

JOB NUMBER: 515600 MARTIN COUNTY APPR DIST
JURISDICTION:

RECAP ONLY?: N

(O)IL, (G)AS OR (B)OTH: B

SEQUENCE: N L=LEASE#,RRC#
R=RRC#,LEASE#
O=OPERATOR,LEASE#
A=AGENT,OPERATOR
F=FIELD,OPERATOR
N=AG,OP,FL,RC,L

LEASE NUMBER: FROM 0 TO 9999999

OPERATOR NUMBER:

AGENT NUMBER:

LEASES W/AGENTS ONLY? N

RRC NUMBER:

OWNER NUMBER:

LEASES W/ZERO VALUE?

APPRAISAL DATE: FROM TO 99/99/9999

SELECT USER CODE 1:

SELECT USER CODE 2:

SELECT OWNER AGENT:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/03/2022 MNRLKWIL

LEASE#, NAME.....: 150824 - CONUNDRUM 34 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 68505 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9370

OPERATOR#, AGENT#: 036741 -
OPERATOR NAME....: ATX OPERATING COMPAN
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
90 SANDS ISD (DAWSON CO 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: B: De/Dt: /
GAS: B: De/Dt: /
PRD: B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: D-109464
REMARKS2: SHUTIN DEAD M-150824
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	67000 - HILL	FULL WI DECIMAL =	.763750	#WELLS:	1
RRC#, WELL#.....:	46190 - 1	RRC DIST.: 08	FULL RI DECIMAL =	.236250	DEPTH: 10970

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
BARNETT ENERGY, INC.								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	1,997	3,847	0	65.10	5.03	5.03	.00	99291
ALT JOB#: 505800	UNIT.....:	3	1,664	3,205	0	66.13	5.08	5.08	.00	84043
ALT LSE#: 84700	EOR.....:	4	1,425	2,744	0	67.17	5.14	5.14	.00	73104
ALT RRC#: 46190	GRAPH.....:	5	1,246	2,402	0	68.24	5.19	5.19	.00	64939
		6	1,106	2,135	0	69.32	5.24	5.24	.00	58555

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	9,939	19,145	0	502,334

01	MARTIN COUNTY	1.000000	295,440		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
30	KLONDIKE ISD-MARTIN	1.000000	295,440	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	295,440	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	295,440	1	18302	0	140704	63000	77,704	72,777	40943
				2	14779	0	114070	63630	50,440	41,440	29375
				3	12435	0	96478	64266	32,212	23,214	21986
				4	10772	0	83876	64908	18,968	11,990	16915
				5	9521	0	74460	65558	8,902	4,936	13289
				6	8544	0	67099	66213	886	431	10597
					=====	=====	=====	=====	=====	=====	=====
					74353	0	576687	387575	189112	154788	133105

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.87
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.87
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/44	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
60,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.8	D	B: 1.000	De/Dt: 22.1 / 10.0
GAS:	15.0	D	B: 1.000	De/Dt: 22.1 / 10.0
PRD:		M	B:	De/Dt: /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

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LAST YR	WI VAL:	101,640
LAST YR	RI VAL:	80,490
LAST YR	8/8 VAL:	182,130

LAST YR OIL PROD:	5,021
LAST YR GAS PROD:	6,155

REMARKS1:	317-32116	M-67000
REMARKS2:	F/25844	D-84700
MC1:		
MC2:		

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/08/2022 MNRLKWIL

LEASE#, NAME.....: 152768 - SHARLA 263 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 43757 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 109255 -

OPERATOR NAME....: BURLESON PETROLEUM,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	2,759	2,938	0	63.13	2.37	2.37	.00	130632
2	2,345	2,350	0	64.13	2.40	2.40	.00	112796
3	1,993	1,880	0	65.15	2.42	2.42	.00	97401
=====	=====	=====	=====	=====	=====	=====	=====	=====
ALT FRZ.: ALT G\$ RRC:	7,097	7,168	0					340,829
ALT JOB#: UNIT.....:								
ALT LSE#: EOR.....:								
ALT RRC#: GRAPH.....: X								

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.100000	17,510	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.100000	17,510	1	5222	0	135854	98700	37,154	34,798	42601
30	KLONDIKE ISD-MARTIN	.100000	17,510	2	4231	0	117027	99687	17,340	14,246	32475
60	MARTIN HOSPITAL DIST	.100000	17,510	3	3413	0	100814	100683	131	94	24757
61	PERMIAN BASIN WATER	.100000	17,510	=====	=====	=====	=====	=====	=====	=====	=====
					12866	0	353695	299070	54625	49138	99833

\$/BBLRESV:	8.90	EQUIP VAL:	26,176		
\$/BBLPROD:	7,699	WI OIL VAL:	47,351	RI OIL VAL:	96,201
WI PAYOUT:	.0	GAS VAL:	1,787	GAS VAL:	3,631
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	175,140	WI TOTAL:	75,310	RI TOTAL:	99,830

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: 2.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
94,000	8.2	9
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,860
LAST YR RI VAL: 26,850
LAST YR 8/8 VAL: 55,710

LAST YR OIL PROD: 3,259
LAST YR GAS PROD: 3,140

REMARKS1: 115-33540,569,571 D-110190
REMARKS2: 748994,755200,2 M-152768
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST

RRC CO#: 317 MARTIN

LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152022 - PEPPER "12"

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 41374 - 1

RRC DIST.: 08

FULL RI DECIMAL = .250000

DEPTH: 11900

OPERATOR#, AGENT#: 109255 -

OPERATOR NAME....: BURLESON PETROLEUM,

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

8/8 ANNUAL OIL PRDCTN

8/8 ANNUAL GAS PRDCTN

8/8 ANNUAL PRD PRDCTN

OIL PRICE

WIGAS PRICE

RIGAS PRICE

PRD PRICE

WI OIL REVENUE

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 505800 UNIT.....:

ALT LSE#: 109955 EOR.....:

ALT RRC#: 41374 GRAPH.....: X

1 2,078 1,683 0 64.08 2.98 2.98 .00 99869

2 1,870 1,430 0 65.10 3.01 3.01 .00 91313

3 1,683 1,215 0 66.13 3.04 3.04 .00 83482

4 1,514 1,033 0 67.17 3.07 3.07 .00 76315

5 1,363 878 0 68.24 3.11 3.11 .00 69778

6 1,227 746 0 69.32 3.13 3.13 .00 63794

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D .400000 90,060

01 MARTIN COUNTY .400000 90,060

30 KLONDIKE ISD-MARTIN .400000 90,060

60 MARTIN HOSPITAL DIST .400000 90,060

61 PERMIAN BASIN WATER .400000 90,060

9,735 6,985 0 484,551

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 3762 0 103631 61951 41,680 39,037 32497

2 3229 0 94542 62570 31,972 26,267 26236

3 2772 0 86254 63196 23,058 16,616 21182

4 2380 0 78695 63828 14,867 9,398 17102

5 2049 0 71827 64467 7,360 4,082 13814

6 1753 0 65547 65111 436 212 11156

15945 0 500496 381123 119373 95612 121987

\$/BBLRESV: 12.68 EQUIP VAL: 7,537

\$/BBLPROD: 20,570 WI OIL VAL: 92,566 RI OIL VAL: 118,101

WI PAYOUT: 3.4 GAS VAL: 3,046 GAS VAL: 3,886

RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 225,140 WI TOTAL: 103,150 RI TOTAL: 121,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.51

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.51

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

59,001 6.0 5

10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,080

LAST YR RI VAL: 65,590

LAST YR 8/8 VAL: 107,670

LAST YR OIL PROD: 2,187

LAST YR GAS PROD: 1,771

REMARKS1: 317-36766 M-152022

REMARKS2: 699971 D-109955

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 943739 - CO=JU=DONNELL 264 (BURLESON) FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 43739 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 109255 -

OPERATOR NAME....: BURLESON PETROLEUM,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 943739 EOR.....: X
ALT RRC#: 43739 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.150003	164,720	1	8,310	6,730	0	64.08	2.86	2.86	.00
01	MARTIN COUNTY	.150003	164,720	2	7,479	5,720	0	65.10	2.89	2.89	.00
30	KLONDIKE ISD-MARTIN	.150003	164,720	3	6,731	4,862	0	66.13	2.92	2.92	.00
60	MARTIN HOSPITAL DIST	.150003	164,720	4	6,057	4,133	0	67.17	2.95	2.95	.00
61	PERMIAN BASIN WATER	.150003	164,720	5	5,452	3,513	0	68.24	2.98	2.98	.00
				6	4,906	2,986	0	69.32	3.01	3.01	.00
				7	4,416	2,538	0	69.32	3.01	3.01	.00
				=====	=====	=====					=====

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
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1	14436	0	413815	210008	203,807	190,883	129761
2	12399	0	377561	212108	165,453	135,931	104774
3	10649	0	344495	214229	130,266	93,878	84599
4	9144	0	314330	216371	97,959	61,927	68311
5	7852	0	286895	218534	68,361	37,908	55175
6	6741	0	261854	220720	41,134	20,009	44567
7	5730	0	235332	220720	14,612	6,235	35445
	=====	=====	=====	=====	=====	=====	=====
	66951	0	2234282	1512690	721592	546771	522632

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 16.31 EQUIP VAL: 28,713
\$/BBLPROD: 29,466 WI OIL VAL: 530,386 RI OIL VAL: 506,971
WI PAYOUT: 3.8 GAS VAL: 16,384 GAS VAL: 15,661
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,098,110 WI TOTAL: 575,480 RI TOTAL: 522,630

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
200,008	24.0	20	
-----	-----	-----	-----
10.0 99	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 223,710
LAST YR RI VAL: 283,330
LAST YR 8/8 VAL: 507,040

LAST YR OIL PROD: 9,276
LAST YR GAS PROD: 5,904

REMARKS1: MARTIN=15% M-943739
REMARKS2: DAWSON=85% D-943739
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST

RRC CO#: 317 MARTIN

LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154041 - VLT BROWNING HUNTER UNIT

FULL WI DECIMAL = .824282

#WELLS: 1

RRC#, WELL#.....: 52390 - RRC DIST.: 08

FULL RI DECIMAL = .175718

DEPTH: 8470

OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	81,762	57,501	0	65.10	6.10	6.10	.00	4387411		
ALT JOB#:	UNIT.....:	3	65,069	45,963	0	66.13	6.17	6.17	.00	3546896		
ALT LSE#:	EOR.....:	4	54,051	38,291	0	67.17	6.23	6.23	.00	2992643		
ALT RRC#:	GRAPH.....:	5	46,230	32,816	0	68.24	6.29	6.29	.00	2600391		
		6	40,387	28,711	0	69.32	6.36	6.36	.00	2307682		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	35,857	25,524	0	69.32	6.36	6.36	.00	2048841
---	-----	-----	-----	8	32,241	22,971	0	69.32	6.36	6.36	.00	1842226
00	MARTIN COUNTY APPR D	1.000000	18,309,100	9	29,017	20,674	0	69.32	6.36	6.36	.00	1658009
01	MARTIN COUNTY	1.000000	18,309,100	10	26,115	18,607	0	69.32	6.36	6.36	.00	1492191
32	STANTON ISD (MARTIN	1.000000	18,309,100	11	23,504	16,746	0	69.32	6.36	6.36	.00	1343000
60	MARTIN HOSPITAL DIST	1.000000	18,309,100	12	21,154	15,071	0	69.32	6.36	6.36	.00	1208723
61	PERMIAN BASIN WATER	1.000000	18,309,100	13	19,039	13,564	0	69.32	6.36	6.36	.00	1087874
				14	17,135	12,208	0	69.32	6.36	6.36	.00	979081
				15	15,422	10,987	0	69.32	6.36	6.36	.00	881201
				16	13,880	9,888	0	69.32	6.36	6.36	.00	793092
				17	12,492	8,899	0	69.32	6.36	6.36	.00	713783
				18	11,243	8,009	0	69.32	6.36	6.36	.00	642416
				19	10,119	7,208	0	69.32	6.36	6.36	.00	578192
				20	9,107	6,487	0	69.32	6.36	6.36	.00	520367
				=====	=====	=====						=====
					673,908	476,970	0					37,438,655

*** PARAMETERS ***				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		1	382585	0	6197221	1550661	4,646,560	4,351,922	1242790
YRS FLAT:	FMVF:	8/8 RES:		2	289122	0	4676533	1445572	3,230,961	2,654,460	829943
				3	233760	0	3780656	1347606	2,433,050	1,753,426	593759
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.12			4	196635	0	3189278	1256279	1,932,999	1,221,983	443262
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.12			5	170142	0	2770533	1171141	1,599,392	886,910	340760
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			6	150516	0	2458198	1091773	1,366,425	664,670	267565
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			7	133808	0	2182649	1007707	1,174,942	501,348	210242
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			8	120424	0	1962650	930114	1,032,536	386,467	167298
				9	108382	0	1766391	858495	907,896	298,089	133247
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	10	97546	0	1589737	792391	797,346	229,644	106125
-----	-----	-----	-----	11	87790	0	1430790	731377	699,413	176,700	84527
1,600,022				12	79009	0	1287732	675061	612,671	135,774	67322
-----	-----	-----	-----	13	71108	0	1158982	623081	535,901	104,180	53621
7.7 15				14	64000	0	1043081	575104	467,977	79,799	42706
				15	57599	0	938800	530821	407,979	61,025	34016
				16	51837	0	844929	530821	314,108	41,214	27092
				17	46652	0	760435	530821	229,614	26,429	21578
				18	41987	0	684403	530821	153,582	15,506	17186
				19	37787	0	615979	530821	85,158	7,542	13688
				20	34008	0	554375	530821	23,554	1,829	10902
ALT JAN 1 HYPERBOLIC FORECAST:					=====	=====	=====	=====	=====	=====	=====
OIL: 360.0 D B: 1.000 De/Dt: 29.1 / 10.0					2454697	0	39893352	17241288	22652064	13598917	4707629
GAS: 250.0 D B: 1.000 De/Dt: 28.4 / 10.0											
PRD: M B: De/Dt: /											

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000	\$/BBLRESV: 22.97	EQUIP VAL: 2,575		
SERV WELLS:	EQ SCH#:	VAL:	\$/BBLPROD: 0	WI OIL VAL: 12,762,148	RI OIL VAL: 4,417,959	
INJ WELLS:	EQ SCH#:	VAL:	WI PAYOUT: 4.8	GAS VAL: 836,755	GAS VAL: 289,665	
COMPRESSRS:	HP:	VAL:	RI PAYOUT: 5.6	PRD VAL: 0	PRD VAL: 0	
OTHER EQ VALUE(RCNLD):			8/8 VALUE: 18,309,100	WI TOTAL: 13,601,480	RI TOTAL: 4,707,620	

LAST YR WI VAL: 5,123,610

LAST YR RI VAL: 2,114,970

LAST YR 8/8 VAL: 7,238,580

LAST YR OIL PROD: 146,538

LAST YR GAS PROD: 96,696

REMARKS1:

REMARKS2:

MC1: P

MC2: CHV

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154042 - VLT BROWNING STALKER UNIT FULL WI DECIMAL = .823712 #WELLS: 1
RRC#, WELL#.....: 52418 - RRC DIST.: 08 FULL RI DECIMAL = .176288 DEPTH: 8368
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	23,974	19,239	0	69.32	5.67	5.67	.00	1368909
00	MARTIN COUNTY APPR D	1.000000	13,007,810	9	21,577	17,315	0	69.32	5.67	5.67	.00	1232041
01	MARTIN COUNTY	1.000000	13,007,810	10	19,419	15,584	0	69.32	5.67	5.67	.00	1108819
32	STANTON ISD (MARTIN	1.000000	13,007,810	11	17,477	14,026	0	69.32	5.67	5.67	.00	997932
60	MARTIN HOSPITAL DIST	1.000000	13,007,810	12	15,729	12,623	0	69.32	5.67	5.67	.00	898121
61	PERMIAN BASIN WATER	1.000000	13,007,810	13	14,156	11,361	0	69.32	5.67	5.67	.00	808304
				14	12,740	10,225	0	69.32	5.67	5.67	.00	727450
				15	11,466	9,203	0	69.32	5.67	5.67	.00	654705
				16	10,319	8,283	0	69.32	5.67	5.67	.00	589212
				17	9,287	7,455	0	69.32	5.67	5.67	.00	530285
				18	8,358	6,710	0	69.32	5.67	5.67	.00	477239
				19	7,522	6,039	0	69.32	5.67	5.67	.00	429504
				20	6,770	5,435	0	69.32	5.67	5.67	.00	386565
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					497,365	397,454	0					27,618,868

*** PARAMETERS ***				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		1	280995	0	4502405	1220256	3,282,149	3,074,028	906468
YRS FLAT:	FMVF:	8/8 RES:		2	213569	0	3426108	1141256	2,284,852	1,877,165	610426
				3	173261	0	2783399	1067372	1,716,027	1,236,689	438859
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.35			4	146275	0	2355773	998270	1,357,503	858,172	328706
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.35			5	126939	0	2051292	933642	1,117,650	619,770	253291
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			6	112203	0	1823025	873198	949,827	462,024	199210
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			7	99840	0	1620862	808582	812,280	346,600	156743
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			8	89855	0	1458764	748747	710,017	265,752	124836
				9	80869	0	1312910	693340	619,570	203,424	99429
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	10	72784	0	1181603	642033	539,570	155,402	79190
-----	-----	-----	-----	11	65508	0	1063440	594523	468,917	118,468	63073
1,255,021				12	58955	0	957076	550528	406,548	90,095	50232
-----	-----	-----	-----	13	53061	0	861365	509789	351,576	68,347	40009
7.4 16				14	47755	0	775205	472065	303,140	51,691	31864
				15	42982	0	697687	437132	260,555	38,974	25380
				16	38685	0	627897	404784	223,113	29,275	20212
				17	34818	0	565103	404784	160,319	18,453	16099
				18	31339	0	508578	404784	103,794	10,479	12822
				19	28205	0	457709	404784	52,925	4,687	10211
				20	25384	0	411949	404784	7,165	556	8133
ALT JAN 1 HYPERBOLIC FORECAST:				=====	=====	=====	=====	=====	=====	=====	=====
OIL: 260.0 D B: 1.000 De/Dt: 28.3 / 10.0					1823282	0	29442150	13714653	15727497	9530051	3475193
GAS: 205.0 D B: 1.000 De/Dt: 27.8 / 10.0											
PRD: M B: De/Dt: /											

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000	\$/BBLRESV: 21.82	EQUIP VAL: 2,575	WI OIL VAL: 8,939,874	RI OIL VAL: 3,259,981
SERV WELLS:	EQ SCH#:	VAL:	WI PAYOUT: 4.8	GAS VAL: 590,167	GAS VAL: 215,208	
INJ WELLS:	EQ SCH#:	VAL:	RI PAYOUT: 5.6	PRD VAL: 0	PRD VAL: 0	
COMPRESSRS:	HP:	VAL:		=====	=====	=====
OTHER EQ VALUE(RCNLD):			8/8 VALUE: 13,007,810	WI TOTAL: 9,532,620	RI TOTAL: 3,475,190	

LAST YR WI VAL: 5,795,560
LAST YR RI VAL: 2,316,940
LAST YR 8/8 VAL: 8,112,500

LAST YR OIL PROD: 109,576
LAST YR GAS PROD: 67,447

REMARKS1:
REMARKS2:
MC1: P
MC2: CHV

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154043 - VLT COLT UNIT FULL WI DECIMAL = .854404 #WELLS: 1
 RRC#, WELL#.....: 52419 - RRC DIST.: 08 FULL RI DECIMAL = .145596 DEPTH: 8368
 OPERATOR#, AGENT#: 148113 -

OPERATOR NAME....: CHEVRON U. S. A. INC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 64,452	120,624	0	64.08	5.69	5.69	.00	3528760
ALT JOB#:	2 48,126	90,070	0	65.10	5.75	5.75	.00	2676850
ALT LSE#:	3 38,420	71,905	0	66.13	5.81	5.81	.00	2170797
ALT RRC#:	4 31,979	59,852	0	67.17	5.87	5.87	.00	1835285
	5 27,393	51,266	0	68.24	5.93	5.93	.00	1597136
	6 23,955	44,835	0	69.32	5.99	5.99	.00	1418790

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	19,153	35,847	0	69.32	5.99	5.99	.00	1134380
00	MARTIN COUNTY APPR D	1.000000	11,280,890	9	17,238	32,262	0	69.32	5.99	5.99	.00	1020960
01	MARTIN COUNTY	1.000000	11,280,890	10	15,514	29,036	0	69.32	5.99	5.99	.00	918852
32	STANTON ISD (MARTIN	1.000000	11,280,890	11	13,963	26,132	0	69.32	5.99	5.99	.00	826991
60	MARTIN HOSPITAL DIST	1.000000	11,280,890	12	12,567	23,519	0	69.32	5.99	5.99	.00	744309
61	PERMIAN BASIN WATER	1.000000	11,280,890	13	11,310	21,167	0	69.32	5.99	5.99	.00	669861
				14	10,179	19,050	0	69.32	5.99	5.99	.00	602875
				15	9,161	17,145	0	69.32	5.99	5.99	.00	542581
				16	8,245	15,431	0	69.32	5.99	5.99	.00	488329
				17	7,421	13,888	0	69.32	5.99	5.99	.00	439526
				18	6,679	12,499	0	69.32	5.99	5.99	.00	395579
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					387,040	724,369	0					22,272,514

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***	1 586421	0	4115181	1260023	2,855,158	2,674,112	659684
	2 442498	0	3119348	1272623	1,846,725	1,517,214	442522
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	3 356943	0	2527740	1039847	1,487,893	1,072,280	317337
YRS FLAT: FMVF: 8/8 RES:	4 300179	0	2135464	849649	1,285,815	812,854	237250
	5 259745	0	1856881	694239	1,162,642	644,720	182564
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.71	6 229460	0	1648250	567256	1,080,994	525,828	143411
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.71	7 203901	0	1464554	458910	1,005,644	429,108	112768
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	8 183461	0	1317841	458910	858,931	321,489	89796
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	9 165113	0	1186073	458910	727,163	238,750	71520
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	10 148603	0	1067455	458910	608,545	175,267	56962
	11 133740	0	960731	458910	501,821	126,781	45371
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	12 120367	0	864676	458910	405,766	89,921	36135
-----	13 108330	0	778191	458910	319,281	62,068	28780
1,200,022	14 97496	0	700371	458910	241,461	41,174	22922
-----	15 87746	0	630327	458910	171,417	25,641	18256
2	16 78974	0	567303	458910	108,393	14,222	14540
19.1 5	17 71077	0	510603	458910	51,693	5,950	11582
	18 63968	0	459547	458910	637	64	9225
	=====	=====	=====	=====	=====	=====	=====
	3638022	0	25910536	11190557	14719979	8777443	2500625

ALT JAN 1 HYPERBOLIC FORECAST: \$/BBLRESV: 22.82 EQUIP VAL: 2,839
 OIL: 210.0 D B: 1.000 De/Dt: 28.6 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 7,545,020 RI OIL VAL: 2,149,517
 GAS: 393.0 D B: 1.000 De/Dt: 28.6 / 10.0 WI PAYOUT: 5.1 GAS VAL: 1,232,414 GAS VAL: 351,105
 PRD: M B: De/Dt: / RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 11,280,890 WI TOTAL: 8,780,270 RI TOTAL: 2,500,620
 SERV WELLS: EQ SCH#: VAL:
 INJ WELLS: EQ SCH#: VAL:
 COMPRESSRS: HP: VAL:
 OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,024,620
 LAST YR RI VAL: 1,546,320
 LAST YR 8/8 VAL: 6,570,940

LAST YR OIL PROD: 99,352
 LAST YR GAS PROD: 147,744

REMARKS1:
 REMARKS2:
 MC1: P
 MC2: CHV

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154044 - VLT KIMBER OPEN RANGE UNIT B FULL WI DECIMAL = .763571 #WELLS: 1
RRC#, WELL#.....: 52752 - RRC DIST.: 08 FULL RI DECIMAL = .236429 DEPTH: 8545
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	75,095	55,693	0	64.08	6.19	6.19	.00	3674371
ALT JOB#:	UNIT.....:	2	55,835	41,405	0	65.10	6.25	6.25	.00	2775473
ALT LSE#:	EOR.....:	3	44,462	32,975	0	66.13	6.31	6.31	.00	2245106
ALT RRC#:	GRAPH.....:	4	36,947	27,401	0	67.17	6.38	6.38	.00	1894977
		5	31,610	23,441	0	68.24	6.45	6.45	.00	1647073

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
				6	27,620		20,484	0	69.32	6.51	6.51	.00	1461947
				7	24,526		18,187	0	69.32	6.51	6.51	.00	1298179
				8	22,057		16,356	0	69.32	6.51	6.51	.00	1167493
00	MARTIN COUNTY APPR D	1.000000	14,018,690	9	19,851		14,720	0	69.32	6.51	6.51	.00	1050728
01	MARTIN COUNTY	1.000000	14,018,690	10	17,866		13,248	0	69.32	6.51	6.51	.00	945661
32	STANTON ISD (MARTIN	1.000000	14,018,690	11	16,079		11,923	0	69.32	6.51	6.51	.00	851073
60	MARTIN HOSPITAL DIST	1.000000	14,018,690	12	14,471		10,731	0	69.32	6.51	6.51	.00	765961
61	PERMIAN BASIN WATER	1.000000	14,018,690	13	13,024		9,658	0	69.32	6.51	6.51	.00	689370
				14	11,722		8,692	0	69.32	6.51	6.51	.00	620454
				15	10,550		7,823	0	69.32	6.51	6.51	.00	558419
				16	9,495		7,041	0	69.32	6.51	6.51	.00	502577
				17	8,546		6,337	0	69.32	6.51	6.51	.00	452346
				18	7,691		5,703	0	69.32	6.51	6.51	.00	407090
				=====	=====		=====		=====				=====
					447,447		331,818	0					23,008,298

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***				1	263233	0	3937604	811673	3,125,931	2,927,716	1146947
				2	197598	0	2973071	716496	2,256,575	1,853,935	766374
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		3	158878	0	2403984	632480	1,771,504	1,276,669	548385
YRS FLAT:	FMVF:	8/8 RES:		4	133486	0	2028463	558315	1,470,148	929,383	409492
				5	115448	0	1762521	492847	1,269,674	704,072	314871
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.29			6	101823	0	1563770	435056	1,128,714	549,040	247227
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.29			7	90405	0	1388584	435056	953,528	406,870	194276
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	81303	0	1248796	435056	813,740	304,574	154615
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			9	73171	0	1123899	435056	688,843	226,168	123143
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	65854	0	1011515	435056	576,459	166,026	98079
				11	59267	0	910340	435056	475,284	120,076	78116
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	53342	0	819303	435056	384,247	85,153	62214
				13	48008	0	737378	435056	302,322	58,771	49552
773,022				14	43207	0	663661	435056	228,605	38,982	39467
				15	38887	0	597306	435056	162,250	24,270	31436
1				16	35000	0	537577	435056	102,521	13,452	25036
12.6	5			17	31500	0	483846	435056	48,790	5,616	19942
				18	28349	0	435439	435056	383	39	15883
				=====	=====		=====	=====	=====	=====	=====
					1618759	0	24627057	8867539	15759518	9690812	4325055

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 245.4 D B: 1.000 De/Dt: 29.0 / 10.0 \$/BBLPROD: 0 EQUIP VAL: 2,839
GAS: 182.0 D B: 1.000 De/Dt: 29.0 / 10.0 WI PAYOUT: 4.8 GAS VAL: 636,977 RI OIL VAL: 4,040,765
PRD: M B: De/Dt: / RI PAYOUT: 5.6 PRD VAL: 0 GAS VAL: 284,286 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 14,018,690 WI TOTAL: 9,693,640 RI TOTAL: 4,325,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,841,290
LAST YR RI VAL: 1,791,500
LAST YR 8/8 VAL: 5,632,790

LAST YR OIL PROD: 81,971
LAST YR GAS PROD: 55,616

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154159 - VLT BROWNING MEDALLION UNIT FULL WI DECIMAL = .823848 #WELLS: 1
RRC#, WELL#.....: 52874 - RRC DIST.: 08 FULL RI DECIMAL = .176152 DEPTH: 8503
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:		2	55,874	45,834	0	65.10	6.10	6.10	.00	2996663
ALT JOB#:		UNIT.....:		3	44,603	36,591	0	66.13	6.17	6.17	.00	2430019
ALT LSE#:		EOR.....:		4	37,129	30,456	0	67.17	6.23	6.23	.00	2054640
ALT RRC#:		GRAPH.....:		5	31,801	26,086	0	68.24	6.29	6.29	.00	1787833
				6	27,812	22,817	0	69.32	6.36	6.36	.00	1588320
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	24,714	20,271	0	69.32	6.36	6.36	.00	1411395
-----				8	22,237	18,240	0	69.32	6.36	6.36	.00	1269936
00	MARTIN COUNTY APPR D	1.000000	11,955,630	9	20,013	16,416	0	69.32	6.36	6.36	.00	1142925
01	MARTIN COUNTY	1.000000	11,955,630	10	18,012	14,774	0	69.32	6.36	6.36	.00	1028650
32	STANTON ISD (MARTIN	1.000000	11,955,630	11	16,211	13,297	0	69.32	6.36	6.36	.00	925796
60	MARTIN HOSPITAL DIST	1.000000	11,955,630	12	14,590	11,967	0	69.32	6.36	6.36	.00	833222
61	PERMIAN BASIN WATER	1.000000	11,955,630	13	13,131	10,770	0	69.32	6.36	6.36	.00	749900
				14	11,818	9,693	0	69.32	6.36	6.36	.00	674916
				15	10,636	8,724	0	69.32	6.36	6.36	.00	607413
				16	9,572	7,852	0	69.32	6.36	6.36	.00	546649
				17	8,615	7,067	0	69.32	6.36	6.36	.00	491995
				18	7,754	6,360	0	69.32	6.36	6.36	.00	442824
				19	6,979	5,724	0	69.32	6.36	6.36	.00	398565
				=====	=====	=====						=====
					456,329	374,321	0					25,331,994

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***				---	-----	-----	-----	-----	-----	-----
				1	305439	0	4255772	3,089,968	2,894,033	856011
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		2	230338	0	3227001	2,128,429	1,748,652	574413
YRS FLAT:	FMVF:	8/8 RES:		3	185997	0	2616016	1,580,798	1,139,233	412082
				4	156318	0	2210958	975517	781,008	308211
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.12			5	135178	0	1923011	919259	1,003,752	556,610
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.12			6	119554	0	1707874	866245	841,629	409,393
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			7	106213	0	1517608	808207	709,401	302,702
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			8	95572	0	1365508	754057	611,451	228,860
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	86014	0	1228939	703535	525,404	172,506
				10	77411	0	1106061	656398	449,663	129,508
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	69672	0	995468	612419	383,049	96,773
-----	-----	-----	-----	12	62703	0	895925	571387	324,538	71,921
1,190,021				13	56431	0	806331	533104	273,227	53,116
-----	-----	-----	-----	14	50788	0	725704	497386	228,318	38,932
6.7 17				15	45711	0	653124	464061	189,063	28,280
				16	41142	0	587791	432969	154,822	20,315
				17	37029	0	529024	403960	125,064	14,395
				18	33324	0	476148	403960	72,188	7,289
				19	29992	0	428557	403960	24,597	2,178
				=====	=====	=====	=====	=====	=====	=====
					1924826	0	27256820	13306018	13950802	8695704

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 243.8 D B: 1.000 De/Dt: 28.6 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 28.6 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,346,880
LAST YR RI VAL: 2,424,150
LAST YR 8/8 VAL: 8,771,030

LAST YR OIL PROD: 110,694
LAST YR GAS PROD: 66,793

REMARKS1:
REMARKS2:
MC1: P
MC2: CHL

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154426 - VLT SAKO KODIAK UNIT FULL WI DECIMAL = .812352 #WELLS: 1
RRC#, WELL#.....: 52902 - RRC DIST.: 08 FULL RI DECIMAL = .187648 DEPTH: 8333
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	77,073	63,108	0	64.08	5.39	5.39	.00	4012075
ALT JOB#:	UNIT.....:	2	57,000	46,670	0	65.10	5.44	5.44	.00	3014395
ALT LSE#:	EOR.....:	3	45,249	37,050	0	66.13	5.50	5.50	.00	2430814
ALT RRC#:	GRAPH.....:	4	37,525	30,724	0	67.17	5.56	5.56	.00	2047577
		5	32,056	26,248	0	68.24	5.62	5.62	.00	1777021

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8				69.32	5.67	5.67	.00	1256270
00	MARTIN COUNTY APPR D	1.000000	13,385,050	9				69.32	5.67	5.67	.00	1130637
01	MARTIN COUNTY	1.000000	13,385,050	10				69.32	5.67	5.67	.00	1017562
32	STANTON ISD (MARTIN	1.000000	13,385,050	11				69.32	5.67	5.67	.00	915806
60	MARTIN HOSPITAL DIST	1.000000	13,385,050	12				69.32	5.67	5.67	.00	824242
61	PERMIAN BASIN WATER	1.000000	13,385,050	13				69.32	5.67	5.67	.00	741801
				14				69.32	5.67	5.67	.00	667638
				15				69.32	5.67	5.67	.00	600852
				16				69.32	5.67	5.67	.00	540766
				17				69.32	5.67	5.67	.00	486707
				18				69.32	5.67	5.67	.00	438053
				=====		=====	=====					=====
						454,790	372,376					24,875,840

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***				1	276323	0	4288398	1260023	3,028,375	2,836,345	931869
				2	206244	0	3220639	1018098	2,202,541	1,809,542	619335
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		3	165537	0	2596351	822623	1,773,728	1,278,272	441841
YRS FLAT:	FMVF:	8/8 RES:		4	138770	0	2186347	664679	1,521,668	961,952	329266
				5	119833	0	1896854	537061	1,359,793	754,046	252802
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.35			6	105529	0	1681202	433945	1,247,257	606,703	198285
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.35			7	93627	0	1491578	433945	1,057,633	451,292	155682
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	84138	0	1340408	433945	906,463	339,280	123806
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			9	75723	0	1206360	433945	772,415	253,607	98608
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	68151	0	1085713	433945	651,768	187,715	78536
				11	61334	0	977140	433945	543,195	137,233	62551
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	55199	0	879441	433945	445,496	98,726	49819
-----	-----	-----	-----	13	49681	0	791482	433945	357,537	69,505	39679
1,200,022				14	44711	0	712349	433945	278,404	47,473	31603
-----	-----	-----	-----	15	40238	0	641090	433945	207,145	30,985	25171
1				16	36213	0	576979	433945	143,034	18,767	20046
20.0 5				17	32592	0	519299	433945	85,354	9,825	15967
				18	29331	0	467384	433945	33,439	3,376	12718
				=====		=====	=====	=====	=====	=====	=====
					1683174	0	26559014	9943769	16615245	9894644	3487584

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 252.8 D B: 1.000 De/Dt: 29.5 / 10.0 \$/BBLRESV: 25.08 EQUIP VAL: 2,839
GAS: 207.0 D B: 1.000 De/Dt: 29.5 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 9,267,571 RI OIL VAL: 3,266,558
PRD: M B: De/Dt: / WI PAYOUT: 5.0 GAS VAL: 627,063 GAS VAL: 221,022
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 13,385,050 WI TOTAL: 9,897,470 RI TOTAL: 3,487,580
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,758,320
LAST YR RI VAL: 2,530,340
LAST YR 8/8 VAL: 11,288,660

LAST YR OIL PROD: 115,195
LAST YR GAS PROD: 75,608

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154427 - VLT SAKO BAVARIAN UNIT FULL WI DECIMAL = .812841 #WELLS: 1
RRC#, WELL#.....: 52986 - RRC DIST.: 08 FULL RI DECIMAL = .187159 DEPTH: 8296
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	75,658	76,218	0	64.08	4.80	4.80	.00	3940787
ALT JOB#:	UNIT.....:	2	52,475	56,368	0	65.10	4.84	4.84	.00	2776764
ALT LSE#:	EOR.....:	3	40,217	44,746	0	66.13	4.89	4.89	.00	2161791
ALT RRC#:	GRAPH.....:	4	32,613	37,108	0	67.17	4.94	4.94	.00	1780622
		5	27,432	31,701	0	68.24	5.00	5.00	.00	1521606

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,821	24,551	0	69.32	5.05	5.05	.00	1173183
---	-----	-----	-----	8 <td>18,583</td> <td>22,063</td> <td>0<td>69.32<td>5.05<td>5.05<td>.00<td>1047080</td></td></td></td></td></td>	18,583	22,063	0 <td>69.32<td>5.05<td>5.05<td>.00<td>1047080</td></td></td></td></td>	69.32 <td>5.05<td>5.05<td>.00<td>1047080</td></td></td></td>	5.05 <td>5.05<td>.00<td>1047080</td></td></td>	5.05 <td>.00<td>1047080</td></td>	.00 <td>1047080</td>	1047080
00	MARTIN COUNTY APPR D	1.000000	12,280,110	9	16,725	19,857	0	69.32	5.05	5.05	.00	942389
01	MARTIN COUNTY	1.000000	12,280,110	10	15,053	17,871	0	69.32	5.05	5.05	.00	848178
32	STANTON ISD (MARTIN	1.000000	12,280,110	11	13,548	16,084	0	69.32	5.05	5.05	.00	763377
60	MARTIN HOSPITAL DIST	1.000000	12,280,110	12	12,193	14,476	0	69.32	5.05	5.05	.00	687028
61	PERMIAN BASIN WATER	1.000000	12,280,110	13	10,974	13,028	0	69.32	5.05	5.05	.00	618343
				14	9,877	11,725	0	69.32	5.05	5.05	.00	556531
				15	8,889	10,553	0	69.32	5.05	5.05	.00	500861
				16	8,000	9,498	0	69.32	5.05	5.05	.00	450769
				17	7,200	8,548	0	69.32	5.05	5.05	.00	405692
				18	6,480	7,693	0	69.32	5.05	5.05	.00	365123
				=====		=====	=====					=====
					400,411	449,759	0					21,874,006

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***				1	297375	0	4238162	1207523	3,030,639	2,838,466	918001
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		2	221760	0	2998524	951286	2,047,238	1,681,949	574774
				3	177856	0	2339647	749424	1,590,223	1,146,026	396879
YRS FLAT:	FMVF:	8/8 RES:		4	149005	0	1929627	590396	1,339,231	846,622	289671
				5	128839	0	1650445	465114	1,185,331	657,301	219256
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.65			6	113585	0	1447467	366416	1,081,051	525,855	170171
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.65			7	100778	0	1273961	366417	907,544	387,249	132543
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	90565	0	1137645	366417	771,228	288,663	104741
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			9	81510	0	1023899	366417	657,482	215,871	83424
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	73358	0	921536	366417	555,119	159,880	66446
				11	66022	0	829399	366417	462,982	116,968	52924
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	59422	0	746450	366417	380,033	84,219	42150
-----	-----	-----	-----	13	53478	0	671821	366417	305,404	59,371	33572
1,150,022				14	48129	0	604660	366417	238,243	40,625	26739
-----	-----	-----	-----	15	43318	0	544179	366417	177,762	26,590	21297
1				16	38988	0	489757	366417	123,340	16,183	16961
22.0 5				17	35088	0	440780	366417	74,363	8,560	13509
				18	31579	0	396702	366417	30,285	3,058	10761
					=====	=====	=====	=====	=====	=====	=====
					1810655	0	23684661	8727163	14957498	9103456	3173819

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 260.0 D B: 1.000 De/Dt: 35.4 / 10.0 \$/BBLPROD: 0 EQUIP VAL: 2,839
GAS: 250.0 D B: 1.000 De/Dt: 29.5 / 10.0 WI PAYOUT: 4.9 WI OIL VAL: 8,407,506 RI OIL VAL: 2,931,184
PRD: M B: De/Dt: / RI PAYOUT: 5.4 GAS VAL: 695,941 GAS VAL: 242,632
PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 12,280,110 WI TOTAL: 9,106,290 RI TOTAL: 3,173,820
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,971,080
LAST YR RI VAL: 1,402,880
LAST YR 8/8 VAL: 5,373,960

LAST YR OIL PROD: 109,292
LAST YR GAS PROD: 86,031

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154418 - VLT MAUSER EXPERT UNIT FULL WI DECIMAL = .850696 #WELLS: 1
RRC#, WELL#.....: 52989 - RRC DIST.: 08 FULL RI DECIMAL = .149304 DEPTH: 8706
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:			ALT G\$ RRC:	2	60,933	43,071	0	65.10	5.06	5.06	.00	3374488
ALT JOB#:			UNIT.....:	3	47,273	33,413	0	66.13	5.11	5.11	.00	2659415
ALT LSE#:			EOR.....:	4	38,628	27,303	0	67.17	5.16	5.16	.00	2207252
ALT RRC#:			GRAPH.....:	5	32,661	23,087	0	68.24	5.22	5.22	.00	1896020
				6	28,294	19,998	0	69.32	5.27	5.27	.00	1668504
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	24,957	17,640	0	69.32	5.27	5.27	.00	1471720
-----				8	22,326	15,780	0	69.32	5.27	5.27	.00	1316570
00	MARTIN COUNTY APPR D	1.000000	16,316,070	9	20,093	14,202	0	69.32	5.27	5.27	.00	1184889
01	MARTIN COUNTY	1.000000	16,316,070	10	18,084	12,782	0	69.32	5.27	5.27	.00	1066418
32	STANTON ISD (MARTIN	1.000000	16,316,070	11	16,276	11,504	0	69.32	5.27	5.27	.00	959800
60	MARTIN HOSPITAL DIST	1.000000	16,316,070	12	14,648	10,354	0	69.32	5.27	5.27	.00	863796
61	PERMIAN BASIN WATER	1.000000	16,316,070	13	13,183	9,319	0	69.32	5.27	5.27	.00	777405
				14	11,865	8,387	0	69.32	5.27	5.27	.00	699682
				15	10,679	7,548	0	69.32	5.27	5.27	.00	629743
				16	9,611	6,793	0	69.32	5.27	5.27	.00	566763
				17	8,650	6,114	0	69.32	5.27	5.27	.00	510093
				18	7,785	5,503	0	69.32	5.27	5.27	.00	459083
				19	7,007	4,953	0	69.32	5.27	5.27	.00	413205
				20	6,306	4,458	0	69.32	5.27	5.27	.00	371866
				21	5,675	4,012	0	69.32	5.27	5.27	.00	334656
				=====	=====	=====						=====
					490,781	346,905	0					28,111,111

*** PARAMETERS ***

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		---	-----	-----	-----	-----	-----	-----	-----
YRS FLAT:	FMVF:	8/8 RES:		1	258634	0	4938377	535710	4,402,667	4,123,494	815345
				2	185400	0	3559888	432853	3,127,035	2,569,078	520137
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.90			3	145248	0	2804663	371605	2,433,058	1,753,432	362643
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.90			4	119849	0	2327101	319022	2,008,079	1,269,447	266281
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			5	102521	0	1998541	322213	1,676,328	929,574	202374
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			6	89654	0	1758158	325435	1,432,723	696,919	157553
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			7	79083	0	1550803	325435	1,225,368	522,865	122984
				8	70744	0	1387314	325435	1,061,879	397,451	97360
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	9	63670	0	1248559	325435	923,124	303,089	77542
-----	-----	-----	-----	10	57304	0	1123722	325435	798,287	229,915	61760
510,200				11	51574	0	1011374	325435	685,939	173,296	49192
-----	-----	-----	-----	12	46419	0	910215	325435	584,780	129,593	39177
1				13	41779	0	819184	325435	493,749	95,984	31203
20.0	1			14	37600	0	737282	325435	411,847	70,228	24852
15.0	2			15	33839	0	663582	325435	338,147	50,580	19795
				16	30454	0	597217	325435	271,782	35,660	15765
				17	27410	0	537503	325435	212,068	24,409	12557
				18	24671	0	483754	325435	158,319	15,984	10001
ALT JAN 1 HYPERBOLIC FORECAST:				19	22205	0	435410	325435	109,975	9,740	7966
OIL: 290.0 D B: 1.000 De/Dt: 33.3 / 10.0				20	19986	0	391852	325435	66,417	5,160	6345
GAS: 205.0 D B: 1.000 De/Dt: 33.3 / 10.0				21	17986	0	352642	325435	27,207	1,855	5053
PRD: M B: De/Dt: /				=====	=====	=====	=====	=====	=====	=====	=====
					1526030	0	29637141	7188363	22448778	13407753	2905885

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL: \$/BBLRESV: 30.46 EQUIP VAL: 2,452
INJ WELLS: EQ SCH#: VAL: \$/BBLPROD: 0 WI OIL VAL: 12,717,374 RI OIL VAL: 2,756,258
COMPRESSRS: HP: VAL: WI PAYOUT: 4.9 GAS VAL: 690,365 GAS VAL: 149,624
OTHER EQ VALUE(RCNLD): RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 16,316,070 WI TOTAL: 13,410,190 RI TOTAL: 2,905,880
LAST YR WI VAL: 7,198,200
LAST YR RI VAL: 1,635,490
LAST YR 8/8 VAL: 8,833,690

LAST YR OIL PROD: 116,241
LAST YR GAS PROD: 62,613

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154417 - VLT MAUSER MAGNUM UNIT FULL WI DECIMAL = .850526 #WELLS: 1
RRC#, WELL#.....: 53196 - RRC DIST.: 08 FULL RI DECIMAL = .149474 DEPTH: 8695
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:		2	54,838	45,841	0	65.10	4.87	4.87	.00	3036339
ALT JOB#:		UNIT.....:		3	43,134	36,060	0	66.13	4.92	4.92	.00	2426084
ALT LSE#:		EOR.....:		4	35,556	29,725	0	67.17	4.97	4.97	.00	2031308
ALT RRC#:		GRAPH.....:		5	30,247	25,286	0	68.24	5.02	5.02	.00	1755533
				6	26,320	22,002	0	69.32	5.08	5.08	.00	1551787
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,295	19,474	0	69.32	5.08	5.08	.00	1373437
-----				8	20,895	17,467	0	69.32	5.08	5.08	.00	1231937
00	MARTIN COUNTY APPR D	1.000000	14,681,560	9	18,806	15,720	0	69.32	5.08	5.08	.00	1108773
01	MARTIN COUNTY	1.000000	14,681,560	10	16,925	14,148	0	69.32	5.08	5.08	.00	997872
32	STANTON ISD (MARTIN	1.000000	14,681,560	11	15,233	12,733	0	69.32	5.08	5.08	.00	898114
60	MARTIN HOSPITAL DIST	1.000000	14,681,560	12	13,710	11,460	0	69.32	5.08	5.08	.00	808320
61	PERMIAN BASIN WATER	1.000000	14,681,560	13	12,339	10,314	0	69.32	5.08	5.08	.00	727488
				14	11,105	9,283	0	69.32	5.08	5.08	.00	654734
				15	9,995	8,355	0	69.32	5.08	5.08	.00	589290
				16	8,996	7,520	0	69.32	5.08	5.08	.00	530390
				17	8,096	6,768	0	69.32	5.08	5.08	.00	477328
				18	7,286	6,091	0	69.32	5.08	5.08	.00	429571
				19	6,557	5,482	0	69.32	5.08	5.08	.00	386591
				20	5,901	4,934	0	69.32	5.08	5.08	.00	347914
				21	5,311	4,441	0	69.32	5.08	5.08	.00	313128
				=====	=====	=====						=====
					449,898	376,099	0					25,782,805

*** PARAMETERS ***

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		1	258250	0	4365117	535710	3,829,407	3,586,585	721663
YRS FLAT:	FMVF:	8/8 RES:		2	189876	0	3226215	432853	2,793,362	2,294,942	472014
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.68			3	150896	0	2576980	371605	2,205,375	1,589,348	333650
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.68			4	125651	0	2156959	319022	1,837,937	1,161,889	247142
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			5	107962	0	1863495	322213	1,541,282	854,687	188952
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			6	95063	0	1646850	325435	1,321,415	642,776	147776
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			7	84141	0	1457578	325435	1,132,143	483,086	115746
				8	75469	0	1307406	325435	981,971	367,541	91874
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	9	67921	0	1176694	325435	851,259	279,494	73177
-----	-----	-----	-----	10	61129	0	1059001	325435	733,566	211,275	58281
510,200				11	55015	0	953129	325435	627,694	158,580	46421
-----	-----	-----	-----	12	49515	0	857835	325435	532,400	117,985	36972
1				13	44563	0	772051	325435	446,616	86,822	29448
20.0	1			14	40109	0	694843	325435	369,408	62,992	23453
15.0	2			15	36099	0	625389	325435	299,954	44,867	18681
				16	32491	0	562881	325435	237,446	31,156	14879
				17	29242	0	506570	325435	181,135	20,848	11850
				18	26317	0	455888	325435	130,453	13,170	9438
ALT JAN 1 HYPERBOLIC FORECAST:				19	23686	0	410277	325435	84,842	7,514	7516
OIL: 250.0 D B: 1.000 De/Dt: 31.0 / 10.0				20	21318	0	369232	325435	43,797	3,403	5986
GAS: 209.0 D B: 1.000 De/Dt: 31.0 / 10.0				21	19188	0	332316	325435	6,881	469	4768
PRD: M B: De/Dt: /				=====	=====	=====	=====	=====	=====	=====	=====
					1593901	0	27376706	7188363	20188343	12019429	2659687

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL: \$/BBLRESV: 29.58 EQUIP VAL: 2,452
INJ WELLS: EQ SCH#: VAL: \$/BBLPROD: 0 WI OIL VAL: 11,319,634 RI OIL VAL: 2,504,835
COMPRESSRS: HP: VAL: WI PAYOUT: 4.9 GAS VAL: 699,783 GAS VAL: 154,850
OTHER EQ VALUE(RCNLD): RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 14,681,560 WI TOTAL: 12,021,870 RI TOTAL: 2,659,690
LAST YR WI VAL: 8,954,300
LAST YR RI VAL: 1,967,980
LAST YR 8/8 VAL: 10,922,280

LAST YR OIL PROD: 120,631
LAST YR GAS PROD: 83,738

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154419 - VLT MAUSER DIPLOMAT UNIT FULL WI DECIMAL = .851035 #WELLS: 1
RRC#, WELL#.....: 53197 - RRC DIST.: 08 FULL RI DECIMAL = .148965 DEPTH: 8728
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 56,034	34,334	0	64.08	4.78	4.78	.00	3055776
ALT JOB#:	2 39,771	24,371	0	65.10	4.82	4.82	.00	2203408
ALT LSE#:	3 30,855	18,908	0	66.13	4.87	4.87	.00	1736487
ALT RRC#:	4 25,215	15,448	0	67.17	4.93	4.93	.00	1441391
	5 21,318	13,062	0	68.24	4.98	4.98	.00	1238035
	6 18,466	11,314	0	69.32	5.03	5.03	.00	1089378
	7 16,288	9,981	0	69.32	5.03	5.03	.00	960890
	8 14,570	8,927	0	69.32	5.03	5.03	.00	859539
	9 13,113	8,034	0	69.32	5.03	5.03	.00	773585
	10 11,802	7,231	0	69.32	5.03	5.03	.00	696244
	11 10,622	6,508	0	69.32	5.03	5.03	.00	626632
	12 9,560	5,857	0	69.32	5.03	5.03	.00	563980
	13 8,604	5,271	0	69.32	5.03	5.03	.00	507582
	14 7,744	4,744	0	69.32	5.03	5.03	.00	456848
	15 6,970	4,270	0	69.32	5.03	5.03	.00	411186
	16 6,273	3,843	0	69.32	5.03	5.03	.00	370068
	17 5,646	3,459	0	69.32	5.03	5.03	.00	333079
	=====	=====	=====					=====
	302,851	185,562	0					17,324,108

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	9,622,710
01	MARTIN COUNTY	1.000000	9,622,710
32	STANTON ISD (MARTIN	1.000000	9,622,710
60	MARTIN HOSPITAL DIST	1.000000	9,622,710
61	PERMIAN BASIN WATER	1.000000	9,622,710

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	139669	0	3195445	535710	2,659,735	2,491,081	526173
2	99970	0	2303378	432853	1,870,525	1,536,767	335650
3	78365	0	1814852	371605	1,443,247	1,040,105	234035
4	64814	0	1506205	319022	1,187,183	750,501	171890
5	55359	0	1293394	322213	971,181	538,549	130621
6	48432	0	1137810	325435	812,375	395,164	101691
7	42726	0	1003616	325435	678,181	289,380	79377
8	38214	0	897753	325435	572,318	214,212	62836
9	34391	0	807976	325435	482,541	158,433	50045
10	30954	0	727198	325435	401,763	115,712	39861
11	27859	0	654491	325435	329,056	83,133	31748
12	25072	0	589052	325435	263,617	58,420	25286
13	22564	0	530146	325435	204,711	39,796	20139
14	20308	0	477156	325435	151,721	25,872	16041
15	18279	0	429465	325435	104,030	15,561	12777
16	16451	0	386519	325435	61,084	8,014	10176
17	14807	0	347886	325435	22,451	2,585	8106
	=====	=====	=====	=====	=====	=====	=====
	778234	0	18102342	5886623	12215719	7763285	1856452

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	139669	0	3195445	535710	2,659,735	2,491,081	526173
2	99970	0	2303378	432853	1,870,525	1,536,767	335650
3	78365	0	1814852	371605	1,443,247	1,040,105	234035
4	64814	0	1506205	319022	1,187,183	750,501	171890
5	55359	0	1293394	322213	971,181	538,549	130621
6	48432	0	1137810	325435	812,375	395,164	101691
7	42726	0	1003616	325435	678,181	289,380	79377
8	38214	0	897753	325435	572,318	214,212	62836
9	34391	0	807976	325435	482,541	158,433	50045
10	30954	0	727198	325435	401,763	115,712	39861
11	27859	0	654491	325435	329,056	83,133	31748
12	25072	0	589052	325435	263,617	58,420	25286
13	22564	0	530146	325435	204,711	39,796	20139
14	20308	0	477156	325435	151,721	25,872	16041
15	18279	0	429465	325435	104,030	15,561	12777
16	16451	0	386519	325435	61,084	8,014	10176
17	14807	0	347886	325435	22,451	2,585	8106
	=====	=====	=====	=====	=====	=====	=====
	778234	0	18102342	5886623	12215719	7763285	1856452

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,230,620
LAST YR RI VAL: 1,452,540
LAST YR 8/8 VAL: 7,683,160

LAST YR OIL PROD: 115,217
LAST YR GAS PROD: 71,933

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154273 - VLT KIMBER HUNTER UNIT FULL WI DECIMAL = .760977 #WELLS: 1
RRC#, WELL#.....: 53206 - RRC DIST.: 08 FULL RI DECIMAL = .239023 DEPTH: 8569
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 62,497	54,876	0	64.08	6.20	6.20	.00	3047567
ALT JOB#:	2 46,220	40,585	0	65.10	6.26	6.26	.00	2289720
ALT LSE#:	3 36,690	32,217	0	66.13	6.33	6.33	.00	1846366
ALT RRC#:	4 30,427	26,717	0	67.17	6.39	6.39	.00	1555271
	5 25,995	22,824	0	68.24	6.46	6.46	.00	1349896
	6 22,690	19,923	0	69.32	6.52	6.52	.00	1196918
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 20,133	17,674	0	69.32	6.52	6.52	.00	1062034
	8 18,092	15,884	0	69.32	6.52	6.52	.00	954370
00 MARTIN COUNTY APPR D 1.000000 11,914,120	9 16,283	14,296	0	69.32	6.52	6.52	.00	858943
01 MARTIN COUNTY 1.000000 11,914,120	10 14,655	12,866	0	69.32	6.52	6.52	.00	773065
32 STANTON ISD (MARTIN 1.000000 11,914,120	11 13,190	11,579	0	69.32	6.52	6.52	.00	695785
60 MARTIN HOSPITAL DIST 1.000000 11,914,120	12 11,871	10,421	0	69.32	6.52	6.52	.00	626206
61 PERMIAN BASIN WATER 1.000000 11,914,120	13 10,684	9,379	0	69.32	6.52	6.52	.00	563591
	14 9,616	8,441	0	69.32	6.52	6.52	.00	507253
	15 8,654	7,597	0	69.32	6.52	6.52	.00	456507
	16 7,789	6,837	0	69.32	6.52	6.52	.00	410877
	17 7,010	6,153	0	69.32	6.52	6.52	.00	369784
	=====	=====	=====					=====
	362,496	318,269	0					18,564,153

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***	1 258908	0	3306475	630022	2,676,453	2,506,739	976998
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	2 193335	0	2483055	509058	1,973,997	1,621,777	649291
YRS FLAT: FMVF: 8/8 RES:	3 155189	0	2001555	437025	1,564,530	1,127,509	463167
	4 129915	0	1685186	375186	1,310,000	828,142	345099
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.30	5 112201	0	1462097	378938	1,083,159	600,644	264966
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.30	6 98849	0	1295767	382728	913,039	444,129	207810
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	7 87691	0	1149725	382728	766,997	327,277	163176
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	8 78810	0	1033180	382728	650,452	243,458	129763
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	9 70931	0	929874	382728	547,146	179,645	103353
	10 63836	0	836901	382728	454,173	130,806	82318
	11 57450	0	753235	382728	370,507	93,605	65567
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	12 51705	0	677911	382728	295,183	65,415	52220
	13 46535	0	610126	382728	227,398	44,206	41592
	14 41881	0	549134	382728	166,406	28,376	33128
600,021	15 37693	0	494200	382728	111,472	16,674	26384
	16 33922	0	444799	382728	62,071	8,144	21014
1	17 30529	0	400313	382728	17,585	2,024	16737
20.0 1	=====	=====	=====	=====	=====	=====	=====
15.0 2	1549380	0	20113533	6922965	13190568	8268570	3642583

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 205.0 D B: 1.000 De/Dt: 29.5 / 10.0
GAS: 180.0 D B: 1.000 De/Dt: 29.5 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 11,914,120 WI TOTAL: 8,271,540 RI TOTAL: 3,642,580

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,521,570
LAST YR RI VAL: 2,147,890
LAST YR 8/8 VAL: 6,669,460

LAST YR OIL PROD: 81,763
LAST YR GAS PROD: 58,261

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154425 - VLT SAKO FINNFIRE UNIT FULL WI DECIMAL = .812165 #WELLS: 1
 RRC#, WELL#.....: 53233 - RRC DIST.: 08 FULL RI DECIMAL = .187835 DEPTH: 8326
 OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 73,800	47,606	0	64.08	6.03	6.03	.00	3840813
ALT JOB#:	2 51,409	35,585	0	65.10	6.09	6.09	.00	2718094
ALT LSE#:	3 38,881	28,424	0	66.13	6.16	6.16	.00	2088239
ALT RRC#:	4 30,960	23,669	0	67.17	6.22	6.22	.00	1688965
	5 25,539	20,278	0	68.24	6.28	6.28	.00	1415426
	6 21,617	17,739	0	69.32	6.35	6.35	.00	1217022
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 18,660	15,765	0	69.32	6.35	6.35	.00	1050545
	8 16,361	14,187	0	69.32	6.35	6.35	.00	921113
00 MARTIN COUNTY APPR D 1.000000 11,282,890	9 14,526	12,768	0	69.32	6.35	6.35	.00	817803
01 MARTIN COUNTY 1.000000 11,282,890	10 13,030	11,491	0	69.32	6.35	6.35	.00	733580
32 STANTON ISD (MARTIN 1.000000 11,282,890	11 11,727	10,342	0	69.32	6.35	6.35	.00	660222
60 MARTIN HOSPITAL DIST 1.000000 11,282,890	12 10,554	9,308	0	69.32	6.35	6.35	.00	594183
61 PERMIAN BASIN WATER 1.000000 11,282,890	13 9,499	8,377	0	69.32	6.35	6.35	.00	534787
	14 8,549	7,539	0	69.32	6.35	6.35	.00	481303
	15 7,694	6,785	0	69.32	6.35	6.35	.00	433167
	16 6,925	6,107	0	69.32	6.35	6.35	.00	389873
	17 6,233	5,496	0	69.32	6.35	6.35	.00	350913
	18 5,610	4,946	0	69.32	6.35	6.35	.00	315839
	=====	=====	=====					=====
	371,574	286,412	0					20,251,887

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***	1 233143	0	4073956	1260023	2,813,933	2,635,501	886358
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	2 176006	0	2894100	969739	1,924,361	1,580,997	557224
YRS FLAT: FMVF: 8/8 RES:	3 142203	0	2230442	746330	1,484,112	1,069,555	380036
	4 119568	0	1808533	574391	1,234,142	780,188	272701
	5 103426	0	1518852	442062	1,076,790	597,111	202672
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.11	6 91484	0	1308506	340220	968,286	471,003	154518
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.11	7 81304	0	1131849	340221	791,628	337,788	118282
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	8 73166	0	994279	340221	654,058	244,807	91949
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	9 65848	0	883651	340221	543,430	178,424	72318
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	10 59262	0	792842	340221	452,621	130,359	57421
	11 53336	0	713558	340221	373,337	94,320	45734
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	12 48004	0	642187	340221	301,966	66,918	36424
	13 43202	0	577989	340221	237,768	46,222	29012
1,200,022	14 38880	0	520183	340221	179,962	30,687	23106
	15 34992	0	468159	340221	127,938	19,137	18404
1	16 31495	0	421368	340221	81,147	10,647	14658
23.8 5	17 28344	0	379257	340221	39,036	4,493	11676
	18 25508	0	341347	340221	1,126	114	9300
	=====	=====	=====	=====	=====	=====	=====
	1449171	0	21701058	8415417	13285641	8298271	2981793

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 250.0 D B: .800 De/Dt: 34.0 / 10.0

GAS: 155.0 D B: 1.000 De/Dt: 28.5 / 10.0

PRD: M B: De/Dt: /

\$/BBLRESV: 25.66

\$/BBLPROD: 0

WI PAYOUT: 4.8

RI PAYOUT: 5.3

EQUIP VAL: 2,839

WI OIL VAL: 7,744,121

GAS VAL: 554,142

PRD VAL: 0

RI OIL VAL: 2,782,672

GAS VAL: 199,118

PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

8/8 VALUE: 11,282,890 WI TOTAL: 8,301,100 RI TOTAL: 2,981,790

LAST YR WI VAL: 10,981,930

LAST YR RI VAL: 3,146,170

LAST YR 8/8 VAL: 14,128,100

LAST YR OIL PROD: 132,887

LAST YR GAS PROD: 81,763

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154272 - VLT KIMBER DANGEROUS GAME UNIT FULL WI DECIMAL = .765980 #WELLS: 1
RRC#, WELL#.....: 53249 - RRC DIST.: 08 FULL RI DECIMAL = .234020 DEPTH: 8534
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	42,679	35,058	0	64.08	6.18	6.18	.00	2094856
ALT JOB#:	UNIT.....:	2	31,563	25,927	0	65.10	6.24	6.24	.00	1573898
ALT LSE#:	EOR.....:	3	25,056	20,581	0	66.13	6.31	6.31	.00	1269193
ALT RRC#:	GRAPH.....:	4	20,778	17,067	0	67.17	6.37	6.37	.00	1069046
		5	17,751	14,579	0	68.24	6.44	6.44	.00	927853
		6	15,493	12,726	0	69.32	6.50	6.50	.00	822643

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,747	11,289	0	69.32	6.50	6.50	.00	729935
---	-----	-----	-----	8	12,354	10,145	0	69.32	6.50	6.50	.00	655969
00	MARTIN COUNTY APPR D	1.000000	7,106,400	9	11,119	9,131	0	69.32	6.50	6.50	.00	590394
01	MARTIN COUNTY	1.000000	7,106,400	10	10,007	8,218	0	69.32	6.50	6.50	.00	531349
32	STANTON ISD (MARTIN	1.000000	7,106,400	11	9,006	7,396	0	69.32	6.50	6.50	.00	478198
60	MARTIN HOSPITAL DIST	1.000000	7,106,400	12	8,105	6,656	0	69.32	6.50	6.50	.00	430357
61	PERMIAN BASIN WATER	1.000000	7,106,400	13	7,295	5,990	0	69.32	6.50	6.50	.00	387348

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224,953	184,763	0	11,561,039
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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	165956	0	2260812	630022	1,630,790	1,527,381	649770
2	123924	0	1697822	509058	1,188,764	976,653	431829
3	99475	0	1368668	437025	931,643	671,406	308061
4	83275	0	1152321	375186	777,135	491,281	229528
5	71917	0	999770	378938	620,832	344,270	176231
6	63361	0	886004	382728	503,276	244,808	138212
7	56206	0	786141	382728	403,413	172,136	108525
8	50511	0	706480	382728	323,752	121,177	86307
9	45462	0	635856	382728	253,128	83,110	68742
10	40916	0	572265	382728	189,537	54,589	54751
11	36824	0	515022	382728	132,294	33,423	43606
12	33139	0	463496	382728	80,768	17,899	34727
13	29823	0	417171	382728	34,443	6,696	27662

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	50511	0	706480	382728	323,752	121,177	86307
YRS FLAT:	FMVF:	8/8 RES:	9	45462	0	635856	382728	253,128	83,110	68742
			10	40916	0	572265	382728	189,537	54,589	54751
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.28		11	36824	0	515022	382728	132,294	33,423	43606
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.28		12	33139	0	463496	382728	80,768	17,899	34727
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	29823	0	417171	382728	34,443	6,696	27662
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		900789	0	12461828	5392053	7069775	4744829	2357951	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.55	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 4,401,854	RI OIL VAL: 2,187,509	
600,021				WI PAYOUT: 4.4	GAS VAL: 342,970	GAS VAL: 170,440	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
20.0	1			8/8 VALUE: 7,106,400	WI TOTAL: 4,748,450	RI TOTAL: 2,357,950	
15.0	2						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 140.0 D B: 1.000 De/Dt: 29.5 / 10.0
GAS: 115.0 D B: 1.000 De/Dt: 29.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,181,710
LAST YR RI VAL: 1,608,050
LAST YR 8/8 VAL: 4,789,760

LAST YR OIL PROD: 65,579
LAST YR GAS PROD: 50,206

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154421 - VLT SAUER STUTZEN UNIT FULL WI DECIMAL = .871759 #WELLS: 1
 RRC#, WELL#.....: 53546 - RRC DIST.: 08 FULL RI DECIMAL = .128241 DEPTH: 8678
 OPERATOR#, AGENT#: 148113 -

OPERATOR NAME....: CHEVRON U. S. A. INC
 OIL FIELD#.....: 85280300
 OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 91,966	124,924	0	64.08	5.78	5.78	.00	5137434
ALT JOB#:	2 64,071	88,670	0	65.10	5.84	5.84	.00	3636126
ALT LSE#:	3 49,215	68,792	0	66.13	5.90	5.90	.00	2837216
ALT RRC#:	4 39,967	56,211	0	67.17	5.96	5.96	.00	2340310
	5 33,652	47,532	0	68.24	6.02	6.02	.00	2001918
	6 29,063	41,174	0	69.32	6.08	6.08	.00	1756287
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 25,574	36,319	0	69.32	6.08	6.08	.00	1545445
	8 22,836	32,490	0	69.32	6.08	6.08	.00	1379987
00 MARTIN COUNTY APPR D 1.000000 16,888,100	9 20,552	29,241	0	69.32	6.08	6.08	.00	1241964
01 MARTIN COUNTY 1.000000 16,888,100	10 18,497	26,317	0	69.32	6.08	6.08	.00	1117780
32 STANTON ISD (MARTIN 1.000000 16,888,100	11 16,647	23,685	0	69.32	6.08	6.08	.00	1005984
60 MARTIN HOSPITAL DIST 1.000000 16,888,100	12 14,982	21,317	0	69.32	6.08	6.08	.00	905367
61 PERMIAN BASIN WATER 1.000000 16,888,100	13 13,484	19,185	0	69.32	6.08	6.08	.00	814843
	14 12,136	17,267	0	69.32	6.08	6.08	.00	733383
	15 10,922	15,540	0	69.32	6.08	6.08	.00	660020
	16 9,830	13,986	0	69.32	6.08	6.08	.00	594030
	17 8,847	12,587	0	69.32	6.08	6.08	.00	534627
	18 7,962	11,328	0	69.32	6.08	6.08	.00	481146
	=====	=====	=====					=====
	490,203	686,565	0					28,723,867

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***	1 629463	0	5766897	703523	5,063,374	4,742,305	798055
	2 451425	0	4087551	667214	3,420,337	2,810,046	500585
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	3 353823	0	3191039	632779	2,558,260	1,843,661	345832
YRS FLAT: FMVF: 8/8 RES:	4 292055	0	2632365	600121	2,032,244	1,284,723	252467
	5 249447	0	2251365	569149	1,682,216	932,839	191083
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.81	6 218234	0	1974521	539775	1,434,746	697,903	148308
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.81	7 192501	0	1737946	539775	1,198,171	511,259	115520
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	8 172207	0	1552194	539775	1,012,419	378,939	91303
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	9 154986	0	1396950	539775	857,175	281,437	72718
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	10 139488	0	1257268	539775	717,493	206,645	57918
	11 125537	0	1131521	539775	591,746	149,499	46129
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	12 112986	0	1018353	539775	478,578	106,058	36738
	13 101686	0	916529	539775	376,754	73,241	29262
670,022	14 91520	0	824903	539775	285,128	48,620	23306
	15 82367	0	742387	539775	202,612	30,306	18563
1	16 74130	0	668160	539775	128,385	16,845	14784
6.1 5	17 66715	0	601342	539775	61,567	7,087	11775
	18 60042	0	541188	539775	1,413	143	9379
	=====	=====	=====	=====	=====	=====	=====
	3568612	0	32292479	10189861	22102618	14121556	2763725

ALT JAN 1 HYPERBOLIC FORECAST:
 OIL: 315.0 D B: 1.000 De/Dt: 35.0 / 10.0 \$/BBLPROD: 0 EQUIP VAL: 2,839
 GAS: 422.0 D B: 1.000 De/Dt: 33.3 / 10.0 WI PAYOUT: 4.6 GAS VAL: 1,560,559 RI OIL VAL: 2,458,306
 PRD: M B: De/Dt: / RI PAYOUT: 5.4 PRD VAL: 0 GAS VAL: 305,416
 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 16,888,100 WI TOTAL: 14,124,380 RI TOTAL: 2,763,720
 SERV WELLS: EQ SCH#: VAL:
 INJ WELLS: EQ SCH#: VAL:
 COMPRESSRS: HP: VAL:
 OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,166,790
 LAST YR RI VAL: 3,050,450
 LAST YR 8/8 VAL: 21,217,240

LAST YR OIL PROD: 133,015
 LAST YR GAS PROD: 150,943

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154422 - VLT SAUER PANTERA UNIT FULL WI DECIMAL = .871888 #WELLS: 1
RRC#, WELL#.....: 53761 - RRC DIST.: 08 FULL RI DECIMAL = .128112 DEPTH: 8656
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	109,378	192,853	0	64.08	5.69	5.69	6111013
				2	74,779	131,848	0	65.10	5.75	5.75	4244449
				3	56,885	100,299	0	66.13	5.81	5.81	3279873
				4	45,922	80,971	0	67.17	5.87	5.87	2689409
				5	38,509	67,900	0	68.24	5.93	5.93	2291195
				6	33,160	58,468	0	69.32	5.99	5.99	2004166
				7	29,116	51,341	0	69.32	5.99	5.99	1759750
				8	25,952	45,763	0	69.32	5.99	5.99	1568520
				9	23,357	41,187	0	69.32	5.99	5.99	1411680
00	MARTIN COUNTY APPR D	1.000000	19,827,630	10	21,021	37,068	0	69.32	5.99	5.99	1270494
01	MARTIN COUNTY	1.000000	19,827,630	11	18,919	33,361	0	69.32	5.99	5.99	1143451
32	STANTON ISD (MARTIN	1.000000	19,827,630	12	17,027	30,025	0	69.32	5.99	5.99	1029100
60	MARTIN HOSPITAL DIST	1.000000	19,827,630	13	15,324	27,023	0	69.32	5.99	5.99	926171
61	PERMIAN BASIN WATER	1.000000	19,827,630	14	13,792	24,321	0	69.32	5.99	5.99	833578
				15	12,413	21,889	0	69.32	5.99	5.99	750233
				16	11,172	19,700	0	69.32	5.99	5.99	675228
				17	10,055	17,730	0	69.32	5.99	5.99	607717
				18	9,050	15,957	0	69.32	5.99	5.99	546975
				=====	=====	=====					=====
					565,831	997,704	0				33,143,002

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	956752	0	7067765	1029023	6,038,742	976949
				2	661001	0	4905450	932264	3,973,186	600057
				3	508082	0	3787955	844603	2,943,352	410050
				4	414408	0	3103817	765185	2,338,632	297340
				5	351063	0	2642258	693234	1,949,024	224001
				6	305356	0	2309522	628050	1,681,472	173270
				7	268134	0	2027884	628050	1,399,834	134637
				8	239002	0	1807522	628050	1,179,472	106199
				9	215104	0	1626784	628050	998,734	84584
				10	193592	0	1464086	628050	836,036	67367
				11	174231	0	1317682	628050	689,632	53657
				12	156809	0	1185909	628050	557,859	42734
				13	141131	0	1067302	628050	439,252	34036
				14	127019	0	960597	628050	332,547	27109
				15	114318	0	864551	628050	236,501	21592
				16	102885	0	778113	628050	150,063	17197
				17	92597	0	700314	628050	72,264	13697
				18	83337	0	630312	628050	2,262	10910
				=====	=====	=====	=====	=====	=====	=====
					5104821	0	38247823	12428959	25818864	3295386

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 380.0 D B: 1.000 De/Dt: 36.7 / 10.0 \$/BBLPROD: 0 EQUIP VAL: 2,839
GAS: 670.0 D B: 1.000 De/Dt: 36.7 / 10.0 WI PAYOUT: 4.6 GAS VAL: 2,206,116 RI OIL VAL: 2,855,561
PRD: M B: De/Dt: / RI PAYOUT: 5.4 PRD VAL: 0 GAS VAL: 439,822 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 19,827,630 WI TOTAL: 16,532,250 RI TOTAL: 3,295,380
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,566,780
LAST YR RI VAL: 1,731,850
LAST YR 8/8 VAL: 11,298,630

LAST YR OIL PROD: 188,931
LAST YR GAS PROD: 250,260

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154420 - VLT SAUER ELEGANCE UNIT FULL WI DECIMAL = .871681 #WELLS: 1
RRC#, WELL#.....: 53783 - RRC DIST.: 08 FULL RI DECIMAL = .128319 DEPTH: 8696
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:			2	53,460	101,346	0	65.10	5.75	5.75	.00	3033664
ALT JOB#:	UNIT.....:			3	40,484	77,095	0	66.13	5.81	5.81	.00	2333670
ALT LSE#:	EOR.....:			4	32,594	62,236	0	67.17	5.87	5.87	.00	1908405
ALT RRC#:	GRAPH.....:			5	27,279	52,190	0	68.24	5.93	5.93	.00	1622651
				6	23,461	44,943	0	69.32	5.99	5.99	.00	1417629
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,580	39,460	0	69.32	5.99	5.99	.00	1243545
---	-----	-----	-----	8	18,328	35,177	0	69.32	5.99	5.99	.00	1107468
00	MARTIN COUNTY APPR D	1.000000	13,984,540	9	16,495	31,659	0	69.32	5.99	5.99	.00	996709
01	MARTIN COUNTY	1.000000	13,984,540	10	14,846	28,493	0	69.32	5.99	5.99	.00	897068
32	STANTON ISD (MARTIN	1.000000	13,984,540	11	13,361	25,644	0	69.32	5.99	5.99	.00	807337
60	MARTIN HOSPITAL DIST	1.000000	13,984,540	12	12,025	23,080	0	69.32	5.99	5.99	.00	726610
61	PERMIAN BASIN WATER	1.000000	13,984,540	13	10,823	20,772	0	69.32	5.99	5.99	.00	653979
				14	9,741	18,695	0	69.32	5.99	5.99	.00	588599
				15	8,767	16,826	0	69.32	5.99	5.99	.00	529745
				16	7,890	15,143	0	69.32	5.99	5.99	.00	476753
				17	7,101	13,629	0	69.32	5.99	5.99	.00	429077
				=====	=====	=====						=====
					396,133	754,627	0					23,179,940

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	735245	0	5142276	782273	4,360,003	4,083,535	712113
*** PARAMETERS ***				2	507963	0	3541627	715036	2,826,591	2,322,241	434032
				3	390445	0	2724115	653579	2,070,536	1,492,173	295434
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	318447	0	2226852	597403	1,629,449	1,030,088	213724
YRS FLAT:	FMVF:	8/8 RES:		5	269774	0	1892425	546057	1,346,368	746,602	160730
				6	234664	0	1652293	499123	1,153,170	560,936	124191
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.71			7	206035	0	1449580	499124	950,456	405,560	96421
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.71			8	183672	0	1291140	499124	792,016	296,444	76000
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			9	165303	0	1162012	499124	662,888	217,646	60531
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	148772	0	1045840	499124	546,716	157,460	48211
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	133897	0	941234	499124	442,110	111,695	38399
				12	120509	0	847119	499124	347,995	77,119	30583
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	108458	0	762437	499124	263,313	51,188	24359
-----	-----	-----	-----	14	97613	0	686212	499124	187,088	31,902	19401
745,022				15	87855	0	617600	499124	118,476	17,722	15453
-----	-----	-----	-----	16	79067	0	555820	499124	56,696	7,439	12307
1				17	71162	0	500239	499124	1,115	128	9802
9.5	5			=====	=====	=====	=====	=====	=====	=====	=====
					3858881	0	27038821	9283835	17754986	11609878	2371691

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 276.0 D B: 1.000 De/Dt: 37.5 / 10.0
GAS: 515.0 D B: 1.000 De/Dt: 36.7 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 13,984,540 WI TOTAL: 11,612,850 RI TOTAL: 2,371,690

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,537,820
LAST YR RI VAL: 1,884,350
LAST YR 8/8 VAL: 12,422,170

LAST YR OIL PROD: 134,407
LAST YR GAS PROD: 246,845

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154424 - VLT SHARPS UNIT FULL WI DECIMAL = .876008 #WELLS: 3
RRC#, WELL#.....: 54187 - RRC DIST.: 08 FULL RI DECIMAL = .123992 DEPTH: 8597
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	228,572	277,039	0	64.08	6.36	6.36	12830796
				2	146,640	186,254	0	65.10	6.43	6.43	8362604
				3	108,186	140,499	0	66.13	6.49	6.49	6267259
				4	85,767	112,850	0	67.17	6.56	6.56	5046655
				5	71,061	94,313	0	68.24	6.63	6.63	4247940
				6	60,668	81,014	0	69.32	6.70	6.70	3684057
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	52,930	71,006	0	69.32	6.70	6.70	3214168
---				8	46,945	63,202	0	69.32	6.70	6.70	2850729
00 MARTIN COUNTY APPR D 1.000000 36,746,460				9	42,179	56,882	0	69.32	6.70	6.70	2561314
01 MARTIN COUNTY 1.000000 36,746,460				10	37,961	51,194	0	69.32	6.70	6.70	2305177
32 STANTON ISD (MARTIN 1.000000 36,746,460				11	34,165	46,075	0	69.32	6.70	6.70	2074665
60 MARTIN HOSPITAL DIST 1.000000 36,746,460				12	30,749	41,468	0	69.32	6.70	6.70	1867229
61 PERMIAN BASIN WATER 1.000000 36,746,460				13	27,674	37,321	0	69.32	6.70	6.70	1680500
				14	24,907	33,589	0	69.32	6.70	6.70	1512474
				15	22,416	30,230	0	69.32	6.70	6.70	1361209
				16	20,174	27,207	0	69.32	6.70	6.70	1225064
				17	18,157	24,486	0	69.32	6.70	6.70	1102582
				=====	=====	=====					=====
					1,059,151	1,374,629	0				62,194,422

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				1543498	0	14374294	2205023	12,169,271	11,397,617	1913959
2				1049119	0	9411723	1964278	7,447,445	6,118,597	1109018
3				798778	0	7066037	1749817	5,316,220	3,831,240	736824
4				648505	0	5695160	1558772	4,136,388	2,614,900	525556
5				547764	0	4795704	1388585	3,407,119	1,889,349	391637
6				475492	0	4159549	1236979	2,922,570	1,421,625	300611
7				416752	0	3630920	1236979	2,393,941	1,021,495	232219
8				370949	0	3221678	1236979	1,984,699	742,853	182338
9				333855	0	2895169	1236979	1,658,190	544,434	145008
10				300471	0	2605648	1236979	1,368,669	394,190	115493
11				270426	0	2345091	1236979	1,108,112	279,954	91988
12				243386	0	2110615	1236979	873,636	193,606	73263
13				219046	0	1899546	1236979	662,567	128,803	58352
14				197142	0	1709616	1236979	472,637	80,594	46475
15				177428	0	1538637	1236979	301,658	45,122	37016
16				159685	0	1384749	1236979	147,770	19,389	29481
17				143715	0	1246297	1236979	9,318	1,072	23481
				=====	=====	=====	=====	=====	=====	=====
					7896011	0	70090433	23710223	46380210	30724840

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 835.0 D B: 1.000 De/Dt: 42.3 / 10.0
GAS: 975.0 D B: 1.000 De/Dt: 38.2 / 10.0
PRD: M B: De/Dt: /

8/8 VALUE: 36,746,460 WI TOTAL: 30,733,750 RI TOTAL: 6,012,710

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,505,230
LAST YR RI VAL: 3,894,810
LAST YR 8/8 VAL: 25,400,040

LAST YR OIL PROD: 420,871
LAST YR GAS PROD: 432,064

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154423 - VLT RIGBY UNIT FULL WI DECIMAL = .853715 #WELLS: 5
RRC#, WELL#.....: 54484 - RRC DIST.: 08 FULL RI DECIMAL = .146285 DEPTH: 8650
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:			2	159,056	334,614	0	65.10	5.91	5.91	.00	8839831
ALT JOB#:	UNIT.....:			3	117,534	251,303	0	66.13	5.97	5.97	.00	6635520
ALT LSE#:	EOR.....:			4	93,260	201,313	0	67.17	6.03	6.03	.00	5347905
ALT RRC#:	GRAPH.....:			5	77,318	167,949	0	68.24	6.09	6.09	.00	4504354
				6	66,037	144,089	0	69.32	6.16	6.16	.00	3908038
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	57,634	126,170	0	69.32	6.16	6.16	.00	3410753
---	-----	-----	-----	8	51,129	112,221	0	69.32	6.16	6.16	.00	3025790
00	MARTIN COUNTY APPR D	1.000000	40,887,230	9	45,945	100,999	0	69.32	6.16	6.16	.00	2719003
01	MARTIN COUNTY	1.000000	40,887,230	10	41,351	90,899	0	69.32	6.16	6.16	.00	2447132
32	STANTON ISD (MARTIN	1.000000	40,887,230	11	37,216	81,809	0	69.32	6.16	6.16	.00	2202425
60	MARTIN HOSPITAL DIST	1.000000	40,887,230	12	33,494	73,628	0	69.32	6.16	6.16	.00	1982159
61	PERMIAN BASIN WATER	1.000000	40,887,230	13	30,145	66,265	0	69.32	6.16	6.16	.00	1783967
				14	27,131	59,639	0	69.32	6.16	6.16	.00	1605600
				15	24,418	53,675	0	69.32	6.16	6.16	.00	1445046
				16	21,976	48,308	0	69.32	6.16	6.16	.00	1300529
				17	19,778	43,477	0	69.32	6.16	6.16	.00	1170453
				=====	=====	=====						=====
					1,150,485	2,458,585	0					65,844,348

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	2508239	0	16024082	3255023	12,769,059	11,959,373	2582975
*** PARAMETERS ***				2	1688280	0	10528111	2745123	7,782,988	6,394,269	1501833
				3	1280811	0	7916331	2315099	5,601,232	4,036,640	999340
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	1036339	0	6384244	1952439	4,431,805	2,801,654	713221
YRS FLAT:	FMVF:	8/8 RES:		5	873188	0	5377542	1646589	3,730,953	2,068,924	531639
				6	757747	0	4665785	1388652	3,277,133	1,594,096	408211
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.89			7	663513	0	4074266	1388652	2,685,614	1,145,951	315450
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.89			8	590157	0	3615947	1388652	2,227,295	833,654	247751
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	531142	0	3250145	1388652	1,861,493	611,184	197071
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	478027	0	2925159	1388652	1,536,507	442,529	156960
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	430224	0	2632649	1388652	1,243,997	314,284	125016
				12	387201	0	2369360	1388652	980,708	217,335	99566
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	348480	0	2132447	1388652	743,795	144,594	79302
-----	-----	-----	-----	14	313635	0	1919235	1388652	530,583	90,475	63162
3,100,022				15	282271	0	1727317	1388652	338,665	50,658	50307
-----	-----	-----	-----	16	254046	0	1554575	1388652	165,923	21,771	40065
1				17	228641	0	1399094	1388652	10,442	1,202	31911
16.5	5			=====	=====	=====	=====	=====	=====	=====	=====
					12651941	0	78496289	28578097	49918192	32728593	8143780

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 900.0 D B: 1.000 De/Dt: 42.0 / 10.0
GAS: 1,780.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 40,887,230 WI TOTAL: 32,743,460 RI TOTAL: 8,143,770

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,622,330
LAST YR RI VAL: 6,365,650
LAST YR 8/8 VAL: 33,987,980

LAST YR OIL PROD: 372,465
LAST YR GAS PROD: 678,874

REMARKS1: TY21 RRC=54484+856983 RRC=SALE
REMARKS2: & TY22
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154733 - VLT WEATHERBY UNIT FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 55241 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8800
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 164,971	466,678	0	64.08	5.68	5.68	.00	7928506
ALT JOB#:	2 101,331	300,448	0	65.10	5.73	5.73	.00	4947486
ALT LSE#:	3 73,339	222,015	0	66.13	5.79	5.79	.00	3637431
ALT RRC#:	4 57,510	176,165	0	67.17	5.85	5.85	.00	2897210
	5 47,314	146,050	0	68.24	5.92	5.92	.00	2421531
	6 40,193	124,743	0	69.32	5.98	5.98	.00	2089634
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 34,942	108,868	0	69.32	5.98	5.98	.00	1816635
	8 30,904	96,581	0	69.32	5.98	5.98	.00	1606699
00 MARTIN COUNTY APPR D 1.000000 24,971,350	9 27,701	86,789	0	69.32	5.98	5.98	.00	1440175
01 MARTIN COUNTY 1.000000 24,971,350	10 24,931	78,110	0	69.32	5.98	5.98	.00	1296163
32 STANTON ISD (MARTIN 1.000000 24,971,350	11 22,438	70,299	0	69.32	5.98	5.98	.00	1166552
60 MARTIN HOSPITAL DIST 1.000000 24,971,350	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 24,971,350	625,574	1,876,746	0					31,248,022

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1988048	0	9916554	2100023	7,816,531	7,288,915	3095915
	2 1291175	0	6238661	1936494	4,302,167	3,488,498	1708499
	3 964100	0	4601531	1785699	2,815,832	1,985,472	1105396
	4 772924	0	3670134	1646646	2,023,488	1,240,681	773383
	5 648462	0	3069993	1518421	1,551,572	827,235	567468
	6 559472	0	2649106	1400182	1,248,924	579,026	429535
	7 488273	0	2304908	1400182	904,726	364,741	327835
*** PARAMETERS ***	8 433166	0	2039865	1400182	639,683	224,247	254500
	9 389249	0	1829424	1400182	429,242	130,851	200218
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	10 350323	0	1646486	1400182	246,304	65,290	158068
YRS FLAT: FMVF: 8/8 RES:	11 315291	0	1481843	1400182	81,661	18,823	124791
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
2,000,022			

1			
8.7	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 625.0 D B: 1.000 De/Dt: 46.0 / 10.0
GAS: 1,700.0 D B: 1.000 De/Dt: 42.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 446,945
LAST YR GAS PROD: 949,564

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154047 - VLT RUGER MAGNUM UNIT FULL WI DECIMAL = .878961 #WELLS: 1
RRC#, WELL#.....: 53497 - RRC DIST.: 08 FULL RI DECIMAL = .121039 DEPTH: 8523
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	81,261	150,026	0	64.08	5.11	5.11	.00	4576930
ALT JOB#:	UNIT.....:	2	62,304	115,032	0	65.10	5.16	5.16	.00	3565057
ALT LSE#:	EOR.....:	3	50,543	93,314	0	66.13	5.22	5.22	.00	2937847
ALT RRC#:	GRAPH.....:	4	42,520	78,507	0	67.17	5.27	5.27	.00	2510373
		5	36,700	67,761	0	68.24	5.32	5.32	.00	2201277

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	15,573,200	7	28,817	53,205	0	69.32	5.38	5.38	.00	1755808
01	MARTIN COUNTY	1.000000	15,573,200	8	25,935	47,885	0	69.32	5.38	5.38	.00	1580209
32	STANTON ISD (MARTIN	1.000000	15,573,200	9	23,342	43,097	0	69.32	5.38	5.38	.00	1422218
60	MARTIN HOSPITAL DIST	1.000000	15,573,200	10	21,008	38,787	0	69.32	5.38	5.38	.00	1280009
61	PERMIAN BASIN WATER	1.000000	15,573,200	11	18,907	34,908	0	69.32	5.38	5.38	.00	1151996
				12	17,016	31,417	0	69.32	5.38	5.38	.00	1036778
				13	15,314	28,275	0	69.32	5.38	5.38	.00	933076
				14	13,783	25,448	0	69.32	5.38	5.38	.00	839792
				15	12,405	22,903	0	69.32	5.38	5.38	.00	755831
				16	11,165	20,613	0	69.32	5.38	5.38	.00	680279
				17	10,049	18,552	0	69.32	5.38	5.38	.00	612281
				18	9,044	16,697	0	69.32	5.38	5.38	.00	551047
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					512,398	946,035	0					30,357,919

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
*** PARAMETERS ***				1	673840	0	5250770	1365023	3,885,747	3,639,352	680203
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		2	521721	0	4086778	1169115	2,917,663	2,397,064	468513
YRS FLAT:	FMVF:	8/8 RES:		3	428141	0	3365988	1001324	2,364,664	1,704,142	341485
				4	363654	0	2874027	857614	2,016,413	1,274,716	258032
				5	316855	0	2518132	734529	1,783,603	989,061	200068
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.02			6	281875	0	2248986	629109	1,619,877	787,956	158130
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.02			7	251596	0	2007404	629110	1,378,294	588,118	124906
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	226439	0	1806648	629110	1,177,538	440,741	99480
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			9	203798	0	1626016	629110	996,906	327,315	79234
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	183416	0	1463425	629110	834,315	240,291	63108
				11	165073	0	1317069	629110	687,959	173,806	50263
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	148565	0	1185343	629110	556,233	123,266	40030
-----	-----	-----	-----	13	133707	0	1066783	629110	437,673	85,083	31882
1,300,022				14	120339	0	960131	629110	331,021	56,446	25394
-----	-----	-----	-----	15	108304	0	864135	629110	235,025	35,155	20226
1				16	97475	0	777754	629110	148,644	19,504	16109
15.2 5				17	87729	0	700010	629110	70,900	8,160	12831
				18	78957	0	630004	629110	894	90	10220
				=====	=====	=====	=====	=====	=====	=====	=====
					4391484	0	34749403	13306034	21443369	12890266	2680114

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 260.0 D B: 1.000 De/Dt: 26.1 / 10.0 \$/BBLRESV: 25.00 EQUIP VAL: 2,839
GAS: 480.0 D B: 1.000 De/Dt: 26.1 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 11,261,246 RI OIL VAL: 2,341,412
PRD: M B: De/Dt: / WI PAYOUT: 5.0 GAS VAL: 1,629,007 GAS VAL: 338,699
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 15,573,200 WI TOTAL: 12,893,090 RI TOTAL: 2,680,110
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,661,930
LAST YR RI VAL: 1,469,980
LAST YR 8/8 VAL: 8,131,910

LAST YR OIL PROD: 112,836
LAST YR GAS PROD: 111,725

REMARKS1: TY20 APP UNDER 52186
REMARKS2: F/52186 5/44 C=MAGNUM UN
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 154046 - VLT RUGER HUNTER UNIT          FULL WI DECIMAL = .879200          #WELLS:      1
RRC#, WELL#.....: 53633 -          RRC DIST.: 08          FULL RI DECIMAL = .120800          DEPTH: 8530
```

OPERATOR NAME....	CHEVRON U. S. A. INC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	85280301	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	SPRABERRY (TREND AREA) R 40 EX	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	41,900	53,677	0	65.10	4.83	4.83	.00	2398185
ALT JOB#:	UNIT.....:	3	33,748	43,542	0	66.13	4.88	4.88	.00	1962159
ALT LSE#:	EOR.....:	4	28,258	36,633	0	67.17	4.94	4.94	.00	1668801
ALT RRC#:	GRAPH.....:	5	24,306	31,620	0	68.24	4.99	4.99	.00	1458278

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	18,994	24,827	0	69.32	5.04	5.04	.00	1157611
---	-----	-----	-----	8	17,095	22,344	0	69.32	5.04	5.04	.00	1041874
00	MARTIN COUNTY APPR D	1.000000	9,113,230	9	15,386	20,110	0	69.32	5.04	5.04	.00	937717
01	MARTIN COUNTY	1.000000	9,113,230	10	13,847	18,099	0	69.32	5.04	5.04	.00	843921
32	STANTON ISD (MARTIN	1.000000	9,113,230	11	12,462	16,289	0	69.32	5.04	5.04	.00	759511
60	MARTIN HOSPITAL DIST	1.000000	9,113,230	12	11,216	14,660	0	69.32	5.04	5.04	.00	683572
61	PERMIAN BASIN WATER	1.000000	9,113,230	13	10,094	13,194	0	69.32	5.04	5.04	.00	615190
				14	9,085	11,875	0	69.32	5.04	5.04	.00	553696
				15	8,177	10,688	0	69.32	5.04	5.04	.00	498357
					=====	=====	=====					=====
					321,179	415,380	0					18,993,310

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	294834	0	3409656	945023	2,464,633	2,308,350	440707
				2	227941	0	2626126	846617	1,779,509	1,461,991	300386
				3	186817	0	2148976	758459	1,390,517	1,002,103	217527
*** PARAMETERS ***				4	159106	0	1827907	679481	1,148,426	726,000	163743
				5	138724	0	1597002	608727	988,275	548,028	126599
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	123244	0	1422860	545340	877,520	426,852	99819
YRS FLAT:	FMVF:	8/8 RES:		7	110013	0	1267624	545340	722,284	308,199	78698
				8	99010	0	1140884	545340	595,544	222,906	62680
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.64			9	89111	0	1026828	545340	481,488	158,087	49924
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.64			10	80200	0	924121	545340	378,781	109,093	39762
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	72179	0	831690	545340	286,350	72,344	31668
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			12	64961	0	748533	545340	203,193	45,030	25222
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	58465	0	673655	545340	128,315	24,944	20088
				14	52620	0	606316	545340	60,976	10,398	16000
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	47360	0	545717	545340	377	56	12744
=====					1804585	0	20797895	9291707	11506188	7424381	1685567
900.022	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	178.3 D	B: 1.000	De/Dt: 27.2 / 10.0
GAS:	224.0 D	B: 1.000	De/Dt: 26.1 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	2,436,070
LAST YR	RI VAL:	656,650
LAST YR	8/8 VAL:	3,092,720

LAST YR OIL PROD:	65,095
LAST YR GAS PROD:	79,336

REMARKS1: TY20 APP UNDER 52446
REMARKS2: F/52446 5/44 B=HUNTER UN
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154045 - VLT RUGER PREDATOR UNIT FULL WI DECIMAL = .879436 #WELLS: 1
RRC#, WELL#.....: 53673 - RRC DIST.: 08 FULL RI DECIMAL = .120564 DEPTH: 8560
OPERATOR#, AGENT#: 148113 -

OPERATOR NAME.....: CHEVRON U. S. A. INC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	2	51,934	66,850	0	65.10	5.43	5.43	.00	2973288		
ALT JOB#:	UNIT.....:	3	42,238	54,369	0	66.13	5.49	5.49	.00	2456440		
ALT LSE#:	EOR.....:	4	35,597	45,824	0	67.17	5.55	5.55	.00	2102776		
ALT RRC#:	GRAPH.....:	5	30,765	39,603	0	68.24	5.61	5.61	.00	1846291		
		6	27,089	34,869	0	69.32	5.66	5.66	.00	1651413		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	24,198	31,148	0	69.32	5.66	5.66	.00	1475171
---	-----	-----	-----	8	21,778	28,033	0	69.32	5.66	5.66	.00	1327641
00	MARTIN COUNTY APPR D	1.000000	12,396,410	9	19,600	25,230	0	69.32	5.66	5.66	.00	1194865
01	MARTIN COUNTY	1.000000	12,396,410	10	17,640	22,707	0	69.32	5.66	5.66	.00	1075379
32	STANTON ISD (MARTIN	1.000000	12,396,410	11	15,876	20,436	0	69.32	5.66	5.66	.00	967841
60	MARTIN HOSPITAL DIST	1.000000	12,396,410	12	14,288	18,392	0	69.32	5.66	5.66	.00	871032
61	PERMIAN BASIN WATER	1.000000	12,396,410	13	12,859	16,553	0	69.32	5.66	5.66	.00	783917
				14	11,573	14,898	0	69.32	5.66	5.66	.00	705519
				15	10,416	13,408	0	69.32	5.66	5.66	.00	634985
				16	9,374	12,067	0	69.32	5.66	5.66	.00	571463
				17	8,437	10,860	0	69.32	5.66	5.66	.00	514341
				=====	=====	=====						=====
					421,110	542,067	0					24,953,344

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	410777	0	4211759	1050023	3,161,736	2,961,250	543172
*** PARAMETERS ***				2	319231	0	3292519	926897	2,365,622	1,943,524	375773
				3	262499	0	2718939	818209	1,900,730	1,369,799	274609
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	223661	0	2326437	722266	1,604,171	1,014,109	207938
YRS FLAT:	FMVF:	8/8 RES:		5	195387	0	2041678	637573	1,404,105	778,618	161490
				6	173564	0	1824977	562811	1,262,166	613,955	127745
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.34			7	155043	0	1630214	562811	1,067,403	455,460	100984
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.34			8	139537	0	1467178	562811	904,367	338,495	80428
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			9	125585	0	1320450	562811	757,639	248,755	64057
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	113027	0	1188406	562811	625,595	180,178	51018
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	101722	0	1069563	562811	506,752	128,026	40636
				12	91548	0	962580	562811	399,769	88,593	32363
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	82394	0	866311	562811	303,500	59,000	25776
-----	-----	-----	-----	14	74156	0	779675	562811	216,864	36,980	20528
1,000,022				15	66740	0	701725	562811	138,914	20,778	16351
-----	-----	-----	-----	16	60065	0	631528	562811	68,717	9,017	13022
1				17	54057	0	568398	562811	5,587	643	10372
12.6	5			=====	=====	=====	=====	=====	=====	=====	=====
					2648993	0	27602337	10908700	16693637	10247180	2146262

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 215.2 D B: 1.000 De/Dt: 25.7 / 10.0
GAS: 277.0 D B: 1.000 De/Dt: 25.7 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 12,396,410 WI TOTAL: 10,250,150 RI TOTAL: 2,146,260

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,746,800
LAST YR RI VAL: 1,159,190
LAST YR 8/8 VAL: 5,905,990

LAST YR OIL PROD: 90,934
LAST YR GAS PROD: 101,129

REMARKS1: TY20 APP UNDER 52490
REMARKS2: F/52490 5/44 A=PREDATOR UNIT
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 92600 - MABEE J E "A" NCT-3 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 23188 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9900

OPERATOR#, AGENT#: 166150 -
OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 51152500
OIL FIELD NAME...: LACAFF (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,010
LAST YR 8/8 VAL: 7,520

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151902 - MABEE 138 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41814 - 2,5,801 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.:	ALT G\$ RRC:	1	13,404	211,095	0	64.08	5.19	5.19	.00	644196
ALT JOB#:	UNIT.....:	2	11,621	183,019	0	65.10	5.24	5.24	.00	567395
ALT LSE#:	EOR.....:	3	10,255	161,540	0	66.13	5.30	5.30	.00	508622
ALT RRC#:	GRAPH.....:	4	9,177	144,580	0	67.17	5.36	5.36	.00	462314
		5	8,259	130,122	0	68.24	5.41	5.41	.00	422696
		6	7,433	117,110	0	69.32	5.47	5.47	.00	386442

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,690	105,399	0	69.32	5.47	5.47	.00	347813
---	-----	-----	-----	8	6,021	94,859	0	69.32	5.47	5.47	.00	313032

00	MARTIN COUNTY APPR D	1.000000	4,278,850	=====	=====	=====						=====
01	MARTIN COUNTY	1.000000	4,278,850	72,860	1,147,724	0						3,652,510

32	STANTON ISD (MARTIN	1.000000	4,278,850									
60	MARTIN HOSPITAL DIST	1.000000	4,278,850									
61	PERMIAN BASIN WATER	1.000000	4,278,850									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	821687	0	1465883	605872	860,011	805,477	459662
				2	719265	0	1286660	611930	674,730	554,338	357048
				3	642122	0	1150744	618050	532,694	383,896	282592
				4	581212	0	1043526	624230	419,296	265,066	226783
				5	527970	0	950666	630473	320,193	177,556	182832
				6	480444	0	866886	636777	230,109	111,931	147541
				7	432399	0	780212	636778	143,434	61,204	117513
				8	389159	0	702191	636778	65,413	24,483	93593
				=====	=====	=====	=====	=====	=====	=====	=====
					4594258	0	8246768	5000888	3245880	2383951	1867564

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 19.32	EQUIP VAL: 27,346
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,055,854
			WI PAYOUT: 3.8	GAS VAL: 1,328,094
			RI PAYOUT: 4.7	PRD VAL: 0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.12			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.12			
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: 98/44	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
577,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 39.7 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 625.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4	EQ SCH#: 51	VAL: 41,400
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 1,020,660
LAST YR RI VAL: 1,123,210
LAST YR 8/8 VAL: 2,143,870

LAST YR OIL PROD: 16,170
LAST YR GAS PROD: 250,471

REMARKS1: 317-36666,
REMARKS2: 710641, P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153174 - MABEE 139 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 46737 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 763,080
01 MARTIN COUNTY 1.000000 763,080
32 STANTON ISD (MARTIN 1.000000 763,080
60 MARTIN HOSPITAL DIST 1.000000 763,080
61 PERMIAN BASIN WATER 1.000000 763,080

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 4,873 31,967 0 64.08 5.31 5.31 .00 234196
2 4,198 27,546 0 65.10 5.36 5.36 .00 204967
3 3,688 24,199 0 66.13 5.43 5.43 .00 182916
4 3,289 21,580 0 67.17 5.48 5.48 .00 165692
5 2,960 19,422 0 68.24 5.54 5.54 .00 151493
6 2,664 17,480 0 69.32 5.59 5.59 .00 138501
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 127309 0 361505 200760 160,745 150,552 113357
2 110735 0 315702 202767 112,935 92,783 87607
3 98550 0 281466 204795 76,671 55,254 69120
4 88694 0 254386 206843 47,543 30,054 55284
5 80698 0 232191 208912 23,279 12,908 44655
6 73285 0 211786 211001 785 382 36045
=====

579271 0 1657036 1235078 421958 341933 406068
\$/BBLRESV: 13.68 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 222,399 RI OIL VAL: 264,114
WI PAYOUT: 3.1 GAS VAL: 119,534 GAS VAL: 141,954
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 763,080 WI TOTAL: 357,010 RI TOTAL: 406,070
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

191,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.5 D B: 1.000 De/Dt: 14.8 / 10.0
GAS: 95.0 D B: 1.000 De/Dt: 14.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 79,870
LAST YR RI VAL: 120,400
LAST YR 8/8 VAL: 200,270

LAST YR OIL PROD: 10,272
LAST YR GAS PROD: 35,870

REMARKS1: TY22 ASSUME LITTLE HIGHER THAN
REMARKS2: BASE LINE AFTER OFFSET FRAC.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151902 - MABEE 138 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45945 - 709HS RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 56378750
OIL FIELD NAME...: MABEE (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	1	2,625	42,114	0	64.08	4.56	4.56	.00	126158
ALT JOB#:	UNIT.....:	2	2,231	33,691	0	65.10	4.60	4.60	.00	108941
ALT LSE#:	EOR.....:	3	1,896	26,952	0	66.13	4.65	4.65	.00	94065
ALT RRC#:	GRAPH.....:	4	1,612	21,562	0	67.17	4.70	4.70	.00	81212
		5	1,370	17,249	0	68.24	4.75	4.75	.00	70130

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,734	141,568	0				480,506
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00	MARTIN COUNTY APPR D	1.000000	544,520	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	544,520	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	544,520							
60	MARTIN HOSPITAL DIST	1.000000	544,520	1	144030	0	270188	123917	146,271	136,995
61	PERMIAN BASIN WATER	1.000000	544,520	2	116235	0	225176	125157	100,019	82,172

				3	93998	0	188063	126408	61,655	44,432
				4	76007	0	157219	127673	29,546	18,678
				5	61453	0	131583	128949	2,634	1,460
					491723	0	972229	632104	340125	283737

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
118,017	7.8	129	
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 248,970
LAST YR RI VAL: 235,800
LAST YR 8/8 VAL: 484,770

LAST YR OIL PROD: 2,865
LAST YR GAS PROD: 50,427

REMARKS1: 317-39252 C-6/1/2014
REMARKS2: 779026
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 150608 - MABEE MERCURY          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....:  34660 - 1.2      RRC DIST...: 08  FULL RI DECIMAL = .250000          DEPTH: 5461

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OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
COG OPERATING LLC								
60582200								
MERCURY M. (FUSSELMAN)								

ALT FRZ.:	ALT G\$ RRC:	2	48,285	0	0	65.10	.00	.00	.00	2357515
ALT JOB#:	UNIT.....:	3	39,981	0	0	66.13	.00	.00	.00	1982958
ALT LSE#:	EOR.....:	4	34,119	0	0	67.17	.00	.00	.00	1718830
ALT RRC#:	GRAPH.....: X	5	29,759	0	0	68.24	.00	.00	.00	1523066

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,704	0	0	69.32	.00	.00	.00	1232371
---	-----	-----	-----	8	21,334	0	0	69.32	.00	.00	.00	1109155
00	MARTIN COUNTY APPR D	1.000000	11,084,590	9	19,201	0	0	69.32	.00	.00	.00	998260
01	MARTIN COUNTY	1.000000	11,084,590	10	17,281	0	0	69.32	.00	.00	.00	898439
31	GRADY ISD	1.000000	11,084,590	11	15,553	0	0	69.32	.00	.00	.00	808600
60	MARTIN HOSPITAL DIST	1.000000	11,084,590	12	13,998	0	0	69.32	.00	.00	.00	727756
61	PERMIAN BASIN WATER	1.000000	11,084,590	13	12,598	0	0	69.32	.00	.00	.00	654970
				14	11,338	0	0	69.32	.00	.00	.00	589463
				=====	=====	=====	=====					
					374,499	0	0					18,903.025

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	0	0	2929834	525022	2,404,812	2,252,323	918718
				2	0	0	2357515	530272	1,827,243	1,501,208	654210
				3	0	0	1982958	535574	1,447,384	1,043,086	486962
				4	0	0	1718830	540930	1,177,900	744,633	373542
*** PARAMETERS ***				5	0	0	1523066	546340	976,726	541,624	292916
				6	0	0	1371808	551803	820,005	398,875	233477
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	0	0	1232371	551803	680,568	290,398	185615
YRS FLAT:	FMVF:	8/8 RES:		8	0	0	1109155	551803	557,352	208,611	147835
				9	0	0	998260	551803	446,457	146,585	117748
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE:		10	0	0	898439	551803	346,636	99,835	93782
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE:		11	0	0	808600	551803	256,797	64,877	74696
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		12	0	0	727756	551803	175,953	38,993	59492
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y		13	0	0	654970	551803	103,167	20,056	47383
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		14	0	0	589463	551803	37,660	6,422	37737
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		0	0	18903025	7644365	11258660	7357526	3724113

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      190.9 D  B: 1.000  De/Dt: 23.0 / 10.0
GAS:      M  B:           De/Dt:      /
PRD:      M  B:           De/Dt:      /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      6,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#: 51  VAL:
COMPRESSRS:      HP:          VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR WI VAL: 2,870,880
LAST YR RI VAL: 1,822,740
LAST YR 8/8 VAL: 4,693,620

LAST YR OIL PROD: 58,604
LAST YR GAS PROD:

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REMARKS1:
REMARKS2:
      MC1: C
      MC2: AND
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152101 - MABEE 240 FULL WI DECIMAL = .750118 #WELLS: 49
RRC#, WELL#.....: 39139 - 2102,3 RRC DIST.: 08 FULL RI DECIMAL = .249882 DEPTH: 13000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	55,012	295,922	0	63.67	4.58	4.58	.00	2627374
ALT JOB#:	UNIT.....:	2	48,513	260,972	0	64.67	4.63	4.63	.00	2353372
ALT LSE#:	EOR.....:	3	43,219	232,508	0	65.71	4.67	4.67	.00	2130275
ALT RRC#:	GRAPH.....:	4	38,840	208,946	0	66.74	4.73	4.73	.00	1944442
		5	34,956	188,051	0	67.79	4.78	4.78	.00	1777530
		6	31,460	169,246	0	68.87	4.82	4.82	.00	1625243
		7	28,314	152,321	0	68.87	4.82	4.82	.00	1462719

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	55,012	295,922	0	63.67	4.58	4.58	.00	2627374
00	MARTIN COUNTY APPR D	.070000	625,100	2	48,513	260,972	0	64.67	4.63	4.63	.00	2353372
01	MARTIN COUNTY	.070000	625,100	3	43,219	232,508	0	65.71	4.67	4.67	.00	2130275
31	GRADY ISD	.070000	625,100	4	38,840	208,946	0	66.74	4.73	4.73	.00	1944442
60	MARTIN HOSPITAL DIST	.070000	625,100	5	34,956	188,051	0	67.79	4.78	4.78	.00	1777530
61	PERMIAN BASIN WATER	.070000	625,100	6	31,460	169,246	0	68.87	4.82	4.82	.00	1625243

00	MARTIN COUNTY APPR D	.070000	625,100	7	28,314	152,321	0	68.87	4.82	4.82	.00	1462719
01	MARTIN COUNTY	.070000	625,100									
31	GRADY ISD	.070000	625,100									
60	MARTIN HOSPITAL DIST	.070000	625,100									
61	PERMIAN BASIN WATER	.070000	625,100									

00	MARTIN COUNTY APPR D	.070000	625,100	1	1016652	0	3644026	1915208	1,728,818	1,619,194	1141951
01	MARTIN COUNTY	.070000	625,100	2	906368	0	3259740	1934360	1,325,380	1,088,893	904009
31	GRADY ISD	.070000	625,100	3	814487	0	2944762	1953703	991,059	714,226	722701
60	MARTIN HOSPITAL DIST	.070000	625,100	4	741353	0	2685795	1973241	712,554	450,455	583319
61	PERMIAN BASIN WATER	.070000	625,100	5	674269	0	2451799	1992973	458,826	254,432	471233

00	MARTIN COUNTY APPR D	.070000	625,100	6	611921	0	2237164	2012902	224,262	109,087	380518
01	MARTIN COUNTY	.070000	625,100	7	550727	0	2013446	2012903	543	232	303067
31	GRADY ISD	.070000	625,100								
60	MARTIN HOSPITAL DIST	.070000	625,100								
61	PERMIAN BASIN WATER	.070000	625,100								

00	MARTIN COUNTY APPR D	.070000	625,100								
01	MARTIN COUNTY	.070000	625,100								
31	GRADY ISD	.070000	625,100								
60	MARTIN HOSPITAL DIST	.070000	625,100								
61	PERMIAN BASIN WATER	.070000	625,100								

00	MARTIN COUNTY APPR D	.070000	625,100								
01	MARTIN COUNTY	.070000	625,100								
31	GRADY ISD	.070000	625,100								
60	MARTIN HOSPITAL DIST	.070000	625,100								
61	PERMIAN BASIN WATER	.070000	625,100								

00	MARTIN COUNTY APPR D	.070000	625,100								
01	MARTIN COUNTY	.070000	625,100								
31	GRADY ISD	.070000	625,100								
60	MARTIN HOSPITAL DIST	.070000	625,100								
61	PERMIAN BASIN WATER	.070000	625,100								

00	MARTIN COUNTY APPR D	.070000	625,100								
01	MARTIN COUNTY	.070000	625,100								
31	GRADY ISD	.070000	625,100								
60	MARTIN HOSPITAL DIST	.070000	625,100								
61	PERMIAN BASIN WATER	.070000	625,100								

00	MARTIN COUNTY APPR D	.070000	625,100								
01	MARTIN COUNTY	.070000	625,100								
31	GRADY ISD	.070000	625,100								
60	MARTIN HOSPITAL DIST	.070000	625,100								
61	PERMIAN BASIN WATER	.070000	625,100								

00	MARTIN COUNTY APPR D	.070000	625,100								
01	MARTIN COUNTY	.070000	625,100								
31	GRADY ISD	.070000	625,100								
60	MARTIN HOSPITAL DIST	.070000	625,100								
61	PERMIAN BASIN WATER	.070000	625,100								

00	MARTIN COUNTY APPR D	.070000	625,100								
01	MARTIN COUNTY	.070000	625,100								
31	GRADY ISD	.070000	625,100								
60	MARTIN HOSPITAL DIST	.070000	625,100								
61	PERMIAN BASIN WATER	.070000	625,100								

REMARKS1: MARTIN=7% TY19 TWO WELL IN LOE

REMARKS2: ANDREWS=93% DATA USE 18

MC1: C

MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152357 - MABEE MERCURY FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40929 - 10 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11417
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,221	0	0	63.67	4.44	4.44	.00	106058
ALT JOB#:	UNIT.....:	2	1,887	0	0	64.67	4.48	4.48	.00	91565
ALT LSE#:	EOR.....:	3	1,604	0	0	65.71	4.53	4.53	.00	79082
ALT RRC#:	GRAPH.....: X	4	1,363	0	0	66.74	4.58	4.58	.00	68274
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			7,075	0	0					344,979

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.440000	74,820	1	0	0	106058	65310	40,748	38,164	33257
01	MARTIN COUNTY	.440000	74,820	2	0	0	91565	65963	25,602	21,034	25410
31	GRADY ISD	.440000	74,820	3	0	0	79082	66622	12,460	8,979	19421
60	MARTIN HOSPITAL DIST	.440000	74,820	4	0	0	68274	67289	985	623	14838
61	PERMIAN BASIN WATER	.440000	74,820	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	344979	265184	79795	68800	92926

\$/BBLRESV:	12.97	EQUIP VAL:	8,310
\$/BBLPROD:	13,899	WI OIL VAL:	68,800
WI PAYOUT:	2.9	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	170,040	WI TOTAL:	77,110
		RI TOTAL:	92,930

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.36 GAS WI GR PRICE: 5.23		
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.23		
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
62,200	6.6	
15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,620
LAST YR RI VAL: 30,030
LAST YR 8/8 VAL: 50,650

LAST YR OIL PROD: 2,673
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 003-42056
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153298 - MABEE J E "A" NCT-1 FULL WI DECIMAL = .796192 #WELLS: 38
RRC#, WELL#.....: 41157 - RRC DIST.: 08 FULL RI DECIMAL = .203808 DEPTH: 12000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	32,778	113,472	0	63.67	5.21	5.21	.00	1661633
ALT JOB#:	UNIT.....:	2	25,450	88,111	0	64.67	5.26	5.26	.00	1310414
ALT LSE#:	EOR.....:	3	20,805	72,038	0	65.71	5.32	5.32	.00	1088471
ALT RRC#:	GRAPH.....:	4	17,598	60,934	0	66.74	5.37	5.37	.00	935120
		5	15,249	52,800	0	67.79	5.43	5.43	.00	823047
		6	13,455	46,585	0	68.87	5.49	5.49	.00	737788
		7	12,037	41,679	0	68.87	5.49	5.49	.00	660034

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	32,778	113,472	0	63.67	5.21	5.21	.00	1661633
00	MARTIN COUNTY APPR D	.140000	649,990	2	25,450	88,111	0	64.67	5.26	5.26	.00	1310414
01	MARTIN COUNTY	.140000	649,990	3	20,805	72,038	0	65.71	5.32	5.32	.00	1088471
31	GRADY ISD	.140000	649,990	4	17,598	60,934	0	66.74	5.37	5.37	.00	935120
60	MARTIN HOSPITAL DIST	.140000	649,990	5	15,249	52,800	0	67.79	5.43	5.43	.00	823047
61	PERMIAN BASIN WATER	.140000	649,990	6	13,455	46,585	0	68.87	5.49	5.49	.00	737788

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
1	32,778	113,472	0	63.67	5.21	5.21	.00	1661633								
2	25,450	88,111	0	64.67	5.26	5.26	.00	1310414								
3	20,805	72,038	0	65.71	5.32	5.32	.00	1088471								
4	17,598	60,934	0	66.74	5.37	5.37	.00	935120								
5	15,249	52,800	0	67.79	5.43	5.43	.00	823047								
6	13,455	46,585	0	68.87	5.49	5.49	.00	737788								
7	12,037	41,679	0	68.87	5.49	5.49	.00	660034								
00	MARTIN COUNTY APPR D	.140000	649,990	137,372	475,619	0		7,216,507								
01	MARTIN COUNTY	.140000	649,990													
31	GRADY ISD	.140000	649,990													
60	MARTIN HOSPITAL DIST	.140000	649,990													
61	PERMIAN BASIN WATER	.140000	649,990													

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YRS FLAT:	FMVF:	8/8 RES:	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			1	470700	0	2132333	800646	1,331,687	1,247,245
			2	369006	0	1679420	808652	870,768	715,396
			3	305134	0	1393605	816738	576,867	415,731
			4	260526	0	1195646	824906	370,740	234,371
			5	228271	0	1051318	833155	218,163	120,978
			6	203627	0	941415	841486	99,929	48,608
			7	182183	0	842217	841487	730	312
				2019447	0	9235954	5767070	3468884	2782641

*** PARAMETERS ***
OIL WELLHEAD PRICE: 67.36 GAS WI GR PRICE: 6.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.14
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
762,520			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 104.0 D B: 1.000 De/Dt: 24.9 / 10.0
GAS: 360.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 21 EQ SCH#: 51 VAL: 217,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,110,380
LAST YR RI VAL: 1,179,460
LAST YR 8/8 VAL: 3,289,840

LAST YR OIL PROD: 39,363
LAST YR GAS PROD: 148,719

REMARKS1: A-86% M-14%
REMARKS2: TY20 APPRAISASL 41157+X1-7RRC
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154600 - MABEE J E "A" NCT-1 X7 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 54131 - X7 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9421
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	19,588	107,983	0	63.67	4.73	4.73	.00	997734
ALT JOB#:	UNIT.....:	2	14,254	82,968	0	64.67	4.79	4.79	.00	737445
ALT LSE#:	EOR.....:	3	11,211	67,392	0	65.71	4.83	4.83	.00	589340
ALT RRC#:	GRAPH.....:	4	9,241	56,748	0	66.74	4.88	4.88	.00	493395
		5	7,860	49,012	0	67.79	4.94	4.94	.00	426264
		6	6,837	43,135	0	68.87	4.99	4.99	.00	376691

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,052	38,518	0	68.87	4.99	4.99	.00	333441
---	-----	-----	-----	8	5,428	34,666	0	68.87	4.99	4.99	.00	299061
00	MARTIN COUNTY APPR D	.010000	37,930	9	4,885	31,199	0	68.87	4.99	4.99	.00	269144
01	MARTIN COUNTY	.010000	37,930	10	4,397	28,079	0	68.87	4.99	4.99	.00	242257
31	GRADY ISD	.010000	37,930	=====	=====	=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	.010000	37,930		89,753	539,700	0					4,764,772
61	PERMIAN BASIN WATER	.010000	37,930									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	408608	0	1406342	317121	1,089,221	1,020,154	330744
				2	317933	0	1055378	320292	735,086	603,924	219651
				3	260403	0	849743	323494	526,249	379,251	156506
				4	221544	0	714939	326729	388,210	245,414	116530
				5	193695	0	619959	329997	289,962	160,793	89423
				6	172195	0	548886	333296	215,590	104,869	70064
				7	153764	0	487205	333297	153,908	65,672	55036
				8	138387	0	437448	333297	104,151	38,983	43730
				9	124546	0	393690	333297	60,393	19,829	34828
				10	112091	0	354348	333297	21,051	6,063	27741
				=====	=====	=====	=====	=====	=====	=====	=====
					2103166	0	6867938	3284117	3583821	2644952	1144253

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.36	GAS WI GR PRICE: 5.58	\$/BBLRESV: 25.56	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.58	\$/BBLPROD: 0	WI OIL VAL: 1,834,988
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.8	GAS VAL: 809,961
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.9	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 3,793,390	WI TOTAL: 2,649,140
			RI TOTAL: 1,144,250

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
302,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 65.0 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 345.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,586,140
LAST YR RI VAL: 1,037,410
LAST YR 8/8 VAL: 3,623,550

LAST YR OIL PROD: 29,889
LAST YR GAS PROD: 125,557

REMARKS1: F/41157 REMAPPED A-99% M-1%
REMARKS2: TY20 APPRAISED UNDER 41157
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990031 - OPP=GLASS GW "B" (COG) FULL WI DECIMAL = .788374 #WELLS: 12
RRC#, WELL#.....: 23078 - 2,10,16 RRC DIST.: 08 FULL RI DECIMAL = .211626 DEPTH: 10698
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	21,138	31,476	0	64.08	3.85	3.85	16.12	1067871
ALT JOB#:	UNIT.....: X	2	18,327	26,905	0	65.10	3.89	3.89	16.32	940599
ALT LSE#:	EOR.....: X	3	16,175	23,492	0	66.13	3.93	3.93	16.51	843286
ALT RRC#:	GRAPH.....: X	4	14,475	20,850	0	67.17	3.97	3.97	16.71	766525
		5	13,028	18,740	0	68.24	4.02	4.02	16.92	700889
		6	11,725	16,866	0	69.32	4.06	4.06	17.12	640772

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	94,868	138,329	0				4,959,942

00	MARTIN COUNTY APPR D	1.000005	2,187,260							
01	MARTIN COUNTY	1.000005	2,187,260							
32	STANTON ISD (MARTIN	1.000005	2,187,260	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000005	2,187,260		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000005	2,187,260	--	-----	-----	-----	-----	-----	-----

1	95537	0	1163408	660997	502,411	470,553	293784
2	82512	0	1023111	667606	355,505	292,071	228635
3	72785	0	916071	674283	241,788	174,249	181162
4	65257	0	831782	681025	150,757	95,304	145571
5	59392	0	760281	687836	72,445	40,172	117748
6	53985	0	694757	694714	43	20	95223
=====	=====	=====	=====	=====	=====	=====	=====
429468	0	5389410	4066461	1322949	1072369	1062123	

\$/BBLRESV:	13.20	EQUIP VAL:	52,760		
\$/BBLPROD:	0	WI OIL VAL:	986,914	RI OIL VAL:	977,485
WI PAYOUT:	3.2	GAS VAL:	85,454	GAS VAL:	84,637
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	2,187,250	WI TOTAL:	1,125,130	RI TOTAL:	1,062,120
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.54
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 16.23 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
629,521			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 62.6 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 94.0 D B: 1.000 De/Dt: 15.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	7	EQ SCH#:	51	VAL:	72,450
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 313,070
LAST YR RI VAL: 319,700
LAST YR 8/8 VAL: 632,770

LAST YR OIL PROD: 20,679
LAST YR GAS PROD: 41,734

REMARKS1: 317-00129,33931, P-12
REMARKS2: #4W,9W-WIW
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 56200 - GLASS G W "D" #1-4          FULL WI DECIMAL = .787947          #WELLS:      1
RRC#, WELL#.....: 23174 -          RRC DIST.: 08        FULL RI DECIMAL = .212053          DEPTH: 10825
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
COG OPERATING LLC								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	2,275	1,044	0	65.10	6.32	6.32	.00	116707
ALT JOB#:	UNIT.....:	3	2,047	835	0	66.13	6.38	6.38	.00	106698
ALT LSE#:	EOR.....:	4	1,842	668	0	67.17	6.45	6.45	.00	97539
ALT RRC#:	GRAPH.....:	5	1,658	534	0	68.24	6.52	6.52	.00	89183

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,350	4,387	0	537,770
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00	MARTIN COUNTY APPR D	1.000000	214,530		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	214,530	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	214,530	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	214,530	1	6432	0	134075	88222	45,853	42,945	33943
61	PERMIAN BASIN WATER	1.000000	214,530	2	5203	0	121910	89104	32,806	26,952	27313
				3	4202	0	110900	89995	20,905	15,066	21988
				4	3398	0	100937	90894	10,043	6,348	17711
				5	2748	0	91931	91803	128	71	14275
					=====	=====	=====	=====	=====	=====	=====
					21983	0	559753	450018	109735	91382	115230

	\$/BBLRESV:	10.77	EQUIP VAL:	7,914		
	\$/BBLPROD:	15,263	WI OIL VAL:	87,793	RI OIL VAL:	110,705
	WI PAYOUT:	3.0	GAS VAL:	3,589	GAS VAL:	4,525
	RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	214,530	WI TOTAL:	99,300	RI TOTAL:	115,230
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	7.37
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	7.37
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
84,021	7.3	4	
-----	-----	-----	-----
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

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LAST YR	WI VAL:	35,710
LAST YR	RI VAL:	54,140
LAST YR	8/8 VAL:	89,850

LAST YR OIL PROD: 2,227
LAST YR GAS PROD: 1,229

REMARKS1: 317-34915
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 55400 - GLASS G W ETAL 1,2,3,4, FULL WI DECIMAL = .787947 #WELLS: 4
RRC#, WELL#.....: 23212 - RRC DIST.: 08 FULL RI DECIMAL = .212053 DEPTH: 10945
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,548	1,306	0	64.08	2.84	2.84	7.07	78161
ALT RRC#:	GRAPH.....:	2 1,315	1,044	0	65.10	2.86	2.86	7.16	67494
		3 1,118	835	0	66.13	2.90	2.90	7.24	58278
		=====	=====	=====					=====
		3,981	3,185	0					203,933

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	87,710	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	87,710	1	2923	0	81084	58296	22,788	21,343	20528
32	STANTON ISD (MARTIN	1.000000	87,710	2	2354	0	69848	58878	10,970	9,012	15650
60	MARTIN HOSPITAL DIST	1.000000	87,710	3	1910	0	60188	59467	721	519	11934
61	PERMIAN BASIN WATER	1.000000	87,710		=====	=====	=====	=====	=====	=====	=====
					7187	0	211120	176641	34479	30874	48112

\$/BBLRESV:	9.51	EQUIP VAL:	8,725		
\$/BBLPROD:	8,227	WI OIL VAL:	29,823	RI OIL VAL:	46,474
WI PAYOUT:	.0	GAS VAL:	1,051	GAS VAL:	1,638
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	87,710	WI TOTAL:	39,600	RI TOTAL:	48,110

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.34	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.34	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 7.12	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
55,520	4.6	4
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 23,930
LAST YR 8/8 VAL: 33,090

LAST YR OIL PROD: 1,697
LAST YR GAS PROD: 1,115

REMARKS1: 317-34920,5263,335,
REMARKS2: 08-M 0146 & G142
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 56380 - GLASS "3" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 30110 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9485
OPERATOR#, AGENT#: 166150 -
OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150656 - MABEE "5,6,7" FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 35501 - 6=1-6+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9950

OPERATOR#, AGENT#: 166150 -
OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,220
LAST YR RI VAL: 11,260
LAST YR 8/8 VAL: 50,480

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34101,60,1,2,5940,41,6982,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150656 - MABEE "5,6,7" FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 35503 - 7=1-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9935

OPERATOR#, AGENT#: 166150 -
OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,570
LAST YR RI VAL: 17,960
LAST YR 8/8 VAL: 57,530

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34103,63,64,65,5933,39,95
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150925 - JOHNSON TED FULL WI DECIMAL = .750000 #WELLS: 27
RRC#, WELL#.....: 37798 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10865
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	64,838,000	1	313,968	1,372,422	0	64.08	5.13	5.13	.00	15089302
01	MARTIN COUNTY	1.000000	64,838,000	2	238,457	1,161,164	0	65.10	5.18	5.18	.00	11642663
32	STANTON ISD (MARTIN	1.000000	64,838,000	3	192,314	1,006,347	0	66.13	5.23	5.23	.00	9538294
60	MARTIN HOSPITAL DIST	1.000000	64,838,000	4	161,167	887,999	0	67.17	5.29	5.29	.00	8119191
61	PERMIAN BASIN WATER	1.000000	64,838,000	5	138,715	794,582	0	68.24	5.34	5.34	.00	7099434
				6	121,760	715,124	0	69.32	5.40	5.40	.00	6330302
				7	108,505	643,612	0	69.32	5.40	5.40	.00	5641175
				8	97,655	579,251	0	69.32	5.40	5.40	.00	5077083
				9	87,890	521,326	0	69.32	5.40	5.40	.00	4569401
				10	79,101	469,193	0	69.32	5.40	5.40	.00	4112461
				11	71,191	422,274	0	69.32	5.40	5.40	.00	3701220
					=====	=====	=====					=====
					1,610,723	8,573,294	0					80,920,526

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	5280394	0	20369696	5148360	15,221,336	14,256,151	6387392
				2	4511122	0	16153785	5199843	10,953,942	8,999,430	4482675
				3	3947396	0	13485690	5251842	8,233,848	5,933,887	3311725
				4	3523136	0	11642327	5304360	6,337,967	4,006,672	2530150
				5	3182301	0	10281735	5357403	4,924,332	2,730,690	1977383
				6	2896252	0	9226554	5410978	3,815,576	1,856,010	1570328
				7	2606629	0	8247804	5410978	2,836,826	1,210,473	1242257
				8	2345967	0	7423050	5410978	2,012,072	753,098	989393
				9	2111370	0	6680771	5410978	1,269,793	416,911	788019
				10	1900232	0	6012693	5410978	601,715	173,300	627625
				11	1710210	0	5411430	5410978	452	114	499889
					=====	=====	=====	=====	=====	=====	=====
					34015009	0	114935535	58727676	56207859	40336736	24406836

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.04											
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.04											
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5											
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y											
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N											
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D									
-----	-----	-----	-----									
4,903,200												
-----	-----	-----	-----									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,011.0 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: 4,123.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 16 EQ SCH#: 51 VAL: 165,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,229,860
LAST YR RI VAL: 18,677,270
LAST YR 8/8 VAL: 49,907,130

LAST YR OIL PROD: 513,634
LAST YR GAS PROD: 1,735,354

REMARKS1: TY19 SI FOR COMPLETIONS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	150958 - CROSS BAR RANCH	FULL WI DECIMAL = .750000	#WELLS: 122
RRC#, WELL#.....:	38014 - RRC DIST.: 08	FULL RI DECIMAL = .250000	DEPTH: 10660

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
COG OPERATING LLC								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	659,887	1,819,581	0	65.10	3.72	3.72	.00	32218983
ALT JOB#: 516500	UNIT.....:	3	555,961	1,593,743	0	66.13	3.76	3.76	.00	27574276
ALT LSE#: 9844	EO.....:	4	480,357	1,417,824	0	67.17	3.80	3.80	.00	24199185
ALT RRC#: 38014	GRAPH.....:	5	422,877	1,276,042	0	68.24	3.84	3.84	.00	21642845

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	339,926	1,033,594	0	69.32	3.88	3.88	.00	17672753
---	-----	-----	-----	8	305,933	930,235	0	69.32	3.88	3.88	.00	15905457
00	MARTIN COUNTY APPR D	.490000	75,257,260	9	275,340	837,212	0	69.32	3.88	3.88	.00	14314927
01	MARTIN COUNTY	.490000	75,257,260	10	247,806	753,491	0	69.32	3.88	3.88	.00	12883434
32	STANTON ISD (MARTIN	.490000	75,257,260	11	223,025	678,142	0	69.32	3.88	3.88	.00	11595070
60	MARTIN HOSPITAL DIST	.490000	75,257,260		=====	=====	=====					
61	PERMIAN BASIN WATER	.490000	75,257,260		4,700,613	13,608,464	0					236,658,689

[illegible]

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*** PARAMETERS ***
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.34	38797469	0	275456158	137560897	137895261	95592935	576095933
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.34							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 23.30		EQUIP VAL:	383,864			
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL:	82,128,766	RI OIL VAL:	49,495,339	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.2		GAS VAL:	13,464,074	GAS VAL:	8,114,196	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D			=====	=====
-----	-----	-----	-----	8/8 VALUE:	153,586,240	WI TOTAL:	RI TOTAL: 57,609,540
11,485,020						95,976,700	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2,500.0	D	B: 1.000	De/Dt: 20.5 / 10.0
GAS:	6,315.0	D	B: 1.000	De/Dt: 15.2 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      65  EQ SCH#:  51  VAL:      672,750
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:      EQ SCH#:  51  VAL:
COMPRESSRS:      HP:      VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 57,173,360
LAST YR RI VAL: 37,416,450
LAST YR 8/8 VAL: 94,589,810

LAST YR OIL PROD: 1,002,737
LAST YR GAS PROD: 2,305,102

REMARKS1: ANDREW=49%
REMARKS2: MID=2%,MART=49%, M-150958
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150970 - HOOPER "42" FULL WI DECIMAL = .790000 #WELLS: 5
RRC#, WELL#.....: 38083 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 11506
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	800,570	1	8,291	52,831	0	64.08	4.89	4.89	.00	419717
01	MARTIN COUNTY	1.000000	800,570	2	7,176	45,724	0	65.10	4.94	4.94	.00	369055
32	STANTON ISD (MARTIN	1.000000	800,570		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	800,570		15,467	98,555	0					788,772
61	PERMIAN BASIN WATER	1.000000	800,570									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 26.32 EQUIP VAL: 45,808
\$/BBLPROD: 0 WI OIL VAL: 321,629 RI OIL VAL: 186,637
WI PAYOUT: 1.9 GAS VAL: 155,982 GAS VAL: 90,514
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 800,570 WI TOTAL: 523,420 RI TOTAL: 277,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.77
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

300,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.5 D B: .500 De/Dt: 13.9 / 10.0
GAS: 156.0 D B: .500 De/Dt: 13.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 290,000
LAST YR RI VAL: 253,840
LAST YR 8/8 VAL: 543,840

LAST YR OIL PROD: 9,419
LAST YR GAS PROD: 52,228

REMARKS1: TY22 SI FOR COMPLETION OF H
REMARKS2: WELLS LIMIT 2 YEAR LIFE
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151053 - JOHNSON RANCH FULL WI DECIMAL = .750000 #WELLS: 62
RRC#, WELL#.....: 38431 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10758
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	319,284	992,827	0	64.08	4.64	4.64	.00	15344789
ALT JOB#:	UNIT.....:	2	272,349	846,879	0	65.10	4.69	4.69	.00	13297440
ALT LSE#:	EOR.....:	3	237,460	738,394	0	66.13	4.73	4.73	.00	11777422
ALT RRC#:	GRAPH.....:	4	210,504	654,573	0	67.17	4.79	4.79	.00	10604665
		5	189,048	587,853	0	68.24	4.84	4.84	.00	9675477
		6	170,143	529,068	0	69.32	4.88	4.88	.00	8845735
		7	153,129	476,161	0	69.32	4.88	4.88	.00	7961177
		8	137,816	428,545	0	69.32	4.88	4.88	.00	7165054

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	319,284	992,827	0	64.08	4.64	4.64	.00	15344789
00	MARTIN COUNTY APPR D	1.000000	50,304,630	2	272,349	846,879	0	65.10	4.69	4.69	.00	13297440
01	MARTIN COUNTY	1.000000	50,304,630	3	237,460	738,394	0	66.13	4.73	4.73	.00	11777422
32	STANTON ISD (MARTIN	1.000000	50,304,630	4	210,504	654,573	0	67.17	4.79	4.79	.00	10604665
60	MARTIN HOSPITAL DIST	1.000000	50,304,630	5	189,048	587,853	0	68.24	4.84	4.84	.00	9675477
61	PERMIAN BASIN WATER	1.000000	50,304,630	6	170,143	529,068	0	69.32	4.88	4.88	.00	8845735

WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	3455038	0	18799827	8308672	10,491,155	9,825,910
2	2978897	0	16276337	8391758	7,884,579	6,477,733
3	2619453	0	14396875	8475676	5,921,199	4,267,230
4	2351554	0	12956219	8560433	4,395,786	2,778,884
5	2133906	0	11809383	8646038	3,163,345	1,754,170
6	1936389	0	10782124	8732498	2,049,626	997,000
7	1742749	0	9703926	8732498	971,428	414,509
8	1568475	0	8733529	8732498	1,031	386
18786461	0	103458220	68580071	34878149	26515822	23494883

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 17.12	EQUIP VAL: 293,969
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 21,700,920
			WI PAYOUT: 3.6	GAS VAL: 4,814,876
			RI PAYOUT: 4.7	PRD VAL: 0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.47	8/8 VALUE: 50,304,630	WI TOTAL: 26,809,770	RI TOTAL: 23,494,860
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.47			
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
7,913,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 954.5 D B: 1.000 De/Dt: 15.8 / 10.0
GAS: 2,968.0 D B: 1.000 De/Dt: 15.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 43	EQ SCH#: 51	VAL: 445,050
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#: 51	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 9,876,500
LAST YR RI VAL: 12,434,300
LAST YR 8/8 VAL: 22,310,800

LAST YR OIL PROD: 368,487
LAST YR GAS PROD: 1,070,304

REMARKS1: 34937,896,5098, P-49
REMARKS2: 3-WIW
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151192 - MABEE "OH" #101,201,401,501 FULL WI DECIMAL = .750000 #WELLS: 17
RRC#, WELL#.....: 38657 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11315
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 85,496	240,660	0	64.08	4.68	4.68	.00	4108938
ALT JOB#:	2 75,366	203,613	0	65.10	4.73	4.73	.00	3679745
ALT LSE#:	3 66,933	176,466	0	66.13	4.78	4.78	.00	3319709
ALT RRC#:	4 59,843	155,712	0	67.17	4.83	4.83	.00	3014741
	5 53,819	139,333	0	68.24	4.88	4.88	.00	2754456
	6 48,437	125,400	0	69.32	4.94	4.94	.00	2518240
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 43,593	112,860	0	69.32	4.94	4.94	.00	2266400
---	8 39,234	101,574	0	69.32	4.94	4.94	.00	2039776
00 MARTIN COUNTY APPR D 1.000000 14,895,470	9 35,311	91,417	0	69.32	4.94	4.94	.00	1835819
01 MARTIN COUNTY 1.000000 14,895,470	=====	=====	=====					=====
31 GRADY ISD 1.000000 14,895,470	508,032	1,347,035	0					25,537,824
60 MARTIN HOSPITAL DIST 1.000000 14,895,470								
61 PERMIAN BASIN WATER 1.000000 14,895,470								

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 844717	0	4953655	2068710	2,884,945	2,702,010	1553333
	2 722317	0	4402062	2089397	2,312,665	1,900,016	1221573
	3 632631	0	3952340	2110290	1,842,050	1,327,509	970589
	4 564067	0	3578808	2131393	1,447,415	915,012	777759
	5 509959	0	3264415	2152707	1,111,708	616,475	627812
	6 464607	0	2982847	2174235	808,612	393,333	507671
	7 418146	0	2684546	2174235	510,311	217,750	404338
	8 376332	0	2416108	2174235	241,873	90,530	322035
	9 338700	0	2174519	2174235	284	93	256492
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	4871476	0	30409300	19249437	11159863	8162728	6641602

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 17.99 EQUIP VAL: 91,152
\$/BBLPROD: 0 WI OIL VAL: 6,855,083 RI OIL VAL: 5,577,637
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.52 WI PAYOUT: 3.8 GAS VAL: 1,307,636 GAS VAL: 1,063,958
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.52 RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 14,895,470 WI TOTAL: 8,253,870 RI TOTAL: 6,641,600
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,970,200			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 250.0 D B: .500 De/Dt: 12.2 / 10.0
GAS: 723.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 14 EQ SCH#: 51 VAL: 144,900
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,804,600
LAST YR RI VAL: 4,031,170
LAST YR 8/8 VAL: 8,835,770

LAST YR OIL PROD: 94,120
LAST YR GAS PROD: 311,848

REMARKS1: 317-35015, P-18
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151154 - DAMERON "42" #2 FULL WI DECIMAL = .875000 #WELLS: 4
RRC#, WELL#.....: 38759 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 11496

OPERATOR#, AGENT#: 166150 -
OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 516500	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 9763	EOR.....:	1 1,919	4,897	0	64.08	3.54	3.54	.00	107598
ALT RRC#: 38759	GRAPH.....:	2 1,631	3,917	0	65.10	3.58	3.58	.00	92914
		3 1,386	3,134	0	66.13	3.62	3.62	.00	80227
		=====	=====	=====					=====
		4,936	11,948	0					280,739

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.150000	17,880	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.150000	17,880	1	15168	0	122766	88200	34,566	32,374	16499
32	STANTON ISD (MARTIN	.150000	17,880	2	12272	0	105186	89082	16,104	13,230	12509
60	MARTIN HOSPITAL DIST	.150000	17,880	3	9927	0	90154	89972	182	131	9489
61	PERMIAN BASIN WATER	.150000	17,880	=====	=====	=====	=====	=====	=====	=====	=====
					37367	0	318106	267254	50852	45735	38497

\$/BBLRESV:	9.35	EQUIP VAL:	34,901
\$/BBLPROD:	8,092	WI OIL VAL:	40,363
WI PAYOUT:	.0	GAS VAL:	5,372
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	119,140	WI TOTAL:	80,640
		RI TOTAL:	38,500

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.18	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.18	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
84,000	5.7	15
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 439,960
LAST YR RI VAL: 142,100
LAST YR 8/8 VAL: 582,060

LAST YR OIL PROD: 3,229
LAST YR GAS PROD: 10,481

REMARKS1: 329-35828,317-34354 MID-9763
REMARKS2: 650139 P-4 MART-151154
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151191 - MABEE 139 FULL WI DECIMAL = .750000 #WELLS: 80
RRC#, WELL#.....: 38792 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10959
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT FRZ.:	ALT G\$ RRC:							
ALT JOB#:	UNIT.....:							
ALT LSE#:	EOR.....:							
ALT RRC#:	GRAPH.....:							

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
				164,447	206,139	0		8,179,229

00	MARTIN COUNTY APPR D	.670000	2,797,700					
01	MARTIN COUNTY	.670000	2,797,700					
32	STANTON ISD (MARTIN	.670000	2,797,700	YR	WI GAS	WI PRD	WI GROSS	OPERATING
60	MARTIN HOSPITAL DIST	.670000	2,797,700		REVENUE	REVENUE	REVENUE	EXPENSES
61	PERMIAN BASIN WATER	.670000	2,797,700	--	-----	-----	-----	-----

				1	122630	0	1883548	1030260	853,288	799,182	590631
				2	107514	0	1658489	1040562	617,927	507,670	460231
				3	95949	0	1486564	1050968	435,596	313,920	365061
				4	86816	0	1350939	1061478	289,461	182,988	293590
				5	78773	0	1234622	1072093	162,529	90,126	237443
				6	71660	0	1128409	1082814	45,595	22,178	192051
				=====	=====	=====	=====	=====	=====	=====	=====
					563342	0	8742571	6338175	2404396	1916064	2139007

					\$/BBLRESV: 14.53		EQUIP VAL:	120,595			
					\$/BBLPROD: 0		WI OIL VAL:	1,792,599		RI OIL VAL:	2,001,176
					WI PAYOUT: 3.4		GAS VAL:	123,463		GAS VAL:	137,829
					RI PAYOUT: 4.0		PRD VAL:	0		PRD VAL:	0
							=====	=====		=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	4,175,670	WI TOTAL:	2,036,660	RI TOTAL:	2,139,010
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.20
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
981,200			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 108.5 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 136.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 16 EQ SCH#: 51 VAL: 165,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 639,390
LAST YR RI VAL: 720,480
LAST YR 8/8 VAL: 1,359,870

LAST YR OIL PROD: 45,111
LAST YR GAS PROD: 51,987

REMARKS1: MARTIN=67%
REMARKS2: ANDREWS=33%
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151478 - GLASS RANCH #1301-4 FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 39688 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10900
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	23,974	52,684	0	64.08	4.63	4.63	.00	1152190
ALT JOB#:	UNIT.....:	2	20,785	45,678	0	65.10	4.68	4.68	.00	1014828
ALT LSE#:	EOR.....:	3	18,347	40,317	0	66.13	4.73	4.73	.00	909965
ALT RRC#:	GRAPH.....:	4	16,418	36,082	0	67.17	4.78	4.78	.00	827098
		5	14,776	32,474	0	68.24	4.83	4.83	.00	756236
		6	13,298	29,227	0	69.32	4.87	4.87	.00	691363
		7	11,968	26,304	0	69.32	4.87	4.87	.00	622216

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	119,566	262,766	0				5,973,896
00	MARTIN COUNTY APPR D	1.000000	3,401,630							
01	MARTIN COUNTY	1.000000	3,401,630							
32	STANTON ISD (MARTIN	1.000000	3,401,630							
60	MARTIN HOSPITAL DIST	1.000000	3,401,630							
61	PERMIAN BASIN WATER	1.000000	3,401,630							

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1				182945	0	1335135	644721	690,414	646,634	418663
2				160330	0	1175158	651168	523,990	430,494	326106
3				143025	0	1052990	657679	395,311	284,888	258586
4				129354	0	956452	664256	292,196	184,717	207859
5				117637	0	873873	670899	202,974	112,555	168064
6				106752	0	798115	677609	120,506	58,618	135837
7				96075	0	718291	677609	40,682	17,359	108186
				936118	0	6910014	4643941	2266073	1735265	1623301

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 16.73	EQUIP VAL: 43,069		
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,500,183	RI OIL VAL: 1,403,388	
			WI PAYOUT: 3.6	GAS VAL: 235,080	GAS VAL: 219,912	
			RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0	
			8/8 VALUE: 3,401,630	WI TOTAL: 1,778,330	RI TOTAL: 1,623,300	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.46
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.46
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
614,020			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 71.0 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 156.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 339,070
LAST YR RI VAL: 546,080
LAST YR 8/8 VAL: 885,150

LAST YR OIL PROD: 25,918
LAST YR GAS PROD: 56,799

REMARKS1: 317-35234,738,964,5,8289,90
REMARKS2: 659240,695997, P-6
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 939823 - WELL=WARHAWK (COG) FULL WI DECIMAL = .750076 #WELLS: 30
RRC#, WELL#.....: 39823 - RRC DIST.: 08 FULL RI DECIMAL = .249924 DEPTH: 11000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	102,465	204,936	0	64.08	2.95	2.95	.00	4924967
ALT JOB#:	UNIT.....: X	2	90,562	181,133	0	65.10	2.98	2.98	.00	4422138
ALT LSE#:	EOR.....:	3	81,141	162,289	0	66.13	3.01	3.01	.00	4024799
ALT RRC#:	GRAPH.....:	4	73,027	146,060	0	67.17	3.05	3.05	.00	3679290
		5	65,724	131,454	0	68.24	3.08	3.08	.00	3364095
		6	59,152	118,309	0	69.32	3.11	3.11	.00	3075624

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	53,237	106,478	0	69.32	3.11	3.11	.00	2768072
---	-----	-----	-----	8	47,913	95,830	0	69.32	3.11	3.11	.00	2491249
00	MARTIN COUNTY APPR D	.850001	15,105,950	9	43,122	86,247	0	69.32	3.11	3.11	.00	2242140
01	MARTIN COUNTY	.850001	15,105,950	10	38,810	77,622	0	69.32	3.11	3.11	.00	2017936
31	GRADY ISD	.850001	15,105,950	=====	=====	=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	.850001	15,105,950		655,153	1,310,358	0					33,010,310
61	PERMIAN BASIN WATER	.850001	15,105,950									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	453467	0	5378434	2091810	3,286,624	3,078,220	1685849
				2	404873	0	4827011	2112728	2,714,283	2,229,973	1338952
				3	366405	0	4391204	2133855	2,257,349	1,626,803	1077925
				4	334146	0	4013436	2155193	1,858,243	1,174,725	871860
				5	303690	0	3667785	2176745	1,491,040	826,826	705103
				6	275984	0	3351608	2198513	1,153,095	560,900	570201
				7	248385	0	3016457	2198513	817,944	349,016	454145
				8	223546	0	2714795	2198513	516,282	193,239	361700
				9	201192	0	2443332	2198513	244,819	80,382	288083
				10	181072	0	2199008	2198513	495	143	229447
				=====	=====	=====	=====	=====	=====	=====	=====
					2992760	0	36003070	21662896	14340174	10120227	7583265

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.48	\$/BBLRESV: 18.88	EQUIP VAL: 68,210
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.48	\$/BBLPROD: 0	WI OIL VAL: 9,278,973
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.0	RI OIL VAL: 6,952,899
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	GAS VAL: 841,244
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 17,771,690	WI TOTAL: 10,188,430
			RI TOTAL: 7,583,260

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,992,200			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 51 VAL: 113,850
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,443,740
LAST YR RI VAL: 2,779,700
LAST YR 8/8 VAL: 5,223,440

LAST YR OIL PROD: 89,516
LAST YR GAS PROD: 150,966

REMARKS1: ANDREWS=15%
REMARKS2: MARTIN=85%
MC1:
MC2: S10

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151711 - INVADER #1101 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 40466 - 1101-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,356	21,200	0	64.08	2.90	2.90	.00
ALT RRC#:	GRAPH.....:	2	2,002	18,020	0	65.10	2.92	2.92	.00
		3	1,702	15,317	0	66.13	2.95	2.95	.00
		=====	=====	=====					=====
			6,060	54,537	0				295,431

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.560000	117,790	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.560000	117,790	1	46110	0	159339	115500	43,839	41,059
31	GRADY ISD	.560000	117,790	2	39464	0	137241	116655	20,586	16,912
60	MARTIN HOSPITAL DIST	.560000	117,790	3	33889	0	118314	117821	493	354
61	PERMIAN BASIN WATER	.560000	117,790	=====	=====	=====	=====	=====	=====	=====
					119463	0	414894	349976	64918	58325

\$/BBLRESV:	9.14	EQUIP VAL:	34,901		
\$/BBLPROD:	7,911	WI OIL VAL:	41,531	RI OIL VAL:	83,386
WI PAYOUT:	.0	GAS VAL:	16,794	GAS VAL:	33,719
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	210,340	WI TOTAL:	93,230	RI TOTAL:	117,110

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.41	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.41	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
110,000	7.0	63
-----	-----	-----
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	100,530
LAST YR RI VAL:	185,430
LAST YR 8/8 VAL:	285,960
LAST YR OIL PROD:	2,557
LAST YR GAS PROD:	23,122

REMARKS1: MARTIN=56%
REMARKS2: ANDREWS=44%
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9040493 - WELL=MABEE 239 (COG) FULL WI DECIMAL = .750002 #WELLS: 41
RRC#, WELL#.....: 40493 - RRC DIST.: 08 FULL RI DECIMAL = .249998 DEPTH: 11000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000001 18,684,760
01 MARTIN COUNTY 1.000001 18,684,760
31 GRADY ISD 1.000001 18,684,760
60 MARTIN HOSPITAL DIST 1.000001 18,684,760
61 PERMIAN BASIN WATER 1.000001 18,684,760

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	134,123	355,414	0	64.08	4.36	4.36	.00	6445969
2	113,953	308,508	0	65.10	4.40	4.40	.00	5563770
3	98,012	271,686	0	66.13	4.45	4.45	.00	4861163
4	85,200	242,086	0	67.17	4.50	4.50	.00	4292174
5	74,746	217,832	0	68.24	4.54	4.54	.00	3825510
6	66,104	196,049	0	69.32	4.59	4.59	.00	3436756
7	58,877	176,444	0	69.32	4.59	4.59	.00	3061023
=====	=====	=====						=====
00	MARTIN COUNTY APPR D	1.000001	18,684,760	631,015	1,768,019	0		31,486,365
01	MARTIN COUNTY	1.000001	18,684,760					
31	GRADY ISD	1.000001	18,684,760					
60	MARTIN HOSPITAL DIST	1.000001	18,684,760					
61	PERMIAN BASIN WATER	1.000001	18,684,760					

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	1162207	0	7608176	3490221	4,117,955	3,856,836	2385695
2	1018079	0	6581849	3525123	3,056,726	2,511,314	1826444
3	906754	0	5767917	3560374	2,207,543	1,590,910	1416431
4	817042	0	5109216	3595977	1,513,239	956,623	1110341
5	741720	0	4567230	3631937	935,293	518,648	878361
6	674900	0	4111656	3668257	443,399	215,682	699782
7	607410	0	3668433	3668257	176	75	552521
=====	=====	=====	=====	=====	=====	=====	=====
	5928112	0	37414477	25140146	12274331	9650088	8869575

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.14
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
3,324,020			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: .500 De/Dt: 15.6 / 10.0
GAS: 1,050.0 D B: .800 De/Dt: 13.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 23 EQ SCH#: 51 VAL: 238,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,829,680
LAST YR RI VAL: 3,940,460
LAST YR 8/8 VAL: 6,770,140

LAST YR OIL PROD: 149,753
LAST YR GAS PROD: 453,175

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	151384 - GLASS G W "B" NORTH	FULL WI DECIMAL = .787947	#WELLS: 6
RRC#, WELL#.....	40638 - 14,24-8 RRC DIST..: 08	FULL RI DECIMAL = .212053	DEPTH: 10600

OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	15,658	22,538	0	65.10	4.97	4.97	.00	803183
ALT JOB#:	UNIT.....:	3	13,972	20,016	0	66.13	5.02	5.02	.00	728038
ALT LSE#:	GEOR.....:	4	12,575	18,002	0	67.17	5.08	5.08	.00	665550
ALT RRC#:	GRAPH.....:	5	11,318	16,202	0	68.24	5.13	5.13	.00	608563

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,167	13,124	0	69.32	5.18	5.18	.00	500706
---	-----	-----	-----	=====	=====	=====	=====					=====
00	MARTIN COUNTY APPR D	1.000000	2,174,340	90,682	130,249	0						4,761,458

32	STANTON ISD (MARTIN	1.000000	2,174,340		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	2,174,340	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	2,174,340	--	-----	-----	-----	-----	-----	-----	-----
				1	99961	0	999015	527108	471,907	441,983	252918
				2	88261	0	891444	532379	359,065	294,997	199721
				3	79173	0	807211	537702	269,509	194,226	160043
				4	72058	0	737608	543080	194,528	122,975	129419
				5	65491	0	674054	548510	125,544	69,618	104662
				6	59517	0	615881	553996	61,885	30,102	84628
				7	53566	0	554272	553996	276	118	67401
					=====	=====	=====	=====	=====	=====	=====
					518027	0	5279485	3796771	1482714	1154019	998792

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0
YRS FLAT:	FMVF:	8/8 RES:	=====		=====
			8/8 VALUE: 2,174,340	WI TOTAL: 1,175,550	RI TOTAL: 998,790

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80
TYPE.. (USNPQLHCT).. U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
502.008			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 52.3 D B: 1.000 De/Dt: 12.8 / 10.0

GAS: 76.0 D B: 1.000 De/Dt: 13.4 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ SCH#:	VAL:
-----	--------	----------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 209,080

LAST YR RI VAL: 310,810

LAST YR 8/8 VAL: 519,890

LAST YR OIL PROD: 19,100

LAST YR GAS PROD: 27,654

REMARKS1: 317-34922.

REMARKS2: 637368 757615.772140 W-6

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152066 - MABEE 140A FULL WI DECIMAL = .750000 #WELLS: 15
RRC#, WELL#.....: 40718 - 1101,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,346	5,048	0	64.08	3.78	3.78	.00	64689
ALT RRC#:	GRAPH.....:	2 1,144	4,290	0	65.10	3.82	3.82	.00	55861
		=====	=====	=====					=====
		2,490	9,338	0					120,550

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.350000	28,860	1	14311	0	79000	67200	11,800	11,052	24772
01	MARTIN COUNTY	.350000	28,860	2	12293	0	68154	67872	282	231	18913
31	GRADY ISD	.350000	28,860		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	.350000	28,860		26604	0	147154	135072	12082	11283	43685
61	PERMIAN BASIN WATER	.350000	28,860								

\$/BBLRESV:	4.95	EQUIP VAL:	27,485		
\$/BBLPROD:	3,081	WI OIL VAL:	9,243	RI OIL VAL:	35,787
WI PAYOUT:	.0	GAS VAL:	2,040	GAS VAL:	7,898
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	82,460	WI TOTAL:	38,770	RI TOTAL:	43,690

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.46	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.46	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
64,000	4.0	15
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	D B:	De/Dt:	/

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,520
LAST YR RI VAL: 32,860
LAST YR 8/8 VAL: 91,380

LAST YR OIL PROD: 1,433
LAST YR GAS PROD: 5,805

REMARKS1: 317-36086, 003-41629,40, W-23
REMARKS2: 697509, M-35%, A-65%
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151902 - MABEE 138 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 43342 - 701,4,6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	41,637	87,552	0	64.08	4.56	4.56	.00	2001074
ALT JOB#:	UNIT.....:	2	36,392	76,525	0	65.10	4.60	4.60	.00	1776839
ALT LSE#:	EOR.....:	3	32,323	67,968	0	66.13	4.65	4.65	.00	1603140
ALT RRC#:	GRAPH.....:	4	29,071	61,133	0	67.17	4.70	4.70	.00	1464524
		5	26,164	55,020	0	68.24	4.75	4.75	.00	1339074
		6	23,548	49,518	0	69.32	4.80	4.80	.00	1224261

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	21,193	44,566	0	69.32	4.80	4.80	.00	1101824
---	-----	-----	-----	8	19,074	40,109	0	69.32	4.80	4.80	.00	991657
00	MARTIN COUNTY APPR D	1.000000	7,797,630	9	17,167	36,098	0	69.32	4.80	4.80	.00	892512
01	MARTIN COUNTY	1.000000	7,797,630	10	15,450	32,488	0	69.32	4.80	4.80	.00	803246
32	STANTON ISD (MARTIN	1.000000	7,797,630	=====	=====	=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	7,797,630		262,019	550,977	0					13,198,151
61	PERMIAN BASIN WATER	1.000000	7,797,630									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	299428	0	2300502	828472	1,472,030	1,378,688	721376
				2	264011	0	2040850	836756	1,204,094	989,247	566336
				3	237038	0	1840178	845124	995,054	717,105	451898
				4	215494	0	1680018	853576	826,442	522,451	365107
				5	196009	0	1535083	862111	672,972	373,182	295227
				6	178265	0	1402526	870733	531,793	258,681	238705
				7	160438	0	1262262	870733	391,529	167,065	190117
				8	144392	0	1136049	870733	265,316	99,305	151421
				9	129953	0	1022465	870733	151,732	49,818	120604
				10	116957	0	920203	870733	49,470	14,248	96054
				=====	=====	=====	=====	=====	=====	=====	=====
					1941985	0	15140136	8579704	6560432	4569790	3196845

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.37
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
789,021			
-----	-----	-----	-----

\$/BBLRESV: 20.27 EQUIP VAL: 31,004
\$/BBLPROD: 0 WI OIL VAL: 3,983,632 RI OIL VAL: 2,786,792
WI PAYOUT: 4.2 GAS VAL: 586,153 GAS VAL: 410,050
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 7,797,630 WI TOTAL: 4,600,790 RI TOTAL: 3,196,840

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 122.7 D B: 1.000 De/Dt: 13.4 / 10.0
GAS: 258.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,285,030
LAST YR RI VAL: 1,399,930
LAST YR 8/8 VAL: 2,684,960

LAST YR OIL PROD: 46,567
LAST YR GAS PROD: 94,064

REMARKS1: 317-36351,
REMARKS2: 703716,752712,768411 P-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 943518 - SAME=WARHAWK "A" (COG) FULL WI DECIMAL = .750135 #WELLS: 3
RRC#, WELL#.....: 43518 - 9,11,12 RRC DIST.: 08 FULL RI DECIMAL = .249865 DEPTH: 11000

OPERATOR#, AGENT#: 166150 -
OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D
01 MARTIN COUNTY \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,770
LAST YR RI VAL: 36,500
LAST YR 8/8 VAL: 66,270

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152538 - MABEE 239A FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 44151 - 1306,11 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	5,445	9,531	0	64.08	4.68	4.68	.00	261687
ALT RRC#:	GRAPH.....:	2	4,762	8,339	0	65.10	4.73	4.73	.00	232505
		3	4,202	7,356	0	66.13	4.78	4.78	.00	208409
		4	3,733	6,540	0	67.17	4.83	4.83	.00	188059
		5	3,339	5,848	0	68.24	4.88	4.88	.00	170890

JUR JURISDICTION NAME PERCENT 8/8 VALUE 21,481 37,614 0 1,061,550

00	MARTIN COUNTY APPR D	1.000000	543,710	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
01	MARTIN COUNTY	1.000000	543,710	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
31	GRADY ISD	1.000000	543,710	---	---	---	---	---	---	---	
60	MARTIN HOSPITAL DIST	1.000000	543,710	1	33454	0	295141	184297	110,844	103,816	92548
61	PERMIAN BASIN WATER	1.000000	543,710	2	29583	0	262088	186139	75,949	62,397	72729
				3	26371	0	234780	188001	46,779	33,712	57656
				4	23691	0	211750	189881	21,869	13,825	46018
				5	21404	0	192294	191779	515	286	36982
				=====	=====	=====	=====	=====	=====	=====	=====
				134503	0	1196053	940097	255956	214036	305933	

\$/BBLRESV:	11.79	EQUIP VAL:	23,742		
\$/BBLPROD:	0	WI OIL VAL:	189,966	RI OIL VAL:	271,529
WI PAYOUT:	3.2	GAS VAL:	24,069	GAS VAL:	34,404
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.52
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
175,521			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.0 D B: .500 De/Dt: 12.9 / 10.0
GAS: 28.0 D B: .500 De/Dt: 12.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 106,290
LAST YR RI VAL: 176,690
LAST YR 8/8 VAL: 282,980

LAST YR OIL PROD: 5,215
LAST YR GAS PROD: 8,927

REMARKS1: 317-38079, T/44299?
REMARKS2: 746309,761726 P-3
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152813 - HYATT 254 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 44714 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	9,637	12,290	0	64.08	4.52	4.52	.00	463154
ALT JOB#: 505800	UNIT.....:	2	8,586	10,864	0	65.10	4.56	4.56	.00	419211
ALT LSE#: 110214	EOR.....:	3	7,727	9,732	0	66.13	4.61	4.61	.00	383240
ALT RRC#: 44714	GRAPH.....:	4	6,954	8,759	0	67.17	4.66	4.66	.00	350325
		5	6,259	7,883	0	68.24	4.71	4.71	.00	320336
		6	5,633	7,095	0	69.32	4.75	4.75	.00	292860

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	44,796	56,623	0				2,229,126
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00	MARTIN COUNTY APPR D	1.000000	1,129,010							
01	MARTIN COUNTY	1.000000	1,129,010							
30	KLONDIKE ISD-MARTIN	1.000000	1,129,010							
60	MARTIN HOSPITAL DIST	1.000000	1,129,010							
61	PERMIAN BASIN WATER	1.000000	1,129,010							

1	41663	0	504817	289822	214,995	201,362	158298
2	37155	0	456366	292720	163,646	134,447	126642
3	33648	0	416888	295647	121,241	87,375	102377
4	30613	0	380938	298603	82,335	52,049	82787
5	27847	0	348183	301589	46,594	25,838	66962
6	25276	0	318136	304604	13,532	6,582	54146
	196202	0	2425328	1782985	642343	507653	591212

\$/BBLRESV:	13.89	EQUIP VAL:	30,149				
\$/BBLPROD:	0	WI OIL VAL:	466,585	RI OIL VAL:	543,384		
WI PAYOUT:	3.5	GAS VAL:	41,068	GAS VAL:	47,827		
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,129,010	WI TOTAL:	537,800	RI TOTAL:	591,210
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.32
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
276,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.1 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 36.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 200,140
LAST YR RI VAL: 310,710
LAST YR 8/8 VAL: 510,850

LAST YR OIL PROD: 10,374
LAST YR GAS PROD: 12,935

REMARKS1: 317-38769,9500,40005 M-152813
REMARKS2: 765855 P-3 D-110214
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152942 - ASH 253 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44798 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 3,822	1,959	0	64.08	2.28	2.28	.00	183685
ALT RRC#:	GRAPH.....:	2 3,430	1,567	0	65.10	2.30	2.30	.00	167470
		3 3,087	1,253	0	66.13	2.32	2.32	.00	153107
		4 2,778	1,003	0	67.17	2.35	2.35	.00	139949
		5 2,500	802	0	68.24	2.37	2.37	.00	127950

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
				15,617	6,584	0			772,161

00	MARTIN COUNTY APPR D	1.000000	343,490	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	343,490	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	343,490	---	---	---	---	---	---	---
60	MARTIN HOSPITAL DIST	1.000000	343,490	1 3350	0	187035	123396	63,639	59,603	58649
61	PERMIAN BASIN WATER	1.000000	343,490	2 2703	0	170173	124629	45,544	37,416	47223
				3 2182	0	155289	125876	29,413	21,196	38135
				4 1768	0	141717	127134	14,583	9,218	30798
				5 1426	0	129376	128406	970	538	24881
				=====	=====	=====	=====	=====	=====	=====
				11429	0	783590	629441	154149	127971	199686

\$/BBLRESV:	10.77	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	126,104	RI OIL VAL:	196,773
WI PAYOUT:	3.4	GAS VAL:	1,866	GAS VAL:	2,912
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 343,490 WI TOTAL: 143,800 RI TOTAL: 199,690

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
117,520		6	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.1 D B: 1.000 De/Dt: 10.7 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,610
LAST YR RI VAL: 89,770
LAST YR 8/8 VAL: 140,380

LAST YR OIL PROD: 4,058
LAST YR GAS PROD: 2,008

REMARKS1: 317-38716,9499 M-152942
REMARKS2: 764254 D-110253
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153175 - MABEE J E "B" NCT-2 FULL WI DECIMAL = .800000 #WELLS: 7
RRC#, WELL#.....: 46877 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	59,385	117,417	0	64.08	6.33	6.33	.00	3044313
ALT JOB#:	UNIT.....:	2	51,905	102,627	0	65.10	6.40	6.40	.00	2703212
ALT LSE#:	EOR.....:	3	46,102	91,153	0	66.13	6.46	6.46	.00	2438980
ALT RRC#:	GRAPH.....:	4	41,465	81,986	0	67.17	6.53	6.53	.00	2228163
		5	37,319	73,787	0	68.24	6.60	6.60	.00	2037319

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	33,587	66,408	0	69.32	6.67	6.67	.00	1862601
				7	30,228	59,767	0	69.32	6.67	6.67	.00	1676324
				8	27,205	53,790	0	69.32	6.67	6.67	.00	1508680
00	MARTIN COUNTY APPR D	1.000000	13,148,290	9	24,485	48,411	0	69.32	6.67	6.67	.00	1357840
01	MARTIN COUNTY	1.000000	13,148,290	10	22,037	43,570	0	69.32	6.67	6.67	.00	1222084
31	GRADY ISD	1.000000	13,148,290	11	19,833	39,213	0	69.32	6.67	6.67	.00	1099859
60	MARTIN HOSPITAL DIST	1.000000	13,148,290	12	17,850	35,292	0	69.32	6.67	6.67	.00	989890
61	PERMIAN BASIN WATER	1.000000	13,148,290	13	16,065	31,763	0	69.32	6.67	6.67	.00	890901

===== 427,466 845,184 0 ===== 23,060,166

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----

	1	594600	0	3638913	997522	2,641,391	2,473,901	855799
	2	525450	0	3228662	1007497	2,221,165	1,824,842	671966
	3	471079	0	2910059	1017571	1,892,488	1,363,858	535975
	4	428295	0	2656458	1027747	1,628,711	1,029,622	432983
	5	389595	0	2426914	1038025	1,388,889	770,180	350058
	6	354353	0	2216954	1048405	1,168,549	568,417	282988
	7	318917	0	1995241	1048405	946,836	404,015	225388
	8	287023	0	1795703	1048405	747,298	279,707	179507
	9	258321	0	1616161	1048405	567,756	186,411	142973
	10	232490	0	1454574	1048405	406,169	116,980	113875

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	11	209241	0	1309100	1048405	260,695	65,862	90698
YRS FLAT:	FMVF:	8/8 RES:	12	188318	0	1178208	1048405	129,803	28,765	72236
			13	169487	0	1060388	1048405	11,983	2,330	57534
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.46		=====	=====	=====	=====	=====	=====	=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.46		4427169	0	27487335	13475602	14011733	9114890	4011980	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.36	EQUIP VAL: 21,426		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,646,818	RI OIL VAL: 3,365,798	
950,021				WI PAYOUT: 4.5	GAS VAL: 1,468,062	GAS VAL: 646,178	
-----	-----	-----	-----	RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0	

8/8 VALUE: 13,148,290 WI TOTAL: 9,136,310 RI TOTAL: 4,011,980

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 175.0 D B: 1.000 De/Dt: 13.4 / 10.0
GAS: 346.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,809,910
LAST YR RI VAL: 2,693,270
LAST YR 8/8 VAL: 8,503,180

LAST YR OIL PROD: 64,098
LAST YR GAS PROD: 155,337

REMARKS1:

REMARKS2:

MC1:

MC2:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153365 - SCHENECKER 1813 C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47922 - 5H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9478
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,338	12,707	0	69.32	5.04	5.04	7.51	277523
00	MARTIN COUNTY APPR D	1.000000	1,880,010		59,295	141,102	0					2,956,825
01	MARTIN COUNTY	1.000000	1,880,010									
32	STANTON ISD (MARTIN	1.000000	1,880,010		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	1,880,010	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	1,880,010	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	111077	0	735617	296108	439,509	411,639	230670
2	93707	0	624484	299069	325,415	267,351	173295
3	80370	0	538056	302059	235,997	170,075	132132
4	69928	0	469472	305080	164,392	103,923	102027
5	61366	0	413945	308131	105,814	58,677	79610
6	54349	0	368525	311213	57,312	27,879	62722
7	48032	0	325555	311213	14,342	6,120	49035
	518829	0	3475654	2132873	1342781	1045664	829491

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 20.00 EQUIP VAL: 4,855
\$/BBLPROD: 0 WI OIL VAL: 889,571 RI OIL VAL: 705,668
WI PAYOUT: 3.3 GAS VAL: 156,091 GAS VAL: 123,822
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,880,010 WI TOTAL: 1,050,520 RI TOTAL: 829,490

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.12 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
282,008			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 39.1 D B: .500 De/Dt: 17.0 / 10.0
GAS: 93.0 D B: .500 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 546,350
LAST YR RI VAL: 532,380
LAST YR 8/8 VAL: 1,078,730

LAST YR OIL PROD: 15,123
LAST YR GAS PROD: 35,443

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153488 - SCHENECKER 1813A FULL WI DECIMAL = .748961 #WELLS: 2
RRC#, WELL#.....: 48732 - RRC DIST.: 08 FULL RI DECIMAL = .251039 DEPTH: 9535
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	54,351	116,403	0	64.08	4.79	4.79	7.07	2608490
ALT JOB#:	UNIT.....:	2	46,362	99,293	0	65.10	4.83	4.83	7.16	2260489
ALT LSE#:	EOR.....:	3	40,422	86,571	0	66.13	4.88	4.88	7.24	2002053
ALT RRC#:	GRAPH.....:	4	35,832	76,742	0	67.17	4.94	4.94	7.33	1802626
		5	32,180	68,920	0	68.24	4.99	4.99	7.42	1644691

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	28,962	62,028	0	69.32	5.04	5.04	7.51	1503648
---	-----	-----	-----	7	26,066	55,825	0	69.32	5.04	5.04	7.51	1353294
				8	23,459	50,243	0	69.32	5.04	5.04	7.51	1217944
00	MARTIN COUNTY APPR D	1.000000	12,802,800	9	21,113	45,219	0	69.32	5.04	5.04	7.51	1096144
01	MARTIN COUNTY	1.000000	12,802,800	10	19,002	40,697	0	69.32	5.04	5.04	7.51	986545
32	STANTON ISD (MARTIN	1.000000	12,802,800	11	17,102	36,627	0	69.32	5.04	5.04	7.51	887901
60	MARTIN HOSPITAL DIST	1.000000	12,802,800	12	15,392	32,964	0	69.32	5.04	5.04	7.51	799122
61	PERMIAN BASIN WATER	1.000000	12,802,800	13	13,853	29,668	0	69.32	5.04	5.04	7.51	719220
				14	12,468	26,701	0	69.32	5.04	5.04	7.51	647313
				15	11,221	24,031	0	69.32	5.04	5.04	7.51	582572
				=====	=====	=====						=====
					397,785	851,932	0					20,112,052

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	417598	0	3026088	630022	2,396,066	2,244,131	954166
				2	359191	0	2619680	636322	1,983,358	1,629,467	730995
				3	316411	0	2318464	642685	1,675,779	1,207,684	572513
*** PARAMETERS ***				4	283935	0	2086561	649111	1,437,450	908,713	455975
				5	257576	0	1902267	655603	1,246,664	691,312	367874
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	234141	0	1737789	662159	1,075,630	523,219	297407
YRS FLAT:	FMVF:	8/8 RES:		7	210726	0	1564020	662159	901,861	384,824	236875
				8	189655	0	1407599	662159	745,440	279,011	188655
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.64			9	170691	0	1266835	662159	604,676	198,533	150256
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.64			10	153622	0	1140167	662159	478,008	137,671	119674
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	138258	0	1026159	662159	364,000	91,961	95319
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			12	124431	0	923553	662159	261,394	57,927	75916
PRD WELLHEAD PRICE: 7.12	ADDL GAS PRICES? N			13	111990	0	831210	662159	169,051	32,863	60466
				14	100790	0	748103	662159	85,944	14,655	48159
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	90711	0	673283	662159	11,124	1,664	38358
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
600,021					3159726	0	23271778	9835333	13436445	8403635	4392608
-----	-----	-----	-----								

				\$/BBLRESV: 24.38	EQUIP VAL: 6,572		
				\$/BBLPROD: 0	WI OIL VAL: 7,262,623	RI OIL VAL: 3,796,197	
				WI PAYOUT: 4.7	GAS VAL: 1,141,004	GAS VAL: 596,406	
				RI PAYOUT: 5.7	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 12,802,800	WI TOTAL: 8,410,200	RI TOTAL: 4,392,600	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 162.5 D B: 1.000 De/Dt: 15.8 / 10.0
GAS: 348.0 D B: 1.000 De/Dt: 15.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,557,660
LAST YR RI VAL: 2,229,440
LAST YR 8/8 VAL: 5,787,100

LAST YR OIL PROD: 63,257
LAST YR GAS PROD: 127,113

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154598 - MABEE J E "A" NCT-1 X5 FULL WI DECIMAL = .796192 #WELLS: 1
RRC#, WELL#.....: 54013 - X5 RRC DIST.: 08 FULL RI DECIMAL = .203808 DEPTH: 9425
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----		----	----	----	----	----	----	----	-----
				1	21,336	0	0	64.08	4.53	4.53	.00	1088562
				2	15,779	0	0	65.10	4.58	4.58	.00	817859
				3	12,525	0	0	66.13	4.63	4.63	.00	659469
				4	10,385	0	0	67.17	4.67	4.67	.00	555392
				5	8,874	0	0	68.24	4.73	4.73	.00	482143
				6	7,743	0	0	69.32	4.77	4.77	.00	427352
				7	6,871	0	0	69.32	4.77	4.77	.00	379224
				8	6,173	0	0	69.32	4.77	4.77	.00	340700
00	MARTIN COUNTY APPR D	.010000	24,230	=====	=====	=====	=====	=====	=====	=====	=====	=====
01	MARTIN COUNTY	.010000	24,230		89,686	0	0					4,750,701
31	GRADY ISD	.010000	24,230									
60	MARTIN HOSPITAL DIST	.010000	24,230									
61	PERMIAN BASIN WATER	.010000	24,230									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	-----	-----	-----	-----	-----	-----	-----
1	0	0	1088562	395872	692,690	648,766	262130
2	0	0	817859	373441	444,418	365,120	174287
3	0	0	659469	352281	307,188	221,380	124366
4	0	0	555392	332321	223,071	141,019	92689
5	0	0	482143	313491	168,652	93,522	71207
6	0	0	427352	316626	110,726	53,860	55855
7	0	0	379224	316627	62,597	26,710	43862
8	0	0	340700	316627	24,073	9,010	34873
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	4750701	2717286	2033415	1559387	859269

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 21.84 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,559,387 RI OIL VAL: 859,269
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.34
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
377,021			
-----	-----	-----	-----
1			
6.6 4			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: 1.000 De/Dt: 29.5 / 10.0
GAS: D B: 1.000 De/Dt: 29.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,205,750
LAST YR RI VAL: 633,160
LAST YR 8/8 VAL: 1,838,910

LAST YR OIL PROD: 30,636
LAST YR GAS PROD: 61,228

REMARKS1: F/41157 REMAPPED A-99% M-1%
REMARKS2: TY20 APPRAISED UNDER 41157
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154596 - MABEE J E "A" NCT-1 X3 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 54127 - X3 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10034
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	16,989	10,011	0	64.08	4.74	4.74	.00	870924
ALT JOB#:	UNIT.....:	2	13,053	7,689	0	65.10	4.80	4.80	.00	679800
ALT LSE#:	EOR.....:	3	10,601	6,244	0	66.13	4.84	4.84	.00	560835
ALT RRC#:	GRAPH.....:	4	8,926	5,257	0	67.17	4.89	4.89	.00	479648
		5	7,710	4,539	0	68.24	4.94	4.94	.00	420904

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	6,782	3,995	0	69.32	5.00	5.00	.00	376103
---	-----	-----	-----	7	6,058	3,567	0	69.32	5.00	5.00	.00	335952
00	MARTIN COUNTY APPR D	.040000	95,940	8	5,452	3,210	0	69.32	5.00	5.00	.00	302346
01	MARTIN COUNTY	.040000	95,940	9	4,907	2,889	0	69.32	5.00	5.00	.00	272123
31	GRADY ISD	.040000	95,940	=====	=====	=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	.040000	95,940		80,478	47,401	0					4,298,635
61	PERMIAN BASIN WATER	.040000	95,940									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	37962	0	908886	245910	662,976	620,937	213751
				2	29526	0	709326	248369	460,957	378,708	147628
				3	24177	0	585012	250852	334,160	240,819	107748
				4	20565	0	500213	253361	246,852	156,052	81531
				5	17938	0	438842	255895	182,947	101,449	63299
				6	15980	0	392083	258454	133,629	65,001	50049
				7	14268	0	350220	258455	91,765	39,157	39562
				8	12840	0	315186	258455	56,731	21,234	31508
				9	11556	0	283679	258455	25,224	8,282	25095
				=====	=====	=====	=====	=====	=====	=====	=====
					184812	0	4483447	2288206	2195241	1631639	760171

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
234,200			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 54.3 D B: 1.000 De/Dt: 25.9 / 10.0
GAS: 32.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,263,590
LAST YR RI VAL: 580,030
LAST YR 8/8 VAL: 1,843,620

LAST YR OIL PROD: 19,321
LAST YR GAS PROD: 19,444

REMARKS1: F/41157 REMAPPED A-96% M-4%
REMARKS2: TY20 APPRAISED UNDER 41157
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154595 - MABEE J E "A" NCT-1 X2 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 54128 - X2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10034
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,570	959	0	69.32	5.00	5.00	.00	197978
00	MARTIN COUNTY APPR D	.430000	463,870		40,822	11,773	0					2,168,692
01	MARTIN COUNTY	.430000	463,870									
31	GRADY ISD	.430000	463,870		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	.430000	463,870	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	.430000	463,870	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	11497	0	511731	191121	320,610	300,280	120350
2	8563	0	402704	193032	209,672	172,260	83812
3	6830	0	333935	194962	138,973	100,153	61504
4	5708	0	286479	196911	89,568	56,622	46694
5	4912	0	252050	198881	53,169	29,483	36356
6	4344	0	225669	200869	24,800	12,063	28806
7	3836	0	201814	200870	944	402	22797
	45690	0	2214382	1376646	837736	671263	400319

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
182,020
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 31.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 10.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 545,350
LAST YR RI VAL: 320,370
LAST YR 8/8 VAL: 865,720
LAST YR OIL PROD: 15,441
LAST YR GAS PROD: 8,121
REMARKS1: F/41157 REMAPPED A-57% M-43%
REMARKS2: TY20 APPRAISED UNDER 41157
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154594 - MABEE J E "A" NCT-1 X1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 54129 - X1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10034
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	18,516	15,964	0	64.08	4.74	4.74	.00	949204
ALT JOB#:	UNIT.....:	2	14,666	12,642	0	65.10	4.80	4.80	.00	763805
ALT LSE#:	EOR.....:	3	12,145	10,467	0	66.13	4.84	4.84	.00	642519
ALT RRC#:	GRAPH.....:	4	10,363	8,932	0	67.17	4.89	4.89	.00	556866
		5	9,038	7,792	0	68.24	4.94	4.94	.00	493402
		6	8,015	6,908	0	69.32	5.00	5.00	.00	444480

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,199	6,205	0	69.32	5.00	5.00	.00	399228
---	-----	-----	-----	8	6,479	5,585	0	69.32	5.00	5.00	.00	359299
00	MARTIN COUNTY APPR D	.430000	1,343,730	9	5,831	5,027	0	69.32	5.00	5.00	.00	323364
01	MARTIN COUNTY	.430000	1,343,730	10	5,248	4,524	0	69.32	5.00	5.00	.00	291033
31	GRADY ISD	.430000	1,343,730	11	4,723	4,072	0	69.32	5.00	5.00	.00	261919
60	MARTIN HOSPITAL DIST	.430000	1,343,730	12	4,251	3,665	0	69.32	5.00	5.00	.00	235743
61	PERMIAN BASIN WATER	.430000	1,343,730	=====	=====	=====	=====	=====	=====	=====	=====	=====
					106,474	91,783	0					5,720,862

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
YR		-----	-----	-----	-----	-----	-----	-----

		1	60535	0	1009739	236271	773,468	724,422	237471
		2	48545	0	812350	238633	573,717	471,348	169070
		3	40528	0	683047	241020	442,027	318,555	125803
		4	34942	0	591808	243430	348,378	220,234	96460
		5	30794	0	524196	245864	278,332	154,343	75610
		6	27632	0	472112	248322	223,790	108,858	60264
		7	24820	0	424048	248323	175,725	74,982	47902
		8	22340	0	381639	248323	133,316	49,899	38150
		9	20108	0	343472	248323	95,149	31,241	30385
		10	18096	0	309129	248323	60,806	17,513	24201
		11	16288	0	278207	248323	29,884	7,550	19274
		12	14660	0	250403	248323	2,080	461	15352

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28							
YRS FLAT:	FMVF:	8/8 RES:							
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.59								
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.59								
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5								
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y								
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N								
	\$/BBLRESV: 24.07				EQUIP VAL:	5,624			
	\$/BBLPROD: 0				WI OIL VAL:	2,050,621		RI OIL VAL:	884,399
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.2	GAS VAL:	128,783		GAS VAL:	55,542
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL:	0		PRD VAL:	0
225,020					=====	=====		=====	=====
-----	-----	-----	-----	8/8 VALUE:	3,124,970	WI TOTAL:	2,185,030	RI TOTAL:	939,940

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 58.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 593,190
LAST YR RI VAL: 332,520
LAST YR 8/8 VAL: 925,710

LAST YR OIL PROD: 24,596
LAST YR GAS PROD: 31,280

REMARKS1: F/41157 REMAPPED A-57% M-43%
REMARKS2: TY20 APPRAISED UNDER 41157
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154597 - MABEE J E "A" NCT-1 X4 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 54130 - X4 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10040
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	10,747	3,681	0	64.08	4.73	4.73	.00	550934
ALT JOB#:	UNIT.....:	2	8,032	2,747	0	65.10	4.79	4.79	.00	418307
ALT LSE#:	EOR.....:	3	6,413	2,196	0	66.13	4.83	4.83	.00	339273
ALT RRC#:	GRAPH.....:	4	5,340	1,827	0	67.17	4.88	4.88	.00	286950
		5	4,573	1,565	0	68.24	4.94	4.94	.00	249649
		6	4,001	1,368	0	69.32	4.99	4.99	.00	221879

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,556	1,218	0	69.32	4.99	4.99	.00	197202
				8	3,199	1,093	0	69.32	4.99	4.99	.00	177404

00	MARTIN COUNTY APPR D	.040000	51,880	=====	=====	=====						=====
01	MARTIN COUNTY	.040000	51,880	45,861	15,695	0						2,441,598

31	GRADY ISD	.040000	51,880									
60	MARTIN HOSPITAL DIST	.040000	51,880									
61	PERMIAN BASIN WATER	.040000	51,880									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	13929	0	564863	172222	392,641	367,743	132845
				2	10527	0	428834	173944	254,890	209,410	89251
				3	8485	0	347758	175683	172,075	124,009	64050
				4	7133	0	294083	177439	116,644	73,738	47933
				5	6185	0	255834	179214	76,620	42,488	36901
				6	5461	0	227340	181006	46,334	22,538	29019
				7	4862	0	202064	181006	21,058	8,985	22825
				8	4363	0	181767	181006	761	285	18170
				=====	=====	=====	=====	=====	=====	=====	=====
					60945	0	2502543	1421520	1081023	849196	440994

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 22.58	EQUIP VAL: 6,836
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 828,515
			WI PAYOUT: 3.3	GAS VAL: 20,680
			RI PAYOUT: 4.5	PRD VAL: 0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.58			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.58			
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
164,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 35.0 D B: 1.000 De/Dt: 28.5 / 10.0
GAS: 12.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 212,860
LAST YR RI VAL: 143,600
LAST YR 8/8 VAL: 356,460

LAST YR OIL PROD: 14,614
LAST YR GAS PROD: 7,481

REMARKS1: F/41157 REMAPPED A-96% M-4%
REMARKS2: TY20 APPRAISED UNDER 41157
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 154599 - MABEE J E "A" NCT-1 X6          FULL WI DECIMAL = .800000          #WELLS:      1
RRC#, WELL#.....: 54132 - X6          RRC DIST.: 08          FULL RI DECIMAL = .200000          DEPTH: 9426
```

OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	10,964	26,538	0	65.10	4.80	4.80	.00	571005
ALT JOB#:	UNIT.....:	3	8,622	20,873	0	66.13	4.84	4.84	.00	456138
ALT LSE#:	GEOR.....:	4	7,105	17,206	0	67.17	4.89	4.89	.00	381794
ALT RRC#:	GRAPH.....:	5	6,047	14,637	0	68.24	4.94	4.94	.00	330118

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,654	11,271	0	69.32	5.00	5.00	.00	258092
---	-----	-----	-----	8	4,174	10,110	0	69.32	5.00	5.00	.00	231473

00	MARTIN COUNTY APPR D	.010000	15,120	=====	=====	=====	
01	MARTIN COUNTY	.010000	15,120	61,891	149,837	0	3,292,606

60	MARTIN HOSPITAL DIST	.010000	15,120	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
61	PERMIAN BASIN WATER	.010000	15.120	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

	1	138283	0	910626	525022	385,604	361,152	214162
	2	101906	0	672911	456034	216,877	178,180	140049
	3	80820	0	536958	396110	140,848	101,504	98897
	4	67310	0	449104	344061	105,043	66,405	73201
	5	57845	0	387963	298851	89,112	49,415	55959
	6	50940	0	342583	259583	83,000	40,374	43730
	7	45084	0	303176	259583	43,593	18,601	34248
	8	40440	0	271913	259583	12,330	4,615	27182
		=====	=====	=====	=====	=====	=====	=====
		582628	0	3875234	2798827	1076407	820246	687428

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	WI BBLPROD:	0	WI OIL VAL:	696,924	RI OIL VAL:	584,075
YRS FLAT:		FMVF:		8/8 RES:		WI PAYOUT:	3.8	GAS VAL:	123,321	GAS VAL:	103,352
						RI PAYOUT:	4.5	PRD VAL:	0	PRD VAL:	0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.59				=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.59	8/8 VALUE:	1,512,300	WI TOTAL:	824,870	RI TOTAL: 687,430
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5					
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y					
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N					

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
-----	-----	-----	-----	-----	-----	-----	-----	-----
	500,021							
-----	-----	-----	-----	-----	-----	-----	-----	-----
		1						
	14.0	5						

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	50.0	D	B: 1.000	De/Dt: 31.0 / 10.0
GAS:	121.0	D	B: 1.000	De/Dt: 31.0 / 10.0
PRD:		M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	1,028,990
LAST YR	RI VAL:	724,010
LAST YR	8/8 VAL:	1,753,000

LAST YR OIL PROD:	20,598
LAST YR GAS PROD:	80,011

REMARKS1: F/41157 REMAPPED A-99% M-1%
REMARKS2: TY20 APPRAISED UNDER 41157
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154590 - MABEE 139 X5 #416AH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54669 - X5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9707
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,366	5,616	0	69.32	4.46	4.46	.00	226988
---	-----	-----	-----	8	3,929	5,054	0	69.32	4.46	4.46	.00	204269
00	MARTIN COUNTY APPR D	1.000000	1,477,870	9	3,536	4,549	0	69.32	4.46	4.46	.00	183837
01	MARTIN COUNTY	1.000000	1,477,870		=====	=====	=====					=====
31	GRADY ISD	.640000	945,830		52,118	67,029	0					2,617,656
32	STANTON ISD (MARTIN	.360000	532,040									
60	MARTIN HOSPITAL DIST	1.000000	1,477,870		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	1,477,870	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	38081	0	485712	179046	306,666	287,220	152307
2	32524	0	417216	180836	236,380	194,202	115777
3	28450	0	367102	182644	184,458	132,933	90150
4	25397	0	328921	184470	144,451	91,318	71483
5	22931	0	298791	186314	112,477	62,372	57463
6	20873	0	273076	188178	84,898	41,297	46477
7	18786	0	245774	188178	57,596	24,577	37017
8	16906	0	221175	188178	32,997	12,351	29479
9	15216	0	199053	188178	10,875	3,570	23479
	219164	0	2836820	1666022	1170798	849840	623632

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.99
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
170,520			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.0 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 36.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 200,570
LAST YR RI VAL: 177,800
LAST YR 8/8 VAL: 378,370

LAST YR OIL PROD: 8,139
LAST YR GAS PROD: 11,748

REMARKS1: TY21 F/38792L#151191
REMARKS2: 100% MARTIN CNY
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154591 - MABEE 139 X6 #417AH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54670 - X6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9752
OPERATOR#, AGENT#: 166150 -
OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD .640000
32 STANTON ISD (MARTIN .360000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY21 F/38792L#151191
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154588 - MABEE 139 X2 #414MH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54671 - X2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8693

OPERATOR#, AGENT#: 166150 -
OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	MARTIN COUNTY APPR D	1.000000	6,830						
01	MARTIN COUNTY	1.000000	6,830	\$/BBLRESV:	.00	EQUIP VAL:	6,831		
31	GRADY ISD	.640000	4,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
32	STANTON ISD (MARTIN	.360000	2,460	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	6,830	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
61	PERMIAN BASIN WATER	1.000000	6,830			=====		=====	
				8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

150,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .6 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 366,300
LAST YR RI VAL: 345,080
LAST YR 8/8 VAL: 711,380

LAST YR OIL PROD: 226
LAST YR GAS PROD: 602

REMARKS1: TY21 F/38792L#151191
REMARKS2: 100% MARTIN
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154587 - MABEE 139 X1 #412AH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54673 - X1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9840
OPERATOR#, AGENT#: 166150 -
OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
=====	=====	=====	=====	=====	=====	=====	=====	=====
ALT FRZ.:	ALT G\$ RRC:	0	0	0				0
ALT JOB#:	UNIT.....:							
ALT LSE#:	EOR.....:							
ALT RRC#:	GRAPH.....:							
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
----	-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	MARTIN COUNTY APPR D	1.000000							
01	MARTIN COUNTY	1.000000		\$/BBLRESV:	.00	EQUIP VAL:	0		
31	GRADY ISD	.640000		\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
32	STANTON ISD (MARTIN	.360000		WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
60	MARTIN HOSPITAL DIST	1.000000		RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
61	PERMIAN BASIN WATER	1.000000				=====	=====	=====	=====
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY21 F/38792L#151191
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154592 - MABEE 139 X4 #1028BH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54674 - X4 RRC DIST..: 08 FULL RI DECIMAL = .250000 DEPTH: 9884
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	224,960
01	MARTIN COUNTY	1.000000	224,960
32	STANTON ISD (MARTIN	1.000000	224,960
60	MARTIN HOSPITAL DIST	1.000000	224,960
61	PERMIAN BASIN WATER	1.000000	224,960

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	1,959		8,462		0		64.08	3.95	3.95	.00	94150
2	1,567		6,727		0		65.10	3.98	3.98	.00	76519
3	1,253		5,348		0		66.13	4.03	4.03	.00	62183
4	1,003		4,251		0		67.17	4.07	4.07	.00	50529
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	5,782		24,788		0						283,381

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	25069	0	119219	52500	66,719	62,488	37384
2	20081	0	96600	53025	43,575	35,800	26807
3	16165	0	78348	53555	24,793	17,867	19240
4	12979	0	63508	54090	9,418	5,953	13801
=====	=====	=====	=====	=====	=====	=====	=====
	74294	0	357675	213170	144505	122108	97232

\$/BBLRESV: 22.31	EQUIP VAL: 5,620		
\$/BBLPROD: 21,499	WI OIL VAL: 96,744	RI OIL VAL: 77,036	
WI PAYOUT: 2.7	GAS VAL: 25,363	GAS VAL: 20,196	
RI PAYOUT: 3.0	PRD VAL: 0	PRD VAL: 0	
	=====	=====	
8/8 VALUE: 224,960	WI TOTAL: 127,730	RI TOTAL: 97,230	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.65	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.65	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
50,000	6.0	26
	20.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,540
LAST YR RI VAL: 7,910
LAST YR 8/8 VAL: 14,450

LAST YR OIL PROD: 2,039
LAST YR GAS PROD: 6,399

REMARKS1: TY21 F/38792L#151191
REMARKS2: 100% MARTIN
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154593 - MABEE 39-10 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 54675 - 39-10 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9884
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	175,910
01	MARTIN COUNTY	1.000000	175,910
32	STANTON ISD (MARTIN	1.000000	175,910
60	MARTIN HOSPITAL DIST	1.000000	175,910
61	PERMIAN BASIN WATER	1.000000	175,910

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,796		6,509		0	64.08	3.82	3.82	.00	86316	
2		1,436		5,174		0	65.10	3.87	3.87	.00	70152	
3		1,149		4,113		0	66.13	3.90	3.90	.00	57009	
4		919		3,270		0	67.17	3.95	3.95	.00	46325	
=====			=====		=====						=====	
		5,300		19,066		0					259,802	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		18648		0		104964		53550		51,414	48,154	32914
2		15019		0		85171		54085		31,086	25,539	23634
3		12033		0		69042		54626		14,416	10,389	16955
4		9689		0		56014		55173		841	531	12174
=====			=====		=====		=====		=====		=====	=====
		55389		0		315191		217434		97757	84613	85677

\$/BBLRESV: 17.55 EQUIP VAL: 5,620
\$/BBLPROD: 16,908 WI OIL VAL: 69,744 RI OIL VAL: 70,621
WI PAYOUT: 2.5 GAS VAL: 14,869 GAS VAL: 15,056
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 175,910 WI TOTAL: 90,230 RI TOTAL: 85,680

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.51
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

51,000 5.5 20

20.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,930
LAST YR RI VAL: 31,640
LAST YR 8/8 VAL: 48,570

LAST YR OIL PROD: 1,691
LAST YR GAS PROD: 2,845

REMARKS1: TY21 F/38792L#151191
REMARKS2: 100% MARTIN
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154661 - MABEE DDA J06 FULL WI DECIMAL = .752650 #WELLS: 1
RRC#, WELL#.....: 55384 - RRC DIST.: 08 FULL RI DECIMAL = .247350 DEPTH: 9269
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	59,512	66,123	0	64.08	5.58	5.58	.00	2870253
ALT JOB#:	UNIT.....:	2	38,714	43,904	0	65.10	5.64	5.64	.00	1896890
ALT LSE#:	EOR.....:	3	28,743	32,916	0	66.13	5.70	5.70	.00	1430618
ALT RRC#:	GRAPH.....:	4	22,870	26,342	0	67.17	5.76	5.76	.00	1156204
		5	18,995	21,962	0	68.24	5.82	5.82	.00	975599
		6	16,243	18,832	0	69.32	5.88	5.88	.00	847457

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,190	16,485	0	69.32	5.88	5.88	.00	740345
---	-----	-----	-----	8	12,597	14,658	0	69.32	5.88	5.88	.00	657232
00	MARTIN COUNTY APPR D	1.000000	9,088,140	9	11,326	13,192	0	69.32	5.88	5.88	.00	590919
01	MARTIN COUNTY	1.000000	9,088,140	10	10,193	11,873	0	69.32	5.88	5.88	.00	531806
31	GRADY ISD	.760000	6,906,990	11	9,174	10,686	0	69.32	5.88	5.88	.00	478641
32	STANTON ISD (MARTIN	.240000	2,181,150	12	8,257	9,617	0	69.32	5.88	5.88	.00	430798
60	MARTIN HOSPITAL DIST	1.000000	9,088,140	13	7,431	8,655	0	69.32	5.88	5.88	.00	387703
61	PERMIAN BASIN WATER	1.000000	9,088,140	14	6,688	7,790	0	69.32	5.88	5.88	.00	348938
				=====	=====	=====						=====
					264,933	303,035	0					13,343,403

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	277703	0	3147956	630022	2,517,934	2,358,271	973213
				2	186370	0	2083260	568872	1,514,388	1,244,175	569963
				3	141213	0	1571831	513657	1,058,174	762,594	380564
				4	114200	0	1270404	463802	806,602	509,910	272200
*** PARAMETERS ***				5	96203	0	1071802	418785	653,017	362,117	203226
				6	83343	0	930800	378137	552,663	268,831	156188
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	72956	0	813301	378138	435,163	185,684	120772
YRS FLAT:	FMVF:	8/8 RES:		8	64870	0	722102	378138	343,964	128,742	94892
				9	58382	0	649301	378138	271,163	89,031	75509
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			10	52545	0	584351	378138	206,213	59,392	60137
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58			11	47292	0	525933	378138	147,795	37,339	47900
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	42561	0	473359	378138	95,221	21,102	38150
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	38303	0	426006	378138	47,868	9,305	30385
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	34475	0	383413	378138	5,275	899	24200
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		1310416	0	14653819	5998379	8655440	6037392	3047299

600,021				\$/BBLRESV: 27.57	EQUIP VAL: 3,450		
				\$/BBLPROD: 0	WI OIL VAL: 5,497,498	RI OIL VAL: 2,774,794	
1				WI PAYOUT: 4.2	GAS VAL: 539,888	GAS VAL: 272,502	
10.6	5			RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 9,088,140	WI TOTAL: 6,040,840	RI TOTAL: 3,047,300	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 215.0 D B: 1.000 De/Dt: 41.1 / 10.0
GAS: 235.0 D B: 1.000 De/Dt: 39.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,183,270
LAST YR RI VAL: 1,371,070
LAST YR 8/8 VAL: 8,554,340

LAST YR OIL PROD: 131,530
LAST YR GAS PROD: 138,424

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154659 - MABEE DDA J04 FULL WI DECIMAL = .750030 #WELLS: 1
RRC#, WELL#.....: 55430 - RRC DIST.: 08 FULL RI DECIMAL = .249970 DEPTH: 9258
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	56,872	53,973	0	64.08	5.58	5.58	.00	2733378
ALT JOB#:	UNIT.....:	2	38,751	36,774	0	65.10	5.64	5.64	.00	1892093
ALT LSE#:	EOR.....:	3	29,428	27,925	0	66.13	5.70	5.70	.00	1459614
ALT RRC#:	GRAPH.....:	4	23,732	22,520	0	67.17	5.76	5.76	.00	1195607
		5	19,887	18,873	0	68.24	5.82	5.82	.00	1017857
		6	17,115	16,241	0	69.32	5.88	5.88	.00	889844

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	13,385	12,701	0	69.32	5.88	5.88	.00	695914
00	MARTIN COUNTY APPR D	1.000000	9,000,660	9	12,047	11,431	0	69.32	5.88	5.88	.00	626349
01	MARTIN COUNTY	1.000000	9,000,660	10	10,842	10,288	0	69.32	5.88	5.88	.00	563698
31	GRADY ISD	.760000	6,840,510	11	9,758	9,259	0	69.32	5.88	5.88	.00	507339
32	STANTON ISD (MARTIN	.240000	2,160,150	12	8,782	8,333	0	69.32	5.88	5.88	.00	456594
60	MARTIN HOSPITAL DIST	1.000000	9,000,660	13	7,904	7,500	0	69.32	5.88	5.88	.00	410945
61	PERMIAN BASIN WATER	1.000000	9,000,660	14	7,114	6,750	0	69.32	5.88	5.88	.00	369872
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					270,639	256,825	0					13,600,129

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	1	225886	0	2959264	630022	2,329,242	2,181,545	927797
	2	155560	0	2047653	568872	1,478,781	1,214,921	568133
	3	119384	0	1578998	513657	1,065,341	767,759	387698
	4	97290	0	1292897	463802	829,095	524,129	280932
*** PARAMETERS ***	5	82384	0	1100241	418785	681,456	377,887	211565
	6	71626	0	961470	378137	583,333	283,751	163612
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	7	62876	0	843901	378138	465,763	198,741	127086
YRS FLAT: FMVF: 8/8 RES:	8	56014	0	751928	378138	373,790	139,906	100206
	9	50413	0	676762	378138	298,624	98,048	79814

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58	10	45372	0	609070	378138	230,932	66,510	63566
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58	11	40834	0	548173	378138	170,035	42,958	50630
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	12	36750	0	493344	378138	115,206	25,531	40323
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	33076	0	444021	378138	65,883	12,807	32117
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	29769	0	399641	378138	21,503	3,667	25580
				=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1107234	0	14707363	5998379	8708984	5938160	3059059
-----	-----	-----	-----							
600,021				\$/BBLRESV: 27.05		EQUIP VAL: 3,450				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 5,491,106		RI OIL VAL: 2,828,758		
1				WI PAYOUT: 4.4		GAS VAL: 447,048		GAS VAL: 230,298		
10.6 5				RI PAYOUT: 5.2		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE:	9,000,660	WI TOTAL:	5,941,600	RI TOTAL:	3,059,060	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 198.1 D B: 1.000 De/Dt: 37.0 / 10.0
GAS: 188.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,987,770
LAST YR RI VAL: 866,950
LAST YR 8/8 VAL: 4,854,720

LAST YR OIL PROD: 94,615
LAST YR GAS PROD: 89,199

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154660 - MABEE DDA J05 FULL WI DECIMAL = .752650 #WELLS: 1
RRC#, WELL#.....: 55431 - RRC DIST.: 08 FULL RI DECIMAL = .247350 DEPTH: 9269
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	75,527	76,365	0	64.08	5.58	5.58	3642653
				2	50,318	52,033	0	65.10	5.64	5.64	2465457
				3	37,791	39,516	0	66.13	5.70	5.70	1880962
				4	30,271	31,866	0	67.17	5.76	5.76	1530366
				5	25,251	26,705	0	68.24	5.82	5.82	1296912
				6	21,665	22,983	0	69.32	5.88	5.88	1130343
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	18,972	20,173	0	69.32	5.88	5.88	989839
---	-----	-----	-----	8	16,871	17,974	0	69.32	5.88	5.88	880222
00	MARTIN COUNTY APPR D	1.000000	12,694,180	9	15,184	16,177	0	69.32	5.88	5.88	792205
01	MARTIN COUNTY	1.000000	12,694,180	10	13,666	14,559	0	69.32	5.88	5.88	713006
31	GRADY ISD	.760000	9,647,580	11	12,299	13,103	0	69.32	5.88	5.88	641684
32	STANTON ISD (MARTIN	.240000	3,046,610	12	11,069	11,793	0	69.32	5.88	5.88	577511
60	MARTIN HOSPITAL DIST	1.000000	12,694,180	13	9,962	10,614	0	69.32	5.88	5.88	519754
61	PERMIAN BASIN WATER	1.000000	12,694,180	14	8,966	9,553	0	69.32	5.88	5.88	467789
				15	8,069	8,598	0	69.32	5.88	5.88	420990
				16	7,262	7,738	0	69.32	5.88	5.88	378885
				=====	=====	=====					=====
					363,143	379,750	0				18,328,578

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	320717	0	3963370	630022	3,333,348	3,121,980
				2	220877	0	2686334	568872	2,117,462	1,739,643
				3	169528	0	2050490	513657	1,536,833	1,107,549
				4	138148	0	1668514	463802	1,204,712	761,582
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	116979	0	1413891	418785	995,106	551,816
YRS FLAT:	FMVF:	8/8 RES:		6	101713	0	1232056	378137	853,919	415,371
				7	89277	0	1079116	378138	700,978	299,107
				8	79545	0	959767	378138	581,629	217,698
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			9	71593	0	863798	378138	485,660	159,456
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58			10	64432	0	777438	378138	399,300	115,003
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			11	57988	0	699672	378138	321,534	81,232
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	52191	0	629702	378138	251,564	55,749
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	46973	0	566727	378138	188,589	36,661
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	42278	0	510067	378138	131,929	22,496
-----	-----	-----	-----	15	38051	0	459041	378138	80,903	12,101
600,021				16	34245	0	413130	378138	34,992	4,591
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
1					1644535	0	19973113	6754655	13218458	8702035
10.6	5									3989026

\$/BBLRESV: 29.22 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 7,985,527 RI OIL VAL: 3,660,578
WI PAYOUT: 4.5 GAS VAL: 716,499 GAS VAL: 328,444
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 267.7 D B: 1.000 De/Dt: 39.0 / 10.0 8/8 VALUE: 12,694,180 WI TOTAL: 8,705,160 RI TOTAL: 3,989,020
GAS: 266.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,100,520
LAST YR RI VAL: 1,171,260
LAST YR 8/8 VAL: 7,271,780

LAST YR OIL PROD: 132,336
LAST YR GAS PROD: 133,807

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154662 - MABEE DDA J07 FULL WI DECIMAL = .752650 #WELLS: 1
RRC#, WELL#.....: 55432 - RRC DIST.: 08 FULL RI DECIMAL = .247350 DEPTH: 9269
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	71,369	79,690	0	64.08	5.58	5.58	.00	3442113
ALT JOB#:	UNIT.....:	2	45,946	52,493	0	65.10	5.64	5.64	.00	2251240
ALT LSE#:	EOR.....:	3	33,950	39,208	0	66.13	5.70	5.70	.00	1689785
ALT RRC#:	GRAPH.....:	4	26,937	31,307	0	67.17	5.76	5.76	.00	1361814
		5	22,331	26,060	0	68.24	5.82	5.82	.00	1146939

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	19,073	22,323	0	69.32	5.88	5.88	.00	995109
				7	16,647	19,524	0	69.32	5.88	5.88	.00	868536
				8	14,765	17,352	0	69.32	5.88	5.88	.00	770345
00	MARTIN COUNTY APPR D	1.000000	11,366,000	9	13,268	15,609	0	69.32	5.88	5.88	.00	692241
01	MARTIN COUNTY	1.000000	11,366,000	10	11,941	14,048	0	69.32	5.88	5.88	.00	623006
31	GRADY ISD	.760000	8,638,160	11	10,747	12,643	0	69.32	5.88	5.88	.00	560711
32	STANTON ISD (MARTIN	.240000	2,727,840	12	9,672	11,379	0	69.32	5.88	5.88	.00	504624
60	MARTIN HOSPITAL DIST	1.000000	11,366,000	13	8,705	10,241	0	69.32	5.88	5.88	.00	454172
61	PERMIAN BASIN WATER	1.000000	11,366,000	14	7,835	9,217	0	69.32	5.88	5.88	.00	408781
				15	7,052	8,295	0	69.32	5.88	5.88	.00	367929
				=====	=====	=====						=====
					320,238	369,389	0					16,137,345

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	334681	0	3776794	630022	3,146,772	2,947,235	1167623
				2	222830	0	2474070	568872	1,905,198	1,565,253	676886
				3	168206	0	1857991	513657	1,344,334	968,821	449847
*** PARAMETERS ***				4	135724	0	1497538	463802	1,033,736	653,497	320866
				5	114154	0	1261093	418785	842,308	467,085	239118
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	98792	0	1093901	378137	715,764	348,169	183556
YRS FLAT:	FMVF:	8/8 RES:		7	86405	0	954941	378138	576,803	246,121	141804
				8	76793	0	847138	378138	469,000	175,542	111322
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			9	69079	0	761320	378138	383,182	125,810	88535
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58			10	62171	0	685177	378138	307,039	88,430	70514
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			11	55953	0	616664	378138	238,526	60,261	56163
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	50359	0	554983	378138	176,845	39,190	44729
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	45322	0	499494	378138	121,356	23,591	35627
				14	40791	0	449572	378138	71,434	12,181	28377
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	36710	0	404639	378138	26,501	3,964	22603
600,021				=====	=====	=====	=====	=====	=====	=====	=====
					1597970	0	17735315	6376517	11358798	7725150	3637570

1	\$/BBLRESV: 29.16	EQUIP VAL: 3,286	
10.6	5	\$/BBLPROD: 0	WI OIL VAL: 7,029,099
		WI PAYOUT: 4.4	GAS VAL: 696,044
		RI PAYOUT: 5.2	PRD VAL: 0
			=====
		8/8 VALUE: 11,366,000	WI TOTAL: 7,728,430
			RI TOTAL: 3,637,570

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 260.0 D B: 1.000 De/Dt: 42.0 / 10.0
GAS: 285.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,303,560
LAST YR RI VAL: 1,397,030
LAST YR 8/8 VAL: 8,700,590

LAST YR OIL PROD: 147,361
LAST YR GAS PROD: 161,140

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154656 - MABEE DDA J01 FULL WI DECIMAL = .750030 #WELLS: 1
RRC#, WELL#.....: 55433 - RRC DIST.: 08 FULL RI DECIMAL = .249970 DEPTH: 9276
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	65,369	56,837	0	64.08	5.58	5.58	.00	3141760
ALT JOB#:	UNIT.....:	2	43,551	37,738	0	65.10	5.64	5.64	.00	2126463
ALT LSE#:	EOR.....:	3	32,708	28,295	0	66.13	5.70	5.70	.00	1622300
ALT RRC#:	GRAPH.....:	4	26,199	22,643	0	67.17	5.76	5.76	.00	1319893
		5	21,858	18,877	0	68.24	5.82	5.82	.00	1118737
		6	18,749	16,187	0	69.32	5.88	5.88	.00	974799

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,420	14,169	0	69.32	5.88	5.88	.00	853710
---	-----	-----	-----	8	14,601	12,597	0	69.32	5.88	5.88	.00	759136
00	MARTIN COUNTY APPR D	1.000000	10,372,300	9	13,141	11,337	0	69.32	5.88	5.88	.00	683228
01	MARTIN COUNTY	1.000000	10,372,300	10	11,827	10,203	0	69.32	5.88	5.88	.00	614910
31	GRADY ISD	.760000	7,882,950	11	10,644	9,183	0	69.32	5.88	5.88	.00	553404
32	STANTON ISD (MARTIN	.240000	2,489,360	12	9,580	8,265	0	69.32	5.88	5.88	.00	498084
60	MARTIN HOSPITAL DIST	1.000000	10,372,300	13	8,622	7,439	0	69.32	5.88	5.88	.00	448276
61	PERMIAN BASIN WATER	1.000000	10,372,300	14	7,760	6,695	0	69.32	5.88	5.88	.00	403459
				15	6,984	6,026	0	69.32	5.88	5.88	.00	363113

===== 308,013 266,491 0 15,481,272

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
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1	237872	0	3379632	630022	2,749,610	2,575,257	1059593
2	159638	0	2286101	568872	1,717,229	1,410,824	634291
3	120966	0	1743266	513657	1,229,609	886,141	428032

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	4	97822	0	1417715	463802	953,913	603,035	308054
YRS FLAT:	FMVF:	8/8 RES:	5	82401	0	1201138	418785	782,353	433,838	230966
			6	71388	0	1046187	378137	668,050	324,960	178029
			7	62488	0	916198	378138	538,060	229,590	137972
			8	55555	0	814691	378138	436,553	163,397	108570

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58	9	49998	0	733226	378138	355,088	116,586	86472
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58	10	44997	0	659907	378138	281,769	81,152	68872
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	11	40499	0	593903	378138	215,765	54,510	54853
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	12	36450	0	534534	378138	156,396	34,659	43689
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	13	32807	0	481083	378138	102,945	20,013	34797
		14	29526	0	432985	378138	54,847	9,352	27715

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	26576	0	389689	378138	11,551	1,728	22074
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----- 600,021 1148983 0 16630255 6376517 10253738 6945042 3423979

1	\$/BBLRESV: 27.99	EQUIP VAL: 3,286
10.6	5	\$/BBLPROD: 0
		WI OIL VAL: 6,465,209
		WI PAYOUT: 4.4
		RI PAYOUT: 5.2
		GAS VAL: 479,826
		PRD VAL: 0

8/8 VALUE: 10,372,300 WI TOTAL: 6,948,320 RI TOTAL: 3,423,980

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 231.7 D B: 1.000 De/Dt: 39.0 / 10.0
GAS: 202.0 D B: 1.000 De/Dt: 39.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,543,740
LAST YR RI VAL: 961,860
LAST YR 8/8 VAL: 5,505,600

LAST YR OIL PROD: 113,391
LAST YR GAS PROD: 105,109

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154657 - MABEE DDA J02 FULL WI DECIMAL = .750030 #WELLS: 1
RRC#, WELL#.....: 55434 - RRC DIST.: 08 FULL RI DECIMAL = .249970 DEPTH: 9721
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	63,029	45,018	0	64.08	5.58	5.58	.00	3029295
ALT JOB#:	UNIT.....:	2	41,991	29,890	0	65.10	5.64	5.64	.00	2050293
ALT LSE#:	EOR.....:	3	31,537	22,409	0	66.13	5.70	5.70	.00	1564219
ALT RRC#:	GRAPH.....:	4	25,261	17,931	0	67.17	5.76	5.76	.00	1272637
		5	21,074	14,950	0	68.24	5.82	5.82	.00	1078610

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	18,077	12,821	0	69.32	5.88	5.88	.00	939861
				7	15,829	11,222	0	69.32	5.88	5.88	.00	822983
				8	14,080	9,976	0	69.32	5.88	5.88	.00	732048
00	MARTIN COUNTY APPR D	1.000000	9,711,780	9	12,672	8,978	0	69.32	5.88	5.88	.00	658844
01	MARTIN COUNTY	1.000000	9,711,780	10	11,405	8,080	0	69.32	5.88	5.88	.00	592970
31	GRADY ISD	.760000	7,380,950	11	10,265	7,272	0	69.32	5.88	5.88	.00	533699
32	STANTON ISD (MARTIN	.240000	2,330,830	12	9,239	6,545	0	69.32	5.88	5.88	.00	480355
60	MARTIN HOSPITAL DIST	1.000000	9,711,780	13	8,315	5,891	0	69.32	5.88	5.88	.00	432314
61	PERMIAN BASIN WATER	1.000000	9,711,780	14	7,484	5,302	0	69.32	5.88	5.88	.00	389109
				=====	=====	=====						=====
					290,258	206,285	0					14,577,237

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	188408	0	3217703	630022	2,587,681	2,423,596	1008825
				2	126440	0	2176733	568872	1,607,861	1,320,970	603947
				3	95802	0	1660021	513657	1,146,364	826,149	407592
				4	77465	0	1350102	463802	886,300	560,293	293362
*** PARAMETERS ***				5	65259	0	1143869	418785	725,084	402,081	219954
				6	56543	0	996404	378137	618,267	300,743	169558
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	49491	0	872474	378138	494,336	210,933	131388
YRS FLAT:	FMVF:	8/8 RES:		8	43996	0	776044	378138	397,906	148,932	103420
				9	39595	0	698439	378138	320,301	105,164	82370
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			10	35634	0	628604	378138	250,466	72,136	65605
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58			11	32071	0	565770	378138	187,632	47,403	52255
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	28865	0	509220	378138	131,082	29,049	41620
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	25980	0	458294	378138	80,156	15,582	33149
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	23383	0	412492	378138	34,354	5,858	26404
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		888932	0	15466169	5998379	9467790	6468889	3239449

600,021				\$/BBLRESV: 28.01	EQUIP VAL: 3,450		
				\$/BBLPROD: 0	WI OIL VAL: 6,097,083	RI OIL VAL: 3,053,258	
1				WI PAYOUT: 4.3	GAS VAL: 371,799	GAS VAL: 186,187	
10.6	5			RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 9,711,780	WI TOTAL: 6,472,330	RI TOTAL: 3,239,450	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 223.4 D B: 1.000 De/Dt: 39.0 / 10.0
GAS: 160.0 D B: 1.000 De/Dt: 39.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,627,820
LAST YR RI VAL: 1,113,950
LAST YR 8/8 VAL: 6,741,770

LAST YR OIL PROD: 112,541
LAST YR GAS PROD: 90,971

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154658 - MABEE DDA J03 FULL WI DECIMAL = .750030 #WELLS: 1
RRC#, WELL#.....: 55435 - RRC DIST.: 08 FULL RI DECIMAL = .249970 DEPTH: 9292
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	18,998	15,079	0	69.32	5.88	5.88	.00	987746
---	-----	-----	-----	8 <td>16,897<td>13,408<td>0<td>69.32<td>5.88<td>5.88<td>.00<td>878510</td></td></td></td></td></td></td></td>	16,897 <td>13,408<td>0<td>69.32<td>5.88<td>5.88<td>.00<td>878510</td></td></td></td></td></td></td>	13,408 <td>0<td>69.32<td>5.88<td>5.88<td>.00<td>878510</td></td></td></td></td></td>	0 <td>69.32<td>5.88<td>5.88<td>.00<td>878510</td></td></td></td></td>	69.32 <td>5.88<td>5.88<td>.00<td>878510</td></td></td></td>	5.88 <td>5.88<td>.00<td>878510</td></td></td>	5.88 <td>.00<td>878510</td></td>	.00 <td>878510</td>	878510
00	MARTIN COUNTY APPR D	1.000000	12,417,290	9	15,207	12,067	0	69.32	5.88	5.88	.00	790644
01	MARTIN COUNTY	1.000000	12,417,290	10	13,686	10,860	0	69.32	5.88	5.88	.00	711564
31	GRADY ISD	.760000	9,437,140	11	12,317	9,774	0	69.32	5.88	5.88	.00	640386
32	STANTON ISD (MARTIN	.240000	2,980,150	12	11,085	8,797	0	69.32	5.88	5.88	.00	576332
60	MARTIN HOSPITAL DIST	1.000000	12,417,290	13	9,977	7,917	0	69.32	5.88	5.88	.00	518725
61	PERMIAN BASIN WATER	1.000000	12,417,290	14	8,979	7,125	0	69.32	5.88	5.88	.00	466837
				15	8,081	6,413	0	69.32	5.88	5.88	.00	420148
				16	7,273	5,772	0	69.32	5.88	5.88	.00	378138
				=====	=====	=====						=====
					363,685	289,410	0					18,292,036

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	253182	0	3888586	630022	3,258,564	3,051,938	1219161	
				2	169909	0	2630446	568872	2,061,574	1,693,727	729832	
*** PARAMETERS ***				3	128755	0	2005947	513657	1,492,290	1,075,448	492528	
				4	104112	0	1631518	463802	1,167,716	738,195	354510	
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	87709	0	1382052	418785	963,267	534,160	265754	
YRS FLAT:	FMVF:	8/8 RES:		6	75979	0	1204103	378137	825,966	401,774	204901	
				7	66501	0	1054247	378138	676,109	288,496	158761	
OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 6.58	8	59132	0	937642	378138	559,504	209,417	124955
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 6.58	9	53218	0	843862	378138	465,724	152,911	99520
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5	10	47895	0	759459	378138	381,321	109,824	79263
GRAV SCHED#/DEGREE: /				GAS PRICE ESCAL? Y	11	43105	0	683491	378138	305,353	77,144	63128
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N	12	38796	0	615128	378138	236,990	52,519	50277
					13	34915	0	553640	378138	175,502	34,117	40046
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	31423	0	498260	378138	120,122	20,483	31893	
-----	-----	-----	-----	15	28282	0	448430	378138	70,292	10,514	25402	
600,021				16	25456	0	403594	378138	25,456	3,340	20232	
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====	
1					1248369	0	19540405	6754655	12785750	8454007	3960163	

\$/BBLRESV: 29.01 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 7,913,906 RI OIL VAL: 3,707,160
WI PAYOUT: 4.5 GAS VAL: 540,093 GAS VAL: 252,999
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 268.1 D B: 1.000 De/Dt: 39.0 / 10.0 8/8 VALUE: 12,417,290 WI TOTAL: 8,457,130 RI TOTAL: 3,960,160
GAS: 215.0 D B: 1.000 De/Dt: 39.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,814,940
LAST YR RI VAL: 1,162,420
LAST YR 8/8 VAL: 6,977,360

LAST YR OIL PROD: 135,596
LAST YR GAS PROD: 113,631

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 154750 - MABEE DDA K01                FULL WI DECIMAL = .750000                #WELLS:      1
RRC#, WELL#.....:  55893 -                RRC DIST...: 08    FULL RI DECIMAL = .250000                DEPTH: 9000

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OPERATOR NAME....: COG OPERATING LLC		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300	|	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	|	-- -----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	47,710	84,590	0	65.10	5.64	5.64	.00	2329441
ALT JOB#:	UNIT.....:	3	34,017	63,527	0	66.13	5.70	5.70	.00	1687158
ALT LSE#:	EOB.....:	4	26,453	50,889	0	67.17	5.76	5.76	.00	1332636
ALT RRC#:	GRAPH.....: X	5	21,651	42,456	0	68.24	5.82	5.82	.00	1108098

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,886	31,893	0	69.32	5.88	5.88	.00	825913
---	-----	-----	-----	8	14,020	28,365	0	69.32	5.88	5.88	.00	728900
00	MARTIN COUNTY APPR D	1.000000	12,555,960	9	12,548	25,529	0	69.32	5.88	5.88	.00	652371
01	MARTIN COUNTY	1.000000	12,555,960	10	11,293	22,976	0	69.32	5.88	5.88	.00	587123
31	GRADY ISD	.640000	8,035,820	11	10,164	20,678	0	69.32	5.88	5.88	.00	528426
32	STANTON ISD (MARTIN	.360000	4,520,140	12	9,148	18,610	0	69.32	5.88	5.88	.00	475605
60	MARTIN HOSPITAL DIST	1.000000	12,555,960	13	8,233	16,749	0	69.32	5.88	5.88	.00	428034
61	PERMIAN BASIN WATER	1.000000	12,555,960	14	7,410	15,074	0	69.32	5.88	5.88	.00	385246
					=====	=====	=====					=====
					317.409	584.719	0					15,892.949

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	531336	0	4402617	420000	3,982,617	3,713,790	1374482
				2	357816	0	2687257	424200	2,263,057	1,835,045	735923
				3	271578	0	1958736	428442	1,530,294	1,079,026	470534
				4	219840	0	1552476	432726	1,119,750	686,563	327143
*** PARAMETERS ***				5	185320	0	1239418	437053	856,365	456,579	239080
				6	160617	0	1113334	441423	671,911	311,511	180520
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	140648	0	966561	441424	525,137	211,709	137477
YRS FLAT:	FMVF:	8/8 RES:		8	125090	0	853990	441424	412,566	144,629	106547
				9	112583	0	764954	441424	323,530	98,625	83720
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 6.58		10	101324	0	688447	441424	247,023	65,481	66094
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 6.58		11	91190	0	619616	441424	178,192	41,073	52180
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		12	82070	0	557675	441424	116,251	23,302	41196
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		13	73863	0	501897	441424	60,473	10,540	32523
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		14	66476	0	451722	441424	10,298	1,560	25676
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		2519751	0	18412700	6115236	12297464	8679433	3873095

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      315.0 D  B: 1.000  De/Dt: 49.0 / 10.0
GAS:      450.0 D  B: 1.000  De/Dt: 39.0 / 10.0
PRD:      M  B:      De/Dt:      /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

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LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 171,243
LAST YR GAS PROD: 172,884

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REMARKS1:
REMARKS2:
      MC1:
      MC2:
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154751 - MABEE DDA K02 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55894 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,070	18,958	0	69.32	5.88	5.88	.00	575529	
---	-----	-----	-----	8	9,785	16,894	0	69.32	5.88	5.88	.00	508722	
00	MARTIN COUNTY APPR D	1.000000	7,443,790	9	8,764	15,205	0	69.32	5.88	5.88	.00	455640	
01	MARTIN COUNTY	1.000000	7,443,790	10	7,888	13,685	0	69.32	5.88	5.88	.00	410097	
31	GRADY ISD	.640000	4,764,030	=====			=====			=====			
32	STANTON ISD (MARTIN	.360000	2,679,760	193,033			299,204			0			
60	MARTIN HOSPITAL DIST	1.000000	7,443,790										9,624,804
61	PERMIAN BASIN WATER	1.000000	7,443,790	WI GAS			WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

01	PERMIAN BASIN WATER	1.000000	7,443,790		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	300374	0	2874035	420000	2,454,035	2,288,388	897264
				2	206860	0	1793673	424200	1,369,473	1,110,465	491210
				3	158761	0	1319392	428442	890,950	628,218	316949
				4	129380	0	1051187	432726	618,461	379,202	221510
				5	109553	0	878584	437053	441,531	235,407	162400
				6	95260	0	758133	441423	316,710	146,833	122927
				7	83605	0	659134	441424	217,710	87,769	93750
				8	74503	0	583225	441424	141,801	49,709	72765
	*** PARAMETERS ***			9	67054	0	522694	441424	81,270	24,775	57206
				10	60351	0	470448	441424	29,024	7,693	45165
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		=====	=====	=====	=====	=====	=====	=====	=====
YRS FLAT:	FMVF:	8/8 RES:			1285701	0	10910505	4349540	6560965	4958459	2481146

OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 6.58				\$/BBLRESV: 30.21				EQUIP VAL: 4,194			
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 6.58				\$/BBLPROD: 0				WI OIL VAL: 4,374,149			
TYPE..(USNPQLHCT)..: U				GAS %TAX ALLOW.: 12.5				WI PAYOUT: 3.4				GAS VAL: 584,305			
GRAV SCHED#/DEGREE: /				GAS PRICE ESCAL? Y				RI PAYOUT: 4.5				PRD VAL: 0			
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N								=====			
								8/8 VALUE: 7,443,790				WI TOTAL: 4,962,650			
												RI TOTAL: 2,481,140			
OP EXP \$/YR				OIL BOPD				GAS MCF/D				PROD BBL/D			
-----				-----				-----				-----			
400,000															
-----				-----				-----				-----			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 205.0 D B: 1.000 De/Dt: 47.0 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 106,100
LAST YR GAS PROD: 108,263

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154752 - MABEE DDA K03 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55966 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	200,060	249,783	0	64.08	5.58	5.58	.00	9614884
ALT JOB#:	UNIT.....:	2	115,602	170,203	0	65.10	5.64	5.64	.00	5644268
ALT LSE#:	EOR.....:	3	81,628	129,256	0	66.13	5.70	5.70	.00	4048545
ALT RRC#:	GRAPH.....: X	4	63,151	104,240	0	67.17	5.76	5.76	.00	3181390
		5	51,512	87,353	0	68.24	5.82	5.82	.00	2636384
		6	43,504	75,184	0	69.32	5.88	5.88	.00	2261773

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	33,191	58,805	0	69.32	5.88	5.88	.00	1725600
00	MARTIN COUNTY APPR D	1.000000	31,950,550	9	29,674	52,925	0	69.32	5.88	5.88	.00	1542751
01	MARTIN COUNTY	1.000000	31,950,550	10	26,707	47,633	0	69.32	5.88	5.88	.00	1388497
31	GRADY ISD	.760000	24,282,420	11	24,036	42,870	0	69.32	5.88	5.88	.00	1249632
32	STANTON ISD (MARTIN	.240000	7,668,130	12	21,632	38,583	0	69.32	5.88	5.88	.00	1124648
60	MARTIN HOSPITAL DIST	1.000000	31,950,550	13	19,469	34,725	0	69.32	5.88	5.88	.00	1012193
61	PERMIAN BASIN WATER	1.000000	31,950,550	14	17,522	31,253	0	69.32	5.88	5.88	.00	910969
				15	15,770	28,128	0	69.32	5.88	5.88	.00	819882
				16	14,193	25,315	0	69.32	5.88	5.88	.00	737894
				17	12,774	22,784	0	69.32	5.88	5.88	.00	664120
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					808,079	1,265,034	0					40,521,061

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1045342	0	10660226	680423	9,979,803	9,306,166	3328086
2	719959	0	6364227	687227	5,677,000	4,603,309	1742886
3	552569	0	4601114	694099	3,907,015	2,754,875	1105295
4	450317	0	3631707	701039	2,930,668	1,796,909	765286
5	381296	0	3017680	708050	2,309,630	1,231,402	557798
6	331561	0	2593334	715130	1,878,204	870,773	420491
7	291034	0	2248665	715131	1,533,534	618,244	319836
8	259330	0	1984930	715131	1,269,799	445,141	247647
9	233399	0	1776150	715131	1,061,019	323,441	194388
10	210062	0	1598559	715131	883,428	234,179	153467
11	189057	0	1438689	715131	723,558	166,780	121157
12	170151	0	1294799	715131	579,668	116,188	95647
13	153137	0	1165330	715131	450,199	78,465	75513
14	137826	0	1048795	715131	333,664	50,570	59613
15	124044	0	943926	715131	228,795	30,153	47064
16	111639	0	849533	715131	134,402	15,403	37156
17	100477	0	764597	715131	49,466	4,929	29335
	=====	=====	=====	=====	=====	=====	=====
	5461200	0	45982261	12052409	33929852	22646927	9300665

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 800.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 870.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

8/8 VALUE:	31,950,550	WI TOTAL:	22,649,890	RI TOTAL:	9,300,660
------------	------------	-----------	------------	-----------	-----------

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 353,744
LAST YR GAS PROD: 309,471

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154753 - MABEE DDA K04 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55967 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,178	10,059	0	69.32	5.88	5.88	.00	425174
---	-----	-----	-----	8	7,203	8,895	0	69.32	5.88	5.88	.00	374484
00	MARTIN COUNTY APPR D	1.000000	5,719,720	9	6,435	7,975	0	69.32	5.88	5.88	.00	334556
01	MARTIN COUNTY	1.000000	5,719,720	10	5,792	7,178	0	69.32	5.88	5.88	.00	301126
31	GRADY ISD	.760000	4,346,990	=====	=====	=====						=====
32	STANTON ISD (MARTIN	.240000	1,372,730	149,749	173,663	0						7,456,306
60	MARTIN HOSPITAL DIST	1.000000	5,719,720									
61	PERMIAN BASIN WATER	1.000000	5,719,720	WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET	

01	PERMIAN BASIN WATER	1.000000	5,719,720		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	198813	0	2337050	315000	2,022,050	1,885,561	729620
				2	123419	0	1362842	318150	1,044,692	847,110	373223
				3	90275	0	974995	321331	653,664	460,904	234217
				4	71535	0	764931	324545	440,386	270,018	161189
				5	59464	0	633089	327790	305,299	162,773	117022
				6	51041	0	542606	331067	211,539	98,074	87980
				7	44360	0	469534	331068	138,466	55,823	66784
				8	39227	0	413711	331068	82,643	28,972	51616
	*** PARAMETERS ***			9	35170	0	369726	331068	38,658	11,785	40464
				10	31655	0	332781	331068	1,713	454	31948
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28			=====	=====	=====	=====	=====	=====	=====
YRS FLAT:	FMVF:	8/8 RES:			744959	0	8201265	3262155	4939110	3821474	1894063

OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 6.58				\$/BBLRESV: 30.93				EQUIP VAL: 4,194			
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 6.58				\$/BBLPROD: 0				WI OIL VAL: 3,474,350			
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5				WI PAYOUT: 3.2				GAS VAL: 347,120			
GRAV SCHED#/DEGREE: /				GAS PRICE ESCAL? Y				RI PAYOUT: 4.4				PRD VAL: 0			
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N								=====			
								8/8 VALUE: 5,719,720				WI TOTAL: 3,825,660			
												RI TOTAL: 1,894,060			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
300,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.0 D B: 1.000 De/Dt: 52.0 / 10.0
GAS: 180.0 D B: 1.000 De/Dt: 46.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 127,098
LAST YR GAS PROD: 123,807

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154757 - MABEE DDA K08 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55979 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	83,105	126,962	0	64.08	5.58	5.58	.00	3994026
ALT JOB#:	UNIT.....:	2	49,225	84,590	0	65.10	5.64	5.64	.00	2403411
ALT LSE#:	EOR.....:	3	35,097	63,527	0	66.13	5.70	5.70	.00	1740723
ALT RRC#:	GRAPH.....: X	4	27,296	50,889	0	67.17	5.76	5.76	.00	1375104
		5	22,339	42,456	0	68.24	5.82	5.82	.00	1143310
		6	18,907	36,421	0	69.32	5.88	5.88	.00	982975

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	14,466	28,365	0	69.32	5.88	5.88	.00	752087
00	MARTIN COUNTY APPR D	1.000000	12,974,610	9	12,946	25,529	0	69.32	5.88	5.88	.00	673063
01	MARTIN COUNTY	1.000000	12,974,610	10	11,651	22,976	0	69.32	5.88	5.88	.00	605735
31	GRADY ISD	.760000	9,860,700	11	10,486	20,678	0	69.32	5.88	5.88	.00	545167
32	STANTON ISD (MARTIN	.240000	3,113,910	12	9,437	18,610	0	69.32	5.88	5.88	.00	490630
60	MARTIN HOSPITAL DIST	1.000000	12,974,610	13	8,493	16,749	0	69.32	5.88	5.88	.00	441551
61	PERMIAN BASIN WATER	1.000000	12,974,610	14	7,644	15,074	0	69.32	5.88	5.88	.00	397412
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					327,483	584,719	0					16,397,362

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	531336	0	4525362	420000	4,105,362	3,828,250	1412803
2	357816	0	2761227	424200	2,337,027	1,895,025	756180
3	271578	0	2012301	428442	1,583,859	1,116,795	483401
4	219840	0	1594944	432726	1,162,218	712,602	336091
5	185320	0	1328630	437053	891,577	475,354	245588
6	160617	0	1143592	441423	702,169	325,539	185426
7	140648	0	992816	441424	551,392	222,294	141212
8	125090	0	877177	441424	435,753	152,758	109440
9	112583	0	785646	441424	344,222	104,932	85984
10	101324	0	707059	441424	265,635	70,414	67881
11	91190	0	636357	441424	194,933	44,932	53589
12	82070	0	572700	441424	131,276	26,313	42306
13	73863	0	515414	441424	73,990	12,896	33399
14	66476	0	463888	441424	22,464	3,405	26368
				=====	=====	=====	=====

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	7	140648	0	992816	441424	551,392	222,294	141212
YRS FLAT:	FMVF:	8/8 RES:	8	125090	0	877177	441424	435,753	152,758	109440
			9	112583	0	785646	441424	344,222	104,932	85984
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58		10	101324	0	707059	441424	265,635	70,414	67881
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58		11	91190	0	636357	441424	194,933	44,932	53589
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		12	82070	0	572700	441424	131,276	26,313	42306
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		13	73863	0	515414	441424	73,990	12,896	33399
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		14	66476	0	463888	441424	22,464	3,405	26368
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	2519751	0	18917113	6115236	12801877	8991509	3979668
-----	-----	-----	-----							
400,000										
-----	-----	-----	-----							

\$/BBLRESV: 31.73	EQUIP VAL: 3,450		
\$/BBLPROD: 0	WI OIL VAL: 7,793,840	RI OIL VAL: 3,449,576	
WI PAYOUT: 3.8	GAS VAL: 1,197,660	GAS VAL: 530,088	
RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0	
8/8 VALUE:	12,974,610	WI TOTAL: 8,994,950	RI TOTAL: 3,979,660

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 325.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 169,061
LAST YR GAS PROD: 186,999

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154754 - MABEE DDA K05 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55980 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,111	23,385	0	69.32	5.88	5.88	.00	681641
---	-----	-----	-----	8	11,572	20,801	0	69.32	5.88	5.88	.00	601628
00	MARTIN COUNTY APPR D	1.000000	9,683,610	9	10,357	18,721	0	69.32	5.88	5.88	.00	538460
01	MARTIN COUNTY	1.000000	9,683,610	10	9,321	16,849	0	69.32	5.88	5.88	.00	484599
31	GRADY ISD	.760000	7,359,540	11	8,389	15,164	0	69.32	5.88	5.88	.00	436144
32	STANTON ISD (MARTIN	.240000	2,324,070	12	7,550	13,648	0	69.32	5.88	5.88	.00	392525
60	MARTIN HOSPITAL DIST	1.000000	9,683,610	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	9,683,610		249,067	405,444	0					12,446,225

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	389640	0	3584813	420000	3,164,813	2,951,188	1119167
				2	262391	0	2185022	424200	1,760,822	1,427,797	598383
				3	199147	0	1591696	428442	1,163,254	820,222	382363
				4	161205	0	1261248	432726	828,522	508,000	265775
				5	135891	0	1050426	437053	613,373	327,026	194165
				6	117787	0	904084	441423	462,661	214,499	146591
				7	103128	0	784769	441424	343,345	138,419	111620
				8	91732	0	693360	441424	251,936	88,319	86506
				9	82560	0	621020	441424	179,596	54,748	67967
				10	74304	0	558903	441424	117,479	31,142	53656
				11	66873	0	503017	441424	61,593	14,197	42361
				12	60188	0	452713	441424	11,289	2,262	33442
				=====	=====	=====	=====	=====	=====	=====	=====
				1744846	0	14191071	5232388	8958683	6577819	3101996	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 30.88 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 5,769,050 RI OIL VAL: 2,720,593
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 3.6 GAS VAL: 808,763 GAS VAL: 381,400
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
400,000
8/8 VALUE: 9,683,610 WI TOTAL: 6,581,620 RI TOTAL: 3,101,990

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 260.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 330.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 149,787
LAST YR GAS PROD: 160,525

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154756 - MABEE DDA K07 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55981 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	88,220	126,962	0	64.08	5.58	5.58	.00	4239853
ALT JOB#:	UNIT.....:	2	52,256	84,590	0	65.10	5.64	5.64	.00	2551399
ALT LSE#:	EOR.....:	3	37,258	63,527	0	66.13	5.70	5.70	.00	1847904
ALT RRC#:	GRAPH.....: X	4	28,974	50,889	0	67.17	5.76	5.76	.00	1459638
		5	23,712	42,456	0	68.24	5.82	5.82	.00	1213580
		6	20,071	36,421	0	69.32	5.88	5.88	.00	1043491

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,400	31,893	0	69.32	5.88	5.88	.00	904626
---	-----	-----	-----	8	15,358	28,365	0	69.32	5.88	5.88	.00	798462
00	MARTIN COUNTY APPR D	1.000000	13,812,100	9	13,742	25,529	0	69.32	5.88	5.88	.00	714447
01	MARTIN COUNTY	1.000000	13,812,100	10	12,368	22,976	0	69.32	5.88	5.88	.00	643012
31	GRADY ISD	.760000	10,497,190	11	11,131	20,678	0	69.32	5.88	5.88	.00	578701
32	STANTON ISD (MARTIN	.240000	3,314,910	12	10,018	18,610	0	69.32	5.88	5.88	.00	520836
60	MARTIN HOSPITAL DIST	1.000000	13,812,100	13	9,016	16,749	0	69.32	5.88	5.88	.00	468742
61	PERMIAN BASIN WATER	1.000000	13,812,100	14	8,114	15,074	0	69.32	5.88	5.88	.00	421847
				=====	=====	=====						=====
					347,638	584,719	0					17,406,538

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	531336	0	4771189	420000	4,351,189	4,057,484	1489549
				2	357816	0	2909215	424200	2,485,015	2,015,024	796707
				3	271578	0	2119482	428442	1,691,040	1,192,369	509149
				4	219840	0	1679478	432726	1,246,752	764,434	353905
				5	185320	0	1398900	437053	961,847	512,819	258577
				6	160617	0	1204108	441423	762,685	353,595	195238
				7	140648	0	1045274	441424	603,850	243,442	148673
				8	125090	0	923552	441424	482,128	169,015	115226
				9	112583	0	827030	441424	385,606	117,548	90513
				10	101324	0	744336	441424	302,912	80,296	71459
				11	91190	0	669891	441424	228,467	52,662	56413
				12	82070	0	602906	441424	161,482	32,367	44537
				13	73863	0	542605	441424	101,181	17,635	35160
				14	66476	0	488323	441424	46,899	7,108	27757
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		2519751	0	19926289	6115236	13811053	9615798	4192863

					\$/BBLRESV: 32.22	EQUIP VAL: 3,450				
					\$/BBLPROD: 0	WI OIL VAL: 8,399,842	RI OIL VAL: 3,662,659			
					WI PAYOUT: 3.9	GAS VAL: 1,215,947	GAS VAL: 530,200			
					RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0			
						=====	=====			
					8/8 VALUE: 13,812,100	WI TOTAL: 9,619,240	RI TOTAL: 4,192,860			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 345.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 173,561
LAST YR GAS PROD: 173,682

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154758 - MABEE DDA K09 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55982 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	65,305	73,207	0	64.08	5.58	5.58	.00	3138558
ALT JOB#:	UNIT.....:	2	39,633	49,882	0	65.10	5.64	5.64	.00	1935081
ALT LSE#:	EOR.....:	3	28,540	37,882	0	66.13	5.70	5.70	.00	1415513
ALT RRC#:	GRAPH.....: X	4	22,318	30,547	0	67.17	5.76	5.76	.00	1124325
		5	18,327	25,599	0	68.24	5.82	5.82	.00	937976
		6	15,549	22,033	0	69.32	5.88	5.88	.00	808393

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,504	19,337	0	69.32	5.88	5.88	.00	702073
---	-----	-----	-----	8	11,934	17,233	0	69.32	5.88	5.88	.00	620449
00	MARTIN COUNTY APPR D	1.000000	9,456,920	9	10,692	15,510	0	69.32	5.88	5.88	.00	555877
01	MARTIN COUNTY	1.000000	9,456,920	10	9,623	13,959	0	69.32	5.88	5.88	.00	500300
31	GRADY ISD	.760000	7,187,260	11	8,661	12,563	0	69.32	5.88	5.88	.00	450285
32	STANTON ISD (MARTIN	.240000	2,269,660	12	7,795	11,307	0	69.32	5.88	5.88	.00	405262
60	MARTIN HOSPITAL DIST	1.000000	9,456,920	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	9,456,920		251,881	329,059	0					12,594,092

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

		1	306371	0	3444929	420000	3,024,929	2,820,746	1075495
		2	211001	0	2146082	424200	1,721,882	1,396,222	587719
		3	161946	0	1577459	428442	1,149,017	810,184	378942
		4	131963	0	1256288	432726	823,562	504,959	264730
		5	111740	0	1049716	437053	612,663	326,647	194034
		6	97166	0	905559	441423	464,136	215,182	146830
		7	85276	0	787349	441424	345,925	139,459	111987
		8	75998	0	696447	441424	255,023	89,401	86891
		9	68399	0	624276	441424	182,852	55,741	68323
		10	61559	0	561859	441424	120,435	31,925	53941
		11	55403	0	505688	441424	64,264	14,813	42586
		12	49864	0	455126	441424	13,702	2,746	33620

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT:	3.6	GAS VAL:	647,941	GAS VAL:	307,902
-----	-----	-----	-----	RI PAYOUT:	4.7	PRD VAL:	0	PRD VAL:	0
400,000						=====		=====	
-----	-----	-----	-----	8/8 VALUE:	9,456,920	WI TOTAL:	6,411,820	RI TOTAL:	3,045,100

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 250.0 D B: 1.000 De/Dt: 47.0 / 10.0
GAS: 255.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 126,351
LAST YR GAS PROD: 119,358

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST				RRC CO#: 317 MARTIN				LAST UPDATE: 7/19/2022 MASSUPDATE				
LEASE#, NAME.....: 154755 - MABEE DDA K06				FULL WI DECIMAL = .750000				#WELLS: 1				
RRC#, WELL#.....: 55983 - RRC DIST.: 08				FULL RI DECIMAL = .250000				DEPTH: 9300				
OPERATOR#, AGENT#: 166150 -												
OPERATOR NAME.....: COG OPERATING LLC												
OIL FIELD#.....: 85280300												
OIL FIELD NAME...: SPRABERRY (TREND AREA)												
				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
				---	---	---	---	---	---	---	---	
ALT FRZ.: ALT G\$ RRC:				1	71,597	98,748	0	64.08	5.58	5.58	.00	3440952
ALT JOB#: UNIT.....:				2	42,409	65,792	0	65.10	5.64	5.64	.00	2070619
ALT LSE#: EOR.....:				3	30,238	49,407	0	66.13	5.70	5.70	.00	1499729
ALT RRC#: GRAPH.....: X				4	23,516	39,582	0	67.17	5.76	5.76	.00	1184677
				5	19,242	33,017	0	68.24	5.82	5.82	.00	984806
				6	16,287	28,327	0	69.32	5.88	5.88	.00	846761
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	14,121	24,804	0	69.32	5.88	5.88	.00	734151
---				8	12,462	22,061	0	69.32	5.88	5.88	.00	647899
00 MARTIN COUNTY APPR D 1.000000 10,598,070				9	11,154	19,855	0	69.32	5.88	5.88	.00	579896
01 MARTIN COUNTY 1.000000 10,598,070				10	10,039	17,870	0	69.32	5.88	5.88	.00	521928
31 GRADY ISD .760000 8,054,540				11	9,035	16,083	0	69.32	5.88	5.88	.00	469730
32 STANTON ISD (MARTIN .240000 2,543,540				12	8,132	14,475	0	69.32	5.88	5.88	.00	422783
60 MARTIN HOSPITAL DIST 1.000000 10,598,070				=====	=====	=====						=====
61 PERMIAN BASIN WATER 1.000000 10,598,070				268,232	430,021	0						13,403,931
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				---	---	---	---	---	---	---	---	
				1	413260	0	3854212	420000	3,434,212	3,202,402	1203272	
				2	278300	0	2348919	424200	1,924,719	1,560,697	643268	
				3	211215	0	1710944	428442	1,282,502	904,305	411009	
				4	170994	0	1355671	432726	922,945	565,895	285671	
				5	144119	0	1128925	437053	691,872	368,878	208675	
				6	124922	0	971683	441423	530,260	245,839	157552	
*** PARAMETERS ***				7	109386	0	843537	441424	402,113	162,112	119979	
				8	97289	0	745188	441424	303,764	106,488	92972	
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28				9	87561	0	667457	441424	226,033	68,904	73049	
YRS FLAT: FMVF: 8/8 RES:				10	78807	0	600735	441424	159,311	42,230	57673	
				11	70926	0	540656	441424	99,232	22,873	45531	
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58				12	63835	0	486618	441424	45,194	9,058	35946	
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58				=====	=====	=====	=====	=====	=====	=====	=====	
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5				1850614	0	15254545	5232388	10022157	7259681	3334597		
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y												
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				\$/BBLRESV: 31.71		EQUIP VAL: 3,804						
				\$/BBLPROD: 0		WI OIL VAL: 6,378,966		RI OIL VAL: 2,930,057				
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				WI PAYOUT: 3.7		GAS VAL: 880,708		GAS VAL: 404,537				
-----				RI PAYOUT: 4.7		PRD VAL: 0		PRD VAL: 0				
400,000						=====		=====				
-----				8/8 VALUE: 10,598,070		WI TOTAL: 7,263,480		RI TOTAL: 3,334,590				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 280.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 350.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 160,569
LAST YR GAS PROD: 163,340

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154760 - MABEE DDA K11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55989 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	89,499	124,142	0	64.08	5.58	5.58	.00	4301322
ALT JOB#:	UNIT.....:	2	53,012	82,708	0	65.10	5.64	5.64	.00	2588311
ALT LSE#:	EOR.....:	3	37,797	62,116	0	66.13	5.70	5.70	.00	1874637
ALT RRC#:	GRAPH.....: X	4	29,395	49,758	0	67.17	5.76	5.76	.00	1480847
		5	24,055	41,511	0	68.24	5.82	5.82	.00	1231135
		6	20,363	35,610	0	69.32	5.88	5.88	.00	1058672

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	13,998,900	7	17,653	31,185	0	69.32	5.88	5.88	.00	917779
01	MARTIN COUNTY	1.000000	13,998,900	8	15,579	27,736	0	69.32	5.88	5.88	.00	809952
31	GRADY ISD	.760000	10,639,160	9	13,943	24,962	0	69.32	5.88	5.88	.00	724897
32	STANTON ISD (MARTIN	.240000	3,359,740	10	12,549	22,466	0	69.32	5.88	5.88	.00	652423
60	MARTIN HOSPITAL DIST	1.000000	13,998,900	11	11,294	20,219	0	69.32	5.88	5.88	.00	587175
61	PERMIAN BASIN WATER	1.000000	13,998,900	12	10,165	18,197	0	69.32	5.88	5.88	.00	528478
				13	9,149	16,377	0	69.32	5.88	5.88	.00	475657
				14	8,234	14,739	0	69.32	5.88	5.88	.00	428086
				15	7,411	13,265	0	69.32	5.88	5.88	.00	385298
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					360,098	584,991	0					18,044,669

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	519534	0	4820856	420000	4,400,856	4,103,798	1505055
				2	349855	0	2938166	424200	2,513,966	2,038,499	804636
				3	265546	0	2140183	428442	1,711,741	1,206,966	514122
*** PARAMETERS ***				4	214955	0	1695802	432726	1,263,076	774,443	357345
				5	181196	0	1412331	437053	975,278	519,979	261060
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		6	157040	0	1215712	441423	774,289	358,976	197120
YRS FLAT:	FMVF:	8/8 RES:		7	137526	0	1055305	441424	613,881	247,486	150100
				8	122316	0	932268	441424	490,844	172,070	116313
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			9	110082	0	834979	441424	393,555	119,971	91383
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58			10	99075	0	751498	441424	310,074	82,194	72147
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	89166	0	676341	441424	234,917	54,148	56957
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	80249	0	608727	441424	167,303	33,534	44967
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	72223	0	547880	441424	106,456	18,554	35503
				14	64999	0	493085	441424	51,661	7,830	28026
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	58499	0	443797	441424	2,373	312	22128
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
400,000					2522261	0	20566930	6556660	14010270	9738760	4256862
-----	-----	-----	-----								

\$/BBLRESV:	31.64	EQUIP VAL:	3,286		
\$/BBLPROD:	0	WI OIL VAL:	8,544,428	RI OIL VAL:	3,734,813
WI PAYOUT:	3.9	GAS VAL:	1,194,323	GAS VAL:	522,045
RI PAYOUT:	4.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	13,998,900	WI TOTAL:	9,742,040	RI TOTAL:	4,256,860

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 350.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 440.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 193,706
LAST YR GAS PROD: 191,996

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154761 - MABEE DDA K12 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55990 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	80,981	71,774	0	64.08	5.58	5.58	.00	3891947
ALT JOB#:	UNIT.....:	2	49,148	48,903	0	65.10	5.64	5.64	.00	2399651
ALT LSE#:	EOR.....:	3	35,390	37,137	0	66.13	5.70	5.70	.00	1755256
ALT RRC#:	GRAPH.....: X	4	27,675	29,949	0	67.17	5.76	5.76	.00	1394197
		5	22,727	25,098	0	68.24	5.82	5.82	.00	1163168
		6	19,283	21,601	0	69.32	5.88	5.88	.00	1002523

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,746	18,958	0	69.32	5.88	5.88	.00	870625
---	-----	-----	-----	8	14,800	16,894	0	69.32	5.88	5.88	.00	769452
00	MARTIN COUNTY APPR D	1.000000	12,091,820	9	13,259	15,205	0	69.32	5.88	5.88	.00	689335
01	MARTIN COUNTY	1.000000	12,091,820	10	11,933	13,685	0	69.32	5.88	5.88	.00	620397
31	GRADY ISD	.760000	9,189,790	11	10,740	12,317	0	69.32	5.88	5.88	.00	558373
32	STANTON ISD (MARTIN	.240000	2,902,030	12	9,666	11,085	0	69.32	5.88	5.88	.00	502535
60	MARTIN HOSPITAL DIST	1.000000	12,091,820	13	8,699	9,977	0	69.32	5.88	5.88	.00	452261
61	PERMIAN BASIN WATER	1.000000	12,091,820	14	7,829	8,979	0	69.32	5.88	5.88	.00	407030
				=====	=====	=====						=====
					328,876	341,562	0					16,476,750

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	300374	0	4192321	420000	3,772,321	3,517,689	1308829
				2	206860	0	2606511	424200	2,182,311	1,769,571	713811
				3	158761	0	1914017	428442	1,485,575	1,047,494	459791
				4	129380	0	1523577	432726	1,090,851	668,844	321054
				5	109553	0	1272721	437053	835,668	445,545	235254
				6	95260	0	1097783	441423	656,360	304,302	177998
				7	83605	0	954230	441424	512,806	206,738	135723
				8	74503	0	843955	441424	402,531	141,111	105294
				9	67054	0	756389	441424	314,965	96,014	82782
				10	60351	0	680748	441424	239,324	63,440	65354
				11	54318	0	612691	441424	171,267	39,477	51596
				12	48885	0	551420	441424	109,996	22,048	40733
				13	43999	0	496260	441424	54,836	9,557	32158
				14	39597	0	446627	441424	5,203	789	25387
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		1472500	0	17949250	6115236	11834014	8332619	3755764

400,000				\$/BBLRESV:	31.01	EQUIP VAL:	3,450				
				\$/BBLPROD:	0	WI OIL VAL:	7,649,036	RI OIL VAL:	3,447,652		
				WI PAYOUT:	3.8	GAS VAL:	683,575	GAS VAL:	308,108		
				RI PAYOUT:	4.8	PRD VAL:	0	PRD VAL:	0		
						=====	=====	=====	=====		
				8/8 VALUE:	12,091,820	WI TOTAL:	8,336,060	RI TOTAL:	3,755,760		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 310.0 D B: 1.000 De/Dt: 47.0 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 157,764
LAST YR GAS PROD: 126,835

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154762 - MABEE DDA K13 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55991 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,412	22,557	0	69.32	5.88	5.88	.00	905250
---	-----	-----	-----	8	15,349	19,962	0	69.32	5.88	5.88	.00	797995
00	MARTIN COUNTY APPR D	1.000000	13,686,550	9	13,723	17,905	0	69.32	5.88	5.88	.00	713459
01	MARTIN COUNTY	1.000000	13,686,550	10	12,351	16,115	0	69.32	5.88	5.88	.00	642128
31	GRADY ISD	.760000	10,401,780	11	11,116	14,504	0	69.32	5.88	5.88	.00	577921
32	STANTON ISD (MARTIN	.240000	3,284,770	12	10,004	13,054	0	69.32	5.88	5.88	.00	520108
60	MARTIN HOSPITAL DIST	1.000000	13,686,550	13	9,004	11,749	0	69.32	5.88	5.88	.00	468118
61	PERMIAN BASIN WATER	1.000000	13,686,550	14	8,104	10,574	0	69.32	5.88	5.88	.00	421327
				=====	=====	=====						=====
					353,939	435,436	0					17,711,761

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	435181	0	4881884	420000	4,461,884	4,160,706	1524108
				2	273406	0	2883688	424200	2,459,488	1,994,325	789717
				3	201011	0	2073317	428442	1,644,875	1,159,818	498060
				4	159736	0	1630910	432726	1,198,184	734,654	343670
*** PARAMETERS ***				5	133023	0	1352182	437053	915,129	487,910	249941
				6	114325	0	1160156	441423	718,733	333,219	188111
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	99476	0	1004726	441424	563,302	227,096	142906
YRS FLAT:	FMVF:	8/8 RES:		8	88032	0	886027	441424	444,603	155,860	110543
				9	78961	0	792420	441424	350,996	106,998	86725
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			10	71067	0	713195	441424	271,771	72,041	68470
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58			11	63963	0	641884	441424	200,460	46,206	54056
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	57568	0	577676	441424	136,252	27,310	42672
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	51813	0	519931	441424	78,507	13,683	33691
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	46631	0	467958	441424	26,534	4,021	26599
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		1874193	0	19585954	6115236	13470718	9523847	4159269

				\$/BBLRESV: 32.44	EQUIP VAL: 3,450					
				\$/BBLPROD: 0	WI OIL VAL: 8,612,501	RI OIL VAL: 3,761,264				
				WI PAYOUT: 3.8	GAS VAL: 911,337	GAS VAL: 398,000				
				RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 13,686,550	WI TOTAL: 9,527,290	RI TOTAL: 4,159,260				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 370.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 390.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 215,657
LAST YR GAS PROD: 202,329

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 154759 - MABEE DDA K10          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 55992 -          RRC DIST.: 08    FULL RI DECIMAL = .250000          DEPTH: 9300
```

OPERATOR NAME....:	COG OPERATING LLC		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....:	85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...:	SPRABERRY (TREND AREA)	--	-----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	52,891	74,579	0	65.10	5.64	5.64	.00	2582403
ALT JOB#:	UNIT.....:	3	37,169	54,252	0	66.13	5.70	5.70	.00	1843489
ALT LSE#:	EOR.....:	4	28,682	42,667	0	67.17	5.76	5.76	.00	1444927
ALT RRC#:	GRAPH.....: X	5	23,357	35,166	0	68.24	5.82	5.82	.00	1195411

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,039	26,028	0	69.32	5.88	5.88	.00	885858
---	-----	-----	-----	8	15,010	23,034	0	69.32	5.88	5.88	.00	780370
00	MARTIN COUNTY APPR D	1.000000	13,781,650	9	13,415	20,660	0	69.32	5.88	5.88	.00	697446
01	MARTIN COUNTY	1.000000	13,781,650	10	12,074	18,594	0	69.32	5.88	5.88	.00	627727
31	GRADY ISD	.760000	10,474,060	11	10,867	16,735	0	69.32	5.88	5.88	.00	564975
32	STANTON ISD (MARTIN	.240000	3,307,590	12	9,780	15,062	0	69.32	5.88	5.88	.00	508462
60	MARTIN HOSPITAL DIST	1.000000	13,781,650	13	8,802	13,556	0	69.32	5.88	5.88	.00	457616
61	PERMIAN BASIN WATER	1.000000	13,781,650	14	7,922	12,200	0	69.32	5.88	5.88	.00	411865
					=====	=====	=====					=====
					349.409	502.431	0					17,479.978

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	502137	0	4957155	420000	4,537,155	4,230,897	1547607
				2	315469	0	2897872	424200	2,473,672	2,005,827	793601
				3	231927	0	2075416	428442	1,646,974	1,161,298	498563
				4	184321	0	1629248	432726	1,196,522	733,635	343321
*** PARAMETERS ***				5	153500	0	1348911	437053	911,858	486,166	249338
				6	131916	0	1156327	441423	714,904	331,443	187490
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	114783	0	1000641	441424	559,217	225,448	142325
YRS FLAT:	FMVF:	8/8 RES:		8	101580	0	881950	441424	440,526	154,431	110034
				9	91111	0	788557	441424	347,133	105,820	86302
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 6.58		10	82000	0	709727	441424	268,303	71,122	68136
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 6.58		11	73801	0	638776	441424	197,352	45,489	53793
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		12	66423	0	574885	441424	133,461	26,751	42467
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		13	59782	0	517398	441424	75,974	13,242	33528
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		14	53802	0	465667	441424	24,243	3,675	26468
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		2162552	0	19642530	6115236	13527294	9595244	4182973

400,000				\$/BBLRESV:	32.58	EQUIP VAL:	3,450		
-----	-----	-----	-----	\$/BBLPROD:	0	WI OIL VAL:	8,538,846	RI OIL VAL:	3,722,444
				WI PAYOUT:	3.8	GAS VAL:	1,056,388	GAS VAL:	460,524
				RI PAYOUT:	4.7	PRD VAL:	0	PRD VAL:	0
							=====	=====	
				8/8 VALUE:	13,781,650	WI TOTAL:	9,598,680	RI TOTAL:	4,182,970

```

ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      375.0 D  B: 1.000  De/Dt: 52.0 / 10.0
GAS:      450.0 D  B: 1.000  De/Dt: 45.0 / 10.0
PRD:      M  B:      De/Dt:      /

```

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:	201,920
LAST YR GAS PROD:	190,180

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REMARKS1:
REMARKS2:
MC1:
MC2:
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 154735 - MABEE DDA D13          FULL WI DECIMAL = .750079          #WELLS:      1
RRC#, WELL#.....: 56107 -          RRC DIST.: 08    FULL RI DECIMAL = .249921          DEPTH: 9500
```

OPERATOR NAME.... COG OPERATING LLC		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#..... 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME... SPRABERRY (TREND AREA)	-- -----	-----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	42,409	71,428	0	65.10	5.64	5.64	.00	2070838
ALT JOB#:	UNIT.....:	3	30,238	53,644	0	66.13	5.70	5.70	.00	1499887
ALT LSE#:	EOR.....:	4	23,516	42,972	0	67.17	5.76	5.76	.00	1184802
ALT RRC#:	GRAPH.....: X	5	19,242	35,850	0	68.24	5.82	5.82	.00	984909

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,121	26,931	0	69.32	5.88	5.88	.00	734228
---	-----	-----	-----	8	12,462	23,952	0	69.32	5.88	5.88	.00	647968
00	MARTIN COUNTY APPR D	1.000000	10,759,590	9	11,154	21,557	0	69.32	5.88	5.88	.00	579958
01	MARTIN COUNTY	1.000000	10,759,590	10	10,039	19,401	0	69.32	5.88	5.88	.00	521983
31	GRADY ISD	1.000000	10,759,590	11	9,035	17,461	0	69.32	5.88	5.88	.00	469779
60	MARTIN HOSPITAL DIST	1.000000	10,759,590	12	8,132	15,715	0	69.32	5.88	5.88	.00	422827
61	PERMIAN BASIN WATER	1.000000	10,759,590	13	7,319	14,144	0	69.32	5.88	5.88	.00	380555

	=====	=====	=====	=====
	275,551	481,025	0	13,785,898

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

	1	448738	0	3890052	420000	3,470,052	3,235,823	1213950
	2	302172	0	2373010	424200	1,948,810	1,580,232	649590
	3	229352	0	1729239	428442	1,300,797	917,205	415229
	4	185659	0	1370461	432726	937,735	574,963	288666
	5	156502	0	1141411	437053	704,358	375,535	210893

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*** PARAMETERS ***
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MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	7	118778	0	853006	441424	411,582	165,929	121275
			8	105639	0	753607	441424	312,183	109,438	93982
YRS FLAT:	FMVF:	8/8 RES:	9	95076	0	675034	441424	233,610	71,213	73847

10	85567	0	607550	441424	166,126	44,036	58302
----	-------	---	--------	--------	---------	--------	-------

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58	11	77011	0	546790	441424	105,366	24,287	46028
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OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	6.58	12	69310	0	492137	441424	50,713	10,165	36339
---------------------	-----	------------------	------	----	-------	---	--------	--------	--------	--------	-------

TYPE..(USNPQLHCT).: U	GAS %TAX ALLOW.: 12.5	13	62382	0	442937	441424	1,513	264	28691
-----------------------	-----------------------	----	-------	---	--------	--------	-------	-----	-------

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GRAV SCHED#/DEGREE:  /      GAS PRICE ESCAL? Y      |      =====      =====      =====      =====      =====      =====      =====
```

PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	2071834	0	15857732	5673812	10183920	7359943	3396030
---------------------	--------------------	---------	---	----------	---------	----------	---------	---------

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 30.96	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,398,352	RI OIL VAL: 2,952,332	
400,000				WI PAYOUT: 3.7	GAS VAL: 961,584	GAS VAL: 443,695	
-----	-----	-----	-----	RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0	

NO	DESCRIPTION	QTY	UNIT PRICE	TOTAL PRICE	NO	DESCRIPTION	QTY	UNIT PRICE	TOTAL PRICE
8/8	VALUE:	10,759,590	WI TOTAL:	7,363,560	RI TOTAL:	3,396,030			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 280.0 D B: 1.000 De/Dt: 49.0 / 10.0

GAS: 380.0 D B: 1.000 De/Dt: 39.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD: 141,408

LAST YR GAS PROD: 160,808

REMARKS1: MARTIN 93%

REMARKS2: ANDREWS 7%

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154740 - MABEE DDA D18 FULL WI DECIMAL = .750079 #WELLS: 1
RRC#, WELL#.....: 56108 - RRC DIST.: 08 FULL RI DECIMAL = .249921 DEPTH: 9500
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				---	---	---	---	---	---	---	---
				1	94,615	189,036	0	64.08	5.58	5.58	.00
				2	56,042	125,947	0	65.10	5.64	5.64	.00
				3	39,959	94,588	0	66.13	5.70	5.70	.00
				4	31,074	75,771	0	67.17	5.76	5.76	.00
				5	25,432	63,215	0	68.24	5.82	5.82	.00
				6	21,525	54,232	0	69.32	5.88	5.88	.00
				7	18,660	47,488	0	69.32	5.88	5.88	.00
				8	16,469	42,235	0	69.32	5.88	5.88	.00
				9	14,741	38,012	0	69.32	5.88	5.88	.00
				10	13,267	34,211	0	69.32	5.88	5.88	.00
				11	11,940	30,790	0	69.32	5.88	5.88	.00
				12	10,746	27,711	0	69.32	5.88	5.88	.00
				13	9,671	24,940	0	69.32	5.88	5.88	.00
				14	8,704	22,446	0	69.32	5.88	5.88	.00
				15	7,834	20,201	0	69.32	5.88	5.88	.00
				16	7,051	18,181	0	69.32	5.88	5.88	.00
				=====	=====	=====					=====
					387,730	909,004	0				
											19,444,612

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---
				1	791199	0	5338875	4,918,875	4,586,851	1666077
				2	532812	0	3269351	2,845,151	2,307,048	894956
				3	404406	0	2386481	1,958,039	1,380,633	573047
				4	327365	0	1892960	1,460,234	895,328	398723
				5	275963	0	1577710	1,140,657	608,152	291506
				6	239188	0	1358391	916,968	425,124	220162
				7	209444	0	1179680	738,256	297,627	167719
				8	186276	0	1042589	601,165	210,744	130023
				9	167651	0	934116	492,692	150,192	102190
				10	150886	0	840710	399,286	105,843	80676
				11	135798	0	756624	315,200	72,654	63691
				12	122218	0	680961	239,537	48,013	50281
				13	109997	0	612845	171,421	29,877	39696
				14	98997	0	551566	110,142	16,693	31338
				15	89096	0	496429	55,005	7,250	24741
				16	80187	0	446807	5,383	617	19534
				=====	=====	=====	=====	=====	=====	=====
					3921483	0	23366095	6998084	11142646	4754360

*** PARAMETERS ***
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 370.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 670.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 179,811
LAST YR GAS PROD: 202,746

REMARKS1: MARTIN 93%
REMARKS2: ANDREWS 7%
MC1:
MC2:

\$/BBLRESV: 31.88 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 9,272,598 RI OIL VAL: 3,956,445
WI PAYOUT: 4.0 GAS VAL: 1,870,037 GAS VAL: 797,910
RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 15,900,120 WI TOTAL: 11,145,760 RI TOTAL: 4,754,360

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154741 - MABEE DDA D19 FULL WI DECIMAL = .752408 #WELLS: 1
RRC#, WELL#.....: 56109 - RRC DIST.: 08 FULL RI DECIMAL = .247592 DEPTH: 9900
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,106,810	1	53,739	81,819	0	64.08	5.58	5.58	.00	2590989
01	MARTIN COUNTY	1.000000	7,106,810	2	30,274	54,511	0	65.10	5.64	5.64	.00	1482874
31	GRADY ISD	1.000000	7,106,810	3	21,173	40,938	0	66.13	5.70	5.70	.00	1053500
60	MARTIN HOSPITAL DIST	1.000000	7,106,810	4	16,299	32,794	0	67.17	5.76	5.76	.00	823739
61	PERMIAN BASIN WATER	1.000000	7,106,810	5	13,252	27,359	0	68.24	5.82	5.82	.00	680415
				6	11,166	23,471	0	69.32	5.88	5.88	.00	582384
				7	9,648	20,550	0	69.32	5.88	5.88	.00	503210
				8	8,496	18,277	0	69.32	5.88	5.88	.00	443125
				9	7,586	16,449	0	69.32	5.88	5.88	.00	395662
				10	6,827	14,804	0	69.32	5.88	5.88	.00	356075
					=====	=====	=====					=====
					178,460	330,972	0					8,911,973

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	343512	0	2934501	420000	2,514,501	2,344,772	904413
				2	231322	0	1714196	419958	1,294,238	1,049,458	463435
				3	175572	0	1229072	419915	809,157	570,544	291472
				4	142125	0	965864	419873	545,991	334,769	200925
				5	119805	0	800220	419830	380,390	202,809	146022
				6	103839	0	686223	419788	266,435	123,525	109842
				7	90916	0	594126	419788	174,338	70,284	83423
				8	80860	0	523985	419788	104,197	36,528	64537
				9	72773	0	468435	419788	48,647	14,829	50611
				10	65495	0	421570	419788	1,782	472	39954
					=====	=====	=====	=====	=====	=====	=====
					1426219	0	10338192	4198516	6139676	4747990	2354634

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 30.48 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 4,092,972 RI OIL VAL: 2,029,796
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 655,014 GAS VAL: 324,836
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,106,810 WI TOTAL: 4,752,180 RI TOTAL: 2,354,630

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----
1			
1.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 220.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 290.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 142,106
LAST YR GAS PROD: 133,413

REMARKS1: MARTIN 93%
REMARKS2: ANDREWS 7%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154742 - MABEE DDA D20 FULL WI DECIMAL = .752781 #WELLS: 1
RRC#, WELL#.....: 56110 - RRC DIST.: 08 FULL RI DECIMAL = .247219 DEPTH: 9900
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	119,697	282,146	0	64.08	5.58	5.58	5773969
				2	67,435	187,984	0	65.10	5.64	5.64	3304723
				3	47,169	141,179	0	66.13	5.70	5.70	2348139
				4	36,306	113,094	0	67.17	5.76	5.76	1835787
				5	29,521	94,350	0	68.24	5.82	5.82	1516487
				6	24,879	80,946	0	69.32	5.88	5.88	1298255
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	21,498	70,882	0	69.32	5.88	5.88	1121825
---	-----	-----	-----	8	18,927	63,045	0	69.32	5.88	5.88	987663
00	MARTIN COUNTY APPR D	1.000000	20,664,410	9	16,907	56,741	0	69.32	5.88	5.88	882254
01	MARTIN COUNTY	1.000000	20,664,410	10	15,216	51,067	0	69.32	5.88	5.88	794013
31	GRADY ISD	1.000000	20,664,410	11	13,694	45,960	0	69.32	5.88	5.88	714591
60	MARTIN HOSPITAL DIST	1.000000	20,664,410	12	12,325	41,364	0	69.32	5.88	5.88	643153
61	PERMIAN BASIN WATER	1.000000	20,664,410	13	11,093	37,228	0	69.32	5.88	5.88	578864
				14	9,984	33,505	0	69.32	5.88	5.88	520993
				15	8,986	30,155	0	69.32	5.88	5.88	468914
				16	8,087	27,140	0	69.32	5.88	5.88	422002
				17	7,278	24,426	0	69.32	5.88	5.88	379786
				=====	=====	=====					=====
					469,002	1,381,212	0				23,591,418

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1185159	0	6959128	420000	6,539,128	2140511
				2	798121	0	4102844	424200	2,982,902	1106988
				3	605778	0	2953917	428442	1,780,738	699115
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		4	490378	0	2326165	432726	1,160,942	482934
YRS FLAT:	FMVF:	8/8 RES:		5	413365	0	1929852	437053	795,901	351449
				6	358296	0	1656551	441423	563,357	264630
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			7	313749	0	1435574	441424	400,792	201169
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58			8	279059	0	1266722	441424	289,317	155705
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	251156	0	1133410	441424	210,945	122211
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	226041	0	1020054	441424	153,383	96481
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	203435	0	918026	441424	109,857	76168
				12	183092	0	826245	441424	77,134	60133
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	164784	0	743648	441424	52,674	47476
-----	-----	-----	-----	14	148305	0	669298	441424	34,537	37481
400,000				15	133477	0	602391	441424	21,214	29592
-----	-----	-----	-----	16	120131	0	542133	441424	11,542	23360
				17	108118	0	487904	441424	4,632	18443
				=====	=====	=====	=====	=====	=====	=====
					5982444	0	29573862	7439508	14747604	5913846

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 490.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 20,664,410 WI TOTAL: 14,750,570 RI TOTAL: 5,913,840

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 245,002
LAST YR GAS PROD: 285,677

REMARKS1: MARTIN 93%
REMARKS2: ANDREWS 7%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154743 - MABEE DDA D21 FULL WI DECIMAL = .752924 #WELLS: 1
RRC#, WELL#.....: 56111 - RRC DIST.: 08 FULL RI DECIMAL = .247076 DEPTH: 9500
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,886,780	1	75,726	179,462	0	64.08	5.58	5.58	.00	3653580
01	MARTIN COUNTY	1.000000	11,886,780	2	42,663	114,204	0	65.10	5.64	5.64	.00	2091142
31	GRADY ISD	1.000000	11,886,780	3	29,837	83,945	0	66.13	5.70	5.70	.00	1485610
60	MARTIN HOSPITAL DIST	1.000000	11,886,780	4	22,968	66,407	0	67.17	5.76	5.76	.00	1161581
61	PERMIAN BASIN WATER	1.000000	11,886,780	5	18,676	54,945	0	68.24	5.82	5.82	.00	959564
				6	15,736	46,862	0	69.32	5.88	5.88	.00	821304
				7	13,597	40,857	0	69.32	5.88	5.88	.00	709664
				8	11,973	36,217	0	69.32	5.88	5.88	.00	624903
				9	10,693	32,522	0	69.32	5.88	5.88	.00	558096
				10	9,624	29,270	0	69.32	5.88	5.88	.00	502302
				11	8,662	26,343	0	69.32	5.88	5.88	.00	452093
				12	7,796	23,709	0	69.32	5.88	5.88	.00	406894
				13	7,016	21,338	0	69.32	5.88	5.88	.00	366184
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					274,967	756,081	0					13,792,917

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	753977	0	4407557	420000	3,987,557	3,718,397	1354649
2	484966	0	2576108	424200	2,151,908	1,744,918	694525
3	360264	0	1845874	428442	1,417,432	999,445	436535
4	287997	0	1449578	432726	1,016,852	623,472	300715
5	240770	0	1200334	437053	763,281	406,951	218427
6	207467	0	1028771	441423	587,348	272,306	164217
7	180882	0	890546	441424	449,122	181,064	124698
8	160340	0	785243	441424	343,819	120,530	96448
9	143981	0	702077	441424	260,653	79,458	75644
10	129584	0	631886	441424	190,462	50,488	59721
11	116626	0	568719	441424	127,295	29,342	47150
12	104964	0	511858	441424	70,434	14,118	37223
13	94467	0	460651	441424	19,227	3,351	29386
	=====	=====	=====	=====	=====	=====	=====
	3266285	0	17059202	5673812	11385390	8243840	3639338

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 32.20	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,665,408	RI OIL VAL: 2,942,521	
400,000				WI PAYOUT: 3.7	GAS VAL: 1,578,423	GAS VAL: 696,813	
-----	-----	-----	-----	RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0	
					=====	=====	=====
				8/8 VALUE: 11,886,780	WI TOTAL: 8,247,450	RI TOTAL: 3,639,330	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 310.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 660.0 D B: 1.000 De/Dt: 43.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 172,859
LAST YR GAS PROD: 224,742

REMARKS1: MARTIN 93%
REMARKS2: ANDREWS 7%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154734 - MABEE DDA D12 FULL WI DECIMAL = .750079 #WELLS: 1
RRC#, WELL#.....: 56112 - RRC DIST.: 08 FULL RI DECIMAL = .249921 DEPTH: 9000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	63,615	131,586	0	65.10	5.64	5.64	.00	3106330		
ALT JOB#:	UNIT.....:	3	45,357	98,823	0	66.13	5.70	5.70	.00	2249831		
ALT LSE#:	EOR.....:	4	35,274	79,165	0	67.17	5.76	5.76	.00	1777203		
ALT RRC#:	GRAPH.....: X	5	28,868	66,043	0	68.24	5.82	5.82	.00	1477620		
		6	24,435	56,661	0	69.32	5.88	5.88	.00	1270509		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	21,184	49,614	0	69.32	5.88	5.88	.00	1101472
---	-----	-----	-----	8	18,697	44,129	0	69.32	5.88	5.88	.00	972159
00	MARTIN COUNTY APPR D	1.000000	18,165,480	9	16,731	39,716	0	69.32	5.88	5.88	.00	869936
01	MARTIN COUNTY	1.000000	18,165,480	10	15,058	35,744	0	69.32	5.88	5.88	.00	782948
31	GRADY ISD	1.000000	18,165,480	11	13,552	32,170	0	69.32	5.88	5.88	.00	704643
60	MARTIN HOSPITAL DIST	1.000000	18,165,480	12	12,197	28,953	0	69.32	5.88	5.88	.00	634189
61	PERMIAN BASIN WATER	1.000000	18,165,480	13	10,977	26,058	0	69.32	5.88	5.88	.00	570754
				14	9,879	23,452	0	69.32	5.88	5.88	.00	513663
				15	8,891	21,107	0	69.32	5.88	5.88	.00	462292
				16	8,002	18,996	0	69.32	5.88	5.88	.00	416068
				17	7,202	17,096	0	69.32	5.88	5.88	.00	374471
				=====	=====	=====						=====
					447,320	966,814	0					22,446,324

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	826629	0	5988865	420000	5,568,865	5,192,967	1868916
*** PARAMETERS ***				2	556667	0	3662997	424200	3,238,797	2,626,243	1002714
				3	422513	0	2672344	428442	2,243,902	1,582,198	641688
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		4	342029	0	2119232	432726	1,686,506	1,034,064	446383
YRS FLAT:	FMVF:	8/8 RES:		5	288308	0	1765928	437053	1,328,875	708,503	326282
				6	249901	0	1520410	441423	1,078,987	500,240	246421
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			7	218821	0	1320293	441424	878,869	354,316	187711
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58			8	194629	0	1166788	441424	725,364	254,284	145511
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	175166	0	1045102	441424	603,678	184,025	114332
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	157648	0	940596	441424	499,172	132,320	90262
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	141885	0	846528	441424	405,104	93,377	71259
				12	127696	0	761885	441424	320,461	64,233	56257
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	114928	0	685682	441424	244,258	42,572	44413
-----	-----	-----	-----	14	103434	0	617097	441424	175,673	26,625	35061
400,000				15	93092	0	555384	441424	113,960	15,019	27680
-----	-----	-----	-----	16	83781	0	499849	441424	58,425	6,696	21853
				17	75401	0	449872	441424	8,448	842	17253
				=====	=====	=====	=====	=====	=====	=====	=====
					4172528	0	26618852	7439508	19179344	12818524	5343996

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 420.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 700.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 18,165,480 WI TOTAL: 12,821,490 RI TOTAL: 5,343,990

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 192,578
LAST YR GAS PROD: 224,139

REMARKS1: MARTIN 93%
REMARKS2: ANDREWS 7%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154736 - MABEE DDA D14 FULL WI DECIMAL = .750079 #WELLS: 1
RRC#, WELL#.....: 56113 - RRC DIST.: 08 FULL RI DECIMAL = .249921 DEPTH: 9500
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,259	50,343	0	69.32	5.88	5.88	.00	741403
---	-----	-----	-----	8	12,552	44,697	0	69.32	5.88	5.88	.00	652647
00	MARTIN COUNTY APPR D	1.000000	13,030,720	9	11,211	40,193	0	69.32	5.88	5.88	.00	582921
01	MARTIN COUNTY	1.000000	13,030,720	10	10,090	36,174	0	69.32	5.88	5.88	.00	524634
31	GRADY ISD	1.000000	13,030,720	11	9,081	32,557	0	69.32	5.88	5.88	.00	472171
60	MARTIN HOSPITAL DIST	1.000000	13,030,720	12	8,173	29,301	0	69.32	5.88	5.88	.00	424959
61	PERMIAN BASIN WATER	1.000000	13,030,720	13	7,356	26,371	0	69.32	5.88	5.88	.00	382479
				14	6,620	23,734	0	69.32	5.88	5.88	.00	344210
				=====	=====	=====						=====
					294,891	939,054	0					14,749,856

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	881387	0	4697176	420000	4,277,176	3,988,466	1465825
	2	580168	0	2764194	424200	2,339,994	1,897,431	756674
	3	435583	0	1987255	428442	1,558,813	1,099,134	477184
	4	350354	0	1563370	432726	1,130,644	693,243	329300

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		5	294084	0	1296192	437053	859,139	458,058	239492
YRS FLAT:	FMVF:	8/8 RES:		6	254135	0	1111956	441423	670,533	310,873	180220
				7	222036	0	963439	441424	522,015	210,450	136976
				8	197135	0	849782	441424	408,358	143,154	105977
				9	177270	0	760191	441424	318,767	97,173	83163
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			10	159544	0	684178	441424	242,754	64,349	65655
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58			11	143591	0	615762	441424	174,338	40,185	51833
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	129231	0	554190	441424	112,766	22,602	40920
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	116308	0	498787	441424	57,363	9,998	32308
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	104678	0	448888	441424	7,464	1,131	25504
				=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	4045504	0	18795360	6115236	12680124	9036247	3991031
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400,000				\$/BBLRESV: 32.06	EQUIP VAL: 3,450					
				\$/BBLPROD: 0	WI OIL VAL: 7,091,285	RI OIL VAL: 3,132,001				
				WI PAYOUT: 3.8	GAS VAL: 1,944,953	GAS VAL: 859,026				
				RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 13,030,720	WI TOTAL: 9,039,690	RI TOTAL: 3,991,030				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 325.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 760.0 D B: 1.000 De/Dt: 41.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 190,091
LAST YR GAS PROD: 268,810

REMARKS1: MARTIN 93%
REMARKS2: ANDREWS 7%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154737 - MABEE DDA D15 FULL WI DECIMAL = .750079 #WELLS: 1
RRC#, WELL#.....: 56114 - RRC DIST.: 08 FULL RI DECIMAL = .249921 DEPTH: 9000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	115,073	266,638	0	64.08	5.58	5.58	5530991
				2	68,162	165,741	0	65.10	5.64	5.64	3328360
				3	48,599	120,569	0	66.13	5.70	5.70	2410643
				4	37,795	94,816	0	67.17	5.76	5.76	1904218
				5	30,931	78,153	0	68.24	5.82	5.82	1583215
				6	26,182	66,483	0	69.32	5.88	5.88	1361346
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	22,697	57,844	0	69.32	5.88	5.88	1180141
---	-----	-----	-----	8	20,032	51,196	0	69.32	5.88	5.88	1041573
00	MARTIN COUNTY APPR D	1.000000	20,243,380	9	17,928	45,921	0	69.32	5.88	5.88	932175
01	MARTIN COUNTY	1.000000	20,243,380	10	16,135	41,329	0	69.32	5.88	5.88	838947
31	GRADY ISD	1.000000	20,243,380	11	14,522	37,196	0	69.32	5.88	5.88	755078
60	MARTIN HOSPITAL DIST	1.000000	20,243,380	12	13,070	33,476	0	69.32	5.88	5.88	679581
61	PERMIAN BASIN WATER	1.000000	20,243,380	13	11,763	30,128	0	69.32	5.88	5.88	611623
				14	10,587	27,115	0	69.32	5.88	5.88	550476
				15	9,528	24,404	0	69.32	5.88	5.88	495413
				16	8,575	21,964	0	69.32	5.88	5.88	445861
				17	7,718	19,768	0	69.32	5.88	5.88	401301
				=====	=====	=====					=====
					479,297	1,182,741	0				24,050,942

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1115998	0	6646989	420000	6,226,989	5,806,667
				2	701158	0	4029518	424200	3,605,318	2,923,444
				3	515487	0	2926130	428442	2,497,688	1,761,145
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		4	409648	0	2313866	432726	1,881,140	1,153,402
YRS FLAT:	FMVF:	8/8 RES:		5	341174	0	1924389	437053	1,487,336	792,988
				6	293221	0	1654567	441423	1,213,144	562,438
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			7	255119	0	1435260	441424	993,836	400,665
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58			8	225798	0	1267371	441424	825,947	289,544
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	202533	0	1134708	441424	693,284	211,341
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	182280	0	1021227	441424	579,803	153,695
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	164052	0	919130	441424	477,706	110,111
				12	147645	0	827226	441424	385,802	77,330
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	132878	0	744501	441424	303,077	52,824
-----	-----	-----	-----	14	119590	0	670066	441424	228,642	34,653
400,000				15	107633	0	603046	441424	161,622	21,300
-----	-----	-----	-----	16	96871	0	542732	441424	101,308	11,610
				17	87186	0	488487	441424	47,063	4,690
				=====	=====	=====	=====	=====	=====	=====
					5098271	0	29149213	7439508	21709705	14367847

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 450.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 174,804
LAST YR GAS PROD: 233,676

REMARKS1: MARTIN 93%
REMARKS2: ANDREWS 7%
MC1:
MC2:

\$/BBLRESV: 32.98 EQUIP VAL: 2,980
\$/BBLPROD: 0 WI OIL VAL: 11,854,867 RI OIL VAL: 4,845,446
WI PAYOUT: 4.1 GAS VAL: 2,512,965 GAS VAL: 1,027,126
RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,243,380 WI TOTAL: 14,370,810 RI TOTAL: 5,872,570

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154738 - MABEE DDA D16 FULL WI DECIMAL = .750079 #WELLS: 1
RRC#, WELL#.....: 56115 - RRC DIST.: 08 FULL RI DECIMAL = .249921 DEPTH: 9500
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,607	31,893	0	69.32	5.88	5.88	.00	655507
---	-----	-----	-----	8	11,128	28,365	0	69.32	5.88	5.88	.00	578606
00	MARTIN COUNTY APPR D	1.000000	9,801,910	9	9,957	25,529	0	69.32	5.88	5.88	.00	517719
01	MARTIN COUNTY	1.000000	9,801,910	10	8,961	22,976	0	69.32	5.88	5.88	.00	465931
31	GRADY ISD	1.000000	9,801,910	11	8,065	20,678	0	69.32	5.88	5.88	.00	419344
60	MARTIN HOSPITAL DIST	1.000000	9,801,910	12	7,259	18,610	0	69.32	5.88	5.88	.00	377435
61	PERMIAN BASIN WATER	1.000000	9,801,910		=====	=====	=====					=====
					239,486	552,896	0					11,968,697

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	531392	0	3604095	420000	3,184,095	2,969,168	1124713
				2	357853	0	2206709	424200	1,782,509	1,445,383	604067
				3	271607	0	1610831	428442	1,182,389	833,714	386795
				4	219864	0	1277651	432726	844,925	518,057	269117
				5	185340	0	1064807	437053	627,754	334,694	196739
				6	160634	0	916752	441423	475,329	220,372	148583
*** PARAMETERS ***				7	140663	0	796170	441424	354,746	143,015	113195
				8	125103	0	703709	441424	262,285	91,946	87760
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		9	112595	0	630314	441424	188,890	57,582	68955
YRS FLAT:	FMVF:	8/8 RES:		10	101335	0	567266	441424	125,842	33,359	54436
				11	91200	0	510544	441424	69,120	15,932	42976
OIL WELLHEAD PRICE: 67.80				12	82079	0	459514	441424	18,090	3,626	33930
OIL %TAX ALLOWABLE: 9.6					=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U					2379665	0	14348362	5232388	9115974	6666848	3131266
GAS WI GR PRICE: 6.58											
GAS RI GR PRICE: 6.58											
GAS %TAX ALLOW.: 12.5											

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000

\$/BBLRESV: 30.96 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 5,561,151 RI OIL VAL: 2,611,946
WI PAYOUT: 3.6 GAS VAL: 1,105,690 GAS VAL: 519,317
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 9,801,910 WI TOTAL: 6,670,650 RI TOTAL: 3,131,260

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 250.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 154,070
LAST YR GAS PROD: 177,130

REMARKS1: MARTIN 93%
REMARKS2: ANDREWS 7%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154739 - MABEE DDA D17 FULL WI DECIMAL = .750079 #WELLS: 1
RRC#, WELL#.....: 56116 - RRC DIST.: 08 FULL RI DECIMAL = .249921 DEPTH: 9000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	86,941	158,000	0	64.08	5.58	5.58	.00	4178825
ALT JOB#:	UNIT.....:	2	51,497	105,268	0	65.10	5.64	5.64	.00	2514606
ALT LSE#:	EOR.....:	3	36,717	79,056	0	66.13	5.70	5.70	.00	1821263
ALT RRC#:	GRAPH.....: X	4	28,554	63,332	0	67.17	5.76	5.76	.00	1438631
		5	23,369	52,833	0	68.24	5.82	5.82	.00	1196151
		6	19,779	45,326	0	69.32	5.88	5.88	.00	1028419

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	15,136	35,301	0	69.32	5.88	5.88	.00	787004
00	MARTIN COUNTY APPR D	1.000000	14,120,540	9	13,546	31,771	0	69.32	5.88	5.88	.00	704331
01	MARTIN COUNTY	1.000000	14,120,540	10	12,191	28,594	0	69.32	5.88	5.88	.00	633877
31	GRADY ISD	1.000000	14,120,540	11	10,972	25,735	0	69.32	5.88	5.88	.00	570494
60	MARTIN HOSPITAL DIST	1.000000	14,120,540	12	9,875	23,162	0	69.32	5.88	5.88	.00	513455
61	PERMIAN BASIN WATER	1.000000	14,120,540	13	8,888	20,846	0	69.32	5.88	5.88	.00	462136
				14	7,999	18,761	0	69.32	5.88	5.88	.00	415912
				15	7,199	16,885	0	69.32	5.88	5.88	.00	374315
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					349,811	744,558	0					17,531,037

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	661300	0	4840125	420000	4,420,125	4,121,766	1510434
2	445331	0	2959937	424200	2,535,737	2,056,153	810257
3	338000	0	2159263	428442	1,730,821	1,220,420	518487
4	273623	0	1712254	432726	1,279,528	784,530	360660
5	230640	0	1426791	437053	989,738	527,689	263622
6	199909	0	1228328	441423	786,905	364,824	199081
7	175043	0	1066661	441424	625,237	252,064	151650
8	155694	0	942698	441424	501,274	175,727	117565
9	140125	0	844456	441424	403,032	122,860	92381
10	126113	0	759990	441424	318,566	84,446	72931
11	113503	0	683997	441424	242,573	55,913	57577
12	102155	0	615610	441424	174,186	34,913	45456
13	91941	0	554077	441424	112,653	19,634	35889
14	82745	0	498657	441424	57,233	8,674	28331
15	74471	0	448786	441424	7,362	970	22367
-----	-----	-----	-----	-----	-----	-----	-----
400,000	3210593	0	20741630	6556660	14184970	9830583	4286688

\$/BBLRESV: 31.67 EQUIP VAL: 3,286
\$/BBLPROD: 0 WI OIL VAL: 8,308,907 RI OIL VAL: 3,623,152
WI PAYOUT: 3.9 GAS VAL: 1,521,666 GAS VAL: 663,532
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 14,120,540 WI TOTAL: 9,833,860 RI TOTAL: 4,286,680
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 340.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 560.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 170,987
LAST YR GAS PROD: 204,621

REMARKS1: MARTIN 93%
REMARKS2: ANDREWS 7%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154744 - MABEE DDA J08 FULL WI DECIMAL = .796458 #WELLS: 1
RRC#, WELL#.....: 56124 - RRC DIST.: 08 FULL RI DECIMAL = .203542 DEPTH: 9000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	97,172	126,962	0	64.08	5.58	5.58	.00	4959370
				2	57,555	84,590	0	65.10	5.64	5.64	.00	2984193
				3	41,039	63,527	0	66.13	5.70	5.70	.00	2161515
				4	31,915	50,889	0	67.17	5.76	5.76	.00	1707391
				5	26,120	42,456	0	68.24	5.82	5.82	.00	1419630
				6	22,108	36,421	0	69.32	5.88	5.88	.00	1220593
				7	19,165	31,893	0	69.32	5.88	5.88	.00	1058109
				8	16,917	28,365	0	69.32	5.88	5.88	.00	933995
00	MARTIN COUNTY APPR D	1.000000	13,818,040	9	15,139	25,529	0	69.32	5.88	5.88	.00	835831
01	MARTIN COUNTY	1.000000	13,818,040	10	13,625	22,976	0	69.32	5.88	5.88	.00	752243
31	GRADY ISD	1.000000	13,818,040	11	12,263	20,678	0	69.32	5.88	5.88	.00	677046
60	MARTIN HOSPITAL DIST	1.000000	13,818,040	12	11,037	18,610	0	69.32	5.88	5.88	.00	609358
61	PERMIAN BASIN WATER	1.000000	13,818,040	=====	=====	=====	=====	=====	=====	=====	=====	=====
					364,055	552,896	0					19,319,274

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	564249	0	5523619	642623	4,880,996	4,551,529	1322100
				2	379980	0	3364173	649049	2,715,124	2,201,612	706340
				3	288401	0	2449916	655539	1,794,377	1,265,233	451210
				4	233458	0	1940849	662094	1,278,755	784,056	313557
				5	196800	0	1616430	668714	947,716	505,284	229073
				6	170566	0	1391159	675402	715,757	331,839	172937
				7	149360	0	1207469	675402	532,067	214,503	131671
				8	132838	0	1066833	675402	391,431	137,220	102046
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		9	119557	0	955388	675402	279,986	85,351	80165
YRS FLAT:	FMVF:	8/8 RES:		10	107601	0	859844	675402	184,442	48,891	63288
				11	96839	0	773885	675402	98,483	22,700	49965
				12	87154	0	696512	675402	21,110	4,231	39447
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			=====	=====	=====	=====	=====	=====	=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58				2526803	0	21846077	8005833	13840244	10152449	3661799
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				\$/BBLRESV: 30.96		EQUIP VAL: 3,804				
					\$/BBLPROD: 0		WI OIL VAL: 8,978,176		RI OIL VAL: 3,238,261		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 3.6		GAS VAL: 1,174,263		GAS VAL: 423,535		
-----	-----	-----	-----		RI PAYOUT: 4.6		PRD VAL: 0		PRD VAL: 0		
612,022							=====		=====		
-----	-----	-----	-----		8/8 VALUE: 13,818,040		WI TOTAL: 10,156,240		RI TOTAL: 3,661,800		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 380.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 119,452
LAST YR GAS PROD: 121,811

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154745 - MABEE DDA J09 FULL WI DECIMAL = .796458 #WELLS: 1
RRC#, WELL#.....: 56125 - RRC DIST.: 08 FULL RI DECIMAL = .203542 DEPTH: 9000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,587	23,845	0	69.32	5.88	5.88	.00	584513	
-----	-----	-----	8	9,331	21,169	0	69.32	5.88	5.88	.00	515169	
MARTIN COUNTY APPR D	1.000000	7,869,070	9	8,342	19,035	0	69.32	5.88	5.88	.00	460566	
MARTIN COUNTY	1.000000	7,869,070	10	7,508	17,132	0	69.32	5.88	5.88	.00	414520	
GRADY ISD	1.000000	7,869,070	11	6,757	15,419	0	69.32	5.88	5.88	.00	373057	
MARTIN HOSPITAL DIST	1.000000	7,869,070	=====									=====
PERMIAN BASIN WATER	1.000000	7,869,070	198,719				407,172	0	10,526,115			

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	443290	0	420000	2,894,786	2,699,388	793407
				2	291797	0	424200	1,553,118	1,259,377	415156
				3	219082	0	428442	999,622	704,844	263012
				4	176205	0	432726	693,391	425,145	181932
				5	147911	0	437053	498,013	265,520	132513
				6	127813	0	441423	361,614	167,651	99827
				7	111670	0	441424	254,759	102,706	75917
				8	99138	0	441424	172,883	60,606	58761
				9	89144	0	441424	108,286	33,010	46125
				10	80232	0	441424	53,328	14,136	36415
				11	72210	0	441424	3,843	886	28748
				=====						
				1858492 0 12384607 4790964 7593643 5733269 2131813						

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 225.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 360.0 D B: 1.000 De/Dt: 41.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 121,261
LAST YR GAS PROD: 152,922

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154746 - MABEE DDA J10 FULL WI DECIMAL = .796458 #WELLS: 1
RRC#, WELL#.....: 56126 - RRC DIST.: 08 FULL RI DECIMAL = .203542 DEPTH: 9800
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,350	16,556	0	69.32	5.88	5.88	.00	571428
---	-----	-----	-----	8	9,124	14,699	0	69.32	5.88	5.88	.00	503740
00	MARTIN COUNTY APPR D	1.000000	7,192,520	9	8,156	13,218	0	69.32	5.88	5.88	.00	450297
01	MARTIN COUNTY	1.000000	7,192,520	10	7,340	11,896	0	69.32	5.88	5.88	.00	405245
31	GRADY ISD	1.000000	7,192,520									
60	MARTIN HOSPITAL DIST	1.000000	7,192,520		187,696	272,035	0					9,927,426
61	PERMIAN BASIN WATER	1.000000	7,192,520									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	307834	0	3115534	420000	2,695,534	2,513,586	745716
				2	202626	0	1850712	424200	1,426,512	1,156,716	388574
				3	152129	0	1334197	428442	905,755	638,656	245724
				4	122365	0	1051092	432726	618,366	379,145	169811
				5	102706	0	872469	437053	435,416	232,146	123642
				6	88755	0	749127	441423	307,704	142,658	93125
				7	77535	0	648963	441424	207,539	83,669	70768
				8	68838	0	572578	441424	131,154	45,977	54769
*** PARAMETERS ***				9	61902	0	512199	441424	70,775	21,575	42977
				10	55711	0	460956	441424	19,532	5,177	33927
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC:	15.0	YRS MAX:	28						
YRS FLAT:		FMVF:		8/8 RES:		1240401	0	11167827	4349540	6818287	5219305
										1969033	

OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 6.58		\$/BBLRESV: 31.04		EQUIP VAL: 4,194				
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 6.58		\$/BBLPROD: 0		WI OIL VAL: 4,639,597		RI OIL VAL: 1,750,333		
TYPE..(USNPQLHCT)..: U				GAS %TAX ALLOW.: 12.5		WI PAYOUT: 3.3		GAS VAL: 579,703		GAS VAL: 218,699		
GRAV SCHED#/DEGREE: /				GAS PRICE ESCAL? Y		RI PAYOUT: 4.4		PRD VAL: 0		PRD VAL: 0		
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N				=====		=====		
8/8 VALUE:				7,192,520		WI TOTAL:		5,223,490		RI TOTAL: 1,969,030		
OP EXP \$/YR				OIL BOPD		GAS MCF/D		PROD BBL/D				
400,000												

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 220.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 41.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 118,333
LAST YR GAS PROD: 120,176

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154747 - MABEE DDA J11 FULL WI DECIMAL = .796457 #WELLS: 1
RRC#, WELL#.....: 56127 - RRC DIST.: 08 FULL RI DECIMAL = .203543 DEPTH: 9000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JURISDICTION NAME	PERCENT	8/8 VALUE	7	21,688	39,334	0	69.32	5.88	5.88	.00	1197403	
-----	-----	-----	8 <td>19,142<td>34,812<td>0<td>69.32<td>5.88<td>5.88<td>.00<th>1056837</th></td></td></td></td></td></td></td>	19,142 <td>34,812<td>0<td>69.32<td>5.88<td>5.88<td>.00<th>1056837</th></td></td></td></td></td></td>	34,812 <td>0<td>69.32<td>5.88<td>5.88<td>.00<th>1056837</th></td></td></td></td></td>	0 <td>69.32<td>5.88<td>5.88<td>.00<th>1056837</th></td></td></td></td>	69.32 <td>5.88<td>5.88<td>.00<th>1056837</th></td></td></td>	5.88 <td>5.88<td>.00<th>1056837</th></td></td>	5.88 <td>.00<th>1056837</th></td>	.00 <th>1056837</th>	1056837	
00 MARTIN COUNTY APPR D	1.000000	15,755,190	9	17,131	31,225	0	69.32	5.88	5.88	.00 <th>945809</th>	945809	
01 MARTIN COUNTY	1.000000	15,755,190	10	15,418	28,103	0	69.32	5.88	5.88	.00 <th>851234</th>	851234	
31 GRADY ISD	1.000000	15,755,190	11	13,876	25,293	0	69.32	5.88	5.88	.00 <th>766099</th>	766099	
60 MARTIN HOSPITAL DIST	1.000000	15,755,190	=====									=====
61 PERMIAN BASIN WATER	1.000000	15,755,190	399,472		697,589	0						21,171,946

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	805792	0	6417663	765473	5,652,190	5,270,667	1536103
				2	506259	0	3883311	773127	3,110,184	2,521,954	815344
				3	372205	0	2818081	780859	2,037,222	1,436,465	519019
				4	295780	0	2227861	788667	1,439,194	882,427	359929
				5	246338	0	1852768	796554	1,056,214	563,131	262567
				6	211698	0	1592952	804520	788,432	365,533	198024
				7	184208	0	1381611	804521	577,090	232,654	150661
*** PARAMETERS ***				8	163030	0	1219867	804521	415,346	145,603	116684
				9	146232	0	1092041	804521	287,520	87,648	91631
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	131611	0	982845	804521	178,324	47,270	72341
YRS FLAT:	FMVF:	8/8 RES:		11	118451	0	884550	804521	80,029	18,447	57111
=====											

OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 6.58		3181604	0	24353550	8731805	15621745	11571799	4179414
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 6.58								
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5		\$/BBLRESV: 31.62		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: /				GAS PRICE ESCAL? Y		\$/BBLPROD: 0		WI OIL VAL: 10,060,024		RI OIL VAL: 3,633,403		
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N		WI PAYOUT: 3.5		GAS VAL: 1,511,763		GAS VAL: 546,007		
						RI PAYOUT: 4.5		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D								=====		=====		
729,022				8/8 VALUE:		15,755,190	WI TOTAL:	11,575,780	RI TOTAL:	4,179,410		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 430.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 680.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 132,141
LAST YR GAS PROD: 160,910

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154749 - MABEE DDA J13 FULL WI DECIMAL = .796468 #WELLS: 1
RRC#, WELL#.....: 56128 - RRC DIST.: 08 FULL RI DECIMAL = .203532 DEPTH: 9300
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	REVENUE
				1	146,328	273,305	0	64.08	5.58	5.58	7468240
				2	78,232	169,883	0	65.10	5.64	5.64	4056334
				3	53,720	123,584	0	66.13	5.70	5.70	2829455
				4	40,956	97,188	0	67.17	5.76	5.76	2191095
				5	33,108	80,108	0	68.24	5.82	5.82	1799452
				6	27,789	68,142	0	69.32	5.88	5.88	1534263
				7	23,945	59,291	0	69.32	5.88	5.88	1322031
				8	21,037	52,477	0	69.32	5.88	5.88	1161477
				9	18,759	47,068	0	69.32	5.88	5.88	1035706
				10	16,883	42,361	0	69.32	5.88	5.88	932130
				11	15,195	38,125	0	69.32	5.88	5.88	838934
				12	13,676	34,313	0	69.32	5.88	5.88	755068
				13	12,308	30,882	0	69.32	5.88	5.88	679539
				=====	=====	=====	=====	=====	=====	=====	=====
					501,936	1,116,727	0				26,603,724

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1214647	0	8682887	7,926,864	7,391,801	2078156
				2	763128	0	4819462	763583	4,055,879	1011830
				3	561055	0	3390510	771218	2,619,292	624404
				4	445865	0	2636960	778931	1,858,029	425993
				5	371336	0	2170788	786720	1,384,068	307614
				6	319125	0	1853388	794587	1,058,801	230383
				7	277673	0	1599704	794587	805,117	174433
				8	245762	0	1407239	794587	612,652	134599
				9	220430	0	1256136	794587	461,549	105393
				10	198386	0	1130516	794587	335,929	83205
				11	178548	0	1017482	794587	222,895	65689
				12	160696	0	915764	794587	121,177	51860
				13	144628	0	824167	794587	29,580	40943
				=====	=====	=====	=====	=====	=====	=====
					5101279	0	31705003	10213171	21491832	5334502

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 33.05	EQUIP VAL: 3,623		
720,022				\$/BBLPROD: 0	WI OIL VAL: 13,212,019	RI OIL VAL: 4,476,186	
				WI PAYOUT: 3.6	GAS VAL: 2,533,411	GAS VAL: 858,311	
				RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0	
				=====	=====	=====	=====
				8/8 VALUE: 21,083,550	WI TOTAL: 15,749,050	RI TOTAL: 5,334,500	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 630.0 D B: 1.000 De/Dt: 57.0 / 10.0
GAS: 1,025.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 234,065
LAST YR GAS PROD: 251,743

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154748 - MABEE DDA J12 FULL WI DECIMAL = .796456 #WELLS: 1
RRC#, WELL#.....: 56142 - RRC DIST.: 08 FULL RI DECIMAL = .203544 DEPTH: 9300
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,498	21,608	0	69.32	5.88	5.88	.00	524388
---	-----	-----	-----	8	8,343	19,097	0	69.32	5.88	5.88	.00	460620
00	MARTIN COUNTY APPR D	1.000000	7,519,230	9	7,441	17,109	0	69.32	5.88	5.88	.00	410820
01	MARTIN COUNTY	1.000000	7,519,230	10	6,697	15,398	0	69.32	5.88	5.88	.00	369744
31	GRADY ISD	1.000000	7,519,230									
60	MARTIN HOSPITAL DIST	1.000000	7,519,230		182,808	376,711	0					9,652,957
61	PERMIAN BASIN WATER	1.000000	7,519,230									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	464390	0	3427797	420000	3,007,797	2,804,771	820467
				2	284874	0	1894328	424200	1,470,128	1,192,083	397737
				3	207319	0	1329972	428442	901,530	635,678	244949
				4	163827	0	1033115	432726	600,389	368,123	166909
				5	135942	0	849886	437053	412,833	220,106	120443
				6	116531	0	725170	441423	283,747	131,551	90148
				7	101194	0	625582	441424	184,158	74,243	68219
				8	89434	0	550054	441424	108,630	38,081	52615
*** PARAMETERS ***				9	80124	0	490944	441424	49,520	15,096	41194
				10	72111	0	441855	441424	431	114	32523
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28			1715746	0	11368703	4349540	7019163	5479846	2035204
YRS FLAT:	FMVF:	8/8 RES:									

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 250.0 D B: 1.000 De/Dt: 57.0 / 10.0
GAS: 400.0 D B: 1.000 De/Dt: 47.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 158,150
LAST YR GAS PROD: 193,486

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155062 - MABEE DDA E1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 864190 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	132,736	148,109	0	64.08	5.58	5.58	.00	6379292
				2	73,825	93,154	0	65.10	5.64	5.64	.00	3604506
				3	51,395	68,117	0	66.13	5.70	5.70	.00	2549064
				4	39,464	53,725	0	67.17	5.76	5.76	.00	1988098
				5	32,042	44,365	0	68.24	5.82	5.82	.00	1639910
				6	26,973	37,786	0	69.32	5.88	5.88	.00	1402326
				7	23,291	32,911	0	69.32	5.88	5.88	.00	1210899
				8	20,494	29,149	0	69.32	5.88	5.88	.00	1065483
00	MARTIN COUNTY APPR D	1.000000	18,215,970	9	18,297	26,162	0	69.32	5.88	5.88	.00	951261
01	MARTIN COUNTY	1.000000	18,215,970	10	16,467	23,546	0	69.32	5.88	5.88	.00	856119
31	GRADY ISD	1.000000	18,215,970	11	14,820	21,191	0	69.32	5.88	5.88	.00	770492
60	MARTIN HOSPITAL DIST	1.000000	18,215,970	12	13,338	19,072	0	69.32	5.88	5.88	.00	693443
61	PERMIAN BASIN WATER	1.000000	18,215,970	=====	=====	=====	=====	=====	=====	=====	=====	=====
					463,142	597,287	0					23,110,893

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	619836	0	6999128	706673	6,292,455	5,867,715	2185105
				2	394041	0	3998547	713739	3,284,808	2,663,552	1095029
				3	291200	0	2840264	720877	2,119,387	1,494,400	682298
				4	232092	0	2220190	728085	1,492,105	914,869	467845
				5	193653	0	1833563	735366	1,098,197	585,514	338922
				6	166636	0	1568962	742720	826,242	383,062	254397
				7	145138	0	1356037	742721	613,316	247,259	192873
				8	128547	0	1194030	742721	451,309	158,211	148971
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		9	115374	0	1066635	742721	323,914	98,742	116736
YRS FLAT:	FMVF:	8/8 RES:		10	103838	0	959957	742721	217,236	57,585	92159
				11	93452	0	863944	742721	121,223	27,942	72756
				12	84108	0	777551	742721	34,830	6,982	57438
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			=====	=====	=====	=====	=====	=====	=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58				2567915	0	25678808	8803786	16875022	12505833	5704529
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				\$/BBLRESV: 32.40		EQUIP VAL: 5,624				
					\$/BBLPROD: 0		WI OIL VAL: 11,255,225		RI OIL VAL: 5,134,065		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 3.5		GAS VAL: 1,250,596		GAS VAL: 570,459		
-----	-----	-----	-----		RI PAYOUT: 4.6		PRD VAL: 0		PRD VAL: 0		
673,022							=====		=====		
-----	-----	-----	-----		8/8 VALUE: 18,215,970		WI TOTAL: 12,511,450		RI TOTAL: 5,704,520		

*** PARAMETERS ***
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 550.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 550.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:
LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155063 - MABEE DDA E2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 864191 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	149,630	360,854	0	64.08	5.58	5.58	.00
ALT RRC#:	GRAPH.....: X	2	83,221	226,967	0	65.10	5.64	5.64	.00
		3	57,937	165,963	0	66.13	5.70	5.70	.00
		4	44,486	130,899	0	67.17	5.76	5.76	.00
		5	36,119	108,099	0	68.24	5.82	5.82	.00
		6	30,404	92,073	0	69.32	5.88	5.88	.00

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	26,254	80,192	0	69.32	5.88	5.88	.00	1364945
---	-----	-----	-----	8	23,103	71,030	0	69.32	5.88	5.88	.00	1201125
00	MARTIN COUNTY APPR D	1.000000	23,991,890	9	20,628	63,746	0	69.32	5.88	5.88	.00	1072450
01	MARTIN COUNTY	1.000000	23,991,890	10	18,565	57,371	0	69.32	5.88	5.88	.00	965194
31	GRADY ISD	1.000000	23,991,890	11	16,709	51,634	0	69.32	5.88	5.88	.00	868701
60	MARTIN HOSPITAL DIST	1.000000	23,991,890	12	15,038	46,471	0	69.32	5.88	5.88	.00	781826
61	PERMIAN BASIN WATER	1.000000	23,991,890	13	13,534	41,824	0	69.32	5.88	5.88	.00	703633
				14	12,181	37,642	0	69.32	5.88	5.88	.00	633290
				=====	=====	=====						=====
					547,809	1,534,765	0					27,389,544

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1510174	0	8701392	719273	7,982,119	7,443,326	2716546
				2	960070	0	5023335	726465	4,296,870	3,484,203	1375673
				3	709492	0	3583022	733730	2,849,292	2,009,063	860725
				4	565484	0	2806577	741068	2,065,509	1,266,446	591412

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	7	353647	0	1718592	755964	962,628	388,084	244441
YRS FLAT:	FMVF:	8/8 RES:	8	313242	0	1514367	755964	758,403	265,866	188937
			9	281120	0	1353570	755964	597,606	182,174	148139
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58	10	253006	0	1218200	755964	462,236	122,530	116951	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58	11	227706	0	1096407	755964	340,443	78,472	92332	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	204937	0	986763	755964	230,799	46,261	72893	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	184444	0	888077	755964	132,113	23,026	57547	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	166001	0	799291	755964	43,327	6,567	45432	
			=====	=====	=====	=====	=====	=====	=====	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	6607217	0	33996761	10472689	23524072	16724731	7262080
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685,022	\$/BBLRESV: 32.80	EQUIP VAL: 5,102	
	\$/BBLPROD: 0	WI OIL VAL: 13,474,296	RI OIL VAL: 5,850,702
	WI PAYOUT: 3.8	GAS VAL: 3,250,418	GAS VAL: 1,411,371
	RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0
		=====	=====
8/8 VALUE:	23,991,890	WI TOTAL: 16,729,820	RI TOTAL: 7,262,070

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 620.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 1,340.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155064 - MABEE DDA E3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 864198 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME.....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	9,638,770	1	73,453	118,654	0	64.08	5.58	5.58	.00	3530151
01	MARTIN COUNTY	1.000000	9,638,770	2	38,217	67,704	0	65.10	5.64	5.64	.00	1865945
31	GRADY ISD	1.000000	9,638,770	3	26,010	47,578	0	66.13	5.70	5.70	.00	1290031
60	MARTIN HOSPITAL DIST	1.000000	9,638,770	4	19,740	36,713	0	67.17	5.76	5.76	.00	994452
61	PERMIAN BASIN WATER	1.000000	9,638,770	5	15,913	29,901	0	68.24	5.82	5.82	.00	814427
				6	13,329	25,224	0	69.32	5.88	5.88	.00	692975
				7	11,470	21,813	0	69.32	5.88	5.88	.00	596325
				8	10,066	19,217	0	69.32	5.88	5.88	.00	523331
				9	8,968	17,172	0	69.32	5.88	5.88	.00	466246
				10	8,071	15,455	0	69.32	5.88	5.88	.00	419611
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					225,237	399,431	0					11,193,494

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	496567	0	4026718	420000	3,606,718	3,363,265	1257127
				2	286388	0	2152333	424200	1,728,133	1,401,291	589432
				3	203396	0	1493427	428442	1,064,985	750,931	358756
				4	158600	0	1153052	432726	720,326	441,661	242975
				5	130518	0	944945	437053	507,892	270,787	174667
				6	111238	0	804213	441423	362,790	168,196	130397
				7	96195	0	692520	441424	251,096	101,230	98499
				8	84747	0	608078	441424	166,654	58,422	75866
				9	75729	0	541975	441424	100,551	30,652	59315
				10	68157	0	487768	441424	46,344	12,285	46827
				=====	=====	=====	=====	=====	=====	=====	=====
					1711535	0	12905029	4349540	8555489	6598720	3033861

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58	\$/BBLRESV: 33.88	EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58	\$/BBLPROD: 0	WI OIL VAL: 5,723,558
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.3	GAS VAL: 875,155
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.3	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 325.0 D B: 1.000 De/Dt: 59.0 / 10.0
GAS: 480.0 D B: 1.000 De/Dt: 52.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155065 - MABEE DDA E4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 864199 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,495	36,337	0	69.32	5.88	5.88	.00	1065535
---	-----	-----	-----	8	18,013	32,137	0	69.32	5.88	5.88	.00	936496
00	MARTIN COUNTY APPR D	1.000000	16,431,290	9	16,069	28,807	0	69.32	5.88	5.88	.00	835427
01	MARTIN COUNTY	1.000000	16,431,290	10	14,462	25,926	0	69.32	5.88	5.88	.00	751879
31	GRADY ISD	1.000000	16,431,290	11	13,016	23,333	0	69.32	5.88	5.88	.00	676702
60	MARTIN HOSPITAL DIST	1.000000	16,431,290	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	16,431,290		403,464	650,587	0					20,096,657

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	718016	0	6599070	712973	5,886,097	5,488,786	2060208
				2	445774	0	3682920	720102	2,962,818	2,402,460	1008592
				3	326063	0	2594256	727304	1,866,952	1,316,407	623201
				4	258379	0	2018921	734577	1,284,344	787,482	425433
				5	214789	0	1662722	741922	920,800	490,933	307343
				6	184360	0	1420110	749342	670,768	310,982	230262
				7	160246	0	1225781	749342	476,439	192,076	174346
*** PARAMETERS ***				8	141724	0	1078220	749342	328,878	115,291	134522
				9	127039	0	962466	749342	213,124	64,969	105335
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	114334	0	866213	749342	116,871	30,980	83159
YRS FLAT:	FMVF:	8/8 RES:		11	102899	0	779601	749342	30,259	6,975	65653

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			2793623	0	22890280	8132930	14757350	11207341	5218054
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			\$/BBLRESV: 32.52		EQUIP VAL: 5,906				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			\$/BBLPROD: 0		WI OIL VAL: 9,839,541		RI OIL VAL: 4,581,217		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			WI PAYOUT: 3.4		GAS VAL: 1,367,789		GAS VAL: 636,832		
				RI PAYOUT: 4.5		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D			=====		=====		
679,022				8/8 VALUE:	16,431,290	WI TOTAL:	11,213,240		RI TOTAL:	5,218,050

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 520.0 D B: 1.000 De/Dt: 56.0 / 10.0
GAS: 650.0 D B: 1.000 De/Dt: 46.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155066 - MABEE DDA E5 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 864200 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10000
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	17,685,210	1	120,667	185,810	0	64.08	5.58	5.58	.00	5799256
01	MARTIN COUNTY	1.000000	17,685,210	2	67,112	116,869	0	65.10	5.64	5.64	.00	3276743
31	GRADY ISD	1.000000	17,685,210	3	46,722	85,457	0	66.13	5.70	5.70	.00	2317294
60	MARTIN HOSPITAL DIST	1.000000	17,685,210	4	35,873	67,402	0	67.17	5.76	5.76	.00	1807192
61	PERMIAN BASIN WATER	1.000000	17,685,210	5	29,128	55,659	0	68.24	5.82	5.82	.00	1490771
				6	24,520	47,410	0	69.32	5.88	5.88	.00	1274795
				7	21,171	41,290	0	69.32	5.88	5.88	.00	1100680
				8	18,630	36,571	0	69.32	5.88	5.88	.00	968574
				9	16,634	32,821	0	69.32	5.88	5.88	.00	864802
				10	14,971	29,539	0	69.32	5.88	5.88	.00	778342
				11	13,474	26,585	0	69.32	5.88	5.88	.00	700513
				12	12,127	23,927	0	69.32	5.88	5.88	.00	630483
				13	10,914	21,534	0	69.32	5.88	5.88	.00	567419
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					431,943	770,874	0					21,576,864

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	777615	0	6576871	589073	5,987,798	5,583,621	2053277
2	494356	0	3771099	594963	3,176,136	2,575,433	1032740
3	365329	0	2682623	600913	2,081,710	1,467,835	644428
4	291177	0	2098369	606923	1,491,446	914,465	442175
5	242952	0	1733723	612992	1,120,731	597,529	320467
6	209078	0	1483873	619121	864,752	400,915	240601
7	182089	0	1282769	619122	663,647	267,549	182452
8	161278	0	1129852	619122	510,730	179,042	140964
9	144741	0	1009543	619122	390,421	119,016	110488
10	130267	0	908609	619122	289,487	76,737	87229
11	117240	0	817753	619122	198,631	45,785	68865
12	105518	0	736001	619122	116,879	23,427	54369
13	94965	0	662384	619122	43,262	7,540	42923
	=====	=====	=====	=====	=====	=====	=====
	3316605	0	24893469	7957839	16935630	12258894	5420978

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 32.80	EQUIP VAL: 5,357		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 10,625,617	RI OIL VAL: 4,698,730	
561,022				WI PAYOUT: 3.7	GAS VAL: 1,633,265	GAS VAL: 722,242	
-----	-----	-----	-----	RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0	
					=====	=====	=====
				8/8 VALUE: 17,685,210	WI TOTAL: 12,264,240	RI TOTAL: 5,420,970	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 500.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 690.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153752 - GLASS G W "B" #1001-4H FULL WI DECIMAL = .788222 #WELLS: 4
RRC#, WELL#.....: 50806 - RRC DIST.: 08 FULL RI DECIMAL = .211778 DEPTH: 9681
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	74,639	388,193	0	64.08	3.85	3.85	.00	3769961
ALT JOB#:	UNIT.....:	2	62,252	326,996	0	65.10	3.89	3.89	.00	3194353
ALT LSE#:	EOR.....:	3	53,646	283,689	0	66.13	3.93	3.93	.00	2796304
ALT RRC#:	GRAPH.....:	4	47,288	251,290	0	67.17	3.97	3.97	.00	2503657
		5	42,385	226,060	0	68.24	4.02	4.02	.00	2279816
		6	38,147	203,454	0	69.32	4.06	4.06	.00	2084335

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	34,332	183,109	0	69.32	4.06	4.06	.00	1875885
---	-----	-----	-----	8	30,899	164,798	0	69.32	4.06	4.06	.00	1688307
00	MARTIN COUNTY APPR D	1.000000	15,778,220	9	27,809	148,318	0	69.32	4.06	4.06	.00	1519471
01	MARTIN COUNTY	1.000000	15,778,220	10	25,028	133,486	0	69.32	4.06	4.06	.00	1367519
32	STANTON ISD (MARTIN	1.000000	15,778,220	11	22,525	120,137	0	69.32	4.06	4.06	.00	1230756
60	MARTIN HOSPITAL DIST	1.000000	15,778,220	12	20,273	108,123	0	69.32	4.06	4.06	.00	1107708
61	PERMIAN BASIN WATER	1.000000	15,778,220	=====	=====	=====	=====	=====	=====	=====	=====	=====
					479,223	2,537,653	0					25,418,072

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----

				1	1178032	0	4947993	1728322	3,219,671	3,015,511	1250609
				2	1002630	0	4196983	1658325	2,538,658	2,085,685	938759
				3	878787	0	3675091	1591163	2,083,928	1,501,824	727450
				4	786347	0	3290004	1526721	1,763,283	1,114,695	576310
				5	716306	0	2996122	1464888	1,531,234	849,115	464448
				6	651090	0	2735425	1405560	1,329,865	646,886	375258
				7	585982	0	2461867	1405560	1,056,307	450,726	298876
				8	527383	0	2215690	1405560	810,130	303,223	238040
				9	474644	0	1994115	1405560	588,555	193,240	189590
				10	427179	0	1794698	1405560	389,138	112,076	150999
				11	384460	0	1615216	1405560	209,656	52,967	120267
				12	346013	0	1453721	1405560	48,161	10,673	95787

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	474644	0	1994115	1405560	588,555	193,240	189590
YRS FLAT:	FMVF:	8/8 RES:		10	427179	0	1794698	1405560	389,138	112,076	150999
				11	384460	0	1615216	1405560	209,656	52,967	120267
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.54			12	346013	0	1453721	1405560	48,161	10,673	95787
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.54			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				7958853	0	33376925	17808339	15568586	10336621	5426393
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				\$/BBLRESV: 20.84		EQUIP VAL: 15,216				
					\$/BBLPROD: 0		WI OIL VAL: 7,871,812		RI OIL VAL: 4,132,448		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.5	GAS VAL: 2,464,798		GAS VAL: 1,293,940
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0		PRD VAL: 0
1,646,021					=====		=====
-----	-----	-----	-----	8/8 VALUE: 15,778,220	WI TOTAL: 10,351,830		RI TOTAL: 5,426,390
1							
5.0	5						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 226.8 D B: 1.200 De/Dt: 18.3 / 10.0
GAS: 1,172.0 D B: 1.200 De/Dt: 17.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,932,060
LAST YR RI VAL: 2,901,820
LAST YR 8/8 VAL: 6,833,880

LAST YR OIL PROD: 96,412
LAST YR GAS PROD: 388,973

REMARKS1: TY19 ASSUMING DP ARE DOUBLE
REMARKS2: REPORTED
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154048 - MABEE DDA L1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52421 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10377
OPERATOR#, AGENT#: 166150 -

OPERATOR NAME....: COG OPERATING LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,729,040	1	13,911	35,639	0	64.08	5.48	5.48	.00	668563
01	MARTIN COUNTY	1.000000	1,729,040	2	10,395	27,699	0	65.10	5.54	5.54	.00	507536
31	GRADY ISD	.630000	1,089,300	3	8,304	22,662	0	66.13	5.59	5.59	.00	411858
32	STANTON ISD (MARTIN	.370000	639,740	4	6,913	19,177	0	67.17	5.65	5.65	.00	348260
60	MARTIN HOSPITAL DIST	1.000000	1,729,040	5	5,923	16,626	0	68.24	5.71	5.71	.00	303139
61	PERMIAN BASIN WATER	1.000000	1,729,040	6	5,179	14,669	0	69.32	5.78	5.78	.00	269256
				7	4,604	13,125	0	69.32	5.78	5.78	.00	239362
				8	4,140	11,813	0	69.32	5.78	5.78	.00	215239
				9	3,726	10,632	0	69.32	5.78	5.78	.00	193715
				10	3,353	9,569	0	69.32	5.78	5.78	.00	174322
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					66,448	181,611	0					3,331,250

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	146476	0	815039	513472	301,567	282,445	255574
2	115089	0	622625	430443	192,182	157,890	172779
3	95010	0	506868	360840	146,028	105,237	124473
4	81263	0	429523	302492	127,031	80,304	93346
5	71201	0	374340	253579	120,761	66,965	71994
6	63590	0	332846	212575	120,271	58,503	56649
7	56897	0	296259	212576	83,683	35,707	44622
8	51209	0	266448	212576	53,872	20,164	35514
9	46090	0	239805	212576	27,229	8,940	28285
10	41482	0	215804	212576	3,228	929	22526
	=====	=====	=====	=====	=====	=====	=====
	768307	0	4099557	2923705	1175852	817084	905762

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.46 \$/BBLRESV: 13.32 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.46 \$/BBLPROD: 0 WI OIL VAL: 663,952 RI OIL VAL: 736,010
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.5 GAS VAL: 153,131 GAS VAL: 169,751
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,729,040 WI TOTAL: 823,280 RI TOTAL: 905,760

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
489,021			
-----	-----	-----	-----
1			
17.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 45.3 D B: 1.000 De/Dt: 28.5 / 10.0
GAS: 113.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 398,640
LAST YR RI VAL: 660,870
LAST YR 8/8 VAL: 1,059,510

LAST YR OIL PROD: 15,334
LAST YR GAS PROD: 40,357

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 134500 - UNIVERSITY "B" FULL WI DECIMAL = .792699 #WELLS: 2
RRC#, WELL#.....: 388 - RRC DIST.: 08 FULL RI DECIMAL = .207301 DEPTH: 12257
OPERATOR#, AGENT#: 190661 -

OPERATOR NAME....: CROSSTEX SERVICES, L
OIL FIELD#.....: 09188250
OIL FIELD NAME...: BLOCK 7 (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 102200 EOR.....:
ALT RRC#: 388 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000 .1

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 12
LAST YR GAS PROD:

REMARKS1: 317-31522 M-134500
REMARKS2: D-102200
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 125500 - BEAL SNYDER -A- #2,3R,4 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 23452 - 2,4.3R, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME.....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 10032 EOR.....:
ALT RRC#: 23452 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.630000	321,010	1	6,579	5,887	0	64.08	1.94	1.94	.00	316187
01	MARTIN COUNTY	.630000	321,010	2	5,921	5,298	0	65.10	1.96	1.96	.00	289098
32	STANTON ISD (MARTIN	.630000	321,010	3	5,328	4,768	0	66.13	1.99	1.99	.00	264305
60	MARTIN HOSPITAL DIST	.630000	321,010	4	4,796	4,291	0	67.17	2.00	2.00	.00	241615
61	PERMIAN BASIN WATER	.630000	321,010									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 9.84 EQUIP VAL: 33,239
\$/BBLPROD: 11,721 WI OIL VAL: 167,024 RI OIL VAL: 296,793
WI PAYOUT: .0 GAS VAL: 4,496 GAS VAL: 7,988
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 509,540 WI TOTAL: 204,760 RI TOTAL: 304,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.29
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
220,200	19.0	17	
10.0 99	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 86,040
LAST YR RI VAL: 142,090
LAST YR 8/8 VAL: 228,130

LAST YR OIL PROD: 6,413
LAST YR GAS PROD: 5,258

REMARKS1: MAR-125500
REMARKS2: MID-10032
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 110300 - RICHARDS D E FULL WI DECIMAL = .776249 #WELLS: 2
RRC#, WELL#.....: 24088 - 2-3, RRC DIST.: 08 FULL RI DECIMAL = .223751 DEPTH: 8925
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	6,982	30,622	0	64.08	4.74	4.74	.00
01				2	6,252	27,423	0	65.10	4.80	4.80	.00
32				3	5,627	24,681	0	66.13	4.84	4.84	.00
60				4	5,064	22,213	0	67.17	4.89	4.89	.00
61				5	4,558	19,992	0	68.24	4.94	4.94	.00
---				6	4,102	17,993	0	69.32	5.00	5.00	.00
00				7	3,692	16,194	0	69.32	5.00	5.00	.00
01				8	3,323	14,575	0	69.32	5.00	5.00	.00
32				9	2,991	13,118	0	69.32	5.00	5.00	.00
60				10	2,692	11,806	0	69.32	5.00	5.00	.00
61				=====	=====	=====	=====	=====	=====	=====	=====
---				45,283	198,617	0					2,361,572

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				112671	0	459970	164850	295,120	276,406	124726
2				102178	0	418115	166498	251,617	206,721	100333
3				92728	0	381581	168163	213,418	153,803	81031
4				84317	0	348357	169845	178,512	112,850	65466
5				76663	0	318106	171544	146,562	81,272	52904
6				69835	0	290562	173259	117,303	57,060	42764
7				62853	0	261518	173259	88,259	37,660	34061
8				56569	0	235378	173259	62,119	23,250	27129
9				50914	0	211858	173259	38,599	12,673	21609
10				45822	0	190677	173259	17,418	5,016	17211
---				=====	=====	=====	=====	=====	=====	=====
---				754550	0	3116122	1707195	1408927	966711	567234

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.59 \$/BBLRESV: 20.84 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59 \$/BBLPROD: 0 WI OIL VAL: 732,628 RI OIL VAL: 429,882
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.2 GAS VAL: 234,082 GAS VAL: 137,352
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 1,542,330 WI TOTAL: 975,100 RI TOTAL: 567,230

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
157,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.3 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 89.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 265,170
LAST YR RI VAL: 224,210
LAST YR 8/8 VAL: 489,380

LAST YR OIL PROD: 8,444
LAST YR GAS PROD: 30,324

REMARKS1: 317-38232,60 W-3
REMARKS2: 750430,750737 P&A-31530-1
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 130800 - STROUD FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 24717 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 8975
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME.....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	79,280	1	1,212	0	0	64.08	4.92	4.92	.00	63103
01	MARTIN COUNTY	1.000000	79,280	2	1,090	0	0	65.10	4.97	4.97	.00	57697
32	STANTON ISD (MARTIN	1.000000	79,280	3	981	0	0	66.13	5.02	5.02	.00	52748
60	MARTIN HOSPITAL DIST	1.000000	79,280	4	883	0	0	67.17	5.08	5.08	.00	48220
61	PERMIAN BASIN WATER	1.000000	79,280		4,166	0	0					221,768

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	63103	45150	17,953	16,815	13699
2	0	0	57697	45601	12,096	9,937	11085
3	0	0	52748	46058	6,690	4,821	8968
4	0	0	48220	46518	1,702	1,076	7255
	0	0	221768	183327	38441	32649	41007

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
43,000 3.5
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,610
LAST YR RI VAL: 6,590
LAST YR 8/8 VAL: 16,200

LAST YR OIL PROD: 743
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 68800 - HOLCOMBE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 24771 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8975
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 184,240
01 MARTIN COUNTY 1.000000 184,240
32 STANTON ISD (MARTIN 1.000000 184,240
60 MARTIN HOSPITAL DIST 1.000000 184,240
61 PERMIAN BASIN WATER 1.000000 184,240

1 2,078 2,019 0 64.08 1.82 1.82 13.68 99869
2 1,870 1,716 0 65.10 1.85 1.85 13.84 91313
3 1,683 1,458 0 66.13 1.86 1.86 14.01 83482
4 1,514 1,239 0 67.17 1.88 1.88 14.18 76315
5 1,363 1,053 0 68.24 1.90 1.90 14.35 69778

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 2756 0 102625 68250 34,375 32,195 32182
2 2381 0 93694 68932 24,762 20,343 26001
3 2035 0 85517 69622 15,895 11,454 21000
4 1748 0 78063 70318 7,745 4,896 16965
5 1502 0 71280 71021 259 144 13709

10422 0 431179 348143 83036 69032 109857

\$/BBLRESV: 10.56 EQUIP VAL: 5,352
\$/BBLPROD: 14,970 WI OIL VAL: 67,363 RI OIL VAL: 107,202
WI PAYOUT: 3.0 GAS VAL: 1,669 GAS VAL: 2,655
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***
8/8 VALUE: 184,240 WI TOTAL: 74,380 RI TOTAL: 109,860

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.15
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.77 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
65,000 6.0 6
10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,860
LAST YR RI VAL: 27,970
LAST YR 8/8 VAL: 39,830

LAST YR OIL PROD: 2,182
LAST YR GAS PROD: 2,369

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 110700 - RICHARDS D E "D" FULL WI DECIMAL = .776250 #WELLS: 4
RRC#, WELL#.....: 24861 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .223750 DEPTH: 8825
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,543	7,424	0	69.32	5.00	5.00	.00	136838
00	MARTIN COUNTY APPR D	1.000000	696,100		24,989	73,683	0					1,292,920
01	MARTIN COUNTY	1.000000	696,100									
32	STANTON ISD (MARTIN	1.000000	696,100		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	696,100	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	696,100	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	53675	0	292984	152257	140,727	131,803	79446
2	47503	0	265152	153779	111,373	91,500	63627
3	42541	0	241509	155317	86,192	62,116	51286
4	38657	0	220524	156871	63,653	40,239	41443
5	35149	0	201426	158439	42,987	23,837	33498
6	32016	0	184028	160024	24,004	11,676	27085
7	28814	0	165652	160024	5,628	2,402	21575
	278355	0	1571275	1096711	474564	363573	317960

*** PARAMETERS ***	\$/BBLRESV: 15.42	EQUIP VAL:	14,565				
	\$/BBLPROD: 0	WI OIL VAL:	299,165	RI OIL VAL:	261,632		
	WI PAYOUT: 3.6	GAS VAL:	64,408	GAS VAL:	56,327		
	RI PAYOUT: 4.4	PRD VAL:	0	PRD VAL:	0		
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28							
YRS FLAT: FMVF: 8/8 RES:							
	8/8 VALUE:	696,100	WI TOTAL:	378,140	RI TOTAL:	317,960	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
145,007			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.0 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 43.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 264,200
LAST YR RI VAL: 255,380
LAST YR 8/8 VAL: 519,580

LAST YR OIL PROD: 3,710
LAST YR GAS PROD: 11,543

REMARKS1: 317-31637,8238,341
REMARKS2: 750426,753398
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 148800 - YATER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 24914 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8950
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,178	0	0	64.08	.00	.00	.00
ALT RRC#:	GRAPH.....: X	2	1,001	0	0	65.10	.00	.00	.00
		3	851	0	0	66.13	.00	.00	.00
		=====	=====	=====					=====
			3,030	0	0				147,716

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	81,900	---	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	81,900	1	0	0	56615	35700	20,915	19,589
32	STANTON ISD (MARTIN	1.000000	81,900	2	0	0	48888	36057	12,831	10,542
60	MARTIN HOSPITAL DIST	1.000000	81,900	3	0	0	42213	36417	5,796	4,177
61	PERMIAN BASIN WATER	1.000000	81,900	=====	=====	=====	=====	=====	=====	=====
				0	0	147716	108174	39542	34308	41685

\$/BBLRESV:	15.10	EQUIP VAL:	5,901		
\$/BBLPROD:	13,070	WI OIL VAL:	34,308	RI OIL VAL:	41,685
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	81,900	WI TOTAL:	40,210	RI TOTAL:	41,690

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE:	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
34,000	3.5	
-----	-----	-----
	15.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,670
LAST YR RI VAL: 16,500
LAST YR 8/8 VAL: 31,170

LAST YR OIL PROD: 2,460
LAST YR GAS PROD: 612

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 43600 - DERHOFF FULL WI DECIMAL = .753906 #WELLS: 1
RRC#, WELL#.....: 24926 - RRC DIST.: 08 FULL RI DECIMAL = .246094 DEPTH: 8975
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME.....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	113,990	1	1,346	0	0	64.08	4.92	4.92	.00	65026
01	MARTIN COUNTY	1.000000	113,990	2	1,144	0	0	65.10	4.97	4.97	.00	56152
32	STANTON ISD (MARTIN	1.000000	113,990	3	972	0	0	66.13	5.02	5.02	.00	48484
60	MARTIN HOSPITAL DIST	1.000000	113,990	4	826	0	0	67.17	5.08	5.08	.00	41860
61	PERMIAN BASIN WATER	1.000000	113,990		4,288	0	0					211,522

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
0	0	211522	149219	62303	52571	55795
\$/BBLRESV: 16.27		EQUIP VAL: 5,620				
\$/BBLPROD: 17,431		WI OIL VAL: 52,571		RI OIL VAL: 55,795		
WI PAYOUT: 3.0		GAS VAL: 0		GAS VAL: 0		
RI PAYOUT: 3.0		PRD VAL: 0		PRD VAL: 0		
8/8 VALUE: 113,990		WI TOTAL: 58,190		RI TOTAL: 55,800		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
35,000 4.0
15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,390
LAST YR RI VAL: 10,820
LAST YR 8/8 VAL: 22,210

LAST YR OIL PROD: 1,633
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 148400 - YARBROUGH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 24993 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9013
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME.....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	118,030	1	1,346	653	0	64.08	2.56	2.56	.00	64689
01	MARTIN COUNTY	1.000000	118,030	2	1,144	522	0	65.10	2.58	2.58	.00	55861
32	STANTON ISD (MARTIN	1.000000	118,030	3	972	417	0	66.13	2.61	2.61	.00	48233
60	MARTIN HOSPITAL DIST	1.000000	118,030	4	826	334	0	67.17	2.63	2.63	.00	41643
61	PERMIAN BASIN WATER	1.000000	118,030									
					4,288	1,926	0					210,426

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
32	1254	0	65943	36750	29,193	27,342	20678
60	1011	0	56872	37117	19,755	16,230	15782
61	818	0	49051	37489	11,562	8,332	12046
	659	0	42302	37863	4,439	2,806	9193
	3742	0	214168	149219	64949	54710	57699

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,000 4.0 2

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,370
LAST YR RI VAL: 11,000
LAST YR 8/8 VAL: 20,370

LAST YR OIL PROD: 1,818
LAST YR GAS PROD: 1,046

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 148500 - YARBROUGH "A" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 25153 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9000
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,548	0	0	64.08	4.92	4.92	.00	79357
ALT JOB#:	UNIT.....:	2	1,315	0	0	65.10	4.97	4.97	.00	68527
ALT LSE#:	EOR.....:	3	1,118	0	0	66.13	5.02	5.02	.00	59169
ALT RRC#:	GRAPH.....:	4	950	0	0	67.17	5.08	5.08	.00	51085
		5	808	0	0	68.24	5.13	5.13	.00	44114

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,739	0	0				302,252
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00	MARTIN COUNTY APPR D	1.000000	141,140	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	141,140	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	141,140	1	0	79357	40950	38,407	35,972	18663
60	MARTIN HOSPITAL DIST	1.000000	141,140	2	0	68527	41359	27,168	22,320	14262
61	PERMIAN BASIN WATER	1.000000	141,140	3	0	59169	41773	17,396	12,536	10898
				4	0	51085	42191	8,894	5,622	8326
				5	0	44114	42613	1,501	832	6363
				0	0	302252	208886	93366	77282	58512

\$/BBLRESV:	16.84	EQUIP VAL:	5,352		
\$/BBLPROD:	21,001	WI OIL VAL:	77,282	RI OIL VAL:	58,512
WI PAYOUT:	3.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
39,000	4.6		
	15.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,360
LAST YR RI VAL: 19,780
LAST YR 8/8 VAL: 40,140

LAST YR OIL PROD: 1,838
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 107800 - POWELL 1,3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 25174 - 1,3, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000

OPERATOR#, AGENT#: 195763 -
OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32037,8255 P-2
REMARKS2: 750670 #1D-00256WIW
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 131000 - STROUD "B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 25378 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000

OPERATOR#, AGENT#: 195763 -
OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36134
REMARKS2: P&A 1-9/11
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 99200 - MORRISON FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 25816 - RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 9050
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME.....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	85,490
01	MARTIN COUNTY	1.000000	85,490
32	STANTON ISD (MARTIN	1.000000	85,490
60	MARTIN HOSPITAL DIST	1.000000	85,490
61	PERMIAN BASIN WATER	1.000000	85,490

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	1,144		325		0		64.08	2.46		2.46		.00		57272	
2	972		258		0		65.10	2.49		2.49		.00		49456	
3	826		205		0		66.13	2.51		2.51		.00		42702	
4	702		163		0		67.17	2.54		2.54		.00		36868	
=====															=====
	3,644		951		0									186,298	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	625	0	57897	35700	22,197	20,790	15250
2	503	0	49959	36057	13,902	11,421	11645
3	403	0	43105	36417	6,688	4,819	8892
4	324	0	37192	36782	410	260	6789
=====							
	1855	0	188153	144956	43197	37290	42576

\$/BBLRESV: 12.97 EQUIP VAL: 5,620
\$/BBLPROD: 13,901 WI OIL VAL: 36,922 RI OIL VAL: 42,156
WI PAYOUT: 3.3 GAS VAL: 368 GAS VAL: 420
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 85,490 WI TOTAL: 42,910 RI TOTAL: 42,580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

34,000 3.4 1

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,580
LAST YR RI VAL: 14,150
LAST YR 8/8 VAL: 25,730

LAST YR OIL PROD: 1,375
LAST YR GAS PROD: 216

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 41000 - CROSS FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 25817 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9100
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME.....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	96,550	1	1,582	0	0	64.08	2.99	2.99	.00	88703
01	MARTIN COUNTY	1.000000	96,550	2	1,344	0	0	65.10	3.03	3.03	.00	76598
32	STANTON ISD (MARTIN	1.000000	96,550	3	1,142	0	0	66.13	3.05	3.05	.00	66138
60	MARTIN HOSPITAL DIST	1.000000	96,550	4	971	0	0	67.17	3.09	3.09	.00	57101
61	PERMIAN BASIN WATER	1.000000	96,550		5,039	0	0					288,540

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	88703	54600	34,103	31,941	11921
2	0	0	76598	55146	21,452	17,624	9110
3	0	0	66138	55697	10,441	7,524	6961
4	0	0	57101	56253	848	535	5318
	0	0	288540	221696	66844	57624	33310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.53
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
52,000 4.7
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,600
LAST YR RI VAL: 7,420
LAST YR 8/8 VAL: 19,020

LAST YR OIL PROD: 1,880
LAST YR GAS PROD: 71

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 38500 - COGGIN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 25959 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9400
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,320	0	0	64.08	4.92	4.92	.00	111499
ALT JOB#:	UNIT.....:	2	2,088	0	0	65.10	4.97	4.97	.00	101947
ALT LSE#:	EOR.....:	3	1,879	0	0	66.13	5.02	5.02	.00	93204
ALT RRC#:	GRAPH.....:	4	1,691	0	0	67.17	5.08	5.08	.00	85202
		5	1,522	0	0	68.24	5.13	5.13	.00	77904
		6	1,369	0	0	69.32	5.18	5.18	.00	71223

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	10,869	0	0				540,979

00	MARTIN COUNTY APPR D	1.000000	238,910							
01	MARTIN COUNTY	1.000000	238,910							
32	STANTON ISD (MARTIN	1.000000	238,910	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	238,910		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	238,910	--	-----	-----	-----	-----	-----	-----

1	0	0	111499	67200	44,299	41,490	34963
2	0	0	101947	67872	34,075	27,995	28290
3	0	0	93204	68550	24,654	17,767	22888
4	0	0	85202	69236	15,966	10,093	18517
5	0	0	77904	69929	7,975	4,422	14982
6	0	0	71223	70628	595	289	12122
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	540979	413415	127564	102056	131762

\$/BBLRESV:	12.52	EQUIP VAL:	5,098		
\$/BBLPROD:	20,310	WI OIL VAL:	102,056	RI OIL VAL:	131,762
WI PAYOUT:	3.3	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	238,910	WI TOTAL:	107,150	RI TOTAL:	131,760
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
64,000	6.7		
-----	-----	-----	-----
	10.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,260
LAST YR RI VAL: 26,700
LAST YR 8/8 VAL: 40,960

LAST YR OIL PROD: 2,440
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 110800 - RICHARDS "E" FULL WI DECIMAL = .809961 #WELLS: 1
RRC#, WELL#.....: 26145 - RRC DIST.: 08 FULL RI DECIMAL = .190039 DEPTH: 8650
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,593	0	0	64.08	4.92	4.92	.00	82680
ALT JOB#:	UNIT.....:	2	1,433	0	0	65.10	4.97	4.97	.00	75597
ALT LSE#:	EOR.....:	3	1,290	0	0	66.13	5.02	5.02	.00	69114
ALT RRC#:	GRAPH.....:	4	1,161	0	0	67.17	5.08	5.08	.00	63180
		5	1,045	0	0	68.24	5.13	5.13	.00	57768
		6	940	0	0	69.32	5.18	5.18	.00	52814

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	7,462	0	0				401,153

00	MARTIN COUNTY APPR D	1.000000	151,590							
01	MARTIN COUNTY	1.000000	151,590							
32	STANTON ISD (MARTIN	1.000000	151,590	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	151,590		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	151,590	--	-----	-----	-----	-----	-----	-----

1	0	0	82680	49350	33,330	31,217	18249
2	0	0	75597	49843	25,754	21,158	14766
3	0	0	69114	50342	18,772	13,528	11947
4	0	0	63180	50845	12,335	7,798	9665
5	0	0	57768	51353	6,415	3,557	7820
6	0	0	52814	51866	948	461	6327
=====	=====	=====	=====	=====	=====	=====	=====
0	0	401153	303599	97554	77719	68774	

\$/BBLRESV: 12.86	EQUIP VAL:	5,098		
\$/BBLPROD: 20,859	WI OIL VAL:	77,719	RI OIL VAL:	68,774
WI PAYOUT: 3.4	GAS VAL:	0	GAS VAL:	0
RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0
	=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	151,590	WI TOTAL:	82,820	RI TOTAL:	68,770
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
47,000	4.6		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,330
LAST YR RI VAL: 19,070
LAST YR 8/8 VAL: 32,400

LAST YR OIL PROD: 1,702
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	111000 - RICHARDS "F"	FULL WI DECIMAL =	.812500	#WELLS:	1
RRC#, WELL#.....	26283 - RRC DIST... 08	FULL RI DECIMAL =	.187500	DEPTH:	8650

OPERATOR NAME....: CUTBOW OPERATING, LL		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	--	-----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	1,223	0	0	65.10	4.97	4.97	.00	64721
ALT JOB#:	UNIT.....:	3	1,125	0	0	66.13	5.02	5.02	.00	60485
ALT LSE#:	EUR.....:	4	1,035	0	0	67.17	5.08	5.08	.00	56522
ALT RRC#:	GRAPH.....:	5	952	0	0	68.24	5.13	5.13	.00	52828

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	806	0	0	69.32	5.18	5.18	.00	45421
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00	MARTIN COUNTY APPR D	1.0000000	136,850	7,347	0	0	398,594
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32	STANTON ISD (MARTIN	1.000000	136,850		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	136,850	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	136,850	--	-----	-----	-----	-----	-----	-----	-----

1	0	0	69246	43050	26,196	24,535	15033
2	0	0	64721	43480	21,241	17,451	12434
3	0	0	60485	43915	16,570	11,941	10283
4	0	0	56522	44355	12,167	7,692	8504
5	0	0	52828	44798	8,030	4,453	7034
6	0	0	49371	45246	4,125	2,006	5817
7	0	0	45421	45247	174	74	4736
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	398594	310091	88503	68152	63841

*** PARAMETERS ***			\$/BBLRESV: 11.42	EQUIP VAL: 4,855		
			\$/BBLPROD: 22,070	WI OIL VAL: 68,152	RI OIL VAL: 63,841	
			WI PAYOUT: 3.7	GAS VAL: 0	GAS VAL: 0	
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0	
YRS FLAT:	FMVF:	8/8 RES:	=====			
			8/8 VALUE: 136.850	WI TOTAL: 73.010	RI TOTAL: 63.840	

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
41,000	3.8		
	8.0 99		

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:           M  B:           De/Dt:           /
GAS:           M  B:           De/Dt:           /
PRD:           M  B:           De/Dt:           /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

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LAST YR	WI VAL:	27,630
LAST YR	RI VAL:	26,590
LAST YR	8/8 VAL:	54,220

LAST YR OIL PROD: 1,373
LAST YR GAS PROD:

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REMARKS1:
REMARKS2:
      MC1:
      MC2:
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	30700 - BLOCKER	FULL WI DECIMAL = .760781	#WELLS: 1
RRC#, WELL#.....:	26663 - RRC DIST...: 08	FULL RI DECIMAL = .239219	DEPTH: 8575

OPERATOR NAME....: CUTBOW OPERATING, LL		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	--	-----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	1,926	1,305	0	65.10	4.02	4.02	.00	95389
ALT JOB#:	UNIT.....:	3	1,656	1,044	0	66.13	4.06	4.06	.00	83314
ALT LSE#:	GEOR.....:	4	1,465	835	0	67.17	4.10	4.10	.00	74864
ALT RRC#:	GRAPH.....: X	5	1,319	668	0	68.24	4.15	4.15	.00	68477

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,068	427	0	69.32	4.19	4.19	.00	56323
---	-----	-----	-----	8	961	342	0	69.32	4.19	4.19	.00	50681

60	MARTIN HOSPITAL DIST	1.000000	312,620		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
61	PERMIAN BASIN WATER	1.000000	312,620	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	4942	0	118726	48300	70,426	65,961	35119
2	3993	0	99382	48783	50,599	41,570	26016
3	3226	0	86540	49270	37,270	26,859	20047
4	2606	0	77470	49763	27,707	17,515	15882
5	2111	0	70588	50261	20,327	11,271	12806
6	1705	0	64304	50764	13,540	6,586	10324
7	1364	0	57687	50765	6,922	2,953	8196
8	1091	0	51772	50765	1,007	377	6509
=====	=====	=====	=====	=====	=====	=====	=====
	21038	0	626469	398671	227798	173092	134899

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLPROD: 0	WI OIL VAL: 167,279	RI OIL VAL: 130,369
YRS FLAT:	FMVF:	8/8 RES:	WI PAYOUT: 3.7	GAS VAL: 5,813	GAS VAL: 4,530
			RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.69				=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.69	8/8 VALUE:	312,620	WI TOTAL:	177,720	RI TOTAL: 134,900
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5					
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y					
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
46,000		5	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.2 D	B: 1.500	De/Dt: 20.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	53,210
LAST YR	RI VAL:	54,710
LAST YR	8/8 VAL:	107,920

LAST YR OIL PROD: 3,127
LAST YR GAS PROD: 1,657

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 30710 - BLOCKER -A- FULL WI DECIMAL = .773437 #WELLS: 1
RRC#, WELL#.....: 27183 - RRC DIST.: 08 FULL RI DECIMAL = .226563 DEPTH: 8600
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,053	976	0	64.08	4.74	4.74	.00	101750
ALT JOB#:	UNIT.....:	2	1,745	775	0	65.10	4.80	4.80	.00	87865
ALT LSE#:	EOR.....:	3	1,526	616	0	66.13	4.84	4.84	.00	78051
ALT RRC#:	GRAPH.....:	4	1,373	490	0	67.17	4.89	4.89	.00	71351
		5	1,236	389	0	68.24	4.94	4.94	.00	65238
		6	1,112	309	0	69.32	5.00	5.00	.00	59644

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	9,045	3,555	0				463,899

00	MARTIN COUNTY APPR D	1.000000	207,020							
01	MARTIN COUNTY	1.000000	207,020							
32	STANTON ISD (MARTIN	1.000000	207,020	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	207,020		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	207,020	--	-----	-----	-----	-----	-----	-----

1	3578	0	105328	57750	47,578	44,561	29025
2	2881	0	90746	58327	32,419	26,634	22130
3	2309	0	80360	58911	21,449	15,458	17342
4	1855	0	73206	59500	13,706	8,664	13981
5	1490	0	66728	60095	6,633	3,678	11278
6	1199	0	60843	60695	148	72	9100
=====	=====	=====	=====	=====	=====	=====	=====
13312	0	477211	355278	121933	99067	102856	

\$/BBLRESV: 13.77	EQUIP VAL:	5,098		
\$/BBLPROD: 20,412	WI OIL VAL:	96,303	RI OIL VAL:	99,987
WI PAYOUT: 3.2	GAS VAL:	2,763	GAS VAL:	2,869
RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0
	=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	207,020	WI TOTAL:	104,160	RI TOTAL:	102,860
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
55,000	6.1	3	
-----	-----	-----	-----
	15.0 2	20.5 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,700
LAST YR RI VAL: 4,980
LAST YR 8/8 VAL: 11,680

LAST YR OIL PROD: 2,247
LAST YR GAS PROD: 865

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150520 - SNYDER "F" FULL WI DECIMAL = .777344 #WELLS: 1
RRC#, WELL#.....: 33359 - RRC DIST.: 08 FULL RI DECIMAL = .222656 DEPTH: 8950
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	842	0	0	64.08	4.92	4.92	.00	41942
ALT JOB#:	UNIT.....:	2	715	0	0	65.10	4.97	4.97	.00	36218
ALT LSE#:	EOR.....:	3	608	0	0	66.13	5.02	5.02	.00	31272
ALT RRC#:	GRAPH.....: X	=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,165	0	0					109,432

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	50,470	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	50,470	1	0	0	41942	29400	12,542	11,747	11301
31	GRADY ISD	1.000000	50,470	2	0	0	36218	29694	6,524	5,360	8636
60	MARTIN HOSPITAL DIST	1.000000	50,470	3	0	0	31272	29990	1,282	923	6599
61	PERMIAN BASIN WATER	1.000000	50,470	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	109432	89084	20348	18030	26536

\$/BBLRESV:	10.72	EQUIP VAL:	5,901		
\$/BBLPROD:	9,279	WI OIL VAL:	18,030	RI OIL VAL:	26,536
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	50,470	WI TOTAL:	23,930	RI TOTAL:	26,540

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
28,000	2.5	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,940
LAST YR 8/8 VAL: 8,450

LAST YR OIL PROD: 1,089
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150494 - HOLCOMBE "A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 33366 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8950
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151321 - GLASS G W "B" #11 & 12 FULL WI DECIMAL = .968750 #WELLS: 2
RRC#, WELL#.....: 40009 - 11,12, RRC DIST.: 08 FULL RI DECIMAL = .031250 DEPTH: 10782
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME.....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,174	3,680	0	69.32	4.65	4.65	.00	146055
---	-----	-----	-----	8 <td>1,979<td>3,128<td>0<td>69.32<td>4.65<td>4.65<td>.00<th>132910</th></td></td></td></td></td></td></td>	1,979 <td>3,128<td>0<td>69.32<td>4.65<td>4.65<td>.00<th>132910</th></td></td></td></td></td></td>	3,128 <td>0<td>69.32<td>4.65<td>4.65<td>.00<th>132910</th></td></td></td></td></td>	0 <td>69.32<td>4.65<td>4.65<td>.00<th>132910</th></td></td></td></td>	69.32 <td>4.65<td>4.65<td>.00<th>132910</th></td></td></td>	4.65 <td>4.65<td>.00<th>132910</th></td></td>	4.65 <td>.00<th>132910</th></td>	.00 <th>132910</th>	132910
00	MARTIN COUNTY APPR D	1.000000	507,060	9	1,801	2,659	0	69.32	4.65	4.65	.00 <th>120948</th>	120948
01	MARTIN COUNTY	1.000000	507,060		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	507,060		24,342	49,988	0					1,582,590
60	MARTIN HOSPITAL DIST	1.000000	507,060									
61	PERMIAN BASIN WATER	1.000000	507,060		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	41692	0	279449	126009	153,440	143,709	8480
2	35760	0	255563	127269	128,294	105,403	6863
3	30806	0	233991	128541	105,450	75,994	5560
4	26417	0	214223	129827	84,396	53,352	4505
5	22652	0	196278	131125	65,153	36,129	3654
6	19506	0	180006	132436	47,570	23,140	2964
7	16580	0	162635	132436	30,199	12,886	2371
8	14093	0	147003	132436	14,567	5,452	1896
9	11979	0	132927	132436	491	162	1518
	219485	0	1802075	1172515	629560	456227	37811

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.20
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
120,009	11.0	29	
-----	-----	-----	-----
	9.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 197,610
LAST YR RI VAL: 20,180
LAST YR 8/8 VAL: 217,790

LAST YR OIL PROD: 4,051
LAST YR GAS PROD: 10,537

REMARKS1: F/23078
REMARKS2: 317-34919,25,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152840 - POWELL B1, FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44344 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	429,740	1	2,622	4,385	0	64.08	4.29	4.29	13.95	126013
01	MARTIN COUNTY	1.000000	429,740	2	2,316	3,801	0	65.10	4.33	4.33	14.12	113079
32	STANTON ISD (MARTIN	1.000000	429,740	3	2,072	3,354	0	66.13	4.38	4.38	14.30	102766
60	MARTIN HOSPITAL DIST	1.000000	429,740	4	1,865	3,001	0	67.17	4.42	4.42	14.47	93954
61	PERMIAN BASIN WATER	1.000000	429,740	5	1,679	2,701	0	68.24	4.46	4.46	14.65	85931
				6	1,511	2,431	0	69.32	4.52	4.52	14.82	78557
				7	1,360	2,188	0	69.32	4.52	4.52	14.82	70706
				8	1,224	1,969	0	69.32	4.52	4.52	14.82	63636
				9	1,102	1,772	0	69.32	4.52	4.52	14.82	57293
					15,751	25,602	0					791,935

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	14109	0	140122	59866	80,256	75,166	43938
2	12344	0	125423	60465	64,958	53,367	34805
3	11018	0	113784	61070	52,714	37,989	27942
4	9948	0	103902	61681	42,221	26,690	22580
5	9035	0	94966	62298	32,668	18,115	18264
6	8241	0	86798	62921	23,877	11,614	14773
7	7417	0	78123	62922	15,201	6,486	11767
8	6675	0	70311	62922	7,389	2,766	9372
9	6007	0	63300	62922	378	124	7466
	84794	0	876729	557067	319662	232317	190907

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.05
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.05 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
57,016			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.7 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: 13.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 115,470
LAST YR RI VAL: 99,240
LAST YR 8/8 VAL: 214,710

LAST YR OIL PROD: 2,856
LAST YR GAS PROD: 5,047

REMARKS1: 317-38257
REMARKS2: 750672
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152849 - POWELL C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44417 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	469,090	1	3,006	7,505	0	64.08	4.36	4.36	.00	144468
01	MARTIN COUNTY	1.000000	469,090	2	2,666	6,625	0	65.10	4.40	4.40	.00	130167
32	STANTON ISD (MARTIN	1.000000	469,090	3	2,391	5,930	0	66.13	4.45	4.45	.00	118588
60	MARTIN HOSPITAL DIST	1.000000	469,090	4	2,152	5,337	0	67.17	4.50	4.50	.00	108412
61	PERMIAN BASIN WATER	1.000000	469,090	5	1,937	4,803	0	68.24	4.54	4.54	.00	99136
				6	1,743	4,323	0	69.32	4.59	4.59	.00	90619
				7	1,569	3,891	0	69.32	4.59	4.59	.00	81572
				8	1,412	3,502	0	69.32	4.59	4.59	.00	73410
					=====	=====	=====					=====
					16,876	41,916	0					846,372
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
				1	24541	0	169009	80850	88,159	82,569	52996	
				2	21863	0	152030	81658	70,372	57,815	42188	
				3	19791	0	138379	82475	55,904	40,288	33982	
				4	18012	0	126424	83300	43,124	27,261	27474	
				5	16354	0	115490	84134	31,356	17,388	22211	
				6	14882	0	105501	84975	20,526	9,984	17956	
				7	13395	0	94967	84975	9,992	4,263	14304	
				8	12056	0	85466	84975	491	184	11392	
					=====	=====	=====	=====	=====	=====	=====	
					140894	0	987266	667342	319924	239752	222503	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.24 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 205,537 RI OIL VAL: 190,749
WI PAYOUT: 3.7 GAS VAL: 34,215 GAS VAL: 31,754
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.14
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
77,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.8 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 22.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 104,280
LAST YR RI VAL: 113,000
LAST YR 8/8 VAL: 217,280

LAST YR OIL PROD: 3,809
LAST YR GAS PROD: 11,218

REMARKS1: 317-38255
REMARKS2: 750670
MC1: S
MC2: 14A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152915 - POWELL A FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44951 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 195763 -

OPERATOR NAME....: CUTBOW OPERATING, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,212,670	1	6,106	15,356	0	64.08	5.06	5.06	.00	293454
01	MARTIN COUNTY	1.000000	1,212,670	2	5,318	13,556	0	65.10	5.11	5.11	.00	259651
32	STANTON ISD (MARTIN	1.000000	1,212,670	3	4,682	12,136	0	66.13	5.16	5.16	.00	232215
60	MARTIN HOSPITAL DIST	1.000000	1,212,670	4	4,158	10,922	0	67.17	5.22	5.22	.00	209470
61	PERMIAN BASIN WATER	1.000000	1,212,670	5	3,722	9,830	0	68.24	5.27	5.27	.00	190492
				6	3,350	8,847	0	69.32	5.33	5.33	.00	174167
				7	3,015	7,962	0	69.32	5.33	5.33	.00	156750
				8	2,714	7,166	0	69.32	5.33	5.33	.00	141101
				9	2,443	6,449	0	69.32	5.33	5.33	.00	127012
				10	2,199	5,804	0	69.32	5.33	5.33	.00	114326
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					37,707	98,028	0					1,898,638

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	58276	0	351730	120750	230,980	216,333	110292
				2	51953	0	311604	121957	189,647	155,808	86470
				3	46966	0	279181	123177	156,004	112,427	68559
				4	42760	0	252230	124409	127,821	80,804	54816
				5	38853	0	229345	125654	103,691	57,499	44107
				6	35366	0	209533	126910	82,623	40,190	35662
				7	31828	0	188578	126911	61,667	26,313	28403
				8	28646	0	169747	126911	42,836	16,033	22625
				9	25780	0	152792	126911	25,881	8,497	18022
				10	23201	0	137527	126911	10,616	3,058	14356
				=====	=====	=====	=====	=====	=====	=====	=====
					383629	0	2282267	1250501	1031766	716962	483312

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.96 \$/BBLRESV: 21.09 EQUIP VAL: 12,402
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.96 \$/BBLPROD: 0 WI OIL VAL: 596,446 RI OIL VAL: 402,071
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.2 GAS VAL: 120,515 GAS VAL: 81,240
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,212,670 WI TOTAL: 729,360 RI TOTAL: 483,310

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
115,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.0 D B: .600 De/Dt: 13.4 / 10.0
GAS: 45.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 357,380
LAST YR RI VAL: 287,910
LAST YR 8/8 VAL: 645,290

LAST YR OIL PROD: 6,585
LAST YR GAS PROD: 14,717

REMARKS1: 317-38641,89 P-2
REMARKS2: 761145,763083
MC1: S
MC2: 14B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2022 MNRLKWIL

LEASE#, NAME.....: 151836 - ECHOLS "7" FULL WI DECIMAL = .800000 #WELLS: 4
RRC#, WELL#.....: 41504 - 1-4, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10400
OPERATOR#, AGENT#: 253162 -

OPERATOR NAME.....: EOG RESOURCES, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	.620000	215,740
01	MARTIN COUNTY	.620000	215,740
30	KLONDIKE ISD-MARTIN	.620000	215,740
60	MARTIN HOSPITAL DIST	.620000	215,740
61	PERMIAN BASIN WATER	.620000	215,740

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	4,885		8,162		0		63.13	3.44	3.44	.00		246712
2	4,360		6,529		0		64.13	3.47	3.47	.00		223685
3	3,915		5,223		0		65.15	3.51	3.51	.00		204050
4	3,536		4,178		0		66.17	3.54	3.54	.00		187182
=====												=====
	16,696		24,092		0							861,629
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	22462	0	269174	192150	77,024	72,140	63304					
2	18126	0	241811	194071	47,740	39,222	50327					
3	14668	0	218718	196012	22,706	16,363	40284					
4	11835	0	199017	197973	1,044	660	32438					
=====												=====
	67091	0	928720	780206	148514	128385	186353					

\$/BBLRESV: 8.92 EQUIP VAL: 33,239
\$/BBLPROD: 0 WI OIL VAL: 119,110 RI OIL VAL: 172,891
WI PAYOUT: .0 GAS VAL: 9,275 GAS VAL: 13,462
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 347,970 WI TOTAL: 161,620 RI TOTAL: 186,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.05
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

183,000 25

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.2 D B: .500 De/Dt: 11.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,480
LAST YR RI VAL: 45,060
LAST YR 8/8 VAL: 83,540

LAST YR OIL PROD: 5,305
LAST YR GAS PROD: 9,233

REMARKS1: 115-33366,407, D-109887
REMARKS2: 708782 317-37471,8181 M-151836
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 85500 - MCKENNEY "A" FULL WI DECIMAL = .859375 #WELLS: 1
RRC#, WELL#.....: 21177 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .140625 DEPTH: 8491
OPERATOR#, AGENT#: 280969 -

OPERATOR NAME....: FOURPOINT ENERGY, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	19,210	1	560	0	0	64.08	4.92	4.92	.00	30839
01	MARTIN COUNTY	1.000000	19,210	2	515	0	0	65.10	4.97	4.97	.00	28823
32	STANTON ISD (MARTIN	1.000000	19,210		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	19,210		1,075	0	0					59,662
61	PERMIAN BASIN WATER	1.000000	19,210									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 4.70 EQUIP VAL: 6,196
\$/BBLPROD: 3,158 WI OIL VAL: 4,342 RI OIL VAL: 8,673
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 19,210 WI TOTAL: 10,540 RI TOTAL: 8,670

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
26,000	1.6		
	8.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,310
LAST YR RI VAL: 11,000
LAST YR 8/8 VAL: 30,310

LAST YR OIL PROD: 204
LAST YR GAS PROD: 469

REMARKS1: 317-35330, 1-30008-9&A 5/12,
REMARKS2: 664306
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 940033 - WELL=SCOTT "28" (FOURPOINT) FULL WI DECIMAL = .770000 #WELLS: 3
RRC#, WELL#.....: 40033 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10044
OPERATOR#, AGENT#: 280969 -

OPERATOR NAME....: FOURPOINT ENERGY, LL
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	4,926	12,491	0	64.08	3.47	3.47	.00	243057
ALT RRC#:	GRAPH.....:	2	4,268	10,827	0	65.10	3.50	3.50	.00	213942
		3	3,766	9,557	0	66.13	3.54	3.54	.00	191765
		4	3,371	8,553	0	67.17	3.57	3.57	.00	174351
		5	3,034	7,698	0	68.24	3.61	3.61	.00	159421

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	19,365	49,126	0	982,536
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00	MARTIN COUNTY APPR D	1.000000	478,100	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
01	MARTIN COUNTY	1.000000	478,100	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
32	STANTON ISD (MARTIN	1.000000	478,100	1	33375	0	276432	172221	104,211	97,603	77675
60	MARTIN HOSPITAL DIST	1.000000	478,100	2	29179	0	243121	173943	69,178	56,835	60457
61	PERMIAN BASIN WATER	1.000000	478,100	3	26050	0	217815	175682	42,133	30,363	47931
				4	23511	0	197862	177438	20,424	12,911	38533
				5	21398	0	180819	179213	1,606	890	31162
				133513	0	1116049	878497	237552	198602	255758	

\$/BBLRESV:	11.73	EQUIP VAL:	23,742		
\$/BBLPROD:	0	WI OIL VAL:	174,843	RI OIL VAL:	225,161
WI PAYOUT:	3.3	GAS VAL:	23,759	GAS VAL:	30,596
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	478,100	WI TOTAL:	222,340	RI TOTAL:	255,760

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
164,020			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.6 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 37.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 95,440
LAST YR RI VAL: 128,700
LAST YR 8/8 VAL: 224,140

LAST YR OIL PROD: 5,702
LAST YR GAS PROD: 14,203

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 153132 - DYER M E #3 FULL WI DECIMAL = .758755 #WELLS: 1
RRC#, WELL#.....: 67333 - 3 RRC DIST.: 08A FULL RI DECIMAL = .241245 DEPTH: 9250
OPERATOR#, AGENT#: 511723 -
OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00448075
OIL FIELD NAME...: ACKERLY (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
90 SANDS ISD (DAWSON CO 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: B: De/Dt: /
GAS: B: De/Dt: /
PRD: B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: D-110349
REMARKS2: SHUTIN DEAD M-153132
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/01/2022 MNRLKWIL

LEASE#, NAME.....: 150783 - GRAVES FULL WI DECIMAL = .759765 #WELLS: 1
RRC#, WELL#.....: 68277 - RRC DIST.: 08A FULL RI DECIMAL = .240235 DEPTH: 9400
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00448075
OIL FIELD NAME...: ACKERLY (CANYON REEF)

ALT FRZ.:	ALT G\$ RRC:	1	19,729	59,345	0	63.13	3.58	3.58	.00	946281
ALT JOB#:	UNIT.....:	2	14,047	42,259	0	64.13	3.61	3.61	.00	684422
ALT LSE#:	EOR.....:	3	10,917	32,842	0	65.15	3.66	3.66	.00	540377
ALT RRC#:	GRAPH.....:	4	8,929	26,867	0	66.17	3.69	3.69	.00	448893
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			53,622	161,313	0					2,619,973

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----
90	SANDS ISD (DAWSON CO	1.000000	1,447,840	1	161416	0	1107697	657323	450,374	421,816	329487

2	115906	0	800328	604145	196,183	161,177	210673
3	91325	0	631702	555270	76,432	55,082	147154
4	75323	0	524216	510348	13,868	8,767	108067
=====	=====	=====	=====	=====	=====	=====	=====
	443970	0	3063943	2327086	736857	646842	795381

\$/BBLRESV:	13.58	EQUIP VAL:	5,620
\$/BBLPROD:	0	WI OIL VAL:	553,113
WI PAYOUT:	2.1	GAS VAL:	93,728
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	1,447,840	WI TOTAL:	652,460
		RI TOTAL:	795,380

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
626,022			
-----	-----	-----	-----
1			
9.0 4			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 66.5 D B: 1.000 De/Dt: 33.0 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 33.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 97,480
LAST YR RI VAL: 185,060
LAST YR 8/8 VAL: 282,540

LAST YR OIL PROD: 23,264
LAST YR GAS PROD: 73,146

REMARKS1: D-109446
REMARKS2: M-150783
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 12000 - WALLACE T L FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 16168 - RRC DIST.: 08A FULL RI DECIMAL = .187500 DEPTH: 8600
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 168 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- --
90 SANDS ISD (DAWSON CO 1.000000 287,370

8/8 ANNUAL		8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,390	0	0	63.13	6.08	6.08	.00	122591
2	2,151	0	0	64.13	6.14	6.14	.00	112079
3	1,935	0	0	65.15	6.21	6.21	.00	102476
4	1,742	0	0	66.17	6.27	6.27	.00	93672
5	1,568	0	0	67.22	6.34	6.34	.00	85643
6	1,411	0	0	68.29	6.41	6.41	.00	78305
7	1,270	0	0	68.29	6.41	6.41	.00	70475
=====		=====	=====	=====	=====	=====	=====	=====
90	SANDS ISD (DAWSON CO	1.000000	287,370	12,467	0	0		665,241

WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	122591	60900	61,691	57,779	26613
2	0	0	112079	61509	50,570	41,547	21532
3	0	0	102476	62124	40,352	29,080	17422
4	0	0	93672	62745	30,927	19,551	14094
5	0	0	85643	63372	22,271	12,350	11403
6	0	0	78305	64005	14,300	6,956	9226
7	0	0	70475	64006	6,469	2,760	7348
=====		=====	=====	=====	=====	=====	=====
	0	0	665241	438661	226580	170023	107638

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

\$/BBLRESV: 16.79 EQUIP VAL: 9,710
\$/BBLPROD: 30,329 WI OIL VAL: 170,023 RI OIL VAL: 107,638
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,000 6.9

10.0 99

8/8 VALUE: 287,370 WI TOTAL: 179,730 RI TOTAL: 107,640

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,050
LAST YR RI VAL: 40,210
LAST YR 8/8 VAL: 73,260

LAST YR OIL PROD: 2,367
LAST YR GAS PROD:

REMARKS1: D-64600
REMARKS2: M-12000
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 6000 - BROWN-SLAUGHTER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 63382 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8450
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME.....: LPR ENERGY, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 382 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
90 SANDS ISD (DAWSON CO 1.000000 76,420

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	976	0	0	63.13	4.35	4.35	.00	46211
2	829	0	0	64.13	4.40	4.40	.00	39902
3	705	0	0	65.15	4.45	4.45	.00	34456
4	599	0	0	66.17	4.49	4.49	.00	29746
=====	=====	=====						=====
	3,109	0	0					150,315
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	
1	0	0	46211	28350	17,861	16,728	14491	
2	0	0	39902	28633	11,269	9,258	11073	
3	0	0	34456	28920	5,536	3,989	8461	
4	0	0	29746	29209	537	339	6464	
=====	=====	=====	=====	=====	=====	=====	=====	=====
	0	0	150315	115112	35203	30314	40489	

\$/BBLRESV: 13.00 EQUIP VAL: 5,620
\$/BBLPROD: 13,937 WI OIL VAL: 30,314 RI OIL VAL: 40,489
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 76,420 WI TOTAL: 35,930 RI TOTAL: 40,490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 5.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.13
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,000 2.9

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,890
LAST YR RI VAL: 29,170
LAST YR 8/8 VAL: 63,060

LAST YR OIL PROD: 1,066
LAST YR GAS PROD: 93

REMARKS1: 115-31512 D-9300
REMARKS2: M-6000
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 7500 - ETHEREDGE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 64184 - 2,3 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8720
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME.....: LPR ENERGY, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 184 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
90 SANDS ISD (DAWSON CO 1.000000 107,140

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
								PRICE	PRICE	PRICE	REVENUE
1	1,320		0		0		63.13	6.08	6.08	.00	62499
2	1,109		0		0		64.13	6.14	6.14	.00	53340
3	957		0		0		65.15	6.21	6.21	.00	46761
4	841		0		0		66.17	6.27	6.27	.00	41737
=====											=====
	4,227		0		0						204,337
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET				
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE				
1	0	0	62499	36750	25,749	24,116	19598				
2	0	0	53340	37117	16,223	13,328	14802				
3	0	0	46761	37489	9,272	6,682	11483				
4	0	0	41737	37863	3,874	2,448	9070				
=====											=====
	0	0	204337	149219	55118	46574	54953				

\$/BBLRESV: 14.69 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 46,574 RI OIL VAL: 54,953
WI PAYOUT: 3.2 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 107,140 WI TOTAL: 52,190 RI TOTAL: 54,950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: 1.000 De/Dt: 17.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 18,200
LAST YR 8/8 VAL: 24,710

LAST YR OIL PROD: 1,677
LAST YR GAS PROD:

REMARKS1: NO GAS SALES D-22895
REMARKS2: 115-31786,805 M-7500
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 150945 - GRAVES #4 FULL WI DECIMAL = .759765 #WELLS: 1
RRC#, WELL#.....: 68914 - 4 RRC DIST.: 08A FULL RI DECIMAL = .240235 DEPTH: 9415

OPERATOR#, AGENT#: 511723 -
OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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90 SANDS ISD (DAWSON CO 1.000000 6,830

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

47,500 .3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 18.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 7,740
LAST YR 8/8 VAL: 14,250

LAST YR OIL PROD: 122
LAST YR GAS PROD: 4,455

REMARKS1: 115-33140 D-109512
REMARKS2: M-150945
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 150577 - DYER M E #1 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 69503 - 1 RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 9250
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	2,760	0	0	63.13	4.46	4.46	.00	152459
ALT JOB#:	UNIT.....:	2	2,150	0	0	64.13	4.51	4.51	.00	120645
ALT LSE#:	EOR.....:	3	1,775	0	0	65.15	4.56	4.56	.00	101186
ALT RRC#:	GRAPH.....:	4	1,519	0	0	66.17	4.60	4.60	.00	87948
		5	1,331	0	0	67.22	4.66	4.66	.00	78286

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,535	0	0				540,524
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90	SANDS ISD (DAWSON CO	1.000000	214,440	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	152459	72450	80,009	74,936	20489
				2	0	0	120645	73174	47,471	39,000	14348
				3	0	0	101186	73906	27,280	19,659	10649
				4	0	0	87948	74646	13,302	8,409	8191
				5	0	0	78286	75392	2,894	1,605	6453
					0	0	540524	369568	170956	143609	60130

\$/BBLRESV:	17.21	EQUIP VAL:	10,705
\$/BBLPROD:	0	WI OIL VAL:	143,609
WI PAYOUT:	3.0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE:	214,440	WI TOTAL:	154,310	RI TOTAL:	60,130
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 5.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.26
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
69,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 8.8 D B: 1.200 De/Dt: 25.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 146,450
LAST YR RI VAL: 52,440
LAST YR 8/8 VAL: 198,890

LAST YR OIL PROD: 4,425
LAST YR GAS PROD: 29

REMARKS1: D-109320
REMARKS2: 115-3286 M-150577
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 150784 - SHAVANO -35- FULL WI DECIMAL = .780357 #WELLS: 1
RRC#, WELL#.....: 70517 - 1 RRC DIST.: 08A FULL RI DECIMAL = .219643 DEPTH: 9257
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
90	SANDS ISD (DAWSON CO	1.000000	18,660	1	169	1,953	0	63.13	6.08	6.08	.00	8326
				2	143	1,552	0	64.13	6.14	6.14	.00	7189
					=====	=====	=====					=====
					312	3,505	0					15,515

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
90	SANDS ISD (DAWSON CO	1.000000	18,660	1	9266	0	17592	13650	3,942	3,692	4657
				2	7439	0	14628	13786	842	691	3427
					=====	=====	=====	=====	=====	=====	=====
					16705	0	32220	27436	4784	4383	8084

\$/BBLRESV: 8.70 EQUIP VAL: 6,196
\$/BBLPROD: 5,413 WI OIL VAL: 2,111 RI OIL VAL: 3,893
WI PAYOUT: .0 GAS VAL: 2,272 GAS VAL: 4,191
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 18,660 WI TOTAL: 10,580 RI TOTAL: 8,080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
13,000	.5	6	
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,730
LAST YR RI VAL: 5,070
LAST YR 8/8 VAL: 12,800

LAST YR OIL PROD: 179
LAST YR GAS PROD: 1,857

REMARKS1: RECLASS FROM 68336
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/03/2022 MNRLKWIL

LEASE#, NAME.....: 7900 - GRAVES FULL WI DECIMAL = .765625 #WELLS: 1
RRC#, WELL#.....: 19502 - 1 RRC DIST.: 08A FULL RI DECIMAL = .234375 DEPTH: 7105
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	1,884	916	0	63.13	4.23	4.23	.00	91061
ALT JOB#:	UNIT.....:	2	1,657	641	0	64.13	4.27	4.27	.00	81403
ALT LSE#:	EOR.....:	3	1,458	448	0	65.15	4.31	4.31	.00	72774
ALT RRC#:	GRAPH.....:	4	1,283	314	0	66.17	4.36	4.36	.00	65044
		5	1,129	219	0	67.22	4.40	4.40	.00	58147

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,411	2,538	0				368,429
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90	SANDS ISD (DAWSON CO	1.000000	171,100	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	2967	0	94028	55650	38,378	35,944	27078
				2	2096	0	83499	56206	27,293	22,423	21279
				3	1481	0	74255	56769	17,486	12,602	16747
				4	1049	0	66093	57336	8,757	5,535	13190
				5	741	0	58888	57910	978	542	10401
					8334	0	376763	283871	92892	77046	88695

\$/BBLRESV:	13.28	EQUIP VAL:	5,352		
\$/BBLPROD:	17,892	WI OIL VAL:	75,342	RI OIL VAL:	86,733
WI PAYOUT:	3.0	GAS VAL:	1,704	GAS VAL:	1,962
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 171,100 WI TOTAL: 82,400 RI TOTAL: 88,700

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.98
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.98
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
53,000	5.5	3	
	12.0 99	30.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,470
LAST YR RI VAL: 24,270
LAST YR 8/8 VAL: 36,740

LAST YR OIL PROD: 1,833
LAST YR GAS PROD: 966

REMARKS1: 115-00357 D-26000
REMARKS2: M-7900
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/09/2022 MNRLKWIL

LEASE#, NAME.....: 153107 - BEARDEN FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 45700 - 4733 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 11700
OPERATOR#, AGENT#: 511723 -

OPERATOR NAME....: LPR ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
90	SANDS ISD (DAWSON CO	1.000000	35,340	1	875	0	0	63.13	6.08	6.08	.00	43086
				2	743	0	0	64.13	6.14	6.14	.00	37203
					=====	=====	=====					=====
					1,618	0	0					80,289

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
90	SANDS ISD (DAWSON CO	1.000000	35,340	1	0	0	43086	36750	6,336	5,934	11433
				2	0	0	37203	37117	86	70	8735
					=====	=====	=====	=====	=====	=====	=====
					0	0	80289	73867	6422	6004	20168

\$/BBLRESV: 4.76 EQUIP VAL: 9,162
\$/BBLPROD: 2,961 WI OIL VAL: 6,004 RI OIL VAL: 20,168
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 35,340 WI TOTAL: 15,170 RI TOTAL: 20,170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,000 2.6

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 1,186
LAST YR GAS PROD:

REMARKS1: 115-33657 D-110305
REMARKS2: 781306 M-153107
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 108800 - RADLIFF D "A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 63553 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8900
OPERATOR#, AGENT#: 593635 -

OPERATOR NAME.....: MINERAL TECHNOLOGIES
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 93600 EOR.....:
ALT RRC#: 63553 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	69,790	1	935	0	0	64.08	4.92	4.92	.00	44936
01	MARTIN COUNTY	1.000000	69,790	2	841	0	0	65.10	4.97	4.97	.00	41086
30	KLONDIKE ISD-MARTIN	1.000000	69,790	3	757	0	0	66.13	5.02	5.02	.00	37563
60	MARTIN HOSPITAL DIST	1.000000	69,790	4	681	0	0	67.17	5.08	5.08	.00	34338
61	PERMIAN BASIN WATER	1.000000	69,790		3,214	0	0					157,923

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	44936	32550	12,386	11,601	14091
2	0	0	41086	32875	8,211	6,746	11401
3	0	0	37563	33204	4,359	3,141	9224
4	0	0	34338	33537	801	506	7462
	0	0	157923	132166	25757	21994	42178

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
31,000 2.7
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,450
LAST YR RI VAL: 11,020
LAST YR 8/8 VAL: 20,470

LAST YR OIL PROD: 946
LAST YR GAS PROD:

REMARKS1: M-108800
REMARKS2: D-93600
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150818 - PHOENIX GRAYBERG UNIT FULL WI DECIMAL = .766128 #WELLS: 13
RRC#, WELL#.....: 31440 - RRC DIST.: 08 FULL RI DECIMAL = .233872 DEPTH: 3930
OPERATOR#, AGENT#: 611014 -

OPERATOR NAME....: NITRO OIL & GAS, LLC
OIL FIELD#.....: 71267500
OIL FIELD NAME...: PHOENIX (GRAYBURG)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109460 EOR.....:
ALT RRC#: 31440 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 829,060

01 MARTIN COUNTY 1.000000 829,060
30 KLONDIKE ISD-MARTIN .601255 498,470
31 GRADY ISD .398745 330,590
60 MARTIN HOSPITAL DIST 1.000000 829,060
61 PERMIAN BASIN WATER 1.000000 829,060

1 8,397 0 0 64.08 4.92 4.92 .00 412238
2 7,220 0 0 65.10 4.97 4.97 .00 360097
3 6,333 0 0 66.13 5.02 5.02 .00 320855
4 5,639 0 0 67.17 5.08 5.08 .00 290188
5 5,075 0 0 68.24 5.13 5.13 .00 265324
6 4,568 0 0 69.32 5.18 5.18 .00 242597
=====

37,232 0 0 1,891,299
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 412238 229950 182,288 170,729 118382
2 0 0 360097 232249 127,848 105,036 91513
3 0 0 320855 234572 86,283 62,181 72159
4 0 0 290188 236918 53,270 33,675 57754
5 0 0 265324 239288 26,036 14,438 46730
6 0 0 242597 241680 917 446 37812
=====

0 0 1891299 1414657 476642 386505 424350
\$/BBLRESV: 13.55 EQUIP VAL: 18,206
\$/BBLPROD: 0 WI OIL VAL: 386,505 RI OIL VAL: 424,350
WI PAYOUT: 3.2 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 829,060 WI TOTAL: 404,710 RI TOTAL: 424,350
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

219,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.0 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 25,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 159,130
LAST YR RI VAL: 233,940
LAST YR 8/8 VAL: 393,070

LAST YR OIL PROD: 6,162
LAST YR GAS PROD:

REMARKS1: KLONDIKE .601255/GRADY .398745
REMARKS2: UN D/O F/900300 317-30708
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151771 - SOUTH CURTIS RANCH FULL WI DECIMAL = .700000 #WELLS: 174
RRC#, WELL#.....: 40691 - RRC DIST.: 08 FULL RI DECIMAL = .300000 DEPTH: 11200
OPERATOR#, AGENT#: 617544 -

OPERATOR NAME.....: OCCIDENTAL PERMIAN L
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 9947 EOR.....:
ALT RRC#: 40691 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.730000	161,941,200	1	1,920,823	4,011,003	0	64.08	4.41	4.41	.00	86160436
01	MARTIN COUNTY	.730000	161,941,200	2	985,720	2,058,355	0	65.10	4.45	4.45	.00	44919260
32	STANTON ISD (MARTIN	.730000	161,941,200	3	667,928	1,394,752	0	66.13	4.51	4.51	.00	30919055
60	MARTIN HOSPITAL DIST	.730000	161,941,200	4	505,828	1,056,259	0	67.17	4.55	4.55	.00	23783527
61	PERMIAN BASIN WATER	.730000	161,941,200	5	407,238	850,387	0	68.24	4.59	4.59	.00	19452945
				6	340,883	711,823	0	69.32	4.65	4.65	.00	16541007
				7	293,150	612,151	0	69.32	4.65	4.65	.00	14224811
				8	257,156	536,994	0	69.32	4.65	4.65	.00	12478238
				9	229,045	478,289	0	69.32	4.65	4.65	.00	11114180
				10	206,141	430,460	0	69.32	4.65	4.65	.00	10002786
				=====	=====	=====	=====					=====
					5,813,912	12,140,473	0					269,596,245

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	12381966	0	98542402	21478823	77,063,579	72,176,977	39728918
				2	6411776	0	51331036	21693611	29,637,425	24,349,219	18314181
				3	4403232	0	35322287	19062176	16,260,111	11,718,174	11152558
				4	3364185	0	27147712	16749933	10,397,779	6,573,163	7585497
				5	2732293	0	22185238	14718167	7,467,071	4,140,715	5485712
				6	2316984	0	18857991	12932854	5,925,137	2,882,164	4126586
				7	1992552	0	16217363	11251583	4,965,780	2,118,899	3140492
				8	1747915	0	14226153	11251583	2,974,570	1,113,351	2437916
				9	1556831	0	12671011	11251583	1,419,428	466,041	1921613
				10	1401147	0	11403933	11251583	152,350	43,878	1530489
				=====	=====	=====	=====	=====	=====	=====	=====
					38308881	0	307905126	151641896	156263230	125582581	95423962

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.20 \$/BBLRESV: 27.02 EQUIP VAL: 830,920
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.20 \$/BBLPROD: 0 WI OIL VAL: 109,957,847 RI OIL VAL: 83,551,503
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 15,624,608 GAS VAL: 11,872,363
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 221,837,250 WI TOTAL: 126,413,380 RI TOTAL: 95,423,870

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
20,456,022			
-----	-----	-----	-----
2			
13.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8,620.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 18,000.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 134 EQ SCH#: 51 VAL: 1,386,900
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,435,450
LAST YR RI VAL: 36,513,160
LAST YR 8/8 VAL: 55,948,610

LAST YR OIL PROD: 999,627
LAST YR GAS PROD: 2,715,338

REMARKS1: TY22 USED SALES SCR _ M-151771
REMARKS2: +17 DP# NO 3400S MID-9947
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155101 - SOUTH CURTIS RANCH W2 WELLS FULL WI DECIMAL = .716681 #WELLS: 10
RRC#, WELL#.....: 860120 - 3400S RRC DIST.: 08 FULL RI DECIMAL = .283319 DEPTH: 11200
OPERATOR#, AGENT#: 617544 -

OPERATOR NAME....: OCCIDENTAL PERMIAN L
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 12321 EOR.....:
ALT RRC#: 860120 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.730000	56,530,880	1	611,446	806,986	0	64.08	4.41	4.41	.00	28080608
01	MARTIN COUNTY	.730000	56,530,880	2	339,733	496,878	0	65.10	4.45	4.45	.00	15850560
32	STANTON ISD (MARTIN	.730000	56,530,880	3	232,808	359,987	0	66.13	4.51	4.51	.00	11033729
60	MARTIN HOSPITAL DIST	.730000	56,530,880	4	175,881	282,455	0	67.17	4.55	4.55	.00	8466817
61	PERMIAN BASIN WATER	.730000	56,530,880	5	140,681	232,472	0	68.24	4.59	4.59	.00	6880189
				6	116,842	197,547	0	69.32	4.65	4.65	.00	5804749
				7	99,671	171,756	0	69.32	4.65	4.65	.00	4951688
				8	86,742	151,932	0	69.32	4.65	4.65	.00	4309371
				9	76,664	136,209	0	69.32	4.65	4.65	.00	3808693
				10	68,603	122,588	0	69.32	4.65	4.65	.00	3408219
					=====	=====	=====					=====
					1,949,071	2,958,810	0					92,594,623

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	2550530	0	30631138	4200023	26,431,115	24,647,015	11341290
				2	1584658	0	17435218	4114762	13,320,456	10,801,158	5662677
				3	1163561	0	12197290	4031232	8,166,058	5,757,969	3474959
				4	921057	0	9387874	3949397	5,438,477	3,334,548	2346124
				5	764732	0	7644921	3869225	3,775,696	2,013,050	1675900
				6	658339	0	6463088	3790679	2,672,409	1,238,982	1242826
				7	572388	0	5524076	3790679	1,733,397	698,819	931820
				8	506324	0	4815695	3790679	1,025,016	359,330	712553
				9	453926	0	4262619	3790679	471,940	143,866	553270
				10	408533	0	3816752	3790679	26,073	6,912	434561
					=====	=====	=====	=====	=====	=====	=====
					9584048	0	102178671	39118034	63060637	49001649	28375980

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.20 \$/BBLRESV: 31.79 EQUIP VAL: 62,009
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.20 \$/BBLPROD: 0 WI OIL VAL: 44,405,441 RI OIL VAL: 25,714,398
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 4,596,159 GAS VAL: 2,661,553
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 77,439,560 WI TOTAL: 49,063,610 RI TOTAL: 28,375,950

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
4,000,022			
-----	-----	-----	-----
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,491.1 D B: .900 De/Dt: 53.0 / 10.0
GAS: 3,051.0 D B: 1.000 De/Dt: 45.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 103,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 3401AP,MP,SP;3AP,BP,DP,LP,SP;
REMARKS2: 5DP,LP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155097 - SOUTH CURTIS RANCH 3401LP FULL WI DECIMAL = .717075 #WELLS: 1
RRC#, WELL#.....: 860486 - 3400S RRC DIST.: 08 FULL RI DECIMAL = .282925 DEPTH: 11200
OPERATOR#, AGENT#: 617544 -

OPERATOR NAME....: OCCIDENTAL PERMIAN L
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 12317 EOR.....:
ALT RRC#: 860486 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	45,010	64,930	0	64.08	4.41	4.41	.00	2068217
				2	26,008	42,140	0	65.10	4.45	4.45	.00	1214095
				3	18,361	31,253	0	66.13	4.51	4.51	.00	870682
				4	14,205	24,853	0	67.17	4.55	4.55	.00	684197
				5	11,585	20,631	0	68.24	4.59	4.59	.00	566891
				6	9,784	17,637	0	69.32	4.65	4.65	.00	486340
				7	8,469	15,406	0	69.32	4.65	4.65	.00	420974
				8	7,463	13,674	0	69.32	4.65	4.65	.00	370968
00	MARTIN COUNTY APPR D	.730000	4,303,120	9	6,672	12,292	0	69.32	4.65	4.65	.00	331649
01	MARTIN COUNTY	.730000	4,303,120	10	6,005	11,063	0	69.32	4.65	4.65	.00	298494
32	STANTON ISD (MARTIN	.730000	4,303,120	11	5,405	9,957	0	69.32	4.65	4.65	.00	268670
60	MARTIN HOSPITAL DIST	.730000	4,303,120		=====	=====	=====					=====
61	PERMIAN BASIN WATER	.730000	4,303,120		158,967	263,836	0					7,581,177

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	205328	0	2273545	420023	1,853,522	1,728,409	840156
				2	134468	0	1348563	390285	958,278	777,039	437141
				3	101072	0	971754	362652	609,102	429,483	276312
				4	81088	0	765285	336976	428,309	262,613	190881
				5	67904	0	634795	313118	321,677	171,505	138888
				6	58809	0	545149	290949	254,200	117,852	104627
				7	51370	0	472344	290950	181,394	73,128	79522
				8	45595	0	416563	290950	125,613	44,035	61517
				9	40986	0	372635	290950	81,685	24,901	48272
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	36888	0	335382	290950	44,432	11,779	38112
YRS FLAT:	FMVF:	8/8 RES:		11	33201	0	301871	290950	10,921	2,517	30090
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.20				856709	0	8437886	3568753	4869133	3643261	2245518
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.20										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
400,022											
-----	-----	-----	-----								
1											
8.0	5										

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 235.0 D B: 1.000 De/Dt: 41.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155100 - SOUTH CURTIS RANCH W2 E2 WELLS FULL WI DECIMAL = .723585 #WELLS: 5
RRC#, WELL#.....: 860850 - 3400S RRC DIST.: 08 FULL RI DECIMAL = .276415 DEPTH: 11200
OPERATOR#, AGENT#: 617544 -

OPERATOR NAME.....: OCCIDENTAL PERMIAN L
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 12320 EOR.....:
ALT RRC#: 860850 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	34,234	83,612	0	69.32	4.65	4.65	.00	1717140
---	-----	-----	-----	8	29,271	73,887	0	69.32	4.65	4.65	.00	1468202
00	MARTIN COUNTY APPR D	.730000	22,784,530	9	25,469	66,189	0	69.32	4.65	4.65	.00	1277497
01	MARTIN COUNTY	.730000	22,784,530	10	22,474	59,570	0	69.32	4.65	4.65	.00	1127271
32	STANTON ISD (MARTIN	.730000	22,784,530	=====	=====	=====						=====
60	MARTIN HOSPITAL DIST	.730000	22,784,530		759,920	1,460,333	0					36,343,521
61	PERMIAN BASIN WATER	.730000	22,784,530									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	1296089	0	13644357	1961423	11,682,934	10,894,335	4881741
				2	791851	0	7228802	1881985	5,346,817	4,335,573	2268730
				3	577339	0	4842318	1805764	3,036,554	2,141,104	1333096
				4	455221	0	3611756	1732631	1,879,125	1,152,167	872217
				5	377002	0	2869723	1662460	1,207,263	643,665	607907
				6	323987	0	2377944	1595130	782,814	362,928	441869
				7	281327	0	1998467	1515374	483,093	194,759	325756
				8	248605	0	1716807	1439605	277,202	97,176	245472
*** PARAMETERS ***				9	222704	0	1500201	1367625	132,576	40,415	188163
				10	200433	0	1327704	1299244	28,460	7,544	146077
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC:	15.0	YRS MAX:	28						
YRS FLAT:		FMVF:		8/8 RES:		4774558	0	41118079	16261241	24856838	19869666
											11311028

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.20 \$/BBLRESV: 31.94 EQUIP VAL: 31,004
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.20 \$/BBLPROD: 0 WI OIL VAL: 17,562,420 RI OIL VAL: 9,997,603
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 2,307,226 GAS VAL: 1,313,414
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 31,211,670 WI TOTAL: 19,900,650 RI TOTAL: 11,311,020

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,868,022			
-----	-----	-----	-----
1			
5.0	9		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,140.3 D B: .800 De/Dt: 57.5 / 10.0
GAS: 1,558.0 D B: 1.000 De/Dt: 47.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 3405AP;7AP,LP,SP,9LP
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155098 - SOUTH CURTIS RANCH 3405SP FULL WI DECIMAL = .716739 #WELLS: 1
RRC#, WELL#.....: 860863 - 3400S RRC DIST.: 08 FULL RI DECIMAL = .283261 DEPTH: 11200
OPERATOR#, AGENT#: 617544 -

OPERATOR NAME.....: OCCIDENTAL PERMIAN L
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 12318 EOR.....:
ALT RRC#: 860863 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.730000	6,508,900	1	67,572	87,851	0	64.08	4.41	4.41	.00	3103490
01	MARTIN COUNTY	.730000	6,508,900	2	37,581	53,189	0	65.10	4.45	4.45	.00	1753518
32	STANTON ISD (MARTIN	.730000	6,508,900	3	26,161	38,263	0	66.13	4.51	4.51	.00	1239978
60	MARTIN HOSPITAL DIST	.730000	6,508,900	4	20,087	29,904	0	67.17	4.55	4.55	.00	967056
61	PERMIAN BASIN WATER	.730000	6,508,900	5	16,308	24,549	0	68.24	4.59	4.59	.00	797629
				6	13,729	20,823	0	69.32	4.65	4.65	.00	682116
				7	11,853	18,080	0	69.32	4.65	4.65	.00	588909
				8	10,431	15,978	0	69.32	4.65	4.65	.00	518257
				9	9,312	14,311	0	69.32	4.65	4.65	.00	462661
				10	8,381	12,880	0	69.32	4.65	4.65	.00	416405
				11	7,543	11,592	0	69.32	4.65	4.65	.00	374769
				=====	=====	=====	=====					=====
					228,958	327,420	0					10,904,788

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	277681	0	3381171	420023	2,961,148	2,761,270	1251533
				2	169646	0	1923164	415739	1,507,425	1,222,325	624434
				3	123685	0	1363663	411498	952,165	671,381	388391
				4	97522	0	1064578	407300	657,278	403,003	265972
				5	80762	0	878391	403146	475,245	253,381	192503
				6	69400	0	751516	399034	352,482	163,417	144472
				7	60258	0	649167	399035	250,132	100,841	109472
*** PARAMETERS ***				8	53252	0	571509	399035	172,474	60,463	84539
				9	47696	0	510357	399035	111,322	33,935	66223
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	42927	0	459332	399035	60,297	15,984	52283
YRS FLAT:	FMVF:	8/8 RES:		11	38634	0	413403	399035	14,368	3,312	41277

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.20 1061463 0 11966251 4451915 7514336 5689312 3221099

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.20
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 \$/BBLRESV: 31.59 EQUIP VAL: 5,906
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y \$/BBLPROD: 0 WI OIL VAL: 5,184,642 RI OIL VAL: 2,935,371
PRD WELLHEAD PRICE: ADDL GAS PRICES? N WI PAYOUT: 3.4 GAS VAL: 504,665 GAS VAL: 285,724
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,022

1
2.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 280.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 337.0 D B: 1.000 De/Dt: 47.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155099 - SOUTH CURTIS RANCH E2 E2 WELLS FULL WI DECIMAL = .711174 #WELLS: 5
RRC#, WELL#.....: 860883 - 3400S RRC DIST.: 08 FULL RI DECIMAL = .288826 DEPTH: 11200
OPERATOR#, AGENT#: 617544 -

OPERATOR NAME....: OCCIDENTAL PERMIAN L
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 12319 EOR.....:
ALT RRC#: 860883 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.730000	29,947,690	1	305,616	408,908	0	64.08	4.41	4.41	.00	13927541
01	MARTIN COUNTY	.730000	29,947,690	2	179,697	258,096	0	65.10	4.45	4.45	.00	8319509
32	STANTON ISD (MARTIN	.730000	29,947,690	3	127,750	189,021	0	66.13	4.51	4.51	.00	6008074
60	MARTIN HOSPITAL DIST	.730000	29,947,690	4	99,195	149,218	0	67.17	4.55	4.55	.00	4738501
61	PERMIAN BASIN WATER	.730000	29,947,690	5	81,103	123,298	0	68.24	4.59	4.59	.00	3935970
				6	68,600	105,060	0	69.32	4.65	4.65	.00	3381883
				7	59,444	91,533	0	69.32	4.65	4.65	.00	2930505
				8	52,446	81,093	0	69.32	4.65	4.65	.00	2585513
				9	46,924	72,791	0	69.32	4.65	4.65	.00	2313287
				10	42,232	65,512	0	69.32	4.65	4.65	.00	2081978
					=====	=====	=====					=====
					1,063,007	1,544,530	0					50,222,761

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1282449	0	15209990	2100023	13,109,967	12,225,044	5785473
				2	816803	0	9136312	2121023	7,015,289	5,688,487	3048428
				3	606265	0	6614339	2142233	4,472,106	3,153,327	1935902
				4	482846	0	5221347	2163655	3,057,692	1,874,793	1340531
				5	402480	0	4338450	2185291	2,153,159	1,147,978	977057
				6	347429	0	3729312	2207144	1,522,168	705,707	736732
				7	302696	0	3233201	2207145	1,026,056	413,655	560294
				8	268171	0	2853684	2207145	646,539	226,651	433785
				9	240717	0	2554004	2207145	346,859	105,737	340559
				10	216646	0	2298624	2207145	91,479	24,249	268866
					=====	=====	=====	=====	=====	=====	=====
					4966502	0	55189263	21747949	33441314	25565628	15427627

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.20	\$/BBLRESV: 30.77	EQUIP VAL: 31,004
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.20	\$/BBLPROD: 0	WI OIL VAL: 23,264,952
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.3	GAS VAL: 2,300,651
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 4.4	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 41,024,220	WI TOTAL: 25,596,610
			RI TOTAL: 15,427,610
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,000,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,203.0 D B: 1.000 De/Dt: 49.6 / 10.0
GAS: 1,514.0 D B: 1.000 De/Dt: 43.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 3409AP,DP,SP;11LP,13LP
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150514 - HOLT RANCH FULL WI DECIMAL = .751250 #WELLS: 1
RRC#, WELL#.....: 33520 - 2A RRC DIST.: 08 FULL RI DECIMAL = .248750 DEPTH: 12240
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 75545175
OIL FIELD NAME...: REEF EXPLORATION (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A #3 4/98,#5 9/94,#2R 3/98,
REMARKS2: 317-34005
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 3/08/2022 MNRLTCHA

LEASE#, NAME.....: 9035666 - WELL=TOM RANCH "41" (OVINTIV) FULL WI DECIMAL = .768000 #WELLS: 6
RRC#, WELL#.....: 35666 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .232000 DEPTH: 9900

OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				3,781	21,827	0	63.63	4.44	4.44	.00	184769
=====				=====	=====	=====	=====	=====	=====	=====	=====
				3,781	21,827	0					184,769
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				74428	0	259197	226800	32,397	30,342	73658	
00				MARTIN COUNTY APPR D	.680228	88,450	=====	=====	=====	=====	=====
01				MARTIN COUNTY	.680228	88,450	74428	0	259197	226800	32397
32				STANTON ISD (MARTIN	.680228	88,450					30342
60				MARTIN HOSPITAL DIST	.680228	88,450					73658
61				PERMIAN BASIN WATER	.680228	88,450					

\$/BBLRESV: 7.45 EQUIP VAL: 26,024
\$/BBLPROD: 0 WI OIL VAL: 21,629 RI OIL VAL: 52,507
WI PAYOUT: .0 GAS VAL: 8,713 GAS VAL: 21,151
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 130,030 WI TOTAL: 56,370 RI TOTAL: 73,660

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.32 GAS WI GR PRICE: 5.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.23
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
216,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.8 D B: 1.000 De/Dt: 22.3 / 10.0
GAS: 66.0 D B: 1.000 De/Dt: 17.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,370
LAST YR RI VAL: 61,400
LAST YR 8/8 VAL: 112,770

LAST YR OIL PROD: 5,193
LAST YR GAS PROD: 27,544

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 29600 - BILLINGTON HARRY FULL WI DECIMAL = .820312 #WELLS: 1
RRC#, WELL#.....: 15968 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .179688 DEPTH: 10200
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 151,840

01 MARTIN COUNTY 1.000000 151,840
32 STANTON ISD (MARTIN 1.000000 151,840
60 MARTIN HOSPITAL DIST 1.000000 151,840
61 PERMIAN BASIN WATER 1.000000 151,840

1 1,576 0 0 64.08 4.92 4.92 .00 82843
2 1,449 0 0 65.10 4.97 4.97 .00 77429
3 1,333 0 0 66.13 5.02 5.02 .00 72362
4 1,227 0 0 67.17 5.08 5.08 .00 67620
5 1,129 0 0 68.24 5.13 5.13 .00 63201
6 1,038 0 0 69.32 5.18 5.18 .00 59065
=====

7,752 0 0 422,520
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 82843 52508 30,335 28,411 17071
2 0 0 77429 53033 24,396 20,043 14120
3 0 0 72362 53563 18,799 13,548 11678
4 0 0 67620 54098 13,522 8,548 9657
5 0 0 63201 54639 8,562 4,747 7987
6 0 0 59065 55186 3,879 1,887 6606
=====

0 0 422520 323027 99493 77184 67119
\$/BBLRESV: 12.14 EQUIP VAL: 7,537
\$/BBLPROD: 20,911 WI OIL VAL: 77,184 RI OIL VAL: 67,119
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 151,840 WI TOTAL: 84,720 RI TOTAL: 67,120
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,008 4.5

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,440
LAST YR RI VAL: 27,950
LAST YR 8/8 VAL: 57,390

LAST YR OIL PROD: 1,623
LAST YR GAS PROD:

REMARKS1: P&A 2-9/13-393
REMARKS2: 317-00190,36005
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9035722 - WELL=TOM RANCH "29" (OVINTIV) FULL WI DECIMAL = .769950 #WELLS: 3
RRC#, WELL#.....: 35722 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .230050 DEPTH: 9900

OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	8,542	10,975	0	64.08	4.37	4.37	.00	421449
ALT JOB#:	UNIT.....: X	2	6,683	9,778	0	65.10	4.41	4.41	.00	334977
ALT LSE#:	EOR.....: X	3	5,549	8,800	0	66.13	4.46	4.46	.00	282537
ALT RRC#:	GRAPH.....: X	4	4,781	7,920	0	67.17	4.51	4.51	.00	247262
		5	4,219	7,128	0	68.24	4.55	4.55	.00	221672
		6	3,791	6,415	0	69.32	4.60	4.60	.00	202337

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	33,565	51,016	0				1,710,234

00	MARTIN COUNTY APPR D	1.000000	919,100							
01	MARTIN COUNTY	1.000000	919,100							
32	STANTON ISD (MARTIN	1.000000	919,100	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	919,100		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	919,100	--	-----	-----	-----	-----	-----	-----

1	36927	0	458376	210547	247,829	232,115	128837
2	33201	0	368178	212652	155,526	127,775	91580
3	30219	0	312756	214778	97,978	70,610	68844
4	27502	0	274764	216926	57,838	36,562	53523
5	24971	0	246643	219096	27,547	15,275	42518
6	22720	0	225057	221286	3,771	1,834	34334
=====	=====	=====	=====	=====	=====	=====	=====
175540	0	1885774	1295285	590489	484171	419636	

\$/BBLRESV:	16.99	EQUIP VAL:	15,293		
\$/BBLPROD:	0	WI OIL VAL:	439,101	RI OIL VAL:	380,573
WI PAYOUT:	3.0	GAS VAL:	45,070	GAS VAL:	39,062
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	919,100	WI TOTAL:	499,460	RI TOTAL:	419,640
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.15
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
200,521			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.2 D B: 1.300 De/Dt: 25.0 / 10.0
GAS: 32.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	21,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 71,080
LAST YR RI VAL: 124,400
LAST YR 8/8 VAL: 195,480

LAST YR OIL PROD: 10,272
LAST YR GAS PROD: 10,496

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 935729 - WELL=WOODY 36 (OVINTIV) FULL WI DECIMAL = .775000 #WELLS: 6
RRC#, WELL#.....: 35729 - 2-9 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 3,983,710
01 MARTIN COUNTY 1.000000 3,983,710
31 GRADY ISD 1.000000 3,983,710
60 MARTIN HOSPITAL DIST 1.000000 3,983,710
61 PERMIAN BASIN WATER 1.000000 3,983,710

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
1	29,971		88,389		0		64.08	4.24	4.24	.00				1488420	
2	25,382		77,490		0		65.10	4.28	4.28	.00				1280585	
3	22,014		68,989		0		66.13	4.32	4.32	.00				1128234	
4	19,435		62,090		0		67.17	4.37	4.37	.00				1011723	
5	17,399		55,881		0		68.24	4.41	4.41	.00				920164	
6	15,659		50,293		0		69.32	4.46	4.46	.00				841248	
7	14,093		45,264		0		69.32	4.46	4.46	.00				757118	
=====															
143,953			448,396		0									7,427,492	
=====															
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	290446		0		1778866		866272		912,594		854,726			485830	
2	257034		0		1537619		874934		662,685		544,441			371633	
3	230975		0		1359209		883684		475,525		342,696			290716	
4	210283		0		1222006		892520		329,486		208,291			231304	
5	190987		0		1111151		901446		209,705		116,288			186122	
6	173838		0		1015086		910460		104,626		50,893			150472	
7	156455		0		913573		910460		3,113		1,328			119845	
=====															
1510018			0		8937510		6239776		2697734		2118663			1835922	
=====															

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 15.78 EQUIP VAL: 29,129
\$ / BBL PROD: 0 WI OIL VAL: 1,760,709 RI OIL VAL: 1,525,737
WI PAYOUT: 3.3 GAS VAL: 357,952 GAS VAL: 310,183
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 3,983,710 WI TOTAL: 2,147,790 RI TOTAL: 1,835,920
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.99
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

825,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 90.0 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 260.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 696,840
LAST YR RI VAL: 785,110
LAST YR 8/8 VAL: 1,481,950

LAST YR OIL PROD: 36,210
LAST YR GAS PROD: 103,177

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9035803 - WELL=TARZAN STANDEFER 9(OVINTI FULL WI DECIMAL = .775000 #WELLS: 5
RRC#, WELL#.....: 35803 - 901-5 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,467	15,904	0	69.32	3.82	3.82	.00	347427
---	-----	-----	-----	8 <th>5,820</th> <th>14,314</th> <th>0</th> <th>69.32</th> <th>3.82</th> <th>3.82</th> <th>.00</th> <th>312668</th>	5,820	14,314	0	69.32	3.82	3.82	.00	312668
00	MARTIN COUNTY APPR D	1.000000	1,812,080		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	1,812,080		69,535	171,015	0					3,603,636
31	GRADY ISD	1.000000	1,812,080									
60	MARTIN HOSPITAL DIST	1.000000	1,812,080									
61	PERMIAN BASIN WATER	1.000000	1,812,080	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	85416	0	700182	336533	363,649	340,590	191228	
				2	76563	0	630330	339898	290,432	238,610	152347	
				3	69505	0	574581	343296	231,285	166,679	122895	
				4	63231	0	524974	346729	178,245	112,681	99368	
				5	57518	0	479707	350197	129,510	71,817	80354	
				6	52315	0	438315	353698	84,617	41,160	64974	
				7	47084	0	394511	353699	40,812	17,415	51752	
				8	42377	0	355045	353699	1,346	503	41216	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					494009	0	4097645	2777749	1319896	989455	804134	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.15 EQUIP VAL: 18,495
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 870,166 RI OIL VAL: 707,188
WI PAYOUT: 3.7 GAS VAL: 119,288 GAS VAL: 96,946
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
320,508			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.2 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 89.0 D B: 1.000 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 457,900
LAST YR RI VAL: 470,130
LAST YR 8/8 VAL: 928,030

LAST YR OIL PROD: 15,300
LAST YR GAS PROD: 35,635

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9036524 - WELL=HOLT RANCH NORTH(OVINTIV) FULL WI DECIMAL = .756616 #WELLS: 28
RRC#, WELL#.....: 36524 - RRC DIST.: 08 FULL RI DECIMAL = .243384 DEPTH: 10108
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:		2	125,135	926,828	0	65.10	3.61	3.61	.00	6163612	
ALT JOB#: 505800		UNIT.....: X		3	109,674	818,064	0	66.13	3.66	3.66	.00	5487540	
ALT LSE#: 9036524		EOR.....:		4	98,002	732,169	0	67.17	3.69	3.69	.00	4980648	
ALT RRC#: 36524		GRAPH.....:		5	88,202	658,952	0	68.24	3.73	3.73	.00	4553999	
				6	79,382	593,057	0	69.32	3.77	3.77	.00	4163476	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	71,444	533,751	0	69.32	3.77	3.77	.00	3747139	
---	-----	-----	-----	8	64,300	480,376	0	69.32	3.77	3.77	.00	3372446	
00	MARTIN COUNTY APPR D	1.000001	37,755,450	9	57,870	432,338	0	69.32	3.77	3.77	.00	3035202	
01	MARTIN COUNTY	1.000001	37,755,450	10	52,083	389,104	0	69.32	3.77	3.77	.00	2731682	
30	KLONDIKE ISD-MARTIN	1.000001	37,755,450	11	46,875	350,194	0	69.32	3.77	3.77	.00	2458529	
60	MARTIN HOSPITAL DIST	1.000001	37,755,450	12	42,188	315,175	0	69.32	3.77	3.77	.00	2212702	
61	PERMIAN BASIN WATER	1.000001	37,755,450	=====									=====
					981,927	7,299,021	0						50,023,062

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	2895620	0	10011707	7,281,707	6,819,974	3029598
				2	2531523	0	8695135	5,937,835	4,878,347	2328504
				3	2265395	0	7752935	4,968,062	3,580,334	1837322
				4	2044152	0	7024800	4,212,079	2,662,749	1473256
				5	1859680	0	6413679	3,572,830	1,981,241	1190336
				6	1691661	0	5855137	2,985,880	1,452,421	961670
*** PARAMETERS ***				7	1522494	0	5269633	2,400,376	1,024,240	765933
				8	1370245	0	4742691	1,873,434	701,208	610027
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	1233219	0	4268421	1,399,164	459,388	485864
YRS FLAT:	FMVF:	8/8 RES:		10	1109897	0	3841579	972,322	280,038	386971
				11	998908	0	3457437	588,180	148,598	308215
				12	899019	0	3111721	242,464	53,732	245475
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.22			=====	=====	=====	=====	=====	=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.22				20421813	0	70444875	34010542	24042270	13623171
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				\$/BBLRESV: 22.98		EQUIP VAL: 89,990			
					\$/BBLPROD: 0		WI OIL VAL: 17,072,464		RI OIL VAL: 9,673,841	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.5		GAS VAL: 6,969,782		GAS VAL: 3,949,316	
-----	-----	-----	-----		RI PAYOUT: 5.4		PRD VAL: 0		PRD VAL: 0	
2,600,000							=====		=====	
-----	-----	-----	-----		8/8 VALUE: 37,755,400		WI TOTAL: 24,132,240		RI TOTAL: 13,623,160	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 440.2 D B: 1.300 De/Dt: 16.2 / 10.0
GAS: 3,165.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 16 EQ SCH#: 51 VAL: 165,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,728,620
LAST YR RI VAL: 7,719,390
LAST YR 8/8 VAL: 19,448,010

LAST YR OIL PROD: 175,925
LAST YR GAS PROD: 1,083,705

REMARKS1: TY19 ASSUMED 7HE UNDER #153684
REMARKS2:
MC1: S
MC2: 18B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	150884 - HOLT RANCH -1-	FULL WI DECIMAL = .750000	#WELLS: 2
RRC#, WELL#.....:	37512 - 1.2 RRC DIST.: 08	FULL RI DECIMAL = .250000	DEPTH: 10000

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
OVINTIV USA INC.								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	3,804	15,177	0	65.10	3.92	3.92	.00	185760
ALT JOB#:	UNIT.....:	3	3,328	12,671	0	66.13	3.96	3.96	.00	165060
ALT LSE#:	EOR.....:	4	2,995	10,770	0	67.17	4.00	4.00	.00	150891
ALT RRC#:	GRAPH.....:	5	2,695	9,154	0	68.24	4.04	4.04	.00	137965
		6	2,426	7,781	0	69.32	4.09	4.09	.00	126134

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	19,724	74,062	0	980,927

01	MARTIN COUNTY	1.000000	599,320		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
31	GRADY ISD	1.000000	599,320	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	599,320	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	599,320	1	53861	0	268978	136508	132,470	124,070	84345
				2	44621	0	230381	137873	92,508	76,001	63931
				3	37633	0	202693	139251	63,442	45,720	49775
				4	32311	0	183202	140644	42,558	26,904	39814
				5	27739	0	165704	142051	23,653	13,116	31868
				6	23870	0	150004	143471	6,533	3,178	25531
					=====	=====	=====	=====	=====	=====	=====
					220035	0	1200962	839798	361164	288989	295264

	\$/BBLRESV:	15.96	EQUIP VAL:	15,074		
	\$/BBLPROD:	23,663	WI OIL VAL:	236,042	RI OIL VAL:	241,167
	WI PAYOUT:	3.4	GAS VAL:	52,947	GAS VAL:	54,097
*** PARAMETERS ***	RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.57
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.57
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
130,008	13.3	56	
-----	-----	-----	-----
	15.0 2	18.0 2	
	10.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	48,200
LAST YR	RI VAL:	75,340
LAST YR	8/8 VAL:	123,540

LAST YR OIL PROD:	5,464
LAST YR GAS PROD:	26,548

REMARKS1: 317-34489,8897 P-2
REMARKS2: 768044,769166
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150912 - DOROTHY FAYE -248- #1-6 FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 37727 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12550
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	7,053	41,252	0	64.08	3.71	3.71	.00	338967
2	6,214	36,349	0	65.10	3.75	3.75	.00	303399
3	5,552	32,490	0	66.13	3.79	3.79	.00	275365
4	4,997	29,241	0	67.17	3.82	3.82	.00	251736
5	4,497	26,317	0	68.24	3.87	3.87	.00	230156
6	4,047	23,685	0	69.32	3.90	3.90	.00	210404

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
				32,360	189,334	0		1,610,027

00	MARTIN COUNTY APPR D	1.000000	982,740					
01	MARTIN COUNTY	1.000000	982,740					
31	GRADY ISD	1.000000	982,740	YR	WI GAS	WI PRD	WI GROSS	OPERATING
60	MARTIN HOSPITAL DIST	1.000000	982,740		REVENUE	REVENUE	REVENUE	EXPENSES
61	PERMIAN BASIN WATER	1.000000	982,740	--	-----	-----	-----	-----

1	114784	0	453751	262523	191,228	179,102	142284
2	102232	0	405631	265148	140,483	115,417	112562
3	92353	0	367718	267799	99,919	72,008	90301
4	83775	0	335511	270476	65,035	41,112	72914
5	76385	0	306541	273181	33,360	18,498	58955
6	69279	0	279683	275913	3,770	1,834	47601
	=====	=====	=====	=====	=====	=====	=====
	538808	0	2148835	1615040	533795	427971	524617

	\$/BBLRESV: 13.21	EQUIP VAL:	30,149				
	\$/BBLPROD: 0	WI OIL VAL:	320,659	RI OIL VAL:	393,072		
	WI PAYOUT: 3.4	GAS VAL:	107,311	GAS VAL:	131,545		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	982,740	WI TOTAL:	458,120	RI TOTAL:	524,620
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.37
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
250,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.7 D B: 1.000 De/Dt: 12.6 / 10.0
GAS: 121.0 D B: 1.000 De/Dt: 12.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,710
LAST YR RI VAL: 101,450
LAST YR 8/8 VAL: 171,160

LAST YR OIL PROD: 6,180
LAST YR GAS PROD: 33,268

REMARKS1: 317-34604, P-6
REMARKS2: 769178,776585,776590,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9038361 - WELL=MABEE 04 (OVINTIV) FULL WI DECIMAL = .748906 #WELLS: 2
RRC#, WELL#.....: 38361 - 401,403 RRC DIST.: 08 FULL RI DECIMAL = .251094 DEPTH: 10180

OPERATOR#, AGENT#: 628658 -
OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	182,170
01	MARTIN COUNTY	1.000000	182,170
31	GRADY ISD	1.000000	182,170
60	MARTIN HOSPITAL DIST	1.000000	182,170
61	PERMIAN BASIN WATER	1.000000	182,170

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	1,750		7,835		0		64.08	3.93	3.93	.00	83982
2	1,487		6,268		0		65.10	3.97	3.97	.00	72521
3	1,264		5,014		0		66.13	4.01	4.01	.00	62618
4	1,074		4,011		0		67.17	4.05	4.05	.00	54063
=====											=====
	5,575		23,128		0						273,184

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	23060	0	107042	63533	43,509	40,749	33763
2	18636	0	91157	64168	26,989	22,173	25443
3	15059	0	77677	64809	12,868	9,274	19187
4	12167	0	66230	65458	772	488	14477
=====							
	68922	0	342106	257968	84138	72684	92870

\$/BBLRESV: 13.90 EQUIP VAL: 16,620
\$/BBLPROD: 14,905 WI OIL VAL: 58,041 RI OIL VAL: 74,160
WI PAYOUT: .0 GAS VAL: 14,643 GAS VAL: 18,710
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 182,170 WI TOTAL: 89,300 RI TOTAL: 92,870

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.63
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.63
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,508 5.2 24

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 18,040
LAST YR 8/8 VAL: 36,360

LAST YR OIL PROD: 1,950
LAST YR GAS PROD: 7,579

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9038475 - WELL=DOROTHY FAYE -K-(OVINTIV) FULL WI DECIMAL = .752603 #WELLS: 50
RRC#, WELL#.....: 38475 - RRC DIST.: 08 FULL RI DECIMAL = .247397 DEPTH: 10505
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 292,246	1,746,611	0	64.08	3.24	3.24	.00	14094089
ALT JOB#:	2 237,555	1,485,310	0	65.10	3.27	3.27	.00	11638878
ALT LSE#:	3 200,142	1,292,115	0	66.13	3.31	3.31	.00	9960995
ALT RRC#:	4 172,926	1,143,439	0	67.17	3.34	3.34	.00	8741815
	5 152,232	1,025,476	0	68.24	3.38	3.38	.00	7818275
	6 135,966	922,928	0	69.32	3.41	3.41	.00	7093406
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 122,369	830,635	0	69.32	3.41	3.41	.00	6384045
	8 110,132	747,572	0	69.32	3.41	3.41	.00	5745635
00 MARTIN COUNTY APPR D 1.000001 62,019,050	9 99,119	672,815	0	69.32	3.41	3.41	.00	5171082
01 MARTIN COUNTY 1.000001 62,019,050	10 89,207	605,534	0	69.32	3.41	3.41	.00	4653968
31 GRADY ISD 1.000001 62,019,050	11 80,286	544,981	0	69.32	3.41	3.41	.00	4188556
60 MARTIN HOSPITAL DIST 1.000001 62,019,050	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000001 62,019,050	1,692,180	11,017,416	0					85,490,744

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 4258995	0	18353084	5637472	12,715,612	11,909,315	5675419
	2 3655365	0	15294243	5466092	9,828,151	8,074,513	4185436
	3 3218808	0	13179803	5299923	7,879,880	5,678,792	3191831
	4 2874256	0	11616071	5138806	6,477,265	4,094,732	2489518
	5 2608604	0	10426879	4982586	5,444,293	3,019,024	1977555
	6 2368580	0	9461986	5032412	4,429,574	2,154,677	1588119
	7 2131722	0	8515767	5032413	3,483,354	1,486,347	1264872
*** PARAMETERS ***	8 1918551	0	7664186	5032413	2,631,773	985,046	1007402
	9 1726696	0	6897778	5032413	1,865,365	612,455	802360
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 1554028	0	6207996	5032413	1,175,583	338,579	639046
YRS FLAT: FMVF: 8/8 RES:	11 1398626	0	5587182	5032413	554,769	140,157	508985
	=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.82	27714231	0	113204975	56719356	56485619	38493637	23330543

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.82
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y \$/BBLPROD: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N WI PAYOUT: 4.3
RI PAYOUT: 5.2

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,369,021

1
4.0 4

8/8 VALUE: 62,019,000 WI TOTAL: 38,688,480 RI TOTAL: 23,330,520

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 900.0 D B: 1.000 De/Dt: 20.5 / 10.0
GAS: 5,231.0 D B: 1.000 De/Dt: 16.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 33 EQ SCH#: 51 VAL: 341,550
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,967,020
LAST YR RI VAL: 13,514,660
LAST YR 8/8 VAL: 33,481,680

LAST YR OIL PROD: 373,942
LAST YR GAS PROD: 1,808,953

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151193 - MABEE "A" #2,4 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38595 - 2,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,961	13,776	0	64.08	4.49	4.49	.00	190366
ALT JOB#:	UNIT.....:	2	3,404	11,846	0	65.10	4.53	4.53	.00	166200
ALT LSE#:	EOR.....:	3	2,986	10,389	0	66.13	4.59	4.59	.00	148098
ALT RRC#:	GRAPH.....:	4	2,659	9,254	0	67.17	4.63	4.63	.00	133954
		5	2,393	8,329	0	68.24	4.68	4.68	.00	122474
		6	2,154	7,496	0	69.32	4.73	4.73	.00	111986

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	17,557	61,090	0				873,078

00	MARTIN COUNTY APPR D	1.000000	548,790							
01	MARTIN COUNTY	1.000000	548,790							
31	GRADY ISD	1.000000	548,790	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	548,790		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	548,790	--	-----	-----	-----	-----	-----	-----

1	46391	0	236757	120772	115,985	108,630	74240
2	40247	0	206447	121979	84,468	69,396	57290
3	35764	0	183862	123199	60,663	43,718	45151
4	32135	0	166089	124432	41,657	26,334	36095
5	29235	0	151709	125676	26,033	14,436	29176
6	26592	0	138578	126932	11,646	5,664	23586
=====	=====	=====	=====	=====	=====	=====	=====
210364	0	1083442	742990	340452	268178	265538	

\$/BBLRESV:	16.41	EQUIP VAL:	15,074		
\$/BBLPROD:	0	WI OIL VAL:	216,108	RI OIL VAL:	213,980
WI PAYOUT:	3.5	GAS VAL:	52,070	GAS VAL:	51,557
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	548,790	WI TOTAL:	283,250	RI TOTAL:	265,540
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.29
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
115,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.8 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 41.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 61,350
LAST YR RI VAL: 94,700
LAST YR 8/8 VAL: 156,050

LAST YR OIL PROD: 4,845
LAST YR GAS PROD: 15,117

REMARKS1: 317-35078,6048, P-2
REMARKS2: 647912
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151216 - MABEE P #1301,1401,1501,1601+ FULL WI DECIMAL = .750000 #WELLS: 10
RRC#, WELL#.....: 38920 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11230
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	19,701	102,615	0	64.08	3.26	3.26	.00	946830
ALT JOB#:	UNIT.....:	2	17,302	90,115	0	65.10	3.29	3.29	.00	844770
ALT LSE#:	EOR.....:	3	15,359	80,002	0	66.13	3.33	3.33	.00	761768
ALT RRC#:	GRAPH.....:	4	13,760	71,678	0	67.17	3.36	3.36	.00	693194
		5	12,384	64,510	0	68.24	3.40	3.40	.00	633813
		6	11,146	58,059	0	69.32	3.43	3.43	.00	579481

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	89,652	466,979	0				4,459,856

00	MARTIN COUNTY APPR D	1.000000	2,819,780							
01	MARTIN COUNTY	1.000000	2,819,780							
31	GRADY ISD	1.000000	2,819,780	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
60	MARTIN HOSPITAL DIST	1.000000	2,819,780	--	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	2,819,780	1	250894	0	1197724	630021	567,703	531,705
				2	222359	0	1067129	636321	430,808	353,939
				3	199805	0	961573	642684	318,889	229,814
				4	180629	0	873823	649110	224,713	142,056
				5	164501	0	798314	655602	142,712	79,138
				6	149357	0	728838	662158	66,680	32,436
				=====	=====	=====	=====	=====	=====	=====
				1167545	0	5627401	3875896	1751505	1369088	1375320

				\$/BBLRESV: 16.14	EQUIP VAL: 75,372					
				\$/BBLPROD: 0	WI OIL VAL: 1,085,036				RI OIL VAL: 1,089,975	
				WI PAYOUT: 3.6	GAS VAL: 284,050				GAS VAL: 285,343	
				RI PAYOUT: 4.0	PRD VAL: 0				PRD VAL: 0	
					=====				=====	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 2,819,780	WI TOTAL: 1,444,460	RI TOTAL: 1,375,320
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.84
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 57.8 D B: .700 De/Dt: 12.7 / 10.0
GAS: 301.0 D B: .700 De/Dt: 12.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 103,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 441,520
LAST YR RI VAL: 593,150
LAST YR 8/8 VAL: 1,034,670

LAST YR OIL PROD: 20,661
LAST YR GAS PROD: 102,342

REMARKS1: 317-35198, 1-WIW
REMARKS2: 653542 P-9
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151331 - MABEE S & T #1,3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39107 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11230
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 183,950
01 MARTIN COUNTY 1.000000 183,950
31 GRADY ISD 1.000000 183,950
60 MARTIN HOSPITAL DIST 1.000000 183,950
61 PERMIAN BASIN WATER 1.000000 183,950

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	1,766	0	0	64.08	4.92	4.92	.00	84874							
2	1,589	0	0	65.10	4.97	4.97	.00	77602							
3	1,430	0	0	66.13	5.02	5.02	.00	70947							
4	1,302	0	0	67.17	5.08	5.08	.00	65592							
5	1,197	0	0	68.24	5.13	5.13	.00	61305							
6	1,102	0	0	69.32	5.18	5.18	.00	57294							
=====															
8,386 0 0 417,614															

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	84874	52500	32,374	30,321	26614
2	0	0	77602	53025	24,577	20,192	21534
3	0	0	70947	53555	17,392	12,534	17423
4	0	0	65592	54090	11,502	7,271	14255
5	0	0	61305	54631	6,674	3,700	11790
6	0	0	57294	55178	2,116	1,029	9751
=====							
0	0	0	417614	322979	94635	75047	101367

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,000	5.1		

	10.0 3		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 3,113
LAST YR GAS PROD:

REMARKS1: 317-35306,6081
REMARKS2: 663191
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151446 - DOROTHY FAYE -A319- #2-7 FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 39632 - 2-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11510
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	3,739,730	1	19,668	153,700	0	64.08	3.55	3.55	.00	945244
01	MARTIN COUNTY	1.000000	3,739,730	2	17,384	135,849	0	65.10	3.59	3.59	.00	848774
31	GRADY ISD	1.000000	3,739,730	3	15,573	121,713	0	66.13	3.63	3.63	.00	772382
60	MARTIN HOSPITAL DIST	1.000000	3,739,730	4	14,016	109,542	0	67.17	3.67	3.67	.00	706091
61	PERMIAN BASIN WATER	1.000000	3,739,730	5	12,614	98,588	0	68.24	3.70	3.70	.00	645585
				6	11,353	88,729	0	69.32	3.75	3.75	.00	590242
				7	10,218	79,856	0	69.32	3.75	3.75	.00	531234
				8	9,196	71,870	0	69.32	3.75	3.75	.00	478100
					=====	=====	=====					=====
					110,022	859,847	0					5,517,652
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1				1	409226	0	1354470	646296	708,174	663,269	424726	
2				2	365773	0	1214547	652758	561,789	461,549	337037	
3				3	331364	0	1103746	659286	444,460	320,309	271051	
4				4	301514	0	1007605	665879	341,726	216,028	218976	
5				5	273582	0	919167	672538	246,629	136,762	176774	
6				6	249550	0	839792	679264	160,528	78,085	142929	
7				7	224595	0	755829	679264	76,565	32,671	113841	
8				8	202134	0	680234	679264	970	363	90666	
					=====	=====	=====	=====	=====	=====	=====	
					2357738	0	7875390	5334549	2540841	1909036	1776000	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.21 EQUIP VAL: 54,692
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,337,507 RI OIL VAL: 1,244,299
WI PAYOUT: 3.7 GAS VAL: 571,527 GAS VAL: 531,699
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.19
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
615,520			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 57.6 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 485,730
LAST YR RI VAL: 646,770
LAST YR 8/8 VAL: 1,132,500

LAST YR OIL PROD: 24,091
LAST YR GAS PROD: 140,212

REMARKS1: 317-35565, P-7
REMARKS2: 678016,745798,769184,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151487 - MABEE RANCH -318- FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 39712 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12534
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	15,771	60,908	0	64.08	3.81	3.81	.00	757954
ALT JOB#:	UNIT.....:	2	13,343	51,533	0	65.10	3.85	3.85	.00	651472
ALT LSE#:	EOR.....:	3	11,566	44,661	0	66.13	3.89	3.89	.00	573645
ALT RRC#:	GRAPH.....:	4	10,202	39,408	0	67.17	3.93	3.93	.00	513951
		5	9,128	35,263	0	68.24	3.97	3.97	.00	467171
		6	8,215	31,737	0	69.32	4.01	4.01	.00	427098

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,394	28,563	0	69.32	4.01	4.01	.00	384414
---	-----	-----	-----	8	6,655	25,707	0	69.32	4.01	4.01	.00	345993

00	MARTIN COUNTY APPR D	1.000000	2,689,890	=====	=====	=====						=====
01	MARTIN COUNTY	1.000000	2,689,890	82,274	317,780	0						4,121,698
31	GRADY ISD	1.000000	2,689,890									

60	MARTIN HOSPITAL DIST	1.000000	2,689,890		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	2,689,890	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

				1	174045	0	931999	367522	564,477	528,683	292250
				2	148802	0	800274	371197	429,077	352,517	222076
				3	130298	0	703943	374908	329,035	237,125	172870
				4	116155	0	630106	378658	251,448	158,957	136937
				5	104996	0	572167	382444	189,723	105,207	110040
				6	95449	0	522547	386269	136,278	66,290	88936
				7	85903	0	470317	386269	84,048	35,864	70837
				8	77314	0	423307	386269	37,038	13,863	56421
				=====	=====	=====	=====	=====	=====	=====	=====
					932962	0	5054660	3033536	2021124	1498506	1150367

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 19.80	EQUIP VAL: 41,019
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,221,919
			WI PAYOUT: 3.9	GAS VAL: 276,585
			RI PAYOUT: 4.7	PRD VAL: 0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.49										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.49										
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
350,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 47.4 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 183.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6	EQ SCH#: 51	VAL: 62,100
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 88,550
LAST YR RI VAL: 99,390
LAST YR 8/8 VAL: 187,940

LAST YR OIL PROD: 14,375
LAST YR GAS PROD: 45,350

REMARKS1: 317-34556, P-6
REMARKS2: 776597
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151569 - HOLT RANCH NW #1-9 FULL WI DECIMAL = .750000 #WELLS: 18
RRC#, WELL#.....: 40337 - 601B+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	160,305	1,124,763	0	64.08	3.47	3.47	.00	7704258
ALT JOB#:	UNIT.....:	2	134,246	973,483	0	65.10	3.52	3.52	.00	6554561
ALT LSE#:	EOR.....:	3	115,490	850,799	0	66.13	3.55	3.55	.00	5728015
ALT RRC#:	GRAPH.....:	4	101,334	749,934	0	67.17	3.59	3.59	.00	5104954
		5	90,276	666,001	0	68.24	3.62	3.62	.00	4620326
		6	81,248	595,410	0	69.32	3.67	3.67	.00	4224084

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	73,123	535,479	0	69.32	3.67	3.67	.00	3801665
---	-----	-----	-----	8	65,811	481,931	0	69.32	3.67	3.67	.00	3421514
00	MARTIN COUNTY APPR D	1.000000	42,336,960	9	59,230	433,738	0	69.32	3.67	3.67	.00	3079368
01	MARTIN COUNTY	1.000000	42,336,960	10	53,307	390,364	0	69.32	3.67	3.67	.00	2771431
31	GRADY ISD	1.000000	42,336,960	11	47,976	351,328	0	69.32	3.67	3.67	.00	2494272
60	MARTIN HOSPITAL DIST	1.000000	42,336,960	12	43,178	316,195	0	69.32	3.67	3.67	.00	2244824
61	PERMIAN BASIN WATER	1.000000	42,336,960	13	38,860	284,576	0	69.32	3.67	3.67	.00	2020331
				14	34,974	256,118	0	69.32	3.67	3.67	.00	1818298
				=====	=====	=====						=====
					1,099,358	8,010,119	0					55,587,901

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	2927196	0	10631454	2394008	8,237,446	7,715,109	3333741
				2	2569995	0	9124556	2417948	6,706,608	5,509,948	2532065
				3	2265252	0	7993267	2442127	5,551,140	4,000,540	1962932
				4	2019197	0	7124151	2466548	4,657,603	2,944,397	1548244

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	6	1638866	0	5862950	2516125	3,346,825	1,627,996	997855
YRS FLAT:	FMVF:	8/8 RES:	7	1473906	0	5275571	2516125	2,759,446	1,177,456	794589
			8	1326515	0	4748029	2516125	2,231,904	835,379	632849
			9	1193864	0	4273232	2516125	1,757,107	576,911	504042
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.10	10	1074477	0	3845908	2516125	1,329,783	382,990	401448	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.10	11	967030	0	3461302	2516125	945,177	238,789	319744	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	870327	0	3115151	2516125	599,026	132,750	254653	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	783295	0	2803626	2516125	287,501	55,890	202824	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	704965	0	2523263	2516125	7,138	1,217	161539	
			=====	=====	=====	=====	=====	=====	=====	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	21623078	0	77210979	34856969	42354010	27382726	14882858
-----	-----	-----	-----							
2,280,008					\$/BBLRESV: 23.91	EQUIP VAL: 71,421				
-----	-----	-----	-----							
					\$/BBLPROD: 0	WI OIL VAL: 19,714,139		RI OIL VAL: 10,714,884		
					WI PAYOUT: 4.6	GAS VAL: 7,668,560		GAS VAL: 4,167,959		
					RI PAYOUT: 5.6	PRD VAL: 0		PRD VAL: 0		
						=====		=====		
					8/8 VALUE: 42,336,960	WI TOTAL: 27,454,120		RI TOTAL: 14,882,840		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 484.6 D B: 1.000 De/Dt: 17.6 / 10.0
GAS: 3,321.0 D B: .500 De/Dt: 13.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 14 EQ SCH#: 51 VAL: 144,900
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,179,660
LAST YR RI VAL: 9,314,480
LAST YR 8/8 VAL: 25,494,140

LAST YR OIL PROD: 200,039
LAST YR GAS PROD: 1,177,277

REMARKS1:
REMARKS2:
MC1: C
MC2: 18B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151827 - MABEE FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 40746 - 4-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110777 EOR.....:
ALT RRC#: 40746 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,699	26,615	0	69.32	4.64	4.64	.00	400271
---	-----	-----	-----	8	6,929	23,954	0	69.32	4.64	4.64	.00	360239
00	MARTIN COUNTY APPR D	1.000000	2,755,480	9	6,236	21,559	0	69.32	4.64	4.64	.00	324210
01	MARTIN COUNTY	1.000000	2,755,480		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	.580000	1,598,170		89,128	308,141	0					4,481,286
31	GRADY ISD	.420000	1,157,310									
60	MARTIN HOSPITAL DIST	1.000000	2,755,480		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	2,755,480	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	169062	0	881215	367507	513,708	481,134	276325
2	151112	0	790475	371182	419,293	344,478	219357
3	136910	0	718837	374893	343,944	247,870	176528
4	124313	0	656299	378642	277,657	175,526	142629
5	113114	0	599529	382429	217,100	120,388	115301
6	102911	0	547633	386253	161,380	78,500	93205
7	92620	0	492891	386253	106,638	45,503	74238
8	83360	0	443599	386253	57,346	21,464	59126
9	75025	0	399235	386253	12,982	4,262	47091
	=====	=====	=====	=====	=====	=====	=====
	1048427	0	5529713	3419665	2110048	1519125	1203800

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 18.42 EQUIP VAL: 32,554
\$ / BBL PROD: 0 WI OIL VAL: 1,231,100 RI OIL VAL: 975,561
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.19 WI PAYOUT: 4.0 GAS VAL: 288,023 GAS VAL: 228,238
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.19 RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 2,755,480 WI TOTAL: 1,551,680 RI TOTAL: 1,203,800
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
350,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 43.4 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 150.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 677,160
LAST YR RI VAL: 638,300
LAST YR 8/8 VAL: 1,315,460

LAST YR OIL PROD: 15,028
LAST YR GAS PROD: 48,541

REMARKS1: 317-36216,7,838,7620,
REMARKS2: 700582 752869
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 941097 - JU=HOLT RANCH (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 43
RRC#, WELL#.....: 41097 - 1-37+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 941097 EOR.....:
ALT RRC#: 41097 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000001	19,132,650	1	116,130	498,687	0	64.08	3.64	3.64	.00	5581208
01	MARTIN COUNTY	1.000001	19,132,650	2	102,639	440,765	0	65.10	3.68	3.68	.00	5011349
30	KLONDIKE ISD-MARTIN	.060000	1,147,960	3	91,961	394,909	0	66.13	3.72	3.72	.00	4561036
31	GRADY ISD	.940000	17,984,690	4	82,765	355,418	0	67.17	3.75	3.75	.00	4169494
60	MARTIN HOSPITAL DIST	1.000001	19,132,650	5	74,489	319,876	0	68.24	3.79	3.79	.00	3812347
61	PERMIAN BASIN WATER	1.000001	19,132,650	6	67,040	287,888	0	69.32	3.83	3.83	.00	3485410
				7	60,336	259,099	0	69.32	3.83	3.83	.00	3136869
				8	54,302	233,189	0	69.32	3.83	3.83	.00	2823161
					=====	=====	=====					=====
						649,662	2,789,831	0				32,580,874

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	1361416	0	6942624	3495975	3,446,649	3,228,097	2177021
2	1216511	0	6227860	3460316	2,767,544	2,273,731	1728232
3	1101796	0	5662832	3425021	2,237,811	1,612,723	1390640
4	999613	0	5169107	3390086	1,779,021	1,124,644	1123367
5	909248	0	4721595	3355506	1,366,089	757,537	908057
6	826958	0	4312368	3321280	991,088	482,095	733951
7	744262	0	3881131	3321281	559,850	238,888	584563
8	669835	0	3492996	3321281	171,715	64,271	465570
	=====	=====	=====	=====	=====	=====	=====
	7829639	0	40410513	27090746	13319767	9781986	9111401

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.19 EQUIP VAL: 239,277
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 7,886,697 RI OIL VAL: 7,346,040
WI PAYOUT: 3.9 GAS VAL: 1,895,279 GAS VAL: 1,765,352
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.29 8/8 VALUE: 19,132,640 WI TOTAL: 10,021,250 RI TOTAL: 9,111,390
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
3,329,500			
1			
2.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 340.0 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 1,460.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 35 EQ SCH#: 51 VAL: 362,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,535,480
LAST YR RI VAL: 4,705,770
LAST YR 8/8 VAL: 8,241,250

LAST YR OIL PROD: 129,464
LAST YR GAS PROD: 569,679

REMARKS1: 317-36576, P-42 M-941097
REMARKS2: 708638,786993 D-941097
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151905 - MABEE #101J,2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41466 - 101J,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,784	7,182	0	64.08	3.89	3.89	.00	85739
ALT JOB#:	2 1,516	5,745	0	65.10	3.94	3.94	.00	74038
ALT LSE#:	3 1,288	4,596	0	66.13	3.97	3.97	.00	63928
ALT RRC#:	=====	=====	=====					=====
	4,588	17,523	0					223,705

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	146,380	--							
01	MARTIN COUNTY	1.000000	146,380	1	20953	0	106692	68257	38,435	35,997	33456
31	GRADY ISD	1.000000	146,380	2	16978	0	91016	68939	22,077	18,137	25256
60	MARTIN HOSPITAL DIST	1.000000	146,380	3	13686	0	77614	69629	7,985	5,754	19060
61	PERMIAN BASIN WATER	1.000000	146,380		=====	=====	=====	=====	=====	=====	=====
					51617	0	275322	206825	68497	59888	77772

\$/BBLRESV:	14.14	EQUIP VAL:	8,725		
\$/BBLPROD:	12,242	WI OIL VAL:	48,660	RI OIL VAL:	63,191
WI PAYOUT:	.0	GAS VAL:	11,228	GAS VAL:	14,581
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	146,380	WI TOTAL:	68,610	RI TOTAL:	77,770

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.59	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.59	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
65,007	5.3	22
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	31,140
LAST YR RI VAL:	60,770
LAST YR 8/8 VAL:	91,910
LAST YR OIL PROD:	2,572
LAST YR GAS PROD:	8,883

REMARKS1: 317-36377,9138
REMARKS2: 703822,775281
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152047 - MABEE 11 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41470 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	323,570	1	3,365	7,485	0	64.08	4.78	4.78	.00	161722
01	MARTIN COUNTY	1.000000	323,570	2	2,860	5,950	0	65.10	4.82	4.82	.00	139652
31	GRADY ISD	1.000000	323,570	3	2,431	4,730	0	66.13	4.87	4.87	.00	120582
60	MARTIN HOSPITAL DIST	1.000000	323,570	4	2,066	3,760	0	67.17	4.93	4.93	.00	104107
61	PERMIAN BASIN WATER	1.000000	323,570									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ / BBL RESV: 16.41 EQUIP VAL: 8,310
\$ / BBL PROD: 17,595 WI OIL VAL: 131,963 RI OIL VAL: 141,900
WI PAYOUT: 2.7 GAS VAL: 19,950 GAS VAL: 21,452
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 323,570 WI TOTAL: 160,220 RI TOTAL: 163,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.63
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.63
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,000	10.0	23	
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,240
LAST YR RI VAL: 4,710
LAST YR 8/8 VAL: 23,950

LAST YR OIL PROD: 798
LAST YR GAS PROD: 2,400

REMARKS1: 317-36497,7357,
REMARKS2: 706638,28429,
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151904 - MABEE 19 & 20 FULL WI DECIMAL = .750937 #WELLS: 2
RRC#, WELL#.....: 41515 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249063 DEPTH: 11500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	293,130
01	MARTIN COUNTY	1.000000	293,130
31	GRADY ISD	1.000000	293,130
60	MARTIN HOSPITAL DIST	1.000000	293,130
61	PERMIAN BASIN WATER	1.000000	293,130

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	3,947	4,797	0	64.08	4.24	4.24	.00	189930
2	3,568	4,275	0	65.10	4.29	4.29	.00	174425
3	3,243	3,848	0	66.13	4.33	4.33	.00	161046
4	2,958	3,463	0	67.17	4.38	4.38	.00	149203
	=====	=====	=====					=====
	13,716	16,383	0					674,604
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	15274	0	205204	155423	49,781	46,624	64026	
2	13772	0	188197	156977	31,220	25,649	51965	
3	12512	0	173558	158546	15,012	10,818	42408	
4	11390	0	160593	160132	461	291	34726	
	=====	=====	=====	=====	=====	=====	=====	
	52948	0	727552	631078	96474	83382	193125	

\$/BBLRESV: 7.51 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 77,314 RI OIL VAL: 179,070
WI PAYOUT: .0 GAS VAL: 6,068 GAS VAL: 14,055
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 293,130 WI TOTAL: 100,000 RI TOTAL: 193,130

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

148,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.4 D B: .500 De/Dt: 9.8 / 8.0
GAS: 14.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,150
LAST YR RI VAL: 92,330
LAST YR 8/8 VAL: 131,480

LAST YR OIL PROD: 4,143
LAST YR GAS PROD: 5,101

REMARKS1: 317-36453,7358,
REMARKS2: 706260 2D- 1-WIW
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152046 - MABEE 2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41660 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,426	5,896	0	69.32	5.33	5.33	.00	126128
---	-----	-----	-----	8 <td>2,183<th>5,306</th><th>0</th><th>69.32</th><th>5.33</th><th>5.33</th><th>.00</th><th>113494</th></td>	2,183 <th>5,306</th> <th>0</th> <th>69.32</th> <th>5.33</th> <th>5.33</th> <th>.00</th> <th>113494</th>	5,306	0	69.32	5.33	5.33	.00	113494
00	MARTIN COUNTY APPR D	1.000000	749,490		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	749,490		26,097	63,396	0					1,308,832
31	GRADY ISD	1.000000	749,490									
60	MARTIN HOSPITAL DIST	1.000000	749,490		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	749,490	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	42823	0	266206	126007	140199	131309	83475	
				2	38344	0	239503	127267	112236	92210	66462	
				3	34780	0	218241	128539	89702	64645	53594	
				4	31665	0	199372	129825	69547	43965	43328	
				5	28770	0	182105	131123	50982	28271	35023	
				6	26188	0	166353	132434	33919	16499	28313	
				7	23569	0	149697	132434	17263	7366	22547	
				8	21211	0	134705	132434	2271	850	17954	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					247350	0	1556182	1040063	516119	385115	350696	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.55 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 323,902 RI OIL VAL: 294,954
WI PAYOUT: 3.8 GAS VAL: 61,212 GAS VAL: 55,742
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.96
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
120,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.6 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 33.0 D B: 1.000 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 65,640
LAST YR RI VAL: 90,660
LAST YR 8/8 VAL: 156,300

LAST YR OIL PROD: 4,960
LAST YR GAS PROD: 10,327

REMARKS1: 317-36461,7359,
REMARKS2: 706438 38794-5SW-WIW
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151904 - MABEE 19 & 20 FULL WI DECIMAL = .750937 #WELLS: 2
RRC#, WELL#.....: 41957 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249063 DEPTH: 11500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,328,210	1	6,730	33,651	0	64.08	3.86	3.86	15.46	323848
01	MARTIN COUNTY	1.000000	1,328,210	2	5,720	28,603	0	65.10	3.90	3.90	15.65	279652
31	GRADY ISD	1.000000	1,328,210	3	4,862	24,312	0	66.13	3.94	3.94	15.84	241465
60	MARTIN HOSPITAL DIST	1.000000	1,328,210	4	4,253	21,027	0	67.17	3.98	3.98	16.03	214523
61	PERMIAN BASIN WATER	1.000000	1,328,210	5	3,827	18,503	0	68.24	4.03	4.03	16.23	196146
				6	3,444	16,283	0	69.32	4.06	4.06	16.43	179326
				7	3,100	14,329	0	69.32	4.06	4.06	16.43	161393
				8	2,790	12,609	0	69.32	4.06	4.06	16.43	145254
				9	2,511	11,096	0	69.32	4.06	4.06	16.43	130728
					37,237	180,413	0					1,872,335

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	97541	0	421389	141960	279,429	261,711	131478
2	83769	0	363421	143379	220,042	180,779	100346
3	71934	0	313399	144813	168,586	121,494	76579
4	62844	0	277367	146262	131,105	82,880	59977
5	55997	0	252143	147724	104,419	57,903	48251
6	49645	0	228971	149202	79,769	38,802	38775
7	43687	0	205080	149202	55,878	23,843	30734
8	38445	0	183699	149202	34,497	12,912	24363
9	33831	0	164559	149202	15,357	5,042	19314
	537693	0	2410028	1320946	1089082	785366	529817

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.57 ADDL GAS PRICES? N
8/8 VALUE: 1,328,210 WI TOTAL: 798,390 RI TOTAL: 529,820

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
135,200	20.0	100	
	15.0 3	15.0 3	
	10.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,620
LAST YR RI VAL: 63,500
LAST YR 8/8 VAL: 94,120

LAST YR OIL PROD: 8,829
LAST YR GAS PROD: 33,952

REMARKS1: 317-36496,9139 P-2
REMARKS2: 706637,775283
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 941984 - WELL=HOLT 5 (OVINTIV) FULL WI DECIMAL = .724208 #WELLS: 3
RRC#, WELL#.....: 41984 - 5A,B, RRC DIST.: 08 FULL RI DECIMAL = .275792 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,587	10,360	0	69.32	4.17	4.17	.00	129873
00	MARTIN COUNTY APPR D	1.000000	822,840		25,679	102,823	0					1,239,117
01	MARTIN COUNTY	1.000000	822,840									
31	GRADY ISD	1.000000	822,840		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	1.000000	822,840	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	1.000000	822,840	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	58381	0	294455	141750	152,705	143,022	105487
2	51540	0	261057	143167	117,890	96,854	82764
3	46233	0	235214	144599	90,615	65,303	65991
4	42093	0	214686	146046	68,640	43,392	53303
5	38255	0	196053	147506	48,547	26,920	43076
6	34763	0	179044	148981	30,063	14,624	34813
7	31287	0	161160	148981	12,179	5,197	27732
	302552	0	1541669	1021030	520639	395312	413166

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.67
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

135,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: 1.000 De/Dt: 13.4 / 10.0
GAS: 60.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 134,050
LAST YR RI VAL: 177,900
LAST YR 8/8 VAL: 311,950
LAST YR OIL PROD: 5,626
LAST YR GAS PROD: 23,056

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9042049 - WELL=HOLT 2 (OVINTIV) FULL WI DECIMAL = .724061 #WELLS: 4
RRC#, WELL#.....: 42049 - 2,2ABC RRC DIST.: 08 FULL RI DECIMAL = .275939 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,897	10,469	0	64.08	3.96	3.96	.00	134415
ALT RRC#:	GRAPH.....:	2 2,607	9,085	0	65.10	4.00	4.00	.00	122885
		3 2,346	8,026	0	66.13	4.04	4.04	.00	112332
		4 2,111	7,188	0	67.17	4.09	4.09	.00	102669
		=====	=====	=====					=====
		9,961	34,768	0					472,301

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
00	MARTIN COUNTY APPR D	1.000000	268,840	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
01	MARTIN COUNTY	1.000000	268,840							
31	GRADY ISD	1.000000	268,840	1 30018	0	164433	119196	45,237	42,369	58950
60	MARTIN HOSPITAL DIST	1.000000	268,840	2 26312	0	149197	120387	28,810	23,668	47335
61	PERMIAN BASIN WATER	1.000000	268,840	3 23478	0	135810	121591	14,219	10,246	38129
				4 21287	0	123956	122807	1,149	726	30799
				=====	=====	=====	=====	=====	=====	=====
				101095	0	573396	483981	89415	77009	175213

\$/BBLRESV:	8.79	EQUIP VAL:	16,620		
\$/BBLPROD:	0	WI OIL VAL:	63,432	RI OIL VAL:	144,321
WI PAYOUT:	.0	GAS VAL:	13,577	GAS VAL:	30,892
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	268,840	WI TOTAL:	93,630	RI TOTAL:	175,210

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.67	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.67	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
113,520		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.4 D	B: 1.000	De/Dt: 10.3 / 10.0
GAS:	31.0 D	B: 1.000	De/Dt: 14.1 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,020
LAST YR RI VAL: 110,470
LAST YR 8/8 VAL: 146,490

LAST YR OIL PROD: 3,086
LAST YR GAS PROD: 14,915

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152308 - SAMBA FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 42382 - 901,4,5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	15,084	14,220	0	64.08	3.16	3.16	.00	724937
ALT JOB#: 505800	UNIT.....:	2	13,254	12,306	0	65.10	3.19	3.19	.00	647127
ALT LSE#: 110043	EOR.....:	3	11,737	10,753	0	66.13	3.22	3.22	.00	582126
ALT RRC#: 42382	GRAPH.....:	4	10,468	9,478	0	67.17	3.26	3.26	.00	527352
		5	9,393	8,415	0	68.24	3.29	3.29	.00	480734

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	59,936	55,172	0				2,962,276
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00	MARTIN COUNTY APPR D	1.000000	1,514,440	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	1,514,440	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	1,514,440							
60	MARTIN HOSPITAL DIST	1.000000	1,514,440	1	33701	0	758638	441547	317,091	296,984
61	PERMIAN BASIN WATER	1.000000	1,514,440	2	29442	0	676569	445962	230,607	189,460
				3	25968	0	608094	450421	157,673	113,629
				4	23174	0	550526	454926	95,600	60,435
				5	20764	0	501498	459475	42,023	23,303
				133049	0	3095325	2252331	842994	683811	791059

\$/BBLRESV:	14.56	EQUIP VAL:	39,570		
\$/BBLPROD:	0	WI OIL VAL:	654,418	RI OIL VAL:	757,056
WI PAYOUT:	3.2	GAS VAL:	29,392	GAS VAL:	34,002
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.72
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
420,521			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 44.2 D B: .500 De/Dt: 12.5 / 10.0
GAS: 42.0 D B: .500 De/Dt: 13.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 208,290
LAST YR RI VAL: 392,190
LAST YR 8/8 VAL: 600,480

LAST YR OIL PROD: 15,197
LAST YR GAS PROD: 16,351

REMARKS1: 317-36931 P-3 M-152308
REMARKS2: 783144,782671 D-110043
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9042438 - WELL=HOLT 6 (OVINTIV) FULL WI DECIMAL = .727818 #WELLS: 2
RRC#, WELL#.....: 42438 - 6,6A,B RRC DIST..: 08 FULL RI DECIMAL = .272182 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,809	4,065	0	64.08	3.96	3.96	.00	131008
ALT RRC#:	GRAPH.....:	2	2,456	3,552	0	65.10	4.00	4.00	.00	116368
		3	2,181	3,155	0	66.13	4.04	4.04	.00	104973
		=====	=====	=====						=====
			7,446	10,772	0					352,349

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	181,540	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	181,540	1	11716	0	142724	110797	31,927	29,903	50210
31	GRADY ISD	1.000000	181,540	2	10341	0	126709	111904	14,805	12,163	39448
60	MARTIN HOSPITAL DIST	1.000000	181,540	3	9277	0	114250	113024	1,226	884	31477
61	PERMIAN BASIN WATER	1.000000	181,540	=====	=====	=====	=====	=====	=====	=====	=====
					31334	0	383683	335725	47958	42950	121135

\$/BBLRESV:	7.28	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	39,442	RI OIL VAL:	111,242
WI PAYOUT:	.0	GAS VAL:	3,508	GAS VAL:	9,893
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	181,540	WI TOTAL:	60,400	RI TOTAL:	121,140

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.67		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.67		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? 1		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
105,521			
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ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.3 D	B: 1.000	De/Dt: 13.4 / 10.0
GAS:	12.0 D	B: 1.000	De/Dt: 13.4 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 49,480
LAST YR RI VAL: 85,920
LAST YR 8/8 VAL: 135,400

LAST YR OIL PROD: 3,019
LAST YR GAS PROD: 4,698

REMARKS1: 317-34458,7205,8087,
REMARKS2: 725002,746356
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152247 - HOLT 4 FULL WI DECIMAL = .723846 #WELLS: 1
RRC#, WELL#.....: 42730 - 4,4A RRC DIST.: 08 FULL RI DECIMAL = .276154 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34451,7433 P-2
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 135900 - UNIVERSITY "14-7" FULL WI DECIMAL = .833333 #WELLS: 5
RRC#, WELL#.....: 42895 - 4-8 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 12800
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 103500 EOR.....:
ALT RRC#: 42895 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,351,630	1	10,360	21,071	0	64.08	3.33	3.33	.00	553224
01	MARTIN COUNTY	1.000000	1,351,630	2	9,324	18,964	0	65.10	3.37	3.37	.00	505827
30	KLONDIKE ISD-MARTIN	1.000000	1,351,630	3	8,392	17,068	0	66.13	3.40	3.40	.00	462469
60	MARTIN HOSPITAL DIST	1.000000	1,351,630	4	7,553	15,361	0	67.17	3.44	3.44	.00	422779
61	PERMIAN BASIN WATER	1.000000	1,351,630	5	6,798	13,825	0	68.24	3.47	3.47	.00	386579
				6	6,118	12,443	0	69.32	3.51	3.51	.00	353416
				7	5,506	11,199	0	69.32	3.51	3.51	.00	318063

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	58472	0	611696	302933	308,763	289,184	115087
2	53257	0	559084	305962	253,122	207,957	93088
3	48359	0	510828	309021	201,807	145,436	75268
4	44035	0	466814	312112	154,702	97,798	60870
5	39977	0	426556	315233	111,323	61,732	49221
6	36396	0	389812	318385	71,427	34,744	39807
7	32757	0	350820	318385	32,435	13,840	31704
	313253	0	3315610	2182031	1133579	850691	465045

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 17.10 EQUIP VAL: 35,891
\$/BBLPROD: 0 WI OIL VAL: 770,319 RI OIL VAL: 421,108
WI PAYOUT: 3.8 GAS VAL: 80,372 GAS VAL: 43,937
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,351,630 WI TOTAL: 886,580 RI TOTAL: 465,050

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
288,508			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.0 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 61.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 298,800
LAST YR RI VAL: 234,230
LAST YR 8/8 VAL: 533,030

LAST YR OIL PROD: 10,063
LAST YR GAS PROD: 19,345

REMARKS1: 735290,6012,59737 W-5 M-135900
REMARKS2: 767125,781427 D-103500
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152367 - TOPO CHICO FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 43065 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	11,118	17,682	0	64.08	3.05	3.05	.00	534331
ALT JOB#:	UNIT.....:	2	9,756	15,518	0	65.10	3.09	3.09	.00	476337
ALT LSE#:	EOR.....:	3	8,691	13,827	0	66.13	3.12	3.12	.00	431052
ALT RRC#:	GRAPH.....:	4	7,822	12,466	0	67.17	3.15	3.15	.00	394053
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			37,387	59,493	0					1,835,773

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	827,910	1	40448	0	574779	410573	164,206	153,793	180236
01	MARTIN COUNTY	1.000000	827,910	2	35963	0	512300	414678	97,622	80,203	142164
02	MARTIN CO FRESH WATE	1.000000	827,910	3	32355	0	463407	418825	44,582	32,129	113801
31	GRADY ISD	1.000000	827,910	4	29451	0	423504	423014	490	310	92037
60	MARTIN HOSPITAL DIST	1.000000	827,910	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	827,910		138217	0	1973990	1667090	306900	266435	528238

\$/BBLRESV:	8.84	EQUIP VAL:	33,239		
\$/BBLPROD:	0	WI OIL VAL:	247,779	RI OIL VAL:	491,251
WI PAYOUT:	2.8	GAS VAL:	18,656	GAS VAL:	36,987
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	827,910	WI TOTAL:	299,670	RI TOTAL:	528,240

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.60	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.60	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
391,022		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	32.7 D	B: 1.000	De/Dt: 13.0 / 10.0
GAS:	52.0 D	B: 1.000	De/Dt: 13.0 / 9.6
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 166,870
LAST YR RI VAL: 307,420
LAST YR 8/8 VAL: 474,290

LAST YR OIL PROD: 15,167
LAST YR GAS PROD: 17,794

REMARKS1: 317-37679,80,8337,45,
REMARKS2: 737158,180,753139,768086
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152330 - HOLT 3,3A FULL WI DECIMAL = .723846 #WELLS: 2
RRC#, WELL#.....: 43160 - 3,3A RRC DIST.: 08 FULL RI DECIMAL = .276154 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? 1
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-37442,7
REMARKS2: 730925
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 152374 - MABEE 2                FULL WI DECIMAL = .735321                #WELLS:      1
RRC#, WELL#.....: 43309 - 2A                RRC DIST.: 08                FULL RI DECIMAL = .264679                DEPTH: 12000
```

OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	1,462	7,835	0	65.10	3.79	3.79	.00	69985
ALT JOB#:	UNIT.....:	3	1,316	6,268	0	66.13	3.82	3.82	.00	63993
ALT LSE#:	GEOR.....:	4	1,184	5,014	0	67.17	3.87	3.87	.00	58480
ALT RRC#:	GRAPH.....:	5	1,066	4,011	0	68.24	3.91	3.91	.00	53490

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,670	32,922	0	323,318
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00	MARTIN COUNTY APPR D	1.000000	205,950	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	205,950	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
31	GRAND TOTAL	1.000000	205,950							

	GRADY ISD	1.000000	205,950	--								
60	MARTIN HOSPITAL DIST	1.000000	205,950	1	27007	0	104377	61958	42,419	39,729	35343	
61	PERMIAN BASIN WATER	1.000000	205,950	2	21836	0	91821	62577	29,244	24,026	27515	
				3	17607	0	81600	63203	18,397	13,257	21639	
				4	14270	0	72750	63836	8,914	5,635	17073	
				5	11534	0	65024	64474	550	305	13505	
					=====		=====	=====	=====	=====	=====	
					92254	0	415572	316048	99524	82952	115075	

\$/BBLRESV:	13.16	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	64,537	RI OIL VAL:	89,529
WI PAYOUT:	3.1	GAS VAL:	18,415	GAS VAL:	25,546
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 205,950 WI TOTAL: 90,870 RI TOTAL: 115,080

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.42
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.42
TYPE..(USNQHLCHT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
59,008		30	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 4.8 D B: 1.000 De/Dt: 11.5 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	34,920
LAST YR	RI VAL:	60,730
LAST YR	8/8 VAL:	95,650

LAST YR OIL PROD: 1,924
LAST YR GAS PROD: 14,404

REMARKS1: 317-37753

REMARKS2: 738321

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150864 - HOLT RANCH -248- #1,2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44456 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12622
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	10,100						
01	MARTIN COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
31	GRADY ISD	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.80 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,007

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-38107,
REMARKS2: 747134 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152808 - WELCH 48 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44660 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 15,116	29,010	0	64.08	3.91	3.91	.00	726475
ALT JOB#:	2 13,347	25,615	0	65.10	3.96	3.96	.00	651667
ALT LSE#:	3 11,947	22,929	0	66.13	3.99	3.99	.00	592541
ALT RRC#:	4 10,752	20,636	0	67.17	4.03	4.03	.00	541659
	5 9,677	18,572	0	68.24	4.08	4.08	.00	495269
	6 8,709	16,715	0	69.32	4.12	4.12	.00	452781
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,838	15,044	0	69.32	4.12	4.12	.00	407498
	8 7,054	13,540	0	69.32	4.12	4.12	.00	366737
00 MARTIN COUNTY APPR D 1.000000 3,013,880	9 6,349	12,186	0	69.32	4.12	4.12	.00	330085
01 MARTIN COUNTY 1.000000 3,013,880	10 5,714	10,967	0	69.32	4.12	4.12	.00	297071
32 STANTON ISD (MARTIN 1.000000 3,013,880	11 5,143	9,870	0	69.32	4.12	4.12	.00	267385
60 MARTIN HOSPITAL DIST 1.000000 3,013,880	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 3,013,880	101,646	195,084	0					5,129,168

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 85072	0	811547	262508	549,039	514,224	254479
	2 76077	0	727744	265133	462,611	380,067	201948
	3 68615	0	661156	267784	393,372	283,491	162363
	4 62372	0	604031	270461	333,570	210,872	131270
	5 56830	0	552099	273166	278,933	154,677	106179
	6 51649	0	504430	275898	228,532	111,165	85852
	7 46486	0	453984	275899	178,085	75,989	68377
*** PARAMETERS ***	8 41839	0	408576	275899	132,677	49,660	54457
	9 37655	0	367740	275899	91,841	30,155	43377
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 33888	0	330959	275899	55,060	15,858	34546
YRS FLAT: FMVF: 8/8 RES:	11 30498	0	297883	275899	21,984	5,554	27517
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.61	590981	0	5720149	2994445	2725704	1831712	1170365
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.61							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 21.54	EQUIP VAL:	11,811				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	1,642,467	RI OIL VAL:	1,049,448		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.4	GAS VAL:	189,243	GAS VAL:	120,916		
		RI PAYOUT: 5.3	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
250,008			8/8 VALUE:	3,013,880	WI TOTAL:	1,843,520	RI TOTAL:	1,170,360

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 44.3 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: 85.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 723,400
LAST YR RI VAL: 558,250
LAST YR 8/8 VAL: 1,281,650

LAST YR OIL PROD: 16,268
LAST YR GAS PROD: 28,698

REMARKS1: 317-38849,9772, P-2
REMARKS2: 768294,793094
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9045902 - WELL=MABEE 07 (OVINTIV) FULL WI DECIMAL = .735321 #WELLS: 2
RRC#, WELL#.....: 45902 - 1,702A RRC DIST.: 08 FULL RI DECIMAL = .264679 DEPTH: 10300
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 909	2,604	0	64.08	4.10	4.10	.00	42832
ALT RRC#:	GRAPH.....:	2 772	2,070	0	65.10	4.14	4.14	.00	36986
		=====	=====	=====					=====
		1,681	4,674	0					79,818

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	55,540	1	7851	0	50683	37807	12,876	12,060	17161
01	MARTIN COUNTY	1.000000	55,540	2	6302	0	43288	38185	5,103	4,192	12971
31	GRADY ISD	1.000000	55,540		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	55,540		14153	0	93971	75992	17979	16252	30132
61	PERMIAN BASIN WATER	1.000000	55,540								

\$/BBLRESV:	11.17	EQUIP VAL:	9,162		
\$/BBLPROD:	6,954	WI OIL VAL:	13,804	RI OIL VAL:	25,594
WI PAYOUT:	.0	GAS VAL:	2,448	GAS VAL:	4,538
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	55,540	WI TOTAL:	25,410	RI TOTAL:	30,130

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.83
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
36,007	2.7	8	
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,240
LAST YR RI VAL: 3,760
LAST YR 8/8 VAL: 23,000

LAST YR OIL PROD: 959
LAST YR GAS PROD: 3,708

REMARKS1: 317-34493,7766, P-2
REMARKS2: 738290
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153076 - DOROTHY FAYE -248 (ALLOC) FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46442 - 1501H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 9,862	54,293	0	64.08	3.05	3.05	.00	473968
ALT JOB#:	2 8,758	47,456	0	65.10	3.08	3.08	.00	427609
ALT LSE#:	3 7,879	42,147	0	66.13	3.11	3.11	.00	390779
ALT RRC#:	4 7,091	37,911	0	67.17	3.14	3.14	.00	357227
	5 6,382	34,120	0	68.24	3.18	3.18	.00	326631
	6 5,744	30,708	0	69.32	3.21	3.21	.00	298631
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,170	27,637	0	69.32	3.21	3.21	.00	268788
	8 4,653	24,873	0	69.32	3.21	3.21	.00	241909
00 MARTIN COUNTY APPR D 1.000000 1,817,510	9 4,188	22,386	0	69.32	3.21	3.21	.00	217734
01 MARTIN COUNTY 1.000000 1,817,510	=====	=====	=====					=====
31 GRADY ISD 1.000000 1,817,510	59,727	321,531	0					3,003,276
60 MARTIN HOSPITAL DIST 1.000000 1,817,510								
61 PERMIAN BASIN WATER 1.000000 1,817,510								

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 124195	0	598163	257272	340,891	319,275	187567
	2 109623	0	537232	259844	277,388	227,893	149081
	3 98308	0	489087	262443	226,644	163,335	120107
	4 89280	0	446507	265067	181,440	114,701	97037
	5 81376	0	408007	267717	140,290	77,794	78468
	6 73930	0	372561	270395	102,166	49,696	63408
	7 66536	0	335324	270395	64,929	27,705	50506
	8 59882	0	301791	270395	31,396	11,751	40225
	9 53894	0	271628	270395	1,233	405	32039
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	757024	0	3760300	2393923	1366377	992555	818438

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 17.70 EQUIP VAL: 6,511
\$/BBLPROD: 0 WI OIL VAL: 792,733 RI OIL VAL: 653,669
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.59 WI PAYOUT: 3.8 GAS VAL: 199,821 GAS VAL: 164,768
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.59 RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 1,817,510 WI TOTAL: 999,070 RI TOTAL: 818,440
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
245,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.8 D B: 1.000 De/Dt: 11.8 / 10.0
GAS: 160.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 396,110
LAST YR RI VAL: 449,020
LAST YR 8/8 VAL: 845,130

LAST YR OIL PROD: 11,022
LAST YR GAS PROD: 65,285

REMARKS1: 317-39532
REMARKS2: 786673 T/46442
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153146 - DOROTHY FAYE -A320 (ALLOC) FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46475 - 1502H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12450
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,728	29,968	0	69.32	3.52	3.52	.00	89839
00	MARTIN COUNTY APPR D	1.000000	870,370		17,678	306,443	0					882,667
01	MARTIN COUNTY	1.000000	870,370									
31	GRADY ISD	1.000000	870,370		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	870,370	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	870,370	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	160082	0	337375	147000	190,375	178,303	105793
2	137060	0	289345	148470	140,875	115,739	80293
3	119839	0	253951	149954	103,997	74,947	62363
4	106991	0	227141	151454	75,687	47,847	49363
5	96565	0	205732	152969	52,763	29,259	39566
6	87907	0	187728	154499	33,229	16,163	31950
7	79116	0	168955	154500	14,455	6,168	25447
	787560	0	1670227	1058846	611381	468426	394775

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
140,000
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.1 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 192.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 123,070
LAST YR RI VAL: 154,800
LAST YR 8/8 VAL: 277,870
LAST YR OIL PROD: 4,868
LAST YR GAS PROD: 51,927
REMARKS1: 317-39548, P-1
REMARKS2: 786913
MC1: S
MC2: 15A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153144 - DOROTHY FAYE -A320 (ALLOC) FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46716 - 1501M RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12450
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 11,214	138,024	0	64.08	3.35	3.35	.00	538945
ALT JOB#:	2 9,832	121,008	0	65.10	3.39	3.39	.00	480047
ALT LSE#:	3 8,753	107,731	0	66.13	3.42	3.42	.00	434127
ALT RRC#:	4 7,878	96,958	0	67.17	3.46	3.46	.00	396874
	5 7,090	87,262	0	68.24	3.49	3.49	.00	362866
	6 6,381	78,536	0	69.32	3.53	3.53	.00	331748
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,743	70,682	0	69.32	3.53	3.53	.00	298579
	8 5,169	63,614	0	69.32	3.53	3.53	.00	268736
00 MARTIN COUNTY APPR D 1.000000 3,245,350	9 4,652	57,253	0	69.32	3.53	3.53	.00	241857
01 MARTIN COUNTY 1.000000 3,245,350	10 4,187	51,528	0	69.32	3.53	3.53	.00	217682
31 GRADY ISD 1.000000 3,245,350	11 3,768	46,375	0	69.32	3.53	3.53	.00	195898
60 MARTIN HOSPITAL DIST 1.000000 3,245,350	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 3,245,350	74,667	918,971	0					3,767,359

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 346785	0	885730	282457	603,273	565,019	277741
	2 307663	0	787710	285281	502,429	412,781	218589
	3 276330	0	710457	288134	422,323	304,355	174469
	4 251606	0	648480	291016	357,464	225,978	140930
	5 228408	0	591274	293926	297,348	164,889	113713
	6 207924	0	539672	296865	242,807	118,109	91851
	7 187131	0	485710	296865	188,845	80,580	73156
*** PARAMETERS ***	8 168418	0	437154	296865	140,289	52,508	58267
	9 151577	0	393434	296865	96,569	31,706	46407
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 136420	0	354102	296865	57,237	16,485	36962
YRS FLAT: FMVF: 8/8 RES:	11 122778	0	318676	296865	21,811	5,511	29438
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.95	2385040	0	6152399	3222004	2930395	1977921	1261523
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.95							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 21.63	EQUIP VAL:	5,906				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	1,211,158	RI OIL VAL:	772,480		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.3	GAS VAL:	766,761	GAS VAL:	489,042		
		RI PAYOUT: 5.3	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
269,007			8/8 VALUE:	3,245,350	WI TOTAL:	1,983,830	RI TOTAL:	1,261,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 33.0 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 406.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 590,000
LAST YR RI VAL: 565,820
LAST YR 8/8 VAL: 1,155,820

LAST YR OIL PROD: 13,117
LAST YR GAS PROD: 120,954

REMARKS1: 317-39531, P-1
REMARKS2: 786669
MC1: S
MC2: 15A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154293 - MABEE "5" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47320 - 5=8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10100
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,496	1,369	0	69.32	4.42	4.42	.00	129772
---	-----	-----	-----	8 <td>2,246<td>1,095<td>0<td>69.32<td>4.42<td>4.42<td>.00<th>116795</th></td></td></td></td></td></td></td>	2,246 <td>1,095<td>0<td>69.32<td>4.42<td>4.42<td>.00<th>116795</th></td></td></td></td></td></td>	1,095 <td>0<td>69.32<td>4.42<td>4.42<td>.00<th>116795</th></td></td></td></td></td>	0 <td>69.32<td>4.42<td>4.42<td>.00<th>116795</th></td></td></td></td>	69.32 <td>4.42<td>4.42<td>.00<th>116795</th></td></td></td>	4.42 <td>4.42<td>.00<th>116795</th></td></td>	4.42 <td>.00<th>116795</th></td>	.00 <th>116795</th>	116795
00	MARTIN COUNTY APPR D	1.000000	815,390		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	815,390		28,341	21,731	0					1,418,877
31	GRADY ISD	1.000000	815,390									
60	MARTIN HOSPITAL DIST	1.000000	815,390		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	815,390	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	16452	0	291259	105019	186,240	174,430		91331
				2	13287	0	242216	106070	136,146	111,853		67215
				3	10755	0	204929	107130	97,799	70,480		50325
				4	8684	0	181177	108202	72,975	46,132		39374
				5	7028	0	164744	109284	55,460	30,754		31684
				6	5674	0	149865	110376	39,489	19,208		25507
				7	4539	0	134311	110377	23,934	10,212		20230
				8	3631	0	120426	110377	10,049	3,762		16051
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					70050	0	1488927	866835	622092	466831		341717

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 20.93 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 34,287 WI OIL VAL: 444,868 RI OIL VAL: 325,640
WI PAYOUT: 3.7 GAS VAL: 21,963 GAS VAL: 16,077
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.95
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,019	17.3	16	
-----	-----	-----	-----
	18.0 2	20.0 99	
	15.0 1		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,330
LAST YR RI VAL: 38,660
LAST YR 8/8 VAL: 64,990

LAST YR OIL PROD: 6,136
LAST YR GAS PROD: 5,847

REMARKS1: 317-38325
REMARKS2: 752869 F/40746 F/LSE#150656
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 941097 - JU=HOLT RANCH (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47657 - 1703H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12450
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 941097 EOR.....:
ALT RRC#: 47657 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	9,068	76,013	0	64.08	3.64	3.64	.00	435808
				2	7,562	66,440	0	65.10	3.68	3.68	.00	369215
				3	6,485	59,010	0	66.13	3.72	3.72	.00	321640
				4	5,678	53,077	0	67.17	3.75	3.75	.00	286043
				5	5,048	47,769	0	68.24	3.79	3.79	.00	258357
				6	4,543	42,992	0	69.32	3.83	3.83	.00	236191
				7	4,089	38,693	0	69.32	3.83	3.83	.00	212587
				8	3,680	34,824	0	69.32	3.83	3.83	.00	191323
00	MARTIN COUNTY APPR D	1.000000	2,429,650	9	3,312	31,342	0	69.32	3.83	3.83	.00	172191
01	MARTIN COUNTY	1.000000	2,429,650	10	2,981	28,208	0	69.32	3.83	3.83	.00	154982
30	KLONDIKE ISD-MARTIN	.060000	145,780	11	2,683	25,387	0	69.32	3.83	3.83	.00	139489
31	GRADY ISD	.940000	2,283,870	12	2,415	22,848	0	69.32	3.83	3.83	.00	125556
60	MARTIN HOSPITAL DIST	1.000000	2,429,650	=====	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	2,429,650		57,544	526,603	0					2,903,382

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	207515	0	643323	165908	477,415	447,142	201728
				2	183374	0	552589	167567	385,022	316,323	153344
				3	164638	0	486278	169242	317,036	228,477	119416
				4	149279	0	435322	170935	264,387	167,137	94606
				5	135783	0	394140	172644	221,496	122,826	75801
				6	123495	0	359686	174370	185,316	90,143	61217
				7	111146	0	323733	174370	149,363	63,734	48760
				8	100032	0	291355	174370	116,985	43,786	38834
				9	90030	0	262221	174370	87,851	28,844	30930
				10	81027	0	236009	174370	61,639	17,753	24636
				11	72924	0	212413	174370	38,043	9,611	19621
				12	65631	0	191187	174370	16,817	3,727	15629
				=====	=====	=====	=====	=====	=====	=====	=====
					1484874	0	4388256	2066886	2321370	1539503	884522

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.29
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

158,008

\$/BBLRESV: 23.60 EQUIP VAL: 5,624
\$/BBLPROD: 0 WI OIL VAL: 1,018,574 RI OIL VAL: 585,222
WI PAYOUT: 4.5 GAS VAL: 520,928 GAS VAL: 299,299
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 2,429,650 WI TOTAL: 1,545,130 RI TOTAL: 884,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.5 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 224.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,091,160
LAST YR RI VAL: 660,860
LAST YR 8/8 VAL: 1,752,020

LAST YR OIL PROD: 11,367
LAST YR GAS PROD: 81,721

REMARKS1: 317-40143 M-941097
REMARKS2: 803739 F/DP D-941097
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 941097 - JU=HOLT RANCH (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 47769 - 1701H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12450
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 941097 EOR.....:
ALT RRC#: 47769 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,058,700	1	31,111	119,114	0	64.08	3.64	3.64	.00	1495195
01	MARTIN COUNTY	1.000000	7,058,700	2	25,946	99,343	0	65.10	3.68	3.68	.00	1266813
30	KLONDIKE ISD-MARTIN	.060001	423,530	3	22,254	85,213	0	66.13	3.72	3.72	.00	1103743
31	GRADY ISD	.939999	6,635,170	4	19,484	74,604	0	67.17	3.75	3.75	.00	981555
60	MARTIN HOSPITAL DIST	1.000000	7,058,700	5	17,326	66,348	0	68.24	3.79	3.79	.00	886745
61	PERMIAN BASIN WATER	1.000000	7,058,700	6	15,593	59,713	0	69.32	3.83	3.83	.00	810680
				7	14,034	53,742	0	69.32	3.83	3.83	.00	729628
				8	12,631	48,368	0	69.32	3.83	3.83	.00	656686
				9	11,368	43,531	0	69.32	3.83	3.83	.00	591022
				10	10,231	39,178	0	69.32	3.83	3.83	.00	531910
				11	9,208	35,260	0	69.32	3.83	3.83	.00	478724
				12	8,287	31,734	0	69.32	3.83	3.83	.00	430841
				13	7,458	28,561	0	69.32	3.83	3.83	.00	387741
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					204,931	784,709	0					10,351,283

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	325181	0	1820376	411622	1,408,754	1,319,425	570821
2	274187	0	1541000	415738	1,125,262	924,481	427628
3	237744	0	1341487	419895	921,592	664,164	329434
4	209824	0	1191379	424093	767,286	485,055	258914
5	188594	0	1075339	428334	647,005	358,783	206810
6	171526	0	982206	432618	549,588	267,336	167168
7	154374	0	884002	432618	451,384	192,606	133145
8	138937	0	795623	432618	363,005	135,869	106045
9	125043	0	716065	432618	283,447	93,064	84462
10	112539	0	644449	432618	211,831	61,010	67269
11	101284	0	580008	432618	147,390	37,236	53579
12	91156	0	521997	432618	89,379	19,807	42672
13	82041	0	469782	432618	37,164	7,225	33985
	=====	=====	=====	=====	=====	=====	=====
	2212430	0	12563713	5560626	7003087	4566061	2481932

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.48	EQUIP VAL: 10,713		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,761,991	RI OIL VAL: 2,044,871	
392,021				WI PAYOUT: 4.5	GAS VAL: 804,065	GAS VAL: 437,058	
-----	-----	-----	-----	RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 7,058,700	WI TOTAL: 4,576,770	RI TOTAL: 2,481,930	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 94.3 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 361.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,787,470
LAST YR RI VAL: 1,637,730
LAST YR 8/8 VAL: 4,425,200

LAST YR OIL PROD: 37,674
LAST YR GAS PROD: 131,625

REMARKS1: 317-40141 M-941097
REMARKS2: 803735 D-941097
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153429 - MABEE 1 318G FULL WI DECIMAL = .739330 #WELLS: 1
RRC#, WELL#.....: 48033 - RRC DIST.: 08 FULL RI DECIMAL = .260670 DEPTH: 9418
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,417	3,673	0	69.32	2.23	2.23	.00	226373
00	MARTIN COUNTY APPR D	1.000000	1,182,050		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	1,182,050		45,776	44,279	0					2,252,324
31	GRADY ISD	1.000000	1,182,050		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	1,182,050	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	1,182,050	--	-----	-----	-----	-----	-----	-----	-----	-----

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	15526	0	476971	217372	259,599	243,138	158200
2	13097	0	404878	219545	185,333	152,263	118840
3	11236	0	353088	221741	131,347	94,658	91715
4	9684	0	313906	223958	89,948	56,862	72157
5	8307	0	283421	226197	57,224	31,732	57655
6	7124	0	258661	228459	30,202	14,691	46565
7	6056	0	232429	228460	3,969	1,694	37029
	=====	=====	=====	=====	=====	=====	=====
	71030	0	2323354	1565732	757622	595038	582161

*** PARAMETERS ***	\$/BBLRESV: 17.04	EQUIP VAL:	4,855				
	\$/BBLPROD: 0	WI OIL VAL:	576,846	RI OIL VAL:	564,363		
	WI PAYOUT: 3.3	GAS VAL:	18,192	GAS VAL:	17,798		
	RI PAYOUT: 4.4	PRD VAL:	0	PRD VAL:	0		
			=====		=====		
8/8 VALUE:	1,182,050	WI TOTAL:	599,890	RI TOTAL:	582,160		

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
207,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.5 D B: 1.000 De/Dt: 17.8 / 10.0
GAS: 30.0 D B: 1.000 De/Dt: 17.8 / 15.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 355,570
LAST YR RI VAL: 327,270
LAST YR 8/8 VAL: 682,840

LAST YR OIL PROD: 8,320
LAST YR GAS PROD: 9,715

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153375 - MABEE 1 318F FULL WI DECIMAL = .741885 #WELLS: 2
RRC#, WELL#.....: 48107 - RRC DIST.: 08 FULL RI DECIMAL = .258115 DEPTH: 12240
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,509,770	1	20,933	33,524	0	64.08	1.65	1.65	.00
01	MARTIN COUNTY	1.000000	2,509,770	2	17,352	27,789	0	65.10	1.67	1.67	.00
31	GRADY ISD	1.000000	2,509,770	3	14,817	23,732	0	66.13	1.69	1.69	.00
60	MARTIN HOSPITAL DIST	1.000000	2,509,770	4	12,929	20,709	0	67.17	1.71	1.71	.00
61	PERMIAN BASIN WATER	1.000000	2,509,770	5	11,469	18,368	0	68.24	1.72	1.72	.00
				6	10,305	16,505	0	69.32	1.74	1.74	.00
				7	9,275	14,855	0	69.32	1.74	1.74	.00
				=====	=====	=====					=====
					97,080	155,482	0				4,792,000

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	41037	0	1036192	471473	564,719	528,910	339139
2	34429	0	872474	476187	396,287	325,577	252706
3	29755	0	756690	480949	275,741	198,718	193954
4	26272	0	670555	485759	184,796	116,822	152103
5	23438	0	604070	490617	113,453	62,913	121258
6	21306	0	551266	495524	55,742	27,114	97929
7	19176	0	496166	495524	642	274	78001
	=====	=====	=====	=====	=====	=====	=====
	195413	0	4987413	3396033	1591380	1260328	1235090

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 16.81 EQUIP VAL: 14,356
\$ / BBL PROD: 0 WI OIL VAL: 1,210,946 RI OIL VAL: 1,186,697
WI PAYOUT: 3.2 GAS VAL: 49,381 GAS VAL: 48,392
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 2,509,770 WI TOTAL: 1,274,680 RI TOTAL: 1,235,090

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.95
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
449,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 63.7 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: 102.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 846,130
LAST YR RI VAL: 767,790
LAST YR 8/8 VAL: 1,613,920

LAST YR OIL PROD: 27,397
LAST YR GAS PROD: 37,438

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153450 - HOLT RANCH 320Q FULL WI DECIMAL = .747648 #WELLS: 2
RRC#, WELL#.....: 48306 - RRC DIST.: 08 FULL RI DECIMAL = .252352 DEPTH: 9174
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	14,937	51,130	0	64.08	3.89	3.89	.00
				2	12,585	43,081	0	65.10	3.94	3.94	.00
				3	10,874	37,225	0	66.13	3.97	3.97	.00
				4	9,573	32,772	0	67.17	4.02	4.02	.00
				5	8,548	29,272	0	68.24	4.06	4.06	.00
				6	7,693	26,345	0	69.32	4.10	4.10	.00
				7	6,924	23,711	0	69.32	4.10	4.10	.00
				8	6,232	21,340	0	69.32	4.10	4.10	.00
00				9	5,609	19,206	0	69.32	4.10	4.10	.00
01				10	5,048	17,285	0	69.32	4.10	4.10	.00
31				=====			=====			=====	
60				88,023			301,367			0	
61										4,415,515	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	148704	0	864325	282459	581,866	544,969	274440
				2	126905	0	739441	285283	454,158	373,122	207777
				3	110490	0	648122	288136	359,986	259,430	161164
				4	98498	0	579249	291018	288,231	182,211	127468
				5	88854	0	524969	293928	231,041	128,120	102233
				6	80757	0	479462	296867	182,595	88,820	82630
				7	72683	0	431533	296867	134,666	57,462	65814
				8	65415	0	388401	296867	91,534	34,260	52421
*** PARAMETERS ***				9	58873	0	349570	296867	52,703	17,304	41752
				10	52985	0	314607	296867	17,740	5,109	33253
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28					904164	0	5319679	2925159	2394520	1690807	1148952
YRS FLAT: FMVF: 8/8 RES:											

OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 4.59		\$/BBLRESV: 21.33		EQUIP VAL: 8,388			
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 4.59		\$/BBLPROD: 0		WI OIL VAL: 1,403,427		RI OIL VAL: 953,669	
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5		WI PAYOUT: 4.1		GAS VAL: 287,378		GAS VAL: 195,282	
GRAV SCHED#/DEGREE: 99/40				GAS PRICE ESCAL? Y		RI PAYOUT: 5.1		PRD VAL: 0		PRD VAL: 0	
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N				=====		=====	
						8/8 VALUE: 2,848,140		WI TOTAL: 1,699,190		RI TOTAL: 1,148,950	
OP EXP \$/YR				OIL BOPD		GAS MCF/D		PROD BBL/D			
-----				-----		-----		-----		-----	
269,009											
-----				-----		-----		-----		-----	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 45.0 D B: 1.000 De/Dt: 17.0 / 10.0
GAS: 154.0 D B: 1.000 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,106,110
LAST YR RI VAL: 810,090
LAST YR 8/8 VAL: 1,916,200

LAST YR OIL PROD: 16,812
LAST YR GAS PROD: 62,199

REMARKS1:
REMARKS2:
MC1: S
MC2: 17B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153427 - HOLT RANCH 320P FULL WI DECIMAL = .747648 #WELLS: 1
RRC#, WELL#.....: 48309 - RRC DIST.: 08 FULL RI DECIMAL = .252352 DEPTH: 9320
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	7,630	38,513	0	64.08	3.89	3.89	.00	365548
ALT JOB#:	UNIT.....:	2	6,428	32,450	0	65.10	3.94	3.94	.00	312863
ALT LSE#:	EOR.....:	3	5,555	28,038	0	66.13	3.97	3.97	.00	274650
ALT RRC#:	GRAPH.....:	4	4,890	24,686	0	67.17	4.02	4.02	.00	245573
		5	4,368	22,047	0	68.24	4.06	4.06	.00	222853
		6	3,931	19,842	0	69.32	4.10	4.10	.00	203732
		7	3,538	17,858	0	69.32	4.10	4.10	.00	183364

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	36,340	183,434	0				1,808,583
00	MARTIN COUNTY APPR D	1.000000	1,141,590							
01	MARTIN COUNTY	1.000000	1,141,590							
31	GRADY ISD	1.000000	1,141,590							
60	MARTIN HOSPITAL DIST	1.000000	1,141,590							
61	PERMIAN BASIN WATER	1.000000	1,141,590							

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1				112009	0	477557	226296	251,261	235,328	151634
2				95589	0	408452	228558	179,894	147,795	114772
3				83221	0	357871	230844	127,027	91,544	88989
4				74195	0	319768	233153	86,615	54,755	70367
5				66923	0	289776	235484	54,292	30,106	56430
6				60823	0	264555	237839	26,716	12,995	45593
7				54741	0	238105	237840	265	113	36314
				547501	0	2356084	1630014	726070	572636	564099

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 16.18	EQUIP VAL: 4,855		
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 439,568	RI OIL VAL: 433,015	
			WI PAYOUT: 3.2	GAS VAL: 133,067	GAS VAL: 131,084	
			RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0	
			8/8 VALUE: 1,141,590	WI TOTAL: 577,490	RI TOTAL: 564,100	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.59
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
215,520			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.0 D B: 1.000 De/Dt: 17.0 / 10.0
GAS: 116.0 D B: 1.000 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 326,730
LAST YR RI VAL: 376,700
LAST YR 8/8 VAL: 703,430

LAST YR OIL PROD: 8,302
LAST YR GAS PROD: 44,184

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153289 - HOLT RANCH 249J FULL WI DECIMAL = .717173 #WELLS: 1
RRC#, WELL#.....: 48367 - 1302C RRC DIST.: 08 FULL RI DECIMAL = .282827 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:		2	19,824	41,057	0	65.10	3.84	3.84	.00	925542
ALT JOB#: 505800		UNIT.....:		3	17,718	36,268	0	66.13	3.88	3.88	.00	840305
ALT LSE#: 110378		EOR.....:		4	15,946	32,478	0	67.17	3.92	3.92	.00	768159
ALT RRC#: 48367		GRAPH.....:		5	14,351	29,230	0	68.24	3.96	3.96	.00	702336
				6	12,916	26,307	0	69.32	4.00	4.00	.00	642112
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,624	23,676	0	69.32	4.00	4.00	.00	577881
---	-----	-----	-----	8	10,462	21,308	0	69.32	4.00	4.00	.00	520112
00	MARTIN COUNTY APPR D	1.000000	5,640,560	9	9,416	19,177	0	69.32	4.00	4.00	.00	468111
01	MARTIN COUNTY	1.000000	5,640,560	10	8,474	17,259	0	69.32	4.00	4.00	.00	421280
30	KLONDIKE ISD-MARTIN	1.000000	5,640,560	11	7,627	15,533	0	69.32	4.00	4.00	.00	379172
60	MARTIN HOSPITAL DIST	1.000000	5,640,560	12	6,864	13,980	0	69.32	4.00	4.00	.00	341240
61	PERMIAN BASIN WATER	1.000000	5,640,560	13	6,178	12,582	0	69.32	4.00	4.00	.00	307136
				14	5,560	11,324	0	69.32	4.00	4.00	.00	276412
				15	5,004	10,192	0	69.32	4.00	4.00	.00	248771
				16	4,504	9,173	0	69.32	4.00	4.00	.00	223914
				=====		=====	=====	=====				
				178,965		366,852	0	8,676,365				

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	128926	0	1162808	231007	931,801	872,715	431386
				2	113069	0	1038611	233317	805,294	661,605	340984
*** PARAMETERS ***				3	100920	0	941225	235650	705,575	508,487	273460
				4	91306	0	859465	238006	621,459	392,867	220980
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	83013	0	785349	240387	544,962	302,198	178692
YRS FLAT:	FMVF:	8/8 RES:		6	75467	0	717579	242790	474,789	230,951	144491
				7	67919	0	645800	242791	403,009	171,964	115077
OIL WELLHEAD PRICE: 67.80				8	61126	0	581238	242791	338,447	126,677	91655
OIL %TAX ALLOWABLE: 9.6				9	55013	0	523124	242791	280,333	92,041	73002
TYPE..(USNPQLHCT): U				10	49511	0	470791	242791	228,000	65,666	58140
GRAV SCHED#/DEGREE: 99/40				11	44559	0	423731	242791	180,940	45,713	46310
PRD WELLHEAD PRICE:				12	40104	0	381344	242791	138,553	30,705	36882
				13	36094	0	343230	242791	100,439	19,526	29376
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	32485	0	308897	242791	66,106	11,272	23396
-----	-----	-----	-----	15	29238	0	278009	242791	35,218	5,268	18635
220,007				16	26315	0	250229	242791	7,438	976	14843
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
					1035065	0	9711430	3849067	5862363	3538631	2097309

\$/BBLRESV: 24.63 EQUIP VAL: 4,627
\$/BBLPROD: 0 WI OIL VAL: 3,161,473 RI OIL VAL: 1,873,772
WI PAYOUT: 4.9 GAS VAL: 377,154 GAS VAL: 223,535
RI PAYOUT: 5.7 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 66.0 D B: 1.000 De/Dt: 12.6 / 10.0 8/8 VALUE: 5,640,560 WI TOTAL: 3,543,250 RI TOTAL: 2,097,310
GAS: 140.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,511,380
LAST YR RI VAL: 1,463,860
LAST YR 8/8 VAL: 3,975,240

LAST YR OIL PROD: 29,061
LAST YR GAS PROD: 57,552

REMARKS1: 317-40282, M-153289
REMARKS2: 809524-48367 D-110378
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153288 - HOLT RANCH 249I FULL WI DECIMAL = .720309 #WELLS: 1
RRC#, WELL#.....: 48483 - 1301C RRC DIST.: 08 FULL RI DECIMAL = .279691 DEPTH: 12000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	14,078	52,348	0	64.08	3.80	3.80	.00	649804
ALT JOB#: 505800	UNIT.....:	2	12,206	45,384	0	65.10	3.84	3.84	.00	572365
ALT LSE#: 110377	EOR.....:	3	10,772	40,056	0	66.13	3.88	3.88	.00	513114
ALT RRC#: 48483	GRAPH.....:	4	9,641	35,849	0	67.17	3.92	3.92	.00	466462
		5	8,677	32,264	0	68.24	3.96	3.96	.00	426508
		6	7,809	29,038	0	69.32	4.00	4.00	.00	389918

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,028	26,134	0	69.32	4.00	4.00	.00	350921
---	-----	-----	-----	8	6,325	23,521	0	69.32	4.00	4.00	.00	315819
00	MARTIN COUNTY APPR D	1.000000	3,604,240	9	5,693	21,169	0	69.32	4.00	4.00	.00	284262
01	MARTIN COUNTY	1.000000	3,604,240	10	5,124	19,052	0	69.32	4.00	4.00	.00	255851
30	KLONDIKE ISD-MARTIN	1.000000	3,604,240	11	4,612	17,147	0	69.32	4.00	4.00	.00	230286
60	MARTIN HOSPITAL DIST	1.000000	3,604,240	12	4,151	15,432	0	69.32	4.00	4.00	.00	207267
61	PERMIAN BASIN WATER	1.000000	3,604,240	13	3,736	13,889	0	69.32	4.00	4.00	.00	186545
				14	3,362	12,500	0	69.32	4.00	4.00	.00	167871
				15	3,026	11,250	0	69.32	4.00	4.00	.00	151094
				=====	=====	=====						=====
					106,240	395,033	0					5,168,087

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	143286	0	793090	173257	619,833	580,529	289696
				2	125532	0	697897	174989	522,908	429,605	225598
				3	111948	0	625062	176739	448,323	323,092	178807
*** PARAMETERS ***				4	101224	0	567686	178507	389,179	246,027	143712
				5	92031	0	518539	180292	338,247	187,568	116168
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	83665	0	473583	182094	291,489	141,788	93892
YRS FLAT:	FMVF:	8/8 RES:		7	75298	0	426219	182095	244,124	104,168	74780
				8	67770	0	383589	182095	201,494	75,417	59557
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.48			9	60993	0	345255	182095	163,160	53,570	47438
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.48			10	54893	0	310744	182095	128,649	37,052	37785
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	49405	0	279691	182095	97,596	24,657	30096
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			12	44463	0	251730	182095	69,635	15,432	23971
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	40017	0	226562	182095	44,467	8,645	19092
				14	36015	0	203886	182095	21,791	3,716	15205
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	32414	0	183508	182095	1,413	211	12111
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
165,007					1118954	0	6287041	2704733	3582308	2231477	1367908

				\$/BBLRESV: 23.97	EQUIP VAL: 4,858		
				\$/BBLPROD: 0	WI OIL VAL: 1,834,323	RI OIL VAL: 1,124,450	
				WI PAYOUT: 4.8	GAS VAL: 397,152	GAS VAL: 243,456	
				RI PAYOUT: 5.7	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 3,604,240	WI TOTAL: 2,236,330	RI TOTAL: 1,367,910	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 41.7 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 155.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,233,150
LAST YR RI VAL: 801,330
LAST YR 8/8 VAL: 2,034,480

LAST YR OIL PROD: 16,373
LAST YR GAS PROD: 56,862

REMARKS1: 317-40281 M-153288
REMARKS2: 809523 D-110377
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9048619 - AVG=DKF 319A (OVINTIV) FULL WI DECIMAL = .747126 #WELLS: 3
RRC#, WELL#.....: 48619 - RRC DIST.: 08 FULL RI DECIMAL = .252874 DEPTH: 9459
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME.....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 33,454	66,978	0	64.08	2.80	2.80	.00	1601638
ALT JOB#:	2 28,592	57,247	0	65.10	2.83	2.83	.00	1390655
ALT LSE#:	3 24,968	49,988	0	66.13	2.86	2.86	.00	1233605
ALT RRC#:	4 22,158	44,367	0	67.17	2.89	2.89	.00	1111987
	5 19,918	39,881	0	68.24	2.91	2.91	.00	1015497
	6 17,926	35,893	0	69.32	2.95	2.95	.00	928401
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 16,133	32,304	0	69.32	2.95	2.95	.00	835541
	8 14,520	29,074	0	69.32	2.95	2.95	.00	752002
00 MARTIN COUNTY APPR D 1.000000 6,344,970	9 13,068	26,167	0	69.32	2.95	2.95	.00	676802
01 MARTIN COUNTY 1.000000 6,344,970	10 11,761	23,550	0	69.32	2.95	2.95	.00	609111
31 GRADY ISD 1.000000 6,344,970	11 10,585	21,195	0	69.32	2.95	2.95	.00	548205
60 MARTIN HOSPITAL DIST 1.000000 6,344,970	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 6,344,970	213,083	426,644	0					10,703,444

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 140115	0	1741753	513458	1,228,295	1,150,408	554572
	2 121041	0	1511696	518592	993,104	815,904	425950
	3 106813	0	1340418	523778	816,640	588,527	334236
	4 95797	0	1207784	529016	678,768	429,096	266518
	5 86707	0	1102204	534307	567,897	314,916	215237
	6 79109	0	1007510	539650	467,860	227,581	174113
	7 71199	0	906740	539650	367,090	156,637	138672
*** PARAMETERS ***	8 64080	0	816082	539650	276,432	103,466	110447
	9 57673	0	734475	539650	194,825	63,967	87966
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 51905	0	661016	539650	121,366	34,955	70060
YRS FLAT: FMVF: 8/8 RES:	11 46714	0	594919	539650	55,269	13,963	55803
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.30	921153	0	11624597	5857051	5767546	3899420	2433574
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.30							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 22.55	EQUIP VAL:	11,982				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	3,590,422	RI OIL VAL:	2,240,733		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.3	GAS VAL:	308,994	GAS VAL:	192,839		
		RI PAYOUT: 5.3	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
489,008			8/8 VALUE:	6,344,970	WI TOTAL:	3,911,400	RI TOTAL:	2,433,570

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 99.9 D B: 1.000 De/Dt: 15.6 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 15.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,177,280
LAST YR RI VAL: 1,457,050
LAST YR 8/8 VAL: 3,634,330

LAST YR OIL PROD: 33,640
LAST YR GAS PROD: 61,014

REMARKS1:
REMARKS2:
MC1: S
MC2: 17B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9049860 - AVG=HSC 319B (OVINTIV) FULL WI DECIMAL = .730523 #WELLS: 2
RRC#, WELL#.....: 49860 - RRC DIST.: 08 FULL RI DECIMAL = .269477 DEPTH: 8621
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.999998	5,056,710	1	28,535	91,258	0	64.08	4.10	4.10	.00	1335778
01	MARTIN COUNTY	.999998	5,056,710	2	23,144	77,287	0	65.10	4.15	4.15	.00	1100660
31	GRADY ISD	.999998	5,056,710	3	19,472	67,032	0	66.13	4.19	4.19	.00	940682
60	MARTIN HOSPITAL DIST	.999998	5,056,710	4	16,806	59,181	0	67.17	4.24	4.24	.00	824658
61	PERMIAN BASIN WATER	.999998	5,056,710	5	14,781	52,978	0	68.24	4.28	4.28	.00	736846
				6	13,193	47,680	0	69.32	4.32	4.32	.00	668092
				7	11,874	42,912	0	69.32	4.32	4.32	.00	601298
				8	10,687	38,621	0	69.32	4.32	4.32	.00	541188
				9	9,618	34,759	0	69.32	4.32	4.32	.00	487054
				10	8,656	31,283	0	69.32	4.32	4.32	.00	438339
				11	7,790	28,155	0	69.32	4.32	4.32	.00	394484
				=====	=====	=====	=====					=====
					164,556	571,146	0					8,069,079

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	273331	0	1609109	699322	909,787	852,098	558385
2	234309	0	1334969	635683	699,286	574,512	409962
3	205178	0	1145860	577837	568,023	409,357	311402
4	183308	0	1007966	525253	482,713	305,157	242417
5	165643	0	902489	477455	425,034	235,694	192077
6	150471	0	818563	482229	336,334	163,603	154174
7	135424	0	736722	482230	254,492	108,592	122797
8	121882	0	663070	482230	180,840	67,686	97804
9	109695	0	596749	482230	114,519	37,600	77896
10	98725	0	537064	482230	54,834	15,793	62039
11	88853	0	483337	482230	1,107	280	49410
	=====	=====	=====	=====	=====	=====	=====
	1766819	0	9835898	5808929	4026969	2770372	2278363

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.84
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

666,021

1
10.0 4

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 88.0 D B: 1.000 De/Dt: 20.7 / 10.0
GAS: 274.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,879,490
LAST YR RI VAL: 1,595,910
LAST YR 8/8 VAL: 3,475,400

LAST YR OIL PROD: 40,073
LAST YR GAS PROD: 92,137

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9049932 - OPP=HNC 248F (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 49932 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8679
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	17,610,450	1	60,675		591,348	0	64.08	4.27	4.27	.00	2916041
01	MARTIN COUNTY	1.000000	17,610,450	2	48,056		483,668	0	65.10	4.31	4.31	.00	2346334
31	GRADY ISD	1.000000	17,610,450	3	39,794		409,228	0	66.13	4.36	4.36	.00	1973683
60	MARTIN HOSPITAL DIST	1.000000	17,610,450	4	33,959		354,674	0	67.17	4.40	4.40	.00	1710770
61	PERMIAN BASIN WATER	1.000000	17,610,450	5	29,619		312,969	0	68.24	4.45	4.45	.00	1515900
				6	26,264		280,046	0	69.32	4.50	4.50	.00	1365465
				7	23,591		252,041	0	69.32	4.50	4.50	.00	1226496
				8	21,232		226,837	0	69.32	4.50	4.50	.00	1103852
				9	19,109		204,153	0	69.32	4.50	4.50	.00	993477
				10	17,198		183,738	0	69.32	4.50	4.50	.00	894124
				11	15,478		165,364	0	69.32	4.50	4.50	.00	804701
				12	13,930		148,828	0	69.32	4.50	4.50	.00	724221
				13	12,537		133,945	0	69.32	4.50	4.50	.00	651799
				=====	=====		=====	=====	=====	=====	=====	=====	=====
					361,442		3,746,839	0					18,226,863

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1893792	0	4809833	997509	3,812,324	3,570,584	1508236
2	1563457	0	3909791	1007484	2,902,307	2,384,448	1084966
3	1338176	0	3311859	1017558	2,294,301	1,653,433	813305
4	1170424	0	2881194	1027734	1,853,460	1,171,702	626150
5	1044534	0	2560434	1038012	1,522,422	844,229	492423
6	945155	0	2310620	1048392	1,262,228	613,985	393260
7	850638	0	2077134	1048392	1,028,742	438,964	312851
8	765575	0	1869427	1048392	821,035	307,305	249170
9	689016	0	1682493	1048392	634,101	208,194	198456
10	620116	0	1514240	1048392	465,848	134,169	158062
11	558104	0	1362805	1048392	314,413	79,433	125892
12	502295	0	1226516	1048392	178,124	39,474	100264
13	452064	0	1103863	1048392	55,471	10,783	79857

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.03						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.03						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
			=====	=====	=====	=====	=====
			12393346	0	30620209	13475433	17144776

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.16	EQUIP VAL: 10,868		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,819,660	RI OIL VAL: 3,656,587	
950,009				WI PAYOUT: 4.4	GAS VAL: 4,637,032	GAS VAL: 2,486,299	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	=====
				8/8 VALUE: 17,610,450	WI TOTAL: 11,467,560	RI TOTAL: 6,142,890	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 190.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 1,814.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,293,380
LAST YR RI VAL: 3,286,130
LAST YR 8/8 VAL: 8,579,510

LAST YR OIL PROD: 89,067
LAST YR GAS PROD: 622,525

REMARKS1: PF BASED OFF TY19
REMARKS2: W#7HE,8HC,9HF****
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153765 - HNC 248D FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 50660 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9209
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	88,195	404,766	0	64.08	4.27	4.27	.00	4238652
				2	68,410	313,969	0	65.10	4.31	4.31	.00	3340118
				3	55,893	256,531	0	66.13	4.36	4.36	.00	2772153
				4	47,256	216,895	0	67.17	4.40	4.40	.00	2380639
				5	40,935	187,882	0	68.24	4.45	4.45	.00	2095053
				6	36,107	165,724	0	69.32	4.50	4.50	.00	1877203
				7	32,297	148,245	0	69.32	4.50	4.50	.00	1679121
				8	29,067	133,421	0	69.32	4.50	4.50	.00	1511193
00	MARTIN COUNTY APPR D	1.000000	19,909,480	9	26,160	120,079	0	69.32	4.50	4.50	.00	1360058
01	MARTIN COUNTY	1.000000	19,909,480	10	23,544	108,071	0	69.32	4.50	4.50	.00	1224053
31	GRADY ISD	1.000000	19,909,480	11	21,190	97,264	0	69.32	4.50	4.50	.00	1101668
60	MARTIN HOSPITAL DIST	1.000000	19,909,480	12	19,071	87,538	0	69.32	4.50	4.50	.00	991501
61	PERMIAN BASIN WATER	1.000000	19,909,480	13	17,164	78,784	0	69.32	4.50	4.50	.00	892356

===== 505,289 2,319,169 0 ===== 25,463,768

YR WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

	1	1296263	0	5534915	997522	4,537,393	4,249,677	1735602
	2	1014905	0	4355023	1007497	3,347,526	2,750,227	1208519
	3	838856	0	3611009	1017571	2,593,438	1,869,012	886768
	4	715754	0	3096393	1027747	2,068,646	1,307,736	672918
	5	627056	0	2722109	1038025	1,684,084	933,875	523517

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	450296	0	1961489	1048405	913,084	341,759	261441
YRS FLAT:	FMVF:	8/8 RES:	9	405267	0	1765325	1048405	716,920	235,386	208226
			10	364740	0	1588793	1048405	540,388	155,637	165844
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.03		11	328266	0	1429934	1048405	381,529	96,389	132093
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.03		12	295441	0	1286942	1048405	238,537	52,862	105203
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	265896	0	1158252	1048405	109,847	21,354	83792
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		7662386	0	33126154	13475602	19650552	13171752	6726873	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.72	EQUIP VAL: 10,868		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 10,124,994	RI OIL VAL: 5,170,880	
950,021				WI PAYOUT: 4.4	GAS VAL: 3,046,745	GAS VAL: 1,555,986	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 19,909,480	WI TOTAL: 13,182,610	RI TOTAL: 6,726,870	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 280.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 1,285.0 D B: 1.000 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,537,820
LAST YR RI VAL: 5,371,410
LAST YR 8/8 VAL: 16,909,230

LAST YR OIL PROD: 142,314
LAST YR GAS PROD: 503,324

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050807 - WELL=DFK 319G (OVINTIV) FULL WI DECIMAL = .741536 #WELLS: 2
RRC#, WELL#.....: 50807 - RRC DIST.: 08 FULL RI DECIMAL = .258464 DEPTH: 8800
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JURISDICTION	NAME	PERCENT	8/8 VALUE	7	28,658	149,884	0	69.32	4.02	4.02	.00	1473115
---	-----	-----	-----	8 <td>25,792<th>134,896</th><th>0</th><th>69.32</th><th>4.02</th><th>4.02</th><th>.00</th><th>1325793</th></td>	25,792 <th>134,896</th> <th>0</th> <th>69.32</th> <th>4.02</th> <th>4.02</th> <th>.00</th> <th>1325793</th>	134,896	0	69.32	4.02	4.02	.00	1325793
00	MARTIN COUNTY APPR D	1.000000	14,507,030	9	23,213	121,406	0	69.32	4.02	4.02	.00	1193224
01	MARTIN COUNTY	1.000000	14,507,030	10	20,892	109,265	0	69.32	4.02	4.02	.00	1073917
31	GRADY ISD	1.000000	14,507,030	11	18,803	98,339	0	69.32	4.02	4.02	.00	966536
60	MARTIN HOSPITAL DIST	1.000000	14,507,030	12	16,923	88,505	0	69.32	4.02	4.02	.00	869898
61	PERMIAN BASIN WATER	1.000000	14,507,030		=====	=====	=====					=====
					410,825	2,105,458	0					20,481,459

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	935874	0	4131244	1260022	2,871,222	2,689,158	1354594
				2	790341	0	3445507	1221717	2,223,790	1,826,999	999782
				3	684189	0	2966162	1184577	1,781,585	1,283,934	761668
				4	607382	0	2616278	1148565	1,467,713	927,843	594538
				5	546117	0	2346905	1113649	1,233,256	683,878	471964
				6	496446	0	2133229	1079794	1,053,435	512,422	379645
				7	446800	0	1919915	1079794	840,121	358,479	302374
				8	402122	0	1727915	1079794	648,121	242,585	240823
				9	361908	0	1555132	1079794	475,338	156,068	191808
				10	325716	0	1399633	1079794	319,839	92,116	152769
				11	293146	0	1259682	1079794	179,888	45,447	121678
				12	263831	0	1133729	1079794	53,935	11,952	96910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 22.29 EQUIP VAL: 7,608
\$/BBLPROD: 0 WI OIL VAL: 6,790,577 RI OIL VAL: 4,358,879

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 4.4 GAS VAL: 2,040,296 GAS VAL: 1,309,668
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

1,200,021
4.0 5
8/8 VALUE: 14,507,030 WI TOTAL: 8,838,480 RI TOTAL: 5,668,550

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 206.3 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 17.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,214,050
LAST YR RI VAL: 2,808,100
LAST YR 8/8 VAL: 6,022,150

LAST YR OIL PROD: 75,114
LAST YR GAS PROD: 283,994

REMARKS1: PF BASED OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153766 - HNC 248E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50833 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 14,441	130,498	0	64.08	4.27	4.27	.00	694034
ALT JOB#:	2 11,772	109,064	0	65.10	4.31	4.31	.00	574768
ALT LSE#:	3 9,940	93,686	0	66.13	4.36	4.36	.00	492999
ALT RRC#:	4 8,602	82,112	0	67.17	4.40	4.40	.00	433347
	5 7,579	73,089	0	68.24	4.45	4.45	.00	387893
	6 6,776	65,780	0	69.32	4.50	4.50	.00	352284
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 6,098	59,202	0	69.32	4.50	4.50	.00	317035
	8 5,488	53,282	0	69.32	4.50	4.50	.00	285321
00 MARTIN COUNTY APPR D 1.000000 3,761,610	9 4,939	47,954	0	69.32	4.50	4.50	.00	256779
01 MARTIN COUNTY 1.000000 3,761,610	10 4,445	43,159	0	69.32	4.50	4.50	.00	231096
31 GRADY ISD 1.000000 3,761,610	11 4,001	38,843	0	69.32	4.50	4.50	.00	208012
60 MARTIN HOSPITAL DIST 1.000000 3,761,610	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 3,761,610	84,081	796,669	0					4,233,568

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 417920	0	1111954	309771	802,183	751,316	348680
	2 352549	0	927317	312868	614,449	504,812	257330
	3 306353	0	799352	315997	483,355	348,339	196299
	4 270970	0	704317	319157	385,160	243,486	153064
	5 243935	0	631828	322349	309,479	171,615	121514
	6 222008	0	574292	325573	248,719	120,984	97743
	7 199807	0	516842	325574	191,268	81,614	77845
*** PARAMETERS ***	8 179827	0	465148	325574	139,574	52,241	61997
	9 161845	0	418624	325574	93,050	30,551	49378
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 145662	0	376758	325574	51,184	14,742	39328
YRS FLAT: FMVF: 8/8 RES:	11 131095	0	339107	325574	13,533	3,419	31325
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.03	2631971	0	6865539	3533585	3331954	2323119	1434503
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.03							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 22.72		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 1,432,528		RI OIL VAL: 884,572		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1		GAS VAL: 890,589		GAS VAL: 549,930		
		RI PAYOUT: 5.2		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
295,020				8/8 VALUE: 3,761,610	WI TOTAL: 2,327,110	RI TOTAL: 1,434,500		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 44.4 D B: 1.000 De/Dt: 20.2 / 10.0
GAS: 395.0 D B: 1.000 De/Dt: 17.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,039,600
LAST YR RI VAL: 677,480
LAST YR 8/8 VAL: 1,717,080

LAST YR OIL PROD: 20,955
LAST YR GAS PROD: 144,341

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050851 - WELL=DFK 319I (OVINTIV) FULL WI DECIMAL = .741662 #WELLS: 2
RRC#, WELL#.....: 50851 - RRC DIST.: 08 FULL RI DECIMAL = .258338 DEPTH: 8800
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE

ALT FRZ.:	ALT G\$ RRC:	2	43,951	256,297	0	65.10	3.86	3.86	.00	2122051		
ALT JOB#:	UNIT.....: X	3	36,821	215,931	0	66.13	3.89	3.89	.00	1805927		
ALT LSE#:	EOR.....:	4	31,686	186,568	0	67.17	3.94	3.94	.00	1578515		
ALT RRC#:	GRAPH.....: X	5	27,808	164,243	0	68.24	3.98	3.98	.00	1407391		
		6	24,776	146,692	0	69.32	4.02	4.02	.00	1273784		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	22,298	132,023	0	69.32	4.02	4.02	.00	1146385
	-----	-----	-----	8	20,068	118,821	0	69.32	4.02	4.02	.00	1031736
00	MARTIN COUNTY APPR D	1.000000	13,872,350	9	18,061	106,939	0	69.32	4.02	4.02	.00	928552
01	MARTIN COUNTY	1.000000	13,872,350	10	16,255	96,245	0	69.32	4.02	4.02	.00	835702
31	GRADY ISD	1.000000	13,872,350	11	14,630	86,621	0	69.32	4.02	4.02	.00	752158
60	MARTIN HOSPITAL DIST	1.000000	13,872,350	12	13,167	77,959	0	69.32	4.02	4.02	.00	676942
61	PERMIAN BASIN WATER	1.000000	13,872,350	13	11,850	70,163	0	69.32	4.02	4.02	.00	609232
				14	10,665	63,147	0	69.32	4.02	4.02	.00	548309
				15	9,599	56,832	0	69.32	4.02	4.02	.00	493504
				=====	=====	=====						=====
					356,155	2,093,782	0					17,801,289

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	893295	0	3484396	630022	2,854,374	2,673,378	1141747
				2	733731	0	2855782	636322	2,219,460	1,823,441	828116
				3	622975	0	2428902	642685	1,786,217	1,287,272	623297
*** PARAMETERS ***				4	545179	0	2123694	649111	1,474,583	932,186	482283
				5	484815	0	1892206	655603	1,236,603	685,733	380273
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	437359	0	1711143	662159	1,048,984	510,257	304327
YRS FLAT:	FMVF:	8/8 RES:		7	393624	0	1540009	662159	877,850	374,578	242381
				8	354263	0	1385999	662159	723,840	270,926	193043
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.50			9	318837	0	1247389	662159	585,230	192,149	153750
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.50			10	286953	0	1122655	662159	460,496	132,627	122456
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	258259	0	1010417	662159	348,258	87,984	97536
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			12	232433	0	909375	662159	247,216	54,786	77681
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	209190	0	818422	662159	156,263	30,377	61870
				14	188272	0	736581	662159	74,422	12,691	49276
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	169444	0	662948	662159	789	118	39250
					=====	=====	=====	=====	=====	=====	=====
600,021					6128629	0	23929918	9835333	14094585	9068503	4797286

\$/BBLRESV:	25.54	EQUIP VAL:	6,572				
\$/BBLPROD:	0	WI OIL VAL:	6,745,987	RI OIL VAL:	3,568,663		
WI PAYOUT:	4.6	GAS VAL:	2,322,507	GAS VAL:	1,228,619		
RI PAYOUT:	5.6	PRD VAL:	0	PRD VAL:	0		
		=====		=====			
8/8 VALUE:	13,872,350	WI TOTAL:	9,075,070	RI TOTAL:	4,797,280		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 168.8 D B: 1.000 De/Dt: 21.3 / 10.0
GAS: 971.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,025,990
LAST YR RI VAL: 1,895,420
LAST YR 8/8 VAL: 4,921,410

LAST YR OIL PROD: 61,622
LAST YR GAS PROD: 336,464

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153764 - DFK 319J FULL WI DECIMAL = .741869 #WELLS: 1
RRC#, WELL#.....: 50882 - RRC DIST.: 08 FULL RI DECIMAL = .258131 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	24,564	91,984	0	65.10	3.86	3.86	.00	1186335	
ALT JOB#:	UNIT.....:		3	19,935	77,826	0	66.13	3.89	3.89	.00	978007	
ALT LSE#:	EOR.....:		4	16,672	67,449	0	67.17	3.94	3.94	.00	830788	
ALT RRC#:	GRAPH.....: X		5	14,256	59,518	0	68.24	3.98	3.98	.00	721712	
			6	12,407	53,256	0	69.32	4.02	4.02	.00	638047	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,948	47,930	0	69.32	4.02	4.02	.00	563016
---	-----	-----	-----	8	9,773	43,137	0	69.32	4.02	4.02	.00	502590
00	MARTIN COUNTY APPR D	1.000000	5,910,660	9	8,796	38,823	0	69.32	4.02	4.02	.00	452346
01	MARTIN COUNTY	1.000000	5,910,660	10	7,916	34,941	0	69.32	4.02	4.02	.00	407091
31	GRADY ISD	1.000000	5,910,660	11	7,124	31,447	0	69.32	4.02	4.02	.00	366361
60	MARTIN HOSPITAL DIST	1.000000	5,910,660	12	6,412	28,302	0	69.32	4.02	4.02	.00	329746
61	PERMIAN BASIN WATER	1.000000	5,910,660		=====	=====	=====					=====
					170,386	687,076	0					8,477,462

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	318713	0	1820136	530272	1,289,864	1,208,074	595767
				2	263407	0	1449742	503440	946,302	777,453	419941
				3	224596	0	1202603	477966	724,637	522,224	308273
				4	197151	0	1027939	453780	574,159	362,966	233189
				5	175735	0	897447	430819	466,628	258,758	180163
				6	158826	0	796873	409019	387,854	188,664	141571
*** PARAMETERS ***				7	142942	0	705958	409020	296,938	126,704	110990
				8	128648	0	631238	409020	222,218	83,174	87825
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	115782	0	568128	409020	159,108	52,240	69951
YRS FLAT:	FMVF:	8/8 RES:		10	104205	0	511296	409020	102,276	29,457	55710
				11	93785	0	460146	409020	51,126	12,917	44370
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.50			12	84405	0	414151	409020	5,131	1,137	35339
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.50			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				2008195	0	10485657	5259416	5226241	3623768	2283089

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 99.6 D B: .800 De/Dt: 24.2 / 10.0
GAS: 345.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,630,940
LAST YR RI VAL: 1,277,000
LAST YR 8/8 VAL: 2,907,940

LAST YR OIL PROD: 40,471
LAST YR GAS PROD: 135,732

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153930 - HR 320P FULL WI DECIMAL = .747648 #WELLS: 4
RRC#, WELL#.....: 51242 - RRC DIST.: 08 FULL RI DECIMAL = .252352 DEPTH: 9349
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,172,420	1	47,244	151,195	0	64.08	3.85	3.85	.00	2263426
01	MARTIN COUNTY	1.000000	7,172,420	2	36,645	117,276	0	65.10	3.89	3.89	.00	1783581
31	GRADY ISD	1.000000	7,172,420	3	29,939	95,821	0	66.13	3.93	3.93	.00	1480243
60	MARTIN HOSPITAL DIST	1.000000	7,172,420	4	25,314	81,016	0	67.17	3.97	3.97	.00	1271257
61	PERMIAN BASIN WATER	1.000000	7,172,420	5	21,926	70,178	0	68.24	4.02	4.02	.00	1118654
				6	19,339	61,901	0	69.32	4.06	4.06	.00	1002282
				7	17,301	55,372	0	69.32	4.06	4.06	.00	896658
				8	15,571	49,835	0	69.32	4.06	4.06	.00	806998
				9	14,014	44,852	0	69.32	4.06	4.06	.00	726303
					=====	=====	=====					=====
					227,293	727,446	0					11,349,402

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	435206	0	2698632	995409	1,703,223	1,595,221	856867
2	341080	0	2124661	965148	1,159,513	952,620	597013
3	281547	0	1761790	935808	825,982	595,260	438093
4	240469	0	1511726	907359	604,367	382,062	332668
5	210923	0	1329577	879775	449,802	249,428	258922
6	187897	0	1190179	853030	337,149	163,999	205114
7	168079	0	1064737	853031	211,706	90,335	162385
8	151272	0	958270	853031	105,239	39,390	129331
9	136146	0	862449	853031	9,418	3,092	103009
	=====	=====	=====	=====	=====	=====	=====
	2152619	0	13502021	8095622	5406399	4071407	3083402

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.54
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
948,009			
-----	-----	-----	-----
1			
4.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 150.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 480.0 D B: 1.000 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,578,680
LAST YR RI VAL: 4,721,090
LAST YR 8/8 VAL: 13,299,770

LAST YR OIL PROD: 82,543
LAST YR GAS PROD: 388,112

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153929 - HR 3200 FULL WI DECIMAL = .747648 #WELLS: 2
RRC#, WELL#.....: 51263 - RRC DIST.: 08 FULL RI DECIMAL = .252352 DEPTH: 8511
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	35,826	163,867	0	64.08	3.89	3.89	1716398
				2	29,695	136,951	0	65.10	3.94	3.94	1445312
				3	25,360	117,643	0	66.13	3.97	3.97	1253848
				4	22,130	103,111	0	67.17	4.02	4.02	1111358
				5	19,631	91,779	0	68.24	4.06	4.06	1001564
				6	17,637	82,601	0	69.32	4.10	4.10	914072
				7	15,873	74,341	0	69.32	4.10	4.10	822649
				8	14,286	66,907	0	69.32	4.10	4.10	740400
				9	12,857	60,216	0	69.32	4.10	4.10	666339
				10	11,571	54,194	0	69.32	4.10	4.10	599690
				11	10,414	48,775	0	69.32	4.10	4.10	539726
				12	9,373	43,898	0	69.32	4.10	4.10	485774
				13	8,436	39,508	0	69.32	4.10	4.10	437212

233,089 1,083,791 0 11,734,342

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	476583	0	2192981	509259	1,683,722	1,576,957	696313
				2	403421	0	1848733	514351	1,334,382	1,096,288	519479
				3	349184	0	1603032	519495	1,083,537	780,873	398616
				4	309905	0	1421263	524690	896,573	566,786	312760
				5	278591	0	1280155	529937	750,218	416,018	249298
				6	253202	0	1167274	535237	632,037	307,442	201167
				7	227882	0	1050531	535237	515,294	219,876	160218
				8	205094	0	945494	535237	410,257	153,555	127607
				9	184584	0	850923	535237	315,686	103,649	101632
				10	166124	0	765814	535237	230,577	66,408	80944

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.03	EQUIP VAL: 7,246		
485,009				\$/BBLPROD: 0	WI OIL VAL: 4,186,976	RI OIL VAL: 2,351,511	
				WI PAYOUT: 4.5	GAS VAL: 1,163,124	GAS VAL: 653,239	
				RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0	

8/8 VALUE: 8,362,100 WI TOTAL: 5,357,350 RI TOTAL: 3,004,750

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 109.0 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: 496.0 D B: 1.000 De/Dt: 17.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,233,790
LAST YR RI VAL: 2,358,310
LAST YR 8/8 VAL: 6,592,100

LAST YR OIL PROD: 56,017
LAST YR GAS PROD: 239,045

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST				RRC CO#: 317 MARTIN				LAST UPDATE: 7/19/2022 MASSUPDATE				
LEASE#, NAME.....: 9051289 - AVG=HN 249F (OVINTIV)				FULL WI DECIMAL = .750000				#WELLS: 4				
RRC#, WELL#.....: 51289 - RRC DIST.: 08				FULL RI DECIMAL = .250000				DEPTH: 8985				
OPERATOR#, AGENT#: 628658 -												
OPERATOR NAME....: OVINTIV USA INC.												
OIL FIELD#.....: 85280300												
OIL FIELD NAME...: SPRABERRY (TREND AREA)												
				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
				1	83,365	309,449	0	64.08	3.60	3.60	.00	4006522
ALT FRZ.: ALT G\$ RRC:				2	66,444	249,469	0	65.10	3.63	3.63	.00	3244128
ALT JOB#: 505800 UNIT.....: X				3	55,243	209,003	0	66.13	3.68	3.68	.00	2739915
ALT LSE#: 9051289 EOR.....: X				4	47,281	179,854	0	67.17	3.71	3.71	.00	2381899
ALT RRC#: 51289 GRAPH.....: X				5	41,328	157,847	0	68.24	3.75	3.75	.00	2115167
				6	36,706	140,643	0	69.32	3.79	3.79	.00	1908345
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	33,018	126,579	0	69.32	3.79	3.79	.00	1716606
---				8	29,716	113,921	0	69.32	3.79	3.79	.00	1544935
00 MARTIN COUNTY APPR D 1.000001 16,997,440				9	26,744	102,529	0	69.32	3.79	3.79	.00	1390421
01 MARTIN COUNTY 1.000001 16,997,440				10	24,070	92,276	0	69.32	3.79	3.79	.00	1251399
30 KLONDIKE ISD-MARTIN 1.000001 16,997,440				11	21,663	83,048	0	69.32	3.79	3.79	.00	1126259
60 MARTIN HOSPITAL DIST 1.000001 16,997,440				12	19,497	74,743	0	69.32	3.79	3.79	.00	1013649
61 PERMIAN BASIN WATER 1.000001 16,997,440				=====	=====	=====						=====
					485,075	1,839,361	0					24,439,245
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				1	835512	0	4842034	1091160	3,750,874	3,513,031		1518332
				2	679179	0	3923307	1102071	2,821,236	2,317,842		1088718
				3	576848	0	3316763	1113092	2,203,671	1,588,119		814509
				4	500444	0	2882343	1124223	1,758,120	1,111,430		626400
				5	443945	0	2559112	1135466	1,423,646	789,454		492169
				6	399778	0	2308123	1146820	1,161,303	564,892		392835
*** PARAMETERS ***				7	359801	0	2076407	1146821	929,586	396,655		312741
				8	323820	0	1868755	1146821	721,934	270,212		249080
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				9	291439	0	1681860	1146821	535,039	175,669		198381
YRS FLAT: FMVF: 8/8 RES:				10	262295	0	1513694	1146821	366,873	105,663		158004
				11	236064	0	1362323	1146821	215,502	54,444		125847
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.24				12	212457	0	1226106	1146821	79,285	17,570		100230
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.24				=====	=====	=====	=====	=====	=====	=====		=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5					5121582	0	29560827	13593758	15967069	10904981		6077246
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y												
PRD WELLHEAD PRICE: ADDL GAS PRICES? N					\$/BBLRESV: 24.78		EQUIP VAL:	15,216				
					\$/BBLPROD: 0		WI OIL VAL:	9,015,628		RI OIL VAL:	5,024,327	
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					WI PAYOUT: 4.3		GAS VAL:	1,889,342		GAS VAL:	1,052,913	
-----					RI PAYOUT: 5.3		PRD VAL:	0		PRD VAL:	0	
1,039,200							=====			=====		
-----					8/8 VALUE:	16,997,430	WI TOTAL:	10,920,190		RI TOTAL:	6,077,240	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 260.0 D B: 1.000 De/Dt: 22.4 / 10.0
GAS: 958.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,285,040
LAST YR RI VAL: 3,280,910
LAST YR 8/8 VAL: 8,565,950

LAST YR OIL PROD: 99,470
LAST YR GAS PROD: 349,541

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051290 - AVG=HSC 319S (OVINTIV) FULL WI DECIMAL = .747409 #WELLS: 2
RRC#, WELL#.....: 51290 - RRC DIST.: 08 FULL RI DECIMAL = .252591 DEPTH: 8659
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,021,850	1	37,093	193,552	0	64.08	4.10	4.10	.00	1776531
01	MARTIN COUNTY	1.000000	8,021,850	2	29,841	155,711	0	65.10	4.15	4.15	.00	1451953
31	GRADY ISD	1.000000	8,021,850	3	24,966	130,273	0	66.13	4.19	4.19	.00	1233973
60	MARTIN HOSPITAL DIST	1.000000	8,021,850	4	21,459	111,991	0	67.17	4.24	4.24	.00	1077316
61	PERMIAN BASIN WATER	1.000000	8,021,850	5	18,819	98,216	0	68.24	4.28	4.28	.00	959829
				6	16,759	87,459	0	69.32	4.32	4.32	.00	868290
				7	15,083	78,713	0	69.32	4.32	4.32	.00	781456
				8	13,575	70,842	0	69.32	4.32	4.32	.00	703326
				9	12,218	63,758	0	69.32	4.32	4.32	.00	633019
				10	10,996	57,382	0	69.32	4.32	4.32	.00	569707
				11	9,896	51,644	0	69.32	4.32	4.32	.00	512716
				12	8,906	46,480	0	69.32	4.32	4.32	.00	461423
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					219,611	1,146,021	0					11,029,539

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	593116	0	2369647	686910	1,682,737	1,576,034	753362
				2	482976	0	1934929	666028	1,268,901	1,042,490	544388
				3	407969	0	1641942	645780	996,162	717,903	408808
				4	354901	0	1432217	626149	806,068	509,571	315570
				5	314184	0	1274013	607115	666,898	369,815	248416
				6	282388	0	1150678	588658	562,020	273,383	198558
				7	254149	0	1035605	588658	446,947	190,712	158142
				8	228735	0	932061	588658	343,403	128,533	125954
				9	205862	0	838881	588658	250,223	82,156	100321
				10	185275	0	754982	588658	166,324	47,903	79901
				11	166749	0	679465	588658	90,807	22,941	63637
				12	150075	0	611498	588658	22,840	5,061	50681
				=====	=====	=====	=====	=====	=====	=====	=====
					3626379	0	14655918	7352588	7303330	4966502	3047738

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.84
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

654,200

1
4.0 5

\$/BBLRESV: 22.77 EQUIP VAL: 7,608
\$/BBLPROD: 0 WI OIL VAL: 3,737,616 RI OIL VAL: 2,293,621
WI PAYOUT: 4.3 GAS VAL: 1,228,881 GAS VAL: 754,114
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 8,021,850 WI TOTAL: 4,974,110 RI TOTAL: 3,047,740

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 115.0 D B: 1.000 De/Dt: 21.5 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 21.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,220,870
LAST YR RI VAL: 2,058,340
LAST YR 8/8 VAL: 5,279,210

LAST YR OIL PROD: 49,909
LAST YR GAS PROD: 219,022

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051291 - AVG=HN 249I (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51291 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9319
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9051291 EOR.....: X
ALT RRC#: 51291 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,849,360	1	39,387	193,552	0	64.08	5.06	5.06	.00	1892939
01	MARTIN COUNTY	1.000000	8,849,360	2	31,489	155,711	0	65.10	5.11	5.11	.00	1537450
30	KLONDIKE ISD-MARTIN	1.000000	8,849,360	3	26,232	130,273	0	66.13	5.16	5.16	.00	1301042
60	MARTIN HOSPITAL DIST	1.000000	8,849,360	4	22,487	111,991	0	67.17	5.22	5.22	.00	1132839
61	PERMIAN BASIN WATER	1.000000	8,849,360	5	19,674	98,216	0	68.24	5.27	5.27	.00	1006915
				6	17,489	87,459	0	69.32	5.33	5.33	.00	909253
				7	15,740	78,713	0	69.32	5.33	5.33	.00	818323
				8	14,166	70,842	0	69.32	5.33	5.33	.00	736490
				9	12,749	63,758	0	69.32	5.33	5.33	.00	662821
				10	11,474	57,382	0	69.32	5.33	5.33	.00	596533
				11	10,327	51,644	0	69.32	5.33	5.33	.00	536901
				12	9,294	46,480	0	69.32	5.33	5.33	.00	483195
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					230,508	1,146,021	0					11,614,701

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	734530	0	2627469	743610	1,883,859	1,764,403	823905
2	596762	0	2134212	721004	1,413,208	1,161,049	592244
3	504157	0	1805199	699085	1,106,114	797,143	443308
4	438445	0	1571284	677833	893,451	564,813	341476
5	388199	0	1395114	657227	737,887	409,180	268309
6	349617	0	1258870	637247	621,623	302,376	214256
7	314655	0	1132978	637247	495,731	211,528	170645
8	283191	0	1019681	637247	382,434	143,141	135910
9	254873	0	917694	637247	280,447	92,079	108245
10	229385	0	825918	637247	188,671	54,339	86212
11	206447	0	743348	637247	106,101	26,805	68668
12	185804	0	668999	637247	31,752	7,037	54689

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.96						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.96						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
	\$/BBLRESV: 23.09	EQUIP VAL:	7,608				
	\$/BBLPROD: 0	WI OIL VAL:	3,992,012	RI OIL VAL:	2,386,213		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.3	GAS VAL: 1,541,875	GAS VAL: 921,651	
708,200				RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE:	8,849,360	WI TOTAL: 5,541,500	RI TOTAL: 3,307,860
1							
4.0	5						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 122.6 D B: 1.000 De/Dt: 22.1 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 21.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,557,760
LAST YR RI VAL: 2,223,350
LAST YR 8/8 VAL: 5,781,110

LAST YR OIL PROD: 53,578
LAST YR GAS PROD: 231,138

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051292 - AVG=HN 249X (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 51292 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9468
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9051292 EOR.....: X
ALT RRC#: 51292 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,922,610	1	37,342	243,526	0	64.08	2.39	2.39	.00	1794657
01	MARTIN COUNTY	1.000000	6,922,610	2	29,667	193,489	0	65.10	2.42	2.42	.00	1448491
30	KLONDIKE ISD-MARTIN	1.000000	6,922,610	3	24,616	160,552	0	66.13	2.44	2.44	.00	1220892
60	MARTIN HOSPITAL DIST	1.000000	6,922,610	4	21,037	137,212	0	67.17	2.47	2.47	.00	1059791
61	PERMIAN BASIN WATER	1.000000	6,922,610	5	18,368	119,803	0	68.24	2.49	2.49	.00	940074
				6	16,300	106,320	0	69.32	2.52	2.52	.00	847437
				7	14,651	95,567	0	69.32	2.52	2.52	.00	761705
				8	13,186	86,010	0	69.32	2.52	2.52	.00	685540
				9	11,867	77,409	0	69.32	2.52	2.52	.00	616965
				10	10,680	69,668	0	69.32	2.52	2.52	.00	555253
				11	9,612	62,701	0	69.32	2.52	2.52	.00	499728
					=====	=====	=====					=====
					207,326	1,352,257	0					10,430,533

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	436520	0	2231177	712110	1,519,067	1,422,743	699638
2	351183	0	1799674	690462	1,109,212	911,295	499409
3	293810	0	1514702	669472	845,230	609,131	371971
4	254185	0	1313976	649120	664,856	420,302	285558
5	223732	0	1163806	629387	534,419	296,351	223823
6	200945	0	1048382	610254	438,128	213,118	178431
7	180622	0	942327	610254	332,073	141,695	141931
8	162559	0	848099	610254	237,845	89,023	113040
9	146303	0	763268	610254	153,014	50,239	90030
10	131673	0	686926	610254	76,672	22,082	71703
11	118505	0	618233	610254	7,979	2,016	57110
	=====	=====	=====	=====	=====	=====	=====
	2500037	0	12930570	7012075	5918495	4177995	2732644

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.82
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

678,200

1

4.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 116.7 D B: 1.000 De/Dt: 22.7 / 10.0
GAS: 761.0 D B: 1.000 De/Dt: 22.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,921,920
LAST YR RI VAL: 1,909,820
LAST YR 8/8 VAL: 4,831,740

LAST YR OIL PROD: 47,941
LAST YR GAS PROD: 277,697

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051333 - AVG=HNC A248E (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51333 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9452
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	24,428	187,921	0	65.10	4.31	4.31	.00	1192697		
ALT JOB#:	UNIT.....: X	3	19,958	158,886	0	66.13	4.36	4.36	.00	989867		
ALT LSE#:	EOR.....: X	4	16,873	137,633	0	67.17	4.40	4.40	.00	850020		
ALT RRC#:	GRAPH.....: X	5	14,614	121,401	0	68.24	4.45	4.45	.00	747945		
		6	12,890	108,596	0	69.32	4.50	4.50	.00	670151		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,532	97,736	0	69.32	4.50	4.50	.00	599549
	-----	-----	-----	8	10,379	87,962	0	69.32	4.50	4.50	.00	539604
00	MARTIN COUNTY APPR D	1.000001	7,533,160	9	9,341	79,166	0	69.32	4.50	4.50	.00	485639
01	MARTIN COUNTY	1.000001	7,533,160	10	8,407	71,249	0	69.32	4.50	4.50	.00	437080
31	GRADY ISD	1.000001	7,533,160	11	7,566	64,124	0	69.32	4.50	4.50	.00	393356
60	MARTIN HOSPITAL DIST	1.000001	7,533,160		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000001	7,533,160		167,483	1,344,671	0					8,419,558

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	736565	0	2250215	525009	1,725,206	1,615,810	705607
				2	607455	0	1800152	530259	1,269,893	1,043,305	499543
				3	519557	0	1509424	535561	973,863	701,834	370675
				4	454189	0	1304209	540917	763,292	482,530	283435
				5	405176	0	1153121	546327	606,794	336,485	221769
				6	366512	0	1036663	551790	484,873	235,856	176437
				7	329859	0	929408	551790	377,618	161,130	139984
*** PARAMETERS ***				8	296872	0	836476	551790	284,686	106,555	111491
				9	267185	0	752824	551790	201,034	66,006	88798
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	240465	0	677545	551790	125,755	36,218	70725
YRS FLAT:	FMVF:	8/8 RES:		11	216419	0	609775	551790	57,985	14,650	56329
				=====	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.03	4440254	0	12859812	5988813	6870999	4800379	2724793
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.03							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 25.02		EQUIP VAL: 7,988				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 3,142,895		RI OIL VAL: 1,783,971		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1		GAS VAL: 1,657,480		GAS VAL: 940,819		
		RI PAYOUT: 5.2		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====	=====	=====	=====	=====
500,009				8/8 VALUE:	7,533,150	WI TOTAL:	4,808,360	RI TOTAL: 2,724,790

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 100.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 706.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,599,990
LAST YR RI VAL: 1,093,460
LAST YR 8/8 VAL: 2,693,450

LAST YR OIL PROD: 43,871
LAST YR GAS PROD: 220,182

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153923 - HNC 248G FULL WI DECIMAL = .747962 #WELLS: 1
RRC#, WELL#.....: 51334 - RRC DIST.: 08 FULL RI DECIMAL = .252038 DEPTH: 9178
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,916	36,575	0	69.32	4.50	4.50	.00	358586
---	-----	-----	-----	8 <th>6,224</th> <th>32,918</th> <th>0</th> <th>69.32</th> <th>4.50</th> <th>4.50</th> <th>.00</th> <th>322706</th>	6,224	32,918	0	69.32	4.50	4.50	.00	322706
00	MARTIN COUNTY APPR D	1.000000	4,330,720	9	5,602	29,626	0	69.32	4.50	4.50	.00	290457
01	MARTIN COUNTY	1.000000	4,330,720	10	5,042	26,663	0	69.32	4.50	4.50	.00	261421
31	GRADY ISD	1.000000	4,330,720	11	4,538	23,997	0	69.32	4.50	4.50	.00	235290
60	MARTIN HOSPITAL DIST	1.000000	4,330,720	12	4,084	21,597	0	69.32	4.50	4.50	.00	211750
61	PERMIAN BASIN WATER	1.000000	4,330,720	13	3,676	19,437	0	69.32	4.50	4.50	.00	190596
=====												
					108,222	547,341	0					5,438,940

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	----	-----	-----	-----	-----	-----	-----
				1	279815	0	1185441	220509	964,932	903,746	375774
				2	229348	0	942885	222714	720,171	591,670	264503
				3	195324	0	787492	224941	562,551	405,413	195495
				4	170219	0	678704	227190	451,514	285,433	149106
				5	151497	0	598973	229461	369,512	204,905	116449
*** PARAMETERS ***				6	136784	0	537626	231756	305,870	148,784	92499
				7	123105	0	481691	231757	249,934	106,647	73341
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	110796	0	433502	231757	201,745	75,511	58410
YRS FLAT:	FMVF:	8/8 RES:		9	99716	0	390173	231757	158,416	52,013	46524
				10	89743	0	351164	231757	119,407	34,390	37055
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 5.03		11	80770	0	316060	231757	84,303	21,299	29515
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 5.03		12	72692	0	284442	231757	52,685	11,675	23506
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		13	65422	0	256018	231757	24,261	4,716	18723
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y		=====		=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N			1805231	0	7244171	2978870	4265301	2846202	1480900

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.40	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,136,934	RI OIL VAL: 1,111,863	
210,009				WI PAYOUT: 4.4	GAS VAL: 709,265	GAS VAL: 369,036	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 4,330,720	WI TOTAL: 2,849,820	RI TOTAL: 1,480,900	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 60.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 270.0 D B: 1.000 De/Dt: 20.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,906,450
LAST YR RI VAL: 1,791,900
LAST YR 8/8 VAL: 5,698,350

LAST YR OIL PROD: 32,096
LAST YR GAS PROD: 139,747

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153928 - HNE 249Q FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51345 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9470
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110494 EOR.....:
ALT RRC#: 51345 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	-----
				1	25,609		54,563	0	64.08	3.80	3.80	.00	1230769
				2	19,905		42,413	0	65.10	3.84	3.84	.00	971862
				3	16,284		34,698	0	66.13	3.88	3.88	.00	807646
				4	13,780		29,364	0	67.17	3.92	3.92	.00	694202
				5	11,944		25,451	0	68.24	3.96	3.96	.00	611294
				6	10,539		22,461	0	69.32	4.00	4.00	.00	547923
				7	9,431		20,101	0	69.32	4.00	4.00	.00	490318
				8	8,488		18,091	0	69.32	4.00	4.00	.00	441291
00	MARTIN COUNTY APPR D	1.000000	4,632,100	9	7,639		16,282	0	69.32	4.00	4.00	.00	397152
01	MARTIN COUNTY	1.000000	4,632,100	10	6,875		14,654	0	69.32	4.00	4.00	.00	357431
30	KLONDIKE ISD-MARTIN	.830000	3,844,650	11	6,188		13,189	0	69.32	4.00	4.00	.00	321714
31	GRADY ISD	.170000	787,460	12	5,569		11,870	0	69.32	4.00	4.00	.00	289532
60	MARTIN HOSPITAL DIST	1.000000	4,632,100	13	5,012		10,683	0	69.32	4.00	4.00	.00	260574
61	PERMIAN BASIN WATER	1.000000	4,632,100	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
					147,263		313,820	0					7,421,708

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	155505	0	1386274	372960	1,013,314	949,060	434698
2	122149	0	1094011	354087	739,924	607,898	303588
3	100971	0	908617	336171	572,446	412,544	223132
4	86330	0	780532	319161	461,371	291,664	169629
5	75589	0	686883	303011	383,872	212,868	132101
6	67383	0	615306	287678	327,628	159,368	104723
7	60303	0	550621	287678	262,943	112,198	82933
8	54273	0	495564	287678	207,886	77,810	66052
9	48846	0	445998	287678	158,320	51,981	52607
10	43962	0	401393	287678	113,715	32,752	41899
11	39567	0	361281	287678	73,603	18,596	33374
12	35610	0	325142	287678	37,464	8,303	26579
13	32049	0	292623	287678	4,945	962	21170
=====	=====	=====	=====	=====	=====	=====	=====
	922537	0	8344245	3986814	4357431	2936004	1692485

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.64	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,611,399
355,200				WI PAYOUT: 4.4	GAS VAL: 324,602
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0
1					=====
6.0 5				8/8 VALUE: 4,632,100	WI TOTAL: 2,939,620
					RI TOTAL: 1,692,480

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 81.2 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 173.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,102,110
LAST YR RI VAL: 1,203,230
LAST YR 8/8 VAL: 3,305,340

LAST YR OIL PROD: 33,823
LAST YR GAS PROD: 71,012

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 153918 - DFK 319X          FULL WI DECIMAL = .745961          #WELLS:      1
RRC#, WELL#.....: 51404 -          RRC DIST.: 08  FULL RI DECIMAL = .254039          DEPTH: 9362
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
OVINTIV USA INC.								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	10,098	56,002	0	65.10	3.86	3.86	.00	490380
ALT JOB#:	UNIT.....:	3	7,936	44,928	0	66.13	3.89	3.89	.00	391486
ALT LSE#:	EOR.....:	4	6,456	37,127	0	67.17	3.94	3.94	.00	323486
ALT RRC#:	GRAPH..... X	5	5,394	31,380	0	68.24	3.98	3.98	.00	274578

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,981	23,562	0	69.32	4.02	4.02	.00	205858
---	-----	-----	-----	8	3,493	20,809	0	69.32	4.02	4.02	.00	180623
00	MARTIN COUNTY APPR D	1.000000	1,967,930	9	3,099	18,563	0	69.32	4.02	4.02	.00	160249
01	MARTIN COUNTY	1.000000	1,967,930		=====	=====		=====				
31	GRADY ISD	1.000000	1,967,930		58,554	332,061	0					2,909,687
60	MARTIN HOSPITAL DIST	1.000000	1,967,930									
61	PERMIAN BASIN WATER	1.000000	1,967,930		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

61	PERMIAN BASIN WATER	1.000000	1,967,930	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	207147	0	852463	411622	440,841	412,887	273098
				2	161253	0	651633	361692	289,941	238,206	184745
				3	130372	0	521858	317818	204,040	147,045	130930
				4	109119	0	432605	279267	153,338	96,936	96052
				5	93165	0	367743	245391	122,352	67,847	72256
				6	80955	0	318666	215625	103,041	50,122	55410
				7	70657	0	276515	215626	60,889	25,981	42549
				8	62401	0	243024	215626	27,398	10,254	33093
				9	55666	0	215915	215626	289	95	26019
	*** PARAMETERS ***				=====	=====	=====	=====	=====	=====	=====
					970735	0	3880422	2478293	1402129	1049373	914152

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28				
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 18.01	EQUIP VAL: 4,403		
			\$/BBLPROD: 0	WI OIL VAL: 786,859	RI OIL VAL: 685,465	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.50	WI PAYOUT: 3.8	GAS VAL: 262,513	GAS VAL: 228,686		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.50	RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0		
TYPE..(USNPQLHCT).: U	GAS %TAX ALLOW.: 12.5		=====	=====		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	8/8 VALUE: 1,967,930	WI TOTAL: 1,053,780	RI TOTAL: 914,150		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N					

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
-----	-----	-----	-----	-----	-----	-----	-----	-----
	392,021							
-----	-----	-----	-----	-----	-----	-----	-----	-----
		1						
	13.0	5						

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	43.5 D	B: .700	De/Dt: 27.4 / 10.0
GAS:	230.0 D	B: .700	De/Dt: 24.8 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	493,360
LAST YR	RI VAL:	529,700
LAST YR	8/8 VAL:	1,023,060

LAST YR OIL PROD: 25,591
LAST YR GAS PROD: 136,883

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST				RRC CO#: 317 MARTIN				LAST UPDATE: 7/19/2022 MASSUPDATE				
LEASE#, NAME.....: 9051405 - AVG=HSC 319T (OVINTIV)				FULL WI DECIMAL = .735586				#WELLS: 4				
RRC#, WELL#.....: 51405 - RRC DIST.: 08				FULL RI DECIMAL = .264414				DEPTH: 8460				
OPERATOR#, AGENT#: 628658 -												
OPERATOR NAME.....: OVINTIV USA INC.												
OIL FIELD#.....: 85280300												
OIL FIELD NAME...: SPRABERRY (TREND AREA)												
				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
				1	74,280	396,225	0	64.08	4.10	4.10	.00	3501288
ALT FRZ.: ALT G\$ RRC:				2	59,386	321,742	0	65.10	4.15	4.15	.00	2843797
ALT JOB#: UNIT.....: X				3	49,479	270,880	0	66.13	4.19	4.19	.00	2406871
ALT LSE#: EOR.....: X				4	42,407	233,926	0	67.17	4.24	4.24	.00	2095301
ALT RRC#: GRAPH.....: X				5	37,110	205,852	0	68.24	4.28	4.28	.00	1862788
				6	32,988	183,803	0	69.32	4.32	4.32	.00	1682085
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	29,689	165,423	0	69.32	4.32	4.32	.00	1513867
---				8	26,720	148,881	0	69.32	4.32	4.32	.00	1362475
00 MARTIN COUNTY APPR D 1.000001 16,579,440				9	24,048	133,993	0	69.32	4.32	4.32	.00	1226227
01 MARTIN COUNTY 1.000001 16,579,440				10	21,643	120,594	0	69.32	4.32	4.32	.00	1103594
31 GRADY ISD 1.000001 16,579,440				11	19,479	108,535	0	69.32	4.32	4.32	.00	993250
60 MARTIN HOSPITAL DIST 1.000001 16,579,440				12	17,531	97,682	0	69.32	4.32	4.32	.00	893920
61 PERMIAN BASIN WATER 1.000001 16,579,440				=====	=====	=====						=====
					434,760	2,387,536	0					21,485,463
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				1	1194976	0	4696264	1144509	3,551,755	3,326,538		1588049
				2	982176	0	3825973	1155954	2,670,019	2,193,607		1144925
				3	834881	0	3241752	1167513	2,074,239	1,494,842		858487
				4	729588	0	2824889	1179189	1,645,700	1,040,362		662033
				5	648086	0	2510874	1190980	1,319,894	731,920		520740
				6	584077	0	2266162	1202890	1,063,272	517,207		415924
*** PARAMETERS ***				7	525670	0	2039537	1202891	836,646	356,997		331265
				8	473104	0	1835579	1202891	632,688	236,809		263835
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				9	425794	0	1652021	1202891	449,130	147,463		210134
YRS FLAT: FMVF: 8/8 RES:				10	383215	0	1486809	1202891	283,918	81,771		167363
				11	344895	0	1338145	1202891	135,254	34,170		133302
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.84				12	310407	0	1204327	1202891	1,436	319		106167
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.84				=====	=====	=====	=====	=====	=====	=====		=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5					7436869	0	28922332	14258381	14663951	10162005		6402224
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y												
PRD WELLHEAD PRICE: ADDL GAS PRICES? N					\$/BBLRESV: 23.61		EQUIP VAL:	15,216				
					\$/BBLPROD: 0		WI OIL VAL:	7,549,018		RI OIL VAL:	4,756,001	
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					WI PAYOUT: 4.2		GAS VAL:	2,612,977		GAS VAL:	1,646,217	
-----					RI PAYOUT: 5.3		PRD VAL:	0		PRD VAL:	0	
1,090,009							=====			=====		
-----					8/8 VALUE:	16,579,430	WI TOTAL:	10,177,210		RI TOTAL:	6,402,220	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 231.2 D B: 1.000 De/Dt: 22.1 / 10.0
GAS: 1,221.0 D B: 1.000 De/Dt: 20.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,395,840
LAST YR RI VAL: 4,135,910
LAST YR 8/8 VAL: 10,531,750

LAST YR OIL PROD: 86,028
LAST YR GAS PROD: 445,738

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051406 - AVG=HN 249G (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 51406 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9517
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 37,519	271,935	0	64.08	3.60	3.60	.00	1803163
ALT JOB#: 505800	2 29,717	220,816	0	65.10	3.63	3.63	.00	1450933
ALT LSE#: 9051406	3 24,606	185,908	0	66.13	3.68	3.68	.00	1220396
ALT RRC#: 51406	4 20,997	160,545	0	67.17	3.71	3.71	.00	1057776
	5 18,316	141,280	0	68.24	3.75	3.75	.00	937413
	6 16,239	126,145	0	69.32	3.79	3.79	.00	844266
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 14,587	113,531	0	69.32	3.79	3.79	.00	758378
---	8 13,128	102,178	0	69.32	3.79	3.79	.00	682525
00 MARTIN COUNTY APPR D 1.000000 7,233,490	9 11,815	91,960	0	69.32	3.79	3.79	.00	614262
01 MARTIN COUNTY 1.000000 7,233,490	10 10,634	82,764	0	69.32	3.79	3.79	.00	552862
30 KLONDIKE ISD-MARTIN 1.000000 7,233,490	11 9,571	74,488	0	69.32	3.79	3.79	.00	497596
60 MARTIN HOSPITAL DIST 1.000000 7,233,490	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 7,233,490	207,129	1,571,550	0					10,419,570

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 734225	0	2537388	1152922	1,384,466	1,296,677	795658
	2 601172	0	2052105	1036362	1,015,743	834,504	569460
	3 513106	0	1733502	931585	801,917	577,917	425702
	4 446716	0	1504492	837402	667,090	421,714	326961
	5 397350	0	1334763	752740	582,023	322,749	256701
	6 358567	0	1202833	676638	526,195	255,957	204718
	7 322712	0	1081090	676638	404,452	172,580	162831
*** PARAMETERS ***	8 290441	0	972966	676638	296,328	110,913	129683
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 261396	0	875658	676638	199,020	65,344	103287
YRS FLAT: FMVF: 8/8 RES:	10 235257	0	788119	676638	111,481	32,108	82266
	11 211732	0	709328	676638	32,690	8,259	65525
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.24	4372674	0	14792244	8770839	6021405	4098722	3122792
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.24							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 18.58	EQUIP VAL: 11,982					
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 2,887,115	RI OIL VAL: 2,199,676				
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.4	GAS VAL: 1,211,603	GAS VAL: 923,113				
		RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0				
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====			=====	
1,098,021				8/8 VALUE: 7,233,490	WI TOTAL: 4,110,700	RI TOTAL: 3,122,790		
11.0 5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 117.5 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 838.0 D B: 1.000 De/Dt: 20.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,107,410
LAST YR RI VAL: 1,908,570
LAST YR 8/8 VAL: 4,015,980

LAST YR OIL PROD: 47,151
LAST YR GAS PROD: 340,442

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051412 - AVG=HNE 249N (OVINTIV) FULL WI DECIMAL = .750001 #WELLS: 2
RRC#, WELL#.....: 51412 - RRC DIST.: 08 FULL RI DECIMAL = .249999 DEPTH: 9191
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9051412 EOR.....: X
ALT RRC#: 51412 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	73,171	163,873	0	64.08	3.80	3.80	3516603
				2	58,316	133,070	0	65.10	3.84	3.84	2847282
				3	48,489	112,032	0	66.13	3.88	3.88	2404936
				4	41,499	96,747	0	67.17	3.92	3.92	2090619
				5	36,273	85,138	0	68.24	3.96	3.96	1856455
				6	32,215	76,016	0	69.32	4.00	4.00	1674860
				7	28,977	68,414	0	69.32	4.00	4.00	1506516
				8	26,079	61,573	0	69.32	4.00	4.00	1355849
00	MARTIN COUNTY APPR D	1.000000	15,945,840	9	23,471	55,416	0	69.32	4.00	4.00	1220259
01	MARTIN COUNTY	1.000000	15,945,840	10	21,124	49,874	0	69.32	4.00	4.00	1098238
30	KLONDIKE ISD-MARTIN	.830001	13,235,060	11	19,012	44,887	0	69.32	4.00	4.00	988435
31	GRADY ISD	.169999	2,710,780	12	17,111	40,398	0	69.32	4.00	4.00	889602
60	MARTIN HOSPITAL DIST	1.000000	15,945,840	13	15,400	36,358	0	69.32	4.00	4.00	800647
61	PERMIAN BASIN WATER	1.000000	15,945,840	14	13,860	32,722	0	69.32	4.00	4.00	720582
				15	12,474	29,450	0	69.32	4.00	4.00	648524
				16	11,227	26,505	0	69.32	4.00	4.00	583692
				=====	=====	=====					=====
					478,698	1,112,473	0				24,203,099

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	467039	0	3983642	3,353,633	3,140,979	1249157
				2	383242	0	3230524	2,594,215	2,131,329	896466
				3	326014	0	2730950	2,088,278	1,504,959	670645
				4	284437	0	2375056	1,725,958	1,091,099	516153
				5	252860	0	2109315	1,453,726	806,134	405662
				6	228048	0	1902908	1,240,763	603,544	323867
				7	205242	0	1711758	1,049,612	447,869	257818
				8	184719	0	1540568	878,422	328,784	205337
				9	166248	0	1386507	724,361	237,830	163543
				10	149622	0	1247860	585,714	168,691	130255
				11	134661	0	1123096	460,950	116,455	103748
				12	121194	0	1010796	348,650	77,264	82629
				13	109074	0	909721	247,575	48,128	65812
				14	98166	0	818748	156,602	26,704	52416
				15	88350	0	736874	74,728	11,178	41749
				16	79515	0	663207	1,061	140	33251
				=====	=====	=====	=====	=====	=====	=====
					3278431	0	27481530	16984248	10741087	5198508

\$/BBLRESV: 26.35 EQUIP VAL: 6,259
\$/BBLPROD: 0 WI OIL VAL: 9,459,718 RI OIL VAL: 4,578,347
WI PAYOUT: 4.7 GAS VAL: 1,281,358 GAS VAL: 620,156
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 228.2 D B: 1.000 De/Dt: 22.4 / 10.0 8/8 VALUE: 15,945,840 WI TOTAL: 10,747,340 RI TOTAL: 5,198,500
GAS: 505.0 D B: 1.000 De/Dt: 20.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,915,750
LAST YR RI VAL: 3,351,660
LAST YR 8/8 VAL: 10,267,410

LAST YR OIL PROD: 95,054
LAST YR GAS PROD: 199,994

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051416 - AVG=HNE 2490 (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51416 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9191
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9051416 EOR.....: X
ALT RRC#: 51416 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,475	73,076	0	69.32	4.00	4.00	.00	856535
---	-----	-----	-----	8	14,828	65,768	0	69.32	4.00	4.00	.00	770908
00	MARTIN COUNTY APPR D	1.000002	9,187,560	9	13,345	59,191	0	69.32	4.00	4.00	.00	693807
01	MARTIN COUNTY	1.000002	9,187,560	10	12,011	53,272	0	69.32	4.00	4.00	.00	624452
30	KLONDIKE ISD-MARTIN	.830000	7,625,660	11	10,810	47,945	0	69.32	4.00	4.00	.00	562012
31	GRADY ISD	.170000	1,561,880	12	9,729	43,151	0	69.32	4.00	4.00	.00	505811
60	MARTIN HOSPITAL DIST	1.000002	9,187,560	13	8,756	38,836	0	69.32	4.00	4.00	.00	455224
61	PERMIAN BASIN WATER	1.000002	9,187,560		=====	=====	=====					=====
					253,237	1,106,881	0					12,768,972

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	518062	0	2573396	535521	2,037,875	1,908,653	806948
				2	419423	0	2068048	540876	1,527,172	1,254,679	573884
				3	353577	0	1737496	546284	1,191,212	858,470	426682
				4	306483	0	1504359	551747	952,612	602,212	326932
				5	271122	0	1331367	557265	774,102	429,262	256048
*** PARAMETERS ***				6	243588	0	1197812	562837	634,975	308,871	203864
				7	219228	0	1075763	562838	512,925	218,865	162028
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	197304	0	968212	562838	405,374	151,727	129050
YRS FLAT:	FMVF:	8/8 RES:		9	177573	0	871380	562838	308,542	101,304	102782
				10	159816	0	784268	562838	221,430	63,774	81864
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.48			11	143835	0	705847	562838	143,009	36,130	65204
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.48			12	129453	0	635264	562838	72,426	16,050	51930
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	116508	0	571732	562838	8,894	1,729	41361
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y				=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				3255972	0	16024944	7234396	8790548	5951726	3228577

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.97	EQUIP VAL: 7,246		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 4,742,442	RI OIL VAL: 2,572,588	
510,020				WI PAYOUT: 4.3	GAS VAL: 1,209,278	GAS VAL: 655,986	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 9,187,540	WI TOTAL: 5,958,970	RI TOTAL: 3,228,570	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 134.2 D B: 1.000 De/Dt: 23.3 / 10.0
GAS: 565.0 D B: 1.000 De/Dt: 21.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,970,350
LAST YR RI VAL: 2,210,590
LAST YR 8/8 VAL: 6,180,940

LAST YR OIL PROD: 61,733
LAST YR GAS PROD: 211,833

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 89800 - MABEE GUY "B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51452 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9950
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	29,090	1	673	0	0	64.08	4.92	4.92	.00	32344
01	MARTIN COUNTY	1.000000	29,090	2	572	0	0	65.10	4.97	4.97	.00	27930
31	GRADY ISD	1.000000	29,090		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	29,090		1,245	0	0					60,274
61	PERMIAN BASIN WATER	1.000000	29,090									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 5.36 EQUIP VAL: 6,196
\$/BBLPROD: 3,334 WI OIL VAL: 5,001 RI OIL VAL: 17,893
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 29,090 WI TOTAL: 11,200 RI TOTAL: 17,890

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,009 2.0

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 2,200
LAST YR 8/8 VAL: 8,710

LAST YR OIL PROD: 722
LAST YR GAS PROD:

REMARKS1: F/22794
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051535 - WELL=HNE 249P (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51535 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9191
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 51,157	181,054	0	64.08	3.80	3.80	.00	2458605
ALT JOB#: 505800	2 40,520	145,354	0	65.10	3.84	3.84	.00	1978389
ALT LSE#: 9051535	3 33,550	121,439	0	66.13	3.88	3.88	.00	1663996
ALT RRC#: 51535	4 28,631	104,293	0	67.17	3.92	3.92	.00	1442358
	5 24,971	91,396	0	68.24	3.96	3.96	.00	1278016
	6 22,143	81,340	0	69.32	4.00	4.00	.00	1151215
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 19,889	73,206	0	69.32	4.00	4.00	.00	1034029
---	8 17,900	65,885	0	69.32	4.00	4.00	.00	930621
00 MARTIN COUNTY APPR D 1.000000 10,136,100	9 16,110	59,297	0	69.32	4.00	4.00	.00	837559
01 MARTIN COUNTY 1.000000 10,136,100	10 14,499	53,367	0	69.32	4.00	4.00	.00	753803
30 KLONDIKE ISD-MARTIN .830000 8,412,960	11 13,049	48,030	0	69.32	4.00	4.00	.00	678418
31 GRADY ISD .170000 1,723,140	12 11,744	43,227	0	69.32	4.00	4.00	.00	610571
60 MARTIN HOSPITAL DIST 1.000000 10,136,100	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 10,136,100	294,163	1,067,888	0					14,817,580

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 516004	0	2974609	698271	2,276,338	2,131,995	932758
	2 418620	0	2397009	705253	1,691,756	1,389,895	665170
	3 353387	0	2017383	712306	1,305,077	940,529	495416
	4 306621	0	1748979	719430	1,029,549	650,850	380094
	5 271446	0	1549462	726624	822,838	456,288	297992
	6 244020	0	1395235	733890	661,345	321,698	237464
*** PARAMETERS ***	7 219618	0	1253647	733890	519,757	221,781	188820
	8 197655	0	1128276	733890	394,386	147,615	150384
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 177891	0	1015450	733890	281,560	92,444	119776
YRS FLAT: FMVF: 8/8 RES:	10 160101	0	913904	733890	180,014	51,845	95397
	11 144090	0	822508	733890	88,618	22,388	75981
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.48	12 129681	0	740252	733890	6,362	1,410	60513
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	3139134	0	17956714	8699114	9257600	6428738	3699765
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 24.05		EQUIP VAL: 7,608				
	\$/BBLPROD: 0		WI OIL VAL: 5,304,885		RI OIL VAL: 3,052,983		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.2		GAS VAL: 1,123,846		GAS VAL: 646,778		
-----	RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0		
665,020			=====		=====		
-----	8/8 VALUE: 10,136,100		WI TOTAL: 6,436,340		RI TOTAL: 3,699,760		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.2 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 562.0 D B: 1.000 De/Dt: 21.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,406,390
LAST YR RI VAL: 2,595,720
LAST YR 8/8 VAL: 7,002,110

LAST YR OIL PROD: 68,311
LAST YR GAS PROD: 209,895

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051669 - WELL=HSC 319U (OVINTIV) FULL WI DECIMAL = .736141 #WELLS: 2
RRC#, WELL#.....: 51669 - RRC DIST.: 08 FULL RI DECIMAL = .263859 DEPTH: 9436
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME.....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.999999	8,346,190	1	45,026	148,180	0	64.08	4.10	4.10	.00	2123963
01	MARTIN COUNTY	.999999	8,346,190	2	35,662	117,367	0	65.10	4.15	4.15	.00	1709022
31	GRADY ISD	.999999	8,346,190	3	29,528	97,186	0	66.13	4.19	4.19	.00	1437453
60	MARTIN HOSPITAL DIST	.999999	8,346,190	4	25,201	82,941	0	67.17	4.24	4.24	.00	1246104
61	PERMIAN BASIN WATER	.999999	8,346,190	5	21,980	72,340	0	68.24	4.28	4.28	.00	1104149
				6	19,489	64,145	0	69.32	4.32	4.32	.00	994510
				7	17,505	57,617	0	69.32	4.32	4.32	.00	893268
				8	15,755	51,855	0	69.32	4.32	4.32	.00	803966
				9	14,180	46,670	0	69.32	4.32	4.32	.00	723595
				10	12,762	42,003	0	69.32	4.32	4.32	.00	651236
					=====	=====	=====					=====
					237,088	780,304	0					11,687,266

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	447234	0	2571197	685672	1,885,525	1,765,964	866974
				2	358554	0	2067576	692528	1,375,048	1,129,698	616960
				3	299763	0	1737216	699454	1,037,762	747,884	458741
				4	258879	0	1504983	706448	798,535	504,809	351698
				5	227920	0	1332069	713513	618,556	343,008	275476
				6	203989	0	1198499	720648	477,851	232,441	219342
				7	183229	0	1076497	720648	355,849	151,841	174349
				8	164906	0	968872	720648	248,224	92,907	138863
				9	148417	0	872012	720648	151,364	49,697	110603
				10	133575	0	784811	720648	64,163	18,480	88090
					=====	=====	=====	=====	=====	=====	=====
					2426466	0	14113732	7100855	7012877	5036729	3301096

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.84	\$/BBLRESV: 23.90	EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.84	\$/BBLPROD: 0	WI OIL VAL: 4,170,799
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 865,925
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 8,346,200	WI TOTAL: 5,045,110
			RI TOTAL: 3,301,090
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
653,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 141.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 464.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,140,250
LAST YR RI VAL: 2,622,700
LAST YR 8/8 VAL: 6,762,950

LAST YR OIL PROD: 51,155
LAST YR GAS PROD: 112,292

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052307 - WELL=HNC 248A (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
 RRC#, WELL#.....: 52307 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9269
 OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 111,794	382,889	0	64.08	3.75	3.75	.00	5372820
ALT JOB#: 505800	2 84,906	293,578	0	65.10	3.80	3.80	.00	4145535
ALT LSE#: 9052307	3 68,476	238,153	0	66.13	3.83	3.83	.00	3396238
ALT RRC#: 52307	4 57,385	200,367	0	67.17	3.88	3.88	.00	2890913
	5 49,391	172,943	0	68.24	3.92	3.92	.00	2527831
	6 43,352	152,131	0	69.32	3.96	3.96	.00	2253870
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 38,634	135,795	0	69.32	3.96	3.96	.00	2008582
	8 34,771	122,216	0	69.32	3.96	3.96	.00	1807744
00 MARTIN COUNTY APPR D 1.000000 24,605,030	9 31,294	109,994	0	69.32	3.96	3.96	.00	1626975
01 MARTIN COUNTY 1.000000 24,605,030	10 28,165	98,995	0	69.32	3.96	3.96	.00	1464298
30 KLONDIKE ISD-MARTIN .730000 17,961,670	11 25,349	89,096	0	69.32	3.96	3.96	.00	1317895
31 GRADY ISD .270000 6,643,360	12 22,814	80,186	0	69.32	3.96	3.96	.00	1186100
60 MARTIN HOSPITAL DIST 1.000000 24,605,030	13 20,533	72,167	0	69.32	3.96	3.96	.00	1067511
61 PERMIAN BASIN WATER 1.000000 24,605,030	14 18,480	64,950	0	69.32	3.96	3.96	.00	960775
	15 16,632	58,455	0	69.32	3.96	3.96	.00	864698
	16 14,969	52,610	0	69.32	3.96	3.96	.00	778238
	=====	=====	=====					=====
	666,945	2,324,525	0					33,670,023

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1 1076875	0	6449695	855772	5,593,923	5,239,213	2022452	
2 836697	0	4982232	864329	4,117,903	3,383,145	1382569	
3 684094	0	4080332	872973	3,207,359	2,311,447	1002020	
4 583068	0	3473981	881702	2,592,279	1,638,760	754977	
5 508452	0	3036283	890520	2,145,763	1,189,890	583937	
6 451829	0	2705699	899425	1,806,274	878,625	460501	
7 403311	0	2411893	899425	1,512,468	645,370	363271	
8 362982	0	2170726	899425	1,271,301	475,836	289329	
9 326682	0	1953657	899425	1,054,232	346,136	230440	
10 294015	0	1758313	899425	858,888	247,368	183538	
11 264615	0	1582510	899425	683,085	172,575	146187	
12 238152	0	1424252	899425	524,827	116,307	116428	
13 214336	0	1281847	899425	382,422	74,343	92733	
14 192902	0	1153677	899425	254,252	43,355	73859	
15 173611	0	1038309	899425	138,884	20,774	58827	
16 156252	0	934490	899425	35,065	4,601	46852	
	=====	=====	=====	=====	=====	=====	
	6767873	0	40437896	14258971	26178925	16787745	7807920

\$/BBLRESV: 27.94 EQUIP VAL: 9,388
 \$/BBLPROD: 0 WI OIL VAL: 13,978,064 RI OIL VAL: 6,501,147
 WI PAYOUT: 4.6 GAS VAL: 2,809,664 GAS VAL: 1,306,765
 RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 360.0 D B: 1.000 De/Dt: 27.0 / 10.0

GAS: 1,225.0 D B: 1.000 De/Dt: 26.1 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,667,240

LAST YR RI VAL: 5,817,840

LAST YR 8/8 VAL: 18,485,080

LAST YR OIL PROD: 167,943

LAST YR GAS PROD: 513,473

REMARKS1: PF BASED OFF TY20

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052312 - WELL=HNC 248B (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52312 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9274
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 43,410	535,237	0	64.08	3.75	3.75	.00	2086285
ALT JOB#: 505800	2 32,900	415,605	0	65.10	3.80	3.80	.00	1606343
ALT LSE#: 9052312	3 26,498	339,801	0	66.13	3.83	3.83	.00	1314235
ALT RRC#: 52312	4 22,185	287,428	0	67.17	3.88	3.88	.00	1117625
	5 19,083	249,066	0	68.24	3.92	3.92	.00	976668
	6 16,740	219,747	0	69.32	3.96	3.96	.00	870313
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 14,912	196,608	0	69.32	3.96	3.96	.00	775275
	8 13,421	176,947	0	69.32	3.96	3.96	.00	697758
00 MARTIN COUNTY APPR D 1.000000 11,652,980	9 12,079	159,252	0	69.32	3.96	3.96	.00	627987
01 MARTIN COUNTY 1.000000 11,652,980	10 10,871	143,327	0	69.32	3.96	3.96	.00	565183
30 KLONDIKE ISD-MARTIN .730000 8,506,680	11 9,784	128,994	0	69.32	3.96	3.96	.00	508670
31 GRADY ISD .270001 3,146,320	=====	=====	=====					=====
60 MARTIN HOSPITAL DIST 1.000000 11,652,980	221,883	2,852,012	0					11,146,342
61 PERMIAN BASIN WATER 1.000000 11,652,980								

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1505354	0	3591639	777001	2,814,638	2,636,162	1126242
	2 1184474	0	2790817	784771	2,006,046	1,648,107	774452
	3 976078	0	2290313	792618	1,497,695	1,079,343	562439
	4 836415	0	1954040	800545	1,153,495	729,205	424658
	5 732254	0	1708922	808550	900,372	499,283	328660
	6 652649	0	1522962	816635	706,327	343,579	259203
	7 583926	0	1359201	816636	542,565	231,512	204718
*** PARAMETERS ***	8 525533	0	1223291	816636	406,655	152,207	163049
	9 472978	0	1100965	816636	284,329	93,354	129862
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 425681	0	990864	816636	174,228	50,180	103430
YRS FLAT: FMVF: 8/8 RES:	11 383112	0	891782	816636	75,146	18,985	82380
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.43	8278454	0	19424796	8863300	10561496	7481917	4159093
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.43							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 25.80	EQUIP VAL:	11,982				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	4,293,274	RI OIL VAL:	2,386,571		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.0	GAS VAL:	3,188,636	GAS VAL:	1,772,518		
		RI PAYOUT: 5.1	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
740,001			8/8 VALUE:	11,652,980	WI TOTAL:	7,493,890	RI TOTAL:	4,159,090

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 140.0 D B: 1.000 De/Dt: 27.2 / 10.0
GAS: 1,698.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,183,670
LAST YR RI VAL: 2,706,230
LAST YR 8/8 VAL: 7,889,900

LAST YR OIL PROD: 70,736
LAST YR GAS PROD: 619,602

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052323 - WELL=HNC 248C (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52323 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9257
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9052323 EOR.....:
ALT RRC#: 52323 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	49,140	723,273	0	64.08	3.75	3.75	.00	2361668
				2	36,925	569,304	0	65.10	3.80	3.80	.00	1802863
				3	29,590	469,520	0	66.13	3.83	3.83	.00	1467590
				4	24,693	399,551	0	67.17	3.88	3.88	.00	1243972
				5	21,185	347,756	0	68.24	3.92	3.92	.00	1084248
				6	18,552	307,861	0	69.32	3.96	3.96	.00	964518
				7	16,503	276,185	0	69.32	3.96	3.96	.00	857991
				8	14,853	248,567	0	69.32	3.96	3.96	.00	772207
00	MARTIN COUNTY APPR D	1.000001	15,585,800	9	13,368	223,710	0	69.32	3.96	3.96	.00	695002
01	MARTIN COUNTY	1.000001	15,585,800	10	12,031	201,339	0	69.32	3.96	3.96	.00	625492
30	KLONDIKE ISD-MARTIN	.730000	11,377,630	11	10,828	181,205	0	69.32	3.96	3.96	.00	562948
31	GRADY ISD	.270000	4,208,170	12	9,745	163,085	0	69.32	3.96	3.96	.00	506643
60	MARTIN HOSPITAL DIST	1.000001	15,585,800	13	8,771	146,777	0	69.32	3.96	3.96	.00	456004
61	PERMIAN BASIN WATER	1.000001	15,585,800	=====	=====	=====	=====	=====	=====	=====	=====	=====
					266,184	4,258,133	0					13,401,146

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
			---	-----	-----	-----	-----	-----	-----
			1	2034205	0	4395873	777001	3,618,872	3,389,399
			2	1622516	0	3425379	784771	2,640,608	2,169,445
			3	1348696	0	2816286	792618	2,023,668	1,458,396
			4	1162693	0	2406665	800545	1,606,120	1,015,341
			5	1022403	0	2106651	808550	1,298,101	719,836
*** PARAMETERS ***			6	914347	0	1878865	816635	1,062,230	516,700
			7	820269	0	1678260	816636	861,624	367,655
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	738244	0	1510451	816636	693,815	259,688
YRS FLAT:	FMVF:	8/8 RES:	9	664419	0	1359421	816636	542,785	178,213
			10	597977	0	1223469	816636	406,833	117,172
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.43		11	538179	0	1101127	816636	284,491	71,874
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.43		12	484362	0	991005	816636	174,369	38,642
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	435928	0	891932	816636	75,296	14,638
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL: Y			=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12384238	0	25785384	10496572	15288812	10316999
									5257937

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.86	EQUIP VAL: 10,868		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 5,361,930	RI OIL VAL: 2,732,645	
740,001				WI PAYOUT: 4.3	GAS VAL: 4,955,059	GAS VAL: 2,525,287	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 15,585,790	WI TOTAL: 10,327,860	RI TOTAL: 5,257,930	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 159.4 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 2,274.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,729,470
LAST YR RI VAL: 3,273,260
LAST YR 8/8 VAL: 10,002,730

LAST YR OIL PROD: 76,565
LAST YR GAS PROD: 830,050

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052343 - WELL=HNC 248DD (OVINTIV) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52343 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8956
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

OPERATOR NAME....: OVINTIV USA INC.				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL		
OIL FIELD#.....: 85280300				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE		
OIL FIELD NAME...: SPRABERRY (TREND AREA)													
				1	107,292	302,922	0	64.08	3.75	3.75	.00	5156454	
ALT FRZ.:		ALT G\$ RRC:		2	81,659	235,213	0	65.10	3.80	3.80	.00	3987001	
ALT JOB#: 505800		UNIT.....: X		3	65,943	192,312	0	66.13	3.83	3.83	.00	3270608	
ALT LSE#: 9052343		EOR.....:		4	55,308	162,669	0	67.17	3.88	3.88	.00	2786279	
ALT RRC#: 52343		GRAPH.....:		5	47,633	140,959	0	68.24	3.92	3.92	.00	2437857	
				6	41,831	124,365	0	69.32	3.96	3.96	.00	2174794	
				7	37,289	111,270	0	69.32	3.96	3.96	.00	1938655	
				8	33,560	100,143	0	69.32	3.96	3.96	.00	1744784	
JUR	JURISDICTION NAME		PERCENT	8/8 VALUE	9	30,204	90,129	0	69.32	3.96	3.96	.00	1570306
00	MARTIN COUNTY APPR D		1.000000	23,136,530	10	27,184	81,116	0	69.32	3.96	3.96	.00	1413296
01	MARTIN COUNTY		1.000000	23,136,530	11	24,466	73,004	0	69.32	3.96	3.96	.00	1271987
30	KLONDIKE ISD-MARTIN		.730000	16,889,660	12	22,019	65,704	0	69.32	3.96	3.96	.00	1144768
31	GRADY ISD		.270000	6,246,870	13	19,817	59,134	0	69.32	3.96	3.96	.00	1030286
60	MARTIN HOSPITAL DIST		1.000000	23,136,530	14	17,835	53,221	0	69.32	3.96	3.96	.00	927242
61	PERMIAN BASIN WATER		1.000000	23,136,530	15	16,052	47,899	0	69.32	3.96	3.96	.00	834543
				16	14,447	43,109	0	69.32	3.96	3.96	.00	751100	
				=====	=====	=====						=====	
				642,539	1,883,169	0						32,439,960	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	851968	0	6008422	787522	5,220,900	4,889,843	1884080
				2	670357	0	4657358	795397	3,861,961	3,172,871	1292417
*** PARAMETERS ***				3	552416	0	3823024	803350	3,019,674	2,176,188	938833
				4	473367	0	3259646	811384	2,448,262	1,547,717	708398
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	414419	0	2852276	819498	2,032,778	1,127,235	548550
YRS FLAT:	FMVF:	8/8 RES:		6	369364	0	2544158	827693	1,716,465	834,940	433007
				7	330472	0	2269127	827694	1,441,433	615,060	341768
OIL WELLHEAD PRICE: 67.80				8	297425	0	2042209	827694	1,214,515	454,581	272200
OIL %TAX ALLOWABLE: 9.6				9	267683	0	1837989	827694	1,010,295	331,710	216797
TYPE..(USNPQLHCT): U				10	240915	0	1654211	827694	826,517	238,045	172673
GRAV SCHED#/DEGREE: 99/40				11	216822	0	1488809	827694	661,115	167,024	137531
PRD WELLHEAD PRICE:				12	195141	0	1339909	827694	512,215	113,512	109533
				13	175628	0	1205914	827694	378,220	73,526	87240
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	158066	0	1085308	827694	257,614	43,928	69481
-----	-----	-----	-----	15	142260	0	976803	827694	149,109	22,304	55342
750,021				16	128034	0	879134	827694	51,440	6,749	44077
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
					5484337	0	37924297	13121784	24802513	15815233	7311927

\$/BBLRESV: 28.07 EQUIP VAL: 9,388
\$/BBLPROD: 0 WI OIL VAL: 13,528,145 RI OIL VAL: 6,254,527
WI PAYOUT: 4.6 GAS VAL: 2,287,072 GAS VAL: 1,057,392
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 345.0 D B: 1.000 De/Dt: 26.8 / 10.0 8/8 VALUE: 23,136,530 WI TOTAL: 15,824,610 RI TOTAL: 7,311,920
GAS: 961.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,835,730
LAST YR RI VAL: 5,402,640
LAST YR 8/8 VAL: 17,238,370

LAST YR OIL PROD: 157,100
LAST YR GAS PROD: 459,717

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 9052473 - WELL=HNC 248CC (OVINTIV)          FULL WI DECIMAL = .750000          #WELLS:      2
RRC#, WELL#.....:   52473 -          RRC DIST.: 08          FULL RI DECIMAL = .250000          DEPTH: 8658

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OPERATOR NAME.....: OVINTIV USA INC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	27,727	222,401	0	65.10	3.80	3.80	.00	1353771
ALT JOB#: 505800	UNIT..... X	3	22,219	180,411	0	66.13	3.83	3.83	.00	1102007
ALT LSE#: 9052473	GEOR.....	4	18,538	151,786	0	67.17	3.88	3.88	.00	933898
ALT RRC#: 52473	GRAPH.....	5	15,908	131,013	0	68.24	3.92	3.92	.00	814171

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,391	102,870	0	69.32	3.96	3.96	.00	644208
---	-----	-----	-----	8	11,152	92,583	0	69.32	3.96	3.96	.00	579792
00	MARTIN COUNTY APPR D	1.000000	8,712,870	9	10,037	83,325	0	69.32	3.96	3.96	.00	521824
01	MARTIN COUNTY	1.000000	8,712,870	10	9,033	74,993	0	69.32	3.96	3.96	.00	469626
30	KLONDIKE ISD-MARTIN	.729999	6,360,390	11	8,130	67,494	0	69.32	3.96	3.96	.00	422679
31	GRADY ISD	.270001	2,352,480	12	7,317	60,745	0	69.32	3.96	3.96	.00	380411
60	MARTIN HOSPITAL DIST	1.000000	8,712,870	=====	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	8,712,870		193,280	1,572,924	0					9,719,926

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	815783	0	2589101	486172	2,102,929	1,969,582	811873
				2	633843	0	1987614	491033	1,496,581	1,229,546	551562
				3	518231	0	1620238	495944	1,124,294	810,245	397888
				4	441697	0	1375595	500903	874,692	552,954	298949
				5	385178	0	1199349	505912	693,437	384,531	230659
				6	342284	0	1066505	510971	555,534	270,228	181516
			*** PARAMETERS ***	7	305524	0	949732	510971	438,761	187,219	143045
				8	274972	0	854764	510971	343,793	128,678	113929
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	247475	0	769299	510971	258,328	84,816	90742
YRS FLAT:	FMVF:	8/8 RES:		10	222729	0	692355	510971	181,384	52,240	72270
				11	200457	0	623136	510971	112,165	28,337	57564
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.43			12	180413	0	560824	510971	49,853	11,048	45845
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.43				=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPOLHCT)..: U	GAS %TAX ALLOW.: 12.5				4568586	0	14288512	6056761	8231751	5709424	2995842

PRD WELLHEAD PRICE:				ADDL GAS PRICES? N	\$/BBLRESV: 26.79	EQUIP VAL:	7,608	
					\$/BBLPROD: 0	WI OIL VAL:	3,883,898	RI OIL VAL: 2,037,954
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.2	GAS VAL:	1,825,520	GAS VAL: 957,885
-----	-----	-----	-----		RI PAYOUT: 5.2	PRD VAL:	0	PRD VAL: 0
463,021	-----	-----	-----			=====	=====	
-----	-----	-----	-----		8/8 VALUE: 8,712.870	WI TOTAL:	5,717,030	RI TOTAL: 2,995,840

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 119.7 D B: 1.000 De/Dt: 28.0 / 10.0

GAS: 928.0 D B: 1.000 De/Dt: 26.1 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 2 EO SCH#: 51 VAL: 14,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EO SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3.087.570

LAST YR RI VAL: 1,751,280

LAST YR 8/8 VAL: 4,838,850

LAST YR OIL PROD: 57.420

LAST YR GAS PROD: 338.829

REMARKS1: PF BASED OFF TY20

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053369 - AVG=DFK 319L (OVINTIV) FULL WI DECIMAL = .746781 #WELLS: 4
RRC#, WELL#.....: 53369 - RRC DIST.: 08 FULL RI DECIMAL = .253219 DEPTH: 8699
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.999999	11,402,930	1	72,338	224,238	0	64.08	3.93	3.93	.00	3461643
01	MARTIN COUNTY	.999999	11,402,930	2	52,643	171,030	0	65.10	3.97	3.97	.00	2559263
31	GRADY ISD	.999999	11,402,930	3	41,407	138,291	0	66.13	4.01	4.01	.00	2044869
60	MARTIN HOSPITAL DIST	.999999	11,402,930	4	34,135	116,093	0	67.17	4.05	4.05	.00	1712255
61	PERMIAN BASIN WATER	.999999	11,402,930	5	29,037	100,048	0	68.24	4.10	4.10	.00	1479735
				6	25,265	87,901	0	69.32	4.14	4.14	.00	1307890
				7	22,364	78,386	0	69.32	4.14	4.14	.00	1157714
				8	20,060	70,547	0	69.32	4.14	4.14	.00	1038443
				9	18,054	63,492	0	69.32	4.14	4.14	.00	934599
				10	16,249	57,143	0	69.32	4.14	4.14	.00	841160
				11	14,624	51,429	0	69.32	4.14	4.14	.00	757039
					=====	=====	=====					=====
					346,176	1,158,598	0					17,294,610

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	658105	0	4119748	1386000	2,733,748	2,560,401	1314118
				2	507056	0	3066319	1273872	1,792,447	1,472,620	865575
				3	414125	0	2458994	1170816	1,288,178	928,351	614276
				4	351119	0	2063374	1076097	987,277	624,127	456151
				5	306327	0	1786062	989041	797,021	441,972	349419
				6	271761	0	1579651	909028	670,623	326,211	273486
				7	242344	0	1400058	909028	491,030	209,523	214507
				8	218108	0	1256551	909028	347,523	130,075	170369
				9	196297	0	1130896	909028	221,868	72,846	135693
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	176667	0	1017827	909028	108,799	31,335	108076
YRS FLAT:	FMVF:	8/8 RES:		11	159002	0	916041	909028	7,013	1,772	86079
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.63
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.63
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	11,402,940	WI TOTAL:	6,815,200	RI TOTAL:	4,587,740
-----	-----	-----	-----						

1,320,000

1
9.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 240.0 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 720.0 D B: 1.000 De/Dt: 26.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,579,990
LAST YR RI VAL: 4,091,590
LAST YR 8/8 VAL: 10,671,580

LAST YR OIL PROD: 137,120
LAST YR GAS PROD: 451,567

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053371 - AVG=DFK 319K (OVINTIV) FULL WI DECIMAL = .746608 #WELLS: 3
RRC#, WELL#.....: 53371 - RRC DIST.: 08 FULL RI DECIMAL = .253392 DEPTH: 9261
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.999998	6,449,620	1	36,385	220,179	0	64.08	3.93	3.93	.00	1740754
01	MARTIN COUNTY	.999998	6,449,620	2	26,763	167,224	0	65.10	3.97	3.97	.00	1300794
31	GRADY ISD	.999998	6,449,620	3	21,180	134,867	0	66.13	4.01	4.01	.00	1045724
60	MARTIN HOSPITAL DIST	.999998	6,449,620	4	17,529	113,025	0	67.17	4.05	4.05	.00	879073
61	PERMIAN BASIN WATER	.999998	6,449,620	5	14,951	97,279	0	68.24	4.10	4.10	.00	761731
				6	13,038	85,388	0	69.32	4.14	4.14	.00	674780
				7	11,559	76,091	0	69.32	4.14	4.14	.00	598235
				8	10,378	68,482	0	69.32	4.14	4.14	.00	537112
				9	9,340	61,634	0	69.32	4.14	4.14	.00	483390
				10	8,406	55,471	0	69.32	4.14	4.14	.00	435051
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					169,529	1,079,640	0					8,456,644

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	646042	0	2386796	895672	1,491,124	1,396,572	762037
				2	495658	0	1796452	798786	997,666	819,652	507575
				3	403778	0	1449502	712382	737,120	531,220	362428
				4	341761	0	1220834	635324	585,510	370,142	270138
				5	297780	0	1059511	566600	492,911	273,334	207469
				6	263931	0	938711	572267	366,444	178,250	162669
				7	235194	0	833429	572267	261,162	111,438	127809
				8	211675	0	748787	572267	176,520	66,070	101617
				9	190508	0	673898	572267	101,631	33,369	80934
				10	171458	0	606509	572267	34,242	9,862	64461
				=====	=====	=====	=====	=====	=====	=====	=====
					3257785	0	11714429	6470099	5244330	3789909	2647137

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.63 \$/BBLRESV: 21.62 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.63 \$/BBLPROD: 0 WI OIL VAL: 2,735,932 RI OIL VAL: 1,910,966
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 1,053,974 GAS VAL: 736,169
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,449,630 WI TOTAL: 3,802,490 RI TOTAL: 2,647,140

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 119.8 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 709.0 D B: 1.000 De/Dt: 27.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,164,540
LAST YR RI VAL: 1,659,840
LAST YR 8/8 VAL: 3,824,380

LAST YR OIL PROD: 55,722
LAST YR GAS PROD: 258,916

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053372 - AVG=DFK 319II (OVINTIV) FULL WI DECIMAL = .746571 #WELLS: 3
RRC#, WELL#.....: 53372 - RRC DIST.: 08 FULL RI DECIMAL = .253429 DEPTH: 9465
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 3,024,310
01 MARTIN COUNTY 1.000000 3,024,310
31 GRADY ISD 1.000000 3,024,310
60 MARTIN HOSPITAL DIST 1.000000 3,024,310
61 PERMIAN BASIN WATER 1.000000 3,024,310

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 185005 0 1637962 981772 656,190 614,581 523057
2 137456 0 1223074 868632 354,442 291,199 345638
3 109861 0 982588 768531 214,057 154,264 245730
4 91819 0 825522 679965 145,557 92,016 182701
5 79288 0 715043 601606 113,437 62,904 140044
6 69798 0 632863 532277 100,586 48,928 109690
7 61878 0 561029 466275 94,754 40,432 86052
8 55565 0 503843 466275 37,568 14,061 68389
=====

790670 0 7081924 5365333 1716591 1318385 1701301

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

935,021

1

12.4 6

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 100.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 205.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,511,300
LAST YR RI VAL: 2,051,480
LAST YR 8/8 VAL: 4,562,780

LAST YR OIL PROD: 64,929
LAST YR GAS PROD: 138,508

REMARKS1:

REMARKS2:

MC1: S

MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053373 - AVG=DFK 319JJ (OVINTIV) FULL WI DECIMAL = .746772 #WELLS: 2
RRC#, WELL#.....: 53373 - RRC DIST.: 08 FULL RI DECIMAL = .253228 DEPTH: 9248
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000007	1,439,660	1	16,091	68,529	0	64.08	3.96	3.96	.00	770005
01	MARTIN COUNTY	1.000007	1,439,660	2	11,836	51,935	0	65.10	3.99	3.99	.00	575405
31	GRADY ISD	1.000007	1,439,660	3	9,366	41,831	0	66.13	4.03	4.03	.00	462531
60	MARTIN HOSPITAL DIST	1.000007	1,439,660	4	7,750	35,026	0	67.17	4.08	4.08	.00	388745
61	PERMIAN BASIN WATER	1.000007	1,439,660	5	6,611	30,129	0	68.24	4.12	4.12	.00	336895
				6	5,763	26,431	0	69.32	4.17	4.17	.00	298329
				7	5,109	23,546	0	69.32	4.17	4.17	.00	264474
				8	4,588	21,191	0	69.32	4.17	4.17	.00	237503
				9	4,129	19,072	0	69.32	4.17	4.17	.00	213743
					=====	=====	=====					=====
					71,243	317,690	0					3,547,630

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	202655	0	972660	751822	220,838	206,835	310274
2	154747	0	730152	645439	84,713	69,597	206121
3	125890	0	588421	554110	34,311	24,726	146999
4	106718	0	495463	475703	19,760	12,491	109537
5	92698	0	429593	408391	21,202	11,757	84048
6	82307	0	380636	350604	30,032	14,608	65903
7	73323	0	337797	298014	39,783	16,976	51758
8	65990	0	303493	253312	50,181	18,782	41152
9	59391	0	273134	253312	19,822	6,508	32773
	=====	=====	=====	=====	=====	=====	=====
	963719	0	4511349	3990707	520642	382280	1048565

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.66
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
716,021			
-----	-----	-----	-----
1			
15.0	7		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 53.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 221.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,166,590
LAST YR RI VAL: 1,248,010
LAST YR 8/8 VAL: 2,414,600

LAST YR OIL PROD: 40,014
LAST YR GAS PROD: 138,982

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053991 - WELL=HNE 249R (OVINTIV) FULL WI DECIMAL = .770732 #WELLS: 3
 RRC#, WELL#.....: 53991 - RRC DIST.: 08 FULL RI DECIMAL = .229268 DEPTH: 9387
 OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 77,822	358,391	0	64.08	3.92	3.92	.00	3843512
ALT JOB#: 505800	2 56,085	275,376	0	65.10	3.96	3.96	.00	2814045
ALT LSE#: 9053991	3 43,874	223,676	0	66.13	4.00	4.00	.00	2236192
ALT RRC#: 53991	4 36,043	188,352	0	67.17	4.04	4.04	.00	1865949
	5 30,588	162,680	0	68.24	4.09	4.09	.00	1608768
	6 26,568	143,173	0	69.32	4.13	4.13	.00	1419452
	7 23,481	127,847	0	69.32	4.13	4.13	.00	1254523
	8 21,039	115,062	0	69.32	4.13	4.13	.00	1124054
	9 18,935	103,556	0	69.32	4.13	4.13	.00	1011643
	10 17,042	93,200	0	69.32	4.13	4.13	.00	910505
	11 15,338	83,880	0	69.32	4.13	4.13	.00	819465

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	.999999	14,573,430
01	MARTIN COUNTY	.999999	14,573,430
30	KLONDIKE ISD-MARTIN	.830000	12,095,960
31	GRADY ISD	.170000	2,477,480
60	MARTIN HOSPITAL DIST	.999999	14,573,430
61	PERMIAN BASIN WATER	.999999	14,573,430

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	1082796	0	4926308	988072	3,938,236	3,688,513	1378548
2	840475	0	3654520	997952	2,656,568	2,182,556	905013
3	689577	0	2925769	1007932	1,917,837	1,382,127	641183
4	586482	0	2452431	1018012	1,434,419	906,796	475625
5	512815	0	2121583	1028192	1,093,391	606,318	364121
6	455737	0	1875189	1038473	836,716	407,003	284811
7	406953	0	1661476	1038474	623,002	265,835	223320
8	366257	0	1490311	1038474	451,837	169,118	177266
9	329632	0	1341275	1038474	302,801	99,418	141185
10	296667	0	1207172	1038474	168,698	48,587	112450
11	267000	0	1086465	1038474	47,991	12,124	89566

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
 YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.62
 OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.62
 TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
 GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
 PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
941,021			

5834391	0	24742499	11271003	13471496	9768395	4793088
EQUIP VAL: 11,982 WI OIL VAL: 7,464,959 RI OIL VAL: 3,662,854 GAS VAL: 2,303,427 GAS VAL: 1,130,229 PRD VAL: 0 PRD VAL: 0						
8/8 VALUE:	14,573,450	WI TOTAL:	9,780,370	RI TOTAL:	4,793,080	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 260.0 D B: 1.000 De/Dt: 31.9 / 10.0
 GAS: 1,145.0 D B: 1.000 De/Dt: 25.9 / 10.0
 PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
 SERV WELLS: EQ SCH#: VAL:
 INJ WELLS: EQ SCH#: VAL:
 COMPRESSRS: HP: VAL:
 OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,741,700
 LAST YR RI VAL: 3,250,600
 LAST YR 8/8 VAL: 9,992,300

LAST YR OIL PROD: 121,900
 LAST YR GAS PROD: 415,091

REMARKS1: PF BASED OFF TY21

REMARKS2:

MC1: S

MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053992 - WELL=HNE 249T (OVINTIV) FULL WI DECIMAL = .770730 #WELLS: 3
RRC#, WELL#.....: 53992 - RRC DIST.: 08 FULL RI DECIMAL = .229270 DEPTH: 8848
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9053992 EOR.....: X
ALT RRC#: 53992 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000001	12,591,060	1	75,661	210,249	0	64.08	3.92	3.92	.00	3736774
01	MARTIN COUNTY	1.000001	12,591,060	2	54,765	159,346	0	65.10	3.96	3.96	.00	2747808
30	KLONDIKE ISD-MARTIN	.830000	10,450,570	3	42,946	128,346	0	66.13	4.00	4.00	.00	2188888
31	GRADY ISD	.170000	2,140,480	4	35,334	107,466	0	67.17	4.04	4.04	.00	1829239
60	MARTIN HOSPITAL DIST	1.000001	12,591,060	5	30,015	92,438	0	68.24	4.09	4.09	.00	1578627
61	PERMIAN BASIN WATER	1.000001	12,591,060	6	26,093	81,103	0	69.32	4.13	4.13	.00	1394071
				7	23,078	72,245	0	69.32	4.13	4.13	.00	1232988
				8	20,686	65,021	0	69.32	4.13	4.13	.00	1105191
				9	18,617	58,519	0	69.32	4.13	4.13	.00	994650
				10	16,755	52,667	0	69.32	4.13	4.13	.00	895169
				11	15,080	47,400	0	69.32	4.13	4.13	.00	805679
					=====	=====	=====					=====
					359,030	1,074,800	0					18,509,084

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	635217	0	4371991	983872	3,388,119	3,173,279	1223446
				2	486338	0	3234146	963899	2,270,247	1,865,166	800920
				3	395680	0	2584568	944332	1,640,236	1,182,068	566416
				4	334622	0	2163861	925163	1,238,698	783,068	419664
				5	291391	0	1870018	934414	935,604	518,820	320949
				6	258160	0	1652231	943759	708,472	344,622	250951
				7	229964	0	1462952	943759	519,193	221,539	196639
				8	206969	0	1312160	943759	368,401	137,889	156077
				9	186273	0	1180923	943759	237,164	77,868	124308
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	167645	0	1062814	943759	119,055	34,289	99005
YRS FLAT:	FMVF:	8/8 RES:		11	150880	0	956559	943759	12,800	3,234	78857
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.62				3343139	0	21852223	10414234	11437989	8341842	4237232
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.62										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
937,021											
-----	-----	-----	-----								

1
3.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 252.0 D B: 1.000 De/Dt: 31.5 / 10.0
GAS: 678.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,552,730
LAST YR RI VAL: 2,839,810
LAST YR 8/8 VAL: 8,392,540

LAST YR OIL PROD: 113,879
LAST YR GAS PROD: 345,787

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053993 - WELL=HNE 249U (OVINTIV) FULL WI DECIMAL = .770720 #WELLS: 2
RRC#, WELL#.....: 53993 - RRC DIST.: 08 FULL RI DECIMAL = .229280 DEPTH: 8552
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME.....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9053993 EOR.....: X
ALT RRC#: 53993 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000001	8,724,790	1	59,406	117,745	0	64.08	3.92	3.92	.00	2933928
01	MARTIN COUNTY	1.000001	8,724,790	2	40,283	82,936	0	65.10	3.96	3.96	.00	2021154
30	KLONDIKE ISD-MARTIN	.830000	7,241,570	3	29,991	64,078	0	66.13	4.00	4.00	.00	1528573
31	GRADY ISD	.170000	1,483,210	4	23,637	52,227	0	67.17	4.04	4.04	.00	1223670
60	MARTIN HOSPITAL DIST	1.000001	8,724,790	5	19,357	44,082	0	68.24	4.09	4.09	.00	1018061
61	PERMIAN BASIN WATER	1.000001	8,724,790	6	16,294	38,139	0	69.32	4.13	4.13	.00	870528
				7	14,009	33,608	0	69.32	4.13	4.13	.00	748449
				8	12,240	30,042	0	69.32	4.13	4.13	.00	653938
				9	10,839	27,038	0	69.32	4.13	4.13	.00	579088
				10	9,699	24,334	0	69.32	4.13	4.13	.00	518182
					=====	=====	=====					=====
					235,755	514,229	0					12,095,571

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	355734	0	3289662	614272	2,675,390	2,505,743	920623
2	253125	0	2274279	608006	1,666,273	1,368,959	563245
3	197545	0	1726118	601805	1,124,313	810,259	378305
4	162620	0	1386290	595666	790,624	499,809	268875
5	138957	0	1157018	589590	567,428	314,655	198589
6	121399	0	991927	583576	408,351	198,634	150669
7	106977	0	855426	583577	271,849	115,998	114987
8	95626	0	749564	583577	165,987	62,127	89163
9	86064	0	665152	583577	81,575	26,783	70020
10	77457	0	595639	583577	12,062	3,474	55489
	=====	=====	=====	=====	=====	=====	=====
	1595504	0	13691075	5927223	7763852	5906441	2809965

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.62 \$/BBLRESV: 28.72 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.62 \$/BBLPROD: 0 WI OIL VAL: 5,218,122 RI OIL VAL: 2,482,500
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 688,313 GAS VAL: 327,462
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	WI TOTAL:	RI TOTAL:
---	-----	-----	-----	---	-----	-----
585,021				8,724,780	5,914,820	2,809,960
1						
2.0 5						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 205.0 D B: .800 De/Dt: 36.3 / 10.0
GAS: 400.0 D B: 1.000 De/Dt: 34.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,546,090
LAST YR RI VAL: 3,384,310
LAST YR 8/8 VAL: 10,930,400

LAST YR OIL PROD: 112,817
LAST YR GAS PROD: 242,635

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054011 - WELL=HNE 249S (OVINTIV) FULL WI DECIMAL = .770742 #WELLS: 4
RRC#, WELL#.....: 54011 - RRC DIST.: 08 FULL RI DECIMAL = .229258 DEPTH: 8556
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9054011 EOR.....: X
ALT RRC#: 54011 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.999999	17,189,910	1	85,385	630,873	0	64.08	3.92	3.92	.00	4217092
01	MARTIN COUNTY	.999999	17,189,910	2	57,534	490,379	0	65.10	3.96	3.96	.00	2886786
30	KLONDIKE ISD-MARTIN	.829999	14,267,620	3	43,447	401,203	0	66.13	4.00	4.00	.00	2214457
31	GRADY ISD	.170000	2,922,280	4	34,921	339,521	0	67.17	4.04	4.04	.00	1807886
60	MARTIN HOSPITAL DIST	.999999	17,189,910	5	29,196	294,304	0	68.24	4.09	4.09	.00	1535576
61	PERMIAN BASIN WATER	.999999	17,189,910	6	25,086	259,725	0	69.32	4.13	4.13	.00	1340291
				7	21,995	232,426	0	69.32	4.13	4.13	.00	1175145
				8	19,580	209,183	0	69.32	4.13	4.13	.00	1046117
				9	17,622	188,265	0	69.32	4.13	4.13	.00	941505
				10	15,860	169,439	0	69.32	4.13	4.13	.00	847365
					=====	=====	=====					=====
					350,626	3,215,318	0					18,012,220

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1906062	0	6123154	1197022	4,926,132	4,613,766	1713369
2	1496705	0	4383491	1208992	3,174,499	2,608,073	1085475
3	1236896	0	3451353	1221081	2,230,272	1,607,290	756323
4	1057200	0	2865086	1233292	1,631,794	1,031,571	555624
5	927745	0	2463321	1245625	1,217,696	675,249	422749
6	826747	0	2167038	1258082	908,956	442,143	329120
7	739850	0	1914995	1258082	656,913	280,305	257381
8	665864	0	1711981	1258082	453,899	169,890	203621
9	599278	0	1540783	1258082	282,701	92,819	162177
10	539352	0	1386717	1258082	128,635	37,048	129168
	=====	=====	=====	=====	=====	=====	=====
	9995699	0	28007919	12396422	15611497	11558154	5615007

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.62 \$/BBLRESV: 27.51 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.62 \$/BBLPROD: 0 WI OIL VAL: 7,433,176 RI OIL VAL: 3,611,073
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 4,124,966 GAS VAL: 2,003,929
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 17,189,920 WI TOTAL: 11,574,920 RI TOTAL: 5,615,000

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,140,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 38.0 / 10.0
GAS: 2,000.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,562,770
LAST YR RI VAL: 3,747,190
LAST YR 8/8 VAL: 11,309,960

LAST YR OIL PROD: 141,572
LAST YR GAS PROD: 709,851

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054467 - AVG=HSC 320I (OVINTIV) FULL WI DECIMAL = .748398 #WELLS: 2
RRC#, WELL#.....: 54467 - RRC DIST.: 08 FULL RI DECIMAL = .251602 DEPTH: 9394
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	38,367	139,074	0	65.10	4.47	4.47	.00	1869267	
ALT JOB#:	UNIT.....: X		3	29,692	109,394	0	66.13	4.52	4.52	.00	1469503	
ALT LSE#:	EOR.....:		4	24,228	90,179	0	67.17	4.57	4.57	.00	1217939	
ALT RRC#:	GRAPH.....:		5	20,466	76,716	0	68.24	4.61	4.61	.00	1045212	
			6	17,715	66,756	0	69.32	4.66	4.66	.00	919036	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,617	59,088	0	69.32	4.66	4.66	.00	810194
---	-----	-----	-----	8	13,962	52,999	0	69.32	4.66	4.66	.00	724334
00	MARTIN COUNTY APPR D	1.000001	9,398,900	9	12,566	47,699	0	69.32	4.66	4.66	.00	651911
01	MARTIN COUNTY	1.000001	9,398,900	10	11,309	42,929	0	69.32	4.66	4.66	.00	586699
31	GRADY ISD	1.000001	9,398,900	11	10,178	38,636	0	69.32	4.66	4.66	.00	528024
60	MARTIN HOSPITAL DIST	1.000001	9,398,900	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000001	9,398,900		248,391	914,574	0					12,425,771

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	633587	0	3237239	820072	2,417,167	2,263,894	1023803
				2	465250	0	2334517	762010	1,572,507	1,291,924	653375
				3	370054	0	1839557	708060	1,131,497	815,436	455614
				4	308428	0	1526367	657930	868,437	548,999	334556
				5	264679	0	1309891	611348	698,543	387,362	254075
				6	232814	0	1151850	617462	534,388	259,943	197719
				7	206071	0	1016265	617462	398,803	170,169	154378
*** PARAMETERS ***				8	184836	0	909170	617462	291,708	109,183	122218
				9	166352	0	818263	617462	200,801	65,929	97343
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	149716	0	736415	617462	118,953	34,260	77528
YRS FLAT:	FMVF:	8/8 RES:		11	134744	0	662768	617462	45,306	11,446	61749
				=====							

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.22	3116531	0	15542302	7264192	8278110	5958545	3432358
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.22							
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 25.63		EQUIP VAL:	7,988			
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL:	4,763,738	RI OIL VAL:	2,744,102	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.0		GAS VAL:	1,194,801	GAS VAL:	688,253	
		RI PAYOUT: 5.0		PRD VAL:	0	PRD VAL:	0	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					
-----	-----	-----	-----	8/8 VALUE:	9,398,890	WI TOTAL:	5,966,530	RI TOTAL: 3,432,360
781,021								
1								
8.0	4							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 184.0 D B: 1.000 De/Dt: 33.7 / 10.0
GAS: 634.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,392,470
LAST YR RI VAL: 2,519,840
LAST YR 8/8 VAL: 6,912,310

LAST YR OIL PROD: 99,774
LAST YR GAS PROD: 263,528

REMARKS1: TY21 DIDNT BACK POST ALL WELLS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054468 - AVG=HSC 320J (OVINTIV) FULL WI DECIMAL = .748377 #WELLS: 2
RRC#, WELL#.....: 54468 - RRC DIST.: 08 FULL RI DECIMAL = .251623 DEPTH: 9155
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	49,836	139,789	0	65.10	4.47	4.47	.00	2427977	
ALT JOB#:	UNIT.....: X		3	38,572	109,359	0	66.13	4.52	4.52	.00	1908935	
ALT LSE#:	EOR.....:		4	31,473	89,838	0	67.17	4.57	4.57	.00	1582100	
ALT RRC#:	GRAPH.....:		5	26,586	76,239	0	68.24	4.61	4.61	.00	1357727	
			6	23,012	66,223	0	69.32	4.66	4.66	.00	1193805	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,286	58,536	0	69.32	4.66	4.66	.00	1052387
---	-----	-----	-----	8	18,138	52,447	0	69.32	4.66	4.66	.00	940954
00	MARTIN COUNTY APPR D	.999998	12,477,220	9	16,324	47,202	0	69.32	4.66	4.66	.00	846848
01	MARTIN COUNTY	.999998	12,477,220	10	14,692	42,482	0	69.32	4.66	4.66	.00	762184
31	GRADY ISD	.999998	12,477,220	11	13,223	38,234	0	69.32	4.66	4.66	.00	685976
60	MARTIN HOSPITAL DIST	.999998	12,477,220	12	11,901	34,411	0	69.32	4.66	4.66	.00	617394
61	PERMIAN BASIN WATER	.999998	12,477,220	=====	=====	=====					=====	
				334,565	948,726	0					16,758,240	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	643057	0	4025010	719272	3,305,738	3,096,121	1273085
				2	467628	0	2895605	719199	2,176,406	1,788,070	810500
				3	369925	0	2278860	719128	1,559,732	1,124,052	564482
				4	307253	0	1889353	719056	1,170,297	739,827	414162
				5	263026	0	1620753	718984	901,769	500,058	314407
				6	230949	0	1424754	718912	705,842	343,342	244592
*** PARAMETERS ***				7	204141	0	1256528	718913	537,615	229,401	190896
				8	182906	0	1123860	718913	404,947	151,568	151095
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	164614	0	1011462	718913	292,549	96,053	120340
YRS FLAT:	FMVF:	8/8 RES:		10	148153	0	910337	718913	191,424	55,132	95848
				11	133339	0	819315	718913	100,402	25,366	76342
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.22			12	120006	0	737400	718913	18,487	4,097	60803
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.22			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5				3234997	0	19993237	8628029	11365208	8153087	4316552
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				\$/BBLRESV: 27.29		EQUIP VAL: 7,608				
					\$/BBLPROD: 0		WI OIL VAL: 6,833,877		RI OIL VAL: 3,618,112		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.0		GAS VAL: 1,319,202		GAS VAL: 698,435		
-----	-----	-----	-----		RI PAYOUT: 5.1		PRD VAL: 0		PRD VAL: 0		
685,021							=====		=====		
-----	-----	-----	-----		8/8 VALUE: 12,477,240		WI TOTAL: 8,160,690		RI TOTAL: 4,316,550		
1											
1.0	5										

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 239.0 D B: 1.000 De/Dt: 33.7 / 10.0
GAS: 648.0 D B: 1.000 De/Dt: 31.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,108,500
LAST YR RI VAL: 2,719,670
LAST YR 8/8 VAL: 7,828,170

LAST YR OIL PROD: 115,923
LAST YR GAS PROD: 258,466

REMARKS1: TY21 DIDNT BACK POST ALL WELLS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054469 - AVG=HSC 320II (OVINTIV) FULL WI DECIMAL = .747648 #WELLS: 3
RRC#, WELL#.....: 54469 - RRC DIST.: 08 FULL RI DECIMAL = .252352 DEPTH: 9365
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	106,761	398,797	0	64.08	4.43	4.43	.00	5114843
00	MARTIN COUNTY APPR D	1.000000	20,149,090	2	75,446	290,220	0	65.10	4.47	4.47	.00	3672099
01	MARTIN COUNTY	1.000000	20,149,090	3	58,394	228,286	0	66.13	4.52	4.52	.00	2887114
31	GRADY ISD	1.000000	20,149,090	4	47,646	188,189	0	67.17	4.57	4.57	.00	2392759
60	MARTIN HOSPITAL DIST	1.000000	20,149,090	5	40,248	160,097	0	68.24	4.61	4.61	.00	2053433
61	PERMIAN BASIN WATER	1.000000	20,149,090	6	34,837	139,311	0	69.32	4.66	4.66	.00	1805496
				7	30,713	123,309	0	69.32	4.66	4.66	.00	1591761
				8	27,462	110,607	0	69.32	4.66	4.66	.00	1423272
				9	24,716	99,546	0	69.32	4.66	4.66	.00	1280955
				10	22,244	89,591	0	69.32	4.66	4.66	.00	1152839
				11	20,020	80,632	0	69.32	4.66	4.66	.00	1037576
				12	18,018	72,569	0	69.32	4.66	4.66	.00	933818
				=====	=====	=====	=====					=====
					506,505	1,981,154	0					25,345,965

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	1320848	0	6435691	1101472	5,334,219	4,995,976	2043456
2	969911	0	4642010	1112486	3,529,524	2,899,751	1304367
3	771463	0	3658577	1123611	2,534,966	1,826,873	909755
4	642995	0	3035754	1134848	1,900,906	1,201,696	668042
5	551799	0	2605232	1146196	1,459,036	809,079	507344
6	485365	0	2290861	1157657	1,133,204	551,224	394803
7	429613	0	2021374	1157658	863,716	368,548	308284
8	385359	0	1808631	1157658	650,973	243,653	244099
9	346822	0	1627777	1157658	470,119	154,354	194418
10	312139	0	1464978	1157658	307,320	88,511	154843
11	280925	0	1318501	1157658	160,843	40,636	123331
12	252833	0	1186651	1157658	28,993	6,425	98225
	=====	=====	=====	=====	=====	=====	=====
	6750072	0	32096037	13722218	18373819	13186726	6950967

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.22
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 27.50 EQUIP VAL: 11,412
\$/BBLPROD: 0 WI OIL VAL: 10,413,439 RI OIL VAL: 5,489,116
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 3.9 GAS VAL: 2,773,274 GAS VAL: 1,461,844
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
1,049,021
8/8 VALUE: 20,149,090 WI TOTAL: 13,198,130 RI TOTAL: 6,950,960

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 361.8 D B: 1.000 De/Dt: 33.7 / 10.0
GAS: 1,323.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,428,040
LAST YR RI VAL: 4,494,950
LAST YR 8/8 VAL: 12,922,990

LAST YR OIL PROD: 186,053
LAST YR GAS PROD: 482,831

REMARKS1: TY21 DIDNT BACK POST ALL WELLS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054470 - AVG=HSC 320X (OVINTIV) FULL WI DECIMAL = .748382 #WELLS: 2
RRC#, WELL#.....: 54470 - RRC DIST.: 08 FULL RI DECIMAL = .251618 DEPTH: 9155
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	12,918,880	1	72,000	220,042	0	64.08	4.43	4.43	.00	3452855
01	MARTIN COUNTY	1.000000	12,918,880	2	50,604	160,131	0	65.10	4.47	4.47	.00	2465410
31	GRADY ISD	1.000000	12,918,880	3	39,051	125,960	0	66.13	4.52	4.52	.00	1932654
60	MARTIN HOSPITAL DIST	1.000000	12,918,880	4	31,804	103,836	0	67.17	4.57	4.57	.00	1598750
61	PERMIAN BASIN WATER	1.000000	12,918,880	5	26,831	88,336	0	68.24	4.61	4.61	.00	1370248
				6	23,206	76,866	0	69.32	4.66	4.66	.00	1203877
				7	20,443	68,035	0	69.32	4.66	4.66	.00	1060539
				8	18,268	61,025	0	69.32	4.66	4.66	.00	947704
				9	16,441	54,923	0	69.32	4.66	4.66	.00	852924
				10	14,797	49,431	0	69.32	4.66	4.66	.00	767636
				11	13,317	44,488	0	69.32	4.66	4.66	.00	690857
				12	11,985	40,039	0	69.32	4.66	4.66	.00	621756
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					338,747	1,093,112	0					16,965,210

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	729512	0	4182367	723472	3,458,895	3,239,567	1322821
				2	535681	0	3001091	730706	2,270,385	1,865,279	840005
				3	426083	0	2358737	738014	1,620,723	1,168,007	584253
				4	355130	0	1953880	745394	1,208,486	763,968	428295
				5	304763	0	1675011	752847	922,164	511,367	324924
				6	268067	0	1471944	760376	711,568	346,128	252686
				7	237269	0	1297808	760376	537,432	229,322	197162
				8	212822	0	1160526	760376	400,150	149,772	156021
				9	191542	0	1044466	760376	284,090	93,275	124263
				10	172389	0	940025	760376	179,649	51,741	98972
				11	155150	0	846007	760376	85,631	21,634	78827
				12	139634	0	761390	760376	1,014	225	62779
				=====	=====	=====	=====	=====	=====	=====	=====
					3728042	0	20693252	9013065	11680187	8440285	4471008
					\$/BBLRESV: 27.30		EQUIP VAL:	7,608			
					\$/BBLPROD: 0		WI OIL VAL:	6,919,700		RI OIL VAL:	3,665,520
					WI PAYOUT: 3.9		GAS VAL:	1,520,576		GAS VAL:	805,483
					RI PAYOUT: 5.1		PRD VAL:	0		PRD VAL:	0
							=====	=====	=====	=====	=====
					8/8 VALUE:	12,918,880	WI TOTAL:	8,447,880		RI TOTAL:	4,471,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 245.0 D B: 1.000 De/Dt: 34.2 / 10.0
GAS: 730.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,348,620
LAST YR RI VAL: 2,801,580
LAST YR 8/8 VAL: 8,150,200

LAST YR OIL PROD: 119,132
LAST YR GAS PROD: 298,421

REMARKS1: TY21 DIDNT BACK POST ALL WELLS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054471 - AVG=HSC 320XX (OVINTIV) FULL WI DECIMAL = .747648 #WELLS: 2
RRC#, WELL#.....: 54471 - RRC DIST.: 08 FULL RI DECIMAL = .252352 DEPTH: 10001
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	72,293	369,040	0	64.08	4.43	4.43	.00	3463506
				2	51,088	277,327	0	65.10	4.47	4.47	.00	2486549
				3	39,541	222,241	0	66.13	4.52	4.52	.00	1954985
				4	32,263	185,455	0	67.17	4.57	4.57	.00	1620232
				5	27,251	159,134	0	68.24	4.61	4.61	.00	1390332
				6	23,590	139,363	0	69.32	4.66	4.66	.00	1222598
				7	20,797	123,966	0	69.32	4.66	4.66	.00	1077845
				8	18,595	111,569	0	69.32	4.66	4.66	.00	963722
00	MARTIN COUNTY APPR D	1.000000	15,408,360	9	16,736	100,412	0	69.32	4.66	4.66	.00	867376
01	MARTIN COUNTY	1.000000	15,408,360	10	15,062	90,371	0	69.32	4.66	4.66	.00	780618
31	GRADY ISD	1.000000	15,408,360	11	13,556	81,334	0	69.32	4.66	4.66	.00	702566
60	MARTIN HOSPITAL DIST	1.000000	15,408,360	12	12,200	73,201	0	69.32	4.66	4.66	.00	632289
61	PERMIAN BASIN WATER	1.000000	15,408,360	13	10,980	65,881	0	69.32	4.66	4.66	.00	569060
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					353,952	1,999,294	0					17,731,678

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1222290	0	4685796	735022	3,950,774	3,700,255	1487831
				2	926823	0	3413372	742372	2,671,000	2,194,413	959131
				3	751034	0	2706019	749795	1,956,224	1,409,792	672889
				4	633654	0	2253886	757293	1,496,593	946,101	495986
				5	548480	0	1938812	764866	1,173,946	650,988	377564
				6	485546	0	1708144	772515	935,629	455,118	294379
				7	431902	0	1509747	772516	737,231	314,577	230254
				8	388711	0	1352433	772516	579,917	217,057	182530
				9	349839	0	1217215	772516	444,699	146,008	145381
				10	314856	0	1095474	772516	322,958	93,015	115788
				11	283371	0	985937	772516	213,421	53,919	92224
				12	255035	0	887324	772516	114,808	25,443	73449
				13	229532	0	798592	772516	26,076	5,069	58500
				=====	=====	=====	=====	=====	=====	=====	=====
					6821073	0	24552751	9929475	14623276	10211755	5185906

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.22
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 27.87	EQUIP VAL: 10,713
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,374,797
700,021				WI PAYOUT: 4.1	GAS VAL: 2,836,948
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
					=====
				8/8 VALUE: 15,408,360	WI TOTAL: 10,222,460
					RI TOTAL: 5,185,900

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 245.0 D B: 1.000 De/Dt: 33.7 / 10.0
GAS: 1,197.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,557,740
LAST YR RI VAL: 3,581,250
LAST YR 8/8 VAL: 11,138,990

LAST YR OIL PROD: 127,412
LAST YR GAS PROD: 455,711

REMARKS1: TY21 DIDNT BACK POST ALL WELLS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054472 - AVG=HSC 320JJ (OVINTIV) FULL WI DECIMAL = .747648 #WELLS: 2
RRC#, WELL#.....: 54472 - RRC DIST.: 08 FULL RI DECIMAL = .252352 DEPTH: 9142
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:			2	32,541	107,484	0	65.10	4.47	4.47	.00	1583832
ALT JOB#:	UNIT.....: X			3	24,995	84,545	0	66.13	4.52	4.52	.00	1235802
ALT LSE#:	EOR.....:			4	20,299	69,695	0	67.17	4.57	4.57	.00	1019406
ALT RRC#:	GRAPH.....:			5	17,091	59,291	0	68.24	4.61	4.61	.00	871974
				6	14,758	51,592	0	69.32	4.66	4.66	.00	764862
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,989	45,667	0	69.32	4.66	4.66	.00	673180
---	-----	-----	-----	8	11,594	40,961	0	69.32	4.66	4.66	.00	600882
00	MARTIN COUNTY APPR D	1.000001	7,912,380	9	10,435	36,865	0	69.32	4.66	4.66	.00	540814
01	MARTIN COUNTY	1.000001	7,912,380	10	9,392	33,179	0	69.32	4.66	4.66	.00	486759
31	GRADY ISD	1.000001	7,912,380	11	8,453	29,861	0	69.32	4.66	4.66	.00	438093
60	MARTIN HOSPITAL DIST	1.000001	7,912,380	12	7,608	26,875	0	69.32	4.66	4.66	.00	394300
61	PERMIAN BASIN WATER	1.000001	7,912,380		=====	=====	=====					=====
					216,866	733,713	0					10,847,795

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	489188	0	2727079	724522	2,002,557	1,875,575	865899
				2	359210	0	1943042	651273	1,291,769	1,061,279	545979
				3	285709	0	1521511	585429	936,082	674,606	378344
				4	238130	0	1257536	526242	731,294	462,302	276732
				5	204356	0	1076330	473039	603,291	334,543	209605
				6	179749	0	944611	477770	466,841	227,085	162792
*** PARAMETERS ***				7	159106	0	832286	477770	354,516	151,272	126934
				8	142710	0	743592	477770	265,822	99,495	100358
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	128439	0	669253	477770	191,483	62,870	79935
YRS FLAT:	FMVF:	8/8 RES:		10	115597	0	602356	477770	124,586	35,882	63667
				11	104037	0	542130	477770	64,360	16,260	50710
OIL WELLHEAD PRICE: 67.80				12	93634	0	487934	477770	10,164	2,253	40389
OIL %TAX ALLOWABLE: 9.6					=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U					2499865	0	13347660	6304895	7042765	5003422	2901344

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 490.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,669,830
LAST YR RI VAL: 2,130,030
LAST YR 8/8 VAL: 5,799,860

LAST YR OIL PROD: 82,331
LAST YR GAS PROD: 204,634

REMARKS1: TY21 DIDNT BACK POST ALL WELLS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154495 - MABEE 318RR FULL WI DECIMAL = .749986 #WELLS: 1
RRC#, WELL#.....: 54903 - RRC DIST.: 08 FULL RI DECIMAL = .250014 DEPTH: 9189
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 39,496	89,019	0	64.08	4.15	4.15	.00	1898142
ALT JOB#:	2 26,312	63,391	0	65.10	4.19	4.19	.00	1284659
ALT LSE#:	3 19,759	49,266	0	66.13	4.24	4.24	.00	979979
ALT RRC#:	4 15,829	40,303	0	67.17	4.28	4.28	.00	797411
	5 13,203	34,104	0	68.24	4.32	4.32	.00	675717
	6 11,327	29,561	0	69.32	4.37	4.37	.00	588880
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,918	26,088	0	69.32	4.37	4.37	.00	515627
	8 8,821	23,343	0	69.32	4.37	4.37	.00	458595
00 MARTIN COUNTY APPR D 1.000000 5,937,010	9 7,939	21,009	0	69.32	4.37	4.37	.00	412741
01 MARTIN COUNTY 1.000000 5,937,010	10 7,145	18,908	0	69.32	4.37	4.37	.00	371462
31 GRADY ISD 1.000000 5,937,010	11 6,431	17,017	0	69.32	4.37	4.37	.00	334341
60 MARTIN HOSPITAL DIST 1.000000 5,937,010	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 5,937,010	166,180	412,009	0					8,317,554

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 277066	0	2175208	518722	1,656,486	1,551,448	682138
	2 199203	0	1483862	478328	1,005,534	826,116	411803
	3 156663	0	1136642	441081	695,561	501,270	279150
	4 129370	0	926781	406734	520,047	328,758	201427
	5 110495	0	786212	375061	411,151	227,995	151216
	6 96884	0	685764	378811	306,953	149,311	116724
	7 85502	0	601129	378812	222,317	94,863	90547
*** PARAMETERS ***	8 76505	0	535100	378812	156,288	58,497	71327
	9 68856	0	481597	378812	102,785	33,748	56811
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 61970	0	433432	378812	54,620	15,731	45246
YRS FLAT: FMVF: 8/8 RES:	11 55772	0	390113	378812	11,301	2,855	36040
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.89	1318286	0	9635840	4492797	5143043	3790592	2142429
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.89							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 26.25	EQUIP VAL:	3,994				
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	3,271,997	RI OIL VAL:	1,849,321		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8	GAS VAL:	518,591	GAS VAL:	293,106		
		RI PAYOUT: 4.9	PRD VAL:	0	PRD VAL:	0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	5,937,010	WI TOTAL:	3,794,580	RI TOTAL:	2,142,430
494,021									

1									
8.7 4									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 140.0 D B: 1.000 De/Dt: 39.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 33.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,240,570
LAST YR RI VAL: 2,085,860
LAST YR 8/8 VAL: 6,326,430

LAST YR OIL PROD: 85,122
LAST YR GAS PROD: 171,732

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154494 - MABEE 318R FULL WI DECIMAL = .749484 #WELLS: 1
RRC#, WELL#.....: 54904 - RRC DIST.: 08 FULL RI DECIMAL = .250516 DEPTH: 8890
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 42,602	161,796	0	64.08	4.15	4.15	.00	2046043
ALT JOB#:	2 27,620	104,903	0	65.10	4.19	4.19	.00	1347619
ALT LSE#:	3 20,273	77,000	0	66.13	4.24	4.24	.00	1004798
ALT RRC#:	4 15,929	60,505	0	67.17	4.28	4.28	.00	801911
	5 13,070	49,650	0	68.24	4.32	4.32	.00	668462
	6 11,051	41,986	0	69.32	4.37	4.37	.00	574146
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,554	36,294	0	69.32	4.37	4.37	.00	496371
	8 8,400	31,911	0	69.32	4.37	4.37	.00	436416
00 MARTIN COUNTY APPR D 1.000000 6,689,590	9 7,485	28,436	0	69.32	4.37	4.37	.00	388877
01 MARTIN COUNTY 1.000000 6,689,590	10 6,737	25,592	0	69.32	4.37	4.37	.00	350016
31 GRADY ISD 1.000000 6,689,590	11 6,063	23,033	0	69.32	4.37	4.37	.00	314998
60 MARTIN HOSPITAL DIST 1.000000 6,689,590	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 6,689,590	168,784	641,106	0					8,429,657

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 503244	0	2549287	557572	1,991,715	1,865,421	801591
	2 329431	0	1677050	518095	1,158,955	952,162	466663
	3 244692	0	1249490	481414	768,076	553,529	307686
	4 194087	0	995998	447330	548,668	346,851	217050
	5 160755	0	829217	415659	413,558	229,330	159914
	6 137514	0	711660	386231	325,429	158,298	121456
	7 118872	0	615243	386231	229,012	97,719	92921
*** PARAMETERS ***	8 104516	0	540932	386231	154,701	57,903	72297
	9 93135	0	482012	386231	95,781	31,447	57012
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 83820	0	433836	386231	47,605	13,711	45410
YRS FLAT: FMVF: 8/8 RES:	11 75439	0	390437	386231	4,206	1,062	36167
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.89	2045505	0	10475162	4737456	5737706	4307433	2378167
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.89							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 27.40		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 3,466,312		RI OIL VAL: 1,913,778		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.7		GAS VAL: 841,117		GAS VAL: 464,387		
		RI PAYOUT: 4.8		PRD VAL: 0		PRD VAL: 0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	6,689,590	WI TOTAL:	4,311,420	RI TOTAL:	2,378,170
531,021									
1									
8.0 5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 153.0 D B: .900 De/Dt: 40.7 / 10.0
GAS: 581.0 D B: .900 De/Dt: 40.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,248,520
LAST YR RI VAL: 2,096,450
LAST YR 8/8 VAL: 6,344,970

LAST YR OIL PROD: 97,952
LAST YR GAS PROD: 308,815

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054905 - WELL=MABEE 318S (OVINTIV) FULL WI DECIMAL = .749508 #WELLS: 4
RRC#, WELL#.....: 54905 - RRC DIST.: 08 FULL RI DECIMAL = .250492 DEPTH: 8514
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME.....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000001	19,024,130	1	113,470	559,217	0	64.08	4.15	4.15	.00	5449791
01	MARTIN COUNTY	1.000001	19,024,130	2	73,920	396,933	0	65.10	4.19	4.19	.00	3606776
31	GRADY ISD	1.000001	19,024,130	3	54,386	307,950	0	66.13	4.24	4.24	.00	2695640
60	MARTIN HOSPITAL DIST	1.000001	19,024,130	4	42,795	251,648	0	67.17	4.28	4.28	.00	2154491
61	PERMIAN BASIN WATER	1.000001	19,024,130	5	35,151	212,781	0	68.24	4.32	4.32	.00	1797848
				6	29,744	184,330	0	69.32	4.37	4.37	.00	1545376
				7	25,727	162,599	0	69.32	4.37	4.37	.00	1336669
				8	22,627	145,457	0	69.32	4.37	4.37	.00	1175606
				9	20,170	130,911	0	69.32	4.37	4.37	.00	1047950
				10	18,153	117,820	0	69.32	4.37	4.37	.00	943155
				11	16,338	106,038	0	69.32	4.37	4.37	.00	848855
				12	14,704	95,434	0	69.32	4.37	4.37	.00	763959
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					467,185	2,671,118	0					23,366,116

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1739421	0	7189212	2014972	5,174,240	4,846,141	2260264
				2	1246544	0	4853320	1770556	3,082,764	2,532,706	1350333
				3	978639	0	3674279	1555787	2,118,492	1,526,733	904673
				4	807260	0	2961751	1367070	1,594,681	1,008,109	645347
				5	688958	0	2486806	1201244	1,285,562	712,882	479519
				6	603745	0	2149121	1055533	1,093,588	531,954	366734
				7	532569	0	1869238	1055534	813,704	347,207	282277
				8	476423	0	1652029	1055534	596,495	223,263	220772
				9	428779	0	1476729	1055534	421,195	138,291	174643
				10	385902	0	1329057	1055534	273,523	78,777	139096
				11	347312	0	1196167	1055534	140,633	35,530	110788
				12	312580	0	1076539	1055534	21,005	4,655	88234
				=====	=====	=====	=====	=====	=====	=====	=====
					8548132	0	31914248	15298366	16615882	11986248	7022680

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28									
YRS FLAT:	FMVF:	8/8 RES:									
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.89										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.89										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
					\$/BBLRESV: 25.06		EQUIP VAL: 15,216				
					\$/BBLPROD: 0		WI OIL VAL: 8,775,767		RI OIL VAL: 5,141,676		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.0		GAS VAL: 3,210,469		GAS VAL: 1,880,997		
-----	-----	-----	-----		RI PAYOUT: 4.9		PRD VAL: 0		PRD VAL: 0		
1,919,021							=====		=====		
-----	-----	-----	-----		8/8 VALUE: 19,024,120		WI TOTAL: 12,001,450		RI TOTAL: 7,022,670		
1											
13.0	5										

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 406.0 D B: .900 De/Dt: 40.3 / 10.0
GAS: 1,889.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,696,570
LAST YR RI VAL: 5,171,660
LAST YR 8/8 VAL: 13,868,230

LAST YR OIL PROD: 232,511
LAST YR GAS PROD: 866,494

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054906 - WELL=MABEE 318T (OVINTIV) FULL WI DECIMAL = .749493 #WELLS: 4
RRC#, WELL#.....: 54906 - RRC DIST.: 08 FULL RI DECIMAL = .250507 DEPTH: 9182
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 94,204	675,215	0	64.08	4.15	4.15	.00	4524384
ALT JOB#:	2 61,350	491,380	0	65.10	4.19	4.19	.00	2993389
ALT LSE#:	3 45,575	386,517	0	66.13	4.24	4.24	.00	2258878
ALT RRC#:	4 36,275	318,633	0	67.17	4.28	4.28	.00	1826208
	5 30,134	271,066	0	68.24	4.32	4.32	.00	1541216
	6 25,775	235,875	0	69.32	4.37	4.37	.00	1339136
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 22,519	208,779	0	69.32	4.37	4.37	.00	1169971
	8 19,991	187,272	0	69.32	4.37	4.37	.00	1038630
00 MARTIN COUNTY APPR D 1.000000 17,279,460	9 17,977	168,545	0	69.32	4.37	4.37	.00	933992
01 MARTIN COUNTY 1.000000 17,279,460	10 16,179	151,691	0	69.32	4.37	4.37	.00	840578
31 GRADY ISD 1.000000 17,279,460	11 14,561	136,522	0	69.32	4.37	4.37	.00	756515
60 MARTIN HOSPITAL DIST 1.000000 17,279,460	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 17,279,460	384,540	3,231,495	0					19,222,897

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 2100186	0	6624570	2017072	4,607,498	4,315,336	2082909
	2 1543118	0	4536507	1792773	2,743,734	2,254,169	1262287
	3 1228293	0	3487171	1593416	1,893,755	1,364,772	858673
	4 1022121	0	2848329	1416228	1,432,101	905,332	620683
	5 877660	0	2418876	1258743	1,160,133	643,328	466457
	6 772558	0	2111694	1118771	992,923	482,987	360376
	7 683811	0	1853782	1118772	735,010	313,629	279966
*** PARAMETERS ***	8 613369	0	1651999	1118772	533,227	199,581	220785
	9 552033	0	1486025	1118772	367,253	120,580	175756
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 496831	0	1337409	1118772	218,637	62,970	139981
YRS FLAT: FMVF: 8/8 RES:	11 447148	0	1203663	1118772	84,891	21,447	111491
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.89	10337128	0	29560025	14790863	14769162	10684131	6579364
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.89							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 24.11	EQUIP VAL:	15,977				
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	6,947,890	RI OIL VAL:	4,278,560		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.0	GAS VAL:	3,736,230	GAS VAL:	2,300,797		
		RI PAYOUT: 4.9	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
1,921,021			8/8 VALUE:	17,279,460	WI TOTAL:	10,700,100	RI TOTAL:	6,579,360
12.0 5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 340.0 D B: 1.000 De/Dt: 41.0 / 10.0
GAS: 2,240.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,709,830
LAST YR RI VAL: 5,616,610
LAST YR 8/8 VAL: 15,326,440

LAST YR OIL PROD: 207,692
LAST YR GAS PROD: 954,799

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 9054997 - WELL=MABEE 318U (OVINTIV)          FULL WI DECIMAL = .749491          #WELLS:      4
RRC#, WELL#.....:   54997 -          RRC DIST.: 08          FULL RI DECIMAL = .250509          DEPTH: 9177
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OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME... SPRABERRY (TREND AREA)	-- -----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	113,041	488,200	0	65.10	4.19	4.19	.00	5515481
ALT JOB#:	UNIT..... X	3	82,827	375,016	0	66.13	4.24	4.24	.00	4105224
ALT LSE#:	GEOR.....	4	65,015	304,557	0	67.17	4.28	4.28	.00	3273070
ALT RRC#:	GRAPH.....	5	53,311	256,432	0	68.24	4.32	4.32	.00	2726605

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	38,937	194,893	0	69.32	4.37	4.37	.00	2022961
---	-----	-----	-----	8	34,223	174,022	0	69.32	4.37	4.37	.00	1778046
00	MARTIN COUNTY APPR D	.999999	28,817,340	9	30,491	156,620	0	69.32	4.37	4.37	.00	1584151
01	MARTIN COUNTY	.999999	28,817,340	10	27,442	140,958	0	69.32	4.37	4.37	.00	1425741
31	GRADY ISD	.999999	28,817,340	11	24,698	126,862	0	69.32	4.37	4.37	.00	1283178
60	MARTIN HOSPITAL DIST	.999999	28,817,340		=====	=====	=====					=====
61	PERMIAN BASIN WATER	.999999	28,817,340		690,009	3,139,766	0					34,458,588

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	10	461676	0	1887417	1666003	221,414	63,769	197550
YRS FLAT:		FMVF:		8/8 RES:		11	415508	0	1698686	1666003	32,683	8,257	157346

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.89	10035500	0	44494088	19442128	25051960	18754276	10047136
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TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 28.08	EQUIP VAL: 15,977		
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 14,524,305	RI OIL VAL: 7,781,035	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.7	GAS VAL: 4,229,952	GAS VAL: 2,266,091	
		RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0	

[illegible]

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	630.0	D	B:	.900	De/Dt:	41.0 / 10.0
GAS:	2,400.0	D	B:	1.000	De/Dt:	35.0 / 10.0
PRD:		M	B:		De/Dt:	/

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PROD WELLS:      4  EQ SCH#: 51  VAL:      28,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:          VAL:
OTHER EQ VALUE(RCNLD):

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LAST YR WI VAL: 17,764,710
LAST YR RI VAL: 8,629,250
LAST YR 8/8 VAL: 26,393,960

LAST YR OIL PROD: 380,603
LAST YR GAS PROD: 1,050,771

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REMARKS1: PF BASED OFF TY21
REMARKS2:
      MC1:
      MC2:
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055374 - WELL=DFK 319C (OVINTIV) FULL WI DECIMAL = .748742 #WELLS: 4
RRC#, WELL#.....: 55374 - RRC DIST.: 08 FULL RI DECIMAL = .251258 DEPTH: 9425
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	29,914,580	1	156,744	786,588	0	64.08	4.42	4.42	.00	7520481
01	MARTIN COUNTY	1.000000	29,914,580	2	95,128	548,006	0	65.10	4.46	4.46	.00	4636834
31	GRADY ISD	1.000000	29,914,580	3	68,503	420,954	0	66.13	4.52	4.52	.00	3391879
60	MARTIN HOSPITAL DIST	1.000000	29,914,580	4	53,568	341,866	0	67.17	4.56	4.56	.00	2694095
61	PERMIAN BASIN WATER	1.000000	29,914,580	5	43,994	287,846	0	68.24	4.60	4.60	.00	2247836

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621,442	3,767,908	0	31,053,603
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				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	2603166	0	10123647	1166573	8,957,074	8,389,106	3195840
				2	1830005	0	6466839	1178238	5,288,601	4,344,956	1806608
				3	1424640	0	4816519	1190021	3,626,498	2,613,508	1190758
				4	1167221	0	3861316	1201921	2,659,395	1,681,190	844794
				5	991403	0	3239239	1213940	2,025,299	1,123,089	627157
*** PARAMETERS ***				6	867368	0	2804640	1226079	1,578,561	767,860	480548
				7	763319	0	2445852	1226079	1,219,773	520,477	370862
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	681572	0	2168587	1226079	942,508	352,771	290986
YRS FLAT:	FMVF:	8/8 RES:		9	613415	0	1945656	1226079	719,577	236,259	231039
				10	552072	0	1751078	1226079	524,999	151,205	184011
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.21			11	496864	0	1575975	1226079	349,896	88,397	146562
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.21			12	447178	0	1418383	1226079	192,304	42,616	116727
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	402462	0	1276557	1226079	50,478	9,812	92971
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y			=====							
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				12840685	0	43894288	15759325	28134963	20321246	9578863

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 30.90	EQUIP VAL: 14,491
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 14,376,530
1,111,022				WI PAYOUT: 3.9	GAS VAL: 5,944,696
-----	-----	-----	-----	RI PAYOUT: 5.0	PRD VAL: 0
					=====
				8/8 VALUE: 29,914,570	WI TOTAL: 20,335,720
					RI TOTAL: 9,578,850

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 600.0 D B: 1.000 De/Dt: 47.0 / 10.0
GAS: 2,694.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,283,660
LAST YR RI VAL: 10,225,330
LAST YR 8/8 VAL: 35,508,990

LAST YR OIL PROD: 497,868
LAST YR GAS PROD: 1,379,395

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055375 - WELL=DFK 319D (OVINTIV) FULL WI DECIMAL = .748723 #WELLS: 2
RRC#, WELL#.....: 55375 - RRC DIST.: 08 FULL RI DECIMAL = .251277 DEPTH: 9438
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	13,396,140	1	68,624		350,370	0	64.08	4.42	4.42	.00	3292454
01	MARTIN COUNTY	1.000000	13,396,140	2	42,150		244,096	0	65.10	4.46	4.46	.00	2054470
31	GRADY ISD	1.000000	13,396,140	3	30,504		187,504	0	66.13	4.52	4.52	.00	1510346
60	MARTIN HOSPITAL DIST	1.000000	13,396,140	4	23,919		152,275	0	67.17	4.56	4.56	.00	1202928
61	PERMIAN BASIN WATER	1.000000	13,396,140	5	19,680		128,213	0	68.24	4.60	4.60	.00	1005507

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276,151	1,678,313	0	13,802,961
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=====

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	1159499	0	4451953	498772	3,953,181	3,702,509	1405537
				2	815111	0	2869581	503759	2,365,822	1,943,688	801741
				3	634556	0	2144902	508797	1,636,105	1,179,092	530324
				4	519894	0	1722822	513885	1,208,937	764,253	376964
				5	441582	0	1447089	519024	928,065	514,639	280203
*** PARAMETERS ***				6	386332	0	1253917	524215	729,702	354,949	214868
				7	339980	0	1094160	524215	569,945	243,195	165923
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	303579	0	970617	524215	446,402	167,083	130253
YRS FLAT:	FMVF:	8/8 RES:		9	273220	0	871125	524215	346,910	113,901	103453
				10	245898	0	784013	524215	259,798	74,825	82396
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.21			11	221307	0	705600	524215	181,385	45,826	65625
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.21			12	199176	0	635045	524215	110,830	24,561	52267
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	179257	0	571528	524215	47,313	9,198	41629
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL: Y			=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				5719391	0	19522352	6737957	12784395	9137719	4251183

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 31.25	EQUIP VAL: 7,246
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,460,669
475,021				WI PAYOUT: 4.0	GAS VAL: 2,677,041
-----	-----	-----	-----	RI PAYOUT: 5.0	PRD VAL: 0
					=====
				8/8 VALUE: 13,396,140	WI TOTAL: 9,144,960
					RI TOTAL: 4,251,180
					=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 260.0 D B: 1.000 De/Dt: 46.0 / 10.0
GAS: 1,200.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,411,700
LAST YR RI VAL: 4,576,690
LAST YR 8/8 VAL: 15,988,390

LAST YR OIL PROD: 206,662
LAST YR GAS PROD: 571,212

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055376 - WELL=DFK 319E (OVINTIV) FULL WI DECIMAL = .748729 #WELLS: 2
RRC#, WELL#.....: 55376 - RRC DIST.: 08 FULL RI DECIMAL = .251271 DEPTH: 9288
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME.....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,950,670	1	65,912	302,193	0	64.08	4.42	4.42	.00	3162362
01	MARTIN COUNTY	1.000000	10,950,670	2	39,520	210,533	0	65.10	4.46	4.46	.00	1926294
31	GRADY ISD	1.000000	10,950,670	3	28,316	161,724	0	66.13	4.52	4.52	.00	1402023
60	MARTIN HOSPITAL DIST	1.000000	10,950,670	4	22,080	131,339	0	67.17	4.56	4.56	.00	1110450
61	PERMIAN BASIN WATER	1.000000	10,950,670	5	18,101	110,584	0	68.24	4.60	4.60	.00	924839
				6	15,341	95,502	0	69.32	4.66	4.66	.00	796227
				7	13,310	84,043	0	69.32	4.66	4.66	.00	690814
				8	11,754	75,045	0	69.32	4.66	4.66	.00	610055
				9	10,525	67,541	0	69.32	4.66	4.66	.00	546267
				10	9,473	60,787	0	69.32	4.66	4.66	.00	491667
				=====	=====	=====	=====					=====
					234,332	1,299,291	0					11,660,998

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1000072	0	4162434	652073	3,510,361	3,287,769	1314090
				2	703039	0	2629333	658593	1,970,740	1,619,100	734594
				3	547315	0	1949338	665179	1,284,159	925,454	481956
				4	448418	0	1558868	671831	887,037	560,757	341079
				5	380868	0	1305707	678550	627,157	347,777	252819
				6	333214	0	1129441	685335	444,106	216,026	193532
				7	293233	0	984047	685336	298,711	127,460	149221
				8	261838	0	871893	685336	186,557	69,826	117000
				9	235656	0	781923	685336	96,587	31,712	92857
				10	212091	0	703758	685336	18,422	5,306	73959
				=====	=====	=====	=====	=====	=====	=====	=====
					4415744	0	16076742	6752905	9323837	7191187	3751107

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.21 \$/BBLRESV: 29.73 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.21 \$/BBLPROD: 0 WI OIL VAL: 5,216,005 RI OIL VAL: 2,720,802
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 1,975,175 GAS VAL: 1,030,302
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 10,950,670 WI TOTAL: 7,199,570 RI TOTAL: 3,751,100

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
621,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 255.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 1,035.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,240,480
LAST YR RI VAL: 4,615,500
LAST YR 8/8 VAL: 15,855,980

LAST YR OIL PROD: 216,083
LAST YR GAS PROD: 627,388

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055455 - AVG=DFK 319F (OVINTIV) FULL WI DECIMAL = .745223 #WELLS: 3
RRC#, WELL#.....: 55455 - RRC DIST.: 08 FULL RI DECIMAL = .254777 DEPTH: 9437
OPERATOR#, AGENT#: 628658 -
OPERATOR NAME....: OVINTIV USA INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000001	20,344,830	1	110,651	456,974	0	64.08	4.35	4.35	.00	5284016
01	MARTIN COUNTY	1.000001	20,344,830	2	68,779	332,556	0	65.10	4.40	4.40	.00	3336746
31	GRADY ISD	1.000001	20,344,830	3	50,033	261,585	0	66.13	4.45	4.45	.00	2465706
60	MARTIN HOSPITAL DIST	1.000001	20,344,830	4	39,346	215,643	0	67.17	4.49	4.49	.00	1969528
61	PERMIAN BASIN WATER	1.000001	20,344,830	5	32,431	183,452	0	68.24	4.53	4.53	.00	1649247
				6	27,586	159,634	0	69.32	4.59	4.59	.00	1425061
				7	24,002	141,297	0	69.32	4.59	4.59	.00	1239916
				8	21,243	126,743	0	69.32	4.59	4.59	.00	1097389
				9	19,052	114,069	0	69.32	4.59	4.59	.00	984205
				10	17,147	102,662	0	69.32	4.59	4.59	.00	885794
				11	15,432	92,396	0	69.32	4.59	4.59	.00	797199
				12	13,889	83,156	0	69.32	4.59	4.59	.00	717490
				13	12,500	74,840	0	69.32	4.59	4.59	.00	645736
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					452,091	2,345,007	0					22,498,033

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1481382	0	6765398	847373	5,918,025	5,542,763	2175843
2	1090445	0	4427191	855846	3,571,345	2,934,109	1260047
3	867479	0	3333185	864405	2,468,780	1,779,176	839529
4	721553	0	2691081	873049	1,818,032	1,149,305	599830
5	619308	0	2268555	881779	1,386,776	769,008	447475
6	546040	0	1971101	890596	1,080,505	525,589	344076
7	483317	0	1723233	890597	832,636	355,285	266203
8	433534	0	1530923	890597	640,326	239,668	209284
9	390181	0	1374386	890597	483,789	158,843	166270
10	351163	0	1236957	890597	346,360	99,755	132429
11	316047	0	1113246	890597	222,649	56,250	105475
12	284441	0	1001931	890597	111,334	24,672	84004
13	255996	0	901732	890597	11,135	2,165	66906
	=====	=====	=====	=====	=====	=====	=====
	7840886	0	30338919	11447227	18891692	13636588	6697371

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 30.01	EQUIP VAL: 10,868		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 10,112,294	RI OIL VAL: 4,966,476	
807,022				WI PAYOUT: 3.9	GAS VAL: 3,524,281	GAS VAL: 1,730,889	
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 20,344,810	WI TOTAL: 13,647,440	RI TOTAL: 6,697,370	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 415.0 D B: 1.000 De/Dt: 45.0 / 10.0
GAS: 1,516.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,190,670
LAST YR RI VAL: 7,451,160
LAST YR 8/8 VAL: 25,641,830

LAST YR OIL PROD: 341,107
LAST YR GAS PROD: 900,035

REMARKS1: TY21 DIDNT BACK POST CY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154609 - DFK 319B FULL WI DECIMAL = .748745 #WELLS: 1
RRC#, WELL#.....: 55466 - RRC DIST.: 08 FULL RI DECIMAL = .251255 DEPTH: 9033
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	18,255	65,519	0	69.32	4.59	4.59	.00	947489
---	-----	-----	-----	8	16,175	58,768	0	69.32	4.59	4.59	.00	839531
00	MARTIN COUNTY APPR D	1.000000	14,854,880	9	14,520	52,891	0	69.32	4.59	4.59	.00	753632
01	MARTIN COUNTY	1.000000	14,854,880	10	13,068	47,602	0	69.32	4.59	4.59	.00	678268
31	GRADY ISD	1.000000	14,854,880	11	11,761	42,842	0	69.32	4.59	4.59	.00	610431
60	MARTIN HOSPITAL DIST	1.000000	14,854,880	12	10,585	38,558	0	69.32	4.59	4.59	.00	549393
61	PERMIAN BASIN WATER	1.000000	14,854,880	13	9,527	34,702	0	69.32	4.59	4.59	.00	494480
				14	8,574	31,232	0	69.32	4.59	4.59	.00	445016
				15	7,717	28,109	0	69.32	4.59	4.59	.00	400535
				16	6,945	25,298	0	69.32	4.59	4.59	.00	360466
					=====	=====	=====					=====
					362,583	1,172,020	0					18,180,702

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	690190	0	4585028	420022	4,165,006	3,900,903	1447382
				2	508041	0	3011351	424222	2,587,129	2,125,507	841253
*** PARAMETERS ***				3	404155	0	2268376	428464	1,839,912	1,325,969	560787
				4	336170	0	1831840	432748	1,399,092	884,464	400770
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	288528	0	1544478	437076	1,107,402	614,087	299026
YRS FLAT:	FMVF:	8/8 RES:		6	254398	0	1341870	441446	900,424	437,993	229913
				7	225172	0	1172661	441447	731,214	312,009	177806
OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 5.13	8	201970	0	1041501	441447	600,054	224,594
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 5.13	9	181773	0	935405	441447	493,958	162,181
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5	10	163596	0	841864	441447	400,417	115,324
GRAV SCHED#/DEGREE: 99/38				GAS PRICE ESCAL? Y	11	147237	0	757668	441447	316,221	79,890
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N	12	132514	0	681907	441447	240,460	53,289
					13	119262	0	613742	441447	172,295	33,494
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	107336	0	552352	441447	110,905	18,911	35599
-----	-----	-----	-----	15	96603	0	497138	441447	55,691	8,331	28355
400,021				16	86943	0	447409	441447	5,962	782	22582
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
					3943888	0	22124590	6998448	15126142	10297728	4554037

\$/BBLRESV: 31.17 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 8,462,065 RI OIL VAL: 3,742,239
WI PAYOUT: 4.3 GAS VAL: 1,835,652 GAS VAL: 811,794
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 43.5 / 10.0 8/8 VALUE: 14,854,880 WI TOTAL: 10,300,850 RI TOTAL: 4,554,030
GAS: 703.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,987,700
LAST YR RI VAL: 3,523,980
LAST YR 8/8 VAL: 12,511,680

LAST YR OIL PROD: 195,858
LAST YR GAS PROD: 377,986

REMARKS1: TY21 DIDNT BACK POST CY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154867 - HSC 320C FULL WI DECIMAL = .747648 #WELLS: 2
RRC#, WELL#.....: 56154 - RRC DIST.: 08 FULL RI DECIMAL = .252352 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:			2	83,698	153,434	0	65.10	4.54	4.54	.00	4073739
ALT JOB#:	UNIT.....:			3	59,972	115,871	0	66.13	4.59	4.59	.00	2965133
ALT LSE#:	EOR.....:			4	46,768	93,129	0	67.17	4.64	4.64	.00	2348666
ALT RRC#:	GRAPH.....: X			5	38,339	77,866	0	68.24	4.69	4.69	.00	1956037
				6	32,492	66,908	0	69.32	4.73	4.73	.00	1683962
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	28,191	58,657	0	69.32	4.73	4.73	.00	1461054
---	-----	-----	-----	8	24,899	52,220	0	69.32	4.73	4.73	.00	1290439
00	MARTIN COUNTY APPR D	1.000000	20,692,410	9	22,296	46,998	0	69.32	4.73	4.73	.00	1155534
01	MARTIN COUNTY	1.000000	20,692,410	10	20,066	42,298	0	69.32	4.73	4.73	.00	1039960
31	GRADY ISD	1.000000	20,692,410	11	18,059	38,068	0	69.32	4.73	4.73	.00	935943
60	MARTIN HOSPITAL DIST	1.000000	20,692,410	12	16,253	34,261	0	69.32	4.73	4.73	.00	842344
61	PERMIAN BASIN WATER	1.000000	20,692,410		=====	=====	=====					=====
					530,621	1,007,421	0					26,440,372

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	766115	0	7453676	6,613,676	6,167,253	2356295
				2	520804	0	4594543	3,746,143	3,037,635	1274080
				3	397635	0	3362768	2,505,884	1,766,924	817980
				4	323073	0	2671739	1,806,287	1,107,506	570082
				5	273035	0	2229072	1,354,965	722,413	417214
				6	236612	0	1920574	1,037,725	481,110	315327
*** PARAMETERS ***				7	207433	0	1668487	785,638	316,729	240300
				8	184670	0	1475109	592,260	207,622	186355
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		9	166203	0	1321737	438,888	133,790	146476
YRS FLAT:	FMVF:	8/8 RES:		10	149582	0	1189542	306,693	81,298	115637
				11	134623	0	1070566	187,717	43,269	91291
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.30			12	121160	0	963504	80,655	16,167	72070
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.30			=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5				3480945	0	29921317	19456531	14081716	6603107
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				\$/BBLRESV: 31.37	EQUIP VAL: 7,608				
					\$/BBLPROD: 0	WI OIL VAL: 12,443,491	RI OIL VAL: 5,834,921			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 3.7	GAS VAL: 1,638,211	GAS VAL: 768,179			
-----	-----	-----	-----		RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0			
800,000						=====	=====			
-----	-----	-----	-----		8/8 VALUE: 20,692,410	WI TOTAL: 14,089,310	RI TOTAL: 6,603,100			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 540.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 800.0 D B: 1.000 De/Dt: 38.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 302,298
LAST YR GAS PROD: 328,532

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154866 - HSC 320B FULL WI DECIMAL = .747648 #WELLS: 3
RRC#, WELL#.....: 56155 - RRC DIST.: 08 FULL RI DECIMAL = .252352 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	22,776,400	1	163,398	399,004	0	64.08	4.50	4.50	.00	7828281
01	MARTIN COUNTY	1.000000	22,776,400	2	93,233	259,854	0	65.10	4.54	4.54	.00	4537826
31	GRADY ISD	1.000000	22,776,400	3	65,520	193,044	0	66.13	4.59	4.59	.00	3239437
60	MARTIN HOSPITAL DIST	1.000000	22,776,400	4	50,560	153,657	0	67.17	4.64	4.64	.00	2539099
61	PERMIAN BASIN WATER	1.000000	22,776,400	5	41,176	127,649	0	68.24	4.69	4.69	.00	2100779
				6	34,736	109,183	0	69.32	4.73	4.73	.00	1800261
				7	30,041	95,391	0	69.32	4.73	4.73	.00	1556934
				8	26,467	84,696	0	69.32	4.73	4.73	.00	1371704
				9	23,652	76,159	0	69.32	4.73	4.73	.00	1225811
				10	21,287	68,543	0	69.32	4.73	4.73	.00	1103240
					=====	=====	=====					=====
					550,070	1,567,180	0					27,303,372

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1342415	0	9170696	1260000	7,910,696	7,376,724	2899089
				2	882028	0	5419854	1272600	4,147,254	3,362,884	1502940
				3	662470	0	3901907	1285326	2,616,581	1,844,978	949124
				4	533049	0	3072148	1298179	1,773,969	1,087,692	655519
				5	447597	0	2548376	1311160	1,237,216	659,634	476978
				6	386112	0	2186373	1324272	862,101	399,687	358967
				7	337338	0	1894272	1324273	569,999	229,795	272818
				8	299517	0	1671221	1324273	346,948	121,626	211131
				9	269327	0	1495138	1324273	170,865	52,086	165692
				10	242394	0	1345634	1324273	21,361	5,662	130811
					=====	=====	=====	=====	=====	=====	=====
					5402247	0	32705619	13048629	19656990	15140768	7623069

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.30	\$/BBLRESV: 30.73	EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.30	\$/BBLPROD: 0	WI OIL VAL: 12,639,846
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.3	GAS VAL: 2,500,907
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.4	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,200,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 661.0 D B: 1.000 De/Dt: 52.0 / 10.0
GAS: 1,440.0 D B: 1.000 De/Dt: 41.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 434,189
LAST YR GAS PROD: 598,660

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154865 - HSC 320A FULL WI DECIMAL = .747648 #WELLS: 2
RRC#, WELL#.....: 56158 - RRC DIST.: 08 FULL RI DECIMAL = .252352 DEPTH: 9300
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	16,766,570	1	116,181	302,001	0	64.08	4.50	4.50	.00	5566148
01	MARTIN COUNTY	1.000000	16,766,570	2	66,292	198,940	0	65.10	4.54	4.54	.00	3226557
31	GRADY ISD	1.000000	16,766,570	3	46,586	148,592	0	66.13	4.59	4.59	.00	2303303
60	MARTIN HOSPITAL DIST	1.000000	16,766,570	4	35,948	118,647	0	67.17	4.64	4.64	.00	1805291
61	PERMIAN BASIN WATER	1.000000	16,766,570	5	29,277	98,773	0	68.24	4.69	4.69	.00	1493698
				6	24,698	84,608	0	69.32	4.73	4.73	.00	1280022
				7	21,360	74,003	0	69.32	4.73	4.73	.00	1107024
				8	18,814	65,763	0	69.32	4.73	4.73	.00	975072
				9	16,817	59,173	0	69.32	4.73	4.73	.00	871574
				10	15,135	53,256	0	69.32	4.73	4.73	.00	784401
					=====	=====	=====					=====
					391,108	1,203,756	0					19,413,090

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1016057	0	6582205	840000	5,742,205	5,354,606	2080802
				2	675266	0	3901823	848400	3,053,423	2,475,929	1081986
				3	509924	0	2813227	856884	1,956,343	1,379,437	684307
				4	411597	0	2216888	865452	1,351,436	828,619	473028
				5	346344	0	1840042	874107	965,935	514,997	344400
				6	299206	0	1579228	882849	696,379	322,855	259284
				7	261702	0	1368726	882849	485,877	195,881	197128
				8	232563	0	1207635	882849	324,786	113,857	152564
				9	209258	0	1080832	882849	197,983	60,353	119778
				10	188333	0	972734	882849	89,885	23,826	94561
					=====	=====	=====	=====	=====	=====	=====
					4150250	0	23563340	8699088	14864252	11270360	5487838

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

800,000

\$/BBLRESV: 31.75 EQUIP VAL: 8,388
\$/BBLPROD: 0 WI OIL VAL: 9,285,289 RI OIL VAL: 4,521,254
WI PAYOUT: 3.4 GAS VAL: 1,985,060 GAS VAL: 966,578
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 16,766,570 WI TOTAL: 11,278,740 RI TOTAL: 5,487,830

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 470.0 D B: 1.000 De/Dt: 52.0 / 10.0
GAS: 1,080.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 293,665
LAST YR GAS PROD: 427,141

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154985 - MABEE 30A FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56184 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110759 EOR.....:
ALT RRC#: 56184 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	200,033	590,024	0	64.08	4.83	4.83	.00	9613586
				2	108,382	388,674	0	65.10	4.87	4.87	.00	5291751
				3	74,763	290,312	0	66.13	4.93	4.93	.00	3708058
				4	57,133	231,811	0	67.17	4.98	4.98	.00	2878218
				5	46,250	192,980	0	68.24	5.03	5.03	.00	2367075
				6	38,857	165,307	0	69.32	5.08	5.08	.00	2020175
				7	33,505	144,586	0	69.32	5.08	5.08	.00	1741925
				8	29,451	128,485	0	69.32	5.08	5.08	.00	1531157
00	MARTIN COUNTY APPR D	1.000000	32,448,540	9	26,270	115,616	0	69.32	5.08	5.08	.00	1365777
01	MARTIN COUNTY	1.000000	32,448,540	10	23,643	104,054	0	69.32	5.08	5.08	.00	1229200
30	KLONDIKE ISD-MARTIN	.120000	3,893,830	11	21,279	93,649	0	69.32	5.08	5.08	.00	1106295
31	GRADY ISD	.880000	28,554,710	12	19,151	84,284	0	69.32	5.08	5.08	.00	995660
60	MARTIN HOSPITAL DIST	1.000000	32,448,540	13	17,236	75,856	0	69.32	5.08	5.08	.00	896100
61	PERMIAN BASIN WATER	1.000000	32,448,540	14	15,512	68,270	0	69.32	5.08	5.08	.00	806469
				15	13,961	61,443	0	69.32	5.08	5.08	.00	725832
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					725,426	2,735,351	0					36,277,278

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	2137362	0	11750948	1084673	10,666,275	9,946,302	3668607
2	1419632	0	6711383	1040743	5,670,640	4,598,152	1837957
3	1073429	0	4781487	998593	3,782,894	2,667,356	1148625
4	865814	0	3744032	958149	2,785,883	1,708,136	788955
5	728017	0	3095092	919344	2,175,748	1,160,021	572107
6	629820	0	2649995	882110	1,767,885	819,627	429679
7	550873	0	2292798	882111	1,410,687	568,719	326112
8	489528	0	2020685	882111	1,138,574	399,139	252107
9	440497	0	1806274	882111	924,163	281,722	197684
10	396446	0	1625646	882111	743,535	197,096	156067
11	356803	0	1463098	882111	580,987	133,917	123212
12	321122	0	1316782	882111	434,671	87,125	97270
13	289011	0	1185111	882111	303,000	52,809	76795
14	260109	0	1066578	882111	184,467	27,958	60625
15	234098	0	959930	882111	77,819	10,256	47862
-----	-----	-----	-----	-----	-----	-----	-----
1,033,022	10192561	0	46469839	13822611	32647228	22658335	9783664

1 \$/BBLRESV: 32.51 EQUIP VAL: 6,572
5.0 5 \$/BBLPROD: 0 WI OIL VAL: 17,688,501 RI OIL VAL: 7,637,735
WI PAYOUT: 3.9 GAS VAL: 4,969,811 GAS VAL: 2,145,920
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 32,448,540 WI TOTAL: 22,664,880 RI TOTAL: 9,783,660

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 850.0 D B: 1.000 De/Dt: 56.0 / 10.0
GAS: 2,110.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 431,109
LAST YR GAS PROD: 673,923

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154986 - MABEE 30B FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56185 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110760 EOR.....:
ALT RRC#: 56185 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	146,589	588,680	0	64.08	4.83	4.83	7045067
				2	80,476	370,262	0	65.10	4.87	4.87	3929241
				3	55,768	270,746	0	66.13	4.93	4.93	2765953
				4	42,719	213,545	0	67.17	4.98	4.98	2152076
				5	34,631	176,348	0	68.24	5.03	5.03	1772415
				6	29,124	150,208	0	69.32	5.08	5.08	1514157
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	25,131	130,824	0	69.32	5.08	5.08	1306561
---	-----	-----	-----	8	22,100	115,877	0	69.32	5.08	5.08	1148979
00	MARTIN COUNTY APPR D	1.000000	24,037,730	9	19,722	103,996	0	69.32	5.08	5.08	1025347
01	MARTIN COUNTY	1.000000	24,037,730	10	17,750	93,596	0	69.32	5.08	5.08	922823
30	KLONDIKE ISD-MARTIN	.120000	2,884,520	11	15,975	84,236	0	69.32	5.08	5.08	830540
31	GRADY ISD	.880000	21,153,210	12	14,378	75,812	0	69.32	5.08	5.08	747512
60	MARTIN HOSPITAL DIST	1.000000	24,037,730	13	12,940	68,231	0	69.32	5.08	5.08	672751
61	PERMIAN BASIN WATER	1.000000	24,037,730	=====	=====	=====	=====	=====	=====	=====	=====
					517,303	2,442,361	0				25,833,422

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	2132493	0	9177560	1120373	8,057,187	7,513,327
				2	1352382	0	5281623	1068208	4,213,415	3,416,531
				3	1001083	0	3767036	1018472	2,748,564	1,938,040
				4	797591	0	2949667	971052	1,978,615	1,213,167
				5	665273	0	2437688	925839	1,511,849	806,057
*** PARAMETERS ***				6	572292	0	2086449	882732	1,203,717	558,067
				7	498439	0	1805000	882733	922,267	371,812
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		8	441491	0	1590470	882733	707,737	248,105
YRS FLAT:	FMVF:	8/8 RES:		9	396225	0	1421572	882733	538,839	164,259
				10	356601	0	1279424	882733	396,691	105,155
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.69			11	320939	0	1151479	882733	268,746	61,946
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.69			12	288844	0	1036356	882733	153,623	30,792
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	259960	0	932711	882733	49,978	8,711
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				9083613	0	34917035	12165807	22751228	16435969

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 31.34	EQUIP VAL: 7,246
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 12,160,168
1,067,022				WI PAYOUT: 3.7	GAS VAL: 4,275,784
-----	-----	-----	-----	RI PAYOUT: 4.7	PRD VAL: 0
1					=====
5.6	5			8/8 VALUE: 24,037,730	WI TOTAL: 16,443,200
					RI TOTAL: 7,594,530

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 615.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 2,186.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 339,245
LAST YR GAS PROD: 601,093

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154987 - MABEE 30C	FULL WI DECIMAL = .750000	#WELLS: 3
RRC#, WELL#.....: 56186 - RRC DIST.: 08	FULL RI DECIMAL = .250000	DEPTH: 9500

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
OVINTIV USA INC.								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	93,078	518,841	0	65.10	4.87	4.87	.00	4544533
ALT JOB#: 505800	UNIT.....:	3	63,629	375,518	0	66.13	4.93	4.93	.00	3155839
ALT LSE#: 110761	EOR.....:	4	48,400	294,474	0	67.17	4.98	4.98	.00	2438271
ALT RRC#: 56186	GRAPH.....: X	5	39,070	242,275	0	68.24	5.03	5.03	.00	1999603

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	28,211	178,922	0	69.32	5.08	5.08	.00	1466690
--	-----	-----	-----	8	24,771	158,245	0	69.32	5.08	5.08	.00	1287844
00	MARTIN COUNTY APPR D	1.000000	27,702,900	9	22,080	141,855	0	69.32	5.08	5.08	.00	1147939
01	MARTIN COUNTY	1.000000	27,702,900	10	19,872	127,670	0	69.32	5.08	5.08	.00	1033145
30	KLONDIKE ISD-MARTIN	.120000	3,324,350	11	17,885	114,903	0	69.32	5.08	5.08	.00	929841
31	GRADY ISD	.880000	24,378,550		=====	=====						=====
60	MARTIN HOSPITAL DIST	1.000000	27,702,900		566,214	3,203,200	0					28,187,476
61	PERMIAN BASIN WATER	1.000000	27,702,900									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	3059824	0	11540299	1684223	9,856,076	9,190,790	3602843
				2	1895067	0	6439600	1605806	4,833,794	3,919,579	1763527
				3	1388478	0	4544317	1531039	3,013,278	2,124,692	1091651
				4	1099860	0	3538131	1459755	2,078,376	1,274,336	745567
				5	913982	0	2913585	1391789	1,521,796	811,361	538557
				6	784193	0	2487489	1326987	1,160,502	538,032	403330
				7	681693	0	2148383	1326987	821,396	331,146	305571
*** PARAMETERS ***				8	602913	0	1890757	1326987	563,770	197,635	235897
				9	540468	0	1688407	1326987	361,420	110,175	184785
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	486423	0	1519568	1326987	192,581	51,050	145883
YRS FLAT:	FMVF:	8/8 RES:		11	437780	0	1367621	1326987	40,634	9,366	115172

OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 5.69		11890681	0	40078157	15634534	24443623	18558162	9132783
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 5.69								
TYPE..(USNPQLHCT):: U		GAS %TAX ALLOW.: 12.5		\$/BBLRESV: 30.74		EQUIP VAL:	11,982			
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		\$/BBLPROD: 0		WI OIL VAL:	13,052,178		RI OIL VAL:	6,423,196
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		WI PAYOUT: 3.4		GAS VAL:	5,505,965		GAS VAL:	2,709,578
				RI PAYOUT: 4.5		PRD VAL:	0		PRD VAL:	0
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
1,604,022				8/8 VALUE:	27,702,900	WI TOTAL:	18,570,130		RI TOTAL:	9,132,770
-----	-----	-----	-----							
1										
5.6 5										

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      770.0 D  B: 1.000  De/Dt: 58.0 / 10.0
GAS:     3,200.0 D  B: 1.000  De/Dt: 46.0 / 10.0
PRD:           M  B:         De/Dt:      /

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PROD WELLS:      3  EQ SCH#: 51  VAL:      21,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 572,792
LAST YR GAS PROD: 1,009,878

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REMARKS1:
REMARKS2:
MC1:
MC2:
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154988 - MABEE 30D FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 56187 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110762 EOR.....:
ALT RRC#: 56187 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	268,132	805,194	0	64.08	4.83	4.83	.00	12886424
				2	149,132	506,445	0	65.10	4.87	4.87	.00	7281370
				3	103,823	370,328	0	66.13	4.93	4.93	.00	5149361
				4	79,723	292,088	0	67.17	4.98	4.98	.00	4016245
				5	64,728	241,210	0	68.24	5.03	5.03	.00	3312779
				6	54,492	205,455	0	69.32	5.08	5.08	.00	2833039
				7	47,053	178,944	0	69.32	5.08	5.08	.00	2446285
				8	41,403	158,497	0	69.32	5.08	5.08	.00	2152542
00	MARTIN COUNTY APPR D	1.000000	43,032,330	9	36,967	142,247	0	69.32	5.08	5.08	.00	1921914
01	MARTIN COUNTY	1.000000	43,032,330	10	33,270	128,022	0	69.32	5.08	5.08	.00	1729707
30	KLONDIKE ISD-MARTIN	.120000	5,163,880	11	29,943	115,220	0	69.32	5.08	5.08	.00	1556737
31	GRADY ISD	.880000	37,868,450	12	26,949	103,698	0	69.32	5.08	5.08	.00	1401079
60	MARTIN HOSPITAL DIST	1.000000	43,032,330	13	24,254	93,328	0	69.32	5.08	5.08	.00	1260965
61	PERMIAN BASIN WATER	1.000000	43,032,330	14	21,829	83,995	0	69.32	5.08	5.08	.00	1134890
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					981,698	3,424,671	0					49,083,337

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	2916815	0	15803239	1640123	14,163,116	13,207,105	4933719
				2	1849790	0	9131160	1572041	7,559,119	6,129,462	2500629
				3	1369288	0	6518649	1506786	5,011,863	3,533,914	1565932
				4	1090949	0	5107194	1444240	3,662,954	2,245,904	1076205
*** PARAMETERS ***				5	909965	0	4222744	1384289	2,838,455	1,513,351	780546
				6	782784	0	3615823	1326827	2,288,996	1,061,224	586281
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28				7	681777	0	3128062	1326828	1,801,234	726,168	444914
YRS FLAT: FMVF: 8/8 RES:				8	603874	0	2756416	1326828	1,429,588	501,156	343899
				9	541961	0	2463875	1326828	1,137,047	346,617	269655
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.69				10	487764	0	2217471	1326828	890,643	236,092	212885
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.69				11	438988	0	1995725	1326828	668,897	154,180	168067
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				12	395089	0	1796168	1326828	469,340	94,075	132683
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				13	355580	0	1616545	1326828	289,717	50,494	104753
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				14	320021	0	1454911	1326828	128,083	19,413	82697
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					12744645	0	61827982	19488930	42339052	29819155	13202865
				-----	-----	-----	-----	-----	-----	-----	-----
1,562,022					\$/BBLRESV: 32.15		EQUIP VAL: 10,351				
				-----	-----	-----	-----	-----	-----	-----	-----
1					\$/BBLPROD: 0		WI OIL VAL: 23,672,503		RI OIL VAL: 10,481,345		
5.1 5					WI PAYOUT: 3.8		GAS VAL: 6,146,622		GAS VAL: 2,721,507		
					RI PAYOUT: 4.7		PRD VAL: 0		PRD VAL: 0		
							=====	=====	=====	=====	=====
					8/8 VALUE: 43,032,330		WI TOTAL: 29,829,480		RI TOTAL: 13,202,850		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,111.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 2,990.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 601,699
LAST YR GAS PROD: 968,971

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153638 - HOLT RANCH 248S FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46465 - 102H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:		ALT G\$ RRC:		2	8,456	79,850	0	65.10	3.37	3.37	.00	412864	
ALT JOB#: 505800		UNIT.....:		3	7,594	67,513	0	66.13	3.40	3.40	.00	376643	
ALT LSE#: 110428		EOR.....:		4	6,835	58,479	0	67.17	3.44	3.44	.00	344330	
ALT RRC#: 46465		GRAPH.....:		5	6,152	51,583	0	68.24	3.47	3.47	.00	314859	
				6	5,537	46,143	0	69.32	3.51	3.51	.00	287869	
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	4,983	41,529	0	69.32	3.51	3.51	.00	259066	
-----				8	4,485	37,376	0	69.32	3.51	3.51	.00	233175	
00	MARTIN COUNTY APPR D	1.000000	2,608,140	9	4,037	33,638	0	69.32	3.51	3.51	.00	209884	
01	MARTIN COUNTY	1.000000	2,608,140	10	3,633	30,274	0	69.32	3.51	3.51	.00	188880	
30	KLONDIKE ISD-MARTIN	1.000000	2,608,140	11	3,270	27,247	0	69.32	3.51	3.51	.00	170007	
60	MARTIN HOSPITAL DIST	1.000000	2,608,140	12	2,943	24,522	0	69.32	3.51	3.51	.00	153007	
61	PERMIAN BASIN WATER	1.000000	2,608,140	=====									=====
					67,465	595,883	0						3,409,076

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	244078	0	702570	497,813	466,247	220307
				2	201821	0	614685	407,881	335,102	170575
				3	172158	0	548801	339,928	244,976	134771
				4	150876	0	495206	284,245	179,690	107620
				5	134245	0	449104	236,033	130,887	86372
				6	121471	0	409340	194,138	94,434	69668
*** PARAMETERS ***				7	109325	0	368391	153,188	65,365	55486
				8	98392	0	331567	116,364	43,554	44193
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	88552	0	298436	83,233	27,328	35201
YRS FLAT:	FMVF:	8/8 RES:		10	79696	0	268576	53,373	15,372	28035
				11	71728	0	241735	26,532	6,703	22331
				12	64554	0	217561	2,358	523	17785
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.93			=====	=====	=====	=====	=====	=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.93				1536896	0	4945972	2395086	1610181	992344
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				\$/BBLRESV: 21.93		EQUIP VAL: 5,624			
					\$/BBLPROD: 0		WI OIL VAL: 1,109,838		RI OIL VAL: 683,986	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.4		GAS VAL: 500,341		GAS VAL: 308,357	
-----	-----	-----	-----		RI PAYOUT: 5.4		PRD VAL: 0		PRD VAL: 0	
195,007							=====		=====	
-----	-----	-----	-----		8/8 VALUE: 2,608,140		WI TOTAL: 1,615,800		RI TOTAL: 992,340	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.9 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 999,410
LAST YR RI VAL: 681,080
LAST YR 8/8 VAL: 1,680,490

LAST YR OIL PROD: 11,030
LAST YR GAS PROD: 141,594

REMARKS1: 317-39887 M-153638
REMARKS2: 794206, D-110428
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153171 - HOLT RANCH 248U FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46492 - 101, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME....: OVINTIV USA INC.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	PRDCTN	GAS	PRDCTN	PRICE	PRICE	PRICE	REVENUE
1	8,638	21,714		0	64.08	3.34	3.34	415142
2	7,632	18,979		0	65.10	3.38	3.38	372632
3	6,838	16,856		0	66.13	3.41	3.41	339148
4	6,154	15,159		0	67.17	3.45	3.45	310023
5	5,539	13,643		0	68.24	3.48	3.48	283486
6	4,985	12,279		0	69.32	3.52	3.52	259170
7	4,487	11,051		0	69.32	3.52	3.52	233279
8	4,038	9,946		0	69.32	3.52	3.52	209936
9	3,634	8,951		0	69.32	3.52	3.52	188932
10	3,271	8,056		0	69.32	3.52	3.52	170059
11	2,944	7,250		0	69.32	3.52	3.52	153059
=====	=====	=====	=====	=====	=====	=====	=====	=====
58,160	143,884		0					2,934,866

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	54394	0	469536	162772	306,764	287,312	147234
2	48112	0	420744	164399	256,345	210,605	116757
3	43109	0	382257	166044	216,213	155,818	93872
4	39224	0	349247	167704	181,543	114,766	75900
5	35608	0	319094	169381	149,713	83,020	61368
6	32417	0	291587	171074	120,513	58,621	49627
7	29175	0	262454	171075	91,379	38,991	39530
8	26257	0	236193	171075	65,118	24,373	31482
9	23631	0	212563	171075	41,488	13,622	25072
10	21268	0	191327	171075	20,252	5,832	19971
11	19140	0	172199	171075	1,124	284	15907
=====	=====	=====	=====	=====	=====	=====	=====
372335	0	3307201	1856749	1450452	993244	676720	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.94						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.94						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 20.21	EQUIP VAL:	5,906			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	881,421	RI OIL VAL:	600,532	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.3	GAS VAL:	111,822	GAS VAL:	76,187	
		RI PAYOUT: 5.3	PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====	=====	=====	=====
155,021				8/8 VALUE:	1,675,870	WI TOTAL:	999,150
						RI TOTAL:	676,720

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.3 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 64.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 620,220
LAST YR RI VAL: 460,660
LAST YR 8/8 VAL: 1,080,880

LAST YR OIL PROD: 9,708
LAST YR GAS PROD: 30,903

REMARKS1: 317-39692 M-153171
REMARKS2: 790533, D-110362
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153172 - HOLT RANCH 248Q FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 47011 - 1201 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 628658 -

OPERATOR NAME.....: OVINTIV USA INC.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110364 EOR.....:
ALT RRC#: 47011 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	21,000	116,591	0	64.08	3.41	3.41	1009260
				2	18,561	101,189	0	65.10	3.45	3.45	906241
				3	16,632	89,381	0	66.13	3.48	3.48	824906
				4	14,969	80,045	0	67.17	3.52	3.52	754101
				5	13,472	72,041	0	68.24	3.55	3.55	689497
				6	12,125	64,837	0	69.32	3.60	3.60	630379
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,913	58,353	0	69.32	3.60	3.60	567367
---	-----	-----	-----	8	9,822	52,518	0	69.32	3.60	3.60	510646
00	MARTIN COUNTY APPR D	1.000000	5,475,050	9	8,840	47,266	0	69.32	3.60	3.60	459592
01	MARTIN COUNTY	1.000000	5,475,050	10	7,956	42,539	0	69.32	3.60	3.60	413632
30	KLONDIKE ISD-MARTIN	1.000000	5,475,050	11	7,160	38,285	0	69.32	3.60	3.60	372248
60	MARTIN HOSPITAL DIST	1.000000	5,475,050	12	6,444	34,457	0	69.32	3.60	3.60	335024
61	PERMIAN BASIN WATER	1.000000	5,475,050	13	5,800	31,011	0	69.32	3.60	3.60	301542
				14	5,220	27,910	0	69.32	3.60	3.60	271388
				=====	=====	=====					=====
					158,914	856,423	0				8,045,823

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	298181	0	1307441	329708	977,733	409979
				2	261827	0	1168068	333005	835,063	324139
				3	233284	0	1058190	336335	721,855	259863
				4	211319	0	965420	339698	625,722	209809
*** PARAMETERS ***				5	191809	0	881306	343094	538,212	169493
				6	175060	0	805439	346525	458,914	137082
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	157553	0	724920	346526	378,394	109185
YRS FLAT:	FMVF:	8/8 RES:		8	141799	0	652445	346526	305,919	86962
				9	127618	0	587210	346526	240,684	69263
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.02			10	114855	0	528487	346526	181,961	55165
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.02			11	103370	0	475618	346526	129,092	43936
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	93034	0	428058	346526	81,532	34992
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	83730	0	385272	346526	38,746	27872
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	75357	0	346745	346526	219	22198
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		2268796	0	10314619	4800573	5514046	1959938
---	-----	-----	-----							
314,008										
-----	-----	-----	-----							

				\$/BBLRESV: 22.94	EQUIP VAL: 10,203					
				\$/BBLPROD: 0	WI OIL VAL: 2,733,968	RI OIL VAL: 1,528,830				
				WI PAYOUT: 4.7	GAS VAL: 770,936	GAS VAL: 431,106				
				RI PAYOUT: 5.6	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 5,475,050	WI TOTAL: 3,515,110	RI TOTAL: 1,959,940				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 61.5 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 345.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,168,870
LAST YR RI VAL: 1,323,890
LAST YR 8/8 VAL: 3,492,760

LAST YR OIL PROD: 23,588
LAST YR GAS PROD: 123,682

REMARKS1: 317-39625 M-153172
REMARKS2: 788900 D-110364
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 130195 - STRAIN "18" FULL WI DECIMAL = .726870 #WELLS: 1
RRC#, WELL#.....: 29373 - RRC DIST.: 08 FULL RI DECIMAL = .273130 DEPTH: 11335
OPERATOR#, AGENT#: 630591 -

OPERATOR NAME....: OXY USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	573	948	0	64.08	5.72	5.72	.00	26689
ALT RRC#:	GRAPH.....:	2	487	711	0	65.10	5.78	5.78	.00	23047
		=====	=====	=====						=====
			1,060	1,659	0					49,736

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	28,130	1	3941	0	30630	29948	682	639	10827
01	MARTIN COUNTY	1.000000	28,130	2	2987	0	26034	30247	-4,213	-3,462	8143
31	GRADY ISD	1.000000	28,130		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	28,130		6928	0	56664	60195	3531	2823	18970
61	PERMIAN BASIN WATER	1.000000	28,130								

\$/BBLRESV:	3.22	EQUIP VAL:	9,162		
\$/BBLPROD:	2,005	WI OIL VAL:	2,478-	RI OIL VAL:	16,651
WI PAYOUT:	.0	GAS VAL:	345-	GAS VAL:	2,319
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	28,130	WI TOTAL:	9,160	RI TOTAL:	18,970

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.75		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.75		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
28,522	1.7	3	
	15.0 99	25.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 13,220
LAST YR 8/8 VAL: 22,380

LAST YR OIL PROD: 1,068
LAST YR GAS PROD: 1,390

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151959 - EILAND FULL WI DECIMAL = .762222 #WELLS: 2
RRC#, WELL#.....: 41753 - 2313,14 RRC DIST.: 08 FULL RI DECIMAL = .237778 DEPTH: 12000
OPERATOR#, AGENT#: 630591 -

OPERATOR NAME....: OXY USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	4,659	11,602	0	64.08	3.22	3.22	.00	227560
2	4,193	10,242	0	65.10	3.26	3.26	.00	208059
3	3,774	9,169	0	66.13	3.29	3.29	.00	190231
=====	=====	=====	=====	=====	=====	=====	=====	=====
12,626	31,013	0						625,850

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	266,100	---	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	266,100	1	28475	0	256035	208448	47,587	44,570
32	STANTON ISD (MARTIN	1.000000	266,100	2	25450	0	233509	210532	22,977	18,877
60	MARTIN HOSPITAL DIST	1.000000	266,100	3	22993	0	213224	212637	587	423
61	PERMIAN BASIN WATER	1.000000	266,100	=====	=====	=====	=====	=====	=====	=====
				76918	0	702768	631617	71151	63870	184781

\$/BBLRESV:	5.91	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	56,879	RI OIL VAL:	164,557
WI PAYOUT:	.0	GAS VAL:	6,991	GAS VAL:	20,224
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	266,100	WI TOTAL:	81,320	RI TOTAL:	184,780

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
198,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.5 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 34.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,790
LAST YR RI VAL: 136,290
LAST YR 8/8 VAL: 208,080

LAST YR OIL PROD: 5,667
LAST YR GAS PROD: 13,704

REMARKS1: 317-36886,8877 P-2
REMARKS2: 716841,768872
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152065 - BURNS FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 42903 - 1714,23 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11475
OPERATOR#, AGENT#: 630591 -

OPERATOR NAME....: OXY USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT FRZ.:	1	12,450	32,159	0	64.08	3.26	3.26	.00	598347
ALT JOB#: 505800	2	11,035	28,507	0	65.10	3.29	3.29	.00	538784
ALT LSE#: 109980	3	9,911	25,603	0	66.13	3.33	3.33	.00	491561
ALT RRC#: 42903	=====	=====	=====						=====
		33,396	86,269	0					1,628,692

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	725,500	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	725,500	1	78629	0	676976	544448	132,528	124,124	212282
30	KLONDIKE ISD-MARTIN	1.000000	725,500	2	70341	0	609125	549892	59,233	48,664	169033
60	MARTIN HOSPITAL DIST	1.000000	725,500	3	63943	0	555504	555390	114	82	136417
61	PERMIAN BASIN WATER	1.000000	725,500	=====	=====	=====	=====	=====	=====	=====	
					212913	0	1841605	1649730	191875	172870	517732

\$/BBLRESV:	6.10	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	152,884	RI OIL VAL:	457,875
WI PAYOUT:	.0	GAS VAL:	19,986	GAS VAL:	59,856
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	725,500	WI TOTAL:	207,770	RI TOTAL:	517,730

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
518,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.4 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 94.0 D B: 1.000 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 193,840
LAST YR RI VAL: 395,970
LAST YR 8/8 VAL: 589,810

LAST YR OIL PROD: 13,450
LAST YR GAS PROD: 34,735

REMARKS1: 317-37068, M-151065
REMARKS2: 750946,47009,50947P-4 D-109980
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152382 - ZANT #934,944 FULL WI DECIMAL = .775000 #WELLS: 4
RRC#, WELL#.....: 43032 - 934,44 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11000
OPERATOR#, AGENT#: 630591 -

OPERATOR NAME.....: OXY USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	13,159	21,843	0	64.08	4.28	4.28	.00	653502
2	10,207	18,786	0	65.10	4.32	4.32	.00	514969
3	8,340	16,475	0	66.13	4.37	4.37	.00	427431
4	7,050	14,676	0	67.17	4.41	4.41	.00	367000
5	6,107	13,208	0	68.24	4.45	4.45	.00	322975

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	44,863	84,988	0	2,285,877
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00	MARTIN COUNTY APPR D	1.000000	997,860	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	997,860	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	1.000000	997,860	1	72453	0	725955	489323	236,632	221,627
60	MARTIN HOSPITAL DIST	1.000000	997,860	2	62896	0	577865	454678	123,187	101,206
61	PERMIAN BASIN WATER	1.000000	997,860	3	55797	0	483228	422487	60,741	43,774
				4	50159	0	417159	392574	24,585	15,541
				5	45551	0	368526	364780	3,746	2,076
				286856	0	2572733	2123842	448891	384224	581979

\$/BBLRESV:	9.82	EQUIP VAL:	31,656
\$/BBLPROD:	0	WI OIL VAL:	341,383
WI PAYOUT:	2.9	GAS VAL:	42,840
RI PAYOUT:	3.5	PRD VAL:	0
8/8 VALUE:	997,860	WI TOTAL:	415,880
		RI TOTAL:	581,980

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
466,022			
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 41.8 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 65.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 138,500
LAST YR RI VAL: 244,160
LAST YR 8/8 VAL: 382,660

LAST YR OIL PROD: 17,115
LAST YR GAS PROD: 27,225

REMARKS1: 317-37510,8233,555,6, P-4
REMARKS2: 750472,759185,759184
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152680 - BURNS "A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43740 - 831 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 630591 -

OPERATOR NAME....: OXY USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110158	EOR.....:	1 1,937	3,082	0	64.08	3.00	3.00	.00	93092
ALT RRC#: 43740	GRAPH.....:	2 1,754	2,712	0	65.10	3.04	3.04	.00	85639
		3 1,591	2,386	0	66.13	3.06	3.06	.00	78910
		4 1,448	2,100	0	67.17	3.10	3.10	.00	72947
		5 1,321	1,848	0	68.24	3.13	3.13	.00	67609

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,051	12,128	0			398,197
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00	MARTIN COUNTY APPR D	1.000000	182,590	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	182,590	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	182,590							
60	MARTIN HOSPITAL DIST	1.000000	182,590	1 6935	0	100027	67746	32,281	30,234	31366
61	PERMIAN BASIN WATER	1.000000	182,590	2 6184	0	91823	68423	23,400	19,224	25481
				3 5477	0	84387	69107	15,280	11,012	20723
				4 4883	0	77830	69798	8,032	5,077	16914
				5 4339	0	71948	70495	1,453	806	13836
				27818	0	426015	345569	80446	66353	108320

\$/BBLRESV:	10.27	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	62,020	RI OIL VAL:	101,247
WI PAYOUT:	3.4	GAS VAL:	4,333	GAS VAL:	7,073
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.54
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
64,520		9	
		12.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 5.6 D B: .300 De/Dt: 9.6 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,040
LAST YR RI VAL: 48,980
LAST YR 8/8 VAL: 74,020

LAST YR OIL PROD: 2,069
LAST YR GAS PROD: 3,507

REMARKS1: 317-38145 M-152680
REMARKS2: 748485 D-110158
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 900003 - CO=BROWN (OXY USA INC) FULL WI DECIMAL = .765000 #WELLS: 1
RRC#, WELL#.....: 44130 - 1032 RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 11000
OPERATOR#, AGENT#: 630591 -

OPERATOR NAME.....: OXY USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,722	4,112	0	64.08	2.57	2.57	.00	84415
ALT JOB#: 505800	2 1,554	3,663	0	65.10	2.60	2.60	.00	77392
ALT LSE#: 900003	3 1,414	3,297	0	66.13	2.63	2.63	.00	71533
ALT RRC#: 44130	=====	=====	=====					=====
	4,690	11,072	0					233,340

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.700010	68,720							
01	MARTIN COUNTY	.700010	68,720	1 8084	0	92499	75623	16,876	15,805	26730
33	SANDS ISD (MARTIN CO	.700010	68,720	2 7286	0	84678	76379	8,299	6,818	21655
60	MARTIN HOSPITAL DIST	.700010	68,720	3 6633	0	78166	77142	1,024	738	17690
61	PERMIAN BASIN WATER	.700010	68,720	=====	=====	=====	=====	=====	=====	=====
90	SANDS ISD (DAWSON CO	.299990	29,450	22003	0	255343	229144	26199	23361	66075

\$/BBLRESV:	5.95	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	21,348	RI OIL VAL:	60,381
WI PAYOUT:	.0	GAS VAL:	2,013	GAS VAL:	5,694
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	98,170	WI TOTAL:	32,090	RI TOTAL:	66,080

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
72,022		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 10.3 / 8.0
GAS: 12.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 16,160
LAST YR RI VAL: 31,630
LAST YR 8/8 VAL: 47,790

LAST YR OIL PROD: 1,947
LAST YR GAS PROD: 4,782

REMARKS1: 317-38216 T/44422? M-900003
REMARKS2: 750121 D-900003
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	900002 - CO=BROWN II (OXY USEA INC)	FULL WI DECIMAL = .785000	#WELLS: 1
RRC#, WELL#.....	44271 - 1043 RRC DIST...: 08	FULL RI DECIMAL = .215000	DEPTH: 11000

OPERATOR#, AGENT#: 630591 -

OPERATOR NAME....: OXY USA INC.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	1,482	2,471	0	65.10	2.20	2.20	.00	75735
ALT JOB#: 505800	UNIT.....: X	3	1,343	2,224	0	66.13	2.21	2.21	.00	69718
ALT LSE#: 900002	EOR.....:	=====	=====	=====						
ALT RRC#: 44271	GRAPH.....:		4,474	7,448	0					228,402

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.800023	69,250	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.800023	69,250	1	4690	0	87639	71423	16,216	15,187	22580
33	SANDS ISD (MARTIN CO	.800023	69,250	2	4267	0	80002	72137	7,865	6,462	18242
60	MARTIN HOSPITAL DIST	.800023	69,250	3	3858	0	73576	72858	718	517	14847
61	PERMIAN BASIN WATER	.800023	69,250		=====	=====	=====	=====	=====	=====	=====
90	SANDS ISD (DAWSON CO	.199977	17,310		12815	0	241217	216418	24799	22166	55669

\$/BBLRESV:	5.98	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	20,988	RI OIL VAL:	52,711
WI PAYOUT:	.0	GAS VAL:	1,178	GAS VAL:	2,957
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	86,560	WI TOTAL:	30,890	RI TOTAL:	55,670

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.56
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.56
TYPE.. (USNPQLHCT).. U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
68,022			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.8	D	B:	1.000	De/Dt:	10.7	/	8.0
GAS:	8.0	D	B:	1.000	De/Dt:	10.7	/	10.0
PRD:		M	B:		De/Dt:		/	

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PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	15,460
LAST YR	RI VAL:	27,500
LAST YR	8/8 VAL:	42,960

LAST YR OIL PROD:	1,880
LAST YR GAS PROD:	2,917

REMARKS1: 317-38394	M-900002
REMARKS2: 755718	D-900002
MC1:	
MC2:	

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152975 - ZANT A FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 45293 - 1031 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12000
OPERATOR#, AGENT#: 630591 -

OPERATOR NAME.....: OXY USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,413	1,346	0	64.08	3.64	3.64	.00	70172
ALT RRC#:	GRAPH.....:	2 1,201	1,144	0	65.10	3.68	3.68	.00	60596
		=====	=====	=====					=====
		2,614	2,490	0					130,768

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	56,150	1	3797	0	73969	62498	11,471	10,744	20202
01	MARTIN COUNTY	1.000000	56,150	2	3263	0	63859	63122	737	605	15433
33	SANDS ISD (MARTIN CO	1.000000	56,150		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	56,150		7060	0	137828	125620	12208	11349	35635
61	PERMIAN BASIN WATER	1.000000	56,150								

\$/BBLRESV:	5.32	EQUIP VAL:	9,162		
\$/BBLPROD:	3,308	WI OIL VAL:	10,768	RI OIL VAL:	33,810
WI PAYOUT:	.0	GAS VAL:	581	GAS VAL:	1,825
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	56,150	WI TOTAL:	20,510	RI TOTAL:	35,640

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.29	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.29	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
59,522	4.2	4
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 9,660
LAST YR 8/8 VAL: 18,820

LAST YR OIL PROD: 1,525
LAST YR GAS PROD: 1,564

REMARKS1: 317-38667
REMARKS2: 762285
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153015 - ZANT A-BROWN UNIT FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 45664 - 1041 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 12000
OPERATOR#, AGENT#: 630591 -

OPERATOR NAME.....: OXY USA INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,886	5,502	0	64.08	3.91	3.91	.00	93058
2	1,688	4,926	0	65.10	3.96	3.96	.00	84614
3	1,519	4,433	0	66.13	3.99	3.99	.00	77348
=====	=====	=====	=====	=====	=====	=====	=====	=====
5,093	14,861	0						255,020

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	112,410	---	---	---	---	---	---	---	
01	MARTIN COUNTY	1.000000	112,410	1	16565	0	109623	88748	20,875	19,551	30804
33	SANDS ISD (MARTIN CO	1.000000	112,410	2	15020	0	99634	89635	9,999	8,214	24776
60	MARTIN HOSPITAL DIST	1.000000	112,410	3	13620	0	90968	90531	437	315	20018
61	PERMIAN BASIN WATER	1.000000	112,410	=====	=====	=====	=====	=====	=====	=====	=====
				45205	0	300225	268914	31311	28080	75598	

\$/BBLRESV:	6.08	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	23,852
WI PAYOUT:	.0	GAS VAL:	4,228
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	112,410	WI TOTAL:	36,810
		RI TOTAL:	75,600

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.61		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.61		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
84,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.5 D	B: 1.000	De/Dt: 11.0 / 10.0
GAS:	16.0 D	B: 1.000	De/Dt: 11.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,420
LAST YR RI VAL: 53,380
LAST YR 8/8 VAL: 83,800

LAST YR OIL PROD: 2,227
LAST YR GAS PROD: 6,192

REMARKS1: 317-38469
REMARKS2: 757148
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151911 - DAM STATE FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 41486 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 653651 -

OPERATOR NAME.....: PERIMETER RESOURCE C
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,021	0	0	64.08	4.92	4.92	.00	103605
ALT JOB#:	UNIT.....:	2	1,778	0	0	65.10	4.97	4.97	.00	92623
ALT LSE#:	EOR.....:	3	1,565	0	0	66.13	5.02	5.02	.00	82798
ALT RRC#:	GRAPH.....:	4	1,377	0	0	67.17	5.08	5.08	.00	74008
		=====	=====	=====	=====					=====
			6,741	0	0					353,034

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	151,960	1	0	0	103605	68258	35,347	33,105	24366
01	MARTIN COUNTY	1.000000	151,960	2	0	0	92623	68940	23,683	19,457	19277
02	MARTIN CO FRESH WATE	1.000000	151,960	3	0	0	82798	69630	13,168	9,489	15249
31	GRADY ISD	1.000000	151,960	4	0	0	74008	70326	3,682	2,327	12063
60	MARTIN HOSPITAL DIST	1.000000	151,960								
61	PERMIAN BASIN WATER	1.000000	151,960								
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	353034	277154	75880	64378	70955

\$/BBLRESV:	11.94	EQUIP VAL:	16,620		
\$/BBLPROD:	13,639	WI OIL VAL:	64,378	RI OIL VAL:	70,955
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	151,960	WI TOTAL:	81,000	RI TOTAL:	70,960

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
65,008	5.9	
	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 41,920
LAST YR RI VAL: 45,700
LAST YR 8/8 VAL: 87,620

LAST YR OIL PROD: 2,387
LAST YR GAS PROD:

REMARKS1: 317-36317,8
REMARKS2: 703479
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 47070 - EOFF ERVIN FULL WI DECIMAL = .797782 #WELLS: 2
RRC#, WELL#.....: 29797 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .202218 DEPTH: 7423
OPERATOR#, AGENT#: 655713 -

OPERATOR NAME....: PERMEX PETROLEUM COR
OIL FIELD#.....: 11762200
OIL FIELD NAME...: BREEDLOVE "B" (CLEARFORK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 81495	EOR.....:	1	673	1,632	0	64.08	4.92	4.92	.00
ALT RRC#: 29797	GRAPH.....:	2	572	1,305	0	65.10	4.97	4.97	.00
		3	486	1,044	0	66.13	5.02	5.02	.00
		=====	=====	=====					=====
			1,731	3,981	0				89,768

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	50,570	---	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	50,570	1	6406	0	40811	28897	11,914	11,159
30	KLONDIKE ISD-MARTIN	1.000000	50,570	2	5177	0	34887	29185	5,702	4,683
60	MARTIN HOSPITAL DIST	1.000000	50,570	3	4183	0	29836	29477	359	258
61	PERMIAN BASIN WATER	1.000000	50,570	=====	=====	=====	=====	=====	=====	=====
					15766	0	105534	87559	17975	16100

\$/BBLRESV:	9.92	EQUIP VAL:	11,802
\$/BBLPROD:	8,581	WI OIL VAL:	13,695
WI PAYOUT:	.0	GAS VAL:	2,405
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	50,570	WI TOTAL:	27,900
		RI TOTAL:	22,670

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
27,521	2.0	5
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 9,780
LAST YR 8/8 VAL: 22,170

LAST YR OIL PROD: 811
LAST YR GAS PROD: 580

REMARKS1: 317-33081,4731 M-47070
REMARKS2: D-81495
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150833 - CARTER CLEARFORK UNIT FULL WI DECIMAL = .800000 #WELLS: 7
RRC#, WELL#.....: 37133 - 1-7, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 7415

OPERATOR#, AGENT#: 655713 -
OPERATOR NAME....: PERMEX PETROLEUM COR
OIL FIELD#.....: 11762200
OIL FIELD NAME...: BREEDLOVE "B" (CLEARFORK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109472 EOR.....:
ALT RRC#: 37133 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 13,660
01 MARTIN COUNTY 1.000000 13,660
30 KLONDIKE ISD-MARTIN 1.000000 13,660
60 MARTIN HOSPITAL DIST 1.000000 13,660
61 PERMIAN BASIN WATER 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000 .2

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 85
LAST YR GAS PROD:

REMARKS1: #2-WIW-34418,#4-WSW
REMARKS2: 317-00157,34424,48,68,578,608,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150860 - BREEDLOVE MALLARD #1,2 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 37347 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 7495

OPERATOR#, AGENT#: 655713 -
OPERATOR NAME....: PERMEX PETROLEUM COR
OIL FIELD#.....: 11762200
OIL FIELD NAME...: BREEDLOVE "B" (CLEARFORK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109480	EOR.....:	1 1,413	326	0	64.08	3.47	3.47	.00	72436
ALT RRC#: 37347	GRAPH.....:	2 1,201	260	0	65.10	3.52	3.52	.00	62551
		3 1,020	208	0	66.13	3.55	3.55	.00	54009
		=====	=====	=====					=====
		3,634	794	0					188,996

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	80,990	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	80,990	1	905	0	73341	52500	20,841	19,520	17248
30	KLONDIKE ISD-MARTIN	1.000000	80,990	2	734	0	63285	53025	10,260	8,429	13172
60	MARTIN HOSPITAL DIST	1.000000	80,990	3	593	0	54602	53555	1,047	755	10056
61	PERMIAN BASIN WATER	1.000000	80,990	=====	=====	=====	=====	=====	=====	=====	=====
					2232	0	191228	159080	32148	28704	40476

\$/BBLRESV:	9.76	EQUIP VAL:	11,802
\$/BBLPROD:	8,443	WI OIL VAL:	28,369
WI PAYOUT:	.0	GAS VAL:	335
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	80,990	WI TOTAL:	40,510
		RI TOTAL:	40,480

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.10	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.10	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
50,000	4.2	1
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,590
LAST YR RI VAL: 24,460
LAST YR 8/8 VAL: 48,050

LAST YR OIL PROD: 1,412
LAST YR GAS PROD: 196

REMARKS1: 317-34721,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150881 - MABEE BREEDLOVE CLEARFORK UT FULL WI DECIMAL = .799592 #WELLS: 14
RRC#, WELL#.....: 37469 - 1-17 RRC DIST.: 08 FULL RI DECIMAL = .200408 DEPTH: 7863

OPERATOR#, AGENT#: 655713 -
OPERATOR NAME.....: PERMEX PETROLEUM COR
OIL FIELD#.....: 11762200
OIL FIELD NAME...: BREEDLOVE "B" (CLEARFORK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109492 EOR.....:
ALT RRC#: 37469 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	333,110	1	4,238	3,591	0	64.08	3.47	3.47	.00	217146
01	MARTIN COUNTY	1.000000	333,110	2	3,751	2,872	0	65.10	3.51	3.51	.00	195252
30	KLONDIKE ISD-MARTIN	1.000000	333,110	3	3,356	2,298	0	66.13	3.54	3.54	.00	177455
60	MARTIN HOSPITAL DIST	1.000000	333,110	4	3,020	1,838	0	67.17	3.58	3.58	.00	162200
61	PERMIAN BASIN WATER	1.000000	333,110		14,365	10,599	0					752,053

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	9964	0	227110	161700	65,410	61,263	53548
2	8063	0	203315	163317	39,998	32,861	42423
3	6505	0	183960	164950	19,010	13,699	33968
4	5263	0	167463	166599	864	546	27365
	29795	0	781848	656566	125282	108369	157304

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
154,000 11
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.4 D B: .800 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 51 VAL: 84,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 128,790
LAST YR RI VAL: 106,450
LAST YR 8/8 VAL: 235,240

LAST YR OIL PROD: 5,272
LAST YR GAS PROD: 2,124

REMARKS1: 317-34490,541,
REMARKS2: 5061, P-14 #2-SWD 942
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 47070 - EOFF ERVIN FULL WI DECIMAL = .797782 #WELLS: 1
RRC#, WELL#.....: 47473 - 3 RRC DIST.: 08 FULL RI DECIMAL = .202218 DEPTH: 12000
OPERATOR#, AGENT#: 655713 -

OPERATOR NAME....: PERMEX PETROLEUM COR
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 81495 EOR.....:
ALT RRC#: 47473 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	23,570	1	505	0	0	64.08	5.00	5.00	.00	25817
01	MARTIN COUNTY	1.000000	23,570	2	429	0	0	65.10	5.05	5.05	.00	22293
30	KLONDIKE ISD-MARTIN	1.000000	23,570		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	23,570		934	0	0					48,110
61	PERMIAN BASIN WATER	1.000000	23,570									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 4.76 EQUIP VAL: 9,162
\$/BBLPROD: 2,962 WI OIL VAL: 3,546 RI OIL VAL: 10,860
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,570 WI TOTAL: 12,710 RI TOTAL: 10,860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.89
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
21,000	1.5		
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,220
LAST YR RI VAL: 14,030
LAST YR 8/8 VAL: 28,250

LAST YR OIL PROD: 775
LAST YR GAS PROD: 737

REMARKS1: 317-38591 M-47070
REMARKS2: 759881 D-81495
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 148300 - WRIGHT J S FULL WI DECIMAL = .793250 #WELLS: 1
RRC#, WELL#.....: 60191 - RRC DIST.: 08A FULL RI DECIMAL = .206750 DEPTH: 8172
OPERATOR#, AGENT#: 701606 -

OPERATOR NAME.....: REMUDA OPERATING COM
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	17,580	1	371	0	0	64.08	4.92	4.92	.00	18858
01	MARTIN COUNTY	1.000000	17,580	2	315	0	0	65.10	4.97	4.97	.00	16285
33	SANDS ISD (MARTIN CO	1.000000	17,580		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	17,580		686	0	0					35,143
61	PERMIAN BASIN WATER	1.000000	17,580									

\$/BBLRESV: 5.93 EQUIP VAL: 6,196
\$/BBLPROD: 3,690 WI OIL VAL: 3,221 RI OIL VAL: 8,157
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 17,580 WI TOTAL: 9,420 RI TOTAL: 8,160

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000 1.1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 402
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 2/18/2022 MNRLJHAR

LEASE#, NAME.....: 3900 - THOMAS #1,2 FULL WI DECIMAL = .711445 #WELLS: 1
RRC#, WELL#.....: 61841 - RRC DIST.: 08A FULL RI DECIMAL = .288555 DEPTH: 8370
OPERATOR#, AGENT#: 718770 -

OPERATOR NAME.....: ROBERTSON RESOURCES,
OIL FIELD#.....: 00448400
OIL FIELD NAME...: ACKERLY (DEAN SD., SE.)

ALT FRZ.:	ALT G\$ RRC:	1	1,805	0	0	62.01	3.37	3.37	.00	79631
ALT JOB#:	UNIT.....:	2	1,407	0	0	62.99	3.40	3.40	.00	63093
ALT LSE#:	EOR.....:	3	1,098	0	0	63.99	3.44	3.44	.00	49994
ALT RRC#:	GRAPH.....:	4	856	0	0	65.00	3.47	3.47	.00	39611
		=====	=====	=====	=====					=====
			5,166	0	0					232,329

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
92	SANDS ISD (BORDEN CO	1.000000	164,000	1	0	0	79631	33075	46,556	43,413	30249

				2	0	0	63093	33405	29,688	24,073	21024
				3	0	0	49994	33740	16,254	11,461	14613
				4	0	0	39611	34077	5,534	3,393	10156
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	232329	134297	98032	82340	76042

\$/BBLRESV:	22.41	EQUIP VAL:	5,620				
\$/BBLPROD:	20,668	WI OIL VAL:	82,340	RI OIL VAL:	76,042		
WI PAYOUT:	2.7	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	2.9	PRD VAL:	0	PRD VAL:	0		
		=====	=====				
8/8 VALUE:	164,000	WI TOTAL:	87,960	RI TOTAL:	76,040		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 65.61	GAS WI GR PRICE: 3.97	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.97	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
31,500	5.6	
	22.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,600
LAST YR RI VAL: 39,350
LAST YR 8/8 VAL: 76,950

LAST YR OIL PROD: 1,617
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 6/01/2022 MNRLJHAR

LEASE#, NAME.....: 3800 - THOMAS A #1,2&3 FULL WI DECIMAL = .781250 #WELLS: 3
RRC#, WELL#.....: 61868 - RRC DIST.: 08A FULL RI DECIMAL = .218750 DEPTH: 9100
OPERATOR#, AGENT#: 718770 -

OPERATOR NAME....: ROBERTSON RESOURCES,
OIL FIELD#.....: 00448400
OIL FIELD NAME...: ACKERLY (DEAN SD., SE.)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	4,701	16,425	0	62.07	4.80	4.80	.00	227962
2	3,760	13,304	0	63.05	4.85	4.85	.00	185249
3	3,008	10,776	0	64.05	4.90	4.90	.00	150550
4	2,406	8,728	0	65.06	4.95	4.95	.00	122339
5	1,925	7,070	0	66.09	5.01	5.01	.00	99421
6	1,540	5,727	0	67.14	5.06	5.06	.00	80800
7	1,232	4,638	0	67.14	5.06	5.06	.00	64640
8	985	3,757	0	67.14	5.06	5.06	.00	51712
9	788	3,043	0	67.14	5.06	5.06	.00	41370
10	630	2,465	0	67.14	5.06	5.06	.00	33096
=====								
	20,975	75,933	0					1,057,139

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	61594	0	289556	37275	252,281	235,252	75934
2	50411	0	235660	37647	198,013	160,562	54211
3	41254	0	191804	38024	153,780	108,431	38703
4	33756	0	156095	38404	117,691	72,161	27630
5	27674	0	127095	38788	88,307	47,081	19734
6	22640	0	103440	39175	64,265	29,794	14088
7	18338	0	82978	39176	43,802	17,659	9914
8	14854	0	66566	39176	27,390	9,602	6976
9	12032	0	53402	39176	14,226	4,337	4909
10	9746	0	42842	39176	3,666	972	3455
=====							
	292299	0	1349438	386017	963421	685851	255554

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.67	GAS WI GR PRICE: 5.66	\$/BBLRESV: 32.79	EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.66	\$/BBLPROD: 47,759	WI OIL VAL: 537,290
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.8	GAS VAL: 148,560
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.3	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
=====			
8/8 VALUE:	953,980	WI TOTAL:	698,430
		RI TOTAL:	255,550

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,500	14.4	50	

	20.0 99	19.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 353,950
LAST YR RI VAL: 146,020
LAST YR 8/8 VAL: 499,970

LAST YR OIL PROD: 4,853
LAST YR GAS PROD: 16,065

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 2/18/2022 MNRLJHAR

LEASE#, NAME.....: 3900 - THOMAS #1,2 FULL WI DECIMAL = .711445 #WELLS: 1
RRC#, WELL#.....: 68754 - RRC DIST.: 08A FULL RI DECIMAL = .288555 DEPTH: 9049
OPERATOR#, AGENT#: 718770 -

OPERATOR NAME....: ROBERTSON RESOURCES,
OIL FIELD#.....: 00449500
OIL FIELD NAME...: ACKERLY, E. (PENN.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
92 SANDS ISD (BORDEN CO 1.000000 488,670

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	2,013	11,417	0	63.36	3.28	3.28	.00	90740
2	1,729	10,275	0	64.36	3.32	3.32	.00	79168
3	1,515	9,248	0	65.37	3.35	3.35	.00	70458
4	1,350	8,323	0	66.42	3.39	3.39	.00	63793
5	1,215	7,491	0	67.47	3.42	3.42	.00	58321
6	1,094	6,742	0	68.53	3.46	3.46	.00	53338
7	985	6,068	0	68.53	3.46	3.46	.00	48024
8	887	5,461	0	68.53	3.46	3.46	.00	43246
9	798	4,915	0	68.53	3.46	3.46	.00	38907
10	718	4,424	0	68.53	3.46	3.46	.00	35006
11	646	3,982	0	68.53	3.46	3.46	.00	31496
12	581	3,584	0	68.53	3.46	3.46	.00	28327
13	523	3,226	0	68.53	3.46	3.46	.00	25499
=====	14,054	85,156	0					666,323

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	26642	0	117382	31500	85,882	80,085	44590
2	24270	0	103438	31815	71,623	58,077	34468
3	22041	0	92499	32133	60,366	42,565	27038
4	20073	0	83866	32454	51,412	31,523	21504
5	18227	0	76548	32778	43,770	23,337	17217
6	16596	0	69934	33106	36,828	17,074	13797
7	14937	0	62961	33107	29,854	12,036	10896
8	13443	0	56689	33107	23,582	8,267	8606
9	12099	0	51006	33107	17,899	5,456	6792
10	10890	0	45896	33107	12,789	3,390	5361
11	9802	0	41298	33107	8,191	1,888	4231
12	8822	0	37149	33107	4,042	811	3339
13	7941	0	33440	33107	333	58	2636
=====	205783	0	872106	425535	446571	284567	200475

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.03 GAS WI GR PRICE: 3.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.87
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 21.74	EQUIP VAL: 3,623	WI OIL VAL: 217,420	RI OIL VAL: 153,171
30,000				\$/BBLPROD: 0		GAS VAL: 67,146	GAS VAL: 47,304
				WI PAYOUT: 4.4		PRD VAL: 0	PRD VAL: 0
				RI PAYOUT: 5.3			
				8/8 VALUE: 488,670	WI TOTAL: 288,190	RI TOTAL: 200,480	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 33.0 D B: 1.000 De/Dt: 10.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 115,300
LAST YR RI VAL: 99,840
LAST YR 8/8 VAL: 215,140

LAST YR OIL PROD: 1,817
LAST YR GAS PROD: 8,850

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 153265 - PERRY "47" #1A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 70417 - 1A RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 722825 -

OPERATOR NAME....: ROCK FISH OPERATING
OIL FIELD#.....: 00450317
OIL FIELD NAME...: ACKERLY, NORTH (CANYON 9166)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	12,856	4,244	0	63.13	4.01	4.01	.00	608699
2	10,287	3,395	0	64.13	4.04	4.04	.00	494779
3	8,576	2,716	0	65.15	4.09	4.09	.00	419045
4	7,351	2,172	0	66.17	4.13	4.13	.00	364812
5	6,436	1,738	0	67.22	4.17	4.17	.00	324471
6	5,723	1,390	0	68.29	4.22	4.22	.00	293118
7	5,151	1,112	0	68.29	4.22	4.22	.00	263821
8	4,636	890	0	68.29	4.22	4.22	.00	237444
9	4,172	712	0	68.29	4.22	4.22	.00	213679
10	3,755	569	0	68.29	4.22	4.22	.00	192322
11	3,380	455	0	68.29	4.22	4.22	.00	173115
=====								=====
72,323 19,393 0								3,585,305

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	12764	0	621463	157500	463,963	434,543	194875
2	10287	0	505066	159075	345,991	284,256	140156
3	8332	0	427377	160665	266,712	192,211	104953
4	6731	0	371543	162272	209,271	132,295	80745
5	5437	0	329908	163895	166,013	92,059	63447
6	4401	0	297519	165534	131,985	64,201	50637
7	3521	0	267342	165535	101,807	43,441	40266
8	2817	0	240261	165535	74,726	27,969	32023
9	2254	0	215933	165535	50,398	16,548	25470
10	1803	0	194125	165535	28,590	8,234	20263
11	1442	0	174557	165535	9,022	2,280	16125
=====							
59789 0 3645094 1796616 1848478 1298037 768960							

OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: 4.72		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.72		
TYPE..(USNPQLHCT)..: S	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 23.54	EQUIP VAL: 5,906
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 1,276,745
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1	GAS VAL: 21,290
		RI PAYOUT: 5.2	PRD VAL: 0
=====			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,000		13	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.0 D B: 1.000 De/Dt: 22.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 389,820
LAST YR RI VAL: 226,200
LAST YR 8/8 VAL: 616,020

LAST YR OIL PROD: 13,406
LAST YR GAS PROD: 5,409

REMARKS1: 115-33672 D-110370
REMARKS2: 786541 F/DP M-153265
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 153387 - PITTS '46' FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 70514 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 722825 -

OPERATOR NAME....: ROCK FISH OPERATING
OIL FIELD#.....: 00450317
OIL FIELD NAME...: ACKERLY, NORTH (CANYON 9166)

ALT FRZ.:	ALT G\$ RRC:	1	3,268	979	0	63.13	4.01	4.01	.00	154732
ALT JOB#:	UNIT.....:	2	2,535	783	0	64.13	4.04	4.04	.00	121927
ALT LSE#:	EOR.....:	3	2,071	626	0	65.15	4.09	4.09	.00	101194
ALT RRC#:	GRAPH.....: X	4	1,749	501	0	66.17	4.13	4.13	.00	86798
		5	1,515	400	0	67.22	4.17	4.17	.00	76379

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	11,138	3,289	0				541,030
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90	SANDS ISD (DAWSON CO	1.000000	317,190	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	2944	0	157676	68250	89,426	83,756	49443
				2	2373	0	124300	68932	55,368	45,489	34493
				3	1922	0	103116	69622	33,494	24,138	25322
				4	1553	0	88351	70318	18,033	11,400	19201
				5	1254	0	77633	71021	6,612	3,666	14930
					10046	0	551076	348143	202933	168449	143389

\$/BBLRESV:	19.80	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	165,378	RI OIL VAL:	140,775
WI PAYOUT:	2.9	GAS VAL:	3,071	GAS VAL:	2,614
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 317,190 WI TOTAL: 173,800 RI TOTAL: 143,390

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.72
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
65,000		3	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.4 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 12,320
LAST YR 8/8 VAL: 18,830

LAST YR OIL PROD: 4,382
LAST YR GAS PROD: 1,387

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 140200 - WHITEHEAD FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 32957 - 2 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9200
OPERATOR#, AGENT#: 789634 -
OPERATOR NAME....: SMC OIL & GAS, INC.
OIL FIELD#.....: 71277500
OIL FIELD NAME...: PHOENIX, SOUTH (GRAYBURG)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 105200 EOR.....:
ALT RRC#: 32957 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-30337 M-140200
REMARKS2: D-105200
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 95000 - MARTIN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 22071 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 789634 -

OPERATOR NAME....: SMC OIL & GAS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
31 GRADY ISD 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000 .4

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 145
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 62100 - HALL FULL WI DECIMAL = .762500 #WELLS: 2
RRC#, WELL#.....: 22233 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .237500 DEPTH: 9090
OPERATOR#, AGENT#: 789634 -
OPERATOR NAME....: SMC OIL & GAS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
31 GRADY ISD 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,660
LAST YR RI VAL:
LAST YR 8/8 VAL: 13,660

LAST YR OIL PROD: 28
LAST YR GAS PROD:

REMARKS1: 317-30491,6,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151685 - SNELL "33" FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 40548 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11000
OPERATOR#, AGENT#: 789634 -

OPERATOR NAME.....: SMC OIL & GAS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,284	26,117	0	64.08	4.34	4.34	.00	262414
ALT JOB#:	UNIT.....:	2	4,491	20,893	0	65.10	4.39	4.39	.00	226602
ALT LSE#:	EOR.....:	3	3,817	16,714	0	66.13	4.44	4.44	.00	195659
ALT RRC#:	GRAPH.....:	4	3,245	13,371	0	67.17	4.48	4.48	.00	168926
		5	2,758	10,697	0	68.24	4.52	4.52	.00	145874
		6	2,344	8,558	0	69.32	4.58	4.58	.00	125956

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	21,939	96,350	0				1,125,431

00	MARTIN COUNTY APPR D	1.000000	856,180							
01	MARTIN COUNTY	1.000000	856,180							
33	SANDS ISD (MARTIN CO	1.000000	856,180	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	856,180		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	856,180	--	-----	-----	-----	-----	-----	-----

1	87845	0	350259	126546	223,713	209,528	95660
2	71085	0	297687	127811	169,876	139,565	71950
3	57516	0	253175	129089	124,086	89,425	54151
4	46427	0	215353	130379	84,974	53,718	40763
5	37473	0	183347	131683	51,664	28,649	30712
6	30377	0	156333	133000	23,333	11,349	23174
	=====	=====	=====	=====	=====	=====	=====
	330723	0	1456154	778508	677646	532234	316410

\$/BBLRESV: 24.19	EQUIP VAL:	7,537		
\$/BBLPROD: 33,806	WI OIL VAL:	411,352	RI OIL VAL:	244,547
WI PAYOUT: 3.3	GAS VAL:	120,881	GAS VAL:	71,863
RI PAYOUT: 3.9	PRD VAL:	0	PRD VAL:	0
	=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	856,180	WI TOTAL:	539,770	RI TOTAL:	316,410
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.12
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
120,520	15.7	80	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 97,480
LAST YR RI VAL: 101,820
LAST YR 8/8 VAL: 199,300

LAST YR OIL PROD: 3,991
LAST YR GAS PROD: 16,316

REMARKS1: 317-35908
REMARKS2: 692855
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152706 - KISER "33" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44157 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 789634 -

OPERATOR NAME.....: SMC OIL & GAS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,284	8,162	0	64.08	4.92	4.92	.00	253949
ALT JOB#:	UNIT.....:	2	4,491	6,529	0	65.10	4.97	4.97	.00	219293
ALT LSE#:	EOR.....:	3	3,817	5,223	0	66.13	5.02	5.02	.00	189348
ALT RRC#:	GRAPH.....:	4	3,245	4,178	0	67.17	5.08	5.08	.00	163477
		5	2,758	3,343	0	68.24	5.13	5.13	.00	141169
		6	2,344	2,674	0	69.32	5.18	5.18	.00	121893

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	21,939	30,109	0				1,089,129

00	MARTIN COUNTY APPR D	1.000000	672,260							
01	MARTIN COUNTY	1.000000	672,260							
33	SANDS ISD (MARTIN CO	1.000000	672,260	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	672,260		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	672,260	--	-----	-----	-----	-----	-----	-----

1	30118	0	284067	121296	162,771	152,450	89076
2	24339	0	243632	122508	121,124	99,511	67608
3	19667	0	209015	123734	85,281	61,459	51329
4	15922	0	179399	124971	54,428	34,407	38987
5	12863	0	154032	126220	27,812	15,422	29623
6	10391	0	132284	127483	4,801	2,336	22515
=====	=====	=====	=====	=====	=====	=====	=====
	113300	0	1202429	746212	456217	365585	299138

\$/BBLRESV: 20.13	EQUIP VAL:	7,537		
\$/BBLPROD: 28,122	WI OIL VAL:	331,137	RI OIL VAL:	270,951
WI PAYOUT: 3.1	GAS VAL:	34,447	GAS VAL:	28,186
RI PAYOUT: 3.9	PRD VAL:	0	PRD VAL:	0
	=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	672,260	WI TOTAL:	373,120	RI TOTAL:	299,140
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
115,520	15.7	25	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 47,460
LAST YR RI VAL: 66,170
LAST YR 8/8 VAL: 113,630

LAST YR OIL PROD: 5,280
LAST YR GAS PROD: 7,870

REMARKS1: TY18 SI FOR COMPLETION OF H-WE
REMARKS2: LL
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150601 - SMITH FULL WI DECIMAL = .782215 #WELLS: 1
RRC#, WELL#.....: 34605 - 3 RRC DIST.: 08 FULL RI DECIMAL = .217785 DEPTH: 9850
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 45270100
OIL FIELD NAME...: JACK BLACK (CISCO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
33 SANDS ISD (MARTIN CO 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV: .00		EQUIP VAL:		0			
\$/BBLPROD: 0		WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT: .0		GAS VAL:		0	GAS VAL:		0
RI PAYOUT: .0		PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.78 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34010
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 101900 - NAIL "B" 1-4 FULL WI DECIMAL = .687500 #WELLS: 2
RRC#, WELL#.....: 46098 - 3-4, RRC DIST.: 08 FULL RI DECIMAL = .312500 DEPTH: 9220
OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	342	342	0	64.08	2.00	2.00	99.33	15067
2	300	300	0	65.10	2.02	2.02	100.54	13470
=====	=====	=====	=====					=====
	642	642	0					28,537

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	26,140	1	470	0	15537	13650	1,887	1,768	6644
01	MARTIN COUNTY	1.000000	26,140	2	418	0	13888	13786	102	84	5255
32	STANTON ISD (MARTIN	1.000000	26,140	=====	=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	26,140		888	0	29425	27436	1989	1852	11899
61	PERMIAN BASIN WATER	1.000000	26,140								

\$/BBLRESV: 4.08 EQUIP VAL: 12,392
\$/BBLPROD: 2,610 WI OIL VAL: 1,796 RI OIL VAL: 11,540
WI PAYOUT: .0 GAS VAL: 56 GAS VAL: 359
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 26,140 WI TOTAL: 14,240 RI TOTAL: 11,900

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 99.99 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000 1.0 1

12.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,890
LAST YR RI VAL: 12,110
LAST YR 8/8 VAL: 26,000

LAST YR OIL PROD: 149
LAST YR GAS PROD: 1,120

REMARKS1: 317-32185,6,7318,609 P-2
REMARKS2: 803248,803250 F/43375
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152860 - UNIVERSITY 3316 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44049 - 3316 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10396
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110232	EOR.....:	1 1,884	6,183	0	63.67	1.55	1.55	.00	89966
ALT RRC#: 44049	GRAPH.....:	2 1,601	4,915	0	64.67	1.57	1.57	.00	77672
		3 1,361	3,907	0	65.71	1.58	1.58	.00	67083
		4 1,157	3,106	0	66.74	1.60	1.60	.00	57914
		5 983	2,469	0	67.79	1.62	1.62	.00	50001

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
				6,986	20,580	0			342,636

00	MARTIN COUNTY APPR D	.300000	58,310	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	.300000	58,310	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	.300000	58,310	---	---	---	---	---	---	---
60	MARTIN HOSPITAL DIST	.300000	58,310	1 7188	0	97154	50400	46,754	43,789	30465
61	PERMIAN BASIN WATER	.300000	58,310	2 5788	0	83460	50904	32,556	26,747	23160
				3 4631	0	71714	51413	20,301	14,630	17611
				4 3728	0	61642	51927	9,715	6,141	13396
				5 3001	0	53002	52446	556	308	10193
				=====	=====	=====	=====	=====	=====	=====
				24336	0	366972	257090	109882	91615	94825

\$/BBLRESV: 16.33	EQUIP VAL:	7,914			
\$/BBLPROD: 20,366	WI OIL VAL:	85,539	RI OIL VAL:	88,537	
WI PAYOUT: 3.0	GAS VAL:	6,075	GAS VAL:	6,288	
RI PAYOUT: 3.5	PRD VAL:	0	PRD VAL:	0	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.36 GAS WI GR PRICE: 1.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
48,000	5.6	19	
-----	-----	-----	-----
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,310
LAST YR RI VAL: 10,360
LAST YR 8/8 VAL: 22,670

LAST YR OIL PROD: 2,068
LAST YR GAS PROD: 2,141

REMARKS1: M-30%,A-70% M-152860
REMARKS2: D-110232
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 141500 - WILLIAMS -I- FULL WI DECIMAL = .816663 #WELLS: 1
RRC#, WELL#.....: 22610 - RRC DIST.: 08 FULL RI DECIMAL = .183337 DEPTH: 8850
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
02 MARTIN CO FRESH WATE 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
31 GRADY ISD 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

38,520 .9 4

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 13,020
LAST YR 8/8 VAL: 19,220

LAST YR OIL PROD: 338
LAST YR GAS PROD: 845

REMARKS1:
REMARKS2: 317-30789
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 81800 - LINDSEY EST 1-4 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 25080 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA)		-----	-----	-----	-----	-----	-----	-----	-----	
		1	3,253	30,582	0	64.08	2.07	2.07	99.33	156339
ALT FRZ.:	ALT G\$ RRC:	2	2,799	26,300	0	65.10	2.08	2.08	100.54	136661
ALT JOB#:	UNIT.....:	3	2,452	23,069	0	66.13	2.11	2.11	101.76	121613
ALT LSE#:	EOR.....:	=====	=====	=====	=====	=====	=====	=====	=====	
ALT RRC#:	GRAPH.....: X	8,504	79,951	0						414,613

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	227,200	--							
01	MARTIN COUNTY	1.000000	227,200	1	47479	0	203818	154898	48,920	45,818	63912
32	STANTON ISD (MARTIN	1.000000	227,200	2	41028	0	177689	156446	21,243	17,451	49309
60	MARTIN HOSPITAL DIST	1.000000	227,200	3	36507	0	158120	158011	109	79	38830
61	PERMIAN BASIN WATER	1.000000	227,200		=====	=====	=====	=====	=====	=====	=====
					125014	0	539627	469355	70272	63348	152051
					\$/BBLRESV:	7.63	EQUIP VAL:	11,802			
					\$/BBLPROD:	0	WI OIL VAL:	48,672	RI OIL VAL:	116,826	
					WI PAYOUT:	.0	GAS VAL:	14,676	GAS VAL:	35,225	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
							=====	=====	=====	=====	=====
					8/8 VALUE:	227,200	WI TOTAL:	75,150	RI TOTAL:	152,050	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.43		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.43		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: 99.99	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
147,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:			
OIL:	9.7 D	B: 1.000	De/Dt: 15.0 / 10.0
GAS:	91.0 D	B: 1.000	De/Dt: 15.0 / 10.0
PRD:	M	B:	De/Dt: /
PROD WELLS:	2	EQ SCH#: 51	VAL: 14,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	106,680
LAST YR RI VAL:	142,310
LAST YR 8/8 VAL:	248,990

LAST YR OIL PROD:	3,487
LAST YR GAS PROD:	31,930

REMARKS1: 317-31987,6859,60,7333
REMARKS2: 716434
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9025736 - WELL=PETERS-3-(XTO) FULL WI DECIMAL = .796000 #WELLS: 6
RRC#, WELL#.....: 25736 - 1-6,9 RRC DIST.: 08 FULL RI DECIMAL = .204000 DEPTH: 8760

OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....: X	1	5,937	16,207	0	64.08	3.34	3.34	.00	302833
ALT RRC#:	GRAPH.....: X	2	5,343	14,051	0	65.10	3.38	3.38	.00	276872
		3	4,809	12,402	0	66.13	3.41	3.41	.00	253143
		=====	=====	=====						=====
			16,089	42,660	0					832,848

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	316,130	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	316,130	1	43089	0	345922	280373	65,549	61,392	83397
32	STANTON ISD (MARTIN	1.000000	316,130	2	37804	0	314676	283176	31,500	25,879	67137
60	MARTIN HOSPITAL DIST	1.000000	316,130	3	33663	0	286806	286008	798	574	54151
61	PERMIAN BASIN WATER	1.000000	316,130	=====	=====	=====	=====	=====	=====	=====	=====
					114556	0	947404	849557	97847	87845	204685

\$/BBLRESV:	6.03	EQUIP VAL:	23,605		
\$/BBLPROD:	0	WI OIL VAL:	77,223	RI OIL VAL:	179,935
WI PAYOUT:	.0	GAS VAL:	10,622	GAS VAL:	24,749
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	316,130	WI TOTAL:	111,450	RI TOTAL:	204,680

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.94		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.94		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
267,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	17.2 D	B: 1.000	De/Dt: 10.3 / 10.0
GAS:	48.0 D	B: 1.000	De/Dt: 14.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	28,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 237,660
LAST YR RI VAL: 238,190
LAST YR 8/8 VAL: 475,850

LAST YR OIL PROD: 6,688
LAST YR GAS PROD: 22,195

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 66000 - HEDRICK FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 25780 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 10241
OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.91 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35365,
REMARKS2: 666202
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 66900 - HERZOG "A" FULL WI DECIMAL = .781250 #WELLS: 2
RRC#, WELL#.....: 25860 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 8550
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,024	1,283	0	69.32	2.00	2.00	61.90	109626
00	MARTIN COUNTY APPR D	1.000000	451,600		19,870	19,347	0					1,034,818
01	MARTIN COUNTY	1.000000	451,600									
32	STANTON ISD (MARTIN	1.000000	451,600		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	451,600	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	451,600	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	7231	0	197919	105000	92,919	87,027	52133
2	5876	0	180227	106050	74,177	60,941	42010
3	4726	0	164125	107110	57,015	41,088	33856
4	3820	0	149535	108182	41,353	26,142	27298
5	3087	0	136319	109263	27,056	15,003	22021
6	2507	0	124314	110356	13,958	6,789	17772
7	2006	0	111632	110357	1,275	544	14124
	29253	0	1064071	756318	307753	237534	209214

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 14.88 EQUIP VAL: 4,855
\$/BBLPROD: 26,880 WI OIL VAL: 231,004 RI OIL VAL: 203,462
WI PAYOUT: 3.4 GAS VAL: 6,530 GAS VAL: 5,752
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 451,600 WI TOTAL: 242,390 RI TOTAL: 209,210

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.23
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 58.66 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,000	11.0	15	
10.0 99	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,760
LAST YR RI VAL: 52,940
LAST YR 8/8 VAL: 81,700

LAST YR OIL PROD: 4,480
LAST YR GAS PROD: 5,534

REMARKS1: 317-32127,5719,
REMARKS2: 14 LOE 90.9
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 30500 - BLOCKER -A- 1-4 FULL WI DECIMAL = .843750 #WELLS: 4
RRC#, WELL#.....: 26483 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 10232
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 322,980
01 MARTIN COUNTY 1.000000 322,980
32 STANTON ISD (MARTIN 1.000000 322,980
60 MARTIN HOSPITAL DIST 1.000000 322,980
61 PERMIAN BASIN WATER 1.000000 322,980

1 5,079 7,182 0 64.08 4.92 4.92 82.88 274609
2 4,573 5,745 0 65.10 4.97 4.97 83.89 251186
3 4,139 4,596 0 66.13 5.02 5.02 84.91 230945
4 3,764 3,677 0 67.17 5.08 5.08 85.94 213324
5 3,436 2,941 0 68.24 5.13 5.13 86.98 197836

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 29814 0 304423 239423 65,000 60,878 53033
2 24094 0 275280 229726 45,554 37,425 42440
3 19469 0 250414 220422 29,992 21,614 34164
4 15761 0 229085 211495 17,590 11,120 27658
5 12733 0 210569 202929 7,640 4,236 22498

101871 0 1269771 1103995 165776 135273 179793

\$/BBLRESV: 7.02 EQUIP VAL: 7,914
\$/BBLPROD: 0 WI OIL VAL: 124,420 RI OIL VAL: 165,369
WI PAYOUT: 3.2 GAS VAL: 10,853 GAS VAL: 14,424
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 322,980 WI TOTAL: 143,190 RI TOTAL: 179,790

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 83.43 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

228,022 22

1 20.0 99

5.0 5

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 14.7 D B: .500 De/Dt: 10.2 / 8.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 161,000

LAST YR RI VAL: 117,360

LAST YR 8/8 VAL: 278,360

LAST YR OIL PROD: 5,230

LAST YR GAS PROD: 8,143

REMARKS1: 317-35175,256,6705,6, SI-#1
REMARKS2: 078695,660778,711898,901 P-3
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 101900 - NAIL "B" 1-4 FULL WI DECIMAL = .687500 #WELLS: 2
RRC#, WELL#.....: 26484 - 1 RRC DIST.: 08 FULL RI DECIMAL = .312500 DEPTH: 9220

OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 99.99 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32185,6,7318,
REMARKS2: 14 ENGR 640BBL SID
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 30600 - BLOCKER -B- 1-4 FULL WI DECIMAL = .843750 #WELLS: 3
RRC#, WELL#.....: 26492 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 9397
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	7,622	3,918	0	64.08	4.92	4.92	82.88
ALT RRC#:	GRAPH.....: X	2	6,360	3,134	0	65.10	4.97	4.97	83.89
		3	5,496	2,507	0	66.13	5.02	5.02	84.91
		=====	=====	=====					=====
		19,478	9,559	0					1,068,107

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	341,630	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	341,630	1	16265	0	428368	310823	117,545	110,091
32	STANTON ISD (MARTIN	1.000000	341,630	2	13144	0	362487	313931	48,556	39,892
60	MARTIN HOSPITAL DIST	1.000000	341,630	3	10621	0	317282	317070	212	153
61	PERMIAN BASIN WATER	1.000000	341,630	=====	=====	=====	=====	=====	=====	=====
				40030	0	1108137	941824	166313	150136	173794

\$/BBLRESV:	8.81	EQUIP VAL:	17,703
\$/BBLPROD:	0	WI OIL VAL:	144,712
WI PAYOUT:	.0	GAS VAL:	5,423
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	341,630	WI TOTAL:	167,840
		RI TOTAL:	173,790

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 83.43	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
296,022		12
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	23.2 D	B: 1.300	De/Dt: 18.4 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	21,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 367,650
LAST YR RI VAL: 182,570
LAST YR 8/8 VAL: 550,220

LAST YR OIL PROD: 10,329
LAST YR GAS PROD: 4,900

REMARKS1: 317-32299,5258,6707,8
REMARKS2: 660783 SI-#1
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 60300 - GULF "B" FULL WI DECIMAL = .779908 #WELLS: 1
RRC#, WELL#.....: 26528 - 1 RRC DIST.: 08 FULL RI DECIMAL = .220092 DEPTH: 8570
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....: X	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	6,830						
01	MARTIN COUNTY	1.000000	6,830	\$/BBLRESV:	.00	EQUIP VAL:	6,831		
32	STANTON ISD (MARTIN	1.000000	6,830	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	6,830	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	6,830	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: .84	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .84	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 7.05	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
48,000		
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 20,710
LAST YR 8/8 VAL: 26,910

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32298
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 138600 - WEBB MARY 1,3,4, FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 39131 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 10228
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 105000 EOR.....:
ALT RRC#: 39131 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,748	57,721	0	69.32	5.18	5.18	.00	98477
---	-----	-----	-----	8 <td>1,573<td>50,794<td>0<td>69.32<td>5.18<td>5.18<td>.00<th>88629</th></td></td></td></td></td></td></td>	1,573 <td>50,794<td>0<td>69.32<td>5.18<td>5.18<td>.00<th>88629</th></td></td></td></td></td></td>	50,794 <td>0<td>69.32<td>5.18<td>5.18<td>.00<th>88629</th></td></td></td></td></td>	0 <td>69.32<td>5.18<td>5.18<td>.00<th>88629</th></td></td></td></td>	69.32 <td>5.18<td>5.18<td>.00<th>88629</th></td></td></td>	5.18 <td>5.18<td>.00<th>88629</th></td></td>	5.18 <td>.00<th>88629</th></td>	.00 <th>88629</th>	88629
00	MARTIN COUNTY APPR D	1.000000	1,865,160	9	1,416	44,699	0	69.32	5.18	5.18	.00 <th>79766</th>	79766
01	MARTIN COUNTY	1.000000	1,865,160		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	1.000000	1,865,160		20,150	707,959	0					1,097,966
60	MARTIN HOSPITAL DIST	1.000000	1,865,160									
61	PERMIAN BASIN WATER	1.000000	1,865,160		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	496853	0	668147	246773	421,374	394,654	145047
2	441674	0	598292	249240	349,052	286,770	114942
3	392584	0	535771	251733	284,038	204,697	91087
4	349603	0	480498	254250	226,248	143,027	72293
5	310678	0	430360	256792	173,568	96,248	57300
6	276062	0	385480	259360	126,120	61,348	45420
7	242934	0	341411	259361	82,050	35,010	35600
8	213782	0	302411	259361	43,050	16,114	27905
9	188128	0	267894	259361	8,533	2,802	21876
	=====	=====	=====	=====	=====	=====	=====
	2912298	0	4010264	2296231	1714033	1240670	611470

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
235,022	9.5	363	
-----	-----	-----	-----
	10.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 73,060
LAST YR RI VAL: 81,750
LAST YR 8/8 VAL: 154,810

LAST YR OIL PROD: 3,467
LAST YR GAS PROD: 126,709

REMARKS1: 317-35393,6143, M-138600
REMARKS2: 667943,99073 2-SID D-105000
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151449 - TOM RANCH #1-4 FULL WI DECIMAL = .765000 #WELLS: 4
RRC#, WELL#.....: 39625 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 10395
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	92,680	1	9462	0	75150	60375	14,775	13,838	21718
01	MARTIN COUNTY	1.000000	92,680	2	8236	0	65508	60978	4,530	3,721	16752
32	STANTON ISD (MARTIN	1.000000	92,680								
60	MARTIN HOSPITAL DIST	1.000000	92,680		17698	0	140658	121353	19305	17559	38470
61	PERMIAN BASIN WATER	1.000000	92,680								

\$/BBLRESV: 8.06 EQUIP VAL: 36,646
\$/BBLPROD: 0 WI OIL VAL: 15,350 RI OIL VAL: 33,630
WI PAYOUT: .0 GAS VAL: 2,209 GAS VAL: 4,840
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 92,680 WI TOTAL: 54,210 RI TOTAL: 38,470

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.95
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 22.40 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
57,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 11.0 D B: 1.000 De/Dt: 15.0 / 9.7
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,910
LAST YR RI VAL: 44,120
LAST YR 8/8 VAL: 96,030

LAST YR OIL PROD: 1,316
LAST YR GAS PROD: 4,671

REMARKS1: 317-35612,6000,146,7,
REMARKS2: 681749
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151439 - FLANAGAN #1,2 FULL WI DECIMAL = .765000 #WELLS: 2
RRC#, WELL#.....: 39637 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 10450
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,288	16,976	0	64.08	2.49	2.49	6.34
ALT RRC#:	GRAPH.....:	2	1,944	13,580	0	65.10	2.52	2.52	6.42
		3	1,653	10,864	0	66.13	2.55	2.55	6.50
		=====	=====	=====					=====
			5,885	41,420	0				292,643

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	170,210	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	170,210	1	32337	0	144498	102398	42,100	39,431
32	STANTON ISD (MARTIN	1.000000	170,210	2	26181	0	123035	103421	19,614	16,113
60	MARTIN HOSPITAL DIST	1.000000	170,210	3	21194	0	104822	104456	366	264
61	PERMIAN BASIN WATER	1.000000	170,210	=====	=====	=====	=====	=====	=====	=====
					79712	0	372355	310275	62080	55808

\$/BBLRESV:	9.74	EQUIP VAL:	17,451		
\$/BBLPROD:	8,432	WI OIL VAL:	43,861	RI OIL VAL:	76,192
WI PAYOUT:	.0	GAS VAL:	11,947	GAS VAL:	20,754
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	170,210	WI TOTAL:	73,260	RI TOTAL:	96,950

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.94	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.94	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 6.39	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
97,522	6.8	52
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 117,790
LAST YR RI VAL: 163,310
LAST YR 8/8 VAL: 281,100

LAST YR OIL PROD: 3,070
LAST YR GAS PROD: 22,092

REMARKS1: 317-35624,6178,
REMARKS2: 681996
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151462 - TOM JIM #1-4 FULL WI DECIMAL = .770000 #WELLS: 3
RRC#, WELL#.....: 39660 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10450
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	3,365	7,835	0	64.08	3.33	3.33	28.25	166034
ALT RRC#:	GRAPH.....:	2	2,860	6,268	0	65.10	3.36	3.36	28.59	143376
		3	2,431	5,014	0	66.13	3.40	3.40	28.94	123798
		=====	=====	=====						=====
			8,656	19,117	0					433,208

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	220,090	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	220,090	1	20090	0	186124	132848	53,276	49,897	52300
32	STANTON ISD (MARTIN	1.000000	220,090	2	16217	0	159593	134176	25,417	20,881	39686
60	MARTIN HOSPITAL DIST	1.000000	220,090	3	13128	0	136926	135517	1,409	1,015	30132
61	PERMIAN BASIN WATER	1.000000	220,090		=====	=====	=====	=====	=====	=====	=====
					49435	0	482643	402541	80102	71793	122118

\$/BBLRESV:	9.67	EQUIP VAL:	26,176		
\$/BBLPROD:	8,369	WI OIL VAL:	64,440	RI OIL VAL:	109,610
WI PAYOUT:	.0	GAS VAL:	7,353	GAS VAL:	12,508
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	220,090	WI TOTAL:	97,970	RI TOTAL:	122,120

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.92		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.92		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: 28.44	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
126,522	10.0	24	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 214,870
LAST YR RI VAL: 209,070
LAST YR 8/8 VAL: 423,940

LAST YR OIL PROD: 4,034
LAST YR GAS PROD: 12,125

REMARKS1: 317-35613,6001,141,2,
REMARKS2: 681752
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151469 - MAHAN 1,2 FULL WI DECIMAL = .745000 #WELLS: 2
RRC#, WELL#.....: 39741 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .255000 DEPTH: 10450
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME.....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	156,570	1	1,851	5,550	0	64.08	1.64	1.64	9.29	88366
01	MARTIN COUNTY	1.000000	156,570	2	1,573	4,440	0	65.10	1.65	1.65	9.41	76307
32	STANTON ISD (MARTIN	1.000000	156,570	3	1,337	3,552	0	66.13	1.67	1.67	9.52	65887
60	MARTIN HOSPITAL DIST	1.000000	156,570	4	1,136	2,841	0	67.17	1.69	1.69	9.64	56885
61	PERMIAN BASIN WATER	1.000000	156,570	=====	=====	=====	=====	=====	=====	=====	=====	=====
					5,897	16,383	0					287,445

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
32	6781	0	95147	57750	37,397	35,026	30636
60	5458	0	81765	58327	23,438	19,255	23298
61	4419	0	70306	58911	11,395	8,212	17730
	3578	0	60463	59500	963	609	13494
	=====	=====	=====	=====	=====	=====	=====
	20236	0	307681	234488	73193	63102	85158

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.36 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,000 5.5 17

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,590
LAST YR RI VAL: 32,220
LAST YR 8/8 VAL: 49,810

LAST YR OIL PROD: 1,241
LAST YR GAS PROD: 3,262

REMARKS1: 317-35614,6177,
REMARKS2: 681757
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151620 - BOWLIN FULL WI DECIMAL = .764090 #WELLS: 2
RRC#, WELL#.....: 40227 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .235910 DEPTH: 10450
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	23,580	1	337	5,136	0	64.08	.77	.77	.00	16500
01	MARTIN COUNTY	1.000000	23,580	2	286	4,519	0	65.10	.78	.78	.00	14249
32	STANTON ISD (MARTIN	1.000000	23,580		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	23,580		623	9,655	0					30,749
61	PERMIAN BASIN WATER	1.000000	23,580									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 7.78 EQUIP VAL: 9,162
\$/BBLPROD: 4,838 WI OIL VAL: 3,696 RI OIL VAL: 8,454
WI PAYOUT: .0 GAS VAL: 687 GAS VAL: 1,571
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,580 WI TOTAL: 13,550 RI TOTAL: 10,030

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .91
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .91
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
15,000	1.0	15	
	15.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 10,340
LAST YR 8/8 VAL: 19,500

LAST YR OIL PROD: 334
LAST YR GAS PROD: 6,215

REMARKS1: 317-35755,6176
REMARKS2: 688125
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151603 - MORRISON FULL WI DECIMAL = .770000 #WELLS: 2
RRC#, WELL#.....: 40230 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10450
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	169	4,571	0	64.08	.63	.63	.00	8339
ALT RRC#:	GRAPH.....:	2	143	3,656	0	65.10	.63	.63	.00	7201
		=====	=====	=====						=====
			312	8,227	0					15,540

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	23,520	1	2217	0	10556	10506	50	47	2966
01	MARTIN COUNTY	1.000000	23,520	2	1774	0	8975	10611	-1,636	-1,344	2232
32	STANTON ISD (MARTIN	1.000000	23,520		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	23,520		3991	0	19531	21117	1586	1297	5198
61	PERMIAN BASIN WATER	1.000000	23,520								

\$/BBLRESV:	4.30	EQUIP VAL:	18,323		
\$/BBLPROD:	2,681	WI OIL VAL:	1,032-	RI OIL VAL:	4,136
WI PAYOUT:	.0	GAS VAL:	265-	GAS VAL:	1,062
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	23,520	WI TOTAL:	18,320	RI TOTAL:	5,200

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: .74		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .74		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
10,006	.5	14	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,880
LAST YR RI VAL: 32,390
LAST YR 8/8 VAL: 62,270

LAST YR OIL PROD: 187
LAST YR GAS PROD: 5,684

REMARKS1: 317-35726,6581
REMARKS2: 687292 708840 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9040232 - WELL=ELROD (XTO) FULL WI DECIMAL = .748828 #WELLS: 8
RRC#, WELL#.....: 40232 - 1-8 RRC DIST.: 08 FULL RI DECIMAL = .251172 DEPTH: 10200
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA)		-----	-----	-----	----	----	----	----	-----	
		1	14,856	24,314	0	64.08	.41	.41	24.27	712864
ALT FRZ.:	ALT G\$ RRC:	2	12,880	21,079	0	65.10	.41	.41	24.56	627883
ALT JOB#:	UNIT.....: X	3	11,368	18,603	0	66.13	.42	.42	24.86	562943
ALT LSE#:	EOR.....:	=====	=====	=====	=====	=====	=====	=====	=====	
ALT RRC#:	GRAPH.....:		39,104	63,996	0					1,903,690

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000048	827,080	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000048	827,080	1	7465	0	720329	557048	163,281	152,927	227291
32	STANTON ISD (MARTIN	1.000048	827,080	2	6472	0	634355	562618	71,737	58,937	177136
60	MARTIN HOSPITAL DIST	1.000048	827,080	3	5851	0	568794	568244	550	396	140555
61	PERMIAN BASIN WATER	1.000048	827,080		=====	=====	=====	=====	=====	=====	=====
					19788	0	1923478	1687910	235568	212260	544982
					\$/BBLRESV:	7.17	EQUIP VAL:	69,802			
					\$/BBLPROD:	0	WI OIL VAL:	210,076	RI OIL VAL:	539,375	
					WI PAYOUT:	.0	GAS VAL:	2,184	GAS VAL:	5,606	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
							=====	=====	=====	=====	=====
					8/8 VALUE:	827,040	WI TOTAL:	282,060	RI TOTAL:	544,980	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE:	.48	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:	.48	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.:	12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL?	Y	
PRD WELLHEAD PRICE: 24.43	ADDL GAS PRICES?	N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
530,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 44.0 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 72.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 955,000
LAST YR RI VAL: 980,510
LAST YR 8/8 VAL: 1,935,510

LAST YR OIL PROD: 21,371
LAST YR GAS PROD: 33,324

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151624 - DONELSON FULL WI DECIMAL = .768034 #WELLS: 2
RRC#, WELL#.....: 40235 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .231966 DEPTH: 10200
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	20,200						
01	MARTIN COUNTY	1.000000	20,200	\$/BBLRESV:	.00	EQUIP VAL:	20,201		
10	CITY OF STANTON	1.000000	20,200	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
32	STANTON ISD (MARTIN	1.000000	20,200	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	20,200	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
61	PERMIAN BASIN WATER	1.000000	20,200			=====		=====	
				8/8 VALUE:	20,200	WI TOTAL:	20,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.09 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
36,000	.9		
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,980
LAST YR RI VAL: 18,590
LAST YR 8/8 VAL: 42,570

LAST YR OIL PROD: 331
LAST YR GAS PROD: 895

REMARKS1: 317-35765,6548,
REMARKS2: 688543,707790
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151769 - UNIVERSITY 32N, 3315 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40280 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10396
OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109849	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 40280	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	.300000								
01	MARTIN COUNTY	.300000								
30	KLONDIKE ISD-MARTIN	.300000								
60	MARTIN HOSPITAL DIST	.300000								
61	PERMIAN BASIN WATER	.300000								

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
			=====	=====	
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 51	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 30%M,70%A M-151769
REMARKS2: SHUTIN DEAD D-109849
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151646 - PORTER FULL WI DECIMAL = .785480 #WELLS: 1
RRC#, WELL#.....: 40327 - 1 RRC DIST.: 08 FULL RI DECIMAL = .214520 DEPTH: 11000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 483,940
01 MARTIN COUNTY 1.000000 483,940

10 CITY OF STANTON 1.000000 483,940
32 STANTON ISD (MARTIN 1.000000 483,940
60 MARTIN HOSPITAL DIST 1.000000 483,940
61 PERMIAN BASIN WATER 1.000000 483,940

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE WIGAS PRICE RIGAS PRICE PRD WI OIL REVENUE
--- --
1 3,733 7,190 0 64.08 2.29 2.29 .00 187895
2 3,285 6,327 0 65.10 2.31 2.31 .00 167980
3 2,890 5,567 0 66.13 2.34 2.34 .00 150161
4 2,543 4,899 0 67.17 2.36 2.36 .00 134220
5 2,238 4,311 0 68.24 2.39 2.39 .00 119995
6 1,970 3,794 0 69.32 2.42 2.42 .00 107267
7 1,733 3,339 0 69.32 2.42 2.42 .00 94395
=====

00 MARTIN COUNTY APPR D 1.000000 483,940 18,392 35,427 0 961,913
01 MARTIN COUNTY 1.000000 483,940
10 CITY OF STANTON 1.000000 483,940
32 STANTON ISD (MARTIN 1.000000 483,940
60 MARTIN HOSPITAL DIST 1.000000 483,940
61 PERMIAN BASIN WATER 1.000000 483,940
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 12933 0 200828 92423 108,405 101,531 51596
2 11480 0 179460 93347 86,113 70,747 40802
3 10234 0 160395 94280 66,115 47,647 32272
4 9083 0 143303 95222 48,081 30,395 25517
5 8095 0 128090 96175 31,915 17,698 20184
6 7213 0 114480 97136 17,344 8,436 15964
7 6347 0 100742 97137 3,605 1,538 12432
=====

63385 0 1027298 665720 361578 277992 198767
\$/BBLRESV: 18.02 EQUIP VAL: 7,178
\$/BBLPROD: 30,402 WI OIL VAL: 260,298 RI OIL VAL: 186,116
WI PAYOUT: 3.5 GAS VAL: 17,693 GAS VAL: 12,651
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 483,940 WI TOTAL: 285,170 RI TOTAL: 198,770
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

88,022 10.9 21

12.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 147,830
LAST YR RI VAL: 120,490
LAST YR 8/8 VAL: 268,320

LAST YR OIL PROD: 4,037
LAST YR GAS PROD: 8,437
REMARKS1: 317-35616
REMARKS2: 681764
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 33700 - BURNS LUCILLE 1-3 FULL WI DECIMAL = .875000 #WELLS: 3
RRC#, WELL#.....: 41353 - 3 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8780

OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109106	EOR.....:	1 2,086	2,612	0	64.08	4.92	4.92	.00	116962
ALT RRC#: 41353	GRAPH.....: X	2 1,773	2,089	0	65.10	4.97	4.97	.00	101000
		3 1,507	1,671	0	66.13	5.02	5.02	.00	87208
		=====	=====	=====					=====
		5,366	6,372	0					305,170

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.620000	62,530	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.620000	62,530	1	11245	0	128207	91898	36,309	34,007
30	KLONDIKE ISD-MARTIN	.620000	62,530	2	9087	0	110087	92816	17,271	14,188
60	MARTIN HOSPITAL DIST	.620000	62,530	3	7343	0	94551	93745	806	580
61	PERMIAN BASIN WATER	.620000	62,530	=====	=====	=====	=====	=====	=====	=====
				27675	0	332845	278459	54386	48775	40273

\$/BBLRESV:	9.53	EQUIP VAL:	11,802		
\$/BBLPROD:	8,243	WI OIL VAL:	44,720	RI OIL VAL:	36,924
WI PAYOUT:	.0	GAS VAL:	4,055	GAS VAL:	3,349
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	100,850	WI TOTAL:	60,580	RI TOTAL:	40,270

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
87,522	6.2	8
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,350
LAST YR RI VAL: 29,850
LAST YR 8/8 VAL: 71,200

LAST YR OIL PROD: 2,392
LAST YR GAS PROD: 5,439

REMARKS1: F/61640W#1,2 M-33700
REMARKS2: D-109106
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151897 - JEFF DAVIS FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41690 - 1,4, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	121,030	1	3394	0	147045	124448	22,597	21,164	46109
01	MARTIN COUNTY	1.000000	121,030	2	2770	0	126200	125692	508	417	35020
32	STANTON ISD (MARTIN	1.000000	121,030								
60	MARTIN HOSPITAL DIST	1.000000	121,030		6164	0	273245	250140	23105	21581	81129
61	PERMIAN BASIN WATER	1.000000	121,030								

\$/BBLRESV: 5.10 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 21,094 RI OIL VAL: 79,299
WI PAYOUT: .0 GAS VAL: 487 GAS VAL: 1,830
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 121,030 WI TOTAL: 39,900 RI TOTAL: 81,130

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
118,522 14
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 213,900
LAST YR RI VAL: 218,550
LAST YR 8/8 VAL: 432,450
LAST YR OIL PROD: 4,915
LAST YR GAS PROD: 6,937

REMARKS1: 329-36550,1,
REMARKS2: 707887
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 39200 - COX 1,4, FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 42095 - 4 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 80000 EOR.....:
ALT RRC#: 42095 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	35,630	1	707	0	0	64.08	4.92	4.92	99.33	36810
01	MARTIN COUNTY	1.000000	35,630	2	600	0	0	65.10	4.97	4.97	100.54	31787
30	KLONDIKE ISD-MARTIN	1.000000	35,630		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	35,630		1,307	0	0					68,597
61	PERMIAN BASIN WATER	1.000000	35,630									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 11.66 EQUIP VAL: 9,162
\$/BBLPROD: 7,250 WI OIL VAL: 12,369 RI OIL VAL: 14,097
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 35,630 WI TOTAL: 21,530 RI TOTAL: 14,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 99.99 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
26,000	2.1		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,740
LAST YR RI VAL: 10,320
LAST YR 8/8 VAL: 25,060

LAST YR OIL PROD: 813
LAST YR GAS PROD: 104

REMARKS1: 317-36200 M-39200
REMARKS2: 700608 D-80000
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152265 - RUFUS TOM FULL WI DECIMAL = .781250 #WELLS: 2
RRC#, WELL#.....: 42857 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 12000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	7,489	11,696	0	64.08	4.73	4.73	99.33	374918
ALT RRC#:	GRAPH.....: X	2	6,117	10,471	0	65.10	4.79	4.79	100.54	311107
		3	5,171	9,424	0	66.13	4.83	4.83	101.76	267155
		4	4,480	8,482	0	67.17	4.88	4.88	103.00	235095
		5	3,949	7,634	0	68.24	4.94	4.94	104.25	210531

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	27,206	47,707	0	1,398,806
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00	MARTIN COUNTY APPR D	1.000000	774,010	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
01	MARTIN COUNTY	1.000000	774,010	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
32	STANTON ISD (MARTIN	1.000000	774,010	1	43220	0	418138	210023	208,115	194,919	110139
60	MARTIN HOSPITAL DIST	1.000000	774,010	2	39184	0	350291	212123	138,168	113,515	81653
61	PERMIAN BASIN WATER	1.000000	774,010	3	35561	0	302716	214244	88,472	63,759	62445
				4	32338	0	267433	216386	51,047	32,270	48821
				5	29462	0	239993	218549	21,444	11,891	38770
				179765	0	1578571	1071325	507246	416354	341828	

\$/BBLRESV:	17.36	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	368,940	RI OIL VAL:	302,901
WI PAYOUT:	3.0	GAS VAL:	47,414	GAS VAL:	38,927
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.58
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 99.99 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
200,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 34.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 185,010
LAST YR RI VAL: 161,960
LAST YR 8/8 VAL: 346,970

LAST YR OIL PROD: 4,797
LAST YR GAS PROD: 5,097

REMARKS1: 317-37419,41
REMARKS2: 730065,730847
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152099 - SELF FULL WI DECIMAL = .795386 #WELLS: 1
RRC#, WELL#.....: 42875 - 3 RRC DIST.: 08 FULL RI DECIMAL = .204614 DEPTH: 9250
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109987 EOR.....:
ALT RRC#: 42875 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,900	1	236	3,905	0	64.08	4.92	4.92	22.31	12029
01	MARTIN COUNTY	1.000000	22,900	2	200	3,104	0	65.10	4.97	4.97	22.58	10387
30	KLONDIKE ISD-MARTIN	1.000000	22,900		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	22,900		436	7,009	0					22,416
61	PERMIAN BASIN WATER	1.000000	22,900									

WI GAS REVENUE: 6.80 EQUIP VAL: 6,196
\$/BBLPROD: 4,224 WI OIL VAL: 2,353 RI OIL VAL: 5,141
WI PAYOUT: .0 GAS VAL: 2,892 GAS VAL: 6,320
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 22,900 WI TOTAL: 11,440 RI TOTAL: 11,460

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 22.46 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

21,000 .7 12

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 258
LAST YR GAS PROD: 4,837

REMARKS1: 317-36896 M-152099
REMARKS2: 717384 D-109987
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152751 - LOHAN 9 FULL WI DECIMAL = .804429 #WELLS: 2
RRC#, WELL#.....: 43980 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .195571 DEPTH: 12000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	976	332	0	64.08	3.50	3.50	.00	50311
ALT RRC#:	GRAPH.....:	2	829	286	0	65.10	3.54	3.54	.00	43445
		3	705	252	0	66.13	3.58	3.58	.00	37512
		=====	=====	=====						=====
			2,510	870	0					131,268

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	64,970	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	64,970	1	935	0	51246	36750	14,496	13,577	11720
02	MARTIN CO FRESH WATE	1.000000	64,970	2	814	0	44259	37117	7,142	5,867	8958
31	GRADY ISD	1.000000	64,970	3	726	0	38238	37489	749	540	6849
60	MARTIN HOSPITAL DIST	1.000000	64,970	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	64,970		2475	0	133743	111356	22387	19984	27527

\$/BBLRESV:	9.72	EQUIP VAL:	17,451		
\$/BBLPROD:	8,407	WI OIL VAL:	19,614	RI OIL VAL:	27,018
WI PAYOUT:	.0	GAS VAL:	370	GAS VAL:	509
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	64,970	WI TOTAL:	37,440	RI TOTAL:	27,530

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.13		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.13		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
35,000	2.9		
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	1.0 D B: 1.000	De/Dt: 14.2 / 10.0	
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 141,600
LAST YR RI VAL: 112,250
LAST YR 8/8 VAL: 253,850

LAST YR OIL PROD: 1,084
LAST YR GAS PROD: 146

REMARKS1: 317-38390,1,
REMARKS2: 755235,755231,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153357 - LENORAH UNIT 2 FULL WI DECIMAL = .755912 #WELLS: 7
RRC#, WELL#.....: 47708 - WELLS RRC DIST.: 08 FULL RI DECIMAL = .244088 DEPTH: 9397
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	18,889	50,410	0	69.32	4.22	4.22	.00	989780
	-----	-----	-----	8 <td>15,701</td> <td>44,522</td> <td>0<td>69.32<td>4.22<td>4.22<td>.00<td>822730</td></td></td></td></td></td>	15,701	44,522	0 <td>69.32<td>4.22<td>4.22<td>.00<td>822730</td></td></td></td></td>	69.32 <td>4.22<td>4.22<td>.00<td>822730</td></td></td></td>	4.22 <td>4.22<td>.00<td>822730</td></td></td>	4.22 <td>.00<td>822730</td></td>	.00 <td>822730</td>	822730
00	MARTIN COUNTY APPR D	1.000000	9,341,700	9	13,216	39,716	0	69.32	4.22	4.22	.00 <td>692516</td>	692516
01	MARTIN COUNTY	1.000000	9,341,700		=====	=====	=====					=====
31	GRADY ISD	1.000000	9,341,700		335,182	710,387	0					16,813,803
60	MARTIN HOSPITAL DIST	1.000000	9,341,700									
61	PERMIAN BASIN WATER	1.000000	9,341,700		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	471371	0	4760824	2888573	1,872,251	1,753,532	1446164			
2	365865	0	3488133	2217269	1,270,864	1,044,103	937676			
3	297160	0	2661064	1701976	959,088	691,186	633043			
4	247961	0	2093973	1306437	787,536	497,856	440833			
5	211607	0	1689988	1002820	687,168	381,055	314850			
6	184242	0	1393001	769765	623,236	303,160	229668			
7	160805	0	1150585	769765	380,820	162,496	167876			
8	142023	0	964753	769765	194,988	72,982	124566			
9	126692	0	819208	769765	49,443	16,234	93605			
2207726	0	19021529	12196135	6825394	4922604	4388281				

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.72
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
2,751,022			
1			
24.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 289.5 D B: .400 De/Dt: 29.9 / 10.0
GAS: 492.0 D B: .700 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,051,600
LAST YR RI VAL: 4,196,620
LAST YR 8/8 VAL: 11,248,220

LAST YR OIL PROD: 157,374
LAST YR GAS PROD: 349,878

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153368 - MERRICK UNIT '1' FULL WI DECIMAL = .748575 #WELLS: 7
 RRC#, WELL#.....: 48012 - RRC DIST.: 08 FULL RI DECIMAL = .251425 DEPTH: 9397
 OPERATOR#, AGENT#: 945936 -

OPERATOR NAME.....: XTO ENERGY INC.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 152,591	534,370	0	64.08	3.96	3.96	.00	7319590
ALT JOB#: 505800	2 111,664	413,192	0	65.10	3.99	3.99	.00	5441636
ALT LSE#: 110394	3 87,036	336,939	0	66.13	4.03	4.03	.00	4308566
ALT RRC#: 48012	4 70,729	284,492	0	67.17	4.08	4.08	.00	3556380
	5 59,209	246,195	0	68.24	4.12	4.12	.00	3024559
	6 50,680	216,993	0	69.32	4.17	4.17	.00	2629847
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 44,136	193,993	0	69.32	4.17	4.17	.00	2290271
	8 38,971	174,594	0	69.32	4.17	4.17	.00	2022253
00 MARTIN COUNTY APPR D 1.000000 27,430,190	9 34,800	157,135	0	69.32	4.17	4.17	.00	1805814
01 MARTIN COUNTY 1.000000 27,430,190	10 31,320	141,422	0	69.32	4.17	4.17	.00	1625233
02 MARTIN CO FRESH WATE .500000 13,715,100	11 28,188	127,280	0	69.32	4.17	4.17	.00	1462710
30 KLONDIKE ISD-MARTIN .500000 13,715,100	12 25,369	114,552	0	69.32	4.17	4.17	.00	1316428
31 GRADY ISD .500000 13,715,100	=====	=====	=====					=====
60 MARTIN HOSPITAL DIST 1.000000 27,430,190	734,693	2,941,157	0					36,803,287
61 PERMIAN BASIN WATER 1.000000 27,430,190								

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1584063	0	8903653	2118923	6,784,730	6,354,510	2813209
	2 1234128	0	6675764	2011705	4,664,059	3,831,850	1866630
	3 1016463	0	5325029	1909914	3,415,115	2,461,171	1317643
	4 868891	0	4425271	1813272	2,611,999	1,651,228	969038
	5 759297	0	3783856	1721520	2,062,336	1,143,626	733252
	6 677356	0	3307203	1634412	1,672,791	813,696	567162
*** PARAMETERS ***	7 605560	0	2895831	1634412	1,261,419	538,247	439482
	8 545005	0	2567258	1634412	932,846	349,155	344787
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 490506	0	2296320	1634412	661,908	217,324	272921
YRS FLAT: FMVF: 8/8 RES:	10 441457	0	2066690	1634412	432,278	124,500	217371
	11 397312	0	1860022	1634412	225,610	56,998	173131
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.66	12 357581	0	1674009	1634412	39,597	8,775	137887
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.66	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	8977619	0	45780906	21016218	24764688	17551080	9852513
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 25.65		EQUIP VAL: 26,628				
	\$/BBLPROD: 0		WI OIL VAL: 14,109,313		RI OIL VAL: 7,920,435		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.0		GAS VAL: 3,441,749		GAS VAL: 1,932,068		
	RI PAYOUT: 5.1		PRD VAL: 0		PRD VAL: 0		
2,018,022			=====		=====		
1	8/8 VALUE: 27,430,190		WI TOTAL: 17,577,690		RI TOTAL: 9,852,500		
6.0 5							

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 500.2 D B: .800 De/Dt: 29.7 / 10.0

GAS: 1,700.0 D B: 1.000 De/Dt: 25.3 / 10.0

PRD: D B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,082,270

LAST YR RI VAL: 5,107,060

LAST YR 8/8 VAL: 15,189,330

LAST YR OIL PROD: 186,435

LAST YR GAS PROD: 666,546

REMARKS1: TY19 REMAPPED

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153748 - PATRICIA UNIT 1 FULL WI DECIMAL = .755160 #WELLS: 11
RRC#, WELL#.....: 49155 - RRC DIST.: 08 FULL RI DECIMAL = .244840 DEPTH: 8152
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 17,124,020
01 MARTIN COUNTY 1.000000 17,124,020

02 MARTIN CO FRESH WATE .750000 12,843,020
31 GRADY ISD 1.000000 17,124,020
60 MARTIN HOSPITAL DIST 1.000000 17,124,020
61 PERMIAN BASIN WATER 1.000000 17,124,020

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE WIGAS RIGAS PRD WI OIL REVENUE
--- -----
1 159,872 528,710 0 64.08 4.49 4.49 .00 7736310
2 117,054 398,157 0 65.10 4.53 4.53 .00 5754482
3 90,053 312,545 0 66.13 4.59 4.59 .00 4497132
4 71,807 253,033 0 67.17 4.63 4.63 .00 3642345
5 58,838 209,797 0 68.24 4.68 4.68 .00 3032047
6 49,250 177,281 0 69.32 4.73 4.73 .00 2578124
7 41,939 152,144 0 69.32 4.73 4.73 .00 2195410
=====

00 MARTIN COUNTY APPR D 1.000000 17,124,020 588,813 2,031,667 0 29,435,850
01 MARTIN COUNTY 1.000000 17,124,020
02 MARTIN CO FRESH WATE .750000 12,843,020
31 GRADY ISD 1.000000 17,124,020
60 MARTIN HOSPITAL DIST 1.000000 17,124,020
61 PERMIAN BASIN WATER 1.000000 17,124,020
YR WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET REVENUE REVENUE REVENUE REVENUE
--- -----
1 1792680 0 9528990 5381273 4,147,717 3,884,710 2906369
2 1362045 0 7116527 4674173 2,442,354 2,006,564 1920861
3 1083339 0 5580471 4059987 1,520,484 1,095,766 1332959
4 884702 0 4527047 3526505 1,000,542 632,512 956944
5 741454 0 3773501 3063122 710,379 393,926 705884
6 633231 0 3211355 2660628 550,727 267,889 531623
7 543444 0 2738854 2660629 78,225 33,379 401243
=====

7040895 0 36476745 26026317 10450428 8314746 8755883
\$/BBLRESV: 15.09 EQUIP VAL: 53,403
\$/BBLPROD: 0 WI OIL VAL: 6,709,792 RI OIL VAL: 7,065,779
WI PAYOUT: 3.3 GAS VAL: 1,604,946 GAS VAL: 1,690,096
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 17,124,020 WI TOTAL: 8,368,140 RI TOTAL: 8,755,880
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.29
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,125,022

1
14.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 520.0 D B: .600 De/Dt: 28.9 / 10.0
GAS: 1,691.0 D B: .600 De/Dt: 26.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 51 VAL: 77,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,800,360
LAST YR RI VAL: 7,595,460
LAST YR 8/8 VAL: 17,395,820

LAST YR OIL PROD: 169,782
LAST YR GAS PROD: 976,680

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153749 - PATRICIA UNIT 2 FULL WI DECIMAL = .757660 #WELLS: 14
RRC#, WELL#.....: 49653 - RRC DIST.: 08 FULL RI DECIMAL = .242340 DEPTH: 8300
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	136,855	616,738	0	69.32	4.80	4.80	.00	7187760	
---	-----	-----	-----	8	120,232	548,061	0	69.32	4.80	4.80	.00	6314704	
00	MARTIN COUNTY APPR D	1.000000	130,196,660	9	107,212	493,157	0	69.32	4.80	4.80	.00	5630881	
01	MARTIN COUNTY	1.000000	130,196,660	10	96,491	443,841	0	69.32	4.80	4.80	.00	5067803	
02	MARTIN CO FRESH WATE	.750000	97,647,500	11	86,842	399,457	0	69.32	4.80	4.80	.00	4561028	
31	GRADY ISD	1.000000	130,196,660	12	78,158	359,511	0	69.32	4.80	4.80	.00	4104936	
60	MARTIN HOSPITAL DIST	1.000000	130,196,660	13	70,342	323,560	0	69.32	4.80	4.80	.00	3694432	
61	PERMIAN BASIN WATER	1.000000	130,196,660	=====									=====
					2,868,516	11,114,274	0					144,629,925	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	8695056	0	49292842	5424520	43,868,322	41,086,631	14831838
				2	5778068	0	27829594	5204826	22,624,768	18,587,830	7410404
				3	4362724	0	19744870	4994031	14,750,839	10,630,486	4652726
				4	3521069	0	15433263	4791773	10,641,490	6,727,230	3218371
				5	2962419	0	12745607	4597706	8,147,901	4,518,255	2352106
*** PARAMETERS ***				6	2564361	0	10905902	4411500	6,494,402	3,159,072	1781085
				7	2242933	0	9430693	4411500	5,019,193	2,141,689	1362977
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	1993171	0	8307875	4411500	3,896,375	1,458,375	1062548
YRS FLAT:	FMVF:	8/8 RES:		9	1793498	0	7424379	4411500	3,012,879	989,219	840315
				10	1614147	0	6681950	4411500	2,270,450	653,912	669277
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.37			11	1452732	0	6013760	4411500	1,602,260	404,795	533066
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.37			12	1307458	0	5412394	4411500	1,000,894	221,808	424552
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	1176713	0	4871145	4411500	459,645	89,355	338144
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				39464349	0	184094274	60304856	123789418	90668657	39477409

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 32.78	EQUIP VAL: 50,719
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 71,231,926
5,166,210				WI PAYOUT: 3.9	GAS VAL: 19,436,640
-----	-----	-----	-----	RI PAYOUT: 4.9	PRD VAL: 0
1					=====
5.0	5			8/8 VALUE: 130,196,660	WI TOTAL: 90,719,290
					RI TOTAL: 39,477,370

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3,600.0 D B: 1.000 De/Dt: 57.0 / 10.0
GAS: 9,000.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 14 EQ SCH#: 51 VAL: 98,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,522,530
LAST YR RI VAL: 3,706,150
LAST YR 8/8 VAL: 11,228,680

LAST YR OIL PROD: 826,318
LAST YR GAS PROD: 1,166,291

REMARKS1: TY21 WHAT UP WITH THE NEW WELL
REMARKS2: S?
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153747 - MERRICK UNITS 1&2 ALLOC FULL WI DECIMAL = .752610 #WELLS: 1
RRC#, WELL#.....: 49821 - RRC DIST.: 08 FULL RI DECIMAL = .247390 DEPTH: 8189

OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110443 EOR.....:
ALT RRC#: 49821 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,830	0	0	0					0
01	MARTIN COUNTY	1.000000	6,830								
02	MARTIN CO FRESH WATE	.500000	3,420								
30	KLONDIKE ISD-MARTIN	.500000	3,420								
31	GRADY ISD	.500000	3,420								
60	MARTIN HOSPITAL DIST	1.000000	6,830								
61	PERMIAN BASIN WATER	1.000000	6,830								

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

204,000 .1 1

20.5 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 5
LAST YR GAS PROD: 53

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153780 - TARZAN UNIT 2 FULL WI DECIMAL = .767430 #WELLS: 3
RRC#, WELL#.....: 50004 - RRC DIST.: 08 FULL RI DECIMAL = .232570 DEPTH: 8200
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	54,510	131,113	0	69.32	4.56	4.56	.00	2899836
---	-----	-----	-----	8 <td>49,059<td>118,002<td>0<td>69.32<td>4.56<td>4.56<td>.00<td>2609853</td></td></td></td></td></td></td></td>	49,059 <td>118,002<td>0<td>69.32<td>4.56<td>4.56<td>.00<td>2609853</td></td></td></td></td></td></td>	118,002 <td>0<td>69.32<td>4.56<td>4.56<td>.00<td>2609853</td></td></td></td></td></td>	0 <td>69.32<td>4.56<td>4.56<td>.00<td>2609853</td></td></td></td></td>	69.32 <td>4.56<td>4.56<td>.00<td>2609853</td></td></td></td>	4.56 <td>4.56<td>.00<td>2609853</td></td></td>	4.56 <td>.00<td>2609853</td></td>	.00 <td>2609853</td>	2609853
00	MARTIN COUNTY APPR D	1.000000	30,056,080	9	44,153	106,202	0	69.32	4.56	4.56	.00	2348862
01	MARTIN COUNTY	1.000000	30,056,080	10	39,738	95,582	0	69.32	4.56	4.56	.00	2113992
31	GRADY ISD	1.000000	30,056,080	11	35,764	86,024	0	69.32	4.56	4.56	.00	1902582
60	MARTIN HOSPITAL DIST	1.000000	30,056,080	12	32,188	77,422	0	69.32	4.56	4.56	.00	1712345
61	PERMIAN BASIN WATER	1.000000	30,056,080	13	28,969	69,680	0	69.32	4.56	4.56	.00	1541100
				14	26,072	62,712	0	69.32	4.56	4.56	.00	1386985
				15	23,465	56,441	0	69.32	4.56	4.56	.00	1248297
					=====	=====	=====					=====
					911,122	2,044,261	0					47,048,925

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	980821	0	8517675	1942523	6,575,152	2428267
				2	824312	0	6701320	1804992	4,896,328	1690672
				3	710398	0	5556428	1677198	3,879,230	1240546
*** PARAMETERS ***				4	625553	0	4768591	1558453	3,210,138	942177
				5	561139	0	4195210	1448114	2,747,096	733524
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	509808	0	3757880	1345588	2,412,292	581474
YRS FLAT:	FMVF:	8/8 RES:		7	458827	0	3358663	1345589	2,013,074	459913
				8	412946	0	3022799	1345589	1,677,210	366296
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.10			9	371652	0	2720514	1345589	1,374,925	291741
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.10			10	334487	0	2448479	1345589	1,102,890	232361
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	301039	0	2203621	1345589	858,032	185070
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			12	270937	0	1983282	1345589	637,693	147398
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	243844	0	1784944	1345589	439,355	117398
				14	219459	0	1606444	1345589	260,855	93501
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	197514	0	1445811	1345589	100,222	74473
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
1,850,022					7022736	0	54071661	21887169	32184492	9584811
-----	-----	-----	-----							

1 \$/BBLRESV: 25.46 EQUIP VAL: 9,858
8.0 5 \$/BBLPROD: 0 WI OIL VAL: 17,803,929 RI OIL VAL: 8,339,945
WI PAYOUT: 4.7 GAS VAL: 2,657,491 GAS VAL: 1,244,856
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 30,056,080 WI TOTAL: 20,471,280 RI TOTAL: 9,584,800
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 490.0 D B: 1.000 De/Dt: 26.0 / 10.0
GAS: 900.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,826,650
LAST YR RI VAL: 6,101,120
LAST YR 8/8 VAL: 20,927,770

LAST YR OIL PROD: 182,635
LAST YR GAS PROD: 343,483

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153779 - STRAIN 20 UNIT 2 FULL WI DECIMAL = .755029 #WELLS: 15
RRC#, WELL#.....: 50121 - RRC DIST.: 08 FULL RI DECIMAL = .244971 DEPTH: 7800
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME.....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE								
---	-----	-----	-----								
00	MARTIN COUNTY APPR D	1.000000	86,800,470	1	411,494	2,272,836	0	64.08	4.91	4.91	.00
01	MARTIN COUNTY	1.000000	86,800,470	2	292,079	1,654,031	0	65.10	4.96	4.96	.00
02	MARTIN CO FRESH WATE	.500000	43,400,240	3	226,601	1,301,054	0	66.13	5.01	5.01	.00
31	GRADY ISD	.690000	59,892,330	4	185,170	1,072,548	0	67.17	5.07	5.07	.00
32	STANTON ISD (MARTIN	.310000	26,908,140	5	156,573	912,442	0	68.24	5.12	5.12	.00
60	MARTIN HOSPITAL DIST	1.000000	86,800,470	6	135,638	793,986	0	69.32	5.17	5.17	.00
61	PERMIAN BASIN WATER	1.000000	86,800,470	7	119,646	702,780	0	69.32	5.17	5.17	.00
				8	107,031	630,387	0	69.32	5.17	5.17	.00
				9	96,328	567,348	0	69.32	5.17	5.17	.00
				10	86,695	510,613	0	69.32	5.17	5.17	.00
				11	78,026	459,552	0	69.32	5.17	5.17	.00
				12	70,223	413,597	0	69.32	5.17	5.17	.00
					=====	=====	=====				=====
					1,965,504	11,291,174	0				99,339,062

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	8425840	0	28334849	5407523	22,927,326	21,473,504
				2	6194253	0	20550633	5352366	15,198,267	12,486,440
				3	4921491	0	16235694	5297772	10,937,922	7,882,632
				4	4105711	0	13496663	5243735	8,252,928	5,217,253
				5	3527271	0	11594410	5190248	6,404,162	3,551,299
				6	3099324	0	10198428	5137308	5,061,120	2,461,880
				7	2743302	0	9005407	5137308	3,868,099	1,650,518
				8	2460716	0	8062570	5137308	2,925,262	1,094,896
				9	2214643	0	7256317	5137308	2,119,009	695,734
				10	1993178	0	6530674	5137308	1,393,366	401,303
				11	1793861	0	5877633	5137308	740,325	187,036
				12	1614476	0	5289850	5137308	152,542	33,805
					=====	=====	=====	=====	=====	=====
					43094066	0	142433128	62452800	79980328	57136300
										29607196

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.79
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT:	4.0	GAS VAL:	17,286,930	GAS VAL:	8,957,835
-----	-----	-----	-----	RI PAYOUT:	5.1	PRD VAL:	0	PRD VAL:	0
5,150,022						=====		=====	
-----	-----	-----	-----	8/8 VALUE:	86,800,470	WI TOTAL:	57,193,300	RI TOTAL:	29,607,170
1									
2.0	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,390.0 D B: 1.000 De/Dt: 33.3 / 10.0
GAS: 7,540.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 15 EQ SCH#: 51 VAL: 105,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,263,590
LAST YR RI VAL: 15,473,220
LAST YR 8/8 VAL: 46,736,810

LAST YR OIL PROD: 474,886
LAST YR GAS PROD: 2,158,532

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153746 - MERRICK UNIT 2 FULL WI DECIMAL = .753218 #WELLS: 11
RRC#, WELL#.....: 50159 - RRC DIST.: 08 FULL RI DECIMAL = .246782 DEPTH: 9076
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110442 EOR.....:
ALT RRC#: 50159 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	62,061	595,393	0	69.32	4.17	4.17	.00	3240395
---	-----	-----	-----	8	54,795	532,304	0	69.32	4.17	4.17	.00	2861015
00	MARTIN COUNTY APPR D	1.000000	45,582,000	9	48,932	479,074	0	69.32	4.17	4.17	.00	2554890
01	MARTIN COUNTY	1.000000	45,582,000	10	44,039	431,167	0	69.32	4.17	4.17	.00	2299412
02	MARTIN CO FRESH WATE	.500000	22,791,010	11	39,635	388,050	0	69.32	4.17	4.17	.00	2069465
30	KLONDIKE ISD-MARTIN	.500000	22,791,010									
31	GRADY ISD	.500000	22,791,010		997,362	8,832,800	0					50,206,655
60	MARTIN HOSPITAL DIST	1.000000	45,582,000									
61	PERMIAN BASIN WATER	1.000000	45,582,000		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

61	PERMIAN BASIN WATER	1.000000	45,582,000		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	4999567	0	15355034	3927023	11,428,011	10,703,361	4732646
				2	3958293	0	11657051	3767978	7,889,073	6,481,425	3179551
				3	3261497	0	9357233	3615375	5,741,858	4,137,984	2258617
				4	2772007	0	7803546	3468953	4,334,593	2,740,200	1666911
				5	2401154	0	6680376	3328460	3,351,916	1,858,738	1262814
				6	2114979	0	5835735	3193657	2,642,078	1,285,186	976249
				7	1870081	0	5110476	3193657	1,916,819	817,907	756569
	*** PARAMETERS ***			8	1671924	0	4532939	3193657	1,339,282	501,280	593855
				9	1504733	0	4059623	3193657	865,966	284,322	470663
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	1354261	0	3653673	3193657	460,016	132,489	374865
YRS FLAT:	FMVF:	8/8 RES:		11	1218834	0	3288299	3193657	94,642	23,911	298571

OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 4.67		27127330	0	77333985	37269731	40064254	28966803	16571311
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 4.67								
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5		\$/BBLRESV: 25.03		EQUIP VAL:	43,935			
GRAV SCHED#/DEGREE: 99/40				GAS PRICE ESCAL? Y		\$/BBLPROD: 0		WI OIL VAL:	18,805,770		RI OIL VAL:	10,758,393
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N		WI PAYOUT: 3.9		GAS VAL:	10,161,004		GAS VAL:	5,812,901
						RI PAYOUT: 5.0		PRD VAL:	0		PRD VAL:	0
OP EXP \$/YR				OIL BOPD	GAS MCF/D	PROD BBL/D		=====	=====	=====	=====	=====
3,740,022							8/8 VALUE:	45,582,000	WI TOTAL:	29,010,710	RI TOTAL:	16,571,290
1												
5.0 5												

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 703.3 D B: .800 De/Dt: 29.7 / 10.0
GAS: 5,260.0 D B: .800 De/Dt: 23.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 51 VAL: 77,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,395,040
LAST YR RI VAL: 11,561,430
LAST YR 8/8 VAL: 33,956,470

LAST YR OIL PROD: 332,620
LAST YR GAS PROD: 2,057,970

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153778 - MIMS 32H FULL WI DECIMAL = .755916 #WELLS: 10
RRC#, WELL#.....: 50345 - RRC DIST.: 08 FULL RI DECIMAL = .244084 DEPTH: 8100
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:			ALT G\$ RRC:	2	150,959	231,371	0	65.10	4.53	4.53	.00	7428712
ALT JOB#:			UNIT.....:	3	124,498	190,434	0	66.13	4.59	4.59	.00	6223496
ALT LSE#:			EOR.....:	4	105,943	161,827	0	67.17	4.63	4.63	.00	5379243
ALT RRC#:			GRAPH.....: X	5	92,210	140,702	0	68.24	4.68	4.68	.00	4756534
				6	81,633	124,461	0	69.32	4.73	4.73	.00	4277577
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	73,234	111,586	0	69.32	4.73	4.73	.00	3837469
00	-----	-----	-----	8	65,911	100,427	0	69.32	4.73	4.73	.00	3453743
00	MARTIN COUNTY APPR D	1.000000	27,458,080	9	59,320	90,384	0	69.32	4.73	4.73	.00	3108374
01	MARTIN COUNTY	1.000000	27,458,080	10	53,388	81,346	0	69.32	4.73	4.73	.00	2797536
02	MARTIN CO FRESH WATE	1.000000	27,458,080	11	48,049	73,211	0	69.32	4.73	4.73	.00	2517772
31	GRADY ISD	1.000000	27,458,080		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	27,458,080		1,046,932	1,600,619	0					53,070,445
61	PERMIAN BASIN WATER	1.000000	27,458,080									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	1000807	0	10290796	5093573	5,197,223	4,867,667	3125900
				2	792284	0	8220996	4475723	3,745,273	3,077,004	2209910
				3	660740	0	6884236	3932817	2,951,419	2,126,998	1637661
				4	566377	0	5945620	3455766	2,489,854	1,574,011	1251672
				5	497760	0	5254294	3036582	2,217,712	1,229,788	978872
				6	445008	0	4722585	2668244	2,054,341	999,293	778606
				7	398974	0	4236443	2668244	1,568,199	669,150	618104
*** PARAMETERS ***				8	359075	0	3812818	2668244	1,144,574	428,403	492289
				9	323166	0	3431540	2668244	763,296	250,613	392090
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	290851	0	3088387	2668244	420,143	121,006	312284
YRS FLAT:	FMVF:	8/8 RES:		11	261765	0	2779537	2668244	111,293	28,117	248726
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.29
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
4,851,022				8/8 VALUE:	27,458,080	WI TOTAL:	15,411,980	RI TOTAL:	12,046,100	

1
13.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 603.0 D B: 1.000 De/Dt: 23.6 / 10.0
GAS: 929.0 D B: 1.000 De/Dt: 23.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 70,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,024,470
LAST YR RI VAL: 11,354,180
LAST YR 8/8 VAL: 31,378,650

LAST YR OIL PROD: 222,887
LAST YR GAS PROD: 847,993

REMARKS1: TY22 CHOKE BACK FOR OFFSET COM
REMARKS2: PLETIONS
MC1: P
MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052028 - WELL=LENORAH 1-02 (XTO) FULL WI DECIMAL = .777379 #WELLS: 2
RRC#, WELL#.....: 52028 - RRC DIST.: 08 FULL RI DECIMAL = .222621 DEPTH: 8341
OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS	8/8 ANNUAL PRD	8/8 ANNUAL PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	4,730,250	1	22,520		366,287		0	64.08	3.76	3.76	.00	1121821
01	MARTIN COUNTY	1.000000	4,730,250	2	18,001		292,847		0	65.10	3.81	3.81	.00	910983
31	GRADY ISD	1.000000	4,730,250	3	14,998		243,995		0	66.13	3.84	3.84	.00	771018
60	MARTIN HOSPITAL DIST	1.000000	4,730,250	4	12,856		209,133		0	67.17	3.89	3.89	.00	671296
61	PERMIAN BASIN WATER	1.000000	4,730,250	5	11,246		183,001		0	68.24	3.93	3.93	.00	596582
				6	9,996		162,680		0	69.32	3.96	3.96	.00	538664
				7	8,996		146,412		0	69.32	3.96	3.96	.00	484776
				8	8,096		131,771		0	69.32	3.96	3.96	.00	436277
				9	7,286		118,594		0	69.32	3.96	3.96	.00	392627
				10	6,557		106,735		0	69.32	3.96	3.96	.00	353343
				=====	=====		=====		=====					=====
					120,552		1,961,455		0					6,277,387

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	1070637	0	2192458	1365023	827,435	774,967	590643
2	867358	0	1778341	1185659	592,682	486,930	423968
3	728358	0	1499376	1029863	469,513	338,364	316334
4	632419	0	1303715	894539	409,176	258,668	243413
5	559086	0	1155668	776997	378,671	209,985	190947
6	500798	0	1039462	674899	364,563	177,334	151989
7	450718	0	935494	674899	260,595	111,196	121051
8	405647	0	841924	674899	167,025	62,516	96409
9	365082	0	757709	674899	82,810	27,189	76783
10	328575	0	681918	674899	7,019	2,022	61153
=====	=====	=====	=====	=====	=====	=====	=====
	5908678	0	12186065	8626576	3559489	2449171	2272690

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.44 \$/BBLRESV: 13.46 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.44 \$/BBLPROD: 0 WI OIL VAL: 1,261,637 RI OIL VAL: 1,170,726
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.4 GAS VAL: 1,187,532 GAS VAL: 1,101,961
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,730,250 WI TOTAL: 2,457,560 RI TOTAL: 2,272,690

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,300,022			
-----	-----	-----	-----
1			
14.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.1 D B: 1.000 De/Dt: 22.1 / 10.0
GAS: 1,140.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,436,540
LAST YR RI VAL: 1,761,770
LAST YR 8/8 VAL: 5,198,310

LAST YR OIL PROD: 29,951
LAST YR GAS PROD: 295,725

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052040 - WELL=LENORAH 1-23 (XTO) FULL WI DECIMAL = .777415 #WELLS: 2
RRC#, WELL#.....: 52040 - RRC DIST.: 08 FULL RI DECIMAL = .222585 DEPTH: 8286
OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000002	11,497,960	1	49,973	614,494	0	64.08	4.14	4.14	.00	2489493
01	MARTIN COUNTY	1.000002	11,497,960	2	38,639	483,681	0	65.10	4.18	4.18	.00	1955509
31	GRADY ISD	1.000002	11,497,960	3	31,508	398,903	0	66.13	4.23	4.23	.00	1619841
60	MARTIN HOSPITAL DIST	1.000002	11,497,960	4	26,602	339,459	0	67.17	4.27	4.27	.00	1389129
61	PERMIAN BASIN WATER	1.000002	11,497,960	5	23,021	295,451	0	68.24	4.31	4.31	.00	1221282
				6	20,290	261,560	0	69.32	4.36	4.36	.00	1093436
				7	18,139	234,648	0	69.32	4.36	4.36	.00	977518
				8	16,325	211,183	0	69.32	4.36	4.36	.00	879761
				9	14,693	190,065	0	69.32	4.36	4.36	.00	791812
				10	13,224	171,059	0	69.32	4.36	4.36	.00	712647
					=====	=====	=====					=====
					252,414	3,200,503	0					13,130,428

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1977748	0	4467241	1785023	2,682,218	2,512,138	1203213
				2	1571767	0	3527276	1658643	1,868,633	1,535,212	840749
				3	1311779	0	2931620	1541211	1,390,409	1,002,026	618376
				4	1126855	0	2515984	1432094	1,083,890	685,202	469654
				5	989955	0	2211237	1330702	880,535	488,283	365278
				6	886565	0	1980001	1236488	743,513	361,666	289454
				7	795346	0	1772864	1236488	536,376	228,872	229357
				8	715811	0	1595572	1236488	359,084	134,401	182670
				9	644231	0	1436043	1236488	199,555	65,520	145493
				10	579810	0	1292457	1236488	55,969	16,120	115880
					=====	=====	=====	=====	=====	=====	=====
					10599867	0	23730295	13930113	9800182	7029440	4460124

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.88 \$/BBLRESV: 19.82 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.88 \$/BBLPROD: 0 WI OIL VAL: 3,889,523 RI OIL VAL: 2,467,871
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 3,139,910 GAS VAL: 1,992,248
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,497,940 WI TOTAL: 7,037,820 RI TOTAL: 4,460,120

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,700,022			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 159.0 D B: 1.000 De/Dt: 25.3 / 10.0
GAS: 1,932.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,240,040
LAST YR RI VAL: 2,559,440
LAST YR 8/8 VAL: 8,799,480

LAST YR OIL PROD: 76,973
LAST YR GAS PROD: 864,156

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052042 - WELL=LENORAH 1-21 (XTO) FULL WI DECIMAL = .777396 #WELLS: 2
RRC#, WELL#.....: 52042 - RRC DIST.: 08 FULL RI DECIMAL = .222604 DEPTH: 8362
OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	38,941	453,040	0	64.08	3.72	3.72	.00
				2	30,553	362,207	0	65.10	3.75	3.75	.00
				3	25,147	301,785	0	66.13	3.80	3.80	.00
				4	21,369	258,669	0	67.17	3.83	3.83	.00
				5	18,577	226,345	0	68.24	3.88	3.88	.00
				6	16,434	201,210	0	69.32	3.91	3.91	.00
				7	14,734	181,089	0	69.32	3.91	3.91	.00
				8	13,261	162,980	0	69.32	3.91	3.91	.00
00				9	11,935	146,682	0	69.32	3.91	3.91	.00
01				10	10,742	132,014	0	69.32	3.91	3.91	.00
31				=====	=====	=====					=====
60					201,693	2,426,021	0				10,496,517
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	1310152	0	3250019	1428023	1,821,996	1,706,463
				2	1055919	0	2602160	1312496	1,289,664	1,059,550
				3	891505	0	2184292	1206314	977,978	704,799
				4	770168	0	1886008	1108723	777,285	491,376
				5	682724	0	1668225	1019027	649,198	360,000
				6	611602	0	1497215	936588	560,627	272,706
				7	550441	0	1344443	936588	407,855	174,032
				8	495397	0	1210020	936588	273,432	102,343
				9	445857	0	1089023	936588	152,435	50,049
				10	401272	0	980149	936588	43,561	12,546
=====				=====	=====	=====	=====	=====	=====	=====
					7215037	0	17711554	10757523	6954031	4933864

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.38 \$/BBLRESV: 18.65 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.38 \$/BBLPROD: 0 WI OIL VAL: 2,923,985 RI OIL VAL: 1,963,936
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 2,009,874 GAS VAL: 1,349,960
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,256,150 WI TOTAL: 4,942,250 RI TOTAL: 3,313,900

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,360,022			
-----	-----	-----	-----
1			
9.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 122.7 D B: 1.000 De/Dt: 23.9 / 10.0
GAS: 1,410.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,372,060
LAST YR RI VAL: 2,194,720
LAST YR 8/8 VAL: 6,566,780

LAST YR OIL PROD: 61,223
LAST YR GAS PROD: 423,630

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052048 - WELL=LENORAH 1-24 (XTO) FULL WI DECIMAL = .777318 #WELLS: 2
RRC#, WELL#.....: 52048 - RRC DIST.: 08 FULL RI DECIMAL = .222682 DEPTH: 8765
OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,113,760	1	31,638	590,110	0	64.08	4.14	4.14	.00	1575906
01	MARTIN COUNTY	1.000000	11,113,760	2	24,746	461,585	0	65.10	4.18	4.18	.00	1252232
31	GRADY ISD	1.000000	11,113,760	3	20,326	379,152	0	66.13	4.23	4.23	.00	1044839
60	MARTIN HOSPITAL DIST	1.000000	11,113,760	4	17,249	321,750	0	67.17	4.27	4.27	.00	900613
61	PERMIAN BASIN WATER	1.000000	11,113,760	5	14,979	279,461	0	68.24	4.31	4.31	.00	794549
				6	13,239	247,009	0	69.32	4.36	4.36	.00	713366
				7	11,863	221,317	0	69.32	4.36	4.36	.00	639222
				8	10,677	199,185	0	69.32	4.36	4.36	.00	575316
				9	9,609	179,267	0	69.32	4.36	4.36	.00	517768
				10	8,648	161,340	0	69.32	4.36	4.36	.00	465986
				11	7,783	145,206	0	69.32	4.36	4.36	.00	419377
				12	7,005	130,685	0	69.32	4.36	4.36	.00	377455
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					177,762	3,316,067	0					9,276,629

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1899031	0	3474937	765473	2,709,464	2,537,657	936469
2	1499777	0	2752009	773127	1,978,882	1,625,789	656327
3	1246673	0	2291512	780859	1,510,653	1,088,682	483627
4	1067936	0	1968549	788667	1,179,882	745,886	367672
5	936262	0	1730811	796554	934,257	518,073	286075
6	837140	0	1550506	804520	745,986	362,870	226794
7	750067	0	1389289	804521	584,768	249,520	179834
8	675059	0	1250375	804521	445,854	166,879	143231
9	607555	0	1125323	804521	320,802	105,329	114076
10	546798	0	1012784	804521	208,263	59,982	90856
11	492119	0	911496	804521	106,975	27,026	72365
12	442905	0	820360	804521	15,839	3,510	57634
=====	=====	=====	=====	=====	=====	=====	=====
	11001322	0	20277951	9536326	10741625	7491203	3614960

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.88
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 24.80 EQUIP VAL: 7,608
\$/BBLPROD: 0 WI OIL VAL: 3,427,023 RI OIL VAL: 1,653,747
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 4.1 GAS VAL: 4,064,172 GAS VAL: 1,961,210
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
729,022
8/8 VALUE: 11,113,760 WI TOTAL: 7,498,800 RI TOTAL: 3,614,960

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 99.9 D B: 1.000 De/Dt: 24.2 / 10.0
GAS: 1,863.0 D B: 1.000 De/Dt: 24.2 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,339,320
LAST YR RI VAL: 823,660
LAST YR 8/8 VAL: 2,162,980

LAST YR OIL PROD: 23,390
LAST YR GAS PROD: 118,548

REMARKS1: PF SET OFF TY20
REMARKS2: TY22 BACK POSTED PRODUCTION.
MC1: C
MC2: 22A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052061 - WELL=LENORAH 1-22 (XTO) FULL WI DECIMAL = .777399 #WELLS: 2
RRC#, WELL#.....: 52061 - RRC DIST.: 08 FULL RI DECIMAL = .222601 DEPTH: 8353
OPERATOR#, AGENT#: 945936 -
OPERATOR NAME....: XTO ENERGY INC.

OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000002	5,242,160	1	21,887	338,219	0	64.08	3.68	3.68	.00	1090317
01	MARTIN COUNTY	1.000002	5,242,160	2	16,800	282,087	0	65.10	3.72	3.72	.00	850226
31	GRADY ISD	1.000002	5,242,160	3	13,636	241,960	0	66.13	3.76	3.76	.00	701019
60	MARTIN HOSPITAL DIST	1.000002	5,242,160	4	11,476	211,842	0	67.17	3.80	3.80	.00	599253
61	PERMIAN BASIN WATER	1.000002	5,242,160	5	9,910	188,394	0	68.24	3.84	3.84	.00	525723
				6	8,718	169,555	0	69.32	3.88	3.88	.00	469807
				7	7,783	152,600	0	69.32	3.88	3.88	.00	419420
				8	7,005	137,340	0	69.32	3.88	3.88	.00	377495
				9	6,305	123,606	0	69.32	3.88	3.88	.00	339772
				10	5,675	111,245	0	69.32	3.88	3.88	.00	305822
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					109,195	1,956,848	0					5,678,854

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	967586	0	2057903	911423	1,146,480	1,073,781	554330
				2	815774	0	1666000	846894	819,106	672,953	397138
				3	707254	0	1408273	786934	621,339	447,780	297080
				4	625806	0	1225059	731219	493,840	312,190	228701
				5	562396	0	1088119	679449	408,670	226,620	179765
				6	511430	0	981237	631343	349,894	170,198	143459
				7	460289	0	879709	631344	248,365	105,977	113819
				8	414260	0	791755	631344	160,411	60,040	90653
				9	372834	0	712606	631344	81,262	26,680	72204
				10	335549	0	641371	631344	10,027	2,888	57510
				=====	=====	=====	=====	=====	=====	=====	=====
					5773178	0	11452032	7112638	4339394	3099107	2134659

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.34 \$/BBLRESV: 18.10 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.34 \$/BBLPROD: 0 WI OIL VAL: 1,536,788 RI OIL VAL: 1,058,537
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 1,562,316 GAS VAL: 1,076,120
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,242,150 WI TOTAL: 3,107,490 RI TOTAL: 2,134,660

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
868,022			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: 1.000 De/Dt: 26.0 / 10.0
GAS: 1,025.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,164,830
LAST YR RI VAL: 1,221,340
LAST YR 8/8 VAL: 3,386,170

LAST YR OIL PROD: 40,096
LAST YR GAS PROD: 325,021

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154036 - LENORAH 1-14 #0614AH FULL WI DECIMAL = .777233 #WELLS: 1
RRC#, WELL#.....: 52162 - RRC DIST.: 08 FULL RI DECIMAL = .222767 DEPTH: 8765
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	13,601	148,943	0	65.10	3.84	3.84	.00	688182	
ALT JOB#:	UNIT.....:		3	11,265	124,870	0	66.13	3.88	3.88	.00	579003	
ALT LSE#:	EOR.....:		4	9,611	107,506	0	67.17	3.92	3.92	.00	501759	
ALT RRC#:	GRAPH.....:		5	8,385	94,387	0	68.24	3.96	3.96	.00	444727	
			6	7,434	84,127	0	69.32	4.00	4.00	.00	400527	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,675	75,714	0	69.32	4.00	4.00	.00	359634
---	-----	-----	-----	8	6,008	68,143	0	69.32	4.00	4.00	.00	323698
00	MARTIN COUNTY APPR D	1.000000	3,919,280	9	5,407	61,329	0	69.32	4.00	4.00	.00	291317
01	MARTIN COUNTY	1.000000	3,919,280	10	4,866	55,196	0	69.32	4.00	4.00	.00	262169
31	GRADY ISD	1.000000	3,919,280	11	4,379	49,676	0	69.32	4.00	4.00	.00	235931
60	MARTIN HOSPITAL DIST	1.000000	3,919,280	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	3,919,280		94,807	1,054,455	0					4,942,399

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	545107	0	1400559	546023	854,536	800,350	377625
				2	444532	0	1132714	507364	625,350	513,769	270274
				3	376566	0	955569	471442	484,127	348,895	201773
				4	327544	0	829303	438064	391,239	247,330	154967
				5	290508	0	735235	407049	328,186	181,989	121583
				6	261545	0	662072	378229	283,843	138,069	96889
				7	235390	0	595024	378230	216,794	92,506	77060
*** PARAMETERS ***				8	211852	0	535550	378230	157,320	58,883	61377
				9	190668	0	481985	378230	103,755	34,066	48884
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	171601	0	433770	378230	55,540	15,996	38933
YRS FLAT:	FMVF:	8/8 RES:		11	154439	0	390370	378230	12,140	3,067	31007

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.48			3209752	0	8152151	4639321	3512830	2434920	1480372
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.48									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
520,022				8/8 VALUE:	3,919,280	WI TOTAL:	2,438,910	RI TOTAL:	1,480,370	
-----	-----	-----	-----							

1										
8.0	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 53.8 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 571.0 D B: 1.000 De/Dt: 21.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,677,390
LAST YR RI VAL: 1,284,640
LAST YR 8/8 VAL: 3,962,030

LAST YR OIL PROD: 26,412
LAST YR GAS PROD: 219,238

REMARKS1:
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154155 - VISION UNIT 1 FULL WI DECIMAL = .754247 #WELLS: 9
RRC#, WELL#.....: 52302 - RRC DIST.: 08 FULL RI DECIMAL = .245753 DEPTH: 8433
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	46,215,730	1	273,287	1,250,259	0	64.08	3.86	3.86	.00	13208548
01	MARTIN COUNTY	1.000000	46,215,730	2	207,558	958,638	0	65.10	3.90	3.90	.00	10191405
31	GRADY ISD	1.000000	46,215,730	3	167,396	777,651	0	66.13	3.94	3.94	.00	8349437
60	MARTIN HOSPITAL DIST	1.000000	46,215,730	4	140,284	654,267	0	67.17	3.98	3.98	.00	7107176
61	PERMIAN BASIN WATER	1.000000	46,215,730	5	120,741	564,728	0	68.24	4.03	4.03	.00	6214517
				6	105,985	496,770	0	69.32	4.06	4.06	.00	5541362
				7	94,445	443,427	0	69.32	4.06	4.06	.00	4938000
				8	85,001	399,084	0	69.32	4.06	4.06	.00	4444226
				9	76,501	359,176	0	69.32	4.06	4.06	.00	3999809
				10	68,851	323,258	0	69.32	4.06	4.06	.00	3599833
					=====	=====	=====					=====
					1,340,049	6,227,258	0					67,594,313

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	3639996	0	16848544	5670023	11,178,521	10,469,691	5164259
				2	2819894	0	13011299	5423207	7,588,092	6,234,148	3529313
				3	2310971	0	10660408	5187134	5,473,274	3,944,423	2558949
				4	1964046	0	9071222	4961339	4,109,883	2,598,145	1926987
				5	1716556	0	7931073	4745371	3,185,702	1,766,566	1490950
				6	1521230	0	7062592	4538805	2,523,787	1,227,645	1174956
				7	1357881	0	6295881	4538806	1,757,075	749,744	926907
				8	1222092	0	5666318	4538806	1,127,512	422,017	738234
				9	1099884	0	5099693	4538806	560,887	184,156	587978
				10	989894	0	4589727	4538806	50,921	14,666	468300
					=====	=====	=====	=====	=====	=====	=====
					18642444	0	86236757	48681103	37555654	27611201	18566833

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 \$/BBLRESV: 21.41 EQUIP VAL: 37,745
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55 \$/BBLPROD: 0 WI OIL VAL: 21,642,267 RI OIL VAL: 14,553,092
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 5,968,907 GAS VAL: 4,013,722
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 46,215,730 WI TOTAL: 27,648,920 RI TOTAL: 18,566,810

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
5,400,022			
-----	-----	-----	-----
1			
5.3 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 880.0 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: 4,000.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 63,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,102,960
LAST YR RI VAL: 11,099,880
LAST YR 8/8 VAL: 32,202,840

LAST YR OIL PROD: 378,490
LAST YR GAS PROD: 1,673,755

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154153 - STRAIN 20 UNIT 1 FULL WI DECIMAL = .757559 #WELLS: 10
RRC#, WELL#.....: 52391 - RRC DIST.: 08 FULL RI DECIMAL = .242441 DEPTH: 8128
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				1	198,819	1,121,642	0	64.08	3.77	3.77	.00
00				2	141,582	807,486	0	65.10	3.82	3.82	.00
01				3	110,040	631,336	0	66.13	3.85	3.85	.00
02				4	90,018	518,443	0	67.17	3.89	3.89	.00
31				5	76,175	439,863	0	68.24	3.94	3.94	.00
32				6	66,026	381,998	0	69.32	3.97	3.97	.00
60				7	58,266	337,602	0	69.32	3.97	3.97	.00
61				8	52,140	302,461	0	69.32	3.97	3.97	.00
00				9	46,926	272,215	0	69.32	3.97	3.97	.00
01				10	42,233	244,994	0	69.32	3.97	3.97	.00
02				=====			=====			=====	
31				882,225			5,058,040			0	
32				21,088,850						44,612,432	
60				9,474,700							
61				30,563,540							

				1	3203407	0	12854952	3780022	9,074,930	8,499,489	3870084
				2	2336764	0	9319176	3588753	5,730,423	4,707,944	2482856
				3	1841356	0	7354071	3407162	3,946,909	2,844,419	1733884
				4	1527802	0	6108389	3234760	2,873,629	1,816,622	1274512
				5	1312895	0	5250825	3071081	2,179,744	1,208,733	969533
				6	1148863	0	4616152	2915685	1,700,467	827,159	754297
				7	1015341	0	4075121	2915685	1,159,436	494,731	589284
				8	909654	0	3647733	2915685	732,048	273,998	466789
*** PARAMETERS ***				9	818689	0	3282961	2915685	367,276	120,588	371781
				10	736822	0	2954645	2915685	38,960	11,221	296106
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28	=====		=====	=====	=====	=====	=====	=====
YRS FLAT:		FMVF:	8/8 RES:	14851593		0	59464025	31660203	27803822	20804904	12809126

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.45 \$/BBLRESV: 23.35 EQUIP VAL: 41,938
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.45 \$/BBLPROD: 0 WI OIL VAL: 15,608,713 RI OIL VAL: 9,609,944
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 5,196,170 GAS VAL: 3,199,169
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 2,124,870- PRD VAL: 967,520-
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 30,563,540 WI TOTAL: 18,721,950 RI TOTAL: 11,841,590

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
3,600,021			
1			
6.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 670.0 D B: 1.000 De/Dt: 33.0 / 10.0
GAS: 3,750.0 D B: 1.000 De/Dt: 32.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 70,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,091,180
LAST YR RI VAL: 10,397,860
LAST YR 8/8 VAL: 29,489,040

LAST YR OIL PROD: 354,749
LAST YR GAS PROD: 1,582,067

REMARKS1: TY22 LESS 3MN SI FOR OFFSET
REMARKS2: COMPLETIONS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154154 - STRAIN 20 UNIT 1 & 2 FULL WI DECIMAL = .756294 #WELLS: 1
RRC#, WELL#.....: 52395 - RRC DIST.: 08 FULL RI DECIMAL = .243706 DEPTH: 8596
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME.....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	29,906	227,159	0	64.08	4.01	4.01	.00
ALT RRC#:	GRAPH.....:	2	21,526	181,614	0	65.10	4.04	4.04	.00
		3	16,830	151,319	0	66.13	4.09	4.09	.00
		4	13,821	129,695	0	67.17	4.13	4.13	.00
		5	11,724	113,491	0	68.24	4.17	4.17	.00
		6	10,181	100,888	0	69.32	4.22	4.22	.00

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,996	90,799	0	69.32	4.22	4.22	.00	471627
---	-----	-----	-----	8	8,060	81,719	0	69.32	4.22	4.22	.00	422556
00	MARTIN COUNTY APPR D	1.000000	7,378,010	9	7,254	73,547	0	69.32	4.22	4.22	.00	380300
01	MARTIN COUNTY	1.000000	7,378,010	10	6,529	66,192	0	69.32	4.22	4.22	.00	342291
02	MARTIN CO FRESH WATE	.500000	3,689,010	11	5,876	59,573	0	69.32	4.22	4.22	.00	308057
31	GRADY ISD	.690000	5,090,830	12	5,288	53,616	0	69.32	4.22	4.22	.00	277230
32	STANTON ISD (MARTIN	.310000	2,287,180	13	4,759	48,254	0	69.32	4.22	4.22	.00	249497
60	MARTIN HOSPITAL DIST	1.000000	7,378,010	14	4,283	43,429	0	69.32	4.22	4.22	.00	224542
61	PERMIAN BASIN WATER	1.000000	7,378,010	=====	=====	=====	=====	=====	=====	=====	=====	=====
					155,033	1,421,295	0					7,867,934

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	688914	0	2138258	341273	1,796,985	1,683,038	648180
				2	554908	0	1614735	344685	1,270,050	1,043,435	433173
				3	468066	0	1309797	348132	961,665	693,043	310944
				4	405102	0	1107212	351614	755,598	477,666	232614

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	7	289791	0	761418	358681	402,737	171,848	110864
YRS FLAT:	FMVF:	8/8 RES:	8	260811	0	683367	358681	324,686	121,527	88051
			9	234730	0	615030	358681	256,349	84,167	70130
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.72	10	211256	0	553547	358681	194,866	56,124	55857	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.72	11	190131	0	498188	358681	139,507	35,245	44489	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	171119	0	448349	358681	89,668	19,872	35431	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	13	154006	0	403503	358681	44,822	8,714	28219	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	138606	0	363148	358681	4,467	762	22475	
		=====	=====	=====	=====	=====	=====	=====	=====	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	4447352	0	12315286	4968963	7346323	4974304	2400260
--------------	----------	-----------	------------	---------	---	----------	---------	---------	---------	---------

325,022	\$/BBLRESV: 27.10	EQUIP VAL: 3,450
	\$/BBLPROD: 0	WI OIL VAL: 3,177,958
	WI PAYOUT: 4.3	GAS VAL: 1,796,341
	RI PAYOUT: 5.4	PRD VAL: 0
		=====
8/8 VALUE:	7,378,010	WI TOTAL: 4,977,750
		RI TOTAL: 2,400,260

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 100.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 707.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,836,090
LAST YR RI VAL: 1,724,950
LAST YR 8/8 VAL: 5,561,040

LAST YR OIL PROD: 39,767
LAST YR GAS PROD: 231,974

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154152 - PYKE UNIT 1 FULL WI DECIMAL = .755393 #WELLS: 11
RRC#, WELL#.....: 52454 - RRC DIST.: 08 FULL RI DECIMAL = .244607 DEPTH: 8155
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:		2	222,862	643,970	0	65.10	3.65	3.65	.00	10959481
ALT JOB#: 505800		UNIT.....:		3	174,245	526,514	0	66.13	3.69	3.69	.00	8704259
ALT LSE#: 110526		EOR.....:		4	143,085	445,366	0	67.17	3.73	3.73	.00	7260097
ALT RRC#: 52454		GRAPH.....:		5	121,397	385,920	0	68.24	3.76	3.76	.00	6257775
				6	105,428	340,493	0	69.32	3.81	3.81	.00	5520615
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	93,173	304,641	0	69.32	3.81	3.81	.00	4878896
---	-----	-----	-----	8	83,475	274,177	0	69.32	3.81	3.81	.00	4371072
00	MARTIN COUNTY APPR D	1.000000	48,265,610	9	75,128	246,759	0	69.32	3.81	3.81	.00	3933991
01	MARTIN COUNTY	1.000000	48,265,610	10	67,615	222,083	0	69.32	3.81	3.81	.00	3540581
30	KLONDIKE ISD-MARTIN	1.000000	48,265,610	11	60,854	199,875	0	69.32	3.81	3.81	.00	3186549
60	MARTIN HOSPITAL DIST	1.000000	48,265,610		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	48,265,610		1,456,831	4,419,136	0					73,598,184

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	2261579	0	17246447	5040023	12,206,424	11,432,414	5253586
				2	1775544	0	12735025	4734093	8,000,932	6,573,326	3433049
				3	1467605	0	10171864	4446734	5,725,130	4,125,929	2426604
				4	1254870	0	8514967	4176817	4,338,150	2,742,448	1797656
				5	1096120	0	7353895	3923284	3,430,611	1,902,376	1373913
				6	979955	0	6500570	3685140	2,815,430	1,369,510	1074780
				7	876771	0	5755667	3685141	2,070,526	883,494	842143
*** PARAMETERS ***				8	789094	0	5160166	3685141	1,475,025	552,087	668140
				9	710184	0	4644175	3685141	959,034	314,880	532152
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	639165	0	4179746	3685141	494,605	142,451	423837
YRS FLAT:	FMVF:	8/8 RES:		11	575250	0	3761799	3685141	76,658	19,367	337579
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.26			12426137	0	86024321	44431796	41592525	30058282	18163439
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.26									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
4,800,022										
-----	-----	-----	-----							
1										
7.0	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,035.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 2,631.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 51 VAL: 77,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,525,630
LAST YR RI VAL: 19,986,930
LAST YR 8/8 VAL: 59,512,560

LAST YR OIL PROD: 589,580
LAST YR GAS PROD: 1,547,889

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154211 - PYKE UNIT 1 & 2 ALLOCATION FULL WI DECIMAL = .754792 #WELLS: 1
RRC#, WELL#.....: 52466 - RRC DIST.: 08 FULL RI DECIMAL = .245208 DEPTH: 8796
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:		2	19,375	84,676	0	65.10	3.93	3.93	.00	952029
ALT JOB#: 505800		UNIT.....:		3	15,147	67,014	0	66.13	3.96	3.96	.00	756053
ALT LSE#: 110532		EOR.....:		4	12,436	55,464	0	67.17	4.01	4.01	.00	630497
ALT RRC#: 52466		GRAPH.....:		5	10,551	47,313	0	68.24	4.05	4.05	.00	543450
				6	9,162	41,255	0	69.32	4.10	4.10	.00	479376
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,098	36,573	0	69.32	4.10	4.10	.00	423705
---	-----	-----	-----	8	7,252	32,847	0	69.32	4.10	4.10	.00	379440
00	MARTIN COUNTY APPR D	1.000000	4,690,550	9	6,527	29,562	0	69.32	4.10	4.10	.00	341507
01	MARTIN COUNTY	1.000000	4,690,550	10	5,874	26,606	0	69.32	4.10	4.10	.00	307340
30	KLONDIKE ISD-MARTIN	1.000000	4,690,550	11	5,287	23,945	0	69.32	4.10	4.10	.00	276627
60	MARTIN HOSPITAL DIST	1.000000	4,690,550	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	4,690,550		126,623	560,370	0					6,391,775

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	337994	0	1639745	421073	1,218,672	1,141,396	501123
				2	251177	0	1203206	404019	799,187	656,588	325411
				3	200303	0	956356	387656	568,700	409,845	228892
				4	167874	0	798371	371955	426,416	269,567	169098
				5	144631	0	688081	356891	331,190	183,655	128971
				6	127670	0	607046	342437	264,609	128,713	100693
				7	113181	0	536886	342437	194,449	82,971	78810
*** PARAMETERS ***				8	101650	0	481090	342437	138,653	51,897	62495
				9	91484	0	432991	342437	90,554	29,732	49776
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28	10	82336	0	389676	342437	47,239	13,606	39642
YRS FLAT:		FMVF:	8/8 RES:	11	74101	0	350728	342437	8,291	2,095	31576

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.58			1692401	0	8084176	3996216	4087960	2970065	1716487
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.58									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			\$/BBLRESV: 24.57		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			\$/BBLPROD: 0		WI OIL VAL: 2,348,288		RI OIL VAL: 1,357,144		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			WI PAYOUT: 3.9		GAS VAL: 621,774		GAS VAL: 359,341		
				RI PAYOUT: 5.0		PRD VAL: 0		PRD VAL: 0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
401,022				8/8 VALUE:	4,690,550	WI TOTAL:	2,974,060	RI TOTAL:	1,716,490	
-----	-----	-----	-----							
1										
5.0	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 90.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 379.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,363,570
LAST YR RI VAL: 2,053,360
LAST YR 8/8 VAL: 6,416,930

LAST YR OIL PROD: 60,309
LAST YR GAS PROD: 186,553

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154581 - CASSIDY UNIT 2 FULL WI DECIMAL = .813580 #WELLS: 12
RRC#, WELL#.....: 52554 - RRC DIST.: 08 FULL RI DECIMAL = .186420 DEPTH: 7764
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	38,798,660	1	267,696	1,735,827	0	64.08	4.13	4.13	.00	13956119
01	MARTIN COUNTY	1.000000	38,798,660	2	152,757	1,084,910	0	65.10	4.17	4.17	.00	8090631
02	MARTIN CO FRESH WATE	1.000000	38,798,660	3	104,189	773,025	0	66.13	4.22	4.22	.00	5605581
31	GRADY ISD	1.000000	38,798,660	4	77,832	592,626	0	67.17	4.26	4.26	.00	4253376
60	MARTIN HOSPITAL DIST	1.000000	38,798,660	5	61,474	476,181	0	68.24	4.31	4.31	.00	3412957
61	PERMIAN BASIN WATER	1.000000	38,798,660	6	50,420	395,366	0	69.32	4.35	4.35	.00	2843555
				7	42,497	336,303	0	69.32	4.35	4.35	.00	2396719
				8	36,567	291,442	0	69.32	4.35	4.35	.00	2062282
				9	31,976	256,314	0	69.32	4.35	4.35	.00	1803362
				10	28,327	228,142	0	69.32	4.35	4.35	.00	1597568
					=====	=====	=====					=====
					853,735	6,170,136	0					46,022,150

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	5832527	0	19788646	5355023	14,433,623	13,518,386	4265488
2	3680697	0	11771328	4543201	7,228,127	5,938,413	2245442
3	2654033	0	8259614	3854451	4,405,163	3,174,668	1394294
4	2053953	0	6307329	3270117	3,037,212	1,920,034	942248
5	1669743	0	5082700	2774367	2,308,333	1,280,039	671942
6	1399229	0	4242784	2353773	1,889,011	918,872	496382
7	1190201	0	3586920	2353774	1,233,146	526,184	371371
8	1031435	0	3093717	2353774	739,943	276,953	283453
9	907114	0	2710476	2353774	356,702	117,116	219771
10	807411	0	2404979	2353774	51,205	14,748	172566
	=====	=====	=====	=====	=====	=====	=====
	21226343	0	67248493	31566028	35682465	27685413	11062957

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.87 \$/BBLRESV: 27.28 EQUIP VAL: 50,326
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.87 \$/BBLPROD: 0 WI OIL VAL: 18,946,762 RI OIL VAL: 7,571,034
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 8,738,624 GAS VAL: 3,491,912
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 38,798,660 WI TOTAL: 27,735,710 RI TOTAL: 11,062,950

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
5,100,022			
-----	-----	-----	-----
1			
16.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,050.0 D B: .800 De/Dt: 50.0 / 10.0
GAS: 6,350.0 D B: .800 De/Dt: 43.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 51 VAL: 84,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,969,360
LAST YR RI VAL: 18,721,120
LAST YR 8/8 VAL: 77,690,480

LAST YR OIL PROD: 1,001,523
LAST YR GAS PROD: 4,456,436

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154579 - CASSIDY UNIT 1 FULL WI DECIMAL = .813719 #WELLS: 12
RRC#, WELL#.....: 52585 - RRC DIST.: 08 FULL RI DECIMAL = .186281 DEPTH: 7816
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	57,511,180	1	364,679	2,257,220	0	64.08	4.09	4.09	.00	19015498
01	MARTIN COUNTY	1.000000	57,511,180	2	208,102	1,503,902	0	65.10	4.13	4.13	.00	11023809
02	MARTIN CO FRESH WATE	1.000000	57,511,180	3	141,936	1,129,472	0	66.13	4.17	4.17	.00	7637752
31	GRADY ISD	1.000000	57,511,180	4	106,034	904,807	0	67.17	4.22	4.22	.00	5795554
60	MARTIN HOSPITAL DIST	1.000000	57,511,180	5	83,749	754,853	0	68.24	4.26	4.26	.00	4650430
61	PERMIAN BASIN WATER	1.000000	57,511,180	6	68,690	647,609	0	69.32	4.31	4.31	.00	3874597
				7	57,896	567,081	0	69.32	4.31	4.31	.00	3265740
				8	49,815	504,384	0	69.32	4.31	4.31	.00	2809915
				9	43,561	453,946	0	69.32	4.31	4.31	.00	2457145
				10	38,592	408,551	0	69.32	4.31	4.31	.00	2176859
					=====	=====	=====					=====
					1,163,054	9,131,825	0					62,707,299

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	7512278	0	26527776	5355023	21,172,753	19,830,189	5712883
				2	5054103	0	16077912	4867716	11,210,196	9,209,960	3064136
				3	3832534	0	11470286	4424754	7,045,532	5,077,503	1934509
				4	3107011	0	8902565	4022101	4,880,464	3,085,283	1328730
				5	2616655	0	7267085	3656090	3,610,995	2,002,404	959843
				6	2271248	0	6145845	3323386	2,822,459	1,372,928	718370
				7	1988826	0	5254566	3323387	1,931,179	824,034	543532
				8	1768940	0	4578855	3323387	1,255,468	469,909	419139
				9	1592047	0	4049192	3323387	725,805	238,304	328015
				10	1432841	0	3609700	3323387	286,313	82,461	258773
					=====	=====	=====	=====	=====	=====	=====
					31176483	0	93883782	38942618	54941164	42192975	15267930

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.82 \$/BBLRESV: 29.78 EQUIP VAL: 50,326
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.82 \$/BBLPROD: 0 WI OIL VAL: 28,181,701 RI OIL VAL: 10,197,817
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 14,011,232 GAS VAL: 5,070,098
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 57,511,180 WI TOTAL: 42,243,260 RI TOTAL: 15,267,920

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
5,100,022			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,430.4 D B: .800 De/Dt: 50.0 / 10.0
GAS: 8,000.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 51 VAL: 84,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 82,042,570
LAST YR RI VAL: 24,744,140
LAST YR 8/8 VAL: 106,786,710

LAST YR OIL PROD: 1,282,799
LAST YR GAS PROD: 4,876,082

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154212 - PYKE UNIT 2 FULL WI DECIMAL = .754192 #WELLS: 11
RRC#, WELL#.....: 53159 - RRC DIST.: 08 FULL RI DECIMAL = .245808 DEPTH: 8550
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:		2	172,377	690,486	0	65.10	3.65	3.65	.00	8463349
ALT JOB#: 505800		UNIT.....:		3	123,260	531,883	0	66.13	3.69	3.69	.00	6147558
ALT LSE#: 110533		EOR.....:		4	94,003	426,681	0	67.17	3.73	3.73	.00	4762105
ALT RRC#: 53159		GRAPH.....:		5	74,878	352,570	0	68.24	3.76	3.76	.00	3853676
				6	61,546	297,984	0	69.32	3.81	3.81	.00	3217661
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	51,808	256,363	0	69.32	3.81	3.81	.00	2708553
---	-----	-----	-----	8	44,425	223,749	0	69.32	3.81	3.81	.00	2322565
00	MARTIN COUNTY APPR D	1.000000	38,203,220	9	38,670	197,612	0	69.32	3.81	3.81	.00	2021690
01	MARTIN COUNTY	1.000000	38,203,220	10	34,079	176,276	0	69.32	3.81	3.81	.00	1781670
30	KLONDIKE ISD-MARTIN	1.000000	38,203,220	11	30,343	158,582	0	69.32	3.81	3.81	.00	1586350
60	MARTIN HOSPITAL DIST	1.000000	38,203,220	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	38,203,220		993,338	4,263,206	0					49,814,783

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	2589279	0	15538885	4852073	10,686,812	10,009,161	4764248
				2	1900770	0	10364119	4018487	6,345,632	5,213,381	2812099
				3	1480214	0	7627772	3328110	4,299,662	3,098,637	1831531
				4	1200312	0	5962417	2756341	3,206,076	2,026,784	1266963
				5	999805	0	4853481	2282802	2,570,679	1,425,518	912669
				6	856249	0	4073910	1890616	2,183,294	1,062,019	677951
				7	736652	0	3445205	1890617	1,554,588	663,343	507368
*** PARAMETERS ***				8	642936	0	2965501	1890617	1,074,884	402,318	386473
				9	567832	0	2589522	1890617	698,905	229,472	298652
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	506524	0	2288194	1890617	397,577	114,506	233539
YRS FLAT:	FMVF:	8/8 RES:		11	455681	0	2042031	1890617	151,414	38,253	184443
				=====	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.26	11936254	0	61751037	28581514	33169523	24283392	13875936
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.26							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 26.15		EQUIP VAL:	43,935			
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL:	19,589,485		RI OIL VAL: 11,193,759	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.9		GAS VAL:	4,693,883		GAS VAL: 2,682,163	
		RI PAYOUT: 4.6		PRD VAL:	0		PRD VAL: 0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====	=====	=====	=====	=====
4,621,022				8/8 VALUE:	38,203,220	WI TOTAL:	24,327,300	RI TOTAL: 13,875,920
1								
18.0	5							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 952.0 D B: .700 De/Dt: 40.0 / 10.0
GAS: 3,121.0 D B: .700 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 51 VAL: 77,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,561,100
LAST YR RI VAL: 18,950,270
LAST YR 8/8 VAL: 59,511,370

LAST YR OIL PROD: 628,405
LAST YR GAS PROD: 1,912,251

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154953 - NORRIS UNIT 32-H FULL WI DECIMAL = .755916 #WELLS: 13
RRC#, WELL#.....: 53313 - RRC DIST.: 08 FULL RI DECIMAL = .244084 DEPTH: 8000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	124,899	1,008,298	0	69.32	5.08	5.08	.00	6544720
---	-----	-----	-----	8	109,228	896,021	0	69.32	5.08	5.08	.00	5723558
00	MARTIN COUNTY APPR D	1.000000	153,685,230	9	97,054	806,262	0	69.32	5.08	5.08	.00	5085639
01	MARTIN COUNTY	1.000000	153,685,230	10	87,324	725,636	0	69.32	5.08	5.08	.00	4575786
02	MARTIN CO FRESH WATE	1.000000	153,685,230	11	78,592	653,072	0	69.32	5.08	5.08	.00	4118228
31	GRADY ISD	1.000000	153,685,230	12	70,733	587,765	0	69.32	5.08	5.08	.00	3706416
60	MARTIN HOSPITAL DIST	1.000000	153,685,230	13	63,660	528,989	0	69.32	5.08	5.08	.00	3335790
61	PERMIAN BASIN WATER	1.000000	153,685,230	14	57,294	476,090	0	69.32	5.08	5.08	.00	3002211
					=====	=====	=====					=====
					2,936,273	18,646,744	0					147,400,548

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	14991400	0	61771119	5801273	55,969,846	52,191,882	18681027
	2	9977947	0	31978124	5566321	26,411,803	21,416,538	8483270
	3	7529369	0	22230953	5340885	16,890,068	11,909,355	5173212
	4	6073266	0	17219723	5124579	12,095,144	7,416,016	3515004
	5	5106757	0	14145357	4917033	9,228,324	4,920,173	2532822
	6	4426821	0	12068484	4717893	7,350,591	3,407,881	1895565
	7	3871918	0	10416638	4717894	5,698,744	2,297,449	1435212
	8	3440768	0	9164326	4717894	4,446,432	1,558,741	1107578
	9	3096089	0	8181728	4717894	3,463,834	1,055,915	867404
	10	2786481	0	7362267	4717894	2,644,373	700,970	684676
	11	2507831	0	6626059	4717894	1,908,165	439,832	540534
	12	2257049	0	5963465	4717894	1,245,571	249,662	426731
	13	2031346	0	5367136	4717894	649,242	113,157	336902
	14	1828211	0	4830422	4717894	112,528	17,055	265966
	=====	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	69925253	0	217325801	69211136	148114665	107694626	45945903
5,525,022				\$/BBLRESV: 32.91		EQUIP VAL: 44,854				
				\$/BBLPROD: 0		WI OIL VAL: 73,043,449		RI OIL VAL: 31,162,625		
1				WI PAYOUT: 3.7		GAS VAL: 34,651,069		GAS VAL: 14,783,232		
5.0 5				RI PAYOUT: 4.6		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 153,685,230		WI TOTAL: 107,739,370		RI TOTAL: 45,945,860		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4,850.0 D B: 1.000 De/Dt: 67.0 / 10.0
GAS: 14,714.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 13 EQ SCH#: 51 VAL: 91,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 853,775
LAST YR GAS PROD: 1,335,606

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154580 - CASSIDY UNIT 1&2 ALLOCATION FULL WI DECIMAL = .813649 #WELLS: 3
RRC#, WELL#.....: 53357 - RRC DIST.: 08 FULL RI DECIMAL = .186351 DEPTH: 7798
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	7,148,060	1	44,359	484,405	64.08	4.17	4.17	.00	2312817
01	MARTIN COUNTY	1.000000	7,148,060	2	25,309	276,425	65.10	4.22	4.22	.00	1340581
02	MARTIN CO FRESH WATE	1.000000	7,148,060	3	17,260	188,535	66.13	4.26	4.26	.00	928702
31	GRADY ISD	1.000000	7,148,060	4	12,893	140,846	67.17	4.31	4.31	.00	704639
60	MARTIN HOSPITAL DIST	1.000000	7,148,060	5	10,181	111,245	68.24	4.35	4.35	.00	565284
61	PERMIAN BASIN WATER	1.000000	7,148,060	6	8,350	91,243	69.32	4.39	4.39	.00	470958
				7	7,035	76,903	69.32	4.39	4.39	.00	396789
				8	6,054	66,172	69.32	4.39	4.39	.00	341459
				9	5,295	57,867	69.32	4.39	4.39	.00	298649
				10	4,690	51,268	69.32	4.39	4.39	.00	264526
				=====	=====	=====					=====
					141,426	1,544,909					7,624,404

				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---	---	---	---
				1	1643546	0	3956363	1312523	2,643,840	2,476,194
				2	949133	0	2289714	1047261	1,242,453	1,020,762
				3	653490	0	1582192	835610	746,582	538,039
				4	493923	0	1198562	666733	531,829	336,206
				5	393738	0	959022	531986	427,036	236,805
				6	325913	0	796871	424471	372,400	181,146
				7	274691	0	671480	424472	247,008	105,399
				8	236361	0	577820	424472	153,348	57,396
				9	206696	0	505345	424472	80,873	26,553
				10	183125	0	447651	424472	23,179	6,676
				=====	=====	=====	=====	=====	=====	=====
					5360616	0	12985020	6516472	6468548	4985176

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.92 \$/BBLRESV: 25.44 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.92 \$/BBLPROD: 0 WI OIL VAL: 2,927,141 RI OIL VAL: 1,262,597
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 2,058,030 GAS VAL: 887,713
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,148,060 WI TOTAL: 4,997,750 RI TOTAL: 2,150,310

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,250,022			
-----	-----	-----	-----
1			
21.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 174.0 D B: .800 De/Dt: 50.0 / 10.0
GAS: 1,900.0 D B: .800 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,106,110
LAST YR RI VAL: 5,580,860
LAST YR 8/8 VAL: 23,686,970

LAST YR OIL PROD: 261,292
LAST YR GAS PROD: 1,219,467

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155001 - PATRICIA-NORRIS ALLOCATION FULL WI DECIMAL = .756758 #WELLS: 2
RRC#, WELL#.....: 53741 - RRC DIST.: 08 FULL RI DECIMAL = .243242 DEPTH: 8300
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE								
---	-----	-----	-----								
00	MARTIN COUNTY APPR D	1.000000	19,939,450	1	150,543	433,815	0	64.08	5.09	5.09	7300290
01	MARTIN COUNTY	1.000000	19,939,450	2	68,597	238,169	0	65.10	5.15	5.15	3379428
02	MARTIN CO FRESH WATE	.875000	17,447,020	3	44,944	165,043	0	66.13	5.20	5.20	2249196
31	GRADY ISD	1.000000	19,939,450	4	33,482	126,424	0	67.17	5.25	5.25	1701938
60	MARTIN HOSPITAL DIST	1.000000	19,939,450	5	26,692	102,493	0	68.24	5.30	5.30	1378406
61	PERMIAN BASIN WATER	1.000000	19,939,450	6	22,197	86,198	0	69.32	5.36	5.36	1164421
				7	19,001	74,379	0	69.32	5.36	5.36	996763
				8	16,609	65,415	0	69.32	5.36	5.36	871283
				9	14,751	58,378	0	69.32	5.36	5.36	773815
				10	13,270	52,540	0	69.32	5.36	5.36	696124
				11	11,943	47,286	0	69.32	5.36	5.36	626511
					=====	=====	=====				=====
					422,029	1,450,140	0				21,138,175

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1671011	0	8971301	8,078,778	7,533,460	2700763
				2	928217	0	4307645	874404	3,433,241	1137538
				3	649468	0	2898664	856653	2,042,011	671453
				4	502280	0	2204218	839263	1,364,955	447888
				5	411081	0	1789487	822226	967,261	318959
				6	349638	0	1514059	805535	708,524	236725
				7	301698	0	1298461	805536	492,925	178088
				8	265338	0	1136621	805536	331,085	136743
				9	236794	0	1010609	805536	205,073	106654
				10	213114	0	909238	805536	103,702	84172
				11	191803	0	818314	805536	12,778	66451
					=====	=====	=====	=====	=====	=====
					5720442	0	26858617	9118284	17740333	6085434

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y \$/BBLRESV: 34.12 EQUIP VAL: 7,988
PRD WELLHEAD PRICE: ADDL GAS PRICES? N \$/BBLPROD: 0 WI OIL VAL: 10,897,061 RI OIL VAL: 4,789,334
WI PAYOUT: 3.2 GAS VAL: 2,948,973 GAS VAL: 1,296,094
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
850,022				8/8 VALUE:	19,939,450	WI TOTAL:	13,854,020	RI TOTAL:	6,085,430	
-----	-----	-----	-----							

1
3.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 770.0 D B: 1.000 De/Dt: 68.0 / 10.0
GAS: 1,820.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 108,585
LAST YR GAS PROD: 147,248

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154954 - NORRIS-MIMS ALLOCATION FULL WI DECIMAL = .755915 #WELLS: 2
RRC#, WELL#.....: 53826 - RRC DIST.: 08 FULL RI DECIMAL = .244085 DEPTH: 8000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	117,283	579,217	0	64.08	4.27	4.27	.00
01				2	50,022	317,994	0	65.10	4.31	4.31	.00
02				3	32,255	220,363	0	66.13	4.36	4.36	.00
31				4	23,852	168,802	0	67.17	4.40	4.40	.00
60				5	18,932	136,851	0	68.24	4.45	4.45	.00
61				6	15,699	115,091	0	69.32	4.50	4.50	.00
---				7	13,410	99,308	0	69.32	4.50	4.50	.00
---				8	11,706	87,340	0	69.32	4.50	4.50	.00
00				9	10,385	77,949	0	69.32	4.50	4.50	.00
01				10	9,334	70,154	0	69.32	4.50	4.50	.00
02				=====	=====	=====	=====	=====	=====	=====	=====
31				302,878	1,873,069	0					15,114,690
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				1869572	0	7550647	892523	6,658,124	6,208,701	2283504
2				1036022	0	3497608	856375	2,641,233	2,141,696	927863
3				726270	0	2338654	821692	1,516,962	1,069,625	544215
4				561440	0	1772521	788414	984,107	603,395	361820
5				460342	0	1436923	756482	680,441	362,783	257292
6				391496	0	1214124	725845	488,279	226,376	190701
7				337808	0	1040492	725846	314,646	126,849	143361
8				297097	0	910492	725846	184,646	64,730	110041
9				265153	0	809327	725846	83,481	25,449	85803
10				238637	0	727739	725846	1,893	501	67679
=====				=====	=====	=====	=====	=====	=====	=====
6183837				0	21298527	7744715	13553812	10830105	4972279	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.03 \$/BBLRESV: 33.57 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.03 \$/BBLPROD: 0 WI OIL VAL: 7,685,671 RI OIL VAL: 3,528,618
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 3,144,424 GAS VAL: 1,443,656
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 15,810,750 WI TOTAL: 10,838,480 RI TOTAL: 4,972,270

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
850,022			
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 650.0 D B: 1.000 De/Dt: 72.0 / 10.0
GAS: 2,430.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 162,945
LAST YR GAS PROD: 331,604

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154950 - DARK STAR UNIT 1 FULL WI DECIMAL = .796440 #WELLS: 15
RRC#, WELL#.....: 54002 - RRC DIST.: 08 FULL RI DECIMAL = .203560 DEPTH: 8000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME.....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	90,175,660	1	630,416	3,430,755	64.08	4.49	4.49	.00	32173832
01	MARTIN COUNTY	1.000000	90,175,660	2	309,964	1,908,197	65.10	4.53	4.53	.00	16071089
02	MARTIN CO FRESH WATE	.500000	45,087,840	3	207,335	1,328,468	66.13	4.59	4.59	.00	10920039
31	GRADY ISD	.680000	61,319,450	4	156,014	1,020,095	67.17	4.63	4.63	.00	8346261
32	STANTON ISD (MARTIN	.320000	28,856,210	5	125,123	828,248	68.24	4.68	4.68	.00	6800318
60	MARTIN HOSPITAL DIST	1.000000	90,175,660	6	104,466	697,264	69.32	4.73	4.73	.00	5767486
61	PERMIAN BASIN WATER	1.000000	90,175,660	7	89,670	602,106	69.32	4.73	4.73	.00	4950611
				8	78,553	529,830	69.32	4.73	4.73	.00	4336850
				9	69,889	473,061	69.32	4.73	4.73	.00	3858517
				10	62,900	425,755	69.32	4.73	4.73	.00	3472660
				=====	=====	=====					=====
				1,834,330	11,243,779	0					96,697,663

				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---	---	---	---

1	12268433	0	44442265	6693773	37,748,492	35,200,468	10638615
2	6884533	0	22955622	6321264	16,634,358	13,488,301	4820289
3	4856427	0	15776466	5969486	9,806,980	6,914,999	2905932
4	3761618	0	12107879	5637284	6,470,595	3,967,380	1956326
5	3087161	0	9887479	5323569	4,563,910	2,433,294	1401361
6	2626706	0	8394192	5027313	3,366,879	1,560,953	1043611
7	2268230	0	7218841	5027313	2,191,528	883,515	787280
8	1995955	0	6332805	5027313	1,305,492	457,653	605821
9	1782097	0	5640614	5027313	613,301	186,958	473343
10	1603888	0	5076548	5027313	49,235	13,051	373693
=====	=====	=====	=====	=====	=====	=====	=====
41135048	0	137832711	55081941	82750770	65106572	25006271	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.29	\$/BBLRESV: 31.26	EQUIP VAL: 62,908
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.29	\$/BBLPROD: 0	WI OIL VAL: 45,676,036
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.2	GAS VAL: 19,430,470
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.3	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 90,175,660	WI TOTAL: 65,169,410
			RI TOTAL: 25,006,250

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
6,375,022			
-----	-----	-----	-----
1			
6.5 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,960.0 D B: 1.000 De/Dt: 63.0 / 10.0
GAS: 14,215.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 15 EQ SCH#: 51 VAL: 105,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1,845,992
LAST YR GAS PROD: 3,573,112

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154952 - DARK STAR UNIT 2 FULL WI DECIMAL = .802826 #WELLS: 15
RRC#, WELL#.....: 54167 - RRC DIST.: 08 FULL RI DECIMAL = .197174 DEPTH: 8000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME.....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	106,832	636,336	0	69.32	4.73	4.73	.00	5945404
---	-----	-----	-----	8	93,547	560,271	0	69.32	4.73	4.73	.00 <td>5206068</td>	5206068
00	MARTIN COUNTY APPR D	1.000000	106,875,430	9	83,199	500,466	0	69.32	4.73	4.73	.00	4630182
01	MARTIN COUNTY	1.000000	106,875,430	10	74,879	450,419	0	69.32	4.73	4.73	.00	4167158
02	MARTIN CO FRESH WATE	.500000	53,437,720		=====	=====	=====					
31	GRADY ISD	.680000	72,675,300		2,208,399	11,766,057	0					117,317,533

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	12768799	0	52330382	6693773	45,636,609	42,556,138	12037371
2	7258074	0	26731317	6510564	20,220,753	16,396,402	5393779
3	5143918	0	18319748	6332369	11,987,379	8,452,420	3242532
4	3994089	0	14043705	6159052	7,884,653	4,834,396	2180439
5	3282955	0	11461073	5990479	5,470,594	2,916,701	1560912
6	2796187	0	9726518	5826520	3,899,998	1,808,117	1161999
7	2416401	0	8361805	5826520	2,535,285	1,022,100	876297
8	2127555	0	7333623	5826520	1,507,103	528,330	674148
9	1900453	0	6530635	5826520	704,115	214,643	526616
10	1710406	0	5877564	5826520	51,044	13,531	415751
---	---	---	---	---	---	---	---
---	43398837	0	160716370	60818837	99897533	78742778	28069844

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.29 \$/BBLRESV: 32.42 EQUIP VAL: 62,908
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.29 \$/BBLPROD: 0 WI OIL VAL: 57,479,551 RI OIL VAL: 20,490,032
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 21,263,149 GAS VAL: 7,579,784
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 106,875,430 WI TOTAL: 78,805,610 RI TOTAL: 28,069,820

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
6,375,022			
-----	-----	-----	-----
1			
3.7 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3,669.0 D B: 1.000 De/Dt: 64.0 / 10.0
GAS: 14,500.0 D B: 1.000 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 15 EQ SCH#: 51 VAL: 105,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1,748,654
LAST YR GAS PROD: 3,252,536

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154951 - DARK STAR UNIT 1&2 ALLOCATION FULL WI DECIMAL = .799633 #WELLS: 3
RRC#, WELL#.....: 54523 - RRC DIST.: 08 FULL RI DECIMAL = .200367 DEPTH: 8000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	161,391	834,636	0	64.08	4.49	4.49	8269753
				2	79,350	488,332	0	65.10	4.53	4.53	4130652
				3	53,077	346,495	0	66.13	4.59	4.59	2806697
				4	39,937	268,765	0	67.17	4.63	4.63	2145070
				5	32,029	219,599	0	68.24	4.68	4.68	1747725
				6	26,740	185,668	0	69.32	4.73	4.73	1482213
				7	22,953	160,833	0	69.32	4.73	4.73	1272298
				8	20,107	141,864	0	69.32	4.73	4.73	1114542
00 MARTIN COUNTY APPR D				9	17,888	126,901	0	69.32	4.73	4.73	991542
01 MARTIN COUNTY				10	16,099	114,211	0	69.32	4.73	4.73	892377
02 MARTIN CO FRESH WATE				=====			=====			=====	
31 GRADY ISD				469,571			2,887,304			0	
32 STANTON ISD (MARTIN											
60 MARTIN HOSPITAL DIST											
61 PERMIAN BASIN WATER											

				1	2996637	0	11266390	1338773	9,927,617	9,257,503	2644051
				2	1768903	0	5899555	1325117	4,574,438	3,709,274	1214506
				3	1271746	0	4078443	1311602	2,766,841	1,950,927	736489
				4	995049	0	3140119	1298223	1,841,896	1,129,340	497411
				5	821801	0	2569526	1284981	1,284,545	684,868	357038
				6	702245	0	2184458	1271874	912,584	423,092	266256
				7	608313	0	1880611	1271875	608,736	245,412	201075
				8	536567	0	1651109	1271875	379,234	132,945	154853
*** PARAMETERS ***				9	479973	0	1471515	1271875	199,640	60,858	121063
				10	431976	0	1324353	1271875	52,478	13,911	95576
=====											
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10613210	0	35466079	12918070	22548009	17608130	6288318	
YRS FLAT:	FMVF:	8/8 RES:									

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.29 \$/BBLRESV: 32.86 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.29 \$/BBLPROD: 0 WI OIL VAL: 12,338,897 RI OIL VAL: 4,406,539
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 5,269,215 GAS VAL: 1,881,773
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	
-----	-----	-----	-----	
1,275,022				
-----	-----	-----	-----	
1				
2.0	5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 757.8 D B: 1.000 De/Dt: 63.0 / 10.0
GAS: 3,300.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 425,800
LAST YR GAS PROD: 823,376

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 6/07/2022 MNRLKWIL

LEASE#, NAME.....: 151658 - COOK FULL WI DECIMAL = .745000 #WELLS: 10
RRC#, WELL#.....: 39788 - 1-10 RRC DIST.: 08 FULL RI DECIMAL = .255000 DEPTH: 10200
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME.....: XTO ENERGY INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	25,926	35,262	0	63.92	4.66	4.66	37.38	1234606
ALT JOB#:	UNIT.....:	2	23,296	31,682	0	64.94	4.72	4.72	37.83	1127067
ALT LSE#:	EOR.....:	3	21,002	28,562	0	65.96	4.76	4.76	38.29	1032042
ALT RRC#:	GRAPH.....:	4	18,991	25,829	0	67.00	4.81	4.81	38.76	947936
		5	17,225	23,429	0	68.07	4.87	4.87	39.23	873517
		6	15,667	21,308	0	69.14	4.92	4.92	39.71	806996

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,286	19,431	0	69.14	4.92	4.92	39.71	735862
---	-----	-----	-----	8	13,059	17,762	0	69.14	4.92	4.92	39.71	672660
00	MARTIN COUNTY APPR D	.150000	619,740	9	11,965	16,277	0	69.14	4.92	4.92	39.71	616309
01	MARTIN COUNTY	.150000	619,740	=====	=====	=====	=====	=====	=====	=====	=====	=====
32	STANTON ISD (MARTIN	.150000	619,740		161,417	219,542	0					8,046,995
60	MARTIN HOSPITAL DIST	.150000	619,740									
61	PERMIAN BASIN WATER	.150000	619,740									

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---	---	-----	-----	-----	-----	-----	-----	-----	
		1	122419	0	1357025	636323	720,702	675,002	436950
		2	111407	0	1238474	642686	595,788	489,482	352903
		3	101287	0	1133329	649112	484,217	348,960	285787
		4	92557	0	1040493	655604	384,889	243,315	232194
		5	85004	0	958521	662160	296,361	164,341	189292
		6	78102	0	885098	668781	216,317	105,222	154685
		7	71222	0	807084	668782	138,302	59,014	124823
		8	65105	0	737765	668782	68,983	25,820	100973
		9	59662	0	675971	668782	7,189	2,361	81873
		=====	=====	=====	=====	=====	=====	=====	=====
		786765	0	8833760	5921012	2912748	2113517	1959480	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 5.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 37.63 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
606,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.0 D B: .300 De/Dt: 10.3 / 8.0
GAS: 102.0 D B: .300 De/Dt: 10.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 93,150
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,280,840
LAST YR RI VAL: 1,139,780
LAST YR 8/8 VAL: 2,420,620

LAST YR OIL PROD: 29,570
LAST YR GAS PROD: 41,985

REMARKS1: MI-9871 W-10
REMARKS2: MA-151658
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150951 - STRAIN "19Z" #1 FULL WI DECIMAL = .732500 #WELLS: 1
RRC#, WELL#.....: 46983 - 1 RRC DIST.: 08 FULL RI DECIMAL = .267500 DEPTH: 11423
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,005	0	0	64.08	4.92	4.92	.00	47173
ALT RRC#:	GRAPH.....:	2 904	0	0	65.10	4.97	4.97	.00	43132
		3 814	0	0	66.13	5.02	5.02	.00	39433
		4 732	0	0	67.17	5.08	5.08	.00	36048
		=====	=====	=====					=====
		3,455	0	0					165,786

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	78,400	1	0	0	47173	34650	12,523	11,729	16206
01	MARTIN COUNTY	1.000000	78,400	2	0	0	43132	34996	8,136	6,684	13113
32	STANTON ISD (MARTIN	1.000000	78,400	3	0	0	39433	35346	4,087	2,945	10609
60	MARTIN HOSPITAL DIST	1.000000	78,400	4	0	0	36048	35700	348	220	8583
61	PERMIAN BASIN WATER	1.000000	78,400								
					=====	=====	=====	=====	=====	=====	=====
					0	0	165786	140692	25094	21578	48511

\$/BBLRESV:	8.53	EQUIP VAL:	8,310	
\$/BBLPROD:	10,159	WI OIL VAL:	21,578	
WI PAYOUT:	.0	GAS VAL:	0	
RI PAYOUT:	3.1	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	78,400	WI TOTAL:	29,890	
			RI TOTAL:	48,510

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
33,000	2.9	
	10.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,790
LAST YR RI VAL: 11,170
LAST YR 8/8 VAL: 22,960

LAST YR OIL PROD: 1,068
LAST YR GAS PROD: 782

REMARKS1: 317-34560
REMARKS2: F/37952
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153227 - NAIL UNIT 1 FULL WI DECIMAL = .812500 #WELLS: 6
RRC#, WELL#.....: 47199 - 3101BH+ RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000
OPERATOR#, AGENT#: 945936 -

OPERATOR NAME....: XTO ENERGY INC.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:		2	51,905	128,758	0	65.10	3.80	3.80	.00	2745450	
ALT JOB#:	UNIT.....:		3	46,102	113,736	0	66.13	3.83	3.83	.00	2477089	
ALT LSE#:	EOR.....:		4	41,465	101,855	0	67.17	3.88	3.88	.00	2262978	
ALT RRC#:	GRAPH.....:		5	37,319	91,670	0	68.24	3.92	3.92	.00	2069152	
			6	33,587	82,503	0	69.32	3.96	3.96	.00	1891704	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	30,228	74,253	0	69.32	3.96	3.96	.00	1702517
	-----	-----	-----	8	27,205	66,828	0	69.32	3.96	3.96	.00	1532254
00	MARTIN COUNTY APPR D	1.000000	11,782,030	9	24,485	60,145	0	69.32	3.96	3.96	.00	1379056
01	MARTIN COUNTY	1.000000	11,782,030	10	22,037	54,131	0	69.32	3.96	3.96	.00	1241179
32	STANTON ISD (MARTIN	1.000000	11,782,030	11	19,833	48,718	0	69.32	3.96	3.96	.00	1117044
60	MARTIN HOSPITAL DIST	1.000000	11,782,030	12	17,850	43,846	0	69.32	3.96	3.96	.00	1005357
61	PERMIAN BASIN WATER	1.000000	11,782,030	13	16,065	39,461	0	69.32	3.96	3.96	.00	904821

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				427,466	1,054,265	0					23,420,481
--	--	--	--	---------	-----------	---	--	--	--	--	------------

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			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			1	452037	0	3543917	913523	2,630,394	2,463,601	769346
			2	397540	0	3142990	922658	2,220,332	1,824,158	603817
			3	353932	0	2831021	931884	1,899,137	1,368,651	481309
			4	321098	0	2584076	941203	1,642,873	1,038,574	388787
			5	291969	0	2361121	950616	1,410,505	782,168	314371
*** PARAMETERS ***			6	265453	0	2157157	960122	1,197,035	582,273	254175
			7	238909	0	1941426	960122	981,304	418,722	202438
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	215019	0	1747273	960122	787,151	294,623	161230
YRS FLAT:	FMVF:	8/8 RES:	9	193517	0	1572573	960122	612,451	201,086	128417
			10	174166	0	1415345	960122	455,223	131,109	102280
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.43		11	156750	0	1273794	960122	313,672	79,246	81463
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.43		12	141075	0	1146432	960122	186,310	41,289	64881
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	126966	0	1031787	960122	71,665	13,932	51676
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			3328431	0	26748912	12340860	14408052	9239432	3604190

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.29	EQUIP VAL: 16,070		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 8,089,742	RI OIL VAL: 3,155,710	
870,022				WI PAYOUT: 4.0	GAS VAL: 1,149,681	GAS VAL: 448,477	
-----	-----	-----	-----	RI PAYOUT: 5.0	PRD VAL: 821,200-	PRD VAL: 256,450-	
					=====	=====	
				8/8 VALUE: 11,782,030	WI TOTAL: 8,434,290	RI TOTAL: 3,347,740	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 175.0 D B: 1.000 De/Dt: 13.4 / 10.0
GAS: 439.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,777,780
LAST YR RI VAL: 1,717,530
LAST YR 8/8 VAL: 5,495,310

LAST YR OIL PROD: 70,317
LAST YR GAS PROD: 174,874

REMARKS1: 317-40162,77, P-2
REMARKS2: TY22 LESS 4MN SI VALUE
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 2/18/2022 MNRLJHAR

LEASE#, NAME.....: 151136 - ACOSTA FULL WI DECIMAL = .769661 #WELLS: 1
RRC#, WELL#.....: 69142 - RRC DIST.: 08A FULL RI DECIMAL = .230339 DEPTH: 8300
OPERATOR#, AGENT#: 027200 - 28

OPERATOR NAME....: APACHE CORPORATION
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,779	0	0	63.36	4.80	4.80	.00	86754
ALT JOB#:	2 1,690	0	0	64.36	4.85	4.85	.00	83717
ALT LSE#:	3 1,605	0	0	65.37	4.90	4.90	.00	80779
ALT RRC#:	4 1,525	0	0	66.42	4.95	4.95	.00	77973
	5 1,449	0	0	67.47	5.01	5.01	.00	75245
	6 1,376	0	0	68.53	5.06	5.06	.00	72606
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 1,307	0	0	68.53	5.06	5.06	.00	68976
---	8 1,242	0	0	68.53	5.06	5.06	.00	65527
92 SANDS ISD (BORDEN CO 1.000000 398,290	9 1,180	0	0	68.53	5.06	5.06	.00	62251
	10 1,121	0	0	68.53	5.06	5.06	.00	59138
	11 1,065	0	0	68.53	5.06	5.06	.00	56181
	12 1,011	0	0	68.53	5.06	5.06	.00	53372
	13 961	0	0	68.53	5.06	5.06	.00	50703
	14 913	0	0	68.53	5.06	5.06	.00	48168
	15 867	0	0	68.53	5.06	5.06	.00	45760
	16 824	0	0	68.53	5.06	5.06	.00	43472
	17 782	0	0	68.53	5.06	5.06	.00	41298
	18 743	0	0	68.53	5.06	5.06	.00	39233
	19 706	0	0	68.53	5.06	5.06	.00	37272
	20 671	0	0	68.53	5.06	5.06	.00	35408
	=====	=====	=====					=====
	22,817	0	0					1,183,833

*** PARAMETERS ***				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		1	0	0	86754	33075	53,679	50,056	24317
YRS FLAT:	FMVF:	8/8 RES:		2	0	0	83717	33405	50,312	40,796	20584
				3	0	0	80779	33740	47,039	33,168	17422
OIL WELLHEAD PRICE: 67.03	GAS WI GR PRICE: 5.66			4	0	0	77973	34077	43,896	26,914	14752
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.66			5	0	0	75245	34417	40,828	21,767	12487
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			6	0	0	72606	34762	37,844	17,545	10570
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			7	0	0	68976	34762	34,214	13,793	8808
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			8	0	0	65527	34762	30,765	10,785	7340
				9	0	0	62251	34762	27,489	8,380	6117
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				10	0	0	59138	34762	24,376	6,462	5097
-----	-----	-----	-----	11	0	0	56181	34762	21,419	4,937	4248
31,500 5.0				12	0	0	53372	34762	18,610	3,730	3540
-----	-----	-----	-----	13	0	0	50703	34762	15,941	2,778	2950
5.0 99				14	0	0	48168	34762	13,406	2,032	2458
				15	0	0	45760	34762	10,998	1,449	2048
				16	0	0	43472	34762	8,710	998	1707
				17	0	0	41298	34762	6,536	651	1423
				18	0	0	39233	34762	4,471	387	1185
				19	0	0	37272	34762	2,510	189	988
ALT JAN 1 HYPERBOLIC FORECAST:				20	0	0	35408	34762	646	42	823
OIL: M B: De/Dt: /					=====	=====	=====	=====	=====	=====	=====
GAS: M B: De/Dt: /					0	0	1183833	690144	493689	246859	148864
PRD: M B: De/Dt: /											

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000	\$/BBLRESV: 14.06	EQUIP VAL: 2,575	
SERV WELLS: EQ SCH#: VAL:	\$/BBLPROD: 64,153	WI OIL VAL: 246,859	RI OIL VAL: 148,864
INJ WELLS: EQ SCH#: VAL:	WI PAYOUT: 5.4	GAS VAL: 0	GAS VAL: 0
COMPRESSRS: HP: VAL:	RI PAYOUT: 6.3	PRD VAL: 0	PRD VAL: 0
OTHER EQ VALUE(RCNLD):	8/8 VALUE: 398,290	WI TOTAL: 249,430	RI TOTAL: 148,860

LAST YR WI VAL: 106,260
LAST YR RI VAL: 90,770
LAST YR 8/8 VAL: 197,030

LAST YR OIL PROD: 1,610
LAST YR GAS PROD:

REMARKS1: B-50004
REMARKS2: M-151136
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 2/18/2022 MNRLJHAR

LEASE#, NAME.....: 153418 - GOOD 4 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 70528 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 10900
OPERATOR#, AGENT#: 027200 - 28

OPERATOR NAME.....: APACHE CORPORATION
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	858	936	0	63.36	1.74	1.74	.00	47568
ALT JOB#:	UNIT.....:	2	644	683	0	64.36	1.76	1.76	.00	36267
ALT LSE#:	EOR.....:	3	514	498	0	65.37	1.78	1.78	.00	29400
ALT RRC#:	GRAPH.....:	4	427	364	0	66.42	1.79	1.79	.00	24816
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,443	2,481	0					138,051

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
92	SANDS ISD (BORDEN CO	1.000000	64,130	1	1425	0	48993	23625	25,368	23,656	6555

2	1052	0	37319	23861	13,458	10,912	4380
3	777	0	30177	24099	6,078	4,285	3107
4	570	0	25386	24341	1,045	641	2292
=====	=====	=====	=====	=====	=====	=====	=====
	3824	0	141875	95926	45949	39494	16334

\$/BBLRESV:	17.98	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	38,429
WI PAYOUT:	.0	GAS VAL:	1,064
RI PAYOUT:	2.9	PRD VAL:	0
		=====	=====
8/8 VALUE:	64,130	WI TOTAL:	47,800
		RI TOTAL:	16,330

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.03	GAS WI GR PRICE: 2.05	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.05	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
22,500		3
		27.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.8 D B: 1.000 De/Dt: 28.0 / 14.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	45,800
LAST YR RI VAL:	16,470
LAST YR 8/8 VAL:	62,270

LAST YR OIL PROD:	821
LAST YR GAS PROD:	786

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 2/18/2022 MNRLJHAR

LEASE#, NAME.....: 970279 - ISD=CANON 33 (PPC OPER) FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 70279 - 10 RRC DIST.: 08A FULL RI DECIMAL = .225000 DEPTH: 7700
OPERATOR#, AGENT#: 700976 - 28
OPERATOR NAME....: RELENTLESS PERMIAN O
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

90 SANDS ISD (DAWSON CO
92 SANDS ISD (BORDEN CO

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.03 GAS WI GR PRICE: 4.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.71
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 033-32339 B-970279 M-970279
REMARKS2: 786531 D-970279
MC1: 3
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151428 - WILLIAMS RALPH #4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39300 - 4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10215
OPERATOR#, AGENT#: 061620 - 40

OPERATOR NAME....: BEDROCK PRODUCTION,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109697 EOR.....:
ALT RRC#: 39300 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 352,000
01 MARTIN COUNTY 1.000000 352,000
30 KLONDIKE ISD-MARTIN 1.000000 352,000
60 MARTIN HOSPITAL DIST 1.000000 352,000
61 PERMIAN BASIN WATER 1.000000 352,000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,029 2,278 0 64.08 5.41 5.41 7.94 145574
2 2,574 1,811 0 65.10 5.47 5.47 8.04 125707
3 2,188 1,439 0 66.13 5.52 5.52 8.14 108542
4 1,860 1,144 0 67.17 5.58 5.58 8.24 93711
5 1,581 909 0 68.24 5.64 5.64 8.34 80924
6 1,343 723 0 69.32 5.70 5.70 8.44 69874
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 9243 0 154817 69300 85,517 80,095 48546
2 7430 0 133137 69993 63,144 51,877 36945
3 5961 0 114503 70692 43,811 31,573 28119
4 4790 0 98501 71399 27,102 17,132 21407
5 3849 0 84773 72114 12,659 7,020 16303
6 3093 0 72967 72835 132 65 12418
=====

34366 0 658698 426333 232365 187762 163738
\$/BBLRESV: 18.49 EQUIP VAL: 7,537
\$/BBLPROD: 25,838 WI OIL VAL: 174,407 RI OIL VAL: 152,091
WI PAYOUT: 3.0 GAS VAL: 9,600 GAS VAL: 8,372
RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 352,000 WI TOTAL: 191,540 RI TOTAL: 160,460
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.00 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

66,000 9.0 7

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 1,916
LAST YR GAS PROD: 1,659

REMARKS1: 317-35100 M-151428
REMARKS2: 648910 D-109697
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150724 - REED 39 #1,2,4 FULL WI DECIMAL = .761918 #WELLS: 1
RRC#, WELL#.....: 36302 - 2 RRC DIST.: 08 FULL RI DECIMAL = .238082 DEPTH: 11323

OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME.....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 12213666
OIL FIELD NAME...: BROOKING, NE (DEAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	10,100							
01	MARTIN COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101			
33	SANDS ISD (MARTIN CO	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:		0
60	MARTIN HOSPITAL DIST	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:		0
61	PERMIAN BASIN WATER	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:		0
							=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 18.91	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
156,529	2.0	1
-----	-----	-----
	20.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 152,440
LAST YR RI VAL: 152,760
LAST YR 8/8 VAL: 305,200

LAST YR OIL PROD: 891
LAST YR GAS PROD: 10,842

REMARKS1:
REMARKS2: 317-34206
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151520 - REED 39 #3 FULL WI DECIMAL = .761918 #WELLS: 1
RRC#, WELL#.....: 39880 - 3 RRC DIST.: 08 FULL RI DECIMAL = .238082 DEPTH: 9600
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME.....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 70661300
OIL FIELD NAME...: PERRIWINKLE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	309,900	1	2,971	14,691	0	64.08	4.92	4.92	.00	145055
01	MARTIN COUNTY	1.000000	309,900	2	2,376	11,752	0	65.10	4.97	4.97	.00	117891
33	SANDS ISD (MARTIN CO	1.000000	309,900	3	1,901	9,402	0	66.13	5.02	5.02	.00	95805
60	MARTIN HOSPITAL DIST	1.000000	309,900	4	1,521	7,521	0	67.17	5.08	5.08	.00	77850
61	PERMIAN BASIN WATER	1.000000	309,900		8,769	43,366	0					436,601

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	55071	0	200126	103446	96,680	90,549	58828
2	44505	0	162396	104480	57,916	47,581	42246
3	35962	0	131767	105524	26,243	18,911	30334
4	29113	0	106963	106580	383	242	21791
	164651	0	601252	420030	181222	157283	153199

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

98,520 9.1 45

20.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 72,390
LAST YR RI VAL: 89,700
LAST YR 8/8 VAL: 162,090

LAST YR OIL PROD: 3,343
LAST YR GAS PROD: 16,536

REMARKS1: 317-35657
REMARKS2: 6874279
MC1:
MC2: S10

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 85400 - MCKASKLE M 1-10,12, FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 16698 - 3-10,12 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10800
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	714,190	1	9,211	15,013	0	64.08	3.12	3.12	.00	442681
01	MARTIN COUNTY	1.000000	714,190	2	8,134	13,256	0	65.10	3.15	3.15	.00	397143
02	MARTIN CO FRESH WATE	1.000000	714,190	3	7,279	11,867	0	66.13	3.19	3.19	.00	361020
31	GRADY ISD	1.000000	714,190	4	6,551	10,680	0	67.17	3.22	3.22	.00	330023
60	MARTIN HOSPITAL DIST	1.000000	714,190		31,175	50,816	0					1,530,867
61	PERMIAN BASIN WATER	1.000000	714,190									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	35130	0	477811	344400	133,411	124,952	149829
01	31317	0	428460	347844	80,616	66,231	118897
02	28392	0	389412	351322	38,090	27,450	95629
31	25792	0	355815	354835	980	619	77327
60	120631	0	1651498	1398401	253097	219252	441682
61							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
328,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.0 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: 44.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 185,040
LAST YR RI VAL: 258,320
LAST YR 8/8 VAL: 443,360

LAST YR OIL PROD: 5,497
LAST YR GAS PROD: 3,853

REMARKS1: P&A #2 12/06 P-9
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 52550 - FRYAR 24 FULL WI DECIMAL = .765000 #WELLS: 2
RRC#, WELL#.....: 30290 - 2,3, RRC DIST..: 08 FULL RI DECIMAL = .235000 DEPTH: 8300
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	21,960	1	303	0	0	64.08	1.53	1.53	.00	14853
01	MARTIN COUNTY	1.000000	21,960	2	257	0	0	65.10	1.55	1.55	.00	12826
32	STANTON ISD (MARTIN	1.000000	21,960		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	21,960		560	0	0					27,679
61	PERMIAN BASIN WATER	1.000000	21,960									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 5.02 EQUIP VAL: 12,392
\$/BBLPROD: 3,118 WI OIL VAL: 2,148 RI OIL VAL: 7,422
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 21,960 WI TOTAL: 14,540 RI TOTAL: 7,420

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.81
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000 .9

15.0 99 14.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,870
LAST YR RI VAL: 64,700
LAST YR 8/8 VAL: 111,570

LAST YR OIL PROD: 331
LAST YR GAS PROD: 322

REMARKS1: #2-317-35918,6753
REMARKS2: P&A #1-10/10
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150031 - EXXON FEE 1,3,4 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 30585 - 1,3,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10700
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	46,430	1	842	0	0	64.08	2.26	2.26	.00	40467
01	MARTIN COUNTY	1.000000	46,430	2	715	0	0	65.10	2.28	2.28	.00	34944
31	GRADY ISD	1.000000	46,430		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	46,430		1,557	0	0					75,411
61	PERMIAN BASIN WATER	1.000000	46,430									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 5.29 EQUIP VAL: 18,323
\$ / BBL PROD: 3,290 WI OIL VAL: 6,169 RI OIL VAL: 21,938
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 46,430 WI TOTAL: 24,490 RI TOTAL: 21,940

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.66
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
32,520	2.5		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,180
LAST YR RI VAL: 101,980
LAST YR 8/8 VAL: 160,160

LAST YR OIL PROD: 916
LAST YR GAS PROD: 1,375

REMARKS1: 317-33296,6783,9754, P-3
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150633 - WOODFORD FULL WI DECIMAL = .833333 #WELLS: 1
RRC#, WELL#.....: 35112 - 1 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 9450
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	46,620	1	1,336	0	0	64.08	4.92	4.92	.00	71342
01	MARTIN COUNTY	1.000000	46,620	2	1,175	0	0	65.10	4.97	4.97	.00	63781
32	STANTON ISD (MARTIN	1.000000	46,620		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	46,620		2,511	0	0					135,123
61	PERMIAN BASIN WATER	1.000000	46,620									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 8.06 EQUIP VAL: 6,196
\$/BBLPROD: 5,189 WI OIL VAL: 16,866 RI OIL VAL: 23,561
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 46,620 WI TOTAL: 23,060 RI TOTAL: 23,560

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
55,000	3.9		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 6,450
LAST YR 8/8 VAL: 12,650

LAST YR OIL PROD: 1,435
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150987 - GUERIN FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 38171 - 2,3, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9150
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	86,740	1	2,390	3,591	0	64.08	1.70	1.70	12.58	122521
01	MARTIN COUNTY	1.000000	86,740	2	2,031	2,872	0	65.10	1.72	1.72	12.74	105801
02	MARTIN CO FRESH WATE	1.000000	86,740		=====	=====	=====					=====
31	GRADY ISD	1.000000	86,740		8837	0	237159	212151	25008		23060	52806
60	MARTIN HOSPITAL DIST	1.000000	86,740									
61	PERMIAN BASIN WATER	1.000000	86,740									
					\$/BBLRESV: 6.15		EQUIP VAL: 12,392					
					\$/BBLPROD: 3,830		WI OIL VAL: 21,757		RI OIL VAL: 49,821			
					WI PAYOUT: .0		GAS VAL: 842		GAS VAL: 1,929			
					RI PAYOUT: 1.7		PRD VAL: 0		PRD VAL: 0			
							=====				=====	
					8/8 VALUE: 86,740		WI TOTAL: 34,990		RI TOTAL: 51,750			

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.67 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,522 7.1 11

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 24,850
LAST YR 8/8 VAL: 37,240

LAST YR OIL PROD: 2,618
LAST YR GAS PROD: 4,172

REMARKS1: 317-34706,5126
REMARKS2: P-2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151200 - HARVARD "B" #1 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38846 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10240
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,830	1	404	976	0	64.08	4.83	4.83	.00	19416
01	MARTIN COUNTY	1.000000	34,830	2	343	775	0	65.10	4.87	4.87	.00	16767
02	MARTIN CO FRESH WATE	1.000000	34,830		=====	=====	=====					=====
31	GRADY ISD	1.000000	34,830		747	1,751	0					36,183
60	MARTIN HOSPITAL DIST	1.000000	34,830									
61	PERMIAN BASIN WATER	1.000000	34,830									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					3536	0	22952	18900	4,052	3,795	7197	
					2834	0	19601	19089	512	420	5440	
					=====	=====	=====	=====	=====	=====	=====	=====
					6370	0	42553	37989	4564	4215	12637	
					\$/BBLRESV: 6.28		EQUIP VAL:	18,323				
					\$/BBLPROD: 3,903		WI OIL VAL:	3,512		RI OIL VAL:	10,530	
					WI PAYOUT: .0		GAS VAL:	618		GAS VAL:	1,854	
					RI PAYOUT: 1.7		PRD VAL:	0		PRD VAL:	0	
							=====	=====	=====	=====	=====	=====
					8/8 VALUE:	34,830	WI TOTAL:	22,450		RI TOTAL:	12,380	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

18,000 1.2 3

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,330
LAST YR RI VAL: 13,750
LAST YR 8/8 VAL: 36,080

LAST YR OIL PROD: 436
LAST YR GAS PROD: 351

REMARKS1: 317-35195,6808,
REMARKS2: 6552783
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151194 - KYDD "B" FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 38847 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9890
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	6,025	5,136	0	64.08	4.03	4.03	.00
ALT RRC#:	GRAPH.....:	2	5,422	4,519	0	65.10	4.08	4.08	.00
		3	4,880	3,977	0	66.13	4.12	4.12	.00
		=====	=====	=====					=====
			16,327	13,632	0				796,364

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	334,070	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	334,070	1	15524	0	305086	248871	56,215	52,650
31	GRADY ISD	1.000000	334,070	2	13830	0	278584	251359	27,225	22,367
60	MARTIN HOSPITAL DIST	1.000000	334,070	3	12290	0	254338	253873	465	335
61	PERMIAN BASIN WATER	1.000000	334,070	=====	=====	=====	=====	=====	=====	=====
					41644	0	838008	754103	83905	75352

\$/BBLRESV:	5.73	EQUIP VAL:	29,506		
\$/BBLPROD:	5,377	WI OIL VAL:	70,175	RI OIL VAL:	219,258
WI PAYOUT:	.0	GAS VAL:	3,670	GAS VAL:	11,466
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	334,070	WI TOTAL:	103,350	RI TOTAL:	230,720

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.76	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.76	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
237,020	17.4	15
-----	-----	-----
	10.0 99	12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	5	EQ SCH#:	51	VAL:	35,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	258,390
LAST YR RI VAL:	375,720
LAST YR 8/8 VAL:	634,110
LAST YR OIL PROD:	3,956
LAST YR GAS PROD:	2,695

REMARKS1: CY21 SI FOR H COMPLETIONS
REMARKS2: TY21 LIMIT TO 3 YR LIFE
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150724 - REED 39 #1,2,4 FULL WI DECIMAL = .761918 #WELLS: 1
RRC#, WELL#.....: 39437 - 1,4 RRC DIST.: 08 FULL RI DECIMAL = .238082 DEPTH: 10079
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME.....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 361,640

01 MARTIN COUNTY 1.000000 361,640
33 SANDS ISD (MARTIN CO 1.000000 361,640
60 MARTIN HOSPITAL DIST 1.000000 361,640
61 PERMIAN BASIN WATER 1.000000 361,640

1 2,861 14,134 0 64.08 2.18 2.18 .00 139685
2 2,431 12,013 0 65.10 2.21 2.21 .00 120622
3 2,067 10,211 0 66.13 2.22 2.22 .00 104151
4 1,757 8,680 0 67.17 2.25 2.25 .00 89920
5 1,493 7,378 0 68.24 2.28 2.28 .00 77650
6 1,269 6,271 0 69.32 2.29 2.29 .00 67047
=====

11,878 58,687 0 599,075
00 MARTIN COUNTY APPR D 1.000000 361,640
01 MARTIN COUNTY 1.000000 361,640
33 SANDS ISD (MARTIN CO 1.000000 361,640
60 MARTIN HOSPITAL DIST 1.000000 361,640
61 PERMIAN BASIN WATER 1.000000 361,640

1 23476 0 163161 73500 89,661 83,976 47962
2 20229 0 140851 74235 66,616 54,730 36641
3 17273 0 121424 74977 46,447 33,472 27953
4 14880 0 104800 75726 29,074 18,379 21351
5 12817 0 90467 76484 13,983 7,754 16310
6 10942 0 77989 77248 741 360 12443
=====

99617 0 698692 452170 246522 198671 162660
\$/BBLRESV: 18.45 EQUIP VAL: 7,537
\$/BBLPROD: 25,778 WI OIL VAL: 166,938 RI OIL VAL: 136,679
WI PAYOUT: 3.0 GAS VAL: 27,759 GAS VAL: 22,727
RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 361,640 WI TOTAL: 202,230 RI TOTAL: 159,410
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.57
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

70,000 8.5 42

15.0 99 15.0 99
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,010
LAST YR RI VAL: 56,080
LAST YR 8/8 VAL: 112,090

LAST YR OIL PROD: 3,122
LAST YR GAS PROD: 15,633

REMARKS1: 317-34200,6224,
REMARKS2: F/35953
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151466 - KEATON "D" #1-4 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 39748 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	3,365	3,766	0	64.08	4.57	4.57	.00	161722
ALT RRC#:	GRAPH.....:	2	2,860	3,314	0	65.10	4.61	4.61	.00	139652
		3	2,431	2,916	0	66.13	4.66	4.66	.00	120582
		=====	=====	=====						=====
			8,656	9,996	0					421,956

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	221,400	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	221,400	1	12908	0	174630	128100	46,530	43,579	54759
32	STANTON ISD (MARTIN	1.000000	221,400	2	11458	0	151110	129381	21,729	17,852	41933
60	MARTIN HOSPITAL DIST	1.000000	221,400	3	10193	0	130775	130674	101	72	32115
61	PERMIAN BASIN WATER	1.000000	221,400	=====	=====	=====	=====	=====	=====	=====	=====
					34559	0	456515	388155	68360	61503	128807

\$/BBLRESV:	8.58	EQUIP VAL:	34,901		
\$/BBLPROD:	7,428	WI OIL VAL:	55,710	RI OIL VAL:	116,675
WI PAYOUT:	.0	GAS VAL:	4,563	GAS VAL:	9,556
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	221,400	WI TOTAL:	95,170	RI TOTAL:	126,230

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
122,000	10.0	11	
-----	-----	-----	-----
	15.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 348,440
LAST YR RI VAL: 216,310
LAST YR 8/8 VAL: 564,750

LAST YR OIL PROD: 1,395
LAST YR GAS PROD: 1,310

REMARKS1: CY21 SI FOR H COMPLETIONS
REMARKS2: TY21 LIMIT 3 YR LIFE
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	151471 - MCKASKLE "A" #1,2,	FULL WI DECIMAL = .750000	#WELLS: 3
RRC#, WELL#.....	39818 - 1-3, RRC DIST..: 08	FULL RI DECIMAL = .250000	DEPTH: 11000

```
OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)
```

ALT FRZ.:	ALT G\$ RRC:	2	1,944	1,430	0	65.10	3.61	3.61	.00	94955
ALT JOB#:	UNIT.....:	=====	=====	=====	=====					=====
ALT LSE#:	EOR.....:		4,232	3,113	0					204,916
ALT RRC#:	GRAPH.....:									

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	119,640	1	4506	0	114467	89271	25,196	23,598	35894
01	MARTIN COUNTY	1.000000	119,640	2	3873	0	98828	90163	8,665	7,118	27425
02	MARTIN CO FRESH WATE	1.000000	119,640		=====	=====	=====	=====	=====	=====	=====
31	GRADY ISD	1.000000	119,640		8379	0	213295	179434	33861	30716	63319
60	MARTIN HOSPITAL DIST	1.000000	119,640								
61	PERMIAN BASIN WATER	1.000000	119,640								
					\$/BBLRESV: 9.11		EQUIP VAL:	27,485			
					\$/BBLPROD: 5,670		WI OIL VAL:	28,919	RI OIL VAL:	59,615	
					WI PAYOUT: .0		GAS VAL:	1,183	GAS VAL:	2,437	
					RI PAYOUT: 1.7		PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	119,640	WI TOTAL:	57,590	RI TOTAL:	62,050	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.21
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.21
TYPE..(USNQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
85,020	6.8	5	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      3  EQ SCH#: 51  VAL:      31,050
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	27,490
LAST YR	RI VAL:	66,920
LAST YR	8/8 VAL:	94,410

LAST YR OIL PROD: 1,447
LAST YR GAS PROD: 920

```
REMARKS1: 317-35630,730,6804,
REMARKS2: 682274
MC1:
MC2:
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151463 - BAILEY #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39820 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,375	0	64.08	4.49	4.49	.00	210263
ALT RRC#:	GRAPH.....:	2	3,718	0	65.10	4.53	4.53	.00	181568
		3	3,160	0	66.13	4.59	4.59	.00	156775
		=====	=====	=====					=====
			11,253	0					548,606

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	257,650	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	257,650	1	0	0	210263	143871	66,392	62,182	65933
31	GRADY ISD	1.000000	257,650	2	0	0	181568	145309	36,259	29,789	50385
60	MARTIN HOSPITAL DIST	1.000000	257,650	3	0	0	156775	146763	10,012	7,215	38500
61	PERMIAN BASIN WATER	1.000000	257,650	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	548606	435943	112663	99186	154818

\$/BBLRESV:	11.52	EQUIP VAL:	8,725
\$/BBLPROD:	9,969	WI OIL VAL:	97,202
WI PAYOUT:	2.3	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	257,650	WI TOTAL:	105,930
		RI TOTAL:	151,720

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.29	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.29	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
137,020	13.0	
-----	-----	-----
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 70,620
LAST YR RI VAL: 120,940
LAST YR 8/8 VAL: 191,560

LAST YR OIL PROD: 2,237
LAST YR GAS PROD: 849

REMARKS1: 317-35631
REMARKS2: 682279
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151524 - HARRELL "34" #1 FULL WI DECIMAL = .804167 #WELLS: 2
RRC#, WELL#.....: 39842 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .195833 DEPTH: 10665
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,896	22,388	0	69.32	5.29	5.29	.00	105692
00	MARTIN COUNTY APPR D	1.000000	1,345,470	8	1,702	20,104	0	69.32	5.29	5.29	.00	94878
01	MARTIN COUNTY	1.000000	1,345,470									
32	STANTON ISD (MARTIN	1.000000	1,345,470									
60	MARTIN HOSPITAL DIST	1.000000	1,345,470									
61	PERMIAN BASIN WATER	1.000000	1,345,470	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
											</	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 23.48 EQUIP VAL: 13,673
YRS FLAT: FMVF: .02 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 470,464 RI OIL VAL: 225,339
WI PAYOUT: 3.2 GAS VAL: 430,019 GAS VAL: 205,968
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
159,008			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.7 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 232.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 705,460
LAST YR RI VAL: 368,500
LAST YR 8/8 VAL: 1,073,960

LAST YR OIL PROD: 7,332
LAST YR GAS PROD: 82,041

REMARKS1: 317-35681,8747 P-2
REMARKS2: 685525,765142
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151663 - ROMINE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40479 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000

OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.71
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,520

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,700
LAST YR RI VAL: 65,110
LAST YR 8/8 VAL: 119,810

LAST YR OIL PROD: 167
LAST YR GAS PROD: 106

REMARKS1: 317-35889
REMARKS2: 691863
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151830 - BROUGHTON FARMS A FULL WI DECIMAL = .800000 #WELLS: 5
RRC#, WELL#.....: 40699 - 2-4,6,7 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10665
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME.....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	569,590
01	MARTIN COUNTY	1.000000	569,590
32	STANTON ISD (MARTIN	1.000000	569,590
60	MARTIN HOSPITAL DIST	1.000000	569,590
61	PERMIAN BASIN WATER	1.000000	569,590

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
1	7,137		20,404		0		64.08	2.84	2.84	.00				365871	
2	6,262		17,905		0		65.10	2.87	2.87	.00				326125	
3	5,578		15,953		0		66.13	2.91	2.91	.00				295099	
4	5,020		14,358		0		67.17	2.93	2.93	.00				269755	
=====															
	23,997		68,620		0									1,256,850	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE		REVENUE	
1	46358		0		412229	271425		140,804		131,875				96948	
2	41110		0		367235	274139		93,096		76,485				76431	
3	37139		0		332238	276880		55,358		39,895				61192	
4	33655		0		303410	279648		23,762		15,021				49454	
=====															
	158262		0		1415112	1102092		313020		263276				284025	

\$/BBLRESV:	11.94	EQUIP VAL:	33,239		
\$/BBLPROD:	0	WI OIL VAL:	229,155	RI OIL VAL:	247,215
WI PAYOUT:	3.1	GAS VAL:	28,855	GAS VAL:	31,130
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	569,590	WI TOTAL:	291,250	RI TOTAL:	278,340

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.35	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.35	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
258,500		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.0 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 60.0 D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 211,840
LAST YR RI VAL: 139,820
LAST YR 8/8 VAL: 351,660

LAST YR OIL PROD: 5,697
LAST YR GAS PROD: 9,865

REMARKS1: CY21 SI FOR H COMPLATIONS
REMARKS2: TY21 LIMIT 2 YR LIFE
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151776 - HARELL FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40716 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,255	326	0	64.08	3.26	3.26	.00	108375
ALT JOB#:	UNIT.....:	2	1,916	260	0	65.10	3.29	3.29	.00	93585
ALT LSE#:	EOR.....:	3	1,629	208	0	66.13	3.33	3.33	.00	80806
ALT RRC#:	GRAPH.....:	4	1,384	166	0	67.17	3.36	3.36	.00	69765
		5	1,177	133	0	68.24	3.40	3.40	.00	60245

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,361	1,093	0				412,776
-----	-------------------	---------	-----------	-------	-------	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	211,810	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	211,810	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	1.000000	211,810							
31	GRADY ISD	1.000000	211,810	1	797	0	109172	57759	51,413	48,153
60	MARTIN HOSPITAL DIST	1.000000	211,810	2	644	0	94229	58336	35,893	29,489
61	PERMIAN BASIN WATER	1.000000	211,810	3	521	0	81327	58920	22,407	16,148
				4	421	0	70186	59509	10,677	6,749
				5	340	0	60585	60104	481	267
				2723	0	415499	294628	120871	100806	107260

\$/BBLRESV:	15.65	EQUIP VAL:	7,914
\$/BBLPROD:	19,531	WI OIL VAL:	98,142
WI PAYOUT:	2.9	GAS VAL:	648
RI PAYOUT:	3.4	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 211,810 WI TOTAL: 106,700 RI TOTAL: 105,110

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
55,009	6.7	1	
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,210
LAST YR RI VAL: 36,080
LAST YR 8/8 VAL: 63,290

LAST YR OIL PROD: 2,573
LAST YR GAS PROD: 1,489

REMARKS1: 317-36080
REMARKS2: 697430
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151992 - LOUDER "26" FULL WI DECIMAL = .801844 #WELLS: 1
RRC#, WELL#.....: 41391 - 1 RRC DIST.: 08 FULL RI DECIMAL = .198156 DEPTH: 12000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME.....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,667	2,019	0	64.08	4.85	4.85	.00	137036
ALT JOB#:	UNIT.....:	2	2,400	1,716	0	65.10	4.90	4.90	.00	125296
ALT LSE#:	EOR.....:	3	2,160	1,458	0	66.13	4.95	4.95	.00	114550
ALT RRC#:	GRAPH.....:	4	1,944	1,239	0	67.17	5.01	5.01	.00	104717
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			9,171	6,432	0					481,599

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	174,480	1							
01	MARTIN COUNTY	1.000000	174,480	2							
32	STANTON ISD (MARTIN	1.000000	174,480	3	7852	0	144888	105023	39,865	37,337	33682
60	MARTIN HOSPITAL DIST	1.000000	174,480	2	6743	0	132039	106073	25,966	21,332	27165
61	PERMIAN BASIN WATER	1.000000	174,480	3	5790	0	120340	107133	13,207	9,518	21909
				4	4981	0	109698	108205	1,493	944	17675
				=====	=====	=====	=====	=====	=====	=====	=====
					25366	0	506965	426434	80531	69131	100431

\$/BBLRESV:	8.75	EQUIP VAL:	8,310
\$/BBLPROD:	10,424	WI OIL VAL:	64,359
WI PAYOUT:	2.8	GAS VAL:	3,390
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	174,480	WI TOTAL:	76,060
		RI TOTAL:	98,420

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.72	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.72	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
100,022	7.7	6
	10.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 51	VAL:	10,350
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 86,140
LAST YR RI VAL: 68,220
LAST YR 8/8 VAL: 154,360

LAST YR OIL PROD: 5,765
LAST YR GAS PROD: 2,838

REMARKS1: 317-36744
REMARKS2: 712386
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152017 - SLAUGHTER 7 FULL WI DECIMAL = .765000 #WELLS: 4
RRC#, WELL#.....: 41793 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 11800
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109951 EOR.....:
ALT RRC#: 41793 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 613,860
01 MARTIN COUNTY 1.000000 613,860
30 KLONDIKE ISD-MARTIN 1.000000 613,860
60 MARTIN HOSPITAL DIST 1.000000 613,860
61 PERMIAN BASIN WATER 1.000000 613,860

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 5,656 9,603 0 64.08 3.10 3.10 .00 277264
2 5,039 8,556 0 65.10 3.13 3.13 .00 250950
3 4,535 7,700 0 66.13 3.16 3.16 .00 229423
4 4,082 6,930 0 67.17 3.19 3.19 .00 209754
5 3,674 6,237 0 68.24 3.23 3.23 .00 191796
6 3,307 5,613 0 69.32 3.26 3.26 .00 175370
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 22774 0 300038 179559 120,479 112,839 86705
2 20487 0 271437 181354 90,083 74,009 69416
3 18614 0 248037 183168 64,869 46,749 56134
4 16912 0 226666 185000 41,666 26,340 45396
5 15411 0 207207 186851 20,356 11,288 36724
6 13998 0 189368 188719 649 316 29703
=====

108196 0 1442753 1104651 338102 271541 324078
\$/BBLRESV: 12.24 EQUIP VAL: 30,149
\$/BBLPROD: 0 WI OIL VAL: 246,153 RI OIL VAL: 293,779
WI PAYOUT: 3.5 GAS VAL: 19,956 GAS VAL: 23,817
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 613,860 WI TOTAL: 296,260 RI TOTAL: 317,600
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.65
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

171,009

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.5 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 28.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 150,720
LAST YR RI VAL: 192,020
LAST YR 8/8 VAL: 342,740

LAST YR OIL PROD: 5,542
LAST YR GAS PROD: 11,299

REMARKS1: 317-36907 P-4 M-152017
REMARKS2: 777956, D-109951
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152102 - BARFIELD 15 FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 42204 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	202,760	1	2,986	6,454	0	64.08	2.87	2.87	.00	155466
01	MARTIN COUNTY	1.000000	202,760	2	2,617	5,657	0	65.10	2.90	2.90	.00	138423
02	MARTIN CO FRESH WATE	1.000000	202,760	3	2,329	5,035	0	66.13	2.93	2.93	.00	125139
31	GRADY ISD	1.000000	202,760	4	2,096	4,532	0	67.17	2.96	2.96	.00	114391
60	MARTIN HOSPITAL DIST	1.000000	202,760		10,028	21,678	0					533,419
61	PERMIAN BASIN WATER	1.000000	202,760									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 8.95 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 72,958 RI OIL VAL: 96,859
WI PAYOUT: .0 GAS VAL: 7,012 GAS VAL: 9,309
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 202,760 WI TOTAL: 96,590 RI TOTAL: 106,170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.38
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
115,029

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.8 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 19.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 102,070
LAST YR RI VAL: 68,030
LAST YR 8/8 VAL: 170,100

LAST YR OIL PROD: 1,429
LAST YR GAS PROD: 2,807

REMARKS1: CY21 SI FOR H COMPLETIONS
REMARKS2: TY21 LIMITED 2 YR LIFE
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152298 - MAYFIELD 18 FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 42719 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#: 110034	EOR.....:	1	4,720	12,910	0	64.08	3.62	3.62	.00	234405
ALT RRC#: 42719	GRAPH.....:	2	3,658	10,011	0	65.10	3.66	3.66	.00	184555
		3	2,989	8,181	0	66.13	3.70	3.70	.00	153188
		=====	=====	=====						=====
			11,367	31,102	0					572,148

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	328,120	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	328,120	1	36219	0	270624	160650	109,974	103,000	73911
30	KLONDIKE ISD-MARTIN	1.000000	328,120	2	28396	0	212951	162256	50,695	41,649	51469
60	MARTIN HOSPITAL DIST	1.000000	328,120	3	23459	0	176647	163879	12,768	9,201	37783
61	PERMIAN BASIN WATER	1.000000	328,120	=====	=====	=====	=====	=====	=====	=====	=====
					88074	0	660222	486785	173437	153850	163163

\$/BBLRESV:	14.83	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	130,659	RI OIL VAL:	138,569
WI PAYOUT:	2.6	GAS VAL:	20,114	GAS VAL:	21,331
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	328,120	WI TOTAL:	168,220	RI TOTAL:	159,900

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.27		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.27		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
153,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	15.0 D	B: 1.000	De/Dt: 25.0 / 10.0
GAS:	41.0 D	B: 1.000	De/Dt: 25.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 183,840
LAST YR RI VAL: 149,280
LAST YR 8/8 VAL: 333,120

LAST YR OIL PROD: 7,020
LAST YR GAS PROD: 14,686

REMARKS1: 317-37298,8376 P-2 M-152298
REMARKS2: 726643,754874 D-110034
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152727 - TACOR FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43746 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110174 EOR.....:
ALT RRC#: 43746 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	83,920	1	1,694	8,493	0	64.08	3.47	3.47	.00	81414
01	MARTIN COUNTY	1.000000	83,920	2	1,484	7,446	0	65.10	3.51	3.51	.00	72456
30	KLONDIKE ISD-MARTIN	1.000000	83,920		=====	=====	=====					
60	MARTIN HOSPITAL DIST	1.000000	83,920		3,178	15,939	0					153,870
61	PERMIAN BASIN WATER	1.000000	83,920									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 5.91 EQUIP VAL: 9,162
\$ / BBL PROD: 0 WI OIL VAL: 14,090 RI OIL VAL: 44,724
WI PAYOUT: .0 GAS VAL: 3,819 GAS VAL: 12,123
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 83,920 WI TOTAL: 27,070 RI TOTAL: 56,850

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
83,200			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 25.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 81,200
LAST YR RI VAL: 116,600
LAST YR 8/8 VAL: 197,800

LAST YR OIL PROD: 2,316
LAST YR GAS PROD: 11,911

REMARKS1: 317-38217 M-152727
REMARKS2: 749996 D-110174
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152675 - ALBERT 17 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43799 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11900
OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110161 EOR.....:
ALT RRC#: 43799 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	144,420	1	2,878	11,840	0	64.08	2.62	2.62	.00	138317
01	MARTIN COUNTY	1.000000	144,420	2	2,117	8,709	0	65.10	2.64	2.64	.00	103363
30	KLONDIKE ISD-MARTIN	1.000000	144,420		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	144,420		4,995	20,549	0					241,680
61	PERMIAN BASIN WATER	1.000000	144,420									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 9.98 EQUIP VAL: 18,323
\$ / BBL PROD: 0 WI OIL VAL: 37,380 RI OIL VAL: 70,617
WI PAYOUT: .0 GAS VAL: 6,265 GAS VAL: 11,836
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 144,420 WI TOTAL: 61,970 RI TOTAL: 82,450

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

111,009

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.5 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 39.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,210
LAST YR RI VAL: 93,040
LAST YR 8/8 VAL: 144,250

LAST YR OIL PROD: 3,265
LAST YR GAS PROD: 12,200

REMARKS1: 317-38212,438 W-2 M-152675
REMARKS2: 749995,56128 D-110161
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152688 - DAVIS LYNX 46 FULL WI DECIMAL = .762194 #WELLS: 3
RRC#, WELL#.....: 43801 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .237806 DEPTH: 15000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,136	24,701	0	64.08	2.59	2.59	.00	299691
ALT JOB#:	UNIT.....:	2	5,467	22,009	0	65.10	2.62	2.62	.00	271266
ALT LSE#:	EOR.....:	3	4,920	19,808	0	66.13	2.64	2.64	.00	247987
ALT RRC#:	GRAPH.....:	4	4,428	17,827	0	67.17	2.67	2.67	.00	226698
		5	3,985	16,044	0	68.24	2.70	2.70	.00	207268

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	24,936	100,389	0				1,252,910
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00	MARTIN COUNTY APPR D	1.000000	636,150	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	636,150	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	1.000000	636,150							
60	MARTIN HOSPITAL DIST	1.000000	636,150	1	48762	0	348453	221046	127,407	119,328
61	PERMIAN BASIN WATER	1.000000	636,150	2	43951	0	315217	223256	91,961	75,552
				3	39858	0	287845	225488	62,357	44,938
				4	36279	0	262977	227743	35,234	22,273
				5	33017	0	240285	230021	10,264	5,691
				201867	0	1454777	1127554	327223	267782	347060

\$/BBLRESV:	11.89	EQUIP VAL:	33,606		
\$/BBLPROD:	0	WI OIL VAL:	226,012	RI OIL VAL:	292,923
WI PAYOUT:	3.4	GAS VAL:	36,415	GAS VAL:	47,195
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.05
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
210,520			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.9 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 72.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 43,950
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 118,990
LAST YR RI VAL: 166,190
LAST YR 8/8 VAL: 285,180

LAST YR OIL PROD: 5,646
LAST YR GAS PROD: 19,311

REMARKS1: 317-38209,401,754,9635 W-4
REMARKS2: 749971,755505
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053611 - WELL=AGGIE THE BULLDOG 39-46 A FULL WI DECIMAL = .757676 #WELLS: 3
RRC#, WELL#.....: 53611 - RRC DIST.: 08 FULL RI DECIMAL = .242324 DEPTH: 8505
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	83,702	156,694	0	64.08	4.16	4.16	.00	4063889
				2	60,912	117,502	0	65.10	4.20	4.20	.00	3004467
				3	47,912	94,045	0	66.13	4.24	4.24	.00	2400636
				4	39,496	78,410	0	67.17	4.29	4.29	.00	2010074
				5	33,601	67,238	0	68.24	4.33	4.33	.00	1737300
				6	29,235	58,860	0	69.32	4.38	4.38	.00	1535484
				7	25,878	52,339	0	69.32	4.38	4.38	.00	1359167
				8	23,211	47,105	0	69.32	4.38	4.38	.00	1219090
00	MARTIN COUNTY APPR D	1.000001	11,473,760	9	20,890	42,395	0	69.32	4.38	4.38	.00	1097187
01	MARTIN COUNTY	1.000001	11,473,760	10	18,801	38,156	0	69.32	4.38	4.38	.00	987468
33	SANDS ISD (MARTIN CO	1.000001	11,473,760	11	16,921	34,340	0	69.32	4.38	4.38	.00	888726
60	MARTIN HOSPITAL DIST	1.000001	11,473,760		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000001	11,473,760		400,559	787,084	0					20,303,488

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	493889	0	4557778	1714650	2,843,128	2,651,217	1365261
				2	373919	0	3378386	1529176	1,849,210	1,499,469	887702
				3	302124	0	2702760	1363765	1,338,995	944,138	622955
				4	254866	0	2264940	1216247	1,048,693	642,996	457935
				5	220590	0	1957890	1084685	873,205	465,558	347237
				6	195334	0	1730818	967354	763,464	353,957	269268
				7	173693	0	1532860	967355	565,505	227,984	209189
				8	156324	0	1375414	967355	408,059	143,049	164647
				9	140693	0	1237880	967355	270,525	82,467	129988
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	126625	0	1114093	967355	146,738	38,897	102622
YRS FLAT:	FMVF: .02	8/8 RES:		11	113961	0	1002687	967355	35,332	8,144	81018
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	11,473,750	WI TOTAL:	6,928,690	RI TOTAL:	4,545,060
-----	-----	-----	-----						
1,633,000									
-----	-----	-----	-----						

1
11.7 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 277.7 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 509.0 D B: 1.000 De/Dt: 28.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,796,090
LAST YR RI VAL: 3,695,970
LAST YR 8/8 VAL: 9,492,060

LAST YR OIL PROD: 106,825
LAST YR GAS PROD: 202,059

REMARKS1:
REMARKS2: PF SAME TY20,21,22
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053612 - WELL=AGGIE THE BULLDOG 39-46 B FULL WI DECIMAL = .757674 #WELLS: 2
RRC#, WELL#.....: 53612 - RRC DIST.: 08 FULL RI DECIMAL = .242326 DEPTH: 8426

OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,610	5,138	0	69.32	4.38	4.38	.00	242126
---	-----	-----	-----	8 <td>4,093<td>4,622<td>0<td>69.32<td>4.38<td>4.38<td>.00<th>214972</th></td></td></td></td></td></td></td>	4,093 <td>4,622<td>0<td>69.32<td>4.38<td>4.38<td>.00<th>214972</th></td></td></td></td></td></td>	4,622 <td>0<td>69.32<td>4.38<td>4.38<td>.00<th>214972</th></td></td></td></td></td>	0 <td>69.32<td>4.38<td>4.38<td>.00<th>214972</th></td></td></td></td>	69.32 <td>4.38<td>4.38<td>.00<th>214972</th></td></td></td>	4.38 <td>4.38<td>.00<th>214972</th></td></td>	4.38 <td>.00<th>214972</th></td>	.00 <th>214972</th>	214972
00	MARTIN COUNTY APPR D	1.000000	1,475,670	9	3,678	4,160	0	69.32	4.38	4.38	.00 <th>193176</th>	193176
01	MARTIN COUNTY	1.000000	1,475,670		=====	=====	=====					=====
33	SANDS ISD (MARTIN CO	1.000000	1,475,670		67,771	70,149	0					3,419,701
60	MARTIN HOSPITAL DIST	1.000000	1,475,670									
61	PERMIAN BASIN WATER	1.000000	1,475,670		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	48495	0	833334	525220	308,114	287,316	249624
2	36717	0	607896	433396	174,500	141,497	159732
3	29661	0	479002	357625	121,377	85,584	110406
4	25018	0	396028	295101	100,927	61,881	80072
5	21650	0	338232	243508	94,724	50,503	59987
6	19168	0	295644	200936	94,708	43,908	45995
7	17051	0	259177	200936	58,241	23,480	35370
8	15339	0	230311	200936	29,375	10,298	27570
9	13805	0	206981	200936	6,045	1,842	21735
	226904	0	3646605	2658594	988011	706309	790491

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
500,210			
1			
18.3	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 54.0 D B: .900 De/Dt: 32.0 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 28.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,966,220
LAST YR RI VAL: 2,093,940
LAST YR 8/8 VAL: 5,060,160

LAST YR OIL PROD: 28,968
LAST YR GAS PROD: 166,302

REMARKS1:
REMARKS2: PF SAME TY20,21,22
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053613 - WELL=AGGIE THE BULLDOG 39-46 C FULL WI DECIMAL = .757674 #WELLS: 3
 RRC#, WELL#.....: 53613 - RRC DIST.: 08 FULL RI DECIMAL = .242326 DEPTH: 8354
 OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
 OIL FIELD#.....: 85280300
 OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 78,515	203,177	0	64.08	4.16	4.16	.00	3812041
ALT JOB#:	2 58,565	152,363	0	65.10	4.20	4.20	.00	2888694
ALT LSE#:	3 46,723	121,942	0	66.13	4.24	4.24	.00	2341055
ALT RRC#:	4 38,875	101,672	0	67.17	4.29	4.29	.00	1978464
	5 33,288	87,189	0	68.24	4.33	4.33	.00	1721112
	6 29,107	76,323	0	69.32	4.38	4.38	.00	1528757
	7 25,858	67,866	0	69.32	4.38	4.38	.00	1358113
	8 23,263	61,079	0	69.32	4.38	4.38	.00	1221818
	9 20,937	54,971	0	69.32	4.38	4.38	.00	1099652
	10 18,843	49,474	0	69.32	4.38	4.38	.00	989671
	11 16,959	44,527	0	69.32	4.38	4.38	.00	890720
	12 15,263	40,074	0	69.32	4.38	4.38	.00	801643
	13 13,737	36,067	0	69.32	4.38	4.38	.00	721494
	419,933	1,096,724	0					21,353,234

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000001	13,368,330
01	MARTIN COUNTY	1.000001	13,368,330
33	SANDS ISD (MARTIN CO	1.000001	13,368,330
60	MARTIN HOSPITAL DIST	1.000001	13,368,330
61	PERMIAN BASIN WATER	1.000001	13,368,330

 419,933 1,096,724 0 *****
 21,353,234

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
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1	640398	0	4452439	1285636	3,166,803	2,953,043	1333721
2	484854	0	3373548	1103718	2,269,830	1,840,537	886440
3	391743	0	2732798	947542	1,785,256	1,258,801	629885
4	330477	0	2308941	813465	1,495,476	916,936	466836
5	286043	0	2007155	821599	1,185,556	632,090	355978
6	253286	0	1782043	829816	952,227	441,471	277241
7	225221	0	1583334	829816	753,518	303,781	216079
8	202698	0	1424516	829816	594,700	208,478	170527
9	182427	0	1282079	829816	452,263	137,868	134631
10	164185	0	1153856	829816	324,040	85,897	106286
11	147768	0	1038488	829816	208,672	48,099	83912
12	132990	0	934633	829816	104,817	21,010	66244
13	119692	0	841186	829816	11,370	1,982	52301

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
 YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.90	11	147768	0	1038488	829816	208,672	48,099	83912
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.90	12	132990	0	934633	829816	104,817	21,010	66244
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	13	119692	0	841186	829816	11,370	1,982	52301
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	*****	*****	*****	*****	*****	*****	*****	*****
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		3561782	0	24915016	11610488	13304528	8849993	4780081

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.36	EQUIP VAL: 10,868
1,530,520				\$/BBLPROD: 0	WI OIL VAL: 7,433,120
				WI PAYOUT: 4.0	GAS VAL: 1,239,865
				RI PAYOUT: 4.9	PRD VAL: 0
20.0 1					*****
15.0 3				8/8 VALUE: 13,368,320	WI TOTAL: 8,683,850
					RI TOTAL: 4,684,470

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 256.0 D B: 1.000 De/Dt: 28.7 / 10.0
 GAS: 660.0 D B: 1.000 De/Dt: 28.2 / 10.0
 PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
 SERV WELLS: EQ SCH#: VAL:
 INJ WELLS: EQ SCH#: VAL:
 COMPRESSRS: HP: VAL:
 OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,715,740
 LAST YR RI VAL: 2,380,750
 LAST YR 8/8 VAL: 6,096,490

LAST YR OIL PROD: 91,215
 LAST YR GAS PROD: 311,593

REMARKS1: ASSUME TOOK OVER PRO OF B DOWN
 REMARKS2: PF SAME TY20,21,22
 MC1: S
 MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053614 - WELL=AGGIE THE BULLDOG 39-46 D FULL WI DECIMAL = .757846 #WELLS: 3
RRC#, WELL#.....: 53614 - RRC DIST.: 08 FULL RI DECIMAL = .242154 DEPTH: 8421

OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,947	41,011	0	69.32	4.38	4.38	.00	785224
---	-----	-----	-----	8 <td>13,446<td>36,910<td>0<td>69.32<td>4.38<td>4.38<td>.00<td>706371</td></td></td></td></td></td></td></td>	13,446 <td>36,910<td>0<td>69.32<td>4.38<td>4.38<td>.00<td>706371</td></td></td></td></td></td></td>	36,910 <td>0<td>69.32<td>4.38<td>4.38<td>.00<td>706371</td></td></td></td></td></td>	0 <td>69.32<td>4.38<td>4.38<td>.00<td>706371</td></td></td></td></td>	69.32 <td>4.38<td>4.38<td>.00<td>706371</td></td></td></td>	4.38 <td>4.38<td>.00<td>706371</td></td></td>	4.38 <td>.00<td>706371</td></td>	.00 <td>706371</td>	706371
00	MARTIN COUNTY APPR D	1.000002	5,233,040	9	12,101	33,219	0	69.32	4.38	4.38	.00	635713
01	MARTIN COUNTY	1.000002	5,233,040		=====	=====	=====					=====
33	SANDS ISD (MARTIN CO	1.000002	5,233,040		205,279	546,077	0					10,377,947
60	MARTIN HOSPITAL DIST	1.000002	5,233,040									
61	PERMIAN BASIN WATER	1.000002	5,233,040		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	364590	0	2568757	1365022	1,203,735	1,122,483	768747
2	282229	0	1952393	1209095	743,298	602,718	512534
3	231127	0	1584670	1070980	513,690	362,208	364910
4	196744	0	1340518	948642	391,876	240,275	270780
5	171395	0	1166503	840278	326,225	173,930	206691
6	152515	0	1036398	744293	292,105	135,426	161085
7	136130	0	921354	744293	177,061	71,382	125621
8	122518	0	828889	744293	84,596	29,656	99132
9	110266	0	745979	744293	1,686	514	78261
	=====	=====	=====	=====	=====	=====	=====
	1767514	0	12145461	8411189	3734272	2738592	2587761

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,300,021			
-----	-----	-----	-----
1			
12.3 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 148.0 D B: 1.000 De/Dt: 28.7 / 10.0
GAS: 370.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,557,470
LAST YR RI VAL: 2,027,460
LAST YR 8/8 VAL: 4,584,930

LAST YR OIL PROD: 65,230
LAST YR GAS PROD: 148,452

REMARKS1:
REMARKS2: PF SAME TY20,21,22
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154320 - AGGIE THE BULLDOG 39-46 E FULL WI DECIMAL = .757844 #WELLS: 4
RRC#, WELL#.....: 53615 - RRC DIST.: 08 FULL RI DECIMAL = .242156 DEPTH: 8471
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,223,810	1	91,682	144,366	0	64.08	4.16	4.16	.00	4452320
01	MARTIN COUNTY	1.000000	11,223,810	2	67,079	107,912	0	65.10	4.20	4.20	.00	3309386
33	SANDS ISD (MARTIN CO	1.000000	11,223,810	3	52,925	86,206	0	66.13	4.24	4.24	.00	2652401
60	MARTIN HOSPITAL DIST	1.000000	11,223,810	4	43,714	71,785	0	67.17	4.29	4.29	.00	2225234
61	PERMIAN BASIN WATER	1.000000	11,223,810	5	37,239	61,504	0	68.24	4.33	4.33	.00	1925825
				6	32,437	53,802	0	69.32	4.38	4.38	.00	1704037
				7	28,733	47,818	0	69.32	4.38	4.38	.00	1509452
				8	25,788	43,029	0	69.32	4.38	4.38	.00	1354740
				9	23,209	38,726	0	69.32	4.38	4.38	.00	1219256
				10	20,888	34,853	0	69.32	4.38	4.38	.00	1097325
					=====	=====	=====					=====
					423,694	690,001	0					21,449,976

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	455133	0	4907453	2142546	2,764,907	2,578,276	1468659
				2	343478	0	3652864	1908623	1,744,241	1,414,352	958944
				3	277002	0	2929403	1700240	1,229,163	866,696	674576
				4	233384	0	2458618	1514608	944,010	578,811	496638
				5	201823	0	2127648	1349242	778,406	415,015	376999
				6	178588	0	1882625	1201932	680,693	315,583	292617
				7	158725	0	1668177	1201932	466,245	187,967	227447
				8	142829	0	1497569	1201932	295,637	103,639	179106
				9	128545	0	1347801	1201932	145,869	44,467	141401
				10	115690	0	1213015	1201932	11,083	2,938	111632
					=====	=====	=====	=====	=====	=====	=====
					2235197	0	23685173	14624919	9060254	6507744	4928019

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.90 \$/BBLRESV: 17.99 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.90 \$/BBLPROD: 0 WI OIL VAL: 5,775,723 RI OIL VAL: 4,373,693
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 601,859 GAS VAL: 455,761
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,223,810 WI TOTAL: 6,394,360 RI TOTAL: 4,829,450

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,040,520			
-----	-----	-----	-----
11.8	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 303.0 D B: 1.000 De/Dt: 30.5 / 10.0
GAS: 470.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,139,500
LAST YR RI VAL: 4,921,860
LAST YR 8/8 VAL: 13,061,360

LAST YR OIL PROD: 142,269
LAST YR GAS PROD: 270,859

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154723 - ROSIE THE ELEPHANT 35-23 A FULL WI DECIMAL = .790074 #WELLS: 4
RRC#, WELL#.....: 55659 - RRC DIST.: 08 FULL RI DECIMAL = .209926 DEPTH: 8945
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME.....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	36,288,300	1	309,237	536,013	0	64.08	5.58	5.58	.00	15656033
01	MARTIN COUNTY	1.000000	36,288,300	2	147,604	255,855	0	65.10	5.64	5.64	.00	7591837
10	CITY OF STANTON	.060000	2,177,300	3	97,904	169,706	0	66.13	5.70	5.70	.00	5115248
32	STANTON ISD (MARTIN	1.000000	36,288,300	4	73,368	127,176	0	67.17	5.76	5.76	.00	3893586
60	MARTIN HOSPITAL DIST	1.000000	36,288,300	5	58,699	101,750	0	68.24	5.82	5.82	.00	3164736
61	PERMIAN BASIN WATER	1.000000	36,288,300	6	48,927	84,814	0	69.32	5.88	5.88	.00	2679631
				7	41,949	72,718	0	69.32	5.88	5.88	.00	2297460
				8	36,718	63,646	0	69.32	5.88	5.88	.00	2010969
				9	32,644	56,590	0	69.32	5.88	5.88	.00	1787844
				10	29,380	50,931	0	69.32	5.88	5.88	.00	1609082
					=====	=====	=====					=====
					876,430	1,519,199	0					45,806,426

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	2363074	0	18019107	2112623	15,906,484	14,832,796	4484161
2	1140094	0	8731931	2027061	6,704,870	5,436,777	1906134
3	764258	0	5879506	1944966	3,934,540	2,774,283	1125838
4	578756	0	4472342	1866195	2,606,147	1,597,933	751220
5	467870	0	3632606	1790613	1,841,993	982,076	535231
6	394015	0	3073646	1718093	1,355,553	628,461	397258
7	337821	0	2635281	1718094	917,187	369,764	298778
8	295676	0	2306645	1718094	588,551	206,322	229397
9	262896	0	2050740	1718094	332,646	101,404	178904
10	236607	0	1845689	1718094	127,595	33,822	141242
	=====	=====	=====	=====	=====	=====	=====
	6841067	0	52647493	18331927	34315566	26963638	10048163

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 33.20 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 22,990,757 RI OIL VAL: 8,567,645
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 3,433,582 GAS VAL: 1,279,545
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 36,288,300 WI TOTAL: 26,441,110 RI TOTAL: 9,847,190

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,012,022			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,500.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 2,600.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 708,051
LAST YR GAS PROD: 920,920

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154724 - ROSIE THE ELEPHANT 35-23 B FULL WI DECIMAL = .795361 #WELLS: 2
RRC#, WELL#.....: 55660 - RRC DIST.: 08 FULL RI DECIMAL = .204639 DEPTH: 8170
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,774	46,351	0	69.32	5.88	5.88	.00	759422
---	-----	-----	-----	8	12,043	40,535	0	69.32	5.88	5.88	.00	663984
00	MARTIN COUNTY APPR D	1.000000	13,657,110	9	10,703	36,015	0	69.32	5.88	5.88	.00	590104
01	MARTIN COUNTY	1.000000	13,657,110	10	9,628	32,405	0	69.32	5.88	5.88	.00	530834
10	CITY OF STANTON	.060000	819,430	=====	=====	=====						=====
32	STANTON ISD (MARTIN	1.000000	13,657,110	294,035	989,406	0						15,461,683
60	MARTIN HOSPITAL DIST	1.000000	13,657,110									
61	PERMIAN BASIN WATER	1.000000	13,657,110		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

01	PERMIAN BASIN WATER	1.000000	13,657,110		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1590696	0	7019927	840000	6,179,927	5,762,782	1691633
				2	744272	0	3297497	797496	2,500,001	2,027,175	697033
				3	494824	0	2200920	757142	1,443,778	1,018,022	408098
				4	373241	0	1666592	718831	947,761	581,110	271074
				5	301019	0	1349838	682458	667,380	355,821	192588
				6	253104	0	1139721	647926	491,795	228,006	142640
				7	216771	0	976193	647926	328,267	132,341	107172
				8	189571	0	853555	647926	205,629	72,086	82199
	*** PARAMETERS ***			9	168432	0	758536	647926	110,610	33,719	64079
				10	151549	0	682383	647926	34,457	9,134	50566
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28			=====	=====	=====	=====	=====	=====	=====
YRS FLAT:	FMVF: .02	8/8 RES:			4483479	0	19945162	7035557	12909605	10220196	3707082

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 33.20 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 7,764,332 RI OIL VAL: 2,816,288
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 2,251,450 GAS VAL: 816,649
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 13,657,110 WI TOTAL: 10,024,170 RI TOTAL: 3,632,940

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
800,000			
1			
6.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 535.0 D B: 1.000 De/Dt: 67.0 / 10.0
GAS: 1,800.0 D B: 1.000 De/Dt: 67.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 425,281
LAST YR GAS PROD: 638,177

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154725 - ROSIE THE ELEPHANT 35-23 C FULL WI DECIMAL = .794517 #WELLS: 1
RRC#, WELL#.....: 55661 - RRC DIST.: 08 FULL RI DECIMAL = .205483 DEPTH: 8000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME.....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,446,910	1	45,347	223,758	0	64.08	5.58	5.58	.00	2308736
01	MARTIN COUNTY	1.000000	6,446,910	2	21,644	132,542	0	65.10	5.64	5.64	.00	1119494
10	CITY OF STANTON	.060000	386,810	3	14,354	94,502	0	66.13	5.70	5.70	.00	754179
32	STANTON ISD (MARTIN	1.000000	6,446,910	4	10,756	73,497	0	67.17	5.76	5.76	.00	574023
60	MARTIN HOSPITAL DIST	1.000000	6,446,910	5	8,604	60,151	0	68.24	5.82	5.82	.00	466490
61	PERMIAN BASIN WATER	1.000000	6,446,910	6	7,170	50,914	0	69.32	5.88	5.88	.00	394894
				7	6,148	44,140	0	69.32	5.88	5.88	.00	338607
				8	5,381	38,960	0	69.32	5.88	5.88	.00	296364
				9	4,782	34,867	0	69.32	5.88	5.88	.00	263373
				10	4,304	31,380	0	69.32	5.88	5.88	.00	237047
					=====	=====	=====					=====
					128,490	784,711	0					6,753,207

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	992010	0	3300746	577523	2,723,223	2,539,406	799530
2	593931	0	1713425	530801	1,182,624	958,954	364068
3	427976	0	1182155	487859	694,296	489,555	220335
4	336353	0	910376	448391	461,985	283,261	148842
5	278144	0	744634	412116	332,518	177,285	106792
6	237858	0	632752	378776	253,976	117,748	79602
7	206211	0	544818	378776	166,042	66,940	60124
8	182012	0	478376	378776	99,600	34,915	46307
9	162890	0	426263	378776	47,487	14,476	36196
10	146600	0	383647	378776	4,871	1,292	28577
	=====	=====	=====	=====	=====	=====	=====
	3563985	0	10317192	4350570	5966622	4683832	1890373

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 29.43 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 3,004,523 RI OIL VAL: 1,212,612
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 1,585,628 GAS VAL: 639,952
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,446,910 WI TOTAL: 4,594,350 RI TOTAL: 1,852,560

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
550,022			
-----	-----	-----	-----
1			
9.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 220.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 875.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 110,354
LAST YR GAS PROD: 178,815

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154726 - ROSIE THE ELEPHANT 35-23 D FULL WI DECIMAL = .794361 #WELLS: 2
RRC#, WELL#.....: 55662 - RRC DIST.: 08 FULL RI DECIMAL = .205639 DEPTH: 8600
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	111,410	336,052	0	64.08	5.58	5.58	.00
				2	57,173	201,503	0	65.10	5.64	5.64	.00
				3	38,737	144,383	0	66.13	5.70	5.70	.00
				4	29,336	112,596	0	67.17	5.76	5.76	.00
				5	23,616	92,309	0	68.24	5.82	5.82	.00
				6	19,767	78,226	0	69.32	5.88	5.88	.00
				7	16,998	67,878	0	69.32	5.88	5.88	.00
				8	14,911	59,950	0	69.32	5.88	5.88	.00
00				9	13,281	53,682	0	69.32	5.88	5.88	.00
01				10	11,953	48,314	0	69.32	5.88	5.88	.00
10				=====			=====			=====	
32				337,182			1,194,893			0	
60										17,743,047	
61											

01	PERMIAN BASIN WATER	1.000000	15,255,890		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	1489562	0	7160627	840000	6,320,627	5,893,985	1736154
				2	902773	0	3859355	848400	3,010,955	2,441,493	820818
				3	653746	0	2688643	856884	1,831,759	1,291,592	501599
				4	515185	0	2080473	865452	1,215,021	744,978	340473
				5	426761	0	1706918	874107	832,811	444,021	245034
				6	365381	0	1453853	882849	571,004	264,729	183075
				7	317047	0	1253044	882849	370,195	149,245	138413
				8	280017	0	1101093	882849	218,244	76,508	106689
	*** PARAMETERS ***			9	250740	0	982060	882849	99,211	30,243	83471
				10	225667	0	883860	882849	1,011	268	65899
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28								
YRS FLAT:		FMVF: .02	8/8 RES:		5426879	0	23169926	8699088	14470838	11337062	4221625

OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 6.58		\$/BBLRESV: 31.76		EQUIP VAL: 8,388			
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 6.58		\$/BBLPROD: 0		WI OIL VAL: 8,508,050		RI OIL VAL: 3,168,175	
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		WI PAYOUT: 3.0		GAS VAL: 2,602,260		GAS VAL: 969,013	
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		RI PAYOUT: 4.1		PRD VAL: 0		PRD VAL: 0	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N				=====		=====	
				8/8 VALUE: 15,255,890		WI TOTAL: 11,118,700		RI TOTAL: 4,137,190	
OP EXP \$/YR		OIL BOPD		GAS MCF/D		PROD BBL/D			
-----		-----		-----		-----			
800,000									
-----		-----		-----		-----			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 500.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 1,300.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 356,693
LAST YR GAS PROD: 458,279

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154727 - ROSIE THE ELEPHANT 35-23 E FULL WI DECIMAL = .794635 #WELLS: 4
RRC#, WELL#.....: 55663 - RRC DIST.: 08 FULL RI DECIMAL = .205365 DEPTH: 8200

OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME.....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	37,404	156,651	0	69.32	5.88	5.88	.00	2060366
---	-----	-----	-----	8	32,811	138,356	0	69.32	5.88	5.88	.00	1807364
00	MARTIN COUNTY APPR D	1.000000	35,077,180	9	29,224	123,889	0	69.32	5.88	5.88	.00	1609778
01	MARTIN COUNTY	1.000000	35,077,180	10	26,302	111,500	0	69.32	5.88	5.88	.00	1448822
10	CITY OF STANTON	.060000	2,104,630	11	23,672	100,350	0	69.32	5.88	5.88	.00	1303951
32	STANTON ISD (MARTIN	1.000000	35,077,180	=====	=====	=====						=====
60	MARTIN HOSPITAL DIST	1.000000	35,077,180		765,535	2,857,875	0					40,355,484
61	PERMIAN BASIN WATER	1.000000	35,077,180									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	3438665	0	15919769	1680000	14,239,769	13,278,585	3853408
				2	2084081	0	8590928	1696800	6,894,128	5,590,242	1824078
				3	1509216	0	5987933	1713768	4,274,165	3,013,757	1115250
				4	1189327	0	4634404	1730905	2,903,499	1,780,251	757158
				5	985197	0	3802937	1748215	2,054,722	1,095,495	545008
				6	843518	0	3239236	1765697	1,473,539	683,163	407213
				7	731945	0	2792311	1765697	1,026,614	413,879	307925
*** PARAMETERS ***				8	646462	0	2453826	1765697	688,129	241,230	237362
				9	578866	0	2188644	1765697	422,947	128,931	185714
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	520979	0	1969801	1765697	204,104	54,104	146618
YRS FLAT:	FMVF: .02	8/8 RES:		11	468881	0	1772832	1765697	7,135	1,645	115752
				=====	=====	=====	=====	=====	=====	=====	=====
					12997137	0	53352621	19163870	34188751	26281282	9495486

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
1,600,000				8/8 VALUE:	35,077,180	WI TOTAL:	25,771,610		RI TOTAL:	9,305,570
-----	-----	-----	-----							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,100.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 3,000.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 580,704
LAST YR GAS PROD: 853,498

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154729 - WILLIE THE WILDCAT 3-15 B FULL WI DECIMAL = .775819 #WELLS: 4
RRC#, WELL#.....: 55928 - RRC DIST.: 08 FULL RI DECIMAL = .224181 DEPTH: 8000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME.....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	37,965,310	1	247,320	1,403,673	64.08	5.58	5.58	.00	12295386
01	MARTIN COUNTY	1.000000	37,965,310	2	119,826	740,435	65.10	5.64	5.64	.00	6051910
02	MARTIN CO FRESH WATE	1.000000	37,965,310	3	79,812	506,173	66.13	5.70	5.70	.00	4094748
31	GRADY ISD	1.000000	37,965,310	4	59,933	385,039	67.17	5.76	5.76	.00	3123214
60	MARTIN HOSPITAL DIST	1.000000	37,965,310	5	48,005	310,828	68.24	5.82	5.82	.00	2541475
61	PERMIAN BASIN WATER	1.000000	37,965,310	6	40,047	260,655	69.32	5.88	5.88	.00	2153719
				7	34,354	224,449	69.32	5.88	5.88	.00	1847550
				8	30,083	197,085	69.32	5.88	5.88	.00	1617857
				9	26,754	175,674	69.32	5.88	5.88	.00	1438824
				10	24,079	158,107	69.32	5.88	5.88	.00	1294963
				=====	=====	=====					=====
					710,213	4,362,118					36,459,646

				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---	---	---	---
				1	6076599	0	18371985	2520023	15,851,962	14,781,955
				2	3239862	0	9291772	2392510	6,899,262	5,594,405
				3	2238382	0	6333130	2271449	4,061,681	2,863,931
				4	1720630	0	4843844	2156514	2,687,330	1,647,709
				5	1403471	0	3944946	2047395	1,897,551	1,011,698
				6	1189060	0	3342779	1943797	1,398,982	648,596
				7	1023895	0	2871445	1943798	927,647	373,981
				8	899065	0	2516922	1943798	573,124	200,914
				9	801392	0	2240216	1943798	296,418	90,360
				10	721255	0	2016218	1943798	72,420	19,197
				=====	=====	=====	=====	=====	=====	=====
					19313611	0	55773257	21106880	34666377	27232746

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 31.66 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 17,446,299 RI OIL VAL: 7,361,102
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 9,241,766 GAS VAL: 3,899,371
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 37,965,310 WI TOTAL: 26,704,840 RI TOTAL: 11,260,470

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,400,022			
-----	-----	-----	-----
1			
6.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,180.0 D B: 1.000 De/Dt: 64.0 / 10.0
GAS: 6,125.0 D B: 1.000 De/Dt: 58.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 597,674
LAST YR GAS PROD: 1,015,958

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154731 - WILLIE THE WILDCAT 3-15 D FULL WI DECIMAL = .779769 #WELLS: 4
RRC#, WELL#.....: 55929 - RRC DIST.: 08 FULL RI DECIMAL = .220231 DEPTH: 8600
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	32,916,270	1	239,503	1,368,610	0	64.08	5.58	5.58	.00	11967390
01	MARTIN COUNTY	1.000000	32,916,270	2	109,137	623,670	0	65.10	5.64	5.64	.00	5540117
02	MARTIN CO FRESH WATE	1.000000	32,916,270	3	71,501	408,613	0	66.13	5.70	5.70	.00	3687029
31	GRADY ISD	1.000000	32,916,270	4	53,268	304,417	0	67.17	5.76	5.76	.00	2790022
60	MARTIN HOSPITAL DIST	1.000000	32,916,270	5	42,468	242,705	0	68.24	5.82	5.82	.00	2259783
61	PERMIAN BASIN WATER	1.000000	32,916,270	6	35,318	201,845	0	69.32	5.88	5.88	.00	1909065
				7	30,232	172,779	0	69.32	5.88	5.88	.00	1634148
				8	26,427	151,042	0	69.32	5.88	5.88	.00	1428474
				9	23,474	134,166	0	69.32	5.88	5.88	.00	1268854
				10	21,115	120,686	0	69.32	5.88	5.88	.00	1141341
					=====	=====	=====					=====
					652,443	3,728,533	0					33,626,223

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	5954974	0	17922364	3302273	14,620,091	13,633,235	4740863
2	2742837	0	8282954	2868354	5,414,600	4,390,537	1921950
3	1816155	0	5503184	2491452	3,011,732	2,123,602	1120117
4	1367280	0	4157302	2164075	1,993,227	1,222,127	742263
5	1101457	0	3361240	1879716	1,481,524	789,890	526426
6	925468	0	2834533	1632721	1,201,812	557,184	389417
7	792199	0	2426347	1632722	793,625	319,949	292408
8	692534	0	2121008	1632722	488,286	171,174	224215
9	615157	0	1884011	1632722	251,289	76,603	174706
10	553350	0	1694691	1632722	61,969	16,427	137851
	=====	=====	=====	=====	=====	=====	=====
	16561411	0	50187634	20869479	29318155	23300728	10270216

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 30.07 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 15,299,487 RI OIL VAL: 6,743,524
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 7,535,204 GAS VAL: 3,321,277
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 32,916,270 WI TOTAL: 22,851,470 RI TOTAL: 10,064,800

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
3,145,022			
1			
14.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,225.0 D B: 1.000 De/Dt: 68.0 / 10.0
GAS: 7,000.0 D B: 1.000 De/Dt: 68.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 642,757
LAST YR GAS PROD: 1,043,708

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154728 - WILLIE THE WILDCAT 3-15 A FULL WI DECIMAL = .775397 #WELLS: 3
RRC#, WELL#.....: 55963 - RRC DIST.: 08 FULL RI DECIMAL = .224603 DEPTH: 8400
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	30,234,200	1	218,524	941,531	0	64.08	5.58	5.58	10857898
01	MARTIN COUNTY	1.000000	30,234,200	2	104,307	516,912	0	65.10	5.64	5.64	5265245
02	MARTIN CO FRESH WATE	1.000000	30,234,200	3	69,185	358,206	0	66.13	5.70	5.70	3547599
31	GRADY ISD	1.000000	30,234,200	4	51,845	274,392	0	67.17	5.76	5.76	2700265
60	MARTIN HOSPITAL DIST	1.000000	30,234,200	5	41,479	222,457	0	68.24	5.82	5.82	2194782
61	PERMIAN BASIN WATER	1.000000	30,234,200	6	34,574	187,085	0	69.32	5.88	5.88	1858370
				7	29,643	161,436	0	69.32	5.88	5.88	1593327
				8	25,946	141,977	0	69.32	5.88	5.88	1394611
				9	23,066	126,707	0	69.32	5.88	5.88	1239809
				10	20,759	114,036	0	69.32	5.88	5.88	1115807
				=====	=====	=====					=====
					619,328	3,044,739	0				31,767,713

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	4073737	0	14931635	2362523	12,569,112	11,720,697	4050870
2	2260580	0	7525825	2171394	5,354,431	4,341,747	1790977
3	1583186	0	5130785	1995728	3,135,057	2,210,560	1071055
4	1225513	0	3925778	1834274	2,091,504	1,282,385	718872
5	1003906	0	3198688	1685880	1,512,808	806,568	513793
6	852983	0	2711353	1549493	1,161,860	538,661	382031
7	736041	0	2329368	1549494	779,874	314,407	287907
8	647321	0	2041932	1549494	492,438	172,629	221381
9	577700	0	1817509	1549494	268,015	81,701	172854
10	519928	0	1635735	1549494	86,241	22,861	136462
	=====	=====	=====	=====	=====	=====	=====
	13480895	0	45248608	17797268	27451340	21492216	9346202

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 30.79 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 14,787,259 RI OIL VAL: 6,430,454
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 6,275,091 GAS VAL: 2,728,815
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	WI TOTAL:	RI TOTAL:
-----	-----	-----	-----			
2,250,022				30,234,200	21,074,930	9,159,270
-----	-----	-----	-----			
1						
9.0	5					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,060.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 3,950.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 465,510
LAST YR GAS PROD: 677,641

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154730 - WILLIE THE WILDCAT 3-15 C FULL WI DECIMAL = .775857 #WELLS: 2
RRC#, WELL#.....: 56028 - RRC DIST.: 08 FULL RI DECIMAL = .224143 DEPTH: 8300
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	88,954	538,549	0	64.08	5.58	5.58	.00
				2	40,532	284,082	0	65.10	5.64	5.64	.00
				3	26,554	194,202	0	66.13	5.70	5.70	.00
				4	19,783	147,727	0	67.17	5.76	5.76	.00
				5	15,771	119,254	0	68.24	5.82	5.82	.00
				6	13,116	100,002	0	69.32	5.88	5.88	.00
				7	11,225	86,112	0	69.32	5.88	5.88	.00
				8	9,813	75,613	0	69.32	5.88	5.88	.00
				9	8,716	67,397	0	69.32	5.88	5.88	.00
				10	7,838	60,657	0	69.32	5.88	5.88	.00
---				---	---	---	---	---	---	---	---
				00	MARTIN COUNTY APPR D	1.000000	12,456,560				
				01	MARTIN COUNTY	1.000000	12,456,560				
				02	MARTIN CO FRESH WATE	1.000000	12,456,560				
				31	GRADY ISD	1.000000	12,456,560				
				60	MARTIN HOSPITAL DIST	1.000000	12,456,560				
				61	PERMIAN BASIN WATER	1.000000	12,456,560				

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	2331531	0	6754050	1470023	5,284,027	4,927,355
				2	1243096	0	3290298	1262015	2,028,283	1,644,673
				3	858836	0	2221253	1083440	1,137,813	802,283
				4	660183	0	1691160	930133	761,027	466,616
				5	538490	0	1373477	798519	574,958	306,545
				6	456213	0	1161623	685528	476,095	220,727
				7	392846	0	996554	685528	311,026	125,390
				8	344949	0	872716	685528	187,188	65,620
				9	307468	0	776235	685528	90,707	27,651
				10	276720	0	698266	685528	12,738	3,377
---				---	---	---	---	---	---	---
					7410332	0	19835632	8971770	10863862	8590237

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 28.05 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 5,273,415 RI OIL VAL: 2,524,290
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 3,145,008 GAS VAL: 1,505,459
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

				8/8 VALUE:	12,456,560	WI TOTAL:	8,426,810	RI TOTAL:	4,029,750
---				---	---	---	---	---	---
				OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		
				---	---	---	---		
				1,400,022					
				---	---	---	---		
				1					
				15.0	5				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 455.0 D B: 1.000 De/Dt: 68.0 / 10.0
GAS: 2,350.0 D B: 1.000 De/Dt: 58.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 303,528
LAST YR GAS PROD: 468,261

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154732 - WILLIE THE WILDCAT 3-15 E FULL WI DECIMAL = .780980 #WELLS: 3
RRC#, WELL#.....: 56029 - RRC DIST.: 08 FULL RI DECIMAL = .219020 DEPTH: 8300
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	309,237	1,001,119	0	64.08	5.58	5.58	.00	15475827
				2	147,604	549,626	0	65.10	5.64	5.64	.00	7504453
				3	97,904	380,877	0	66.13	5.70	5.70	.00	5056370
				4	73,368	291,760	0	67.17	5.76	5.76	.00	3848770
				5	58,699	236,538	0	68.24	5.82	5.82	.00	3128309
				6	48,927	198,928	0	69.32	5.88	5.88	.00	2648787
				7	41,949	171,652	0	69.32	5.88	5.88	.00	2271015
				8	36,718	150,963	0	69.32	5.88	5.88	.00	1987822
00	MARTIN COUNTY APPR D	1.000000	41,427,800	9	32,644	134,728	0	69.32	5.88	5.88	.00	1767266
01	MARTIN COUNTY	1.000000	41,427,800	10	29,380	121,255	0	69.32	5.88	5.88	.00	1590561
02	MARTIN CO FRESH WATE	1.000000	41,427,800		=====	=====	=====					=====
31	GRADY ISD	1.000000	41,427,800		876,430	3,237,446	0					45,279,180
60	MARTIN HOSPITAL DIST	1.000000	41,427,800									
61	PERMIAN BASIN WATER	1.000000	41,427,800									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	4362745	0	19838572	2205023	17,633,549	16,443,284	5210793
				2	2420953	0	9925406	2182532	7,742,874	6,278,464	2286845
				3	1695507	0	6751877	2160270	4,591,607	3,237,588	1364598
				4	1312466	0	5161236	2138235	3,023,001	1,853,523	915021
				5	1075137	0	4203446	2116425	2,087,021	1,112,715	653694
				6	913510	0	3562297	2094837	1,467,460	680,343	485953
				7	788254	0	3059269	2094838	964,431	388,811	366087
				8	693247	0	2681069	2094838	586,231	205,509	281423
				9	618693	0	2385959	2094838	291,121	88,745	219694
				10	556823	0	2147384	2094838	52,546	13,929	173445
					=====	=====	=====	=====	=====	=====	=====
					14437335	0	59716515	21276674	38439841	30302911	11957553

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 32.90 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 22,517,193 RI OIL VAL: 8,885,302
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 7,179,630 GAS VAL: 2,833,088
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 41,427,800 WI TOTAL: 29,709,410 RI TOTAL: 11,718,390

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,100,022			
-----	-----	-----	-----
1			
2.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,500.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 4,200.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 417,259
LAST YR GAS PROD: 544,879

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155006 - BIG JAY 10-15 D FULL WI DECIMAL = .787795 #WELLS: 4
RRC#, WELL#.....: 56400 - RRC DIST.: 08 FULL RI DECIMAL = .212205 DEPTH: 8600
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME.....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	29,107,200	1	164,595	1,365,774	0	64.08	5.58	5.58	.00	8309069
01	MARTIN COUNTY	1.000000	29,107,200	2	72,613	799,095	0	65.10	5.64	5.64	.00	3723991
02	MARTIN CO FRESH WATE	1.000000	29,107,200	3	47,192	566,994	0	66.13	5.70	5.70	.00	2458556
31	GRADY ISD	1.000000	29,107,200	4	35,023	439,802	0	67.17	5.76	5.76	.00	1853284
60	MARTIN HOSPITAL DIST	1.000000	29,107,200	5	27,861	359,347	0	68.24	5.82	5.82	.00	1497783
61	PERMIAN BASIN WATER	1.000000	29,107,200	6	23,136	303,824	0	69.32	5.88	5.88	.00	1263456
				7	19,784	263,184	0	69.32	5.88	5.88	.00	1080403
				8	17,281	232,146	0	69.32	5.88	5.88	.00	943715
				9	15,341	207,662	0	69.32	5.88	5.88	.00	837771
				10	13,793	186,896	0	69.32	5.88	5.88	.00	753235
					=====	=====	=====					=====
					436,619	4,724,724	0					22,721,263

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	6003801	0	14312870	2125223	12,187,647	11,364,981	3610926
2	3550510	0	7274501	1974757	5,299,744	4,297,404	1609868
3	2546048	0	5004604	1834943	3,169,661	2,234,959	971512
4	1995689	0	3848973	1705029	2,143,944	1,314,537	655422
5	1647594	0	3145377	1584313	1,561,064	832,296	469829
6	1407384	0	2670840	1472143	1,198,697	555,740	349954
7	1219130	0	2299533	1472144	827,389	333,562	264305
8	1075355	0	2019070	1472144	546,926	191,731	203564
9	961939	0	1799710	1472144	327,566	99,855	159168
10	865746	0	1618981	1472144	146,837	38,924	125601
	=====	=====	=====	=====	=====	=====	=====
	21273196	0	43994459	16584984	27409475	21263989	8420149

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 31.29 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 10,762,297 RI OIL VAL: 4,261,672
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 10,076,391 GAS VAL: 3,990,066
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 29,107,200 WI TOTAL: 20,855,460 RI TOTAL: 8,251,740

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,024,022			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 875.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 5,400.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 440,910
LAST YR GAS PROD: 976,309

REMARKS1: TY22 ASSUME DP# ARE DOUBLE
REMARKS2: REPORTED UNDER DP# AND RRC#
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155007 - BIG JAY 10-15 E FULL WI DECIMAL = .787752 #WELLS: 4
RRC#, WELL#.....: 56438 - RRC DIST.: 08 FULL RI DECIMAL = .212248 DEPTH: 8400
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	28,916,410	1	183,404	1,221,469	0	64.08	5.58	5.58	.00	9258078
01	MARTIN COUNTY	1.000000	28,916,410	2	80,910	688,177	0	65.10	5.64	5.64	.00	4149280
02	MARTIN CO FRESH WATE	1.000000	28,916,410	3	52,586	481,348	0	66.13	5.70	5.70	.00	2739417
31	GRADY ISD	1.000000	28,916,410	4	39,027	370,519	0	67.17	5.76	5.76	.00	2065047
60	MARTIN HOSPITAL DIST	1.000000	28,916,410	5	31,047	301,296	0	68.24	5.82	5.82	.00	1668969
61	PERMIAN BASIN WATER	1.000000	28,916,410	6	25,782	253,910	0	69.32	5.88	5.88	.00	1407877
				7	22,046	219,423	0	69.32	5.88	5.88	.00	1203865
				8	19,257	193,193	0	69.32	5.88	5.88	.00	1051566
				9	17,094	172,568	0	69.32	5.88	5.88	.00	933452
				10	15,368	155,311	0	69.32	5.88	5.88	.00	839200
					=====	=====	=====					=====
					486,521	4,057,214	0					25,316,751

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	5369158	0	14627236	2205023	12,422,213	11,583,713	3691186
2	3057516	0	7206796	2026636	5,180,160	4,200,435	1595294
3	2161342	0	4900759	1862681	3,038,078	2,142,179	951599
4	1681212	0	3746259	1711990	2,034,269	1,247,292	638095
5	1381357	0	3050326	1573490	1,476,836	787,390	455748
6	1176106	0	2583983	1446194	1,137,789	527,502	338660
7	1016363	0	2220228	1446195	774,033	312,051	255255
8	894866	0	1946432	1446195	500,237	175,363	196291
9	799332	0	1732784	1446195	286,589	87,364	153289
10	719398	0	1558598	1446195	112,403	29,796	120947
	=====	=====	=====	=====	=====	=====	=====
	18256650	0	43573401	16610794	26962607	21093085	8396364

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 31.34 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 12,010,250 RI OIL VAL: 4,780,829
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 8,660,953 GAS VAL: 3,447,600
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 28,916,410 WI TOTAL: 20,687,980 RI TOTAL: 8,228,430

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,100,022			
-----	-----	-----	-----
1			
9.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 975.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 5,000.0 D B: 1.000 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 518,732
LAST YR GAS PROD: 890,326

REMARKS1: TY22 ASSUME DP# ARE DOUBLE
REMARKS2: REPORTED UNDER DP# AND RRC#
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155002 - BIG JAY 10-15 A FULL WI DECIMAL = .787793 #WELLS: 4
RRC#, WELL#.....: 56498 - RRC DIST.: 08 FULL RI DECIMAL = .212207 DEPTH: 8300
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	41,296,220	1	303,909	1,112,420	0	64.08	5.58	5.58	.00	15341866
01	MARTIN COUNTY	1.000000	41,296,220	2	147,248	634,763	0	65.10	5.64	5.64	.00	7551661
02	MARTIN CO FRESH WATE	1.000000	41,296,220	3	98,077	446,088	0	66.13	5.70	5.70	.00	5109493
31	GRADY ISD	1.000000	41,296,220	4	73,645	344,241	0	67.17	5.76	5.76	.00	3897003
60	MARTIN HOSPITAL DIST	1.000000	41,296,220	5	58,991	280,362	0	68.24	5.82	5.82	.00	3171297
61	PERMIAN BASIN WATER	1.000000	41,296,220	6	49,212	236,520	0	69.32	5.88	5.88	.00	2687458
				7	42,218	204,554	0	69.32	5.88	5.88	.00	2305517
				8	36,967	180,208	0	69.32	5.88	5.88	.00	2018761
				9	32,878	161,044	0	69.32	5.88	5.88	.00	1795461
				10	29,590	144,940	0	69.32	5.88	5.88	.00	1615904
					=====	=====	=====					=====
					872,735	3,745,140	0					45,494,421

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	4890070	0	20231936	3001973	17,229,963	16,066,940	5104280
2	2820349	0	10372010	2789433	7,582,577	6,148,484	2295382
3	2003123	0	7112616	2591940	4,520,676	3,187,573	1380744
4	1562058	0	5459061	2408431	3,050,630	1,870,462	929607
5	1285447	0	4456744	2237914	2,218,830	1,182,991	665719
6	1095613	0	3783071	2079469	1,703,602	789,824	495692
7	947540	0	3253057	2079470	1,173,587	473,131	373906
8	834764	0	2853525	2079470	774,055	271,353	287698
9	745992	0	2541453	2079470	461,983	140,831	224771
10	671394	0	2287298	2079470	207,828	55,091	177450
	=====	=====	=====	=====	=====	=====	=====
	16856350	0	62350771	23427040	38923731	30186680	11935249

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 31.40 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 21,585,256 RI OIL VAL: 8,534,406
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 7,997,660 GAS VAL: 3,162,126
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 41,296,220 WI TOTAL: 29,599,690 RI TOTAL: 11,696,530

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,859,022			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,450.0 D B: 1.000 De/Dt: 64.0 / 10.0
GAS: 4,500.0 D B: 1.000 De/Dt: 52.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 502,468
LAST YR GAS PROD: 798,144

REMARKS1: TY22 ASSUME DP# ARE DOUBLE
REMARKS2: REPORTED UNDER DP# AND RRC#
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9056509 - AVG=BIG JAY 10-15 B (BIRCH) FULL WI DECIMAL = .787795 #WELLS: 4
RRC#, WELL#.....: 56509 - RRC DIST.: 08 FULL RI DECIMAL = .212205 DEPTH: 8300

OPERATOR#, AGENT#: 071331 - 40
OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.999999	29,544,190	1	189,547	1,145,855	0	64.08	5.58	5.58	.00	9568693
01	MARTIN COUNTY	.999999	29,544,190	2	93,196	604,434	0	65.10	5.64	5.64	.00	4779599
02	MARTIN CO FRESH WATE	.999999	29,544,190	3	62,339	413,201	0	66.13	5.70	5.70	.00	3247668
31	GRADY ISD	.999999	29,544,190	4	46,904	314,317	0	67.17	5.76	5.76	.00	2481981
60	MARTIN HOSPITAL DIST	.999999	29,544,190	5	37,616	253,738	0	68.24	5.82	5.82	.00	2022203
61	PERMIAN BASIN WATER	.999999	29,544,190	6	31,407	212,779	0	69.32	5.88	5.88	.00	1715135
				7	26,959	183,224	0	69.32	5.88	5.88	.00	1472230
				8	23,614	160,885	0	69.32	5.88	5.88	.00	1289559
				9	21,009	143,406	0	69.32	5.88	5.88	.00	1147300
				10	18,908	129,065	0	69.32	5.88	5.88	.00	1032565
					=====	=====	=====					=====
					551,499	3,560,904	0					28,756,933

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	5037060	0	14605753	2255423	12,350,330	11,516,683	3684816
				2	2685599	0	7465198	2072959	5,392,239	4,372,404	1652069
				3	1855451	0	5103119	1905256	3,197,863	2,254,845	990636
				4	1426276	0	3908257	1751121	2,157,136	1,322,626	665517
				5	1163380	0	3185583	1609456	1,576,127	840,328	475835
				6	985642	0	2700777	1479251	1,221,526	566,324	353876
				7	848737	0	2320967	1479251	841,716	339,338	266769
				8	745257	0	2034816	1479251	555,565	194,759	205152
				9	664290	0	1811590	1479251	332,339	101,310	160218
				10	597859	0	1630424	1479251	151,173	40,072	126489
					=====	=====	=====	=====	=====	=====	=====
					16009551	0	44766484	16990470	27776014	21548689	8581377

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 31.22 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 13,565,514 RI OIL VAL: 5,402,222
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 7,552,181 GAS VAL: 3,007,520
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 29,544,210 WI TOTAL: 21,134,470 RI TOTAL: 8,409,740

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,148,022			
-----	-----	-----	-----
1			
9.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 890.0 D B: 1.000 De/Dt: 63.0 / 10.0
GAS: 5,000.0 D B: 1.000 De/Dt: 58.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 375,845
LAST YR GAS PROD: 730,636

REMARKS1: TY22 ASSUME DP# ARE DOUBLE
REMARKS2: REPORTED UNDER DP# AND RRC#
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155004 - BIG JAY 10-15 C FULL WI DECIMAL = .787802 #WELLS: 2
RRC#, WELL#.....: 56522 - RRC DIST.: 08 FULL RI DECIMAL = .212198 DEPTH: 8300
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	14,163,680	1	89,349	643,574	64.08	5.58	5.58	.00	4510548
01	MARTIN COUNTY	1.000000	14,163,680	2	39,415	353,329	65.10	5.64	5.64	.00	2021434
02	MARTIN CO FRESH WATE	1.000000	14,163,680	3	25,614	244,848	66.13	5.70	5.70	.00	1334421
31	GRADY ISD	1.000000	14,163,680	4	19,010	187,557	67.17	5.76	5.76	.00	1005946
60	MARTIN HOSPITAL DIST	1.000000	14,163,680	5	15,123	152,056	68.24	5.82	5.82	.00	813007
61	PERMIAN BASIN WATER	1.000000	14,163,680	6	12,555	127,879	69.32	5.88	5.88	.00	685634
				7	10,737	110,345	69.32	5.88	5.88	.00	586352
				8	9,377	97,047	69.32	5.88	5.88	.00	512082
				9	8,324	86,610	69.32	5.88	5.88	.00	454577
				10	7,484	77,949	69.32	5.88	5.88	.00	408704
				=====	=====	=====					=====
					236,988	2,081,194					12,332,705

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	2829110	0	7339658	1260023	6,079,635	5,669,260	1851609
2	1569913	0	3591347	1119908	2,471,439	2,004,016	794742
3	1099483	0	2433904	995374	1,438,530	1,014,322	472459
4	851085	0	1857031	884688	972,343	596,182	316211
5	697178	0	1510185	786311	723,874	385,940	225569
6	592371	0	1278005	698873	579,132	268,497	167447
7	511148	0	1097500	698874	398,626	160,706	126140
8	449548	0	961630	698874	262,756	92,112	96949
9	401201	0	855778	698874	156,904	47,830	75682
10	361081	0	769785	698874	70,911	18,798	59718
	=====	=====	=====	=====	=====	=====	=====
	9362118	0	21694823	8540673	13154150	10257663	4186526

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 30.61 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 5,714,480 RI OIL VAL: 2,332,287
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 4,338,020 GAS VAL: 1,770,504
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 14,163,680 WI TOTAL: 10,060,890 RI TOTAL: 4,102,790

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,200,022			
-----	-----	-----	-----
1			
12.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 475.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 2,700.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 274,543
LAST YR GAS PROD: 563,839

REMARKS1: TY22 ASSUME DP# ARE DOUBLE
REMARKS2: REPORTED UNDER DP# AND RRC#
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155005 - BIG JAY 10-15 F FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56529 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8300
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,949	30,492	0	69.32	5.88	5.88	.00	361279
---	-----	-----	-----	8	6,076	26,829	0	69.32	5.88	5.88	.00 <td>315891</td>	315891
00	MARTIN COUNTY APPR D	1.000000	6,662,480	9	5,396	23,955	0	69.32	5.88	5.88	.00	280538
01	MARTIN COUNTY	1.000000	6,662,480	10	4,856	21,560	0	69.32	5.88	5.88	.00	252463
02	MARTIN CO FRESH WATE	1.000000	6,662,480									
31	GRADY ISD	1.000000	6,662,480		148,363	569,451	0					7,356,620
60	MARTIN HOSPITAL DIST	1.000000	6,662,480									
61	PERMIAN BASIN WATER	1.000000	6,662,480		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				727202	0	3310811	630023	2,680,788	2,499,835	1033624
2				408817	0	1623681	553601	1,070,080	867,696	444656
3				287631	0	1099393	486449	612,944	432,192	264100
4				223188	0	838499	427443	411,056	252,035	176692
5				183094	0	682150	375594	306,556	163,443	126091
6				155726	0	577573	330034	247,539	114,764	93650
7				134470	0	495749	330035	165,714	66,808	70512
8				118316	0	434207	330035	104,172	36,518	54174
9				105642	0	386180	330035	56,145	17,115	42265
10				95080	0	347543	330035	17,508	4,641	33365
---				---	---	---	---	---	---	---
2439166				0	9795786	4123284	5672502	4455047	2339129	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 29.47 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 3,278,816 RI OIL VAL: 1,721,547
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 1,087,125 GAS VAL: 570,796
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,662,480 WI TOTAL: 4,370,140 RI TOTAL: 2,292,340

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
600,022			
1			
13.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 270.0 D B: 1.000 De/Dt: 67.0 / 10.0
GAS: 720.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 70,800
LAST YR GAS PROD: 98,833

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 155037 - MIDNIGHT MATADOR 12-24 C FULL WI DECIMAL = .753985 #WELLS: 2
RRC#, WELL#.....: 56594 - RRC DIST.: 08 FULL RI DECIMAL = .246015 DEPTH: 8000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
				1	410,098		1,048,792		0		64.08	5.58	5.58	.00				19814032	
				2	150,142		575,801		0		65.10	5.64	5.64	.00				7369634	
				3	93,943		399,018		0		66.13	5.70	5.70	.00				4684095	
				4	68,533		305,653		0		67.17	5.76	5.76	.00				3470866	
				5	53,984		247,799		0		68.24	5.82	5.82	.00				2777581	
				6	44,542		208,399		0		69.32	5.88	5.88	.00				2328043	
				7	37,914		179,827		0		69.32	5.88	5.88	.00				1981622	
				8	33,008		158,153		0		69.32	5.88	5.88	.00				1725204	
00	MARTIN COUNTY APPR D	1.000000	52,035,400	9	29,226		141,147		0		69.32	5.88	5.88	.00				1527533	
01	MARTIN COUNTY	1.000000	52,035,400	10	26,224		127,032		0		69.32	5.88	5.88	.00				1370630	
02	MARTIN CO FRESH WATE	.650000	33,823,010	11	23,602		114,329		0		69.32	5.88	5.88	.00				1233588	
31	GRADY ISD	.810000	42,148,680	12	21,242		102,896		0		69.32	5.88	5.88	.00				1110239	
32	STANTON ISD (MARTIN	.190000	9,886,720	13	19,118		92,606		0		69.32	5.88	5.88	.00				999226	
60	MARTIN HOSPITAL DIST	1.000000	52,035,400	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	52,035,400		1,011,576		3,701,452		0									50,392,293	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	4412516	0	24226548	1260000	22,966,548	21,416,306	7403549
2	2448580	0	9818214	1272600	8,545,614	6,929,382	2631939
3	1714865	0	6398960	1285326	5,113,634	3,605,674	1504682
4	1327437	0	4798303	1298179	3,500,124	2,146,066	989738
5	1087390	0	3864971	1311160	2,553,811	1,361,589	699310
6	923923	0	3251966	1324272	1,927,694	893,717	516138
7	797251	0	2778873	1324273	1,454,600	586,422	386892
8	701161	0	2426365	1324273	1,102,092	386,349	296322
9	625766	0	2153299	1324273	829,026	252,720	230682
10	563188	0	1933818	1324273	609,545	161,578	181728
11	506870	0	1740458	1324273	416,185	95,930	143471
12	456182	0	1566421	1324273	242,148	48,536	113266
13	410562	0	1409788	1324273	85,515	14,905	89423
=====	=====	=====	=====	=====	=====	=====	=====
	15975691	0	66367984	17021448	49346536	37899174	15187140

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 36.97	EQUIP VAL: 10,868
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 28,200,786
1,200,000				WI PAYOUT: 3.2	GAS VAL: 8,940,368
-----	-----	-----	-----	RI PAYOUT: 4.1	PRD VAL: 0
					=====
				8/8 VALUE: 52,035,400	WI TOTAL: 37,152,020
					RI TOTAL: 14,883,380

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,800.0 D B: 1.000 De/Dt: 80.0 / 10.0
GAS: 4,400.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 383,741
LAST YR GAS PROD: 269,179

REMARKS1: TY22 RRC=56594,860494,5,6
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 155039 - MIDNIGHT MATADOR 12-24 E FULL WI DECIMAL = .754068 #WELLS: 2
RRC#, WELL#.....: 56624 - RRC DIST.: 08 FULL RI DECIMAL = .245932 DEPTH: 8100
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	55,725	155,304	0	69.32	5.88	5.88	.00	2912857
---	-----	-----	-----	8	48,641	136,586	0	69.32	5.88	5.88	.00	2542562
00	MARTIN COUNTY APPR D	1.000000	64,458,200	9	43,155	121,895	0	69.32	5.88	5.88	.00	2255798
01	MARTIN COUNTY	1.000000	64,458,200	10	38,784	109,706	0	69.32	5.88	5.88	.00	2027317
02	MARTIN CO FRESH WATE	.650000	41,897,840	11	34,906	98,735	0	69.32	5.88	5.88	.00	1824606
31	GRADY ISD	.810000	52,211,140	12	31,415	88,862	0	69.32	5.88	5.88	.00	1642125
32	STANTON ISD (MARTIN	.190000	12,247,060	13	28,274	79,976	0	69.32	5.88	5.88	.00	1477938
60	MARTIN HOSPITAL DIST	1.000000	64,458,200	14	25,447	71,978	0	69.32	5.88	5.88	.00	1330165
61	PERMIAN BASIN WATER	1.000000	64,458,200	15	22,902	64,780	0	69.32	5.88	5.88	.00	1197133
				16	20,612	58,302	0	69.32	5.88	5.88	.00	1077430
					=====	=====	=====					=====
					1,421,839	3,391,745	0					71,188,995

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
					-----	-----	-----	-----	-----	-----	-----
				1	3811229	0	27352821	1260000	26,092,821	24,331,556	8355188
				2	2114908	0	12315921	1272600	11,043,321	8,954,697	3300016
*** PARAMETERS ***				3	1481160	0	8163174	1285326	6,877,848	4,849,639	1918668
				4	1146544	0	6165527	1298179	4,867,348	2,984,365	1271185
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		5	939216	0	4986819	1311160	3,675,659	1,959,714	901889
YRS FLAT:	FMVF: .02	8/8 RES:		6	798030	0	4207889	1324272	2,883,617	1,336,902	667558
				7	688605	0	3601462	1324273	2,277,189	918,049	501194
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58				8	605611	0	3148173	1324273	1,823,900	639,386	384301
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58				9	540473	0	2796271	1324273	1,471,998	448,724	299430
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				10	486428	0	2513745	1324273	1,189,472	315,305	236120
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				11	437783	0	2262389	1324273	938,116	216,235	186413
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				12	394007	0	2036132	1324273	711,859	142,685	147163
				13	354607	0	1832545	1324273	508,272	88,587	116187
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	319145	0	1649310	1324273	325,037	49,262	91724
-----	-----	-----	-----	15	287229	0	1484362	1324273	160,089	21,098	72413
1,200,000				16	258506	0	1335936	1324273	11,663	1,337	57168
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
					14663481	0	85852476	20994267	64858209	47257541	18506617

\$/BBLRESV: 35.82 EQUIP VAL: 9,388
\$/BBLPROD: 0 WI OIL VAL: 38,402,280 RI OIL VAL: 15,038,791
WI PAYOUT: 3.5 GAS VAL: 7,910,063 GAS VAL: 3,097,675
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,700.0 D B: 1.000 De/Dt: 72.0 / 10.0 8/8 VALUE: 64,458,200 WI TOTAL: 46,321,730 RI TOTAL: 18,136,470
GAS: 3,800.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 46,236
LAST YR GAS PROD: 37,165

REMARKS1: TY22 RRC=56624,860499,500,1
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155035 - MIDNIGHT MATADOR 12-24 A FULL WI DECIMAL = .754144 #WELLS: 1
RRC#, WELL#.....: 56720 - RRC DIST.: 08 FULL RI DECIMAL = .245856 DEPTH: 8000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME.....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	84,808	176,557	0	69.32	5.88	5.88	.00	4433530
---	-----	-----	-----	8	74,078	155,275	0	69.32	5.88	5.88	.00 <td>3872595</td>	3872595
00	MARTIN COUNTY APPR D	1.000000	95,536,070	9	65,762	138,578	0	69.32	5.88	5.88	.00	3437857
01	MARTIN COUNTY	1.000000	95,536,070	10	59,128	124,720	0	69.32	5.88	5.88	.00	3091050
02	MARTIN CO FRESH WATE	.650000	62,098,450	11	53,215	112,248	0	69.32	5.88	5.88	.00	2781935
31	GRADY ISD	.810000	77,384,220	12	47,894	101,023	0	69.32	5.88	5.88	.00	2503767
32	STANTON ISD (MARTIN	.190000	18,151,850	13	43,105	90,921	0	69.32	5.88	5.88	.00	2253411
60	MARTIN HOSPITAL DIST	1.000000	95,536,070	14	38,795	81,829	0	69.32	5.88	5.88	.00	2028096
61	PERMIAN BASIN WATER	1.000000	95,536,070	15	34,916	73,646	0	69.32	5.88	5.88	.00	1825313
				16	31,424	66,281	0	69.32	5.88	5.88	.00	1642761
				17	28,282	59,653	0	69.32	5.88	5.88	.00	1478506
				18	25,454	53,688	0	69.32	5.88	5.88	.00	1330665
				19	22,909	48,319	0	69.32	5.88	5.88	.00	1197620
					=====	=====	=====					=====
					2,197,403	4,017,553	0					110,268,851

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***				1	4333197	0	1260000	37,163,343	34,654,817	11731977

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	2	2404563	0	17683544	1272600	16,410,944	13,307,142	4736313
YRS FLAT:	FMVF: .02	8/8 RES:	3	1684028	0	11771445	1285326	10,486,119	7,393,868	2765622
				4	1303578	0	8908187	1298179	7,610,008	4,666,000
				5	1067855	0	7213850	1311160	5,902,690	3,147,078
				6	907316	0	6091913	1324272	4,767,641	2,210,374
				7	782918	0	5216448	1324273	3,892,175	1,569,130
				8	688546	0	4561141	1324273	3,236,868	1,134,717
				9	614506	0	4052363	1324273	2,728,090	831,631
				10	553054	0	3644104	1324273	2,319,831	614,941
				11	497749	0	3279684	1324273	1,955,411	450,722
				12	447973	0	2951740	1324273	1,627,467	326,209
				13	403177	0	2656588	1324273	1,332,315	232,209
				14	362860	0	2390956	1324273	1,066,683	161,667
				15	326573	0	2151886	1324273	827,613	109,071
				16	293914	0	1936675	1324273	612,402	70,182
				17	264523	0	1743029	1324273	418,756	41,729
				18	238072	0	1568737	1324273	244,464	21,183
				19	214264	0	1411884	1324273	87,611	6,602
				=====			=====			
				17388666			26528335			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3,750.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 4,320.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3	EQ SCH#: 51	VAL: 21,000	WI PAYOUT: 3.7	GAS VAL: 9,470,929	RI OIL VAL: 22,456,508
SERV WELLS:	EQ SCH#:	VAL:	RI PAYOUT: 4.4	PRD VAL: 0	GAS VAL: 3,541,234
INJ WELLS:	EQ SCH#:	VAL:	=====		
COMPRESSRS:	HP:	VAL:	8/8 VALUE: 95,536,070	WI TOTAL: 69,538,330	RI TOTAL: 25,997,740

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 RRC=860489,860490,860491,
REMARKS2: 56720
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155059 - SUPERFROG 12-24 C FULL WI DECIMAL = .752572 #WELLS: 3
RRC#, WELL#.....: 56728 - RRC DIST.: 08 FULL RI DECIMAL = .247428 DEPTH: 8100
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	447,254	698,060	0	64.08	5.58	5.58	21568741
				2	219,906	408,423	0	65.10	5.64	5.64	10773731
				3	147,095	289,793	0	66.13	5.70	5.70	7320563
				4	110,682	224,785	0	67.17	5.76	5.76	5595004
				5	88,768	183,663	0	68.24	5.82	5.82	4558726
				6	74,112	155,285	0	69.32	5.88	5.88	3866296
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	63,618	134,513	0	69.32	5.88	5.88	3318842
---				8	55,730	118,649	0	69.32	5.88	5.88	2907339
00 MARTIN COUNTY APPR D 1.000000 62,035,980				9	49,582	106,135	0	69.32	5.88	5.88	2586608
01 MARTIN COUNTY 1.000000 62,035,980				10	44,624	95,522	0	69.32	5.88	5.88	2327958
02 MARTIN CO FRESH WATE .670000 41,564,110				11	40,162	85,970	0	69.32	5.88	5.88	2095183
31 GRADY ISD .830000 51,489,860				12	36,146	77,373	0	69.32	5.88	5.88	1885675
32 STANTON ISD (MARTIN .170000 10,546,120				13	32,531	69,636	0	69.32	5.88	5.88	1697087
60 MARTIN HOSPITAL DIST 1.000000 62,035,980				14	29,278	62,672	0	69.32	5.88	5.88	1527383
61 PERMIAN BASIN WATER 1.000000 62,035,980				15	26,350	56,405	0	69.32	5.88	5.88	1374634
				16	23,715	50,765	0	69.32	5.88	5.88	1237171
				=====	=====	=====					=====
					1,489,553	2,817,649	0				74,640,941

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	2931399	0	1260000	23,240,140	21,578,005	7511353
				2	1733554	0	1272600	11,234,685	8,992,354	3334380
*** PARAMETERS ***				3	1243114	0	1285326	7,278,351	5,022,135	1985262
				4	974401	0	1298179	5,271,226	3,135,536	1324301
MO SHIFT: 6 DISC: 16.0 YRS MAX: 28				5	804438	0	1311160	4,052,004	2,077,826	940111
YRS FLAT: FMVF: .02 8/8 RES:				6	687155	0	1324272	3,229,179	1,427,490	694070
				7	595237	0	1324273	2,589,806	986,949	518796
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58				8	525036	0	1324273	2,108,102	692,554	395602
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58				9	469660	0	1324273	1,731,995	490,518	306312
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				10	422697	0	1324273	1,426,382	348,251	239725
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				11	380428	0	1324273	1,151,338	242,322	187609
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				12	342385	0	1324273	903,787	163,983	146829
				13	308148	0	1324273	680,962	106,509	114905
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				14	277331	0	1324273	480,441	64,782	89928
-----				15	249599	0	1324273	299,960	34,868	70377
1,200,000				16	224641	0	1324273	137,539	13,783	55078
-----				=====	=====	=====	=====	=====	=====	=====
					12169223	0	86810164	20994267	65815897	17914638

\$/BBLRESV: 34.11 EQUIP VAL: 9,388
\$/BBLPROD: 0 WI OIL VAL: 38,236,327 RI OIL VAL: 15,095,244
WI PAYOUT: 3.5 GAS VAL: 6,233,937 GAS VAL: 2,461,084
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,100.0 D B: 1.000 De/Dt: 63.0 / 10.0 8/8 VALUE: 62,035,980 WI TOTAL: 44,479,650 RI TOTAL: 17,556,330
GAS: 2,760.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 RRC=56728,860509,10
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155058 - SUPERFROG 12-24 B FULL WI DECIMAL = .752543 #WELLS: 2
RRC#, WELL#.....: 56730 - RRC DIST.: 08 FULL RI DECIMAL = .247457 DEPTH: 8100
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	362,515	713,062	0	64.08	5.58	5.58	.00	17481545
				2	135,541	365,924	0	65.10	5.64	5.64	.00	6640228
				3	85,115	247,952	0	66.13	5.70	5.70	.00	4235805
				4	62,193	187,774	0	67.17	5.76	5.76	.00	3143751
				5	49,034	151,174	0	68.24	5.82	5.82	.00	2518069
				6	40,483	126,542	0	69.32	5.88	5.88	.00	2111848
				7	34,475	108,824	0	69.32	5.88	5.88	.00	1798433
				8	30,021	95,461	0	69.32	5.88	5.88	.00	1566084
00	MARTIN COUNTY APPR D	1.000000	44,314,700	9	26,586	85,023	0	69.32	5.88	5.88	.00	1386893
01	MARTIN COUNTY	1.000000	44,314,700	10	23,858	76,521	0	69.32	5.88	5.88	.00	1244583
02	MARTIN CO FRESH WATE	.670000	29,690,850	11	21,472	68,869	0	69.32	5.88	5.88	.00	1120114
31	GRADY ISD	.830000	36,781,200	12	19,325	61,982	0	69.32	5.88	5.88	.00	1008113
32	STANTON ISD (MARTIN	.170000	7,533,500	13	17,393	55,784	0	69.32	5.88	5.88	.00	907328
60	MARTIN HOSPITAL DIST	1.000000	44,314,700	14	15,654	50,206	0	69.32	5.88	5.88	.00	816611
61	PERMIAN BASIN WATER	1.000000	44,314,700	15	14,089	45,185	0	69.32	5.88	5.88	.00	734971

937,754 2,440,283 0 46,714,376

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 2994283 0 20475828 840000 19,635,828 18,231,473 6278540
2 1553107 0 8193335 848400 7,344,935 5,878,959 2184642
3 1063589 0 5299394 856884 4,442,510 3,065,376 1228716

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

800,000 10513694 0 57228070 13113333 44114737 32560567 12651850

\$/BBLRESV: 36.91 EQUIP VAL: 6,572
\$/BBLPROD: 0 WI OIL VAL: 26,047,097 RI OIL VAL: 10,120,953
WI PAYOUT: 3.2 GAS VAL: 5,862,228 GAS VAL: 2,277,848
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 44,314,700 WI TOTAL: 31,915,900 RI TOTAL: 12,398,800

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,400.0 D B: 1.000 De/Dt: 79.0 / 10.0
GAS: 3,200.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 RRC=56730,860507
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155036 - MIDNIGHT MATADOR 12-24 B FULL WI DECIMAL = .753996 #WELLS: 1
RRC#, WELL#.....: 56753 - RRC DIST.: 08 FULL RI DECIMAL = .246004 DEPTH: 8000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	48,359,800	1	365,878	595,902	0	64.08	5.58	5.58	.00	17677785
01	MARTIN COUNTY	1.000000	48,359,800	2	161,414	327,157	0	65.10	5.64	5.64	.00	7923029
02	MARTIN CO FRESH WATE	.650000	31,433,870	3	104,907	226,712	0	66.13	5.70	5.70	.00	5230847
31	GRADY ISD	.810000	39,171,440	4	77,861	173,663	0	67.17	5.76	5.76	.00	3943341
32	STANTON ISD (MARTIN	.190000	9,188,370	5	61,940	140,793	0	68.24	5.82	5.82	.00	3186979
60	MARTIN HOSPITAL DIST	1.000000	48,359,800	6	51,435	118,406	0	69.32	5.88	5.88	.00	2688353
61	PERMIAN BASIN WATER	1.000000	48,359,800	7	43,982	102,171	0	69.32	5.88	5.88	.00	2298807
				8	38,422	89,855	0	69.32	5.88	5.88	.00	2008203
				9	34,107	80,192	0	69.32	5.88	5.88	.00	1782671
				10	30,665	72,173	0	69.32	5.88	5.88	.00	1602768
				11	27,599	64,956	0	69.32	5.88	5.88	.00	1442517
				12	24,839	58,460	0	69.32	5.88	5.88	.00	1298260
				13	22,355	52,614	0	69.32	5.88	5.88	.00	1168429
				14	20,120	47,353	0	69.32	5.88	5.88	.00	1051612
				15	18,108	42,618	0	69.32	5.88	5.88	.00	946451
				16	16,297	38,356	0	69.32	5.88	5.88	.00	851795
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,099,929	2,231,381	0					55,101,847

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	2507137	0	20184922	945023	19,239,899	17,941,205	6168077
2	1391247	0	9314276	954473	8,359,803	6,778,713	2496702
3	974358	0	6205205	964017	5,241,188	3,695,614	1459036
4	754221	0	4697562	973658	3,723,904	2,283,275	968902
5	617836	0	3804815	983394	2,821,421	1,504,269	688386
6	524953	0	3213306	993228	2,220,078	1,029,272	509971
7	452975	0	2751782	993229	1,758,553	708,961	383098
8	398372	0	2406575	993229	1,413,346	495,462	293888
9	355531	0	2138202	993229	1,144,973	349,033	229052
10	319979	0	1922747	993229	929,518	246,397	180677
11	287982	0	1730499	993229	737,270	169,941	142642
12	259182	0	1557442	993229	564,213	113,091	112609
13	233264	0	1401693	993229	408,464	71,191	88904
14	209939	0	1261551	993229	268,322	40,667	70186
15	188947	0	1135398	993229	142,169	18,736	55411
16	170051	0	1021846	993229	28,617	3,279	43745
	=====	=====	=====	=====	=====	=====	=====
	9645974	0	64747821	15746083	49001738	35449106	13891286

\$/BBLRESV: 35.65 EQUIP VAL: 6,259
\$/BBLPROD: 0 WI OIL VAL: 29,564,610 RI OIL VAL: 11,585,354
WI PAYOUT: 3.5 GAS VAL: 5,175,479 GAS VAL: 2,028,092
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,945.0 D B: 1.000 De/Dt: 70.0 / 10.0 8/8 VALUE: 48,359,800 WI TOTAL: 34,746,350 RI TOTAL: 13,613,450
GAS: 2,500.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 RRC=860492,3
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 155038 - MIDNIGHT MATADOR 12-24 D FULL WI DECIMAL = .754126 #WELLS: 1
RRC#, WELL#.....: 56754 - RRC DIST.: 08 FULL RI DECIMAL = .245874 DEPTH: 8000
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	36,210,940	1	303,811	667,411	0	64.08	5.58	5.58	.00	14681482
01	MARTIN COUNTY	1.000000	36,210,940	2	118,250	366,417	0	65.10	5.64	5.64	.00	5805319
02	MARTIN CO FRESH WATE	.650000	23,537,110	3	74,809	253,916	0	66.13	5.70	5.70	.00	3730751
31	GRADY ISD	.810000	29,330,860	4	54,844	194,506	0	67.17	5.76	5.76	.00	2778103
32	STANTON ISD (MARTIN	.190000	6,880,080	5	43,319	157,689	0	68.24	5.82	5.82	.00	2229263
60	MARTIN HOSPITAL DIST	1.000000	36,210,940	6	35,805	132,614	0	69.32	5.88	5.88	.00	1871743
61	PERMIAN BASIN WATER	1.000000	36,210,940	7	30,517	114,433	0	69.32	5.88	5.88	.00	1595307
				8	26,591	100,640	0	69.32	5.88	5.88	.00	1390071
				9	23,563	89,816	0	69.32	5.88	5.88	.00	1231780
				10	21,153	80,834	0	69.32	5.88	5.88	.00	1105795
					=====	=====	=====					=====
					732,662	2,158,276	0					36,419,614

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	2808481	0	17489963	1260023	16,229,940	15,134,419	5340809
2	1558471	0	7363790	1272623	6,091,167	4,939,145	1972489
3	1091463	0	4822214	1285349	3,536,865	2,493,879	1133057
4	844889	0	3622992	1298202	2,324,790	1,425,422	746740
5	692099	0	2921362	1311184	1,610,178	858,483	528176
6	588045	0	2459788	1324295	1,135,493	526,437	390110
7	507426	0	2102733	1324296	778,437	313,827	292533
8	446264	0	1836335	1324296	512,039	179,501	224094
9	398268	0	1630048	1324296	305,752	93,206	174494
10	358439	0	1464234	1324296	139,938	37,095	137495
	=====	=====	=====	=====	=====	=====	=====
	9293845	0	45713459	13048860	32664599	26001414	10939997

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 36.74 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 20,300,842 RI OIL VAL: 8,541,503
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 5,180,518 GAS VAL: 2,179,684
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 36,210,940 WI TOTAL: 25,489,750 RI TOTAL: 10,721,190

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,200,022			
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ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,900.0 D B: 1.000 De/Dt: 77.0 / 10.0
GAS: 2,800.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 RRC=860497,8
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 155057 - SUPERFROG 12-24 A FULL WI DECIMAL = .752420 #WELLS: 3
RRC#, WELL#.....: 56762 - RRC DIST.: 08 FULL RI DECIMAL = .247580 DEPTH: 8100
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	44,098	148,952	0	69.32	5.88	5.88	.00	2300053
---	-----	-----	-----	8	38,412	130,665	0	69.32	5.88	5.88	.00	2003484
00	MARTIN COUNTY APPR D	1.000000	55,459,650	9	34,025	116,379	0	69.32	5.88	5.88	.00	1774668
01	MARTIN COUNTY	1.000000	55,459,650	10	30,541	104,741	0	69.32	5.88	5.88	.00	1592950
02	MARTIN CO FRESH WATE	.670000	37,157,970	11	27,487	94,267	0	69.32	5.88	5.88	.00	1433660
31	GRADY ISD	.830000	46,031,510	12	24,738	84,840	0	69.32	5.88	5.88	.00	1290279
32	STANTON ISD (MARTIN	.170000	9,428,150	13	22,264	76,356	0	69.32	5.88	5.88	.00	1161240
60	MARTIN HOSPITAL DIST	1.000000	55,459,650	14	20,038	68,720	0	69.32	5.88	5.88	.00	1045137
61	PERMIAN BASIN WATER	1.000000	55,459,650		=====	=====	=====	=====	=====	=====	=====	=====
					1,167,023	3,278,321	0					58,104,839

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	4097769	0	25844021	1260000	24,584,021	22,825,772	7929834
	2	2125478	0	10555912	1272600	9,283,312	7,430,456	2816452
	3	1455557	0	6853105	1285326	5,567,779	3,841,824	1590009
	4	1113905	0	5126532	1298179	3,828,353	2,277,257	1034281

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14114776	0	72219615	18345721	53873894	40455538	16125435
-----	-----	-----	-----							
1,200,000										
-----	-----	-----	-----							
				\$/BBLRESV: 36.33		EQUIP VAL: 10,351				
				\$/BBLPROD: 0		WI OIL VAL: 31,897,810		RI OIL VAL: 12,714,355		
				WI PAYOUT: 3.1		GAS VAL: 7,748,577		GAS VAL: 3,088,555		
				RI PAYOUT: 3.9		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 55,459,650		WI TOTAL: 39,656,740		RI TOTAL: 15,802,910		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,900.0 D B: 1.000 De/Dt: 78.0 / 10.0
GAS: 4,380.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 RRC=860503,4,5
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155060 - SUPERFROG 12-24 D FULL WI DECIMAL = .752551 #WELLS: 2
RRC#, WELL#.....: 56763 - RRC DIST.: 08 FULL RI DECIMAL = .247449 DEPTH: 8100
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	33,259,420	1	294,750	505,838	0	64.08	5.58	5.58	.00	14213867
01	MARTIN COUNTY	1.000000	33,259,420	2	123,547	295,957	0	65.10	5.64	5.64	.00	6052700
02	MARTIN CO FRESH WATE	.670000	22,283,810	3	79,356	209,994	0	66.13	5.70	5.70	.00	3949246
31	GRADY ISD	.830000	27,605,320	4	58,576	162,885	0	67.17	5.76	5.76	.00	2960949
32	STANTON ISD (MARTIN	.170000	5,654,100	5	46,452	133,088	0	68.24	5.82	5.82	.00	2385500
60	MARTIN HOSPITAL DIST	1.000000	33,259,420	6	38,496	112,524	0	69.32	5.88	5.88	.00	2008214
61	PERMIAN BASIN WATER	1.000000	33,259,420	7	32,870	97,472	0	69.32	5.88	5.88	.00	1714724
				8	28,678	85,976	0	69.32	5.88	5.88	.00	1496041
				9	25,440	76,907	0	69.32	5.88	5.88	.00	1327124
				10	22,855	69,216	0	69.32	5.88	5.88	.00	1192273
					=====	=====	=====					=====
					751,020	1,749,857	0					37,300,638

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	2124132	0	16337999	1680023	14,657,976	13,609,637	5009536
2	1256156	0	7308856	1628950	5,679,906	4,546,253	1948725
3	900778	0	4850024	1579429	3,270,595	2,256,743	1124477
4	706057	0	3667006	1531415	2,135,591	1,270,335	739300
5	582905	0	2968405	1484860	1,483,545	760,747	520392
6	497919	0	2506133	1439720	1,066,413	471,418	382046
7	431314	0	2146038	1439721	706,317	269,170	284482
8	380444	0	1876485	1439721	436,764	143,486	216300
9	340313	0	1667437	1439721	227,716	64,491	167137
10	306281	0	1498554	1439721	58,833	14,364	130617
	=====	=====	=====	=====	=====	=====	=====
	7526299	0	44826937	15103281	29723656	23406644	10523012

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 33.77 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 19,087,204 RI OIL VAL: 8,581,105
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.8 GAS VAL: 3,851,284 GAS VAL: 1,731,437
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 33,259,420 WI TOTAL: 22,946,880 RI TOTAL: 10,312,540

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,600,022			
-----	-----	-----	-----
1			
4.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,670.0 D B: 1.000 De/Dt: 73.0 / 10.0
GAS: 2,000.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 RRC=860511,2
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155061 - SUPERFROG 12-24 E FULL WI DECIMAL = .752567 #WELLS: 3
RRC#, WELL#.....: 56764 - RRC DIST.: 08 FULL RI DECIMAL = .247433 DEPTH: 8100
OPERATOR#, AGENT#: 071331 - 40

OPERATOR NAME....: BIRCH OPERATIONS, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	418,922	536,191	0	64.08	5.58	5.58	20202301
				2	214,979	313,715	0	65.10	5.64	5.64	10532275
				3	145,670	222,593	0	66.13	5.70	5.70	7249596
				4	110,313	172,659	0	67.17	5.76	5.76	5576314
				5	88,814	141,073	0	68.24	5.82	5.82	4561058
				6	74,341	119,277	0	69.32	5.88	5.88	3878217
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	63,930	103,320	0	69.32	5.88	5.88	3335097
---	-----	-----	-----	8	56,081	91,133	0	69.32	5.88	5.88	2925630
00	MARTIN COUNTY APPR D	1.000000	57,923,610	9	49,949	81,522	0	69.32	5.88	5.88	2605737
01	MARTIN COUNTY	1.000000	57,923,610	10	44,954	73,370	0	69.32	5.88	5.88	2345158
02	MARTIN CO FRESH WATE	.670000	38,808,820	11	40,459	66,033	0	69.32	5.88	5.88	2110663
31	GRADY ISD	.830000	48,076,600	12	36,413	59,430	0	69.32	5.88	5.88	1899591
32	STANTON ISD (MARTIN	.170000	9,847,010	13	32,772	53,487	0	69.32	5.88	5.88	1709648
60	MARTIN HOSPITAL DIST	1.000000	57,923,610	14	29,495	48,138	0	69.32	5.88	5.88	1538694
61	PERMIAN BASIN WATER	1.000000	57,923,610	15	26,546	43,324	0	69.32	5.88	5.88	1384850
				16	23,891	38,992	0	69.32	5.88	5.88	1246344
				=====	=====	=====					=====
					1,457,529	2,164,257	0				73,101,173

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	2251640	0	1260000	21,193,941	19,678,150	6884206
				2	1331556	0	1272600	10,591,231	8,477,327	3162924
				3	954842	0	1285326	6,919,112	4,774,257	1902034
				4	748440	0	1298179	5,026,575	2,990,007	1275016
MO SHIFT: 6	DISC: 16.0	YRS MAX: 28		5	617891	0	1311160	3,867,789	1,983,363	907846
YRS FLAT:	FMVF: .02	8/8 RES:		6	527812	0	1324272	3,081,757	1,362,322	671617
				7	457201	0	1324273	2,468,025	940,540	502668
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58			8	403272	0	1324273	2,004,629	658,561	383686
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58			9	360743	0	1324273	1,642,207	465,089	297321
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	324669	0	1324273	1,345,554	328,517	232687
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	292202	0	1324273	1,078,592	227,011	182102
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	262983	0	1324273	838,301	152,101	142517
				13	236685	0	1324273	622,060	97,296	111533
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	213015	0	1324273	427,436	57,635	87289
-----	-----	-----	-----	15	191713	0	1324273	252,290	29,326	68313
1,200,000				16	172543	0	1324273	94,614	9,481	53462
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
					9347207	0	82448380	20994267	61454113	16865221

\$/BBLRESV: 33.45 EQUIP VAL: 9,388
\$/BBLPROD: 0 WI OIL VAL: 36,694,350 RI OIL VAL: 14,654,130
WI PAYOUT: 3.5 GAS VAL: 4,691,972 GAS VAL: 1,873,770
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,880.0 D B: 1.000 De/Dt: 60.0 / 10.0 8/8 VALUE: 57,923,610 WI TOTAL: 41,395,710 RI TOTAL: 16,527,900
GAS: 2,120.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 RRC=860513,4,5
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150576 - OPAL FULL WI DECIMAL = .799625 #WELLS: 1
RRC#, WELL#.....: 67456 - 1 RRC DIST.: 08A FULL RI DECIMAL = .200375 DEPTH: 9250
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME.....: CALLON PETROLEUM OPE
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	20,390	1	485	0	0	64.08	4.92	4.92	.00	24851
01	MARTIN COUNTY	1.000000	20,390	2	436	0	0	65.10	4.97	4.97	.00	22722
33	SANDS ISD (MARTIN CO	1.000000	20,390		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	20,390		921	0	0					47,573
61	PERMIAN BASIN WATER	1.000000	20,390									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 5.17 EQUIP VAL: 6,196
\$/BBLPROD: 3,402 WI OIL VAL: 3,806 RI OIL VAL: 10,386
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 20,390 WI TOTAL: 10,000 RI TOTAL: 10,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,520 1.4

10.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 6,980
LAST YR 8/8 VAL: 13,180

LAST YR OIL PROD: 517
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 317-33982
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152668 - BLAGRAVE FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 70033 - RRC DIST.: 08A FULL RI DECIMAL = .265000 DEPTH: 8430
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,124	0	63.36	1.39	1.39	.00	98914
ALT RRC#:	GRAPH.....:	2	1,932	0	64.36	1.41	1.41	.00	91432
		3	1,758	0	65.37	1.42	1.42	.00	84509
		=====	=====	=====					=====
			5,814	0					274,855

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
92	SANDS ISD (BORDEN CO	1.000000	124,920	---	---	---	---	---	---	---
				1	0	0	98914	76650	22,264	20,761
				2	0	0	91432	77416	14,016	11,365
				3	0	0	84509	78191	6,318	4,455
				=====	=====	=====	=====	=====	=====	=====
					0	0	274855	232257	42598	36581

\$/BBLRESV:	8.56	EQUIP VAL:	5,901		
\$/BBLPROD:	8,158	WI OIL VAL:	36,581	RI OIL VAL:	82,443
WI PAYOUT:	3.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	124,920	WI TOTAL:	42,480	RI TOTAL:	82,440

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.03	GAS WI GR PRICE: 1.64	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.64	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
73,000	6.1	
-----	-----	-----
	9.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 8,700
LAST YR RI VAL: 23,840
LAST YR 8/8 VAL: 32,540

LAST YR OIL PROD: 2,259
LAST YR GAS PROD: 59

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151324 - CASSELMAN FULL WI DECIMAL = .737137 #WELLS: 15
RRC#, WELL#.....: 38385 - RRC DIST.: 08 FULL RI DECIMAL = .262863 DEPTH: 10800
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,526	9,439	0	68.87	3.17	3.17	.00	128236
00	MARTIN COUNTY APPR D	.450000	317,050		=====	=====	=====					=====
01	MARTIN COUNTY	.450000	317,050		25,239	94,299	0					1,231,368
32	STANTON ISD (MARTIN	.450000	317,050									
60	MARTIN HOSPITAL DIST	.450000	317,050	YR	WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
61	PERMIAN BASIN WATER	.450000	317,050	--	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
					----	-----	-----	-----		-----	-----	-----

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	41953	0	279530	156450	123,080	115,275	93771
2	36856	0	245939	154854	91,085	74,832	73012
3	32746	0	220392	153274	67,118	48,369	57901
4	29683	0	200149	151711	48,438	30,621	46533
5	26972	0	182830	150163	32,667	18,115	37616
6	24508	0	167010	148631	18,379	8,939	30408
7	22056	0	150292	148632	1,660	708	24217
	214774	0	1446142	1063715	382427	296859	363458

*** PARAMETERS ***
\$/BBLRESV: 13.31 EQUIP VAL: 57,426
\$/BBLPROD: 0 WI OIL VAL: 247,716 RI OIL VAL: 303,289
WI PAYOUT: 4.6 GAS VAL: 43,206 GAS VAL: 52,899
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 704,540 WI TOTAL: 348,350 RI TOTAL: 356,190

OIL WELLHEAD PRICE: 67.36 GAS WI GR PRICE: 3.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
149,000			
1			
2.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 56.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 246,230
LAST YR RI VAL: 236,690
LAST YR 8/8 VAL: 482,920

LAST YR OIL PROD: 7,015
LAST YR GAS PROD: 19,980

REMARKS1: 003-34801,
REMARKS2: 317-35307, P-16
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152469 - SHORTES 6 FULL WI DECIMAL = .741000 #WELLS: 2
RRC#, WELL#.....: 41699 - RRC DIST.: 08 FULL RI DECIMAL = .259000 DEPTH: 10776
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,819	3,494	0	63.36	3.82	3.82	.00	85402
2	1,532	3,214	0	64.36	3.86	3.86	.00	73062
3	1,324	2,957	0	65.37	3.89	3.89	.00	64133
4	1,152	2,722	0	66.42	3.94	3.94	.00	56698
5	1,002	2,504	0	67.47	3.98	3.98	.00	50095
6	872	2,303	0	68.53	4.02	4.02	.00	44281
7	759	2,118	0	68.53	4.02	4.02	.00	38543
92	SANDS ISD (BORDEN CO	1.000000	248,110	8,460	19,312	0		412,214

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	9890	0	95292	42000	53,292	49,695	31195
2	9193	0	82255	42420	39,835	32,301	23620
3	8524	0	72657	42844	29,813	21,022	18302
4	7947	0	64645	43272	21,373	13,104	14284
5	7385	0	57480	43704	13,776	7,345	11141
6	6860	0	51141	44142	6,999	3,245	8694
7	6309	0	44852	44142	710	286	6690
56108	0	468322	302524	165798	126998	113926	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 17.83 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 111,783 RI OIL VAL: 100,277
WI PAYOUT: 3.5 GAS VAL: 15,215 GAS VAL: 13,649
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 248,110 WI TOTAL: 134,180 RI TOTAL: 113,930

OIL WELLHEAD PRICE: 67.03 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
40,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.5 D B: 1.000 De/Dt: 17.0 / 13.0
GAS: 10.0 D B: .001 De/Dt: 8.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,940
LAST YR RI VAL: 28,810
LAST YR 8/8 VAL: 54,750

LAST YR OIL PROD: 1,812
LAST YR GAS PROD: 3,199

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152468 - SHORTESS 43 FULL WI DECIMAL = .741000 #WELLS: 1
RRC#, WELL#.....: 42070 - RRC DIST.: 08 FULL RI DECIMAL = .259000 DEPTH: 10711

OPERATOR#, AGENT#: 124828 - 40
OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	794	0	63.36	4.80	4.80	.00	37278
				=====	=====	=====					=====
					794	0					37,278
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	31500	5,778	5,388	12204	
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	31500	5778	5388	12204	

JUR JURISDICTION NAME PERCENT 8/8 VALUE
92 SANDS ISD (BORDEN CO 1.000000 27,210
\$ / BBL RESV: 9.16 EQUIP VAL: 9,620
\$ / BBL PROD: 0 WI OIL VAL: 5,388 RI OIL VAL: 12,204
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 27,210 WI TOTAL: 15,010 RI TOTAL: 12,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.03 GAS WI GR PRICE: 5.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
30,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.7 D B: 1.000 De/Dt: 33.0 / 13.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,210
LAST YR RI VAL: 9,490
LAST YR 8/8 VAL: 19,700

LAST YR OIL PROD: 1,132
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152418 - GRAY FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 42896 - RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 9300

OPERATOR#, AGENT#: 124828 - 40
OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

92	SANDS ISD (BORDEN CO	.870000	5,940							
				\$/BBLRESV:	.00	EQUIP VAL:	6,831			
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0	
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0	
						=====		=====		
				8/8 VALUE:		6,830	WI TOTAL:	6,830	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.03	GAS WI GR PRICE: 5.66		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.66		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
30,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.1 D B: 1.000 De/Dt: 59.0 / 16.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 56,800
LAST YR RI VAL: 61,350
LAST YR 8/8 VAL: 118,150

LAST YR OIL PROD: 405
LAST YR GAS PROD:

REMARKS1: B-50061
REMARKS2: M-152418,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 945361 - CO=ISD=BODINE 6 (CALLON) FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 45361 - RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 9557
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,700	1,338	0	63.36	3.40	3.40	.00	125738
ALT RRC#:	GRAPH.....:	2 2,426	585	0	64.36	3.43	3.43	.00	114761
		3 2,183	254	0	65.37	3.47	3.47	.00	104886
		=====	=====	=====					=====
		7,309	2,177	0					345,385

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
90	SANDS ISD (DAWSON CO	.200012	33,640	1	3344	0	129082	93975	35,107	32,737	43589
92	SANDS ISD (BORDEN CO	.799988	134,550	2	1475	0	116236	94914	21,322	17,289	34430
				3	648	0	105534	95864	9,670	6,818	27422
				=====	=====	=====	=====	=====	=====	=====	=====
					5467	0	350852	284753	66099	56844	105441

\$/BBLRESV:	10.42	EQUIP VAL:	5,901
\$/BBLPROD:	0	WI OIL VAL:	55,958
WI PAYOUT:	2.7	GAS VAL:	886
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	168,190	WI TOTAL:	62,750
		RI TOTAL:	105,440

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.03	GAS WI GR PRICE: 4.00	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.00	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
89,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.8 D	B: .001	De/Dt: 10.0 / 10.0
GAS:	5.4 D	B: .001	De/Dt: 56.0 / 56.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,440
LAST YR RI VAL: 29,060
LAST YR 8/8 VAL: 37,500

LAST YR OIL PROD: 2,860
LAST YR GAS PROD: 3,130

REMARKS1: 033-32317 B-945361, D-945361
REMARKS2: 778290 M-945361
MC1: 3
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153341 - DYER 7 FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 47751 - RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 9406
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,170	4,839	0	63.36	3.24	3.24	.00	194195
ALT JOB#:	UNIT.....:	2	3,795	4,355	0	64.36	3.27	3.27	.00	179521
ALT LSE#:	EOR.....:	3	3,453	3,920	0	65.37	3.31	3.31	.00	165906
ALT RRC#:	GRAPH.....:	4	3,142	3,528	0	66.42	3.34	3.34	.00	153388
		5	2,859	3,175	0	67.47	3.38	3.38	.00	141779
		6	2,602	2,858	0	68.53	3.41	3.41	.00	131062

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,368	2,572	0	68.53	3.41	3.41	.00	119275
---	-----	-----	-----	8	2,155	2,315	0	68.53	3.41	3.41	.00	108546
92	SANDS ISD (BORDEN CO	1.000000	594,850	=====	=====	=====	=====	=====	=====	=====	=====	=====
					24,544	27,562	0					1,193,672

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	11524	0	205719	103425	102,294	95,389	69468
2	10467	0	189988	104459	85,529	69,353	56277
3	9537	0	175443	105503	69,940	49,314	45586
4	8661	0	162049	106559	55,490	34,023	36935
5	7888	0	149667	107624	42,043	22,415	29923
6	7163	0	138225	108701	29,524	13,687	24241
7	6446	0	125721	108701	17,020	6,862	19342
8	5802	0	114348	108701	5,647	1,980	15431
	=====	=====	=====	=====	=====	=====	=====
	67488	0	1261160	853673	407487	293023	297203

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	\$/BBLRESV: 15.37	EQUIP VAL: 4,624
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 277,342
			WI PAYOUT: 3.7	GAS VAL: 15,680
			RI PAYOUT: 4.6	PRD VAL: 0

OIL WELLHEAD PRICE: 67.03	GAS WI GR PRICE: 3.82	8/8 VALUE: 594,850	WI TOTAL: 297,650	RI TOTAL: 297,200
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.82			
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
98,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.0 D B: 1.000 De/Dt: 9.0 / 9.0
GAS: 14.0 D B: 1.000 De/Dt: 10.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,110
LAST YR RI VAL: 99,390
LAST YR 8/8 VAL: 151,500

LAST YR OIL PROD: 3,942
LAST YR GAS PROD: 4,329

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 151778 - PROVIDENCE FULL WI DECIMAL = .735000 #WELLS: 2
RRC#, WELL#.....: 40906 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 10800
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
90	SANDS ISD (DAWSON CO	1.000000	24,870	1	236	0	0	63.13	6.08	6.08	.00	10951
				2	200	0	0	64.13	6.14	6.14	.00	9455
					=====	=====	=====					=====
					436	0	0					20,406

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
90	SANDS ISD (DAWSON CO	1.000000	24,870	1	0	0	10951	10500	451	422	3714
				2	0	0	9455	10605	-1,150	-945	2838
					=====	=====	=====	=====	=====	=====	=====
					0	0	20406	21105	699	523	6552

\$/BBLRESV: 1.63 EQUIP VAL: 18,323
\$/BBLPROD: 1,016 WI OIL VAL: 523- RI OIL VAL: 6,552
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 24,870 WI TOTAL: 18,320 RI TOTAL: 6,550

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000 .7

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,120
LAST YR RI VAL: 1,990
LAST YR 8/8 VAL: 21,110

LAST YR OIL PROD: 237
LAST YR GAS PROD:

REMARKS1: 703085 D-109830
REMARKS2: 115-33351,62, M-151778
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 942349 - JU=CO=COLEMAN (CALLON) FULL WI DECIMAL = .741000 #WELLS: 3
RRC#, WELL#.....: 42349 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .259000 DEPTH: 12000
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME.....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	6,198	0	63.13	6.08	6.08	.00	289938
ALT RRC#:	GRAPH.....:	2	5,454	0	64.13	6.14	6.14	.00	259187
		3	4,854	0	65.15	6.21	6.21	.00	234332
		4	4,368	0	66.17	6.27	6.27	.00	214201
		5	3,931	0	67.22	6.34	6.34	.00	195840
		6	3,538	0	68.29	6.41	6.41	.00	179062

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	28,343	0	0			1,372,560

00	MARTIN COUNTY APPR D	.249996	140,440						
01	MARTIN COUNTY	.249996	140,440						
33	SANDS ISD (MARTIN CO	.249996	140,440	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET
60	MARTIN HOSPITAL DIST	.249996	140,440		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE
61	PERMIAN BASIN WATER	.249996	140,440	--	-----	-----	-----	-----	-----
90	SANDS ISD (DAWSON CO	.750004	421,330	1	0	0	289938	208973	80,965

				2	0	0	259187	200509	58,678
				3	0	0	234332	192388	41,944
				4	0	0	214201	184596	29,605
				5	0	0	195840	177120	18,720
				6	0	0	179062	169947	9,115
				=====	=====	=====	=====	=====	=====
				0	0	1372560	1133533	239027	187794

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	561,770	WI TOTAL:	210,410	RI TOTAL:	351,360
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
199,022	18.1		
-----	-----	-----	-----
1	12.0	2	
5.0	10.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 158,240
LAST YR RI VAL: 238,980
LAST YR 8/8 VAL: 397,220

LAST YR OIL PROD: 6,040
LAST YR GAS PROD:

REMARKS1: 710205 317-37621 P-4 D-942349
REMARKS2: 115-33373,448,7621 M-942349
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152067 - SIMMONS 27 FULL WI DECIMAL = .745800 #WELLS: 1
RRC#, WELL#.....: 42902 - 2 RRC DIST.: 08 FULL RI DECIMAL = .254200 DEPTH: 12000
OPERATOR#, AGENT#: 124828 - 40
OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	236	0	0	63.13	6.08	6.08	.00	11111
2	200	0	0	64.13	6.14	6.14	.00	9594
=====	=====	=====	=====					=====
	436	0	0					20,705

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
90	SANDS ISD (DAWSON CO	1.000000	15,450	1	0	0	11111	10500	611	572	3563
				2	0	0	9594	10605	-1,011	-831	2722
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	20705	21105	400	259	6285

\$/BBLRESV: .80 EQUIP VAL: 9,162
\$/BBLPROD: 496 WI OIL VAL: 259- RI OIL VAL: 6,285
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 15,450 WI TOTAL: 9,160 RI TOTAL: 6,290

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000 .7

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,590
LAST YR RI VAL: 1,690
LAST YR 8/8 VAL: 11,280

LAST YR OIL PROD: 230
LAST YR GAS PROD:

REMARKS1: 714442 D-109978
REMARKS2: 115-33388 M-152067
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152314 - CLUCK FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 43069 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 10630
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				135	0	0	63.13	1.57	1.57	.00	6264
=====				=====	=====	=====	=====	=====	=====	=====	=====
				135	0	0					6,264
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	6264	46200	-39,936	-37,404	2124	
=====				=====	=====	=====	=====	=====	=====	=====	=====
90				0	0	6264	46200	39936	37404	2124	

\$/BBLRESV: 376.96 EQUIP VAL: 9,620
\$/BBLPROD: 27,224 WI OIL VAL: 37,404- RI OIL VAL: 2,124
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 11,740 WI TOTAL: 9,620 RI TOTAL: 2,120

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 1.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.85
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
44,000	.4		
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,050
LAST YR RI VAL: 10,120
LAST YR 8/8 VAL: 19,170

LAST YR OIL PROD: 129
LAST YR GAS PROD: 5

REMARKS1: 115-33484 M-152314
REMARKS2: 733068 D-109641
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152479 - COLEMAN "A" FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 43810 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 12000
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC: 737810	1	1,346	0	0	63.13	.74	.74	.00	62455
ALT JOB#:	UNIT.....:	2	1,144	0	0	64.13	.75	.75	.00	53928
ALT LSE#:	EOR.....:	3	972	0	0	65.15	.76	.76	.00	46568
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			3,462	0	0					162,951

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
90	SANDS ISD (DAWSON CO	1.000000	87,130	1	0	0	62455	43050	19,405	18,175	21183
				2	0	0	53928	43480	10,448	8,583	16186
				3	0	0	46568	43915	2,653	1,911	12370
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	162951	130445	32506	28669	49739
					\$/BBLRESV: 11.27		EQUIP VAL: 8,725				
					\$/BBLPROD: 9,751		WI OIL VAL: 28,669		RI OIL VAL: 49,739		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		87,130		WI TOTAL: 37,390		RI TOTAL: 49,740

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: .88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .88
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

41,000 4.0

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,670
LAST YR RI VAL: 16,690
LAST YR 8/8 VAL: 25,360

LAST YR OIL PROD: 1,635
LAST YR GAS PROD:

REMARKS1: 115-33496 D-110092
REMARKS2: 737810 M-152479
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152767 - COLEMAN B FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 44225 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 12000
OPERATOR#, AGENT#: 124828 - 40
OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	236	0	0	63.13	3.54	3.54	.00	10951
2	200	0	0	64.13	3.58	3.58	.00	9455
=====	=====	=====	=====	=====	=====	=====	=====	=====
	436	0	0					20,406

ALT FRZ.: ALT G\$ RRC: 737811
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
90	SANDS ISD (DAWSON CO	1.000000	15,710	1	0	0	10951	10500	451	422	3714
				2	0	0	9455	10605	-1,150	-945	2838
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	20406	21105	699	523	6552

\$/BBLRESV: 1.63 EQUIP VAL: 9,162
\$/BBLPROD: 1,016 WI OIL VAL: 523- RI OIL VAL: 6,552
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 15,710 WI TOTAL: 9,160 RI TOTAL: 6,550

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.18
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
10,000	.7		
=====	=====	=====	=====
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,500
LAST YR RI VAL: 2,160
LAST YR 8/8 VAL: 11,660

LAST YR OIL PROD: 225
LAST YR GAS PROD:

REMARKS1: 115-33497 D-110184
REMARKS2: 737811 M-152767
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152766 - BROWN 42 FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 44466 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 12000
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME.....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 769880
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
90 SANDS ISD (DAWSON CO 1.000000 1,429,770

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 7,272 0 0 63.13 .84 .84 .00 337425
2 6,544 0 0 64.13 .85 .85 .00 308493
3 5,955 0 0 65.15 .86 .86 .00 285157
4 5,478 0 0 66.17 .87 .87 .00 266451
5 5,040 0 0 67.22 .88 .88 .00 249025
6 4,637 0 0 68.29 .88 .88 .00 232750
7 4,266 0 0 68.29 .88 .88 .00 214130
8 3,924 0 0 68.29 .88 .88 .00 197000
9 3,610 0 0 68.29 .88 .88 .00 181240
10 3,321 0 0 68.29 .88 .88 .00 166740
11 3,056 0 0 68.29 .88 .88 .00 153401
12 2,811 0 0 68.29 .88 .88 .00 141129
13 2,586 0 0 68.29 .88 .88 .00 129839
14 2,379 0 0 68.29 .88 .88 .00 119452
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 337425 113400 224,025 209,820 114445
2 0 0 308493 114534 193,959 159,351 92595
3 0 0 285157 115679 169,478 122,137 75744
4 0 0 266451 116835 149,616 94,582 62633
5 0 0 249025 118004 131,021 72,655 51802
6 0 0 232750 119184 113,566 55,242 42847
7 0 0 214130 119184 94,946 40,513 34884
8 0 0 197000 119184 77,816 29,126 28401
9 0 0 181240 119184 62,056 20,375 23123
10 0 0 166740 119184 47,556 13,697 18826
11 0 0 153401 119184 34,217 8,645 15328
12 0 0 141129 119184 21,945 4,863 12479
13 0 0 129839 119184 10,655 2,071 10160
14 0 0 119452 119184 268 46 8272
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: .99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .99
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

108,000 21.0

10.0 2
8.0 99
\$/BBLRESV: 18.62 EQUIP VAL: 5,102
\$/BBLPROD: 53,976 WI OIL VAL: 833,123 RI OIL VAL: 591,539
WI PAYOUT: 4.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 5.8 PRD VAL: 0 PRD VAL: 0
=====

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 442,350
LAST YR RI VAL: 279,350
LAST YR 8/8 VAL: 721,700

LAST YR OIL PROD: 7,662
LAST YR GAS PROD:

REMARKS1: 115-33615 D-110183
REMARKS2: 769880 M-152766
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153005 - GILLESPIE 39 FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 45012 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 12700
OPERATOR#, AGENT#: 124828 - 40
OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	169	0	63.13	6.08	6.08	.00	7842
				=====	=====	=====					=====
					169	0					7,842
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	44100	-36,258	-33,959	2659	
				=====	=====	=====	=====	=====	=====	=====	
					0	0	44100	36258	33959	2659	

JUR JURISDICTION NAME PERCENT 8/8 VALUE
90 SANDS ISD (DAWSON CO 1.000000 12,280
\$/BBLRESV: 273.39 EQUIP VAL: 9,620
\$/BBLPROD: 92,280 WI OIL VAL: 33,959- RI OIL VAL: 2,659
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 12,280 WI TOTAL: 9,620 RI TOTAL: 2,660

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
42,000 .5
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 174
LAST YR GAS PROD:

REMARKS1: 115-33631 D-110274
REMARKS2: 773345 M-153004
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153004 - MAHANEY 35 FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 45232 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 12000
OPERATOR#, AGENT#: 124828 - 40
OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
90	SANDS ISD (DAWSON CO	1.000000	15,710	1	236	0	0	63.13	6.08	6.08	.00	10951
				2	200	0	0	64.13	6.14	6.14	.00	9455
					=====	=====	=====					=====
					436	0	0					20,406

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
90	SANDS ISD (DAWSON CO	1.000000	15,710	1	0	0	10951	10500	451	422	3714
				2	0	0	9455	10605	-1,150	-945	2838
					=====	=====	=====	=====	=====	=====	=====
					0	0	20406	21105	699	523	6552

\$/BBLRESV: 1.63 EQUIP VAL: 9,162
\$/BBLPROD: 1,016 WI OIL VAL: 523- RI OIL VAL: 6,552
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 15,710 WI TOTAL: 9,160 RI TOTAL: 6,550

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000 .7

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 227
LAST YR GAS PROD:

REMARKS1: 115-33640 D-110275
REMARKS2: 775774 M-153004
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153003 - BROWN 37 FULL WI DECIMAL = .756764 #WELLS: 1
RRC#, WELL#.....: 45289 - 1 RRC DIST.: 08 FULL RI DECIMAL = .243236 DEPTH: 12700
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME.....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	3,291	979	0	63.13	2.69	2.69	.00	157226
2	3,027	783	0	64.13	2.72	2.72	.00	146939
3	2,785	626	0	65.15	2.75	2.75	.00	137334
4	2,562	501	0	66.17	2.77	2.77	.00	128325
5	2,357	400	0	67.22	2.80	2.80	.00	119933
6	2,169	320	0	68.29	2.84	2.84	.00	112094
7	1,995	256	0	68.29	2.84	2.84	.00	103127
8	1,835	205	0	68.29	2.84	2.84	.00	94877
9	1,689	164	0	68.29	2.84	2.84	.00	87287
10	1,553	131	0	68.29	2.84	2.84	.00	80304
11	1,429	105	0	68.29	2.84	2.84	.00	73879
=====								=====
24,692 4,470 0								1,241,325

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1993	0	159219	70350	88,869	83,234	48142
2	1612	0	148551	71053	77,498	63,669	39749
3	1304	0	138638	71764	66,874	48,193	32829
4	1051	0	129376	72482	56,894	35,966	27111
5	850	0	120783	73207	47,576	26,382	22399
6	689	0	112783	73940	38,843	18,894	18509
7	552	0	103679	73940	29,739	12,690	15057
8	441	0	95318	73940	21,378	8,002	12251
9	353	0	87640	73940	13,700	4,498	9968
10	282	0	80586	73940	6,646	1,914	8111
11	226	0	74105	73940	165	42	6601
=====							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 3.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.17
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

67,000 9.4 3

8.0 99 20.0 99

9353	0	1250678	802496	448182	303484	240727
=====						
\$/BBLRESV: 16.12		EQUIP VAL: 5,906				
\$/BBLPROD: 42,341		WI OIL VAL: 301,214		RI OIL VAL: 238,927		
WI PAYOUT: 4.4		GAS VAL: 2,269		GAS VAL: 1,800		
RI PAYOUT: 5.5		PRD VAL: 0		PRD VAL: 0		
=====						
8/8 VALUE: 550,120		WI TOTAL: 309,390		RI TOTAL: 240,730		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 190,810
LAST YR RI VAL: 128,630
LAST YR 8/8 VAL: 319,440

LAST YR OIL PROD: 3,445
LAST YR GAS PROD: 862

REMARKS1: 115-33670 D-110273
REMARKS2: 785621 M-153003
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 2600 - FAMBROUGH H G #1 FULL WI DECIMAL = .784000 #WELLS: 1
RRC#, WELL#.....: 39708 - RRC DIST.: 08 FULL RI DECIMAL = .216000 DEPTH: 9342
OPERATOR#, AGENT#: 124828 - 40
OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	139	0	64.12	2.09	2.09	.00	6988
				=====	=====	=====					=====
					139	0					6,988
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	21000	-14,012	-13,066	1803	
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	21000	14012	13066	1803	

JUR JURISDICTION NAME PERCENT 8/8 VALUE
92 SANDS ISD (BORDEN CO .630000 5,230
\$/BBLRESV: 119.90 EQUIP VAL: 6,506
\$/BBLPROD: 33,332 WI OIL VAL: 13,066- RI OIL VAL: 1,803
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 8,310 WI TOTAL: 6,510 RI TOTAL: 1,800

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 2.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.47
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
20,000 .5
42.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 4,760
LAST YR 8/8 VAL: 11,270

LAST YR OIL PROD: 163
LAST YR GAS PROD:

REMARKS1: B-3400
REMARKS2: M-2600,H-1401
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 152164 - HEFLEY 24                FULL WI DECIMAL = .736500                #WELLS:      3
RRC#, WELL#.....:  42714 - 1-3,      RRC DIST.: 08    FULL RI DECIMAL = .263500                DEPTH: 11000
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
CALLON PETROLEUM OPE								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	2,801	41,892	0	65.14	3.38	3.38	.00	134380
ALT JOB#:	UNIT.....:	3	2,494	37,505	0	66.16	3.41	3.41	.00	121525
ALT LSE#:	GOR.....:	4	2,245	33,755	0	67.21	3.45	3.45	.00	111128
ALT RRC#:	GRAPH.....:	5	2,021	30,380	0	68.28	3.48	3.48	.00	101633

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	12,752	190,976	0	619,359
-----	-------------------	---------	-----------	--------	---------	---	---------

00	MARTIN COUNTY APPR D	.400000	193,330		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	.400000	193,330	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	SANDS ISD (MARTIN CO	.400000	193,330	--	-----				-----	-----	-----
60	MARTIN HOSPITAL DIST	.400000	193,330	1	116708	0	267401	182708	84,693	79,322	89998
61	PERMIAN BASIN WATER	.400000	193,330	2	104285	0	238665	180844	57,821	47,504	71085
				3	94192	0	215717	179000	36,717	26,460	56858
				4	85769	0	196897	177174	19,723	12,468	45928
				5	77865	0	179498	175367	4,131	2,291	37052
					=====	=====	=====	=====	=====	=====	=====
					478819	0	1098178	895093	203085	168045	300921

	\$/BBLRESV:	9.89	EQUIP VAL:	23,742		
	\$/BBLPROD:	0	WI OIL VAL:	92,880	RI OIL VAL:	166,322
	WI PAYOUT:	3.5	GAS VAL:	71,805	GAS VAL:	128,581
	RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	483,330	WI TOTAL:	188,430	RI TOTAL:	294,900
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE:	67.84	GAS WI GR PRICE:	3.94
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.94
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
174,008			
-----	-----	-----	-----
1			
2.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.4 D	B: 1.000	De/Dt: 13.0 / 10.0
GAS:	139.0 D	B: 1.000	De/Dt: 12.4 / 10.0
PRD:	M	B:	De/Dt: /

```

PROD WELLS:      3  EQ SCH#: 51  VAL:      31,050
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

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LAST YR  WI VAL:      107,360
LAST YR  RI VAL:      142,620
LAST YR 8/8 VAL:      249,980

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LAST YR OIL PROD: 5,332
LAST YR GAS PROD: 51,240

REMARKS1: 227-36717, P-3 60%HOWARD
REMARKS2: 721394,735032, 40%MARTIN
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 28100 - BAKER BUCK 15 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43164 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9538
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME.....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,489	0	0	64.08	4.92	4.92	.00	71561
ALT RRC#:	GRAPH.....:	2 1,340	0	0	65.10	4.97	4.97	.00	65430
		3 1,206	0	0	66.13	5.02	5.02	.00	59819
		4 1,085	0	0	67.17	5.08	5.08	.00	54684
		5 976	0	0	68.24	5.13	5.13	.00	49999

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
				6,096	0	0			301,493

00	MARTIN COUNTY APPR D	1.000000	129,550	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	129,550	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	1.000000	129,550	---	---	---	---	---	---	---
60	MARTIN HOSPITAL DIST	1.000000	129,550	1	0	71561	47250	24,311	22,769	22440
61	PERMIAN BASIN WATER	1.000000	129,550	2	0	65430	47722	17,708	14,548	18157

				3	0	59819	48200	11,619	8,373	14690
				4	0	54684	48682	6,002	3,794	11884
				5	0	49999	49168	831	460	9616
				=====	=====	=====	=====	=====	=====	=====
				0	0	301493	241022	60471	49944	76787

				\$/BBLRESV: 10.71	EQUIP VAL:	5,352				
				\$/BBLPROD: 15,177	WI OIL VAL:	48,945	RI OIL VAL:	75,251		
				WI PAYOUT: 3.1	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT: 3.5	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***	8/8 VALUE:	129,550	WI TOTAL:	54,300	RI TOTAL:	75,250
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
45,000	4.3		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,460
LAST YR RI VAL: 77,390
LAST YR 8/8 VAL: 127,850

LAST YR OIL PROD: 1,403
LAST YR GAS PROD:

REMARKS1: 714583
REMARKS2: 317-36782,7466,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152695 - BURDINE 22 FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 44427 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 11000
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,077	0	64.08	4.92	4.92	6.75	50725
ALT RRC#:	GRAPH.....:	2	915	0	65.10	4.97	4.97	6.83	43803
		3	778	0	66.13	5.02	5.02	6.92	37822
		=====	=====	=====					=====
			2,770	0					132,350

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	66,760	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	66,760	1	0	0	50725	36750	13,975	13,089	17205
33	SANDS ISD (MARTIN CO	1.000000	66,760	2	0	0	43803	37117	6,686	5,493	13148
60	MARTIN HOSPITAL DIST	1.000000	66,760	3	0	0	37822	37489	333	240	10046
61	PERMIAN BASIN WATER	1.000000	66,760	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	132350	111356	20994	18822	40399

\$/BBLRESV:	9.06	EQUIP VAL:	8,725
\$/BBLPROD:	7,843	WI OIL VAL:	18,446
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	66,760	WI TOTAL:	27,170
		RI TOTAL:	39,590

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 6.80	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
35,000	3.2	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,000
LAST YR 8/8 VAL: 11,620

LAST YR OIL PROD: 1,166
LAST YR GAS PROD:

REMARKS1: 317-38498
REMARKS2: 757797
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153058 - SCOTT 34 FULL WI DECIMAL = .735000 #WELLS: 2
RRC#, WELL#.....: 45818 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 10765
OPERATOR#, AGENT#: 124828 - 40

OPERATOR NAME....: CALLON PETROLEUM OPE
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	914,830	1	7,053	14,517	0	64.08	3.54	3.54	.00
01	MARTIN COUNTY	1.000000	914,830	2	6,114	12,585	0	65.10	3.57	3.57	.00
32	STANTON ISD (MARTIN	1.000000	914,830	3	5,395	11,108	0	66.13	3.61	3.61	.00
60	MARTIN HOSPITAL DIST	1.000000	914,830	4	4,828	9,941	0	67.17	3.65	3.65	.00
61	PERMIAN BASIN WATER	1.000000	914,830	5	4,345	8,947	0	68.24	3.68	3.68	.00
				6	3,911	8,052	0	69.32	3.73	3.73	.00
				7	3,520	7,247	0	69.32	3.73	3.73	.00
				=====	=====	=====					=====

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	37772	0	369960	189008	180,952	169,477	125479
2	33022	0	325568	190898	134,670	110,640	97721
3	29473	0	291700	192806	98,894	71,269	77480
4	26669	0	265027	194735	70,292	44,437	62299
5	24200	0	242130	196682	45,448	25,202	50367
6	22075	0	221341	198648	22,693	11,038	40747
7	19868	0	199213	198649	564	240	32455
	=====	=====	=====	=====	=====	=====	=====
	193079	0	1914939	1361426	553513	432303	486548

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 14.74 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 380,941 RI OIL VAL: 428,740
WI PAYOUT: 3.3 GAS VAL: 42,716 GAS VAL: 48,076
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 914,830 WI TOTAL: 438,010 RI TOTAL: 476,820

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
180,008			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.9 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 43.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 139,270
LAST YR RI VAL: 202,640
LAST YR 8/8 VAL: 341,910

LAST YR OIL PROD: 7,626
LAST YR GAS PROD: 15,583

REMARKS1: 317-39671,9810 P-2
REMARKS2: 791623,794530
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 36100 - CARLILE FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 22868 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8835
OPERATOR#, AGENT#: 416330 - 40

OPERATOR NAME.....: HUNT OIL COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	193,930
01	MARTIN COUNTY	1.000000	193,930
32	STANTON ISD (MARTIN	1.000000	193,930
60	MARTIN HOSPITAL DIST	1.000000	193,930
61	PERMIAN BASIN WATER	1.000000	193,930

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	2,770		5,048		0		64.08	3.90	3.90	.00	155314
2	2,493		4,290		0		65.10	3.95	3.95	.00	142008
3	2,243		3,647		0		66.13	3.98	3.98	.00	129829
4	2,019		3,100		0		67.17	4.03	4.03	.00	118684
=====											=====
	9,525		16,085		0						545,835

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	17226	0	172540	113422	59,118	55,370	23188
2	14830	0	156838	114556	42,282	34,738	18653
3	12701	0	142530	115701	26,829	19,334	15000
4	10932	0	129616	116859	12,757	8,064	12072
=====							
	55689	0	601524	460538	140986	117506	68913

\$/BBLRESV: 12.54	EQUIP VAL:	11,240	
\$/BBLPROD: 14,928	WI OIL VAL:	104,494	RI OIL VAL: 61,282
WI PAYOUT: 2.9	GAS VAL:	10,661	GAS VAL: 6,252
RI PAYOUT: 3.0	PRD VAL:	0	PRD VAL: 0
=====			
8/8 VALUE:	193,930	WI TOTAL:	126,400 RI TOTAL: 67,530

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.60	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.60	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
108,021	8.0	15
	10.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,740
LAST YR RI VAL: 45,210
LAST YR 8/8 VAL: 65,950

LAST YR OIL PROD: 2,920
LAST YR GAS PROD: 5,768

REMARKS1: TY22 IS THIS STILL HUNT OIL
REMARKS2: COMPANY?
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 9060465 - JO-MILL SPBY UT / CHEVRON FULL WI DECIMAL = .856561 #WELLS: 380
RRC#, WELL#.....: 60465 - RRC DIST.: 08A FULL RI DECIMAL = .143439 DEPTH:

OPERATOR#, AGENT#: 433142 - 40
OPERATOR NAME....: JO MILL OIL COMPANY
OIL FIELD#.....: 46564750
OIL FIELD NAME...: JO-MILL (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
92 SANDS ISD (BORDEN CO .039843 2,596,390

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	639,475	28,740	0	63.36	5.14	5.14	.00	34705398
2	569,132	17,818	0	64.36	5.20	5.20	.00	31375302
3	506,528	11,047	0	65.37	5.25	5.25	.00	28362229
4	450,810	6,849	0	66.42	5.30	5.30	.00	25647838
5	401,220	4,246	0	67.47	5.36	5.36	.00	23187429
6	357,086	2,632	0	68.53	5.42	5.42	.00	20961030
7	317,807	1,632	0	68.53	5.42	5.42	.00	18655317
92	3,242,058	72,964	0					182,894,543

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	126534	0	34831932	19210275	15,621,657	14,631,088	5487151
2	79367	0	31454669	17462140	13,992,529	11,495,841	4385088
3	49681	0	28411910	17636761	10,775,149	7,765,326	3505192
4	31095	0	25678933	17813128	7,865,805	4,972,525	2803584
5	19497	0	23206926	17991260	5,215,666	2,892,243	2242190
6	12224	0	20973254	18171172	2,802,082	1,363,016	1793276
7	7579	0	18662896	18171173	491,723	209,818	1412154
92	325977	0	183220520	126455909	56764611	43329857	21628635

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.03 GAS WI GR PRICE: 6.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.06
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
18,295,500	1857.1	100	
10.0 1	11.0 99	38.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 199 EQ SCH#: 51 VAL: 79,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 109 EQ SCH#: 58 VAL: 218,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,891,210
LAST YR RI VAL: 12,963,340
LAST YR 8/8 VAL: 32,854,550

LAST YR OIL PROD: 633,424
LAST YR GAS PROD: 91,003

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 150288 - ACKERLY DEAN UNIT CONSOLIDATED FULL WI DECIMAL = .866138 #WELLS: 62
RRC#, WELL#.....: 60521 - RRC DIST.: 08A FULL RI DECIMAL = .133862 DEPTH: 9000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	31,028	18,011	0	63.13	4.73	4.73	.00	1696589
ALT JOB#:	UNIT.....:	2	26,358	15,302	0	64.13	4.78	4.78	.00	1464066
ALT LSE#:	EOR.....:	3	22,912	13,301	0	65.15	4.82	4.82	.00	1292899
ALT RRC#:	GRAPH.....: X	4	20,263	11,761	0	66.17	4.87	4.87	.00	1161320
		5	18,164	10,543	0	67.22	4.93	4.93	.00	1057541
		6	16,348	9,489	0	68.29	4.98	4.98	.00	966961
		7	14,713	8,540	0	68.29	4.98	4.98	.00	870253

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	31,028	18,011	0	63.13	4.73	4.73	.00	1696589
---	---	---	---	2	26,358	15,302	0	64.13	4.78	4.78	.00	1464066
90	SANDS ISD (DAWSON CO	.451116	1,460,320	3	22,912	13,301	0	65.15	4.82	4.82	.00	1292899
				4	20,263	11,761	0	66.17	4.87	4.87	.00	1161320
				5	18,164	10,543	0	67.22	4.93	4.93	.00	1057541
				6	16,348	9,489	0	68.29	4.98	4.98	.00	966961
				7	14,713	8,540	0	68.29	4.98	4.98	.00	870253
				=====	=====	=====	=====	=====	=====	=====	=====	=====
				149,786	86,947	0						8,509,629

					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	73788	0	1770377	858900	911,477	853,681	257393
				2	63352	0	1527418	867489	659,929	542,178	196522
				3	55529	0	1348428	876163	472,265	340,347	153533
				4	49609	0	1210929	884925	326,004	206,090	122017
				5	45019	0	1102560	893775	208,785	115,778	98314
				6	40930	0	1007891	902712	105,179	51,162	79535
				7	36836	0	907089	902713	4,376	1,867	63345
				=====	=====	=====	=====	=====	=====	=====	=====
					365063	0	8874692	6186677	2688015	2111103	970659

					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	73788	0	1770377	858900	911,477	853,681	257393
				2	63352	0	1527418	867489	659,929	542,178	196522
				3	55529	0	1348428	876163	472,265	340,347	153533
				4	49609	0	1210929	884925	326,004	206,090	122017
				5	45019	0	1102560	893775	208,785	115,778	98314
				6	40930	0	1007891	902712	105,179	51,162	79535
				7	36836	0	907089	902713	4,376	1,867	63345
				=====	=====	=====	=====	=====	=====	=====	=====
					365063	0	8874692	6186677	2688015	2111103	970659

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 5.57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.57
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
818,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 93.0 D B: 1.000 De/Dt: 16.2 / 10.0
GAS: 54.0 D B: 1.000 De/Dt: 16.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	32	EQ SCH#:	51	VAL:	224,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:		HP:		VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR	WI VAL:	904,870
LAST YR	RI VAL:	463,000
LAST YR	8/8 VAL:	1,367,870

LAST YR OIL PROD:	35,413
LAST YR GAS PROD:	21,972

REMARKS1: .45111 SANDS D-109132
REMARKS2: TY18 NO NEW WELL. M-150288
MC1:
MC2: RKK

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 8200 - GREEN R J ETAL FULL WI DECIMAL = .825000 #WELLS: 1
RRC#, WELL#.....: 61575 - 1 RRC DIST.: 08A FULL RI DECIMAL = .175000 DEPTH: 8715
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 575 GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,285	0	0	63.13	6.08	6.08	.00	119008
2	1,939	0	0	64.13	6.14	6.14	.00	102587
3	1,745	0	0	65.15	6.21	6.21	.00	93797
4	1,570	0	0	66.17	6.27	6.27	.00	85739
5	1,413	0	0	67.22	6.34	6.34	.00	78389
6	1,272	0	0	68.29	6.41	6.41	.00	71673
7	1,144	0	0	68.29	6.41	6.41	.00	64506
8	1,030	0	0	68.29	6.41	6.41	.00	58056
9	927	0	0	68.29	6.41	6.41	.00	52250
=====	=====	=====	=====	=====	=====	=====	=====	=====
	13,325	0	0					726,005

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	119008	45150	73,858	69,175	23748
2	0	0	102587	45601	56,986	46,818	18116
3	0	0	93797	46058	47,739	34,404	14658
4	0	0	85739	46518	39,221	24,794	11857
5	0	0	78389	46984	31,405	17,415	9594
6	0	0	71673	47453	24,220	11,781	7763
7	0	0	64506	47454	17,052	7,276	6183
8	0	0	58056	47454	10,602	3,968	4924
9	0	0	52250	47454	4,796	1,575	3922
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	726005	420126	305879	217206	100765

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 322,380 WI TOTAL: 221,610 RI TOTAL: 100,770

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
43,000	7.0		
	20.0 1		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 174,950
LAST YR RI VAL: 69,100
LAST YR 8/8 VAL: 244,050

LAST YR OIL PROD: 2,836
LAST YR GAS PROD:

REMARKS1: 115-30496 D-27100
REMARKS2: M-8200
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 5400 - BOWLIN M Y FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 66645 - 3 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8670
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 645 GRAPH.....: X

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	3,082	976	0	63.13	4.85	4.85	.00	145925
2	2,712	775	0	64.13	4.89	4.89	.00	130448
3	2,386	616	0	65.15	4.94	4.94	.00	116620
4	2,100	490	0	66.17	5.00	5.00	.00	104232
5	1,848	389	0	67.22	5.05	5.05	.00	93180
6	1,626	309	0	68.29	5.10	5.10	.00	83304
7	1,431	246	0	68.29	5.10	5.10	.00	73307
8	1,259	195	0	68.29	5.10	5.10	.00	64510
9	1,108	155	0	68.29	5.10	5.10	.00	56769
=====								
	17,552	4,151	0					868,295

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	3550	0	149475	53550	95,925	89,842	46872
2	2846	0	133294	54085	79,209	65,075	36990
3	2285	0	118905	54626	64,279	46,324	29200
4	1839	0	106071	55173	50,898	32,176	23052
5	1477	0	94657	55724	38,933	21,589	18204
6	1186	0	84490	56282	28,208	13,721	14380
7	943	0	74250	56282	17,968	7,667	11183
8	749	0	65259	56282	8,977	3,360	8698
9	596	0	57365	56282	1,083	356	6766
=====							
	15471	0	883766	498286	385480	280110	195345

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 5.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.71
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
51,000	9.0	3	
=====			
	12.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 176,310
LAST YR RI VAL: 125,210
LAST YR 8/8 VAL: 301,520

LAST YR OIL PROD: 3,362
LAST YR GAS PROD: 796

REMARKS1: 115-32955 D-7400
REMARKS2: M-5400
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 150643 - BOWLIN M Y -B- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 67751 - 4 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8640

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	1,246	979	0	63.13	4.97	4.97	.00	58995
ALT JOB#:	UNIT.....:	2	1,059	783	0	64.13	5.02	5.02	.00	50940
ALT LSE#:	EOR.....:	3	900	626	0	65.15	5.08	5.08	.00	43988
ALT RRC#:	GRAPH.....:	4	765	501	0	66.17	5.13	5.13	.00	37975
		5	650	400	0	67.22	5.18	5.18	.00	32791

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,620	3,289	0				224,689
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90	SANDS ISD (DAWSON CO	1.000000	125,840	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	3649	0	62644	32550	30,094	28,185	19643
				2	2949	0	53889	32875	21,014	17,264	14954
				3	2387	0	46375	33204	13,171	9,492	11389
				4	1929	0	39904	33537	6,367	4,025	8672
				5	1558	0	34349	33872	477	265	6605
					12472	0	237161	166038	71123	59231	61263

\$/BBLRESV:	16.20	EQUIP VAL:	5,352		
\$/BBLPROD:	20,222	WI OIL VAL:	56,116	RI OIL VAL:	58,041
WI PAYOUT:	3.0	GAS VAL:	3,115	GAS VAL:	3,222
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 125,840 WI TOTAL: 64,580 RI TOTAL: 61,260

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 5.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
31,000	3.7	3	
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,190
LAST YR RI VAL: 26,080
LAST YR 8/8 VAL: 53,270

LAST YR OIL PROD: 1,379
LAST YR GAS PROD: 1,062

REMARKS1: D-109376
REMARKS2: M-150643
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152480 - CHRISTINE SPRBY UNIT FULL WI DECIMAL = .797442 #WELLS: 19
RRC#, WELL#.....: 66847 - RRC DIST.: 08A FULL RI DECIMAL = .202558 DEPTH: 7300
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 00450900
OIL FIELD NAME...: ACKERLY, NORTH SPRABERRY

ALT FRZ.:	ALT G\$ RRC:	1	8,310	1,306	0	63.13	.37	.37	.00	418346
ALT JOB#:	UNIT.....:	2	7,479	1,044	0	64.13	.37	.37	.00	382476
ALT LSE#:	EOR.....:	3	6,731	835	0	65.15	.38	.38	.00	349703
ALT RRC#:	GRAPH.....:	4	6,057	668	0	66.17	.38	.38	.00	319660
		5	5,452	534	0	67.22	.38	.38	.00	292260

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	34,029	4,387	0	1,762,445
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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	385	0	418731	257250	161,481	151,242	100057
2	308	0	382784	259822	122,962	101,022	80945
3	253	0	349956	262421	87,535	63,083	65488
4	203	0	319863	265045	54,818	34,654	52971
5	162	0	292422	267695	24,727	13,711	42856
=====	=====	=====	=====	=====	=====	=====	=====
	1311	0	1763756	1312233	451523	363712	342317

\$/BBLRESV: 13.39	EQUIP VAL: 26,762
\$/BBLPROD: 18,990	WI OIL VAL: 363,441
WI PAYOUT: 3.3	GAS VAL: 270
RI PAYOUT: 3.6	PRD VAL: 0
	=====
8/8 VALUE: 732,790	WI TOTAL: 390,470
	RI TOTAL: 342,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: .43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
245,000	24.0	4	
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 173,250
LAST YR RI VAL: 222,760
LAST YR 8/8 VAL: 396,010

LAST YR OIL PROD: 9,188
LAST YR GAS PROD: 1,555

REMARKS1: .650648 LAMESA ISD D-110095
REMARKS2: .349352 SANDS ISD P-9 M-152480
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 150785 - THUNDERBOLT -38- FULL WI DECIMAL = .796875 #WELLS: 1
RRC#, WELL#.....: 68327 - RRC DIST.: 08A FULL RI DECIMAL = .203125 DEPTH: 9420
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 11829075
OIL FIELD NAME...: BRIANNA SHEA (CANYON REEF)

ALT FRZ.:	ALT G\$ RRC:	1	3,298	1,306	0	63.13	.71	.71	.00	165912
ALT JOB#:	UNIT.....:	2	2,803	1,044	0	64.13	.72	.72	.00	143259
ALT LSE#:	EOR.....:	3	2,382	835	0	65.15	.73	.73	.00	123707
ALT RRC#:	GRAPH.....:	4	2,025	668	0	66.17	.74	.74	.00	106797
		=====	=====	=====						=====
			10,508	3,853	0					539,675

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----
90	SANDS ISD (DAWSON CO	1.000000	267,400	1	739	0	166651	89250	77,401	72,493	39961

2	599	0	143858	90142	53,716	44,131	30527
3	486	0	124193	91044	33,149	23,889	23322
4	394	0	107191	91954	15,237	9,633	17815
=====	=====	=====	=====	=====	=====	=====	=====
	2218	0	541893	362390	179503	150146	111625

\$/BBLRESV:	17.86	EQUIP VAL:	5,620
\$/BBLPROD:	19,149	WI OIL VAL:	149,531
WI PAYOUT:	2.7	GAS VAL:	615
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	267,400	WI TOTAL:	155,770
		RI TOTAL:	111,630

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: .84	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .84	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
85,000	9.8	4
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 99,740
LAST YR RI VAL: 95,380
LAST YR 8/8 VAL: 195,120

LAST YR OIL PROD: 3,602
LAST YR GAS PROD: 1,811

REMARKS1: D-109450
REMARKS2: M-150785
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150834 - CULEBRA 35 #1 FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 37151 - 1 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 9800

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 70661300
OIL FIELD NAME...: PERRIWINKLE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	565,500	1	3,466	1,027	0	64.08	3.86	3.86	.00	173517
01	MARTIN COUNTY	1.000000	565,500	2	3,188	903	0	65.10	3.90	3.90	.00	162176
33	SANDS ISD (MARTIN CO	1.000000	565,500	3	2,933	795	0	66.13	3.94	3.94	.00	151563
60	MARTIN HOSPITAL DIST	1.000000	565,500	4	2,698	699	0	67.17	3.98	3.98	.00	141631
61	PERMIAN BASIN WATER	1.000000	565,500	5	2,483	615	0	68.24	4.03	4.03	.00	132376
				6	2,284	541	0	69.32	4.06	4.06	.00	123713
				7	2,101	476	0	69.32	4.06	4.06	.00	113816
				8	1,933	419	0	69.32	4.06	4.06	.00	104711
				9	1,778	369	0	69.32	4.06	4.06	.00	96334
				10	1,636	325	0	69.32	4.06	4.06	.00	88627
				11	1,505	286	0	69.32	4.06	4.06	.00	81537
					=====	=====	=====					=====
					26,005	6,455	0					1,370,001

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	3097	0	176614	77700	98,914	92,642	46521
				2	2754	0	164930	78477	86,453	71,028	38445
				3	2448	0	154011	79261	74,750	53,869	31770
				4	2176	0	143807	80054	63,753	40,302	26252
				5	1939	0	134315	80855	53,460	29,645	21698
				6	1719	0	125432	81664	43,768	21,290	17933
				7	1513	0	115329	81665	33,664	14,365	14592
				8	1331	0	106042	81665	24,377	9,124	11872
				9	1172	0	97506	81665	15,841	5,201	9661
				10	1031	0	89658	81665	7,993	2,302	7862
				11	907	0	82444	81665	779	197	6397
					=====	=====	=====	=====	=====	=====	=====
					20087	0	1390088	886336	503752	339965	233003

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

74,000 9.9 3

8.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 174,140
LAST YR RI VAL: 136,690
LAST YR 8/8 VAL: 310,830
LAST YR OIL PROD: 3,627
LAST YR GAS PROD: 1,548
REMARKS1: 317-34408
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150877 - VIEQUES 34 #1 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 37427 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9850
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 70661300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: PERRIWINKLE (CANYON)		-----	-----	-----	-----	-----	-----	-----	-----	
		1	3,003	1,322	0	64.08	2.05	2.05	.00	156351
ALT FRZ.:	ALT G\$ RRC:	2	2,402	1,084	0	65.10	2.07	2.07	.00	127072
ALT JOB#:	UNIT.....:	3	1,921	888	0	66.13	2.09	2.09	.00	103266
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		7,326	3,294	0					386,689

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	151,480	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	151,480	1	2202	0	158553	108173	50,380	47,185	34420
33	SANDS ISD (MARTIN CO	1.000000	151,480	2	1823	0	128895	103791	25,104	20,624	24762
60	MARTIN HOSPITAL DIST	1.000000	151,480	3	1509	0	104775	99588	5,187	3,738	17813
61	PERMIAN BASIN WATER	1.000000	151,480	=====	=====	=====	=====	=====	=====	=====	=====
					5534	0	392223	311552	80671	71547	76995
					\$/BBLRESV: 11.61		EQUIP VAL:	5,901			
					\$/BBLPROD: 9,248		WI OIL VAL:	69,126	RI OIL VAL:	74,391	
					WI PAYOUT: 2.1		GAS VAL:	989	GAS VAL:	1,064	
					RI PAYOUT: 2.4		PRD VAL:	0	PRD VAL:	0	
							=====	=====	=====	=====	=====
					8/8 VALUE:	151,480	WI TOTAL:	76,020	RI TOTAL:	75,460	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.41
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.41
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
103,022	9.2	4	
-----	-----	-----	-----
1	20.0 99	18.0 99	
5.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 106,700
LAST YR RI VAL: 100,190
LAST YR 8/8 VAL: 206,890

LAST YR OIL PROD: 3,383
LAST YR GAS PROD: 2,612

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150251 - WOODWARD "A" FULL WI DECIMAL = .785000 #WELLS: 5
RRC#, WELL#.....: 32282 - RRC DIST.: 08 FULL RI DECIMAL = .215000 DEPTH: 3950

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 71267500
OIL FIELD NAME...: PHOENIX (GRAYBURG)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109111 EOR.....:
ALT RRC#: 32282 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	101	0	64.08	4.92	4.92	.00	5081
				=====	=====	=====					=====
					101	0					5,081
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	10500	-5,419	-5,075	1309	
				=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	10,570		0	0	10500	5419	5075	1309	
01	MARTIN COUNTY	1.000000	10,570		0	0	10500				
30	KLONDIKE ISD-MARTIN	1.000000	10,570								
60	MARTIN HOSPITAL DIST	1.000000	10,570								
61	PERMIAN BASIN WATER	1.000000	10,570								
				\$/BBLRESV: 62.73		EQUIP VAL:		9,294			
				\$/BBLPROD: 21,074		WI OIL VAL:		4,974-		RI OIL VAL: 1,283	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL: 0	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL: 0	
						=====				=====	
				8/8 VALUE:		10,570		WI TOTAL:		9,290	
								RI TOTAL:		1,280	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/32 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000 .3

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 10,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,760
LAST YR RI VAL:
LAST YR 8/8 VAL: 9,760

LAST YR OIL PROD: 80
LAST YR GAS PROD:

REMARKS1: 317-33886,955,91, M-150251
REMARKS2: P-3 2-WIW-1,3A D-109111
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153049 - KREZER 29 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45534 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,481	0	0	63.13	6.08	6.08	.00	70122
ALT RRC#:	GRAPH.....:	2 1,258	0	0	64.13	6.14	6.14	.00	60548
		3 1,070	0	0	65.15	6.21	6.21	.00	52284
		4 909	0	0	66.17	6.27	6.27	.00	45137
		=====	=====	=====					=====
		4,718	0	0					228,091

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
90	SANDS ISD (DAWSON CO	1.000000	115,650	1	0	0	70122	43050	27,072	25,355	21988

2	0	0	60548	43480	17,068	14,022	16802
3	0	0	52284	43915	8,369	6,031	12840
4	0	0	45137	44355	782	494	9810
=====	=====	=====	=====	=====	=====	=====	=====
0	0	228091	174800	53291	45902	61440	

\$/BBLRESV: 12.97	EQUIP VAL:	8,310	
\$/BBLPROD: 13,910	WI OIL VAL:	45,902	RI OIL VAL: 61,440
WI PAYOUT: .0	GAS VAL:	0	GAS VAL: 0
RI PAYOUT: 3.0	PRD VAL:	0	PRD VAL: 0
=====	=====	=====	=====
8/8 VALUE:	115,650	WI TOTAL:	54,210
		RI TOTAL:	61,440

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: 7.17	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.17	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
41,000	4.4	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 51	VAL:	10,350
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR WI VAL: 9,620
LAST YR RI VAL: 12,760
LAST YR 8/8 VAL: 22,380

LAST YR OIL PROD: 1,609
LAST YR GAS PROD:

REMARKS1: 115-33667 D-110320
REMARKS2: 783784 M-153049
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153048 - HAMILTON 16 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46994 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC: 783785	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT JOB#:	UNIT.....:	1 1,717	0	0	63.13	3.89	3.89	.00	81296
ALT LSE#:	EOR.....:	2 1,459	0	0	64.13	3.94	3.94	.00	70196
ALT RRC#:	GRAPH.....:	3 1,240	0	0	65.15	3.97	3.97	.00	60615
		=====	=====	=====					=====
		4,416	0	0					212,107

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
90	SANDS ISD (DAWSON CO	1.000000	104,240	1	0	0	81296	56700	24,596	23,036	25493
				2	0	0	70196	57267	12,929	10,622	19480
				3	0	0	60615	57839	2,776	2,000	14885
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	212107	171806	40301	35658	59858
					\$/BBLRESV: 10.77		EQUIP VAL: 8,725				
					\$/BBLPROD: 9,322		WI OIL VAL: 35,658		RI OIL VAL: 59,858		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 104,240		WI TOTAL: 44,380		RI TOTAL: 59,860		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: 4.59	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.59	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
54,000	5.1	
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 9,620
LAST YR RI VAL: 10,450
LAST YR 8/8 VAL: 20,070

LAST YR OIL PROD: 2,104
LAST YR GAS PROD:

REMARKS1: 115-33668 D-110319
REMARKS2: 783785 M-153048
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 930469 - WELL=ORSON DR (LEGACY) FULL WI DECIMAL = .761250 #WELLS: 4
RRC#, WELL#.....: 30469 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .238750 DEPTH: 11000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	380,940
01	MARTIN COUNTY	1.000000	380,940
31	GRADY ISD	1.000000	380,940
60	MARTIN HOSPITAL DIST	1.000000	380,940
61	PERMIAN BASIN WATER	1.000000	380,940

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	5,493		1,346		0		64.08	4.92	4.92	.00	267953
2	4,897		1,144		0		65.10	4.97	4.97	.00	242682
3	4,407		972		0		66.13	5.02	5.02	.00	221855
4	3,966		826		0		67.17	5.08	5.08	.00	202794
=====											=====
	18,763		4,288		0						935,284

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	5041	0	272994	198996	73,998	69,306	80543
2	4329	0	247011	200985	46,026	37,812	64494
3	3716	0	225571	202995	22,576	16,269	52120
4	3197	0	205991	205025	966	610	42121
=====							
	16283	0	951567	808001	143566	123997	239278

\$/BBLRESV:	8.36	EQUIP VAL:	24,929
\$/BBLPROD:	0	WI OIL VAL:	119,438
WI PAYOUT:	.0	GAS VAL:	2,080
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	380,940	WI TOTAL:	146,450
		RI TOTAL:	234,490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
189,520		4	
=====			
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.0 D B: .800 De/Dt: 11.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 124,130
LAST YR RI VAL: 219,280
LAST YR 8/8 VAL: 343,410

LAST YR OIL PROD: 6,626
LAST YR GAS PROD: 1,648

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 931028 - WELL=ORSON DR A (LEGACY) FULL WI DECIMAL = .763684 #WELLS: 4
RRC#, WELL#.....: 31028 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .236316 DEPTH: 10636
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	694,910
01	MARTIN COUNTY	1.000000	694,910
31	GRADY ISD	1.000000	694,910
60	MARTIN HOSPITAL DIST	1.000000	694,910
61	PERMIAN BASIN WATER	1.000000	694,910

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	10,975		1,683		0		64.08	4.92	4.92	10.99				537082	
2	9,778		1,430		0		65.10	4.97	4.97	11.13				486121	
3	8,800		1,215		0		66.13	5.02	5.02	11.26				444421	
4	7,920		1,033		0		67.17	5.08	5.08	11.40				406269	
=====															=====
	37,473		5,361		0									1,873,893	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	6324	0	543406	420546	122,860	115,069	158185
2	5430	0	491551	416256	75,295	61,860	126629
3	4662	0	449083	412010	37,073	26,718	102379
4	4010	0	410279	407807	2,472	1,562	82773
=====							
	20426	0	1894319	1656619	237700	205209	469966

\$/BBLRESV:	6.95	EQUIP VAL:	33,239
\$/BBLPROD:	0	WI OIL VAL:	198,936
WI PAYOUT:	3.0	GAS VAL:	2,169
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	694,910	WI TOTAL:	234,340
		RI TOTAL:	460,570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 11.07 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
400,520		5	
1		15.0	99
2.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.0 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 204,470
LAST YR RI VAL: 413,720
LAST YR 8/8 VAL: 618,190

LAST YR OIL PROD: 15,695
LAST YR GAS PROD: 1,779

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150969 - PALM #1 FULL WI DECIMAL = .746802 #WELLS: 1
RRC#, WELL#.....: 38089 - 1 RRC DIST.: 08 FULL RI DECIMAL = .253198 DEPTH: 9302
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,846	7,913	0	69.32	3.93	3.93	.00	95564
---	-----	-----	-----	8 <td>1,698<td>7,121<td>0<td>69.32<th>3.93</th><th>3.93</th><th>.00</th><th>87903</th></td></td></td></td>	1,698 <td>7,121<td>0<td>69.32<th>3.93</th><th>3.93</th><th>.00</th><th>87903</th></td></td></td>	7,121 <td>0<td>69.32<th>3.93</th><th>3.93</th><th>.00</th><th>87903</th></td></td>	0 <td>69.32<th>3.93</th><th>3.93</th><th>.00</th><th>87903</th></td>	69.32 <th>3.93</th> <th>3.93</th> <th>.00</th> <th>87903</th>	3.93	3.93	.00	87903
00	MARTIN COUNTY APPR D	1.000000	610,110	9	1,562	6,409	0	69.32 <th>3.93</th> <th>3.93</th> <th>.00</th> <th>80862</th>	3.93	3.93	.00	80862
01	MARTIN COUNTY	1.000000	610,110	10	1,437	5,768	0	69.32 <th>3.93</th> <th>3.93</th> <th>.00</th> <th>74391</th>	3.93	3.93	.00	74391
31	GRADY ISD	1.000000	610,110		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	610,110		21,602	96,977	0					1,085,577
61	PERMIAN BASIN WATER	1.000000	610,110									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	41588	0	189747	86100	103,647	97,075	60518
				2	37730	0	174829	86961	87,868	72,190	49346
				3	34317	0	161832	87830	74,002	53,330	40423
				4	31210	0	150196	88709	61,487	38,871	33199
				5	28380	0	139579	89596	49,983	27,717	27304
				6	25805	0	129704	90491	39,213	19,074	22453
				7	23225	0	118789	90492	28,297	12,074	18198
				8	20902	0	108805	90492	18,313	6,854	14751
*** PARAMETERS ***				9	18812	0	99674	90492	9,182	3,015	11958
				10	16931	0	91322	90492	830	239	9695
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28					278900	0	1364477	891655	472822	330439	287845
YRS FLAT: FMVF: .02 8/8 RES:											

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.40 \$/BBLRESV: 15.97 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.40 \$/BBLPROD: 0 WI OIL VAL: 257,639 RI OIL VAL: 224,429
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 66,191 GAS VAL: 57,659
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 610,110 WI TOTAL: 328,020 RI TOTAL: 282,090

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
82,000		43	
-----	-----	-----	-----
		10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.9 D B: .500 De/Dt: 9.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 149,860
LAST YR RI VAL: 150,010
LAST YR 8/8 VAL: 299,870

LAST YR OIL PROD: 3,243
LAST YR GAS PROD: 15,620

REMARKS1: 317-34704
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151032 - CAVE FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38413 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109545 EOR.....:
ALT RRC#: 38413 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,010	0	64.08	1.66	1.66	.00	48541
				=====	=====	=====					=====
					1,010	0					48,541
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	48541	48300	241	224	15088
00	MARTIN COUNTY APPR D	1.000000	24,630	=====	=====	=====	=====	=====	=====	=====	=====
01	MARTIN COUNTY	1.000000	24,630		0	0	48541	48300	241	224	15088
30	KLONDIKE ISD-MARTIN	1.000000	24,630								
60	MARTIN HOSPITAL DIST	1.000000	24,630								
61	PERMIAN BASIN WATER	1.000000	24,630								
				\$/BBLRESV: .29		EQUIP VAL: 9,620					
				\$/BBLPROD: 98		WI OIL VAL: 220		RI OIL VAL: 14,786			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		24,630	WI TOTAL:		9,840	RI TOTAL:	
										14,790	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.96
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
46,000	3.0		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,840
LAST YR RI VAL: 38,800
LAST YR 8/8 VAL: 63,640

LAST YR OIL PROD: 1,989
LAST YR GAS PROD:

REMARKS1: 317-34068,9055 P-2
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9042559 - WELL=HOLCOMB 46 (LEGACY) FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 42559 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9042559 EOR.....:
ALT RRC#: 42559 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,578	4,212	0	69.32	5.36	5.36	.00	290000
---	-----	-----	-----	8	5,132	3,791	0	69.32	5.36	5.36	.00	266813
00	MARTIN COUNTY APPR D	1.000006	1,566,080	9	4,721	3,412	0	69.32	5.36	5.36	.00	245445
01	MARTIN COUNTY	1.000006	1,566,080	10	4,343	3,071	0	69.32	5.36	5.36	.00	225793
30	KLONDIKE ISD-MARTIN	1.000006	1,566,080									
60	MARTIN HOSPITAL DIST	1.000006	1,566,080		65,783	52,354	0					3,319,069
61	PERMIAN BASIN WATER	1.000006	1,566,080									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	32149	0	493429	231023	262,406	245,767	154726
				2	28199	0	451902	231000	220,902	181,486	125403
				3	25134	0	416111	230976	185,135	133,421	102186
				4	22708	0	385224	230953	154,271	97,525	83718
				5	20631	0	357958	230930	127,028	70,440	68843
				6	18814	0	334029	230907	103,122	50,162	56851
				7	16932	0	306932	230907	76,025	32,440	46229
				8	15240	0	282053	230907	51,146	19,143	37594
*** PARAMETERS ***				9	13716	0	259161	230907	28,254	9,276	30569
				10	12345	0	238138	230907	7,231	2,082	24858
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		205868	0	3524937	2309417	1215520	841742	730977
YRS FLAT:		FMVF: .02	8/8 RES:								

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.99 \$/BBLRESV: 15.74 EQUIP VAL: 24,804
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.99 \$/BBLPROD: 0 WI OIL VAL: 776,729 RI OIL VAL: 674,519
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.2 GAS VAL: 48,177 GAS VAL: 41,837
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,566,070 WI TOTAL: 849,710 RI TOTAL: 716,360

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
220,022			
-----	-----	-----	-----
1			
1.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.7 D B: .500 De/Dt: 9.8 / 8.0
GAS: 25.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 564,910
LAST YR RI VAL: 339,240
LAST YR 8/8 VAL: 904,150

LAST YR OIL PROD: 10,103
LAST YR GAS PROD: 11,174

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152307 - NOUVEAU FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42766 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12990
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110042	EOR.....:	1 1,661	339	0	64.08	4.30	4.30	.00	79828
ALT RRC#: 42766	GRAPH.....:	2 1,456	305	0	65.10	4.35	4.35	.00	71089
		3 1,298	275	0	66.13	4.39	4.39	.00	64378
		=====	=====	=====					=====
		4,415	919	0					215,295

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	100,270	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	100,270	1	1093	0	80921	63546	17,375	16,273	25374
30	KLONDIKE ISD-MARTIN	1.000000	100,270	2	995	0	72084	64181	7,903	6,492	20003
60	MARTIN HOSPITAL DIST	1.000000	100,270	3	905	0	65283	64822	461	331	16031
61	PERMIAN BASIN WATER	1.000000	100,270		=====	=====	=====	=====	=====	=====	=====
					2993	0	218288	192549	25739	23096	61408

\$/BBLRESV:	6.74	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	22,323	RI OIL VAL:	59,355
WI PAYOUT:	.0	GAS VAL:	311	GAS VAL:	825
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	100,270	WI TOTAL:	40,090	RI TOTAL:	60,180

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.07	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.07	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
60,520		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.9 D	B: 1.000	De/Dt: 13.0 / 10.0
GAS:	1.0 D	B: 1.000	De/Dt: 10.3 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#: 51	VAL: 20,700
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	18,320
LAST YR RI VAL:	39,710
LAST YR 8/8 VAL:	58,030

LAST YR OIL PROD:	2,269
LAST YR GAS PROD:	1,683

REMARKS1: 317-36855,7222	M-152307
REMARKS2: 716335,725444	D-110042
MC1:	
MC2:	

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152483 - HOLCOMB 46 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43191 - 1-2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,951	0	0	64.08	4.33	4.33	.00	141825
ALT JOB#:	UNIT.....:	2	2,587	0	0	65.10	4.38	4.38	.00	126310
ALT LSE#:	EOR.....:	3	2,302	0	0	66.13	4.43	4.43	.00	114173
ALT RRC#:	GRAPH.....:	4	2,072	0	0	67.17	4.47	4.47	.00	104382
		5	1,865	0	0	68.24	4.52	4.52	.00	95451

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	11,777	0	0				582,141
-----	-------------------	---------	-----------	--------	---	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	256,560	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	256,560	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	256,560							
60	MARTIN HOSPITAL DIST	1.000000	256,560	1	0	141825	91358	50,467	47,267	44473
61	PERMIAN BASIN WATER	1.000000	256,560	2	0	126310	92271	34,039	27,965	35051
				3	0	114173	93194	20,979	15,118	28038
				4	0	104382	94126	10,256	6,483	22685
				5	0	95451	95068	383	212	18357
				0	0	582141	466017	116124	97045	148604

\$/BBLRESV:	10.77	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	95,104	RI OIL VAL:	145,632
WI PAYOUT:	3.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
87,008			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 8.7 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,700
LAST YR RI VAL: 55,150
LAST YR 8/8 VAL: 105,850

LAST YR OIL PROD: 3,531
LAST YR GAS PROD: 690

REMARKS1: 317-37432,821 M-152483
REMARKS2: 730547,740489 P-3 D-110111
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152795 - SLAUGHTER 5 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43824 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,247	0	0	64.08	5.10	5.10	.00	59931
ALT JOB#: 505800	2 1,122	0	0	65.10	5.15	5.15	.00	54796
ALT LSE#: 110204	3 1,010	0	0	66.13	5.21	5.21	.00	50097
ALT RRC#: 43824	=====	=====	=====					=====
	3,379	0	0					164,824

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	75,340	--							
01	MARTIN COUNTY	1.000000	75,340	1	0	0	59931	46200	13,731	12,860	18793
30	KLONDIKE ISD-MARTIN	1.000000	75,340	2	0	0	54796	46662	8,134	6,683	15206
60	MARTIN HOSPITAL DIST	1.000000	75,340	3	0	0	50097	47128	2,969	2,139	12302
61	PERMIAN BASIN WATER	1.000000	75,340	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	164824	139990	24834	21682	46301

\$/BBLRESV:	8.39	EQUIP VAL:	8,725				
\$/BBLPROD:	7,870	WI OIL VAL:	21,248	RI OIL VAL:	45,375		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0		
				=====	=====		
8/8 VALUE:	75,340	WI TOTAL:	29,970	RI TOTAL:	45,370		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
44,000	3.6		
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,830
LAST YR RI VAL: 31,840
LAST YR 8/8 VAL: 51,670

LAST YR OIL PROD: 1,070
LAST YR GAS PROD: 13

REMARKS1: 317-38054 M-152795
REMARKS2: 745778 D-110204
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152716 - SLAUGHTER 8 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43978 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110169 EOR.....:
ALT RRC#: 43978 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	49,220	1	1,010	0	0	64.08	4.92	4.92	.00	48541
01	MARTIN COUNTY	1.000000	49,220	2	858	0	0	65.10	4.97	4.97	.00	41916
30	KLONDIKE ISD-MARTIN	1.000000	49,220		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	49,220		1,868	0	0					90,457
61	PERMIAN BASIN WATER	1.000000	49,220									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 9.81 EQUIP VAL: 9,162
\$/BBLPROD: 6,107 WI OIL VAL: 13,741 RI OIL VAL: 26,316
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 49,220 WI TOTAL: 22,900 RI TOTAL: 26,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,520	3.0		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 20,360
LAST YR 8/8 VAL: 29,520

LAST YR OIL PROD: 1,471
LAST YR GAS PROD:

REMARKS1: 317-38053 M-152716
REMARKS2: 745793 D-110169
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153008 - DICKENSON 19 B FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 45658 - 4R,9 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 10184 EOR.....:
ALT RRC#: 45658 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D .370000 7,470
01 MARTIN COUNTY .370000 7,470
32 STANTON ISD (MARTIN .370000 7,470
60 MARTIN HOSPITAL DIST .370000 7,470
61 PERMIAN BASIN WATER .370000 7,470

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

127,520 .1 11

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 70,060
LAST YR RI VAL: 89,780
LAST YR 8/8 VAL: 159,840

LAST YR OIL PROD: 225
LAST YR GAS PROD: 4,147

REMARKS1: 317-39226,412 M-153008
REMARKS2: 779403,786382 MID-10184
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150648 - DAVIS OIL UNIT FULL WI DECIMAL = .765400 #WELLS: 1
RRC#, WELL#.....: 51775 - 1 RRC DIST.: 08 FULL RI DECIMAL = .234600 DEPTH: 9800
OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 SANDS ISD (MARTIN CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/35368
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154031 - DR ORSON B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51971 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9819
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,959,010	1	19,777	56,610	0	64.08	3.83	3.83	.00	950483
01	MARTIN COUNTY	1.000000	2,959,010	2	14,915	42,696	0	65.10	3.88	3.88	.00	728225
31	GRADY ISD	1.000000	2,959,010	3	11,855	33,934	0	66.13	3.91	3.91	.00	587978
60	MARTIN HOSPITAL DIST	1.000000	2,959,010	4	9,765	27,956	0	67.17	3.96	3.96	.00	491936
61	PERMIAN BASIN WATER	1.000000	2,959,010	5	8,258	23,640	0	68.24	4.00	4.00	.00	422644
				6	7,122	20,393	0	69.32	4.04	4.04	.00	370273
				7	6,240	17,867	0	69.32	4.04	4.04	.00	324418
				8	5,537	15,856	0	69.32	4.04	4.04	.00	287869
				9	4,965	14,220	0	69.32	4.04	4.04	.00	258130
				10	4,469	12,798	0	69.32	4.04	4.04	.00	232343
				=====	=====	=====	=====					=====
					92,903	265,970	0					4,654,299

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	162612	0	1113095	383259	729,836	683,557	349037
				2	124245	0	852470	356124	496,346	407,782	236561
				3	99511	0	687489	330911	356,578	256,975	168829
				4	83029	0	574965	307482	267,483	169,095	124953
				5	70920	0	493564	285712	207,852	115,259	94922
				6	61791	0	432064	265484	166,580	81,029	73536
				7	54137	0	378555	265485	113,070	48,247	57017
				8	48044	0	335913	265485	70,428	26,361	44773
				9	43087	0	301217	265485	35,732	11,732	35529
				10	38778	0	271121	265485	5,636	1,623	28301
				=====	=====	=====	=====	=====	=====	=====	=====
					786154	0	5440453	2990912	2449541	1801660	1213458

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.52 \$/BBLRESV: 21.68 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.52 \$/BBLPROD: 0 WI OIL VAL: 1,510,491 RI OIL VAL: 1,017,349
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 255,135 GAS VAL: 171,839
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,959,010 WI TOTAL: 1,769,820 RI TOTAL: 1,189,190

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
365,009			
-----	-----	-----	-----
1			
8.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 63.6 D B: .800 De/Dt: 27.0 / 10.0
GAS: 182.0 D B: .800 De/Dt: 27.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,444,130
LAST YR RI VAL: 957,760
LAST YR 8/8 VAL: 2,401,890

LAST YR OIL PROD: 29,342
LAST YR GAS PROD: 104,729

REMARKS1:
REMARKS2:
MC1: P
MC2: M21

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154032 - DR ORSON C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52041 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9754
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,321,220	1	15,437	66,400	0	64.08	3.84	3.84	.00	741902
01	MARTIN COUNTY	1.000000	2,321,220	2	11,513	49,524	0	65.10	3.89	3.89	.00	562122
31	GRADY ISD	1.000000	2,321,220	3	9,084	39,076	0	66.13	3.92	3.92	.00	450544
60	MARTIN HOSPITAL DIST	1.000000	2,321,220	4	7,444	32,029	0	67.17	3.96	3.96	.00	375010
61	PERMIAN BASIN WATER	1.000000	2,321,220	5	6,270	26,981	0	68.24	4.01	4.01	.00	320899
				6	5,393	23,204	0	69.32	4.05	4.05	.00	280382
				7	4,712	20,285	0	69.32	4.05	4.05	.00	244977
				8	4,175	17,966	0	69.32	4.05	4.05	.00	217058
				9	3,736	16,083	0	69.32	4.05	4.05	.00	194235
				10	3,362	14,475	0	69.32	4.05	4.05	.00	174790
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					71,126	306,023	0					3,561,919

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	191232	0	933134	383259	549,875	515,007	292606
				2	144486	0	706608	340640	365,968	300,668	196084
				3	114883	0	565427	302761	262,666	189,295	138853
				4	95126	0	470136	269094	201,042	127,093	102171
				5	81145	0	402044	239171	162,873	90,318	77321
				6	70482	0	350864	212575	138,289	67,268	59716
				7	61616	0	306593	212576	94,017	40,117	46179
				8	54572	0	271630	212576	59,054	22,103	36205
				9	48852	0	243087	212576	30,511	10,018	28673
				10	43968	0	218758	212576	6,182	1,780	22835
				=====	=====	=====	=====	=====	=====	=====	=====
					906362	0	4468281	2597804	1870477	1363667	1000643

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.53 \$/BBLRESV: 19.97 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.53 \$/BBLPROD: 0 WI OIL VAL: 1,065,314 RI OIL VAL: 781,716
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 271,078 GAS VAL: 198,914
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,321,220 WI TOTAL: 1,340,590 RI TOTAL: 980,630

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
365,009			
-----	-----	-----	-----
1			
12.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.0 D B: .800 De/Dt: 28.0 / 10.0
GAS: 215.0 D B: .800 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,309,360
LAST YR RI VAL: 865,360
LAST YR 8/8 VAL: 2,174,720

LAST YR OIL PROD: 26,323
LAST YR GAS PROD: 122,003

REMARKS1:
REMARKS2:
MC1: P
MC2: M21

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154083 - DR ORSON D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52444 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9823

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,100,210	1	17,615	72,897	0	64.08	3.89	3.89	.00	846577
01	MARTIN COUNTY	1.000000	3,100,210	2	13,675	57,080	0	65.10	3.94	3.94	.00	667682
31	GRADY ISD	1.000000	3,100,210	3	11,180	46,918	0	66.13	3.97	3.97	.00	554500
60	MARTIN HOSPITAL DIST	1.000000	3,100,210	4	9,459	39,829	0	67.17	4.02	4.02	.00	476521
61	PERMIAN BASIN WATER	1.000000	3,100,210	5	8,193	34,606	0	68.24	4.06	4.06	.00	419318
				6	7,229	30,597	0	69.32	4.10	4.10	.00	375836
				7	6,467	27,419	0	69.32	4.10	4.10	.00	336219
				8	5,820	24,677	0	69.32	4.10	4.10	.00	302582
				9	5,238	22,209	0	69.32	4.10	4.10	.00	272324
				10	4,714	19,988	0	69.32	4.10	4.10	.00	245081
				11	4,243	17,989	0	69.32	4.10	4.10	.00	220594
					=====	=====	=====					=====
					93,833	394,209	0					4,717,234

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	212677	0	1059254	383460	675,794	632,942	332154
2	168671	0	836353	352438	483,915	397,569	232088
3	139698	0	694198	323926	370,272	266,844	170476
4	120084	0	596605	297720	298,885	188,945	129656
5	105375	0	524693	273635	251,058	139,219	100909
6	94086	0	469922	251498	218,424	106,248	79979
7	84313	0	420532	251498	169,034	72,127	63339
8	75882	0	378464	251498	126,966	47,522	50444
9	68293	0	340617	251498	89,119	29,261	40177
10	61463	0	306544	251498	55,046	15,854	31998
11	55316	0	275910	251498	24,412	6,167	25488
	=====	=====	=====	=====	=====	=====	=====
	1185858	0	5903092	3140167	2762925	1902698	1256708

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.59
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

365,200

1
9.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.9 D B: 1.000 De/Dt: 24.9 / 10.0
GAS: 230.0 D B: 1.000 De/Dt: 24.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,141,210
LAST YR RI VAL: 796,530
LAST YR 8/8 VAL: 1,937,740

LAST YR OIL PROD: 34,001
LAST YR GAS PROD: 120,127

REMARKS1:
REMARKS2:
MC1: P
MC2: M21

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053076 - AVG=DICKENSON C (LEGACY) FULL WI DECIMAL = .761730 #WELLS: 2
 RRC#, WELL#.....: 53076 - RRC DIST.: 08 FULL RI DECIMAL = .238270 DEPTH: 8722

OPERATOR#, AGENT#: 495445 - 40
 OPERATOR NAME....: LEGACY RESERVES OPER
 OIL FIELD#.....: 85280300
 OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
 ALT JOB#: 515600 UNIT.....: X
 ALT LSE#: 9053076 EOR.....:
 ALT RRC#: 53076 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.080002	379,690	1	28,638	117,469	0	64.08	4.72	4.72	.00	1397868
01	MARTIN COUNTY	.080002	379,690	2	21,065	86,964	0	65.10	4.77	4.77	.00	1044584
32	STANTON ISD (MARTIN	.080002	379,690	3	16,668	69,082	0	66.13	4.81	4.81	.00	839621
60	MARTIN HOSPITAL DIST	.080002	379,690	4	13,796	57,312	0	67.17	4.87	4.87	.00	705878
61	PERMIAN BASIN WATER	.080002	379,690	5	11,768	48,975	0	68.24	4.92	4.92	.00	611706
				6	10,260	42,759	0	69.32	4.97	4.97	.00	541760
				7	9,097	37,944	0	69.32	4.97	4.97	.00	480350
				8	8,169	34,104	0	69.32	4.97	4.97	.00	431349
				9	7,352	30,694	0	69.32	4.97	4.97	.00	388209
				10	6,617	27,625	0	69.32	4.97	4.97	.00	349398
				11	5,955	24,863	0	69.32	4.97	4.97	.00	314443
					=====	=====	=====					=====
					139,385	577,791	0					7,105,166

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	422344	0	1820212	658560	1,161,652	1,087,991	535614
2	315980	0	1360564	594640	765,924	629,260	354300
3	253111	0	1092732	536925	555,807	400,553	251816
4	212606	0	918484	484811	433,673	274,155	187312
5	183544	0	795250	437755	357,495	198,242	143522
6	161877	0	703637	395266	308,371	150,001	112380
7	143648	0	623998	395267	228,731	97,600	88195
8	129111	0	560460	395267	165,193	61,830	70101
9	116201	0	504410	395267	109,143	35,835	55832
10	104583	0	453981	395267	58,714	16,911	44469
11	94126	0	408569	395267	13,302	3,360	35418
	=====	=====	=====	=====	=====	=====	=====
	2137131	0	9242297	5084292	4158005	2955738	1878959

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
 YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.56						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.56						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 20.97	EQUIP VAL:	7,988			
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	2,226,826	RI OIL VAL:	1,415,590	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.0	GAS VAL:	669,795	GAS VAL:	425,787	
		RI PAYOUT: 4.9	PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
627,200				8/8 VALUE:	4,745,990	WI TOTAL:	2,904,610
							RI TOTAL: 1,841,380
-----	-----	-----	-----				
1							
10.6	5						

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 94.3 D B: 1.000 De/Dt: 30.0 / 10.0
 GAS: 385.0 D B: 1.000 De/Dt: 29.4 / 10.0
 PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
 SERV WELLS: EQ SCH#: VAL:
 INJ WELLS: EQ SCH#: VAL:
 COMPRESSRS: HP: VAL:
 OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,230,720
 LAST YR RI VAL: 2,198,850
 LAST YR 8/8 VAL: 6,429,570

LAST YR OIL PROD: 70,077
 LAST YR GAS PROD: 224,831

REMARKS1: TY20 RRC=53076+844227

REMARKS2: MAR-8% 3SH 3BH MID-92%

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053126 - AVG=DICKENSON D (LEGACY) FULL WI DECIMAL = .785255 #WELLS: 4
RRC#, WELL#.....: 53126 - MARMIDC RRC DIST.: 08 FULL RI DECIMAL = .214745 DEPTH: 9430

OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 515600 UNIT.....: X

ALT LSE#: 9053126 EOR.....:

ALT RRC#: 53126 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D .080001 1,475,180

01 MARTIN COUNTY .080001 1,475,180

32 STANTON ISD (MARTIN .080001 1,475,180

60 MARTIN HOSPITAL DIST .080001 1,475,180

61 PERMIAN BASIN WATER .080001 1,475,180

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 719784 0 6549458 1394423 5,155,035 4,828,154 1684916

2 540885 0 4920855 1408367 3,512,488 2,885,755 1120308

3 435288 0 3967493 1422450 2,545,043 1,834,136 799339

4 365507 0 3340727 1436675 1,904,052 1,203,684 595636

5 315937 0 2898183 1451042 1,447,141 802,483 457281

6 279478 0 2569130 1465553 1,103,577 536,813 358732

7 248169 0 2279641 1465553 814,088 347,371 281691

8 223172 0 2048884 1465553 583,331 218,335 224047

9 200855 0 1843996 1465553 378,443 124,255 178445

10 180769 0 1659574 1465553 194,021 55,880 142122

11 162692 0 1493600 1465553 28,047 7,085 113196

3672536 0 33571541 15906275 17665266 12843951 5955713

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.52

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.52

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,328,022

8/8 VALUE: 18,439,630 WI TOTAL: 12,603,040 RI TOTAL: 5,836,590

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154315 - DR ORSON E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53592 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9718
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,996	22,501	0	69.32	4.11	4.11	.00	467702
---	-----	-----	-----	8 <td>8,060<td>20,158<td>0<td>69.32<td>4.11<td>4.11<th>.00</th><th>419039</th></td></td></td></td></td></td>	8,060 <td>20,158<td>0<td>69.32<td>4.11<td>4.11<th>.00</th><th>419039</th></td></td></td></td></td>	20,158 <td>0<td>69.32<td>4.11<td>4.11<th>.00</th><th>419039</th></td></td></td></td>	0 <td>69.32<td>4.11<td>4.11<th>.00</th><th>419039</th></td></td></td>	69.32 <td>4.11<td>4.11<th>.00</th><th>419039</th></td></td>	4.11 <td>4.11<th>.00</th><th>419039</th></td>	4.11 <th>.00</th> <th>419039</th>	.00	419039
00	MARTIN COUNTY APPR D	1.000000	4,970,800	9	7,254	18,142	0	69.32	4.11	4.11	.00	377135
01	MARTIN COUNTY	1.000000	4,970,800	10	6,529	16,328	0	69.32	4.11	4.11	.00	339443
31	GRADY ISD	1.000000	4,970,800	11	5,876	14,695	0	69.32	4.11	4.11	.00	305493
60	MARTIN HOSPITAL DIST	1.000000	4,970,800		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	4,970,800		140,703	351,844	0					7,057,438

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	218708	0	1655990	322359	1,333,631	1,249,065	519274
2	159462	0	1210469	322327	888,142	729,671	335906
3	125618	0	960344	322295	638,049	459,823	235835
4	104455	0	800722	322262	478,460	302,468	174015
5	89496	0	689530	322230	367,300	203,679	132610
6	78480	0	607790	322198	285,592	138,920	103444
7	69359	0	537061	322198	214,863	91,682	80891
8	62137	0	481176	322198	158,978	59,503	64134
9	55923	0	433058	322198	110,860	36,399	51080
10	50331	0	389774	322198	67,576	19,462	40686
11	45297	0	350790	322198	28,592	7,223	32404
=====	=====	=====	=====	=====	=====	=====	=====
1059266	0	8116704	3544661	4572043	3297895	1770279	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.60
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

307,009

1
1.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 100.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 32.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,142,880
LAST YR RI VAL: 774,830
LAST YR 8/8 VAL: 1,917,710

LAST YR OIL PROD: 35,306
LAST YR GAS PROD: 111,588

REMARKS1:
REMARKS2:
MC1: P
MC2: M21

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9056120 - WELL=SLAUGHTER 79 D (LEGACY) FULL WI DECIMAL = .731774 #WELLS: 2
RRC#, WELL#.....: 56120 - RRC DIST.: 08 FULL RI DECIMAL = .268226 DEPTH: 9000

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9056120 EOR.....: X
ALT RRC#: 56120 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	16,969,010	1	154,274	183,535	0	64.08	4.92	4.92	.00	7234228
01	MARTIN COUNTY	1.000000	16,969,010	2	65,801	100,760	0	65.10	4.97	4.97	.00	3134660
30	KLONDIKE ISD-MARTIN	1.000000	16,969,010	3	42,430	69,822	0	66.13	5.02	5.02	.00	2053282
60	MARTIN HOSPITAL DIST	1.000000	16,969,010	4	31,375	53,483	0	67.17	5.08	5.08	.00	1542184
61	PERMIAN BASIN WATER	1.000000	16,969,010	5	24,905	43,360	0	68.24	5.13	5.13	.00	1243662
				6	20,652	36,468	0	69.32	5.18	5.18	.00	1047605
				7	17,643	31,466	0	69.32	5.18	5.18	.00	894969
				8	15,399	27,672	0	69.32	5.18	5.18	.00	781139
				9	13,662	24,695	0	69.32	5.18	5.18	.00	693026
				10	12,277	22,226	0	69.32	5.18	5.18	.00	622770
					=====	=====	=====					=====
					398,418	593,487	0					19,247,525

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	660786	0	7895014	719250	7,175,764	6,691,400	2710356
				2	366456	0	3501116	711913	2,789,203	2,261,681	1054326
				3	256491	0	2309773	704651	1,605,122	1,131,787	610140
				4	198818	0	1741002	697464	1,043,538	639,835	403419
				5	162773	0	1406435	690350	716,085	381,788	285870
				6	138235	0	1185840	683308	502,532	232,983	211432
				7	119275	0	1014244	683308	330,936	133,417	158631
				8	104893	0	886032	683308	202,724	71,067	121558
				9	93609	0	786635	683308	103,327	31,498	94668
				10	84250	0	707020	683308	23,712	6,285	74639
					=====	=====	=====	=====	=====	=====	=====
					2185586	0	21433111	6940168	14492943	11581741	5725039

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 34.96 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 10,192,702 RI OIL VAL: 5,038,415
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 1,157,393 GAS VAL: 572,118
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 16,969,010 WI TOTAL: 11,358,480 RI TOTAL: 5,610,530

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
685,000			
-----	-----	-----	-----
1			
2.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 855.0 D B: 1.000 De/Dt: 72.0 / 10.0
GAS: 770.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 147,406
LAST YR GAS PROD: 118,087

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154863 - SLAUGHTER 79 C FULL WI DECIMAL = .731315 #WELLS: 1
RRC#, WELL#.....: 56121 - RRC DIST.: 08 FULL RI DECIMAL = .268685 DEPTH: 9000
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110742 EOR.....:
ALT RRC#: 56121 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	58,681	13,026	0	64.08	4.92	4.92	.00
				2	28,428	10,642	0	65.10	4.97	4.97	.00
				3	18,932	8,995	0	66.13	5.02	5.02	.00
				4	14,217	7,794	0	67.17	5.08	5.08	.00
				5	11,387	6,872	0	68.24	5.13	5.13	.00
				6	9,497	6,148	0	69.32	5.18	5.18	.00
				7	8,147	5,533	0	69.32	5.18	5.18	.00
				8	7,135	4,980	0	69.32	5.18	5.18	.00
00				9	6,346	4,482	0	69.32	5.18	5.18	.00
01				10	5,711	4,034	0	69.32	5.18	5.18	.00
30				=====			=====			=====	
60				168,481			72,506			0	
61										8,152,986	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	46868	0	2796816	294000	2,502,816	2,333,876	962392
				2	38680	0	1392097	293970	1,098,127	890,438	420197
				3	33022	0	948609	293941	654,668	461,613	251166
				4	28955	0	727329	293912	433,417	265,745	168928
				5	25781	0	594049	293882	300,167	160,037	121028
				6	23290	0	504738	293853	210,885	97,770	90204
				7	20960	0	433970	293853	140,117	56,489	68033
				8	18865	0	380572	293853	86,719	30,401	52334
*** PARAMETERS ***				9	16979	0	338688	293853	44,835	13,668	40855
				10	15282	0	304800	293853	10,947	2,902	32252
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28				=====							
YRS FLAT: FMVF: .02 8/8 RES:				268682 0 8421668 2938970 5482698 4312939 2207389							

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 33.21 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 4,091,832 RI OIL VAL: 2,094,225
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 134,844 GAS VAL: 69,014
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,394,110 WI TOTAL: 4,230,870 RI TOTAL: 2,163,240

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
280,000	-----	-----	-----
1	-----	-----	-----
1.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 280.0 D B: 1.000 De/Dt: 64.0 / 10.0
GAS: 40.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 56,849
LAST YR GAS PROD: 21,245

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9056260 - WELL=SLAUGHTER 79 A (LEGACY) FULL WI DECIMAL = .732036 #WELLS: 2
RRC#, WELL#.....: 56260 - RRC DIST.: 08 FULL RI DECIMAL = .267964 DEPTH: 9000

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9056260 EOR.....: X
ALT RRC#: 56260 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	9,321,130	1	84,714	117,665	0	64.08	4.92	4.92	.00	3973838
01	MARTIN COUNTY	1.000000	9,321,130	2	35,506	63,752	0	65.10	4.97	4.97	.00	1692058
30	KLONDIKE ISD-MARTIN	1.000000	9,321,130	3	22,806	43,976	0	66.13	5.02	5.02	.00	1104028
60	MARTIN HOSPITAL DIST	1.000000	9,321,130	4	16,832	33,603	0	67.17	5.08	5.08	.00	827644
61	PERMIAN BASIN WATER	1.000000	9,321,130	5	13,349	27,203	0	68.24	5.13	5.13	.00	666838
				6	11,059	22,854	0	69.32	5.18	5.18	.00	561186
				7	9,443	19,707	0	69.32	5.18	5.18	.00	479183
				8	8,238	17,320	0	69.32	5.18	5.18	.00	418035
				9	7,306	15,451	0	69.32	5.18	5.18	.00	370741
				10	6,564	13,906	0	69.32	5.18	5.18	.00	333088
					=====	=====	=====					=====
					215,817	375,437	0					10,426,639

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	423784	0	4397622	430500	3,967,122	3,699,341	1507688
				2	231944	0	1924002	417412	1,506,590	1,221,648	578621
				3	161604	0	1265632	404723	860,909	607,036	333879
				4	124961	0	952605	392419	560,186	343,472	220440
				5	102157	0	768995	380490	388,505	207,135	156097
				6	86661	0	647847	368923	278,924	129,314	115355
				7	74728	0	553911	368924	184,987	74,578	86518
				8	65677	0	483712	368924	114,788	40,240	66273
				9	58589	0	429330	368924	60,406	18,414	51600
				10	52731	0	385819	368924	16,895	4,478	40675
					=====	=====	=====	=====	=====	=====	=====
					1382836	0	11809475	3870163	7939312	6345656	3157146

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 34.75 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 5,490,553 RI OIL VAL: 2,731,708
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 728,184 GAS VAL: 362,292
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,321,130 WI TOTAL: 6,227,130 RI TOTAL: 3,094,000

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
410,000			
-----	-----	-----	-----
1			
4.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 480.0 D B: 1.000 De/Dt: 73.0 / 10.0
GAS: 500.0 D B: 1.000 De/Dt: 56.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 99,410
LAST YR GAS PROD: 72,245

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 120900 - SLAUGHTER "E" FULL WI DECIMAL = .704500 #WELLS: 1
RRC#, WELL#.....: 21956 - RRC DIST.: 08 FULL RI DECIMAL = .295500 DEPTH: 9200

OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 97100 EOR.....:
ALT RRC#: 21956 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	25,010	1	485	0	0	64.08	4.92	4.92	.00	21895
01	MARTIN COUNTY	1.000000	25,010	2	436	0	0	65.10	4.97	4.97	.00	20019
30	KLONDIKE ISD-MARTIN	1.000000	25,010		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	25,010		921	0	0					41,914
61	PERMIAN BASIN WATER	1.000000	25,010									

\$/BBLRESV: 5.40 EQUIP VAL: 6,196
\$/BBLPROD: 3,547 WI OIL VAL: 3,498 RI OIL VAL: 15,318
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 25,010 WI TOTAL: 9,690 RI TOTAL: 15,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
18,000	1.4		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,380
LAST YR RI VAL: 10,300
LAST YR 8/8 VAL: 18,680

LAST YR OIL PROD: 518
LAST YR GAS PROD:

REMARKS1: M-120900
REMARKS2: D-97100
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 121200 - SLAUGHTER "G" FULL WI DECIMAL = .704500 #WELLS: 1
RRC#, WELL#.....: 22114 - RRC DIST.: 08 FULL RI DECIMAL = .295500 DEPTH: 10200
OPERATOR#, AGENT#: 495445 - 40

OPERATOR NAME.....: LEGACY RESERVES OPER
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 97400 EOR.....:
ALT RRC#: 22114 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	62,400
01	MARTIN COUNTY	1.000000	62,400
30	KLONDIKE ISD-MARTIN	1.000000	62,400
60	MARTIN HOSPITAL DIST	1.000000	62,400
61	PERMIAN BASIN WATER	1.000000	62,400

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	770	0	0	64.08	4.92	4.92	.00	34761
2	708	0	0	65.10	4.97	4.97	.00	32489
3	651	0	0	66.13	5.02	5.02	.00	30363
4	599	0	0	67.17	5.08	5.08	.00	28373
=====								=====
2,728 0 0								125,986

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	34761	27300	7,461	6,988	13716
2	0	0	32489	27573	4,916	4,039	11345
3	0	0	30363	27848	2,515	1,812	9383
4	0	0	28373	28127	246	155	7759
=====							
0 0 125986 110848 15138 12994 42203							

\$/BBLRESV: 6.63 EQUIP VAL: 8,310
\$/BBLPROD: 8,216 WI OIL VAL: 12,734 RI OIL VAL: 41,359
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 62,400 WI TOTAL: 21,040 RI TOTAL: 41,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,000 2.2

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,330
LAST YR RI VAL: 15,390
LAST YR 8/8 VAL: 27,720

LAST YR OIL PROD: 813
LAST YR GAS PROD:

REMARKS1: M-121200
REMARKS2: D-97400
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 68700 - HOLCOMB FULL WI DECIMAL = .760500 #WELLS: 1
RRC#, WELL#.....: 62629 - RRC DIST.: 08A FULL RI DECIMAL = .239500 DEPTH: 9230
OPERATOR#, AGENT#: 495445 - 40
OPERATOR NAME....: LEGACY RESERVES OPER
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 85700 EOR.....:
ALT RRC#: 62629 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-68700
REMARKS2: SHUTIN DEAD D-85700
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	84900 - MCCULLOCH	FULL WI DECIMAL =	.750000	#WELLS:	1
RRC#, WELL#.....:	63422 - RRC DIST.: 08A	FULL RI DECIMAL =	.250000	DEPTH:	9221

OPERATOR#, AGENCY#:									
OPERATOR NAME....		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN		PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...:	--	-----	-----	-----	----	----	----	----	-----
TEX-HAMON (DEAN)									

ALT FRZ.:	ALT G\$ RRC:	=====	=====	=====	=====
ALT JOB#: 505800	UNIT.....:	174	0	0	8.362

ALT RRC#:	63422	GRAPH.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
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JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
--	-----	-----	-----	1	0	0	8362	11571	-3,209	-3,006	26222
00	MARTIN COUNTY APPR D	1.000000	9,080		=====	=====	=====	=====	=====	=====	=====
01	MARTIN COUNTY	1.000000	9.080		0	0	8362	11571	3209	3006	26222

[illegible]

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.54
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.54
TYPE..(USNQQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/37	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
11,020	.5		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	7,230
LAST YR	RI VAL:	13,920
LAST YR	8/8 VAL:	21,150

LAST YR OIL PROD:	322
LAST YR GAS PROD:	104

REMARKS1:	M-84900
REMARKS2:	D-89800
MC1:	
MC2:	

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 124900 - SNELL 1 FULL WI DECIMAL = .751031 #WELLS: 1
RRC#, WELL#.....: 23673 - RRC DIST.: 08 FULL RI DECIMAL = .248969 DEPTH: 12100
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 99700 EOR.....:
ALT RRC#: 23673 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	145,570	1	1,750	1,632	0	64.08	4.40	4.40	.00	84221
01	MARTIN COUNTY	1.000000	145,570	2	1,487	1,305	0	65.10	4.45	4.45	.00	72727
30	KLONDIKE ISD-MARTIN	1.000000	145,570	3	1,264	1,044	0	66.13	4.50	4.50	.00	62796
60	MARTIN HOSPITAL DIST	1.000000	145,570	4	1,074	835	0	67.17	4.54	4.54	.00	54216
61	PERMIAN BASIN WATER	1.000000	145,570									
					5,575	4,816	0					273,960

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
30	5393	0	89614	53550	36,064	33,777	27946
60	4363	0	77090	54085	23,005	18,900	21275
61	3530	0	66326	54626	11,700	8,431	16198
	2849	0	57065	55173	1,892	1,196	12333
	16135	0	290095	217434	72661	62304	77752
	\$/BBLRESV: 13.77		EQUIP VAL:	8,310			
	\$/BBLPROD: 14,766		WI OIL VAL:	57,662	RI OIL VAL:	71,958	
	WI PAYOUT: 2.9		GAS VAL:	3,396	GAS VAL:	4,238	
	RI PAYOUT: 3.0		PRD VAL:	0	PRD VAL:	0	
	8/8 VALUE:	145,570	WI TOTAL:	69,370	RI TOTAL:	76,200	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

51,000 5.2 5

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,190
LAST YR RI VAL: 34,050
LAST YR 8/8 VAL: 60,240

LAST YR OIL PROD: 1,895
LAST YR GAS PROD: 1,304

REMARKS1: M-124900
REMARKS2: D-99700
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 127610 - STEPHENS FULL WI DECIMAL = .700000 #WELLS: 1
RRC#, WELL#.....: 27023 - RRC DIST.: 08 FULL RI DECIMAL = .300000 DEPTH: 9400
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 100805 EOR.....:
ALT RRC#: 27023 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	56,870
01	MARTIN COUNTY	1.000000	56,870
30	KLONDIKE ISD-MARTIN	1.000000	56,870
60	MARTIN HOSPITAL DIST	1.000000	56,870
61	PERMIAN BASIN WATER	1.000000	56,870

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL		
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE		
1		700		0		0	64.08	4.92	4.92	.00	31399		
2		644		0		0	65.10	4.97	4.97	.00	29347		
3		592		0		0	66.13	5.02	5.02	.00	27426		
4		545		0		0	67.17	5.08	5.08	.00	25629		
=====			=====		=====						=====		
		2,481		0		0					113,801		
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET	
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE	
1		0		0		31399		24150		7,249		12659	
2		0		0		29347		24391		4,956		10470	
3		0		0		27426		24635		2,791		8659	
4		0		0		25629		24882		747		7161	
=====			=====		=====		=====		=====		=====	=====	
		0		0		113801		98058		15743		13343	38949

\$/BBLRESV: 7.53 EQUIP VAL: 5,620
\$/BBLPROD: 9,340 WI OIL VAL: 13,076 RI OIL VAL: 38,170
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 56,870 WI TOTAL: 18,700 RI TOTAL: 38,170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000 2.0

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,730
LAST YR RI VAL: 23,290
LAST YR 8/8 VAL: 36,020

LAST YR OIL PROD: 765
LAST YR GAS PROD:

REMARKS1: M-127610
REMARKS2: D-100805
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151278 - BUTCHEE "21" FULL WI DECIMAL = .771667 #WELLS: 1
RRC#, WELL#.....: 42113 - 5 RRC DIST.: 08 FULL RI DECIMAL = .228333 DEPTH: 9390
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 41462666
OIL FIELD NAME...: HILL RANCH (MISS)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109653 EOR.....:
ALT RRC#: 42113 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	28,290	1	715	0	0	64.08	3.34	3.34	.00	35356
01	MARTIN COUNTY	1.000000	28,290	2	622	0	0	65.10	3.38	3.38	.00	31249
30	KLONDIKE ISD-MARTIN	1.000000	28,290		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	28,290		1,337	0	0					66,605
61	PERMIAN BASIN WATER	1.000000	28,290									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 4.75 EQUIP VAL: 6,196
\$/BBLPROD: 3,023 WI OIL VAL: 4,901 RI OIL VAL: 17,188
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,290 WI TOTAL: 11,100 RI TOTAL: 17,190

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
29,000	2.1		
	13.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,050
LAST YR RI VAL: 22,520
LAST YR 8/8 VAL: 39,570

LAST YR OIL PROD: 790
LAST YR GAS PROD: 147

REMARKS1: 317-36685 M-151278
REMARKS2: 711060 D-109653
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151839 - BUTCHEE "22B" FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 41154 - 4 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 45073500
OIL FIELD NAME...: J. L. M. (MISSISSIPPIAN)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,211	0	0	64.08	4.92	4.92	.00	60141
ALT JOB#: 505800	2 1,029	0	0	65.10	4.97	4.97	.00	51933
ALT LSE#: 109890	3 874	0	0	66.13	5.02	5.02	.00	44842
ALT RRC#: 41154	=====	=====	=====					=====
	3,114	0	0					156,916

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	69,650	--							
01	MARTIN COUNTY	1.000000	69,650	1	0	0	60141	43058	17,083	15,999	16425
30	KLONDIKE ISD-MARTIN	1.000000	69,650	2	0	0	51933	43488	8,445	6,938	12552
60	MARTIN HOSPITAL DIST	1.000000	69,650	3	0	0	44842	43923	919	662	9591
61	PERMIAN BASIN WATER	1.000000	69,650	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	156916	130469	26447	23599	38568
					\$/BBLRESV: 9.59		EQUIP VAL: 8,725				
					\$/BBLPROD: 8,289		WI OIL VAL: 23,127		RI OIL VAL: 37,797		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:	69,650	WI TOTAL: 31,850		RI TOTAL: 37,800		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
41,008	3.6		
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,980
LAST YR RI VAL: 27,780
LAST YR 8/8 VAL: 48,760

LAST YR OIL PROD: 1,372
LAST YR GAS PROD: 68

REMARKS1: 317-35577 M-151839
REMARKS2: 678509 D-109890
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150544 - NUGGETT FULL WI DECIMAL = .755210 #WELLS: 1
RRC#, WELL#.....: 34071 - RRC DIST.: 08 FULL RI DECIMAL = .244790 DEPTH: 11634
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 66301400
OIL FIELD NAME...: NUGGET (SILURIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109287 EOR.....:
ALT RRC#: 34071 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	56,310	1	1,447	0	0	64.08	4.92	4.92	.00	70026
01	MARTIN COUNTY	1.000000	56,310	2	1,229	0	0	65.10	4.97	4.97	.00	60470
30	KLONDIKE ISD-MARTIN	1.000000	56,310		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	56,310		2,676	0	0					130,496
61	PERMIAN BASIN WATER	1.000000	56,310									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 5.06 EQUIP VAL: 9,162
\$/BBLPROD: 3,151 WI OIL VAL: 10,230 RI OIL VAL: 36,916
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 56,310 WI TOTAL: 19,390 RI TOTAL: 36,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
56,520	4.3		
	15.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,340
LAST YR RI VAL: 31,770
LAST YR 8/8 VAL: 54,110

LAST YR OIL PROD: 2,170
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 151106 - DAVISON "40" #3 FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 38613 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10608
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D .010000 100
01 MARTIN COUNTY .010000 100 \$/BBLRESV: .00 EQUIP VAL: 10,101
30 KLONDIKE ISD-MARTIN .010000 100 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST .010000 100 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER .010000 100 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.45 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

30,000 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 7
LAST YR GAS PROD:

REMARKS1: ,115-33203 M-151106
REMARKS2: NO PROD-317-34945 V D-109597
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 151928 - FOSTER "41" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 41925 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11200

OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	.600000	65,700
01	MARTIN COUNTY	.600000	65,700
30	KLONDIKE ISD-MARTIN	.600000	65,700
60	MARTIN HOSPITAL DIST	.600000	65,700
61	PERMIAN BASIN WATER	.600000	65,700

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,541		326		0	63.13	4.32	4.32	.00	77827	
2		1,356		260		0	64.13	4.38	4.38	.00	69572	
3		1,193		208		0	65.15	4.42	4.42	.00	62197	
4		1,050		166		0	66.17	4.46	4.46	.00	55591	
=====			=====		=====						=====	
		5,140		960		0					265,187	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		1127		0		78954		52500		26,454	24,776	18569
2		914		0		70486		53025		17,461	14,346	14670
3		738		0		62935		53555		9,380	6,760	11591
4		596		0		56187		54090		2,097	1,326	9158
=====			=====		=====		=====		=====		=====	=====
		3375		0		268562		213170		55392	47208	53988

\$/BBLRESV: 11.34 EQUIP VAL: 8,310
\$/BBLPROD: 12,949 WI OIL VAL: 46,615 RI OIL VAL: 53,310
WI PAYOUT: .0 GAS VAL: 593 GAS VAL: 678
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 109,510 WI TOTAL: 55,520 RI TOTAL: 53,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 5.10
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.10
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000 4.5 1

12.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 49,370
LAST YR RI VAL: 52,290
LAST YR 8/8 VAL: 101,660

LAST YR OIL PROD: 1,673
LAST YR GAS PROD: 270

REMARKS1: 115-33379 D-109921
REMARKS2: 712201 M-151928
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 132300 - TIDWELL FULL WI DECIMAL = .741210 #WELLS: 1
RRC#, WELL#.....: 23127 - RRC DIST.: 08 FULL RI DECIMAL = .258790 DEPTH: 9260

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 101500 EOR.....:
ALT RRC#: 23127 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
30 KLONDIKE ISD-MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-132300
REMARKS2: D-101500
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 28595 - BARRON -82- FULL WI DECIMAL = .743840 #WELLS: 1
RRC#, WELL#.....: 28058 - RRC DIST.: 08 FULL RI DECIMAL = .256160 DEPTH: 9260

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 75990 EOR.....:
ALT RRC#: 28058 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	51,060	1	1,346	0	0	64.08	4.92	4.92	.00	64157
01	MARTIN COUNTY	1.000000	51,060	2	1,144	0	0	65.10	4.97	4.97	.00	55402
30	KLONDIKE ISD-MARTIN	1.000000	51,060		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	51,060		2,490	0	0					119,559
61	PERMIAN BASIN WATER	1.000000	51,060									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 4.83 EQUIP VAL: 6,196
\$/BBLPROD: 3,004 WI OIL VAL: 8,938 RI OIL VAL: 35,934
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 51,060 WI TOTAL: 15,130 RI TOTAL: 35,930

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
52,022	4.0		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,830
LAST YR RI VAL: 16,650
LAST YR 8/8 VAL: 26,480

LAST YR OIL PROD: 2,424
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 130650 - STRIPLING "82" FULL WI DECIMAL = .743840 #WELLS: 1
RRC#, WELL#.....: 28131 - RRC DIST.: 08 FULL RI DECIMAL = .256160 DEPTH: 9240
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 100990 EOR.....:
ALT RRC#: 28131 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
30 KLONDIKE ISD-MARTIN 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,500

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 7,880
LAST YR 8/8 VAL: 14,080

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-130650
REMARKS2: D-100990
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 124105 - SNELL 1&2 FULL WI DECIMAL = .738640 #WELLS: 1
RRC#, WELL#.....: 29542 - RRC DIST.: 08 FULL RI DECIMAL = .261360 DEPTH: 9221
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 99210 EOR.....:
ALT RRC#: 29542 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	21,040	1	526	0	0	64.08	4.92	4.92	.00	24897
01	MARTIN COUNTY	1.000000	21,040	2	483	0	0	65.10	4.97	4.97	.00	23270
30	KLONDIKE ISD-MARTIN	1.000000	21,040		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	21,040		1,009	0	0					48,167
61	PERMIAN BASIN WATER	1.000000	21,040									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.56 EQUIP VAL: 6,196
\$/BBLPROD: 1,053 WI OIL VAL: 1,166- RI OIL VAL: 14,839
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 21,040 WI TOTAL: 6,200 RI TOTAL: 14,840

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
23,522 1.5
8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,420
LAST YR RI VAL: 9,300
LAST YR 8/8 VAL: 15,720

LAST YR OIL PROD: 558
LAST YR GAS PROD:

REMARKS1: M-124105
REMARKS2: D-99510
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150125 - JOHNSON C FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 31598 - 1 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 9500
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109052 EOR.....:
ALT RRC#: 31598 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	20,770	1	404	0	0	64.08	6.20	6.20	.00	20193
01	MARTIN COUNTY	1.000000	20,770	2	343	0	0	65.10	6.27	6.27	.00	17437
30	KLONDIKE ISD-MARTIN	1.000000	20,770		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	20,770		747	0	0					37,630
61	PERMIAN BASIN WATER	1.000000	20,770									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 9.12 EQUIP VAL: 6,196
\$/BBLPROD: 5,673 WI OIL VAL: 5,310 RI OIL VAL: 9,262
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,770 WI TOTAL: 11,510 RI TOTAL: 9,260

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.31
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
15,000	1.2		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,390
LAST YR 8/8 VAL: 7,900

LAST YR OIL PROD: 792
LAST YR GAS PROD: 249

REMARKS1: 317-33458 M-150125
REMARKS2: D-109052
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 58180 - GRACE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 33803 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9100
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#: 83380	EOR.....:	1	900	326	0	64.08	3.72	3.72	.00	43254
ALT RRC#: 33803	GRAPH.....:	2	810	260	0	65.10	3.75	3.75	.00	39548
		3	729	208	0	66.13	3.80	3.80	.00	36157
		=====	=====	=====						=====
			2,439	794	0					118,959

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	50,680	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	50,680	1	910	0	44164	35700	8,464	7,927	13848
30	KLONDIKE ISD-MARTIN	1.000000	50,680	2	734	0	40282	36057	4,225	3,471	11179
60	MARTIN HOSPITAL DIST	1.000000	50,680	3	595	0	36752	36417	335	241	9025
61	PERMIAN BASIN WATER	1.000000	50,680	=====	=====	=====	=====	=====	=====	=====	=====
					2239	0	121198	108174	13024	11639	34052

\$/BBLRESV:	6.12	EQUIP VAL:	5,901		
\$/BBLPROD:	5,741	WI OIL VAL:	11,196	RI OIL VAL:	32,755
WI PAYOUT:	.0	GAS VAL:	211	GAS VAL:	616
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	50,680	WI TOTAL:	17,310	RI TOTAL:	33,370

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.38		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.38		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
34,000	2.6	1	
-----	-----	-----	-----
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,530
LAST YR RI VAL: 16,010
LAST YR 8/8 VAL: 25,540

LAST YR OIL PROD: 1,254
LAST YR GAS PROD: 572

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 83210 - LUCY FULL WI DECIMAL = .749090 #WELLS: 1
RRC#, WELL#.....: 33804 - RRC DIST.: 08 FULL RI DECIMAL = .250910 DEPTH: 9100
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 89530 EOR.....:
ALT RRC#: 33804 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	115,960	1	1,559	0	0	64.08	4.92	4.92	.00	74835
01	MARTIN COUNTY	1.000000	115,960	2	1,403	0	0	65.10	4.97	4.97	.00	68423
30	KLONDIKE ISD-MARTIN	1.000000	115,960	3	1,262	0	0	66.13	5.02	5.02	.00	62555
60	MARTIN HOSPITAL DIST	1.000000	115,960	4	1,136	0	0	67.17	5.08	5.08	.00	57185
61	PERMIAN BASIN WATER	1.000000	115,960		5,360	0	0					262,998

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	74835	52500	22,335	20,919	23580
2	0	0	68423	53025	15,398	12,651	19080
3	0	0	62555	53555	9,000	6,486	15436
4	0	0	57185	54090	3,095	1,956	12488
	0	0	262998	213170	49828	42012	70584

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,000 4.5
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,240
LAST YR RI VAL: 19,790
LAST YR 8/8 VAL: 31,030

LAST YR OIL PROD: 1,657
LAST YR GAS PROD:

REMARKS1: M-83210
REMARKS2: D-89530
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151000 - MIDDLETON #2,3,4 FULL WI DECIMAL = .775000 #WELLS: 3
RRC#, WELL#.....: 38237 - 2,3,4, RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10588
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109538 EOR.....:
ALT RRC#: 38237 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	40,110	1	920	0	0	64.08	4.92	4.92	.00	45689
01	MARTIN COUNTY	1.000000	40,110	2	800	0	0	65.10	4.97	4.97	.00	40382
30	KLONDIKE ISD-MARTIN	1.000000	40,110		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	40,110		1,720	0	0					86,071
61	PERMIAN BASIN WATER	1.000000	40,110									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.13 EQUIP VAL: 18,323
\$/BBLPROD: 1,356 WI OIL VAL: 2,839- RI OIL VAL: 21,794
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 40,110 WI TOTAL: 18,320 RI TOTAL: 21,790

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,522 2.7

13.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 15,160
LAST YR 8/8 VAL: 33,480

LAST YR OIL PROD: 1,052
LAST YR GAS PROD:

REMARKS1: 317-34676,818,27
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151030 - RUFUS #2-7 FULL WI DECIMAL = .775000 #WELLS: 7
RRC#, WELL#.....: 38377 - 2-9 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 9405
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109543 EOR.....:
ALT RRC#: 38377 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	251,470	1	8,110	0	0	64.08	5.75	5.75	.00	402759
01	MARTIN COUNTY	1.000000	251,470	2	6,995	0	0	65.10	5.81	5.81	.00	352915
30	KLONDIKE ISD-MARTIN	1.000000	251,470		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	251,470		15,105	0	0					755,674
61	PERMIAN BASIN WATER	1.000000	251,470									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 1.43 EQUIP VAL: 43,373
\$ / BBL PROD: 0 WI OIL VAL: 16,712 RI OIL VAL: 191,389
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 251,470 WI TOTAL: 60,080 RI TOTAL: 191,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.78
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

350,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.0 D B: .500 De/Dt: 14.2 / 10.0
GAS: D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 314,120
LAST YR RI VAL: 273,430
LAST YR 8/8 VAL: 587,550

LAST YR OIL PROD: 13,425
LAST YR GAS PROD: 3,849

REMARKS1: 317-34828,
REMARKS2: P&A 5-2/12 767839 P-7
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 938506 - WELL=ABRAXAS "27"(PETROLEGACY) FULL WI DECIMAL = .753750 #WELLS: 4
RRC#, WELL#.....: 38506 - 1,2,4,5 RRC DIST.: 08 FULL RI DECIMAL = .246250 DEPTH: 10581
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 938506 EOR.....:
ALT RRC#: 38506 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	126,980	1	0	0	134951	114998	19,953	18,688	41475
01	MARTIN COUNTY	1.000000	126,980	2	0	0	116534	116147	387	317	31695
30	KLONDIKE ISD-MARTIN	1.000000	126,980								
60	MARTIN HOSPITAL DIST	1.000000	126,980		0	0	251485	231145	20340	19005	73170
61	PERMIAN BASIN WATER	1.000000	126,980								

\$/BBLRESV: 4.78 EQUIP VAL: 36,646
\$/BBLPROD: 2,977 WI OIL VAL: 18,625 RI OIL VAL: 71,707
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 126,980 WI TOTAL: 55,270 RI TOTAL: 71,710

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.74
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.47 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

109,522 8.3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,420
LAST YR RI VAL: 99,110
LAST YR 8/8 VAL: 173,530

LAST YR OIL PROD: 3,042
LAST YR GAS PROD: 861

REMARKS1: M-938506
REMARKS2: D-938506
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151095 - DEATHEREGE "18" #1 FULL WI DECIMAL = .763960 #WELLS: 3
RRC#, WELL#.....: 38568 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .236040 DEPTH: 11508
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109595 EOR.....:
ALT RRC#: 38568 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	115,620	1	2,944	0	0	64.08	4.92	4.92	.00	144122
01	MARTIN COUNTY	1.000000	115,620	2	2,649	0	0	65.10	4.97	4.97	.00	131775
30	KLONDIKE ISD-MARTIN	1.000000	115,620		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	115,620		5,593	0	0					275,897
61	PERMIAN BASIN WATER	1.000000	115,620									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.25 EQUIP VAL: 27,485
\$/BBLPROD: 2,135 WI OIL VAL: 13,867 RI OIL VAL: 74,267
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 115,620 WI TOTAL: 41,350 RI TOTAL: 74,270

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

123,522 8.5

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,620
LAST YR RI VAL: 41,070
LAST YR 8/8 VAL: 76,690

LAST YR OIL PROD: 3,334
LAST YR GAS PROD:

REMARKS1: 317-34990,35155,35429,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151094 - ABRAXAS "31" FULL WI DECIMAL = .755000 #WELLS: 1
RRC#, WELL#.....: 38576 - 1 RRC DIST.: 08 FULL RI DECIMAL = .245000 DEPTH: 10656
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109594 EOR.....:
ALT RRC#: 38576 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	36,580	1	774	0	0	64.08	4.92	4.92	.00	37446
01	MARTIN COUNTY	1.000000	36,580	2	657	0	0	65.10	4.97	4.97	.00	32336
30	KLONDIKE ISD-MARTIN	1.000000	36,580		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	36,580		1,431	0	0					69,782
61	PERMIAN BASIN WATER	1.000000	36,580									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 7.09 EQUIP VAL: 9,162
\$/BBLPROD: 4,409 WI OIL VAL: 7,659 RI OIL VAL: 19,763
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 36,580 WI TOTAL: 16,820 RI TOTAL: 19,760

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

29,020 2.3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 18,320
LAST YR 8/8 VAL: 27,480

LAST YR OIL PROD: 832
LAST YR GAS PROD:

REMARKS1: 317-34841 M-151094
REMARKS2: D-109594
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151107 - ABRAXAS "28" FULL WI DECIMAL = .755000 #WELLS: 2
RRC#, WELL#.....: 38612 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .245000 DEPTH: 9695
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,747	0	0	64.08	.64	.64	12.52	84521
ALT JOB#: 505800	2 1,537	0	0	65.10	.65	.65	12.68	75562
ALT LSE#: 109598	3 1,352	0	0	66.13	.65	.65	12.83	67547
ALT RRC#: 38612	=====	=====	=====					=====
	4,636	0	0					227,630

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	100,670	--							
01	MARTIN COUNTY	1.000000	100,670	1	0	0	84521	64597	19,924	18,661	25801
30	KLONDIKE ISD-MARTIN	1.000000	100,670	2	0	0	75562	65242	10,320	8,478	20413
60	MARTIN HOSPITAL DIST	1.000000	100,670	3	0	0	67547	65895	1,652	1,190	16148
61	PERMIAN BASIN WATER	1.000000	100,670		=====	=====	=====	=====	=====	=====	=====
					0	0	227630	195734	31896	28329	62362

\$/BBLRESV:	7.93	EQUIP VAL:	11,802		
\$/BBLPROD:	7,209	WI OIL VAL:	27,762	RI OIL VAL:	61,115
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	100,670	WI TOTAL:	39,560	RI TOTAL:	61,110

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.61 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
61,521	5.1		
	12.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 35,190
LAST YR 8/8 VAL: 47,580

LAST YR OIL PROD: 1,953
LAST YR GAS PROD: 343

REMARKS1: 317-34840,35162
REMARKS2: 631657,652876
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151124 - RICHARDS "44" #3,4 FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 38633 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10594
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109606 EOR.....:
ALT RRC#: 38633 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	67,600	1	1,731	0	0	64.08	4.92	4.92	14.75	85965
01	MARTIN COUNTY	1.000000	67,600	2	1,557	0	0	65.10	4.97	4.97	14.93	78600
30	KLONDIKE ISD-MARTIN	1.000000	67,600		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	67,600		3,288	0	0					164,565
61	PERMIAN BASIN WATER	1.000000	67,600									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.00 EQUIP VAL: 18,323
\$/BBLPROD: 1,973 WI OIL VAL: 7,645 RI OIL VAL: 41,626
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 67,600 WI TOTAL: 25,970 RI TOTAL: 41,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.85 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
74,022	5.0		
	10.0 2	15.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 19,740
LAST YR 8/8 VAL: 38,060

LAST YR OIL PROD: 1,855
LAST YR GAS PROD:

REMARKS1: 317-34788,35066
REMARKS2: 647511 LOE 10=61.1
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151113 - DAVIS "18" #1 FULL WI DECIMAL = .755130 #WELLS: 1
RRC#, WELL#.....: 38634 - 1 RRC DIST.: 08 FULL RI DECIMAL = .244870 DEPTH: 11525
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109601	EOR.....:	1	774	0	64.08	4.92	4.92	.00	37453
ALT RRC#: 38634	GRAPH.....:	2	657	0	65.10	4.97	4.97	.00	32342
		3	559	0	66.13	5.02	5.02	.00	27925
		=====	=====	=====					=====
			1,990	0					97,720

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	48,230	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	48,230	1	0	0	37453	27300	10,153	9,509	11425
30	KLONDIKE ISD-MARTIN	1.000000	48,230	2	0	0	32342	27573	4,769	3,918	8731
60	MARTIN HOSPITAL DIST	1.000000	48,230	3	0	0	27925	27848	77	55	6672
61	PERMIAN BASIN WATER	1.000000	48,230	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	97720	82721	14999	13482	26828

\$/BBLRESV:	8.80	EQUIP VAL:	8,725
\$/BBLPROD:	7,606	WI OIL VAL:	13,212
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	48,230	WI TOTAL:	21,940
		RI TOTAL:	26,290

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
26,000	2.3	
-----	-----	-----
	15.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,560
LAST YR RI VAL: 10,770
LAST YR 8/8 VAL: 23,330

LAST YR OIL PROD: 844
LAST YR GAS PROD:

REMARKS1: COMP 12/07 317-34975 M-151113
REMARKS2: D-109601
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151171 - ABRAXAS "27A" FULL WI DECIMAL = .755000 #WELLS: 3
RRC#, WELL#.....: 38712 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .245000 DEPTH: 9897
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109614 EOR.....:
ALT RRC#: 38712 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	63,660	1	1,750	0	0	64.08	4.66	4.66	.00	84666
01	MARTIN COUNTY	1.000000	63,660	2	1,517	0	0	65.10	4.72	4.72	.00	74561
30	KLONDIKE ISD-MARTIN	1.000000	63,660		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	63,660		3,267	0	0					159,227
61	PERMIAN BASIN WATER	1.000000	63,660									

\$/BBLRESV:	3.49	EQUIP VAL:	18,589
\$/BBLPROD:	0	WI OIL VAL:	8,614-
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0
		=====	=====
8/8 VALUE:	63,660	WI TOTAL:	18,590
		RI TOTAL:	45,070

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

80,522

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.2 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: D B: De/Dt: /
PRD: D B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 28,730
LAST YR 8/8 VAL: 47,320

LAST YR OIL PROD: 1,958
LAST YR GAS PROD: 165

REMARKS1: 317-35023,386,9505 M-151171
REMARKS2: 645415 785938 D-109614
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151173 - ABRAXAS "32A" FULL WI DECIMAL = .755000 #WELLS: 1
RRC#, WELL#.....: 38713 - 1 RRC DIST.: 08 FULL RI DECIMAL = .245000 DEPTH: 10587
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109616 EOR.....:
ALT RRC#: 38713 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	33,590	1	770	0	0	64.08	4.92	4.92	.00	37253
01	MARTIN COUNTY	1.000000	33,590	2	708	0	0	65.10	4.97	4.97	.00	34818
30	KLONDIKE ISD-MARTIN	1.000000	33,590		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	33,590		1,478	0	0					72,071
61	PERMIAN BASIN WATER	1.000000	33,590									

\$/BBLRESV:	3.64	EQUIP VAL:	9,162		
\$/BBLPROD:	2,446	WI OIL VAL:	4,063	RI OIL VAL:	20,362
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	33,590	WI TOTAL:	13,230	RI TOTAL:	20,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
32,000	2.2		
	8.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,690
LAST YR RI VAL: 32,890
LAST YR 8/8 VAL: 51,580

LAST YR OIL PROD: 829
LAST YR GAS PROD: 47

REMARKS1: 317-35133 M-151173
REMARKS2: 6540453 D-109616
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151162 - ABRAXAS "30" FULL WI DECIMAL = .757500 #WELLS: 2
RRC#, WELL#.....: 38748 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .242500 DEPTH: 9750
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 2,519	0	0	64.08	4.92	4.92	12.24	122274
ALT JOB#: 505800	2 2,152	0	0	65.10	4.97	4.97	12.38	106122
ALT LSE#: 109613	3 1,860	0	0	66.13	5.02	5.02	12.53	93174
ALT RRC#: 38748	=====	=====	=====					=====
	6,531	0	0					321,570

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	140,490	--							
01	MARTIN COUNTY	1.000000	140,490	1	0	0	122274	89796	32,478	30,419	36824
30	KLONDIKE ISD-MARTIN	1.000000	140,490	2	0	0	106122	90693	15,429	12,675	28283
60	MARTIN HOSPITAL DIST	1.000000	140,490	3	0	0	93174	91600	1,574	1,134	21975
61	PERMIAN BASIN WATER	1.000000	140,490		=====	=====	=====	=====	=====	=====	=====
					0	0	321570	272089	49481	44228	87082

\$/BBLRESV:	8.76	EQUIP VAL:	11,802		
\$/BBLPROD:	0	WI OIL VAL:	43,343	RI OIL VAL:	85,340
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	140,490	WI TOTAL:	55,150	RI TOTAL:	85,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.32 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
85,520			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 7.5 D B: .500 De/Dt: 15.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 24,920
LAST YR 8/8 VAL: 37,310

LAST YR OIL PROD: 3,386
LAST YR GAS PROD:

REMARKS1: 317-34964,7730 MAR-151162
REMARKS2: 642383 DAW-109613
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151155 - ABRAXAS "28C" FULL WI DECIMAL = .755000 #WELLS: 1
RRC#, WELL#.....: 38831 - 1 RRC DIST.: 08 FULL RI DECIMAL = .245000 DEPTH: 9731
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109612	EOR.....:	1 1,731	0	0	64.08	4.94	4.94	.00	83746
ALT RRC#: 38831	GRAPH.....:	2 1,557	0	0	65.10	4.99	4.99	.00	76572
		3 1,402	0	0	66.13	5.04	5.04	.00	70005
		=====	=====	=====					=====
		4,690	0	0					230,323

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	102,380	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	102,380	1	0	0	83746	62496	21,250	19,903	25565
30	KLONDIKE ISD-MARTIN	1.000000	102,380	2	0	0	76572	63120	13,452	11,051	20686
60	MARTIN HOSPITAL DIST	1.000000	102,380	3	0	0	70005	63752	6,253	4,506	16736
61	PERMIAN BASIN WATER	1.000000	102,380		=====	=====	=====	=====	=====	=====	=====
					0	0	230323	189368	40955	35460	62987

\$/BBLRESV:	9.82	EQUIP VAL:	5,901
\$/BBLPROD:	9,206	WI OIL VAL:	34,751
WI PAYOUT:	3.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	102,380	WI TOTAL:	40,650
		RI TOTAL:	61,730

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.82	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.82	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
59,520	5.0	
-----	-----	-----
	10.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 29,330
LAST YR 8/8 VAL: 35,530

LAST YR OIL PROD: 1,811
LAST YR GAS PROD: 174

REMARKS1: 317-35168 MAR-151155
REMARKS2: 653422 DAW-109612
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151172 - ABRAXAS "32" FULL WI DECIMAL = .765000 #WELLS: 6
RRC#, WELL#.....: 38852 - 2,3,5,+ RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 9694
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 2,160	0	0	64.08	4.66	4.66	12.49	105886
ALT JOB#: 505800	2 1,874	0	0	65.10	4.71	4.71	12.65	93328
ALT LSE#: 109615	3 1,649	0	0	66.13	4.75	4.75	12.80	83422
ALT RRC#: 38852	=====	=====	=====					=====
	5,683	0	0					282,636

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	128,510	--							
01	MARTIN COUNTY	1.000000	128,510	1	0	0	105886	80857	25,029	23,442	30599
30	KLONDIKE ISD-MARTIN	1.000000	128,510	2	0	0	93328	81665	11,663	9,582	23867
60	MARTIN HOSPITAL DIST	1.000000	128,510	3	0	0	83422	82482	940	677	18879
61	PERMIAN BASIN WATER	1.000000	128,510		=====	=====	=====	=====	=====	=====	=====
					0	0	282636	245004	37632	33701	73345

\$/BBLRESV:	7.60	EQUIP VAL:	23,605			
\$/BBLPROD:	0	WI OIL VAL:	33,027	RI OIL VAL:	71,878	
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0	
			=====		=====	
8/8 VALUE:	128,510	WI TOTAL:	56,630	RI TOTAL:	71,880	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.58 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
77,007			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 6.4 D B: .800 De/Dt: 13.9 / 10.0
GAS: D B: 1.000 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 118,130
LAST YR RI VAL: 126,840
LAST YR 8/8 VAL: 244,970

LAST YR OIL PROD: 2,848
LAST YR GAS PROD: 285

REMARKS1: 317-35163, P-6 M-151172
REMARKS2: 758074,767059,778116 D-109615
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151227 - ABRAXAS "30B" FULL WI DECIMAL = .770000 #WELLS: 2
RRC#, WELL#.....: 38922 - 1,4 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10578
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109630 EOR.....:
ALT RRC#: 38922 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	217,510
01	MARTIN COUNTY	1.000000	217,510
30	KLONDIKE ISD-MARTIN	1.000000	217,510
60	MARTIN HOSPITAL DIST	1.000000	217,510
61	PERMIAN BASIN WATER	1.000000	217,510

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	2,856	0	0	0	64.08	4.92	4.92	8.40	140920
2	2,555	0	0	0	65.10	4.97	4.97	8.50	128074
3	2,288	0	0	0	66.13	5.02	5.02	8.61	116505
4	2,059	0	0	0	67.17	5.08	5.08	8.71	106493
=====									
	9,758	0	0	0					491,992

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	140920	95573	45,347	42,471	39598
2	0	0	128074	96528	31,546	25,917	31848
3	0	0	116505	97494	19,011	13,700	25638
4	0	0	106493	98468	8,025	5,073	20739
=====							
	0	0	491992	388063	103929	87161	117823

\$/BBLRESV: 11.37 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 85,418 RI OIL VAL: 115,467
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 217,510 WI TOTAL: 102,040 RI TOTAL: 115,470

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.46 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

91,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.3 D B: .300 De/Dt: 10.8 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,190
LAST YR RI VAL: 54,870
LAST YR 8/8 VAL: 95,060

LAST YR OIL PROD: 3,175
LAST YR GAS PROD: 405

REMARKS1: 317-34963,8687,
REMARKS2: 642385,63334 P-2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 939038 - WELL=ABRAXAS "31C"(PETROLEGACY FULL WI DECIMAL = .753925 #WELLS: 2
RRC#, WELL#.....: 39038 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .246075 DEPTH: 9680
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 939038	EOR.....:	1 2,955	0	0	64.08	4.92	4.92	.00	142760
ALT RRC#: 39038	GRAPH.....:	2 2,643	0	0	65.10	4.97	4.97	.00	129720
		3 2,394	0	0	66.13	5.02	5.02	.00	119358
		4 2,186	0	0	67.17	5.08	5.08	.00	110702
		5 2,011	0	0	68.24	5.13	5.13	.00	103462

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
			12,189	0	0				606,002

00	MARTIN COUNTY APPR D	1.000041	242,280	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000041	242,280	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000041	242,280	---	---	---	---	---	---	---
60	MARTIN HOSPITAL DIST	1.000041	242,280	1	0	142760	98709	44,051	41,257	43834
61	PERMIAN BASIN WATER	1.000041	242,280	2	0	129720	99696	30,024	24,667	35247
				3	0	119358	100692	18,666	13,451	28700
				4	0	110702	101699	9,003	5,691	23557
				5	0	103462	102717	745	413	19483
				=====	=====	=====	=====	=====	=====	=====
				0	0	606002	503513	102489	85479	150821

\$/BBLRESV:	9.12	EQUIP VAL:	10,705		
\$/BBLPROD:	0	WI OIL VAL:	83,769	RI OIL VAL:	147,805
WI PAYOUT:	3.2	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
94,009			
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 8.6 D B: 1.000 De/Dt: 11.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,390
LAST YR RI VAL: 48,970
LAST YR 8/8 VAL: 81,360

LAST YR OIL PROD: 3,159
LAST YR GAS PROD: 364

REMARKS1: M-939038
REMARKS2: D-939038
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151126 - RICHARDS "41" #1,2 FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 39102 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10600
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109608 EOR.....:
ALT RRC#: 39102 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	26,700	1	538	0	0	64.08	4.92	4.92	.00	26718
01	MARTIN COUNTY	1.000000	26,700	2	457	0	0	65.10	4.97	4.97	.00	23072
30	KLONDIKE ISD-MARTIN	1.000000	26,700		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	26,700		995	0	0					49,790
61	PERMIAN BASIN WATER	1.000000	26,700									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 6.38 EQUIP VAL: 9,162
\$/BBLPROD: 3,966 WI OIL VAL: 4,918 RI OIL VAL: 12,616
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 26,700 WI TOTAL: 14,080 RI TOTAL: 12,620

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

21,007 1.6

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,410
LAST YR RI VAL: 3,670
LAST YR 8/8 VAL: 14,080

LAST YR OIL PROD: 599
LAST YR GAS PROD:

REMARKS1: 317-34757,787, M-151126
REMARKS2: 626305,9688, D-109608
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 939106 - WELL=COOK 22 (PETROLEGACY) FULL WI DECIMAL = .774621 #WELLS: 6
RRC#, WELL#.....: 39106 - 1,3-6,8 RRC DIST.: 08 FULL RI DECIMAL = .225379 DEPTH: 9407
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 939106 EOR.....:
ALT RRC#: 39106 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.999985	688,210	1	9,456	1,351	0	64.08	3.96	3.96	10.33	469374
01	MARTIN COUNTY	.999985	688,210	2	8,224	1,174	0	65.10	3.99	3.99	10.45	414718
30	KLONDIKE ISD-MARTIN	.999985	688,210	3	7,244	1,032	0	66.13	4.03	4.03	10.58	371079
60	MARTIN HOSPITAL DIST	.999985	688,210	4	6,446	919	0	67.17	4.08	4.08	10.71	335394
61	PERMIAN BASIN WATER	.999985	688,210									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ / BBL RESV: 11.70 EQUIP VAL: 33,721
\$ / BBL PROD: 0 WI OIL VAL: 284,187 RI OIL VAL: 364,647
WI PAYOUT: 2.9 GAS VAL: 2,483 GAS VAL: 3,186
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 688,220 WI TOTAL: 320,390 RI TOTAL: 367,830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.66
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.40 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

295,509

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.9 D B: .700 De/Dt: 13.6 / 10.0
GAS: 4.0 D B: .700 De/Dt: 13.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 295,620
LAST YR RI VAL: 362,430
LAST YR 8/8 VAL: 658,050

LAST YR OIL PROD: 13,458
LAST YR GAS PROD: 2,205

REMARKS1: M-939106
REMARKS2: D-939106
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151345 - COOK "21" #1-8, FULL WI DECIMAL = .771667 #WELLS: 8
RRC#, WELL#.....: 39126 - 1D,1-8 RRC DIST.: 08 FULL RI DECIMAL = .228333 DEPTH: 9492
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA)		-----		-----	-----	-----	-----	-----	-----	
		1	12,780	979	0	64.08	2.79	2.79	10.33	631951
ALT FRZ.: ALT G\$ RRC:		2	10,931	783	0	65.10	2.82	2.82	10.45	549124
ALT JOB#: 505800 UNIT.....:		3	9,453	626	0	66.13	2.85	2.85	10.58	482390
ALT LSE#: 109676 EOR.....:		=====		=====	=====					=====
ALT RRC#: 39126 GRAPH.....:		33,164		2,388	0					1,663,465

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	714,150	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	714,150	1	2108	0	634059	452573	181,486	169,978	176494
30	KLONDIKE ISD-MARTIN	1.000000	714,150	2	1704	0	550828	457098	93,730	77,005	135688
60	MARTIN HOSPITAL DIST	1.000000	714,150	3	1378	0	483768	461669	22,099	15,925	105458
61	PERMIAN BASIN WATER	1.000000	714,150	=====	=====	=====	=====	=====	=====	=====	=====
					5190	0	1668655	1371340	297315	262908	417640
					\$/BBLRESV: 10.04		EQUIP VAL:	47,209			
					\$/BBLPROD: 0		WI OIL VAL:	256,848		RI OIL VAL:	408,014
					WI PAYOUT: .0		GAS VAL:	802		GAS VAL:	1,273
					RI PAYOUT: 2.4		PRD VAL:	0		PRD VAL:	0
							=====			=====	=====
					8/8 VALUE:	714,150	WI TOTAL:	304,860		RI TOTAL:	409,290

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.29		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.29		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: 10.40	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
431,022		3	
-----	-----	-----	-----
20.0 99			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 38.0 D B: .500 De/Dt: 15.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 93,490
LAST YR RI VAL: 194,590
LAST YR 8/8 VAL: 288,080

LAST YR OIL PROD: 21,430
LAST YR GAS PROD: 5,509

REMARKS1: 317-35327, W-8 M-151345
REMARKS2: 35566-1D WIW WIW-1 D-109676
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151278 - BUTCHEE "21" FULL WI DECIMAL = .771667 #WELLS: 7
RRC#, WELL#.....: 39147 - 1-4,7-8 RRC DIST.: 08 FULL RI DECIMAL = .228333 DEPTH: 9390
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109653 EOR.....:
ALT RRC#: 39147 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,780,640
01 MARTIN COUNTY 1.000000 1,780,640
30 KLONDIKE ISD-MARTIN 1.000000 1,780,640
60 MARTIN HOSPITAL DIST 1.000000 1,780,640
61 PERMIAN BASIN WATER 1.000000 1,780,640

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	15,931	1,959	0	64.08	4.92	4.92	.00	787763
2	14,041	1,567	0	65.10	4.97	4.97	.00	705357
3	12,471	1,253	0	66.13	5.02	5.02	.00	636399
4	11,152	1,003	0	67.17	5.08	5.08	.00	578040
5	10,026	802	0	68.24	5.13	5.13	.00	527955
6	9,066	641	0	69.32	5.18	5.18	.00	484958
7	8,237	513	0	69.32	5.18	5.18	.00	440613
=====								
80,924	7,738	0	4,161,085					

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	7438	0	795201	420007	375,194	351,403	221349
2	6011	0	711368	424207	287,161	235,922	175233
3	4857	0	641256	428449	212,807	153,363	139789
4	3932	0	581972	432733	149,239	94,344	112271
5	3176	0	531131	437060	94,071	52,165	90675
6	2566	0	487524	441430	46,094	22,422	73656
7	2053	0	442666	441431	1,235	527	59184
=====							
30033	0	4191118	3025317	1165801	910146	872157	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 14.18 EQUIP VAL: 33,984
\$/BBLPROD: 0 WI OIL VAL: 885,552 RI OIL VAL: 848,589
WI PAYOUT: 3.3 GAS VAL: 6,391 GAS VAL: 6,124
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,780,640 WI TOTAL: 925,930 RI TOTAL: 854,710

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
400,007	6	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 46.6 D B: .500 De/Dt: 12.2 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 272,250
LAST YR RI VAL: 357,400
LAST YR 8/8 VAL: 629,650

LAST YR OIL PROD: 17,024
LAST YR GAS PROD: 2,242

REMARKS1: 317-35329, P-7 M-151278
REMARKS2: 664308 D-109653
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151279 - BUTCHEE "22A" #1 FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 39275 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10292
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109654 EOR.....:
ALT RRC#: 39275 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	43,550	1	1243	0	51600	43073	8,527	7,986	14093
01	MARTIN COUNTY	1.000000	43,550	2	1005	0	45857	43503	2,354	1,933	11084
30	KLONDIKE ISD-MARTIN	1.000000	43,550								
60	MARTIN HOSPITAL DIST	1.000000	43,550		2248	0	97457	86576	10881	9919	25177
61	PERMIAN BASIN WATER	1.000000	43,550								

\$/BBLRESV: 6.44 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 9,496 RI OIL VAL: 24,104
WI PAYOUT: .0 GAS VAL: 224 GAS VAL: 569
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 43,550 WI TOTAL: 18,880 RI TOTAL: 24,670

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.80 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
41,022 1
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: .500 De/Dt: 12.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,410
LAST YR RI VAL: 35,010
LAST YR 8/8 VAL: 61,420
LAST YR OIL PROD: 1,389
LAST YR GAS PROD: 209

REMARKS1: 317-35382 M-151279
REMARKS2: 667241 D-109654
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151125 - RICHARDS "47A" #1,2 FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 39423 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10552
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109607 EOR.....:
ALT RRC#: 39423 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	--	-----	-----	-----	-----	-----	-----	-----	-----
---	---	---	---	1	202	0	0	64.08	4.92	4.92	.00	10032
---	---	---	---	---	-----	-----	-----	-----	-----	-----	-----	-----
---	---	---	---	---	202	0	0	---	---	---	---	10,032
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE					
---	-----	-----	-----	-----	-----	-----	-----					
1	0	0	10032	15750	-5,718	-5,355	2739					
---	-----	-----	-----	-----	-----	-----	-----					
00	MARTIN COUNTY APPR D	1.000000	12,300	---	---	---	---					
01	MARTIN COUNTY	1.000000	12,300	---	---	---	---					
30	KLONDIKE ISD-MARTIN	1.000000	12,300	---	---	---	---					
60	MARTIN HOSPITAL DIST	1.000000	12,300	---	---	---	---					
61	PERMIAN BASIN WATER	1.000000	12,300	---	---	---	---					
				\$/BBLRESV: 33.52		EQUIP VAL:		9,620				
				\$/BBLPROD: 11,286		WI OIL VAL:		5,248-		RI OIL VAL:		2,684
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:		0
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:		0
				8/8 VALUE:		12,300	WI TOTAL:	9,620		RI TOTAL:		2,680

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000 .6

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 1,130
LAST YR 8/8 VAL: 10,750

LAST YR OIL PROD: 221
LAST YR GAS PROD:

REMARKS1: 317-34745,89, M-151125
REMARKS2: 625605 D-109607
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151454 - YATES "82" FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 39456 - 2-4,6 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109717 EOR.....:
ALT RRC#: 39456 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	.400000	184,690
01	MARTIN COUNTY	.400000	184,690
30	KLONDIKE ISD-MARTIN	.400000	184,690
60	MARTIN HOSPITAL DIST	.400000	184,690
61	PERMIAN BASIN WATER	.400000	184,690

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		5,721		0		0	64.08	.00	.00	.00	293281	
2		4,862		0		0	65.10	.00	.00	.00	253257	
3		4,133		0		0	66.13	.00	.00	.00	218675	
4		3,513		0		0	67.17	.00	.00	.00	188796	
=====			=====		=====						=====	
		18,229		0		0					954,009	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		293281		158032		135,249	126,673	68974
2		0		0		253257		159612		93,645	76,936	52709
3		0		0		218675		161208		57,467	41,415	40276
4		0		0		188796		162820		25,976	16,421	30772
		=====	=====		=====		=====		=====		=====	=====
		0		0		954009		641672		312337	261445	192731

\$/BBLRESV: 17.57 EQUIP VAL: 16,620
\$/BBLPROD: 18,839 WI OIL VAL: 256,216 RI OIL VAL: 188,876
WI PAYOUT: 2.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 461,720 WI TOTAL: 272,840 RI TOTAL: 188,880

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
150,507	17.0		
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,780
LAST YR RI VAL: 65,770
LAST YR 8/8 VAL: 128,550

LAST YR OIL PROD: 9,016
LAST YR GAS PROD:

REMARKS1: 115-33255,534, D-109717
REMARKS2: 317-37573,8660, M-151454
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151456 - ABRAXAS "28A" FULL WI DECIMAL = .736250 #WELLS: 1
RRC#, WELL#.....: 39653 - 1 RRC DIST.: 08 FULL RI DECIMAL = .263750 DEPTH: 9628
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109718 EOR.....:
ALT RRC#: 39653 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	26,540	1	740	0	0	64.08	4.92	4.92	.00	34912
01	MARTIN COUNTY	1.000000	26,540	2	629	0	0	65.10	4.97	4.97	.00	30148
30	KLONDIKE ISD-MARTIN	1.000000	26,540		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	26,540		1,369	0	0					65,060
61	PERMIAN BASIN WATER	1.000000	26,540									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.77 EQUIP VAL: 6,196
\$/BBLPROD: 1,725 WI OIL VAL: 2,795- RI OIL VAL: 20,342
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 26,540 WI TOTAL: 6,200 RI TOTAL: 20,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,522 2.2

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 10,450
LAST YR 8/8 VAL: 16,650

LAST YR OIL PROD: 816
LAST YR GAS PROD: 146

REMARKS1: 317-35524 M-151456
REMARKS2: 676182 D-109718
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151498 - NICHOLS 24 #1,3 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40041 - 1,3, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10500
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109738 EOR.....:
ALT RRC#: 40041 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	73,110	1	1,784	0	0	64.08	4.92	4.92	11.95	85739
01	MARTIN COUNTY	1.000000	73,110	2	1,516	0	0	65.10	4.97	4.97	12.09	74038
30	KLONDIKE ISD-MARTIN	1.000000	73,110		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	73,110		3,300	0	0					159,777
61	PERMIAN BASIN WATER	1.000000	73,110									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.36 EQUIP VAL: 18,323
\$/BBLPROD: 2,090 WI OIL VAL: 8,308 RI OIL VAL: 46,482
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 73,110 WI TOTAL: 26,630 RI TOTAL: 46,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.03 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

71,522 5.3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 16,500
LAST YR 8/8 VAL: 34,820

LAST YR OIL PROD: 2,218
LAST YR GAS PROD:

REMARKS1: 317-35364,7250, M-151498
REMARKS2: 666015 D-109738
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151556 - BECKHAM #1 FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 40179 - 1 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10795
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109752 EOR.....:
ALT RRC#: 40179 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	28,520	1	651	0	0	64.08	4.92	4.92	.00	32121
01	MARTIN COUNTY	1.000000	28,520	2	572	0	0	65.10	4.97	4.97	.00	28717
30	KLONDIKE ISD-MARTIN	1.000000	28,520		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	28,520		1,223	0	0					60,838
61	PERMIAN BASIN WATER	1.000000	28,520									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.74 EQUIP VAL: 9,162
\$/BBLPROD: 2,403 WI OIL VAL: 3,516 RI OIL VAL: 15,844
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,520 WI TOTAL: 12,680 RI TOTAL: 15,840

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,007 1.9

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,420
LAST YR RI VAL: 7,310
LAST YR 8/8 VAL: 16,730

LAST YR OIL PROD: 702
LAST YR GAS PROD:

REMARKS1: 317-35381 M-151556
REMARKS2: 667239 D-109752
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151701 - LEMON FARMS UNIT "14" FULL WI DECIMAL = .751850 #WELLS: 1
RRC#, WELL#.....: 40319 - 1 RRC DIST.: 08 FULL RI DECIMAL = .248150 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,267	979	0	64.08	2.77	2.77	.00	61042
ALT RRC#:	GRAPH.....:	2	1,114	783	0	65.10	2.80	2.80	.00	54572
		3	981	626	0	66.13	2.84	2.84	.00	48783
		4	863	501	0	67.17	2.86	2.86	.00	43604
		=====	=====	=====						=====
			4,225	2,889	0					208,001

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	97,240	1	2039	0	63081	43050	20,031	18,760	19586
01	MARTIN COUNTY	1.000000	97,240	2	1649	0	56221	43480	12,741	10,467	15448
33	SANDS ISD (MARTIN CO	1.000000	97,240	3	1338	0	50121	43915	6,206	4,472	12188
60	MARTIN HOSPITAL DIST	1.000000	97,240	4	1078	0	44682	44355	327	207	9615
61	PERMIAN BASIN WATER	1.000000	97,240		6104	0	214105	174800	39305	33906	56837

\$/BBLRESV:	10.16	EQUIP VAL:	8,310		
\$/BBLPROD:	11,603	WI OIL VAL:	32,280	RI OIL VAL:	54,113
WI PAYOUT:	.0	GAS VAL:	948	GAS VAL:	1,588
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	97,240	WI TOTAL:	41,540	RI TOTAL:	55,700

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28
YRS FLAT:		FMVF:	.02	8/8 RES:	
OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	3.27		
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.27		
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5		
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y		
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		
41,000	3.7	3			
	12.0 99	20.0 99			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	D	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 19,890
LAST YR 8/8 VAL: 29,050

LAST YR OIL PROD: 1,385
LAST YR GAS PROD: 358

REMARKS1: 317-35864
REMARKS2: 799901
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151645 - SLAUGHTER "82A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40336 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109801 EOR.....:
ALT RRC#: 40336 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	149,800
01	MARTIN COUNTY	1.000000	149,800
30	KLONDIKE ISD-MARTIN	1.000000	149,800
60	MARTIN HOSPITAL DIST	1.000000	149,800
61	PERMIAN BASIN WATER	1.000000	149,800

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,986		0		0	64.08	4.92	4.92	14.64	95447	
2		1,747		0		0	65.10	4.97	4.97	14.82	85330	
3		1,537		0		0	66.13	5.02	5.02	15.00	76279	
4		1,353		0		0	67.17	5.08	5.08	15.18	68181	
=====			=====		=====						=====	
		6,623		0		0					325,237	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		95447		63546		31,901	29,878	29930
2		0		0		85330		64181		21,149	17,375	23679
3		0		0		76279		64822		11,457	8,256	18732
4		0		0		68181		65471		2,710	1,713	14817
=====			=====		=====		=====		=====		=====	=====
		0		0		325237		258020		67217	57222	87158

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	95447	63546	31,901	29,878	29930
2	0	0	85330	64181	21,149	17,375	23679
3	0	0	76279	64822	11,457	8,256	18732
4	0	0	68181	65471	2,710	1,713	14817
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	325237	258020	67217	57222	87158

\$/BBLRESV: 11.29 EQUIP VAL: 8,310
\$/BBLPROD: 12,891 WI OIL VAL: 56,078 RI OIL VAL: 85,415
WI PAYOUT: 3.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 149,800 WI TOTAL: 64,390 RI TOTAL: 85,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.74 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,520 5.8

12.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 22,950
LAST YR 8/8 VAL: 32,110

LAST YR OIL PROD: 2,645
LAST YR GAS PROD:

REMARKS1: 317-35446 M-151645
REMARKS2: 671903 D-109801
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151606 - STONE "70" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40341 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109767 EOR.....:
ALT RRC#: 40341 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 120,300
01 MARTIN COUNTY 1.000000 120,300
30 KLONDIKE ISD-MARTIN 1.000000 120,300
60 MARTIN HOSPITAL DIST 1.000000 120,300
61 PERMIAN BASIN WATER 1.000000 120,300

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE PRICE
1 1,489 0 0 64.08 4.92 4.92 .00 76332
2 1,340 0 0 65.10 4.97 4.97 .00 69792
3 1,206 0 0 66.13 5.02 5.02 .00 63807
4 1,085 0 0 67.17 5.08 5.08 .00 58329
5 976 0 0 68.24 5.13 5.13 .00 53333

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 76332 50406 25,926 24,282 17952
2 0 0 69792 50910 18,882 15,513 14525
3 0 0 63807 51419 12,388 8,928 11752
4 0 0 58329 51933 6,396 4,043 9507
5 0 0 53333 52452 881 488 7693

8/8 VALUE: 120,300 WI TOTAL: 60,100 RI TOTAL: 60,200

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
48,006 4.3
10.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,850
LAST YR RI VAL: 30,420
LAST YR 8/8 VAL: 55,270

LAST YR OIL PROD: 1,642
LAST YR GAS PROD: 251

REMARKS1: 317-35706 M-151606
REMARKS2: 686594 D-109767
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151605 - STONE "69" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40345 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109766 EOR.....:
ALT RRC#: 40345 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	92,380	1	1,405	0	0	64.08	.00	.00	.00	72026
01	MARTIN COUNTY	1.000000	92,380	2	1,254	0	0	65.10	.00	.00	.00	65308
30	KLONDIKE ISD-MARTIN	1.000000	92,380	3	1,118	0	0	66.13	.00	.00	.00	59147
60	MARTIN HOSPITAL DIST	1.000000	92,380	4	1,003	0	0	67.17	.00	.00	.00	53897
61	PERMIAN BASIN WATER	1.000000	92,380		4,780	0	0					250,378

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	72026	51458	20,568	19,263	16939
2	0	0	65308	51972	13,336	10,956	13592
3	0	0	59147	52492	6,655	4,796	10894
4	0	0	53897	53017	880	556	8785
	0	0	250378	208939	41439	35571	50210

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? 9
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
49,008
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.1 D B: .300 De/Dt: 11.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,480
LAST YR RI VAL: 41,900
LAST YR 8/8 VAL: 81,380

LAST YR OIL PROD: 2,072
LAST YR GAS PROD: 342

REMARKS1: 317-35701 M-151605
REMARKS2: 686499 D-109766
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151629 - HEALD FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40419 - 4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109781	EOR.....:	1 1,836	0	0	64.08	4.92	4.92	.00	88238
ALT RRC#: 40419	GRAPH.....:	2 1,652	0	0	65.10	4.97	4.97	.00	80678
		3 1,487	0	0	66.13	5.02	5.02	.00	73759
		=====	=====	=====					=====
		4,975	0	0					242,675

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	97,190	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	97,190	1	0	0	88238	71948	16,290	15,257
30	KLONDIKE ISD-MARTIN	1.000000	97,190	2	0	0	80678	72667	8,011	6,581
60	MARTIN HOSPITAL DIST	1.000000	97,190	3	0	0	73759	73393	366	263
61	PERMIAN BASIN WATER	1.000000	97,190		=====	=====	=====	=====	=====	=====
					0	0	242675	218008	24667	22101

\$/BBLRESV:	5.81	EQUIP VAL:	8,725
\$/BBLPROD:	5,449	WI OIL VAL:	21,659
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	97,190	WI TOTAL:	30,380
		RI TOTAL:	66,810

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
68,522	5.3	
-----	-----	-----
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 20,300
LAST YR 8/8 VAL: 29,460

LAST YR OIL PROD: 1,931
LAST YR GAS PROD:

REMARKS1: 317-35419 M-151629
REMARKS2: 669949 D-109781
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151687 - SLAUGHTER "19D" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40455 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109811 EOR.....:
ALT RRC#: 40455 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	58,600	1	1,527	0	0	64.08	4.58	4.58	.00	73388
01	MARTIN COUNTY	1.000000	58,600	2	1,335	0	0	65.10	4.63	4.63	.00	65181
30	KLONDIKE ISD-MARTIN	1.000000	58,600		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	58,600		2,862	0	0					138,569
61	PERMIAN BASIN WATER	1.000000	58,600									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 3.04 EQUIP VAL: 18,323
\$ / BBL PROD: 0 WI OIL VAL: 6,524- RI OIL VAL: 40,279
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 58,600 WI TOTAL: 18,320 RI TOTAL: 40,280

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

69,522

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.5 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 19,470
LAST YR 8/8 VAL: 37,790

LAST YR OIL PROD: 1,662
LAST YR GAS PROD: 290

REMARKS1: 317-35838,9293 P-2 M-151687
REMARKS2: 690609,780202 8/14 D-109811
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151628 - GLASSCOCK 7 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 40675 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109780 EOR.....:
ALT RRC#: 40675 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,780	1	766	0	0	64.08	4.73	4.73	16.66	39268
01	MARTIN COUNTY	1.000000	34,780	2	697	0	0	65.10	4.79	4.79	16.86	36303
30	KLONDIKE ISD-MARTIN	1.000000	34,780		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	34,780		1,463	0	0					75,571
61	PERMIAN BASIN WATER	1.000000	34,780									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.69 EQUIP VAL: 18,323
\$/BBLPROD: 1,125 WI OIL VAL: 1,981- RI OIL VAL: 16,455
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 34,780 WI TOTAL: 18,320 RI TOTAL: 16,460

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.58
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 16.77 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

37,000 2.2

9.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,840
LAST YR RI VAL: 29,470
LAST YR 8/8 VAL: 59,310
LAST YR OIL PROD: 1,739
LAST YR GAS PROD: 25

REMARKS1: 317-35810,1 M-151628
REMARKS2: 689865,6, D-109780
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151715 - SLAUGHTER "8A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40772 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109826 EOR.....:
ALT RRC#: 40772 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	36,850	1	845	337	0	64.08	4.92	4.92	.00	40611
01	MARTIN COUNTY	1.000000	36,850	2	740	286	0	65.10	4.97	4.97	.00	36131
30	KLONDIKE ISD-MARTIN	1.000000	36,850		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	36,850		1,585	623	0					76,742
61	PERMIAN BASIN WATER	1.000000	36,850									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.85 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 4,574 RI OIL VAL: 22,307
WI PAYOUT: .0 GAS VAL: 138 GAS VAL: 672
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 36,850 WI TOTAL: 13,870 RI TOTAL: 22,980

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,022		1	
		15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 14,550
LAST YR 8/8 VAL: 23,710

LAST YR OIL PROD: 893
LAST YR GAS PROD: 521

REMARKS1: 317-35447 M-151715
REMARKS2: 671901 D-109826
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151716 - SLAUGHTER "29A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40787 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109827 EOR.....:
ALT RRC#: 40787 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	31,180	1	685	0	0	64.08	4.92	4.92	9.51	32921
01	MARTIN COUNTY	1.000000	31,180	2	602	0	0	65.10	4.97	4.97	9.63	29432
30	KLONDIKE ISD-MARTIN	1.000000	31,180		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	31,180		1,287	0	0					62,353
61	PERMIAN BASIN WATER	1.000000	31,180									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 4.04 EQUIP VAL: 9,162
\$/BBLPROD: 2,596 WI OIL VAL: 3,894 RI OIL VAL: 18,121
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 31,180 WI TOTAL: 13,060 RI TOTAL: 18,120

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.58 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,520 2.0

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 9,370
LAST YR 8/8 VAL: 18,530

LAST YR OIL PROD: 729
LAST YR GAS PROD: 146

REMARKS1: 317-35840 M-151716
REMARKS2: 690710 D-109827
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 940835 - SAME=BAUER (PETROLEGACY) FULL WI DECIMAL = .756828 #WELLS: 5
RRC#, WELL#.....: 40835 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .243172 DEPTH: 11200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 940835	EOR.....:	1 6,977	2,021	0	64.08	4.02	4.02	11.09	338367
ALT RRC#: 40835	GRAPH.....:	2 6,103	1,751	0	65.10	4.05	4.05	11.23	300692
		3 5,385	1,546	0	66.13	4.10	4.10	11.36	269514
		=====	=====	=====					=====
		18,465	5,318	0					908,573

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000026	388,180	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000026	388,180	1	6149	0	344516	268298	76,218	71,385
30	KLONDIKE ISD-MARTIN	1.000026	388,180	2	5367	0	306059	270980	35,079	28,819
60	MARTIN HOSPITAL DIST	1.000026	388,180	3	4797	0	274311	273690	621	447
61	PERMIAN BASIN WATER	1.000026	388,180		=====	=====	=====	=====	=====	=====
					16313	0	924886	812968	111918	100651

\$/BBLRESV:	6.93	EQUIP VAL:	43,626
\$/BBLPROD:	0	WI OIL VAL:	96,898
WI PAYOUT:	.0	GAS VAL:	1,740
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	388,170	WI TOTAL:	142,260
		RI TOTAL:	245,910

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.73	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.73	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 11.17	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
255,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	20.5 D	B: .500	De/Dt: 12.9 / 10.0
GAS:	6.0 D	B: 1.000	De/Dt: 14.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	5	EQ SCH#:	51	VAL:	51,750
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 226,330
LAST YR RI VAL: 290,340
LAST YR 8/8 VAL: 516,670

LAST YR OIL PROD: 9,703
LAST YR GAS PROD: 2,241

REMARKS1: 317-36102, P-5 M-940835
REMARKS2: 700996,750145,767090 D-940835
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151763 - THOMAS #1541 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40981 - 1541,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109846 EOR.....:
ALT RRC#: 40981 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	210,300
01	MARTIN COUNTY	1.000000	210,300
30	KLONDIKE ISD-MARTIN	1.000000	210,300
60	MARTIN HOSPITAL DIST	1.000000	210,300
61	PERMIAN BASIN WATER	1.000000	210,300

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	PRICE	WI OIL	REVENUE
1	2,888		0		0		64.08	4.92	4.92	.00		138797	
2	2,526		0		0		65.10	4.97	4.97	.00		123332	
3	2,227		0		0		66.13	5.02	5.02	.00		110454	
4	1,981		0		0		67.17	5.08	5.08	.00		99798	
=====													=====
	9,622		0		0							472,381	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	138797	96084	42,713	40,004	43523
2	0	0	123332	97044	26,288	21,597	34225
3	0	0	110454	98015	12,439	8,964	27125
4	0	0	99798	98995	803	508	21688
=====							
	0	0	472381	390138	82243	71073	126561

\$/BBLRESV: 9.65 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 69,652 RI OIL VAL: 124,030
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 210,300 WI TOTAL: 86,270 RI TOTAL: 124,030

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
91,509			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.5 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,360
LAST YR RI VAL: 81,040
LAST YR 8/8 VAL: 121,400

LAST YR OIL PROD: 3,314
LAST YR GAS PROD:

REMARKS1: 317-36309,8577 P-2 M-151763
REMARKS2: 703258,759018 D-109846
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151849 - ONEIL "4" FULL WI DECIMAL = .756828 #WELLS: 4
RRC#, WELL#.....: 41075 - 1,2,4 RRC DIST.: 08 FULL RI DECIMAL = .243172 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109900	EOR.....:	1	8,622	0	64.08	4.92	4.92	9.14	418146
ALT RRC#: 41075	GRAPH.....:	2	7,723	0	65.10	4.97	4.97	9.25	380508
		3	6,942	0	66.13	5.02	5.02	9.36	347440
		4	6,258	0	67.17	5.08	5.08	9.47	318133
		5	5,659	0	68.24	5.13	5.13	9.59	292264
		6	5,134	0	69.32	5.18	5.18	9.70	269347

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	40,338	0	0			2,025,838

00	MARTIN COUNTY APPR D	1.000000	853,210						
01	MARTIN COUNTY	1.000000	853,210						
30	KLONDIKE ISD-MARTIN	1.000000	853,210	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET
60	MARTIN HOSPITAL DIST	1.000000	853,210		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE
61	PERMIAN BASIN WATER	1.000000	853,210	--	-----	-----	-----	-----	-----

1	0	0	418146	255684	162,462	152,160	126388
2	0	0	380508	258240	122,268	100,451	101781
3	0	0	347440	260823	86,617	62,422	82243
4	0	0	318133	263431	54,702	34,581	66642
5	0	0	292264	266065	26,199	14,528	54180
6	0	0	269347	268725	622	302	44187
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	2025838	1572968	452870	364444	475421

\$/BBLRESV:	11.70	EQUIP VAL:	30,149		
\$/BBLPROD:	0	WI OIL VAL:	357,155	RI OIL VAL:	465,913
WI PAYOUT:	3.3	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	853,210	WI TOTAL:	387,300	RI TOTAL:	465,910
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.20 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
243,509			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.0 D B: .300 De/Dt: 10.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 201,150
LAST YR RI VAL: 311,020
LAST YR 8/8 VAL: 512,170

LAST YR OIL PROD: 9,974
LAST YR GAS PROD:

REMARKS1: 317-36301, P-4 M-151849
REMARKS2: 702884,760410,773217 D-109900
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151856 - RICHARDS "41A FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 41338 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109907 EOR.....:
ALT RRC#: 41338 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	25,440	1	693	0	0	64.08	4.92	4.92	.00	35526
01	MARTIN COUNTY	1.000000	25,440	2	623	0	0	65.10	4.97	4.97	.00	32482
30	KLONDIKE ISD-MARTIN	1.000000	25,440		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	25,440		1,316	0	0					68,008
61	PERMIAN BASIN WATER	1.000000	25,440									

\$/BBLRESV:	1.40	EQUIP VAL:	9,162		
\$/BBLPROD:	919	WI OIL VAL:	1,470	RI OIL VAL:	14,814
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	25,440	WI TOTAL:	10,630	RI TOTAL:	14,810

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

31,520 2.0

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 9,290
LAST YR 8/8 VAL: 18,450

LAST YR OIL PROD: 832
LAST YR GAS PROD:

REMARKS1: 317-36473 M-151856
REMARKS2: 706601 D-109907
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151823 - SLAUGHTER "17" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41385 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109860 EOR.....:
ALT RRC#: 41385 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,610	1	616	0	0	64.08	4.92	4.92	.00	29605
01	MARTIN COUNTY	1.000000	34,610	2	542	0	0	65.10	4.97	4.97	.00	26467
30	KLONDIKE ISD-MARTIN	1.000000	34,610		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	34,610		1,158	0	0					56,072
61	PERMIAN BASIN WATER	1.000000	34,610									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.77 EQUIP VAL: 18,323
\$/BBLPROD: 1,142 WI OIL VAL: 1,542- RI OIL VAL: 16,294
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 34,610 WI TOTAL: 18,320 RI TOTAL: 16,290

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,522 1.8

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 11,360
LAST YR 8/8 VAL: 29,680

LAST YR OIL PROD: 762
LAST YR GAS PROD:

REMARKS1: 317-367160,989 M-151823
REMARKS2: W#1T/51299LSE#154262 D-109860
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151854 - SLAUGHTER "29B" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41456 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109905 EOR.....:
ALT RRC#: 41456 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	171,780	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	171,780	1	0	0	150332	117098	33,234	31,127	47140
30	KLONDIKE ISD-MARTIN	1.000000	171,780	2	0	0	133585	118268	15,317	12,583	37070
60	MARTIN HOSPITAL DIST	1.000000	171,780	3	0	0	119679	119451	228	164	29390
61	PERMIAN BASIN WATER	1.000000	171,780	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	403596	354817	48779	43874	113600
					\$/BBLRESV: 6.93		EQUIP VAL: 17,451				
					\$/BBLPROD: 0		WI OIL VAL: 42,997		RI OIL VAL: 111,328		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 171,780		WI TOTAL: 60,450		RI TOTAL: 111,330		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

111,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.2 D B: .500 De/Dt: 12.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,490
LAST YR RI VAL: 77,310
LAST YR 8/8 VAL: 128,800
LAST YR OIL PROD: 3,599
LAST YR GAS PROD: 146

REMARKS1: 317-36282,9003 P-2 M-151854
REMARKS2: 702430,772124 D-109905
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151847 - RAWLINGS "43" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41460 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109898 EOR.....:
ALT RRC#: 41460 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	177,240	1	2,465	0	0	64.08	4.64	4.64	.00	118468
01	MARTIN COUNTY	1.000000	177,240	2	2,193	0	0	65.10	4.69	4.69	.00	107073
30	KLONDIKE ISD-MARTIN	1.000000	177,240	3	1,963	0	0	66.13	4.73	4.73	.00	97360
60	MARTIN HOSPITAL DIST	1.000000	177,240	4	1,766	0	0	67.17	4.79	4.79	.00	88967
61	PERMIAN BASIN WATER	1.000000	177,240		8,387	0	0					411,868

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	118468	86123	32,345	30,294	37148
2	0	0	107073	86984	20,089	16,504	29713
3	0	0	97360	87853	9,507	6,851	23909
4	0	0	88967	88732	235	148	19335
	0	0	411868	349692	62176	53797	110105

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.47
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? 6
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
82,022			
		15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.2 D B: .500 De/Dt: 11.4 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,030
LAST YR RI VAL: 50,830
LAST YR 8/8 VAL: 88,860

LAST YR OIL PROD: 2,968
LAST YR GAS PROD: 273

REMARKS1: 317-36416,795, M-151847
REMARKS2: 704925 F/DP D-109898
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152016 - THOMAS "A" FULL WI DECIMAL = .755000 #WELLS: 3
RRC#, WELL#.....: 41511 - 1533,44 RRC DIST.: 08 FULL RI DECIMAL = .245000 DEPTH: 10200
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109950 EOR.....:
ALT RRC#: 41511 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	146,620	1	3,204	0	0	64.08	4.92	4.92	.00	155011
01	MARTIN COUNTY	1.000000	146,620	2	2,776	0	0	65.10	4.97	4.97	.00	136442
30	KLONDIKE ISD-MARTIN	1.000000	146,620		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	146,620		5,980	0	0					291,453
61	PERMIAN BASIN WATER	1.000000	146,620									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 10.14 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 45,795 RI OIL VAL: 82,496
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 146,620 WI TOTAL: 64,120 RI TOTAL: 82,500

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

113,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.5 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,570
LAST YR RI VAL: 59,980
LAST YR 8/8 VAL: 94,550

LAST YR OIL PROD: 3,709
LAST YR GAS PROD:

REMARKS1: 317-36554, M-151016
REMARKS2: 757961,785048 P-3 D-109950
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 941541 - WELL=HALE (PETROLEGACY) FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 41541 - 1512,24 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 941541 EOR.....:
ALT RRC#: 41541 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,209,480	1	0	0	859890	414757	445,133	416,907	269639
01	MARTIN COUNTY	1.000000	1,209,480	2	0	0	751856	418904	332,952	273,543	208640
30	KLONDIKE ISD-MARTIN	1.000000	1,209,480								
60	MARTIN HOSPITAL DIST	1.000000	1,209,480		0	0	1611746	833661	778085	690450	478279
61	PERMIAN BASIN WATER	1.000000	1,209,480								

\$/BBLRESV: 27.10 EQUIP VAL: 64,131
\$/BBLPROD: 0 WI OIL VAL: 676,641 RI OIL VAL: 468,713
WI PAYOUT: 1.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,209,480 WI TOTAL: 740,770 RI TOTAL: 468,710

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
395,007

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 53.0 D B: .500 De/Dt: 14.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 365,580
LAST YR RI VAL: 452,030
LAST YR 8/8 VAL: 817,610

LAST YR OIL PROD: 20,617
LAST YR GAS PROD:

REMARKS1: TY22 SI FOR COMPLETION LIMITED
REMARKS2: 2YR CASHFLOW.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151855 - SLAUGHTER "74F" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41571 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109906 EOR.....:
ALT RRC#: 41571 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	41,260	1	942	0	0	64.08	4.92	4.92	.00	45273
01	MARTIN COUNTY	1.000000	41,260	2	800	0	0	65.10	4.97	4.97	.00	39094
30	KLONDIKE ISD-MARTIN	1.000000	41,260		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	41,260		1,742	0	0					84,367
61	PERMIAN BASIN WATER	1.000000	41,260									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 5.79 EQUIP VAL: 9,162
\$/BBLPROD: 3,600 WI OIL VAL: 7,560 RI OIL VAL: 24,543
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 41,260 WI TOTAL: 16,720 RI TOTAL: 24,540

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
36,020	2.8		
	15.0 2		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 11,610
LAST YR 8/8 VAL: 20,770

LAST YR OIL PROD: 1,098
LAST YR GAS PROD:

REMARKS1: 317-36538 M-151855
REMARKS2: 707708 D-109906
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 941575 - WELL=ABRAZAS 20(PETROLEGACY) FULL WI DECIMAL = .757500 #WELLS: 2
RRC#, WELL#.....: 41575 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .242500 DEPTH: 11200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 941575 EOR.....:
ALT RRC#: 41575 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000071	282,040	1	4,169	337	0	64.08	5.23	5.23	.00	202366
01	MARTIN COUNTY	1.000071	282,040	2	3,737	286	0	65.10	5.29	5.29	.00	184284
30	KLONDIKE ISD-MARTIN	1.000071	282,040	3	3,370	243	0	66.13	5.35	5.35	.00	168815
60	MARTIN HOSPITAL DIST	1.000071	282,040	4	3,052	206	0	67.17	5.40	5.40	.00	155290
61	PERMIAN BASIN WATER	1.000071	282,040		14,328	1,072	0					710,755

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	1335	0	203701	151223	52,478	49,150	61346
01	1148	0	185432	152735	32,697	26,862	49419
30	987	0	169802	154262	15,540	11,199	40048
60	847	0	156137	155804	333	210	32588
61	4317	0	715072	614024	101048	87421	183401

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

144,022 1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.1 D B: .500 De/Dt: 10.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,450
LAST YR RI VAL: 117,450
LAST YR 8/8 VAL: 179,900

LAST YR OIL PROD: 5,394
LAST YR GAS PROD: 1,114

REMARKS1: 317-36876,7845 D-941575
REMARKS2: 716992,741187 PF-16 M-941575
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152018 - SLAUGHTER "87A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41662 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11100
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109952 EOR.....:
ALT RRC#: 41662 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	91,840	1	2,188	653	0	64.08	4.92	4.92	.00	105155
01	MARTIN COUNTY	1.000000	91,840	2	1,859	522	0	65.10	4.97	4.97	.00	90805
30	KLONDIKE ISD-MARTIN	1.000000	91,840		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	91,840		4,047	1,175	0					195,960
61	PERMIAN BASIN WATER	1.000000	91,840									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 4.91 EQUIP VAL: 18,323
\$/BBLPROD: 3,057 WI OIL VAL: 14,905 RI OIL VAL: 57,011
WI PAYOUT: .0 GAS VAL: 331 GAS VAL: 1,267
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 91,840 WI TOTAL: 33,560 RI TOTAL: 58,280

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
87,022	6.5	2	
	15.0	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 29,170
LAST YR 8/8 VAL: 47,490

LAST YR OIL PROD: 2,684
LAST YR GAS PROD: 629

REMARKS1: 317-36588,9624, D-109952
REMARKS2: 709068 M-152018
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152019 - SLAUGHTER "75A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41943 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11100

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109953	EOR.....:	1 1,515	0	0	64.08	4.92	4.92	12.31	72811
ALT RRC#: 41943	GRAPH.....:	2 1,287	0	0	65.10	4.97	4.97	12.46	62874
		3 1,094	0	0	66.13	5.02	5.02	12.62	54289
		=====	=====	=====					=====
		3,896	0	0					189,974

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	87,010	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	87,010	1	0	0	72811	53048	19,763	18,510	22831
30	KLONDIKE ISD-MARTIN	1.000000	87,010	2	0	0	62874	53578	9,296	7,637	17448
60	MARTIN HOSPITAL DIST	1.000000	87,010	3	0	0	54289	54113	176	126	13332
61	PERMIAN BASIN WATER	1.000000	87,010	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	189974	160739	29235	26273	53611

\$/BBLRESV:	8.81	EQUIP VAL:	8,725
\$/BBLPROD:	7,629	WI OIL VAL:	25,748
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	87,010	WI TOTAL:	34,470
		RI TOTAL:	52,540

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 12.40	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
50,522	4.5	
-----	-----	-----
	15.0 99	18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 17,760
LAST YR 8/8 VAL: 26,920

LAST YR OIL PROD: 1,449
LAST YR GAS PROD: 17

REMARKS1: 317-36881 D-109953
REMARKS2: 717053 M-152019
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151941 - ABRAXAS "32B" FULL WI DECIMAL = .752500 #WELLS: 2
RRC#, WELL#.....: 41949 - 8,10, RRC DIST.: 08 FULL RI DECIMAL = .247500 DEPTH: 11200
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109933 EOR.....:
ALT RRC#: 41949 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	67,600	1	0	0	56803	42021	14,782	13,845	17575
01	MARTIN COUNTY	1.000000	67,600	2	0	0	49051	42441	6,610	5,430	13431
30	KLONDIKE ISD-MARTIN	1.000000	67,600								
60	MARTIN HOSPITAL DIST	1.000000	67,600		0	0	105854	84462	21392	19275	31006
61	PERMIAN BASIN WATER	1.000000	67,600								

\$/BBLRESV: 11.53 EQUIP VAL: 18,323
\$/BBLPROD: 7,171 WI OIL VAL: 18,890 RI OIL VAL: 30,386
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 67,600 WI TOTAL: 37,210 RI TOTAL: 30,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
40,020 3.5
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 37,700
LAST YR 8/8 VAL: 56,020

LAST YR OIL PROD: 1,298
LAST YR GAS PROD: 194

REMARKS1: 317-36910,8231, D-109933
REMARKS2: 717876,750409 M-151941
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152020 - SLAUGHTER "29E" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42079 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11125
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109954 EOR.....:
ALT RRC#: 42079 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	106,570	1	2,568	0	0	64.08	4.92	4.92	.00	123418
01	MARTIN COUNTY	1.000000	106,570	2	2,259	0	0	65.10	4.97	4.97	.00	110337
30	KLONDIKE ISD-MARTIN	1.000000	106,570		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	106,570		4,827	0	0					233,755
61	PERMIAN BASIN WATER	1.000000	106,570									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 5.61 EQUIP VAL: 18,323
\$ / BBL PROD: 3,612 WI OIL VAL: 20,316 RI OIL VAL: 67,933
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 106,570 WI TOTAL: 38,640 RI TOTAL: 67,930

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,022 7.5

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 37,390
LAST YR 8/8 VAL: 55,710

LAST YR OIL PROD: 2,751
LAST YR GAS PROD: 166

REMARKS1: 317-36833,8911 P-2 D-109954
REMARKS2: 715727,769836 M-152020
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152068 - ABRAXAS "31B" FULL WI DECIMAL = .752500 #WELLS: 2
RRC#, WELL#.....: 42106 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .247500 DEPTH: 11100
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109981 EOR.....:
ALT RRC#: 42106 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	75,480	1	2,197	0	0	64.08	8.23	8.23	.00	105940
01	MARTIN COUNTY	1.000000	75,480	2	1,905	0	0	65.10	8.31	8.31	.00	93322
30	KLONDIKE ISD-MARTIN	1.000000	75,480		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	75,480		4,102	0	0					199,262
61	PERMIAN BASIN WATER	1.000000	75,480									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 3.35 EQUIP VAL: 18,323
\$ / BBL PROD: 0 WI OIL VAL: 10,334- RI OIL VAL: 57,164
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 75,480 WI TOTAL: 18,320 RI TOTAL: 57,160

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 9.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,522

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: .500 De/Dt: 13.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,750
LAST YR RI VAL: 51,190
LAST YR 8/8 VAL: 94,940

LAST YR OIL PROD: 2,576
LAST YR GAS PROD: 405

REMARKS1: 317-36952,8999 M-152068
REMARKS2: 718799,771873 P-2 D-109981
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152293 - GARNER "7" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 42345 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110027	EOR.....:	1 4,696	0	0	64.08	4.92	4.92	.00	225690
ALT RRC#: 42345	GRAPH.....:	2 4,107	0	0	65.10	4.97	4.97	.00	200524
		3 3,622	0	0	66.13	5.02	5.02	.00	179642
		=====	=====	=====					=====
		12,425	0	0					605,856

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	257,560	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	257,560	1	0	0	225690	175898	49,792	46,635	70770
30	KLONDIKE ISD-MARTIN	1.000000	257,560	2	0	0	200524	177656	22,868	18,787	55645
60	MARTIN HOSPITAL DIST	1.000000	257,560	3	0	0	179642	179433	209	150	44116
61	PERMIAN BASIN WATER	1.000000	257,560	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	605856	532987	72869	65572	170531

\$/BBLRESV:	6.90	EQUIP VAL:	26,176
\$/BBLPROD:	0	WI OIL VAL:	64,261
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	257,560	WI TOTAL:	90,440
		RI TOTAL:	167,120

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
167,522		
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.8 D	B: .500	De/Dt: 12.9 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 44,510
LAST YR RI VAL: 71,180
LAST YR 8/8 VAL: 115,690

LAST YR OIL PROD: 5,375
LAST YR GAS PROD: 159

REMARKS1: 317-36917,7614,8185, M-152293
REMARKS2: 717890 749318 D-110027
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152306 - GARY LAMB "14A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42549 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110041 EOR.....:
ALT RRC#: 42549 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	503,430	1	3,859	684	64.08	4.85	4.85	.00	185464
01	MARTIN COUNTY	1.000000	503,430	2	3,456	613	65.10	4.89	4.89	.00	168739
30	KLONDIKE ISD-MARTIN	1.000000	503,430	3	3,107	552	66.13	4.94	4.94	.00	154099
60	MARTIN HOSPITAL DIST	1.000000	503,430	4	2,798	497	67.17	5.00	5.00	.00	140956
61	PERMIAN BASIN WATER	1.000000	503,430	5	2,533	447	68.24	5.05	5.05	.00	129639
				6	2,298	402	69.32	5.10	5.10	.00	119473
				7	2,089	362	69.32	5.10	5.10	.00	108607
				8	1,906	326	69.32	5.10	5.10	.00	99093
				=====	=====	=====					=====
					22,046	3,883					1,106,070
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	2488	0	187952	94500	93,452	87,527	58936
				2	2248	0	170987	95445	75,542	62,063	47449
				3	2045	0	156144	96399	59,745	43,056	38344
				4	1864	0	142820	97362	45,458	28,736	31038
				5	1693	0	131332	98336	32,996	18,297	25257
				6	1538	0	121011	99320	21,691	10,551	20596
				7	1385	0	109992	99320	10,672	4,554	16567
				8	1247	0	100340	99320	1,020	382	13374
				=====	=====	=====	=====	=====	=====	=====	=====
					14508	0	1120578	780002	340576	255166	251561

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.93 EQUIP VAL: 6,836
YRS FLAT: FMVF: .02 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 246,825 RI OIL VAL: 243,338
WI PAYOUT: 3.6 GAS VAL: 3,237 GAS VAL: 3,192
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.71 8/8 VALUE: 503,430 WI TOTAL: 256,900 RI TOTAL: 246,530
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
90,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.2 D B: .300 De/Dt: 10.6 / 8.0
GAS: 2.0 D B: .500 De/Dt: 10.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 123,120
LAST YR RI VAL: 138,720
LAST YR 8/8 VAL: 261,840

LAST YR OIL PROD: 4,390
LAST YR GAS PROD: 2,046

REMARKS1: 317-36994 M-152306
REMARKS2: 719717 T/42549 D-110041
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152302 - SLAUGHTER "75D" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42555 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11100
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110037 EOR.....:
ALT RRC#: 42555 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	67,210	1	1,447	0	0	64.08	4.92	4.92	.00	69543
01	MARTIN COUNTY	1.000000	67,210	2	1,229	0	0	65.10	4.97	4.97	.00	60052
30	KLONDIKE ISD-MARTIN	1.000000	67,210		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	67,210		2,676	0	0					129,595
61	PERMIAN BASIN WATER	1.000000	67,210									

\$/BBLRESV:	10.14	EQUIP VAL:	9,162		
\$/BBLPROD:	6,311	WI OIL VAL:	20,352	RI OIL VAL:	37,702
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	67,210	WI TOTAL:	29,510	RI TOTAL:	37,700

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,522 4.3

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 17,240
LAST YR 8/8 VAL: 26,400

LAST YR OIL PROD: 1,449
LAST YR GAS PROD: 11

REMARKS1: 317-37197 M-152302
REMARKS2: 724640 F/DP D-110037
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152353 - DAVISON "41" FULL WI DECIMAL = .752000 #WELLS: 1
RRC#, WELL#.....: 42720 - 1 RRC DIST.: 08 FULL RI DECIMAL = .248000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110062 EOR.....:
ALT RRC#: 42720 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	35,650	1	2288	0	33177	26250	6,927	6,488	10293
01	MARTIN COUNTY	1.000000	35,650	2	1850	0	29216	26512	2,704	2,221	8021
30	KLONDIKE ISD-MARTIN	1.000000	35,650								
60	MARTIN HOSPITAL DIST	1.000000	35,650		4138	0	62393	52762	9631	8709	18314
61	PERMIAN BASIN WATER	1.000000	35,650								

\$/BBLRESV: 8.83 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 7,968 RI OIL VAL: 16,757
WI PAYOUT: .0 GAS VAL: 566 GAS VAL: 1,191
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 35,650 WI TOTAL: 17,700 RI TOTAL: 17,950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.49
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
25,000 2
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.9 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 12,050
LAST YR 8/8 VAL: 21,210

LAST YR OIL PROD: 784
LAST YR GAS PROD: 981

REMARKS1: 730738 M-152353
REMARKS2: 317-37440 D-110062
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152244 - HALE "42" FULL WI DECIMAL = .768703 #WELLS: 1
RRC#, WELL#.....: 42803 - 1 RRC DIST.: 08 FULL RI DECIMAL = .231297 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	109,500
01	MARTIN COUNTY	1.000000	109,500
33	SANDS ISD (MARTIN CO	1.000000	109,500
60	MARTIN HOSPITAL DIST	1.000000	109,500
61	PERMIAN BASIN WATER	1.000000	109,500

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	1,593		653		0		64.08	2.88	2.88	.00	78469
2	1,433		522		0		65.10	2.91	2.91	.00	71746
3	1,290		417		0		66.13	2.94	2.94	.00	65593
4	1,161		334		0		67.17	2.97	2.97	.00	59962
=====											=====
	5,477		1,926		0						275,770
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET				
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE				
1	1446	0	79915	58800	21,115	19,776	22620				
2	1169	0	72915	59388	13,527	11,114	18265				
3	944	0	66537	59981	6,556	4,724	14749				
4	763	0	60725	60581	144	90	11913				
=====											=====
	4322	0	280092	238750	41342	35704	67547				

\$/BBLRESV: 8.18 EQUIP VAL: 8,310
\$/BBLPROD: 9,743 WI OIL VAL: 34,450 RI OIL VAL: 65,175
WI PAYOUT: .0 GAS VAL: 540 GAS VAL: 1,021
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 109,500 WI TOTAL: 43,300 RI TOTAL: 66,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

56,000 4.6 2

10.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,850
LAST YR RI VAL: 32,880
LAST YR 8/8 VAL: 50,730

LAST YR OIL PROD: 1,672
LAST YR GAS PROD: 2,822

REMARKS1: 317-37327
REMARKS2: 728149
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152354 - DAVIS "14" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42921 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110063	EOR.....:	1 1,610	0	0	64.08	4.92	4.92	.00	77377
ALT RRC#: 42921	GRAPH.....: X	2 1,481	0	0	65.10	4.97	4.97	.00	72320
		3 1,362	0	0	66.13	5.02	5.02	.00	67587
		4 1,253	0	0	67.17	5.08	5.08	.00	63158
		5 1,153	0	0	68.24	5.13	5.13	.00	59031

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
				6,859	0	0			339,473

00	MARTIN COUNTY APPR D	1.000000	136,970	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	136,970	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	136,970	---	---	---	---	---	---	---
60	MARTIN HOSPITAL DIST	1.000000	136,970	1	0	77377	55650	21,727	20,349	24263
61	PERMIAN BASIN WATER	1.000000	136,970	2	0	72320	56206	16,114	13,238	20069
				3	0	67587	56769	10,818	7,796	16598
				4	0	63158	57336	5,822	3,680	13726
				5	0	59031	57910	1,121	621	11353
				=====	=====	=====	=====	=====	=====	=====
				0	0	339473	283871	55602	45684	86009

\$/BBLRESV:	8.70	EQUIP VAL:	7,914		
\$/BBLPROD:	12,977	WI OIL VAL:	44,770	RI OIL VAL:	84,289
WI PAYOUT:	3.7	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	136,970	WI TOTAL:	52,680	RI TOTAL:	84,290
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
53,000	4.6		
-----	-----	-----	-----
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,470
LAST YR RI VAL: 35,580
LAST YR 8/8 VAL: 56,050

LAST YR OIL PROD: 1,671
LAST YR GAS PROD:

REMARKS1: 732459 M-152354
REMARKS2: 317-37492 D-110063
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152355 - BALDWIN "7" FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 42929 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110064 EOR.....:
ALT RRC#: 42929 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	137,440
01	MARTIN COUNTY	1.000000	137,440
30	KLONDIKE ISD-MARTIN	1.000000	137,440
60	MARTIN HOSPITAL DIST	1.000000	137,440
61	PERMIAN BASIN WATER	1.000000	137,440

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	1,731		0		0		64.08	4.92	4.92	.00		85965
2	1,557		0		0		65.10	4.97	4.97	.00		78600
3	1,402		0		0		66.13	5.02	5.02	.00		71859
4	1,261		0		0		67.17	5.08	5.08	.00		65690
=====												=====
	5,951		0		0							302,114
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE
1	0		0		85965	58800		27,165		25,442		23478
2	0		0		78600	59388		19,212		15,784		18997
3	0		0		71859	59981		11,878		8,559		15369
4	0		0		65690	60581		5,109		3,229		12434
=====												=====
	0		0		302114	238750		63364		53014		70278

\$/BBLRESV: 11.27 EQUIP VAL: 16,620
\$/BBLPROD: 13,407 WI OIL VAL: 51,954 RI OIL VAL: 68,872
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 137,440 WI TOTAL: 68,570 RI TOTAL: 68,870

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

56,000 5.0

10.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 13,580
LAST YR 8/8 VAL: 31,900

LAST YR OIL PROD: 1,830
LAST YR GAS PROD: 178

REMARKS1: 317-37662,8196 M-152355
REMARKS2: 736718 D-110064
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152340 - DEATHERAGE "23" FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 42988 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 3,453	1,302	0	64.08	5.09	5.09	.00	171483
ALT RRC#:	GRAPH.....:	2 2,997	1,035	0	65.10	5.15	5.15	.00	151206
		3 2,621	822	0	66.13	5.20	5.20	.00	134328
		4 2,316	654	0	67.17	5.25	5.25	.00	120563
		=====	=====	=====					=====
		11,387	3,813	0					577,580

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	246,490	YR						
01	MARTIN COUNTY	1.000000	246,490	--						
31	GRADY ISD	1.000000	246,490	1	5136	0	176619	118657	57,962	54,286
60	MARTIN HOSPITAL DIST	1.000000	246,490	2	4131	0	155337	119843	35,494	29,160
61	PERMIAN BASIN WATER	1.000000	246,490	3	3316	0	137644	121042	16,602	11,964
				4	2662	0	123225	122252	973	615
				=====	=====	=====	=====	=====	=====	=====
				15245	0	592825	481794	111031	96025	138545

\$/BBLRESV:	10.39	EQUIP VAL:	16,620		
\$/BBLPROD:	0	WI OIL VAL:	91,685	RI OIL VAL:	132,282
WI PAYOUT:	3.7	GAS VAL:	2,420	GAS VAL:	3,492
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	246,490	WI TOTAL:	110,720	RI TOTAL:	135,770

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.00	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.00	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
113,007		4
-----	-----	-----
	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	10.2 D	B: .500	De/Dt: 13.7 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,260
LAST YR RI VAL: 59,560
LAST YR 8/8 VAL: 107,820

LAST YR OIL PROD: 3,903
LAST YR GAS PROD: 825

REMARKS1: 317-37519,8184,
REMARKS2: 732520,749315
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152305 - GARY LAMB "14" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42996 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110040 EOR.....:
ALT RRC#: 42996 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36995 M-152305
REMARKS2: 719719 F/DP D-110040
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152390 - SLAUGHTER "29C" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43011 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11100
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110070 EOR.....:
ALT RRC#: 43011 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	85,450	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	85,450	1	0	0	61469	40446	21,023	19,690	19275
30	KLONDIKE ISD-MARTIN	1.000000	85,450	2	0	0	53080	40850	12,230	10,047	14729
60	MARTIN HOSPITAL DIST	1.000000	85,450	3	0	0	45832	41258	4,574	3,296	11255
61	PERMIAN BASIN WATER	1.000000	85,450	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	160381	122554	37827	33033	45259

\$/BBLRESV: 13.12 EQUIP VAL: 8,725
\$/BBLPROD: 11,359 WI OIL VAL: 32,372 RI OIL VAL: 44,354
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	85,450	WI TOTAL:	41,100	RI TOTAL:	44,350
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

38,520 3.8

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 18,150
LAST YR 8/8 VAL: 27,310

LAST YR OIL PROD: 1,373
LAST YR GAS PROD: 83

REMARKS1: 317-37544 M-152390
REMARKS2: 733371F/DP D-110070
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152389 - SLAUGHTER "87B" FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 43027 - 1-4R RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12100
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110069 EOR.....:
ALT RRC#: 43027 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	385,640	1	4,899	1,014	0	64.08	4.92	4.92	.00	235446
01	MARTIN COUNTY	1.000000	385,640	2	4,288	889	0	65.10	4.97	4.97	.00	209362
30	KLONDIKE ISD-MARTIN	1.000000	385,640	3	3,781	784	0	66.13	5.02	5.02	.00	187528
60	MARTIN HOSPITAL DIST	1.000000	385,640	4	3,360	695	0	67.17	5.08	5.08	.00	169268
61	PERMIAN BASIN WATER	1.000000	385,640		16,328	3,382	0					801,604

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	3742	0	239188	159623	79,565	74,520	75003
2	3314	0	212676	161219	51,457	42,275	59018
3	2952	0	190480	162831	27,649	19,925	46777
4	2648	0	171916	164459	7,457	4,713	37362
	12656	0	814260	648132	166128	141433	218160

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

152,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.4 D B: .500 De/Dt: 12.9 / 10.0
GAS: 3.0 D B: .500 De/Dt: 12.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 72,490
LAST YR RI VAL: 83,780
LAST YR 8/8 VAL: 156,270

LAST YR OIL PROD: 6,004
LAST YR GAS PROD: 1,104

REMARKS1: 317-37603, M-152389
REMARKS2: 734999,769841 P-4 D-110069
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152391 - SLAUGHTER "19C" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43162 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10850

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110071	EOR.....:	1 1,905	0	0	64.08	2.03	2.03	.00	91554
ALT RRC#: 43162	GRAPH.....:	2 1,714	0	0	65.10	2.05	2.05	.00	83710
		3 1,543	0	0	66.13	2.07	2.07	.00	76531
		=====	=====	=====					=====
		5,162	0	0					251,795

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	100,710	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	100,710	1	0	0	91554	74573	16,981	15,904	28709
30	KLONDIKE ISD-MARTIN	1.000000	100,710	2	0	0	83710	75318	8,392	6,894	23229
60	MARTIN HOSPITAL DIST	1.000000	100,710	3	0	0	76531	76072	459	331	18794
61	PERMIAN BASIN WATER	1.000000	100,710	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	251795	225963	25832	23129	70732

\$/BBLRESV:	5.86	EQUIP VAL:	8,725
\$/BBLPROD:	5,495	WI OIL VAL:	22,666
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	100,710	WI TOTAL:	31,390
		RI TOTAL:	69,320

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
71,022	5.5	
-----	-----	-----
	10.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,200
LAST YR RI VAL: 33,720
LAST YR 8/8 VAL: 53,920

LAST YR OIL PROD: 2,065
LAST YR GAS PROD: 300

REMARKS1: 317-37732 M-152391
REMARKS2: 738408 D-110071
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152463 - ABRAXAS "31A" FULL WI DECIMAL = .752500 #WELLS: 2
RRC#, WELL#.....: 43176 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .247500 DEPTH: 11050
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110087 EOR.....:
ALT RRC#: 43176 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	66,480	1	1,851	0	0	64.08	4.92	4.92	.00	89256
01	MARTIN COUNTY	1.000000	66,480	2	1,605	0	0	65.10	4.97	4.97	.00	78625
30	KLONDIKE ISD-MARTIN	1.000000	66,480		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	66,480		3,456	0	0					167,881
61	PERMIAN BASIN WATER	1.000000	66,480									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.23 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 8,399- RI OIL VAL: 48,162
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 66,480 WI TOTAL: 18,320 RI TOTAL: 48,160

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

84,522

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.5 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 36,210
LAST YR 8/8 VAL: 54,530

LAST YR OIL PROD: 2,467
LAST YR GAS PROD: 213

REMARKS1: 317-37781,9441 M-152463
REMARKS2: 739763,784012 D-110087
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152398 - MCCLOSKEY "42A" FULL WI DECIMAL = .790625 #WELLS: 1
RRC#, WELL#.....: 43210 - 1 RRC DIST.: 08 FULL RI DECIMAL = .209375 DEPTH: 12200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110078 EOR.....:
ALT RRC#: 43210 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	98,940	1	1,419	0	0	64.08	4.92	4.92	.00	71891
01	MARTIN COUNTY	1.000000	98,940	2	1,234	0	0	65.10	4.97	4.97	.00	63514
30	KLONDIKE ISD-MARTIN	1.000000	98,940	3	1,087	0	0	66.13	5.02	5.02	.00	56833
60	MARTIN HOSPITAL DIST	1.000000	98,940	4	966	0	0	67.17	5.08	5.08	.00	51301
61	PERMIAN BASIN WATER	1.000000	98,940		4,706	0	0					243,539

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	71891	48300	23,591	22,095	17909
2	0	0	63514	48783	14,731	12,103	14003
3	0	0	56833	49270	7,563	5,450	11088
4	0	0	51301	49763	1,538	972	8858
	0	0	243539	196116	47423	40620	51858

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
46,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.2 D B: .700 De/Dt: 13.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,020
LAST YR RI VAL: 25,720
LAST YR 8/8 VAL: 49,740

LAST YR OIL PROD: 1,594
LAST YR GAS PROD: 25

REMARKS1: 317-37974 M-152398
REMARKS2: 743118 F/DP D-110078
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152392 - SCHNEIDER "A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43303 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12300
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110072	EOR.....:	1 2,787	2,285	0	64.08	4.32	4.32	.00	133943
ALT RRC#: 43303	GRAPH.....:	2 2,438	1,828	0	65.10	4.38	4.38	.00	119035
		3 2,150	1,462	0	66.13	4.42	4.42	.00	106635
		=====	=====	=====					=====
		7,375	5,575	0					359,613

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	163,110	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	163,110	1	7403	0	141346	109223	32,123	30,086	44323
30	KLONDIKE ISD-MARTIN	1.000000	163,110	2	6005	0	125040	110315	14,725	12,097	34699
60	MARTIN HOSPITAL DIST	1.000000	163,110	3	4848	0	111483	111418	65	47	27378
61	PERMIAN BASIN WATER	1.000000	163,110	=====	=====	=====	=====	=====	=====	=====	=====
					18256	0	377869	330956	46913	42230	106400

\$/BBLRESV:	7.12	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	39,386
WI PAYOUT:	.0	GAS VAL:	1,999
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	163,110	WI TOTAL:	58,840
		RI TOTAL:	104,270

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.10	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.10	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
104,022		7
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.2 D	B: .500	De/Dt: 12.9 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#: 51	VAL: 20,700
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,950
LAST YR RI VAL: 56,000
LAST YR 8/8 VAL: 98,950

LAST YR OIL PROD: 2,612
LAST YR GAS PROD: 2,493

REMARKS1: 317-37692,8228, M-152392
REMARKS2: 737549 P-2 D-110072
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152348 - HOLCOMB "45" FULL WI DECIMAL = .751500 #WELLS: 2
RRC#, WELL#.....: 43347 - 2-3, RRC DIST.: 08 FULL RI DECIMAL = .248500 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110057 EOR.....:
ALT RRC#: 43347 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 421,610

01 MARTIN COUNTY 1.000000 421,610
30 KLONDIKE ISD-MARTIN 1.000000 421,610
60 MARTIN HOSPITAL DIST 1.000000 421,610
61 PERMIAN BASIN WATER 1.000000 421,610

1 3,877 1,959 0 64.08 4.38 4.38 .00 186701
2 3,392 1,567 0 65.10 4.43 4.43 .00 165946
3 2,992 1,253 0 66.13 4.48 4.48 .00 148693
4 2,657 1,003 0 67.17 4.52 4.52 .00 134121
5 2,378 802 0 68.24 4.57 4.57 .00 121949
6 2,138 641 0 69.32 4.62 4.62 .00 111377
=====

17,434 7,225 0 868,787
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 6448 0 193149 105000 88,149 82,560 60083
2 5217 0 171163 106050 65,113 53,495 47119
3 4221 0 152914 107110 45,804 33,010 37251
4 3407 0 137528 108182 29,346 18,552 29650
5 2756 0 124705 109263 15,442 8,562 23792
6 2229 0 113606 110356 3,250 1,581 19181
=====

24278 0 893065 645961 247104 197760 217076
\$/BBLRESV: 14.39 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 188,536 RI OIL VAL: 206,952
WI PAYOUT: 3.3 GAS VAL: 5,268 GAS VAL: 5,783
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 421,610 WI TOTAL: 208,880 RI TOTAL: 212,730
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,000 6

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.4 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,630
LAST YR RI VAL: 98,650
LAST YR 8/8 VAL: 177,280

LAST YR OIL PROD: 4,441
LAST YR GAS PROD: 2,003

REMARKS1: 317-38057,434, M-152348
REMARKS2: 745816,56290,W-2 D-110057
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152318 - ABRAXAS "27B" FULL WI DECIMAL = .765000 #WELLS: 3
RRC#, WELL#.....: 43379 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 11100
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110047 EOR.....:
ALT RRC#: 43379 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	80,140	1	2,098	0	0	64.08	4.85	4.85	.00	102846
01	MARTIN COUNTY	1.000000	80,140	2	1,885	0	0	65.10	4.90	4.90	.00	93876
30	KLONDIKE ISD-MARTIN	1.000000	80,140		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	80,140		3,983	0	0					196,722
61	PERMIAN BASIN WATER	1.000000	80,140									

\$/BBLRESV:	2.39	EQUIP VAL:	27,485		
\$/BBLPROD:	0	WI OIL VAL:	7,276-	RI OIL VAL:	52,653
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	80,140	WI TOTAL:	27,490	RI TOTAL:	52,650

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.72
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

97,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.1 D B: .800 De/Dt: 10.6 / 8.0
GAS: D B: .800 De/Dt: 11.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,880
LAST YR RI VAL: 41,910
LAST YR 8/8 VAL: 85,790

LAST YR OIL PROD: 2,082
LAST YR GAS PROD: 47

REMARKS1: 317-37570,8799,9479 M-152318
REMARKS2: 734152,785382, D-110047
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152455 - ABRAXAS "16" FULL WI DECIMAL = .757500 #WELLS: 2
RRC#, WELL#.....: 43403 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .242500 DEPTH: 11000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110084 EOR.....:
ALT RRC#: 43403 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	856,440	1	7,491	0	64.08	5.84	5.84	.00	363618
01	MARTIN COUNTY	1.000000	856,440	2	6,497	0	65.10	5.90	5.90	.00	320388
30	KLONDIKE ISD-MARTIN	1.000000	856,440	3	5,732	0	66.13	5.96	5.96	.00	287136
60	MARTIN HOSPITAL DIST	1.000000	856,440	4	5,132	0	67.17	6.02	6.02	.00	261123
61	PERMIAN BASIN WATER	1.000000	856,440	5	4,619	0	68.24	6.08	6.08	.00	238764
				6	4,157	0	69.32	6.15	6.15	.00	218284
				7	3,741	0	69.32	6.15	6.15	.00	196440

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	363618	184284	179,334	167,962	109505
2	0	0	320388	186126	134,262	110,305	85387
3	0	0	287136	187988	99,148	71,453	67720
4	0	0	261123	189867	71,256	45,045	54501
5	0	0	238764	191766	46,998	26,061	44101
6	0	0	218284	193684	24,600	11,966	35680
7	0	0	196440	193685	2,755	1,176	28415
	0	0	1885753	1327400	558353	433968	425309

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 15.02 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 425,289 RI OIL VAL: 416,803
WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 856,440 WI TOTAL: 439,640 RI TOTAL: 416,800

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.88
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
175,509			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.2 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 135,480
LAST YR RI VAL: 176,050
LAST YR 8/8 VAL: 311,530

LAST YR OIL PROD: 7,553
LAST YR GAS PROD: 386

REMARKS1: 317-37828,8519, M-152455
REMARKS2: 740730,58360, P-2 D-110084
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152686 - FARMS 19 FULL WI DECIMAL = .750396 #WELLS: 1
RRC#, WELL#.....: 43553 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .249604 DEPTH: 13000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110154	EOR.....:	1 3,478	976	0	64.08	4.92	4.92	.00	167241
ALT RRC#: 43553	GRAPH.....: X	2 2,881	775	0	65.10	4.97	4.97	.00	140739
		3 2,460	616	0	66.13	5.02	5.02	.00	122074
		4 2,149	490	0	67.17	5.08	5.08	.00	108318
		5 1,903	389	0	68.24	5.13	5.13	.00	97447

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	12,871	3,246	0	635,819
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00	MARTIN COUNTY APPR D	1.000000	308,110	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	308,110	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	308,110							
60	MARTIN HOSPITAL DIST	1.000000	308,110	1 3603	0	170844	94500	76,344	71,503	53459
61	PERMIAN BASIN WATER	1.000000	308,110	2 2894	0	143633	95445	48,188	39,589	39775
				3 2324	0	124398	96399	27,999	20,178	30484
				4 1869	0	110187	97362	12,825	8,107	23896
				5 1501	0	98948	98336	612	339	18990
				12191	0	648010	482042	165968	139716	166604

\$/BBLRESV:	13.91	EQUIP VAL:	7,914
\$/BBLPROD:	0	WI OIL VAL:	134,346
WI PAYOUT:	2.7	GAS VAL:	2,575
RI PAYOUT:	3.5	PRD VAL:	0
8/8 VALUE:	308,110	WI TOTAL:	144,840
		RI TOTAL:	163,270

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
90,000		3	
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.6 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 61,700
LAST YR RI VAL: 83,490
LAST YR 8/8 VAL: 145,190

LAST YR OIL PROD: 4,780
LAST YR GAS PROD: 1,431

REMARKS1: 317-37988,8637, M-152686
REMARKS2: 742809 D-110154
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152495 - SLAUGHTER "19A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43575 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11050
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110116 EOR.....:
ALT RRC#: 43575 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	65,370	1	1,422	0	0	64.08	4.92	4.92	.00	68341
01	MARTIN COUNTY	1.000000	65,370	2	1,222	0	0	65.10	4.97	4.97	.00	59709
30	KLONDIKE ISD-MARTIN	1.000000	65,370		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	65,370		2,644	0	0					128,050
61	PERMIAN BASIN WATER	1.000000	65,370									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 9.57 EQUIP VAL: 9,162
\$/BBLPROD: 6,023 WI OIL VAL: 18,973 RI OIL VAL: 37,239
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 65,370 WI TOTAL: 28,130 RI TOTAL: 37,240

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,522 4.2

14.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 17,730
LAST YR 8/8 VAL: 26,890

LAST YR OIL PROD: 1,650
LAST YR GAS PROD: 428

REMARKS1: 317-37987 M-152495
REMARKS2: 743347 D-110116
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152492 - ABRAXAS "30A" FULL WI DECIMAL = .770000 #WELLS: 3
RRC#, WELL#.....: 43670 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110113	EOR.....:	1 4,217	0	0	64.08	4.92	4.92	.00	208074
ALT RRC#: 43670	GRAPH.....:	2 3,691	0	0	65.10	4.97	4.97	.00	185019
		3 3,255	0	0	66.13	5.02	5.02	.00	165745
		4 2,893	0	0	67.17	5.08	5.08	.00	149629
		5 2,586	0	0	68.24	5.13	5.13	.00	135881

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
			16,642	0	0				844,348

00	MARTIN COUNTY APPR D	1.000000	345,350	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	345,350	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	345,350	---	---	---	---	---	---	---
60	MARTIN HOSPITAL DIST	1.000000	345,350	1	0	208074	141757	66,317	62,112	58468
61	PERMIAN BASIN WATER	1.000000	345,350	2	0	185019	138880	46,139	37,906	46008
				3	0	165745	136061	29,684	21,392	36474
				4	0	149629	133298	16,331	10,323	29139
				5	0	135881	130593	5,288	2,932	23418
				=====	=====	=====	=====	=====	=====	=====
				0	0	844348	680589	163759	134665	193507

\$/BBLRESV:	10.30	EQUIP VAL:	23,742		
\$/BBLPROD:	0	WI OIL VAL:	131,972	RI OIL VAL:	189,637
WI PAYOUT:	3.8	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
135,007			
-----	-----	-----	-----
1			
3.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.4 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 72,210
LAST YR RI VAL: 91,000
LAST YR 8/8 VAL: 163,210

LAST YR OIL PROD: 5,139
LAST YR GAS PROD:

REMARKS1: 317-37990,8382,9099, M-152492
REMARKS2: 743467,774742 P-3 D-110113
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152494 - ABRAXAS "32C" FULL WI DECIMAL = .752500 #WELLS: 1
RRC#, WELL#.....: 43683 - 1 RRC DIST.: 08 FULL RI DECIMAL = .247500 DEPTH: 11400
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110115 EOR.....:
ALT RRC#: 43683 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	28,080	1	589	0	0	64.08	4.92	4.92	.00	28402
01	MARTIN COUNTY	1.000000	28,080	2	530	0	0	65.10	4.97	4.97	.00	25968
30	KLONDIKE ISD-MARTIN	1.000000	28,080		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	28,080		1,119	0	0					54,370
61	PERMIAN BASIN WATER	1.000000	28,080									

\$/BBLRESV:	3.97	EQUIP VAL:	9,162		
\$/BBLPROD:	2,613	WI OIL VAL:	3,342	RI OIL VAL:	15,579
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	28,080	WI TOTAL:	12,500	RI TOTAL:	15,580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

24,007 1.7

10.0 99 18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,570
LAST YR RI VAL: 28,740
LAST YR 8/8 VAL: 48,310

LAST YR OIL PROD: 647
LAST YR GAS PROD: 97

REMARKS1: 317-38041 C-1/13 M-152494
REMARKS2: 745624 D-110115
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152740 - RICHARDS "44A" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 43864 - 1,2,4 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10482
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110177 EOR.....:
ALT RRC#: 43864 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	29,640	1	875	337	0	64.08	4.82	4.82	.00	44856
01	MARTIN COUNTY	1.000000	29,640	2	743	286	0	65.10	4.87	4.87	.00	38735
30	KLONDIKE ISD-MARTIN	1.000000	29,640		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	29,640		1,618	623	0					83,591
61	PERMIAN BASIN WATER	1.000000	29,640									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.28 EQUIP VAL: 9,162
\$ /BBLPROD: 797 WI OIL VAL: 1,658 RI OIL VAL: 18,239
WI PAYOUT: .0 GAS VAL: 48 GAS VAL: 527
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 29,640 WI TOTAL: 10,870 RI TOTAL: 18,770

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,022 2.6 1

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 7,080
LAST YR 8/8 VAL: 25,400

LAST YR OIL PROD: 1,003
LAST YR GAS PROD: 387

REMARKS1: 317-38159,684,949, M-152740
REMARKS2: 748885,770731 P-3 D-110177
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152511 - MCCLOSKEY "42B" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 44006 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12200
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110125 EOR.....:
ALT RRC#: 44006 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	91,310	1	2,357	0	0	64.08	4.92	4.92	.00	120829
01	MARTIN COUNTY	1.000000	91,310	2	2,035	0	0	65.10	4.97	4.97	.00	105983
30	KLONDIKE ISD-MARTIN	1.000000	91,310		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	91,310		4,392	0	0					226,812
61	PERMIAN BASIN WATER	1.000000	91,310									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 6.70 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 23,527 RI OIL VAL: 49,465
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 91,310 WI TOTAL: 41,850 RI TOTAL: 49,460

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

95,020

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.0 D B: .700 De/Dt: 14.3 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,770
LAST YR RI VAL: 64,800
LAST YR 8/8 VAL: 107,570

LAST YR OIL PROD: 4,320
LAST YR GAS PROD: 49

REMARKS1: 317-38186,884, P-2 M-152511
REMARKS2: 749321 F/DP769145 D-110125
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152747 - MOSES TRUST "69" FULL WI DECIMAL = .792466 #WELLS: 6
RRC#, WELL#.....: 44008 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .207534 DEPTH: 10482
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110180	EOR.....:	1 5,445	1,306	0	64.08	5.04	5.04	.00	276504
ALT RRC#: 44008	GRAPH.....:	2 4,705	1,044	0	65.10	5.09	5.09	.00	242729
		3 4,106	835	0	66.13	5.15	5.15	.00	215178
		=====	=====	=====					=====
		14,256	3,185	0					734,411

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	337,110	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	337,110	1	5216	0	281720	199523	82,197	76,985
30	KLONDIKE ISD-MARTIN	1.000000	337,110	2	4214	0	246943	201518	45,425	37,320
60	MARTIN HOSPITAL DIST	1.000000	337,110	3	3411	0	218589	203533	15,056	10,850
61	PERMIAN BASIN WATER	1.000000	337,110	=====	=====	=====	=====	=====	=====	=====
				12841	0	747252	604574	142678	125155	165417

\$/BBLRESV:	10.67	EQUIP VAL:	52,352		
\$/BBLPROD:	0	WI OIL VAL:	120,544	RI OIL VAL:	159,323
WI PAYOUT:	.0	GAS VAL:	2,108	GAS VAL:	2,786
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	337,110	WI TOTAL:	175,000	RI TOTAL:	162,110

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.94	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.94	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
190,022		4
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	16.1 D	B: .500	De/Dt: 14.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	6	EQ SCH#: 51	VAL: 62,100
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 130,270
LAST YR RI VAL: 134,440
LAST YR 8/8 VAL: 264,710

LAST YR OIL PROD: 6,691
LAST YR GAS PROD: 2,614

REMARKS1: 317-38256, P-6 M-152747
REMARKS2: 750952,757051,771945 D-110180
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152682 - ABRAXAS "28B" FULL WI DECIMAL = .752500 #WELLS: 1
RRC#, WELL#.....: 44206 - 1 RRC DIST.: 08 FULL RI DECIMAL = .247500 DEPTH: 12200
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110157 EOR.....:
ALT RRC#: 44206 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	36,940	1	1,077	0	0	64.08	4.92	4.92	.00	51933
01	MARTIN COUNTY	1.000000	36,940	2	915	0	0	65.10	4.97	4.97	.00	44846
30	KLONDIKE ISD-MARTIN	1.000000	36,940		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	36,940		1,992	0	0					96,779
61	PERMIAN BASIN WATER	1.000000	36,940									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.95 EQUIP VAL: 9,162
\$/BBLPROD: 1,835 WI OIL VAL: 4,420- RI OIL VAL: 27,780
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 36,940 WI TOTAL: 9,160 RI TOTAL: 27,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

48,522 3.2

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 16,880
LAST YR 8/8 VAL: 26,040

LAST YR OIL PROD: 1,174
LAST YR GAS PROD: 174

REMARKS1: 317-38481 M-152682
REMARKS2: 757452 D-110157
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152784 - HOLCOMB "45A" FULL WI DECIMAL = .751880 #WELLS: 1
RRC#, WELL#.....: 44438 - 1 RRC DIST.: 08 FULL RI DECIMAL = .248120 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110203 EOR.....:
ALT RRC#: 44438 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,721	482	0	69.32	4.69	4.69	.00	89699
00	MARTIN COUNTY APPR D	1.000000	456,480		17,596	4,956	0					880,950
01	MARTIN COUNTY	1.000000	456,480									
30	KLONDIKE ISD-MARTIN	1.000000	456,480		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	1.000000	456,480	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	1.000000	456,480	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	3393	0	176264	79275	96,989	90,839	54720
2	2967	0	155242	80067	75,175	61,761	42649
3	2627	0	138020	80868	57,152	41,187	33555
4	2333	0	123694	81677	42,017	26,562	26613
5	2101	0	111798	82494	29,304	16,250	21286
6	1897	0	101551	83319	18,232	8,868	17111
7	1700	0	91399	83320	8,079	3,447	13628
	17018	0	897968	571020	326948	248914	209562

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 18.09 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 239,313 RI OIL VAL: 201,478
WI PAYOUT: 3.5 GAS VAL: 4,623 GAS VAL: 3,892
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 456,480 WI TOTAL: 251,110 RI TOTAL: 205,370

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.6 D B: .500 De/Dt: 13.7 / 10.0
GAS: 3.0 D B: .500 De/Dt: 13.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 148,690
LAST YR RI VAL: 139,980
LAST YR 8/8 VAL: 288,670

LAST YR OIL PROD: 4,415
LAST YR GAS PROD: 3,534

REMARKS1: 317-38718 M-152784
REMARKS2: 764246 F/DP D-110203
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152779 - WILLIAMS 6 FULL WI DECIMAL = .750849 #WELLS: 2
RRC#, WELL#.....: 44483 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249151 DEPTH: 13000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110201	EOR.....:	1 2,826	0	0	64.08	4.92	4.92	.00	135971
ALT RRC#: 44483	GRAPH.....: X	2 2,549	0	0	65.10	4.97	4.97	.00	124596
		3 2,321	0	0	66.13	5.02	5.02	.00	115246
		4 2,129	0	0	67.17	5.08	5.08	.00	107375
		5 1,959	0	0	68.24	5.13	5.13	.00	100375

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
			11,784	0	0				583,563

00	MARTIN COUNTY APPR D	1.000000	238,670	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	238,670	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	238,670	---	---	---	---	---	---	---
60	MARTIN HOSPITAL DIST	1.000000	238,670	1	0	135971	95550	40,421	37,858	42444
61	PERMIAN BASIN WATER	1.000000	238,670	2	0	124596	96505	28,091	23,078	34419

				3	0	115246	97471	17,775	12,810	28174
				4	0	107375	98445	8,930	5,645	23230
				5	0	100375	99430	945	524	19217
				=====	=====	=====	=====	=====	=====	=====
				0	0	583563	487401	96162	79915	147484

				\$/BBLRESV:	8.85	EQUIP VAL:	15,828			
				\$/BBLPROD:	0	WI OIL VAL:	78,317	RI OIL VAL:	144,534	
				WI PAYOUT:	3.9	GAS VAL:	0	GAS VAL:	0	
				RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0	

*** PARAMETERS ***	8/8 VALUE:	238,670	WI TOTAL:	94,140	RI TOTAL:	144,530
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
91,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.2 D B: 1.000 De/Dt: 10.3 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,530
LAST YR RI VAL: 53,060
LAST YR 8/8 VAL: 90,590

LAST YR OIL PROD: 3,015
LAST YR GAS PROD:

REMARKS1: 317-38450,666 P-2 M-152779
REMARKS2: 756707,762262 D-110201
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152817 - SNELL "43" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 44512 - 1, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110218 EOR.....:
ALT RRC#: 44512 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,450	1	471	0	0	64.08	4.92	4.92	.00	24145
01	MARTIN COUNTY	1.000000	22,450	2	400	0	0	65.10	4.97	4.97	.00	20850
30	KLONDIKE ISD-MARTIN	1.000000	22,450		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	22,450		871	0	0					44,995
61	PERMIAN BASIN WATER	1.000000	22,450									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 4.98 EQUIP VAL: 9,162
\$ / BBL PROD: 3,098 WI OIL VAL: 3,469 RI OIL VAL: 9,818
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 22,450 WI TOTAL: 12,630 RI TOTAL: 9,820

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
19,520	1.4		
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 4,640
LAST YR 8/8 VAL: 13,800

LAST YR OIL PROD: 547
LAST YR GAS PROD: 39

REMARKS1: 317-38681 M-152817
REMARKS2: 763049 F/DP D-110218
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152299 - MCCLOSKEY "42" FULL WI DECIMAL = .775000 #WELLS: 3
RRC#, WELL#.....: 44735 - 1,2,3 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12500
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110035	EOR.....:	1 5,184	0	0	64.08	4.92	4.92	.00	257448
ALT RRC#: 44735	GRAPH.....:	2 4,508	0	0	65.10	4.97	4.97	.00	227440
		3 3,971	0	0	66.13	5.02	5.02	.00	203517
		4 3,533	0	0	67.17	5.08	5.08	.00	183916
		5 3,171	0	0	68.24	5.13	5.13	.00	167702

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	20,367	0	0	1,040,023
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00	MARTIN COUNTY APPR D	1.000000	481,650	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	481,650	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	481,650	1 0	0	257448	147021	110,427	103,425	70312
60	MARTIN HOSPITAL DIST	1.000000	481,650	2 0	0	227440	148491	78,949	64,862	54971
61	PERMIAN BASIN WATER	1.000000	481,650	3 0	0	203517	149975	53,542	38,585	43530
				4 0	0	183916	151475	32,441	20,508	34812
				5 0	0	167702	152990	14,712	8,158	28091
				0	0	1040023	749952	290071	235538	231716

\$/BBLRESV:	14.62	EQUIP VAL:	23,742
\$/BBLPROD:	0	WI OIL VAL:	230,827
WI PAYOUT:	3.4	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
140,020			
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.3 D B: .700 De/Dt: 13.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,890
LAST YR RI VAL: 53,440
LAST YR 8/8 VAL: 97,330

LAST YR OIL PROD: 5,906
LAST YR GAS PROD: 54

REMARKS1: -37193,8671,9291 P-3 M-152299
REMARKS2: 724626,762548,780173, D-110035
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152832 - DAVIS 42 FULL WI DECIMAL = .761785 #WELLS: 3
RRC#, WELL#.....: 44845 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .238215 DEPTH: 12000

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
33 SANDS ISD (MARTIN CO 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,900
LAST YR RI VAL: 87,120
LAST YR 8/8 VAL: 157,020

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152961 - SLAUGHTER "82B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44853 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110271 EOR.....:
ALT RRC#: 44853 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 164,430
01 MARTIN COUNTY 1.000000 164,430
30 KLONDIKE ISD-MARTIN 1.000000 164,430
60 MARTIN HOSPITAL DIST 1.000000 164,430
61 PERMIAN BASIN WATER 1.000000 164,430

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 1,868 0 0 64.08 4.92 4.92 9.45 89776
2 1,633 0 0 65.10 4.97 4.97 9.57 79731
3 1,441 0 0 66.13 5.02 5.02 9.68 71470
4 1,278 0 0 67.17 5.08 5.08 9.80 64382
5 1,143 0 0 68.24 5.13 5.13 9.92 58499

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 89776 55656 34,120 31,956 28151
2 0 0 79731 56212 23,519 19,322 22125
3 0 0 71470 56775 14,695 10,590 17551
4 0 0 64382 57342 7,040 4,450 13992
5 0 0 58499 57916 583 323 11251

8/8 VALUE: 164,430 WI TOTAL: 73,220 RI TOTAL: 91,210

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
53,006
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.5 D B: .500 De/Dt: 12.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,750
LAST YR RI VAL: 39,780
LAST YR 8/8 VAL: 67,530

LAST YR OIL PROD: 2,113
LAST YR GAS PROD:

REMARKS1: 317-39014 M-152961
REMARKS2: 772247 D-110271
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152960 - SLAUGHTER "29D" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44956 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 3,468	0	0	64.08	4.92	4.92	9.45	166672
ALT JOB#: 505800	2 3,034	0	0	65.10	4.97	4.97	9.57	148135
ALT LSE#: 110265	3 2,676	0	0	66.13	5.02	5.02	9.68	132723
ALT RRC#: 44956	=====	=====	=====					=====
	9,178	0	0					447,530

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	190,210	--							
01	MARTIN COUNTY	1.000000	190,210	1	0	0	166672	129173	37,499	35,121	52264
30	KLONDIKE ISD-MARTIN	1.000000	190,210	2	0	0	148135	130464	17,671	14,517	41107
60	MARTIN HOSPITAL DIST	1.000000	190,210	3	0	0	132723	131769	954	687	32593
61	PERMIAN BASIN WATER	1.000000	190,210		=====	=====	=====	=====	=====	=====	=====
					0	0	447530	391406	56124	50325	125964

\$/BBLRESV:	7.16	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	49,319
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
			=====
8/8 VALUE:	190,210	WI TOTAL:	66,770
		RI TOTAL:	123,440

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
123,022			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 10.2 D B: .500 De/Dt: 12.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 37,790
LAST YR 8/8 VAL: 56,110

LAST YR OIL PROD: 3,736
LAST YR GAS PROD:

REMARKS1: 317-38867,9377 P-2 M-152960
REMARKS2: 768584,782017 D-110265
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152834 - SLAUGHTER "19B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45049 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110221 EOR.....:
ALT RRC#: 45049 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	103,880
01	MARTIN COUNTY	1.000000	103,880
30	KLONDIKE ISD-MARTIN	1.000000	103,880
60	MARTIN HOSPITAL DIST	1.000000	103,880
61	PERMIAN BASIN WATER	1.000000	103,880

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL		
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE		
1		1,364		0		0	64.08	4.92	4.92	.00	65554		
2		1,206		0		0	65.10	4.97	4.97	.00	58883		
3		1,066		0		0	66.13	5.02	5.02	.00	52871		
4		947		0		0	67.17	5.08	5.08	.00	47707		
=====			=====		=====						=====		
		4,583		0		0					225,015		
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET	
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE	
1		0		0		65554		44646		20,908		20556	
2		0		0		58883		45092		13,791		16340	
3		0		0		52871		45542		7,329		12984	
4		0		0		47707		45998		1,709		10368	
=====			=====		=====		=====		=====			=====	
		0		0		225015		181278		43737		37273	60248

\$/BBLRESV: 10.63 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 36,528 RI OIL VAL: 59,043
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 103,880 WI TOTAL: 44,840 RI TOTAL: 59,040

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,520

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: .300 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 15,530
LAST YR 8/8 VAL: 24,690

LAST YR OIL PROD: 1,543
LAST YR GAS PROD: 300

REMARKS1: 317-38731 M-152834
REMARKS2: 764759 F/DP D-110221
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152958 - SLAUGHTER FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 45211 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110263 EOR.....:
ALT RRC#: 45211 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	342,840	--							
01	MARTIN COUNTY	1.000000	342,840	1	0	0	301721	235748	65,973	61,790	94612
30	KLONDIKE ISD-MARTIN	1.000000	342,840	2	0	0	267707	238105	29,602	24,320	74289
60	MARTIN HOSPITAL DIST	1.000000	342,840	3	0	0	240647	240486	161	116	59097
61	PERMIAN BASIN WATER	1.000000	342,840								

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
1 6,278 0 0 64.08 4.92 4.92 .00 301721
2 5,483 0 0 65.10 4.97 4.97 .00 267707
3 4,852 0 0 66.13 5.02 5.02 .00 240647
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

224,522

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.5 D B: .800 De/Dt: 13.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 210,270
LAST YR RI VAL: 288,640
LAST YR 8/8 VAL: 498,910

LAST YR OIL PROD: 8,068
LAST YR GAS PROD:

REMARKS1: 317-38051, M-152958
REMARKS2: 758210,779082 P-4 D-110263
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153022 - SNELL "43A" FULL WI DECIMAL = .793750 #WELLS: 1
RRC#, WELL#.....: 45278 - 1 RRC DIST.: 08 FULL RI DECIMAL = .206250 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110298 EOR.....:
ALT RRC#: 45278 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	23,800	1	673	0	0	64.08	6.55	6.55	9.45	34231
01	MARTIN COUNTY	1.000000	23,800	2	588	0	0	65.10	6.62	6.62	9.57	30384
30	KLONDIKE ISD-MARTIN	1.000000	23,800		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	23,800		1,261	0	0					64,615
61	PERMIAN BASIN WATER	1.000000	23,800									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.23 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 3,229- RI OIL VAL: 14,642
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,800 WI TOTAL: 9,160 RI TOTAL: 14,640

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.72
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,522

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.0 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 9,190
LAST YR 8/8 VAL: 18,350

LAST YR OIL PROD: 838
LAST YR GAS PROD: 62

REMARKS1: 317-38961 M-153022
REMARKS2: 770989 D-110298
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153024 - ABRAXAS "28D" FULL WI DECIMAL = .752500 #WELLS: 2
RRC#, WELL#.....: 45625 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .247500 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110300 EOR.....:
ALT RRC#: 45625 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	72,640	1	2,059	0	0	64.08	4.92	4.92	9.45	99285
01	MARTIN COUNTY	1.000000	72,640	2	1,842	0	0	65.10	4.97	4.97	9.57	90235
30	KLONDIKE ISD-MARTIN	1.000000	72,640		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	72,640		3,901	0	0					189,520
61	PERMIAN BASIN WATER	1.000000	72,640									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.73 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 8,021- RI OIL VAL: 54,318
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 72,640 WI TOTAL: 18,320 RI TOTAL: 54,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

94,522

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,810
LAST YR RI VAL: 43,110
LAST YR 8/8 VAL: 76,920

LAST YR OIL PROD: 2,692
LAST YR GAS PROD: 342

REMARKS1: 317-39248,9440, M-153024
REMARKS2: 778928,784009, P-2 D-110300
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153051 - SLAUGHTER "8C" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45651 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10365
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110322	EOR.....:	1 1,246	337	0	64.08	4.92	4.92	.00	59883
ALT RRC#: 45651	GRAPH.....:	2 1,059	286	0	65.10	4.97	4.97	.00	51711
		3 900	243	0	66.13	5.02	5.02	.00	44649
		=====	=====	=====					=====
		3,205	866	0					156,243

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	75,440	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	75,440	1	1244	0	61127	44121	17,006	15,928	19168
30	KLONDIKE ISD-MARTIN	1.000000	75,440	2	1068	0	52779	44562	8,217	6,750	14646
60	MARTIN HOSPITAL DIST	1.000000	75,440	3	917	0	45566	45007	559	402	11190
61	PERMIAN BASIN WATER	1.000000	75,440		=====	=====	=====	=====	=====	=====	=====
					3229	0	159472	133690	25782	23080	45004

\$/BBLRESV:	9.22	EQUIP VAL:	8,725
\$/BBLPROD:	7,986	WI OIL VAL:	22,161
WI PAYOUT:	.0	GAS VAL:	458
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	75,440	WI TOTAL:	31,340
		RI TOTAL:	44,100

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
42,020	3.7	1
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 9,160
LAST YR RI VAL: 19,570
LAST YR 8/8 VAL: 28,730

LAST YR OIL PROD: 1,341
LAST YR GAS PROD: 598

REMARKS1: 317-39189 M-153051
REMARKS2: 777014 D-110322
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153052 - SLAUGHTER BAUER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45726 - 832 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110325 EOR.....:
ALT RRC#: 45726 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	31,170	1	774	0	0	64.08	4.92	4.92	32.70	37198
01	MARTIN COUNTY	1.000000	31,170	2	657	0	0	65.10	4.97	4.97	33.10	32122
30	KLONDIKE ISD-MARTIN	1.000000	31,170		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	31,170		1,431	0	0					69,320
61	PERMIAN BASIN WATER	1.000000	31,170									

\$/BBLRESV:	1.72	EQUIP VAL:	9,162		
\$/BBLPROD:	1,068	WI OIL VAL:	1,842	RI OIL VAL:	20,166
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	31,170	WI TOTAL:	11,000	RI TOTAL:	20,170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 32.92 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,000 2.3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,510
LAST YR 8/8 VAL: 12,130

LAST YR OIL PROD: 1,064
LAST YR GAS PROD:

REMARKS1: 317-38513 M-153052
REMARKS2: 758214 D-110325
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153021 - VOGLER FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 45737 - 4214,24 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110297	EOR.....:	1 3,284	0	0	64.08	4.92	4.92	.00	157829
ALT RRC#: 45737	GRAPH.....:	2 2,855	0	0	65.10	4.97	4.97	.00	139395
		3 2,514	0	0	66.13	5.02	5.02	.00	124688
		=====	=====	=====					=====
		8,653	0	0					421,912

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	181,670	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	181,670	1	0	0	157829	121298	36,531	34,214	49491
30	KLONDIKE ISD-MARTIN	1.000000	181,670	2	0	0	139395	122510	16,885	13,871	38682
60	MARTIN HOSPITAL DIST	1.000000	181,670	3	0	0	124688	123736	952	686	30620
61	PERMIAN BASIN WATER	1.000000	181,670	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	421912	367544	54368	48771	118793
					\$/BBLRESV: 7.36		EQUIP VAL: 17,451				
					\$/BBLPROD: 0		WI OIL VAL: 47,796		RI OIL VAL: 116,417		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:	181,670	WI TOTAL: 65,250		RI TOTAL: 116,420		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

115,522

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.7 D B: .700 De/Dt: 13.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,440
LAST YR RI VAL: 36,570
LAST YR 8/8 VAL: 64,010

LAST YR OIL PROD: 4,212
LAST YR GAS PROD:

REMARKS1: 317-39063,379 P-2 M-153021
REMARKS2: 773756,782002 D-110297
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153056 - RICHARDS "44B" POOLED UT FULL WI DECIMAL = .787546 #WELLS: 1
RRC#, WELL#.....: 45792 - 1 RRC DIST.: 08 FULL RI DECIMAL = .212454 DEPTH: 10365

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110329	EOR.....:	1 1,683	325	0	64.08	6.81	6.81	9.45	84934
ALT RRC#: 45792	GRAPH.....:	2 1,430	258	0	65.10	6.89	6.89	9.57	73343
		3 1,215	205	0	66.13	6.96	6.96	9.68	63328
		4 1,033	163	0	67.17	7.03	7.03	9.80	54675
		=====	=====	=====					=====
		5,361	951	0					276,280

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	142,130	1	1743	0	86677	47257	39,420	36,920	21996
01	MARTIN COUNTY	1.000000	142,130	2	1402	0	74745	47729	27,016	22,195	16787
30	KLONDIKE ISD-MARTIN	1.000000	142,130	3	1126	0	64454	48207	16,247	11,709	12810
60	MARTIN HOSPITAL DIST	1.000000	142,130	4	904	0	55579	48689	6,890	4,356	9776
61	PERMIAN BASIN WATER	1.000000	142,130		5175	0	281455	191882	89573	75180	61369

\$/BBLRESV: 17.13	EQUIP VAL:	8,310			
\$/BBLPROD: 18,365	WI OIL VAL:	72,322	RI OIL VAL:	59,036	
WI PAYOUT: 3.0	GAS VAL:	1,354	GAS VAL:	1,105	
RI PAYOUT: 3.0	PRD VAL:	0	PRD VAL:	0	
		=====		=====	
8/8 VALUE:	142,130	WI TOTAL:	81,990	RI TOTAL:	60,140

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 8.03		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.03		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: 9.52	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,007	5.0	1	
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 51	VAL:	10,350
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,550
LAST YR RI VAL: 14,020
LAST YR 8/8 VAL: 28,570

LAST YR OIL PROD: 1,835
LAST YR GAS PROD: 446

REMARKS1: 317-39438 M-153056
REMARKS2: 784006 F/DP D-110329
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153116 - SLAUGHTER 74E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46006 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110346 EOR.....:
ALT RRC#: 46006 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,460	1	504	0	0	64.08	4.92	4.92	.00	24222
01	MARTIN COUNTY	1.000000	22,460	2	441	0	0	65.10	4.97	4.97	.00	21532
30	KLONDIKE ISD-MARTIN	1.000000	22,460		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	22,460		945	0	0					45,754
61	PERMIAN BASIN WATER	1.000000	22,460									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 1.93 EQUIP VAL: 9,162
\$ / BBL PROD: 0 WI OIL VAL: 1,367- RI OIL VAL: 13,299
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 22,460 WI TOTAL: 9,160 RI TOTAL: 13,300

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,522

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,850
LAST YR RI VAL: 15,220
LAST YR 8/8 VAL: 29,070

LAST YR OIL PROD: 1,510
LAST YR GAS PROD:

REMARKS1: 317-39804 M-153116
REMARKS2: 793944 D-110346
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153167 - ABRAXAS "28E" FULL WI DECIMAL = .752500 #WELLS: 1
RRC#, WELL#.....: 46014 - 1 RRC DIST.: 08 FULL RI DECIMAL = .247500 DEPTH: 11204
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110363 EOR.....:
ALT RRC#: 46014 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	41,050	1	1,014	0	0	64.08	4.92	4.92	.00	48895
01	MARTIN COUNTY	1.000000	41,050	2	889	0	0	65.10	4.97	4.97	.00	43550
30	KLONDIKE ISD-MARTIN	1.000000	41,050		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	41,050		1,903	0	0					92,445
61	PERMIAN BASIN WATER	1.000000	41,050									

\$/BBLRESV:	3.76	EQUIP VAL:	9,162		
\$/BBLPROD:	0	WI OIL VAL:	5,381	RI OIL VAL:	26,513
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	41,050	WI TOTAL:	14,540	RI TOTAL:	26,510

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

41,022

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,620
LAST YR RI VAL: 16,790
LAST YR 8/8 VAL: 30,410

LAST YR OIL PROD: 900
LAST YR GAS PROD: 174

REMARKS1: 317-39604 M-153167
REMARKS2: 788489 D-110363
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154499 - THIRSTY GOAT E UNIT FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 49989 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6500
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110615 EOR.....:
ALT RRC#: 49989 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	25,121,660	1	196,582	251,911	0	64.08	4.84	4.84	.00	9447731
01	MARTIN COUNTY	1.000000	25,121,660	2	123,643	173,569	0	65.10	4.88	4.88	.00	6036869
30	KLONDIKE ISD-MARTIN	1.000000	25,121,660	3	90,411	132,567	0	66.13	4.94	4.94	.00	4484160
60	MARTIN HOSPITAL DIST	1.000000	25,121,660	4	71,309	107,279	0	67.17	4.99	4.99	.00	3592369
61	PERMIAN BASIN WATER	1.000000	25,121,660	5	58,885	90,111	0	68.24	5.04	5.04	.00	3013734
				6	50,159	77,688	0	69.32	5.09	5.09	.00	2607766
				7	43,684	68,275	0	69.32	5.09	5.09	.00	2271131
				8	38,692	60,903	0	69.32	5.09	5.09	.00	2011597
				9	34,726	54,813	0	69.32	5.09	5.09	.00	1805405
				10	31,253	49,332	0	69.32	5.09	5.09	.00	1624843
					=====	=====	=====					=====
					739,344	1,066,448	0					36,895,605

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	914437	0	10362168	2520023	7,842,145	7,344,874	3249300
				2	635263	0	6672132	2341605	4,330,527	3,557,831	1851516
				3	491161	0	4975321	2175819	2,799,502	2,017,516	1221806
				4	401492	0	3993861	2021771	1,972,090	1,246,696	867959
				5	340620	0	3354354	1878630	1,475,724	818,333	645109
				6	296574	0	2904340	1745623	1,158,717	563,635	494309
				7	260640	0	2531771	1745623	786,148	335,450	381327
				8	232497	0	2244094	1745623	498,471	186,573	299108
				9	209249	0	2014654	1745623	269,031	88,331	237636
				10	188325	0	1813168	1745623	67,545	19,454	189264
					=====	=====	=====	=====	=====	=====	=====
					3970258	0	40865863	19665963	21199900	16178693	9437334

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.70 \$/BBLRESV: 25.82 EQUIP VAL: 17,974
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.70 \$/BBLPROD: 0 WI OIL VAL: 14,314,731 RI OIL VAL: 8,350,050
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 1,540,373 GAS VAL: 898,528
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 25,121,660 WI TOTAL: 15,873,080 RI TOTAL: 9,248,580

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,400,022			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 730.0 D B: 1.000 De/Dt: 44.0 / 10.0
GAS: 870.0 D B: 1.000 De/Dt: 36.0 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 30,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,672,790
LAST YR RI VAL: 11,171,520
LAST YR 8/8 VAL: 38,844,310

LAST YR OIL PROD: 491,675
LAST YR GAS PROD: 413,313

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153956 - LADY BIRD 22-14 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 51756 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8896
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110498 EOR.....:
ALT RRC#: 51756 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	33,662	30,154	0	69.32	3.79	3.79	.00	1750087
---	-----	-----	-----	8 <td>30,296</td> <td>27,139</td> <td>0<td>69.32<td>3.79<td>3.79</td><td>.00<td>1575089</td></td></td></td></td>	30,296	27,139	0 <td>69.32<td>3.79<td>3.79</td><td>.00<td>1575089</td></td></td></td>	69.32 <td>3.79<td>3.79</td><td>.00<td>1575089</td></td></td>	3.79 <td>3.79</td> <td>.00<td>1575089</td></td>	3.79	.00 <td>1575089</td>	1575089
00	MARTIN COUNTY APPR D	1.000000	11,521,700	9	27,266	24,425	0	69.32	3.79	3.79	.00 <td>1417559</td>	1417559
01	MARTIN COUNTY	1.000000	11,521,700	10	24,539	21,983	0	69.32	3.79	3.79	.00 <td>1275783</td>	1275783
30	KLONDIKE ISD-MARTIN	1.000000	11,521,700									
60	MARTIN HOSPITAL DIST	1.000000	11,521,700		474,376	424,932	0					23,798,119
61	PERMIAN BASIN WATER	1.000000	11,521,700									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	231566	0	4833119	2400323	2,432,796	2,278,533	1515537
				2	178468	0	3751530	2133406	1,618,124	1,329,401	1041050
				3	146479	0	3085032	1896171	1,188,861	856,776	757602
				4	124074	0	2631866	1685317	946,549	598,380	571966
				5	108143	0	2305045	1497909	807,136	447,581	443306
				6	96074	0	2057813	1331342	726,471	353,377	350233
				7	85713	0	1835800	1331343	504,457	215,252	276502
				8	77143	0	1652232	1331343	320,889	120,105	220220
*** PARAMETERS ***				9	69428	0	1486987	1331343	155,644	51,103	175395
				10	62487	0	1338270	1331343	6,927	1,995	139693
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		1179575	0	24977694	16269840	8707854	6252503	5491504
YRS FLAT:		FMVF: .02	8/8 RES:								

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.24 \$/BBLRESV: 16.41 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.24 \$/BBLPROD: 0 WI OIL VAL: 5,838,078 RI OIL VAL: 5,127,519
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 289,369 GAS VAL: 254,149
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,521,700 WI TOTAL: 6,140,030 RI TOTAL: 5,381,670

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,286,022			
-----	-----	-----	-----
1			
12.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 307.0 D B: 1.000 De/Dt: 26.4 / 10.0
GAS: 275.0 D B: 1.000 De/Dt: 26.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,452,790
LAST YR RI VAL: 4,316,060
LAST YR 8/8 VAL: 10,768,850

LAST YR OIL PROD: 138,468
LAST YR GAS PROD: 160,672

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154191 - TITO'S 31-42 FULL WI DECIMAL = .750299 #WELLS: 7
RRC#, WELL#.....: 53115 - RRC DIST.: 08 FULL RI DECIMAL = .249701 DEPTH: 8955
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	25,519,450	1	173,960	428,782	0	64.08	4.92	4.92	.00	8363851
01	MARTIN COUNTY	1.000000	25,519,450	2	116,419	303,789	0	65.10	4.97	4.97	.00	5686424
33	SANDS ISD (MARTIN CO	1.000000	25,519,450	3	86,847	233,805	0	66.13	5.02	5.02	.00	4309111
60	MARTIN HOSPITAL DIST	1.000000	25,519,450	4	68,921	189,248	0	67.17	5.08	5.08	.00	3473452
61	PERMIAN BASIN WATER	1.000000	25,519,450	5	56,936	158,485	0	68.24	5.13	5.13	.00	2915146
				6	48,376	136,018	0	69.32	5.18	5.18	.00	2516071
				7	41,974	118,923	0	69.32	5.18	5.18	.00	2183098
				8	37,010	105,499	0	69.32	5.18	5.18	.00	1924917
				9	33,054	94,691	0	69.32	5.18	5.18	.00	1719163
				10	29,749	85,222	0	69.32	5.18	5.18	.00	1547267
				=====	=====	=====	=====					=====
					693,246	1,854,462	0					34,638,500

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1582836	0	9946687	2520023	7,426,664	6,955,739	3114044
				2	1132825	0	6819249	2341605	4,477,644	3,678,697	1889324
				3	880627	0	5189738	2175819	3,013,919	2,172,040	1272429
				4	721322	0	4194774	2021771	2,173,003	1,373,707	910170
				5	610014	0	3525160	1878630	1,646,530	913,050	676878
				6	528641	0	3044712	1745623	1,299,089	631,915	517374
				7	462200	0	2645298	1745623	899,675	383,892	397791
				8	410027	0	2334944	1745623	589,321	220,577	310721
				9	368021	0	2087184	1745623	341,561	112,145	245798
				10	331219	0	1878486	1745623	132,863	38,266	195771
				=====	=====	=====	=====	=====	=====	=====	=====
					7027732	0	41666232	19665963	22000269	16480028	9530300

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 25.81 EQUIP VAL: 29,357
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 13,426,368 RI OIL VAL: 7,764,386
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 2,724,044 GAS VAL: 1,575,298
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 25,519,450 WI TOTAL: 16,179,770 RI TOTAL: 9,339,680

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,400,022			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 610.0 D B: .900 De/Dt: 38.0 / 10.0
GAS: 1,443.0 D B: .900 De/Dt: 33.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,668,480
LAST YR RI VAL: 10,628,020
LAST YR 8/8 VAL: 35,296,500

LAST YR OIL PROD: 399,569
LAST YR GAS PROD: 757,710

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 121900 - SLAUGHTER ELMA L FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 20227 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9450
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	1	2,101	0	0	64.08	5.71	5.71	4.07	109389
ALT JOB#: 505800	UNIT.....:	2	1,932	0	0	65.10	5.77	5.77	4.12	102239
ALT LSE#: 98100	EOR.....:	3	1,778	0	0	66.13	5.83	5.83	4.17	95548
ALT RRC#: 20227	GRAPH.....:	4	1,636	0	0	67.17	5.89	5.89	4.22	89287
		5	1,505	0	0	68.24	5.95	5.95	4.27	83453
		6	1,384	0	0	69.32	6.01	6.01	4.32	77991

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	10,336	0	0				557,907

00	MARTIN COUNTY APPR D	1.000000	176,890							
01	MARTIN COUNTY	1.000000	176,890							
30	KLONDIKE ISD-MARTIN	1.000000	176,890	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
60	MARTIN HOSPITAL DIST	1.000000	176,890	--	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	176,890	1	0	0	109389	74046	35,343	33,102

				2	0	0	102239	74786	27,453	22,554
				3	0	0	95548	75533	20,015	14,424
				4	0	0	89287	76289	12,998	8,217
				5	0	0	83453	77051	6,402	3,550
				6	0	0	77991	77822	169	82
				=====	=====	=====	=====	=====	=====	=====
				0	0	0	557907	455527	102380	81929

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	176,890	WI TOTAL:	85,390	RI TOTAL:	91,500
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.73
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 4.10 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
70,520	6.0		
-----	-----	-----	-----
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 14,210
LAST YR 8/8 VAL: 26,600

LAST YR OIL PROD: 1,843
LAST YR GAS PROD: 5

REMARKS1: M-121900
REMARKS2: D-98100
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 122000 - SLAUGHTER ELMA L "B" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 20277 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 10250
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 98200 EOR.....:
ALT RRC#: 20277 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.07 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,050
LAST YR RI VAL: 17,730
LAST YR 8/8 VAL: 34,780

LAST YR OIL PROD: 619
LAST YR GAS PROD:

REMARKS1: 317-10225 M-122000
REMARKS2: D-98200
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 122200 - SLAUGHTER ELMA L "D" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 20391 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9368
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 98400 EOR.....:
ALT RRC#: 20391 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	37,470	1	1,074	0	0	64.08	4.92	4.92	4.85	55918
01	MARTIN COUNTY	1.000000	37,470	2	966	0	0	65.10	4.97	4.97	4.91	51127
30	KLONDIKE ISD-MARTIN	1.000000	37,470		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	37,470		2,040	0	0					107,045
61	PERMIAN BASIN WATER	1.000000	37,470									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 5.89 EQUIP VAL: 6,196
\$/BBLPROD: 3,871 WI OIL VAL: 9,752 RI OIL VAL: 21,523
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 37,470 WI TOTAL: 15,950 RI TOTAL: 21,520

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 4.89 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,520	3.1		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 10,880
LAST YR 8/8 VAL: 17,080

LAST YR OIL PROD: 1,275
LAST YR GAS PROD:

REMARKS1: M-122200
REMARKS2: D-98400
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 122300 - SLAUGHTER ELMA L "E" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 20464 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9450

OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 98500 EOR.....:
ALT RRC#: 20464 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	27,020	1	1,039	0	0	64.08	3.33	3.33	.00	54096
01	MARTIN COUNTY	1.000000	27,020	2	935	0	0	65.10	3.37	3.37	.00	49461
30	KLONDIKE ISD-MARTIN	1.000000	27,020		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	27,020		1,974	0	0					103,557
61	PERMIAN BASIN WATER	1.000000	27,020									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.47 EQUIP VAL: 6,196
\$ /BBLPROD: 966 WI OIL VAL: 2,354- RI OIL VAL: 20,821
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 27,020 WI TOTAL: 6,200 RI TOTAL: 20,820

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,522 3.0

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,490
LAST YR RI VAL: 10,880
LAST YR 8/8 VAL: 21,370

LAST YR OIL PROD: 671
LAST YR GAS PROD: 54

REMARKS1: M-122300
REMARKS2: D-98500
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990024 - WELL=SLAUGHTER,ELMA L. -G-(PL) FULL WI DECIMAL = .812500 #WELLS: 6
RRC#, WELL#.....: 20911 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9450
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990210 EOR.....: X
ALT RRC#: 20911 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000277	72,160	1	2,423	0	0	64.08	4.92	4.92	7.66	126154
01	MARTIN COUNTY	1.000277	72,160	2	2,059	0	0	65.10	4.97	4.97	7.75	108937
30	KLONDIKE ISD-MARTIN	1.000277	72,160		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000277	72,160		4,482	0	0					235,091
61	PERMIAN BASIN WATER	1.000277	72,160									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.77 EQUIP VAL: 24,785
\$/BBLPROD: 2,349 WI OIL VAL: 13,743- RI OIL VAL: 47,348
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 72,140 WI TOTAL: 24,790 RI TOTAL: 47,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.71 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

119,522 7.2

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,370
LAST YR RI VAL: 23,080
LAST YR 8/8 VAL: 58,450

LAST YR OIL PROD: 2,653
LAST YR GAS PROD:

REMARKS1: M-990024
REMARKS2: D-990210
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	152496 - SLAUGHTER "B"	FULL WI DECIMAL =	.745130	#WELLS:	1
RRC#, WELL#.....	21844 - 4	RRC DIST... 08	FULL RI DECIMAL =	.254870	DEPTH: 9400

OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I

OIL FIELD#.....: 87073333

OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	2	1,773	858	0	65.10	4.24	4.24	.00	86009
ALT JOB#:	UNIT.....:	3	1,568	729	0	66.13	4.29	4.29	.00	77264
ALT LSE#:	EOR.....:	4	1,442	620	0	67.17	4.33	4.33	.00	72201
ALT RRC#:	GRAPH.....: X	5	1,327	527	0	68.24	4.38	4.38	.00	67483
		6	1,220	448	0	69.32	4.42	4.42	.00	63067

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	9,416	4,192	0	465,626

01	MARTIN COUNTY	1.000000	205,760		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
30	KLONDIKE ISD-MARTIN	1.000000	205,760	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	205,760	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	205,760	1	3161	0	102763	60900	41,863	39,208	33066
				2	2712	0	88721	61509	27,212	22,357	25264
				3	2333	0	79597	62124	17,473	12,592	20058
				4	2001	0	74202	62745	11,457	7,243	16548
				5	1721	0	69204	63372	5,832	3,234	13657
				6	1476	0	64543	64005	538	261	11272
					=====	=====	=====	=====	=====	=====	=====
					13404	0	479030	374655	104375	84895	119865

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	205,760	WI TOTAL:	88,290	RI TOTAL:	117,470
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.95
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.95
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/36	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
58,000	6.2	3	
	15.0 2	15.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	15,920
LAST YR	RI VAL:	35,900
LAST YR	8/8 VAL:	51,820

LAST YR OIL PROD: 2,589
LAST YR GAS PROD: 512

REMARKS1: 4-317-33309,2-SI32438 M-152496
REMARKS2: P&A-1-30205 P-1 D-110117
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 120600 - SLAUGHTER "C" FULL WI DECIMAL = .724890 #WELLS: 1
RRC#, WELL#.....: 22524 - RRC DIST.: 08 FULL RI DECIMAL = .275110 DEPTH: 9185
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 96800 EOR.....:
ALT RRC#: 22524 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	262,670
01	MARTIN COUNTY	1.000000	262,670
30	KLONDIKE ISD-MARTIN	1.000000	262,670
60	MARTIN HOSPITAL DIST	1.000000	262,670
61	PERMIAN BASIN WATER	1.000000	262,670

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL	WIGAS	RIGAS	PRD	WI	OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE
1	3,163	0	0	0	64.08	4.92	4.92	.00	146924			
2	2,688	0	0	0	65.10	4.97	4.97	.00	126874			
3	2,285	0	0	0	66.13	5.02	5.02	.00	109549			
4	1,942	0	0	0	67.17	5.08	5.08	.00	94581			
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
10,078	0	0	0	0								477,928

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	146924	84006	62,918	58,928	52455								
2	0	0	126874	84846	42,028	34,529	40086								
3	0	0	109549	85694	23,855	17,191	30630								
4	0	0	94581	86550	8,031	5,076	23402								
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	477928	341096	136832	115724	146573								

\$/BBLRESV: 15.53 EQUIP VAL: 5,620
\$/BBLPROD: 16,644 WI OIL VAL: 113,410 RI OIL VAL: 143,642
WI PAYOUT: 2.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 262,670 WI TOTAL: 119,030 RI TOTAL: 143,640

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

80,006 9.4

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,390
LAST YR RI VAL: 70,440
LAST YR 8/8 VAL: 108,830

LAST YR OIL PROD: 3,922
LAST YR GAS PROD:

REMARKS1: M-120600
REMARKS2: D-96800
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 43200 - DEATHERAGE FULL WI DECIMAL = .733340 #WELLS: 1
RRC#, WELL#.....: 22926 - RRC DIST.: 08 FULL RI DECIMAL = .266660 DEPTH: 9413
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 80900 EOR.....:
ALT RRC#: 22926 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 112,790
01 MARTIN COUNTY 1.000000 112,790
30 KLONDIKE ISD-MARTIN 1.000000 112,790
60 MARTIN HOSPITAL DIST 1.000000 112,790
61 PERMIAN BASIN WATER 1.000000 112,790

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
1	1,120	0	0	64.08	4.92	4.92	.00	52632								
2	1,030	0	0	65.10	4.97	4.97	.00	49192								
3	947	0	0	66.13	5.02	5.02	.00	45972								
4	872	0	0	67.17	5.08	5.08	.00	42960								
5	802	0	0	68.24	5.13	5.13	.00	40153								
6	738	0	0	69.32	5.18	5.18	.00	37525								
=====																
5,509 0 0 268,434																

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET	REVENUE
1	0	0	52632	35700	16,932	15,858	18003									
2	0	0	49192	36057	13,135	10,791	14891									
3	0	0	45972	36417	9,555	6,886	12316									
4	0	0	42960	36782	6,178	3,905	10184									
5	0	0	40153	37149	3,004	1,665	8424									
6	0	0	37525	37521	4	2	6967									
=====																
0 0 268434 219626 48808 39107 70785																

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
34,000	3.2							

8.0 99								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,060
LAST YR RI VAL: 25,030
LAST YR 8/8 VAL: 39,090

LAST YR OIL PROD: 1,150
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 119903 - SLAUGHTER "B-3" FULL WI DECIMAL = .745540 #WELLS: 1
RRC#, WELL#.....: 27206 - 3B RRC DIST.: 08 FULL RI DECIMAL = .254460 DEPTH: 9200
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 96103	EOR.....:	1 1,246	979	0	64.08	5.25	5.25	.00	59527
ALT RRC#: 27206	GRAPH.....: X	2 1,090	783	0	65.10	5.30	5.30	.00	52903
		3 981	626	0	66.13	5.36	5.36	.00	48366
		=====	=====	=====					=====
		3,317	2,388	0					160,796

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	77,310	--							
01	MARTIN COUNTY	1.000000	77,310	1	3832	0	63359	47250	16,109	15,088	20343
30	KLONDIKE ISD-MARTIN	1.000000	77,310	2	3095	0	55998	47722	8,276	6,799	15911
60	MARTIN HOSPITAL DIST	1.000000	77,310	3	2504	0	50870	48200	2,670	1,924	12792
61	PERMIAN BASIN WATER	1.000000	77,310		9431	0	170227	143172	27055	23811	49046

\$/BBLRESV:	8.92	EQUIP VAL:	5,901		
\$/BBLPROD:	7,992	WI OIL VAL:	22,042	RI OIL VAL:	45,402
WI PAYOUT:	.0	GAS VAL:	1,293	GAS VAL:	2,663
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	77,310	WI TOTAL:	29,240	RI TOTAL:	48,070

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.19
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,000	3.7	3	
	15.0 1	20.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,020
LAST YR RI VAL: 17,200
LAST YR 8/8 VAL: 27,220

LAST YR OIL PROD: 1,424
LAST YR GAS PROD: 1,354

REMARKS1: 317-32439 M-119903
REMARKS2: D-96103
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 25440 - AMOCO-DEATHERAGE FULL WI DECIMAL = .755550 #WELLS: 1
RRC#, WELL#.....: 27882 - 2 RRC DIST.: 08 FULL RI DECIMAL = .244450 DEPTH: 9400
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 75525 EOR.....:
ALT RRC#: 27882 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
30 KLONDIKE ISD-MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,500 5

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD: 504

REMARKS1: 317-33307
REMARKS2: P&A-#1-10/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150564 - JUMPER FULL WI DECIMAL = .742500 #WELLS: 1
RRC#, WELL#.....: 34612 - 1 RRC DIST.: 08 FULL RI DECIMAL = .257500 DEPTH: 12087
OPERATOR#, AGENT#: 660299 - 40

OPERATOR NAME.....: PETROLEGACY ENERGY I
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109295 EOR.....:
ALT RRC#: 34612 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	76,930	1	1,050	0	0	64.08	4.92	4.92	.00	49958
01	MARTIN COUNTY	1.000000	76,930	2	966	0	0	65.10	4.97	4.97	.00	46693
30	KLONDIKE ISD-MARTIN	1.000000	76,930	3	888	0	0	66.13	5.02	5.02	.00	43638
60	MARTIN HOSPITAL DIST	1.000000	76,930	4	817	0	0	67.17	5.08	5.08	.00	40778
61	PERMIAN BASIN WATER	1.000000	76,930		3,721	0	0					181,067

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	49958	38857	11,101	10,397	16299
2	0	0	46693	39245	7,448	6,119	13481
3	0	0	43638	39638	4,000	2,882	11150
4	0	0	40778	40034	744	470	9220
	0	0	181067	157774	23293	19868	50150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
37,007 3.0
8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,970
LAST YR RI VAL: 16,480
LAST YR 8/8 VAL: 28,450

LAST YR OIL PROD: 1,102
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 68400 - HOLCOMB #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 60965 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9250
OPERATOR#, AGENT#: 660299 - 40
OPERATOR NAME....: PETROLEGACY ENERGY I
OIL FIELD#.....: 88977284
OIL FIELD NAME...: TEX-HAMON (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 85400 EOR.....:
ALT RRC#: 60965 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	15,250	1	342	0	0	64.08	.00	.00	.00	16437
01	MARTIN COUNTY	1.000000	15,250	2	300	0	0	65.10	.00	.00	.00	14694
30	KLONDIKE ISD-MARTIN	1.000000	15,250		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	15,250		642	0	0					31,131
61	PERMIAN BASIN WATER	1.000000	15,250									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 2.68 EQUIP VAL: 6,196
\$/BBLPROD: 1,722 WI OIL VAL: 1,292- RI OIL VAL: 9,047
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 15,250 WI TOTAL: 6,200 RI TOTAL: 9,050

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,520 1.0

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 10,220
LAST YR 8/8 VAL: 16,420

LAST YR OIL PROD: 734
LAST YR GAS PROD:

REMARKS1: M-68400
REMARKS2: D-85400
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 61900 - HALE VIOLA FULL WI DECIMAL = .751654 #WELLS: 1
RRC#, WELL#.....: 60176 - 1 RRC DIST.: 08A FULL RI DECIMAL = .248346 DEPTH: 8172
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	42,620	1	1,045	0	0	64.08	7.72	7.72	.00	50333
01	MARTIN COUNTY	1.000000	42,620	2	836	0	0	65.10	7.80	7.80	.00	40908
33	SANDS ISD (MARTIN CO	1.000000	42,620		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	42,620		1,881	0	0					91,241
61	PERMIAN BASIN WATER	1.000000	42,620									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 7.12 EQUIP VAL: 6,196
\$ / BBL PROD: 4,185 WI OIL VAL: 10,066 RI OIL VAL: 26,358
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 42,620 WI TOTAL: 16,260 RI TOTAL: 26,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 9.10
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.10
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

38,000 3.2

20.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,170
LAST YR RI VAL: 26,510
LAST YR 8/8 VAL: 47,680

LAST YR OIL PROD: 1,192
LAST YR GAS PROD: 1,828

REMARKS1: 317-10240
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 117400 - SCHMIDT DURWARD FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 60203 - 1 RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8172
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 94800 EOR.....:
ALT RRC#: 60203 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-10257 M-117400
REMARKS2: SHUTIN DEAD D-94800
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152914 - STRAIN 23 FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 45915 - 1 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 07629300
OIL FIELD NAME...: BETTY SUE (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-38634
REMARKS2: 760975
MC1: S
MC2: 14B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 143697 - WOLCOTT -C- 1,3, FULL WI DECIMAL = .730000 #WELLS: 2
RRC#, WELL#.....: 28286 - 3,7 RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 10386
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 106005	EOR.....:	1 2,356	2,019	0	64.08	4.92	4.92	.00	110210
ALT RRC#: 28286	GRAPH.....:	2 2,002	1,716	0	65.10	4.97	4.97	.00	95170
		3 1,702	1,458	0	66.13	5.02	5.02	.00	82174
		=====	=====	=====					=====
		6,060	5,193	0					287,554

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	148,020	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	148,020	1	7251	0	117461	84023	33,438	31,317
30	KLONDIKE ISD-MARTIN	1.000000	148,020	2	6226	0	101396	84863	16,533	13,583
60	MARTIN HOSPITAL DIST	1.000000	148,020	3	5346	0	87520	85711	1,809	1,303
61	PERMIAN BASIN WATER	1.000000	148,020		=====	=====	=====	=====	=====	=====
					18823	0	306377	254597	51780	46203

\$/BBLRESV:	9.61	EQUIP VAL:	8,725
\$/BBLPROD:	8,316	WI OIL VAL:	42,497
WI PAYOUT:	.0	GAS VAL:	2,782
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	148,020	WI TOTAL:	54,000
		RI TOTAL:	94,020

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
80,022	7.0	6
-----	-----	-----
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,420
LAST YR RI VAL: 41,900
LAST YR 8/8 VAL: 79,320

LAST YR OIL PROD: 2,692
LAST YR GAS PROD: 3,149

REMARKS1: 317-35227 M-143697
REMARKS2: 658582 D-106005
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 143690 - WOLCOTT FULL WI DECIMAL = .740000 #WELLS: 5
RRC#, WELL#.....: 28397 - 1-4,6 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9750
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 105590 EOR.....:
ALT RRC#: 28397 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	54,830	1	1,515	2,019	0	64.08	1.63	1.63	.00	71840
01	MARTIN COUNTY	1.000000	54,830	2	1,287	1,716	0	65.10	1.65	1.65	.00	62036
30	KLONDIKE ISD-MARTIN	1.000000	54,830		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	54,830		2,802	3,735	0					133,876
61	PERMIAN BASIN WATER	1.000000	54,830									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.90 EQUIP VAL: 12,392
\$/BBLPROD: 2,431 WI OIL VAL: 8,097- RI OIL VAL: 41,053
WI PAYOUT: .0 GAS VAL: 274- GAS VAL: 1,389
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 54,830 WI TOTAL: 12,390 RI TOTAL: 42,440

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.92
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,522	4.5	6	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 64,040
LAST YR RI VAL: 72,430
LAST YR 8/8 VAL: 136,470

LAST YR OIL PROD: 2,270
LAST YR GAS PROD: 2,762

REMARKS1: F/27491 P&A #5 6/93, M-143690
REMARKS2: D-105590
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 143694 - WOLCOTT -B- FULL WI DECIMAL = .730000 #WELLS: 2
RRC#, WELL#.....: 28398 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 9750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,226	2,801	0	64.08	1.90	1.90	5.19	57350
ALT RRC#:	GRAPH.....: X	2 1,127	2,576	0	65.10	1.92	1.92	5.25	53602
		3 1,037	2,370	0	66.13	1.94	1.94	5.32	50094
		=====	=====	=====					=====
		3,390	7,747	0					161,046

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	70,870	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	70,870	1	3885	0	61235	51996	9,239	8,654
30	KLONDIKE ISD-MARTIN	1.000000	70,870	2	3612	0	57214	52515	4,699	3,859
60	MARTIN HOSPITAL DIST	1.000000	70,870	3	3357	0	53451	53041	410	295
61	PERMIAN BASIN WATER	1.000000	70,870	=====	=====	=====	=====	=====	=====	=====
				10854	0	171900	157552	14348	12808	53488

\$/BBLRESV:	4.75	EQUIP VAL:	5,901
\$/BBLPROD:	4,602	WI OIL VAL:	11,759
WI PAYOUT:	.0	GAS VAL:	793
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	70,870	WI TOTAL:	18,450
		RI TOTAL:	52,420

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.24	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.24	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 5.23	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
49,520	3.5	8
-----	-----	-----
	8.0 99	8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 27,900
LAST YR 8/8 VAL: 40,290

LAST YR OIL PROD: 1,264
LAST YR GAS PROD: 2,720

REMARKS1: F/27828 M-143694
REMARKS2: D-105594
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 29905 - BLAGRAVE 2 FULL WI DECIMAL = .761151 #WELLS: 1
RRC#, WELL#.....: 28381 - 2 RRC DIST.: 08 FULL RI DECIMAL = .238849 DEPTH: 10930
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 41462666
OIL FIELD NAME...: HILL RANCH (MISS)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	20,440	1	337	0	0	64.08	4.92	4.92	.00	16437
01	MARTIN COUNTY	1.000000	20,440	2	286	0	0	65.10	4.97	4.97	.00	14194
33	SANDS ISD (MARTIN CO	1.000000	20,440		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	20,440		623	0	0					30,631
61	PERMIAN BASIN WATER	1.000000	20,440									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 6.10 EQUIP VAL: 9,162
\$/BBLPROD: 3,793 WI OIL VAL: 2,886 RI OIL VAL: 8,389
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,440 WI TOTAL: 12,050 RI TOTAL: 8,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
13,000	1.0		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,870
LAST YR RI VAL: 10,760
LAST YR 8/8 VAL: 21,630

LAST YR OIL PROD: 397
LAST YR GAS PROD: 84

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151005 - SCHARBAUER RANCH "A" #1-26 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42269 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10197
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	20,200						
01	MARTIN COUNTY	1.000000	20,200	\$/BBLRESV:	.00	EQUIP VAL:	20,201		
31	GRADY ISD	1.000000	20,200	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	20,200	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	20,200	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	20,200	WI TOTAL:	20,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
12,000	.1	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 19,240
LAST YR RI VAL: 2,190
LAST YR 8/8 VAL: 21,430

LAST YR OIL PROD: 25
LAST YR GAS PROD:

REMARKS1: 317-36968,7184
REMARKS2: 719184,724289
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150292 - DOVE -D- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42868 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9575
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,560
LAST YR RI VAL: 5,790
LAST YR 8/8 VAL: 12,350

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-37285,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 114100 - SALE RANCH "G"                FULL WI DECIMAL = .809891                #WELLS:      1
RRC#, WELL#.....: 43643 - 8          RRC DIST.: 08        FULL RI DECIMAL = .190109                DEPTH: 9865
```

OPERATOR#. AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 55256030

OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

[illegible]

CON	CONSTRUCTION NAME	PERCENT	S/C VALUE						
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000
----	----------------------	----------

01	MARTIN COUNTY	1.000000	\$/BBLRESV: .00	EQUIP VAL: 0
----	---------------	----------	-----------------	--------------

31	GRADY ISD	.360000	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
----	-----------	---------	-------------	---	-------------	---	-------------	---

32	STANTON ISD (MARTIN	.640000	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
----	---------------------	---------	------------	----	----------	---	----------	---

60	MARTIN HOSPITAL DIST	1.000000	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
----	----------------------	----------	------------	----	----------	---	----------	---

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:

TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: 317-36933, SID NO PROD-JAN 1

REMARKS2: 718484

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 49840 - FLANAGAN FULL WI DECIMAL = .833426 #WELLS: 1
RRC#, WELL#.....: 29581 - RRC DIST.: 08 FULL RI DECIMAL = .166574 DEPTH: 12050
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 61143800
OIL FIELD NAME...: MID-MAR, EAST (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	554	976	0	64.08	3.26	3.26	.00	29587
ALT RRC#:	GRAPH.....: X	2	498	775	0	65.10	3.30	3.30	.00	27052
		3	448	616	0	66.13	3.33	3.33	.00	24732
		=====	=====	=====						=====
			1,500	2,367	0					81,371

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	33,220	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	33,220	1	2652	0	32239	25200	7,039	6,592	6061
32	STANTON ISD (MARTIN	1.000000	33,220	2	2134	0	29186	25452	3,734	3,068	4856
60	MARTIN HOSPITAL DIST	1.000000	33,220	3	1712	0	26444	25706	738	532	3894
61	PERMIAN BASIN WATER	1.000000	33,220	=====	=====	=====	=====	=====	=====	=====	=====
					6498	0	87869	76358	11511	10192	14811

\$/BBLRESV:	7.40	EQUIP VAL:	8,725		
\$/BBLPROD:	6,939	WI OIL VAL:	9,249	RI OIL VAL:	13,442
WI PAYOUT:	.0	GAS VAL:	739	GAS VAL:	1,073
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	33,220	WI TOTAL:	18,710	RI TOTAL:	14,510

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.85		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.85		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
24,000	1.6	3	
-----	-----	-----	-----
	10.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,270
LAST YR RI VAL: 8,470
LAST YR 8/8 VAL: 22,740

LAST YR OIL PROD: 584
LAST YR GAS PROD: 876

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151001 - ORY #3,4, FULL WI DECIMAL = .775003 #WELLS: 1
RRC#, WELL#.....: 42671 - 4 RRC DIST.: 08 FULL RI DECIMAL = .224997 DEPTH: 11220
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 69765200
OIL FIELD NAME...: PAUL PAGE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.58
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,500 .3

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 6,340
LAST YR 8/8 VAL: 15,500

LAST YR OIL PROD: 127
LAST YR GAS PROD: 1,504

REMARKS1: 317-36911
REMARKS2: 717952
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152547 - REESE FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 43475 - 4 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10482

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 69765200
OIL FIELD NAME...: PAUL PAGE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-37601
REMARKS2: 734923 C-10/23/12
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 56900 - GLASSCOCK B FULL WI DECIMAL = .873830 #WELLS: 1
RRC#, WELL#.....: 22119 - 2 RRC DIST.: 08 FULL RI DECIMAL = .126170 DEPTH: 10450
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 79768500
OIL FIELD NAME...: SALE RANCH (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	71,550
01	MARTIN COUNTY	1.000000	71,550
32	STANTON ISD (MARTIN	1.000000	71,550
60	MARTIN HOSPITAL DIST	1.000000	71,550
61	PERMIAN BASIN WATER	1.000000	71,550

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	1,177		3,029		0		64.08	3.05	3.05	.00		65906
2	1,059		2,574		0		65.10	3.09	3.09	.00		60260
3	953		2,188		0		66.13	3.12	3.12	.00		55092
4	858		1,860		0		67.17	3.15	3.15	.00		50362
=====												=====
	4,047		9,651		0							231,620

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
		REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE			REVENUE	
1		8073		0		73979	53572		20,407		19,113			10049	
2		6952		0		67212	54107		13,105		10,766			8080	
3		5966		0		61058	54649		6,409		4,619			6495	
4		5120		0		55482	55195		287		182			5223	
=====															
		26111		0		257731	217523		40208		34680			29847	

\$/BBLRESV: 8.64 EQUIP VAL: 8,310
\$/BBLPROD: 10,280 WI OIL VAL: 30,543 RI OIL VAL: 26,287
WI PAYOUT: .0 GAS VAL: 3,443 GAS VAL: 2,964
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 71,550 WI TOTAL: 42,300 RI TOTAL: 29,250

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.60
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
51,021	3.4	9	
10.0	99	15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,590
LAST YR RI VAL: 10,470
LAST YR 8/8 VAL: 25,060

LAST YR OIL PROD: 1,268
LAST YR GAS PROD: 4,667

REMARKS1: 317-30428
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151721 - UNIVERSITY 6-45 FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 39937 - 1-8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109829 EOR.....:
ALT RRC#: 39937 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.190000	58,740	1	20570	0	328908	263048	65,860	61,683	103137
01	MARTIN COUNTY	.190000	58,740	2	18299	0	293114	265678	27,436	22,540	81339
30	KLONDIKE ISD-MARTIN	.190000	58,740								
60	MARTIN HOSPITAL DIST	.190000	58,740		38869	0	622022	528726	93296	84223	184476
61	PERMIAN BASIN WATER	.190000	58,740								

\$/BBLRESV: 8.51 EQUIP VAL: 45,808
\$/BBLPROD: 0 WI OIL VAL: 77,381 RI OIL VAL: 169,489
WI PAYOUT: .0 GAS VAL: 5,158 GAS VAL: 11,297
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 309,140 WI TOTAL: 128,350 RI TOTAL: 180,790

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.36 GAS WI GR PRICE: 2.57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.57
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

250,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.0 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 37.0 D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 106,350
LAST YR RI VAL: 283,330
LAST YR 8/8 VAL: 389,680

LAST YR OIL PROD: 9,468
LAST YR GAS PROD: 14,988

REMARKS1: 003-41205,317- 19% M-151721
REMARKS2: 81%-ANDREWS 19% D-109829
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152358 - UNIVERSITY FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40180 - 1-2,5-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110065 EOR.....:
ALT RRC#: 40180 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D .100000
01 MARTIN COUNTY .100000
30 KLONDIKE ISD-MARTIN .100000
60 MARTIN HOSPITAL DIST .100000
61 PERMIAN BASIN WATER .100000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.36 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 29,480
LAST YR 8/8 VAL: 41,870

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 003-42427,26,25,817 M-152358
REMARKS2: SHUTIN DEAD D-110065
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153273 - UNIVERSITY 7-43 FULL WI DECIMAL = .750000 #WELLS: 97
RRC#, WELL#.....: 40532 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110375 EOR.....:
ALT RRC#: 40532 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.010000	2,196,630	1	1,126,842	2,477,214	0	63.67	3.90	3.90	5.97	53809523
01	MARTIN COUNTY	.010000	2,196,630	2	862,344	1,895,748	0	64.67	3.95	3.95	6.04	41825840
30	KLONDIKE ISD-MARTIN	.010000	2,196,630	3	704,903	1,549,636	0	65.71	3.98	3.98	6.11	34739382
60	MARTIN HOSPITAL DIST	.010000	2,196,630	4	599,497	1,317,916	0	66.74	4.03	4.03	6.19	30007822
61	PERMIAN BASIN WATER	.010000	2,196,630	5	523,555	1,150,969	0	67.79	4.07	4.07	6.26	26618845
				6	466,014	1,024,477	0	68.87	4.11	4.11	6.34	24070788
				7	419,413	922,029	0	68.87	4.11	4.11	6.34	21663730
				8	377,472	829,826	0	68.87	4.11	4.11	6.34	19497372
				9	339,725	746,843	0	68.87	4.11	4.11	6.34	17547646
				10	305,753	672,159	0	68.87	4.11	4.11	6.34	15792907
				11	275,178	604,943	0	68.87	4.11	4.11	6.34	14213632
				12	247,660	544,449	0	68.87	4.11	4.11	6.34	12792258
				13	222,894	490,004	0	68.87	4.11	4.11	6.34	11513032
				14	200,605	441,004	0	68.87	4.11	4.11	6.34	10361750
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					6,671,855	14,667,217	0					334,454,527

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	7245851	0	61055374	10506323	50,549,051	47,343,736	19145338
2	5616153	0	47441993	10611386	36,830,607	30,258,921	13165153
3	4625663	0	39365045	10717499	28,647,546	20,645,426	9667006
4	3983401	0	33991223	10824675	23,166,548	14,645,197	7387086
5	3513333	0	30132178	10932921	19,199,257	10,646,563	5795020
6	3157950	0	27228738	11042251	16,186,487	7,873,593	4634241
7	2842154	0	24505884	11042251	13,463,633	5,744,933	3690995
8	2557939	0	22055311	11042251	11,013,060	4,122,079	2939679
9	2302144	0	19849790	11042251	8,807,539	2,891,780	2341348
10	2071930	0	17864837	11042251	6,822,586	1,964,973	1864791
11	1864737	0	16078369	11042251	5,036,118	1,272,325	1485266
12	1678264	0	14470522	11042251	3,428,271	759,740	1182916
13	1510437	0	13023469	11042251	1,981,218	385,149	942161
14	1359395	0	11721145	11042251	678,894	115,765	750388
	=====	=====	=====	=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF: .02	8/8 RES:					
OIL WELLHEAD PRICE: 67.36	GAS WI GR PRICE: 4.60						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.60						
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N						
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
10,006,022				44329351	0	378783878	152973063
						225810815	148670180
							74991388

\$/BBLRESV: 25.71	EQUIP VAL: 474,441		
\$/BBLPROD: 0	WI OIL VAL: 128,645,737	RI OIL VAL: 64,890,770	
WI PAYOUT: 4.4	GAS VAL: 17,050,894	GAS VAL: 8,600,717	
RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
	=====	=====	=====
8/8 VALUE: 219,662,560	WI TOTAL: 146,171,070	RI TOTAL: 73,491,490	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3,631.8 D B: 1.200 De/Dt: 26.9 / 10.0
GAS: 7,984.0 D B: 1.200 De/Dt: 26.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 93 EQ SCH#: 51 VAL: 962,550
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 100,208,550
LAST YR RI VAL: 50,934,660
LAST YR 8/8 VAL: 151,143,210

LAST YR OIL PROD: 1,526,243
LAST YR GAS PROD: 3,253,596

REMARKS1: 317-40138 P-75 M-153273
REMARKS2: 803595 WIW-4 D-110375
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152043 - MILLS "37A" FULL WI DECIMAL = .770000 #WELLS: 2
RRC#, WELL#.....: 40934 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,783	3,942	0	63.63	3.29	3.29	.00	136353
ALT RRC#:	GRAPH.....:	2 2,297	3,274	0	64.63	3.33	3.33	.00	114310
		=====	=====	=====					=====
		5,080	7,216	0					250,663

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.250000	29,120	1	9986	0	146339	114473	31,866	29,845	41121
01	MARTIN COUNTY	.250000	29,120	2	8395	0	122705	115617	7,088	5,823	30514
32	STANTON ISD (MARTIN	.250000	29,120		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	.250000	29,120		18381	0	269044	230090	38954	35668	71635
61	PERMIAN BASIN WATER	.250000	29,120								

\$/BBLRESV:	8.50	EQUIP VAL:	9,162		
\$/BBLPROD:	0	WI OIL VAL:	33,231	RI OIL VAL:	66,741
WI PAYOUT:	.0	GAS VAL:	2,437	GAS VAL:	4,894
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	116,470	WI TOTAL:	44,830	RI TOTAL:	71,640

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.32	GAS WI GR PRICE: 3.88	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.88	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
109,022		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.5 D	B: 1.000	De/Dt: 18.9 / 10.0
GAS:	12.0 D	B: 1.000	De/Dt: 18.4 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,560
LAST YR RI VAL: 72,250
LAST YR 8/8 VAL: 128,810

LAST YR OIL PROD: 4,162
LAST YR GAS PROD: 4,603

REMARKS1: 173-33676, 75%- G-40934
REMARKS2: 317-36943 25% M-152043
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152137 - STONE 46 FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 41946 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10600

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.....:		YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	1	3385	0	29448	64920	-35,472	-33,370	6956
00	MARTIN COUNTY APPR D	.045000	740	=====	=====	=====	=====	=====	=====	=====	=====
01	MARTIN COUNTY	.045000	740		3385	0	29448	64920	35472	33370	6956
32	STANTON ISD (MARTIN	.045000	740								
60	MARTIN HOSPITAL DIST	.045000	740								
61	PERMIAN BASIN WATER	.045000	740								
					\$/BBLRESV:	72.10	EQUIP VAL:	9,620			
					\$/BBLPROD:	0	WI OIL VAL:	29,534-	RI OIL VAL:	6,156	
					WI PAYOUT:	.0	GAS VAL:	3,836-	GAS VAL:	800	
					RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	16,580	WI TOTAL:	9,620	RI TOTAL:	6,960	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.32 GAS WI GR PRICE: 2.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.54
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

70,500

12.3 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.6 D B: 1.000 De/Dt: 21.8 / 10.0
GAS: 6.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,300
LAST YR RI VAL: 19,090
LAST YR 8/8 VAL: 53,390

LAST YR OIL PROD: 1,065
LAST YR GAS PROD: 4,167

REMARKS1: 173-33794 4.5% M-152137
REMARKS2: G-82.8%-41946,12.7% H-2214
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153536 - TOM-MILLS 48F FULL WI DECIMAL = .778672 #WELLS: 1
RRC#, WELL#.....: 49011 - RRC DIST.: 08 FULL RI DECIMAL = .221328 DEPTH: 8861
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	.070000	241,300	1	15,959		55,914		0		63.63	4.12	4.12			.00		790719	
01	MARTIN COUNTY	.070000	241,300	2	13,253		46,394		0		64.63	4.17	4.17			.00		666965	
32	STANTON ISD (MARTIN	.070000	241,300	3	11,333		39,650		0		65.66	4.21	4.21			.00		579429	
60	MARTIN HOSPITAL DIST	.070000	241,300	4	9,901		34,618		0		66.70	4.25	4.25			.00		514232	
61	PERMIAN BASIN WATER	.070000	241,300	5	8,789		30,722		0		67.75	4.30	4.30			.00		463664	

=====

104,243	364,579	0	5,427,257
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=====

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	179379	0	970098	316598	653,500	614,761	260547
2	150644	0	817609	271799	545,810	454,387	196065
3	129981	0	709410	233339	476,071	350,731	151893
4	114563	0	628795	235672	393,123	256,304	120207
5	102866	0	566530	238028	328,502	189,532	96700
6	93327	0	516843	240409	276,434	141,144	78767
7	83993	0	465168	240409	224,759	101,557	63295
8	75595	0	418663	240409	178,254	71,277	50864
9	68035	0	376801	240409	136,392	48,264	40873
10	61232	0	339127	240409	98,718	30,913	32844
11	55108	0	305240	240409	64,831	17,967	26397
12	49597	0	274700	240409	34,291	8,410	21209
13	44636	0	247229	240409	6,820	1,481	17044
*****	*****	*****	*****	*****	*****	*****	*****
1208956	0	6636213	3218708	3417505	2286728	1156705	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.04	EQUIP VAL: 3,623
301,522				\$/BBLPROD: 0	WI OIL VAL: 1,870,141
				WI PAYOUT: 4.7	GAS VAL: 416,585
				RI PAYOUT: 5.7	PRD VAL: 0
15.0	2			8/8 VALUE: 3,447,050	WI TOTAL: 2,290,350
					RI TOTAL: 1,156,700

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 48.5 D B: 1.000 De/Dt: 18.4 / 10.0
GAS: 170.0 D B: 1.000 De/Dt: 18.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: 51 VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,493,100
LAST YR RI VAL: 748,620
LAST YR 8/8 VAL: 2,241,720

LAST YR OIL PROD: 23,677
LAST YR GAS PROD: 66,026

REMARKS1:
REMARKS2:
MC1: S
MC2: 508

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153538 - TOM-MILLS 48H FULL WI DECIMAL = .778476 #WELLS: 1
RRC#, WELL#.....: 49025 - RRC DIST.: 08 FULL RI DECIMAL = .221524 DEPTH: 8861
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,344	13,334	0	66.79	4.35	4.35	.00	277858
---	-----	-----	-----	8 <th>4,810</th> <th>12,001</th> <th>0</th> <th>66.79</th> <th>4.35</th> <th>4.35</th> <th>.00</th> <th>250093</th>	4,810	12,001	0	66.79	4.35	4.35	.00	250093
00	MARTIN COUNTY APPR D	.070000	110,480		=====	=====	=====					=====
01	MARTIN COUNTY	.070000	110,480		60,916	154,006	0					3,049,794
32	STANTON ISD (MARTIN	.070000	110,480									
60	MARTIN HOSPITAL DIST	.070000	110,480									
61	PERMIAN BASIN WATER	.070000	110,480	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	100604	0	684138	410573	273,565	257,348	183954	
				2	83075	0	573386	352476	220,910	183,907	137655	
				3	71130	0	495893	302601	193,292	142,402	106297	
				4	62227	0	438235	259783	178,452	116,345	83872	
				5	55556	0	394040	262380	131,660	75,963	67334	
				6	50169	0	358912	265004	93,908	47,949	54760	
				7	45154	0	323012	265005	58,007	26,211	44002	
				8	40640	0	290733	265005	25,728	10,287	35362	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					508555	0	3558349	2382827	1175522	860412	713236	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28 \$/BBLRESV: 15.55 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 737,443 RI OIL VAL: 611,301
WI PAYOUT: 4.0 GAS VAL: 122,968 GAS VAL: 101,934
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 65.32 GAS WI GR PRICE: 4.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.87
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/24 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
391,022			
-----	-----	-----	-----
1			
15.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 37.0 D B: 1.000 De/Dt: 18.8 / 10.0
GAS: 96.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: 51 VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 974,670
LAST YR RI VAL: 546,980
LAST YR 8/8 VAL: 1,521,650

LAST YR OIL PROD: 23,063
LAST YR GAS PROD: 69,389

REMARKS1:
REMARKS2:
MC1: S
MC2: 508

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153533 - TOM-MILLS 48B FULL WI DECIMAL = .776814 #WELLS: 1
RRC#, WELL#.....: 49040 - RRC DIST.: 08 FULL RI DECIMAL = .223186 DEPTH: 8861

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,883	28,957	0	68.83	4.19	4.19	.00	261085
00	MARTIN COUNTY APPR D	.060000	119,500		=====	=====	=====					=====
01	MARTIN COUNTY	.060000	119,500		55,997	338,379	0					2,868,004
32	STANTON ISD (MARTIN	.060000	119,500		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET		PV RI NET
60	MARTIN HOSPITAL DIST	.060000	119,500	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE		REVENUE
61	PERMIAN BASIN WATER	.060000	119,500	--	-----	-----	-----	-----	-----	-----		-----

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	256118	0	919747	442598	477,149	448,864	249694
2	197307	0	718892	379970	338,922	282,152	174255
3	161121	0	593496	326204	267,292	196,919	128447
4	136589	0	507574	329467	178,107	116,120	98081
5	119141	0	445336	332761	112,575	64,951	76834
6	105682	0	397832	336089	61,743	31,526	61285
7	94251	0	355336	336090	19,246	8,696	48873
	1070209	0	3938213	2483179	1455034	1149228	837469

*** PARAMETERS ***
MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 19.24 EQUIP VAL: 4,855
\$/BBLPROD: 0 WI OIL VAL: 836,925 RI OIL VAL: 609,887
WI PAYOUT: 3.4 GAS VAL: 312,302 GAS VAL: 227,581
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,991,550 WI TOTAL: 1,154,080 RI TOTAL: 837,470

OIL WELLHEAD PRICE: 67.32 GAS WI GR PRICE: 4.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/24 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
421,522			
1			
15.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 42.7 D B: 1.000 De/Dt: 25.2 / 10.0
GAS: 266.0 D B: 1.000 De/Dt: 26.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: 51 VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 701,790
LAST YR RI VAL: 403,230
LAST YR 8/8 VAL: 1,105,020

LAST YR OIL PROD: 17,646
LAST YR GAS PROD: 109,725

REMARKS1:
REMARKS2:
MC1: S
MC2: 508

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153532 - TOM-MILLS 48A FULL WI DECIMAL = .776825 #WELLS: 1
RRC#, WELL#.....: 49059 - RRC DIST.: 08 FULL RI DECIMAL = .223175 DEPTH: 8861
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.060000	132,950	1	11,425	73,419	0	63.63	3.99	3.99	.00	564731
01	MARTIN COUNTY	.060000	132,950	2	9,373	59,309	0	64.63	4.03	4.03	.00	470583
32	STANTON ISD (MARTIN	.060000	132,950	3	7,948	49,757	0	65.66	4.07	4.07	.00	405398
60	MARTIN HOSPITAL DIST	.060000	132,950	4	6,899	42,861	0	66.70	4.11	4.11	.00	357466
61	PERMIAN BASIN WATER	.060000	132,950	5	6,094	37,643	0	67.75	4.16	4.16	.00	320727
				6	5,456	33,559	0	68.83	4.20	4.20	.00	291726
				7	4,910	30,203	0	68.83	4.20	4.20	.00	262532
				8	4,419	27,183	0	68.83	4.20	4.20	.00	236279
				9	3,977	24,465	0	68.83	4.20	4.20	.00	212646
				10	3,579	22,019	0	68.83	4.20	4.20	.00	191365
				=====	=====	=====	=====					=====
					64,080	400,418	0					3,313,453

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	227565	0	792296	399023	393,273	369,960	215079
				2	185673	0	656256	322410	333,846	277,927	159062
				3	157316	0	562714	276789	285,925	210,646	121776
				4	136844	0	494310	237623	256,687	167,351	95512
				5	121647	0	442374	240000	202,374	116,762	76319
				6	109492	0	401218	242400	158,818	81,091	61802
				7	98542	0	361074	242400	118,674	53,623	49659
				8	88689	0	324968	242400	82,568	33,015	39905
				9	79821	0	292467	242400	50,067	17,717	32066
				10	71841	0	263206	242400	20,806	6,515	25766
				=====	=====	=====	=====	=====	=====	=====	=====
					1277430	0	4590883	2687845	1903038	1334607	876946

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.32 GAS WI GR PRICE: 4.70 \$/BBLRESV: 19.35 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.70 \$/BBLPROD: 0 WI OIL VAL: 963,247 RI OIL VAL: 632,932
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 371,358 GAS VAL: 244,013
GRAV SCHED#/DEGREE: 98/24 GAS PRICE ESCAL? Y RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,215,750 WI TOTAL: 1,338,800 RI TOTAL: 876,950

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
380,022			
-----	-----	-----	-----
1			
20.0	1		
15.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 35.0 D B: 1.000 De/Dt: 19.6 / 10.0
GAS: 227.0 D B: 1.000 De/Dt: 21.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: 51 VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,092,680
LAST YR RI VAL: 622,370
LAST YR 8/8 VAL: 1,715,050

LAST YR OIL PROD: 15,855
LAST YR GAS PROD: 86,341

REMARKS1:
REMARKS2:
MC1: S
MC2: 508

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153693 - TOM-MILLS 48C FULL WI DECIMAL = .776815 #WELLS: 1
RRC#, WELL#.....: 49123 - 3H RRC DIST.: 08 FULL RI DECIMAL = .223185 DEPTH: 7922
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.060000	550,410	1	52,115	159,954	0	63.01	4.08	4.08	.00	2550879
01	MARTIN COUNTY	.060000	550,410	2	41,752	130,693	0	64.01	4.12	4.12	.00	2076073
32	STANTON ISD (MARTIN	.060000	550,410	3	34,834	110,498	0	65.02	4.17	4.17	.00	1759414
60	MARTIN HOSPITAL DIST	.060000	550,410	4	29,886	95,717	0	66.06	4.21	4.21	.00	1533642
61	PERMIAN BASIN WATER	.060000	550,410	5	26,169	84,426	0	67.11	4.25	4.25	.00	1364244
				6	23,276	75,522	0	68.16	4.30	4.30	.00	1232411
				7	20,948	67,970	0	68.16	4.30	4.30	.00	1109149
				8	18,853	61,173	0	68.16	4.30	4.30	.00	998223
				9	16,968	55,056	0	68.16	4.30	4.30	.00	898417
				10	15,271	49,550	0	68.16	4.30	4.30	.00	808564
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					280,072	890,559	0					14,331,016

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	506959	0	3057838	862598	2,195,240	2,056,040	826460
				2	418280	0	2494353	871223	1,623,130	1,333,514	596609
				3	357938	0	2117352	879936	1,237,416	891,769	448170
				4	313032	0	1846674	888735	957,939	605,580	345912
				5	278729	0	1642973	897622	745,351	413,320	272348
				6	252266	0	1484677	906598	578,079	281,195	217797
				7	227040	0	1336189	906598	429,591	183,306	173465
				8	204336	0	1202559	906598	295,961	110,776	138154
				9	183904	0	1082321	906598	175,723	57,695	110036
				10	165512	0	974076	906598	67,478	19,435	87638
				=====	=====	=====	=====	=====	=====	=====	=====
					2907996	0	17239012	8933104	8305908	5952630	3216589

OIL WELLHEAD PRICE: 66.67	GAS WI GR PRICE: 4.81	\$/BBLRESV: 22.75	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.81	\$/BBLPROD: 0	WI OIL VAL: 4,948,499
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 1,004,125
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 9,173,410	WI TOTAL: 5,956,820
			RI TOTAL: 3,216,590
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
821,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 162.0 D B: 1.000 De/Dt: 21.9 / 10.0
GAS: 491.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,661,320
LAST YR RI VAL: 2,491,070
LAST YR 8/8 VAL: 9,152,390

LAST YR OIL PROD: 71,319
LAST YR GAS PROD: 228,902

REMARKS1: MARTIN 6% GLASSCOCK 94%
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153537 - TOM-MILLS 48G FULL WI DECIMAL = .778467 #WELLS: 1
RRC#, WELL#.....: 49217 - RRC DIST.: 08 FULL RI DECIMAL = .221533 DEPTH: 8861

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.070000	40,560	1	8,421	62,668	0	62.67	3.97	3.97	.00	410831
01	MARTIN COUNTY	.070000	40,560	2	6,908	51,359	0	63.67	4.01	4.01	.00	342395
32	STANTON ISD (MARTIN	.070000	40,560	3	5,855	43,517	0	64.67	4.05	4.05	.00	294761
60	MARTIN HOSPITAL DIST	.070000	40,560	4	5,083	37,752	0	65.71	4.10	4.10	.00	260011
61	PERMIAN BASIN WATER	.070000	40,560		26,267	195,296	0					1,307,998

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	193676	0	604507	547073	57,434	54,029	162552
01	160325	0	502720	469662	33,058	27,521	120697
32	137200	0	431961	403205	28,756	21,185	92598
60	120494	0	380505	346151	34,354	22,398	72827
61	611695	0	1919693	1766091	153602	125133	448674

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.31 GAS WI GR PRICE: 4.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/24 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
521,022			
1			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.8 D B: 1.000 De/Dt: 19.6 / 10.0
GAS: 192.0 D B: 1.000 De/Dt: 19.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: 51 VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,680,290
LAST YR RI VAL: 741,380
LAST YR 8/8 VAL: 2,421,670

LAST YR OIL PROD: 17,950
LAST YR GAS PROD: 113,733

REMARKS1:
REMARKS2:
MC1: S
MC2: 508

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153692 - TOM-MILLS 48D FULL WI DECIMAL = .776868 #WELLS: 1
RRC#, WELL#.....: 49623 - 4H RRC DIST.: 08 FULL RI DECIMAL = .223132 DEPTH: 8559
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D .060000 230,450
01 MARTIN COUNTY .060000 230,450
32 STANTON ISD (MARTIN .060000 230,450
60 MARTIN HOSPITAL DIST .060000 230,450
61 PERMIAN BASIN WATER .060000 230,450

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 30,780 112,484 0 62.67 4.11 4.11 .00 1498565
2 23,079 78,712 0 63.67 4.16 4.16 .00 1141561
3 18,469 60,602 0 64.67 4.20 4.20 .00 927884
4 15,398 49,286 0 65.71 4.24 4.24 .00 786037
5 13,203 41,537 0 66.74 4.29 4.29 .00 684551
6 11,558 35,897 0 67.79 4.33 4.33 .00 608689
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 359153 0 1857718 652598 1,205,120 1,128,703 501944
2 254379 0 1395940 659123 736,817 605,346 333784
3 197735 0 1125619 665715 459,904 331,439 238182
4 162344 0 948381 672372 276,009 174,485 177593
5 138433 0 822984 679095 143,889 79,790 136381
6 120752 0 729441 685886 43,555 21,186 106973
=====

1232796 0 6880083 4014789 2865294 2340949 1494857
\$/BBLRESV: 21.99 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 1,921,488 RI OIL VAL: 1,227,003
WI PAYOUT: 2.9 GAS VAL: 419,458 GAS VAL: 267,853
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 3,840,900 WI TOTAL: 2,346,040 RI TOTAL: 1,494,860
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.31 GAS WI GR PRICE: 4.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

621,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 100.0 D B: 1.000 De/Dt: 28.2 / 10.0
GAS: 384.0 D B: 1.000 De/Dt: 34.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,865,960
LAST YR RI VAL: 2,359,540
LAST YR 8/8 VAL: 8,225,500

LAST YR OIL PROD: 68,005
LAST YR GAS PROD: 192,468

REMARKS1: MARTIN 6% GLASSCOCK 94%
REMARKS2:
MC1:
MC2:

LAST UPDATE: 7/19/2022 MNRLKWIL

```
#WELLS:      1
DEPTH:    8810
```

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	11,507	46,385	0	63.63	4.02	4.02	.00	576600
2	9,131	37,238	0	64.63	4.05	4.05	.00	464733
3	7,572	31,112	0	65.66	4.10	4.10	.00	391527
4	6,466	26,718	0	66.70	4.14	4.14	.00	339635
5	5,643	23,412	0	67.75	4.18	4.18	.00	301072
6	5,006	20,838	0	68.83	4.23	4.23	.00	271343
=====	=====	=====						=====
45,325	185,703	0						2,344,910
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
--	-----	-----	-----	-----	-----	-----	-----	
1	146843	0	723443	296123	427,320	400,223	183642	
2	118766	0	583499	299084	284,415	233,667	131079	
3	100453	0	491980	302074	189,906	136,859	97804	
4	87107	0	426742	305095	121,647	76,901	75076	
5	77066	0	378138	308146	69,992	38,813	58871	
6	69414	0	340757	311228	29,529	14,363	46949	
=====	=====	=====	=====	=====	=====	=====	=====	
599649	0	2944559	1821750	1122809	900826	593421		

\$/BBLRESV:	20.10	EQUIP VAL:	5,098		
\$/BBLPROD:	0	WI OIL VAL:	717,375	RI OIL VAL:	472,573
WI PAYOUT:	3.0	GAS VAL:	183,450	GAS VAL:	120,848
RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0

8/8 VALUE: 1,499,340 WI TOTAL: 905,920 RI TOTAL: 593,420

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
282,022			

REMARKS1: MARTIN 34% GLASSCOCK 66%
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153690 - TOM-MILLS 48I FULL WI DECIMAL = .778624 #WELLS: 1
RRC#, WELL#.....: 50091 - 9H RRC DIST.: 08 FULL RI DECIMAL = .221376 DEPTH: 8538
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.070000	300,550	1	24,752	47,716	0	63.63	5.34	5.34	.00	1226309
01	MARTIN COUNTY	.070000	300,550	2	19,807	36,468	0	64.63	5.39	5.39	.00	996737
32	STANTON ISD (MARTIN	.070000	300,550	3	16,515	29,524	0	65.66	5.45	5.45	.00	844320
60	MARTIN HOSPITAL DIST	.070000	300,550	4	14,160	24,808	0	66.70	5.50	5.50	.00	735389
61	PERMIAN BASIN WATER	.070000	300,550	5	12,396	21,390	0	67.75	5.57	5.57	.00	653911
				6	11,021	18,803	0	68.83	5.62	5.62	.00	590645
				7	9,919	16,773	0	68.83	5.62	5.62	.00	531586
				8	8,927	15,096	0	68.83	5.62	5.62	.00	478422
				9	8,034	13,586	0	68.83	5.62	5.62	.00	430564
				10	7,231	12,227	0	68.83	5.62	5.62	.00	387529
				=====	=====	=====	=====					=====
					132,762	236,391	0					6,875,412

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	198396	0	1424705	379073	1,045,632	979,329	381055
				2	153048	0	1149785	382863	766,922	630,080	272146
				3	125285	0	969605	386692	582,913	420,088	203096
				4	106239	0	841628	390559	451,069	285,152	156009
				5	92767	0	746678	394465	352,213	195,312	122484
				6	82279	0	672924	398410	274,514	133,532	97687
				7	73396	0	604982	398411	206,571	88,144	77721
				8	66058	0	544480	398411	146,069	54,672	61900
				9	59451	0	490015	398411	91,604	30,077	49299
				10	53504	0	441033	398411	42,622	12,275	39267
				=====	=====	=====	=====	=====	=====	=====	=====
					1010423	0	7885835	3925706	3960129	2828661	1460664

OIL WELLHEAD PRICE: 67.32 GAS WI GR PRICE: 6.29 \$/BBLRESV: 23.86 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.29 \$/BBLPROD: 0 WI OIL VAL: 2,466,219 RI OIL VAL: 1,273,506
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 362,439 GAS VAL: 187,156
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,293,510 WI TOTAL: 2,832,850 RI TOTAL: 1,460,660

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
361,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 77.0 D B: 1.000 De/Dt: 22.0 / 10.0
GAS: 153.0 D B: 1.000 De/Dt: 26.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,615,610
LAST YR RI VAL: 1,183,870
LAST YR 8/8 VAL: 3,799,480

LAST YR OIL PROD: 52,708
LAST YR GAS PROD: 52,225

REMARKS1: MARTIN 7%GLASSCOCK 93%
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153689 - JIM TOM 42B FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 50213 - 2H RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 8790
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.660000	2,019,550	1	16,522	52,101	0	63.63	4.03	4.03	.00	827895
01	MARTIN COUNTY	.660000	2,019,550	2	13,388	40,201	0	64.63	4.08	4.08	.00	681397
32	STANTON ISD (MARTIN	.660000	2,019,550	3	11,255	32,738	0	65.66	4.12	4.12	.00	581965
60	MARTIN HOSPITAL DIST	.660000	2,019,550	4	9,708	27,617	0	66.70	4.17	4.17	.00	509925
61	PERMIAN BASIN WATER	.660000	2,019,550	5	8,535	23,882	0	67.75	4.21	4.21	.00	455369
				6	7,618	21,041	0	68.83	4.25	4.25	.00	412923
				7	6,856	18,799	0	68.83	4.25	4.25	.00	371620
				8	6,170	16,919	0	68.83	4.25	4.25	.00	334436
				9	5,553	15,227	0	68.83	4.25	4.25	.00	300993
				10	4,998	13,704	0	68.83	4.25	4.25	.00	270910
				11	4,498	12,334	0	68.83	4.25	4.25	.00	243808
					=====	=====	=====					=====
					95,101	274,563	0					4,991,241

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	165349	0	993244	260400	732,844	686,375	252130
				2	129166	0	810563	263004	547,559	449,858	182087
				3	106218	0	688183	265634	422,549	304,518	136809
				4	90691	0	600616	268290	332,326	210,087	105665
				5	79178	0	534547	270972	263,575	146,160	83222
				6	70422	0	483345	273682	209,663	101,986	66595
				7	62918	0	434538	273683	160,855	68,637	52983
				8	56626	0	391062	273683	117,379	43,934	42195
				9	50963	0	351956	273683	78,273	25,699	33607
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	45866	0	316776	273683	43,093	12,411	26768
YRS FLAT:	FMVF:	8/8 RES:		11	41280	0	285088	273683	11,405	2,881	21319
					=====	=====	=====	=====	=====	=====	=====
					898677	0	5889918	2970397	2919521	2052546	1003380

OIL WELLHEAD PRICE: 67.32	GAS WI GR PRICE: 4.76										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.76										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
248,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 51.0 D B: 1.000 De/Dt: 20.8 / 10.0
GAS: 166.0 D B: 1.000 De/Dt: 25.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,185,720
LAST YR RI VAL: 622,220
LAST YR 8/8 VAL: 1,807,940

LAST YR OIL PROD: 20,210
LAST YR GAS PROD: 79,497

REMARKS1: MARTIN 66% GLASSCOCK 34%
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153694 - TOM-MILLS 48J FULL WI DECIMAL = .778552 #WELLS: 1
RRC#, WELL#.....: 50250 - 10H RRC DIST.: 08 FULL RI DECIMAL = .221448 DEPTH: 8537
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.070000	314,300	1	25,730	30,657	0	62.91	4.49	4.49	.00	1260222
01	MARTIN COUNTY	.070000	314,300	2	21,023	25,100	0	63.91	4.53	4.53	.00	1046047
32	STANTON ISD (MARTIN	.070000	314,300	3	17,774	21,251	0	64.92	4.59	4.59	.00	898362
60	MARTIN HOSPITAL DIST	.070000	314,300	4	15,394	18,426	0	65.94	4.63	4.63	.00	790293
61	PERMIAN BASIN WATER	.070000	314,300	5	13,578	16,266	0	66.98	4.68	4.68	.00	708058
				6	12,148	14,557	0	68.06	4.73	4.73	.00	643701
				7	10,933	13,101	0	68.06	4.73	4.73	.00	579321
				8	9,840	11,791	0	68.06	4.73	4.73	.00	521404
				9	8,856	10,612	0	68.06	4.73	4.73	.00	469264
				10	7,970	9,551	0	68.06	4.73	4.73	.00	422316
				11	7,173	8,596	0	68.06	4.73	4.73	.00	380085
					=====	=====	=====					=====
					150,419	179,908	0					7,719,073

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	107168	0	1367390	370148	997,242	938,125	367508
				2	88524	0	1134571	373849	760,722	633,300	272263
				3	75942	0	974304	377587	596,717	439,613	208754
				4	66420	0	856713	381362	475,351	309,914	163892
				5	59267	0	767325	385176	382,149	220,484	131064
				6	53607	0	697308	389028	308,280	157,404	106344
				7	48245	0	627566	389029	238,537	107,783	85452
				8	43421	0	564825	389029	175,796	70,293	68669
				9	39079	0	508343	389029	119,314	42,221	55180
MO SHIFT: 6	DISC: 13.0	YRS MAX: 28		10	35172	0	457488	389029	68,459	21,438	44339
YRS FLAT:	FMVF:	8/8 RES:		11	31655	0	411740	389029	22,711	6,294	35630
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 66.56	GAS WI GR PRICE: 5.29				648500	0	8367573	4222295	4145278	2946869	1539095
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.29										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 23.21		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y				\$/BBLPROD: 0		WI OIL VAL: 2,718,481		RI OIL VAL: 1,419,812		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				WI PAYOUT: 4.3		GAS VAL: 228,385		GAS VAL: 119,281		
					RI PAYOUT: 5.4		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					=====		=====	
-----	-----	-----	-----		8/8 VALUE:	4,489,950	WI TOTAL:	2,950,860		RI TOTAL:	1,539,090
352,522											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 79.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 94.0 D B: 1.000 De/Dt: 19.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,233,950
LAST YR RI VAL: 1,792,060
LAST YR 8/8 VAL: 6,026,010

LAST YR OIL PROD: 50,923
LAST YR GAS PROD: 56,400

REMARKS1: MARTIN 7% GLASSCOCK 93%
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153691 - TOM-MILLS 48E FULL WI DECIMAL = .776753 #WELLS: 1
RRC#, WELL#.....: 50379 - 5H RRC DIST.: 08 FULL RI DECIMAL = .223247 DEPTH: 8559
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 28,998	61,610	0	62.85	4.32	4.32	.00	1415651
ALT JOB#:	2 21,170	46,248	0	63.85	4.38	4.38	.00	1049941
ALT LSE#:	3 16,682	37,038	0	64.86	4.42	4.42	.00	840443
ALT RRC#:	4 13,765	30,894	0	65.89	4.46	4.46	.00	704496
	5 11,721	26,499	0	66.93	4.51	4.51	.00	609352
	6 10,205	23,202	0	67.99	4.56	4.56	.00	538941

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	102,541	225,491	0		5,158,824

00	MARTIN COUNTY APPR D	.060000	209,020					
01	MARTIN COUNTY	.060000	209,020					
32	STANTON ISD (MARTIN	.060000	209,020	YR	WI GAS	WI PRD	WI GROSS	OPERATING
60	MARTIN HOSPITAL DIST	.060000	209,020		REVENUE	REVENUE	REVENUE	EXPENSES
61	PERMIAN BASIN WATER	.060000	209,020	--	-----	-----	-----	-----

1	206737	0	1622388	525023	1,097,365	1,027,781	438650
2	157344	0	1207285	530273	677,012	556,213	288866
3	127161	0	967604	535575	432,029	311,350	204881
4	107027	0	811523	540931	270,592	171,059	152066
5	92830	0	702182	546341	155,841	86,418	116438
6	82181	0	621122	551804	69,318	33,719	91149
=====	=====	=====	=====	=====	=====	=====	=====
	773280	0	5932104	3229947	2702157	2186540	1292050

	\$/BBLRESV: 23.87	EQUIP VAL:	5,098				
	\$/BBLPROD: 0	WI OIL VAL:	1,901,511	RI OIL VAL:	1,123,624		
	WI PAYOUT: 3.0	GAS VAL:	285,026	GAS VAL:	168,425		
	RI PAYOUT: 3.9	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	3,483,690	WI TOTAL:	2,191,640	RI TOTAL:	1,292,050
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 66.50 GAS WI GR PRICE: 5.10
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.10
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
500,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 96.0 D B: 1.000 De/Dt: 30.7 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 28.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,824,630
LAST YR RI VAL: 836,680
LAST YR 8/8 VAL: 2,661,310

LAST YR OIL PROD: 65,335
LAST YR GAS PROD: 108,225

REMARKS1: MARTIN 6% GLASSCOCK 94%
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153695 - HOUSTON-WELLS 2S FULL WI DECIMAL = .792560 #WELLS: 1
RRC#, WELL#.....: 50754 - 19H RRC DIST.: 08 FULL RI DECIMAL = .207440 DEPTH: 8875
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	.130000	602,100	1	29,692	143,114	0	61.92	4.07	4.07	.00
01	MARTIN COUNTY	.130000	602,100	2	21,867	103,476	0	62.90	4.11	4.11	.00
32	STANTON ISD (MARTIN	.130000	602,100	3	17,311	81,097	0	63.90	4.16	4.16	.00
60	MARTIN HOSPITAL DIST	.130000	602,100	4	14,335	66,697	0	64.91	4.20	4.20	.00
61	PERMIAN BASIN WATER	.130000	602,100	5	12,230	56,648	0	65.93	4.24	4.24	.00
				6	10,667	49,234	0	66.97	4.29	4.29	.00
				7	9,456	43,538	0	66.97	4.29	4.29	.00
				8	8,494	39,024	0	66.97	4.29	4.29	.00
					=====	=====	=====				=====
											6,319,416
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---

				1	461646	0	1918790	514523	1,404,267	1,315,223	472441
				2	337065	0	1427179	519668	907,511	745,584	310973
				3	267381	0	1144089	524864	619,225	446,256	220609
				4	222018	0	959483	530113	429,370	271,434	163729
				5	190363	0	829423	535415	294,008	163,036	125251
				6	167400	0	733580	540769	192,811	93,789	98035
				7	148033	0	649936	540769	109,167	46,582	76864
				8	132685	0	583527	540769	42,758	16,004	61070
					=====	=====	=====	=====	=====	=====	=====
					1926591	0	8246007	4246890	3999117	3097908	1528972

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 24.15 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 2,374,113 RI OIL VAL: 1,171,743
WI PAYOUT: 3.4 GAS VAL: 723,792 GAS VAL: 357,227
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 65.51 GAS WI GR PRICE: 4.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
490,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 97.7 D B: 1.000 De/Dt: 29.9 / 10.0
GAS: 477.0 D B: 1.000 De/Dt: 31.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,875,320
LAST YR RI VAL: 1,468,660
LAST YR 8/8 VAL: 5,343,980

LAST YR OIL PROD: 53,352
LAST YR GAS PROD: 224,089

REMARKS1: MARTIN 13% MIDLAND 30%
REMARKS2: GLASSCOCK 57%
MC1: 3
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153696 - HOUSTON-WELLS 2T FULL WI DECIMAL = .792526 #WELLS: 1
RRC#, WELL#.....: 50800 - 20H RRC DIST.: 08 FULL RI DECIMAL = .207474 DEPTH: 8874
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	22,353	141,580	0	62.20	4.06	4.06	.00	1101894
ALT JOB#:	UNIT.....:	2	16,976	102,034	0	63.18	4.10	4.10	.00	850019
ALT LSE#:	EOR.....:	3	13,691	79,823	0	64.19	4.15	4.15	.00	696492
ALT RRC#:	GRAPH.....:	4	11,472	65,574	0	65.20	4.19	4.19	.00	592789
		5	9,872	55,651	0	66.24	4.24	4.24	.00	518250
		6	8,665	48,337	0	67.29	4.28	4.28	.00	462096
		7	7,723	42,725	0	67.29	4.28	4.28	.00	411860
		8	6,951	38,283	0	67.29	4.28	4.28	.00	370690

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.130000	496,070	1	22,353	141,580	0	62.20	4.06	4.06	.00	1101894
01	MARTIN COUNTY	.130000	496,070	2	16,976	102,034	0	63.18	4.10	4.10	.00	850019
32	STANTON ISD (MARTIN	.130000	496,070	3	13,691	79,823	0	64.19	4.15	4.15	.00	696492
60	MARTIN HOSPITAL DIST	.130000	496,070	4	11,472	65,574	0	65.20	4.19	4.19	.00	592789
61	PERMIAN BASIN WATER	.130000	496,070	5	9,872	55,651	0	66.24	4.24	4.24	.00	518250
				6	8,665	48,337	0	67.29	4.28	4.28	.00	462096
				7	7,723	42,725	0	67.29	4.28	4.28	.00	411860
				8	6,951	38,283	0	67.29	4.28	4.28	.00	370690

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	455556	0	1557450	435773	1,121,677	1,050,551
				2	331545	0	1181564	440130	741,434	609,139
				3	262536	0	959028	444532	514,496	370,782
				4	217751	0	810540	448977	361,563	228,569
				5	187005	0	705255	453466	251,789	139,624
				6	163960	0	626056	458001	168,055	81,746
				7	144924	0	556784	458002	98,782	42,150
				8	129856	0	500546	458002	42,544	15,924
				1893133	0	6897223	3596883	3300340	2538485	1272828

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 23.79	EQUIP VAL: 4,624
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,841,727
			WI PAYOUT: 3.5	GAS VAL: 696,756
			RI PAYOUT: 4.5	PRD VAL: 0

OIL WELLHEAD PRICE: 65.81	GAS WI GR PRICE: 4.79	8/8 VALUE: 3,815,940	WI TOTAL: 2,543,110	RI TOTAL: 1,272,830
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.79			
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
415,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 72.0 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: 473.0 D B: 1.000 De/Dt: 31.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 3,285,430
LAST YR RI VAL: 1,309,440
LAST YR 8/8 VAL: 4,594,870

LAST YR OIL PROD: 36,181
LAST YR GAS PROD: 177,288

REMARKS1: MARTIN 13% MIDLAND 30%
REMARKS2: GLASSCOCK 57%
MC1: 3
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153697 - HOUSTON-WELLS 2U FULL WI DECIMAL = .792542 #WELLS: 1
RRC#, WELL#.....: 50801 - 21H RRC DIST.: 08 FULL RI DECIMAL = .207458 DEPTH: 8862
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 27,137	123,899	0	63.02	4.07	4.07	.00	1355385
ALT JOB#:	2 19,790	91,434	0	64.02	4.11	4.11	.00	1004116
ALT LSE#:	3 15,584	72,495	0	65.03	4.16	4.16	.00	803184
ALT RRC#:	4 12,855	60,073	0	66.07	4.20	4.20	.00	673130
	5 10,941	51,291	0	67.11	4.24	4.24	.00	581924
	6 9,524	44,752	0	68.17	4.29	4.29	.00	514559
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 8,432	39,692	0	68.17	4.29	4.29	.00	455561
	8 7,566	35,662	0	68.17	4.29	4.29	.00	408773
00 MARTIN COUNTY APPR D .130000 579,860	9 6,809	32,096	0	68.17	4.29	4.29	.00	367874
01 MARTIN COUNTY .130000 579,860	=====	=====	=====					=====
32 STANTON ISD (MARTIN .130000 579,860	118,638	551,394	0					6,164,506
60 MARTIN HOSPITAL DIST .130000 579,860								
61 PERMIAN BASIN WATER .130000 579,860								

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 399654	0	1755039	432623	1,322,416	1,238,562	432170
	2 297832	0	1301948	436949	864,999	710,657	283717
	3 239014	0	1042198	441318	600,880	433,036	200984
	4 199964	0	873094	445731	427,363	270,166	149003
	5 172357	0	754281	450188	304,093	168,629	113917
	6 152157	0	666716	454689	212,027	103,136	89108
	7 134953	0	590514	454690	135,824	57,956	69845
	8 121251	0	530024	454690	75,334	28,196	55476
	9 109127	0	477001	454690	22,311	7,326	44183
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	1826309	0	7990815	4025568	3965247	3017664	1438403

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 24.76 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 2,327,971 RI OIL VAL: 1,109,653
OIL WELLHEAD PRICE: 66.68 GAS WI GR PRICE: 4.80 WI PAYOUT: 3.5 GAS VAL: 689,690 GAS VAL: 328,748
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.80 RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 4,460,460 WI TOTAL: 3,022,060 RI TOTAL: 1,438,400
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
412,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 89.9 D B: 1.000 De/Dt: 30.8 / 10.0
GAS: 407.0 D B: 1.000 De/Dt: 29.7 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,568,840
LAST YR RI VAL: 949,870
LAST YR 8/8 VAL: 3,518,710

LAST YR OIL PROD: 38,377
LAST YR GAS PROD: 173,581

REMARKS1: MARTIN 13% MIDLAND 30%
REMARKS2: GLASSCOCK 57%
MC1: C
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153898 - JIM TOM E41T FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 51068 - 120H RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 8496
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 7,154	6,037	0	63.63	4.59	4.59	.00	358477
ALT RRC#:	GRAPH.....:	2 5,757	4,751	0	64.63	4.65	4.65	.00	293009
		=====	=====	=====					=====
		12,911	10,788	0					651,486

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.900000	255,590	1	21821	0	380298	284025	96,273	90,566	96967
01	MARTIN COUNTY	.900000	255,590	2	17398	0	310407	286865	23,542	19,598	70667
32	STANTON ISD (MARTIN	.900000	255,590		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	.900000	255,590		39219	0	690705	570890	119815	110164	167634
61	PERMIAN BASIN WATER	.900000	255,590								

\$/BBLRESV:	10.22	EQUIP VAL:	6,196		
\$/BBLPROD:	0	WI OIL VAL:	103,909	RI OIL VAL:	158,115
WI PAYOUT:	1.9	GAS VAL:	6,255	GAS VAL:	9,518
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	283,990	WI TOTAL:	116,360	RI TOTAL:	167,630

*** PARAMETERS ***

MO SHIFT: 6	DISC: 13.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.32	GAS WI GR PRICE: 5.42	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.42	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
270,500		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	22.2 D	B: 1.000	De/Dt: 21.5 / 10.0
GAS:	19.0 D	B: 1.000	De/Dt: 23.6 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,569,590
LAST YR RI VAL: 2,023,160
LAST YR 8/8 VAL: 7,592,750

LAST YR OIL PROD: 63,618
LAST YR GAS PROD: 63,427

REMARKS1: S19A 90% MARTIN 10% GC
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153897 - JIM TOM E41U FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 51069 - 121H RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 8474
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.900000	2,063,200	1	15,386	1,928	0	63.63	6.62	6.62	.00	770971
01	MARTIN COUNTY	.900000	2,063,200	2	12,262	1,550	0	64.63	6.69	6.69	.00	624088
32	STANTON ISD (MARTIN	.900000	2,063,200	3	10,193	1,293	0	65.66	6.76	6.76	.00	527052
60	MARTIN HOSPITAL DIST	.900000	2,063,200	4	8,725	1,112	0	66.70	6.83	6.83	.00	458292
61	PERMIAN BASIN WATER	.900000	2,063,200	5	7,625	973	0	67.75	6.90	6.90	.00	406818
				6	6,771	865	0	68.83	6.97	6.97	.00	367013
				7	6,092	779	0	68.83	6.97	6.97	.00	330208
				8	5,483	701	0	68.83	6.97	6.97	.00	297199
				9	4,935	631	0	68.83	6.97	6.97	.00	267495
				10	4,442	568	0	68.83	6.97	6.97	.00	240773
					=====	=====	=====					=====
					81,914	10,400	0					4,289,909

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	10051	0	781022	223125	557,897	524,825	199142
				2	8166	0	632254	225356	406,898	338,742	143937
				3	6883	0	533935	227609	306,326	225,676	108530
				4	5981	0	464273	229886	234,387	152,813	84260
				5	5287	0	412105	232184	179,921	103,807	66779
				6	4748	0	371761	234506	137,255	70,081	53787
				7	4276	0	334484	234507	99,977	45,175	43208
				8	3848	0	301047	234507	66,540	26,607	34722
				9	3463	0	270958	234507	36,451	12,899	27903
				10	3118	0	243891	234507	9,384	2,939	22425
					=====	=====	=====	=====	=====	=====	=====
					55821	0	4345730	2310694	2035036	1503564	784693

OIL WELLHEAD PRICE: 67.32	GAS WI GR PRICE: 7.81	\$/BBLRESV: 23.01	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.81	\$/BBLPROD: 0	WI OIL VAL: 1,484,249
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.0	GAS VAL: 19,313
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 2,292,450	WI TOTAL: 1,507,760
			RI TOTAL: 784,690
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
212,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 48.0 D B: 1.000 De/Dt: 22.4 / 10.0
GAS: 6.0 D B: 1.000 De/Dt: 21.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,945,960
LAST YR RI VAL: 1,754,190
LAST YR 8/8 VAL: 6,700,150

LAST YR OIL PROD: 50,308
LAST YR GAS PROD: 17,147

REMARKS1: 90% MARTIN 10% GC
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153896 - JIM TOM E41S FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 51082 - 119H RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 8501
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 61,759	58,718	0	63.63	4.95	4.95	.00	3094659
ALT G\$ RRC:	2 49,068	46,458	0	64.63	5.01	5.01	.00	2497371
ALT JOB#:	3 40,715	38,446	0	65.66	5.06	5.06	.00	2105261
ALT LSE#:	4 34,794	32,793	0	66.70	5.11	5.11	.00	1827598
ALT RRC#:	5 30,380	28,591	0	67.75	5.16	5.16	.00	1620868
	6 26,959	25,344	0	68.83	5.22	5.22	.00	1461276
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 24,232	22,759	0	68.83	5.22	5.22	.00	1313462
---	8 21,809	20,483	0	68.83	5.22	5.22	.00	1182127
00 MARTIN COUNTY APPR D .900000 12,832,640	9 19,628	18,435	0	68.83	5.22	5.22	.00	1063909
01 MARTIN COUNTY .900000 12,832,640	10 17,665	16,592	0	68.83	5.22	5.22	.00	957507
32 STANTON ISD (MARTIN .900000 12,832,640	11 15,899	14,933	0	68.83	5.22	5.22	.00	861783
60 MARTIN HOSPITAL DIST .900000 12,832,640	12 14,309	13,440	0	68.83	5.22	5.22	.00	775600
61 PERMIAN BASIN WATER .900000 12,832,640	13 12,878	12,096	0	68.83	5.22	5.22	.00	698034
	14 11,590	10,886	0	68.83	5.22	5.22	.00	628220
	15 10,431	9,797	0	68.83	5.22	5.22	.00	565398
	16 9,388	8,817	0	68.83	5.22	5.22	.00	508864
	17 8,449	7,935	0	68.83	5.22	5.22	.00	457966
	18 7,604	7,142	0	68.83	5.22	5.22	.00	412164
	19 6,844	6,428	0	68.83	5.22	5.22	.00	370970
	20 6,160	5,785	0	68.83	5.22	5.22	.00	333894
	=====	=====	=====					=====
	430,561	405,878	0					22,736,931

*** PARAMETERS ***				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
MO SHIFT: 6 DISC: 13.0 YRS MAX: 28	1	228890	0	3323549	323925	2,999,624	2,821,807	847424			
YRS FLAT: FMVF: 8/8 RES:	2	183294	0	2680665	327164	2,353,501	1,959,289	610272			
	3	153198	0	2258459	330435	1,928,024	1,420,413	459068			
OIL WELLHEAD PRICE: 67.32 GAS WI GR PRICE: 5.84	4	131963	0	1959561	333740	1,625,821	1,059,986	355635			
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.84	5	116180	0	1737048	337077	1,399,971	807,727	281475			
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	6	104183	0	1565459	340447	1,225,012	625,478	226491			
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	7	93557	0	1407019	340448	1,066,571	481,930	181756			
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	8	84200	0	1266327	340448	925,879	370,222	146057			
	9	75782	0	1139691	340448	799,243	282,820	117365			
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	10	68206	0	1025713	340448	685,265	214,590	94310			
-----	11	61386	0	923169	340448	582,721	161,490	75788			
308,500	12	55248	0	830848	340448	490,400	120,266	60901			
-----	13	49724	0	747758	340448	407,310	88,398	48938			
	14	44750	0	672970	340448	332,522	63,864	39325			
	15	40273	0	605671	340448	265,223	45,080	31600			
	16	36244	0	545108	340448	204,660	30,783	25392			
	17	32619	0	490585	340448	150,137	19,985	20405			
	18	29359	0	441523	340448	101,075	11,907	16396			
	19	26424	0	397394	340448	56,946	5,936	13177			
ALT JAN 1 HYPERBOLIC FORECAST:	20	23781	0	357675	340448	17,227	1,589	10589			
OIL: 193.0 D B: 1.000 De/Dt: 22.7 / 10.0	=====	=====	=====	=====	=====	=====	=====	=====			
GAS: 184.0 D B: 1.000 De/Dt: 23.1 / 10.0	1639261	0	24376192	6759060	17617132	10593560	3662364				
PRD: M B: De/Dt: /											

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000	\$/BBLRESV: 29.14	EQUIP VAL: 2,575	
SERV WELLS: EQ SCH#: VAL:	\$/BBLPROD: 0	WI OIL VAL: 9,881,154	RI OIL VAL: 3,416,074
INJ WELLS: EQ SCH#: VAL:	WI PAYOUT: 5.2	GAS VAL: 712,396	GAS VAL: 246,287
COMPRESSRS: HP: VAL:	RI PAYOUT: 6.0	PRD VAL: 0	PRD VAL: 0
OTHER EQ VALUE(RCNLD):	8/8 VALUE: 14,258,490	WI TOTAL: 10,596,130	RI TOTAL: 3,662,360

LAST YR WI VAL: 4,892,990
LAST YR RI VAL: 1,876,000
LAST YR 8/8 VAL: 6,768,990

LAST YR OIL PROD: 82,357
LAST YR GAS PROD: 76,740

REMARKS1: 90% MARTIN 10% GC
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153895 - JIM TOM 42C FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 51256 - 3H RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 8564
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	40,912	58,197	0	63.63	4.63	4.63	2050044
				2	32,067	45,425	0	64.63	4.68	4.68	1632086
				3	26,374	37,262	0	65.66	4.73	4.73	1363727
				4	22,401	31,590	0	66.70	4.78	4.78	1176641
				5	19,469	27,419	0	67.75	4.83	4.83	1038732
				6	17,218	24,222	0	68.83	4.87	4.87	933278
				7	15,432	21,694	0	68.83	4.87	4.87	836470
				8	13,889	19,525	0	68.83	4.87	4.87	752834
00	MARTIN COUNTY APPR D	.660000	5,742,840	9	12,500	17,573	0	68.83	4.87	4.87	677545
01	MARTIN COUNTY	.660000	5,742,840	10	11,250	15,816	0	68.83	4.87	4.87	609791
32	STANTON ISD (MARTIN	.660000	5,742,840	11	10,125	14,234	0	68.83	4.87	4.87	548812
60	MARTIN HOSPITAL DIST	.660000	5,742,840	12	9,113	12,811	0	68.83	4.87	4.87	493958
61	PERMIAN BASIN WATER	.660000	5,742,840	13	8,202	11,530	0	68.83	4.87	4.87	444578
				14	7,382	10,377	0	68.83	4.87	4.87	400131
				15	6,644	9,339	0	68.83	4.87	4.87	360129
				16	5,980	8,405	0	68.83	4.87	4.87	324138
				=====	=====	=====					=====
					258,958	365,419	0				13,642,894

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	212194	0	2262238	1,946,165	1,830,797	576816
				2	167414	0	1799500	1,480,267	1,232,321	409669
				3	138796	0	1502523	1,180,097	869,401	305413
				4	118913	0	1295554	969,904	632,348	235126
				5	104292	0	1143024	814,118	469,714	185219
				6	92894	0	1026172	693,976	354,337	148467
				7	83199	0	919669	587,473	265,449	118802
				8	74881	0	827715	495,519	198,138	95468
				9	67395	0	744940	412,744	146,054	76713
				10	60656	0	670447	338,251	105,923	61645
				11	54589	0	603401	271,205	75,159	49537
				12	49132	0	543090	210,894	51,720	39808
				13	44219	0	488797	156,601	33,987	31991
				14	39797	0	439928	107,732	20,691	25707
				15	35816	0	395945	63,749	10,835	20658
				16	32234	0	356372	24,176	3,636	16601
				=====	=====	=====	=====	=====	=====	=====
					1376421	0	15019315	9752871	6300510	2397640

*** PARAMETERS ***
MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.32 GAS WI GR PRICE: 5.46
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.46
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

301,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 129.0 D B: 1.000 De/Dt: 24.0 / 10.0
GAS: 184.0 D B: 1.000 De/Dt: 24.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,989,590
LAST YR RI VAL: 1,561,890
LAST YR 8/8 VAL: 5,551,480

LAST YR OIL PROD: 73,745
LAST YR GAS PROD: 79,501

REMARKS1: 66% MARTIN 34% GLASSOCK
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153894 - JIM TOM 42D FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 51258 - 4H RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 8535
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:			ALT G\$ RRC:	2	39,505	70,107	0	64.02	4.58	4.58	.00	1991674
ALT JOB#:			UNIT.....:	3	32,646	58,492	0	65.03	4.63	4.63	.00	1671838
ALT LSE#:			EOR.....:	4	27,818	50,183	0	66.07	4.67	4.67	.00	1447374
ALT RRC#:			GRAPH.....:	5	24,235	43,945	0	67.11	4.73	4.73	.00	1280799
				6	21,472	39,085	0	68.17	4.77	4.77	.00	1152700
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,277	35,177	0	68.17	4.77	4.77	.00	1034864
-----				8	17,349	31,659	0	68.17	4.77	4.77	.00	931362
00	MARTIN COUNTY APPR D	.660000	7,716,720	9	15,614	28,493	0	68.17	4.77	4.77	.00	838220
01	MARTIN COUNTY	.660000	7,716,720	10	14,053	25,644	0	68.17	4.77	4.77	.00	754420
32	STANTON ISD (MARTIN	.660000	7,716,720	11	12,648	23,080	0	68.17	4.77	4.77	.00	678994
60	MARTIN HOSPITAL DIST	.660000	7,716,720	12	11,383	20,772	0	68.17	4.77	4.77	.00	611084
61	PERMIAN BASIN WATER	.660000	7,716,720	13	10,245	18,695	0	68.17	4.77	4.77	.00	549991
				14	9,221	16,826	0	68.17	4.77	4.77	.00	495019
				15	8,299	15,143	0	68.17	4.77	4.77	.00	445523
				16	7,469	13,629	0	68.17	4.77	4.77	.00	400965
				17	6,722	12,266	0	68.17	4.77	4.77	.00	360863
				18	6,050	11,039	0	68.17	4.77	4.77	.00	324787
				19	5,445	9,935	0	68.17	4.77	4.77	.00	292309
				=====	=====	=====						=====
					339,482	611,677	0					17,745,737

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***				---	-----	-----	-----	-----	-----	-----
				1	312170	0	2795121	2,498,473	2,350,364	712688
MO SHIFT: 6	DISC: 13.0	YRS MAX: 28		2	252858	0	2244532	1,944,918	1,619,144	510984
YRS FLAT:	FMVF:	8/8 RES:		3	213269	0	1885107	1,582,497	1,165,857	383179
				4	184554	0	1631928	1,326,292	864,703	296174
OIL WELLHEAD PRICE: 66.68	GAS WI GR PRICE: 5.34			5	163690	0	1444489	1,135,797	655,309	234068
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.34			6	146818	0	1299518	987,740	504,330	188016
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			7	132138	0	1167002	855,223	386,432	150751
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			8	118923	0	1050285	738,506	295,299	121138
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	107030	0	945250	633,471	224,160	97341
				10	96328	0	850748	538,969	168,779	78223
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	86697	0	765691	453,912	125,793	62860
-----	-----	-----	-----	12	78027	0	689111	377,332	92,537	50511
282,522				13	70225	0	620216	308,437	66,940	40591
-----	-----	-----	-----	14	63205	0	558224	246,445	47,333	32619
				15	56883	0	502406	190,627	32,401	26213
				16	51196	0	452161	140,382	21,115	21063
				17	46076	0	406939	95,160	12,667	16926
				18	41467	0	366254	54,475	6,418	13601
				19	37320	0	329629	17,850	1,861	10929
				=====	=====	=====	=====	=====	=====	=====
					2258874	0	20004611	5878105	8641442	3047875

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 157.0 D B: 1.000 De/Dt: 23.3 / 10.0
GAS: 272.0 D B: 1.000 De/Dt: 21.9 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,759,440
LAST YR RI VAL: 1,612,630
LAST YR 8/8 VAL: 6,372,070

LAST YR OIL PROD: 66,042
LAST YR GAS PROD: 74,185

REMARKS1: 66% MARTIN 34% GC
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153893 - JIM TOM 42E FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 51259 - 5H RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 8522
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	24,099	16,178	0	63.86	5.19	5.19	.00	1211933	
ALT JOB#:	UNIT.....:		3	19,996	13,478	0	64.87	5.24	5.24	.00	1021498	
ALT LSE#:	EOR.....:		4	17,088	11,550	0	65.90	5.29	5.29	.00	886803	
ALT RRC#:	GRAPH.....:		5	14,918	10,109	0	66.94	5.35	5.35	.00	786406	
			6	13,240	8,985	0	68.00	5.41	5.41	.00	709002	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,899	8,087	0	68.00	5.41	5.41	.00	637191
---	-----	-----	-----	8	10,709	7,278	0	68.00	5.41	5.41	.00	573467
00	MARTIN COUNTY APPR D	.660000	3,487,140	9	9,638	6,550	0	68.00	5.41	5.41	.00	516115
01	MARTIN COUNTY	.660000	3,487,140	10	8,674	5,895	0	68.00	5.41	5.41	.00	464493
32	STANTON ISD (MARTIN	.660000	3,487,140	11	7,807	5,306	0	68.00	5.41	5.41	.00	418065
60	MARTIN HOSPITAL DIST	.660000	3,487,140	12	7,026	4,775	0	68.00	5.41	5.41	.00	376242
61	PERMIAN BASIN WATER	.660000	3,487,140		=====	=====	=====					=====
					175,426	118,427	0					9,102,717

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	81751	0	1583253	353850	1,229,403	1,156,524	403691
				2	66122	0	1278055	357388	920,667	766,455	290958
				3	55617	0	1077115	360962	716,153	527,604	218941
				4	48116	0	934919	364572	570,347	371,849	169676
				5	42590	0	828996	368218	460,778	265,850	134333
				6	38279	0	747281	371901	375,380	191,666	108117
*** PARAMETERS ***				7	34454	0	671645	371901	299,744	135,440	86763
				8	31007	0	604474	371901	232,573	92,996	69719
MO SHIFT: 6	DISC: 13.0	YRS MAX: 28		9	27905	0	544020	371901	172,119	60,906	56023
YRS FLAT:	FMVF:	8/8 RES:		10	25115	0	489608	371901	117,707	36,860	45017
				11	22606	0	440671	371901	68,770	19,058	36178
				12	20343	0	396585	371901	24,684	6,053	29070
				=====	=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 66.51		GAS WI GR PRICE: 6.05		493905		0	9596622	4408297	5188325	3631261	1648486
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 6.05									
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N									
				\$/BBLRESV: 24.93		EQUIP VAL: 3,804					
				\$/BBLPROD: 0		WI OIL VAL: 3,444,371		RI OIL VAL: 1,563,643			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.4		GAS VAL: 186,886		GAS VAL: 84,841			
				RI PAYOUT: 5.5		PRD VAL: 0		PRD VAL: 0			
337,000				=====							
				8/8 VALUE: 5,283,540		WI TOTAL: 3,635,060		RI TOTAL: 1,648,480			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 94.8 D B: 1.000 De/Dt: 22.7 / 10.0
GAS: 63.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,532,430
LAST YR RI VAL: 1,142,490
LAST YR 8/8 VAL: 3,674,920

LAST YR OIL PROD: 52,646
LAST YR GAS PROD: 32,911

REMARKS1: 66% MARTIN 34% GC
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153892 - JIM TOM E42H FULL WI DECIMAL = .785490 #WELLS: 1
RRC#, WELL#.....: 51296 - 108H RRC DIST.: 08 FULL RI DECIMAL = .214510 DEPTH: 8750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.660000	2,665,320	1	21,520	95,620	0	62.78	4.03	4.03	.00	1061217
01	MARTIN COUNTY	.660000	2,665,320	2	16,815	74,014	0	63.77	4.06	4.06	.00	842275
32	STANTON ISD (MARTIN	.660000	2,665,320	3	13,800	60,395	0	64.77	4.10	4.10	.00	702091
60	MARTIN HOSPITAL DIST	.660000	2,665,320	4	11,702	51,013	0	65.80	4.15	4.15	.00	604821
61	PERMIAN BASIN WATER	.660000	2,665,320	5	10,161	44,161	0	66.84	4.19	4.19	.00	533474
				6	8,979	38,932	0	67.89	4.24	4.24	.00	478822
				7	8,042	34,813	0	67.89	4.24	4.24	.00	428855
				8	7,238	31,332	0	67.89	4.24	4.24	.00	385980
				9	6,514	28,199	0	67.89	4.24	4.24	.00	347372
				10	5,863	25,379	0	67.89	4.24	4.24	.00	312656
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					110,634	483,858	0					5,697,563

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	302687	0	1363904	349148	1,014,756	954,601	351949
				2	236037	0	1078312	352639	725,673	604,122	248441
				3	194503	0	896594	356165	540,429	398,145	184442
				4	166291	0	771112	359726	411,386	268,211	141632
				5	145343	0	678817	363324	315,493	182,027	111322
				6	129662	0	608484	366957	241,527	123,321	89097
				7	115944	0	544799	366957	177,842	80,358	71224
				8	104351	0	490331	366957	123,374	49,332	57235
				9	93916	0	441288	366957	74,331	26,303	45991
				10	84524	0	397180	366957	30,223	9,464	36958
				=====	=====	=====	=====	=====	=====	=====	=====
					1573258	0	7270821	3615787	3655034	2695884	1338291

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.41 GAS WI GR PRICE: 4.74 \$/BBLRESV: 24.31 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.74 \$/BBLPROD: 0 WI OIL VAL: 2,112,549 RI OIL VAL: 1,048,712
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 583,333 GAS VAL: 289,578
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,038,370 WI TOTAL: 2,700,080 RI TOTAL: 1,338,290

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
332,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 68.0 D B: 1.000 De/Dt: 24.3 / 10.0
GAS: 304.0 D B: 1.000 De/Dt: 25.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,470,240
LAST YR RI VAL: 1,049,800
LAST YR 8/8 VAL: 3,520,040

LAST YR OIL PROD: 30,899
LAST YR GAS PROD: 132,240

REMARKS1: 66% MARTIN 34% GC
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153891 - JIM TOM E42I FULL WI DECIMAL = .785336 #WELLS: 1
RRC#, WELL#.....: 51297 - 109H RRC DIST.: 08 FULL RI DECIMAL = .214664 DEPTH: 8737

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	19,366	69,535	0	62.63	4.05	4.05	.00	952528
ALT JOB#:	UNIT.....:	2	15,405	54,221	0	63.63	4.10	4.10	.00	769802
ALT LSE#:	EOR.....:	3	12,788	44,448	0	64.63	4.14	4.14	.00	649071
ALT RRC#:	GRAPH.....:	4	10,934	37,665	0	65.66	4.18	4.18	.00	563813
		5	9,550	32,679	0	66.70	4.23	4.23	.00	500247
		6	8,478	28,862	0	67.75	4.27	4.27	.00	451085

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,619	25,843	0	67.75	4.27	4.27	.00	405380
---	-----	-----	-----	8	6,857	23,259	0	67.75	4.27	4.27	.00	364837
00	MARTIN COUNTY APPR D	.660000	2,379,800	9	6,171	20,933	0	67.75	4.27	4.27	.00	328337
01	MARTIN COUNTY	.660000	2,379,800	10	5,554	18,840	0	67.75	4.27	4.27	.00	295509
32	STANTON ISD (MARTIN	.660000	2,379,800	11	4,999	16,956	0	67.75	4.27	4.27	.00	265979
60	MARTIN HOSPITAL DIST	.660000	2,379,800	=====	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	.660000	2,379,800		107,721	373,241	0					5,546,588

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	221164	0	1173692	305573	868,119	816,657	303144
				2	174585	0	944387	308628	635,759	529,268	217784
				3	144513	0	793584	311715	481,869	355,002	163400
				4	123643	0	687456	314832	372,624	242,940	126383
				5	108559	0	608806	317980	290,826	167,795	99932
				6	96785	0	547870	321159	226,711	115,756	80294
				7	86662	0	492042	321160	170,882	77,213	64386
*** PARAMETERS ***				8	77996	0	442833	321160	121,673	48,652	51738
				9	70196	0	398533	321160	77,373	27,379	41574
MO SHIFT: 6	DISC: 13.0	YRS MAX: 28		10	63178	0	358687	321160	37,527	11,752	33407
YRS FLAT:	FMVF:	8/8 RES:		11	56860	0	322839	321160	1,679	465	26847
				=====	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 66.27	GAS WI GR PRICE: 4.78			1224141	0	6770729	3485687	3285042	2392879	1208889
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.78									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
291,022										
-----	-----	-----	-----							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 60.5 D B: 1.000 De/Dt: 22.6 / 10.0
GAS: 220.0 D B: 1.000 De/Dt: 24.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,147,070
LAST YR RI VAL: 950,910
LAST YR 8/8 VAL: 3,097,980

LAST YR OIL PROD: 28,751
LAST YR GAS PROD: 106,850

REMARKS1: 66% MARTIN 34% GC
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153890 - JIM TOM E42J FULL WI DECIMAL = .785512 #WELLS: 1
 RRC#, WELL#.....: 51298 - 110H RRC DIST.: 08 FULL RI DECIMAL = .214488 DEPTH: 8483
 OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
 OIL FIELD#.....: 85280300
 OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 48,929	54,982	0	62.48	4.55	4.55	.00	2401376
ALT JOB#:	2 38,193	43,230	0	63.48	4.59	4.59	.00	1904467
ALT LSE#:	3 31,327	35,628	0	64.48	4.65	4.65	.00	1586707
ALT RRC#:	4 26,559	30,303	0	65.51	4.69	4.69	.00	1366697
	5 23,051	26,364	0	66.53	4.74	4.74	.00	1204648
	6 20,363	23,335	0	67.59	4.79	4.79	.00	1081128
	7 18,237	20,928	0	67.59	4.79	4.79	.00	968253
	8 16,413	18,835	0	67.59	4.79	4.79	.00	871411
	9 14,772	16,952	0	67.59	4.79	4.79	.00	784286
	10 13,295	15,257	0	67.59	4.79	4.79	.00	705868
	11 11,966	13,731	0	67.59	4.79	4.79	.00	635308
	12 10,769	12,358	0	67.59	4.79	4.79	.00	571756
	13 9,692	11,122	0	67.59	4.79	4.79	.00	514575
	14 8,723	10,010	0	67.59	4.79	4.79	.00	463128
	15 7,851	9,009	0	67.59	4.79	4.79	.00	416831
	16 7,066	8,108	0	67.59	4.79	4.79	.00	375153
	=====	=====	=====					=====
	307,206	350,152	0					15,851,592

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.660000	6,504,890	1	196510	0	2597886	378000	2,219,886	2,088,291	670287
01	MARTIN COUNTY	.660000	6,504,890	2	155866	0	2060333	381780	1,678,553	1,397,395	474636
32	STANTON ISD (MARTIN	.660000	6,504,890	3	130136	0	1716843	385597	1,331,246	980,755	353132
60	MARTIN HOSPITAL DIST	.660000	6,504,890	4	111638	0	1478335	389453	1,088,882	709,917	271494
61	PERMIAN BASIN WATER	.660000	6,504,890	5	98162	0	1302810	393348	909,462	524,723	213625
				6	87800	0	1168928	397282	771,646	393,994	171135
				7	78744	0	1046997	397282	649,715	293,574	136860
				8	70869	0	942280	397282	544,998	217,923	109975
				9	63784	0	848070	397282	450,788	159,516	88373
				10	57406	0	763274	397282	365,992	114,610	71016
				11	51664	0	686972	397282	289,690	80,282	57070
				12	46498	0	618254	397282	220,972	54,191	45858
				13	41848	0	556423	397282	159,141	34,539	36851
				14	37664	0	500792	397282	103,510	19,880	29612
				15	33897	0	450728	397282	53,446	9,084	23797
				16	30507	0	405660	397282	8,378	1,260	19122
				=====	=====	=====	=====	=====	=====	=====	=====
					1292993	0	17144585	6298280	10846305	7079934	2772843

*** PARAMETERS ***

MO SHIFT: 6	DISC: 13.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 66.11	GAS WI GR PRICE: 5.36	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.36	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
360,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 154.7 D B: 1.000 De/Dt: 24.4 / 10.0
 GAS: 173.0 D B: 1.000 De/Dt: 23.7 / 10.0
 PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
 SERV WELLS: EQ SCH#: VAL:
 INJ WELLS: EQ SCH#: VAL:
 COMPRESSRS: HP: VAL:
 OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,678,010
 LAST YR RI VAL: 2,188,320
 LAST YR 8/8 VAL: 7,866,330

LAST YR OIL PROD: 65,424
 LAST YR GAS PROD: 74,052

REMARKS1: 66% MARTIN 34% GC
 REMARKS2:
 MC1: S
 MC2: 19A

\$/BBLRESV: 27.13 EQUIP VAL: 3,129
 \$/BBLPROD: 0 WI OIL VAL: 6,545,987 RI OIL VAL: 2,563,723
 WI PAYOUT: 4.8 GAS VAL: 533,940 GAS VAL: 209,117
 RI PAYOUT: 5.9 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 9,855,900 WI TOTAL: 7,083,060 RI TOTAL: 2,772,840

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153889 - JIM TOM E42K FULL WI DECIMAL = .785483 #WELLS: 1
RRC#, WELL#.....: 51301 - 111H RRC DIST.: 08 FULL RI DECIMAL = .214517 DEPTH: 8493
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,419	24,431	0	67.83	4.47	4.47	.00	1034631
---	-----	-----	-----	8 <td>17,477</td> <td>21,863</td> <td>0<td>67.83<td>4.47<td>4.47<td>.00<td>931163</td></td></td></td></td></td>	17,477	21,863	0 <td>67.83<td>4.47<td>4.47<td>.00<td>931163</td></td></td></td></td>	67.83 <td>4.47<td>4.47<td>.00<td>931163</td></td></td></td>	4.47 <td>4.47<td>.00<td>931163</td></td></td>	4.47 <td>.00<td>931163</td></td>	.00 <td>931163</td>	931163
00	MARTIN COUNTY APPR D	.660000	7,238,880	9	15,729	19,677	0	67.83	4.47	4.47	.00	838030
01	MARTIN COUNTY	.660000	7,238,880	10	14,156	17,709	0	67.83	4.47	4.47	.00	754222
32	STANTON ISD (MARTIN	.660000	7,238,880	11	12,740	15,938	0	67.83	4.47	4.47	.00	678778
60	MARTIN HOSPITAL DIST	.660000	7,238,880	12	11,466	14,344	0	67.83	4.47	4.47	.00	610901
61	PERMIAN BASIN WATER	.660000	7,238,880	13	10,319	12,910	0	67.83	4.47	4.47	.00	549789
				14	9,287	11,619	0	67.83	4.47	4.47	.00	494805
				15	8,358	10,457	0	67.83	4.47	4.47	.00	445308
				16	7,522	9,411	0	67.83	4.47	4.47	.00	400767
				17	6,770	8,470	0	67.83	4.47	4.47	.00	360701
					=====	=====	=====					=====
					329,786	452,692	0					17,093,442

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	276937	0	2744450	337073	2,407,377	708224
				2	199750	0	2183098	340443	1,842,655	503003
				3	156779	0	1824059	343848	1,480,211	375250
MO SHIFT: 6	DISC: 13.0	YRS MAX: 28		4	129790	0	1574392	347286	1,227,106	289185
YRS FLAT:	FMVF:	8/8 RES:		5	110859	0	1390191	350758	1,039,433	227992
				6	97187	0	1249459	354266	895,193	182957
OIL WELLHEAD PRICE: 66.34	GAS WI GR PRICE: 5.00			7	85780	0	1120411	354267	766,144	146482
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.00			8	76763	0	1007926	354267	653,659	117657
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	69088	0	907118	354267	552,851	94544
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	62178	0	816400	354267	462,133	75972
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	55960	0	734738	354267	380,471	61049
				12	50363	0	661264	354267	306,997	49056
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	45328	0	595117	354267	240,850	39419
-----	-----	-----	-----	14	40796	0	535601	354267	181,334	31676
321,022				15	36716	0	482024	354267	127,757	25453
-----	-----	-----	-----	16	33043	0	433810	354267	79,543	20452
				17	29739	0	390440	354267	36,173	16436
				=====	=====	=====	=====	=====	=====	=====
					1557056	0	18650498	5970611	12679887	2964807

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 157.0 D B: 1.000 De/Dt: 23.1 / 10.0
GAS: 280.0 D B: 1.000 De/Dt: 32.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,464,800
LAST YR RI VAL: 2,259,610
LAST YR 8/8 VAL: 8,724,410

LAST YR OIL PROD: 67,942
LAST YR GAS PROD: 124,489

REMARKS1: 66% MARTIN 34% GC
REMARKS2:
MC1: S
MC2: 19A

EQUIP VAL: 2,980
WI OIL VAL: 7,332,312 RI OIL VAL: 2,717,284
GAS VAL: 667,907 GAS VAL: 247,520
PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,968,000 WI TOTAL: 8,003,200 RI TOTAL: 2,964,800

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153886 - JIM TOM E42L FULL WI DECIMAL = .785352 #WELLS: 1
RRC#, WELL#.....: 51302 - 112H RRC DIST.: 08 FULL RI DECIMAL = .214648 DEPTH: 8459
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	18,131	16,564	0	68.27	4.72	4.72	.00	972111
---	-----	-----	-----	8	16,318	14,908	0	68.27	4.72	4.72	.00	874906
00	MARTIN COUNTY APPR D	.660000	6,709,450	9	14,686	13,417	0	68.27	4.72	4.72	.00	787404
01	MARTIN COUNTY	.660000	6,709,450	10	13,217	12,075	0	68.27	4.72	4.72	.00	708642
32	STANTON ISD (MARTIN	.660000	6,709,450	11	11,895	10,868	0	68.27	4.72	4.72	.00	637762
60	MARTIN HOSPITAL DIST	.660000	6,709,450	12	10,706	9,781	0	68.27	4.72	4.72	.00	574013
61	PERMIAN BASIN WATER	.660000	6,709,450	13	9,635	8,803	0	68.27	4.72	4.72	.00	516590
				14	8,672	7,923	0	68.27	4.72	4.72	.00	464958
				15	7,805	7,131	0	68.27	4.72	4.72	.00	418473
				16	7,025	6,418	0	68.27	4.72	4.72	.00	376652
				17	6,323	5,776	0	68.27	4.72	4.72	.00	339014
					=====	=====	=====					=====
					313,488	294,426	0					16,340,992

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	173540	0	2627581	334425	2,293,156	2,157,218	678593
*** PARAMETERS ***				2	131573	0	2065173	337769	1,727,404	1,438,063	476203
				3	106835	0	1711768	341146	1,370,622	1,009,764	352423
MO SHIFT: 6	DISC: 13.0	YRS MAX: 28		4	89924	0	1468185	344558	1,123,627	732,571	269886
YRS FLAT:	FMVF:	8/8 RES:		5	77824	0	1290714	348003	942,711	543,906	211842
				6	69029	0	1155771	351484	804,287	410,661	169370
OIL WELLHEAD PRICE: 66.77		GAS WI GR PRICE: 5.28		7	61400	0	1033511	351484	682,027	308,174	135226
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 5.28		8	55262	0	930168	351484	578,684	231,393	108665
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		9	49735	0	837139	351484	485,655	171,854	87317
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		10	44760	0	753402	351484	401,918	125,861	70164
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		11	40286	0	678048	351484	326,564	90,500	56382
				12	36257	0	610270	351484	258,786	63,465	45309
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	32632	0	549222	351484	197,738	42,915	36407
-----	-----	-----	-----	14	29369	0	494327	351484	142,843	27,435	29257
318,500				15	26434	0	444907	351484	93,423	15,879	23511
-----	-----	-----	-----	16	23791	0	400443	351484	48,959	7,364	18893
				17	21411	0	360425	351484	8,941	1,190	15184
				=====	=====	=====	=====	=====	=====	=====	=====
					1070062	0	17411054	5923709	11487345	7378213	2784632

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 157.2 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 160.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 10,165,820 WI TOTAL: 7,381,190 RI TOTAL: 2,784,630

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,155,410
LAST YR RI VAL: 1,991,070
LAST YR 8/8 VAL: 7,146,480

LAST YR OIL PROD: 64,961
LAST YR GAS PROD: 85,598

REMARKS1: 66% MARTIN 34% GC
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153888 - HOUSTON-WELLS 2V FULL WI DECIMAL = .792520 #WELLS: 1
RRC#, WELL#.....: 51595 - 22H RRC DIST.: 08 FULL RI DECIMAL = .207480 DEPTH: 8561
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	83,102	253,539	0	62.60	4.30	4.30	.00
ALT RRC#:	GRAPH.....:	2	66,301	203,549	0	63.59	4.35	4.35	.00
		3	55,165	170,060	0	64.60	4.39	4.39	.00
		4	47,236	146,051	0	65.62	4.44	4.44	.00
		5	41,303	127,988	0	66.66	4.48	4.48	.00
		6	36,695	113,906	0	67.71	4.53	4.53	.00

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	33,012	102,515	0	67.71	4.53	4.53	.00	1771474
---	-----	-----	-----	8	29,711	92,264	0	67.71	4.53	4.53	.00	1594338
00	MARTIN COUNTY APPR D	.130000	2,577,770	9	26,740	83,038	0	67.71	4.53	4.53	.00	1434909
01	MARTIN COUNTY	.130000	2,577,770	10	24,066	74,734	0	67.71	4.53	4.53	.00	1291418
32	STANTON ISD (MARTIN	.130000	2,577,770	11	21,659	67,261	0	67.71	4.53	4.53	.00	1162255
60	MARTIN HOSPITAL DIST	.130000	2,577,770	12	19,493	60,535	0	67.71	4.53	4.53	.00	1046024
61	PERMIAN BASIN WATER	.130000	2,577,770	13	17,544	54,482	0	67.71	4.53	4.53	.00	941438
				14	15,790	49,034	0	67.71	4.53	4.53	.00	847316
				15	14,211	44,131	0	67.71	4.53	4.53	.00	762584
				16	12,790	39,718	0	67.71	4.53	4.53	.00	686331
				17	11,511	35,746	0	67.71	4.53	4.53	.00	617698
				18	10,360	32,171	0	67.71	4.53	4.53	.00	555933
				=====	=====	=====						=====
					566,689	1,750,722	0					29,607,791

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	864019	0	4986855	611123	4,375,732	4,098,267	1228154
				2	701727	0	4043055	617234	3,425,821	2,814,551	881170
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		3	591666	0	3415937	623406	2,792,531	2,012,493	658838
YRS FLAT:	FMVF:	8/8 RES:		4	513923	0	2970439	629640	2,340,799	1,479,783	507007
				5	454420	0	2636432	635936	2,000,496	1,109,334	398225
OIL WELLHEAD PRICE: 66.23	GAS WI GR PRICE: 5.07			6	408936	0	2378046	642295	1,735,751	844,321	317877
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.07			7	368041	0	2139515	642295	1,497,220	638,864	253091
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	331238	0	1925576	642295	1,283,281	480,319	201574
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	298116	0	1733025	642295	1,090,730	358,119	160547
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	268304	0	1559722	642295	917,427	264,228	127869
				11	241475	0	1403730	642295	761,435	192,369	101844
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	217328	0	1263352	642295	621,057	137,633	81111
-----	-----	-----	-----	13	195597	0	1137035	642295	494,740	96,178	64604
582,022				14	176038	0	1023354	642295	381,059	64,978	51455
-----	-----	-----	-----	15	158435	0	921019	642295	278,724	41,692	40983
				16	142592	0	828923	642295	186,628	24,487	32641
				17	128332	0	746030	642295	103,735	11,940	25997
				18	115498	0	671431	642295	29,136	2,941	20707
				=====	=====	=====	=====	=====	=====	=====	=====
					6175685	0	35783476	11467174	24316302	14672497	5153694

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 259.0 D B: 1.000 De/Dt: 22.3 / 10.0 \$/BBLRESV: 27.03 EQUIP VAL: 2,839
GAS: 787.0 D B: 1.000 De/Dt: 21.7 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 12,140,244 RI OIL VAL: 4,264,244
PRD: M B: De/Dt: / WI PAYOUT: 4.9 GAS VAL: 2,532,238 GAS VAL: 889,445
RI PAYOUT: 5.7 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 19,829,010 WI TOTAL: 14,675,320 RI TOTAL: 5,153,690
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,083,740
LAST YR RI VAL: 3,065,120
LAST YR 8/8 VAL: 12,148,860

LAST YR OIL PROD: 132,816
LAST YR GAS PROD: 230,942

REMARKS1: 57% GC 13% STANTON 30% GREENWD
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153887 - HOUSTON-WELLS 2W FULL WI DECIMAL = .792520 #WELLS: 1
RRC#, WELL#.....: 51811 - 23H RRC DIST.: 08 FULL RI DECIMAL = .207480 DEPTH: 8567
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	74,964	210,740	0	62.27	4.24	4.24	.00	3699490
ALT JOB#:	UNIT.....:	2	58,146	171,300	0	63.25	4.29	4.29	.00	2914678
ALT LSE#:	EOR.....:	3	47,506	144,324	0	64.26	4.33	4.33	.00	2419354
ALT RRC#:	GRAPH.....:	4	40,166	124,697	0	65.28	4.38	4.38	.00	2078016
		5	34,793	109,775	0	66.31	4.42	4.42	.00	1828442

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
				6	30,689		98,044	0	67.35	4.47	4.47	.00	1638063
				7	27,453		88,240	0	67.35	4.47	4.47	.00	1465337
				8	24,708		79,416	0	67.35	4.47	4.47	.00	1318820
00	MARTIN COUNTY APPR D	.130000	2,209,840	9	22,237		71,474	0	67.35	4.47	4.47	.00	1186927
01	MARTIN COUNTY	.130000	2,209,840	10	20,013		64,327	0	67.35	4.47	4.47	.00	1068218
32	STANTON ISD (MARTIN	.130000	2,209,840	11	18,012		57,894	0	67.35	4.47	4.47	.00	961412
60	MARTIN HOSPITAL DIST	.130000	2,209,840	12	16,211		52,105	0	67.35	4.47	4.47	.00	865282
61	PERMIAN BASIN WATER	.130000	2,209,840	13	14,590		46,895	0	67.35	4.47	4.47	.00	778759
				14	13,131		42,206	0	67.35	4.47	4.47	.00	700883
				15	11,818		37,985	0	67.35	4.47	4.47	.00	630800
				16	10,636		34,187	0	67.35	4.47	4.47	.00	567710
				17	9,572		30,768	0	67.35	4.47	4.47	.00	510917
				18	8,615		27,691	0	67.35	4.47	4.47	.00	459836
					=====		=====	=====					=====
					483,260		1,492,068	0					25,092,944

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***				1	708146	0	4407636	516098	3,891,538	3,644,776	1085505
				2	582405	0	3497083	521258	2,975,825	2,444,848	762177
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		3	495264	0	2914618	526471	2,388,147	1,721,066	562147
YRS FLAT:	FMVF:	8/8 RES:		4	432853	0	2510869	531736	1,979,133	1,251,148	428566
				5	384535	0	2212977	537054	1,675,923	929,350	334263
OIL WELLHEAD PRICE: 65.88	GAS WI GR PRICE: 5.00			6	347327	0	1985390	542424	1,442,966	701,901	265389
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.00			7	312596	0	1777933	542425	1,235,508	527,191	210318
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	281336	0	1600156	542425	1,057,731	395,898	167508
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	253201	0	1440128	542425	897,703	294,743	133414
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	227883	0	1296101	542425	753,676	217,066	106257
				11	205093	0	1166505	542425	624,080	157,668	84633
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	184585	0	1049867	542425	507,442	112,454	67405
				13	166129	0	944888	542425	402,463	78,239	53686
491,522				14	149517	0	850400	542425	307,975	52,516	42759
				15	134564	0	765364	542425	222,939	33,347	34057
				16	121110	0	688820	542425	146,395	19,209	27124
				17	108998	0	619915	542425	77,490	8,919	21602
				18	98097	0	557933	542425	15,508	1,566	17206
					=====	=====	=====	=====	=====	=====	=====
					5193639	0	30286583	9684141	20602442	12591905	4404016

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 238.0 D B: 1.000 De/Dt: 25.0 / 10.0 \$/BBLRESV: 27.24 EQUIP VAL: 2,839
GAS: 649.0 D B: 1.000 De/Dt: 20.5 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 10,432,595 RI OIL VAL: 3,648,798
PRD: M B: De/Dt: / WI PAYOUT: 4.8 GAS VAL: 2,159,298 GAS VAL: 755,214
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 16,998,740 WI TOTAL: 12,594,730 RI TOTAL: 4,404,010
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,113,720
LAST YR RI VAL: 4,153,010
LAST YR 8/8 VAL: 18,266,730

LAST YR OIL PROD: 124,847
LAST YR GAS PROD: 245,678

REMARKS1: 57% GC 13% STANTON 30% GREENWD
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154178 - JIM TOM W41G FULL WI DECIMAL = .783505 #WELLS: 1
RRC#, WELL#.....: 53051 - 207H RRC DIST.: 08 FULL RI DECIMAL = .216495 DEPTH: 8450
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	49,747	56,296	0	63.63	6.20	6.20	.00
ALT RRC#:	GRAPH.....: X	2	36,593	43,210	0	64.63	6.27	6.27	.00
		3	28,960	35,073	0	65.66	6.34	6.34	.00
		4	23,967	29,520	0	66.70	6.40	6.40	.00
		5	20,444	25,488	0	67.75	6.47	6.47	.00
		6	17,828	22,424	0	68.83	6.53	6.53	.00

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,804	20,020	0	68.83	6.53	6.53	.00	852288
---	-----	-----	-----	8	14,194	18,018	0	68.83	6.53	6.53	.00	765463
00	MARTIN COUNTY APPR D	.860000	8,011,670	9	12,775	16,216	0	68.83	6.53	6.53	.00	688938
01	MARTIN COUNTY	.860000	8,011,670	10	11,498	14,594	0	68.83	6.53	6.53	.00	620072
32	STANTON ISD (MARTIN	.860000	8,011,670	11	10,348	13,135	0	68.83	6.53	6.53	.00	558054
60	MARTIN HOSPITAL DIST	.860000	8,011,670	12	9,313	11,822	0	68.83	6.53	6.53	.00	502238
61	PERMIAN BASIN WATER	.860000	8,011,670	13	8,382	10,640	0	68.83	6.53	6.53	.00	452030
				14	7,544	9,576	0	68.83	6.53	6.53	.00	406838
				15	6,790	8,618	0	68.83	6.53	6.53	.00	366176
				16	6,111	7,756	0	68.83	6.53	6.53	.00	329558
				=====	=====	=====						=====
					280,298	342,406	0					14,663,770

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	273471	0	2753579	569625	2,183,954	2,045,469	715755
				2	212272	0	2065266	460257	1,605,009	1,318,628	475079
*** PARAMETERS ***				3	174222	0	1664067	395130	1,268,937	914,485	338750
				4	148026	0	1400536	339219	1,061,317	670,932	252307
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	129206	0	1214424	342612	871,812	483,446	193608
YRS FLAT:	FMVF:	8/8 RES:		6	114728	0	1076168	346038	730,130	355,158	151830
				7	102428	0	954716	346038	608,678	259,723	119200
OIL WELLHEAD PRICE: 67.32	GAS WI GR PRICE: 7.31			8	92185	0	857648	346038	511,610	191,490	94759
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.31			9	82966	0	771904	346038	425,866	139,824	75475
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			10	74667	0	694739	346038	348,701	100,429	60115
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	67202	0	625256	346038	279,218	70,542	47879
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	60485	0	562723	346038	216,685	48,020	38132
				13	54437	0	506467	346038	160,429	31,188	30373
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	48994	0	455832	346038	109,794	18,722	24191
-----	-----	-----	-----	15	44092	0	410268	346038	64,230	9,608	19269
542,500				16	39682	0	369240	346038	23,202	3,044	15346
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
1					1719063	0	16382833	5913261	10469572	6660708	2652068
20.0	1										
15.0	2										
					\$/BBLRESV: 27.15		EQUIP VAL:	3,129			
					\$/BBLPROD: 0		WI OIL VAL:	5,961,793	RI OIL VAL:	2,373,784	
					WI PAYOUT: 4.6		GAS VAL:	698,908	GAS VAL:	278,281	
					RI PAYOUT: 5.5		PRD VAL:	0	PRD VAL:	0	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 163.8 D B: 1.000 De/Dt: 30.0 / 10.0 8/8 VALUE: 9,315,900 WI TOTAL: 6,663,830 RI TOTAL: 2,652,070
GAS: 180.0 D B: 1.000 De/Dt: 26.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,107,320
LAST YR RI VAL: 716,920
LAST YR 8/8 VAL: 1,824,240

LAST YR OIL PROD: 72,419
LAST YR GAS PROD: 40,372

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154179 - JIM TOM W41H FULL WI DECIMAL = .783915 #WELLS: 1
RRC#, WELL#.....: 53052 - 308H RRC DIST.: 08 FULL RI DECIMAL = .216085 DEPTH: 8462
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	55,631	28,047	0	63.63	6.15	6.15	2774903
				2	40,353	20,739	0	64.63	6.21	6.21	2044462
				3	31,681	16,464	0	65.66	6.27	6.27	1630680
				4	26,087	13,652	0	66.70	6.34	6.34	1364014
				5	22,173	11,662	0	67.75	6.41	6.41	1177613
				6	19,281	10,180	0	68.83	6.48	6.48	1040342
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,059	9,031	0	68.83	6.48	6.48	920450
				8	15,295	8,115	0	68.83	6.48	6.48	825270
00	MARTIN COUNTY APPR D	.860000	8,656,930	9	13,766	7,304	0	68.83	6.48	6.48	742770
01	MARTIN COUNTY	.860000	8,656,930	10	12,389	6,574	0	68.83	6.48	6.48	668472
32	STANTON ISD (MARTIN	.860000	8,656,930	11	11,150	5,917	0	68.83	6.48	6.48	601619
60	MARTIN HOSPITAL DIST	.860000	8,656,930	12	10,035	5,325	0	68.83	6.48	6.48	541457
61	PERMIAN BASIN WATER	.860000	8,656,930	13	9,032	4,793	0	68.83	6.48	6.48	487338
				14	8,129	4,314	0	68.83	6.48	6.48	438615
				15	7,316	3,883	0	68.83	6.48	6.48	394748
				16	6,584	3,495	0	68.83	6.48	6.48	355252
				=====	=====	=====					=====
					305,961	159,495	0				16,008,005

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	135217	0	2910120	2,579,895	2,416,304	754618
				2	100960	0	2145422	1,811,895	1,488,598	492326
				3	80923	0	1711603	1,374,741	990,735	347585
				4	67851	0	1431865	1,091,635	690,098	257328
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	58600	0	1236213	892,580	494,962	196605
YRS FLAT:	FMVF:	8/8 RES:		6	51712	0	1092054	744,985	362,382	153699
				7	45875	0	966325	619,256	264,236	120358
OIL WELLHEAD PRICE: 67.32	GAS WI GR PRICE: 7.25			8	41222	0	866492	519,423	194,415	95506
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.25			9	37103	0	779873	432,804	142,102	76070
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	33394	0	701866	354,797	102,185	60585
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	30057	0	631676	284,607	71,903	48254
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	27050	0	568507	221,438	49,073	38432
				13	24347	0	511685	164,616	32,001	30611
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	21914	0	460529	113,460	19,347	24381
				15	19725	0	414473	67,404	10,083	19419
314,500				16	17754	0	373006	25,937	3,404	15465
				=====	=====	=====	=====	=====	=====	=====
					793704	0	16801709	5502236	7331828	2731242

\$/BBLRESV: 29.12 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 6,985,472 RI OIL VAL: 2,602,218
WI PAYOUT: 4.5 GAS VAL: 346,348 GAS VAL: 129,021
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 185.0 D B: 1.000 De/Dt: 31.3 / 10.0 8/8 VALUE: 10,066,190 WI TOTAL: 7,334,950 RI TOTAL: 2,731,240
GAS: 92.0 D B: 1.000 De/Dt: 29.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,706,950
LAST YR RI VAL: 1,516,520
LAST YR 8/8 VAL: 5,223,470

LAST YR OIL PROD: 79,516
LAST YR GAS PROD: 32,819

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154180 - JIM TOM W41I FULL WI DECIMAL = .783915 #WELLS: 1
RRC#, WELL#.....: 53067 - 209H RRC DIST.: 08 FULL RI DECIMAL = .216085 DEPTH: 8445
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
				1	69,174		83,987		0		63.07	4.81		4.81		.00			3420068	
				2	50,339		61,317		0		64.08	4.86		4.86		.00			2528693	
				3	39,598		48,319		0		65.09	4.91		4.91		.00			2020489	
				4	32,641		39,877		0		66.12	4.96		4.96		.00			1691863	
				5	27,767		33,953		0		67.15	5.01		5.01		.00			1461652	
				6	24,162		29,562		0		68.23	5.07		5.07		.00			1292341	
				7	21,387		26,179		0		68.23	5.07		5.07		.00			1143916	
				8	19,182		23,488		0		68.23	5.07		5.07		.00			1025978	
00	MARTIN COUNTY APPR D	.860000	10,049,630	9	17,264		21,139		0		68.23	5.07		5.07		.00			923391	
01	MARTIN COUNTY	.860000	10,049,630	10	15,538		19,025		0		68.23	5.07		5.07		.00			831074	
32	STANTON ISD (MARTIN	.860000	10,049,630	11	13,984		17,123		0		68.23	5.07		5.07		.00			747955	
60	MARTIN HOSPITAL DIST	.860000	10,049,630	12	12,586		15,411		0		68.23	5.07		5.07		.00			673181	
61	PERMIAN BASIN WATER	.860000	10,049,630	13	11,327		13,870		0		68.23	5.07		5.07		.00			605842	
				=====			=====			=====			=====			=====				
				354,949			433,250			0									18,366,443	

			YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
			1	316684	0	3736752	605850	3,130,902	2,932,371	968970	
			2	233607	0	2762300	611908	2,150,392	1,766,697	633884	
			3	185981	0	2206470	618028	1,588,442	1,144,743	448081	
			4	155050	0	1846913	624208	1,222,705	772,957	331918	
			5	133347	0	1594999	630450	964,549	534,871	253665	
*** PARAMETERS ***			6	117493	0	1409834	636754	773,080	376,049	198424	
			7	104047	0	1247963	636755	611,208	260,802	155436	
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	93352	0	1119330	636755	482,575	180,623	123373	
YRS FLAT:	FMVF:	8/8 RES:	9	84016	0	1007407	636755	370,652	121,697	98263	
			10	75614	0	906688	636755	269,933	77,743	78265	
OIL WELLHEAD PRICE: 66.73	GAS WI GR PRICE: 5.67		11	68054	0	816009	636755	179,254	45,287	62336	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.67		12	61250	0	734431	636755	97,676	21,646	49648	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	55126	0	660968	636755	24,213	4,707	39542	
GRAV SCHED#/DEGREE: /			=====								
PRD WELLHEAD PRICE:			ADDL GAS PRICES? N		1683621	0	20050064	8184483	11865581	8240193	3441805

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 27.13	EQUIP VAL: 3,623															
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,548,256	RI OIL VAL: 3,152,793														
577,000				WI PAYOUT: 4.2	GAS VAL: 691,929	GAS VAL: 289,008														
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0														
				=====			=====			=====			=====			=====				
				8/8 VALUE: 11,685,610			WI TOTAL: 8,243,810						RI TOTAL: 3,441,800							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 229.5 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 278.0 D B: 1.000 De/Dt: 30.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,793,710
LAST YR RI VAL: 1,820,900
LAST YR 8/8 VAL: 5,614,610

LAST YR OIL PROD: 81,792
LAST YR GAS PROD: 81,668

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154412 - HOUSTON-WELLS W47B FULL WI DECIMAL = .794535 #WELLS: 1
RRC#, WELL#.....: 53556 - 2H RRC DIST.: 08 FULL RI DECIMAL = .205465 DEPTH: 8892
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	25,673	428,143	0	61.54	4.01	4.01	.00	1255299
ALT JOB#:	UNIT.....:	2	18,322	318,335	0	62.50	4.04	4.04	.00	909842
ALT LSE#:	EOR.....:	3	14,256	253,505	0	63.50	4.09	4.09	.00	719258
ALT RRC#:	GRAPH.....: X	4	11,669	210,665	0	64.50	4.13	4.13	.00	598007
		5	9,880	180,231	0	65.53	4.17	4.17	.00	514411

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	79,800	1,390,879	0				3,996,817
-----	-------------------	---------	-----------	--------	-----------	---	--	--	--	-----------

00	MARTIN COUNTY APPR D	.075000	348,860	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	.075000	348,860	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	.075000	348,860							
60	MARTIN HOSPITAL DIST	.075000	348,860	1	1364100	0	2619399	999623	1,619,776	1,523,756
61	PERMIAN BASIN WATER	.075000	348,860	2	1021830	0	1931672	1009619	922,053	767,609
				3	823802	0	1543060	1019715	523,345	385,559
				4	691282	0	1289289	1029912	259,377	169,106
				5	597143	0	1111554	1040211	71,343	41,162
				4498157	0	8494974	5099080	3395894	2887192	1758925

\$/BBLRESV:	21.42	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	1,358,398	RI OIL VAL:	827,558
WI PAYOUT:	2.7	GAS VAL:	1,528,791	GAS VAL:	931,365
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 4,651,460 WI TOTAL: 2,892,540 RI TOTAL: 1,758,920

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 65.10 GAS WI GR PRICE: 4.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.72
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
952,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 86.4 D B: 1.000 De/Dt: 32.8 / 10.0
GAS: 1,399.0 D B: 1.000 De/Dt: 29.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,272,250
LAST YR RI VAL: 1,264,100
LAST YR 8/8 VAL: 4,536,350

LAST YR OIL PROD: 50,566
LAST YR GAS PROD: 551,094

REMARKS1: MIDLAND 54.9% GC 37.6%
REMARKS2: MARTIN 7.5%
MC1: 3
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154413 - HOUSTON-WELLS W47C FULL WI DECIMAL = .784835 #WELLS: 1
RRC#, WELL#.....: 53623 - 3H RRC DIST.: 08 FULL RI DECIMAL = .215165 DEPTH: 8590
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	99,535	149,366	0	61.20	4.51	4.51	.00	4780855
ALT JOB#:	UNIT.....:	2	55,705	98,800	0	62.17	4.55	4.55	.00	2718025
ALT LSE#:	EOR.....:	3	35,600	70,194	0	63.16	4.60	4.60	.00	1764698
ALT RRC#:	GRAPH.....: X	4	24,712	52,441	0	64.16	4.65	4.65	.00	1244373
		5	18,160	40,668	0	65.16	4.70	4.70	.00	928700
		6	13,905	32,454	0	66.20	4.74	4.74	.00	722449

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	247,617	443,923	0				12,159,100

00	MARTIN COUNTY APPR D	.075000	807,620							
01	MARTIN COUNTY	.075000	807,620							
32	STANTON ISD (MARTIN	.075000	807,620	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	.075000	807,620		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	.075000	807,620	--	-----	-----	-----	-----	-----	-----
				1	528697	0	5309552	767573	4,541,979	4,272,731
				2	352815	0	3070840	775248	2,295,592	1,911,080
				3	253417	0	2018115	783001	1,235,114	909,933
				4	191383	0	1435756	790831	644,925	420,471
				5	150013	0	1078713	798739	279,974	161,534
				6	120733	0	843182	806726	36,456	18,613
				=====	=====	=====	=====	=====	=====	=====
				1597058	0	13756158	4722118	9034040	7694362	3068745

				\$/BBLRESV:	35.00	EQUIP VAL:	5,098			
				\$/BBLPROD:	0	WI OIL VAL:	6,801,062	RI OIL VAL:	2,712,470	
				WI PAYOUT:	2.7	GAS VAL:	893,292	GAS VAL:	356,272	
				RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0	
						=====	=====	=====	=====	

*** PARAMETERS ***

MO SHIFT:	6	DISC:	13.0	YRS MAX:	28	8/8 VALUE:	10,768,190	WI TOTAL:	7,699,450	RI TOTAL:	3,068,740
YRS FLAT:		FMVF:		8/8 RES:							

OIL WELLHEAD PRICE: 64.75 GAS WI GR PRICE: 5.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.31
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
731,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 380.1 D B: .500 De/Dt: 48.5 / 10.0
GAS: 514.0 D B: .500 De/Dt: 36.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,729,780
LAST YR RI VAL: 5,828,470
LAST YR 8/8 VAL: 23,558,250

LAST YR OIL PROD: 224,789
LAST YR GAS PROD: 288,715

REMARKS1: MIDLAND 54.9% GC 37.6%
REMARKS2: MARTIN 7.5%
MC1: 3
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154415 - HOUSTON-WELLS W47E FULL WI DECIMAL = .791125 #WELLS: 1
RRC#, WELL#.....: 53636 - 5H RRC DIST.: 08 FULL RI DECIMAL = .208875 DEPTH: 8593
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	100,085	150,463	0	60.97	4.31	4.31	4827589
				2	69,728	125,491	0	61.93	4.37	4.37	3416280
				3	53,561	107,640	0	62.91	4.41	4.41	2665713
				4	43,495	94,240	0	63.90	4.45	4.45	2198798
				5	36,624	83,809	0	64.92	4.50	4.50	1881003
				6	31,627	75,428	0	65.94	4.55	4.55	1649879
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	27,830	67,885	0	65.94	4.55	4.55	1451802
---	-----	-----	-----	8	24,851	61,097	0	65.94	4.55	4.55	1296397
00	MARTIN COUNTY APPR D	.075000	1,359,200	9	22,366	54,987	0	65.94	4.55	4.55	1166762
01	MARTIN COUNTY	.075000	1,359,200	10	20,129	49,488	0	65.94	4.55	4.55	1050065
32	STANTON ISD (MARTIN	.075000	1,359,200	11	18,116	44,539	0	65.94	4.55	4.55	945053
60	MARTIN HOSPITAL DIST	.075000	1,359,200	12	16,304	40,085	0	65.94	4.55	4.55	850527
61	PERMIAN BASIN WATER	.075000	1,359,200	13	14,674	36,077	0	65.94	4.55	4.55	765495
				14	13,207	32,469	0	65.94	4.55	4.55	688967
				15	11,886	29,222	0	65.94	4.55	4.55	620054
				16	10,697	26,300	0	65.94	4.55	4.55	558028
				=====	=====	=====					=====
					515,180	1,079,220	0				26,032,412

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	513041	0	5340630	4,730,557	4,450,130	1332369
				2	433850	0	3850130	3,233,957	2,692,268	857609
				3	375541	0	3041254	2,418,919	1,782,066	604853
				4	331773	0	2530571	1,902,012	1,240,055	449363
MO SHIFT: 6	DISC: 13.0	YRS MAX: 28		5	298365	0	2179368	1,544,524	891,128	345534
YRS FLAT:	FMVF:	8/8 RES:		6	271512	0	1921391	1,280,198	653,656	271994
				7	244360	0	1696162	1,054,969	476,688	214384
OIL WELLHEAD PRICE: 64.50	GAS WI GR PRICE: 5.09			8	219926	0	1516323	875,130	349,929	171119
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.09			9	197932	0	1364694	723,501	256,018	137506
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	178138	0	1228203	587,010	183,822	110493
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	160323	0	1105376	464,183	128,639	88791
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	144291	0	994818	353,625	86,723	71347
				13	129863	0	895358	254,165	55,161	57335
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	116876	0	805843	164,650	31,623	46073
-----	-----	-----	-----	15	105188	0	725242	84,049	14,286	37023
581,022				16	94670	0	652698	11,505	1,730	29749
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
					3815649	0	29848061	19682954	13293922	4825542

\$/BBLRESV: 28.45 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 11,594,480 RI OIL VAL: 4,208,664
WI PAYOUT: 4.7 GAS VAL: 1,699,429 GAS VAL: 616,873
RI PAYOUT: 5.7 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 342.8 D B: 1.000 De/Dt: 35.0 / 10.0 8/8 VALUE: 18,122,580 WI TOTAL: 13,297,040 RI TOTAL: 4,825,540
GAS: 456.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,336,940
LAST YR RI VAL: 4,992,800
LAST YR 8/8 VAL: 20,329,740

LAST YR OIL PROD: 175,069
LAST YR GAS PROD: 258,589

REMARKS1: MIDLAND 54.9% GC 37.6%
REMARKS2: MARTIN 7.5%
MC1: 3
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154414 - HOUSTON-WELLS W47D FULL WI DECIMAL = .791214 #WELLS: 1
RRC#, WELL#.....: 53658 - 4H RRC DIST.: 08 FULL RI DECIMAL = .208786 DEPTH: 8582
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	107,772	199,921	0	63.63	4.43	4.43	5425776
				2	73,025	138,667	0	64.63	4.47	4.47	3734218
				3	55,302	106,272	0	65.66	4.52	4.52	2873000
				4	44,521	86,181	0	66.70	4.57	4.57	2349550
				5	37,266	72,494	0	67.75	4.61	4.61	1997635
				6	32,048	62,562	0	68.83	4.66	4.66	1745310
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	28,111	55,026	0	68.83	4.66	4.66	1530904
---	-----	-----	-----	8	25,037	49,113	0	68.83	4.66	4.66	1363496
00	MARTIN COUNTY APPR D	.075000	1,423,350	9	22,533	44,202	0	68.83	4.66	4.66	1227130
01	MARTIN COUNTY	.075000	1,423,350	10	20,280	39,782	0	68.83	4.66	4.66	1104434
32	STANTON ISD (MARTIN	.075000	1,423,350	11	18,252	35,804	0	68.83	4.66	4.66	993990
60	MARTIN HOSPITAL DIST	.075000	1,423,350	12	16,427	32,224	0	68.83	4.66	4.66	894602
61	PERMIAN BASIN WATER	.075000	1,423,350	13	14,784	29,002	0	68.83	4.66	4.66	805126
				14	13,306	26,102	0	68.83	4.66	4.66	724635
				=====	=====	=====					=====
					508,664	977,352	0				26,769,806

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	700739	0	6126515	736073	5,390,442	1527606
				2	490427	0	4224645	743433	3,481,212	940525
				3	380059	0	3253059	750868	2,502,191	646629
				4	311617	0	2661167	758376	1,902,791	472299
*** PARAMETERS ***				5	264422	0	2262057	765960	1,496,097	358452
				6	230670	0	1975980	773620	1,202,360	279571
MO SHIFT: 6	DISC: 13.0	YRS MAX: 28		7	202884	0	1733788	773621	960,167	219020
YRS FLAT:	FMVF:	8/8 RES:		8	181082	0	1544578	773621	770,957	174213
				9	162975	0	1390105	773621	616,484	139990

OIL WELLHEAD PRICE: 67.32	GAS WI GR PRICE: 5.22	10	146679	0	1251113	773621	477,492	149,526	112494
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.22	11	132011	0	1126001	773621	352,380	97,655	90399
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	118812	0	1013414	773621	239,793	58,807	72642
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	106932	0	912058	773621	138,437	30,045	58373
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	96240	0	820875	773621	47,254	9,076	46908
		=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	3525549	0	30295355	10717298	19578057	13835465	5139121
-----	-----	-----	-----							
701,022				\$/BBLRESV: 30.38		EQUIP VAL: 3,450				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 12,225,390		RI OIL VAL: 4,541,066		
				WI PAYOUT: 4.4		GAS VAL: 1,610,061		GAS VAL: 598,050		
				RI PAYOUT: 5.5		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 18,978,020		WI TOTAL: 13,838,900		RI TOTAL: 5,139,120		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 377.0 D B: 1.000 De/Dt: 37.5 / 10.0
GAS: 687.0 D B: 1.000 De/Dt: 35.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,634,790
LAST YR RI VAL: 3,662,860
LAST YR 8/8 VAL: 15,297,650

LAST YR OIL PROD: 219,920
LAST YR GAS PROD: 353,006

REMARKS1: MIDLAND 54.9& GC 37.6%
REMARKS2: MARTIN 7.5%
MC1: 3
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 173 GLASSCOCK LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154411 - HOUSTON-WELLS W47A FULL WI DECIMAL = .794565 #WELLS: 1
RRC#, WELL#.....: 53808 - 1H RRC DIST.: 08 FULL RI DECIMAL = .205435 DEPTH: 8911
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	29,280	118,294	0	61.59	4.06	4.06	.00
				2	19,949	74,662	0	62.57	4.10	4.10	.00
				3	15,148	54,680	0	63.55	4.15	4.15	.00
				4	12,217	43,165	0	64.56	4.19	4.19	.00
				5	10,236	35,665	0	65.58	4.24	4.24	.00
				6	8,809	30,391	0	66.61	4.28	4.28	.00
				7	7,730	26,476	0	66.61	4.28	4.28	.00
				8	6,889	23,457	0	66.61	4.28	4.28	.00
00				9	6,200	21,055	0	66.61	4.28	4.28	.00
01				10	5,580	18,950	0	66.61	4.28	4.28	.00
32				=====	=====	=====					=====
60					122,038	446,795	0				6,213,046
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	381609	0	1814492	315023	1,499,469	1,410,580
				2	243228	0	1235011	318173	916,838	763,267
				3	180304	0	945196	321354	623,842	459,597
				4	143706	0	770403	324568	445,835	290,671
				5	120154	0	653527	327814	325,713	187,923
				6	103352	0	569577	331093	238,484	121,768
				7	90038	0	499156	331093	168,063	75,939
				8	79771	0	444378	331093	113,285	45,298
				9	71603	0	399744	331093	68,651	24,293
				10	64444	0	359771	331093	28,678	8,981
=====				=====	=====	=====	=====	=====	=====	=====
1478209				0	7691255	3262397	4428858	3388317	1393200	

OIL WELLHEAD PRICE: 65.16 GAS WI GR PRICE: 4.79 \$/BBLRESV: 28.23 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.79 \$/BBLPROD: 0 WI OIL VAL: 2,737,103 RI OIL VAL: 1,125,435
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 651,211 GAS VAL: 267,763
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,785,710 WI TOTAL: 3,392,510 RI TOTAL: 1,393,200

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
300,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 102.0 D B: 1.000 De/Dt: 37.0 / 10.0
GAS: 438.0 D B: 1.000 De/Dt: 43.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,894,510
LAST YR RI VAL: 1,591,310
LAST YR 8/8 VAL: 7,485,820

LAST YR OIL PROD: 57,377
LAST YR GAS PROD: 251,219

REMARKS1: MIDLAND 54.9% GC 37.6%
REMARKS2: MARTIN 7.5%
MC1: 3
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151362 - KENTEX "1" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 39467 - 1,2 RRC DIST..: 08 FULL RI DECIMAL = .200000 DEPTH: 10075

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D .250000
01 MARTIN COUNTY .250000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN .250000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST .250000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER .250000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 4,010
LAST YR 8/8 VAL: 13,630

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 25%MARTIN
REMARKS2: SHUTIN DEAD 75%HOWARD
MC1:
MC2: S09

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102400 - NANCE FULL WI DECIMAL = .757318 #WELLS: 1
RRC#, WELL#.....: 15720 - 2 RRC DIST.: 08 FULL RI DECIMAL = .242682 DEPTH: 8700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,221	1,346	0	64.08	3.39	3.39	9.57
ALT RRC#:	GRAPH.....:	2	1,887	1,144	0	65.10	3.42	3.42	9.69
		3	1,604	972	0	66.13	3.46	3.46	9.81
		=====	=====	=====					=====
			5,712	3,462	0				281,221

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	122,770	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	122,770	1	3456	0	111239	80873	30,366	28,441	33533
32	STANTON ISD (MARTIN	1.000000	122,770	2	2963	0	96037	81681	14,356	11,794	25620
60	MARTIN HOSPITAL DIST	1.000000	122,770	3	2548	0	82912	82498	414	298	19575
61	PERMIAN BASIN WATER	1.000000	122,770	=====	=====	=====	=====	=====	=====	=====	=====
					8967	0	290188	245052	45136	40533	78728

\$/BBLRESV:	8.90	EQUIP VAL:	5,901		
\$/BBLPROD:	7,702	WI OIL VAL:	38,494	RI OIL VAL:	74,769
WI PAYOUT:	.0	GAS VAL:	1,227	GAS VAL:	2,384
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	122,770	WI TOTAL:	45,620	RI TOTAL:	77,150

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.99	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.99	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 9.64	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
77,022	6.6	4
	15.0 3	15.0 99
	8.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	20,020
LAST YR RI VAL:	42,580
LAST YR 8/8 VAL:	62,600
LAST YR OIL PROD:	2,404
LAST YR GAS PROD:	1,556

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 76800 - KELLY C FULL WI DECIMAL = .755614 #WELLS: 2
RRC#, WELL#.....: 16072 - 4,5 RRC DIST.: 08 FULL RI DECIMAL = .244386 DEPTH: 8968
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,720	2,408	0	64.08	2.74	2.74	.00	83282
2	1,541	2,160	0	65.10	2.77	2.77	.00	75803
=====	=====	=====	=====					=====
	3,261	4,568	0					159,085

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	59,900	1	4985	0	88267	87698	569	533	26855
01	MARTIN COUNTY	1.000000	59,900	2	4521	0	80324	88574	-8,250	-6,779	21627
32	STANTON ISD (MARTIN	1.000000	59,900		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	59,900		9506	0	168591	176272	7681	6246	48482
61	PERMIAN BASIN WATER	1.000000	59,900								

\$/BBLRESV: 2.34 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 5,776- RI OIL VAL: 44,833
WI PAYOUT: .0 GAS VAL: 345- GAS VAL: 2,679
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 59,900 WI TOTAL: 12,390 RI TOTAL: 47,510

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.23
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
83,522			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: .500 De/Dt: 10.6 / 10.0
GAS: 7.0 D B: .500 De/Dt: 10.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 24,500
LAST YR 8/8 VAL: 36,890

LAST YR OIL PROD: 1,506
LAST YR GAS PROD: 2,265

REMARKS1: 317-34707
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 30800 - BOEHMKE FULL WI DECIMAL = .804688 #WELLS: 1
RRC#, WELL#.....: 19561 - RRC DIST.: 08 FULL RI DECIMAL = .195312 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 49800 - FISHERMAN FULL WI DECIMAL = .859375 #WELLS: 1
RRC#, WELL#.....: 20746 - 6 RRC DIST.: 08 FULL RI DECIMAL = .140625 DEPTH: 8480

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,520 .1

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,040
LAST YR RI VAL: 32,730
LAST YR 8/8 VAL: 65,770

LAST YR OIL PROD: 284
LAST YR GAS PROD: 399

REMARKS1: P&A #1&4 2/92,5-8/11 317-32879
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 51300 - FORD FULL WI DECIMAL = .802080 #WELLS: 1
RRC#, WELL#.....: 21096 - RRC DIST.: 08 FULL RI DECIMAL = .197920 DEPTH: 8230
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 33000 - BRYANT FULL WI DECIMAL = .796875 #WELLS: 2
RRC#, WELL#.....: 21123 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .203125 DEPTH: 8380
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,851	3,265	0	64.08	2.91	2.91	.00	196647
ALT JOB#:	UNIT.....:	2	3,400	2,612	0	65.10	2.95	2.95	.00	176380
ALT LSE#:	EOR.....:	3	3,043	2,089	0	66.13	2.98	2.98	.00	160358
ALT RRC#:	GRAPH.....: X	4	2,739	1,671	0	67.17	3.01	3.01	.00	146608
		5	2,465	1,337	0	68.24	3.05	3.05	.00	134044

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	15,498	10,974	0	814,037
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00	MARTIN COUNTY APPR D	1.000000	310,640	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	310,640	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	310,640							
60	MARTIN HOSPITAL DIST	1.000000	310,640	1	7571	0	204218	131271	72,947	68,322
61	PERMIAN BASIN WATER	1.000000	310,640	2	6140	0	182520	132583	49,937	41,026
				3	4962	0	165320	133909	31,411	22,637
				4	4010	0	150618	135249	15,369	9,715
				5	3250	0	137294	136601	693	384
				25933	0	839970	669613	170357	142084	163972

\$/BBLRESV:	10.93	EQUIP VAL:	10,705
\$/BBLPROD:	0	WI OIL VAL:	134,943
WI PAYOUT:	2.9	GAS VAL:	4,299
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.44
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
125,020		10	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.3 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 156,020
LAST YR RI VAL: 153,560
LAST YR 8/8 VAL: 309,580

LAST YR OIL PROD: 4,111
LAST YR GAS PROD: 3,850

REMARKS1: 317-32790,7901,
REMARKS2: P&A 1-2/84 741743
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 107600 - POWELL "D" FULL WI DECIMAL = .804688 #WELLS: 1
RRC#, WELL#.....: 21153 - RRC DIST.: 08 FULL RI DECIMAL = .195312 DEPTH: 8350
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	87,840	1	1,336	2,356	0	64.08	.47	.47	.00	68890
01	MARTIN COUNTY	1.000000	87,840	2	1,175	2,002	0	65.10	.48	.48	.00	61588
32	STANTON ISD (MARTIN	1.000000	87,840	3	1,034	1,702	0	66.13	.49	.49	.00	55055
60	MARTIN HOSPITAL DIST	1.000000	87,840	4	910	1,446	0	67.17	.49	.49	.00	49210
61	PERMIAN BASIN WATER	1.000000	87,840									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

\$/BBLRESV: 10.13 EQUIP VAL: 5,620
\$/BBLPROD: 11,575 WI OIL VAL: 36,324 RI OIL VAL: 44,894
WI PAYOUT: 2.9 GAS VAL: 450 GAS VAL: 556
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 87,840 WI TOTAL: 42,390 RI TOTAL: 45,450

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .56
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
45,521 3.9 7
12.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 13,630
LAST YR 8/8 VAL: 19,830

LAST YR OIL PROD: 1,441
LAST YR GAS PROD: 2,588

REMARKS1: P&A #1 4/98
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 113300 - SALE RANCH FULL WI DECIMAL = .797151 #WELLS: 4
RRC#, WELL#.....: 21162 - 4-10,13 RRC DIST.: 08 FULL RI DECIMAL = .202849 DEPTH: 11850
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,580,640
01 MARTIN COUNTY 1.000000 1,580,640
32 STANTON ISD (MARTIN 1.000000 1,580,640
60 MARTIN HOSPITAL DIST 1.000000 1,580,640
61 PERMIAN BASIN WATER 1.000000 1,580,640

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 12,863 20,864 0 64.08 4.24 4.24 .00 657060
2 11,024 17,734 0 65.10 4.29 4.29 .00 572085
3 9,555 15,074 0 66.13 4.33 4.33 .00 503698
4 8,358 12,813 0 67.17 4.38 4.38 .00 447526
5 7,375 10,891 0 68.24 4.42 4.42 .00 401182
6 6,553 9,257 0 69.32 4.47 4.47 .00 362109
7 5,862 7,868 0 69.32 4.47 4.47 .00 323925
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 70519 0 727579 333906 393,673 368,710 174170
2 60648 0 632733 337245 295,488 242,764 134041
3 52031 0 555729 340617 215,112 155,025 104183
4 44737 0 492263 344023 148,240 93,713 81669
5 38374 0 439556 347463 92,093 51,068 64535
6 32987 0 395096 350937 44,159 21,480 51334
7 28039 0 351964 350938 1,026 438 40469
=====

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

318,006 62

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 38.2 D B: .500 De/Dt: 14.8 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 497,860
LAST YR RI VAL: 367,770
LAST YR 8/8 VAL: 865,630

LAST YR OIL PROD: 14,279
LAST YR GAS PROD: 23,430

REMARKS1: P&A #1-3&7-07,542, P-7
REMARKS2: 317-31581,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 113400 - SALE RANCH "A" FULL WI DECIMAL = .812500 #WELLS: 4
RRC#, WELL#.....: 21313 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9220

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,861	3,365	0	64.08	2.07	2.07	8.00
ALT RRC#:	GRAPH.....: X	2	2,431	2,860	0	65.10	2.08	2.08	8.10
		3	2,067	2,431	0	66.13	2.11	2.11	8.20
		=====	=====	=====					=====
			7,359	8,656	0				388,653

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	148,920	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	148,920	1	5660	0	154618	112896	41,722	39,077	33566
32	STANTON ISD (MARTIN	1.000000	148,920	2	4834	0	133464	114024	19,440	15,971	25640
60	MARTIN HOSPITAL DIST	1.000000	148,920	3	4168	0	115233	115165	68	49	19591
61	PERMIAN BASIN WATER	1.000000	148,920		=====	=====	=====	=====	=====	=====	=====
					14662	0	403315	342085	61230	55097	78797

\$/BBLRESV:	8.70	EQUIP VAL:	17,703		
\$/BBLPROD:	7,534	WI OIL VAL:	52,032	RI OIL VAL:	74,413
WI PAYOUT:	.0	GAS VAL:	1,963	GAS VAL:	2,808
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	148,920	WI TOTAL:	71,700	RI TOTAL:	77,220

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.06 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
107,520	8.5	10	
-----	-----	-----	-----
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,790
LAST YR RI VAL: 44,980
LAST YR 8/8 VAL: 69,770

LAST YR OIL PROD: 3,620
LAST YR GAS PROD: 3,594

REMARKS1: 317-30028,
REMARKS2: 733048,733293 P-10
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 112900 - SALE J C FULL WI DECIMAL = .781250 #WELLS: 2
RRC#, WELL#.....: 21322 - 2-4 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 9345
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,926	1,683	0	64.08	2.14	2.14	7.33	96420
ALT RRC#:	GRAPH.....: X	2 1,771	1,430	0	65.10	2.16	2.16	7.42	90119
		3 1,630	1,215	0	66.13	2.18	2.18	7.51	84221
		=====	=====	=====					=====
		5,327	4,328	0					270,760

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	89,360	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	89,360	1	2814	0	99234	84548	14,686	13,754	26139
32	STANTON ISD (MARTIN	1.000000	89,360	2	2414	0	92533	85393	7,140	5,865	21569
60	MARTIN HOSPITAL DIST	1.000000	89,360	3	2071	0	86292	86246	46	33	17800
61	PERMIAN BASIN WATER	1.000000	89,360		=====	=====	=====	=====	=====	=====	=====
					7299	0	278059	256187	21872	19652	65508

\$/BBLRESV:	4.51	EQUIP VAL:	5,901
\$/BBLPROD:	4,364	WI OIL VAL:	18,753
WI PAYOUT:	.0	GAS VAL:	506
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	89,360	WI TOTAL:	25,160
		RI TOTAL:	64,200

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.52	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.52	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 7.38	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
80,522	5.5	5
	8.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,640
LAST YR RI VAL: 48,190
LAST YR 8/8 VAL: 71,830

LAST YR OIL PROD: 1,882
LAST YR GAS PROD: 2,226

REMARKS1: 317-30034,3258,4538, 1D-WIW
REMARKS2: 785503 P&A#1-5/09 P-3
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153332 - SALE RANCH "B" #5-6 FULL WI DECIMAL = .797255 #WELLS: 2
RRC#, WELL#.....: 21372 - 3,5,6 RRC DIST.: 08 FULL RI DECIMAL = .202745 DEPTH: 9275
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,779	3,426	0	69.32	4.09	4.09	7.41	208849
-----	-----	-----	8 <td>3,401<td>2,912<td>0<td>69.32<td>4.09<td>4.09<td>7.41<th>187959</th></td></td></td></td></td></td></td>	3,401 <td>2,912<td>0<td>69.32<td>4.09<td>4.09<td>7.41<th>187959</th></td></td></td></td></td></td>	2,912 <td>0<td>69.32<td>4.09<td>4.09<td>7.41<th>187959</th></td></td></td></td></td>	0 <td>69.32<td>4.09<td>4.09<td>7.41<th>187959</th></td></td></td></td>	69.32 <td>4.09<td>4.09<td>7.41<th>187959</th></td></td></td>	4.09 <td>4.09<td>7.41<th>187959</th></td></td>	4.09 <td>7.41<th>187959</th></td>	7.41 <th>187959</th>	187959
00 MARTIN COUNTY APPR D	1.000000	1,174,280	9	3,061	2,475	0 <td>69.32</td> <td>4.09</td> <td>4.09</td> <td>7.41<td>169168</td></td>	69.32	4.09	4.09	7.41 <td>169168</td>	169168
01 MARTIN COUNTY	1.000000	1,174,280	10	2,755	2,104	0 <td>69.32</td> <td>4.09</td> <td>4.09</td> <td>7.41<td>152257</td></td>	69.32	4.09	4.09	7.41 <td>152257</td>	152257
32 STANTON ISD (MARTIN	1.000000	1,174,280									
60 MARTIN HOSPITAL DIST	1.000000	1,174,280		46,316	48,642	0					2,480,894
61 PERMIAN BASIN WATER	1.000000	1,174,280									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET				
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
				--	-----	-----	-----	-----	-----	-----	-----			
				1	28106	0	391393	149127	242,266	226,903	93632			
				2	24137	0	356305	150618	205,687	168,986	75433			
				3	20725	0	324406	152124	172,282	124,158	60778			
				4	17795	0	295407	153645	141,762	89,618	48978			
				5	15277	0	269129	155181	113,948	63,188	39487			
				6	13146	0	245207	156732	88,475	43,037	31839			
				7	11174	0	220023	156733	63,290	27,006	25282			
				8	9498	0	197457	156733	40,724	15,242	20079			
*** PARAMETERS ***				9	8073	0	177241	156733	20,508	6,733	15949			
				10	6862	0	159119	156733	2,386	687	12671			
				=====				=====	=====	=====	=====			
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28														
YRS FLAT: FMVF: .02 8/8 RES:														
								154793	0	2635687	1544359	1091328	765558	424128

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.57 \$/BBLRESV: 19.12 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.57 \$/BBLPROD: 0 WI OIL VAL: 706,185 RI OIL VAL: 391,235
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 44,061 GAS VAL: 24,411
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 7.03 ADDL GAS PRICES? N
8/8 VALUE: 1,174,280 WI TOTAL: 758,630 RI TOTAL: 415,650

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
142,026		27	
		15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.6 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 409,260
LAST YR RI VAL: 253,480
LAST YR 8/8 VAL: 662,740

LAST YR OIL PROD: 8,183
LAST YR GAS PROD: 10,726

REMARKS1: F/U#921372
REMARKS2: P&A #1,2,4,3
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 113200 - SALE "A" FULL WI DECIMAL = .781250 #WELLS: 2
RRC#, WELL#.....: 21428 - 2,4,5 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 9343
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,750	2,019	0	64.08	4.92	4.92	8.26
ALT RRC#:	GRAPH.....: X	2	1,487	1,716	0	65.10	4.97	4.97	8.36
		3	1,264	1,458	0	66.13	5.02	5.02	8.46
		=====	=====	=====					=====
			4,501	5,193	0				228,585

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	113,960	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	113,960	1	7761	0	95370	65108	30,262	28,343
31	GRADY ISD	.360000	41,030	2	6663	0	82316	65759	16,557	13,603
32	STANTON ISD (MARTIN	.640000	72,940	3	5721	0	71044	66416	4,628	3,335
60	MARTIN HOSPITAL DIST	1.000000	113,960	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	113,960		20145	0	248730	197283	51447	45281

\$/BBLRESV:	11.60	EQUIP VAL:	11,802		
\$/BBLPROD:	10,037	WI OIL VAL:	40,782	RI OIL VAL:	53,104
WI PAYOUT:	.0	GAS VAL:	3,594	GAS VAL:	4,680
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	113,960	WI TOTAL:	56,180	RI TOTAL:	57,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.32 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
62,008	5.2	6	
-----	-----	-----	-----
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,070
LAST YR RI VAL: 62,450
LAST YR 8/8 VAL: 112,520

LAST YR OIL PROD: 1,606
LAST YR GAS PROD: 1,695

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 113600 - SALE RANCH "C" FULL WI DECIMAL = .797493 #WELLS: 2
RRC#, WELL#.....: 21438 - 2-4,7, RRC DIST.: 08 FULL RI DECIMAL = .202507 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA)		-----	-----	-----	-----	-----	-----	-----	-----	
		1	2,204	3,591	0	64.08	2.75	2.75	8.10	112632
ALT FRZ.:	ALT G\$ RRC:	2	1,935	2,872	0	65.10	2.77	2.77	8.20	100459
ALT JOB#:	UNIT.....:	3	1,724	2,298	0	66.13	2.81	2.81	8.30	90921
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....: X		5,863	8,761	0					304,012

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	109,160	--	---	---	---	---	---	---	---
01	MARTIN COUNTY	1.000000	109,160	1	7875	0	120507	93471	27,036	25,321	28787
32	STANTON ISD (MARTIN	1.000000	109,160	2	6346	0	106805	94405	12,400	10,187	22578
60	MARTIN HOSPITAL DIST	1.000000	109,160	3	5150	0	96071	95350	721	520	17973
61	PERMIAN BASIN WATER	1.000000	109,160	=====	=====	=====	=====	=====	=====	=====	=====
					19371	0	323383	283226	40157	36028	69338
					\$/BBLRESV: 7.10		EQUIP VAL:	5,901			
					\$/BBLPROD: 0		WI OIL VAL:	33,193		RI OIL VAL:	63,881
					WI PAYOUT: .0		GAS VAL:	2,115		GAS VAL:	4,070
					RI PAYOUT: 2.4		PRD VAL:	0		PRD VAL:	0
							=====	=====		=====	=====
					8/8 VALUE:	109,160	WI TOTAL:	41,210		RI TOTAL:	67,950

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.24		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.24		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: 8.16	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
89,020		11	
-----	-----	-----	-----
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 45,090
LAST YR RI VAL: 66,250
LAST YR 8/8 VAL: 111,340

LAST YR OIL PROD: 3,936
LAST YR GAS PROD: 4,603

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153165 - SALE RANCH "D" #8,10,14 FULL WI DECIMAL = .798128 #WELLS: 5
RRC#, WELL#.....: 21491 - RRC DIST.: 08 FULL RI DECIMAL = .201872 DEPTH: 9302
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	237,770	1	3,574	7,425	0	64.08	2.91	2.91	.00	182789
01	MARTIN COUNTY	1.000000	237,770	2	3,097	6,438	0	65.10	2.94	2.94	.00	160914
31	GRADY ISD	.360000	85,600	3	2,733	5,683	0	66.13	2.98	2.98	.00	144248
32	STANTON ISD (MARTIN	.640000	152,170	4	2,446	5,085	0	67.17	3.00	3.00	.00	131131
60	MARTIN HOSPITAL DIST	1.000000	237,770		11,850	24,631	0					619,082
61	PERMIAN BASIN WATER	1.000000	237,770									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 9.40 EQUIP VAL: 5,620
\$ /BBLPROD: 0 WI OIL VAL: 88,878 RI OIL VAL: 123,368
WI PAYOUT: 2.3 GAS VAL: 8,333 GAS VAL: 11,567
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 237,770 WI TOTAL: 102,830 RI TOTAL: 134,940

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
132,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.6 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 22.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 105,970
LAST YR RI VAL: 101,680
LAST YR 8/8 VAL: 207,650

LAST YR OIL PROD: 4,234
LAST YR GAS PROD: 9,570

REMARKS1: F/U#921491 LSE#113700ALLP&A
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 46700 - ELROD -C- FULL WI DECIMAL = .864583 #WELLS: 1
RRC#, WELL#.....: 21496 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .135417 DEPTH: 8250

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,020

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36834,
REMARKS2: P&A #1-30048-8/12
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9021515 - WELL=EPLY, LENORAH (PIONEER) FULL WI DECIMAL = .807998 #WELLS: 2
RRC#, WELL#.....: 21515 - 1,6,7+ RRC DIST.: 08 FULL RI DECIMAL = .192002 DEPTH: 9405
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA)		-----	-----	-----	-----	-----	-----	-----	-----	
		1	1,671	1,306	0	64.08	1.69	1.69	.00	86519
ALT FRZ.: ALT G\$ RRC:		2	1,442	1,044	0	65.10	1.71	1.71	.00	75850
ALT JOB#: UNIT.....: X		3	1,278	835	0	66.13	1.72	1.72	.00	68287
ALT LSE#: EOR.....:		=====	=====	=====						=====
ALT RRC#: GRAPH.....: X			4,391	3,185	0					230,656

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000102	98,000	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000102	98,000	1	1783	0	88302	62160	26,142	24,485	19739
31	GRADY ISD	1.000102	98,000	2	1444	0	77294	62781	14,513	11,923	15291
60	MARTIN HOSPITAL DIST	1.000102	98,000	3	1162	0	69449	63409	6,040	4,353	12158
61	PERMIAN BASIN WATER	1.000102	98,000		=====	=====	=====	=====	=====	=====	=====
					4389	0	235045	188350	46695	40761	47188
					\$/BBLRESV: 11.05		EQUIP VAL: 11,802				
					\$/BBLPROD: 0		WI OIL VAL: 39,200		RI OIL VAL: 45,381		
					WI PAYOUT: .0		GAS VAL: 746		GAS VAL: 863		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		97,990	WI TOTAL: 51,750	RI TOTAL: 46,240		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.99		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.99		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
59,200		4	
-----	-----	-----	-----
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.500 De/Dt: 15.1 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 26,100
LAST YR 8/8 VAL: 44,690

LAST YR OIL PROD: 1,689
LAST YR GAS PROD: 1,685

REMARKS1: TY22 L#153541-W#6 P&A 11-21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 43800 - DICKENSON -C- FULL WI DECIMAL = .836060 #WELLS: 3
RRC#, WELL#.....: 21525 - 13-15 RRC DIST.: 08 FULL RI DECIMAL = .163940 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	110,620	1	8788	0	188746	158048	30,698	28,752	34816
01	MARTIN COUNTY	1.000000	110,620	2	7555	0	163980	159628	4,352	3,575	26769
32	STANTON ISD (MARTIN	1.000000	110,620								
60	MARTIN HOSPITAL DIST	1.000000	110,620		16343	0	352726	317676	35050	32327	61585
61	PERMIAN BASIN WATER	1.000000	110,620								

\$/BBLRESV: 5.80 EQUIP VAL: 18,589
\$/BBLPROD: 0 WI OIL VAL: 30,212 RI OIL VAL: 57,557
WI PAYOUT: .0 GAS VAL: 1,468 GAS VAL: 2,796
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 110,620 WI TOTAL: 50,270 RI TOTAL: 60,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
150,522 9
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: .500 De/Dt: 15.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 138,410
LAST YR RI VAL: 125,130
LAST YR 8/8 VAL: 263,540

LAST YR OIL PROD: 5,909
LAST YR GAS PROD: 5,031

REMARKS1: P&A #1&10 6/94
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 47900 - EPLEY LENORAH -A- FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 21553 - 2,6,7, RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9350
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	162,070
01	MARTIN COUNTY	1.000000	162,070
31	GRADY ISD	1.000000	162,070
60	MARTIN HOSPITAL DIST	1.000000	162,070
61	PERMIAN BASIN WATER	1.000000	162,070

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,674	1,959	0	64.08	1.43	1.43	.00	139222			
2	2,293	1,567	0	65.10	1.44	1.44	.00	121285			
3	2,020	1,253	0	66.13	1.45	1.45	.00	108536			
4	1,810	1,003	0	67.17	1.47	1.47	.00	98782			
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
8,797	5,782	0						467,825			

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	2276	0	141498	96622	44,876	42,031	30717
2	1834	0	123119	97588	25,531	20,975	23653
3	1477	0	110013	98563	11,450	8,251	18704
4	1198	0	99980	99549	431	272	15042
=====	=====	=====	=====	=====	=====	=====	=====
6785	0	474610	392322	82288	71529	88116	

\$/BBLRESV:	9.67	EQUIP VAL:	5,620
\$/BBLPROD:	0	WI OIL VAL:	69,096
WI PAYOUT:	2.5	GAS VAL:	1,003
RI PAYOUT:	3.0	PRD VAL:	0
=====	=====	=====	=====
8/8 VALUE:	162,070	WI TOTAL:	75,720
		RI TOTAL:	86,350

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.68	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.68	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
92,021	6	
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.0 D B: 1.300 De/Dt: 15.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,730
LAST YR RI VAL: 39,730
LAST YR 8/8 VAL: 71,460

LAST YR OIL PROD: 2,316
LAST YR GAS PROD: 2,234

REMARKS1: 317-32871
REMARKS2: P&A #3 11/06,8 4/09,5 5/09
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 64400 - HAZELWOOD A 1&2 FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 21589 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9250
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	74,110	1	7137	0	121211	105548	15,663	14,670	26313
01	MARTIN COUNTY	1.000000	74,110	2	6108	0	108091	106603	1,488	1,222	20767
32	STANTON ISD (MARTIN	1.000000	74,110								
60	MARTIN HOSPITAL DIST	1.000000	74,110		13245	0	229302	212151	17151	15892	47080
61	PERMIAN BASIN WATER	1.000000	74,110								

\$/BBLRESV: 4.39 EQUIP VAL: 12,392
\$/BBLPROD: 2,822 WI OIL VAL: 14,675 RI OIL VAL: 43,474
WI PAYOUT: .0 GAS VAL: 900 GAS VAL: 2,665
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 74,110 WI TOTAL: 27,970 RI TOTAL: 46,140

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.41
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.41
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.51 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,522	6.4	9	
	12.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 31,100
LAST YR 8/8 VAL: 43,490

LAST YR OIL PROD: 2,250
LAST YR GAS PROD: 2,841

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 147900 - WOODY J N FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 21637 - 3-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9230
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 13,660
01 MARTIN COUNTY 1.000000 13,660 \$/BBLRESV: .00 EQUIP VAL: 13,663
31 GRADY ISD 1.000000 13,660 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 13,660 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 13,660 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.81
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

108,006

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .1 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 66,800
LAST YR RI VAL: 83,210
LAST YR 8/8 VAL: 150,010

LAST YR OIL PROD: 1,066
LAST YR GAS PROD: 943

REMARKS1: 317-33245,9620,1, P-3
REMARKS2: P&A 1X-5/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 97800 - MEEK "D" FULL WI DECIMAL = .863466 #WELLS: 1
RRC#, WELL#.....: 21658 - 2-4 RRC DIST.: 08 FULL RI DECIMAL = .136534 DEPTH: 8623

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,007 2.0

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,550
LAST YR RI VAL: 38,580
LAST YR 8/8 VAL: 95,130

LAST YR OIL PROD: 884
LAST YR GAS PROD: 395

REMARKS1: 317-33167,4476,9730-C12/15
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 142200 - WILLIAMS "A" 2 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 21666 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 10008
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	676	653	0	64.08	.88	.88	.00
ALT RRC#:	GRAPH.....:	2	589	522	0	65.10	.89	.89	.00
		=====	=====	=====					=====
		1,265	1,175	0					66,350

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	30,780	1	467	0	35663	28896	6,767	6,338	7743
01	MARTIN COUNTY	1.000000	30,780	2	378	0	31532	29184	2,348	1,928	6058
32	STANTON ISD (MARTIN	1.000000	30,780		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	30,780		845	0	67195	58080	9115	8266	13801
61	PERMIAN BASIN WATER	1.000000	30,780								

\$/BBLRESV:	7.78	EQUIP VAL:	9,162		
\$/BBLPROD:	0	WI OIL VAL:	7,999	RI OIL VAL:	13,354
WI PAYOUT:	.0	GAS VAL:	102	GAS VAL:	171
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	30,780	WI TOTAL:	17,260	RI TOTAL:	13,520

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.04	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.04	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
27,520		2
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2.0 D	B: .500	De/Dt: 12.9 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	9,160
LAST YR RI VAL:	9,170
LAST YR 8/8 VAL:	18,330
LAST YR OIL PROD:	814
LAST YR GAS PROD:	1,198

REMARKS1: 317-30185,4416
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 130700 - STROUD -E-          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 21670 - 1-3          RRC DIST.: 08      FULL RI DECIMAL = .250000          DEPTH: 9200
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OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
PIONEER NATURAL RES.								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	1,352	1,144	0	65.10	1.90	1.90	.00	66031
ALT JOB#:	UNIT.....:	3	1,244	972	0	66.13	1.93	1.93	.00	61710
ALT LSE#:	EOR.....:	4	1,144	826	0	67.17	1.94	1.94	.00	57666
ALT RRC#:	GRAPH.....: X	5	1,053	702	0	68.24	1.96	1.96	.00	53898

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,263	4,990	0	309,953
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00	MARTIN COUNTY APPR D	1.000000	124,110		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	124,110	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	124,110	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	124,110	1	1898	0	72546	52521	20,025	18,756	22748
61	PERMIAN BASIN WATER	1.000000	124,110	2	1630	0	67661	53046	14,615	12,007	18775
				3	1408	0	63118	53576	9,542	6,876	15500
				4	1203	0	58869	54111	4,758	3,007	12793
				5	1033	0	54931	54653	278	154	10564
					=====	=====	=====	=====	=====	=====	=====
					7172	0	317125	267907	49218	40800	80380

	\$/BBLRESV:	8.32	EQUIP VAL:	5,352		
	\$/BBLPROD:	12,406	WI OIL VAL:	39,079	RI OIL VAL:	76,991
	WI PAYOUT:	3.2	GAS VAL:	905	GAS VAL:	1,782
	RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	124,110	WI TOTAL:	45,340	RI TOTAL:	78,770
--------------------	------------	---------	-----------	--------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	2.22
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	2.22
TYPE..(USNQQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
50,020	4.2	4	
-----	-----	-----	-----
	8.0 99	15.0 99	

```

ALT JAN 1 HYPERBOLIC FORECAST:
OIL:           M B:           De/Dt:           /
GAS:           M B:           De/Dt:           /
PRD:           M B:           De/Dt:           /

```

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	16,940
LAST YR	RI VAL:	36,230
LAST YR	8/8 VAL:	53,170

LAST YR OIL PROD: 1,505
LAST YR GAS PROD: 1,579

REMARKS1: 317-30120,2853
REMARKS2: P&A #1-9/11
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 123600 - SMITH BESSIE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 21672 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9250
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	423,410	1	2,731	5,048	64.08	3.47	3.47	8.31	131252
01	MARTIN COUNTY	1.000000	423,410	2	2,512	4,290	65.10	3.51	3.51	8.41	122674
32	STANTON ISD (MARTIN	1.000000	423,410	3	2,311	3,647	66.13	3.54	3.54	8.51	114646
60	MARTIN HOSPITAL DIST	1.000000	423,410	4	2,126	3,100	67.17	3.58	3.58	8.62	107133
61	PERMIAN BASIN WATER	1.000000	423,410	5	1,956	2,635	68.24	3.61	3.61	8.72	100132
				6	1,799	2,239	69.32	3.66	3.66	8.83	93579
				7	1,655	1,903	69.32	3.66	3.66	8.83	86093
				8	1,523	1,618	69.32	3.66	3.66	8.83	79206
				9	1,401	1,375	69.32	3.66	3.66	8.83	72869
				=====	=====	=====					=====
					18,014	25,855					907,584

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	13137	0	144389	72471	71,918	67,357	45276
2	11296	0	133970	73195	60,775	49,930	37176
3	9683	0	124329	73927	50,402	36,323	30532
4	8324	0	115457	74667	40,790	25,786	25092
5	7134	0	107266	75413	31,853	17,663	20629
6	6148	0	99727	76168	23,559	11,459	16973
7	5226	0	91319	76168	15,151	6,465	13754
8	4442	0	83648	76168	7,480	2,800	11149
9	3776	0	76645	76168	477	156	9041
	=====	=====	=====	=====	=====	=====	=====
	69166	0	976750	674345	302405	217939	209622

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.37 ADDL GAS PRICES? N
8/8 VALUE: 423,410 WI TOTAL: 217,980 RI TOTAL: 205,430

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
69,020	7.8	15	
-----	-----	-----	-----
	8.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 108,040
LAST YR RI VAL: 123,850
LAST YR 8/8 VAL: 231,890

LAST YR OIL PROD: 2,847
LAST YR GAS PROD: 7,537

REMARKS1: P&A #2 7/06 317-35202
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 147405 - WOODY INEZ 2 FULL WI DECIMAL = .750488 #WELLS: 1
RRC#, WELL#.....: 21682 - RRC DIST.: 08 FULL RI DECIMAL = .249512 DEPTH: 9292
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.00 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,490
LAST YR RI VAL: 40,390
LAST YR 8/8 VAL: 60,880

LAST YR OIL PROD: 647
LAST YR GAS PROD: 735

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 39800 - COX GLEN FULL WI DECIMAL = .750440 #WELLS: 1
RRC#, WELL#.....: 21702 - 3 RRC DIST.: 08 FULL RI DECIMAL = .249560 DEPTH: 9350
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	520	3,702	0	64.08	2.91	2.91	6.28	25006
ALT RRC#:	GRAPH.....:	2	468	3,146	0	65.10	2.94	2.94	6.36	22864
		3	421	2,674	0	66.13	2.98	2.98	6.44	20903
		=====	=====	=====						=====
			1,409	9,522	0					68,773

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	39,600	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	39,600	1	8084	0	33090	26250	6,840	6,407	10352
31	GRADY ISD	1.000000	39,600	2	6943	0	29807	26512	3,295	2,707	8251
60	MARTIN HOSPITAL DIST	1.000000	39,600	3	5981	0	26884	26778	106	76	6586
61	PERMIAN BASIN WATER	1.000000	39,600	=====	=====	=====	=====	=====	=====	=====	=====
					21008	0	89781	79540	10241	9190	25189

\$/BBLRESV:	6.53	EQUIP VAL:	5,901		
\$/BBLPROD:	6,127	WI OIL VAL:	6,899	RI OIL VAL:	18,909
WI PAYOUT:	.0	GAS VAL:	2,107	GAS VAL:	5,776
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	39,600	WI TOTAL:	14,910	RI TOTAL:	24,690

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.43		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.43		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: 6.33	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
25,000	1.5	11	
-----	-----	-----	-----
	10.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 9,810
LAST YR RI VAL: 9,880
LAST YR 8/8 VAL: 19,690

LAST YR OIL PROD: 536
LAST YR GAS PROD: 4,965

REMARKS1:
REMARKS2: P&A #2-7/09,1-3/13,4-5/96
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 118600 - SHOEMAKER CLARA FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 21704 - 2,SWD RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9250
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	80,290
01	MARTIN COUNTY	1.000000	80,290
32	STANTON ISD (MARTIN	1.000000	80,290
60	MARTIN HOSPITAL DIST	1.000000	80,290
61	PERMIAN BASIN WATER	1.000000	80,290

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	1,067		2,356		0		64.08	2.88	2.88	8.20		55553
2	964		2,002		0		65.10	2.91	2.91	8.30		50990
3	877		1,702		0		66.13	2.94	2.94	8.40		47122
4	804		1,446		0		67.17	2.97	2.97	8.50		43879
=====												=====
	3,712		7,506		0							197,544

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
		REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE			REVENUE	
1	5513		0		61066		42316		18,750		17,561			13257	
2	4735		0		55725		42739		12,986		10,669			10706	
3	4066		0		51188		43166		8,022		5,781			8702	
4	3491		0		47370		43597		3,773		2,384			7127	
=====															
	17805		0		215349		171818		43531		36395			39792	

\$/BBLRESV:	10.85	EQUIP VAL:	5,620		
\$/BBLPROD:	0	WI OIL VAL:	32,718	RI OIL VAL:	35,772
WI PAYOUT:	3.4	GAS VAL:	2,949	GAS VAL:	3,224
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	80,290	WI TOTAL:	41,290	RI TOTAL:	39,000

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.39	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 8.26	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
40,301		7
-----	-----	-----
	15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.1 D B: .800 De/Dt: 10.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,890
LAST YR RI VAL: 21,590
LAST YR 8/8 VAL: 38,480

LAST YR OIL PROD: 1,012
LAST YR GAS PROD: 2,684

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 47200 - EPLEY (W 3) FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 21705 - 3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9395
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,541	2,929	0	64.08	4.92	4.92	.00	74060
ALT RRC#:	GRAPH.....: X	2	1,356	2,328	0	65.10	4.97	4.97	.00	66211
		3	1,193	1,851	0	66.13	5.02	5.02	.00	59187
		=====	=====	=====						=====
			4,090	7,108	0					199,458

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	94,830	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	94,830	1	10808	0	84868	64598	20,270	18,985	26613
31	GRADY ISD	1.000000	94,830	2	8680	0	74891	65243	9,648	7,925	20781
60	MARTIN HOSPITAL DIST	1.000000	94,830	3	6970	0	66157	65896	261	188	16246
61	PERMIAN BASIN WATER	1.000000	94,830	=====	=====	=====	=====	=====	=====	=====	=====
					26458	0	225916	195737	30179	27098	63640

\$/BBLRESV:	7.65	EQUIP VAL:	5,901		
\$/BBLPROD:	6,947	WI OIL VAL:	23,446	RI OIL VAL:	55,063
WI PAYOUT:	.0	GAS VAL:	3,111	GAS VAL:	7,304
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	94,830	WI TOTAL:	32,460	RI TOTAL:	62,370

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/37	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
61,522	4.5	9	
-----	-----	-----	-----
	12.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 11,620
LAST YR RI VAL: 17,950
LAST YR 8/8 VAL: 29,570

LAST YR OIL PROD: 1,466
LAST YR GAS PROD: 3,621

REMARKS1: F/U#990036LSE#47100-W#1P&A
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 138500 - WEBB FULL WI DECIMAL = .819687 #WELLS: 2
RRC#, WELL#.....: 21708 - 2-3 RRC DIST.: 08 FULL RI DECIMAL = .180313 DEPTH: 9310
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,649	979	0	64.08	4.92	4.92	.00	86615
ALT RRC#:	GRAPH.....:	2 1,401	783	0	65.10	4.97	4.97	.00	74794
		=====	=====	=====					=====
		3,050	1,762	0					161,409

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	44,750	1	3948	0	90563	85073	5,490	5,142	18741
01	MARTIN COUNTY	1.000000	44,750	2	3191	0	77985	85923	-7,938	-6,523	14281
31	GRADY ISD	1.000000	44,750		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	44,750		7139	0	168548	170996	2448	1381	33022
61	PERMIAN BASIN WATER	1.000000	44,750								

\$/BBLRESV:	.52	EQUIP VAL:	12,392
\$/BBLPROD:	323	WI OIL VAL:	1,297-
WI PAYOUT:	.0	GAS VAL:	57-
RI PAYOUT:	1.7	PRD VAL:	0
		=====	=====
8/8 VALUE:	44,750	WI TOTAL:	12,390
		RI TOTAL:	32,360

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
81,022	4.9	3
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 16,280
LAST YR 8/8 VAL: 28,670

LAST YR OIL PROD: 1,931
LAST YR GAS PROD: 1,023

REMARKS1: 317-30158,4549,743,
REMARKS2: P&A #1-8/10
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 65100 - HAZELWOOD "B" FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 21752 - 2-4 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9211
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	41,820	1	4994	0	78562	78248	314	294	17055
01	MARTIN COUNTY	1.000000	41,820	2	4040	0	67568	79030	-11,462	-9,418	12980
32	STANTON ISD (MARTIN	1.000000	41,820								
60	MARTIN HOSPITAL DIST	1.000000	41,820		9034	0	146130	157278	11148	9124	30035
61	PERMIAN BASIN WATER	1.000000	41,820								

\$/BBLRESV: 3.95 EQUIP VAL: 12,392
\$/BBLPROD: 2,458 WI OIL VAL: 8,389- RI OIL VAL: 27,614
WI PAYOUT: .0 GAS VAL: 553- GAS VAL: 1,820
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 41,820 WI TOTAL: 12,390 RI TOTAL: 29,430

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
74,522 4.2 7
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 15,000
LAST YR 8/8 VAL: 27,390

LAST YR OIL PROD: 1,551
LAST YR GAS PROD: 2,619

REMARKS1: #1 P&A 5/05,11/11
REMARKS2: 317-34134
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 62600 - HAMM 1-4 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 21764 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 10012
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,420	1,306	0	64.08	1.73	1.73	.00	73932
ALT RRC#:	GRAPH.....: X	2	1,278	1,044	0	65.10	1.75	1.75	.00	67598
		3	1,150	835	0	66.13	1.77	1.77	.00	61801
		=====	=====	=====						=====
			3,848	3,185	0					203,331

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	67,370	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	67,370	1	1836	0	75768	61448	14,320	13,412	16449
31	GRADY ISD	1.000000	67,370	2	1486	0	69084	62062	7,022	5,769	13273
60	MARTIN HOSPITAL DIST	1.000000	67,370	3	1202	0	63003	62682	321	231	10711
61	PERMIAN BASIN WATER	1.000000	67,370	=====	=====	=====	=====	=====	=====	=====	=====
					4524	0	207855	186192	21663	19412	40433

\$/BBLRESV:	5.95	EQUIP VAL:	8,725		
\$/BBLPROD:	5,587	WI OIL VAL:	18,609	RI OIL VAL:	38,762
WI PAYOUT:	.0	GAS VAL:	415	GAS VAL:	862
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	67,370	WI TOTAL:	27,750	RI TOTAL:	39,620

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.04
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
58,522	4.1	4	
-----	-----	-----	-----
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 22,170
LAST YR 8/8 VAL: 40,490

LAST YR OIL PROD: 1,505
LAST YR GAS PROD: 1,636

REMARKS1: 559927
REMARKS2: 317-30191,4414,82,550, P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 26900 - ASHLEY FULL WI DECIMAL = .875000 #WELLS: 3
RRC#, WELL#.....: 21773 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9775
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	152,950
01	MARTIN COUNTY	1.000000	152,950
31	GRADY ISD	1.000000	152,950
60	MARTIN HOSPITAL DIST	1.000000	152,950
61	PERMIAN BASIN WATER	1.000000	152,950

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,566	9,261	0	64.08	2.00	2.00	.00	143876			
2	2,288	8,251	0	65.10	2.01	2.01	.00	130330			
3	2,059	7,426	0	66.13	2.04	2.04	.00	119141			
4	1,853	6,683	0	67.17	2.06	2.06	.00	108908			
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
8,766	31,621	0						502,255			
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET					
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE					
1	16207	0	160083	116046	44,037	41,245	21514				
2	14511	0	144841	117206	27,635	22,703	17226				
3	13255	0	132396	118378	14,018	10,102	13934				
4	12046	0	120954	119561	1,393	880	11265				
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
56019	0	558274	471191	87083	74930	63939					

\$/BBLRESV: 8.61 EQUIP VAL: 16,860
\$/BBLPROD: 0 WI OIL VAL: 66,063 RI OIL VAL: 56,373
WI PAYOUT: .0 GAS VAL: 7,369 GAS VAL: 6,288
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 152,950 WI TOTAL: 90,290 RI TOTAL: 62,660

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.35
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

110,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.5 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 27.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 21,230
LAST YR 8/8 VAL: 39,820

LAST YR OIL PROD: 2,673
LAST YR GAS PROD: 11,455

REMARKS1: 317-30196,4699,7004,5,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 113900 - SALE RANCH "E" FULL WI DECIMAL = .812500 #WELLS: 4
RRC#, WELL#.....: 21786 - 1-7 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 10008
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D 1.000000 40,400
01 MARTIN COUNTY 1.000000 40,400 \$/BBLRESV: .00 EQUIP VAL: 40,402
31 GRADY ISD .360000 14,540 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
32 STANTON ISD (MARTIN .640000 25,860 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 40,400 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 40,400
8/8 VALUE: 40,400 WI TOTAL: 40,400 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.02
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

155,527

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 16.6 / 10.0
GAS: D B: 1.000 De/Dt: 11.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 229,350
LAST YR RI VAL: 153,500
LAST YR 8/8 VAL: 382,850

LAST YR OIL PROD: 3,713
LAST YR GAS PROD: 3,897

REMARKS1: TY22 ASSUMING H WELLS TAKE OVE
REMARKS2: R AREA ZERO PRODUCTIN VALUE
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 82400 - LOUDER 4 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 21815 - 4 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9102
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	67,440	1	1,194	2,396	0	64.08	2.64	2.64	.00	66948
01	MARTIN COUNTY	1.000000	67,440	2	1,064	2,134	0	65.10	2.68	2.68	.00	60608
32	STANTON ISD (MARTIN	1.000000	67,440	3	958	1,921	0	66.13	2.70	2.70	.00	55433
60	MARTIN HOSPITAL DIST	1.000000	67,440	4	862	1,729	0	67.17	2.73	2.73	.00	50663
61	PERMIAN BASIN WATER	1.000000	67,440									
					4,078	8,180	0					233,652
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
00	MARTIN COUNTY APPR D	1.000000	67,440	1	5535	0	72483	52500	19,983	18,716	9741	
01	MARTIN COUNTY	1.000000	67,440	2	5004	0	65612	53025	12,587	10,341	7803	
32	STANTON ISD (MARTIN	1.000000	67,440	3	4538	0	59971	53555	6,416	4,624	6311	
60	MARTIN HOSPITAL DIST	1.000000	67,440	4	4130	0	54793	54090	703	444	5104	
					19207	0	252859	213170	39689	34125	28959	

\$/BBLRESV: 8.66 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 30,902 RI OIL VAL: 26,224
WI PAYOUT: 3.1 GAS VAL: 2,540 GAS VAL: 2,156
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 67,440 WI TOTAL: 39,060 RI TOTAL: 28,380

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.12
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.5 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 7.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,910
LAST YR RI VAL: 10,990
LAST YR 8/8 VAL: 28,900

LAST YR OIL PROD: 1,185
LAST YR GAS PROD: 2,268

REMARKS1: 317-34663
REMARKS2: P&A #3-10/09,#2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 114000 - SALE RANCH "F" 1,6, FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 21824 - 1,6,8 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9456
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.87
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.20 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

46,200

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 15.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,700
LAST YR RI VAL: 40,960
LAST YR 8/8 VAL: 78,660

LAST YR OIL PROD: 1,430
LAST YR GAS PROD: 3,167

REMARKS1: 317-30192, P-3
REMARKS2: P&A #4 5/07,#3-5/10
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 146800 - WOODY -H- FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 21889 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9250
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	36,960	1	1285	0	102491	102398	93	87	13774
01	MARTIN COUNTY	1.000000	36,960	2	1040	0	95028	103421	-8,393	-6,896	11302
31	GRADY ISD	1.000000	36,960								
60	MARTIN HOSPITAL DIST	1.000000	36,960		2325	0	197519	205819	8300	6809	25076
61	PERMIAN BASIN WATER	1.000000	36,960								

\$/BBLRESV: 2.18 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 6,594- RI OIL VAL: 24,285
WI PAYOUT: .0 GAS VAL: 78- GAS VAL: 289
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 36,960 WI TOTAL: 12,390 RI TOTAL: 24,570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.06
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
97,522 5
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.2 D B: .500 De/Dt: 9.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 17,770
LAST YR 8/8 VAL: 30,160

LAST YR OIL PROD: 2,393
LAST YR GAS PROD: 3,994

REMARKS1: P&A #603,2,3 80505
REMARKS2: 317-30295, P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 147200 - WOODY HOUSTON 3,4 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 21906 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9230
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.10 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 6,270
LAST YR 8/8 VAL: 12,780

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A 1,2,2X 4/07
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 71900 - HOWELL FULL WI DECIMAL = .811148 #WELLS: 1
RRC#, WELL#.....: 21911 - 1A,2 RRC DIST.: 08 FULL RI DECIMAL = .188852 DEPTH: 9177
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	19,310	1	416	979	0	64.08	1.09	1.09	.00	21623
01	MARTIN COUNTY	1.000000	19,310	2	374	783	0	65.10	1.09	1.09	.00	19770
31	GRADY ISD	1.000000	19,310		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	19,310		790	1,762	0					41,393
61	PERMIAN BASIN WATER	1.000000	19,310									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 6.63 EQUIP VAL: 6,196
\$/BBLPROD: 4,358 WI OIL VAL: 4,240 RI OIL VAL: 8,398
WI PAYOUT: .0 GAS VAL: 160 GAS VAL: 317
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 19,310 WI TOTAL: 10,600 RI TOTAL: 8,710

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.28
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.28
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
18,000	1.2	3	
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 5,920
LAST YR 8/8 VAL: 12,120

LAST YR OIL PROD: 474
LAST YR GAS PROD: 1,179

REMARKS1: 317-30286,531,5105
REMARKS2: P&A 1-9/11
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 95400 - MARTIN "A" FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 21953 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9580
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,811	4,897	0	64.08	3.01	3.01	11.30	94290
ALT RRC#:	GRAPH.....: X	2 1,648	3,917	0	65.10	3.05	3.05	11.44	87169
		=====	=====	=====					=====
		3,459	8,814	0					181,459

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	53,240	1	11976	0	106266	105548	718	672	23069
01	MARTIN COUNTY	1.000000	53,240	2	9708	0	96877	106603	-9,726	-7,991	18612
31	GRADY ISD	1.000000	53,240		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	53,240		21684	0	203143	212151	9008	7319	41681
61	PERMIAN BASIN WATER	1.000000	53,240								

\$/BBLRESV:	2.28	EQUIP VAL:	12,392
\$/BBLPROD:	1,517	WI OIL VAL:	6,407-
WI PAYOUT:	.0	GAS VAL:	765-
RI PAYOUT:	1.7	PRD VAL:	0
		=====	=====
8/8 VALUE:	53,240	WI TOTAL:	12,390
		RI TOTAL:	40,850

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.55	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.55	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 11.38	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
100,522	5.2	15
	9.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,020
LAST YR RI VAL: 24,210
LAST YR 8/8 VAL: 37,230

LAST YR OIL PROD: 1,837
LAST YR GAS PROD: 5,896

REMARKS1: 317-35092
REMARKS2: 648484
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 147800 - WOODY "E" FULL WI DECIMAL = .839844 #WELLS: 1
RRC#, WELL#.....: 21970 - 1X RRC DIST.: 08 FULL RI DECIMAL = .160156 DEPTH: 9310
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,890	1,302	0	64.08	4.92	4.92	.00	101715
ALT RRC#:	GRAPH.....:	2 1,599	1,035	0	65.10	4.97	4.97	.00	87424
		3 1,386	822	0	66.13	5.02	5.02	.00	76977
		=====	=====	=====					=====
		4,875	3,159	0					266,116

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	85,950	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	85,950	1	5380	0	107095	78773	28,322	26,526
32	STANTON ISD (MARTIN	1.000000	85,950	2	4320	0	91744	79560	12,184	10,009
60	MARTIN HOSPITAL DIST	1.000000	85,950	3	3469	0	80446	80356	90	65
61	PERMIAN BASIN WATER	1.000000	85,950	=====	=====	=====	=====	=====	=====	=====
				13169	0	279285	238689	40596	36600	45079

\$/BBLRESV:	8.35	EQUIP VAL:	5,901
\$/BBLPROD:	0	WI OIL VAL:	34,177
WI PAYOUT:	.0	GAS VAL:	1,691
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	85,950	WI TOTAL:	41,770
		RI TOTAL:	44,180

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
75,022		4
-----	-----	-----
	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.7 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 39,500
LAST YR RI VAL: 34,350
LAST YR 8/8 VAL: 73,850

LAST YR OIL PROD: 2,069
LAST YR GAS PROD: 986

REMARKS1:
REMARKS2: 317-32516
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 96900 - MEEK 6 & 7 FULL WI DECIMAL = .859375 #WELLS: 1
RRC#, WELL#.....: 21979 - 6,7 RRC DIST.: 08 FULL RI DECIMAL = .140625 DEPTH: 10000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	10,174	7,264	0	64.08	4.92	4.92	.00
01				2	6,700	4,780	0	65.10	4.97	4.97	.00
32				3	5,001	3,571	0	66.13	5.02	5.02	.00
60				4	3,992	2,851	0	67.17	5.08	5.08	.00
61				5	3,322	2,372	0	68.24	5.13	5.13	.00
				6	2,845	2,031	0	69.32	5.18	5.18	.00
				7	2,489	1,776	0	69.32	5.18	5.18	.00
				8	2,211	1,576	0	69.32	5.18	5.18	.00
00				=====	=====	=====					=====
01					36,734	26,221	0				
32											2,094,031
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				30713	0	590982	131460	459,522	430,384	90973
2				20416	0	395250	132774	262,476	215,642	53843
3				15406	0	299615	134102	165,513	119,280	36120
4				12446	0	242881	135444	107,437	67,918	25912
5				10457	0	205272	136798	68,474	37,971	19380
6				9041	0	178523	138165	40,358	19,631	14915
7				7906	0	156180	138166	18,014	7,687	11548
8				7016	0	138729	138166	563	211	9077
=====				=====	=====	=====	=====	=====	=====	=====
				113401	0	2207432	1085075	1122357	898724	261768

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 26.47 EQUIP VAL: 13,673
YRS FLAT: FMVF: .02 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 835,503 RI OIL VAL: 243,354
WI PAYOUT: 3.1 GAS VAL: 45,246 GAS VAL: 13,179
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
125,200			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.4 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 26.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 12,530
LAST YR 8/8 VAL: 21,690

LAST YR OIL PROD: 3,005
LAST YR GAS PROD: 3,075

REMARKS1: 317-30570
REMARKS2: TY22 NEW WELL DEC. W#7
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 95100 - MARTIN #2,3 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 21980 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9160
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 331,840
01 MARTIN COUNTY 1.000000 331,840
31 GRADY ISD 1.000000 331,840
60 MARTIN HOSPITAL DIST 1.000000 331,840
61 PERMIAN BASIN WATER 1.000000 331,840

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 21082 0 287358 137573 149,785 140,287 38617
2 17037 0 195102 126443 68,659 56,407 23203
3 13766 0 148762 116214 32,548 23,456 15657
4 11145 0 120523 106812 13,711 8,667 11225
5 9004 0 101435 98170 3,265 1,810 8360
72034 0 853180 585212 267968 230627 97062

\$/BBLRESV: 17.37 EQUIP VAL: 10,705
\$/BBLPROD: 0 WI OIL VAL: 206,932 RI OIL VAL: 87,090
WI PAYOUT: 2.6 GAS VAL: 19,083 GAS VAL: 8,031
RI PAYOUT: 3.3 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
131,022 15
1 20.0 99
9.0 5

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 17.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 3,700
LAST YR 8/8 VAL: 9,900

LAST YR OIL PROD: 2,131
LAST YR GAS PROD: 3,408

REMARKS1: TY22 NEW WELL #3 DEC
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 74600 - JONES FULL WI DECIMAL = .868437 #WELLS: 2
RRC#, WELL#.....: 21987 - 1,2,3, RRC DIST.: 08 FULL RI DECIMAL = .131563 DEPTH: 11876
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	19,790	1	731	0	41689	41498	191	179	5941
01	MARTIN COUNTY	1.000000	19,790	2	658	0	38939	41912	-2,973	-2,444	4911
31	GRADY ISD	1.000000	19,790								
60	MARTIN HOSPITAL DIST	1.000000	19,790		1389	0	80628	83410	2782	2265	10852
61	PERMIAN BASIN WATER	1.000000	19,790								

\$/BBLRESV: 1.78 EQUIP VAL: 9,162
\$/BBLPROD: 1,196 WI OIL VAL: 2,181- RI OIL VAL: 10,452
WI PAYOUT: .0 GAS VAL: 38- GAS VAL: 183
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 19,790 WI TOTAL: 9,160 RI TOTAL: 10,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .95
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
39,522 2.1 3
8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,780
LAST YR RI VAL: 6,910
LAST YR 8/8 VAL: 20,690

LAST YR OIL PROD: 804
LAST YR GAS PROD: 1,039

REMARKS1: 317-30343,90,3798,
REMARKS2: P&A #3-3/12
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 131200 - STUBBLEFIELD 2-4,6, FULL WI DECIMAL = .868438 #WELLS: 4
RRC#, WELL#.....: 22000 - 2-4,6 RRC DIST.: 08 FULL RI DECIMAL = .131562 DEPTH: 9188
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,021	15,204	0	64.08	3.61	3.61	.00	335066
ALT JOB#:	UNIT.....:	2	5,012	12,467	0	65.10	3.64	3.64	.00	283355
ALT LSE#:	EOR.....:	3	4,345	10,223	0	66.13	3.68	3.68	.00	249532
ALT RRC#:	GRAPH.....:	4	3,862	8,382	0	67.17	3.72	3.72	.00	225282
		5	3,476	6,874	0	68.24	3.75	3.75	.00	205995

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	22,716	53,150	0				1,299,230
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	-----------

00	MARTIN COUNTY APPR D	1.000000	549,310	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	549,310	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	1.000000	549,310							
31	GRADY ISD	1.000000	549,310	1	47665	0	382731	200046	182,685	171,101
60	MARTIN HOSPITAL DIST	1.000000	549,310	2	39410	0	322765	202046	120,719	99,179
61	PERMIAN BASIN WATER	1.000000	549,310	3	32672	0	282204	204066	78,138	56,311
				4	27082	0	252364	206106	46,258	29,243
				5	22386	0	228381	208168	20,213	11,209
				169215	0	1468445	1020432	448013	367043	171633

\$/BBLRESV:	16.13	EQUIP VAL:	21,410		
\$/BBLPROD:	0	WI OIL VAL:	318,252	RI OIL VAL:	148,818
WI PAYOUT:	3.0	GAS VAL:	41,450	GAS VAL:	19,382
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
190,520		46	
		18.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.4 D B: 1.500 De/Dt: 18.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 138,840
LAST YR RI VAL: 80,860
LAST YR 8/8 VAL: 219,700

LAST YR OIL PROD: 6,169
LAST YR GAS PROD: 15,603

REMARKS1: 317-30347,4546,689,953
REMARKS2: #1 P&A 1/04 LOE 10=70.4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 52400 - FRAZIER FULL WI DECIMAL = .774414 #WELLS: 2
RRC#, WELL#.....: 22003 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .225586 DEPTH: 9010
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,178	1,306	0	64.08	2.23	2.23	.00	58458
ALT RRC#:	GRAPH.....: X	2	1,001	1,044	0	65.10	2.26	2.26	.00	50480
		3	885	835	0	66.13	2.28	2.28	.00	45323
		=====	=====	=====						=====
			3,064	3,185	0					154,261

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	76,970	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	76,970	1	2255	0	60713	42547	18,166	17,014	16638
32	STANTON ISD (MARTIN	1.000000	76,970	2	1829	0	52309	42972	9,337	7,671	12686
60	MARTIN HOSPITAL DIST	1.000000	76,970	3	1476	0	46799	43401	3,398	2,449	10043
61	PERMIAN BASIN WATER	1.000000	76,970	=====	=====	=====	=====	=====	=====	=====	=====
					5560	0	159821	128920	30901	27134	39367

\$/BBLRESV:	10.82	EQUIP VAL:	11,802		
\$/BBLPROD:	9,471	WI OIL VAL:	25,666	RI OIL VAL:	37,237
WI PAYOUT:	.0	GAS VAL:	925	GAS VAL:	1,342
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	76,970	WI TOTAL:	38,390	RI TOTAL:	38,580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.63
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.63
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
40,521	3.5	4	
-----	-----	-----	-----
	15.0 2	20.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 28,750
LAST YR 8/8 VAL: 41,140

LAST YR OIL PROD: 819
LAST YR GAS PROD: 1,977

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 922020 - WELL=HAZELWOOD C (PIONEER) FULL WI DECIMAL = .869421 #WELLS: 9
RRC#, WELL#.....: 22020 - 1-15 RRC DIST.: 08 FULL RI DECIMAL = .130579 DEPTH: 9590

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000006 1,764,900
01 MARTIN COUNTY 1.000006 1,764,900
32 STANTON ISD (MARTIN 1.000006 1,764,900
60 MARTIN HOSPITAL DIST 1.000006 1,764,900
61 PERMIAN BASIN WATER 1.000006 1,764,900

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 15,268 17,385 0 64.08 3.31 3.31 .00 850618
2 13,396 13,038 0 65.10 3.34 3.34 .00 758204
3 11,936 9,779 0 66.13 3.38 3.38 .00 686258
4 10,742 7,334 0 67.17 3.41 3.41 .00 627322
5 9,668 5,500 0 68.24 3.45 3.45 .00 573596
6 8,701 4,125 0 69.32 3.48 3.48 .00 524394
7 7,831 3,094 0 69.32 3.48 3.48 .00 471961
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 50030 0 900648 414771 485,877 455,067 127251
2 37863 0 796067 418918 377,149 309,854 99535
3 28737 0 714995 423108 291,887 210,354 79114
4 21744 0 649066 427339 221,727 140,169 63556
5 16499 0 590095 431612 158,483 87,884 51135
6 12482 0 536876 435928 100,948 49,105 41171
7 9362 0 481323 435928 45,395 19,370 32664
=====

*** PARAMETERS ***
\$/BBLRESV: 17.79 EQUIP VAL: 33,984
\$/BBLPROD: 0 WI OIL VAL: 1,199,194 RI OIL VAL: 466,198
WI PAYOUT: 3.6 GAS VAL: 47,172 GAS VAL: 18,339
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,764,890 WI TOTAL: 1,280,350 RI TOTAL: 484,540
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

395,020 55

25.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 44.9 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 437,150
LAST YR RI VAL: 239,330
LAST YR 8/8 VAL: 676,480

LAST YR OIL PROD: 25,668
LAST YR GAS PROD: 26,978

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 142500 - WILLIAMS "D" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 22049 - 4 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9300

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,687	2,310	0	69.32	3.78	3.78	.00	95016
00	MARTIN COUNTY APPR D	1.000000	408,320		16,779	34,829	0					908,347
01	MARTIN COUNTY	1.000000	408,320									
32	STANTON ISD (MARTIN	1.000000	408,320		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	1.000000	408,320	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	1.000000	408,320	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	25712	0	198047	96621	101,426	94,994	42994
2	20742	0	175033	97587	77,446	63,627	33627
3	16823	0	156147	98562	57,585	41,499	26547
4	13568	0	139965	99548	40,417	25,550	21058
5	10972	0	126408	100544	25,864	14,342	16831
6	8871	0	114419	101549	12,870	6,260	13481
7	7097	0	102113	101549	564	241	10648
	103785	0	1012132	695960	316172	246513	165186

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 15.90 EQUIP VAL: 4,855
\$/BBLPROD: 0 WI OIL VAL: 216,810 RI OIL VAL: 145,283
WI PAYOUT: 3.2 GAS VAL: 24,771 GAS VAL: 16,599
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 408,320 WI TOTAL: 246,440 RI TOTAL: 161,880

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.23
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
92,020		27	
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.7 D B: .500 De/Dt: 12.2 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 95,050
LAST YR RI VAL: 80,750
LAST YR 8/8 VAL: 175,800

LAST YR OIL PROD: 3,859
LAST YR GAS PROD: 9,602

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 114200 - SALE RANCH "H" FULL WI DECIMAL = .812093 #WELLS: 6
RRC#, WELL#.....: 22070 - RRC DIST.: 08 FULL RI DECIMAL = .187907 DEPTH: 9262
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	19,923	37,016	0	64.08	3.82	3.82	1036771
01				2	17,711	31,463	0	65.10	3.87	3.87	936332
31				3	15,850	26,744	0	66.13	3.90	3.90	851204
32				4	14,265	22,732	0	67.17	3.95	3.95	778131
60				5	12,908	19,322	0	68.24	3.99	3.99	715326
61				6	11,734	16,424	0	69.32	4.03	4.03	660557
---				7	10,716	13,960	0	69.32	4.03	4.03	603250
---				8	9,823	11,866	0	69.32	4.03	4.03	552979
00				9	9,036	10,086	0	69.32	4.03	4.03	508675
01				10	8,313	8,573	0	69.32	4.03	4.03	467974
31				=====	=====	=====					=====
32					130,279	198,186	0				7,111,199
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				114831	0	1151602	464123	687,479	643,886	250668
2				98884	0	1035216	468764	566,452	465,379	199412
3				84703	0	935907	473451	462,456	333,277	159541
4				72920	0	851051	478186	372,865	235,713	128388
5				62610	0	777936	482968	294,968	163,568	103854
6				53752	0	714309	487798	226,511	110,182	84391
7				45689	0	648939	487799	161,140	68,758	67848
8				38836	0	591815	487799	104,016	38,932	54756
9				33010	0	541685	487799	53,886	17,692	44352
10				28059	0	496033	487799	8,234	2,371	35942
=====				=====	=====	=====	=====	=====	=====	=====
633294				0	7744493	4806486	2938007	2079758	1129152	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.51 \$/BBLRESV: 17.69 EQUIP VAL: 25,163
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.51 \$/BBLPROD: 0 WI OIL VAL: 1,871,494 RI OIL VAL: 1,016,081
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 166,667 GAS VAL: 90,487
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 8.14 ADDL GAS PRICES? N
=====

8/8 VALUE:	3,169,890	WI TOTAL:	2,063,320	RI TOTAL:	1,106,570
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		
-----	-----	-----	-----		
442,022		110			
-----	-----	-----	-----		
	15.0	99			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 58.0 D B: .500 De/Dt: 11.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,061,610
LAST YR RI VAL: 588,660
LAST YR 8/8 VAL: 1,650,270

LAST YR OIL PROD: 21,798
LAST YR GAS PROD: 50,441

REMARKS1: P&A#2-4,6,7,9,11,14,
REMARKS2: 317-30412, 739132 , P-9
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 114100 - SALE RANCH "G" FULL WI DECIMAL = .809891 #WELLS: 3
RRC#, WELL#.....: 22074 - 1-4,7, RRC DIST.: 08 FULL RI DECIMAL = .190109 DEPTH: 9865
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	246,940	1	3,306	8,815	0	64.08	3.83	3.83	.00	171574
01	MARTIN COUNTY	1.000000	246,940	2	2,864	7,052	0	65.10	3.88	3.88	.00	151001
31	GRADY ISD	.360000	88,900	3	2,525	5,641	0	66.13	3.91	3.91	.00	135234
32	STANTON ISD (MARTIN	.640000	158,040	4	2,261	4,513	0	67.17	3.96	3.96	.00	122999
60	MARTIN HOSPITAL DIST	1.000000	246,940		10,956	26,021	0					580,808
61	PERMIAN BASIN WATER	1.000000	246,940									

WI GAS REVENUE
WI PRD REVENUE
WI GROSS REVENUE
OPERATING EXPENSES
WI NET REVENUE
PV WI NET REVENUE
PV RI NET REVENUE
8/8 VALUE: 246,940
WI TOTAL: 124,170
RI TOTAL: 122,770

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
124,022 27
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.8 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 130,070
LAST YR RI VAL: 115,680
LAST YR 8/8 VAL: 245,750

LAST YR OIL PROD: 4,754
LAST YR GAS PROD: 12,928

REMARKS1: 317-30383,9,4529,6444,
REMARKS2: P&A #3 12/04 P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 30200 - BLOCKER FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 22088 - 1H,3+ RRC DIST..: 08 FULL RI DECIMAL = .250000 DEPTH: 9070
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,257,240
01 MARTIN COUNTY 1.000000 1,257,240
32 STANTON ISD (MARTIN 1.000000 1,257,240
60 MARTIN HOSPITAL DIST 1.000000 1,257,240
61 PERMIAN BASIN WATER 1.000000 1,257,240

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	10,539	5,776	0	64.08	2.91	2.91	8.12	506504
2	9,249	5,069	0	65.10	2.93	2.93	8.22	451582
3	8,239	4,516	0	66.13	2.97	2.97	8.32	408634
4	7,415	4,064	0	67.17	2.99	2.99	8.42	373549
5	6,674	3,658	0	68.24	3.03	3.03	8.52	341575
6	6,007	3,292	0	69.32	3.05	3.05	8.63	312304
7	5,406	2,963	0	69.32	3.05	3.05	8.63	281058
=====								
53,529	29,338	0	2,675,206					
=====								
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	
1	12606	0	519110	267960	251,150	235,224	162779	
2	11139	0	462721	270639	192,082	157,808	128405	
3	10059	0	418693	273346	145,347	104,747	102819	
4	9114	0	382663	276079	106,584	67,379	83162	
5	8313	0	349888	278839	71,049	39,399	67291	
6	7530	0	319834	281628	38,206	18,584	54435	
7	6778	0	287836	281628	6,208	2,649	43353	
=====								
65539	0	2740745	1930119	810626	625790	642244		
=====								

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.42
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.18 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

255,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 31.0 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 17.0 D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 410,470
LAST YR RI VAL: 450,570
LAST YR 8/8 VAL: 861,040

LAST YR OIL PROD: 10,782
LAST YR GAS PROD: 6,267

REMARKS1: 317-34572,9111,2 P-4
REMARKS2: 775287,775292 P&A #1-11/90
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 114600 - SALE RANCH "K" 9,12 FULL WI DECIMAL = .796934 #WELLS: 2
RRC#, WELL#.....: 22097 - 9,12 RRC DIST.: 08 FULL RI DECIMAL = .203066 DEPTH: 9204
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,234	5,876	0	64.08	2.56	2.56	.00	267287
ALT JOB#:	UNIT.....:	2	4,542	4,700	0	65.10	2.58	2.58	.00	235641
ALT LSE#:	EOR.....:	3	4,011	3,760	0	66.13	2.61	2.61	.00	211385
ALT RRC#:	GRAPH.....: X	4	3,591	3,008	0	67.17	2.63	2.63	.00	192226
		5	3,232	2,406	0	68.24	2.66	2.66	.00	175765

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	20,610	19,750	0				1,082,304
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	-----------

00	MARTIN COUNTY APPR D	1.000000	453,300	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	453,300	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	453,300							
60	MARTIN HOSPITAL DIST	1.000000	453,300	1	11988	0	279275	164873	114,402	107,148
61	PERMIAN BASIN WATER	1.000000	453,300	2	9665	0	245306	166521	78,785	64,727
				3	7822	0	219207	168187	51,020	36,769
				4	6306	0	198532	169868	28,664	18,120
				5	5102	0	180867	171567	9,300	5,156
				40883	0	1123187	841016	282171	231920	219702

\$/BBLRESV:	13.33	EQUIP VAL:	10,705		
\$/BBLPROD:	0	WI OIL VAL:	219,008	RI OIL VAL:	207,471
WI PAYOUT:	2.9	GAS VAL:	8,273	GAS VAL:	7,837
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
157,022		18	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.5 D B: 1.000 De/Dt: 14.1 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 259,070
LAST YR RI VAL: 180,240
LAST YR 8/8 VAL: 439,310

LAST YR OIL PROD: 6,622
LAST YR GAS PROD: 10,410

REMARKS1: F/#922097LSE#153163W#8P&A
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153140 - KUHLMAN #3 FULL WI DECIMAL = .850569 #WELLS: 1
RRC#, WELL#.....: 22118 - 3 RRC DIST.: 08 FULL RI DECIMAL = .149431 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 204,850

01 MARTIN COUNTY 1.000000 204,850
31 GRADY ISD 1.000000 204,850
60 MARTIN HOSPITAL DIST 1.000000 204,850
61 PERMIAN BASIN WATER 1.000000 204,850

1 2,341 1,632 0 64.08 2.75 2.75 5.97 127595
2 2,051 1,305 0 65.10 2.77 2.77 6.04 113568
3 1,826 1,044 0 66.13 2.81 2.81 6.11 102709
4 1,643 835 0 67.17 2.84 2.84 6.19 93869
5 1,479 668 0 68.24 2.86 2.86 6.26 85845
6 1,331 534 0 69.32 2.90 2.90 6.34 78478
=====

10,671 6,018 0 602,064
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 3817 0 131412 75623 55,789 52,251 21718
2 3076 0 116644 76379 40,265 33,081 17060
3 2496 0 105205 77142 28,063 20,224 13616
4 2018 0 95887 77914 17,973 11,361 10983
5 1626 0 87471 78693 8,778 4,868 8867
6 1319 0 79797 79479 318 154 7158
=====

14352 0 616416 465230 151186 121939 79402
\$/BBLRESV: 12.86 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 116,718 RI OIL VAL: 76,002
WI PAYOUT: 3.2 GAS VAL: 2,782 GAS VAL: 1,812
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 204,850 WI TOTAL: 127,040 RI TOTAL: 77,810
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.24
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

72,022 5

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.9 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 122,590
LAST YR RI VAL: 63,610
LAST YR 8/8 VAL: 186,200

LAST YR OIL PROD: 3,154
LAST YR GAS PROD: 5,333

REMARKS1: 317-39544 P-1
REMARKS2: #1-P&A 8/15 #3-C-10/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 114700 - SALE RANCH "L" FULL WI DECIMAL = .810303 #WELLS: 4
RRC#, WELL#.....: 22173 - 2,6,7 RRC DIST.: 08 FULL RI DECIMAL = .189697 DEPTH: 9200

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 13,660
01 MARTIN COUNTY 1.000000 13,660
32 STANTON ISD (MARTIN 1.000000 13,660
60 MARTIN HOSPITAL DIST 1.000000 13,660
61 PERMIAN BASIN WATER 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

24,520

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 23,570
LAST YR 8/8 VAL: 35,960

LAST YR OIL PROD: 550
LAST YR GAS PROD: 991

REMARKS1: 317-30515,
REMARKS2: WIW-2D-39425
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 56800 - GLASSCOCK C FULL WI DECIMAL = .873830 #WELLS: 2
RRC#, WELL#.....: 22178 - 3-6, RRC DIST.: 08 FULL RI DECIMAL = .126170 DEPTH: 9610
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	28,150	1	1666	0	41982	36757	5,225	4,893	5703
01	MARTIN COUNTY	1.000000	28,150	2	1342	0	38204	37124	1,080	887	4593
32	STANTON ISD (MARTIN	1.000000	28,150								
60	MARTIN HOSPITAL DIST	1.000000	28,150		3008	0	80186	73881	6305	5780	10296
61	PERMIAN BASIN WATER	1.000000	28,150								

\$/BBLRESV: 4.56 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 5,452 RI OIL VAL: 9,712
WI PAYOUT: .0 GAS VAL: 213 GAS VAL: 378
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 28,150 WI TOTAL: 18,060 RI TOTAL: 10,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.72
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,007		4	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.1 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 118,330
LAST YR RI VAL: 65,610
LAST YR 8/8 VAL: 183,940

LAST YR OIL PROD: 1,721
LAST YR GAS PROD: 3,638

REMARKS1: 317-33778,4694,7183,90,
REMARKS2: P&A #1-8/12
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990017 - WELL=MILDRED (PIONEER) FULL WI DECIMAL = .807610 #WELLS: 2
RRC#, WELL#.....: 22185 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .192390 DEPTH: 8900
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	15,430	1	2587	0	16508	13650	2,858	2,677	3698
01	MARTIN COUNTY	1.000000	15,430	2	2077	0	14098	13786	312	256	2796
02	MARTIN CO FRESH WATE	1.000000	15,430								
31	GRADY ISD	1.000000	15,430		4664	0	30606	27436	3170	2933	6494
60	MARTIN HOSPITAL DIST	1.000000	15,430								
61	PERMIAN BASIN WATER	1.000000	15,430								
					\$/BBLRESV: 6.08		EQUIP VAL:		6,196		
					\$/BBLPROD: 3,771		WI OIL VAL:		2,436	RI OIL VAL:	5,394
					WI PAYOUT: .0		GAS VAL:		438	GAS VAL:	970
					RI PAYOUT: 1.7		PRD VAL:		0	PRD VAL:	0
					8/8 VALUE:	15,430	WI TOTAL:		9,070	RI TOTAL:	6,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
13,000	.8	2	
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,690
LAST YR 8/8 VAL: 8,200

LAST YR OIL PROD: 304
LAST YR GAS PROD: 211

REMARKS1: 317-34224,52 P&A 1-1/14
REMARKS2: LSE #98000, 150773
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 57600 - GLENDENNING "B" FULL WI DECIMAL = .803125 #WELLS: 1
RRC#, WELL#.....: 22207 - RRC DIST.: 08 FULL RI DECIMAL = .196875 DEPTH: 9370

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	57,250	1	0	0	71021	53048	17,973	16,833	16378
01	MARTIN COUNTY	1.000000	57,250	2	0	0	61328	53578	7,750	6,367	12516
31	GRADY ISD	1.000000	57,250								
60	MARTIN HOSPITAL DIST	1.000000	57,250		0	0	132349	106626	25723	23200	28894
61	PERMIAN BASIN WATER	1.000000	57,250								

\$/BBLRESV: 11.09 EQUIP VAL: 6,196
\$/BBLPROD: 6,904 WI OIL VAL: 22,736 RI OIL VAL: 28,316
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 57,250 WI TOTAL: 28,930 RI TOTAL: 28,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.39 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,522	4.1	2	
	15.0 3	100.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,870
LAST YR RI VAL: 15,940
LAST YR 8/8 VAL: 28,810

LAST YR OIL PROD: 908
LAST YR GAS PROD: 976

REMARKS1: TY22 OFF SET FRAC INC PERM
REMARKS2: BEFORE JAN 1
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 30300 - BLOCKER -A- FULL WI DECIMAL = .809943 #WELLS: 1
RRC#, WELL#.....: 22215 - 1,2, RRC DIST..: 08 FULL RI DECIMAL = .190057 DEPTH: 9188
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,724	476	0	69.32	2.02	2.02	.00	96839
00	MARTIN COUNTY APPR D	1.000000	359,830		16,767	5,056	0					904,727
01	MARTIN COUNTY	1.000000	359,830									
32	STANTON ISD (MARTIN	1.000000	359,830		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	1.000000	359,830	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	1.000000	359,830	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	1597	0	181538	89257	92,281	86,429	40074
2	1413	0	156798	90149	66,649	54,756	30631
3	1263	0	135430	91051	44,379	31,983	23412
4	1122	0	121627	91962	29,665	18,753	18607
5	998	0	113628	92882	20,746	11,504	15383
6	887	0	106147	93811	12,336	6,000	12718
7	780	0	97619	93812	3,807	1,625	10351
	8060	0	912787	642924	269863	211050	151176

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 15.10 EQUIP VAL: 4,855
\$/BBLPROD: 24,575 WI OIL VAL: 205,002 RI OIL VAL: 146,844
WI PAYOUT: 3.3 GAS VAL: 1,827 GAS VAL: 1,308
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 359,830 WI TOTAL: 211,680 RI TOTAL: 148,150

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
85,007	10.3	3	
	15.0 3	12.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,630
LAST YR RI VAL: 38,280
LAST YR 8/8 VAL: 73,910

LAST YR OIL PROD: 1,864
LAST YR GAS PROD: 2,492

REMARKS1: 317-34662
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 78300 - KEY B 4 FULL WI DECIMAL = .792712 #WELLS: 2
RRC#, WELL#.....: 22221 - 2 RRC DIST.: 08 FULL RI DECIMAL = .207288 DEPTH: 11936
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	233,540
01	MARTIN COUNTY	1.000000	233,540
31	GRADY ISD	1.000000	233,540
60	MARTIN HOSPITAL DIST	1.000000	233,540
61	PERMIAN BASIN WATER	1.000000	233,540

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	3,107		4,781		0		64.08	2.70	2.70	6.67	157826
2	2,737		4,215		0		65.10	2.72	2.72	6.75	141244
3	2,429		3,742		0		66.13	2.76	2.76	6.83	127333
4	2,172		3,345		0		67.17	2.78	2.78	6.92	115651
=====											=====
	10,445		16,083		0						542,054

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	10233	0	168059	110273	57,786	54,122	41341
2	9088	0	150332	111375	38,957	32,005	32727
3	8187	0	135520	112489	23,031	16,597	26108
4	7372	0	123023	113614	9,409	5,948	20974
=====							
	34880	0	576934	447751	129183	108672	121150

\$/BBLRESV:	12.08	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	100,060
WI PAYOUT:	2.8	GAS VAL:	6,439
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	233,540	WI TOTAL:	114,810
		RI TOTAL:	118,730

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): U		
GRAV SCHED#/DEGREE: /		
PRD WELLHEAD PRICE: 6.72		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
105,022		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.1 D B: .500 De/Dt: 12.2 / 10.0
GAS: 14.0 D B: .500 De/Dt: 12.2 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 111,950
LAST YR RI VAL: 123,230
LAST YR 8/8 VAL: 235,180

LAST YR OIL PROD: 3,607
LAST YR GAS PROD: 7,353

REMARKS1: P&A-#1-3/99,#3-9/13 P-1
REMARKS2: 317-32724,3757,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 54400 - GLASS "E" FULL WI DECIMAL = .734375 #WELLS: 2
RRC#, WELL#.....: 22267 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	38,440	1	988	3,265	0	64.08	3.15	3.15	7.45	46494
01	MARTIN COUNTY	1.000000	38,440	2	880	2,612	0	65.10	3.18	3.18	7.54	42071
32	STANTON ISD (MARTIN	1.000000	38,440		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	38,440		1,868	5,877	0					88,565
61	PERMIAN BASIN WATER	1.000000	38,440									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 2.17 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 2,978- RI OIL VAL: 27,930
WI PAYOUT: .0 GAS VAL: 460- GAS VAL: 4,306
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 38,440 WI TOTAL: 6,200 RI TOTAL: 32,240

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.71
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.50 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,522 10

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.9 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 17,250
LAST YR 8/8 VAL: 23,450

LAST YR OIL PROD: 1,062
LAST YR GAS PROD: 4,156

REMARKS1:
REMARKS2: 1D-SWD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 57200 - GLASSCOCK A5 #1,2,4 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 22305 - 1,4,2H+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9350
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,654	3,656	0	64.08	4.33	4.33	9.71
ALT RRC#:	GRAPH.....:	2	3,936	3,092	0	65.10	4.38	4.38	9.83
		3	3,409	2,679	0	66.13	4.43	4.43	9.95
		=====	=====	=====					=====
		11,999	9,427	0					584,924

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	260,780	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	260,780	1	11873	0	235544	173798	61,746	57,830
32	STANTON ISD (MARTIN	1.000000	260,780	2	10157	0	202332	175535	26,797	22,015
60	MARTIN HOSPITAL DIST	1.000000	260,780	3	8901	0	177979	177291	688	495
61	PERMIAN BASIN WATER	1.000000	260,780	=====	=====	=====	=====	=====	=====	=====
				30931	0	615855	526624	89231	80340	173714

\$/BBLRESV:	8.31	EQUIP VAL:	11,802		
\$/BBLPROD:	0	WI OIL VAL:	74,779	RI OIL VAL:	161,689
WI PAYOUT:	.0	GAS VAL:	3,954	GAS VAL:	8,551
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	260,780	WI TOTAL:	90,540	RI TOTAL:	170,240

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.11	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 9.78	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
165,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	14.0 D	B: 1.000	De/Dt: 16.6 / 10.0
GAS:	11.0 D	B: 1.000	De/Dt: 16.6 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	293,520
LAST YR RI VAL:	266,460
LAST YR 8/8 VAL:	559,980

LAST YR OIL PROD:	6,435
LAST YR GAS PROD:	7,482

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 114800 - SALE RANCH "M" FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 22543 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9381
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	65,060	1	2,224	653	0	64.08	3.13	3.13	.00	115793
01	MARTIN COUNTY	1.000000	65,060	2	1,927	522	0	65.10	3.16	3.16	.00	101926
32	STANTON ISD (MARTIN	1.000000	65,060									
60	MARTIN HOSPITAL DIST	1.000000	65,060		4,151	1,175	0					217,719
61	PERMIAN BASIN WATER	1.000000	65,060									

\$/BBLRESV:	2.41	EQUIP VAL:	12,392		
\$/BBLPROD:	0	WI OIL VAL:	8,130	RI OIL VAL:	43,825
WI PAYOUT:	.0	GAS VAL:	112	GAS VAL:	605
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	65,060	WI TOTAL:	20,630	RI TOTAL:	44,430

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,522 2

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.6 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 109,000
LAST YR RI VAL: 101,700
LAST YR 8/8 VAL: 210,700

LAST YR OIL PROD: 2,555
LAST YR GAS PROD: 5,419

REMARKS1: 317-30744,4530
REMARKS2: P&A 34530-1,5/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 114900 - SALE RANCH "N" FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 22544 - 4,8 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9150
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.02 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,660
LAST YR RI VAL:
LAST YR 8/8 VAL: 13,660

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 54700 - GLASS "CC" FULL WI DECIMAL = .812500 #WELLS: 3
RRC#, WELL#.....: 22556 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9680
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.44 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 27,670
LAST YR 8/8 VAL: 46,260

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 89900 - MABEE "J" FULL WI DECIMAL = .808593 #WELLS: 1
RRC#, WELL#.....: 22578 - 13 RRC DIST.: 08 FULL RI DECIMAL = .191407 DEPTH: 9440
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	207,040
01	MARTIN COUNTY	1.000000	207,040
32	STANTON ISD (MARTIN	1.000000	207,040
60	MARTIN HOSPITAL DIST	1.000000	207,040
61	PERMIAN BASIN WATER	1.000000	207,040

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	3,023		3,591		0		64.08	3.68	3.68	.00		156636
2	2,643		2,872		0		65.10	3.71	3.71	.00		139126
3	2,328		2,298		0		66.13	3.75	3.75	.00		124483
4	2,067		1,838		0		67.17	3.79	3.79	.00		112265
=====												=====
	10,061		10,599		0							532,510
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE
1	10685		0		167321		110796	56,525		52,941		37259
2	8618		0		147744		111903	35,841		29,445		29115
3	6969		0		131452		113023	18,429		13,281		22925
4	5634		0		117899		114153	3,746		2,368		18196
=====												=====
	31906		0		564416		449875	114541		98035		107495

\$/BBLRESV: 11.14 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 90,643 RI OIL VAL: 99,390
WI PAYOUT: 2.5 GAS VAL: 5,431 GAS VAL: 5,955
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 207,040 WI TOTAL: 101,690 RI TOTAL: 105,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.33
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

105,520 11

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.9 D B: .500 De/Dt: 13.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,720
LAST YR RI VAL: 57,490
LAST YR 8/8 VAL: 91,210

LAST YR OIL PROD: 3,257
LAST YR GAS PROD: 4,084

REMARKS1: P&A #14 3/01,#2 7/94
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 116200 - SCHARBAUER "C" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 22641 - 4,5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 13,660
01 MARTIN COUNTY 1.000000 13,660
31 GRADY ISD 1.000000 13,660
60 MARTIN HOSPITAL DIST 1.000000 13,660
61 PERMIAN BASIN WATER 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.86
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

123,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 20.6 / 10.0
GAS: D B: 1.000 De/Dt: 9.6 / 9.6
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 215,580
LAST YR RI VAL: 193,870
LAST YR 8/8 VAL: 409,450

LAST YR OIL PROD: 4,500
LAST YR GAS PROD: 11,419

REMARKS1: 317-33967,8837 P-2
REMARKS2: 767808
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 56300 - GLASS "EE" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 22654 - 3 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9609

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....: X	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	6,830						
01	MARTIN COUNTY	1.000000	6,830	\$/BBLRESV:	.00	EQUIP VAL:	6,831		
32	STANTON ISD (MARTIN	1.000000	6,830	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	6,830	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	6,830	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 19.26 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
25,000			
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,880
LAST YR 8/8 VAL: 8,390

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 54900 - GLASS "FF" FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 22687 - 3,4, RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9686
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	24,100	1	333	0	31884	26271	5,613	5,257	6921
01	MARTIN COUNTY	1.000000	24,100	2	267	0	27513	26533	980	804	5286
32	STANTON ISD (MARTIN	1.000000	24,100								
60	MARTIN HOSPITAL DIST	1.000000	24,100		600	0	59397	52804	6593	6061	12207
61	PERMIAN BASIN WATER	1.000000	24,100								

\$/BBLRESV: 6.46 EQUIP VAL: 6,196
\$/BBLPROD: 4,019 WI OIL VAL: 5,880 RI OIL VAL: 11,842
WI PAYOUT: .0 GAS VAL: 60 GAS VAL: 121
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 24,100 WI TOTAL: 12,140 RI TOTAL: 11,960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.48
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
25,020	1.8	1	
15.0 99	20.5 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 13,610
LAST YR 8/8 VAL: 26,000

LAST YR OIL PROD: 668
LAST YR GAS PROD: 776

REMARKS1: 317-33766,4565,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 55100 - GLASS "HH" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 22707 - 1,2 RRC DIST..: 08 FULL RI DECIMAL = .187500 DEPTH: 9450
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-30841,3784 P-2
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 149500 - YORK FULL WI DECIMAL = .765625 #WELLS: 1
RRC#, WELL#.....: 22795 - 2 RRC DIST.: 08 FULL RI DECIMAL = .234375 DEPTH: 8327
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 6,190
LAST YR 8/8 VAL: 12,390

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34062,
REMARKS2: SHUTIN DEAD8
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 60100 - GRISHAM J R & J M GREEMAN "A" FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 22878 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8660
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	41,150	1	2402	0	40706	40448	258	242	12765
01	MARTIN COUNTY	1.000000	41,150	2	1929	0	36951	40852	-3,901	-3,205	10254
32	STANTON ISD (MARTIN	1.000000	41,150								
60	MARTIN HOSPITAL DIST	1.000000	41,150		4331	0	77657	81300	3643	2963	23019
61	PERMIAN BASIN WATER	1.000000	41,150								

\$/BBLRESV: 2.41 EQUIP VAL: 18,589
\$/BBLPROD: 1,590 WI OIL VAL: 2,742- RI OIL VAL: 21,300
WI PAYOUT: .0 GAS VAL: 162- GAS VAL: 1,258
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 41,150 WI TOTAL: 18,590 RI TOTAL: 22,560

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
38,522 2.3 2
10.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 37,120
LAST YR 8/8 VAL: 55,710

LAST YR OIL PROD: 872
LAST YR GAS PROD: 782

REMARKS1:
REMARKS2: P&A #8-10/10,1-4/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 53900 - GLASPIE FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 22955 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9228
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,750	3,265	0	64.08	.60	.60	.00	91114
ALT RRC#:	GRAPH.....:	2	1,610	2,612	0	65.10	.60	.60	.00	85159
		3	1,481	2,089	0	66.13	.60	.60	.00	79586
		=====	=====	=====						=====
			4,841	7,966	0					255,859

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	90,030	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	90,030	1	1592	0	92706	74573	18,133	16,983	20125
32	STANTON ISD (MARTIN	1.000000	90,030	2	1273	0	86432	75318	11,114	9,131	16605
60	MARTIN HOSPITAL DIST	1.000000	90,030	3	1019	0	80605	76072	4,533	3,267	13704
61	PERMIAN BASIN WATER	1.000000	90,030	=====	=====	=====	=====	=====	=====	=====	=====
					3884	0	259743	225963	33780	29381	50434

\$/BBLRESV:	7.21	EQUIP VAL:	11,802		
\$/BBLPROD:	6,981	WI OIL VAL:	28,363	RI OIL VAL:	48,686
WI PAYOUT:	.0	GAS VAL:	430	GAS VAL:	739
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	90,030	WI TOTAL:	40,600	RI TOTAL:	49,430

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: .70		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .70		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
71,022	5.0	10	
-----	-----	-----	-----
	8.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 48,860
LAST YR RI VAL: 45,160
LAST YR 8/8 VAL: 94,020

LAST YR OIL PROD: 1,747
LAST YR GAS PROD: 3,713

REMARKS1: P&A #1-6/12-31026,
REMARKS2: 317-34496,4518,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 98400 - MIMS #2 FULL WI DECIMAL = .812464 #WELLS: 1
RRC#, WELL#.....: 23036 - 2, RRC DIST.: 08 FULL RI DECIMAL = .187536 DEPTH: 8923
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 131,880
01 MARTIN COUNTY 1.000000 131,880
32 STANTON ISD (MARTIN 1.000000 131,880
60 MARTIN HOSPITAL DIST 1.000000 131,880
61 PERMIAN BASIN WATER 1.000000 131,880

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 1,260 2,938 0 64.08 4.92 4.92 .00 65599
2 1,159 2,350 0 65.10 4.97 4.97 .00 61312
3 1,066 1,880 0 66.13 5.02 5.02 .00 57299
4 981 1,504 0 67.17 5.08 5.08 .00 53544
5 902 1,203 0 68.24 5.13 5.13 .00 50045
6 830 962 0 69.32 5.18 5.18 .00 46770
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 11744 0 77343 48300 29,043 27,201 16794
2 9491 0 70803 48783 22,020 18,091 13606
3 7669 0 64968 49270 15,698 11,313 11048
4 6209 0 59753 49763 9,990 6,315 8992
5 5016 0 55061 50261 4,800 2,661 7333
6 4052 0 50822 50764 58 28 5989
=====

44181 0 378750 297141 81609 65609 63762
\$/BBLRESV: 11.28 EQUIP VAL: 5,098
\$/BBLPROD: 19,418 WI OIL VAL: 56,797 RI OIL VAL: 55,198
WI PAYOUT: 3.3 GAS VAL: 7,500 GAS VAL: 7,289
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 131,880 WI TOTAL: 69,390 RI TOTAL: 62,490
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

46,000 3.6 9

8.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,830
LAST YR RI VAL: 20,280
LAST YR 8/8 VAL: 34,110

LAST YR OIL PROD: 1,299
LAST YR GAS PROD: 3,099

REMARKS1: P&A #1-9/13
REMARKS2: 317-31059,4505,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 99000 - MORRIS W R FULL WI DECIMAL = .757813 #WELLS: 1
RRC#, WELL#.....: 23176 - RRC DIST.: 08 FULL RI DECIMAL = .242187 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 48500 - EPLEY -G- #2 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 23562 - 2 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9145
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,470	1,306	0	64.08	.78	.78	.00	82423
ALT RRC#:	GRAPH.....:	2	1,352	1,044	0	65.10	.79	.79	.00	77036
		3	1,244	835	0	66.13	.80	.80	.00	71995
		=====	=====	=====						=====
			4,066	3,185	0					231,454

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	55,880	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	55,880	1	891	0	83314	70373	12,941	12,120	11196
31	GRADY ISD	1.000000	55,880	2	722	0	77758	71076	6,682	5,490	9248
60	MARTIN HOSPITAL DIST	1.000000	55,880	3	585	0	72580	71787	793	571	7639
61	PERMIAN BASIN WATER	1.000000	55,880	=====	=====	=====	=====	=====	=====	=====	=====
					2198	0	233652	213236	20416	18181	28083

\$/BBLRESV:	4.96	EQUIP VAL:	10,538
\$/BBLPROD:	4,803	WI OIL VAL:	17,650
WI PAYOUT:	.0	GAS VAL:	168
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	55,880	WI TOTAL:	28,360
		RI TOTAL:	27,520

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: .92		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .92		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
67,022	4.2	4	
-----	-----	-----	-----
	8.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	12,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 13,010
LAST YR RI VAL: 11,320
LAST YR 8/8 VAL: 24,330

LAST YR OIL PROD: 1,723
LAST YR GAS PROD: 1,783

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 106800 - KLUTHE-PHILLIPS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 23872 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8335

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,489	0	0	64.08	4.92	4.92	9.83	71561
ALT RRC#:	GRAPH.....: X	2 1,340	0	0	65.10	4.97	4.97	9.95	65430
		3 1,206	0	0	66.13	5.02	5.02	10.07	59819
		=====	=====	=====					=====
		4,035	0	0					196,810

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	77,780	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	77,780	1	0	0	71561	58296	13,265	12,424
02	MARTIN CO FRESH WATE	1.000000	77,780	2	0	0	65430	58878	6,552	5,382
31	GRADY ISD	1.000000	77,780	3	0	0	59819	59467	352	253
60	MARTIN HOSPITAL DIST	1.000000	77,780		=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	77,780		0	0	196810	176641	20169	18059

\$/BBLRESV:	5.85	EQUIP VAL:	5,901
\$/BBLPROD:	5,488	WI OIL VAL:	17,698
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	77,780	WI TOTAL:	23,600
		RI TOTAL:	54,180

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.90 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
55,520	4.3	5	
-----	-----	-----	-----
	10.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 20,890
LAST YR 8/8 VAL: 27,090

LAST YR OIL PROD: 1,572
LAST YR GAS PROD: 1,870

REMARKS1: 317-31441
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 97400 - MEEK F FULL WI DECIMAL = .762500 #WELLS: 2
RRC#, WELL#.....: 23900 - 2-3 RRC DIST.: 08 FULL RI DECIMAL = .237500 DEPTH: 8897
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,660
LAST YR RI VAL:
LAST YR 8/8 VAL: 13,660

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9924269 - WELL=SALE RANCH "Q"(PIONEER) FULL WI DECIMAL = .803663 #WELLS: 3
RRC#, WELL#.....: 24269 - 6,12,23 RRC DIST.: 08 FULL RI DECIMAL = .196337 DEPTH: 9155

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D
01 MARTIN COUNTY
32 STANTON ISD (MARTIN
60 MARTIN HOSPITAL DIST
61 PERMIAN BASIN WATER

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 8,640
LAST YR 8/8 VAL: 27,230

LAST YR OIL PROD:
LAST YR GAS PROD: 49

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 115400 - SALE RANCH "S" FULL WI DECIMAL = .796997 #WELLS: 2
RRC#, WELL#.....: 24350 - 3,5,6, RRC DIST.: 08 FULL RI DECIMAL = .203003 DEPTH: 9275
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,124	3,851	0	69.32	4.88	4.88	.00	227842
00	MARTIN COUNTY APPR D	1.000000	1,101,140		40,935	58,047	0					2,173,822
01	MARTIN COUNTY	1.000000	1,101,140									
32	STANTON ISD (MARTIN	1.000000	1,101,140		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	1,101,140	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	1,101,140	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	54328	0	468314	206872	261,442	244,864	112213
2	43931	0	411481	208940	202,541	166,401	87254
3	35445	0	367015	211030	155,985	112,413	68870
4	28715	0	331558	213140	118,418	74,860	55060
5	23212	0	300097	215271	84,826	47,038	44101
6	18723	0	271869	217423	54,446	26,484	35357
7	14978	0	242820	217424	25,396	10,836	27947
	219332	0	2393154	1490100	903054	682896	430802

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.47
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 18.63 EQUIP VAL: 9,710
\$/BBLPROD: 0 WI OIL VAL: 607,903 RI OIL VAL: 383,493
WI PAYOUT: 3.5 GAS VAL: 61,335 GAS VAL: 38,693
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,101,140 WI TOTAL: 678,950 RI TOTAL: 422,190

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
197,021 45
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.9 D B: 1.000 De/Dt: 13.4 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 393,910
LAST YR RI VAL: 254,120
LAST YR 8/8 VAL: 648,030

LAST YR OIL PROD: 9,974
LAST YR GAS PROD: 18,024

REMARKS1: 317-33036,7281,2, P-3
REMARKS2: P&A #2 5/07 726355
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 94000 - KLUTHE-MADISON FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 24458 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8389
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,019	1,010	0	64.08	1.41	1.41	.00	97033
ALT RRC#:	GRAPH.....: X	2	1,716	858	0	65.10	1.43	1.43	.00	83791
		3	1,458	729	0	66.13	1.44	1.44	.00	72349
		=====	=====	=====						=====
			5,193	2,597	0					253,173

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	117,400	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	117,400	1	1068	0	98101	71422	26,679	24,987	30762
02	MARTIN CO FRESH WATE	1.000000	117,400	2	921	0	84712	72136	12,576	10,332	23508
31	GRADY ISD	1.000000	117,400	3	788	0	73137	72857	280	201	17961
60	MARTIN HOSPITAL DIST	1.000000	117,400	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	117,400		2777	0	255950	216415	39535	35520	72231

\$/BBLRESV:	8.84	EQUIP VAL:	11,802		
\$/BBLPROD:	7,652	WI OIL VAL:	34,432	RI OIL VAL:	70,018
WI PAYOUT:	.0	GAS VAL:	377	GAS VAL:	768
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	117,400	WI TOTAL:	46,610	RI TOTAL:	70,790

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
68,021	6.0	3	
	15.0 3	15.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,330
LAST YR RI VAL: 44,880
LAST YR 8/8 VAL: 65,210

LAST YR OIL PROD: 712
LAST YR GAS PROD: 834

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 149400 - YELL FULL WI DECIMAL = .801855 #WELLS: 1
RRC#, WELL#.....: 24887 - RRC DIST.: 08 FULL RI DECIMAL = .198145 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	707	0	64.08	4.92	4.92	.00	36328
ALT RRC#:	GRAPH.....: X	2	600	0	65.10	4.97	4.97	.00	31370
		3	510	0	66.13	5.02	5.02	.00	27086
		=====	=====	=====					=====
			1,817	0					94,784

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	38,710	---	---	---	---	---	---	---
01	MARTIN COUNTY	1.000000	38,710	1	0	0	36328	26250	10,078	9,439
32	STANTON ISD (MARTIN	1.000000	38,710	2	0	0	31370	26512	4,858	3,991
60	MARTIN HOSPITAL DIST	1.000000	38,710	3	0	0	27086	26778	308	222
61	PERMIAN BASIN WATER	1.000000	38,710	=====	=====	=====	=====	=====	=====	=====
					0	0	94784	79540	15244	13652

\$/BBLRESV:	9.19	EQUIP VAL:	5,901		
\$/BBLPROD:	7,945	WI OIL VAL:	13,379	RI OIL VAL:	19,433
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	38,710	WI TOTAL:	19,280	RI TOTAL:	19,430

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
25,000	2.1	
-----	-----	-----
	15.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,580
LAST YR RI VAL: 9,580
LAST YR 8/8 VAL: 19,160

LAST YR OIL PROD: 772
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 48700 - EPLEY -31- FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 25326 - 2 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9225

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	116,820	1	1,884	979	0	64.08	.83	.83	.00	98090
01	MARTIN COUNTY	1.000000	116,820	2	1,657	783	0	65.10	.84	.84	.00	87694
31	GRADY ISD	1.000000	116,820	3	1,458	626	0	66.13	.85	.85	.00	78391
60	MARTIN HOSPITAL DIST	1.000000	116,820	4	1,283	501	0	67.17	.86	.86	.00	70069
61	PERMIAN BASIN WATER	1.000000	116,820		6,282	2,889	0					334,244

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1978		0	336222	277150	59072	51092	62382
\$/BBLRESV: 9.75				EQUIP VAL: 5,620			
\$/BBLPROD: 11,138				WI OIL VAL: 49,775		RI OIL VAL: 60,775	
WI PAYOUT: 2.6				GAS VAL: 295		GAS VAL: 360	
RI PAYOUT: 3.0				PRD VAL: 0		PRD VAL: 0	
8/8 VALUE: 116,820				WI TOTAL: 55,690		RI TOTAL: 61,130	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .98
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .98
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,007 5.5 3

12.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,250
LAST YR RI VAL: 23,530
LAST YR 8/8 VAL: 47,780

LAST YR OIL PROD: 1,721
LAST YR GAS PROD: 984

REMARKS1: P&A #1 1/01,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153316 - MABEE FOUNDATION FULL WI DECIMAL = .743600 #WELLS: 4
RRC#, WELL#.....: 26086 - 5-8,10 RRC DIST.: 08 FULL RI DECIMAL = .256400 DEPTH: 11800
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 10529 EOR.....:
ALT RRC#: 26086 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D .280000 341,100
01 MARTIN COUNTY .280000 341,100
32 STANTON ISD (MARTIN .280000 341,100
60 MARTIN HOSPITAL DIST .280000 341,100
61 PERMIAN BASIN WATER .280000 341,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 10,174 24,811 0 64.08 4.44 4.44 7.13 484790
2 8,890 21,754 0 65.10 4.48 4.48 7.22 430350
3 7,835 19,365 0 66.13 4.53 4.53 7.30 385280
4 6,958 17,429 0 67.17 4.58 4.58 7.39 347535
5 6,220 15,686 0 68.24 4.62 4.62 7.48 315623
6 5,593 14,117 0 69.32 4.67 4.67 7.57 288299
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 81916 0 566706 318173 248,533 232,773 183822
2 72470 0 502820 321354 181,466 149,086 144337
3 65231 0 450511 324568 125,943 90,763 114442
4 59358 0 406893 327814 79,079 49,991 91472
5 53888 0 369511 331093 38,418 21,304 73511
6 49023 0 337322 334403 2,919 1,419 59388
=====

381886 0 2633763 1957405 676358 545336 666972
\$/BBLRESV: 13.46 EQUIP VAL: 30,149
\$/BBLPROD: 0 WI OIL VAL: 456,939 RI OIL VAL: 558,858
WI PAYOUT: 3.1 GAS VAL: 77,491 GAS VAL: 94,774
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 1,218,210 WI TOTAL: 564,580 RI TOTAL: 653,630
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.23
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.18 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

303,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.9 D B: .500 De/Dt: 13.0 / 10.0
GAS: 73.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 466,710
LAST YR RI VAL: 459,770
LAST YR 8/8 VAL: 926,480

LAST YR OIL PROD: 13,043
LAST YR GAS PROD: 30,400

REMARKS1: MID=72% P-8 MID-10529
REMARKS2: MAR-27% MAR-153316
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 27500 - ATCHISON FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 26225 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,615	653	0	64.08	1.05	1.05	.00	77617
ALT RRC#:	GRAPH.....:	2	1,372	522	0	65.10	1.07	1.07	.00	67025
		3	1,201	417	0	66.13	1.08	1.08	.00	59567
		=====	=====	=====						=====
			4,188	1,592	0					204,209

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	88,080	---	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	88,080	1	514	0	78131	58298	19,833	18,575	24499
31	GRADY ISD	1.000000	88,080	2	419	0	67444	58880	8,564	7,035	18717
60	MARTIN HOSPITAL DIST	1.000000	88,080	3	339	0	59906	59469	437	314	14711
61	PERMIAN BASIN WATER	1.000000	88,080	=====	=====	=====	=====	=====	=====	=====	
					1272	0	205481	176647	28834	25924	57927

\$/BBLRESV:	8.04	EQUIP VAL:	5,901		
\$/BBLPROD:	7,014	WI OIL VAL:	25,249	RI OIL VAL:	56,417
WI PAYOUT:	.0	GAS VAL:	157	GAS VAL:	352
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	88,080	WI TOTAL:	31,310	RI TOTAL:	56,770

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.24
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
55,522	4.8	2	
-----	-----	-----	-----
	15.0 2	20.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,800
LAST YR RI VAL: 14,240
LAST YR 8/8 VAL: 24,040

LAST YR OIL PROD: 1,453
LAST YR GAS PROD: 1,159

REMARKS1:
REMARKS2: 317-32236
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 108400 - QUATTLEBAUM FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 26427 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,456	684	0	69.32	2.17	2.17	14.06	136200
00	MARTIN COUNTY APPR D	1.000000	680,590		26,719	10,317	0					1,420,556
01	MARTIN COUNTY	1.000000	680,590									
31	GRADY ISD	1.000000	680,590		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	1.000000	680,590	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	1.000000	680,590	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	4325	0	322316	123923	198,393	185,813	75802
2	3477	0	261919	125162	136,757	112,355	54511
3	2822	0	212847	126413	86,434	62,290	39201
4	2279	0	183316	127678	55,638	35,172	29880
5	1840	0	167368	128954	38,414	21,302	24141
6	1486	0	152819	130244	22,575	10,981	19506
7	1189	0	137389	130245	7,144	3,048	15519
	17418	0	1437974	892619	545355	430961	258560

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.33 ADDL GAS PRICES? N
\$ /BBLRESV: 19.52 EQUIP VAL: 4,855
\$/BBLPROD: 27,449 WI OIL VAL: 417,226 RI OIL VAL: 250,319
WI PAYOUT: 3.1 GAS VAL: 5,116 GAS VAL: 3,069
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 680,590 WI TOTAL: 427,200 RI TOTAL: 253,390

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
118,022	19.0	8	
	20.0 3	20.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 23,020
LAST YR 8/8 VAL: 29,220

LAST YR OIL PROD: 2,342
LAST YR GAS PROD: 2,836

REMARKS1: 317-32240,4481 #1-TA 8/15
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102100 - NAIL "T" FULL WI DECIMAL = .687500 #WELLS: 1
RRC#, WELL#.....: 26467 - RRC DIST.: 08 FULL RI DECIMAL = .312500 DEPTH: 9213

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
32 STANTON ISD (MARTIN 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

21,000

10.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,140
LAST YR RI VAL: 19,580
LAST YR 8/8 VAL: 29,720

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 60400 - GULF "C" #2 FULL WI DECIMAL = .766820 #WELLS: 1
RRC#, WELL#.....: 26529 - 2, RRC DIST.: 08 FULL RI DECIMAL = .233180 DEPTH: 8636
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,410	1	3743	0	56566	53048	3,518	3,294	16182
01	MARTIN COUNTY	1.000000	34,410	2	3100	0	49625	53578	-3,953	-3,248	12563
32	STANTON ISD (MARTIN	1.000000	34,410								
60	MARTIN HOSPITAL DIST	1.000000	34,410		6843	0	106191	106626	435	46	28745
61	PERMIAN BASIN WATER	1.000000	34,410								

\$/BBLRESV: .03 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 42 RI OIL VAL: 26,355
WI PAYOUT: .0 GAS VAL: 3 GAS VAL: 1,815
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 34,410 WI TOTAL: 6,240 RI TOTAL: 28,170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,522 3
18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.2 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,410
LAST YR RI VAL: 68,240
LAST YR 8/8 VAL: 110,650

LAST YR OIL PROD: 1,226
LAST YR GAS PROD: 815

REMARKS1: 317-34571
REMARKS2: P&A #1-32289
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 38400 - CLINE -A- FULL WI DECIMAL = .812109 #WELLS: 1
RRC#, WELL#.....: 26780 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187891 DEPTH: 9420
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	188,230	1	3,204	0	0	64.08	4.92	4.92	.00	166736
01	MARTIN COUNTY	1.000000	188,230	2	2,776	0	0	65.10	4.97	4.97	.00	146762
32	STANTON ISD (MARTIN	1.000000	188,230	3	2,450	0	0	66.13	5.02	5.02	.00	131577
60	MARTIN HOSPITAL DIST	1.000000	188,230	4	2,193	0	0	67.17	5.08	5.08	.00	119627
61	PERMIAN BASIN WATER	1.000000	188,230		10,623	0	0					564,702

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	0	0	166736	116048	50,688	47,474	36289
01	0	0	146762	117208	29,554	24,280	28268
32	0	0	131577	118380	13,197	9,511	22427
60	0	0	119627	119563	64	40	18045
61	0	0	564702	471199	93503	81305	105029

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

110,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.5 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 19,490
LAST YR 8/8 VAL: 25,690

LAST YR OIL PROD: 3,648
LAST YR GAS PROD:

REMARKS1: 317-32324
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 129100 - STIMSON-BURLEY 1,3,4,6, FULL WI DECIMAL = .734375 #WELLS: 3
RRC#, WELL#.....: 26977 - 1,3,4,6 RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9890
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 8211 EOR.....:
ALT RRC#: 26977 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	61,250	1	9437	0	72778	71948	830	777	24765
01	MARTIN COUNTY	1.000000	61,250	2	7627	0	62324	72667	-10,343	-8,497	18767
12	CITY OF MIDLAND (MA	.250000	15,320								
32	STANTON ISD (MARTIN	1.000000	61,250		17064	0	135102	144615	9513	7720	43532
60	MARTIN HOSPITAL DIST	1.000000	61,250								
61	PERMIAN BASIN WATER	1.000000	61,250								
					\$/BBLRESV: 3.61		EQUIP VAL:	18,589			
					\$/BBLPROD: 2,250		WI OIL VAL:	6,610-	RI OIL VAL:	37,273	
					WI PAYOUT: .0		GAS VAL:	956-	GAS VAL:	5,388	
					RI PAYOUT: 1.7		PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	61,250	WI TOTAL:	18,590	RI TOTAL:	42,660	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.42 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

68,522 4.0 8

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 21,350
LAST YR 8/8 VAL: 39,940

LAST YR OIL PROD: 1,595
LAST YR GAS PROD: 2,807

REMARKS1: 317-32431,4,48,4439, LC-129100
REMARKS2: P&A #2 (2) LC-8211
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 36515 - CASTLE FULL WI DECIMAL = .697500 #WELLS: 1
RRC#, WELL#.....: 27052 - RRC DIST.: 08 FULL RI DECIMAL = .302500 DEPTH: 9320
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	44,900	1	856	979	0	64.08	2.68	2.68	.00	38260
01	MARTIN COUNTY	1.000000	44,900	2	753	783	0	65.10	2.71	2.71	.00	34204
31	GRADY ISD	1.000000	44,900									
60	MARTIN HOSPITAL DIST	1.000000	44,900		1,609	1,762	0					72,464
61	PERMIAN BASIN WATER	1.000000	44,900									

\$/BBLRESV: 8.57 EQUIP VAL: 6,196
\$/BBLPROD: 5,513 WI OIL VAL: 9,614 RI OIL VAL: 27,403
WI PAYOUT: .0 GAS VAL: 439 GAS VAL: 1,251
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 44,900 WI TOTAL: 16,250 RI TOTAL: 28,650

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.16
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
30,521 2.5 3
12.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 23,320
LAST YR 8/8 VAL: 29,520

LAST YR OIL PROD: 824
LAST YR GAS PROD: 3,036

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152905 - WOODY "K" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 27371 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9261
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/U#927371LSE#146894-W#1/131PA
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 146892 - WOODY "J" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 27373 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9250
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	159,550
01	MARTIN COUNTY	1.000000	159,550
31	GRADY ISD	1.000000	159,550
60	MARTIN HOSPITAL DIST	1.000000	159,550
61	PERMIAN BASIN WATER	1.000000	159,550

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	2,019		3,254		0		64.08	2.91	2.91	.00		97033
2	1,716		2,586		0		65.10	2.94	2.94	.00		83791
3	1,458		2,056		0		66.13	2.98	2.98	.00		72349
4	1,239		1,635		0		67.17	3.00	3.00	.00		62464
=====												=====
	6,432		9,531		0							315,637
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE
1	7102		0		104135		64073	40,062		37,522		32654
2	5704		0		89495		64713	24,782		20,360		24835
3	4597		0		76946		65361	11,585		8,349		18896
4	3679		0		66143		66014	129		81		14374
=====												=====
	21082		0		336719		260161	76558		66312		90759

\$/BBLRESV: 12.63 EQUIP VAL: 5,620
\$/BBLPROD: 13,537 WI OIL VAL: 60,917 RI OIL VAL: 83,374
WI PAYOUT: 2.5 GAS VAL: 4,069 GAS VAL: 5,568
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 159,550 WI TOTAL: 70,610 RI TOTAL: 88,940

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

61,022 6.0 10

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 11,000
LAST YR 8/8 VAL: 17,200

LAST YR OIL PROD: 2,179
LAST YR GAS PROD: 3,085

REMARKS1: GAS\$-MIDLAND CO
REMARKS2: 317-32493,4469,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 146890 - WOODY "I" 1,332, FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 27374 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
31 GRADY ISD 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.98 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
18,520
15.0 99 20.0 99
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 6,200
LAST YR RI VAL: 11,000
LAST YR 8/8 VAL: 17,200
LAST YR OIL PROD:
LAST YR GAS PROD:
REMARKS1: P&A #232-00,#132-00,#3-10/13
REMARKS2: 317-32511,4859
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 56610 - GLASCOCK FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 27506 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 9075
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32505
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102204 - NAIL "A" FULL WI DECIMAL = .734375 #WELLS: 1
RRC#, WELL#.....: 27538 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9575
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 8191 EOR.....:
ALT RRC#: 27538 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	27,480	1	673	2,612	0	64.08	2.42	2.42	13.09	31671
01	MARTIN COUNTY	1.000000	27,480	2	572	2,089	0	65.10	2.44	2.44	13.25	27348
12	CITY OF MIDLAND (MA	1.000000	27,480		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	27,480		1,245	4,701	0					59,019
60	MARTIN HOSPITAL DIST	1.000000	27,480									
61	PERMIAN BASIN WATER	1.000000	27,480									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					4642	0	36313	36248	65	61	12355	
					3744	0	31092	36610	-5,518	-4,533	9362	
					=====	=====	=====	=====	=====	=====	=====	=====
					8386	0	67405	72858	5453	4472	21717	
					\$/BBLRESV: 4.20		EQUIP VAL:	6,196				
					\$/BBLPROD: 2,612		WI OIL VAL:	3,838-	RI OIL VAL:	18,635		
					WI PAYOUT: .0		GAS VAL:	545-	GAS VAL:	2,648		
					RI PAYOUT: 1.7		PRD VAL:	0	PRD VAL:	0		
							=====	=====	=====	=====	=====	=====
					8/8 VALUE:	27,480	WI TOTAL:	6,200	RI TOTAL:	21,280		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.18 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

34,522 2.0 8

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 11,250
LAST YR 8/8 VAL: 17,450

LAST YR OIL PROD: 713
LAST YR GAS PROD: 6,809

REMARKS1: APPRAISED MARTIN CAD LC-102204
REMARKS2: ALSO CITY OF MIDLAND LC-8191
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 129105 - STIMSON-BURLEY "D" 1,3,4, FULL WI DECIMAL = .734375 #WELLS: 2
RRC#, WELL#.....: 27596 - 1,3,4, RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9425
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 8213	EOR.....:	1 1,282	3,591	0	64.08	2.90	2.90	14.19	60329
ALT RRC#: 27596	GRAPH.....: X	2 1,153	2,872	0	65.10	2.92	2.92	14.36	55161
		3 1,038	2,298	0	66.13	2.95	2.95	14.54	50430
		=====	=====	=====					=====
		3,473	8,761	0					165,920

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	79,410	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	79,410	1	7648	0	67977	54098	13,879	12,999
12	CITY OF MIDLAND (MA	1.000000	79,410	2	6160	0	61321	54638	6,683	5,490
32	STANTON ISD (MARTIN	1.000000	79,410	3	4979	0	55409	55185	224	161
60	MARTIN HOSPITAL DIST	1.000000	79,410		=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	79,410		18787	0	184707	163921	20786	18650

\$/BBLRESV:	6.44	EQUIP VAL:	5,901
\$/BBLPROD:	6,043	WI OIL VAL:	16,418
WI PAYOUT:	.0	GAS VAL:	1,859
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	79,410	WI TOTAL:	24,180
		RI TOTAL:	55,230

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.41	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.41	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 14.29	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
51,522	3.7	11
-----	-----	-----
	10.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,680
LAST YR RI VAL: 15,410
LAST YR 8/8 VAL: 25,090

LAST YR OIL PROD: 1,356
LAST YR GAS PROD: 3,105

REMARKS1: 317-32485,3273,318
REMARKS2: CITY/MIDLAND LC-8213
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 101910 - NAIL "B" FULL WI DECIMAL = .734375 #WELLS: 1
RRC#, WELL#.....: 27744 - RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9600

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 8193 EOR.....:
ALT RRC#: 27744 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
12 CITY OF MIDLAND (MA 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
32 STANTON ISD (MARTIN 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.14
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,000 .6

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,020
LAST YR RI VAL: 15,840
LAST YR 8/8 VAL: 24,860

LAST YR OIL PROD: 245
LAST YR GAS PROD: 820

REMARKS1: APPRAISED MARTIN CAD LC-101910
REMARKS2: ALSO CITY OF MIDLAND LC-8193
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 54050 - GLASS 1,2 FULL WI DECIMAL = .734375 #WELLS: 2
RRC#, WELL#.....: 27762 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9612
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.61
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

43,520 .1 1

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 2,660
LAST YR 8/8 VAL: 9,170

LAST YR OIL PROD: 12
LAST YR GAS PROD: 524

REMARKS1: 317-34676,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 34811 - CAFFEY 4 FULL WI DECIMAL = .797500 #WELLS: 1
RRC#, WELL#.....: 27778 - RRC DIST.: 08 FULL RI DECIMAL = .202500 DEPTH: 8518
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,646	1,306	0	64.08	.92	.92	.00	84117
ALT JOB#:	UNIT.....:	2	1,514	1,044	0	65.10	.93	.93	.00	78619
ALT LSE#:	EOR.....:	3	1,393	835	0	66.13	.94	.94	.00	73474
ALT RRC#:	GRAPH.....:	4	1,281	668	0	67.17	.95	.95	.00	68659
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			5,834	3,853	0					304,869

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	109,260	1							
01	MARTIN COUNTY	1.000000	109,260	2							
32	STANTON ISD (MARTIN	1.000000	109,260	3	958	0	85075	63022	22,053	20,655	20322
60	MARTIN HOSPITAL DIST	1.000000	109,260	2	775	0	79394	63652	15,742	12,933	16783
61	PERMIAN BASIN WATER	1.000000	109,260	3	627	0	74101	64288	9,813	7,071	13861
				4	507	0	69166	64931	4,235	2,677	11450
				=====	=====	=====	=====	=====	=====	=====	=====
					2867	0	307736	255893	51843	43336	62416

\$/BBLRESV:	9.04	EQUIP VAL:	5,620		
\$/BBLPROD:	11,226	WI OIL VAL:	42,073	RI OIL VAL:	60,597
WI PAYOUT:	3.1	GAS VAL:	396	GAS VAL:	569
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	109,260	WI TOTAL:	48,090	RI TOTAL:	61,170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,021 4.7 4

8.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,460
LAST YR RI VAL: 21,210
LAST YR 8/8 VAL: 32,670

LAST YR OIL PROD: 1,943
LAST YR GAS PROD: 1,502

REMARKS1: F/U#990028
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 86203 - MCMORRIES "B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 27824 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
31 GRADY ISD 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 11.90 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

39,520

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32609
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102002 - NAIL "C" FULL WI DECIMAL = .734375 #WELLS: 1
RRC#, WELL#.....: 27831 - RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 10600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 8194 EOR.....:
ALT RRC#: 27831 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,140	1	700	3,365	0	64.08	3.39	3.39	15.27	32941
01	MARTIN COUNTY	1.000000	34,140	2	644	2,860	0	65.10	3.42	3.42	15.45	30788
12	CITY OF MIDLAND (MA	1.000000	34,140		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	34,140		1,344	6,225	0					63,729
60	MARTIN HOSPITAL DIST	1.000000	34,140									
61	PERMIAN BASIN WATER	1.000000	34,140									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					8377	0	41318	40448	870	815	14059	
					7184	0	37972	40852	-2,880	-2,366	11434	
					=====	=====	=====	=====	=====	=====	=====	=====
					15561	0	79290	81300	2010	1551	25493	
					\$/BBLRESV: 1.24		EQUIP VAL:	9,162				
					\$/BBLPROD: 832		WI OIL VAL:	1,222-	RI OIL VAL:	20,080		
					WI PAYOUT: .0		GAS VAL:	298-	GAS VAL:	4,903		
					RI PAYOUT: 1.7		PRD VAL:	0	PRD VAL:	0		
							=====	=====	=====	=====	=====	=====
					8/8 VALUE:	34,140	WI TOTAL:	9,160	RI TOTAL:	24,980		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.99
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.37 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

38,522 2.0 10

8.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,870
LAST YR RI VAL: 13,110
LAST YR 8/8 VAL: 24,980

LAST YR OIL PROD: 669
LAST YR GAS PROD: 2,493

REMARKS1: APPRAISED MARTIN CAD LC-102002
REMARKS2: ALSO CITY OF MIDLAND LC-8194
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 54053 - GLASS "B" FULL WI DECIMAL = .734375 #WELLS: 2
RRC#, WELL#.....: 27877 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 8185 EOR.....:
ALT RRC#: 27877 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
12 CITY OF MIDLAND (MA 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
32 STANTON ISD (MARTIN 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,520 .1

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,010
LAST YR RI VAL: 5,900
LAST YR 8/8 VAL: 18,910

LAST YR OIL PROD: 3
LAST YR GAS PROD:

REMARKS1: APPRAISED MARTIN CAD LC-54053
REMARKS2: ALSO CITY OF MIDLAND LC-8185
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 24030 - ALICO FULL WI DECIMAL = .750286 #WELLS: 1
RRC#, WELL#.....: 27890 - RRC DIST.: 08 FULL RI DECIMAL = .249714 DEPTH: 8406
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	33,610	1	976	1,010	0	64.08	4.92	4.92	.00	46924
01	MARTIN COUNTY	1.000000	33,610	2	829	858	0	65.10	4.97	4.97	.00	40521
31	GRADY ISD	1.000000	33,610		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	33,610		1,805	1,868	0					87,445
61	PERMIAN BASIN WATER	1.000000	33,610									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.20 EQUIP VAL: 6,196
\$/BBLPROD: 1,994 WI OIL VAL: 4,338- RI OIL VAL: 25,401
WI PAYOUT: .0 GAS VAL: 344- GAS VAL: 2,013
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 33,610 WI TOTAL: 6,200 RI TOTAL: 27,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
47,522	2.9	3	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,710
LAST YR RI VAL: 59,790
LAST YR 8/8 VAL: 97,500

LAST YR OIL PROD: 1,668
LAST YR GAS PROD: 809

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 129112 - STIMSON-BURLEY "C" FULL WI DECIMAL = .734375 #WELLS: 3
RRC#, WELL#.....: 27891 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9425
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 516500 UNIT.....:
ALT LSE#: 8212 EOR.....:
ALT RRC#: 27891 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	87,660	1	2,171	4,711	0	64.08	3.36	3.36	.00	102165
01	MARTIN COUNTY	1.000000	87,660	2	1,997	4,004	0	65.10	3.40	3.40	.00	95488
12	CITY OF MIDLAND (MA	.250000	21,920		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	87,660		4,168	8,715	0					197,653
60	MARTIN HOSPITAL DIST	1.000000	87,660									
61	PERMIAN BASIN WATER	1.000000	87,660									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					11624	0	113789	112898	891	835	38718	
					9998	0	105486	114026	-8,540	-7,017	31763	
					=====	=====	=====	=====	=====	=====	=====	=====
					21622	0	219275	226924	7649	6182	70481	
					\$/BBLRESV: 1.78		EQUIP VAL:	18,589				
					\$/BBLPROD: 1,199		WI OIL VAL:	5,461-	RI OIL VAL:	62,260		
					WI PAYOUT: .0		GAS VAL:	598-	GAS VAL:	6,811		
					RI PAYOUT: 1.7		PRD VAL:	0	PRD VAL:	0		
							=====	=====	=====	=====	=====	=====
					8/8 VALUE:	87,660	WI TOTAL:	18,590	RI TOTAL:	69,070		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.96
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

107,522 6.2 14

8.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 45,610
LAST YR 8/8 VAL: 64,200

LAST YR OIL PROD: 2,199
LAST YR GAS PROD: 5,983

REMARKS1: APPRAISED MARTIN CAD LC-129112
REMARKS2: CITY OF MIDLAND (#2) LC-8212
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102010 - NAIL "E" FULL WI DECIMAL = .734375 #WELLS: 3
RRC#, WELL#.....: 27950 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 516500 UNIT.....:
ALT LSE#: 8197 EOR.....:
ALT RRC#: 27950 GRAPH.....: X

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	79,750	1	6696	0	100625	98723	1,902	1,781	34238
01	MARTIN COUNTY	1.000000	79,750	2	5767	0	93557	99710	-6,153	-5,055	28172
12	CITY OF MIDLAND (MA	1.000000	79,750		=====	=====	=====	=====	=====	=====	=====
32	STANTON ISD (MARTIN	1.000000	79,750		12463	0	194182	198433	4251	3274	62410
60	MARTIN HOSPITAL DIST	1.000000	79,750								
61	PERMIAN BASIN WATER	1.000000	79,750								
				\$/BBLRESV:	1.07		EQUIP VAL:	18,589			
				\$/BBLPROD:	717		WI OIL VAL:	3,003-	RI OIL VAL:	57,236	
				WI PAYOUT:	.0		GAS VAL:	206-	GAS VAL:	3,926	
				RI PAYOUT:	1.7		PRD VAL:	0	PRD VAL:	0	
							=====			=====	
				8/8 VALUE:		79,750	WI TOTAL:	18,590	RI TOTAL:	61,160	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

94,022 5.7 9

8.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 39,300
LAST YR 8/8 VAL: 57,890

LAST YR OIL PROD: 1,558
LAST YR GAS PROD: 3,400

REMARKS1: APPRAISED MARTIN CAD LC-102010
REMARKS2: ALSO CITY OF MIDLAND LC-8197
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 54055 - GLASS "C" FULL WI DECIMAL = .734375 #WELLS: 2
RRC#, WELL#.....: 27978 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.82 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,010
LAST YR RI VAL: 5,330
LAST YR 8/8 VAL: 18,340

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32655,6,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 129106 - STIMSON-BURLEY "E" FULL WI DECIMAL = .734375 #WELLS: 1
RRC#, WELL#.....: 28013 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.73 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32654
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102014 - NAIL "G" FULL WI DECIMAL = .740192 #WELLS: 1
RRC#, WELL#.....: 28392 - 2,3, RRC DIST.: 08 FULL RI DECIMAL = .259808 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 8201 EOR.....:
ALT RRC#: 28392 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
12 CITY OF MIDLAND (MA .333000 2,270 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
32 STANTON ISD (MARTIN 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.26 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,520

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: APPRAISED MARTIN CAD LC-102014
REMARKS2: CITY OF MIDLAND (#2) LC-8201
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 88110 - MABEE 1,2,5,6, FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 28444 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9800

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 516500 UNIT.....:
ALT LSE#: 8186 EOR.....:
ALT RRC#: 28444 GRAPH.....: X

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	--	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.550000	91,420	1	30803	0	194207	158048	36,159	33,866	60898
01	MARTIN COUNTY	.550000	91,420	2	24908	0	170162	159628	10,534	8,654	47220
12	CITY OF MIDLAND (MA	.550000	91,420		=====	=====	=====	=====	=====	=====	=====
32	STANTON ISD (MARTIN	.550000	91,420		55711	0	364369	317676	46693	42520	108118
60	MARTIN HOSPITAL DIST	.550000	91,420								
61	PERMIAN BASIN WATER	.550000	91,420								
				\$/BBLRESV:	7.38		EQUIP VAL:	18,589			
				\$/BBLPROD:	0		WI OIL VAL:	35,299	RI OIL VAL:	89,755	
				WI PAYOUT:	.0		GAS VAL:	6,371	GAS VAL:	16,200	
				RI PAYOUT:	1.7		PRD VAL:	0	PRD VAL:	0	
							=====			=====	
				8/8 VALUE:	166,220	WI TOTAL:	60,260		RI TOTAL:	105,960	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 17.16 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

150,522 34

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: .500 De/Dt: 12.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,790
LAST YR RI VAL: 62,850
LAST YR 8/8 VAL: 87,640

LAST YR OIL PROD: 3,557
LAST YR GAS PROD: 16,692

REMARKS1: APPRAISED MARTIN CAD LC-88110
REMARKS2: CITY OF MIDLAND (#2) LC-8186
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 35490 - CAMPBELL -83- FULL WI DECIMAL = .748500 #WELLS: 1
RRC#, WELL#.....: 28512 - RRC DIST.: 08 FULL RI DECIMAL = .251500 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	788	2,356	0	64.08	2.35	2.35	.00	37796
ALT RRC#:	GRAPH.....:	2	693	2,002	0	65.10	2.36	2.36	.00	33790
		3	610	1,702	0	66.13	2.39	2.39	.00	30205
		=====	=====	=====						=====
			2,091	6,060	0					101,791

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	49,430	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	49,430	1	4144	0	41940	32550	9,390	8,794	13256
31	GRADY ISD	1.000000	49,430	2	3538	0	37328	32875	4,453	3,658	10441
60	MARTIN HOSPITAL DIST	1.000000	49,430	3	3045	0	33250	33204	46	33	8231
61	PERMIAN BASIN WATER	1.000000	49,430	=====	=====	=====	=====	=====	=====	=====	=====
					10727	0	112518	98629	13889	12485	31928

\$/BBLRESV:	7.08	EQUIP VAL:	5,901		
\$/BBLPROD:	6,428	WI OIL VAL:	11,069	RI OIL VAL:	28,306
WI PAYOUT:	.0	GAS VAL:	1,166	GAS VAL:	2,983
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	49,430	WI TOTAL:	18,140	RI TOTAL:	31,290

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.76		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.76		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
31,000	2.3	7	
-----	-----	-----	-----
	12.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	9,120
LAST YR RI VAL:	10,370
LAST YR 8/8 VAL:	19,490
LAST YR OIL PROD:	861
LAST YR GAS PROD:	2,706

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 63890 - HASTINGS FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 28524 - RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 9199
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,177	0	0	64.08	4.92	4.92	.00	58829
ALT JOB#:	UNIT.....:	2	1,059	0	0	65.10	4.97	4.97	.00	53789
ALT LSE#:	EOR.....:	3	953	0	0	66.13	5.02	5.02	.00	49176
ALT RRC#:	GRAPH.....:	4	858	0	0	67.17	5.08	5.08	.00	44955
		5	772	0	0	68.24	5.13	5.13	.00	41104

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,819	0	0				247,853
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00	MARTIN COUNTY APPR D	1.000000	97,880	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	97,880	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	97,880	1	0	58829	38858	19,971	18,704	15609
60	MARTIN HOSPITAL DIST	1.000000	97,880	2	0	53789	39246	14,543	11,948	12630
61	PERMIAN BASIN WATER	1.000000	97,880	3	0	49176	39639	9,537	6,873	10218
				4	0	44955	40035	4,920	3,110	8266
				5	0	41104	40435	669	371	6689
				0	0	247853	198213	49640	41006	53412

\$/BBLRESV:	10.69	EQUIP VAL:	5,352
\$/BBLPROD:	15,153	WI OIL VAL:	40,186
WI PAYOUT:	3.3	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
37,008	3.4	12	
10.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,400
LAST YR RI VAL: 25,570
LAST YR 8/8 VAL: 42,970

LAST YR OIL PROD: 1,187
LAST YR GAS PROD: 4,586

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 70750 - HOLT RANCH "A" FULL WI DECIMAL = .667500 #WELLS: 1
RRC#, WELL#.....: 28528 - 1, RRC DIST.: 08 FULL RI DECIMAL = .332500 DEPTH: 9800
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 86050 EOR.....:
ALT RRC#: 28528 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
30 KLONDIKE ISD-MARTIN 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

85,000 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,970
LAST YR RI VAL: 87,740
LAST YR 8/8 VAL: 111,710

LAST YR OIL PROD: 1
LAST YR GAS PROD:

REMARKS1: P&A #6 6/93,5-1/13 M-70750
REMARKS2: D-86050
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 76510 - KELLY FULL WI DECIMAL = .730000 #WELLS: 1
RRC#, WELL#.....: 28644 - RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 8925
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	38,200	1	700	2,019	0	64.08	4.92	4.92	12.28	32745
01	MARTIN COUNTY	1.000000	38,200	2	644	1,716	0	65.10	4.97	4.97	12.42	30605
32	STANTON ISD (MARTIN	1.000000	38,200		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	38,200		1,344	3,735	0					63,350
61	PERMIAN BASIN WATER	1.000000	38,200									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 6.10 EQUIP VAL: 6,196
\$/BBLPROD: 4,099 WI OIL VAL: 5,984 RI OIL VAL: 20,409
WI PAYOUT: .0 GAS VAL: 1,273 GAS VAL: 4,342
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 38,200 WI TOTAL: 13,450 RI TOTAL: 24,750

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.36 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
32,520	2.0	6	
	8.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 21,540
LAST YR 8/8 VAL: 27,740

LAST YR OIL PROD: 904
LAST YR GAS PROD: 1,941

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102015 - NAIL "H" FULL WI DECIMAL = .740192 #WELLS: 1
RRC#, WELL#.....: 28700 - 1 RRC DIST.: 08 FULL RI DECIMAL = .259808 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	31,180	1	797	3,116	0	64.08	2.11	2.11	5.84	37803
01	MARTIN COUNTY	1.000000	31,180	2	717	2,804	0	65.10	2.14	2.14	5.91	34564
32	STANTON ISD (MARTIN	1.000000	31,180									
60	MARTIN HOSPITAL DIST	1.000000	31,180		1,514	5,920	0					72,367
61	PERMIAN BASIN WATER	1.000000	31,180									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.44 EQUIP VAL: 6,196
\$/BBLPROD: 1,605 WI OIL VAL: 2,731- RI OIL VAL: 22,130
WI PAYOUT: .0 GAS VAL: 351- GAS VAL: 2,847
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 31,180 WI TOTAL: 6,200 RI TOTAL: 24,980

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 5.88 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
40,522 2.3 9
10.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,840
LAST YR RI VAL: 15,010
LAST YR 8/8 VAL: 24,850
LAST YR OIL PROD: 828
LAST YR GAS PROD: 2,374

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 63710 - HARVARD FULL WI DECIMAL = .701562 #WELLS: 1
RRC#, WELL#.....: 28711 - 2 RRC DIST.: 08 FULL RI DECIMAL = .298438 DEPTH: 9180
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	113,840
01	MARTIN COUNTY	1.000000	113,840
32	STANTON ISD (MARTIN	1.000000	113,840
60	MARTIN HOSPITAL DIST	1.000000	113,840
61	PERMIAN BASIN WATER	1.000000	113,840

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	1,316		1,027		0		64.08	2.86	2.86	.00		59162
2	1,184		903		0		65.10	2.89	2.89	.00		54094
3	1,065		795		0		66.13	2.92	2.92	.00		49454
4	959		699		0		67.17	2.95	2.95	.00		45209
	4,524		3,424		0							207,919
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	2061	0	61223	42000	19,223	18,004	24500					
2	1832	0	55926	42420	13,506	11,096	19806					
3	1629	0	51083	42844	8,239	5,938	16009					
4	1448	0	46657	43272	3,385	2,139	12941					
	6970	0	214889	170536	44353	37177	73256					

\$/BBLRESV: 11.11 EQUIP VAL: 5,620
\$/BBLPROD: 13,223 WI OIL VAL: 35,252 RI OIL VAL: 69,462
WI PAYOUT: 3.3 GAS VAL: 1,182 GAS VAL: 2,328
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 113,840 WI TOTAL: 42,050 RI TOTAL: 71,790

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
40,000 3.8 3
10.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,080
LAST YR RI VAL: 37,990
LAST YR 8/8 VAL: 54,070

LAST YR OIL PROD: 1,374
LAST YR GAS PROD: 2,166

REMARKS1: #1 P&A 10/05
REMARKS2: LOE 10=40K
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 129107 - STIMSON-BURLEY "F" FULL WI DECIMAL = .734375 #WELLS: 1
RRC#, WELL#.....: 28768 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.49 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32857,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 83630 - MCBRENDA FULL WI DECIMAL = .774684 #WELLS: 1
RRC#, WELL#.....: 28777 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .225316 DEPTH: 9847
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 321,690
01 MARTIN COUNTY 1.000000 321,690
31 GRADY ISD 1.000000 321,690
60 MARTIN HOSPITAL DIST 1.000000 321,690
61 PERMIAN BASIN WATER 1.000000 321,690

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 1882 0 193301 115508 77,793 72,860 52889
2 1522 0 169813 116663 53,150 43,667 41117
3 1237 0 150572 117829 32,743 23,596 32264
4 1000 0 134627 119008 15,619 9,874 25529
5 804 0 121335 120198 1,137 630 20361
6445 0 769648 589206 180442 150627 172160

\$/BBLRESV: 12.63 EQUIP VAL: 5,352
\$/BBLPROD: 0 WI OIL VAL: 146,379 RI OIL VAL: 167,304
WI PAYOUT: 2.7 GAS VAL: 1,236 GAS VAL: 1,412
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.20
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.96 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
110,008 4
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.4 D B: .500 De/Dt: 13.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 85,180
LAST YR RI VAL: 100,620
LAST YR 8/8 VAL: 185,800

LAST YR OIL PROD: 4,779
LAST YR GAS PROD: 1,761

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 38440 - COFFIELD FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 28845 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9575
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,853	1,346	0	64.08	1.75	1.75	.00	89055
ALT RRC#:	GRAPH.....: X	2	1,561	1,144	0	65.10	1.77	1.77	.00	76216
		3	1,348	972	0	66.13	1.79	1.79	.00	66857
		=====	=====	=====						=====
			4,762	3,462	0					232,128

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	103,220	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	103,220	1	1767	0	90822	66173	24,649	23,086	28479
31	GRADY ISD	1.000000	103,220	2	1519	0	77735	66834	10,901	8,956	21571
60	MARTIN HOSPITAL DIST	1.000000	103,220	3	1306	0	68163	67503	660	476	16739
61	PERMIAN BASIN WATER	1.000000	103,220	=====	=====	=====	=====	=====	=====	=====	=====
					4592	0	236720	200510	36210	32518	66789

\$/BBLRESV:	8.75	EQUIP VAL:	5,901		
\$/BBLPROD:	0	WI OIL VAL:	31,249	RI OIL VAL:	64,183
WI PAYOUT:	.0	GAS VAL:	618	GAS VAL:	1,270
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	103,220	WI TOTAL:	37,770	RI TOTAL:	65,450

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.06		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.06		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
63,022		4	
-----	-----	-----	-----
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.6 D	B: 1.000	De/Dt: 17.0 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 70,430
LAST YR RI VAL: 80,830
LAST YR 8/8 VAL: 151,260

LAST YR OIL PROD: 2,405
LAST YR GAS PROD: 1,401

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 38430 - CLONA FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 28846 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 8400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	640	1,632	0	64.08	4.45	4.45	.00	31784
ALT RRC#:	GRAPH.....:	2	544	1,305	0	65.10	4.50	4.50	.00	27446
		=====	=====	=====						=====
			1,184	2,937	0					59,230

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	29,320	1	5628	0	37412	31522	5,890	5,517	10218
01	MARTIN COUNTY	1.000000	29,320	2	4553	0	31999	31837	162	133	7734
31	GRADY ISD	1.000000	29,320		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	29,320		10181	0	69411	63359	6052	5650	17952
61	PERMIAN BASIN WATER	1.000000	29,320								

\$/BBLRESV:	5.15	EQUIP VAL:	6,196		
\$/BBLPROD:	3,207	WI OIL VAL:	4,725	RI OIL VAL:	15,013
WI PAYOUT:	.0	GAS VAL:	812	GAS VAL:	2,580
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	29,320	WI TOTAL:	11,730	RI TOTAL:	17,590

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.25		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.25		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
30,021	1.9	5	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 24,220
LAST YR 8/8 VAL: 30,420

LAST YR OIL PROD: 694
LAST YR GAS PROD: 2,455

REMARKS1: W#3T/50331
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 132495 - TOM JIM FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 28863 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9578
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	35,150	1	1,111	0	0	64.08	.00	.00	7.21	53395
01	MARTIN COUNTY	1.000000	35,150	2	944	0	0	65.10	.00	.00	7.30	46108
31	GRADY ISD	1.000000	35,150		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	35,150		2,055	0	0					99,503
61	PERMIAN BASIN WATER	1.000000	35,150									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.70 EQUIP VAL: 6,196
\$/BBLPROD: 2,302 WI OIL VAL: 5,697- RI OIL VAL: 28,947
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 35,150 WI TOTAL: 6,200 RI TOTAL: 28,950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.26 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,522	3.3		
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 18,330
LAST YR 8/8 VAL: 24,530

LAST YR OIL PROD: 1,054
LAST YR GAS PROD: 911

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 57270 - GLAZE J L FULL WI DECIMAL = .783125 #WELLS: 1
RRC#, WELL#.....: 28891 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .216875 DEPTH: 10018
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	866	1,346	0	64.08	2.33	2.33	.00	43458
2	779	1,144	0	65.10	2.35	2.35	.00	39735
=====	=====	=====						=====
	1,645	2,490	0					83,193

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	30,340	1	2456	0	45914	45698	216	202	11962
01	MARTIN COUNTY	1.000000	30,340	2	2106	0	41841	46154	-4,313	-3,544	9646
31	GRADY ISD	1.000000	30,340		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	30,340		4562	0	87755	91852	4097	3342	21608
61	PERMIAN BASIN WATER	1.000000	30,340								

\$/BBLRESV: 2.41 EQUIP VAL: 9,162
\$/BBLPROD: 1,586 WI OIL VAL: 3,105- RI OIL VAL: 20,075
WI PAYOUT: .0 GAS VAL: 171- GAS VAL: 1,101
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 30,340 WI TOTAL: 9,160 RI TOTAL: 21,180

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.74
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
43,522	2.5	4	
	10.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,050
LAST YR RI VAL: 10,370
LAST YR 8/8 VAL: 23,420

LAST YR OIL PROD: 926
LAST YR GAS PROD: 1,686

REMARKS1: 317-34457
REMARKS2: P&A #1-11/11-32890
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 82820 - LOUDER-GULF FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 28906 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000 .5

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,930
LAST YR RI VAL: 26,680
LAST YR 8/8 VAL: 46,610

LAST YR OIL PROD: 196
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102019 - NAIL "K" FULL WI DECIMAL = .747006 #WELLS: 1
RRC#, WELL#.....: 28984 - RRC DIST.: 08 FULL RI DECIMAL = .252994 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 516500 UNIT.....:
ALT LSE#: 8204 EOR.....:
ALT RRC#: 28984 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	32,220	1	910	1,346	0	64.08	2.11	2.11	10.98	43560
01	MARTIN COUNTY	1.000000	32,220	2	837	1,144	0	65.10	2.14	2.14	11.12	40713
12	CITY OF MIDLAND (MA	1.000000	32,220		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	32,220		1,747	2,490	0					84,273
60	MARTIN HOSPITAL DIST	1.000000	32,220									
61	PERMIAN BASIN WATER	1.000000	32,220									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					2122	0	45682	44648	1,034	968	14554	
					1829	0	42542	45094	-2,552	-2,097	11994	
					=====	=====	=====	=====	=====	=====	=====	=====
					3951	0	88224	89742	1518	1129	26548	
					\$/BBLRESV: .81		EQUIP VAL:	6,196				
					\$/BBLPROD: 544		WI OIL VAL:	1,056-	RI OIL VAL:	24,852		
					WI PAYOUT: .0		GAS VAL:	50-	GAS VAL:	1,165		
					RI PAYOUT: 1.7		PRD VAL:	0	PRD VAL:	0		
							=====	=====	=====	=====	=====	=====
					8/8 VALUE:	32,220	WI TOTAL:	6,200	RI TOTAL:	26,020		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 11.06 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,522 2.6 4

8.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,210
LAST YR RI VAL: 15,240
LAST YR 8/8 VAL: 25,450

LAST YR OIL PROD: 938
LAST YR GAS PROD: 2,123

REMARKS1: APPRAISED MARTIN CAD LC-102019
REMARKS2: CITY OF MIDLAND LC-8204
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 63810 - HARVARD "A" FULL WI DECIMAL = .704688 #WELLS: 1
RRC#, WELL#.....: 28986 - RRC DIST.: 08 FULL RI DECIMAL = .295312 DEPTH: 9100
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	32,940	1	770	1,731	0	64.08	2.58	2.58	12.61	34770
01	MARTIN COUNTY	1.000000	32,940	2	708	1,557	0	65.10	2.61	2.61	12.77	32498
32	STANTON ISD (MARTIN	1.000000	32,940		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	32,940		1,478	3,288	0					67,268
61	PERMIAN BASIN WATER	1.000000	32,940									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.14 EQUIP VAL: 6,196
\$/BBLPROD: 764 WI OIL VAL: 1,184- RI OIL VAL: 24,546
WI PAYOUT: .0 GAS VAL: 106- GAS VAL: 2,194
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 32,940 WI TOTAL: 6,200 RI TOTAL: 26,740

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.70 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,522	2.2	5	
	8.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,610
LAST YR RI VAL: 21,670
LAST YR 8/8 VAL: 32,280

LAST YR OIL PROD: 820
LAST YR GAS PROD: 1,946

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102018 - NAIL "J" FULL WI DECIMAL = .734375 #WELLS: 1
RRC#, WELL#.....: 28996 - RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 516500 UNIT.....:
ALT LSE#: 8203 EOR.....:
ALT RRC#: 28996 GRAPH.....: X

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	--	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	32,520	1	2012	0	43235	42548	687	643	14712
01	MARTIN COUNTY	1.000000	32,520	2	1788	0	40317	42973	-2,656	-2,182	12141
12	CITY OF MIDLAND (MA	1.000000	32,520		=====	=====	=====	=====	=====	=====	=====
32	STANTON ISD (MARTIN	1.000000	32,520		3800	0	83552	85521	1969	1539	26853
60	MARTIN HOSPITAL DIST	1.000000	32,520								
61	PERMIAN BASIN WATER	1.000000	32,520								
					\$/BBLRESV:	1.17	EQUIP VAL:	6,196			
					\$/BBLPROD:	784	WI OIL VAL:	1,440-	RI OIL VAL:	25,119	
					WI PAYOUT:	.0	GAS VAL:	69-	GAS VAL:	1,197	
					RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	32,520	WI TOTAL:	6,200	RI TOTAL:	26,320	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,522 2.5 4

8.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,970
LAST YR RI VAL: 19,960
LAST YR 8/8 VAL: 30,930

LAST YR OIL PROD: 910
LAST YR GAS PROD: 2,181

REMARKS1: APPRAISED MARTIN CAD LC-102018
REMARKS2: CITY OF MIDLAND LC-8203
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 60480 - MABEE "X" FULL WI DECIMAL = .766601 #WELLS: 1
RRC#, WELL#.....: 29187 - RRC DIST.: 08 FULL RI DECIMAL = .233399 DEPTH: 10000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	38,370	1	1,144	1,010	0	64.08	1.57	1.57	16.21	56198
01	MARTIN COUNTY	1.000000	38,370	2	972	858	0	65.10	1.58	1.58	16.41	48528
31	GRADY ISD	1.000000	38,370		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	38,370		2,116	1,868	0					104,726
61	PERMIAN BASIN WATER	1.000000	38,370									

\$/BBLRESV: .47 EQUIP VAL: 9,162
\$/BBLPROD: 293 WI OIL VAL: 762 RI OIL VAL: 27,828
WI PAYOUT: .0 GAS VAL: 17 GAS VAL: 600
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 38,370 WI TOTAL: 9,940 RI TOTAL: 28,430

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.85
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 16.32 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,522 3.4 3

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 17,760
LAST YR 8/8 VAL: 26,920

LAST YR OIL PROD: 1,181
LAST YR GAS PROD: 1,023

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 132710 - TOM FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 29339 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8650
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,722	2,356	0	64.08	3.19	3.19	.00	178879
ALT JOB#:	UNIT.....:	2	2,977	2,002	0	65.10	3.21	3.21	.00	145381
ALT LSE#:	EOR.....:	3	2,382	1,702	0	66.13	3.25	3.25	.00	118145
ALT RRC#:	GRAPH.....:	4	2,044	1,446	0	67.17	3.28	3.28	.00	102972
		5	1,880	1,229	0	68.24	3.32	3.32	.00	96243

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	13,005	8,735	0	641,620
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00	MARTIN COUNTY APPR D	1.000000	332,540	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	332,540	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	332,540							
60	MARTIN HOSPITAL DIST	1.000000	332,540	1	5637	0	184516	92423	92,093	86,253
61	PERMIAN BASIN WATER	1.000000	332,540	2	4821	0	150202	93347	56,855	46,711
				3	4149	0	122294	94280	28,014	20,189
				4	3559	0	106531	95222	11,309	7,148
				5	3062	0	99305	96175	3,130	1,736
				21228	0	662848	471447	191401	162037	171822

\$/BBLRESV: 15.76	EQUIP VAL:	5,352
\$/BBLPROD: 17,978	WI OIL VAL:	153,711
WI PAYOUT: 2.5	GAS VAL:	5,085
RI PAYOUT: 3.5	PRD VAL:	0
8/8 VALUE:	332,540	WI TOTAL:
		164,150
		RI TOTAL:
		168,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
88,022	11.4	7	
	20.0 3	15.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,330
LAST YR RI VAL: 27,090
LAST YR 8/8 VAL: 40,420

LAST YR OIL PROD: 4,211
LAST YR GAS PROD: 1,988

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 53830 - GILBERT FULL WI DECIMAL = .750977 #WELLS: 1
RRC#, WELL#.....: 29450 - 1 RRC DIST.: 08 FULL RI DECIMAL = .249023 DEPTH: 10000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,789	3,265	0	64.08	4.32	4.32	.00
ALT RRC#:	GRAPH.....: X	2	3,339	2,612	0	65.10	4.38	4.38	.00
		3	2,966	2,089	0	66.13	4.42	4.42	.00
		=====	=====	=====					=====
			10,094	7,966	0				492,874

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	233,060	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	233,060	1	10592	0	192929	139673	53,256	49,878
31	GRADY ISD	1.000000	233,060	2	8592	0	171831	141069	30,762	25,273
60	MARTIN HOSPITAL DIST	1.000000	233,060	3	6936	0	154234	142480	11,754	8,470
61	PERMIAN BASIN WATER	1.000000	233,060	=====	=====	=====	=====	=====	=====	=====
					26120	0	518994	423222	95772	83621

\$/BBLRESV:	10.27	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	77,824	RI OIL VAL:	135,223
WI PAYOUT:	2.6	GAS VAL:	4,124	GAS VAL:	7,166
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	233,060	WI TOTAL:	90,670	RI TOTAL:	142,390

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.10	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.10	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
133,022		10
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	11.1 D	B: .500	De/Dt: 12.2 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	52,330
LAST YR RI VAL:	98,920
LAST YR 8/8 VAL:	151,250
LAST YR OIL PROD:	4,314
LAST YR GAS PROD:	4,533

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 106350 - PETERS I G EST FULL WI DECIMAL = .730000 #WELLS: 1
RRC#, WELL#.....: 29538 - RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 8650

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	890	0	64.08	4.92	4.92	.00	41633
ALT RRC#:	GRAPH.....: X	2	783	0	65.10	4.97	4.97	.00	37220
		3	689	0	66.13	5.02	5.02	.00	33272
		=====	=====	=====					=====
			2,362	0					112,125

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	58,480	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	58,480	1	0	0	41633	29946	11,687	10,946	14485
32	STANTON ISD (MARTIN	1.000000	58,480	2	0	0	37220	30245	6,975	5,730	11460
60	MARTIN HOSPITAL DIST	1.000000	58,480	3	0	0	33272	30547	2,725	1,964	9066
61	PERMIAN BASIN WATER	1.000000	58,480	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	112125	90738	21387	18640	35011

\$/BBLRESV:	10.60	EQUIP VAL:	5,901		
\$/BBLPROD:	9,624	WI OIL VAL:	18,267	RI OIL VAL:	34,311
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	58,480	WI TOTAL:	24,170	RI TOTAL:	34,310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
28,520	2.6		
-----	-----	-----	-----
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 28,560
LAST YR 8/8 VAL: 34,760

LAST YR OIL PROD: 1,039
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102021 - NAIL "L" FULL WI DECIMAL = .730000 #WELLS: 3
RRC#, WELL#.....: 29749 - 1,2,4 RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	230,310	1	22773	0	246327	200048	46,279	43,345	85706
01	MARTIN COUNTY	1.000000	230,310	2	18880	0	223989	202048	21,941	18,025	68968
32	STANTON ISD (MARTIN	1.000000	230,310								
60	MARTIN HOSPITAL DIST	1.000000	230,310		41653	0	470316	402096	68220	61370	154674
61	PERMIAN BASIN WATER	1.000000	230,310								

\$/BBLRESV: 8.26 EQUIP VAL: 18,589
\$/BBLPROD: 0 WI OIL VAL: 54,816 RI OIL VAL: 138,156
WI PAYOUT: .0 GAS VAL: 5,326 GAS VAL: 13,424
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 230,310 WI TOTAL: 78,730 RI TOTAL: 151,580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.28
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.28
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 16.27 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

190,522 26

18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.8 D B: .300 De/Dt: 9.8 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,200
LAST YR RI VAL: 123,790
LAST YR 8/8 VAL: 181,990

LAST YR OIL PROD: 5,071
LAST YR GAS PROD: 9,327

REMARKS1: TY22 CY22 CHOKE BACK FOR COMPL
REMARKS2: ETIONS LIMIT TO 2 YR CASHFLOW
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 90520 - MABEE "B" FULL WI DECIMAL = .734375 #WELLS: 1
RRC#, WELL#.....: 30043 - RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 10750

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,000 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,360
LAST YR 8/8 VAL: 11,980

LAST YR OIL PROD: 1
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 81475 - LINDSAY FULL WI DECIMAL = .730000 #WELLS: 1
RRC#, WELL#.....: 30258 - 1 RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	121,690	1	1,420	2,019	0	64.08	4.92	4.92	10.31	66425
01	MARTIN COUNTY	1.000000	121,690	2	1,278	1,716	0	65.10	4.97	4.97	10.43	60734
32	STANTON ISD (MARTIN	1.000000	121,690	3	1,150	1,458	0	66.13	5.02	5.02	10.56	55526
60	MARTIN HOSPITAL DIST	1.000000	121,690	4	1,035	1,239	0	67.17	5.08	5.08	10.69	50759
61	PERMIAN BASIN WATER	1.000000	121,690									
					4,883	6,432	0					233,444

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
32	7251	0	73676	50947	22,729	21,288	25635
60	6226	0	66960	51456	15,504	12,738	20617
61	5346	0	60872	51970	8,902	6,415	16586
	4598	0	55357	52490	2,867	1,812	13349
	23421	0	256865	206863	50002	42253	76187
	\$/BBLRESV: 10.56		EQUIP VAL:	5,620			
	\$/BBLPROD: 12,573		WI OIL VAL:	37,632	RI OIL VAL:	67,855	
	WI PAYOUT: 3.0		GAS VAL:	3,776	GAS VAL:	6,808	
	RI PAYOUT: 3.0		PRD VAL:	0	PRD VAL:	0	
	8/8 VALUE:	121,690	WI TOTAL:	47,030	RI TOTAL:	74,660	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.38 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

48,521 4.1 6

10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 21,100
LAST YR 8/8 VAL: 27,300

LAST YR OIL PROD: 1,483
LAST YR GAS PROD: 2,008

REMARKS1: 317-33243
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 75750 - JULIETTE FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 30395 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 87960 EOR.....:
ALT RRC#: 30395 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 153,700
01 MARTIN COUNTY 1.000000 153,700
30 KLONDIKE ISD-MARTIN 1.000000 153,700
60 MARTIN HOSPITAL DIST 1.000000 153,700
61 PERMIAN BASIN WATER 1.000000 153,700

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 1,593 3,029 0 64.08 3.31 3.31 8.25 75539
2 1,433 2,574 0 65.10 3.34 3.34 8.35 69067
3 1,290 2,188 0 66.13 3.38 3.38 8.45 63144
4 1,161 1,860 0 67.17 3.41 3.41 8.56 57723
5 1,045 1,581 0 68.24 3.45 3.45 8.66 52778

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 7419 0 82958 54096 28,862 27,032 27420
2 6364 0 75431 54636 20,795 17,084 22063
3 5474 0 68618 55183 13,435 9,682 17762
4 4694 0 62417 55734 6,683 4,224 14298
5 4037 0 56815 56292 523 290 11517

8/8 VALUE: 153,700 WI TOTAL: 62,500 RI TOTAL: 91,200

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.31 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
51,520 4.6 9
10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,240
LAST YR RI VAL: 45,510
LAST YR 8/8 VAL: 68,750

LAST YR OIL PROD: 1,394
LAST YR GAS PROD: 3,260

REMARKS1: M-75750
REMARKS2: D-87960
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 56705 - GLASSCOCK A FULL WI DECIMAL = .735000 #WELLS: 1
RRC#, WELL#.....: 30420 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265000 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.47 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 1
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD P&A 2-2/12-33302
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150028 - STIMSON-BURLEY "L" FULL WI DECIMAL = .722875 #WELLS: 1
RRC#, WELL#.....: 30545 - 1 RRC DIST.: 08 FULL RI DECIMAL = .277125 DEPTH: 9500

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 515600	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 10146	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 30545	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0

00	MARTIN COUNTY APPR D	.750000	5,120						
01	MARTIN COUNTY	.750000	5,120	\$/BBLRESV:	.00	EQUIP VAL:	6,831		
12	CITY OF MIDLAND (MA	.750000	5,120	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
32	STANTON ISD (MARTIN	.750000	5,120	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
60	MARTIN HOSPITAL DIST	.750000	5,120	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
61	PERMIAN BASIN WATER	.750000	5,120			=====		=====	
				8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.37 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
15,000			
-----	-----	-----	-----
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33319 MART-150028
REMARKS2: MID-10146
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150024 - DICKENSON -B- FULL WI DECIMAL = .729375 #WELLS: 1
RRC#, WELL#.....: 30636 - 1 RRC DIST.: 08 FULL RI DECIMAL = .270625 DEPTH: 9300

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.96
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.47 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,008

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,470
LAST YR RI VAL: 77,490
LAST YR 8/8 VAL: 118,960

LAST YR OIL PROD: 1,143
LAST YR GAS PROD: 1,728

REMARKS1: 317-33346
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150017 - ANCHOR FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 30648 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150059 - ANCHOR -A- FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 30968 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150053 - NAIL "O" FULL WI DECIMAL = .734375 #WELLS: 1
RRC#, WELL#.....: 30972 - RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 516500 UNIT.....:
ALT LSE#: 8207 EOR.....:
ALT RRC#: 30972 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	110,440	1	1,385	1,683	0	64.08	2.04	2.04	10.53	65176
01	MARTIN COUNTY	1.000000	110,440	2	1,246	1,430	0	65.10	2.06	2.06	10.65	59592
12	CITY OF MIDLAND (MA	1.000000	110,440	3	1,121	1,215	0	66.13	2.08	2.08	10.78	54482
32	STANTON ISD (MARTIN	1.000000	110,440	4	1,009	1,033	0	67.17	2.10	2.10	10.91	49805
60	MARTIN HOSPITAL DIST	1.000000	110,440									
61	PERMIAN BASIN WATER	1.000000	110,440									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2521	0	67697	47272	20,425	19,130	23035
2	2164	0	61756	47744	14,012	11,511	18597
3	1857	0	56339	48222	8,117	5,849	15013
4	1594	0	51399	48704	2,695	1,703	12121
	8136	0	237191	191942	45249	38193	68766
	\$/BBLRESV: 10.34		EQUIP VAL:	5,620			
	\$/BBLPROD: 12,303		WI OIL VAL:	36,145	RI OIL VAL:	65,079	
	WI PAYOUT: 3.2		GAS VAL:	1,284	GAS VAL:	2,312	
	RI PAYOUT: 3.0		PRD VAL:	0	PRD VAL:	0	
	8/8 VALUE:	110,440	WI TOTAL:	43,050	RI TOTAL:	67,390	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.60 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
45,021 4.0 5
10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 17,460
LAST YR 8/8 VAL: 23,660

LAST YR OIL PROD: 1,244
LAST YR GAS PROD: 1,646

REMARKS1: APPRAISED MARTIN CAD LC-150053
REMARKS2: CITY OF MIDLAND LC-8207
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150060 - NAIL "M" FULL WI DECIMAL = .734375 #WELLS: 1
RRC#, WELL#.....: 31005 - RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9450

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 8205 EOR.....:
ALT RRC#: 31005 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
12 CITY OF MIDLAND (MA 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
32 STANTON ISD (MARTIN 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.69 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000 .1 1

8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,190
LAST YR RI VAL: 13,890
LAST YR 8/8 VAL: 23,080

LAST YR OIL PROD: 34
LAST YR GAS PROD: 169

REMARKS1: APPRAISED MARTIN CAD LC-150060
REMARKS2: CITY OF MIDLAND LC-8205
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150146 - GLASS "K" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31009 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9475
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	693	2,078	0	64.08	2.98	2.98	.00	33306
ALT RRC#:	GRAPH.....:	2	623	1,870	0	65.10	3.02	3.02	.00	30452
		=====	=====	=====						=====
			1,316	3,948	0					63,758

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	30,950	1	4644	0	37950	34147	3,803	3,562	11900
01	MARTIN COUNTY	1.000000	30,950	2	4236	0	34688	34488	200	164	9626
32	STANTON ISD (MARTIN	1.000000	30,950		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	30,950		8880	0	72638	68635	4003	3726	21526
61	PERMIAN BASIN WATER	1.000000	30,950								

\$/BBLRESV:	3.25	EQUIP VAL:	6,196		
\$/BBLPROD:	2,136	WI OIL VAL:	3,205	RI OIL VAL:	18,516
WI PAYOUT:	.0	GAS VAL:	447	GAS VAL:	2,579
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	30,950	WI TOTAL:	9,850	RI TOTAL:	21,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
32,521	2.0	6	
	10.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 19,140
LAST YR 8/8 VAL: 25,340

LAST YR OIL PROD: 722
LAST YR GAS PROD: 2,362

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150061 - LEONARD "A" FULL WI DECIMAL = .811250 #WELLS: 3
RRC#, WELL#.....: 31023 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .188750 DEPTH: 10010
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 3,981	1,306	0	64.08	2.40	2.40	12.81	206952
ALT RRC#:	GRAPH.....: X	2 3,590	1,044	0	65.10	2.42	2.42	12.97	189596
		3 3,250	835	0	66.13	2.45	2.45	13.12	174356
		=====	=====	=====					=====
		10,821	3,185	0					570,904

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	187,040	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	187,040	1	2543	0	209495	171698	37,797	35,400
31	GRADY ISD	1.000000	187,040	2	2051	0	191647	173414	18,233	14,979
60	MARTIN HOSPITAL DIST	1.000000	187,040	3	1661	0	176017	175149	868	625
61	PERMIAN BASIN WATER	1.000000	187,040	=====	=====	=====	=====	=====	=====	=====
				6255	0	577159	520261	56898	51004	113147

\$/BBLRESV:	5.63	EQUIP VAL:	26,176		
\$/BBLPROD:	0	WI OIL VAL:	49,442	RI OIL VAL:	109,683
WI PAYOUT:	.0	GAS VAL:	542	GAS VAL:	1,201
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	187,040	WI TOTAL:	76,160	RI TOTAL:	110,880

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.83
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.90 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
163,522		4	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.5 D B: .300 De/Dt: 9.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 125,870
LAST YR RI VAL: 107,180
LAST YR 8/8 VAL: 233,050

LAST YR OIL PROD: 4,547
LAST YR GAS PROD: 2,785

REMARKS1: 317-33399,4434,6095,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150065 - CAMPBELL -B- FULL WI DECIMAL = .730623 #WELLS: 2
RRC#, WELL#.....: 31024 - RRC DIST.: 08 FULL RI DECIMAL = .269377 DEPTH: 9808
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	114,430	1	2,099	11,441	0	64.08	3.37	3.37	8.77	98272
01	MARTIN COUNTY	1.000000	114,430	2	1,882	9,724	0	65.10	3.40	3.40	8.88	89515
31	GRADY ISD	1.000000	114,430									
60	MARTIN HOSPITAL DIST	1.000000	114,430		3,981	21,165	0					187,787
61	PERMIAN BASIN WATER	1.000000	114,430									

\$/BBLRESV: 6.69 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 19,450 RI OIL VAL: 60,352
WI PAYOUT: .0 GAS VAL: 5,419 GAS VAL: 16,818
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 114,430 WI TOTAL: 37,260 RI TOTAL: 77,170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.97
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.83 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,522		34	
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.1 D B: .500 De/Dt: 10.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 41,470
LAST YR 8/8 VAL: 53,860

LAST YR OIL PROD: 2,232
LAST YR GAS PROD: 11,338

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150086 - GLASS "J" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 31041 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9350
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.07 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150083 - COFFIELD -A- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31062 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	93,250	1	1,311	673	0	64.08	1.44	1.44	8.24	63007
01	MARTIN COUNTY	1.000000	93,250	2	1,135	572	0	65.10	1.45	1.45	8.34	55416
31	GRADY ISD	1.000000	93,250	3	1,001	486	0	66.13	1.46	1.46	8.44	49647
60	MARTIN HOSPITAL DIST	1.000000	93,250	4	896	413	0	67.17	1.48	1.48	8.55	45138
61	PERMIAN BASIN WATER	1.000000	93,250									

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
2340	0	215548	179090	36458	31656	57767
\$/BBLRESV: 9.42	EQUIP VAL: 5,620					
\$/BBLPROD: 0	WI OIL VAL: 30,686	RI OIL VAL: 55,997				
WI PAYOUT: .0	GAS VAL: 337	GAS VAL: 614				
RI PAYOUT: 3.0	PRD VAL: 0	PRD VAL: 0				
8/8 VALUE: 93,250	WI TOTAL: 36,640	RI TOTAL: 56,610				

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.30 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
42,007 2
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.9 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,550
LAST YR RI VAL: 42,080
LAST YR 8/8 VAL: 68,630

LAST YR OIL PROD: 1,694
LAST YR GAS PROD: 937

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150076 - ALICO -A- FULL WI DECIMAL = .750286 #WELLS: 1
RRC#, WELL#.....: 31069 - RRC DIST.: 08 FULL RI DECIMAL = .249714 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	28,180	1	808	1,010	0	64.08	2.31	2.31	.00	38847
01	MARTIN COUNTY	1.000000	28,180	2	686	858	0	65.10	2.34	2.34	.00	33546
31	GRADY ISD	1.000000	28,180		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	28,180		1,494	1,868	0					72,393
61	PERMIAN BASIN WATER	1.000000	28,180									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.06 EQUIP VAL: 6,196
\$/BBLPROD: 1,904 WI OIL VAL: 3,430- RI OIL VAL: 21,030
WI PAYOUT: .0 GAS VAL: 154- GAS VAL: 946
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,180 WI TOTAL: 6,200 RI TOTAL: 21,980

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.72
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,000	2.4	3	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,940
LAST YR RI VAL: 21,420
LAST YR 8/8 VAL: 32,360

LAST YR OIL PROD: 2,824
LAST YR GAS PROD: 2,069

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150092 - NAIL "P" FULL WI DECIMAL = .734375 #WELLS: 1
RRC#, WELL#.....: 31079 - RRC DIST.: 08 FULL RI DECIMAL = .265625 DEPTH: 9514
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 516500 UNIT.....:
ALT LSE#: 8208 EOR.....:
ALT RRC#: 31079 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	27,810	1	526	1,731	0	64.08	1.81	1.81	.00	24753
01	MARTIN COUNTY	1.000000	27,810	2	483	1,557	0	65.10	1.83	1.83	.00	23135
12	CITY OF MIDLAND (MA	1.000000	27,810		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	27,810		1,009	3,288	0					47,888
60	MARTIN HOSPITAL DIST	1.000000	27,810									
61	PERMIAN BASIN WATER	1.000000	27,810									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					2301	0	27054	23100	3,954	3,703	9205	
					2094	0	25229	23331	1,898	1,559	7596	
					=====	=====	=====	=====	=====	=====	=====	
					4395	0	52283	46431	5852	5262	16801	
					\$/BBLRESV: 6.38		EQUIP VAL:	6,196				
					\$/BBLPROD: 4,286		WI OIL VAL:	4,724		RI OIL VAL:	15,081	
					WI PAYOUT: .0		GAS VAL:	433		GAS VAL:	1,384	
					RI PAYOUT: 1.7		PRD VAL:	0		PRD VAL:	0	
							=====	=====	=====	=====	=====	
					8/8 VALUE:	27,810	WI TOTAL:	11,350		RI TOTAL:	16,460	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.13
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,000 1.5 5

8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,780
LAST YR RI VAL: 12,030
LAST YR 8/8 VAL: 19,810

LAST YR OIL PROD: 555
LAST YR GAS PROD: 2,343

REMARKS1: APPRAISED MARTIN CAD LC-150092
REMARKS2: CITY OF MIDLAND LC-8208
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150091 - MCMORRIES "A" FULL WI DECIMAL = .765625 #WELLS: 1
RRC#, WELL#.....: 31096 - RRC DIST.: 08 FULL RI DECIMAL = .234375 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	28,590	1	720	3,702	0	64.08	3.22	3.22	5.21	35324
01	MARTIN COUNTY	1.000000	28,590	2	633	3,146	0	65.10	3.26	3.26	5.27	31580
31	GRADY ISD	1.000000	28,590		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	28,590		1,353	6,848	0					66,904
61	PERMIAN BASIN WATER	1.000000	28,590									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.25 EQUIP VAL: 6,196
\$/BBLPROD: 1,449 WI OIL VAL: 2,330- RI OIL VAL: 17,860
WI PAYOUT: .0 GAS VAL: 592- GAS VAL: 4,533
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,590 WI TOTAL: 6,200 RI TOTAL: 22,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 5.25 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

41,522 2.1 11

12.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,240
LAST YR RI VAL: 13,780
LAST YR 8/8 VAL: 24,020

LAST YR OIL PROD: 780
LAST YR GAS PROD: 4,146

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150077 - ANCHOR -B- FULL WI DECIMAL = .747750 #WELLS: 1
RRC#, WELL#.....: 31111 - RRC DIST.: 08 FULL RI DECIMAL = .252250 DEPTH: 9624
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	700	0	0	64.08	4.92	4.92	.00	33541
ALT JOB#:	UNIT.....:	2	644	0	0	65.10	4.97	4.97	.00	31349
ALT LSE#:	EOR.....:	3	592	0	0	66.13	5.02	5.02	.00	29297
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,936	0	0					94,187

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	41,880	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	41,880	1	0	0	33541	27300	6,241	5,845	10644
31	GRADY ISD	1.000000	41,880	2	0	0	31349	27573	3,776	3,102	8804
60	MARTIN HOSPITAL DIST	1.000000	41,880	3	0	0	29297	27848	1,449	1,044	7281
61	PERMIAN BASIN WATER	1.000000	41,880	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	94187	82721	11466	9991	26729

\$/BBLRESV:	6.77	EQUIP VAL:	5,901		
\$/BBLPROD:	6,545	WI OIL VAL:	9,791	RI OIL VAL:	26,194
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	41,880	WI TOTAL:	15,690	RI TOTAL:	26,190

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
26,000	2.0	3
-----	-----	-----
	8.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,230
LAST YR RI VAL: 11,370
LAST YR 8/8 VAL: 19,600

LAST YR OIL PROD: 723
LAST YR GAS PROD: 1,279

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150096 - SCHENECKER FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 31165 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9520
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	64,050	1	10717	0	93380	92948	432	404	29281
01	MARTIN COUNTY	1.000000	64,050	2	9204	0	84443	93877	-9,434	-7,751	23433
32	STANTON ISD (MARTIN	1.000000	64,050								
60	MARTIN HOSPITAL DIST	1.000000	64,050		19921	0	177823	186825	9002	7347	52714
61	PERMIAN BASIN WATER	1.000000	64,050								

\$/BBLRESV: 2.61 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 6,394- RI OIL VAL: 45,873
WI PAYOUT: .0 GAS VAL: 807- GAS VAL: 5,787
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 64,050 WI TOTAL: 12,390 RI TOTAL: 51,660

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
88,522 11
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: .500 De/Dt: 10.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,250
LAST YR RI VAL: 46,780
LAST YR 8/8 VAL: 77,030

LAST YR OIL PROD: 1,653
LAST YR GAS PROD: 3,558

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150087 - GLASS "L" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31189 - 2-3, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9520
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,722	2,060	0	64.08	2.64	2.64	15.92	82759
ALT JOB#:	UNIT.....:	2	1,550	1,339	0	65.10	2.67	2.67	16.11	75679
ALT LSE#:	EOR.....:	3	1,395	870	0	66.13	2.70	2.70	16.31	69189
ALT RRC#:	GRAPH.....:	4	1,256	565	0	67.17	2.72	2.72	16.51	63274
		5	1,130	367	0	68.24	2.75	2.75	16.71	57833

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,053	5,201	0				348,734
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00	MARTIN COUNTY APPR D	1.000000	155,670	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	155,670	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	155,670							
60	MARTIN HOSPITAL DIST	1.000000	155,670	1	4079	0	86838	55860	30,978	29,013
61	PERMIAN BASIN WATER	1.000000	155,670	2	2681	0	78360	56418	21,942	18,027
				3	1762	0	70951	56983	13,968	10,066
				4	1154	0	64428	57552	6,876	4,347
				5	758	0	58591	58128	463	256
				10434	0	359168	284941	74227	61709	91669

\$/BBLRESV:	11.10	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	58,718	RI OIL VAL:	87,226
WI PAYOUT:	2.9	GAS VAL:	1,757	GAS VAL:	2,610
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	155,670	WI TOTAL:	65,830	RI TOTAL:	89,840

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 16.03 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
53,200		7	
		35.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,980
LAST YR RI VAL: 42,500
LAST YR 8/8 VAL: 70,480

LAST YR OIL PROD: 1,717
LAST YR GAS PROD: 2,991

REMARKS1: P-3
REMARKS2: 788090 P&A #1-33412-11/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 150079 - BOHANAN #1,2,3D          FULL WI DECIMAL = .740000          #WELLS:      3
RRC#, WELL#.....: 31220 - 1.2.3D  RRC DIST.: 08      FULL RI DECIMAL = .260000          DEPTH: 9285
```

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	1,491	474	0	65.10	1.03	1.03	.00	71827
ALT JOB#:	UNIT.....:	3	1,342	355	0	66.13	1.04	1.04	.00	65672
ALT LSE#:	EOR.....:	4	1,208	266	0	67.17	1.05	1.05	.00	60045
ALT RRC#:	GRAPH.....: X	5	1,087	199	0	68.24	1.06	1.06	.00	54891

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,804	1,926	0	331,910
-----	-------------------	---------	-----------	-------	-------	---	---------

00	MARTIN COUNTY APPR D	1.000000	151,880		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	151,880	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	151,880	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	151,880	1	477	0	79952	52507	27,445	25,705	26427
61	PERMIAN BASIN WATER	1.000000	151,880	2	361	0	72188	53032	19,156	15,738	21116
				3	274	0	65946	53562	12,384	8,924	17070
				4	207	0	60252	54097	6,155	3,890	13803
				5	157	0	55048	54638	410	227	11159
					=====	=====	=====	=====	=====	=====	=====
					1476	0	333386	267836	65550	54484	89575

\$/BBLRESV:	10.56	EQUIP VAL:	10,705		
\$/BBLPROD:	0	WI OIL VAL:	53,158	RI OIL VAL:	87,394
WI PAYOUT:	3.8	GAS VAL:	236	GAS VAL:	3899
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 151,880 WI TOTAL: 64,100 RI TOTAL: 87,780

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.20
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.20
TYPE..(USNQHLCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
50,007		2	
-----	-----	-----	-----
		25.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 4.9 D B: 1.000 De/Dt: 11.5 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      14,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#: 51  VAL:
COMPRESSRS:      HP:          VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	50,660
LAST YR	RI VAL:	68,820
LAST YR	8/8 VAL:	119,480

LAST YR OIL PROD: 1,800
LAST YR GAS PROD: 1,493

REMARKS1:	P-2
REMARKS2: 317-33429,4582,7129	WIW-1
MC1:	
MC2:	

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150089 - JAY FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31221 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	526	2,101	0	64.08	1.56	1.56	.00	25280
ALT RRC#:	GRAPH.....:	2	483	1,932	0	65.10	1.58	1.58	.00	23627
		3	445	1,778	0	66.13	1.59	1.59	.00	22081
		=====	=====	=====						=====
			1,454	5,811	0					70,988

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	34,090	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	34,090	1	2458	0	27738	23100	4,638	4,344	8697
31	GRADY ISD	1.000000	34,090	2	2291	0	25918	23331	2,587	2,125	7193
60	MARTIN HOSPITAL DIST	1.000000	34,090	3	2121	0	24202	23564	638	459	5943
61	PERMIAN BASIN WATER	1.000000	34,090	=====	=====	=====	=====	=====	=====	=====	=====
					6870	0	77858	69995	7863	6928	21833

\$/BBLRESV:	5.68	EQUIP VAL:	5,901		
\$/BBLPROD:	5,503	WI OIL VAL:	6,191	RI OIL VAL:	19,508
WI PAYOUT:	.0	GAS VAL:	599	GAS VAL:	1,887
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	34,090	WI TOTAL:	12,690	RI TOTAL:	21,400

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.84		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.84		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
22,000	1.5	6	
-----	-----	-----	-----
	8.0 99	8.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,600
LAST YR RI VAL: 10,060
LAST YR 8/8 VAL: 16,660

LAST YR OIL PROD: 591
LAST YR GAS PROD: 1,964

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150078 - BELL FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31226 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
31 GRADY ISD 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,520

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 11,550
LAST YR 8/8 VAL: 17,750

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150098 - WILLIAMS "G" FULL WI DECIMAL = .811250 #WELLS: 1
RRC#, WELL#.....: 31262 - RRC DIST.: 08 FULL RI DECIMAL = .188750 DEPTH: 9400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	31,500	1	4031	0	35534	26250	9,284	8,695	7777
01	MARTIN COUNTY	1.000000	31,500	2	3461	0	30665	26512	4,153	3,411	5939
32	STANTON ISD (MARTIN	1.000000	31,500								
60	MARTIN HOSPITAL DIST	1.000000	31,500		7492	0	66199	52762	13437	12106	13716
61	PERMIAN BASIN WATER	1.000000	31,500								

\$/BBLRESV: 11.58 EQUIP VAL: 6,196
\$/BBLPROD: 7,206 WI OIL VAL: 10,521 RI OIL VAL: 11,921
WI PAYOUT: .0 GAS VAL: 1,343 GAS VAL: 1,521
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 31,500 WI TOTAL: 18,060 RI TOTAL: 13,440

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
25,000 1.8 3
15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 5,110
LAST YR 8/8 VAL: 11,310

LAST YR OIL PROD: 205
LAST YR GAS PROD: 452

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150094 - ORSON "D" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31264 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9600

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.36 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150070 - CROSS 35 FULL WI DECIMAL = .831399 #WELLS: 1
RRC#, WELL#.....: 31437 - RRC DIST.: 08 FULL RI DECIMAL = .168601 DEPTH: 11902

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

39,500

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150105 - GLASS "R" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31463 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9550

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 516500 UNIT.....:
ALT LSE#: 8218 EOR.....:
ALT RRC#: 31463 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE 8,056 9,432 0 398,720

00 MARTIN COUNTY APPR D 1.000000 163,080
01 MARTIN COUNTY 1.000000 163,080
12 CITY OF MIDLAND (MA 1.000000 163,080
32 STANTON ISD (MARTIN 1.000000 163,080
60 MARTIN HOSPITAL DIST 1.000000 163,080
61 PERMIAN BASIN WATER 1.000000 163,080

1 1,891 2,397 0 64.08 2.89 2.89 .00 90881
2 1,739 2,109 0 65.10 2.91 2.91 .00 84942
3 1,600 1,856 0 66.13 2.95 2.95 .00 79383
4 1,472 1,633 0 67.17 2.98 2.98 .00 74181
5 1,354 1,437 0 68.24 3.01 3.01 .00 69333

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 5195 0 96076 69323 26,753 25,057 30127
2 4604 0 89546 70016 19,530 16,045 24849
3 4107 0 83490 70716 12,774 9,206 20503
4 3651 0 77832 71423 6,409 4,052 16914
5 3245 0 72578 72137 441 244 13958

20802 0 419522 353615 65907 54604 106351

\$/BBLRESV: 8.42 EQUIP VAL: 5,352
\$/BBLPROD: 12,558 WI OIL VAL: 50,858 RI OIL VAL: 99,055
WI PAYOUT: 3.0 GAS VAL: 2,654 GAS VAL: 5,168
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS *** 8/8 VALUE: 163,080 WI TOTAL: 58,860 RI TOTAL: 104,220

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
66,022 5.4 7
8.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 53,160
LAST YR RI VAL: 69,830
LAST YR 8/8 VAL: 122,990

LAST YR OIL PROD: 1,975
LAST YR GAS PROD: 2,832

REMARKS1: APPRAISED MARTIN CAD LC-150105
REMARKS2: CITY OF MIDLAND LC-8218
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150108 - ORSON "E" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31470 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9675
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,390	634	0	69.32	2.48	2.48	.00	176246
---	-----	-----	-----	8 <td>3,106<td>539<td>0<td>69.32<td>2.48<td>2.48<td>.00<td>161481</td></td></td></td></td></td></td></td>	3,106 <td>539<td>0<td>69.32<td>2.48<td>2.48<td>.00<td>161481</td></td></td></td></td></td></td>	539 <td>0<td>69.32<td>2.48<td>2.48<td>.00<td>161481</td></td></td></td></td></td>	0 <td>69.32<td>2.48<td>2.48<td>.00<td>161481</td></td></td></td></td>	69.32 <td>2.48<td>2.48<td>.00<td>161481</td></td></td></td>	2.48 <td>2.48<td>.00<td>161481</td></td></td>	2.48 <td>.00<td>161481</td></td>	.00 <td>161481</td>	161481
00	MARTIN COUNTY APPR D	1.000000	1,018,500	9	2,852	458	0	69.32	2.48	2.48	.00 <td>148275</td>	148275
01	MARTIN COUNTY	1.000000	1,018,500	10	2,624	389	0	69.32	2.48	2.48	.00 <td>136422</td>	136422
31	GRADY ISD	1.000000	1,018,500	11	2,414	331	0	69.32	2.48	2.48	.00 <td>125504</td>	125504
60	MARTIN HOSPITAL DIST	1.000000	1,018,500	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	1,018,500		43,086	9,336	0					2,176,656

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	2966	0	293969	115521	178,448	167,133	92181
				2	2543	0	268981	116676	152,305	125,130	74643
				3	2189	0	246953	117842	129,111	93,046	60646
				4	1876	0	227265	119021	108,244	68,428	49390
				5	1614	0	209865	120211	89,654	49,716	40361
				6	1389	0	194272	121413	72,859	35,441	33064
				7	1181	0	177427	121413	56,014	23,901	26724
*** PARAMETERS ***				8	1004	0	162485	121413	41,072	15,373	21657
				9	853	0	149128	121413	27,715	9,100	17590
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	725	0	137147	121413	15,734	4,532	14316
YRS FLAT:	FMVF: .02	8/8 RES:		11	616	0	126120	121413	4,707	1,189	11651

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.77			16956	0	2193612	1317749	875863	592989	442223
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.77									
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			\$/BBLRESV: 17.84		EQUIP VAL:	3,994			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			\$/BBLPROD: 0		WI OIL VAL:	576,637	RI OIL VAL:	430,029	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			WI PAYOUT: 4.2		GAS VAL:	4,491	GAS VAL:	3,350	
				RI PAYOUT: 5.3		PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				=====		=====	
-----	-----	-----	-----	8/8 VALUE:	1,018,500	WI TOTAL:	585,120	RI TOTAL:	433,380	
110,020		5								
-----	-----	-----	-----							
		15.0	99							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.5 D B: .300 De/Dt: 10.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 531,250
LAST YR RI VAL: 331,770
LAST YR 8/8 VAL: 863,020

LAST YR OIL PROD: 7,914
LAST YR GAS PROD: 1,494

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150109 - GLASS "Q" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31476 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9550
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	32,800	1	946	1,370	0	64.08	1.89	1.89	.00	45465
01	MARTIN COUNTY	1.000000	32,800	2	870	1,205	0	65.10	1.92	1.92	.00	42493
32	STANTON ISD (MARTIN	1.000000	32,800									
60	MARTIN HOSPITAL DIST	1.000000	32,800		1,816	2,575	0					87,958
61	PERMIAN BASIN WATER	1.000000	32,800									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.27 EQUIP VAL: 6,196
\$ /BBLPROD: 853 WI OIL VAL: 1,728- RI OIL VAL: 25,530
WI PAYOUT: .0 GAS VAL: 73- GAS VAL: 1,067
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 32,800 WI TOTAL: 6,200 RI TOTAL: 26,600

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.23
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
44,522 2.7 4
8.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,260
LAST YR RI VAL: 15,310
LAST YR 8/8 VAL: 24,570

LAST YR OIL PROD: 895
LAST YR GAS PROD: 1,553

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150114 - ANCHOR -C- FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 31506 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9625
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	700	0	64.08	4.92	4.92	4.56	33193
ALT RRC#:	GRAPH.....:	2	644	0	65.10	4.97	4.97	4.61	31024
		3	592	0	66.13	5.02	5.02	4.67	28994
		=====	=====	=====					=====
			1,936	0					93,211

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	39,320	---	---	---	---	---	---	---
01	MARTIN COUNTY	1.000000	39,320	1	0	0	33193	28350	4,843	4,536
31	GRADY ISD	1.000000	39,320	2	0	0	31024	28633	2,391	1,964
60	MARTIN HOSPITAL DIST	1.000000	39,320	3	0	0	28994	28920	74	53
61	PERMIAN BASIN WATER	1.000000	39,320	=====	=====	=====	=====	=====	=====	=====
				0	0	93211	85903	7308	6553	27551

\$/BBLRESV:	4.48	EQUIP VAL:	5,901		
\$/BBLPROD:	4,339	WI OIL VAL:	6,422	RI OIL VAL:	27,000
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	39,320	WI TOTAL:	12,320	RI TOTAL:	27,000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 4.59 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
27,000	2.0	3	
-----	-----	-----	-----
	8.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,310
LAST YR RI VAL: 9,250
LAST YR 8/8 VAL: 17,560

LAST YR OIL PROD: 753
LAST YR GAS PROD: 1,285

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150115 - MO MAC "A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 31507 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9720
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	63,520	1	1,786	2,424	0	64.08	2.91	2.91	.00	85835
01	MARTIN COUNTY	1.000000	63,520	2	1,643	2,181	0	65.10	2.94	2.94	.00	80225
31	GRADY ISD	1.000000	63,520									
60	MARTIN HOSPITAL DIST	1.000000	63,520		3,429	4,605	0					166,060
61	PERMIAN BASIN WATER	1.000000	63,520									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.89 EQUIP VAL: 12,392
\$/BBLPROD: 1,271 WI OIL VAL: 4,862- RI OIL VAL: 48,196
WI PAYOUT: .0 GAS VAL: 296- GAS VAL: 2,931
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 63,520 WI TOTAL: 12,390 RI TOTAL: 51,130

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
86,522 5.1 7
8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,590
LAST YR RI VAL: 57,150
LAST YR 8/8 VAL: 84,740
LAST YR OIL PROD: 1,862
LAST YR GAS PROD: 2,626

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150118 - GLASS "P" FULL WI DECIMAL = .809688 #WELLS: 1
RRC#, WELL#.....: 31522 - RRC DIST.: 08 FULL RI DECIMAL = .190312 DEPTH: 12610
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.91 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 03-LOW PRESSURE GAS
REMARKS2: LOE 10=16.4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150119 - TATE FULL WI DECIMAL = .810313 #WELLS: 2
RRC#, WELL#.....: 31541 - 1,4, RRC DIST.: 08 FULL RI DECIMAL = .189687 DEPTH: 9993
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,858	2,397	0	64.08	2.73	2.73	.00	148401
ALT RRC#:	GRAPH.....:	2	2,561	2,109	0	65.10	2.76	2.76	.00	135096
		3	2,311	1,856	0	66.13	2.79	2.79	.00	123837
		=====	=====	=====						=====
			7,730	6,362	0					407,334

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	132,300	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	132,300	1	5303	0	153704	124448	29,256	27,401	33847
31	GRADY ISD	1.000000	132,300	2	4718	0	139814	125692	14,122	11,602	27247
60	MARTIN HOSPITAL DIST	1.000000	132,300	3	4197	0	128034	126948	1,086	782	22080
61	PERMIAN BASIN WATER	1.000000	132,300	=====	=====	=====	=====	=====	=====	=====	=====
					14218	0	421552	377088	44464	39785	83174

\$/BBLRESV:	6.01	EQUIP VAL:	11,802		
\$/BBLPROD:	0	WI OIL VAL:	37,674	RI OIL VAL:	78,762
WI PAYOUT:	.0	GAS VAL:	1,315	GAS VAL:	2,749
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	132,300	WI TOTAL:	50,790	RI TOTAL:	81,510

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.22		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.22		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
118,522		7	
-----	-----	-----	-----
	12.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.3 D	B: .500	De/Dt: 10.6 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#: 51	VAL: 14,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	22,770
LAST YR RI VAL:	39,710
LAST YR 8/8 VAL:	62,480

LAST YR OIL PROD:	3,043
LAST YR GAS PROD:	2,585

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150120 - ORSON "G" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31542 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9675

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,884	4,711	0	64.08	3.09	3.09	12.06
ALT RRC#:	GRAPH.....: X	2	1,601	4,004	0	65.10	3.12	3.12	12.20
		3	1,361	3,403	0	66.13	3.15	3.15	12.35
		=====	=====	=====					=====
			4,846	12,118	0				236,245

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	126,110	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	126,110	1	10918	0	101463	69323	32,140	30,102
31	GRADY ISD	1.000000	126,110	2	9370	0	87558	70016	17,542	14,412
60	MARTIN HOSPITAL DIST	1.000000	126,110	3	8041	0	75553	70716	4,837	3,486
61	PERMIAN BASIN WATER	1.000000	126,110	=====	=====	=====	=====	=====	=====	=====
					28329	0	264574	210055	54519	48000

\$/BBLRESV:	11.56	EQUIP VAL:	5,901		
\$/BBLPROD:	10,001	WI OIL VAL:	42,003	RI OIL VAL:	65,338
WI PAYOUT:	2.7	GAS VAL:	5,037	GAS VAL:	7,835
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	126,110	WI TOTAL:	52,940	RI TOTAL:	73,170

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 12.14	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
66,022	5.6	14
-----	-----	-----
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,410
LAST YR RI VAL: 54,730
LAST YR 8/8 VAL: 101,140

LAST YR OIL PROD: 2,106
LAST YR GAS PROD: 6,680

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150121 - GLASS "N" FULL WI DECIMAL = .810313 #WELLS: 1
RRC#, WELL#.....: 31543 - RRC DIST.: 08 FULL RI DECIMAL = .189687 DEPTH: 9550

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	23,570	1	842	1,346	0	64.08	1.74	1.74	.00	43721
01	MARTIN COUNTY	1.000000	23,570	2	715	1,144	0	65.10	1.76	1.76	.00	37754
32	STANTON ISD (MARTIN	1.000000	23,570		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	23,570		1,557	2,490	0					81,475
61	PERMIAN BASIN WATER	1.000000	23,570									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.81 EQUIP VAL: 6,196
\$/BBLPROD: 1,753 WI OIL VAL: 3,552- RI OIL VAL: 16,646
WI PAYOUT: .0 GAS VAL: 154- GAS VAL: 721
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,570 WI TOTAL: 6,200 RI TOTAL: 17,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.05
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
42,522	2.5	4	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 4,560
LAST YR 8/8 VAL: 10,760

LAST YR OIL PROD: 1,317
LAST YR GAS PROD: 1,574

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150123 - NAIL "S" FULL WI DECIMAL = .742606 #WELLS: 1
RRC#, WELL#.....: 31563 - RRC DIST.: 08 FULL RI DECIMAL = .257394 DEPTH: 9450
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	56,590	1	7857	0	62867	52523	10,344	9,688	20499
01	MARTIN COUNTY	1.000000	56,590	2	6981	0	58395	53048	5,347	4,392	16851
32	STANTON ISD (MARTIN	1.000000	56,590								
60	MARTIN HOSPITAL DIST	1.000000	56,590		14838	0	121262	105571	15691	14080	37350
61	PERMIAN BASIN WATER	1.000000	56,590								

\$/BBLRESV: 7.35 EQUIP VAL: 6,196
\$/BBLPROD: 4,941 WI OIL VAL: 12,110 RI OIL VAL: 32,124
WI PAYOUT: .0 GAS VAL: 1,689 GAS VAL: 4,479
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 56,590 WI TOTAL: 19,990 RI TOTAL: 36,600

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.62 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,022 3.3 10
8.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 24,370
LAST YR 8/8 VAL: 30,570

LAST YR OIL PROD: 1,198
LAST YR GAS PROD: 4,279

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 150124 - TATE "A"                                FULL WI DECIMAL = .812500                                #WELLS:      2
RRC#, WELL#.....: 31581 - 1.3.4      RRC DIST.: 08                FULL RI DECIMAL = .187500                                DEPTH: 9650
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
PIONEER NATURAL RES.								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	4,717	8,794	0	65.10	3.75	3.75	.00	249500
ALT JOB#:	UNIT.....:	3	4,164	7,766	0	66.13	3.79	3.79	.00	223734
ALT LSE#:	EOR.....:	4	3,729	6,957	0	67.17	3.82	3.82	.00	203513
ALT RRC#:	GRAPH..... X	5	3,356	6,261	0	68.24	3.87	3.87	.00	186073
		6	3,020	5,635	0	69.32	3.90	3.90	.00	170094

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	24,422	45,545	0	1,315,939

01	MARTIN COUNTY	1.000000	549,070		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
31	GRADY ISD	1.000000	549,070	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	549,070	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	549,070	1	30542	0	313567	175371	138,196	129,433	68072
				2	26794	0	276294	177124	99,170	81,475	53080
				3	23914	0	247648	178896	68,752	49,547	42104
				4	21593	0	225106	180684	44,422	28,082	33868
				5	19687	0	205760	182491	23,269	12,903	27396
				6	17856	0	187950	184316	3,634	1,767	22146
					=====	=====	=====	=====	=====	=====	=====
					140386	0	1456325	1078882	377443	303207	246666

	\$/BBLRESV:	13.53	EQUIP VAL:	10,195		
	\$/BBLPROD:	0	WI OIL VAL:	268,498	RI OIL VAL:	218,430
	WI PAYOUT:	3.0	GAS VAL:	28,643	GAS VAL:	23,302
*** PARAMETERS ***	RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	8/8 VALUE:	549,070	WI TOTAL:	307,340	RI TOTAL:	241,730
YRS FLAT:		FMVF:	.02	8/8 RES:							

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.37
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.37
TYPE..(USNQQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
167.020			

```

ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      16.1 D  B: 1.000  De/Dt: 14.1 / 10.0
GAS:      30.0 D  B: 1.000  De/Dt: 14.1 / 10.0
PRD:      M  B:           De/Dt:      /

```

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PROD WELLS:      2  EQ SCH#: 51  VAL:      14,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	116,140
LAST YR	RI VAL:	111,790
LAST YR	8/8 VAL:	227,930

LAST YR OIL PROD: 8,343
LAST YR GAS PROD: 14,070

REMARKS1: 317-33484,6844,7323,
REMARKS2: P&A #1-11/11
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150126 - NAIL "R" FULL WI DECIMAL = .742604 #WELLS: 1
RRC#, WELL#.....: 31623 - RRC DIST.: 08 FULL RI DECIMAL = .257396 DEPTH: 9450
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,770	0	64.08	2.25	2.25	10.55	37926
ALT RRC#:	GRAPH.....:	2	717	0	65.10	2.28	2.28	10.67	34677
		3	645	0	66.13	2.29	2.29	10.80	31703
		=====	=====	=====					=====
		2,159	7,506	0					104,306

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	49,850	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	49,850	1	4628	0	42554	34672	7,882	7,382
32	STANTON ISD (MARTIN	1.000000	49,850	2	4221	0	38898	35018	3,880	3,187
60	MARTIN HOSPITAL DIST	1.000000	49,850	3	3816	0	35519	35369	150	108
61	PERMIAN BASIN WATER	1.000000	49,850	=====	=====	=====	=====	=====	=====	=====
				12665	0	116971	105059	11912	10677	34171

\$/BBLRESV:	5.82	EQUIP VAL:	5,901		
\$/BBLPROD:	5,463	WI OIL VAL:	9,331	RI OIL VAL:	29,862
WI PAYOUT:	.0	GAS VAL:	1,133	GAS VAL:	3,626
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	49,850	WI TOTAL:	16,360	RI TOTAL:	33,490

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.65	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.65	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 10.62	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
33,021	2.3	8
-----	-----	-----
10.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 21,790
LAST YR 8/8 VAL: 27,990

LAST YR OIL PROD: 967
LAST YR GAS PROD: 2,728

REMARKS1:
REMARKS2: P&A #2-10/09 317-33465
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150127 - CAMPBELL F FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31633 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9715
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.59 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD: 30

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150179 - SCHARBAUER "G" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31776 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9675
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
31 GRADY ISD 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.03
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,020

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 29,520
LAST YR 8/8 VAL: 35,720

LAST YR OIL PROD: 614
LAST YR GAS PROD: 793

REMARKS1: 317-33506,7076,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150178 - SCHARBAUER "E" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 31793 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9675
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 13,660
01 MARTIN COUNTY 1.000000 13,660
31 GRADY ISD 1.000000 13,660
60 MARTIN HOSPITAL DIST 1.000000 13,660
61 PERMIAN BASIN WATER 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,020

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 41,110
LAST YR 8/8 VAL: 47,310

LAST YR OIL PROD: 1,048
LAST YR GAS PROD: 3,006

REMARKS1: 317-33505,6651,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150192 - SCHARBAUER "K" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 31937 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9685

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 13,660
01 MARTIN COUNTY 1.000000 13,660
31 GRADY ISD 1.000000 13,660
60 MARTIN HOSPITAL DIST 1.000000 13,660
61 PERMIAN BASIN WATER 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.20
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 19.30 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,020 .1

15.0 99 18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 29,800
LAST YR 8/8 VAL: 42,190

LAST YR OIL PROD: 206
LAST YR GAS PROD: 2,986

REMARKS1: 317-33532,5675
REMARKS2: LOE 10=24.2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150193 - SCHARBAUER "O" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31950 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
31 GRADY ISD 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.05
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

73,200 20

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 117,970
LAST YR RI VAL: 123,270
LAST YR 8/8 VAL: 241,240

LAST YR OIL PROD: 3,667
LAST YR GAS PROD: 7,203

REMARKS1:
REMARKS2: LOE 10=24
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150194 - FISHERMAN "A" FULL WI DECIMAL = .859375 #WELLS: 2
RRC#, WELL#.....: 31979 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .140625 DEPTH: 8578
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	66,850	1	1001	0	130633	105023	25,610	23,986	20109
01	MARTIN COUNTY	1.000000	66,850	2	808	0	102964	106073	-3,109	-2,554	14026
32	STANTON ISD (MARTIN	1.000000	66,850								
60	MARTIN HOSPITAL DIST	1.000000	66,850		1809	0	233597	211096	22501	21432	34135
61	PERMIAN BASIN WATER	1.000000	66,850								

\$/BBLRESV: 5.80 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 20,841 RI OIL VAL: 33,194
WI PAYOUT: .0 GAS VAL: 163 GAS VAL: 259
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 66,850 WI TOTAL: 33,400 RI TOTAL: 33,450

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.00 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
100,022 3
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.5 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,710
LAST YR RI VAL: 36,530
LAST YR 8/8 VAL: 97,240

LAST YR OIL PROD: 2,337
LAST YR GAS PROD: 1,156

REMARKS1: 317-33545,4477,514
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150202 - GLASS "V" FULL WI DECIMAL = .811875 #WELLS: 1
RRC#, WELL#.....: 31993 - RRC DIST.: 08 FULL RI DECIMAL = .188125 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.55 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 5,560
LAST YR 8/8 VAL: 11,760

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150198 - SCHARBAUER "N" 1-3 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 31994 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9650

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
31 GRADY ISD 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.16
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

57,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 16.6 / 10.0
GAS: D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,870
LAST YR RI VAL: 66,350
LAST YR 8/8 VAL: 110,220

LAST YR OIL PROD: 1,776
LAST YR GAS PROD: 2,712

REMARKS1:
REMARKS2: 317-33533,5673,8324, P-3
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150200 - MABEE "P" FULL WI DECIMAL = .808203 #WELLS: 1
RRC#, WELL#.....: 31999 - RRC DIST.: 08 FULL RI DECIMAL = .191797 DEPTH: 9650

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	44,520	1	740	4,627	0	64.08	3.58	3.58	13.82	38324
01	MARTIN COUNTY	1.000000	44,520	2	629	3,794	0	65.10	3.61	3.61	13.99	33094
32	STANTON ISD (MARTIN	1.000000	44,520		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	44,520		1,369	8,421	0					71,418
61	PERMIAN BASIN WATER	1.000000	44,520									

WI GAS REVENUE: 12.44 EQUIP VAL: 6,196
\$/BBLPROD: 7,734 WI OIL VAL: 13,751 RI OIL VAL: 14,797
WI PAYOUT: .0 GAS VAL: 4,710 GAS VAL: 5,068
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 44,520 WI TOTAL: 24,660 RI TOTAL: 19,860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.92 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,520	2.2	14	
	15.0 99	18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 21,680
LAST YR 8/8 VAL: 27,880

LAST YR OIL PROD: 878
LAST YR GAS PROD: 4,117

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150199 - MABEE "O" FULL WI DECIMAL = .808203 #WELLS: 1
RRC#, WELL#.....: 32004 - RRC DIST.: 08 FULL RI DECIMAL = .191797 DEPTH: 9650

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,316	8,218	0	64.08	3.98	3.98	14.13	68155
ALT RRC#:	GRAPH.....: X	2	1,184	7,231	0	65.10	4.02	4.02	14.30	62316
		3	1,065	6,364	0	66.13	4.06	4.06	14.48	56972
		=====	=====	=====						=====
			3,565	21,813	0					187,443

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	85,920	---	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	85,920	1	26434	0	94589	74046	20,543	19,240	21116
32	STANTON ISD (MARTIN	1.000000	85,920	2	23496	0	85812	74786	11,026	9,058	16953
60	MARTIN HOSPITAL DIST	1.000000	85,920	3	20882	0	77854	75533	2,321	1,672	13611
61	PERMIAN BASIN WATER	1.000000	85,920	=====	=====	=====	=====	=====	=====	=====	=====
					70812	0	258255	224365	33890	29970	51680

\$/BBLRESV:	7.40	EQUIP VAL:	5,901		
\$/BBLPROD:	6,941	WI OIL VAL:	21,317	RI OIL VAL:	36,760
WI PAYOUT:	.0	GAS VAL:	8,054	GAS VAL:	13,887
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	85,920	WI TOTAL:	35,270	RI TOTAL:	50,650

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.69		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.69		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: 14.23	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
70,520	3.8	24	
-----	-----	-----	-----
	10.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	11,600
LAST YR RI VAL:	21,400
LAST YR 8/8 VAL:	33,000
LAST YR OIL PROD:	1,584
LAST YR GAS PROD:	9,185

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150214 - MABEE "Q" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32072 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9650

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.59 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,880
LAST YR 8/8 VAL: 8,390

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150216 - SCHARBAUER "U" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32082 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
31 GRADY ISD 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 85,970
LAST YR RI VAL: 104,400
LAST YR 8/8 VAL: 190,370

LAST YR OIL PROD: 1,467
LAST YR GAS PROD: 10,157

REMARKS1: TY18 4 MONTH SI VALUE FOR COMP
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150217 - SCHARBAUER "P" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 32086 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9725
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	481,800
01	MARTIN COUNTY	1.000000	481,800
31	GRADY ISD	1.000000	481,800
60	MARTIN HOSPITAL DIST	1.000000	481,800
61	PERMIAN BASIN WATER	1.000000	481,800

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	5,683		8,488		0		64.08	3.79	3.79	8.26		273125
2	4,972		6,790		0		65.10	3.83	3.83	8.36		242758
3	4,386		5,432		0		66.13	3.87	3.87	8.46		217535
4	3,897		4,345		0		67.17	3.91	3.91	8.57		196321
=====												=====
	18,938		25,055		0							929,739

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	24127		0		297252		184823		112,429		105,300			93210	
2	19505		0		262263		186671		75,592		62,104			72778	
3	15767		0		233302		188537		44,765		32,260			57293	
4	12744		0		209065		190423		18,642		11,784			45435	
=====															
	72143		0		1001882		750454		251428		211448			268716	

\$/BBLRESV:	13.54	EQUIP VAL:	11,240
\$/BBLPROD:	0	WI OIL VAL:	192,298
WI PAYOUT:	2.7	GAS VAL:	14,921
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	481,800	WI TOTAL:	218,460
		RI TOTAL:	263,340

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.47	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.47	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 8.32	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
176,022		26
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.7 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 73,810
LAST YR RI VAL: 124,710
LAST YR 8/8 VAL: 198,520

LAST YR OIL PROD: 5,480
LAST YR GAS PROD: 9,698

REMARKS1: 317-33534,5,4046,7067,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150218 - ORSON "I" FULL WI DECIMAL = .867187 #WELLS: 1
RRC#, WELL#.....: 32087 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .132813 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	140,220
01	MARTIN COUNTY	1.000000	140,220
31	GRADY ISD	1.000000	140,220
60	MARTIN HOSPITAL DIST	1.000000	140,220
61	PERMIAN BASIN WATER	1.000000	140,220

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
												REVENUE
1	1,986		2,692		0		64.08	2.26	2.26	14.42		110361
2	1,688		2,288		0		65.10	2.28	2.28	14.60		95300
3	1,434		1,944		0		66.13	2.30	2.30	14.77		82286
4	1,219		1,653		0		67.17	2.33	2.33	14.95		71043
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	6,327		8,577		0							358,990

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	5276	0	115637	66171	49,466	46,330	16660								
2	4524	0	99824	66832	32,992	27,105	12728								
3	3879	0	86165	67501	18,664	13,450	9722								
4	3340	0	74383	68176	6,207	3,924	7428								
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	17019	0	376009	268680	107329	90809	46538								

\$/BBLRESV: 15.49 EQUIP VAL: 5,620
\$/BBLPROD: 16,608 WI OIL VAL: 84,965 RI OIL VAL: 43,543
WI PAYOUT: 2.7 GAS VAL: 4,028 GAS VAL: 2,064
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 140,220 WI TOTAL: 94,610 RI TOTAL: 45,610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? 6
PRD WELLHEAD PRICE: 14.52 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
63,020	5.9	8	
15.0 99	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,550
LAST YR RI VAL: 26,750
LAST YR 8/8 VAL: 67,300

LAST YR OIL PROD: 1,455
LAST YR GAS PROD: 1,379

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150219 - SCHARBAUER "L" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32088 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 7,690
LAST YR 8/8 VAL: 20,080

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150273 - SCHARBAUER "V" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32091 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
31 GRADY ISD 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

17,000 .2

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,960
LAST YR RI VAL: 9,620
LAST YR 8/8 VAL: 18,580

LAST YR OIL PROD: 30
LAST YR GAS PROD: 144

REMARKS1: 317-33564
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150230 - GREATHOUSE "C" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32170 - 1,4D, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,400	1,712	0	64.08	4.92	4.92	.00	67284
ALT RRC#:	GRAPH.....:	2 1,288	1,506	0	65.10	4.97	4.97	.00	62887
		3 1,184	1,325	0	66.13	5.02	5.02	.00	58771
		=====	=====	=====					=====
		3,872	4,543	0					188,942

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	77,020	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	77,020	1	6317	0	73601	62498	11,103	10,398
31	GRADY ISD	1.000000	77,020	2	5616	0	68503	63122	5,381	4,420
60	MARTIN HOSPITAL DIST	1.000000	77,020	3	4992	0	63763	63754	9	7
61	PERMIAN BASIN WATER	1.000000	77,020	=====	=====	=====	=====	=====	=====	=====
				16925	0	205867	189374	16493	14825	57746

\$/BBLRESV:	4.59	EQUIP VAL:	5,901
\$/BBLPROD:	4,445	WI OIL VAL:	13,334
WI PAYOUT:	.0	GAS VAL:	1,195
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	77,020	WI TOTAL:	20,430
		RI TOTAL:	56,590

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
59,522	4.0	5
-----	-----	-----
	8.0 99	12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 6,200
LAST YR RI VAL: 26,460
LAST YR 8/8 VAL: 32,660

LAST YR OIL PROD: 1,470
LAST YR GAS PROD: 1,660

REMARKS1: 317-33572,7738,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150235 - GLASS "W" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32195 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9350
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	33,030	1	840	2,054	0	64.08	4.92	4.92	.00	40370
01	MARTIN COUNTY	1.000000	33,030	2	772	1,807	0	65.10	4.97	4.97	.00	37732
32	STANTON ISD (MARTIN	1.000000	33,030		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	33,030		1,612	3,861	0					78,102
61	PERMIAN BASIN WATER	1.000000	33,030									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.05 EQUIP VAL: 6,196
\$/BBLPROD: 1,374 WI OIL VAL: 2,473- RI OIL VAL: 22,671
WI PAYOUT: .0 GAS VAL: 454- GAS VAL: 4,156
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 33,030 WI TOTAL: 6,200 RI TOTAL: 26,830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,522	2.4	6	
	8.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,640
LAST YR RI VAL: 10,200
LAST YR 8/8 VAL: 16,840

LAST YR OIL PROD: 871
LAST YR GAS PROD: 2,217

REMARKS1: 317-33579,
REMARKS2: P&A #3-34678-5/12
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150238 - MCREYNOLDS "D" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32200 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	28,340	1	573	1,306	0	64.08	1.35	1.35	.00	27538
01	MARTIN COUNTY	1.000000	28,340	2	487	1,044	0	65.10	1.37	1.37	.00	23780
31	GRADY ISD	1.000000	28,340		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	28,340		1,060	2,350	0					51,318
61	PERMIAN BASIN WATER	1.000000	28,340									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 7.84 EQUIP VAL: 6,196
\$/BBLPROD: 4,881 WI OIL VAL: 6,223 RI OIL VAL: 14,931
WI PAYOUT: .0 GAS VAL: 290 GAS VAL: 697
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,340 WI TOTAL: 12,710 RI TOTAL: 15,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.59
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
22,000	1.7	4	
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,070
LAST YR RI VAL: 9,680
LAST YR 8/8 VAL: 19,750

LAST YR OIL PROD: 614
LAST YR GAS PROD: 1,556

REMARKS1: 317-33580
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150237 - WETSEL "A" FULL WI DECIMAL = .765625 #WELLS: 1
RRC#, WELL#.....: 32201 - 1R RRC DIST.: 08 FULL RI DECIMAL = .234375 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	88,880
01	MARTIN COUNTY	1.000000	88,880
31	GRADY ISD	1.000000	88,880
60	MARTIN HOSPITAL DIST	1.000000	88,880
61	PERMIAN BASIN WATER	1.000000	88,880

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	1,190		1,712		0		64.08	2.00	2.00	.00	58383
2	1,094		1,506		0		65.10	2.01	2.01	.00	54567
3	1,007		1,325		0		66.13	2.04	2.04	.00	50996
4	926		1,166		0		67.17	2.06	2.06	.00	47654
=====			=====		=====						=====
	4,217		5,709		0						211,600

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	2622	0	61005	45150	15,855	14,849	17568
2	2318	0	56885	45601	11,284	9,270	14497
3	2071	0	53067	46058	7,009	5,051	11968
4	1840	0	49494	46518	2,976	1,881	9878
=====			=====	=====	=====	=====	=====
	8851	0	220451	183327	37124	31051	53911

\$/BBLRESV: 9.05	EQUIP VAL: 5,620
\$/BBLPROD: 11,221	WI OIL VAL: 29,208
WI PAYOUT: 3.6	GAS VAL: 1,222
RI PAYOUT: 3.0	PRD VAL: 0
	=====
8/8 VALUE: 88,880	WI TOTAL: 36,050
	RI TOTAL: 52,830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.35
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
43,000	3.4	5	
	8.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,010
LAST YR RI VAL: 25,900
LAST YR 8/8 VAL: 39,910

LAST YR OIL PROD: 1,262
LAST YR GAS PROD: 1,843

REMARKS1: 317-33584
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150234 - GLASS "Y" FULL WI DECIMAL = .754574 #WELLS: 1
RRC#, WELL#.....: 32205 - 1 RRC DIST.: 08 FULL RI DECIMAL = .245426 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,182	1,683	0	64.08	2.07	2.07	.00
ALT RRC#:	GRAPH.....:	2	1,963	1,430	0	65.10	2.08	2.08	.00
		3	1,767	1,215	0	66.13	2.11	2.11	.00
		=====	=====	=====					=====
			5,912	4,328	0				290,167

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	111,790	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	111,790	1	2629	0	108135	88223	19,912	18,649	33086
32	STANTON ISD (MARTIN	1.000000	111,790	2	2245	0	98712	89105	9,607	7,893	26729
60	MARTIN HOSPITAL DIST	1.000000	111,790	3	1936	0	90130	89996	134	96	21597
61	PERMIAN BASIN WATER	1.000000	111,790	=====	=====	=====	=====	=====	=====	=====	=====
					6810	0	296977	267324	29653	26638	81412

\$/BBLRESV:	5.72	EQUIP VAL:	5,901		
\$/BBLPROD:	5,365	WI OIL VAL:	25,506	RI OIL VAL:	77,954
WI PAYOUT:	.0	GAS VAL:	599	GAS VAL:	1,830
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	111,790	WI TOTAL:	32,010	RI TOTAL:	79,780

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.43	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.43	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
84,022	6.3	5
	10.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	22,630
LAST YR RI VAL:	48,360
LAST YR 8/8 VAL:	70,990
LAST YR OIL PROD:	2,225
LAST YR GAS PROD:	1,736

REMARKS1: 317-33577
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150242 - SCHARBAUER "X" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32226 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 12,760
LAST YR 8/8 VAL: 18,960

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33583,620,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150241 - SCHARBAUER "T" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32234 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	185,570
01	MARTIN COUNTY	1.000000	185,570
31	GRADY ISD	1.000000	185,570
60	MARTIN HOSPITAL DIST	1.000000	185,570
61	PERMIAN BASIN WATER	1.000000	185,570

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	2,322		2,938		0		64.08	3.55	3.55	.00		111595
2	1,973		2,350		0		65.10	3.59	3.59	.00		96366
3	1,677		1,880		0		66.13	3.63	3.63	.00		83207
4	1,425		1,504		0		67.17	3.67	3.67	.00		71838
=====												=====
	7,397		8,672		0							363,006

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	7822		0		119417		72450		46,967		43,989			37445	
2	6328		0		102694		73174		29,520		24,253			28498	
3	5119		0		88326		73906		14,420		10,392			21691	
4	4140		0		75978		74646		1,332		842			16512	
=====															
	23409		0		386415		294176		92239		79476			104146	

\$/BBLRESV: 13.19 EQUIP VAL: 5,620
\$/BBLPROD: 14,139 WI OIL VAL: 73,168 RI OIL VAL: 95,880
WI PAYOUT: 2.5 GAS VAL: 4,719 GAS VAL: 6,183
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 185,570 WI TOTAL: 83,510 RI TOTAL: 102,060

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
69,000	6.9	9	

	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,470
LAST YR RI VAL: 25,940
LAST YR 8/8 VAL: 48,410

LAST YR OIL PROD: 2,527
LAST YR GAS PROD: 2,470

REMARKS1: 317-33559,5866
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150275 - DOVE -B- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32452 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13098
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,527 .1

10.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 38,430
LAST YR 8/8 VAL: 56,750

LAST YR OIL PROD: 3
LAST YR GAS PROD:

REMARKS1: 317-33631,4027
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150274 - ORSON "J" FULL WI DECIMAL = .861328 #WELLS: 1
RRC#, WELL#.....: 32453 - 1 RRC DIST.: 08 FULL RI DECIMAL = .138672 DEPTH: 9550
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	72,160	1	8144	0	115882	88223	27,659	25,905	17551
01	MARTIN COUNTY	1.000000	72,160	2	6587	0	101574	89105	12,469	10,244	13614
31	GRADY ISD	1.000000	72,160								
60	MARTIN HOSPITAL DIST	1.000000	72,160		14731	0	217456	177328	40128	36149	31165
61	PERMIAN BASIN WATER	1.000000	72,160								

\$/BBLRESV: 10.52 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 33,026 RI OIL VAL: 28,473
WI PAYOUT: .0 GAS VAL: 2,400 GAS VAL: 2,069
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 72,160 WI TOTAL: 41,620 RI TOTAL: 30,540

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
84,022 8
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.8 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 84,700
LAST YR RI VAL: 47,690
LAST YR 8/8 VAL: 132,390

LAST YR OIL PROD: 2,474
LAST YR GAS PROD: 2,506

REMARKS1: TY22 SI FRO H COMPLETIONS
REMARKS2: LIMIT TO 2 YR CASHFLOW
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150276 - MABEE "W" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32459 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9625

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 14,180
LAST YR 8/8 VAL: 20,380

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33636
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150278 - DOVE -E- FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 32462 - 1-4,6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10089

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .88
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

103,521 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,620
LAST YR RI VAL: 69,320
LAST YR 8/8 VAL: 111,940

LAST YR OIL PROD: 13
LAST YR GAS PROD: 98

REMARKS1: 317-33649,50,4110,822,8195,
REMARKS2: P-5 749549
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150280 - MABEE "V" FULL WI DECIMAL = .806641 #WELLS: 1
RRC#, WELL#.....: 32473 - 1 RRC DIST.: 08 FULL RI DECIMAL = .193359 DEPTH: 9670
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 5,530
LAST YR 8/8 VAL: 11,730

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33634
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150282 - DOVE -A- FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 32480 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10025
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 687,960
01 MARTIN COUNTY 1.000000 687,960
31 GRADY ISD 1.000000 687,960
60 MARTIN HOSPITAL DIST 1.000000 687,960
61 PERMIAN BASIN WATER 1.000000 687,960

1 6,509 14,365 0 64.08 3.58 3.58 .00 312823
2 5,318 11,492 0 65.10 3.61 3.61 .00 259651
3 4,493 9,193 0 66.13 3.66 3.66 .00 222842
4 3,892 7,354 0 67.17 3.69 3.69 .00 196069
5 3,433 5,883 0 68.24 3.73 3.73 .00 175701

23,645 48,287 0 1,167,086
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 38570 0 351393 173775 177,618 166,355 110188
2 31115 0 290766 175512 115,254 94,688 80688
3 25236 0 248078 177268 70,810 51,030 60921
4 20355 0 216424 179040 37,384 23,633 47034
5 16460 0 192161 180831 11,330 6,283 36957

131736 0 1298822 886426 412396 341989 335788

\$/BBLRESV: 16.98 EQUIP VAL: 23,742
\$/BBLPROD: 0 WI OIL VAL: 301,156 RI OIL VAL: 295,695
WI PAYOUT: 2.9 GAS VAL: 33,993 GAS VAL: 33,377
RI PAYOUT: 3.4 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS *** 8/8 VALUE: 687,960 WI TOTAL: 358,890 RI TOTAL: 329,070

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
165,500 44
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 45,310
LAST YR RI VAL: 91,740
LAST YR 8/8 VAL: 137,050

LAST YR OIL PROD: 7,029
LAST YR GAS PROD: 16,102

REMARKS1:
REMARKS2: 317-33628,30,2,4526,6999,7291,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150283 - DOVE -C- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32481 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9725
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,710	1	935	2,739	0	64.08	3.13	3.13	.00	44936
01	MARTIN COUNTY	1.000000	34,710	2	841	2,410	0	65.10	3.16	3.16	.00	41086
31	GRADY ISD	1.000000	34,710									
60	MARTIN HOSPITAL DIST	1.000000	34,710		1,776	5,149	0					86,022
61	PERMIAN BASIN WATER	1.000000	34,710									

\$/BBLRESV: 2.22 EQUIP VAL: 6,196
\$/BBLPROD: 1,457 WI OIL VAL: 2,951- RI OIL VAL: 24,984
WI PAYOUT: .0 GAS VAL: 417- GAS VAL: 3,527
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 34,710 WI TOTAL: 6,200 RI TOTAL: 28,510

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
48,522 2.7 8
10.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,510
LAST YR RI VAL: 14,770
LAST YR 8/8 VAL: 24,280

LAST YR OIL PROD: 945
LAST YR GAS PROD: 1,707

REMARKS1: 317-33629
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150292 - DOVE -D- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32493 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9575
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,980
LAST YR RI VAL: 75,620
LAST YR 8/8 VAL: 131,600

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33645,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150293 - MCREYNOLDS "F" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32494 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9600

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,378	4,711	0	64.08	3.21	3.21	.00	66227
ALT RRC#:	GRAPH.....: X	2	1,196	4,004	0	65.10	3.25	3.25	.00	58395
		3	1,054	3,403	0	66.13	3.28	3.28	.00	52276
		=====	=====	=====						=====
			3,628	12,118	0					176,898

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	86,290	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	86,290	1	11342	0	77569	59348	18,221	17,065	24324
31	GRADY ISD	1.000000	86,290	2	9761	0	68156	59941	8,215	6,749	18914
60	MARTIN HOSPITAL DIST	1.000000	86,290	3	8373	0	60649	60540	109	78	14893
61	PERMIAN BASIN WATER	1.000000	86,290		=====	=====	=====	=====	=====	=====	=====
					29476	0	206374	179829	26545	23892	58131
					\$/BBLRESV: 7.38		EQUIP VAL:	5,901			
					\$/BBLPROD: 0		WI OIL VAL:	20,070	RI OIL VAL:	48,831	
					WI PAYOUT: .0		GAS VAL:	3,344	GAS VAL:	8,137	
					RI PAYOUT: 2.4		PRD VAL:	0	PRD VAL:	0	
							=====	=====	=====	=====	=====
					8/8 VALUE:	86,290	WI TOTAL:	29,320	RI TOTAL:	56,970	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.79
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

56,522 14

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.1 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,970
LAST YR RI VAL: 39,420
LAST YR 8/8 VAL: 65,390

LAST YR OIL PROD: 1,749
LAST YR GAS PROD: 5,921

REMARKS1: 317-33654
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150295 - DOVE -G- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32497 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
31 GRADY ISD 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

34,521 .1

8.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 17,270
LAST YR 8/8 VAL: 23,470

LAST YR OIL PROD: 1
LAST YR GAS PROD:

REMARKS1: 317-33662
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150296 - ORSON "L" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32509 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9675

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,502,630	1	8,381	1,632	0	64.08	1.89	1.89	.00	402791
01	MARTIN COUNTY	1.000000	1,502,630	2	7,228	1,305	0	65.10	1.92	1.92	.00	352907
31	GRADY ISD	1.000000	1,502,630	3	6,354	1,044	0	66.13	1.93	1.93	.00	315143
60	MARTIN HOSPITAL DIST	1.000000	1,502,630	4	5,670	835	0	67.17	1.95	1.95	.00	285640
61	PERMIAN BASIN WATER	1.000000	1,502,630	5	5,103	668	0	68.24	1.97	1.97	.00	261172
				6	4,593	534	0	69.32	2.00	2.00	.00	238790
				7	4,134	427	0	69.32	2.00	2.00	.00	214927
				8	3,721	342	0	69.32	2.00	2.00	.00	193455
				9	3,349	273	0	69.32	2.00	2.00	.00	174115
				10	3,014	219	0	69.32	2.00	2.00	.00	156698
				11	2,713	175	0	69.32	2.00	2.00	.00	141049
				12	2,442	140	0	69.32	2.00	2.00	.00	126960
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					56,702	7,594	0					2,863,647

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	2313	0	405104	115500	289,604	271,240	127030
				2	1880	0	354787	116655	238,132	195,642	98454
				3	1512	0	316655	117821	198,834	143,293	77762
				4	1222	0	286862	119000	167,862	106,118	62341
				5	988	0	262160	120190	141,970	78,726	50418
				6	802	0	239592	121391	118,201	57,496	40777
				7	642	0	215569	121392	94,177	40,186	32468
				8	513	0	193968	121392	72,576	27,165	25853
				9	411	0	174526	121392	53,134	17,445	20585
				10	329	0	157027	121392	35,635	10,263	16391
				11	263	0	141312	121392	19,920	5,032	13054
				12	210	0	127170	121392	5,778	1,281	10396
				=====	=====	=====	=====	=====	=====	=====	=====
					11085	0	2874732	1438909	1435823	953887	575529

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		\$/BBLRESV: 21.90	EQUIP VAL: 3,804		
YRS FLAT: FMVF: .02	8/8 RES:			\$/BBLPROD: 0	WI OIL VAL: 931,204	RI OIL VAL: 561,843	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.23			WI PAYOUT: 4.3	GAS VAL: 3,604	GAS VAL: 2,175	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.23			RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				=====	=====	=====
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			8/8 VALUE: 1,502,630	WI TOTAL: 938,610	RI TOTAL: 564,020	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
110,000		5					
-----	-----	-----	-----				
	20.0	99					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.9 D B: 1.000 De/Dt: 14.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 542,600
LAST YR RI VAL: 340,750
LAST YR 8/8 VAL: 883,350

LAST YR OIL PROD: 9,105
LAST YR GAS PROD: 1,350

REMARKS1: 317-33652
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150299 - DOVE -H- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32528 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9675
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 17.78 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 21,990
LAST YR 8/8 VAL: 34,380

LAST YR OIL PROD:
LAST YR GAS PROD: 20

REMARKS1: 317-33664,6636,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150301 - DOVE -J- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32531 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9727
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,010
LAST YR RI VAL: 3,140
LAST YR 8/8 VAL: 16,150

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33670,4044
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150302 - DOVE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32532 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	202	0	64.08	2.99	2.99	.00	9708
				=====	=====	=====					=====
					202	0					9,708
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	24150	-14,442	-13,526	3044	
				=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	9,490								
01	MARTIN COUNTY	1.000000	9,490		0	0	24150	14442	13526	3044	
31	GRADY ISD	1.000000	9,490								
60	MARTIN HOSPITAL DIST	1.000000	9,490								
61	PERMIAN BASIN WATER	1.000000	9,490								
				\$/BBLRESV: 87.49		EQUIP VAL:		6,506			
				\$/BBLPROD: 29,457		WI OIL VAL:		13,255-		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		9,490		WI TOTAL:		6,510	
								RI TOTAL:		2,980	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.53
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
23,000	.6		
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,660
LAST YR RI VAL: 12,950
LAST YR 8/8 VAL: 22,610

LAST YR OIL PROD: 217
LAST YR GAS PROD: 390

REMARKS1: 317-33627
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150303 - DOVE -I- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32546 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 13,660
01 MARTIN COUNTY 1.000000 13,660
31 GRADY ISD 1.000000 13,660
60 MARTIN HOSPITAL DIST 1.000000 13,660
61 PERMIAN BASIN WATER 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.10
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.10
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

80,520

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 49,740
LAST YR 8/8 VAL: 62,130

LAST YR OIL PROD: 2,288
LAST YR GAS PROD: 5,243

REMARKS1: 317-33672,6529,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150304 - SCHARBAUER "Z" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32548 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9739
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 13,660
01 MARTIN COUNTY 1.000000 13,660
31 GRADY ISD 1.000000 13,660
60 MARTIN HOSPITAL DIST 1.000000 13,660
61 PERMIAN BASIN WATER 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.61
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,520 2

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,010
LAST YR RI VAL: 3,770
LAST YR 8/8 VAL: 16,780

LAST YR OIL PROD:
LAST YR GAS PROD: 879

REMARKS1: 317-33633
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150305 - DOVE -F- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32553 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9725
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,430	1	1,010	2,054	0	64.08	2.26	2.26	.00	48541
01	MARTIN COUNTY	1.000000	34,430	2	858	1,807	0	65.10	2.28	2.28	.00	41916
31	GRADY ISD	1.000000	34,430		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	34,430		1,868	3,861	0					90,457
61	PERMIAN BASIN WATER	1.000000	34,430									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.17 EQUIP VAL: 6,196
\$/BBLPROD: 1,350 WI OIL VAL: 3,037- RI OIL VAL: 26,314
WI PAYOUT: .0 GAS VAL: 221- GAS VAL: 1,912
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 34,430 WI TOTAL: 6,200 RI TOTAL: 28,230

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.66
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
48,000	3.0	6	
	15.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,150
LAST YR RI VAL: 31,050
LAST YR 8/8 VAL: 46,200

LAST YR OIL PROD: 899
LAST YR GAS PROD: 935

REMARKS1: 317-33657
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150306 - GUY "B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32567 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 4,710
LAST YR 8/8 VAL: 11,220

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33668
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150307 - DOVE -L- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32574 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33669
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150308 - ORSON "M" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32575 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9675
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,400	2,078	0	64.08	2.99	2.99	.00
ALT RRC#:	GRAPH.....:	2	1,288	1,870	0	65.10	3.03	3.03	.00
		3	1,184	1,683	0	66.13	3.05	3.05	.00
		=====	=====	=====					=====
			3,872	5,631	0				188,942

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	77,580	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	77,580	1	4660	0	71944	60398	11,546	10,814
31	GRADY ISD	1.000000	77,580	2	4250	0	67137	61001	6,136	5,040
60	MARTIN HOSPITAL DIST	1.000000	77,580	3	3850	0	62621	61612	1,009	727
61	PERMIAN BASIN WATER	1.000000	77,580	=====	=====	=====	=====	=====	=====	=====
					12760	0	201702	183011	18691	16581

\$/BBLRESV:	5.24	EQUIP VAL:	5,901		
\$/BBLPROD:	5,074	WI OIL VAL:	15,221	RI OIL VAL:	51,928
WI PAYOUT:	.0	GAS VAL:	1,028	GAS VAL:	3,506
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	77,580	WI TOTAL:	22,150	RI TOTAL:	55,430

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.53	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.53	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
57,522	4.0	6
-----	-----	-----
	8.0 99	10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,760
LAST YR RI VAL: 21,070
LAST YR 8/8 VAL: 30,830

LAST YR OIL PROD: 1,233
LAST YR GAS PROD: 2,489

REMARKS1: 317-33667
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150309 - DOVE -M- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32597 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.66 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,200 2

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 16.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,330
LAST YR RI VAL: 61,950
LAST YR 8/8 VAL: 114,280

LAST YR OIL PROD: 1,333
LAST YR GAS PROD: 760

REMARKS1: 317-33675,4823
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150310 - DOVE -P- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32599 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 309,680
01 MARTIN COUNTY 1.000000 309,680
31 GRADY ISD 1.000000 309,680
60 MARTIN HOSPITAL DIST 1.000000 309,680
61 PERMIAN BASIN WATER 1.000000 309,680

1 2,612 14,273 0 64.08 3.64 3.64 14.61 125533
2 2,290 12,513 0 65.10 3.68 3.68 14.79 111809
3 2,037 11,140 0 66.13 3.72 3.72 14.97 101030
4 1,833 10,026 0 67.17 3.75 3.75 15.15 92342
5 1,650 9,023 0 68.24 3.79 3.79 15.33 84447

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 38965 0 164498 98723 65,775 61,604 51581
2 34536 0 146345 99710 46,635 38,314 40611
3 31081 0 132111 100707 31,404 22,632 32443
4 28198 0 120540 101714 18,826 11,902 26196
5 25648 0 110095 102731 7,364 4,083 21173

158428 0 673589 503585 170004 138535 172004

\$/BBLRESV: 13.28 EQUIP VAL: 5,352
\$/BBLPROD: 0 WI OIL VAL: 103,833 RI OIL VAL: 128,918
WI PAYOUT: 2.9 GAS VAL: 31,931 GAS VAL: 39,646
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 309,680 WI TOTAL: 141,120 RI TOTAL: 168,560

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.29
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.71 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
94,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.7 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 42.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 96,290
LAST YR RI VAL: 112,870
LAST YR 8/8 VAL: 209,160

LAST YR OIL PROD: 3,376
LAST YR GAS PROD: 17,090

REMARKS1: 317-33674,7290
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150312 - DOVE -K- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32625 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9725
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.32 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,780
LAST YR RI VAL: 46,260
LAST YR 8/8 VAL: 78,040

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33676,7066,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153124 - GUY "D" #2 FULL WI DECIMAL = .808594 #WELLS: 1
RRC#, WELL#.....: 32633 - RRC DIST.: 08 FULL RI DECIMAL = .191406 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 9,370
LAST YR 8/8 VAL: 15,880

LAST YR OIL PROD:
LAST YR GAS PROD: 30

REMARKS1: F/U#932633LSE#150313W#1P&A
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150314 - GUY "C" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32642 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9705
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	146,260	1	1,847	2,285	0	64.08	2.70	2.70	.00	88767
01	MARTIN COUNTY	1.000000	146,260	2	1,646	1,828	0	65.10	2.72	2.72	.00	80366
31	GRADY ISD	1.000000	146,260	3	1,481	1,462	0	66.13	2.76	2.76	.00	73454
60	MARTIN HOSPITAL DIST	1.000000	146,260	4	1,333	1,169	0	67.17	2.78	2.78	.00	67153
61	PERMIAN BASIN WATER	1.000000	146,260		6,307	6,744	0					309,740

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	4627	0	93394	63022	30,372	28,446	29286
2	3729	0	84095	63652	20,443	16,796	23337
3	3027	0	76481	64288	12,193	8,787	18782
4	2439	0	69592	64931	4,661	2,946	15124
	13822	0	323562	255893	67669	56975	86529

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.18
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,021 7

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.4 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,080
LAST YR RI VAL: 29,960
LAST YR 8/8 VAL: 44,040

LAST YR OIL PROD: 2,040
LAST YR GAS PROD: 2,504

REMARKS1: 317-33673
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150315 - DOVE -N- 1,3 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32645 - 1,3, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9725
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
31 GRADY ISD 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.73
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,200

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 82,110
LAST YR RI VAL: 104,850
LAST YR 8/8 VAL: 186,960

LAST YR OIL PROD: 1,573
LAST YR GAS PROD: 4,633

REMARKS1: TY18 4 MONTH SI VALUE FOR COMP
REMARKS2: 749925 P&A #2-10/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150316 - QUAIL "A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32646 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9475
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,950
LAST YR RI VAL: 12,270
LAST YR 8/8 VAL: 23,220

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33685
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150356 - DOVE -R- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32655 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	31,540	1	3727	0	32851	26250	6,601	6,183	10301
01	MARTIN COUNTY	1.000000	31,540	2	3200	0	28350	26512	1,838	1,510	7867
31	GRADY ISD	1.000000	31,540								
60	MARTIN HOSPITAL DIST	1.000000	31,540		6927	0	61201	52762	8439	7693	18168
61	PERMIAN BASIN WATER	1.000000	31,540								

\$/BBLRESV: 7.96 EQUIP VAL: 6,196
\$/BBLPROD: 4,952 WI OIL VAL: 6,686 RI OIL VAL: 15,790
WI PAYOUT: .0 GAS VAL: 854 GAS VAL: 2,015
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 31,540 WI TOTAL: 13,740 RI TOTAL: 17,800

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
25,000	1.8	3	
15.0 99	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,260
LAST YR RI VAL: 9,720
LAST YR 8/8 VAL: 18,980

LAST YR OIL PROD: 569
LAST YR GAS PROD: 796

REMARKS1: 317-33702
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150367 - GUY "E" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32659 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9675
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,815	4,038	0	64.08	3.50	3.50	13.79
ALT RRC#:	GRAPH.....:	2	1,597	3,432	0	65.10	3.54	3.54	13.95
		=====	=====	=====					=====
			3,412	7,470	0				165,212

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	66,140	1	10600	0	97829	97148	681	638	30676
01	MARTIN COUNTY	1.000000	66,140	2	9113	0	87096	98119	-11,023	-9,056	24169
32	STANTON ISD (MARTIN	1.000000	66,140		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	66,140		19713	0	184925	195267	10342	8418	54845
61	PERMIAN BASIN WATER	1.000000	66,140								

\$/BBLRESV:	2.88	EQUIP VAL:	12,392
\$/BBLPROD:	1,854	WI OIL VAL:	7,371-
WI PAYOUT:	.0	GAS VAL:	879-
RI PAYOUT:	1.7	PRD VAL:	0
		=====	=====
8/8 VALUE:	66,140	WI TOTAL:	12,390
		RI TOTAL:	53,750

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.13
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.88 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
92,522	5.3	12	
	12.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 42,600
LAST YR 8/8 VAL: 54,990

LAST YR OIL PROD: 2,232
LAST YR GAS PROD: 4,813

REMARKS1: 317-33708,9,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150359 - DOVE -T- 1-4, FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 32803 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10100
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	640	0	64.08	3.68	3.68	15.59	30758
				=====	=====	=====					=====
					640	0					30,758
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	29948	810	759	9645	
				=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	39,050		0	0	29948	810	759	9645	
01	MARTIN COUNTY	1.000000	39,050		0	0	29948	810	759	9645	
31	GRADY ISD	1.000000	39,050								
60	MARTIN HOSPITAL DIST	1.000000	39,050								
61	PERMIAN BASIN WATER	1.000000	39,050								
				\$/BBLRESV:	1.55	EQUIP VAL:	28,859				
				\$/BBLPROD:	522	WI OIL VAL:	744	RI OIL VAL:	9,452		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	39,050	WI TOTAL:	29,600	RI TOTAL:	9,450		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.34
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.70 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
28,522	1.9		
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 32,030
LAST YR 8/8 VAL: 59,520

LAST YR OIL PROD: 701
LAST YR GAS PROD: 1,640

REMARKS1: 317-33703,4,5178,678
REMARKS2: 654535 P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150358 - QUAIL "B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32815 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 12,820
LAST YR 8/8 VAL: 19,020

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33715
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150369 - DOVE -U- FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 32851 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10116
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	197,870
01	MARTIN COUNTY	1.000000	197,870
31	GRADY ISD	1.000000	197,870
60	MARTIN HOSPITAL DIST	1.000000	197,870
61	PERMIAN BASIN WATER	1.000000	197,870

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	2,378		5,550		0		64.08	3.55	3.55	6.37		114287
2	2,080		4,440		0		65.10	3.59	3.59	6.45		101556
3	1,835		3,552		0		66.13	3.63	3.63	6.53		91011
4	1,630		2,841		0		67.17	3.67	3.67	6.61		82115
=====												=====
	7,923		16,383		0							388,969
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	14777	0	129064	87173	41,891	39,234	40472					
2	11955	0	113511	88044	25,467	20,923	31500					
3	9670	0	100681	88925	11,756	8,472	24724					
4	7822	0	89937	89814	123	77	19546					
=====												=====
	44224	0	433193	353956	79237	68706	116242					

\$/BBLRESV: 10.17 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 60,458 RI OIL VAL: 102,288
WI PAYOUT: .0 GAS VAL: 6,874 GAS VAL: 11,630
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 197,870 WI TOTAL: 83,950 RI TOTAL: 113,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 16.05 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

83,022 17

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.0 D B: .500 De/Dt: 12.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 45,070
LAST YR RI VAL: 57,770
LAST YR 8/8 VAL: 102,840

LAST YR OIL PROD: 1,915
LAST YR GAS PROD: 3,610

REMARKS1: 317-33735,6,5028,952,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 932857 - WELL=GUY H (PIONEER) FULL WI DECIMAL = .807024 #WELLS: 2
RRC#, WELL#.....: 32857 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .192976 DEPTH: 9965

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 13,660
01 MARTIN COUNTY 1.000000 13,660
32 STANTON ISD (MARTIN 1.000000 13,660
60 MARTIN HOSPITAL DIST 1.000000 13,660
61 PERMIAN BASIN WATER 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.79 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

73,021

13.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,390
LAST YR RI VAL: 40,720
LAST YR 8/8 VAL: 67,110

LAST YR OIL PROD: 1,933
LAST YR GAS PROD: 2,945

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150372 - CURTIS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32864 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9725
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	256,400
01	MARTIN COUNTY	1.000000	256,400
31	GRADY ISD	1.000000	256,400
60	MARTIN HOSPITAL DIST	1.000000	256,400
61	PERMIAN BASIN WATER	1.000000	256,400

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
1	2,861		6,509		0		64.08	4.42	4.42	8.34						137500
2	2,431		5,174		0		65.10	4.46	4.46	8.44						118735
3	2,067		4,113		0		66.13	4.52	4.52	8.54						102522
4	1,757		3,270		0		67.17	4.56	4.56	8.65						88514
=====																
	9,116		19,066		0											447,271

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET	REVENUE
1	21577		0		159077		91896		67,181		62,921					49882
2	17309		0		136044		92814		43,230		35,515					37753
3	13946		0		116468		93743		22,725		16,378					28602
4	11185		0		99699		94680		5,019		3,172					21667
=====																
	64017		0		511288		373133		138155		117986					137904

\$/BBLRESV: 14.80 EQUIP VAL: 5,620
\$/BBLPROD: 15,866 WI OIL VAL: 101,149 RI OIL VAL: 118,224
WI PAYOUT: 2.5 GAS VAL: 14,478 GAS VAL: 16,922
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 256,400 WI TOTAL: 121,250 RI TOTAL: 135,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.21
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.40 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
87,520	8.5	20	

	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,010
LAST YR RI VAL: 7,850
LAST YR 8/8 VAL: 20,860

LAST YR OIL PROD: 3,105
LAST YR GAS PROD: 7,428

REMARKS1: TY18 3MONTH SI VALUE COMPLETIO
REMARKS2: 317-33743,5676,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150380 - GUY "L" FULL WI DECIMAL = .808593 #WELLS: 1
RRC#, WELL#.....: 32882 - 1 RRC DIST.: 08 FULL RI DECIMAL = .191407 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,310
LAST YR RI VAL: 29,160
LAST YR 8/8 VAL: 49,470

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33747
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150381 - GUY "J" FULL WI DECIMAL = .808593 #WELLS: 1
RRC#, WELL#.....: 32883 - 1 RRC DIST.: 08 FULL RI DECIMAL = .191407 DEPTH: 9625
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,615	1,731	0	64.08	2.99	2.99	7.88
ALT RRC#:	GRAPH.....: X	2	1,372	1,557	0	65.10	3.03	3.03	7.98
		3	1,166	1,402	0	66.13	3.05	3.05	8.08
		=====	=====	=====					=====
			4,153	4,690	0				218,335

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	83,640	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	83,640	1	4185	0	87866	63548	24,318	22,776	19567
32	STANTON ISD (MARTIN	1.000000	83,640	2	3817	0	76078	64183	11,895	9,772	14993
60	MARTIN HOSPITAL DIST	1.000000	83,640	3	3458	0	65851	64824	1,027	739	11484
61	PERMIAN BASIN WATER	1.000000	83,640	=====	=====	=====	=====	=====	=====	=====	=====
					11460	0	229795	192555	37240	33287	46044

\$/BBLRESV:	9.23	EQUIP VAL:	5,901		
\$/BBLPROD:	7,986	WI OIL VAL:	30,994	RI OIL VAL:	42,873
WI PAYOUT:	.0	GAS VAL:	1,627	GAS VAL:	2,250
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	83,640	WI TOTAL:	38,520	RI TOTAL:	45,120

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.53	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.53	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 7.94	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
60,522	4.8	5
-----	-----	-----
	15.0 3	10.0 99
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 26,020
LAST YR RI VAL: 26,020
LAST YR 8/8 VAL: 52,040

LAST YR OIL PROD: 1,807
LAST YR GAS PROD: 2,499

REMARKS1: 317-33739
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150376 - GUY "I" FULL WI DECIMAL = .803320 #WELLS: 1
RRC#, WELL#.....: 32899 - 1 RRC DIST.: 08 FULL RI DECIMAL = .196680 DEPTH: 9625
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,683	1,346	0	64.08	2.64	2.64	.00	86635
ALT RRC#:	GRAPH.....: X	2 1,430	1,144	0	65.10	2.67	2.67	.00	74812
		3 1,215	972	0	66.13	2.70	2.70	.00	64597
		=====	=====	=====					=====
		4,328	3,462	0					226,044

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	86,420	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	86,420	1	2855	0	89490	64598	24,892	23,314
32	STANTON ISD (MARTIN	1.000000	86,420	2	2454	0	77266	65243	12,023	9,877
60	MARTIN HOSPITAL DIST	1.000000	86,420	3	2109	0	66706	65896	810	583
61	PERMIAN BASIN WATER	1.000000	86,420		=====	=====	=====	=====	=====	=====
					7418	0	233462	195737	37725	33774

\$/BBLRESV:	9.22	EQUIP VAL:	5,901
\$/BBLPROD:	7,978	WI OIL VAL:	32,047
WI PAYOUT:	.0	GAS VAL:	1,052
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	86,420	WI TOTAL:	39,000
		RI TOTAL:	47,420

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.11
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
61,522	5.0	4	
-----	-----	-----	-----
	15.0 3	15.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,430
LAST YR RI VAL: 25,690
LAST YR 8/8 VAL: 37,120

LAST YR OIL PROD: 1,694
LAST YR GAS PROD: 3,053

REMARKS1: 317-33738
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150382 - GUY "M" FULL WI DECIMAL = .805664 #WELLS: 1
RRC#, WELL#.....: 32902 - 1 RRC DIST.: 08 FULL RI DECIMAL = .194336 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,330	1	817	0	0	64.08	3.84	3.84	14.12	42179
01	MARTIN COUNTY	1.000000	22,330	2	653	0	0	65.10	3.89	3.89	14.29	34280
32	STANTON ISD (MARTIN	1.000000	22,330		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	22,330		1,470	0	0					76,459
61	PERMIAN BASIN WATER	1.000000	22,330									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 4.67 EQUIP VAL: 6,196
\$/BBLPROD: 2,745 WI OIL VAL: 5,529- RI OIL VAL: 16,126
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 22,330 WI TOTAL: 6,200 RI TOTAL: 16,130

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.53
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.22 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
39,527	2.5		
	20.0 3	20.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,740
LAST YR RI VAL: 25,540
LAST YR 8/8 VAL: 42,280

LAST YR OIL PROD: 931
LAST YR GAS PROD: 1,741

REMARKS1: 317-33751
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150383 - DOVE -Z- FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 32911 - 1D,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9725
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.04 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35936, P-1
REMARKS2: 317-39426 WIW-1D
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150384 - CURTIS -A- FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 32920 - 1-10 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10130
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	145,190	1	3,889	5,550	0	64.08	3.39	3.39	14.87	186905
01	MARTIN COUNTY	1.000000	145,190	2	3,289	4,440	0	65.10	3.42	3.42	15.05	160585
31	GRADY ISD	1.000000	145,190									
60	MARTIN HOSPITAL DIST	1.000000	145,190									
61	PERMIAN BASIN WATER	1.000000	145,190									

WI GAS REVENUE: 4.04 EQUIP VAL: 36,646
\$/BBLPROD: 0 WI OIL VAL: 21,731- RI OIL VAL: 101,120
WI PAYOUT: .0 GAS VAL: 1,594- GAS VAL: 7,421
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 145,190 WI TOTAL: 36,650 RI TOTAL: 108,540

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.99
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.97 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
190,522 17
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.7 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 192,780
LAST YR RI VAL: 179,150
LAST YR 8/8 VAL: 371,930
LAST YR OIL PROD: 7,021
LAST YR GAS PROD: 13,051

REMARKS1: 317-33754,
REMARKS2: P-9
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150386 - DOVE -V- FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 32922 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10585
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	6,445	12,718	0	64.08	3.12	3.12	19.10
ALT RRC#:	GRAPH.....: X	2	5,266	10,872	0	65.10	3.14	3.14	19.33
		3	4,451	9,493	0	66.13	3.18	3.18	19.57
		=====	=====	=====					=====
			16,162	33,083	0				787,617

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	401,470	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	401,470	1	29760	0	339507	238373	101,134	94,721
31	GRADY ISD	1.000000	401,470	2	25604	0	282716	240756	41,960	34,473
60	MARTIN HOSPITAL DIST	1.000000	401,470	3	22641	0	243399	243164	235	169
61	PERMIAN BASIN WATER	1.000000	401,470	=====	=====	=====	=====	=====	=====	=====
					78005	0	865622	722293	143329	129363

\$/BBLRESV:	9.52	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	115,351	RI OIL VAL:	218,183
WI PAYOUT:	.0	GAS VAL:	11,424	GAS VAL:	21,609
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	401,470	WI TOTAL:	161,680	RI TOTAL:	239,790

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.67	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.67	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 19.23	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
227,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	19.8 D	B: 1.000	De/Dt: 20.0 / 10.0
GAS:	38.0 D	B: 1.000	De/Dt: 15.6 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 207,730
LAST YR RI VAL: 245,940
LAST YR 8/8 VAL: 453,670

LAST YR OIL PROD: 8,419
LAST YR GAS PROD: 16,839

REMARKS1: 317-33749,4826,5860,1,8225
REMARKS2: 750273 W-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150388 - DOVE -W- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32933 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9725

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 3,140
LAST YR 8/8 VAL: 9,650

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33734
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150389 - CURTIS -D- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32934 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10092
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.21 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,330
LAST YR RI VAL: 8,120
LAST YR 8/8 VAL: 17,450

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150391 - CURTIS -B- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32936 - 1-2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	66,540	1	1,784	4,711	0	64.08	4.02	4.02	.00	85739
01	MARTIN COUNTY	1.000000	66,540	2	1,516	4,004	0	65.10	4.05	4.05	.00	74038
31	GRADY ISD	1.000000	66,540		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	66,540		3,300	8,715	0					159,777
61	PERMIAN BASIN WATER	1.000000	66,540									

WI GAS REVENUE: 3.70 EQUIP VAL: 12,392
\$/BBLPROD: 2,303 WI OIL VAL: 9,154- RI OIL VAL: 46,483
WI PAYOUT: .0 GAS VAL: 1,511- GAS VAL: 7,670
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 66,540 WI TOTAL: 12,390 RI TOTAL: 54,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.73
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
94,522	5.3	14	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 55,630
LAST YR 8/8 VAL: 68,020

LAST YR OIL PROD: 1,958
LAST YR GAS PROD: 5,875

REMARKS1: 317-33764,6307,
REMARKS2: #2 C-6/11
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150392 - GUY "R" FULL WI DECIMAL = .805664 #WELLS: 1
RRC#, WELL#.....: 32945 - 1 RRC DIST.: 08 FULL RI DECIMAL = .194336 DEPTH: 9525
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	740	1,385	0	64.08	1.91	1.91	.00	38204
ALT RRC#:	GRAPH.....:	2	629	1,246	0	65.10	1.93	1.93	.00	32990
		=====	=====	=====						=====
			1,369	2,631	0					71,194

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,610	1	2131	0	40335	37298	3,037	2,844	9153
01	MARTIN COUNTY	1.000000	22,610	2	1938	0	34928	37670	-2,742	-2,254	7015
32	STANTON ISD (MARTIN	1.000000	22,610		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	22,610		4069	0	75263	74968	295	590	16168
61	PERMIAN BASIN WATER	1.000000	22,610								

\$/BBLRESV:	.50	EQUIP VAL:	6,196		
\$/BBLPROD:	309	WI OIL VAL:	547	RI OIL VAL:	14,988
WI PAYOUT:	.0	GAS VAL:	31	GAS VAL:	857
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	22,610	WI TOTAL:	6,770	RI TOTAL:	15,840

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,522	2.2	4	
	15.0 3	10.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 9,350
LAST YR 8/8 VAL: 15,550

LAST YR OIL PROD: 885
LAST YR GAS PROD: 1,637

REMARKS1: 317-33762
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150394 - GUY "U" FULL WI DECIMAL = .806641 #WELLS: 1
RRC#, WELL#.....: 32959 - 1 RRC DIST.: 08 FULL RI DECIMAL = .193359 DEPTH: 9550
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
32 STANTON ISD (MARTIN 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.07
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

38,009

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,510
LAST YR 8/8 VAL: 8,020

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33774
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150395 - CURTIS -E- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32960 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10062
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	40,070	1	8726	0	57267	57248	19	18	17958
01	MARTIN COUNTY	1.000000	40,070	2	7034	0	48950	57820	-8,870	-7,288	13584
31	GRADY ISD	1.000000	40,070								
60	MARTIN HOSPITAL DIST	1.000000	40,070		15760	0	106217	115068	8851	7270	31542
61	PERMIAN BASIN WATER	1.000000	40,070								

\$/BBLRESV: 4.33 EQUIP VAL: 9,162
\$/BBLPROD: 2,697 WI OIL VAL: 6,067- RI OIL VAL: 26,325
WI PAYOUT: .0 GAS VAL: 1,057- GAS VAL: 4,586
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 40,070 WI TOTAL: 9,160 RI TOTAL: 30,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
54,522 3.0 9
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 37,780
LAST YR 8/8 VAL: 56,100

LAST YR OIL PROD: 136
LAST YR GAS PROD: 810

REMARKS1: 317-33777,823,4639,6222,7560,
REMARKS2: 733726 P-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150450 - GUY "K" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32963 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9675

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.74 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,510
LAST YR RI VAL: 13,190
LAST YR 8/8 VAL: 21,700

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150396 - GUY "T" FULL WI DECIMAL = .806641 #WELLS: 1
RRC#, WELL#.....: 32964 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .193359 DEPTH: 9550
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,510	1	740	1,712	0	64.08	2.56	2.56	14.91	38250
01	MARTIN COUNTY	1.000000	22,510	2	629	1,506	0	65.10	2.59	2.59	15.09	33030
32	STANTON ISD (MARTIN	1.000000	22,510		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	22,510		1,369	3,218	0					71,280
61	PERMIAN BASIN WATER	1.000000	22,510									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.60 EQUIP VAL: 6,196
\$/BBLPROD: 2,242 WI OIL VAL: 3,980- RI OIL VAL: 14,911
WI PAYOUT: .0 GAS VAL: 373- GAS VAL: 1,398
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 22,510 WI TOTAL: 6,200 RI TOTAL: 16,310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.02
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.01 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

39,522 2.2 5

15.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 10,170
LAST YR 8/8 VAL: 16,370

LAST YR OIL PROD: 777
LAST YR GAS PROD: 1,789

REMARKS1: 317-33772,3
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150446 - GUY "S" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32975 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9675
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	693	2,397	0	64.08	1.99	1.99	13.67	33306
ALT JOB#:	UNIT.....:	2	623	2,109	0	65.10	2.00	2.00	13.83	30452
ALT LSE#:	EOR.....:	3	561	1,856	0	66.13	2.03	2.03	14.00	27841
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,877	6,362	0					91,599

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	44,260	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	44,260	1	3578	0	36884	29400	7,484	7,009	11566
32	STANTON ISD (MARTIN	1.000000	44,260	2	3164	0	33616	29694	3,922	3,222	9329
60	MARTIN HOSPITAL DIST	1.000000	44,260	3	2826	0	30667	29990	677	487	7531
61	PERMIAN BASIN WATER	1.000000	44,260	=====	=====	=====	=====	=====	=====	=====	=====
					9568	0	101167	89084	12083	10718	28426

\$/BBLRESV:	6.76	EQUIP VAL:	5,901		
\$/BBLPROD:	6,340	WI OIL VAL:	9,510	RI OIL VAL:	25,223
WI PAYOUT:	.0	GAS VAL:	994	GAS VAL:	2,634
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	44,260	WI TOTAL:	16,400	RI TOTAL:	27,860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.34
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.76 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
28,000	2.0	7	
-----	-----	-----	-----
	10.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,890
LAST YR RI VAL: 12,700
LAST YR 8/8 VAL: 21,590

LAST YR OIL PROD: 748
LAST YR GAS PROD: 2,573

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150417 - CURTIS -G- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 33014 - 1-4 RRC DIST..: 08 FULL RI DECIMAL = .250000 DEPTH: 9750
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.02 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 13,750
LAST YR 8/8 VAL: 26,140

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150447 - GUY "Q" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 33032 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9675
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	740	1,385	0	64.08	4.92	4.92	12.75
ALT RRC#:	GRAPH.....:	2	629	1,246	0	65.10	4.97	4.97	12.91
		=====	=====	=====					
			1,369	2,631	0				
									66,275

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	28,320	1	5111	0	40675	40448	227	213	12755
01	MARTIN COUNTY	1.000000	28,320	2	4646	0	35357	40852	-5,495	-4,515	9812
32	STANTON ISD (MARTIN	1.000000	28,320		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	28,320		9757	0	76032	81300	5268	4302	22567
61	PERMIAN BASIN WATER	1.000000	28,320								

\$/BBLRESV:	3.58	EQUIP VAL:	6,196		
\$/BBLPROD:	2,227	WI OIL VAL:	3,675-	RI OIL VAL:	19,278
WI PAYOUT:	.0	GAS VAL:	541-	GAS VAL:	2,838
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	28,320	WI TOTAL:	6,200	RI TOTAL:	22,120

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 12.84	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
38,522	2.2	4
	15.0 99	10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 10,990
LAST YR 8/8 VAL: 17,190

LAST YR OIL PROD: 907
LAST YR GAS PROD: 1,487

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150443 - GUY "X" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 33049 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9725
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,817	2,078	0	64.08	2.95	2.95	.00	87325
ALT RRC#:	GRAPH.....:	2	1,544	1,870	0	65.10	2.98	2.98	.00	75408
		3	1,312	1,683	0	66.13	3.01	3.01	.00	65111
		=====	=====	=====						=====
			4,673	5,631	0					227,844

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	105,990	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	105,990	1	4598	0	91923	66698	25,225	23,625	28824
32	STANTON ISD (MARTIN	1.000000	105,990	2	4180	0	79588	67364	12,224	10,042	22086
60	MARTIN HOSPITAL DIST	1.000000	105,990	3	3800	0	68911	68038	873	629	16923
61	PERMIAN BASIN WATER	1.000000	105,990	=====	=====	=====	=====	=====	=====	=====	=====
					12578	0	240422	202100	38322	34296	67833

\$/BBLRESV:	9.09	EQUIP VAL:	5,901		
\$/BBLPROD:	7,865	WI OIL VAL:	31,852	RI OIL VAL:	62,998
WI PAYOUT:	.0	GAS VAL:	1,758	GAS VAL:	3,478
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	105,990	WI TOTAL:	39,510	RI TOTAL:	66,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.48
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
63,522	5.4	6	
	15.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,730
LAST YR RI VAL: 45,510
LAST YR 8/8 VAL: 74,240

LAST YR OIL PROD: 1,974
LAST YR GAS PROD: 2,472

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150431 - MOTT "A" FULL WI DECIMAL = .819629 #WELLS: 1
RRC#, WELL#.....: 33050 - RRC DIST.: 08 FULL RI DECIMAL = .180371 DEPTH: 8750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 333,300

01 MARTIN COUNTY 1.000000 333,300
32 STANTON ISD (MARTIN 1.000000 333,300
60 MARTIN HOSPITAL DIST 1.000000 333,300
61 PERMIAN BASIN WATER 1.000000 333,300

1 3,754 0 0 64.08 4.92 4.92 9.98 197167
2 3,176 0 0 65.10 4.97 4.97 10.10 169465
3 2,752 0 0 66.13 5.02 5.02 10.22 149164
4 2,427 0 0 67.17 5.08 5.08 10.35 133617
5 2,171 0 0 68.24 5.13 5.13 10.47 121427
6 1,954 0 0 69.32 5.18 5.18 10.60 111020
=====

16,234 0 0 881,860
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 197167 105021 92,146 86,303 40817
2 0 0 169465 106071 63,394 52,082 31046
3 0 0 149164 107131 42,033 30,291 24184
4 0 0 133617 108203 25,414 16,066 19171
5 0 0 121427 109285 12,142 6,733 15418
6 0 0 111020 110377 643 312 12474
=====

0 0 881860 646088 235772 191787 143110
\$/BBLRESV: 14.13 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 187,951 RI OIL VAL: 140,248
WI PAYOUT: 2.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 333,300 WI TOTAL: 193,050 RI TOTAL: 140,250
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.05 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,020 4

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.3 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,600
LAST YR RI VAL: 36,610
LAST YR 8/8 VAL: 74,210

LAST YR OIL PROD: 4,198
LAST YR GAS PROD: 1,645

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150444 - GUY "W" FULL WI DECIMAL = .808593 #WELLS: 1
RRC#, WELL#.....: 33056 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .191407 DEPTH: 9912
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	942	2,019	0	64.08	1.94	1.94	.00	48809
2	800	1,716	0	65.10	1.96	1.96	.00	42148
=====	=====	=====						=====
	1,742	3,735	0					90,957

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	26,210	1	3167	0	51976	50948	1,028	962	11575
01	MARTIN COUNTY	1.000000	26,210	2	2720	0	44868	51457	-6,589	-5,414	8842
32	STANTON ISD (MARTIN	1.000000	26,210		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	26,210		5887	0	96844	102405	5561	4452	20417
61	PERMIAN BASIN WATER	1.000000	26,210								

\$/BBLRESV: 2.91 EQUIP VAL: 6,196
\$/BBLPROD: 1,810 WI OIL VAL: 4,097- RI OIL VAL: 18,792
WI PAYOUT: .0 GAS VAL: 266- GAS VAL: 1,216
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 26,210 WI TOTAL: 6,200 RI TOTAL: 20,010

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.29
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

48,522 2.8 6

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 14,390
LAST YR 8/8 VAL: 20,590

LAST YR OIL PROD: 995
LAST YR GAS PROD: 2,002

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150438 - LOTTIE "C" FULL WI DECIMAL = .808593 #WELLS: 1
RRC#, WELL#.....: 33061 - RRC DIST.: 08 FULL RI DECIMAL = .191407 DEPTH: 9625
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	44,600	1	7937	0	63586	53048	10,538	9,870	14160
01	MARTIN COUNTY	1.000000	44,600	2	7211	0	58092	53578	4,514	3,708	11448
32	STANTON ISD (MARTIN	1.000000	44,600								
60	MARTIN HOSPITAL DIST	1.000000	44,600		15148	0	121678	106626	15052	13578	25608
61	PERMIAN BASIN WATER	1.000000	44,600								

\$/BBLRESV: 7.07 EQUIP VAL: 6,196
\$/BBLPROD: 4,647 WI OIL VAL: 11,650 RI OIL VAL: 21,972
WI PAYOUT: .0 GAS VAL: 1,656 GAS VAL: 3,124
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 44,600 WI TOTAL: 19,500 RI TOTAL: 25,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.71
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.89 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,522 3.1 9
10.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 16,630
LAST YR 8/8 VAL: 22,830

LAST YR OIL PROD: 1,112
LAST YR GAS PROD: 3,398

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150452 - BOEHMKE -A- FULL WI DECIMAL = .804687 #WELLS: 1
RRC#, WELL#.....: 33073 - RRC DIST.: 08 FULL RI DECIMAL = .195313 DEPTH: 8300

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY20 PER P-141 PIONEER IS P&A
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150445 - GUY "V" FULL WI DECIMAL = .808593 #WELLS: 1
RRC#, WELL#.....: 33075 - RRC DIST.: 08 FULL RI DECIMAL = .191407 DEPTH: 9625

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.44
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.37 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

33,500 .4

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,920
LAST YR RI VAL: 13,700
LAST YR 8/8 VAL: 25,620

LAST YR OIL PROD: 158
LAST YR GAS PROD: 405

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150442 - GUY "Y" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 33097 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	471	4,038	0	64.08	4.92	4.92	13.65
ALT RRC#:	GRAPH.....:	2	400	3,432	0	65.10	4.97	4.97	13.81
		3	340	2,917	0	66.13	5.02	5.02	13.98
		=====	=====	=====					=====
			1,211	10,387	0				59,061

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	46,180	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	46,180	1	14900	0	37536	27300	10,236	9,587
32	STANTON ISD (MARTIN	1.000000	46,180	2	12794	0	32341	27573	4,768	3,918
60	MARTIN HOSPITAL DIST	1.000000	46,180	3	10984	0	27862	27848	14	9
61	PERMIAN BASIN WATER	1.000000	46,180	=====	=====	=====	=====	=====	=====	=====
					38678	0	97739	82721	15018	13514

\$/BBLRESV:	8.82	EQUIP VAL:	5,901		
\$/BBLPROD:	7,622	WI OIL VAL:	8,003	RI OIL VAL:	16,338
WI PAYOUT:	.0	GAS VAL:	5,241	GAS VAL:	10,700
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	46,180	WI TOTAL:	19,140	RI TOTAL:	27,040

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 13.74	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
26,000	1.4	12
-----	-----	-----
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,900
LAST YR RI VAL: 11,170
LAST YR 8/8 VAL: 21,070

LAST YR OIL PROD: 483
LAST YR GAS PROD: 4,319

REMARKS1: 317-33820-1
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150468 - GUY "Z" FULL WI DECIMAL = .805664 #WELLS: 1
RRC#, WELL#.....: 33100 - RRC DIST.: 08 FULL RI DECIMAL = .194336 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,143	2,692	0	64.08	3.21	3.21	.00	59010
ALT RRC#:	GRAPH.....: X	2	970	2,288	0	65.10	3.25	3.25	.00	50875
		3	873	1,944	0	66.13	3.28	3.28	.00	46512
		=====	=====	=====						=====
			2,986	6,924	0					156,397

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	66,390	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	66,390	1	6962	0	65972	47804	18,168	17,016	14969
32	STANTON ISD (MARTIN	1.000000	66,390	2	5991	0	56866	48282	8,584	7,052	11419
60	MARTIN HOSPITAL DIST	1.000000	66,390	3	5140	0	51652	48764	2,888	2,081	9179
61	PERMIAN BASIN WATER	1.000000	66,390	=====	=====	=====	=====	=====	=====	=====	=====
					18093	0	174490	144850	29640	26149	35567

\$/BBLRESV:	9.55	EQUIP VAL:	5,901		
\$/BBLPROD:	8,145	WI OIL VAL:	22,969	RI OIL VAL:	31,241
WI PAYOUT:	.0	GAS VAL:	2,657	GAS VAL:	3,614
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	66,390	WI TOTAL:	31,530	RI TOTAL:	34,860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.79
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,528	3.5	8	
	20.0 1	15.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,230
LAST YR RI VAL: 27,340
LAST YR 8/8 VAL: 47,570

LAST YR OIL PROD: 1,288
LAST YR GAS PROD: 3,493

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150423 - LOTTIE "E" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 33101 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	875	4,038	0	64.08	4.92	4.92	.00	42053
ALT JOB#:	UNIT.....:	2	743	3,432	0	65.10	4.97	4.97	.00	36314
ALT LSE#:	EOR.....:	3	632	2,917	0	66.13	5.02	5.02	.00	31355
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,250	10,387	0					109,722

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	77,230	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	77,230	1	14900	0	56953	37296	19,657	18,410	17860
31	GRADY ISD	1.000000	77,230	2	12794	0	49108	37668	11,440	9,398	13628
60	MARTIN HOSPITAL DIST	1.000000	77,230	3	10984	0	42339	38045	4,294	3,094	10397
61	PERMIAN BASIN WATER	1.000000	77,230	=====	=====	=====	=====	=====	=====	=====	=====
					38678	0	148400	113009	35391	30902	41885

\$/BBLRESV:	13.27	EQUIP VAL:	5,901		
\$/BBLPROD:	11,483	WI OIL VAL:	22,391	RI OIL VAL:	30,349
WI PAYOUT:	.0	GAS VAL:	7,893	GAS VAL:	10,699
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	77,230	WI TOTAL:	36,180	RI TOTAL:	41,050

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
35,520	2.6	12
-----	-----	-----
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	6,200
LAST YR RI VAL:	16,090
LAST YR 8/8 VAL:	22,290
LAST YR OIL PROD:	770
LAST YR GAS PROD:	4,035

REMARKS1:
REMARKS2: LOE 10=16.0
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150433 - MEEK "E" FULL WI DECIMAL = .811570 #WELLS: 1
RRC#, WELL#.....: 33119 - RRC DIST.: 08 FULL RI DECIMAL = .188430 DEPTH: 8450
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,423	653	0	64.08	4.92	4.92	.00
ALT RRC#:	GRAPH.....: X	2	2,059	522	0	65.10	4.97	4.97	.00
		3	1,750	417	0	66.13	5.02	5.02	.00
		=====	=====	=====					=====
			6,232	1,592	0				328,776

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	139,400	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	139,400	1	2607	0	128616	84023	44,593	41,765
32	STANTON ISD (MARTIN	1.000000	139,400	2	2107	0	110920	84863	26,057	21,407
60	MARTIN HOSPITAL DIST	1.000000	139,400	3	1703	0	95657	85711	9,946	7,167
61	PERMIAN BASIN WATER	1.000000	139,400	=====	=====	=====	=====	=====	=====	=====
					6417	0	335193	254597	80596	70339

\$/BBLRESV:	13.37	EQUIP VAL:	5,901		
\$/BBLPROD:	11,571	WI OIL VAL:	67,612	RI OIL VAL:	63,338
WI PAYOUT:	2.4	GAS VAL:	1,320	GAS VAL:	1,236
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	139,400	WI TOTAL:	74,830	RI TOTAL:	64,570

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
80,022	7.2	2
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 80,130
LAST YR RI VAL: 64,230
LAST YR 8/8 VAL: 144,360

LAST YR OIL PROD: 2,695
LAST YR GAS PROD: 740

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150440 - LOTTIE "A" FULL WI DECIMAL = .805664 #WELLS: 2
RRC#, WELL#.....: 33129 - RRC DIST.: 08 FULL RI DECIMAL = .194336 DEPTH: 9803

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,246	4,897	0	64.08	3.20	3.20	15.33
ALT RRC#:	GRAPH.....: X	2	1,059	3,917	0	65.10	3.24	3.24	15.51
		3	900	3,134	0	66.13	3.27	3.27	15.70
		=====	=====	=====					=====
			3,205	11,948	0				167,838

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	76,420	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	76,420	1	12625	0	76952	54098	22,854	21,405
32	STANTON ISD (MARTIN	1.000000	76,420	2	10226	0	65774	54638	11,136	9,148
60	MARTIN HOSPITAL DIST	1.000000	76,420	3	8257	0	56220	55185	1,035	745
61	PERMIAN BASIN WATER	1.000000	76,420	=====	=====	=====	=====	=====	=====	=====
					31108	0	198946	163921	35025	31298

\$/BBLRESV:	10.02	EQUIP VAL:	5,901		
\$/BBLPROD:	8,680	WI OIL VAL:	25,876	RI OIL VAL:	33,617
WI PAYOUT:	.0	GAS VAL:	4,796	GAS VAL:	6,231
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	76,420	WI TOTAL:	36,570	RI TOTAL:	39,850

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.78
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.43 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
51,522	3.7	15	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,870
LAST YR RI VAL: 30,010
LAST YR 8/8 VAL: 65,880

LAST YR OIL PROD: 1,443
LAST YR GAS PROD: 6,732

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150439 - LOTTIE "B" FULL WI DECIMAL = .807030 #WELLS: 1
RRC#, WELL#.....: 33131 - RRC DIST.: 08 FULL RI DECIMAL = .192970 DEPTH: 9650

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 18,770
LAST YR 8/8 VAL: 24,970

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150421 - BLACK -A- FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 33135 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33841
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150436 - LOTTIE "G" FULL WI DECIMAL = .803320 #WELLS: 1
RRC#, WELL#.....: 33139 - RRC DIST.: 08 FULL RI DECIMAL = .196680 DEPTH: 9575
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	111,130	1	1,454	3,463	0	64.08	3.19	3.19	8.52	74847
01	MARTIN COUNTY	1.000000	111,130	2	1,308	3,116	0	65.10	3.23	3.23	8.62	68435
32	STANTON ISD (MARTIN	1.000000	111,130	3	1,177	2,805	0	66.13	3.26	3.26	8.73	62566
60	MARTIN HOSPITAL DIST	1.000000	111,130	4	1,059	2,524	0	67.17	3.30	3.30	8.83	57195
61	PERMIAN BASIN WATER	1.000000	111,130		4,998	11,908	0					263,043

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
32	8874	0	83721	57750	25,971	24,324	19283
60	8087	0	76522	58327	18,195	14,949	15597
61	7346	0	69912	58911	11,001	7,928	12610
	6692	0	63887	59500	4,387	2,773	10199
	30999	0	294042	234488	59554	49974	57689

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.77
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.58 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
55,000 4.2 10
10.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,120
LAST YR RI VAL: 23,500
LAST YR 8/8 VAL: 31,620

LAST YR OIL PROD: 2,672
LAST YR GAS PROD: 3,887

REMARKS1: 317-33807
REMARKS2: LOE 10=25
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150411 - CURTIS -M- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 33141 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.77 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 17,760
LAST YR 8/8 VAL: 23,960

LAST YR OIL PROD:
LAST YR GAS PROD: 71

REMARKS1: 317-33803,6109,
REMARKS2: SHUTIN DEAD 2-C-5/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150435 - MADISON "F" FULL WI DECIMAL = .802083 #WELLS: 1
RRC#, WELL#.....: 33145 - RRC DIST.: 08 FULL RI DECIMAL = .197917 DEPTH: 8350

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.63
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.63
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,020

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,290
LAST YR RI VAL: 47,060
LAST YR 8/8 VAL: 80,350

LAST YR OIL PROD: 935
LAST YR GAS PROD: 686

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150454 - CROSS -A- FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 33146 - RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 9150
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	92,100	1	1,385	2,019	0	64.08	2.28	2.28	12.81	70113
01	MARTIN COUNTY	1.000000	92,100	2	1,246	1,716	0	65.10	2.30	2.30	12.97	64106
32	STANTON ISD (MARTIN	1.000000	92,100	3	1,121	1,458	0	66.13	2.32	2.32	13.12	58609
60	MARTIN HOSPITAL DIST	1.000000	92,100	4	1,009	1,239	0	67.17	2.35	2.35	13.28	53577
61	PERMIAN BASIN WATER	1.000000	92,100									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	3637	0	73750	54096	19,654	18,408	18443
2	3118	0	67224	54636	12,588	10,341	14877
3	2674	0	61283	55183	6,100	4,396	12002
4	2302	0	55879	55734	145	91	9684
	11731	0	258136	219649	38487	33236	55006

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.90 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

51,520 4.0 6

10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,250
LAST YR RI VAL: 18,930
LAST YR 8/8 VAL: 30,180

LAST YR OIL PROD: 1,469
LAST YR GAS PROD: 2,267

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150437 - LOTTIE "D" FULL WI DECIMAL = .803320 #WELLS: 1
RRC#, WELL#.....: 33148 - 1 RRC DIST.: 08 FULL RI DECIMAL = .196680 DEPTH: 9525

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,420	1,306	0	64.08	2.91	2.91	.00	73097
ALT RRC#:	GRAPH.....: X	2 1,278	1,044	0	65.10	2.93	2.93	.00	66834
		3 1,150	835	0	66.13	2.97	2.97	.00	61103
		=====	=====	=====					=====
		3,848	3,185	0					201,034

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	67,690	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	67,690	1	3053	0	76150	61448	14,702	13,769	17539
32	STANTON ISD (MARTIN	1.000000	67,690	2	2459	0	69293	62062	7,231	5,941	14123
60	MARTIN HOSPITAL DIST	1.000000	67,690	3	1994	0	63097	62682	415	298	11381
61	PERMIAN BASIN WATER	1.000000	67,690	=====	=====	=====	=====	=====	=====	=====	=====
					7506	0	208540	186192	22348	20008	43043

\$/BBLRESV:	6.12	EQUIP VAL:	5,901
\$/BBLPROD:	5,738	WI OIL VAL:	18,902
WI PAYOUT:	.0	GAS VAL:	706
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	67,690	WI TOTAL:	25,510
		RI TOTAL:	42,180

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.42	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.42	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
58,522	4.1	4
-----	-----	-----
	10.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 14,780
LAST YR 8/8 VAL: 20,980

LAST YR OIL PROD: 1,619
LAST YR GAS PROD: 3,437

REMARKS1: 317-33822
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150441 - KEWANEE "C" FULL WI DECIMAL = .864583 #WELLS: 1
RRC#, WELL#.....: 33160 - RRC DIST.: 08 FULL RI DECIMAL = .135417 DEPTH: 8450
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,773	0	0	64.08	4.92	4.92	2.71	98229
ALT RRC#:	GRAPH.....: X	2 1,437	0	0	65.10	4.97	4.97	2.74	80881
		3 1,217	0	0	66.13	5.02	5.02	2.77	69582
		=====	=====	=====					=====
		4,427	0	0					248,692

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	77,920	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	77,920	1	0	0	98229	67223	31,006	29,040	14473
32	STANTON ISD (MARTIN	1.000000	77,920	2	0	0	80881	67895	12,986	10,669	10546
60	MARTIN HOSPITAL DIST	1.000000	77,920	3	0	0	69582	68573	1,009	726	8029
61	PERMIAN BASIN WATER	1.000000	77,920	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	248692	203691	45001	40435	33048

\$/BBLRESV:	10.35	EQUIP VAL:	5,901
\$/BBLPROD:	0	WI OIL VAL:	39,626
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	77,920	WI TOTAL:	45,530
		RI TOTAL:	32,390

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 2.73	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
64,022		8
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.5 D	B: 1.200	De/Dt: 21.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	74,830
LAST YR RI VAL:	33,300
LAST YR 8/8 VAL:	108,130

LAST YR OIL PROD:	2,637
LAST YR GAS PROD:	2,193

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150420 - BLACK FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 33166 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	122,420
01	MARTIN COUNTY	1.000000	122,420
31	GRADY ISD	1.000000	122,420
60	MARTIN HOSPITAL DIST	1.000000	122,420
61	PERMIAN BASIN WATER	1.000000	122,420

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	2,260		1,010		0		64.08	1.63	1.63	.00		114408
2	1,988		858		0		65.10	1.65	1.65	.00		102282
3	1,750		729		0		66.13	1.66	1.66	.00		91432
4	1,540		620		0		67.17	1.68	1.68	.00		81726
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	7,538		3,217		0							389,848

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	1301		0		115709		96623		19,086		17,876			28934	
2	1119		0		103401		90757		12,644		10,387			22882	
3	957		0		92389		85249		7,140		5,145			18093	
4	823		0		82549		80074		2,475		1,564			14307	
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	4200		0		394048		352703		41345		34972			84216	

\$/BBLRESV:	5.69	EQUIP VAL:	5,620		
\$/BBLPROD:	6,503	WI OIL VAL:	33,907	RI OIL VAL:	81,652
WI PAYOUT:	3.4	GAS VAL:	366	GAS VAL:	880
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
=====	=====	=====	=====	=====	=====
8/8 VALUE:	122,420	WI TOTAL:	39,890	RI TOTAL:	82,530

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.92
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
92,022	6.6	3	
1	12.0 99	15.0 99	
7.0 4			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,070
LAST YR RI VAL: 62,220
LAST YR 8/8 VAL: 102,290

LAST YR OIL PROD: 2,525
LAST YR GAS PROD: 1,467

REMARKS1: 317-33845
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150425 - ORSON "P" FULL WI DECIMAL = .757625 #WELLS: 1
RRC#, WELL#.....: 33170 - RRC DIST.: 08 FULL RI DECIMAL = .242375 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.22 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,290
LAST YR RI VAL: 7,230
LAST YR 8/8 VAL: 15,520

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150453 - BRISTOW -C- FULL WI DECIMAL = .854166 #WELLS: 1
RRC#, WELL#.....: 33171 - RRC DIST.: 08 FULL RI DECIMAL = .145834 DEPTH: 8300

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	217,150
01	MARTIN COUNTY	1.000000	217,150
32	STANTON ISD (MARTIN	1.000000	217,150
60	MARTIN HOSPITAL DIST	1.000000	217,150
61	PERMIAN BASIN WATER	1.000000	217,150

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		3,029		0		0	64.08	4.92	4.92	.00	165792	
2		2,574		0		0	65.10	4.97	4.97	.00	143166	
3		2,188		0		0	66.13	5.02	5.02	.00	123617	
4		1,860		0		0	67.17	5.08	5.08	.00	106727	
=====			=====		=====						=====	
		9,651		0		0					539,302	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		165792		91350		74,442	69,722	26628
2		0		0		143166		92263		50,903	41,820	20349
3		0		0		123617		93186		30,431	21,930	15548
4		0		0		106727		94118		12,609	7,970	11880
=====			=====		=====		=====		=====		=====	=====
		0		0		539302		370917		168385	141442	74405

\$/BBLRESV: 16.82 EQUIP VAL: 5,620
\$/BBLPROD: 18,032 WI OIL VAL: 138,613 RI OIL VAL: 72,917
WI PAYOUT: 2.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 217,150 WI TOTAL: 144,230 RI TOTAL: 72,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

87,000 9.0 2

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,470
LAST YR RI VAL: 28,390
LAST YR 8/8 VAL: 52,860

LAST YR OIL PROD: 3,397
LAST YR GAS PROD: 741

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150429 - REESE FULL WI DECIMAL = .800000 #WELLS: 4
RRC#, WELL#.....: 33178 - 3-6 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,445,870	1	10,336	34,812	0	64.08	3.79	3.79	8.49	529865
01	MARTIN COUNTY	1.000000	1,445,870	2	9,249	31,146	0	65.10	3.83	3.83	8.59	481688
32	STANTON ISD (MARTIN	1.000000	1,445,870	3	8,322	28,031	0	66.13	3.87	3.87	8.70	440267
60	MARTIN HOSPITAL DIST	1.000000	1,445,870	4	7,490	25,228	0	67.17	3.91	3.91	8.80	402483
61	PERMIAN BASIN WATER	1.000000	1,445,870	5	6,741	22,705	0	68.24	3.96	3.96	8.91	368005
				6	6,067	20,435	0	69.32	3.99	3.99	9.02	336452
				7	5,460	18,392	0	69.32	3.99	3.99	9.02	302790

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	105550	0	635415	318173	317,242	297,125	149436
2	95431	0	577119	321354	255,765	210,129	120113
3	86784	0	527051	324568	202,483	145,923	97073
4	78913	0	481396	327814	153,582	97,090	78464
5	71929	0	439934	331093	108,841	60,356	63456
6	65229	0	401681	334403	67,278	32,726	51273
7	58707	0	361497	334404	27,093	11,560	40836
	562543	0	3424093	2291809	1132284	854909	600651

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 16.31 EQUIP VAL: 19,419
\$/BBLPROD: 0 WI OIL VAL: 700,167 RI OIL VAL: 491,931
WI PAYOUT: 3.5 GAS VAL: 137,643 GAS VAL: 96,706
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,445,870 WI TOTAL: 857,230 RI TOTAL: 588,640

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.47
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.55 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
303,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.0 D B: .500 De/Dt: 10.8 / 10.0
GAS: 101.0 D B: .500 De/Dt: 10.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 733,220
LAST YR RI VAL: 481,810
LAST YR 8/8 VAL: 1,215,030

LAST YR OIL PROD: 12,849
LAST YR GAS PROD: 45,115

REMARKS1: 317-36925,7601,8036,237, P-4
REMARKS2: 734923,750567, P&A-#1-33853
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150485 - MO-MC "B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 33188 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	137,150	1	2,031	1,683	0	64.08	2.35	2.35	.00	97610
01	MARTIN COUNTY	1.000000	137,150	2	1,868	1,430	0	65.10	2.37	2.37	.00	91230
31	GRADY ISD	1.000000	137,150	3	1,719	1,215	0	66.13	2.40	2.40	.00	85260
60	MARTIN HOSPITAL DIST	1.000000	137,150	4	1,581	1,033	0	67.17	2.42	2.42	.00	79673
61	PERMIAN BASIN WATER	1.000000	137,150		7,199	5,361	0					353,773

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2966	0	100576	78772	21,804	20,421	31538
2	2543	0	93773	79559	14,214	11,677	26022
3	2189	0	87449	80355	7,094	5,112	21476
4	1876	0	81549	81159	390	246	17722
	9574	0	363347	319845	43502	37456	96758
	\$/BBLRESV: 6.62		EQUIP VAL: 5,620				
	\$/BBLPROD: 8,216		WI OIL VAL: 35,740		RI OIL VAL: 92,324		
	WI PAYOUT: 2.9		GAS VAL: 967		GAS VAL: 2,498		
	RI PAYOUT: 3.0		PRD VAL: 0		PRD VAL: 0		
	8/8 VALUE: 137,150		WI TOTAL: 42,330		RI TOTAL: 94,820		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.77
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
75,021 5.8 5
8.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,960
LAST YR RI VAL: 28,630
LAST YR 8/8 VAL: 40,590

LAST YR OIL PROD: 2,118
LAST YR GAS PROD: 1,817

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150409 - CURTIS -O- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 33196 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	191,590
01	MARTIN COUNTY	1.000000	191,590
31	GRADY ISD	1.000000	191,590
60	MARTIN HOSPITAL DIST	1.000000	191,590
61	PERMIAN BASIN WATER	1.000000	191,590

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	2,120		6,203		0		64.08	3.90	3.90	8.72		101887
2	1,802		4,962		0		65.10	3.95	3.95	8.82		87983
3	1,531		3,969		0		66.13	3.98	3.98	8.93		75968
4	1,301		3,175		0		67.17	4.03	4.03	9.04		65589
=====												=====
	6,754		18,309		0							331,427
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE
1	18144		0		120031		70373	49,658		46,509		37638
2	14701		0		102684		71076	31,608		25,967		28495
3	11850		0		87818		71787	16,031		11,553		21566
4	9599		0		75188		72505	2,683		1,695		16340
=====												=====
	54294		0		385721		285741	99980		85724		104039

\$/BBLRESV: 14.25 EQUIP VAL: 5,620
\$/BBLPROD: 15,277 WI OIL VAL: 72,184 RI OIL VAL: 87,606
WI PAYOUT: 2.5 GAS VAL: 11,825 GAS VAL: 14,351
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 191,590 WI TOTAL: 89,630 RI TOTAL: 101,960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.60
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.78 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

67,022 6.3 19

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,230
LAST YR RI VAL: 51,360
LAST YR 8/8 VAL: 75,590

LAST YR OIL PROD: 2,384
LAST YR GAS PROD: 7,130

REMARKS1:
REMARKS2: 317-33858,6998,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150462 - CURTIS -P- FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 33282 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9725
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	152,180	1	25955	0	170808	135998	34,810	32,602	53561
01	MARTIN COUNTY	1.000000	152,180	2	21009	0	154057	137357	16,700	13,720	42751
31	GRADY ISD	1.000000	152,180								
60	MARTIN HOSPITAL DIST	1.000000	152,180		46964	0	324865	273355	51510	46322	96312
61	PERMIAN BASIN WATER	1.000000	152,180								

\$/BBLRESV: 9.02 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 38,833 RI OIL VAL: 80,741
WI PAYOUT: .0 GAS VAL: 6,562 GAS VAL: 13,645
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 152,180 WI TOTAL: 57,790 RI TOTAL: 94,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 18.62 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

129,522 25

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.7 D B: 1.000 De/Dt: 9.6 / 9.6
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 63,870
LAST YR RI VAL: 124,890
LAST YR 8/8 VAL: 188,760

LAST YR OIL PROD: 5,186
LAST YR GAS PROD: 10,394

REMARKS1:
REMARKS2: 317-33880,5987,7077,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150487 - LOTTIE "H" FULL WI DECIMAL = .808593 #WELLS: 2
RRC#, WELL#.....: 33324 - RRC DIST.: 08 FULL RI DECIMAL = .191407 DEPTH: 9650
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,223	1,027	0	69.32	3.75	3.75	.00	292758
---	-----	-----	-----	8 <td>4,695<td>821<td>0<td>69.32<td>3.75<td>3.75<td>.00<th>263163</th></td></td></td></td></td></td></td>	4,695 <td>821<td>0<td>69.32<td>3.75<td>3.75<td>.00<th>263163</th></td></td></td></td></td></td>	821 <td>0<td>69.32<td>3.75<td>3.75<td>.00<th>263163</th></td></td></td></td></td>	0 <td>69.32<td>3.75<td>3.75<td>.00<th>263163</th></td></td></td></td>	69.32 <td>3.75<td>3.75<td>.00<th>263163</th></td></td></td>	3.75 <td>3.75<td>.00<th>263163</th></td></td>	3.75 <td>.00<th>263163</th></td>	.00 <th>263163</th>	263163
00	MARTIN COUNTY APPR D	1.000000	1,642,630	9	4,226	657	0	69.32	3.75	3.75	.00 <th>236874</th>	236874
01	MARTIN COUNTY	1.000000	1,642,630		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	1,642,630		64,063	16,957	0					3,467,254
60	MARTIN HOSPITAL DIST	1.000000	1,642,630									
61	PERMIAN BASIN WATER	1.000000	1,642,630		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----							
1	11247	0	610639	213171	397,468	372,264	135979			
2	9099	0	529861	215302	314,559	258,431	104418			
3	7360	0	464869	217456	247,413	178,303	81070			
4	5953	0	411944	219630	192,314	121,574	63577			
5	4801	0	368040	221827	146,213	81,079	50266			
6	3893	0	331459	224045	107,414	52,249	40062			
7	3114	0	295872	224045	71,827	30,648	31647			
8	2491	0	265654	224045	41,609	15,574	25145			
9	1993	0	238867	224045	14,822	4,867	20009			
	=====	=====	=====	=====	=====	=====	=====			
	49951	0	3517205	1983566	1533639	1114989	552173			

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
203,020		12	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 34.4 D B: .500 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 623,280
LAST YR RI VAL: 342,140
LAST YR 8/8 VAL: 965,420

LAST YR OIL PROD: 12,918
LAST YR GAS PROD: 5,466

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150497 - CURTIS -Q- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 33469 - 1-2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9750

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,010
LAST YR RI VAL: 1,880
LAST YR 8/8 VAL: 14,890

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33900,6289,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150536 - CLARENCE FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 33692 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13020
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	3,575	9,118	0	64.08	3.14	3.14	.00	171815
ALT RRC#:	GRAPH.....: X	2	3,105	7,915	0	65.10	3.17	3.17	.00	151602
		3	2,742	6,988	0	66.13	3.20	3.20	.00	135996
		4	2,455	6,257	0	67.17	3.24	3.24	.00	123677
		5	2,210	5,631	0	68.24	3.27	3.27	.00	113108

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	14,087	35,909	0	696,198
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00	MARTIN COUNTY APPR D	1.000000	338,080	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
01	MARTIN COUNTY	1.000000	338,080	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
31	GRADY ISD	1.000000	338,080								
60	MARTIN HOSPITAL DIST	1.000000	338,080	1	21473	0	193288	121296	71,992	67,427	60611
61	PERMIAN BASIN WATER	1.000000	338,080	2	18818	0	170420	122508	47,912	39,362	47292

				3	16771	0	152767	123734	29,033	20,923	37515
				4	15205	0	138882	124971	13,911	8,794	30182
				5	13810	0	126918	126220	698	387	24409
				86077	0	782275	618729	163546	136893	200009	

\$/BBLRESV:	11.30	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	119,393	RI OIL VAL:	174,441
WI PAYOUT:	2.8	GAS VAL:	14,762	GAS VAL:	21,568
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

8/8 VALUE:	338,080	WI TOTAL:	142,070	RI TOTAL:	196,010
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.70
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
115,520			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.6 D B: 1.000 De/Dt: 14.1 / 10.0
GAS: 27.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 68,580
LAST YR RI VAL: 108,980
LAST YR 8/8 VAL: 177,560

LAST YR OIL PROD: 4,028
LAST YR GAS PROD: 9,498

REMARKS1: 317-33923,7354,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150537 - RILEY D #1,2 FULL WI DECIMAL = .750012 #WELLS: 2
RRC#, WELL#.....: 33837 - 1, RRC DIST.: 08 FULL RI DECIMAL = .249988 DEPTH: 10916
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109270 EOR.....:
ALT RRC#: 33837 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 275,520
01 MARTIN COUNTY 1.000000 275,520
30 KLONDIKE ISD-MARTIN 1.000000 275,520
60 MARTIN HOSPITAL DIST 1.000000 275,520
61 PERMIAN BASIN WATER 1.000000 275,520

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 2,580 0 0 64.08 4.92 4.92 .00 123997
2 2,319 0 0 65.10 4.97 4.97 .00 113227
3 2,087 0 0 66.13 5.02 5.02 .00 103512
4 1,878 0 0 67.17 5.08 5.08 .00 94610
5 1,690 0 0 68.24 5.13 5.13 .00 86496
6 1,521 0 0 69.32 5.18 5.18 .00 79078
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 123997 71423 52,574 49,240 38880
2 0 0 113227 72137 41,090 33,758 31419
3 0 0 103512 72858 30,654 22,091 25418
4 0 0 94610 73586 21,024 13,290 20560
5 0 0 86496 74322 12,174 6,750 16634
6 0 0 79078 75066 4,012 1,951 13458
=====

8/8 VALUE: 275,520 WI TOTAL: 132,080 RI TOTAL: 143,440

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

68,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.5 D B: .800 De/Dt: 10.6 / 10.0
GAS: D B: 1.000 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,580
LAST YR RI VAL: 94,750
LAST YR 8/8 VAL: 166,330

LAST YR OIL PROD: 2,971
LAST YR GAS PROD: 282

REMARKS1: 317-32290,6731 M-150537
REMARKS2: D-109270
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9034116 - WELL=DAVIDSON (PIONEER) FULL WI DECIMAL = .750003 #WELLS: 4
RRC#, WELL#.....: 34116 - 1,3-5, RRC DIST.: 08 FULL RI DECIMAL = .249997 DEPTH: 10897
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	75,530	1	1,567	0	0	64.08	5.00	5.00	.00	75310
01	MARTIN COUNTY	1.000000	75,530	2	1,253	0	0	65.10	5.05	5.05	.00	61207
33	SANDS ISD (MARTIN CO	1.000000	75,530		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	75,530		2,820	0	0					136,517
61	PERMIAN BASIN WATER	1.000000	75,530									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 12.57 EQUIP VAL: 9,162
\$/BBLPROD: 7,383 WI OIL VAL: 26,579 RI OIL VAL: 39,788
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 75,530 WI TOTAL: 35,740 RI TOTAL: 39,790

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.89
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,520	4.8		
	20.0 2		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: .800 De/Dt: 11.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 35,620
LAST YR 8/8 VAL: 53,940

LAST YR OIL PROD: 822
LAST YR GAS PROD: 1,035

REMARKS1: 754718,754721 W-4
REMARKS2: 317-35621,28,8369,70,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150627 - MATTHEWS FULL WI DECIMAL = .862500 #WELLS: 2
RRC#, WELL#.....: 35054 - 1 RRC DIST.: 08 FULL RI DECIMAL = .137500 DEPTH: 9115
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	56,110	1	2,188	0	0	64.08	.00	.00	37.28	120929
01	MARTIN COUNTY	1.000000	56,110	2	1,859	0	0	65.10	.00	.00	37.73	104425
31	GRADY ISD	1.000000	56,110		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	56,110		4,047	0	0					225,354
61	PERMIAN BASIN WATER	1.000000	56,110									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.54 EQUIP VAL: 12,392
\$/BBLPROD: 2,205 WI OIL VAL: 12,364 RI OIL VAL: 31,354
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 56,110 WI TOTAL: 24,760 RI TOTAL: 31,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 37.53 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,522	6.5		
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 16,970
LAST YR 8/8 VAL: 29,360

LAST YR OIL PROD: 1,525
LAST YR GAS PROD: 1,414

REMARKS1: 317-34008,
REMARKS2: #2-34292-SI
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150696 - DAVIS WALTER R -44-#1,2,4 FULL WI DECIMAL = .857182 #WELLS: 4
RRC#, WELL#.....: 36183 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .142818 DEPTH: 10800
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,727	5,207	0	64.08	3.86	3.86	.00
ALT RRC#:	GRAPH.....: X	2	4,348	4,139	0	65.10	3.90	3.90	.00
		3	4,000	3,290	0	66.13	3.94	3.94	.00
		=====	=====	=====					=====
			13,075	12,636	0				729,117

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	201,970	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	201,970	1	17229	0	276875	231548	45,327	42,453	43397
31	GRADY ISD	1.000000	201,970	2	13839	0	256515	233863	22,652	18,609	35580
60	MARTIN HOSPITAL DIST	1.000000	201,970	3	11115	0	237910	236201	1,709	1,231	29202
61	PERMIAN BASIN WATER	1.000000	201,970	=====	=====	=====	=====	=====	=====	=====	=====
					42183	0	771300	701612	69688	62293	108179

\$/BBLRESV:	5.15	EQUIP VAL:	34,901		
\$/BBLPROD:	4,987	WI OIL VAL:	57,708	RI OIL VAL:	100,218
WI PAYOUT:	.0	GAS VAL:	3,339	GAS VAL:	5,798
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	201,970	WI TOTAL:	95,950	RI TOTAL:	106,020

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.55	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.55	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/47	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
220,522	13.5	16
-----	-----	-----
	8.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 210,030
LAST YR RI VAL: 99,720
LAST YR 8/8 VAL: 309,750

LAST YR OIL PROD: 4,480
LAST YR GAS PROD: 5,171

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150869 - VAUGHN -41- #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 37320 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10700

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,298	4,231	0	64.08	4.23	4.23	.00	158502
ALT JOB#:	UNIT.....:	2	2,803	3,363	0	65.10	4.27	4.27	.00	136871
ALT LSE#:	EOR.....:	3	2,382	2,674	0	66.13	4.31	4.31	.00	118181
ALT RRC#:	GRAPH.....:	4	2,025	2,125	0	67.17	4.36	4.36	.00	102034
		=====	=====	=====						=====
			10,508	12,393	0					515,588

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	306,510	1	13423	0	171925	91359	80,566	75,457	53911
01	MARTIN COUNTY	1.000000	306,510	2	10772	0	147643	92272	55,371	45,491	40972
32	STANTON ISD (MARTIN	1.000000	306,510	3	8644	0	126825	93195	33,630	24,235	31144
60	MARTIN HOSPITAL DIST	1.000000	306,510	4	6952	0	108986	94127	14,859	9,393	23685
61	PERMIAN BASIN WATER	1.000000	306,510		=====	=====	=====	=====	=====	=====	=====
					39791	0	555379	370953	184426	154576	149712

\$/BBLRESV: 17.85	EQUIP VAL:	8,310			
\$/BBLPROD: 19,133	WI OIL VAL:	140,631	RI OIL VAL:	136,206	
WI PAYOUT: 2.7	GAS VAL:	10,854	GAS VAL:	10,511	
RI PAYOUT: 3.0	PRD VAL:	0	PRD VAL:	0	
		=====	=====	=====	
8/8 VALUE:	306,510	WI TOTAL:	159,790	RI TOTAL:	146,720

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.98		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.98		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
87,009	9.8	13	
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,240
LAST YR RI VAL: 78,410
LAST YR 8/8 VAL: 129,650

LAST YR OIL PROD: 3,593
LAST YR GAS PROD: 5,101

REMARKS1: 317-34427
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 104100 - ORSON "H" FULL WI DECIMAL = .867187 #WELLS: 1
RRC#, WELL#.....: 37424 - 3 RRC DIST.: 08 FULL RI DECIMAL = .132813 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	142,830	1	3,058	3,265	0	64.08	3.33	3.33	72.76	169931
01	MARTIN COUNTY	1.000000	142,830	2	2,589	2,612	0	65.10	3.36	3.36	73.64	146159
31	GRADY ISD	1.000000	142,830		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	142,830		5,647	5,877	0					316,090
61	PERMIAN BASIN WATER	1.000000	142,830									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 17.84 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 87,381 RI OIL VAL: 42,261
WI PAYOUT: 1.8 GAS VAL: 4,710 GAS VAL: 2,279
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 142,830 WI TOTAL: 98,290 RI TOTAL: 44,540

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.92
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 73.24 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

108,022 10

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.2 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,600
LAST YR RI VAL: 43,320
LAST YR 8/8 VAL: 121,920

LAST YR OIL PROD: 3,519
LAST YR GAS PROD: 3,855

REMARKS1: F/22424 LIMIT 2 YR CASHFLOW
REMARKS2: TY22 CY22 SI FOR H COMPLETIONS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150883 - GLASSCOCK AA 1,2,4 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 37500 - 1,2,4 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9285
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	191,880	1	3,459	7,835	0	64.08	3.79	3.79	.00	193946
01	MARTIN COUNTY	1.000000	191,880	2	2,683	6,268	0	65.10	3.83	3.83	.00	152830
31	GRADY ISD	1.000000	191,880	3	2,189	5,014	0	66.13	3.87	3.87	.00	126664
60	MARTIN HOSPITAL DIST	1.000000	191,880	4	1,851	4,011	0	67.17	3.91	3.91	.00	108790
61	PERMIAN BASIN WATER	1.000000	191,880		10,182	23,128	0					582,230

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	25983	0	219929	147210	72,719	68,108	29557
2	21006	0	173836	138274	35,562	29,217	20674
3	16980	0	143644	129880	13,764	9,919	15118
4	13724	0	122514	121996	518	327	11411
	77693	0	659923	537360	122563	107571	76760

\$/BBLRESV:	10.44	EQUIP VAL:	11,240				
\$/BBLPROD:	0	WI OIL VAL:	93,009	RI OIL VAL:	66,369		
WI PAYOUT:	2.6	GAS VAL:	12,411	GAS VAL:	8,856		
RI PAYOUT:	2.9	PRD VAL:	0	PRD VAL:	0		
8/8 VALUE:	191,880	WI TOTAL:	116,660	RI TOTAL:	75,220		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.47
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
140,200		24	
1		20.0	99
7.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 106,540
LAST YR RI VAL: 65,660
LAST YR 8/8 VAL: 172,200

LAST YR OIL PROD: 5,032
LAST YR GAS PROD: 10,530

REMARKS1: 317-34483,504,654, P-3
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150887 - SCHARBAUER RANCH #31-104 FULL WI DECIMAL = .750000 #WELLS: 149
RRC#, WELL#.....: 37534 - 31-501 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10163
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	1,199,313	3,162,093	0	64.08	4.18	4.18	57638983
				2	980,575	2,763,528	0	65.10	4.23	4.23	47876574
				3	834,068	2,435,849	0	66.13	4.27	4.27	41367688
				4	728,487	2,163,189	0	67.17	4.31	4.31	36699354
				5	648,473	1,933,883	0	68.24	4.36	4.36	33188848
				6	583,626	1,739,202	0	69.32	4.40	4.40	30342716
				7	525,263	1,565,282	0	69.32	4.40	4.40	27308423
				8	472,737	1,408,754	0	69.32	4.40	4.40	24577597
00	MARTIN COUNTY APPR D	1.000000	231,383,780	9	425,463	1,267,879	0	69.32	4.40	4.40	22119821
01	MARTIN COUNTY	1.000000	231,383,780	10	382,917	1,141,091	0	69.32	4.40	4.40	19907855
31	GRADY ISD	1.000000	231,383,780	11	344,625	1,026,982	0	69.32	4.40	4.40	17917054
60	MARTIN HOSPITAL DIST	1.000000	231,383,780	12	310,163	924,284	0	69.32	4.40	4.40	16125374
61	PERMIAN BASIN WATER	1.000000	231,383,780	13	279,147	831,856	0	69.32	4.40	4.40	14512853
				=====	=====	=====	=====	=====	=====	=====	=====
				7,714,857	22,363,872	0					389,583,140

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	---	---	---	---	---	---	---
			1	9913162	0	67552145	24925971	42,626,174	39,923,248	21182551
			2	8767293	0	56643867	22909460	33,734,407	27,715,176	15718673
			3	7800806	0	49168494	21056085	28,112,409	20,259,770	12074471
			4	6992508	0	43691862	19352647	24,339,215	15,386,522	9495261
			5	6323797	0	39512645	17787018	21,725,627	12,047,512	7599071
*** PARAMETERS ***			6	5739367	0	36082083	16348047	19,734,036	9,599,227	6141050
			7	5165431	0	32473854	16348048	16,125,806	6,880,881	4891104
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	4648888	0	29226485	16348048	12,878,437	4,820,270	3895501
YRS FLAT:	FMVF: .02	8/8 RES:	9	4184001	0	26303822	16348048	9,955,774	3,268,779	3102624
			10	3765600	0	23673455	16348048	7,325,407	2,109,791	2471114
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.93		11	3389041	0	21306095	16348048	4,958,047	1,252,601	1968186
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.93		12	3050137	0	19175511	16348048	2,827,463	626,594	1567534
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	2745125	0	17257978	16348048	909,930	176,891	1248500
GRAV SCHED#/DEGREE: /						=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			72485156	0	462068296	236815564	225252732	144067262	91355640

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.93
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 20.57	EQUIP VAL: 669,567		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 119,037,799	RI OIL VAL: 75,484,008	
23,739,020				WI PAYOUT: 4.6	GAS VAL: 22,147,976	GAS VAL: 14,044,430	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	=====
9.0	5			8/8 VALUE: 231,383,780	WI TOTAL: 141,855,340	RI TOTAL: 89,528,440	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3,691.7 D B: 1.200 De/Dt: 20.3 / 10.0
GAS: 9,288.0 D B: .500 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 125 EQ SCH#: 51 VAL: 1,293,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 76,729,210
LAST YR RI VAL: 57,034,870
LAST YR 8/8 VAL: 133,764,080

LAST YR OIL PROD: 1,473,090
LAST YR GAS PROD: 3,390,281

REMARKS1:
REMARKS2: F/33031
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150893 - HAZELWOOD "AA" FULL WI DECIMAL = .790000 #WELLS: 4
RRC#, WELL#.....: 37612 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 9764
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,706	14,642	0	64.08	3.75	3.75	16.11
ALT RRC#:	GRAPH.....:	2	3,241	12,809	0	65.10	3.79	3.79	16.31
		3	2,860	11,299	0	66.13	3.82	3.82	16.50
		=====	=====	=====					=====
			9,807	38,750	0				503,705

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	221,760	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	221,760	1	43377	0	230987	179048	51,939	48,646
32	STANTON ISD (MARTIN	1.000000	221,760	2	38351	0	205032	180838	24,194	19,877
60	MARTIN HOSPITAL DIST	1.000000	221,760	3	34098	0	183512	182646	866	624
61	PERMIAN BASIN WATER	1.000000	221,760	=====	=====	=====	=====	=====	=====	=====
					115826	0	619531	542532	76999	69147

\$/BBLRESV:	7.11	EQUIP VAL:	17,703
\$/BBLPROD:	0	WI OIL VAL:	55,095
WI PAYOUT:	.0	GAS VAL:	12,669
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	221,760	WI TOTAL:	85,470
		RI TOTAL:	136,290

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.42	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.42	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 16.22	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
170,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	10.9 D	B: .500	De/Dt: 12.9 / 8.0
GAS:	43.0 D	B: .500	De/Dt: 12.9 / 8.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	21,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 90,170
LAST YR RI VAL: 122,220
LAST YR 8/8 VAL: 212,390

LAST YR OIL PROD: 4,777
LAST YR GAS PROD: 15,469

REMARKS1: 317-34559,97,8063,307,
REMARKS2: 745906,752393,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150900 - SALE RANCH "T" #1-5, FULL WI DECIMAL = .780000 #WELLS: 5
RRC#, WELL#.....: 37620 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 9727
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	8,544	15,042	0	64.08	3.50	3.50	.00	427050
ALT RRC#:	GRAPH.....:	2	7,531	13,259	0	65.10	3.54	3.54	.00	382409
		3	6,689	11,773	0	66.13	3.58	3.58	.00	345028
		4	5,979	10,527	0	67.17	3.61	3.61	.00	313255
		=====	=====	=====						=====
			28,743	50,601	0					1,467,742

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
00	MARTIN COUNTY APPR D	1.000000	606,090	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
01	MARTIN COUNTY	1.000000	606,090	--	----	----	----	----	----	----	
32	STANTON ISD (MARTIN	1.000000	606,090	1	41065	0	468115	331823	136,292	127,649	124205
60	MARTIN HOSPITAL DIST	1.000000	606,090	2	36611	0	419020	335141	83,879	68,913	98389
61	PERMIAN BASIN WATER	1.000000	606,090	3	32875	0	377903	338492	39,411	28,402	78526
				4	29642	0	342897	341876	1,021	645	63055
				=====	=====	=====	=====	=====	=====	=====	=====
					140193	0	1607935	1347332	260603	225609	364175

\$/BBLRESV:	9.00	EQUIP VAL:	28,101		
\$/BBLPROD:	0	WI OIL VAL:	201,819	RI OIL VAL:	325,775
WI PAYOUT:	2.7	GAS VAL:	19,277	GAS VAL:	31,117
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	606,090	WI TOTAL:	249,200	RI TOTAL:	356,890

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.13		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.13		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
316,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	25.0 D	B: .500	De/Dt: 12.2 / 10.0
GAS:	44.0 D	B: .500	De/Dt: 12.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	5	EQ SCH#:	51	VAL:	35,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 275,270
LAST YR RI VAL: 285,710
LAST YR 8/8 VAL: 560,980

LAST YR OIL PROD: 11,224
LAST YR GAS PROD: 21,360

REMARKS1: 317-34525,633,4,40,6936,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150901 - SALE RANCH "U" #1,2,4-5 FULL WI DECIMAL = .780000 #WELLS: 8
RRC#, WELL#.....: 37626 - 1-8 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 9815
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,272,750	1	11,798	10,246	64.08	3.30	3.30	8.70	589692
01	MARTIN COUNTY	1.000000	1,272,750	2	10,511	8,401	65.10	3.33	3.33	8.80	533728
32	STANTON ISD (MARTIN	1.000000	1,272,750	3	9,460	6,889	66.13	3.37	3.37	8.91	487960
60	MARTIN HOSPITAL DIST	1.000000	1,272,750	4	8,514	5,649	67.17	3.40	3.40	9.02	446071
61	PERMIAN BASIN WATER	1.000000	1,272,750	5	7,663	4,632	68.24	3.44	3.44	9.13	407880
				6	6,897	3,798	69.32	3.47	3.47	9.24	372918
				7	6,207	3,114	69.32	3.47	3.47	9.24	335610
				=====	=====	=====					=====

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	26373	0	616065	392537	223,528	209,354	163461
2	21823	0	555551	376639	178,912	146,989	130448
3	18110	0	506070	361385	144,685	104,271	105158
4	14982	0	461053	346749	114,304	72,260	84783
5	12430	0	420310	332706	87,604	48,579	68398
6	10281	0	383199	336033	47,166	22,943	55186
7	8431	0	344041	336033	8,008	3,417	43846
	=====	=====	=====	=====	=====	=====	=====
	112430	0	3286289	2482082	804207	607813	651280

*** PARAMETERS ***	\$/BBLRESV: 12.08	EQUIP VAL:	38,839				
	\$/BBLPROD: 0	WI OIL VAL:	575,279	RI OIL VAL:	616,418		
	WI PAYOUT: 3.8	GAS VAL:	20,378	GAS VAL:	21,835		
	RI PAYOUT: 4.3	PRD VAL:	0	PRD VAL:	0		
			=====		=====		
8/8 VALUE:	1,272,750	WI TOTAL:	634,500	RI TOTAL:	638,250		

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.89
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.76 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
393,521		31	
-----	-----	-----	-----
5.0 5		18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 34.4 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 187,400
LAST YR RI VAL: 371,300
LAST YR 8/8 VAL: 558,700

LAST YR OIL PROD: 11,033
LAST YR GAS PROD: 11,416

REMARKS1: 317-34528,635,6,7,6200-3,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150899 - MCALPINE #2-5 FULL WI DECIMAL = .800000 #WELLS: 4
RRC#, WELL#.....: 37630 - 2-5 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9683
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	442,950	1	5,408	13,958	0	64.08	3.86	3.86	14.36	277236
01	MARTIN COUNTY	1.000000	442,950	2	4,718	12,143	0	65.10	3.90	3.90	14.54	245713
32	STANTON ISD (MARTIN	1.000000	442,950	3	4,138	10,564	0	66.13	3.94	3.94	14.71	218917
60	MARTIN HOSPITAL DIST	1.000000	442,950	4	3,646	9,191	0	67.17	3.98	3.98	14.89	195921
61	PERMIAN BASIN WATER	1.000000	442,950		17,910	45,856	0					937,787

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
32	43102	0	320338	204772	115,566	108,238	75337
60	37888	0	283601	206819	76,782	63,081	59024
61	33300	0	252217	208888	43,329	31,226	46453
	29265	0	225186	210976	14,210	8,983	36703
	143555	0	1081342	831455	249887	211528	217517
	\$/BBLRESV: 12.55		EQUIP VAL:	22,481			
	\$/BBLPROD: 0		WI OIL VAL:	179,777	RI OIL VAL:	184,867	
	WI PAYOUT: 2.9		GAS VAL:	27,520	GAS VAL:	28,299	
	RI PAYOUT: 3.0		PRD VAL:	0	PRD VAL:	0	
	8/8 VALUE:	442,950	WI TOTAL:	229,780	RI TOTAL:	213,170	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.46 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

195,021 41

13.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.9 D B: .300 De/Dt: 13.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 116,430
LAST YR RI VAL: 148,230
LAST YR 8/8 VAL: 264,660

LAST YR OIL PROD: 4,859
LAST YR GAS PROD: 11,639

REMARKS1: 317-34557,652,6790,891,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150905 - RICHARDS FULL WI DECIMAL = .800000 #WELLS: 8
RRC#, WELL#.....: 37673 - 1-7,10 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9662
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 11,170	11,753	0	64.08	3.26	3.26	.00	572619
ALT RRC#:	GRAPH.....:	2 9,668	9,402	0	65.10	3.30	3.30	.00	503509
		3 8,449	7,521	0	66.13	3.33	3.33	.00	446986
		4 7,446	6,017	0	67.17	3.37	3.37	.00	400118
		=====	=====	=====					=====
		36,733	34,693	0					1,923,232

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
00	MARTIN COUNTY APPR D	1.000000	841,420	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
01	MARTIN COUNTY	1.000000	841,420							
32	STANTON ISD (MARTIN	1.000000	841,420	1 30652	0	603271	378022	225,249	210,966	141878
60	MARTIN HOSPITAL DIST	1.000000	841,420	2 24822	0	528331	381802	146,529	120,383	109959
61	PERMIAN BASIN WATER	1.000000	841,420	3 20038	0	467024	385620	81,404	58,666	86017
				4 16223	0	416341	389476	26,865	16,983	67861
				=====	=====	=====	=====	=====	=====	=====
				91735	0	2014967	1534920	480047	406998	405715

\$/BBLRESV:	12.95	EQUIP VAL:	44,961		
\$/BBLPROD:	0	WI OIL VAL:	380,700	RI OIL VAL:	379,499
WI PAYOUT:	2.9	GAS VAL:	18,158	GAS VAL:	18,102
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	841,420	WI TOTAL:	443,820	RI TOTAL:	397,600

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.85	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.85	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
360,021		36
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	33.0 D	B: .500	De/Dt: 13.9 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	8	EQ SCH#:	51	VAL:	56,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 99,700
LAST YR RI VAL: 147,120
LAST YR 8/8 VAL: 246,820

LAST YR OIL PROD: 13,802
LAST YR GAS PROD: 15,214

REMARKS1: 317-34573,4,647,8,727,95,6,
REMARKS2: 6304, P-8
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150914 - HOWARD #5-9 FULL WI DECIMAL = .812500 #WELLS: 5
RRC#, WELL#.....: 37687 - 5-9 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9690
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,117,860

01 MARTIN COUNTY 1.000000 1,117,860
32 STANTON ISD (MARTIN 1.000000 1,117,860
60 MARTIN HOSPITAL DIST 1.000000 1,117,860
61 PERMIAN BASIN WATER 1.000000 1,117,860

1 10,348 18,845 0 64.08 4.04 4.04 .00 538769
2 9,390 16,018 0 65.10 4.09 4.09 .00 496672
3 8,541 13,615 0 66.13 4.13 4.13 .00 458913
4 7,789 11,573 0 67.17 4.17 4.17 .00 425090
5 7,123 9,837 0 68.24 4.22 4.22 .00 394935
6 6,530 8,361 0 69.32 4.26 4.26 .00 367786
=====

49,721 78,249 0 2,682,165
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 61859 0 600628 349673 250,955 235,042 130390
2 53231 0 549903 353169 196,734 161,630 105645
3 45689 0 504602 356701 147,901 106,587 85789
4 39211 0 464301 360269 104,032 65,766 69857
5 33729 0 428664 363871 64,793 35,929 57075
6 28942 0 396728 367510 29,218 14,212 46746
=====

262661 0 2944826 2151193 793633 619166 495502
\$/BBLRESV: 13.68 EQUIP VAL: 25,488
\$/BBLPROD: 0 WI OIL VAL: 552,660 RI OIL VAL: 442,280
WI PAYOUT: 3.4 GAS VAL: 54,121 GAS VAL: 43,312
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 1,117,860 WI TOTAL: 632,270 RI TOTAL: 485,590
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.77
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

333,022 56

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.8 D B: .300 De/Dt: 9.4 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 352,950
LAST YR RI VAL: 330,360
LAST YR 8/8 VAL: 683,310

LAST YR OIL PROD: 11,433
LAST YR GAS PROD: 23,435

REMARKS1: 317-34612,72,830,1,6687,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150418 - CURTIS -F- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 37796 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10004
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,019	1,627	0	64.08	2.11	2.11	.00	97033
ALT RRC#:	GRAPH.....:	2 1,799	1,293	0	65.10	2.14	2.14	.00	87836
		=====	=====	=====					=====
		3,818	2,920	0					184,869

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	73,380	1	2575	0	99608	99248	360	337	31234
01	MARTIN COUNTY	1.000000	73,380	2	2076	0	89912	100240	-10,328	-8,486	24951
31	GRADY ISD	1.000000	73,380		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	73,380		4651	0	189520	199488	9968	8149	56185
61	PERMIAN BASIN WATER	1.000000	73,380								

\$/BBLRESV:	2.72	EQUIP VAL:	18,323
\$/BBLPROD:	0	WI OIL VAL:	7,790-
WI PAYOUT:	.0	GAS VAL:	196-
RI PAYOUT:	1.7	PRD VAL:	0
		=====	=====
8/8 VALUE:	73,380	WI TOTAL:	18,320
		RI TOTAL:	55,060

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.49	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.49	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
94,522		5
		20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.9 D	B: 1.000	De/Dt: 11.5 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,020
LAST YR RI VAL: 51,380
LAST YR 8/8 VAL: 88,400

LAST YR OIL PROD: 2,685
LAST YR GAS PROD: 5,493

REMARKS1: 317-34638,7536
REMARKS2: 732903
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150932 - GLASS "DD" #3 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 37854 - 3 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9654
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.96 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,180
LAST YR 8/8 VAL: 7,690

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34562
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150937 - DICKENSON -E- #3,5,8,10,11 FULL WI DECIMAL = .775000 #WELLS: 5
RRC#, WELL#.....: 37871 - 1-11 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 9620

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	215,520	1	49910	0	302888	263048	39,840	37,313	82722
01	MARTIN COUNTY	1.000000	215,520	2	44221	0	269491	265678	3,813	3,132	65134
32	STANTON ISD (MARTIN	1.000000	215,520								
60	MARTIN HOSPITAL DIST	1.000000	215,520		94131	0	572379	528726	43653	40445	147856
61	PERMIAN BASIN WATER	1.000000	215,520								

\$/BBLRESV: 4.47 EQUIP VAL: 30,981
\$/BBLPROD: 0 WI OIL VAL: 33,118 RI OIL VAL: 121,069
WI PAYOUT: .0 GAS VAL: 6,518 GAS VAL: 23,830
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 215,520 WI TOTAL: 70,620 RI TOTAL: 144,900

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.47
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.50 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

250,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 110,580
LAST YR RI VAL: 160,050
LAST YR 8/8 VAL: 270,630

LAST YR OIL PROD: 7,407
LAST YR GAS PROD: 21,774

REMARKS1: 317-34599,600,3,798,9,800,6249
REMARKS2: 56,7152,7,64,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150939 - JONES -E- FULL WI DECIMAL = .800000 #WELLS: 6
RRC#, WELL#.....: 37873 - 1-4,6,7 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9792
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 895,280

01 MARTIN COUNTY 1.000000 895,280
31 GRADY ISD 1.000000 895,280
60 MARTIN HOSPITAL DIST 1.000000 895,280
61 PERMIAN BASIN WATER 1.000000 895,280

1 11,463 17,162 0 64.08 2.86 2.86 14.61 587639
2 10,400 14,587 0 65.10 2.89 2.89 14.79 541632
3 9,460 12,399 0 66.13 2.92 2.92 14.97 500472
4 8,628 10,539 0 67.17 2.95 2.95 15.15 463634
5 7,888 8,958 0 68.24 2.98 2.98 15.33 430622
6 7,230 7,614 0 69.32 3.01 3.01 15.52 400947
=====

55,069 71,259 0 2,924,946
00 MARTIN COUNTY APPR D 1.000000 895,280
01 MARTIN COUNTY 1.000000 895,280
31 GRADY ISD 1.000000 895,280
60 MARTIN HOSPITAL DIST 1.000000 895,280
61 PERMIAN BASIN WATER 1.000000 895,280

1 39267 0 626906 494573 132,333 123,942 147436
2 33727 0 575359 474542 100,817 82,828 119747
3 28965 0 529437 455323 74,114 53,412 97512
4 24873 0 488507 436882 51,625 32,636 79623
5 21357 0 451979 419188 32,791 18,184 65193
6 18337 0 419284 402211 17,073 8,305 53521
=====

166526 0 3091472 2682719 408753 319307 563032
\$/BBLRESV: 6.72 EQUIP VAL: 30,586
\$/BBLPROD: 0 WI OIL VAL: 296,065 RI OIL VAL: 522,049
WI PAYOUT: 3.7 GAS VAL: 16,856 GAS VAL: 29,721
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 895,280 WI TOTAL: 343,510 RI TOTAL: 551,770
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.71 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

471,022 51

1 15.0 99
5.0 5
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 33.0 D B: .300 De/Dt: 9.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 371,720
LAST YR RI VAL: 338,580
LAST YR 8/8 VAL: 710,300

LAST YR OIL PROD: 11,093
LAST YR GAS PROD: 19,799

REMARKS1: 317-34614,49,797,801,6125,6
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150944 - TATE "B" #1,3,4,6 FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 37876 - 1,3,4,6 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10011

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	298,580	1	4,354	7,091	0	64.08	2.15	2.15	.00	223203
01	MARTIN COUNTY	1.000000	298,580	2	3,779	6,155	0	65.10	2.18	2.18	.00	196810
31	GRADY ISD	1.000000	298,580	3	3,337	5,435	0	66.13	2.20	2.20	.00	176541
60	MARTIN HOSPITAL DIST	1.000000	298,580	4	2,987	4,868	0	67.17	2.22	2.22	.00	160509
61	PERMIAN BASIN WATER	1.000000	298,580		14,457	23,549	0					757,063

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	12197	0	235400	162773	72,627	68,022	55361
2	10734	0	207544	164400	43,144	35,445	43195
3	9566	0	186107	166045	20,062	14,458	34276
4	8646	0	169155	167705	1,450	917	27571
	41143	0	798206	660923	137283	118842	160403

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.54
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

155,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.9 D B: 1.000 De/Dt: 14.1 / 10.0
GAS: 21.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 75,260
LAST YR RI VAL: 75,290
LAST YR 8/8 VAL: 150,550

LAST YR OIL PROD: 4,594
LAST YR GAS PROD: 7,536

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150938 - GLASS -10- #1 FULL WI DECIMAL = .724375 #WELLS: 1
RRC#, WELL#.....: 37887 - 1 RRC DIST.: 08 FULL RI DECIMAL = .275625 DEPTH: 9446
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,156	427	0	69.32	3.47	3.47	.00	108261
00	MARTIN COUNTY APPR D	1.000000	529,330		21,589	6,445	0					1,041,712
01	MARTIN COUNTY	1.000000	529,330									
32	STANTON ISD (MARTIN	1.000000	529,330		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	1.000000	529,330	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	1.000000	529,330	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	3901	0	204519	101873	102,646	96,137	73206
2	3149	0	181355	102891	78,464	64,463	57446
3	2550	0	162306	103920	58,386	42,076	45498
4	2058	0	146178	104960	41,218	26,057	36263
5	1666	0	132758	106009	26,749	14,833	29145
6	1344	0	121003	107070	13,933	6,778	23508
7	1075	0	109336	107070	2,266	967	18798
	15743	0	1057455	733793	323662	251311	283864

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 15.51 EQUIP VAL: 4,855
\$/BBLPROD: 0 WI OIL VAL: 242,618 RI OIL VAL: 274,045
WI PAYOUT: 3.3 GAS VAL: 3,666 GAS VAL: 4,141
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 529,330 WI TOTAL: 251,140 RI TOTAL: 278,190

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.89
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
97,022		5	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.7 D B: .500 De/Dt: 12.9 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 168,730
LAST YR RI VAL: 200,620
LAST YR 8/8 VAL: 369,350

LAST YR OIL PROD: 4,940
LAST YR GAS PROD: 2,217

REMARKS1: 317-34677
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150941 - LEWIS 36 FULL WI DECIMAL = .797607 #WELLS: 4
RRC#, WELL#.....: 37898 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .202393 DEPTH: 10675
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	226,490	1	4,994	6,075	0	64.08	3.33	3.33	.00	255247
01	MARTIN COUNTY	1.000000	226,490	2	4,327	5,266	0	65.10	3.37	3.37	.00	224676
32	STANTON ISD (MARTIN	1.000000	226,490									
60	MARTIN HOSPITAL DIST	1.000000	226,490		9,321	11,341	0					479,923
61	PERMIAN BASIN WATER	1.000000	226,490									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 9.73 EQUIP VAL: 36,646
\$ / BBL PROD: 0 WI OIL VAL: 72,347 RI OIL VAL: 106,223
WI PAYOUT: .0 GAS VAL: 4,566 GAS VAL: 6,704
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 226,490 WI TOTAL: 113,560 RI TOTAL: 112,930

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
200,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.8 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 18.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 103,140
LAST YR RI VAL: 111,710
LAST YR 8/8 VAL: 214,850

LAST YR OIL PROD: 9,022
LAST YR GAS PROD: 8,397

REMARKS1: 317-32903,5158,326,569,
REMARKS2: #3-1/09 800141,146,150,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150960 - MAYS #3,4,6,7, FULL WI DECIMAL = .780000 #WELLS: 4
RRC#, WELL#.....: 37910 - 3,4,6,7 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 9975
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	383,250	1	5,411	13,456	0	64.08	2.85	2.85	15.64	270455
01	MARTIN COUNTY	1.000000	383,250	2	4,851	12,062	0	65.10	2.88	2.88	15.83	246324
31	GRADY ISD	1.000000	383,250	3	4,375	10,856	0	66.13	2.91	2.91	16.02	225669
60	MARTIN HOSPITAL DIST	1.000000	383,250	4	3,964	9,770	0	67.17	2.94	2.94	16.22	207684
61	PERMIAN BASIN WATER	1.000000	383,250									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 7.91 EQUIP VAL: 22,481
\$/BBLPROD: 0 WI OIL VAL: 114,740 RI OIL VAL: 210,413
WI PAYOUT: 3.4 GAS VAL: 12,566 GAS VAL: 23,044
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 383,250 WI TOTAL: 149,790 RI TOTAL: 233,460

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.36
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.75 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

212,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.7 D B: .500 De/Dt: 10.6 / 8.0
GAS: 39.0 D B: .500 De/Dt: 10.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 244,800
LAST YR RI VAL: 240,600
LAST YR 8/8 VAL: 485,400

LAST YR OIL PROD: 5,665
LAST YR GAS PROD: 15,578

REMARKS1: 317-34670,5418,6862,7486
REMARKS2: 732406 P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150979 - KENTEX #5,6,9 FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 38100 - 5,6,9, RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 9181
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	29,850	1	673	653	0	64.08	.34	.34	.00	33423
01	MARTIN COUNTY	1.000000	29,850	2	572	522	0	65.10	.34	.34	.00	28861
32	STANTON ISD (MARTIN	1.000000	29,850		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	29,850		1,245	1,175	0					62,284
61	PERMIAN BASIN WATER	1.000000	29,850									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 8.05 EQUIP VAL: 6,196
\$/BBLPROD: 5,007 WI OIL VAL: 7,761 RI OIL VAL: 15,782
WI PAYOUT: .0 GAS VAL: 38 GAS VAL: 78
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 29,850 WI TOTAL: 13,990 RI TOTAL: 15,860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
25,520	2.0	2	
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 8,150
LAST YR 8/8 VAL: 20,540

LAST YR OIL PROD: 1,158
LAST YR GAS PROD: 1,270

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150991 - FERGUSON-MAUCH #2,4 FULL WI DECIMAL = .777500 #WELLS: 1
RRC#, WELL#.....: 38116 - 2,4 RRC DIST.: 08 FULL RI DECIMAL = .222500 DEPTH: 9520
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,246	1,959	0	64.08	1.16	1.16	13.14	62078
ALT RRC#:	GRAPH.....:	2 1,059	1,567	0	65.10	1.16	1.16	13.30	53607
		=====	=====	=====					=====
		2,305	3,526	0					115,685

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	46,960	1	1767	0	63845	53048	10,797	10,112	17188
01	MARTIN COUNTY	1.000000	46,960	2	1413	0	55020	53578	1,442	1,184	13107
32	STANTON ISD (MARTIN	1.000000	46,960		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	46,960		3180	0	118865	106626	12239	11296	30295
61	PERMIAN BASIN WATER	1.000000	46,960								

\$/BBLRESV:	6.01	EQUIP VAL:	6,196		
\$/BBLPROD:	3,745	WI OIL VAL:	10,774	RI OIL VAL:	28,894
WI PAYOUT:	.0	GAS VAL:	296	GAS VAL:	794
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	46,960	WI TOTAL:	17,270	RI TOTAL:	29,690

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.36	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.36	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 13.23	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
50,522	3.7	6
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 16,620
LAST YR 8/8 VAL: 22,820

LAST YR OIL PROD: 1,609
LAST YR GAS PROD: 2,170

REMARKS1: 317-34702,6199,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150992 - FRANKLIN "41" #2-4 FULL WI DECIMAL = .812500 #WELLS: 4
RRC#, WELL#.....: 38122 - 2-5 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9645
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	561,040
01	MARTIN COUNTY	1.000000	561,040
32	STANTON ISD (MARTIN	1.000000	561,040
60	MARTIN HOSPITAL DIST	1.000000	561,040
61	PERMIAN BASIN WATER	1.000000	561,040

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
1	8,091		7,889		0		64.08	3.25		3.25		14.78				421258
2	7,211		7,027		0		65.10	3.28		3.28		14.96				381417
3	6,490		6,324		0		66.13	3.32		3.32		15.14				348712
4	5,841		5,692		0		67.17	3.35		3.35		15.32				318776
=====																=====
	27,633		26,932		0											1,470,163
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	WI	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE		REVENUE
1	20832		0		442090		302423	139,667		130,810						95972
2	18727		0		400144		305447	94,697		77,800						76874
3	17059		0		365771		308501	57,270		41,273						62185
4	15493		0		334269		311586	22,683		14,339						50293
=====																=====
	72111		0		1542274		1227957	314317		264222						285324

\$/BBLRESV: 10.99 EQUIP VAL: 22,481
\$/BBLPROD: 0 WI OIL VAL: 246,831 RI OIL VAL: 266,543
WI PAYOUT: 2.8 GAS VAL: 12,107 GAS VAL: 13,074
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 561,040 WI TOTAL: 281,420 RI TOTAL: 279,620

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.88 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

288,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.6 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 23.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 139,300
LAST YR RI VAL: 150,830
LAST YR 8/8 VAL: 290,130

LAST YR OIL PROD: 8,238
LAST YR GAS PROD: 7,686

REMARKS1: 317-34703,790,3244,8,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151006 - WOODY INEZ "B" #2 FULL WI DECIMAL = .751502 #WELLS: 1
RRC#, WELL#.....: 38144 - 2 RRC DIST.: 08 FULL RI DECIMAL = .248498 DEPTH: 9313

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	6,830						
01	MARTIN COUNTY	1.000000	6,830	\$/BBLRESV:	.00	EQUIP VAL:	6,831		
31	GRADY ISD	1.000000	6,830	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	6,830	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	6,830	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.33	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.33	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 8.08	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
30,007	.1	2
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR	WI VAL:	65,240
LAST YR	RI VAL:	85,880
LAST YR	8/8 VAL:	151,120
LAST YR	OIL PROD:	243
LAST YR	GAS PROD:	1,531

REMARKS1: 317-34673,842
REMARKS2: L#153547 W#3 P&A
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150999 - MCMORRIES "33" #1 FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 38145 - 1,3, RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9885
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 324,260
01 MARTIN COUNTY 1.000000 324,260
31 GRADY ISD 1.000000 324,260
60 MARTIN HOSPITAL DIST 1.000000 324,260
61 PERMIAN BASIN WATER 1.000000 324,260

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 18885 0 195385 105546 89,839 84,143 42416
2 15278 0 169463 106601 62,862 51,645 32556
3 12358 0 149586 107667 41,919 30,210 25431
4 9995 0 134209 108743 25,466 16,098 20193
5 8061 0 121612 109831 11,781 6,532 16192
64577 0 770255 538388 231867 188628 136788

\$/BBLRESV: 15.81 EQUIP VAL: 5,352
\$/BBLPROD: 0 WI OIL VAL: 169,358 RI OIL VAL: 122,814
WI PAYOUT: 2.9 GAS VAL: 15,498 GAS VAL: 11,239
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.20
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.94 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
100,520 20
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.1 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,350
LAST YR RI VAL: 32,030
LAST YR 8/8 VAL: 49,380

LAST YR OIL PROD: 4,349
LAST YR GAS PROD: 8,455

REMARKS1: 317-34675,6589,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151002 - PINKSTON "A-46" #1 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 38173 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9487
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	115,830
01	MARTIN COUNTY	1.000000	115,830
32	STANTON ISD (MARTIN	1.000000	115,830
60	MARTIN HOSPITAL DIST	1.000000	115,830
61	PERMIAN BASIN WATER	1.000000	115,830

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
1	1,851		1,959		0		64.08	1.15		1.15		10.37				96372
2	1,570		1,567		0		65.10	1.16		1.16		10.49				83043
3	1,378		1,253		0		66.13	1.17		1.17		10.62				74041
4	1,234		1,003		0		67.17	1.18		1.18		10.75				67346
=====																
	6,033		5,782		0											320,802
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	WI	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE		REVENUE
1	1830		0		98202		65647	32,555		30,491						21319
2	1477		0		84520		66303	18,217		14,966						16238
3	1192		0		75233		66966	8,267		5,958						12791
4	962		0		68308		67635	673		425						10277
=====																
	5461		0		326263		266551	59712		51840						60625

\$/BBLRESV: 10.19 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 49,953 RI OIL VAL: 58,418
WI PAYOUT: 2.7 GAS VAL: 851 GAS VAL: 995
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 115,830 WI TOTAL: 56,420 RI TOTAL: 59,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.35
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.44 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
62,521		6	

	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.6 D B: 1.500 De/Dt: 16.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,710
LAST YR RI VAL: 26,700
LAST YR 8/8 VAL: 54,410

LAST YR OIL PROD: 2,398
LAST YR GAS PROD: 2,167

REMARKS1: 317-34700
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151001 - ORY #3,4, FULL WI DECIMAL = .775003 #WELLS: 1
RRC#, WELL#.....: 38177 - 3 RRC DIST.: 08 FULL RI DECIMAL = .224997 DEPTH: 9537
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	32,410	1	1,005	2,054	0	64.08	2.68	2.68	.00	49911
01	MARTIN COUNTY	1.000000	32,410	2	904	1,807	0	65.10	2.71	2.71	.00	45634
32	STANTON ISD (MARTIN	1.000000	32,410		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	32,410		1,909	3,861	0					95,545
61	PERMIAN BASIN WATER	1.000000	32,410									

WI GAS REVENUE: 1.44 EQUIP VAL: 6,196
\$/BBLPROD: 946 WI OIL VAL: 2,126- RI OIL VAL: 24,170
WI PAYOUT: .0 GAS VAL: 179- GAS VAL: 2,039
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 32,410 WI TOTAL: 6,200 RI TOTAL: 26,210

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.16
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,522	2.9	6	
	10.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 13,640
LAST YR 8/8 VAL: 19,840

LAST YR OIL PROD: 1,072
LAST YR GAS PROD: 2,186

REMARKS1: 317-34693
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9038178 - WELL=GLASSCOCK CC (PIONEER) FULL WI DECIMAL = .771800 #WELLS: 5
RRC#, WELL#.....: 38178 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .228200 DEPTH: 10498
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	147,770	1	22574	0	208334	207398	936	877	57947		
01	MARTIN COUNTY	1.000000	147,770	2	19897	0	187260	209471	-22,211	-18,248	46094		
32	STANTON ISD (MARTIN	1.000000	147,770										
60	MARTIN HOSPITAL DIST	1.000000	147,770		42471	0	395594	416869	21275	17371	104041		
61	PERMIAN BASIN WATER	1.000000	147,770										

\$/BBLRESV: 2.78 EQUIP VAL: 45,808
\$/BBLPROD: 0 WI OIL VAL: 15,196- RI OIL VAL: 91,014
WI PAYOUT: .0 GAS VAL: 1,828- GAS VAL: 10,947
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 147,770 WI TOTAL: 45,810 RI TOTAL: 101,960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.06
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.14 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

197,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 25.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 137,100
LAST YR RI VAL: 205,270
LAST YR 8/8 VAL: 342,370

LAST YR OIL PROD: 9,632
LAST YR GAS PROD: 20,373

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151007 - WOODY INEZ "C" #3-7, FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 38179 - 3-7,10+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9956
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,878,580

01 MARTIN COUNTY 1.000000 1,878,580
31 GRADY ISD 1.000000 1,878,580
60 MARTIN HOSPITAL DIST 1.000000 1,878,580
61 PERMIAN BASIN WATER 1.000000 1,878,580

1 15,975 39,091 0 64.08 3.61 3.61 8.54 767759
2 14,003 34,272 0 65.10 3.64 3.64 8.64 683696
3 12,467 30,511 0 66.13 3.68 3.68 8.75 618332
4 11,220 27,460 0 67.17 3.72 3.72 8.85 565236
5 10,098 24,714 0 68.24 3.75 3.75 8.96 516816
6 9,088 22,243 0 69.32 3.80 3.80 9.07 472485
=====

72,851 178,291 0 3,624,324
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 105839 0 873598 490373 383,225 358,925 273938
2 93563 0 777259 495276 281,983 231,668 215690
3 84210 0 702542 500229 202,313 145,801 172526
4 76613 0 641849 505232 136,617 86,365 139489
5 69508 0 586324 510284 76,040 42,166 112762
6 63393 0 535878 515386 20,492 9,968 91204
=====

493126 0 4117450 3016780 1100670 874893 1005609
\$/BBLRESV: 13.81 EQUIP VAL: 35,683
\$/BBLPROD: 0 WI OIL VAL: 754,709 RI OIL VAL: 867,469
WI PAYOUT: 3.2 GAS VAL: 102,685 GAS VAL: 118,027
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 1,878,580 WI TOTAL: 893,080 RI TOTAL: 985,500
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.60 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

467,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 47.0 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 115.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 662,550
LAST YR RI VAL: 650,510
LAST YR 8/8 VAL: 1,313,060

LAST YR OIL PROD: 19,222
LAST YR GAS PROD: 41,979

REMARKS1: 317-34674,
REMARKS2: 758409,766700,782499 P-8
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150998 - MCADAMS-LEWIS "A" #4 FULL WI DECIMAL = .806250 #WELLS: 1
RRC#, WELL#.....: 38191 - 4 RRC DIST.: 08 FULL RI DECIMAL = .193750 DEPTH: 9494
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	91,500
01	MARTIN COUNTY	1.000000	91,500
32	STANTON ISD (MARTIN	1.000000	91,500
60	MARTIN HOSPITAL DIST	1.000000	91,500
61	PERMIAN BASIN WATER	1.000000	91,500

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	1,401		2,356		0		64.08	2.54	2.54	12.65		72382
2	1,246		2,002		0		65.10	2.56	2.56	12.81		65399
3	1,121		1,702		0		66.13	2.59	2.59	12.96		59769
4	1,009		1,446		0		67.17	2.62	2.62	13.12		54643
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	4,777		7,506		0							252,193
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE
1	4825		0		77207		55672	21,535		20,169		17453
2	4133		0		69532		56228	13,304		10,930		13911
3	3555		0		63324		56791	6,533		4,708		11211
4	3056		0		57699		57358	341		215		9040
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	15569		0		267762		226049	41713		36022		51615

\$/BBLRESV: 8.63 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 33,249 RI OIL VAL: 47,642
WI PAYOUT: 2.9 GAS VAL: 2,052 GAS VAL: 2,941
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 91,500 WI TOTAL: 40,920 RI TOTAL: 50,580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.99
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.74 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

53,021 7

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.1 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,970
LAST YR RI VAL: 24,500
LAST YR 8/8 VAL: 39,470

LAST YR OIL PROD: 1,528
LAST YR GAS PROD: 3,338

REMARKS1: 317-36850
REMARKS2: 716116 P&A #27/13 P-1
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150994 - GRAVES "46" #2 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 38240 - 2 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9418
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	560	653	0	64.08	2.98	2.98	.00	29156
ALT RRC#:	GRAPH.....:	2	515	522	0	65.10	3.02	3.02	.00	27251
		=====	=====	=====						=====
			1,075	1,175	0					56,407

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	21,090	1	1581	0	30737	27846	2,891	2,708	6672
01	MARTIN COUNTY	1.000000	21,090	2	1282	0	28533	28124	409	335	5482
32	STANTON ISD (MARTIN	1.000000	21,090		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	21,090		2863	0	59270	55970	3300	3043	12154
61	PERMIAN BASIN WATER	1.000000	21,090								

\$/BBLRESV:	3.25	EQUIP VAL:	6,196		
\$/BBLPROD:	2,183	WI OIL VAL:	2,838	RI OIL VAL:	11,336
WI PAYOUT:	.0	GAS VAL:	144	GAS VAL:	575
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	21,090	WI TOTAL:	9,180	RI TOTAL:	11,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
26,520	1.6	2	
	8.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL: 18,750
LAST YR 8/8 VAL: 28,850

LAST YR OIL PROD: 604
LAST YR GAS PROD: 1,454

REMARKS1: 317-34791
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151008 - HERZOG "21" #1,2 FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 38292 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10643
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 422,630

01 MARTIN COUNTY 1.000000 422,630
31 GRADY ISD 1.000000 422,630
60 MARTIN HOSPITAL DIST 1.000000 422,630
61 PERMIAN BASIN WATER 1.000000 422,630

1 3,841 8,162 0 64.08 3.48 3.48 16.78 189521
2 3,140 6,529 0 65.10 3.53 3.53 16.98 157399
3 2,654 5,223 0 66.13 3.56 3.56 17.19 135142
4 2,300 4,178 0 67.17 3.60 3.60 17.39 118958
5 2,030 3,343 0 68.24 3.63 3.63 17.61 106666
6 1,816 2,674 0 69.32 3.68 3.68 17.82 96932
=====

15,781 30,109 0 804,618
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 21871 0 211392 99246 112,146 105,035 59400
2 17748 0 175147 100238 74,909 61,543 43553
3 14319 0 149461 101240 48,221 34,751 32890
4 11584 0 130542 102252 28,290 17,884 25422
5 9344 0 116010 103274 12,736 7,062 19993
6 7579 0 104511 104307 204 99 15940
=====

82445 0 887063 610557 276506 226374 197198
\$/BBLRESV: 16.56 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 201,227 RI OIL VAL: 175,293
WI PAYOUT: 2.9 GAS VAL: 20,618 GAS VAL: 17,961
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 422,630 WI TOTAL: 229,380 RI TOTAL: 193,250
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 16.89 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

94,520 25

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.8 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 123,150
LAST YR RI VAL: 113,470
LAST YR 8/8 VAL: 236,620

LAST YR OIL PROD: 4,728
LAST YR GAS PROD: 7,949

REMARKS1: 317-34882,8298,
REMARKS2: 751939
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151046 - BUSTER HAGGARD "25" #1          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 38346 - 1          RRC DIST.: 08          FULL RI DECIMAL = .250000          DEPTH: 10603
```

OPERATOR#. AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	829	0	0	65.10	4.97	4.97	.00	40505
ALT JOB#:	UNIT.....:	=====	=====	=====						=====
ALT LSE#:	EOR.....:	1,805	0	0						87,412
ALT RRC#:	GRAPH.....:									

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,590	1	0	0	46907	46748	159	149	14709
01	MARTIN COUNTY	1.000000	34,590	2	0	0	40505	47215	-6,710	-5,513	11240
02	MARTIN CO FRESH WATE	1.000000	34,590		=====	=====	=====	=====	=====	=====	=====
31	GRADY ISD	1.000000	34,590		0	0	87412	93963	6551	5364	25949
60	MARTIN HOSPITAL DIST	1.000000	34,590								
61	PERMIAN BASIN WATER	1.000000	34,590								
					\$/BBLRESV:	3.88	EQUIP VAL:		9,162		

\$/BBLRESV:	3.88	EQUIP VAL:	9,162		
\$/BBLPROD:	2,417	WI OIL VAL:	5,257-	RI OIL VAL:	25,430
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	34,590	WI TOTAL:	9,160	RI TOTAL:	25,430

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.80
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
44,522	2.9	4	
-----	-----	-----	-----
	15.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	9,160
LAST YR	RI VAL:	19,240
LAST YR	8/8 VAL:	28,400

LAST YR OIL PROD:	1,264
LAST YR GAS PROD:	1,969

REMARKS1: 317-34730

REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151036 - HOWARD "25" #1,2,5 FULL WI DECIMAL = .770000 #WELLS: 2
RRC#, WELL#.....: 38387 - 1,2,5 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10527
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.46 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 9,110
LAST YR 8/8 VAL: 27,430

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34881,5174,8296,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151041 - TRES AMIGOS "25" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38395 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11371
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	26,690	1	505	326	0	64.08	4.92	4.92	.00	24270
01	MARTIN COUNTY	1.000000	26,690	2	429	260	0	65.10	4.97	4.97	.00	20958
02	MARTIN CO FRESH WATE	1.000000	26,690		=====	=====	=====					=====
31	GRADY ISD	1.000000	26,690		934	586	0					45,228
60	MARTIN HOSPITAL DIST	1.000000	26,690									
61	PERMIAN BASIN WATER	1.000000	26,690									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					1203	0	25473	21546	3,927	3,678	7987	
					972	0	21930	21761	169	139	6086	
					=====	=====	=====	=====	=====	=====	=====	
					2175	0	47403	43307	4096	3817	14073	
					\$/BBLRESV: 5.10		EQUIP VAL:	9,162				
					\$/BBLPROD: 3,173		WI OIL VAL:	3,569		RI OIL VAL:	13,158	
					WI PAYOUT: .0		GAS VAL:	172		GAS VAL:	633	
					RI PAYOUT: 1.7		PRD VAL:	0		PRD VAL:	0	
							=====	=====	=====	=====	=====	
					8/8 VALUE:	26,690	WI TOTAL:	12,900		RI TOTAL:	13,790	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,520 1.5 1

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 16,970
LAST YR 8/8 VAL: 26,130

LAST YR OIL PROD: 557
LAST YR GAS PROD: 141

REMARKS1: 317-34772
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151037 - LINDSAY "T" #2,3 FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 38417 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 9976
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 17.72 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34899,8362
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151056 - STRAIN "10" #1 FULL WI DECIMAL = .807656 #WELLS: 2
RRC#, WELL#.....: 38425 - 1 RRC DIST.: 08 FULL RI DECIMAL = .192344 DEPTH: 9740
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	103,210
01	MARTIN COUNTY	1.000000	103,210
31	GRADY ISD	1.000000	103,210
60	MARTIN HOSPITAL DIST	1.000000	103,210
61	PERMIAN BASIN WATER	1.000000	103,210

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	1,593		1,010		0		64.08	2.29	2.29	14.73		82445
2	1,433		858		0		65.10	2.31	2.31	14.91		75382
3	1,290		729		0		66.13	2.34	2.34	15.09		68917
4	1,161		620		0		67.17	2.36	2.36	15.27		63001
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	5,477		3,217		0							289,745

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1868	0	84313	62182	22,131	20,727	18889
2	1602	0	76984	62803	14,181	11,650	15262
3	1379	0	70296	63432	6,864	4,947	12334
4	1182	0	64183	64066	117	74	9966
=====	=====	=====	=====	=====	=====	=====	=====
	6031	0	295776	252483	43293	37398	56451

\$/BBLRESV: 8.12 EQUIP VAL: 11,240
\$/BBLPROD: 9,664 WI OIL VAL: 35,902 RI OIL VAL: 54,194
WI PAYOUT: .0 GAS VAL: 748 GAS VAL: 1,128
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 103,210 WI TOTAL: 47,890 RI TOTAL: 55,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.83 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
59,221	4.6	3	
10.0	99	15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,240
LAST YR RI VAL: 43,570
LAST YR 8/8 VAL: 76,810

LAST YR OIL PROD: 1,634
LAST YR GAS PROD: 1,916

REMARKS1: 317-34746,35191
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151066 - LOUDER "33" #1-10 FULL WI DECIMAL = .766000 #WELLS: 12
RRC#, WELL#.....: 38465 - 1-12 RRC DIST.: 08 FULL RI DECIMAL = .234000 DEPTH: 10566
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	22,829	48,841	0	64.08	4.15	4.15	.00	1120568
ALT JOB#:	UNIT.....:	2	19,952	41,026	0	65.10	4.19	4.19	.00	994966
ALT LSE#:	EOR.....:	3	17,438	34,462	0	66.13	4.24	4.24	.00	883359
ALT RRC#:	GRAPH.....:	4	15,241	28,948	0	67.17	4.28	4.28	.00	784197
		5	13,320	24,316	0	68.24	4.32	4.32	.00	696306
		6	11,642	20,425	0	69.32	4.37	4.37	.00	618203
		7	10,175	17,157	0	69.32	4.37	4.37	.00	540310

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	110,597	215,175	0				5,637,909
00	MARTIN COUNTY APPR D	1.000000	2,769,530							
01	MARTIN COUNTY	1.000000	2,769,530							
31	GRADY ISD	1.000000	2,769,530							
60	MARTIN HOSPITAL DIST	1.000000	2,769,530							
61	PERMIAN BASIN WATER	1.000000	2,769,530							

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1				155261	0	1275829	751823	524,006	490,779	366639
2				131676	0	1126642	713781	412,861	339,194	286521
3				111928	0	995287	677663	317,624	228,902	223995
4				94906	0	879103	643374	235,729	149,021	175087
5				80466	0	776772	610819	165,953	92,025	136907
6				68374	0	686577	579912	106,665	51,884	107090
7				57434	0	597744	579913	17,831	7,608	82508
				700045	0	6337954	4557285	1780669	1359413	1378747

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28								
YRS FLAT:	FMVF: .02	8/8 RES:								

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.89									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.89									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
716,022	66.9	146	
1	12.6 99	16.0 99	
6.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 12	EQ SCH#: 51	VAL: 124,200
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 883,320
LAST YR RI VAL: 934,920
LAST YR 8/8 VAL: 1,818,240

LAST YR OIL PROD: 27,172
LAST YR GAS PROD: 53,646

REMARKS1: 317-34883,
REMARKS2: 711917,764912,771865 P-12
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151062 - KADERLI "25" #1,2,4 FULL WI DECIMAL = .811545 #WELLS: 3
RRC#, WELL#.....: 38466 - 1,2,4, RRC DIST.: 08 FULL RI DECIMAL = .188455 DEPTH: 9950
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,528	256	0	69.32	3.96	3.96	.00	254729
00	MARTIN COUNTY APPR D	1.000000	867,520		43,476	3,865	0					2,352,037
01	MARTIN COUNTY	1.000000	867,520									
32	STANTON ISD (MARTIN	1.000000	867,520		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	1.000000	867,520	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	1.000000	867,520	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2979	0	438875	241518	197,357	184,842	95874
2	2415	0	396486	243934	152,552	125,332	76649
3	1947	0	360499	246373	114,126	82,247	61674
4	1578	0	329683	248836	80,847	51,109	49914
5	1276	0	303041	251325	51,716	28,678	40601
6	1031	0	279950	253838	26,112	12,702	33193
7	825	0	255554	253838	1,716	732	26815
12051	0	2364088	1739662	624426	485642	384720	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
230,018 3
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.4 D B: .500 De/Dt: 11.3 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 217,270
LAST YR RI VAL: 229,070
LAST YR 8/8 VAL: 446,340
LAST YR OIL PROD: 11,020
LAST YR GAS PROD: 4,201

REMARKS1: 317-34972,34973,34971
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151075 - UNIVERSITY 7-15 #1-9 FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 38502 - 1-6,8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11260
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109569 EOR.....:
ALT RRC#: 38502 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	94,820	1	2,500	1,712	0	64.08	1.26	1.26	8.62	120150
01	MARTIN COUNTY	1.000000	94,820	2	2,223	1,522	0	65.10	1.27	1.27	8.72	108538
30	KLONDIKE ISD-MARTIN	1.000000	94,820		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	94,820		4,723	3,234	0					228,688
61	PERMIAN BASIN WATER	1.000000	94,820									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	1618	0	121768	121298	470	441	38183
2	1450	0	109988	122510	-12,522	-10,288	30521
	=====	=====	=====	=====	=====	=====	=====
	3068	0	231756	243808	12052	9847	68704
\$/BBLRESV:	2.69		EQUIP VAL:	27,485			
\$/BBLPROD:	0		WI OIL VAL:	9,523-	RI OIL VAL:	66,438	
WI PAYOUT:	.0		GAS VAL:	127-	GAS VAL:	892	
RI PAYOUT:	1.7		PRD VAL:	0	PRD VAL:	0	
				=====	=====		
8/8 VALUE:	94,820		WI TOTAL:	27,490	RI TOTAL:	67,330	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.48
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.68 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

115,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.3 D B: .500 De/Dt: 11.4 / 8.0
GAS: 5.0 D B: .500 De/Dt: 11.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 90,680
LAST YR RI VAL: 141,890
LAST YR 8/8 VAL: 232,570

LAST YR OIL PROD: 4,573
LAST YR GAS PROD: 4,469

REMARKS1: 317-34861, P-7
REMARKS2: WIW-1WS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151073 - SALEH #3-6 FULL WI DECIMAL = .765000 #WELLS: 4
RRC#, WELL#.....: 38518 - 3-6 RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 9815
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	5,478	8,076	0	64.08	3.55	3.55	15.47
ALT RRC#:	GRAPH.....:	2	4,959	6,864	0	65.10	3.59	3.59	15.66
		3	4,504	5,834	0	66.13	3.63	3.63	15.85
		=====	=====	=====					=====
		14,941	20,774	0					743,359

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	297,810	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	297,810	1	21932	0	290470	237323	53,147	49,776
31	GRADY ISD	1.000000	297,810	2	18853	0	265819	239696	26,123	21,461
60	MARTIN HOSPITAL DIST	1.000000	297,810	3	16203	0	244058	242092	1,966	1,416
61	PERMIAN BASIN WATER	1.000000	297,810	=====	=====	=====	=====	=====	=====	=====
				56988	0	800347	719111	81236	72653	207153

\$/BBLRESV:	5.79	EQUIP VAL:	23,605		
\$/BBLPROD:	0	WI OIL VAL:	66,130	RI OIL VAL:	188,555
WI PAYOUT:	.0	GAS VAL:	5,070	GAS VAL:	14,455
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	297,810	WI TOTAL:	94,800	RI TOTAL:	203,010

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.19	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.19	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 15.58	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
226,022		24
-----	-----	-----
	15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.8 D B: .300 De/Dt: 9.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	28,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 42,480
LAST YR RI VAL: 94,800
LAST YR 8/8 VAL: 137,280

LAST YR OIL PROD: 5,750
LAST YR GAS PROD: 12,930

REMARKS1: 317-34966,36,34,35
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151070 - HATCHETT #3-6 FULL WI DECIMAL = .765000 #WELLS: 4
RRC#, WELL#.....: 38527 - 3-6 RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 9776
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	5,808	6,057	0	64.08	3.64	3.64	14.93
ALT RRC#:	GRAPH.....:	2	5,299	5,148	0	65.10	3.68	3.68	15.11
		3	4,848	4,376	0	66.13	3.72	3.72	15.29
		=====	=====	=====					=====
			15,955	15,581	0				793,871

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	301,060	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	301,060	1	16866	0	301581	252023	49,558	46,415
31	GRADY ISD	1.000000	301,060	2	14494	0	278392	254543	23,849	19,593
60	MARTIN HOSPITAL DIST	1.000000	301,060	3	12454	0	257712	257088	624	449
61	PERMIAN BASIN WATER	1.000000	301,060	=====	=====	=====	=====	=====	=====	=====
					43814	0	837685	763654	74031	66457

\$/BBLRESV:	5.06	EQUIP VAL:	23,605
\$/BBLPROD:	0	WI OIL VAL:	61,721
WI PAYOUT:	.0	GAS VAL:	3,406
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	301,060	WI TOTAL:	88,730
		RI TOTAL:	212,330

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.29	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.29	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 15.03	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
240,022		18
-----	-----	-----
	15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	16.7 D	B: .500	De/Dt: 9.0 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	28,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	152,020
LAST YR RI VAL:	203,410
LAST YR 8/8 VAL:	355,430
LAST YR OIL PROD:	5,588
LAST YR GAS PROD:	7,325

REMARKS1: 317-34930,31,32,33
REMARKS2: P-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9038537 - WELL=O. DICKENSON A (PIONEER) FULL WI DECIMAL = .789175 #WELLS: 2
RRC#, WELL#.....: 38537 - 6,8,9 RRC DIST.: 08 FULL RI DECIMAL = .210825 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,102	5,853	0	69.32	4.82	4.82	12.44	169697
00	MARTIN COUNTY APPR D	1.000000	795,030		30,613	57,755	0					1,610,038
01	MARTIN COUNTY	1.000000	795,030									
32	STANTON ISD (MARTIN	1.000000	795,030		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	795,030	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	795,030	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	40720	0	342827	168022	174,805	163,720	86156
2	36382	0	307489	169702	137,787	113,202	68385
3	32878	0	279624	171399	108,225	77,995	55033
4	29971	0	255524	173112	82,412	52,098	44505
5	27258	0	233516	174844	58,672	32,535	35992
6	24736	0	213306	176592	36,714	17,859	29095
7	22264	0	191961	176592	15,369	6,558	23172
	214209	0	1824247	1210263	613984	463967	342338

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 16.61 EQUIP VAL: 4,855
\$/BBLPROD: 0 WI OIL VAL: 401,296 RI OIL VAL: 296,096
WI PAYOUT: 3.5 GAS VAL: 53,390 GAS VAL: 39,394
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 795,030 WI TOTAL: 459,540 RI TOTAL: 335,490

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 11.79 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
160,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.5 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 33.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 187,720
LAST YR RI VAL: 297,890
LAST YR 8/8 VAL: 485,610

LAST YR OIL PROD: 7,479
LAST YR GAS PROD: 14,343

REMARKS1:
REMARKS2: #3,9-T/47414, 4-T/47413 1/16
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151112 - STUBBLEFIELD "26" #1 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 38635 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10156
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,137	1,632	0	64.08	2.82	2.82	11.27	263343
ALT JOB#:	UNIT.....:	2	4,493	1,305	0	65.10	2.84	2.84	11.41	233995
ALT LSE#:	EOR.....:	3	3,965	1,044	0	66.13	2.88	2.88	11.55	209764
ALT RRC#:	GRAPH.....:	4	3,522	835	0	67.17	2.91	2.91	11.69	189258
		5	3,151	668	0	68.24	2.94	2.94	11.83	172019

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	20,268	5,484	0	1,068,379
-----	-------------------	---------	-----------	--------	-------	---	-----------

00	MARTIN COUNTY APPR D	1.000000	411,090	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	411,090	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	1.000000	411,090							
31	GRADY ISD	1.000000	411,090	1	3682	0	267025	165923	101,102	94,691
60	MARTIN HOSPITAL DIST	1.000000	411,090	2	2966	0	236961	167582	69,379	57,000
61	PERMIAN BASIN WATER	1.000000	411,090	3	2406	0	212170	169257	42,913	30,925
				4	1945	0	191203	170950	20,253	12,803
				5	1572	0	173591	172660	931	516
				12571	0	1080950	846372	234578	195935	207398

\$/BBLRESV:	11.70	EQUIP VAL:	15,828
\$/BBLPROD:	0	WI OIL VAL:	189,783
WI PAYOUT:	2.9	GAS VAL:	2,233
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 11.35 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
158,022		5	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.1 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 75,980
LAST YR RI VAL: 93,820
LAST YR 8/8 VAL: 169,800

LAST YR OIL PROD: 5,911
LAST YR GAS PROD: 13,620

REMARKS1: 317-34954,9167 P-2
REMARKS2: 776692
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151102 - WOODY H "4" #1-4 FULL WI DECIMAL = .750989 #WELLS: 4
RRC#, WELL#.....: 38639 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .249011 DEPTH: 9336
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 68,080
LAST YR RI VAL: 110,550
LAST YR 8/8 VAL: 178,630

LAST YR OIL PROD:
LAST YR GAS PROD: 69

REMARKS1: 317-35008,09,10,11,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151116 - STRAIN "23" #1-2 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 38641 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9747
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	114,630	1	7906	0	142577	105548	37,029	34,681	33531
01	MARTIN COUNTY	1.000000	114,630	2	6569	0	120125	106603	13,522	11,109	25001
32	STANTON ISD (MARTIN	1.000000	114,630								
60	MARTIN HOSPITAL DIST	1.000000	114,630		14475	0	262702	212151	50551	45790	58532
61	PERMIAN BASIN WATER	1.000000	114,630								

\$/BBLRESV: 11.03 EQUIP VAL: 12,392
\$/BBLPROD: 6,709 WI OIL VAL: 42,402 RI OIL VAL: 54,201
WI PAYOUT: .0 GAS VAL: 2,473 GAS VAL: 3,161
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 114,630 WI TOTAL: 57,270 RI TOTAL: 57,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.53
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.82 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,522	7.9	10	
	17.0 99	18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,460
LAST YR RI VAL: 66,930
LAST YR 8/8 VAL: 123,390

LAST YR OIL PROD: 3,881
LAST YR GAS PROD: 5,261

REMARKS1: 317-34950,6240,405,
REMARKS2: 641942,704604, P-3
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151175 - ALLAR "19" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38730 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10285
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	120,590	1	1,680	2,356	0	64.08	2.77	2.77	12.00	80741
01	MARTIN COUNTY	1.000000	120,590	2	1,545	2,002	0	65.10	2.79	2.79	12.14	75464
31	GRADY ISD	1.000000	120,590	3	1,421	1,702	0	66.13	2.83	2.83	12.29	70525
60	MARTIN HOSPITAL DIST	1.000000	120,590	4	1,308	1,446	0	67.17	2.85	2.85	12.44	65904
61	PERMIAN BASIN WATER	1.000000	120,590		5,954	7,506	0					292,634

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	4895	0	85636	66696	18,940	17,739	26854
2	4190	0	79654	67362	12,292	10,098	22105
3	3613	0	74138	68036	6,102	4,397	18206
4	3093	0	68997	68717	280	176	14994
	15791	0	308425	270811	37614	32410	82159

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.08 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
63,520 4.8 7
8.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 28,220
LAST YR 8/8 VAL: 37,380

LAST YR OIL PROD: 1,669
LAST YR GAS PROD: 2,486

REMARKS1: 317-35040
REMARKS2: 645984
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151180 - STUBBLEFIELD "26A" #1 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 38737 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10099
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,964	4,897	0	64.08	2.14	2.14	11.63
ALT RRC#:	GRAPH.....:	2	2,618	3,917	0	65.10	2.17	2.17	11.77
		3	2,342	3,134	0	66.13	2.19	2.19	11.91
		=====	=====	=====					=====
			7,924	11,948	0				412,192

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	151,800	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	151,800	1	8384	0	160330	126023	34,307	32,132
02	MARTIN CO FRESH WATE	1.000000	151,800	2	6801	0	143146	127283	15,863	13,032
31	GRADY ISD	1.000000	151,800	3	5491	0	129392	128555	837	603
60	MARTIN HOSPITAL DIST	1.000000	151,800	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	151,800		20676	0	432868	381861	51007	45767

\$/BBLRESV:	6.74	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	42,709
WI PAYOUT:	.0	GAS VAL:	2,142
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	151,800	WI TOTAL:	62,300
		RI TOTAL:	89,500

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.53	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.53	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 11.71	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
120,022		15
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.7 D	B: 1.000	De/Dt: 12.4 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,740
LAST YR RI VAL: 77,300
LAST YR 8/8 VAL: 140,040

LAST YR OIL PROD: 3,711
LAST YR GAS PROD: 6,105

REMARKS1: 317-34955,8997, P-2
REMARKS2: 645043,771792
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151165 - LOUDER "18" #1-3 FULL WI DECIMAL = .770000 #WELLS: 4
RRC#, WELL#.....: 38745 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 9983
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	6,110	9,141	0	64.08	4.20	4.20	.00	301477
ALT RRC#:	GRAPH.....:	2	4,949	7,312	0	65.10	4.24	4.24	.00	248084
		3	4,008	5,850	0	66.13	4.29	4.29	.00	204127
		=====	=====	=====						=====
			15,067	22,303	0					753,688

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	421,790	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	421,790	1	29562	0	331039	194273	136,766	128,094	93021
31	GRADY ISD	1.000000	421,790	2	23875	0	271959	196215	75,744	62,228	67628
60	MARTIN HOSPITAL DIST	1.000000	421,790	3	19325	0	223452	198178	25,274	18,214	49172
61	PERMIAN BASIN WATER	1.000000	421,790	=====	=====	=====	=====	=====	=====	=====	=====
					72762	0	826450	588666	237784	208536	209821

\$/BBLRESV:	16.07	EQUIP VAL:	11,802		
\$/BBLPROD:	13,013	WI OIL VAL:	186,372	RI OIL VAL:	187,521
WI PAYOUT:	2.1	GAS VAL:	17,993	GAS VAL:	18,104
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	421,790	WI TOTAL:	216,170	RI TOTAL:	205,620

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.95
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
185,022	18.6	28	
-----	-----	-----	-----
	19.0 4	20.0 99	
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 118,810
LAST YR RI VAL: 127,850
LAST YR 8/8 VAL: 246,660

LAST YR OIL PROD: 6,562
LAST YR GAS PROD: 15,783

REMARKS1: 317-35090,7326,8520,793
REMARKS2: 648406,758400,766900 P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151161 - MIMS "47" #2-5, FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 38749 - 2-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10219
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	6,457	1,959	0	64.08	1.04	1.04	8.52
ALT RRC#:	GRAPH.....:	2	5,666	1,567	0	65.10	1.05	1.05	8.62
		3	5,047	1,253	0	66.13	1.07	1.07	8.73
		=====	=====	=====					=====
			17,170	4,779	0				837,284

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	350,570	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	350,570	1	1528	0	311851	246248	65,603	61,443
31	GRADY ISD	1.000000	350,570	2	1234	0	277876	248710	29,166	23,961
60	MARTIN HOSPITAL DIST	1.000000	350,570	3	1006	0	251325	251197	128	92
61	PERMIAN BASIN WATER	1.000000	350,570	=====	=====	=====	=====	=====	=====	=====
					3768	0	841052	746155	94897	85496

\$/BBLRESV:	6.48	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	83,411	RI OIL VAL:	230,846
WI PAYOUT:	.0	GAS VAL:	375	GAS VAL:	1,039
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	350,570	WI TOTAL:	118,690	RI TOTAL:	231,880

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.23	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.23	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 8.58	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
234,522		6
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	19.0 D	B: 1.000	De/Dt: 13.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 135,540
LAST YR RI VAL: 221,350
LAST YR 8/8 VAL: 356,890

LAST YR OIL PROD: 9,598
LAST YR GAS PROD: 7,806

REMARKS1: 317-35016,7911,8200,36
REMARKS2: 645177 749676,750522 P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151163 - ALLAR "27" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38750 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10296
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	53,740	1	2583	0	61937	53048	8,889	8,325	19422
01	MARTIN COUNTY	1.000000	53,740	2	2095	0	56193	53578	2,615	2,149	15593
31	GRADY ISD	1.000000	53,740								
60	MARTIN HOSPITAL DIST	1.000000	53,740		4678	0	118130	106626	11504	10474	35015
61	PERMIAN BASIN WATER	1.000000	53,740								

\$/BBLRESV: 5.61 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 9,858 RI OIL VAL: 32,955
WI PAYOUT: .0 GAS VAL: 407 GAS VAL: 1,359
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 53,740 WI TOTAL: 19,430 RI TOTAL: 34,310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.49
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,522 5
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.6 D B: .500 De/Dt: 10.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 22,440
LAST YR 8/8 VAL: 31,600

LAST YR OIL PROD: 1,419
LAST YR GAS PROD: 2,091

REMARKS1: 317-35031
REMARKS2: 645663
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151127 - STRAIN "11" #2,3, FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 38760 - 2,3, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9604
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	65,460	1	5767	0	116600	100298	16,302	15,268	27422
01	MARTIN COUNTY	1.000000	65,460	2	4647	0	98102	101300	-3,198	-2,628	20418
31	GRADY ISD	1.000000	65,460								
60	MARTIN HOSPITAL DIST	1.000000	65,460		10414	0	214702	201598	13104	12640	47840
61	PERMIAN BASIN WATER	1.000000	65,460								

\$/BBLRESV: 3.72 EQUIP VAL: 6,196
\$/BBLPROD: 2,267 WI OIL VAL: 11,786 RI OIL VAL: 44,610
WI PAYOUT: .0 GAS VAL: 601 GAS VAL: 2,274
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 65,460 WI TOTAL: 18,580 RI TOTAL: 46,880

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
95,522 6.5 8
17.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 95,940
LAST YR RI VAL: 63,100
LAST YR 8/8 VAL: 159,040

LAST YR OIL PROD: 4,155
LAST YR GAS PROD: 3,193

REMARKS1: TY21 LIMITED TO 2 YR PER H WEL
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151189 - MEEK J W #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38766 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9608
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35111
REMARKS2: 649340
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 938793 - WELL=KEY "9" (PIONEER) FULL WI DECIMAL = .759684 #WELLS: 7
RRC#, WELL#.....: 38793 - 10 RRC DIST.: 08 FULL RI DECIMAL = .240316 DEPTH: 10365

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 11,986	25,464	0	64.08	3.27	3.27	9.45	583485
ALT RRC#:	GRAPH.....:	2 10,699	20,371	0	65.10	3.31	3.31	9.57	529124
		3 9,629	16,296	0	66.13	3.34	3.34	9.68	483741
		=====	=====	=====					=====
		32,314	62,131	0					1,596,350

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	696,200	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	696,200	1	63257	0	646742	511898	134,844	126,294
31	GRADY ISD	1.000000	696,200	2	51224	0	580348	517016	63,332	52,031
60	MARTIN HOSPITAL DIST	1.000000	696,200	3	41351	0	525092	522187	2,905	2,094
61	PERMIAN BASIN WATER	1.000000	696,200		=====	=====	=====	=====	=====	=====
					155832	0	1752182	1551101	201081	180419

\$/BBLRESV:	6.56	EQUIP VAL:	61,077		
\$/BBLPROD:	0	WI OIL VAL:	161,086	RI OIL VAL:	417,554
WI PAYOUT:	.0	GAS VAL:	15,725	GAS VAL:	40,760
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	696,200	WI TOTAL:	237,890	RI TOTAL:	458,310

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.86	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.86	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 9.52	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
487,522		78
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	34.9 D	B: 1.000	De/Dt: 11.3 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	7	EQ SCH#:	51	VAL:	72,450
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	184,710
LAST YR RI VAL:	301,690
LAST YR 8/8 VAL:	486,400

LAST YR OIL PROD:	14,026
LAST YR GAS PROD:	32,193

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151131 - MCCLANE #2,3 FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 38810 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 9532
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	7,161	2,692	0	64.08	2.35	2.35	.00	355630
ALT JOB#:	UNIT.....:	2	5,850	2,288	0	65.10	2.37	2.37	.00	295147
ALT LSE#:	EOR.....:	3	4,948	1,944	0	66.13	2.40	2.40	.00	253589
ALT RRC#:	GRAPH.....:	4	4,283	1,653	0	67.17	2.42	2.42	.00	222959
		5	3,777	1,405	0	68.24	2.45	2.45	.00	199750
		6	3,380	1,194	0	69.32	2.48	2.48	.00	181584

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	29,399	11,176	0				1,508,659

00	MARTIN COUNTY APPR D	1.000000	743,780							
01	MARTIN COUNTY	1.000000	743,780							
32	STANTON ISD (MARTIN	1.000000	743,780	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	743,780		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	743,780	--	-----	-----	-----	-----	-----	-----

1	4903	0	360533	163823	196,710	184,237	98466
2	4203	0	299350	165461	133,889	109,999	72351
3	3618	0	257207	167115	90,092	64,926	55014
4	3101	0	226060	168787	57,273	36,207	42789
5	2668	0	202418	170474	31,944	17,714	33906
6	2296	0	183880	172179	11,701	5,692	27258
=====	=====	=====	=====	=====	=====	=====	=====
	20789	0	1529448	1007839	521609	418775	329784

\$/BBLRESV:	17.77	EQUIP VAL:	10,195		
\$/BBLPROD:	0	WI OIL VAL:	404,821	RI OIL VAL:	318,795
WI PAYOUT:	3.0	GAS VAL:	5,578	GAS VAL:	4,392
RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	743,780	WI TOTAL:	420,590	RI TOTAL:	323,190
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.77
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
156,022		8	
-----	-----	-----	-----
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 142,330
LAST YR RI VAL: 168,470
LAST YR 8/8 VAL: 310,800

LAST YR OIL PROD: 8,969
LAST YR GAS PROD: 3,927

REMARKS1: 317-34959,6213,
REMARKS2: 642150
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151174 - ALLAR "17A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38833 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10273
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.56 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,910
LAST YR RI VAL: 34,630
LAST YR 8/8 VAL: 54,540

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35157
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151190 - MCADAMS "10" #2-5 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 38834 - 2,4,5 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9252
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.18 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 25,830
LAST YR 8/8 VAL: 38,220

LAST YR OIL PROD: 5
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151183 - ROGERS "42" FULL WI DECIMAL = .800000 #WELLS: 12
RRC#, WELL#.....: 38840 - 1-13 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9818
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,289	11,761	0	69.32	3.74	3.74	.00	736955
---	-----	-----	-----	8	11,960	10,585	0	69.32	3.74	3.74	.00 <td>663254</td>	663254
00	MARTIN COUNTY APPR D	1.000000	3,570,780		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	3,570,780		143,131	131,093	0					7,656,563
31	GRADY ISD	1.000000	3,570,780									
60	MARTIN HOSPITAL DIST	1.000000	3,570,780									
61	PERMIAN BASIN WATER	1.000000	3,570,780	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 18.20 EQUIP VAL: 50,861
YRS FLAT: FMVF: .02 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 2,083,655 RI OIL VAL: 1,268,955
WI PAYOUT: 3.8 GAS VAL: 103,985 GAS VAL: 63,328
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.18
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
575,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 74.7 D B: .700 De/Dt: 11.9 / 10.0
GAS: 74.0 D B: .700 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 51 VAL: 77,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 884,000
LAST YR RI VAL: 742,600
LAST YR 8/8 VAL: 1,626,600

LAST YR OIL PROD: 26,937
LAST YR GAS PROD: 45,381

REMARKS1: 317-35181,
REMARKS2: 763758,777157, P-13
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151186 - PETERS "3A" #1-3, FULL WI DECIMAL = .770000 #WELLS: 2
RRC#, WELL#.....: 38841 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 9983
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,535	2,285	0	64.08	1.90	1.90	15.18
ALT RRC#:	GRAPH.....:	2	3,200	1,828	0	65.10	1.92	1.92	15.36
		3	2,905	1,462	0	66.13	1.94	1.94	15.55
		=====	=====	=====					=====
			9,640	5,575	0				482,752

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	172,950	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	172,950	1	3343	0	177766	147023	30,743	28,794
32	STANTON ISD (MARTIN	1.000000	172,950	2	2703	0	163109	148493	14,616	12,008
60	MARTIN HOSPITAL DIST	1.000000	172,950	3	2185	0	150108	149977	131	93
61	PERMIAN BASIN WATER	1.000000	172,950	=====	=====	=====	=====	=====	=====	=====
					8231	0	490983	445493	45490	40895

\$/BBLRESV:	5.31	EQUIP VAL:	11,802		
\$/BBLPROD:	0	WI OIL VAL:	39,405	RI OIL VAL:	119,045
WI PAYOUT:	.0	GAS VAL:	672	GAS VAL:	2,030
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	172,950	WI TOTAL:	51,880	RI TOTAL:	121,070

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.24
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.28 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
140,022		7	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.2 D B: .300 De/Dt: 9.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 79,370
LAST YR RI VAL: 102,840
LAST YR 8/8 VAL: 182,210

LAST YR OIL PROD: 3,742
LAST YR GAS PROD: 3,330

REMARKS1: 317-35060,6041,253,
REMARKS2: 647001
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151160 - WILLEY ESTATE #2 FULL WI DECIMAL = .782803 #WELLS: 1
RRC#, WELL#.....: 38843 - 2 RRC DIST.: 08 FULL RI DECIMAL = .217197 DEPTH: 9686

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,290	1	693	0	0	64.08	2.49	2.49	9.26	34762
01	MARTIN COUNTY	1.000000	22,290	2	623	0	0	65.10	2.51	2.51	9.38	31784
32	STANTON ISD (MARTIN	1.000000	22,290		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	22,290		1,316	0	0					66,546
61	PERMIAN BASIN WATER	1.000000	22,290									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 1.53 EQUIP VAL: 6,196
\$/BBLPROD: 1,006 WI OIL VAL: 1,575- RI OIL VAL: 16,087
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 22,290 WI TOTAL: 6,200 RI TOTAL: 16,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.33 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,500 2.0

10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,570
LAST YR RI VAL: 19,830
LAST YR 8/8 VAL: 30,400

LAST YR OIL PROD: 889
LAST YR GAS PROD: 1,497

REMARKS1: 317-35137
REMARKS2: 650816
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9038845 - WELL=SHOEMAKER,ELIZABETH(PIONE FULL WI DECIMAL = .795789 #WELLS: 5
RRC#, WELL#.....: 38845 - 1-4,6,7 RRC DIST.: 08 FULL RI DECIMAL = .204211 DEPTH: 9700

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	4,082	13,619	0	64.08	3.27	3.27	.00	208158
ALT RRC#:	GRAPH.....:	2	3,569	11,916	0	65.10	3.31	3.31	.00	184895
		3	3,150	10,512	0	66.13	3.34	3.34	.00	165770
		=====	=====	=====						=====
			10,801	36,047	0					558,823

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000041	243,850	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000041	243,850	1	35440	0	243598	184823	58,775	55,048	58805
32	STANTON ISD (MARTIN	1.000041	243,850	2	31387	0	216282	186671	29,611	24,327	46205
60	MARTIN HOSPITAL DIST	1.000041	243,850	3	27940	0	193710	188537	5,173	3,728	36621
61	PERMIAN BASIN WATER	1.000041	243,850	=====	=====	=====	=====	=====	=====	=====	=====
					94767	0	653590	560031	93559	83103	141631

\$/BBLRESV:	8.10	EQUIP VAL:	23,605		
\$/BBLPROD:	0	WI OIL VAL:	69,632	RI OIL VAL:	118,673
WI PAYOUT:	.0	GAS VAL:	11,808	GAS VAL:	20,125
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	243,840	WI TOTAL:	105,040	RI TOTAL:	138,800

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.86		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.86		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
176,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	12.0 D	B: .500	De/Dt: 12.9 / 10.0
GAS:	40.0 D	B: .500	De/Dt: 12.9 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	28,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 137,500
LAST YR RI VAL: 140,360
LAST YR 8/8 VAL: 277,860

LAST YR OIL PROD: 5,279
LAST YR GAS PROD: 14,294

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151221 - SHORTEST #3,4 FULL WI DECIMAL = .770741 #WELLS: 2
RRC#, WELL#.....: 38850 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .229259 DEPTH: 9875
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	334,430
01	MARTIN COUNTY	1.000000	334,430
31	GRADY ISD	1.000000	334,430
60	MARTIN HOSPITAL DIST	1.000000	334,430
61	PERMIAN BASIN WATER	1.000000	334,430

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	4,859		6,521		0		64.08	3.34	3.34	10.16		239982
2	4,357		5,796		0		65.10	3.38	3.38	10.28		218614
3	3,929		5,187		0		66.13	3.41	3.41	10.41		200258
4	3,560		4,668		0		67.17	3.45	3.45	10.53		184304
=====												=====
	16,705		22,172		0							843,158
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE
1	16787		0		256769	189023		67,746		63,450		71848
2	15099		0		233713	190913		42,800		35,163		57874
3	13633		0		213891	192822		21,069		15,183		46871
4	12412		0		196716	194750		1,966		1,242		38149
=====												=====
	57931		0		901089	767508		133581		115038		214742

\$/BBLRESV: 8.19 EQUIP VAL: 11,240
\$/BBLPROD: 0 WI OIL VAL: 105,489 RI OIL VAL: 196,917
WI PAYOUT: 2.6 GAS VAL: 7,248 GAS VAL: 13,530
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 334,430 WI TOTAL: 123,980 RI TOTAL: 210,450

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.23 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

180,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.1 D B: .500 De/Dt: 10.6 / 8.0
GAS: 19.0 D B: .500 De/Dt: 11.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 70,530
LAST YR RI VAL: 98,810
LAST YR 8/8 VAL: 169,340

LAST YR OIL PROD: 5,155
LAST YR GAS PROD: 7,225

REMARKS1: 317-35180,310
REMARKS2: 654668,663483,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151178 - DAWKINS #3,4 FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 38856 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 9992
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,617	2,612	0	64.08	3.13	3.13	.00	132481
ALT JOB#:	UNIT.....:	2	2,350	2,089	0	65.10	3.16	3.16	.00	120858
ALT LSE#:	EOR.....:	3	2,120	1,671	0	66.13	3.19	3.19	.00	110755
ALT RRC#:	GRAPH.....:	4	1,923	1,337	0	67.17	3.23	3.23	.00	102043
		5	1,751	1,069	0	68.24	3.26	3.26	.00	94396

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,761	8,778	0				560,533
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00	MARTIN COUNTY APPR D	1.000000	209,940	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	209,940	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	209,940							
60	MARTIN HOSPITAL DIST	1.000000	209,940	1	6459	0	138940	92946	45,994	43,077
61	PERMIAN BASIN WATER	1.000000	209,940	2	5216	0	126074	93875	32,199	26,453
				3	4213	0	114968	94813	20,155	14,525
				4	3413	0	105456	95762	9,694	6,128
				5	2755	0	97151	96719	432	239
				22056	0	582589	474115	108474	90422	118335

\$/BBLRESV:	10.03	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	85,259	RI OIL VAL:	111,578
WI PAYOUT:	2.8	GAS VAL:	3,355	GAS VAL:	4,390
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.69
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
88,520		8	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.6 D B: .500 De/Dt: 10.5 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,290
LAST YR RI VAL: 65,790
LAST YR 8/8 VAL: 104,080

LAST YR OIL PROD: 3,059
LAST YR GAS PROD: 3,617

REMARKS1: 317-35039,6900
REMARKS2: 645974
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151224 - GRAVES LEE #2,3, FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 38867 - 2,3, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9594
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D 1.000000 13,660
01 MARTIN COUNTY 1.000000 13,660
32 STANTON ISD (MARTIN 1.000000 13,660
60 MARTIN HOSPITAL DIST 1.000000 13,660
61 PERMIAN BASIN WATER 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.68 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

46,020

15.0 99 18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,890
LAST YR RI VAL: 113,320
LAST YR 8/8 VAL: 185,210

LAST YR OIL PROD: 1,210
LAST YR GAS PROD: 990

REMARKS1: 317-35213,6757,
REMARKS2: TY22 SI FOR COMPLEATIONS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151228 - ALLAR "3" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38868 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9806
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
32 STANTON ISD (MARTIN 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .07
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.66 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,520

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 14,900
LAST YR 8/8 VAL: 21,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35169,6023,8090
REMARKS2: 653438 746481
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151229 - ALLAR "11" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38885 - 2,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9444
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,588	3,918	0	64.08	2.51	2.51	.00	124379
ALT RRC#:	GRAPH.....:	2	2,209	3,134	0	65.10	2.54	2.54	.00	107854
		3	1,911	2,507	0	66.13	2.56	2.56	.00	94781
		4	1,669	2,006	0	67.17	2.59	2.59	.00	84080
		=====	=====	=====						=====
			8,377	11,565	0					411,094

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	200,820	1	7376	0	131755	82973	48,782	45,688	41315
01	MARTIN COUNTY	1.000000	200,820	2	5971	0	113825	83802	30,023	24,665	31586
02	MARTIN CO FRESH WATE	1.000000	200,820	3	4814	0	99595	84641	14,954	10,776	24458
31	GRADY ISD	1.000000	200,820	4	3897	0	87977	85487	2,490	1,574	19120
60	MARTIN HOSPITAL DIST	1.000000	200,820		22058	0	433152	336903	96249	82703	116479
61	PERMIAN BASIN WATER	1.000000	200,820								

\$/BBLRESV:	12.24	EQUIP VAL:	5,620
\$/BBLPROD:	0	WI OIL VAL:	76,921
WI PAYOUT:	2.5	GAS VAL:	4,128
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	200,820	WI TOTAL:	86,670
		RI TOTAL:	114,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.96
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
79,022		12	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 7.7 D B: .500 De/Dt: 15.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,190
LAST YR RI VAL: 74,090
LAST YR 8/8 VAL: 122,280

LAST YR OIL PROD: 2,845
LAST YR GAS PROD: 4,221

REMARKS1: 317-35159,993,
REMARKS2: 652621
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 938888 - WELL=FOREMAN "32"(PIONEER) FULL WI DECIMAL = .797301 #WELLS: 4
RRC#, WELL#.....: 38888 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .202699 DEPTH: 9925
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 6,411	4,375	0	64.08	3.37	3.37	14.74	327545
ALT JOB#:	2 5,558	3,718	0	65.10	3.40	3.40	14.92	288484
ALT LSE#:	3 4,903	3,160	0	66.13	3.44	3.44	15.10	258513
ALT RRC#:	4 4,391	2,686	0	67.17	3.47	3.47	15.28	235159
	5 3,952	2,283	0	68.24	3.51	3.51	15.47	215020
	6 3,557	1,941	0	69.32	3.54	3.54	15.66	196592

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	28,772	18,163	0		1,521,313

00	MARTIN COUNTY APPR D	1.000000	668,190					
01	MARTIN COUNTY	1.000000	668,190					
31	GRADY ISD	1.000000	668,190	YR	WI GAS	WI PRD	WI GROSS	OPERATING
60	MARTIN HOSPITAL DIST	1.000000	668,190		REVENUE	REVENUE	REVENUE	EXPENSES
61	PERMIAN BASIN WATER	1.000000	668,190	--	-----	-----	-----	-----

1	11755	0	339300	178521	160,779	150,584	81148
2	10081	0	298565	180306	118,259	97,158	63191
3	8670	0	267183	182109	85,074	61,311	50043
4	7433	0	242592	183930	58,662	37,084	40210
5	6391	0	221411	185769	35,642	19,765	32478
6	5479	0	202071	187626	14,445	7,026	26230
=====	=====	=====	=====	=====	=====	=====	=====
	49809	0	1571122	1098261	472861	372928	293300

	\$/BBLRESV: 15.43	EQUIP VAL:	15,293				
	\$/BBLPROD: 0	WI OIL VAL:	353,883	RI OIL VAL:	278,322		
	WI PAYOUT: 3.3	GAS VAL:	11,587	GAS VAL:	9,112		
	RI PAYOUT: 3.9	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	668,190	WI TOTAL:	380,760	RI TOTAL:	287,430
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.97
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.84 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
170,020		13	
-----	-----	-----	-----
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.0 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 113,070
LAST YR RI VAL: 113,420
LAST YR 8/8 VAL: 226,490

LAST YR OIL PROD: 7,601
LAST YR GAS PROD: 15,954

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151269 - DAWKINS "A" #2 FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 38984 - 2 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 9981
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	17,470	1	337	0	0	64.08	.00	.00	11.66	17060
01	MARTIN COUNTY	1.000000	17,470	2	286	0	0	65.10	.00	.00	11.80	14732
31	GRADY ISD	1.000000	17,470		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	17,470		623	0	0					31,792
61	PERMIAN BASIN WATER	1.000000	17,470									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 7.92 EQUIP VAL: 6,196
\$/BBLPROD: 4,926 WI OIL VAL: 3,892 RI OIL VAL: 7,375
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 17,470 WI TOTAL: 10,090 RI TOTAL: 7,380

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 11.74 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
13,000	1.0		
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 9,840
LAST YR 8/8 VAL: 16,040

LAST YR OIL PROD: 391
LAST YR GAS PROD: 954

REMARKS1: 317-35006
REMARKS2: 644691
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151272 - ANDERSON "11" #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39005 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10060
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.34 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35070
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151274 - TOM JIM 32 1-4,9 FULL WI DECIMAL = .787500 #WELLS: 5
RRC#, WELL#.....: 39007 - 1-3,9 RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 10357
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 789,260
01 MARTIN COUNTY 1.000000 789,260
32 STANTON ISD (MARTIN 1.000000 789,260
60 MARTIN HOSPITAL DIST 1.000000 789,260
61 PERMIAN BASIN WATER 1.000000 789,260

1 8,924 21,798 0 64.08 4.10 4.10 7.88 450332
2 8,043 19,618 0 65.10 4.15 4.15 7.98 412334
3 7,286 17,656 0 66.13 4.19 4.19 8.08 379436
4 6,633 15,890 0 67.17 4.24 4.24 8.17 350862
5 6,062 14,301 0 68.24 4.28 4.28 8.27 325766

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 70380 0 520712 357021 163,691 153,312 132180
2 64114 0 476448 360591 115,857 95,184 107031
3 58258 0 437694 364196 73,498 52,967 87012
4 53057 0 403919 367838 36,081 22,809 71061
5 48202 0 373968 371517 2,451 1,359 58223

294011 0 2212741 1821163 391578 325631 455507

\$/BBLRESV: 9.51 EQUIP VAL: 23,742
\$/BBLPROD: 0 WI OIL VAL: 276,717 RI OIL VAL: 387,083
WI PAYOUT: 2.9 GAS VAL: 42,402 GAS VAL: 59,314
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 789,260 WI TOTAL: 342,860 RI TOTAL: 446,400

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.94 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

340,020

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 25.8 D B: .500 De/Dt: 10.1 / 8.0
GAS: 63.0 D B: .500 De/Dt: 10.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 134,670
LAST YR RI VAL: 236,210
LAST YR 8/8 VAL: 370,880

LAST YR OIL PROD: 9,623
LAST YR GAS PROD: 26,843

REMARKS1: 317-35352,6241,7581,8016,9265
REMARKS2: 666629,779461 P-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151314 - MCMORRIES "10" #1,2 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39101 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9203

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.44
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 16.84 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,000 .1

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,340
LAST YR RI VAL: 24,070
LAST YR 8/8 VAL: 33,410

LAST YR OIL PROD: 40
LAST YR GAS PROD: 310

REMARKS1: 317-35216,8113
REMARKS2: 657635 747248
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151342 - SNODGRASS "9" 1-3 FULL WI DECIMAL = .785500 #WELLS: 3
RRC#, WELL#.....: 39117 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .214500 DEPTH: 10427
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	336,870
01	MARTIN COUNTY	1.000000	336,870
32	STANTON ISD (MARTIN	1.000000	336,870
60	MARTIN HOSPITAL DIST	1.000000	336,870
61	PERMIAN BASIN WATER	1.000000	336,870

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	4,777		4,244	0	64.08	3.60	3.60	14.76	240450
2	4,022		3,395	0	65.10	3.63	3.63	14.94	205669
3	3,475		2,716	0	66.13	3.68	3.68	15.12	180509
4	3,058		2,172	0	67.17	3.71	3.71	15.30	161346
=====									
	15,332		12,527	0					787,974

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	12001	0	252451	161723	90,728	84,975	64852
2	9681	0	215350	163340	52,010	42,730	48957
3	7851	0	188360	164973	23,387	16,854	37895
4	6332	0	167678	166622	1,056	667	29853
=====							
	35865	0	823839	656658	167181	145226	181557

\$/BBLRESV: 11.30 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 136,126 RI OIL VAL: 170,180
WI PAYOUT: 2.7 GAS VAL: 6,196 GAS VAL: 7,746
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 336,870 WI TOTAL: 158,940 RI TOTAL: 177,930

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.24
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.86 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
154,022		13	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.4 D B: 1.000 De/Dt: 17.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,660
LAST YR RI VAL: 57,600
LAST YR 8/8 VAL: 118,260

LAST YR OIL PROD: 6,681
LAST YR GAS PROD: 18,691

REMARKS1: 317-35305,417,6571,
REMARKS2: 663129
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151347 - TOM JIM 30 #3,4 FULL WI DECIMAL = .787500 #WELLS: 2
RRC#, WELL#.....: 39148 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 9460
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 534,820
01 MARTIN COUNTY 1.000000 534,820
32 STANTON ISD (MARTIN 1.000000 534,820
60 MARTIN HOSPITAL DIST 1.000000 534,820
61 PERMIAN BASIN WATER 1.000000 534,820

1 6,442 8,612 0 64.08 3.49 3.49 9.49 325083
2 5,762 7,704 0 65.10 3.54 3.54 9.61 295396
3 5,185 6,934 0 66.13 3.57 3.57 9.73 270021
4 4,667 6,241 0 67.17 3.61 3.61 9.84 246867
5 4,200 5,617 0 68.24 3.64 3.64 9.96 225704

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 23669 0 348752 231546 117,206 109,774 88529
2 21477 0 316873 233861 83,012 68,200 71183
3 19494 0 289515 236199 53,316 38,423 57555
4 17742 0 264609 238562 26,047 16,467 46553
5 16101 0 241805 240947 858 475 37646

8/8 VALUE: 534,820 WI TOTAL: 239,380 RI TOTAL: 295,440

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.12
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.56 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
220,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.7 D B: .500 De/Dt: 10.8 / 10.0
GAS: 25.0 D B: .500 De/Dt: 10.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 76,120
LAST YR RI VAL: 136,620
LAST YR 8/8 VAL: 212,740

LAST YR OIL PROD: 7,721
LAST YR GAS PROD: 9,853

REMARKS1: 317-35339,6214,
REMARKS2: 664573
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151303 - GUITAR TRUST 7 #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39251 - 7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10452

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,825	5,876	0	64.08	3.39	3.39	.00
ALT RRC#:	GRAPH.....:	2	1,543	4,700	0	65.10	3.42	3.42	.00
		3	1,336	3,760	0	66.13	3.46	3.46	.00
		=====	=====	=====					=====
			4,704	14,336	0				229,309

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	119,080	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	119,080	1	14940	0	102650	74048	28,602	26,788	32189
02	MARTIN CO FRESH WATE	1.000000	119,080	2	12058	0	87395	74788	12,607	10,357	24252
31	GRADY ISD	1.000000	119,080	3	9759	0	76021	75535	486	349	18669
60	MARTIN HOSPITAL DIST	1.000000	119,080	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	119,080		36757	0	266066	224371	41695	37494	75110

\$/BBLRESV:	8.98	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	31,668
WI PAYOUT:	.0	GAS VAL:	5,076
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	119,080	WI TOTAL:	45,470
		RI TOTAL:	73,610

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.99	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.99	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
70,522		18
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.5 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 106,630
LAST YR RI VAL: 128,820
LAST YR 8/8 VAL: 235,450

LAST YR OIL PROD: 2,762
LAST YR GAS PROD: 15,377

REMARKS1: 317-35153
REMARKS2: 652130
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151298 - ANGEL "9" #2-3 FULL WI DECIMAL = .782326 #WELLS: 2
RRC#, WELL#.....: 39252 - 2-3 RRC DIST.: 08 FULL RI DECIMAL = .217674 DEPTH: 10139
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	8/8 ANNUAL GAS PRDCTN	WI PRD REVENUE	8/8 ANNUAL PRD PRDCTN	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	92,810	1	5275	0	123585	105548	18,037	16,893	32349		
01	MARTIN COUNTY	1.000000	92,810	2	4368	0	108570	106603	1,967	1,615	25148		
32	STANTON ISD (MARTIN	1.000000	92,810										
60	MARTIN HOSPITAL DIST	1.000000	92,810		9643	0	232155	212151	20004	18508	57497		
61	PERMIAN BASIN WATER	1.000000	92,810										

\$/BBLRESV: 5.04 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 17,384 RI OIL VAL: 54,007
WI PAYOUT: .0 GAS VAL: 754 GAS VAL: 2,340
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 92,810 WI TOTAL: 36,460 RI TOTAL: 56,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.96 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
100,522 10
18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.0 D B: 1.000 De/Dt: 14.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,900
LAST YR RI VAL: 66,800
LAST YR 8/8 VAL: 123,700

LAST YR OIL PROD: 2,686
LAST YR GAS PROD: 3,533

REMARKS1: 317-36530,75
REMARKS2: 649354 P&A #1-2/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151341 - SAWYER "3" #3 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39330 - 3 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10553
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,978	2,019	0	64.08	2.44	2.44	.00	101400
ALT RRC#:	GRAPH.....:	2	1,803	1,716	0	65.10	2.47	2.47	.00	93900
		3	1,650	1,458	0	66.13	2.49	2.49	.00	87292
		=====	=====	=====						=====
			5,431	5,193	0					282,592

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	91,570	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	91,570	1	3941	0	105341	88223	17,118	16,033	24774
31	GRADY ISD	1.000000	91,570	2	3391	0	97291	89105	8,186	6,725	20249
60	MARTIN HOSPITAL DIST	1.000000	91,570	3	2906	0	90198	89996	202	146	16612
61	PERMIAN BASIN WATER	1.000000	91,570	=====	=====	=====	=====	=====	=====	=====	=====
					10238	0	292830	267324	25506	22904	61635

\$/BBLRESV:	4.99	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	21,661	RI OIL VAL:	58,290
WI PAYOUT:	.0	GAS VAL:	785	GAS VAL:	2,112
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	91,570	WI TOTAL:	31,170	RI TOTAL:	60,400

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.88		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.88		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
84,022		6	
-----	-----	-----	-----
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.7 D B: .500 De/Dt: 9.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	26,380
LAST YR RI VAL:	41,490
LAST YR 8/8 VAL:	67,870

LAST YR OIL PROD:	2,089
LAST YR GAS PROD:	2,420

REMARKS1: 317-35359
REMARKS2: 665698
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151354 - MILLHOLLEN TRUST "9" #2 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39375 - 2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 8825

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1				135	326	0	64.08	4.92	4.92	10.37	6921
=====				=====	=====	=====	=====	=====	=====	=====	=====
135				326	0						6,921
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
1				1283	0	8204	28896	-20,692	-19,380	1929	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	8,400	1283	0	8204	28896	20692	19380	1929	
01	MARTIN COUNTY	1.000000	8,400								
32	STANTON ISD (MARTIN	1.000000	8,400								
60	MARTIN HOSPITAL DIST	1.000000	8,400								
61	PERMIAN BASIN WATER	1.000000	8,400								
				\$/BBLRESV: 148.35		EQUIP VAL:		6,506			
				\$/BBLPROD: 50,069		WI OIL VAL:		16,022-		RI OIL VAL: 1,594	
				WI PAYOUT: .0		GAS VAL:		2,970-		GAS VAL: 296	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL: 0	
						=====		=====		=====	
				8/8 VALUE:		8,400		WI TOTAL:		6,510	
								RI TOTAL:		1,890	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.44 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,520 .4 1

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 12,170
LAST YR 8/8 VAL: 18,370

LAST YR OIL PROD: 161
LAST YR GAS PROD: 625

REMARKS1: 317-35228
REMARKS2: 658589 LOE 10=28/31/09
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151307 - TOM JIM 31 #1-3,7, FULL WI DECIMAL = .787500 #WELLS: 3
RRC#, WELL#.....: 39378 - 1-3,7 RRC DIST..: 08 FULL RI DECIMAL = .212500 DEPTH: 10396
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,489	8,444	0	64.08	3.93	3.93	.00
ALT RRC#:	GRAPH.....:	2	3,895	7,326	0	65.10	3.97	3.97	.00
		3	3,439	6,471	0	66.13	4.01	4.01	.00
		=====	=====	=====					=====
			11,823	22,241	0				605,304

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	250,110	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	250,110	1	26133	0	252661	195323	57,338	53,702
32	STANTON ISD (MARTIN	1.000000	250,110	2	22904	0	222586	197276	25,310	20,793
60	MARTIN HOSPITAL DIST	1.000000	250,110	3	20435	0	199529	199248	281	202
61	PERMIAN BASIN WATER	1.000000	250,110	=====	=====	=====	=====	=====	=====	=====
					69472	0	674776	591847	82929	74697

\$/BBLRESV:	7.05	EQUIP VAL:	26,176		
\$/BBLPROD:	0	WI OIL VAL:	65,666	RI OIL VAL:	135,210
WI PAYOUT:	.0	GAS VAL:	7,536	GAS VAL:	15,518
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	250,110	WI TOTAL:	99,380	RI TOTAL:	150,730

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.63	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.63	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
186,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.3 D	B: 1.000	De/Dt: 14.1 / 10.0
GAS:	25.0 D	B: 1.000	De/Dt: 14.1 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 164,240
LAST YR RI VAL: 174,130
LAST YR 8/8 VAL: 338,370

LAST YR OIL PROD: 6,078
LAST YR GAS PROD: 10,576

REMARKS1: 317-35301,6215,8015,9194 P-4
REMARKS2: 663032,744360,777130,5/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151349 - STONE "39" 1-4 FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 39379 - 2-4 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	4,634	14,670	0	64.08	2.43	2.43	.00	237557
ALT RRC#:	GRAPH.....:	2	4,083	12,919	0	65.10	2.46	2.46	.00	212643
		3	3,637	11,511	0	66.13	2.49	2.49	.00	192412
		=====	=====	=====						=====
			12,354	39,100	0					642,612

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	.600000	147,280	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	.600000	147,280	1	28518	0	266075	211073	55,002	51,514	62575
32	STANTON ISD (MARTIN	.600000	147,280	2	25425	0	238068	213183	24,885	20,444	49548
60	MARTIN HOSPITAL DIST	.600000	147,280	3	22930	0	215342	215315	27	19	39661
61	PERMIAN BASIN WATER	.600000	147,280	=====	=====	=====	=====	=====	=====	=====	=====
					76873	0	719485	639571	79914	71977	151784

\$/BBLRESV:	6.37	EQUIP VAL:	26,176		
\$/BBLPROD:	0	WI OIL VAL:	63,001	RI OIL VAL:	132,856
WI PAYOUT:	.0	GAS VAL:	7,536	GAS VAL:	15,893
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	245,460	WI TOTAL:	96,710	RI TOTAL:	148,750

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.87		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.87		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
201,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.6 D	B: .800	De/Dt: 12.5 / 10.0
GAS:	43.0 D	B: .800	De/Dt: 12.5 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	183,660
LAST YR RI VAL:	159,220
LAST YR 8/8 VAL:	342,880

LAST YR OIL PROD:	5,038
LAST YR GAS PROD:	13,550

REMARKS1: 227-36845, P-3 60% MARTIN
REMARKS2: 663828,5817,526, 40% HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151414 - LIBERTY-DYER "34" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39397 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11112

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	10,100						
01	MARTIN COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
33	SANDS ISD (MARTIN CO	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.78
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
26,520			
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34999
REMARKS2: 644213
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151401 - WHITE "C" #1-4 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39426 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 4,059	6,203	0	64.08	2.57	2.57	.00	195076
ALT RRC#:	GRAPH.....:	2 3,435	4,962	0	65.10	2.60	2.60	.00	167714
		=====	=====	=====					=====
		7,494	11,165	0					362,790

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.700000	103,960	1	11956	0	207032	206348	684	641	64919
01	MARTIN COUNTY	.700000	103,960	2	9677	0	177391	208411	-31,020	-25,485	49227
32	STANTON ISD (MARTIN	.700000	103,960		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	.700000	103,960		21633	0	384423	414759	30336	24844	114146
61	PERMIAN BASIN WATER	.700000	103,960								

\$/BBLRESV:	4.09	EQUIP VAL:	36,646
\$/BBLPROD:	0	WI OIL VAL:	22,977-
WI PAYOUT:	.0	GAS VAL:	1,370-
RI PAYOUT:	1.7	PRD VAL:	0
		=====	=====
8/8 VALUE:	148,510	WI TOTAL:	36,650
		RI TOTAL:	111,860

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.03	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.03	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
196,522		19
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.2 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 142,620
LAST YR RI VAL: 280,990
LAST YR 8/8 VAL: 423,610

LAST YR OIL PROD: 6,007
LAST YR GAS PROD: 10,467

REMARKS1: 317-35498, 30% H-2359
REMARKS2: 674200 70% M-151401
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151424 - SNELL 11 #2-4 FULL WI DECIMAL = .771875 #WELLS: 3
RRC#, WELL#.....: 39449 - 2-4 RRC DIST.: 08 FULL RI DECIMAL = .228125 DEPTH: 9498
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	8,596	26,837	0	64.08	4.52	4.52	.00	425173
ALT JOB#:	UNIT.....:	2	7,698	24,032	0	65.10	4.57	4.57	.00	386817
ALT LSE#:	EOR.....:	3	6,928	21,629	0	66.13	4.61	4.61	.00	353633
ALT RRC#:	GRAPH.....:	4	6,235	19,466	0	67.17	4.66	4.66	.00	323265
		5	5,612	17,519	0	68.24	4.72	4.72	.00	295600
		6	5,051	15,767	0	69.32	4.76	4.76	.00	270261

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,546	14,190	0	69.32	4.76	4.76	.00	243240
---	-----	-----	-----	8	4,091	12,771	0	69.32	4.76	4.76	.00	218895

00	MARTIN COUNTY APPR D	1.000000	1,381,230	=====	=====	=====						=====
01	MARTIN COUNTY	1.000000	1,381,230	48,757	152,211	0						2,516,884

32	STANTON ISD (MARTIN	1.000000	1,381,230									
60	MARTIN HOSPITAL DIST	1.000000	1,381,230									
61	PERMIAN BASIN WATER	1.000000	1,381,230	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	

				1	93631	0	518804	242571	276,233	258,717	144242
				2	84772	0	471589	244996	226,593	186,161	116031
				3	76963	0	430596	247446	183,150	131,990	93755
				4	70018	0	393283	249921	143,362	90,629	75781
				5	63826	0	359426	252420	107,006	59,338	61289
				6	57930	0	328191	254944	73,247	35,630	49525
				7	52136	0	295376	254944	40,432	17,253	39446
				8	46922	0	265817	254944	10,873	4,070	31414
				=====	=====	=====	=====	=====	=====	=====	=====
					546198	0	3063082	2002186	1060896	783788	611483

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 16.77	EQUIP VAL: 13,871
YRS FLAT:	FMVF: .02	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 631,145
			WI PAYOUT: 3.7	GAS VAL: 136,967
			RI PAYOUT: 4.6	PRD VAL: 0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.33			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.33	8/8 VALUE: 1,381,230	WI TOTAL: 781,980	RI TOTAL: 599,250
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
231,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.0 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 78.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3	EQ SCH#: 51	VAL: 21,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 454,990
LAST YR RI VAL: 402,140
LAST YR 8/8 VAL: 857,130

LAST YR OIL PROD: 12,764
LAST YR GAS PROD: 35,052

REMARKS1: 317-37294,857,8858 W-3
REMARKS2: 741302,768405 P&A-35346-1
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151312 - RAGLAND "2" #2-6 FULL WI DECIMAL = .800000 #WELLS: 6
RRC#, WELL#.....: 39474 - 2-6 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9683

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 5,552	4,988	0	64.08	2.33	2.33	.00	284618
ALT RRC#:	GRAPH.....:	2 4,697	4,218	0	65.10	2.35	2.35	.00	244620
		3 4,071	3,656	0	66.13	2.37	2.37	.00	215372
		=====	=====	=====					=====
		14,320	12,862	0					744,610

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	267,120	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	267,120	1	9298	0	293916	217898	76,018	71,198
32	STANTON ISD (MARTIN	1.000000	267,120	2	7930	0	252550	220076	32,474	26,679
60	MARTIN HOSPITAL DIST	1.000000	267,120	3	6932	0	222304	222277	27	19
61	PERMIAN BASIN WATER	1.000000	267,120	=====	=====	=====	=====	=====	=====	=====
				24160	0	768770	660251	108519	97896	162628

\$/BBLRESV:	8.11	EQUIP VAL:	11,802		
\$/BBLPROD:	0	WI OIL VAL:	92,923	RI OIL VAL:	154,367
WI PAYOUT:	2.0	GAS VAL:	3,014	GAS VAL:	5,009
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	267,120	WI TOTAL:	107,740	RI TOTAL:	159,380

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.74	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.74	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
207,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	16.7 D	B: 1.000	De/Dt: 16.6 / 10.0
GAS:	15.0 D	B: 1.000	De/Dt: 16.6 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 109,440
LAST YR RI VAL: 120,620
LAST YR 8/8 VAL: 230,060

LAST YR OIL PROD: 6,322
LAST YR GAS PROD: 5,161

REMARKS1: 317-37533, P-5
REMARKS2: 648240,771954 SWD-1D-35733
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151503 - STONE "40" #1-5,7 FULL WI DECIMAL = .800000 #WELLS: 6
RRC#, WELL#.....: 39817 - 1-5,7 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10600
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 108700 UNIT.....:
ALT LSE#: 39817 EOR.....:
ALT RRC#: 39817 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.900000	239,560	1	31175	0	5,824	25,470	329737	263048	66,689	62,460	77547
01	MARTIN COUNTY	.900000	239,560	2	28050	0	5,114	22,768	294387	265678	28,709	23,586	61269
32	STANTON ISD (MARTIN	.900000	239,560										
60	MARTIN HOSPITAL DIST	.900000	239,560		59225	0		48,238	624124	528726	95398	86046	138816
61	PERMIAN BASIN WATER	.900000	239,560										

\$/BBLRESV: 8.72 EQUIP VAL: 45,808
\$/BBLPROD: 0 WI OIL VAL: 76,323 RI OIL VAL: 123,130
WI PAYOUT: .0 GAS VAL: 8,002 GAS VAL: 12,910
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 266,170 WI TOTAL: 130,130 RI TOTAL: 136,040

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

250,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.1 D B: .700 De/Dt: 12.7 / 10.0
GAS: 74.0 D B: .700 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 192,860
LAST YR RI VAL: 187,600
LAST YR 8/8 VAL: 380,460

LAST YR OIL PROD: 6,655
LAST YR GAS PROD: 30,187

REMARKS1: 317-35500, P-6
REMARKS2: 674556 C-12/09 173-33679
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151472 - PATTERSON "46" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39822 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,689	1,346	0	64.08	1.19	1.19	12.26	129233
ALT RRC#:	GRAPH.....:	2 2,228	1,144	0	65.10	1.20	1.20	12.40	108782
		3 1,901	972	0	66.13	1.22	1.22	12.56	94285
		=====	=====	=====					=====
		6,818	3,462	0					332,300

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	150,350	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	150,350	1	1201	0	130434	92423	38,011	35,601
32	STANTON ISD (MARTIN	1.000000	150,350	2	1030	0	109812	93347	16,465	13,527
60	MARTIN HOSPITAL DIST	1.000000	150,350	3	890	0	95175	94280	895	645
61	PERMIAN BASIN WATER	1.000000	150,350	=====	=====	=====	=====	=====	=====	=====
				3121	0	335421	280050	55371	49773	94746

\$/BBLRESV:	9.45	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	48,324
WI PAYOUT:	.0	GAS VAL:	454
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	150,350	WI TOTAL:	57,500
		RI TOTAL:	92,850

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.40	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.40	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 12.34	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
88,022		4
-----	-----	-----
	15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.2 D	B: 1.000	De/Dt: 18.6 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 84,430
LAST YR RI VAL: 86,500
LAST YR 8/8 VAL: 170,930

LAST YR OIL PROD: 3,543
LAST YR GAS PROD: 1,773

REMARKS1: 317-35587
REMARKS2: 679130
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151497 - TWISS 41A #1 FULL WI DECIMAL = .766945 #WELLS: 1
RRC#, WELL#.....: 39832 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .233055 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.94 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

111,520

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35740,6417,
REMARKS2: 687662
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 939839 - WELL=CASAGA (PIONEER) FULL WI DECIMAL = .762444 #WELLS: 5
RRC#, WELL#.....: 39839 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .237556 DEPTH: 11300

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	5,354	12,406	0	64.08	4.14	4.14	.00	261583
ALT RRC#:	GRAPH.....:	2	4,528	9,924	0	65.10	4.18	4.18	.00	224748
		3	3,925	7,939	0	66.13	4.23	4.23	.00	197900
		=====	=====	=====						=====
			13,807	30,269	0					684,231

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	332,850	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	332,850	1	39160	0	300743	218423	82,320	77,100	88149
32	STANTON ISD (MARTIN	1.000000	332,850	2	31630	0	256378	220607	35,771	29,388	66500
60	MARTIN HOSPITAL DIST	1.000000	332,850	3	25607	0	223507	222813	694	500	51304
61	PERMIAN BASIN WATER	1.000000	332,850	=====	=====	=====	=====	=====	=====	=====	=====
					96397	0	780628	661843	118785	106988	205953

\$/BBLRESV:	8.73	EQUIP VAL:	26,176		
\$/BBLPROD:	0	WI OIL VAL:	91,900	RI OIL VAL:	176,910
WI PAYOUT:	.0	GAS VAL:	12,948	GAS VAL:	24,923
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	332,850	WI TOTAL:	131,020	RI TOTAL:	201,830

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.88		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.88		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
208,022		38	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	16.1 D	B: 1.000	De/Dt: 16.6 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /
PROD WELLS:	3	EQ SCH#: 51	VAL: 31,050
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	110,720
LAST YR RI VAL:	122,390
LAST YR 8/8 VAL:	233,110
LAST YR OIL PROD:	5,666
LAST YR GAS PROD:	13,689

REMARKS1: 317-35724, P-5
REMARKS2: 758681,772825,783161
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9039849 - WELL=PINKERTON (PIONEER) FULL WI DECIMAL = .760000 #WELLS: 2
RRC#, WELL#.....: 39849 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .240000 DEPTH: 10795
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000053	188,520
01	MARTIN COUNTY	1.000053	188,520
32	STANTON ISD (MARTIN	1.000053	188,520
60	MARTIN HOSPITAL DIST	1.000053	188,520
61	PERMIAN BASIN WATER	1.000053	188,520

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	2,213		6,057		0		64.08	3.29	3.29	.00		107775
2	1,925		5,148		0		65.10	3.33	3.33	.00		95257
3	1,675		4,376		0		66.13	3.36	3.36	.00		84184
4	1,457		3,719		0		67.17	3.40	3.40	.00		74392
=====												=====
	7,270		19,300		0							361,608
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE
1	15145		0		122920		80871	42,049		39,382		36515
2	13030		0		108287		81679	26,608		21,859		28468
3	11175		0		95359		82496	12,863		9,269		22186
4	9612		0		84004		83321	683		432		17295
=====												=====
	48962		0		410570		328367	82203		70942		104464

\$/BBLRESV: 11.08 EQUIP VAL: 16,620
\$/BBLPROD: 12,395 WI OIL VAL: 61,232 RI OIL VAL: 90,166
WI PAYOUT: .0 GAS VAL: 8,291 GAS VAL: 12,209
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 188,510 WI TOTAL: 86,140 RI TOTAL: 102,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.88
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

77,020 6.5 18

13.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 41,920
LAST YR 8/8 VAL: 60,240

LAST YR OIL PROD: 2,354
LAST YR GAS PROD: 6,727

REMARKS1: 317-35721,6017,
REMARKS2: 687221
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151493 - UNIVERSITY 6-43 FULL WI DECIMAL = .750000 #WELLS: 10
RRC#, WELL#.....: 39857 - 1-11 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109737 EOR.....:
ALT RRC#: 39857 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,064,230	1	13,691	22,427	0	64.08	3.19	3.19	10.64	657989
01	MARTIN COUNTY	1.000000	1,064,230	2	11,706	20,109	0	65.10	3.21	3.21	10.76	571545
30	KLONDIKE ISD-MARTIN	1.000000	1,064,230	3	10,126	18,098	0	66.13	3.25	3.25	10.90	502224
60	MARTIN HOSPITAL DIST	1.000000	1,064,230	4	8,843	16,288	0	67.17	3.28	3.28	11.03	445488
61	PERMIAN BASIN WATER	1.000000	1,064,230		44,366	76,922	0					2,177,246

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	53657	0	711646	470948	240,698	225,435	223154
01	48412	0	619957	475657	144,300	118,553	172038
30	44114	0	546338	480413	65,925	47,510	134166
60	40068	0	485556	485218	338	213	105523
61	186251	0	2363497	1912236	451261	391711	634881

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.71 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

448,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.7 D B: .500 De/Dt: 15.0 / 10.0
GAS: 65.0 D B: .500 De/Dt: 10.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 355,480
LAST YR RI VAL: 564,270
LAST YR 8/8 VAL: 919,750

LAST YR OIL PROD: 20,920
LAST YR GAS PROD: 36,067

REMARKS1: 317-35688,953,6148, M-151493
REMARKS2: P-11 D-109737
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151570 - HERNANDEZ "20" #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39858 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,117	2,356	0	64.08	1.88	1.88	.00	57262
ALT RRC#:	GRAPH.....:	2 979	2,002	0	65.10	1.90	1.90	.00	50986
		3 862	1,702	0	66.13	1.93	1.93	.00	45603
		4 765	1,446	0	67.17	1.94	1.94	.00	41108
		=====	=====	=====					=====
		3,723	7,506	0					194,959

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
00	MARTIN COUNTY APPR D	1.000000	79,370	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
01	MARTIN COUNTY	1.000000	79,370	1 3543	0	60805	42022	18,783	17,592	14299
31	GRADY ISD	1.000000	79,370	2 3044	0	54030	42442	11,588	9,520	11246
60	MARTIN HOSPITAL DIST	1.000000	79,370	3 2628	0	48231	42866	5,365	3,866	8883
61	PERMIAN BASIN WATER	1.000000	79,370	4 2246	0	43354	43294	60	38	7066
				=====	=====	=====	=====	=====	=====	=====
				11461	0	206420	170624	35796	31016	41494

\$/BBLRESV:	9.64	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	28,708
WI PAYOUT:	.0	GAS VAL:	1,688
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	79,370	WI TOTAL:	38,710
		RI TOTAL:	40,660

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.22	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.22	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
40,021		7
		15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	3.3 D	B: .500	De/Dt: 12.9 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /
PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	14,250
LAST YR RI VAL:	16,180
LAST YR 8/8 VAL:	30,430

LAST YR OIL PROD:	1,220
LAST YR GAS PROD:	2,803

REMARKS1: 317-35708
REMARKS2: 686460
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151562 - MCMORRIES "1" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 39979 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11300

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	776,730	1	6,319	9,794	0	64.08	3.75	3.75	.00	323937
01	MARTIN COUNTY	1.000000	776,730	2	5,403	7,835	0	65.10	3.80	3.80	.00	281388
31	GRADY ISD	1.000000	776,730	3	4,673	6,268	0	66.13	3.83	3.83	.00	247220
60	MARTIN HOSPITAL DIST	1.000000	776,730	4	4,081	5,014	0	67.17	3.88	3.88	.00	219297
61	PERMIAN BASIN WATER	1.000000	776,730	5	3,596	4,011	0	68.24	3.92	3.92	.00	196313
				6	3,191	3,209	0	69.32	3.96	3.96	.00	176960
				7	2,851	2,567	0	69.32	3.96	3.96	.00	158105

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	29382	0	353319	155400	197,919	185,369	83094
2	23819	0	305207	156954	148,253	121,800	63522
3	19206	0	266426	158523	107,903	77,762	49070
4	15565	0	234862	160109	74,753	47,256	38281
5	12580	0	208893	161710	47,183	26,165	30131
6	10167	0	187127	163327	23,800	11,577	23887
7	8134	0	166239	163327	2,912	1,243	18779
	118853	0	1722073	1119350	602723	471172	306764

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$ / BBL RESV: 17.84 EQUIP VAL: 14,356
\$ / BBL PROD: 0 WI OIL VAL: 429,880 RI OIL VAL: 279,880
WI PAYOUT: 3.3 GAS VAL: 31,869 GAS VAL: 20,749
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 776,730 WI TOTAL: 476,100 RI TOTAL: 300,630

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
148,000		30	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.8 D B: .500 De/Dt: 15.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 245,180
LAST YR RI VAL: 180,990
LAST YR 8/8 VAL: 426,170

LAST YR OIL PROD: 6,966
LAST YR GAS PROD: 10,939

REMARKS1: 317-35852,6768,
REMARKS2: 690941
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152778 - TOM JIM 42 #1,3,7, FULL WI DECIMAL = .787500 #WELLS: 3
RRC#, WELL#.....: 40090 - 1,3,7 RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 10482
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 108700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 40090	EOR.....:	1 3,081	5,438	0	64.08	2.44	2.44	.00	155477
ALT RRC#: 40090	GRAPH.....:	2 2,595	4,770	0	65.10	2.47	2.47	.00	133036
		3 2,243	4,249	0	66.13	2.49	2.49	.00	116810
		=====	=====	=====					=====
		7,919	14,457	0					405,323

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.230000	39,050	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.230000	39,050	1	10449	0	165926	122348	43,578	40,814
32	STANTON ISD (MARTIN	.230000	39,050	2	9278	0	142314	123571	18,743	15,399
60	MARTIN HOSPITAL DIST	.230000	39,050	3	8332	0	125142	124806	336	241
61	PERMIAN BASIN WATER	.230000	39,050		=====	=====	=====	=====	=====	=====
					28059	0	433382	370725	62657	56454

\$/BBLRESV:	8.30	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	51,743	RI OIL VAL:	90,709
WI PAYOUT:	.0	GAS VAL:	3,582	GAS VAL:	6,280
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	169,770	WI TOTAL:	72,780	RI TOTAL:	96,990

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.88	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.88	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
116,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.3 D	B: 1.000	De/Dt: 17.0 / 10.0
GAS:	16.0 D	B: 1.000	De/Dt: 13.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#: 51	VAL: 20,700
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 67,880
LAST YR RI VAL: 72,740
LAST YR 8/8 VAL: 140,620

LAST YR OIL PROD: 3,502
LAST YR GAS PROD: 5,485

REMARKS1: G-40090
REMARKS2: M-152778
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151495 - DAVIS 31 #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40097 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,801	2,356	0	64.08	1.99	1.99	.00	134616
ALT JOB#:	UNIT.....:	2	2,576	2,002	0	65.10	2.00	2.00	.00	125818
ALT LSE#:	EOR.....:	3	2,370	1,702	0	66.13	2.03	2.03	.00	117584
ALT RRC#:	GRAPH.....:	4	2,181	1,446	0	67.17	2.05	2.05	.00	109879
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			9,928	7,506	0					487,897

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	189,190	1	3516	0	138132	108173	29,959	28,059	43315
01	MARTIN COUNTY	1.000000	189,190	2	3004	0	128822	109254	19,568	16,076	35747
31	GRADY ISD	1.000000	189,190	3	2592	0	120176	110347	9,829	7,083	29513
60	MARTIN HOSPITAL DIST	1.000000	189,190	4	2225	0	112104	111451	653	412	24363
61	PERMIAN BASIN WATER	1.000000	189,190	=====	=====	=====	=====	=====	=====	=====	=====
					11337	0	499234	439225	60009	51630	132938

\$/BBLRESV:	6.64	EQUIP VAL:	8,310
\$/BBLPROD:	8,241	WI OIL VAL:	49,449
WI PAYOUT:	3.0	GAS VAL:	1,149
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	189,190	WI TOTAL:	58,910
		RI TOTAL:	130,280

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.34
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
103,022	8.0	7	
	8.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 84,400
LAST YR RI VAL: 110,800
LAST YR 8/8 VAL: 195,200

LAST YR OIL PROD: 2,825
LAST YR GAS PROD: 2,923

REMARKS1: 317-35723
REMARKS2: 687226
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151585 - UNIVERSITY 7-1 #1-11 FULL WI DECIMAL = .750000 #WELLS: 9
RRC#, WELL#.....: 40157 - 1-11 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109764 EOR.....:
ALT RRC#: 40157 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	95,420	1	2,046	4,098	0	64.08	2.74	2.74	10.64	98331
01	MARTIN COUNTY	1.000000	95,420	2	1,802	3,611	0	65.10	2.77	2.77	10.76	87983
30	KLONDIKE ISD-MARTIN	1.000000	95,420									
60	MARTIN HOSPITAL DIST	1.000000	95,420		3,848	7,709	0					186,314
61	PERMIAN BASIN WATER	1.000000	95,420									

\$/BBLRESV: 2.51 EQUIP VAL: 36,646
\$/BBLPROD: 0 WI OIL VAL: 7,229- RI OIL VAL: 54,146
WI PAYOUT: .0 GAS VAL: 618- GAS VAL: 4,628
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 95,420 WI TOTAL: 36,650 RI TOTAL: 58,770

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.23
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.71 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: .500 De/Dt: 12.2 / 10.0
GAS: 12.0 D B: .500 De/Dt: 12.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 196,890
LAST YR RI VAL: 228,000
LAST YR 8/8 VAL: 424,890

LAST YR OIL PROD: 5,166
LAST YR GAS PROD: 15,117

REMARKS1: CY21 SI FOR H COMPLETIONS
REMARKS2: TY21 LIMIT 2 YEAR LIFE.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 940218 - WELL=SLATTON (PIONEER) FULL WI DECIMAL = .773334 #WELLS: 6
RRC#, WELL#.....: 40218 - 1-5,7 RRC DIST.: 08 FULL RI DECIMAL = .226666 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	6,127	6,529	0	64.08	3.01	3.01	12.72
ALT RRC#:	GRAPH.....:	2	5,269	5,223	0	65.10	3.05	3.05	12.88
		3	4,531	4,178	0	66.13	3.07	3.07	13.03
		=====	=====	=====					=====
			15,927	15,930	0				800,644

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	344,870	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	344,870	1	15198	0	318823	236798	82,025	76,824
31	GRADY ISD	1.000000	344,870	2	12320	0	277594	239165	38,429	31,571
60	MARTIN HOSPITAL DIST	1.000000	344,870	3	9920	0	241665	241557	108	78
61	PERMIAN BASIN WATER	1.000000	344,870	=====	=====	=====	=====	=====	=====	=====
					37438	0	838082	717520	120562	108473

\$/BBLRESV:	8.25	EQUIP VAL:	34,901		
\$/BBLPROD:	7,255	WI OIL VAL:	101,554	RI OIL VAL:	194,572
WI PAYOUT:	.0	GAS VAL:	4,749	GAS VAL:	9,098
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	344,870	WI TOTAL:	141,200	RI TOTAL:	203,670

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.55	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.55	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 12.81	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
225,522	18.1	20
-----	-----	-----
	14.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	D B:	De/Dt:	/

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 157,870
LAST YR RI VAL: 196,850
LAST YR 8/8 VAL: 354,720

LAST YR OIL PROD: 8,006
LAST YR GAS PROD: 7,140

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 940259 - WELL=RICHARDS "25" (PIONEER) FULL WI DECIMAL = .800000 #WELLS: 6
RRC#, WELL#.....: 40259 - 1-7 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10795

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 11,596	12,924	0	64.08	2.56	2.56	.00	594457
ALT RRC#:	GRAPH.....:	2 10,123	11,281	0	65.10	2.58	2.58	.00	527206
		3 8,914	9,934	0	66.13	2.61	2.61	.00	471586
		=====	=====	=====					=====
		30,633	34,139	0					1,593,249

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	574,610	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	574,610	1	26468	0	620925	482498	138,427	129,649	146029
32	STANTON ISD (MARTIN	1.000000	574,610	2	23284	0	550490	487322	63,168	51,896	114570
60	MARTIN HOSPITAL DIST	1.000000	574,610	3	20742	0	492328	492196	132	95	90678
61	PERMIAN BASIN WATER	1.000000	574,610	=====	=====	=====	=====	=====	=====	=====	=====
					70494	0	1663743	1462016	201727	181640	351277

\$/BBLRESV:	6.96	EQUIP VAL:	52,352		
\$/BBLPROD:	0	WI OIL VAL:	170,465	RI OIL VAL:	329,665
WI PAYOUT:	.0	GAS VAL:	7,542	GAS VAL:	14,586
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	574,610	WI TOTAL:	230,360	RI TOTAL:	344,250

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.01	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.01	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
459,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	34.1 D	B: .500	De/Dt: 13.1 / 10.0
GAS:	38.0 D	B: .500	De/Dt: 13.1 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	6	EQ SCH#:	51	VAL:	62,100
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 201,840
LAST YR RI VAL: 253,090
LAST YR 8/8 VAL: 454,930

LAST YR OIL PROD: 14,250
LAST YR GAS PROD: 21,261

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151609 - UNIVERSITY 7-29 FULL WI DECIMAL = .750000 #WELLS: 10
RRC#, WELL#.....: 40307 - 1-10 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA)		-----	-----	-----	-----	-----	-----	-----	-----	
		1	13,428	44,424	0	64.08	3.76	3.76	8.38	645350
ALT FRZ.: ALT G\$ RRC:		2	11,972	39,615	0	65.10	3.81	3.81	8.48	584533
ALT JOB#: 505800 UNIT.....		3	10,717	35,460	0	66.13	3.84	3.84	8.59	531536
ALT LSE#: 109768 EOR.....		=====	=====	=====	=====	=====	=====	=====	=====	=====
ALT RRC#: 40307 GRAPH.....			36,117	119,499	0					1,761,419

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	854,170	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	854,170	1	125276	0	770626	620048	150,578	141,030	241649
30	KLONDIKE ISD-MARTIN	1.000000	854,170	2	113200	0	697733	626248	71,485	58,730	193621
60	MARTIN HOSPITAL DIST	1.000000	854,170	3	102125	0	633661	632510	1,151	830	155610
61	PERMIAN BASIN WATER	1.000000	854,170		=====	=====	=====	=====	=====	=====	=====
					340601	0	2102020	1878806	223214	200590	590880
					\$/BBLRESV:	6.08	EQUIP VAL:	78,527			
					\$/BBLPROD:	0	WI OIL VAL:	164,725	RI OIL VAL:	485,233	
					WI PAYOUT:	.0	GAS VAL:	31,853	GAS VAL:	93,828	
					RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0	
							=====	=====	=====	=====	=====
					8/8 VALUE:	854,170	WI TOTAL:	275,110	RI TOTAL:	579,060	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.44		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.44		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: 8.44	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
590,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 39.0 D B: .300 De/Dt: 11.0 / 8.0
GAS: 129.0 D B: .300 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 93,150
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 651,240
LAST YR RI VAL: 722,210
LAST YR 8/8 VAL: 1,373,450

LAST YR OIL PROD: 23,272
LAST YR GAS PROD: 60,472

REMARKS1: M-151609
REMARKS2: D-109768
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151691 - ORSON "5"                FULL WI DECIMAL = .800000                #WELLS:      1
RRC#, WELL#.....: 40329 - 1                RRC DIST...: 08                FULL RI DECIMAL = .200000                DEPTH: 11000
```

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	2,771	5,427	0	65.10	3.74	3.74	.00	144314
ALT JOB#:	UNIT.....:	3	2,482	4,863	0	66.13	3.78	3.78	.00	131308
ALT LSE#:	EOR.....:	4	2,234	4,377	0	67.17	3.82	3.82	.00	120046
ALT RRC#:	GRAPH.....:	5	2,011	3,939	0	68.24	3.86	3.86	.00	109785
		6	1,810	3,545	0	69.32	3.89	3.89	.00	100375

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	14,443	28,293	0	766,541

01	MARTIN COUNTY	1.000000	322,480		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
31	GRADY ISD	1.000000	322,480	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	322,480	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	322,480	1	18180	0	178893	105021	73,872	69,187	420722
				2	16238	0	160552	106071	54,481	44,760	33414
				3	14706	0	146014	107131	38,883	28,021	268922
				4	13376	0	133422	108203	25,219	15,943	21747
				5	12164	0	121949	109285	12,664	7,022	17590
				6	11032	0	111407	110377	1,030	501	14221
					=====	=====	=====	=====	=====	=====	=====
					85696	0	852237	646088	206149	165434	155936

```
*** PARAMETERS ***
```

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 322,480	WI TOTAL: 169,660	RI TOTAL: 152,820
YRS FLAT:	FMVF: .02	8/8 RES:			

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.36
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.36
TYPE.. (USNPQLHCT).. U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,020			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.2 D	B: 1.000	De/Dt: 12.3 / 10.0
GAS:	18.0 D	B: 1.000	De/Dt: 12.3 / 10.0
PRD:	M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#:  51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	92,650
LAST YR	RI VAL:	81,330
LAST YR	8/8 VAL:	173,980

LAST YR OIL PROD: 3,677
LAST YR GAS PROD: 7,741

```
REMARKS1: 317-35853
REMARKS2: 690943
      MC1:
      MC2:
```

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151608 - STROUP "48" FULL WI DECIMAL = .770000 #WELLS: 2
RRC#, WELL#.....: 40351 - 1-2 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,306	4,244	0	64.08	2.49	2.49	9.10
ALT RRC#:	GRAPH.....:	2	2,643	3,395	0	65.10	2.51	2.51	9.21
		3	2,205	2,716	0	66.13	2.54	2.54	9.32
		=====	=====	=====					=====
			8,154	10,355	0				407,888

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	218,590	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	218,590	1	8137	0	171260	105023	66,237	62,037
32	STANTON ISD (MARTIN	1.000000	218,590	2	6562	0	139048	106073	32,975	27,091
60	MARTIN HOSPITAL DIST	1.000000	218,590	3	5312	0	117591	107133	10,458	7,536
61	PERMIAN BASIN WATER	1.000000	218,590	=====	=====	=====	=====	=====	=====	=====
					20011	0	427899	318229	109670	96664

\$/BBLRESV:	14.38	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	90,300	RI OIL VAL:	101,430
WI PAYOUT:	.0	GAS VAL:	4,430	GAS VAL:	4,976
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	218,590	WI TOTAL:	112,180	RI TOTAL:	106,410

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.93	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.93	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 9.16	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
100,022		13
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	10.3 D	B: 1.000	De/Dt: 22.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 120,440
LAST YR RI VAL: 107,670
LAST YR 8/8 VAL: 228,110

LAST YR OIL PROD: 4,810
LAST YR GAS PROD: 4,784

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151651 - CURRIE "55" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40358 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109805	EOR.....:	1 2,221	1,959	0	64.08	4.92	4.92	.00	113857
ALT RRC#: 40358	GRAPH.....:	2 1,887	1,567	0	65.10	4.97	4.97	.00	98319
		3 1,604	1,253	0	66.13	5.02	5.02	.00	84894
		=====	=====	=====					=====
		5,712	4,779	0					297,070

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	119,870	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	119,870	1	7711	0	121568	87173	34,395	32,214
30	KLONDIKE ISD-MARTIN	1.000000	119,870	2	6231	0	104550	88044	16,506	13,560
60	MARTIN HOSPITAL DIST	1.000000	119,870	3	5035	0	89929	88925	1,004	723
61	PERMIAN BASIN WATER	1.000000	119,870		=====	=====	=====	=====	=====	=====
					18977	0	316047	264142	51905	46497

\$/BBLRESV:	9.37	EQUIP VAL:	8,725
\$/BBLPROD:	8,112	WI OIL VAL:	42,831
WI PAYOUT:	.0	GAS VAL:	2,736
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	119,870	WI TOTAL:	54,290
		RI TOTAL:	65,580

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
83,022	6.6	6
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 9,160
LAST YR RI VAL: 23,370
LAST YR 8/8 VAL: 32,530

LAST YR OIL PROD: 2,408
LAST YR GAS PROD: 2,673

REMARKS1: 317-35937 M-151651
REMARKS2: 693412 D-109805
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151637 - BROWN "23" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40381 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

82,520 2.0

15.0 99 25.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,970
LAST YR RI VAL: 65,510
LAST YR 8/8 VAL: 118,480

LAST YR OIL PROD: 1,031
LAST YR GAS PROD: 735

REMARKS1: 317-35906
REMARKS2: 692626
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151735 - HARRISON FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40395 - 2,3 RRC DIST..: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 57,290
LAST YR RI VAL: 73,520
LAST YR 8/8 VAL: 130,810

LAST YR OIL PROD: 1,014
LAST YR GAS PROD: 2,044

REMARKS1: 317-35475,6979
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151552 - ORSON "4B" #1-3 FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 40403 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11300

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,456	7,835	0	64.08	3.87	3.87	17.67
ALT RRC#:	GRAPH.....:	2	3,968	6,268	0	65.10	3.91	3.91	17.88
		3	3,571	5,014	0	66.13	3.95	3.95	18.10
		=====	=====	=====					=====
		11,995	19,117	0					624,005

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	225,820	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	225,820	1	24257	0	252689	200573	52,116	48,811
31	GRADY ISD	1.000000	225,820	2	19606	0	226259	202578	23,681	19,455
60	MARTIN HOSPITAL DIST	1.000000	225,820	3	15846	0	204766	204604	162	116
61	PERMIAN BASIN WATER	1.000000	225,820	=====	=====	=====	=====	=====	=====	=====
				59709	0	683714	607755	75959	68382	144231

\$/BBLRESV:	6.37	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	61,162
WI PAYOUT:	.0	GAS VAL:	5,853
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	225,820	WI TOTAL:	84,470
		RI TOTAL:	141,350

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.56	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.56	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 17.79	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
191,022		24
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.0 D	B: 1.000	De/Dt: 11.5 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	410,500
LAST YR RI VAL:	282,530
LAST YR 8/8 VAL:	693,030
LAST YR OIL PROD:	6,325
LAST YR GAS PROD:	11,378

REMARKS1: 317-35865,6734,983,
REMARKS2: 690880
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151689 - PRIBYLA FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 40415 - 1 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	144,620	1	1,892	4,038	0	64.08	2.91	2.91	.00	93354
01	MARTIN COUNTY	1.000000	144,620	2	1,696	3,432	0	65.10	2.94	2.94	.00	85015
31	GRADY ISD	1.000000	144,620	3	1,530	2,917	0	66.13	2.98	2.98	.00	77908
60	MARTIN HOSPITAL DIST	1.000000	144,620	4	1,386	2,479	0	67.17	3.00	3.00	.00	71685
61	PERMIAN BASIN WATER	1.000000	144,620		6,504	12,866	0					327,962

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	9048	0	102402	72473	29,929	28,031	28775
2	7770	0	92785	73197	19,588	16,092	23073
3	6694	0	84602	73929	10,673	7,691	18617
4	5728	0	77413	74669	2,744	1,734	15076
	29240	0	357202	294268	62934	53548	85541

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
69,022		12	
		15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.5 D B: .500 De/Dt: 10.6 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,480
LAST YR RI VAL: 61,000
LAST YR 8/8 VAL: 115,480

LAST YR OIL PROD: 2,022
LAST YR GAS PROD: 4,441

REMARKS1: 317-35843
REMARKS2: 690724
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151635 - BRUMLEY 62 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40416 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109796 EOR.....:
ALT RRC#: 40416 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

24,526

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 9,240
LAST YR 8/8 VAL: 18,400

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35938 M-151635
REMARKS2: 693413 D-109796
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151636 - BRUMLEY 59 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40456 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109797 EOR.....:
ALT RRC#: 40456 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	184,610	1	2,500	2,938	0	64.08	1.93	1.93	.00	128160
01	MARTIN COUNTY	1.000000	184,610	2	2,223	2,350	0	65.10	1.95	1.95	.00	115774
30	KLONDIKE ISD-MARTIN	1.000000	184,610	3	1,989	1,880	0	66.13	1.98	1.98	.00	105226
60	MARTIN HOSPITAL DIST	1.000000	184,610	4	1,789	1,504	0	67.17	2.00	2.00	.00	96134
61	PERMIAN BASIN WATER	1.000000	184,610		8,501	8,672	0					445,294

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	4536	0	132696	87173	45,523	42,636	31208
2	3667	0	119441	88044	31,397	25,794	24858
3	2978	0	108204	88925	19,279	13,894	19930
4	2407	0	98541	89814	8,727	5,517	16061
	13588	0	458882	353956	104926	87841	92057

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.28
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.28
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
83,022 9
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.3 D B: .500 De/Dt: 11.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 57,800
LAST YR RI VAL: 64,780
LAST YR 8/8 VAL: 122,580

LAST YR OIL PROD: 2,509
LAST YR GAS PROD: 3,606

REMARKS1: 317-35367 M-151636
REMARKS2: 666704 D-109797
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151672 - TOM JIM 20 FULL WI DECIMAL = .787500 #WELLS: 3
RRC#, WELL#.....: 40467 - 1,3,4 RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	1,426,320	1	9,061	20,865	64.08	4.85	4.85	10.25	457245
01	MARTIN COUNTY	1.000000	1,426,320	2	8,032	18,497	65.10	4.90	4.90	10.37	411771
32	STANTON ISD (MARTIN	1.000000	1,426,320	3	7,213	16,611	66.13	4.95	4.95	10.50	375634
60	MARTIN HOSPITAL DIST	1.000000	1,426,320	4	6,492	14,950	67.17	5.01	5.01	10.63	343403
61	PERMIAN BASIN WATER	1.000000	1,426,320	5	5,843	13,455	68.24	5.06	5.06	10.76	313997
				6	5,259	12,110	69.32	5.11	5.11	10.89	287086
				7	4,733	10,899	69.32	5.11	5.11	10.89	258372
				8	4,260	9,809	69.32	5.11	5.11	10.89	232551
				=====	=====	=====					=====
					50,893	117,196					2,680,059
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----

				1	79691	0	536936	236271	300,665	281,600	136299
				2	71375	0	483146	238633	244,513	200,884	108536
				3	64752	0	440386	241020	199,366	143,676	87548
				4	58983	0	402386	243430	158,956	100,488	70791
				5	53615	0	367612	245864	121,748	67,513	57232
				6	48732	0	335818	248322	87,496	42,560	46268
				7	43859	0	302231	248323	53,908	23,003	36851
				8	39473	0	272024	248323	23,701	8,871	29351
				=====	=====	=====	=====	=====	=====	=====	=====
					460480	0	3140539	1950186	1190353	868595	572876

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 18.12 EQUIP VAL: 13,673
YRS FLAT: FMVF: .02 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 726,412 RI OIL VAL: 479,100
WI PAYOUT: 3.8 GAS VAL: 124,810 GAS VAL: 82,317
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.72 8/8 VALUE: 1,426,320 WI TOTAL: 864,900 RI TOTAL: 561,420
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.32 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
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225,020			
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ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.5 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 61.0 D B: 1.000 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 315,270
LAST YR RI VAL: 276,320
LAST YR 8/8 VAL: 591,590

LAST YR OIL PROD: 17,841
LAST YR GAS PROD: 16,555

REMARKS1: 317-35949,7177,8518 P-3
REMARKS2: 693751 758352 P&A36034-2-12/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151657 - BRUNER FULL WI DECIMAL = .779260 #WELLS: 2
RRC#, WELL#.....: 40484 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .220740 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	166,950
01	MARTIN COUNTY	1.000000	166,950
31	GRADY ISD	1.000000	166,950
60	MARTIN HOSPITAL DIST	1.000000	166,950
61	PERMIAN BASIN WATER	1.000000	166,950

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,368	1,632	0	64.08	2.32	2.32	.00	118246
2	2,120	1,305	0	65.10	2.34	2.34	.00	107547
3	1,908	1,044	0	66.13	2.36	2.36	.00	98324
4	1,717	835	0	67.17	2.39	2.39	.00	89873
	=====	=====	=====					=====
	8,113	4,816	0					413,990
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	2950	0	121196	87696	33,500	31,376	32295	
2	2381	0	109928	88572	21,356	17,544	25923	
3	1921	0	100245	89458	10,787	7,773	20920	
4	1556	0	91429	90353	1,076	680	16886	
	=====	=====	=====	=====	=====	=====	=====	
	8808	0	422798	356079	66719	57373	96024	

\$/BBLRESV: 8.71 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 55,054 RI OIL VAL: 92,144
WI PAYOUT: .0 GAS VAL: 1,171 GAS VAL: 1,960
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 166,950 WI TOTAL: 72,850 RI TOTAL: 94,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.73
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

83,520 5

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.9 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 41,130
LAST YR 8/8 VAL: 59,450

LAST YR OIL PROD: 2,718
LAST YR GAS PROD: 3,876

REMARKS1: 317-35868,6085
REMARKS2: 691306
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151696 - MEEK "5" FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 40490 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	209,560
01	MARTIN COUNTY	1.000000	209,560
31	GRADY ISD	1.000000	209,560
60	MARTIN HOSPITAL DIST	1.000000	209,560
61	PERMIAN BASIN WATER	1.000000	209,560

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	2,601		3,918		0		64.08	3.12		3.12		10.32		129171	
2	2,317		3,134		0		65.10	3.14		3.14		10.44		116898	
3	2,085		2,507		0		66.13	3.18		3.18		10.57		106858	
4	1,877		2,006		0		67.17	3.21		3.21		10.70		97711	
=====															=====
	8,880		11,565		0									450,638	
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE		REVENUE	
1	9474		0		138645	90323		48,322		45,258				37865	
2	7628		0		124526	91226		33,300		27,358				30096	
3	6180		0		113038	92138		20,900		15,062				24177	
4	4990		0		102701	93059		9,642		6,095				19440	
=====															=====
	28272		0		478910	366746		112164		93773				111578	

\$/BBLRESV: 12.56 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 86,472 RI OIL VAL: 102,891
WI PAYOUT: 2.9 GAS VAL: 5,425 GAS VAL: 6,455
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 209,560 WI TOTAL: 100,210 RI TOTAL: 109,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.67
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.39 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

86,022 12

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.6 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 102,570
LAST YR RI VAL: 94,060
LAST YR 8/8 VAL: 196,630

LAST YR OIL PROD: 2,798
LAST YR GAS PROD: 4,255

REMARKS1: 317-35895
REMARKS2: 692228
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151650 - UNIVERSITY 7-39 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40530 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109804	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 40530	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	.800000	8,080						
01	MARTIN COUNTY	.800000	8,080	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
30	KLONDIKE ISD-MARTIN	.800000	8,080	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	.800000	8,080	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	.800000	8,080	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.77
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

135,021 2.5

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 11.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 118,020
LAST YR RI VAL: 183,540
LAST YR 8/8 VAL: 301,560

LAST YR OIL PROD: 912
LAST YR GAS PROD: 1,633

REMARKS1: 317-35824,6558,742, M-151650
REMARKS2: 690140 003-42482-3 D-109804
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151634 - PEVEHOUSE "3A" FULL WI DECIMAL = .773021 #WELLS: 1
RRC#, WELL#.....: 40554 - 1 RRC DIST.: 08 FULL RI DECIMAL = .226979 DEPTH: 11000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	205,850	1	2,877	2,692	0	64.08	2.64	2.64	16.12	142513
01	MARTIN COUNTY	1.000000	205,850	2	2,561	2,288	0	65.10	2.67	2.67	16.32	128879
31	GRADY ISD	1.000000	205,850	3	2,305	1,944	0	66.13	2.70	2.70	16.51	117831
60	MARTIN HOSPITAL DIST	1.000000	205,850	4	2,075	1,653	0	67.17	2.72	2.72	16.71	107742
61	PERMIAN BASIN WATER	1.000000	205,850		9,818	8,577	0					496,965

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	5494	0	148007	103448	44,559	41,734	40881
2	4723	0	133602	104482	29,120	23,924	32658
3	4059	0	121890	105526	16,364	11,793	26367
4	3476	0	111218	106582	4,636	2,931	21292
	17752	0	514717	420038	94679	80382	121198

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.11
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 16.23 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

98,522 8

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.4 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,250
LAST YR RI VAL: 69,010
LAST YR 8/8 VAL: 108,260

LAST YR OIL PROD: 3,080
LAST YR GAS PROD: 4,394

REMARKS1: 317-36042
REMARKS2: 696587
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9040562 - WELL=ELROD (PIONEER) FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40562 - 2-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	6,183	5,532	0	64.08	1.37	1.37	11.69
ALT RRC#:	GRAPH.....:	2	5,051	4,520	0	65.10	1.39	1.39	11.83
		3	4,270	3,821	0	66.13	1.40	1.40	11.97
		=====	=====	=====					=====
			15,504	13,873	0				755,551

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	346,080	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	346,080	1	5684	0	302839	211073	91,766	85,947	94963
32	STANTON ISD (MARTIN	1.000000	346,080	2	4712	0	251327	213183	38,144	31,337	69744
60	MARTIN HOSPITAL DIST	1.000000	346,080	3	4012	0	215793	215315	478	344	52993
61	PERMIAN BASIN WATER	1.000000	346,080	=====	=====	=====	=====	=====	=====	=====	=====
					14408	0	769959	639571	130388	117628	217700

\$/BBLRESV:	9.73	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	113,118
WI PAYOUT:	.0	GAS VAL:	2,157
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	346,080	WI TOTAL:	132,730
		RI TOTAL:	213,350

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.62	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.62	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 11.77	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
201,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	19.0 D	B: 1.000	De/Dt: 20.0 / 10.0
GAS:	17.0 D	B: 1.000	De/Dt: 20.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 284,070
LAST YR RI VAL: 334,690
LAST YR 8/8 VAL: 618,760

LAST YR OIL PROD: 7,666
LAST YR GAS PROD: 7,681

REMARKS1: 317-36160,568,683,7149,
REMARKS2: 699055
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151655 - BARRAZA FULL WI DECIMAL = .753580 #WELLS: 3
RRC#, WELL#.....: 40617 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .246420 DEPTH: 11000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	10,100						
01	MARTIN COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
33	SANDS ISD (MARTIN CO	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 16.36 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
24,520	.1		
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 18,320
LAST YR RI VAL: 11,920
LAST YR 8/8 VAL: 30,240

LAST YR OIL PROD: 27
LAST YR GAS PROD:

REMARKS1: 317-36159,243,
REMARKS2: 699052,701364, 1-WIW-37659
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151697 - MCCAMPBELL "21" FULL WI DECIMAL = .769900 #WELLS: 2
RRC#, WELL#.....: 40658 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .230100 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,332	2,604	0	64.08	2.73	2.73	13.37
ALT RRC#:	GRAPH.....:	2	2,832	2,070	0	65.10	2.76	2.76	13.53
		3	2,407	1,645	0	66.13	2.79	2.79	13.69
		=====	=====	=====					=====
			8,571	6,319	0				428,904

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	209,320	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	209,320	1	5473	0	169858	114471	55,387	51,875
31	GRADY ISD	1.000000	209,320	2	4399	0	146350	115615	30,735	25,250
60	MARTIN HOSPITAL DIST	1.000000	209,320	3	3535	0	126103	116772	9,331	6,724
61	PERMIAN BASIN WATER	1.000000	209,320	=====	=====	=====	=====	=====	=====	=====
					13407	0	442311	346858	95453	83849

\$/BBLRESV:	12.08	EQUIP VAL:	17,451		
\$/BBLPROD:	10,454	WI OIL VAL:	79,681	RI OIL VAL:	106,374
WI PAYOUT:	.0	GAS VAL:	2,491	GAS VAL:	3,325
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	209,320	WI TOTAL:	99,620	RI TOTAL:	109,700

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28
YRS FLAT:		FMVF:	.02	8/8 RES:	
OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	3.22		
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.22		
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5		
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y		
PRD WELLHEAD PRICE:	13.46	ADDL GAS PRICES?	N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		
-----	-----	-----	-----		
109,020	9.9	8			
-----	-----	-----	-----		
	15.0 99	20.5 99			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	D	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,020
LAST YR RI VAL: 55,660
LAST YR 8/8 VAL: 90,680

LAST YR OIL PROD: 2,893
LAST YR GAS PROD: 2,904

REMARKS1: 317-36044,7161,
REMARKS2: 696595
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151686 - TODD "27" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 40720 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 416,720

01 MARTIN COUNTY 1.000000 416,720
32 STANTON ISD (MARTIN 1.000000 416,720
60 MARTIN HOSPITAL DIST 1.000000 416,720
61 PERMIAN BASIN WATER 1.000000 416,720

1 4,102 4,897 0 64.08 3.73 3.73 10.02 210285
2 3,740 3,917 0 65.10 3.76 3.76 10.14 194779
3 3,423 3,134 0 66.13 3.80 3.80 10.26 181090
4 3,146 2,507 0 67.17 3.84 3.84 10.39 169053
5 2,894 2,005 0 68.24 3.89 3.89 10.52 157989
6 2,662 1,604 0 69.32 3.92 3.92 10.64 147624
=====

19,967 18,064 0 1,060,820
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 14613 0 224898 138623 86,275 80,804 52891
2 11784 0 206563 140009 66,554 54,679 42992
3 9528 0 190618 141409 49,209 35,463 35109
4 7702 0 176755 142823 33,932 21,450 28810
5 6242 0 164231 144251 19,980 11,080 23689
6 5032 0 152656 145693 6,963 3,387 19486
=====

54901 0 1115721 852808 262913 206863 202977
\$/BBLRESV: 12.07 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 192,750 RI OIL VAL: 189,129
WI PAYOUT: 3.5 GAS VAL: 9,975 GAS VAL: 9,788
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 416,720 WI TOTAL: 217,800 RI TOTAL: 198,920
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.09 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

132,022 15

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.8 D B: .500 De/Dt: 9.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 113,650
LAST YR RI VAL: 108,680
LAST YR 8/8 VAL: 222,330

LAST YR OIL PROD: 5,196
LAST YR GAS PROD: 5,630

REMARKS1: 317-35854,7203,
REMARKS2: 690945
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9040801 - WELL=ROMAN "22B" (PIONEER) FULL WI DECIMAL = .774122 #WELLS: 4
RRC#, WELL#.....: 40801 - 2-5 RRC DIST.: 08 FULL RI DECIMAL = .225878 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 11,281	6,529	0	64.08	3.26	3.26	9.33	559602
ALT RRC#:	GRAPH.....:	2 9,789	5,223	0	65.10	3.30	3.30	9.45	493320
		3 8,646	4,178	0	66.13	3.33	3.33	9.56	442612
		4 7,743	3,342	0	67.17	3.37	3.37	9.68	402619
		5 6,969	2,674	0	68.24	3.40	3.40	9.80	368145
		6 6,272	2,139	0	69.32	3.44	3.44	9.92	336569

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	50,700	24,085	0			2,602,867

00	MARTIN COUNTY APPR D	1.000000	1,237,800						
01	MARTIN COUNTY	1.000000	1,237,800						
02	MARTIN CO FRESH WATE	1.000000	1,237,800	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET
31	GRADY ISD	1.000000	1,237,800		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	1,237,800	--	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	1,237,800	1	16477	0	576079	296123	279,956
				2	13343	0	506663	299084	207,579
				3	10772	0	453384	302074	151,310
				4	8721	0	411340	305095	106,245
				5	7039	0	375184	308146	67,038
				6	5697	0	342266	311228	31,038
				=====	=====	=====	=====	=====	=====
				62049	0	2664916	1821750	843166	661226
									571070

				\$/BBLRESV: 16.13	EQUIP VAL:	30,149			
				\$/BBLPROD: 0	WI OIL VAL:	632,913	RI OIL VAL:	546,618	
				WI PAYOUT: 3.4	GAS VAL:	15,087	GAS VAL:	13,030	
				RI PAYOUT: 3.9	PRD VAL:	0	PRD VAL:	0	
					=====	=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,237,800	WI TOTAL:	678,150	RI TOTAL:	559,650
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.40 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
282,022		20	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 33.4 D B: 1.000 De/Dt: 14.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 129,960
LAST YR RI VAL: 174,770
LAST YR 8/8 VAL: 304,730

LAST YR OIL PROD: 10,808
LAST YR GAS PROD: 7,556

REMARKS1: 317-35878,
REMARKS2: 691505,778371 P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151751 - AIRHART FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 40844 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109842	EOR.....:	1 1,928	6,529	0	64.08	2.61	2.61	11.84	95131
ALT RRC#: 40844	GRAPH.....:	2 1,735	5,223	0	65.10	2.63	2.63	11.98	86970
		3 1,562	4,178	0	66.13	2.66	2.66	12.13	79537
		=====	=====	=====					=====
		5,225	15,930	0					261,638

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	110,290	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	110,290	1	13121	0	108252	86123	22,129	20,726
30	KLONDIKE ISD-MARTIN	1.000000	110,290	2	10578	0	97548	86984	10,564	8,678
60	MARTIN HOSPITAL DIST	1.000000	110,290	3	8559	0	88096	87853	243	175
61	PERMIAN BASIN WATER	1.000000	110,290		=====	=====	=====	=====	=====	=====
					32258	0	293896	260960	32936	29579

\$/BBLRESV:	6.41	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	25,805
WI PAYOUT:	.0	GAS VAL:	3,182
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	110,290	WI TOTAL:	37,710
		RI TOTAL:	72,580

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.07	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.07	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 11.92	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
82,022		20
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.6 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 28,370
LAST YR RI VAL: 49,220
LAST YR 8/8 VAL: 77,590

LAST YR OIL PROD: 1,730
LAST YR GAS PROD: 7,347

REMARKS1: 317-36498 P-1 M-151751
REMARKS2: 671901, P&A 1-36007 D-109842
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151690 - PINKSTON FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40939 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	23,640	1	508	1,632	0	64.08	1.04	1.04	10.09	26042
01	MARTIN COUNTY	1.000000	23,640	2	452	1,305	0	65.10	1.05	1.05	10.21	23540
32	STANTON ISD (MARTIN	1.000000	23,640		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	23,640		960	2,937	0					49,582
61	PERMIAN BASIN WATER	1.000000	23,640									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.90 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 2,995 RI OIL VAL: 10,805
WI PAYOUT: .0 GAS VAL: 148 GAS VAL: 535
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,640 WI TOTAL: 12,300 RI TOTAL: 11,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.23
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.16 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
23,021		5	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 21,440
LAST YR 8/8 VAL: 30,600

LAST YR OIL PROD: 545
LAST YR GAS PROD: 1,571

REMARKS1: 317-35845
REMARKS2: 690785
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151770 - TWISS "41B" FULL WI DECIMAL = .776383 #WELLS: 1
RRC#, WELL#.....: 40980 - 1 RRC DIST.: 08 FULL RI DECIMAL = .223617 DEPTH: 11000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .76
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

46,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,550
LAST YR RI VAL: 11,220
LAST YR 8/8 VAL: 21,770

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36219
REMARKS2: 700587
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151757 - SHOEMAKER ELIZABETH "40" FULL WI DECIMAL = .790430 #WELLS: 2
RRC#, WELL#.....: 40994 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .209570 DEPTH: 11200

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,517	5,721	0	64.08	2.91	2.91	.00
ALT RRC#:	GRAPH.....:	2	2,263	4,862	0	65.10	2.94	2.94	.00
		3	2,037	4,133	0	66.13	2.98	2.98	.00
		=====	=====	=====					=====
			6,817	14,716	0				350,411

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	138,970	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	138,970	1	13159	0	140647	112898	27,749	25,989
32	STANTON ISD (MARTIN	1.000000	138,970	2	11301	0	127748	114026	13,722	11,273
60	MARTIN HOSPITAL DIST	1.000000	138,970	3	9736	0	116212	115167	1,045	753
61	PERMIAN BASIN WATER	1.000000	138,970	=====	=====	=====	=====	=====	=====	=====
					34196	0	384607	342091	42516	38015

\$/BBLRESV:	6.30	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	33,942
WI PAYOUT:	.0	GAS VAL:	3,312
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	138,970	WI TOTAL:	54,710
		RI TOTAL:	84,260

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.43	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.43	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
107,522		17
-----	-----	-----
	15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.3 D	B: .300	De/Dt: 10.3 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 47,450
LAST YR 8/8 VAL: 65,770

LAST YR OIL PROD: 2,651
LAST YR GAS PROD: 6,566

REMARKS1: 317-36295,816,
REMARKS2: 702795
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151874 - PEVEHOUSE "3B" FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 41004 - 4 RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	163,580
01	MARTIN COUNTY	1.000000	163,580
31	GRADY ISD	1.000000	163,580
60	MARTIN HOSPITAL DIST	1.000000	163,580
61	PERMIAN BASIN WATER	1.000000	163,580

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	2,485		1,010		0		64.08	1.99	1.99	.00		125401
2	2,231		858		0		65.10	2.00	2.00	.00		114375
3	2,012		729		0		66.13	2.03	2.03	.00		104780
4	1,818		620		0		67.17	2.05	2.05	.00		96166
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	8,546		3,217		0							440,722

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	1583		0		126984		91897		35,087		32,862			32234	
2	1352		0		115727		92815		22,912		18,823			25997	
3	1167		0		105947		93744		12,203		8,794			21062	
4	1001		0		97167		94681		2,486		1,571			17094	
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	5103		0		445825		373137		72688		62050			96387	

\$/BBLRESV:	8.93	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	60,113
WI PAYOUT:	2.9	GAS VAL:	696
RI PAYOUT:	3.0	PRD VAL:	0
=====	=====	=====	=====
8/8 VALUE:	163,580	WI TOTAL:	69,120
		RI TOTAL:	94,460

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.34
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
87,521		3	
=====	=====	=====	=====
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.2 D B: .300 De/Dt: 10.3 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,100
LAST YR RI VAL: 49,060
LAST YR 8/8 VAL: 85,160

LAST YR OIL PROD: 2,654
LAST YR GAS PROD: 3,351

REMARKS1: 317-36239
REMARKS2: 701202
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151712 - MCMORRIES "D" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41007 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: B: De/Dt: /
GAS: B: De/Dt: /
PRD: B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,240
LAST YR RI VAL: 6,270
LAST YR 8/8 VAL: 25,510

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36242,748,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151922 - ELLIS "36" FULL WI DECIMAL = .771875 #WELLS: 5
RRC#, WELL#.....: 41089 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .228125 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	125,920	1	3,677	979	0	64.08	3.12	3.12	.00	181871
01	MARTIN COUNTY	1.000000	125,920	2	3,187	783	0	65.10	3.15	3.15	.00	160144
02	MARTIN CO FRESH WATE	1.000000	125,920		=====	=====	=====					=====
31	GRADY ISD	1.000000	125,920		6,864	1,762	0					342,015
60	MARTIN HOSPITAL DIST	1.000000	125,920									
61	PERMIAN BASIN WATER	1.000000	125,920									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					2358	0	184229	183248	981	918	51221	
					1904	0	162048	185080	-23,032	-18,922	39871	
					=====	=====	=====	=====	=====	=====	=====	
					4262	0	346277	368328	22051	18004	91092	
					\$/BBLRESV: 3.29		EQUIP VAL: 36,646					
					\$/BBLPROD: 0		WI OIL VAL: 17,426-		RI OIL VAL: 88,172			
					WI PAYOUT: .0		GAS VAL: 218-		GAS VAL: 1,099			
					RI PAYOUT: 1.7		PRD VAL: 0		PRD VAL: 0			
							=====		=====			
					8/8 VALUE: 125,920		WI TOTAL: 36,650		RI TOTAL: 89,270			

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

174,522 3

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.9 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,650
LAST YR RI VAL: 76,390
LAST YR 8/8 VAL: 113,040

LAST YR OIL PROD: 3,571
LAST YR GAS PROD: 4,230

REMARKS1: 317-36411,591,7301,602,8050
REMARKS2: 704834 W-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151844 - HILL 60 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 41135 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109895 EOR.....:
ALT RRC#: 41135 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	207,540	1	2,651	4,244	0	64.08	2.64	2.64	.00	135901
01	MARTIN COUNTY	1.000000	207,540	2	2,319	3,395	0	65.10	2.67	2.67	.00	120774
30	KLONDIKE ISD-MARTIN	1.000000	207,540	3	2,044	2,716	0	66.13	2.70	2.70	.00	108136
60	MARTIN HOSPITAL DIST	1.000000	207,540	4	1,819	2,172	0	67.17	2.72	2.72	.00	97746
61	PERMIAN BASIN WATER	1.000000	207,540		8,833	12,527	0					462,557

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
8963	0	144864	92423	52,441	49,116	34069
7252	0	128026	93347	34,679	28,491	26645
5867	0	114003	94280	19,723	14,213	20997
4728	0	102474	95222	7,252	4,584	16703
26810	0	489367	375272	114095	96404	98414
\$/BBLRESV: 12.64		EQUIP VAL:	16,620			
\$/BBLPROD: 0		WI OIL VAL:	89,300	RI OIL VAL:	91,162	
WI PAYOUT: 3.6		GAS VAL:	5,175	GAS VAL:	5,284	
RI PAYOUT: 3.0		PRD VAL:	0	PRD VAL:	0	
8/8 VALUE:	207,540	WI TOTAL:	111,090	RI TOTAL:	96,450	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
88,022 13
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.8 D B: .500 De/Dt: 12.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,020
LAST YR RI VAL: 62,590
LAST YR 8/8 VAL: 116,610

LAST YR OIL PROD: 2,686
LAST YR GAS PROD: 4,629

REMARKS1: 317-36300,8554, M-151844
REMARKS2: 702868,759126 P-2 D-109895
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152053 - BRUMLEY 59A FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 41138 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10411
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109975	EOR.....:	1 2,518	4,375	0	64.08	2.35	2.35	.00	129083
ALT RRC#: 41138	GRAPH.....:	2 2,266	3,718	0	65.10	2.36	2.36	.00	118013
		3 2,039	3,160	0	66.13	2.39	2.39	.00	107871
		=====	=====	=====					=====
		6,823	11,253	0					354,967

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	136,120	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	136,120	1	8225	0	137308	105023	32,285	30,238	32292
30	KLONDIKE ISD-MARTIN	1.000000	136,120	2	7021	0	125034	106073	18,961	15,578	26022
60	MARTIN HOSPITAL DIST	1.000000	136,120	3	6044	0	113915	107133	6,782	4,887	20981
61	PERMIAN BASIN WATER	1.000000	136,120		=====	=====	=====	=====	=====	=====	=====
					21290	0	376257	318229	58028	50703	79295
					\$/BBLRESV: 8.59		EQUIP VAL: 8,725				
					\$/BBLPROD: 0		WI OIL VAL: 46,877		RI OIL VAL: 73,312		
					WI PAYOUT: .0		GAS VAL: 2,812		GAS VAL: 4,397		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 136,120		WI TOTAL: 58,410		RI TOTAL: 77,710		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.76
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,022 13

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.3 D B: .500 De/Dt: 10.2 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,460
LAST YR RI VAL: 51,980
LAST YR 8/8 VAL: 98,440

LAST YR OIL PROD: 2,474
LAST YR GAS PROD: 4,817

REMARKS1: 317-36087 M-152053
REMARKS2: 697465 D-109975
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151845 - HILL 58 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 41140 - 31 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109896 EOR.....:
ALT RRC#: 41140 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

54,020

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36299, M-151845
REMARKS2: 702866 D-109896
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151962 - FARQUHAR "31" FULL WI DECIMAL = .789063 #WELLS: 1
RRC#, WELL#.....: 41199 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210937 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	23,990	1	7266	0	24306	19950	4,356	4,079	6112
01	MARTIN COUNTY	1.000000	23,990	2	5871	0	20585	20149	436	357	4581
33	SANDS ISD (MARTIN CO	1.000000	23,990								
60	MARTIN HOSPITAL DIST	1.000000	23,990		13137	0	44891	40099	4792	4436	10693
61	PERMIAN BASIN WATER	1.000000	23,990								

\$/BBLRESV: 6.27 EQUIP VAL: 9,162
\$/BBLPROD: 3,898 WI OIL VAL: 3,075 RI OIL VAL: 7,413
WI PAYOUT: .0 GAS VAL: 1,272 GAS VAL: 3,066
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 23,990 WI TOTAL: 13,510 RI TOTAL: 10,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
19,000 1.0 7
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,680
LAST YR RI VAL: 45,140
LAST YR 8/8 VAL: 82,820
LAST YR OIL PROD: 1,973
LAST YR GAS PROD: 955

REMARKS1: 317-36567
REMARKS2: 708362
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151709 - DOGETT FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 41232 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 27,310
LAST YR 8/8 VAL: 36,470

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36027,8012
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151824 - UNIVERSITY 7-39A FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41344 - 3,5,7,8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109861 EOR.....:
ALT RRC#: 41344 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.900000	90,880	1	1,683	0	0	64.08	3.55	3.55	.00	80885
01	MARTIN COUNTY	.900000	90,880	2	1,430	0	0	65.10	3.59	3.59	.00	69847
30	KLONDIKE ISD-MARTIN	.900000	90,880		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	.900000	90,880		3,113	0	0					150,732
61	PERMIAN BASIN WATER	.900000	90,880									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 8.77 EQUIP VAL: 36,646
\$ / BBL PROD: 5,461 WI OIL VAL: 20,477 RI OIL VAL: 43,851
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 100,970 WI TOTAL: 57,120 RI TOTAL: 43,850

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,520	5.0		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 125,840
LAST YR RI VAL: 188,230
LAST YR 8/8 VAL: 314,070

LAST YR OIL PROD: 3,248
LAST YR GAS PROD: 5,087

REMARKS1: 317-35913,5,6740,1, M-151824
REMARKS2: 692862 D-109862
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152012 - REBECCA "60" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 41462 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10700
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109946	EOR.....:	1 3,539	2,938	0	64.08	2.87	2.87	.00	181423
ALT RRC#: 41462	GRAPH.....:	2 3,169	2,350	0	65.10	2.90	2.90	.00	165042
		3 2,852	1,880	0	66.13	2.93	2.93	.00	150882
		=====	=====	=====					=====
		9,560	7,168	0					497,347

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	171,270	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	171,270	1	6746	0	188169	151748	36,421	34,112	44253
30	KLONDIKE ISD-MARTIN	1.000000	171,270	2	5453	0	170495	153265	17,230	14,156	35484
60	MARTIN HOSPITAL DIST	1.000000	171,270	3	4407	0	155289	154797	492	354	28602
61	PERMIAN BASIN WATER	1.000000	171,270	=====	=====	=====	=====	=====	=====	=====	=====
					16606	0	513953	459810	54143	48622	108339

\$/BBLRESV:	6.03	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	46,110	RI OIL VAL:	102,741
WI PAYOUT:	.0	GAS VAL:	1,540	GAS VAL:	3,430
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	171,270	WI TOTAL:	65,100	RI TOTAL:	106,170

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.38	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.38	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
144,522		9
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.3 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 49,890
LAST YR RI VAL: 62,540
LAST YR 8/8 VAL: 112,430

LAST YR OIL PROD: 4,347
LAST YR GAS PROD: 4,222

REMARKS1: 317-36504,8795, D-109946
REMARKS2: 707085,766913 P-2 M-152012
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151923 - SHOEMAKER ELIZABETH "39" FULL WI DECIMAL = .790429 #WELLS: 2
RRC#, WELL#.....: 41538 - 1R,2 RRC DIST.: 08 FULL RI DECIMAL = .209571 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	3,442	10,939	0	64.08	3.58	3.58	.00	174340
ALT RRC#:	GRAPH.....:	2	3,079	9,644	0	65.10	3.61	3.61	.00	158436
		3	2,772	8,561	0	66.13	3.66	3.66	.00	144895
		=====	=====	=====						=====
			9,293	29,144	0					477,671

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	196,690	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	196,690	1	30954	0	205294	163823	41,471	38,842	51204
32	STANTON ISD (MARTIN	1.000000	196,690	2	27519	0	185955	165461	20,494	16,837	41045
60	MARTIN HOSPITAL DIST	1.000000	196,690	3	24767	0	169662	167115	2,547	1,835	33141
61	PERMIAN BASIN WATER	1.000000	196,690	=====	=====	=====	=====	=====	=====	=====	=====
					83240	0	560911	496399	64512	57514	125390

\$/BBLRESV:	6.53	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	47,999	RI OIL VAL:	104,646
WI PAYOUT:	.0	GAS VAL:	8,364	GAS VAL:	18,236
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	196,690	WI TOTAL:	73,810	RI TOTAL:	122,880

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.22		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.22		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
156,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	10.0 D	B: .500	De/Dt: 10.8 / 8.0
GAS:	32.0 D	B: .500	De/Dt: 12.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,590
LAST YR RI VAL: 96,970
LAST YR 8/8 VAL: 159,560

LAST YR OIL PROD: 4,792
LAST YR GAS PROD: 12,279

REMARKS1: 317-36511,704
REMARKS2: 706963 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151914 - CHAPMAN "19" FULL WI DECIMAL = .790625 #WELLS: 1
RRC#, WELL#.....: 41563 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .209375 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	47,930	1	1404	0	67925	57758	10,167	9,522	16922
01	MARTIN COUNTY	1.000000	47,930	2	1136	0	58579	58335	244	200	12915
02	MARTIN CO FRESH WATE	1.000000	47,930								
31	GRADY ISD	1.000000	47,930		2540	0	126504	116093	10411	9722	29837
60	MARTIN HOSPITAL DIST	1.000000	47,930								
61	PERMIAN BASIN WATER	1.000000	47,930								
					\$/BBLRESV: 4.86		EQUIP VAL:		9,162		
					\$/BBLPROD: 3,028		WI OIL VAL:		9,336	RI OIL VAL:	28,653
					WI PAYOUT: .0		GAS VAL:		191	GAS VAL:	587
					RI PAYOUT: 1.7		PRD VAL:		0	PRD VAL:	0
					8/8 VALUE:	47,930	WI TOTAL:		18,690	RI TOTAL:	29,240

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.21
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,008 3.9 2

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 175,880
LAST YR RI VAL: 145,820
LAST YR 8/8 VAL: 321,700

LAST YR OIL PROD: 1,431
LAST YR GAS PROD: 1,926

REMARKS1: 317-35994,7229,
REMARKS2: 695037 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151853 - UNIVERSITY 7-1A FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 41572 - 1,6,11 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	1	4,388	11,369	0	64.08	2.94	2.94	.00
ALT FRZ.: ALT G\$ RRC:	2	3,946	10,175	0	65.10	2.98	2.98	.00
ALT JOB#: 505800 UNIT.....:	3	3,560	9,156	0	66.13	3.00	3.00	.00
ALT LSE#: 109904 EOR.....:	=====	=====	=====					=====
ALT RRC#: 41572 GRAPH.....:	11,894	30,700	0					580,117

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	261,570	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	261,570	1	25069	0	235956	192698	43,258	40,515
30	KLONDIKE ISD-MARTIN	1.000000	261,570	2	22741	0	215404	194624	20,780	17,071
60	MARTIN HOSPITAL DIST	1.000000	261,570	3	20601	0	197168	196571	597	430
61	PERMIAN BASIN WATER	1.000000	261,570	=====	=====	=====	=====	=====	=====	=====
				68411	0	648528	583893	64635	58016	182183
				\$/BBLRESV:	5.70	EQUIP VAL:	26,176			
				\$/BBLPROD:	0	WI OIL VAL:	50,858	RI OIL VAL:	159,706	
				WI PAYOUT:	.0	GAS VAL:	5,998	GAS VAL:	18,834	
				RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0	
						=====	=====	=====	=====	=====
				8/8 VALUE:	261,570	WI TOTAL:	83,030	RI TOTAL:	178,540	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.47	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.47	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
183,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:	
OIL: 12.7 D B: .300 De/Dt: 10.2 / 8.0	
GAS: 33.0 D B: .500 De/Dt: 10.8 / 10.0	
PRD: M B: De/Dt: /	
PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050	
SERV WELLS: EQ SCH#: VAL:	
INJ WELLS: EQ SCH#: VAL:	
COMPRESSRS: HP: VAL:	
OTHER EQ VALUE(RCNLD):	

LAST YR WI VAL:	302,940
LAST YR RI VAL:	272,580
LAST YR 8/8 VAL:	575,520

LAST YR OIL PROD:	5,151
LAST YR GAS PROD:	11,931

REMARKS1: 317-36519,7371,8141, M-151853
REMARKS2: 707500 D-109904
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152232 - WELLS "35" FULL WI DECIMAL = .779166 #WELLS: 2
RRC#, WELL#.....: 41687 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .220834 DEPTH: 11100
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 10037 EOR.....:
ALT RRC#: 41687 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.882800	256,470	1	3,820	5,401	0	64.08	3.61	3.61	.00	190729
01	MARTIN COUNTY	.882800	256,470	2	3,140	4,689	0	65.10	3.64	3.64	.00	159272
32	STANTON ISD (MARTIN	.882800	256,470	3	2,665	4,139	0	66.13	3.68	3.68	.00	137317
60	MARTIN HOSPITAL DIST	.882800	256,470	4	2,318	3,706	0	67.17	3.72	3.72	.00	121316
61	PERMIAN BASIN WATER	.882800	256,470		11,943	17,935	0					608,634

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	15192	0	205921	126021	79,900	74,833	54904
01	13299	0	172571	127281	45,290	37,209	40719
32	11868	0	149185	128553	20,632	14,868	31150
60	10742	0	132058	129839	2,219	1,402	24402
61	51101	0	659735	511694	148041	128312	151175

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

120,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.7 D B: 1.000 De/Dt: 19.4 / 10.0
GAS: 16.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 79,180
LAST YR RI VAL: 92,330
LAST YR 8/8 VAL: 171,510

LAST YR OIL PROD: 4,746
LAST YR GAS PROD: 5,932

REMARKS1: F/43220W#2 M-152232
REMARKS2: MID-10037
MC1: S
MC2: 12B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151958 - DOSSETT "2" FULL WI DECIMAL = .766406 #WELLS: 4
RRC#, WELL#.....: 41833 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .233594 DEPTH: 11500
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,860
LAST YR RI VAL: 3,500
LAST YR 8/8 VAL: 32,360

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36695,893,7145-723230
REMARKS2: SHUTIN DEAD 7146-723232
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152035 - WHEELER "14" FULL WI DECIMAL = .775000 #WELLS: 3
RRC#, WELL#.....: 41877 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10950
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	242,530	1	5,887	13,378	0	64.08	3.61	3.61	.00	292360
01	MARTIN COUNTY	1.000000	242,530	2	5,323	11,918	0	65.10	3.64	3.64	.00	268559
32	STANTON ISD (MARTIN	1.000000	242,530		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	242,530		11,210	25,296	0					560,919
61	PERMIAN BASIN WATER	1.000000	242,530									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 5.64 EQUIP VAL: 27,485
\$/BBLPROD: 0 WI OIL VAL: 49,000 RI OIL VAL: 141,872
WI PAYOUT: .0 GAS VAL: 6,206 GAS VAL: 17,970
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 242,530 WI TOTAL: 82,690 RI TOTAL: 159,840

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

270,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.0 D B: .500 De/Dt: 9.8 / 8.0
GAS: 39.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 103,530
LAST YR RI VAL: 200,140
LAST YR 8/8 VAL: 303,670

LAST YR OIL PROD: 8,851
LAST YR GAS PROD: 15,484

REMARKS1: 317-36760,990,8315,42, W-4
REMARKS2: ,9689, 752550,753458,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151950 - CHANDLER "38A" FULL WI DECIMAL = .770000 #WELLS: 2
RRC#, WELL#.....: 41878 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 11500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,722	1,010	0	64.08	2.05	2.05	.00	84966
ALT RRC#:	GRAPH.....:	2 1,550	858	0	65.10	2.07	2.07	.00	77697
		=====	=====	=====					=====
		3,272	1,868	0					162,663

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	52,260	1	1594	0	86560	84548	2,012	1,885	24323
01	MARTIN COUNTY	1.000000	52,260	2	1368	0	79065	85393	-6,328	-5,200	19661
32	STANTON ISD (MARTIN	1.000000	52,260		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	52,260		2962	0	165625	169941	4316	3315	43984
61	PERMIAN BASIN WATER	1.000000	52,260								

\$/BBLRESV:	1.27	EQUIP VAL:	9,162		
\$/BBLPROD:	0	WI OIL VAL:	3,191-	RI OIL VAL:	42,333
WI PAYOUT:	.0	GAS VAL:	58-	GAS VAL:	771
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	52,260	WI TOTAL:	9,160	RI TOTAL:	43,100

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.41	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.41	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
80,522		3
		15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 75,270
LAST YR RI VAL: 87,210
LAST YR 8/8 VAL: 162,480

LAST YR OIL PROD: 1,823
LAST YR GAS PROD: 2,381

REMARKS1: 317-36965,8318
REMARKS2: 719091,752739 P-2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151960 - ELLIS "38" FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 41908 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	54,920	1	1,256	4,297	0	64.08	4.92	4.92	.00	62375
01	MARTIN COUNTY	1.000000	54,920	2	1,029	3,523	0	65.10	4.97	4.97	.00	51962
32	STANTON ISD (MARTIN	1.000000	54,920									
60	MARTIN HOSPITAL DIST	1.000000	54,920		2,285	7,820	0					114,337
61	PERMIAN BASIN WATER	1.000000	54,920									

\$/BBLRESV: 4.65 EQUIP VAL: 18,323
\$/BBLPROD: 2,798 WI OIL VAL: 8,239- RI OIL VAL: 29,003
WI PAYOUT: .0 GAS VAL: 2,158- GAS VAL: 7,599
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 54,920 WI TOTAL: 18,320 RI TOTAL: 36,600

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
74,522 3.8 13
18.0 99 18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 39,140
LAST YR 8/8 VAL: 57,460

LAST YR OIL PROD: 1,591
LAST YR GAS PROD: 3,027

REMARKS1: 317-36796,8781,
REMARKS2: 715100 ,766348, P-2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151997 - MARTIN 5 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 41926 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,960	1,454	0	69.32	3.60	3.60	.00	108694
00	MARTIN COUNTY APPR D	1.000000	501,420		19,745	21,928	0					1,052,030
01	MARTIN COUNTY	1.000000	501,420									
31	GRADY ISD	1.000000	501,420		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	1.000000	501,420	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	1.000000	501,420	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	15140	0	221375	98700	122,675	114,896	52064
2	12254	0	192034	99687	92,347	75,870	39968
3	9889	0	169818	100683	69,135	49,823	31277
4	8002	0	152498	101690	50,808	32,119	24856
5	6456	0	138569	102707	35,862	19,886	19987
6	5238	0	126021	103735	22,286	10,841	16086
7	4190	0	112884	103735	9,149	3,904	12752
61169	0	1113199	710937	402262	307339	196990	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.02
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$ /BBLRESV: 18.02 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 284,642 RI OIL VAL: 182,443
WI PAYOUT: 3.5 GAS VAL: 16,550 GAS VAL: 10,608
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 501,420 WI TOTAL: 308,370 RI TOTAL: 193,050

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
94,000		17	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.0 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 267,020
LAST YR RI VAL: 152,400
LAST YR 8/8 VAL: 419,420

LAST YR OIL PROD: 5,521
LAST YR GAS PROD: 6,873

REMARKS1: 317-36871
REMARKS2: 716702 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151951 - CHANDLER "38" FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 41940 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 11500
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,170
LAST YR RI VAL: 64,460
LAST YR 8/8 VAL: 101,630

LAST YR OIL PROD: 4
LAST YR GAS PROD: 92

REMARKS1: 317-36914,7761,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151956 - DARWIN 22 FULL WI DECIMAL = .779092 #WELLS: 2
RRC#, WELL#.....: 41965 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .220908 DEPTH: 11500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA)		-----	-----	-----	-----	-----	-----	-----	-----	
		1	3,355	5,223	0	64.08	3.40	3.40	.00	167496
ALT FRZ.:	ALT G\$ RRC:	2	2,840	4,178	0	65.10	3.43	3.43	.00	144042
ALT JOB#:	UNIT.....:	3	2,458	3,342	0	66.13	3.47	3.47	.00	126639
ALT LSE#:	EOR.....:	=====	=====	=====	=====	=====	=====	=====	=====	
ALT RRC#:	GRAPH.....:	8,653	12,743	0						438,177

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	190,080	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	190,080	1	13835	0	181331	132848	48,483	45,408	48368
02	MARTIN CO FRESH WATE	1.000000	190,080	2	11166	0	155208	134176	21,032	17,279	36637
31	GRADY ISD	1.000000	190,080	3	9037	0	135676	135517	159	114	28341
60	MARTIN HOSPITAL DIST	1.000000	190,080		=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	190,080		34038	0	472215	402541	69674	62801	113346
					\$/BBLRESV:	8.47	EQUIP VAL:	17,451			
					\$/BBLPROD:	0	WI OIL VAL:	57,109	RI OIL VAL:	103,072	
					WI PAYOUT:	.0	GAS VAL:	4,436	GAS VAL:	8,007	
					RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0	
					=====				=====		
					8/8 VALUE:	190,080	WI TOTAL:	79,000	RI TOTAL:	111,080	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.00		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.00		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
126,522		16	
-----	-----	-----	-----
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.1 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 47,070
LAST YR RI VAL: 61,260
LAST YR 8/8 VAL: 108,330

LAST YR OIL PROD: 4,788
LAST YR GAS PROD: 7,926

REMARKS1: 317-36787,7559,
REMARKS2: 714882
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152272 - WALTER KELLY "19" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 41970 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	643,660	1	5,373	5,223	0	64.08	3.28	3.28	.00	258226
01	MARTIN COUNTY	1.000000	643,660	2	4,869	4,178	0	65.10	3.32	3.32	.00	237729
32	STANTON ISD (MARTIN	1.000000	643,660	3	4,431	3,342	0	66.13	3.35	3.35	.00	219767
60	MARTIN HOSPITAL DIST	1.000000	643,660	4	4,051	2,674	0	67.17	3.39	3.39	.00	204079
61	PERMIAN BASIN WATER	1.000000	643,660	5	3,717	2,139	0	68.24	3.42	3.42	.00	190236
				6	3,420	1,711	0	69.32	3.46	3.46	.00	177806
				7	3,146	1,369	0	69.32	3.46	3.46	.00	163561

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	12849	0	271075	157521	113,554	106,353	85001
2	10404	0	248133	159096	89,037	73,150	68857
3	8399	0	228166	160686	67,480	48,630	56032
4	6799	0	210878	162293	48,585	30,713	45828
5	5487	0	195723	163916	31,807	17,638	37641
6	4441	0	182247	165556	16,691	8,118	31018
7	3553	0	167114	165556	1,558	665	25170
	51932	0	1503336	1134624	368712	285267	349547

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 12.41 EQUIP VAL: 21,535
\$/BBLPROD: 0 WI OIL VAL: 269,904 RI OIL VAL: 330,723
WI PAYOUT: 3.6 GAS VAL: 9,657 GAS VAL: 11,834
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 643,660 WI TOTAL: 301,100 RI TOTAL: 342,560

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.87
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
150,020		16	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.5 D B: .500 De/Dt: 9.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 218,250
LAST YR RI VAL: 263,950
LAST YR 8/8 VAL: 482,200

LAST YR OIL PROD: 5,841
LAST YR GAS PROD: 6,189

REMARKS1: 317-36985,7534,8001,
REMARKS2: 719611,744034
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152034 - TRINITY "37" FULL WI DECIMAL = .767292 #WELLS: 4
RRC#, WELL#.....: 42068 - 1-4, RRC DIST.: 08 FULL RI DECIMAL = .232708 DEPTH: 11300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	500,720
01	MARTIN COUNTY	1.000000	500,720
32	STANTON ISD (MARTIN	1.000000	500,720
60	MARTIN HOSPITAL DIST	1.000000	500,720
61	PERMIAN BASIN WATER	1.000000	500,720

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL	WIGAS	RIGAS	PRD	WI	OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE
1	7,120	3,918	0	64.08	2.60	2.60	.00	350077				
2	6,029	3,134	0	65.10	2.63	2.63	.00	301153				
3	5,230	2,507	0	66.13	2.65	2.65	.00	265376				
4	4,617	2,006	0	67.17	2.68	2.68	.00	237956				
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
22,996	11,565	0						1,154,562				

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	7816	0	357893	234173	123,720	115,875	102109								
2	6325	0	307478	236514	70,964	58,301	77633								
3	5099	0	270475	238880	31,595	22,770	60433								
4	4125	0	242081	241268	813	514	47867								
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
23365	0	1177927	950835	227092	197460	288042									

\$/BBLRESV:	10.75	EQUIP VAL:	24,929				
\$/BBLPROD:	0	WI OIL VAL:	189,672	RI OIL VAL:	276,681		
WI PAYOUT:	2.8	GAS VAL:	3,839	GAS VAL:	5,599		
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0		
=====	=====	=====	=====	=====	=====	=====	=====
8/8 VALUE:	500,720	WI TOTAL:	218,440	RI TOTAL:	282,280		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.06	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.06	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
223,022		12
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.4 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 182,090
LAST YR RI VAL: 192,100
LAST YR 8/8 VAL: 374,190

LAST YR OIL PROD: 8,341
LAST YR GAS PROD: 5,822

REMARKS1: 317-36474,83,7904,8165
REMARKS2: 706676
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152050 - YATER "2" FULL WI DECIMAL = .763750 #WELLS: 1
RRC#, WELL#.....: 42087 - 1 RRC DIST.: 08 FULL RI DECIMAL = .236250 DEPTH: 10750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,196	4,897	0	64.08	2.85	2.85	7.84
ALT RRC#:	GRAPH.....:	2	3,430	3,917	0	65.10	2.88	2.88	7.94
		3	2,897	3,134	0	66.13	2.91	2.91	8.04
		=====	=====	=====					=====
			10,523	11,948	0				522,215

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	232,400	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	232,400	1	10659	0	216016	150173	65,843	61,668
32	STANTON ISD (MARTIN	1.000000	232,400	2	8617	0	179157	151674	27,483	22,578
60	MARTIN HOSPITAL DIST	1.000000	232,400	3	6966	0	153284	153191	93	66
61	PERMIAN BASIN WATER	1.000000	232,400	=====	=====	=====	=====	=====	=====	=====
					26242	0	548457	455038	93419	84312

\$/BBLRESV:	9.79	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	78,672	RI OIL VAL:	134,300
WI PAYOUT:	1.9	GAS VAL:	3,953	GAS VAL:	6,748
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	232,400	WI TOTAL:	91,350	RI TOTAL:	141,050

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.36	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.36	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 7.90	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
143,022		15
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	12.9 D	B: 1.000	De/Dt: 20.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /
PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 23,280
LAST YR RI VAL: 33,490
LAST YR 8/8 VAL: 56,770

LAST YR OIL PROD: 6,484
LAST YR GAS PROD: 4,953

REMARKS1: 317-36857
REMARKS2: 716394
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151669 - HARVEY "5" FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 42134 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,260
LAST YR 8/8 VAL: 11,880

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35894
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151890 - HOPPER "36" FULL WI DECIMAL = .803065 #WELLS: 4
RRC#, WELL#.....: 42184 - 3-7,9 RRC DIST.: 08 FULL RI DECIMAL = .196935 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	93,610	1	10905	0	161684	157523	4,161	3,897	37298
01	MARTIN COUNTY	1.000000	93,610	2	9914	0	147775	159098	-11,323	-9,303	30169
02	MARTIN CO FRESH WATE	1.000000	93,610								
31	GRADY ISD	1.000000	93,610		20819	0	309459	316621	7162	5406	67467
60	MARTIN HOSPITAL DIST	1.000000	93,610								
61	PERMIAN BASIN WATER	1.000000	93,610								
					\$/BBLRESV: 1.11		EQUIP VAL:	27,485			
					\$/BBLPROD: 0		WI OIL VAL:	4,941-	RI OIL VAL:	61,669	
					WI PAYOUT: .0		GAS VAL:	357-	GAS VAL:	4,448	
					RI PAYOUT: 1.7		PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	93,610	WI TOTAL:	27,490	RI TOTAL:	66,120	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

150,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.5 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 8.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,150
LAST YR RI VAL: 49,740
LAST YR 8/8 VAL: 91,890

LAST YR OIL PROD: 3,296
LAST YR GAS PROD: 4,115

REMARKS1: 317-36272,7236,543,61,8433,
REMARKS2: 702155 F/DP 756276 W-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152000 - MCREYNOLDS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42200 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11900
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 372,840

01 MARTIN COUNTY 1.000000 372,840
31 GRADY ISD 1.000000 372,840
60 MARTIN HOSPITAL DIST 1.000000 372,840
61 PERMIAN BASIN WATER 1.000000 372,840

1 3,329 4,244 0 64.08 3.64 3.64 .00 159992
2 2,910 3,395 0 65.10 3.68 3.68 .00 142081
3 2,564 2,716 0 66.13 3.72 3.72 .00 127168
4 2,276 2,172 0 67.17 3.75 3.75 .00 114659
5 2,035 1,738 0 68.24 3.79 3.79 .00 104151
6 1,829 1,390 0 69.32 3.83 3.83 .00 95090
=====

14,943 15,655 0 743,141
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 11586 0 171578 91373 80,205 75,119 53803
2 9371 0 151452 92286 59,166 48,608 42028
3 7578 0 134746 93209 41,537 29,934 33090
4 6111 0 120770 94142 26,628 16,833 26246
5 4941 0 109092 95083 14,009 7,768 20980
6 3995 0 99085 96033 3,052 1,484 16864
=====

43582 0 786723 562126 224597 179746 193011
\$/BBLRESV: 14.85 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 166,393 RI OIL VAL: 178,673
WI PAYOUT: 3.1 GAS VAL: 9,758 GAS VAL: 10,478
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 372,840 WI TOTAL: 183,690 RI TOTAL: 189,150
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.29
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

87,022 13

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.8 D B: .500 De/Dt: 13.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 80,050
LAST YR RI VAL: 93,690
LAST YR 8/8 VAL: 173,740

LAST YR OIL PROD: 3,580
LAST YR GAS PROD: 4,614

REMARKS1: 317-36703
REMARKS2: 711874 F/41556
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152030 - SAWYER S FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42444 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 373,170

01 MARTIN COUNTY 1.000000 373,170
02 MARTIN CO FRESH WATE 1.000000 373,170
31 GRADY ISD 1.000000 373,170
60 MARTIN HOSPITAL DIST 1.000000 373,170
61 PERMIAN BASIN WATER 1.000000 373,170

1 3,432 4,571 0 64.08 3.43 3.43 .00 164942
2 2,998 3,656 0 65.10 3.47 3.47 .00 146377
3 2,642 2,925 0 66.13 3.50 3.50 .00 131037
4 2,345 2,340 0 67.17 3.54 3.54 .00 118135
5 2,097 1,872 0 68.24 3.57 3.57 .00 107324
6 1,885 1,497 0 69.32 3.61 3.61 .00 98001

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 11759 0 176701 96608 80,093 75,014 55410
2 9517 0 155894 97574 58,320 47,914 43260
3 7679 0 138716 98549 40,167 28,947 34065
4 6214 0 124349 99535 24,814 15,686 27023
5 5013 0 112337 100531 11,806 6,546 21605
6 4055 0 102056 101536 520 253 17369

44237 0 810053 594333 215720 174360 198732
\$/BBLRESV: 13.99 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 161,541 RI OIL VAL: 184,121
WI PAYOUT: 3.0 GAS VAL: 9,332 GAS VAL: 10,636
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 373,170 WI TOTAL: 178,410 RI TOTAL: 194,760
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

92,008 14

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.1 D B: .500 De/Dt: 13.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,660
LAST YR RI VAL: 60,750
LAST YR 8/8 VAL: 93,410

LAST YR OIL PROD: 3,367
LAST YR GAS PROD: 4,848

REMARKS1: 317-36961
REMARKS2: 718872
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152328 - TOM JIM 29 FULL WI DECIMAL = .787500 #WELLS: 2
RRC#, WELL#.....: 42575 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 10750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,298	6,529	0	64.08	3.36	3.36	.00	267353
ALT JOB#:	UNIT.....:	2	4,695	5,223	0	65.10	3.40	3.40	.00	240695
ALT LSE#:	EOR.....:	3	4,218	4,178	0	66.13	3.43	3.43	.00	219662
ALT RRC#:	GRAPH.....:	4	3,796	3,342	0	67.17	3.47	3.47	.00	200795
		5	3,416	2,674	0	68.24	3.50	3.50	.00	183572
		6	3,074	2,139	0	69.32	3.54	3.54	.00	167808

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	24,497	24,085	0				1,279,885

00	MARTIN COUNTY APPR D	1.000000	567,100							
01	MARTIN COUNTY	1.000000	567,100							
32	STANTON ISD (MARTIN	1.000000	567,100	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	567,100		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	567,100	--	-----	-----	-----	-----	-----	-----
				1	17276	0	284629	157521	127,108	119,048
				2	13985	0	254680	159096	95,584	78,529
				3	11287	0	230949	160686	70,263	50,636
				4	9135	0	209930	162293	47,637	30,115
				5	7371	0	190943	163916	27,027	14,986
				6	5964	0	173772	165556	8,216	3,996
				=====	=====	=====	=====	=====	=====	=====
				65018	0	1344903	969068	375835	297310	265980

				\$/BBLRESV:	14.37	EQUIP VAL:	15,074			
				\$/BBLPROD:	0	WI OIL VAL:	277,278	RI OIL VAL:	248,059	
				WI PAYOUT:	3.3	GAS VAL:	14,086	GAS VAL:	12,602	
				RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0	
						=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	8/8 VALUE:	567,100	WI TOTAL:	306,440	RI TOTAL:	260,660
YRS FLAT:		FMVF:	.02	8/8 RES:							

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.96
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,020		20	
-----	-----	-----	-----
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.5 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 67,950
LAST YR RI VAL: 99,070
LAST YR 8/8 VAL: 167,020

LAST YR OIL PROD: 8,331
LAST YR GAS PROD: 4,702

REMARKS1: 317-37178,622,
REMARKS2: 724116,35350, 775921
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152233 - ADAMS 2 FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 42598 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	43,560	1	6223	0	57027	49904	7,123	6,671	15576
01	MARTIN COUNTY	1.000000	43,560	2	5029	0	51042	50403	639	525	12336
32	STANTON ISD (MARTIN	1.000000	43,560								
60	MARTIN HOSPITAL DIST	1.000000	43,560		11252	0	108069	100307	7762	7196	27912
61	PERMIAN BASIN WATER	1.000000	43,560								

\$/BBLRESV: 4.21 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 6,318 RI OIL VAL: 24,506
WI PAYOUT: .0 GAS VAL: 734 GAS VAL: 2,848
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 43,560 WI TOTAL: 16,210 RI TOTAL: 27,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 42.99 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
47,528 5
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,040
LAST YR RI VAL: 50,940
LAST YR 8/8 VAL: 98,980
LAST YR OIL PROD: 1,895
LAST YR GAS PROD: 2,204

REMARKS1: 317-36942
REMARKS2: 718623 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 115300 - SALE RANCH "R" #3 FULL WI DECIMAL = .797561 #WELLS: 1
RRC#, WELL#.....: 42811 - 3 RRC DIST.: 08 FULL RI DECIMAL = .202439 DEPTH: 9260

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
32 STANTON ISD (MARTIN 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 5,840
LAST YR 8/8 VAL: 12,350

LAST YR OIL PROD:
LAST YR GAS PROD: 66

REMARKS1: 317-37215
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 115100 - SALE RANCH "P" #4 FULL WI DECIMAL = .796997 #WELLS: 1
RRC#, WELL#.....: 42938 - 4 RRC DIST.: 08 FULL RI DECIMAL = .203003 DEPTH: 9260
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,738	6,203	0	64.08	6.02	6.02	.00	190906
ALT JOB#:	UNIT.....:	2	3,267	4,962	0	65.10	6.08	6.08	.00	169507
ALT LSE#:	EOR.....:	3	2,878	3,969	0	66.13	6.15	6.15	.00	151686
ALT RRC#:	GRAPH.....: X	4	2,557	3,175	0	67.17	6.21	6.21	.00	136887
		5	2,284	2,540	0	68.24	6.27	6.27	.00	124220
		6	2,053	2,032	0	69.32	6.34	6.34	.00	113424

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	16,777	22,881	0				886,630

00	MARTIN COUNTY APPR D	1.000000	459,680							
01	MARTIN COUNTY	1.000000	459,680							
32	STANTON ISD (MARTIN	1.000000	459,680	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	459,680		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	459,680	--	-----	-----	-----	-----	-----	-----

1	29762	0	220668	105000	115,668	108,334	52875
2	24047	0	193554	106050	87,504	71,890	41042
3	19459	0	171145	107110	64,035	46,148	32115
4	15719	0	152606	108182	44,424	28,083	25342
5	12697	0	136917	109263	27,654	15,335	20121
6	10271	0	123695	110356	13,339	6,489	16087
=====	=====	=====	=====	=====	=====	=====	=====
	111955	0	998585	645961	352624	276279	187582

\$/BBLRESV:	17.98	EQUIP VAL:	5,098		
\$/BBLPROD:	0	WI OIL VAL:	240,398	RI OIL VAL:	163,220
WI PAYOUT:	3.2	GAS VAL:	30,355	GAS VAL:	20,609
RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	459,680	WI TOTAL:	275,850	RI TOTAL:	183,830
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.10
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.10
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000		19	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: .500 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 35,910
LAST YR RI VAL: 55,360
LAST YR 8/8 VAL: 91,270

LAST YR OIL PROD: 4,159
LAST YR GAS PROD: 6,921

REMARKS1: 317-37214
REMARKS2: 725313
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152259 - PHILLIPS "22" FULL WI DECIMAL = .770000 #WELLS: 3
RRC#, WELL#.....: 42939 - 1-6, RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	5,626	12,691	0	64.08	3.97	3.97	.00	277596
ALT RRC#:	GRAPH.....:	2	5,063	11,306	0	65.10	4.01	4.01	.00	253793
		3	4,557	10,175	0	66.13	4.05	4.05	.00	232043
		=====	=====	=====						=====
			15,246	34,172	0					763,432

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	317,690	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	317,690	1	38795	0	316391	257798	58,593	54,878	88904
32	STANTON ISD (MARTIN	1.000000	317,690	2	34910	0	288703	260375	28,328	23,273	71791
60	MARTIN HOSPITAL DIST	1.000000	317,690	3	31731	0	263774	262979	795	572	58047
61	PERMIAN BASIN WATER	1.000000	317,690	=====	=====	=====	=====	=====	=====	=====	=====
					105436	0	868868	781152	87716	78723	218742

\$/BBLRESV:	5.77	EQUIP VAL:	26,176		
\$/BBLPROD:	0	WI OIL VAL:	67,787	RI OIL VAL:	188,354
WI PAYOUT:	.0	GAS VAL:	9,362	GAS VAL:	26,013
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	317,690	WI TOTAL:	103,320	RI TOTAL:	214,370

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.68		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.68		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
245,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	16.3 D	B: .700	De/Dt: 10.3 / 10.0
GAS:	37.0 D	B: 1.000	De/Dt: 11.5 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	123,840
LAST YR RI VAL:	232,620
LAST YR 8/8 VAL:	356,460

LAST YR OIL PROD:	7,729
LAST YR GAS PROD:	17,653

REMARKS1: 317-37275,
REMARKS2: 726543,726545,780199, P-6
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152251 - KELLY "5" FULL WI DECIMAL = .825000 #WELLS: 1
RRC#, WELL#.....: 43026 - 1 RRC DIST.: 08 FULL RI DECIMAL = .175000 DEPTH: 10750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,593	5,887	0	64.08	3.40	3.40	.00	84216
ALT RRC#:	GRAPH.....:	2	1,433	5,298	0	65.10	3.43	3.43	.00	77000
		3	1,290	4,768	0	66.13	3.47	3.47	.00	70397
		=====	=====	=====						=====
			4,316	15,953	0					231,613

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	82,260	---	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	82,260	1	16513	0	100729	81923	18,806	17,613	20100
32	STANTON ISD (MARTIN	1.000000	82,260	2	14993	0	91993	82742	9,251	7,600	16244
60	MARTIN HOSPITAL DIST	1.000000	82,260	3	13651	0	84048	83569	479	345	13135
61	PERMIAN BASIN WATER	1.000000	82,260	=====	=====	=====	=====	=====	=====	=====	=====
					45157	0	276770	248234	28536	25558	49479

\$/BBLRESV:	5.89	EQUIP VAL:	8,725		
\$/BBLPROD:	5,523	WI OIL VAL:	20,960	RI OIL VAL:	40,578
WI PAYOUT:	.0	GAS VAL:	4,087	GAS VAL:	7,912
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	82,260	WI TOTAL:	33,770	RI TOTAL:	48,490

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.00		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.00		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
78,022	4.6	17	
-----	-----	-----	-----
	10.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	18,330
LAST YR RI VAL:	22,500
LAST YR 8/8 VAL:	40,830
LAST YR OIL PROD:	1,693
LAST YR GAS PROD:	6,049

REMARKS1: 317-37286
REMARKS2: 726523 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152331 - HARDIN "10A" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 43036 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,683	0	64.08	.00	.00	.00	86277
ALT RRC#:	GRAPH.....:	2	1,430	0	65.10	.00	.00	.00	74503
		3	1,215	0	66.13	.00	.00	.00	64330
		=====	=====	=====					=====
			4,328	0					225,110

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	94,280	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	94,280	1	0	86277	59452	26,825	25,124	20290
32	STANTON ISD (MARTIN	1.000000	94,280	2	0	74503	60046	14,457	11,877	15506
60	MARTIN HOSPITAL DIST	1.000000	94,280	3	0	64330	60647	3,683	2,654	11848
61	PERMIAN BASIN WATER	1.000000	94,280	=====	=====	=====	=====	=====	=====	=====
					0	0	225110	180145	44965	39655

\$/BBLRESV:	11.23	EQUIP VAL:	8,725		
\$/BBLPROD:	9,715	WI OIL VAL:	38,862	RI OIL VAL:	46,691
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	94,280	WI TOTAL:	47,590	RI TOTAL:	46,690

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
56,621	5.0		
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,180
LAST YR RI VAL: 44,720
LAST YR 8/8 VAL: 82,900

LAST YR OIL PROD: 1,982
LAST YR GAS PROD: 1,255

REMARKS1: 317-37605
REMARKS2: 735028 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152325 - ELLIS "36A" FULL WI DECIMAL = .760156 #WELLS: 4
RRC#, WELL#.....: 43048 - 3-6 RRC DIST.: 08 FULL RI DECIMAL = .239844 DEPTH: 11250
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	7,538	0	64.08	2.92	2.92	.00	367182
ALT RRC#:	GRAPH.....:	2	6,656	0	65.10	2.96	2.96	.00	329380
		3	5,957	0	66.13	2.98	2.98	.00	299453
		=====	=====	=====					=====
			20,151	0					996,015

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	388,910	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	388,910	1	0	0	367182	293498	73,684	69,012	108985
02	MARTIN CO FRESH WATE	1.000000	388,910	2	0	0	329380	296432	32,948	27,068	86518
31	GRADY ISD	1.000000	388,910	3	0	0	299453	299397	56	40	69608
60	MARTIN HOSPITAL DIST	1.000000	388,910		=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	388,910		0	0	996015	889327	106688	96120	265111

\$/BBLRESV:	6.15	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	94,198	RI OIL VAL:	259,809
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	388,910	WI TOTAL:	129,100	RI TOTAL:	259,810

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.45	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.45	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
279,522		7
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.1 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 62,930
LAST YR RI VAL: 106,160
LAST YR 8/8 VAL: 169,090

LAST YR OIL PROD: 8,063
LAST YR GAS PROD: 5,638

REMARKS1: 317-37577,760,8340,468 P-4
REMARKS2: 734413 753386,757102-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152396 - ROB "25" FULL WI DECIMAL = .799020 #WELLS: 1
RRC#, WELL#.....: 43087 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200980 DEPTH: 12000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110076 EOR.....:
ALT RRC#: 43087 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,500 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 7,530
LAST YR 8/8 VAL: 16,690

LAST YR OIL PROD: 68
LAST YR GAS PROD:

REMARKS1: 741568 F/DP M-152396
REMARKS2: 317-37876 D-110076
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152366 - MADISON "30" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43129 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10300

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 377,470

01 MARTIN COUNTY 1.000000 377,470
31 GRADY ISD 1.000000 377,470
60 MARTIN HOSPITAL DIST 1.000000 377,470
61 PERMIAN BASIN WATER 1.000000 377,470

1 3,291 3,918 0 64.08 3.42 3.42 .00 158165
2 2,927 3,134 0 65.10 3.46 3.46 .00 142911
3 2,617 2,507 0 66.13 3.49 3.49 .00 129797
4 2,355 2,006 0 67.17 3.53 3.53 .00 118639
5 2,120 1,604 0 68.24 3.56 3.56 .00 108502
6 1,908 1,283 0 69.32 3.60 3.60 .00 99197

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 10050 0 168215 91372 76,843 71,970 52748
2 8134 0 151045 92285 58,760 48,274 41915
3 6563 0 136360 93208 43,152 31,097 33487
4 5311 0 123950 94141 29,809 18,844 26937
5 4285 0 112787 95082 17,705 9,818 21691
6 3466 0 102663 96032 6,631 3,225 17473

37809 0 795020 562120 232900 183228 194251
\$/BBLRESV: 14.98 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 171,024 RI OIL VAL: 181,313
WI PAYOUT: 3.3 GAS VAL: 8,540 GAS VAL: 9,053
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.03
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

87,021 12

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.6 D B: .500 De/Dt: 11.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 108,280
LAST YR RI VAL: 139,360
LAST YR 8/8 VAL: 247,640

LAST YR OIL PROD: 4,205
LAST YR GAS PROD: 4,680

REMARKS1: 317-37714
REMARKS2: 738094
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152336 - FAYE 26 FULL WI DECIMAL = .759375 #WELLS: 2
RRC#, WELL#.....: 43145 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .240625 DEPTH: 13000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	493,670
01	MARTIN COUNTY	1.000000	493,670
32	STANTON ISD (MARTIN	1.000000	493,670
60	MARTIN HOSPITAL DIST	1.000000	493,670
61	PERMIAN BASIN WATER	1.000000	493,670

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	6,192		21,200		0		64.08	3.38	3.38	.00		301307
2	5,482		18,020		0		65.10	3.41	3.41	.00		271004
3	4,902		15,317		0		66.13	3.45	3.45	.00		246166
4	4,412		13,019		0		67.17	3.48	3.48	.00		225044
=====												=====
	20,988		67,556		0							1,043,521

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	54414		0		355721		249923		105,798		99,089			106036	
2	46662		0		317666		252422		65,244		53,602			83799	
3	40128		0		286294		254946		31,348		22,592			66834	
4	34406		0		259450		257495		1,955		1,236			53600	
=====															
	175610		0		1219131		1014786		204345		176519			310269	

\$/BBLRESV:	9.29	EQUIP VAL:	16,620		
\$/BBLPROD:	0	WI OIL VAL:	148,070	RI OIL VAL:	260,264
WI PAYOUT:	2.6	GAS VAL:	24,918	GAS VAL:	43,799
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	493,670	WI TOTAL:	189,610	RI TOTAL:	304,060

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.98	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.98	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
238,022		63
		15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.1 D B: .700 De/Dt: 11.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 102,420
LAST YR RI VAL: 169,560
LAST YR 8/8 VAL: 271,980

LAST YR OIL PROD: 6,306
LAST YR GAS PROD: 23,130

REMARKS1: 317-37698,7,
REMARKS2: 736928,736926
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152350 - HILL 58A FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 43183 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110059	EOR.....:	1 1,850	3,265	0	64.08	2.56	2.56	.00	94838
ALT RRC#: 43183	GRAPH.....:	2 1,646	2,612	0	65.10	2.59	2.59	.00	85724
		3 1,474	2,089	0	66.13	2.62	2.62	.00	77980
		=====	=====	=====					=====
		4,970	7,966	0					258,542

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	94,620	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	94,620	1	6687	0	101525	79823	21,702	20,326
30	KLONDIKE ISD-MARTIN	1.000000	94,620	2	5412	0	91136	80621	10,515	8,638
60	MARTIN HOSPITAL DIST	1.000000	94,620	3	4380	0	82360	81427	933	672
61	PERMIAN BASIN WATER	1.000000	94,620		=====	=====	=====	=====	=====	=====
					16479	0	275021	241871	33150	29636

\$/BBLRESV:	6.87	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	27,303
WI PAYOUT:	.0	GAS VAL:	1,740
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	94,620	WI TOTAL:	37,770
		RI TOTAL:	56,850

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.02	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.02	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
76,022		10
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.4 D	B: .500	De/Dt: 11.3 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 65,030
LAST YR RI VAL: 59,620
LAST YR 8/8 VAL: 124,650

LAST YR OIL PROD: 1,873
LAST YR GAS PROD: 3,990

REMARKS1: 317-37808 M-152350
REMARKS2: 740276 #2-P&A-5/12 D-110059
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 61900 - HALE VIOLA FULL WI DECIMAL = .751654 #WELLS: 2
RRC#, WELL#.....: 43231 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .248346 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,073,400	1	6,827	8,815	0	64.08	3.43	3.43	.00	328829
01	MARTIN COUNTY	1.000000	1,073,400	2	6,062	7,052	0	65.10	3.47	3.47	.00	296630
33	SANDS ISD (MARTIN CO	1.000000	1,073,400	3	5,419	5,641	0	66.13	3.50	3.50	.00	269362
60	MARTIN HOSPITAL DIST	1.000000	1,073,400	4	4,874	4,513	0	67.17	3.54	3.54	.00	246081
61	PERMIAN BASIN WATER	1.000000	1,073,400	5	4,387	3,610	0	68.24	3.57	3.57	.00	225022
				6	3,948	2,888	0	69.32	3.61	3.61	.00	205709
				7	3,553	2,310	0	69.32	3.61	3.61	.00	185128
				8	3,198	1,848	0	69.32	3.61	3.61	.00	166631
				9	2,878	1,478	0	69.32	3.61	3.61	.00	149957
					=====	=====	=====					=====
					41,146	38,155	0					2,073,349

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	22727	0	351556	142821	208,735	195,499	109269
2	18393	0	315023	144249	170,774	140,303	86649
3	14842	0	284204	145691	138,513	99,821	69179
4	12009	0	258090	147147	110,943	70,135	55595
5	9689	0	234711	148619	86,092	47,740	44742
6	7838	0	213547	150105	63,442	30,860	36025
7	6270	0	191398	150105	41,293	17,620	28574
8	5016	0	171647	150105	21,542	8,063	22677
9	4013	0	153970	150105	3,865	1,269	18001
	=====	=====	=====	=====	=====	=====	=====
	100797	0	2174146	1328947	845199	611310	470711

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.04
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
136,020		27	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.9 D B: .500 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 290,550
LAST YR RI VAL: 263,980
LAST YR 8/8 VAL: 554,530

LAST YR OIL PROD: 7,204
LAST YR GAS PROD: 13,804

REMARKS1: 317-35014,8021,
REMARKS2: 744327 F/DP 744551
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152457 - DERWOOD "42" FULL WI DECIMAL = .780762 #WELLS: 2
RRC#, WELL#.....: 43248 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .219238 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 20,200
01 MARTIN COUNTY 1.000000 20,200
33 SANDS ISD (MARTIN CO 1.000000 20,200
60 MARTIN HOSPITAL DIST 1.000000 20,200
61 PERMIAN BASIN WATER 1.000000 20,200

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

85,009

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: .800 De/Dt: 13.3 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 70,080
LAST YR RI VAL: 88,900
LAST YR 8/8 VAL: 158,980

LAST YR OIL PROD: 2,105
LAST YR GAS PROD:

REMARKS1: 746844 F/DP757671
REMARKS2: 317-38100,484, P-2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152460 - SIMONS 34 FULL WI DECIMAL = .768750 #WELLS: 2
RRC#, WELL#.....: 43439 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .231250 DEPTH: 13000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,369,960	1	7,007	25,450	0	64.08	3.62	3.62	.00	345175
01	MARTIN COUNTY	1.000000	1,369,960	2	6,172	20,869	0	65.10	3.66	3.66	.00	308882
32	STANTON ISD (MARTIN	1.000000	1,369,960	3	5,483	17,112	0	66.13	3.70	3.70	.00	278742
60	MARTIN HOSPITAL DIST	1.000000	1,369,960	4	4,900	14,032	0	67.17	3.74	3.74	.00	253021
61	PERMIAN BASIN WATER	1.000000	1,369,960	5	4,406	11,506	0	68.24	3.78	3.78	.00	231137
				6	3,965	9,435	0	69.32	3.82	3.82	.00	211294
				7	3,569	7,736	0	69.32	3.82	3.82	.00	190191
				8	3,212	6,344	0	69.32	3.82	3.82	.00	171167
				9	2,891	5,202	0	69.32	3.82	3.82	.00	154061
				10	2,602	4,265	0	69.32	3.82	3.82	.00	138660
					=====	=====	=====					=====
					44,207	121,951	0					2,282,330

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	70824	0	415999	132323	283,676	265,688	117720
				2	58718	0	367600	133646	233,954	192,209	92057
				3	48675	0	327417	134982	192,435	138,682	72560
				4	40345	0	293366	136331	157,035	99,272	57535
				5	33436	0	264573	137695	126,878	70,357	45918
				6	27708	0	239002	139071	99,931	48,609	36709
				7	22721	0	212912	139072	73,840	31,507	28939
				8	18631	0	189798	139072	50,726	18,986	22829
				9	15277	0	169338	139072	30,266	9,937	18025
				10	12527	0	151187	139072	12,115	3,489	14242
					=====	=====	=====	=====	=====	=====	=====
					348862	0	2631192	1370336	1260856	878736	506534

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.27 \$/BBLRESV: 21.98 EQUIP VAL: 12,402
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.27 \$/BBLPROD: 0 WI OIL VAL: 746,981 RI OIL VAL: 430,587
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 114,179 GAS VAL: 65,817
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,369,960 WI TOTAL: 873,560 RI TOTAL: 496,400

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
126,022		77	
-----	-----	-----	-----
	18.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.5 D B: .500 De/Dt: 12.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 503,240
LAST YR RI VAL: 301,870
LAST YR 8/8 VAL: 805,110

LAST YR OIL PROD: 7,772
LAST YR GAS PROD: 28,102

REMARKS1: 317-37917,8
REMARKS2: 741632
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 943448 - WELL=CO=ROBB 'A' (PIONEER) FULL WI DECIMAL = .796875 #WELLS: 8
RRC#, WELL#.....: 43448 - 1-8 RRC DIST.: 08 FULL RI DECIMAL = .203125 DEPTH: 11500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.909999	234,980	1	6,091	16,777	0	64.08	4.10	4.10	.00	311029
01	MARTIN COUNTY	.909999	234,980	2	5,393	14,856	0	65.10	4.14	4.14	.00	279770
32	STANTON ISD (MARTIN	.909999	234,980									
60	MARTIN HOSPITAL DIST	.909999	234,980		11,484	31,633	0					590,799
61	PERMIAN BASIN WATER	.909999	234,980									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.69 EQUIP VAL: 64,131
\$ /BBLPROD: 0 WI OIL VAL: 33,797 RI OIL VAL: 131,275
WI PAYOUT: .0 GAS VAL: 5,940 GAS VAL: 23,070
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 258,220 WI TOTAL: 103,870 RI TOTAL: 154,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
308,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.8 D B: .700 De/Dt: 11.9 / 8.0
GAS: 49.0 D B: .700 De/Dt: 11.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 154,680
LAST YR RI VAL: 177,210
LAST YR 8/8 VAL: 331,890

LAST YR OIL PROD: 7,794
LAST YR GAS PROD: 20,053

REMARKS1: 317-38011, 91% M-943448
REMARKS2: 779248 P-8 9% HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152715 - WELLS "35A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44041 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	409,620	1	4,666	12,384	0	64.08	4.66	4.66	.00	224248
01	MARTIN COUNTY	1.000000	409,620	2	3,394	11,088	0	65.10	4.71	4.71	.00	165712
32	STANTON ISD (MARTIN	1.000000	409,620	3	2,670	9,979	0	66.13	4.75	4.75	.00	132425
60	MARTIN HOSPITAL DIST	1.000000	409,620	4	2,200	8,981	0	67.17	4.80	4.80	.00	110831
61	PERMIAN BASIN WATER	1.000000	409,620									

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WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 15.35 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 148,828 RI OIL VAL: 168,775
WI PAYOUT: 2.8 GAS VAL: 35,333 GAS VAL: 40,069
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 409,620 WI TOTAL: 200,780 RI TOTAL: 208,840

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

143,022

1
5.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.5 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 36.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 277,400
LAST YR RI VAL: 208,260
LAST YR 8/8 VAL: 485,660

LAST YR OIL PROD: 8,396
LAST YR GAS PROD: 16,932

REMARKS1: 317-38483,808, P-2
REMARKS2: 757486 F/DP767112
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152750 - MABEE "K" FULL WI DECIMAL = .808594 #WELLS: 7
RRC#, WELL#.....: 44058 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .191406 DEPTH: 10482
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	107,884	288,600	0	64.08	4.58	4.58	.00	5589977
ALT JOB#:	UNIT.....:	2	93,250	249,453	0	65.10	4.63	4.63	.00	4908631
ALT LSE#:	EOR.....:	3	82,115	219,669	0	66.13	4.67	4.67	.00	4390880
ALT RRC#:	GRAPH.....:	4	73,358	196,243	0	67.17	4.73	4.73	.00	3984312
		5	66,022	176,619	0	68.24	4.78	4.78	.00	3642992
		6	59,420	158,957	0	69.32	4.82	4.82	.00	3330594

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	53,478	143,061	0	69.32	4.82	4.82	.00	2997535
---	-----	-----	-----	8	48,130	128,755	0	69.32	4.82	4.82	.00	2697770
00	MARTIN COUNTY APPR D	1.000000	20,687,380	9	43,317	115,880	0	69.32	4.82	4.82	.00	2427993
01	MARTIN COUNTY	1.000000	20,687,380	10	38,985	104,292	0	69.32	4.82	4.82	.00	2185177
31	GRADY ISD	.610000	12,619,300	11	35,087	93,863	0	69.32	4.82	4.82	.00	1966687
32	STANTON ISD (MARTIN	.390000	8,068,080	12	31,578	84,477	0	69.32	4.82	4.82	.00	1770002
60	MARTIN HOSPITAL DIST	1.000000	20,687,380	=====	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	20,687,380	732,624	1,959,869	0						39,892,550

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
YR		-----	-----	-----	-----	-----	-----	-----

		1	1068790	0	6658767	2560969	4,097,798	3,837,956	1482788
		2	933900	0	5842531	2405519	3,437,012	2,823,746	1151358
		3	829500	0	5220380	2259504	2,960,876	2,133,814	910395
		4	750561	0	4734873	2122352	2,612,521	1,651,557	730737
		5	682646	0	4325638	1993525	2,332,113	1,293,226	590773
		6	619523	0	3950117	2013461	1,936,656	942,048	477427
		7	557569	0	3555104	2013461	1,541,643	657,819	380252
		8	501813	0	3199583	2013461	1,186,122	443,954	302849
		9	451633	0	2879626	2013461	866,165	284,388	241208
		10	406470	0	2591647	2013461	578,186	166,524	192111
		11	365824	0	2332511	2013461	319,050	80,605	153014
		12	329243	0	2099245	2013461	85,784	19,011	121865

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.40	12	329243	0	2099245	2013461	85,784	19,011	121865
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.40	=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	7497472	0	47390022	25436096	21953926	14334648	6734777	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y								
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N								

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 19.96	EQUIP VAL: 39,371			
				\$/BBLPROD: 0	WI OIL VAL: 11,825,456	RI OIL VAL: 5,555,895		
				WI PAYOUT: 4.4	GAS VAL: 2,222,485	GAS VAL: 1,044,179		
				RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0		
2,439,019					=====	=====	=====	=====
				8/8 VALUE: 20,687,380	WI TOTAL: 14,087,310	RI TOTAL: 6,600,070		

1
7.0 4

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 320.0 D B: 1.000 De/Dt: 14.5 / 10.0
GAS: 856.0 D B: 1.000 De/Dt: 14.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,604,780
LAST YR RI VAL: 3,904,420
LAST YR 8/8 VAL: 10,509,200

LAST YR OIL PROD: 122,974
LAST YR GAS PROD: 297,039

REMARKS1: 317-38092, P-6
REMARKS2: 759625,759634,765292,776809,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152829 - BATJER 56 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 44079 - 1, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	236	0	0	64.08	.44	.44	.00	12098
2	200	0	0	65.10	.45	.45	.00	10447
=====	=====	=====	=====	=====	=====	=====	=====	=====
436	0	0						22,545

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	15,390	1	0	0	12098	10521	1,577	1,477	2846
01	MARTIN COUNTY	1.000000	15,390	2	0	0	10447	10626	-179	-147	2174
33	SANDS ISD (MARTIN CO	1.000000	15,390	=====	=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	15,390		0	0	22545	21147	1398	1330	5020
61	PERMIAN BASIN WATER	1.000000	15,390								

\$/BBLRESV: 3.74 EQUIP VAL: 9,162
\$/BBLPROD: 2,328 WI OIL VAL: 1,303 RI OIL VAL: 4,920
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 15,390 WI TOTAL: 10,470 RI TOTAL: 4,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
10,020	.7		
15.0	99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 110,330
LAST YR RI VAL: 75,030
LAST YR 8/8 VAL: 185,360

LAST YR OIL PROD: 214
LAST YR GAS PROD: 1,448

REMARKS1: 317-37725 P-1
REMARKS2: 738508
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152781 - ELROD "5" FULL WI DECIMAL = .772500 #WELLS: 2
RRC#, WELL#.....: 44203 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .227500 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	406,540	1	5,822	11,753	0	64.08	1.60	1.60	10.34	288199
01	MARTIN COUNTY	1.000000	406,540	2	5,132	9,402	0	65.10	1.62	1.62	10.46	258087
02	MARTIN CO FRESH WATE	1.000000	406,540	3	4,586	7,521	0	66.13	1.64	1.64	10.59	234278
31	GRADY ISD	1.000000	406,540	4	4,127	6,017	0	67.17	1.65	1.65	10.72	214145
60	MARTIN HOSPITAL DIST	1.000000	406,540									
61	PERMIAN BASIN WATER	1.000000	406,540									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	14527	0	302726	212123	90,603	84,858	83867
2	11767	0	269854	214244	55,610	45,688	66160
3	9530	0	243808	216386	27,422	19,762	52896
4	7670	0	221815	218549	3,266	2,064	42589
	43494	0	1038203	861302	176901	152372	245512
	\$/BBLRESV: 9.42		EQUIP VAL: 16,620				
	\$/BBLPROD: 0		WI OIL VAL: 143,069		RI OIL VAL: 230,522		
	WI PAYOUT: 2.7		GAS VAL: 6,255		GAS VAL: 10,079		
	RI PAYOUT: 3.0		PRD VAL: 0		PRD VAL: 0		
	8/8 VALUE: 406,540		WI TOTAL: 165,940		RI TOTAL: 240,600		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.89
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.41 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
202,022 36
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.1 D B: 1.000 De/Dt: 12.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 156,060
LAST YR RI VAL: 181,730
LAST YR 8/8 VAL: 337,790

LAST YR OIL PROD: 6,216
LAST YR GAS PROD: 14,279

REMARKS1: TY18 3 MONTH SI VALUE FOR WO
REMARKS2: 754453,766307
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152780 - REBECCA "63" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 44425 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10482
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110202 EOR.....:
ALT RRC#: 44425 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	115,270
01	MARTIN COUNTY	1.000000	115,270
30	KLONDIKE ISD-MARTIN	1.000000	115,270
60	MARTIN HOSPITAL DIST	1.000000	115,270
61	PERMIAN BASIN WATER	1.000000	115,270

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	PRICE	WI	OIL
													REVENUE
1	1,649		979		0		64.08	2.64	2.64	.00			84534
2	1,482		783		0		65.10	2.68	2.68	.00			77183
3	1,334		626		0		66.13	2.70	2.70	.00			70574
4	1,201		501		0		67.17	2.73	2.73	.00			64537
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	5,666		2,889		0								296,828

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	2068		0		86602		63210		23,392		21,909				20367
2	1679		0		78862		63842		15,020		12,340				16414
3	1353		0		71927		64480		7,447		5,366				13247
4	1095		0		65632		65124		508		320				10698
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	6195		0		303023		256656		46367		39935				60726

\$/BBLRESV:	8.46	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	38,337
WI PAYOUT:	.0	GAS VAL:	800
RI PAYOUT:	3.0	PRD VAL:	0
=====	=====	=====	=====
8/8 VALUE:	115,270	WI TOTAL:	55,760
		RI TOTAL:	59,510

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.12	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.12	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
60,200		3
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 10.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,410
LAST YR RI VAL: 52,290
LAST YR 8/8 VAL: 107,700

LAST YR OIL PROD: 2,084
LAST YR GAS PROD: 8,137

REMARKS1: 317-37235,9176 M-152780
REMARKS2: 725304,776775 P-2 D-110202
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152748 - MORGAN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44598 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,500 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 1,580
LAST YR 8/8 VAL: 11,200

LAST YR OIL PROD: 1
LAST YR GAS PROD:

REMARKS1: 317-38269
REMARKS2: 751008
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152847 - GREEMAN 14A FULL WI DECIMAL = .781250 #WELLS: 4
RRC#, WELL#.....: 44745 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	--	-----	-----	-----	-----	-----	-----	-----	-----
---	---	---	---	1	2,356	0	0	64.08	2.36	2.36	.00	117947
00	MARTIN COUNTY APPR D	1.000000	69,050		=====	=====	=====	=====	=====	=====	=====	=====
01	MARTIN COUNTY	1.000000	69,050		0	0	117947	117810	137	128	31067	
31	GRADY ISD	1.000000	69,050									
60	MARTIN HOSPITAL DIST	1.000000	69,050									
61	PERMIAN BASIN WATER	1.000000	69,050									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: .07 EQUIP VAL: 38,478
\$ /BBLPROD: 23 WI OIL VAL: 125 RI OIL VAL: 30,446
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 69,050 WI TOTAL: 38,600 RI TOTAL: 30,450

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.78
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
112,200	7.0		
-----	-----	-----	-----
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 201,750
LAST YR RI VAL: 220,700
LAST YR 8/8 VAL: 422,450

LAST YR OIL PROD: 2,571
LAST YR GAS PROD: 3,939

REMARKS1: 317-38691,9121,545,82, P-4
REMARKS2: 763082,775646 #4 C-11/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 944882 - WELL=SMITH '46' (PIONEER) FULL WI DECIMAL = .778941 #WELLS: 2
RRC#, WELL#.....: 44882 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .221059 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 5,022	6,529	0	64.08	2.74	2.74	.00	250671
ALT RRC#:	GRAPH.....:	2 4,452	5,223	0	65.10	2.77	2.77	.00	225757
		3 3,998	4,178	0	66.13	2.80	2.80	.00	205942
		4 3,598	3,342	0	67.17	2.83	2.83	.00	188253
		=====	=====	=====					=====
		17,070	19,272	0					870,623

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
00	MARTIN COUNTY APPR D	1.000058	343,020	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
01	MARTIN COUNTY	1.000058	343,020							
32	STANTON ISD (MARTIN	1.000058	343,020	1 13935	0	264606	189023	75,583	70,790	70643
60	MARTIN HOSPITAL DIST	1.000058	343,020	2 11270	0	237027	190913	46,114	37,885	55999
61	PERMIAN BASIN WATER	1.000058	343,020	3 9114	0	215056	192822	22,234	16,023	44963
				4 7369	0	195622	194750	872	551	36194
				=====	=====	=====	=====	=====	=====	=====
				41688	0	912311	767508	144803	125249	207799

\$/BBLRESV:	8.81	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	117,135
WI PAYOUT:	2.8	GAS VAL:	5,609
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	343,000	WI TOTAL:	139,360
		RI TOTAL:	203,640

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.23	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.23	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
180,022		20
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	14.7 D	B: 1.000	De/Dt: 12.0 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 103,240
LAST YR RI VAL: 121,110
LAST YR 8/8 VAL: 224,350

LAST YR OIL PROD: 4,180
LAST YR GAS PROD: 5,927

REMARKS1: 317-38819,9061 P-2
REMARKS2: 767333,773692
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152922 - GREEMAN 14B FULL WI DECIMAL = .781250 #WELLS: 2
RRC#, WELL#.....: 45201 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,250	0	0	64.08	1.69	1.69	.00	112641
ALT RRC#:	GRAPH.....:	2 1,940	0	0	65.10	1.71	1.71	.00	98667
		=====	=====	=====					=====
		4,190	0	0					211,308

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	70,050	1	0	0	112641	105548	7,093	6,643	29669
01	MARTIN COUNTY	1.000000	70,050	2	0	0	98667	106603	-7,936	-6,520	22999
31	GRADY ISD	1.000000	70,050		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	70,050		0	0	211308	212151	843	123	52668
61	PERMIAN BASIN WATER	1.000000	70,050								

\$/BBLRESV:	.04	EQUIP VAL:	18,323		
\$/BBLPROD:	0	WI OIL VAL:	121	RI OIL VAL:	51,615
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	70,050	WI TOTAL:	18,440	RI TOTAL:	51,610

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.99	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.99	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
100,522		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	6.7 D	B: 1.000	De/Dt: 14.7 / 10.0
GAS:	D	B: 1.000	De/Dt: 14.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,780
LAST YR RI VAL: 44,240
LAST YR 8/8 VAL: 78,020

LAST YR OIL PROD: 2,043
LAST YR GAS PROD: 1,432

REMARKS1: 317-38690,9122,546 P-3
REMARKS2: 763080,775648,787019
MC1: S
MC2: 14B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150229 - SALE RANCH "V" #1,2 FULL WI DECIMAL = .802875 #WELLS: 1
RRC#, WELL#.....: 45451 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .197125 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

66,000 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 3,710
LAST YR 8/8 VAL: 13,330

LAST YR OIL PROD: 61
LAST YR GAS PROD: 29

REMARKS1: 317-33492,4367, P-2
REMARKS2: 780924
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153091 - SALE RANCH "W" FULL WI DECIMAL = .797131 #WELLS: 1
RRC#, WELL#.....: 45453 - 10 RRC DIST.: 08 FULL RI DECIMAL = .202869 DEPTH: 10008

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 9,420
LAST YR 8/8 VAL: 19,040

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY18 3 MONTH SI VALUE FOR COMP
REMARKS2: 726350
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152321 - HILL 59 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 45479 - 2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11100

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110054	EOR.....:	1 2,096	5,288	0	64.08	2.88	2.88	.00	107449
ALT RRC#: 45479	GRAPH.....:	2 1,875	4,336	0	65.10	2.91	2.91	.00	97650
		3 1,687	3,555	0	66.13	2.94	2.94	.00	89249
		=====	=====	=====					=====
		5,658	13,179	0					294,348

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	122,540	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	122,540	1	12184	0	119633	89273	30,360	28,435
30	KLONDIKE ISD-MARTIN	1.000000	122,540	2	10095	0	107745	90165	17,580	14,442
60	MARTIN HOSPITAL DIST	1.000000	122,540	3	8363	0	97612	91067	6,545	4,717
61	PERMIAN BASIN WATER	1.000000	122,540	=====	=====	=====	=====	=====	=====	=====
				30642	0	324990	270505	54485	47594	68538

\$/BBLRESV:	9.33	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	42,245	RI OIL VAL:	60,834
WI PAYOUT:	.0	GAS VAL:	4,397	GAS VAL:	6,333
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	122,540	WI TOTAL:	55,370	RI TOTAL:	67,170

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.39	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.39	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
85,022		16
-----	-----	-----
	18.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.1 D B: .500 De/Dt: 10.8 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 32,040
LAST YR RI VAL: 44,100
LAST YR 8/8 VAL: 76,140

LAST YR OIL PROD: 2,084
LAST YR GAS PROD: 6,112

REMARKS1: 317-39089 M-152321
REMARKS2: 774499 P&A 1-2/14 D-110054
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152996 - SALE RANCH 28A FULL WI DECIMAL = .753340 #WELLS: 1
RRC#, WELL#.....: 45612 - 1H RRC DIST.: 08 FULL RI DECIMAL = .246660 DEPTH: 10365
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,532,730	1	8,374	43,570	0	64.08	2.91	2.91	.00	404247
01	MARTIN COUNTY	1.000000	1,532,730	2	7,157	37,236	0	65.10	2.95	2.95	.00	350997
32	STANTON ISD (MARTIN	1.000000	1,532,730	3	6,234	32,450	0	66.13	2.98	2.98	.00	310568
60	MARTIN HOSPITAL DIST	1.000000	1,532,730	4	5,516	28,713	0	67.17	3.01	3.01	.00	279120
61	PERMIAN BASIN WATER	1.000000	1,532,730	5	4,941	25,718	0	68.24	3.05	3.05	.00	254007
				6	4,447	23,146	0	69.32	3.07	3.07	.00	232229
				7	4,002	20,831	0	69.32	3.07	3.07	.00	208991
				8	3,602	18,748	0	69.32	3.07	3.07	.00	188102
				9	3,242	16,873	0	69.32	3.07	3.07	.00	169302
				10	2,918	15,186	0	69.32	3.07	3.07	.00	152382
					=====	=====	=====					=====
					50,433	262,471	0					2,549,945

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	95515	0	499762	199523	300,239	281,201	153933
				2	82752	0	433749	195472	238,277	195,761	118231
				3	72849	0	383417	191504	191,913	138,306	92487
				4	65108	0	344228	187616	156,612	99,005	73483
				5	59092	0	313099	183807	129,292	71,696	59147
				6	53531	0	285760	180076	105,684	51,408	47773
				7	48177	0	257168	180077	77,091	32,894	38046
				8	43360	0	231462	180077	51,385	19,233	30304
				9	39023	0	208325	180077	28,248	9,275	24137
				10	35121	0	187503	180077	7,426	2,139	19225
					=====	=====	=====	=====	=====	=====	=====
					594528	0	3144473	1858306	1286167	900918	656766

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.44 \$/BBLRESV: 18.84 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.44 \$/BBLPROD: 0 WI OIL VAL: 715,969 RI OIL VAL: 521,939
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 166,930 GAS VAL: 121,692
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,532,730 WI TOTAL: 889,100 RI TOTAL: 643,630

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
190,022			
-----	-----	-----	-----
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.0 D B: .900 De/Dt: 15.5 / 10.0
GAS: 130.0 D B: .900 De/Dt: 15.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 719,610
LAST YR RI VAL: 507,230
LAST YR 8/8 VAL: 1,226,840

LAST YR OIL PROD: 11,088
LAST YR GAS PROD: 52,123

REMARKS1: 317-39227
REMARKS2: 778003
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152995 - SALE RANCH 16B FULL WI DECIMAL = .750990 #WELLS: 1
RRC#, WELL#.....: 45668 - 2H RRC DIST.: 08 FULL RI DECIMAL = .249010 DEPTH: 10365
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 553,700

01 MARTIN COUNTY 1.000000 553,700
31 GRADY ISD .195000 107,970
32 STANTON ISD (MARTIN .805000 445,730
60 MARTIN HOSPITAL DIST 1.000000 553,700
61 PERMIAN BASIN WATER 1.000000 553,700

1 5,432 11,100 0 64.08 3.08 3.08 9.45 261407
2 4,789 8,880 0 65.10 3.12 3.12 9.57 234132
3 4,251 7,104 0 66.13 3.14 3.14 9.68 211117
4 3,801 5,683 0 67.17 3.18 3.18 9.80 191738
5 3,418 4,546 0 68.24 3.21 3.21 9.92 175164
6 3,076 3,637 0 69.32 3.25 3.25 10.04 160132

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 25675 0 287082 190073 97,009 90,857 89546
2 20807 0 254939 182374 72,565 59,617 70372
3 16752 0 227869 174988 52,881 38,110 55663
4 13572 0 205310 167901 37,409 23,648 44384
5 10960 0 186124 161101 25,023 13,876 35607
6 8877 0 169009 154576 14,433 7,020 28613

96643 0 1330333 1031013 299320 233128 324185
\$/BBLRESV: 11.39 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 211,868 RI OIL VAL: 294,621
WI PAYOUT: 3.4 GAS VAL: 16,597 GAS VAL: 23,079
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.63
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.63
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

181,022 34

1 20.0 99
5.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.9 D B: .500 De/Dt: 12.2 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 109,550
LAST YR RI VAL: 204,610
LAST YR 8/8 VAL: 314,160

LAST YR OIL PROD: 5,803
LAST YR GAS PROD: 14,863

REMARKS1: 317-39205
REMARKS2: 777156
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152997 - SALE RANCH 28B FULL WI DECIMAL = .760436 #WELLS: 1
RRC#, WELL#.....: 45716 - 2H RRC DIST.: 08 FULL RI DECIMAL = .239564 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 411,590

01 MARTIN COUNTY 1.000000 411,590
32 STANTON ISD (MARTIN 1.000000 411,590
60 MARTIN HOSPITAL DIST 1.000000 411,590
61 PERMIAN BASIN WATER 1.000000 411,590

1 4,297 12,712 0 64.08 2.98 2.98 9.45 209387
2 3,743 10,678 0 65.10 3.01 3.01 9.57 185295
3 3,316 8,969 0 66.13 3.04 3.04 9.68 166754
4 2,978 7,534 0 67.17 3.07 3.07 9.80 152112
5 2,680 6,328 0 68.24 3.11 3.11 9.92 139071
6 2,412 5,316 0 69.32 3.13 3.13 10.04 127145
=====

19,426 51,537 0 979,764
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 28807 0 238194 173273 64,921 60,805 70591
2 24441 0 209736 162755 46,981 38,597 55006
3 20735 0 187489 152876 34,613 24,944 43514
4 17589 0 169701 143596 26,105 16,502 34856
5 14968 0 154039 134880 19,159 10,624 27998
6 12654 0 139799 126693 13,106 6,375 22487
=====

119194 0 1098958 894073 204885 157847 254452
\$/BBLRESV: 9.34 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 137,912 RI OIL VAL: 222,317
WI PAYOUT: 3.6 GAS VAL: 16,778 GAS VAL: 27,046
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 411,590 WI TOTAL: 162,230 RI TOTAL: 249,360
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.51
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

165,022 38

1 16.0 99
7.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.7 D B: 1.000 De/Dt: 13.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 154,950
LAST YR RI VAL: 173,150
LAST YR 8/8 VAL: 328,100

LAST YR OIL PROD: 4,976
LAST YR GAS PROD: 13,355

REMARKS1: 317-39228
REMARKS2: 778031
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153138 - SALE RANCH 15B #2H FULL WI DECIMAL = .751600 #WELLS: 1
RRC#, WELL#.....: 45980 - 2H RRC DIST.: 08 FULL RI DECIMAL = .248400 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,149,190
01 MARTIN COUNTY 1.000000 1,149,190

31 GRADY ISD .312000 358,550
32 STANTON ISD (MARTIN .688000 790,640
60 MARTIN HOSPITAL DIST 1.000000 1,149,190
61 PERMIAN BASIN WATER 1.000000 1,149,190

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.51
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

182,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.6 D B: .800 De/Dt: 20.0 / 10.0
GAS: 243.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 313,230
LAST YR RI VAL: 299,360
LAST YR 8/8 VAL: 612,590

LAST YR OIL PROD: 6,863
LAST YR GAS PROD: 115,865

REMARKS1: TY18 2 MONTH SI VALUE FOR COMP
REMARKS2: 779419 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153145 - TOM JIM 41 #2 FULL WI DECIMAL = .787500 #WELLS: 2
RRC#, WELL#.....: 45988 - 1-2 RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 11482
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 108700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 45988	EOR.....:	1 1,970	4,741	0	64.08	1.23	1.23	.00	99412
ALT RRC#: 45988	GRAPH.....:	2 1,725	3,555	0	65.10	1.23	1.23	.00	88434
		3 1,537	2,666	0	66.13	1.25	1.25	.00	80043
		=====	=====	=====					=====
		5,232	10,962	0					267,889

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.700000	73,050	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.700000	73,050	1	4592	0	104004	79298	24,706	23,139	26401
32	STANTON ISD (MARTIN	.700000	73,050	2	3444	0	91878	80090	11,788	9,684	20639
60	MARTIN HOSPITAL DIST	.700000	73,050	3	2625	0	82668	80891	1,777	1,280	16434
61	PERMIAN BASIN WATER	.700000	73,050	=====	=====	=====	=====	=====	=====	=====	=====
					10661	0	278550	240279	38271	34103	63474

\$/BBLRESV:	7.80	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	32,142
WI PAYOUT:	.0	GAS VAL:	1,279
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	104,350	WI TOTAL:	42,150
		RI TOTAL:	62,200

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.44	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.44	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
75,522		15
-----	-----	-----
	25.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.8 D	B: 1.000	De/Dt: 13.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,940
LAST YR RI VAL: 46,240
LAST YR 8/8 VAL: 91,180

LAST YR OIL PROD: 2,392
LAST YR GAS PROD: 5,052

REMARKS1:
REMARKS2:
MC1: S
MC2: 15A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153061 - SALE RANCH 24A FULL WI DECIMAL = .760717 #WELLS: 1
RRC#, WELL#.....: 45990 - 1H RRC DIST.: 08 FULL RI DECIMAL = .239283 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,048,040	1	9,981	62,437	0	64.08	3.54	3.54	9.45	486541
01	MARTIN COUNTY	1.000000	2,048,040	2	8,442	54,574	0	65.10	3.57	3.57	9.57	418070
32	STANTON ISD (MARTIN	1.000000	2,048,040	3	7,315	48,471	0	66.13	3.61	3.61	9.68	367990
60	MARTIN HOSPITAL DIST	1.000000	2,048,040	4	6,456	43,597	0	67.17	3.65	3.65	9.80	329885
61	PERMIAN BASIN WATER	1.000000	2,048,040	5	5,778	39,237	0	68.24	3.68	3.68	9.92	299944
				6	5,200	35,313	0	69.32	3.73	3.73	10.04	274211
				7	4,680	31,782	0	69.32	3.73	3.73	10.04	246790
				8	4,212	28,604	0	69.32	3.73	3.73	10.04	222111
				9	3,791	25,744	0	69.32	3.73	3.73	10.04	199910
				10	3,412	23,170	0	69.32	3.73	3.73	10.04	179925
				=====	=====	=====	=====					=====
					59,267	392,929	0					3,025,377

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	168139	0	654680	225773	428,907	401,710	193722
				2	148210	0	566280	228030	338,250	277,895	148287
				3	133110	0	501100	230311	270,789	195,149	116122
				4	121052	0	450937	232614	218,323	138,018	92477
				5	109842	0	409786	234940	174,846	96,957	74369
				6	100200	0	374411	237289	137,122	66,700	60133
				7	90181	0	336971	237289	99,682	42,534	47893
				8	81163	0	303274	237289	65,985	24,697	38144
				9	73048	0	272958	237289	35,669	11,711	30382
				10	65744	0	245669	237289	8,380	2,413	24199
				=====	=====	=====	=====	=====	=====	=====	=====
					1090689	0	4116066	2338113	1777953	1257784	825728

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.17	\$/BBLRESV: 20.10	EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.17	\$/BBLPROD: 0	WI OIL VAL: 906,001
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 326,625
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE: 9.52	ADDL GAS PRICES? N		
		8/8 VALUE: 2,048,040	WI TOTAL: 1,238,830
			RI TOTAL: 809,210
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
215,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.0 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 184.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,843,800
LAST YR RI VAL: 897,980
LAST YR 8/8 VAL: 2,741,780

LAST YR OIL PROD: 17,329
LAST YR GAS PROD: 74,375

REMARKS1: 317-39319
REMARKS2: 780924 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153064 - SALE RANCH 15A #1H FULL WI DECIMAL = .751596 #WELLS: 1
RRC#, WELL#.....: 45992 - 1H RRC DIST.: 08 FULL RI DECIMAL = .248404 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	7,044	110,878	0	64.08	2.98	2.98	9.45	339255
ALT JOB#:	UNIT.....:	2	5,814	97,799	0	65.10	3.01	3.01	9.57	284473
ALT LSE#:	EOR.....:	3	4,950	87,484	0	66.13	3.04	3.04	9.68	246030
ALT RRC#:	GRAPH.....:	4	4,312	78,736	0	67.17	3.07	3.07	9.80	217690
		5	3,815	70,862	0	68.24	3.11	3.11	9.92	195667
		6	3,423	63,776	0	69.32	3.13	3.13	10.04	178340

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,081	57,398	0	69.32	3.13	3.13	10.04	160522
---	-----	-----	-----	8	2,773	51,658	0	69.32	3.13	3.13	10.04	144475
00	MARTIN COUNTY APPR D	1.000000	1,692,960	9	2,496	46,492	0	69.32	3.13	3.13	10.04	130043
01	MARTIN COUNTY	1.000000	1,692,960									
31	GRADY ISD	.312000	528,210									
32	STANTON ISD (MARTIN	.688000	1,164,750									
60	MARTIN HOSPITAL DIST	1.000000	1,692,960									
61	PERMIAN BASIN WATER	1.000000	1,692,960									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	248340	0	587595	226823	360,772	337,896	182688
				2	221251	0	505724	229091	276,633	227,273	139147
				3	199888	0	445918	231381	214,537	154,609	108575
				4	181675	0	399365	233695	165,670	104,731	86054
				5	165637	0	361304	236032	125,272	69,466	68896
				6	150033	0	328373	238393	89,980	43,769	55413
				7	135029	0	295551	238393	57,158	24,390	44137
				8	121525	0	266000	238393	27,607	10,333	35153
				9	109372	0	239415	238393	1,022	336	28000
					1532750	0	3429245	2110594	1318651	972803	748063

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.51
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
216,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.5 D B: 1.000 De/Dt: 19.0 / 10.0
GAS: 325.0 D B: 1.000 De/Dt: 12.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 433,100
LAST YR RI VAL: 385,040
LAST YR 8/8 VAL: 818,140

LAST YR OIL PROD: 8,599
LAST YR GAS PROD: 131,449

REMARKS1: 317-39266
REMARKS2: 779418 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152914 - STRAIN 23 FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 46002 - 2 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-39555
REMARKS2: 787231 C-8/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153205 - SCHREIBER 26 #1 FULL WI DECIMAL = .758638 #WELLS: 1
RRC#, WELL#.....: 46039 - 1 RRC DIST.: 08 FULL RI DECIMAL = .241362 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.31
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

69,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 16.2 / 10.0
GAS: D B: 1.000 De/Dt: 16.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,840
LAST YR RI VAL: 71,360
LAST YR 8/8 VAL: 122,200

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-39865 P-1
REMARKS2: 795521
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153078 - SAWYER 25 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 46049 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,797	7,845	0	64.08	4.92	4.92	9.45
ALT RRC#:	GRAPH.....:	2	2,424	6,926	0	65.10	4.97	4.97	9.57
		3	2,140	6,200	0	66.13	5.02	5.02	9.68
		=====	=====	=====					=====
			7,361	20,971	0				358,915

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	186,550	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	186,550	1	28948	0	163372	126023	37,349	34,981	51229
02	MARTIN CO FRESH WATE	1.000000	186,550	2	25817	0	144169	127283	16,886	13,873	40007
31	GRADY ISD	1.000000	186,550	3	23343	0	129482	128555	927	667	31797
60	MARTIN HOSPITAL DIST	1.000000	186,550	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	186,550		78108	0	437023	381861	55162	49521	123033

\$/BBLRESV:	7.22	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	39,857
WI PAYOUT:	.0	GAS VAL:	8,674
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	186,550	WI TOTAL:	65,980
		RI TOTAL:	120,570

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 9.52	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
120,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.3 D	B: 1.000	De/Dt: 14.2 / 10.0
GAS:	23.0 D	B: 1.000	De/Dt: 12.4 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	51,840
LAST YR RI VAL:	73,050
LAST YR 8/8 VAL:	124,890

LAST YR OIL PROD:	3,198
LAST YR GAS PROD:	8,912

REMARKS1: 317-39481,536 P-2
REMARKS2: 785387 F/DP 786865-C2/15#2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152994 - SALE RANCH 16A FULL WI DECIMAL = .751047 #WELLS: 1
RRC#, WELL#.....: 46070 - 1H RRC DIST.: 08 FULL RI DECIMAL = .248953 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	835,040	1	5,737	38,394	0	64.08	2.81	2.81	9.45
01	MARTIN COUNTY	1.000000	835,040	2	4,878	32,649	0	65.10	2.84	2.84	9.57
31	GRADY ISD	.195000	162,840	3	4,242	28,400	0	66.13	2.87	2.87	9.68
32	STANTON ISD (MARTIN	.805000	672,200	4	3,754	25,131	0	67.17	2.90	2.90	9.80
60	MARTIN HOSPITAL DIST	1.000000	835,040	5	3,366	22,541	0	68.24	2.92	2.92	9.92
61	PERMIAN BASIN WATER	1.000000	835,040	6	3,029	20,287	0	69.32	2.96	2.96	10.04
				7	2,726	18,258	0	69.32	2.96	2.96	10.04
				8	2,453	16,432	0	69.32	2.96	2.96	10.04
					=====	=====	=====				=====
					30,185	202,092	0				1,514,515
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	81028	0	357133	200573	156,560	146,632	111364
				2	69639	0	308140	192449	115,691	95,048	85032
				3	61216	0	271902	184655	87,247	62,877	66400
				4	54736	0	244117	177177	66,940	42,317	52756
				5	49434	0	221946	170001	51,945	28,805	42446
				6	45100	0	202798	163116	39,682	19,303	34323
				7	40589	0	182512	163116	19,396	8,277	27336
				8	36530	0	164239	163116	1,123	420	21769
					=====	=====	=====	=====	=====	=====	=====
					438272	0	1952787	1414203	538584	403679	441426

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 13.53 EQUIP VAL: 6,836
YRS FLAT: FMVF: .02 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 306,817 RI OIL VAL: 335,508
WI PAYOUT: 3.6 GAS VAL: 88,787 GAS VAL: 97,090
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.31 8/8 VALUE: 835,040 WI TOTAL: 402,440 RI TOTAL: 432,600
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
191,022			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.2 D B: 1.000 De/Dt: 16.1 / 10.0
GAS: 115.0 D B: 1.000 De/Dt: 16.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 197,140
LAST YR RI VAL: 254,070
LAST YR 8/8 VAL: 451,210

LAST YR OIL PROD: 6,803
LAST YR GAS PROD: 41,798

REMARKS1: 317-39191
REMARKS2: 777044 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 153184 - SALE RANCH 16E                FULL WI DECIMAL = .751106                #WELLS:      1
RRC#, WELL#.....: 46088 - 5H          RRC DIST.: 08        FULL RI DECIMAL = .248894                DEPTH: 11040
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME....	--	-----	-----	----	----	----	----	-----
PIONEER NATURAL RES.								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	3,470	19,079	0	65.10	2.87	2.87	.00	169673
ALT JOB#:	UNIT.....:	3	3,021	16,621	0	66.13	2.91	2.91	.00	150055
ALT LSE#:	EOR.....:	4	2,678	14,727	0	67.17	2.93	2.93	.00	135110
ALT RRC#:	GRAPH.....: X	5	2,402	13,219	0	68.24	2.97	2.97	.00	123116

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	15.644	86.037	0	773.991
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00	MARTIN COUNTY APPR D	1.000000	351,720		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	351,720	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	.195000	68,580	--	-----	-----	-----	-----	-----	-----	-----
32	STANTON ISD (MARTIN	.805000	283,140	1	47763	0	243800	184823	58,977	55,237	759999
60	MARTIN HOSPITAL DIST	1.000000	351,720	2	41128	0	210801	175471	35,330	29,026	581552
61	PERMIAN BASIN WATER	1.000000	351,720	3	36329	0	186384	166592	19,792	14,263	455028
				4	32410	0	167520	158162	9,358	5,915	361911
				5	29489	0	152605	150159	2,446	1,356	291766
					=====	=====	=====	=====	=====	=====	=====
					187119	0	961110	835207	125903	105797	245020

	\$/BBLRESV:	7.11	EQUIP VAL:	7,914		
	\$/BBLPROD:	0	WI OIL VAL:	83,495	RI OIL VAL:	193,371
	WI PAYOUT:	2.9	GAS VAL:	20,186	GAS VAL:	46,749
	RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	3.35
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.35
TYPE..(USNQLHCT):	L	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
-----	-----	-----	-----	-----	-----	-----	-----	-----
	176,022							
-----	-----	-----	-----	-----	-----	-----	-----	-----
		1						
	6.0	5						

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	12.2	D	B: 1.000	De/Dt: 15.9 / 10.0
GAS:	67.0	D	B: 1.000	De/Dt: 15.9 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 668,330
LAST YR RI VAL: 477,120
LAST YR 8/8 VAL: 1,145,450

LAST YR OIL PROD:	8,861
LAST YR GAS PROD:	38,393

REMARKS1: 317-39610 P-1
REMARKS2: 788405
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153207 - TUNNELL #2 FULL WI DECIMAL = .752233 #WELLS: 1
RRC#, WELL#.....: 46118 - 2 RRC DIST.: 08 FULL RI DECIMAL = .247767 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 169,820
LAST YR RI VAL: 163,380
LAST YR 8/8 VAL: 333,200

LAST YR OIL PROD: 2,864
LAST YR GAS PROD: 9,106

REMARKS1: 317-39715 P-1
REMARKS2: P&A
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153063 - SALE RANCH 16D FULL WI DECIMAL = .751096 #WELLS: 1
RRC#, WELL#.....: 46121 - 4H RRC DIST.: 08 FULL RI DECIMAL = .248904 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,504,840	1	11,679	51,139	0	64.08	3.11	3.11	9.45	562113
01	MARTIN COUNTY	1.000000	2,504,840	2	10,147	44,434	0	65.10	3.14	3.14	9.57	496151
31	GRADY ISD	.195000	488,440	3	8,941	39,162	0	66.13	3.17	3.17	9.68	444099
32	STANTON ISD (MARTIN	.805000	2,016,400	4	7,974	34,919	0	67.17	3.20	3.20	9.80	402297
60	MARTIN HOSPITAL DIST	1.000000	2,504,840	5	7,177	31,427	0	68.24	3.24	3.24	9.92	367856
61	PERMIAN BASIN WATER	1.000000	2,504,840	6	6,459	28,284	0	69.32	3.27	3.27	10.04	336294
				7	5,813	25,456	0	69.32	3.27	3.27	10.04	302660
				8	5,232	22,910	0	69.32	3.27	3.27	10.04	272409
				9	4,709	20,619	0	69.32	3.27	3.27	10.04	245179
				10	4,238	18,557	0	69.32	3.27	3.27	10.04	220656
				11	3,814	16,701	0	69.32	3.27	3.27	10.04	198580
				12	3,433	15,031	0	69.32	3.27	3.27	10.04	178743
					=====	=====	=====					=====
					79,616	348,639	0					4,027,037

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	119456	0	681569	200573	480,996	450,496	212473
				2	104795	0	600946	202578	398,368	327,286	165789
				3	93244	0	537343	204604	332,739	239,794	131187
				4	83928	0	486225	206651	279,574	176,738	105051
				5	76479	0	444335	208717	235,618	130,657	84955
				6	69468	0	405762	210805	194,957	94,833	68656
				7	62522	0	365182	210805	154,377	65,873	54682
				8	56269	0	328678	210805	117,873	44,119	43553
				9	50642	0	295821	210805	85,016	27,914	34689
				10	45578	0	266234	210805	55,429	15,964	27628
				11	41019	0	239599	210805	28,794	7,275	22004
				12	36917	0	215660	210805	4,855	1,076	17526
					=====	=====	=====	=====	=====	=====	=====
					840317	0	4867354	2498758	2368596	1582025	968193

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.66
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

191,022

\$/BBLRESV: 21.45 EQUIP VAL: 5,624
\$/BBLPROD: 0 WI OIL VAL: 1,282,720 RI OIL VAL: 785,019
WI PAYOUT: 4.3 GAS VAL: 267,663 GAS VAL: 163,809
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 2,504,840 WI TOTAL: 1,556,010 RI TOTAL: 948,830

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 34.5 D B: .800 De/Dt: 13.8 / 10.0
GAS: 151.0 D B: .800 De/Dt: 13.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 803,670
LAST YR RI VAL: 540,700
LAST YR 8/8 VAL: 1,344,370

LAST YR OIL PROD: 11,694
LAST YR GAS PROD: 49,968

REMARKS1: 317-39606
REMARKS2: 789377 T/46121
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153196 - SALE RANCH 22G FULL WI DECIMAL = .750788 #WELLS: 1
RRC#, WELL#.....: 46168 - 7H RRC DIST.: 08 FULL RI DECIMAL = .249212 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,336,820	1	13,702	103,643	0	64.08	3.05	3.05	5.97	659210
01	MARTIN COUNTY	1.000000	3,336,820	2	11,620	87,900	0	65.10	3.09	3.09	6.04	567943
32	STANTON ISD (MARTIN	1.000000	3,336,820	3	10,023	75,834	0	66.13	3.12	3.12	6.11	497638
60	MARTIN HOSPITAL DIST	1.000000	3,336,820	4	8,769	66,336	0	67.17	3.15	3.15	6.19	442224
61	PERMIAN BASIN WATER	1.000000	3,336,820	5	7,758	58,698	0	68.24	3.19	3.19	6.26	397472

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YR WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

1	237332	0	896542	221573	674,969	632,169	279952
2	203922	0	771865	223788	548,077	450,283	213293
3	177638	0	675276	226026	449,250	323,760	165134
4	156883	0	599107	228287	370,820	234,421	129653
5	140583	0	538055	230569	307,486	170,510	103044
6	126778	0	487395	232875	254,520	123,805	82605
7	114101	0	438651	232876	205,775	87,804	65790
8	102690	0	394764	232876	161,888	60,593	52396
9	92420	0	355297	232876	122,421	40,195	41732
10	83178	0	319773	232876	86,897	25,027	33239
11	74859	0	287774	232876	54,898	13,870	26472
12	67374	0	259002	232876	26,126	5,790	21084
13	60637	0	233113	232876	237	46	16793

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.60
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.87	EQUIP VAL: 5,357		
211,022				\$/BBLPROD: 0	WI OIL VAL: 1,568,465	RI OIL VAL: 890,604	
				WI PAYOUT: 4.3	GAS VAL: 556,441	GAS VAL: 315,958	
				RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	

8/8 VALUE: 3,336,820 WI TOTAL: 2,130,260 RI TOTAL: 1,206,560

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 41.0 D B: .700 De/Dt: 16.0 / 10.0
GAS: 310.0 D B: .700 De/Dt: 16.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,797,490
LAST YR RI VAL: 976,990
LAST YR 8/8 VAL: 2,774,480

LAST YR OIL PROD: 21,489
LAST YR GAS PROD: 105,630

REMARKS1: 317-39738 P-1
REMARKS2: 791521
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153209 - WOODY I 32 #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46260 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 259,990
01 MARTIN COUNTY 1.000000 259,990
31 GRADY ISD 1.000000 259,990
60 MARTIN HOSPITAL DIST 1.000000 259,990
61 PERMIAN BASIN WATER 1.000000 259,990

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 32014 0 136833 75623 61,210 57,328 42907
2 27482 0 118443 76379 42,064 34,558 32868
3 23589 0 103540 77142 26,398 19,023 25427
4 20311 0 91243 77914 13,329 8,426 19829
5 17431 0 80997 78693 2,304 1,278 15577
120827 0 531056 385751 145305 120613 136608

\$/BBLRESV: 14.66 EQUIP VAL: 7,914
\$/BBLPROD: 0 WI OIL VAL: 91,308 RI OIL VAL: 103,416
WI PAYOUT: 2.9 GAS VAL: 26,893 GAS VAL: 30,459
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.56
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
72,022 42
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: .500 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 109,810
LAST YR RI VAL: 111,920
LAST YR 8/8 VAL: 221,730

LAST YR OIL PROD: 3,257
LAST YR GAS PROD: 15,619

REMARKS1: 317-40013 P-1
REMARKS2: 799332
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153198 - SALE RANCH 24B FULL WI DECIMAL = .760324 #WELLS: 1
RRC#, WELL#.....: 46274 - 2H RRC DIST.: 08 FULL RI DECIMAL = .239676 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	16,034	19,388	0	64.08	3.79	3.79	5.97
				2	13,292	16,071	0	65.10	3.83	3.83	6.04
				3	11,350	13,724	0	66.13	3.87	3.87	6.11
				4	9,905	11,975	0	67.17	3.91	3.91	6.19
				5	8,786	10,621	0	68.24	3.96	3.96	6.26
				6	7,892	9,544	0	69.32	3.99	3.99	6.34
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,103	8,590	0	69.32	3.99	3.99	6.34
---	-----	-----	-----	8	6,393	7,731	0	69.32	3.99	3.99	6.34
00	MARTIN COUNTY APPR D	1.000000	2,870,070	9	5,754	6,958	0	69.32	3.99	3.99	6.34
01	MARTIN COUNTY	1.000000	2,870,070	10	5,179	6,262	0	69.32	3.99	3.99	6.34
32	STANTON ISD (MARTIN	1.000000	2,870,070	11	4,661	5,636	0	69.32	3.99	3.99	6.34
60	MARTIN HOSPITAL DIST	1.000000	2,870,070	12	4,195	5,072	0	69.32	3.99	3.99	6.34
61	PERMIAN BASIN WATER	1.000000	2,870,070	=====	=====	=====					=====
					100,544	121,572	0				5,141,773

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	55869	0	837071	221566	615,505	576,475
				2	46799	0	704714	223782	480,932	395,118
				3	40382	0	611063	226020	385,043	277,489
				4	35600	0	541458	228281	313,177	197,981
				5	31979	0	487836	230563	257,273	142,665
				6	28954	0	444907	232869	212,038	103,141
				7	26059	0	400427	232870	167,557	71,497
				8	23453	0	360400	232870	127,530	47,733
				9	21108	0	324376	232870	91,506	30,045
				10	18997	0	291960	232870	59,090	17,019
				11	17098	0	262759	232870	29,889	7,552
				12	15387	0	236487	232870	3,617	802
				=====	=====	=====	=====	=====	=====	=====
					361685	0	5503458	2760301	2743157	1867517

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.47
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
211,016			
-----	-----	-----	-----
8/8 VALUE:	2,870,070	WI TOTAL:	1,835,790

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 48.8 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: 59.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,827,850
LAST YR RI VAL: 967,360
LAST YR 8/8 VAL: 2,795,210

LAST YR OIL PROD: 21,389
LAST YR GAS PROD: 29,241

REMARKS1: 317-39318 P-1
REMARKS2: 780932
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153202 - SALE RANCH 28J FULL WI DECIMAL = .760595 #WELLS: 1
RRC#, WELL#.....: 46316 - 10H RRC DIST.: 08 FULL RI DECIMAL = .239405 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,336	21,055	0	69.32	3.05	3.05	6.34	123164
00	MARTIN COUNTY APPR D	1.000000	736,600		23,390	210,841	0					1,185,058
01	MARTIN COUNTY	1.000000	736,600									
32	STANTON ISD (MARTIN	1.000000	736,600		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	736,600	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	736,600	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	93688	0	323395	176423	146,972	137,653	95757
2	81537	0	283260	172841	110,419	90,717	74225
3	72541	0	252910	169332	83,578	60,232	58648
4	65461	0	229100	165895	63,205	39,956	47014
5	59706	0	209342	162528	46,814	25,960	38018
6	54270	0	191090	159228	31,862	15,499	30711
7	48844	0	172008	159229	12,779	5,453	24464
	476047	0	1661105	1165476	495629	375470	368837

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.41
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.41
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
\$/BBLRESV: 14.76 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 262,509 RI OIL VAL: 257,871
WI PAYOUT: 3.5 GAS VAL: 105,452 GAS VAL: 103,589
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 736,600 WI TOTAL: 375,140 RI TOTAL: 361,460

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
168,022
1
3.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.0 D B: 1.000 De/Dt: 14.5 / 10.0
GAS: 126.0 D B: 1.000 De/Dt: 14.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 368,220
LAST YR RI VAL: 315,780
LAST YR 8/8 VAL: 684,000

LAST YR OIL PROD: 6,648
LAST YR GAS PROD: 50,563

REMARKS1: 317-39461 P-1
REMARKS2: 784737
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153193 - SALE RANCH 22A FULL WI DECIMAL = .750781 #WELLS: 1
RRC#, WELL#.....: 46317 - 1H RRC DIST.: 08 FULL RI DECIMAL = .249219 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 513,600

01 MARTIN COUNTY 1.000000 513,600
32 STANTON ISD (MARTIN 1.000000 513,600
60 MARTIN HOSPITAL DIST 1.000000 513,600
61 PERMIAN BASIN WATER 1.000000 513,600

1 4,254 34,946 0 64.08 3.02 3.02 5.97 204660
2 3,598 29,566 0 65.10 3.05 3.05 6.04 175855
3 3,118 25,623 0 66.13 3.08 3.08 6.11 154806
4 2,750 22,611 0 67.17 3.12 3.12 6.19 138682
5 2,459 20,228 0 68.24 3.15 3.15 6.26 125983
6 2,213 18,205 0 69.32 3.19 3.19 6.34 115174
=====

18,392 151,179 0 915,160
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 79235 0 283895 185873 98,022 91,806 88652
2 67703 0 243558 178344 65,214 53,577 67307
3 59251 0 214057 171122 42,935 30,942 52348
4 52965 0 191647 164191 27,456 17,357 41475
5 47838 0 173821 157541 16,280 9,027 33290
6 43601 0 158775 151161 7,614 3,703 26911
=====

350593 0 1265753 1008232 257521 206412 309983
\$/BBLRESV: 10.59 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 146,254 RI OIL VAL: 219,641
WI PAYOUT: 3.1 GAS VAL: 56,030 GAS VAL: 84,143
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 513,600 WI TOTAL: 209,820 RI TOTAL: 303,780
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.56
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

177,022

1
5.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.8 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 105.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 128,840
LAST YR RI VAL: 194,070
LAST YR 8/8 VAL: 322,910

LAST YR OIL PROD: 5,148
LAST YR GAS PROD: 37,542

REMARKS1: 317-39455 P-1
REMARKS2: 784487
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153062 - SALE RANCH 16F FULL WI DECIMAL = .751113 #WELLS: 1
RRC#, WELL#.....: 46318 - 6H RRC DIST.: 08 FULL RI DECIMAL = .248887 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	1,441,330	1	8,193	33,593	64.08	2.87	2.87	9.45	394340
01	MARTIN COUNTY	1.000000	1,441,330	2	7,240	29,361	65.10	2.90	2.90	9.57	354018
31	GRADY ISD	.195000	281,060	3	6,486	26,079	66.13	2.93	2.93	9.68	322167
32	STANTON ISD (MARTIN	.805000	1,160,280	4	5,837	23,455	67.17	2.96	2.96	9.80	294490
60	MARTIN HOSPITAL DIST	1.000000	1,441,330	5	5,253	21,110	68.24	2.99	2.99	9.92	269248
61	PERMIAN BASIN WATER	1.000000	1,441,330	6	4,728	18,999	69.32	3.02	3.02	10.04	246173
				7	4,255	17,099	69.32	3.02	3.02	10.04	221546
				8	3,830	15,389	69.32	3.02	3.02	10.04	199417
				9	3,447	13,850	69.32	3.02	3.02	10.04	179476
				=====	=====	=====	=====	=====	=====	=====	=====
					49,269	198,935					2,480,875

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---
1				72416	0	466756	189023	277,733	260,122	145496
2				63955	0	417973	190913	227,060	186,546	115299
3				57394	0	379561	192822	186,739	134,577	92657
4				52147	0	346637	194750	151,887	96,018	74885
5				47409	0	316657	196697	119,960	66,522	60538
6				43097	0	289270	198664	90,606	44,073	48940
7				38787	0	260333	198665	61,668	26,314	38978
8				34908	0	234325	198665	35,660	13,347	31047
9				31417	0	210893	198665	12,228	4,015	24728
				=====	=====	=====	=====	=====	=====	=====
				441530	0	2922405	1758864	1163541	831534	632568

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.38
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
180,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.0 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 99.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 546,710
LAST YR RI VAL: 419,190
LAST YR 8/8 VAL: 965,900

LAST YR OIL PROD: 10,051
LAST YR GAS PROD: 39,489

REMARKS1: 317-39630
REMARKS2: 788408
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153195 - SALE RANCH 22F FULL WI DECIMAL = .750787 #WELLS: 1
RRC#, WELL#.....: 46373 - 6H RRC DIST.: 08 FULL RI DECIMAL = .249213 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	10,025	45,131	0	64.08	3.06	3.06	5.97
				2	8,503	38,275	0	65.10	3.10	3.10	6.04
				3	7,335	33,021	0	66.13	3.12	3.12	6.11
				4	6,414	28,885	0	67.17	3.16	3.16	6.19
				5	5,674	25,558	0	68.24	3.19	3.19	6.26
				6	5,070	22,835	0	69.32	3.23	3.23	6.34
				7	4,563	20,552	0	69.32	3.23	3.23	6.34
				8	4,107	18,497	0	69.32	3.23	3.23	6.34
				9	3,696	16,647	0	69.32	3.23	3.23	6.34
				10	3,326	14,982	0	69.32	3.23	3.23	6.34
				=====	=====	=====					=====
					58,713	264,383	0				2,956,790

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	103684	0	585991	205823	380,168	356,062
				2	89083	0	504678	205802	298,876	245,547
				3	77350	0	441529	205782	235,747	169,895
				4	68529	0	391989	205762	186,227	117,727
				5	61212	0	351912	205742	146,170	81,055
				6	55376	0	319242	205721	113,521	55,220
				7	49839	0	287318	205722	81,596	34,817
				8	44856	0	258603	205722	52,881	19,793
				9	40370	0	232727	205722	27,005	8,866
				10	36332	0	209432	205722	3,710	1,069
				=====	=====	=====	=====	=====	=====	=====
					626631	0	3583421	2057520	1525901	1090051

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.61 \$/BBLRESV: 20.00 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.61 \$/BBLPROD: 0 WI OIL VAL: 881,445 RI OIL VAL: 617,203
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 186,804 GAS VAL: 130,804
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 1,822,460 WI TOTAL: 1,074,450 RI TOTAL: 748,010

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
196,022			
-----	-----	-----	-----
1			
1.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.0 D B: .700 De/Dt: 16.0 / 10.0
GAS: 135.0 D B: .700 De/Dt: 16.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 987,910
LAST YR RI VAL: 605,650
LAST YR 8/8 VAL: 1,593,560

LAST YR OIL PROD: 12,634
LAST YR GAS PROD: 53,928

REMARKS1: 317-39735 P-1
REMARKS2: 791501
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153197 - SALE RANCH 22H FULL WI DECIMAL = .750785 #WELLS: 1
RRC#, WELL#.....: 46374 - 8H RRC DIST.: 08 FULL RI DECIMAL = .249215 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	9,163	94,219	0	64.08	2.99	2.99	5.97
				2	7,699	80,575	0	65.10	3.03	3.03	6.04
				3	6,610	69,697	0	66.13	3.05	3.05	6.11
				4	5,767	60,882	0	67.17	3.09	3.09	6.19
				5	5,104	53,639	0	68.24	3.12	3.12	6.26
				6	4,562	47,615	0	69.32	3.15	3.15	6.34
				7	4,106	42,551	0	69.32	3.15	3.15	6.34
				8	3,695	38,257	0	69.32	3.15	3.15	6.34
				9	3,326	34,431	0	69.32	3.15	3.15	6.34
				10	2,993	30,988	0	69.32	3.15	3.15	6.34
				=====	=====	=====					=====
					53,025	552,854	0				2,669,936

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	211507	0	652342	214223	438,119	410,338
				2	183298	0	559595	216365	343,230	281,987
				3	159599	0	487782	218528	269,254	194,043
				4	141242	0	432073	220714	211,359	133,615
				5	125647	0	387143	222921	164,222	91,066
				6	112608	0	350035	225150	124,885	60,748
				7	100632	0	314326	225150	89,176	38,052
				8	90477	0	282781	225150	57,631	21,571
				9	81428	0	254528	225150	29,378	9,646
				10	73286	0	229055	225150	3,905	1,125
				=====	=====	=====	=====	=====	=====	=====
					1279724	0	3949660	2218501	1731159	1242191

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.53 \$/BBLRESV: 20.67 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.53 \$/BBLPROD: 0 WI OIL VAL: 822,916 RI OIL VAL: 558,455
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 394,430 GAS VAL: 267,672
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 2,049,680 WI TOTAL: 1,223,550 RI TOTAL: 826,130

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
204,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.6 D B: .800 De/Dt: 17.0 / 10.0
GAS: 280.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 764,400
LAST YR RI VAL: 524,150
LAST YR 8/8 VAL: 1,288,550

LAST YR OIL PROD: 10,044
LAST YR GAS PROD: 95,986

REMARKS1: 317-39740 P-1
REMARKS2: 791528
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153183 - SALE RANCH 15E FULL WI DECIMAL = .750988 #WELLS: 1
RRC#, WELL#.....: 46466 - 5H RRC DIST.: 08 FULL RI DECIMAL = .249012 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	8,320	123,233	0	64.08	2.99	2.99	5.97
				2	7,139	107,279	0	65.10	3.03	3.03	6.04
				3	6,252	94,982	0	66.13	3.05	3.05	6.11
				4	5,563	85,217	0	67.17	3.09	3.09	6.19
				5	5,007	76,695	0	68.24	3.12	3.12	6.26
				6	4,506	69,026	0	69.32	3.15	3.15	6.34
				7	4,055	62,123	0	69.32	3.15	3.15	6.34
				8	3,650	55,911	0	69.32	3.15	3.15	6.34
00	MARTIN COUNTY APPR D	1.000000	2,310,620	9	3,285	50,320	0	69.32	3.15	3.15	6.34
01	MARTIN COUNTY	1.000000	2,310,620	10	2,957	45,288	0	69.32	3.15	3.15	6.34
31	GRADY ISD	.312000	720,910	11	2,661	40,759	0	69.32	3.15	3.15	6.34
32	STANTON ISD (MARTIN	.688000	1,589,710								
60	MARTIN HOSPITAL DIST	1.000000	2,310,620								
61	PERMIAN BASIN WATER	1.000000	2,310,620								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	276714	0	677100	221573	455,527	426,642
				2	244113	0	593134	223788	369,346	303,443
				3	217558	0	528050	226026	302,024	217,659
				4	197751	0	478370	228287	250,083	158,095
				5	179703	0	436299	230569	205,730	114,083
				6	163289	0	397865	232875	164,990	80,256
				7	146959	0	358056	232876	125,180	53,414
				8	132264	0	322277	232876	89,401	33,462
				9	119038	0	290050	232876	57,174	18,772
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	107134	0	261071	232876	28,195	8,121
YRS FLAT:	FMVF: .02	8/8 RES:		11	96420	0	234948	232876	2,072	524

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.53			1880943	0	4577220	2527498	2049722	1414471	937272
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.53									
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
211,022				8/8 VALUE:	2,310,620	WI TOTAL:	1,392,090	RI TOTAL:	918,530	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.8 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 364.0 D B: 1.000 De/Dt: 13.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 580,170
LAST YR RI VAL: 434,990
LAST YR 8/8 VAL: 1,015,160

LAST YR OIL PROD: 11,385
LAST YR GAS PROD: 134,808

REMARKS1: 317-39579
REMARKS2: 787768
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153204 - SALE RANCH 28L FULL WI DECIMAL = .760155 #WELLS: 1
RRC#, WELL#.....: 46485 - 12H RRC DIST.: 08 FULL RI DECIMAL = .239845 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,156	10,634	0	69.32	3.09	3.09	6.34	113608
00	MARTIN COUNTY APPR D	1.000000	516,930		21,719	107,106	0					1,099,561
01	MARTIN COUNTY	1.000000	516,930									
32	STANTON ISD (MARTIN	1.000000	516,930		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	516,930	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	516,930	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	48592	0	264234	170123	94,111	88,143	78430
2	42275	0	230273	163233	67,040	55,078	60486
3	37268	0	204362	156622	47,740	34,404	47504
4	33600	0	184583	150279	34,304	21,685	37971
5	30539	0	168573	144193	24,380	13,519	30688
6	27754	0	153956	138353	15,603	7,589	24802
7	24978	0	138586	138354	232	99	19758
	245006	0	1344567	1061157	283410	220517	299639

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 10.70 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 176,727 RI OIL VAL: 240,138
WI PAYOUT: 3.4 GAS VAL: 39,378 GAS VAL: 53,508
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 516,930 WI TOTAL: 223,280 RI TOTAL: 293,650

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.46
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.46
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
162,022			
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.2 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 65.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 170,280
LAST YR RI VAL: 185,530
LAST YR 8/8 VAL: 355,810

LAST YR OIL PROD: 7,005
LAST YR GAS PROD: 30,040

REMARKS1: 317-39466 P-1
REMARKS2: 784750
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153203 - SALE RANCH 28K FULL WI DECIMAL = .760449 #WELLS: 1
RRC#, WELL#.....: 46537 - 11H RRC DIST.: 08 FULL RI DECIMAL = .239551 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 378,680

01 MARTIN COUNTY 1.000000 378,680
32 STANTON ISD (MARTIN 1.000000 378,680
60 MARTIN HOSPITAL DIST 1.000000 378,680
61 PERMIAN BASIN WATER 1.000000 378,680

1 3,450 29,808 0 64.08 2.90 2.90 5.97 168117
2 3,006 25,971 0 65.10 2.92 2.92 6.04 148813
3 2,666 23,012 0 66.13 2.95 2.95 6.11 134069
4 2,390 20,660 0 67.17 2.98 2.98 6.19 122080
5 2,151 18,594 0 68.24 3.02 3.02 6.26 111622
6 1,936 16,735 0 69.32 3.05 3.05 6.34 102055
=====

15,599 134,780 0 786,756
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 65736 0 233853 172223 61,630 57,722 69300
2 57669 0 206482 165248 41,234 33,876 54149
3 51623 0 185692 158555 27,137 19,556 43095
4 46818 0 168898 152134 16,764 10,598 34688
5 42702 0 154324 145973 8,351 4,630 28048
6 38815 0 140870 140061 809 393 22658
=====

303363 0 1090119 934194 155925 126775 251938
\$/BBLRESV: 7.56 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 89,665 RI OIL VAL: 178,190
WI PAYOUT: 3.1 GAS VAL: 34,573 GAS VAL: 68,708
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 378,680 WI TOTAL: 131,780 RI TOTAL: 246,900
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.41
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.41
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

164,022

1
5.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.2 D B: 1.000 De/Dt: 13.7 / 10.0
GAS: 88.0 D B: 1.000 De/Dt: 13.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 173,430
LAST YR RI VAL: 171,040
LAST YR 8/8 VAL: 344,470

LAST YR OIL PROD: 4,445
LAST YR GAS PROD: 32,555

REMARKS1: 317-39463 P-1
REMARKS2: 784741
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153192 - SALE RANCH 21H FULL WI DECIMAL = .770859 #WELLS: 1
RRC#, WELL#.....: 46550 - 8H, RRC DIST.: 08 FULL RI DECIMAL = .229141 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	10,552	94,920	0	64.08	2.90	2.90	5.97
				2	8,937	80,391	0	65.10	2.92	2.92	6.04
				3	7,750	69,722	0	66.13	2.95	2.95	6.11
				4	6,844	61,558	0	67.17	2.98	2.98	6.19
				5	6,126	55,105	0	68.24	3.02	3.02	6.26
				6	5,513	49,595	0	69.32	3.05	3.05	6.34
				7	4,962	44,636	0	69.32	3.05	3.05	6.34
				8	4,466	40,172	0	69.32	3.05	3.05	6.34
00	MARTIN COUNTY APPR D	1.000000	2,532,610	9	4,019	36,155	0	69.32	3.05	3.05	6.34
01	MARTIN COUNTY	1.000000	2,532,610	10	3,617	32,540	0	69.32	3.05	3.05	6.34
32	STANTON ISD (MARTIN	1.000000	2,532,610	11	3,255	29,286	0	69.32	3.05	3.05	6.34
60	MARTIN HOSPITAL DIST	1.000000	2,532,610	12	2,930	26,357	0	69.32	3.05	3.05	6.34
61	PERMIAN BASIN WATER	1.000000	2,532,610	=====	=====	=====					=====
					68,971	620,437	0				3,578,335

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---

				1	212193	0	733426	201621	531,805	498,083	205090
				2	180953	0	629438	203637	425,801	349,825	155763
				3	158550	0	553621	205673	347,948	250,756	121239
				4	141409	0	495782	207729	288,053	182,098	96083
				5	128284	0	450533	209807	240,726	133,489	77268
				6	116604	0	411196	211905	199,291	96,941	62410
				7	104945	0	370094	211905	158,189	67,499	49708
				8	94449	0	333094	211905	121,189	45,360	39591
				9	85005	0	299764	211905	87,859	28,846	31531
				10	76505	0	269783	211905	57,878	16,669	25113
				11	68855	0	242789	211905	30,884	7,802	20000
				12	61968	0	218535	211905	6,630	1,469	15930

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.41
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.41
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

				\$/BBLRESV: 22.11	EQUIP VAL: 5,624		
				\$/BBLPROD: 0	WI OIL VAL: 1,175,563	RI OIL VAL: 630,011	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.2	GAS VAL: 469,695	GAS VAL: 251,720	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
192,020					=====	=====	=====
-----	-----	-----	-----	8/8 VALUE: 2,532,610	WI TOTAL: 1,650,880	RI TOTAL: 881,730	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 31.7 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 285.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 946,850
LAST YR RI VAL: 567,250
LAST YR 8/8 VAL: 1,514,100

LAST YR OIL PROD: 13,891
LAST YR GAS PROD: 105,521

REMARKS1: 317-39861, P-1
REMARKS2: 795183
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153194 - SALE RANCH 22B FULL WI DECIMAL = .750781 #WELLS: 1
RRC#, WELL#.....: 46551 - 2H RRC DIST.: 08 FULL RI DECIMAL = .249219 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	878,680
01	MARTIN COUNTY	1.000000	878,680
32	STANTON ISD (MARTIN	1.000000	878,680
60	MARTIN HOSPITAL DIST	1.000000	878,680
61	PERMIAN BASIN WATER	1.000000	878,680

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE
1	8,948	21,518	0	64.08	3.16	3.16	5.97	430489			
2	6,761	15,708	0	65.10	3.19	3.19	6.04	330450			
3	5,286	11,466	0	66.13	3.22	3.22	6.11	262445			
4	4,247	8,370	0	67.17	3.26	3.26	6.19	214176			
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
25,242	57,062	0									1,237,560

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	51051	0	481540	189210	292,330	273,793	150369
2	37621	0	368071	191102	176,969	145,392	101715
3	27722	0	290167	193013	97,154	70,016	70961
4	20488	0	234664	194943	39,721	25,110	50786
=====	=====	=====	=====	=====	=====	=====	=====
136882	0	1374442	768268	606174	514311	373831	

\$/BBLRESV:	23.95	EQUIP VAL:	8,310		
\$/BBLPROD:	0	WI OIL VAL:	453,828	RI OIL VAL:	329,869
WI PAYOUT:	2.4	GAS VAL:	50,196	GAS VAL:	36,485
RI PAYOUT:	2.9	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	878,680	WI TOTAL:	512,330	RI TOTAL:	366,350

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.72
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
180,200		69	
		27.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.5 D B: .500 De/Dt: 25.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 617,710
LAST YR RI VAL: 400,470
LAST YR 8/8 VAL: 1,018,180

LAST YR OIL PROD: 12,964
LAST YR GAS PROD: 28,725

REMARKS1: 317-39458 P-1
REMARKS2: 784488
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153191 - SALE RANCH 21G FULL WI DECIMAL = .770999 #WELLS: 1
RRC#, WELL#.....: 46552 - 7H RRC DIST.: 08 FULL RI DECIMAL = .229001 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	8,653	72,513	0	64.08	2.90	2.90	5.97
				2	7,328	62,232	0	65.10	2.92	2.92	6.04
				3	6,356	54,505	0	66.13	2.95	2.95	6.11
				4	5,609	48,490	0	67.17	2.98	2.98	6.19
				5	5,021	43,641	0	68.24	3.02	3.02	6.26
				6	4,519	39,277	0	69.32	3.05	3.05	6.34
				7	4,067	35,349	0	69.32	3.05	3.05	6.34
				8	3,660	31,814	0	69.32	3.05	3.05	6.34
				9	3,294	28,633	0	69.32	3.05	3.05	6.34
				10	2,965	25,770	0	69.32	3.05	3.05	6.34
				=====	=====	=====					=====
					51,472	442,224	0				2,663,042

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	162132	0	589639	187971	401,668	376,198
				2	140104	0	507911	189850	318,061	261,309
				3	123969	0	448037	191749	256,288	184,699
				4	111410	0	401889	193667	208,222	131,632
				5	101614	0	365784	195604	170,180	94,370
				6	92362	0	333883	197561	136,322	66,311
				7	83125	0	300488	197561	102,927	43,919
				8	74812	0	270423	197561	72,862	27,272
				9	67332	0	243382	197561	45,821	15,044
				10	60599	0	219065	197561	21,504	6,193
				=====	=====	=====	=====	=====	=====	=====
					1017459	0	3680501	1946646	1733855	1206947

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.41 \$/BBLRESV: 21.57 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.41 \$/BBLPROD: 0 WI OIL VAL: 855,825 RI OIL VAL: 494,885
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 326,981 GAS VAL: 189,078
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 1,872,970 WI TOTAL: 1,189,010 RI TOTAL: 683,960

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
179,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.0 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 216.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 837,160
LAST YR RI VAL: 514,760
LAST YR 8/8 VAL: 1,351,920

LAST YR OIL PROD: 11,797
LAST YR GAS PROD: 88,946

REMARKS1: 317-39863 P-1
REMARKS2: 795181
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153182 - SALE RANCH 15D FULL WI DECIMAL = .750990 #WELLS: 1
RRC#, WELL#.....: 46556 - 4H RRC DIST.: 08 FULL RI DECIMAL = .249010 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,759,840
01 MARTIN COUNTY 1.000000 1,759,840
31 GRADY ISD .312000 549,070
32 STANTON ISD (MARTIN .688000 1,210,770
60 MARTIN HOSPITAL DIST 1.000000 1,759,840
61 PERMIAN BASIN WATER 1.000000 1,759,840

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

1 6,942 113,473 0 64.08 2.98 2.98 5.97 334073
2 5,960 97,384 0 65.10 3.01 3.01 6.04 291381
3 5,218 85,299 0 66.13 3.04 3.04 6.11 259141
4 4,641 75,878 0 67.17 3.07 3.07 6.19 234111
5 4,177 68,290 0 68.24 3.11 3.11 6.26 214061
6 3,759 61,461 0 69.32 3.13 3.13 6.34 195688
7 3,383 55,315 0 69.32 3.13 3.13 6.34 176114
8 3,045 49,784 0 69.32 3.13 3.13 6.34 158519
9 2,741 44,806 0 69.32 3.13 3.13 6.34 142693

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 253947 0 588020 224723 363,297 340,261 183415
2 220135 0 511516 226970 284,546 233,774 141197
3 194738 0 453879 229239 224,640 161,890 110874
4 174940 0 409051 231532 177,519 112,222 88427
5 159497 0 373558 233847 139,711 77,473 71464
6 144470 0 340158 236185 103,973 50,575 57589
7 130023 0 306137 236185 69,952 29,848 45867
8 117022 0 275541 236185 39,356 14,730 36532
9 105321 0 248014 236185 11,829 3,884 29099

*** PARAMETERS ***

1500093 0 3505874 2091051 1414823 1024657 764464

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.51
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

8/8 VALUE: 1,759,840 WI TOTAL: 1,010,670 RI TOTAL: 749,170

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

214,022

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 20.7 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 338.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 309,870
LAST YR RI VAL: 298,540
LAST YR 8/8 VAL: 608,410

LAST YR OIL PROD: 8,396
LAST YR GAS PROD: 145,841

REMARKS1: 317-39589 P-1
REMARKS2: 787694
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	153190 - SALE RANCH 20L	FULL WI DECIMAL = .751490	#WELLS: 1
RRC#, WELL#.....	46603 - 12H RRC DIST... 08	FULL RI DECIMAL = .248510	DEPTH: 11040

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
PIONEER NATURAL RES.								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	12,088	97,912	0	65.10	3.46	3.46	6.04	591369
ALT JOB#:	UNIT.....:	3	10,643	86,220	0	66.13	3.49	3.49	6.11	528915
ALT LSE#:	EOR.....:	4	9,508	77,027	0	67.17	3.53	3.53	6.19	479941
ALT RRC#:	GRAPH.....: X	5	8,557	69,324	0	68.24	3.56	3.56	6.26	438817

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,931	56,153	0	69.32	3.60	3.60	6.34	361059
---	-----	-----	-----	8	6,238	50,538	0	69.32	3.60	3.60	6.34	324958
00	MARTIN COUNTY APPR D	1.000000	3,760,540	9	5,614	45,484	0	69.32	3.60	3.60	6.34	292452
01	MARTIN COUNTY	1.000000	3,760,540	10	5,053	40,936	0	69.32	3.60	3.60	6.34	263227
32	STANTON ISD (MARTIN	1.000000	3,760,540	11	4,548	36,842	0	69.32	3.60	3.60	6.34	236920
60	MARTIN HOSPITAL DIST	1.000000	3,760,540	12	4,093	33,158	0	69.32	3.60	3.60	6.34	213218
61	PERMIAN BASIN WATER	1.000000	3,760,540	13	3,684	29,842	0	69.32	3.60	3.60	6.34	191912

=====	=====	=====	=====
98,644	799,107	0	4,997,461

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS W/ GR PRICE: 4.03	11	99671	0	336591	259361	77,230	19,511	30846
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.03	12	89704	0	302922	259361	43,561	9,653	24567
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5	13	80733	0	272645	259361	13,284	2,582	19567
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N		2122987	0	7120448	3333675	3786773	2451995	1379825

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.75	EQUIP VAL: 5,357		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 1,686,505	RI OIL VAL: 949,057	
235,022				WI PAYOUT: 4.4	GAS VAL: 716,449	GAS VAL: 403,171	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	41.5	D	B: 1.000	De/Dt: 14.5 / 10.0
GAS:	336.0	D	B: 1.000	De/Dt: 14.5 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR WI VAL: 1,199,850
LAST YR RI VAL: 762,240
LAST YR 8/8 VAL: 1,962,090

LAST YR OIL PROD: 17,669
LAST YR GAS PROD: 121,707

REMARKS1: 317-39717 P-1
REMARKS2: 790923
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153181 - SALE RANCH 15C FULL WI DECIMAL = .750987 #WELLS: 1
RRC#, WELL#.....: 46610 - 3H RRC DIST.: 08 FULL RI DECIMAL = .249013 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	16,619	129,973	0	64.08	3.03	3.03	5.97
				2	14,569	113,604	0	65.10	3.06	3.06	6.04
				3	12,970	100,901	0	66.13	3.09	3.09	6.11
				4	11,673	90,754	0	67.17	3.12	3.12	6.19
				5	10,506	81,679	0	68.24	3.16	3.16	6.26
				6	9,455	73,511	0	69.32	3.19	3.19	6.34
				7	8,510	66,160	0	69.32	3.19	3.19	6.34
				8	7,659	59,544	0	69.32	3.19	3.19	6.34
00	MARTIN COUNTY APPR D	1.000000	4,358,990	9	6,893	53,590	0	69.32	3.19	3.19	6.34
01	MARTIN COUNTY	1.000000	4,358,990	10	6,204	48,231	0	69.32	3.19	3.19	6.34
31	GRADY ISD	.312000	1,360,010	11	5,584	43,408	0	69.32	3.19	3.19	6.34
32	STANTON ISD (MARTIN	.688000	2,998,980	12	5,026	39,067	0	69.32	3.19	3.19	6.34
60	MARTIN HOSPITAL DIST	1.000000	4,358,990	13	4,523	35,160	0	69.32	3.19	3.19	6.34
61	PERMIAN BASIN WATER	1.000000	4,358,990	=====	=====	=====	=====	=====	=====	=====	=====
					120,191	935,582	0				6,086,942

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	295752	0	1095512	286671	808,841	757,552	341718
2	261064	0	973332	289537	683,795	561,785	268680
3	234146	0	878272	292433	585,839	422,196	214546
4	212644	0	801474	295357	506,117	319,951	173264
5	193834	0	732239	298310	433,929	240,626	140084
6	176107	0	668319	301294	367,025	178,532	113147
7	158496	0	601513	301294	300,219	128,103	90122
8	142646	0	541361	301294	240,067	89,855	71777
9	128383	0	487222	301294	185,928	61,046	57167
10	115545	0	438515	301294	137,221	39,521	45533
11	103990	0	394684	301294	93,390	23,594	36268
12	93591	0	355237	301294	53,943	11,954	28887
13	84231	0	319691	301294	18,397	3,576	23005
	=====	=====	=====	=====	=====	=====	=====
	2200429	0	8287371	3872660	4414711	2838291	1604198

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.63	EQUIP VAL: 5,357		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,042,985	RI OIL VAL: 1,154,693	
273,020				WI PAYOUT: 4.5	GAS VAL: 738,537	GAS VAL: 417,420	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 4,358,990	WI TOTAL: 2,786,880	RI TOTAL: 1,572,110	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 48.9 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 383.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,544,620
LAST YR RI VAL: 1,001,300
LAST YR 8/8 VAL: 2,545,920

LAST YR OIL PROD: 20,730
LAST YR GAS PROD: 134,378

REMARKS1: 317-39574 P-1
REMARKS2: 787658
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153199 - SALE RANCH 25C FULL WI DECIMAL = .760883 #WELLS: 1
RRC#, WELL#.....: 46639 - 3H RRC DIST.: 08 FULL RI DECIMAL = .239117 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	26,581	121,962	0	64.08	3.54	3.54	5.97
				2	22,304	102,335	0	65.10	3.58	3.58	6.04
				3	19,076	87,538	0	66.13	3.62	3.62	6.11
				4	16,573	76,043	0	67.17	3.66	3.66	6.19
				5	14,578	66,899	0	68.24	3.69	3.69	6.26
				6	12,961	59,480	0	69.32	3.74	3.74	6.34
				7	11,626	53,360	0	69.32	3.74	3.74	6.34
				8	10,463	48,024	0	69.32	3.74	3.74	6.34
				9	9,417	43,222	0	69.32	3.74	3.74	6.34
				10	8,475	38,900	0	69.32	3.74	3.74	6.34
				11	7,628	35,010	0	69.32	3.74	3.74	6.34
				12	6,865	31,509	0	69.32	3.74	3.74	6.34
				13	6,179	28,358	0	69.32	3.74	3.74	6.34
				14	5,561	25,522	0	69.32	3.74	3.74	6.34
				15	5,005	22,970	0	69.32	3.74	3.74	6.34
				16	4,505	20,673	0	69.32	3.74	3.74	6.34
				=====	=====	=====					=====
					187,797	861,805	0				9,642,254

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	328508	0	1624528	1,366,205	1,279,574	480264
				2	278757	0	1383552	1,122,646	922,332	361970
				3	241114	0	1200965	937,450	675,592	278051
				4	211767	0	1058788	792,638	501,082	216935
				5	187830	0	944758	675,947	374,833	171301
				6	169262	0	852882	581,382	282,802	136853
				7	151847	0	765054	493,554	210,599	108637
				8	136662	0	688527	417,027	156,090	86521
				9	122997	0	619691	348,191	114,322	68913
				10	110698	0	557707	286,207	82,431	54885
				11	99628	0	501962	230,462	58,224	43717
				12	89665	0	451755	180,255	39,947	34816
				13	80698	0	406606	135,106	26,264	27732
				14	72628	0	365940	94,440	16,104	22088
				15	65366	0	329352	57,852	8,653	17593
				16	58829	0	296443	24,943	3,272	14013
				=====	=====	=====	=====	=====	=====	=====
					2406256	0	12048510	4304205	4752121	2124289

\$/BBLRESV: 26.08 EQUIP VAL: 4,627
\$/BBLPROD: 0 WI OIL VAL: 3,726,995 RI OIL VAL: 1,666,038
WI PAYOUT: 4.7 GAS VAL: 930,079 GAS VAL: 415,763
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.0 D B: .700 De/Dt: 17.0 / 10.0 8/8 VALUE: 6,743,500 WI TOTAL: 4,661,700 RI TOTAL: 2,081,800
GAS: 367.0 D B: .700 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,086,940
LAST YR RI VAL: 1,425,720
LAST YR 8/8 VAL: 4,512,660

LAST YR OIL PROD: 33,096
LAST YR GAS PROD: 146,831

REMARKS1: 317-40059 P-1
REMARKS2: 801534
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153200 - SALE RANCH 25D FULL WI DECIMAL = .760810 #WELLS: 1
RRC#, WELL#.....: 46640 - 4H RRC DIST.: 08 FULL RI DECIMAL = .239190 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	265,930
01	MARTIN COUNTY	1.000000	265,930
32	STANTON ISD (MARTIN	1.000000	265,930
60	MARTIN HOSPITAL DIST	1.000000	265,930
61	PERMIAN BASIN WATER	1.000000	265,930

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE
1	3,489	5,876	0	64.08	3.88	3.88	.00	170098			
2	2,951	4,700	0	65.10	3.92	3.92	.00	146159			
3	2,558	3,760	0	66.13	3.96	3.96	.00	128699			
4	2,255	3,008	0	67.17	4.00	4.00	.00	115239			
11,253	17,344	0						560,195			

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	17346	0	187444	120248	67,196	62,935	55437
2	14020	0	160179	121450	38,729	31,818	41924
3	11330	0	140029	122664	17,365	12,514	32433
4	9156	0	124395	123891	504	318	25497
51852	0	612047	488253	123794	107585	155291	

\$/BBLRESV:	11.27	EQUIP VAL:	8,310				
\$/BBLPROD:	0	WI OIL VAL:	96,502	RI OIL VAL:	139,292		
WI PAYOUT:	2.5	GAS VAL:	8,932	GAS VAL:	12,893		
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0		
8/8 VALUE:	265,930	WI TOTAL:	113,740	RI TOTAL:	152,190		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.57
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
114,522 18
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.5 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 179,120
LAST YR RI VAL: 171,680
LAST YR 8/8 VAL: 350,800

LAST YR OIL PROD: 7,770
LAST YR GAS PROD: 9,287

REMARKS1: 317-40060 P-1
REMARKS2: 801536
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153201 - SALE RANCH 25E FULL WI DECIMAL = .760463 #WELLS: 1
RRC#, WELL#.....: 46837 - 5H RRC DIST.: 08 FULL RI DECIMAL = .239537 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	22,057	82,585	0	64.08	3.60	3.60	1074848
				2	17,379	70,875	0	65.10	3.63	3.63	860367
				3	14,231	62,077	0	66.13	3.68	3.68	715669
				4	11,982	55,225	0	67.17	3.71	3.71	612044
				5	10,298	49,703	0	68.24	3.75	3.75	534404
				6	8,998	44,733	0	69.32	3.79	3.79	474332
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,968	40,260	0	69.32	3.79	3.79	420035
---	-----	-----	-----	8	7,131	36,234	0	69.32	3.79	3.79	375913
00	MARTIN COUNTY APPR D	1.000000	4,733,720	9	6,418	32,611	0	69.32	3.79	3.79	338327
01	MARTIN COUNTY	1.000000	4,733,720	10	5,776	29,350	0	69.32	3.79	3.79	304484
32	STANTON ISD (MARTIN	1.000000	4,733,720	11	5,198	26,415	0	69.32	3.79	3.79	274014
60	MARTIN HOSPITAL DIST	1.000000	4,733,720	12	4,678	23,774	0	69.32	3.79	3.79	246602
61	PERMIAN BASIN WATER	1.000000	4,733,720	13	4,210	21,397	0	69.32	3.79	3.79	221931
				14	3,789	19,257	0	69.32	3.79	3.79	199738
				=====	=====	=====					=====
				130,113	594,496	0					6,652,708

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	226090	0	1300938	232071	1,068,867	385489
				2	195649	0	1056016	234391	821,625	276916
				3	173723	0	889392	236735	652,657	206391
				4	155807	0	767851	239103	528,748	157688
*** PARAMETERS ***				5	141740	0	676144	241494	434,650	122879
				6	128927	0	603259	243908	359,351	97023
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	116036	0	536071	243909	292,162	76297
YRS FLAT:	FMVF: .02	8/8 RES:		8	104432	0	480345	243909	236,436	60500
				9	93990	0	432317	243909	188,408	48187
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.24			10	84591	0	389075	243909	145,166	38378
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.24			11	76132	0	350146	243909	106,237	30565
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5			12	68520	0	315122	243909	71,213	24343
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			13	61669	0	283600	243909	39,691	19388
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	55502	0	255240	243909	11,331	15441
				=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1682808	0	8335516	3378974	4956542	3265643	1559485
-----	-----	-----	-----							
221,020										
-----	-----	-----	-----							

\$/BBLRESV: 25.81	EQUIP VAL: 5,102		
\$/BBLPROD: 0	WI OIL VAL: 2,554,232	RI OIL VAL: 1,219,755	
WI PAYOUT: 4.3	GAS VAL: 646,095	GAS VAL: 308,538	
RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
	=====	=====	
8/8 VALUE: 4,733,720	WI TOTAL: 3,205,430	RI TOTAL: 1,528,290	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 69.0 D B: .800 De/Dt: 23.0 / 10.0
GAS: 246.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,340,590
LAST YR RI VAL: 2,186,400
LAST YR 8/8 VAL: 7,526,990

LAST YR OIL PROD: 38,630
LAST YR GAS PROD: 109,807

REMARKS1: TY19 SI FOR COMPLETION SR13A-E
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153189 - SALE RANCH 20K FULL WI DECIMAL = .751488 #WELLS: 1
RRC#, WELL#.....: 46871 - 11H RRC DIST.: 08 FULL RI DECIMAL = .248512 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	13,069	104,870	0	64.08	3.41	3.41	5.97
				2	11,241	90,186	0	65.10	3.45	3.45	6.04
				3	9,857	79,111	0	66.13	3.48	3.48	6.11
				4	8,779	70,464	0	67.17	3.52	3.52	6.19
				5	7,901	63,418	0	68.24	3.55	3.55	6.26
				6	7,111	57,076	0	69.32	3.60	3.60	6.34
				7	6,400	51,368	0	69.32	3.60	3.60	6.34
				8	5,760	46,231	0	69.32	3.60	3.60	6.34
00				9	5,184	41,608	0	69.32	3.60	3.60	6.34
01				10	4,666	37,447	0	69.32	3.60	3.60	6.34
32				11	4,199	33,702	0	69.32	3.60	3.60	6.34
60				12	3,779	30,332	0	69.32	3.60	3.60	6.34
61				=====	=====	=====					=====
					87,946	705,813	0				4,450,046

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---

				1	268737	0	898079	252023	646,056	605,090	279384
				2	233819	0	783750	254543	529,207	434,780	215768
				3	206889	0	696741	257088	439,653	316,845	169746
				4	186394	0	629536	259658	369,878	233,825	135729
				5	169185	0	574360	262255	312,105	173,072	109586
				6	154411	0	524845	264878	259,967	126,456	88619
				7	138969	0	472365	264879	207,486	88,534	70582
				8	125071	0	425128	264879	160,249	59,979	56215
				9	112564	0	382615	264879	117,736	38,657	44773
				10	101307	0	344374	264879	79,495	22,896	35662
				11	91176	0	309915	264879	45,036	11,378	28402
				12	82059	0	278919	264879	14,040	3,111	22620

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	112564	0	382615	264879	117,736	38,657	44773
YRS FLAT:	FMVF: .02	8/8 RES:		10	101307	0	344374	264879	79,495	22,896	35662
				11	91176	0	309915	264879	45,036	11,378	28402
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.02			12	82059	0	278919	264879	14,040	3,111	22620
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.02			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5				1870581	0	6320627	3139719	3180908	2114623	1257086
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N				\$/BBLRESV: 22.08		EQUIP VAL: 5,624				
					\$/BBLPROD: 0		WI OIL VAL: 1,459,026		RI OIL VAL: 867,352		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.3		GAS VAL: 613,302		GAS VAL: 364,591		
-----	-----	-----	-----		RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0		
240,022							=====		=====		
-----	-----	-----	-----		8/8 VALUE:	3,309,890	WI TOTAL: 2,077,950		RI TOTAL: 1,231,940		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 38.9 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 312.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 782,980
LAST YR RI VAL: 577,790
LAST YR 8/8 VAL: 1,360,770

LAST YR OIL PROD: 15,944
LAST YR GAS PROD: 116,901

REMARKS1: 317-39717 P-1
REMARKS2: 790923
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153187 - SALE RANCH 16G FULL WI DECIMAL = .751046 #WELLS: 1
RRC#, WELL#.....: 47031 - 7H RRC DIST.: 08 FULL RI DECIMAL = .248954 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,190	16,577	0	69.32	3.39	3.39	.00	686705
---	-----	-----	-----	8	11,871	14,919	0	69.32	3.39	3.39	.00	618034
00	MARTIN COUNTY APPR D	1.000000	5,850,630	9	10,684	13,427	0	69.32	3.39	3.39	.00	556236
01	MARTIN COUNTY	1.000000	5,850,630	10	9,616	12,084	0	69.32	3.39	3.39	.00	500633
31	GRADY ISD	.195000	1,140,870	11	8,654	10,876	0	69.32	3.39	3.39	.00	450549
32	STANTON ISD (MARTIN	.805000	4,709,760	12	7,789	9,788	0	69.32	3.39	3.39	.00	405515
60	MARTIN HOSPITAL DIST	1.000000	5,850,630	13	7,010	8,809	0	69.32	3.39	3.39	.00	364958
61	PERMIAN BASIN WATER	1.000000	5,850,630	14	6,309	7,928	0	69.32	3.39	3.39	.00	328462
				15	5,678	7,135	0	69.32	3.39	3.39	.00	295611
				16	5,110	6,422	0	69.32	3.39	3.39	.00	266039
					=====	=====	=====					=====
					203,318	255,519	0					10,321,960

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	77895	0	1315385	263571	1,051,814	985,118	410171
				2	69214	0	1172340	266206	906,134	744,452	323512
*** PARAMETERS ***				3	62239	0	1060638	268869	791,769	570,605	259014
				4	56699	0	969400	271557	697,843	441,155	209499
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	51490	0	886016	274273	611,743	339,229	169450
YRS FLAT:	FMVF: .02	8/8 RES:		6	46896	0	809872	277016	532,856	259,197	137070
				7	42206	0	728911	277017	451,894	192,824	109174
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 3.79		8	37984	0	656018	277017	379,001	141,856	86952
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 3.79		9	34186	0	590422	277017	313,405	102,900	69254
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		10	30766	0	531399	277017	254,382	73,264	55161
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		11	27691	0	478240	277017	201,223	50,837	43932
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		12	24921	0	430436	277017	153,419	33,999	34991
				13	22428	0	387386	277017	110,369	21,456	27868
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	20185	0	348647	277017	71,630	12,214	22196
-----	-----	-----	-----	15	18166	0	313777	277017	36,760	5,499	17679
251,020				16	16351	0	282390	277017	5,373	705	14079
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
					639317	0	10961277	4391662	6569615	3975310	1990002

\$/BBLRESV: 24.02 EQUIP VAL: 4,627
\$/BBLPROD: 0 WI OIL VAL: 3,668,577 RI OIL VAL: 1,836,454
WI PAYOUT: 4.7 GAS VAL: 227,223 GAS VAL: 113,746
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.6 D B: 1.000 De/Dt: 13.0 / 10.0 8/8 VALUE: 5,850,630 WI TOTAL: 3,900,430 RI TOTAL: 1,950,200
GAS: 95.0 D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,831,630
LAST YR RI VAL: 1,825,580
LAST YR 8/8 VAL: 5,657,210

LAST YR OIL PROD: 34,799
LAST YR GAS PROD: 46,278

REMARKS1: 317-39986
REMARKS2: 798396
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153221 - SALE RANCH 17F FULL WI DECIMAL = .781870 #WELLS: 1
RRC#, WELL#.....: 47036 - 6H RRC DIST.: 08 FULL RI DECIMAL = .218130 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE								
---	-----	-----	-----								
00	MARTIN COUNTY APPR D	1.000000	3,356,750	1	12,052	134,556	0	64.08	3.39	3.39	5.97
01	MARTIN COUNTY	1.000000	3,356,750	2	10,205	113,959	0	65.10	3.42	3.42	6.04
31	GRADY ISD	.120000	402,810	3	8,851	98,840	0	66.13	3.46	3.46	6.11
32	STANTON ISD (MARTIN	.880000	2,953,940	4	7,813	87,265	0	67.17	3.49	3.49	6.19
60	MARTIN HOSPITAL DIST	1.000000	3,356,750	5	6,995	78,120	0	68.24	3.53	3.53	6.26
61	PERMIAN BASIN WATER	1.000000	3,356,750	6	6,296	70,308	0	69.32	3.56	3.56	6.34
				7	5,666	63,277	0	69.32	3.56	3.56	6.34
				8	5,099	56,949	0	69.32	3.56	3.56	6.34
				9	4,589	51,254	0	69.32	3.56	3.56	6.34
				10	4,130	46,129	0	69.32	3.56	3.56	6.34
				11	3,717	41,516	0	69.32	3.56	3.56	6.34
				12	3,345	37,364	0	69.32	3.56	3.56	6.34
					=====	=====	=====				=====
					78,758	879,537	0				4,144,458

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	356646	0	960478	244671	715,807	670,418	252075
				2	304726	0	824158	247117	577,041	474,079	191415
				3	267389	0	725030	249589	475,441	342,636	149018
				4	238122	0	648447	252084	396,363	250,568	117946
				5	215611	0	588828	254605	334,223	185,336	94779
				6	195699	0	536937	257152	279,785	136,095	76485
				7	176129	0	483222	257152	226,070	96,464	60915
				8	158515	0	434877	257152	177,725	66,521	48513
				9	142663	0	391383	257152	134,231	44,072	38638
				10	128398	0	352241	257152	95,089	27,386	30773
				11	115558	0	317017	257152	59,865	15,125	24510
				12	104001	0	285297	257152	28,145	6,237	19520
					=====	=====	=====	=====	=====	=====	=====
					2403457	0	6547915	3048130	3499785	2314937	1104587

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.99
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.32	EQUIP VAL: 5,624		
				\$/BBLPROD: 0	WI OIL VAL: 1,435,919	RI OIL VAL: 685,158	
				WI PAYOUT: 4.3	GAS VAL: 832,718	GAS VAL: 397,336	
				RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
					=====	=====	=====
				8/8 VALUE: 3,356,750	WI TOTAL: 2,274,260	RI TOTAL: 1,082,490	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.2 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 404.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 986,030
LAST YR RI VAL: 588,130
LAST YR 8/8 VAL: 1,574,160

LAST YR OIL PROD: 14,055
LAST YR GAS PROD: 159,708

REMARKS1: 317-40140 P-1
REMARKS2: 803597
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153188 - SALE RANCH 17E FULL WI DECIMAL = .781986 #WELLS: 1
RRC#, WELL#.....: 47080 - 5H RRC DIST.: 08 FULL RI DECIMAL = .218014 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	10,952	137,792	0	64.08	3.39	3.39	5.97
---	-----	-----	-----	2	9,227	116,107	0	65.10	3.42	3.42	6.04
00	MARTIN COUNTY APPR D	1.000000	3,115,310	3	7,973	100,327	0	66.13	3.46	3.46	6.11
01	MARTIN COUNTY	1.000000	3,115,310	4	7,019	88,328	0	67.17	3.49	3.49	6.19
31	GRADY ISD	.120000	373,840	5	6,271	78,894	0	68.24	3.53	3.53	6.26
32	STANTON ISD (MARTIN	.880000	2,741,470	6	5,644	71,005	0	69.32	3.56	3.56	6.34
60	MARTIN HOSPITAL DIST	1.000000	3,115,310	7	5,080	63,905	0	69.32	3.56	3.56	6.34
61	PERMIAN BASIN WATER	1.000000	3,115,310	8	4,572	57,515	0	69.32	3.56	3.56	6.34
				9	4,115	51,764	0	69.32	3.56	3.56	6.34
				10	3,704	46,588	0	69.32	3.56	3.56	6.34
				11	3,334	41,929	0	69.32	3.56	3.56	6.34
				12	3,001	37,736	0	69.32	3.56	3.56	6.34
				=====	=====	=====					=====
					70,892	891,890	0				3,730,552

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	365277	0	914078	239423	674,655	239734
				2	310516	0	780238	241817	538,421	181091
				3	271452	0	683758	244235	439,523	140440
				4	241059	0	609739	246677	363,062	110829
				5	217780	0	552418	249143	303,275	88858
				6	197669	0	503615	251635	251,980	71689
				7	177903	0	453276	251635	201,641	57101
				8	160114	0	407950	251635	156,315	45477
				9	144104	0	367167	251635	115,532	37,933
				10	129695	0	330479	251635	78,844	28853
				11	116725	0	297452	251635	45,817	22981
				12	105052	0	267728	251635	16,093	18305
				=====	=====	=====	=====	=====	=====	=====
					2437346	0	6167898	2982740	3185158	1041581

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.99
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

228,022

\$/BBLRESV: 22.79 EQUIP VAL: 5,624
\$/BBLPROD: 0 WI OIL VAL: 1,263,458 RI OIL VAL: 617,383
WI PAYOUT: 4.3 GAS VAL: 825,477 GAS VAL: 403,365
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 3,115,310 WI TOTAL: 2,094,560 RI TOTAL: 1,020,750

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 33.0 D B: 1.000 De/Dt: 17.0 / 10.0
GAS: 415.0 D B: 1.000 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,135,710
LAST YR RI VAL: 613,020
LAST YR 8/8 VAL: 1,748,730

LAST YR OIL PROD: 14,263
LAST YR GAS PROD: 155,674

REMARKS1: 317-40139 P-1
REMARKS2: 803596
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153238 - SALE RANCH 23B FULL WI DECIMAL = .753877 #WELLS: 1
RRC#, WELL#.....: 47137 - 2H RRC DIST.: 08 FULL RI DECIMAL = .246123 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,496,140	1	8,317	159,044	0	64.08	3.47	3.47	.00	401781
01	MARTIN COUNTY	1.000000	2,496,140	2	6,901	134,013	0	65.10	3.50	3.50	.00	338683
32	STANTON ISD (MARTIN	1.000000	2,496,140	3	5,897	115,799	0	66.13	3.54	3.54	.00	293988
60	MARTIN HOSPITAL DIST	1.000000	2,496,140	4	5,148	101,949	0	67.17	3.57	3.57	.00	260684
61	PERMIAN BASIN WATER	1.000000	2,496,140	5	4,568	91,062	0	68.24	3.61	3.61	.00	234999
				6	4,104	81,956	0	69.32	3.65	3.65	.00	214470
				7	3,694	73,760	0	69.32	3.65	3.65	.00	193044
				8	3,325	66,384	0	69.32	3.65	3.65	.00	173760
				9	2,993	59,746	0	69.32	3.65	3.65	.00	156410
				10	2,694	53,771	0	69.32	3.65	3.65	.00	140785
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					47,641	937,484	0					2,408,604

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	416052	0	817833	290871	526,962	493,547	251175
				2	353603	0	692286	287904	404,382	332,228	188157
				3	309036	0	603024	284967	318,057	229,214	145040
				4	274380	0	535064	282060	253,004	159,941	113889
				5	247825	0	482824	279183	203,641	112,925	90947
				6	225514	0	439984	276336	163,648	79,603	73343
				7	202962	0	396006	276336	119,670	51,063	58417
				8	182666	0	356426	276336	80,090	29,977	46530
				9	164400	0	320810	276336	44,474	14,602	37063
				10	147959	0	288744	276336	12,408	3,574	29520
				=====	=====	=====	=====	=====	=====	=====	=====
					2524397	0	4933001	2806665	2126336	1506674	1034081

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.08 \$/BBLRESV: 20.07 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.08 \$/BBLPROD: 0 WI OIL VAL: 720,940 RI OIL VAL: 494,805
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 755,599 GAS VAL: 518,592
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,496,140 WI TOTAL: 1,482,740 RI TOTAL: 1,013,400

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
277,020			
-----	-----	-----	-----
1			
2.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.3 D B: 1.000 De/Dt: 18.5 / 10.0
GAS: 479.0 D B: 1.000 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 580,740
LAST YR RI VAL: 498,210
LAST YR 8/8 VAL: 1,078,950

LAST YR OIL PROD: 11,912
LAST YR GAS PROD: 208,032

REMARKS1: 317-39976,
REMARKS2: 798057
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153237 - SALE RANCH 23A FULL WI DECIMAL = .753860 #WELLS: 1
RRC#, WELL#.....: 47138 - 1H RRC DIST.: 08 FULL RI DECIMAL = .246140 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,593,420	1	9,345	143,413	0	64.08	3.47	3.47	.00	451432
01	MARTIN COUNTY	1.000000	2,593,420	2	7,722	120,348	0	65.10	3.51	3.51	.00	378967
32	STANTON ISD (MARTIN	1.000000	2,593,420	3	6,581	103,683	0	66.13	3.54	3.54	.00	328081
60	MARTIN HOSPITAL DIST	1.000000	2,593,420	4	5,732	91,079	0	67.17	3.58	3.58	.00	290250
61	PERMIAN BASIN WATER	1.000000	2,593,420	5	5,078	81,207	0	68.24	3.61	3.61	.00	261230
				6	4,557	73,086	0	69.32	3.66	3.66	.00	238138
				7	4,101	65,777	0	69.32	3.66	3.66	.00	214308
				8	3,691	59,199	0	69.32	3.66	3.66	.00	192883
				9	3,322	53,279	0	69.32	3.66	3.66	.00	173600
				10	2,990	47,951	0	69.32	3.66	3.66	.00	156250
					=====	=====	=====					=====
					53,119	839,022	0					2,685,139

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	375153	0	826585	260421	566,164	530,263	253886
				2	318447	0	697414	263025	434,389	356,881	189568
				3	276695	0	604776	265655	339,121	244,394	145474
				4	245806	0	536056	268311	267,745	169,260	114111
				5	221000	0	482230	270995	211,235	117,136	90843
				6	201654	0	439792	273704	166,088	80,790	73318
				7	181487	0	395795	273705	122,090	52,096	58392
				8	163338	0	356221	273705	82,516	30,885	46507
				9	147004	0	320604	273705	46,899	15,399	37042
				10	132303	0	288553	273705	14,848	4,277	29503
					=====	=====	=====	=====	=====	=====	=====
					2262887	0	4948026	2696931	2251095	1601381	1038644

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.09	\$/BBLRESV: 21.27	EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.09	\$/BBLPROD: 0	WI OIL VAL: 851,638
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 717,714
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 4.9	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 2,593,420	WI TOTAL: 1,575,550
			RI TOTAL: 1,017,870
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
248,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.5 D B: 1.000 De/Dt: 18.9 / 10.0
GAS: 433.0 D B: 1.000 De/Dt: 17.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 878,960
LAST YR RI VAL: 639,230
LAST YR 8/8 VAL: 1,518,190

LAST YR OIL PROD: 13,329
LAST YR GAS PROD: 159,261

REMARKS1: 317-39975,
REMARKS2: 798056
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153228 - SALE RANCH 21A FULL WI DECIMAL = .770654 #WELLS: 1
RRC#, WELL#.....: 47146 - 1H RRC DIST.: 08 FULL RI DECIMAL = .229346 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	287,040	1	2,445	42,632	0	64.08	2.89	2.89	.00	120743
01	MARTIN COUNTY	1.000000	287,040	2	2,097	36,588	0	65.10	2.91	2.91	.00	105206
32	STANTON ISD (MARTIN	1.000000	287,040	3	1,836	32,046	0	66.13	2.95	2.95	.00	93569
60	MARTIN HOSPITAL DIST	1.000000	287,040	4	1,633	28,506	0	67.17	2.98	2.98	.00	84532
61	PERMIAN BASIN WATER	1.000000	287,040		8,011	139,772	0					404,050

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	94950	0	215693	145448	70,245	65,791	60385
2	82052	0	187258	146902	40,356	33,155	46394
3	72854	0	166423	148371	18,052	13,010	36488
4	65465	0	149997	149854	143	90	29104
	315321	0	719371	590575	128796	112046	172371

\$/BBLRESV:	9.99	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	61,674
WI PAYOUT:	2.4	GAS VAL:	48,131
RI PAYOUT:	3.0	PRD VAL:	0
8/8 VALUE:	287,040	WI TOTAL:	118,120
		RI TOTAL:	168,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.40
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

138,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.3 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 127.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 169,680
LAST YR RI VAL: 148,490
LAST YR 8/8 VAL: 318,170

LAST YR OIL PROD: 3,716
LAST YR GAS PROD: 38,413

REMARKS1: 317-40123 P-1
REMARKS2: 803087
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153229 - SALE RANCH 21C FULL WI DECIMAL = .770528 #WELLS: 1
RRC#, WELL#.....: 47147 - 3H RRC DIST.: 08 FULL RI DECIMAL = .229472 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,887	40,916	0	69.32	3.05	3.05	6.34	314442
---	-----	-----	-----	8	5,298 <th>36,824</th> <th>0</th> <th>69.32</th> <th>3.05</th> <th>3.05</th> <th>6.34</th> <th>282982</th>	36,824	0	69.32	3.05	3.05	6.34	282982
00	MARTIN COUNTY APPR D	1.000000	2,900,740	9	4,768 <th>33,142</th> <td>0</td> <td>69.32</td> <td>3.05</td> <td>3.05</td> <td>6.34<th>254673</th></td>	33,142	0	69.32	3.05	3.05	6.34 <th>254673</th>	254673
01	MARTIN COUNTY	1.000000	2,900,740	10	4,291 <th>29,828</th> <td>0</td> <td>69.32</td> <td>3.05</td> <td>3.05</td> <td>6.34<th>229195</th></td>	29,828	0	69.32	3.05	3.05	6.34 <th>229195</th>	229195
32	STANTON ISD (MARTIN	1.000000	2,900,740	11	3,862 <th>26,845</th> <td>0</td> <td>69.32</td> <td>3.05</td> <td>3.05</td> <td>6.34<th>206281</th></td>	26,845	0	69.32	3.05	3.05	6.34 <th>206281</th>	206281
60	MARTIN HOSPITAL DIST	1.000000	2,900,740	12	3,476 <th>24,161</th> <td>0</td> <td>69.32</td> <td>3.05</td> <td>3.05</td> <td>6.34<th>185664</th></td>	24,161	0	69.32	3.05	3.05	6.34 <th>185664</th>	185664
61	PERMIAN BASIN WATER	1.000000	2,900,740	13	3,128 <th>21,745</th> <td>0</td> <td>69.32</td> <td>3.05</td> <td>3.05</td> <td>6.34<th>167076</th></td>	21,745	0	69.32	3.05	3.05	6.34 <th>167076</th>	167076

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	188189	0	784644	201621	583,023	546,053	219824
2	162612	0	682685	203637	479,048	393,571	169257
3	144379	0	607051	205673	401,378	289,261	133189
4	129305	0	547238	207729	339,509	214,627	106254
5	117933	0	500091	209807	290,284	160,971	85928
6	106841	0	456215	211905	244,310	118,840	69372
7	96157	0	410599	211905	198,694	84,783	55253
8	86540	0	369522	211905	157,617	58,995	44004
9	77887	0	332560	211905	120,655	39,615	35047
10	70099	0	299294	211905	87,389	25,169	27912
11	63089	0	269370	211905	57,465	14,518	22232
12	56781	0	242445	211905	30,540	6,768	17707
13	51103	0	218179	211905	6,274	1,220	14102
	=====	=====	=====	=====	=====	=====	=====
	1350915	0	5719893	2723707	2996186	1954391	1000081

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.57	EQUIP VAL: 5,357		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 1,462,949	RI OIL VAL: 748,605	
192,020				WI PAYOUT: 4.4	GAS VAL: 452,352	GAS VAL: 231,473	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 2,900,740	WI TOTAL: 1,920,660	RI TOTAL: 980,080	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.0 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,146,760
LAST YR RI VAL: 649,430
LAST YR 8/8 VAL: 1,796,190

LAST YR OIL PROD: 15,968
LAST YR GAS PROD: 100,438

REMARKS1: 317-40124 P-1
REMARKS2: 803088
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153271 - SALE RANCH 17D FULL WI DECIMAL = .782153 #WELLS: 1
RRC#, WELL#.....: 47149 - 4H RRC DIST.: 08 FULL RI DECIMAL = .217847 DEPTH: 11040
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE								
00	MARTIN COUNTY APPR D	1.000000	1,548,800								
01	MARTIN COUNTY	1.000000	1,548,800								
31	GRADY ISD	.120000	185,860								
32	STANTON ISD (MARTIN	.880000	1,362,940								
60	MARTIN HOSPITAL DIST	1.000000	1,548,800								
61	PERMIAN BASIN WATER	1.000000	1,548,800								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	251146	0	601888	236271	365,617	342,433	157702			
2	216560	0	514279	238633	275,646	226,462	119246			
3	191309	0	451066	241020	210,046	151,373	92555			
4	171257	0	402473	243430	159,043	100,542	73084			
5	155699	0	364819	245864	118,955	65,964	58625			
6	141318	0	332494	248322	84,172	40,944	47284			
7	127186	0	299222	248323	50,899	21,719	37657			
8	114467	0	269316	248323	20,993	7,857	29994			
1368942	0	3235557	1950186	1285371	957294	616147				

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
225,020			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.2 D B: 1.000 De/Dt: 17.8 / 10.0
GAS: 282.0 D B: 1.000 De/Dt: 15.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 793,060
LAST YR RI VAL: 502,940
LAST YR 8/8 VAL: 1,296,000

LAST YR OIL PROD: 12,098
LAST YR GAS PROD: 116,684

REMARKS1: 317-40138 P-1
REMARKS2: 803595
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153235 - SALE RANCH 20E FULL WI DECIMAL = .750996 #WELLS: 1
RRC#, WELL#.....: 47178 - 5H RRC DIST.: 08 FULL RI DECIMAL = .249004 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,175,550	1	18,061	147,818	0	64.08	3.42	3.42	.00	869164
01	MARTIN COUNTY	1.000000	4,175,550	2	14,775	120,942	0	65.10	3.46	3.46	.00	722347
32	STANTON ISD (MARTIN	1.000000	4,175,550	3	12,312	100,784	0	66.13	3.49	3.49	.00	611455
60	MARTIN HOSPITAL DIST	1.000000	4,175,550	4	10,418	85,277	0	67.17	3.53	3.53	.00	525530
61	PERMIAN BASIN WATER	1.000000	4,175,550	5	8,928	73,096	0	68.24	3.56	3.56	.00	457542
				6	7,738	63,348	0	69.32	3.60	3.60	.00	402833
				7	6,770	55,430	0	69.32	3.60	3.60	.00	352440
				8	5,973	48,908	0	69.32	3.60	3.60	.00	310949
				9	5,310	43,473	0	69.32	3.60	3.60	.00	276434
				10	4,749	38,896	0	69.32	3.60	3.60	.00	247228
				11	4,272	35,006	0	69.32	3.60	3.60	.00	222396
					=====	=====	=====					=====
					99,306	812,978	0					4,998,318

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	379657	0	1248821	287723	961,098	900,154	389519
				2	314261	0	1036608	290600	746,008	612,898	286133
				3	264152	0	875607	293506	582,101	419,503	213885
				4	226071	0	751601	296441	455,160	287,739	162474
				5	195426	0	652968	299405	353,563	196,061	124913
				6	171267	0	574100	302399	271,701	132,164	97191
				7	149860	0	502300	302399	199,901	85,298	75254
				8	132227	0	443176	302399	140,777	52,691	58757
				9	117533	0	393967	302399	91,568	30,064	46223
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	105159	0	352387	302399	49,988	14,397	36589
YRS FLAT:	FMVF: .02	8/8 RES:		11	94642	0	317038	302399	14,639	3,698	29131
					=====	=====	=====	=====	=====	=====	=====
					2150255	0	7148573	3282069	3866504	2734667	1520069

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.03										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.03										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
274,022											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.0 D B: .500 De/Dt: 19.0 / 10.0
GAS: 450.0 D B: .500 De/Dt: 19.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,319,830
LAST YR RI VAL: 740,890
LAST YR 8/8 VAL: 2,060,720

LAST YR OIL PROD: 25,682
LAST YR GAS PROD: 164,364

REMARKS1: 317-39846,
REMARKS2: 794694
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153234 - SALE RANCH 20D FULL WI DECIMAL = .750979 #WELLS: 1
RRC#, WELL#.....: 47179 - RRC DIST.: 08 FULL RI DECIMAL = .249021 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	4,052,930	1	17,487	143,124	64.08	3.45	3.45	.00	841522
01	MARTIN COUNTY	1.000000	4,052,930	2	13,764	112,655	65.10	3.48	3.48	.00	672905
32	STANTON ISD (MARTIN	1.000000	4,052,930	3	11,349	92,907	66.13	3.52	3.52	.00	563617
60	MARTIN HOSPITAL DIST	1.000000	4,052,930	4	9,658	79,063	67.17	3.55	3.55	.00	487181
61	PERMIAN BASIN WATER	1.000000	4,052,930	5	8,405	68,811	68.24	3.59	3.59	.00	430729
				6	7,439	60,917	69.32	3.62	3.62	.00	387258
				7	6,675	54,650	69.32	3.62	3.62	.00	347486
				8	6,008	49,185	69.32	3.62	3.62	.00	312764
				9	5,407	44,267	69.32	3.62	3.62	.00	281477
				10	4,866	39,840	69.32	3.62	3.62	.00	253314
				11	4,379	35,856	69.32	3.62	3.62	.00	227961
				12	3,941	32,270	69.32	3.62	3.62	.00	205160
				=====	=====	=====					=====
					99,378	813,545					5,011,374

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	370817	0	1212339	268823	943,516	883,688
				2	294413	0	967318	271511	695,807	571,654
				3	245595	0	809212	274226	534,986	385,548
				4	210780	0	697961	276968	420,993	266,139
				5	185515	0	616244	279737	336,507	186,603
				6	165606	0	552864	282535	270,329	131,496
				7	148568	0	496054	282535	213,519	91,108
				8	133712	0	446476	282535	163,941	61,362
				9	120342	0	401819	282535	119,284	39,164
				10	108307	0	361621	282535	79,086	22,778
				11	97476	0	325437	282535	42,902	10,838
				12	87727	0	292887	282535	10,352	2,294
				=====	=====	=====	=====	=====	=====	=====
					2168858	0	7180232	3349010	3831222	2652672

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.06
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

256,022

\$/BBLRESV: 24.31 EQUIP VAL: 5,624
\$/BBLPROD: 0 WI OIL VAL: 1,814,378 RI OIL VAL: 1,010,401
WI PAYOUT: 4.0 GAS VAL: 785,238 GAS VAL: 437,288
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 4,052,930 WI TOTAL: 2,605,240 RI TOTAL: 1,447,690

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.0 D B: 1.000 De/Dt: 23.6 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 684,410
LAST YR RI VAL: 505,310
LAST YR 8/8 VAL: 1,189,720

LAST YR OIL PROD: 23,012
LAST YR GAS PROD: 137,389

REMARKS1: 317-39845,
REMARKS2: 794693
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153236 - SALE RANCH 20F FULL WI DECIMAL = .750989 #WELLS: 1
RRC#, WELL#.....: 47180 - 6H RRC DIST.: 08 FULL RI DECIMAL = .249011 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	13,433	99,195	0	65.10	3.46	3.46	.00	656731	
ALT JOB#:	UNIT.....:		3	10,975	81,049	0	66.13	3.49	3.49	.00	545050	
ALT LSE#:	EOR.....:		4	9,278	68,525	0	67.17	3.53	3.53	.00	468019	
ALT RRC#:	GRAPH.....:		5	8,037	59,358	0	68.24	3.56	3.56	.00	411876	
			6	7,088	52,357	0	69.32	3.60	3.60	.00	368991	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,339	46,835	0	69.32	3.60	3.60	.00	329999
	-----	-----	-----	8	5,705	42,152	0	69.32	3.60	3.60	.00	296994
00	MARTIN COUNTY APPR D	1.000000	3,642,560	9	5,135	37,937	0	69.32	3.60	3.60	.00	267321
01	MARTIN COUNTY	1.000000	3,642,560	10	4,622	34,143	0	69.32	3.60	3.60	.00	240615
32	STANTON ISD (MARTIN	1.000000	3,642,560	11	4,160	30,729	0	69.32	3.60	3.60	.00	216564
60	MARTIN HOSPITAL DIST	1.000000	3,642,560		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	3,642,560		92,091	680,165	0					4,635,609

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	328458	0	1161907	276173	885,734	829,569	362424
				2	257750	0	914481	278934	635,547	522,145	252432
				3	212426	0	757476	281724	475,752	342,860	185036
				4	181659	0	649678	284541	365,137	230,828	140446
				5	158695	0	570571	287386	283,185	157,035	109155
				6	141550	0	510541	290259	220,282	107,151	86435
				7	126621	0	456620	290260	166,360	70,986	68412
*** PARAMETERS ***				8	113960	0	410954	290260	120,694	45,174	54487
				9	102565	0	369886	290260	79,626	26,144	43399
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	92308	0	332923	290260	42,663	12,287	34569
YRS FLAT:	FMVF: .02	8/8 RES:		11	83078	0	299642	290260	9,382	2,370	27534
				=====	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.03			1799070	0	6434679	3150317	3284362	2346549	1364329
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.03									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
263,022										
-----	-----	-----	-----							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 406.0 D B: 1.000 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 873,800
LAST YR RI VAL: 625,060
LAST YR 8/8 VAL: 1,498,860

LAST YR OIL PROD: 22,034
LAST YR GAS PROD: 144,854

REMARKS1: 317-40016,
REMARKS2: 799405
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153239 - SALE RANCH 23F FULL WI DECIMAL = .753876 #WELLS: 1
RRC#, WELL#.....: 47226 - 6H RRC DIST.: 08 FULL RI DECIMAL = .246124 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,805,190	1	6,880	217,023	0	64.08	3.46	3.46	.00	332362
01	MARTIN COUNTY	1.000000	2,805,190	2	5,679	185,497	0	65.10	3.49	3.49	.00	278710
32	STANTON ISD (MARTIN	1.000000	2,805,190	3	4,836	161,979	0	66.13	3.53	3.53	.00	241093
60	MARTIN HOSPITAL DIST	1.000000	2,805,190	4	4,209	143,759	0	67.17	3.56	3.56	.00	213135
61	PERMIAN BASIN WATER	1.000000	2,805,190	5	3,728	129,226	0	68.24	3.60	3.60	.00	191785
				6	3,345	116,303	0	69.32	3.64	3.64	.00	174805
				7	3,011	104,673	0	69.32	3.64	3.64	.00	157351
				8	2,710	94,206	0	69.32	3.64	3.64	.00	141621
				9	2,439	84,785	0	69.32	3.64	3.64	.00	127459
				10	2,195	76,307	0	69.32	3.64	3.64	.00	114708
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					39,032	1,313,758	0					1,973,029

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	566085	0	898447	300323	598,124	560,196	275935
				2	488048	0	766758	303326	463,432	380,742	208400
				3	431056	0	672149	306359	365,790	263,614	161668
				4	385820	0	598955	309422	289,533	183,033	127490
				5	350713	0	542498	312517	229,981	127,531	102188
				6	319148	0	493953	315642	178,311	86,736	82340
				7	287234	0	444585	315642	128,943	55,020	65585
				8	258511	0	400132	315642	84,490	31,624	52235
				9	232659	0	360118	315642	44,476	14,603	41603
				10	209395	0	324103	315642	8,461	2,437	33135
				=====	=====	=====	=====	=====	=====	=====	=====
					3528669	0	5501698	3110157	2391541	1705536	1150579

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.07	\$/BBLRESV: 20.37	EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.07	\$/BBLPROD: 0	WI OIL VAL: 599,408
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 1,072,015
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 2,805,190	WI TOTAL: 1,677,620
			RI TOTAL: 1,127,570
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
286,022			
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ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.0 D B: 1.000 De/Dt: 19.0 / 10.0
GAS: 648.0 D B: 1.000 De/Dt: 15.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 545,600
LAST YR RI VAL: 576,490
LAST YR 8/8 VAL: 1,122,090

LAST YR OIL PROD: 9,588
LAST YR GAS PROD: 268,145

REMARKS1: 317-39978,
REMARKS2: 798060
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153277 - SALE RANCH 17H FULL WI DECIMAL = .783342 #WELLS: 2
RRC#, WELL#.....: 47342 - 17H RRC DIST.: 08 FULL RI DECIMAL = .216658 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	16,052,920	1	136,857	252,917	0	64.08	3.56	3.56	.00	6869750
01	MARTIN COUNTY	1.000000	16,052,920	2	62,362	147,975	0	65.10	3.60	3.60	.00	3180185
31	GRADY ISD	.180000	2,889,530	3	40,856	104,995	0	66.13	3.64	3.64	.00	2116439
32	STANTON ISD (MARTIN	.820000	13,163,390	4	30,436	81,439	0	67.17	3.68	3.68	.00	1601454
60	MARTIN HOSPITAL DIST	1.000000	16,052,920	5	24,265	66,541	0	68.24	3.71	3.71	.00	1297092
61	PERMIAN BASIN WATER	1.000000	16,052,920	6	20,179	56,260	0	69.32	3.75	3.75	.00	1095745
				7	17,273	48,734	0	69.32	3.75	3.75	.00	937946
				8	15,098	42,985	0	69.32	3.75	3.75	.00	819841
				9	13,411	38,452	0	69.32	3.75	3.75	.00	728234
				10	12,064	34,607	0	69.32	3.75	3.75	.00	655090
				11	10,858	31,146	0	69.32	3.75	3.75	.00	589603
					=====	=====	=====					=====
					383,659	906,051	0					19,891,379

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	705309	0	7575059	621810	6,953,249	6,483,905	1962271
				2	417294	0	3597479	628028	2,969,451	2,407,838	817459
				3	299379	0	2415818	634308	1,781,510	1,256,160	481531
				4	234764	0	1836218	640651	1,195,567	733,050	321056
				5	193381	0	1490473	647057	843,416	449,675	228599
				6	165266	0	1261011	653528	607,483	281,641	169653
				7	143158	0	1081104	653529	427,575	172,377	127589
				8	126270	0	946111	653529	292,582	102,568	97943
				9	112954	0	841188	653529	187,659	57,206	76388
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	101659	0	756749	653529	103,220	27,362	60281
YRS FLAT:	FMVF: .02	8/8 RES:		11	91492	0	681095	653529	27,566	6,354	47592
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.20				2590926	0	22482305	7093027	15389278	11978136	4390362
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.20										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
592,200											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 700.0 D B: 1.000 De/Dt: 68.0 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,051,980
LAST YR RI VAL: 562,980
LAST YR 8/8 VAL: 1,614,960

LAST YR OIL PROD: 71,357
LAST YR GAS PROD: 146,424

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153276 - SALE RANCH 17I FULL WI DECIMAL = .784144 #WELLS: 2
RRC#, WELL#.....: 47345 - 17I RRC DIST.: 08 FULL RI DECIMAL = .215856 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	222,826	341,440	0	64.08	3.55	3.55	11196549
				2	114,347	199,769	0	65.10	3.59	3.59	5837160
				3	77,480	141,743	0	66.13	3.63	3.63	4017760
				4	58,675	109,946	0	67.17	3.67	3.67	3090468
				5	47,238	89,832	0	68.24	3.70	3.70	2527705
				6	39,539	75,954	0	69.32	3.75	3.75	2149216
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	34,002	65,792	0	69.32	3.75	3.75	1848242
---	-----	-----	-----	8	29,828	58,031	0	69.32	3.75	3.75	1621356
00	MARTIN COUNTY APPR D	1.000000	30,736,040	9	26,565	51,912	0	69.32	3.75	3.75	1443990
01	MARTIN COUNTY	1.000000	30,736,040	10	23,909	46,721	0	69.32	3.75	3.75	1299618
31	GRADY ISD	.180000	5,532,490	11	21,518	42,049	0	69.32	3.75	3.75	1169651
32	STANTON ISD (MARTIN	.820000	25,203,560	12	19,366	37,844	0	69.32	3.75	3.75	1052675
60	MARTIN HOSPITAL DIST	1.000000	30,736,040	13	17,429	34,060	0	69.32	3.75	3.75	947386
61	PERMIAN BASIN WATER	1.000000	30,736,040	14	15,686	30,654	0	69.32	3.75	3.75	852642
				15	14,117	27,589	0	69.32	3.75	3.75	767356
				16	12,705	24,830	0	69.32	3.75	3.75	690604
				17	11,435	22,347	0	69.32	3.75	3.75	621571
				=====	=====	=====					=====
					786,665	1,400,513	0				41,133,949

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	950470	0	12147019	630210	11,516,809	10,739,424
				2	562365	0	6399525	636512	5,763,013	4,673,055
				3	403463	0	4421223	642877	3,778,346	2,664,150
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		4	316404	0	3406872	649305	2,757,567	1,690,774
YRS FLAT:	FMVF: .02	8/8 RES:		5	260633	0	2788338	655799	2,132,539	1,136,984
				6	223346	0	2372562	662356	1,710,206	792,885
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.19			7	193464	0	2041706	662357	1,379,349	556,084
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.19			8	170642	0	1791998	662357	1,129,641	396,007
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	152649	0	1596639	662357	934,282	284,807
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	137385	0	1437003	662357	774,646	205,344
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	123647	0	1293298	662357	630,941	145,432
				12	111282	0	1163957	662357	501,600	100,541
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	100155	0	1047541	662357	385,184	67,134
-----	-----	-----	-----	14	90139	0	942781	662357	280,424	42,501
600,200				15	81127	0	848483	662357	186,126	24,530
-----	-----	-----	-----	16	73014	0	763618	662357	101,261	11,604
				17	65712	0	687283	662357	24,926	2,484
				=====	=====	=====	=====	=====	=====	=====
					4015897	0	45149846	11162986	33986860	23533740

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,000.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 1,350.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,779,200
LAST YR RI VAL: 802,320
LAST YR 8/8 VAL: 2,581,520

LAST YR OIL PROD: 85,362
LAST YR GAS PROD: 209,921

REMARKS1:
REMARKS2:
MC1:
MC2:

\$/BBLRESV: 34.06 EQUIP VAL: 8,814
\$/BBLPROD: 0 WI OIL VAL: 21,011,698 RI OIL VAL: 6,982,486
WI PAYOUT: 3.7 GAS VAL: 2,051,345 GAS VAL: 681,691
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 30,736,040 WI TOTAL: 23,071,860 RI TOTAL: 7,664,180

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153275 - SALE RANCH 22I #9H FULL WI DECIMAL = .750785 #WELLS: 1
RRC#, WELL#.....: 47346 - 22I RRC DIST.: 08 FULL RI DECIMAL = .249215 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	2,803,640	1	12,421	114,408	0	64.08	3.01	3.01	.00
01	MARTIN COUNTY	1.000000	2,803,640	2	10,437	97,841	0	65.10	3.05	3.05	.00
32	STANTON ISD (MARTIN	1.000000	2,803,640	3	8,957	84,632	0	66.13	3.07	3.07	.00
60	MARTIN HOSPITAL DIST	1.000000	2,803,640	4	7,817	73,928	0	67.17	3.11	3.11	.00
61	PERMIAN BASIN WATER	1.000000	2,803,640	5	6,914	65,133	0	68.24	3.14	3.14	.00
				6	6,184	57,818	0	69.32	3.17	3.17	.00
				7	5,566	51,672	0	69.32	3.17	3.17	.00
				8	5,009	46,454	0	69.32	3.17	3.17	.00
				9	4,508	41,809	0	69.32	3.17	3.17	.00
				10	4,057	37,628	0	69.32	3.17	3.17	.00
				=====	=====	=====					=====
					71,870	671,323	0				3,618,822

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	258546	0	856124	260421	595,703	557,929
				2	224046	0	734166	263025	471,141	387,075
				3	195069	0	639779	265655	374,124	269,620
				4	172618	0	566831	268311	298,520	188,715
				5	153549	0	507778	270995	236,783	131,304
				6	137606	0	459449	273704	185,745	90,351
				7	122979	0	412658	273705	138,953	59,292
				8	110560	0	371250	273705	97,545	36,510
				9	99505	0	334121	273705	60,416	19,837
				10	89554	0	300698	273705	26,993	7,774
				=====	=====	=====	=====	=====	=====	=====
					1564032	0	5182854	2696931	2485923	1748407

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.55 \$/BBLRESV: 22.17 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.55 \$/BBLPROD: 0 WI OIL VAL: 1,196,372 RI OIL VAL: 756,884
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 517,065 GAS VAL: 327,120
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,803,640 WI TOTAL: 1,719,640 RI TOTAL: 1,084,000

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
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248,020			
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ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 37.4 D B: .800 De/Dt: 17.0 / 10.0
GAS: 340.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,087,500
LAST YR RI VAL: 768,330
LAST YR 8/8 VAL: 1,855,830

LAST YR OIL PROD: 16,585
LAST YR GAS PROD: 133,404

REMARKS1: 317-40235
REMARKS2: 807897
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153380 - SALE RANCH 24F FULL WI DECIMAL = .760603 #WELLS: 1
RRC#, WELL#.....: 47401 - 6H RRC DIST.: 08 FULL RI DECIMAL = .239397 DEPTH: 9407
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS	8/8 ANNUAL PRD	8/8 ANNUAL PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
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				1	16,509		133,868		0	64.08	3.49	3.49	5.97	804639
				2	13,702		114,746		0	65.10	3.54	3.54	6.04	678458
				3	11,622		99,848		0	66.13	3.57	3.57	6.11	584571
				4	10,028		87,964		0	67.17	3.61	3.61	6.19	512328
				5	8,772		78,301		0	68.24	3.64	3.64	6.26	455298
				6	7,763		70,313		0	69.32	3.68	3.68	6.34	409304
				7	6,936		63,282		0	69.32	3.68	3.68	6.34	365701
				8	6,242		56,954		0	69.32	3.68	3.68	6.34	329109
00	MARTIN COUNTY APPR D	1.000000	4,319,380	9	5,618		51,259		0	69.32	3.68	3.68	6.34	296209
01	MARTIN COUNTY	1.000000	4,319,380	10	5,056		46,133		0	69.32	3.68	3.68	6.34	266578
32	STANTON ISD (MARTIN	1.000000	4,319,380	11	4,550		41,520		0	69.32	3.68	3.68	6.34	239899
60	MARTIN HOSPITAL DIST	1.000000	4,319,380	12	4,095		37,368		0	69.32	3.68	3.68	6.34	215909
61	PERMIAN BASIN WATER	1.000000	4,319,380	13	3,686		33,631		0	69.32	3.68	3.68	6.34	194344

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104,579	915,187	0	5,352,347
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			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	355353	0	1159992	252021	907,971	850,397	343460
			2	308958	0	987416	254541	732,875	602,108	258729
			3	271123	0	855694	257086	598,608	431,398	198419
			4	241530	0	753858	259656	494,202	312,419	154695
			5	216784	0	672082	262253	409,829	227,262	122047
*** PARAMETERS ***			6	196807	0	606111	264876	341,235	165,987	97406
			7	177128	0	542829	264877	277,952	118,602	77200
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	159415	0	488524	264877	223,647	83,709	61483
YRS FLAT:	FMVF: .02	8/8 RES:	9	143475	0	439684	264877	174,807	57,394	48971
			10	129127	0	395705	264877	130,828	37,680	39002
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.12		11	116215	0	356114	264877	91,237	23,050	31062
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.12		12	104594	0	320503	264877	55,626	12,327	24739
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	94134	0	288478	264877	23,601	4,588	19706
GRAV SCHED#/DEGREE: 99/40						=====	=====	=====	=====	=====
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			2514643	0	7866990	3404572	4462418	2926921	1476919

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.53	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 1,951,518	RI OIL VAL: 984,732	
240,020				WI PAYOUT: 4.3	GAS VAL: 916,862	GAS VAL: 462,646	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 4,319,380	WI TOTAL: 2,872,000	RI TOTAL: 1,447,380	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.0 D B: .700 De/Dt: 18.0 / 10.0
GAS: 398.0 D B: .700 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,520,810
LAST YR RI VAL: 887,650
LAST YR 8/8 VAL: 2,408,460

LAST YR OIL PROD: 20,916
LAST YR GAS PROD: 162,177

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153347 - SALE RANCH 14B FULL WI DECIMAL = .755319 #WELLS: 1
RRC#, WELL#.....: 47409 - 2H RRC DIST.: 08 FULL RI DECIMAL = .244681 DEPTH: 9435
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	30,883	205,594	0	64.08	3.50	3.50	5.97
				2	26,505	175,190	0	65.10	3.54	3.54	6.04
				3	23,212	152,633	0	66.13	3.58	3.58	6.11
				4	20,650	135,226	0	67.17	3.61	3.61	6.19
				5	18,585	121,387	0	68.24	3.65	3.65	6.26
				6	16,727	109,248	0	69.32	3.69	3.69	6.34
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,054	98,323	0	69.32	3.69	3.69	6.34
---	-----	-----	-----	8	13,549	88,491	0	69.32	3.69	3.69	6.34
00	MARTIN COUNTY APPR D	1.000000	8,936,750	9	12,194	79,642	0	69.32	3.69	3.69	6.34
01	MARTIN COUNTY	1.000000	8,936,750	10	10,975	71,678	0	69.32	3.69	3.69	6.34
32	STANTON ISD (MARTIN	1.000000	8,936,750	11	9,878	64,510	0	69.32	3.69	3.69	6.34
60	MARTIN HOSPITAL DIST	1.000000	8,936,750	12	8,890	58,059	0	69.32	3.69	3.69	6.34
61	PERMIAN BASIN WATER	1.000000	8,936,750	13	8,001	52,253	0	69.32	3.69	3.69	6.34
				14	7,201	47,028	0	69.32	3.69	3.69	6.34
				15	6,481	42,325	0	69.32	3.69	3.69	6.34
				16	5,833	38,093	0	69.32	3.69	3.69	6.34
				17	5,250	34,284	0	69.32	3.69	3.69	6.34
				=====	=====	=====					=====
					239,868	1,573,964	0				12,247,840

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	543512	0	2038275	351771	1,686,504	1,579,563
				2	468428	0	1771712	355288	1,416,424	1,163,691
				3	412726	0	1572148	358841	1,213,307	874,394
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	368721	0	1416394	362430	1,053,964	666,284
YRS FLAT:	FMVF: .02	8/8 RES:		5	334654	0	1292580	366054	926,526	513,787
				6	304488	0	1180292	369714	810,578	394,289
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.13			7	274039	0	1062247	369715	692,532	295,503
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.13			8	246636	0	956044	369715	586,329	219,457
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	221972	0	860434	369715	490,719	161,118
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	199776	0	774413	369715	404,698	116,557
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			11	179798	0	696997	369715	327,282	82,685
				12	161818	0	627287	369715	257,572	57,081
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	145636	0	564558	369715	194,843	37,878
-----	-----	-----	-----	14	131073	0	508108	369715	138,393	23,599
335,020				15	117965	0	457302	369715	87,587	13,101
-----	-----	-----	-----	16	106170	0	411578	369715	41,863	5,493
				17	95554	0	370437	369715	722	83
				=====	=====	=====	=====	=====	=====	=====
					4312966	0	16560806	6230963	10329843	6204563

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 92.0 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 615.0 D B: 1.000 De/Dt: 15.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,685,110
LAST YR RI VAL: 1,429,820
LAST YR 8/8 VAL: 4,114,930

LAST YR OIL PROD: 40,136
LAST YR GAS PROD: 269,169

REMARKS1:
REMARKS2:
MC1:
MC2:

\$/BBLRESV: 24.82 EQUIP VAL: 2,980
\$/BBLPROD: 0 WI OIL VAL: 4,496,916 RI OIL VAL: 2,110,208
WI PAYOUT: 4.8 GAS VAL: 1,583,550 GAS VAL: 743,091
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 8,936,750 WI TOTAL: 6,083,450 RI TOTAL: 2,853,300

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153141 - DICKENSON OLTON F #4 FULL WI DECIMAL = .774405 #WELLS: 1
RRC#, WELL#.....: 47413 - 4 RRC DIST.: 08 FULL RI DECIMAL = .225595 DEPTH: 10600
OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 11.79 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 1,420
LAST YR 8/8 VAL: 11,040

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151090 - DICKENSON OLTON G #3,9 FULL WI DECIMAL = .787446 #WELLS: 2
RRC#, WELL#.....: 47414 - 3,9 RRC DIST.: 08 FULL RI DECIMAL = .212554 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,263	7,479	0	64.08	3.70	3.70	.00	164649
ALT JOB#:	UNIT.....:	2	2,819	6,463	0	65.10	3.74	3.74	.00	144510
ALT LSE#:	EOR.....:	3	2,485	5,691	0	66.13	3.78	3.78	.00	129403
ALT RRC#:	GRAPH.....:	4	2,218	5,085	0	67.17	3.82	3.82	.00	117316
		5	1,996	4,577	0	68.24	3.86	3.86	.00	107256

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	12,781	29,295	0	663,134
-----	-------------------	---------	-----------	--------	--------	---	---------

00	MARTIN COUNTY APPR D	1.000000	289,580	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	289,580	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	289,580							
60	MARTIN HOSPITAL DIST	1.000000	289,580	1	21790	0	186439	115508	70,931	66,433
61	PERMIAN BASIN WATER	1.000000	289,580	2	19034	0	163544	116663	46,881	38,516
				3	16940	0	146343	117829	28,514	20,549
				4	15296	0	132612	119008	13,604	8,600
				5	13912	0	121168	120198	970	537
				86972	0	750106	589206	160900	134635	155402

\$/BBLRESV:	11.59	EQUIP VAL:	5,352
\$/BBLPROD:	0	WI OIL VAL:	116,644
WI PAYOUT:	2.7	GAS VAL:	15,298
RI PAYOUT:	3.5	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
110,008			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 9.7 D B: 1.000 De/Dt: 14.5 / 10.0
GAS: 22.2 D B: 1.000 De/Dt: 14.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,620
LAST YR RI VAL: 60,520
LAST YR 8/8 VAL: 109,140

LAST YR OIL PROD: 3,662
LAST YR GAS PROD: 8,405

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153379 - SALE RANCH 21I FULL WI DECIMAL = .771018 #WELLS: 1
RRC#, WELL#.....: 47509 - 9H RRC DIST.: 08 FULL RI DECIMAL = .228982 DEPTH: 9397
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,687	31,796	0	69.32	3.08	3.08	6.34	357400
---	-----	-----	-----	8	6,018	28,616	0	69.32	3.08	3.08	6.34	321644
00	MARTIN COUNTY APPR D	1.000000	3,226,110	9	5,416	25,754	0	69.32	3.08	3.08	6.34	289469
01	MARTIN COUNTY	1.000000	3,226,110	10	4,874	23,179	0	69.32	3.08	3.08	6.34	260501
32	STANTON ISD (MARTIN	1.000000	3,226,110	11	4,387	20,861	0	69.32	3.08	3.08	6.34	234472
60	MARTIN HOSPITAL DIST	1.000000	3,226,110	12	3,948	18,775	0	69.32	3.08	3.08	6.34	211009
61	PERMIAN BASIN WATER	1.000000	3,226,110	13	3,553	16,898	0	69.32	3.08	3.08	6.34	189897
				14	3,198	15,208	0	69.32	3.08	3.08	6.34	170923
					=====	=====	=====					=====
					99,327	466,660	0					5,165,520

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	143034	0	836064	190073	645,991	605,029
				2	125834	0	725091	191973	533,118	437,993
				3	111906	0	641869	193893	447,976	322,843
				4	101559	0	578072	195832	382,240	241,640
*** PARAMETERS ***				5	92310	0	526641	197791	328,850	182,357
				6	83897	0	481008	199768	281,240	136,803
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	75507	0	432907	199769	233,138	99,480
YRS FLAT:	FMVF: .02	8/8 RES:		8	67955	0	389599	199769	189,830	71,052
				9	61159	0	350628	199769	150,859	49,532
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.45			10	55044	0	315545	199769	115,776	33,345
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.45			11	49539	0	284011	199769	84,242	21,283
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	44586	0	255595	199769	55,826	12,372
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			13	40128	0	230025	199769	30,256	5,882
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			14	36115	0	207038	199769	7,269	1,239
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		1088573	0	6254093	2767482	3486611	2220850
181,022										

				\$/BBLRESV: 23.47	EQUIP VAL: 3,450		
				\$/BBLPROD: 0	WI OIL VAL: 1,797,607	RI OIL VAL: 864,124	
				WI PAYOUT: 4.5	GAS VAL: 378,823	GAS VAL: 182,104	
				RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 3,226,110	WI TOTAL: 2,179,880	RI TOTAL: 1,046,230	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 42.0 D B: 1.000 De/Dt: 16.0 / 10.0
GAS: 188.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,603,980
LAST YR RI VAL: 769,490
LAST YR 8/8 VAL: 2,373,470

LAST YR OIL PROD: 17,607
LAST YR GAS PROD: 81,384

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153386 - SALE RANCH 280 FULL WI DECIMAL = .759676 #WELLS: 1
RRC#, WELL#.....: 47583 - 15H RRC DIST.: 08 FULL RI DECIMAL = .240324 DEPTH: 9435
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,271	8,737	0	69.32	3.20	3.20	6.34	172253
---	-----	-----	-----	8	2,944	7,863	0	69.32	3.20	3.20	6.34	155033
00	MARTIN COUNTY APPR D	1.000000	1,124,700	9	2,650	7,077	0	69.32	3.20	3.20	6.34	139551
01	MARTIN COUNTY	1.000000	1,124,700	=====	=====	=====						=====
32	STANTON ISD (MARTIN	1.000000	1,124,700		41,762	106,379	0					2,120,907
60	MARTIN HOSPITAL DIST	1.000000	1,124,700									
61	PERMIAN BASIN WATER	1.000000	1,124,700		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	45530	0	442078	192173	249,905	234,058	131560
2	38113	0	365950	184389	181,561	149,165	96376
3	32864	0	311933	176921	135,012	97,298	72701
4	28957	0	271695	169756	101,939	64,442	56037
5	26018	0	241052	162881	78,171	43,348	43997
6	23600	0	216444	156285	60,159	29,263	34961
7	21239	0	193492	156285	37,207	15,876	27658
8	19115	0	174148	156285	17,863	6,686	22029
9	17204	0	156755	156285	470	154	17548
	=====	=====	=====	=====	=====	=====	=====
	252640	0	2373547	1511260	862287	640290	502867

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.58
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
183,022			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.0 D B: .800 De/Dt: 20.0 / 10.0
GAS: 60.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 345,120
LAST YR RI VAL: 321,050
LAST YR 8/8 VAL: 666,170

LAST YR OIL PROD: 12,299
LAST YR GAS PROD: 24,331

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153385 - SALE RANCH 28N FULL WI DECIMAL = .760323 #WELLS: 1
RRC#, WELL#.....: 47695 - 14H RRC DIST.: 08 FULL RI DECIMAL = .239677 DEPTH: 9435
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,479,730	1	8,150	38,941	0	64.08	2.91	2.91	5.97	397080
01	MARTIN COUNTY	1.000000	1,479,730	2	6,996	33,419	0	65.10	2.95	2.95	6.04	346281
32	STANTON ISD (MARTIN	1.000000	1,479,730	3	6,126	29,271	0	66.13	2.98	2.98	6.11	308016
60	MARTIN HOSPITAL DIST	1.000000	1,479,730	4	5,451	26,039	0	67.17	3.01	3.01	6.19	278387
61	PERMIAN BASIN WATER	1.000000	1,479,730	5	4,906	23,435	0	68.24	3.05	3.05	6.26	254545
				6	4,415	21,092	0	69.32	3.07	3.07	6.34	232695
				7	3,974	18,983	0	69.32	3.07	3.07	6.34	209452
				8	3,577	17,085	0	69.32	3.07	3.07	6.34	188528
				9	3,219	15,377	0	69.32	3.07	3.07	6.34	169659
				10	2,897	13,839	0	69.32	3.07	3.07	6.34	152688
					=====	=====	=====					=====
					49,711	237,481	0					2,537,331

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	86159	0	483239	182723	300,516	281,460	143302
				2	74957	0	421238	182704	238,534	195,972	110545
				3	66321	0	374337	182686	191,651	138,116	86935
				4	59592	0	337979	182668	155,311	98,182	69461
				5	54345	0	308890	182650	126,240	70,004	56179
				6	49233	0	281928	182632	99,296	48,301	45377
				7	44310	0	253762	182632	71,130	30,351	36145
				8	39880	0	228408	182632	45,776	17,133	28791
				9	35893	0	205552	182632	22,920	7,525	22929
				10	32303	0	184991	182632	2,359	680	18262
					=====	=====	=====	=====	=====	=====	=====
					542993	0	3080324	1826591	1253733	887724	617926

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.44 \$/BBLRESV: 18.96 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.44 \$/BBLPROD: 0 WI OIL VAL: 716,613 RI OIL VAL: 498,819
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 153,355 GAS VAL: 106,747
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 1,479,730 WI TOTAL: 874,160 RI TOTAL: 605,570

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
174,022			
-----	-----	-----	-----
1			
1.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.3 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 116.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 520,100
LAST YR RI VAL: 399,890
LAST YR 8/8 VAL: 919,990

LAST YR OIL PROD: 9,410
LAST YR GAS PROD: 44,598

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153384 - SALE RANCH 28M FULL WI DECIMAL = .759919 #WELLS: 1
RRC#, WELL#.....: 47702 - 13H RRC DIST.: 08 FULL RI DECIMAL = .240081 DEPTH: 9435
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,793	26,839	0	69.32	3.05	3.05	6.34	199806
---	-----	-----	-----	8	3,414	24,155	0	69.32	3.05	3.05	6.34	179841
00	MARTIN COUNTY APPR D	1.000000	1,440,350	9	3,073	21,740	0	69.32	3.05	3.05	6.34	161878
01	MARTIN COUNTY	1.000000	1,440,350		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	1,440,350		44,694	316,191	0					2,275,422
60	MARTIN HOSPITAL DIST	1.000000	1,440,350									
61	PERMIAN BASIN WATER	1.000000	1,440,350		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	121747	0	500891	197421	303,470	284,227	148865
2	105203	0	435717	199395	236,322	194,155	114599
3	93397	0	387329	201388	185,941	134,002	90151
4	83652	0	349182	203402	145,780	92,157	71923
5	76293	0	319087	205437	113,650	63,023	58162
6	69118	0	291101	207491	83,610	40,671	46957
7	62206	0	262012	207491	54,521	23,264	37403
8	55985	0	235826	207491	28,335	10,606	29791
9	50388	0	212266	207491	4,775	1,568	23730
	=====	=====	=====	=====	=====	=====	=====
	717989	0	2993411	1837007	1156404	843673	621581

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.42
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 1,440,350 WI TOTAL: 831,200 RI TOTAL: 609,150

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
188,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.2 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 164.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 454,000
LAST YR RI VAL: 388,860
LAST YR 8/8 VAL: 842,860

LAST YR OIL PROD: 10,064
LAST YR GAS PROD: 62,962

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153377 - SALE RANCH 15K FULL WI DECIMAL = .750997 #WELLS: 1
RRC#, WELL#.....: 47786 - 11H RRC DIST.: 08 FULL RI DECIMAL = .249003 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE								
00	MARTIN COUNTY APPR D	1.000000	1,995,930								
01	MARTIN COUNTY	1.000000	1,995,930								
31	GRADY ISD	.312000	622,730								
32	STANTON ISD (MARTIN	.688000	1,373,200								
60	MARTIN HOSPITAL DIST	1.000000	1,995,930								
61	PERMIAN BASIN WATER	1.000000	1,995,930								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1				282658	0	791905	317121	474,784	444,678	247002
2				248565	0	643644	304277	339,367	278,813	177663
3				221009	0	537514	291954	245,560	176,967	131297
4				200495	0	460486	280130	180,356	114,016	99543
5				182187	0	400196	268785	131,411	72,872	76557
6				165534	0	351385	257899	93,486	45,474	59487
7				148982	0	307190	257899	49,291	21,033	46022
8				134084	0	270375	257899	12,476	4,670	35846
				1583514	0	3762695	2235964	1526731	1158523	873417

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
302,020			
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 33.5 D B: .500 De/Dt: 25.0 / 10.0
GAS: 370.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,527,190
LAST YR RI VAL: 1,021,350
LAST YR 8/8 VAL: 2,548,540

LAST YR OIL PROD: 20,416
LAST YR GAS PROD: 153,378

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153378 - SALE RANCH 15L FULL WI DECIMAL = .751005 #WELLS: 1
RRC#, WELL#.....: 47796 - 11H RRC DIST.: 08 FULL RI DECIMAL = .248995 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,392,120	1	15,628	109,108	0	64.08	3.03	3.03	5.97	752088
01	MARTIN COUNTY	1.000000	3,392,120	2	12,772	93,639	0	65.10	3.06	3.06	6.04	624429
31	GRADY ISD	.312000	1,058,340	3	10,797	82,015	0	66.13	3.09	3.09	6.11	536222
32	STANTON ISD (MARTIN	.688000	2,333,780	4	9,351	72,963	0	67.17	3.12	3.12	6.19	471711
60	MARTIN HOSPITAL DIST	1.000000	3,392,120	5	8,249	65,667	0	68.24	3.16	3.16	6.26	422750
61	PERMIAN BASIN WATER	1.000000	3,392,120	6	7,378	59,100	0	69.32	3.19	3.19	6.34	384096
				7	6,640	53,190	0	69.32	3.19	3.19	6.34	345676
				8	5,976	47,871	0	69.32	3.19	3.19	6.34	311109
				9	5,378	43,084	0	69.32	3.19	3.19	6.34	279977
				10	4,840	38,776	0	69.32	3.19	3.19	6.34	251969
				11	4,356	34,898	0	69.32	3.19	3.19	6.34	226772
					=====	=====	=====					=====
					91,365	700,311	0					4,606,799

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	248280	0	1000368	273021	727,347	681,226	312009
				2	215189	0	839618	275751	563,867	463,256	231748
				3	190324	0	726546	278508	448,038	322,887	177466
				4	170962	0	642673	281294	361,379	228,452	138920
				5	155839	0	578589	284106	294,483	163,300	110678
				6	141586	0	525682	286948	238,734	116,128	88991
				7	127428	0	473104	286948	186,156	79,433	70876
				8	114685	0	425794	286948	138,846	51,968	56449
				9	103217	0	383194	286948	96,246	31,601	44956
				10	92896	0	344865	286948	57,917	16,681	35806
				11	83605	0	310377	286948	23,429	5,919	28518
					=====	=====	=====	=====	=====	=====	=====
					1644011	0	6250810	3114368	3136442	2160851	1296417

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.57										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.57										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
260,020											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 48.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 325.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,456,290
LAST YR RI VAL: 926,180
LAST YR 8/8 VAL: 2,382,470

LAST YR OIL PROD: 22,012
LAST YR GAS PROD: 127,016

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153376 - SALE RANCH 15J FULL WI DECIMAL = .751005 #WELLS: 1
RRC#, WELL#.....: 47797 - 10H RRC DIST.: 08 FULL RI DECIMAL = .248995 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	29,305	113,239	0	64.08	3.07	3.07	5.97
				2	24,817	95,905	0	65.10	3.11	3.11	6.04
				3	21,525	83,181	0	66.13	3.13	3.13	6.11
				4	19,002	73,440	0	67.17	3.17	3.17	6.19
				5	17,012	65,744	0	68.24	3.20	3.20	6.26
				6	15,311	59,170	0	69.32	3.24	3.24	6.34
				7	13,780	53,253	0	69.32	3.24	3.24	6.34
				8	12,402	47,928	0	69.32	3.24	3.24	6.34
00	MARTIN COUNTY APPR D	1.000000	7,370,520	9	11,162	43,135	0	69.32	3.24	3.24	6.34
01	MARTIN COUNTY	1.000000	7,370,520	10	10,046	38,822	0	69.32	3.24	3.24	6.34
31	GRADY ISD	.312000	2,299,600	11	9,041	34,940	0	69.32	3.24	3.24	6.34
32	STANTON ISD (MARTIN	.688000	5,070,920	12	8,137	31,446	0	69.32	3.24	3.24	6.34
60	MARTIN HOSPITAL DIST	1.000000	7,370,520	13	7,323	28,301	0	69.32	3.24	3.24	6.34
61	PERMIAN BASIN WATER	1.000000	7,370,520	14	6,591	25,471	0	69.32	3.24	3.24	6.34
				15	5,932	22,924	0	69.32	3.24	3.24	6.34
				16	5,339	20,632	0	69.32	3.24	3.24	6.34
				17	4,805	18,569	0	69.32	3.24	3.24	6.34
				=====	=====	=====					=====
					221,530	856,100	0				11,242,758

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	261082	0	1671368	266721	1,404,647	1,315,579
				2	223998	0	1437312	269388	1,167,924	959,531
				3	195529	0	1264546	272081	992,465	715,239
				4	174838	0	1133394	274802	858,592	542,775
				5	157997	0	1029838	277551	752,287	417,166
				6	143976	0	941062	280326	660,736	321,401
				7	129578	0	846960	280327	566,633	241,783
				8	116621	0	762265	280327	481,938	180,385
				9	104959	0	686049	280327	405,722	133,211
				10	94464	0	617455	280327	337,128	97,096
				11	85018	0	555689	280327	275,362	69,567
				12	76516	0	500126	280327	219,799	48,710
				13	68864	0	450097	280327	169,770	33,003
				14	61977	0	405102	280327	124,775	21,277
				15	55780	0	364598	280327	84,271	12,605
				16	50203	0	328150	280327	47,823	6,275
				17	45183	0	295330	280327	15,003	1,727
				=====	=====	=====	=====	=====	=====	=====
					2046583	0	13289341	4724466	8564875	5117330

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 88.0 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 340.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,646,900
LAST YR RI VAL: 1,378,000
LAST YR 8/8 VAL: 4,024,900

LAST YR OIL PROD: 35,575
LAST YR GAS PROD: 141,278

REMARKS1:
REMARKS2:
MC1:
MC2:

\$/BBLRESV: 25.50 EQUIP VAL: 2,980
\$/BBLPROD: 0 WI OIL VAL: 4,242,666 RI OIL VAL: 1,990,259
WI PAYOUT: 4.8 GAS VAL: 772,313 GAS VAL: 362,296
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 7,370,520 WI TOTAL: 5,017,960 RI TOTAL: 2,352,560

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153383 - SALE RANCH 28F FULL WI DECIMAL = .760389 #WELLS: 1
RRC#, WELL#.....: 47828 - 6H RRC DIST.: 08 FULL RI DECIMAL = .239611 DEPTH: 9435
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,864,110	1	8,545	85,839	0	64.08	2.88	2.88	5.97	416361
01	MARTIN COUNTY	1.000000	1,864,110	2	7,315	73,518	0	65.10	2.91	2.91	6.04	362102
32	STANTON ISD (MARTIN	1.000000	1,864,110	3	6,400	64,295	0	66.13	2.94	2.94	6.11	321821
60	MARTIN HOSPITAL DIST	1.000000	1,864,110	4	5,684	57,130	0	67.17	2.97	2.97	6.19	290312
61	PERMIAN BASIN WATER	1.000000	1,864,110	5	5,114	51,403	0	68.24	3.00	3.00	6.26	265360
				6	4,603	46,263	0	69.32	3.03	3.03	6.34	242625
				7	4,143	41,637	0	69.32	3.03	3.03	6.34	218378
				8	3,729	37,473	0	69.32	3.03	3.03	6.34	196556
				9	3,356	33,726	0	69.32	3.03	3.03	6.34	176895
				10	3,020	30,353	0	69.32	3.03	3.03	6.34	159185
					=====	=====	=====					=====
					51,909	521,637	0					2,649,595

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	187981	0	604342	216323	388,019	363,415	179148
				2	162676	0	524778	218486	306,292	251,640	137668
				3	143734	0	465555	220670	244,885	176,480	108080
				4	129020	0	419332	222877	196,455	124,192	86150
				5	117259	0	382619	225106	157,513	87,345	69564
				6	106589	0	349214	227358	121,856	59,274	56187
				7	95931	0	314309	227358	86,951	37,102	44753
				8	86337	0	282893	227358	55,535	20,786	35646
				9	77704	0	254599	227358	27,241	8,944	28390
				10	69933	0	229118	227358	1,760	507	22609
					=====	=====	=====	=====	=====	=====	=====
					1177164	0	3826759	2240252	1586507	1129685	768195

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.39 \$/BBLRESV: 19.42 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.39 \$/BBLPROD: 0 WI OIL VAL: 766,534 RI OIL VAL: 521,249
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 340,556 GAS VAL: 231,581
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 1,864,110 WI TOTAL: 1,111,280 RI TOTAL: 752,830

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
206,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.5 D B: 1.000 De/Dt: 15.4 / 10.0
GAS: 256.0 D B: 1.000 De/Dt: 15.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 716,140
LAST YR RI VAL: 479,990
LAST YR 8/8 VAL: 1,196,130

LAST YR OIL PROD: 10,072
LAST YR GAS PROD: 127,728

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9047920 - WELL=SCHARBAUER RANCH H(PIONEER FULL WI DECIMAL = .740931 #WELLS: 13
RRC#, WELL#.....: 47920 - RRC DIST.: 08 FULL RI DECIMAL = .259069 DEPTH: 10200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	24,525,770	1	118,516	505,725	0	64.08	3.84	3.84	.00	5627004
01	MARTIN COUNTY	1.000000	24,525,770	2	90,583	387,764	0	65.10	3.89	3.89	.00	4369236
31	GRADY ISD	1.000000	24,525,770	3	73,339	314,556	0	66.13	3.92	3.92	.00	3593447
60	MARTIN HOSPITAL DIST	1.000000	24,525,770	4	61,619	264,647	0	67.17	3.96	3.96	.00	3066675
61	PERMIAN BASIN WATER	1.000000	24,525,770	5	53,134	228,428	0	68.24	4.01	4.01	.00	2686515

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661,275	2,837,804	0	32,906,584
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			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	1438876	0	7065880	1298872	5,767,008	5,401,322	2324152
			2	1117622	0	5486858	1311860	4,174,998	3,430,052	1597149
			3	913612	0	4507059	1324979	3,182,080	2,293,230	1161003
			4	776497	0	3843172	1338229	2,504,943	1,583,549	876103
			5	678690	0	3365205	1351612	2,013,593	1,116,598	678883
*** PARAMETERS ***			6	602978	0	3001861	1365128	1,636,733	796,156	535920
			7	538227	0	2678300	1365128	1,313,172	560,331	423147
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	484405	0	2410455	1365128	1,045,327	391,255	337012
YRS FLAT:	FMVF: .02	8/8 RES:	9	435964	0	2169409	1365128	804,281	264,069	268417
			10	392369	0	1952470	1365128	587,342	169,160	213783
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.53		11	353131	0	1757247	1365128	392,119	99,065	170276
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.53		12	317818	0	1581512	1365128	216,384	47,953	135614
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	286036	0	1423381	1365128	58,253	11,325	108014
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL: Y		=====							
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			8336225	0	41242809	17546576	23696233	16164065	8829473

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.80	EQUIP VAL: 32,139
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 12,638,949
1,237,021				WI PAYOUT: 4.1	GAS VAL: 3,201,819
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
					=====
				8/8 VALUE: 24,525,780	WI TOTAL: 15,872,910
					RI TOTAL: 8,652,870

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 380.0 D B: 1.000 De/Dt: 26.4 / 10.0
GAS: 1,618.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,654,440
LAST YR RI VAL: 5,093,920
LAST YR 8/8 VAL: 13,748,360

LAST YR OIL PROD: 158,801
LAST YR GAS PROD: 590,701

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153382 - SALE RANCH 28E FULL WI DECIMAL = .760872 #WELLS: 1
RRC#, WELL#.....: 47932 - 5H RRC DIST.: 08 FULL RI DECIMAL = .239128 DEPTH: 9435
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,260	1	494	0	0	64.08	4.58	4.58	5.97	24086
01	MARTIN COUNTY	1.000000	22,260	2	416	0	0	65.10	4.63	4.63	6.04	20606
32	STANTON ISD (MARTIN	1.000000	22,260		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	22,260		910	0	0					44,692
61	PERMIAN BASIN WATER	1.000000	22,260									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 5.49 EQUIP VAL: 6,196
\$ / BBL PROD: 0 WI OIL VAL: 3,800 RI OIL VAL: 12,262
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 22,260 WI TOTAL: 10,000 RI TOTAL: 12,260

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.40
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

19,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 72,260
LAST YR RI VAL: 107,310
LAST YR 8/8 VAL: 179,570

LAST YR OIL PROD: 2,937
LAST YR GAS PROD: 1,227

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153381 - SALE RANCH 28D FULL WI DECIMAL = .760690 #WELLS: 1
RRC#, WELL#.....: 47969 - 4H RRC DIST.: 08 FULL RI DECIMAL = .239310 DEPTH: 9435
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,399,830	1	10,723	80,473	0	64.08	2.90	2.90	5.97	522693
01	MARTIN COUNTY	1.000000	2,399,830	2	9,185	68,922	0	65.10	2.92	2.92	6.04	454850
32	STANTON ISD (MARTIN	1.000000	2,399,830	3	8,030	60,275	0	66.13	2.95	2.95	6.11	403945
60	MARTIN HOSPITAL DIST	1.000000	2,399,830	4	7,135	53,557	0	67.17	2.98	2.98	6.19	364567
61	PERMIAN BASIN WATER	1.000000	2,399,830	5	6,419	48,188	0	68.24	3.02	3.02	6.26	333207
				6	5,777	43,369	0	69.32	3.05	3.05	6.34	304627
				7	5,199	39,032	0	69.32	3.05	3.05	6.34	274149
				8	4,679	35,129	0	69.32	3.05	3.05	6.34	246729
				9	4,211	31,616	0	69.32	3.05	3.05	6.34	222050
				10	3,790	28,454	0	69.32	3.05	3.05	6.34	199851
				11	3,411	25,609	0	69.32	3.05	3.05	6.34	179866
					=====	=====	=====					=====
					68,559	514,624	0					3,506,534

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	177524	0	700217	212123	488,094	457,143	207226
				2	153091	0	607941	214244	393,697	323,450	159221
				3	135259	0	539204	216386	322,818	232,645	124971
				4	121406	0	485973	218549	267,424	169,057	99676
				5	110702	0	443909	220735	223,174	123,757	80573
				6	100621	0	405248	222943	182,305	88,678	65095
				7	90558	0	364707	222943	141,764	60,491	51843
				8	81503	0	328232	222943	105,289	39,408	41289
				9	73352	0	295402	222943	72,459	23,790	32885
				10	66016	0	265867	222943	42,924	12,362	26191
				11	59416	0	239282	222943	16,339	4,127	20861
					=====	=====	=====	=====	=====	=====	=====
					1169448	0	4675982	2419695	2256287	1534908	909831

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.41										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.41										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
202,022											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.0 D B: 1.000 De/Dt: 15.4 / 10.0
GAS: 240.0 D B: 1.000 De/Dt: 15.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,002,940
LAST YR RI VAL: 590,550
LAST YR 8/8 VAL: 1,593,490

LAST YR OIL PROD: 12,433
LAST YR GAS PROD: 96,281

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153402 - SALE RANCH 20A FULL WI DECIMAL = .812283 #WELLS: 1
RRC#, WELL#.....: 48105 - 1H RRC DIST.: 08 FULL RI DECIMAL = .187717 DEPTH: 9200

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 28,651	94,736	0	64.08	3.67	3.67	5.97	1491316
ALT G\$ RRC:	2 24,763	81,884	0	65.10	3.70	3.70	6.04	1309458
ALT JOB#:	3 21,805	72,107	0	66.13	3.75	3.75	6.11	1171283
ALT LSE#:	4 19,482	64,418	0	67.17	3.78	3.78	6.19	1062958
ALT RRC#:	5 17,534	57,976	0	68.24	3.82	3.82	6.26	971913
	6 15,781	52,178	0	69.32	3.86	3.86	6.34	888588
	7 14,203	46,960	0	69.32	3.86	3.86	6.34	799735
	8 12,783	42,264	0	69.32	3.86	3.86	6.34	719778
	9 11,505	38,038	0	69.32	3.86	3.86	6.34	647817
	10 10,355	34,234	0	69.32	3.86	3.86	6.34	583064
	11 9,320	30,811	0	69.32	3.86	3.86	6.34	524786
	12 8,388	27,730	0	69.32	3.86	3.86	6.34	472307
	13 7,549	24,957	0	69.32	3.86	3.86	6.34	425065
	14 6,794	22,461	0	69.32	3.86	3.86	6.34	382553
	15 6,115	20,215	0	69.32	3.86	3.86	6.34	344320
	16 5,504	18,194	0	69.32	3.86	3.86	6.34	309916
	17 4,954	16,375	0	69.32	3.86	3.86	6.34	278947
	18 4,459	14,738	0	69.32	3.86	3.86	6.34	251075
	19 4,013	13,264	0	69.32	3.86	3.86	6.34	225962
	233,958	773,540	0					12,860,841

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	7,579,760
01	MARTIN COUNTY	1.000000	7,579,760
32	STANTON ISD (MARTIN	1.000000	7,579,760
60	MARTIN HOSPITAL DIST	1.000000	7,579,760
61	PERMIAN BASIN WATER	1.000000	7,579,760

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***	1 282415	0	1773731	254310	1,519,421	1,423,075	385607
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	2 246098	0	1555556	256853	1,298,703	1,066,975	299272
YRS FLAT: FMVF: .02 8/8 RES:	3 219642	0	1390925	259421	1,131,504	815,440	236811
	4 197791	0	1260749	262016	998,733	631,369	189956
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.32	5 179895	0	1151808	264636	887,172	491,963	153575
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.32	6 163600	0	1052188	267282	784,906	381,802	124154
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	7 147239	0	946974	267282	679,692	290,024	98885
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	8 132515	0	852293	267282	585,011	218,964	78757
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N	9 119265	0	767082	267282	499,800	164,099	62729
	10 107338	0	690402	267282	423,120	121,863	49963
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	11 96605	0	621391	267282	354,109	89,462	39796
	12 86945	0	559252	267282	291,970	64,704	31696
242,200	13 78250	0	503315	267282	236,033	45,885	25244
	14 70424	0	452977	267282	185,695	31,664	20105
	15 63382	0	407702	267282	140,420	21,004	16015
	16 57046	0	366962	267282	99,680	13,079	12756
	17 51342	0	330289	267282	63,007	7,252	10160
	18 46210	0	297285	267282	30,003	3,029	8093
	19 41588	0	267550	267282	268	24	6445
	2387590	0	15248431	5039184	10209247	5881677	1850019

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 85.0 D B: 1.000 De/Dt: 14.5 / 10.0

GAS: 281.0 D B: 1.000 De/Dt: 14.5 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,403,280

LAST YR RI VAL: 897,310

LAST YR 8/8 VAL: 3,300,590

LAST YR OIL PROD: 37,607

LAST YR GAS PROD: 75,906

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153403 - SALE RANCH 20C FULL WI DECIMAL = .812302 #WELLS: 1
RRC#, WELL#.....: 48177 - 3H RRC DIST.: 08 FULL RI DECIMAL = .187698 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,751	23,158	0	69.32	3.76	3.76	6.34	380141
---	-----	-----	-----	8 <td>6,061<td>20,798<td>0<td>69.32<td>3.76<td>3.76<td>6.34<td>341287</td></td></td></td></td></td></td></td>	6,061 <td>20,798<td>0<td>69.32<td>3.76<td>3.76<td>6.34<td>341287</td></td></td></td></td></td></td>	20,798 <td>0<td>69.32<td>3.76<td>3.76<td>6.34<td>341287</td></td></td></td></td></td>	0 <td>69.32<td>3.76<td>3.76<td>6.34<td>341287</td></td></td></td></td>	69.32 <td>3.76<td>3.76<td>6.34<td>341287</td></td></td></td>	3.76 <td>3.76<td>6.34<td>341287</td></td></td>	3.76 <td>6.34<td>341287</td></td>	6.34 <td>341287</td>	341287
00	MARTIN COUNTY APPR D	1.000000	3,249,870	9	5,455	18,718	0	69.32	3.76	3.76	6.34	307164
01	MARTIN COUNTY	1.000000	3,249,870		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	3,249,870		94,120	322,823	0					5,098,102
60	MARTIN HOSPITAL DIST	1.000000	3,249,870									
61	PERMIAN BASIN WATER	1.000000	3,249,870		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	211384	0	1317808	315210	1,002,598	939,024	286454
2	157233	0	984078	318362	665,716	546,932	189302
3	125813	0	790406	321545	468,861	337,894	134553
4	104983	0	663701	324761	338,940	214,267	99986
5	90532	0	574671	328008	246,663	136,782	76614
6	79786	0	508577	331289	177,288	86,238	60002
7	70730	0	450871	331289	119,582	51,026	47075
8	63522	0	404809	331289	73,520	27,518	37402
9	57170	0	364334	331289	33,045	10,849	29790
	961153	0	6059255	2933042	3126213	2350530	961178

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.21
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
300,200			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 240.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 57,070
LAST YR RI VAL: 67,950
LAST YR 8/8 VAL: 125,020

LAST YR OIL PROD: 28,118
LAST YR GAS PROD: 105,163

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153420 - SCHARBAUER RANCH 13B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48234 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9375
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,389	30,701	0	69.32	4.22	4.22	6.34	436144
---	-----	-----	-----	8	7,550	27,631	0	69.32	4.22	4.22	6.34	392525
00	MARTIN COUNTY APPR D	1.000000	4,009,760	9	6,795	24,868	0	69.32	4.22	4.22	6.34	353272
01	MARTIN COUNTY	1.000000	4,009,760	10	6,116	22,381	0	69.32	4.22	4.22	6.34	317971
31	GRADY ISD	1.000000	4,009,760									
60	MARTIN HOSPITAL DIST	1.000000	4,009,760		119,195	430,686	0					5,978,318
61	PERMIAN BASIN WATER	1.000000	4,009,760									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	259616	0	1430165	424221	1,005,944	942,157	448462
				2	200756	0	1102896	415608	687,288	564,655	306054
				3	164979	0	903535	407172	496,363	357,713	221883
				4	140218	0	768526	398906	369,620	233,662	167018
				5	122238	0	671553	390808	280,745	155,682	129153
				6	108844	0	598382	382874	215,508	104,829	101843
				7	97169	0	533313	382875	150,438	64,192	80325
				8	87452	0	479977	382875	97,102	36,345	63974
*** PARAMETERS ***				9	78707	0	431979	382875	49,104	16,123	50953
				10	70836	0	388807	382875	5,932	1,708	40585
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		1330815	0	7309133	3951089	3358044	2477066	1610250
YRS FLAT:		FMVF: .02	8/8 RES:								

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.72 \$/BBLRESV: 22.21 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.72 \$/BBLPROD: 0 WI OIL VAL: 1,985,531 RI OIL VAL: 1,290,721
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 441,992 GAS VAL: 287,322
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 4,009,760 WI TOTAL: 2,431,720 RI TOTAL: 1,578,040

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
404,020			
-----	-----	-----	-----
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 78.5 D B: 1.000 De/Dt: 27.1 / 10.0
GAS: 276.0 D B: 1.000 De/Dt: 26.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,389,440
LAST YR RI VAL: 1,489,910
LAST YR 8/8 VAL: 3,879,350

LAST YR OIL PROD: 37,213
LAST YR GAS PROD: 118,163

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153409 - SALE RANCH 16J FULL WI DECIMAL = .751044 #WELLS: 1
RRC#, WELL#.....: 48237 - RRC DIST.: 08 FULL RI DECIMAL = .248956 DEPTH: 9455
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	10,891	75,883	0	64.08	2.78	2.78	5.97
				2	9,281	64,661	0	65.10	2.81	2.81	6.04
				3	8,084	56,335	0	66.13	2.84	2.84	6.11
				4	7,163	49,909	0	67.17	2.87	2.87	6.19
				5	6,431	44,799	0	68.24	2.90	2.90	6.26
				6	5,788	40,319	0	69.32	2.93	2.93	6.34
				7	5,209	36,287	0	69.32	2.93	2.93	6.34
				8	4,688	32,658	0	69.32	2.93	2.93	6.34
00	MARTIN COUNTY APPR D	1.000000	2,378,170	9	4,219	29,392	0	69.32	2.93	2.93	6.34
01	MARTIN COUNTY	1.000000	2,378,170	10	3,797	26,453	0	69.32	2.93	2.93	6.34
31	GRADY ISD	.195000	463,740	11	3,417	23,808	0	69.32	2.93	2.93	6.34
32	STANTON ISD (MARTIN	.805000	1,914,430								
60	MARTIN HOSPITAL DIST	1.000000	2,378,170		68,968	480,504	0				3,482,210
61	PERMIAN BASIN WATER	1.000000	2,378,170								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	158436	0	682586	203723	478,863	448,498
				2	136463	0	590239	205760	384,479	315,876
				3	120161	0	521665	207817	313,848	226,181
				4	107579	0	468935	209896	259,039	163,756
				5	97573	0	427170	211994	215,176	119,321
				6	88724	0	390061	214114	175,947	85,586
				7	79852	0	351045	214115	136,930	58,428
				8	71866	0	315934	214115	101,819	38,110
				9	64679	0	284330	214115	70,215	23,054
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	58211	0	255892	214115	41,777	12,032
YRS FLAT:	FMVF: .02	8/8 RES:		11	52391	0	230288	214115	16,173	4,086

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.28			1035935	0	4518145	2323879	2194266	1494928	927707
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.28									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
194,022				8/8 VALUE:	2,378,170	WI TOTAL:	1,469,020		RI TOTAL:	909,150

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.6 D B: 1.000 De/Dt: 15.9 / 10.0
GAS: 227.0 D B: 1.000 De/Dt: 15.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 582,250
LAST YR RI VAL: 434,300
LAST YR 8/8 VAL: 1,016,550

LAST YR OIL PROD: 11,989
LAST YR GAS PROD: 88,391

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153423 - RAYMOND GLASSCOCK 5D FULL WI DECIMAL = .765950 #WELLS: 1
RRC#, WELL#.....: 48263 - RRC DIST.: 08 FULL RI DECIMAL = .234050 DEPTH: 9252
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	11,554	58,637	0	64.08	3.58	3.58	5.97
				2	9,606	47,907	0	65.10	3.61	3.61	6.04
				3	8,221	40,504	0	66.13	3.66	3.66	6.11
				4	7,185	35,087	0	67.17	3.69	3.69	6.19
				5	6,381	30,948	0	68.24	3.73	3.73	6.26
				6	5,739	27,684	0	69.32	3.77	3.77	6.34
				7	5,165	24,916	0	69.32	3.77	3.77	6.34
				8	4,649	22,424	0	69.32	3.77	3.77	6.34
				9	4,184	20,182	0	69.32	3.77	3.77	6.34
				10	3,766	18,164	0	69.32	3.77	3.77	6.34
				=====	=====	=====					=====
					66,450	326,453	0				3,413,585

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	160789	0	727883	243623	484,260	453,553
				2	132467	0	611454	245320	366,134	300,804
				3	113548	0	529960	247030	282,930	203,899
				4	99168	0	468828	248752	220,076	139,125
				5	88418	0	421943	250487	171,456	95,078
				6	79941	0	384657	252233	132,424	64,414
				7	71948	0	346187	252233	93,954	40,091
				8	64752	0	311594	252233	59,361	22,218
				9	58278	0	280430	252233	28,197	9,258
				10	52451	0	252409	252233	176	51
				=====	=====	=====	=====	=====	=====	=====
					921760	0	4335345	2496377	1838968	1328491

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22 \$/BBLRESV: 20.14 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22 \$/BBLPROD: 0 WI OIL VAL: 1,025,112 RI OIL VAL: 657,614
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 276,808 GAS VAL: 177,574
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 2,141,300 WI TOTAL: 1,306,110 RI TOTAL: 835,190

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
232,022			
-----	-----	-----	-----
1			
.3 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 35.1 D B: 1.000 De/Dt: 18.3 / 10.0
GAS: 180.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,141,320
LAST YR RI VAL: 723,610
LAST YR 8/8 VAL: 1,864,930

LAST YR OIL PROD: 15,857
LAST YR GAS PROD: 86,022

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153422 - SALE RANCH 20B FULL WI DECIMAL = .812291 #WELLS: 1
RRC#, WELL#.....: 48278 - RRC DIST.: 08 FULL RI DECIMAL = .187709 DEPTH: 9249
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	18,895	67,474	0	64.08	3.58	3.58	983515
				2	14,654	55,186	0	65.10	3.61	3.61	774906
				3	11,972	46,691	0	66.13	3.66	3.66	643098
				4	10,121	40,467	0	67.17	3.69	3.69	552218
				5	8,767	35,709	0	68.24	3.73	3.73	485961
				6	7,731	31,952	0	69.32	3.77	3.77	435317
				7	6,916	28,757	0	69.32	3.77	3.77	389426
				8	6,224	25,881	0	69.32	3.77	3.77	350461
00	MARTIN COUNTY APPR D	1.000000	3,601,230	9	5,602	23,293	0	69.32	3.77	3.77	315437
01	MARTIN COUNTY	1.000000	3,601,230	10	5,042	20,964	0	69.32	3.77	3.77	283905
32	STANTON ISD (MARTIN	1.000000	3,601,230	11	4,538	18,868	0	69.32	3.77	3.77	255526
60	MARTIN HOSPITAL DIST	1.000000	3,601,230	12	4,084	16,981	0	69.32	3.77	3.77	229962
61	PERMIAN BASIN WATER	1.000000	3,601,230	=====	=====	=====					=====
					104,546	412,223	0				5,699,732

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	196215	0	1179730	937,157	877,732	256458
				2	161826	0	936732	691,734	568,307	180208
				3	138812	0	781910	534,462	385,170	133117
				4	121294	0	673512	423,589	267,779	101472
				5	108193	0	594154	341,732	189,501	79217
				6	97848	0	533165	278,219	135,334	62908
				7	88064	0	477490	222,544	94,959	49857
				8	79256	0	429717	174,771	65,415	39706
				9	71331	0	386768	131,822	43,281	31627
				10	64199	0	348104	93,158	26,830	25191
				11	57780	0	313306	58,360	14,744	20064
				12	52002	0	281964	27,018	5,987	15979
				=====	=====	=====	=====	=====	=====	=====
					1236820	0	6936552	3914566	2675039	995804

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

231,022

8/8 VALUE: 3,601,230

\$/BBLRESV: 25.37 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 2,154,105 RI OIL VAL: 801,882
WI PAYOUT: 4.1 GAS VAL: 467,431 GAS VAL: 174,005
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 60.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 207.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 496,090
LAST YR RI VAL: 257,700
LAST YR 8/8 VAL: 753,790

LAST YR OIL PROD: 27,413
LAST YR GAS PROD: 66,737

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153424 - RAYMOND GLASSCOCK 5E FULL WI DECIMAL = .762901 #WELLS: 1
RRC#, WELL#.....: 48290 - RRC DIST.: 08 FULL RI DECIMAL = .237099 DEPTH: 9200

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	11,759	60,314	0	64.08	3.56	3.56	5.97
01				2	9,877	50,665	0	65.10	3.60	3.60	6.04
32				3	8,516	43,681	0	66.13	3.64	3.64	6.11
60				4	7,484	38,392	0	67.17	3.68	3.68	6.19
61				5	6,674	34,245	0	68.24	3.71	3.71	6.26
				6	6,007	30,821	0	69.32	3.75	3.75	6.34
				7	5,406	27,739	0	69.32	3.75	3.75	6.34
				8	4,865	24,965	0	69.32	3.75	3.75	6.34
				9	4,379	22,469	0	69.32	3.75	3.75	6.34
				10	3,941	20,222	0	69.32	3.75	3.75	6.34
				=====	=====	=====					=====
					68,908	353,513	0				3,526,847

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				163808	0	738667	242573	496,094	464,636	215958
2				139149	0	629689	244998	384,691	316,050	162918
3				121300	0	550938	247448	303,490	218,716	126144
4				107785	0	491296	249923	241,373	152,589	99548
5				96926	0	444377	252422	191,955	106,445	79682
6				88175	0	405851	254946	150,905	73,405	64402
7				79358	0	365251	254946	110,305	47,068	51291
8				71422	0	328704	254946	73,758	27,607	40849
9				64281	0	295861	254946	40,915	13,434	32537
10				57853	0	266270	254946	11,324	3,262	25914
=====				=====	=====	=====	=====	=====	=====	=====
				990057	0	4516904	2512094	2004810	1423212	899243

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.20 \$/BBLRESV: 20.72 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.20 \$/BBLPROD: 0 WI OIL VAL: 1,089,033 RI OIL VAL: 688,095
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 305,713 GAS VAL: 193,162
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 2,280,200 WI TOTAL: 1,398,940 RI TOTAL: 881,260

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
231,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 35.5 D B: 1.000 De/Dt: 17.3 / 10.0
GAS: 182.0 D B: 1.000 De/Dt: 17.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 964,250
LAST YR RI VAL: 621,170
LAST YR 8/8 VAL: 1,585,420

LAST YR OIL PROD: 15,494
LAST YR GAS PROD: 98,644

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153425 - RAYMOND GLASSCOCK 5F FULL WI DECIMAL = .763083 #WELLS: 1
RRC#, WELL#.....: 48291 - RRC DIST.: 08 FULL RI DECIMAL = .236917 DEPTH: 8272

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	196,710	1	4,339	4,673	0	64.08	4.23	4.23	5.97	212170
01	MARTIN COUNTY	1.000000	196,710	2	3,696	3,981	0	65.10	4.27	4.27	6.04	183605
32	STANTON ISD (MARTIN	1.000000	196,710									
60	MARTIN HOSPITAL DIST	1.000000	196,710		8,035	8,654	0					395,775
61	PERMIAN BASIN WATER	1.000000	196,710									

WI GAS REVENUE: 11.53 EQUIP VAL: 6,196
WI BBLPROD: 0 WI OIL VAL: 70,669 RI OIL VAL: 107,236
WI PAYOUT: 1.9 GAS VAL: 5,010 GAS VAL: 7,602
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 196,710 WI TOTAL: 81,870 RI TOTAL: 114,840

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.98
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.98
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
160,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: 1.000 De/Dt: 15.9 / 10.0
GAS: 14.0 D B: 1.000 De/Dt: 15.9 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,161,910
LAST YR RI VAL: 1,190,660
LAST YR 8/8 VAL: 3,352,570

LAST YR OIL PROD: 16,422
LAST YR GAS PROD: 26,586

REMARKS1: TY22 ASSUME G IS TAKING OVER
REMARKS2: PRODUCTION LIMIT 2 YR LIFE.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153426 - RAYMOND GLASSCOCK 5G FULL WI DECIMAL = .762752 #WELLS: 1
RRC#, WELL#.....: 48292 - RRC DIST.: 08 FULL RI DECIMAL = .237248 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,358	34,039	0	69.32	3.81	3.81	6.34	494795
---	-----	-----	-----	8 <td>8,422<td>30,635<td>0<td>69.32<th>3.81</th><th>3.81</th><th>6.34</th><th>445305</th></td></td></td></td>	8,422 <td>30,635<td>0<td>69.32<th>3.81</th><th>3.81</th><th>6.34</th><th>445305</th></td></td></td>	30,635 <td>0<td>69.32<th>3.81</th><th>3.81</th><th>6.34</th><th>445305</th></td></td>	0 <td>69.32<th>3.81</th><th>3.81</th><th>6.34</th><th>445305</th></td>	69.32 <th>3.81</th> <th>3.81</th> <th>6.34</th> <th>445305</th>	3.81	3.81	6.34	445305
00	MARTIN COUNTY APPR D	1.000000	3,797,480	9	7,580	27,572	0	69.32 <th>3.81</th> <th>3.81</th> <th>6.34</th> <th>400785</th>	3.81	3.81	6.34	400785
01	MARTIN COUNTY	1.000000	3,797,480	10	6,822	24,815	0	69.32 <th>3.81</th> <th>3.81</th> <th>6.34</th> <th>360706</th>	3.81	3.81	6.34	360706
32	STANTON ISD (MARTIN	1.000000	3,797,480	11	6,140	22,334	0	69.32 <th>3.81</th> <th>3.81</th> <th>6.34</th> <th>324646</th>	3.81	3.81	6.34	324646
60	MARTIN HOSPITAL DIST	1.000000	3,797,480	12	5,526	20,101	0	69.32 <th>3.81</th> <th>3.81</th> <th>6.34</th> <th>292182</th>	3.81	3.81	6.34	292182
61	PERMIAN BASIN WATER	1.000000	3,797,480		=====	=====	=====					=====
					128,740	468,272	0					6,611,552

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	192268	0	1130611	420023	710,588	665,529	330821
2	166837	0	984955	403012	581,943	478,107	255046
3	147730	0	875591	386690	488,901	352,336	200642
4	132842	0	790533	371029	419,504	265,198	160313
5	120520	0	721856	356002	365,854	202,877	129544
6	109911	0	659695	341585	318,110	154,738	104770
7	98920	0	593715	341585	252,130	107,584	83444
8	89028	0	534333	341585	192,748	72,144	66457
9	80127	0	480912	341585	139,327	45,746	52932
10	72115	0	432821	341585	91,236	26,276	42158
11	64905	0	389551	341585	47,966	12,118	33579
12	58415	0	350597	341585	9,012	1,997	26744

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

\$/BBLRESV: 19.80 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 1,944,691 RI OIL VAL: 1,212,206
WI PAYOUT: 4.4 GAS VAL: 392,263 GAS VAL: 244,514
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 3,797,480 WI TOTAL: 2,340,760 RI TOTAL: 1,456,720

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 57.2 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 208.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,712,070
LAST YR RI VAL: 989,110
LAST YR 8/8 VAL: 2,701,180

LAST YR OIL PROD: 23,425
LAST YR GAS PROD: 104,048

REMARKS1:
REMARKS2:
MC1: S
MC2: 17A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153421 - SALE RANCH 16H FULL WI DECIMAL = .751044 #WELLS: 1
RRC#, WELL#.....: 48347 - RRC DIST.: 08 FULL RI DECIMAL = .248956 DEPTH: 9470
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	12,285	83,758	0	64.08	2.79	2.79	5.97
00	MARTIN COUNTY APPR D	1.000000	2,829,860	2	10,501	72,617	0	65.10	2.82	2.82	6.04
01	MARTIN COUNTY	1.000000	2,829,860	3	9,167	64,095	0	66.13	2.85	2.85	6.11
31	GRADY ISD	.195000	551,830	4	8,136	57,363	0	67.17	2.88	2.88	6.19
32	STANTON ISD (MARTIN	.805000	2,278,040	5	7,311	51,627	0	68.24	2.91	2.91	6.26
60	MARTIN HOSPITAL DIST	1.000000	2,829,860	6	6,580	46,464	0	69.32	2.94	2.94	6.34
61	PERMIAN BASIN WATER	1.000000	2,829,860	7	5,922	41,818	0	69.32	2.94	2.94	6.34
				8	5,330	37,636	0	69.32	2.94	2.94	6.34
				9	4,797	33,872	0	69.32	2.94	2.94	6.34
				10	4,317	30,485	0	69.32	2.94	2.94	6.34
				11	3,885	27,437	0	69.32	2.94	2.94	6.34
				12	3,497	24,693	0	69.32	2.94	2.94	6.34
					=====	=====	=====				=====
					81,728	571,865	0				4,132,292

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	175508	0	766747	212123	554,624	519,455	239094
				2	153799	0	667224	214244	452,980	372,155	184125
				3	137194	0	592487	216386	376,101	271,045	144691
				4	124077	0	534519	218549	315,970	199,746	115517
				5	112833	0	487531	220735	266,796	147,946	93240
				6	102596	0	445166	222943	222,223	108,096	75344
				7	92337	0	400650	222943	177,707	75,827	60009
				8	83103	0	360595	222943	137,652	51,522	47795
				9	74792	0	324535	222943	101,592	33,356	38067
				10	67313	0	292066	222943	69,123	19,909	30317
				11	60583	0	262845	222943	39,902	10,081	24145
				12	54524	0	236586	222943	13,643	3,024	19232

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.29
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

				\$/BBLRESV: 22.26	EQUIP VAL: 3,804		
				\$/BBLPROD: 0	WI OIL VAL: 1,366,353	RI OIL VAL: 807,958	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.3	GAS VAL: 409,565	GAS VAL: 242,185	
				RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
202,022				8/8 VALUE: 2,829,860	WI TOTAL: 1,779,720	RI TOTAL: 1,050,140	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.7 D B: 1.000 De/Dt: 15.6 / 10.0
GAS: 248.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,090,830
LAST YR RI VAL: 683,530
LAST YR 8/8 VAL: 1,774,360

LAST YR OIL PROD: 14,292
LAST YR GAS PROD: 100,790

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153478 - DICKENSON 7C FULL WI DECIMAL = .760359 #WELLS: 1
RRC#, WELL#.....: 48434 - RRC DIST.: 08 FULL RI DECIMAL = .239641 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	3,261,860	1	13,983	118,237	64.08	3.53	3.53	5.97	681305
01	MARTIN COUNTY	1.000000	3,261,860	2	11,843	100,136	65.10	3.56	3.56	6.04	586221
32	STANTON ISD (MARTIN	1.000000	3,261,860	3	10,271	86,849	66.13	3.61	3.61	6.11	516452
60	MARTIN HOSPITAL DIST	1.000000	3,261,860	4	9,066	76,679	67.17	3.64	3.64	6.19	463031
61	PERMIAN BASIN WATER	1.000000	3,261,860	5	8,117	68,642	68.24	3.68	3.68	6.26	421166
				6	7,305	61,778	69.32	3.72	3.72	6.34	385033
				7	6,575	55,600	69.32	3.72	3.72	6.34	346556
				8	5,918	50,040	69.32	3.72	3.72	6.34	311926
				9	5,326	45,036	69.32	3.72	3.72	6.34	280723
				10	4,793	40,532	69.32	3.72	3.72	6.34	252630
				11	4,314	36,479	69.32	3.72	3.72	6.34	227383
				=====	=====	=====					=====
					87,511	740,008					4,472,426

				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	317356	0	998661	313971	684,690	641,274
				2	271056	0	857277	317110	540,167	443,784
				3	238391	0	754843	320282	434,561	313,175
				4	212225	0	675256	323484	351,772	222,379
				5	192069	0	613235	326719	286,516	158,881
				6	174741	0	559774	329987	229,787	111,775
				7	157267	0	503823	329987	173,836	74,176
				8	141540	0	453466	329987	123,479	46,217
				9	127386	0	408109	329987	78,122	25,650
				10	114646	0	367276	329987	37,289	10,740
				11	103182	0	330565	329987	578	146
				=====	=====	=====	=====	=====	=====	=====
					2049859	0	6522285	3581488	2940797	2048197

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.16									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.16									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
299,020										
-----	-----	-----	-----							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 42.0 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 355.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,425,160
LAST YR RI VAL: 944,180
LAST YR 8/8 VAL: 2,369,340

LAST YR OIL PROD: 19,188
LAST YR GAS PROD: 173,805

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153477 - DICKENSON 7B FULL WI DECIMAL = .760444 #WELLS: 1
RRC#, WELL#.....: 48438 - RRC DIST..: 08 FULL RI DECIMAL = .239556 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	2,471,660	1	11,991	82,177	64.08	3.55	3.55	5.97	584312
01	MARTIN COUNTY	1.000000	2,471,660	2	9,938	68,117	65.10	3.59	3.59	6.04	491980
32	STANTON ISD (MARTIN	1.000000	2,471,660	3	8,487	58,173	66.13	3.63	3.63	6.11	426796
60	MARTIN HOSPITAL DIST	1.000000	2,471,660	4	7,404	50,764	67.17	3.67	3.67	6.19	378189
61	PERMIAN BASIN WATER	1.000000	2,471,660	5	6,568	45,032	68.24	3.70	3.70	6.26	340831
				6	5,901	40,463	69.32	3.75	3.75	6.34	311065
				7	5,311	36,417	69.32	3.75	3.75	6.34	279964
				8	4,780	32,775	69.32	3.75	3.75	6.34	251973
				9	4,302	29,498	69.32	3.75	3.75	6.34	226776
				10	3,872	26,548	69.32	3.75	3.75	6.34	204109
				=====	=====	=====					=====
					68,554	469,964	0				3,495,995

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	221843	0	806155	255171	516,047	238901
				2	185959	0	677939	257722	345,237	177793
				3	160581	0	587377	260300	327,077	136320
				4	141674	0	519863	262903	256,960	106771
				5	126704	0	467535	265532	202,003	84977
				6	115387	0	426452	268187	158,265	68593
				7	103849	0	383813	268187	115,626	54633
				8	93463	0	345436	268187	77,249	43513
				9	84118	0	310894	268187	42,707	34656
				10	75706	0	279815	268187	11,628	27603
				=====	=====	=====	=====	=====	=====	=====
					1309284	0	4805279	2642563	2162716	973760

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.19	\$/BBLRESV: 21.12	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.19	\$/BBLPROD: 0	WI OIL VAL: 1,100,890
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 412,293
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 4.9	PRD VAL: 0
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 2,471,660	WI TOTAL: 1,517,380
			RI TOTAL: 954,280
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
243,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.5 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 993,790
LAST YR RI VAL: 683,340
LAST YR 8/8 VAL: 1,677,130

LAST YR OIL PROD: 16,380
LAST YR GAS PROD: 107,579

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153452 - SCHARBAUER RANCH 13C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48440 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9404
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,027,800	1	25,117	65,429	0	64.08	4.08	4.08	5.97	1207123
01	MARTIN COUNTY	1.000000	4,027,800	2	18,146	43,100	0	65.10	4.12	4.12	6.04	885978
31	GRADY ISD	1.000000	4,027,800	3	14,465	32,191	0	66.13	4.17	4.17	6.11	717428
60	MARTIN HOSPITAL DIST	1.000000	4,027,800	4	12,150	25,703	0	67.17	4.21	4.21	6.19	612087
61	PERMIAN BASIN WATER	1.000000	4,027,800	5	10,542	21,397	0	68.24	4.25	4.25	6.26	539540
				6	9,352	18,328	0	69.32	4.30	4.30	6.34	486210
				7	8,417	16,030	0	69.32	4.30	4.30	6.34	437600
				8	7,575	14,242	0	69.32	4.30	4.30	6.34	393824
				9	6,818	12,817	0	69.32	4.30	4.30	6.34	354468
				10	6,136	11,535	0	69.32	4.30	4.30	6.34	319011
					=====	=====	=====					=====
					118,718	260,772	0					5,953,269

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	200213	0	1407336	311871	1,095,465	1,026,002	441303
				2	133179	0	1019157	314989	704,168	578,523	282816
				3	100677	0	818105	318139	499,966	360,310	200905
				4	81157	0	693244	321321	371,923	235,118	150658
				5	68203	0	607743	324534	283,209	157,048	116882
				6	59108	0	545318	327779	217,539	105,817	92811
				7	51697	0	489297	327779	161,518	68,920	73696
				8	45930	0	439754	327779	111,975	41,911	58614
				9	41335	0	395803	327779	68,024	22,334	46686
				10	37200	0	356211	327779	28,432	8,189	37182
					=====	=====	=====	=====	=====	=====	=====
					818699	0	6771968	3229749	3542219	2604172	1501553

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.81	\$/BBLRESV: 25.20	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.81	\$/BBLPROD: 0	WI OIL VAL: 2,243,551
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.7	GAS VAL: 308,534
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	PRD VAL: 0
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N		
			=====
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
297,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 85.0 D B: 1.300 De/Dt: 33.0 / 10.0
GAS: 234.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,658,610
LAST YR RI VAL: 1,063,120
LAST YR 8/8 VAL: 2,721,730

LAST YR OIL PROD: 38,173
LAST YR GAS PROD: 111,592

REMARKS1:
REMARKS2:
MC1: P
MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153491 - SALE RANCH 17C FULL WI DECIMAL = .782830 #WELLS: 2
RRC#, WELL#.....: 48449 - RRC DIST.: 08 FULL RI DECIMAL = .217170 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	233,971	379,379	0	64.08	3.54	3.54	5.97
				2	120,066	221,967	0	65.10	3.57	3.57	6.04
				3	81,354	157,494	0	66.13	3.61	3.61	6.11
				4	61,610	122,161	0	67.17	3.65	3.65	6.19
				5	49,602	99,815	0	68.24	3.68	3.68	6.26
				6	41,517	84,390	0	69.32	3.73	3.73	6.34
				7	35,704	73,102	0	69.32	3.73	3.73	6.34
				8	31,318	64,480	0	69.32	3.73	3.73	6.34
00	MARTIN COUNTY APPR D	1.000000	33,109,600	9	27,896	57,679	0	69.32	3.73	3.73	6.34
01	MARTIN COUNTY	1.000000	33,109,600	10	25,106	51,911	0	69.32	3.73	3.73	6.34
31	GRADY ISD	.180000	5,959,730	11	22,595	46,720	0	69.32	3.73	3.73	6.34
32	STANTON ISD (MARTIN	.820000	27,149,870	12	20,336	42,048	0	69.32	3.73	3.73	6.34
60	MARTIN HOSPITAL DIST	1.000000	33,109,600	13	18,302	37,843	0	69.32	3.73	3.73	6.34
61	PERMIAN BASIN WATER	1.000000	33,109,600	14	16,472	34,059	0	69.32	3.73	3.73	6.34
				15	14,825	30,653	0	69.32	3.73	3.73	6.34
				16	13,343	27,588	0	69.32	3.73	3.73	6.34
				17	12,009	24,829	0	69.32	3.73	3.73	6.34
				=====	=====	=====					=====
					826,026	1,556,118	0				43,119,752

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1051342	0	12788204	660660	12,127,544	11,358,536
				2	620332	0	6739163	667266	6,071,897	4,988,488
				3	445081	0	4656659	673939	3,982,720	2,870,226
				4	349054	0	3588674	680679	2,907,995	1,838,347
				5	287548	0	2937303	687485	2,249,818	1,247,591
				6	246415	0	2499367	694360	1,805,007	878,010
				7	213455	0	2150960	694361	1,456,599	621,531
				8	188279	0	1887775	694361	1,193,414	446,683
				9	168420	0	1682218	694361	987,857	324,343
				10	151578	0	1513975	694361	819,614	236,057
				11	136420	0	1362555	694361	668,194	168,813
				12	122778	0	1226327	694361	531,966	117,889
				13	110500	0	1103672	694361	409,311	79,570
				14	99451	0	993317	694361	298,956	50,978
				15	89505	0	893995	694361	199,634	29,861
				16	80556	0	804624	694361	110,263	14,468
				17	72500	0	724178	694361	29,817	3,432
				=====	=====	=====	=====	=====	=====	=====
					4433214	0	47552966	11702360	35850606	25274823

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,050.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 1,500.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,330,720
LAST YR RI VAL: 1,023,040
LAST YR 8/8 VAL: 3,353,760

LAST YR OIL PROD: 103,081
LAST YR GAS PROD: 286,247

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	153451 - SALE RANCH 23D	FULL WI DECIMAL = .753811	#WELLS: 1
RRC#, WELL#.....:	48450 - RRC DIST.: 08	FULL RI DECIMAL = .246189	DEPTH: 9411

OPERATOR#:	85280300	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OPERATOR NAME:	PIONEER NATURAL RES.	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD#:	85280300	---	---	---	---	---	---	---	---
OIL FIELD NAME:	SPRABERRY (TREND AREA)	---	---	---	---	---	---	---	---

ALT FRZ.:	ALT G\$ RRC:	2	12,729	217,538	0	65.10	3.50	3.50	6.04	624651
ALT JOB#:	UNIT.....:	3	10,894	190,537	0	66.13	3.54	3.54	6.11	543061
ALT LSE#:	EO.....:	4	9,521	169,505	0	67.17	3.57	3.57	6.19	482081
ALT RRC#:	GRAPH..... X	5	8,458	152,555	0	68.24	3.61	3.61	6.26	435080

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,844	123,570	0	69.32	3.65	3.65	6.34	357628
---	-----	-----	-----	8	6,160	111,213	0	69.32	3.65	3.65	6.34	321886
00	MARTIN COUNTY APPR D	1.000000	5,417,140	9	5,544	100,092	0	69.32	3.65	3.65	6.34	289697
01	MARTIN COUNTY	1.000000	5,417,140	10	4,990	90,083	0	69.32	3.65	3.65	6.34	260748
32	STANTON ISD (MARTIN	1.000000	5,417,140	11	4,491	81,075	0	69.32	3.65	3.65	6.34	234674
60	MARTIN HOSPITAL DIST	1.000000	5,417,140	12	4,042	72,968	0	69.32	3.65	3.65	6.34	211211
61	PERMIAN BASIN WATER	1.000000	5,417,140	13	3,638	65,671	0	69.32	3.65	3.65	6.34	190101
				14	3,274	59,104	0	69.32	3.65	3.65	6.34	171080
					=====	=====	=====					=====
					103.497	1,824.685	0					5,258.680

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	663018	0	1402459	317121	1,085,338	1,016,517	430881
				2	573939	0	1198590	320292	878,298	721,583	325882
				3	508446	0	1051507	323494	728,013	524,656	253001
				4	456156	0	938237	326729	611,508	386,576	199778
*** PARAMETERS ***				5	415141	0	850221	329997	520,224	288,479	160208
				6	377769	0	775110	333296	441,814	214,911	129253
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	339992	0	697620	333297	364,323	155,457	102949
YRS FLAT:	FMVF: .02	8/8 RES:		8	305993	0	627879	333297	294,582	110,259	81995
				9	275394	0	565091	333297	231,794	76,105	65307
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 4.08		10	247855	0	508603	333297	175,306	50,490	52016
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 4.08		11	223071	0	457745	333297	124,448	31,440	41430
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		12	200765	0	411976	333297	78,679	17,436	32997
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y		13	180688	0	370789	333297	37,492	7,289	26281
PRD WELLHEAD PRICE: 6.01		ADDL GAS PRICES? N		14	162619	0	333699	333297	402	69	20931
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		4930846	0	10189526	4617305	5572221	3601267	1922909

302,020				\$/BBLRESV:	23.35	EQUIP VAL:	3,450		
-----	-----	-----	-----	\$/BBLPROD:	0	WI OIL VAL:	1,821,392	RI OIL VAL:	972,538
				WI PAYOUT:	4.4	GAS VAL:	1,707,846	GAS VAL:	911,911
				RI PAYOUT:	5.4	PRD VAL:	0	PRD VAL:	0
							=====	=====	
				8/8 VALUE:	5,417,140	WI TOTAL:	3,532,690	RI TOTAL:	1,884,450

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	46.5 D	B: 1.000	De/Dt: 18.3 / 10.0
GAS:	755.0 D	B: 1.000	De/Dt: 15.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	1,323,850
LAST YR	RI VAL:	909,870
LAST YR	8/8 VAL:	2,233,720

LAST YR OIL PROD: 19,568
LAST YR GAS PROD: 287,729

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REMARKS1:
REMARKS2:
      MC1: S
      MC2: 17B
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153476 - DICKENSON 7A FULL WI DECIMAL = .760359 #WELLS: 1
RRC#, WELL#.....: 48453 - RRC DIST.: 08 FULL RI DECIMAL = .239641 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,499,680	1	17,416	75,931	0	64.08	3.61	3.61	5.97	848574
01	MARTIN COUNTY	1.000000	3,499,680	2	14,436	62,939	0	65.10	3.65	3.65	6.04	714573
32	STANTON ISD (MARTIN	1.000000	3,499,680	3	12,327	53,749	0	66.13	3.69	3.69	6.11	619833
60	MARTIN HOSPITAL DIST	1.000000	3,499,680	4	10,759	46,906	0	67.17	3.73	3.73	6.19	549498
61	PERMIAN BASIN WATER	1.000000	3,499,680	5	9,541	41,608	0	68.24	3.76	3.76	6.26	495053
				6	8,574	37,388	0	69.32	3.81	3.81	6.34	451919
				7	7,717	33,649	0	69.32	3.81	3.81	6.34	406748
				8	6,945	30,284	0	69.32	3.81	3.81	6.34	366058
				9	6,251	27,256	0	69.32	3.81	3.81	6.34	329478
				10	5,626	24,530	0	69.32	3.81	3.81	6.34	296536
				11	5,063	22,077	0	69.32	3.81	3.81	6.34	266861
					=====	=====	=====					=====
					104,655	456,317	0					5,345,131

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	208423	0	1056997	295071	761,926	713,612	313384
				2	174675	0	889248	298021	591,227	485,734	233319
				3	150805	0	770638	301002	469,636	338,453	178936
				4	133032	0	682530	304012	378,518	239,287	140246
				5	118955	0	614008	307052	306,956	170,216	111651
				6	108312	0	560231	310122	250,109	121,661	90154
				7	97480	0	504228	310123	194,105	82,824	71806
				8	87732	0	453790	310123	143,667	53,774	57188
				9	78960	0	408438	310123	98,315	32,280	45551
				10	71063	0	367599	310123	57,476	16,553	36281
				11	63956	0	330817	310123	20,694	5,228	28894
					=====	=====	=====	=====	=====	=====	=====
					1293393	0	6638524	3365895	3272629	2259622	1307410

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.26										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.26										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
281,020											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 53.0 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: 231.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,575,110
LAST YR RI VAL: 950,970
LAST YR 8/8 VAL: 2,526,080

LAST YR OIL PROD: 23,545
LAST YR GAS PROD: 102,126

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153481 - MABEE 1F FULL WI DECIMAL = .792334 #WELLS: 2
RRC#, WELL#.....: 48525 - RRC DIST.: 08 FULL RI DECIMAL = .207666 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	44,204	132,711	0	64.08	4.13	4.13	5.97
00	MARTIN COUNTY APPR D	1.000000	8,283,390	2	35,401	106,295	0	65.10	4.17	4.17	6.04
01	MARTIN COUNTY	1.000000	8,283,390	3	29,326	88,054	0	66.13	4.22	4.22	6.11
31	GRADY ISD	.625000	5,177,120	4	24,902	74,770	0	67.17	4.26	4.26	6.19
32	STANTON ISD (MARTIN	.375000	3,106,270	5	21,548	64,707	0	68.24	4.31	4.31	6.26
60	MARTIN HOSPITAL DIST	1.000000	8,283,390	6	18,930	56,845	0	69.32	4.35	4.35	6.34
61	PERMIAN BASIN WATER	1.000000	8,283,390	7	16,835	50,552	0	69.32	4.35	4.35	6.34
				8	15,122	45,412	0	69.32	4.35	4.35	6.34
				9	13,610	40,871	0	69.32	4.35	4.35	6.34
				10	12,249	36,784	0	69.32	4.35	4.35	6.34
				11	11,024	33,106	0	69.32	4.35	4.35	6.34
				12	9,922	29,795	0	69.32	4.35	4.35	6.34
					=====	=====	=====				=====
					253,073	759,902	0				13,463,054

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	434275	0	2678634	615510	2,063,124	1,932,302
				2	351202	0	2177219	621665	1,555,554	1,277,997
				3	294422	0	1831018	627881	1,203,137	867,064
				4	252374	0	1577685	634160	943,525	596,468
				5	220972	0	1386048	640502	745,546	413,427
				6	195925	0	1235648	646908	588,740	286,380
				7	174235	0	1098891	646908	451,983	192,861
				8	156519	0	987089	646908	340,181	127,327
				9	140868	0	888392	646908	241,484	79,287
				10	126782	0	799553	646908	152,645	43,963
				11	114105	0	719594	646908	72,686	18,363
				12	102693	0	647655	646908	747	165
					=====	=====	=====	=====	=====	=====
					2564372	0	16027426	7668074	8359352	5835604

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.87
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

586,200

\$/BBLRESV: 23.96 EQUIP VAL: 7,608
\$/BBLPROD: 0 WI OIL VAL: 4,803,875 RI OIL VAL: 2,147,800
WI PAYOUT: 4.0 GAS VAL: 915,011 GAS VAL: 409,099
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 8,283,390 WI TOTAL: 5,726,490 RI TOTAL: 2,556,900

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 136.9 D B: .800 De/Dt: 21.5 / 10.0
GAS: 411.0 D B: .800 De/Dt: 21.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,489,740
LAST YR RI VAL: 1,673,420
LAST YR 8/8 VAL: 5,163,160

LAST YR OIL PROD: 55,315
LAST YR GAS PROD: 150,105

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153485 - SCHARBAUER RANCH 19A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48530 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	35,299	69,941	0	64.08	3.96	3.96	5.97
ALT RRC#:	GRAPH.....: X	2	29,895	59,234	0	65.10	4.00	4.00	6.04
		3	25,929	51,375	0	66.13	4.04	4.04	6.11
		4	22,892	45,358	0	67.17	4.09	4.09	6.19
		5	20,494	40,603	0	68.24	4.13	4.13	6.26
		6	18,445	36,543	0	69.32	4.17	4.17	6.34
		7	16,601	32,889	0	69.32	4.17	4.17	6.34
		8	14,941	29,600	0	69.32	4.17	4.17	6.34
		9	13,447	26,640	0	69.32	4.17	4.17	6.34
		10	12,102	23,976	0	69.32	4.17	4.17	6.34
		11	10,892	21,578	0	69.32	4.17	4.17	6.34
		12	9,803	19,420	0	69.32	4.17	4.17	6.34
		13	8,823	17,478	0	69.32	4.17	4.17	6.34
		14	7,941	15,730	0	69.32	4.17	4.17	6.34
		15	7,147	14,157	0	69.32	4.17	4.17	6.34
		=====	=====	=====					
			254,651	504,522	0				12,890,417

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
---	-----	-----	-----	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	7,771,960	1	35,299	69,941	0	64.08	3.96	3.96	5.97
01	MARTIN COUNTY	1.000000	7,771,960	2	29,895	59,234	0	65.10	4.00	4.00	6.04
31	GRADY ISD	1.000000	7,771,960	3	25,929	51,375	0	66.13	4.04	4.04	6.11
60	MARTIN HOSPITAL DIST	1.000000	7,771,960	4	22,892	45,358	0	67.17	4.09	4.09	6.19
61	PERMIAN BASIN WATER	1.000000	7,771,960	5	20,494	40,603	0	68.24	4.13	4.13	6.26
				6	18,445	36,543	0	69.32	4.17	4.17	6.34
				7	16,601	32,889	0	69.32	4.17	4.17	6.34
				8	14,941	29,600	0	69.32	4.17	4.17	6.34
				9	13,447	26,640	0	69.32	4.17	4.17	6.34
				10	12,102	23,976	0	69.32	4.17	4.17	6.34
				11	10,892	21,578	0	69.32	4.17	4.17	6.34
				12	9,803	19,420	0	69.32	4.17	4.17	6.34
				13	8,823	17,478	0	69.32	4.17	4.17	6.34
				14	7,941	15,730	0	69.32	4.17	4.17	6.34
				15	7,147	14,157	0	69.32	4.17	4.17	6.34
				=====	=====	=====					
					254,651	504,522	0				12,890,417

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----
				1	207725	0	394821	1,509,374	1,413,665	597105
				2	177702	0	398769	1,238,556	1,017,560	454357
				3	155666	0	402756	1,038,924	748,721	354038
				4	139136	0	406784	885,594	559,846	280864
				5	125768	0	410852	763,799	423,549	225909
				6	114288	0	414961	658,283	320,208	182662
				7	102860	0	414962	550,984	235,105	145488
				8	92574	0	414962	454,395	170,075	115874
				9	83317	0	414962	367,465	120,650	92289
				10	74985	0	414962	289,206	83,294	73503
				11	67485	0	414962	218,798	55,277	58545
				12	60736	0	414962	155,432	34,445	46628
				13	54662	0	414962	98,408	19,130	37140
				14	49196	0	414962	47,087	8,029	29581
				15	44276	0	414962	887	132	23561
				=====	=====	=====	=====	=====	=====	=====
					1550376	0	14440793	6163601	5209686	2717544

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.67
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

376,020

\$/BBLRESV:	23.86	EQUIP VAL:	3,286
\$/BBLPROD:	0	WI OIL VAL:	4,557,362
WI PAYOUT:	4.6	GAS VAL:	548,126
RI PAYOUT:	5.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	7,771,960	WI TOTAL:	5,108,770
		RI TOTAL:	2,663,190

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 106.0 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 210.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,390,520
LAST YR RI VAL: 1,805,180
LAST YR 8/8 VAL: 5,195,700

LAST YR OIL PROD: 40,131
LAST YR GAS PROD: 90,814

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153487 - SCHARBAUER RANCH 19C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48531 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	29,153	27,955	0	64.08	4.32	4.32	5.97
				2	24,665	23,651	0	65.10	4.38	4.38	6.04
				3	21,376	20,497	0	66.13	4.42	4.42	6.11
				4	18,860	18,087	0	67.17	4.46	4.46	6.19
				5	16,876	16,180	0	68.24	4.51	4.51	6.26
				6	15,188	14,562	0	69.32	4.56	4.56	6.34
				7	13,669	13,106	0	69.32	4.56	4.56	6.34
				8	12,302	11,795	0	69.32	4.56	4.56	6.34
				9	11,072	10,616	0	69.32	4.56	4.56	6.34
				10	9,965	9,554	0	69.32	4.56	4.56	6.34
				11	8,969	8,599	0	69.32	4.56	4.56	6.34
				12	8,072	7,739	0	69.32	4.56	4.56	6.34
				13	7,265	6,965	0	69.32	4.56	4.56	6.34
				14	6,539	6,269	0	69.32	4.56	4.56	6.34
				15	5,885	5,642	0	69.32	4.56	4.56	6.34
				=====	=====	=====					=====
					209,856	201,217	0				10,622,553

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	90574	0	1491667	308721	1,182,946	1,107,936
				2	77694	0	1281963	311808	970,155	797,051
				3	67948	0	1128144	314926	813,218	586,062
				4	60501	0	1010621	318075	692,546	437,806
				5	54729	0	918443	321255	597,188	331,158
				6	49802	0	839426	324468	514,958	250,491
				7	44823	0	755474	324469	431,005	183,909
				8	40339	0	679920	324469	355,451	133,042
				9	36307	0	611940	324469	287,471	94,385
				10	32675	0	550755	324469	226,286	65,172
				11	29409	0	495707	324469	171,238	43,261
				12	26467	0	446130	324469	121,661	26,961
				13	23820	0	401527	324469	77,058	14,980
				14	21440	0	361403	324469	36,934	6,298
				15	19296	0	325257	324469	788	118
				=====	=====	=====	=====	=====	=====	=====
					675824	0	11298377	4819474	6478903	4078630

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.10
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.10
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
294,020 675824 0 11298377 4819474 6478903 4078630 2126623
\$/BBLRESV: 23.88 EQUIP VAL: 3,286
\$/BBLPROD: 0 WI OIL VAL: 3,757,966 RI OIL VAL: 1,959,427
WI PAYOUT: 4.6 GAS VAL: 239,088 GAS VAL: 124,662
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 6,084,430 WI TOTAL: 4,000,340 RI TOTAL: 2,084,090
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 87.6 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 84.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,596,630
LAST YR RI VAL: 1,835,830
LAST YR 8/8 VAL: 5,432,460

LAST YR OIL PROD: 32,632
LAST YR GAS PROD: 38,333

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153486 - SCHARBAUER RANCH 19B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48532 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	31,956	44,984	0	64.08	4.09	4.09	5.97
				2	27,425	38,604	0	65.10	4.13	4.13	6.04
				3	24,020	33,812	0	66.13	4.17	4.17	6.11
				4	21,369	30,080	0	67.17	4.22	4.22	6.19
				5	19,232	27,072	0	68.24	4.26	4.26	6.26
				6	17,309	24,365	0	69.32	4.31	4.31	6.34
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,578	21,929	0	69.32	4.31	4.31	6.34
				8	14,020	19,736	0	69.32	4.31	4.31	6.34
00	MARTIN COUNTY APPR D	1.000000	7,117,110	9	12,618	17,762	0	69.32	4.31	4.31	6.34
01	MARTIN COUNTY	1.000000	7,117,110	10	11,356	15,986	0	69.32	4.31	4.31	6.34
31	GRADY ISD	1.000000	7,117,110	11	10,220	14,387	0	69.32	4.31	4.31	6.34
60	MARTIN HOSPITAL DIST	1.000000	7,117,110	12	9,198	12,948	0	69.32	4.31	4.31	6.34
61	PERMIAN BASIN WATER	1.000000	7,117,110	13	8,278	11,653	0	69.32	4.31	4.31	6.34
				14	7,450	10,488	0	69.32	4.31	4.31	6.34
				15	6,705	9,439	0	69.32	4.31	4.31	6.34
				=====	=====	=====					=====
					236,734	333,245	0				11,987,911

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	137988	0	1673793	1,338,822	1,253,927	524856
				2	119576	0	1458602	1,120,282	920,390	404763
				3	105747	0	1297079	955,375	688,510	318529
				4	95203	0	1171720	826,599	522,551	254642
				5	86495	0	1070789	722,217	400,491	205934
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	78760	0	978655	626,598	304,796	166564
YRS FLAT:	FMVF: .02	8/8 RES:		7	70885	0	880785	528,727	225,608	132661
				8	63797	0	792697	440,639	164,927	105656
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.82			9	57416	0	713426	361,368	118,648	84152
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.82			10	51675	0	642073	290,015	83,527	67022
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	46506	0	577844	225,786	57,043	53379
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			12	41854	0	520058	168,000	37,231	42513
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			13	37668	0	468041	115,983	22,547	33860
				14	33902	0	421228	69,170	11,795	26967
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	30512	0	379105	27,047	4,046	21479
				=====	=====	=====	=====	=====	=====	=====
319,020					1057984	0	13045895	7816628	4816037	2442977

\$/BBLRESV: 24.43 EQUIP VAL: 3,286
\$/BBLPROD: 0 WI OIL VAL: 4,336,957 RI OIL VAL: 2,199,959
WI PAYOUT: 4.7 GAS VAL: 382,755 GAS VAL: 194,156
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 7,117,110 WI TOTAL: 4,723,000 RI TOTAL: 2,394,110

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 95.2 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 134.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,701,000
LAST YR RI VAL: 1,889,250
LAST YR 8/8 VAL: 5,590,250

LAST YR OIL PROD: 34,524
LAST YR GAS PROD: 67,449

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153480 - MABEE 1E FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 48689 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE								
---	-----	-----	-----								
00	MARTIN COUNTY APPR D	1.000000	9,327,790	1	52,580	151,535	0	64.08	2.91	2.91	5.97
01	MARTIN COUNTY	1.000000	9,327,790	2	42,522	124,135	0	65.10	2.93	2.93	6.04
31	GRADY ISD	.643000	5,997,770	3	35,470	104,531	0	66.13	2.97	2.97	6.11
32	STANTON ISD (MARTIN	.357000	3,330,020	4	30,279	89,879	0	67.17	2.99	2.99	6.19
60	MARTIN HOSPITAL DIST	1.000000	9,327,790	5	26,315	78,555	0	68.24	3.03	3.03	6.26
61	PERMIAN BASIN WATER	1.000000	9,327,790	6	23,192	69,560	0	69.32	3.05	3.05	6.34
				7	20,681	62,269	0	69.32	3.05	3.05	6.34
				8	18,613	56,042	0	69.32	3.05	3.05	6.34
				9	16,752	50,438	0	69.32	3.05	3.05	6.34
				10	15,077	45,394	0	69.32	3.05	3.05	6.34
				11	13,569	40,855	0	69.32	3.05	3.05	6.34
					=====	=====	=====				=====
					295,050	873,193	0				14,843,425

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	330725	0	2857720	732921	2,124,799	1,990,066
				2	272787	0	2348924	740250	1,608,674	1,321,638
				3	232843	0	1992066	747652	1,244,414	896,811
				4	201554	0	1726934	755129	971,805	614,346
				5	178516	0	1525318	762681	762,637	422,905
				6	159119	0	1364871	770307	594,564	289,213
				7	142440	0	1217645	770308	447,337	190,878
				8	128196	0	1095886	770308	325,578	121,860
				9	115377	0	986313	770308	216,005	70,921
				10	103839	0	887692	770308	117,384	33,807
				11	93456	0	798908	770308	28,600	7,225
					=====	=====	=====	=====	=====	=====
					1958852	0	16802277	8360480	8441797	5959670
										3550345

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.42									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.42									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
698,020										
-----	-----	-----	-----							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 161.9 D B: .800 De/Dt: 20.6 / 10.0
GAS: 463.0 D B: .800 De/Dt: 19.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,269,910
LAST YR RI VAL: 2,110,730
LAST YR 8/8 VAL: 5,380,640

LAST YR OIL PROD: 61,984
LAST YR GAS PROD: 169,100

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153474 - STRAIN RANCH UNIT 12-13 FULL WI DECIMAL = .757500 #WELLS: 3
RRC#, WELL#.....: 48693 - RRC DIST.: 08 FULL RI DECIMAL = .242500 DEPTH: 8290
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	88,920	145,084	0	64.08	4.51	4.51	.00	4316230
				2	75,769	123,630	0	65.10	4.55	4.55	.00	3736416
				3	66,011	107,710	0	66.13	4.60	4.60	.00	3306720
				4	58,486	95,428	0	67.17	4.65	4.65	.00	2975842
				5	52,500	85,660	0	68.24	4.70	4.70	.00	2713820
				6	47,250	77,094	0	69.32	4.74	4.74	.00	2481093
				7	42,525	69,385	0	69.32	4.74	4.74	.00	2232984
				8	38,273	62,447	0	69.32	4.74	4.74	.00	2009711
00	MARTIN COUNTY APPR D	1.000000	18,536,360	9	34,446	56,202	0	69.32	4.74	4.74	.00	1808756
01	MARTIN COUNTY	1.000000	18,536,360	10	31,001	50,582	0	69.32	4.74	4.74	.00	1627859
31	GRADY ISD	1.000000	18,536,360	11	27,901	45,524	0	69.32	4.74	4.74	.00	1465079
60	MARTIN HOSPITAL DIST	1.000000	18,536,360	12	25,111	40,972	0	69.32	4.74	4.74	.00	1318576
61	PERMIAN BASIN WATER	1.000000	18,536,360	13	22,600	36,875	0	69.32	4.74	4.74	.00	1186724
				14	20,340	33,188	0	69.32	4.74	4.74	.00	1068051
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					631,133	1,029,781	0					32,247,861

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	495654	0	4811884	1323019	3,488,865	3,267,635	1449121
	2	426106	0	4162522	1280127	2,882,395	2,368,089	1109353
	3	375315	0	3682035	1238625	2,443,410	1,760,892	868400
	4	336133	0	3311975	1198469	2,113,506	1,336,095	691264
	5	304971	0	3018791	1159614	1,859,177	1,030,969	557581
	6	276810	0	2757903	1122020	1,635,883	795,742	450796
	7	249130	0	2482114	1122020	1,360,094	580,352	359042
	8	224219	0	2233930	1122020	1,111,910	416,177	285961
	9	201796	0	2010552	1122020	888,532	291,731	227759
	10	181617	0	1809476	1122020	687,456	197,994	181399
	11	163456	0	1628535	1122020	506,515	127,966	144481
	12	147112	0	1465688	1122020	343,668	76,160	115070
	13	132402	0	1319126	1122020	197,106	38,318	91650
	14	119163	0	1187214	1122020	65,194	11,117	72996
	=====	=====	=====	=====	=====	=====	=====	=====
		3633884	0	35881745	16298034	19583711	12299237	6604873

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.31
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					
---	-----	-----	-----					
1,260,019				\$/BBLRESV: 22.66	EQUIP VAL: 10,351			
				\$/BBLPROD: 0	WI OIL VAL: 10,832,571	RI OIL VAL: 5,817,252		
1				WI PAYOUT: 4.6	GAS VAL: 1,220,669	GAS VAL: 655,517		
4.2 5				RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0		
					=====	=====		
				8/8 VALUE: 18,536,360	WI TOTAL: 12,063,590	RI TOTAL: 6,472,770		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 266.0 D B: 1.000 De/Dt: 15.9 / 10.0
GAS: 434.0 D B: 1.000 De/Dt: 15.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,422,140
LAST YR RI VAL: 4,908,270
LAST YR 8/8 VAL: 15,330,410

LAST YR OIL PROD: 105,840
LAST YR GAS PROD: 168,492

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153479 - MABEE 1D FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 48707 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	63,249	108,013	0	64.08	4.29	4.29	5.97
				2	51,043	87,167	0	65.10	4.33	4.33	6.04
				3	42,509	72,599	0	66.13	4.38	4.38	6.11
				4	36,245	61,901	0	67.17	4.42	4.42	6.19
				5	31,468	53,744	0	68.24	4.46	4.46	6.26
				6	27,717	47,336	0	69.32	4.52	4.52	6.34
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	24,700	42,185	0	69.32	4.52	4.52	6.34
---	-----	-----	-----	8	22,229	37,962	0	69.32	4.52	4.52	6.34
00	MARTIN COUNTY APPR D	1.000000	12,068,930	9	20,006	34,166	0	69.32	4.52	4.52	6.34
01	MARTIN COUNTY	1.000000	12,068,930	10	18,005	30,749	0	69.32	4.52	4.52	6.34
31	GRADY ISD	.643000	7,760,320	11	16,205	27,674	0	69.32	4.52	4.52	6.34
32	STANTON ISD (MARTIN	.357000	4,308,610	12	14,585	24,907	0	69.32	4.52	4.52	6.34
60	MARTIN HOSPITAL DIST	1.000000	12,068,930	13	13,127	22,416	0	69.32	4.52	4.52	6.34
61	PERMIAN BASIN WATER	1.000000	12,068,930	=====	=====	=====	=====	=====	=====	=====	=====
					381,088	650,819	0				19,217,008

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	347532	0	3387279	705621	2,681,658	2,511,614
				2	283075	0	2775249	712677	2,062,572	1,694,547
				3	238488	0	2346828	719803	1,627,025	1,172,548
				4	205202	0	2031134	727002	1,304,132	824,433
				5	179774	0	1790306	734272	1,056,034	585,602
*** PARAMETERS ***				6	160469	0	1601476	741614	859,862	418,263
				7	143007	0	1427160	741615	685,545	292,522
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	128691	0	1284377	741615	542,762	203,151
YRS FLAT:	FMVF: .02	8/8 RES:		9	115823	0	1155935	741615	414,320	136,034
				10	104239	0	1040319	741615	298,704	86,030
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.05			11	93815	0	936313	741615	194,698	49,188
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.05			12	84435	0	842709	741615	101,094	22,404
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			13	75990	0	758463	741615	16,848	3,275
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N				2160540	0	21377548	9532294	11845254	7999611

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.66	EQUIP VAL: 7,246		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,047,300	RI OIL VAL: 3,795,364	
672,020				WI PAYOUT: 4.2	GAS VAL: 792,311	GAS VAL: 426,704	
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 12,068,930	WI TOTAL: 7,846,860	RI TOTAL: 4,222,070	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 195.0 D B: .800 De/Dt: 20.8 / 10.0
GAS: 333.0 D B: .800 De/Dt: 20.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,252,420
LAST YR RI VAL: 2,452,130
LAST YR 8/8 VAL: 6,704,550

LAST YR OIL PROD: 75,109
LAST YR GAS PROD: 131,909

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152051 - HALE "37" A #2-4 FULL WI DECIMAL = .753734 #WELLS: 3
RRC#, WELL#.....: 48747 - 1 RRC DIST.: 08 FULL RI DECIMAL = .246266 DEPTH: 10933
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	130,730	1	3,053	3,591	0	64.08	3.29	3.29	.00	147458
01	MARTIN COUNTY	1.000000	130,730	2	2,530	2,872	0	65.10	3.33	3.33	.00	124142
33	SANDS ISD (MARTIN CO	1.000000	130,730									
60	MARTIN HOSPITAL DIST	1.000000	130,730		5,583	6,463	0					271,600
61	PERMIAN BASIN WATER	1.000000	130,730									

WI GAS REVENUE: 4.74 EQUIP VAL: 27,485
WI OIL VAL: 19,947 RI OIL VAL: 77,513
WI PAYOUT: .0 GAS VAL: 1,184 GAS VAL: 4,599
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 130,730 WI TOTAL: 48,620 RI TOTAL: 82,110

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.88
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
125,520 11
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.3 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,300
LAST YR RI VAL: 46,460
LAST YR 8/8 VAL: 75,760

LAST YR OIL PROD: 4,593
LAST YR GAS PROD: 4,390

REMARKS1: F/38479
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153484 - SALE RANCH 20I FULL WI DECIMAL = .811233 #WELLS: 1
RRC#, WELL#.....: 48811 - RRC DIST.: 08 FULL RI DECIMAL = .188767 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	21,325	32,791	0	65.10	3.63	3.63	6.04	1126200	
ALT JOB#:	UNIT.....:	3	18,041	27,742	0	66.13	3.68	3.68	6.11	967843	
ALT LSE#:	EOR.....:	4	15,636	24,044	0	67.17	3.71	3.71	6.19	852014	
ALT RRC#:	GRAPH.....: X	5	13,797	21,216	0	68.24	3.75	3.75	6.26	763782	
		6	12,344	18,984	0	69.32	3.79	3.79	6.34	694161	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,110	17,086	0	69.32	3.79	6.34	624767
---	-----	-----	-----	8	9,999	15,377	0	69.32	3.79	6.34	562290
00	MARTIN COUNTY APPR D	1.000000	5,419,800	9	8,999	13,839	0	69.32	3.79	6.34	506056
01	MARTIN COUNTY	1.000000	5,419,800	10	8,099	12,455	0	69.32	3.79	6.34	455445
32	STANTON ISD (MARTIN	1.000000	5,419,800	11	7,289	11,210	0	69.32	3.79	6.34	409894
60	MARTIN HOSPITAL DIST	1.000000	5,419,800	12	6,560	10,089	0	69.32	3.79	6.34	368899
61	PERMIAN BASIN WATER	1.000000	5,419,800	13	5,904	9,080	0	69.32	3.79	6.34	332010
				14	5,314	8,172	0	69.32	3.79	6.34	298831
				15	4,783	7,355	0	69.32	3.79	6.34	268970
				16	4,305	6,620	0	69.32	3.79	6.34	242090
				=====	=====	=====					=====
					179,579	276,151	0				9,828,678

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	117083	0	1472509	240471	1,232,038	1,153,915	322328
				2	96562	0	1222762	242875	979,887	805,045	236867
*** PARAMETERS ***				3	82819	0	1050662	245304	805,358	580,397	180113
				4	72365	0	924379	247758	676,621	427,739	140236
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	64542	0	828324	250235	578,089	320,567	111205
YRS FLAT:	FMVF: .02	8/8 RES:		6	58368	0	752529	252738	499,791	243,113	89408
				7	52532	0	677299	252738	424,561	181,161	71212
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.24			8	47278	0	609568	252738	356,830	133,558	56717
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.24			9	42549	0	548605	252738	295,867	97,142	45173
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	38294	0	493739	252738	241,001	69,410	35977
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			11	34466	0	444360	252738	191,622	48,411	28655
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			12	31019	0	399918	252738	147,180	32,616	22821
				13	27917	0	359927	252738	107,189	20,838	18177
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	25125	0	323956	252738	71,218	12,144	14478
-----	-----	-----	-----	15	22613	0	291583	252738	38,845	5,811	11532
229,020				16	20354	0	262444	252738	9,706	1,273	9185
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
					833886	0	10662564	4006761	6655803	4133140	1394084

\$/BBLRESV: 25.63 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 3,733,702 RI OIL VAL: 1,259,356
WI PAYOUT: 4.6 GAS VAL: 316,771 GAS VAL: 106,845
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.0 D B: 1.000 De/Dt: 19.9 / 10.0 8/8 VALUE: 5,419,800 WI TOTAL: 4,053,600 RI TOTAL: 1,366,200
GAS: 123.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,677,070
LAST YR RI VAL: 949,180
LAST YR 8/8 VAL: 3,626,250

LAST YR OIL PROD: 30,619
LAST YR GAS PROD: 60,366

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153483 - SALE RANCH 20H FULL WI DECIMAL = .811243 #WELLS: 1
RRC#, WELL#.....: 48876 - RRC DIST.: 08 FULL RI DECIMAL = .188757 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS	8/8 ANNUAL PRD	8/8 ANNUAL PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	3,445,790	1	18,225	22,945	0	64.08	3.76	3.76	5.97			947417
01	MARTIN COUNTY	1.000000	3,445,790	2	15,044	18,941	0	65.10	3.81	3.81	6.04			794503
32	STANTON ISD (MARTIN	1.000000	3,445,790	3	12,810	16,127	0	66.13	3.84	3.84	6.11			687224
60	MARTIN HOSPITAL DIST	1.000000	3,445,790	4	11,152	14,044	0	67.17	3.89	3.89	6.19			607686
61	PERMIAN BASIN WATER	1.000000	3,445,790	5	9,877	12,437	0	68.24	3.93	3.93	6.26			546783
				6	8,865	11,160	0	69.32	3.96	3.96	6.34			498526
				7	7,979	10,044	0	69.32	3.96	3.96	6.34			448702
				8	7,181	9,040	0	69.32	3.96	3.96	6.34			403826
				9	6,463	8,136	0	69.32	3.96	3.96	6.34			363449
				10	5,817	7,322	0	69.32	3.96	3.96	6.34			327121
				11	5,235	6,590	0	69.32	3.96	3.96	6.34			294392
				12	4,712	5,931	0	69.32	3.96	3.96	6.34			264981
				13	4,241	5,338	0	69.32	3.96	3.96	6.34			238494

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117,601	148,055	0	6,423,104
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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	69989	0	1017406	219473	797,933	747,336	222693
2	58544	0	853047	221667	631,380	518,722	165238
3	50238	0	737462	223884	513,578	370,119	126414
4	44319	0	652005	226123	425,882	269,230	98908
5	39651	0	586434	228385	358,049	198,549	78726
6	35852	0	534378	230668	303,710	147,733	63485
7	32267	0	480969	230669	250,300	106,803	50566
8	29041	0	432867	230669	202,198	75,681	40273
9	26137	0	389586	230669	158,917	52,177	32077
10	23522	0	350643	230669	119,974	34,553	25549
11	21171	0	315563	230669	84,894	21,447	20348
12	19053	0	284034	230669	53,365	11,826	16207
13	17148	0	255642	230669	24,973	4,855	12909
	=====	=====	=====	=====	=====	=====	=====
	466932	0	6890036	2964883	3925153	2559031	953393

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.51	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,337,893	RI OIL VAL: 871,006	
209,022				WI PAYOUT: 4.4	GAS VAL: 169,955	GAS VAL: 63,318	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 3,445,790	WI TOTAL: 2,511,470	RI TOTAL: 934,320	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.6 D B: 1.000 De/Dt: 19.0 / 10.0
GAS: 70.0 D B: 1.000 De/Dt: 19.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,408,880
LAST YR RI VAL: 572,790
LAST YR 8/8 VAL: 1,981,670

LAST YR OIL PROD: 23,091
LAST YR GAS PROD: 28,722

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153504 - SALE RANCH 17B FULL WI DECIMAL = .810091 #WELLS: 2
RRC#, WELL#.....: 48952 - RRC DIST.: 08 FULL RI DECIMAL = .189909 DEPTH: 9250
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	137,037	134,042	0	64.08	3.02	3.02	5.97
				2	70,321	78,424	0	65.10	3.05	3.05	6.04
				3	47,650	55,644	0	66.13	3.08	3.08	6.11
				4	36,083	43,159	0	67.17	3.12	3.12	6.19
				5	29,050	35,265	0	68.24	3.15	3.15	6.26
				6	24,316	29,815	0	69.32	3.19	3.19	6.34
				7	20,911	25,826	0	69.32	3.19	3.19	6.34
				8	18,342	22,779	0	69.32	3.19	3.19	6.34
00	MARTIN COUNTY APPR D	1.000000	17,621,170	9	16,338	20,374	0	69.32	3.19	3.19	6.34
01	MARTIN COUNTY	1.000000	17,621,170	10	14,704	18,337	0	69.32	3.19	3.19	6.34
31	GRADY ISD	.180000	3,171,810	11	13,234	16,503	0	69.32	3.19	3.19	6.34
32	STANTON ISD (MARTIN	.820000	14,449,360	12	11,911	14,853	0	69.32	3.19	3.19	6.34
60	MARTIN HOSPITAL DIST	1.000000	17,621,170	13	10,720	13,368	0	69.32	3.19	3.19	6.34
61	PERMIAN BASIN WATER	1.000000	17,621,170	14	9,648	12,031	0	69.32	3.19	3.19	6.34
				15	8,683	10,828	0	69.32	3.19	3.19	6.34
				=====	=====	=====					=====
					468,948	531,248	0				25,300,511

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	327930	0	7441607	6,992,177	6,520,205	1633909
				2	193768	0	3902281	3,448,357	2,796,169	751580
				3	138836	0	2691509	2,233,046	1,574,543	454720
				4	109084	0	2072498	1,609,451	986,818	307142
				5	89989	0	1695891	1,228,213	654,834	220462
				6	77048	0	1442525	970,171	449,790	164496
				7	66739	0	1241007	768,652	309,882	124139
				8	58865	0	1088869	616,514	216,125	95542
				9	52650	0	970119	497,764	151,738	74671
				10	47386	0	873097	400,742	106,229	58950
				11	42647	0	785809	313,454	72,251	46541
				12	38383	0	707251	234,896	47,083	36743
				13	34545	0	636532	164,177	28,614	29008
				14	31090	0	572878	100,523	15,235	22901
				15	27982	0	515580	43,225	5,696	18079
				=====	=====	=====	=====	=====	=====	=====
					428,029	1336942	0	26637453	7016091	19621362
								13935212		4038883

				\$/BBLRESV: 34.14	EQUIP VAL: 6,572					
				\$/BBLPROD: 0	WI OIL VAL: 12,971,074	RI OIL VAL: 3,759,444				
				WI PAYOUT: 3.6	GAS VAL: 685,420	GAS VAL: 198,658				
				RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 17,621,170	WI TOTAL: 13,663,070	RI TOTAL: 3,958,100				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 615.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 530.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,665,790
LAST YR RI VAL: 989,320
LAST YR 8/8 VAL: 3,655,110

LAST YR OIL PROD: 74,856
LAST YR GAS PROD: 105,325

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153511 - SALE RANCH 23H FULL WI DECIMAL = .752693 #WELLS: 1
RRC#, WELL#.....: 48970 - RRC DIST.: 08 FULL RI DECIMAL = .247307 DEPTH: 9230
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	9,222	87,422	0	64.08	3.47	3.47	5.97
				2	7,441	70,549	0	65.10	3.51	3.51	6.04
				3	6,219	58,956	0	66.13	3.54	3.54	6.11
				4	5,326	50,520	0	67.17	3.58	3.58	6.19
				5	4,650	44,116	0	68.24	3.61	3.61	6.26
				6	4,120	39,098	0	69.32	3.66	3.66	6.34
				7	3,696	35,064	0	69.32	3.66	3.66	6.34
				8	3,326	31,558	0	69.32	3.66	3.66	6.34
				9	2,993	28,402	0	69.32	3.66	3.66	6.34
				10	2,694	25,562	0	69.32	3.66	3.66	6.34
---				---	---	---	---	---	---	---	---
				49,687	471,247	0					2,505,164

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	228333	0	673134	233123	440,011	412,110
				2	186387	0	550998	228390	322,608	265,045
				3	157090	0	466644	223754	242,890	175,043
				4	136133	0	405407	219212	186,195	117,706
				5	119873	0	358715	214762	143,953	79,826
				6	107709	0	322677	210402	112,275	54,613
				7	96596	0	289441	210402	79,039	33,725
				8	86938	0	260478	210402	50,076	18,743
				9	78243	0	234408	210402	24,006	7,882
				10	70420	0	210984	210402	582	168
---				---	---	---	---	---	---	---
				1267722	0	3772886	2171251	1601635	1164861	806856

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09 \$/BBLRESV: 20.27 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09 \$/BBLPROD: 0 WI OIL VAL: 757,988 RI OIL VAL: 525,030
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 383,575 GAS VAL: 265,688
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 1,936,480 WI TOTAL: 1,145,760 RI TOTAL: 790,720

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
222,022			
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.5 D B: .900 De/Dt: 21.0 / 10.0
GAS: 270.0 D B: .900 De/Dt: 21.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 765,260
LAST YR RI VAL: 516,030
LAST YR 8/8 VAL: 1,281,290

LAST YR OIL PROD: 11,282
LAST YR GAS PROD: 126,106

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153510 - SALE RANCH 23G FULL WI DECIMAL = .753710 #WELLS: 1
RRC#, WELL#.....: 48977 - RRC DIST.: 08 FULL RI DECIMAL = .246290 DEPTH: 9174
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 16,912	105,587	0	64.08	3.52	3.52	5.97	816811
ALT JOB#:	2 13,961	88,061	0	65.10	3.56	3.56	6.04	685018
ALT LSE#:	3 11,887	75,535	0	66.13	3.60	3.60	6.11	592482
ALT RRC#:	4 10,351	66,134	0	67.17	3.63	3.63	6.19	524037
	5 9,165	58,812	0	68.24	3.67	3.67	6.26	471385
	6 8,226	52,931	0	69.32	3.71	3.71	6.34	429785
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,403	47,638	0	69.32	3.71	3.71	6.34	386786
	8 6,663	42,874	0	69.32	3.71	3.71	6.34	348123
00 MARTIN COUNTY APPR D 1.000000 3,722,760	9 5,997	38,587	0	69.32	3.71	3.71	6.34	313326
01 MARTIN COUNTY 1.000000 3,722,760	10 5,397	34,728	0	69.32	3.71	3.71	6.34	281978
32 STANTON ISD (MARTIN 1.000000 3,722,760	11 4,857	31,255	0	69.32	3.71	3.71	6.34	253765
60 MARTIN HOSPITAL DIST 1.000000 3,722,760	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 3,722,760	100,819	642,142	0					5,103,496

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 280129	0	1096940	296121	800,819	750,039	337200
	2 236286	0	921304	299082	622,222	511,199	250627
	3 204953	0	797435	302072	495,363	356,993	191973
	4 180940	0	704977	305093	399,884	252,794	150191
	5 162681	0	634066	308144	325,922	180,733	119543
	6 148009	0	577794	311226	266,568	129,666	96403
	7 133208	0	519994	311226	208,768	89,081	76778
*** PARAMETERS ***	8 119887	0	468010	311226	156,784	58,682	61151
	9 107899	0	421225	311226	109,999	36,116	48706
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 97109	0	379087	311226	67,861	19,544	38791
YRS FLAT: FMVF: .02 8/8 RES:	11 87397	0	341162	311226	29,936	7,563	30895
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.15	1758498	0	6861994	3377868	3484126	2392410	1402258
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.15							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 22.95		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 1,743,728		RI OIL VAL: 1,022,048		
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N	WI PAYOUT: 4.1		GAS VAL: 600,831		GAS VAL: 352,164		
		RI PAYOUT: 5.1		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
282,020				8/8 VALUE: 3,722,760	WI TOTAL: 2,348,550	RI TOTAL: 1,374,210		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 51.6 D B: 1.000 De/Dt: 19.0 / 10.0
GAS: 320.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,102,920
LAST YR RI VAL: 1,218,510
LAST YR 8/8 VAL: 3,321,430

LAST YR OIL PROD: 30,997
LAST YR GAS PROD: 146,157

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153508 - SALE RANCH 22K FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 49035 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9176
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,141,210	1	18,402	33,852	0	64.08	3.19	3.19	5.97	958100
01	MARTIN COUNTY	1.000000	3,141,210	2	15,254	28,060	0	65.10	3.21	3.21	6.04	806841
32	STANTON ISD (MARTIN	1.000000	3,141,210	3	13,026	23,963	0	66.13	3.25	3.25	6.11	699895
60	MARTIN HOSPITAL DIST	1.000000	3,141,210	4	11,366	20,911	0	67.17	3.28	3.28	6.19	620307
61	PERMIAN BASIN WATER	1.000000	3,141,210	5	10,082	18,549	0	68.24	3.32	3.32	6.26	558996
				6	9,060	16,668	0	69.32	3.35	3.35	6.34	510282
				7	8,154	15,001	0	69.32	3.35	3.35	6.34	459254
				8	7,339	13,501	0	69.32	3.35	3.35	6.34	413351
				9	6,605	12,151	0	69.32	3.35	3.35	6.34	372010
				10	5,945	10,936	0	69.32	3.35	3.35	6.34	334837
				11	5,351	9,842	0	69.32	3.35	3.35	6.34	301382
				12	4,816	8,858	0	69.32	3.35	3.35	6.34	271249
				=====	=====	=====	=====					=====
					115,400	212,292	0					6,306,504

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	87740	0	1045840	279321	766,519	714,779	226044
				2	73184	0	880025	282114	597,911	484,828	166846
				3	63277	0	763172	284935	478,237	337,210	126921
				4	55728	0	676035	287784	388,251	238,052	98624
				5	50036	0	609032	290661	318,371	169,743	77937
				6	45368	0	555650	293568	262,082	121,506	62374
				7	40831	0	500085	293569	206,516	83,257	49244
				8	36748	0	450099	293569	156,530	54,873	38877
				9	33074	0	405084	293569	111,515	33,994	30693
				10	29766	0	364603	293569	71,034	18,830	24233
				11	26789	0	328171	293569	34,602	7,976	19133
				12	24110	0	295359	293569	1,790	358	15105
				=====	=====	=====	=====	=====	=====	=====	=====
					566651	0	6873155	3479797	3393358	2265406	936031

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 21.73	EQUIP VAL: 3,804	WI OIL VAL: 2,037,062	RI OIL VAL: 841,683
				\$/BBLPROD: 0		GAS VAL: 183,034	GAS VAL: 75,627
				WI PAYOUT: 4.0		PRD VAL: 0	PRD VAL: 0
				RI PAYOUT: 5.0		=====	=====
266,020				8/8 VALUE: 3,141,210	WI TOTAL: 2,223,900	RI TOTAL: 917,310	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 56.0 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: 103.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,117,350
LAST YR RI VAL: 823,210
LAST YR 8/8 VAL: 2,940,560

LAST YR OIL PROD: 14,348
LAST YR GAS PROD: 33,953

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153505 - SALE RANCH 17J FULL WI DECIMAL = .810093 #WELLS: 1
RRC#, WELL#.....: 49060 - RRC DIST.: 08 FULL RI DECIMAL = .189907 DEPTH: 9241
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	22,252	31,125	0	64.08	3.68	3.68	5.97
				2	19,001	26,575	0	65.10	3.71	3.71	6.04
				3	16,578	23,186	0	66.13	3.75	3.75	6.11
				4	14,704	20,565	0	67.17	3.79	3.79	6.19
				5	13,210	18,476	0	68.24	3.83	3.83	6.26
				6	11,889	16,628	0	69.32	3.87	3.87	6.34
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,700	14,965	0	69.32	3.87	3.87	6.34
				8	9,630	13,469	0	69.32	3.87	3.87	6.34
00	MARTIN COUNTY APPR D	1.000000	4,847,030	9	8,667	12,122	0	69.32	3.87	3.87	6.34
01	MARTIN COUNTY	1.000000	4,847,030	10	7,800	10,910	0	69.32	3.87	3.87	6.34
31	GRADY ISD	.120000	581,640	11	7,020	9,819	0	69.32	3.87	3.87	6.34
32	STANTON ISD (MARTIN	.880000	4,265,390	12	6,318	8,837	0	69.32	3.87	3.87	6.34
60	MARTIN HOSPITAL DIST	1.000000	4,847,030	13	5,686	7,953	0	69.32	3.87	3.87	6.34
61	PERMIAN BASIN WATER	1.000000	4,847,030	14	5,117	7,158	0	69.32	3.87	3.87	6.34
				15	4,605	6,442	0	69.32	3.87	3.87	6.34
				16	4,145	5,798	0	69.32	3.87	3.87	6.34
				=====	=====	=====					=====
					167,322	234,028	0				9,156,654

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	92788	0	1247906	232584	1,015,322	950,940
				2	79870	0	1081927	234909	847,018	695,884
				3	70436	0	958544	237259	721,285	519,808
				4	63140	0	863243	239631	623,612	394,229
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	57325	0	787584	242028	545,556	302,527
YRS FLAT:	FMVF: .02	8/8 RES:		6	52130	0	719765	244448	475,317	231,208
				7	46916	0	647781	244448	403,333	172,102
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.33			8	42226	0	583005	244448	338,557	126,718
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.33			9	38003	0	524704	244448	280,256	92,017
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	34204	0	472218	244448	227,770	65,600
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			11	30783	0	424996	244448	180,548	45,613
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			12	27705	0	382496	244448	138,048	30,593
				13	24933	0	344234	244448	99,786	19,398
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	22441	0	309789	244448	65,341	11,142
				15	20196	0	278793	244448	34,345	5,137
221,509				16	18177	0	250942	244448	6,494	852
				=====	=====	=====	=====	=====	=====	=====
					721273	0	9877927	3875339	6002588	3663768

\$/BBLRESV: 24.55 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 3,328,318 RI OIL VAL: 1,161,887
WI PAYOUT: 4.7 GAS VAL: 262,171 GAS VAL: 91,521
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 66.5 D B: 1.000 De/Dt: 15.7 / 10.0 8/8 VALUE: 4,847,030 WI TOTAL: 3,593,620 RI TOTAL: 1,253,410
GAS: 93.0 D B: 1.000 De/Dt: 15.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,572,260
LAST YR RI VAL: 1,184,800
LAST YR 8/8 VAL: 4,757,060

LAST YR OIL PROD: 31,098
LAST YR GAS PROD: 54,654

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153507 - SALE RANCH 22J FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 49073 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9176
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	24,614	66,177	0	64.08	3.13	3.13	5.97
				2	19,394	52,152	0	65.10	3.16	3.16	6.04
				3	15,882	42,708	0	66.13	3.19	3.19	6.11
				4	13,371	35,952	0	67.17	3.23	3.23	6.19
				5	11,494	30,909	0	68.24	3.26	3.26	6.26
				6	10,042	27,009	0	69.32	3.30	3.30	6.34
				7	8,892	23,914	0	69.32	3.30	3.30	6.34
				8	7,960	21,405	0	69.32	3.30	3.30	6.34
00	MARTIN COUNTY APPR D	1.000000	4,737,630	9	7,164	19,265	0	69.32	3.30	3.30	6.34
01	MARTIN COUNTY	1.000000	4,737,630	10	6,448	17,339	0	69.32	3.30	3.30	6.34
32	STANTON ISD (MARTIN	1.000000	4,737,630	11	5,803	15,605	0	69.32	3.30	3.30	6.34
60	MARTIN HOSPITAL DIST	1.000000	4,737,630	12	5,223	14,045	0	69.32	3.30	3.30	6.34
61	PERMIAN BASIN WATER	1.000000	4,737,630	13	4,701	12,641	0	69.32	3.30	3.30	6.34
				14	4,231	11,377	0	69.32	3.30	3.30	6.34
				=====	=====	=====					=====
				145,219	390,498	0					7,933,199

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	168296	0	1449824	243623	1,206,201	1,129,716
				2	133900	0	1159721	246059	913,662	750,637
				3	110694	0	964044	248519	715,525	515,657
				4	94352	0	824083	251005	573,078	362,282
*** PARAMETERS ***				5	81870	0	719155	253515	465,640	258,211
				6	72418	0	638009	256050	381,959	185,797
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	64119	0	564939	256050	308,889	131,803
YRS FLAT:	FMVF: .02	8/8 RES:		8	57392	0	505719	256050	249,669	93,449
				9	51654	0	455148	256050	199,098	65,370
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.69			10	46490	0	409657	256050	153,607	44,240
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.69			11	41841	0	368681	256050	112,631	28,455
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	37658	0	331830	256050	75,780	16,793
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			13	33894	0	298666	256050	42,616	8,284
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			14	30505	0	268806	256050	12,756	2,175
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1025083	0	8958282	3547171	5411111	3592869	1237932

232,022	\$/BBLRESV: 26.43	EQUIP VAL: 3,450	
	\$/BBLPROD: 0	WI OIL VAL: 3,118,106	RI OIL VAL: 1,074,351
	WI PAYOUT: 4.2	GAS VAL: 402,903	GAS VAL: 138,821
	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0
		=====	=====
8/8 VALUE:	4,737,630	WI TOTAL: 3,524,460	RI TOTAL: 1,213,170

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 77.0 D B: .800 De/Dt: 23.0 / 10.0
GAS: 207.0 D B: .800 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,303,530
LAST YR RI VAL: 569,580
LAST YR 8/8 VAL: 1,873,110

LAST YR OIL PROD: 26,374
LAST YR GAS PROD: 68,953

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153506 - SALE RANCH 17K FULL WI DECIMAL = .810092 #WELLS: 1
RRC#, WELL#.....: 49084 - RRC DIST.: 08 FULL RI DECIMAL = .189908 DEPTH: 9250
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE								
---	-----	-----	-----								
00	MARTIN COUNTY APPR D	1.000000	3,684,240	1	20,483	47,510	0	64.08	3.57	3.57	5.97
01	MARTIN COUNTY	1.000000	3,684,240	2	16,326	39,623	0	65.10	3.61	3.61	6.04
31	GRADY ISD	.120000	442,110	3	13,572	33,986	0	66.13	3.65	3.65	6.11
32	STANTON ISD (MARTIN	.880000	3,242,130	4	11,615	29,756	0	67.17	3.68	3.68	6.19
60	MARTIN HOSPITAL DIST	1.000000	3,684,240	5	10,153	26,461	0	68.24	3.72	3.72	6.26
61	PERMIAN BASIN WATER	1.000000	3,684,240	6	9,015	23,815	0	69.32	3.76	3.76	6.34
				7	8,111	21,434	0	69.32	3.76	3.76	6.34
				8	7,300	19,291	0	69.32	3.76	3.76	6.34
				9	6,570	17,362	0	69.32	3.76	3.76	6.34
				10	5,913	15,626	0	69.32	3.76	3.76	6.34
				11	5,322	14,063	0	69.32	3.76	3.76	6.34
				12	4,790	12,657	0	69.32	3.76	3.76	6.34
				=====	=====	=====					=====
					119,170	301,584	0				6,485,116

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	137400	0	1200687	277219	923,468	864,910	264789
				2	115875	0	976859	279992	696,867	572,524	190645
				3	100491	0	827562	282791	544,771	392,599	142927
				4	88707	0	720724	285619	435,105	275,060	110155
				5	79741	0	641006	288476	352,530	195,489	86700
				6	72539	0	578782	291360	287,422	139,810	69278
				7	65287	0	520765	291361	229,404	97,886	55163
				8	58759	0	468695	291361	177,334	66,374	43935
				9	52884	0	421826	291361	130,465	42,836	34992
				10	47596	0	379644	291361	88,283	25,427	27870
				11	42835	0	341695	291361	50,334	12,717	22199
				12	38553	0	307538	291361	16,177	3,585	17680
				=====	=====	=====	=====	=====	=====	=====	=====
					900667	0	7385783	3453623	3932160	2689217	1066333

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.21
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.97	EQUIP VAL: 3,804	WI OIL VAL: 2,314,050	RI OIL VAL: 917,571
				\$/BBLPROD: 0		GAS VAL: 321,380	GAS VAL: 127,434
				WI PAYOUT: 4.1		PRD VAL: 0	PRD VAL: 0
				RI PAYOUT: 5.2		=====	=====
264,019				8/8 VALUE: 3,684,240	WI TOTAL: 2,639,230	RI TOTAL: 1,045,010	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 63.9 D B: 1.000 De/Dt: 22.4 / 10.0
GAS: 144.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,047,720
LAST YR RI VAL: 815,530
LAST YR 8/8 VAL: 2,863,250

LAST YR OIL PROD: 27,185
LAST YR GAS PROD: 72,888

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153512 - SALE RANCH 23I FULL WI DECIMAL = .753763 #WELLS: 1
RRC#, WELL#.....: 49098 - RRC DIST.: 08 FULL RI DECIMAL = .246237 DEPTH: 9185
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	24,455	145,151	0	64.08	3.50	3.50	5.97
01				2	19,480	115,635	0	65.10	3.54	3.54	6.04
32				3	16,076	95,420	0	66.13	3.58	3.58	6.11
60				4	13,608	80,792	0	67.17	3.61	3.61	6.19
61				5	11,750	69,761	0	68.24	3.65	3.65	6.26
---				6	10,303	61,175	0	69.32	3.69	3.69	6.34
---				7	9,149	54,321	0	69.32	3.69	3.69	6.34
---				8	8,208	48,738	0	69.32	3.69	3.69	6.34
00				9	7,387	43,864	0	69.32	3.69	3.69	6.34
01				10	6,648	39,478	0	69.32	3.69	3.69	6.34
32				11	5,983	35,530	0	69.32	3.69	3.69	6.34
60				12	5,385	31,977	0	69.32	3.69	3.69	6.34
61				=====	=====	=====	=====	=====	=====	=====	=====
					138,432	821,842	0				7,004,364

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				382933	0	1564137	411621	1,152,516	1,079,435	480677
2				308551	0	1264434	394950	869,484	714,341	343875
3				257488	0	1058818	378955	679,863	489,957	254825
4				219842	0	908819	363607	545,212	344,667	193564
5				191929	0	796311	348881	447,430	248,113	150089
6				170151	0	708492	334751	373,741	181,799	118175
7				151088	0	629131	334751	294,380	125,612	92866
8				135559	0	564434	334751	229,683	85,968	73729
9				122003	0	507980	334751	173,229	56,876	58721
10				109804	0	457168	334751	122,417	35,257	46768
11				98823	0	411440	334751	76,689	19,374	37249
12				88940	0	370311	334751	35,560	7,881	29667
=====				=====	=====	=====	=====	=====	=====	=====
				2237111	0	9241475	4241271	5000204	3389280	1880205

*** PARAMETERS ***				\$/BBLRESV: 24.13		EQUIP VAL: 3,804					
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				\$/BBLPROD: 0		WI OIL VAL: 2,517,450		RI OIL VAL: 1,396,557			
YRS FLAT: FMVF: .02 8/8 RES:				WI PAYOUT: 4.2		GAS VAL: 804,041		GAS VAL: 446,042			
				RI PAYOUT: 5.1		PRD VAL: 0		PRD VAL: 0			
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.13						=====		=====		=====	
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.13											
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5											
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y											
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N											
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D											

392,020											

1				8/8 VALUE:		5,167,900		WI TOTAL:		3,325,300	
5.0 5										RI TOTAL:	
										1,842,600	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 76.0 D B: .800 De/Dt: 22.0 / 10.0
GAS: 451.0 D B: .800 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,195,850
LAST YR RI VAL: 1,692,620
LAST YR 8/8 VAL: 4,888,470

LAST YR OIL PROD: 32,345
LAST YR GAS PROD: 200,915

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153502 - SALE RANCH 15F FULL WI DECIMAL = .751599 #WELLS: 1
RRC#, WELL#.....: 49099 - RRC DIST.: 08 FULL RI DECIMAL = .248401 DEPTH: 10679
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	25,942	233,104	0	64.08	3.00	3.00	5.97
				2	21,174	190,265	0	65.10	3.04	3.04	6.04
				3	17,887	160,752	0	66.13	3.06	3.06	6.11
				4	15,487	139,178	0	67.17	3.10	3.10	6.19
				5	13,654	122,713	0	68.24	3.13	3.13	6.26
				6	12,209	109,737	0	69.32	3.16	3.16	6.34
				7	10,988	98,763	0	69.32	3.16	3.16	6.34
				8	9,889	88,887	0	69.32	3.16	3.16	6.34
				9	8,900	79,998	0	69.32	3.16	3.16	6.34
				10	8,010	71,998	0	69.32	3.16	3.16	6.34
				11	7,209	64,798	0	69.32	3.16	3.16	6.34
				12	6,488	58,318	0	69.32	3.16	3.16	6.34
				13	5,839	52,486	0	69.32	3.16	3.16	6.34
				14	5,255	47,237	0	69.32	3.16	3.16	6.34
				=====	=====	=====					=====
					168,931	1,518,234	0				8,553,125

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	525602	0	1775033	399021	1,376,012	551866
				2	434729	0	1470754	394951	1,075,803	404661
				3	369712	0	1258754	390922	867,832	306486
				4	324279	0	1106139	386935	719,204	238344
				5	288683	0	988985	382987	605,998	188583
				6	260631	0	896730	379081	517,649	151322
				7	234567	0	807051	379081	427,970	120521
				8	211111	0	726336	379081	347,255	95987
				9	189999	0	653696	379081	274,615	76449
				10	170999	0	588327	379081	209,246	60889
				11	153899	0	529494	379081	150,413	48497
				12	138508	0	476538	379081	97,457	38624
				13	124657	0	428874	379081	49,793	30762
				14	112190	0	385980	379081	6,899	24500
				=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.54
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

				OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
				380,020				\$/BBLRESV: 23.88	EQUIP VAL: 5,102		
								\$/BBLPROD: 0	WI OIL VAL: 3,031,843	RI OIL VAL: 1,620,234	
				1				WI PAYOUT: 4.4	GAS VAL: 1,254,673	GAS VAL: 670,504	
				2.0 5				RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
									=====	=====	
				8/8 VALUE:	6,582,360	WI TOTAL:	4,291,620			RI TOTAL:	2,290,740

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 79.7 D B: 1.000 De/Dt: 20.1 / 10.0
GAS: 716.0 D B: 1.000 De/Dt: 20.1 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,460,860
LAST YR RI VAL: 1,441,150
LAST YR 8/8 VAL: 3,902,010

LAST YR OIL PROD: 32,061
LAST YR GAS PROD: 285,656

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153503 - SALE RANCH 15G FULL WI DECIMAL = .812271 #WELLS: 1
RRC#, WELL#.....: 49116 - RRC DIST.: 08 FULL RI DECIMAL = .187729 DEPTH: 10679
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	31,681	151,166	0	64.08	3.05	3.05	5.97
				2	25,909	125,690	0	65.10	3.09	3.09	6.04
				3	21,922	107,575	0	66.13	3.12	3.12	6.11
				4	18,999	94,030	0	67.17	3.15	3.15	6.19
				5	16,764	83,515	0	68.24	3.19	3.19	6.26
				6	15,000	75,119	0	69.32	3.22	3.22	6.34
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,500	67,607	0	69.32	3.22	3.22	6.34
				8	12,150	60,846	0	69.32	3.22	3.22	6.34
00	MARTIN COUNTY APPR D	1.000000	7,522,250	9	10,935	54,761	0	69.32	3.22	3.22	6.34
01	MARTIN COUNTY	1.000000	7,522,250	10	9,842	49,285	0	69.32	3.22	3.22	6.34
31	GRADY ISD	.312000	2,346,950	11	8,858	44,357	0	69.32	3.22	3.22	6.34
32	STANTON ISD (MARTIN	.688000	5,175,300	12	7,972	39,921	0	69.32	3.22	3.22	6.34
60	MARTIN HOSPITAL DIST	1.000000	7,522,250	13	7,175	35,929	0	69.32	3.22	3.22	6.34
61	PERMIAN BASIN WATER	1.000000	7,522,250	14	6,458	32,336	0	69.32	3.22	3.22	6.34
				15	5,812	29,102	0	69.32	3.22	3.22	6.34
				16	5,231	26,192	0	69.32	3.22	3.22	6.34
				=====	=====	=====					=====
					218,208	1,077,431	0				11,958,212

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	374503	0	2023509	323421	1,700,088	1,592,286
				2	315472	0	1685510	326655	1,358,855	1,116,394
				3	272626	0	1450177	329921	1,120,256	807,335
				4	240590	0	1277180	333221	943,959	596,742
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	216399	0	1145617	336553	809,064	448,650
YRS FLAT:	FMVF: .02	8/8 RES:		6	196475	0	1041074	339918	701,156	341,063
				7	176827	0	936966	339919	597,047	254,760
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.60			8	159143	0	843269	339919	503,350	188,398
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.60			9	143228	0	758941	339919	419,022	137,578
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	128906	0	683076	339919	343,157	98,833
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			11	116016	0	614780	339919	274,861	69,441
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			12	104414	0	553290	339919	213,371	47,285
				13	93973	0	497973	339919	158,054	30,726
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	84575	0	448203	339919	108,284	18,465
				15	76117	0	403371	339919	63,452	9,491
308,020				16	68506	0	363046	339919	23,127	3,034
				=====	=====	=====	=====	=====	=====	=====
					2767770	0	14725982	5388879	9337103	5760481

\$/BBLRESV: 25.86 EQUIP VAL: 4,627
\$/BBLPROD: 0 WI OIL VAL: 4,584,231 RI OIL VAL: 1,520,451
WI PAYOUT: 4.7 GAS VAL: 1,061,034 GAS VAL: 351,913
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 97.2 D B: 1.000 De/Dt: 19.9 / 10.0 8/8 VALUE: 7,522,250 WI TOTAL: 5,649,890 RI TOTAL: 1,872,360
GAS: 459.0 D B: 1.000 De/Dt: 18.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,967,360
LAST YR RI VAL: 1,373,120
LAST YR 8/8 VAL: 5,340,480

LAST YR OIL PROD: 42,169
LAST YR GAS PROD: 188,507

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153509 - SALE RANCH 22L FULL WI DECIMAL = .750781 #WELLS: 1
RRC#, WELL#.....: 49146 - RRC DIST.: 08 FULL RI DECIMAL = .249219 DEPTH: 9556
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	22,779	241,028	0	64.08	2.99	2.99	5.97
				2	19,015	201,232	0	65.10	3.03	3.03	6.04
				3	16,321	172,735	0	66.13	3.05	3.05	6.11
				4	14,296	151,314	0	67.17	3.09	3.09	6.19
				5	12,721	134,624	0	68.24	3.12	3.12	6.26
				6	11,449	121,162	0	69.32	3.15	3.15	6.34
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,304	109,046	0	69.32	3.15	3.15	6.34
---	-----	-----	-----	8	9,274	98,141	0	69.32	3.15	3.15	6.34
00	MARTIN COUNTY APPR D	1.000000	6,653,470	9	8,347	88,327	0	69.32	3.15	3.15	6.34
01	MARTIN COUNTY	1.000000	6,653,470	10	7,512	79,494	0	69.32	3.15	3.15	6.34
32	STANTON ISD (MARTIN	1.000000	6,653,470	11	6,761	71,545	0	69.32	3.15	3.15	6.34
60	MARTIN HOSPITAL DIST	1.000000	6,653,470	12	6,085	64,391	0	69.32	3.15	3.15	6.34
61	PERMIAN BASIN WATER	1.000000	6,653,470	13	5,477	57,952	0	69.32	3.15	3.15	6.34
				14	4,929	52,157	0	69.32	3.15	3.15	6.34
				15	4,436	46,941	0	69.32	3.15	3.15	6.34
				=====	=====	=====					=====
					159,706	1,690,089	0				8,089,423

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	541068	0	1636967	307673	1,329,294	511174
				2	457776	0	1387150	310749	1,076,401	383332
				3	395543	0	1205867	313857	892,010	294897
*** PARAMETERS ***				4	351035	0	1071982	316996	754,986	231998
				5	315348	0	967087	320166	646,921	185217
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	286543	0	882396	323368	559,028	149556
YRS FLAT:	FMVF: .02	8/8 RES:		7	257889	0	794152	323369	470,783	119115
				8	232100	0	714757	323369	391,388	94871
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.53			9	208890	0	643302	323369	319,933	75564
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.53			10	188000	0	578956	323369	255,587	60181
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	169201	0	521071	323369	197,702	47934
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			12	152282	0	468971	323369	145,602	38178
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			13	137054	0	422100	323369	98,731	30409
				14	123349	0	379875	323369	56,506	24218
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	111014	0	341882	323369	18,513	19290
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
293,022					3927092	0	12016515	4803130	7213385	2265934
-----	-----	-----	-----							

\$/BBLRESV: 24.87 EQUIP VAL: 3,286
\$/BBLPROD: 0 WI OIL VAL: 2,981,954 RI OIL VAL: 1,494,901
WI PAYOUT: 4.6 GAS VAL: 1,447,616 GAS VAL: 725,713
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 6,653,470 WI TOTAL: 4,432,860 RI TOTAL: 2,220,610
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 69.0 D B: 1.000 De/Dt: 17.9 / 10.0
GAS: 730.0 D B: 1.000 De/Dt: 17.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,335,520
LAST YR RI VAL: 1,245,480
LAST YR 8/8 VAL: 3,581,000

LAST YR OIL PROD: 27,646
LAST YR GAS PROD: 279,304

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153601 - LOTTIE-GUY 9D FULL WI DECIMAL = .791749 #WELLS: 2
RRC#, WELL#.....: 49149 - RRC DIST.: 08 FULL RI DECIMAL = .208251 DEPTH: 9921
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	30,801	84,191	0	64.08	4.14	4.14	5.97
				2	25,320	70,289	0	65.10	4.18	4.18	6.04
				3	21,500	60,335	0	66.13	4.23	4.23	6.11
				4	18,682	52,853	0	67.17	4.27	4.27	6.19
				5	16,518	47,022	0	68.24	4.31	4.31	6.26
				6	14,803	42,320	0	69.32	4.36	4.36	6.34
				7	13,323	38,088	0	69.32	4.36	4.36	6.34
				8	11,991	34,279	0	69.32	4.36	4.36	6.34
00	MARTIN COUNTY APPR D	1.000000	5,594,130	9	10,792	30,851	0	69.32	4.36	4.36	6.34
01	MARTIN COUNTY	1.000000	5,594,130	10	9,713	27,766	0	69.32	4.36	4.36	6.34
31	GRADY ISD	.630000	3,524,300	11	8,742	24,989	0	69.32	4.36	4.36	6.34
32	STANTON ISD (MARTIN	.370000	2,069,830								
60	MARTIN HOSPITAL DIST	1.000000	5,594,130								
61	PERMIAN BASIN WATER	1.000000	5,594,130								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	275965	0	1838662	553371	1,285,291	1,203,791
				2	232622	0	1537687	547727	989,960	813,322
				3	202068	0	1327773	542139	785,634	566,182
				4	178684	0	1172226	536609	635,617	401,817
				5	160460	0	1052910	531136	521,774	289,339
				6	146090	0	958538	525719	432,819	210,536
				7	131481	0	862701	525719	336,982	143,791
				8	118332	0	776447	525719	250,728	93,845
				9	106498	0	698807	525719	173,088	56,830
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	95849	0	628938	525719	103,219	29,728
YRS FLAT:	FMVF: .02	8/8 RES:		11	86263	0	566059	525719	40,340	10,191

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.88									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.88									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N									

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
527,020										

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 94.2 D B: 1.000 De/Dt: 19.4 / 10.0
GAS: 255.0 D B: 1.000 De/Dt: 17.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,341,190
LAST YR RI VAL: 1,222,440
LAST YR 8/8 VAL: 3,563,630

LAST YR OIL PROD: 41,321
LAST YR GAS PROD: 112,550

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	153602 - LOTTIE-GUY 9E	FULL WI DECIMAL = .792516	#WELLS: 2
RRC#, WELL#.....:	49150 - RRC DIST.: 08	FULL RI DECIMAL = .207484	DEPTH: 9901

OPERATOR#	ASCN#	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#	.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME	...	--	-----	-----	----	----	----	----	-----
OPERATOR#.....	PIONEER NATURAL RES.								
OIL FIELD#.....	85280300								
OIL FIELD NAME...	SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	46,499	109,099	0	65.10	4.26	4.26	6.04	2399013
ALT JOB#:	UNIT.....:	3	38,310	89,891	0	66.13	4.31	4.31	6.11	2007792
ALT LSE#:	EOR.....:	4	32,400	76,023	0	67.17	4.35	4.35	6.19	1724759
ALT RRC#:	GRAPH.....: X	5	27,950	65,584	0	68.24	4.39	4.39	6.26	1511572

[illegible]

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	459008	0	3429694	828471	2,601,223	2,436,280	844680
				2	368331	0	2767344	836755	1,930,589	1,586,113	603149
				3	307045	0	2314837	845123	1,469,714	1,059,179	446477
				4	262085	0	1986844	853575	1,133,269	716,418	339131
				5	228176	0	1739748	862110	877,638	486,676	262790
				6	202231	0	1547863	870732	677,131	329,377	206910
				7	179464	0	1373524	870732	502,792	214,541	162483
*** PARAMETERS ***				8	160942	0	1231778	870732	361,046	135,136	128948
				9	144847	0	1108610	870732	237,878	78,102	102704
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28	10	130363	0	997767	870732	127,035	36,588	81801
YRS FLAT:		FMVF: .02	8/8 RES:	11	117326	0	897984	870732	27,252	6,885	65153

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	182.0	D	B:	.800	De/Dt:	22.2 / 10.0
GAS:	427.0	D	B:	.800	De/Dt:	22.2 / 10.0
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      14,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 3,211,760
LAST YR RI VAL: 1,654,920
LAST YR 8/8 VAL: 4,866,680

LAST YR OIL PROD: 73,082
LAST YR GAS PROD: 158,165

```
REMARKS1:
REMARKS2:
      MC1: S
      MC2: 18A
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153603 - SALE RANCH 21D FULL WI DECIMAL = .771220 #WELLS: 1
RRC#, WELL#.....: 49163 - RRC DIST.: 08 FULL RI DECIMAL = .228780 DEPTH: 9406
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,101,150	1	12,035	65,144	0	64.08	2.91	2.91	5.97	594767
01	MARTIN COUNTY	1.000000	2,101,150	2	9,530	51,597	0	65.10	2.93	2.93	6.04	478467
32	STANTON ISD (MARTIN	1.000000	2,101,150	3	7,889	42,726	0	66.13	2.97	2.97	6.11	402345
60	MARTIN HOSPITAL DIST	1.000000	2,101,150	4	6,735	36,464	0	67.17	2.99	2.99	6.19	348892
61	PERMIAN BASIN WATER	1.000000	2,101,150	5	5,872	31,802	0	68.24	3.03	3.03	6.26	309032
				6	5,206	28,197	0	69.32	3.05	3.05	6.34	278318
				7	4,675	25,329	0	69.32	3.05	3.05	6.34	249930
				8	4,208	22,796	0	69.32	3.05	3.05	6.34	224964
				9	3,787	20,516	0	69.32	3.05	3.05	6.34	202457
				10	3,408	18,464	0	69.32	3.05	3.05	6.34	182195
				=====	=====	=====	=====					=====
					63,345	343,035	0					3,271,367

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	146199	0	740966	214208	526,758	493,356	206776
				2	116592	0	595059	216350	378,709	311,136	146956
				3	97865	0	500210	218513	281,697	203,010	109318
				4	84084	0	432976	220699	212,277	134,195	83740
				5	74315	0	383347	222905	160,442	88,969	65611
				6	66326	0	344644	225135	119,509	58,133	52201
				7	59579	0	309509	225135	84,374	36,003	41487
				8	53621	0	278585	225135	53,450	20,006	33046
				9	48258	0	250715	225135	25,580	8,398	26318
				10	43431	0	225626	225135	491	141	20960
				=====	=====	=====	=====	=====	=====	=====	=====
					790270	0	4061637	2218350	1843287	1353347	786413

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.42 \$/BBLRESV: 21.87 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.42 \$/BBLPROD: 0 WI OIL VAL: 1,068,225 RI OIL VAL: 620,733
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 258,053 GAS VAL: 149,952
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 2,101,150 WI TOTAL: 1,330,470 RI TOTAL: 770,680

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
204,008			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 37.7 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 204.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 672,040
LAST YR RI VAL: 439,510
LAST YR 8/8 VAL: 1,111,550

LAST YR OIL PROD: 14,367
LAST YR GAS PROD: 98,259

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153596 - STRAIN RANCH 12-1 FULL WI DECIMAL = .752500 #WELLS: 3
RRC#, WELL#.....: 49216 - RRC DIST.: 08 FULL RI DECIMAL = .247500 DEPTH: 9147
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	52,367	167,842	0	64.08	4.51	4.51	.00	2525147
ALT JOB#:	UNIT.....:	2	41,089	128,691	0	65.10	4.55	4.55	.00	2012858
ALT LSE#:	EOR.....:	3	33,817	104,392	0	66.13	4.60	4.60	.00	1682829
ALT RRC#:	GRAPH.....:	4	28,734	87,830	0	67.17	4.65	4.65	.00	1452372
		5	24,985	75,809	0	68.24	4.70	4.70	.00	1282995
		6	22,103	66,685	0	69.32	4.74	4.74	.00	1152965

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,814	59,525	0	69.32	4.74	4.74	.00	1033564
---	-----	-----	-----	8	17,833	53,573	0	69.32	4.74	4.74	.00	930228
00	MARTIN COUNTY APPR D	1.000000	8,283,540	9	16,050	48,216	0	69.32	4.74	4.74	.00	837221
01	MARTIN COUNTY	1.000000	8,283,540	10	14,445	43,394	0	69.32	4.74	4.74	.00	753499
31	GRADY ISD	1.000000	8,283,540	=====	=====	=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	8,283,540		271,237	835,957	0					13,663,678
61	PERMIAN BASIN WATER	1.000000	8,283,540									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	569618	0	3094765	1218023	1,876,742	1,757,737	957539
				2	440622	0	2453480	1144088	1,309,392	1,075,757	671793
				3	361353	0	2044182	1074642	969,540	698,718	495325
				4	307328	0	1759700	1009411	750,289	474,310	377342
				5	268117	0	1551112	948139	602,973	334,366	294346
				6	237855	0	1390820	890587	500,233	243,328	233567
				7	212317	0	1245881	890588	355,293	151,603	185157
				8	191087	0	1121315	890588	230,727	86,358	147470
				9	171979	0	1009200	890588	118,612	38,944	117457
				10	154780	0	908279	890588	17,691	5,095	93550
				=====	=====	=====	=====	=====	=====	=====	=====
					2915056	0	16578734	9847242	6731492	4866216	3573546

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.31	\$/BBLRESV: 19.26	EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.31	\$/BBLPROD: 0	WI OIL VAL: 3,930,368
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.8	GAS VAL: 838,519
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 8,283,540	WI TOTAL: 4,781,470
			RI TOTAL: 3,502,070

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,160,022			
-----	-----	-----	-----
1			
7.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 165.0 D B: 1.000 De/Dt: 23.9 / 10.0
GAS: 537.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,973,910
LAST YR RI VAL: 1,495,090
LAST YR 8/8 VAL: 3,469,000

LAST YR OIL PROD: 74,859
LAST YR GAS PROD: 161,730

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153606 - SALE RANCH 21L FULL WI DECIMAL = .800946 #WELLS: 1
RRC#, WELL#.....: 49235 - RRC DIST.: 08 FULL RI DECIMAL = .199054 DEPTH: 8355
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,840	25,007	0	69.32	3.61	3.61	6.34	768419
---	-----	-----	-----	8	12,456	22,506	0	69.32	3.61	3.61	6.34	691577
00	MARTIN COUNTY APPR D	1.000000	6,846,870	9	11,210	20,255	0	69.32	3.61	3.61	6.34	622397
01	MARTIN COUNTY	1.000000	6,846,870	10	10,089	18,230	0	69.32	3.61	3.61	6.34	560157
32	STANTON ISD (MARTIN	1.000000	6,846,870	11	9,080	16,407	0	69.32	3.61	3.61	6.34	504136
60	MARTIN HOSPITAL DIST	1.000000	6,846,870	12	8,172	14,766	0	69.32	3.61	3.61	6.34	453722
61	PERMIAN BASIN WATER	1.000000	6,846,870	13	7,355	13,289	0	69.32	3.61	3.61	6.34	408361
				14	6,620	11,960	0	69.32	3.61	3.61	6.34	367553
				15	5,958	10,764	0	69.32	3.61	3.61	6.34	330798
				16	5,362	9,688	0	69.32	3.61	3.61	6.34	297707
				17	4,826	8,719	0	69.32	3.61	3.61	6.34	267947
					=====	=====	=====					=====
					224,869	406,275	0					12,165,867

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	152277	0	1727122	267772	1,459,350	1,366,812	403786
*** PARAMETERS ***				2	128489	0	1462688	270449	1,192,239	979,508	302624
				3	111157	0	1273720	273154	1,000,566	721,077	233208
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	98429	0	1132187	275886	856,301	541,327	183448
YRS FLAT:	FMVF: .02	8/8 RES:		5	88275	0	1022192	278645	743,547	412,319	146569
				6	80338	0	934149	281432	652,717	317,501	118537
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.04			7	72306	0	840725	281432	559,293	238,650	94410
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.04			8	65074	0	756651	281432	475,219	177,870	75192
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			9	58566	0	680963	281432	399,531	131,178	59885
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	52710	0	612867	281432	331,435	95,456	47696
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			11	47439	0	551575	281432	270,143	68,249	37989
				12	42695	0	496417	281432	214,985	47,643	30256
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	38424	0	446785	281432	165,353	32,145	24098
-----	-----	-----	-----	14	34581	0	402134	281432	120,702	20,582	19195
255,021				15	31123	0	361921	281432	80,489	12,039	15288
-----	-----	-----	-----	16	28012	0	325719	281432	44,287	5,811	12175
				17	25210	0	293157	281432	11,725	1,350	9698
				=====	=====	=====	=====	=====	=====	=====	=====
					1155105	0	13320972	4743090	8577882	5169517	1814054

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 93.0 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 168.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

8/8 VALUE: 6,846,870 WI TOTAL: 5,069,100 RI TOTAL: 1,777,770

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,702,220
LAST YR RI VAL: 1,324,760
LAST YR 8/8 VAL: 5,026,980

LAST YR OIL PROD: 45,205
LAST YR GAS PROD: 75,203

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153605 - SALE RANCH 21K FULL WI DECIMAL = .800573 #WELLS: 1
RRC#, WELL#.....: 49274 - RRC DIST.: 08 FULL RI DECIMAL = .199427 DEPTH: 9179
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	32,572	91,542	0	64.08	2.95	2.95	5.97
				2	26,613	74,793	0	65.10	2.98	2.98	6.04
				3	22,498	63,233	0	66.13	3.01	3.01	6.11
				4	19,488	54,775	0	67.17	3.05	3.05	6.19
				5	17,190	48,316	0	68.24	3.08	3.08	6.26
				6	15,378	43,220	0	69.32	3.11	3.11	6.34
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,840	38,898	0	69.32	3.11	3.11	6.34
---	-----	-----	-----	8	12,456	35,008	0	69.32	3.11	3.11	6.34
00	MARTIN COUNTY APPR D	1.000000	7,002,910	9	11,210	31,507	0	69.32	3.11	3.11	6.34
01	MARTIN COUNTY	1.000000	7,002,910	10	10,089	28,356	0	69.32	3.11	3.11	6.34
32	STANTON ISD (MARTIN	1.000000	7,002,910	11	9,080	25,520	0	69.32	3.11	3.11	6.34
60	MARTIN HOSPITAL DIST	1.000000	7,002,910	12	8,172	22,968	0	69.32	3.11	3.11	6.34
61	PERMIAN BASIN WATER	1.000000	7,002,910	13	7,355	20,671	0	69.32	3.11	3.11	6.34
				14	6,620	18,604	0	69.32	3.11	3.11	6.34
				15	5,958	16,744	0	69.32	3.11	3.11	6.34
				16	5,362	15,070	0	69.32	3.11	3.11	6.34
				=====	=====	=====					=====
					223,881	629,225	0				12,092,027

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	216194	0	1887161	315210	1,571,951	1,472,274
				2	178434	0	1565432	318362	1,247,070	1,024,556
*** PARAMETERS ***				3	152374	0	1343461	321545	1,021,916	736,464
				4	133747	0	1181704	324761	856,943	541,733
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	119136	0	1058245	328008	730,237	404,938
YRS FLAT:	FMVF: .02	8/8 RES:		6	107608	0	961021	331289	629,732	306,320
				7	96848	0	864909	331289	533,620	227,696
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.48			8	87162	0	778417	331289	447,128	167,355
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.48			9	78446	0	700553	331289	369,264	121,241
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	70600	0	630496	331289	299,207	86,175
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			11	63539	0	567440	331289	236,151	59,661
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			12	57185	0	510696	331289	179,407	39,758
				13	51466	0	459637	331289	128,348	24,951
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	46320	0	413702	331289	82,413	14,053
-----	-----	-----	-----	15	41689	0	372333	331289	41,044	6,140
300,200				16	37521	0	335089	331289	3,800	499
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
					1538269	0	13630296	5252065	8378231	5233814

\$/BBLRESV: 25.39 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 4,550,278 RI OIL VAL: 1,659,539
WI PAYOUT: 4.6 GAS VAL: 578,854 GAS VAL: 211,115
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 100.0 D B: 1.000 De/Dt: 20.0 / 10.0 8/8 VALUE: 7,002,910 WI TOTAL: 5,132,260 RI TOTAL: 1,870,650
GAS: 281.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,121,500
LAST YR RI VAL: 519,320
LAST YR 8/8 VAL: 1,640,820

LAST YR OIL PROD: 25,411
LAST YR GAS PROD: 106,710

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153599 - EPLEY-SALE 39A FULL WI DECIMAL = .793082 #WELLS: 1
RRC#, WELL#.....: 49372 - RRC DIST.: 08 FULL RI DECIMAL = .206918 DEPTH: 9423

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	16,057	215,967	0	64.08	3.47	3.47	5.97
00	MARTIN COUNTY APPR D	1.000000	4,496,290	2	12,719	179,020	0	65.10	3.52	3.52	6.04
01	MARTIN COUNTY	1.000000	4,496,290	3	10,531	152,882	0	66.13	3.55	3.55	6.11
31	GRADY ISD	.680000	3,057,480	4	8,986	133,417	0	67.17	3.59	3.59	6.19
32	STANTON ISD (MARTIN	.320000	1,438,810	5	7,837	118,352	0	68.24	3.62	3.62	6.26
60	MARTIN HOSPITAL DIST	1.000000	4,496,290	6	6,948	106,347	0	69.32	3.67	3.67	6.34
61	PERMIAN BASIN WATER	1.000000	4,496,290	7	6,242	95,712	0	69.32	3.67	3.67	6.34
				8	5,618	86,141	0	69.32	3.67	3.67	6.34
				9	5,056	77,527	0	69.32	3.67	3.67	6.34
				10	4,550	69,774	0	69.32	3.67	3.67	6.34
				11	4,095	62,797	0	69.32	3.67	3.67	6.34
				12	3,686	56,517	0	69.32	3.67	3.67	6.34
					=====	=====	=====				=====
					92,325	1,354,453	0				4,917,726

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	594340	0	1410368	1,079,595	1,011,138	346157
				2	499761	0	1156438	822,358	675,624	251181
				3	430430	0	982744	645,323	465,065	188896
				4	379860	0	858556	517,760	327,312	146042
				5	339783	0	763921	419,718	232,746	114994
				6	309535	0	691511	343,865	167,266	92120
				7	278580	0	621743	274,097	116,958	73297
				8	250723	0	559581	211,935	79,325	58379
				9	225651	0	503612	155,966	51,208	46495
				10	203085	0	453228	105,582	30,408	37030
				11	182778	0	407907	60,261	15,225	29493
				12	164499	0	367142	19,496	4,321	23491
					=====	=====	=====	=====	=====	=====
					3859025	0	8776751	4655956	3176596	1407575

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.10
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.10
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

315,022

\$/BBLRESV: 23.82 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 1,744,287 RI OIL VAL: 772,907
WI PAYOUT: 4.1 GAS VAL: 1,368,774 GAS VAL: 606,514
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 4,496,290 WI TOTAL: 3,116,870 RI TOTAL: 1,379,420

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.3 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 657.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,089,310
LAST YR RI VAL: 575,970
LAST YR 8/8 VAL: 1,665,280

LAST YR OIL PROD: 21,245
LAST YR GAS PROD: 227,228

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153600 - EPLEY-SALE 39B FULL WI DECIMAL = .792884 #WELLS: 1
RRC#, WELL#.....: 49385 - RRC DIST.: 08 FULL RI DECIMAL = .207116 DEPTH: 9423

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	16,474	270,815	0	64.08	3.47	3.47	5.97
---	-----	-----	-----	2	13,048	220,134	0	65.10	3.51	3.51	6.04
00	MARTIN COUNTY APPR D	1.000000	4,985,290	3	10,802	185,463	0	66.13	3.54	3.54	6.11
01	MARTIN COUNTY	1.000000	4,985,290	4	9,218	160,241	0	67.17	3.58	3.58	6.19
31	GRADY ISD	.680000	3,389,990	5	8,042	141,068	0	68.24	3.61	3.61	6.26
32	STANTON ISD (MARTIN	.320000	1,595,300	6	7,129	125,995	0	69.32	3.66	3.66	6.34
60	MARTIN HOSPITAL DIST	1.000000	4,985,290	7	6,401	113,396	0	69.32	3.66	3.66	6.34
61	PERMIAN BASIN WATER	1.000000	4,985,290	8	5,761	102,056	0	69.32	3.66	3.66	6.34
				9	5,185	91,850	0	69.32	3.66	3.66	6.34
				10	4,667	82,665	0	69.32	3.66	3.66	6.34
				11	4,200	74,399	0	69.32	3.66	3.66	6.34
				12	3,780	66,959	0	69.32	3.66	3.66	6.34
				=====	=====	=====					=====
					94,707	1,635,041	0				5,043,328

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	745095	0	1582106	365423	1,216,683	1,139,533
				2	612638	0	1286133	369077	917,056	753,426
				3	520559	0	1086945	372767	714,178	514,686
				4	454848	0	945780	376495	569,285	359,885
				5	403781	0	838905	380260	458,645	254,332
				6	365632	0	757461	384063	373,398	181,631
				7	329070	0	680886	384064	296,822	126,654
				8	296162	0	612802	384064	228,738	85,615
				9	266545	0	551527	384064	167,463	54,984
				10	239890	0	496401	384064	112,337	32,354
				11	215903	0	446746	384064	62,682	15,836
				12	194312	0	402071	384064	18,007	3,990
				=====	=====	=====	=====	=====	=====	=====
					4644435	0	9687763	4552469	5135294	3522926

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

348,022

\$/BBLRESV: 23.93 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 1,797,309 RI OIL VAL: 795,991
WI PAYOUT: 4.1 GAS VAL: 1,655,154 GAS VAL: 733,033
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 4,985,290 WI TOTAL: 3,456,270 RI TOTAL: 1,529,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 51.6 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 834.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,180,780
LAST YR RI VAL: 635,090
LAST YR 8/8 VAL: 1,815,870

LAST YR OIL PROD: 20,635
LAST YR GAS PROD: 275,328

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153610 - WOODY-HOWARD 37J FULL WI DECIMAL = .754918 #WELLS: 1
RRC#, WELL#.....: 49488 - RRC DIST.: 08 FULL RI DECIMAL = .245082 DEPTH: 9394
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	32,985	107,573	0	64.08	3.51	3.51	5.97
				2	26,977	87,982	0	65.10	3.55	3.55	6.04
				3	22,825	74,441	0	66.13	3.59	3.59	6.11
				4	19,781	64,516	0	67.17	3.62	3.62	6.19
				5	17,454	56,930	0	68.24	3.66	3.66	6.26
				6	15,618	50,941	0	69.32	3.70	3.70	6.34
				7	14,056	45,847	0	69.32	3.70	3.70	6.34
				8	12,650	41,262	0	69.32	3.70	3.70	6.34
00	MARTIN COUNTY APPR D	1.000000	6,738,740	9	11,385	37,136	0	69.32	3.70	3.70	6.34
01	MARTIN COUNTY	1.000000	6,738,740	10	10,247	33,422	0	69.32	3.70	3.70	6.34
31	GRADY ISD	1.000000	6,738,740	11	9,222	30,080	0	69.32	3.70	3.70	6.34
60	MARTIN HOSPITAL DIST	1.000000	6,738,740	12	8,300	27,072	0	69.32	3.70	3.70	6.34
61	PERMIAN BASIN WATER	1.000000	6,738,740	13	7,470	24,365	0	69.32	3.70	3.70	6.34
				14	6,723	21,929	0	69.32	3.70	3.70	6.34
				15	6,051	19,736	0	69.32	3.70	3.70	6.34
				=====	=====	=====					=====
					221,744	723,232	0				11,286,339

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	285043	0	1880697	597469	1,283,228	1,201,858
				2	235788	0	1561577	543100	1,018,477	836,750
				3	201747	0	1341233	493677	847,556	610,807
				4	176310	0	1179362	448753	730,609	461,869
				5	157298	0	1056451	407916	648,535	359,631
				6	142288	0	959592	370796	588,796	286,408
				7	128060	0	863623	370796	492,827	210,289
				8	115253	0	777239	370796	406,443	152,128
				9	103728	0	699515	370796	328,719	107,928
				10	93354	0	629589	370796	258,793	74,535
				11	84019	0	566615	370796	195,819	49,471
				12	75617	0	509964	370796	139,168	30,841
				13	68056	0	458968	370796	88,172	17,141
				14	61252	0	413073	370796	42,277	7,209
				15	55127	0	371781	370796	985	147
				=====	=====	=====	=====	=====	=====	=====
					1982940	0	13269279	6198875	7070404	4407012

569,019
1
10.0 5
\$/BBLRESV: 21.94 EQUIP VAL: 3,286
\$/BBLPROD: 0 WI OIL VAL: 3,673,464 RI OIL VAL: 2,055,457
WI PAYOUT: 4.7 GAS VAL: 645,404 GAS VAL: 361,130
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,738,740 WI TOTAL: 4,322,150 RI TOTAL: 2,416,590
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 101.2 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: 330.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,096,320
LAST YR RI VAL: 1,643,010
LAST YR 8/8 VAL: 4,739,330

LAST YR OIL PROD: 37,802
LAST YR GAS PROD: 117,975

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153611 - WOODY-HOWARD 37K FULL WI DECIMAL = .754848 #WELLS: 1
RRC#, WELL#.....: 49506 - RRC DIST.: 08 FULL RI DECIMAL = .245152 DEPTH: 9391
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	1	21,984	80,805	0	64.08	3.55	3.55	5.97	1063381
00	MARTIN COUNTY APPR D	1.000000	4,397,410	2	17,704	65,207	0	65.10	3.59	3.59	6.04	869985
01	MARTIN COUNTY	1.000000	4,397,410	3	14,771	54,670	0	66.13	3.63	3.63	6.11	737340
31	GRADY ISD	1.000000	4,397,410	4	12,643	47,067	0	67.17	3.67	3.67	6.19	641040
60	MARTIN HOSPITAL DIST	1.000000	4,397,410	5	11,031	41,323	0	68.24	3.70	3.70	6.26	568216
61	PERMIAN BASIN WATER	1.000000	4,397,410	6	9,769	36,828	0	69.32	3.75	3.75	6.34	511173
				7	8,759	33,145	0	69.32	3.75	3.75	6.34	458324
				8	7,883	29,831	0	69.32	3.75	3.75	6.34	412486
				9	7,095	26,848	0	69.32	3.75	3.75	6.34	371253
				10	6,386	24,163	0	69.32	3.75	3.75	6.34	334154
				11	5,747	21,747	0	69.32	3.75	3.75	6.34	300718
				12	5,172	19,572	0	69.32	3.75	3.75	6.34	270630
				=====	=====	=====	=====					=====
					128,944	481,206	0					6,538,700

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	216534	0	1279915	289809	990,106	927,322	391036
2	176705	0	1046690	292707	753,983	619,450	282995
3	149801	0	887141	295634	591,507	426,281	212261
4	130389	0	771429	298590	472,839	298,915	163343
5	115413	0	683629	301575	382,054	211,860	128098
6	104248	0	615421	304591	310,830	151,197	102052
7	93823	0	552147	304592	247,555	105,631	81026
8	84442	0	496928	304592	192,336	71,990	64532
9	75998	0	447251	304592	142,659	46,839	51400
10	68398	0	402552	304592	97,960	28,213	40940
11	61559	0	362277	304592	57,685	14,573	32606
12	55402	0	326032	304592	21,440	4,752	25968

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.19
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.31	EQUIP VAL: 3,804	WI OIL VAL: 2,366,535	RI OIL VAL: 1,283,191
276,009				\$/BBLPROD: 0	GAS VAL: 482,344	GAS VAL: 261,538	
				WI PAYOUT: 4.1	PRD VAL: 0	PRD VAL: 0	
				RI PAYOUT: 5.1	=====	=====	=====
				8/8 VALUE: 4,397,410	WI TOTAL: 2,852,680	RI TOTAL: 1,544,730	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 68.0 D B: .900 De/Dt: 21.2 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 21.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,685,820
LAST YR RI VAL: 1,328,680
LAST YR 8/8 VAL: 4,014,500

LAST YR OIL PROD: 22,974
LAST YR GAS PROD: 90,715

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153609 - WOODY-HOWARD 37I FULL WI DECIMAL = .754838 #WELLS: 1
RRC#, WELL#.....: 49581 - RRC DIST.: 08 FULL RI DECIMAL = .245162 DEPTH: 9610
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE								
---	-----	-----	-----								
00	MARTIN COUNTY APPR D	1.000000	3,726,190	1	21,671	67,604	0	64.08	3.68	3.68	5.97
01	MARTIN COUNTY	1.000000	3,726,190	2	17,343	54,217	0	65.10	3.71	3.71	6.04
31	GRADY ISD	1.000000	3,726,190	3	14,407	45,266	0	66.13	3.75	3.75	6.11
60	MARTIN HOSPITAL DIST	1.000000	3,726,190	4	12,291	38,855	0	67.17	3.79	3.79	6.19
61	PERMIAN BASIN WATER	1.000000	3,726,190	5	10,698	34,037	0	68.24	3.83	3.83	6.26
				6	9,455	30,283	0	69.32	3.87	3.87	6.34
				7	8,460	27,255	0	69.32	3.87	3.87	6.34
				8	7,614	24,530	0	69.32	3.87	3.87	6.34
				9	6,853	22,077	0	69.32	3.87	3.87	6.34
				10	6,168	19,869	0	69.32	3.87	3.87	6.34
				11	5,551	17,882	0	69.32	3.87	3.87	6.34
					=====	=====	=====				=====
					120,511	381,875	0				6,101,463

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	187791	0	1236018	447309	788,709	738,696
				2	151832	0	1004066	415640	588,426	483,433
				3	128132	0	847293	386212	461,081	332,287
				4	111158	0	734342	358869	375,473	237,363
				5	98402	0	649458	333461	315,997	175,230
				6	88463	0	583199	309852	273,347	132,963
				7	79618	0	522291	309853	212,438	90,647
				8	71658	0	470063	309853	160,210	59,965
				9	64492	0	423078	309853	113,225	37,175
				10	58042	0	380785	309853	70,932	20,429
				11	52237	0	342695	309853	32,842	8,297
					=====	=====	=====	=====	=====	=====
					1091825	0	7193288	3800608	3392680	2316485

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.33
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
426,009				8/8 VALUE:	3,726,190	WI TOTAL:	2,274,150	RI TOTAL:	1,452,040	
-----	-----	-----	-----							

1
8.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 67.3 D B: .900 De/Dt: 21.8 / 10.0
GAS: 210.0 D B: 1.000 De/Dt: 21.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,632,240
LAST YR RI VAL: 961,430
LAST YR 8/8 VAL: 2,593,670

LAST YR OIL PROD: 22,625
LAST YR GAS PROD: 63,104

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153597 - DICKENSON 7D FULL WI DECIMAL = .761007 #WELLS: 1
RRC#, WELL#.....: 49794 - RRC DIST.: 08 FULL RI DECIMAL = .238993 DEPTH: 8318
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,164	19,940	0	69.32	4.11	4.11	6.34	536182
---	-----	-----	-----	8 <td>9,148<th>17,946</th><th>0</th><th>69.32</th><th>4.11</th><th>4.11</th><th>6.34</th><th>482584</th></td>	9,148 <th>17,946</th> <th>0</th> <th>69.32</th> <th>4.11</th> <th>4.11</th> <th>6.34</th> <th>482584</th>	17,946	0	69.32	4.11	4.11	6.34	482584
00	MARTIN COUNTY APPR D	1.000000	4,495,510	9	8,233	16,151	0	69.32	4.11	4.11	6.34	434316
01	MARTIN COUNTY	1.000000	4,495,510	10	7,410	14,536	0	69.32	4.11	4.11	6.34	390900
32	STANTON ISD (MARTIN	1.000000	4,495,510	11	6,669	13,082	0	69.32	4.11	4.11	6.34	351810
60	MARTIN HOSPITAL DIST	1.000000	4,495,510	12	6,002	11,774	0	69.32	4.11	4.11	6.34	316624
61	PERMIAN BASIN WATER	1.000000	4,495,510	13	5,402	10,597	0	69.32	4.11	4.11	6.34	284972

=====

150,689	295,603	0	7,719,093
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			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	137641	0	1290600	354921	935,679	876,348	381285
			2	114368	0	1075276	344131	731,145	600,686	281126
			3	97706	0	925206	333669	591,537	426,302	214061
			4	85878	0	815469	323526	491,943	310,992	166968
			5	76618	0	731625	313690	417,935	231,757	132566
*** PARAMETERS ***			6	69298	0	665038	304154	360,884	175,545	106639
			7	62367	0	598549	304154	294,395	125,619	84936
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	56130	0	538714	304154	234,560	87,793	67650
YRS FLAT:	FMVF: .02	8/8 RES:	9	50516	0	484832	304154	180,678	59,322	53879
			10	45465	0	436365	304154	132,211	38,078	42914
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.60		11	40917	0	392727	304154	88,573	22,377	34180
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.60		12	36826	0	353450	304154	49,296	10,924	27221
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	33145	0	318117	304154	13,963	2,714	21682
GRAV SCHED#/DEGREE: 99/40			=====							
GAS PRICE ESCAL? Y			=====							
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N			906875	0	8625968	4103169	4522799	2968457	1615107

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.70	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,603,244
338,020				WI PAYOUT: 4.4	GAS VAL: 305,841
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0
1					=====
4.0	5			8/8 VALUE: 4,495,510	WI TOTAL: 2,912,710
					RI TOTAL: 1,582,800

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 72.4 D B: 1.000 De/Dt: 19.6 / 10.0
GAS: 142.0 D B: 1.000 De/Dt: 19.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,841,890
LAST YR RI VAL: 1,067,770
LAST YR 8/8 VAL: 2,909,660

LAST YR OIL PROD: 31,180
LAST YR GAS PROD: 62,785

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153598 - DICKENSON 7G FULL WI DECIMAL = .759829 #WELLS: 1
RRC#, WELL#.....: 49795 - RRC DIST.: 08 FULL RI DECIMAL = .240171 DEPTH: 8318
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	25,544	61,312	0	64.08	3.72	3.72	5.97
				2	20,232	48,563	0	65.10	3.75	3.75	6.04
				3	16,752	40,211	0	66.13	3.80	3.80	6.11
				4	14,294	34,315	0	67.17	3.83	3.83	6.19
				5	12,467	29,930	0	68.24	3.88	3.88	6.26
				6	11,055	26,539	0	69.32	3.91	3.91	6.34
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,928	23,839	0	69.32	3.91	3.91	6.34
---	-----	-----	-----	8	8,935	21,455	0	69.32	3.91	3.91	6.34
00	MARTIN COUNTY APPR D	1.000000	4,297,860	9	8,042	19,310	0	69.32	3.91	3.91	6.34
01	MARTIN COUNTY	1.000000	4,297,860	10	7,238	17,379	0	69.32	3.91	3.91	6.34
32	STANTON ISD (MARTIN	1.000000	4,297,860	11	6,514	15,641	0	69.32	3.91	3.91	6.34
60	MARTIN HOSPITAL DIST	1.000000	4,297,860	12	5,863	14,077	0	69.32	3.91	3.91	6.34
61	PERMIAN BASIN WATER	1.000000	4,297,860	=====	=====	=====					=====
					146,864	352,571	0				7,494,760

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	173302	0	1417035	491421	925,614	866,921
				2	138373	0	1139146	456628	682,518	560,737
				3	116103	0	957849	424298	533,551	384,514
				4	99862	0	829395	394258	435,137	275,080
				5	88238	0	734661	366345	368,316	204,242
				6	78846	0	661128	340408	320,720	156,007
				7	70824	0	593745	340408	253,337	108,099
				8	63741	0	534359	340408	193,951	72,594
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	57369	0	480952	340408	140,544	46,145
YRS FLAT:	FMVF: .02	8/8 RES:		10	51632	0	432867	340408	92,459	26,629
				11	46468	0	389569	340408	49,161	12,420
				12	41822	0	350634	340408	10,226	2,266
				=====	=====	=====	=====	=====	=====	=====
					1026580	0	8521340	4515806	4005534	2715654

*** PARAMETERS ***

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.38		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.38		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N		
	\$/BBLRESV: 20.98	EQUIP VAL:	3,804
	\$/BBLPROD: 0	WI OIL VAL:	2,340,724
OP EXP \$/YR	OIL BOPD	GAS VAL:	320,615
-----	-----	RI OIL VAL:	1,436,025
468,020		GAS VAL:	196,696
		PRD VAL:	0
		=====	=====
1		8/8 VALUE:	4,297,860
8.0 5		WI TOTAL:	2,665,140
		RI TOTAL:	1,632,720

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 192.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,454,730
LAST YR RI VAL: 1,070,450
LAST YR 8/8 VAL: 2,525,180

LAST YR OIL PROD: 36,134
LAST YR GAS PROD: 98,380

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153608 - WOODY-HOWARD 37H FULL WI DECIMAL = .754898 #WELLS: 1
RRC#, WELL#.....: 49838 - RRC DIST.: 08 FULL RI DECIMAL = .245102 DEPTH: 9619
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	22,374	148,015	0	64.08	3.47	3.47	5.97
				2	17,633	122,819	0	65.10	3.50	3.50	6.04
				3	14,438	104,964	0	66.13	3.54	3.54	6.11
				4	12,154	91,648	0	67.17	3.57	3.57	6.19
				5	10,449	81,332	0	68.24	3.61	3.61	6.26
				6	9,130	73,108	0	69.32	3.65	3.65	6.34
				7	8,082	65,797	0	69.32	3.65	3.65	6.34
				8	7,232	59,217	0	69.32	3.65	3.65	6.34
00	MARTIN COUNTY APPR D	1.000000	5,196,000	9	6,509	53,295	0	69.32	3.65	3.65	6.34
01	MARTIN COUNTY	1.000000	5,196,000	10	5,858	47,966	0	69.32	3.65	3.65	6.34
31	GRADY ISD	1.000000	5,196,000	11	5,272	43,169	0	69.32	3.65	3.65	6.34
60	MARTIN HOSPITAL DIST	1.000000	5,196,000	12	4,745	38,852	0	69.32	3.65	3.65	6.34
61	PERMIAN BASIN WATER	1.000000	5,196,000	13	4,271	34,967	0	69.32	3.65	3.65	6.34

===== 128,147 965,149 0 ===== 6,498,181

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	387725	0	1470042	288771	1,181,271	1,106,367	449001
2	324505	0	1191059	291658	899,401	738,920	321941
3	280499	0	1001264	294575	706,689	509,290	239502
4	246990	0	863277	297521	565,756	357,654	182740
5	221644	0	759916	300497	459,419	254,762	142354
6	201440	0	679209	303501	375,708	182,756	112599
7	181296	0	604223	303502	300,721	128,318	88644
8	163165	0	541612	303502	238,110	89,122	70316
9	146848	0	487461	303502	183,959	60,399	56006
10	132164	0	438710	303502	135,208	38,942	44606
11	118947	0	394828	303502	91,326	23,073	35527
12	107052	0	355356	303502	51,854	11,492	28295
13	96347	0	319846	303502	16,344	3,178	22538
=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE: 6.01	ADDL GAS PRICES? N	2608622	0	9106803	3901037	5205766	3504273
1794069							

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.33	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,450,471
275,020				WI PAYOUT: 4.2	GAS VAL: 983,712
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
					PRD VAL: 0

8/8 VALUE: 5,196,000 WI TOTAL: 3,437,810 RI TOTAL: 1,758,190

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: .800 De/Dt: 23.0 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 18.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,011,940
LAST YR RI VAL: 1,054,080
LAST YR 8/8 VAL: 3,066,020

LAST YR OIL PROD: 24,878
LAST YR GAS PROD: 151,608

REMARKS1: CY21 SI FOR OFFSET COMPLETIONS
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153607 - WOODY-HOWARD 37G FULL WI DECIMAL = .754840 #WELLS: 1
RRC#, WELL#.....: 49841 - RRC DIST.: 08 FULL RI DECIMAL = .245160 DEPTH: 8355
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	5,109,700	1	24,105	115,844	64.08	3.54	3.54	5.97	1165962
01	MARTIN COUNTY	1.000000	5,109,700	2	19,572	94,070	65.10	3.58	3.58	6.04	961770
31	GRADY ISD	1.000000	5,109,700	3	16,477	79,195	66.13	3.62	3.62	6.11	822492
60	MARTIN HOSPITAL DIST	1.000000	5,109,700	4	14,228	68,391	67.17	3.66	3.66	6.19	721397
61	PERMIAN BASIN WATER	1.000000	5,109,700	5	12,521	60,182	68.24	3.69	3.69	6.26	644960
				6	11,180	53,737	69.32	3.74	3.74	6.34	584999
				7	10,062	48,363	69.32	3.74	3.74	6.34	526499
				8	9,056	43,527	69.32	3.74	3.74	6.34	473860
				9	8,150	39,174	69.32	3.74	3.74	6.34	426453
				10	7,335	35,257	69.32	3.74	3.74	6.34	383808
				11	6,602	31,731	69.32	3.74	3.74	6.34	345453
				12	5,942	28,558	69.32	3.74	3.74	6.34	310918
				13	5,348	25,702	69.32	3.74	3.74	6.34	279837
				=====	=====	=====					=====
					150,578	723,731					7,648,408

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	----	-----	-----	-----	-----	-----	-----
				1	309551	0	1475513	399021	1,076,492	1,008,231	450814
				2	254208	0	1215978	386890	829,088	681,153	328780
				3	216402	0	1038894	375129	663,765	478,356	248581
				4	188945	0	910342	363725	546,617	345,555	192764
				5	167629	0	812589	352667	459,922	255,040	152269
*** PARAMETERS ***				6	151705	0	736704	341946	394,758	192,022	122168
				7	136534	0	663033	341947	321,086	137,008	97303
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	122881	0	596741	341947	254,794	95,367	77497
YRS FLAT:	FMVF: .02	8/8 RES:		9	110592	0	537045	341947	195,098	64,057	61721
				10	99534	0	483342	341947	141,395	40,723	49159
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.18			11	89580	0	435033	341947	93,086	23,517	39156
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.18			12	80622	0	391540	341947	49,593	10,990	31187
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	72559	0	352396	341947	10,449	2,032	24840
GRAV SCHED#/DEGREE: 99/40					=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE: 6.01		ADDL GAS PRICES? N			2000742	0	9649150	4613007	5036143	3334051	1876239

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.79	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,589,881	RI OIL VAL: 1,457,457	
380,020				WI PAYOUT: 4.3	GAS VAL: 677,486	GAS VAL: 381,255	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
4.0	5			8/8 VALUE: 5,109,700	WI TOTAL: 3,270,990	RI TOTAL: 1,838,710	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 74.3 D B: 1.000 De/Dt: 20.6 / 10.0
GAS: 357.0 D B: 1.000 De/Dt: 20.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,964,300
LAST YR RI VAL: 1,562,900
LAST YR 8/8 VAL: 4,527,200

LAST YR OIL PROD: 33,177
LAST YR GAS PROD: 163,319

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153704 - MATHIS 7 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 49903 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10595
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 638,310
01 MARTIN COUNTY 1.000000 638,310
31 GRADY ISD 1.000000 638,310
60 MARTIN HOSPITAL DIST 1.000000 638,310
61 PERMIAN BASIN WATER 1.000000 638,310

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 6,016 4,283 0 64.08 3.84 3.84 8.36 289129
2 4,951 3,572 0 65.10 3.89 3.89 8.46 241733
3 4,205 3,062 0 66.13 3.92 3.92 8.57 208557
4 3,656 2,681 0 67.17 3.96 3.96 8.67 184180
5 3,232 2,384 0 68.24 4.01 4.01 8.77 165414
6 2,896 2,145 0 69.32 4.05 4.05 8.88 150563
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 12335 0 301464 147021 154,443 144,650 94531
2 10421 0 252154 148491 103,663 85,166 69973
3 9002 0 217559 149975 67,584 48,705 53427
4 7963 0 192143 151475 40,668 25,709 41756
5 7170 0 172584 152990 19,594 10,865 33191
6 6515 0 157078 154520 2,558 1,243 26734
=====

53406 0 1292982 904472 388510 316338 319612
\$/BBLRESV: 15.88 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 297,207 RI OIL VAL: 300,282
WI PAYOUT: 3.0 GAS VAL: 12,805 GAS VAL: 12,937
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 638,310 WI TOTAL: 325,090 RI TOTAL: 313,220
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.53
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.42 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

140,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.4 D B: 1.000 De/Dt: 19.3 / 10.0
GAS: 13.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 465,740
LAST YR RI VAL: 410,880
LAST YR 8/8 VAL: 876,620

LAST YR OIL PROD: 7,850
LAST YR GAS PROD: 22,845

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153604 - SALE RANCH 21J FULL WI DECIMAL = .800682 #WELLS: 1
RRC#, WELL#.....: 49966 - RRC DIST.: 08 FULL RI DECIMAL = .199318 DEPTH: 8381
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS	8/8 ANNUAL PRD	8/8 ANNUAL PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	5,797,230	1	34,695		43,692	0		64.08	3.42	3.42	5.97	1780121
01	MARTIN COUNTY	1.000000	5,797,230	2	27,738		34,931	0		65.10	3.46	3.46	6.04	1445827
32	STANTON ISD (MARTIN	1.000000	5,797,230	3	23,110		29,104	0		66.13	3.49	3.49	6.11	1223654
60	MARTIN HOSPITAL DIST	1.000000	5,797,230	4	19,807		24,944	0		67.17	3.53	3.53	6.19	1065256
61	PERMIAN BASIN WATER	1.000000	5,797,230	5	17,331		21,827	0		68.24	3.56	3.56	6.26	946941

=====

210,422	265,008	0	11,331,710
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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	119643	0	1899764	535521	1,364,243	1,277,736	444883
2	96771	0	1542598	513832	1,028,766	845,203	319686
3	81328	0	1304982	493022	811,960	585,155	239328
4	70502	0	1135758	473054	662,704	418,941	184331
5	62216	0	1009157	453896	555,261	307,909	144941
6	55928	0	911011	435513	475,498	231,296	115793
7	50336	0	819889	435513	384,376	164,014	92222
8	45304	0	737929	435513	302,416	113,191	73453
9	40772	0	664129	435513	228,616	75,061	58503
10	36697	0	597724	435513	162,211	46,719	46595
11	33027	0	537940	435513	102,427	25,877	37112
12	29724	0	484129	435513	48,616	10,774	29556
13	26752	0	435700	435513	187	36	23539
-----	-----	-----	-----	-----	-----	-----	-----
	749000	0	12080710	5953429	6127281	4101912	1809942

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.38	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,770,641
510,020				WI PAYOUT: 4.3	GAS VAL: 249,228
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0
1					=====
5.0	5			8/8 VALUE: 5,797,230	WI TOTAL: 4,023,490
					RI TOTAL: 1,773,740

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 108.0 D B: 1.000 De/Dt: 22.1 / 10.0
GAS: 136.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,289,220
LAST YR RI VAL: 1,042,020
LAST YR 8/8 VAL: 3,331,240

LAST YR OIL PROD: 47,883
LAST YR GAS PROD: 65,083

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150887 - SCHARBAUER RANCH #31-104 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 50055 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10163
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 983,330

01 MARTIN COUNTY 1.000000 983,330
31 GRADY ISD 1.000000 983,330
60 MARTIN HOSPITAL DIST 1.000000 983,330
61 PERMIAN BASIN WATER 1.000000 983,330

1 8,243 13,193 0 64.08 4.92 4.92 .00 396159
2 6,874 11,001 0 65.10 4.97 4.97 .00 335623
3 5,896 9,436 0 66.13 5.02 5.02 .00 292427
4 5,160 8,261 0 67.17 5.08 5.08 .00 259948
5 4,589 7,345 0 68.24 5.13 5.13 .00 234865
6 4,130 6,611 0 69.32 5.18 5.18 .00 214719
=====

34,892 55,847 0 1,733,741
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 48682 0 444841 214223 230,618 215,994 139490
2 41006 0 376629 216365 160,264 131,668 104514
3 35527 0 327954 218528 109,426 78,860 80537
4 31474 0 291422 220714 70,708 44,700 63333
5 28260 0 263125 222921 40,204 22,294 50604
6 25684 0 240403 225150 15,253 7,420 40915
=====

210633 0 1944374 1317901 626473 500936 479393
\$/BBLRESV: 16.73 EQUIP VAL: 22,612
\$/BBLPROD: 0 WI OIL VAL: 437,737 RI OIL VAL: 418,911
WI PAYOUT: 3.2 GAS VAL: 53,181 GAS VAL: 50,893
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 983,330 WI TOTAL: 513,530 RI TOTAL: 469,800
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

204,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.0 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 40.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 383,350
LAST YR RI VAL: 357,260
LAST YR 8/8 VAL: 740,610

LAST YR OIL PROD: 10,692
LAST YR GAS PROD: 19,331

REMARKS1:
REMARKS2: F/33031/37534
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153724 - EPLEY-SALE 39Q FULL WI DECIMAL = .796902 #WELLS: 1
RRC#, WELL#.....: 50192 - RRC DIST.: 08 FULL RI DECIMAL = .203098 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,390	58,327	0	69.32	3.96	3.96	.00	1126369
---	-----	-----	-----	8 <td>18,351</td> <td>52,494</td> <td>0<td>69.32</td><td>3.96</td><td>3.96</td><td>.00<td>1013732</td></td></td>	18,351	52,494	0 <td>69.32</td> <td>3.96</td> <td>3.96</td> <td>.00<td>1013732</td></td>	69.32	3.96	3.96	.00 <td>1013732</td>	1013732
00	MARTIN COUNTY APPR D	1.000000	10,365,310	9	16,516	47,245	0	69.32	3.96	3.96	.00	912364
01	MARTIN COUNTY	1.000000	10,365,310	10	14,864	42,521	0	69.32	3.96	3.96	.00	821106
31	GRADY ISD	.490000	5,079,010	11	13,378	38,269	0	69.32	3.96	3.96	.00	739017
32	STANTON ISD (MARTIN	.510000	5,286,300	12	12,040	34,442	0	69.32	3.96	3.96	.00	665105
60	MARTIN HOSPITAL DIST	1.000000	10,365,310	13	10,836	30,998	0	69.32	3.96	3.96	.00	598594
61	PERMIAN BASIN WATER	1.000000	10,365,310	14	9,752	27,898	0	69.32	3.96	3.96	.00	538713
				15	8,777	25,108	0	69.32	3.96	3.96	.00	484852
					=====	=====	=====					=====
					323,384	925,029	0					17,371,644

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	417395	0	2904488	536055	2,368,433	2,218,251	696355
				2	343795	0	2397502	541415	1,856,087	1,524,905	508679
				3	291931	0	2049552	546830	1,502,722	1,082,967	384824
*** PARAMETERS ***				4	255516	0	1797923	552298	1,245,625	787,447	298744
				5	227248	0	1606666	557820	1,048,846	581,617	236250
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	204517	0	1456063	563399	892,664	434,219	189475
YRS FLAT:	FMVF: .02	8/8 RES:		7	184064	0	1310433	563399	747,034	318,760	150908
				8	165657	0	1179389	563399	615,990	230,559	120189
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.44			9	149093	0	1061457	563399	498,058	163,527	95727
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.44			10	134185	0	955291	563399	391,892	112,869	76241
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	120767	0	859784	563399	296,385	74,878	60726
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	108690	0	773795	563399	210,396	46,626	48363
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	97821	0	696415	563399	133,016	25,858	38520
				14	88039	0	626752	563399	63,353	10,802	30678
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	79234	0	564086	563399	687	103	24435
				=====	=====	=====	=====	=====	=====	=====	=====
510,529					2867952	0	20239596	8368408	11871188	7613388	2960114

\$/BBLRESV: 24.85	EQUIP VAL: 3,286		
\$/BBLPROD: 0	WI OIL VAL: 6,403,872	RI OIL VAL: 2,489,850	
WI PAYOUT: 4.5	GAS VAL: 1,057,241	GAS VAL: 411,059	
RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
	=====	=====	
8/8 VALUE: 10,365,310	WI TOTAL: 7,464,400	RI TOTAL: 2,900,910	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 150.0 D B: 1.000 De/Dt: 20.5 / 10.0
GAS: 429.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,017,110
LAST YR RI VAL: 1,019,300
LAST YR 8/8 VAL: 3,036,410

LAST YR OIL PROD: 49,094
LAST YR GAS PROD: 96,248

REMARKS1: CY21 SI FOR OFFSET COMPLETIONS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153725 - EPLEY-SALE 39R FULL WI DECIMAL = .796788 #WELLS: 1
RRC#, WELL#.....: 50201 - RRC DIST.: 08 FULL RI DECIMAL = .203212 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,837	51,406	0	69.32	3.94	3.94	.00	1150897
---	-----	-----	-----	8	18,753	46,265	0	69.32	3.94	3.94	.00	1035791
00	MARTIN COUNTY APPR D	1.000000	10,652,300	9	16,878	41,639	0	69.32	3.94	3.94	.00	932228
01	MARTIN COUNTY	1.000000	10,652,300	10	15,190	37,475	0	69.32	3.94	3.94	.00	838995
31	GRADY ISD	.490000	5,219,630	11	13,671	33,728	0	69.32	3.94	3.94	.00	755095
32	STANTON ISD (MARTIN	.510000	5,432,680	12	12,304	30,355	0	69.32	3.94	3.94	.00	679591
60	MARTIN HOSPITAL DIST	1.000000	10,652,300	13	11,074	27,320	0	69.32	3.94	3.94	.00	611654
61	PERMIAN BASIN WATER	1.000000	10,652,300	14	9,967	24,588	0	69.32	3.94	3.94	.00	550511
				15	8,970	22,129	0	69.32	3.94	3.94	.00	495443
				16	8,073	19,916	0	69.32	3.94	3.94	.00	445899
					=====	=====	=====					=====
					336,785	830,830	0					18,104,656

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	360383	0	2856821	481969	2,374,852	2,224,262	685409
				2	297111	0	2371480	486789	1,884,691	1,548,405	503513
*** PARAMETERS ***				3	254045	0	2036865	491657	1,545,208	1,113,584	382711
				4	222486	0	1791807	496574	1,295,233	818,807	297938
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	198344	0	1605186	501540	1,103,646	612,005	236199
YRS FLAT:	FMVF: .02	8/8 RES:		6	179313	0	1458075	506556	951,519	462,848	189871
				7	161381	0	1312278	506556	805,722	343,801	151226
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.41			8	145242	0	1181033	506556	674,477	252,450	120442
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.41			9	130719	0	1062947	506556	556,391	182,680	95929
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	117647	0	956642	506556	450,086	129,630	76403
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	105884	0	860979	506556	354,423	89,541	60853
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	95295	0	774886	506556	268,330	59,465	48465
				13	85767	0	697421	506556	190,865	37,104	38603
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	77190	0	627701	506556	121,145	20,658	30747
-----	-----	-----	-----	15	69471	0	564914	506556	58,358	8,730	24489
459,019				16	62523	0	508422	506556	1,866	244	19503
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
					2562801	0	20667457	8030645	12636812	7904214	2962301

\$/BBLRESV: 25.29 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 6,785,594 RI OIL VAL: 2,543,071
WI PAYOUT: 4.6 GAS VAL: 960,527 GAS VAL: 359,981
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 150.0 D B: 1.000 De/Dt: 19.9 / 10.0 8/8 VALUE: 10,652,300 WI TOTAL: 7,749,250 RI TOTAL: 2,903,050
GAS: 370.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,996,310
LAST YR RI VAL: 1,257,180
LAST YR 8/8 VAL: 4,253,490

LAST YR OIL PROD: 46,230
LAST YR GAS PROD: 87,320

REMARKS1: CY21 SI FOR OFFSET COMPLETIONS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153726 - NORTHEAST SCHARBAUER FULL WI DECIMAL = .750000 #WELLS: 12
RRC#, WELL#.....: 50323 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9269
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	141,219	419,337	0	65.10	4.02	4.02	.00	6895018	
ALT JOB#:	UNIT.....:		3	118,397	356,318	0	66.13	4.06	4.06	.00	5872195	
ALT LSE#:	EOR.....:		4	101,933	309,789	0	67.17	4.10	4.10	.00	5135130	
ALT RRC#:	GRAPH.....:		5	89,496	274,020	0	68.24	4.15	4.15	.00	4580405	
			6	79,766	245,662	0	69.32	4.19	4.19	.00	4147034	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	71,789	221,096	0	69.32	4.19	4.19	.00	3732310
---	-----	-----	-----	8	64,610	198,986	0	69.32	4.19	4.19	.00	3359074
00	MARTIN COUNTY APPR D	1.000000	27,574,900	9	58,149	179,087	0	69.32	4.19	4.19	.00	3023167
01	MARTIN COUNTY	1.000000	27,574,900	10	52,334	161,178	0	69.32	4.19	4.19	.00	2720845
31	GRADY ISD	1.000000	27,574,900	11	47,101	145,060	0	69.32	4.19	4.19	.00	2448781
60	MARTIN HOSPITAL DIST	1.000000	27,574,900	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	27,574,900	999,789	3,020,068	0						50,324,219

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1520962	0	4816371	5,114,851	4,790,518	3114166
				2	1264301	0	4329435	3,829,884	3,146,517	2264211
				3	1084988	0	3891729	3,065,454	2,209,180	1708498
				4	952601	0	3498276	2,589,455	1,636,976	1323007
				5	852887	0	3144600	2,288,692	1,269,148	1044931
				6	771993	0	2826681	2,092,346	1,017,779	837203
				7	694794	0	2826682	1,600,422	682,900	666796
				8	625314	0	2826682	1,157,706	433,318	531066
				9	562781	0	2826682	759,266	249,290	422975
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	506502	0	2826682	400,665	115,396	336881
YRS FLAT:	FMVF: .02	8/8 RES:		11	455851	0	2826682	77,950	19,693	268320
				=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.69			9292974	0	59617193	36640502	22976691	15570715	12518054
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.69									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
4,587,020				8/8 VALUE:	27,574,900	WI TOTAL:	15,307,220		RI TOTAL:	12,267,680
-----	-----	-----	-----							
1										
11.0	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 541.4 D B: 1.000 De/Dt: 21.2 / 10.0
GAS: 1,557.0 D B: 1.000 De/Dt: 19.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 51 VAL: 84,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,470,340
LAST YR RI VAL: 10,412,140
LAST YR 8/8 VAL: 23,882,480

LAST YR OIL PROD: 238,231
LAST YR GAS PROD: 694,703

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153723 - EPLEY-SALE 39P FULL WI DECIMAL = .797465 #WELLS: 1
RRC#, WELL#.....: 50376 - RRC DIST.: 08 FULL RI DECIMAL = .202535 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,767,190	1	37,813	70,782	0	64.08	3.82	3.82	.00	1932303
01	MARTIN COUNTY	1.000000	6,767,190	2	30,513	57,120	0	65.10	3.86	3.86	.00	1584082
31	GRADY ISD	.490000	3,315,920	3	25,582	47,890	0	66.13	3.89	3.89	.00	1349102
32	STANTON ISD (MARTIN	.510000	3,451,270	4	22,025	41,229	0	67.17	3.94	3.94	.00	1179785
60	MARTIN HOSPITAL DIST	1.000000	6,767,190	5	19,335	36,198	0	68.24	3.98	3.98	.00	1052192
61	PERMIAN BASIN WATER	1.000000	6,767,190	6	17,234	32,262	0	69.32	4.02	4.02	.00	952700
				7	15,511	29,036	0	69.32	4.02	4.02	.00	857452
				8	13,960	26,132	0	69.32	4.02	4.02	.00	771713
				9	12,564	23,519	0	69.32	4.02	4.02	.00	694541
				10	11,308	21,167	0	69.32	4.02	4.02	.00	625109
				11	10,177	19,050	0	69.32	4.02	4.02	.00	562587
				12	9,159	17,145	0	69.32	4.02	4.02	.00	506312
					=====	=====	=====					=====
					225,181	421,530	0					12,067,878

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	215624	0	2147927	509479	1,638,448	1,534,553	513179
				2	175828	0	1759910	514574	1,245,336	1,023,130	372103
				3	148561	0	1497663	519720	977,943	704,773	280224
				4	129542	0	1309327	524918	784,409	495,880	216802
				5	114889	0	1167081	530167	636,914	353,188	171015
				6	103426	0	1056126	535468	520,658	253,264	136955
				7	93084	0	950536	535469	415,067	177,109	109081
				8	83774	0	855487	535469	320,018	119,780	86878
				9	75397	0	769938	535469	234,469	76,984	69195
				10	67857	0	692966	535469	157,497	45,361	55113
				11	61071	0	623658	535469	88,189	22,280	43895
				12	54964	0	561276	535469	25,807	5,719	34958
					=====	=====	=====	=====	=====	=====	=====
					1324017	0	13391895	6347140	7044755	4812021	2089398

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

485,219

\$/BBLRESV: 23.66 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 4,249,541 RI OIL VAL: 1,845,167
WI PAYOUT: 4.1 GAS VAL: 466,235 GAS VAL: 202,442
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,767,190 WI TOTAL: 4,719,580 RI TOTAL: 2,047,610

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 117.0 D B: 1.000 De/Dt: 21.2 / 10.0
GAS: 219.0 D B: 1.000 De/Dt: 21.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,463,060
LAST YR RI VAL: 1,965,570
LAST YR 8/8 VAL: 7,428,630

LAST YR OIL PROD: 39,907
LAST YR GAS PROD: 76,488

REMARKS1:
REMARKS2:
MC1: P
MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153727 - SALE RANCH W14J FULL WI DECIMAL = .789578 #WELLS: 1
RRC#, WELL#.....: 50556 - RRC DIST.: 08 FULL RI DECIMAL = .210422 DEPTH: 9383
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,366	99,759	0	69.32	3.71	3.71	.00	786302
---	-----	-----	-----	8	12,929	89,783	0	69.32	3.71	3.71	.00	707650
00	MARTIN COUNTY APPR D	1.000000	8,934,840	9	11,636	80,805	0	69.32	3.71	3.71	.00	636880
01	MARTIN COUNTY	1.000000	8,934,840	10	10,472	72,725	0	69.32	3.71	3.71	.00	573170
31	GRADY ISD	.180000	1,608,270	11	9,425	65,453	0	69.32	3.71	3.71	.00	515864
32	STANTON ISD (MARTIN	.820000	7,326,570	12	8,483	58,908	0	69.32	3.71	3.71	.00	464305
60	MARTIN HOSPITAL DIST	1.000000	8,934,840	13	7,635	53,017	0	69.32	3.71	3.71	.00	417891
61	PERMIAN BASIN WATER	1.000000	8,934,840	14	6,872	47,715	0	69.32	3.71	3.71	.00	376129
				15	6,185	42,944	0	69.32	3.71	3.71	.00	338527
				16	5,567	38,650	0	69.32	3.71	3.71	.00	304702
				17	5,010	34,785	0	69.32	3.71	3.71	.00	274215
					=====	=====	=====					=====
					239,645	1,647,109	0					12,768,616

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	650521	0	2417642	565971	1,851,671	1,734,256	606106
*** PARAMETERS ***				2	538113	0	1988253	514467	1,473,786	1,210,818	441115
				3	460405	0	1696329	467651	1,228,678	885,471	333050
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	402356	0	1483759	425094	1,058,665	669,256	257802
YRS FLAT:	FMVF: .02	8/8 RES:		5	358950	0	1323686	386410	937,276	519,748	203529
				6	324696	0	1198353	351247	847,106	412,058	163062
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 4.15		7	292227	0	1078529	351248	727,281	310,330	129874
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 4.15		8	263004	0	970654	351248	619,406	231,838	103435
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		9	236705	0	873585	351248	522,337	171,499	82382
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		10	213036	0	786206	351248	434,958	125,272	65612
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		11	191734	0	707598	351248	356,350	90,028	52260
				12	172561	0	636866	351248	285,618	63,296	41623
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	155305	0	573196	351248	221,948	43,147	33153
-----	-----	-----	-----	14	139773	0	515902	351248	164,654	28,077	26406
539,020				15	125797	0	464324	351248	113,076	16,913	21032
-----	-----	-----	-----	16	113219	0	417921	351248	66,673	8,748	16752
1				17	101897	0	376112	351248	24,864	2,862	13342
10.0	5				=====	=====	=====	=====	=====	=====	=====
					4740299	0	17508915	6574568	10934347	6523617	2590535

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 108.0 D B: 1.000 De/Dt: 21.1 / 10.0
GAS: 718.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,544,270
LAST YR RI VAL: 2,117,740
LAST YR 8/8 VAL: 7,662,010

LAST YR OIL PROD: 55,506
LAST YR GAS PROD: 308,537

REMARKS1:
REMARKS2:
MC1:
MC2:

\$/BBLRESV: 24.64 EQUIP VAL: 2,980
\$/BBLPROD: 0 WI OIL VAL: 4,662,284 RI OIL VAL: 1,851,397
WI PAYOUT: 4.8 GAS VAL: 1,730,854 GAS VAL: 687,324
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 8,934,840 WI TOTAL: 6,396,120 RI TOTAL: 2,538,720

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153728 - SALE RANCH W14K FULL WI DECIMAL = .789934 #WELLS: 1
RRC#, WELL#.....: 50562 - RRC DIST.: 08 FULL RI DECIMAL = .210066 DEPTH: 9383
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	18,529	114,482	0	65.10	3.56	3.56	.00	952848	
ALT JOB#:	UNIT.....:		3	15,620	96,518	0	66.13	3.60	3.60	.00	815963	
ALT LSE#:	EOR.....:		4	13,503	83,436	0	67.17	3.63	3.63	.00	716467	
ALT RRC#:	GRAPH.....:		5	11,890	73,480	0	68.24	3.67	3.67	.00	640932	
			6	10,621	65,647	0	69.32	3.71	3.71	.00	581587	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,559	59,082	0	69.32	3.71	3.71	.00	523434
---	-----	-----	-----	8	8,603	53,174	0	69.32	3.71	3.71	.00	471085
00	MARTIN COUNTY APPR D	1.000000	4,755,890	9	7,743	47,857	0	69.32	3.71	3.71	.00	423993
01	MARTIN COUNTY	1.000000	4,755,890	10	6,969	43,071	0	69.32	3.71	3.71	.00	381610
31	GRADY ISD	.180000	856,060	11	6,272	38,764	0	69.32	3.71	3.71	.00	343444
32	STANTON ISD (MARTIN	.820000	3,899,830	12	5,645	34,888	0	69.32	3.71	3.71	.00	309110
60	MARTIN HOSPITAL DIST	1.000000	4,755,890	=====	=====	=====					=====	
61	PERMIAN BASIN WATER	1.000000	4,755,890		137,726	851,093	0				7,313,168	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	391209	0	1543904	509271	1,034,633	969,027	386231
				2	321942	0	1274790	462927	811,863	667,002	282221
				3	274474	0	1090437	420801	669,636	482,586	213633
				4	239249	0	955716	382508	573,208	362,364	165699
				5	213023	0	853955	386333	467,622	259,311	131022
				6	192389	0	773976	390196	383,780	186,682	105091
*** PARAMETERS ***				7	173149	0	696583	390196	306,387	130,735	83701
				8	155835	0	626920	390196	236,724	88,604	66663
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	9	140252	0	564245	390196	174,049	57,146	53096	
YRS FLAT:	FMVF: .02	8/8 RES:	10	126226	0	507836	390196	117,640	33,882	42291	
				11	113604	0	457048	390196	66,852	16,890	33683
				12	102245	0	411355	390196	21,159	4,689	26827
OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 4.15		=====	=====	=====	=====	=====	=====
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 4.15		=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5		2443597	0	9756765	4893212	4863553	3258918

				\$/BBLRESV: 22.00	EQUIP VAL: 3,804		
				\$/BBLPROD: 0	WI OIL VAL: 2,393,861	RI OIL VAL: 1,168,062	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.2	GAS VAL: 799,875	GAS VAL: 390,292	
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
485,020					=====	=====	
-----	-----	-----	-----	8/8 VALUE: 4,755,890	WI TOTAL: 3,197,540	RI TOTAL: 1,558,350	
1							
10.0	3						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.1 D B: 1.000 De/Dt: 20.4 / 10.0
GAS: 433.0 D B: 1.000 De/Dt: 20.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,130,740
LAST YR RI VAL: 1,068,640
LAST YR 8/8 VAL: 3,199,380

LAST YR OIL PROD: 31,299
LAST YR GAS PROD: 171,212

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153729 - SALE RANCH W14L FULL WI DECIMAL = .789460 #WELLS: 1
RRC#, WELL#.....: 50563 - RRC DIST.: 08 FULL RI DECIMAL = .210540 DEPTH: 9383
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,472	74,106	0	69.32	3.76	3.76	.00	956162
---	-----	-----	-----	8	15,725	66,695	0	69.32	3.76	3.76	.00	860556
00	MARTIN COUNTY APPR D	1.000000	9,919,470	9	14,153	60,026	0	69.32	3.76	3.76	.00	774528
01	MARTIN COUNTY	1.000000	9,919,470	10	12,738	54,023	0	69.32	3.76	3.76	.00	697092
31	GRADY ISD	.180000	1,785,500	11	11,464	48,621	0	69.32	3.76	3.76	.00	627372
32	STANTON ISD (MARTIN	.820000	8,133,970	12	10,318	43,759	0	69.32	3.76	3.76	.00	564656
60	MARTIN HOSPITAL DIST	1.000000	9,919,470	13	9,286	39,383	0	69.32	3.76	3.76	.00	508180
61	PERMIAN BASIN WATER	1.000000	9,919,470	14	8,357	35,445	0	69.32	3.76	3.76	.00	457340
				15	7,521	31,901	0	69.32	3.76	3.76	.00	411590
				16	6,769	28,711	0	69.32	3.76	3.76	.00	370436
				17	6,092	25,840	0	69.32	3.76	3.76	.00	333387
				=====	=====	=====						=====
					290,214	1,230,848	0					15,463,165

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	500270	0	2617656	488271	2,129,385	1,994,361	656716
*** PARAMETERS ***				2	410780	0	2157451	468495	1,688,956	1,387,595	478993
				3	349671	0	1843470	449521	1,393,949	1,004,577	362195
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	304449	0	1614666	431316	1,183,350	748,078	280746
YRS FLAT:	FMVF: .02	8/8 RES:		5	270819	0	1442228	413848	1,028,380	570,267	221913
				6	244416	0	1306800	397087	909,713	442,511	177945
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 4.21		7	219974	0	1176136	397088	779,048	332,420	141728
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 4.21		8	197975	0	1058531	397088	661,443	247,572	112880
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		9	178179	0	952707	397088	555,619	182,426	89908
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		10	160360	0	857452	397088	460,364	132,589	71608
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		11	144325	0	771697	397088	374,609	94,641	57034
				12	129893	0	694549	397088	297,461	65,920	45425
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	116903	0	625083	397088	227,995	44,323	36179
-----	-----	-----	-----	14	105214	0	562554	397088	165,466	28,215	28814
465,020				15	94694	0	506284	397088	109,196	16,333	22949
-----	-----	-----	-----	16	85225	0	455661	397088	58,573	7,685	18278
1				17	76703	0	410090	397088	13,002	1,497	14558
5.0 5				=====	=====	=====	=====	=====	=====	=====	=====
					3589850	0	19053015	7016506	12036509	7301010	2817869

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 129.0 D B: 1.000 De/Dt: 20.6 / 10.0
GAS: 547.0 D B: 1.000 De/Dt: 20.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,504,900
LAST YR RI VAL: 1,459,960
LAST YR 8/8 VAL: 4,964,860

LAST YR OIL PROD: 50,612
LAST YR GAS PROD: 195,009

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153773 - GLASSCOCK 5A FULL WI DECIMAL = .771088 #WELLS: 1
RRC#, WELL#.....: 50780 - RRC DIST.: 08 FULL RI DECIMAL = .228912 DEPTH: 9383
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,155,000	1	23,310	88,354	0	64.08	3.64	3.64	.00	1151778
01	MARTIN COUNTY	1.000000	4,155,000	2	18,345	70,639	0	65.10	3.68	3.68	.00	920879
32	STANTON ISD (MARTIN	1.000000	4,155,000	3	15,129	58,854	0	66.13	3.72	3.72	.00	771459
60	MARTIN HOSPITAL DIST	1.000000	4,155,000	4	12,872	50,445	0	67.17	3.75	3.75	.00	666692
61	PERMIAN BASIN WATER	1.000000	4,155,000	5	11,203	44,142	0	68.24	3.79	3.79	.00	589491
				6	9,919	39,239	0	69.32	3.83	3.83	.00	530189
				7	8,895	35,315	0	69.32	3.83	3.83	.00	475454
				8	8,006	31,784	0	69.32	3.83	3.83	.00	427935
				9	7,205	28,606	0	69.32	3.83	3.83	.00	385120
				10	6,485	25,745	0	69.32	3.83	3.83	.00	346635
				11	5,837	23,171	0	69.32	3.83	3.83	.00	311998
				12	5,253	20,854	0	69.32	3.83	3.83	.00	280782
					=====	=====	=====					=====
					132,459	517,148	0					6,858,412

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	247989	0	1399767	505071	894,696	837,963	390914
				2	200445	0	1121324	459109	662,215	544,055	277128
				3	168820	0	940279	417330	522,949	376,873	205647
				4	145866	0	812558	379353	433,205	273,858	157270
				5	129002	0	718493	344833	373,660	207,206	123065
				6	115883	0	646072	313453	332,619	161,795	97930
				7	104295	0	579749	313454	266,295	113,629	77767
				8	93867	0	521802	313454	208,348	77,982	61941
				9	84481	0	469601	313454	156,147	51,268	49332
				10	76032	0	422667	313454	109,213	31,454	39293
				11	68430	0	380428	313454	66,974	16,921	31299
				12	61587	0	342369	313454	28,915	6,408	24926

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.29
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

481,020
1
10.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 73.3 D B: 1.000 De/Dt: 23.6 / 10.0
GAS: 275.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,991,820
LAST YR RI VAL: 1,115,470
LAST YR 8/8 VAL: 3,107,290

LAST YR OIL PROD: 35,878
LAST YR GAS PROD: 136,563

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153774 - GLASSCOCK 5B FULL WI DECIMAL = .773020 #WELLS: 1
RRC#, WELL#.....: 50781 - RRC DIST.: 08 FULL RI DECIMAL = .226980 DEPTH: 9383
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	14,391	68,338	0	65.10	3.63	3.63	.00	724207	
ALT JOB#:	UNIT.....:		3	12,081	57,292	0	66.13	3.68	3.68	.00	617578	
ALT LSE#:	EOR.....:		4	10,409	49,326	0	67.17	3.71	3.71	.00	540474	
ALT RRC#:	GRAPH.....:		5	9,144	43,305	0	68.24	3.75	3.75	.00	482354	
			6	8,156	38,598	0	69.32	3.79	3.79	.00	437045	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,340	34,738	0	69.32	3.79	3.79	.00	393319
---	-----	-----	-----	8	6,606	31,264	0	69.32	3.79	3.79	.00	353987
00	MARTIN COUNTY APPR D	1.000000	3,029,980	9	5,945	28,138	0	69.32	3.79	3.79	.00	318567
01	MARTIN COUNTY	1.000000	3,029,980	10	5,351	25,324	0	69.32	3.79	3.79	.00	286737
32	STANTON ISD (MARTIN	1.000000	3,029,980	11	4,816	22,792	0	69.32	3.79	3.79	.00	258069
60	MARTIN HOSPITAL DIST	1.000000	3,029,980	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	3,029,980		102,036	483,796	0					5,293,914

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	235656	0	1117233	487221	630,012	590,063	308603
				2	191761	0	915968	447804	468,164	384,629	223904
				3	162979	0	780557	411577	368,980	265,912	168851
				4	141462	0	681936	378280	303,656	191,962	130547
				5	125534	0	607888	347677	260,211	144,294	102983
				6	113082	0	550127	319549	230,578	112,160	82478
				7	101774	0	495093	319550	175,543	74,904	65687
*** PARAMETERS ***				8	91596	0	445583	319550	126,033	47,173	52315
				9	82437	0	401004	319550	81,454	26,743	41666
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	74193	0	360930	319550	41,380	11,917	33187
YRS FLAT:	FMVF: .02	8/8 RES:		11	66775	0	324844	319550	5,294	1,337	26434

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.24			1387249	0	6681163	3989858	2691305	1851094	1236655
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.24									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
464,020										
-----	-----	-----	-----							
1										
9.0	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.0 D B: 1.000 De/Dt: 21.0 / 10.0
GAS: 262.0 D B: 1.000 De/Dt: 21.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,586,990
LAST YR RI VAL: 950,590
LAST YR 8/8 VAL: 2,537,580

LAST YR OIL PROD: 26,464
LAST YR GAS PROD: 129,643

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153775 - GLASSCOCK 5C FULL WI DECIMAL = .773019 #WELLS: 1
RRC#, WELL#.....: 50782 - RRC DIST.: 08 FULL RI DECIMAL = .226981 DEPTH: 9383
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	23,763	84,098	0	64.08	3.66	3.66	1177102
				2	19,316	68,358	0	65.10	3.69	3.69	972049
				3	16,271	57,590	0	66.13	3.74	3.74	831769
				4	14,057	49,761	0	67.17	3.77	3.77	729891
				5	12,375	43,804	0	68.24	3.82	3.82	652791
				6	11,053	39,123	0	69.32	3.85	3.85	592282
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,948	35,211	0	69.32	3.85	3.85	533070
---	-----	-----	-----	8	8,953	31,690	0	69.32	3.85	3.85	479753
00	MARTIN COUNTY APPR D	1.000000	4,776,940	9	8,058	28,521	0	69.32	3.85	3.85	431793
01	MARTIN COUNTY	1.000000	4,776,940	10	7,252	25,669	0	69.32	3.85	3.85	388603
32	STANTON ISD (MARTIN	1.000000	4,776,940	11	6,527	23,102	0	69.32	3.85	3.85	349754
60	MARTIN HOSPITAL DIST	1.000000	4,776,940	12	5,874	20,792	0	69.32	3.85	3.85	314762
61	PERMIAN BASIN WATER	1.000000	4,776,940	13	5,287	18,713	0	69.32	3.85	3.85	283307
				14	4,758	16,842	0	69.32	3.85	3.85	254961
				=====	=====	=====					=====
					153,492	543,274	0				7,991,887

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	237934	0	1415036	429471	985,565	390865
				2	194987	0	1167036	399064	767,972	285278
				3	166498	0	998267	370810	627,457	215949
				4	145018	0	874909	344557	530,352	167490
*** PARAMETERS ***				5	129350	0	782141	320162	461,979	132505
				6	116435	0	708717	297495	411,222	106254
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	104792	0	637862	297496	340,366	84629
YRS FLAT:	FMVF: .02	8/8 RES:		8	94313	0	574066	297496	276,570	67401
				9	84882	0	516675	297496	219,179	53685

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.31	10	76394	0	464997	297496	167,501	48,242	42757
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.31	11	68754	0	418508	297496	121,012	30,573	34056
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	61880	0	376642	297496	79,146	17,540	27122
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	55692	0	338999	297496	41,503	8,068	21603
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	50124	0	305085	297496	7,589	1,294	17205
		=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1587053	0	9578940	4541527	5037413	3224117	1646799
-----	-----	-----	-----							
409,020				\$/BBLRESV: 22.22		EQUIP VAL: 3,450				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 2,636,140		RI OIL VAL: 1,346,475		
1				WI PAYOUT: 4.5		GAS VAL: 523,492		GAS VAL: 267,386		
8.0 5				RI PAYOUT: 5.4		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 4,776,940		WI TOTAL: 3,163,080		RI TOTAL: 1,613,860		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 73.2 D B: 1.000 De/Dt: 20.5 / 10.0
GAS: 259.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,539,190
LAST YR RI VAL: 1,226,890
LAST YR 8/8 VAL: 3,766,080

LAST YR OIL PROD: 34,702
LAST YR GAS PROD: 128,938

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050884 - WELL=DAVIDSON-HALE O 65-37(PIO FULL WI DECIMAL = .752026 #WELLS: 2
RRC#, WELL#.....: 50884 - RRC DIST.: 08 FULL RI DECIMAL = .247974 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9050884 EOR.....:
ALT RRC#: 50884 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000001	8,705,140	1	47,999	90,440	64.08	4.51	4.51	8.36	2313063
01	MARTIN COUNTY	1.000001	8,705,140	2	38,493	72,908	65.10	4.55	4.55	8.46	1884498
30	KLONDIKE ISD-MARTIN	.290001	2,524,500	3	32,139	61,083	66.13	4.60	4.60	8.57	1598320
33	SANDS ISD (MARTIN CO	.710000	6,180,640	4	27,587	52,565	67.17	4.65	4.65	8.67	1393518
60	MARTIN HOSPITAL DIST	1.000001	8,705,140	5	24,165	46,131	68.24	4.70	4.70	8.77	1240106
61	PERMIAN BASIN WATER	1.000001	8,705,140	6	21,500	41,101	69.32	4.74	4.74	8.88	1120805
				7	19,350	36,991	69.32	4.74	4.74	8.88	1008724
				8	17,415	33,292	69.32	4.74	4.74	8.88	907852
				9	15,674	29,963	69.32	4.74	4.74	8.88	817093
				10	14,107	26,967	69.32	4.74	4.74	8.88	735404
				11	12,696	24,270	69.32	4.74	4.74	8.88	661848
				12	11,426	21,843	69.32	4.74	4.74	8.88	595642
				=====	=====	=====					=====
					282,551	537,554					14,276,873

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	306740	0	2619803	714019	1,905,784	1,784,938	812647
2	249471	0	2133969	699524	1,434,445	1,178,496	585795
3	211306	0	1809626	685324	1,124,302	810,250	439607
4	183816	0	1577334	671412	905,922	572,697	339097
5	163051	0	1403157	657782	745,375	413,332	266947
6	146509	0	1267314	644429	622,885	302,990	213368
7	131858	0	1140582	644429	496,153	211,708	169939
8	118673	0	1026525	644429	382,096	143,015	135347
9	106806	0	923899	644429	279,470	91,759	107802
10	96127	0	831531	644429	187,102	53,888	85863
11	86513	0	748361	644429	103,932	26,258	68387
12	77862	0	673504	644429	29,075	6,443	54463

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.31
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.42 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

680,019

1
3.0 5

8/8 VALUE: 8,705,130 WI TOTAL: 5,491,460 RI TOTAL: 3,213,670

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 149.1 D B: 1.000 De/Dt: 21.8 / 10.0
GAS: 280.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,693,980
LAST YR RI VAL: 2,244,980
LAST YR 8/8 VAL: 5,938,960

LAST YR OIL PROD: 64,507
LAST YR GAS PROD: 122,260

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153754 - DAVIDSON-HALE N 65-37 #4414H FULL WI DECIMAL = .751965 #WELLS: 1
RRC#, WELL#.....: 50947 - RRC DIST.: 08 FULL RI DECIMAL = .248035 DEPTH: 9000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110445 EOR.....:
ALT RRC#: 50947 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,447,100	1	21,435	16,050	0	64.08	2.40	2.40	8.36	1032865
01	MARTIN COUNTY	1.000000	2,447,100	2	17,029	12,817	0	65.10	2.42	2.42	8.46	833619
30	KLONDIKE ISD-MARTIN	.290000	709,660	3	14,129	10,669	0	66.13	2.45	2.45	8.57	702599
33	SANDS ISD (MARTIN CO	.710000	1,737,440	4	12,076	9,141	0	67.17	2.48	2.48	8.67	609953
60	MARTIN HOSPITAL DIST	1.000000	2,447,100	5	10,542	7,995	0	68.24	2.50	2.50	8.77	540953
61	PERMIAN BASIN WATER	1.000000	2,447,100	6	9,354	7,104	0	69.32	2.53	2.53	8.88	487589
				7	8,408	6,392	0	69.32	2.53	2.53	8.88	438277
				8	7,567	5,753	0	69.32	2.53	2.53	8.88	394439
				9	6,810	5,178	0	69.32	2.53	2.53	8.88	354980
				10	6,129	4,660	0	69.32	2.53	2.53	8.88	319482
					=====	=====	=====					=====
					113,479	85,759	0					5,714,756

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	28966	0	1061831	630022	431,809	404,428	329482
2	23324	0	856943	552963	303,980	249,740	235316
3	19656	0	722255	485331	236,924	170,744	175512
4	17047	0	627000	425970	201,030	127,085	134837
5	15030	0	555983	373869	182,114	100,987	105810
6	13515	0	501104	328141	172,963	84,134	84395
7	12161	0	450438	328142	122,296	52,184	67134
8	10945	0	405384	328142	77,242	28,910	53467
9	9851	0	364831	328142	36,689	12,046	42583
10	8866	0	328348	328142	206	60	33916
	=====	=====	=====	=====	=====	=====	=====
	159361	0	5874117	4108864	1765253	1230318	1262452

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.83 \$/BBLRESV: 13.75 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.83 \$/BBLPROD: 0 WI OIL VAL: 1,173,000 RI OIL VAL: 1,203,638
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.2 GAS VAL: 32,709 GAS VAL: 33,564
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 8.42 ADDL GAS PRICES? N
8/8 VALUE: 2,447,100 WI TOTAL: 1,209,900 RI TOTAL: 1,237,200

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600,021			
-----	-----	-----	-----
1			
13.1 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 67.0 D B: 1.000 De/Dt: 22.7 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 22.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,221,120
LAST YR RI VAL: 1,158,100
LAST YR 8/8 VAL: 2,379,220

LAST YR OIL PROD: 33,543
LAST YR GAS PROD: 19,199

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153794 - WOODY 38H FULL WI DECIMAL = .754201 #WELLS: 1
RRC#, WELL#.....: 50956 - RRC DIST.: 08 FULL RI DECIMAL = .245799 DEPTH: 9591
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,373,030	1	17,688	166,342	0	64.08	3.56	3.56	.00	854847
01	MARTIN COUNTY	1.000000	3,373,030	2	13,295	130,932	0	65.10	3.60	3.60	.00	652764
31	GRADY ISD	1.000000	3,373,030	3	10,543	107,979	0	66.13	3.64	3.64	.00	525835
60	MARTIN HOSPITAL DIST	1.000000	3,373,030	4	8,671	91,887	0	67.17	3.68	3.68	.00	439270
61	PERMIAN BASIN WATER	1.000000	3,373,030	5	7,322	79,978	0	68.24	3.71	3.71	.00	376839
				6	6,309	70,801	0	69.32	3.75	3.75	.00	329842
				7	5,526	63,517	0	69.32	3.75	3.75	.00	288906
				8	4,900	57,165	0	69.32	3.75	3.75	.00	256178
				9	4,392	51,449	0	69.32	3.75	3.75	.00	229619
				10	3,953	46,304	0	69.32	3.75	3.75	.00	206668
				=====	=====	=====	=====					=====
					82,599	866,354	0					4,160,768

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	446621	0	1301468	502455	799,013	748,347	399013
				2	355497	0	1008261	461806	546,455	448,950	273559
				3	296434	0	822269	424446	397,823	286,698	197429
				4	255029	0	694299	390108	304,191	192,300	147525
				5	223785	0	600624	358548	242,076	134,238	112938
				6	200243	0	530085	329542	200,543	97,550	88209
				7	179642	0	468548	329543	139,005	59,313	68998
				8	161677	0	417855	329543	88,312	33,055	54453
				9	145511	0	375130	329543	45,587	14,967	43262
				10	130959	0	337627	329543	8,084	2,329	34458
				=====	=====	=====	=====	=====	=====	=====	=====
					2395398	0	6556166	3785077	2771089	2017747	1419844

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.20 \$/BBLRESV: 20.14 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.20 \$/BBLPROD: 0 WI OIL VAL: 1,254,920 RI OIL VAL: 883,059
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 722,470 GAS VAL: 508,386
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,373,030 WI TOTAL: 1,981,580 RI TOTAL: 1,391,450

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
478,529			
-----	-----	-----	-----
1			
9.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 57.0 D B: .800 De/Dt: 27.3 / 10.0
GAS: 523.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 527,730
LAST YR RI VAL: 641,590
LAST YR 8/8 VAL: 1,169,320

LAST YR OIL PROD: 24,572
LAST YR GAS PROD: 185,265

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153793 - WOODY 38G FULL WI DECIMAL = .754219 #WELLS: 1
RRC#, WELL#.....: 50957 - RRC DIST.: 08 FULL RI DECIMAL = .245781 DEPTH: 9602
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	26,317	103,051	0	64.08	4.10	4.10	.00
				2	19,781	77,465	0	65.10	4.14	4.14	.00
				3	15,687	61,434	0	66.13	4.18	4.18	.00
				4	12,903	50,533	0	67.17	4.23	4.23	.00
				5	10,899	42,683	0	68.24	4.27	4.27	.00
				6	9,392	36,788	0	69.32	4.31	4.31	.00
				7	8,222	32,212	0	69.32	4.31	4.31	.00
				8	7,293	28,567	0	69.32	4.31	4.31	.00
00				9	6,536	25,604	0	69.32	4.31	4.31	.00
01				10	5,882	23,044	0	69.32	4.31	4.31	.00
31				=====	=====	=====					=====
60					122,912	481,381	0				6,191,631
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	318664	0	1590574	536055	1,054,519	987,652
				2	241882	0	1213122	498102	715,020	587,438
				3	193679	0	976092	462836	513,256	369,888
				4	161218	0	814895	430068	384,827	243,276
				5	137461	0	698410	399619	298,791	165,688
				6	119586	0	610623	371326	239,297	116,401
				7	104711	0	534577	371327	163,250	69,659
				8	92862	0	474158	371327	102,831	38,488
				9	83231	0	424949	371327	53,622	17,605
				10	74909	0	382434	371327	11,107	3,199
=====				=====	=====	=====	=====	=====	=====	=====
					1528203	0	7719834	4183314	3536520	2599294

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.83 \$/BBLRESV: 22.04 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.83 \$/BBLPROD: 0 WI OIL VAL: 2,043,045 RI OIL VAL: 1,324,902
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 504,260 GAS VAL: 327,009
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,203,410 WI TOTAL: 2,551,500 RI TOTAL: 1,651,910

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
510,529			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 84.8 D B: .800 De/Dt: 27.3 / 10.0
GAS: 332.0 D B: .800 De/Dt: 27.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,683,650
LAST YR RI VAL: 1,080,480
LAST YR 8/8 VAL: 2,764,130

LAST YR OIL PROD: 32,336
LAST YR GAS PROD: 122,007

REMARKS1: CY21 SI FOR OFFSET COMPLETIONS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153795 - WOODY 38I FULL WI DECIMAL = .754200 #WELLS: 1
RRC#, WELL#.....: 50986 - RRC DIST.: 08 FULL RI DECIMAL = .245800 DEPTH: 9565
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	28,270	267,167	0	64.08	3.49	3.49	.00	1366265
				2	21,982	210,294	0	65.10	3.54	3.54	.00	1079281
				3	17,912	173,434	0	66.13	3.57	3.57	.00	893365
				4	15,070	147,588	0	67.17	3.61	3.61	.00	763440
				5	12,978	128,456	0	68.24	3.64	3.64	.00	667934
				6	11,378	113,718	0	69.32	3.68	3.68	.00	594855
				7	10,113	102,017	0	69.32	3.68	3.68	.00	528719
				8	9,092	91,815	0	69.32	3.68	3.68	.00	475340
00	MARTIN COUNTY APPR D	1.000000	7,084,040	9	8,183	82,634	0	69.32	3.68	3.68	.00	427817
01	MARTIN COUNTY	1.000000	7,084,040	10	7,365	74,371	0	69.32	3.68	3.68	.00	385051
31	GRADY ISD	1.000000	7,084,040	11	6,629	66,934	0	69.32	3.68	3.68	.00	346572
60	MARTIN HOSPITAL DIST	1.000000	7,084,040	12	5,966	60,241	0	69.32	3.68	3.68	.00	311909
61	PERMIAN BASIN WATER	1.000000	7,084,040	13	5,369	54,217	0	69.32	3.68	3.68	.00	280697
				14	4,832	48,795	0	69.32	3.68	3.68	.00	252622
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					165,139	1,621,681	0					8,373,867

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	703226	0	2069491	536055	1,533,436	1,436,201	634482
2	561457	0	1640738	492688	1,148,050	943,203	445163
3	466970	0	1360335	452829	907,506	654,012	326621
4	401832	0	1165272	416195	749,077	473,543	247600

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	7	283144	0	811863	351579	460,284	196,403	119556
YRS FLAT:	FMVF: .02	8/8 RES:	8	254828	0	730168	351579	378,589	141,702	95154
			9	229347	0	657164	351579	305,585	100,333	75788
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.12		10	206413	0	591464	351579	239,885	69,089	60364
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.12		11	185772	0	532344	351579	180,765	45,668	48081
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		12	167196	0	479105	351579	127,526	28,262	38293
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		13	150477	0	431174	351579	79,595	15,474	30498
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		14	135428	0	388050	351579	36,471	6,219	24290
			=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	4414358	0	12788225	5444502	7343723	4735794	2489305
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
510,529				\$/BBLRESV: 24.40		EQUIP VAL: 3,450				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 3,039,024		RI OIL VAL: 1,597,422		
1				WI PAYOUT: 4.5		GAS VAL: 1,602,049		GAS VAL: 842,095		
9.0 5				RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 7,084,040		WI TOTAL: 4,644,520		RI TOTAL: 2,439,520		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 89.4 D B: .900 De/Dt: 24.5 / 10.0
GAS: 840.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,339,860
LAST YR RI VAL: 1,754,820
LAST YR 8/8 VAL: 5,094,680

LAST YR OIL PROD: 43,567
LAST YR GAS PROD: 351,114

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153792 - STRAIN RANCH 24-25 FULL WI DECIMAL = .766522 #WELLS: 3
RRC#, WELL#.....: 50998 - RRC DIST.: 08 FULL RI DECIMAL = .233478 DEPTH: 8958
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,492,150	1	78,485	80,418	0	64.08	3.73	3.73	.00	3855083
01	MARTIN COUNTY	1.000000	11,492,150	2	62,670	64,212	0	65.10	3.76	3.76	.00	3127270
31	GRADY ISD	.180000	2,068,590	3	51,990	53,269	0	66.13	3.80	3.80	.00	2635378
32	STANTON ISD (MARTIN	.820000	9,423,560	4	44,313	45,401	0	67.17	3.84	3.84	.00	2281556
60	MARTIN HOSPITAL DIST	1.000000	11,492,150	5	38,537	39,485	0	68.24	3.89	3.89	.00	2015773
61	PERMIAN BASIN WATER	1.000000	11,492,150	6	34,043	34,880	0	69.32	3.92	3.92	.00	1808885
				7	30,448	31,198	0	69.32	3.92	3.92	.00	1617864
				8	27,403	28,078	0	69.32	3.92	3.92	.00	1456067
				9	24,663	25,270	0	69.32	3.92	3.92	.00	1310476
				10	22,197	22,743	0	69.32	3.92	3.92	.00	1179444
					=====	=====	=====					=====
					414,749	424,954	0					21,287,796

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	229925	0	4085008	1348223	2,736,785	2,563,245	1170508
2	185067	0	3312337	1320853	1,991,484	1,636,143	839923
3	155161	0	2790539	1294040	1,496,499	1,078,482	626198
4	133635	0	2415191	1267771	1,147,420	725,364	479623
5	117735	0	2133508	1242035	891,473	494,349	374939
6	104806	0	1913691	1216821	696,870	338,978	297623
7	93743	0	1711607	1216822	494,785	211,125	235570
8	84368	0	1540435	1216822	323,613	121,125	187618
9	75930	0	1386406	1216822	169,584	55,680	149432
10	68337	0	1247781	1216822	30,959	8,917	119018
	=====	=====	=====	=====	=====	=====	=====
	1248707	0	22536503	12557031	9979472	7233408	4480452

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.39 \$/BBLRESV: 21.06 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.39 \$/BBLPROD: 0 WI OIL VAL: 6,695,960 RI OIL VAL: 4,147,551
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 392,773 GAS VAL: 243,288
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,492,150 WI TOTAL: 7,101,310 RI TOTAL: 4,390,840

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,284,022			
-----	-----	-----	-----
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 244.0 D B: .900 De/Dt: 22.0 / 10.0
GAS: 250.0 D B: .900 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,989,310
LAST YR RI VAL: 4,916,940
LAST YR 8/8 VAL: 15,906,250

LAST YR OIL PROD: 130,046
LAST YR GAS PROD: 208,432

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153797 - WOODY-INEZ 37T FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51031 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9565
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 13,886	97,993	0	64.08	3.49	3.49	.00	667361
ALT JOB#:	2 10,737	78,343	0	65.10	3.54	3.54	.00	524234
ALT LSE#:	3 8,755	65,275	0	66.13	3.57	3.57	.00	434226
ALT RRC#:	4 7,392	55,947	0	67.17	3.61	3.61	.00	372390
	5 6,394	48,956	0	68.24	3.64	3.64	.00	327245
	6 5,635	43,519	0	69.32	3.68	3.68	.00	292964
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 5,038	39,167	0	69.32	3.68	3.68	.00	261926
	8 4,534	35,250	0	69.32	3.68	3.68	.00	235723
00 MARTIN COUNTY APPR D 1.000000 2,542,640	9 4,081	31,725	0	69.32	3.68	3.68	.00	212171
01 MARTIN COUNTY 1.000000 2,542,640	10 3,673	28,553	0	69.32	3.68	3.68	.00	190959
31 GRADY ISD 1.000000 2,542,640	11 3,306	25,698	0	69.32	3.68	3.68	.00	171879
60 MARTIN HOSPITAL DIST 1.000000 2,542,640	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 2,542,640	73,431	550,426	0					3,691,078

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 256497	0	923858	396909	526,949	493,534	289698
	2 208001	0	732235	356781	375,454	308,461	203196
	3 174774	0	609000	320711	288,289	207,761	149554
	4 151477	0	523867	288287	235,580	148,926	113848
	5 133650	0	460895	259141	201,754	111,878	88640
	6 120112	0	413076	232942	180,134	87,623	70304
	7 108101	0	370027	232942	137,085	58,494	55733
*** PARAMETERS ***	8 97290	0	333013	232942	100,071	37,456	44386
	9 87561	0	299732	232942	66,790	21,929	35354
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 78806	0	269765	232942	36,823	10,606	28159
YRS FLAT: FMVF: .02 8/8 RES:	11 70926	0	242805	232942	9,863	2,491	22430
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.12	1487195	0	5178273	3019481	2158792	1489159	1101302
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.12							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 18.89	EQUIP VAL:	3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	1,040,244	RI OIL VAL:	769,308		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.2	GAS VAL:	419,131	GAS VAL:	309,967		
		RI PAYOUT: 5.0	PRD VAL:	0	PRD VAL:	0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	2,542,640	WI TOTAL:	1,463,370	RI TOTAL:	1,079,270
378,009									
1									
11.0	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 44.2 D B: 1.000 De/Dt: 25.3 / 10.0
GAS: 305.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,657,250
LAST YR RI VAL: 945,980
LAST YR 8/8 VAL: 2,603,230

LAST YR OIL PROD: 18,904
LAST YR GAS PROD: 241,791

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153798 - WOODY-INEZ 37U FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51032 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9563
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 17,225	90,904	0	64.08	3.52	3.52	.00	827834
ALT JOB#:	2 13,473	71,103	0	65.10	3.56	3.56	.00	657819
ALT LSE#:	3 11,065	58,404	0	66.13	3.60	3.60	.00	548796
ALT RRC#:	4 9,389	49,562	0	67.17	3.63	3.63	.00	472994
	5 8,157	43,046	0	68.24	3.67	3.67	.00	417475
	6 7,208	38,047	0	69.32	3.71	3.71	.00	374744
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 6,455	34,090	0	69.32	3.71	3.71	.00	335595
	8 5,810	30,681	0	69.32	3.71	3.71	.00	302062
00 MARTIN COUNTY APPR D 1.000000 2,951,620	9 5,229	27,613	0	69.32	3.71	3.71	.00	271856
01 MARTIN COUNTY 1.000000 2,951,620	10 4,706	24,852	0	69.32	3.71	3.71	.00	244665
31 GRADY ISD 1.000000 2,951,620	11 4,235	22,367	0	69.32	3.71	3.71	.00	220178
60 MARTIN HOSPITAL DIST 1.000000 2,951,620	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 2,951,620	92,952	490,669	0					4,674,018

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 239987	0	1067821	446271	621,550	582,138	334841
	2 189845	0	847664	405660	442,004	363,137	235227
	3 157691	0	706487	368744	337,743	243,400	173495
	4 134933	0	607927	335188	272,739	172,417	132117
	5 118484	0	535959	304686	231,273	128,247	103076
	6 105866	0	480610	276960	203,650	99,062	81798
	7 94855	0	430450	276960	153,490	65,494	64833
*** PARAMETERS ***	8 85370	0	387432	276960	110,472	41,348	51640
	9 76833	0	348689	276960	71,729	23,551	41129
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 69151	0	313816	276960	36,856	10,615	32757
YRS FLAT: FMVF: .02 8/8 RES:	11 62236	0	282414	276960	5,454	1,378	26088
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.15	1335251	0	6009269	3522309	2486960	1730787	1277001
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.15							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 18.92		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 1,319,284		RI OIL VAL: 973,388		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1		GAS VAL: 376,885		GAS VAL: 278,072		
		RI PAYOUT: 5.0		PRD VAL: 0		PRD VAL: 0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	2,951,620	WI TOTAL:	1,700,160	RI TOTAL:	1,251,460
425,020									

1									
10.0	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 54.4 D B: 1.000 De/Dt: 24.2 / 10.0
GAS: 287.0 D B: 1.000 De/Dt: 24.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,537,990
LAST YR RI VAL: 1,015,090
LAST YR 8/8 VAL: 2,553,080

LAST YR OIL PROD: 23,254
LAST YR GAS PROD: 195,028

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153796 - WOODY-INEZ 37S FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51033 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9574
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,871,350	1	16,835	84,499	0	64.08	3.51	3.51	.00	809090
01	MARTIN COUNTY	1.000000	2,871,350	2	12,709	67,555	0	65.10	3.55	3.55	.00	620517
31	GRADY ISD	1.000000	2,871,350	3	10,108	56,286	0	66.13	3.59	3.59	.00	501332
60	MARTIN HOSPITAL DIST	1.000000	2,871,350	4	8,331	48,243	0	67.17	3.62	3.62	.00	419695
61	PERMIAN BASIN WATER	1.000000	2,871,350	5	7,048	42,213	0	68.24	3.66	3.66	.00	360717
				6	6,081	37,524	0	69.32	3.70	3.70	.00	316151
				7	5,328	33,772	0	69.32	3.70	3.70	.00	277003
				8	4,729	30,395	0	69.32	3.70	3.70	.00	245861
				9	4,243	27,356	0	69.32	3.70	3.70	.00	220594
				10	3,819	24,620	0	69.32	3.70	3.70	.00	198550
				=====	=====	=====	=====					=====
					79,231	452,463	0					3,969,510

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	222444	0	1031534	320805	710,729	665,661	323462
				2	179865	0	800382	307812	492,570	404,681	222106
				3	151550	0	652882	295346	357,536	257,665	160331
				4	130980	0	550675	283384	267,291	168,973	119674
				5	115875	0	476592	271908	204,684	113,503	91658
				6	104129	0	420280	260896	159,384	77,529	71531
				7	93717	0	370720	260896	109,824	46,862	55836
				8	84346	0	330207	260896	69,311	25,942	44012
				9	75913	0	296507	260896	35,611	11,693	34974
				10	68321	0	266871	260896	5,975	1,721	27857
				=====	=====	=====	=====	=====	=====	=====	=====
					1227140	0	5196650	2783735	2412915	1774230	1151441

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.14 \$/BBLRESV: 22.35 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.14 \$/BBLPROD: 0 WI OIL VAL: 1,328,157 RI OIL VAL: 861,948
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 410,588 GAS VAL: 266,463
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,871,350 WI TOTAL: 1,742,940 RI TOTAL: 1,128,410

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
305,529			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 54.1 D B: .800 De/Dt: 26.9 / 10.0
GAS: 263.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,006,670
LAST YR RI VAL: 696,040
LAST YR 8/8 VAL: 1,702,710

LAST YR OIL PROD: 22,935
LAST YR GAS PROD: 169,812

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153822 - BEVO 33 FULL WI DECIMAL = .750365 #WELLS: 1
RRC#, WELL#.....: 51071 - RRC DIST.: 08 FULL RI DECIMAL = .249635 DEPTH: 10791
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	53,800	1	1,274	0	0	64.08	2.86	2.86	.00	61258
01	MARTIN COUNTY	1.000000	53,800	2	1,019	0	0	65.10	2.89	2.89	.00	49787
32	STANTON ISD (MARTIN	1.000000	53,800		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	53,800		2,293	0	0					111,045
61	PERMIAN BASIN WATER	1.000000	53,800									

\$/BBLRESV: 7.17 EQUIP VAL: 9,162
\$/BBLPROD: 4,217 WI OIL VAL: 12,339 RI OIL VAL: 32,302
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 53,800 WI TOTAL: 21,500 RI TOTAL: 32,300

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
46,200	3.9		
	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 19.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,420
LAST YR RI VAL: 50,710
LAST YR 8/8 VAL: 95,130

LAST YR OIL PROD: 1,423
LAST YR GAS PROD: 3,842

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153799 - WOODY-INEZ 37V FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51101 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9345
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	29,582	74,438	0	64.08	3.60	3.60	.00	1421711
				2	22,992	57,858	0	65.10	3.63	3.63	.00	1122584
				3	18,811	47,336	0	66.13	3.68	3.68	.00	932979
				4	15,919	40,058	0	67.17	3.71	3.71	.00	801959
				5	13,795	34,724	0	68.24	3.75	3.75	.00	706028
				6	12,176	30,642	0	69.32	3.79	3.79	.00	633030
				7	10,894	27,419	0	69.32	3.79	3.79	.00	566379
				8	9,805	24,677	0	69.32	3.79	3.79	.00	509762
00	MARTIN COUNTY APPR D	1.000000	5,487,250	9	8,825	22,209	0	69.32	3.79	3.79	.00	458812
01	MARTIN COUNTY	1.000000	5,487,250	10	7,943	19,988	0	69.32	3.79	3.79	.00	412957
31	GRADY ISD	1.000000	5,487,250	11	7,149	17,989	0	69.32	3.79	3.79	.00	371677
60	MARTIN HOSPITAL DIST	1.000000	5,487,250	12	6,434	16,190	0	69.32	3.79	3.79	.00	334504
61	PERMIAN BASIN WATER	1.000000	5,487,250	13	5,791	14,571	0	69.32	3.79	3.79	.00	301074
				14	5,212	13,114	0	69.32	3.79	3.79	.00	270972
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					175,328	441,213	0					8,844,428

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	200983	0	1622694	446280	1,176,414	1,101,817	508834
2	157518	0	1280102	410176	869,926	714,704	355228
3	130647	0	1063626	376992	686,634	494,836	261198
4	111461	0	913420	346493	566,927	358,394	198508
5	97661	0	803689	318462	485,227	269,073	154565
6	87100	0	720130	292699	427,431	207,915	122564
7	77939	0	644318	292699	351,619	150,036	97045
8	70144	0	579906	292699	287,207	107,499	77294
9	63129	0	521941	292699	229,242	75,267	61564
10	56816	0	469773	292699	177,074	50,999	49037
11	51134	0	422811	292699	130,112	32,872	39058
12	46020	0	380524	292699	87,825	19,463	31107
13	41418	0	342492	292699	49,793	9,680	24777
14	37277	0	308249	292699	15,550	2,651	19735
=====	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.24
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D						
-----	-----	-----	-----						
425,029				\$/BBLRESV: 23.52	EQUIP VAL: 3,450				
				\$/BBLPROD: 0	WI OIL VAL: 3,093,367	RI OIL VAL: 1,721,271			
1				WI PAYOUT: 4.5	GAS VAL: 429,931	GAS VAL: 239,231			
9.0 5				RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0			
					=====	=====			
				8/8 VALUE: 5,487,250	WI TOTAL: 3,526,750	RI TOTAL: 1,960,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 93.8 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 236.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,068,980
LAST YR RI VAL: 1,612,220
LAST YR 8/8 VAL: 4,681,200

LAST YR OIL PROD: 35,511
LAST YR GAS PROD: 176,479

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153800 - WOODY-INEZ 37W FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51102 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9312
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	3,486,100	1	19,380		71,646	0	64.08	3.54	3.54	.00	931403
01	MARTIN COUNTY	1.000000	3,486,100	2	15,157		57,279	0	65.10	3.57	3.57	.00	740041
31	GRADY ISD	1.000000	3,486,100	3	12,448		47,724	0	66.13	3.61	3.61	.00	617390
60	MARTIN HOSPITAL DIST	1.000000	3,486,100	4	10,564		40,906	0	67.17	3.65	3.65	.00	532188
61	PERMIAN BASIN WATER	1.000000	3,486,100	5	9,174		35,792	0	68.24	3.68	3.68	.00	469525
				6	8,110		31,819	0	69.32	3.73	3.73	.00	421639
				7	7,263		28,637	0	69.32	3.73	3.73	.00	377603
				8	6,537		25,773	0	69.32	3.73	3.73	.00	339859
				9	5,883		23,196	0	69.32	3.73	3.73	.00	305857
				10	5,295		20,876	0	69.32	3.73	3.73	.00	275287
				11	4,766		18,788	0	69.32	3.73	3.73	.00	247784
				12	4,289		16,909	0	69.32	3.73	3.73	.00	222985
				=====	=====		=====	=====	=====	=====	=====	=====	=====
					108,866		419,345	0					5,481,561

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	190220	0	1121623	393759	727,864	681,710	351711
				2	153365	0	893406	357927	535,479	439,933	247920
				3	129213	0	746603	325356	421,247	303,580	183346
				4	111980	0	644168	295749	348,419	220,260	139993
				5	98786	0	568311	268835	299,476	166,068	109298
				6	89014	0	510653	244371	266,282	129,528	86911
				7	80112	0	457715	244372	213,343	91,034	68939
				8	72100	0	411959	244372	167,587	62,726	54909
				9	64891	0	370748	244372	126,376	41,493	43731
				10	58401	0	333688	244372	89,316	25,724	34831
				11	52559	0	300343	244372	55,971	14,140	27745
				12	47303	0	270288	244372	25,916	5,744	22095
				=====	=====	=====	=====	=====	=====	=====	=====
					1147944	0	6629505	3352229	3277276	2181940	1371429

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.17
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

375,009

1
10.0 5

\$/BBLRESV: 21.65 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 1,768,040 RI OIL VAL: 1,111,277
WI PAYOUT: 4.4 GAS VAL: 370,260 GAS VAL: 232,722
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 3,486,100 WI TOTAL: 2,142,100 RI TOTAL: 1,344,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 61.2 D B: 1.000 De/Dt: 24.2 / 10.0
GAS: 223.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,156,740
LAST YR RI VAL: 1,606,020
LAST YR 8/8 VAL: 4,762,760

LAST YR OIL PROD: 34,140
LAST YR GAS PROD: 197,416

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153967 - UNIVERSITY 7-28 PU FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 51198 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9538
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110499 EOR.....:
ALT RRC#: 51198 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	284,168	491,959	0	64.08	4.27	4.27	13657114
				2	225,782	397,835	0	65.10	4.31	4.31	11023806
				3	187,346	334,006	0	66.13	4.36	4.36	9291893
				4	160,111	287,853	0	67.17	4.40	4.40	8065992
				5	139,798	252,922	0	68.24	4.45	4.45	7154862
				6	124,065	225,557	0	69.32	4.50	4.50	6450139
				7	111,519	203,001	0	69.32	4.50	4.50	5797873
				8	100,367	182,701	0	69.32	4.50	4.50	5218080
00	MARTIN COUNTY APPR D	1.000000	58,884,460	9	90,330	164,431	0	69.32	4.50	4.50	4696257
01	MARTIN COUNTY	1.000000	58,884,460	10	81,297	147,988	0	69.32	4.50	4.50	4226631
30	KLONDIKE ISD-MARTIN	1.000000	58,884,460	11	73,167	133,189	0	69.32	4.50	4.50	3803952
60	MARTIN HOSPITAL DIST	1.000000	58,884,460	12	65,850	119,870	0	69.32	4.50	4.50	3423542
61	PERMIAN BASIN WATER	1.000000	58,884,460	13	59,265	107,883	0	69.32	4.50	4.50	3081187
				14	53,339	97,095	0	69.32	4.50	4.50	2773095
				15	48,005	87,386	0	69.32	4.50	4.50	2495780
				16	43,205	78,647	0	69.32	4.50	4.50	2246228
				17	38,885	70,782	0	69.32	4.50	4.50	2021631
				=====	=====	=====					=====
				1,886,499	3,383,105	0					95,428,062

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1575499	0	15232613	3439821	11,792,792	4776540
				2	1286002	0	12309808	3126797	9,183,011	3415971
				3	1092200	0	10384093	2842259	7,541,834	2550056
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	949915	0	9015907	2583613	6,432,294	1959366
YRS FLAT:	FMVF: .02	8/8 RES:		5	844127	0	7998989	2348504	5,650,485	1538366
				6	761255	0	7211394	2134790	5,076,604	1227355
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.03			7	685128	0	6483001	2134791	4,348,210	976448
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.03			8	616616	0	5834696	2134791	3,699,905	777687
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	554955	0	5251212	2134791	3,116,421	619398
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	499460	0	4726091	2134791	2,591,300	493325
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	449513	0	4253465	2134791	2,118,674	392921
				12	404561	0	3828103	2134791	1,693,312	312935
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	364105	0	3445292	2134791	1,310,501	249243
				14	327696	0	3100791	2134791	966,000	198513
3,276,020				15	294928	0	2790708	2134791	655,917	158113
				16	265434	0	2511662	2134791	376,871	125926
1				17	238889	0	2260520	2134791	125,729	100300
10.0	5			=====	=====	=====	=====	=====	=====	=====
				11210283	0	106638345	39958485	66679860	40195534	19872463

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 888.0 D B: 1.000 De/Dt: 22.7 / 10.0
GAS: 1,520.0 D B: 1.000 De/Dt: 21.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,384,170
LAST YR RI VAL: 15,996,890
LAST YR 8/8 VAL: 49,381,060

LAST YR OIL PROD: 442,768
LAST YR GAS PROD: 863,108

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

\$/BBLRESV: 24.91 EQUIP VAL: 17,883
\$/BBLPROD: 0 WI OIL VAL: 35,250,578 RI OIL VAL: 17,427,703
WI PAYOUT: 4.8 GAS VAL: 4,141,005 GAS VAL: 2,047,292
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 58,884,460 WI TOTAL: 39,409,470 RI TOTAL: 19,474,990

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154261 - REID 1 FULL WI DECIMAL = .720000 #WELLS: 1
RRC#, WELL#.....: 51209 - RRC DIST.: 08 FULL RI DECIMAL = .280000 DEPTH: 8800

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	6,830							
01	MARTIN COUNTY	1.000000	6,830	\$/BBLRESV:	.00	EQUIP VAL:	6,831			
32	STANTON ISD (MARTIN	1.000000	6,830	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:		0
60	MARTIN HOSPITAL DIST	1.000000	6,830	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:		0
61	PERMIAN BASIN WATER	1.000000	6,830	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:		0
							=====		=====	
				8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/50 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
18,028	.3		
-----	-----	-----	-----
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 10,620
LAST YR 8/8 VAL: 16,820

LAST YR OIL PROD: 132
LAST YR GAS PROD: 732

REMARKS1:
REMARKS2: F/27293LSE#110030
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153960 - EPLEY-SALE 39D FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 51212 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9220
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,374,510	1	15,737	54,367	0	64.08	3.64	3.64	.00	819347
01	MARTIN COUNTY	1.000000	2,374,510	2	12,388	43,557	0	65.10	3.68	3.68	.00	655248
31	GRADY ISD	.680000	1,614,670	3	10,214	36,339	0	66.13	3.72	3.72	.00	548805
32	STANTON ISD (MARTIN	.320000	759,840	4	8,692	31,180	0	67.17	3.75	3.75	.00	474371
60	MARTIN HOSPITAL DIST	1.000000	2,374,510	5	7,564	27,301	0	68.24	3.79	3.79	.00	419386
61	PERMIAN BASIN WATER	1.000000	2,374,510	6	6,694	24,283	0	69.32	3.83	3.83	.00	377023
				7	6,007	21,855	0	69.32	3.83	3.83	.00	338329
				8	5,406	19,670	0	69.32	3.83	3.83	.00	304479
				9	4,865	17,703	0	69.32	3.83	3.83	.00	274009
				10	4,379	15,933	0	69.32	3.83	3.83	.00	246636
					=====	=====	=====					=====
					81,946	292,188	0					4,457,633

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	160790	0	980137	360171	619,966	580,654	212776
2	130235	0	785483	345583	439,900	361,408	150903
3	109835	0	658640	331587	327,053	235,698	111976
4	95002	0	569373	318158	251,215	158,811	85664
5	84070	0	503456	305272	198,184	109,899	67033
6	75566	0	452589	292909	159,680	77,673	53328
7	68010	0	406339	292909	113,430	48,400	42371
8	61211	0	365690	292909	72,781	27,241	33744
9	55090	0	329099	292909	36,190	11,882	26875
10	49582	0	296218	292909	3,309	953	21406
	=====	=====	=====	=====	=====	=====	=====
	889391	0	5347024	3125316	2221708	1612619	806076

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.29 \$/BBLRESV: 19.79 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.29 \$/BBLPROD: 0 WI OIL VAL: 1,317,498 RI OIL VAL: 658,558
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 262,867 GAS VAL: 131,395
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,374,510 WI TOTAL: 1,584,560 RI TOTAL: 789,950

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
343,020			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 49.5 D B: 1.000 De/Dt: 23.6 / 10.0
GAS: 169.0 D B: 1.000 De/Dt: 21.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 969,710
LAST YR RI VAL: 498,590
LAST YR 8/8 VAL: 1,468,300

LAST YR OIL PROD: 23,162
LAST YR GAS PROD: 55,202

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153961 - EPLEY-SALE 39E FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 51214 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9214
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,238	14,488	0	69.32	4.19	4.19	.00	576630
---	-----	-----	-----	8 <td>9,214<th>13,039</th><th>0</th><th>69.32</th><th>4.19</th><th>4.19</th><th>.00</th><th>518956</th></td>	9,214 <th>13,039</th> <th>0</th> <th>69.32</th> <th>4.19</th> <th>4.19</th> <th>.00</th> <th>518956</th>	13,039	0	69.32	4.19	4.19	.00	518956
00	MARTIN COUNTY APPR D	1.000000	3,872,310	9	8,293	11,735	0	69.32	4.19	4.19	.00	467083
01	MARTIN COUNTY	1.000000	3,872,310	10	7,464	10,562	0	69.32	4.19	4.19	.00	420391
31	GRADY ISD	.680000	2,633,170		=====	=====	=====					=====
32	STANTON ISD (MARTIN	.320000	1,239,140		139,157	199,039	0					7,570,540
60	MARTIN HOSPITAL DIST	1.000000	3,872,310									
61	PERMIAN BASIN WATER	1.000000	3,872,310		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	124949	0	1508576	495105	1,013,471	949,206	327496
2	98713	0	1208530	480054	728,476	598,494	232177
3	81885	0	1013520	465460	548,060	394,970	172312
4	70173	0	876528	451310	425,218	268,810	131878
5	61688	0	775432	437590	337,842	187,343	103245
6	55052	0	697354	424287	273,067	132,827	82168
7	49323	0	625953	424288	201,665	86,051	65270
8	44390	0	563346	424288	139,058	52,048	51983
9	39950	0	507033	424288	82,745	27,168	41404
10	35957	0	456348	424288	32,060	9,233	32979
	=====	=====	=====	=====	=====	=====	=====
	662080	0	8232620	4450958	3781662	2706150	1240912

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.69 \$/BBLRESV: 21.57 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.69 \$/BBLPROD: 0 WI OIL VAL: 2,438,746 RI OIL VAL: 1,118,293
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 213,278 GAS VAL: 97,799
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,872,310 WI TOTAL: 2,656,220 RI TOTAL: 1,216,090

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
471,529			
-----	-----	-----	-----
1			
4.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 83.4 D B: 1.000 De/Dt: 23.3 / 10.0
GAS: 122.0 D B: 1.000 De/Dt: 24.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,611,970
LAST YR RI VAL: 696,170
LAST YR 8/8 VAL: 2,308,140

LAST YR OIL PROD: 37,340
LAST YR GAS PROD: 44,978

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153959 - EPLEY-SALE 39C FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 51223 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9232
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	4,194,670	1	26,011		69,330		0		64.08	3.61	3.61		.00			1354263	
01	MARTIN COUNTY	1.000000	4,194,670	2	20,473		54,570		0		65.10	3.64	3.64		.00			1082894	
31	GRADY ISD	.680000	2,852,380	3	16,884		45,004		0		66.13	3.68	3.68		.00			907188	
32	STANTON ISD (MARTIN	.320000	1,342,290	4	14,366		38,297		0		67.17	3.72	3.72		.00			784033	
60	MARTIN HOSPITAL DIST	1.000000	4,194,670	5	12,503		33,334		0		68.24	3.75	3.75		.00			693229	
61	PERMIAN BASIN WATER	1.000000	4,194,670	6	11,068		29,508		0		69.32	3.80	3.80		.00			623377	
				7	9,929		26,472		0		69.32	3.80	3.80		.00			559226	
				8	8,936		23,825		0		69.32	3.80	3.80		.00			503298	
				9	8,042		21,443		0		69.32	3.80	3.80		.00			452946	
				10	7,238		19,299		0		69.32	3.80	3.80		.00			407662	
				11	6,514		17,369		0		69.32	3.80	3.80		.00			366885	
				12	5,863		15,632		0		69.32	3.80	3.80		.00			330219	
					=====		=====		=====									=====	
					147,827		394,083		0									8,065,220	

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	203354	0	1557617	536055	1,021,562	956,784	338142
2	161391	0	1244285	498102	746,183	613,041	239047
3	134562	0	1041750	462836	578,914	417,206	177110
4	115753	0	899786	430068	469,718	296,942	135377
5	101565	0	794794	399619	395,175	219,136	105823
6	91106	0	714483	371326	343,157	166,922	84186
7	81732	0	640958	371327	269,631	115,051	66834
8	73560	0	576858	371327	205,531	76,928	53230
9	66205	0	519151	371327	147,824	48,535	42394
10	59586	0	467248	371327	95,921	27,626	33766
11	53627	0	420512	371327	49,185	12,426	26892
12	48264	0	378483	371327	7,156	1,586	21419

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.25
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

\$/BBLRESV: 20.99 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 2,520,957 RI OIL VAL: 1,130,791
WI PAYOUT: 4.2 GAS VAL: 372,180 GAS VAL: 166,943
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 4,194,670 WI TOTAL: 2,896,940 RI TOTAL: 1,297,730

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 81.8 D B: 1.000 De/Dt: 23.6 / 10.0
GAS: 218.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,600,350
LAST YR RI VAL: 720,120
LAST YR 8/8 VAL: 2,320,470

LAST YR OIL PROD: 32,925
LAST YR GAS PROD: 104,648

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153962 - SALE RANCH 13A FULL WI DECIMAL = .795737 #WELLS: 1
RRC#, WELL#.....: 51474 - RRC DIST.: 08 FULL RI DECIMAL = .204263 DEPTH: 8339
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	22,402	45,805	0	69.32	4.04	4.04	.00	1235705
---	-----	-----	-----	8	19,804	40,489	0	69.32	4.04	4.04	.00	1092398
00	MARTIN COUNTY APPR D	1.000000	14,876,050	9	17,697	36,187	0	69.32	4.04	4.04	.00	976175
01	MARTIN COUNTY	1.000000	14,876,050	10	15,927	32,568	0	69.32	4.04	4.04	.00	878541
32	STANTON ISD (MARTIN	1.000000	14,876,050	11	14,334	29,311	0	69.32	4.04	4.04	.00	790670
60	MARTIN HOSPITAL DIST	1.000000	14,876,050	12	12,901	26,380	0	69.32	4.04	4.04	.00	711625
61	PERMIAN BASIN WATER	1.000000	14,876,050	13	11,611	23,742	0	69.32	4.04	4.04	.00	640468
				14	10,450	21,368	0	69.32	4.04	4.04	.00	576427
				15	9,405	19,231	0	69.32	4.04	4.04	.00	518784
				16	8,465	17,308	0	69.32	4.04	4.04	.00	466934
				17	7,619	15,577	0	69.32	4.04	4.04	.00	420268
					=====	=====	=====					=====
					417,780	854,177	0					22,342,024

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	473450	0	4348090	411810	3,936,280	3,686,681	1049976
*** PARAMETERS ***				2	353363	0	3253369	415928	2,837,441	2,331,157	695245
				3	278754	0	2584707	420087	2,164,620	1,559,976	488803
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	230110	0	2139225	424287	1,714,938	1,084,132	358017
YRS FLAT:	FMVF: .02	8/8 RES:		5	195003	0	1822135	428530	1,393,605	772,795	269865
				6	168869	0	1586052	432816	1,153,236	560,968	207878
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.52			7	147253	0	1382958	432816	950,142	405,426	160406
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.52			8	130163	0	1222561	432816	789,745	295,594	125487
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	116333	0	1092508	432816	659,692	216,596	99238
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	104699	0	983240	432816	550,424	158,528	79037
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	94228	0	884898	432816	452,082	114,214	62950
				12	84806	0	796431	432816	363,615	80,581	50137
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	76325	0	716793	432816	283,977	55,205	39933
-----	-----	-----	-----	14	68693	0	645120	432816	212,304	36,202	31806
392,200				15	61823	0	580607	432816	147,791	22,107	25332
-----	-----	-----	-----	16	55641	0	522575	432816	89,759	11,777	20176
				17	50077	0	470345	432816	37,529	4,319	16071
				=====	=====	=====	=====	=====	=====	=====	=====
					2689590	0	25031614	7294434	17737180	11396258	3780357

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 248.0 D B: .800 De/Dt: 29.1 / 10.0
GAS: 507.0 D B: .800 De/Dt: 29.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,482,750
LAST YR RI VAL: 718,070
LAST YR 8/8 VAL: 2,200,820

LAST YR OIL PROD: 100,116
LAST YR GAS PROD: 174,075

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

EQUIP VAL: 2,980
WI OIL VAL: 9,968,318 RI OIL VAL: 3,306,682
GAS VAL: 1,200,004 GAS VAL: 398,064
PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 14,876,050 WI TOTAL: 11,171,300 RI TOTAL: 3,704,750

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153963 - SALE RANCH 13B FULL WI DECIMAL = .796311 #WELLS: 1
RRC#, WELL#.....: 51532 - RRC DIST.: 08 FULL RI DECIMAL = .203689 DEPTH: 8719
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	10,782	7,509	0	64.08	4.87	4.87	.00	550180
ALT JOB#:	UNIT.....:	2	7,824	6,007	0	65.10	4.92	4.92	.00	405595
ALT LSE#:	EOR.....:	3	6,026	4,805	0	66.13	4.97	4.97	.00	317329
ALT RRC#:	GRAPH.....:	4	4,833	3,844	0	67.17	5.02	5.02	.00	258509
		5	3,995	3,075	0	68.24	5.08	5.08	.00	217089
		6	3,373	2,460	0	69.32	5.13	5.13	.00	186191

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	36,833	27,700	0				1,934,893

00	MARTIN COUNTY APPR D	1.000000	937,700							
01	MARTIN COUNTY	1.000000	937,700							
32	STANTON ISD (MARTIN	1.000000	937,700	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	937,700		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	937,700	--	-----	-----	-----	-----	-----	-----

1	29120	0	579300	274072	305,228	285,874	139395
2	23535	0	429130	254667	174,463	143,333	91381
3	19020	0	336349	236636	99,713	71,860	63384
4	15369	0	273878	219883	53,995	34,134	45674
5	12442	0	229531	204314	25,217	13,983	33874
6	10052	0	196243	189849	6,394	3,110	25630
=====	=====	=====	=====	=====	=====	=====	=====
	109538	0	2044431	1379421	665010	552294	399338

\$/BBLRESV:	17.46	EQUIP VAL:	5,098		
\$/BBLPROD:	0	WI OIL VAL:	512,249	RI OIL VAL:	370,383
WI PAYOUT:	2.7	GAS VAL:	28,999	GAS VAL:	20,968
RI PAYOUT:	3.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	937,700	WI TOTAL:	546,350	RI TOTAL:	391,350
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.74
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
261,021		23	
-----	-----	-----	-----
1		20.0	99
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 35.4 D B: .700 De/Dt: 30.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 767,000
LAST YR RI VAL: 446,050
LAST YR 8/8 VAL: 1,213,050

LAST YR OIL PROD: 17,422
LAST YR GAS PROD: 8,516

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153965 - SALE RANCH 13D FULL WI DECIMAL = .795964 #WELLS: 1
RRC#, WELL#.....: 51536 - RRC DIST.: 08 FULL RI DECIMAL = .204036 DEPTH: 8712
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 22,328	12,611	0	64.08	4.60	4.60	.00	1138848
ALT JOB#:	2 17,353	9,803	0	65.10	4.66	4.66	.00	899185
ALT LSE#:	3 14,198	8,017	0	66.13	4.70	4.70	.00	747342
ALT RRC#:	4 12,014	6,786	0	67.17	4.75	4.75	.00	642327
	5 10,412	5,880	0	68.24	4.80	4.80	.00	565544
	6 9,190	5,190	0	69.32	4.85	4.85	.00	507069
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 8,224	4,643	0	69.32	4.85	4.85	.00	453769
	8 7,402	4,179	0	69.32	4.85	4.85	.00	408414
00 MARTIN COUNTY APPR D 1.000000 3,029,070	9 6,662	3,761	0	69.32	4.85	4.85	.00	367584
01 MARTIN COUNTY 1.000000 3,029,070	10 5,996	3,385	0	69.32	4.85	4.85	.00	330837
32 STANTON ISD (MARTIN 1.000000 3,029,070	11 5,396	3,047	0	69.32	4.85	4.85	.00	297731
60 MARTIN HOSPITAL DIST 1.000000 3,029,070	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 3,029,070	119,175	67,302	0					6,358,650

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 46174	0	1185022	456759	728,263	682,083	285758
	2 36361	0	935546	419807	515,739	423,715	199647
	3 29992	0	777334	385845	391,489	282,134	146799
	4 25657	0	667984	354630	313,354	198,092	111637
	5 22465	0	588009	325940	262,069	145,325	86965
	6 20036	0	527105	299572	227,533	110,679	68989
	7 17924	0	471693	299572	172,121	73,444	54634
*** PARAMETERS ***	8 16133	0	424547	299572	124,975	46,777	43515
	9 14519	0	382103	299572	82,531	27,097	34660
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 13068	0	343905	299572	44,333	12,768	27606
YRS FLAT: FMVF: .02 8/8 RES:	11 11763	0	309494	299572	9,922	2,507	21987
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.43	254092	0	6612742	3740413	2872329	2004621	1082197
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.43							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 19.91		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 1,889,041		RI OIL VAL: 1,019,802		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1		GAS VAL: 75,485		GAS VAL: 40,750		
		RI PAYOUT: 5.0		PRD VAL: 0		PRD VAL: 0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	3,029,070	WI TOTAL:	1,968,520	RI TOTAL:	1,060,550
435,009									

1
9.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.8 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 40.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,752,310
LAST YR RI VAL: 843,280
LAST YR 8/8 VAL: 2,595,590

LAST YR OIL PROD: 28,915
LAST YR GAS PROD: 16,517

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153964 - SALE RANCH 13C FULL WI DECIMAL = .795698 #WELLS: 1
RRC#, WELL#.....: 51557 - RRC DIST.: 08 FULL RI DECIMAL = .204302 DEPTH: 8337
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,748,580

01 MARTIN COUNTY 1.000000 1,748,580
32 STANTON ISD (MARTIN 1.000000 1,748,580
60 MARTIN HOSPITAL DIST 1.000000 1,748,580
61 PERMIAN BASIN WATER 1.000000 1,748,580

1 17,513 21,600 0 64.08 4.07 4.07 .00 892959
2 11,672 14,399 0 65.10 4.11 4.11 .00 604609
3 8,337 10,282 0 66.13 4.16 4.16 .00 438689
4 6,250 7,713 0 67.17 4.20 4.20 .00 334044
5 4,861 5,995 0 68.24 4.24 4.24 .00 263945
6 3,888 4,796 0 69.32 4.29 4.29 .00 214453
=====

52,521 64,785 0 2,748,699
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 69951 0 962910 304521 658,389 616,641 232579
2 47089 0 651698 282960 368,738 302,944 139302
3 34034 0 472723 262927 209,796 151,193 89420
4 25776 0 359820 244311 115,509 73,021 60234
5 20226 0 284171 227014 57,157 31,695 42097
6 16371 0 230824 210941 19,883 9,671 30261
=====

213447 0 2962146 1532674 1429472 1185165 593893
\$/BBLRESV: 25.79 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 1,077,768 RI OIL VAL: 540,076
WI PAYOUT: 2.7 GAS VAL: 83,693 GAS VAL: 41,939
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,748,580 WI TOTAL: 1,166,560 RI TOTAL: 582,020

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

290,020

1
8.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 60.0 D B: .500 De/Dt: 36.0 / 10.0
GAS: 74.0 D B: .500 De/Dt: 36.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 837,750
LAST YR RI VAL: 460,160
LAST YR 8/8 VAL: 1,297,910

LAST YR OIL PROD: 34,314
LAST YR GAS PROD: 62,108

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051589 - OPP-HAYDEN 14-23B-E (PIONEER) FULL WI DECIMAL = .785467 #WELLS: 2
RRC#, WELL#.....: 51589 - RRC DIST.: 08 FULL RI DECIMAL = .214533 DEPTH: 9182

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:			ALT G\$ RRC:		2	54,380	62,174	0	65.10	3.85	3.85	.00	2780662
ALT JOB#:			UNIT.....: X		3	45,031	51,981	0	66.13	3.89	3.89	.00	2339042
ALT LSE#:			EOR.....:		4	38,427	44,662	0	67.17	3.93	3.93	.00	2027402
ALT RRC#:			GRAPH.....:		5	33,515	39,154	0	68.24	3.97	3.97	.00	1796413
					6	29,718	34,857	0	69.32	4.01	4.01	.00	1618103
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	26,696	31,371	0	69.32	4.01	4.01	.00	1453559	
00	-----	-----	-----	8	24,026	28,234	0	69.32	4.01	4.01	.00	1308181	
00	MARTIN COUNTY APPR D	1.000001	11,501,640	9	21,623	25,411	0	69.32	4.01	4.01	.00	1177341	
01	MARTIN COUNTY	1.000001	11,501,640	10	19,461	22,870	0	69.32	4.01	4.01	.00	1059624	
31	GRADY ISD	.780000	8,971,270	11	17,515	20,583	0	69.32	4.01	4.01	.00	953667	
32	STANTON ISD (MARTIN	.220000	2,530,360	12	15,764	18,525	0	69.32	4.01	4.01	.00	858327	
60	MARTIN HOSPITAL DIST	1.000001	11,501,640	=====	=====	=====							=====
61	PERMIAN BASIN WATER	1.000001	11,501,640		394,814	457,189	0					20,828,065	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	231531	0	3687275	863122	2,824,153	2,645,073	947397
				2	188017	0	2968679	871753	2,096,926	1,722,771	675015
				3	158826	0	2497868	880470	1,617,398	1,165,610	502618
				4	137866	0	2165268	889275	1,275,993	806,644	385572
				5	122094	0	1918507	898168	1,020,339	565,808	302326
				6	109790	0	1727893	907150	820,743	399,234	240966
*** PARAMETERS ***				7	98810	0	1552369	907151	645,218	275,314	191583
				8	88929	0	1397110	907151	489,959	183,387	152582
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	80038	0	1257379	907151	350,228	114,991	121525
YRS FLAT:	FMVF: .02	8/8 RES:		10	72034	0	1131658	907151	224,507	64,660	96791
				11	64831	0	1018498	907151	111,347	28,130	77092
				12	58349	0	916676	907151	9,525	2,111	61400
				=====	=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.49				1411115	0	22239180	10752844	11486336	7973733	3754867
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.49										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
					\$/BBLRESV: 23.60		EQUIP VAL:	7,608			
					\$/BBLPROD: 0		WI OIL VAL:	7,318,428	RI OIL VAL:	3,446,281	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.0		GAS VAL:	495,822	GAS VAL:	233,485	
					RI PAYOUT: 5.1		PRD VAL:	0	PRD VAL:	0	
822,021								=====		=====	
					8/8 VALUE:	11,501,630	WI TOTAL:	7,821,860	RI TOTAL:	3,679,770	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 215.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 240.0 D B: 1.000 De/Dt: 21.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,043,230
LAST YR RI VAL: 1,592,130
LAST YR 8/8 VAL: 4,635,360

LAST YR OIL PROD: 57,374
LAST YR GAS PROD: 77,292

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153953 - HAYDEN 14-23B-F FULL WI DECIMAL = .785473 #WELLS: 1
RRC#, WELL#.....: 51590 - RRC DIST.: 08 FULL RI DECIMAL = .214527 DEPTH: 9177

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	30,909	87,778	0	64.08	3.87	3.87	.00	1555746
ALT JOB#:	UNIT.....:	2	24,330	69,093	0	65.10	3.91	3.91	.00	1244097
ALT LSE#:	EOR.....:	3	20,063	56,980	0	66.13	3.95	3.95	.00	1042139
ALT RRC#:	GRAPH.....:	4	17,071	48,489	0	67.17	3.99	3.99	.00	900670
		5	14,859	42,203	0	68.24	4.03	4.03	.00	796452
		6	13,154	37,360	0	69.32	4.08	4.08	.00	716222

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,800	33,516	0	69.32	4.08	4.08	.00	642498
---	-----	-----	-----	8	10,620	30,164	0	69.32	4.08	4.08	.00	578248
00	MARTIN COUNTY APPR D	1.000000	5,670,030	9	9,558	27,148	0	69.32	4.08	4.08	.00	520423
01	MARTIN COUNTY	1.000000	5,670,030	10	8,602	24,433	0	69.32	4.08	4.08	.00	468370
31	GRADY ISD	.780000	4,422,620	11	7,742	21,990	0	69.32	4.08	4.08	.00	421544
32	STANTON ISD (MARTIN	.220000	1,247,410	12	6,968	19,791	0	69.32	4.08	4.08	.00	379401
60	MARTIN HOSPITAL DIST	1.000000	5,670,030	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	5,670,030		175,676	498,945	0					9,265,810

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

	1	266826	0	1822572	390609	1,431,963	1,335,305	466214
	2	212198	0	1456295	394515	1,061,780	860,966	326772
	3	176787	0	1218926	398460	820,466	578,518	239919
	4	151966	0	1052636	402444	650,192	398,659	181745
	5	133592	0	930044	406469	523,575	279,149	140858
	6	119729	0	835951	410533	425,418	197,232	111058
	7	107410	0	749908	410534	339,374	136,819	87394
	8	96667	0	674915	410534	264,381	92,681	68994
	9	87002	0	607425	410534	196,891	60,021	54470
	10	78301	0	546671	410534	136,137	36,087	43001
	11	70472	0	492016	410534	81,482	18,782	33950
	12	63425	0	442826	410534	32,292	6,473	26802

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.56							
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.56							
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5							
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N							

		\$/BBLRESV: 24.31	EQUIP VAL:	3,804				
		\$/BBLPROD: 0	WI OIL VAL:	3,354,352	RI OIL VAL:	1,493,415		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 3.9	GAS VAL:	566,322	GAS VAL:	252,136
-----	-----	-----	-----	RI PAYOUT: 4.9	PRD VAL:	0	PRD VAL:	0
372,009					=====		=====	
-----	-----	-----	-----	8/8 VALUE:	5,670,030	WI TOTAL:	3,924,480	RI TOTAL: 1,745,550

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 97.2 D B: 1.000 De/Dt: 23.6 / 10.0
GAS: 276.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,642,410
LAST YR RI VAL: 1,179,480
LAST YR 8/8 VAL: 3,821,890

LAST YR OIL PROD: 41,172
LAST YR GAS PROD: 71,365

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153966 - SALE RANCH 13E FULL WI DECIMAL = .795382 #WELLS: 1
RRC#, WELL#.....: 51604 - RRC DIST.: 08 FULL RI DECIMAL = .204618 DEPTH: 7893

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:		2	27,798	60,233	0	65.10	3.83	3.83	.00	1439363	
ALT JOB#:		UNIT.....:		3	22,275	48,269	0	66.13	3.87	3.87	.00	1171634	
ALT LSE#:		EOR.....:		4	18,586	40,276	0	67.17	3.91	3.91	.00	992972	
ALT RRC#:		GRAPH.....:		5	15,949	34,559	0	68.24	3.96	3.96	.00	865662	
				6	13,966	30,268	0	69.32	3.99	3.99	.00	770028	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,422	26,923	0	69.32	3.99	3.99	.00	684898	
00	-----	-----	-----	8	11,180	24,231	0	69.32	3.99	3.99	.00	616419	
01	MARTIN COUNTY APPR D	1.000000	6,344,830	9	10,062	21,808	0	69.32	3.99	3.99	.00	554777	
32	MARTIN COUNTY	1.000000	6,344,830	10	9,056	19,627	0	69.32	3.99	3.99	.00	499311	
60	STANTON ISD (MARTIN	1.000000	6,344,830	11	8,150	17,664	0	69.32	3.99	3.99	.00	449357	
61	MARTIN HOSPITAL DIST	1.000000	6,344,830	12	7,335	15,898	0	69.32	3.99	3.99	.00	404422	
61	PERMIAN BASIN WATER	1.000000	6,344,830	=====									=====
					193,769	419,910	0						10,334,152

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	241624	0	2126933	408459	1,718,474	514734
				2	183489	0	1622852	412543	1,210,309	347561
				3	148578	0	1320212	416669	903,543	250216
				4	125256	0	1118228	420835	697,393	187554
				5	108851	0	974513	425044	549,469	144645
				6	96058	0	866086	429294	436,792	113763
*** PARAMETERS ***				7	85442	0	770340	429294	341,046	89546
				8	76899	0	693318	429294	264,024	71319
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	69209	0	623986	429294	194,692	56803
YRS FLAT:	FMVF: .02	8/8 RES:		10	62288	0	561599	429294	132,305	45242
				11	56058	0	505415	429294	76,121	36033
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.47			12	50453	0	454875	429294	25,581	28698
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.47			=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				1304205	0	11638357	5088608	6549749	1886114
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				\$/BBLRESV: 25.88		EQUIP VAL: 3,804			
					\$/BBLPROD: 0		WI OIL VAL: 3,989,189		RI OIL VAL: 1,641,259	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.0		GAS VAL: 503,445		GAS VAL: 207,131	
-----	-----	-----	-----		RI PAYOUT: 5.0		PRD VAL: 0		PRD VAL: 0	
389,009							=====		=====	
-----	-----	-----	-----		8/8 VALUE: 6,344,830		WI TOTAL: 4,496,440		RI TOTAL: 1,848,390	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 120.0 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 260.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 449,820
LAST YR RI VAL: 334,610
LAST YR 8/8 VAL: 784,430

LAST YR OIL PROD: 56,149
LAST YR GAS PROD: 115,791

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153957 - EPLEY E7N FULL WI DECIMAL = .795715 #WELLS: 1
RRC#, WELL#.....: 51680 - RRC DIST.: 08 FULL RI DECIMAL = .204285 DEPTH: 9387
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	50,987	302,953	0	64.08	3.80	3.80	2599797
				2	37,608	223,452	0	65.10	3.84	3.84	1948134
				3	29,459	175,048	0	66.13	3.88	3.88	1550151
				4	24,020	142,747	0	67.17	3.92	3.92	1283825
				5	20,159	119,807	0	68.24	3.96	3.96	1094625
				6	17,288	102,751	0	69.32	4.00	4.00	953588
				7	15,080	89,620	0	69.32	4.00	4.00	831797
				8	13,330	79,229	0	69.32	4.00	4.00	735269
				9	11,918	70,827	0	69.32	4.00	4.00	657385
				10	10,726	63,744	0	69.32	4.00	4.00	591635
				11	9,653	57,370	0	69.32	4.00	4.00	532449
				12	8,688	51,633	0	69.32	4.00	4.00	479221
				13	7,819	46,470	0	69.32	4.00	4.00	431288
				14	7,037	41,823	0	69.32	4.00	4.00	388154
				15	6,333	37,641	0	69.32	4.00	4.00	349322
				=====	=====	=====					=====
					270,105	1,605,115	0				14,426,640

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	916044	0	529230	2,986,611	2,797,229	849120
				2	682768	0	513141	2,117,761	1,739,888	562299
				3	540439	0	497542	1,593,048	1,148,062	395412
				4	445257	0	482416	1,246,666	788,105	289415
				5	377516	0	467751	1,004,390	556,964	218059
				6	327042	0	453531	827,099	402,325	167871
				7	285248	0	453531	663,514	283,121	129582
				8	252175	0	453531	533,913	199,839	101367
				9	225432	0	453531	429,286	140,948	80201
				10	202888	0	453531	340,992	98,209	63876
				11	182601	0	453531	261,519	66,070	50875
				12	164341	0	453531	190,031	42,112	40519
				13	147908	0	453531	125,665	24,429	32272
				14	133117	0	453531	67,740	11,551	25703
				15	119806	0	453531	15,597	2,333	20471

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

504,029	5002582	0	19429222	7025390	12403832	8301185	3027042
---------	---------	---	----------	---------	----------	---------	---------

1	\$/BBLRESV: 28.11	EQUIP VAL: 3,286					
4.0 5	\$/BBLPROD: 0	WI OIL VAL: 6,040,536	RI OIL VAL: 2,202,692				
	WI PAYOUT: 4.2	GAS VAL: 2,094,617	GAS VAL: 763,806				
	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0				

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 166.3 D B: .800 De/Dt: 29.0 / 10.0
GAS: 988.0 D B: .800 De/Dt: 29.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,055,920
LAST YR RI VAL: 1,850,300
LAST YR 8/8 VAL: 6,906,220

LAST YR OIL PROD: 75,846
LAST YR GAS PROD: 348,686

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154100 - EPLEY E7P FULL WI DECIMAL = .795639 #WELLS: 1
RRC#, WELL#.....: 51685 - RRC DIST.: 08 FULL RI DECIMAL = .204361 DEPTH: 9360
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	57,327	91,538	0	64.08	4.19	4.19	2922791
				2	44,839	71,596	0	65.10	4.24	4.24	2322485
				3	36,832	58,811	0	66.13	4.28	4.28	1937938
				4	31,254	49,907	0	67.17	4.32	4.32	1670310
				5	27,147	43,345	0	68.24	4.37	4.37	1473930
				6	23,994	38,313	0	69.32	4.41	4.41	1323358
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	21,496	34,326	0	69.32	4.41	4.41	1185584
---	-----	-----	-----	8	19,346	30,893	0	69.32	4.41	4.41	1067003
00	MARTIN COUNTY APPR D	1.000000	11,621,650	9	17,411	27,804	0	69.32	4.41	4.41	960281
01	MARTIN COUNTY	1.000000	11,621,650	10	15,670	25,024	0	69.32	4.41	4.41	864258
31	GRADY ISD	1.000000	11,621,650	11	14,103	22,522	0	69.32	4.41	4.41	777833
60	MARTIN HOSPITAL DIST	1.000000	11,621,650	12	12,693	20,270	0	69.32	4.41	4.41	700066
61	PERMIAN BASIN WATER	1.000000	11,621,650	13	11,424	18,243	0	69.32	4.41	4.41	630076
				14	10,282	16,419	0	69.32	4.41	4.41	567090
				15	9,254	14,777	0	69.32	4.41	4.41	510392
				16	8,329	13,299	0	69.32	4.41	4.41	459375
				17	7,496	11,969	0	69.32	4.41	4.41	413432
				=====	=====	=====					=====
					368,897	589,056	0				19,786,202

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	305163	0	3227954	535521	2,692,433	779955
				2	241530	0	2564015	513832	2,050,183	548261
				3	200271	0	2138209	493022	1,645,187	404608
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	171538	0	1841848	473054	1,368,794	308435
YRS FLAT:	FMVF: .02	8/8 RES:		5	150708	0	1624638	453896	1,170,742	240760
				6	134431	0	1457789	435513	1,022,276	191183
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.94			7	120442	0	1306026	435513	870,513	151575
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.94			8	108396	0	1175399	435513	739,886	120719
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	97558	0	1057839	435513	622,326	96147
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	87803	0	952061	435513	516,548	76577
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	79024	0	856857	435513	421,344	60992
				12	71123	0	771189	435513	335,676	48577
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	64010	0	694086	435513	258,573	38691
-----	-----	-----	-----	14	57610	0	624700	435513	189,187	30817
510,020				15	51849	0	562241	435513	126,728	24546
-----	-----	-----	-----	16	46663	0	506038	435513	70,525	19550
1				17	41996	0	455428	435513	19,915	15571
5.0 5				=====	=====	=====	=====	=====	=====	=====
					2030115	0	21816317	7695481	14120836	3156964

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 181.0 D B: 1.000 De/Dt: 24.2 / 10.0
GAS: 289.0 D B: 1.000 De/Dt: 24.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,521,000
LAST YR RI VAL: 1,712,920
LAST YR 8/8 VAL: 6,233,920

LAST YR OIL PROD: 58,153
LAST YR GAS PROD: 86,749

REMARKS1:
REMARKS2:
MC1:
MC2:

\$/BBLRESV: 26.34 EQUIP VAL: 2,980
\$/BBLPROD: 0 WI OIL VAL: 7,731,582 RI OIL VAL: 2,805,929
WI PAYOUT: 4.7 GAS VAL: 793,273 GAS VAL: 287,893
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 11,621,650 WI TOTAL: 8,527,830 RI TOTAL: 3,093,820

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154101 - EPLEY W7N FULL WI DECIMAL = .805125 #WELLS: 1
RRC#, WELL#.....: 51689 - RRC DIST.: 08 FULL RI DECIMAL = .194875 DEPTH: 9425
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,522,130	1	28,964	37,653	0	64.08	4.09	4.09	.00	1494323
01	MARTIN COUNTY	1.000000	3,522,130	2	19,055	24,774	0	65.10	4.13	4.13	.00	998742
31	GRADY ISD	1.000000	3,522,130	3	13,488	17,539	0	66.13	4.17	4.17	.00	718140
60	MARTIN HOSPITAL DIST	1.000000	3,522,130	4	10,050	13,067	0	67.17	4.22	4.22	.00	543506
61	PERMIAN BASIN WATER	1.000000	3,522,130	5	7,776	10,111	0	68.24	4.26	4.26	.00	427227
				6	6,197	8,058	0	69.32	4.31	4.31	.00	345862
				7	5,052	6,571	0	69.32	4.31	4.31	.00	281959
				8	4,200	5,461	0	69.32	4.31	4.31	.00	234407
				9	3,544	4,609	0	69.32	4.31	4.31	.00	197795
				10	3,034	3,942	0	69.32	4.31	4.31	.00	169331
					=====	=====	=====					=====
					101,360	131,785	0					5,411,292

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	123990	0	1618313	446271	1,172,042	1,097,723	368482
				2	82378	0	1081120	369601	711,519	584,563	217847
				3	58885	0	777025	306103	470,922	339,379	138557
				4	44397	0	587903	253515	334,388	211,390	92774
				5	34679	0	461906	209960	251,946	139,711	64505
				6	27962	0	373824	173889	199,935	97,254	46200
				7	22802	0	304761	173890	130,871	55,843	33331
				8	18950	0	253357	173890	79,467	29,743	24521
				9	15994	0	213789	173890	39,899	13,100	18311
				10	13679	0	183010	173890	9,120	2,627	13872
					=====	=====	=====	=====	=====	=====	=====
					443716	0	5855008	2454899	3400109	2571333	1018400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.82 \$/BBLRESV: 28.54 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.82 \$/BBLPROD: 0 WI OIL VAL: 2,328,936 RI OIL VAL: 922,397
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 190,969 GAS VAL: 75,634
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,522,130 WI TOTAL: 2,524,100 RI TOTAL: 998,030

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
425,020			
-----	-----	-----	-----
1			
18.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 100.0 D B: .500 De/Dt: 37.0 / 10.0
GAS: 130.0 D B: .500 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,189,310
LAST YR RI VAL: 2,052,860
LAST YR 8/8 VAL: 8,242,170

LAST YR OIL PROD: 47,121
LAST YR GAS PROD: 126,462

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154104 - EPLEY W7Q FULL WI DECIMAL = .805192 #WELLS: 1
RRC#, WELL#.....: 51690 - RRC DIST.: 08 FULL RI DECIMAL = .194808 DEPTH: 9209
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,086,390	1	17,099	8,825	0	64.08	6.48	6.48	.00	882252
01	MARTIN COUNTY	1.000000	2,086,390	2	13,012	6,860	0	65.10	6.54	6.54	.00	682063
31	GRADY ISD	1.000000	2,086,390	3	10,508	5,611	0	66.13	6.61	6.61	.00	559523
60	MARTIN HOSPITAL DIST	1.000000	2,086,390	4	8,813	4,747	0	67.17	6.68	6.68	.00	476649
61	PERMIAN BASIN WATER	1.000000	2,086,390	5	7,589	4,114	0	68.24	6.75	6.75	.00	416987
				6	6,662	3,631	0	69.32	6.82	6.82	.00	371846
				7	5,939	3,248	0	69.32	6.82	6.82	.00	331491
				8	5,345	2,923	0	69.32	6.82	6.82	.00	298336
				9	4,811	2,631	0	69.32	6.82	6.82	.00	268530
				10	4,330	2,368	0	69.32	6.82	6.82	.00	241683
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					84,108	44,958	0					4,529,360

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	46046	0	928298	402171	526,127	492,766	211279
				2	36124	0	718187	363136	355,051	291,699	144653
				3	29864	0	589387	327890	261,497	188,453	105054
				4	25533	0	502182	296065	206,117	130,301	79212
				5	22360	0	439347	267328	172,019	95,389	61328
				6	19939	0	391785	241381	150,404	73,161	48398
				7	17836	0	349327	241382	107,945	46,060	38189
				8	16051	0	314387	241382	73,005	27,325	30414
				9	14448	0	282978	241382	41,596	13,657	24227
				10	13004	0	254687	241382	13,305	3,832	19296
				=====	=====	=====	=====	=====	=====	=====	=====
					241205	0	4770565	2863499	1907066	1362643	762050

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.63 \$/BBLRESV: 18.72 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.63 \$/BBLPROD: 0 WI OIL VAL: 1,267,870 RI OIL VAL: 709,049
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 67,519 GAS VAL: 37,759
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,086,390 WI TOTAL: 1,339,580 RI TOTAL: 746,810

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
383,020			
-----	-----	-----	-----
1			
10.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.0 D B: 1.000 De/Dt: 26.8 / 10.0
GAS: 28.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,362,000
LAST YR RI VAL: 1,259,460
LAST YR 8/8 VAL: 4,621,460

LAST YR OIL PROD: 28,116
LAST YR GAS PROD: 121,150

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154105 - EPLEY W7R FULL WI DECIMAL = .805070 #WELLS: 1
RRC#, WELL#.....: 51692 - RRC DIST.: 08 FULL RI DECIMAL = .194930 DEPTH: 9179
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,605	14,662	0	69.32	6.03	6.03	.00	424416
---	-----	-----	-----	8 <td>6,794<th>13,103</th><td>0<th>69.32</th><th>6.03</th><th>6.03</th><th>.00</th><th>379156</th></td></td>	6,794 <th>13,103</th> <td>0<th>69.32</th><th>6.03</th><th>6.03</th><th>.00</th><th>379156</th></td>	13,103	0 <th>69.32</th> <th>6.03</th> <th>6.03</th> <th>.00</th> <th>379156</th>	69.32	6.03	6.03	.00	379156
00	MARTIN COUNTY APPR D	1.000000	3,863,380	9	6,115	11,793	0	69.32	6.03	6.03	.00	341263
01	MARTIN COUNTY	1.000000	3,863,380	10	5,504	10,614	0	69.32	6.03	6.03	.00	307164
31	GRADY ISD	1.000000	3,863,380	11	4,954	9,553	0	69.32	6.03	6.03	.00	276470
60	MARTIN HOSPITAL DIST	1.000000	3,863,380	12	4,459	8,598	0	69.32	6.03	6.03	.00	248845
61	PERMIAN BASIN WATER	1.000000	3,863,380		=====	=====	=====					=====
					121,193	233,620	0					6,538,180

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	210283	0	1432682	400260	1,032,422	966,956	326328
				2	159096	0	1088798	371921	716,877	588,964	219472
				3	128060	0	879160	345589	533,571	384,528	156824
				4	107045	0	738227	321122	417,105	263,681	116537
				5	91978	0	637457	298387	339,070	188,025	89052
				6	80668	0	561672	277261	284,411	138,346	69439
*** PARAMETERS ***				7	71178	0	495594	277261	218,333	93,162	54220
				8	63609	0	442765	277261	165,504	61,946	42868
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	57250	0	398513	277261	121,252	39,811	34144
YRS FLAT:	FMVF: .02	8/8 RES:		10	51526	0	358690	277261	81,429	23,452	27197
				11	46376	0	322846	277261	45,585	11,517	21663
OIL WELLHEAD PRICE: 67.80				12	41740	0	290585	277261	13,324	2,953	17254
OIL %TAX ALLOWABLE: 9.6					=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U					1108809	0	7646989	3678106	3968883	2763341	1174998
GAS %TAX ALLOW.: 12.5											

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.75
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

381,200

1
8.0 5

\$/BBLRESV: 23.73 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 2,315,404 RI OIL VAL: 984,531
WI PAYOUT: 4.0 GAS VAL: 392,668 GAS VAL: 166,967
RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 3,863,380 WI TOTAL: 2,711,880 RI TOTAL: 1,151,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 76.8 D B: .900 De/Dt: 28.0 / 10.0
GAS: 148.0 D B: .900 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,432,330
LAST YR RI VAL: 947,180
LAST YR 8/8 VAL: 3,379,510

LAST YR OIL PROD: 26,094
LAST YR GAS PROD: 64,830

REMARKS1:
REMARKS2:
MC1: P
MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154102 - EPLEY W70 FULL WI DECIMAL = .805065 #WELLS: 1
RRC#, WELL#.....: 51752 - RRC DIST.: 08 FULL RI DECIMAL = .194935 DEPTH: 9403
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,130,460	1	19,517	80,447	0	64.08	4.42	4.42	.00	1006854
01	MARTIN COUNTY	1.000000	3,130,460	2	14,280	61,283	0	65.10	4.46	4.46	.00	748411
31	GRADY ISD	1.000000	3,130,460	3	11,132	49,029	0	66.13	4.52	4.52	.00	592656
60	MARTIN HOSPITAL DIST	1.000000	3,130,460	4	9,046	40,584	0	67.17	4.56	4.56	.00	489173
61	PERMIAN BASIN WATER	1.000000	3,130,460	5	7,572	34,441	0	68.24	4.60	4.60	.00	415988
				6	6,478	29,792	0	69.32	4.66	4.66	.00	361518
				7	5,642	26,164	0	69.32	4.66	4.66	.00	314864
				8	4,982	23,260	0	69.32	4.66	4.66	.00	278031
				9	4,448	20,889	0	69.32	4.66	4.66	.00	248230
				10	4,003	18,800	0	69.32	4.66	4.66	.00	223396
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					87,100	384,689	0					4,679,121

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	286262	0	1293116	384855	908,261	850,667	294548
				2	220042	0	968453	361495	606,958	498,658	195219
				3	178411	0	771067	339551	431,516	310,980	137548
				4	148988	0	638161	318940	319,221	201,801	100743
				5	127545	0	543533	299581	243,952	135,279	75933
				6	111768	0	473286	281396	191,890	93,341	58514
				7	98157	0	413021	281396	131,625	56,165	45188
				8	87262	0	365293	281396	83,897	31,402	35368
				9	78367	0	326597	281396	45,201	14,840	27984
				10	70530	0	293926	281396	12,530	3,609	22287
				=====	=====	=====	=====	=====	=====	=====	=====
					1407332	0	6086453	3111402	2975051	2196742	993332

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.21 \$/BBLRESV: 23.60 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.21 \$/BBLPROD: 0 WI OIL VAL: 1,655,027 RI OIL VAL: 748,377
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 497,778 GAS VAL: 225,087
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,130,460 WI TOTAL: 2,157,000 RI TOTAL: 973,460

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
366,529			
-----	-----	-----	-----
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 64.0 D B: .800 De/Dt: 29.7 / 10.0
GAS: 257.0 D B: .800 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,729,950
LAST YR RI VAL: 748,860
LAST YR 8/8 VAL: 2,478,810

LAST YR OIL PROD: 21,764
LAST YR GAS PROD: 101,048

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154103 - EPLEY W7P FULL WI DECIMAL = .805202 #WELLS: 1
 RRC#, WELL#.....: 51753 - RRC DIST.: 08 FULL RI DECIMAL = .194798 DEPTH: 9413
 OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
 OIL FIELD#.....: 85280300
 OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 42,732	243,828	0	64.08	3.76	3.76	.00	2204858
ALT JOB#:	2 32,169	189,527	0	65.10	3.81	3.81	.00	1686256
ALT LSE#:	3 25,673	155,062	0	66.13	3.84	3.84	.00	1367036
ALT RRC#:	4 21,288	131,221	0	67.17	3.89	3.89	.00	1151370
	5 18,138	113,744	0	68.24	3.93	3.93	.00	996628
	6 15,771	100,380	0	69.32	3.96	3.96	.00	880284

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8 12,458	80,846	0	69.32	3.96	3.96	.00	695363
00	MARTIN COUNTY APPR D	1.000000	10,411,520	9 11,212	72,761	0	69.32	3.96	3.96	.00	625816
01	MARTIN COUNTY	1.000000	10,411,520	10 10,091	65,485	0	69.32	3.96	3.96	.00	563245
31	GRADY ISD	1.000000	10,411,520	11 9,082	58,937	0	69.32	3.96	3.96	.00	506926
60	MARTIN HOSPITAL DIST	1.000000	10,411,520	12 8,174	53,043	0	69.32	3.96	3.96	.00	456245
61	PERMIAN BASIN WATER	1.000000	10,411,520	13 7,357	47,739	0	69.32	3.96	3.96	.00	410643
				14 6,621	42,965	0	69.32	3.96	3.96	.00	369562
				15 5,959	38,669	0	69.32	3.96	3.96	.00	332611
				16 5,363	34,802	0	69.32	3.96	3.96	.00	299344
				17 4,827	31,322	0	69.32	3.96	3.96	.00	269427
				18 4,344	28,190	0	69.32	3.96	3.96	.00	242467
				=====	=====	=====					=====
				255,190	1,578,350	0					13,835,662

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***	1 738204	0	2943062	315022	2,628,040	2,461,396	669791
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	2 581435	0	2267691	318172	1,949,519	1,601,666	456717
YRS FLAT: FMVF: .02 8/8 RES:	3 479448	0	1846484	321353	1,525,131	1,099,115	329099
	4 411015	0	1562385	324567	1,237,818	782,512	246432
	5 359937	0	1356565	327813	1,028,752	570,473	189350
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.44	6 320072	0	1200356	331092	869,264	422,836	148273
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.44	7 286429	0	1064010	331092	732,918	312,736	116310
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	8 257786	0	953149	331092	622,057	232,830	92203
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y	9 232006	0	857822	331092	526,730	172,942	73435
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	10 208805	0	772050	331092	440,958	127,000	58490
	11 187927	0	694853	331092	363,761	91,900	46586
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	12 169133	0	625378	331092	294,286	65,217	37103
-----	13 152221	0	562864	331092	231,772	45,056	29553
300,021	14 136998	0	506560	331092	175,468	29,921	23536
-----	15 123300	0	455911	331092	124,819	18,671	18747
	16 110970	0	410314	331092	79,222	10,395	14931
	17 99873	0	369300	331092	38,208	4,398	11892
	18 89887	0	332354	331092	1,262	128	9472
	=====	=====	=====	=====	=====	=====	=====
	4945446	0	18781108	5911123	12869985	8049192	2571920

ALT JAN 1 HYPERBOLIC FORECAST:
 OIL: 138.0 D B: .900 De/Dt: 27.5 / 10.0 \$/BBLRESV: 28.28 EQUIP VAL: 2,839
 GAS: 773.0 D B: 1.000 De/Dt: 24.8 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 5,811,078 RI OIL VAL: 1,856,785
 PRD: M B: De/Dt: / WI PAYOUT: 4.5 GAS VAL: 2,077,123 GAS VAL: 663,693
 RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 10,411,520 WI TOTAL: 7,891,040 RI TOTAL: 2,520,480
 SERV WELLS: EQ SCH#: VAL:
 INJ WELLS: EQ SCH#: VAL:
 COMPRESSRS: HP: VAL:
 OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,504,320
 LAST YR RI VAL: 1,486,390
 LAST YR 8/8 VAL: 5,990,710

LAST YR OIL PROD: 52,593
 LAST YR GAS PROD: 280,854

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153958 - EPLEY E70 FULL WI DECIMAL = .795709 #WELLS: 1
RRC#, WELL#.....: 51784 - RRC DIST.: 08 FULL RI DECIMAL = .204291 DEPTH: 9382
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	55,188	263,705	0	64.08	4.01	4.01	2813983
				2	40,706	194,504	0	65.10	4.04	4.04	2108598
				3	31,885	152,367	0	66.13	4.09	4.09	1677796
				4	26,002	124,253	0	67.17	4.13	4.13	1389749
				5	21,822	104,284	0	68.24	4.17	4.17	1184917
				6	18,717	89,437	0	69.32	4.22	4.22	1032403
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,323	78,009	0	69.32	4.22	4.22	900353
---	-----	-----	-----	8	14,429	68,964	0	69.32	4.22	4.22	795883
00	MARTIN COUNTY APPR D	1.000000	11,518,790	9	12,898	61,650	0	69.32	4.22	4.22	711435
01	MARTIN COUNTY	1.000000	11,518,790	10	11,608	55,485	0	69.32	4.22	4.22	640280
31	GRADY ISD	1.000000	11,518,790	11	10,447	49,937	0	69.32	4.22	4.22	576241
60	MARTIN HOSPITAL DIST	1.000000	11,518,790	12	9,402	44,943	0	69.32	4.22	4.22	518601
61	PERMIAN BASIN WATER	1.000000	11,518,790	13	8,462	40,449	0	69.32	4.22	4.22	466752
				14	7,616	36,404	0	69.32	4.22	4.22	420088
				=====	=====	=====					=====
					285,505	1,364,391	0				15,237,079

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	841428	0	3655411	501405	3,154,006	2,954,010
				2	625265	0	2733863	501354	2,232,509	1,834,161
				3	495871	0	2173667	501304	1,672,363	1,205,222
				4	408330	0	1798079	501253	1,296,826	819,814

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	346025	0	1530942	501203	1,029,739	571,021
YRS FLAT:	FMVF: .02	8/8 RES:		6	300320	0	1332723	501152	831,571	404,501
				7	261946	0	1162299	501153	661,146	282,111
				8	231574	0	1027457	501153	526,304	196,990
				9	207014	0	918449	501153	417,296	137,011
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.72			10	186313	0	826593	501153	325,440	93,730
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.72			11	167683	0	743924	501153	242,771	61,334
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			12	150914	0	669515	501153	168,362	37,310
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	135823	0	602575	501153	101,422	19,717
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	122241	0	542329	501153	41,176	7,022
				=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	4480747	0	19717826	7016895	12700931	8623954	3126402
-----	-----	-----	-----							
477,529				\$/BBLRESV: 28.75		EQUIP VAL: 3,450				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 6,530,928		RI OIL VAL: 2,367,627		
1				WI PAYOUT: 4.1		GAS VAL: 1,920,538		GAS VAL: 696,244		
1.0 5				RI PAYOUT: 5.0		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 11,518,790		WI TOTAL: 8,454,920		RI TOTAL: 3,063,870		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.0 D B: .800 De/Dt: 29.0 / 10.0
GAS: 860.0 D B: .800 De/Dt: 29.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 58 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,036,140
LAST YR RI VAL: 1,542,590
LAST YR 8/8 VAL: 5,578,730

LAST YR OIL PROD: 65,648
LAST YR GAS PROD: 147,277

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051852 - OPP=MARIENFELD 13-24-H (PIONEER FULL WI DECIMAL = .769321 #WELLS: 3
RRC#, WELL#.....: 51852 - RRC DIST.: 08 FULL RI DECIMAL = .230679 DEPTH: 8892

OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 201,116	461,779	0	64.08	4.54	4.54	.00	9914635
ALT JOB#:	2 150,813	346,282	0	65.10	4.59	4.59	.00	7553137
ALT LSE#:	3 120,705	277,151	0	66.13	4.64	4.64	.00	6140891
ALT RRC#:	4 100,640	231,082	0	67.17	4.68	4.68	.00	5200601
	5 86,306	198,165	0	68.24	4.73	4.73	.00	4530933
	6 75,548	173,467	0	69.32	4.78	4.78	.00	4028924
	7 67,178	154,251	0	69.32	4.78	4.78	.00	3582558
	8 60,460	138,826	0	69.32	4.78	4.78	.00	3224291
	9 54,414	124,943	0	69.32	4.78	4.78	.00	2901862
	10 48,973	112,449	0	69.32	4.78	4.78	.00	2611697
	11 44,076	101,204	0	69.32	4.78	4.78	.00	2350544
	12 39,668	91,084	0	69.32	4.78	4.78	.00	2115468
	13 35,701	81,976	0	69.32	4.78	4.78	.00	1903910
	14 32,131	73,778	0	69.32	4.78	4.78	.00	1713525
	15 28,918	66,400	0	69.32	4.78	4.78	.00	1542178
	16 26,026	59,760	0	69.32	4.78	4.78	.00	1387949
	17 23,423	53,784	0	69.32	4.78	4.78	.00	1249133
	18 21,081	48,406	0	69.32	4.78	4.78	.00	1124236
	19 18,973	43,565	0	69.32	4.78	4.78	.00	1011817
	=====	=====	=====					=====
	1,236,150	2,838,352	0					64,088,289

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	44,090,080
01	MARTIN COUNTY	1.000000	44,090,080
10	CITY OF STANTON	.090000	3,968,120
32	STANTON ISD (MARTIN	1.000000	44,090,080
60	MARTIN HOSPITAL DIST	1.000000	44,090,080
61	PERMIAN BASIN WATER	1.000000	44,090,080

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	1612864	0	11527499	1054209	10,473,290	9,809,179	3251591
2	1222785	0	8775922	1064751	7,711,171	6,335,267	2190672
3	989332	0	7130223	1075398	6,054,825	4,363,531	1575092
4	831993	0	6032594	1086152	4,946,442	3,126,992	1179322
5	721100	0	5252033	1097014	4,155,019	2,304,083	908602
6	637900	0	4666824	1107985	3,558,839	1,731,126	714487
7	567236	0	4149794	1107985	3,041,809	1,297,940	562239
8	510512	0	3734803	1107985	2,626,818	983,192	447792
9	459460	0	3361322	1107985	2,253,337	739,838	356650
10	413515	0	3025212	1107985	1,917,227	552,180	284059
11	372163	0	2722707	1107985	1,614,722	407,943	226248
12	334948	0	2450416	1107985	1,342,431	297,496	180190
13	301455	0	2205365	1107985	1,097,380	213,331	143516
14	271308	0	1984833	1107985	876,848	149,521	114304
15	244176	0	1786354	1107985	678,369	101,471	91042
16	219759	0	1607708	1107985	499,723	65,569	72508
17	197783	0	1446916	1107985	338,931	39,011	57750
18	178006	0	1302242	1107985	194,257	19,612	45998
19	160204	0	1172021	1107985	64,036	5,671	36632
	=====	=====	=====	=====	=====	=====	=====
	10246499	0	74334788	20889314	53445474	32542953	12438694

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.35
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,004,009			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 653.3 D B: 1.000 De/Dt: 28.2 / 10.0

GAS: 1,500.0 D B: 1.000 De/Dt: 28.2 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,671,750
LAST YR RI VAL: 8,153,500
LAST YR 8/8 VAL: 29,825,250

LAST YR OIL PROD: 279,251
LAST YR GAS PROD: 499,392

REMARKS1: PF BASED OFF TY20

REMARKS2:

MC1: S

MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051922 - AVG=BROUGHTON A 7-8 (PIONEER) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 51922 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8518
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000001	7,445,340	1	65,945	45,941	0	64.08	4.00	4.00	.00	3169317
01	MARTIN COUNTY	1.000001	7,445,340	2	50,563	35,223	0	65.10	4.03	4.03	.00	2468738
31	GRADY ISD	.890002	6,626,360	3	41,017	28,574	0	66.13	4.08	4.08	.00	2034341
32	STANTON ISD (MARTIN	.110002	819,000	4	34,506	24,037	0	67.17	4.12	4.12	.00	1738326
60	MARTIN HOSPITAL DIST	1.000001	7,445,340	5	29,784	20,747	0	68.24	4.17	4.17	.00	1524345
61	PERMIAN BASIN WATER	1.000001	7,445,340	6	26,200	18,253	0	69.32	4.21	4.21	.00	1362138
				7	23,384	16,290	0	69.32	4.21	4.21	.00	1215734
				8	21,046	14,661	0	69.32	4.21	4.21	.00	1094182
				9	18,941	13,195	0	69.32	4.21	4.21	.00	984743
					311,386	216,921	0					15,591,864

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	137823	0	3307140	1685272	1,621,868	1,519,025	1037031
2	106462	0	2575200	1521699	1,053,501	865,525	714618
3	87436	0	2121777	1374002	747,775	538,898	521052
4	74274	0	1812600	1240642	571,958	361,575	393920
5	64886	0	1589231	1120225	469,006	260,078	305641
6	57634	0	1419772	1011495	408,277	198,598	241640
7	51436	0	1267170	1011496	255,674	109,096	190857
8	46292	0	1140474	1011496	128,978	48,275	152010
9	41663	0	1026406	1011496	14,910	4,895	121068
	667906	0	16259770	10987823	5271947	3905965	3677837

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.71
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,605,021			
10.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 211.0 D B: 1.000 De/Dt: 26.1 / 10.0
GAS: 147.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,748,480
LAST YR RI VAL: 3,942,860
LAST YR 8/8 VAL: 9,691,340

LAST YR OIL PROD: 85,485
LAST YR GAS PROD: 206,894

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051963 - WELL=BROUGHTON B 7-8 (PIONEER) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51963 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8299

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,290	13,407	0	69.32	4.03	4.03	.00	898907
---	-----	-----	-----	8 <td>15,561</td> <td>12,066</td> <td>0<td>69.32<td>4.03<td>4.03</td><td>.00<td>809016</td></td></td></td></td>	15,561	12,066	0 <td>69.32<td>4.03<td>4.03</td><td>.00<td>809016</td></td></td></td>	69.32 <td>4.03<td>4.03</td><td>.00<td>809016</td></td></td>	4.03 <td>4.03</td> <td>.00<td>809016</td></td>	4.03	.00 <td>809016</td>	809016
00	MARTIN COUNTY APPR D	1.000001	7,335,150	9	14,005	10,859	0	69.32	4.03	4.03	.00	728120
01	MARTIN COUNTY	1.000001	7,335,150	10	12,605	9,773	0	69.32	4.03	4.03	.00	655334
31	GRADY ISD	.889999	6,528,270	11	11,345	8,796	0	69.32	4.03	4.03	.00	589827
32	STANTON ISD (MARTIN	.109999	806,860	12	10,211	7,916	0	69.32	4.03	4.03	.00	530870
60	MARTIN HOSPITAL DIST	1.000001	7,335,150		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000001	7,335,150		264,376	205,030	0					13,303,465

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	108340	0	2451553	1,594,732	1,493,610	768741
				2	84152	0	1909279	1,135,622	932,992	529825
				3	68793	0	1572738	874,172	629,989	386223
				4	58616	0	1343796	713,033	450,758	292038
				5	51109	0	1178041	608,500	337,432	226561
				6	45401	0	1052395	538,134	261,764	179114
				7	40523	0	939430	425,168	181,419	141495
				8	36469	0	845485	331,223	123,973	112692
				9	32821	0	760941	246,679	80,992	89755
				10	29539	0	684873	170,611	49,138	71489
				11	26586	0	616413	102,151	25,807	56942
				12	23926	0	554796	40,534	8,983	45353
				=====	=====	=====	=====	=====	=====	=====
					606275	0	13909740	6780559	4576857	2900228

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.51
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

816,020
1
10.6 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 156.0 D B: 1.000 De/Dt: 26.1 / 10.0
GAS: 121.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,353,180
LAST YR RI VAL: 2,942,790
LAST YR 8/8 VAL: 8,295,970

LAST YR OIL PROD: 63,242
LAST YR GAS PROD: 137,600

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154117 - MEEK-ELROD 3B FULL WI DECIMAL = .754286 #WELLS: 1
RRC#, WELL#.....: 52000 - RRC DIST.: 08 FULL RI DECIMAL = .245714 DEPTH: 8543
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,931	15,168	0	69.32	4.53	4.53	.00	571550
---	-----	-----	-----	8	9,809	13,614	0	69.32	4.53	4.53	.00	512884
00	MARTIN COUNTY APPR D	1.000000	6,588,510	9	8,828	12,253	0	69.32	4.53	4.53	.00	461591
01	MARTIN COUNTY	1.000000	6,588,510	10	7,945	11,028	0	69.32	4.53	4.53	.00	415421
32	STANTON ISD (MARTIN	1.000000	6,588,510	11	7,151	9,925	0	69.32	4.53	4.53	.00	373905
60	MARTIN HOSPITAL DIST	1.000000	6,588,510	12	6,436	8,933	0	69.32	4.53	4.53	.00	336520
61	PERMIAN BASIN WATER	1.000000	6,588,510	13	5,792	8,040	0	69.32	4.53	4.53	.00	302847
				14	5,213	7,236	0	69.32	4.53	4.53	.00	272573
				15	4,692	6,512	0	69.32	4.53	4.53	.00	245331
				16	4,223	5,861	0	69.32	4.53	4.53	.00	220808
				17	3,801	5,275	0	69.32	4.53	4.53	.00	198743
					=====	=====	=====					=====
					198,498	275,484	0					10,072,815

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	157011	0	1843117	247823	1,595,294	1,494,137	564817
*** PARAMETERS ***				2	116212	0	1369396	240289	1,129,107	927,640	371370
				3	92528	0	1096881	232984	863,897	622,584	263242
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	77302	0	919867	225901	693,966	438,704	195366
YRS FLAT:	FMVF: .02	8/8 RES:		5	66438	0	795649	219034	576,615	319,750	149541
				6	58518	0	703741	212375	491,366	239,015	117052
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.07			7	51828	0	623378	212376	411,002	175,374	91758
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.07			8	46518	0	559402	212376	347,026	129,889	72866
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	41867	0	503458	212376	291,082	95,571	58035
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	37682	0	453103	212376	240,727	69,332	46221
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	33913	0	407818	212376	195,442	49,376	36816
				12	30523	0	367043	212376	154,667	34,276	29322
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	27472	0	330319	212376	117,943	22,928	23353
-----	-----	-----	-----	14	24725	0	297298	212376	84,922	14,481	18600
236,022				15	22251	0	267582	212376	55,206	8,258	14816
-----	-----	-----	-----	16	20027	0	240835	212376	28,459	3,734	11800
1				17	18024	0	216767	212376	4,391	506	9400
4.0	5			=====	=====	=====	=====	=====	=====	=====	=====
					922839	0	10995654	3714542	7281112	4645555	2074375

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 115.3 D B: 1.000 De/Dt: 30.5 / 10.0
GAS: 160.0 D B: 1.000 De/Dt: 30.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,766,300
LAST YR RI VAL: 1,603,390
LAST YR 8/8 VAL: 5,369,690

LAST YR OIL PROD: 48,052
LAST YR GAS PROD: 57,249

REMARKS1:
REMARKS2:
MC1:
MC2:

\$/BBLRESV: 27.85 EQUIP VAL: 2,980
\$/BBLPROD: 0 WI OIL VAL: 4,170,550 RI OIL VAL: 1,862,271
WI PAYOUT: 4.5 GAS VAL: 382,089 GAS VAL: 170,614
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 6,588,510 WI TOTAL: 4,555,620 RI TOTAL: 2,032,890

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154119 - MEEK-ELROD 3D FULL WI DECIMAL = .754350 #WELLS: 1
RRC#, WELL#.....: 52012 - RRC DIST.: 08 FULL RI DECIMAL = .245650 DEPTH: 8458
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,353,600	1	33,407	65,876	0	64.08	4.38	4.38	.00	1614853
01	MARTIN COUNTY	1.000000	5,353,600	2	25,616	51,152	0	65.10	4.43	4.43	.00	1257955
32	STANTON ISD (MARTIN	1.000000	5,353,600	3	20,778	41,819	0	66.13	4.48	4.48	.00	1036514
60	MARTIN HOSPITAL DIST	1.000000	5,353,600	4	17,478	35,375	0	67.17	4.52	4.52	.00	885605
61	PERMIAN BASIN WATER	1.000000	5,353,600	5	15,085	30,651	0	68.24	4.57	4.57	.00	776528
				6	13,271	27,042	0	69.32	4.62	4.62	.00	693961
				7	11,846	24,193	0	69.32	4.62	4.62	.00	619446
				8	10,661	21,774	0	69.32	4.62	4.62	.00	557480
				9	9,595	19,597	0	69.32	4.62	4.62	.00	501737
				10	8,636	17,637	0	69.32	4.62	4.62	.00	451590
				11	7,772	15,873	0	69.32	4.62	4.62	.00	406410
				12	6,995	14,286	0	69.32	4.62	4.62	.00	365779
				=====	=====	=====	=====					=====
					181,140	365,275	0					9,167,858

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	217658	0	1832511	630021	1,202,490	1,126,240	561372
				2	170938	0	1428893	579052	849,841	698,204	387371
				3	141327	0	1177841	532206	645,635	465,290	282574
				4	120617	0	1006222	489151	517,071	326,876	213631
				5	105666	0	882194	449578	432,616	239,898	165750
				6	94244	0	788205	413207	374,998	182,411	131056
				7	84315	0	703761	413207	290,554	123,979	103553
				8	75885	0	633365	413207	220,158	82,403	82472
				9	68297	0	570034	413207	156,827	51,491	65686
				10	61467	0	513057	413207	99,850	28,758	52319
				11	55319	0	461729	413207	48,522	12,259	41669
				12	49788	0	415567	413207	2,360	523	33188
				=====	=====	=====	=====	=====	=====	=====	=====
					1245521	0	10413379	5572457	4840922	3338332	2120641

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

600,020

1
9.0 5

\$/BBLRESV: 21.08 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 2,880,260 RI OIL VAL: 1,829,655
WI PAYOUT: 4.1 GAS VAL: 391,302 GAS VAL: 248,571
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 5,353,600 WI TOTAL: 3,275,370 RI TOTAL: 2,078,230

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 106.9 D B: 1.000 De/Dt: 26.1 / 10.0
GAS: 209.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,336,510
LAST YR RI VAL: 1,455,240
LAST YR 8/8 VAL: 3,791,750

LAST YR OIL PROD: 46,768
LAST YR GAS PROD: 98,159

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154106 - EPLEY-GLASSCOCK C8A FULL WI DECIMAL = .828366 #WELLS: 1
RRC#, WELL#.....: 52098 - RRC DIST.: 08 FULL RI DECIMAL = .171634 DEPTH: 9125
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	29,022	187,370	0	64.08	3.75	3.75	.00	1540537
				2	21,692	140,060	0	65.10	3.80	3.80	.00	1169776
				3	17,328	111,887	0	66.13	3.83	3.83	.00	949225
				4	14,428	93,170	0	67.17	3.88	3.88	.00	802793
				5	12,361	79,827	0	68.24	3.92	3.92	.00	698739
				6	10,813	69,830	0	69.32	3.96	3.96	.00	620908
				7	9,610	62,063	0	69.32	3.96	3.96	.00	551829
				8	8,647	55,849	0	69.32	3.96	3.96	.00	496531
00	MARTIN COUNTY APPR D	1.000000	5,914,130	9	7,782	50,264	0	69.32	3.96	3.96	.00	446861
01	MARTIN COUNTY	1.000000	5,914,130	10	7,004	45,238	0	69.32	3.96	3.96	.00	402186
31	GRADY ISD	.950000	5,618,420	11	6,304	40,714	0	69.32	3.96	3.96	.00	361990
32	STANTON ISD (MARTIN	.050000	295,710	12	5,674	36,643	0	69.32	3.96	3.96	.00	325814
60	MARTIN HOSPITAL DIST	1.000000	5,914,130	13	5,107	32,979	0	69.32	3.96	3.96	.00	293256
61	PERMIAN BASIN WATER	1.000000	5,914,130	14	4,596	29,681	0	69.32	3.96	3.96	.00	263913
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					160,368	1,035,575	0					8,924,358

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	582041	0	2122578	540771	1,581,807	1,481,505	413718
2	440880	0	1610656	497023	1,113,633	914,928	277823
3	354977	0	1304202	456813	847,389	610,688	199081
4	299454	0	1102247	419858	682,389	431,386	148897
5	259214	0	957953	385891	572,062	317,225	114517
6	229065	0	849973	354672	495,301	240,929	89920
7	203587	0	755416	354673	400,743	170,997	70723
8	183203	0	679734	354673	325,061	121,667	56315
9	164882	0	611743	354673	257,070	84,404	44852
10	148396	0	550582	354673	195,909	56,424	35723
11	133555	0	495545	354673	140,872	35,590	28455
12	120201	0	446015	354673	91,342	20,243	22663
13	108182	0	401438	354673	46,765	9,091	18052
14	97363	0	361276	354673	6,603	1,126	14376
				=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D						
---	-----	-----	-----	---	-----	-----	-----	-----	-----
515,020					\$/BBLRESV: 24.17	EQUIP VAL: 3,450			
---	-----	-----	-----		\$/BBLPROD: 0	WI OIL VAL: 3,210,225	RI OIL VAL: 1,096,051		
1					WI PAYOUT: 4.3	GAS VAL: 1,196,049	GAS VAL: 408,361		
9.0 5					RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0		
						=====	=====		
					8/8 VALUE: 5,914,130	WI TOTAL: 4,409,720	RI TOTAL: 1,504,410		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 94.5 D B: 1.000 De/Dt: 28.5 / 10.0
GAS: 610.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,300,500
LAST YR RI VAL: 1,096,670
LAST YR 8/8 VAL: 4,397,170

LAST YR OIL PROD: 45,225
LAST YR GAS PROD: 238,795

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154116 - MEEK-ELROD 3A FULL WI DECIMAL = .754287 #WELLS: 1
RRC#, WELL#.....: 52164 - RRC DIST.: 08 FULL RI DECIMAL = .245713 DEPTH: 8323
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 29,540	20,736	0	64.08	5.57	5.57	.00	1427807
ALT JOB#:	2 20,532	14,412	0	65.10	5.63	5.63	.00	1008205
ALT LSE#:	3 15,375	10,794	0	66.13	5.68	5.68	.00	766920
ALT RRC#:	4 12,092	8,492	0	67.17	5.74	5.74	.00	612647
	5 9,846	6,913	0	68.24	5.80	5.80	.00	506799
	6 8,228	5,777	0	69.32	5.86	5.86	.00	430219
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,017	4,924	0	69.32	5.86	5.86	.00	366899
	8 6,080	4,266	0	69.32	5.86	5.86	.00	317906
00 MARTIN COUNTY APPR D 1.000000 3,706,130	9 5,337	3,745	0	69.32	5.86	5.86	.00	279057
01 MARTIN COUNTY 1.000000 3,706,130	=====	=====	=====					=====
32 STANTON ISD (MARTIN 1.000000 3,706,130	114,047	80,059	0					5,716,459
60 MARTIN HOSPITAL DIST 1.000000 3,706,130								
61 PERMIAN BASIN WATER 1.000000 3,706,130								

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 87120	0	1514927	441210	1,073,717	1,005,632	464242
	2 61203	0	1069408	401059	668,349	549,095	290014
	3 46245	0	813165	364563	448,602	323,294	195152
	4 36767	0	649414	331388	318,026	201,047	137925
	5 30243	0	537042	301231	235,811	130,764	100935
	6 25535	0	455754	273819	181,935	88,498	75804
	7 21765	0	388664	273819	114,845	49,004	57209
	8 18856	0	336762	273819	62,943	23,559	43866
	9 16553	0	295610	273819	21,791	7,154	34075
*** PARAMETERS ***	=====	=====	=====	=====	=====	=====	=====
	344287	0	6060746	2934727	3126019	2378047	1399222

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES: \$/BBLRESV: 25.55 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 2,198,098 RI OIL VAL: 1,293,341
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.56 WI PAYOUT: 3.5 GAS VAL: 132,385 GAS VAL: 77,894
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.56 RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 3,706,130 WI TOTAL: 2,334,890 RI TOTAL: 1,371,240
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
420,200			
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 99.7 D B: .700 De/Dt: 33.7 / 10.0
GAS: 70.0 D B: .700 De/Dt: 33.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,258,880
LAST YR RI VAL: 1,176,470
LAST YR 8/8 VAL: 3,435,350

LAST YR OIL PROD: 28,830
LAST YR GAS PROD: 14,315

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154118 - MEEK-ELROD 3C FULL WI DECIMAL = .754284 #WELLS: 1
RRC#, WELL#.....: 52170 - RRC DIST.: 08 FULL RI DECIMAL = .245716 DEPTH: 8316
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,438	24,113	0	69.32	5.16	5.16	.00	1068641
---	-----	-----	-----	8	18,394	21,702	0	69.32	5.16	5.16	.00	961766
00	MARTIN COUNTY APPR D	1.000000	11,059,920	9	16,555	19,532	0	69.32	5.16	5.16	.00	865611
01	MARTIN COUNTY	1.000000	11,059,920	10	14,900	17,579	0	69.32	5.16	5.16	.00	779076
32	STANTON ISD (MARTIN	1.000000	11,059,920	11	13,410	15,821	0	69.32	5.16	5.16	.00	701168
60	MARTIN HOSPITAL DIST	1.000000	11,059,920	12	12,069	14,239	0	69.32	5.16	5.16	.00	631051
61	PERMIAN BASIN WATER	1.000000	11,059,920	13	10,862	12,815	0	69.32	5.16	5.16	.00	567941
				14	9,776	11,534	0	69.32	5.16	5.16	.00	511157
				15	8,798	10,381	0	69.32	5.16	5.16	.00	460021
				16	7,918	9,343	0	69.32	5.16	5.16	.00	414008
				17	7,126	8,409	0	69.32	5.16	5.16	.00	372597
				=====	=====	=====						=====
					356,364	420,427	0					18,110,449

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	249871	0	3019777	630021	2,389,756	2,238,222	925409
*** PARAMETERS ***				2	193944	0	2356086	572689	1,783,397	1,465,185	638961
				3	159442	0	1943429	520574	1,422,855	1,025,409	466412
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	135603	0	1661387	473202	1,188,185	751,134	352855
YRS FLAT:	FMVF: .02	8/8 RES:		5	118264	0	1457008	430140	1,026,868	569,428	273846
				6	105106	0	1301955	390998	910,957	443,117	216554
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.78			7	93850	0	1162491	390998	771,493	329,196	171112
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.78			8	84466	0	1046232	390998	655,234	245,248	136282
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			9	76021	0	941632	390998	550,634	180,789	108545
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	68419	0	847495	390998	456,497	131,476	86454
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	61577	0	762745	390998	371,747	93,918	68859
				12	55420	0	686471	390998	295,473	65,480	54842
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	49877	0	617818	390998	226,820	44,094	43679
-----	-----	-----	-----	14	44892	0	556049	390998	165,051	28,144	34790
600,020				15	40404	0	500425	390998	109,427	16,368	27708
-----	-----	-----	-----	16	36364	0	450372	390998	59,374	7,791	22067
1				17	32729	0	405326	390998	14,328	1,649	17575
10.0	5			=====	=====	=====	=====	=====	=====	=====	=====
					1606249	0	19716698	7318602	12398096	7636648	3645950

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 183.1 D B: 1.000 De/Dt: 25.9 / 10.0
GAS: 216.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 11,059,920 WI TOTAL: 7,486,890 RI TOTAL: 3,573,030

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,470,870
LAST YR RI VAL: 2,962,930
LAST YR 8/8 VAL: 9,433,800

LAST YR OIL PROD: 108,769
LAST YR GAS PROD: 95,019

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154107 - EPLEY-GLASSCOCK C8B FULL WI DECIMAL = .832032 #WELLS: 1
RRC#, WELL#.....: 52172 - RRC DIST.: 08 FULL RI DECIMAL = .167968 DEPTH: 9338
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	5,604,750	1	28,350		229,455		0		64.08	3.74		3.74		.00				1511526
01	MARTIN COUNTY	1.000000	5,604,750	2	20,069		171,518		0		65.10	3.77		3.77		.00				1087043
31	GRADY ISD	.950000	5,324,520	3	15,324		137,014		0		66.13	3.81		3.81		.00				843161
32	STANTON ISD (MARTIN	.050000	280,240	4	12,281		114,097		0		67.17	3.85		3.85		.00				686355
60	MARTIN HOSPITAL DIST	1.000000	5,604,750	5	10,176		97,757		0		68.24	3.89		3.89		.00				577772
61	PERMIAN BASIN WATER	1.000000	5,604,750	6	8,644		85,516		0		69.32	3.93		3.93		.00				498555
				7	7,481		76,002		0		69.32	3.93		3.93		.00				431478
				8	6,572		68,396		0		69.32	3.93		3.93		.00				379050
				9	5,846		61,556		0		69.32	3.93		3.93		.00				337177
				10	5,253		55,400		0		69.32	3.93		3.93		.00				302974
				11	4,728		49,860		0		69.32	3.93		3.93		.00				272694
					=====		=====		=====											=====
					124,724		1,146,571		0											6,927,785

				YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
				---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
				1	714018		0		2225544	487221	1,738,323	1,628,096	422652						
				2	538011		0		1625054	467488	1,157,566	951,021	273110						
				3	434340		0		1277501	448555	828,946	597,396	189999						
				4	365490		0		1051845	430388	621,457	392,867	138441						
				5	316401		0		894173	412957	481,216	266,849	104149						
				6	279628		0		778183	396233	381,950	185,792	80212						
				7	248518		0		679996	396233	283,763	121,082	62027						
				8	223647		0		602697	396233	206,464	77,277	48651						
				9	201281		0		538458	396233	142,225	46,697	38466						
				10	181152		0		484126	396233	87,893	25,314	30606						
				11	163037		0		435731	396233	39,498	9,979	24377						
					=====		=====		=====	=====	=====	=====	=====						
					3665523		0		10593308	4624007	5969301	4302370	1412690						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.40
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

464,020

1
5.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 95.0 D B: .800 De/Dt: 32.6 / 10.0
GAS: 747.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,921,110
LAST YR RI VAL: 925,940
LAST YR 8/8 VAL: 3,847,050

LAST YR OIL PROD: 45,493
LAST YR GAS PROD: 316,061

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154120 - MEEK-HARDIN 3A FULL WI DECIMAL = .794308 #WELLS: 1
RRC#, WELL#.....: 52220 - RRC DIST.: 08 FULL RI DECIMAL = .205692 DEPTH: 8428
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	56,336	56,336	0	64.08	4.80	4.80	2867460
				2	43,285	43,285	0	65.10	4.85	4.85	2238244
				3	35,159	35,159	0	66.13	4.90	4.90	1846817
				4	29,604	29,604	0	67.17	4.95	4.95	1579482
				5	25,569	25,569	0	68.24	5.01	5.01	1385931
				6	22,503	22,503	0	69.32	5.06	5.06	1239047
				7	20,093	20,093	0	69.32	5.06	5.06	1106349
				8	18,084	18,084	0	69.32	5.06	5.06	995731
				9	16,276	16,276	0	69.32	5.06	5.06	896180
00	MARTIN COUNTY APPR D	1.000000	10,157,020	10	14,648	14,648	0	69.32	5.06	5.06	806540
01	MARTIN COUNTY	1.000000	10,157,020	11	13,183	13,183	0	69.32	5.06	5.06	725875
32	STANTON ISD (MARTIN	1.000000	10,157,020	12	11,865	11,865	0	69.32	5.06	5.06	653304
60	MARTIN HOSPITAL DIST	1.000000	10,157,020	13	10,679	10,679	0	69.32	5.06	5.06	588001
61	PERMIAN BASIN WATER	1.000000	10,157,020	14	9,611	9,611	0	69.32	5.06	5.06	529195
				15	8,650	8,650	0	69.32	5.06	5.06	476281
				=====	=====	=====					=====
					335,545	335,545	0				17,934,437

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	214791	0	630021	2,452,230	2,296,734	750857
				2	166751	0	598142	1,806,853	1,484,456	518473
				3	136843	0	567876	1,415,784	1,020,312	378440
				4	116398	0	539142	1,156,738	731,255	286320
				5	101751	0	511861	975,821	541,122	222271
				6	90444	0	485961	843,530	410,318	175787
				7	80758	0	485962	701,145	299,179	138904
				8	72683	0	485962	582,452	218,006	110631
				9	65416	0	485962	475,634	156,165	88115
				10	58873	0	485962	379,451	109,286	70178
				11	52985	0	485962	292,898	73,998	55895
				12	47688	0	485962	215,030	47,653	44517
				13	42921	0	485962	144,960	28,180	35459
				14	38629	0	485962	81,862	13,959	28241
				15	34766	0	485962	25,085	3,752	22494
				=====	=====	=====	=====	=====	=====	=====
					1321697	0	19256134	7706661	11549473	7434375

600,020
1
6.0 5

\$/BBLRESV: 25.46 EQUIP VAL: 3,286
\$/BBLPROD: 0 WI OIL VAL: 6,785,612 RI OIL VAL: 2,671,193
WI PAYOUT: 4.5 GAS VAL: 500,068 GAS VAL: 196,855
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.0 D B: 1.000 De/Dt: 25.9 / 10.0
GAS: 180.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,339,440
LAST YR RI VAL: 2,028,720
LAST YR 8/8 VAL: 7,368,160

LAST YR OIL PROD: 81,600
LAST YR GAS PROD: 70,958

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154121 - MEEK-HARDIN 3B FULL WI DECIMAL = .794354 #WELLS: 1
RRC#, WELL#.....: 52225 - RRC DIST.: 08 FULL RI DECIMAL = .205646 DEPTH: 8446
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	54,420	72,667	0	64.08	4.59	4.59	.00	2770098
ALT JOB#:	UNIT.....:	2	41,594	55,541	0	65.10	4.64	4.64	.00	2150927
ALT LSE#:	EOR.....:	3	33,675	44,966	0	66.13	4.68	4.68	.00	1768969
ALT RRC#:	GRAPH.....:	4	28,293	37,781	0	67.17	4.73	4.73	.00	1509623
		5	24,398	32,578	0	68.24	4.79	4.79	.00	1322535

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	17,218	22,991	0	69.32	4.83	4.83	.00	948103
00	MARTIN COUNTY APPR D	1.000000	10,163,280	9	15,496	20,692	0	69.32	4.83	4.83	.00	853281
01	MARTIN COUNTY	1.000000	10,163,280	10	13,946	18,623	0	69.32	4.83	4.83	.00	767931
32	STANTON ISD (MARTIN	1.000000	10,163,280	11	12,551	16,761	0	69.32	4.83	4.83	.00	691116
60	MARTIN HOSPITAL DIST	1.000000	10,163,280	12	11,296	15,085	0	69.32	4.83	4.83	.00	622010
61	PERMIAN BASIN WATER	1.000000	10,163,280	13	10,166	13,577	0	69.32	4.83	4.83	.00	559787
				14	9,149	12,219	0	69.32	4.83	4.83	.00	503786
				15	8,234	10,997	0	69.32	4.83	4.83	.00	453402
				16	7,411	9,897	0	69.32	4.83	4.83	.00	408084
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					328,422	438,557	0					17,563,899

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	264950	0	3035048	593271	2,441,777	2,286,944	739149
2	204713	0	2355640	557259	1,798,381	1,477,495	507691
3	167165	0	1936134	523433	1,412,701	1,018,091	369270
4	141954	0	1651577	491660	1,159,917	733,264	278762
5	123958	0	1446493	461817	984,676	546,033	216057
6	109869	0	1290675	433784	856,891	416,817	170606
7	98013	0	1151454	433785	717,669	306,229	134694
8	88210	0	1036313	433785	602,528	225,520	107276
9	79390	0	932671	433785	498,886	163,799	85441
10	71451	0	839382	433785	405,597	116,816	68049
11	64307	0	755423	433785	321,638	81,258	54198
12	57877	0	679887	433785	246,102	54,539	43165
13	52091	0	611878	433785	178,093	34,622	34379
14	46881	0	550667	433785	116,882	19,931	27380
15	42193	0	495595	433785	61,810	9,246	21808
16	37972	0	446056	433785	12,271	1,610	17369
=====	=====	=====	=====	=====	=====	=====	=====
1	1650994	0	19214893	7399074	11815819	7492214	2875294

\$/BBLRESV:	25.73	EQUIP VAL:	3,129	
\$/BBLPROD:	0	WI OIL VAL:	6,711,491	
WI PAYOUT:	4.5	GAS VAL:	630,871	
RI PAYOUT:	5.4	PRD VAL:	0	
			PRD VAL:	0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 174.5 D B: 1.000 De/Dt: 26.4 / 10.0
GAS: 233.0 D B: 1.000 De/Dt: 26.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,465,130
LAST YR RI VAL: 1,759,830
LAST YR 8/8 VAL: 6,224,960

LAST YR OIL PROD: 74,971
LAST YR GAS PROD: 90,084

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154122 - MEEK-HARDIN 3C FULL WI DECIMAL = .794264 #WELLS: 1
RRC#, WELL#.....: 52226 - RRC DIST.: 08 FULL RI DECIMAL = .205736 DEPTH: 8413
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	55,802	54,772	0	64.08	5.01	5.01	2840123
				2	41,159	42,084	0	65.10	5.07	5.07	2128191
				3	32,241	34,181	0	66.13	5.12	5.12	1693448
				4	26,290	28,784	0	67.17	5.17	5.17	1402590
				5	22,065	24,859	0	68.24	5.22	5.22	1195936
				6	18,922	21,878	0	69.32	5.28	5.28	1041815
				7	16,504	19,534	0	69.32	5.28	5.28	908684
				8	14,590	17,581	0	69.32	5.28	5.28	803302
00	MARTIN COUNTY APPR D	1.000000	9,335,400	9	13,044	15,823	0	69.32	5.28	5.28	718182
01	MARTIN COUNTY	1.000000	9,335,400	10	11,740	14,241	0	69.32	5.28	5.28	646385
32	STANTON ISD (MARTIN	1.000000	9,335,400	11	10,566	12,817	0	69.32	5.28	5.28	581747
60	MARTIN HOSPITAL DIST	1.000000	9,335,400	12	9,509	11,535	0	69.32	5.28	5.28	523550
61	PERMIAN BASIN WATER	1.000000	9,335,400	13	8,558	10,382	0	69.32	5.28	5.28	471190
				14	7,702	9,344	0	69.32	5.28	5.28	424060
				15	6,932	8,410	0	69.32	5.28	5.28	381665
				=====	=====	=====					=====
					295,624	326,225	0				15,760,868

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	217952	0	630021	2,428,054	2,274,091	745168
				2	169469	0	579052	1,718,608	1,411,956	495468
				3	139002	0	532206	1,300,244	937,046	349687
*** PARAMETERS ***				4	118197	0	489151	1,031,636	652,169	256828
				5	103067	0	449578	849,425	471,032	194134
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	91750	0	413207	720,358	350,403	149922
YRS FLAT:	FMVF: .02	8/8 RES:		7	81920	0	990604	413207	577,397	115942
				8	73730	0	877032	413207	463,825	173,605
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.91			9	66357	0	784539	413207	371,332	121,919
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.91			10	59723	0	706108	413207	292,901	84,358
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	53751	0	635498	413207	222,291	56,159
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			12	48374	0	571924	413207	158,717	35,174
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	43539	0	514729	413207	101,522	19,736
				14	39186	0	463246	413207	50,039	8,533
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	35269	0	416934	413207	3,727	558
				=====	=====	=====	=====	=====	=====	=====
600,020					1341286	0	17102154	6812078	10290076	6843114
1										
9.0	5									

\$/BBLRESV: 26.32 EQUIP VAL: 3,286
\$/BBLPROD: 0 WI OIL VAL: 6,180,294 RI OIL VAL: 2,419,930
WI PAYOUT: 4.3 GAS VAL: 525,951 GAS VAL: 205,939
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 9,335,400 WI TOTAL: 6,709,530 RI TOTAL: 2,625,870
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 182.0 D B: .800 De/Dt: 29.0 / 10.0
GAS: 175.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,009,420
LAST YR RI VAL: 2,221,120
LAST YR 8/8 VAL: 8,230,540

LAST YR OIL PROD: 66,084
LAST YR GAS PROD: 48,470

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154097 - DOVE-SCHARBAUER E10D FULL WI DECIMAL = .746332 #WELLS: 1
RRC#, WELL#.....: 52249 - RRC DIST.: 08 FULL RI DECIMAL = .253668 DEPTH: 9856
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	4,949,030	1	27,967		108,573	0	64.08	3.85	3.85	.00	1337521
01	MARTIN COUNTY	1.000000	4,949,030	2	20,859		80,985	0	65.10	3.89	3.89	.00	1013460
31	GRADY ISD	1.000000	4,949,030	3	16,642		64,612	0	66.13	3.93	3.93	.00	821365
60	MARTIN HOSPITAL DIST	1.000000	4,949,030	4	13,846		53,760	0	67.17	3.97	3.97	.00	694116
61	PERMIAN BASIN WATER	1.000000	4,949,030	5	11,855		46,033	0	68.24	4.02	4.02	.00	603772
				6	10,364		40,251	0	69.32	4.06	4.06	.00	536189
				7	9,207		35,760	0	69.32	4.06	4.06	.00	476331
				8	8,284		32,173	0	69.32	4.06	4.06	.00	428579
				9	7,456		28,956	0	69.32	4.06	4.06	.00	385742
				10	6,710		26,060	0	69.32	4.06	4.06	.00	347147
				11	6,039		23,454	0	69.32	4.06	4.06	.00	312432
				12	5,435		21,109	0	69.32	4.06	4.06	.00	281184
				=====	=====		=====	=====	=====	=====	=====	=====	=====
					144,664		561,726	0					7,237,838

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	311971	0	1649492	463071	1,186,421	1,111,190	527405
				2	235118	0	1248578	434962	813,616	668,442	353292
				3	189512	0	1010877	408560	602,317	434,072	253125
				4	159288	0	853404	383760	469,644	296,895	189111
				5	138111	0	741883	360465	381,418	211,507	145484
				6	121965	0	658154	338585	319,569	155,447	114217
				7	108357	0	584688	338585	246,103	105,012	89795
				8	97488	0	526067	338585	187,482	70,173	71496
				9	87740	0	473482	338585	134,897	44,291	56947
				10	78965	0	426112	338585	87,527	25,208	45354
				11	71068	0	383500	338585	44,915	11,348	36123
				12	63963	0	345147	338585	6,562	1,455	28770
				=====	=====	=====	=====	=====	=====	=====	=====
					1663546	0	8901384	4420913	4480471	3135040	1911119

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.54
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

441,020

1
7.0 5

\$/BBLRESV: 23.14 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 2,498,159 RI OIL VAL: 1,522,877
WI PAYOUT: 4.0 GAS VAL: 574,177 GAS VAL: 350,018
RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 4,949,030 WI TOTAL: 3,076,140 RI TOTAL: 1,872,890

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 91.2 D B: 1.000 De/Dt: 28.7 / 10.0
GAS: 354.0 D B: 1.000 De/Dt: 28.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,813,330
LAST YR RI VAL: 1,556,430
LAST YR 8/8 VAL: 4,369,760

LAST YR OIL PROD: 46,245
LAST YR GAS PROD: 163,808

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154114 - EPLEY-GLASSCOCK C8C FULL WI DECIMAL = .814957 #WELLS: 1
RRC#, WELL#.....: 52252 - RRC DIST.: 08 FULL RI DECIMAL = .185043 DEPTH: 9089
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	4,146,470	1	26,394		167,590	0	64.08	3.76	3.76	.00	1378359
01	MARTIN COUNTY	1.000000	4,146,470	2	18,060		121,677	0	65.10	3.81	3.81	.00	958150
31	GRADY ISD	1.000000	4,146,470	3	13,392		93,727	0	66.13	3.84	3.84	.00	721736
60	MARTIN HOSPITAL DIST	1.000000	4,146,470	4	10,463		75,188	0	67.17	3.89	3.89	.00	572752
61	PERMIAN BASIN WATER	1.000000	4,146,470	5	8,480		62,127	0	68.24	3.93	3.93	.00	471595
				6	7,061		52,508	0	69.32	3.96	3.96	.00	398896
				7	6,004		45,172	0	69.32	3.96	3.96	.00	339183
				8	5,189		39,424	0	69.32	3.96	3.96	.00	293141
				9	4,546		34,817	0	69.32	3.96	3.96	.00	256816
				10	4,027		31,058	0	69.32	3.96	3.96	.00	227497
				=====	=====		=====	=====					=====
					103,616		723,288	0					5,618,125

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	513536	0	1891895	593271	1,298,624	1,216,278	404106
				2	377805	0	1335955	521307	814,648	669,290	252530
				3	293313	0	1015049	458072	556,977	401,396	169796
				4	238360	0	811112	402508	408,604	258,307	120073
				5	198979	0	670574	353683	316,891	175,725	87848
				6	169455	0	568351	310782	257,569	125,289	65891
				7	145780	0	484963	310782	174,181	74,324	49756
				8	127230	0	420371	310782	109,589	41,018	38167
				9	112362	0	369178	310782	58,396	19,173	29662
				10	100231	0	327728	310782	16,946	4,881	23303
				=====	=====	=====	=====	=====	=====	=====	=====
					2277051	0	7895176	3882751	4012425	2985681	1241132

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.44 \$/BBLRESV: 24.66 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.44 \$/BBLPROD: 0 WI OIL VAL: 2,082,086 RI OIL VAL: 865,512
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 843,878 GAS VAL: 350,796
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,146,470 WI TOTAL: 2,930,160 RI TOTAL: 1,216,310

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
565,020			
-----	-----	-----	-----
1			
13.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 90.0 D B: .700 De/Dt: 35.0 / 10.0
GAS: 550.0 D B: .700 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,951,560
LAST YR RI VAL: 1,420,130
LAST YR 8/8 VAL: 5,371,690

LAST YR OIL PROD: 50,429
LAST YR GAS PROD: 244,393

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154091 - STRAIN RANCH 12-1-B FULL WI DECIMAL = .741591 #WELLS: 3
RRC#, WELL#.....: 52262 - RRC DIST.: 08 FULL RI DECIMAL = .258409 DEPTH: 9029
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,616,890	1	93,933	234,433	0	64.08	3.01	3.01	.00	4463804
01	MARTIN COUNTY	1.000000	10,616,890	2	53,597	150,927	0	65.10	3.05	3.05	.00	2587533
31	GRADY ISD	1.000000	10,616,890	3	37,666	111,525	0	66.13	3.07	3.07	.00	1847194
60	MARTIN HOSPITAL DIST	1.000000	10,616,890	4	29,063	88,493	0	67.17	3.11	3.11	.00	1447706
61	PERMIAN BASIN WATER	1.000000	10,616,890	5	23,671	73,366	0	68.24	3.14	3.14	.00	1197899
				6	19,967	62,660	0	69.32	3.17	3.17	.00	1026445
				7	17,267	54,687	0	69.32	3.17	3.17	.00	887646
				8	15,212	48,515	0	69.32	3.17	3.17	.00	782005
				9	13,594	43,595	0	69.32	3.17	3.17	.00	698828
				10	12,235	39,236	0	69.32	3.17	3.17	.00	628966
					=====	=====	=====					=====
					316,205	907,437	0					15,568,026

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	523299	0	4987103	1564523	3,422,580	3,205,554	1634753
				2	341375	0	2928908	1327340	1,601,568	1,315,800	849637
				3	253907	0	2101101	1126115	974,986	702,643	539377
				4	204096	0	1651802	955396	696,406	440,247	375257
				5	170840	0	1368739	810558	558,181	309,528	275175
				6	147304	0	1173749	687677	486,072	236,440	208829
				7	128561	0	1016207	687678	328,529	140,183	160000
				8	114051	0	896056	687678	208,378	77,993	124849
				9	102485	0	801313	687678	113,635	37,309	98805
				10	92238	0	721204	687678	33,526	9,656	78696
					=====	=====	=====	=====	=====	=====	=====
					2078156	0	17646182	9222321	8423861	6475353	4345378

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.55 \$/BBLRESV: 23.87 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.55 \$/BBLPROD: 0 WI OIL VAL: 5,598,502 RI OIL VAL: 3,756,954
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 747,337 GAS VAL: 501,511
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 10,616,890 WI TOTAL: 6,358,420 RI TOTAL: 4,258,470

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,490,022			
-----	-----	-----	-----
1			
16.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 380.0 D B: 1.000 De/Dt: 52.0 / 10.0
GAS: 854.0 D B: 1.000 De/Dt: 42.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,903,660
LAST YR RI VAL: 2,724,130
LAST YR 8/8 VAL: 7,627,790

LAST YR OIL PROD: 273,285
LAST YR GAS PROD: 353,728

REMARKS1: TY20 1 TY21 2 TY22 3 WELLS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154096 - DOVE-SCHARBAUER E10C FULL WI DECIMAL = .746331 #WELLS: 1
RRC#, WELL#.....: 52269 - RRC DIST.: 08 FULL RI DECIMAL = .253669 DEPTH: 9871
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,031	38,654	0	69.32	4.09	4.09	.00	467225
---	-----	-----	-----	8 <td>8,115<td>34,770<td>0<td>69.32<td>4.09<td>4.09<td>.00<td>419835</td></td></td></td></td></td></td></td>	8,115 <td>34,770<td>0<td>69.32<td>4.09<td>4.09<td>.00<td>419835</td></td></td></td></td></td></td>	34,770 <td>0<td>69.32<td>4.09<td>4.09<td>.00<td>419835</td></td></td></td></td></td>	0 <td>69.32<td>4.09<td>4.09<td>.00<td>419835</td></td></td></td></td>	69.32 <td>4.09<td>4.09<td>.00<td>419835</td></td></td></td>	4.09 <td>4.09<td>.00<td>419835</td></td></td>	4.09 <td>.00<td>419835</td></td>	.00 <td>419835</td>	419835
00	MARTIN COUNTY APPR D	1.000000	4,950,890	9	7,304	31,293	0	69.32	4.09	4.09	.00 <td>377877</td>	377877
01	MARTIN COUNTY	1.000000	4,950,890	10	6,574	28,164	0	69.32	4.09	4.09	.00 <td>340110</td>	340110
31	GRADY ISD	1.000000	4,950,890									
60	MARTIN HOSPITAL DIST	1.000000	4,950,890		131,768	559,619	0					6,571,598
61	PERMIAN BASIN WATER	1.000000	4,950,890									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	340794	0	1682139	378021	1,304,118	1,221,424	537846
				2	256544	0	1264172	381801	882,371	724,930	357706
				3	206647	0	1019226	385619	633,607	456,622	255217
				4	173591	0	857980	389475	468,505	296,175	190126
				5	150089	0	744030	393369	350,661	194,452	145906
				6	132832	0	659501	397303	262,198	127,541	114452
				7	117991	0	585216	397304	187,912	80,182	89877
				8	106135	0	525970	397304	128,666	48,158	71484
*** PARAMETERS ***				9	95522	0	473399	397304	76,095	24,984	56937
				10	85970	0	426080	397304	28,776	8,288	45350
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		1666115	0	8237713	3914804	4322909	3182756	1864901
YRS FLAT:		FMVF: .02	8/8 RES:								

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.57	\$/BBLRESV: 25.30	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.57	\$/BBLPROD: 0	WI OIL VAL: 2,488,247
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.6	GAS VAL: 630,851
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 4.7	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 4,950,890	WI TOTAL: 3,123,290
			RI TOTAL: 1,827,600
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
360,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 92.0 D B: 1.000 De/Dt: 29.5 / 10.0
GAS: 384.0 D B: 1.000 De/Dt: 28.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,951,370
LAST YR RI VAL: 1,192,650
LAST YR 8/8 VAL: 3,144,020

LAST YR OIL PROD: 46,961
LAST YR GAS PROD: 152,377

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154111 - EPLEY-GLASSCOCK C8D FULL WI DECIMAL = .830735 #WELLS: 1
RRC#, WELL#.....: 52297 - RRC DIST.: 08 FULL RI DECIMAL = .169265 DEPTH: 9455
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
				1	26,353		218,942		0		64.08	3.75	3.75		.00			1402862	
				2	18,143		166,637		0		65.10	3.78	3.78		.00			981189	
				3	13,627		134,564		0		66.13	3.82	3.82		.00			748620	
				4	10,800		112,869		0		67.17	3.86	3.86		.00			602645	
				5	8,879		97,206		0		68.24	3.90	3.90		.00			503345	
				6	7,500		85,365		0		69.32	3.94	3.94		.00			431899	
				7	6,459		76,098		0		69.32	3.94	3.94		.00			371952	
				8	5,654		68,488		0		69.32	3.94	3.94		.00			325594	
00	MARTIN COUNTY APPR D	1.000000	5,149,630	9	5,015		61,639		0		69.32	3.94	3.94		.00			288797	
01	MARTIN COUNTY	1.000000	5,149,630	10	4,493		55,475		0		69.32	3.94	3.94		.00			258736	
31	GRADY ISD	.950000	4,892,150	11	4,044		49,928		0		69.32	3.94	3.94		.00			232880	
32	STANTON ISD (MARTIN	.050000	257,480	12	3,640		44,935		0		69.32	3.94	3.94		.00			209615	
60	MARTIN HOSPITAL DIST	1.000000	5,149,630																
61	PERMIAN BASIN WATER	1.000000	5,149,630																

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	682060		0	2084922	535521	1,549,401	1,451,153	399628	
				2	523270		0	1504459	486788	1,017,671	836,087	255192	
				3	427026		0	1175646	442491	733,155	528,363	176476	
				4	361930		0	964575	402224	562,351	355,501	128135	
				5	314934		0	818279	365622	452,657	251,012	96195	
				6	279408		0	711307	332350	378,957	184,336	74000	
				7	249076		0	621028	332351	288,677	123,178	57175	
				8	224168		0	549762	332351	217,411	81,374	44791	
				9	201750		0	490547	332351	158,196	51,941	35368	
				10	181575		0	440311	332351	107,960	31,094	28095	
				11	163419		0	396299	332351	63,948	16,156	22378	
				12	147077		0	356692	332351	24,341	5,394	17823	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.41
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.41
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

\$/BBLRESV: 25.34 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 2,412,331 RI OIL VAL: 822,630
WI PAYOUT: 4.0 GAS VAL: 1,424,943 GAS VAL: 485,920
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

510,020
1
10.0 5
8/8 VALUE: 5,149,630 WI TOTAL: 3,841,080 RI TOTAL: 1,308,550

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 90.0 D B: .800 De/Dt: 35.0 / 10.0
GAS: 704.0 D B: 1.000 De/Dt: 26.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,856,250
LAST YR RI VAL: 1,219,280
LAST YR 8/8 VAL: 5,075,530

LAST YR OIL PROD: 47,439
LAST YR GAS PROD: 300,075

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 154115 - EPLEY-GLASSCOCK E8A          FULL WI DECIMAL = .814921          #WELLS:      1
RRC#, WELL#.....: 52310 -          RRC DIST.: 08        FULL RI DECIMAL = .185079          DEPTH: 9080
```

OPERATOR#	ASCN#	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#	.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME	...	--	-----	-----	----	----	----	----	-----
OPERATOR#	ASCN#	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OPERATOR NAME	.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME	...	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	18,478	92,743	0	65.10	3.85	3.85	.00	980283
ALT JOB#:	UNIT.....:	3	14,132	75,232	0	66.13	3.89	3.89	.00	761584
ALT LSE#:	EOR.....:	4	11,390	63,295	0	67.17	3.93	3.93	.00	623469
ALT RRC#:	GRAPH.....:	5	9,508	54,633	0	68.24	3.97	3.97	.00	528742

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,106	42,896	0	69.32	4.01	4.01	.00	401420
---	-----	-----	-----	8	6,298	38,606	0	69.32	4.01	4.01	.00	355776
00	MARTIN COUNTY APPR D	1.000000	4,891,710	9	5,644	34,745	0	69.32	4.01	4.01	.00	318831
01	MARTIN COUNTY	1.000000	4,891,710	10	5,080	31,271	0	69.32	4.01	4.01	.00	286971
31	GRADY ISD	1.000000	4,891,710	11	4,572	28,144	0	69.32	4.01	4.01	.00	258274
60	MARTIN HOSPITAL DIST	1.000000	4,891,710	12	4,115	25,330	0	69.32	4.01	4.01	.00	232458
61	PERMIAN BASIN WATER	1.000000	4,891,710		=====	=====	=====					=====
					120,845	655,910	0					6,585,319

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	375553	0	1753120	277222	1,475,898	1,382,311	374553
				2	290976	0	1271259	279994	991,265	814,393	240359
				3	238489	0	1000073	282793	717,280	516,921	167331
				4	202711	0	826180	285621	540,559	341,724	122333
				5	176751	0	705493	288478	417,015	231,247	92444
				6	157046	0	616990	291362	325,628	158,395	71547
			*** PARAMETERS ***	7	140177	0	541597	291363	250,234	106,774	55579
				8	126158	0	481934	291363	190,571	71,328	43766
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	113541	0	432372	291363	141,009	46,297	34748
YRS FLAT:	FMVF: .02	8/8 RES:		10	102188	0	389159	291363	97,796	28,166	27678
				11	91970	0	350244	291363	58,881	14,876	22045
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.49			12	82774	0	315232	291363	23,869	5,290	17557
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.49				=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPOLHCT)..: U	GAS %TAX ALLOW.: 12.5				2098334	0	8683653	3453648	5230005	3717722	1269940

PRD WELLHEAD PRICE:				ADDL GAS PRICES? N	\$/BBLRESV: 28.06	EQUIP VAL: 3,804		
					\$/BBLPROD: 0	WI OIL VAL: 2,762,977	RI OIL VAL: 943,808	
OP EXP \$/YR	OIL BOFD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 3.9	GAS VAL: 880,387	GAS VAL: 300,733	
-----	-----	-----	-----		RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0	
264,021						=====	=====	
-----	-----	-----	-----		8/8 VALUE: 4,891,710	WI TOTAL: 3,647,170	RI TOTAL: 1,244,540	

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      89.5 D  B:  .900  De/Dt: 34.0 / 10.0
GAS:     387.0 D  B: 1.000  De/Dt: 26.1 / 10.0
PRD:           M  B:       De/Dt:      /

```

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PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCMLD):

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LAST YR WI VAL: 3,533,370
LAST YR RI VAL: 1,166,180
LAST YR 8/8 VAL: 4,699,550

LAST YR OIL PROD: 47,520
LAST YR GAS PROD: 177,256

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REMARKS1:
REMARKS2:
MC1:
MC2:
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052327 - WELL=KELLEN 36-25 H (PIONEER) FULL WI DECIMAL = .755884 #WELLS: 3
RRC#, WELL#.....: 52327 - RRC DIST.: 08 FULL RI DECIMAL = .244116 DEPTH: 8893

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 149,830	170,723	0	64.08	4.83	4.83	.00	7257323
ALT RRC#:	GRAPH.....:	2 114,265	130,197	0	65.10	4.87	4.87	.00	5622758
		3 91,488	104,248	0	66.13	4.93	4.93	.00	4573175
		4 75,767	86,335	0	67.17	4.98	4.98	.00	3846897
		5 64,326	73,299	0	68.24	5.03	5.03	.00	3318033
		6 55,661	63,423	0	69.32	5.08	5.08	.00	2916518

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7 48,895	55,711	0	69.32	5.08	5.08	.00	2561994
---	-----	-----	-----	8 43,476	49,540	0	69.32	5.08	5.08	.00	2278050
00	MARTIN COUNTY APPR D	1.000000	25,690,630	9 39,053	44,496	0	69.32	5.08	5.08	.00	2046294
01	MARTIN COUNTY	1.000000	25,690,630	10 35,148	40,046	0	69.32	5.08	5.08	.00	1841681
32	STANTON ISD (MARTIN	1.000000	25,690,630	11 31,633	36,041	0	69.32	5.08	5.08	.00	1657502
60	MARTIN HOSPITAL DIST	1.000000	25,690,630	12 28,470	32,437	0	69.32	5.08	5.08	.00	1491768
61	PERMIAN BASIN WATER	1.000000	25,690,630	13 25,623	29,193	0	69.32	5.08	5.08	.00	1342591

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803,635	915,689	0	40,754,584
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YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	623296	0	7880619	1687371	6,193,248	5,800,534	2394207
2	479275	0	6102033	1619032	4,483,001	3,683,099	1640590
3	388481	0	4961656	1553460	3,408,196	2,456,184	1180512
4	324991	0	4171888	1490545	2,681,343	1,695,064	878418
5	278690	0	3596723	1430179	2,166,544	1,201,414	670184
6	243537	0	3160055	1372256	1,787,799	869,639	521084
7	213924	0	2775918	1372257	1,403,661	598,943	405081
8	190228	0	2468278	1372257	1,096,021	410,230	318744
9	170860	0	2217154	1372257	844,897	277,405	253378
10	153772	0	1995453	1372257	623,196	179,487	201806
11	138394	0	1795896	1372257	423,639	107,028	160733
12	124555	0	1616323	1372257	244,066	54,087	128015
13	112098	0	1454689	1372257	82,432	16,025	101960

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3442101	0	44196685	18758642	25438043	17349139	8854712
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OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.81	EQUIP VAL: 10,868
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 15,677,994
1,607,020				WI PAYOUT: 4.1	GAS VAL: 1,324,145
-----	-----	-----	-----	RI PAYOUT: 5.0	PRD VAL: 0
1					=====
5.0	5			8/8 VALUE: 25,690,620	WI TOTAL: 17,013,010
					RI TOTAL: 8,677,610

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 478.3 D B: .800 De/Dt: 26.0 / 10.0
GAS: 545.0 D B: .800 De/Dt: 26.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,937,180
LAST YR RI VAL: 4,986,680
LAST YR 8/8 VAL: 14,923,860

LAST YR OIL PROD: 193,127
LAST YR GAS PROD: 199,072

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154095 - DOVE-SCHARBAUER E10B FULL WI DECIMAL = .746332 #WELLS: 1
RRC#, WELL#.....: 52341 - RRC DIST.: 08 FULL RI DECIMAL = .253668 DEPTH: 9862

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	17,334	63,006	0	65.10	3.91	3.91	.00	842193	
ALT JOB#:	UNIT.....:		3	13,715	49,861	0	66.13	3.95	3.95	.00	676903	
ALT LSE#:	EOR.....:		4	11,352	41,267	0	67.17	3.99	3.99	.00	569088	
ALT RRC#:	GRAPH.....:		5	9,683	35,205	0	68.24	4.03	4.03	.00	493152	
			6	8,442	30,694	0	69.32	4.08	4.08	.00	436753	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,484	27,214	0	69.32	4.08	4.08	.00	387190
	-----	-----	-----	8	6,722	24,439	0	69.32	4.08	4.08	.00	347768
00	MARTIN COUNTY APPR D	1.000000	3,878,550	9	6,050	21,995	0	69.32	4.08	4.08	.00	313001
01	MARTIN COUNTY	1.000000	3,878,550	10	5,445	19,796	0	69.32	4.08	4.08	.00	281701
31	GRADY ISD	1.000000	3,878,550	11	4,901	17,816	0	69.32	4.08	4.08	.00	253557
60	MARTIN HOSPITAL DIST	1.000000	3,878,550	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	3,878,550		114,692	416,945	0					5,728,253

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	247389	0	1374336	409521	964,815	903,636	439428
				2	183861	0	1026054	384663	641,391	526,947	290328
				3	146991	0	823894	361314	462,580	333,367	206304
				4	122888	0	691976	339382	352,594	222,900	153338
				5	105887	0	599039	318781	280,258	155,412	117472
				6	93464	0	530217	299431	230,786	112,261	92015
				7	82868	0	470058	299432	170,626	72,806	72191
*** PARAMETERS ***				8	74418	0	422186	299432	122,754	45,946	57378
				9	66976	0	379977	299432	80,545	26,445	45700
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	60280	0	341981	299432	42,549	12,254	36399
YRS FLAT:	FMVF: .02	8/8 RES:		11	54250	0	307807	299432	8,375	2,116	28993

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.56			1239272	0	6967525	3610252	3357273	2414090	1539546
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.56									
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			\$/BBLRESV: 22.72		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			\$/BBLPROD: 0		WI OIL VAL: 1,945,014		RI OIL VAL: 1,240,401		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			WI PAYOUT: 3.9		GAS VAL: 420,792		GAS VAL: 268,353		
				RI PAYOUT: 4.9		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D			=====		=====		
-----	-----	-----	-----	8/8 VALUE:	3,878,550	WI TOTAL:	2,369,800	RI TOTAL:	1,508,750	
390,020										
-----	-----	-----	-----							
1										
7.0	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 77.6 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 282.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,544,430
LAST YR RI VAL: 973,330
LAST YR 8/8 VAL: 2,517,760

LAST YR OIL PROD: 33,822
LAST YR GAS PROD: 112,158

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154110 - EPLEY-GLASSCOCK W8C FULL WI DECIMAL = .832132 #WELLS: 1
RRC#, WELL#.....: 52352 - RRC DIST.: 08 FULL RI DECIMAL = .167868 DEPTH: 9129
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	2,628,740	1	21,634	45,363	0	64.08	4.00	4.00	.00	1153590
01	MARTIN COUNTY	1.000000	2,628,740	2	15,315	32,115	0	65.10	4.03	4.03	.00	829641
31	GRADY ISD	.950000	2,497,300	3	11,694	24,525	0	66.13	4.08	4.08	.00	643508
32	STANTON ISD (MARTIN	.050000	131,440	4	9,371	19,654	0	67.17	4.12	4.12	.00	523786
60	MARTIN HOSPITAL DIST	1.000000	2,628,740	5	7,765	16,286	0	68.24	4.17	4.17	.00	440933
61	PERMIAN BASIN WATER	1.000000	2,628,740	6	6,595	13,832	0	69.32	4.21	4.21	.00	380422
				7	5,708	11,974	0	69.32	4.21	4.21	.00	329257
				8	5,014	10,520	0	69.32	4.21	4.21	.00	289225
				9	4,460	9,357	0	69.32	4.21	4.21	.00	257268
					87,556	183,626	0					4,847,630

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	150992	0	1304582	446271	858,311	803,886	247576
2	107697	0	937338	405660	531,678	436,811	157418
3	83265	0	726773	368744	358,029	258,020	108013
4	67381	0	591167	335188	255,979	161,822	77752
5	56512	0	497445	304686	192,759	106,890	57898
6	48457	0	428879	276960	151,919	73,897	44175
7	41948	0	371205	276960	94,245	40,214	33837
8	36854	0	326079	276960	49,119	18,385	26303
9	32780	0	290048	276960	13,088	4,297	20705
	625886	0	5473516	2968389	2505127	1904222	773677

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.71
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
425,020			
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 72.5 D B: .800 De/Dt: 32.6 / 10.0
GAS: 152.0 D B: .800 De/Dt: 32.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,212,930
LAST YR RI VAL: 776,230
LAST YR 8/8 VAL: 2,989,160

LAST YR OIL PROD: 22,417
LAST YR GAS PROD: 54,793

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154093 - STRAIN RANCH 12-1-D FULL WI DECIMAL = .741270 #WELLS: 1
RRC#, WELL#.....: 52366 - RRC DIST.: 08 FULL RI DECIMAL = .258730 DEPTH: 9163
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	24,127	108,610	0	64.08	5.15	5.15	.00	1146047
ALT JOB#:	UNIT.....:	2	18,537	83,450	0	65.10	5.21	5.21	.00	894534
ALT LSE#:	EOR.....:	3	15,055	67,784	0	66.13	5.27	5.27	.00	737999
ALT RRC#:	GRAPH.....:	4	12,676	57,077	0	67.17	5.32	5.32	.00	631152
		5	10,951	49,296	0	68.24	5.37	5.37	.00	553948

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	9,635	43,384	0	69.32	5.43	5.43	.00	495093
				7	8,604	38,741	0	69.32	5.43	5.43	.00	442115
				8	7,744	34,867	0	69.32	5.43	5.43	.00	397924
00	MARTIN COUNTY APPR D	1.000000	5,292,890	9	6,970	31,380	0	69.32	5.43	5.43	.00	358152
01	MARTIN COUNTY	1.000000	5,292,890	10	6,273	28,242	0	69.32	5.43	5.43	.00	322337
31	GRADY ISD	1.000000	5,292,890	11	5,646	25,418	0	69.32	5.43	5.43	.00	290119
60	MARTIN HOSPITAL DIST	1.000000	5,292,890	12	5,081	22,876	0	69.32	5.43	5.43	.00	261086
61	PERMIAN BASIN WATER	1.000000	5,292,890	=====	=====	=====	=====	=====	=====	=====	=====	=====
					131,299	591,125	0					6,530,506

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	414623	0	1560670	308721	1,251,949	1,172,563	512438

				2	322285	0	1216819	311808	905,011	743,530	353574
				3	264798	0	1002797	314926	687,871	495,728	257861
				4	225086	0	856238	318075	538,163	340,210	194847
				5	196229	0	750177	321255	428,922	237,850	151071
				6	174625	0	669718	324468	345,250	167,940	119353
				7	155936	0	598051	324469	273,582	116,737	94320
				8	140343	0	538267	324469	213,798	80,023	75124
				9	126308	0	484460	324469	159,991	52,530	59835
				10	113677	0	436014	324469	111,545	32,126	47657
				11	102310	0	392429	324469	67,960	17,169	37959
				12	92078	0	353164	324469	28,695	6,359	30230

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28									
YRS FLAT:	FMVF: .02	8/8 RES:									
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.08										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.08										
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
					\$/BBLRESV: 25.70		EQUIP VAL:	3,804			
					\$/BBLPROD: 0		WI OIL VAL:	2,501,614		RI OIL VAL:	1,397,379
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.0		GAS VAL:	891,892		GAS VAL:	498,203
					RI PAYOUT: 5.1		PRD VAL:	0		PRD VAL:	0
294,020							=====	=====		=====	=====
					8/8 VALUE:	5,292,890	WI TOTAL:	3,397,310		RI TOTAL:	1,895,580

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 77.1 D B: 1.000 De/Dt: 25.9 / 10.0
GAS: 347.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 839,210
LAST YR RI VAL: 666,850
LAST YR 8/8 VAL: 1,506,060

LAST YR OIL PROD: 33,476
LAST YR GAS PROD: 106,312

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154098 - DOVE-SCHARBAUER W9B FULL WI DECIMAL = .746263 #WELLS: 1
RRC#, WELL#.....: 52386 - RRC DIST.: 08 FULL RI DECIMAL = .253737 DEPTH: 9897
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	14,835	79,082	0	65.10	3.86	3.86	.00	720710	
ALT JOB#:	UNIT.....:		3	11,785	64,151	0	66.13	3.89	3.89	.00	581594	
ALT LSE#:	EOR.....:		4	9,774	53,971	0	67.17	3.94	3.94	.00	489936	
ALT RRC#:	GRAPH.....:		5	8,353	46,584	0	68.24	3.98	3.98	.00	425376	
			6	7,291	40,979	0	69.32	4.02	4.02	.00	377170	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,470	36,580	0	69.32	4.02	4.02	.00	334699
	-----	-----	-----	8	5,814	32,922	0	69.32	4.02	4.02	.00	300764
00	MARTIN COUNTY APPR D	1.000000	3,585,110	9	5,233	29,630	0	69.32	4.02	4.02	.00	270708
01	MARTIN COUNTY	1.000000	3,585,110	10	4,710	26,667	0	69.32	4.02	4.02	.00	243653
31	GRADY ISD	1.000000	3,585,110	11	4,239	24,000	0	69.32	4.02	4.02	.00	219288
60	MARTIN HOSPITAL DIST	1.000000	3,585,110	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	3,585,110		98,544	537,707	0					4,922,222

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	294027	0	1252351	372771	879,580	823,805	400570
				2	227802	0	948512	353909	594,603	488,508	268484
				3	186228	0	767822	336001	431,821	311,200	192333
				4	158690	0	648626	319000	329,626	208,380	143785
				5	138360	0	563736	302858	260,878	144,664	110590
				6	122936	0	500106	287533	212,573	103,402	86822
				7	109739	0	444438	287534	156,904	66,951	68280
*** PARAMETERS ***				8	98765	0	399529	287534	111,995	41,918	54319
				9	88889	0	359597	287534	72,063	23,661	43266
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	80000	0	323653	287534	36,119	10,403	34461
YRS FLAT:	FMVF: .02	8/8 RES:		11	71999	0	291287	287534	3,753	948	27447
				=====							
OIL WELLHEAD PRICE: 67.80					1577435	0	6499657	3409742	3089915	2223840	1430357
OIL %TAX ALLOWABLE: 9.6											
TYPE..(USNPQLHCT): U											
GRAV SCHED#/DEGREE: 99/40											
PRD WELLHEAD PRICE:											
OP EXP \$/YR											

1											
6.0											

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 65.7 D B: 1.000 De/Dt: 29.4 / 10.0
GAS: 330.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,678,260
LAST YR RI VAL: 1,039,340
LAST YR 8/8 VAL: 2,717,600

LAST YR OIL PROD: 30,649
LAST YR GAS PROD: 147,336

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154113 - EPLEY-GLASSCOCK E8C FULL WI DECIMAL = .828807 #WELLS: 1
RRC#, WELL#.....: 52409 - RRC DIST.: 08 FULL RI DECIMAL = .171193 DEPTH: 9421
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,012	62,136	0	69.32	4.00	4.00	.00	862483
---	-----	-----	-----	8 <td>13,511</td> <td>55,922</td> <td>0<td>69.32</td><td>4.00</td><td>4.00</td><td>.00<td>776246</td></td></td>	13,511	55,922	0 <td>69.32</td> <td>4.00</td> <td>4.00</td> <td>.00<td>776246</td></td>	69.32	4.00	4.00	.00 <td>776246</td>	776246
00	MARTIN COUNTY APPR D	1.000000	9,260,920	9	12,160	50,330	0	69.32	4.00	4.00	.00	698627
01	MARTIN COUNTY	1.000000	9,260,920	10	10,944	45,297	0	69.32	4.00	4.00	.00	628765
31	GRADY ISD	.950000	8,797,880	11	9,850	40,767	0	69.32	4.00	4.00	.00	565911
32	STANTON ISD (MARTIN	.050000	463,050	12	8,865	36,690	0	69.32	4.00	4.00	.00	509320
60	MARTIN HOSPITAL DIST	1.000000	9,260,920	13	7,979	33,021	0	69.32	4.00	4.00	.00	458417
61	PERMIAN BASIN WATER	1.000000	9,260,920	14	7,181	29,719	0	69.32	4.00	4.00	.00	412569
				15	6,463	26,747	0	69.32	4.00	4.00	.00	371318
				16	5,817	24,072	0	69.32	4.00	4.00	.00	334204
					=====	=====	=====					=====
					261,595	1,082,661	0					14,589,345

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	582588	0	2956656	535521	2,421,135	2,267,611	574505
				2	442409	0	2254661	503015	1,751,646	1,439,100	387702
*** PARAMETERS ***				3	358234	0	1833473	472482	1,360,991	980,825	279003
				4	302007	0	1552433	443802	1,108,631	700,843	209062
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	261788	0	1351713	416863	934,850	518,403	161088
YRS FLAT:	FMVF: .02	8/8 RES:		6	231582	0	1201157	391559	809,598	393,812	126679
				7	205995	0	1068478	391560	676,918	288,841	99723
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.48			8	185394	0	961640	391560	570,080	213,376	79424
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.48			9	166855	0	865482	391560	473,922	155,603	63259
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	150170	0	778935	391560	387,375	111,568	50383
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			11	135152	0	701063	391560	309,503	78,193	40130
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	121636	0	630956	391560	239,396	53,052	31961
				13	109472	0	567889	391560	176,329	34,278	25457
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	98525	0	511094	391560	119,534	20,383	20276
-----	-----	-----	-----	15	88672	0	459990	391560	68,430	10,236	16149
510,020				16	79804	0	414008	391560	22,448	2,945	12862
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
1					3520283	0	18109628	6678842	11430786	7269069	2177663

\$/BBLRESV: 26.47 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 5,738,928 RI OIL VAL: 1,719,264
WI PAYOUT: 4.5 GAS VAL: 1,384,753 GAS VAL: 414,843
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 145.0 D B: 1.000 De/Dt: 28.0 / 10.0 8/8 VALUE: 9,260,920 WI TOTAL: 7,126,810 RI TOTAL: 2,134,110
GAS: 600.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,902,640
LAST YR RI VAL: 1,460,570
LAST YR 8/8 VAL: 6,363,210

LAST YR OIL PROD: 67,593
LAST YR GAS PROD: 265,207

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154094 - DOVE-SCHARBAUER E10A FULL WI DECIMAL = .746331 #WELLS: 1
RRC#, WELL#.....: 52416 - RRC DIST.: 08 FULL RI DECIMAL = .253669 DEPTH: 9868
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,506,730	1	16,573	70,231	0	64.08	3.96	3.96	.00	792602
01	MARTIN COUNTY	1.000000	2,506,730	2	12,059	51,106	0	65.10	4.00	4.00	.00	585900
31	GRADY ISD	1.000000	2,506,730	3	9,484	40,197	0	66.13	4.04	4.04	.00	468082
60	MARTIN HOSPITAL DIST	1.000000	2,506,730	4	7,817	33,139	0	67.17	4.09	4.09	.00	391874
61	PERMIAN BASIN WATER	1.000000	2,506,730	5	6,651	28,188	0	68.24	4.13	4.13	.00	338733
				6	5,785	24,529	0	69.32	4.17	4.17	.00	299291
				7	5,119	21,714	0	69.32	4.17	4.17	.00	264835
				8	4,591	19,474	0	69.32	4.17	4.17	.00	237518
				9	4,132	17,527	0	69.32	4.17	4.17	.00	213772
				10	3,719	15,774	0	69.32	4.17	4.17	.00	192405
					=====	=====	=====					=====
					75,930	321,879	0					3,785,012

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	207566	0	1000168	380121	620,047	580,730	319793
				2	152568	0	738468	345530	392,938	322,826	208955
				3	121201	0	589283	314086	275,197	198,325	147557
				4	101157	0	493031	285504	207,527	131,191	109254
				5	86885	0	425618	259523	166,095	92,104	83464
				6	76339	0	375630	235906	139,724	67,966	65188
				7	67578	0	332413	235907	96,506	41,179	51052
				8	60607	0	298125	235907	62,218	23,287	40518
				9	54548	0	268320	235907	32,413	10,642	32272
				10	49092	0	241497	235907	5,590	1,610	25704
					=====	=====	=====	=====	=====	=====	=====
					977541	0	4762553	2764298	1998255	1469860	1083757

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.67 \$/BBLRESV: 20.20 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.67 \$/BBLPROD: 0 WI OIL VAL: 1,144,799 RI OIL VAL: 844,083
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 295,662 GAS VAL: 217,998
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,506,730 WI TOTAL: 1,444,650 RI TOTAL: 1,062,080

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
362,020			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.0 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 233.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,246,280
LAST YR RI VAL: 844,320
LAST YR 8/8 VAL: 2,090,600

LAST YR OIL PROD: 19,819
LAST YR GAS PROD: 60,510

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154092 - STRAIN RANCH 12-1-C FULL WI DECIMAL = .741515 #WELLS: 2
RRC#, WELL#.....: 52417 - RRC DIST.: 08 FULL RI DECIMAL = .258485 DEPTH: 8901
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,224,900	1	88,518	109,801	0	64.08	4.92	4.92	.00	4206046
01	MARTIN COUNTY	1.000000	11,224,900	2	51,786	70,687	0	65.10	4.97	4.97	.00	2499846
31	GRADY ISD	1.000000	11,224,900	3	36,744	52,235	0	66.13	5.02	5.02	.00	1801793
60	MARTIN HOSPITAL DIST	1.000000	11,224,900	4	28,500	41,446	0	67.17	5.08	5.08	.00	1419516
61	PERMIAN BASIN WATER	1.000000	11,224,900	5	23,286	34,360	0	68.24	5.13	5.13	.00	1178294
				6	19,686	29,348	0	69.32	5.18	5.18	.00	1011896
				7	17,053	25,611	0	69.32	5.18	5.18	.00	876555
				8	15,040	22,721	0	69.32	5.18	5.18	.00	773083
				9	13,455	20,419	0	69.32	5.18	5.18	.00	691611
				10	12,110	18,377	0	69.32	5.18	5.18	.00	622476
					=====	=====	=====					=====
					306,178	425,005	0					15,081,116

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	400582	0	4606628	854723	3,751,905	3,513,996	1510632
				2	260505	0	2760351	811474	1,948,877	1,601,139	801057
				3	194440	0	1996233	770413	1,225,820	883,411	512660
				4	156123	0	1575639	731430	844,209	533,683	358096
				5	130704	0	1308998	694420	614,578	340,802	263269
				6	112727	0	1124623	659282	465,341	226,355	200168
				7	98373	0	974928	659283	315,645	134,686	153562
				8	87272	0	860355	659283	201,072	75,259	119923
				9	78430	0	770041	659283	110,758	36,365	94987
				10	70587	0	693063	659283	33,780	9,729	75655
					=====	=====	=====	=====	=====	=====	=====
					1589743	0	16670859	7158874	9511985	7355425	4090009

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 28.72 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 6,520,924 RI OIL VAL: 3,625,982
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 687,385 GAS VAL: 382,223
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,224,900 WI TOTAL: 7,216,700 RI TOTAL: 4,008,200

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
814,022			
-----	-----	-----	-----
1			
6.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 350.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 400.0 D B: 1.000 De/Dt: 42.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,203,390
LAST YR RI VAL: 1,294,610
LAST YR 8/8 VAL: 3,498,000

LAST YR OIL PROD: 211,960
LAST YR GAS PROD: 260,511

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154090 - STRAIN RANCH 12-1-A FULL WI DECIMAL = .741184 #WELLS: 3
RRC#, WELL#.....: 52423 - RRC DIST.: 08 FULL RI DECIMAL = .258816 DEPTH: 9151
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,087	49,051	0	69.32	2.78	2.78	.00	1186184
---	-----	-----	-----	8	20,465	43,515	0	69.32	2.78	2.78	.00	1051469
00	MARTIN COUNTY APPR D	1.000000	13,306,740	9	18,378	39,103	0	69.32	2.78	2.78	.00	944241
01	MARTIN COUNTY	1.000000	13,306,740	10	16,540	35,193	0	69.32	2.78	2.78	.00	849807
31	GRADY ISD	1.000000	13,306,740									
60	MARTIN HOSPITAL DIST	1.000000	13,306,740		386,928	813,929	0					19,087,340
61	PERMIAN BASIN WATER	1.000000	13,306,740									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	411454	0	5228452	1131923	4,096,529	3,836,768	1717507
				2	267902	0	3382075	1074648	2,307,427	1,895,712	983179
				3	200186	0	2525336	1020270	1,505,066	1,084,655	649660
				4	160022	0	2028266	968644	1,059,622	669,861	461761
				5	134127	0	1704637	919631	785,006	435,309	343433
				6	115804	0	1476368	873097	603,271	293,449	263228
				7	101069	0	1287253	873098	414,155	176,720	203106
				8	89662	0	1141131	873098	268,033	100,322	159334
*** PARAMETERS ***				9	80571	0	1024812	873098	151,714	49,812	126631
				10	72515	0	922322	873098	49,224	14,177	100856
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		1633312	0	20720652	9480605	11240047	8556785	5008695
YRS FLAT:		FMVF: .02	8/8 RES:								

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.11 \$/BBLRESV: 26.94 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.11 \$/BBLPROD: 0 WI OIL VAL: 7,724,642 RI OIL VAL: 4,521,602
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 660,999 GAS VAL: 386,914
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 13,306,740 WI TOTAL: 8,398,220 RI TOTAL: 4,908,520

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,078,022			
-----	-----	-----	-----
1			
6.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 373.0 D B: 1.000 De/Dt: 43.0 / 10.0
GAS: 766.0 D B: 1.000 De/Dt: 42.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,548,990
LAST YR RI VAL: 2,852,920
LAST YR 8/8 VAL: 7,401,910

LAST YR OIL PROD: 226,310
LAST YR GAS PROD: 355,887

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154109 - EPLEY-GLASSCOCK W8B FULL WI DECIMAL = .832010 #WELLS: 1
RRC#, WELL#.....: 52479 - RRC DIST.: 08 FULL RI DECIMAL = .167990 DEPTH: 9347
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	25,893	175,255	0	64.08	3.73	3.73	.00	1380490
ALT JOB#:	UNIT.....:	2	19,560	136,083	0	65.10	3.76	3.76	.00	1059445
ALT LSE#:	EOR.....:	3	15,723	111,263	0	66.13	3.80	3.80	.00	865092
ALT RRC#:	GRAPH.....:	4	13,148	94,113	0	67.17	3.84	3.84	.00	734791
		5	11,299	81,551	0	68.24	3.89	3.89	.00	641516
		6	9,905	71,949	0	69.32	3.92	3.92	.00	571270

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,818	64,374	0	69.32	3.92	3.92	.00	508578
---	-----	-----	-----	8	7,936	57,937	0	69.32	3.92	3.92	.00	457708
00	MARTIN COUNTY APPR D	1.000000	5,210,260	9	7,142	52,143	0	69.32	3.92	3.92	.00	411914
01	MARTIN COUNTY	1.000000	5,210,260	10	6,428	46,929	0	69.32	3.92	3.92	.00	370734
31	GRADY ISD	.950000	4,949,750	11	5,785	42,236	0	69.32	3.92	3.92	.00	333649
32	STANTON ISD (MARTIN	.050000	260,510	12	5,207	38,012	0	69.32	3.92	3.92	.00	300313
60	MARTIN HOSPITAL DIST	1.000000	5,210,260	13	4,686	34,211	0	69.32	3.92	3.92	.00	270265
61	PERMIAN BASIN WATER	1.000000	5,210,260	=====	=====	=====	=====	=====	=====	=====	=====	=====
					141,530	1,006,056	0					7,905,765

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	543886	0	1924376	535521	1,388,855	1,300,788	365515
				2	425716	0	1485161	497605	987,556	811,346	249639
				3	351773	0	1216865	462374	754,491	543,739	181009
				4	300683	0	1035474	429638	605,836	382,990	136309
				5	263941	0	905457	399220	506,237	280,723	105479
*** PARAMETERS ***				6	234660	0	805930	370955	434,975	211,584	83085
				7	209954	0	718532	370956	347,576	148,311	65554
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	188960	0	646668	370956	275,712	103,196	52209
YRS FLAT:	FMVF: .02	8/8 RES:		9	170063	0	581977	370956	211,021	69,284	41580
				10	153058	0	523792	370956	152,836	44,018	33119
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.39			11	137752	0	471401	370956	100,445	25,377	26377
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.39			12	123975	0	424288	370956	53,332	11,818	21009
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			13	111578	0	381843	370956	10,887	2,117	16732
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				3215999	0	11121764	5292005	5829759	3935291	1377616

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.28	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,741,403	RI OIL VAL: 959,675	
510,020				WI PAYOUT: 4.2	GAS VAL: 1,115,178	GAS VAL: 390,387	
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
8.0	5			8/8 VALUE: 5,210,260	WI TOTAL: 3,860,200	RI TOTAL: 1,350,060	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 83.7 D B: 1.000 De/Dt: 27.5 / 10.0
GAS: 556.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,534,820
LAST YR RI VAL: 894,400
LAST YR 8/8 VAL: 3,429,220

LAST YR OIL PROD: 35,082
LAST YR GAS PROD: 251,101

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154108 - EPLEY-GLASSCOCK W8A FULL WI DECIMAL = .831690 #WELLS: 1
RRC#, WELL#.....: 52498 - RRC DIST.: 08 FULL RI DECIMAL = .168310 DEPTH: 9353
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,871,660	1	35,707	133,534	0	64.08	3.82	3.82	.00	1902994
01	MARTIN COUNTY	1.000000	6,871,660	2	27,119	101,419	0	65.10	3.86	3.86	.00	1468305
31	GRADY ISD	.950000	6,528,080	3	21,873	81,793	0	66.13	3.89	3.89	.00	1203008
32	STANTON ISD (MARTIN	.050000	343,590	4	18,327	68,545	0	67.17	3.94	3.94	.00	1023831
60	MARTIN HOSPITAL DIST	1.000000	6,871,660	5	15,773	58,996	0	68.24	3.98	3.98	.00	895189
61	PERMIAN BASIN WATER	1.000000	6,871,660	6	13,846	51,784	0	69.32	4.02	4.02	.00	798260
				7	12,337	46,145	0	69.32	4.02	4.02	.00	711262
				8	11,103	41,531	0	69.32	4.02	4.02	.00	640118
				9	9,993	37,378	0	69.32	4.02	4.02	.00	576124
				10	8,994	33,640	0	69.32	4.02	4.02	.00	518529
				11	8,095	30,276	0	69.32	4.02	4.02	.00	466699
				12	7,286	27,248	0	69.32	4.02	4.02	.00	420058
				13	6,557	24,523	0	69.32	4.02	4.02	.00	378029
				14	5,901	22,071	0	69.32	4.02	4.02	.00	340209
				15	5,311	19,864	0	69.32	4.02	4.02	.00	306194
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					208,222	778,747	0					11,648,809

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	424245	0	2327239	535521	1,791,718	1,678,105	443048
2	325588	0	1793893	497605	1,296,288	1,064,990	302224
3	264623	0	1467631	462374	1,005,257	724,458	218810
4	224612	0	1248443	429638	818,805	517,623	164719
5	195284	0	1090473	399220	691,253	383,320	127323
6	173134	0	971394	370955	600,439	292,072	100373
7	154281	0	865543	370956	494,587	211,041	79147
8	138854	0	778972	370956	408,016	152,716	63034
9	124969	0	701093	370956	330,137	108,393	50206
10	112472	0	631001	370956	260,045	74,896	39988
11	101225	0	567924	370956	196,968	49,762	31851
12	91101	0	511159	370956	140,203	31,070	25368
13	81990	0	460019	370956	89,063	17,314	20204
14	73792	0	414001	370956	43,045	7,340	16091
15	66413	0	372607	370956	1,651	247	12816
	=====	=====	=====	=====	=====	=====	=====
	510,020	2552583	0	14201392	6033917	8167475	5313347

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

510,020 2552583 0 14201392 6033917 8167475 5313347 1695202

1 \$/BBLRESV: 24.66 EQUIP VAL: 3,286
8.0 5 \$/BBLPROD: 0 WI OIL VAL: 4,271,149 RI OIL VAL: 1,362,693
WI PAYOUT: 4.4 GAS VAL: 935,925 GAS VAL: 298,603
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 115.0 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: 430.0 D B: 1.000 De/Dt: 27.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,852,150
LAST YR RI VAL: 1,190,190
LAST YR 8/8 VAL: 5,042,340

LAST YR OIL PROD: 51,210
LAST YR GAS PROD: 186,659

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154112 - EPLEY-GLASSCOCK E8B FULL WI DECIMAL = .828791 #WELLS: 1
RRC#, WELL#.....: 52502 - RRC DIST.: 08 FULL RI DECIMAL = .171209 DEPTH: 9440
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	27,004	227,100	0	64.08	3.74	3.74	.00	1434153
				2	19,561	175,418	0	65.10	3.77	3.77	.00	1055400
				3	15,251	142,950	0	66.13	3.81	3.81	.00	835876
				4	12,449	120,644	0	67.17	3.85	3.85	.00	693034
				5	10,486	104,370	0	68.24	3.89	3.89	.00	593054
				6	9,039	91,966	0	69.32	3.93	3.93	.00	519307
				7	7,929	82,202	0	69.32	3.93	3.93	.00	455535
				8	7,055	73,982	0	69.32	3.93	3.93	.00	405322
00	MARTIN COUNTY APPR D	1.000000	5,710,660	9	6,345	66,584	0	69.32	3.93	3.93	.00	364532
01	MARTIN COUNTY	1.000000	5,710,660	10	5,711	59,926	0	69.32	3.93	3.93	.00	328107
31	GRADY ISD	.950000	5,425,130	11	5,140	53,933	0	69.32	3.93	3.93	.00	295302
32	STANTON ISD (MARTIN	.050000	285,530	12	4,626	48,540	0	69.32	3.93	3.93	.00	265772
60	MARTIN HOSPITAL DIST	1.000000	5,710,660	13	4,163	43,686	0	69.32	3.93	3.93	.00	239172
61	PERMIAN BASIN WATER	1.000000	5,710,660	=====	=====	=====	=====	=====	=====	=====	=====	=====
					134,759	1,291,301	0					7,484,566

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	703937	0	2138090	535521	1,602,569	1,500,950	415498
			2	548101	0	1603501	497605	1,105,896	908,571	275762
			3	451392	0	1287268	462374	824,894	594,476	195909
			4	384956	0	1077990	429638	648,352	409,868	145186
			5	336489	0	929543	399220	530,323	294,080	110789
*** PARAMETERS ***			6	299547	0	818854	370955	447,899	217,871	86370
			7	267744	0	723279	370956	352,323	150,336	67512
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	240970	0	646292	370956	275,336	103,055	53385
YRS FLAT:	FMVF: .02	8/8 RES:	9	216874	0	581406	370956	210,450	69,097	42500
			10	195188	0	523295	370956	152,339	43,875	33852
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.40		11	175668	0	470970	370956	100,014	25,268	26963
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.40		12	158102	0	423874	370956	52,918	11,728	21474
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	142292	0	381464	370956	10,508	2,043	17102
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			4121260	0	11605826	5292005	6313821	4331218	1492302

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.51	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,737,325	RI OIL VAL: 943,133	
510,020				WI PAYOUT: 4.1	GAS VAL: 1,507,264	GAS VAL: 519,321	
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	=====
8.0	5			8/8 VALUE: 5,710,660	WI TOTAL: 4,248,210	RI TOTAL: 1,462,450	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 89.5 D B: .900 De/Dt: 31.0 / 10.0
GAS: 723.0 D B: 1.000 De/Dt: 25.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,272,960
LAST YR RI VAL: 1,084,090
LAST YR 8/8 VAL: 4,357,050

LAST YR OIL PROD: 42,967
LAST YR GAS PROD: 300,693

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154099 - DOVE-SCHARBAUER W9C FULL WI DECIMAL = .746268 #WELLS: 1
RRC#, WELL#.....: 52520 - RRC DIST.: 08 FULL RI DECIMAL = .253732 DEPTH: 9881
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,943	34,250	0	69.32	4.04	4.04	.00	307439
---	-----	-----	-----	8	5,333 <td>30,825<td>0</td><td>69.32<td>4.04<td>4.04<td>.00<td>275883</td></td></td></td></td></td>	30,825 <td>0</td> <td>69.32<td>4.04<td>4.04<td>.00<td>275883</td></td></td></td></td>	0	69.32 <td>4.04<td>4.04<td>.00<td>275883</td></td></td></td>	4.04 <td>4.04<td>.00<td>275883</td></td></td>	4.04 <td>.00<td>275883</td></td>	.00 <td>275883</td>	275883
00	MARTIN COUNTY APPR D	1.000000	3,502,140	9	4,800	27,743	0	69.32	4.04	4.04	.00	248310
01	MARTIN COUNTY	1.000000	3,502,140	10	4,320	24,969	0	69.32	4.04	4.04	.00	223479
31	GRADY ISD	1.000000	3,502,140									
60	MARTIN HOSPITAL DIST	1.000000	3,502,140		87,628	481,015	0					4,368,487
61	PERMIAN BASIN WATER	1.000000	3,502,140									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	276043	0	1182918	261471	921,447	863,018	378351
				2	214416	0	888492	264085	624,407	512,993	251489
				3	175273	0	715466	266726	448,740	323,393	179213
				4	149351	0	602497	269394	333,103	210,577	133556
				5	130212	0	522388	272087	250,301	138,799	102475
				6	115686	0	462596	274808	187,788	91,345	80307
				7	103261	0	410700	274809	135,891	57,985	63096
				8	92935	0	368818	274809	94,009	35,186	50142
*** PARAMETERS ***				9	83643	0	331953	274809	57,144	18,762	39938
				10	75280	0	298759	274809	23,950	6,898	31809
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28								
YRS FLAT:		FMVF: .02	8/8 RES:		1416100	0	5784587	2707807	3076780	2258956	1310376

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.52
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

249,020

\$/BBLRESV: 25.57 EQUIP VAL: 4,194
\$/BBLPROD: 0 WI OIL VAL: 1,671,831 RI OIL VAL: 969,796
WI PAYOUT: 3.7 GAS VAL: 541,944 GAS VAL: 314,371
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 3,502,140 WI TOTAL: 2,217,970 RI TOTAL: 1,284,170

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 62.7 D B: 1.000 De/Dt: 30.5 / 10.0
GAS: 309.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,898,290
LAST YR RI VAL: 1,032,020
LAST YR 8/8 VAL: 2,930,310

LAST YR OIL PROD: 33,767
LAST YR GAS PROD: 144,105

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154089 - KADERLI 27 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52612 - V RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10130
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,057,320	1	6,897	7,556	0	64.08	4.30	4.30	.00	331470
01	MARTIN COUNTY	1.000000	1,057,320	2	5,548	6,263	0	65.10	4.35	4.35	.00	270881
32	STANTON ISD (MARTIN	1.000000	1,057,320	3	4,639	5,347	0	66.13	4.39	4.39	.00	230083
60	MARTIN HOSPITAL DIST	1.000000	1,057,320	4	3,989	4,664	0	67.17	4.44	4.44	.00	200956
61	PERMIAN BASIN WATER	1.000000	1,057,320	5	3,499	4,137	0	68.24	4.48	4.48	.00	179079
				6	3,113	3,718	0	69.32	4.53	4.53	.00	161845
				7	2,802	3,346	0	69.32	4.53	4.53	.00	145676
				8	2,522	3,011	0	69.32	4.53	4.53	.00	131119
				9	2,270	2,710	0	69.32	4.53	4.53	.00	118017
					=====	=====	=====					=====
					35,279	40,752	0					1,769,126

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	24368	0	355838	109410	246,428	230,802	111581
2	20433	0	291314	110504	180,810	148,548	80840
3	17605	0	247688	111609	136,079	98,068	60825
4	15531	0	216487	112725	103,762	65,595	47047
5	13900	0	192979	113852	79,127	43,878	37113
6	12632	0	174477	114990	59,487	28,936	29695
7	11368	0	157044	114991	42,053	17,944	23653
8	10230	0	141349	114991	26,358	9,865	18840
9	9207	0	127224	114991	12,233	4,017	15006
	=====	=====	=====	=====	=====	=====	=====
	135274	0	1904400	1018063	886337	647653	424600

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.07
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
104,200			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.4 D B: 1.000 De/Dt: 21.5 / 10.0
GAS: 23.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,190
LAST YR RI VAL: 101,590
LAST YR 8/8 VAL: 184,780

LAST YR OIL PROD: 8,278
LAST YR GAS PROD: 9,627

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154163 - RAGLAND-ANDERSON 47 A FULL WI DECIMAL = .794789 #WELLS: 1
RRC#, WELL#.....: 52850 - RRC DIST.: 08 FULL RI DECIMAL = .205211 DEPTH: 8400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,411,840	1	40,109	63,353	0	64.08	4.68	4.68	.00	2042755
01	MARTIN COUNTY	1.000000	6,411,840	2	28,418	45,853	0	65.10	4.73	4.73	.00	1470369
32	STANTON ISD (MARTIN	1.000000	6,411,840	3	21,868	35,959	0	66.13	4.78	4.78	.00	1149369
60	MARTIN HOSPITAL DIST	1.000000	6,411,840	4	17,701	29,584	0	67.17	4.83	4.83	.00	944985
61	PERMIAN BASIN WATER	1.000000	6,411,840	5	14,821	25,133	0	68.24	4.88	4.88	.00	803838
				6	12,720	21,847	0	69.32	4.94	4.94	.00	700806
				7	11,121	19,323	0	69.32	4.94	4.94	.00	612709
				8	9,865	17,321	0	69.32	4.94	4.94	.00	543510
				9	8,855	15,589	0	69.32	4.94	4.94	.00	487864
				10	7,970	14,030	0	69.32	4.94	4.94	.00	439105
				11	7,173	12,627	0	69.32	4.94	4.94	.00	395195
				12	6,456	11,364	0	69.32	4.94	4.94	.00	355692
				13	5,810	10,228	0	69.32	4.94	4.94	.00	320101
					=====	=====	=====					=====
					192,887	322,211	0					10,266,298

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	235649	0	2278404	452571	1,825,833	1,710,057	553400
2	172378	0	1642747	429671	1,213,076	996,627	353105
3	136612	0	1285981	407929	878,052	632,785	244617
4	113568	0	1058553	387288	671,265	424,353	178193
5	97480	0	901318	367691	533,627	295,912	134268
6	85777	0	786583	349086	437,497	212,812	103697
7	75867	0	688576	349086	339,490	144,860	80333
8	68007	0	611517	349086	262,431	98,225	63134
9	61206	0	549070	349086	199,984	65,660	50166
10	55085	0	494190	349086	145,104	41,791	39957
11	49577	0	444772	349086	95,686	24,174	31826
12	44618	0	400310	349086	51,224	11,352	25347
13	40158	0	360259	349086	11,173	2,172	20187
	=====	=====	=====	=====	=====	=====	=====
	1235982	0	11502280	4837838	6664442	4660780	1878230

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.59	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 4,076,752	RI OIL VAL: 1,642,875	
431,020				WI PAYOUT: 4.0	GAS VAL: 490,808	GAS VAL: 197,789	
-----	-----	-----	-----	RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
6.0	5			8/8 VALUE: 6,411,840	WI TOTAL: 4,571,180	RI TOTAL: 1,840,660	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 135.0 D B: .900 De/Dt: 33.0 / 10.0
GAS: 211.0 D B: 1.000 De/Dt: 31.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,547,650
LAST YR RI VAL: 1,339,470
LAST YR 8/8 VAL: 4,887,120

LAST YR OIL PROD: 66,605
LAST YR GAS PROD: 68,948

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 154164 - RAGLAND-ANDERSON 47 B          FULL WI DECIMAL = .794797          #WELLS:      1
RRC#, WELL#.....: 52851 -          RRC DIST.: 08          FULL RI DECIMAL = .205203          DEPTH: 8371
```

OPERATOR#:	85280300	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OPERATOR NAME....:	PIONEER NATURAL RES.	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD#.....:	85280300	--	-----	-----	-----	-----	-----	-----	-----
OIL FIELD NAME....:	SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	29,119	58,664	0	65.10	4.58	4.58	.00	1506654
ALT JOB#:	UNIT.....:	3	22,835	46,285	0	66.13	4.63	4.63	.00	1200206
ALT LSE#:	EOR.....:	4	18,787	38,230	0	67.17	4.67	4.67	.00	1002972
ALT RRC#:	GRAPH.....:	5	15,958	32,568	0	68.24	4.73	4.73	.00	865513

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,267	25,128	0	69.32	4.77	4.77	.00	675854
---	-----	-----	-----	8	10,998	22,554	0	69.32	4.77	4.77	.00	605938
00	MARTIN COUNTY APPR D	1.000000	7,015,170	9	9,898	20,299	0	69.32	4.77	4.77	.00	545334
01	MARTIN COUNTY	1.000000	7,015,170	10	8,908	18,269	0	69.32	4.77	4.77	.00	490789
32	STANTON ISD (MARTIN	1.000000	7,015,170	11	8,017	16,442	0	69.32	4.77	4.77	.00	441699
60	MARTIN HOSPITAL DIST	1.000000	7,015,170	12	7,215	14,798	0	69.32	4.77	4.77	.00	397513
61	PERMIAN BASIN WATER	1.000000	7,015,170	13	6,494	13,318	0	69.32	4.77	4.77	.00	357789
				14	5,845	11,986	0	69.32	4.77	4.77	.00	322032
					=====	=====	=====					=====
					210.447	427.090	0					11,225.726

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	288693	0	2337733	452571	1,885,162	1,765,624	567784
				2	213547	0	1720201	429671	1,290,530	1,060,260	369735
				3	170325	0	1370531	407929	962,602	693,717	260687
				4	141898	0	1144870	387288	757,582	478,920	192714
*** PARAMETERS ***				5	122436	0	987949	367691	620,258	343,951	147166
				6	107541	0	871934	349086	522,848	254,329	114943
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	95265	0	771119	349086	422,033	180,081	89959
YRS FLAT:	FMVF: .02	8/8 RES:		8	85506	0	691444	349086	342,358	128,141	713822
				9	76957	0	622291	349086	273,205	89,701	56853
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 5.34		10	69261	0	560050	349086	210,964	60,760	45280
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 5.34		11	62335	0	504034	349086	154,948	39,146	36064
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		12	56102	0	453615	349086	104,529	23,165	28721
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y		13	50491	0	408280	349086	59,194	11,508	22877
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		14	45441	0	367473	349086	18,387	3,135	18221
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		1585798	0	12811524	5186924	7624600	5132438	2022386
431,020					\$/BBLRESV: 26.35		EQUIP VAL:	3,450			
					\$/BBLPROD: 0		WI OIL VAL:	4,407,202	RI OIL VAL:	1,736,614	
1					WI PAYOUT: 4.2		GAS VAL:	622,582	GAS VAL:	245,322	
6.0 5					RI PAYOUT: 5.1		PRD VAL:	0	PRD VAL:	0	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	134.0	D	B: 1.000	De/Dt: 31.5 / 10.0
GAS:	265.0	D	B: 1.000	De/Dt: 30.5 / 10.0
PRD:		M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR WI VAL: 3,483,150
LAST YR RI VAL: 1,322,410
LAST YR 8/8 VAL: 4,805,560

LAST YR OIL PROD: 75,730
LAST YR GAS PROD: 103,566

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154165 - RAGLAND-ANDERSON 47 C FULL WI DECIMAL = .794797 #WELLS: 1
RRC#, WELL#.....: 52852 - RRC DIST.: 08 FULL RI DECIMAL = .205203 DEPTH: 8384
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,977,190	1	34,867	81,683	0	64.08	4.93	4.93	.00	1775797
01	MARTIN COUNTY	1.000000	5,977,190	2	25,127	59,443	0	65.10	4.98	4.98	.00	1300103
32	STANTON ISD (MARTIN	1.000000	5,977,190	3	19,656	46,755	0	66.13	5.03	5.03	.00	1033118
60	MARTIN HOSPITAL DIST	1.000000	5,977,190	4	16,146	38,543	0	67.17	5.08	5.08	.00	861979
61	PERMIAN BASIN WATER	1.000000	5,977,190	5	13,704	32,788	0	68.24	5.14	5.14	.00	743263

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176,080	419,127	0	9,382,509
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			YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
			--	-----	-----	-----	-----	-----	-----	-----
			1	320063	0	2095860	452571	1,643,289	1,539,088	509037
			2	235281	0	1535384	429671	1,105,713	908,420	330010
			3	186918	0	1220036	407929	812,107	585,261	232061
			4	155620	0	1017599	387288	630,311	398,463	171290
			5	133947	0	877210	367691	509,519	282,544	130670
*** PARAMETERS ***			6	117682	0	773427	349086	424,341	206,413	101957
			7	104173	0	683611	349086	334,525	142,741	79750
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	93435	0	612653	349086	263,567	98,651	63248
YRS FLAT:	FMVF: .02	8/8 RES:	9	84092	0	551411	349086	202,325	66,430	50378
			10	75681	0	496279	349086	147,193	42,393	40124
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.81		11	68112	0	446672	349086	97,586	24,654	31959
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.81		12	61302	0	402012	349086	52,926	11,729	25454
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	55172	0	361833	349086	12,747	2,478	20274
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL: Y			=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			1691478	0	11073987	4837838	6236149	4309265	1786212

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.57	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,578,030
431,020				WI PAYOUT: 4.1	RI OIL VAL: 1,483,111
-----	-----	-----	-----	RI PAYOUT: 5.0	GAS VAL: 267,374
1					PRD VAL: 0
6.0	5			8/8 VALUE: 5,977,190	WI TOTAL: 4,226,700
					RI TOTAL: 1,750,490

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 116.5 D B: 1.000 De/Dt: 31.9 / 10.0
GAS: 271.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,812,390
LAST YR RI VAL: 1,133,180
LAST YR 8/8 VAL: 3,945,570

LAST YR OIL PROD: 53,809
LAST YR GAS PROD: 81,143

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154168 - WOODY E36B FULL WI DECIMAL = .820290 #WELLS: 1
RRC#, WELL#.....: 52854 - RRC DIST.: 08 FULL RI DECIMAL = .179710 DEPTH: 9324
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,821	13,364	0	69.32	4.34	4.34	.00	899622
---	-----	-----	-----	8 <td>14,239</td> <td>12,028</td> <td>0<td>69.32</td><td>4.34</td><td>4.34</td><td>.00<td>809665</td></td></td>	14,239	12,028	0 <td>69.32</td> <td>4.34</td> <td>4.34</td> <td>.00<td>809665</td></td>	69.32	4.34	4.34	.00 <td>809665</td>	809665
00	MARTIN COUNTY APPR D	1.000000	8,718,890	9	12,815	10,825	0	69.32	4.34	4.34	.00	728693
01	MARTIN COUNTY	1.000000	8,718,890	10	11,534	9,743	0	69.32	4.34	4.34	.00	655852
31	GRADY ISD	1.000000	8,718,890	11	10,381	8,769	0	69.32	4.34	4.34	.00	590290
60	MARTIN HOSPITAL DIST	1.000000	8,718,890	12	9,343	7,892	0	69.32	4.34	4.34	.00	531266
61	PERMIAN BASIN WATER	1.000000	8,718,890	13	8,409	7,103	0	69.32	4.34	4.34	.00	478157
				14	7,568	6,393	0	69.32	4.34	4.34	.00	430335
				15	6,811	5,754	0	69.32	4.34	4.34	.00	387290
				16	6,130	5,179	0	69.32	4.34	4.34	.00	348567
				=====	=====	=====						=====
					276,201	233,302	0					15,244,677

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	135231	0	2625459	321321	2,304,138	2,158,033	541092
				2	102639	0	1999598	324534	1,675,064	1,376,182	364697
*** PARAMETERS ***				3	82934	0	1625033	327779	1,297,254	934,892	262282
				4	69794	0	1375858	331056	1,044,802	660,492	196520
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	60559	0	1198451	334367	864,084	479,161	151486
YRS FLAT:	FMVF: .02	8/8 RES:		6	53501	0	1065199	337711	727,488	353,872	119154
				7	47577	0	947199	337712	609,487	260,068	93765
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.86			8	42820	0	852485	337712	514,773	192,674	74679
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.86			9	38538	0	767231	337712	429,519	141,024	59479
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	34686	0	690538	337712	352,826	101,618	47375
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			11	31218	0	621508	337712	283,796	71,698	37734
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	28096	0	559362	337712	221,650	49,120	30052
				13	25287	0	503444	337712	165,732	32,218	23937
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	22759	0	453094	337712	115,382	19,675	19065
-----	-----	-----	-----	15	20485	0	407775	337712	70,063	10,480	15185
306,020				16	18438	0	367005	337712	29,293	3,844	12094
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
					814562	0	16059239	5353888	10705351	6845051	2048596

\$/BBLRESV: 28.11 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 6,367,892 RI OIL VAL: 1,905,791
WI PAYOUT: 4.5 GAS VAL: 340,251 GAS VAL: 101,831
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 153.9 D B: 1.000 De/Dt: 28.2 / 10.0 8/8 VALUE: 8,718,890 WI TOTAL: 6,711,270 RI TOTAL: 2,007,620
GAS: 130.0 D B: 1.000 De/Dt: 28.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,955,120
LAST YR RI VAL: 1,251,010
LAST YR 8/8 VAL: 5,206,130

LAST YR OIL PROD: 68,310
LAST YR GAS PROD: 47,784

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154166 - WOODY C36B FULL WI DECIMAL = .802827 #WELLS: 1
RRC#, WELL#.....: 52857 - RRC DIST.: 08 FULL RI DECIMAL = .197173 DEPTH: 9551
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 22,930	139,232	0	64.08	3.53	3.53	.00	1179637
ALT JOB#:	2 17,030	105,523	0	65.10	3.56	3.56	.00	890057
ALT LSE#:	3 13,553	84,995	0	66.13	3.61	3.61	.00	719542
ALT RRC#:	4 11,255	71,167	0	67.17	3.64	3.64	.00	606936
	5 9,628	61,214	0	68.24	3.68	3.68	.00	527469
	6 8,411	53,706	0	69.32	3.72	3.72	.00	468089
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,464	47,840	0	69.32	3.72	3.72	.00	415386
	8 6,713	43,056	0	69.32	3.72	3.72	.00	373592
00 MARTIN COUNTY APPR D 1.000000 4,309,370	9 6,042	38,750	0	69.32	3.72	3.72	.00	336249
01 MARTIN COUNTY 1.000000 4,309,370	10 5,438	34,875	0	69.32	3.72	3.72	.00	302635
31 GRADY ISD 1.000000 4,309,370	11 4,894	31,388	0	69.32	3.72	3.72	.00	272361
60 MARTIN HOSPITAL DIST 1.000000 4,309,370	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 4,309,370	113,358	711,746	0					6,091,953

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 394581	0	1574218	342321	1,231,897	1,153,782	363706
	2 301592	0	1191649	345744	845,905	694,970	243644
	3 246333	0	965875	349201	616,674	444,418	174763
	4 207971	0	814907	352693	462,214	292,198	130485
	5 180851	0	708320	356219	352,101	195,250	100370
	6 160394	0	628483	359782	268,701	130,704	78811
	7 142875	0	558261	359782	198,479	84,691	61952
*** PARAMETERS ***	8 128587	0	502179	359782	142,397	53,298	49316
	9 115728	0	451977	359782	92,195	30,270	39279
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 104155	0	406790	359782	47,008	13,539	31286
YRS FLAT: FMVF: .02 8/8 RES:	11 93741	0	366102	359782	6,320	1,597	24918
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.16	2076808	0	8168761	3904870	4263891	3094717	1298530
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.16							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 24.85	EQUIP VAL:	3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	2,261,764	RI OIL VAL:	949,026		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.7	GAS VAL:	771,056	GAS VAL:	323,531		
		RI PAYOUT: 4.9	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
326,020			8/8 VALUE:	4,309,370	WI TOTAL:	3,036,810	RI TOTAL:	1,272,560

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.0 D B: 1.000 De/Dt: 29.1 / 10.0
GAS: 449.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,125,300
LAST YR RI VAL: 885,460
LAST YR 8/8 VAL: 3,010,760

LAST YR OIL PROD: 36,499
LAST YR GAS PROD: 174,697

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154169 - WOODY W36A FULL WI DECIMAL = .804016 #WELLS: 1
RRC#, WELL#.....: 52944 - RRC DIST.: 08 FULL RI DECIMAL = .195984 DEPTH: 9324
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,033,820	1	14,885	80,395	0	64.08	3.52	3.52	.00	766895
01	MARTIN COUNTY	1.000000	2,033,820	2	10,500	56,724	0	65.10	3.56	3.56	.00	549585
31	GRADY ISD	1.000000	2,033,820	3	8,001	43,226	0	66.13	3.60	3.60	.00	425410
60	MARTIN HOSPITAL DIST	1.000000	2,033,820	4	6,401	34,594	0	67.17	3.63	3.63	.00	345691
61	PERMIAN BASIN WATER	1.000000	2,033,820	5	5,298	28,638	0	68.24	3.67	3.67	.00	290680
				6	4,495	24,308	0	69.32	3.71	3.71	.00	250526
				7	3,889	21,028	0	69.32	3.71	3.71	.00	216751
				8	3,416	18,468	0	69.32	3.71	3.71	.00	190389
				9	3,035	16,421	0	69.32	3.71	3.71	.00	169154
				10	2,726	14,746	0	69.32	3.71	3.71	.00	151932
					=====	=====	=====					=====
					62,646	338,548	0					3,357,013

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	227529	0	994424	412671	581,753	544,864	228028
				2	162361	0	711946	354277	357,669	293,849	144474
				3	125116	0	550526	304147	246,379	177,557	98863
				4	100965	0	446656	261110	185,546	117,296	70984
				5	84503	0	375183	224163	151,020	83,745	52765
				6	72508	0	323034	192444	130,590	63,522	40204
				7	62724	0	279475	192444	87,031	37,136	30781
				8	55088	0	245477	192444	53,033	19,850	23926
				9	48982	0	218136	192444	25,692	8,436	18815
				10	43986	0	195918	192444	3,474	1,001	14955
					=====	=====	=====	=====	=====	=====	=====
					983762	0	4340775	2518588	1822187	1347256	723795

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.15 \$/BBLRESV: 20.27 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.15 \$/BBLPROD: 0 WI OIL VAL: 1,021,085 RI OIL VAL: 548,564
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 299,224 GAS VAL: 160,754
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,033,820 WI TOTAL: 1,324,500 RI TOTAL: 709,320

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
393,020			
-----	-----	-----	-----
1			
15.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.0 D B: .800 De/Dt: 32.9 / 10.0
GAS: 270.0 D B: .800 De/Dt: 32.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,676,980
LAST YR RI VAL: 758,000
LAST YR 8/8 VAL: 2,434,980

LAST YR OIL PROD: 27,272
LAST YR GAS PROD: 151,605

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154167 - WOODY E36A FULL WI DECIMAL = .819863 #WELLS: 1
RRC#, WELL#.....: 52949 - RRC DIST.: 08 FULL RI DECIMAL = .180137 DEPTH: 9551
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,354,570	1	18,593	156,901	0	64.08	3.51	3.51	.00	976817
01	MARTIN COUNTY	1.000000	3,354,570	2	12,953	120,305	0	65.10	3.55	3.55	.00	691341
31	GRADY ISD	1.000000	3,354,570	3	9,793	97,590	0	66.13	3.59	3.59	.00	530952
60	MARTIN HOSPITAL DIST	1.000000	3,354,570	4	7,798	82,104	0	67.17	3.62	3.62	.00	429437
61	PERMIAN BASIN WATER	1.000000	3,354,570	5	6,432	70,869	0	68.24	3.66	3.66	.00	359854
				6	5,443	62,339	0	69.32	3.70	3.70	.00	309341
				7	4,698	55,644	0	69.32	3.70	3.70	.00	267001
				8	4,119	50,080	0	69.32	3.70	3.70	.00	234095
				9	3,657	45,072	0	69.32	3.70	3.70	.00	207838
				10	3,281	40,565	0	69.32	3.70	3.70	.00	186469
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					76,767	781,469	0					4,193,145

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	451517	0	1428334	372771	1,055,563	988,630	295223
				2	350149	0	1041490	357673	683,817	561,803	190503
				3	287237	0	818189	343187	475,002	342,319	132440
				4	243677	0	673114	329289	343,825	217,356	96422
				5	212657	0	572511	315953	256,558	142,269	72576
				6	189105	0	498446	303157	195,289	94,994	55918
				7	168796	0	435797	303158	132,639	56,597	43265
				8	151917	0	386012	303158	82,854	31,011	33913
				9	136726	0	344564	303158	41,406	13,595	26789
				10	123054	0	309523	303158	6,365	1,833	21297
				=====	=====	=====	=====	=====	=====	=====	=====
					2314835	0	6507980	3234662	3273318	2450407	968346

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.14 \$/BBLRESV: 24.58 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.14 \$/BBLPROD: 0 WI OIL VAL: 1,547,241 RI OIL VAL: 611,435
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 854,156 GAS VAL: 337,543
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,354,570 WI TOTAL: 2,405,590 RI TOTAL: 948,980

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
355,020			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 63.0 D B: .800 De/Dt: 34.0 / 10.0
GAS: 502.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,051,130
LAST YR RI VAL: 750,950
LAST YR 8/8 VAL: 2,802,080

LAST YR OIL PROD: 37,908
LAST YR GAS PROD: 207,151

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154195 - WOODY C36C FULL WI DECIMAL = .819068 #WELLS: 1
RRC#, WELL#.....: 53015 - RRC DIST.: 08 FULL RI DECIMAL = .180932 DEPTH: 9591
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 22,964	143,773	0	64.08	3.53	3.53	.00	1205286
ALT JOB#:	2 17,090	110,239	0	65.10	3.56	3.56	.00	911261
ALT LSE#:	3 13,618	89,424	0	66.13	3.61	3.61	.00	737619
ALT RRC#:	4 11,320	75,237	0	67.17	3.64	3.64	.00	622790
	5 9,688	64,938	0	68.24	3.68	3.68	.00	541493
	6 8,467	57,124	0	69.32	3.72	3.72	.00	480738
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,519	50,988	0	69.32	3.72	3.72	.00	426912
	8 6,761	45,889	0	69.32	3.72	3.72	.00	383875
00 MARTIN COUNTY APPR D 1.000000 4,399,470	9 6,085	41,300	0	69.32	3.72	3.72	.00	345493
01 MARTIN COUNTY 1.000000 4,399,470	10 5,477	37,170	0	69.32	3.72	3.72	.00	310972
31 GRADY ISD 1.000000 4,399,470	11 4,929	33,453	0	69.32	3.72	3.72	.00	279858
60 MARTIN HOSPITAL DIST 1.000000 4,399,470	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 4,399,470	113,918	749,535	0					6,246,297

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 415692	0	1620978	343371	1,277,607	1,196,594	336847
	2 321444	0	1232705	346804	885,901	727,829	226694
	3 264412	0	1002031	350273	651,758	469,702	163072
	4 224312	0	847102	353775	493,327	311,866	122000
	5 195734	0	737227	357313	379,914	210,673	93961
	6 174053	0	654791	360887	293,904	142,963	73853
	7 155357	0	582269	360887	221,382	94,463	58119
*** PARAMETERS ***	8 139821	0	523696	360887	162,809	60,938	46257
	9 125838	0	471331	360887	110,444	36,263	36843
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 113254	0	424226	360887	63,339	18,243	29346
YRS FLAT: FMVF: .02 8/8 RES:	11 101929	0	381787	360887	20,900	5,280	23372
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.16	2231846	0	8478143	3916858	4561285	3274814	1210364
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.16							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 25.34		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 2,364,471		RI OIL VAL: 873,903		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8		GAS VAL: 844,843		GAS VAL: 312,253		
		RI PAYOUT: 4.9		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
327,020				8/8 VALUE: 4,399,470	WI TOTAL: 3,213,310	RI TOTAL: 1,186,160		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.0 D B: 1.000 De/Dt: 28.9 / 10.0
GAS: 460.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,392,570
LAST YR RI VAL: 880,770
LAST YR 8/8 VAL: 3,273,340

LAST YR OIL PROD: 38,223
LAST YR GAS PROD: 173,841

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154196 - WOODY C36D FULL WI DECIMAL = .819050 #WELLS: 1
RRC#, WELL#.....: 53020 - RRC DIST.: 08 FULL RI DECIMAL = .180950 DEPTH: 9335
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,266,310	1	35,164	36,078	0	64.08	4.09	4.09	.00	1845573
01	MARTIN COUNTY	1.000000	5,266,310	2	26,117	26,797	0	65.10	4.13	4.13	.00	1392562
31	GRADY ISD	1.000000	5,266,310	3	20,783	21,323	0	66.13	4.17	4.17	.00	1125686
60	MARTIN HOSPITAL DIST	1.000000	5,266,310	4	17,261	17,713	0	67.17	4.22	4.22	.00	949624
61	PERMIAN BASIN WATER	1.000000	5,266,310	5	14,763	15,148	0	68.24	4.26	4.26	.00	825133
				6	12,898	13,233	0	69.32	4.31	4.31	.00	732304
				7	11,451	11,750	0	69.32	4.31	4.31	.00	650148
				8	10,297	10,564	0	69.32	4.31	4.31	.00	584628
				9	9,267	9,508	0	69.32	4.31	4.31	.00	526148
				10	8,340	8,557	0	69.32	4.31	4.31	.00	473516
				11	7,506	7,701	0	69.32	4.31	4.31	.00	426165
				12	6,755	6,931	0	69.32	4.31	4.31	.00	383526
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					180,602	185,303	0					9,915,013

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	120858	0	1966431	499821	1,466,610	1,373,613	408683
				2	90646	0	1483208	474530	1,008,678	828,700	272794
				3	72827	0	1198513	450519	747,994	539,056	195072
				4	61223	0	1010847	427722	583,125	368,633	145600
				5	52854	0	877987	406080	471,907	261,686	111913
				6	46714	0	779018	385533	393,485	191,403	87875
				7	41479	0	691627	385533	306,094	130,611	69042
				8	37292	0	621920	385533	236,387	88,477	54940
				9	33564	0	559712	385533	174,179	57,188	43757
				10	30207	0	503723	385533	118,190	34,040	34849
				11	27185	0	453350	385533	67,817	17,133	27756
				12	24467	0	407993	385533	22,460	4,978	22105
				=====	=====	=====	=====	=====	=====	=====	=====
					639316	0	10554329	4957403	5596926	3895518	1474386

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.82
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

476,020
1
6.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 115.0 D B: 1.000 De/Dt: 29.1 / 10.0
GAS: 118.0 D B: 1.000 De/Dt: 29.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 762,560
LAST YR RI VAL: 465,050
LAST YR 8/8 VAL: 1,227,610

LAST YR OIL PROD: 49,924
LAST YR GAS PROD: 37,378

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154198 - WOODY W36C FULL WI DECIMAL = .803789 #WELLS: 1
RRC#, WELL#.....: 53049 - RRC DIST.: 08 FULL RI DECIMAL = .196211 DEPTH: 9558
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 20,331	164,639	0	64.08	3.50	3.50	.00	1047185
ALT JOB#:	2 15,033	121,759	0	65.10	3.54	3.54	.00	786627
ALT LSE#:	3 11,934	96,659	0	66.13	3.58	3.58	.00	634347
ALT RRC#:	4 9,898	80,161	0	67.17	3.61	3.61	.00	534398
	5 8,453	68,481	0	68.24	3.65	3.65	.00	463652
	6 7,378	59,778	0	69.32	3.69	3.69	.00	411092
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 6,545	53,037	0	69.32	3.69	3.69	.00	364679
	8 5,884	47,663	0	69.32	3.69	3.69	.00	327849
00 MARTIN COUNTY APPR D 1.000000 3,744,070	9 5,296	42,897	0	69.32	3.69	3.69	.00	295086
01 MARTIN COUNTY 1.000000 3,744,070	10 4,766	38,607	0	69.32	3.69	3.69	.00	265555
31 GRADY ISD 1.000000 3,744,070	11 4,289	34,746	0	69.32	3.69	3.69	.00	238977
60 MARTIN HOSPITAL DIST 1.000000 3,744,070	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 3,744,070	99,807	808,427	0					5,369,447

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	463173	0	1510358	510321	1,000,037	936,625	346834
2	346455	0	1133082	463881	669,201	549,795	230264
3	278143	0	912490	421668	490,822	353,720	164101
4	232601	0	766999	383297	383,702	242,565	122069
5	200912	0	664564	348416	316,148	175,313	93597
6	177300	0	588392	316710	271,682	132,154	73336
7	157307	0	521986	316711	205,275	87,591	57575
8	141368	0	469217	316711	152,506	57,082	45800
9	127232	0	422318	316711	105,607	34,674	36480
10	114508	0	380063	316711	63,352	18,246	29053
11	103056	0	342033	316711	25,322	6,397	23139
=====	=====	=====	=====	=====	=====	=====	=====
2342055	0	7711502	4027848	3683654	2594162	1222248	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.13
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
486,020			

1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 66.7 D B: 1.000 De/Dt: 29.5 / 10.0
GAS: 540.0 D B: 1.000 De/Dt: 29.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,450,080
LAST YR RI VAL: 801,250
LAST YR 8/8 VAL: 2,251,330

LAST YR OIL PROD: 32,912
LAST YR GAS PROD: 213,504

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154192 - MARYRUTH-ANDERSON 47C FULL WI DECIMAL = .780868 #WELLS: 1
RRC#, WELL#.....: 53059 - RRC DIST.: 08 FULL RI DECIMAL = .219132 DEPTH: 8274
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	58,022	82,889	0	64.08	5.11	5.11	2903306
				2	42,224	60,321	0	65.10	5.16	5.16	2146436
				3	33,210	47,447	0	66.13	5.22	5.22	1714925
				4	27,377	39,114	0	67.17	5.27	5.27	1435948
				5	23,290	33,273	0	68.24	5.32	5.32	1241041
				6	20,265	28,951	0	69.32	5.38	5.38	1096940
				7	17,938	25,624	0	69.32	5.38	5.38	970980
				8	16,089	22,988	0	69.32	5.38	5.38	870894
				9	14,480	20,689	0	69.32	5.38	5.38	783799
00	MARTIN COUNTY APPR D	1.000000	10,935,740	10	13,032	18,620	0	69.32	5.38	5.38	705419
01	MARTIN COUNTY	1.000000	10,935,740	11	11,729	16,758	0	69.32	5.38	5.38	634888
32	STANTON ISD (MARTIN	1.000000	10,935,740	12	10,556	15,082	0	69.32	5.38	5.38	571394
60	MARTIN HOSPITAL DIST	1.000000	10,935,740	13	9,500	13,574	0	69.32	5.38	5.38	514233
61	PERMIAN BASIN WATER	1.000000	10,935,740	14	8,550	12,217	0	69.32	5.38	5.38	462810
				15	7,695	10,995	0	69.32	5.38	5.38	416529
				16	6,926	9,896	0	69.32	5.38	5.38	374903
				17	6,233	8,906	0	69.32	5.38	5.38	337391
				18	5,610	8,015	0	69.32	5.38	5.38	303668
				=====	=====	=====					=====
					332,726	475,359	0				17,485,504

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	330747	0	3234053	535521	2,698,532	853760
				2	243050	0	2389486	486788	1,902,698	558234
				3	193400	0	1908325	442491	1,465,834	394533
				4	160961	0	1596909	402224	1,194,685	292170
				5	138223	0	1379264	365622	1,013,642	223317
				6	121625	0	1218565	332350	886,215	174602
				7	107648	0	1078628	332351	746,277	136771
				8	96574	0	967468	332351	635,117	108561
				9	86916	0	870715	332351	538,364	86464
				10	78224	0	783643	332351	451,292	68865
				11	70402	0	705290	332351	372,939	54850
				12	63361	0	634755	332351	302,404	43685
				13	57025	0	571258	332351	238,907	34792
				14	51324	0	514134	332351	181,783	27710
				15	46191	0	462720	332351	130,369	22071
				16	41574	0	416477	332351	84,126	17579
				17	37415	0	374806	332351	42,455	14001
				18	33672	0	337340	332351	4,989	11152
				=====	=====	=====	=====	=====	=====	=====
					1958332	0	19443836	6553208	12890628	3123117

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 192.5 D B: 1.000 De/Dt: 31.0 / 10.0 \$/BBLPROD: 27.25 EQUIP VAL: 2,839
GAS: 275.0 D B: 1.000 De/Dt: 31.0 / 10.0 WI OIL VAL: 7,079,382 RI OIL VAL: 2,752,392
PRD: M B: De/Dt: / WI PAYOUT: 4.6 GAS VAL: 792,870 GAS VAL: 308,260
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 10,935,740 WI TOTAL: 7,875,090 RI TOTAL: 3,060,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,239,650
LAST YR RI VAL: 2,328,140
LAST YR 8/8 VAL: 8,567,790

LAST YR OIL PROD: 94,440
LAST YR GAS PROD: 126,034

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154193 - MARYRUTH-ANDERSON 47D FULL WI DECIMAL = .780849 #WELLS: 1
RRC#, WELL#.....: 53082 - RRC DIST.: 08 FULL RI DECIMAL = .219151 DEPTH: 8270
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,799	27,956	0	69.32	5.20	5.20	.00	909304
---	-----	-----	-----	8 <td>15,052</td> <td>25,076</td> <td>0<td>69.32</td><td>5.20</td><td>5.20</td><td>.00<td>814741</td></td></td>	15,052	25,076	0 <td>69.32</td> <td>5.20</td> <td>5.20</td> <td>.00<td>814741</td></td>	69.32	5.20	5.20	.00 <td>814741</td>	814741
00	MARTIN COUNTY APPR D	1.000000	10,075,160	9	13,547	22,568	0	69.32	5.20	5.20	.00	733278
01	MARTIN COUNTY	1.000000	10,075,160	10	12,192	20,311	0	69.32	5.20	5.20	.00	659934
32	STANTON ISD (MARTIN	1.000000	10,075,160	11	10,973	18,280	0	69.32	5.20	5.20	.00	593952
60	MARTIN HOSPITAL DIST	1.000000	10,075,160	12	9,876	16,452	0	69.32	5.20	5.20	.00	534573
61	PERMIAN BASIN WATER	1.000000	10,075,160	13	8,888	14,807	0	69.32	5.20	5.20	.00	481094
				14	7,999	13,326	0	69.32	5.20	5.20	.00	432973
				15	7,199	11,993	0	69.32	5.20	5.20	.00	389671
				16	6,479	10,794	0	69.32	5.20	5.20	.00	350698
					=====	=====	=====					=====
					302,848	500,111	0					15,892,780

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	348809	0	3134458	535521	2,598,937	2,434,138	827560
				2	256409	0	2295941	503015	1,792,926	1,473,014	536440
*** PARAMETERS ***				3	203704	0	1824348	472482	1,351,866	974,249	377213
				4	169589	0	1521898	443802	1,078,096	681,540	278476
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	145976	0	1311801	416863	894,938	496,270	212417
YRS FLAT:	FMVF: .02	8/8 RES:		6	128252	0	1156855	391559	765,296	372,263	165779
				7	113513	0	1022817	391560	631,257	269,357	129708
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.82			8	101819	0	916560	391560	525,000	196,502	102859
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.82			9	91635	0	824913	391560	433,353	142,283	81925
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	82471	0	742405	391560	350,845	101,047	65248
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			11	74224	0	668176	391560	276,616	69,884	51970
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	66802	0	601375	391560	209,815	46,497	41392
				13	60123	0	541217	391560	149,657	29,094	32966
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	54109	0	487082	391560	95,522	16,288	26256
-----	-----	-----	-----	15	48697	0	438368	391560	46,808	7,002	20912
510,020				16	43828	0	394526	391560	2,966	389	16654
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
1					1989960	0	17882740	6678842	11203898	7309817	2967775

\$/BBLRESV: 26.92 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 6,366,460 RI OIL VAL: 2,584,774
WI PAYOUT: 4.4 GAS VAL: 797,154 GAS VAL: 323,643
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 186.0 D B: 1.000 De/Dt: 31.9 / 10.0 8/8 VALUE: 10,075,160 WI TOTAL: 7,166,740 RI TOTAL: 2,908,420
GAS: 300.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,241,240
LAST YR RI VAL: 2,022,750
LAST YR 8/8 VAL: 7,263,990

LAST YR OIL PROD: 79,021
LAST YR GAS PROD: 128,283

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154324 - DYER-KILGORE NN 25-34 #2814H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53122 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8453
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110555 EOR.....:
ALT RRC#: 53122 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	34,256	33,407	0	64.08	4.03	4.03	1646343
				2	25,197	24,574	0	65.10	4.08	4.08	1230244
				3	19,940	19,447	0	66.13	4.12	4.12	988974
				4	16,504	16,092	0	67.17	4.17	4.17	831430
				5	14,076	13,727	0	68.24	4.21	4.21	720410
				6	12,274	11,968	0	69.32	4.25	4.25	638125
				7	10,882	10,613	0	69.32	4.25	4.25	565755
				8	9,771	9,530	0	69.32	4.25	4.25	507994
00	MARTIN COUNTY APPR D	1.000000	5,403,540	9	8,794	8,577	0	69.32	4.25	4.25	457200
01	MARTIN COUNTY	1.000000	5,403,540	10	7,915	7,719	0	69.32	4.25	4.25	411501
30	KLONDIKE ISD-MARTIN	.500000	2,701,770	11	7,124	6,947	0	69.32	4.25	4.25	370377
33	SANDS ISD (MARTIN CO	.500000	2,701,770	12	6,412	6,252	0	69.32	4.25	4.25	333360
60	MARTIN HOSPITAL DIST	1.000000	5,403,540	13	5,771	5,627	0	69.32	4.25	4.25	300034
61	PERMIAN BASIN WATER	1.000000	5,403,540	=====	=====	=====	=====	=====	=====	=====	=====
					178,916	174,480	0				9,001,747

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	100973	0	1747316	428610	1,318,706	1,235,087	547912
2	75196	0	1305440	402593	902,847	741,752	362259
3	60091	0	1049065	378156	670,909	483,504	257623
4	50328	0	881758	355201	526,557	332,873	191626
5	43343	0	763753	333641	430,112	238,510	146885
6	38148	0	676273	313388	362,885	176,518	115100
7	33829	0	599584	313389	286,195	122,119	90307
8	30377	0	538371	313389	224,982	84,208	71758
9	27339	0	484539	313389	171,150	56,194	57153
10	24604	0	436105	313389	122,716	35,344	45522
11	22144	0	392521	313389	79,132	19,992	36259
12	19928	0	353288	313389	39,899	8,842	28880
13	17936	0	317970	313389	4,581	890	23003
	=====	=====	=====	=====	=====	=====	=====
	544236	0	9545983	4405312	5140671	3535833	1974287

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.35	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,267,560	RI OIL VAL: 1,824,492	
408,200				WI PAYOUT: 4.1	GAS VAL: 197,553	GAS VAL: 110,307	
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	=====
7.0	5			8/8 VALUE: 5,403,540	WI TOTAL: 3,468,740	RI TOTAL: 1,934,800	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 112.8 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 110.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,666,210
LAST YR RI VAL: 1,421,240
LAST YR 8/8 VAL: 4,087,450

LAST YR OIL PROD: 61,892
LAST YR GAS PROD: 91,833

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154194 - MARYRUTH-ANDERSON 47E FULL WI DECIMAL = .780868 #WELLS: 1
RRC#, WELL#.....: 53149 - RRC DIST.: 08 FULL RI DECIMAL = .219132 DEPTH: 8270
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,699,080	1	41,583	43,632	0	64.08	5.08	5.08	.00	2080731
01	MARTIN COUNTY	1.000000	5,699,080	2	28,633	30,042	0	65.10	5.13	5.13	.00	1455544
32	STANTON ISD (MARTIN	1.000000	5,699,080	3	21,507	22,566	0	66.13	5.18	5.18	.00	1110596
60	MARTIN HOSPITAL DIST	1.000000	5,699,080	4	17,044	17,887	0	67.17	5.23	5.23	.00	893973
61	PERMIAN BASIN WATER	1.000000	5,699,080	5	14,014	14,707	0	68.24	5.29	5.29	.00	746756
				6	11,835	12,418	0	69.32	5.34	5.34	.00	640626
				7	10,196	10,699	0	69.32	5.34	5.34	.00	551907
				8	8,926	9,368	0	69.32	5.34	5.34	.00	483162
				9	7,917	8,306	0	69.32	5.34	5.34	.00	428545
				10	7,092	7,442	0	69.32	5.34	5.34	.00	383888
				11	6,383	6,698	0	69.32	5.34	5.34	.00	345510
					=====	=====	=====					=====
					175,130	183,765	0					9,121,238

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	173080	0	2253811	535521	1,718,290	1,609,334	594986
				2	120344	0	1575888	497605	1,078,283	885,884	368161
				3	91277	0	1201873	462374	739,499	532,934	248479
				4	73049	0	967022	429638	537,384	339,717	176926
				5	60752	0	807508	399220	408,288	226,407	130743
				6	51781	0	692407	370955	321,452	156,364	99211
				7	44613	0	596520	370956	225,564	96,248	75640
				8	39063	0	522225	370956	151,269	56,619	58599
				9	34635	0	463180	370956	92,224	30,280	45995
				10	31032	0	414920	370956	43,964	12,662	36462
				11	27930	0	373440	370956	2,484	627	29042
					=====	=====	=====	=====	=====	=====	=====
					747556	0	9868794	4550093	5318701	3947076	1864244

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.98
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.98
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

510,020

1
8.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 142.0 D B: .800 De/Dt: 35.0 / 10.0
GAS: 149.0 D B: .800 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,161,380
LAST YR RI VAL: 1,683,790
LAST YR 8/8 VAL: 5,845,170

LAST YR OIL PROD: 96,799
LAST YR GAS PROD: 154,472

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154197 - WOODY E36C FULL WI DECIMAL = .819863 #WELLS: 1
RRC#, WELL#.....: 53162 - RRC DIST.: 08 FULL RI DECIMAL = .180137 DEPTH: 9540
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,251,810	1	21,841	155,048	0	64.08	3.52	3.52	.00	1147457
01	MARTIN COUNTY	1.000000	4,251,810	2	15,213	117,510	0	65.10	3.56	3.56	.00	811965
31	GRADY ISD	1.000000	4,251,810	3	11,504	94,651	0	66.13	3.60	3.60	.00	623719
60	MARTIN HOSPITAL DIST	1.000000	4,251,810	4	9,160	79,252	0	67.17	3.63	3.63	.00	504443
61	PERMIAN BASIN WATER	1.000000	4,251,810	5	7,554	68,168	0	68.24	3.67	3.67	.00	422627
				6	6,393	59,808	0	69.32	3.71	3.71	.00	363333
				7	5,519	53,277	0	69.32	3.71	3.71	.00	313661
				8	4,840	47,949	0	69.32	3.71	3.71	.00	275071
				9	4,295	43,154	0	69.32	3.71	3.71	.00	244097
				10	3,853	38,839	0	69.32	3.71	3.71	.00	218977
				11	3,468	34,955	0	69.32	3.71	3.71	.00	197097
					=====	=====	=====					=====
					93,640	792,611	0					5,122,447

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	447456	0	1594913	264623	1,330,290	1,245,936	329655
				2	342978	0	1154943	267269	887,674	729,286	211256
				3	279363	0	903082	269941	633,141	456,285	146182
				4	235862	0	740305	272641	467,664	295,642	106047
				5	205111	0	627738	275367	352,371	195,400	79576
				6	181917	0	545250	278120	267,130	129,939	61168
				7	162052	0	475713	278121	197,592	84,313	47228
				8	145846	0	420917	278121	142,796	53,447	36981
				9	131261	0	375358	278121	97,237	31,926	29183
				10	118136	0	337113	278121	58,992	16,991	23195
				11	106322	0	303419	278121	25,298	6,392	18475
					=====	=====	=====	=====	=====	=====	=====
					2356304	0	7478751	3018566	4460185	3245557	1088946

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.15
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
252,022				8/8 VALUE:	4,251,810	WI TOTAL:	3,184,640	RI TOTAL:	1,067,170		
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 74.0 D B: .800 De/Dt: 34.0 / 10.0
GAS: 500.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,355,460
LAST YR RI VAL: 1,044,680
LAST YR 8/8 VAL: 4,400,140

LAST YR OIL PROD: 45,616
LAST YR GAS PROD: 220,942

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154276 - MARYRUTH-ANDERSON 47F FULL WI DECIMAL = .780862 #WELLS: 1
RRC#, WELL#.....: 53183 - RRC DIST.: 08 FULL RI DECIMAL = .219138 DEPTH: 8253
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	56,129	37,192	0	64.08	4.73	4.73	2808563
				2	41,287	27,502	0	65.10	4.79	4.79	2098788
				3	32,673	21,835	0	66.13	4.83	4.83	1687182
				4	27,040	18,107	0	67.17	4.88	4.88	1418262
				5	23,066	15,467	0	68.24	4.94	4.94	1229095
				6	20,114	13,502	0	69.32	4.99	4.99	1088758
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,831	11,976	0	69.32	4.99	4.99	965180
				8	16,014	10,765	0	69.32	4.99	4.99	866827
00	MARTIN COUNTY APPR D	1.000000	9,822,410	9	14,413	9,689	0	69.32	4.99	4.99	780166
01	MARTIN COUNTY	1.000000	9,822,410	10	12,972	8,720	0	69.32	4.99	4.99	702166
32	STANTON ISD (MARTIN	1.000000	9,822,410	11	11,675	7,848	0	69.32	4.99	4.99	631960
60	MARTIN HOSPITAL DIST	1.000000	9,822,410	12	10,508	7,063	0	69.32	4.99	4.99	568791
61	PERMIAN BASIN WATER	1.000000	9,822,410	13	9,457	6,357	0	69.32	4.99	4.99	511901
				14	8,511	5,721	0	69.32	4.99	4.99	460695
				15	7,660	5,149	0	69.32	4.99	4.99	414631
				16	6,894	4,634	0	69.32	4.99	4.99	373168
				17	6,205	4,171	0	69.32	4.99	4.99	335873
				=====	=====	=====					=====
					322,449	215,698	0				16,942,006

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	137368	0	2945931	535521	2,410,410	777725
				2	102867	0	2201655	492197	1,709,458	514372
				3	82352	0	1769534	452377	1,317,157	365851
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	68999	0	1487261	415780	1,071,481	272119
YRS FLAT:	FMVF: .02	8/8 RES:		5	59663	0	1288758	382143	906,615	208671
				6	52611	0	1141369	351228	790,141	163546
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.58			7	46664	0	1011844	351229	660,615	128307
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.58			8	41946	0	908773	351229	557,544	101978
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	37753	0	817919	351229	466,690	81224
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	33977	0	736143	351229	384,914	64693
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	30580	0	662540	351229	311,311	51527
				12	27521	0	596312	351229	245,083	41040
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	24770	0	536671	351229	185,442	32687
				14	22292	0	482987	351229	131,758	26033
510,020				15	20063	0	434694	351229	83,465	20735
				16	18056	0	391224	351229	39,995	16514
1				17	16252	0	352125	351229	896	13154
9.0 5				=====	=====	=====	=====	=====	=====	=====
					823734	0	17765740	6492765	11272975	2880176

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 184.8 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 122.0 D B: 1.000 De/Dt: 29.5 / 10.0
PRD: M B: De/Dt: /

8/8 VALUE: 9,822,410 WI TOTAL: 6,999,840 RI TOTAL: 2,822,570

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,812,450
LAST YR RI VAL: 2,198,030
LAST YR 8/8 VAL: 8,010,480

LAST YR OIL PROD: 92,300
LAST YR GAS PROD: 77,757

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154530 - WOODY-MCMORRIES 31I FULL WI DECIMAL = .769534 #WELLS: 1
RRC#, WELL#.....: 53213 - RRC DIST.: 08 FULL RI DECIMAL = .230466 DEPTH: 9593
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	27,709	257,121	0	64.08	3.50	3.50	1366379
				2	18,413	187,116	0	65.10	3.54	3.54	922430
				3	13,553	147,182	0	66.13	3.58	3.58	689702
				4	10,600	121,332	0	67.17	3.61	3.61	547910
				5	8,636	103,218	0	68.24	3.65	3.65	453502
				6	7,243	89,818	0	69.32	3.69	3.69	386371
				7	6,208	79,501	0	69.32	3.69	3.69	331160
				8	5,412	71,310	0	69.32	3.69	3.69	288698
00 MARTIN COUNTY APPR D				9	4,782	64,179	0	69.32	3.69	3.69	255091
01 MARTIN COUNTY				10	4,273	57,761	0	69.32	3.69	3.69	227939
31 GRADY ISD				=====	=====	=====					=====
60 MARTIN HOSPITAL DIST					106,829	1,178,538	0				5,469,182
61 PERMIAN BASIN WATER											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	692522	0	2058901	1,552,779	1,454,317	580063
				2	509732	0	1432162	476934	955,228	357072
				3	405476	0	1095178	449429	645,749	241639
				4	337062	0	884972	423511	461,461	172797
				5	289919	0	743421	399087	344,334	128458
				6	255045	0	641416	376072	265,344	98082
				7	225749	0	556909	376072	180,837	75363
				8	202490	0	491188	376072	115,116	58822
				9	182241	0	437332	376072	61,260	46347
10				164017	0	391956	376072	15,884	4,575	36759
=====				=====	=====	=====	=====	=====	=====	=====
				3264253	0	8733435	4135443	4597992	3461149	1795402

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.13 \$/BBLRESV: 25.84 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.13 \$/BBLPROD: 0 WI OIL VAL: 2,124,139 RI OIL VAL: 1,101,855
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 1,267,783 GAS VAL: 657,637
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

8/8 VALUE:	5,155,610	WI TOTAL:	3,396,120	RI TOTAL:	1,759,490
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		
-----	-----	-----	-----		
482,021					
-----	-----	-----	-----		
1					
6.7	5				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 97.0 D B: .800 De/Dt: 38.0 / 10.0
GAS: 853.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,296,360
LAST YR RI VAL: 2,301,370
LAST YR 8/8 VAL: 7,597,730

LAST YR OIL PROD: 67,790
LAST YR GAS PROD: 406,207

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154532 - WOODY-MCMORRIES 31K FULL WI DECIMAL = .770760 #WELLS: 1
RRC#, WELL#.....: 53603 - RRC DIST.: 08 FULL RI DECIMAL = .229240 DEPTH: 9583
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	55,927	94,093	0	64.08	4.10	4.10	2762251
				2	39,390	71,463	0	65.10	4.14	4.14	1976451
				3	30,433	57,634	0	66.13	4.18	4.18	1551181
				4	24,804	48,299	0	67.17	4.23	4.23	1284151
				5	20,937	41,572	0	68.24	4.27	4.27	1101216
				6	18,114	36,488	0	69.32	4.31	4.31	967814
				7	15,960	32,517	0	69.32	4.31	4.31	852728
				8	14,267	29,265	0	69.32	4.31	4.31	762273
00	MARTIN COUNTY APPR D	1.000000	9,790,230	9	12,840	26,339	0	69.32	4.31	4.31	686029
01	MARTIN COUNTY	1.000000	9,790,230	10	11,556	23,705	0	69.32	4.31	4.31	617427
31	GRADY ISD	1.000000	9,790,230	11	10,400	21,335	0	69.32	4.31	4.31	555662
60	MARTIN HOSPITAL DIST	1.000000	9,790,230	12	9,360	19,202	0	69.32	4.31	4.31	500096
61	PERMIAN BASIN WATER	1.000000	9,790,230	13	8,424	17,282	0	69.32	4.31	4.31	450087
				14	7,582	15,554	0	69.32	4.31	4.31	405099
				15	6,824	13,999	0	69.32	4.31	4.31	364600
				=====	=====	=====					=====
					286,818	548,747	0				14,837,065

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	297345	0	506122	2,553,474	2,391,559	856043
				2	228035	0	476934	1,727,552	1,419,305	545837
				3	185684	0	449429	1,287,436	927,816	380574
				4	157470	0	423511	1,018,110	643,618	279544
				5	136819	0	399087	838,948	465,221	212447
				6	121212	0	376072	712,954	346,802	165379
				7	108021	0	376072	584,677	249,482	129115
				8	97218	0	376072	483,419	180,939	102217
				9	87498	0	376072	397,455	130,496	81410
				10	78747	0	376072	320,102	92,193	64839
				11	70874	0	376072	250,464	63,277	51642
				12	63789	0	376072	187,813	41,622	41130
				13	57410	0	376072	131,425	25,549	32759
				14	51670	0	376072	80,697	13,760	26092
				15	46504	0	376072	35,032	5,240	20783
				=====	=====	=====	=====	=====	=====	=====
					1788296	0	6015803	10609558	6996879	2989811

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

482,021

1 \$/BBLRESV: 27.68 EQUIP VAL: 3,286
6.7 5 \$/BBLPROD: 0 WI OIL VAL: 6,119,375 RI OIL VAL: 2,614,848
WI PAYOUT: 4.3 GAS VAL: 737,560 GAS VAL: 315,164
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
=====

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 190.0 D B: 1.000 De/Dt: 34.0 / 10.0
GAS: 303.0 D B: 1.000 De/Dt: 27.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,012,900
LAST YR RI VAL: 3,469,290
LAST YR 8/8 VAL: 12,482,190

LAST YR OIL PROD: 116,740
LAST YR GAS PROD: 198,428

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154531 - WOODY-MCMORRIES 31J FULL WI DECIMAL = .771465 #WELLS: 1
RRC#, WELL#.....: 53604 - RRC DIST.: 08 FULL RI DECIMAL = .228535 DEPTH: 9344
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	35,487	83,968	0	69.32	4.05	4.05	.00	1897772
---	-----	-----	-----	8	31,213	73,853	0	69.32	4.05	4.05	.00	1669207
00	MARTIN COUNTY APPR D	1.000000	26,446,450	9	27,783	65,740	0	69.32	4.05	4.05	.00	1485778
01	MARTIN COUNTY	1.000000	26,446,450	10	24,979	59,103	0	69.32	4.05	4.05	.00	1335826
31	GRADY ISD	1.000000	26,446,450	11	22,481	53,193	0	69.32	4.05	4.05	.00	1202238
60	MARTIN HOSPITAL DIST	1.000000	26,446,450	12	20,233	47,874	0	69.32	4.05	4.05	.00	1082019
61	PERMIAN BASIN WATER	1.000000	26,446,450	13	18,210	43,087	0	69.32	4.05	4.05	.00	973834
				14	16,389	38,778	0	69.32	4.05	4.05	.00	876450
				15	14,750	34,900	0	69.32	4.05	4.05	.00	788800
				16	13,275	31,410	0	69.32	4.05	4.05	.00	709920
				17	11,948	28,269	0	69.32	4.05	4.05	.00	638955
				18	10,753	25,442	0	69.32	4.05	4.05	.00	575048
				19	9,678	22,898	0	69.32	4.05	4.05	.00	517560
					=====	=====	=====					=====
					702,328	1,661,750	0					36,405,816

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***				1	924686	0	7446610	506122	6,940,488	6,500,392	2075179
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		2	667794	0	5391208	511183	4,880,025	4,009,282	1329556
YRS FLAT:	FMVF: .02	8/8 RES:		3	516067	0	4195667	516294	3,679,373	2,651,613	915673
				4	418993	0	3422699	521457	2,901,242	1,834,077	661048
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.53			5	352321	0	2886324	526672	2,359,652	1,308,498	493318
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.53			6	302714	0	2492476	531939	1,960,537	953,663	376999
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			7	262352	0	2160124	531940	1,628,184	694,746	289141
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			8	230749	0	1899956	531940	1,368,016	512,035	225055
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	205400	0	1691178	531940	1,159,238	380,613	177279
				10	184663	0	1520489	531940	988,549	284,712	141050
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	166198	0	1368436	531940	836,496	211,332	112342
-----	-----	-----	-----	12	149579	0	1231598	531940	699,658	155,051	89474
482,021				13	134622	0	1108456	531940	576,516	112,075	71265
-----	-----	-----	-----	14	121159	0	997609	531940	465,669	79,406	56758
				15	109043	0	897843	531940	365,903	54,732	45207
				16	98138	0	808058	531940	276,118	36,229	36005
				17	88325	0	727280	531940	195,340	22,484	28678
				18	79492	0	654540	531940	122,600	12,377	22841
				19	71543	0	589103	531940	57,163	5,063	18191
				=====	=====	=====	=====	=====	=====	=====	=====
					5083838	0	41489654	10028887	31460767	19818380	7165059

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 440.0 D B: .800 De/Dt: 32.0 / 10.0
GAS: 1,041.0 D B: .800 De/Dt: 32.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,110,120
LAST YR RI VAL: 4,737,820
LAST YR 8/8 VAL: 17,847,940

LAST YR OIL PROD: 211,802
LAST YR GAS PROD: 287,544

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154533 - WOODY-MCMORRIES 31L FULL WI DECIMAL = .770261 #WELLS: 1
RRC#, WELL#.....: 53605 - RRC DIST.: 08 FULL RI DECIMAL = .229739 DEPTH: 9351
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	168,274	345,024	0	64.08	3.80	3.80	8305723
				2	117,224	262,045	0	65.10	3.84	3.84	5878079
				3	88,658	211,338	0	66.13	3.88	3.88	4516004
				4	70,596	177,109	0	67.17	3.92	3.92	3652526
				5	58,234	152,438	0	68.24	3.96	3.96	3060931
				6	49,293	133,806	0	69.32	4.00	4.00	2631975
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	42,555	119,238	0	69.32	4.00	4.00	2272203
---	-----	-----	-----	8	37,311	107,314	0	69.32	4.00	4.00	1992202
00	MARTIN COUNTY APPR D	1.000000	33,556,070	9	33,125	96,583	0	69.32	4.00	4.00	1768693
01	MARTIN COUNTY	1.000000	33,556,070	10	29,718	86,925	0	69.32	4.00	4.00	1586778
31	GRADY ISD	1.000000	33,556,070	11	26,746	78,233	0	69.32	4.00	4.00	1428089
60	MARTIN HOSPITAL DIST	1.000000	33,556,070	12	24,071	70,410	0	69.32	4.00	4.00	1285259
61	PERMIAN BASIN WATER	1.000000	33,556,070	13	21,664	63,369	0	69.32	4.00	4.00	1156738
				14	19,498	57,032	0	69.32	4.00	4.00	1041086
				15	17,548	51,329	0	69.32	4.00	4.00	936967
				16	15,793	46,196	0	69.32	4.00	4.00	843259
				17	14,214	41,576	0	69.32	4.00	4.00	758949
				18	12,793	37,418	0	69.32	4.00	4.00	683076
				19	11,514	33,676	0	69.32	4.00	4.00	614784
				20	10,363	30,308	0	69.32	4.00	4.00	553327
				21	9,327	27,277	0	69.32	4.00	4.00	498010
				=====	=====	=====					=====
					878,519	2,228,644	0				45,464,658

*** PARAMETERS ***

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		1	1009882	0	9315605	506122	8,809,483	8,250,873	2613775
YRS FLAT:	FMVF: .02	8/8 RES:		2	775077	0	6653156	511183	6,141,973	5,046,060	1651995
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.48			3	631607	0	5147611	516294	4,631,317	3,337,651	1131110
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.48			4	534767	0	4187293	521457	3,665,836	2,317,430	814250
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			5	464972	0	3525903	526672	2,999,231	1,663,164	606755
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			6	412262	0	3044237	531939	2,512,298	1,222,057	463604
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			7	367378	0	2639581	531940	2,107,641	899,330	355734
				8	330639	0	2322841	531940	1,790,901	670,317	277029
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	9	297576	0	2066269	531940	1,534,329	503,766	218079
-----	-----	-----	-----	10	267820	0	1854598	531940	1,322,658	380,938	173220
482,021				11	241039	0	1669128	531940	1,137,188	287,299	137966
-----	-----	-----	-----	12	216936	0	1502195	531940	970,255	215,018	109879
				13	195243	0	1351981	531940	820,041	159,416	87516
				14	175718	0	1216804	531940	684,864	116,783	69704
				15	158147	0	1095114	531940	563,174	84,240	55517
				16	142332	0	985591	531940	453,651	59,524	44215
				17	128097	0	887046	531940	355,106	40,872	35217
				18	115287	0	798363	531940	266,423	26,898	28051
ALT JAN 1 HYPERBOLIC FORECAST:				19	103757	0	718541	531940	186,601	16,525	22340
OIL: 570.0 D B: .800 De/Dt: 34.0 / 10.0				20	93380	0	646707	531940	114,767	8,917	17794
GAS: 1,111.0 D B: 1.000 De/Dt: 27.0 / 10.0				21	84042	0	582052	531940	50,112	3,415	14173
PRD: M B: De/Dt: /				=====	=====	=====	=====	=====	=====	=====	=====
					6745958	0	52210616	11092767	41117849	25310493	8927923

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000									
SERV WELLS:	EQ SCH#:	VAL:			\$/BBLRESV: 31.92		EQUIP VAL: 2,452				
INJ WELLS:	EQ SCH#:	VAL:			\$/BBLPROD: 0		WI OIL VAL: 21,599,396		RI OIL VAL: 7,618,886		
COMPRESSRS:	HP:	VAL:			WI PAYOUT: 4.5		GAS VAL: 3,204,863		GAS VAL: 1,130,470		
OTHER EQ VALUE(RCNLD):					RI PAYOUT: 5.2		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:	33,556,070	WI TOTAL:	24,806,710	RI TOTAL:	8,749,360	

LAST YR WI VAL: 9,005,540
LAST YR RI VAL: 3,476,850
LAST YR 8/8 VAL: 12,482,390

LAST YR OIL PROD: 251,262
LAST YR GAS PROD: 317,181

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154359 - STRAUB 7 FULL WI DECIMAL = .750521 #WELLS: 2
RRC#, WELL#.....: 53724 - V RRC DIST.: 08 FULL RI DECIMAL = .249479 DEPTH: 10750
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D 1.000000 1,636,310
01 MARTIN COUNTY 1.000000 1,636,310
32 STANTON ISD (MARTIN 1.000000 1,636,310
60 MARTIN HOSPITAL DIST 1.000000 1,636,310
61 PERMIAN BASIN WATER 1.000000 1,636,310

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	12,654		26,248		0		64.08	4.96		4.96		.00		608574	
2	9,701		20,487		0		65.10	5.01		5.01		.00		473980	
3	7,868		16,806		0		66.13	5.07		5.07		.00		390504	
4	6,619		14,247		0		67.17	5.12		5.12		.00		333680	
5	5,712		12,364		0		68.24	5.17		5.17		.00		292543	
6	5,024		10,923		0		69.32	5.22		5.22		.00		261379	
7	4,484		9,782		0		69.32	5.22		5.22		.00		233285	
=====															=====
00	MARTIN COUNTY APPR D	1.000000	1,636,310	52,062	110,857	0								2,593,945	
01	MARTIN COUNTY	1.000000	1,636,310												
32	STANTON ISD (MARTIN	1.000000	1,636,310												
60	MARTIN HOSPITAL DIST	1.000000	1,636,310												
61	PERMIAN BASIN WATER	1.000000	1,636,310												
-----															-----
1	97710		0	706284	258321		447,963		419,557					220858	
2	77033		0	551013	260904		290,109		238,345					152482	
3	63949		0	454453	263513		190,940		137,604					111291	
4	54746		0	388426	266148		122,278		77,300					84180	
5	47975		0	340518	268809		71,709		39,765					65307	
6	42793		0	304172	271497		32,675		15,894					51625	
7	38323		0	271608	271497		111		47					40795	
=====															=====
	422529		0	3016474	1860689		1155785		928512					726538	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

246,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.5 D B: 1.000 De/Dt: 26.1 / 10.0
GAS: 83.0 D B: 1.000 De/Dt: 24.4 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 553,840
LAST YR RI VAL: 442,280
LAST YR 8/8 VAL: 996,120
LAST YR OIL PROD: 14,878
LAST YR GAS PROD: 29,560

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154518 - WOODY 38J FULL WI DECIMAL = .753936 #WELLS: 1
RRC#, WELL#.....: 53797 - RRC DIST.: 08 FULL RI DECIMAL = .246064 DEPTH: 9382
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE								
---	-----	-----	-----								
00	MARTIN COUNTY APPR D	1.000000	6,969,480	1	43,230	69,765	0	64.08	3.90	3.90	2088537
01	MARTIN COUNTY	1.000000	6,969,480	2	30,983	50,008	0	65.10	3.95	3.95	1520684
31	GRADY ISD	1.000000	6,969,480	3	24,167	39,002	0	66.13	3.98	3.98	1204913
60	MARTIN HOSPITAL DIST	1.000000	6,969,480	4	19,814	31,979	0	67.17	4.03	4.03	1003418
61	PERMIAN BASIN WATER	1.000000	6,969,480	5	16,792	27,103	0	68.24	4.07	4.07	863925

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216,427	349,298	0	10,937,816
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YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	205134	0	2293671	506122	1,787,549	1,674,201	704214
2	148926	0	1669610	476934	1,192,676	979,867	453641
3	117032	0	1321945	449429	872,516	628,795	317856
4	97164	0	1100582	423511	677,071	428,024	234187
5	83166	0	947091	399087	548,004	303,884	178340
6	72875	0	834397	376072	458,325	222,942	139046
7	64366	0	736937	376072	360,865	153,981	108677
8	57635	0	659912	376072	283,840	106,238	86121
9	51872	0	593942	376072	217,870	71,534	68595
10	46685	0	534559	376072	158,487	45,646	54634
11	42015	0	481127	376072	105,055	26,541	43517
12	37813	0	433025	376072	56,953	12,621	34660
13	34033	0	389734	376072	13,662	2,656	27606

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.60
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.50	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 4,161,028	RI OIL VAL: 2,190,084	
482,021				WI PAYOUT: 4.1	GAS VAL: 402,759	GAS VAL: 211,985	
-----	-----	-----	-----	RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
6.7	5			8/8 VALUE: 6,969,480	WI TOTAL: 4,567,410	RI TOTAL: 2,402,070	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 145.0 D B: 1.000 De/Dt: 32.4 / 10.0
GAS: 234.0 D B: 1.000 De/Dt: 32.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,812,200
LAST YR RI VAL: 2,326,750
LAST YR 8/8 VAL: 7,138,950

LAST YR OIL PROD: 65,262
LAST YR GAS PROD: 90,074

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154519 - WOODY 38K FULL WI DECIMAL = .753972 #WELLS: 1
RRC#, WELL#.....: 53816 - RRC DIST.: 08 FULL RI DECIMAL = .246028 DEPTH: 9402
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	24,334	39,017	0	69.32	4.49	4.49	.00	1271825
---	-----	-----	-----	8	21,812	34,976	0	69.32	4.49	4.49	.00	1140012
00	MARTIN COUNTY APPR D	1.000000	14,945,080	9	19,631	31,478	0	69.32	4.49	4.49	.00	1026021
01	MARTIN COUNTY	1.000000	14,945,080	10	17,668	28,330	0	69.32	4.49	4.49	.00	923424
31	GRADY ISD	1.000000	14,945,080	11	15,901	25,497	0	69.32	4.49	4.49	.00	831071
60	MARTIN HOSPITAL DIST	1.000000	14,945,080	12	14,311	22,947	0	69.32	4.49	4.49	.00	747969
61	PERMIAN BASIN WATER	1.000000	14,945,080	13	12,880	20,652	0	69.32	4.49	4.49	.00	673178
				14	11,592	18,587	0	69.32	4.49	4.49	.00	605860
				15	10,433	16,728	0	69.32	4.49	4.49	.00	545284
				16	9,390	15,055	0	69.32	4.49	4.49	.00	490772
					=====	=====	=====					=====
					437,170	700,957	0					22,154,854

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	410834	0	4265222	506122	3,759,100	3,520,735	1309276
				2	300860	0	3135191	511183	2,624,008	2,155,806	851682
*** PARAMETERS ***				3	238122	0	2495790	516294	1,979,496	1,426,563	599984
				4	197712	0	2084465	521457	1,563,008	988,086	443457
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	169886	0	1798260	526672	1,271,588	705,134	338553
YRS FLAT:	FMVF: .02	8/8 RES:		6	149341	0	1587265	531939	1,055,326	513,342	264455
				7	132086	0	1403911	531940	871,971	372,070	206996
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.02			8	118405	0	1258417	531940	726,477	271,913	164195
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.02			9	106564	0	1132585	531940	600,645	197,210	130777
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	95907	0	1019331	531940	487,391	140,373	104159
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			11	86316	0	917387	531940	385,447	97,379	82960
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	77683	0	825652	531940	293,712	65,089	66072
				13	69914	0	743092	531940	211,152	41,048	52625
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	62923	0	668783	531940	136,843	23,334	41913
-----	-----	-----	-----	15	56630	0	601914	531940	69,974	10,466	33384
482,021				16	50966	0	541738	531940	9,798	1,285	26588
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
					2324149	0	24479003	8433067	16045936	10529833	4717076

\$/BBLRESV: 28.33 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 9,339,476 RI OIL VAL: 4,183,829
WI PAYOUT: 4.3 GAS VAL: 979,749 GAS VAL: 438,901
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 265.7 D B: 1.000 De/Dt: 31.5 / 10.0 8/8 VALUE: 14,945,080 WI TOTAL: 10,322,350 RI TOTAL: 4,622,730
GAS: 426.0 D B: 1.000 De/Dt: 31.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,411,140
LAST YR RI VAL: 2,546,270
LAST YR 8/8 VAL: 7,957,410

LAST YR OIL PROD: 97,990
LAST YR GAS PROD: 159,196

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053828 - WELL=SALE RANCH W13D (PIONEER) FULL WI DECIMAL = .778037 #WELLS: 2
RRC#, WELL#.....: 53828 - RRC DIST.: 08 FULL RI DECIMAL = .221963 DEPTH: 8360
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	221,797	285,676	0	64.08	3.90	3.90	.00
ALT RRC#:	GRAPH.....: X	2	148,270	202,771	0	65.10	3.95	3.95	.00
		3	109,511	157,315	0	66.13	3.98	3.98	.00
		4	85,862	128,554	0	67.17	4.03	4.03	.00
		5	70,061	108,699	0	68.24	4.07	4.07	.00
		6	58,828	94,162	0	69.32	4.11	4.11	.00

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	44,032	74,304	0	69.32	4.11	4.11	.00	2374801
00	MARTIN COUNTY APPR D	1.000000	38,679,820	9	38,936	66,874	0	69.32	4.11	4.11	.00	2099956
01	MARTIN COUNTY	1.000000	38,679,820	10	34,810	60,187	0	69.32	4.11	4.11	.00	1877426
31	GRADY ISD	.240000	9,283,160	11	31,329	54,168	0	69.32	4.11	4.11	.00	1689683
32	STANTON ISD (MARTIN	.760000	29,396,660	12	28,196	48,751	0	69.32	4.11	4.11	.00	1520710
60	MARTIN HOSPITAL DIST	1.000000	38,679,820	13	25,376	43,876	0	69.32	4.11	4.11	.00	1368617
61	PERMIAN BASIN WATER	1.000000	38,679,820	14	22,838	39,488	0	69.32	4.11	4.11	.00	1231734
				15	20,554	35,539	0	69.32	4.11	4.11	.00	1108550
				16	18,499	31,985	0	69.32	4.11	4.11	.00	997716
				17	16,649	28,787	0	69.32	4.11	4.11	.00	897939
				18	14,984	25,908	0	69.32	4.11	4.11	.00	808140
				=====	=====	=====	=====	=====	=====	=====	=====	=====
				1,041,002	1,570,107	0						54,279,544

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
*** PARAMETERS ***	1	866839	0	11924886	778073	11,146,813	10,439,993
	2	623165	0	8133071	785853	7,347,218	6,036,253
MO SHIFT: 6	3	487140	0	6121655	793712	5,327,943	3,839,688
DISC: 14.0	4	403080	0	4890292	801650	4,088,642	2,584,717
YRS MAX: 28	5	344207	0	4063973	809666	3,254,307	1,804,610
YRS FLAT: FMVF: .02	6	301105	0	3473906	817763	2,656,143	1,292,027
	7	265613	0	2987638	817764	2,169,874	925,885
OIL WELLHEAD PRICE: 67.80	8	237604	0	2612405	817764	1,794,641	671,716
GAS WI GR PRICE: 4.60	9	213845	0	2313801	817764	1,496,037	491,194
OIL %TAX ALLOWABLE: 9.6	10	192462	0	2069888	817764	1,252,124	360,624
GAS RI GR PRICE: 4.60	11	173215	0	1862898	817764	1,045,134	264,042
TYPE..(USNPQLHCT): U	12	155893	0	1676603	817764	858,839	190,328
GRAV SCHED#/DEGREE: 99/36	13	140304	0	1508921	817764	691,157	134,361
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	14	126272	0	1358006	817764	540,242	92,123
	15	113644	0	1222194	817764	404,430	60,495
OP EXP \$/YR	16	102279	0	1099995	817764	282,231	37,031
OIL BOPD	17	92053	0	989992	817764	172,228	19,824
GAS MCF/D	18	82847	0	890987	817764	73,223	7,393
PROD BBL/D	=====	=====	=====	=====	=====	=====	=====
	4921567	0	59201111	14599885	44601226	29252304	10211152

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 773.0 D B: .800 De/Dt: 37.5 / 10.0 \$/BBLRESV: 32.45 EQUIP VAL: 5,677
GAS: 965.0 D B: 1.000 De/Dt: 33.3 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 26,284,034 RI OIL VAL: 9,175,013
PRD: M B: De/Dt: / WI PAYOUT: 4.2 GAS VAL: 2,383,195 GAS VAL: 831,906
RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000 8/8 VALUE: 38,679,830 WI TOTAL: 28,672,910 RI TOTAL: 10,006,920
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,695,280
LAST YR RI VAL: 8,306,720
LAST YR 8/8 VAL: 33,002,000

LAST YR OIL PROD: 398,966
LAST YR GAS PROD: 476,755

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 9053977 - WELL=MARIENFELD 13-24-F(PIONEER) FULL WI DECIMAL = .773790 #WELLS: 3
RRC#, WELL#.....: 53977 - RRC DIST.: 08 FULL RI DECIMAL = .226210 DEPTH: 8831
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OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
PIONEER NATURAL RES.								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	50,629	158,713	0	65.10	4.66	4.66	.00	2550372
ALT JOB#:	UNIT..... X	3	37,137	126,869	0	66.13	4.71	4.71	.00	1900327
ALT LSE#:	EUR.....	4	28,801	105,690	0	67.17	4.76	4.76	.00	1496946
ALT RRC#:	GRAPH.....	5	23,218	90,581	0	68.24	4.81	4.81	.00	1225990

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,319	70,451	0	69.32	4.86	4.86	.00	875337
---	-----	-----	-----	8	14,073	63,406	0	69.32	4.86	4.86	.00	754863
00	MARTIN COUNTY APPR D	.999999	10,442,840	9	12,304	57,065	0	69.32	4.86	4.86	.00	659976
01	MARTIN COUNTY	.999999	10,442,840	10	10,882	51,359	0	69.32	4.86	4.86	.00	583701
10	CITY OF STANTON	.090001	939,870	=====	=====	=====						=====
32	STANTON ISD (MARTIN	.999999	10,442,840		287,970	1,015,495	0					14,816,626
60	MARTIN HOSPITAL DIST	.999999	10,442,840									
61	PERMIAN BASIN WATER	.999999	10,442,840			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET

61	PERMIAN BASIN WATER	.999999	10,442,840	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	756608	0	4492847	1424871	3,067,976	2,873,436	1235579
				2	572297	0	3122669	1252034	1,870,635	1,536,857	759974
				3	462381	0	2362708	1100162	1,262,546	909,879	508863
				4	389282	0	1886228	966713	919,515	581,289	359510
				5	337136	0	1563126	849451	713,675	395,754	263650
				6	298059	0	1330934	746413	584,521	284,328	198663
				7	264939	0	1140276	746413	393,863	168,062	150624
				8	238446	0	993309	746413	246,896	92,411	116113
	*** PARAMETERS ***			9	214600	0	874576	746413	128,163	42,080	90473
				10	193142	0	776843	746413	30,430	8,764	71117
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28	=====	=====	=====	=====	=====	=====	=====	=====
YRS FLAT:		FMVF: .02	8/8 RES:		3726890	0	18543516	9325296	9218220	6892860	3754566

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.44	\$/BBLRESV: 24.22	EQUIP VAL: 8,388	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.44	\$/BBLPROD: 0	WI OIL VAL: 5,397,375	RI OIL VAL: 2,939,971
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.6	GAS VAL: 1,357,620	GAS VAL: 739,501
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		=====	=====
		8/8 VALUE: 10,442,850	WI TOTAL: 6,763,380	RI TOTAL: 3,679,470

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,357,020			
1			
13.0			
5			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	260.0	D	B:	.700	De/Dt:	36.5	/	10.0
GAS:	690.0	D	B:	1.000	De/Dt:	28.4	/	10.0
PRD:		M	B:		De/Dt:		/	

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      14,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

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LAST YR  WI  VAL:      6,194,120
LAST YR  RI  VAL:      3,222,560
LAST YR 8/8 VAL:      9,416,680

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LAST YR OIL PROD:	158,487
LAST YR GAS PROD:	253,672

REMARKS1: PF BASED OFF TY21
REMARKS2: W#4111H IS TA.
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154508 - SALE RANCH C13C FULL WI DECIMAL = .776821 #WELLS: 1
RRC#, WELL#.....: 54074 - RRC DIST.: 08 FULL RI DECIMAL = .223179 DEPTH: 7917
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	52,641	69,266	0	64.08	3.96	3.96	2620400
01				2	34,282	45,108	0	65.10	4.00	4.00	1733677
31				3	25,467	33,510	0	66.13	4.04	4.04	1308270
32				4	20,268	26,673	0	67.17	4.09	4.09	1057565
60				5	16,837	22,157	0	68.24	4.13	4.13	892534
61				6	14,402	18,952	0	69.32	4.17	4.17	775537
---				7	12,582	16,556	0	69.32	4.17	4.17	677531
---				8	11,169	14,699	0	69.32	4.17	4.17	601442
00				9	10,044	13,218	0	69.32	4.17	4.17	540862
01				10	9,040	11,896	0	69.32	4.17	4.17	486797
31				=====	=====	=====	=====	=====	=====	=====	=====
32				206,732	272,035	0					10,694,615
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				213077	0	2833477	506122	2,327,355	2,160,902	759104
2				140163	0	1873840	506071	1,367,769	1,094,775	436533
3				105166	0	1413436	506021	907,415	626,126	286329
4				84745	0	1142310	505970	636,340	378,520	201222
5				71086	0	963620	505920	457,700	234,704	147603
6				61392	0	836929	505869	331,060	146,348	111476
7				53631	0	731162	505870	225,292	85,856	84686
8				47615	0	649057	505870	143,187	47,040	65370
9				42818	0	583680	505870	77,810	22,037	51118
10				38535	0	525332	505870	19,462	4,751	40008
=====				=====	=====	=====	=====	=====	=====	=====
858228				0	11552843	5059453	6493390	4801059	2183449	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.67 \$/BBLRESV: 27.12 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.67 \$/BBLPROD: 0 WI OIL VAL: 4,355,510 RI OIL VAL: 1,980,820
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 349,523 GAS VAL: 158,958
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,849,010 WI TOTAL: 4,709,230 RI TOTAL: 2,139,780

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
482,021			
1			
1.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 190.0 D B: 1.000 De/Dt: 41.0 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 41.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,009,020
LAST YR RI VAL: 2,395,030
LAST YR 8/8 VAL: 8,404,050

LAST YR OIL PROD: 173,810
LAST YR GAS PROD: 205,574

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154505 - SALE RANCH W13A FULL WI DECIMAL = .772596 #WELLS: 1
RRC#, WELL#.....: 54095 - RRC DIST.: 08 FULL RI DECIMAL = .227404 DEPTH: 9417
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	55,970	312,418	0	64.08	3.60	3.60	2770960
01				2	32,802	183,104	0	65.10	3.63	3.63	1649809
31				3	22,648	126,428	0	66.13	3.68	3.68	1157126
32				4	17,037	95,121	0	67.17	3.71	3.71	884140
60				5	13,519	75,480	0	68.24	3.75	3.75	712748
61				6	11,124	62,112	0	69.32	3.79	3.79	595761
---				7	9,398	52,478	0	69.32	3.79	3.79	503323
---				8	8,100	45,241	0	69.32	3.79	3.79	433807
00				9	7,094	39,621	0	69.32	3.79	3.79	379929
01				10	6,292	35,145	0	69.32	3.79	3.79	336977
31				=====	=====	=====	=====	=====	=====	=====	=====
32				183,984	1,027,148	0					9,424,580
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				868942	0	3639902	506122	3,133,780	2,935,066	1007849
2				513519	0	2163328	485624	1,677,704	1,378,351	530094
3				359454	0	1516580	465956	1,050,624	757,153	328863
4				272648	0	1156788	447085	709,703	448,652	221987
5				218683	0	931431	428978	502,453	278,625	158177
6				181873	0	777634	411604	366,030	178,048	116868
7				153663	0	656986	411604	245,382	104,704	87377
8				132472	0	566279	411604	154,675	57,893	66647
9				116016	0	495945	411604	84,341	27,691	51655
10				102909	0	439886	411604	28,282	8,145	40545
=====				=====	=====	=====	=====	=====	=====	=====
2920179				0	12344759	4391785	7952974	6174328	2610062	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.24 \$/BBLRESV: 32.50 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.24 \$/BBLPROD: 0 WI OIL VAL: 4,619,497 RI OIL VAL: 1,952,791
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 1,431,339 GAS VAL: 605,067
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,612,890 WI TOTAL: 6,055,030 RI TOTAL: 2,557,860

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
482,021			
1			
5.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 215.0 D B: .800 De/Dt: 48.0 / 10.0
GAS: 1,200.0 D B: .800 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,834,780
LAST YR RI VAL: 2,353,990
LAST YR 8/8 VAL: 8,188,770

LAST YR OIL PROD: 151,160
LAST YR GAS PROD: 467,443

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154507 - SALE RANCH W13C FULL WI DECIMAL = .772745 #WELLS: 1
RRC#, WELL#.....: 54098 - RRC DIST.: 08 FULL RI DECIMAL = .227255 DEPTH: 9437
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,243	100,352	0	69.32	3.81	3.81	.00	602250
---	-----	-----	-----	8	9,710	89,529	0	69.32	3.81	3.81	.00	520132
00	MARTIN COUNTY APPR D	1.000000	11,042,780	9	8,514	80,576	0	69.32	3.81	3.81	.00	456067
01	MARTIN COUNTY	1.000000	11,042,780	10	7,562	72,518	0	69.32	3.81	3.81	.00	405071
31	GRADY ISD	.240000	2,650,260	11	6,783	65,266	0	69.32	3.81	3.81	.00	363343
32	STANTON ISD (MARTIN	.760000	8,392,520	12	6,105	58,739	0	69.32	3.81	3.81	.00	327025
60	MARTIN HOSPITAL DIST	1.000000	11,042,780		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	11,042,780		227,913	1,688,214	0					11,713,778

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1027553	0	4177955	506122	3,671,833	3,439,002	1155849
				2	717441	0	2637861	500960	2,136,901	1,755,614	645823
				3	554592	0	1916604	495850	1,420,754	1,023,894	415252
				4	453989	0	1501697	490792	1,010,905	639,063	287930
				5	384586	0	1232729	485785	746,944	414,202	209166
				6	336082	0	1047287	480830	566,457	275,542	157259
*** PARAMETERS ***				7	295452	0	897702	480831	416,871	177,879	119290
				8	263588	0	783720	480831	302,889	113,368	92161
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	237229	0	693296	480831	212,465	69,758	72148
YRS FLAT:	FMVF: .02	8/8 RES:		10	213504	0	618575	480831	137,744	39,671	56967
				11	192153	0	555496	480831	74,665	18,863	45274
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.26			12	172937	0	499962	480831	19,131	4,240	36059
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.26			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				4849106	0	16562884	5845325	10717559	7971096	3293178

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.26			\$/BBLRESV: 31.37	EQUIP VAL: 3,804		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.26			\$/BBLPROD: 0	WI OIL VAL: 5,524,650	RI OIL VAL: 2,282,453	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			WI PAYOUT: 3.6	GAS VAL: 2,287,016	GAS VAL: 944,857	
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE: 11,042,780	WI TOTAL: 7,815,470	RI TOTAL: 3,227,310	
482,021							
1							
2.0	5						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 240.0 D B: .800 De/Dt: 46.2 / 10.0
GAS: 1,270.0 D B: 1.000 De/Dt: 35.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,213,730
LAST YR RI VAL: 3,125,330
LAST YR 8/8 VAL: 11,339,060

LAST YR OIL PROD: 146,891
LAST YR GAS PROD: 438,667

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154910 - KENTEX-HARRISON 35A FULL WI DECIMAL = .810530 #WELLS: 1
RRC#, WELL#.....: 54099 - RRC DIST.: 08 FULL RI DECIMAL = .189470 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	107,827	98,176	0	64.08	5.41	5.41	5600401
				2	58,308	54,545	0	65.10	5.46	5.46	3076651
				3	39,538	37,375	0	66.13	5.51	5.51	2119251
				4	29,701	28,238	0	67.17	5.57	5.57	1617020
				5	23,670	22,583	0	68.24	5.64	5.64	1309201
				6	19,611	18,757	0	69.32	5.69	5.69	1101862
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,699	15,999	0	69.32	5.69	5.69	938249
---	-----	-----	-----	8	14,512	13,922	0	69.32	5.69	5.69	815370
00	MARTIN COUNTY APPR D	1.000000	14,215,600	9	12,811	12,304	0	69.32	5.69	5.69	719798
01	MARTIN COUNTY	1.000000	14,215,600	10	11,453	11,010	0	69.32	5.69	5.69	643498
32	STANTON ISD (MARTIN	1.000000	14,215,600	11	10,308	9,909	0	69.32	5.69	5.69	579165
60	MARTIN HOSPITAL DIST	1.000000	14,215,600	12	9,277	8,918	0	69.32	5.69	5.69	521237
61	PERMIAN BASIN WATER	1.000000	14,215,600	13	8,349	8,026	0	69.32	5.69	5.69	469096
				14	7,514	7,223	0	69.32	5.69	5.69	422181
				=====	=====	=====					=====
					369,578	346,985	0				19,932,980

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	430499	0	6030900	420000	5,610,900	5,232,164
				2	241389	0	3318040	424200	2,893,840	2,346,528
				3	166918	0	2286169	428442	1,857,727	1,309,902
				4	127485	0	1744505	432726	1,311,779	804,304
*** PARAMETERS ***				5	103236	0	1412437	437053	975,384	520,036
				6	86506	0	1188368	441423	746,945	346,298
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	73786	0	1012035	441424	570,611	230,042
YRS FLAT:	FMVF: .02	8/8 RES:		8	64207	0	879577	441424	438,153	153,599
				9	56745	0	776543	441424	335,119	102,158
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.37			10	50777	0	694275	441424	252,851	67,026
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.37			11	45699	0	624864	441424	183,440	42,283
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	41129	0	562366	441424	120,942	24,242
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	37015	0	506111	441424	64,687	11,274
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	33312	0	455493	441424	14,069	2,132
				=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1558703	0	21491683	6115236	15376447	11191988	3310216
-----	-----	-----	-----							
400,000				\$/BBLRESV: 33.96		EQUIP VAL: 3,450				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 10,172,672		RI OIL VAL: 3,008,736		
				WI PAYOUT: 3.5		GAS VAL: 795,465		GAS VAL: 235,272		
				RI PAYOUT: 4.4		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 14,215,600		WI TOTAL: 10,971,590		RI TOTAL: 3,244,010		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 450.0 D B: .900 De/Dt: 55.0 / 10.0
GAS: 400.0 D B: .900 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 247,682
LAST YR GAS PROD: 203,976

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154510 - SALE RANCH W13E FULL WI DECIMAL = .772805 #WELLS: 1
RRC#, WELL#.....: 54100 - RRC DIST.: 08 FULL RI DECIMAL = .227195 DEPTH: 9408
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	14,573,690	1	89,421		236,828		0		64.08	3.73		3.73		.00				4428248
01	MARTIN COUNTY	1.000000	14,573,690	2	56,403		168,099		0		65.10	3.76		3.76		.00				2837613
31	GRADY ISD	.240000	3,497,690	3	40,847		130,416		0		66.13	3.80		3.80		.00				2087510
32	STANTON ISD (MARTIN	.760000	11,076,000	4	31,839		106,569		0		67.17	3.84		3.84		.00				1652741
60	MARTIN HOSPITAL DIST	1.000000	14,573,690	5	25,986		90,111		0		68.24	3.89		3.89		.00				1370403
61	PERMIAN BASIN WATER	1.000000	14,573,690	6	21,889		78,062		0		69.32	3.92		3.92		.00				1172612
				7	18,869		68,860		0		69.32	3.92		3.92		.00				1010828
				8	16,553		61,597		0		69.32	3.92		3.92		.00				886758
				9	14,723		55,437		0		69.32	3.92		3.92		.00				788724
				10	13,243		49,893		0		69.32	3.92		3.92		.00				709439
				11	11,919		44,904		0		69.32	3.92		3.92		.00				638511
				12	10,727		40,414		0		69.32	3.92		3.92		.00				574654
				13	9,654		36,373		0		69.32	3.92		3.92		.00				517173
					=====		=====		=====											=====
					362,073		1,167,563		0											18,675,214

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
1	682672		0		5110920		540773		4,570,147		4,280,354		1413476		
2	488453		0		3326066		546180		2,779,886		2,283,871		814037		
3	382987		0		2470497		551642		1,918,855		1,382,861		535077		
4	316251		0		1968992		557159		1,411,833		892,518		377398		
5	270893		0		1641296		562730		1,078,566		598,097		278395		
6	236481		0		1409093		568358		840,735		408,959		211514		
7	208604		0		1219432		568358		651,074		277,814		161988		
8	186602		0		1073360		568358		505,002		189,017		126178		
9	167941		0		956665		568358		388,307		127,493		99522		
10	151146		0		860585		568358		292,227		84,165		79227		
11	136032		0		774543		568358		206,185		52,090		63104		
12	122430		0		697084		568358		128,726		28,527		50258		
13	110188		0		627361		568358		59,003		11,471		40028		
	=====		=====		=====		=====		=====		=====		=====		
	3460680		0		22135894		7305348		14830546		10617237		4250202		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV:	31.37	EQUIP VAL:	3,623								
-----	-----	-----	-----	\$/BBLPROD:	0	WI OIL VAL:	8,778,212	RI OIL VAL:	3,514,019						
515,022				WI PAYOUT:	3.8	GAS VAL:	1,626,670	GAS VAL:	651,175						
-----	-----	-----	-----	RI PAYOUT:	4.8	PRD VAL:	0	PRD VAL:	0						
							=====		=====						
				8/8 VALUE:	14,573,690	WI TOTAL:	10,408,500	RI TOTAL:	4,165,190						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 328.0 D B: .900 De/Dt: 43.0 / 10.0
GAS: 800.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,395,940
LAST YR RI VAL: 4,392,860
LAST YR 8/8 VAL: 16,788,800

LAST YR OIL PROD: 184,169
LAST YR GAS PROD: 390,274

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054174 - WELL=SALE RANCH W13B (PIONEER) FULL WI DECIMAL = .779009 #WELLS: 2
RRC#, WELL#.....: 54174 - RRC DIST.: 08 FULL RI DECIMAL = .220991 DEPTH: 8354
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	168,111	543,827	0	64.08	3.80	3.80	8391916
				2	105,068	375,542	0	65.10	3.84	3.84	5328365
				3	74,860	287,153	0	66.13	3.88	3.88	3856478
				4	57,392	232,540	0	67.17	3.92	3.92	3003096
				5	46,113	195,419	0	68.24	3.96	3.96	2451347
				6	38,285	168,534	0	69.32	4.00	4.00	2067425
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	32,565	148,160	0	69.32	4.00	4.00	1758539
---	-----	-----	-----	8	28,219	132,184	0	69.32	4.00	4.00	1523852
00	MARTIN COUNTY APPR D	1.000000	28,835,750	9	24,819	118,966	0	69.32	4.00	4.00	1340248
01	MARTIN COUNTY	1.000000	28,835,750	10	22,091	107,069	0	69.32	4.00	4.00	1192934
31	GRADY ISD	.240000	6,920,580	11	19,858	96,362	0	69.32	4.00	4.00	1072350
32	STANTON ISD (MARTIN	.759999	21,915,160	12	17,872	86,726	0	69.32	4.00	4.00	965104
60	MARTIN HOSPITAL DIST	1.000000	28,835,750	13	16,085	78,053	0	69.32	4.00	4.00	868605
61	PERMIAN BASIN WATER	1.000000	28,835,750	14	14,477	70,248	0	69.32	4.00	4.00	781771
				15	13,029	63,223	0	69.32	4.00	4.00	703578
				=====	=====	=====					=====
					678,844	2,704,006	0				35,305,608

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1609855	0	10001771	840023	9,161,748	8,580,801
				2	1123394	0	6451759	848423	5,603,336	4,603,533
				3	867936	0	4724414	856907	3,867,507	2,787,196
				4	710111	0	3713207	865476	2,847,731	1,800,250
				5	602843	0	3054190	874130	2,180,060	1,208,908
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	525158	0	2592583	882872	1,709,711	831,654
YRS FLAT:	FMVF: .02	8/8 RES:		7	461672	0	2220211	882872	1,337,339	570,642
				8	411890	0	1935742	882872	1,052,870	394,078
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.48			9	370702	0	1710950	882872	828,078	271,883
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.48			10	333631	0	1526565	882872	643,693	185,390
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	300267	0	1372617	882872	489,745	123,729
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			12	270241	0	1235345	882872	352,473	78,111
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	243216	0	1111821	882872	228,949	44,508
				14	218895	0	1000666	882872	117,794	20,086
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	197005	0	900583	882872	17,711	2,649
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
800,022					8246816	0	43552424	13113679	30438745	21503418
										7914149

				\$/BBLRESV: 32.30	EQUIP VAL: 6,572					
				\$/BBLPROD: 0	WI OIL VAL: 17,083,027	RI OIL VAL: 6,287,262				
				WI PAYOUT: 3.9	GAS VAL: 3,990,302	GAS VAL: 1,468,597				
				RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 28,835,760	WI TOTAL: 21,079,900	RI TOTAL: 7,755,860				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 615.0 D B: .800 De/Dt: 43.0 / 10.0
GAS: 1,875.0 D B: 1.000 De/Dt: 35.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,542,790
LAST YR RI VAL: 6,162,280
LAST YR 8/8 VAL: 24,705,070

LAST YR OIL PROD: 437,756
LAST YR GAS PROD: 651,051

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154527 - WOODY-HOUSTON W370 FULL WI DECIMAL = .750357 #WELLS: 1
RRC#, WELL#.....: 54192 - RRC DIST.: 08 FULL RI DECIMAL = .249643 DEPTH: 9535
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,519	45,387	0	69.32	3.80	3.80	.00	443114
-----	-----	-----	8 <td>7,597<td>40,711<td>0<td>69.32<td>3.80<td>3.80<td>.00<td>395156</td></td></td></td></td></td></td></td>	7,597 <td>40,711<td>0<td>69.32<td>3.80<td>3.80<td>.00<td>395156</td></td></td></td></td></td></td>	40,711 <td>0<td>69.32<td>3.80<td>3.80<td>.00<td>395156</td></td></td></td></td></td>	0 <td>69.32<td>3.80<td>3.80<td>.00<td>395156</td></td></td></td></td>	69.32 <td>3.80<td>3.80<td>.00<td>395156</td></td></td></td>	3.80 <td>3.80<td>.00<td>395156</td></td></td>	3.80 <td>.00<td>395156</td></td>	.00 <td>395156</td>	395156
MARTIN COUNTY APPR D	1.000000	4,978,970	9	6,837	36,640	0	69.32	3.80	3.80	.00	355625
MARTIN COUNTY	1.000000	4,978,970	10	6,153	32,976	0	69.32	3.80	3.80	.00	320047
GRADY ISD	1.000000	4,978,970									
MARTIN HOSPITAL DIST	1.000000	4,978,970		133,071	672,834	0					6,659,145
PERMIAN BASIN WATER	1.000000	4,978,970									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	397634	0	1909360	504022	1,405,338	1,316,225	597585
				2	291774	0	1349876	509062	840,814	690,787	373877
				3	232028	0	1052960	479704	573,256	413,128	258086
				4	193353	0	867926	452039	415,887	262,911	188262
				5	165811	0	741502	425970	315,532	174,971	142334
				6	146206	0	650385	401405	248,980	121,111	110483
				7	129415	0	572529	374511	198,018	84,495	86068
				8	116082	0	511238	374511	136,727	51,175	68012
*** PARAMETERS ***				9	104474	0	460099	374511	85,588	28,101	54166
				10	94026	0	414073	374511	39,562	11,395	43140
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28					1870803	0	8529948	4270246	4259702	3154299	1922013
YRS FLAT: FMVF: .02 8/8 RES:											

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.25 \$/BBLRESV: 24.17 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.25 \$/BBLPROD: 0 WI OIL VAL: 2,413,242 RI OIL VAL: 1,470,464
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 677,968 GAS VAL: 413,107
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 4,978,970 WI TOTAL: 3,095,400 RI TOTAL: 1,883,570

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
480,021			
-----	-----	-----	-----
2			
6.7 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 108.6 D B: 1.000 De/Dt: 36.0 / 10.0
GAS: 487.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,338,950
LAST YR RI VAL: 1,822,860
LAST YR 8/8 VAL: 5,161,810

LAST YR OIL PROD: 79,404
LAST YR GAS PROD: 187,463

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154442 - BLAGRAVE O 31-43 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 54201 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8729
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	146,797	216,104	0	64.08	5.17	5.17	8230908
				2	100,362	153,391	0	65.10	5.23	5.23	5716870
				3	76,348	119,005	0	66.13	5.29	5.29	4417782
				4	61,634	97,246	0	67.17	5.34	5.34	3622461
				5	51,684	82,225	0	68.24	5.39	5.39	3086052
				6	44,506	71,230	0	69.32	5.45	5.45	2699511
				7	39,079	62,833	0	69.32	5.45	5.45	2370337
				8	34,835	56,207	0	69.32	5.45	5.45	2112917
00	MARTIN COUNTY APPR D	1.000000	25,273,680	9	31,352	50,586	0	69.32	5.45	5.45	1901656
01	MARTIN COUNTY	1.000000	25,273,680	10	28,217	45,527	0	69.32	5.45	5.45	1711502
33	SANDS ISD (MARTIN CO	1.000000	25,273,680	11	25,395	40,974	0	69.32	5.45	5.45	1540334
60	MARTIN HOSPITAL DIST	1.000000	25,273,680	12	22,856	36,877	0	69.32	5.45	5.45	1386331
61	PERMIAN BASIN WATER	1.000000	25,273,680	13	20,570	33,189	0	69.32	5.45	5.45	1247673
				14	18,513	29,870	0	69.32	5.45	5.45	1122906
				15	16,662	26,883	0	69.32	5.45	5.45	1010634
				16	14,996	24,195	0	69.32	5.45	5.45	909582
				17	13,496	21,776	0	69.32	5.45	5.45	818600
				=====	=====	=====					=====
					747,302	1,168,118	0				43,906,056

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	977600	0	9208508	1221172	7,987,336	1237518
				2	701956	0	6418826	1147046	4,331,136	763381
				3	550844	0	4968626	1077421	2,804,274	522927
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	454382	0	4076843	1012022	1,937,488	379712
YRS FLAT:	FMVF: .02	8/8 RES:		5	387794	0	3473846	950591	1,399,220	286324
				6	339678	0	3039189	892890	1,044,024	221682
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.10			7	299635	0	2669972	892891	1,777,081	172346
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.10			8	268037	0	2380954	892891	1,488,063	136007
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	241232	0	2142888	892891	1,249,997	108326
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	217107	0	1928609	892891	1,035,718	86277
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	195395	0	1735729	892891	842,838	68718
				12	175857	0	1562188	892891	669,297	54730
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	158270	0	1405943	892891	513,052	43590
				14	142443	0	1265349	892891	372,458	34717
1,163,021				15	128198	0	1138832	892891	245,941	27653
				16	115380	0	1024962	892891	132,071	22023
1				17	103844	0	922444	892891	29,553	17541
7.0 5				=====	=====	=====	=====	=====	=====	=====
					5457652	0	49363708	16122943	33240765	4183472

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 510.0 D B: 1.000 De/Dt: 36.7 / 10.0
GAS: 730.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,083,670
LAST YR RI VAL: 3,217,630
LAST YR 8/8 VAL: 20,301,300

LAST YR OIL PROD: 242,016
LAST YR GAS PROD: 383,189

REMARKS1:
REMARKS2:
MC1:
MC2:

\$/BBLRESV: 28.80 EQUIP VAL: 2,980
\$/BBLPROD: 0 WI OIL VAL: 18,830,243 RI OIL VAL: 3,646,524
WI PAYOUT: 4.4 GAS VAL: 2,340,657 GAS VAL: 453,275
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 25,273,680 WI TOTAL: 21,173,880 RI TOTAL: 4,099,800

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154441 - BLAGRAVE N 31-43 FULL WI DECIMAL = .749564 #WELLS: 1
RRC#, WELL#.....: 54209 - RRC DIST.: 08 FULL RI DECIMAL = .250436 DEPTH: 8947
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:			2	38,488	30,683	0	65.10	5.21	5.21	.00	1878084
ALT JOB#:	UNIT.....:			3	29,064	23,167	0	66.13	5.27	5.27	.00	1440664
ALT LSE#:	EOR.....:			4	23,359	18,620	0	67.17	5.32	5.32	.00	1176084
ALT RRC#:	GRAPH.....:			5	19,530	15,568	0	68.24	5.37	5.37	.00	998964
				6	16,781	13,375	0	69.32	5.43	5.43	.00	871937
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,713	11,726	0	69.32	5.43	5.43	.00	764484
---	-----	-----	-----	8	13,095	10,438	0	69.32	5.43	5.43	.00	680413
00	MARTIN COUNTY APPR D	1.000000	8,296,210	9	11,786	9,394	0	69.32	5.43	5.43	.00	612398
01	MARTIN COUNTY	1.000000	8,296,210	10	10,607	8,455	0	69.32	5.43	5.43	.00	551137
33	SANDS ISD (MARTIN CO	1.000000	8,296,210	11	9,546	7,610	0	69.32	5.43	5.43	.00	496008
60	MARTIN HOSPITAL DIST	1.000000	8,296,210	12	8,591	6,849	0	69.32	5.43	5.43	.00	446386
61	PERMIAN BASIN WATER	1.000000	8,296,210		=====	=====	=====					=====
					252,681	201,421	0					12,660,198

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	175781	0	2919420	593273	2,326,147	2,178,646	917582
				2	119824	0	1997908	559059	1,438,849	1,182,115	555709
				3	91514	0	1532178	526818	1,005,360	724,533	377138
				4	74251	0	1250335	496436	753,899	476,592	272359
				5	62664	0	1061628	467806	593,822	329,292	204647
				6	54438	0	926375	440828	485,547	236,185	158033
*** PARAMETERS ***				7	47726	0	812210	440829	371,381	158,469	122617
				8	42484	0	722897	440829	282,068	105,575	96577
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	38235	0	650633	440829	209,804	68,885	76924
YRS FLAT:	FMVF: .02	8/8 RES:		10	34413	0	585550	440829	144,721	41,681	61264
				11	30974	0	526982	440829	86,153	21,765	48794
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.08			12	27876	0	474262	440829	33,433	7,409	38860
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.08			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				800180	0	13460378	5729194	7731184	5531147	2930504
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				\$/BBLRESV: 26.92		EQUIP VAL:	3,804			
					\$/BBLPROD: 0		WI OIL VAL:	5,098,284	RI OIL VAL:	2,701,165	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 3.9		GAS VAL:	322,234	GAS VAL:	170,726	
-----	-----	-----	-----		RI PAYOUT: 4.8		PRD VAL:	0	PRD VAL:	0	
565,022							=====	=====	=====	=====	
-----	-----	-----	-----		8/8 VALUE:	8,296,210	WI TOTAL:	5,424,320	RI TOTAL:	2,871,890	
1											
6.7	5										

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 200.7 D B: 1.000 De/Dt: 38.0 / 10.0
GAS: 160.0 D B: 1.000 De/Dt: 38.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,198,490
LAST YR RI VAL: 1,674,710
LAST YR 8/8 VAL: 10,873,200

LAST YR OIL PROD: 117,800
LAST YR GAS PROD: 155,739

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154511 - SALE RANCH W20G FULL WI DECIMAL = .812285 #WELLS: 1
RRC#, WELL#.....: 54332 - RRC DIST.: 08 FULL RI DECIMAL = .187715 DEPTH: 8447
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JURISDICTION NAME	PERCENT	8/8 VALUE	7	36,602	93,202	0	69.32	4.15	4.15	.00	2060971
-----	-----	-----	8 <td>32,669<td>83,601<td>0<td>69.32<td>4.15<td>4.15<td>.00<th>1839513</th></td></td></td></td></td></td></td>	32,669 <td>83,601<td>0<td>69.32<td>4.15<td>4.15<td>.00<th>1839513</th></td></td></td></td></td></td>	83,601 <td>0<td>69.32<td>4.15<td>4.15<td>.00<th>1839513</th></td></td></td></td></td>	0 <td>69.32<td>4.15<td>4.15<td>.00<th>1839513</th></td></td></td></td>	69.32 <td>4.15<td>4.15<td>.00<th>1839513</th></td></td></td>	4.15 <td>4.15<td>.00<th>1839513</th></td></td>	4.15 <td>.00<th>1839513</th></td>	.00 <th>1839513</th>	1839513
00 MARTIN COUNTY APPR D	1.000000	26,999,030	9	29,402	75,241	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>1655556</td></td>	69.32	4.15	4.15	.00 <td>1655556</td>	1655556
01 MARTIN COUNTY	1.000000	26,999,030	10	26,462	67,717	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>1490012</td></td>	69.32	4.15	4.15	.00 <td>1490012</td>	1490012
32 STANTON ISD (MARTIN	1.000000	26,999,030	11	23,816	60,945	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>1341022</td></td>	69.32	4.15	4.15	.00 <td>1341022</td>	1341022
60 MARTIN HOSPITAL DIST	1.000000	26,999,030	12	21,434	54,851	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>1206897</td></td>	69.32	4.15	4.15	.00 <td>1206897</td>	1206897
61 PERMIAN BASIN WATER	1.000000	26,999,030	13	19,291	49,366	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>1086230</td></td>	69.32	4.15	4.15	.00 <td>1086230</td>	1086230
			14	17,362	44,429	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>977612</td></td>	69.32	4.15	4.15	.00 <td>977612</td>	977612
			15	15,626	39,986	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>879862</td></td>	69.32	4.15	4.15	.00 <td>879862</td>	879862
			16	14,063	35,987	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>791854</td></td>	69.32	4.15	4.15	.00 <td>791854</td>	791854
			17	12,657	32,388	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>712685</td></td>	69.32	4.15	4.15	.00 <td>712685</td>	712685
			18	11,391	29,149	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>641400</td></td>	69.32	4.15	4.15	.00 <td>641400</td>	641400
			19	10,252	26,234	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>577265</td></td>	69.32	4.15	4.15	.00 <td>577265</td>	577265
			20	9,227	23,611	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>519550</td></td>	69.32	4.15	4.15	.00 <td>519550</td>	519550
			21	8,304	21,250	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>467578</td></td>	69.32	4.15	4.15	.00 <td>467578</td>	467578
			22	7,474	19,125	0 <td>69.32</td> <td>4.15</td> <td>4.15</td> <td>.00<td>420843</td></td>	69.32	4.15	4.15	.00 <td>420843</td>	420843
			=====	=====	=====						=====
				739,119	1,818,968	0					40,410,173

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
YRS FLAT:	FMVF: .02	8/8 RES:		--	-----	-----	-----	-----	-----	-----	-----
				1	964704	0	7886944	506122	7,380,822	6,912,804	1714587
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 4.64		2	709171	0	5586958	500960	5,085,998	4,178,504	1074856
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 4.64		3	563433	0	4360753	495850	3,864,903	2,785,320	742428
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		4	469090	0	3596919	490792	3,106,127	1,963,600	541937
GRAV SCHED#/DEGREE: 99/36		GAS PRICE ESCAL? Y		5	403001	0	3075907	485785	2,590,122	1,436,300	410118
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		6	354958	0	2698199	480830	2,217,369	1,078,595	318373
				7	314182	0	2375153	480831	1,894,322	808,307	248014
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8	281818	0	2121331	480831	1,640,500	614,023	196023
-----	-----	-----	-----	9	253636	0	1909192	480831	1,428,361	468,973	156125
482,021				10	228273	0	1718285	480831	1,237,454	356,400	124348
-----	-----	-----	-----	11	205445	0	1546467	480831	1,065,636	269,222	99040
1				12	184902	0	1391799	480831	910,968	201,880	78878
2.0 5				13	166412	0	1252642	480831	771,811	150,041	62825
				14	149769	0	1127381	480831	646,550	110,250	50037
				15	134792	0	1014654	480831	533,823	79,849	39855
				16	121312	0	913166	480831	432,335	56,726	31741
				17	109179	0	821864	480831	341,033	39,253	25281
ALT JAN 1 HYPERBOLIC FORECAST:				18	98261	0	739661	480831	258,830	26,131	20136
OIL: 457.0 D B: 1.000	De/Dt: 35.4 / 10.0			19	88434	0	665699	480831	184,868	16,372	16036
GAS: 1,000.0 D B: 1.000	De/Dt: 31.0 / 10.0			20	79592	0	599142	480831	118,311	9,191	12773
PRD: M B:	De/Dt: /			21	71633	0	539211	480831	58,380	3,979	10173
				22	64470	0	485313	480831	4,482	268	8103
PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000			=====	=====	=====	=====	=====	=====	=====
SERV WELLS:	EQ SCH#:	VAL:			6016467	0	46426640	10653635	35773005	21565988	5981687
INJ WELLS:	EQ SCH#:	VAL:									
COMPRESSRS:	HP:	VAL:									
OTHER EQ VALUE(RCNLD):											
					\$/BBLRESV: 30.64		EQUIP VAL: 2,335				
					\$/BBLPROD: 0		WI OIL VAL: 18,395,805		RI OIL VAL: 5,102,384		
					WI PAYOUT: 4.7		GAS VAL: 2,738,841		GAS VAL: 759,664		
					RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0		

LAST YR WI VAL: 14,104,410
LAST YR RI VAL: 3,914,870
LAST YR 8/8 VAL: 18,019,280

LAST YR OIL PROD: 227,204
LAST YR GAS PROD: 374,394

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154912 - KENTEX-HARRISON 35C FULL WI DECIMAL = .810524 #WELLS: 1
RRC#, WELL#.....: 54345 - RRC DIST.: 08 FULL RI DECIMAL = .189476 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,316,460	1	89,854	76,087	0	64.08	5.38	5.38	.00	4666871
01	MARTIN COUNTY	1.000000	11,316,460	2	48,589	42,271	0	65.10	5.43	5.43	.00	2563804
32	STANTON ISD (MARTIN	1.000000	11,316,460	3	32,945	28,968	0	66.13	5.49	5.49	.00	1765850
60	MARTIN HOSPITAL DIST	1.000000	11,316,460	4	24,749	21,880	0	67.17	5.55	5.55	.00	1347407
61	PERMIAN BASIN WATER	1.000000	11,316,460	5	19,725	17,502	0	68.24	5.61	5.61	.00	1090993
				6	16,341	14,535	0	69.32	5.66	5.66	.00	918128
				7	13,914	12,400	0	69.32	5.66	5.66	.00	781765
				8	12,092	10,789	0	69.32	5.66	5.66	.00	679395
				9	10,675	9,534	0	69.32	5.66	5.66	.00	599780
				10	9,544	8,531	0	69.32	5.66	5.66	.00	536235
				11	8,590	7,678	0	69.32	5.66	5.66	.00	482634
				12	7,731	6,910	0	69.32	5.66	5.66	.00	434370
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					294,749	257,085	0					15,867,232

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	331786	0	4998657	420000	4,578,657	4,269,598	1094438
				2	186041	0	2749845	424200	2,325,645	1,885,796	528131
				3	128901	0	1894751	428442	1,466,309	1,033,909	319210
				4	98425	0	1445832	432726	1,013,106	621,175	213669
				5	79582	0	1170575	437053	733,522	391,085	151744
				6	66680	0	984808	441423	543,385	251,924	111984
				7	56886	0	838651	441424	397,227	160,142	83655
				8	49495	0	728890	441424	287,466	100,774	63776
				9	43738	0	643518	441424	202,094	61,607	49392
				10	39137	0	575372	441424	133,948	35,507	38738
				11	35223	0	517857	441424	76,433	17,618	30584
				12	31700	0	466070	441424	24,646	4,940	24145
				=====	=====	=====	=====	=====	=====	=====	=====
					1147594	0	17014826	5232388	11782438	8834075	2709466

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.34
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000

\$/BBLRESV: 33.79 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 8,073,478 RI OIL VAL: 2,476,187
WI PAYOUT: 3.3 GAS VAL: 583,907 GAS VAL: 179,088
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 375.0 D B: .900 De/Dt: 55.0 / 10.0
GAS: 310.0 D B: .900 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 223,484
LAST YR GAS PROD: 187,838

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154526 - WOODY-HOUSTON W37N FULL WI DECIMAL = .750365 #WELLS: 1
RRC#, WELL#.....: 54377 - RRC DIST.: 08 FULL RI DECIMAL = .249635 DEPTH: 9305
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	54,912	73,768	0	64.08	3.93	3.93	.00
				2	38,804	52,129	0	65.10	3.97	3.97	.00
				3	30,031	40,347	0	66.13	4.01	4.01	.00
				4	24,505	32,920	0	67.17	4.05	4.05	.00
				5	20,698	27,809	0	68.24	4.10	4.10	.00
				6	17,917	24,071	0	69.32	4.14	4.14	.00
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,795	21,220	0	69.32	4.14	4.14	.00
---	-----	-----	-----	8	14,122	18,975	0	69.32	4.14	4.14	.00
00	MARTIN COUNTY APPR D	1.000000	9,056,530	9	12,710	17,078	0	69.32	4.14	4.14	.00
01	MARTIN COUNTY	1.000000	9,056,530	10	11,439	15,370	0	69.32	4.14	4.14	.00
31	GRADY ISD	1.000000	9,056,530	11	10,295	13,833	0	69.32	4.14	4.14	.00
60	MARTIN HOSPITAL DIST	1.000000	9,056,530	12	9,266	12,450	0	69.32	4.14	4.14	.00
61	PERMIAN BASIN WATER	1.000000	9,056,530	13	8,339	11,205	0	69.32	4.14	4.14	.00
				14	7,505	10,085	0	69.32	4.14	4.14	.00
				=====	=====	=====					=====
					276,338	371,260	0				
											13,906,829

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	217537	0	2857892	506122	2,351,770	2,202,644
				2	155290	0	2050817	485624	1,565,193	1,285,916
				3	121403	0	1611590	465956	1,145,634	825,623
				4	100043	0	1335144	447085	888,059	561,404
*** PARAMETERS ***				5	85554	0	1145393	428978	716,415	397,273
				6	74777	0	1006735	411604	595,131	289,490
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	65920	0	887502	411604	475,898	203,065
YRS FLAT:	FMVF: .02	8/8 RES:		8	58946	0	793506	411604	381,902	142,943
				9	53053	0	714167	411604	302,563	99,340
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.63			10	47747	0	642750	411604	231,146	66,572
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.63			11	42972	0	578470	411604	166,866	42,157
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	38676	0	520650	411604	109,046	24,166
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			13	34808	0	468564	411604	56,960	11,074
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	31329	0	421704	411604	10,100	1,722
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		1128055	0	15034884	6038201	8996683	6153389
										3084454

482,021				\$/BBLRESV: 26.90	EQUIP VAL: 3,450					
				\$/BBLPROD: 0	WI OIL VAL: 5,577,866	RI OIL VAL: 2,795,966				
1				WI PAYOUT: 4.1	GAS VAL: 452,449	GAS VAL: 226,795				
5.0	5			RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 9,056,530	WI TOTAL: 6,033,770	RI TOTAL: 3,022,760				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 186.1 D B: 1.000 De/Dt: 33.7 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 33.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,797,910
LAST YR RI VAL: 2,365,670
LAST YR 8/8 VAL: 7,163,580

LAST YR OIL PROD: 92,230
LAST YR GAS PROD: 78,577

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154525 - WOODY-HOUSTON W37M FULL WI DECIMAL = .750355 #WELLS: 1
RRC#, WELL#.....: 54378 - RRC DIST.: 08 FULL RI DECIMAL = .249645 DEPTH: 9547
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	4,454,700	1	28,559		158,587	0	64.08	3.55	3.55	.00	1373195
01	MARTIN COUNTY	1.000000	4,454,700	2	18,705		111,765	0	65.10	3.59	3.59	.00	913704
31	GRADY ISD	1.000000	4,454,700	3	13,659		85,115	0	66.13	3.63	3.63	.00	677773
60	MARTIN HOSPITAL DIST	1.000000	4,454,700	4	10,630		68,085	0	67.17	3.67	3.67	.00	535766
61	PERMIAN BASIN WATER	1.000000	4,454,700	5	8,630		56,347	0	68.24	3.70	3.70	.00	441892
				6	7,220		47,814	0	69.32	3.75	3.75	.00	375545
				7	6,176		41,356	0	69.32	3.75	3.75	.00	321242
				8	5,375		36,318	0	69.32	3.75	3.75	.00	279579
				9	4,743		32,283	0	69.32	3.75	3.75	.00	246705
				10	4,235		28,994	0	69.32	3.75	3.75	.00	220282
					=====		=====	=====					=====
					107,932		666,664	0					5,385,683

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	422438	0	1795633	456772	1,338,861	1,253,963	561997
				2	301070	0	1214774	419819	794,955	653,111	336462
				3	231835	0	909608	385856	523,752	377,452	222953
				4	187493	0	723259	354640	368,619	233,029	156883
				5	156437	0	598329	325950	272,379	151,042	114853
				6	134541	0	510086	299581	210,505	102,396	86651
				7	116369	0	437611	299581	138,030	58,898	65787
				8	102193	0	381772	299581	82,191	30,763	50788
				9	90839	0	337544	299581	37,963	12,464	39738
				10	81584	0	301866	299581	2,285	658	31450
					=====	=====	=====	=====	=====	=====	=====
					1824799	0	7210482	3440942	3769540	2873776	1667562

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.19 \$/BBLRESV: 25.97 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.19 \$/BBLPROD: 0 WI OIL VAL: 2,103,562 RI OIL VAL: 1,220,631
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 712,735 GAS VAL: 413,578
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,454,700 WI TOTAL: 2,820,490 RI TOTAL: 1,634,210

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
435,021			
-----	-----	-----	-----
1			
9.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 101.0 D B: .800 De/Dt: 39.2 / 10.0
GAS: 533.0 D B: .800 De/Dt: 33.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,327,240
LAST YR RI VAL: 1,814,720
LAST YR 8/8 VAL: 5,141,960

LAST YR OIL PROD: 71,884
LAST YR GAS PROD: 243,072

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154512 - SALE RANCH W20H FULL WI DECIMAL = .812287 #WELLS: 1
RRC#, WELL#.....: 54381 - RRC DIST.: 08 FULL RI DECIMAL = .187713 DEPTH: 8015
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,562	29,261	0	69.32	4.19	4.19	.00	594722
---	-----	-----	-----	8	9,368	26,176	0	69.32	4.19	4.19	.00	527491
00	MARTIN COUNTY APPR D	1.000000	7,072,930	9	8,418	23,558	0	69.32	4.19	4.19	.00	473999
01	MARTIN COUNTY	1.000000	7,072,930	10	7,576	21,202	0	69.32	4.19	4.19	.00	426587
32	STANTON ISD (MARTIN	1.000000	7,072,930	11	6,818	19,082	0	69.32	4.19	4.19	.00	383906
60	MARTIN HOSPITAL DIST	1.000000	7,072,930	12	6,136	17,174	0	69.32	4.19	4.19	.00	345504
61	PERMIAN BASIN WATER	1.000000	7,072,930	13	5,522	15,457	0	69.32	4.19	4.19	.00	310931
				14	4,970	13,911	0	69.32	4.19	4.19	.00	279849
					=====	=====	=====					=====
					198,725	510,087	0					10,798,937

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	325395	0	2682801	422122	2,260,679	2,117,330	583222
	2	233276	0	1774989	400762	1,374,227	1,129,023	341479
	3	182782	0	1339997	380484	959,513	691,492	228134
	4	150823	0	1083494	361231	722,263	456,593	163245
	5	129082	0	914532	342953	571,579	316,958	121936
	6	112904	0	794397	325599	468,798	228,037	93733
	7	99589	0	694311	325600	368,711	157,329	72499
	8	89090	0	616581	325600	290,981	108,911	56975
	9	80179	0	554178	325600	228,578	75,049	45318
	10	72161	0	498748	325600	173,148	49,869	36093
	11	64945	0	448851	325600	123,251	31,138	28745
	12	58451	0	403955	325600	78,355	17,365	22894
	13	52608	0	363539	325600	37,939	7,375	18232
	14	47346	0	327195	325600	1,595	272	14522
	=====	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1698631	0	12497568	4837951	7659617	5386741	1827027
-----	-----	-----	-----							
402,021				\$/BBLRESV: 28.26		EQUIP VAL: 3,450				
-----	-----	-----	-----							
1				\$/BBLPROD: 0		WI OIL VAL: 4,561,499		RI OIL VAL: 1,547,129		
6.0 5				WI PAYOUT: 4.0		GAS VAL: 717,501		GAS VAL: 243,356		
				RI PAYOUT: 4.9		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 7,072,930		WI TOTAL: 5,282,450		RI TOTAL: 1,790,480		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 165.0 D B: 1.000 De/Dt: 42.0 / 10.0
GAS: 340.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,250,550
LAST YR RI VAL: 1,981,890
LAST YR 8/8 VAL: 8,232,440

LAST YR OIL PROD: 110,980
LAST YR GAS PROD: 162,723

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 9054396 - WELL=CLAIRE 48-37-A (PIONEER) FULL WI DECIMAL = .757865 #WELLS: 2
RRC#, WELL#.....: 54396 - RRC DIST.: 08 FULL RI DECIMAL = .242135 DEPTH: 8602

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	113,296	142,349	0	64.08	4.57	4.57	5502106
				2	77,097	96,869	0	65.10	4.61	4.61	3803736
				3	57,518	72,270	0	66.13	4.66	4.66	2882665
				4	45,392	57,034	0	67.17	4.71	4.71	2310716
				5	37,207	46,751	0	68.24	4.76	4.76	1924224
				6	31,346	39,385	0	69.32	4.80	4.80	1646768
				7	26,962	33,878	0	69.32	4.80	4.80	1416454
				8	23,571	29,617	0	69.32	4.80	4.80	1238307
00	MARTIN COUNTY APPR D	.999999	14,310,300	9	20,876	26,233	0	69.32	4.80	4.80	1096725
01	MARTIN COUNTY	.999999	14,310,300	10	18,692	23,487	0	69.32	4.80	4.80	981988
32	STANTON ISD (MARTIN	.999999	14,310,300	=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	.999999	14,310,300		451,957	567,873	0				22,803,689
61	PERMIAN BASIN WATER	.999999	14,310,300								

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	493018	0	5995124	4,772,902	4,470,253	1801873
				2	338437	0	4142173	2,969,451	2,439,612	1101737
				3	255232	0	3137897	2,012,671	1,450,471	738597
				4	203585	0	2514301	1,434,646	906,940	523734
				5	168651	0	2092875	1,056,946	586,108	385793
				6	143273	0	1790041	796,067	387,230	292012
				7	123240	0	1539694	545,720	232,859	222278
				8	107739	0	1346046	352,072	131,777	171962
				9	95429	0	1192154	198,180	65,068	134781
				10	85440	0	1067428	73,454	21,156	106796
				=====	=====	=====	=====	=====	=====	=====
					2014044	0	24817733	10605624	10691474	5479563

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.38 \$/BBLRESV: 28.11 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.38 \$/BBLPROD: 0 WI OIL VAL: 9,627,342 RI OIL VAL: 4,934,178
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.8 GAS VAL: 850,292 GAS VAL: 435,789
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 3.8 PRD VAL: 1,117,561- PRD VAL: 459,663-
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 14,310,310 WI TOTAL: 9,390,810 RI TOTAL: 4,919,500

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,164,021			
-----	-----	-----	-----
1			
5.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 390.0 D B: .800 De/Dt: 36.0 / 10.0
GAS: 490.0 D B: .800 De/Dt: 36.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,340,730
LAST YR RI VAL: 7,099,350
LAST YR 8/8 VAL: 23,440,080

LAST YR OIL PROD: 223,919
LAST YR GAS PROD: 313,360

REMARKS1: PF BASED OFF TY21 TY22 SI OFFS
REMARKS2: ET COMPLETIONS. 3MN SI VALUE
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154911 - KENTEX-HARRISON 35B FULL WI DECIMAL = .811299 #WELLS: 1
RRC#, WELL#.....: 54416 - RRC DIST.: 08 FULL RI DECIMAL = .188701 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,658	27,525	0	69.32	5.07	5.07	.00	824355
---	-----	-----	-----	8 <td>12,579<th>23,621</th><th>0</th><th>69.32</th><th>5.07</th><th>5.07</th><th>.00</th><th>707433</th></td>	12,579 <th>23,621</th> <th>0</th> <th>69.32</th> <th>5.07</th> <th>5.07</th> <th>.00</th> <th>707433</th>	23,621	0	69.32	5.07	5.07	.00	707433
00	MARTIN COUNTY APPR D	1.000000	12,533,300	9	10,976	20,610	0	69.32	5.07	5.07	.00	617282
01	MARTIN COUNTY	1.000000	12,533,300	10	9,707	18,229	0	69.32	5.07	5.07	.00	545914
32	STANTON ISD (MARTIN	1.000000	12,533,300	11	8,680	16,302	0	69.32	5.07	5.07	.00	488157
60	MARTIN HOSPITAL DIST	1.000000	12,533,300		=====	=====	=====					
61	PERMIAN BASIN WATER	1.000000	12,533,300		315,054	591,521	0					16,941,155

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	736221	0	5960603	840023	5,120,580	4,774,941	1298473
				2	407327	0	3313451	763581	2,549,870	2,067,613	633167
				3	275633	0	2253002	694095	1,558,907	1,099,201	377652
				4	205870	0	1690803	630932	1,059,871	649,848	248611
				5	163161	0	1346823	573518	773,305	412,295	173711
				6	134796	0	1116340	521328	595,012	275,860	126302
				7	113218	0	937573	521329	416,244	167,809	93052
				8	97160	0	804593	521329	283,264	99,301	70046
				9	84775	0	702057	521329	180,728	55,093	53614
				10	74981	0	620895	521329	99,566	26,393	41593
				11	67055	0	555212	521329	33,883	7,810	32625

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
8/8 VALUE: 12,533,300 WI TOTAL: 9,447,430 RI TOTAL: 3,085,870

10.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 407.5 D B: .800 De/Dt: 53.0 / 10.0
GAS: 765.0 D B: .800 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 145,501
LAST YR GAS PROD: 194,072

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154898 - HAZELWOOD-GRAHAM 48C FULL WI DECIMAL = .847062 #WELLS: 1
RRC#, WELL#.....: 54417 - RRC DIST.: 08 FULL RI DECIMAL = .152938 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,624	43,383	0	69.32	4.94	4.94	.00	682542
---	-----	-----	-----	8 <td>9,960<td>38,397<td>0<td>69.32<td>4.94<td>4.94<td>.00<td>584835</td></td></td></td></td></td></td></td>	9,960 <td>38,397<td>0<td>69.32<td>4.94<td>4.94<td>.00<td>584835</td></td></td></td></td></td></td>	38,397 <td>0<td>69.32<td>4.94<td>4.94<td>.00<td>584835</td></td></td></td></td></td>	0 <td>69.32<td>4.94<td>4.94<td>.00<td>584835</td></td></td></td></td>	69.32 <td>4.94<td>4.94<td>.00<td>584835</td></td></td></td>	4.94 <td>4.94<td>.00<td>584835</td></td></td>	4.94 <td>.00<td>584835</td></td>	.00 <td>584835</td>	584835
00	MARTIN COUNTY APPR D	1.000000	11,577,620	9	8,678	34,438	0	69.32	4.94	4.94	.00 <td>509558</td>	509558
01	MARTIN COUNTY	1.000000	11,577,620	10	7,666	30,994	0	69.32	4.94	4.94	.00 <td>450135</td>	450135
32	STANTON ISD (MARTIN	1.000000	11,577,620	11	6,850	27,895	0	69.32	4.94	4.94	.00 <td>402221</td>	402221
60	MARTIN HOSPITAL DIST	1.000000	11,577,620	12	6,165	25,106	0	69.32	4.94	4.94	.00 <td>361999</td>	361999
61	PERMIAN BASIN WATER	1.000000	11,577,620		=====	=====	=====					=====
					262,551	794,511	0					14,746,369

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	794457	0	5370836	420000	4,950,836	4,616,655	908220
				2	499094	0	2973559	424200	2,549,359	2,067,199	441083
				3	366893	0	2030518	428442	1,602,076	1,129,640	264206
				4	291560	0	1532658	432726	1,099,932	674,412	174936
				5	242787	0	1227817	437053	790,764	421,603	122930
				6	208638	0	1023120	441423	581,697	269,687	89856
				7	181536	0	864078	441424	422,654	170,393	66570
				8	160672	0	745507	441424	304,083	106,599	50380
				9	144105	0	653663	441424	212,239	64,699	38749
				10	129694	0	579829	441424	138,405	36,688	30151
				11	116726	0	518947	441424	77,523	17,869	23671
				12	105056	0	467055	441424	25,631	5,138	18687

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28									
YRS FLAT:	FMVF: .02	8/8 RES:									
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.53										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.53										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
400,000											
-----	-----	-----	-----								
				8/8 VALUE:	11,577,620	WI TOTAL:	9,392,770		RI TOTAL:	2,184,850	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 350.0 D B: .800 De/Dt: 55.0 / 10.0
GAS: 750.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 114,162
LAST YR GAS PROD: 164,482

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154899 - HAZELWOOD-GRAHAM 48D FULL WI DECIMAL = .847003 #WELLS: 1
RRC#, WELL#.....: 54418 - RRC DIST.: 08 FULL RI DECIMAL = .152997 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,834	14,614	0	69.32	5.20	5.20	.00	929681
---	-----	-----	-----	8	13,967	12,890	0	69.32	5.20	5.20	.00	820062
00	MARTIN COUNTY APPR D	1.000000	11,320,260	9	12,494	11,532	0	69.32	5.20	5.20	.00	733576
01	MARTIN COUNTY	1.000000	11,320,260	10	11,245	10,379	0	69.32	5.20	5.20	.00	660242
32	STANTON ISD (MARTIN	1.000000	11,320,260	11	10,121	9,341	0	69.32	5.20	5.20	.00	594247
60	MARTIN HOSPITAL DIST	1.000000	11,320,260	12	9,109	8,407	0	69.32	5.20	5.20	.00	534828
61	PERMIAN BASIN WATER	1.000000	11,320,260	13	8,198	7,566	0	69.32	5.20	5.20	.00	481339
				14	7,378	6,809	0	69.32	5.20	5.20	.00	433194
					=====	=====	=====					=====
					319,118	294,552	0					18,039,912

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	317459	0	4778671	4,358,671	4,064,461	808453
				2	187612	0	2839234	2,415,034	1,958,279	421350
				3	134449	0	2045701	1,617,259	1,140,346	266303
				4	105315	0	1610936	1,178,210	722,408	183954

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		5	87058	0	1336798	437053	899,745	479,708	133903
YRS FLAT:	FMVF: .02	8/8 RES:		6	74316	0	1147612	441423	706,189	327,403	100836
				7	64366	0	994047	441424	552,623	222,790	76617
				8	56773	0	876835	441424	435,411	152,638	59282
				9	50792	0	784368	441424	342,944	104,543	46518
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.82			10	45713	0	705955	441424	264,531	70,122	36727
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.82			11	41142	0	635389	441424	193,965	44,709	28997
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	37028	0	571856	441424	130,432	26,144	22891
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	33324	0	514663	441424	73,239	12,765	18072
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	29990	0	463184	441424	21,760	3,298	14267
				=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1265337	0	19305249	6115236	13190013	9329614	2218170
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400,000				\$/BBLRESV: 31.61	EQUIP VAL: 3,450					
				\$/BBLPROD: 0	WI OIL VAL: 8,543,752	RI OIL VAL: 2,031,326				
				WI PAYOUT: 3.6	GAS VAL: 599,261	GAS VAL: 142,478				
				RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 11,320,260	WI TOTAL: 9,146,460	RI TOTAL: 2,173,800				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 325.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 91,318
LAST YR GAS PROD: 87,263

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154900 - HAZELWOOD-GRAHAM 48E FULL WI DECIMAL = .847404 #WELLS: 1
RRC#, WELL#.....: 54419 - RRC DIST.: 08 FULL RI DECIMAL = .152596 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,920,150	1	86,260		163,149	0	64.08	4.76	4.76	.00	4684060
01	MARTIN COUNTY	1.000000	11,920,150	2	46,644		103,820	0	65.10	4.81	4.81	.00	2573163
32	STANTON ISD (MARTIN	1.000000	11,920,150	3	31,630		76,313	0	66.13	4.86	4.86	.00	1772508
60	MARTIN HOSPITAL DIST	1.000000	11,920,150	4	23,759		60,367	0	67.17	4.91	4.91	.00	1352365
61	PERMIAN BASIN WATER	1.000000	11,920,150	5	18,936		49,948	0	68.24	4.96	4.96	.00	1095009
				6	15,689		42,602	0	69.32	5.01	5.01	.00	921604
				7	13,358		37,142	0	69.32	5.01	5.01	.00	784676
				8	11,607		32,922	0	69.32	5.01	5.01	.00	681819
				9	10,248		29,565	0	69.32	5.01	5.01	.00	601988
				10	9,161		26,609	0	69.32	5.01	5.01	.00	538136
				11	8,245		23,948	0	69.32	5.01	5.01	.00	484328
				12	7,421		21,553	0	69.32	5.01	5.01	.00	435925
				13	6,679		19,398	0	69.32	5.01	5.01	.00	392338
				=====	=====		=====	=====	=====	=====	=====	=====	=====
					289,637		687,336	0					16,317,919

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	658085	0	5342145	420000	4,922,145	4,589,900	900986
2	423172	0	2996335	424200	2,572,135	2,085,668	443289
3	314286	0	2086794	428442	1,658,352	1,169,320	270812
4	251172	0	1603537	432726	1,170,811	717,871	182543
5	209938	0	1304947	437053	867,894	462,726	130307
6	180867	0	1102471	441423	661,048	306,475	96570
7	157686	0	942362	441424	500,938	201,953	72409
8	139770	0	821589	441424	380,165	133,271	55376
9	125518	0	727506	441424	286,082	87,209	43013
10	112968	0	651104	441424	209,680	55,582	33769
11	101671	0	585999	441424	144,575	33,325	26659
12	91503	0	527428	441424	86,004	17,239	21047
13	82354	0	474692	441424	33,268	5,799	16617
	=====	=====	=====	=====	=====	=====	=====
	2848990	0	19166909	5673812	13493097	9866338	2293397

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 33.54	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 8,231,790	RI OIL VAL: 1,913,452	
400,000				WI PAYOUT: 3.4	GAS VAL: 1,437,211	GAS VAL: 334,075	
-----	-----	-----	-----	RI PAYOUT: 4.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	=====
				8/8 VALUE: 11,920,150	WI TOTAL: 9,672,620	RI TOTAL: 2,247,530	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 360.0 D B: .900 De/Dt: 55.0 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 43.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 119,028
LAST YR GAS PROD: 147,235

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154896 - HAZELWOOD-GRAHAM 48A FULL WI DECIMAL = .847011 #WELLS: 1
RRC#, WELL#.....: 54420 - RRC DIST.: 08 FULL RI DECIMAL = .152989 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	81,037	176,745	0	64.08	4.67	4.67	4398402
				2	44,489	112,473	0	65.10	4.73	4.73	2453142
				3	30,826	82,674	0	66.13	4.77	4.77	1726652
				4	23,612	65,400	0	67.17	4.82	4.82	1343375
				5	19,143	54,111	0	68.24	4.87	4.87	1106466
				6	16,099	46,153	0	69.32	4.93	4.93	945250
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,890	40,236	0	69.32	4.93	4.93	815549
---	-----	-----	-----	8	12,217	35,668	0	69.32	4.93	4.93	717319
00	MARTIN COUNTY APPR D	1.000000	11,704,720	9	10,903	32,029	0	69.32	4.93	4.93	640167
01	MARTIN COUNTY	1.000000	11,704,720	10	9,813	28,826	0	69.32	4.93	4.93	576168
32	STANTON ISD (MARTIN	1.000000	11,704,720	11	8,832	25,943	0	69.32	4.93	4.93	518569
60	MARTIN HOSPITAL DIST	1.000000	11,704,720	12	7,949	23,349	0	69.32	4.93	4.93	466724
61	PERMIAN BASIN WATER	1.000000	11,704,720	13	7,154	21,014	0	69.32	4.93	4.93	420046
				14	6,439	18,913	0	69.32	4.93	4.93	378065
				=====	=====	=====					=====
					292,403	763,534	0				16,505,894

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	699122	0	5097524	4,677,524	4,361,791	862343
				2	450608	0	2903750	2,479,550	2,010,593	430899
				3	334023	0	2060675	1,632,233	1,150,904	268236
				4	267002	0	1610377	1,177,651	722,065	183879

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		6	192724	0	1137974	441423	696,551	322,934	99983
YRS FLAT:	FMVF: .02	8/8 RES:		7	168016	0	983565	441424	542,141	218,564	75804
				8	148941	0	866260	441424	424,836	148,931	58564
				9	133746	0	773913	441424	332,489	101,356	45895
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.51			10	120371	0	696539	441424	255,115	67,626	36235
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.51			11	108332	0	626901	441424	185,477	42,752	28607
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	97500	0	564224	441424	122,800	24,614	22585
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	87750	0	507796	441424	66,372	11,568	17830
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	78976	0	457041	441424	15,617	2,367	14076
				=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	3110316	0	19616210	6115236	13500974	9661973	2278116
-----	-----	-----	-----							
400,000				\$/BBLRESV: 32.17		EQUIP VAL: 3,450				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 7,967,380		RI OIL VAL: 1,878,562		
				WI PAYOUT: 3.6		GAS VAL: 1,501,343		GAS VAL: 353,990		
				RI PAYOUT: 4.5		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 11,704,720		WI TOTAL: 9,472,170		RI TOTAL: 2,232,550		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 340.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 650.0 D B: 1.000 De/Dt: 43.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 132,920
LAST YR GAS PROD: 188,265

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154897 - HAZELWOOD-GRAHAM 48B FULL WI DECIMAL = .847045 #WELLS: 1
RRC#, WELL#.....: 54421 - RRC DIST.: 08 FULL RI DECIMAL = .152955 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,908	18,857	0	69.32	5.10	5.10	.00	757921
---	-----	-----	-----	8	11,085	16,631	0	69.32	5.10	5.10	.00	650880
00	MARTIN COUNTY APPR D	1.000000	11,007,170	9	9,682	14,878	0	69.32	5.10	5.10	.00	568500
01	MARTIN COUNTY	1.000000	11,007,170	10	8,568	13,390	0	69.32	5.10	5.10	.00	503089
32	STANTON ISD (MARTIN	1.000000	11,007,170	11	7,662	12,051	0	69.32	5.10	5.10	.00	449891
60	MARTIN HOSPITAL DIST	1.000000	11,007,170	12	6,896	10,846	0	69.32	5.10	5.10	.00	404914
61	PERMIAN BASIN WATER	1.000000	11,007,170		=====	=====	=====					=====
					280,831	361,451	0					15,789,239

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	402087	0	5072601	420000	4,652,601	4,338,551	857901
				2	237190	0	2871684	424200	2,447,484	1,984,592	426029
				3	170008	0	1973358	428442	1,544,916	1,089,336	256803
				4	133469	0	1492316	432726	1,059,590	649,677	170354
				5	110139	0	1195552	437053	758,499	404,401	119715
				6	94036	0	995462	441423	554,039	256,864	87439
				7	81461	0	839382	441424	397,958	160,437	64676
				8	71845	0	722725	441424	281,301	98,613	48847
				9	64272	0	632772	441424	191,348	58,330	37516
				10	57844	0	560933	441424	119,509	31,679	29172
				11	52059	0	501950	441424	60,526	13,951	22899
				12	46854	0	451768	441424	10,344	2,074	18078

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.71										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.71										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 34.15	EQUIP VAL: 3,804						
				\$/BBLPROD: 0	WI OIL VAL: 8,124,002			RI OIL VAL: 1,912,386			
				WI PAYOUT: 3.3	GAS VAL: 782,724			GAS VAL: 184,253			
				RI PAYOUT: 4.2	PRD VAL: 0			PRD VAL: 0			

8/8 VALUE: 11,007,170 WI TOTAL: 8,910,530 RI TOTAL: 2,096,640

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 345.0 D B: .800 De/Dt: 52.0 / 10.0
GAS: 387.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 98,178
LAST YR GAS PROD: 105,162

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154513 - SALE RANCH W20I FULL WI DECIMAL = .812290 #WELLS: 1
RRC#, WELL#.....: 54438 - RRC DIST.: 08 FULL RI DECIMAL = .187710 DEPTH: 8015
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	77,692	154,020	0	65.10	4.02	4.02	.00	4108359		
ALT JOB#:	UNIT.....:	3	58,477	119,494	0	66.13	4.06	4.06	.00	3141194		
ALT LSE#:	EOR.....:	4	46,905	97,645	0	67.17	4.10	4.10	.00	2559208		
ALT RRC#:	GRAPH.....: X	5	39,167	82,563	0	68.24	4.15	4.15	.00	2171053		
		6	33,621	71,525	0	69.32	4.19	4.19	.00	1893129		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	29,455	63,090	0	69.32	4.19	4.19	.00	1658550
---	-----	-----	-----	8	26,208	56,439	0	69.32	4.19	4.19	.00	1475719
00	MARTIN COUNTY APPR D	1.000000	21,433,340	9	23,587	50,795	0	69.32	4.19	4.19	.00	1328135
01	MARTIN COUNTY	1.000000	21,433,340	10	21,228	45,716	0	69.32	4.19	4.19	.00	1195305
32	STANTON ISD (MARTIN	1.000000	21,433,340	11	19,105	41,144	0	69.32	4.19	4.19	.00	1075763
60	MARTIN HOSPITAL DIST	1.000000	21,433,340	12	17,195	37,030	0	69.32	4.19	4.19	.00	968215
61	PERMIAN BASIN WATER	1.000000	21,433,340	13	15,476	33,327	0	69.32	4.19	4.19	.00	871422
				14	13,928	29,994	0	69.32	4.19	4.19	.00	784257
				15	12,535	26,995	0	69.32	4.19	4.19	.00	705820
				16	11,282	24,296	0	69.32	4.19	4.19	.00	635266
				17	10,154	21,866	0	69.32	4.19	4.19	.00	571751
				18	9,139	19,679	0	69.32	4.19	4.19	.00	514598
				19	8,225	17,711	0	69.32	4.19	4.19	.00	463133
				20	7,403	15,940	0	69.32	4.19	4.19	.00	416848
				=====	=====	=====						=====
					596,869	1,226,262	0					32,580,232

*** PARAMETERS ***				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		1	701520	0	6744027	568072	6,175,955	5,784,337	1466074
YRS FLAT:	FMVF: .02	8/8 RES:		2	502938	0	4611297	545064	4,066,233	3,340,695	887123
				3	394079	0	3535273	522989	3,012,284	2,170,863	601869
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.69			4	325196	0	2884404	501808	2,382,596	1,506,205	434571
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.69			5	278320	0	2449373	481485	1,967,888	1,091,253	326571
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			6	243435	0	2136564	461985	1,674,579	814,566	252095
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			7	214727	0	1873277	461985	1,411,292	602,198	195602
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			8	192090	0	1667809	461985	1,205,824	451,328	154110
				9	172881	0	1501016	461985	1,039,031	341,145	122742
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	10	155594	0	1350899	461985	888,914	256,016	97758
-----	-----	-----	-----	11	140033	0	1215796	461985	753,811	190,443	77861
541,021				12	126031	0	1094246	461985	632,261	140,115	62012
-----	-----	-----	-----	13	113428	0	984850	461985	522,865	101,645	49393
1				14	102084	0	886341	461985	424,356	72,361	39338
5.0 5				15	91877	0	797697	461985	335,712	50,216	31332
				16	82691	0	717957	461985	255,972	33,586	24954
				17	74421	0	646172	461985	184,187	21,200	19876
				18	66977	0	581575	461985	119,590	12,074	15831
				19	60279	0	523412	461985	61,427	5,440	12608
ALT JAN 1 HYPERBOLIC FORECAST:				20	54252	0	471100	461985	9,115	708	10043
OIL: 410.0 D B: 1.000 De/Dt: 38.6 / 10.0				=====	=====	=====	=====	=====	=====	=====	=====
GAS: 733.0 D B: 1.000 De/Dt: 33.3 / 10.0					4092853	0	36673085	9549193	27123892	16986394	4881763
PRD: M B: De/Dt: /											

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000	\$/BBLRESV: 30.50	EQUIP VAL: 2,575		
SERV WELLS:	EQ SCH#:	VAL:	\$/BBLPROD: 0	WI OIL VAL: 14,788,831	RI OIL VAL: 4,250,200	
INJ WELLS:	EQ SCH#:	VAL:	WI PAYOUT: 4.5	GAS VAL: 1,857,818	GAS VAL: 533,923	
COMPRESSRS:	HP:	VAL:	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
OTHER EQ VALUE(RCNLD):			8/8 VALUE: 21,433,340	WI TOTAL: 16,649,220	RI TOTAL: 4,784,120	

LAST YR WI VAL: 13,062,820
LAST YR RI VAL: 3,692,030
LAST YR 8/8 VAL: 16,754,850

LAST YR OIL PROD: 213,958
LAST YR GAS PROD: 308,651

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154514 - SALE RANCH W20J FULL WI DECIMAL = .812287 #WELLS: 1
RRC#, WELL#.....: 54439 - RRC DIST.: 08 FULL RI DECIMAL = .187713 DEPTH: 8007
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,029	28,237	0	69.32	4.29	4.29	.00	902557
---	-----	-----	-----	8 <td>14,277<td>25,326<td>0<td>69.32<td>4.29<td>4.29<td>.00<td>803905</td></td></td></td></td></td></td></td>	14,277 <td>25,326<td>0<td>69.32<td>4.29<td>4.29<td>.00<td>803905</td></td></td></td></td></td></td>	25,326 <td>0<td>69.32<td>4.29<td>4.29<td>.00<td>803905</td></td></td></td></td></td>	0 <td>69.32<td>4.29<td>4.29<td>.00<td>803905</td></td></td></td></td>	69.32 <td>4.29<td>4.29<td>.00<td>803905</td></td></td></td>	4.29 <td>4.29<td>.00<td>803905</td></td></td>	4.29 <td>.00<td>803905</td></td>	.00 <td>803905</td>	803905
00	MARTIN COUNTY APPR D	1.000000	10,210,550	9	12,849	22,793	0	69.32	4.29	4.29	.00	723498
01	MARTIN COUNTY	1.000000	10,210,550	10	11,564	20,514	0	69.32	4.29	4.29	.00	651143
32	STANTON ISD (MARTIN	1.000000	10,210,550	11	10,408	18,463	0	69.32	4.29	4.29	.00	586051
60	MARTIN HOSPITAL DIST	1.000000	10,210,550	12	9,367	16,617	0	69.32	4.29	4.29	.00	527435
61	PERMIAN BASIN WATER	1.000000	10,210,550	13	8,430	14,955	0	69.32	4.29	4.29	.00	474674
				14	7,587	13,460	0	69.32	4.29	4.29	.00	427207
				15	6,828	12,114	0	69.32	4.29	4.29	.00	384469
				16	6,145	10,903	0	69.32	4.29	4.29	.00	346011
					=====	=====	=====					=====
					303,032	505,114	0					16,514,008

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	301938	0	3501066	506122	2,994,944	2,805,035	761107
				2	221897	0	2424027	476934	1,947,093	1,599,673	466345
*** PARAMETERS ***				3	176653	0	1870550	449429	1,421,121	1,024,159	318461
				4	147023	0	1532062	423511	1,108,551	700,792	230828
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	126271	0	1304224	399087	905,137	501,925	173893
YRS FLAT:	FMVF: .02	8/8 RES:		6	111162	0	1140073	376072	764,001	371,633	134522
				7	98398	0	1000955	376072	624,883	266,637	104519
OIL WELLHEAD PRICE: 67.80				8	88254	0	892159	376072	516,087	193,166	82439
OIL %TAX ALLOWABLE: 9.6				9	79427	0	802925	376072	426,853	140,148	65659
TYPE..(USNPQLHCT): U				10	71485	0	722628	376072	346,556	99,811	52294
GRAV SCHED#/DEGREE: 99/36				11	64338	0	650389	376072	274,317	69,303	41652
PRD WELLHEAD PRICE:				12	57905	0	585340	376072	209,268	46,376	33173
				13	52114	0	526788	376072	150,716	29,299	26421
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	46904	0	474111	376072	98,039	16,717	21043
-----	-----	-----	-----	15	42214	0	426683	376072	50,611	7,570	16759
482,021				16	37994	0	384005	376072	7,933	1,041	13348
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
1					1723977	0	18237985	6391875	11846110	7873285	2542463

\$/BBLRESV: 28.38 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 6,986,466 RI OIL VAL: 2,256,089
WI PAYOUT: 4.3 GAS VAL: 729,345 GAS VAL: 235,522
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 215.0 D B: 1.000 De/Dt: 37.5 / 10.0 8/8 VALUE: 10,210,550 WI TOTAL: 7,718,940 RI TOTAL: 2,491,610
GAS: 303.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,880,020
LAST YR RI VAL: 2,157,520
LAST YR 8/8 VAL: 9,037,540

LAST YR OIL PROD: 104,807
LAST YR GAS PROD: 138,515

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154614 - FORTUNE FULL WI DECIMAL = .854072 #WELLS: 2
RRC#, WELL#.....: 54443 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .145928 DEPTH: 9115
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,346	2,356	0	64.08	1.45	1.45	.00	73665
ALT RRC#:	GRAPH.....: X	2 1,144	2,002	0	65.10	1.47	1.47	.00	63612
		3 972	1,702	0	66.13	1.48	1.48	.00	54926
		=====	=====	=====					=====
		3,462	6,060	0					192,203

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	67,490	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	67,490	1	2918	0	76583	55671	20,912	19,586
31	GRADY ISD	1.000000	67,490	2	2514	0	66126	56227	9,899	8,132
60	MARTIN HOSPITAL DIST	1.000000	67,490	3	2152	0	57078	56790	288	208
61	PERMIAN BASIN WATER	1.000000	67,490	=====	=====	=====	=====	=====	=====	=====
				7584	0	199787	168688	31099	27926	28901

\$/BBLRESV:	8.91	EQUIP VAL:	11,802
\$/BBLPROD:	7,707	WI OIL VAL:	26,329
WI PAYOUT:	.0	GAS VAL:	1,039
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	67,490	WI TOTAL:	39,170
		RI TOTAL:	28,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.71
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
53,020	4.0	7	
-----	-----	-----	-----
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,000
LAST YR RI VAL: 18,230
LAST YR 8/8 VAL: 42,230

LAST YR OIL PROD: 1,452
LAST YR GAS PROD: 2,761

REMARKS1: F/R#34982L#150622
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154885 - HAMMITT-GLYNN 8F FULL WI DECIMAL = .785319 #WELLS: 1
RRC#, WELL#.....: 54530 - RRC DIST.: 08 FULL RI DECIMAL = .214681 DEPTH: 8000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,949	29,326	0	69.32	4.58	4.58	.00	977113
---	-----	-----	-----	8 <td>15,898<td>26,106<td>0<td>69.32<td>4.58<td>4.58<td>.00<td>865460</td></td></td></td></td></td></td></td>	15,898 <td>26,106<td>0<td>69.32<td>4.58<td>4.58<td>.00<td>865460</td></td></td></td></td></td></td>	26,106 <td>0<td>69.32<td>4.58<td>4.58<td>.00<td>865460</td></td></td></td></td></td>	0 <td>69.32<td>4.58<td>4.58<td>.00<td>865460</td></td></td></td></td>	69.32 <td>4.58<td>4.58<td>.00<td>865460</td></td></td></td>	4.58 <td>4.58<td>.00<td>865460</td></td></td>	4.58 <td>.00<td>865460</td></td>	.00 <td>865460</td>	865460
00	MARTIN COUNTY APPR D	1.000000	12,560,630	9	14,266	23,495	0	69.32	4.58	4.58	.00	776617
01	MARTIN COUNTY	1.000000	12,560,630	10	12,839	21,146	0	69.32	4.58	4.58	.00	698934
31	GRADY ISD	1.000000	12,560,630	11	11,555	19,031	0	69.32	4.58	4.58	.00	629035
60	MARTIN HOSPITAL DIST	1.000000	12,560,630	12	10,400	17,128	0	69.32	4.58	4.58	.00	566158
61	PERMIAN BASIN WATER	1.000000	12,560,630	13	9,360	15,415	0	69.32	4.58	4.58	.00	509543
				14	8,424	13,874	0	69.32	4.58	4.58	.00	458588
				15	7,582	12,487	0	69.32	4.58	4.58	.00	412751
				=====	=====	=====						=====
					351,122	545,448	0					18,450,616

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	388037	0	4453299	4,033,299	3,761,051	1140195
				2	264472	0	2861943	2,437,743	1,976,693	642766
				3	201995	0	2131415	1,702,973	1,200,783	419907
*** PARAMETERS ***				4	163819	0	1709443	1,276,717	782,806	295417
				5	138188	0	1434909	997,856	532,016	217519
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		6	120319	0	1242238	800,815	371,274	165186
YRS FLAT:	FMVF: .02	8/8 RES:		7	105479	0	1082592	641,168	258,487	126279
				8	93897	0	959357	441424	517,933	181,566
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.12			9	84506	0	861123	441424	419,699	127,941
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.12			10	76057	0	774991	441424	333,567	88,422
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	68450	0	697485	441424	256,061	59,022
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	61605	0	627763	441424	186,339	37,350
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	55444	0	564987	441424	123,563	21,536
				14	49901	0	508489	441424	67,065	10,165
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	44913	0	457664	441424	16,240	2,140
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
400,000					1917082	0	20367698	6556660	13811038	9411252
-----	-----	-----	-----							3402381

	\$/BBLRESV: 30.30	EQUIP VAL: 3,286		
	\$/BBLPROD: 0	WI OIL VAL: 8,354,918	RI OIL VAL: 3,020,492	
	WI PAYOUT: 3.8	GAS VAL: 868,099	GAS VAL: 313,837	
	RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0	
		=====	=====	
8/8 VALUE:	12,560,630	WI TOTAL:	9,226,300	RI TOTAL: 3,334,330

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 44.0 / 10.0
GAS: 400.0 D B: 1.000 De/Dt: 38.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 140,523
LAST YR GAS PROD: 152,907

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154886 - HAMMITT-GLYNN 8G FULL WI DECIMAL = .785319 #WELLS: 1
RRC#, WELL#.....: 54531 - RRC DIST.: 08 FULL RI DECIMAL = .214681 DEPTH: 8400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	108,501	200,573	0	65.10	4.34	4.34	.00	5547034		
ALT JOB#:	UNIT.....:	3	77,744	143,717	0	66.13	4.38	4.38	.00	4037490		
ALT LSE#:	EOR.....:	4	60,626	112,076	0	67.17	4.43	4.43	.00	3198014		
ALT RRC#:	GRAPH.....: X	5	49,700	91,880	0	68.24	4.47	4.47	.00	2663431		
		6	42,120	77,868	0	69.32	4.52	4.52	.00	2292942		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	36,548	67,565	0	69.32	4.52	4.52	.00	1989611
---	-----	-----	-----	8	32,279	59,672	0	69.32	4.52	4.52	.00	1757214
00	MARTIN COUNTY APPR D	1.000000	30,138,730	9	28,902	53,435	0	69.32	4.52	4.52	.00	1573376
01	MARTIN COUNTY	1.000000	30,138,730	10	26,012	48,092	0	69.32	4.52	4.52	.00	1416049
31	GRADY ISD	1.000000	30,138,730	11	23,411	43,283	0	69.32	4.52	4.52	.00	1274455
60	MARTIN HOSPITAL DIST	1.000000	30,138,730	12	21,070	38,955	0	69.32	4.52	4.52	.00	1147015
61	PERMIAN BASIN WATER	1.000000	30,138,730	13	18,963	35,060	0	69.32	4.52	4.52	.00	1032314
				14	17,067	31,554	0	69.32	4.52	4.52	.00	929099
				15	15,360	28,399	0	69.32	4.52	4.52	.00	836173
				16	13,824	25,559	0	69.32	4.52	4.52	.00	752555
				17	12,442	23,003	0	69.32	4.52	4.52	.00	677321
				18	11,198	20,703	0	69.32	4.52	4.52	.00	609600
				19	10,078	18,633	0	69.32	4.52	4.52	.00	548629
				20	9,070	16,770	0	69.32	4.52	4.52	.00	493755
				=====	=====	=====						=====
					795,862	1,471,296	0					41,881,917

*** PARAMETERS ***				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		1	1129560	0	10235400	497723	9,737,677	9,080,384	2620606
YRS FLAT:	FMVF: .02	8/8 RES:		2	683610	0	6230644	502700	5,727,944	4,644,618	1399346
				3	494343	0	4531833	507727	4,024,106	2,837,438	892807
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.06			4	389908	0	3587922	512804	3,075,118	1,885,477	620047
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.06			5	322533	0	2985964	517932	2,468,032	1,315,856	452645
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			6	276404	0	2569346	523111	2,046,235	948,676	341658
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			7	239832	0	2229443	523111	1,706,332	687,908	260055
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			8	211814	0	1969028	523111	1,445,917	506,880	201469
				9	189675	0	1763051	523111	1,239,940	377,983	158242
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	10	170709	0	1586758	523111	1,063,647	281,952	124929
-----	-----	-----	-----	11	153639	0	1428094	523111	904,983	208,598	98630
474,022				12	138276	0	1285291	523111	762,180	152,771	77864
-----	-----	-----	-----	13	124450	0	1156764	523111	633,653	110,440	61474
				14	112005	0	1041104	523111	517,993	78,507	48531
				15	100806	0	936979	523111	413,868	54,544	38313
				16	90725	0	843280	523111	320,169	36,692	30247
				17	81652	0	758973	523111	235,862	23,504	23881
				18	73488	0	683088	523111	159,977	13,862	18852
				19	66140	0	614769	523111	91,658	6,907	14883
				20	59527	0	553282	523111	30,171	1,977	11750
ALT JAN 1 HYPERBOLIC FORECAST:				=====	=====	=====	=====	=====	=====	=====	=====
OIL: 700.0 D B: 1.000 De/Dt: 48.0 / 10.0					5109096	0	46991013	10385551	36605462	23254974	7496229
GAS: 1,294.0 D B: 1.000 De/Dt: 48.0 / 10.0											
PRD: M B: De/Dt: /											

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000	\$/BBLRESV: 32.50	EQUIP VAL: 2,575	WI OIL VAL: 20,312,045	RI OIL VAL: 6,547,578
SERV WELLS:	EQ SCH#:	VAL:	\$/BBLPROD: 0		GAS VAL: 2,477,807	GAS VAL: 798,720
INJ WELLS:	EQ SCH#:	VAL:	WI PAYOUT: 4.1		PRD VAL: 0	PRD VAL: 0
COMPRESSRS:	HP:	VAL:	RI PAYOUT: 4.8		=====	=====
OTHER EQ VALUE(RCNLD):			8/8 VALUE: 30,138,730	WI TOTAL: 22,792,430		RI TOTAL: 7,346,300

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 312,959
LAST YR GAS PROD: 373,916

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154889 - HAMMITT-GLYNN 8H FULL WI DECIMAL = .804982 #WELLS: 1
RRC#, WELL#.....: 54532 - RRC DIST.: 08 FULL RI DECIMAL = .195018 DEPTH: 8000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,660	41,111	0	69.32	4.54	4.54	.00	873849
---	-----	-----	-----	8 <td>13,831<td>36,531<td>0<td>69.32<td>4.54<td>4.54<td>.00<td>771788</td></td></td></td></td></td></td></td>	13,831 <td>36,531<td>0<td>69.32<td>4.54<td>4.54<td>.00<td>771788</td></td></td></td></td></td></td>	36,531 <td>0<td>69.32<td>4.54<td>4.54<td>.00<td>771788</td></td></td></td></td></td>	0 <td>69.32<td>4.54<td>4.54<td>.00<td>771788</td></td></td></td></td>	69.32 <td>4.54<td>4.54<td>.00<td>771788</td></td></td></td>	4.54 <td>4.54<td>.00<td>771788</td></td></td>	4.54 <td>.00<td>771788</td></td>	.00 <td>771788</td>	771788
00	MARTIN COUNTY APPR D	1.000000	11,376,980	9	12,385	32,871	0	69.32	4.54	4.54	.00	691100
01	MARTIN COUNTY	1.000000	11,376,980	10	11,147	29,584	0	69.32	4.54	4.54	.00	622018
31	GRADY ISD	1.000000	11,376,980	11	10,032	26,626	0	69.32	4.54	4.54	.00	559799
60	MARTIN HOSPITAL DIST	1.000000	11,376,980	12	9,029	23,963	0	69.32	4.54	4.54	.00	503830
61	PERMIAN BASIN WATER	1.000000	11,376,980		=====	=====	=====					=====
					294,769	719,317	0					15,814,422

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	----	-----	-----	-----	-----	-----	-----
				1	582091	0	4582165	509273	4,072,892	3,797,972	1039702
				2	387891	0	2824587	514365	2,310,222	1,873,289	562197
				3	292382	0	2065961	519509	1,546,452	1,090,418	360701
				4	236119	0	1640820	524705	1,116,115	684,335	251295
				5	198324	0	1368265	529952	838,313	446,955	183817
				6	171774	0	1178821	535251	643,570	298,371	138918
*** PARAMETERS ***				7	150245	0	1024094	535252	488,842	197,077	105864
				8	133507	0	905295	535252	370,043	129,722	82089
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		9	120131	0	811231	535252	275,979	84,129	64527
YRS FLAT:	FMVF: .02	8/8 RES:		10	108118	0	730136	535252	194,884	51,660	50945
				11	97308	0	657107	535252	121,855	28,088	40219
OIL WELLHEAD PRICE: 67.80				12	87576	0	591406	535252	56,154	11,255	31752
GAS WI GR PRICE: 5.08											
OIL %TAX ALLOWABLE: 9.6					=====	=====	=====	=====	=====	=====	=====
GAS RI GR PRICE: 5.08											
TYPE..(USNPQLHCT): U					2565466	0	18379888	6344567	12035321	8693271	2912026
GAS %TAX ALLOW.: 12.5											

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.08
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 30.89	EQUIP VAL: 3,804	WI OIL VAL: 7,330,259	RI OIL VAL: 2,455,451
-----	-----	-----	-----	\$/BBLPROD: 0		GAS VAL: 1,189,139	GAS VAL: 398,332
485,022				WI PAYOUT: 3.5		PRD VAL: 0	PRD VAL: 0
-----	-----	-----	-----	RI PAYOUT: 4.5		=====	=====
				8/8 VALUE: 11,376,980	WI TOTAL: 8,523,200		RI TOTAL: 2,853,780

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 140,544
LAST YR GAS PROD: 163,413

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154888 - HAMMITT-GLYNN 8L FULL WI DECIMAL = .805751 #WELLS: 1
RRC#, WELL#.....: 54533 - RRC DIST.: 08 FULL RI DECIMAL = .194249 DEPTH: 9400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 53,991	293,303	0	64.08	3.94	3.94	.00	2787692
ALT JOB#:	2 30,802	182,315	0	65.10	3.98	3.98	.00	1615700
ALT LSE#:	3 21,332	132,627	0	66.13	4.02	4.02	.00	1136661
ALT RRC#:	4 16,207	104,299	0	67.17	4.06	4.06	.00	877160
	5 13,011	85,968	0	68.24	4.10	4.10	.00	715403
	6 10,832	73,128	0	69.32	4.15	4.15	.00	605018
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,257	63,629	0	69.32	4.15	4.15	.00	517047
	8 8,067	56,318	0	69.32	4.15	4.15	.00	450580
00 MARTIN COUNTY APPR D 1.000000 8,571,690	9 7,137	50,513	0	69.32	4.15	4.15	.00	398635
01 MARTIN COUNTY 1.000000 8,571,690	10 6,392	45,462	0	69.32	4.15	4.15	.00	357023
31 GRADY ISD 1.000000 8,571,690	11 5,753	40,916	0	69.32	4.15	4.15	.00	321332
60 MARTIN HOSPITAL DIST 1.000000 8,571,690	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 8,571,690	182,781	1,128,478	0					9,782,251

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 931137	0	3718829	420000	3,298,829	3,076,158	839680
	2 584664	0	2200364	424200	1,776,164	1,440,238	435810
	3 429595	0	1566256	428442	1,137,814	802,284	272118
	4 341198	0	1218358	432726	785,632	481,702	185681
	5 284002	0	999405	437053	562,352	299,823	133606
	6 244530	0	849548	441423	408,125	189,215	99625
	7 212767	0	729814	441424	288,390	116,265	75075
*** PARAMETERS ***	8 188320	0	638900	441424	197,476	69,228	57650
	9 168909	0	567544	441424	126,120	38,446	44923
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	10 152019	0	509042	441424	67,618	17,924	35344
YRS FLAT: FMVF: .02 8/8 RES:	11 136818	0	458150	441424	16,726	3,856	27904
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.64	3673959	0	13456210	4790964	8665246	6535139	2207416
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.64							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 31.61	EQUIP VAL:	3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	4,655,826	RI OIL VAL:	1,572,629		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.2	GAS VAL:	1,748,603	GAS VAL:	590,637		
		RI PAYOUT: 4.3	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
400,000			8/8 VALUE:	8,571,690	WI TOTAL:	6,408,420	RI TOTAL:	2,163,270

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 215.0 D B: .900 De/Dt: 51.0 / 10.0
GAS: 1,100.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 189,051
LAST YR GAS PROD: 420,210

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154444 - DYER-KILGORE II 25-34 #2809H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54534 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8408
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110592 EOR.....:
ALT RRC#: 54534 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	10,437,070	1	64,975		103,610		0		64.08	3.95	3.95			.00		3122699	
01	MARTIN COUNTY	1.000000	10,437,070	2	44,026		73,541		0		65.10	3.98	3.98			.00		2149569	
30	KLONDIKE ISD-MARTIN	.500000	5,218,540	3	33,341		57,055		0		66.13	4.03	4.03			.00		1653630	
33	SANDS ISD (MARTIN CO	.500000	5,218,540	4	26,840		46,621		0		67.17	4.07	4.07			.00		1352132	
60	MARTIN HOSPITAL DIST	1.000000	10,437,070	5	22,467		39,422		0		68.24	4.11	4.11			.00		1149861	
61	PERMIAN BASIN WATER	1.000000	10,437,070	6	19,320		34,149		0		69.32	4.16	4.16			.00		1004447	
				7	16,946		30,121		0		69.32	4.16	4.16			.00		881023	
				8	15,095		26,945		0		69.32	4.16	4.16			.00		784789	
				9	13,586		24,251		0		69.32	4.16	4.16			.00		706336	
				10	12,227		21,826		0		69.32	4.16	4.16			.00		635682	
				11	11,004		19,643		0		69.32	4.16	4.16			.00		572098	
				12	9,904		17,679		0		69.32	4.16	4.16			.00		514909	
				13	8,914		15,911		0		69.32	4.16	4.16			.00		463439	
				14	8,023		14,320		0		69.32	4.16	4.16			.00		417116	
				15	7,221		12,888		0		69.32	4.16	4.16			.00		375420	
				=====	=====		=====		=====									=====	
					313,889		537,982		0									15,783,150	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	306945	0	3429644	630022	2,799,622	2,610,647	1070724
2	219520	0	2369089	568872	1,800,217	1,459,742	648791
3	172449	0	1826079	513657	1,312,422	925,401	438667
4	142311	0	1494443	463802	1,030,641	631,927	314914
5	121518	0	1271379	418785	852,594	454,569	235006
6	106545	0	1110992	378137	732,855	339,765	180141
7	93978	0	975001	378138	596,863	240,625	138678
8	84068	0	868857	378138	490,719	172,027	108402
9	75663	0	781999	378138	403,861	123,113	85585
10	68097	0	703779	378138	325,641	86,321	67566
11	61286	0	633384	378138	255,246	58,834	53339
12	55158	0	570067	378138	191,929	38,470	42111
13	49642	0	513081	378138	134,943	23,519	33248
14	44678	0	461794	378138	83,656	12,679	26249
15	40211	0	415631	378138	37,493	4,941	20723
=====	=====	=====	=====	=====	=====	=====	=====
600,021	1642069	0	17425219	6376517	11048702	7182580	3464144

1 \$/BBLRESV: 27.08 EQUIP VAL: 3,286
10.6 5 \$/BBLPROD: 0 WI OIL VAL: 6,375,608 RI OIL VAL: 3,074,943
WI PAYOUT: 4.1 GAS VAL: 663,313 GAS VAL: 319,915
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 10,437,070 WI TOTAL: 7,042,210 RI TOTAL: 3,394,860
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 227.3 D B: 1.000 De/Dt: 37.5 / 10.0
GAS: 350.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,357,880
LAST YR RI VAL: 2,693,090
LAST YR 8/8 VAL: 8,050,970

LAST YR OIL PROD: 119,321
LAST YR GAS PROD: 140,997

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154445 - DYER-KILGORE KK 25-34 #2811H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54535 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8475
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110593 EOR.....:
ALT RRC#: 54535 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,894,080	1	29,740	91,667	0	64.08	4.03	4.03	.00	1429304
01	MARTIN COUNTY	1.000000	3,894,080	2	19,525	63,118	0	65.10	4.08	4.08	.00	953308
30	KLONDIKE ISD-MARTIN	.500000	1,947,040	3	14,279	47,411	0	66.13	4.12	4.12	.00	708203
33	SANDS ISD (MARTIN CO	.500000	1,947,040	4	11,122	37,578	0	67.17	4.17	4.17	.00	560299
60	MARTIN HOSPITAL DIST	1.000000	3,894,080	5	9,034	30,901	0	68.24	4.21	4.21	.00	462360
61	PERMIAN BASIN WATER	1.000000	3,894,080	6	7,560	26,093	0	69.32	4.25	4.25	.00	393044
				7	6,469	22,483	0	69.32	4.25	4.25	.00	336323
				8	5,631	19,683	0	69.32	4.25	4.25	.00	292756
				9	4,972	17,454	0	69.32	4.25	4.25	.00	258494
				10	4,439	15,643	0	69.32	4.25	4.25	.00	230784
					=====	=====	=====					=====
					112,771	372,031	0					5,624,875

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	277064	0	1706368	606922	1,099,446	1,029,731	535072
2	193141	0	1146449	514913	631,536	518,851	318139
3	146500	0	854703	436852	417,851	301,133	209892
4	117525	0	677824	370625	307,199	194,201	147307
5	97570	0	559930	314438	245,492	136,133	107685
6	83171	0	476215	266769	209,446	101,881	81051
7	71665	0	407988	266769	141,219	60,258	61450
8	62740	0	355496	266769	88,727	33,210	47382
9	55635	0	314129	266769	47,360	15,550	37052
10	49862	0	280646	266769	13,877	3,997	29295
	=====	=====	=====	=====	=====	=====	=====
	1154873	0	6779748	3577595	3202153	2394945	1574325

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.76 \$/BBLRESV: 23.02 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.76 \$/BBLPROD: 0 WI OIL VAL: 1,947,245 RI OIL VAL: 1,280,028
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 399,798 GAS VAL: 262,809
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,894,080 WI TOTAL: 2,351,240 RI TOTAL: 1,542,840

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
578,021			
1			
16.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 105.0 D B: .800 De/Dt: 39.0 / 10.0
GAS: 313.0 D B: .800 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,556,430
LAST YR RI VAL: 1,560,160
LAST YR 8/8 VAL: 4,116,590

LAST YR OIL PROD: 63,480
LAST YR GAS PROD: 142,249

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154608 - DICKENSON -E- #1,7 FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 54541 - 1,7 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10650
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	130,120	1	1,671	2,345	0	64.08	6.08	6.08	.00	82985
01	MARTIN COUNTY	1.000000	130,120	2	1,436	2,009	0	65.10	6.14	6.14	.00	72450
32	STANTON ISD (MARTIN	1.000000	130,120	3	1,256	1,760	0	66.13	6.21	6.21	.00	64371
60	MARTIN HOSPITAL DIST	1.000000	130,120	4	1,116	1,565	0	67.17	6.27	6.27	.00	58095
61	PERMIAN BASIN WATER	1.000000	130,120		5,479	7,679	0					277,901

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	11050	0	94035	63021	31,014	29,047	25682
2	9560	0	82010	63651	18,359	15,083	19821
3	8470	0	72841	64287	8,554	6,164	15580
4	7605	0	65700	64930	770	486	12436
	36685	0	314586	255889	58697	50780	73519

\$/BBLRESV:	10.35	EQUIP VAL:	8,310				
\$/BBLPROD:	0	WI OIL VAL:	43,961	RI OIL VAL:	63,647		
WI PAYOUT:	3.2	GAS VAL:	5,804	GAS VAL:	8,402		
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0		
8/8 VALUE:	130,120	WI TOTAL:	58,070	RI TOTAL:	72,050		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
60,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 7.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,580
LAST YR RI VAL: 64,700
LAST YR 8/8 VAL: 134,280

LAST YR OIL PROD: 2,270
LAST YR GAS PROD: 3,552

REMARKS1: F/37871 L#150937
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154443 - DYER-KILGORE H 25-34 #4308H FULL WI DECIMAL = .752178 #WELLS: 1
RRC#, WELL#.....: 54543 - RRC DIST.: 08 FULL RI DECIMAL = .247822 DEPTH: 8893

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110591 EOR.....:
ALT RRC#: 54543 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,630	10,754	0	69.32	4.17	4.17	.00	137131
---	-----	-----	-----	8	2,338	9,619	0	69.32	4.17	4.17	.00	121906
00	MARTIN COUNTY APPR D	1.000000	1,236,260	9	2,104	8,657	0	69.32	4.17	4.17	.00	109705
01	MARTIN COUNTY	1.000000	1,236,260	10	1,894	7,791	0	69.32	4.17	4.17	.00	98755
30	KLONDIKE ISD-MARTIN	.500000	618,130	=====	=====	=====						=====
33	SANDS ISD (MARTIN CO	.500000	618,130		42,570	163,366	0					2,133,314
60	MARTIN HOSPITAL DIST	1.000000	1,236,260									
61	PERMIAN BASIN WATER	1.000000	1,236,260		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	110203	0	620781	315022	305,759	286,371	192406
2	79009	0	422952	260901	162,051	133,136	116010
3	61906	0	323646	216078	107,568	77,521	78558
4	51216	0	263820	178955	84,865	53,649	56670
5	43721	0	223833	148211	75,622	41,934	42549
6	38244	0	195084	122748	72,336	35,186	32818
7	33731	0	170862	122748	48,114	20,530	25436
8	30171	0	152077	122748	29,329	10,978	20035
9	27153	0	136858	122748	14,110	4,632	15956
10	24437	0	123192	122748	444	128	12710
	=====	=====	=====	=====	=====	=====	=====
	499791	0	2633105	1732907	900198	664065	593148

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.67 \$/BBLRESV: 16.47 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.67 \$/BBLPROD: 0 WI OIL VAL: 527,258 RI OIL VAL: 470,951
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 123,525 GAS VAL: 110,333
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,236,260 WI TOTAL: 654,980 RI TOTAL: 581,280

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
300,021			
-----	-----	-----	-----
1			
18.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 37.7 D B: 1.000 De/Dt: 39.4 / 10.0
GAS: 125.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 895,560
LAST YR RI VAL: 703,990
LAST YR 8/8 VAL: 1,599,550

LAST YR OIL PROD: 19,650
LAST YR GAS PROD: 79,506

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154364 - CLAIRE 48-37 AZ FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54549 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9028
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS	8/8 ANNUAL PRD	8/8 ANNUAL PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
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00	MARTIN COUNTY APPR D	1.000000	3,418,510	1	29,047		61,004	0		64.08	4.41	4.41	.00	1395999
01	MARTIN COUNTY	1.000000	3,418,510	2	19,765		41,514	0		65.10	4.45	4.45	.00	965026
32	STANTON ISD (MARTIN	1.000000	3,418,510	3	14,745		30,971	0		66.13	4.51	4.51	.00	731315
60	MARTIN HOSPITAL DIST	1.000000	3,418,510	4	11,635		24,438	0		67.17	4.55	4.55	.00	586142
61	PERMIAN BASIN WATER	1.000000	3,418,510	5	9,536		20,033	0		68.24	4.59	4.59	.00	488052
				6	8,034		16,876	0		69.32	4.65	4.65	.00	417688
				7	6,910		14,517	0		69.32	4.65	4.65	.00	359251
				8	6,041		12,691	0		69.32	4.65	4.65	.00	314072
				9	5,349		11,239	0		69.32	4.65	4.65	.00	278095
				10	4,787		10,063	0		69.32	4.65	4.65	.00	248876
				=====	=====		=====	=====						=====
					115,849		243,346	0						5,784,516

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
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1	201771	0	1597770	535521	1,062,249	994,892	501018
2	138553	0	1103579	470562	633,017	520,067	306242
3	104759	0	836074	413482	422,592	304,549	205318
4	83395	0	669537	363327	306,210	193,576	145506
5	68964	0	557016	319255	237,761	131,845	107125
6	58855	0	476543	280530	196,013	95,346	81106
7	50628	0	409879	280531	129,348	55,193	61734
8	44260	0	358332	280531	77,801	29,120	47761
9	39196	0	317291	280531	36,760	12,069	37425
10	35095	0	283971	280531	3,440	991	29642
=====	=====	=====	=====	=====	=====	=====	=====
	825476	0	6609992	3504801	3105191	2337648	1522877

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.20 \$/BBLRESV: 23.07 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.20 \$/BBLPROD: 0 WI OIL VAL: 2,004,799 RI OIL VAL: 1,306,040
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.8 GAS VAL: 286,093 GAS VAL: 186,377
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 3.8 PRD VAL: 248,724- PRD VAL: 127,806-
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,418,510 WI TOTAL: 2,051,340 RI TOTAL: 1,367,170

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
510,020			
-----	-----	-----	-----
1			
13.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 100.0 D B: .800 De/Dt: 36.0 / 10.0
GAS: 210.0 D B: .800 De/Dt: 36.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,680,490
LAST YR RI VAL: 1,488,430
LAST YR 8/8 VAL: 4,168,920

LAST YR OIL PROD: 56,114
LAST YR GAS PROD: 143,165

REMARKS1: TY22 LESS 3MN SHUTIN
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054558 - WELL=FRANCES 12-1-A (PIONEER) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 54558 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9017
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	20,080,050	1	136,539	220,385	64.08	4.58	4.58	.00	6562064
01	MARTIN COUNTY	1.000000	20,080,050	2	92,915	157,113	65.10	4.62	4.62	.00	4536575
32	STANTON ISD (MARTIN	1.000000	20,080,050	3	69,320	120,485	66.13	4.66	4.66	.00	3438099
60	MARTIN HOSPITAL DIST	1.000000	20,080,050	4	54,706	96,834	67.17	4.72	4.72	.00	2755952
61	PERMIAN BASIN WATER	1.000000	20,080,050	5	44,843	80,409	68.24	4.77	4.77	.00	2295065
				6	37,778	68,405	69.32	4.81	4.81	.00	1964078
				7	32,495	59,286	69.32	4.81	4.81	.00	1689415
				8	28,407	52,144	69.32	4.81	4.81	.00	1476880
				9	25,160	46,414	69.32	4.81	4.81	.00	1308068
				10	22,528	41,727	69.32	4.81	4.81	.00	1171231
				=====	=====	=====					=====
					544,691	943,202					27,197,427

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	757022	0	7319086	1354522	5,964,564	5,586,351
				2	544397	0	5080972	1327024	3,753,948	3,084,130
				3	421095	0	3859194	1300086	2,559,108	1,844,272
				4	342792	0	3098744	1273694	1,825,050	1,153,742
				5	287663	0	2582728	1247838	1,334,890	740,236
				6	246771	0	2210849	1222508	988,341	480,758
				7	213874	0	1903289	1222508	680,781	290,489
				8	188109	0	1664989	1222508	442,481	165,617
				9	167439	0	1475507	1222508	252,999	83,068
				10	150530	0	1321761	1222508	99,253	28,585
				=====	=====	=====	=====	=====	=====	=====
					3319692	0	30517119	12615704	17901415	13457248

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.39 \$/BBLRESV: 28.77 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.39 \$/BBLPROD: 0 WI OIL VAL: 11,753,475 RI OIL VAL: 6,131,027
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 1,434,615 GAS VAL: 748,346
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 20,080,040 WI TOTAL: 13,200,670 RI TOTAL: 6,879,370

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,290,021			
-----	-----	-----	-----
1			
3.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 470.0 D B: .800 De/Dt: 36.0 / 10.0
GAS: 735.0 D B: .800 De/Dt: 32.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,602,470
LAST YR RI VAL: 5,170,460
LAST YR 8/8 VAL: 14,772,930

LAST YR OIL PROD: 230,413
LAST YR GAS PROD: 323,359

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154504 - SALE RANCH C13A FULL WI DECIMAL = .778943 #WELLS: 1
RRC#, WELL#.....: 54573 - RRC DIST.: 08 FULL RI DECIMAL = .221057 DEPTH: 7944
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:	2	88,414	144,421	0	65.10	4.02	4.02	.00	4483402	
ALT JOB#:		UNIT.....:	3	66,037	110,937	0	66.13	4.06	4.06	.00	3401665	
ALT LSE#:		EOR.....:	4	52,730	90,094	0	67.17	4.10	4.10	.00	2758918	
ALT RRC#:		GRAPH.....: X	5	43,895	75,857	0	68.24	4.15	4.15	.00	2333242	
			6	37,601	65,512	0	69.32	4.19	4.19	.00	2030316	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	32,887	57,653	0	69.32	4.19	4.19	.00	1775777
			8	29,225	51,479	0	69.32	4.19	4.19	.00	1578043	
00	MARTIN COUNTY APPR D	1.000000	24,079,760	9	26,295	46,331	0	69.32	4.19	4.19	.00	1419833
01	MARTIN COUNTY	1.000000	24,079,760	10	23,666	41,698	0	69.32	4.19	4.19	.00	1277877
31	GRADY ISD	.240000	5,779,140	11	21,299	37,528	0	69.32	4.19	4.19	.00	1150068
32	STANTON ISD (MARTIN	.760000	18,300,620	12	19,169	33,775	0	69.32	4.19	4.19	.00	1035056
60	MARTIN HOSPITAL DIST	1.000000	24,079,760	13	17,252	30,398	0	69.32	4.19	4.19	.00	931545
61	PERMIAN BASIN WATER	1.000000	24,079,760	14	15,527	27,358	0	69.32	4.19	4.19	.00	838401
			15	13,974	24,622	0	69.32	4.19	4.19	.00	754545	
			16	12,577	22,160	0	69.32	4.19	4.19	.00	679112	
			17	11,319	19,944	0	69.32	4.19	4.19	.00	611184	
			18	10,187	17,950	0	69.32	4.19	4.19	.00	550061	
			19	9,168	16,155	0	69.32	4.19	4.19	.00	495038	
				=====	=====	=====					=====	
				665,443	1,121,172	0					34,803,680	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***				---	-----	-----	-----	-----	-----	-----
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		1	642670	0	7342267	6,836,145	6,402,665	1960149
YRS FLAT:	FMVF: .02	8/8 RES:		2	452233	0	4935635	511183	4,424,452	3,634,997
				3	350839	0	3752504	516294	3,236,210	2,332,239
				4	287730	0	3046648	521457	2,525,191	1,596,349
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.69			5	245216	0	2578458	526672	2,051,786	1,137,776
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.69			6	213816	0	2244132	531939	1,712,193	832,862
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			7	188166	0	1963943	531940	1,432,003	611,035
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			8	168016	0	1746059	531940	1,214,119	454,432
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	151214	0	1571047	531940	1,039,107	341,170
				10	136093	0	1413970	531940	882,030	254,034
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	122483	0	1272551	531940	740,611	187,108
-----	-----	-----	-----	12	110234	0	1145290	531940	613,350	135,924
482,021				13	99212	0	1030757	531940	498,817	96,970
-----	-----	-----	-----	14	89290	0	927691	531940	395,751	67,484
				15	80361	0	834906	531940	302,966	45,318
				16	72325	0	751437	531940	219,497	28,800
				17	65093	0	676277	531940	144,337	16,613
				18	58585	0	608646	531940	76,706	7,744
				19	52726	0	547764	531940	15,824	1,401
				=====	=====	=====	=====	=====	=====	=====
					3586302	0	38389982	10028887	28361095	18184921

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 480.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 710.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,706,900
LAST YR RI VAL: 2,278,300
LAST YR 8/8 VAL: 7,985,200

LAST YR OIL PROD: 195,191
LAST YR GAS PROD: 225,490

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054587 - WELL=KELLEN 36-25-A (PIONEER) FULL WI DECIMAL = .778809 #WELLS: 3
RRC#, WELL#.....: 54587 - RRC DIST.: 08 FULL RI DECIMAL = .221191 DEPTH: 8885

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 131,674	147,570	0	64.08	5.21	5.21	.00	6571333
ALT JOB#:	2 94,894	106,351	0	65.10	5.26	5.26	.00	4811170
ALT LSE#:	3 74,237	83,199	0	66.13	5.32	5.32	.00	3823401
ALT RRC#:	4 60,985	68,347	0	67.17	5.37	5.37	.00	3190284
	5 51,754	58,001	0	68.24	5.43	5.43	.00	2750514
	6 44,954	50,380	0	69.32	5.49	5.49	.00	2426933

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8 35,601	39,903	0	69.32	5.49	5.49	.00	1921993
00	MARTIN COUNTY APPR D	1.000000	21,275,560	9 32,041	35,913	0	69.32	5.49	5.49	.00	1729799
01	MARTIN COUNTY	1.000000	21,275,560	10 28,837	32,322	0	69.32	5.49	5.49	.00	1556824
32	STANTON ISD (MARTIN	1.000000	21,275,560	11 25,953	29,090	0	69.32	5.49	5.49	.00	1401126
60	MARTIN HOSPITAL DIST	1.000000	21,275,560	12 23,358	26,181	0	69.32	5.49	5.49	.00	1261029
61	PERMIAN BASIN WATER	1.000000	21,275,560	13 21,022	23,563	0	69.32	5.49	5.49	.00	1134916
				14 18,920	21,207	0	69.32	5.49	5.49	.00	1021435
				=====	=====	=====					=====
				683,965	766,560	0					35,745,932

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
YR	---	---	---	---	---	---	---

1	598779	0	7170112	1707846	5,462,266	5,115,904	1915680
2	435671	0	5246841	1552431	3,694,410	3,035,215	1240562
3	344715	0	4168116	1411159	2,756,957	1,986,855	872125
4	285841	0	3476125	1282744	2,193,381	1,386,589	643664
5	245282	0	2995796	1166014	1,829,782	1,014,669	490902
6	215408	0	2642341	1059907	1,582,434	769,743	383175
7	190408	0	2335583	1059907	1,275,676	544,331	299727
8	170612	0	2092605	1059907	1,032,698	386,529	237647
9	153552	0	1883351	1059907	823,444	270,362	189277
10	138198	0	1695022	1059907	635,115	182,920	150752
11	124379	0	1525505	1059907	465,598	117,629	120070
12	111941	0	1372970	1059907	313,063	69,378	95629
13	100747	0	1235663	1059907	175,756	34,167	76165
14	90674	0	1112109	1059907	52,202	8,901	60663
	=====	=====	=====	=====	=====	=====	=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.14
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	3206207	0	38952139	16659357	22292782	14923192	6776038
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1,626,520	\$/BBLRESV: 25.20	EQUIP VAL: 10,351	
	\$/BBLPROD: 0	WI OIL VAL: 13,420,937	RI OIL VAL: 6,093,923
1	WI PAYOUT: 4.3	GAS VAL: 1,203,776	GAS VAL: 546,587
10.0 5	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0
		=====	=====
8/8 VALUE:	21,275,570	WI TOTAL: 14,635,060	RI TOTAL: 6,640,510

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 439.9 D B: 1.000 De/Dt: 31.9 / 10.0
GAS: 493.0 D B: 1.000 De/Dt: 31.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,868,720
LAST YR RI VAL: 5,068,780
LAST YR 8/8 VAL: 15,937,500

LAST YR OIL PROD: 215,052
LAST YR GAS PROD: 221,766

REMARKS1:

REMARKS2:

MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154884 - HAMMITT-GLYNN 8J FULL WI DECIMAL = .785331 #WELLS: 1
RRC#, WELL#.....: 54591 - RRC DIST.: 08 FULL RI DECIMAL = .214669 DEPTH: 9400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,943	95,931	0	69.32	4.17	4.17	.00	867923
---	-----	-----	-----	8 <td>13,937<td>85,250<td>0<td>69.32<td>4.17<td>4.17<td>.00<th>758718</th></td></td></td></td></td></td></td>	13,937 <td>85,250<td>0<td>69.32<td>4.17<td>4.17<td>.00<th>758718</th></td></td></td></td></td></td>	85,250 <td>0<td>69.32<td>4.17<td>4.17<td>.00<th>758718</th></td></td></td></td></td>	0 <td>69.32<td>4.17<td>4.17<td>.00<th>758718</th></td></td></td></td>	69.32 <td>4.17<td>4.17<td>.00<th>758718</th></td></td></td>	4.17 <td>4.17<td>.00<th>758718</th></td></td>	4.17 <td>.00<th>758718</th></td>	.00 <th>758718</th>	758718
00	MARTIN COUNTY APPR D	1.000000	15,069,300	9	12,361	76,709	0	69.32	4.17	4.17	.00	672922
01	MARTIN COUNTY	1.000000	15,069,300	10	11,094	69,038	0	69.32	4.17	4.17	.00	603948
31	GRADY ISD	1.000000	15,069,300	11	9,985	62,134	0	69.32	4.17	4.17	.00	543575
60	MARTIN HOSPITAL DIST	1.000000	15,069,300	12	8,987	55,921	0	69.32	4.17	4.17	.00	489245
61	PERMIAN BASIN WATER	1.000000	15,069,300	13	8,088	50,329	0	69.32	4.17	4.17	.00	440304
				14	7,279	45,296	0	69.32	4.17	4.17	.00	396263
				15	6,551	40,766	0	69.32	4.17	4.17	.00	356631
					=====	=====	=====					=====
					332,314	1,814,895	0					17,424,388

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	1217483	0	5438309	420000	5,018,309	4,679,573	1392290
				2	808078	0	3382889	424200	2,958,689	2,399,112	759712
				3	609629	0	2461178	428442	2,032,736	1,433,302	484837
*** PARAMETERS ***				4	492814	0	1939554	432726	1,506,828	923,896	335160
				5	414278	0	1603623	437053	1,166,570	621,968	243077
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		6	359193	0	1370781	441423	929,358	430,869	182266
YRS FLAT:	FMVF: .02	8/8 RES:		7	314158	0	1182081	441424	740,657	298,595	137875
				8	279179	0	1037897	441424	596,473	209,099	106189
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.66			9	251209	0	924131	441424	482,707	147,148	82940
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.66			10	226088	0	830036	441424	388,612	103,013	65346
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	203478	0	747053	441424	305,629	70,447	51591
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	183132	0	672377	441424	230,953	46,293	40731
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	164819	0	605123	441424	163,699	28,531	32155
				14	148337	0	544600	441424	103,176	15,638	25384
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	133502	0	490133	441424	48,709	6,420	20040
					=====	=====	=====	=====	=====	=====	=====
400,000					5805377	0	23229765	6556660	16673105	11413904	3959593

				\$/BBLRESV: 32.15	EQUIP VAL: 3,286					
				\$/BBLPROD: 0	WI OIL VAL: 8,390,203	RI OIL VAL: 2,910,642				
				WI PAYOUT: 3.8	GAS VAL: 2,795,411	GAS VAL: 969,755				
				RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 15,069,300	WI TOTAL: 11,188,900	RI TOTAL: 3,880,400				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 320.0 D B: .900 De/Dt: 47.0 / 10.0
GAS: 1,400.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 227,186
LAST YR GAS PROD: 485,770

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154887 - HAMMITT-GLYNN 8K FULL WI DECIMAL = .785334 #WELLS: 1
RRC#, WELL#.....: 54592 - RRC DIST.: 08 FULL RI DECIMAL = .214666 DEPTH: 8400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,431	89,078	0	69.32	4.26	4.26	.00	1057811
---	-----	-----	-----	8 <td>16,988<td>79,159<td>0<td>69.32<td>4.26<td>4.26<td>.00<td>924816</td></td></td></td></td></td></td></td>	16,988 <td>79,159<td>0<td>69.32<td>4.26<td>4.26<td>.00<td>924816</td></td></td></td></td></td></td>	79,159 <td>0<td>69.32<td>4.26<td>4.26<td>.00<td>924816</td></td></td></td></td></td>	0 <td>69.32<td>4.26<td>4.26<td>.00<td>924816</td></td></td></td></td>	69.32 <td>4.26<td>4.26<td>.00<td>924816</td></td></td></td>	4.26 <td>4.26<td>.00<td>924816</td></td></td>	4.26 <td>.00<td>924816</td></td>	.00 <td>924816</td>	924816
00	MARTIN COUNTY APPR D	1.000000	16,553,880	9	15,066	71,230	0	69.32	4.26	4.26	.00	820183
01	MARTIN COUNTY	1.000000	16,553,880	10	13,524	64,107	0	69.32	4.26	4.26	.00	736238
31	GRADY ISD	1.000000	16,553,880	11	12,172	57,696	0	69.32	4.26	4.26	.00	662636
60	MARTIN HOSPITAL DIST	1.000000	16,553,880	12	10,955	51,926	0	69.32	4.26	4.26	.00	596383
61	PERMIAN BASIN WATER	1.000000	16,553,880	13	9,860	46,733	0	69.32	4.26	4.26	.00	536772
				14	8,874	42,060	0	69.32	4.26	4.26	.00	483095
				15	7,987	37,854	0	69.32	4.26	4.26	.00	434807
					=====	=====	=====					=====
					405,034	1,685,252	0					21,237,460

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1153358	0	6297649	840000	5,457,649	5,089,257	1612266
				2	769169	0	3907339	763560	3,143,779	2,549,196	877474
				3	580130	0	2836824	694076	2,142,748	1,510,873	558827
*** PARAMETERS ***				4	467713	0	2230964	630914	1,600,050	981,054	385509
				5	394028	0	1843616	573501	1,270,115	677,175	279451
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		6	340728	0	1573453	521312	1,052,141	487,793	209210
YRS FLAT:	FMVF: .02	8/8 RES:		7	298012	0	1355823	521313	834,510	336,433	158138
				8	264828	0	1189644	521313	668,331	234,291	121712
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.77			9	238302	0	1058485	521313	537,172	163,752	94996
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.77			10	214471	0	950709	521313	429,396	113,824	74845
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	193023	0	855659	521313	334,346	77,067	59090
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	173720	0	770103	521313	248,790	49,867	46649
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	156346	0	693118	521313	171,805	29,944	36831
				14	140713	0	623808	521313	102,495	15,534	29076
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	126641	0	561448	521313	40,135	5,289	22956
-----				=====	=====	=====	=====	=====	=====	=====	=====
800,000					5511182	0	26748642	8715180	18033462	12321349	4567030

1 \$/BBLRESV: 30.14 EQUIP VAL: 3,286
10.0 5 \$/BBLPROD: 0 WI OIL VAL: 9,587,054 RI OIL VAL: 3,553,536
WI PAYOUT: 3.8 GAS VAL: 2,487,856 GAS VAL: 922,149
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 16,553,880 WI TOTAL: 12,078,200 RI TOTAL: 4,475,680

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 390.0 D B: .900 De/Dt: 47.0 / 10.0
GAS: 1,300.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 221,678
LAST YR GAS PROD: 376,126

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154913 - KENTEX-HARRISON 35D FULL WI DECIMAL = .811274 #WELLS: 1
RRC#, WELL#.....: 54602 - RRC DIST.: 08 FULL RI DECIMAL = .188726 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,977,730	1	72,858	172,631	0	64.08	4.67	4.67	.00	3787628
01	MARTIN COUNTY	1.000000	8,977,730	2	37,660	94,527	0	65.10	4.73	4.73	.00	1988973
32	STANTON ISD (MARTIN	1.000000	8,977,730	3	24,634	63,317	0	66.13	4.77	4.77	.00	1321603
60	MARTIN HOSPITAL DIST	1.000000	8,977,730	4	17,979	46,814	0	67.17	4.82	4.82	.00	979735
61	PERMIAN BASIN WATER	1.000000	8,977,730	5	13,987	36,729	0	68.24	4.87	4.87	.00	774339
				6	11,352	29,986	0	69.32	4.93	4.93	.00	638408
				7	9,495	25,187	0	69.32	4.93	4.93	.00	533975
				8	8,122	21,614	0	69.32	4.93	4.93	.00	456761
				9	7,069	18,861	0	69.32	4.93	4.93	.00	397543
				10	6,238	16,680	0	69.32	4.93	4.93	.00	350810
					=====	=====	=====					=====
					209,394	526,346	0					11,229,775

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	654038	0	4441666	546023	3,895,643	3,632,687	967742
				2	362731	0	2351704	512879	1,838,825	1,491,048	449461
				3	245023	0	1566626	481746	1,084,880	764,959	262642
				4	183059	0	1162794	452504	710,290	435,507	171002
				5	145113	0	919452	425037	494,415	263,603	118609
				6	119931	0	758339	399237	359,102	166,486	85812
				7	100737	0	634712	399238	235,474	94,932	63003
				8	86447	0	543208	399238	143,970	50,470	47298
				9	75436	0	472979	399238	73,741	22,479	36126
				10	66713	0	417523	399238	18,285	4,847	27974
					=====	=====	=====	=====	=====	=====	=====
					2039228	0	13269003	4414378	8854625	6927018	2229669

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.51 \$/BBLRESV: 33.82 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.51 \$/BBLPROD: 0 WI OIL VAL: 5,745,197 RI OIL VAL: 1,849,265
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 1,043,274 GAS VAL: 335,809
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,977,730 WI TOTAL: 6,792,660 RI TOTAL: 2,185,070

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
520,022			
-----	-----	-----	-----
1			
7.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 310.0 D B: .800 De/Dt: 57.0 / 10.0
GAS: 700.0 D B: .800 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 116,852
LAST YR GAS PROD: 172,724

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154372 - FRANCES 12-1-G FULL WI DECIMAL = .750100 #WELLS: 1
RRC#, WELL#.....: 54660 - RRC DIST.: 08 FULL RI DECIMAL = .249900 DEPTH: 8944
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,707,140	1	41,570	211,479	0	64.08	4.40	4.40	.00	1998121
01	MARTIN COUNTY	1.000000	6,707,140	2	25,982	137,168	0	65.10	4.45	4.45	.00	1268740
32	STANTON ISD (MARTIN	1.000000	6,707,140	3	18,512	99,651	0	66.13	4.50	4.50	.00	918271
60	MARTIN HOSPITAL DIST	1.000000	6,707,140	4	14,189	77,318	0	67.17	4.54	4.54	.00	714902
61	PERMIAN BASIN WATER	1.000000	6,707,140	5	11,399	62,633	0	68.24	4.59	4.59	.00	583479
				6	9,464	52,312	0	69.32	4.64	4.64	.00	492099
				7	8,048	44,697	0	69.32	4.64	4.64	.00	418471
				8	6,974	38,870	0	69.32	4.64	4.64	.00	362627
				9	6,133	34,282	0	69.32	4.64	4.64	.00	318897
				10	5,458	30,587	0	69.32	4.64	4.64	.00	283799
				=====	=====	=====	=====					=====
					147,729	788,997	0					7,359,406

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	697974	0	2696095	535521	2,160,574	2,023,572	844972
				2	457859	0	1726599	497605	1,228,994	1,009,704	478876
				3	336367	0	1254638	462374	792,264	570,960	307942
				4	263303	0	978205	429638	548,567	346,787	212473
				5	215643	0	799122	399220	399,902	221,757	153606
				6	182070	0	674169	370955	303,214	147,492	114680
				7	155566	0	574037	370956	203,081	86,654	86413
				8	135286	0	497913	370956	126,957	47,518	66329
				9	119317	0	438214	370956	67,258	22,083	51661
				10	106457	0	390256	370956	19,300	5,559	40714
				=====	=====	=====	=====	=====	=====	=====	=====
					2669842	0	10029248	4179137	5850111	4482086	2357666

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.19 \$/BBLRESV: 29.09 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.19 \$/BBLPROD: 0 WI OIL VAL: 3,223,149 RI OIL VAL: 1,695,440
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 1,169,291 GAS VAL: 615,070
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,707,140 WI TOTAL: 4,396,630 RI TOTAL: 2,310,510

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
510,020			
-----	-----	-----	-----
1			
8.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 152.1 D B: .800 De/Dt: 43.0 / 10.0
GAS: 753.0 D B: .800 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,559,390
LAST YR RI VAL: 1,465,620
LAST YR 8/8 VAL: 4,025,010

LAST YR OIL PROD: 79,666
LAST YR GAS PROD: 278,609

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054683 - WELL=FRANCES 12-1-H (PIONEER) FULL WI DECIMAL = .750100 #WELLS: 2
RRC#, WELL#.....: 54683 - RRC DIST.: 08 FULL RI DECIMAL = .249900 DEPTH: 8662
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	84,396	203,767	0	64.08	4.62	4.62	.00	4056613
ALT RRC#:	GRAPH.....:	2	61,417	148,287	0	65.10	4.67	4.67	.00	2999085
		3	48,311	116,641	0	66.13	4.72	4.72	.00	2396424
		4	39,824	96,154	0	67.17	4.77	4.77	.00	2006501
		5	33,878	81,801	0	68.24	4.82	4.82	.00	1734107
		6	29,479	71,182	0	69.32	4.87	4.87	.00	1532818

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	26,092	63,003	0	69.32	4.87	4.87	.00	1356704
---	-----	-----	-----	8	23,404	56,511	0	69.32	4.87	4.87	.00	1216936
00	MARTIN COUNTY APPR D	1.000000	14,139,390	9	21,064	50,860	0	69.32	4.87	4.87	.00	1095263
01	MARTIN COUNTY	1.000000	14,139,390	10	18,958	45,774	0	69.32	4.87	4.87	.00	985758
32	STANTON ISD (MARTIN	1.000000	14,139,390	11	17,062	41,197	0	69.32	4.87	4.87	.00	887172
60	MARTIN HOSPITAL DIST	1.000000	14,139,390	12	15,356	37,077	0	69.32	4.87	4.87	.00	798465
61	PERMIAN BASIN WATER	1.000000	14,139,390	13	13,820	33,369	0	69.32	4.87	4.87	.00	718598

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433,061	1,045,623	0	21,784,444
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YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	706147	0	4762760	1338771	3,423,989	3,206,874	1492678
2	519444	0	3518529	1216942	2,301,587	1,890,914	975871
3	412964	0	2809388	1106201	1,703,187	1,227,435	689543
4	344037	0	2350538	1005536	1,345,002	850,269	510554
5	295750	0	2029857	914032	1,115,825	618,758	390173
6	260027	0	1792845	830856	961,989	467,940	304973
7	230149	0	1586853	830856	755,997	322,584	238879
8	206434	0	1423370	830856	592,514	221,772	189615
9	185791	0	1281054	830856	450,198	147,813	151024
10	167212	0	1152970	830856	322,114	92,772	120287
11	150492	0	1037664	830856	206,808	52,248	95804
12	135442	0	933907	830856	103,051	22,837	76303
13	121897	0	840495	830856	9,639	1,874	60772
*****	*****	*****	*****	*****	*****	*****	*****
3735786	0	25520230	12228330	13291900	9124090	5296476	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.50	EQUIP VAL: 7,246
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,632,682
1,275,020				WI PAYOUT: 4.2	GAS VAL: 1,308,917
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL: 0
1					=====
10.0	5			8/8 VALUE: 14,139,390	WI TOTAL: 8,948,850
					RI TOTAL: 5,190,540

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 280.0 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 676.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,722,690
LAST YR RI VAL: 3,268,990
LAST YR 8/8 VAL: 7,991,680

LAST YR OIL PROD: 133,653
LAST YR GAS PROD: 217,224

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154524 - WOODY-HOUSTON E37R FULL WI DECIMAL = .752011 #WELLS: 1
RRC#, WELL#.....: 54782 - RRC DIST.: 08 FULL RI DECIMAL = .247989 DEPTH: 9484
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,877,080	1	43,247	134,360	0	64.08	3.72	3.72	.00	2084024
01	MARTIN COUNTY	1.000000	5,877,080	2	25,966	91,040	0	65.10	3.75	3.75	.00	1271189
31	GRADY ISD	1.000000	5,877,080	3	18,381	68,945	0	66.13	3.80	3.80	.00	914096
60	MARTIN HOSPITAL DIST	1.000000	5,877,080	4	14,139	55,505	0	67.17	3.83	3.83	.00	714197
61	PERMIAN BASIN WATER	1.000000	5,877,080	5	11,440	46,461	0	68.24	3.88	3.88	.00	587069
				6	9,577	39,954	0	69.32	3.91	3.91	.00	499243
				7	8,218	35,046	0	69.32	3.91	3.91	.00	428399
				8	7,186	31,218	0	69.32	3.91	3.91	.00	374602
				9	6,371	28,096	0	69.32	3.91	3.91	.00	332116
				10	5,718	25,286	0	69.32	3.91	3.91	.00	298076
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					150,243	555,911	0					7,503,011

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	375870	0	2459894	506122	1,953,772	1,829,884	763106
2	256737	0	1527926	475400	1,052,526	864,723	419464
3	197020	0	1111116	446544	664,572	478,937	269941
4	159866	0	874063	419438	454,625	287,400	187922
5	135564	0	722633	393978	328,655	182,248	137490
6	117479	0	616722	370064	246,658	119,981	103841
7	103048	0	531447	370064	161,383	68,862	79189
8	91792	0	466394	370064	96,330	36,055	61500
9	82612	0	414728	370064	44,664	14,665	48395
10	74350	0	372426	370064	2,362	680	38459
=====	=====	=====	=====	=====	=====	=====	=====
	1594338	0	9097349	4091802	5005547	3883435	2109307

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.38 \$/BBLRESV: 27.78 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.38 \$/BBLPROD: 0 WI OIL VAL: 3,138,790 RI OIL VAL: 1,704,850
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 666,972 GAS VAL: 362,269
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,877,080 WI TOTAL: 3,809,960 RI TOTAL: 2,067,120

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
482,021			
-----	-----	-----	-----
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 165.0 D B: .900 De/Dt: 47.0 / 10.0
GAS: 470.0 D B: 1.000 De/Dt: 37.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,664,280
LAST YR RI VAL: 2,227,880
LAST YR 8/8 VAL: 6,892,160

LAST YR OIL PROD: 116,089
LAST YR GAS PROD: 197,916

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154523 - WOODY-HOUSTON E37Q FULL WI DECIMAL = .750632 #WELLS: 1
RRC#, WELL#.....: 54875 - RRC DIST.: 08 FULL RI DECIMAL = .249368 DEPTH: 9247
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,834,050	1	40,523	31,925	0	64.08	4.23	4.23	.00	1949177
01	MARTIN COUNTY	1.000000	4,834,050	2	25,126	19,798	0	65.10	4.27	4.27	.00	1227811
31	GRADY ISD	1.000000	4,834,050	3	18,258	14,384	0	66.13	4.31	4.31	.00	906314
60	MARTIN HOSPITAL DIST	1.000000	4,834,050	4	14,350	11,305	0	67.17	4.36	4.36	.00	723526
61	PERMIAN BASIN WATER	1.000000	4,834,050	5	11,824	9,316	0	68.24	4.40	4.40	.00	605662
				6	10,053	7,921	0	69.32	4.45	4.45	.00	523096
				7	8,746	6,889	0	69.32	4.45	4.45	.00	455088
				8	7,738	6,096	0	69.32	4.45	4.45	.00	402638
				9	6,938	5,466	0	69.32	4.45	4.45	.00	361011
				10	6,244	4,919	0	69.32	4.45	4.45	.00	324899
					=====	=====	=====					=====
					149,800	118,019	0					7,479,222

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	101367	0	2050544	506122	1,544,422	1,446,490	640830
				2	63457	0	1291268	465176	826,092	678,692	357120
				3	46535	0	952849	427544	525,305	378,572	233207
				4	36999	0	760525	392955	367,570	232,366	164722
				5	30769	0	636431	361165	275,266	152,643	121986
				6	26459	0	549555	331947	217,608	105,851	93217
				7	23011	0	478099	331948	146,151	62,363	71767
				8	20363	0	423001	331948	91,053	34,080	56191
				9	18258	0	379269	331948	47,321	15,537	44586
				10	16431	0	341330	331948	9,382	2,702	35509
					=====	=====	=====	=====	=====	=====	=====
					383649	0	7862871	3812701	4050170	3109296	1819135

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.98 \$/BBLRESV: 25.78 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.98 \$/BBLPROD: 0 WI OIL VAL: 2,898,432 RI OIL VAL: 1,695,767
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 148,675 GAS VAL: 86,984
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,834,050 WI TOTAL: 3,051,300 RI TOTAL: 1,782,750

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
482,021			
-----	-----	-----	-----
1			
9.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 152.3 D B: 1.000 De/Dt: 45.2 / 10.0
GAS: 120.0 D B: 1.000 De/Dt: 45.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,277,170
LAST YR RI VAL: 2,468,210
LAST YR 8/8 VAL: 7,745,380

LAST YR OIL PROD: 142,811
LAST YR GAS PROD: 100,847

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154516 - STROUP-KENTEX 48B FULL WI DECIMAL = .785325 #WELLS: 1
 RRC#, WELL#.....: 54876 - RRC DIST.: 08 FULL RI DECIMAL = .214675 DEPTH: 8259
 OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
 OIL FIELD#.....: 85280300
 OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 49,776	64,590	0	64.08	4.78	4.78	.00	2504909
ALT JOB#:	2 30,265	42,546	0	65.10	4.82	4.82	.00	1547288
ALT LSE#:	3 21,542	31,777	0	66.13	4.87	4.87	.00	1118752
ALT RRC#:	4 16,626	25,371	0	67.17	4.93	4.93	.00	877026
	5 13,479	21,120	0	68.24	4.98	4.98	.00	722347
	6 11,302	18,094	0	69.32	5.03	5.03	.00	615267

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.620000	3,838,590	7 9,709	15,825	0	69.32	5.03	5.03	.00	528546
01	MARTIN COUNTY	.620000	3,838,590	8 8,494	14,061	0	69.32	5.03	5.03	.00	462403
32	STANTON ISD (MARTIN	.620000	3,838,590	9 7,541	12,652	0	69.32	5.03	5.03	.00	410522
60	MARTIN HOSPITAL DIST	.620000	3,838,590	10 6,768	11,387	0	69.32	5.03	5.03	.00	368441
61	PERMIAN BASIN WATER	.620000	3,838,590	175,502	257,423	0					9,155,501

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	242461	0	2747370	506122	2,241,248	2,089,964	703394
2	161048	0	1708336	485624	1,222,712	991,460	383664
3	121532	0	1240284	465956	774,328	545,986	244337
4	98228	0	975254	447085	528,169	323,841	168532
5	82599	0	804946	428978	375,968	200,451	122018
6	71475	0	686742	411604	275,138	127,559	91316
7	62512	0	591058	411604	179,454	72,347	68941
8	55544	0	517947	411604	106,343	37,279	52994
9	49978	0	460500	411604	48,896	14,906	41331
10	44981	0	413422	411604	1,818	482	32548
*** PARAMETERS ***							
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28							
YRS FLAT: FMVF: .02 8/8 RES:	990358	0	10145859	4391785	5754074	4404275	1909075

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.63	\$/BBLRESV: 28.26	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.63	\$/BBLPROD: 0	WI OIL VAL: 3,894,874
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.2	GAS VAL: 421,312
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y	RI PAYOUT: 4.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 6,191,270	WI TOTAL: 4,320,380
			RI TOTAL: 1,870,890

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
482,021			
1			
5.0			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 188.0 D B: .900 De/Dt: 46.0 / 10.0
 GAS: 231.0 D B: 1.000 De/Dt: 40.0 / 10.0
 PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
 SERV WELLS: EQ SCH#: VAL:
 INJ WELLS: EQ SCH#: VAL:
 COMPRESSRS: HP: VAL:
 OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,304,490
 LAST YR RI VAL: 1,405,410
 LAST YR 8/8 VAL: 4,709,900

LAST YR OIL PROD: 102,303
 LAST YR GAS PROD: 99,280

REMARKS1: HOWARD 38%
 REMARKS2: MARTIN 62%
 MC1:
 MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154515 - STROUP-KENTEX 48A FULL WI DECIMAL = .784970 #WELLS: 1
RRC#, WELL#.....: 54877 - RRC DIST.: 08 FULL RI DECIMAL = .215030 DEPTH: 8259
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 53,858	77,782	0	64.08	4.78	4.78	.00	2709105
ALT JOB#:	2 32,816	47,398	0	65.10	4.82	4.82	.00	1676948
ALT LSE#:	3 23,085	33,344	0	66.13	4.87	4.87	.00	1198344
ALT RRC#:	4 17,562	25,365	0	67.17	4.93	4.93	.00	925982
	5 14,037	20,274	0	68.24	4.98	4.98	.00	751911
	6 11,610	16,771	0	69.32	5.03	5.03	.00	631748
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,847	14,223	0	69.32	5.03	5.03	.00	535816
	8 8,516	12,300	0	69.32	5.03	5.03	.00	463391
00 MARTIN COUNTY APPR D .620000 4,329,930	9 7,475	10,795	0	69.32	5.03	5.03	.00	406746
01 MARTIN COUNTY .620000 4,329,930	10 6,642	9,598	0	69.32	5.03	5.03	.00	361419
32 STANTON ISD (MARTIN .620000 4,329,930	11 5,963	8,616	0	69.32	5.03	5.03	.00	324471
60 MARTIN HOSPITAL DIST .620000 4,329,930	=====	=====	=====					=====
61 PERMIAN BASIN WATER .620000 4,329,930	191,411	276,466	0					9,985,881

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 291850	0	3000955	506122	2,494,833	2,326,432	769936
	2 179333	0	1856281	470288	1,385,993	1,123,860	417767
	3 127468	0	1325812	436991	888,821	626,716	261736
	4 98160	0	1024142	406052	618,090	378,976	177353
	5 79254	0	831165	377303	453,862	241,981	126258
	6 66219	0	697967	350590	347,377	161,051	93004
	7 56158	0	591974	350590	241,384	97,314	69194
*** PARAMETERS ***	8 48565	0	511956	350590	161,366	56,568	52492
	9 42623	0	449369	350590	98,779	30,112	40417
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	10 37897	0	399316	350590	48,726	12,916	31504
YRS FLAT: FMVF: .02 8/8 RES:	11 34019	0	358490	350590	7,900	1,821	24810
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.63	1061546	0	11047427	4300296	6747131	5057747	2064471
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.63							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 29.82	EQUIP VAL:	3,994				
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	4,480,313	RI OIL VAL:	1,828,774		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.3	GAS VAL:	476,274	GAS VAL:	194,406		
		RI PAYOUT: 4.2	PRD VAL:	0	PRD VAL:	0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	6,983,760	WI TOTAL:	4,960,580	RI TOTAL:	2,023,180
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482,021

1
8.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 200.8 D B: .800 De/Dt: 45.0 / 10.0
GAS: 290.0 D B: .800 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,649,840
LAST YR RI VAL: 1,518,000
LAST YR 8/8 VAL: 5,167,840

LAST YR OIL PROD: 94,669
LAST YR GAS PROD: 93,704

REMARKS1: HOWARD 38%
REMARKS2: MARTIN 62%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154520 - WOODY-HOUSTON C37P FULL WI DECIMAL = .751978 #WELLS: 1
RRC#, WELL#.....: 54908 - RRC DIST.: 08 FULL RI DECIMAL = .248022 DEPTH: 9518
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,325	28,340	0	69.32	3.82	3.82	.00	433958
---	-----	-----	-----	8 <td>7,366<td>25,082<td>0<td>69.32<td>3.82<td>3.82<td>.00<td>383968</td></td></td></td></td></td></td></td>	7,366 <td>25,082<td>0<td>69.32<td>3.82<td>3.82<td>.00<td>383968</td></td></td></td></td></td></td>	25,082 <td>0<td>69.32<td>3.82<td>3.82<td>.00<td>383968</td></td></td></td></td></td>	0 <td>69.32<td>3.82<td>3.82<td>.00<td>383968</td></td></td></td></td>	69.32 <td>3.82<td>3.82<td>.00<td>383968</td></td></td></td>	3.82 <td>3.82<td>.00<td>383968</td></td></td>	3.82 <td>.00<td>383968</td></td>	.00 <td>383968</td>	383968
00	MARTIN COUNTY APPR D	1.000000	5,639,260	9	6,606	22,498	0	69.32 <td>3.82</td> <td>3.82</td> <td>.00<td>344352</td></td>	3.82	3.82	.00 <td>344352</td>	344352
01	MARTIN COUNTY	1.000000	5,639,260	10	5,945	20,248	0	69.32 <td>3.82</td> <td>3.82</td> <td>.00<td>309896</td></td>	3.82	3.82	.00 <td>309896</td>	309896
31	GRADY ISD	1.000000	5,639,260	11	5,351	18,223	0	69.32 <td>3.82</td> <td>3.82</td> <td>.00<td>278932</td></td>	3.82	3.82	.00 <td>278932</td>	278932
60	MARTIN HOSPITAL DIST	1.000000	5,639,260	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	5,639,260		147,667	502,649	0					7,397,621

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	355648	0	422122	1,783,464	1,670,374	684336
				2	223507	0	397778	993,864	816,528	382116
				3	164374	0	374838	652,670	470,360	249673
				4	130658	0	353221	466,802	295,098	176336
				5	108844	0	332850	353,185	195,852	130551
				6	93565	0	313655	278,662	135,550	99750
				7	81408	0	313656	201,710	86,070	76807
				8	72049	0	313656	142,361	53,284	60141
				9	64627	0	313656	95,323	31,298	47733
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	58164	0	313656	54,404	15,669	38015
YRS FLAT:	FMVF: .02	8/8 RES:		11	52347	0	313656	17,623	4,453	30281
				=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

402,021

1
6.7 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 144.0 D B: 1.000 De/Dt: 45.0 / 10.0
GAS: 490.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,725,390
LAST YR RI VAL: 2,628,680
LAST YR 8/8 VAL: 8,354,070

LAST YR OIL PROD: 127,389
LAST YR GAS PROD: 289,468

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154522 - WOODY-HOUSTON E37P FULL WI DECIMAL = .751915 #WELLS: 1
RRC#, WELL#.....: 54934 - RRC DIST.: 08 FULL RI DECIMAL = .248085 DEPTH: 9505
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,088,910	1	29,438	196,285	0	64.08	3.59	3.59	.00	1418403
01	MARTIN COUNTY	1.000000	4,088,910	2	16,522	110,192	0	65.10	3.62	3.62	.00	808746
31	GRADY ISD	1.000000	4,088,910	3	11,187	74,611	0	66.13	3.67	3.67	.00	556264
60	MARTIN HOSPITAL DIST	1.000000	4,088,910	4	8,319	55,506	0	67.17	3.70	3.70	.00	420161
61	PERMIAN BASIN WATER	1.000000	4,088,910	5	6,554	43,721	0	68.24	3.74	3.74	.00	336290
				6	5,364	35,792	0	69.32	3.78	3.78	.00	279586
				7	4,513	30,124	0	69.32	3.78	3.78	.00	235230
				8	3,880	25,892	0	69.32	3.78	3.78	.00	202236
				9	3,390	22,620	0	69.32	3.78	3.78	.00	176696
				10	2,998	20,027	0	69.32	3.78	3.78	.00	156264
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					92,165	614,770	0					4,589,876

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	529847	0	1948250	506122	1,442,128	1,350,683	604695
				2	299935	0	1108681	424281	684,400	562,282	304525
				3	205891	0	762155	355675	406,480	292,938	185258
				4	154422	0	574583	298163	276,420	174,744	123599
				5	122951	0	459241	249949	209,292	116,058	87422
				6	101729	0	381315	209532	171,783	83,561	64237
				7	85620	0	320850	209533	111,317	47,499	47833
				8	73591	0	275827	209533	66,294	24,814	36390
				9	64291	0	240987	209533	31,454	10,327	28136
				10	56922	0	213186	209533	3,653	1,052	22026
				=====	=====	=====	=====	=====	=====	=====	=====
					1695199	0	6285075	2881854	3403221	2663958	1504121

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.23 \$/BBLRESV: 27.51 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.23 \$/BBLPROD: 0 WI OIL VAL: 1,906,529 RI OIL VAL: 1,076,462
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 704,147 GAS VAL: 397,575
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,088,910 WI TOTAL: 2,614,870 RI TOTAL: 1,474,040

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
482,021			
-----	-----	-----	-----
1			
17.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 117.0 D B: .800 De/Dt: 51.2 / 10.0
GAS: 780.0 D B: .800 De/Dt: 51.2 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,181,030
LAST YR RI VAL: 2,051,860
LAST YR 8/8 VAL: 6,232,890

LAST YR OIL PROD: 99,681
LAST YR GAS PROD: 284,730

REMARKS1: CY21 SI FOR OFFSET COMPLETIONS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154517 - STROUP-KENTEX 48C FULL WI DECIMAL = .785308 #WELLS: 1
RRC#, WELL#.....: 54962 - RRC DIST.: 08 FULL RI DECIMAL = .214692 DEPTH: 8259
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	33,152	38,465	0	65.10	4.98	4.98	.00	1694848		
ALT JOB#:	UNIT.....:	3	24,759	28,950	0	66.13	5.03	5.03	.00	1285795		
ALT LSE#:	EOR.....:	4	19,768	23,221	0	67.17	5.08	5.08	.00	1042745		
ALT RRC#:	GRAPH.....: X	5	16,457	19,388	0	68.24	5.14	5.14	.00	881921		
		6	14,098	16,645	0	69.32	5.19	5.19	.00	767461		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,328	14,580	0	69.32	5.19	5.19	.00	671106
	-----	-----	-----	8	10,957	12,971	0	69.32	5.19	5.19	.00	596472
00	MARTIN COUNTY APPR D	.620000	4,394,250	9	9,856	11,674	0	69.32	5.19	5.19	.00	536537
01	MARTIN COUNTY	.620000	4,394,250	10	8,870	10,507	0	69.32	5.19	5.19	.00	482861
32	STANTON ISD (MARTIN	.620000	4,394,250	11	7,983	9,456	0	69.32	5.19	5.19	.00	434575
60	MARTIN HOSPITAL DIST	.620000	4,394,250		=====	=====						=====
61	PERMIAN BASIN WATER	.620000	4,394,250		208,555	243,331	0					10,926,903

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	222515	0	2755097	528173	2,226,924	2,085,715	708554
				2	150430	0	1845278	506781	1,338,497	1,099,669	419973
				3	114355	0	1400150	486257	913,893	658,615	282002
				4	92637	0	1135382	466564	668,818	422,807	202370
				5	78259	0	960180	447668	512,512	284,203	151452
				6	67841	0	835302	429537	405,765	197,376	116598
				7	59424	0	730530	429538	300,992	128,433	90242
*** PARAMETERS ***				8	52867	0	649339	429538	219,801	82,269	70983
				9	47580	0	584117	429538	154,579	50,752	56508
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	42824	0	525685	429538	96,147	27,691	45004
YRS FLAT:	FMVF: .02	8/8 RES:		11	38540	0	473115	429538	43,577	11,010	35845
				=====							

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.81	967272	0	11894175	5012670	6881505	5048540	2179531
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.81							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 27.75		EQUIP VAL:	3,994			
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL:	4,545,214	RI OIL VAL:	1,962,237	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.7		GAS VAL:	402,351	GAS VAL:	173,701	
		RI PAYOUT: 4.7		PRD VAL:	0	PRD VAL:	0	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	7,087,500	WI TOTAL:	4,951,560	RI TOTAL:	2,135,940
-----	-----	-----	-----						
503,022									
-----	-----	-----	-----						
1									
5.0	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 203.0 D B: 1.000 De/Dt: 38.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,976,630
LAST YR RI VAL: 1,619,370
LAST YR 8/8 VAL: 5,596,000

LAST YR OIL PROD: 95,593
LAST YR GAS PROD: 108,367

REMARKS1: HOWARD 38%
REMARKS2: MARTIN 62%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154528 - WOODY-HOUSTON C37Q FULL WI DECIMAL = .750357 #WELLS: 1
RRC#, WELL#.....: 54963 - RRC DIST.: 08 FULL RI DECIMAL = .249643 DEPTH: 9288
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	108,491	142,936	0	64.08	3.90	3.90	5216559
				2	71,467	96,853	0	65.10	3.95	3.95	3491037
				3	53,379	73,347	0	66.13	3.98	3.98	2648725
				4	42,622	59,048	0	67.17	4.03	4.03	2148212
				5	35,483	49,427	0	68.24	4.07	4.07	1816884
				6	30,392	42,504	0	69.32	4.11	4.11	1580832
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	26,581	37,286	0	69.32	4.11	4.11	1382604
---	-----	-----	-----	8	23,622	33,208	0	69.32	4.11	4.11	1228692
00	MARTIN COUNTY APPR D	1.000000	18,367,510	9	21,255	29,887	0	69.32	4.11	4.11	1105573
01	MARTIN COUNTY	1.000000	18,367,510	10	19,130	26,898	0	69.32	4.11	4.11	995042
31	GRADY ISD	1.000000	18,367,510	11	17,217	24,208	0	69.32	4.11	4.11	895538
60	MARTIN HOSPITAL DIST	1.000000	18,367,510	12	15,495	21,787	0	69.32	4.11	4.11	805969
61	PERMIAN BASIN WATER	1.000000	18,367,510	13	13,946	19,608	0	69.32	4.11	4.11	725398
				14	12,551	17,647	0	69.32	4.11	4.11	652837
				15	11,296	15,882	0	69.32	4.11	4.11	587559
				16	10,166	14,294	0	69.32	4.11	4.11	528782
				=====	=====	=====					=====
					513,093	704,820	0				25,810,243

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	418287	0	5634846	5,128,724	4,803,511	1763575
				2	287064	0	3778101	3,266,918	2,684,001	1046428
				3	219045	0	2867770	2,351,476	1,694,637	702907
				4	178558	0	2326770	1,805,313	1,141,264	504699
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	150948	0	1967832	1,441,160	799,166	377733
YRS FLAT:	FMVF: .02	8/8 RES:		6	131081	0	1711913	1,179,974	573,975	290807
				7	114989	0	1497593	965,653	412,044	225133
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.60			8	102412	0	1331104	799,164	299,119	177081
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.60			9	92171	0	1197744	665,804	218,603	141009
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	82953	0	1077995	546,055	157,270	112310
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			11	74657	0	970195	438,255	110,720	89452
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	67190	0	873159	341,219	75,618	71242
				13	60470	0	785868	253,928	49,364	56744
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	54423	0	707260	175,320	29,896	45192
-----	-----	-----	-----	15	48980	0	636539	104,599	15,646	35996
482,021				16	44082	0	572864	40,924	5,370	28667
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
					2127310	0	27937553	8433067	13070204	5668975

\$/BBLRESV: 30.74 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 11,833,461 RI OIL VAL: 5,132,559
WI PAYOUT: 4.2 GAS VAL: 975,326 GAS VAL: 423,031
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 388.0 D B: 1.000 De/Dt: 40.0 / 10.0 8/8 VALUE: 18,367,510 WI TOTAL: 12,811,920 RI TOTAL: 5,555,590
GAS: 500.0 D B: 1.000 De/Dt: 37.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,816,600
LAST YR RI VAL: 3,043,520
LAST YR 8/8 VAL: 9,860,120

LAST YR OIL PROD: 170,371
LAST YR GAS PROD: 164,461

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154529 - WOODY-HOUSTON C370 FULL WI DECIMAL = .750358 #WELLS: 1
RRC#, WELL#.....: 54975 - RRC DIST.: 08 FULL RI DECIMAL = .249642 DEPTH: 9524
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	44,829	182,959	0	64.08	3.63	3.63	2155510
01				2	27,119	123,973	0	65.10	3.67	3.67	1324717
31				3	19,261	93,883	0	66.13	3.71	3.71	955753
60				4	14,844	75,585	0	67.17	3.75	3.75	748161
61				5	12,027	63,268	0	68.24	3.79	3.79	615836
---				6	10,077	54,410	0	69.32	3.82	3.82	524153
---				7	8,652	47,727	0	69.32	3.82	3.82	450032
---				8	7,567	42,508	0	69.32	3.82	3.82	393596
00				9	6,713	38,257	0	69.32	3.82	3.82	349175
01				10	6,027	34,431	0	69.32	3.82	3.82	313493
31				=====	=====	=====					=====
60					157,116	757,001	0				7,830,426
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	498344	0	2653854	2,147,732	2,011,545	830589
				2	341399	0	1666116	1,189,182	976,996	461465
				3	261354	0	1217107	767,678	553,242	298319
				4	212684	0	960845	537,334	339,686	208416
				5	179925	0	795761	396,674	219,968	152749
				6	155959	0	680112	304,040	147,893	115532
				7	136803	0	586835	210,763	89,932	88219
				8	121844	0	515440	139,368	52,164	68570
				9	109659	0	458834	82,762	27,174	54018
				10	98692	0	412185	36,113	10,401	42943
*** PARAMETERS ***				=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28										
YRS FLAT: FMVF: .02 8/8 RES:										
					2116663	0	9947089	4135443	5811646	2320820

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.28 \$/BBLRESV: 28.98 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.28 \$/BBLPROD: 0 WI OIL VAL: 3,416,810 RI OIL VAL: 1,790,427
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 923,607 GAS VAL: 483,975
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,619,010 WI TOTAL: 4,344,610 RI TOTAL: 2,274,400

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
482,021			
1			
6.7	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 170.0 D B: .900 De/Dt: 46.4 / 10.0
GAS: 640.0 D B: 1.000 De/Dt: 37.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,605,030
LAST YR RI VAL: 2,971,850
LAST YR 8/8 VAL: 9,576,880

LAST YR OIL PROD: 129,776
LAST YR GAS PROD: 288,998

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154521 - WOODY-HOUSTON C37R FULL WI DECIMAL = .750640 #WELLS: 1
RRC#, WELL#.....: 55040 - RRC DIST.: 08 FULL RI DECIMAL = .249360 DEPTH: 9257
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	ALT G\$ RRC:			1	118,408	121,492	0	64.08	4.00	4.00	5695545
ALT JOB#:	UNIT.....:			2	77,644	82,323	0	65.10	4.03	4.03	3794203
ALT LSE#:	EOR.....:			3	57,868	62,343	0	66.13	4.08	4.08	2872557
ALT RRC#:	GRAPH.....: X			4	46,146	50,191	0	67.17	4.12	4.12	2326704
				5	38,384	42,014	0	68.24	4.17	4.17	1966170
				6	32,858	36,126	0	69.32	4.21	4.21	1709745
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	28,727	31,693	0	69.32	4.21	4.21	1494791
---	-----	-----	-----	8	25,518	28,227	0	69.32	4.21	4.21	1327813
00	MARTIN COUNTY APPR D	1.000000	19,906,100	9	22,954	25,404	0	69.32	4.21	4.21	1194397
01	MARTIN COUNTY	1.000000	19,906,100	10	20,659	22,864	0	69.32	4.21	4.21	1074978
31	GRADY ISD	1.000000	19,906,100	11	18,593	20,578	0	69.32	4.21	4.21	967475
60	MARTIN HOSPITAL DIST	1.000000	19,906,100	12	16,734	18,520	0	69.32	4.21	4.21	870743
61	PERMIAN BASIN WATER	1.000000	19,906,100	13	15,061	16,668	0	69.32	4.21	4.21	783690
				14	13,555	15,001	0	69.32	4.21	4.21	705326
				15	12,200	13,501	0	69.32	4.21	4.21	634819
				16	10,980	12,151	0	69.32	4.21	4.21	571337
				17	9,882	10,936	0	69.32	4.21	4.21	514204
				=====	=====	=====					=====
					566,171	610,032	0				28,504,497

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----
				1	364787	0	6060332	5,554,210	5,202,017	1893877
				2	249034	0	4043237	3,532,054	2,901,830	1118171
				3	190932	0	3063489	2,547,195	1,835,686	749746
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	155223	0	2481927	1,960,470	1,239,349	537541
YRS FLAT:	FMVF: .02	8/8 RES:		5	131511	0	2097681	1,571,009	871,171	402050
				6	114165	0	1823910	1,291,971	628,453	309364
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.71			7	100156	0	1594947	1,063,007	453,585	239406
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.71			8	89203	0	1417016	885,076	331,276	188225
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	80282	0	1274679	742,739	243,864	149839
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			10	72255	0	1147233	615,293	177,210	119344
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	65030	0	1032505	500,565	126,463	95054
				12	58527	0	929270	397,330	88,053	75706
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	52674	0	836364	304,424	59,180	60299
-----	-----	-----	-----	14	47406	0	752732	220,792	37,649	48026
482,021				15	42666	0	677485	145,545	21,770	38253
-----	-----	-----	-----	16	38400	0	609737	77,797	10,207	30466
				17	34560	0	548764	16,824	1,937	24265
				=====	=====	=====	=====	=====	=====	=====
					1886811	0	30391308	8965007	21426301	14229700

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 425.0 D B: 1.000 De/Dt: 40.4 / 10.0
GAS: 425.0 D B: 1.000 De/Dt: 37.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,900,460
LAST YR RI VAL: 3,781,300
LAST YR 8/8 VAL: 12,681,760

LAST YR OIL PROD: 217,562
LAST YR GAS PROD: 179,699

REMARKS1:
REMARKS2:
MC1:
MC2:

\$/BBLRESV: 30.78 EQUIP VAL: 2,980
\$/BBLPROD: 0 WI OIL VAL: 13,079,338 RI OIL VAL: 5,588,140
WI PAYOUT: 4.2 GAS VAL: 865,754 GAS VAL: 369,893
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 19,906,100 WI TOTAL: 13,948,070 RI TOTAL: 5,958,030

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055178 - WELL=MARIENFELD 13-24-D(PIONEER FULL WI DECIMAL = .764103 #WELLS: 2
RRC#, WELL#.....: 55178 - RRC DIST.: 08 FULL RI DECIMAL = .235897 DEPTH: 8977
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	83,817	263,361	0	64.08	4.92	4.92	.00	4103992
				2	56,792	182,674	0	65.10	4.97	4.97	.00	2825010
				3	43,008	139,997	0	66.13	5.02	5.02	.00	2173200
				4	34,624	113,532	0	67.17	5.08	5.08	.00	1777070
				5	28,982	95,498	0	68.24	5.13	5.13	.00	1511191
				6	24,923	82,418	0	69.32	5.18	5.18	.00	1320112
				7	21,862	72,491	0	69.32	5.18	5.18	.00	1157978
				8	19,470	64,701	0	69.32	5.18	5.18	.00	1031280
00	MARTIN COUNTY APPR D	1.000000	15,475,510	9	17,523	58,231	0	69.32	5.18	5.18	.00	928152
01	MARTIN COUNTY	1.000000	15,475,510	10	15,771	52,408	0	69.32	5.18	5.18	.00	835352
10	CITY OF STANTON	.390000	6,035,450	11	14,194	47,167	0	69.32	5.18	5.18	.00	751822
32	STANTON ISD (MARTIN	1.000000	15,475,510	12	12,775	42,450	0	69.32	5.18	5.18	.00	676661
60	MARTIN HOSPITAL DIST	1.000000	15,475,510	13	11,498	38,205	0	69.32	5.18	5.18	.00	609022
61	PERMIAN BASIN WATER	1.000000	15,475,510	=====	=====	=====	=====	=====	=====	=====	=====	=====
					385,239	1,253,133	0					19,700,842

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	990076	0	5094068	661501	4,432,567	4,151,498	1479433
2	693721	0	3518731	668116	2,850,615	2,341,979	904359
3	537000	0	2710200	674797	2,035,403	1,466,854	616416
4	440691	0	2217761	681544	1,536,217	971,150	446388
5	374338	0	1885529	688360	1,197,169	663,866	335853
6	326215	0	1646327	695243	951,084	462,636	259513
7	286923	0	1444901	695244	749,657	319,879	201560
8	256090	0	1287370	695244	592,126	221,627	158921
9	230481	0	1158633	695244	463,389	152,144	126575
10	207434	0	1042786	695244	347,542	100,096	100813
11	186690	0	938512	695244	243,268	61,460	80297
12	168019	0	844680	695244	149,436	33,116	63952
13	151217	0	760239	695244	64,995	12,635	50938
=====	=====	=====	=====	=====	=====	=====	=====
	4848895	0	24549737	8936269	15613468	10958940	4825018

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 29.28	EQUIP VAL: 7,246		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 8,618,508	RI OIL VAL: 3,794,569	
630,001				WI PAYOUT: 3.9	GAS VAL: 2,121,242	GAS VAL: 933,944	
-----	-----	-----	-----	RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0	
					=====	=====	=====
				8/8 VALUE: 15,475,510	WI TOTAL: 10,747,000	RI TOTAL: 4,728,510	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 293.2 D B: 1.000 De/Dt: 37.5 / 10.0
GAS: 905.0 D B: 1.000 De/Dt: 35.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,030,540
LAST YR RI VAL: 2,474,860
LAST YR 8/8 VAL: 8,505,400

LAST YR OIL PROD: 139,615
LAST YR GAS PROD: 323,192

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154892 - HAMMITT-WHEELER 8N FULL WI DECIMAL = .805779 #WELLS: 1
RRC#, WELL#.....: 55213 - RRC DIST.: 08 FULL RI DECIMAL = .194221 DEPTH: 9400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	104,493	413,853	0	64.08	3.98	3.98	5395425
				2	63,418	272,624	0	65.10	4.02	4.02	3326668
				3	45,667	203,630	0	66.13	4.06	4.06	2433419
				4	35,711	162,595	0	67.17	4.10	4.10	1932828
				5	29,327	135,358	0	68.24	4.15	4.15	1612585
				6	24,883	115,948	0	69.32	4.19	4.19	1389880
				7	21,608	101,412	0	69.32	4.19	4.19	1206949
				8	19,097	90,122	0	69.32	4.19	4.19	1066694
				9	17,109	81,092	0	69.32	4.19	4.19	955651
				10	15,398	72,983	0	69.32	4.19	4.19	860080
				11	13,858	65,685	0	69.32	4.19	4.19	774061
				12	12,472	59,117	0	69.32	4.19	4.19	696644
				13	11,225	53,205	0	69.32	4.19	4.19	626990
				14	10,103	47,885	0	69.32	4.19	4.19	564319
				15	9,093	43,097	0	69.32	4.19	4.19	507904
				16	8,184	38,787	0	69.32	4.19	4.19	457130
				17	7,366	34,908	0	69.32	4.19	4.19	411440
				18	6,629	31,417	0	69.32	4.19	4.19	370273
				=====	=====	=====					=====
					455,641	2,023,718	0				24,588,940

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1327227	0	6722652	420000	6,302,652	5,877,223
				2	883092	0	4209760	424200	3,785,560	3,069,597
				3	666168	0	3099587	428442	2,671,145	1,883,451
				4	537164	0	2469992	432726	2,037,266	1,249,129
				5	452635	0	2065220	437053	1,628,167	868,074
				6	391465	0	1781345	441423	1,339,922	621,214
				7	342389	0	1549338	441424	1,107,914	446,656
				8	304271	0	1370965	441424	929,541	325,860
				9	273784	0	1229435	441424	788,011	240,218
				10	246406	0	1106486	441424	665,062	176,294
				11	221767	0	995828	441424	554,404	127,790
				12	199592	0	896236	441424	454,812	91,162
				13	179631	0	806621	441424	365,197	63,650
				14	161670	0	725989	441424	284,565	43,129
				15	145505	0	653409	441424	211,985	27,937
				16	130953	0	588083	441424	146,659	16,807
				17	117857	0	529297	441424	87,873	8,756
				18	106071	0	476344	441424	34,920	3,025
				=====	=====	=====	=====	=====	=====	=====
					6687647	0	31276587	7880932	23395655	15139972

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: 1.000 De/Dt: 47.0 / 10.0 \$/BBLRESV: 31.77 EQUIP VAL: 2,839
GAS: 1,480.0 D B: 1.000 De/Dt: 40.0 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 11,664,644 RI OIL VAL: 3,430,598
PRD: M B: De/Dt: / WI PAYOUT: 4.0 GAS VAL: 3,172,514 GAS VAL: 933,043
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 19,203,640 WI TOTAL: 14,840,000 RI TOTAL: 4,363,640
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 279,576
LAST YR GAS PROD: 555,290

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154891 - HAMMITT-WHEELER 8I FULL WI DECIMAL = .795897 #WELLS: 1
RRC#, WELL#.....: 55240 - RRC DIST.: 08 FULL RI DECIMAL = .204103 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	36,548	84,898	0	69.32	4.52	4.52	.00	2016411
---	-----	-----	-----	8 <td>32,279<th>75,445</th><td>0<td>69.32<td>4.52<td>4.52<td>.00<th>1780883</th></td></td></td></td></td></td>	32,279 <th>75,445</th> <td>0<td>69.32<td>4.52<td>4.52<td>.00<th>1780883</th></td></td></td></td></td>	75,445	0 <td>69.32<td>4.52<td>4.52<td>.00<th>1780883</th></td></td></td></td>	69.32 <td>4.52<td>4.52<td>.00<th>1780883</th></td></td></td>	4.52 <td>4.52<td>.00<th>1780883</th></td></td>	4.52 <td>.00<th>1780883</th></td>	.00 <th>1780883</th>	1780883
00	MARTIN COUNTY APPR D	1.000000	30,170,160	9	28,902	67,886	0	69.32	4.52	4.52	.00 <td>1594569</td>	1594569
01	MARTIN COUNTY	1.000000	30,170,160	10	26,012	61,097	0	69.32	4.52	4.52	.00 <td>1435123</td>	1435123
31	GRADY ISD	1.000000	30,170,160	11	23,411	54,987	0	69.32	4.52	4.52	.00 <td>1291622</td>	1291622
60	MARTIN HOSPITAL DIST	1.000000	30,170,160	12	21,070	49,488	0	69.32	4.52	4.52	.00 <td>1162465</td>	1162465
61	PERMIAN BASIN WATER	1.000000	30,170,160	13	18,963	44,539	0	69.32	4.52	4.52	.00 <td>1046219</td>	1046219
				14	17,067	40,085	0	69.32	4.52	4.52	.00 <td>941613</td>	941613
				15	15,360	36,077	0	69.32	4.52	4.52	.00 <td>847435</td>	847435
				16	13,824	32,469	0	69.32	4.52	4.52	.00 <td>762692</td>	762692
				17	12,442	29,222	0	69.32	4.52	4.52	.00 <td>686445</td>	686445
				18	11,198	26,300	0	69.32	4.52	4.52	.00 <td>617811</td>	617811
				19	10,078	23,670	0	69.32	4.52	4.52	.00 <td>556019</td>	556019
				=====	=====	=====						=====
					786,792	1,717,824	0					41,945,648

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1185720	0	10414212	567023	9,847,189	2501315
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		2	788344	0	6410095	572693	5,837,402	1350522
YRS FLAT:	FMVF: .02	8/8 RES:		3	594267	0	4686141	578419	4,107,722	866053
				4	479925	0	3721015	584204	3,136,811	603237
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.06			5	403136	0	3102443	590046	2,512,397	441185
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.06			6	349194	0	2673021	595946	2,077,075	333438
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			7	305417	0	2321828	595946	1,725,882	254065
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			8	271410	0	2052293	595946	1,456,347	196988
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	244217	0	1838786	595946	1,242,840	154823
				10	219794	0	1654917	595946	1,058,971	122230
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	197813	0	1489435	595946	893,489	96498
-----	-----	-----	-----	12	178031	0	1340496	595946	744,550	76181
540,022				13	160227	0	1206446	595946	610,500	60145
-----	-----	-----	-----	14	144204	0	1085817	595946	489,871	47482
				15	129785	0	977220	595946	381,274	37485
				16	116806	0	879498	595946	283,552	29593
				17	105125	0	791570	595946	195,624	23365
				18	94613	0	712424	595946	116,478	18445
				19	85152	0	641171	595946	45,225	14562
				=====	=====	=====	=====	=====	=====	=====
					6053180	0	47998828	11235629	36763199	7227612

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 700.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 1,239.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 318,695
LAST YR GAS PROD: 371,079

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154502 - MARIENFELD 13-24-C FULL WI DECIMAL = .764060 #WELLS: 1
RRC#, WELL#.....: 55256 - RRC DIST.: 08 FULL RI DECIMAL = .235940 DEPTH: 8977

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,987,770	1	29,565	95,593	0	64.08	4.92	4.92	.00	1447531
01	MARTIN COUNTY	1.000000	3,987,770	2	15,870	66,227	0	65.10	4.97	4.97	.00	789379
10	CITY OF STANTON	.390000	1,555,230	3	9,898	48,589	0	66.13	5.02	5.02	.00	500119
32	STANTON ISD (MARTIN	1.000000	3,987,770	4	6,763	37,173	0	67.17	5.08	5.08	.00	347090
60	MARTIN HOSPITAL DIST	1.000000	3,987,770	5	4,911	29,353	0	68.24	5.13	5.13	.00	256057
61	PERMIAN BASIN WATER	1.000000	3,987,770	6	3,731	23,766	0	69.32	5.18	5.18	.00	197611
				7	2,928	19,637	0	69.32	5.18	5.18	.00	155080
				8	2,359	16,495	0	69.32	5.18	5.18	.00	124944
				9	1,942	14,054	0	69.32	5.18	5.18	.00	102857
					77,967	350,887	0					3,920,668

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	359351	0	1806882	278251	1,528,631	1,431,701	524885
				2	251489	0	1040868	247309	793,559	651,964	267580
				3	186367	0	686486	219808	466,678	336,320	156174
				4	144284	0	491374	195365	296,009	187,128	98928
				5	115053	0	371110	173640	197,470	109,503	66118
				6	94062	0	291673	154331	137,342	66,808	45988
				7	77720	0	232800	154331	78,469	33,483	32482
				8	65284	0	190228	154331	35,897	13,436	23488
				9	55623	0	158480	154331	4,149	1,362	17317
					1349233	0	5269901	1731697	3538204	2831705	1232960

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
265,001			
-----	-----	-----	-----
12.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 116.0 D B: .500 De/Dt: 51.2 / 10.0
GAS: 320.0 D B: .500 De/Dt: 33.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,591,430
LAST YR RI VAL: 1,844,440
LAST YR 8/8 VAL: 6,435,870

LAST YR OIL PROD: 74,588
LAST YR GAS PROD: 137,149

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154890 - HAMMITT-GLYNN 8M FULL WI DECIMAL = .805025 #WELLS: 1
RRC#, WELL#.....: 55267 - RRC DIST.: 08 FULL RI DECIMAL = .194975 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	93,985	254,269	0	65.10	4.23	4.23	.00	4925484		
ALT JOB#:	UNIT.....:	3	66,120	195,318	0	66.13	4.27	4.27	.00	3519984		
ALT LSE#:	EOR.....:	4	50,299	158,621	0	67.17	4.31	4.31	.00	2719844		
ALT RRC#:	GRAPH.....: X	5	40,207	133,557	0	68.24	4.36	4.36	.00	2208768		
		6	33,259	115,343	0	69.32	4.40	4.40	.00	1855996		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	28,210	101,505	0	69.32	4.40	4.40	.00	1574240
---	-----	-----	-----	8	24,392	90,633	0	69.32	4.40	4.40	.00	1361179
00	MARTIN COUNTY APPR D	1.000000	26,539,820	9	21,414	81,570	0	69.32	4.40	4.40	.00	1194994
01	MARTIN COUNTY	1.000000	26,539,820	10	19,033	73,413	0	69.32	4.40	4.40	.00	1062124
31	GRADY ISD	1.000000	26,539,820	11	17,090	66,072	0	69.32	4.40	4.40	.00	953696
60	MARTIN HOSPITAL DIST	1.000000	26,539,820	12	15,381	59,465	0	69.32	4.40	4.40	.00	858326
61	PERMIAN BASIN WATER	1.000000	26,539,820	13	13,843	53,519	0	69.32	4.40	4.40	.00	772499
				14	12,459	48,167	0	69.32	4.40	4.40	.00	695266
				15	11,213	43,350	0	69.32	4.40	4.40	.00	625734
				16	10,092	39,015	0	69.32	4.40	4.40	.00	563177
				17	9,083	35,114	0	69.32	4.40	4.40	.00	506871
				18	8,175	31,603	0	69.32	4.40	4.40	.00	456200
				19	7,358	28,443	0	69.32	4.40	4.40	.00	410608
				20	6,622	25,599	0	69.32	4.40	4.40	.00	369536
				=====	=====	=====						=====
					642,467	1,999,544	0					34,590,738

*** PARAMETERS ***				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		1	1228119	0	9184331	420000	8,764,331	8,172,739	2083371
YRS FLAT:	FMVF: .02	8/8 RES:		2	865851	0	5791335	424200	5,367,135	4,352,049	1152373
				3	671397	0	4191381	428442	3,762,939	2,653,286	731583
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.93			4	550361	0	3270205	432726	2,837,479	1,739,771	500701
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.93			5	468773	0	2677541	437053	2,240,488	1,194,539	359609
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			6	408558	0	2264554	441423	1,823,131	845,240	266792
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			7	359542	0	1933782	441424	1,492,358	601,644	199848
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			8	321032	0	1682211	441424	1,240,787	434,971	152496
				9	288930	0	1483924	441424	1,042,500	317,796	118003
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	10	260037	0	1322161	441424	880,737	233,466	92228
-----	-----	-----	-----	11	234034	0	1187730	441424	746,306	172,023	72676
400,000				12	210632	0	1068958	441424	627,534	125,783	57374
-----	-----	-----	-----	13	189570	0	962069	441424	520,645	90,743	45297
				14	170613	0	865879	441424	424,455	64,330	35760
				15	153550	0	779284	441424	337,860	44,527	28232
				16	138195	0	701372	441424	259,948	29,790	22289
				17	124378	0	631249	441424	189,825	18,916	17597
				18	111941	0	568141	441424	126,717	10,980	13892
				19	100748	0	511356	441424	69,932	5,269	10968
				20	90674	0	460210	441424	18,786	1,231	8659
ALT JAN 1 HYPERBOLIC FORECAST:				=====	=====	=====	=====	=====	=====	=====	=====
OIL: 575.0 D B: .800 De/Dt: 45.0 / 10.0					6946935	0	41537673	8763780	32773893	21109093	5969748
GAS: 1,250.0 D B: 1.000 De/Dt: 35.0 / 10.0											
PRD: M B: De/Dt: /											

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000	\$/BBLRESV: 33.31	EQUIP VAL: 2,575		
SERV WELLS:	EQ SCH#:	VAL:	WI PAYOUT: 4.0	WI OIL VAL: 17,227,129	RI OIL VAL: 4,871,910	
INJ WELLS:	EQ SCH#:	VAL:	RI PAYOUT: 4.6	GAS VAL: 3,459,762	GAS VAL: 978,437	
COMPRESSRS:	HP:	VAL:		PRD VAL: 0	PRD VAL: 0	
OTHER EQ VALUE(RCNLD):			8/8 VALUE: 26,539,820	WI TOTAL: 20,689,470	RI TOTAL: 5,850,350	

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 321,984
LAST YR GAS PROD: 416,653

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154618 - STRAIN RANCH 13B-24B-AZ FULL WI DECIMAL = .762045 #WELLS: 1
RRC#, WELL#.....: 55296 - RRC DIST.: 08 FULL RI DECIMAL = .237955 DEPTH: 8211
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,244	23,591	0	69.32	5.96	5.96	.00	1227863
---	-----	-----	-----	8	20,916	21,232	0	69.32	5.96	5.96	.00	1104887
00	MARTIN COUNTY APPR D	1.000000	12,872,830	9	18,824	19,109	0	69.32	5.96	5.96	.00	994377
01	MARTIN COUNTY	1.000000	12,872,830	10	16,942	17,198	0	69.32	5.96	5.96	.00	894960
31	GRADY ISD	.700000	9,010,980	11	15,248	15,478	0	69.32	5.96	5.96	.00	805475
32	STANTON ISD (MARTIN	.300000	3,861,850	12	13,723	13,930	0	69.32	5.96	5.96	.00	724917
60	MARTIN HOSPITAL DIST	1.000000	12,872,830	13	12,351	12,537	0	69.32	5.96	5.96	.00	652441
61	PERMIAN BASIN WATER	1.000000	12,872,830	14	11,116	11,283	0	69.32	5.96	5.96	.00	587202
				15	10,004	10,155	0	69.32	5.96	5.96	.00	528461
					=====	=====	=====					=====
					397,873	382,880	0					20,385,002

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	261702	0	3689014	537623	3,151,391	2,951,562	1083640
				2	209105	0	2811650	542999	2,268,651	1,863,855	730903
				3	175277	0	2287140	548428	1,738,712	1,253,037	526150
*** PARAMETERS ***				4	151129	0	1937386	553913	1,383,473	874,590	394419
				5	133169	0	1688027	559452	1,128,575	625,829	304116
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	119286	0	1500870	565046	935,824	455,213	239292
YRS FLAT:	FVMF: .02	8/8 RES:		7	107145	0	1335008	565047	769,961	328,542	188362
				8	96431	0	1201318	565047	636,271	238,150	149996
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.67			9	86789	0	1081166	565047	516,119	169,458	119465
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.67			10	78110	0	973070	565047	408,023	117,514	95151
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	70298	0	875773	565047	310,726	78,502	75786
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			12	63267	0	788184	565047	223,137	49,449	60358
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	56940	0	709381	565047	144,334	28,059	48075
				14	51245	0	638447	565047	73,400	12,516	38289
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	46122	0	574583	565047	9,536	1,426	30496
				=====	=====	=====	=====	=====	=====	=====	=====
512,022					1706015	0	22091017	8392884	13698133	9047702	4084498

				\$/BBLRESV: 26.99		EQUIP VAL: 3,286				
				\$/BBLPROD: 0		WI OIL VAL: 8,181,996		RI OIL VAL: 3,693,683		
				WI PAYOUT: 4.3		GAS VAL: 684,744		GAS VAL: 309,120		
				RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 12,872,830		WI TOTAL: 8,870,030		RI TOTAL: 4,002,800		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 228.5 D B: 1.000 De/Dt: 28.5 / 10.0
GAS: 190.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,861,260
LAST YR RI VAL: 3,978,000
LAST YR 8/8 VAL: 14,839,260

LAST YR OIL PROD: 111,151
LAST YR GAS PROD: 118,289

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055320 - AVG=MARIENFELD 13-24-A(PIONEER FULL WI DECIMAL = .753500 #WELLS: 3
RRC#, WELL#.....: 55320 - RRC DIST.: 08 FULL RI DECIMAL = .246500 DEPTH: 8977
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	175,766	473,661	0	64.08	4.92	4.92	.00
				2	121,914	336,204	0	65.10	4.97	4.97	.00
				3	93,432	260,838	0	66.13	5.02	5.02	.00
				4	75,771	213,146	0	67.17	5.08	5.08	.00
				5	63,733	180,227	0	68.24	5.13	5.13	.00
				6	55,005	156,131	0	69.32	5.18	5.18	.00
				7	48,378	137,725	0	69.32	5.18	5.18	.00
				8	43,179	123,201	0	69.32	5.18	5.18	.00
00	MARTIN COUNTY APPR D	1.000000	34,411,920	9	38,861	110,881	0	69.32	5.18	5.18	.00
01	MARTIN COUNTY	1.000000	34,411,920	10	34,975	99,793	0	69.32	5.18	5.18	.00
10	CITY OF STANTON	.440000	15,141,240	11	31,478	89,814	0	69.32	5.18	5.18	.00
32	STANTON ISD (MARTIN	1.000000	34,411,920	12	28,330	80,833	0	69.32	5.18	5.18	.00
60	MARTIN HOSPITAL DIST	1.000000	34,411,920	13	25,497	72,750	0	69.32	5.18	5.18	.00
61	PERMIAN BASIN WATER	1.000000	34,411,920	14	22,947	65,475	0	69.32	5.18	5.18	.00
				15	20,652	58,928	0	69.32	5.18	5.18	.00
				16	18,587	53,035	0	69.32	5.18	5.18	.00
				=====			=====			=====	
				898,505			2,512,642			0	
										45,450,433	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1755966	0	10242701	1118251	9,124,450	8,545,869	3152163
				2	1259049	0	7239278	1129433	6,109,845	5,019,665	1971574
*** PARAMETERS ***				3	986638	0	5642257	1140728	4,501,529	3,244,117	1359843
				4	815876	0	4650843	1152135	3,498,708	2,211,778	991958
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	696659	0	3973736	1163656	2,810,080	1,558,274	750029
YRS FLAT:	FMVF: .02	8/8 RES:		6	609400	0	3482455	1175292	2,307,163	1,122,273	581690
				7	537559	0	3064469	1175293	1,889,176	806,111	452984
OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 5.80	8	480870	0	2736222	1175293	1,560,929	584,240
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 5.80	9	432783	0	2462595	1175293	1,287,302	422,660
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5	10	389505	0	2216341	1175293	1,041,048	299,832
GRAV SCHED#/DEGREE: 99/36				GAS PRICE ESCAL? Y	11	350556	0	1994734	1175293	819,441	207,023
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N	12	315502	0	1795252	1175293	619,959	137,389
					13	283953	0	1615728	1175293	440,435	85,621
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	255557	0	1454139	1175293	278,846	47,549	91364
-----	-----	-----	-----	15	230004	0	1308712	1175293	133,419	19,957	72770
1,065,001				16	207003	0	1177851	1175293	2,558	336	57957
					=====	=====	=====	=====	=====	=====	=====
					9606880	0	55057313	18632425	36424888	24312694	10791972

\$/BBLRESV: 29.05 EQUIP VAL: 9,388
\$/BBLPROD: 0 WI OIL VAL: 19,668,988 RI OIL VAL: 8,730,714
WI PAYOUT: 4.2 GAS VAL: 4,157,428 GAS VAL: 1,845,409
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 604.0 D B: 1.000 De/Dt: 35.4 / 10.0
GAS: 1,600.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,782,000
LAST YR RI VAL: 6,570,680
LAST YR 8/8 VAL: 22,352,680

LAST YR OIL PROD: 322,124
LAST YR GAS PROD: 616,156

REMARKS1: TY21 RRC=857795 ASSUME THIS IS
REMARKS2: ALL 3 WELLS.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154880 - FISHERMAN-BRISTOW 23A FULL WI DECIMAL = .824627 #WELLS: 1
RRC#, WELL#.....: 55336 - RRC DIST.: 08 FULL RI DECIMAL = .175373 DEPTH: 8400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,406,040	1	83,566	107,995	0	64.08	5.49	5.49	.00	4415803
01	MARTIN COUNTY	1.000000	10,406,040	2	43,330	60,001	0	65.10	5.55	5.55	.00	2326094
32	STANTON ISD (MARTIN	1.000000	10,406,040	3	28,930	41,114	0	66.13	5.60	5.60	.00	1577628
60	MARTIN HOSPITAL DIST	1.000000	10,406,040	4	21,557	31,060	0	67.17	5.66	5.66	.00	1194046
61	PERMIAN BASIN WATER	1.000000	10,406,040	5	17,094	24,845	0	68.24	5.72	5.72	.00	961923
				6	14,113	20,633	0	69.32	5.78	5.78	.00	806743
				7	11,986	17,601	0	69.32	5.78	5.78	.00	685157
				8	10,397	15,317	0	69.32	5.78	5.78	.00	594325
				9	9,163	13,534	0	69.32	5.78	5.78	.00	523786
				10	8,183	12,112	0	69.32	5.78	5.78	.00	467766
				11	7,365	10,901	0	69.32	5.78	5.78	.00	421007
					=====	=====	=====					=====
					255,684	355,113	0					13,974,278

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	488915	0	4904718	420000	4,484,718	4,181,999	976941
				2	274605	0	2600699	424200	2,176,499	1,764,858	454402
				3	189861	0	1767489	428442	1,339,047	944,175	270893
				4	144969	0	1339015	432726	906,289	555,682	180021
				5	117191	0	1079114	437053	642,061	342,321	127262
				6	98344	0	905087	441423	463,664	214,964	93631
				7	83892	0	769049	441424	327,625	132,082	69788
				8	73006	0	667331	441424	225,907	79,194	53119
				9	64508	0	588294	441424	146,870	44,772	41078
				10	57730	0	525496	441424	84,072	22,286	32187
				11	51958	0	472965	441424	31,541	7,270	25412
					=====	=====	=====	=====	=====	=====	=====
					1644979	0	15619257	4790964	10828293	8289603	2324734

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.47										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.47										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
400,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 362.4 D B: .900 De/Dt: 58.0 / 10.0
GAS: 440.0 D B: .900 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 175,398
LAST YR GAS PROD: 150,783

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154904 - JIM TOM 30A FULL WI DECIMAL = .756608 #WELLS: 1
RRC#, WELL#.....: 55343 - RRC DIST.: 08 FULL RI DECIMAL = .243392 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,856,420	1	80,335	77,546	0	64.08	5.39	5.39	.00	3894917
01	MARTIN COUNTY	1.000000	10,856,420	2	45,839	46,498	0	65.10	5.44	5.44	.00	2257808
32	STANTON ISD (MARTIN	1.000000	10,856,420	3	32,210	33,317	0	66.13	5.50	5.50	.00	1611611
60	MARTIN HOSPITAL DIST	1.000000	10,856,420	4	24,857	25,979	0	67.17	5.56	5.56	.00	1263267
61	PERMIAN BASIN WATER	1.000000	10,856,420	5	20,241	21,298	0	68.24	5.62	5.62	.00	1045062
				6	17,076	18,047	0	69.32	5.67	5.67	.00	895603
				7	14,767	15,660	0	69.32	5.67	5.67	.00	774501
				8	13,010	13,831	0	69.32	5.67	5.67	.00	682349
				9	11,626	12,385	0	69.32	5.67	5.67	.00	609761
				10	10,463	11,147	0	69.32	5.67	5.67	.00	548764
				11	9,417	10,032	0	69.32	5.67	5.67	.00	493903
				12	8,475	9,029	0	69.32	5.67	5.67	.00	444497
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					288,316	294,769	0					14,522,043

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	316242	0	4211159	420000	3,791,159	3,535,256	1268780
				2	191383	0	2449191	424200	2,024,991	1,642,004	647296
				3	138643	0	1750254	428442	1,321,812	932,023	405763
				4	109287	0	1372554	432726	939,828	576,245	279125
				5	90562	0	1135624	437053	698,571	372,449	202579
				6	77421	0	973024	441423	531,601	246,461	152258
				7	67181	0	841682	441424	400,258	161,364	115532
				8	59335	0	741684	441424	300,260	105,259	89302
				9	53131	0	662892	441424	221,468	67,512	70015
				10	47820	0	596584	441424	155,160	41,130	55273
				11	43037	0	536940	441424	95,516	22,016	43638
				12	38734	0	483231	441424	41,807	8,380	34449
				=====	=====	=====	=====	=====	=====	=====	=====
					1232776	0	15754819	5232388	10522431	7710099	3364010

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.35
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000

\$/BBLRESV: 31.93 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 6,964,663 RI OIL VAL: 3,038,767
WI PAYOUT: 3.4 GAS VAL: 591,226 GAS VAL: 257,960
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,856,420 WI TOTAL: 7,559,690 RI TOTAL: 3,296,730

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 325.0 D B: 1.000 De/Dt: 52.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 240,927
LAST YR GAS PROD: 168,091

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154939 - WOODY 38A FULL WI DECIMAL = .792185 #WELLS: 1
RRC#, WELL#.....: 55345 - RRC DIST.: 08 FULL RI DECIMAL = .207815 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,528,090	1	53,162	248,179	0	64.08	3.89	3.89	.00	2698674
01	MARTIN COUNTY	1.000000	7,528,090	2	28,040	150,627	0	65.10	3.93	3.93	.00	1446058
31	GRADY ISD	1.000000	7,528,090	3	19,165	108,466	0	66.13	3.96	3.96	.00	1004001
60	MARTIN HOSPITAL DIST	1.000000	7,528,090	4	14,577	84,820	0	67.17	4.01	4.01	.00	775658
61	PERMIAN BASIN WATER	1.000000	7,528,090	5	11,768	69,658	0	68.24	4.05	4.05	.00	636163
				6	9,867	59,104	0	69.32	4.10	4.10	.00	541839
				7	8,497	51,330	0	69.32	4.10	4.10	.00	466607
				8	7,461	45,366	0	69.32	4.10	4.10	.00	409715
				9	6,648	40,645	0	69.32	4.10	4.10	.00	365070
				10	5,983	36,581	0	69.32	4.10	4.10	.00	328552
					=====	=====	=====					=====
					165,168	894,776	0					8,672,337

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	764788	0	3463462	420000	3,043,462	2,838,028	850962
				2	468945	0	1915003	424200	1,490,803	1,208,848	412728
				3	340264	0	1344265	428442	915,823	645,756	254139
				4	269444	0	1045102	432726	612,376	375,472	173317
				5	223487	0	859650	437053	422,597	225,311	125054
				6	191967	0	733806	441423	292,383	135,555	93638
				7	166718	0	633325	441424	191,901	77,365	70893
				8	147347	0	557062	441424	115,638	40,538	54697
				9	132013	0	497083	441424	55,659	16,967	42814
				10	118814	0	447366	441424	5,942	1,575	33801
					=====	=====	=====	=====	=====	=====	=====
					2823787	0	11496124	4349540	7146584	5565415	2112043

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.58	\$/BBLRESV: 31.45	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.58	\$/BBLPROD: 0	WI OIL VAL: 4,114,414
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.0	GAS VAL: 1,339,686
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 232.0 D B: 1.000 De/Dt: 58.0 / 10.0
GAS: 950.0 D B: 1.000 De/Dt: 47.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 103,230
LAST YR GAS PROD: 195,220

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154940 - WOODY 38B FULL WI DECIMAL = .792267 #WELLS: 1
RRC#, WELL#.....: 55368 - RRC DIST.: 08 FULL RI DECIMAL = .207733 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	91,662	70,595	0	64.08	4.38	4.38	4653539
01				2	48,350	38,248	0	65.10	4.42	4.42	2493728
31				3	33,049	26,382	0	66.13	4.47	4.47	1731524
60				4	25,139	20,162	0	67.17	4.52	4.52	1337811
61				5	20,294	16,321	0	68.24	4.56	4.56	1097181
---				6	17,019	13,713	0	69.32	4.61	4.61	934683
---				7	14,652	11,822	0	69.32	4.61	4.61	804687
---				8	12,864	10,388	0	69.32	4.61	4.61	706490
00				9	11,467	9,268	0	69.32	4.61	4.61	629767
01				10	10,320	8,341	0	69.32	4.61	4.61	566774
31				11	9,288	7,507	0	69.32	4.61	4.61	510096
60				12	8,359	6,756	0	69.32	4.61	4.61	459076
61				=====	=====	=====	=====	=====	=====	=====	=====
					302,463	239,503	0				15,925,356

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---

1				244974	0	4898513	420000	4,478,513	4,176,214	1202951
2				133938	0	2627666	424200	2,203,466	1,786,725	566042
3				93430	0	1824954	428442	1,396,512	984,694	344843
4				72201	0	1410012	432726	977,286	599,213	233717
5				58963	0	1156144	437053	719,091	383,391	168101
6				50085	0	984768	441423	543,345	251,905	125599
7				43178	0	847865	441424	406,441	163,856	94860
8				37941	0	744431	441424	303,007	106,223	73057
9				33850	0	663617	441424	222,193	67,733	57129
10				30464	0	597238	441424	155,814	41,303	45102
11				27418	0	537514	441424	96,090	22,149	35606
12				24675	0	483751	441424	42,327	8,484	28109

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.16
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

\$/BBLRESV: 33.35				EQUIP VAL: 3,804						
\$/BBLPROD: 0				WI OIL VAL: 7,992,878				RI OIL VAL: 2,767,695		
WI PAYOUT: 3.4				GAS VAL: 427,166				GAS VAL: 147,915		
RI PAYOUT: 4.3				PRD VAL: 0				PRD VAL: 0		
				=====				=====		
8/8 VALUE: 11,339,460				WI TOTAL: 8,423,850				RI TOTAL: 2,915,610		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: 1.000 De/Dt: 58.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 56.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 144,675
LAST YR GAS PROD: 114,801

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154941 - WOODY 38C FULL WI DECIMAL = .792210 #WELLS: 1
RRC#, WELL#.....: 55370 - RRC DIST.: 08 FULL RI DECIMAL = .207790 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,785,540	1	53,162	286,029	0	64.08	3.89	3.89	.00	2698759
01	MARTIN COUNTY	1.000000	7,785,540	2	28,040	157,032	0	65.10	3.93	3.93	.00	1446103
31	GRADY ISD	1.000000	7,785,540	3	19,165	108,818	0	66.13	3.96	3.96	.00	1004032
60	MARTIN HOSPITAL DIST	1.000000	7,785,540	4	14,577	83,357	0	67.17	4.01	4.01	.00	775682
61	PERMIAN BASIN WATER	1.000000	7,785,540	5	11,768	67,577	0	68.24	4.05	4.05	.00	636183
				6	9,867	56,831	0	69.32	4.10	4.10	.00	541856
				7	8,497	49,040	0	69.32	4.10	4.10	.00	466621
				8	7,461	43,128	0	69.32	4.10	4.10	.00	409728
				9	6,648	38,489	0	69.32	4.10	4.10	.00	365082
				10	5,983	34,640	0	69.32	4.10	4.10	.00	328562
					=====	=====	=====					=====
					165,168	924,941	0					8,672,608

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	881455	0	3580214	420000	3,160,214	2,946,900	879514
				2	488901	0	1935004	415716	1,519,288	1,231,945	416976
				3	341379	0	1345411	411476	933,935	658,527	254318
				4	264805	0	1040487	407279	633,208	388,245	172526
				5	216817	0	853000	403125	449,875	239,855	124068
				6	184591	0	726447	399013	327,434	151,804	92684
				7	159285	0	625906	399014	226,892	91,472	70051
				8	140082	0	549810	399014	150,796	52,863	53976
				9	125015	0	490097	399014	91,083	27,766	42206
				10	112513	0	441075	399014	42,061	11,149	33319
					=====	=====	=====	=====	=====	=====	=====
					2914843	0	11587451	4052665	7534786	5800526	2139638

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.58 \$/BBLRESV: 32.52 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.58 \$/BBLPROD: 0 WI OIL VAL: 4,254,564 RI OIL VAL: 1,569,380
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 1,429,945 GAS VAL: 527,463
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,785,540 WI TOTAL: 5,688,700 RI TOTAL: 2,096,840

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----
1			
2.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 232.0 D B: 1.000 De/Dt: 58.0 / 10.0
GAS: 1,200.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 133,213
LAST YR GAS PROD: 251,487

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154942 - WOODY 38D FULL WI DECIMAL = .792259 #WELLS: 1
RRC#, WELL#.....: 55381 - RRC DIST.: 08 FULL RI DECIMAL = .207741 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	42,306	40,267	0	65.10	4.39	4.39	.00	2181977	
ALT JOB#:	UNIT.....:		3	28,917	28,031	0	66.13	4.44	4.44	.00	1515022	
ALT LSE#:	EOR.....:		4	21,998	21,522	0	67.17	4.48	4.48	.00	1170646	
ALT RRC#:	GRAPH.....: X		5	17,755	17,475	0	68.24	4.52	4.52	.00	959902	
			6	14,890	14,709	0	69.32	4.58	4.58	.00	817750	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,820	12,702	0	69.32	4.58	4.58	.00	704067
---	-----	-----	-----	8	11,256	11,176	0	69.32	4.58	4.58	.00	618173
00	MARTIN COUNTY APPR D	1.000000	9,708,090	9	10,036	9,979	0	69.32	4.58	4.58	.00	551171
01	MARTIN COUNTY	1.000000	9,708,090	10	9,032	8,981	0	69.32	4.58	4.58	.00	496032
31	GRADY ISD	1.000000	9,708,090	11	8,129	8,083	0	69.32	4.58	4.58	.00	446440
60	MARTIN HOSPITAL DIST	1.000000	9,708,090	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	9,708,090		257,343	245,323	0					13,532,973

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----
				1	248934	0	4320727	3,900,727	3,637,428	1061112
				2	140049	0	2322026	1,897,826	1,538,890	500227
				3	98603	0	1613625	1,185,183	835,684	304926
				4	76388	0	1247034	814,308	499,285	206712
				5	62578	0	1022480	585,427	312,126	148674
				6	53372	0	871122	429,699	199,217	111111
				7	46090	0	750157	308,733	124,466	83933
				8	40553	0	658726	217,302	76,177	64650
				9	36209	0	587380	145,956	44,493	50569
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	32588	0	528620	87,196	23,114	39921
YRS FLAT:	FMVF: .02	8/8 RES:		11	29330	0	475770	34,346	7,917	31518
				=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.12	864694	0	14397667	4790964	9606703	7298797	2603353
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.12							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 32.98	EQUIP VAL: 3,994					
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 6,723,237	RI OIL VAL: 2,398,061				
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.2	GAS VAL: 429,577	GAS VAL: 153,223				
		RI PAYOUT: 4.2	PRD VAL: 0	PRD VAL: 0				
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====	=====	=====	=====	=====
400,000				8/8 VALUE: 9,708,090	WI TOTAL: 7,156,810	RI TOTAL: 2,551,280		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 350.0 D B: 1.000 De/Dt: 58.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 132,401
LAST YR GAS PROD: 109,802

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154881 - FISHERMAN-BRISTOW 23B FULL WI DECIMAL = .823535 #WELLS: 1
RRC#, WELL#.....: 55406 - RRC DIST.: 08 FULL RI DECIMAL = .176465 DEPTH: 8400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	81,858	101,858	0	64.08	5.36	5.36	.00
				2	42,445	56,592	0	65.10	5.41	5.41	.00
				3	28,340	38,780	0	66.13	5.46	5.46	.00
				4	21,115	29,295	0	67.17	5.52	5.52	.00
				5	16,745	23,431	0	68.24	5.58	5.58	.00
				6	13,825	19,459	0	69.32	5.64	5.64	.00
				7	11,741	16,600	0	69.32	5.64	5.64	.00
				8	10,186	14,446	0	69.32	5.64	5.64	.00
				9	8,977	12,767	0	69.32	5.64	5.64	.00
				10	8,015	11,424	0	69.32	5.64	5.64	.00
				11	7,214	10,282	0	69.32	5.64	5.64	.00
				=====	=====	=====					=====
				250,461	334,934	0					13,670,695

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	449616	0	4769436	4,349,436	4,055,849	957179
				2	252136	0	2527703	424200	2,103,503	1,705,667
				3	174374	0	1717781	428442	1,289,339	909,126
				4	133173	0	1301188	432726	868,462	532,489
				5	107673	0	1048709	437053	611,656	326,110
				6	90382	0	879616	441423	438,193	203,155
				7	77103	0	747367	441424	305,943	123,341
				8	67098	0	648591	441424	207,167	72,624
				9	59299	0	571773	441424	130,349	39,736
				10	53061	0	510617	441424	69,193	18,342
				11	47757	0	459586	441424	18,162	4,186
				=====	=====	=====	=====	=====	=====	=====
				1511672	0	15182367	4790964	10391403	7990625	2276957

OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 6.31						
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 6.31						
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /				GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N						
OP EXP \$/YR				OIL BOPD	GAS MCF/D	PROD BBL/D				
-----				-----	-----	-----				
400,000				-----	-----	-----				
-----				-----	-----	-----				
				8/8 VALUE:	10,066,220	WI TOTAL:	7,834,800	RI TOTAL:	2,231,420	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 355.0 D B: .900 De/Dt: 58.0 / 10.0
GAS: 415.0 D B: .900 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 188,906
LAST YR GAS PROD: 173,865

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154905 - JIM TOM 30B FULL WI DECIMAL = .756620 #WELLS: 1
RRC#, WELL#.....: 55410 - RRC DIST.: 08 FULL RI DECIMAL = .243380 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	94,578	65,300	0	64.08	5.19	5.19	.00
01				2	49,975	31,596	0	65.10	5.24	5.24	.00
32				3	32,977	19,680	0	66.13	5.30	5.30	.00
60				4	24,183	13,820	0	67.17	5.36	5.36	.00
61				5	18,874	10,416	0	68.24	5.41	5.41	.00
---				6	15,352	8,228	0	69.32	5.47	5.47	.00
---				7	12,859	6,723	0	69.32	5.47	5.47	.00
---				8	11,014	5,633	0	69.32	5.47	5.47	.00
00				9	9,594	4,811	0	69.32	5.47	5.47	.00
01				10	8,472	4,175	0	69.32	5.47	5.47	.00
32				=====	=====	=====					=====
60					277,878	170,382	0				13,905,499
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				256424	0	4841964	420000	4,421,964	4,123,482	1458741
2				125268	0	2586835	424200	2,162,635	1,753,615	683629
3				78918	0	1728931	428442	1,300,489	916,987	400795
4				56047	0	1285079	432726	852,353	522,611	261319
5				42636	0	1017134	437053	580,081	309,276	181430
6				34053	0	839248	441423	397,825	184,439	131316
7				27825	0	702265	441424	260,841	105,158	96389
8				23313	0	600985	441424	159,561	55,936	72357
9				19911	0	523106	441424	81,682	24,900	55247
10				17279	0	461626	441424	20,202	5,355	42767
=====				=====	=====	=====	=====	=====	=====	=====
681674				0	14587173	4349540	10237633	8001759	3383990	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.12 \$/BBLRESV: 35.55 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.12 \$/BBLPROD: 0 WI OIL VAL: 7,475,265 RI OIL VAL: 3,161,332
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 366,451 GAS VAL: 154,974
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,162,220 WI TOTAL: 7,845,910 RI TOTAL: 3,316,310

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
400,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 395.0 D B: .800 De/Dt: 55.5 / 10.0
GAS: 287.0 D B: .700 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 290,788
LAST YR GAS PROD: 210,822

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154906 - JIM TOM 30C FULL WI DECIMAL = .752199 #WELLS: 1
RRC#, WELL#.....: 55416 - RRC DIST.: 08 FULL RI DECIMAL = .247801 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,531	21,688	0	69.32	5.85	5.85	.00	1226964
---	-----	-----	-----	8	20,741	19,142	0	69.32	5.85	5.85	.00	1081486
00	MARTIN COUNTY APPR D	1.000000	18,602,250	9	18,547	17,131	0	69.32	5.85	5.85	.00	967086
01	MARTIN COUNTY	1.000000	18,602,250	10	16,692	15,418	0	69.32	5.85	5.85	.00	870362
32	STANTON ISD (MARTIN	1.000000	18,602,250	11	15,023	13,876	0	69.32	5.85	5.85	.00	783336
60	MARTIN HOSPITAL DIST	1.000000	18,602,250	12	13,521	12,488	0	69.32	5.85	5.85	.00	705018
61	PERMIAN BASIN WATER	1.000000	18,602,250	13	12,169	11,239	0	69.32	5.85	5.85	.00	634521
				14	10,952	10,115	0	69.32	5.85	5.85	.00	571064
				15	9,857	9,104	0	69.32	5.85	5.85	.00	513968
				16	8,871	8,194	0	69.32	5.85	5.85	.00	462556
				17	7,984	7,375	0	69.32	5.85	5.85	.00	416305
					=====	=====	=====					=====
					505,033	457,987	0					25,399,101

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	459865	0	6486618	420000	6,066,618	5,657,121	2001420
*** PARAMETERS ***				2	275336	0	3813187	424200	3,388,987	2,748,028	1032056
				3	198057	0	2735692	428442	2,307,250	1,626,865	649493
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		4	155659	0	2149737	432726	1,717,011	1,052,768	447703
YRS FLAT:	FMVF: .02	8/8 RES:		5	128728	0	1781145	437053	1,344,092	716,616	325383
				6	110088	0	1527789	441423	1,086,366	503,661	244824
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.55			7	95435	0	1322399	441424	880,975	355,165	185889
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.55			8	84232	0	1165718	441424	724,294	253,909	143738
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	75383	0	1042469	441424	601,045	183,222	112757
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	67845	0	938207	441424	496,783	131,687	89018
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	61059	0	844395	441424	402,971	92,885	70278
				12	54952	0	759970	441424	318,546	63,849	55483
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	49456	0	683977	441424	242,553	42,274	43803
-----	-----	-----	-----	14	44510	0	615574	441424	174,150	26,394	34580
400,000				15	40061	0	554029	441424	112,605	14,840	27301
-----	-----	-----	-----	16	36057	0	498613	441424	57,189	6,554	21553
				17	32453	0	448758	441424	7,334	731	17017
				=====	=====	=====	=====	=====	=====	=====	=====
					1969176	0	27368277	7439508	19928769	13476569	5502296

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 500.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 430.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 307,626
LAST YR GAS PROD: 231,796

REMARKS1:
REMARKS2:
MC1:
MC2:

\$/BBLRESV: 32.26 EQUIP VAL: 2,980
\$/BBLPROD: 0 WI OIL VAL: 12,256,765 RI OIL VAL: 5,004,267
WI PAYOUT: 3.8 GAS VAL: 950,260 GAS VAL: 387,978
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 18,602,250 WI TOTAL: 13,210,000 RI TOTAL: 5,392,250

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154872 - DAVIDSON-HALE 37 FULL WI DECIMAL = .752791 #WELLS: 1
RRC#, WELL#.....: 55419 - RRC DIST.: 08 FULL RI DECIMAL = .247209 DEPTH: 10300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,699	1,112	0	64.08	3.13	3.13	.00
ALT RRC#:	GRAPH.....: X	2	2,747	731	0	65.10	3.16	3.16	.00
		3	1,948	546	0	66.13	3.19	3.19	.00
		=====	=====	=====					=====
			9,394	2,389	0				458,270

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	306,390	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	306,390	1	2620	0	229294	89250	140,044	130,591
33	SANDS ISD (MARTIN CO	1.000000	306,390	2	1739	0	136360	90142	46,218	37,477
60	MARTIN HOSPITAL DIST	1.000000	306,390	3	1311	0	98286	91044	7,242	5,106
61	PERMIAN BASIN WATER	1.000000	306,390	=====	=====	=====	=====	=====	=====	=====
					5670	0	463940	270436	193504	173174

\$/BBLRESV:	23.71	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	167,636
WI PAYOUT:	1.8	GAS VAL:	2,074
RI PAYOUT:	2.2	PRD VAL:	0
		=====	=====
8/8 VALUE:	306,390	WI TOTAL:	178,430
		RI TOTAL:	127,960

*** PARAMETERS ***

MO SHIFT:	6	DISC:	15.0	YRS MAX:	28
YRS FLAT:		FMVF:	.02	8/8 RES:	
OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	3.69		
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.69		
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5		
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y		
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		
-----	-----	-----	-----		
85,000					
-----	-----	-----	-----		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	18.6 D	B: 1.000	De/Dt: 50.0 / 10.0
GAS:	4.0 D	B: 1.000	De/Dt: 40.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 15,705
LAST YR GAS PROD: 15,224

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154882 - FISHERMAN-BRISTOW 23C FULL WI DECIMAL = .824681 #WELLS: 1
RRC#, WELL#.....: 55422 - RRC DIST.: 08 FULL RI DECIMAL = .175319 DEPTH: 8400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	108,643	122,661	0	64.08	5.43	5.43	5741300
				2	57,139	71,765	0	65.10	5.49	5.49	3067606
				3	38,347	50,920	0	66.13	5.54	5.54	2091298
				4	28,648	39,496	0	67.17	5.60	5.60	1586922
				5	22,755	32,270	0	68.24	5.66	5.66	1280566
				6	18,808	27,284	0	69.32	5.71	5.71	1075195
				7	15,987	23,632	0	69.32	5.71	5.71	913927
				8	13,876	20,846	0	69.32	5.71	5.71	793248
				9	12,238	18,645	0	69.32	5.71	5.71	699608
00	MARTIN COUNTY APPR D	1.000000	14,377,650	10	10,933	16,781	0	69.32	5.71	5.71	625006
01	MARTIN COUNTY	1.000000	14,377,650	11	9,840	15,103	0	69.32	5.71	5.71	562522
32	STANTON ISD (MARTIN	1.000000	14,377,650	12	8,856	13,593	0	69.32	5.71	5.71	506270
60	MARTIN HOSPITAL DIST	1.000000	14,377,650	13	7,970	12,234	0	69.32	5.71	5.71	455620
61	PERMIAN BASIN WATER	1.000000	14,377,650	14	7,173	11,011	0	69.32	5.71	5.71	410058
				=====	=====	=====					=====
					361,213	476,241	0				19,809,146

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	549278	0	6290578	420000	5,870,578	1252515
				2	324916	0	3392522	424200	2,968,322	592530
				3	232640	0	2323938	428442	1,895,496	356044
				4	182401	0	1769323	432726	1,336,597	237785
*** PARAMETERS ***				5	150627	0	1431193	437053	994,140	168720
				6	128478	0	1203673	441423	762,250	124472
				7	111281	0	1025208	441424	583,784	92998
				8	98162	0	891410	441424	449,986	70930
				9	87798	0	787406	441424	345,982	54961
				10	79021	0	704027	441424	262,603	43106
				11	71119	0	633641	441424	192,217	34032
				12	64008	0	570278	441424	128,854	26867
				13	57609	0	513229	441424	71,805	21211
				14	51850	0	461908	441424	20,484	16745
				=====	=====	=====	=====	=====	=====	=====

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28								
YRS FLAT:	FMVF: .02	8/8 RES:								
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.40									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.40									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	2189188	0	21998334	6115236	15883098	11574650	3092916

400,000	\$/BBLRESV: 34.29	EQUIP VAL: 3,450			
	\$/BBLPROD: 0	WI OIL VAL: 10,214,320	RI OIL VAL: 2,729,416		
	WI PAYOUT: 3.5	GAS VAL: 1,128,826	GAS VAL: 301,639		
	RI PAYOUT: 4.3	PRD VAL: 0	PRD VAL: 0		
8/8 VALUE:	14,377,650	WI TOTAL:	11,346,600	RI TOTAL:	3,031,050

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 465.0 D B: .900 De/Dt: 57.0 / 10.0
GAS: 485.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 222,791
LAST YR GAS PROD: 185,238

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055444 - AVG=FRANCES 12-1-C (PIONEER) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 55444 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8965
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,658,880	1	66,405	193,910	0	64.08	4.58	4.58	.00	3191424
01	MARTIN COUNTY	1.000000	8,658,880	2	39,945	116,654	0	65.10	4.62	4.62	.00	1950315
32	STANTON ISD (MARTIN	1.000000	8,658,880	3	27,927	81,554	0	66.13	4.66	4.66	.00	1385109
60	MARTIN HOSPITAL DIST	1.000000	8,658,880	4	21,164	61,811	0	67.17	4.72	4.72	.00	1066189
61	PERMIAN BASIN WATER	1.000000	8,658,880	5	16,875	49,284	0	68.24	4.77	4.77	.00	863663
				6	13,933	40,696	0	69.32	4.81	4.81	.00	724377
				7	11,801	34,472	0	69.32	4.81	4.81	.00	613534
				8	10,193	29,777	0	69.32	4.81	4.81	.00	529934
				9	8,940	26,120	0	69.32	4.81	4.81	.00	464791
				10	7,941	23,199	0	69.32	4.81	4.81	.00	412853
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					225,124	657,477	0					11,202,189

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	666081	0	3857505	991222	2,866,283	2,684,532	1209610
				2	404206	0	2354521	860975	1,493,546	1,227,052	653379
				3	285031	0	1670140	747843	922,297	664,671	410142
				4	218811	0	1285000	649576	635,424	401,695	279261
				5	176314	0	1039977	564222	475,755	263,820	200009
				6	146811	0	871188	490083	381,105	185,381	148274
				7	124358	0	737892	490083	247,809	105,741	111139
				8	107421	0	637355	490083	147,272	55,122	84951
				9	94228	0	559019	490083	68,936	22,633	65938
				10	83690	0	496543	490083	6,460	1,860	51831
				=====	=====	=====	=====	=====	=====	=====	=====
					2306951	0	13509140	6264253	7244887	5612507	3214534

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.39 \$/BBLRESV: 27.01 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.39 \$/BBLPROD: 0 WI OIL VAL: 4,560,978 RI OIL VAL: 2,612,276
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 939,273 GAS VAL: 537,964
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,658,880 WI TOTAL: 5,508,640 RI TOTAL: 3,150,240

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
944,021			
-----	-----	-----	-----
1			
14.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 250.0 D B: .800 De/Dt: 46.0 / 10.0
GAS: 730.0 D B: .800 De/Dt: 46.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,339,820
LAST YR RI VAL: 3,782,940
LAST YR 8/8 VAL: 11,122,760

LAST YR OIL PROD: 180,586
LAST YR GAS PROD: 362,218

REMARKS1: TY21 RRC=861344 ASSUMING 2 WEL
REMARKS2: LS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055445 - WELL=FRANCES 12-1-E (PIONEER) FULL WI DECIMAL = .750105 #WELLS: 2
RRC#, WELL#.....: 55445 - RRC DIST.: 08 FULL RI DECIMAL = .249895 DEPTH: 8913
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	28,626	96,865	0	69.32	5.18	5.18	.00	1488474
---	-----	-----	-----	8 <td>25,429<td>86,342<td>0<td>69.32<td>5.18<td>5.18<td>.00<th>1322239</th></td></td></td></td></td></td></td>	25,429 <td>86,342<td>0<td>69.32<td>5.18<td>5.18<td>.00<th>1322239</th></td></td></td></td></td></td>	86,342 <td>0<td>69.32<td>5.18<td>5.18<td>.00<th>1322239</th></td></td></td></td></td>	0 <td>69.32<td>5.18<td>5.18<td>.00<th>1322239</th></td></td></td></td>	69.32 <td>5.18<td>5.18<td>.00<th>1322239</th></td></td></td>	5.18 <td>5.18<td>.00<th>1322239</th></td></td>	5.18 <td>.00<th>1322239</th></td>	.00 <th>1322239</th>	1322239
00	MARTIN COUNTY APPR D	1.000000	22,956,740	9	22,875	77,708	0	69.32	5.18	5.18	.00 <td>1189438</td>	1189438
01	MARTIN COUNTY	1.000000	22,956,740	10	20,588	69,937	0	69.32	5.18	5.18	.00 <td>1070520</td>	1070520
32	STANTON ISD (MARTIN	1.000000	22,956,740	11	18,529	62,943	0	69.32	5.18	5.18	.00 <td>963458</td>	963458
60	MARTIN HOSPITAL DIST	1.000000	22,956,740	12	16,676	56,649	0	69.32	5.18	5.18	.00 <td>867107</td>	867107
61	PERMIAN BASIN WATER	1.000000	22,956,740	13	15,008	50,984	0	69.32	5.18	5.18	.00 <td>780375</td>	780375
				14	13,507	45,886	0	69.32	5.18	5.18	.00 <td>702327</td>	702327
				15	12,156	41,297	0	69.32	5.18	5.18	.00 <td>632079</td>	632079
				16	10,940	37,167	0	69.32	5.18	5.18	.00 <td>568850</td>	568850
					=====	=====	=====					=====
					554,333	1,818,775	0					27,872,011

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1342746	0	7014139	619523	6,394,616	5,989,134	2198216
				2	927338	0	4705457	625718	4,079,739	3,351,791	1305034
*** PARAMETERS ***				3	712551	0	3572842	631975	2,940,867	2,119,394	876904
				4	582112	0	2898995	638294	2,260,701	1,429,147	629667
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	492953	0	2450760	644677	1,806,083	1,001,527	471067
YRS FLAT:	FMVF: .02	8/8 RES:		6	428626	0	2131277	651124	1,480,153	719,990	362533
				7	376373	0	1864847	651125	1,213,722	517,895	280719
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			8	335486	0	1657725	651125	1,006,600	376,761	220829
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			9	301938	0	1491376	651125	840,251	275,880	175815
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	271743	0	1342263	651125	691,138	199,055	140031
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y			11	244568	0	1208026	651125	556,901	140,696	111531
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	220112	0	1087219	651125	436,094	96,643	88826
				13	198101	0	978476	651125	327,351	63,637	70746
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	178292	0	880619	651125	229,494	39,133	56346
-----	-----	-----	-----	15	160461	0	792540	651125	141,415	21,153	44877
590,022				16	144414	0	713264	651125	62,139	8,153	35740
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
					6917814	0	34789825	10322561	24467264	16349989	7068881

\$/BBLRESV: 30.87 EQUIP VAL: 6,259
\$/BBLPROD: 0 WI OIL VAL: 12,836,882 RI OIL VAL: 5,549,997
WI PAYOUT: 4.2 GAS VAL: 3,186,092 GAS VAL: 1,377,500
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 423.5 D B: 1.000 De/Dt: 40.4 / 10.0 8/8 VALUE: 22,956,730 WI TOTAL: 16,029,230 RI TOTAL: 6,927,500
GAS: 1,264.0 D B: 1.000 De/Dt: 36.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,881,740
LAST YR RI VAL: 4,289,060
LAST YR 8/8 VAL: 14,170,800

LAST YR OIL PROD: 213,710
LAST YR GAS PROD: 423,150

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055446 - AVG=FRANCES 12-1-F (PIONEER) FULL WI DECIMAL = .750100 #WELLS: 2
RRC#, WELL#.....: 55446 - RRC DIST.: 08 FULL RI DECIMAL = .249900 DEPTH: 8593
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	111,120	228,354	0	64.08	4.92	4.92	5341139
				2	71,536	160,495	0	65.10	4.97	4.97	3493211
				3	52,860	123,861	0	66.13	5.02	5.02	2622073
				4	41,945	100,881	0	67.17	5.08	5.08	2113366
				5	34,773	85,105	0	68.24	5.13	5.13	1779919
				6	29,699	73,602	0	69.32	5.18	5.18	1544257
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	25,918	64,844	0	69.32	5.18	5.18	1347656
---	-----	-----	-----	8	22,992	57,949	0	69.32	5.18	5.18	1195513
00	MARTIN COUNTY APPR D	1.000001	18,694,320	9	20,661	52,154	0	69.32	5.18	5.18	1074309
01	MARTIN COUNTY	1.000001	18,694,320	10	18,595	46,939	0	69.32	5.18	5.18	966883
32	STANTON ISD (MARTIN	1.000001	18,694,320	11	16,736	42,245	0	69.32	5.18	5.18	870221
60	MARTIN HOSPITAL DIST	1.000001	18,694,320	12	15,062	38,021	0	69.32	5.18	5.18	783178
61	PERMIAN BASIN WATER	1.000001	18,694,320	13	13,556	34,219	0	69.32	5.18	5.18	704870
				14	12,200	30,797	0	69.32	5.18	5.18	634363
				=====	=====	=====					=====
					487,653	1,139,466	0				24,470,958

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	842739	0	6183878	717173	5,466,705	1938064
				2	598325	0	4091536	724344	3,367,192	1134795
				3	466399	0	3088472	731588	2,356,884	758042
				4	384408	0	2497774	738903	1,758,871	542535
*** PARAMETERS ***				5	327485	0	2107404	746293	1,361,111	405081
				6	285982	0	1830239	753755	1,076,484	311334
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	251953	0	1599609	753756	845,853	240799
YRS FLAT:	FMVF: .02	8/8 RES:		8	225162	0	1420675	753756	666,919	189256
				9	202645	0	1276954	753756	523,198	150541

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	10	182382	0	1149265	753756	395,509	113,911	119901
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	11	164144	0	1034365	753756	280,609	70,893	95500
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	147731	0	930909	753756	177,153	39,259	76058
GRAV SCHED#/DEGREE: 99/36	GAS PRICE ESCAL? Y	13	132959	0	837829	753756	84,073	16,344	60579
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	119662	0	754025	753756	269	45	48247
		=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	4331976	0	28802934	10442104	18360830	12998075	6070732
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683,022				\$/BBLRESV: 29.59	EQUIP VAL: 6,901					
				\$/BBLPROD: 0	WI OIL VAL: 10,822,289	RI OIL VAL: 5,054,534				
				WI PAYOUT: 3.9	GAS VAL: 1,915,812	GAS VAL: 894,777				
				RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 18,694,310	WI TOTAL: 12,745,000	RI TOTAL: 5,949,310				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 404.8 D B: 1.000 De/Dt: 42.0 / 10.0
GAS: 777.0 D B: 1.000 De/Dt: 34.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,272,820
LAST YR RI VAL: 6,218,720
LAST YR 8/8 VAL: 21,491,540

LAST YR OIL PROD: 271,508
LAST YR GAS PROD: 421,809

REMARKS1: TY21 RRC=861338 ASSUMING 2 WEL
REMARKS2: LS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154883 - FISHERMAN-BRISTOW 23D FULL WI DECIMAL = .823661 #WELLS: 1
RRC#, WELL#.....: 55468 - RRC DIST.: 08 FULL RI DECIMAL = .176339 DEPTH: 8400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	15,915,540	1	117,141	129,248	0	64.08	5.42	5.42	.00	6182725
01	MARTIN COUNTY	1.000000	15,915,540	2	62,476	77,498	0	65.10	5.48	5.48	.00	3349984
32	STANTON ISD (MARTIN	1.000000	15,915,540	3	42,145	55,530	0	66.13	5.53	5.53	.00	2295583
60	MARTIN HOSPITAL DIST	1.000000	15,915,540	4	31,572	43,302	0	67.17	5.59	5.59	.00	1746731
61	PERMIAN BASIN WATER	1.000000	15,915,540	5	25,120	35,501	0	68.24	5.65	5.65	.00	1411910
				6	20,788	30,082	0	69.32	5.71	5.71	.00	1186915
				7	17,682	26,104	0	69.32	5.71	5.71	.00	1009575
				8	15,359	23,055	0	69.32	5.71	5.71	.00	876940
				9	13,553	20,643	0	69.32	5.71	5.71	.00	773825
				10	12,111	18,579	0	69.32	5.71	5.71	.00	691492
				11	10,900	16,721	0	69.32	5.71	5.71	.00	622348
				12	9,810	15,049	0	69.32	5.71	5.71	.00	560114
				13	8,829	13,544	0	69.32	5.71	5.71	.00	504102
				14	7,946	12,190	0	69.32	5.71	5.71	.00	453686
				15	7,151	10,971	0	69.32	5.71	5.71	.00	408295
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					402,583	528,017	0					22,074,225

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	576994	0	6759719	420000	6,339,719	5,911,788	1355433
2	349800	0	3699784	424200	3,275,584	2,656,073	650760
3	252931	0	2548514	428442	2,120,072	1,494,884	393208
4	199374	0	1946105	432726	1,513,379	927,913	263391
5	165210	0	1577120	437053	1,140,067	607,838	187236
6	141479	0	1328394	441423	886,971	411,218	138339
7	122770	0	1132345	441424	690,921	278,545	103443
8	108430	0	985370	441424	543,946	190,686	78960
9	97086	0	870911	441424	429,487	130,925	61218
10	87379	0	778871	441424	337,447	89,450	48026
11	78641	0	700989	441424	259,565	59,830	37915
12	70777	0	630891	441424	189,467	37,977	29933
13	63699	0	567801	441424	126,377	22,026	23631
14	57331	0	511017	441424	69,593	10,547	18656
15	51598	0	459893	441424	18,469	2,434	14727
-----	-----	-----	-----	-----	-----	-----	-----
400,000		0	24497724	6556660	17941064	12832134	3404876

\$/BBLRESV: 34.17 EQUIP VAL: 3,286
\$/BBLPROD: 0 WI OIL VAL: 11,331,423 RI OIL VAL: 3,006,677
WI PAYOUT: 3.6 GAS VAL: 1,244,056 GAS VAL: 330,097
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 15,915,540 WI TOTAL: 12,578,770 RI TOTAL: 3,336,770
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 495.0 D B: .900 De/Dt: 56.0 / 10.0
GAS: 500.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 249,449
LAST YR GAS PROD: 201,694

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 9055518 - AVG=MARIENFELD 13-24-E(PIONEER  FULL WI  DECIMAL = .772317                                #WELLS:      2
RRC#, WELL#.....:   55518 -          RRC DIST.: 08          FULL RI  DECIMAL = .227683                                DEPTH: 8608
```

OPERATOR#	ASCN#	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#	.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME	...	--	-----	-----	----	----	----	----	-----
OPERATOR#	ASCN#	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OPERATOR NAME	.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME	...	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	76,754	177,386	0	65.10	4.97	4.97	.00	3859025
ALT JOB#:	UNIT.....: X	3	58,521	138,358	0	66.13	5.02	5.02	.00	2988862
ALT LSE#:	EOR.....:	4	47,310	113,442	0	67.17	5.08	5.08	.00	2454279
ALT RRC#:	GRAPH.....: X	5	39,709	96,148	0	68.24	5.13	5.13	.00	2092780

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	30,059	73,692	0	69.32	5.18	5.18	.00	1609269
---	-----	-----	-----	8	26,804	65,988	0	69.32	5.18	5.18	.00	1435006
00	MARTIN COUNTY APPR D	.999998	19,001,110	9	24,124	59,389	0	69.32	5.18	5.18	.00	1291527
01	MARTIN COUNTY	.999998	19,001,110	10	21,712	53,450	0	69.32	5.18	5.18	.00	1162396
10	CITY OF STANTON	.090000	1,710,100	11	19,541	48,105	0	69.32	5.18	5.18	.00	1046167
32	STANTON ISD (MARTIN	.999998	19,001,110	12	17,587	43,295	0	69.32	5.18	5.18	.00	941555
60	MARTIN HOSPITAL DIST	.999998	19,001,110	13	15,828	38,966	0	69.32	5.18	5.18	.00	847384
61	PERMIAN BASIN WATER	.999998	19,001,110	14	14,245	35,069	0	69.32	5.18	5.18	.00	762635
					=====	=====	=====					=====
					538,180	1,274,193	0					27,854,217

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	940344	0	6471800	1260022	5,211,778	4,881,299	1794818
				2	680881	0	4539906	1170812	3,369,094	2,767,947	1114207
				3	536418	0	3525280	1087918	2,437,362	1,756,534	765652
				4	445075	0	2899354	1010893	1,888,461	1,193,828	557267
*** PARAMETERS ***				5	380937	0	2473717	939322	1,534,395	850,868	420756
				6	333782	0	2165658	872817	1,292,841	628,877	325985
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	294812	0	1904081	872818	1,031,263	440,040	253638
YRS FLAT:	FMVF: .02	8/8 RES:		8	263992	0	1698998	872818	826,180	309,231	200280
				9	237592	0	1529119	872818	656,301	215,483	159517
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 5.80		10	213832	0	1376228	872818	503,410	144,987	127051
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 5.80		11	192449	0	1238616	872818	365,798	92,415	101194
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		12	173206	0	1114761	872818	241,943	53,617	80594
GRAV SCHED#/DEGREE: 99/36		GAS PRICE ESCAL? Y		13	155887	0	1003271	872818	130,453	25,360	64191
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		14	140297	0	902932	872818	30,114	5,135	51125
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		4989504	0	32843721	13324328	19519393	13365621	6016275

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	387.0 D	B: 1.000	De/Dt: 36.3 / 10.0
GAS:	830.0 D	B: 1.000	De/Dt: 32.4 / 10.0
PRD:	M	B:	De/Dt: /

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      14,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 11,025,130
LAST YR RI VAL: 4,665,770
LAST YR 8/8 VAL: 15,690,900

LAST YR OIL PROD: 204,266
LAST YR GAS PROD: 303,710

```
REMARKS1:
REMARKS2:
      MC1: S
      MC2: 21A
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154933 - STRAIN RANCH 12-1-E FULL WI DECIMAL = .753728 #WELLS: 2
RRC#, WELL#.....: 55521 - RRC DIST.: 08 FULL RI DECIMAL = .246272 DEPTH: 8800
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	21,366,720	1	156,807	279,629	0	64.08	4.92	4.92	.00	7573604
01	MARTIN COUNTY	1.000000	21,366,720	2	91,743	184,202	0	65.10	4.97	4.97	.00	4501617
31	GRADY ISD	1.000000	21,366,720	3	65,094	137,585	0	66.13	5.02	5.02	.00	3244547
60	MARTIN HOSPITAL DIST	1.000000	21,366,720	4	50,491	109,859	0	67.17	5.08	5.08	.00	2556254
61	PERMIAN BASIN WATER	1.000000	21,366,720	5	41,252	91,456	0	68.24	5.13	5.13	.00	2121772
				6	34,879	78,341	0	69.32	5.18	5.18	.00	1822373
				7	30,213	68,520	0	69.32	5.18	5.18	.00	1578582
				8	26,649	60,890	0	69.32	5.18	5.18	.00	1392368
				9	23,835	54,790	0	69.32	5.18	5.18	.00	1245341
				10	21,452	49,311	0	69.32	5.18	5.18	.00	1120833
					=====	=====	=====					=====
					542,415	1,114,583	0					27,157,291

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1036960	0	8610564	1155023	7,455,541	6,952,292	2635006
				2	690026	0	5191643	1166573	4,025,070	3,263,808	1393638
				3	520582	0	3765129	1178238	2,586,891	1,824,042	886578
				4	420643	0	2976897	1190021	1,786,876	1,095,604	614890
				5	353626	0	2475398	1201921	1,273,477	678,967	448508
				6	305868	0	2128241	1213940	914,301	423,888	338252
				7	267523	0	1846105	1213940	632,165	254,857	257383
				8	237733	0	1630101	1213940	416,161	145,889	199353
				9	213917	0	1459258	1213940	245,318	74,783	156547
				10	192525	0	1313358	1213940	99,418	26,354	123593
					=====	=====	=====	=====	=====	=====	=====
					4239403	0	31396694	11961476	19435218	14740484	7053748

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	\$/BBLRESV: 30.56	EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	\$/BBLPROD: 0	WI OIL VAL: 12,495,104
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.2	GAS VAL: 1,950,556
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,100,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 620.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 409,804
LAST YR GAS PROD: 492,075

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055522 - AVG=STRAIN RANCH 12-1-F (PIONEER FULL WI DECIMAL = .753542 #WELLS: 3
RRC#, WELL#.....: 55522 - RRC DIST.: 08 FULL RI DECIMAL = .246458 DEPTH: 9100
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.999999	18,574,460	1	118,783	531,301	0	64.08	4.92	4.92	.00	5735671
01	MARTIN COUNTY	.999999	18,574,460	2	68,636	349,990	0	65.10	4.97	4.97	.00	3366979
31	GRADY ISD	.999999	18,574,460	3	48,464	261,418	0	66.13	5.02	5.02	.00	2415045
60	MARTIN HOSPITAL DIST	.999999	18,574,460	4	37,494	208,740	0	67.17	5.08	5.08	.00	1897774
61	PERMIAN BASIN WATER	.999999	18,574,460	5	30,583	173,773	0	68.24	5.13	5.13	.00	1572630
				6	25,827	148,855	0	69.32	5.18	5.18	.00	1349087
				7	22,356	130,194	0	69.32	5.18	5.18	.00	1167778
				8	19,706	115,696	0	69.32	5.18	5.18	.00	1029353
				9	17,616	104,106	0	69.32	5.18	5.18	.00	920181
				10	15,854	93,695	0	69.32	5.18	5.18	.00	828142
				=====	=====	=====	=====					=====
					405,319	2,117,768	0					20,282,640

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1969759	0	7705430	1270523	6,434,907	6,000,551	2360379
				2	1310749	0	4677728	1244731	3,432,997	2,783,714	1256941
				3	988887	0	3403932	1219462	2,184,470	1,540,291	802329
				4	799055	0	2696829	1194707	1,502,122	921,011	557601
				5	671749	0	2244379	1170455	1,073,924	572,573	407059
				6	581033	0	1930120	1146695	783,425	363,212	307072
				7	508192	0	1675970	1146695	529,275	213,378	233897
				8	451602	0	1480955	1146695	334,260	117,178	181295
				9	406362	0	1326543	1146695	179,848	54,824	142451
				10	365724	0	1193866	1146695	47,171	12,505	112461
				=====	=====	=====	=====	=====	=====	=====	=====
					8053112	0	28335752	11833353	16502399	12579237	6361485

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 28.89 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 8,824,085 RI OIL VAL: 4,462,455
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 3,503,556 GAS VAL: 1,771,794
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 18,574,470 WI TOTAL: 12,340,220 RI TOTAL: 6,234,250

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,210,022			
-----	-----	-----	-----
1			
3.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 475.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 1,900.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 331,308
LAST YR GAS PROD: 779,469

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154907 - TOM-CLINE 30A FULL WI DECIMAL = .792976 #WELLS: 1
RRC#, WELL#.....: 55563 - RRC DIST.: 08 FULL RI DECIMAL = .207024 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	18,823	14,614	0	69.32	5.18	5.18	.00	1034683
---	-----	-----	-----	8 <td>16,591</td> <td>12,890</td> <td>0<td>69.32</td><td>5.18</td><td>5.18</td><td>.00<td>911992</td></td></td>	16,591	12,890	0 <td>69.32</td> <td>5.18</td> <td>5.18</td> <td>.00<td>911992</td></td>	69.32	5.18	5.18	.00 <td>911992</td>	911992
00	MARTIN COUNTY APPR D	1.000000	13,998,260	9	14,835	11,532	0	69.32	5.18	5.18	.00	815467
01	MARTIN COUNTY	1.000000	13,998,260	10	13,352	10,379	0	69.32	5.18	5.18	.00	733947
32	STANTON ISD (MARTIN	1.000000	13,998,260	11	12,017	9,341	0	69.32	5.18	5.18	.00	660564
60	MARTIN HOSPITAL DIST	1.000000	13,998,260	12	10,815	8,407	0	69.32	5.18	5.18	.00	594491
61	PERMIAN BASIN WATER	1.000000	13,998,260	13	9,734	7,566	0	69.32	5.18	5.18	.00	535069
				14	8,761	6,809	0	69.32	5.18	5.18	.00	481584
				15	7,885	6,128	0	69.32	5.18	5.18	.00	433431
				=====	=====	=====						=====
					390,525	300,680	0					20,678,639

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	296006	0	5378819	420000	4,958,819	4,624,099	1315216
				2	174941	0	3158632	424200	2,734,432	2,217,269	677492
				3	125373	0	2265482	428442	1,837,040	1,295,315	426244
*** PARAMETERS ***				4	98404	0	1780115	432726	1,347,389	826,138	293793
				5	81188	0	1474752	437053	1,037,699	553,259	213504
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		6	69308	0	1264831	441423	823,408	381,748	160625
YRS FLAT:	FMVF: .02	8/8 RES:		7	60029	0	1094712	441424	653,288	263,373	121950
				8	52947	0	964939	441424	523,515	183,523	94291
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			9	47369	0	862836	441424	421,412	128,463	73960
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			10	42633	0	776580	441424	335,156	88,843	58392
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	38369	0	698933	441424	257,509	59,356	46100
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	34533	0	629024	441424	187,600	37,602	36393
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	31078	0	566147	441424	124,723	21,738	28733
				14	27969	0	509553	441424	68,129	10,325	22684
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	25171	0	458602	441424	17,178	2,264	17909
-----				=====	=====	=====	=====	=====	=====	=====	=====
400,000					1205318	0	21883957	6556660	15327297	10693315	3587286

				\$/BBLRESV: 31.98	EQUIP VAL: 3,286					
				\$/BBLPROD: 0	WI OIL VAL: 9,902,262	RI OIL VAL: 3,321,911				
				WI PAYOUT: 3.7	GAS VAL: 577,177	GAS VAL: 193,625				
				RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 13,998,260	WI TOTAL: 10,482,720	RI TOTAL: 3,515,540				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 239,879
LAST YR GAS PROD: 172,052

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154908 - TOM-CLINE 30B FULL WI DECIMAL = .792923 #WELLS: 1
RRC#, WELL#.....: 55564 - RRC DIST.: 08 FULL RI DECIMAL = .207077 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,540	12,178	0	69.32	5.18	5.18	.00	964093
---	-----	-----	-----	8	15,470	10,741	0	69.32	5.18	5.18	.00	850315
00	MARTIN COUNTY APPR D	1.000000	12,584,940	9	13,839	9,609	0	69.32	5.18	5.18	.00	760666
01	MARTIN COUNTY	1.000000	12,584,940	10	12,455	8,648	0	69.32	5.18	5.18	.00	684594
32	STANTON ISD (MARTIN	1.000000	12,584,940	11	11,210	7,783	0	69.32	5.18	5.18	.00	616162
60	MARTIN HOSPITAL DIST	1.000000	12,584,940	12	10,089	7,005	0	69.32	5.18	5.18	.00	554546
61	PERMIAN BASIN WATER	1.000000	12,584,940	13	9,080	6,305	0	69.32	5.18	5.18	.00	499086
				14	8,172	5,675	0	69.32	5.18	5.18	.00	449177
				=====	=====	=====						=====
					353,477	245,451	0					18,706,395

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	246660	0	4872753	420000	4,452,753	4,152,192	1191858
				2	145763	0	2895419	424200	2,471,219	2,003,837	621237
				3	104472	0	2086238	428442	1,657,796	1,168,928	392645
				4	81991	0	1643380	432726	1,210,654	742,300	271314
*** PARAMETERS ***				5	67654	0	1363566	437053	926,513	493,979	197470
				6	57745	0	1170685	441423	729,262	338,100	148717
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	50019	0	1014112	441424	572,688	230,879	113008
YRS FLAT:	FMVF: .02	8/8 RES:		8	44117	0	894432	441424	453,008	158,806	87429
				9	39467	0	800133	441424	358,709	109,348	68608
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			10	35520	0	720114	441424	278,690	73,875	54164
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			11	31967	0	648129	441424	206,705	47,646	42763
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	28772	0	583318	441424	141,894	28,442	33759
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	25897	0	524983	441424	83,559	14,564	26653
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	23309	0	472486	441424	31,062	4,708	21041
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		983353	0	19689748	6115236	13574512	9567604	3270666

				\$/BBLRESV: 31.78	EQUIP VAL: 3,450		
				\$/BBLPROD: 0	WI OIL VAL: 8,907,974	RI OIL VAL: 3,045,173	
				WI PAYOUT: 3.7	GAS VAL: 468,269	GAS VAL: 160,077	
				RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 12,584,940	WI TOTAL: 9,379,690	RI TOTAL: 3,205,250	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 360.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 238,323
LAST YR GAS PROD: 171,659

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154909 - TOM-CLINE 30C FULL WI DECIMAL = .793911 #WELLS: 1
RRC#, WELL#.....: 55565 - RRC DIST.: 08 FULL RI DECIMAL = .206089 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,531	20,175	0	69.32	5.18	5.18	.00	1295003
---	-----	-----	-----	8	20,741	17,806	0	69.32	5.18	5.18	.00	1141458
00	MARTIN COUNTY APPR D	1.000000	18,309,380	9	18,547	15,936	0	69.32	5.18	5.18	.00	1020714
01	MARTIN COUNTY	1.000000	18,309,380	10	16,692	14,342	0	69.32	5.18	5.18	.00	918626
32	STANTON ISD (MARTIN	1.000000	18,309,380	11	15,023	12,908	0	69.32	5.18	5.18	.00	826774
60	MARTIN HOSPITAL DIST	1.000000	18,309,380	12	13,521	11,617	0	69.32	5.18	5.18	.00	744114
61	PERMIAN BASIN WATER	1.000000	18,309,380	13	12,169	10,455	0	69.32	5.18	5.18	.00	669708
				14	10,952	9,410	0	69.32	5.18	5.18	.00	602731
				15	9,857	8,469	0	69.32	5.18	5.18	.00	542469
				16	8,871	7,622	0	69.32	5.18	5.18	.00	488206
				17	7,984	6,860	0	69.32	5.18	5.18	.00	439391
					=====	=====	=====					=====
					505,033	426,030	0					26,807,567

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	399533	0	6760490	420000	6,340,490	5,912,507	1643655
*** PARAMETERS ***				2	239060	0	3973097	424200	3,548,897	2,877,694	847338
				3	172159	0	2850515	428442	2,422,073	1,707,828	533264
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		4	135491	0	2240148	432726	1,807,422	1,108,203	367616
YRS FLAT:	FMVF: .02	8/8 RES:		5	111977	0	1856026	437053	1,418,973	756,539	267173
				6	95701	0	1592018	441423	1,150,595	533,439	201025
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			7	82969	0	1377972	441424	936,548	377,569	152632
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			8	73226	0	1214684	441424	773,260	271,074	118020
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	65536	0	1086250	441424	644,826	196,569	92582
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	58981	0	977607	441424	536,183	142,131	73090
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	53084	0	879858	441424	438,434	101,059	57703
				12	47774	0	791888	441424	350,464	70,247	45555
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	42996	0	712704	441424	271,280	47,282	35966
-----	-----	-----	-----	14	38698	0	641429	441424	200,005	30,313	28393
400,000				15	34828	0	577297	441424	135,873	17,906	22416
-----	-----	-----	-----	16	31345	0	519551	441424	78,127	8,953	17697
				17	28211	0	467602	441424	26,178	2,609	13971
				=====	=====	=====	=====	=====	=====	=====	=====
					1711569	0	28519136	7439508	21079628	14161922	4518096

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 500.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 400.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 298,738
LAST YR GAS PROD: 215,280

REMARKS1:
REMARKS2:
MC1:
MC2:

EQUIP VAL: 2,980
WI OIL VAL: 13,045,754 RI OIL VAL: 4,162,003
GAS VAL: 832,916 GAS VAL: 265,726
PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 18,309,380 WI TOTAL: 13,881,650 RI TOTAL: 4,427,730

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154625 - FRANCES 12-1-D 4207H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55568 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8698
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,369,850	1	53,125	148,201	0	64.08	4.57	4.57	.00	2553188
01	MARTIN COUNTY	1.000000	8,369,850	2	34,994	97,627	0	65.10	4.61	4.61	.00	1708582
32	STANTON ISD (MARTIN	1.000000	8,369,850	3	26,136	72,918	0	66.13	4.66	4.66	.00	1296280
60	MARTIN HOSPITAL DIST	1.000000	8,369,850	4	20,870	58,222	0	67.17	4.71	4.71	.00	1051378
61	PERMIAN BASIN WATER	1.000000	8,369,850	5	17,371	48,471	0	68.24	4.76	4.76	.00	889048
				6	14,880	41,519	0	69.32	4.80	4.80	.00	773611
				7	13,013	36,314	0	69.32	4.80	4.80	.00	676546
				8	11,564	32,270	0	69.32	4.80	4.80	.00	601212
				9	10,405	29,036	0	69.32	4.80	4.80	.00	540956
				10	9,365	26,132	0	69.32	4.80	4.80	.00	486886
				11	8,429	23,519	0	69.32	4.80	4.80	.00	438224
				12	7,586	21,167	0	69.32	4.80	4.80	.00	394396
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					227,738	635,396	0					11,410,307

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	507959	0	3061147	630022	2,431,125	2,276,967	959895
2	337545	0	2046127	591780	1,454,347	1,194,848	567800
3	254848	0	1551128	555859	995,269	717,260	380916
4	205669	0	1257047	522118	734,929	464,600	273185
5	173041	0	1062089	490425	571,664	317,005	204261
6	149468	0	923079	460656	462,423	224,936	157105
7	130730	0	807276	460657	346,619	147,902	121589
8	116172	0	717384	460657	256,727	96,090	95618
9	104530	0	645486	460657	184,829	60,685	76138
10	94075	0	580961	460657	120,304	34,648	60643
11	84668	0	522892	460657	62,235	15,723	48303
12	76201	0	470597	460657	9,940	2,203	38469

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
600,021
1
7.0 5

8/8 VALUE: 8,369,850 WI TOTAL: 5,445,610 RI TOTAL: 2,924,240

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 190.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 530.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,463,420
LAST YR RI VAL: 2,417,410
LAST YR 8/8 VAL: 6,880,830

LAST YR OIL PROD: 120,498
LAST YR GAS PROD: 191,263

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055577 - AVG=MARIENFELD 13-24-B(PIONEER FULL WI DECIMAL = .760705 #WELLS: 3
RRC#, WELL#.....: 55577 - RRC DIST.: 08 FULL RI DECIMAL = .239295 DEPTH: 8956
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	46,693	177,598	0	69.32	4.88	4.88	.00	2462219
---	-----	-----	-----	8	41,649	158,578	0	69.32	4.88	4.88	.00	2196238
00	MARTIN COUNTY APPR D	1.000000	31,763,700	9	37,484	142,720	0	69.32	4.88	4.88	.00	1976609
01	MARTIN COUNTY	1.000000	31,763,700	10	33,736	128,448	0	69.32	4.88	4.88	.00	1778969
10	CITY OF STANTON	.390000	12,387,850	11	30,362	115,603	0	69.32	4.88	4.88	.00	1601051
32	STANTON ISD (MARTIN	1.000000	31,763,700	12	27,326	104,043	0	69.32	4.88	4.88	.00	1440957
60	MARTIN HOSPITAL DIST	1.000000	31,763,700	13	24,593	93,639	0	69.32	4.88	4.88	.00	1296840
61	PERMIAN BASIN WATER	1.000000	31,763,700		=====	=====	=====					=====
					811,612	3,058,791	0					41,339,564

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	2253886	0	10651892	1890022	8,761,870	8,206,280	3152132
2	1587169	0	7465715	1813476	5,652,239	4,643,710	1955118
3	1229594	0	5790334	1740030	4,050,304	2,918,932	1341910
4	1011246	0	4759996	1669559	3,090,437	1,953,681	976229
5	860336	0	4059373	1601941	2,457,432	1,362,719	736753
6	749156	0	3550758	1537063	2,013,695	979,522	570310
7	659286	0	3121505	1537063	1,584,442	676,082	443686
8	588680	0	2784918	1537063	1,247,855	467,059	350298
9	529811	0	2506420	1537063	969,357	318,269	278999
10	476830	0	2255799	1537063	718,736	207,003	222213
11	429146	0	2030197	1537063	493,134	124,585	176987
12	386233	0	1827190	1537063	290,127	64,295	140959
13	347610	0	1644450	1537063	107,387	20,877	112269
	=====	=====	=====	=====	=====	=====	=====
	11108983	0	52448547	21011532	31437015	21943014	10457863

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 27.45	EQUIP VAL: 10,868		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 16,949,402	RI OIL VAL: 8,077,948	
1,800,021				WI PAYOUT: 4.0	GAS VAL: 4,554,730	GAS VAL: 2,170,748	
-----	-----	-----	-----	RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
5.0	5			8/8 VALUE: 31,763,700	WI TOTAL: 21,515,000	RI TOTAL: 10,248,700	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 595.0 D B: 1.000 De/Dt: 36.0 / 10.0
GAS: 2,187.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,165,950
LAST YR RI VAL: 7,027,410
LAST YR 8/8 VAL: 22,193,360

LAST YR OIL PROD: 311,219
LAST YR GAS PROD: 732,971

REMARKS1:
REMARKS2:
MC1: S
MC2: 21A

JOB#, NAME..... 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME..... 9055591 - AVG=HAYDEN 14-23 A (PIONEER) FULL WI DECIMAL = .764436 #WELLS: 3
RRC#, WELL#..... 55591 - RRC DIST.: 08 FULL RI DECIMAL = .235564 DEPTH: 9400

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.... PIONEER NATURAL RES.
OIL FIELD#..... 85280300
OIL FIELD NAME... SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 504,410	838,898	0	64.08	4.74	4.74	.00	24708554
ALT RRC#:	GRAPH.....: X	2 283,958	552,620	0	65.10	4.80	4.80	.00	14131108
		3 192,501	412,769	0	66.13	4.84	4.84	.00	9731340
		4 143,307	329,592	0	67.17	4.89	4.89	.00	7358408
		5 112,934	274,380	0	68.24	4.94	4.94	.00	5891215
		6 92,480	235,036	0	69.32	5.00	5.00	.00	4900580
		7 77,858	205,576	0	69.32	5.00	5.00	.00	4125750
		8 66,931	182,683	0	69.32	5.00	5.00	.00	3546721
		9 58,487	164,379	0	69.32	5.00	5.00	.00	3099267
		10 51,784	147,941	0	69.32	5.00	5.00	.00	2744071
		11 46,349	133,147	0	69.32	5.00	5.00	.00	2456066
		12 41,714	119,832	0	69.32	5.00	5.00	.00	2210454
		13 37,543	107,849	0	69.32	5.00	5.00	.00	1989430
		14 33,789	97,064	0	69.32	5.00	5.00	.00	1790503
		15 30,410	87,358	0	69.32	5.00	5.00	.00	1611447
		16 27,369	78,622	0	69.32	5.00	5.00	.00	1450303
		17 24,632	70,760	0	69.32	5.00	5.00	.00	1305267
		18 22,169	63,684	0	69.32	5.00	5.00	.00	1174751
		=====	=====	=====					=====
		1,848,625	4,102,190	0					94,225,235

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	77,685,100	1	3039685	0	27748239	1260000	26,488,239	24,700,283	8008528
01	MARTIN COUNTY	1.000000	77,685,100	2	2027725	0	16158833	1272600	14,886,233	12,070,800	4090932
31	GRADY ISD	.670000	52,049,010	3	1527192	0	11258532	1285326	9,973,206	7,032,207	2500265
32	STANTON ISD (MARTIN	.330000	25,636,090	4	1232045	0	8590453	1298179	7,292,274	4,471,185	1673470
60	MARTIN HOSPITAL DIST	1.000000	77,685,100	5	1036145	0	6927360	1311160	5,616,200	2,994,332	1183751
61	PERMIAN BASIN WATER	1.000000	77,685,100	6	898350	0	5798930	1324272	4,474,658	2,074,540	869232
				7	785748	0	4911498	1324273	3,587,225	1,446,189	645810
				8	698247	0	4244968	1324273	2,920,695	1,023,879	489610
				9	628286	0	3727553	1324273	2,403,280	732,616	377140
				10	565457	0	3309528	1324273	1,985,255	526,252	293725
				11	508912	0	2964978	1324273	1,640,705	378,182	230830
				12	458019	0	2668473	1324273	1,344,200	269,431	182230
				13	412218	0	2401648	1324273	1,077,375	187,776	143871
				14	370996	0	2161499	1324273	837,226	126,890	113580
				15	333898	0	1945345	1324273	621,072	81,851	89669
				16	300507	0	1750810	1324273	426,537	48,881	70790
				17	270457	0	1575724	1324273	251,451	25,057	55889
				18	243412	0	1418163	1324273	93,890	8,136	44121
				=====	=====	=====	=====	=====	=====	=====	=====
					15337299	0	109562534	23642813	85919721	58198487	21063443

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YRS FLAT:	FMVF: .02	8/8 RES:		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			1	3039685	0	27748239	1260000	26,488,239	24,700,283	8008528
			2	2027725	0	16158833	1272600	14,886,233	12,070,800	4090932
			3	1527192	0	11258532	1285326	9,973,206	7,032,207	2500265
			4	1232045	0	8590453	1298179	7,292,274	4,471,185	1673470
			5	1036145	0	6927360	1311160	5,616,200	2,994,332	1183751
			6	898350	0	5798930	1324272	4,474,658	2,074,540	869232
			7	785748	0	4911498	1324273	3,587,225	1,446,189	645810
			8	698247	0	4244968	1324273	2,920,695	1,023,879	489610
			9	628286	0	3727553	1324273	2,403,280	732,616	377140
			10	565457	0	3309528	1324273	1,985,255	526,252	293725
			11	508912	0	2964978	1324273	1,640,705	378,182	230830
			12	458019	0	2668473	1324273	1,344,200	269,431	182230
			13	412218	0	2401648	1324273	1,077,375	187,776	143871
			14	370996	0	2161499	1324273	837,226	126,890	113580
			15	333898	0	1945345	1324273	621,072	81,851	89669
			16	300507	0	1750810	1324273	426,537	48,881	70790
			17	270457	0	1575724	1324273	251,451	25,057	55889
			18	243412	0	1418163	1324273	93,890	8,136	44121
			=====	=====	=====	=====	=====	=====	=====	=====
				15337299	0	109562534	23642813	85919721	58198487	21063443

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 2,000.0 D B: .800 De/Dt: 51.0 / 10.0	\$/BBLRESV: 34.71	EQUIP VAL: 8,516
GAS: 3,000.0 D B: 1.000 De/Dt: 40.0 / 10.0	\$/BBLPROD: 0	WI OIL VAL: 49,050,426
PRD: M B: De/Dt: /	WI PAYOUT: 3.8	GAS VAL: 7,984,034
	RI PAYOUT: 4.5	PRD VAL: 0
		=====
PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000	8/8 VALUE: 77,685,130	WI TOTAL: 57,042,980
SERV WELLS: EQ SCH#: VAL:		RI TOTAL: 20,642,150
INJ WELLS: EQ SCH#: VAL:		
COMPRESSRS: HP: VAL:		
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 477,016
LAST YR GAS PROD: 555,254

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055605 - AVG=HAYDEN 14-23 B (PIONEER) FULL WI DECIMAL = .759493 #WELLS: 2
RRC#, WELL#.....: 55605 - RRC DIST.: 08 FULL RI DECIMAL = .240507 DEPTH: 9000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	240,912	419,447	0	64.08	4.84	4.84	11724780
---	-----	-----	-----	2	124,537	276,308	0	65.10	4.88	4.88	6157482
00	MARTIN COUNTY APPR D	1.000000	33,251,090	3	81,466	206,381	0	66.13	4.94	4.94	4091652
01	MARTIN COUNTY	1.000000	33,251,090	4	59,455	164,792	0	67.17	4.99	4.99	3033105
31	GRADY ISD	.670000	22,278,230	5	46,262	137,186	0	68.24	5.04	5.04	2397658
32	STANTON ISD (MARTIN	.330000	10,972,860	6	37,552	117,515	0	69.32	5.09	5.09	1977040
60	MARTIN HOSPITAL DIST	1.000000	33,251,090	7	31,407	102,784	0	69.32	5.09	5.09	1653517
61	PERMIAN BASIN WATER	1.000000	33,251,090	8	26,865	91,339	0	69.32	5.09	5.09	1414390
				9	23,382	82,188	0	69.32	5.09	5.09	1231017
				10	20,635	73,969	0	69.32	5.09	5.09	1086393
				11	18,424	66,572	0	69.32	5.09	5.09	969988
				12	16,582	59,915	0	69.32	5.09	5.09	873010
				13	14,924	53,924	0	69.32	5.09	5.09	785720
				14	13,432	48,532	0	69.32	5.09	5.09	707169
				=====	=====	=====					=====
					755,835	1,900,852	0				38,102,921

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1541865	0	13266645	840000	12,426,645	11,587,846
				2	1024087	0	7181569	848400	6,333,169	5,135,377
				3	774320	0	4865972	856884	4,009,088	2,826,848
				4	624540	0	3657645	865452	2,792,193	1,712,004
				5	525127	0	2922785	874107	2,048,678	1,092,273
				6	454292	0	2431332	882849	1,548,483	717,908
				7	397344	0	2050861	882849	1,168,012	470,884
				8	353100	0	1767490	882849	884,641	310,119
				9	317724	0	1548741	882849	665,892	202,991
				10	285951	0	1372344	882849	489,495	129,756
				11	257355	0	1227343	882849	344,494	79,406
				12	231621	0	1104631	882849	221,782	44,454
				13	208460	0	994180	882849	111,331	19,403
				14	187616	0	894785	882849	11,936	1,809
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	7183402	0	45286323	12230484	33055839	24331078	9591601

800,000				\$/BBLRESV: 34.95	EQUIP VAL: 6,901		
				\$/BBLPROD: 0	WI OIL VAL: 20,062,201	RI OIL VAL: 7,908,759	
				WI PAYOUT: 3.4	GAS VAL: 3,782,232	GAS VAL: 1,491,000	
				RI PAYOUT: 4.2	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 33,251,090	WI TOTAL: 23,851,330	RI TOTAL: 9,399,760	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,025.0 D B: .800 De/Dt: 57.0 / 10.0
GAS: 1,500.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 309,529
LAST YR GAS PROD: 323,902

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055606 - AVG=HAYDEN 14-23 C (PIONEER) FULL WI DECIMAL = .759675 #WELLS: 3
RRC#, WELL#.....: 55606 - RRC DIST.: 08 FULL RI DECIMAL = .240325 DEPTH: 9500

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	431,511	782,974	0	64.08	4.87	4.87	21005944
				2	239,601	515,777	0	65.10	4.93	4.93	11849430
				3	161,452	385,249	0	66.13	4.98	4.98	8110914
				4	119,784	307,618	0	67.17	5.03	5.03	6112262
				5	94,186	256,085	0	68.24	5.08	5.08	4882623
				6	77,008	219,369	0	69.32	5.14	5.14	4055293
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	64,754	191,870	0	69.32	5.14	5.14	3409989
---	-----	-----	-----	8	55,619	170,504	0	69.32	5.14	5.14	2928934
00	MARTIN COUNTY APPR D	1.000000	65,576,530	9	48,569	153,422	0	69.32	5.14	5.14	2557676
01	MARTIN COUNTY	1.000000	65,576,530	10	42,979	138,080	0	69.32	5.14	5.14	2263303
31	GRADY ISD	.670000	43,936,280	11	38,451	124,272	0	69.32	5.14	5.14	2024855
32	STANTON ISD (MARTIN	.330000	21,640,260	12	34,606	111,845	0	69.32	5.14	5.14	1822375
60	MARTIN HOSPITAL DIST	1.000000	65,576,530	13	31,145	100,661	0	69.32	5.14	5.14	1640117
61	PERMIAN BASIN WATER	1.000000	65,576,530	14	28,031	90,595	0	69.32	5.14	5.14	1476131
				15	25,228	81,536	0	69.32	5.14	5.14	1328523
				16	22,705	73,382	0	69.32	5.14	5.14	1195661
				17	20,435	66,044	0	69.32	5.14	5.14	1076121
				=====	=====	=====					=====
					1,536,064	3,769,283	0				77,740,151

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	2896704	0	23902648	1260000	22,642,648	7082175
				2	1931687	0	13781117	1272600	12,508,517	3581789
				3	1457467	0	9568381	1285326	8,283,055	2181453
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		4	1175459	0	7287721	1298179	5,989,542	1457460
YRS FLAT:	FMVF: .02	8/8 RES:		5	988270	0	5870893	1311160	4,559,733	1029912
				6	856577	0	4911870	1324272	3,587,598	755855
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.75			7	749200	0	4159189	1324273	2,834,916	561439
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.75			8	665772	0	3594706	1324273	2,270,433	425641
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	599071	0	3156747	1324273	1,832,474	327885
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	539165	0	2802468	1324273	1,478,195	255340
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	485249	0	2510104	1324273	1,185,831	200616
				12	436724	0	2259099	1324273	934,826	158378
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	393054	0	2033171	1324273	708,898	123,554
-----	-----	-----	-----	14	353749	0	1829880	1324273	505,607	98712
1,200,000				15	318376	0	1646899	1324273	322,626	77932
-----	-----	-----	-----	16	286537	0	1482198	1324273	157,925	61524
				17	257884	0	1334005	1324273	9,732	48574
				=====	=====	=====	=====	=====	=====	=====
					14390945	0	92131096	22318540	69812556	18429722

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,730.0 D B: .800 De/Dt: 52.0 / 10.0
GAS: 2,800.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 409,829
LAST YR GAS PROD: 502,447

REMARKS1:
REMARKS2:
MC1:
MC2:

EQUIP VAL: 8,941
WI OIL VAL: 40,085,956 RI OIL VAL: 15,239,961
GAS VAL: 7,420,519 GAS VAL: 2,821,149
PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 65,576,530 WI TOTAL: 47,515,420 RI TOTAL: 18,061,110

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055609 - WELL=FRANCES 12-1-B (PIONEER) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 55609 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8056

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	70,272	165,934	0	65.10	4.62	4.62	.00	3431030		
ALT JOB#:	UNIT.....: X	3	51,187	125,327	0	66.13	4.66	4.66	.00	2538747		
ALT LSE#:	EOR.....:	4	40,038	99,703	0	67.17	4.72	4.72	.00	2017014		
ALT RRC#:	GRAPH.....:	5	32,753	82,192	0	68.24	4.77	4.77	.00	1676299		
		6	27,636	69,540	0	69.32	4.81	4.81	.00	1436796		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,850	60,010	0	69.32	4.81	4.81	.00	1239962
---	-----	-----	-----	8	20,944	52,601	0	69.32	4.81	4.81	.00	1088879
00	MARTIN COUNTY APPR D	1.000001	16,711,810	9	18,644	46,691	0	69.32	4.81	4.81	.00	969302
01	MARTIN COUNTY	1.000001	16,711,810	10	16,779	41,879	0	69.32	4.81	4.81	.00	872340
32	STANTON ISD (MARTIN	1.000001	16,711,810	11	15,101	37,691	0	69.32	4.81	4.81	.00	785101
60	MARTIN HOSPITAL DIST	1.000001	16,711,810	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000001	16,711,810		427,278	1,020,318	0					21,345,626

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	820106	0	6110262	945022	5,165,240	4,837,712	1916016
				2	574961	0	4005991	925837	3,080,154	2,530,561	1111663
				3	438018	0	2976765	907043	2,069,722	1,491,587	731015
				4	352949	0	2369963	888630	1,481,333	936,454	515048
				5	294042	0	1970341	870590	1,099,751	609,845	378936
				6	250866	0	1687662	852917	834,745	406,045	287235
				7	216486	0	1456448	852918	603,530	257,527	219365
*** PARAMETERS ***				8	189758	0	1278637	852918	425,719	159,342	170425
				9	168438	0	1137740	852918	284,822	93,516	134201
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	151078	0	1023418	852918	170,500	49,106	106828
YRS FLAT:	FMVF: .02	8/8 RES:		11	135970	0	921071	852918	68,153	17,218	85085

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.39 3592672 0 24938298 9654629 15283669 11388913 5655817
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 \$/BBLRESV: 29.81 EQUIP VAL: 7,988
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y \$/BBLPROD: 0 WI OIL VAL: 9,553,228 RI OIL VAL: 4,744,203
PRD WELLHEAD PRICE: ADDL GAS PRICES? N WI PAYOUT: 3.6 GAS VAL: 1,607,896 GAS VAL: 798,492
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----	8/8 VALUE:	16,711,800	WI TOTAL:	11,169,110	RI TOTAL:	5,542,690	
900,021										
-----	-----	-----	-----							
1										
3.0	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: .900 De/Dt: 42.0 / 10.0
GAS: 810.0 D B: .800 De/Dt: 34.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,375,570
LAST YR RI VAL: 7,048,810
LAST YR 8/8 VAL: 23,424,380

LAST YR OIL PROD: 281,249
LAST YR GAS PROD: 408,636

REMARKS1: PF BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154701 - STRAIN RANCH 13B-24B-BZ #2804H FULL WI DECIMAL = .762037 #WELLS: 1
RRC#, WELL#.....: 55625 - RRC DIST.: 08 FULL RI DECIMAL = .237963 DEPTH: 8399

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	77,956	116,624	0	64.08	5.46	5.46	3806695
				2	55,572	90,557	0	65.10	5.52	5.52	2756850
				3	42,617	74,040	0	66.13	5.57	5.57	2147620
				4	34,248	62,628	0	67.17	5.64	5.64	1753019
				5	28,441	54,268	0	68.24	5.70	5.70	1478972
				6	24,192	47,879	0	69.32	5.75	5.75	1277928
				7	20,968	42,836	0	69.32	5.75	5.75	1107622
				8	18,440	38,552	0	69.32	5.75	5.75	974082
00	MARTIN COUNTY APPR D	1.000000	14,038,770	9	16,415	34,697	0	69.32	5.75	5.75	867113
01	MARTIN COUNTY	1.000000	14,038,770	10	14,756	31,227	0	69.32	5.75	5.75	779477
31	GRADY ISD	.700000	9,827,140	11	13,280	28,104	0	69.32	5.75	5.75	701508
32	STANTON ISD (MARTIN	.300000	4,211,640	12	11,952	25,294	0	69.32	5.75	5.75	631357
60	MARTIN HOSPITAL DIST	1.000000	14,038,770	13	10,757	22,765	0	69.32	5.75	5.75	568232
61	PERMIAN BASIN WATER	1.000000	14,038,770	14	9,681	20,489	0	69.32	5.75	5.75	511393
				15	8,713	18,440	0	69.32	5.75	5.75	460259
				=====	=====	=====					=====
					387,988	708,400	0				19,822,127

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	485240	0	4291935	3,661,913	3,429,711	1260801
				2	380923	0	3137773	2,533,267	2,081,256	815717
				3	314266	0	2461886	1,881,863	1,356,201	566374
				4	269168	0	2022187	1,465,654	926,542	411702
				5	235719	0	1714691	1,180,697	654,731	308933
				6	209792	0	1487720	975,354	474,441	237207
				7	187695	0	1295317	782,950	334,085	182770
				8	168924	0	1143006	630,639	236,042	142722
				9	152032	0	1019145	506,778	166,390	112616
				10	136828	0	916305	403,938	116,338	89604
				11	123144	0	824652	312,285	78,896	71366
				12	110831	0	742188	229,821	50,931	56838
				13	99750	0	667982	155,615	30,251	45270
				14	89777	0	601170	88,803	15,143	36055
				15	80799	0	541058	28,691	4,292	28718
				=====	=====	=====	=====	=====	=====	=====
					3044888	0	22867015	14838268	9955250	4366693

600,021
1
5.0 5
\$ / BBL RESV: 28.60 EQUIP VAL: 3,286
\$ / BBL PROD: 0 WI OIL VAL: 8,457,046 RI OIL VAL: 3,709,532
WI PAYOUT: 4.2 GAS VAL: 1,299,089 GAS VAL: 569,822
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 14,038,770 WI TOTAL: 9,759,420 RI TOTAL: 4,279,350
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 260.0 D B: .800 De/Dt: 32.0 / 10.0
GAS: 370.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE (RCNLD):

LAST YR WI VAL: 6,681,640
LAST YR RI VAL: 2,896,040
LAST YR 8/8 VAL: 9,577,680

LAST YR OIL PROD: 107,320
LAST YR GAS PROD: 113,078

REMARKS1: TY20&21 RRC=55625+851636
REMARKS2:
MC1: S
MC2: 21A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154901 - JIM TOM 29A FULL WI DECIMAL = .786221 #WELLS: 1
RRC#, WELL#.....: 55646 - RRC DIST.: 08 FULL RI DECIMAL = .213779 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,549	15,660	0	69.32	5.67	5.67	.00	956435
---	-----	-----	-----	8	15,449	13,831	0	69.32	5.67	5.67	.00	841983
00	MARTIN COUNTY APPR D	1.000000	13,405,510	9	13,800	12,385	0	69.32	5.67	5.67	.00	752112
01	MARTIN COUNTY	1.000000	13,405,510	10	12,420	11,147	0	69.32	5.67	5.67	.00	676900
32	STANTON ISD (MARTIN	1.000000	13,405,510	11	11,178	10,032	0	69.32	5.67	5.67	.00	609210
60	MARTIN HOSPITAL DIST	1.000000	13,405,510	12	10,060	9,029	0	69.32	5.67	5.67	.00	548278
61	PERMIAN BASIN WATER	1.000000	13,405,510	13	9,054	8,126	0	69.32	5.67	5.67	.00	493451
				14	8,149	7,313	0	69.32	5.67	5.67	.00	444127
					=====	=====	=====					=====
					362,965	310,208	0					19,029,572

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	328619	0	5251451	420000	4,831,451	4,505,328	1337363
				2	198874	0	3016395	424200	2,592,195	2,101,933	673834
				3	144070	0	2146001	428442	1,717,559	1,211,068	420521
				4	113564	0	1678708	432726	1,245,982	763,961	288556
*** PARAMETERS ***				5	94107	0	1387006	437053	949,953	506,477	209133

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	7	69810	0	1026245	441424	584,821	235,771	119068
YRS FLAT:	FMVF: .02	8/8 RES:	8	61657	0	903640	441424	462,216	162,035	91965
			9	55211	0	807323	441424	365,899	111,540	72074
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 6.35	10	49692	0	726592	441424	285,168	75,592	56901
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 6.35	11	44721	0	653931	441424	212,507	48,983	44922
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5	12	40250	0	588528	441424	147,104	29,485	35463
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y	13	36225	0	529676	441424	88,252	15,381	27998
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	14	32600	0	476727	441424	35,303	5,351	22103
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1349851	0	20379423	6115236	14264187	10118662	3556925

				\$/BBLRESV: 32.45			EQUIP VAL: 3,450					
				\$/BBLPROD: 0			WI OIL VAL: 9,259,473			RI OIL VAL: 3,254,902		
				WI PAYOUT: 3.6			GAS VAL: 656,806			GAS VAL: 230,881		
				RI PAYOUT: 4.5			PRD VAL: 0			PRD VAL: 0		
							=====			=====		
				8/8 VALUE: 13,405,510			WI TOTAL: 9,919,730			RI TOTAL: 3,485,780		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 215,944
LAST YR GAS PROD: 140,512

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154902 - JIM TOM 29B FULL WI DECIMAL = .785823 #WELLS: 1
RRC#, WELL#.....: 55647 - RRC DIST.: 08 FULL RI DECIMAL = .214177 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,314	17,555	0	69.32	5.67	5.67	.00	1052096
---	-----	-----	-----	8 <td>17,014<td>15,516<td>0<td>69.32<td>5.67<td>5.67<td>.00<th>926808</th></td></td></td></td></td></td></td>	17,014 <td>15,516<td>0<td>69.32<td>5.67<td>5.67<td>.00<th>926808</th></td></td></td></td></td></td>	15,516 <td>0<td>69.32<td>5.67<td>5.67<td>.00<th>926808</th></td></td></td></td></td>	0 <td>69.32<td>5.67<td>5.67<td>.00<th>926808</th></td></td></td></td>	69.32 <td>5.67<td>5.67<td>.00<th>926808</th></td></td></td>	5.67 <td>5.67<td>.00<th>926808</th></td></td>	5.67 <td>.00<th>926808</th></td>	.00 <th>926808</th>	926808
00	MARTIN COUNTY APPR D	1.000000	14,850,080	9	15,202	13,901	0	69.32	5.67	5.67	.00 <td>828102</td>	828102
01	MARTIN COUNTY	1.000000	14,850,080	10	13,682	12,511	0	69.32	5.67	5.67	.00 <td>745303</td>	745303
32	STANTON ISD (MARTIN	1.000000	14,850,080	11	12,314	11,260	0	69.32	5.67	5.67	.00 <td>670784</td>	670784
60	MARTIN HOSPITAL DIST	1.000000	14,850,080	12	11,083	10,134	0	69.32	5.67	5.67	.00 <td>603727</td>	603727
61	PERMIAN BASIN WATER	1.000000	14,850,080	13	9,975	9,121	0	69.32	5.67	5.67	.00 <td>543371</td>	543371
				14	8,978	8,209	0	69.32	5.67	5.67	.00 <td>489061</td>	489061
				15	8,080	7,388	0	69.32	5.67	5.67	.00 <td>440144</td>	440144
					=====	=====	=====					=====
					404,077	352,182	0					21,197,032

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	359601	0	5649752	420000	5,229,752	4,876,743	1442205
				2	220267	0	3286827	424200	2,862,627	2,321,219	735986
				3	160373	0	2349409	428442	1,920,967	1,354,493	461469
*** PARAMETERS ***				4	126763	0	1842498	432726	1,409,772	864,387	317460
				5	105228	0	1524831	437053	1,087,778	579,960	230460
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		6	90070	0	1306621	441423	865,198	401,123	173228
YRS FLAT:	FMVF: .02	8/8 RES:		7	78218	0	1130314	441424	688,890	277,726	131453
				8	69133	0	995941	441424	554,517	194,392	101599
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.35			9	61938	0	890040	441424	448,616	136,756	79647
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.35			10	55744	0	801047	441424	359,623	95,329	62880
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	50170	0	720954	441424	279,530	64,432	49643
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	45153	0	648880	441424	207,456	41,583	39192
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	40640	0	584011	441424	142,587	24,852	30943
				14	36576	0	525637	441424	84,213	12,763	24429
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	32918	0	473062	441424	31,638	4,170	19286
				=====	=====	=====	=====	=====	=====	=====	=====
400,000					1532792	0	22729824	6556660	16173164	11249928	3899880

				\$/BBLRESV: 32.38	EQUIP VAL: 3,286					
				\$/BBLPROD: 0	WI OIL VAL: 10,281,452	RI OIL VAL: 3,564,150				
				WI PAYOUT: 3.7	GAS VAL: 743,466	GAS VAL: 257,728				
				RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 14,850,080	WI TOTAL: 11,028,200	RI TOTAL: 3,821,880				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 425.0 D B: 1.000 De/Dt: 52.0 / 10.0
GAS: 325.0 D B: 1.000 De/Dt: 47.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 223,303
LAST YR GAS PROD: 146,428

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154903 - JIM TOM 29C FULL WI DECIMAL = .785823 #WELLS: 1
RRC#, WELL#.....: 55671 - RRC DIST.: 08 FULL RI DECIMAL = .214177 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,013	12,178	0	69.32	5.18	5.18	.00	872280
---	-----	-----	-----	8	14,097	10,741	0	69.32	5.18	5.18	.00	767909
00	MARTIN COUNTY APPR D	1.000000	11,793,840	9	12,594	9,609	0	69.32	5.18	5.18	.00	686036
01	MARTIN COUNTY	1.000000	11,793,840	10	11,335	8,648	0	69.32	5.18	5.18	.00	617454
32	STANTON ISD (MARTIN	1.000000	11,793,840	11	10,202	7,783	0	69.32	5.18	5.18	.00	555736
60	MARTIN HOSPITAL DIST	1.000000	11,793,840	12	9,182	7,005	0	69.32	5.18	5.18	.00	500173
61	PERMIAN BASIN WATER	1.000000	11,793,840	13	8,264	6,305	0	69.32	5.18	5.18	.00	450167
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					323,776	239,776	0					16,950,987

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			1	244451	0	4734251	420000	4,314,251	4,023,039	1208507
			2	144458	0	2714129	424200	2,289,929	1,856,835	607748
			3	103536	0	1929222	428442	1,500,780	1,058,215	378937
			4	81257	0	1508793	432726	1,076,067	659,780	259964
			5	67048	0	1246198	437053	809,145	431,403	188347
*** PARAMETERS ***			6	57228	0	1066617	441423	625,194	289,852	141409
			7	49571	0	921851	441424	480,427	193,684	107209
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	8	43722	0	811631	441424	370,207	129,780	82797
YRS FLAT:	FMVF: .02	8/8 RES:	9	39114	0	725150	441424	283,726	86,491	64891
			10	35202	0	652656	441424	211,232	55,994	51232
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80		11	31681	0	587417	441424	145,993	33,651	40449
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80		12	28514	0	528687	441424	87,263	17,491	31933
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	25665	0	475832	441424	34,408	5,997	25212
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL: Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			951447	0	17902434	5673812	12228622	8842212	3188635

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 32.25	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 8,204,830	RI OIL VAL: 2,958,786	
400,000				WI PAYOUT: 3.5	GAS VAL: 460,529	GAS VAL: 166,074	
-----	-----	-----	-----	RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0	
				=====	=====	=====	=====
				8/8 VALUE: 11,793,840	WI TOTAL: 8,668,980	RI TOTAL: 3,124,860	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 365.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 197,458
LAST YR GAS PROD: 133,036

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154873 - DOVE 11K FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55743 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,600,890	1	77,222	76,853	0	64.08	4.99	4.99	.00	3711289
01	MARTIN COUNTY	1.000000	8,600,890	2	35,187	38,885	0	65.10	5.04	5.04	.00	1718005
31	GRADY ISD	1.000000	8,600,890	3	23,050	26,234	0	66.13	5.09	5.09	.00	1143222
60	MARTIN HOSPITAL DIST	1.000000	8,600,890	4	17,172	19,823	0	67.17	5.15	5.15	.00	865082
61	PERMIAN BASIN WATER	1.000000	8,600,890	5	13,691	15,937	0	68.24	5.20	5.20	.00	700705
				6	11,385	13,327	0	69.32	5.25	5.25	.00	591906
				7	9,744	11,451	0	69.32	5.25	5.25	.00	506591
				8	8,518	10,042	0	69.32	5.25	5.25	.00	442851
				9	7,565	8,942	0	69.32	5.25	5.25	.00	393304
				10	6,806	8,048	0	69.32	5.25	5.25	.00	353844
				=====	=====	=====	=====					=====
					210,340	229,542	0					10,426,799

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	287622	0	3998911	367500	3,631,411	3,386,291	1248447
				2	146985	0	1864990	367463	1,497,527	1,214,299	510740
				3	100148	0	1243370	367426	875,944	617,636	298687
				4	76566	0	941648	367390	574,258	352,100	198427
				5	62154	0	762859	367354	395,505	210,867	141009
				6	52475	0	644381	367317	277,064	128,452	104483
				7	45088	0	551679	367318	184,361	74,325	78467
				8	39540	0	482391	367318	115,073	40,340	60185
				9	35209	0	428513	367318	61,195	18,654	46897
				10	31689	0	385533	367318	18,215	4,829	37012
				=====	=====	=====	=====	=====	=====	=====	=====
					877476	0	11304275	3673722	7630553	6047793	2724354

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.88 \$/BBLRESV: 34.65 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.88 \$/BBLPROD: 0 WI OIL VAL: 5,466,772 RI OIL VAL: 2,462,621
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 460,059 GAS VAL: 207,244
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,600,890 WI TOTAL: 5,931,030 RI TOTAL: 2,669,860

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
350,000			
-----	-----	-----	-----
1			
1.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 395.0 D B: 1.000 De/Dt: 68.0 / 10.0
GAS: 350.0 D B: 1.000 De/Dt: 61.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 83,861
LAST YR GAS PROD: 63,945

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154874 - DOVE 11L FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55744 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	9,840,160	1	87,143	84,671	0	64.08	5.00	5.00	.00	4188093
01	MARTIN COUNTY	1.000000	9,840,160	2	40,966	43,448	0	65.10	5.05	5.05	.00	2000165
31	GRADY ISD	1.000000	9,840,160	3	27,058	29,439	0	66.13	5.10	5.10	.00	1342009
60	MARTIN HOSPITAL DIST	1.000000	9,840,160	4	20,235	22,294	0	67.17	5.15	5.15	.00	1019389
61	PERMIAN BASIN WATER	1.000000	9,840,160	5	16,168	17,947	0	68.24	5.21	5.21	.00	827478
				6	13,466	15,022	0	69.32	5.26	5.26	.00	700097
				7	11,538	12,916	0	69.32	5.26	5.26	.00	599861
				8	10,096	11,332	0	69.32	5.26	5.26	.00	524891
				9	8,971	10,091	0	69.32	5.26	5.26	.00	466402
				10	8,074	9,082	0	69.32	5.26	5.26	.00	419767
					=====	=====	=====					=====
					243,715	256,242	0					12,088,152

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	317516	0	4505609	420000	4,085,609	3,809,830	1406637
				2	164559	0	2164724	424200	1,740,524	1,411,339	592825
				3	112604	0	1454613	428442	1,026,171	723,564	349432
				4	86111	0	1105500	432726	672,774	412,504	232955
				5	70128	0	897606	437053	460,553	245,548	165917
				6	59262	0	759359	441423	317,936	147,401	123125
				7	50954	0	650815	441424	209,391	84,416	92568
				8	44705	0	569596	441424	128,172	44,932	71065
				9	39809	0	506211	441424	64,787	19,750	55401
				10	35828	0	455595	441424	14,171	3,756	43739
					=====	=====	=====	=====	=====	=====	=====
					981476	0	13069628	4349540	8720088	6903040	3133664

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.89	\$/BBLRESV: 34.23	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.89	\$/BBLPROD: 0	WI OIL VAL: 6,256,956
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 2.9	GAS VAL: 508,016
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 9,840,160	WI TOTAL: 6,769,170
			RI TOTAL: 3,070,990
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 430.0 D B: 1.000 De/Dt: 66.0 / 10.0
GAS: 380.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 94,774
LAST YR GAS PROD: 69,992

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055745 - WELL=BLAGRAVE I 31-43(PIONEER) FULL WI DECIMAL = .750311 #WELLS: 2
RRC#, WELL#.....: 55745 - RRC DIST.: 08 FULL RI DECIMAL = .249689 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	366,436	388,844	0	64.08	5.15	5.15	17618217
				2	206,447	247,449	0	65.10	5.21	5.21	10083955
				3	144,401	181,887	0	66.13	5.27	5.27	7164898
				4	111,153	143,888	0	67.17	5.32	5.32	5601932
				5	90,386	119,054	0	68.24	5.37	5.37	4627874
				6	76,168	101,544	0	69.32	5.43	5.43	3961616
				7	65,823	88,529	0	69.32	5.43	5.43	3423557
				8	57,956	78,473	0	69.32	5.43	5.43	3014382
				9	51,766	70,472	0	69.32	5.43	5.43	2692430
				10	46,589	63,425	0	69.32	5.43	5.43	2423166
				11	41,930	57,083	0	69.32	5.43	5.43	2180845
				12	37,737	51,375	0	69.32	5.43	5.43	1962760
				13	33,963	46,238	0	69.32	5.43	5.43	1766469
				14	30,567	41,614	0	69.32	5.43	5.43	1589837
				15	27,510	37,453	0	69.32	5.43	5.43	1430838
				16	24,759	33,708	0	69.32	5.43	5.43	1287754
				17	22,283	30,337	0	69.32	5.43	5.43	1158974
				18	20,055	27,303	0	69.32	5.43	5.43	1043092
				19	18,050	24,573	0	69.32	5.43	5.43	938809
				20	16,245	22,116	0	69.32	5.43	5.43	844928
				=====	=====	=====					=====
					1,490,224	1,855,365	0				74,816,333

*** PARAMETERS ***

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	----------------	----------------	------------------	--------------------	----------------	-------------------	-------------------

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	1	1502533	0	19120750	840000	18,280,750	17,046,799	5959537
YRS FLAT:	FMVF: .02	8/8 RES:	2	967308	0	11051263	848400	10,202,863	8,273,195	3021443
			3	719206	0	7884104	856884	7,027,220	4,954,963	1890806
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.08		4	574351	0	6176283	865452	5,310,831	3,256,283	1299330
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.08		5	479689	0	5107563	874107	4,233,456	2,257,109	942533
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		6	413709	0	4375325	882849	3,492,476	1,619,182	708254
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		7	360684	0	3784241	882849	2,901,392	1,169,696	537353
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		8	319714	0	3334096	882849	2,451,247	859,309	415284
			9	287116	0	2979546	882849	2,096,697	639,157	325551
OP EXP \$/YR	OIL BOPD	GAS MCF/D	10	258405	0	2681571	882849	1,798,722	476,806	257013
-----	-----	-----	11	232567	0	2413412	882849	1,530,563	352,795	202905
800,000			12	209311	0	2172071	882849	1,289,222	258,411	160185
-----	-----	-----	13	188382	0	1954851	882849	1,072,002	186,839	126464
			14	169543	0	1759380	882849	876,531	132,847	99838
			15	152591	0	1583429	882849	700,580	92,329	78819
			16	137333	0	1425087	882849	542,238	62,141	62226
			17	123599	0	1282573	882849	399,724	39,833	49126
			18	111238	0	1154330	882849	271,481	23,524	38782
			19	100115	0	1038924	882849	156,075	11,760	30618
ALT JAN 1 HYPERBOLIC FORECAST:			20	90105	0	935033	882849	52,184	3,419	24175
OIL: 1,500.0 D B: 1.000 De/Dt: 53.0 / 10.0			=====	=====	=====	=====	=====	=====	=====	=====
GAS: 1,430.0 D B: 1.000 De/Dt: 43.0 / 10.0				7397499	0	82213832	17527578	64686254	41716397	16230242
PRD: M B: De/Dt: /										

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000 \$/BBLRESV: 33.27 EQUIP VAL: 5,149
SERV WELLS: EQ SCH#: VAL: WI OIL VAL: 37,203,541 RI OIL VAL: 14,474,464
INJ WELLS: EQ SCH#: VAL: WI PAYOUT: 4.0 GAS VAL: 3,678,487 GAS VAL: 1,431,158
COMPRESSRS: HP: VAL: RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
OTHER EQ VALUE(RCNLD): 8/8 VALUE: 56,792,800 WI TOTAL: 40,887,180 RI TOTAL: 15,905,620

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 216,221
LAST YR GAS PROD: 179,476

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154869 - BLAGRAVE J 31-43 FULL WI DECIMAL = .750242 #WELLS: 1
RRC#, WELL#.....: 55746 - RRC DIST.: 08 FULL RI DECIMAL = .249758 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	REVENUE
---				1	135,912	245,574	0	64.08	5.15	5.15	6534038
				2	52,897	147,251	0	65.10	5.21	5.21	2583529
				3	33,464	105,511	0	66.13	5.27	5.27	1660266
				4	24,532	82,280	0	67.17	5.32	5.32	1236260
				5	19,377	67,455	0	68.24	5.37	5.37	992035
				6	16,016	57,165	0	69.32	5.43	5.43	832941
				7	13,650	49,602	0	69.32	5.43	5.43	709892
				8	11,894	43,807	0	69.32	5.43	5.43	618569
00				9	10,537	39,229	0	69.32	5.43	5.43	547995
01				10	9,460	35,306	0	69.32	5.43	5.43	491984
33				=====			=====				
60				327,739			873,180	0			16,207,509
61				14,843,220							

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
				1	948836	0	7482874	840023	6,642,851	6,194,459
				2	575569	0	3159098	789033	2,370,065	1,921,814
				3	417167	0	2077433	741139	1,336,294	942,234
				4	328403	0	1564663	696151	868,512	532,519
				5	271763	0	1263798	653895	609,903	325,176
				6	232880	0	1065821	614204	451,617	209,379
				7	202069	0	911961	614204	297,757	120,040
				8	178462	0	797031	614204	182,827	64,092
				9	159812	0	707807	614204	93,603	28,534
				10	143830	0	635814	614204	21,610	5,729
*** PARAMETERS ***				=====			=====	=====	=====	=====
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28				3458791			0	19666300	6791261	12875039
YRS FLAT: FMVF: .02 8/8 RES:								10343976	4797907	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.08 \$/BBLRESV: 33.98 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.08 \$/BBLPROD: 0 WI OIL VAL: 8,354,234 RI OIL VAL: 3,874,994
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.8 GAS VAL: 1,782,851 GAS VAL: 826,950
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 14,843,220 WI TOTAL: 10,141,280 RI TOTAL: 4,701,940

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
800,022			
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 850.0 D B: 1.000 De/Dt: 77.0 / 10.0
GAS: 950.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 148,701
LAST YR GAS PROD: 121,177

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154928 - SCHARBAUER RANCH 20A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55752 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	110,746	136,573	0	64.08	5.34	5.34	.00	5322453
00	MARTIN COUNTY APPR D	1.000000	13,772,180	9	57,623	79,904	0	65.10	5.39	5.39	.00	2813443
01	MARTIN COUNTY	1.000000	13,772,180	10	39,215	56,694	0	66.13	5.45	5.45	.00	1944966
31	GRADY ISD	1.000000	13,772,180	11	29,762	43,975	0	67.17	5.50	5.50	.00	1499335
60	MARTIN HOSPITAL DIST	1.000000	13,772,180	12	23,991	35,928	0	68.24	5.57	5.57	.00	1227859
61	PERMIAN BASIN WATER	1.000000	13,772,180	13	20,100	30,377	0	69.32	5.62	5.62	.00	1044999
				14	17,296	26,313	0	69.32	5.62	5.62	.00	899219
				15	15,178	23,209	0	69.32	5.62	5.62	.00	789104
				16	13,524	20,761	0	69.32	5.62	5.62	.00	703113
				17	12,172	18,685	0	69.32	5.62	5.62	.00	632822
				18	10,955	16,817	0	69.32	5.62	5.62	.00	569550
				19	9,860	15,135	0	69.32	5.62	5.62	.00	512621
				20	=====	=====	=====					=====
				21	360,422	504,371	0					17,959,484

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	546975	0	5869428	840023	5,029,405	4,689,920	1832416
2	323012	0	3136455	763581	2,372,874	1,924,092	858939
3	231737	0	2176703	694095	1,482,608	1,045,401	522895
4	181397	0	1680732	630932	1,049,800	643,674	354170
5	150089	0	1377948	573518	804,430	428,890	254704
6	128039	0	1173038	521328	651,710	302,145	190201
7	110909	0	1010128	521329	488,799	197,059	143674
8	97826	0	886930	521329	365,601	128,165	110656
9	87508	0	790621	521329	269,292	82,091	86528
10	78757	0	711579	521329	190,250	50,431	68314
11	70884	0	640434	521329	119,105	27,453	53933
12	63794	0	576415	521329	55,086	11,042	42580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.29
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
800,022
1
10.0 5

8/8 VALUE: 13,772,180 WI TOTAL: 9,343,550 RI TOTAL: 4,428,630

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 490.0 D B: 1.000 De/Dt: 59.0 / 10.0
GAS: 540.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 142,906
LAST YR GAS PROD: 114,700

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154930 - SCHARBAUER RANCH 20B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55753 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8600

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 90,509	79,388	0	64.08	5.29	5.29	.00	4349863
ALT JOB#:	2 44,501	44,727	0	65.10	5.35	5.35	.00	2172761
ALT LSE#:	3 29,763	31,282	0	66.13	5.41	5.41	.00	1476170
ALT RRC#:	4 22,397	24,076	0	67.17	5.46	5.46	.00	1128305
	5 17,961	19,578	0	68.24	5.51	5.51	.00	919244
	6 14,993	16,498	0	69.32	5.57	5.57	.00	779486
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 12,870	14,259	0	69.32	5.57	5.57	.00	669111
---	8 11,274	12,552	0	69.32	5.57	5.57	.00	586135
00 MARTIN COUNTY APPR D 1.000000 10,756,870	9 10,031	11,211	0	69.32	5.57	5.57	.00	521512
01 MARTIN COUNTY 1.000000 10,756,870	10 9,028	10,090	0	69.32	5.57	5.57	.00	469366
31 GRADY ISD 1.000000 10,756,870	11 8,125	9,081	0	69.32	5.57	5.57	.00	422419
60 MARTIN HOSPITAL DIST 1.000000 10,756,870	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 10,756,870	271,452	272,742	0					13,494,372

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 314972	0	4664835	420000	4,244,835	3,958,308	1456346
	2 179467	0	2352228	424200	1,928,028	1,563,380	644173
	3 126927	0	1603097	428442	1,174,655	828,261	385102
	4 98591	0	1226896	432726	794,170	486,937	258536
	5 80906	0	1000150	437053	563,097	300,220	184871
	6 68920	0	848406	441423	406,983	188,685	137564
	7 59567	0	728678	441424	287,254	115,807	103643
*** PARAMETERS ***	8 52436	0	638571	441424	197,147	69,112	79670
	9 46834	0	568346	441424	126,922	38,691	62202
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	10 42151	0	511517	441424	70,093	18,580	49108
YRS FLAT: FMVF: .02 8/8 RES:	11 37936	0	460355	441424	18,931	4,364	38768
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.24	1108707	0	14603079	4790964	9812115	7572345	3399983
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.24							
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 33.68	EQUIP VAL:	3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	6,857,481	RI OIL VAL:	3,079,009		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.1	GAS VAL:	563,410	GAS VAL:	252,971		
		RI PAYOUT: 4.1	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
-----	-----	-----	-----	8/8 VALUE:	10,756,870	WI TOTAL:	7,424,890	RI TOTAL: 3,331,980
400,000	-----	-----	-----					
-----	-----	-----	-----					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 425.0 D B: 1.000 De/Dt: 63.0 / 10.0
GAS: 325.0 D B: 1.000 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 134,021
LAST YR GAS PROD: 111,568

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154927 - SCHARBAUER RANCH 20J FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55794 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 94,130	101,162	0	64.08	5.29	5.29	.00	4523888
ALT JOB#:	2 51,000	59,186	0	65.10	5.35	5.35	.00	2490075
ALT LSE#:	3 35,179	41,994	0	66.13	5.41	5.41	.00	1744790
ALT RRC#:	4 26,884	32,572	0	67.17	5.46	5.46	.00	1354349
	5 21,760	26,613	0	68.24	5.51	5.51	.00	1113677
	6 18,282	22,498	0	69.32	5.57	5.57	.00	950481
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 15,763	19,488	0	69.32	5.57	5.57	.00	819518
	8 13,855	17,190	0	69.32	5.57	5.57	.00	720321
00 MARTIN COUNTY APPR D 1.000000 11,972,350	9 12,359	15,378	0	69.32	5.57	5.57	.00	642544
01 MARTIN COUNTY 1.000000 11,972,350	10 11,123	13,840	0	69.32	5.57	5.57	.00	578285
31 GRADY ISD 1.000000 11,972,350	11 10,011	12,456	0	69.32	5.57	5.57	.00	520472
60 MARTIN HOSPITAL DIST 1.000000 11,972,350	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 11,972,350	310,346	362,377	0					15,458,400

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 401360	0	4925248	521873	4,403,375	4,106,147	1537647
	2 237484	0	2727559	527091	2,200,468	1,784,293	746960
	3 170391	0	1915181	532362	1,382,819	975,039	460072
	4 133382	0	1487731	537686	950,045	582,510	313500
	5 109978	0	1223655	543063	680,592	362,864	226185
	6 93985	0	1044466	548494	495,972	229,942	169353
	7 81411	0	900929	548495	352,434	142,084	128142
*** PARAMETERS ***	8 71811	0	792132	548495	243,637	85,410	98829
	9 64242	0	706786	548495	158,291	48,253	77353
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	10 57817	0	636102	548495	87,607	23,223	61068
YRS FLAT: FMVF: .02 8/8 RES:	11 52035	0	572507	548495	24,012	5,535	48213
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.24	1473896	0	16932296	5953044	10979252	8345300	3867322
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.24							
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 32.08	EQUIP VAL:	3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	7,466,490	RI OIL VAL:	3,460,069		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.2	GAS VAL:	711,897	GAS VAL:	329,902		
		RI PAYOUT: 4.3	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====		=====		
497,022		8/8 VALUE:	11,972,350	WI TOTAL:	8,182,380	RI TOTAL:	3,789,970	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: 1.000 De/Dt: 56.0 / 10.0
GAS: 400.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 109,551
LAST YR GAS PROD: 98,588

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154932 - SCHARBAUER RANCH 20C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55796 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,704,590	1	74,399	92,826	0	64.08	5.23	5.23	.00	3575616
01	MARTIN COUNTY	1.000000	8,704,590	2	36,044	52,295	0	65.10	5.29	5.29	.00	1759848
31	GRADY ISD	1.000000	8,704,590	3	24,007	36,577	0	66.13	5.35	5.35	.00	1190687
60	MARTIN HOSPITAL DIST	1.000000	8,704,590	4	18,025	28,153	0	67.17	5.40	5.40	.00	908054
61	PERMIAN BASIN WATER	1.000000	8,704,590	5	14,439	22,893	0	68.24	5.45	5.45	.00	738988
				6	12,042	19,290	0	69.32	5.51	5.51	.00	626064
				7	10,332	16,669	0	69.32	5.51	5.51	.00	537161
				8	9,046	14,678	0	69.32	5.51	5.51	.00	470302
				9	8,045	13,111	0	69.32	5.51	5.51	.00	418260
				10	7,241	11,800	0	69.32	5.51	5.51	.00	376460
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					213,620	308,292	0					10,601,440

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	364110	0	3939726	404250	3,535,476	3,296,831	1229969
				2	207480	0	1967328	408292	1,559,036	1,264,175	538766
				3	146765	0	1337452	412375	925,077	652,281	321288
				4	114020	0	1022074	416499	605,575	371,301	215375
				5	93575	0	832563	420665	411,898	219,608	153894
				6	79716	0	705780	424871	280,909	130,234	114437
				7	68885	0	606046	424872	181,174	73,040	86200
				8	60657	0	530959	424872	106,087	37,189	66244
				9	54181	0	472441	424872	47,569	14,501	51706
				10	48764	0	425224	424872	352	93	40824
				=====	=====	=====	=====	=====	=====	=====	=====
					1238153	0	11839593	4186440	7653153	6059253	2818703

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.17	\$/BBLRESV: 33.19	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.17	\$/BBLPROD: 0	WI OIL VAL: 5,317,076
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 2.9	GAS VAL: 620,986
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 8,704,590	WI TOTAL: 5,942,260
			RI TOTAL: 2,762,330
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
385,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 355.0 D B: 1.000 De/Dt: 64.0 / 10.0
GAS: 380.0 D B: 1.000 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 107,012
LAST YR GAS PROD: 88,846

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154929 - SCHARBAUER RANCH 20K FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55827 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 99,683	96,529	0	64.08	4.92	4.92	.00	4790765
ALT JOB#:	2 52,581	52,995	0	65.10	4.97	4.97	.00	2567267
ALT LSE#:	3 35,943	36,724	0	66.13	5.02	5.02	.00	1782683
ALT RRC#:	4 27,341	28,129	0	67.17	5.08	5.08	.00	1377371
	5 22,071	22,802	0	68.24	5.13	5.13	.00	1129594
	6 18,506	19,176	0	69.32	5.18	5.18	.00	962127
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 15,934	16,549	0	69.32	5.18	5.18	.00	828409
	8 13,992	14,551	0	69.32	5.18	5.18	.00	727444
00 MARTIN COUNTY APPR D 1.000000 12,182,590	9 12,470	12,986	0	69.32	5.18	5.18	.00	648315
01 MARTIN COUNTY 1.000000 12,182,590	10 11,223	11,687	0	69.32	5.18	5.18	.00	583484
31 GRADY ISD 1.000000 12,182,590	11 10,101	10,518	0	69.32	5.18	5.18	.00	525151
60 MARTIN HOSPITAL DIST 1.000000 12,182,590	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 12,182,590	319,845	322,646	0					15,922,610

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 356192	0	5146957	535523	4,611,434	4,300,162	1606863
	2 197539	0	2764806	540878	2,223,928	1,803,316	757160
	3 138266	0	1920949	546286	1,374,663	969,288	461457
	4 107171	0	1484542	551749	932,793	571,932	312828
	5 87731	0	1217325	557267	660,058	351,917	225015
	6 74499	0	1036626	562840	473,786	219,656	168082
	7 64293	0	892702	562841	329,861	132,983	126972
*** PARAMETERS ***	8 56531	0	783975	562841	221,134	77,521	97811
	9 50451	0	698766	562841	135,925	41,435	76476
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	10 45404	0	628888	562841	66,047	17,507	60376
YRS FLAT: FMVF: .02 8/8 RES:	11 40862	0	566013	562841	3,172	731	47666
	=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80	1218939	0	17141549	6108748	11032801	8486448	3940706

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80							
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 32.20	EQUIP VAL:	3,994				
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	7,725,309	RI OIL VAL:	3,587,268		
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	WI PAYOUT: 3.1	GAS VAL:	591,402	GAS VAL:	274,620		
	RI PAYOUT: 4.2	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D							

510,022	8/8 VALUE: 12,182,590	WI TOTAL:	8,320,700	RI TOTAL:	3,861,890		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 435.0 D B: 1.000 De/Dt: 58.0 / 10.0
GAS: 405.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 140,446
LAST YR GAS PROD: 125,878

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154931 - SCHARBAUER RANCH 20L FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55828 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,636,200	1	75,112	57,931	0	64.08	4.92	4.92	.00	3609883
01	MARTIN COUNTY	1.000000	8,636,200	2	38,543	29,726	0	65.10	4.97	4.97	.00	1881862
31	GRADY ISD	1.000000	8,636,200	3	26,114	20,141	0	66.13	5.02	5.02	.00	1295189
60	MARTIN HOSPITAL DIST	1.000000	8,636,200	4	19,776	15,250	0	67.17	5.08	5.08	.00	996265
61	PERMIAN BASIN WATER	1.000000	8,636,200	5	15,919	12,277	0	68.24	5.13	5.13	.00	814734
				6	13,326	10,275	0	69.32	5.18	5.18	.00	692819
				7	11,458	8,835	0	69.32	5.18	5.18	.00	595701
				8	10,052	7,750	0	69.32	5.18	5.18	.00	522603
				9	8,953	6,903	0	69.32	5.18	5.18	.00	465466
				10	8,058	6,213	0	69.32	5.18	5.18	.00	418935
					=====	=====	=====					=====
					227,311	175,301	0					11,293,457

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	213765	0	3823648	420000	3,403,648	3,173,901	1193730
				2	110804	0	1992666	424200	1,568,466	1,271,822	545705
				3	75831	0	1371020	428442	942,578	664,621	329351
				4	58103	0	1054368	432726	621,642	381,154	222180
				5	47236	0	861970	437053	424,917	226,548	159329
				6	39918	0	732737	441423	291,314	135,059	118808
				7	34324	0	630025	441424	188,601	76,035	89611
				8	30109	0	552712	441424	111,288	39,013	68958
				9	26818	0	492284	441424	50,860	15,504	53877
				10	24138	0	443073	441424	1,649	437	42536
					=====	=====	=====	=====	=====	=====	=====
					661046	0	11954503	4349540	7604963	5984094	2824085

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	\$/BBLRESV: 32.50	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	\$/BBLPROD: 0	WI OIL VAL: 5,540,128
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.0	GAS VAL: 324,278
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 337.1 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 260.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 111,047
LAST YR GAS PROD: 90,756

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154875 - DOVE 11M FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55831 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	15,192,960	1	135,327	238,357	0	64.08	4.87	4.87	.00	6503816
01	MARTIN COUNTY	1.000000	15,192,960	2	57,719	130,860	0	65.10	4.92	4.92	.00	2818130
31	GRADY ISD	1.000000	15,192,960	3	37,218	90,681	0	66.13	4.97	4.97	.00	1845920
60	MARTIN HOSPITAL DIST	1.000000	15,192,960	4	27,522	69,463	0	67.17	5.02	5.02	.00	1386490
61	PERMIAN BASIN WATER	1.000000	15,192,960	5	21,847	56,316	0	68.24	5.08	5.08	.00	1118129
				6	18,116	47,361	0	69.32	5.13	5.13	.00	941851
				7	15,474	40,865	0	69.32	5.13	5.13	.00	804493
				8	13,506	35,938	0	69.32	5.13	5.13	.00	702177
				9	11,985	32,073	0	69.32	5.13	5.13	.00	623100
				10	10,768	28,866	0	69.32	5.13	5.13	.00	559828
				=====	=====	=====	=====					=====
					349,482	770,780	0					17,303,934

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	870599	0	7374415	840023	6,534,392	6,093,321	2302268
2	482873	0	3301003	789033	2,511,970	2,036,881	904002
3	338013	0	2183933	741139	1,442,794	1,017,329	524632
4	261528	0	1648018	696151	951,867	583,627	347276
5	214564	0	1332693	653895	678,798	361,907	246340
6	182221	0	1124072	614204	509,868	236,385	182261
7	157228	0	961721	614204	347,517	140,101	136789
8	138271	0	840448	614204	226,244	79,312	104857
9	123401	0	746501	614204	132,297	40,329	81700
10	111062	0	670890	614204	56,686	15,026	64407
=====	=====	=====	=====	=====	=====	=====	=====
	2879760	0	20183694	6791261	13392433	10604218	4894532

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.74 \$/BBLRESV: 33.99 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.74 \$/BBLPROD: 0 WI OIL VAL: 8,909,404 RI OIL VAL: 4,112,266
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 1,482,718 GAS VAL: 684,370
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 15,192,960 WI TOTAL: 10,396,320 RI TOTAL: 4,796,640

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
800,022			
-----	-----	-----	-----
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 750.0 D B: 1.000 De/Dt: 72.0 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 110,728
LAST YR GAS PROD: 118,819

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154876 - DOVE 11N FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55833 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,323,940	1	94,828	114,580	0	64.08	4.90	4.90	.00	4557434
01	MARTIN COUNTY	1.000000	11,323,940	2	45,262	60,438	0	65.10	4.95	4.95	.00	2209917
31	GRADY ISD	1.000000	11,323,940	3	30,021	41,314	0	66.13	5.01	5.01	.00	1488967
60	MARTIN HOSPITAL DIST	1.000000	11,323,940	4	22,497	31,426	0	67.17	5.06	5.06	.00	1133343
61	PERMIAN BASIN WATER	1.000000	11,323,940	5	17,996	25,368	0	68.24	5.11	5.11	.00	921035
				6	15,002	21,273	0	69.32	5.16	5.16	.00	779954
				7	12,859	18,316	0	69.32	5.16	5.16	.00	668539
				8	11,256	16,084	0	69.32	5.16	5.16	.00	585199
				9	10,008	14,335	0	69.32	5.16	5.16	.00	520316
				10	9,007	12,902	0	69.32	5.16	5.16	.00	468274
				11	8,106	11,612	0	69.32	5.16	5.16	.00	421431
					=====	=====	=====					=====
					276,842	367,648	0					13,754,409

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	421082	0	4978516	420000	4,558,516	4,250,816	1554277
				2	224376	0	2434293	424200	2,010,093	1,629,924	666648
				3	155237	0	1644204	428442	1,215,762	857,246	394976
				4	119262	0	1252605	432726	819,879	502,701	263953
				5	97223	0	1018258	437053	581,205	309,876	188218
				6	82327	0	862281	441423	420,858	195,118	139814
				7	70883	0	739422	441424	297,998	120,138	105170
				8	62245	0	647444	441424	206,020	72,222	80777
				9	55476	0	575792	441424	134,368	40,961	63016
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	49931	0	518205	441424	76,781	20,353	49750
YRS FLAT:	FMVF: .02	8/8 RES:		11	44938	0	466369	441424	24,945	5,749	39274
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.78				1382980	0	15137389	4790964	10346425	8005104	3545873
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.78										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
400,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 460.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 500.0 D B: 1.000 De/Dt: 58.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 93,741
LAST YR GAS PROD: 88,985

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154877 - DOVE 110 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55843 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,095,960	1	89,126	95,340	0	64.08	5.11	5.11	.00	4283396
01	MARTIN COUNTY	1.000000	11,095,960	2	45,735	52,341	0	65.10	5.16	5.16	.00	2233011
31	GRADY ISD	1.000000	11,095,960	3	30,989	36,269	0	66.13	5.22	5.22	.00	1536977
60	MARTIN HOSPITAL DIST	1.000000	11,095,960	4	23,466	27,784	0	67.17	5.27	5.27	.00	1182158
61	PERMIAN BASIN WATER	1.000000	11,095,960	5	18,890	22,522	0	68.24	5.32	5.32	.00	966790
				6	15,812	18,940	0	69.32	5.38	5.38	.00	822066
				7	13,597	16,343	0	69.32	5.38	5.38	.00	706908
				8	11,928	14,373	0	69.32	5.38	5.38	.00	620137
				9	10,622	12,825	0	69.32	5.38	5.38	.00	552238
				10	9,560	11,543	0	69.32	5.38	5.38	.00	497024
				11	8,604	10,389	0	69.32	5.38	5.38	.00	447322
					=====	=====	=====					=====
					278,329	318,669	0					13,848,027

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	365391	0	4648787	420000	4,228,787	3,943,344	1451336
				2	202560	0	2435571	424200	2,011,371	1,630,960	666997
				3	141993	0	1678970	428442	1,250,528	881,760	403328
				4	109816	0	1291974	432726	859,248	526,839	272249
				5	89863	0	1056653	437053	619,600	330,346	195315
				6	76423	0	898489	441423	457,066	211,905	145684
				7	65944	0	772852	441424	331,428	133,615	109925
				8	57995	0	678132	441424	236,708	82,981	84606
				9	51749	0	603987	441424	162,563	49,556	66103
				10	46576	0	543600	441424	102,176	27,085	52187
				11	41920	0	489242	441424	47,818	11,022	41200
					=====	=====	=====	=====	=====	=====	=====
					1250230	0	15098257	4790964	10307293	7829413	3488930

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.02										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.02										
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
400,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 400.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 72,599
LAST YR GAS PROD: 49,118

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154943 - WOODY 38E FULL WI DECIMAL = .792251 #WELLS: 1
RRC#, WELL#.....: 55864 - RRC DIST.: 08 FULL RI DECIMAL = .207749 DEPTH: 9600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,944,400	1	78,602	258,500	0	64.08	4.92	4.92	.00	3990423
01	MARTIN COUNTY	1.000000	11,944,400	2	41,458	155,001	0	65.10	4.97	4.97	.00	2138219
31	GRADY ISD	1.000000	11,944,400	3	28,340	111,064	0	66.13	5.02	5.02	.00	1484777
60	MARTIN HOSPITAL DIST	1.000000	11,944,400	4	21,558	86,610	0	67.17	5.08	5.08	.00	1147220
61	PERMIAN BASIN WATER	1.000000	11,944,400	5	17,400	71,005	0	68.24	5.13	5.13	.00	940700

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WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1007601	0	4998024	420000	4,578,024	4,269,008	1227507
2	610314	0	2748533	424200	2,324,333	1,884,732	592136
3	441713	0	1926490	428442	1,498,048	1,056,289	364065
4	348574	0	1495794	432726	1,063,068	651,810	247959
5	288582	0	1229282	437053	792,229	422,385	178753
6	246937	0	1048148	441423	606,725	281,290	133696
7	214279	0	904279	441424	462,855	186,600	101181
8	189245	0	795000	441424	353,576	123,949	78028
9	169457	0	709364	441424	267,940	81,679	61074
10	152512	0	638434	441424	197,010	52,224	48217
11	137262	0	574581	441424	133,157	30,693	38066
12	123534	0	517137	441424	75,713	15,176	30052
13	111182	0	465409	441424	23,985	4,180	23725

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV	32.72	EQUIP VAL:	3,623
-----	-----	-----	-----	\$/BBLPROD:	0	WI OIL VAL:	6,890,999
400,000				WI PAYOUT:	3.5	GAS VAL:	1,987,807
-----	-----	-----	-----	RI PAYOUT:	4.4	PRD VAL:	0

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8/8 VALUE: 11,944,400 WI TOTAL: 8,882,430 RI TOTAL: 3,061,970

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 343.0 D B: 1.000 De/Dt: 58.0 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 88,032
LAST YR GAS PROD: 196,134

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154923 - SALE RANCH 13J FULL WI DECIMAL = .784006 #WELLS: 1
RRC#, WELL#.....: 55916 - RRC DIST.: 08 FULL RI DECIMAL = .215994 DEPTH: 8000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,899,980	1	68,114	84,463	0	64.08	4.92	4.92	.00	3421986
01	MARTIN COUNTY	1.000000	7,899,980	2	32,998	46,977	0	65.10	4.97	4.97	.00	1684178
31	GRADY ISD	.240000	1,896,000	3	21,978	32,705	0	66.13	5.02	5.02	.00	1139478
32	STANTON ISD (MARTIN	.760000	6,003,980	4	16,500	25,112	0	67.17	5.08	5.08	.00	868918
60	MARTIN HOSPITAL DIST	1.000000	7,899,980	5	13,217	20,388	0	68.24	5.13	5.13	.00	707117
61	PERMIAN BASIN WATER	1.000000	7,899,980	6	11,024	17,164	0	69.32	5.18	5.18	.00	599125
				7	9,458	14,818	0	69.32	5.18	5.18	.00	514017
				8	8,282	13,040	0	69.32	5.18	5.18	.00	450104
				9	7,366	11,641	0	69.32	5.18	5.18	.00	400322
				10	6,629	10,477	0	69.32	5.18	5.18	.00	360268
					=====	=====	=====					=====
					195,566	276,785	0					10,145,513

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	325800	0	3747786	367500	3,380,286	3,152,117	967045
2	183046	0	1867224	371175	1,496,049	1,213,101	422633
3	128717	0	1268195	374886	893,309	629,881	251794
4	100015	0	968933	378635	590,298	361,935	168752
5	82000	0	789117	382422	406,695	216,833	120556
6	69706	0	668831	386246	282,585	131,012	89631
7	60178	0	574195	386246	187,949	75,772	67500
8	52957	0	503061	386246	116,815	40,950	51874
9	47276	0	447598	386246	61,352	18,703	40487
10	42549	0	402817	386246	16,571	4,393	31962
	=====	=====	=====	=====	=====	=====	=====
	1092244	0	11237757	3805848	7431909	5844697	2212234

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	\$/BBLRESV: 33.73	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	\$/BBLPROD: 0	WI OIL VAL: 5,171,090
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.0	RI OIL VAL: 1,957,272
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	GAS VAL: 556,708	GAS VAL: 210,716
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	RI PAYOUT: 4.0	PRD VAL: 0
			PRD VAL: 0
			=====
		8/8 VALUE: 7,899,980	WI TOTAL: 5,731,990
			RI TOTAL: 2,167,990

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
350,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 325.0 D B: 1.000 De/Dt: 64.0 / 10.0
GAS: 350.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 70,550
LAST YR GAS PROD: 54,085

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154925 - SALE RANCH 13K FULL WI DECIMAL = .783506 #WELLS: 1
RRC#, WELL#.....: 55917 - RRC DIST.: 08 FULL RI DECIMAL = .216494 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,938	43,859	0	69.32	5.18	5.18	.00	1300136
---	-----	-----	-----	8	20,977	38,685	0	69.32	5.18	5.18	.00	1139316
00	MARTIN COUNTY APPR D	1.000000	21,736,100	9	18,671	34,606	0	69.32	5.18	5.18	.00	1014071
01	MARTIN COUNTY	1.000000	21,736,100	10	16,804	31,145	0	69.32	5.18	5.18	.00	912670
31	GRADY ISD	.240000	5,216,660	11	15,124	28,031	0	69.32	5.18	5.18	.00	821424
32	STANTON ISD (MARTIN	.760000	16,519,440	12	13,612	25,228	0	69.32	5.18	5.18	.00	739304
60	MARTIN HOSPITAL DIST	1.000000	21,736,100	13	12,251	22,705	0	69.32	5.18	5.18	.00	665384
61	PERMIAN BASIN WATER	1.000000	21,736,100	14	11,026	20,435	0	69.32	5.18	5.18	.00	598851
				15	9,923	18,392	0	69.32	5.18	5.18	.00	538944
				16	8,931	16,553	0	69.32	5.18	5.18	.00	485066
					=====	=====	=====					=====
					555,497	918,750	0					28,988,572

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	877456	0	840023	8,291,073	7,731,426	2363067
				2	518595	0	763581	3,937,781	3,193,028	1067264
				3	371664	0	694095	2,531,754	1,785,164	642368
				4	291737	0	630932	1,846,766	1,132,325	432798
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		5	240705	0	573518	1,450,347	773,267	310106
YRS FLAT:	FMVF: .02	8/8 RES:		6	205497	0	521328	1,197,862	555,353	231072
				7	178004	0	521329	956,811	385,738	174277
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			8	157005	0	521329	774,992	271,681	134068
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			9	140451	0	521329	633,193	193,023	104741
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	126404	0	521329	517,745	137,244	82691
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	113766	0	521329	413,861	95,395	65284
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	102389	0	521329	320,364	64,213	51540
				13	92150	0	521329	236,205	41,169	40691
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	82937	0	521329	160,459	24,319	32124
-----	-----	-----	-----	15	74645	0	521329	92,260	12,159	25360
800,022				16	67181	0	521329	30,918	3,543	20022
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
1					3640586	0	32629158	9236767	23392391	16399047
10.0	5									5777473

\$/BBLRESV: 32.81 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 14,277,937 RI OIL VAL: 5,030,194
WI PAYOUT: 3.7 GAS VAL: 1,793,113 GAS VAL: 631,724
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 760.0 D B: 1.000 De/Dt: 62.0 / 10.0 8/8 VALUE: 21,736,100 WI TOTAL: 16,074,180 RI TOTAL: 5,661,920
GAS: 900.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 121,814
LAST YR GAS PROD: 117,077

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154878 - EPLEY-SALE 39N FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 55922 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,613	54,953	0	69.32	5.18	5.18	.00	1104653
---	-----	-----	-----	8 <td>17,246</td> <td>48,637</td> <td>0<td>69.32<td>5.18<td>5.18<td>.00<td>971338</td></td></td></td></td></td>	17,246	48,637	0 <td>69.32<td>5.18<td>5.18<td>.00<td>971338</td></td></td></td></td>	69.32 <td>5.18<td>5.18<td>.00<td>971338</td></td></td></td>	5.18 <td>5.18<td>.00<td>971338</td></td></td>	5.18 <td>.00<td>971338</td></td>	.00 <td>971338</td>	971338
00	MARTIN COUNTY APPR D	1.000000	16,543,200	9	15,392	43,625	0	69.32	5.18	5.18	.00	866916
01	MARTIN COUNTY	1.000000	16,543,200	10	13,853	39,263	0	69.32	5.18	5.18	.00	780236
31	GRADY ISD	.490000	8,106,170	11	12,468	35,337	0	69.32	5.18	5.18	.00	702229
32	STANTON ISD (MARTIN	.510000	8,437,040	12	11,221	31,803	0	69.32	5.18	5.18	.00	631995
60	MARTIN HOSPITAL DIST	1.000000	16,543,200	13	10,099	28,623	0	69.32	5.18	5.18	.00	568801
61	PERMIAN BASIN WATER	1.000000	16,543,200	14	9,089	25,761	0	69.32	5.18	5.18	.00	511915
				15	8,180	23,185	0	69.32	5.18	5.18	.00	460718
					=====	=====	=====					=====
					420,999	1,083,972	0					22,814,494

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1012599	0	6969356	840023	6,129,333	5,715,603	1506330
				2	635819	0	3958075	763581	3,194,494	2,590,319	750424
				3	467188	0	2805760	694095	2,111,665	1,488,956	466622
*** PARAMETERS ***				4	371797	0	2191239	630932	1,560,307	956,686	319670
				5	309471	0	1807983	573518	1,234,465	658,167	231364
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	6	265808	0	1545962	521328	1,024,634	475,041	173539	
YRS FLAT:	FMVF: .02	8/8 RES:	7	231283	0	1335936	521329	814,607	328,409	131548	
				8	204701	0	1176039	521329	654,710	229,515	101580
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	9	183607	0	1050523	521329	529,194	161,319	79597		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	10	165248	0	945484	521329	424,155	112,435	62840		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	11	148725	0	850954	521329	329,625	75,979	49612		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	12	133851	0	765846	521329	244,517	49,011	39166		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	13	120467	0	689268	521329	167,939	29,270	30921		
				14	108422	0	620337	521329	99,008	15,005	24410
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	97580	0	558298	521329	36,969	4,873	19271
-----				=====	=====	=====	=====	=====	=====	=====	=====
800,022					4456566	0	27271060	8715438	18555622	12890588	3986894

1 \$/BBLRESV: 30.90 EQUIP VAL: 3,286
10.0 5 \$/BBLPROD: 0 WI OIL VAL: 10,568,353 RI OIL VAL: 3,268,657
WI PAYOUT: 3.8 GAS VAL: 2,064,410 GAS VAL: 638,495
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 16,543,200 WI TOTAL: 12,636,050 RI TOTAL: 3,907,150

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 480.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 950.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 179,819
LAST YR GAS PROD: 208,802

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154920 - SALE RANCH 13I FULL WI DECIMAL = .784089 #WELLS: 1
RRC#, WELL#.....: 55945 - RRC DIST.: 08 FULL RI DECIMAL = .215911 DEPTH: 9400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,958	40,523	0	69.32	5.18	5.18	.00	976072
---	-----	-----	-----	8	15,775	35,816	0	69.32	5.18	5.18	.00	857419
00	MARTIN COUNTY APPR D	1.000000	14,678,730	9	14,065	32,087	0	69.32	5.18	5.18	.00	764476
01	MARTIN COUNTY	1.000000	14,678,730	10	12,659	28,878	0	69.32	5.18	5.18	.00	688055
31	GRADY ISD	.240000	3,522,900	11	11,393	25,990	0	69.32	5.18	5.18	.00	619244
32	STANTON ISD (MARTIN	.760000	11,155,830	12	10,254	23,391	0	69.32	5.18	5.18	.00	557336
60	MARTIN HOSPITAL DIST	1.000000	14,678,730	13	9,229	21,052	0	69.32	5.18	5.18	.00	501624
61	PERMIAN BASIN WATER	1.000000	14,678,730	14	8,306	18,947	0	69.32	5.18	5.18	.00	451456
					=====	=====	=====					=====
					384,733	795,775	0					20,092,788

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	755847	0	6269921	840023	5,429,898	5,063,379	1617040
	2	463399	0	3458315	763581	2,694,734	2,185,079	782381
	3	337051	0	2426160	694095	1,732,065	1,221,297	481465
	4	266725	0	1884453	630932	1,253,521	768,583	328041
	5	221199	0	1549652	573518	976,134	520,435	236629
	6	189517	0	1322343	521328	801,015	371,366	177122
	7	164587	0	1140659	521329	619,330	249,683	134026
	8	145470	0	1002889	521329	481,560	168,815	103364
	9	130324	0	894800	521329	373,471	113,849	80900
	10	117290	0	805345	521329	284,016	75,287	63870
	11	105560	0	724804	521329	203,475	46,901	50424
	12	95004	0	652340	521329	131,011	26,260	39809
	13	85504	0	587128	521329	65,799	11,469	31429
	14	76955	0	528411	521329	7,082	1,073	24811
	=====	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	3154432	0	23247220	8194109	15053111	10823476	4151311
-----	-----	-----	-----							
800,022				\$/BBLRESV: 30.39		EQUIP VAL: 3,450				
-----	-----	-----	-----							
1				\$/BBLPROD: 0		WI OIL VAL: 9,167,731		RI OIL VAL: 3,516,255		
10.0	5			WI PAYOUT: 3.6		GAS VAL: 1,439,264		GAS VAL: 552,025		
				RI PAYOUT: 4.5		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 14,678,730		WI TOTAL: 10,610,450		RI TOTAL: 4,068,280		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 472.5 D B: 1.000 De/Dt: 57.0 / 10.0
GAS: 750.0 D B: 1.000 De/Dt: 47.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 114,519
LAST YR GAS PROD: 130,785

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154879 - EPLEY-SALE 390 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 55951 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	103,121	206,249	0	64.08	4.92	4.92	.00	5368995
				2	54,395	108,794	0	65.10	4.97	4.97	.00	2877156
				3	37,183	74,371	0	66.13	5.02	5.02	.00	1997866
				4	28,285	56,574	0	67.17	5.08	5.08	.00	1543672
				5	22,831	45,668	0	68.24	5.13	5.13	.00	1265865
				6	19,145	38,296	0	69.32	5.18	5.18	.00	1078294
				7	16,484	32,975	0	69.32	5.18	5.18	.00	928420
				8	14,474	28,955	0	69.32	5.18	5.18	.00	815212
00	MARTIN COUNTY APPR D	1.000000	13,342,990	9	12,901	25,809	0	69.32	5.18	5.18	.00	726617
01	MARTIN COUNTY	1.000000	13,342,990	10	11,611	23,228	0	69.32	5.18	5.18	.00	653961
31	GRADY ISD	.490000	6,538,070	11	10,450	20,905	0	69.32	5.18	5.18	.00	588570
32	STANTON ISD (MARTIN	.510000	6,804,920	12	9,405	18,815	0	69.32	5.18	5.18	.00	529713
60	MARTIN HOSPITAL DIST	1.000000	13,342,990	13	8,465	16,934	0	69.32	5.18	5.18	.00	476770
61	PERMIAN BASIN WATER	1.000000	13,342,990	=====	=====	=====	=====	=====	=====	=====	=====	=====
					348,750	697,573	0					18,851,111

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	824480	0	6193475	840023	5,353,452	4,992,094	1338634
2	439324	0	3316480	763581	2,552,899	2,070,069	628781
3	303341	0	2301207	694095	1,607,112	1,133,190	382710
4	233509	0	1777181	630932	1,146,249	702,810	259265
5	190350	0	1456215	573518	882,697	470,618	186350
6	161178	0	1239472	521328	718,144	332,946	139135
7	138784	0	1067204	521329	545,875	220,069	105087
8	121864	0	937076	521329	415,747	145,744	80940
9	108624	0	835241	521329	313,912	95,693	63285
10	97761	0	751722	521329	230,393	61,072	49963
11	87984	0	676554	521329	155,225	35,780	39445
12	79188	0	608901	521329	87,572	17,553	31140
13	71271	0	548041	521329	26,712	4,656	24586
=====	=====	=====	=====	=====	=====	=====	=====
	2857658	0	21708769	7672780	14035989	10282294	3329321

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 30.88	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 8,750,189	RI OIL VAL: 2,833,238	
800,022				WI PAYOUT: 3.5	GAS VAL: 1,326,450	GAS VAL: 429,493	
-----	-----	-----	-----	RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	=====
10.0	5			8/8 VALUE: 13,342,990	WI TOTAL: 10,080,260	RI TOTAL: 3,262,730	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 450.0 D B: 1.000 De/Dt: 58.0 / 10.0
GAS: 900.0 D B: 1.000 De/Dt: 58.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 189,866
LAST YR GAS PROD: 235,510

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154918 - SALE RANCH 13H FULL WI DECIMAL = .784073 #WELLS: 1
RRC#, WELL#.....: 55972 - RRC DIST.: 08 FULL RI DECIMAL = .215927 DEPTH: 8000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	58,648	97,390	0	64.08	4.92	4.92	2946675
				2	26,723	51,371	0	65.10	4.97	4.97	1364026
				3	17,507	35,118	0	66.13	5.02	5.02	907751
				4	13,041	26,711	0	67.17	5.08	5.08	686820
				5	10,396	21,563	0	68.24	5.13	5.13	556239
				6	8,645	18,080	0	69.32	5.18	5.18	469873
				7	7,401	15,568	0	69.32	5.18	5.18	402259
				8	6,468	13,671	0	69.32	5.18	5.18	351548
00	MARTIN COUNTY APPR D	1.000000	6,803,430	9	5,744	12,183	0	69.32	5.18	5.18	312198
01	MARTIN COUNTY	1.000000	6,803,430	10	5,166	10,965	0	69.32	5.18	5.18	280782
31	GRADY ISD	.240000	1,632,820								
32	STANTON ISD (MARTIN	.760000	5,170,610								
60	MARTIN HOSPITAL DIST	1.000000	6,803,430								
61	PERMIAN BASIN WATER	1.000000	6,803,430								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	375695	0	3322370	299250	3,023,120	2,819,060
				2	200185	0	1564211	302242	1,261,969	1,023,293
				3	138226	0	1045977	305265	740,712	522,283
				4	106392	0	793212	308317	484,895	297,309
				5	86733	0	642972	311401	331,571	176,780
				6	73432	0	543305	314515	228,790	106,071
				7	63229	0	465488	314515	150,973	60,864
				8	55525	0	407073	314515	92,558	32,447
				9	49481	0	361679	314515	47,164	14,378
				10	44534	0	325316	314515	10,801	2,863
				1193432	0	9471603	3099050	6372553	5055348	1882660

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 34.57 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 4,329,997 RI OIL VAL: 1,612,532
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 624,239 GAS VAL: 232,473
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,803,430 WI TOTAL: 4,958,430 RI TOTAL: 1,845,000

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
285,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 68.0 / 10.0
GAS: 425.0 D B: 1.000 De/Dt: 58.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 77,670
LAST YR GAS PROD: 78,574

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154919 - SALE RANCH E12A FULL WI DECIMAL = .772089 #WELLS: 1
RRC#, WELL#.....: 56055 - RRC DIST.: 08 FULL RI DECIMAL = .227911 DEPTH: 9400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	120,598	429,048	0	64.08	4.92	4.92	5966642
				2	57,562	235,551	0	65.10	4.97	4.97	2893238
				3	38,180	163,230	0	66.13	5.02	5.02	1949404
				4	28,611	125,036	0	67.17	5.08	5.08	1483801
				5	22,889	101,368	0	68.24	5.13	5.13	1205961
				6	19,077	85,252	0	69.32	5.18	5.18	1021024
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,358	73,562	0	69.32	5.18	5.18	875500
---	-----	-----	-----	8	14,315	64,694	0	69.32	5.18	5.18	766156
00	MARTIN COUNTY APPR D	1.000000	17,215,700	9	12,726	57,736	0	69.32	5.18	5.18	681111
01	MARTIN COUNTY	1.000000	17,215,700	10	11,453	51,962	0	69.32	5.18	5.18	612978
31	GRADY ISD	.240000	4,131,770	11	10,308	46,766	0	69.32	5.18	5.18	551697
32	STANTON ISD (MARTIN	.760000	13,083,940	12	9,277	42,089	0	69.32	5.18	5.18	496516
60	MARTIN HOSPITAL DIST	1.000000	17,215,700	13	8,349	37,880	0	69.32	5.18	5.18	446849
61	PERMIAN BASIN WATER	1.000000	17,215,700	14	7,514	34,092	0	69.32	5.18	5.18	402158
				=====	=====	=====					=====
				377,217	1,548,266	0					19,353,035

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1629815	0	7596457	840023	6,756,434	2100189
				2	903876	0	3797114	763581	3,033,533	920866
				3	632661	0	2582065	694095	1,887,970	549290
				4	490418	0	1974219	630932	1,343,287	368406
*** PARAMETERS ***				5	401500	0	1607461	573518	1,033,943	263126
				6	340959	0	1361983	521328	840,655	195565
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	294205	0	1169705	521329	648,376	147332
YRS FLAT:	FMVF: .02	8/8 RES:		8	258739	0	1024895	521329	503,566	113236
				9	230911	0	912022	521329	390,693	88392
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			10	207818	0	820796	521329	299,467	69782
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			11	187037	0	738734	521329	217,405	55092
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			12	168332	0	664848	521329	143,519	43492
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	151498	0	598347	521329	77,018	34336
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	136348	0	538506	521329	17,177	27106
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	6034117	0	25387152	8194109	17193043	12587333	4976210

800,022				\$/BBLRESV: 32.29	EQUIP VAL: 3,450		
				\$/BBLPROD: 0	WI OIL VAL: 9,403,615	RI OIL VAL: 3,717,576	
1				WI PAYOUT: 3.5	GAS VAL: 2,931,959	GAS VAL: 1,159,106	
10.0	5			RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 17,215,700	WI TOTAL: 12,339,020	RI TOTAL: 4,876,680	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 585.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 1,800.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 118,163
LAST YR GAS PROD: 193,609

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154926 - SALE RANCH E12E FULL WI DECIMAL = .772944 #WELLS: 1
RRC#, WELL#.....: 56068 - RRC DIST.: 08 FULL RI DECIMAL = .227056 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,006	53,607	0	69.32	5.18	5.18	.00	911190
---	-----	-----	-----	8	14,905	47,284	0	69.32	5.18	5.18	.00	798617
00	MARTIN COUNTY APPR D	1.000000	16,382,760	9	13,265	42,296	0	69.32	5.18	5.18	.00	710745
01	MARTIN COUNTY	1.000000	16,382,760	10	11,939	38,066	0	69.32	5.18	5.18	.00	639697
31	GRADY ISD	.240000	3,931,860	11	10,745	34,259	0	69.32	5.18	5.18	.00	575722
32	STANTON ISD (MARTIN	.760000	12,450,900	12	9,671	30,833	0	69.32	5.18	5.18	.00	518177
60	MARTIN HOSPITAL DIST	1.000000	16,382,760	13	8,704	27,750	0	69.32	5.18	5.18	.00	466365
61	PERMIAN BASIN WATER	1.000000	16,382,760	=====			=====	=====	=====			
					373,449	1,055,235	0					19,181,117

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1057993	0	6843325	504000	6,339,325	5,911,421	1882789
				2	625301	0	3557117	509040	3,048,077	2,471,594	858475
				3	448133	0	2448664	514130	1,934,534	1,364,059	518383
				4	351760	0	1883983	519271	1,364,712	836,759	349861
				5	290237	0	1540099	524463	1,015,636	541,496	250876
*** PARAMETERS ***				6	247774	0	1308614	529708	778,906	361,116	186990
				7	214634	0	1125824	529709	596,115	240,324	141116
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		8	189318	0	987935	529709	458,226	160,636	1086233
YRS FLAT:	FMVF: .02	8/8 RES:		9	169347	0	880092	529709	350,383	106,811	84883
				10	152411	0	792108	529709	262,399	69,556	67015
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			11	137168	0	712890	529709	183,181	42,223	52907
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			12	123451	0	641628	529709	111,919	22,433	41769
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	111107	0	577472	529709	47,763	8,325	32977
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				4118634	0	23299751	6808575	16491176	12136753	4576664

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 33.92	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 9,791,536
480,000				WI PAYOUT: 3.4	GAS VAL: 2,102,469
-----	-----	-----	-----	RI PAYOUT: 4.3	PRD VAL: 0
					=====
				8/8 VALUE: 16,382,760	WI TOTAL: 11,897,630
					RI TOTAL: 4,485,130

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 540.0 D B: 1.000 De/Dt: 62.0 / 10.0
GAS: 1,100.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 114,002
LAST YR GAS PROD: 168,666

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154935 - STRAIN RANCH 13-24-E FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56091 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9100
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	30,378,480	1	259,054	429,048	0	64.08	4.92	4.92	.00	12450135
01	MARTIN COUNTY	1.000000	30,378,480	2	118,048	235,551	0	65.10	4.97	4.97	.00	5763694
31	GRADY ISD	.630000	19,138,450	3	77,340	163,230	0	66.13	5.02	5.02	.00	3835871
32	STANTON ISD (MARTIN	.370000	11,240,040	4	57,616	125,036	0	67.17	5.08	5.08	.00	2902550
60	MARTIN HOSPITAL DIST	1.000000	30,378,480	5	45,936	101,368	0	68.24	5.13	5.13	.00	2351004
61	PERMIAN BASIN WATER	1.000000	30,378,480	6	38,201	85,252	0	69.32	5.18	5.18	.00	1986070
				7	32,698	73,562	0	69.32	5.18	5.18	.00	1699969
				8	28,584	64,694	0	69.32	5.18	5.18	.00	1486082
				9	25,393	57,736	0	69.32	5.18	5.18	.00	1320182
				10	22,840	51,962	0	69.32	5.18	5.18	.00	1187452
					=====	=====	=====					=====
					705,710	1,387,439	0					34,983,009

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1583187	0	14033322	1327223	12,706,099	11,848,437	4381157
2	878016	0	6641710	1327090	5,314,620	4,309,466	1818877
3	614561	0	4450432	1326958	3,123,474	2,202,392	1069098
4	476387	0	3378937	1326825	2,052,112	1,258,231	712021
5	390013	0	2741017	1326693	1,414,324	754,061	506658
6	331204	0	2317274	1326561	990,713	459,314	375730
7	285788	0	1985757	1326561	659,196	265,755	282441
8	251336	0	1737418	1326561	410,857	144,030	216767
9	224304	0	1544486	1326561	217,925	66,432	169034
10	201872	0	1389324	1326561	62,763	16,637	133379
	=====	=====	=====	=====	=====	=====	=====
	5236668	0	40219677	13267594	26952083	21324755	9665162

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 34.34 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 18,177,264 RI OIL VAL: 8,238,604
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 2,720,974 GAS VAL: 1,233,246
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 30,378,480 WI TOTAL: 20,906,630 RI TOTAL: 9,471,850

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,264,022			
-----	-----	-----	-----
1			
1.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,325.0 D B: 1.000 De/Dt: 68.0 / 10.0
GAS: 1,800.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 231,483
LAST YR GAS PROD: 217,408

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154922 - SALE RANCH E12C FULL WI DECIMAL = .771848 #WELLS: 1
RRC#, WELL#.....: 56118 - RRC DIST.: 08 FULL RI DECIMAL = .228152 DEPTH: 9400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	100,094	284,281	0	64.08	4.92	4.92	4950651
---	-----	-----	-----	2	49,213	162,213	0	65.10	4.97	4.97	2472821
00	MARTIN COUNTY APPR D	1.000000	14,457,140	3	32,916	113,996	0	66.13	5.02	5.02	1680109
01	MARTIN COUNTY	1.000000	14,457,140	4	24,768	87,967	0	67.17	5.08	5.08	1284098
31	GRADY ISD	.240000	3,469,720	5	19,860	71,643	0	68.24	5.13	5.13	1046044
32	STANTON ISD (MARTIN	.760000	10,987,430	6	16,582	60,440	0	69.32	5.18	5.18	887212
60	MARTIN HOSPITAL DIST	1.000000	14,457,140	7	14,232	52,271	0	69.32	5.18	5.18	761476
61	PERMIAN BASIN WATER	1.000000	14,457,140	8	12,469	46,047	0	69.32	5.18	5.18	667148
				9	11,093	41,151	0	69.32	5.18	5.18	593525
				10	9,984	37,036	0	69.32	5.18	5.18	534189
				11	8,986	33,332	0	69.32	5.18	5.18	480791
				12	8,087	29,999	0	69.32	5.18	5.18	432691
				13	7,278	26,999	0	69.32	5.18	5.18	389406
				14	6,550	24,299	0	69.32	5.18	5.18	350454
				=====	=====	=====					=====
				322,112	1,071,674	0					16,530,615

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1079555	0	6030206	420000	5,610,206	5,231,517
				2	622263	0	3095084	424200	2,670,884	2,165,739
				3	441698	0	2121807	428442	1,693,365	1,194,008
				4	344918	0	1629016	432726	1,196,290	733,493
*** PARAMETERS ***				5	283676	0	1329720	437053	892,667	475,935
				6	241650	0	1128862	441423	687,439	318,710
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	208988	0	970464	441424	529,040	213,282
YRS FLAT:	FMVF: .02	8/8 RES:		8	184104	0	851252	441424	409,828	143,669
				9	164529	0	758054	441424	316,630	96,522
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			10	148076	0	682265	441424	240,841	63,842
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			11	133267	0	614058	441424	172,634	39,792
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			12	119941	0	552632	441424	111,208	22,291
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	107947	0	497353	441424	55,929	9,748
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	97152	0	447606	441424	6,182	937
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	4177764	0	20708379	6115236	14593143	10709485	4039202

400,000	\$/BBLRESV: 33.70	EQUIP VAL: 3,450	
	\$/BBLPROD: 0	WI OIL VAL: 8,377,943	RI OIL VAL: 3,159,835
	WI PAYOUT: 3.4	GAS VAL: 2,117,342	GAS VAL: 798,579
	RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0
		=====	=====
8/8 VALUE:	14,457,140	WI TOTAL: 10,498,730	RI TOTAL: 3,958,410

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 470.0 D B: 1.000 De/Dt: 63.0 / 10.0
GAS: 1,150.0 D B: 1.000 De/Dt: 52.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 122,493
LAST YR GAS PROD: 181,105

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154937 - STRAIN RANCH 13B-24B-C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56122 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9100
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	119,175	167,775	0	64.08	4.92	4.92	.00	5727551
				2	65,426	110,519	0	65.10	4.97	4.97	.00	3194424
				3	45,337	82,549	0	66.13	5.02	5.02	.00	2248602
				4	34,728	65,915	0	67.17	5.08	5.08	.00	1749510
				5	28,156	54,871	0	68.24	5.13	5.13	.00	1441024
				6	23,677	47,002	0	69.32	5.18	5.18	.00	1230967
				7	20,430	41,111	0	69.32	5.18	5.18	.00	1062156
				8	17,967	36,531	0	69.32	5.18	5.18	.00	934104
00	MARTIN COUNTY APPR D	1.000000	16,304,900	9	16,033	32,871	0	69.32	5.18	5.18	.00	833556
01	MARTIN COUNTY	1.000000	16,304,900	10	14,430	29,584	0	69.32	5.18	5.18	.00	750216
31	GRADY ISD	.700000	11,413,430	11	12,987	26,626	0	69.32	5.18	5.18	.00	675194
32	STANTON ISD (MARTIN	.300000	4,891,470	12	11,688	23,963	0	69.32	5.18	5.18	.00	607659
60	MARTIN HOSPITAL DIST	1.000000	16,304,900	13	10,519	21,567	0	69.32	5.18	5.18	.00	546883
61	PERMIAN BASIN WATER	1.000000	16,304,900	14	9,467	19,410	0	69.32	5.18	5.18	.00	492189
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					430,020	760,294	0					21,494,035

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	619090	0	6346641	840023	5,506,618	5,134,921	1981401
	2	411960	0	3606384	763581	2,842,803	2,305,143	987632
	3	310797	0	2559399	694095	1,865,304	1,315,244	614828
	4	251136	0	2000646	630932	1,369,714	839,826	421583
*** PARAMETERS ***	5	211116	0	1652140	573518	1,078,622	575,078	305386
	6	182603	0	1413570	521328	892,242	413,661	229201
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	7	159716	0	1221872	521329	700,543	282,424	173791
YRS FLAT: FMVF: .02 8/8 RES:	8	141923	0	1076027	521329	554,698	194,455	134249
	9	127704	0	961260	521329	439,931	134,109	105203

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	10	114934	0	865150	521329	343,821	91,140	83057
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	11	103442	0	778636	521329	257,307	59,309	65571
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	93096	0	700755	521329	179,426	35,964	51765
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	83788	0	630671	521329	109,342	19,058	40867
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	75408	0	567597	521329	46,268	7,012	32262
		=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	2886713	0	24380748	8194109	16186639	11407344	5226796
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
800,022				\$/BBLRESV: 30.56		EQUIP VAL: 3,450				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 9,855,558		RI OIL VAL: 4,515,774		
1				WI PAYOUT: 3.7		GAS VAL: 1,323,628		GAS VAL: 606,481		
10.0 5				RI PAYOUT: 4.5		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 16,304,900		WI TOTAL: 11,182,640		RI TOTAL: 5,122,260		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 500.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 104,584
LAST YR GAS PROD: 103,126

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154938 - STRAIN RANCH 13B-24B-D FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56131 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9100
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	242,793	524,393	0	64.08	4.92	4.92	11668632
				2	119,376	287,899	0	65.10	4.97	4.97	5828533
				3	79,847	199,506	0	66.13	5.02	5.02	3960212
				4	60,082	152,822	0	67.17	5.08	5.08	3026781
				5	48,187	123,895	0	68.24	5.13	5.13	2466211
				6	40,230	104,198	0	69.32	5.18	5.18	2091558
				7	34,532	89,910	0	69.32	5.18	5.18	1795319
				8	30,250	79,075	0	69.32	5.18	5.18	1572698
00	MARTIN COUNTY APPR D	1.000000	31,545,300	9	26,914	70,571	0	69.32	5.18	5.18	1399259
01	MARTIN COUNTY	1.000000	31,545,300	10	24,223	63,514	0	69.32	5.18	5.18	1259354
31	GRADY ISD	.700000	22,081,710	11	21,801	57,163	0	69.32	5.18	5.18	1133434
32	STANTON ISD (MARTIN	.300000	9,463,590	12	19,621	51,447	0	69.32	5.18	5.18	1020096
60	MARTIN HOSPITAL DIST	1.000000	31,545,300	13	17,659	46,302	0	69.32	5.18	5.18	918091
61	PERMIAN BASIN WATER	1.000000	31,545,300	=====	=====	=====	=====	=====	=====	=====	=====
					765,515	1,850,695	0				38,140,178

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	1935010	0	13603642	1680023	11,923,619	11,118,775	4247011
2	1073144	0	6901677	1527141	5,374,536	4,358,050	1890070
3	751140	0	4711352	1388171	3,323,181	2,343,208	1131777
4	582252	0	3609033	1261847	2,347,186	1,439,153	760507
5	476686	0	2942897	1147019	1,795,878	957,490	543974
6	404809	0	2496367	1042641	1,453,726	673,976	404769
7	349300	0	2144619	1042641	1,101,978	444,263	305036
8	307206	0	1879904	1042641	837,263	293,511	234543
9	274168	0	1673427	1042641	630,786	192,289	183146
10	246752	0	1506106	1042641	463,465	122,855	144591
11	222078	0	1355512	1042641	312,871	72,117	114152
12	199872	0	1219968	1042641	177,327	35,543	90119
13	179883	0	1097974	1042641	55,333	9,644	71148
=====	=====	=====	=====	=====	=====	=====	=====
	7002300	0	45142478	15345329	29797149	22060874	10120843

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 31.81	EQUIP VAL: 7,246		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 18,266,101	RI OIL VAL: 8,379,919	
1,600,022				WI PAYOUT: 3.4	GAS VAL: 3,353,533	GAS VAL: 1,538,497	
-----	-----	-----	-----	RI PAYOUT: 4.3	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
10.0	5			8/8 VALUE: 31,545,300	WI TOTAL: 21,626,880	RI TOTAL: 9,918,420	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,140.0 D B: 1.000 De/Dt: 63.0 / 10.0
GAS: 2,200.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 206,551
LAST YR GAS PROD: 292,639

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154924 - SALE RANCH E12D FULL WI DECIMAL = .779446 #WELLS: 1
RRC#, WELL#.....: 56180 - RRC DIST.: 08 FULL RI DECIMAL = .220554 DEPTH: 9200
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	21,193,670	1	157,667	339,899	0	64.08	4.92	4.92	.00	7874978
01	MARTIN COUNTY	1.000000	21,193,670	2	75,256	186,607	0	65.10	4.97	4.97	.00	3818635
31	GRADY ISD	.240000	5,086,480	3	49,915	129,313	0	66.13	5.02	5.02	.00	2572857
32	STANTON ISD (MARTIN	.760000	16,107,190	4	37,406	99,055	0	67.17	5.08	5.08	.00	1958406
60	MARTIN HOSPITAL DIST	1.000000	21,193,670	5	29,924	80,307	0	68.24	5.13	5.13	.00	1591639
61	PERMIAN BASIN WATER	1.000000	21,193,670	6	24,944	67,538	0	69.32	5.18	5.18	.00	1347754
				7	21,384	58,276	0	69.32	5.18	5.18	.00	1155403
				8	18,716	51,252	0	69.32	5.18	5.18	.00	1011248
				9	16,640	45,740	0	69.32	5.18	5.18	.00	899079
				10	14,976	41,166	0	69.32	5.18	5.18	.00	809171
				11	13,478	37,049	0	69.32	5.18	5.18	.00	728232
				12	12,130	33,344	0	69.32	5.18	5.18	.00	655398
				13	10,917	30,010	0	69.32	5.18	5.18	.00	589859
				14	9,825	27,009	0	69.32	5.18	5.18	.00	530857
				15	8,843	24,308	0	69.32	5.18	5.18	.00	477798
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					502,021	1,250,873	0					26,021,314

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1303470	0	9178448	840023	8,338,425	7,775,581	2432471
2	722887	0	4541522	763581	3,777,941	3,063,419	1055784
3	505978	0	3078835	694095	2,384,740	1,681,504	627844
4	392217	0	2350623	630932	1,719,691	1,054,411	420480
5	321112	0	1912751	573518	1,339,233	714,026	300132
6	272687	0	1620441	521328	1,099,113	509,571	223040
7	235291	0	1390694	521329	869,365	350,484	167913
8	206931	0	1218179	521329	696,850	244,288	129017
9	184677	0	1083756	521329	562,427	171,450	100687
10	166209	0	975380	521329	454,051	120,360	79489
11	149586	0	877818	521329	356,489	82,170	62753
12	134627	0	790025	521329	268,696	53,857	49540
13	121166	0	711025	521329	189,696	33,062	39112
14	109050	0	639907	521329	118,578	17,971	30876
15	98144	0	575942	521329	54,613	7,197	24377
-----	-----	-----	-----	-----	-----	-----	-----
800,022	4924032	0	30945346	8715438	22229908	15879351	5743515

1 \$/BBLRESV: 33.44 EQUIP VAL: 3,286
10.0 5 \$/BBLPROD: 0 WI OIL VAL: 13,085,561 RI OIL VAL: 4,733,009
WI PAYOUT: 3.6 GAS VAL: 2,476,188 GAS VAL: 895,630
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 764.8 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 1,426.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 126,351
LAST YR GAS PROD: 153,454

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154921 - SALE RANCH E12B FULL WI DECIMAL = .779022 #WELLS: 1
RRC#, WELL#.....: 56195 - RRC DIST.: 08 FULL RI DECIMAL = .220978 DEPTH: 9400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	22,286	62,566	0	69.32	5.18	5.18	.00	1203484
---	-----	-----	-----	8 <td>19,508<td>55,025<td>0<td>69.32<td>5.18<td>5.18<td>.00<td>1053467</td></td></td></td></td></td></td></td>	19,508 <td>55,025<td>0<td>69.32<td>5.18<td>5.18<td>.00<td>1053467</td></td></td></td></td></td></td>	55,025 <td>0<td>69.32<td>5.18<td>5.18<td>.00<td>1053467</td></td></td></td></td></td>	0 <td>69.32<td>5.18<td>5.18<td>.00<td>1053467</td></td></td></td></td>	69.32 <td>5.18<td>5.18<td>.00<td>1053467</td></td></td></td>	5.18 <td>5.18<td>.00<td>1053467</td></td></td>	5.18 <td>.00<td>1053467</td></td>	.00 <td>1053467</td>	1053467
00	MARTIN COUNTY APPR D	1.000000	22,395,190	9	17,342	49,108	0	69.32	5.18	5.18	.00	936499
01	MARTIN COUNTY	1.000000	22,395,190	10	15,608	44,197	0	69.32	5.18	5.18	.00	842860
31	GRADY ISD	.240000	5,374,840	11	14,047	39,777	0	69.32	5.18	5.18	.00	758563
32	STANTON ISD (MARTIN	.760000	17,020,350	12	12,642	35,799	0	69.32	5.18	5.18	.00	682691
60	MARTIN HOSPITAL DIST	1.000000	22,395,190	13	11,378	32,219	0	69.32	5.18	5.18	.00	614433
61	PERMIAN BASIN WATER	1.000000	22,395,190	14	10,240	28,997	0	69.32	5.18	5.18	.00	552978
				15	9,216	26,097	0	69.32	5.18	5.18	.00	497681
				16	8,294	23,487	0	69.32	5.18	5.18	.00	447891
					=====	=====	=====					=====
					531,467	1,366,458	0					27,550,860

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1398684	0	9600695	840023	8,760,672	2550654
				2	775691	0	4752962	763581	3,989,381	1107665
				3	542941	0	3222686	694095	2,528,591	658800
				4	420873	0	2460628	630932	1,829,696	441245
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		5	344560	0	2002422	573518	1,428,904	314978
YRS FLAT:	FMVF: .02	8/8 RES:		6	292602	0	1696271	521328	1,174,943	234054
				7	252475	0	1455959	521329	934,630	176226
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			8	222044	0	1275511	521329	754,182	135423
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			9	198167	0	1134666	521329	613,337	105676
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	178350	0	1021210	521329	499,881	83430
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	160513	0	919076	521329	397,747	65865
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	144461	0	827152	521329	305,823	51996
				13	130014	0	744447	521329	223,118	41051
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	117013	0	669991	521329	148,662	32407
-----	-----	-----	-----	15	105310	0	602991	521329	81,662	25585
800,022				16	94778	0	542669	521329	21,340	20198
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
1					5378476	0	32929336	9236767	23692569	6045253
10.0	5									

\$/BBLRESV: 33.28 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 13,777,999 RI OIL VAL: 4,956,701
WI PAYOUT: 3.7 GAS VAL: 2,689,726 GAS VAL: 967,641
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 797.0 D B: 1.000 De/Dt: 65.0 / 10.0 8/8 VALUE: 22,395,190 WI TOTAL: 16,470,850 RI TOTAL: 5,924,340
GAS: 1,531.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 131,957
LAST YR GAS PROD: 162,137

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154990 - SALE RANCH 20N FULL WI DECIMAL = .839787 #WELLS: 1
RRC#, WELL#.....: 56207 - RRC DIST.: 08 FULL RI DECIMAL = .160213 DEPTH: 8000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	12,682,990	1	107,521	154,930	0	64.08	4.92	4.92	.00	5786087
01	MARTIN COUNTY	1.000000	12,682,990	2	49,770	85,057	0	65.10	4.97	4.97	.00	2720933
32	STANTON ISD (MARTIN	1.000000	12,682,990	3	32,741	58,942	0	66.13	5.02	5.02	.00	1818275
60	MARTIN HOSPITAL DIST	1.000000	12,682,990	4	24,436	45,147	0	67.17	5.08	5.08	.00	1378398
61	PERMIAN BASIN WATER	1.000000	12,682,990	5	19,505	36,602	0	68.24	5.13	5.13	.00	1117774
				6	16,232	30,781	0	69.32	5.18	5.18	.00	944930
				7	13,902	26,561	0	69.32	5.18	5.18	.00	809292
				8	12,156	23,359	0	69.32	5.18	5.18	.00	707650
				9	10,800	20,846	0	69.32	5.18	5.18	.00	628712
				10	9,717	18,761	0	69.32	5.18	5.18	.00	565666
				11	8,745	16,885	0	69.32	5.18	5.18	.00	509082
					=====	=====	=====					=====
					305,525	517,871	0					16,986,799

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	640132	0	6426219	504000	5,922,219	5,522,469	1148242
				2	355006	0	3075939	509040	2,566,899	2,081,422	482114
				3	248484	0	2066759	514130	1,552,629	1,094,774	284154
				4	192602	0	1571000	519271	1,051,729	644,857	189468
				5	157685	0	1275459	524463	750,996	400,401	134934
				6	133900	0	1078830	529708	549,122	254,583	100116
				7	115543	0	924835	529709	395,126	159,295	75286
				8	101614	0	809264	529709	279,555	98,001	57787
				9	90682	0	719394	529709	189,685	57,823	45061
				10	81612	0	647278	529709	117,569	31,165	35565
				11	73451	0	582533	529709	52,824	12,176	28077
					=====	=====	=====	=====	=====	=====	=====
					2190711	0	19177510	5749157	13428353	10356966	2580804

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
480,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 540.0 D B: 1.000 De/Dt: 67.0 / 10.0
GAS: 650.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 73,492
LAST YR GAS PROD: 67,816

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155026 - UNIVERSITY 7-14F FULL WI DECIMAL = .816134 #WELLS: 1
RRC#, WELL#.....: 56256 - RRC DIST.: 08 FULL RI DECIMAL = .183866 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110770 EOR.....:
ALT RRC#: 56256 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,628	37,055	0	69.32	5.15	5.15	.00	1336740
---	-----	-----	-----	8	20,602	32,432	0	69.32	5.15	5.15	.00	1165546
00	MARTIN COUNTY APPR D	1.000000	25,686,120	9	18,263	28,835	0	69.32	5.15	5.15	.00	1033218
01	MARTIN COUNTY	1.000000	25,686,120	10	16,402	25,952	0	69.32	5.15	5.15	.00	927933
30	KLONDIKE ISD-MARTIN	1.000000	25,686,120	11	14,762	23,357	0	69.32	5.15	5.15	.00	835151
60	MARTIN HOSPITAL DIST	1.000000	25,686,120	12	13,286	21,021	0	69.32	5.15	5.15	.00	751648
61	PERMIAN BASIN WATER	1.000000	25,686,120	13	11,957	18,919	0	69.32	5.15	5.15	.00	676460
				14	10,761	17,027	0	69.32	5.15	5.15	.00	608797
				15	9,685	15,324	0	69.32	5.15	5.15	.00	547923
				16	8,717	13,792	0	69.32	5.15	5.15	.00	493159
					=====	=====	=====					=====
					622,285	883,609	0					33,687,354

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1087920	0	12754947	840023	11,914,924	2691337
				2	525661	0	5317697	763581	4,554,116	984256
				3	352191	0	3454926	694095	2,760,831	560939
				4	266572	0	2584734	630932	1,953,802	368121
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		5	215387	0	2079208	573518	1,505,690	259754
YRS FLAT:	FMVF: .02	8/8 RES:		6	181649	0	1748647	521328	1,227,319	191630
				7	155746	0	1492486	521329	971,157	143474
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.76			8	136315	0	1301861	521329	780,532	109777
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.76			9	121196	0	1154414	521329	633,085	85391
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	109079	0	1037012	521329	515,683	67287
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	98172	0	933323	521329	411,994	53122
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	88353	0	840001	521329	318,672	41938
				13	79518	0	755978	521329	234,649	33109
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	71566	0	680363	521329	159,034	26137
-----	-----	-----	-----	15	64408	0	612331	521329	91,002	20634
800,022				16	57969	0	551128	521329	29,799	16292
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
1					3611702	0	37299056	9236767	28062289	5653198
10.0	5									

\$/BBLRESV: 35.82 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 18,192,429 RI OIL VAL: 5,003,677
WI PAYOUT: 3.5 GAS VAL: 1,950,435 GAS VAL: 536,451
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,325.0 D B: 1.000 De/Dt: 75.0 / 10.0 8/8 VALUE: 25,686,120 WI TOTAL: 20,145,990 RI TOTAL: 5,540,130
GAS: 1,325.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 64,301
LAST YR GAS PROD: 51,458

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154917 - MARYRUTH-BRISTOW 47K FULL WI DECIMAL = .793117 #WELLS: 1
RRC#, WELL#.....: 56278 - RRC DIST.: 08 FULL RI DECIMAL = .206883 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,894,530	1	111,189	92,081	0	64.08	4.92	4.92	.00	5650952
01	MARTIN COUNTY	1.000000	11,894,530	2	46,602	41,291	0	65.10	4.97	4.97	.00	2406151
32	STANTON ISD (MARTIN	1.000000	11,894,530	3	29,934	26,942	0	66.13	5.02	5.02	.00	1570003
60	MARTIN HOSPITAL DIST	1.000000	11,894,530	4	22,093	20,032	0	67.17	5.08	5.08	.00	1176975
61	PERMIAN BASIN WATER	1.000000	11,894,530	5	17,520	15,952	0	68.24	5.13	5.13	.00	948223
				6	14,517	13,256	0	69.32	5.18	5.18	.00	798128
				7	12,396	11,341	0	69.32	5.18	5.18	.00	681518
				8	10,817	9,909	0	69.32	5.18	5.18	.00	594706
				9	9,592	8,799	0	69.32	5.18	5.18	.00	527357
				10	8,620	7,914	0	69.32	5.18	5.18	.00	473918
				11	7,758	7,123	0	69.32	5.18	5.18	.00	426526
					=====	=====	=====					=====
					291,038	254,640	0					15,254,457

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	359313	0	6010265	420000	5,590,265	5,212,922	1468354
2	162761	0	2568912	424200	2,144,712	1,739,083	550531
3	107268	0	1677271	428442	1,248,829	880,561	315302
4	80710	0	1257685	432726	824,959	505,815	207393
5	64904	0	1013127	437053	576,074	307,139	146547
6	54460	0	852588	441423	411,165	190,624	108180
7	46593	0	728111	441424	286,687	115,578	81042
8	40710	0	635416	441424	193,992	68,006	62038
9	36149	0	563506	441424	122,082	37,216	48261
10	32513	0	506431	441424	65,007	17,232	38047
11	29264	0	455790	441424	14,366	3,311	30036
	=====	=====	=====	=====	=====	=====	=====
	1014645	0	16269102	4790964	11478138	9077487	3055731

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 36.14	EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 8,341,124	RI OIL VAL: 2,807,851			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 2.9	GAS VAL: 554,804	GAS VAL: 186,763			
		RI PAYOUT: 4.0	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
400,000				8/8 VALUE: 11,894,530	WI TOTAL: 8,899,920	RI TOTAL: 2,994,610	
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 630.0 D B: 1.000 De/Dt: 73.0 / 10.0
GAS: 480.0 D B: 1.000 De/Dt: 69.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 126,843
LAST YR GAS PROD: 82,843

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154989 - SALE RANCH 20M FULL WI DECIMAL = .839810 #WELLS: 1
RRC#, WELL#.....: 56298 - RRC DIST.: 08 FULL RI DECIMAL = .160190 DEPTH: 8500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	191,677	293,148	0	64.08	4.92	4.92	10315102
				2	94,242	165,158	0	65.10	4.97	4.97	5152364
				3	63,036	115,521	0	66.13	5.02	5.02	3500807
				4	47,430	88,922	0	67.17	5.08	5.08	2675528
				5	38,040	72,306	0	68.24	5.13	5.13	2180020
				6	31,760	60,933	0	69.32	5.18	5.18	1848928
				7	27,261	52,657	0	69.32	5.18	5.18	1587016
				8	23,880	46,361	0	69.32	5.18	5.18	1390189
00	MARTIN COUNTY APPR D	1.000000	25,916,420	9	21,247	41,411	0	69.32	5.18	5.18	1236907
01	MARTIN COUNTY	1.000000	25,916,420	10	19,122	37,270	0	69.32	5.18	5.18	1113199
32	STANTON ISD (MARTIN	1.000000	25,916,420	11	17,210	33,543	0	69.32	5.18	5.18	1001891
60	MARTIN HOSPITAL DIST	1.000000	25,916,420	12	15,489	30,189	0	69.32	5.18	5.18	901702
61	PERMIAN BASIN WATER	1.000000	25,916,420	13	13,940	27,170	0	69.32	5.18	5.18	811526
				14	12,546	24,453	0	69.32	5.18	5.18	730373
				15	11,291	22,008	0	69.32	5.18	5.18	657313
				16	10,162	19,807	0	69.32	5.18	5.18	591587
				17	9,146	17,826	0	69.32	5.18	5.18	532440
				18	8,231	16,043	0	69.32	5.18	5.18	479173
				=====	=====	=====					=====
					655,710	1,164,726	0				36,706,065

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***				1	1211248	0	11526350	840023	10,686,327	2059187
				2	689346	0	5841710	763581	5,078,129	915459
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		3	487019	0	3987826	694095	3,293,731	548185
YRS FLAT:	FMVF: .02	8/8 RES:		4	379362	0	3054890	630932	2,423,958	368370
				5	311511	0	2491531	573518	1,918,013	263540
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			6	265072	0	2114000	521328	1,592,672	196146
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			7	229069	0	1816085	521329	1,294,756	147813
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	201680	0	1591869	521329	1,070,540	113650
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	180147	0	1417054	521329	895,725	88747
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	162133	0	1275332	521329	754,003	70062
				11	145919	0	1147810	521329	626,481	55313
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	131329	0	1033031	521329	511,702	43667
-----	-----	-----	-----	13	118195	0	929721	521329	408,392	34475
800,022				14	106376	0	836749	521329	315,420	27216
-----	-----	-----	-----	15	95740	0	753053	521329	231,724	21486
1				16	86165	0	677752	521329	156,423	16963
10.0 5				17	77547	0	609987	521329	88,658	13393
				18	69791	0	548964	521329	27,635	10572
				=====	=====	=====	=====	=====	=====	=====
					4947649	0	41653714	10279425	31374289	4994244

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 900.0 D B: 1.000 De/Dt: 63.0 / 10.0 \$/BBLRESV: 33.64 EQUIP VAL: 2,839
GAS: 1,200.0 D B: 1.000 De/Dt: 53.0 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 18,522,564 RI OIL VAL: 4,313,003
PRD: M B: De/Dt: / WI PAYOUT: 3.8 GAS VAL: 2,496,667 GAS VAL: 581,352
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
=====

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 25,916,420 WI TOTAL: 21,022,070 RI TOTAL: 4,894,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 89,748
LAST YR GAS PROD: 92,704

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155022 - UNIVERSITY 7-14B FULL WI DECIMAL = .815786 #WELLS: 1
RRC#, WELL#.....: 56315 - RRC DIST.: 08 FULL RI DECIMAL = .184214 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110766 EOR.....:
ALT RRC#: 56315 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	252,556	223,266	0	64.08	4.89	4.89	13202508
				2	102,105	106,570	0	65.10	4.94	4.94	5422559
				3	65,082	70,685	0	66.13	5.00	5.00	3511039
				4	47,874	52,972	0	67.17	5.05	5.05	2623320
				5	37,889	42,377	0	68.24	5.10	5.10	2109252
				6	31,357	35,323	0	69.32	5.15	5.15	1773247
				7	26,748	30,286	0	69.32	5.15	5.15	1512607
				8	23,324	26,508	0	69.32	5.15	5.15	1318979
00	MARTIN COUNTY APPR D	1.000000	28,745,050	9	20,676	23,567	0	69.32	5.15	5.15	1169234
01	MARTIN COUNTY	1.000000	28,745,050	10	18,570	21,210	0	69.32	5.15	5.15	1050139
30	KLONDIKE ISD-MARTIN	1.000000	28,745,050	11	16,713	19,089	0	69.32	5.15	5.15	945125
60	MARTIN HOSPITAL DIST	1.000000	28,745,050	12	15,042	17,180	0	69.32	5.15	5.15	850629
61	PERMIAN BASIN WATER	1.000000	28,745,050	13	13,538	15,462	0	69.32	5.15	5.15	765578
				14	12,184	13,916	0	69.32	5.15	5.15	689009
				15	10,966	12,524	0	69.32	5.15	5.15	620130
				16	9,869	11,272	0	69.32	5.15	5.15	558095
				17	8,882	10,145	0	69.32	5.15	5.15	502280
				=====	=====	=====					=====
					713,375	732,352	0				38,623,730

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	890651	0	14093159	840023	13,253,136	2980603
				2	429475	0	5852034	763581	5,088,453	1085671
				3	288319	0	3799358	694095	3,105,263	618292
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		4	218230	0	2841550	630932	2,210,618	405635
YRS FLAT:	FMVF: .02	8/8 RES:		5	176310	0	2285562	573518	1,712,044	286197
				6	148402	0	1921649	521328	1,400,321	211077
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.77			7	127241	0	1639848	521329	1,118,519	158005
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.77			8	111368	0	1430347	521329	909,018	120892
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	99012	0	1268246	521329	746,917	94029
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	89110	0	1139249	521329	617,920	74092
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	80199	0	1025324	521329	503,995	58493
				12	72178	0	922807	521329	401,478	46179
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	64960	0	830538	521329	309,209	36459
-----	-----	-----	-----	14	58465	0	747474	521329	226,145	28782
800,022				15	52617	0	672747	521329	151,418	22723
-----	-----	-----	-----	16	47357	0	605452	521329	84,123	17939
1				17	42622	0	544902	521329	23,573	14163
10.0 5				=====	=====	=====	=====	=====	=====	=====
					2996516	0	41620246	9758096	31862150	6259231

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,500.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 1,083.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 62,288
LAST YR GAS PROD: 44,774

REMARKS1:
REMARKS2:
MC1:
MC2:

EQUIP VAL: 2,980
WI OIL VAL: 20,980,340 RI OIL VAL: 5,692,413
GAS VAL: 1,627,689 GAS VAL: 441,627
PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,745,050 WI TOTAL: 22,611,010 RI TOTAL: 6,134,040

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155024 - UNIVERSITY 7-14D FULL WI DECIMAL = .815796 #WELLS: 1
RRC#, WELL#.....: 56316 - RRC DIST.: 08 FULL RI DECIMAL = .184204 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 182,445	190,762	0	64.08	4.89	4.89	.00	9537533
ALT JOB#:	2 59,418	77,121	0	65.10	4.94	4.94	.00	3155590
ALT LSE#:	3 36,520	49,157	0	66.13	5.00	5.00	.00	1970202
ALT RRC#:	4 26,438	36,158	0	67.17	5.05	5.05	.00	1448724
	5 20,733	28,615	0	68.24	5.10	5.10	.00	1154204
	6 17,059	23,683	0	69.32	5.15	5.15	.00	964703
	7 14,491	20,202	0	69.32	5.15	5.15	.00	819480
	8 12,600	17,616	0	69.32	5.15	5.15	.00	712542
00 MARTIN COUNTY APPR D	9 11,141	15,616	0	69.32	5.15	5.15	.00	630034
01 MARTIN COUNTY	10 9,987	14,025	0	69.32	5.15	5.15	.00	564775
30 KLONDIKE ISD-MARTIN	11 8,988	12,623	0	69.32	5.15	5.15	.00	508280
60 MARTIN HOSPITAL DIST	=====	=====	=====					=====
61 PERMIAN BASIN WATER	399,820	485,578	0					21,466,067

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 760996	0	10298529	840023	9,458,506	8,820,057	2177921
	2 310800	0	3466390	763581	2,702,809	2,191,627	643043
	3 200510	0	2170712	694095	1,476,617	1,041,178	353229
	4 148963	0	1597687	630932	966,755	592,756	228057
	5 119054	0	1273258	573518	699,740	373,073	159426
	6 99501	0	1064204	521328	542,876	251,688	116887
	7 84876	0	904356	521329	383,027	154,417	87133
	8 74011	0	786553	521329	265,224	92,977	66475
	9 65608	0	695642	521329	174,313	53,137	51572
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	10 58924	0	623699	521329	102,370	27,136	40560
YRS FLAT: FMVF: .02 8/8 RES:	11 53034	0	561314	521329	39,985	9,217	32020
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.77	1976277	0	23442344	6630122	16812222	13607263	3956323
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.77							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 37.44	EQUIP VAL:	3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	12,210,914	RI OIL VAL:	3,550,333		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 2.8	GAS VAL:	1,124,190	GAS VAL:	326,859		
		RI PAYOUT: 3.8	PRD VAL:	0	PRD VAL:	0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	17,216,290	WI TOTAL:	13,339,100	RI TOTAL:	3,877,190
800,022									

1									
10.0	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,500.0 D B: 1.000 De/Dt: 85.0 / 10.0
GAS: 1,133.0 D B: 1.000 De/Dt: 75.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 63,942
LAST YR GAS PROD: 47,065

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154916 - MARYRUTH-BRISTOW 47J FULL WI DECIMAL = .793038 #WELLS: 1
RRC#, WELL#.....: 56326 - RRC DIST.: 08 FULL RI DECIMAL = .206962 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	13,300,910	1	124,499	115,517	0	64.08	4.92	4.92	.00	6326775
01	MARTIN COUNTY	1.000000	13,300,910	2	53,102	54,305	0	65.10	4.97	4.97	.00	2741485
32	STANTON ISD (MARTIN	1.000000	13,300,910	3	34,241	35,869	0	66.13	5.02	5.02	.00	1795721
60	MARTIN HOSPITAL DIST	1.000000	13,300,910	4	25,319	26,825	0	67.17	5.08	5.08	.00	1348702
61	PERMIAN BASIN WATER	1.000000	13,300,910	5	20,098	21,436	0	68.24	5.13	5.13	.00	1087642
				6	16,666	17,854	0	69.32	5.18	5.18	.00	916187
				7	14,235	15,299	0	69.32	5.18	5.18	.00	782546
				8	12,426	13,385	0	69.32	5.18	5.18	.00	683099
				9	11,026	11,895	0	69.32	5.18	5.18	.00	606137
				10	9,906	10,704	0	69.32	5.18	5.18	.00	544566
					=====	=====	=====					=====
					321,518	323,089	0					16,832,860

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	450718	0	6777493	525023	6,252,470	5,830,428	1656590
				2	214038	0	2955523	530273	2,425,250	1,966,562	633687
				3	142796	0	1938517	535575	1,402,942	989,228	364588
				4	108068	0	1456770	540931	915,839	561,537	240338
				5	87208	0	1174850	546341	628,509	335,096	170022
				6	73343	0	989530	551804	437,726	202,938	125617
				7	62847	0	845393	551804	293,589	118,361	94140
				8	54985	0	738084	551804	186,280	65,302	72096
				9	48864	0	655001	551804	103,197	31,459	56124
				10	43971	0	588537	551804	36,733	9,737	44236
					=====	=====	=====	=====	=====	=====	=====
					1286838	0	18119698	5437163	12682535	10110648	3457438

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	\$/BBLRESV: 36.10	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	\$/BBLPROD: 0	WI OIL VAL: 9,204,748
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 2.9	RI OIL VAL: 3,147,656
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 3.9	GAS VAL: 703,677
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 13,300,910	WI TOTAL: 9,912,620
			RI TOTAL: 3,388,290

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
500,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 690.0 D B: 1.000 De/Dt: 72.0 / 10.0
GAS: 570.0 D B: 1.000 De/Dt: 66.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 130,402
LAST YR GAS PROD: 85,745

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155023 - UNIVERSITY 7-14C FULL WI DECIMAL = .816141 #WELLS: 1
RRC#, WELL#.....: 56338 - RRC DIST.: 08 FULL RI DECIMAL = .183859 DEPTH: 8900
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110767 EOR.....:
ALT RRC#: 56338 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,387,460	1	119,923	112,863	0	64.08	4.91	4.91	.00	6271771
01	MARTIN COUNTY	1.000000	11,387,460	2	46,674	49,788	0	65.10	4.96	4.96	.00	2479826
30	KLONDIKE ISD-MARTIN	1.000000	11,387,460	3	29,527	32,358	0	66.13	5.01	5.01	.00	1593614
60	MARTIN HOSPITAL DIST	1.000000	11,387,460	4	21,643	24,015	0	67.17	5.07	5.07	.00	1186473
61	PERMIAN BASIN WATER	1.000000	11,387,460	5	17,094	19,102	0	68.24	5.12	5.12	.00	952024
				6	14,130	15,863	0	69.32	5.17	5.17	.00	799403
				7	12,043	13,562	0	69.32	5.17	5.17	.00	681331
				8	10,493	11,849	0	69.32	5.17	5.17	.00	593640
				9	9,298	10,517	0	69.32	5.17	5.17	.00	526033
				10	8,346	9,455	0	69.32	5.17	5.17	.00	472174
					=====	=====	=====					=====
					289,171	299,372	0					15,556,289

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	452271	0	6724042	840023	5,884,019	5,486,847	1418729
				2	201545	0	2681371	755097	1,926,274	1,561,957	496274
				3	132308	0	1725922	678757	1,047,165	738,367	280206
				4	99370	0	1285843	610134	675,709	414,303	183123
				5	79820	0	1031844	548450	483,394	257,726	128903
				6	66933	0	866336	493002	373,334	173,085	94935
				7	57224	0	738555	493002	245,553	98,995	70995
				8	49996	0	643636	493002	150,634	52,806	54271
				9	44376	0	570409	493002	77,407	23,597	42190
				10	39895	0	512069	493002	19,067	5,054	33224
					=====	=====	=====	=====	=====	=====	=====
					1223738	0	16780027	5897471	10882556	8812737	2802850

*** PARAMETERS ***
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.79 \$/BBLRESV: 33.93 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.79 \$/BBLPROD: 0 WI OIL VAL: 8,006,632 RI OIL VAL: 2,546,472
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.8 GAS VAL: 629,841 GAS VAL: 200,318
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,387,460 WI TOTAL: 8,640,670 RI TOTAL: 2,746,790

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
800,022			
-----	-----	-----	-----
1			
11.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 750.0 D B: 1.000 De/Dt: 77.0 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 70.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 21,201
LAST YR GAS PROD: 13,977

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 9056339 - WELL=BLAGRAVE K 31-43(PIONEER)  FULL WI DECIMAL = .750242                                #WELLS:      2
RRC#, WELL#.....:   56339 -          RRC DIST.: 08          FULL RI DECIMAL = .249758                                DEPTH: 9000
```

OPERATOR#	ASCN#	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#	.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME	...	--	-----	-----	----	----	----	----	-----
OPERATOR#	ASCN#	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OPERATOR NAME	.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME	...	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	113,163	218,118	0	65.10	5.21	5.21	.00	5526966
ALT JOB#:	UNIT.....: X	3	75,059	154,766	0	66.13	5.27	5.27	.00	3723940
ALT LSE#:	EOR.....:	4	56,248	120,044	0	67.17	5.32	5.32	.00	2834548
ALT RRC#:	GRAPH.....: X	5	44,999	98,084	0	68.24	5.37	5.37	.00	2303792

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	32,160	71,835	0	69.32	5.43	5.43	.00	1672538
---	-----	-----	-----	8	28,148	63,363	0	69.32	5.43	5.43	.00	1463887
00	MARTIN COUNTY APPR D	1.000000	31,285,860	9	25,027	56,680	0	69.32	5.43	5.43	.00	1301574
01	MARTIN COUNTY	1.000000	31,285,860	10	22,524	51,012	0	69.32	5.43	5.43	.00	1171401
33	SANDS ISD (MARTIN CO	1.000000	31,285,860	11	20,272	45,911	0	69.32	5.43	5.43	.00	1054281
60	MARTIN HOSPITAL DIST	1.000000	31,285,860	12	18,245	41,320	0	69.32	5.43	5.43	.00	948864
61	PERMIAN BASIN WATER	1.000000	31,285,860	13	16,421	37,188	0	69.32	5.43	5.43	.00	854003
				14	14,779	33,469	0	69.32	5.43	5.43	.00	768608
					=====	=====	=====					=====
					741.633	1.447.520	0					36.972.817

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1440412	0	12838105	840000	11,998,105	11,188,233	4002843
				2	852571	0	6379537	848400	5,531,137	4,485,033	17448253
				3	611910	0	4335850	856884	3,478,966	2,453,054	1040229
				4	479130	0	3313678	865452	2,448,226	1,501,104	697369
*** PARAMETERS ***				5	395161	0	2698953	874107	1,824,846	972,934	498239
				6	337833	0	2288555	882849	1,405,706	651,714	370596
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	292642	0	1965180	882849	1,082,331	436,341	279154
YRS FLAT:	FMVF: .02	8/8 RES:		8	258129	0	1722016	882849	839,167	294,178	214567
				9	230904	0	1532478	882849	649,629	198,032	167503
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 6.08		10	207813	0	1379214	882849	496,365	131,576	132238
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 6.08		11	187033	0	1241314	882849	358,465	82,626	104400
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		12	168330	0	1117194	882849	234,345	46,972	82421
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		13	151497	0	1005500	882849	122,651	21,377	65072
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		14	136346	0	904954	882849	22,105	3,350	51371
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		5749711	0	42722528	12230484	30492044	22466524	9450827

800,000				\$/BBLRESV:	34.24	EQUIP VAL:	6,901		
				\$/BBLPROD:	0	WI OIL VAL:	19,054,054	RI OIL VAL:	8,015,328
				WI PAYOUT:	3.4	GAS VAL:	2,963,118	GAS VAL:	1,246,473
				RI PAYOUT:	4.4	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	31,285,870	WI TOTAL:	22,024,070	RI TOTAL:	9,261,800

```

ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      1,150.0 D  B: 1.000  De/Dt: 65.0 / 10.0
GAS:      1,474.0 D  B: 1.000  De/Dt: 50.0 / 10.0
PRD:              M  B:         De/Dt:      /

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PROD WELLS:      2  EQ SCH#: 51  VAL:      14,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

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LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 157,041
LAST YR GAS PROD: 151,104

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154871 - BLAGRAVE L 31-43 FULL WI DECIMAL = .750632 #WELLS: 1
RRC#, WELL#.....: 56341 - RRC DIST.: 08 FULL RI DECIMAL = .249368 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,657,320	1	104,732	172,138	0	64.08	5.15	5.15	.00	5037661
01	MARTIN COUNTY	1.000000	10,657,320	2	40,758	82,164	0	65.10	5.21	5.21	.00	1991686
33	SANDS ISD (MARTIN CO	1.000000	10,657,320	3	25,786	54,498	0	66.13	5.27	5.27	.00	1279999
60	MARTIN HOSPITAL DIST	1.000000	10,657,320	4	18,900	40,839	0	67.17	5.32	5.32	.00	952937
61	PERMIAN BASIN WATER	1.000000	10,657,320	5	14,932	32,672	0	68.24	5.37	5.37	.00	764864
				6	12,339	27,233	0	69.32	5.43	5.43	.00	642045
				7	10,516	23,351	0	69.32	5.43	5.43	.00	547188
				8	9,165	20,437	0	69.32	5.43	5.43	.00	476890
				9	8,118	18,169	0	69.32	5.43	5.43	.00	422411
				10	7,287	16,352	0	69.32	5.43	5.43	.00	379170
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					252,533	487,853	0					12,494,851

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	665443	0	5703104	840023	4,863,081	4,534,823	1774493
				2	321326	0	2313012	729644	1,583,368	1,283,906	631301
				3	215585	0	1495584	633768	861,816	607,675	358064
				4	163085	0	1116022	550491	565,531	346,750	234380
				5	131697	0	896561	478157	418,404	223,076	165165
				6	111000	0	753045	415327	337,718	156,572	121690
				7	95177	0	642365	415327	227,038	91,531	91058
				8	83300	0	560190	415327	144,863	50,783	69656
				9	74056	0	496467	415327	81,140	24,735	54152
				10	66650	0	445820	415327	30,493	8,083	42656
				=====	=====	=====	=====	=====	=====	=====	=====
					1927319	0	14422170	5308718	9113452	7327934	3542615

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.08 \$/BBLRESV: 32.82 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.08 \$/BBLPROD: 0 WI OIL VAL: 6,221,685 RI OIL VAL: 3,007,810
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 959,683 GAS VAL: 463,949
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 10,657,320 WI TOTAL: 7,185,560 RI TOTAL: 3,471,760

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
800,022			
-----	-----	-----	-----
1			
14.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 655.0 D B: 1.000 De/Dt: 77.0 / 10.0
GAS: 835.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 104,315
LAST YR GAS PROD: 96,785

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154991 - SALE RANCH 200 FULL WI DECIMAL = .839804 #WELLS: 1
RRC#, WELL#.....: 56360 - RRC DIST.: 08 FULL RI DECIMAL = .160196 DEPTH: 8400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	23,860,210	1	195,848	253,135	0	64.08	4.92	4.92	.00	10539490
01	MARTIN COUNTY	1.000000	23,860,210	2	93,480	138,970	0	65.10	4.97	4.97	.00	5110668
32	STANTON ISD (MARTIN	1.000000	23,860,210	3	62,004	96,302	0	66.13	5.02	5.02	.00	3443469
60	MARTIN HOSPITAL DIST	1.000000	23,860,210	4	46,465	73,770	0	67.17	5.08	5.08	.00	2621074
61	PERMIAN BASIN WATER	1.000000	23,860,210	5	37,173	59,807	0	68.24	5.13	5.13	.00	2130319

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600,426	893,343	0	33,477,078
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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	1045912	0	11585402	840023	10,745,379	10,020,066	2069828
2	580037	0	5690705	848423	4,842,282	3,926,461	891834
3	405992	0	3849461	856907	2,992,554	2,110,080	529188
4	314718	0	2935792	865476	2,070,316	1,269,394	354024
5	257660	0	2387979	874130	1,513,849	807,123	252598
6	218793	0	2022650	882872	1,139,778	528,424	187679
7	188798	0	1735402	882872	852,530	343,698	141252
8	166033	0	1519595	882872	636,723	223,210	108496
9	148185	0	1351552	882872	468,680	142,873	84648
10	133368	0	1216404	882872	333,532	88,413	66828

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 34.10	EQUIP VAL: 3,623
800,022				\$/BBLPROD: 0	WI OIL VAL: 17,195,186
				WI PAYOUT: 3.3	GAS VAL: 1,944,008
				RI PAYOUT: 4.3	PRD VAL: 0

8/8 VALUE: 23,860,210 WI TOTAL: 19,142,820 RI TOTAL: 4,717,390

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 950.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 1,062.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 85,892
LAST YR GAS PROD: 76,971

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154914 - MARYRUTH-BRISTOW 47H FULL WI DECIMAL = .793487 #WELLS: 1
RRC#, WELL#.....: 56388 - RRC DIST.: 08 FULL RI DECIMAL = .206513 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	206,089	149,081	0	64.08	4.92	4.92	10478935
				2	95,400	73,298	0	65.10	4.97	4.97	4927983
				3	62,757	49,026	0	66.13	5.02	5.02	3293067
				4	46,843	36,889	0	67.17	5.08	5.08	2496663
				5	37,388	29,585	0	68.24	5.13	5.13	2024469
				6	31,115	24,702	0	69.32	5.18	5.18	1711466
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	26,650	21,202	0	69.32	5.18	5.18	1465870
---	-----	-----	-----	8	23,304	18,574	0	69.32	5.18	5.18	1281825
00	MARTIN COUNTY APPR D	1.000000	24,785,650	9	20,708	16,524	0	69.32	5.18	5.18	1139034
01	MARTIN COUNTY	1.000000	24,785,650	10	18,631	14,872	0	69.32	5.18	5.18	1024789
32	STANTON ISD (MARTIN	1.000000	24,785,650	11	16,768	13,385	0	69.32	5.18	5.18	922316
60	MARTIN HOSPITAL DIST	1.000000	24,785,650	12	15,091	12,047	0	69.32	5.18	5.18	830073
61	PERMIAN BASIN WATER	1.000000	24,785,650	13	13,582	10,842	0	69.32	5.18	5.18	747071
				14	12,224	9,758	0	69.32	5.18	5.18	672375
				15	11,002	8,782	0	69.32	5.18	5.18	605160
				16	9,902	7,904	0	69.32	5.18	5.18	544655
				=====	=====	=====					=====
					647,454	496,471	0				34,165,751

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	582006	0	11060941	840023	10,220,918	9,531,006
				2	289060	0	5217043	763581	4,453,462	3,611,179
				3	195285	0	3488352	694095	2,794,257	1,970,258
				4	148696	0	2645359	630932	2,014,427	1,235,125
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		5	120428	0	2144897	573518	1,571,379	837,796
YRS FLAT:	FMVF: .02	8/8 RES:		6	101532	0	1812998	521328	1,291,670	598,844
				7	87146	0	1553016	521329	1,031,687	415,924
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			8	76344	0	1358169	521329	836,840	293,363
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			9	67918	0	1206952	521329	685,623	209,005
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	61128	0	1085917	521329	564,588	149,661
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	55016	0	977332	521329	456,003	105,109
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	49516	0	879589	521329	358,260	71,809
				13	44563	0	791634	521329	270,305	47,112
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	40108	0	712483	521329	191,154	28,971
-----	-----	-----	-----	15	36096	0	641256	521329	119,927	15,806
800,022				16	32488	0	577143	521329	55,814	6,396
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
1					1987330	0	36153081	9236767	26916314	19127364
10.0	5									6160940

\$/BBLRESV: 34.48 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 17,714,414 RI OIL VAL: 5,705,828
WI PAYOUT: 3.6 GAS VAL: 1,030,384 GAS VAL: 331,888
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,035.0 D B: 1.000 De/Dt: 67.0 / 10.0 8/8 VALUE: 24,785,650 WI TOTAL: 18,747,930 RI TOTAL: 6,037,720
GAS: 700.0 D B: 1.000 De/Dt: 63.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 163,578
LAST YR GAS PROD: 103,361

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155025 - UNIVERSITY 7-14E FULL WI DECIMAL = .816144 #WELLS: 1
RRC#, WELL#.....: 56393 - RRC DIST.: 08 FULL RI DECIMAL = .183856 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110769 EOR.....:
ALT RRC#: 56393 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,349	25,501	0	69.32	5.18	5.18	.00	1151247
---	-----	-----	-----	8	17,774	22,369	0	69.32	5.18	5.18	.00	1005566
00	MARTIN COUNTY APPR D	1.000000	19,408,940	9	15,779	19,922	0	69.32	5.18	5.18	.00	892699
01	MARTIN COUNTY	1.000000	19,408,940	10	14,184	17,930	0	69.32	5.18	5.18	.00	802461
30	KLONDIKE ISD-MARTIN	1.000000	19,408,940	11	12,766	16,137	0	69.32	5.18	5.18	.00	722238
60	MARTIN HOSPITAL DIST	1.000000	19,408,940	12	11,489	14,523	0	69.32	5.18	5.18	.00	649991
61	PERMIAN BASIN WATER	1.000000	19,408,940	13	10,340	13,071	0	69.32	5.18	5.18	.00	584987
				14	9,306	11,764	0	69.32	5.18	5.18	.00	526488
					=====	=====	=====					=====
					492,994	561,290	0					26,695,084

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	671054	0	9525087	840023	8,685,064	8,098,822	2009691
				2	347859	0	4316105	763581	3,552,524	2,880,635	798819
				3	238075	0	2857857	694095	2,163,762	1,525,690	463968
				4	182445	0	2157404	630932	1,526,472	935,940	307239
*** PARAMETERS ***				5	148331	0	1744344	573518	1,170,826	624,237	217906
				6	125362	0	1471736	521328	950,408	440,628	161273
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	107809	0	1259056	521329	737,727	297,414	121026
YRS FLAT:	FMVF: .02	8/8 RES:		8	94568	0	1100134	521329	578,805	202,906	92761
				9	84223	0	976922	521329	455,593	138,883	72257
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			10	75801	0	878262	521329	356,933	94,616	56983
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			11	68221	0	790459	521329	269,130	62,035	44988
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	61398	0	711389	521329	190,060	38,096	35514
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	55259	0	640246	521329	118,917	20,726	28038
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	49734	0	576222	521329	54,893	8,320	22135
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		2310139	0	29005223	8194109	20811114	15368948	4432598

800,022				\$/BBLRESV: 34.45		EQUIP VAL: 3,450					
-----				\$/BBLPROD: 0		WI OIL VAL: 13,861,976		RI OIL VAL: 3,997,968			
1				WI PAYOUT: 3.4		GAS VAL: 1,199,579		GAS VAL: 345,973			
10.0 5				RI PAYOUT: 4.2		PRD VAL: 0		PRD VAL: 0			
						=====		=====			
				8/8 VALUE: 19,408,940		WI TOTAL: 15,065,000		RI TOTAL: 4,343,940			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 900.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 750.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 22,538
LAST YR GAS PROD: 19,728

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154992 - SALE RANCH 20P FULL WI DECIMAL = .839787 #WELLS: 1
RRC#, WELL#.....: 56402 - RRC DIST.: 08 FULL RI DECIMAL = .160213 DEPTH: 8000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,438,680	1	98,754	144,837	0	64.08	4.92	4.92	.00	5314303
01	MARTIN COUNTY	1.000000	10,438,680	2	43,564	74,322	0	65.10	4.97	4.97	.00	2381650
32	STANTON ISD (MARTIN	1.000000	10,438,680	3	28,313	50,361	0	66.13	5.02	5.02	.00	1572366
60	MARTIN HOSPITAL DIST	1.000000	10,438,680	4	21,012	38,138	0	67.17	5.08	5.08	.00	1185255
61	PERMIAN BASIN WATER	1.000000	10,438,680	5	16,713	30,702	0	68.24	5.13	5.13	.00	957773
				6	13,881	25,698	0	69.32	5.18	5.18	.00	808069
				7	11,867	22,099	0	69.32	5.18	5.18	.00	690826
				8	10,368	19,386	0	69.32	5.18	5.18	.00	603563
				9	9,202	17,266	0	69.32	5.18	5.18	.00	535686
				10	8,274	15,539	0	69.32	5.18	5.18	.00	481663
				11	7,447	13,985	0	69.32	5.18	5.18	.00	433520
					=====	=====	=====					=====
					269,395	452,333	0					14,964,674

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	598431	0	5912734	840023	5,072,711	4,730,302	1056493
				2	310201	0	2691851	746612	1,945,239	1,577,336	421915
				3	212308	0	1784674	663589	1,121,085	790,488	245372
				4	162701	0	1347956	589797	758,159	464,857	162570
				5	132268	0	1090041	524212	565,829	301,677	115318
				6	111789	0	919858	465920	453,938	210,454	85363
				7	96133	0	786959	465920	321,039	129,427	64063
		*** PARAMETERS ***		8	84331	0	687894	465920	221,974	77,815	49120
				9	75109	0	610795	465920	144,875	44,163	38259
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	67596	0	549259	465920	83,339	22,091	30180
YRS FLAT:	FMVF: .02	8/8 RES:		11	60836	0	494356	465920	28,436	6,554	23827

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y \$/BBLRESV: 32.09 EQUIP VAL: 3,994
PRD WELLHEAD PRICE: ADDL GAS PRICES? N \$/BBLPROD: 0 WI OIL VAL: 7,260,542 RI OIL VAL: 1,992,139
WI PAYOUT: 3.1 GAS VAL: 927,511 GAS VAL: 254,489
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

800,022

1
12.0 5

8/8 VALUE: 10,438,680 WI TOTAL: 8,192,050 RI TOTAL: 2,246,630

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 525.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 650.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 65,434
LAST YR GAS PROD: 57,222

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154915 - MARYRUTH-BRISTOW 47I FULL WI DECIMAL = .793376 #WELLS: 1
RRC#, WELL#.....: 56449 - RRC DIST.: 08 FULL RI DECIMAL = .206624 DEPTH: 8600
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	138,233	109,259	0	64.08	4.92	4.92	.00	7027701
				2	59,971	52,151	0	65.10	4.97	4.97	.00	3097429
				3	38,820	34,591	0	66.13	5.02	5.02	.00	2036728
				4	28,759	25,919	0	67.17	5.08	5.08	.00	1532598
				5	22,853	20,737	0	68.24	5.13	5.13	.00	1237261
				6	18,963	17,283	0	69.32	5.18	5.18	.00	1042905
				7	16,207	14,817	0	69.32	5.18	5.18	.00	891334
				8	14,151	12,969	0	69.32	5.18	5.18	.00	778260
00	MARTIN COUNTY APPR D	1.000000	15,811,450	9	12,558	11,530	0	69.32	5.18	5.18	.00	690650
01	MARTIN COUNTY	1.000000	15,811,450	10	11,289	10,377	0	69.32	5.18	5.18	.00	620859
32	STANTON ISD (MARTIN	1.000000	15,811,450	11	10,160	9,339	0	69.32	5.18	5.18	.00	558768
60	MARTIN HOSPITAL DIST	1.000000	15,811,450	12	9,144	8,405	0	69.32	5.18	5.18	.00	502891
61	PERMIAN BASIN WATER	1.000000	15,811,450	13	8,230	7,565	0	69.32	5.18	5.18	.00	452624
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					389,338	334,942	0					20,470,008

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	426483	0	7454184	420000	7,034,184	6,559,376	1818241
				2	205635	0	3303064	424200	2,878,864	2,334,384	706746
				3	137767	0	2174495	428442	1,746,053	1,231,160	408129
				4	104463	0	1637061	432726	1,204,335	738,426	269526
				5	84400	0	1321661	437053	884,608	471,637	190874
				6	71028	0	1113933	441423	672,510	311,789	141117
				7	60893	0	952227	441424	510,803	205,931	105819
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		8	53299	0	831559	441424	390,135	136,766	81060
YRS FLAT:	FMVF: .02	8/8 RES:		9	47385	0	738035	441424	296,611	90,419	63109
				10	42646	0	663505	441424	222,081	58,869	49768
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			11	38380	0	597148	441424	155,724	35,895	39290
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			12	34542	0	537433	441424	96,009	19,244	31018
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	31090	0	483714	441424	42,290	7,371	24490
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				1338011	0	21808019	5673812	16134207	12201267	3929187

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 36.34	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 11,223,605
400,000				WI PAYOUT: 3.3	GAS VAL: 733,625
-----	-----	-----	-----	RI PAYOUT: 4.2	PRD VAL: 0
					=====
				8/8 VALUE: 15,811,450	WI TOTAL: 11,960,850
					RI TOTAL: 3,850,600
					=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 750.0 D B: 1.000 De/Dt: 71.0 / 10.0
GAS: 530.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 135,101
LAST YR GAS PROD: 87,790

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155021 - UNIVERSITY 7-14A FULL WI DECIMAL = .816141 #WELLS: 1
RRC#, WELL#.....: 56452 - RRC DIST.: 08 FULL RI DECIMAL = .183859 DEPTH: 8800
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110765 EOR.....:
ALT RRC#: 56452 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,785,830	1	108,655	132,041	0	64.08	4.92	4.92	.00	5682473
01	MARTIN COUNTY	1.000000	10,785,830	2	44,736	63,971	0	65.10	4.97	4.97	.00	2376859
30	KLONDIKE ISD-MARTIN	1.000000	10,785,830	3	28,624	42,609	0	66.13	5.02	5.02	.00	1544877
60	MARTIN HOSPITAL DIST	1.000000	10,785,830	4	21,092	31,995	0	67.17	5.08	5.08	.00	1156267
61	PERMIAN BASIN WATER	1.000000	10,785,830	5	16,708	25,628	0	68.24	5.13	5.13	.00	930526
				6	13,837	21,379	0	69.32	5.18	5.18	.00	782827
				7	11,807	18,339	0	69.32	5.18	5.18	.00	667980
				8	10,299	16,059	0	69.32	5.18	5.18	.00	582665
				9	9,133	14,281	0	69.32	5.18	5.18	.00	516699
				10	8,203	12,853	0	69.32	5.18	5.18	.00	464084
					=====	=====	=====					=====
					273,094	379,155	0					14,705,257

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	530199	0	6212672	840023	5,372,649	5,009,995	1310833
2	259480	0	2636339	755097	1,881,242	1,525,443	487939
3	174570	0	1719447	678757	1,040,690	733,801	279155
4	132651	0	1288918	610134	678,784	416,190	183560
5	107299	0	1037825	548450	489,375	260,915	129649
6	90382	0	873209	493002	380,207	176,271	95688
7	77530	0	745510	493002	252,508	101,799	71663
8	67891	0	650556	493002	157,554	55,232	54854
9	60375	0	577074	493002	84,072	25,629	42684
10	54337	0	518421	493002	25,419	6,738	33637
	=====	=====	=====	=====	=====	=====	=====
	1554714	0	16259971	5897471	10362500	8312013	2689662

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 33.05 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 7,366,898 RI OIL VAL: 2,383,835
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 778,866 GAS VAL: 252,032
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 10,785,830 WI TOTAL: 8,149,960 RI TOTAL: 2,635,870

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
800,022			
-----	-----	-----	-----
1			
11.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 630.0 D B: 1.000 De/Dt: 74.0 / 10.0
GAS: 630.0 D B: 1.000 De/Dt: 64.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 19,980
LAST YR GAS PROD: 14,038

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155017 - MADISON-HAMILL 36A FULL WI DECIMAL = .773184 #WELLS: 1
RRC#, WELL#.....: 56506 - RRC DIST.: 08 FULL RI DECIMAL = .226816 DEPTH: 8300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	9,081,010	1	86,233	88,245	0	64.08	4.92	4.92	.00	4272468
01	MARTIN COUNTY	1.000000	9,081,010	2	35,504	39,570	0	65.10	4.97	4.97	.00	1787068
32	STANTON ISD (MARTIN	1.000000	9,081,010	3	22,715	25,816	0	66.13	5.02	5.02	.00	1161433
60	MARTIN HOSPITAL DIST	1.000000	9,081,010	4	16,736	19,196	0	67.17	5.08	5.08	.00	869180
61	PERMIAN BASIN WATER	1.000000	9,081,010	5	13,257	15,286	0	68.24	5.13	5.13	.00	699467
				6	10,978	12,703	0	69.32	5.18	5.18	.00	588389
				7	9,370	10,870	0	69.32	5.18	5.18	.00	502205
				8	8,171	9,495	0	69.32	5.18	5.18	.00	437942
				9	7,246	8,434	0	69.32	5.18	5.18	.00	388365
				10	6,508	7,580	0	69.32	5.18	5.18	.00	348810
					=====	=====	=====					=====
					216,718	237,195	0					11,055,327

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	335690	0	4608158	367500	4,240,658	3,954,413	1266100
				2	152057	0	1939125	367463	1,571,662	1,274,413	467349
				3	100202	0	1261635	367426	894,209	630,515	266723
				4	75398	0	944578	367390	577,188	353,897	175171
				5	60631	0	760098	367354	392,744	209,395	123648
				6	50877	0	639266	367317	271,949	126,081	91221
				7	43535	0	545740	367318	178,422	71,930	68312
				8	38028	0	475970	367318	108,652	38,089	52262
				9	33779	0	422144	367318	54,826	16,713	40659
				10	30359	0	379169	367318	11,851	3,141	32036
					=====	=====	=====	=====	=====	=====	=====
					920556	0	11975883	3673722	8302161	6678587	2583481

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 36.06 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 6,041,913 RI OIL VAL: 2,337,196
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.8 GAS VAL: 503,096 GAS VAL: 194,612
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,081,010 WI TOTAL: 6,549,200 RI TOTAL: 2,531,810

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
350,000			
-----	-----	-----	-----
1			
1.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 500.0 D B: 1.000 De/Dt: 74.0 / 10.0
GAS: 460.0 D B: 1.000 De/Dt: 69.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 100,906
LAST YR GAS PROD: 69,761

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155020 - MADISON-HAMILL 36D FULL WI DECIMAL = .789100 #WELLS: 1
RRC#, WELL#.....: 56527 - RRC DIST.: 08 FULL RI DECIMAL = .210900 DEPTH: 8300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,837	13,979	0	69.32	5.18	5.18	.00	538088
00	MARTIN COUNTY APPR D	.970000	9,116,310	8	8,583	12,236	0	69.32	5.18	5.18	.00	469494
01	MARTIN COUNTY	.970000	9,116,310	9	7,613	10,877	0	69.32	5.18	5.18	.00	416434
32	STANTON ISD (MARTIN	.970000	9,116,310	10	6,840	9,789	0	69.32	5.18	5.18	.00	374151
60	MARTIN HOSPITAL DIST	.970000	9,116,310									
61	PERMIAN BASIN WATER	.970000	9,116,310									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	400175	0	4862279	420023	4,442,256	4,142,404	1217122
				2	192942	0	2092877	415739	1,677,138	1,359,941	459550
				3	129257	0	1368869	411498	957,371	675,052	263659
				4	98023	0	1027498	407300	620,198	380,268	173604
				5	79185	0	827890	403146	424,744	226,456	122700
				6	66639	0	696842	399034	297,808	138,069	90593
				7	57140	0	595228	399035	196,193	79,095	67882
				8	50015	0	519509	399035	120,474	42,233	51969
*** PARAMETERS ***				9	44460	0	460894	399035	61,859	18,858	40445
				10	40013	0	414164	399035	15,129	4,010	31880
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28					=====	=====	=====	=====	=====	=====	=====
YRS FLAT: FMVF: .02 8/8 RES:					1157849	0	12866050	4052880	8813170	7066386	2519404

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 35.52 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 6,301,852 RI OIL VAL: 2,246,822
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.8 GAS VAL: 623,200 GAS VAL: 222,191
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,398,260 WI TOTAL: 6,929,250 RI TOTAL: 2,469,010

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
400,022			
1			
2.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 500.0 D B: 1.000 De/Dt: 73.0 / 10.0
GAS: 500.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 83,019
LAST YR GAS PROD: 69,363

REMARKS1: MARTIN 97%
REMARKS2: HOWARD 3%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155052 - QUATTLE-ROGERS 6B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56533 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	17,869,050	1	160,832	137,319	0	64.08	4.92	4.92	.00	7729586
01	MARTIN COUNTY	1.000000	17,869,050	2	70,952	60,578	0	65.10	4.97	4.97	.00	3464231
31	GRADY ISD	1.000000	17,869,050	3	46,112	39,370	0	66.13	5.02	5.02	.00	2287040
60	MARTIN HOSPITAL DIST	1.000000	17,869,050	4	34,222	29,218	0	67.17	5.08	5.08	.00	1724019
61	PERMIAN BASIN WATER	1.000000	17,869,050	5	27,225	23,244	0	68.24	5.13	5.13	.00	1393376

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	506707	0	8236293	840023	7,396,270	6,897,021	2571343
2	225804	0	3690035	763581	2,926,454	2,372,974	1010541
3	148228	0	2435268	694095	1,741,173	1,227,719	585009
4	111321	0	1835340	630932	1,204,408	738,470	386749
5	89431	0	1482807	573518	909,289	484,796	274087
6	74977	0	1250367	521328	729,039	337,997	202739
7	64118	0	1069189	521329	547,860	220,870	152075
8	56002	0	933853	521329	412,524	144,615	116511
9	49712	0	829042	521329	307,713	93,803	90734
10	44701	0	745266	521329	223,937	59,362	71548
11	40229	0	670764	521329	149,435	34,445	56487
12	36208	0	603679	521329	82,350	16,506	44594
13	32587	0	543337	521329	22,008	3,836	35209

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 33.74	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 11,626,531
800,022				WI PAYOUT: 3.3	GAS VAL: 753,222
-----	-----	-----	-----	RI PAYOUT: 4.2	PRD VAL: 0
1					=====
10.0	5			8/8 VALUE: 17,869,050	WI TOTAL: 12,383,380
					RI TOTAL: 5,485,670

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 855.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 730.0 D B: 1.000 De/Dt: 70.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 29,155
LAST YR GAS PROD: 35,062

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155055 - QUATTLE-ROGERS 6G FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56534 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	169,298	185,540	0	64.08	4.92	4.92	8136462
				2	74,688	88,561	0	65.10	4.97	4.97	3646642
				3	48,540	58,741	0	66.13	5.02	5.02	2407463
				4	36,026	44,019	0	67.17	5.08	5.08	1814900
				5	28,657	35,216	0	68.24	5.13	5.13	1466665
				6	23,798	29,354	0	69.32	5.18	5.18	1237258
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,349	25,168	0	69.32	5.18	5.18	1057945
---	-----	-----	-----	8	17,774	22,027	0	69.32	5.18	5.18	924070
00	MARTIN COUNTY APPR D	1.000000	19,532,330	9	15,779	19,584	0	69.32	5.18	5.18	820350
01	MARTIN COUNTY	1.000000	19,532,330	10	14,184	17,626	0	69.32	5.18	5.18	737426
31	GRADY ISD	1.000000	19,532,330	11	12,766	15,863	0	69.32	5.18	5.18	663704
60	MARTIN HOSPITAL DIST	1.000000	19,532,330	12	11,489	14,277	0	69.32	5.18	5.18	597313
61	PERMIAN BASIN WATER	1.000000	19,532,330	13	10,340	12,849	0	69.32	5.18	5.18	537577
				14	9,306	11,564	0	69.32	5.18	5.18	483819
				=====	=====	=====					=====
					492,994	580,389	0				24,531,594

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	684643	0	8821105	7,981,105	7,442,380	2753919
				2	330111	0	3976753	3,213,193	2,605,482	1089060
				3	221160	0	2628623	1,934,547	1,364,069	631457
				4	167712	0	1982612	1,351,698	828,780	417783
				5	135494	0	1602159	1,028,658	548,439	296148
				6	114040	0	1351298	829,986	384,798	219104
				7	97778	0	1155723	634,410	255,762	164382
				8	85575	0	1009645	488,332	171,189	125967
				9	76084	0	896434	375,121	114,351	98109
				10	68477	0	805903	284,590	75,439	77369
				11	61628	0	725332	204,019	47,026	61083
				12	55466	0	652779	131,466	26,351	48220
				13	49918	0	587495	66,182	11,535	38070
				14	44926	0	528745	7,432	1,126	30054
				=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
800,000				\$/BBLRESV:	33.76	EQUIP VAL:	3,450			
				\$/BBLPROD:	0	WI OIL VAL:	12,483,243	RI OIL VAL:	5,443,119	
1				WI PAYOUT:	3.4	GAS VAL:	1,115,936	GAS VAL:	486,586	
10.0	5			RI PAYOUT:	4.2	PRD VAL:	0	PRD VAL:	0	
						=====		=====		
				8/8 VALUE:	19,532,330	WI TOTAL:	13,602,630	RI TOTAL:	5,929,700	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 900.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 900.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 12,305
LAST YR GAS PROD: 18,726

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155051 - QUATTLE-ROGERS 6A FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56541 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	30,491,350	1	276,525	213,372	0	64.08	4.92	4.92	.00	13289792
01	MARTIN COUNTY	1.000000	30,491,350	2	121,991	101,846	0	65.10	4.97	4.97	.00	5956211
31	GRADY ISD	1.000000	30,491,350	3	79,285	67,553	0	66.13	5.02	5.02	.00	3932338
60	MARTIN HOSPITAL DIST	1.000000	30,491,350	4	58,845	50,621	0	67.17	5.08	5.08	.00	2964464
61	PERMIAN BASIN WATER	1.000000	30,491,350	5	46,811	40,499	0	68.24	5.13	5.13	.00	2395787
				6	38,872	33,758	0	69.32	5.18	5.18	.00	2020955
				7	33,242	28,943	0	69.32	5.18	5.18	.00	1728252
				8	29,036	25,332	0	69.32	5.18	5.18	.00	1509582
				9	25,776	22,521	0	69.32	5.18	5.18	.00	1340094
				10	23,173	20,269	0	69.32	5.18	5.18	.00	1204764
				11	20,856	18,242	0	69.32	5.18	5.18	.00	1084303
				12	18,770	16,418	0	69.32	5.18	5.18	.00	975852
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					773,182	639,374	0					38,402,394

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	787343	0	14077135	1260023	12,817,112	11,951,957	4394835
2	379631	0	6335842	1208992	5,126,850	4,157,208	1735113
3	254337	0	4186675	1160028	3,026,647	2,134,119	1005737
4	192866	0	3157330	1113047	2,044,283	1,253,431	665324
5	155820	0	2551607	1067968	1,483,639	791,017	471647
6	131150	0	2152105	1024716	1,127,389	522,680	348950
7	112444	0	1840696	1024717	815,979	328,962	261808
8	98415	0	1607997	1024717	583,280	204,475	200619
9	87494	0	1427588	1024717	402,871	122,811	156240
10	78745	0	1283509	1024717	258,792	68,600	123221
11	70870	0	1155173	1024717	130,456	30,071	97281
12	63784	0	1039636	1024717	14,919	2,991	76798
=====	=====	=====	=====	=====	=====	=====	=====
	2412899	0	40815293	12983076	27832217	21568322	9537573

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,200,022

1
5.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,470.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 1,035.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 18,731
LAST YR GAS PROD: 15,533

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155018 - MADISON-HAMILL 36B FULL WI DECIMAL = .773143 #WELLS: 1
RRC#, WELL#.....: 56543 - RRC DIST.: 08 FULL RI DECIMAL = .226857 DEPTH: 8300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	9,602,590	1	90,216	89,601	0	64.08	4.92	4.92	.00	4469572
01	MARTIN COUNTY	1.000000	9,602,590	2	38,477	41,474	0	65.10	4.97	4.97	.00	1936609
32	STANTON ISD (MARTIN	1.000000	9,602,590	3	24,810	27,282	0	66.13	5.02	5.02	.00	1268484
60	MARTIN HOSPITAL DIST	1.000000	9,602,590	4	18,346	20,363	0	67.17	5.08	5.08	.00	952745
61	PERMIAN BASIN WATER	1.000000	9,602,590	5	14,562	16,254	0	68.24	5.13	5.13	.00	768281
				6	12,076	13,526	0	69.32	5.18	5.18	.00	647204
				7	10,314	11,583	0	69.32	5.18	5.18	.00	552771
				8	9,002	10,129	0	69.32	5.18	5.18	.00	482456
				9	7,987	9,000	0	69.32	5.18	5.18	.00	428057
				10	7,176	8,097	0	69.32	5.18	5.18	.00	384592
					=====	=====	=====					=====
					232,966	247,309	0					11,890,771

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	340830	0	4810402	420023	4,390,379	4,094,028	1321976
				2	159365	0	2095974	415739	1,680,235	1,362,452	505268
				3	105886	0	1374370	411498	962,872	678,931	290624
				4	79977	0	1032722	407300	625,422	383,471	191562
				5	64467	0	832748	403146	429,602	229,047	135497
				6	54170	0	701374	399034	302,340	140,170	100107
				7	46389	0	599160	399035	200,125	80,681	75017
				8	40565	0	523021	399035	123,986	43,464	57441
				9	36044	0	464101	399035	65,066	19,835	44711
				10	32428	0	417020	399035	17,985	4,767	35241
					=====	=====	=====	=====	=====	=====	=====
					960121	0	12850892	4052880	8798012	7036846	2757444

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 35.43 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 6,380,880 RI OIL VAL: 2,500,398
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 515,222 GAS VAL: 201,894
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,602,590 WI TOTAL: 6,900,300 RI TOTAL: 2,702,290

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,022			
-----	-----	-----	-----
1			
2.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 500.0 D B: 1.000 De/Dt: 72.0 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 67.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 88,594
LAST YR GAS PROD: 61,856

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155019 - MADISON-HAMILL 36C FULL WI DECIMAL = .773175 #WELLS: 1
RRC#, WELL#.....: 56561 - RRC DIST.: 08 FULL RI DECIMAL = .226825 DEPTH: 8300

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,620,370	1	70,593	82,457	0	64.08	4.92	4.92	.00	3497534
01	MARTIN COUNTY	1.000000	7,620,370	2	29,588	39,356	0	65.10	4.97	4.97	.00	1489273
32	STANTON ISD (MARTIN	1.000000	7,620,370	3	19,003	26,103	0	66.13	5.02	5.02	.00	971625
60	MARTIN HOSPITAL DIST	1.000000	7,620,370	4	14,027	19,560	0	67.17	5.08	5.08	.00	728481
61	PERMIAN BASIN WATER	1.000000	7,620,370	5	11,122	15,649	0	68.24	5.13	5.13	.00	586813
				6	9,216	13,042	0	69.32	5.18	5.18	.00	493945
				7	7,870	11,183	0	69.32	5.18	5.18	.00	421804
				8	6,865	9,786	0	69.32	5.18	5.18	.00	367940
				9	6,087	8,700	0	69.32	5.18	5.18	.00	326242
				10	5,469	7,830	0	69.32	5.18	5.18	.00	293119
				=====	=====	=====	=====					=====
					179,840	233,666	0					9,176,776

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	313668	0	3811202	299250	3,511,952	3,274,895	1047187
				2	151233	0	1640506	302242	1,338,264	1,085,158	395399
				3	101315	0	1072940	305265	767,675	541,295	226843
				4	76826	0	805307	308317	496,990	304,724	149351
				5	62070	0	648883	311401	337,482	179,932	105560
				6	52234	0	546179	314515	231,664	107,404	77942
				7	44788	0	466592	314515	152,077	61,310	58409
				8	39193	0	407133	314515	92,618	32,468	44706
				9	34844	0	361086	314515	46,571	14,197	34780
				10	31360	0	324479	314515	9,964	2,641	27417
				=====	=====	=====	=====	=====	=====	=====	=====
					907531	0	10084307	3099050	6985257	5604024	2167594

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	\$/BBLRESV: 35.94	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	\$/BBLPROD: 0	WI OIL VAL: 4,997,696
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 2.8	GAS VAL: 494,242
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 3.9	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 7,620,370	WI TOTAL: 5,496,130
			RI TOTAL: 2,124,240
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
285,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: 1.000 De/Dt: 73.0 / 10.0
GAS: 400.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 90,647
LAST YR GAS PROD: 65,567

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155056 - QUATTLE-ROGERS 6I FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56567 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	451,471	412,316	0	64.08	4.92	4.92	.00	21697696
				2	199,174	196,808	0	65.10	4.97	4.97	.00	9724671
				3	129,450	130,540	0	66.13	5.02	5.02	.00	6420396
				4	96,077	97,827	0	67.17	5.08	5.08	.00	4840119
				5	76,431	78,265	0	68.24	5.13	5.13	.00	3911739
				6	63,471	65,238	0	69.32	5.18	5.18	.00	3299857
				7	54,273	55,935	0	69.32	5.18	5.18	.00	2821653
				8	47,407	48,958	0	69.32	5.18	5.18	.00	2464690
00	MARTIN COUNTY APPR D	1.000000	53,648,620	9	42,085	43,527	0	69.32	5.18	5.18	.00	2187999
01	MARTIN COUNTY	1.000000	53,648,620	10	37,839	39,174	0	69.32	5.18	5.18	.00	1967250
31	GRADY ISD	1.000000	53,648,620	11	34,055	35,257	0	69.32	5.18	5.18	.00	1770519
60	MARTIN HOSPITAL DIST	1.000000	53,648,620	12	30,650	31,731	0	69.32	5.18	5.18	.00	1593494
61	PERMIAN BASIN WATER	1.000000	53,648,620	13	27,585	28,558	0	69.32	5.18	5.18	.00	1434144
				14	24,827	25,702	0	69.32	5.18	5.18	.00	1290756
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,314,795	1,289,836	0					65,424,983

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1521446	0	23219142	1260023	21,959,119	20,476,878	7248939
2	733602	0	10458273	1272623	9,185,650	7,448,368	2864068
3	491483	0	6911879	1285349	5,626,530	3,967,322	1660395
4	372721	0	5212840	1298202	3,914,638	2,400,221	1098467

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	4873677	0	70298660	18346044	51952616	38818229	15918269
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
1,200,022				\$/BBLRESV: 35.90		EQUIP VAL: 6,901				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 35,404,460		RI OIL VAL: 14,518,378		
				WI PAYOUT: 3.3		GAS VAL: 2,637,366		GAS VAL: 1,081,510		
				RI PAYOUT: 4.2		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 53,648,620		WI TOTAL: 38,048,730		RI TOTAL: 15,599,890		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,400.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 2,000.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 53,035
LAST YR GAS PROD: 60,317

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155053 - QUATTLE-ROGERS 6C FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56572 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 263,357	204,094	0	64.08	4.92	4.92	.00	12656937
ALT JOB#:	2 116,183	97,416	0	65.10	4.97	4.97	.00	5672635
ALT LSE#:	3 75,510	64,616	0	66.13	5.02	5.02	.00	3745107
ALT RRC#:	4 56,043	48,422	0	67.17	5.08	5.08	.00	2823306
	5 44,581	38,738	0	68.24	5.13	5.13	.00	2281656
	6 37,022	32,289	0	69.32	5.18	5.18	.00	1924774
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 31,656	27,686	0	69.32	5.18	5.18	.00	1645795
	8 27,652	24,231	0	69.32	5.18	5.18	.00	1437627
00 MARTIN COUNTY APPR D 1.000000 28,680,830	9 24,548	21,543	0	69.32	5.18	5.18	.00	1276251
01 MARTIN COUNTY 1.000000 28,680,830	10 22,071	19,389	0	69.32	5.18	5.18	.00	1147471
31 GRADY ISD 1.000000 28,680,830	11 19,864	17,450	0	69.32	5.18	5.18	.00	1032729
60 MARTIN HOSPITAL DIST 1.000000 28,680,830	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 28,680,830	718,487	595,874	0					35,644,288

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 753107	0	13410044	1260023	12,150,021	11,329,895	4186572
	2 363118	0	6035753	1208992	4,826,761	3,913,875	1652931
	3 243279	0	3988386	1160028	2,828,358	1,994,304	958103
	4 184488	0	3007794	1113047	1,894,747	1,161,745	633812
	5 149044	0	2430700	1067968	1,362,732	726,554	449299
	6 125443	0	2050217	1024716	1,025,501	475,442	332429
	7 107560	0	1753355	1024717	728,638	293,751	249385
*** PARAMETERS ***	8 94137	0	1531764	1024717	507,047	177,750	191108
	9 83695	0	1359946	1024717	335,229	102,191	148837
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	10 75326	0	1222797	1024717	198,080	52,507	117393
YRS FLAT: FMVF: .02 8/8 RES:	11 67793	0	1100522	1024717	75,805	17,473	92679
	=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80	2246990	0	37891278	11958359	25932919	20245487	9012548
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80							
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 34.64		EQUIP VAL:	7,988			
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL:	18,664,011		RI OIL VAL:	8,308,533
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	WI PAYOUT: 3.0		GAS VAL:	1,176,546		GAS VAL:	523,755
	RI PAYOUT: 4.0		PRD VAL:	0		PRD VAL:	0
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====			=====
1,200,022	8/8 VALUE:	28,680,830	WI TOTAL:	19,848,540		RI TOTAL:	8,832,290
1							
5.0 5							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,400.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 990.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155054 - QUATTLE-ROGERS 6D FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56622 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9400
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	40,703	42,789	0	69.32	5.18	5.18	.00	2116149
---	-----	-----	-----	8	35,555	37,450	0	69.32	5.18	5.18	.00	1848504
00	MARTIN COUNTY APPR D	1.000000	39,468,530	9	31,563	33,297	0	69.32	5.18	5.18	.00	1640960
01	MARTIN COUNTY	1.000000	39,468,530	10	28,377	29,967	0	69.32	5.18	5.18	.00	1475320
31	GRADY ISD	1.000000	39,468,530	11	25,539	26,970	0	69.32	5.18	5.18	.00	1327773
60	MARTIN HOSPITAL DIST	1.000000	39,468,530	12	22,985	24,273	0	69.32	5.18	5.18	.00	1194990
61	PERMIAN BASIN WATER	1.000000	39,468,530	13	20,687	21,846	0	69.32	5.18	5.18	.00	1075517
				14	18,618	19,661	0	69.32	5.18	5.18	.00	967950
				=====	=====	=====						=====
					986,072	986,708	0					49,067,499

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	1163896	0	17437060	1260023	16,177,037	15,085,087	5443792
	2	561201	0	7854680	1208992	6,645,688	5,388,789	2151057
	3	375984	0	5191108	1160028	4,031,080	2,842,355	1247025
	4	285125	0	3915177	1113047	2,802,130	1,718,097	825019
*** PARAMETERS ***	5	230365	0	3164054	1067968	2,096,086	1,117,548	584854

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	3728299	0	52795798	15032510	37763288	28312137	11954867
-----	-----	-----	-----							
1,200,022				\$/BBLRESV: 34.87		EQUIP VAL: 6,901				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 25,786,535		RI OIL VAL: 10,888,425		
1				WI PAYOUT: 3.3		GAS VAL: 1,959,332		GAS VAL: 827,333		
5.0 5				RI PAYOUT: 4.2		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 39,468,530		WI TOTAL: 27,752,770		RI TOTAL: 11,715,760		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,800.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 1,530.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 21,256
LAST YR GAS PROD: 21,497

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST				RRC CO#: 329 MIDLAND				LAST UPDATE: 7/19/2022 MNRLKWIL			
LEASE#, NAME.....: 153274 - BEAL-SNYDER "G"				FULL WI DECIMAL = .703125				#WELLS: 1			
RRC#, WELL#.....: 31555 - RRC DIST.: 08				FULL RI DECIMAL = .296875				DEPTH: 9000			
OPERATOR#, AGENT#: 665748 - 40											
OPERATOR NAME....: PIONEER NATURAL RES.				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)				-----	-----	-----	-----	-----	-----	-----	-----
				=====	=====	=====					=====
ALT FRZ.:		ALT G\$ RRC:		0	0	0					0
ALT JOB#:		UNIT.....:									
ALT LSE#:		EOR.....:		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
ALT RRC#:		GRAPH.....: X		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				-----	-----	-----	-----	-----	-----	-----	-----
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0	0
00	MARTIN COUNTY APPR D	.375000									
01	MARTIN COUNTY	.375000		\$/BBLRESV:	.00	EQUIP VAL:		0			
32	STANTON ISD (MARTIN	.375000		\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
60	MARTIN HOSPITAL DIST	.375000		WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
61	PERMIAN BASIN WATER	.375000		RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
							=====			=====	
				8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE:	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 4.53	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:			
OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/
PROD WELLS:	EQ SCH#: 51	VAL:	
SERV WELLS:	EQ SCH#:	VAL:	
INJ WELLS:	EQ SCH#:	VAL:	
COMPRESSRS:	HP:	VAL:	
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 329-31899 M-153274
REMARKS2: 317-33459 MID-8228
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 152230 - MABEE FOUNDATION "C" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 41190 - 2-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10800
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,174	9,175	0	63.92	3.95	3.95	.00	104222
ALT RRC#:	GRAPH.....: X	2	1,898	8,043	0	64.94	3.98	3.98	.00	92442
		3	1,672	7,160	0	65.96	4.03	4.03	.00	82714
		=====	=====	=====						=====
			5,744	24,378	0					279,378

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	.250000	44,720	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	.250000	44,720	1	27181	0	131403	96097	35,306	33,067	41205
32	STANTON ISD (MARTIN	.250000	44,720	2	24008	0	116450	97057	19,393	15,932	32315
60	MARTIN HOSPITAL DIST	.250000	44,720	3	21641	0	104355	98028	6,327	4,559	25627
61	PERMIAN BASIN WATER	.250000	44,720	=====	=====	=====	=====	=====	=====	=====	=====
					72830	0	352208	291182	61026	53558	99147

\$/BBLRESV:	9.86	EQUIP VAL:	26,176		
\$/BBLPROD:	0	WI OIL VAL:	42,483	RI OIL VAL:	78,645
WI PAYOUT:	.0	GAS VAL:	11,075	GAS VAL:	20,502
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	178,880	WI TOTAL:	79,730	RI TOTAL:	99,150

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 4.65		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.65		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
91,521			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	6.4 D	B: .500	De/Dt: 13.0 / 10.0
GAS:	27.0 D	B: 1.000	De/Dt: 13.1 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,210
LAST YR RI VAL: 63,700
LAST YR 8/8 VAL: 104,910

LAST YR OIL PROD: 2,535
LAST YR GAS PROD: 15,155

REMARKS1: 329-36719,880,538 MID-1079
REMARKS2: 665258 317-37124, MAR-152230
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 151833 - SWEATT #1-12 FULL WI DECIMAL = .750000 #WELLS: 11
RRC#, WELL#.....: 41548 - 1-12 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11100
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	10,739	47,331	0	63.92	4.80	4.80	.00	514828
ALT RRC#:	GRAPH.....: X	2	9,665	42,598	0	64.94	4.84	4.84	.00	470734
		3	8,699	38,338	0	65.96	4.89	4.89	.00	430340
		=====	=====	=====						=====
			29,103	128,267	0					1,415,902

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.670000	530,350	--							
01	MARTIN COUNTY	.670000	530,350	1	170392	0	685220	559673	125,547	117,586	214866
32	STANTON ISD (MARTIN	.670000	530,350	2	154631	0	625365	565269	60,096	49,372	173538
60	MARTIN HOSPITAL DIST	.670000	530,350	3	140605	0	570945	570922	23	16	140209
61	PERMIAN BASIN WATER	.670000	530,350		=====	=====	=====	=====	=====	=====	=====
					465628	0	1881530	1695864	185666	166974	528613

\$/BBLRESV:	5.76	EQUIP VAL:	95,978		
\$/BBLPROD:	0	WI OIL VAL:	125,652	RI OIL VAL:	397,795
WI PAYOUT:	.0	GAS VAL:	41,322	GAS VAL:	130,817
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	791,560	WI TOTAL:	262,950	RI TOTAL:	528,610

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 5.65		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.65		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
533,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	31.1 D	B: 1.000	De/Dt: 10.3 / 10.0
GAS:	137.0 D	B: 1.000	De/Dt: 10.3 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	11	EQ SCH#:	51	VAL:	113,850
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	217,960
LAST YR RI VAL:	343,160
LAST YR 8/8 VAL:	561,120

LAST YR OIL PROD:	12,863
LAST YR GAS PROD:	48,107

REMARKS1: P-12 33% MID-9959
REMARKS2: 67% MAR-151833
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154267 - BEAL-SNYDER W35K FULL WI DECIMAL = .723348 #WELLS: 1
RRC#, WELL#.....: 53255 - RRC DIST.: 08 FULL RI DECIMAL = .276652 DEPTH: 8944
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.070000	423,860	1	34,732	76,282	0	63.92	4.46	4.46	.00	1605883
01	MARTIN COUNTY	.070000	423,860	2	24,462	57,812	0	64.94	4.51	4.51	.00	1149083
32	STANTON ISD (MARTIN	.070000	423,860	3	18,901	46,565	0	65.96	4.56	4.56	.00	901805
60	MARTIN HOSPITAL DIST	.070000	423,860	4	15,402	38,989	0	67.00	4.60	4.60	.00	746447
61	PERMIAN BASIN WATER	.070000	423,860	5	12,999	33,536	0	68.07	4.66	4.66	.00	640049

===== 169,151 419,341 0 ===== 8,176,786

			YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
			--	-----	-----	-----	-----	-----	-----	-----
			1	246096	0	1851979	379071	1,472,908	1,379,511	666320
			2	188600	0	1337683	363718	973,965	800,180	425916
			3	153593	0	1055398	348987	706,411	509,089	297375
			4	129732	0	876179	334853	541,326	342,209	218478
			5	113043	0	753092	321292	431,800	239,446	166181
*** PARAMETERS ***			6	100024	0	662462	308280	354,182	172,284	129366
			7	89107	0	584679	308280	276,399	117,939	101041
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	80196	0	523155	308280	214,875	80,425	80007
YRS FLAT:	FMVF:	8/8 RES:	9	72176	0	470824	308280	162,544	53,368	63720
			10	64959	0	423747	308280	115,467	33,255	50751
OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 5.26		11	58462	0	381391	308280	73,111	18,471	40424
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.26		12	52614	0	343235	308280	34,955	7,746	32194
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		13	47352	0	308916	308280	636	124	25641
				=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	GAS PRICE ESCAL: Y			1395954	0	9572740	4214161	5358579	3754047	2297414
	ADDL GAS PRICES? N									

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.21	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,206,609
361,020				WI PAYOUT: 4.1	GAS VAL: 547,434
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
1					=====
5.0 5				8/8 VALUE: 6,055,080	WI TOTAL: 3,757,670
					RI TOTAL: 2,297,410

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 118.0 D B: 1.000 De/Dt: 34.0 / 10.0
GAS: 246.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,859,830
LAST YR RI VAL: 1,647,190
LAST YR 8/8 VAL: 4,507,020

LAST YR OIL PROD: 59,151
LAST YR GAS PROD: 133,660

REMARKS1: GROUP J,K,L
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154268 - BEAL-SNYDER W35L FULL WI DECIMAL = .723334 #WELLS: 1
RRC#, WELL#.....: 53256 - RRC DIST.: 08 FULL RI DECIMAL = .276666 DEPTH: 8931
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,348	23,118	0	69.14	4.82	4.82	.00	717562
---	-----	-----	-----	8	12,902	20,806	0	69.14	4.82	4.82	.00	645246
00	MARTIN COUNTY APPR D	.070000	551,410	9	11,612	18,725	0	69.14	4.82	4.82	.00	580731
01	MARTIN COUNTY	.070000	551,410	10	10,451	16,853	0	69.14	4.82	4.82	.00	522668
32	STANTON ISD (MARTIN	.070000	551,410	11	9,406	15,168	0	69.14	4.82	4.82	.00	470406
60	MARTIN HOSPITAL DIST	.070000	551,410	12	8,465	13,651	0	69.14	4.82	4.82	.00	423346
61	PERMIAN BASIN WATER	.070000	551,410	13	7,619	12,286	0	69.14	4.82	4.82	.00	381036
				14	6,857	11,057	0	69.14	4.82	4.82	.00	342928
					=====	=====	=====					=====
					240,779	380,948	0					11,668,194

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	222913	0	2260096	535521	1,724,575	1,615,219	813212
	2	170784	0	1707845	497605	1,210,240	994,296	543813
	3	138750	0	1381243	462374	918,869	662,201	389215
	4	117668	0	1165979	429638	736,341	465,492	290761

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	102281	0	1013221	399220	614,001	340,482	223597
				6	90484	0	898767	370955	527,812	256,743	175524
YRS FLAT:	FMVF:	8/8 RES:		7	80600	0	798162	370956	427,206	182,289	137944
				8	72539	0	717785	370956	346,829	129,814	109779
				9	65284	0	646015	370956	275,059	90,310	87436
OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 5.40			10	58757	0	581425	370956	210,469	60,617	69641
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.40			11	52883	0	523289	370956	152,333	38,486	55468
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			12	47594	0	470940	370956	99,984	22,157	44174
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	42835	0	423871	370956	52,915	10,287	35186
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	38550	0	381478	370956	10,522	1,794	28024
				=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		1301922	0	12970116	5662961	7307155	4870187	3003774
-----	-----	-----	-----								
510,020					\$/BBLRESV: 25.16		EQUIP VAL: 3,450				
-----	-----	-----	-----								
1					\$/BBLPROD: 0		WI OIL VAL: 4,381,322		RI OIL VAL: 2,702,258		
8.0	5				WI PAYOUT: 4.5		GAS VAL: 488,860		GAS VAL: 301,513		
					RI PAYOUT: 5.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 7,877,400		WI TOTAL: 4,873,630		RI TOTAL: 3,003,770		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 144.1 D B: 1.000 De/Dt: 29.1 / 10.0
GAS: 217.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,471,070
LAST YR RI VAL: 2,058,090
LAST YR 8/8 VAL: 5,529,160

LAST YR OIL PROD: 67,684
LAST YR GAS PROD: 104,769

REMARKS1: GROUP J,K,L
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154266 - BEAL-SNYDER W35J FULL WI DECIMAL = .723001 #WELLS: 1
RRC#, WELL#.....: 53259 - RRC DIST.: 08 FULL RI DECIMAL = .276999 DEPTH: 8951
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:			2	17,221	39,950	0	64.94	4.58	4.58	.00	808555
ALT JOB#:	UNIT.....:			3	13,464	32,177	0	65.96	4.63	4.63	.00	642087
ALT LSE#:	EOR.....:			4	11,054	26,940	0	67.00	4.67	4.67	.00	535468
ALT RRC#:	GRAPH.....:			5	9,378	23,174	0	68.07	4.73	4.73	.00	461535
				6	8,145	20,331	0	69.14	4.77	4.77	.00	407155
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,196	18,110	0	69.14	4.77	4.77	.00	359716
---	-----	-----	-----	8	6,448	16,299	0	69.14	4.77	4.77	.00	322324
00	MARTIN COUNTY APPR D	.070000	274,180	9	5,803	14,669	0	69.14	4.77	4.77	.00	290082
01	MARTIN COUNTY	.070000	274,180	10	5,223	13,202	0	69.14	4.77	4.77	.00	261089
32	STANTON ISD (MARTIN	.070000	274,180	11	4,701	11,882	0	69.14	4.77	4.77	.00	234995
60	MARTIN HOSPITAL DIST	.070000	274,180	12	4,231	10,694	0	69.14	4.77	4.77	.00	211500
61	PERMIAN BASIN WATER	.070000	274,180		=====	=====	=====					=====
					116,788	280,139	0					5,640,135

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	172639	0	1278268	386421	891,847	835,295	460703
				2	132288	0	940843	351256	589,587	484,387	300083
				3	107712	0	749799	319292	430,507	310,253	211634
				4	90961	0	626429	290236	336,193	212,530	156473
				5	79250	0	540785	263825	276,960	153,583	119539
				6	70116	0	477271	239817	237,454	115,504	93363
*** PARAMETERS ***				7	62456	0	422172	239817	182,355	77,811	73084
				8	56211	0	378535	239817	138,718	51,921	57990
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	50589	0	340671	239817	100,854	33,113	46186
YRS FLAT:	FMVF:	8/8 RES:		10	45530	0	306619	239817	66,802	19,240	36787
				11	40978	0	275973	239817	36,156	9,135	29302
OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 5.34			12	36881	0	248381	239817	8,564	1,898	23337
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.34			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5				945611	0	6585746	3289749	3295997	2304670	1608481

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 170.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,419,810
LAST YR RI VAL: 1,485,150
LAST YR 8/8 VAL: 3,904,960

LAST YR OIL PROD: 42,939
LAST YR GAS PROD: 79,665

REMARKS1: GROUP J,K,L
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154583 - MABEE 22A FULL WI DECIMAL = .748852 #WELLS: 1
RRC#, WELL#.....: 53822 - RRC DIST.: 08 FULL RI DECIMAL = .251148 DEPTH: 9584
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	32,007	94,214	0	63.92	5.77	5.77	1532067
				2	22,198	67,824	0	64.94	5.83	5.83	1079499
				3	17,011	53,027	0	65.96	5.89	5.89	840246
				4	13,795	43,543	0	67.00	5.95	5.95	692138
				5	11,603	36,943	0	68.07	6.01	6.01	591455
				6	10,012	32,082	0	69.14	6.07	6.07	518378
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,807	28,354	0	69.14	6.07	6.07	455988
				8	7,858	25,404	0	69.14	6.07	6.07	406853
00	MARTIN COUNTY APPR D	.100000	637,040	9	7,072	22,864	0	69.14	6.07	6.07	366157
01	MARTIN COUNTY	.100000	637,040	10	6,365	20,578	0	69.14	6.07	6.07	329552
32	STANTON ISD (MARTIN	.100000	637,040	11	5,729	18,520	0	69.14	6.07	6.07	296623
60	MARTIN HOSPITAL DIST	.100000	637,040	12	5,156	16,668	0	69.14	6.07	6.07	266955
61	PERMIAN BASIN WATER	.100000	637,040	13	4,640	15,001	0	69.14	6.07	6.07	240239
				14	4,176	13,501	0	69.14	6.07	6.07	216215
				=====	=====	=====					=====
				156,429	488,523	0					7,832,365

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	407087	0	1939154	262501	1,676,653	611797
				2	296107	0	1375606	265126	1,110,480	384070
				3	233888	0	1074134	267777	806,357	265397
				4	194013	0	886151	270454	615,697	193762
*** PARAMETERS ***				5	166266	0	757721	273159	484,562	146618
				6	145830	0	664208	275891	388,317	113739
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	128884	0	584872	275892	308,980	88632
YRS FLAT:	FMVF:	8/8 RES:		8	115475	0	522328	275892	246,436	70046
				9	103929	0	470086	275892	194,194	55788
OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 6.80			10	93538	0	423090	275892	147,198	44435
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.80			11	84183	0	380806	275892	104,914	35393
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			12	75765	0	342720	275892	66,828	28189
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	68188	0	308427	275892	32,535	22449
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	61369	0	277584	275892	1,692	17880
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	2174522	0	10006887	3822044	6184843	4288772	2078195

250,001	\$/BBLRESV: 28.66	EQUIP VAL: 3,450	
	\$/BBLPROD: 0	WI OIL VAL: 3,356,809	RI OIL VAL: 1,626,597
	WI PAYOUT: 4.2	GAS VAL: 931,959	GAS VAL: 451,596
	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0
		=====	=====
8/8 VALUE:	6,370,410	WI TOTAL: 4,292,220	RI TOTAL: 2,078,190

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 110.0 D B: 1.000 De/Dt: 35.4 / 10.0
GAS: 315.0 D B: 1.000 De/Dt: 32.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,721,800
LAST YR RI VAL: 1,692,340
LAST YR 8/8 VAL: 5,414,140

LAST YR OIL PROD: 65,225
LAST YR GAS PROD: 176,066

REMARKS1: MIDLAND 90%
REMARKS2: MARTIN 10%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154586 - ELKIN W16B FULL WI DECIMAL = .754873 #WELLS: 1
RRC#, WELL#.....: 53847 - RRC DIST.: 08 FULL RI DECIMAL = .245127 DEPTH: 9631
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.040000	207,190	1	34,466	119,142	0	63.92	5.31	5.31	.00	1663036
01	MARTIN COUNTY	.040000	207,190	2	21,677	77,592	0	64.94	5.36	5.36	.00	1062638
32	STANTON ISD (MARTIN	.040000	207,190	3	15,850	57,642	0	65.96	5.43	5.43	.00	789194
60	MARTIN HOSPITAL DIST	.040000	207,190	4	12,498	45,878	0	67.00	5.48	5.48	.00	632105
61	PERMIAN BASIN WATER	.040000	207,190	5	10,323	38,113	0	68.07	5.54	5.54	.00	530439
				6	8,790	32,600	0	69.14	5.59	5.59	.00	458767
				7	7,655	28,481	0	69.14	5.59	5.59	.00	399529
				8	6,779	25,286	0	69.14	5.59	5.59	.00	353809
				9	6,084	22,736	0	69.14	5.59	5.59	.00	317536
				10	5,476	20,462	0	69.14	5.59	5.59	.00	285803
					=====	=====	=====					=====
					129,598	467,932	0					6,492,856

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	477566	0	2140602	531323	1,609,279	1,507,235	653903
				2	313946	0	1376584	493705	882,879	725,347	372138
				3	236272	0	1025466	458751	566,715	408,414	245325
				4	189784	0	821889	426271	395,618	250,098	174004
				5	159388	0	689827	396091	293,736	162,885	129242
				6	137564	0	596331	368048	228,283	111,043	98873
				7	120182	0	519711	368048	151,663	64,715	76256
				8	106700	0	460509	368048	92,461	34,607	59794
				9	95940	0	413476	368048	45,428	14,916	47511
				10	86344	0	372147	368048	4,099	1,181	37843
					=====	=====	=====	=====	=====	=====	=====
					1923686	0	8416542	4146381	4270161	3280441	1894889

OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 6.26 \$/BBLRESV: 25.87 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.26 \$/BBLPROD: 0 WI OIL VAL: 2,530,660 RI OIL VAL: 1,461,791
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 749,778 GAS VAL: 433,096
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,179,520 WI TOTAL: 3,284,630 RI TOTAL: 1,894,890

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
506,022			
-----	-----	-----	-----
1			
8.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 128.0 D B: 1.000 De/Dt: 44.0 / 10.0
GAS: 430.0 D B: 1.000 De/Dt: 41.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,826,480
LAST YR RI VAL: 1,213,570
LAST YR 8/8 VAL: 4,040,050

LAST YR OIL PROD: 74,756
LAST YR GAS PROD: 208,043

REMARKS1: MIDLAND 96%
REMARKS2: MARTIN 4%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154585 - MABEE-TREDAWAY W16A FULL WI DECIMAL = .763974 #WELLS: 1
RRC#, WELL#.....: 54122 - RRC DIST.: 08 FULL RI DECIMAL = .236026 DEPTH: 9625
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	.040000	289,750	1	37,471		129,526		0		63.92	5.11	5.11			.00				1829830
01	MARTIN COUNTY	.040000	289,750	2	25,617		88,553		0		64.94	5.16	5.16			.00				1270923
32	STANTON ISD (MARTIN	.040000	289,750	3	19,487		67,365		0		65.96	5.22	5.22			.00				981984
60	MARTIN HOSPITAL DIST	.040000	289,750	4	15,730		54,381		0		67.00	5.27	5.27			.00				805160
61	PERMIAN BASIN WATER	.040000	289,750	5	13,190		45,603		0		68.07	5.32	5.32			.00				685929

=====

YR WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
1	505657	0	2335487	309773	2,025,714	1,897,263	678764													
2	349085	0	1620008	312870	1,307,138	1,073,905	416660													
3	268648	0	1250632	315999	934,633	673,561	284651													
4	218946	0	1024106	319160	704,946	445,646	206279													
5	185346	0	871275	322351	548,924	304,394	155304													
6	161403	0	761346	325576	435,771	211,972	120098													
7	141723	0	668561	325576	342,985	146,351	93329													
8	126326	0	595800	325576	270,224	101,142	73602													
9	113696	0	536212	325576	210,636	69,158	58621													
10	102327	0	482587	325576	157,011	45,221	46689													
11	92093	0	434321	325576	108,745	27,474	37186													
12	82882	0	390882	325576	65,306	14,472	29616													
13	74596	0	351801	325576	26,225	5,099	23589													

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 6.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.02
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 29.58	EQUIP VAL: 3,623															
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,942,483	RI OIL VAL: 1,748,447														
295,022				WI PAYOUT: 4.1	GAS VAL: 1,073,170	GAS VAL: 475,939														
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0														

8/8 VALUE: 7,243,670 WI TOTAL: 5,019,280 RI TOTAL: 2,224,390

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 130.2 D B: 1.000 De/Dt: 36.7 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 36.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,587,810
LAST YR RI VAL: 1,844,310
LAST YR 8/8 VAL: 6,432,120

LAST YR OIL PROD: 71,033
LAST YR GAS PROD: 248,627

REMARKS1: MIDLAND 96%
REMARKS2: MARTIN 4%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST				RRC CO#: 329 MIDLAND				LAST UPDATE: 7/19/2022 MNRLKWIL							
LEASE#, NAME.....: 154584 - MABEE-STIMSON 22B				FULL WI DECIMAL = .746097				#WELLS: 1							
RRC#, WELL#.....: 54151 - RRC DIST.: 08				FULL RI DECIMAL = .253903				DEPTH: 9599							
OPERATOR#, AGENT#: 665748 - 40															
OPERATOR NAME....: PIONEER NATURAL RES.				8/8 ANNUAL		8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300				YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)															
				1	38,755		127,471		0	63.92	5.73	5.73	.00	1848246	
ALT FRZ.: ALT G\$ RRC:				2	26,404		86,860		0	64.94	5.79	5.79	.00	1279314	
ALT JOB#: UNIT.....:				3	20,053		65,963		0	65.96	5.85	5.85	.00	986859	
ALT LSE#: EOR.....:				4	16,170		53,196		0	67.00	5.92	5.92	.00	808314	
ALT RRC#: GRAPH.....:				5	13,548		44,578		0	68.07	5.98	5.98	.00	688060	
				6	11,661		38,366		0	69.14	6.04	6.04	.00	601534	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,236		33,676		0	69.14	6.04	6.04	.00	528026	
---	-----	-----	-----	8	9,121		30,008		0	69.14	6.04	6.04	.00	470508	
00	MARTIN COUNTY APPR D	.260000	1,849,930	9	8,209		27,007		0	69.14	6.04	6.04	.00	423462	
01	MARTIN COUNTY	.260000	1,849,930	10	7,388		24,306		0	69.14	6.04	6.04	.00	381111	
32	STANTON ISD (MARTIN	.260000	1,849,930	11	6,649		21,875		0	69.14	6.04	6.04	.00	342990	
60	MARTIN HOSPITAL DIST	.260000	1,849,930	12	5,984		19,688		0	69.14	6.04	6.04	.00	308685	
61	PERMIAN BASIN WATER	.260000	1,849,930	13	5,386		17,719		0	69.14	6.04	6.04	.00	277838	
				=====	=====		=====		=====					=====	
					179,564		590,713		0					8,944,947	
				YR	WI GAS		WI PRD		WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
					REVENUE		REVENUE		REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				---	-----		-----		-----	-----	-----	-----	-----		
				1	544956		0		2393202	506122	1,887,080	1,767,420	766147		
				2	375227		0		1654541	470288	1,184,253	972,946	468742		
				3	287907		0		1274766	436991	837,775	603,758	319599		
				4	234961		0		1043275	406052	637,223	402,833	231472		
				5	198892		0		886952	377303	509,649	282,615	174148		
*** PARAMETERS ***				6	172894		0		774428	350590	423,838	206,167	134563		
				7	151758		0		679784	350590	329,194	140,467	104529		
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	135229		0		605737	350590	255,147	95,499	82426		
YRS FLAT:	FMVF:	8/8 RES:		9	121705		0		545167	350590	194,577	63,885	65650		
				10	109533		0		490644	350590	140,054	40,337	52287		
OIL WELLHEAD PRICE: 67.63				11	98578		0		441568	350590	90,978	22,985	41644		
OIL %TAX ALLOWABLE: 9.6				12	88723		0		397408	350590	46,818	10,375	33167		
TYPE..(USNPQLHCT): S				13	79849		0		357687	350590	7,097	1,380	26417		
GRAV SCHED#/DEGREE: /				=====	=====		=====		=====	=====	=====	=====	=====		
PRD WELLHEAD PRICE:					2600212		0		11545159	5001476	6543683	4610667	2500791		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.66	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,572,248	RI OIL VAL: 1,937,560	
482,021				WI PAYOUT: 4.1	GAS VAL: 1,038,414	GAS VAL: 563,228	
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
8.0 5				8/8 VALUE: 7,115,080	WI TOTAL: 4,614,290	RI TOTAL: 2,500,790	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 135.0 D B: 1.000 De/Dt: 37.0 / 10.0
GAS: 444.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,901,820
LAST YR RI VAL: 2,457,030
LAST YR 8/8 VAL: 7,358,850

LAST YR OIL PROD: 77,724
LAST YR GAS PROD: 252,610

REMARKS1: MIDLAND 74%
REMARKS2: MARTIN 26%
MC1:
MC2:

LAST UPDATE: 7/19/2022 MNRLKWIL

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 9054978 - CO=WELL=THE BAR G 30-19(PIONEER FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 54978 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9122
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.860000	8,486,560	1	71,265	163,022	0	63.92	5.44	5.44	.00	3416444
01	MARTIN COUNTY	.860000	8,486,560	2	43,771	107,388	0	64.94	5.50	5.50	.00	2131867
32	STANTON ISD (MARTIN	.860000	8,486,560	3	31,680	80,208	0	65.96	5.56	5.56	.00	1567210
60	MARTIN HOSPITAL DIST	.860000	8,486,560	4	24,839	64,046	0	67.00	5.62	5.62	.00	1248160
61	PERMIAN BASIN WATER	.860000	8,486,560	5	20,436	53,314	0	68.07	5.68	5.68	.00	1043309
				6	17,362	45,672	0	69.14	5.74	5.74	.00	900307
				7	15,092	39,944	0	69.14	5.74	5.74	.00	782596
				8	13,346	35,498	0	69.14	5.74	5.74	.00	692057
				9	11,963	31,939	0	69.14	5.74	5.74	.00	620341
				10	10,767	28,745	0	69.14	5.74	5.74	.00	558323
				=====	=====	=====	=====					=====
					260,521	649,776	0					12,960,614

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	665130	0	4081574	1050022	3,031,552	2,839,321	1279873
				2	442976	0	2574843	948107	1,626,736	1,336,478	714519
				3	334467	0	1901677	856084	1,045,593	753,527	467001
				4	269954	0	1518114	772992	745,122	471,044	329922
				5	227118	0	1270427	697965	572,462	317,447	244328
				6	196618	0	1096925	630220	466,705	227,019	186693
				7	171959	0	954555	630221	324,334	138,393	143772
				8	152819	0	844876	630221	214,655	80,343	112611
				9	137497	0	757838	630221	127,617	41,901	89389
				10	123747	0	682070	630221	51,849	14,933	71197
				=====	=====	=====	=====	=====	=====	=====	=====
					2722285	0	15682899	7476274	8206625	6220406	3639305

OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 6.42 \$/BBLRESV: 26.31 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.42 \$/BBLPROD: 0 WI OIL VAL: 5,140,643 RI OIL VAL: 3,007,580
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 1,079,757 GAS VAL: 631,721
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,868,090 WI TOTAL: 6,228,790 RI TOTAL: 3,639,300

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,000,021			
-----	-----	-----	-----
1			
10.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 270.0 D B: 1.000 De/Dt: 46.0 / 10.0
GAS: 583.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,564,780
LAST YR RI VAL: 6,310,490
LAST YR 8/8 VAL: 19,875,270

LAST YR OIL PROD: 251,892
LAST YR GAS PROD: 360,209

REMARKS1: PF SET OFF TY21 MIDLAND 14%
REMARKS2: MARTIN 86%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154448 - THE BAR J 30-19 2810H FULL WI DECIMAL = .746976 #WELLS: 1
RRC#, WELL#.....: 54979 - RRC DIST.: 08 FULL RI DECIMAL = .253024 DEPTH: 8461
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.860000	4,141,620	1	36,184	92,274	0	63.92	5.60	5.60	.00	1727667
01	MARTIN COUNTY	.860000	4,141,620	2	21,696	60,784	0	64.94	5.65	5.65	.00	1052443
32	STANTON ISD (MARTIN	.860000	4,141,620	3	15,543	45,400	0	65.96	5.71	5.71	.00	765812
60	MARTIN HOSPITAL DIST	.860000	4,141,620	4	12,120	36,250	0	67.00	5.78	5.78	.00	606574
61	PERMIAN BASIN WATER	.860000	4,141,620	5	9,937	30,176	0	68.07	5.84	5.84	.00	505263
				6	8,421	25,848	0	69.14	5.90	5.90	.00	434910
				7	7,304	22,608	0	69.14	5.90	5.90	.00	377222
				8	6,450	20,090	0	69.14	5.90	5.90	.00	333116
				9	5,777	18,075	0	69.14	5.90	5.90	.00	298358
				10	5,199	16,268	0	69.14	5.90	5.90	.00	268507
					=====	=====	=====					=====
					128,631	367,773	0					6,369,872

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	385988	0	2113655	630022	1,483,633	1,389,556	673518
				2	256534	0	1308977	553600	755,377	620,595	369123
				3	193642	0	959454	486448	473,006	340,881	239431
				4	156510	0	763084	427442	335,642	212,183	168522
				5	131638	0	636901	375593	261,308	144,903	124473
				6	113916	0	548826	330034	218,792	106,427	94921
				7	99637	0	476859	330035	146,824	62,649	72986
				8	88540	0	421656	330035	91,621	34,293	57111
				9	79659	0	378017	330035	47,982	15,754	45310
				10	71696	0	340203	330035	10,168	2,929	36087
					=====	=====	=====	=====	=====	=====	=====
					1577760	0	7947632	4123279	3824353	2930170	1881482

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 6.60 \$/BBLRESV: 24.44 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.60 \$/BBLPROD: 0 WI OIL VAL: 2,348,473 RI OIL VAL: 1,507,970
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 581,694 GAS VAL: 373,510
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,815,840 WI TOTAL: 2,934,360 RI TOTAL: 1,881,480

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600,021			
-----	-----	-----	-----
1			
13.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 140.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 330.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,782,260
LAST YR RI VAL: 3,591,340
LAST YR 8/8 VAL: 11,373,600

LAST YR OIL PROD: 145,625
LAST YR GAS PROD: 186,202

REMARKS1: MIDLAND 14%
REMARKS2: MARTIN 86%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 9055042 - CO=WELL=THE BAR I 30-19(PIONEER FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 55042 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9128
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 40,061	118,837	0	63.92	5.60	5.60	.00	1920524
ALT JOB#:	2 24,019	78,281	0	64.94	5.65	5.65	.00	1169845
ALT LSE#:	3 17,210	58,471	0	65.96	5.71	5.71	.00	851379
ALT RRC#:	4 13,420	46,687	0	67.00	5.78	5.78	.00	674355
	5 11,000	38,865	0	68.07	5.84	5.84	.00	561578
	6 9,321	33,292	0	69.14	5.90	5.90	.00	483340
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 8,087	29,119	0	69.14	5.90	5.90	.00	419351
	8 7,141	25,875	0	69.14	5.90	5.90	.00	370297
00 MARTIN COUNTY APPR D .859999 4,805,650	9 6,394	23,284	0	69.14	5.90	5.90	.00	331561
01 MARTIN COUNTY .859999 4,805,650	10 5,755	20,956	0	69.14	5.90	5.90	.00	298426
32 STANTON ISD (MARTIN .859999 4,805,650	=====	=====	=====					=====
60 MARTIN HOSPITAL DIST .859999 4,805,650	142,408	473,667	0					7,080,656
61 PERMIAN BASIN WATER .859999 4,805,650								

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 499115	0	2419639	661522	1,758,117	1,646,635	758734
	2 331716	0	1501561	594642	906,919	745,097	416683
	3 250402	0	1101781	534524	567,257	408,805	270568
	4 202388	0	876743	480484	396,259	250,503	190537
	5 170229	0	731807	431907	299,900	166,303	140741
	6 147317	0	630657	388241	242,416	117,918	107336
	7 128852	0	548203	388242	159,961	68,255	82568
	8 114497	0	484794	388242	96,552	36,139	64617
*** PARAMETERS ***	9 103032	0	434593	388242	46,351	15,219	51262
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 92730	0	391156	388242	2,914	839	40830
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	2040278	0	9120934	4644288	4476646	3455713	2123876

OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 6.60	\$/BBLRESV: 25.12	EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.60	\$/BBLPROD: 0	WI OIL VAL: 2,682,698
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.6	RI OIL VAL: 1,648,782
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.6	GAS VAL: 773,012
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 5,587,970	WI TOTAL: 3,464,100
			RI TOTAL: 2,123,870

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
630,021			
1			
11.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 155.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 425.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,441,930
LAST YR RI VAL: 3,755,500
LAST YR 8/8 VAL: 10,197,430

LAST YR OIL PROD: 149,854
LAST YR GAS PROD: 252,150

REMARKS1: PF SET OFF TY21 MIDLAND 14%
REMARKS2: MARTIN 86%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 9055751 - WELL=CO=THE BAR A 30-19(PIONEER FULL WI DECIMAL = .749104 #WELLS: 2
RRC#, WELL#.....: 55751 - RRC DIST.: 08 FULL RI DECIMAL = .250896 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	239,142	467,947	0	63.92	5.60	5.60	.00	11450771
				2	114,148	240,138	0	64.94	5.65	5.65	.00	5552936
				3	75,712	162,715	0	65.96	5.71	5.71	.00	3740998
				4	56,736	123,226	0	67.00	5.78	5.78	.00	2847578
				5	45,392	99,209	0	68.07	5.84	5.84	.00	2314607
				6	37,836	83,040	0	69.14	5.90	5.90	.00	1959642
				7	32,440	71,413	0	69.14	5.90	5.90	.00	1680167
				8	28,393	62,644	0	69.14	5.90	5.90	.00	1470560
00	MARTIN COUNTY APPR D	.860000	26,297,370	9	25,244	55,796	0	69.14	5.90	5.90	.00	1307464
01	MARTIN COUNTY	.860000	26,297,370	10	22,720	50,216	0	69.14	5.90	5.90	.00	1176738
32	STANTON ISD (MARTIN	.860000	26,297,370	11	20,448	45,194	0	69.14	5.90	5.90	.00	1059064
60	MARTIN HOSPITAL DIST	.860000	26,297,370	12	18,403	40,675	0	69.14	5.90	5.90	.00	953148
61	PERMIAN BASIN WATER	.860000	26,297,370	=====	=====	=====	=====	=====	=====	=====	=====	=====
					716,614	1,502,213	0					35,513,673

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	1963029	0	13413800	1680023	11,733,777	10,941,747	4207780
2	1016369	0	6569305	1527141	5,042,164	4,088,540	1807656
3	695995	0	4436993	1388171	3,048,822	2,149,754	1070968
4	533547	0	3381125	1261847	2,119,278	1,299,414	715891
5	434016	0	2748623	1147019	1,601,604	853,911	510496
6	367013	0	2326655	1042641	1,284,014	595,294	379056
7	315625	0	1995792	1042641	953,151	384,262	285226
8	276869	0	1747429	1042641	704,788	247,071	219058
9	246602	0	1554066	1042641	511,425	155,903	170896
10	221940	0	1398678	1042641	356,037	94,378	134920
11	199745	0	1258809	1042641	216,168	49,827	106516
12	179772	0	1132920	1042641	90,279	18,096	84089

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 6.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.60
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 32.91 EQUIP VAL: 7,608
\$/BBLPROD: 0 WI OIL VAL: 17,668,905 RI OIL VAL: 8,202,661

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 3.5 GAS VAL: 3,209,271 GAS VAL: 1,489,881
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

1,600,022
1
10.0 5
8/8 VALUE: 30,578,320 WI TOTAL: 20,885,780 RI TOTAL: 9,692,540

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,160.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 2,100.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 392,732
LAST YR GAS PROD: 407,813

REMARKS1: MIDLAND 14%
REMARKS2: MARTIN 86%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154957 - THE BAR C 30-19 FULL WI DECIMAL = .747883 #WELLS: 1
RRC#, WELL#.....: 55754 - RRC DIST.: 08 FULL RI DECIMAL = .252117 DEPTH: 9000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	.860000	8,431,130	1	75,241		216,465	0	63.92	5.60	5.60	.00	3596872
01	MARTIN COUNTY	.860000	8,431,130	2	33,192		103,322	0	64.94	5.65	5.65	.00	1612053
32	STANTON ISD (MARTIN	.860000	8,431,130	3	21,569		68,532	0	65.96	5.71	5.71	.00	1064007
60	MARTIN HOSPITAL DIST	.860000	8,431,130	4	16,007		51,356	0	67.00	5.78	5.78	.00	802081
61	PERMIAN BASIN WATER	.860000	8,431,130	5	12,734		41,086	0	68.07	5.84	5.84	.00	648268
				6	10,574		34,247	0	69.14	5.90	5.90	.00	546767
				7	9,040		29,361	0	69.14	5.90	5.90	.00	467446
				8	7,897		25,700	0	69.14	5.90	5.90	.00	408343
				9	7,008		22,849	0	69.14	5.90	5.90	.00	362374
				10	6,302		20,564	0	69.14	5.90	5.90	.00	325868
					=====		=====	=====					=====
					199,564		613,482	0					9,834,079

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	906587	0	4503459	420000	4,083,459	3,807,826	1421884
				2	436591	0	2048644	411474	1,637,170	1,327,532	567387
				3	292660	0	1356667	403121	953,546	672,355	329594
				4	222000	0	1024081	394938	629,143	385,753	218241
				5	179449	0	827717	386920	440,797	235,015	154731
				6	151115	0	697882	379066	318,816	147,810	114438
				7	129556	0	597002	379066	217,936	87,860	85875
				8	113401	0	521744	379066	142,678	50,017	65832
				9	100821	0	463195	379066	84,129	25,645	51267
				10	90739	0	416607	379066	37,541	9,952	40448
					=====	=====	=====	=====	=====	=====	=====
					2622919	0	12456998	3911783	8545215	6749765	3049697

OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 6.60 \$/BBLRESV: 35.70 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.60 \$/BBLPROD: 0 WI OIL VAL: 5,328,548 RI OIL VAL: 2,407,559
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 1,421,210 GAS VAL: 642,135
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,803,640 WI TOTAL: 6,753,950 RI TOTAL: 3,049,690

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 1,050.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 124,365
LAST YR GAS PROD: 157,768

REMARKS1: MIDLAND 14%
REMARKS2: MARTIN 86%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 9055755 - WELL=CO=THE BAR D 30-19(PIONEER FULL WI DECIMAL = .749460 #WELLS: 3
RRC#, WELL#.....: 55755 - RRC DIST.: 08 FULL RI DECIMAL = .250540 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.859999	26,836,410	1	230,703	677,774	0	63.92	5.60	5.60	.00	11051939
01	MARTIN COUNTY	.859999	26,836,410	2	105,127	367,238	0	64.94	5.65	5.65	.00	5116524
32	STANTON ISD (MARTIN	.859999	26,836,410	3	68,875	253,325	0	65.96	5.71	5.71	.00	3404793
60	MARTIN HOSPITAL DIST	.859999	26,836,410	4	51,310	193,590	0	67.00	5.78	5.78	.00	2576471
61	PERMIAN BASIN WATER	.859999	26,836,410	5	40,907	156,721	0	68.07	5.84	5.84	.00	2086901
				6	34,021	131,671	0	69.14	5.90	5.90	.00	1762889
				7	29,119	113,538	0	69.14	5.90	5.90	.00	1508879
				8	25,456	99,799	0	69.14	5.90	5.90	.00	1319070
				9	22,613	89,027	0	69.14	5.90	5.90	.00	1171753
				10	20,340	80,124	0	69.14	5.90	5.90	.00	1053971
				=====	=====	=====	=====					=====
					628,471	2,162,807	0					31,053,190

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	2844601	0	13896540	1260000	12,636,540	11,783,574	4350957
				2	1555051	0	6671575	1272600	5,398,975	4,377,866	1832320
				3	1084083	0	4488876	1285326	3,203,550	2,258,855	1081441
				4	838608	0	3415079	1298179	2,116,900	1,297,956	721711
				5	685944	0	2772845	1311160	1,461,685	779,311	514020
				6	582225	0	2345114	1324272	1,020,842	473,282	381340
				7	502044	0	2010923	1324273	686,650	276,823	286844
				8	441293	0	1760363	1324273	436,090	152,876	220262
				9	393661	0	1565414	1324273	241,141	73,509	171818
				10	354293	0	1408264	1324273	83,991	22,264	135587
				=====	=====	=====	=====	=====	=====	=====	=====
					9281803	0	40334993	13048629	27286364	21496316	9696300

OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 6.60	\$/BBLRESV: 35.14	EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.60	\$/BBLPROD: 0	WI OIL VAL: 16,549,627
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.1	GAS VAL: 4,946,668
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 4.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 31,205,170	WI TOTAL: 21,508,880
			RI TOTAL: 9,696,290
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,200,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,180.0 D B: 1.000 De/Dt: 68.0 / 10.0
GAS: 2,880.0 D B: 1.000 De/Dt: 56.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 351,268
LAST YR GAS PROD: 467,693

REMARKS1: MIDLAND 14%
REMARKS2: MARTIN 86%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154959 - THE BAR E 30-19 FULL WI DECIMAL = .747871 #WELLS: 1
RRC#, WELL#.....: 55756 - RRC DIST.: 08 FULL RI DECIMAL = .252129 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.860000	7,139,220	1	65,835	188,111	0	63.92	5.60	5.60	.00	3147171
01	MARTIN COUNTY	.860000	7,139,220	2	29,041	82,984	0	64.94	5.65	5.65	.00	1410427
32	STANTON ISD (MARTIN	.860000	7,139,220	3	18,875	53,933	0	65.96	5.71	5.71	.00	931096
60	MARTIN HOSPITAL DIST	.860000	7,139,220	4	14,006	40,029	0	67.00	5.78	5.78	.00	701804
61	PERMIAN BASIN WATER	.860000	7,139,220	5	11,139	31,841	0	68.07	5.84	5.84	.00	567060
				6	9,252	26,444	0	69.14	5.90	5.90	.00	478401
				7	7,909	22,611	0	69.14	5.90	5.90	.00	408957
				8	6,909	19,749	0	69.14	5.90	5.90	.00	357249
				9	6,133	17,532	0	69.14	5.90	5.90	.00	317124
				10	5,513	15,763	0	69.14	5.90	5.90	.00	285065
					=====	=====	=====					=====
					174,612	498,997	0					8,604,354

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	787823	0	3934994	420000	3,514,994	3,277,732	1242481
				2	350646	0	1761073	402990	1,358,083	1,101,229	487773
				3	230312	0	1161408	386669	774,739	546,276	282174
				4	173033	0	874837	371009	503,828	308,917	186447
				5	139068	0	706128	355983	350,145	186,683	132010
				6	116683	0	595084	341565	253,519	117,536	97588
				7	99770	0	508727	341566	167,161	67,391	73182
				8	87141	0	444390	341566	102,824	36,046	56075
				9	77359	0	394483	341566	52,917	16,131	43665
				10	69553	0	354618	341566	13,052	3,460	34432
					=====	=====	=====	=====	=====	=====	=====
					2131388	0	10735742	3644480	7091262	5661401	2635827

OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 6.60 \$/BBLRESV: 34.75 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.60 \$/BBLPROD: 0 WI OIL VAL: 4,537,432 RI OIL VAL: 2,112,531
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 1,123,964 GAS VAL: 523,293
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,301,410 WI TOTAL: 5,665,590 RI TOTAL: 2,635,820

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 350.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 70.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 124,671
LAST YR GAS PROD: 167,173

REMARKS1: MIDLAND 14%
REMARKS2: MARTIN 86%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154956 - THE BAR B 30-19 4302H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55757 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 79,101	161,106	0	63.92	5.60	5.60	.00	3792102
ALT JOB#:	2 41,159	95,426	0	64.94	5.65	5.65	.00	2004649
ALT LSE#:	3 28,010	68,039	0	65.96	5.71	5.71	.00	1385655
ALT RRC#:	4 21,256	52,915	0	67.00	5.78	5.78	.00	1068114
	5 17,135	43,306	0	68.07	5.84	5.84	.00	874785
	6 14,356	36,656	0	69.14	5.90	5.90	.00	744430
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 12,353	31,780	0	69.14	5.90	5.90	.00	640565
	8 10,842	28,048	0	69.14	5.90	5.90	.00	562212
00 MARTIN COUNTY APPR D .860000 9,574,190	9 9,657	25,103	0	69.14	5.90	5.90	.00	500764
01 MARTIN COUNTY .860000 9,574,190	10 8,691	22,593	0	69.14	5.90	5.90	.00	450672
32 STANTON ISD (MARTIN .860000 9,574,190	11 7,822	20,334	0	69.14	5.90	5.90	.00	405610
60 MARTIN HOSPITAL DIST .860000 9,574,190	12 7,040	18,301	0	69.14	5.90	5.90	.00	365059
61 PERMIAN BASIN WATER .860000 9,574,190	=====	=====	=====					=====
	257,422	603,607	0					12,794,617

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 676645	0	4468747	420000	4,048,747	3,775,456	1395128
	2 404368	0	2409017	424200	1,984,817	1,609,429	659725
	3 291377	0	1677032	428442	1,248,590	880,394	402863
	4 229387	0	1297501	432726	864,775	530,228	273414
	5 189680	0	1064465	437053	627,412	334,510	196759
	6 162203	0	906633	441423	465,210	215,681	147004
*** PARAMETERS ***	7 140627	0	781192	441424	339,768	136,978	111112
	8 124112	0	686324	441424	244,900	85,852	85628
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	9 111081	0	611845	441424	170,421	51,951	66962
YRS FLAT: FMVF: 8/8 RES:	10 99974	0	550646	441424	109,222	28,953	52864
	11 89978	0	495588	441424	54,164	12,485	41735
OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 6.60	12 80982	0	446041	441424	4,617	926	32949
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.60	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	2600414	0	15395031	5232388	10162643	7662843	3466143
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	\$/BBLRESV: 32.99		EQUIP VAL:	3,804			
	\$/BBLPROD: 0		WI OIL VAL:	6,368,489	RI OIL VAL:	2,880,666	
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 3.4		GAS VAL:	1,294,346	GAS VAL:	585,473	
	RI PAYOUT: 4.5		PRD VAL:	0	PRD VAL:	0	
400,000			=====		=====		
	8/8 VALUE:	11,132,780	WI TOTAL:	7,666,640	RI TOTAL:	3,466,140	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 350.0 D B: 1.000 De/Dt: 59.0 / 10.0
GAS: 630.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 118,329
LAST YR GAS PROD: 121,980

REMARKS1: MIDLAND 14%
REMARKS2: MARTIN 86%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154960 - THE BAR GG 30-19 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55768 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,272	37,404	0	69.14	5.90	5.90	.00	1051205
---	-----	-----	-----	8	17,742	32,811	0	69.14	5.90	5.90	.00	920011
00	MARTIN COUNTY APPR D	.860000	16,815,730	9	15,774	29,224	0	69.14	5.90	5.90	.00	817961
01	MARTIN COUNTY	.860000	16,815,730	10	14,197	26,302	0	69.14	5.90	5.90	.00	736185
32	STANTON ISD (MARTIN	.860000	16,815,730	11	12,777	23,672	0	69.14	5.90	5.90	.00	662551
60	MARTIN HOSPITAL DIST	.860000	16,815,730	12	11,499	21,305	0	69.14	5.90	5.90	.00	596281
61	PERMIAN BASIN WATER	.860000	16,815,730	13	10,349	19,175	0	69.14	5.90	5.90	.00	536647
				14	9,314	17,258	0	69.14	5.90	5.90	.00	482977
					=====	=====	=====					=====
					467,514	823,273	0					23,240,546

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
	1	1029466	0	8194674	840023	7,354,651	6,858,212	2558350			
	2	533005	0	4007571	763581	3,243,990	2,630,454	1097500			
	3	364993	0	2705765	694095	2,011,670	1,418,448	649988			
	4	279798	0	2061663	630932	1,430,731	877,238	434441			
	5	227598	0	1675855	573518	1,102,337	587,721	309770			
	6	192452	0	1418512	521328	897,184	415,953	230003			
	7	165513	0	1216718	521329	695,389	280,346	173058			
	8	145189	0	1065200	521329	543,871	190,659	132898			
	9	129316	0	947277	521329	425,948	129,846	103673			
	10	116386	0	852571	521329	331,242	87,806	81849			
	11	104749	0	767300	521329	245,971	56,696	64617			
	12	94275	0	690556	521329	169,227	33,920	51011			
	13	84849	0	621496	521329	100,167	17,458	40273			
	14	76367	0	559344	521329	38,015	5,761	31793			
	=====			=====			=====				

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 6.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.60
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR		OIL BOPD	GAS MCF/D	PROD BBL/D	3543956		0	26784502	8194109	18590393	13590518	5959224
-----		-----	-----	-----								
800,022					\$/BBLRESV:	33.63		EQUIP VAL:	3,450			
-----		-----	-----	-----	\$/BBLPROD:	0		WI OIL VAL:	11,792,302	RI OIL VAL:	5,170,735	
1					WI PAYOUT:	3.7		GAS VAL:	1,798,202	GAS VAL:	788,483	
10.0 5					RI PAYOUT:	4.5		PRD VAL:	0	PRD VAL:	0	
					=====							
					8/8 VALUE:	19,553,170		WI TOTAL:	13,593,950	RI TOTAL:	5,959,220	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 725.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 1,100.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 145,886
LAST YR GAS PROD: 132,260

REMARKS1: MIDLAND 14%
REMARKS2: MARTIN 86%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9046345 - WELL=GLASS RANCH A (PIONEER) FULL WI DECIMAL = .812265 #WELLS: 3
RRC#, WELL#.....: 46345 - 203H + RRC DIST.: 08 FULL RI DECIMAL = .187735 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,104	26,210	0	69.32	3.48	3.48	.00	512612
---	-----	-----	-----	8 <td>8,194<td>23,589<td>0<td>69.32<td>3.48<td>3.48<td>.00<td>461373</td></td></td></td></td></td></td></td>	8,194 <td>23,589<td>0<td>69.32<td>3.48<td>3.48<td>.00<td>461373</td></td></td></td></td></td></td>	23,589 <td>0<td>69.32<td>3.48<td>3.48<td>.00<td>461373</td></td></td></td></td></td>	0 <td>69.32<td>3.48<td>3.48<td>.00<td>461373</td></td></td></td></td>	69.32 <td>3.48<td>3.48<td>.00<td>461373</td></td></td></td>	3.48 <td>3.48<td>.00<td>461373</td></td></td>	3.48 <td>.00<td>461373</td></td>	.00 <td>461373</td>	461373
00	MARTIN COUNTY APPR D	1.000003	3,724,660	9	7,375	21,230	0	69.32	3.48	3.48	.00	415258
01	MARTIN COUNTY	1.000003	3,724,660	10	6,638	19,107	0	69.32	3.48	3.48	.00	373761
32	STANTON ISD (MARTIN	1.000003	3,724,660									
60	MARTIN HOSPITAL DIST	1.000003	3,724,660		122,824	353,553	0					6,682,843
61	PERMIAN BASIN WATER	1.000003	3,724,660									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	175313	0	1354609	387471	967,138	905,812	294524
				2	143982	0	1118902	391345	727,557	597,738	215290
				3	122123	0	952182	395259	556,923	401,357	162133
				4	105550	0	827813	399211	428,602	270,949	124740
				5	93065	0	732549	403204	329,345	182,632	97685
				6	82935	0	656752	407236	249,516	121,373	77503
				7	74087	0	586699	407236	179,463	76,577	61271
				8	66679	0	528052	407236	120,816	45,220	48801
*** PARAMETERS ***				9	60010	0	475268	407236	68,032	22,337	38870
				10	54009	0	427770	407236	20,534	5,914	30961
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		977753	0	7660596	4012670	3647926	2629909	1151778
YRS FLAT:		FMVF: .02	8/8 RES:								

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.90	\$/BBLRESV: 22.54	EQUIP VAL: 18,603
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.90	\$/BBLPROD: 0	WI OIL VAL: 2,248,356
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.8	GAS VAL: 328,953
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.9	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
369,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 69.5 D B: .800 De/Dt: 20.0 / 10.0
GAS: 200.0 D B: .800 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,021,980
LAST YR RI VAL: 903,580
LAST YR 8/8 VAL: 2,925,560

LAST YR OIL PROD: 32,729
LAST YR GAS PROD: 85,899

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153080 - GLASS RANCH C #201H FULL WI DECIMAL = .812198 #WELLS: 1
RRC#, WELL#.....: 46346 - 201 RRC DIST.: 08 FULL RI DECIMAL = .187802 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	10,326	14,801	0	64.08	3.31	3.31	.00	537423
ALT RRC#:	GRAPH.....:	2	8,829	12,657	0	65.10	3.34	3.34	.00	466825
		3	7,636	10,944	0	66.13	3.38	3.38	.00	410135
		4	6,668	9,560	0	67.17	3.41	3.41	.00	363775
		5	5,876	8,424	0	68.24	3.45	3.45	.00	325674
		6	5,215	7,478	0	69.32	3.48	3.48	.00	293613
		7	4,659	6,682	0	69.32	3.48	3.48	.00	262309
		8	4,189	6,006	0	69.32	3.48	3.48	.00	235847

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====			=====	
00	MARTIN COUNTY APPR D	1.000000	1,421,820	=====	=====	=====			=====	
01	MARTIN COUNTY	1.000000	1,421,820	53,398	76,552	0			2,895,601	
32	STANTON ISD (MARTIN	1.000000	1,421,820							
60	MARTIN HOSPITAL DIST	1.000000	1,421,820							
61	PERMIAN BASIN WATER	1.000000	1,421,820							
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	39791	0	577214	221556	355,658	333,106	125556
				2	34335	0	501160	223771	277,389	227,894	96472
				3	30044	0	440179	226009	214,170	154,345	74984
				4	26477	0	390252	228270	161,982	102,400	58831
				5	23605	0	349279	230552	118,727	65,837	46597
				6	21136	0	314749	232858	81,891	39,834	37159
				7	18886	0	281195	232859	48,336	20,624	29379
				8	16976	0	252823	232859	19,964	7,472	23375
				=====	=====	=====	=====	=====	=====	=====	=====
					211250	0	3106851	1828734	1278117	951512	492353

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 20.04	EQUIP VAL:	6,836		
YRS FLAT:	FMVF: .02	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL:	869,078	RI OIL VAL:	449,698
			WI PAYOUT: 3.6	GAS VAL:	63,403	GAS VAL:	32,807
			RI PAYOUT: 4.5	PRD VAL:	0	PRD VAL:	0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.90							
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.90							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5							
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N							
			8/8 VALUE:	1,421,820	WI TOTAL:	939,320	RI TOTAL:	482,500

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
211,006			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.7 D B: .500 De/Dt: 15.0 / 10.0
GAS: 44.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 324,760
LAST YR RI VAL: 233,990
LAST YR 8/8 VAL: 558,750

LAST YR OIL PROD: 12,729
LAST YR GAS PROD: 18,950

REMARKS1: 317-39485 P-1
REMARKS2: 785547 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153292 - GLASS RANCH B #202H FULL WI DECIMAL = .812484 #WELLS: 1
RRC#, WELL#.....: 47450 - 202H RRC DIST.: 08 FULL RI DECIMAL = .187516 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	9,413	19,677	0	64.08	5.42	5.42	.00	490078
ALT RRC#:	GRAPH.....:	2	8,250	17,199	0	65.10	5.48	5.48	.00	436365
		3	7,346	15,277	0	66.13	5.53	5.53	.00	394697
		4	6,611	13,737	0	67.17	5.59	5.59	.00	360792
		5	5,950	12,363	0	68.24	5.65	5.65	.00	329891
		6	5,355	11,127	0	69.32	5.71	5.71	.00	301601

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,820	10,014	0	69.32	5.71	5.71	.00	271469
---	-----	-----	-----	8	4,338	9,013	0	69.32	5.71	5.71	.00	244322
00	MARTIN COUNTY APPR D	1.000000	1,596,740	9	3,904	8,112	0	69.32	5.71	5.71	.00	219879
01	MARTIN COUNTY	1.000000	1,596,740	10	3,514	7,301	0	69.32	5.71	5.71	.00	197913
32	STANTON ISD (MARTIN	1.000000	1,596,740	=====	=====	=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	1,596,740		59,501	123,820	0					3,247,007
61	PERMIAN BASIN WATER	1.000000	1,596,740									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	86651	0	576729	201616	375,113	351,327	125215
				2	76577	0	512942	203633	309,309	254,119	98554
				3	68640	0	463337	205669	257,668	185,693	78782
				4	62391	0	423183	207725	215,458	136,206	63676
				5	56753	0	386644	209803	176,841	98,064	51485
				6	51621	0	353222	211901	141,321	68,743	41624
				7	46458	0	317927	211901	106,026	45,242	33155
				8	41814	0	286136	211901	74,235	27,785	26406
				9	37634	0	257513	211901	45,612	14,976	21031
				10	33871	0	231784	211901	19,883	5,727	16752
				=====	=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28			562410	0	3809417	2087951	1721466	1187882	556680
YRS FLAT:	FMVF: .02	8/8 RES:									

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.39	\$/BBLRESV: 20.53	EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.39	\$/BBLPROD: 0	WI OIL VAL: 992,257
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.7	GAS VAL: 171,867
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.7	PRD VAL: 89,622-
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		=====
		8/8 VALUE: 1,596,740	WI TOTAL: 1,082,490
			RI TOTAL: 514,250

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
192,016			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.7 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 58.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 554,560
LAST YR RI VAL: 326,390
LAST YR 8/8 VAL: 880,950

LAST YR OIL PROD: 10,227
LAST YR GAS PROD: 30,292

REMARKS1: TY22 LESS 3 MN SHUTIN
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153286 - GLASS RANCH D (SL)#204H,+ FULL WI DECIMAL = .812340 #WELLS: 2
RRC#, WELL#.....: 47608 - 204H RRC DIST.: 08 FULL RI DECIMAL = .187660 DEPTH: 12000
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS	PRDCTN	8/8 ANNUAL PRD	PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	3,653,670	1	16,955		46,434		0		64.08	5.42	5.42	.00	882588
01	MARTIN COUNTY	1.000000	3,653,670	2	14,497		39,707		0		65.10	5.48	5.48	.00	766650
32	STANTON ISD (MARTIN	1.000000	3,653,670	3	12,541		34,346		0		66.13	5.53	5.53	.00	673703
60	MARTIN HOSPITAL DIST	1.000000	3,653,670	4	10,954		30,000		0		67.17	5.59	5.59	.00	597704
61	PERMIAN BASIN WATER	1.000000	3,653,670	5	9,650		26,431		0		68.24	5.65	5.65	.00	534939
				6	8,567		23,462		0		69.32	5.71	5.71	.00	482420
				7	7,654		20,969		0		69.32	5.71	5.71	.00	431007
				8	6,883		18,852		0		69.32	5.71	5.71	.00	387591
				9	6,195		16,967		0		69.32	5.71	5.71	.00	348849
				10	5,576		15,270		0		69.32	5.71	5.71	.00	313992
				11	5,018		13,743		0		69.32	5.71	5.71	.00	282571
				12	4,516		12,369		0		69.32	5.71	5.71	.00	254302
				13	4,064		11,132		0		69.32	5.71	5.71	.00	228850
					=====		=====		=====						=====
					113,070		309,682		0						6,185,166

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	204443	0	1087031	263558	823,473	771,256	236231
2	176761	0	943411	266193	677,218	556,381	181434
3	154290	0	827993	268855	559,138	402,953	140917
4	136229	0	733933	271544	462,389	292,308	110540
5	121311	0	656250	274260	381,990	211,825	87468
6	108828	0	591248	277002	314,246	152,859	69739
7	97264	0	528271	277003	251,268	107,216	55143
8	87444	0	475035	277003	198,032	74,121	43881
9	78701	0	427550	277003	150,547	49,429	34951
10	70829	0	384821	277003	107,818	31,053	27839
11	63746	0	346317	277003	69,314	17,511	22171
12	57373	0	311675	277003	34,672	7,683	17657
13	51635	0	280485	277003	3,482	677	14063
	=====	=====	=====	=====	=====	=====	=====
	1408854	0	7594020	3560433	4033587	2675272	1042034

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.25	EQUIP VAL: 10,713		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,135,371	RI OIL VAL: 831,740	
251,008				WI PAYOUT: 4.3	GAS VAL: 486,393	GAS VAL: 189,453	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 3,653,670	WI TOTAL: 2,632,480	RI TOTAL: 1,021,190	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.4 D B: .500 De/Dt: 15.0 / 10.0
GAS: 138.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,686,760
LAST YR RI VAL: 715,090
LAST YR 8/8 VAL: 2,401,850

LAST YR OIL PROD: 19,995
LAST YR GAS PROD: 67,127

REMARKS1: 317-39891,3 P-2
REMARKS2: 796418,796422 F/DP
MC1:
MC2:

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REMARKS1:
REMARKS2: F/28846
MC1:
MC2:
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153776 - JONES 41 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 50854 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10620
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280301		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX		-----	-----	-----	----	----	----	----	-----	
		1	3,457	1,659	0	64.08	3.04	3.04	.00	166143
ALT FRZ.: ALT G\$ RRC:		2	2,927	1,405	0	65.10	3.07	3.07	.00	142911
ALT JOB#: UNIT.....		3	2,538	1,218	0	66.13	3.10	3.10	.00	125878
ALT LSE#: EOR.....		=====	=====	=====	=====	=====	=====	=====	=====	
ALT RRC#: GRAPH.....		8,922	4,282	0						434,932

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	197,270	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	197,270	1	3783	0	169926	125498	44,428	41,610	53284
31	GRADY ISD	1.000000	197,270	2	3235	0	146146	126752	19,394	15,933	40555
60	MARTIN HOSPITAL DIST	1.000000	197,270	3	2832	0	128710	128020	690	497	31607
61	PERMIAN BASIN WATER	1.000000	197,270		=====	=====	=====	=====	=====	=====	=====
					9850	0	444782	380270	64512	58040	125446
					\$/BBLRESV:	8.31	EQUIP VAL:	17,451			
					\$/BBLPROD:	0	WI OIL VAL:	55,620	RI OIL VAL:	120,215	
					WI PAYOUT:	.0	GAS VAL:	1,259	GAS VAL:	2,722	
					RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	197,270	WI TOTAL:	74,330	RI TOTAL:	122,940	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80			
OIL %TAX ALLOWABLE: 9.6			
TYPE..(USNPQLHCT): U			
GRAV SCHED#/DEGREE: /			
PRD WELLHEAD PRICE:			
GAS WI GR PRICE: 3.58			
GAS RI GR PRICE: 3.58			
GAS %TAX ALLOW.: 12.5			
GAS PRICE ESCAL? Y			
ADDL GAS PRICES? N			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
119,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:			
OIL:	10.4 D	B: 1.000	De/Dt: 16.5 / 10.0
GAS:	5.0 D	B: 1.000	De/Dt: 16.5 / 10.0
PRD:	M	B:	De/Dt: /
PROD WELLS:	2	EQ SCH#: 51	VAL: 20,700
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#: 58	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	102,700
LAST YR RI VAL:	114,170
LAST YR 8/8 VAL:	216,870

LAST YR OIL PROD:	4,765
LAST YR GAS PROD:	5,030

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051526 - OPP=STRAIN RANCH 13B-24B-A(PIO FULL WI DECIMAL = .762007 #WELLS: 2
RRC#, WELL#.....: 51526 - RRC DIST.: 08 FULL RI DECIMAL = .237993 DEPTH: 9010
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	21,070	47,644	0	69.32	4.10	4.10	.00	1112966
---	-----	-----	-----	8 <td>18,963</td> <td>42,880</td> <td>0<td>69.32</td><td>4.10</td><td>4.10</td><td>.00<td>1001670</td></td></td>	18,963	42,880	0 <td>69.32</td> <td>4.10</td> <td>4.10</td> <td>.00<td>1001670</td></td>	69.32	4.10	4.10	.00 <td>1001670</td>	1001670
00	MARTIN COUNTY APPR D	1.000000	9,579,810	9	17,067	38,592	0	69.32	4.10	4.10	.00 <td>901519</td>	901519
01	MARTIN COUNTY	1.000000	9,579,810	10	15,360	34,733	0	69.32	4.10	4.10	.00 <td>811351</td>	811351
31	GRADY ISD	.650000	6,226,880	11	13,824	31,260	0	69.32	4.10	4.10	.00 <td>730216</td>	730216
32	STANTON ISD (MARTIN	.350002	3,352,950	12	12,442	28,134	0	69.32	4.10	4.10	.00 <td>657215</td>	657215
60	MARTIN HOSPITAL DIST	1.000000	9,579,810	=====	=====	=====						
61	PERMIAN BASIN WATER	1.000000	9,579,810		308,558	697,688	0					15,796,359

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	353334	0	2927620	708773	2,218,847	2,078,150	860161
				2	286117	0	2376988	715860	1,661,128	1,364,733	618040
				3	240204	0	2009803	723019	1,286,784	927,346	462446
				4	208474	0	1749062	730250	1,018,812	644,063	356153
				5	184233	0	1553688	737552	816,136	452,571	279972
				6	165390	0	1402013	744928	657,085	319,626	223579
*** PARAMETERS ***				7	148851	0	1261817	744929	516,888	220,556	178073
				8	133967	0	1135637	744929	390,708	146,238	141825
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	120570	0	1022089	744929	277,160	91,000	112960
YRS FLAT:	FMVF: .02	8/8 RES:		10	108514	0	919865	744929	174,936	50,384	89966
				11	97663	0	827879	744929	82,950	20,956	71656
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.59			12	87897	0	745112	744929	183	41	57071
				=====	=====	=====	=====	=====	=====	=====	=====
					2135214	0	17931573	8829956	9101617	6315664	3451902

*** PARAMETERS ***

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.59									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.59									
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
				\$/BBLRESV: 23.19		EQUIP VAL:	7,608			
				\$/BBLPROD: 0		WI OIL VAL:	5,452,348		RI OIL VAL:	2,980,046
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.0		GAS VAL:	736,997		GAS VAL:	402,814
-----	-----	-----	-----	RI PAYOUT: 5.2		PRD VAL:	0		PRD VAL:	0
675,022						=====	=====		=====	=====
-----	-----	-----	-----	8/8 VALUE:	9,579,810	WI TOTAL:	6,196,950		RI TOTAL:	3,382,860

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 164.1 D B: 1.000 De/Dt: 22.1 / 10.0
GAS: 371.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,198,870
LAST YR RI VAL: 2,502,150
LAST YR 8/8 VAL: 7,701,020

LAST YR OIL PROD: 51,710
LAST YR GAS PROD: 137,267

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153955 - STRAIN RANCH 13B-24B-B FULL WI DECIMAL = .762053 #WELLS: 1
RRC#, WELL#.....: 52022 - RRC DIST.: 08 FULL RI DECIMAL = .237947 DEPTH: 9033
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	19,910	81,230	0	64.08	3.91	3.91	.00	972252
ALT RRC#:	GRAPH.....:	2	15,951	64,877	0	65.10	3.96	3.96	.00	791324
		3	13,308	54,013	0	66.13	3.99	3.99	.00	670651
		4	11,417	46,276	0	67.17	4.03	4.03	.00	584403
		5	9,996	40,475	0	68.24	4.08	4.08	.00	519817
		6	8,891	35,972	0	69.32	4.12	4.12	.00	469672

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,002	32,369	0	69.32	4.12	4.12	.00	422710
---	-----	-----	-----	8	7,202	29,132	0	69.32	4.12	4.12	.00	380449
00	MARTIN COUNTY APPR D	1.000000	3,565,710	9	6,482	26,219	0	69.32	4.12	4.12	.00	342415
01	MARTIN COUNTY	1.000000	3,565,710	10	5,834	23,597	0	69.32	4.12	4.12	.00	308184
31	GRADY ISD	.650000	2,317,720	=====	=====	=====	=====	=====	=====	=====	=====	=====
32	STANTON ISD (MARTIN	.350000	1,248,000		106,993	434,160	0					5,461,877
60	MARTIN HOSPITAL DIST	1.000000	3,565,710									
61	PERMIAN BASIN WATER	1.000000	3,565,710									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				1	242035	0	1214287	357023	857,264	802,905	356679	
				2	195781	0	987105	360593	626,512	514,723	256592	
				3	164231	0	834882	364198	470,684	339,207	192053	
				4	142117	0	726520	367840	358,680	226,746	147901	
				5	125844	0	645661	371519	274,142	152,020	116317	
				6	112940	0	582612	375234	207,378	100,875	92885	
				7	101628	0	524338	375234	149,104	63,623	73978	
				8	91465	0	471914	375234	96,680	36,187	58921	
				9	82319	0	424734	375234	49,500	16,252	46930	
				10	74087	0	382271	375234	7,037	2,027	37378	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1332447	0	6794324	3697343	3096981	2254565	1379634	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.61	\$/BBLRESV: 21.78	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.61	\$/BBLPROD: 0	WI OIL VAL: 1,776,170
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.7	GAS VAL: 433,302
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	RI PAYOUT: 4.9	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 3,565,710	WI TOTAL: 2,213,670
			RI TOTAL: 1,352,040

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
340,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 61.9 D B: 1.000 De/Dt: 21.9 / 10.0
GAS: 253.0 D B: 1.000 De/Dt: 22.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,576,740
LAST YR RI VAL: 911,770
LAST YR 8/8 VAL: 2,488,510

LAST YR OIL PROD: 23,857
LAST YR GAS PROD: 91,811

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052383 - WELL=DYER-KILGORE O 25-34(PION FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 52383 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9062
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	48,153	59,189	0	64.08	4.03	4.03	.00	2314233
2	36,185	44,479	0	65.10	4.07	4.07	.00	1766733
3	28,996	35,644	0	66.13	4.11	4.11	.00	1438129
4	24,194	29,743	0	67.17	4.16	4.16	.00	1218833
5	20,760	25,520	0	68.24	4.20	4.20	.00	1062497
6	18,180	22,349	0	69.32	4.24	4.24	.00	945178
7	16,170	19,878	0	69.32	4.24	4.24	.00	840678
8	14,553	17,890	0	69.32	4.24	4.24	.00	756610
9	13,098	16,101	0	69.32	4.24	4.24	.00	680965
10	11,788	14,491	0	69.32	4.24	4.24	.00	612858
11	10,609	13,042	0	69.32	4.24	4.24	.00	551562
=====	=====	=====	=====	=====	=====	=====	=====	=====
242,686	298,326	0						12,188,276

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	178899	0	2493132	892521	1,600,611	1,499,116	781780
2	135772	0	1902505	820315	1,082,190	889,094	527944
3	109873	0	1548002	753952	794,050	572,247	380148
4	92798	0	1311631	692957	618,674	391,106	285048
5	80388	0	1142885	636897	505,988	280,585	219800
6	71070	0	1016248	585372	430,876	209,591	172962
7	63212	0	903890	585373	318,517	135,911	136141
8	56890	0	813500	585373	228,127	85,385	108429
9	51201	0	732166	585373	146,793	48,196	86361
10	46081	0	658939	585373	73,566	21,187	68782
11	41474	0	593036	585373	7,663	1,936	54782
=====	=====	=====	=====	=====	=====	=====	=====
927658	0	13115934	7308879	5807055	4134354	2822177	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.75		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.75		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
850,020			
1			
9.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 156.2 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 192.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,426,230
LAST YR RI VAL: 2,279,850
LAST YR 8/8 VAL: 5,706,080

LAST YR OIL PROD: 66,618
LAST YR GAS PROD: 114,860

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1: P
MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154055 - DYER-KILGORE N 25-34 #4414H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52411 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8299

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110516 EOR.....:
ALT RRC#: 52411 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 803,930
01 MARTIN COUNTY 1.000000 803,930

30 KLONDIKE ISD-MARTIN .500000 401,970
33 SANDS ISD (MARTIN CO .500000 401,970
60 MARTIN HOSPITAL DIST 1.000000 803,930
61 PERMIAN BASIN WATER 1.000000 803,930

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE PRICE
--- --
1 7,126 22,831 0 64.08 4.03 4.03 .00 342476
2 5,048 17,091 0 65.10 4.08 4.08 .00 246469
3 3,881 13,594 0 66.13 4.12 4.12 .00 192488
4 3,140 11,247 0 67.17 4.17 4.17 .00 158185
5 2,628 9,565 0 68.24 4.21 4.21 .00 134501
6 2,255 8,306 0 69.32 4.25 4.25 .00 117237
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 69007 0 411483 163297 248,186 232,449 129030
2 52298 0 298767 158332 140,435 115,376 82908
3 42005 0 234493 153518 80,975 58,356 57586
4 35175 0 193360 148851 44,509 28,136 42021
5 30201 0 164702 144326 20,376 11,298 31675
6 26475 0 143712 139939 3,773 1,835 24459
=====

255161 0 1446517 908263 538254 447450 367679
\$/BBLRESV: 20.00 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 361,151 RI OIL VAL: 296,766
WI PAYOUT: 2.7 GAS VAL: 77,349 GAS VAL: 63,560
RI PAYOUT: 3.7 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 803,930 WI TOTAL: 443,600 RI TOTAL: 360,330
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.76
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

155,521

1
4.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.0 D B: .900 De/Dt: 33.0 / 10.0
GAS: 74.0 D B: .900 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 291,440
LAST YR RI VAL: 243,620
LAST YR 8/8 VAL: 535,060

LAST YR OIL PROD: 11,922
LAST YR GAS PROD: 43,230

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053123 - AVG=DYER-KILGORE L 25-34(PIONE FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 53123 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8980

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9053123 EOR.....: X
ALT RRC#: 53123 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000006	3,216,640	1	28,223	33,275	0	64.08	4.05	4.05	.00	1356397
01	MARTIN COUNTY	1.000006	3,216,640	2	19,995	23,572	0	65.10	4.10	4.10	.00	976256
30	KLONDIKE ISD-MARTIN	.500003	1,608,320	3	15,388	18,141	0	66.13	4.14	4.14	.00	763206
33	SANDS ISD (MARTIN CO	.500003	1,608,320	4	12,455	14,683	0	67.17	4.18	4.18	.00	627452
60	MARTIN HOSPITAL DIST	1.000006	3,216,640	5	10,429	12,295	0	68.24	4.23	4.23	.00	533756
61	PERMIAN BASIN WATER	1.000006	3,216,640	6	8,949	10,553	0	69.32	4.27	4.27	.00	465259
				7	7,824	9,225	0	69.32	4.27	4.27	.00	406770
				8	6,938	8,180	0	69.32	4.27	4.27	.00	360707
				9	6,227	7,345	0	69.32	4.27	4.27	.00	323742
				10	5,604	6,611	0	69.32	4.27	4.27	.00	291352
					=====	=====	=====					=====
					122,032	143,880	0					6,104,897

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	101073	0	1457470	714021	743,449	696,307	457024
2	72484	0	1048740	598563	450,177	369,851	291025
3	56328	0	819534	501776	317,758	228,998	201256
4	46031	0	673483	420638	252,845	159,840	146364
5	39006	0	572762	352621	220,141	122,074	110154
6	33796	0	499055	295602	203,453	98,966	84937
7	29543	0	436313	295603	140,710	60,041	65716
8	26196	0	386903	295603	91,300	34,172	51570
9	23522	0	347264	295603	51,661	16,962	40961
10	21172	0	312524	295603	16,921	4,873	32622
	=====	=====	=====	=====	=====	=====	=====
	449151	0	6554048	4065633	2488415	1792084	1481629

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.78 \$/BBLRESV: 17.87 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.78 \$/BBLPROD: 0 WI OIL VAL: 1,635,886 RI OIL VAL: 1,352,489
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 120,356 GAS VAL: 99,505
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,216,620 WI TOTAL: 1,764,630 RI TOTAL: 1,451,990

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
680,020			
-----	-----	-----	-----
1			
17.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 95.0 D B: .900 De/Dt: 33.0 / 10.0
GAS: 112.0 D B: .900 De/Dt: 33.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,165,650
LAST YR RI VAL: 2,018,710
LAST YR 8/8 VAL: 5,184,360

LAST YR OIL PROD: 52,086
LAST YR GAS PROD: 80,694

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053131 - AVG=DYER-KILGORE I 25-34(PIONE FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 53131 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9092
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9053131 EOR.....: X
ALT RRC#: 53131 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,901,460	1	38,068	22,282	0	64.08	3.92	3.92	.00	1829548
01	MARTIN COUNTY	1.000000	3,901,460	2	26,209	14,805	0	65.10	3.96	3.96	.00	1279654
30	KLONDIKE ISD-MARTIN	.500003	1,950,740	3	19,687	10,895	0	66.13	4.00	4.00	.00	976426
33	SANDS ISD (MARTIN CO	.500003	1,950,740	4	15,604	8,524	0	67.17	4.04	4.04	.00	786091
60	MARTIN HOSPITAL DIST	1.000000	3,901,460	5	12,832	6,945	0	68.24	4.09	4.09	.00	656742
61	PERMIAN BASIN WATER	1.000000	3,901,460	6	10,833	5,822	0	69.32	4.13	4.13	.00	563208
				7	9,336	4,991	0	69.32	4.13	4.13	.00	485379
				8	8,173	4,351	0	69.32	4.13	4.13	.00	424914
				9	7,245	3,843	0	69.32	4.13	4.13	.00	376668
				10	6,495	3,436	0	69.32	4.13	4.13	.00	337675
					=====	=====	=====					=====
					154,482	85,894	0					7,716,305

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	65509	0	1895057	978622	916,435	858,324	594239
2	43971	0	1323625	790726	532,899	437,813	367306
3	32685	0	1009111	638907	370,204	266,794	247811
4	25828	0	811919	516237	295,682	186,921	176449
5	21304	0	678046	417119	260,927	144,691	130402
6	18034	0	581242	337032	244,210	118,791	98925
7	15460	0	500839	337033	163,806	69,896	75434
8	13477	0	438391	337033	101,358	37,938	58431
9	11904	0	388572	337033	51,539	16,922	45833
10	10643	0	348318	337033	11,285	3,250	36359
	=====	=====	=====	=====	=====	=====	=====
	258815	0	7975120	5026775	2948345	2141340	1831189

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.62 \$/BBLRESV: 17.52 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.62 \$/BBLPROD: 0 WI OIL VAL: 2,030,410 RI OIL VAL: 1,736,326
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 68,101 GAS VAL: 58,237
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,901,460 WI TOTAL: 2,106,900 RI TOTAL: 1,794,560

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
932,021			
-----	-----	-----	-----
1			
20.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 130.0 D B: .800 De/Dt: 35.0 / 10.0
GAS: 78.0 D B: .800 De/Dt: 38.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,762,390
LAST YR RI VAL: 2,080,860
LAST YR 8/8 VAL: 4,843,250

LAST YR OIL PROD: 62,246
LAST YR GAS PROD: 62,062

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154322 - DYER-KILGORE K 25-34 #4311H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53132 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8980

OPERATOR#, AGENT#: 665748 - 40
OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110553 EOR.....:
ALT RRC#: 53132 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,568	6,814	0	69.32	4.20	4.20	.00	393460
---	-----	-----	-----	8	6,797	6,133	0	69.32	4.20	4.20	.00	353376
00	MARTIN COUNTY APPR D	1.000000	3,092,980	9	6,117	5,520	0	69.32	4.20	4.20	.00	318023
01	MARTIN COUNTY	1.000000	3,092,980	10	5,505	4,968	0	69.32	4.20	4.20	.00	286205
30	KLONDIKE ISD-MARTIN	.500000	1,546,500									
33	SANDS ISD (MARTIN CO	.500000	1,546,500		110,905	96,935	0					5,557,591
60	MARTIN HOSPITAL DIST	1.000000	3,092,980									
61	PERMIAN BASIN WATER	1.000000	3,092,980		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	59380	0	1201574	428610	772,964	723,951	376781
2	45455	0	899795	398264	501,531	412,042	249693
3	36963	0	724186	370067	354,119	255,203	177840
4	31257	0	609238	343866	265,372	167,760	132402
5	27203	0	528153	319520	208,633	115,693	101575
6	24098	0	467937	296898	171,039	83,199	79642
7	21464	0	414924	296899	118,025	50,361	62494
8	19319	0	372695	296899	75,796	28,369	49675
9	17388	0	335411	296899	38,512	12,645	39563
10	15649	0	301854	296899	4,955	1,428	31508
	=====	=====	=====	=====	=====	=====	=====
	298176	0	5855767	3344821	2510946	1850651	1301173

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.70 \$/BBLRESV: 20.69 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.70 \$/BBLPROD: 0 WI OIL VAL: 1,721,286 RI OIL VAL: 1,210,218
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 92,350 GAS VAL: 64,931
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,092,980 WI TOTAL: 1,817,830 RI TOTAL: 1,275,150

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
408,200			
-----	-----	-----	-----
1			
8.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 78.2 D B: 1.000 De/Dt: 29.9 / 10.0
GAS: 64.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 990,340
LAST YR RI VAL: 736,020
LAST YR 8/8 VAL: 1,726,360

LAST YR OIL PROD: 35,593
LAST YR GAS PROD: 28,936

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 153750 - GERMANIA 45 FULL WI DECIMAL = .875000 #WELLS: 12
RRC#, WELL#.....: 49324 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9018
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME.....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	2	325,348	921,975	0	64.94	4.55	4.55	.00	18487087		
ALT JOB#:	UNIT.....:	3	275,857	781,727	0	65.96	4.60	4.60	.00	15921087		
ALT LSE#:	EOR.....:	4	240,404	681,262	0	67.00	4.65	4.65	.00	14093685		
ALT RRC#:	GRAPH.....:	5	213,649	605,446	0	68.07	4.70	4.70	.00	12725202		
		6	192,284	544,901	0	69.14	4.74	4.74	.00	11632701		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	173,056	490,411	0	69.14	4.74	4.74	.00	10469455
---	-----	-----	-----	8	155,750	441,370	0	69.14	4.74	4.74	.00	9422486
00	MARTIN COUNTY APPR D	.170000	17,205,520	9	140,175	397,233	0	69.14	4.74	4.74	.00	8480237
01	MARTIN COUNTY	.170000	17,205,520	10	126,158	357,510	0	69.14	4.74	4.74	.00	7632244
32	STANTON ISD (MARTIN	.170000	17,205,520	11	113,542	321,759	0	69.14	4.74	4.74	.00	6869007
60	MARTIN HOSPITAL DIST	.170000	17,205,520	12	102,188	289,583	0	69.14	4.74	4.74	.00	6182119
61	PERMIAN BASIN WATER	.170000	17,205,520	13	91,969	260,625	0	69.14	4.74	4.74	.00	5563895
				14	82,772	234,563	0	69.14	4.74	4.74	.00	5007499
				15	74,495	211,107	0	69.14	4.74	4.74	.00	4506761
				16	67,046	189,996	0	69.14	4.74	4.74	.00	4056115
				17	60,341	170,996	0	69.14	4.74	4.74	.00	3650480
				18	54,307	153,896	0	69.14	4.74	4.74	.00	3285438
				19	48,876	138,506	0	69.14	4.74	4.74	.00	2956876
				20	43,988	124,655	0	69.14	4.74	4.74	.00	2661164
				=====	=====	=====						=====
					2,982,116	8,450,794	0					175,970,560

*** PARAMETERS ***				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		1	4472179	0	26839201	3018772	23,820,429	22,309,975	3606882
YRS FLAT:	FMVF:	8/8 RES:		2	3670613	0	22157700	3048959	19,108,741	15,699,168	2635183
				3	3146451	0	19067538	3079449	15,988,089	11,522,136	2006776
OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 5.31			4	2771885	0	16865570	3110244	13,755,326	8,695,704	1570836
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.31			5	2489897	0	15215099	3141347	12,073,752	6,695,257	1254073
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			6	2259977	0	13892678	3172760	10,719,918	5,214,489	1013352
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			7	2033980	0	12503435	3172760	9,330,675	3,981,399	807097
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			8	1830582	0	11253068	3172760	8,080,308	3,024,379	642807
				9	1647524	0	10127761	3172760	6,955,001	2,283,535	511973
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	10	1482773	0	9115017	3172760	5,942,257	1,711,429	407767
-----	-----	-----	-----	11	1334495	0	8203502	3172760	5,030,742	1,270,967	324777
2,875,021				12	1201045	0	7383164	3172760	4,210,404	933,068	258664
-----	-----	-----	-----	13	1080942	0	6644837	3172760	3,472,077	674,972	206019
				14	972850	0	5980349	3172760	2,807,589	478,750	164083
				15	875566	0	5382327	3172760	2,209,567	330,507	130691
				16	788008	0	4844123	3172760	1,671,363	219,300	104086
				17	709206	0	4359686	3172760	1,186,926	136,616	82902
				18	638284	0	3923722	3172760	750,962	75,817	66030
				19	574454	0	3531330	3172760	358,570	31,755	52586
				20	517007	0	3178171	3172760	5,411	420	41883
ALT JAN 1 HYPERBOLIC FORECAST:				=====	=====	=====	=====	=====	=====	=====	=====
OIL: 1,235.1 D B: 1.200 De/Dt: 20.8 / 10.0					34497718	0	210468278	62990171	147478107	85289643	15888467
GAS: 3,500.0 D B: 1.200 De/Dt: 20.8 / 10.0											
PRD: M B: De/Dt: /											

PROD WELLS: 12	EQ SCH#: 51	VAL: 84,000	\$/BBLRESV: 27.33	EQUIP VAL: 30,896		
SERV WELLS:	EQ SCH#:	VAL:	\$/BBLPROD: 0	WI OIL VAL: 71,309,818	RI OIL VAL: 13,284,188	
INJ WELLS:	EQ SCH#:	VAL:	WI PAYOUT: 5.1	GAS VAL: 13,979,740	GAS VAL: 2,604,263	
COMPRESSRS:	HP:	VAL:	RI PAYOUT: 5.8	PRD VAL: 0	PRD VAL: 0	
OTHER EQ VALUE(RCNLD):			8/8 VALUE: 101,208,900	WI TOTAL: 85,320,450	RI TOTAL: 15,888,450	

LAST YR WI VAL: 48,655,090
LAST YR RI VAL: 9,234,630
LAST YR 8/8 VAL: 57,889,720

LAST YR OIL PROD: 541,707
LAST YR GAS PROD: 1,350,105

REMARKS1: 83% MIDLAND; 17% MARTIN
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

```
LEASE#, NAME.....: 154263 - BEAL-SNYDER W35G          FULL WI DECIMAL = .749210          #WELLS:      1
RRC#, WELL#.....: 53147 -          RRC DIST.: 08      FULL RI DECIMAL = .250790          DEPTH: 9235
```

OPERATOR#.....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	41,524	93,289	0	64.94	4.52	4.52	.00	2020296
ALT JOB#:	UNIT.....:	3	32,981	74,607	0	65.96	4.57	4.57	.00	1629851
ALT LSE#:	GOR.....:	4	27,262	61,956	0	67.00	4.61	4.61	.00	1368473
ALT RRC#:	GRAPH.....:	5	23,174	52,846	0	68.07	4.66	4.66	.00	1181844

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,738	40,642	0	69.14	4.71	4.71	.00	918835
---	-----	-----	-----	8	15,844	36,365	0	69.14	4.71	4.71	.00	820725
00	MARTIN COUNTY APPR D	.050000	536,510	9	14,260	32,729	0	69.14	4.71	4.71	.00	738673
01	MARTIN COUNTY	.050000	536,510	10	12,834	29,456	0	69.14	4.71	4.71	.00	664806
32	STANTON ISD (MARTIN	.050000	536,510	11	11,551	26,510	0	69.14	4.71	4.71	.00	598346
60	MARTIN HOSPITAL DIST	.050000	536,510	12	10,396	23,859	0	69.14	4.71	4.71	.00	538517
61	PERMIAN BASIN WATER	.050000	536,510	13	9,356	21,473	0	69.14	4.71	4.71	.00	484644
				14	8,420	19,326	0	69.14	4.71	4.71	.00	436159
					=====	=====	=====					=====
					301,037	682,567	0					15,104,920

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	413675	0	3075565	523971	2,551,594	2,389,797	968482
				2	315917	0	2336213	513334	1,822,879	1,497,622	651033
				3	255446	0	1885297	502913	1,382,384	996,243	464931
				4	213987	0	1582460	492704	1,089,756	688,911	345356
*** PARAMETERS ***				5	184502	0	1366346	482702	883,644	490,007	263884
				6	162274	0	1204135	472903	731,232	355,693	205804
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	143417	0	1062252	472903	589,349	251,476	160668
YRS FLAT:	FMVF:	8/8 RES:		8	128324	0	949049	472903	476,146	178,217	127029
				9	115493	0	854166	472903	381,263	125,180	101176
OIL WELLHEAD PRICE: 67.63		GAS WI GR PRICE: 5.27		10	103944	0	768750	472903	295,847	85,207	80583
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 5.27		11	93548	0	691894	472903	218,991	55,326	64184
TYPE..(USNPQLHCT): S		GAS %TAX ALLOW.: 12.5		12	84193	0	622710	472903	149,807	33,199	51120
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		13	75773	0	560417	472903	87,514	17,012	40714
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		14	68197	0	504356	472903	31,453	5,364	32425
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		2358690	0	17463610	6771751	10691859	7169254	3557389

499,020				\$/BBLRESV:	27.49	EQUIP VAL:	3,450		
-----	-----	-----	-----	\$/BBLPROD:	0	WI OIL VAL:	6,200,946	RI OIL VAL:	3,076,914
1				WI PAYOUT:	4.4	GAS VAL:	968,301	GAS VAL:	480,472
3.0 5				RI PAYOUT:	5.3	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,730,090	WI TOTAL:	7,172,700	RI TOTAL:	3,557,390

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      180.4 D  B:  .900  De/Dt: 28.2 / 10.0
GAS:      398.0 D  B:  .900  De/Dt: 27.2 / 10.0
PRD:      M    B:      De/Dt:      /

```

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR WI VAL: 4,470,110
LAST YR RI VAL: 2,264,260
LAST YR 8/8 VAL: 6,734,370

LAST YR OIL PROD: 76,784
LAST YR GAS PROD: 172,990

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REMARKS1: GROUP G,H,I
REMARKS2:
      MC1:
      MC2:
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154264 - BEAL-SNYDER W35H FULL WI DECIMAL = .749210 #WELLS: 1
RRC#, WELL#.....: 53170 - RRC DIST.: 08 FULL RI DECIMAL = .250790 DEPTH: 9259
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	43,132	204,725	0	63.92	4.34	4.34	.00	2065570
2	32,222	156,971	0	64.94	4.39	4.39	.00	1567719
3	25,595	127,335	0	65.96	4.44	4.44	.00	1264851
4	21,156	107,131	0	67.00	4.48	4.48	.00	1061969
5	17,982	92,468	0	68.07	4.52	4.52	.00	917059
6	15,609	81,339	0	69.14	4.58	4.58	.00	808552
7	13,765	72,608	0	69.14	4.58	4.58	.00	713032
8	12,297	65,347	0	69.14	4.58	4.58	.00	636989
9	11,067	58,812	0	69.14	4.58	4.58	.00	573275
10	9,960	52,931	0	69.14	4.58	4.58	.00	515932
11	8,964	47,638	0	69.14	4.58	4.58	.00	464339
12	8,068	42,874	0	69.14	4.58	4.58	.00	417925
13	7,261	38,587	0	69.14	4.58	4.58	.00	376123

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227,078	1,148,766	0	11,383,335
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YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	665678	0	2731248	502971	2,228,277	2,086,982	860059
2	516283	0	2084002	497841	1,586,161	1,303,142	580750
3	423579	0	1688430	492762	1,195,668	861,682	416382
4	359581	0	1421550	487737	933,813	590,328	310239
5	313136	0	1230195	482761	747,434	414,474	237589
6	279105	0	1087657	477838	609,819	296,634	185896
7	249146	0	962178	477838	484,340	206,668	145532
8	224231	0	861220	477838	383,382	143,496	115273
9	201806	0	775081	477838	297,243	97,594	91809
10	181626	0	697558	477838	219,720	63,281	73121
11	163464	0	627803	477838	149,965	37,887	58239
12	147117	0	565042	477838	87,204	19,325	46385
13	132407	0	508530	477838	30,692	5,966	36944

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3857159	0	15240494	6286776	8953718	6127459	3158218
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OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.90	EQUIP VAL: 3,623
479,020				\$/BBLPROD: 0	WI OIL VAL: 4,576,679
				WI PAYOUT: 4.3	GAS VAL: 1,550,774
				RI PAYOUT: 5.3	PRD VAL: 0
1					=====
2.0	5			8/8 VALUE: 9,289,300	WI TOTAL: 6,131,080
					RI TOTAL: 3,158,220

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 140.0 D B: .900 De/Dt: 28.2 / 10.0
GAS: 655.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,688,030
LAST YR RI VAL: 1,916,440
LAST YR 8/8 VAL: 5,604,470

LAST YR OIL PROD: 60,701
LAST YR GAS PROD: 272,102

REMARKS1: GROUP G,H,I
REMARKS2:
MC1: P
MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154265 - BEAL-SNYDER W35I FULL WI DECIMAL = .749210 #WELLS: 1
RRC#, WELL#.....: 53198 - RRC DIST.: 08 FULL RI DECIMAL = .250790 DEPTH: 9235
OPERATOR#, AGENT#: 665748 - 40

OPERATOR NAME....: PIONEER NATURAL RES.
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	36,187	192,224	0	63.92	4.33	4.33	.00	1732977
ALT JOB#:	UNIT.....:	2	26,990	147,387	0	64.94	4.38	4.38	.00	1313163
ALT LSE#:	EOR.....:	3	21,535	119,560	0	65.96	4.43	4.43	.00	1064214
ALT RRC#:	GRAPH.....:	4	17,915	100,589	0	67.00	4.47	4.47	.00	899280
		5	15,341	86,820	0	68.07	4.52	4.52	.00	782371
		6	13,412	76,375	0	69.14	4.57	4.57	.00	694747

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,915	68,173	0	69.14	4.57	4.57	.00	617202
---	-----	-----	-----	8	10,719	61,356	0	69.14	4.57	4.57	.00	555248
00	MARTIN COUNTY APPR D	.050000	396,780	9	9,647	55,220	0	69.14	4.57	4.57	.00	499718
01	MARTIN COUNTY	.050000	396,780	10	8,682	49,698	0	69.14	4.57	4.57	.00	449731
32	STANTON ISD (MARTIN	.050000	396,780	11	7,814	44,728	0	69.14	4.57	4.57	.00	404768
60	MARTIN HOSPITAL DIST	.050000	396,780	12	7,033	40,255	0	69.14	4.57	4.57	.00	364312
61	PERMIAN BASIN WATER	.050000	396,780	13	6,330	36,230	0	69.14	4.57	4.57	.00	327896

===== 193,520 1,078,615 0 ===== 9,705,627

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	
1	623590	0	2356567	447321	1,909,246	1,788,181	742074	
2	483656	0	1796819	447276	1,349,543	1,108,744	500721	
3	396820	0	1461034	447232	1,013,802	730,617	360304	
4	336869	0	1236149	447187	788,962	498,758	269777	
5	294010	0	1076381	447143	629,238	348,931	207883	
6	261500	0	956247	447098	509,149	247,665	163436	
7	233417	0	850619	447099	403,520	172,182	128658	
8	210076	0	765324	447099	318,225	119,109	102438	
9	189067	0	688785	447099	241,686	79,353	81587	
10	170160	0	619891	447099	172,792	49,766	64980	
11	153144	0	557912	447099	110,813	27,996	51756	
12	137829	0	502141	447099	55,042	12,198	41222	
13	124048	0	451944	447099	4,845	942	32833	
	=====	=====	=====	=====	=====	=====	=====	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	3614186	0	13319813	5812950	7506863	5184442	2747669

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.06	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,777,696
426,020				WI PAYOUT: 4.2	GAS VAL: 1,406,741
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0
1					=====
1.0 5				8/8 VALUE: 7,935,730	WI TOTAL: 5,188,060
					RI TOTAL: 2,747,670

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 118.0 D B: 1.000 De/Dt: 28.7 / 10.0
GAS: 615.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,444,970
LAST YR RI VAL: 1,835,740
LAST YR 8/8 VAL: 5,280,710

LAST YR OIL PROD: 56,806
LAST YR GAS PROD: 251,828

REMARKS1: GROUP G,H,I
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 939000 - TR=MABEE UN TR1-3,5,6,8,11-13 FULL WI DECIMAL = .858776 #WELLS: 431
RRC#, WELL#.....: 4010 - RRC DIST.: 08 FULL RI DECIMAL = .141224 DEPTH: 4704

OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 56378001
OIL FIELD NAME...: MABEE

ALT FRZ.: ALT G\$ RRC: 16822
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	.243342	7,832,010	1	374,602	0	63.67	.01	.01	.00	20482589
01	MARTIN COUNTY	.243342	7,832,010	2	344,633	0	64.67	.01	.01	.00	19139945
31	GRADY ISD	.243342	7,832,010	3	317,063	0	65.71	.01	.01	.00	17891927
60	MARTIN HOSPITAL DIST	.243342	7,832,010	4	291,698	0	66.74	.01	.01	.00	16718591
61	PERMIAN BASIN WATER	.243342	7,832,010	5	268,362	0	67.79	.01	.01	.00	15623090
				6	246,893	0	68.87	.01	.01	.00	14602231
				7	227,141	0	68.87	.01	.01	.00	13434052
				8	208,970	0	68.87	.01	.01	.00	12359328
				9	192,252	0	68.87	.01	.01	.00	11370582
				10	176,872	0	68.87	.01	.01	.00	10460935
				=====	=====	=====					=====
					2,648,486	173,385					152,083,270

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	334	0	20482923	13608000	6,874,923	6,438,984	3168699
2	267	0	19140212	13744080	5,396,132	4,433,300	2620352
3	214	0	17892141	13881520	4,010,621	2,890,333	2167671
4	171	0	16718762	14020336	2,698,426	1,705,864	1792505
5	137	0	15623227	14160539	1,462,688	811,104	1482331
6	109	0	14602340	14302144	300,196	146,024	1226093
7	87	0	13434139	13215181	218,958	93,429	998234
8	70	0	12359398	12210827	148,571	55,608	812707
9	56	0	11370638	11282804	87,834	28,838	661675
10	45	0	10460980	10425311	35,669	10,273	538708
=====	=====	=====	=====	=====	=====	=====	=====
	1490	0	152084760	130850742	21234018	16613757	15468975

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.36 GAS WI GR PRICE: .01 \$/BBLRESV: 7.16 EQUIP VAL: 744,107
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01 \$/BBLPROD: 17,718 WI OIL VAL: 16,281,319 RI OIL VAL: 15,159,444
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 147 GAS VAL: 136
GRAV SCHED#/DEGREE: 98/30 GAS PRICE ESCAL? Y RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	WI TOTAL:	RI TOTAL:
-----	-----	-----	-----			
12,960,000	1070.0	119		32,185,150	17,025,570	15,159,580
-----	-----	-----	-----			
6	8.0 99	20.0 99				
7.6 4						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 195 EQ SCH#: 51 VAL: 975,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 89 EQ SCH#: 51 VAL: 267,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,894,320
LAST YR RI VAL: 7,590,720
LAST YR 8/8 VAL: 9,485,040

LAST YR OIL PROD: 349,941
LAST YR GAS PROD: 43,476

REMARKS1: CO2 FLOOD. CHGAS REINJ W/CO2,
REMARKS2: NO GAS SALES. 76.7% ANDREWS CO
MC1: P
MC2: CHV

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152520 - ALLAR 39L FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43381 - 39L RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 70877200
OIL FIELD NAME...: PETEY (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-37168,T/40458
REMARKS2: 723980,798603
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151728 - PETTY UNIT 48 FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 40330 - 2, RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10457
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,380	7,811	0	64.12	4.53	4.53	.00	68576
ALT RRC#:	GRAPH.....:	2	1,173	6,209	0	65.14	4.58	4.58	.00	59217
		3	997	4,936	0	66.16	4.63	4.63	.00	51123
		=====	=====	=====						=====
			3,550	18,956	0					178,916

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	.270000	28,820	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	.270000	28,820	1	27422	0	95998	66698	29,300	27,442	26218
33	SANDS ISD (MARTIN CO	.270000	28,820	2	22041	0	81258	67364	13,894	11,414	19639
60	MARTIN HOSPITAL DIST	.270000	28,820	3	17714	0	68837	68038	799	575	14723
61	PERMIAN BASIN WATER	.270000	28,820		=====	=====	=====	=====	=====	=====	=====
					67177	0	246093	202100	43993	39431	60580

\$/BBLRESV:	10.21	EQUIP VAL:	8,725		
\$/BBLPROD:	8,840	WI OIL VAL:	28,094	RI OIL VAL:	43,162
WI PAYOUT:	.0	GAS VAL:	10,549	GAS VAL:	16,206
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	106,740	WI TOTAL:	47,370	RI TOTAL:	59,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 5.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.34
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
63,522	4.1	24	
-----	-----	-----	-----
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 16,960
LAST YR 8/8 VAL: 26,120

LAST YR OIL PROD: 1,524
LAST YR GAS PROD: 9,040

REMARKS1: 227-36345, 73%HOWARD
REMARKS2: 27%MARTIN
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152166 - CYNALLEN 48 FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 41794 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10282
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.300000	42,670	1	1,279	11,716	0	64.12	3.18	3.18	.00	63557
01	MARTIN COUNTY	.300000	42,670	2	1,087	9,314	0	65.14	3.20	3.20	.00	54883
33	SANDS ISD (MARTIN CO	.300000	42,670	3	924	7,404	0	66.16	3.24	3.24	.00	47381
60	MARTIN HOSPITAL DIST	.300000	42,670	4	785	5,886	0	67.21	3.27	3.27	.00	40913
61	PERMIAN BASIN WATER	.300000	42,670									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

8/8 VALUE: 142,240 WI TOTAL: 74,840 RI TOTAL: 67,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 3.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.74
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,020 3.8 36
15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,590
LAST YR RI VAL: 25,060
LAST YR 8/8 VAL: 49,650

LAST YR OIL PROD: 1,421
LAST YR GAS PROD: 13,218

REMARKS1: 227-36651 70% HOWARD
REMARKS2: 714327 30% MARTIN
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151213 - ROMAN FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 38881 - 1-4,I+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10396
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,583,560

01 MARTIN COUNTY 1.000000 1,583,560
31 GRADY ISD 1.000000 1,583,560
60 MARTIN HOSPITAL DIST 1.000000 1,583,560
61 PERMIAN BASIN WATER 1.000000 1,583,560

1 13,971 27,155 0 64.08 3.75 3.75 .00 671446
2 11,723 22,787 0 65.10 3.80 3.80 .00 572375
3 10,099 19,632 0 66.13 3.83 3.83 .00 500885
4 8,871 17,244 0 67.17 3.88 3.88 .00 446899
5 7,908 15,374 0 68.24 3.92 3.92 .00 404731
6 7,117 13,837 0 69.32 3.96 3.96 .00 370013
=====

59,689 116,029 0 2,966,349
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 76373 0 747819 388507 359,312 336,527 234496
2 64943 0 637318 392392 244,926 201,224 176856
3 56393 0 557278 396315 160,963 116,001 136853
4 50180 0 497079 400279 96,800 61,194 108027
5 45200 0 449931 404281 45,650 25,314 86531
6 41096 0 411109 408324 2,785 1,354 69970
=====

334185 0 3300534 2390098 910436 741614 812733
\$/BBLRESV: 14.59 EQUIP VAL: 60,297
\$/BBLPROD: 0 WI OIL VAL: 653,194 RI OIL VAL: 715,833
WI PAYOUT: 3.2 GAS VAL: 73,587 GAS VAL: 80,644
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 1,583,560 WI TOTAL: 787,080 RI TOTAL: 796,480
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

370,007

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 42.2 D B: 1.000 De/Dt: 17.4 / 10.0
GAS: 82.0 D B: 1.000 De/Dt: 17.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 416,070
LAST YR RI VAL: 447,360
LAST YR 8/8 VAL: 863,430

LAST YR OIL PROD: 16,918
LAST YR GAS PROD: 41,868

REMARKS1: 317-35221, P-8
REMARKS2: 658221
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151248 - CLEAR CREEK FULL WI DECIMAL = .751953 #WELLS: 8
RRC#, WELL#.....: 38963 - 1-3,K, RRC DIST.: 08 FULL RI DECIMAL = .248047 DEPTH: 10404
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	826,540	1	11,611	69,826	0	64.08	.01	.01	.00	559478
01	MARTIN COUNTY	1.000000	826,540	2	9,963	59,926	0	65.10	.01	.01	.00	487710
02	MARTIN CO FRESH WATE	1.000000	826,540	3	8,726	52,488	0	66.13	.01	.01	.00	433915
31	GRADY ISD	1.000000	826,540	4	7,762	46,692	0	67.17	.01	.01	.00	392048
60	MARTIN HOSPITAL DIST	1.000000	826,540									
61	PERMIAN BASIN WATER	1.000000	826,540									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	525	0	560003	378023	181,980	170,441	173778
2	451	0	488161	381803	106,358	87,381	134057
3	395	0	434310	385621	48,689	35,089	105547
4	351	0	392399	389477	2,922	1,847	84392
	1722	0	1874873	1534924	339949	294758	497774
	\$/BBLRESV: 10.08		EQUIP VAL: 49,859				
	\$/BBLPROD: 0		WI OIL VAL: 288,597		RI OIL VAL: 487,371		
	WI PAYOUT: 3.6		GAS VAL: 266		GAS VAL: 448		
	RI PAYOUT: 3.0		PRD VAL: 0		PRD VAL: 0		
	8/8 VALUE: 826,540		WI TOTAL: 338,720		RI TOTAL: 487,820		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
360,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 34.6 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 208.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 272,030
LAST YR RI VAL: 323,650
LAST YR 8/8 VAL: 595,680

LAST YR OIL PROD: 10,629
LAST YR GAS PROD: 75,969

REMARKS1:
REMARKS2:
MC1: C
MC2: 19?

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151263 - GASKINS 38 FULL WI DECIMAL = .751031 #WELLS: 15
RRC#, WELL#.....: 38976 - 1-2,A+ RRC DIST.: 08 FULL RI DECIMAL = .248969 DEPTH: 10770
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	20,271	27,102	0	64.08	.01	.01	19.31
ALT RRC#:	GRAPH.....:	2	17,592	24,149	0	65.10	.01	.01	19.54
		3	15,540	21,734	0	66.13	.01	.01	19.78
		=====	=====	=====					=====
			53,403	72,985	0				2,607,478

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,122,020	---	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	1,122,020	1	204	0	975767	750773	224,994	210,727
31	GRADY ISD	1.000000	1,122,020	2	181	0	860291	758280	102,011	83,809
60	MARTIN HOSPITAL DIST	1.000000	1,122,020	3	163	0	771968	765863	6,105	4,399
61	PERMIAN BASIN WATER	1.000000	1,122,020	=====	=====	=====	=====	=====	=====	=====
					548	0	2608026	2274916	333110	298935

\$/BBLRESV:	7.30	EQUIP VAL:	113,428		
\$/BBLPROD:	0	WI OIL VAL:	292,895	RI OIL VAL:	715,492
WI PAYOUT:	.0	GAS VAL:	62	GAS VAL:	150
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	1,122,020	WI TOTAL:	406,380	RI TOTAL:	715,640

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28
YRS FLAT:		FMVF:	.02	8/8 RES:	
OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	.01		
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	.01		
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5		
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y		
PRD WELLHEAD PRICE:	19.44	ADDL GAS PRICES?	N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		
-----	-----	-----	-----		
715,022					
-----	-----	-----	-----		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	60.0 D	B: 1.000	De/Dt: 14.1 / 10.0
GAS:	79.0 D	B: 1.000	De/Dt: 11.5 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	13	EQ SCH#:	51	VAL:	134,550
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 527,150
LAST YR RI VAL: 702,350
LAST YR 8/8 VAL: 1,229,500

LAST YR OIL PROD: 24,721
LAST YR GAS PROD: 28,992

REMARKS1: TY19 F/43245W#3803,4,5,C,I,J
REMARKS2: BACK POSTED PRODUCTION.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151426 - TCM #1-3,L FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39325 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10800
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	318,040
01	MARTIN COUNTY	1.000000	318,040
33	SANDS ISD (MARTIN CO	1.000000	318,040
60	MARTIN HOSPITAL DIST	1.000000	318,040
61	PERMIAN BASIN WATER	1.000000	318,040

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	3,958		11,369		0		64.08	2.99	2.99	.00		190221
2	3,554		10,214		0		65.10	3.03	3.03	.00		173524
3	3,229		9,270		0		66.13	3.05	3.05	.00		160150
4	2,953		8,484		0		67.17	3.09	3.09	.00		148765
=====												=====
	13,694		39,337		0							672,660

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	25495		0		215716		157523		58,193		54,503			67642	
2	23211		0		196735		159098		37,637		30,922			54594	
3	21205		0		181355		160688		20,667		14,894			44535	
4	19662		0		168427		162295		6,132		3,876			36603	
=====															
	89573		0		762233		639604		122629		104195			203374	

\$/BBLRESV:	8.77	EQUIP VAL:	16,620		
\$/BBLPROD:	0	WI OIL VAL:	90,112	RI OIL VAL:	175,886
WI PAYOUT:	3.4	GAS VAL:	11,999	GAS VAL:	23,421
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	318,040	WI TOTAL:	118,730	RI TOTAL:	199,310

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.53	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.53	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
150,022		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.5 D B: 1.000 De/Dt: 10.7 / 8.0
GAS: 33.0 D B: 1.000 De/Dt: 10.7 / 8.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,260
LAST YR RI VAL: 112,770
LAST YR 8/8 VAL: 173,030

LAST YR OIL PROD: 4,535
LAST YR GAS PROD: 18,596

REMARKS1: 317-35443,6613,7706, P-3
REMARKS2: 671860 2D-WIW-35966
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151389 - MYRTLE BELLE #1401 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 39407 - 01 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9925
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.650000	19,310	1	842	0	0	64.08	3.14	3.14	.00	43839
01	MARTIN COUNTY	.650000	19,310	2	715	0	0	65.10	3.17	3.17	.00	37856
32	STANTON ISD (MARTIN	.650000	19,310		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	.650000	19,310		1,557	0	0					81,695
61	PERMIAN BASIN WATER	.650000	19,310									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 5.59 EQUIP VAL: 6,196
\$/BBLPROD: 3,477 WI OIL VAL: 7,062 RI OIL VAL: 16,454
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 29,710 WI TOTAL: 13,260 RI TOTAL: 16,450

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,022 2.5

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 13,200
LAST YR 8/8 VAL: 19,400

LAST YR OIL PROD: 1,044
LAST YR GAS PROD:

REMARKS1: 317-35468 65% MARTIN
REMARKS2: 672938 35% HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151392 - BROUGHTON FARMS "10" #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39534 - 1, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10665
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,135	15,196	0	64.08	.01	.01	15.87	109449
ALT JOB#:	UNIT.....:	2	1,922	13,676	0	65.10	.01	.01	16.06	100098
ALT LSE#:	EOR.....:	3	1,730	12,308	0	66.13	.01	.01	16.26	91524
ALT RRC#:	GRAPH.....:	4	1,557	11,077	0	67.17	.01	.01	16.46	83667
		5	1,401	9,969	0	68.24	.01	.01	16.66	76483

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,745	62,226	0				461,221
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00	MARTIN COUNTY APPR D	1.000000	180,490	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	180,490	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	180,490							
60	MARTIN HOSPITAL DIST	1.000000	180,490	1	122	0	109571	69300	40,271	37,717
61	PERMIAN BASIN WATER	1.000000	180,490	2	109	0	100207	69993	30,214	24,823
				3	98	0	91622	70692	20,930	15,083
				4	89	0	83756	71399	12,357	7,811
				5	80	0	76563	72114	4,449	2,467
				498	0	461719	353498	108221	87901	88192

\$/BBLRESV:	12.30	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	86,050	RI OIL VAL:	86,335
WI PAYOUT:	3.2	GAS VAL:	93	GAS VAL:	93
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	180,490	WI TOTAL:	94,060	RI TOTAL:	86,430

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.98 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
66,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.2 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 44.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 102,760
LAST YR RI VAL: 85,490
LAST YR 8/8 VAL: 188,250

LAST YR OIL PROD: 1,558
LAST YR GAS PROD: 13,569

REMARKS1: 317-35590,
REMARKS2: 679855,696591
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151391 - BROOKS #1201,2,H,I,O, FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 39546 - 1201,2+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10249
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	8,978	0	0	64.08	4.01	4.01	.00	431483
ALT JOB#:	UNIT.....:	2	8,080	0	0	65.10	4.04	4.04	.00	394506
ALT LSE#:	EOR.....:	3	7,272	0	0	66.13	4.09	4.09	.00	360673
ALT RRC#:	GRAPH.....:	4	6,545	0	0	67.17	4.13	4.13	.00	329721
		5	5,891	0	0	68.24	4.17	4.17	.00	301501
		6	5,302	0	0	69.32	4.22	4.22	.00	275651
		7	4,772	0	0	69.32	4.22	4.22	.00	248096
		8	4,295	0	0	69.32	4.22	4.22	.00	223297

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,207,170	=====	=====	=====	=====	=====	=====	=====	=====	=====
01	MARTIN COUNTY	1.000000	1,207,170		51,135	0	0					2,564,928
31	GRADY ISD	1.000000	1,207,170									
60	MARTIN HOSPITAL DIST	1.000000	1,207,170									
61	PERMIAN BASIN WATER	1.000000	1,207,170	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	

1	0	0	431483	210000	221,483	207,439	135302
2	0	0	394506	212100	182,406	149,859	109475
3	0	0	360673	214221	146,452	105,544	88571
4	0	0	329721	216363	113,358	71,661	71656
5	0	0	301501	218526	82,975	46,012	57984
6	0	0	275651	220712	54,939	26,724	46915
7	0	0	248096	220712	27,384	11,685	37368
8	0	0	223297	220712	2,585	968	29762
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	2564928	1733346	831582	619892	577033

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 15.84	EQUIP VAL: 34,182
YRS FLAT:	FMVF: .02	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 607,494
			WI PAYOUT: 3.8	GAS VAL: 0
			RI PAYOUT: 4.6	PRD VAL: 0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.72			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.72	8/8 VALUE: 1,207,170	WI TOTAL: 641,680	RI TOTAL: 565,490
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
200,000			
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ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.0 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5	EQ SCH#: 51	VAL: 51,750
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 360,680
LAST YR RI VAL: 353,190
LAST YR 8/8 VAL: 713,870

LAST YR OIL PROD: 8,058
LAST YR GAS PROD: 5,556

REMARKS1: 317-35578,694, P-5
REMARKS2: 678790,764808,764816,764852,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151385 - ALLAR FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 39566 - 1,2,BI+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11270
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	16,496	0	0	64.08	4.92	4.92	.00	792798
ALT JOB#:	UNIT.....:	2	14,331	0	0	65.10	4.97	4.97	.00	699711
ALT LSE#:	EOR.....:	3	12,668	0	0	66.13	5.02	5.02	.00	628301
ALT RRC#:	GRAPH.....:	4	11,350	0	0	67.17	5.08	5.08	.00	571785
		5	10,215	0	0	68.24	5.13	5.13	.00	522804

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	65,060	0	0				3,215,399
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00	MARTIN COUNTY APPR D	1.000000	1,503,200	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	1,503,200	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	1,503,200	1	0	792798	475657	317,141	297,031	248600
60	MARTIN HOSPITAL DIST	1.000000	1,503,200	2	0	699711	480413	219,298	180,168	194170
61	PERMIAN BASIN WATER	1.000000	1,503,200	3	0	628301	485218	143,083	103,116	154294
				4	0	571785	490070	81,715	51,658	124262
				5	0	522804	494970	27,834	15,434	100546
				0	0	3215399	2426328	789071	647407	821872

\$/BBLRESV:	13.00	EQUIP VAL:	63,312		
\$/BBLPROD:	0	WI OIL VAL:	634,459	RI OIL VAL:	805,435
WI PAYOUT:	3.2	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
453,007			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 48.8 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 229,780
LAST YR RI VAL: 385,770
LAST YR 8/8 VAL: 615,550

LAST YR OIL PROD: 19,946
LAST YR GAS PROD: 2,375

REMARKS1: 317-35363,
REMARKS2: 683656 W-8
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151448 - ALLAR 3                                FULL WI DECIMAL = .750000                                #WELLS:      2
RRC#, WELL#.....: 39592 - 1.F      RRC DIST.: 08                FULL RI DECIMAL = .250000                                DEPTH: 10827
```

OPERATOR NAME.... SCOUT ENERGY MANAGM	|	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD		WI OIL
OIL FIELD#..... 85280300	|	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE		REVENUE
OIL FIELD NAME... SPRABERRY (TREND AREA)	|	-- -----	-----	-----	----	----	----	----		-----

ALT FRZ.:	ALT G\$ RRC:	2	3,561	889	0	65.10	4.42	4.42	.00	173866
ALT JOB#:	UNIT.....:	3	3,241	791	0	66.13	4.47	4.47	.00	160745
ALT LSE#:	EOR.....:	4	2,972	712	0	67.17	4.52	4.52	.00	1497222
ALT RRC#:	GRAPH.....:	5	2,734	641	0	68.24	4.56	4.56	.00	139926
		6	2,515	577	0	69.32	4.61	4.61	.00	130755

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	18,966	4,624	0	944,515

01	MARTIN COUNTY	1.000000	388,870		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
31	GRADY ISD	1.000000	388,870	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	388,870	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	388,870	1	3331	0	192832	126007	66,825	62,587	60466
				2	2947	0	176813	127267	49,546	40,706	49066
				3	2652	0	163397	128539	34,858	25,121	40126
				4	2414	0	152136	129825	22,311	14,104	33063
				5	2192	0	142118	131123	10,995	6,097	27333
				6	1995	0	132750	132434	316	153	22594
					=====	=====	=====	=====	=====	=====	=====
					15531	0	960046	775195	184851	148768	232648

	\$/BBLRESV:	10.08	EQUIP VAL:	15,074		
	\$/BBLPROD:	0	WI OIL VAL:	143,434	RI OIL VAL:	224,306
	WI PAYOUT:	3.4	GAS VAL:	2,359	GAS VAL:	3,689
*** PARAMETERS ***	RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	8/8 VALUE:	388,870	WI TOTAL:	160,870	RI TOTAL:	228,000
YRS FLAT:		FMVF:	.02	8/8 RES:							

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.16
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.16
TYPE..(USNQQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
120,007			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	11.4 D	B: .800	De/Dt: 10.0 / 8.0
GAS:	3.0 D	B: 1.000	De/Dt: 13.1 / 10.0
PRD:	M	B:	De/Dt: /

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	165,590
LAST YR	RI VAL:	193,240
LAST YR	8/8 VAL:	358,830

LAST YR OIL PROD:	4,853
LAST YR GAS PROD:	4,539

REMARKS1: 317-35355,7019,
REMARKS2: 664913
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151447 - ALLAR 37 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 39597 - 1,2,CDD RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10830
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	8/8 ANNUAL GAS PRDCTN	WI PRD REVENUE	8/8 ANNUAL PRD PRDCTN	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	127,640	1	21771	0	167056	166448	608	569	52384		
01	MARTIN COUNTY	1.000000	127,640	2	19637	0	145801	168112	-22,311	-18,331	40461		
02	MARTIN CO FRESH WATE	1.000000	127,640										
31	GRADY ISD	1.000000	127,640		41408	0	312857	334560	21703	17762	92845		
60	MARTIN HOSPITAL DIST	1.000000	127,640										
61	PERMIAN BASIN WATER	1.000000	127,640										
					\$/BBLRESV: 3.59		EQUIP VAL:	36,646					
					\$/BBLPROD: 0		WI OIL VAL:	15,103-		RI OIL VAL:	78,946		
					WI PAYOUT: .0		GAS VAL:	2,304-		GAS VAL:	12,042		
					RI PAYOUT: 1.7		PRD VAL:	0		PRD VAL:	0		
					8/8 VALUE:	127,640	WI TOTAL:	36,650		RI TOTAL:	90,990		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.73
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

158,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: .500 De/Dt: 15.0 / 10.0
GAS: 21.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,820
LAST YR RI VAL: 125,360
LAST YR 8/8 VAL: 209,180

LAST YR OIL PROD: 3,918
LAST YR GAS PROD: 8,217

REMARKS1: 317-35627, P-5
REMARKS2: 724767,39515,30,57108,25,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151450 - YATES UNIT #2001,K,L,N FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39619 - 1,KLN RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10460
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 706,190

01 MARTIN COUNTY 1.000000 706,190
02 MARTIN CO FRESH WATE 1.000000 706,190
31 GRADY ISD 1.000000 706,190
60 MARTIN HOSPITAL DIST 1.000000 706,190
61 PERMIAN BASIN WATER 1.000000 706,190

1 6,792 23,491 0 64.08 .01 .01 .00 326424
2 5,954 21,142 0 65.10 .01 .01 .00 290704
3 5,300 19,028 0 66.13 .01 .01 .00 262867
4 4,770 17,125 0 67.17 .01 .01 .00 240301
5 4,293 15,413 0 68.24 .01 .01 .00 219716
6 3,864 13,872 0 69.32 .01 .01 .00 200889

30,973 110,071 0 1,540,901
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 176 0 326600 186900 139,700 130,842 102414
2 159 0 290863 188769 102,094 83,878 80714
3 143 0 263010 190656 72,354 52,143 64588
4 128 0 240429 192563 47,866 30,259 52251
5 116 0 219832 194489 25,343 14,053 42279
6 104 0 200993 196434 4,559 2,217 34209

826 0 1541727 1149811 391916 313392 376455
\$/BBLRESV: 13.21 EQUIP VAL: 30,149
\$/BBLPROD: 0 WI OIL VAL: 306,960 RI OIL VAL: 368,728
WI PAYOUT: 3.5 GAS VAL: 165 GAS VAL: 197
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

178,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.0 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 68.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 164,190
LAST YR RI VAL: 218,910
LAST YR 8/8 VAL: 383,100

LAST YR OIL PROD: 6,934
LAST YR GAS PROD: 24,955

REMARKS1: 317-35583, P-4
REMARKS2: 679162
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151438 - DYER #3301-3,A,B,F,H, FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 39631 - 1-3,AB+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	8,306	5,037	0	64.08	.01	.01	36.36
ALT RRC#:	GRAPH.....:	2	6,545	50	0	65.10	.01	.01	36.80
		3	5,359	0	0	66.13	.01	.01	37.25
		=====	=====	=====					=====
			20,210	5,087	0				984,539

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	498,330	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	498,330	1	38	0	399224	274176	125,048	117,119
02	MARTIN CO FRESH WATE	1.000000	498,330	2	0	0	319560	265841	53,719	44,134
31	GRADY ISD	1.000000	498,330	3	0	0	265793	257759	8,034	5,790
60	MARTIN HOSPITAL DIST	1.000000	498,330	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	498,330		38	0	984577	797776	186801	167043

\$/BBLRESV:	10.80	EQUIP VAL:	61,077		
\$/BBLPROD:	0	WI OIL VAL:	163,695	RI OIL VAL:	273,543
WI PAYOUT:	.0	GAS VAL:	6	GAS VAL:	11
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	498,330	WI TOTAL:	224,780	RI TOTAL:	273,550

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: .01	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 36.60	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
272,000		138
-----	-----	-----
4.0 3		99.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	26.0 D	B: .800	De/Dt: 23.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	7	EQ SCH#:	51	VAL:	72,450
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	269,880
LAST YR RI VAL:	300,230
LAST YR 8/8 VAL:	570,110
LAST YR OIL PROD:	13,076
LAST YR GAS PROD:	50,275

REMARKS1: 317-35594,790,6133,481, P-8
REMARKS2: 698542,706658
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151458 - ALLAR 7 #1,2,I, FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 39654 - 1,2,7,H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 111400 UNIT.....:
ALT LSE#: 3016 EOR.....:
ALT RRC#: 39654 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.700000	1,032,360	1	8,995	26,022	0	64.08	1.44	1.44	9.04	432300
01	MARTIN COUNTY	.700000	1,032,360	2	8,128	22,899	0	65.10	1.45	1.45	9.15	396850
31	GRADY ISD	.700000	1,032,360	3	7,401	20,151	0	66.13	1.46	1.46	9.26	367071
60	MARTIN HOSPITAL DIST	.700000	1,032,360	4	6,783	17,733	0	67.17	1.48	1.48	9.37	341711
61	PERMIAN BASIN WATER	.700000	1,032,360	5	6,240	15,605	0	68.24	1.50	1.50	9.48	319363
				6	5,741	13,732	0	69.32	1.51	1.51	9.60	298475
				7	5,282	12,084	0	69.32	1.51	1.51	9.60	274611
				8	4,859	10,634	0	69.32	1.51	1.51	9.60	252619
				9	4,470	9,358	0	69.32	1.51	1.51	9.60	232395
				10	4,112	8,235	0	69.32	1.51	1.51	9.60	213783
				=====	=====	=====	=====					=====
					62,011	156,453	0					3,129,178

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	28104	0	460404	210000	250,404	234,526	144371
				2	24903	0	421753	212100	209,653	172,245	117037
				3	22066	0	389137	214221	174,916	126,056	95562
				4	19684	0	361395	216363	145,032	91,685	78540
				5	17556	0	336919	218526	118,393	65,652	64796
				6	15552	0	314027	220712	93,315	45,391	53447
				7	13686	0	288297	220712	67,585	28,838	43422
				8	12044	0	264663	220712	43,951	16,451	35276
				9	10598	0	242993	220712	22,281	7,315	28662
				10	9327	0	223110	220712	2,398	690	23289
				=====	=====	=====	=====	=====	=====	=====	=====
					173520	0	3302698	2174770	1127928	788849	684402

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69 \$/BBLRESV: 15.75 EQUIP VAL: 31,004
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69 \$/BBLPROD: 0 WI OIL VAL: 732,456 RI OIL VAL: 635,475
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.2 GAS VAL: 40,616 GAS VAL: 35,238
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 9.10 ADDL GAS PRICES? N
=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	WI TOTAL:	RI TOTAL:
-----	-----	-----	-----			
200,000		76		1,474,790	804,080	670,710
-----	-----	-----	-----			
		12.0 99				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.0 D B: .800 De/Dt: 10.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 664,140
LAST YR RI VAL: 579,280
LAST YR 8/8 VAL: 1,243,420

LAST YR OIL PROD: 10,444
LAST YR GAS PROD: 31,291

REMARKS1: 70%M-151458
REMARKS2: 30%H-3016
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151488 - ALLAR 29 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39658 - 29I,P RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,053	2,938	0	64.08	3.51	3.51	.00	98667
ALT RRC#:	GRAPH.....:	2	1,829	2,350	0	65.10	3.55	3.55	.00	89301
		3	1,646	1,880	0	66.13	3.59	3.59	.00	81637
		=====	=====	=====						=====
			5,528	7,168	0					269,605

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	126,850	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	126,850	1	7734	0	106401	84023	22,378	20,959	33364
02	MARTIN CO FRESH WATE	1.000000	126,850	2	6258	0	95559	84863	10,696	8,788	26518
31	GRADY ISD	1.000000	126,850	3	5063	0	86700	85711	989	712	21292
60	MARTIN HOSPITAL DIST	1.000000	126,850	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	126,850		19055	0	288660	254597	34063	30459	81174

\$/BBLRESV:	6.72	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	27,879	RI OIL VAL:	74,300
WI PAYOUT:	.0	GAS VAL:	1,971	GAS VAL:	5,251
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	126,850	WI TOTAL:	47,300	RI TOTAL:	79,550

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.14		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.14		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
80,022		9	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 31,820
LAST YR RI VAL: 33,820
LAST YR 8/8 VAL: 65,640

LAST YR OIL PROD: 2,873
LAST YR GAS PROD: 3,372

REMARKS1: F/U#939658
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151455 - DYER "28" #1-3,L,N FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39739 - 1,3,L,N RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	348,890
01	MARTIN COUNTY	1.000000	348,890
33	SANDS ISD (MARTIN CO	1.000000	348,890
60	MARTIN HOSPITAL DIST	1.000000	348,890
61	PERMIAN BASIN WATER	1.000000	348,890

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
1	4,321		14,749		0		64.08	1.39		1.39		.00		207667	
2	3,904		13,140		0		65.10	1.41		1.41		.00		190613	
3	3,554		11,826		0		66.13	1.42		1.42		.00		176270	
4	3,257		10,643		0		67.17	1.44		1.44		.00		164080	
=====															
	15,036		50,358		0									738,630	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE		REVENUE	
1	15376		0		223043	162757		60,286		56,463		69940			
2	13896		0		204509	164384		40,125		32,965		56751			
3	12595		0		188865	166028		22,837		16,457		46380			
4	11494		0		175574	167689		7,885		4,985		38156			
=====															
	53361		0		791991	660858		131133		110870		211227			

\$/BBLRESV:	8.99	EQUIP VAL:	33,239		
\$/BBLPROD:	0	WI OIL VAL:	101,332	RI OIL VAL:	193,055
WI PAYOUT:	.0	GAS VAL:	7,321	GAS VAL:	13,946
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	348,890	WI TOTAL:	141,890	RI TOTAL:	207,000

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.64	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.64	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
155,007		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.5 D B: .800 De/Dt: 10.0 / 8.0
GAS: 43.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 155,410
LAST YR RI VAL: 200,080
LAST YR 8/8 VAL: 355,490

LAST YR OIL PROD: 6,477
LAST YR GAS PROD: 18,145

REMARKS1: 317-35633,909,8544,6,
REMARKS2: 682366
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151485 - POLLOCK #4801,2,C,E FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39825 - 1,2,C,E RRC DIST..: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	6,123	0	0	64.08	4.92	4.92	.00	294271
2	5,233	0	0	65.10	4.97	4.97	.00	255501
3	4,567	0	0	66.13	5.02	5.02	.00	226512
=====	=====	=====	=====	=====	=====	=====	=====	=====
15,923	0	0						776,284

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	344,510	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	344,510	1	0	0	294271	220523	73,748	69,072	92275
31	GRADY ISD	1.000000	344,510	2	0	0	255501	222728	32,773	26,925	70902
60	MARTIN HOSPITAL DIST	1.000000	344,510	3	0	0	226512	224955	1,557	1,122	55625
61	PERMIAN BASIN WATER	1.000000	344,510	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	776284	668206	108078	97119	218802

\$/BBLRESV:	7.97	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	95,177	RI OIL VAL:	214,426
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	344,510	WI TOTAL:	130,080	RI TOTAL:	214,430

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
210,022		
-----	-----	-----
	25.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.3 D B: 1.000 De/Dt: 15.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 166,110
LAST YR RI VAL: 184,140
LAST YR 8/8 VAL: 350,250

LAST YR OIL PROD: 7,255
LAST YR GAS PROD:

REMARKS1: 317-35651,984, P-4
REMARKS2: 683454
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151525 - FRASER #802 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39850 - 802,J,L RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10665
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA)		-----	-----	-----	-----	-----	-----	-----	-----	
		1	5,075	8,462	0	64.08	4.16	4.16	9.63	243905
ALT FRZ.:	ALT G\$ RRC:	2	4,390	6,727	0	65.10	4.20	4.20	9.75	214342
ALT JOB#:	UNIT.....:	3	3,837	5,348	0	66.13	4.24	4.24	9.87	190306
ALT LSE#:	EOR.....:	=====	=====	=====	=====	=====	=====	=====	=====	
ALT RRC#:	GRAPH.....:	13,302	20,537	0						648,553

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	344,950	--							
01	MARTIN COUNTY	1.000000	344,950	1	26401	0	270306	192173	78,133	73,178	84760
32	STANTON ISD (MARTIN	1.000000	344,950	2	21191	0	235533	194094	41,439	34,044	65361
60	MARTIN HOSPITAL DIST	1.000000	344,950	3	17007	0	207313	196035	11,278	8,127	50910
61	PERMIAN BASIN WATER	1.000000	344,950		=====	=====	=====	=====	=====	=====	=====
					64599	0	713152	582302	130850	115349	201031
					\$/BBLRESV: 10.30		EQUIP VAL: 34,901				
					\$/BBLPROD: 0		WI OIL VAL: 102,802		RI OIL VAL: 179,165		
					WI PAYOUT: .0		GAS VAL: 10,240		GAS VAL: 17,846		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 344,950		WI TOTAL: 147,940		RI TOTAL: 197,010		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80			
OIL %TAX ALLOWABLE: 9.6			
TYPE..(USNPQLHCT):: U			
GRAV SCHED#/DEGREE: /			
PRD WELLHEAD PRICE: 9.70			
GAS WI GR PRICE: 4.90			
GAS RI GR PRICE: 4.90			
GAS %TAX ALLOW.: 12.5			
GAS PRICE ESCAL? Y			
ADDL GAS PRICES? N			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
183,022		26	
-----	-----	-----	-----
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: .500 De/Dt: 13.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 53,550
LAST YR RI VAL: 92,640
LAST YR 8/8 VAL: 146,190

LAST YR OIL PROD: 6,394
LAST YR GAS PROD: 8,638

REMARKS1: 317-35611 P-3
REMARKS2: 681736
MC1:
MC2: S10

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151575 - ALLAR 13 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40077 - 1,D,E,F RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10100
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	10,585	23,974	0	64.08	3.47	3.47	22.92	508715
ALT JOB#:	UNIT.....:	2	8,965	20,785	0	65.10	3.51	3.51	23.19	437716
ALT LSE#:	EOR.....:	3	7,775	18,347	0	66.13	3.54	3.54	23.48	385621
ALT RRC#:	GRAPH.....:	4	6,864	16,418	0	67.17	3.58	3.58	23.76	345791
		5	6,143	14,776	0	68.24	3.61	3.61	24.05	314399
		6	5,529	13,298	0	69.32	3.66	3.66	24.34	287453

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	45,861	107,598	0				2,279,695

00	MARTIN COUNTY APPR D	1.000000	1,285,600							
01	MARTIN COUNTY	1.000000	1,285,600							
31	GRADY ISD	1.000000	1,285,600	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	1,285,600		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	1,285,600	--	-----	-----	-----	-----	-----	-----

				1	62392	0	571107	283507	287,600	269,363	179084
				2	54717	0	492433	286342	206,091	169,318	136650
				3	48711	0	434332	289205	145,127	104,588	106660
				4	44082	0	389873	292097	97,776	61,811	84729
				5	40006	0	354405	295017	59,388	32,932	68159
				6	36503	0	323956	297968	25,988	12,641	55137
				=====	=====	=====	=====	=====	=====	=====	=====
				286411	0	2566106	1744136	821970	650653	630419	

					\$/BBLRESV: 16.47		EQUIP VAL:	30,149			
					\$/BBLPROD: 0		WI OIL VAL:	566,470		RI OIL VAL:	548,854
					WI PAYOUT: 3.3		GAS VAL:	71,169		GAS VAL:	68,956
					RI PAYOUT: 3.9		PRD VAL:	0		PRD VAL:	0
							=====	=====		=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,285,600	WI TOTAL:	667,790	RI TOTAL:	617,810
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 23.07 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
270,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 31.8 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 71.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	4	EQ SCH#: 51	VAL:	41,400
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR WI VAL: 183,930
LAST YR RI VAL: 199,440
LAST YR 8/8 VAL: 383,370

LAST YR OIL PROD: 12,933
LAST YR GAS PROD: 26,057

REMARKS1: 317-35770, P-4
REMARKS2: 770863,770981
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151616 - WELCH #101 FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 40188 - 101 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	835,830	1	5,298	5,690	0	64.08	2.91	2.91	.00	263109
01	MARTIN COUNTY	1.000000	835,830	2	4,768	4,267	0	65.10	2.93	2.93	.00	240568
02	MARTIN CO FRESH WATE	1.000000	835,830	3	4,291	3,200	0	66.13	2.97	2.97	.00	219936
31	GRADY ISD	1.000000	835,830	4	3,862	2,400	0	67.17	2.99	2.99	.00	201056
60	MARTIN HOSPITAL DIST	1.000000	835,830	5	3,476	1,800	0	68.24	3.03	3.03	.00	183833
61	PERMIAN BASIN WATER	1.000000	835,830	6	3,128	1,350	0	69.32	3.05	3.05	.00	168068
				7	2,815	1,012	0	69.32	3.05	3.05	.00	151261
				8	2,534	759	0	69.32	3.05	3.05	.00	136135
				9	2,280	569	0	69.32	3.05	3.05	.00	122521
					32,452	21,047	0					1,686,487

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	12832	0	275941	108150	167,791	157,152	75364
2	9690	0	250258	109231	141,027	115,863	60485
3	7367	0	227303	110324	116,979	84,303	48618
4	5562	0	206618	111427	95,191	60,177	39109
5	4228	0	188061	112541	75,520	41,878	31501
6	3192	0	171260	113666	57,594	28,015	25387
7	2394	0	153655	113666	39,989	17,063	20157
8	1795	0	137930	113666	24,264	9,082	16012
9	1346	0	123867	113666	10,201	3,349	12725
	48406	0	1734893	1006337	728556	516882	329358

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.42
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
103,000	15.3	18	
	10.0 99	25.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 356,180
LAST YR RI VAL: 230,500
LAST YR 8/8 VAL: 586,680

LAST YR OIL PROD: 5,757
LAST YR GAS PROD: 9,470

REMARKS1: 317-35803
REMARKS2: 689774
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151619 - BETTY JANE 32 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 40205 - 1,BFGN RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,898,980
01 MARTIN COUNTY 1.000000 1,898,980
02 MARTIN CO FRESH WATE 1.000000 1,898,980
31 GRADY ISD 1.000000 1,898,980
60 MARTIN HOSPITAL DIST 1.000000 1,898,980
61 PERMIAN BASIN WATER 1.000000 1,898,980

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

1 11,822 16,580 0 64.08 5.47 5.47 .00 568165
2 10,063 14,922 0 65.10 5.53 5.53 .00 491326
3 8,758 13,430 0 66.13 5.58 5.58 .00 434375
4 7,756 12,087 0 67.17 5.64 5.64 .00 390728
5 6,958 10,878 0 68.24 5.71 5.71 .00 356110
6 6,262 9,790 0 69.32 5.77 5.77 .00 325561
7 5,636 8,811 0 69.32 5.77 5.77 .00 293016
8 5,072 7,930 0 69.32 5.77 5.77 .00 263693
9 4,565 7,137 0 69.32 5.77 5.77 .00 237334

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 68019 0 636184 246757 389,427 364,733 199490
2 61889 0 553215 249224 303,991 249,750 153517
3 56205 0 490580 251717 238,863 172,142 120473
4 51128 0 441856 254234 187,622 118,609 96027
5 46585 0 402695 256776 145,919 80,917 77446
6 42366 0 367927 259343 108,584 52,819 62620
7 38130 0 331146 259344 71,802 30,638 49876
8 34317 0 298010 259344 38,666 14,472 39721
9 30885 0 268219 259344 8,875 2,914 31637

*** PARAMETERS ***

429524 0 3789832 2296083 1493749 1086994 830807

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.45
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 1,898,980 WI TOTAL: 1,084,790 RI TOTAL: 814,190

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

235,007

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 35.4 D B: 1.000 De/Dt: 16.0 / 10.0
GAS: 48.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 692,980
LAST YR RI VAL: 585,090
LAST YR 8/8 VAL: 1,278,070

LAST YR OIL PROD: 11,816
LAST YR GAS PROD: 21,060

REMARKS1: 317-35791,
REMARKS2: 689149 720286, P-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151700 - CASEY #47 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40310 - 1,CDE RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	144,230	1	3,397	11,361	0	64.08	.01	.01	19.86	163260
01	MARTIN COUNTY	1.000000	144,230	2	2,734	9,233	0	65.10	.01	.01	20.10	133488
31	GRADY ISD	1.000000	144,230									
60	MARTIN HOSPITAL DIST	1.000000	144,230		6,131	20,594	0					296,748
61	PERMIAN BASIN WATER	1.000000	144,230									

\$/BBLRESV: 6.57 EQUIP VAL: 27,485
\$/BBLPROD: 0 WI OIL VAL: 30,205 RI OIL VAL: 86,471
WI PAYOUT: .0 GAS VAL: 16 GAS VAL: 45
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 144,230 WI TOTAL: 57,710 RI TOTAL: 86,520

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 19.99 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.6 D B: 1.300 De/Dt: 22.0 / 10.0
GAS: 35.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 53,990
LAST YR RI VAL: 51,080
LAST YR 8/8 VAL: 105,070

LAST YR OIL PROD: 3,334
LAST YR GAS PROD: 12,847

REMARKS1: 317-35916,6512,
REMARKS2: 692868 P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151652 - ALLAR 39 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40458 - 1,KM RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,138,570
01 MARTIN COUNTY 1.000000 1,138,570
32 STANTON ISD (MARTIN 1.000000 1,138,570
60 MARTIN HOSPITAL DIST 1.000000 1,138,570
61 PERMIAN BASIN WATER 1.000000 1,138,570

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	8,357	13,375	0	64.08	4.48	4.48	.00	401637
2	7,067	11,315	0	65.10	4.52	4.52	.00	345046
3	6,056	9,695	0	66.13	4.58	4.58	.00	300362
4	5,246	8,399	0	67.17	4.62	4.62	.00	264280
5	4,589	7,346	0	68.24	4.66	4.66	.00	234865
6	4,048	6,480	0	69.32	4.72	4.72	.00	210456
7	3,597	5,759	0	69.32	4.72	4.72	.00	187008
=====	=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	1,138,570	38,960	62,369	0		1,943,654
01	MARTIN COUNTY	1.000000	1,138,570					
32	STANTON ISD (MARTIN	1.000000	1,138,570					
60	MARTIN HOSPITAL DIST	1.000000	1,138,570					
61	PERMIAN BASIN WATER	1.000000	1,138,570					
1	44940	0	446577	189007	257,570	241,237	140035	
2	38358	0	383404	190897	192,507	158,158	106394	
3	33302	0	333664	192805	140,859	101,512	81939	
4	29103	0	293383	194734	98,649	62,363	63759	
5	25674	0	260539	196681	63,858	35,410	50107	
6	22939	0	233395	198647	34,748	16,902	39723	
7	20387	0	207395	198648	8,747	3,732	31238	
=====	=====	=====	=====	=====	=====	=====	=====	
	214703	0	2158357	1361419	796938	619314	513195	

*** PARAMETERS ***
\$/BBLRESV: 18.70 EQUIP VAL: 28,713
\$/BBLPROD: 0 WI OIL VAL: 546,553 RI OIL VAL: 452,901
WI PAYOUT: 3.5 GAS VAL: 60,374 GAS VAL: 50,029
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,138,570 WI TOTAL: 635,640 RI TOTAL: 502,930

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.28
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.28
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
180,007			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.0 D B: .500 De/Dt: 16.0 / 10.0
GAS: 40.0 D B: .500 De/Dt: 16.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 457,380
LAST YR RI VAL: 377,940
LAST YR 8/8 VAL: 835,320

LAST YR OIL PROD: 10,545
LAST YR GAS PROD: 15,664

REMARKS1: 317-35983,7941,2 P-4
REMARKS2: 694820,723980,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151675 - HILL A #601 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40459 - 601,2,C RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109956 EOR.....:
ALT RRC#: 40459 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	152,350	1	3,307	5,017	0	64.08	3.95	3.95	.00	158934
01	MARTIN COUNTY	1.000000	152,350	2	2,867	4,287	0	65.10	3.98	3.98	.00	139981
30	KLONDIKE ISD-MARTIN	1.000000	152,350		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	152,350		6,174	9,304	0					298,915
61	PERMIAN BASIN WATER	1.000000	152,350									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 4.10 EQUIP VAL: 36,646
\$ / BBL PROD: 0 WI OIL VAL: 18,995 RI OIL VAL: 86,911
WI PAYOUT: .0 GAS VAL: 1,758 GAS VAL: 8,042
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 152,350 WI TOTAL: 57,400 RI TOTAL: 94,950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.65
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
144,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.8 D B: 1.000 De/Dt: 14.1 / 10.0
GAS: 15.0 D B: 1.000 De/Dt: 15.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 104,750
LAST YR RI VAL: 109,270
LAST YR 8/8 VAL: 214,020

LAST YR OIL PROD: 3,957
LAST YR GAS PROD: 6,420

REMARKS1: 317-36037,218,8930, M-151675
REMARKS2: 696363,770301 D-109956
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151677 - WILSON "8" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40564 - 1,A RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10795

OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,350	0	64.08	4.92	4.92	.00	112941
ALT RRC#:	GRAPH.....:	2	2,007	0	65.10	4.97	4.97	.00	97992
		3	1,736	0	66.13	5.02	5.02	.00	86101
		=====	=====	=====					=====
			6,093	0					297,034

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	136,920	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	136,920	1	0	0	112941	84023	28,918	27,084	35415
32	STANTON ISD (MARTIN	1.000000	136,920	2	0	0	97992	84863	13,129	10,786	27193
60	MARTIN HOSPITAL DIST	1.000000	136,920	3	0	0	86101	85711	390	281	21144
61	PERMIAN BASIN WATER	1.000000	136,920	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	297034	254597	42437	38151	83752

\$/BBLRESV:	8.18	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	37,388
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	136,920	WI TOTAL:	54,840
		RI TOTAL:	82,080

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
80,022		
-----	-----	-----
	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.0 D	B: .500	De/Dt: 15.0 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 44,680
LAST YR RI VAL: 78,540
LAST YR 8/8 VAL: 123,220

LAST YR OIL PROD: 2,872
LAST YR GAS PROD:

REMARKS1: 317-36032,7171 P-2
REMARKS2: 696165,723977
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151683 - TXL "7" FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40643 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#: 109810	EOR.....:	1	3,588	10,942	0	64.08	3.79	3.79	.00	172439
ALT RRC#: 40643	GRAPH.....:	2	3,179	9,701	0	65.10	3.83	3.83	.00	155215
		3	2,856	8,711	0	66.13	3.87	3.87	.00	141650
		4	2,570	7,840	0	67.17	3.91	3.91	.00	129470
		5	2,313	7,056	0	68.24	3.96	3.96	.00	118379

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	14,506	44,250	0	717,153
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00	MARTIN COUNTY APPR D	1.000000	377,510	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
01	MARTIN COUNTY	1.000000	377,510	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
30	KLONDIKE ISD-MARTIN	1.000000	377,510	1	31103	0	203542	131257	72,285	67,701	63826
60	MARTIN HOSPITAL DIST	1.000000	377,510	2	27866	0	183081	132569	50,512	41,499	50805
61	PERMIAN BASIN WATER	1.000000	377,510	3	25284	0	166934	133895	33,039	23,810	40995
				4	22991	0	152461	135234	17,227	10,890	33134
				5	20956	0	139335	136587	2,748	1,523	26797
				128200	0	845353	669542	175811	145423	215557	

\$/BBLRESV:	11.11	EQUIP VAL:	23,742		
\$/BBLPROD:	0	WI OIL VAL:	120,902	RI OIL VAL:	179,210
WI PAYOUT:	3.6	GAS VAL:	21,613	GAS VAL:	32,036
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.47
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
125,007			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 10.5 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 32.0 D B: 1.000 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 67,370
LAST YR RI VAL: 94,660
LAST YR 8/8 VAL: 162,030

LAST YR OIL PROD: 3,838
LAST YR GAS PROD: 13,744

REMARKS1: 317-36047,93,424,5, M-151683
REMARKS2: 696652 6425 D-109810
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151708 - BURROWS "41" FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40832 - 2,H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10795
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	7,147	14,680	0	64.08	3.54	3.54	.00	343485
ALT JOB#:	UNIT.....:	2	6,432	12,977	0	65.10	3.58	3.58	.00	314042
ALT LSE#:	EOR.....:	3	5,789	11,624	0	66.13	3.62	3.62	.00	287120
ALT RRC#:	GRAPH.....:	4	5,210	10,462	0	67.17	3.66	3.66	.00	262467
		5	4,689	9,416	0	68.24	3.69	3.69	.00	239983
		6	4,220	8,474	0	69.32	3.74	3.74	.00	219398

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	33,487	67,633	0				1,666,495

00	MARTIN COUNTY APPR D	1.000000	831,580							
01	MARTIN COUNTY	1.000000	831,580							
33	SANDS ISD (MARTIN CO	1.000000	831,580	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	831,580		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	831,580	--	-----	-----	-----	-----	-----	-----

1	38975	0	382460	225750	156,710	146,773	119930
2	34843	0	348885	228007	120,878	99,310	96816
3	31559	0	318679	230288	88,391	63,700	78259
4	28718	0	291185	232590	58,595	37,041	63281
5	26059	0	266042	234916	31,126	17,260	51164
6	23770	0	243168	237266	5,902	2,871	41386
=====	=====	=====	=====	=====	=====	=====	=====
183924	0	1850419	1388817	461602	366955	450836	

\$/BBLRESV:	12.90	EQUIP VAL:	30,149		
\$/BBLPROD:	0	WI OIL VAL:	323,871	RI OIL VAL:	397,905
WI PAYOUT:	3.4	GAS VAL:	35,744	GAS VAL:	43,915
RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	831,580	WI TOTAL:	389,760	RI TOTAL:	441,820
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.18
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
215,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.7 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 43.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 152,100
LAST YR RI VAL: 229,240
LAST YR 8/8 VAL: 381,340

LAST YR OIL PROD: 7,355
LAST YR GAS PROD: 18,220

REMARKS1: 317-36251,8027
REMARKS2: 701251,45315,F/DP
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151819 - DYER W A "28" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40836 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	39,570	1	504	5,533	0	64.08	.56	.56	.00	24222
01	MARTIN COUNTY	1.000000	39,570	2	439	4,398	0	65.10	.57	.57	.00	21434
33	SANDS ISD (MARTIN CO	1.000000	39,570									
60	MARTIN HOSPITAL DIST	1.000000	39,570		943	9,931	0					45,656
61	PERMIAN BASIN WATER	1.000000	39,570									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 8.74 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 6,179 RI OIL VAL: 13,276
WI PAYOUT: .0 GAS VAL: 569 GAS VAL: 1,222
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 39,570 WI TOTAL: 25,070 RI TOTAL: 14,500

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .66
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
20,020 17
20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: .800 De/Dt: 13.3 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 41,440
LAST YR 8/8 VAL: 59,760

LAST YR OIL PROD: 1,533
LAST YR GAS PROD: 5,500

REMARKS1: 317-36261
REMARKS2: 701792
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151863 - HILL 61 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40839 - 1,2,J,P RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	7,197	23,518	0	64.08	4.58	4.58	24.30
ALT RRC#:	GRAPH.....:	2	6,140	18,944	0	65.10	4.63	4.63	24.59
		3	5,276	15,460	0	66.13	4.67	4.67	24.89
		4	4,564	12,768	0	67.17	4.73	4.73	25.19
		5	3,970	10,653	0	68.24	4.78	4.78	25.50
		6	3,476	8,971	0	69.32	4.82	4.82	25.81

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	30,623	90,314	0			1,521,175

00	MARTIN COUNTY APPR D	1.000000	1,024,890						
01	MARTIN COUNTY	1.000000	1,024,890						
30	KLONDIKE ISD-MARTIN	1.000000	1,024,890	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET
60	MARTIN HOSPITAL DIST	1.000000	1,024,890		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE
61	PERMIAN BASIN WATER	1.000000	1,024,890	--	-----	-----	-----	-----	-----
				1	80784	0	426672	183757	242,915
				2	65783	0	365569	185594	179,975
				3	54149	0	315825	187450	128,375
				4	45294	0	275217	189325	85,892
				5	38191	0	241376	191219	50,157
				6	32430	0	213147	193131	20,016
				=====	=====	=====	=====	=====	=====
				316631	0	1837806	1130476	707330	559735

				\$/BBLRESV:	19.77	EQUIP VAL:	30,149		
				\$/BBLPROD:	0	WI OIL VAL:	454,033	RI OIL VAL:	369,324
				WI PAYOUT:	3.3	GAS VAL:	94,506	GAS VAL:	76,874
				RI PAYOUT:	3.8	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	8/8 VALUE:	1,024,890	WI TOTAL:	578,690	RI TOTAL:	446,200
YRS FLAT:		FMVF:	.02	8/8 RES:							

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 24.46 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
175,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.4 D B: .300 De/Dt: 15.0 / 10.0
GAS: 72.0 D B: .300 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 354,630
LAST YR RI VAL: 327,560
LAST YR 8/8 VAL: 682,190

LAST YR OIL PROD: 8,823
LAST YR GAS PROD: 32,753

REMARKS1: 317-36050,252,8780,4 M-151863
REMARKS2: 696692,701572,766344 D-109912
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151713 - PRATHER FULL WI DECIMAL = .785416 #WELLS: 3
RRC#, WELL#.....: 40876 - 101-3 RRC DIST.: 08 FULL RI DECIMAL = .214584 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,843	11,105	0	64.08	4.55	4.55	.00	344404
ALT JOB#:	UNIT.....:	2	6,045	9,439	0	65.10	4.59	4.59	.00	309084
ALT LSE#:	EOR.....:	3	5,375	8,023	0	66.13	4.65	4.65	.00	279175
ALT RRC#:	GRAPH.....:	4	4,815	6,819	0	67.17	4.69	4.69	.00	254022
		5	4,339	5,796	0	68.24	4.74	4.74	.00	232556

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	27,417	41,182	0				1,419,241
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00	MARTIN COUNTY APPR D	1.000000	508,430	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	508,430	YR	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	1.000000	508,430	--	-----	-----	-----	-----	-----	-----
31	GRADY ISD	1.000000	508,430	1	39685	0	384089	297173	86,916	81,405
60	MARTIN HOSPITAL DIST	1.000000	508,430	2	34029	0	343113	285137	57,976	47,631
61	PERMIAN BASIN WATER	1.000000	508,430	3	29303	0	308478	273588	34,890	25,144
				4	25122	0	279144	262508	16,636	10,517
				5	21581	0	254137	251876	2,261	1,253
				=====	=====	=====	=====	=====	=====	=====
				149720	0	1568961	1370282	198679	165950	328629

\$/BBLRESV:	6.83	EQUIP VAL:	23,742		
\$/BBLPROD:	0	WI OIL VAL:	147,112	RI OIL VAL:	291,324
WI PAYOUT:	3.4	GAS VAL:	15,519	GAS VAL:	30,733
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
283,022		33	
-----	-----	-----	-----
1		15.0	99
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.0 D B: .500 De/Dt: 12.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 175,590
LAST YR RI VAL: 201,790
LAST YR 8/8 VAL: 377,380

LAST YR OIL PROD: 5,856
LAST YR GAS PROD: 13,836

REMARKS1: 317-36083,785,820,76,
REMARKS2: 697408
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151869 - TUNNELL #3401 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40913 - 3401,L RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,485	0	64.08	4.92	4.92	.00	119429
ALT RRC#:	GRAPH.....:	2	2,123	0	65.10	4.97	4.97	.00	103655
		3	1,835	0	66.13	5.02	5.02	.00	91011
		=====	=====	=====					=====
			6,443	0					314,095

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	145,310	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	145,310	1	0	0	119429	88223	31,206	29,227	37450
02	MARTIN CO FRESH WATE	1.000000	145,310	2	0	0	103655	89105	14,550	11,954	28765
31	GRADY ISD	1.000000	145,310	3	0	0	91011	89996	1,015	731	22350
60	MARTIN HOSPITAL DIST	1.000000	145,310		=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	145,310		0	0	314095	267324	46771	41912	88565

\$/BBLRESV:	8.50	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	41,074
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	145,310	WI TOTAL:	58,520
		RI TOTAL:	86,790

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
84,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.4 D B: .500 De/Dt: 15.0 / 10.0
GAS: D B: De/Dt: /
PRD: D B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 61,910
LAST YR RI VAL: 84,440
LAST YR 8/8 VAL: 146,350

LAST YR OIL PROD: 2,716
LAST YR GAS PROD:

REMARKS1: 317-36122,8204,
REMARKS2: 698252,749688
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151896 - JENKINS                                FULL WI DECIMAL = .800000                                #WELLS:      2
RRC#, WELL#.....: 40961 - 301.2      RRC DIST.: 08              FULL RI DECIMAL = .200000                                DEPTH: 12000
```

OPERATOR#. AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	4,392	9,609	0	65.10	4.35	4.35	.00	228735
ALT JOB#:	UNIT.....:	3	3,587	8,588	0	66.13	4.39	4.39	.00	189767
ALT LSE#:	GOR.....:	4	3,032	7,729	0	67.17	4.44	4.44	.00	162928
ALT RRC#:	GRAPH.....:	5	2,626	6,956	0	68.24	4.48	4.48	.00	143359

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	19,299	43,787	0	1,015,046
-----	-------------------	---------	-----------	--------	--------	---	-----------

00	MARTIN COUNTY APPR D	1.000000	422,720		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	422,720	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	422,720	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	422,720	1	37513	0	327770	214207	113,563	106,362	77084
61	PERMIAN BASIN WATER	1.000000	422,720	2	33439	0	262174	201205	60,969	50,091	54566
				3	30161	0	219928	188992	30,936	22,295	40506
				4	27453	0	190381	177520	12,861	8,130	31030
				5	24930	0	168289	166744	1,545	857	24274
					=====	=====	=====	=====	=====	=====	=====
					153496	0	1168542	948668	219874	187735	227460

\$/BBLRESV:	10.35	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	159,814	RI OIL VAL:	193,630
WI PAYOUT:	2.8	GAS VAL:	24,167	GAS VAL:	29,280
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 422.720 WI TOTAL: 199.810 BI TOTAL: 222.910

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.07
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.07
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
204,007			
-----	-----	-----	-----
1			
7.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	18.0	D	B: 1.000	De/Dt: 25.0 / 10.0
GAS:	32.0	D	B: 1.000	De/Dt: 12.6 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	159,560
LAST YR	RI VAL:	156,110
LAST YR	8/8 VAL:	315,670

LAST YR OIL PROD: 9,503
LAST YR GAS PROD: 13,491

REMARKS1: 317-35963,6313
REMARKS2: 694157
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151883 - MK 36 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40969 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 822,030
01 MARTIN COUNTY 1.000000 822,030

31 GRADY ISD .650000 534,320
33 SANDS ISD (MARTIN CO .350000 287,710
60 MARTIN HOSPITAL DIST 1.000000 822,030
61 PERMIAN BASIN WATER 1.000000 822,030

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
--- --
1 4,769 29,571 0 64.08 4.03 4.03 .00 229198
2 4,240 25,927 0 65.10 4.08 4.08 .00 207018
3 3,792 23,082 0 66.13 4.12 4.12 .00 188074
4 3,415 20,774 0 67.17 4.17 4.17 .00 172039
5 3,088 18,697 0 68.24 4.21 4.21 .00 158044
6 2,807 16,827 0 69.32 4.25 4.25 .00 145936
7 2,565 15,144 0 69.32 4.25 4.25 .00 133354
=====

00 MARTIN COUNTY APPR D 1.000000 822,030 24,676 150,022 0 1,233,663
01 MARTIN COUNTY 1.000000 822,030
31 GRADY ISD .650000 534,320
33 SANDS ISD (MARTIN CO .350000 287,710
60 MARTIN HOSPITAL DIST 1.000000 822,030
61 PERMIAN BASIN WATER 1.000000 822,030
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 89378 0 318576 160673 157,903 147,890 99897
2 79337 0 286355 162279 124,076 101,936 79463
3 71323 0 259397 163902 95,495 68,819 63701
4 64971 0 237010 165542 71,468 45,179 51508
5 59036 0 217080 167197 49,883 27,661 41749
6 53636 0 199572 168868 30,704 14,935 33967
7 48272 0 181626 168869 12,757 5,444 27356
=====

465953 0 1699616 1157330 542286 411864 397641
\$/BBLRESV: 15.83 EQUIP VAL: 28,713
\$/BBLPROD: 0 WI OIL VAL: 292,972 RI OIL VAL: 282,854
WI PAYOUT: 3.8 GAS VAL: 110,655 GAS VAL: 106,834
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 822,030 WI TOTAL: 432,340 RI TOTAL: 389,690
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.76
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

153,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.9 D B: .500 De/Dt: 11.4 / 8.0
GAS: 87.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 360,970
LAST YR RI VAL: 298,830
LAST YR 8/8 VAL: 659,800

LAST YR OIL PROD: 5,532
LAST YR GAS PROD: 28,190

REMARKS1: 317-36379,665,7049,55, P-4
REMARKS2: 703859,720258,720281,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 941010 - WELL=BILLIE COX (SCOUT) FULL WI DECIMAL = .781250 #WELLS: 4
RRC#, WELL#.....: 41010 - 2,ABH RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,453	8,742	0	64.08	4.03	4.03	.00	323053
ALT JOB#:	UNIT.....: X	2	5,518	7,475	0	65.10	4.06	4.06	.00	280642
ALT LSE#:	EOR.....:	3	4,773	6,466	0	66.13	4.10	4.10	.00	246593
ALT RRC#:	GRAPH.....:	4	4,170	5,650	0	67.17	4.15	4.15	.00	218827
		5	3,671	4,976	0	68.24	4.19	4.19	.00	195710

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	24,585	33,309	0				1,264,825
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	-----------

00	MARTIN COUNTY APPR D	1.000000	640,670	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	640,670	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	1.000000	640,670							
60	MARTIN HOSPITAL DIST	1.000000	640,670	1	27524	0	350577	189000	161,577	151,331
61	PERMIAN BASIN WATER	1.000000	640,670	2	23710	0	304352	190890	113,462	93,217
				3	20711	0	267304	192798	74,506	53,694
				4	18318	0	237145	194726	42,419	26,815
				5	16289	0	211999	196674	15,325	8,498
				106552	0	1371377	964088	407289	333555	295969

\$/BBLRESV:	15.70	EQUIP VAL:	23,742		
\$/BBLPROD:	0	WI OIL VAL:	301,485	RI OIL VAL:	267,514
WI PAYOUT:	3.0	GAS VAL:	25,398	GAS VAL:	22,536
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.74
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
180,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 19.2 D B: .500 De/Dt: 15.0 / 10.0
GAS: 26.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 157,030
LAST YR RI VAL: 170,710
LAST YR 8/8 VAL: 327,740

LAST YR OIL PROD: 8,310
LAST YR GAS PROD: 18,053

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151906 - LIBERTY TRUST 2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41072 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109958 EOR.....:
ALT RRC#: 41072 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	110,460	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	110,460	1	25762	0	88288	63546	24,742	23,174	27684
30	KLONDIKE ISD-MARTIN	1.000000	110,460	2	22104	0	78003	64181	13,822	11,356	21646
60	MARTIN HOSPITAL DIST	1.000000	110,460	3	19022	0	68991	64822	4,169	3,004	16943
61	PERMIAN BASIN WATER	1.000000	110,460	=====	=====	=====	=====	=====	=====	=====	=====
					66888	0	235282	192549	42733	37534	66273
					\$/BBLRESV: 10.17		EQUIP VAL: 8,725				
					\$/BBLPROD: 9,237		WI OIL VAL: 26,326		RI OIL VAL: 46,483		
					WI PAYOUT: .0		GAS VAL: 10,457		GAS VAL: 18,464		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 110,460		WI TOTAL: 45,510		RI TOTAL: 64,950		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.76
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,520 3.8 32

12.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 29,930
LAST YR 8/8 VAL: 39,090

LAST YR OIL PROD: 1,316
LAST YR GAS PROD: 11,949

REMARKS1: 317-36394 M-151906
REMARKS2: 704336 D-109958
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151875 - PEUGH 3 FULL WI DECIMAL = .768593 #WELLS: 5
RRC#, WELL#.....: 41074 - 1-3,I,J RRC DIST.: 08 FULL RI DECIMAL = .231407 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109960 EOR.....:
ALT RRC#: 41074 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	585,110
01	MARTIN COUNTY	1.000000	585,110
30	KLONDIKE ISD-MARTIN	1.000000	585,110
60	MARTIN HOSPITAL DIST	1.000000	585,110
61	PERMIAN BASIN WATER	1.000000	585,110

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	8,566		0		0		64.08	4.92	4.92	.00		421888
2	6,962		0		0		65.10	4.97	4.97	.00		348346
3	5,865		0		0		66.13	5.02	5.02	.00		298101
4	5,068		0		0		67.17	5.08	5.08	.00		261643
=====												=====
	26,461		0		0							1,329,978

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
		REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE		REVENUE
1	0		0		421888		278273		143,615		134,508				119491
2	0		0		348346		269813		78,533		64,520				87313
3	0		0		298101		261611		36,490		26,297				66122
4	0		0		261643		253658		7,985		5,048				51359
=====															
	0		0		1329978		1063355		266623		230373				324285

\$/BBLRESV: 11.10 EQUIP VAL: 41,549
\$/BBLPROD: 0 WI OIL VAL: 225,766 RI OIL VAL: 317,799
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 585,110 WI TOTAL: 267,310 RI TOTAL: 317,800

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
265,022			
1			
4.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.4 D B: 1.000 De/Dt: 20.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 297,730
LAST YR RI VAL: 231,890
LAST YR 8/8 VAL: 529,620

LAST YR OIL PROD: 11,736
LAST YR GAS PROD:

REMARKS1: 317-36393, P-5 M-151875
REMARKS2: 772950, D-109960
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151913 - COX 34 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41076 - 2,3,D,F RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	523,670
01	MARTIN COUNTY	1.000000	523,670
33	SANDS ISD (MARTIN CO	1.000000	523,670
60	MARTIN HOSPITAL DIST	1.000000	523,670
61	PERMIAN BASIN WATER	1.000000	523,670

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	5,953		15,279		0		64.08	3.94	3.94	.00	286101
2	4,892		12,278		0		65.10	3.98	3.98	.00	238852
3	4,093		10,080		0		66.13	4.02	4.02	.00	203003
4	3,474		8,424		0		67.17	4.06	4.06	.00	175011
=====											=====
	18,412		46,061		0						902,967

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	45149	0	331250	194250	137,000	128,313	103872
2	36650	0	275502	196192	79,310	65,158	76452
3	30391	0	233394	198154	35,240	25,395	57315
4	25651	0	200662	200136	526	332	43608
=====							
	137841	0	1040808	788732	252076	219198	281247

\$/BBLRESV:	13.50	EQUIP VAL:	33,239
\$/BBLPROD:	0	WI OIL VAL:	186,365
WI PAYOUT:	2.9	GAS VAL:	28,449
RI PAYOUT:	2.9	PRD VAL:	0
=====			
8/8 VALUE:	523,670	WI TOTAL:	248,050
		RI TOTAL:	275,620

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
185,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.1 D B: .500 De/Dt: 18.6 / 10.0
GAS: 47.0 D B: .500 De/Dt: 20.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 107,030
LAST YR RI VAL: 111,180
LAST YR 8/8 VAL: 218,210

LAST YR OIL PROD: 7,514
LAST YR GAS PROD: 23,142

REMARKS1: 317-35978,7320,8250,1,
REMARKS2: 694603,750686,750708
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151937 - HILL 64 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41134 - 1,K RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 2,110	0	0	64.08	2.06	2.06	.00	101407
ALT JOB#:	2 1,802	0	0	65.10	2.07	2.07	.00	87983
ALT LSE#:	3 1,554	0	0	66.13	2.10	2.10	.00	77075
ALT RRC#:	=====	=====	=====					=====
	5,466	0	0					266,465

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	126,630	--							
01	MARTIN COUNTY	1.000000	126,630	1	0	0	101407	74573	26,834	25,132	31798
30	KLONDIKE ISD-MARTIN	1.000000	126,630	2	0	0	87983	75318	12,665	10,405	24416
60	MARTIN HOSPITAL DIST	1.000000	126,630	3	0	0	77075	76072	1,003	723	18928
61	PERMIAN BASIN WATER	1.000000	126,630		=====	=====	=====	=====	=====	=====	=====
					0	0	266465	225963	40502	36260	75142

\$/BBLRESV:	8.67	EQUIP VAL:	17,451			
\$/BBLPROD:	0	WI OIL VAL:	35,535	RI OIL VAL:	73,639	
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0	
			=====		=====	
8/8 VALUE:	126,630	WI TOTAL:	52,990	RI TOTAL:	73,640	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.42
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
71,022			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 6.3 D B: .500 De/Dt: 15.2 / 10.0
GAS: D B: .500 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,240
LAST YR RI VAL: 37,510
LAST YR 8/8 VAL: 67,750

LAST YR OIL PROD: 2,301
LAST YR GAS PROD: 374

REMARKS1: 317-36560,8740 M-151937
REMARKS2: 708012 D-109929
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151970 - HALL SWR FULL WI DECIMAL = .762500 #WELLS: 5
RRC#, WELL#.....: 41136 - 1,2,+ RRC DIST.: 08 FULL RI DECIMAL = .237500 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	379,220
01	MARTIN COUNTY	1.000000	379,220
33	SANDS ISD (MARTIN CO	1.000000	379,220
60	MARTIN HOSPITAL DIST	1.000000	379,220
61	PERMIAN BASIN WATER	1.000000	379,220

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL	WIGAS	RIGAS	PRD	WI	OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE
1	5,350	0	0	0	64.08	4.12	4.12	.00	261406			
2	4,706	0	0	0	65.10	4.17	4.17	.00	233600			
3	4,189	0	0	0	66.13	4.21	4.21	.00	211227			
4	3,766	0	0	0	67.17	4.25	4.25	.00	192884			
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
18,011	0	0	0	0					899,117			

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	261406	184807	76,599	71,742	76595								
2	0	0	233600	186655	46,945	38,569	60574								
3	0	0	211227	188521	22,706	16,363	48470								
4	0	0	192884	190407	2,477	1,566	39170								
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	899117	750390	148727	128240	224809								

\$/BBLRESV:	9.15	EQUIP VAL:	33,239				
\$/BBLPROD:	0	WI OIL VAL:	125,675	RI OIL VAL:	220,313		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0		
=====	=====	=====	=====	=====	=====	=====	=====
8/8 VALUE:	379,220	WI TOTAL:	158,910	RI TOTAL:	220,310		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.86	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.86	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
176,007		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.7 D B: .800 De/Dt: 12.6 / 8.0
GAS: D B: .800 De/Dt: 12.6 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 180,370
LAST YR RI VAL: 228,260
LAST YR 8/8 VAL: 408,630

LAST YR OIL PROD: 6,062
LAST YR GAS PROD: 6,005

REMARKS1: 317-36563,929, P-5
REMARKS2: 764882,764894,771442,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151909 - DAVIS 2 FULL WI DECIMAL = .800000 #WELLS: 4
RRC#, WELL#.....: 41139 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,877	15,456	0	64.08	4.03	4.03	.00	198751
ALT JOB#:	UNIT.....:	2	3,455	13,783	0	65.10	4.06	4.06	.00	179936
ALT LSE#:	EOR.....:	3	3,113	12,405	0	66.13	4.10	4.10	.00	164690
ALT RRC#:	GRAPH.....:	4	2,824	11,165	0	67.17	4.15	4.15	.00	151750
		5	2,582	10,049	0	68.24	4.19	4.19	.00	140957
		6	2,373	9,044	0	69.32	4.24	4.24	.00	131597

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	18,224	71,902	0				967,681

00	MARTIN COUNTY APPR D	1.000000	456,030							
01	MARTIN COUNTY	1.000000	456,030							
02	MARTIN CO FRESH WATE	1.000000	456,030	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
31	GRADY ISD	1.000000	456,030		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	456,030	--	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	456,030	1	49830	0	248581	152257	96,324	90,216
				2	44767	0	224703	153779	70,924	58,268
				3	40688	0	205378	155317	50,061	36,077
				4	37068	0	188818	156871	31,947	20,196
				5	33684	0	174641	158439	16,202	8,984
				6	30677	0	162274	160024	2,250	1,094
				=====	=====	=====	=====	=====	=====	=====
				236714	0	1204395	936687	267708	214835	219734

				\$/BBLRESV: 11.60	EQUIP VAL:	30,149				
				\$/BBLPROD: 0	WI OIL VAL:	169,159	RI OIL VAL:	173,016		
				WI PAYOUT: 3.7	GAS VAL:	41,380	GAS VAL:	42,323		
				RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		
					=====	=====	=====	=====		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	456,030	WI TOTAL:	240,690	RI TOTAL:	215,340
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.74
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
145,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.3 D B: .800 De/Dt: 11.3 / 8.0
GAS: 45.0 D B: .800 De/Dt: 11.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 205,670
LAST YR RI VAL: 160,500
LAST YR 8/8 VAL: 366,170

LAST YR OIL PROD: 5,670
LAST YR GAS PROD: 19,533

REMARKS1: 317-36515,807,9,
REMARKS2: 707120,15092,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151968 - GASKINS B FULL WI DECIMAL = .749881 #WELLS: 2
RRC#, WELL#.....: 41296 - 1,E RRC DIST.: 08 FULL RI DECIMAL = .250119 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,566	0	0	64.08	4.92	4.92	.00	123302
ALT RRC#:	GRAPH.....:	2 2,288	0	0	65.10	4.97	4.97	.00	111694
		3 2,059	0	0	66.13	5.02	5.02	.00	102105
		=====	=====	=====					=====
		6,913	0	0					337,101

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	151,270	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	151,270	1	0	0	123302	95573	27,729	25,971
31	GRADY ISD	1.000000	151,270	2	0	0	111694	96528	15,166	12,459
60	MARTIN HOSPITAL DIST	1.000000	151,270	3	0	0	102105	97494	4,611	3,323
61	PERMIAN BASIN WATER	1.000000	151,270	=====	=====	=====	=====	=====	=====	=====
				0	0	0	337101	289595	47506	41753

\$/BBLRESV:	7.89	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	40,918
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	151,270	WI TOTAL:	58,370
		RI TOTAL:	92,900

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
91,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.5 D	B: 1.000	De/Dt: 11.5 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,280
LAST YR RI VAL: 44,390
LAST YR 8/8 VAL: 74,670

LAST YR OIL PROD: 2,724
LAST YR GAS PROD:

REMARKS1: 317-36605,8479 P-2
REMARKS2: 709124,757237
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151949 - BS COX 26 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41309 - 1,D,E RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	13,439	20,894	0	64.08	2.63	2.63	.00	645878
ALT JOB#:	UNIT.....:	2	11,557	16,715	0	65.10	2.65	2.65	.00	564271
ALT LSE#:	EOR.....:	3	10,138	13,372	0	66.13	2.68	2.68	.00	502819
ALT RRC#:	GRAPH.....:	4	9,028	10,697	0	67.17	2.70	2.70	.00	454808
		5	8,125	8,558	0	68.24	2.73	2.73	.00	415838

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	52,287	70,236	0	2,583,614
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00	MARTIN COUNTY APPR D	1.000000	1,216,300	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	1,216,300	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	1.000000	1,216,300							
60	MARTIN HOSPITAL DIST	1.000000	1,216,300	1	41213	0	687091	414773	272,318	255,050
61	PERMIAN BASIN WATER	1.000000	1,216,300	2	33221	0	597492	418920	178,572	146,709
				3	26878	0	529697	423110	106,587	76,814
				4	21663	0	476471	427341	49,130	31,059
				5	17523	0	433361	431614	1,747	968
				140498	0	2724112	2115758	608354	510600	698230

\$/BBLRESV:	12.10	EQUIP VAL:	31,656		
\$/BBLPROD:	0	WI OIL VAL:	474,580	RI OIL VAL:	648,974
WI PAYOUT:	2.8	GAS VAL:	25,807	GAS VAL:	35,291
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	1,216,300	WI TOTAL:	532,040	RI TOTAL:	684,260

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
395,022		64	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.0 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 441,810
LAST YR RI VAL: 446,960
LAST YR 8/8 VAL: 888,770

LAST YR OIL PROD: 14,254
LAST YR GAS PROD: 26,374

REMARKS1: 317-36562,7849,8339 P-3
REMARKS2: 708015
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151871 - TIPTON "33" FULL WI DECIMAL = .800000 #WELLS: 4
RRC#, WELL#.....: 41355 - 1,DEF RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,396	6,509	0	64.08	2.79	2.79	.00	327885
ALT JOB#:	UNIT.....:	2	5,574	5,174	0	65.10	2.82	2.82	.00	290294
ALT LSE#:	EOR.....:	3	4,938	4,113	0	66.13	2.85	2.85	.00	261240
ALT RRC#:	GRAPH.....:	4	4,431	3,270	0	67.17	2.88	2.88	.00	238104
		5	3,988	2,600	0	68.24	2.91	2.91	.00	217713

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	25,327	21,666	0				1,335,236
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00	MARTIN COUNTY APPR D	1.000000	584,940	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	584,940	YR	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	1.000000	584,940	--	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	584,940	1	14528	0	342413	199507	142,906	133,844
61	PERMIAN BASIN WATER	1.000000	584,940	2	11674	0	301968	201502	100,466	82,540
				3	9380	0	270620	203517	67,103	48,359
				4	7535	0	245639	205552	40,087	25,342
				5	6053	0	223766	207607	16,159	8,960
				=====	=====	=====	=====	=====	=====	=====
				49170	0	1384406	1017685	366721	299045	265532

\$/BBLRESV:	13.95	EQUIP VAL:	31,656		
\$/BBLPROD:	0	WI OIL VAL:	282,656	RI OIL VAL:	250,979
WI PAYOUT:	3.4	GAS VAL:	10,409	GAS VAL:	9,242
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.29
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
190,007		20	
-----	-----	-----	-----
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.9 D B: 1.000 De/Dt: 13.7 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 173,890
LAST YR RI VAL: 161,650
LAST YR 8/8 VAL: 335,540

LAST YR OIL PROD: 7,293
LAST YR GAS PROD: 23,587

REMARKS1: TY18 4 MONTH SI VALUE FRO COMP
REMARKS2: 701253
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151900 - IVERSON 17 FULL WI DECIMAL = .781250 #WELLS: 2
RRC#, WELL#.....: 41416 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	337,500	1	4,267	4,415	0	64.08	2.53	2.53	.00	213617
01	MARTIN COUNTY	1.000000	337,500	2	3,649	3,874	0	65.10	2.56	2.56	.00	185586
32	STANTON ISD (MARTIN	1.000000	337,500	3	3,154	3,453	0	66.13	2.58	2.58	.00	162948
60	MARTIN HOSPITAL DIST	1.000000	337,500	4	2,756	3,108	0	67.17	2.61	2.61	.00	144625
61	PERMIAN BASIN WATER	1.000000	337,500									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ / BBL RESV: 14.03 EQUIP VAL: 16,620
\$ / BBL PROD: 0 WI OIL VAL: 151,582 RI OIL VAL: 156,330
WI PAYOUT: 2.9 GAS VAL: 6,385 GAS VAL: 6,585
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 337,500 WI TOTAL: 174,590 RI TOTAL: 162,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.98
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.98
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
128,009			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.7 D B: .500 De/Dt: 15.0 / 10.0
GAS: 13.0 D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 68,840
LAST YR RI VAL: 84,480
LAST YR 8/8 VAL: 153,320

LAST YR OIL PROD: 5,121
LAST YR GAS PROD: 6,106

REMARKS1: 317-36347,8727 P-2
REMARKS2: 703356,764158
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151892 - HILL 6 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41474 - 1,K,L,N RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110083 EOR.....:
ALT RRC#: 41474 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	137,980	1	3,197	2,674	0	64.08	2.36	2.36	.00	153648
01	MARTIN COUNTY	1.000000	137,980	2	2,717	2,283	0	65.10	2.38	2.38	.00	132680
30	KLONDIKE ISD-MARTIN	1.000000	137,980		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	137,980		5,914	4,957	0					286,328
61	PERMIAN BASIN WATER	1.000000	137,980									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 5.39 EQUIP VAL: 27,485
\$/BBLPROD: 3,354 WI OIL VAL: 23,895 RI OIL VAL: 83,299
WI PAYOUT: .0 GAS VAL: 735 GAS VAL: 2,563
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 137,980 WI TOTAL: 52,120 RI TOTAL: 85,860

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.78
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
127,007	9.5		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: 8.0 D B: 1.000 De/Dt: 15.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 67,870
LAST YR RI VAL: 107,130
LAST YR 8/8 VAL: 175,000

LAST YR OIL PROD: 5,592
LAST YR GAS PROD: 5,000

REMARKS1: 317-36552, P-4 M-151892
REMARKS2: 726013,770344,770347 D-110083
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151931 - BG COX 26 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41508 - 1,B,G,H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.920000	1,549,660	1	11,917	15,120	0	64.08	1.63	1.63	18.81	572731
01	MARTIN COUNTY	.920000	1,549,660	2	9,736	13,003	0	65.10	1.65	1.65	19.04	475360
33	SANDS ISD (MARTIN CO	.920000	1,549,660	3	8,231	11,406	0	66.13	1.66	1.66	19.27	408237
60	MARTIN HOSPITAL DIST	.920000	1,549,660	4	7,130	10,157	0	67.17	1.68	1.68	19.51	359192
61	PERMIAN BASIN WATER	.920000	1,549,660	5	6,289	9,141	0	68.24	1.70	1.70	19.74	321871
				6	5,624	8,227	0	69.32	1.72	1.72	19.98	292392
				7	5,062	7,404	0	69.32	1.72	1.72	19.98	263173
				8	4,556	6,664	0	69.32	1.72	1.72	19.98	236866
				9	4,100	5,998	0	69.32	1.72	1.72	19.98	213159
					62,645	87,120	0					3,142,981

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	18484	0	591215	210000	381,215	357,042	185389
2	16091	0	491451	212100	279,351	229,506	136378
3	14200	0	422437	214221	208,216	150,056	103739
4	12798	0	371990	216363	155,627	98,383	80842
5	11655	0	333526	218526	115,000	63,771	64143
6	10613	0	303005	220712	82,293	40,030	51570
7	9551	0	272724	220712	52,012	22,193	41077
8	8597	0	245463	220712	24,751	9,264	32717
9	7737	0	220896	220712	184	60	26056
	109726	0	3252707	1954058	1298649	970305	721911

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.92
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 18.94 ADDL GAS PRICES? N
8/8 VALUE: 1,684,410 WI TOTAL: 976,940 RI TOTAL: 707,470

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
200,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.6 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 45.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 103,200
LAST YR RI VAL: 129,780
LAST YR 8/8 VAL: 232,980

LAST YR OIL PROD: 13,906
LAST YR GAS PROD: 16,341

REMARKS1: 317-36561,7842 92% MARTIN
REMARKS2: 780013,798663 P-4 8% HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151982 - HUGHES 36 FULL WI DECIMAL = .758854 #WELLS: 4
RRC#, WELL#.....: 41527 - 1,2,CF RRC DIST.: 08 FULL RI DECIMAL = .241146 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	492,770	1	5,470	15,476	0	64.08	4.57	4.57	.00	265992
01	MARTIN COUNTY	1.000000	492,770	2	4,847	13,828	0	65.10	4.61	4.61	.00	239449
02	MARTIN CO FRESH WATE	1.000000	492,770	3	4,353	12,445	0	66.13	4.66	4.66	.00	218447
31	GRADY ISD	1.000000	492,770	4	3,918	11,201	0	67.17	4.71	4.71	.00	199709
60	MARTIN HOSPITAL DIST	1.000000	492,770		18,588	52,950	0					923,597
61	PERMIAN BASIN WATER	1.000000	492,770									

WI GAS REVENUE
WI PRD REVENUE
WI GROSS REVENUE
OPERATING EXPENSES
WI NET REVENUE
PV WI NET REVENUE
PV RI NET REVENUE
\$ / BBL RESV: 11.25
\$ / BBL PROD: 0
WI PAYOUT: 3.1
RI PAYOUT: 3.0
EQUIP VAL: 24,929
WI OIL VAL: 158,708
GAS VAL: 31,977
PRD VAL: 0
RI OIL VAL: 230,681
GAS VAL: 46,478
PRD VAL: 0
8/8 VALUE: 492,770
WI TOTAL: 215,610
RI TOTAL: 277,160

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
206,007

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.0 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 45.0 D B: .800 De/Dt: 11.1 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 318,520
LAST YR RI VAL: 309,310
LAST YR 8/8 VAL: 627,830

LAST YR OIL PROD: 9,489
LAST YR GAS PROD: 17,134

REMARKS1: 317-36654, P-4
REMARKS2: 710538 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151916 - GUITAR 7 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41552 - 1-4, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	60,240	1	0	0	60508	56723	3,785	3,545	18973
01	MARTIN COUNTY	1.000000	60,240	2	0	0	52047	57290	-5,243	-4,308	14443
02	MARTIN CO FRESH WATE	1.000000	60,240								
31	GRADY ISD	1.000000	60,240		0	0	112555	114013	1458	763	33416
60	MARTIN HOSPITAL DIST	1.000000	60,240								
61	PERMIAN BASIN WATER	1.000000	60,240								
					\$/BBLRESV: .43		EQUIP VAL: 27,485				
					\$/BBLPROD: 0		WI OIL VAL: 748-		RI OIL VAL: 32,748		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 1.7		PRD VAL: 0		PRD VAL: 0		
					8/8 VALUE:	60,240	WI TOTAL:	27,490	RI TOTAL:	32,750	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 37.86 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

54,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.8 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 31,320
LAST YR 8/8 VAL: 58,810

LAST YR OIL PROD: 1,801
LAST YR GAS PROD:

REMARKS1: 317-36478,777,7054,9, P-4
REMARKS2: 706412 F/DP,720279,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151948 - BOA TRUST 17 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41586 - 1,G RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.36 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36632,39097 P-2
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151984 - JNM TRUST FULL WI DECIMAL = .760421 #WELLS: 2
RRC#, WELL#.....: 41600 - 1,2, RRC DIST..: 08 FULL RI DECIMAL = .239579 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	8,924	9,731	0	64.08	3.26	3.26	.00	434847
2	7,658	8,352	0	65.10	3.30	3.30	.00	379097
3	6,706	7,312	0	66.13	3.33	3.33	.00	337222
4	5,966	6,504	0	67.17	3.37	3.37	.00	304728
5	5,369	5,854	0	68.24	3.40	3.40	.00	278603
6	4,832	5,269	0	69.32	3.44	3.44	.00	254706

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
				39,455	43,022	0		1,989,203

00	MARTIN COUNTY APPR D	1.000000	990,860					
01	MARTIN COUNTY	1.000000	990,860					
32	STANTON ISD (MARTIN	1.000000	990,860	YR	WI GAS	WI PRD	WI GROSS	OPERATING
60	MARTIN HOSPITAL DIST	1.000000	990,860		REVENUE	REVENUE	REVENUE	EXPENSES
61	PERMIAN BASIN WATER	1.000000	990,860	--	-----	-----	-----	-----

1	24123	0	458970	236259	222,711	208,589	136030
2	20958	0	400055	238621	161,434	132,629	104930
3	18515	0	355737	241008	114,729	82,681	82572
4	16667	0	321395	243418	77,977	49,295	66017
5	15135	0	293738	245852	47,886	26,555	53395
6	13783	0	268489	248310	20,179	9,815	43191
	=====	=====	=====	=====	=====	=====	=====
	109181	0	2098384	1453468	644916	509564	486135

	\$/BBLRESV: 15.78	EQUIP VAL:	15,074				
	\$/BBLPROD: 0	WI OIL VAL:	473,390	RI OIL VAL:	451,624		
	WI PAYOUT: 3.2	GAS VAL:	25,983	GAS VAL:	24,788		
	RI PAYOUT: 3.9	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	990,860	WI TOTAL:	514,450	RI TOTAL:	476,410
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.85
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
225,009			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.6 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 29.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 138,760
LAST YR RI VAL: 184,670
LAST YR 8/8 VAL: 323,430

LAST YR OIL PROD: 10,124
LAST YR GAS PROD: 8,706

REMARKS1: 317-36755,7121,
REMARKS2: 713295
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152006 - MYRA ROBINSON FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41680 - 1,2,B,C RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11800
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109940 EOR.....:
ALT RRC#: 41680 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 771,520
01 MARTIN COUNTY 1.000000 771,520
30 KLONDIKE ISD-MARTIN 1.000000 771,520
60 MARTIN HOSPITAL DIST 1.000000 771,520
61 PERMIAN BASIN WATER 1.000000 771,520

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 6,501 16,883 0 64.08 2.98 2.98 .00 312438
2 5,733 14,637 0 65.10 3.01 3.01 .00 279914
3 5,081 12,919 0 66.13 3.04 3.04 .00 252005
4 4,521 11,560 0 67.17 3.07 3.07 .00 227757
5 4,040 10,404 0 68.24 3.11 3.11 .00 206767
6 3,620 9,364 0 69.32 3.13 3.13 .00 188204
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 37734 0 350172 194250 155,922 146,035 109804
2 33043 0 312957 196192 116,765 95,930 86845
3 29455 0 281460 198154 83,306 60,036 69119
4 26617 0 254374 200136 54,238 34,287 55281
5 24267 0 231034 202138 28,896 16,023 44432
6 21982 0 210186 204159 6,027 2,931 35773
=====

173098 0 1640183 1195029 445154 355242 401254
\$/BBLRESV: 14.08 EQUIP VAL: 30,149
\$/BBLPROD: 0 WI OIL VAL: 311,396 RI OIL VAL: 351,729
WI PAYOUT: 3.4 GAS VAL: 36,740 GAS VAL: 41,499
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 771,520 WI TOTAL: 378,290 RI TOTAL: 393,230
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.51
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

185,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.0 D B: .300 De/Dt: 12.0 / 8.0
GAS: 50.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 299,400
LAST YR RI VAL: 312,130
LAST YR 8/8 VAL: 611,530

LAST YR OIL PROD: 7,484
LAST YR GAS PROD: 33,825

REMARKS1: 317-36717,7111,8673,4 M-152006
REMARKS2: 762631,762633 D-109940
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151963 - FLORENCE HALL TRUST #17A&B FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41733 - 17A,B RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 25,850
LAST YR 8/8 VAL: 35,010

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151996 - MAHAN 19 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 41774 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,459	4,055	0	69.32	3.68	3.68	.00	136366
00	MARTIN COUNTY APPR D	1.000000	781,090		27,575	40,480	0					1,465,530
01	MARTIN COUNTY	1.000000	781,090									
32	STANTON ISD (MARTIN	1.000000	781,090		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	781,090	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	781,090	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	22564	0	353268	131250	222,018	207,940	83082
2	19870	0	284332	132562	151,770	124,689	59177
3	17695	0	239098	133888	105,210	75,821	44037
4	16016	0	207424	135227	72,197	45,640	33808
5	14535	0	183606	136580	47,026	26,077	26484
6	13263	0	165379	137945	27,434	13,344	21110
7	11938	0	148304	137946	10,358	4,420	16752
	115881	0	1581411	945398	636013	497931	284450

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
\$/BBLRESV: 20.50 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 452,215 RI OIL VAL: 258,334
WI PAYOUT: 3.3 GAS VAL: 35,756 GAS VAL: 20,426
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 781,090 WI TOTAL: 502,330 RI TOTAL: 278,760

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
125,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.3 D B: 1.000 De/Dt: 23.6 / 10.0
GAS: 24.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 120,510
LAST YR RI VAL: 83,360
LAST YR 8/8 VAL: 203,870

LAST YR OIL PROD: 10,473
LAST YR GAS PROD: 9,047

REMARKS1: 317-36840,9155 P-2
REMARKS2: 715884,776330
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152107 - FAEE 47 FULL WI DECIMAL = .754167 #WELLS: 2
RRC#, WELL#.....: 42156 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .245833 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	470,860	1	5,110	29,272	0	64.08	3.44	3.44	.00	246951
01	MARTIN COUNTY	1.000000	470,860	2	4,368	25,031	0	65.10	3.47	3.47	.00	214452
32	STANTON ISD (MARTIN	1.000000	470,860	3	3,779	21,652	0	66.13	3.51	3.51	.00	188470
60	MARTIN HOSPITAL DIST	1.000000	470,860	4	3,298	18,911	0	67.17	3.54	3.54	.00	167068
61	PERMIAN BASIN WATER	1.000000	470,860		16,555	94,866	0					816,941

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	75941	0	322892	210546	112,346	105,222	99013
2	65505	0	279957	212651	67,306	55,296	75971
3	57316	0	245786	214777	31,009	22,347	59024
4	50488	0	217556	216925	631	398	46235
	249250	0	1066191	854899	211292	183263	280243

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.05
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
200,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.2 D B: .500 De/Dt: 15.0 / 10.0
GAS: 87.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 91,220
LAST YR RI VAL: 172,420
LAST YR 8/8 VAL: 263,640

LAST YR OIL PROD: 6,238
LAST YR GAS PROD: 30,788

REMARKS1: 317-37148,9284 P-2
REMARKS2: 723321,780035
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 942176 - WELL=THUNDERBOLT (SCOUT) FULL WI DECIMAL = .756250 #WELLS: 4
RRC#, WELL#.....: 42176 - 1,J,O,P RRC DIST.: 08 FULL RI DECIMAL = .243750 DEPTH: 11000

OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	7,660	18,526	0	64.08	.01	.01	.00	371207
ALT RRC#:	GRAPH.....:	2	6,269	16,506	0	65.10	.01	.01	.00	308635
		3	5,309	14,855	0	66.13	.01	.01	.00	265507
		4	4,603	13,370	0	67.17	.01	.01	.00	233820
		5	4,062	12,033	0	68.24	.01	.01	.00	209626

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
				27,903	75,290	0			1,388,795

00	MARTIN COUNTY APPR D	1.000000	678,090	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
01	MARTIN COUNTY	1.000000	678,090	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
31	GRADY ISD	1.000000	678,090	--	----	----	----	----	----	----	
60	MARTIN HOSPITAL DIST	1.000000	678,090	1	140	0	371347	199500	171,847	160,950	112594
61	PERMIAN BASIN WATER	1.000000	678,090	2	125	0	308760	201495	107,265	88,126	82848
				3	112	0	265619	203509	62,110	44,760	63073
				4	101	0	233921	205545	28,376	17,939	49156
				5	91	0	209717	207600	2,117	1,173	38999
				=====	=====	=====	=====	=====	=====	=====	=====
				569	0	1389364	1017649	371715	312948	346670	

\$/BBLRESV:	14.53	EQUIP VAL:	31,656		
\$/BBLPROD:	0	WI OIL VAL:	306,564	RI OIL VAL:	339,597
WI PAYOUT:	3.0	GAS VAL:	125	GAS VAL:	139
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	678,090	WI TOTAL:	338,350	RI TOTAL:	339,740
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
190,000			
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ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.5 D B: 1.000 De/Dt: 19.8 / 10.0
GAS: 54.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 150,960
LAST YR RI VAL: 165,930
LAST YR 8/8 VAL: 316,890

LAST YR OIL PROD: 9,602
LAST YR GAS PROD: 20,447

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152109 - GREENHAW 39 FULL WI DECIMAL = .751250 #WELLS: 2
RRC#, WELL#.....: 42263 - 1,A RRC DIST.: 08 FULL RI DECIMAL = .248750 DEPTH: 10900
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,396	0	0	64.08	1.08	1.08	.00	115344
ALT JOB#:	UNIT.....:	2	2,134	0	0	65.10	1.09	1.09	.00	104366
ALT LSE#:	EOR.....:	3	1,921	0	0	66.13	1.10	1.10	.00	95436
ALT RRC#:	GRAPH.....:	4	1,729	0	0	67.17	1.11	1.11	.00	87248
		5	1,556	0	0	68.24	1.12	1.12	.00	79769

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,736	0	0				482,163
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00	MARTIN COUNTY APPR D	1.000000	213,770	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	213,770	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	213,770							
60	MARTIN HOSPITAL DIST	1.000000	213,770	1	0	115344	75607	39,737	37,217	35928
61	PERMIAN BASIN WATER	1.000000	213,770	2	0	104366	76363	28,003	23,006	28769
				3	0	95436	77126	18,310	13,195	23280
				4	0	87248	77898	9,350	5,911	18835
				5	0	79769	78676	1,093	606	15239
				0	0	482163	385670	96493	79935	122051

\$/BBLRESV:	10.71	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	78,336	RI OIL VAL:	119,610
WI PAYOUT:	3.9	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
72,007			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 7.0 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,330
LAST YR RI VAL: 60,330
LAST YR 8/8 VAL: 101,660

LAST YR OIL PROD: 2,991
LAST YR GAS PROD: 2,784

REMARKS1: 317-37106,670
REMARKS2: 721543,736990F/152533
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152245 - HAMILTON FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 42381 - C,D,E,F RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D 1.000000 744,720

01 MARTIN COUNTY 1.000000 744,720
02 MARTIN CO FRESH WATE 1.000000 744,720
31 GRADY ISD 1.000000 744,720
60 MARTIN HOSPITAL DIST 1.000000 744,720
61 PERMIAN BASIN WATER 1.000000 744,720

1 7,168 0 0 64.08 4.92 4.92 10.91 344494
2 6,226 0 0 65.10 4.97 4.97 11.05 303984
3 5,540 0 0 66.13 5.02 5.02 11.18 274770
4 4,986 0 0 67.17 5.08 5.08 11.32 251182
5 4,487 0 0 68.24 5.13 5.13 11.45 229645
6 4,038 0 0 69.32 5.18 5.18 11.59 209936

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 344494 194250 150,244 140,717 108024
2 0 0 303984 196192 107,792 88,558 84356
3 0 0 274770 198154 76,616 55,214 67476
4 0 0 251182 200136 51,046 32,269 54587
5 0 0 229645 202138 27,507 15,253 44165
6 0 0 209936 204159 5,777 2,810 35731

8/8 VALUE: 744,720 WI TOTAL: 358,270 RI TOTAL: 386,450

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.99 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

185,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.3 D B: 1.500 De/Dt: 14.5 / 10.0
GAS: D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 260,730
LAST YR RI VAL: 295,740
LAST YR 8/8 VAL: 556,470

LAST YR OIL PROD: 8,870
LAST YR GAS PROD: 17,454

REMARKS1: 317-36527 P-4
REMARKS2: 707563
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152257 - MEEK UNIT 19 FULL WI DECIMAL = .754834 #WELLS: 1
RRC#, WELL#.....: 42471 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .245166 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,432	0	0	64.08	4.92	4.92	.00	117635
ALT JOB#:	UNIT.....:	2	2,140	0	0	65.10	4.97	4.97	.00	105167
ALT LSE#:	EOR.....:	3	1,883	0	0	66.13	5.02	5.02	.00	94011
ALT RRC#:	GRAPH.....:	4	1,657	0	0	67.17	5.08	5.08	.00	84031
		5	1,458	0	0	68.24	5.13	5.13	.00	75125

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,570	0	0				475,969
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00	MARTIN COUNTY APPR D	1.000000	215,220	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	215,220	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	215,220							
60	MARTIN HOSPITAL DIST	1.000000	215,220	1	0	117635	71400	46,235	43,303	35942
61	PERMIAN BASIN WATER	1.000000	215,220	2	0	105167	72114	33,053	27,155	28437
				3	0	94011	72835	21,176	15,261	22495
				4	0	84031	73563	10,468	6,617	17794
				5	0	75125	74298	827	458	14078
				0	0	475969	364210	111759	92794	118746

\$/BBLRESV:	12.59	EQUIP VAL:	7,914		
\$/BBLPROD:	16,969	WI OIL VAL:	90,938	RI OIL VAL:	116,371
WI PAYOUT:	2.9	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
68,000	7.1		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,470
LAST YR RI VAL: 47,650
LAST YR 8/8 VAL: 94,120

LAST YR OIL PROD: 2,675
LAST YR GAS PROD: 5,347

REMARKS1: 317-37173,8763 P-2
REMARKS2: 723887,765389
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152332 - GUITAR 5 FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 42574 - 1-8, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11800
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	13,691	31,761	0	64.08	2.83	2.83	.00	657989
ALT JOB#:	UNIT.....:	2	12,098	28,070	0	65.10	2.85	2.85	.00	590685
ALT LSE#:	EOR.....:	3	10,841	25,149	0	66.13	2.89	2.89	.00	537686
ALT RRC#:	GRAPH.....:	4	9,757	22,634	0	67.17	2.91	2.91	.00	491533
		5	8,781	20,371	0	68.24	2.95	2.95	.00	449412
		6	7,903	18,334	0	69.32	2.98	2.98	.00	410877

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
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00	MARTIN COUNTY APPR D	1.000000	1,576,290							
01	MARTIN COUNTY	1.000000	1,576,290							
02	MARTIN CO FRESH WATE	1.000000	1,576,290	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
31	GRADY ISD	1.000000	1,576,290		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	1,576,290	--	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	1,576,290	1	67413	0	725402	405309	320,093	299,796
				2	60000	0	650685	409362	241,323	198,264
				3	54510	0	592196	413455	178,741	128,813
				4	49399	0	540932	417590	123,342	77,973
				5	45071	0	494483	421766	72,717	40,323
				6	40976	0	451853	425984	25,869	12,583
				=====	=====	=====	=====	=====	=====	=====
				317369	0	3455551	2493466	962085	757752	843019

				\$/BBLRESV: 14.26	EQUIP VAL: 7,537					
				\$/BBLPROD: 0	WI OIL VAL: 674,394			RI OIL VAL: 750,281		
				WI PAYOUT: 3.1	GAS VAL: 68,202			GAS VAL: 75,877		
				RI PAYOUT: 3.9	PRD VAL: 0			PRD VAL: 0		
					=====			=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 1,576,290	WI TOTAL: 750,130	RI TOTAL: 826,160
YRS FLAT:	FMVF: .02	8/8 RES:			

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.33
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
386,009			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.1 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 93.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 317,820
LAST YR RI VAL: 440,910
LAST YR 8/8 VAL: 758,730

LAST YR OIL PROD: 15,125
LAST YR GAS PROD: 43,886

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152249 - KARGL UNIT FULL WI DECIMAL = .760421 #WELLS: 1
RRC#, WELL#.....: 42612 - 1 RRC DIST.: 08 FULL RI DECIMAL = .239579 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,279	979	0	64.08	4.03	4.03	.00	62323
ALT RRC#:	GRAPH.....:	2	1,087	783	0	65.10	4.08	4.08	.00	53818
		3	924	626	0	66.13	4.12	4.12	.00	46469
		=====	=====	=====						=====
			3,290	2,388	0					162,610

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	76,790	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	76,790	1	3000	0	65323	47250	18,073	16,927	19361
32	STANTON ISD (MARTIN	1.000000	76,790	2	2430	0	56248	47722	8,526	7,004	14754
60	MARTIN HOSPITAL DIST	1.000000	76,790	3	1963	0	48432	48200	232	167	11241
61	PERMIAN BASIN WATER	1.000000	76,790		=====	=====	=====	=====	=====	=====	=====
					7393	0	170003	143172	26831	24098	45356

\$/BBLRESV:	9.03	EQUIP VAL:	8,725
\$/BBLPROD:	7,816	WI OIL VAL:	22,589
WI PAYOUT:	.0	GAS VAL:	1,027
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	76,790	WI TOTAL:	32,340
		RI TOTAL:	44,450

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF: .02	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.76		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.76		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
45,000	3.8	3	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 10,810
LAST YR RI VAL: 6,330
LAST YR 8/8 VAL: 17,140

LAST YR OIL PROD: 1,401
LAST YR GAS PROD: 412

REMARKS1: 317-37237
REMARKS2: 725584
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151983 - JD 9 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 42621 - 1-4, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 828,310
01 MARTIN COUNTY 1.000000 828,310
32 STANTON ISD (MARTIN 1.000000 828,310
60 MARTIN HOSPITAL DIST 1.000000 828,310
61 PERMIAN BASIN WATER 1.000000 828,310

1 8,607 13,776 0 64.08 3.62 3.62 .00 413652
2 7,178 11,846 0 65.10 3.66 3.66 .00 350466
3 6,155 10,389 0 66.13 3.70 3.70 .00 305273
4 5,388 9,254 0 67.17 3.74 3.74 .00 271434
5 4,790 8,329 0 68.24 3.78 3.78 .00 245152

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 37402 0 451054 252021 199,033 186,412 141438
2 32517 0 382983 254541 128,442 105,524 106277
3 28829 0 334102 257086 77,016 55,503 82047
4 25957 0 297391 259656 37,735 23,854 64630
5 23613 0 268765 262253 6,512 3,610 51688

8/8 VALUE: 828,310 WI TOTAL: 391,150 RI TOTAL: 437,160

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
240,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.1 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 41.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 217,000
LAST YR RI VAL: 286,020
LAST YR 8/8 VAL: 503,020

LAST YR OIL PROD: 11,092
LAST YR GAS PROD: 39,731

REMARKS1: 317-37081,2,9241, P-3
REMARKS2: 721293,778514 SI-39242-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152242 - GAITHER 15 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 42722 - 15J RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
02 MARTIN CO FRESH WATE 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
31 GRADY ISD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36759
REMARKS2: 713024
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152375 - LOW UNIT 19 FULL WI DECIMAL = .753010 #WELLS: 4
RRC#, WELL#.....: 42796 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .246990 DEPTH: 11900
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	8,368	15,436	0	64.08	3.13	3.13	.00	403780
2	7,454	13,756	0	65.10	3.16	3.16	.00	365402
3	6,709	12,380	0	66.13	3.19	3.19	.00	334085
4	6,038	11,142	0	67.17	3.23	3.23	.00	305400
5	5,434	10,028	0	68.24	3.26	3.26	.00	279228
6	4,891	9,025	0	69.32	3.30	3.30	.00	255304

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	38,894	71,767	0		1,943,199

00	MARTIN COUNTY APPR D	1.000000	1,008,840					
01	MARTIN COUNTY	1.000000	1,008,840					
32	STANTON ISD (MARTIN	1.000000	1,008,840	YR	WI GAS	WI PRD	WI GROSS	OPERATING
60	MARTIN HOSPITAL DIST	1.000000	1,008,840		REVENUE	REVENUE	REVENUE	EXPENSES
61	PERMIAN BASIN WATER	1.000000	1,008,840	--	-----	-----	-----	-----

1	36381	0	440161	241500	198,661	186,064	135816
2	32733	0	398135	243915	154,220	126,702	108716
3	29738	0	363823	246354	117,469	84,656	87917
4	27100	0	332500	248817	83,683	52,902	71104
5	24617	0	303845	251306	52,539	29,134	57501
6	22427	0	277731	253819	23,912	11,631	46513
=====	=====	=====	=====	=====	=====	=====	=====
	172996	0	2116195	1485711	630484	491089	507567

	\$/BBLRESV: 15.09	EQUIP VAL:	30,149				
	\$/BBLPROD: 0	WI OIL VAL:	441,924	RI OIL VAL:	456,753		
	WI PAYOUT: 3.5	GAS VAL:	39,343	GAS VAL:	40,663		
	RI PAYOUT: 3.9	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,008,840	WI TOTAL:	511,420	RI TOTAL:	497,420
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
230,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.4 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 45.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 212,600
LAST YR RI VAL: 260,920
LAST YR 8/8 VAL: 473,520

LAST YR OIL PROD: 9,141
LAST YR GAS PROD: 22,903

REMARKS1: 317-37565,6,9658,9, P-4
REMARKS2: 733630,733632, #3&4-C-2/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152288 - DAVIS FARMS 25 FULL WI DECIMAL = .787500 #WELLS: 4
RRC#, WELL#.....: 42800 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110023 EOR.....:
ALT RRC#: 42800 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE 36,383 78,187 0 1,886,772

00 MARTIN COUNTY APPR D 1.000000 989,750
01 MARTIN COUNTY 1.000000 989,750
30 KLONDIKE ISD-MARTIN 1.000000 989,750
60 MARTIN HOSPITAL DIST 1.000000 989,750
61 PERMIAN BASIN WATER 1.000000 989,750

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 72236 0 554158 298746 255,412 239,216 140670
2 62462 0 481153 301733 179,420 147,406 108088
3 54624 0 422394 304750 117,644 84,782 83971
4 48135 0 374506 307797 66,709 42,171 65886
5 42866 0 334884 310875 24,009 13,314 52137

280323 0 2167095 1523901 643194 526889 450752
\$/BBLRESV: 15.69 EQUIP VAL: 31,656
\$/BBLPROD: 0 WI OIL VAL: 449,558 RI OIL VAL: 384,596
WI PAYOUT: 3.0 GAS VAL: 66,792 GAS VAL: 57,141
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
284,520

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 28.4 D B: .500 De/Dt: 15.0 / 10.0
GAS: 61.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 116,240
LAST YR RI VAL: 190,300
LAST YR 8/8 VAL: 306,540

LAST YR OIL PROD: 12,642
LAST YR GAS PROD: 22,176

REMARKS1: 317-37092, P-4 M-152288
REMARKS2: 747354,783874,783880 D-110023
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152270 - STATE OF TEXAS FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42814 - 48K,L RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,412	0	0	64.08	4.92	4.92	.00	67861
ALT JOB#:	UNIT.....:	2	1,224	0	0	65.10	4.97	4.97	.00	59762
ALT LSE#:	EOR.....:	3	1,079	0	0	66.13	5.02	5.02	.00	53516
ALT RRC#:	GRAPH.....:	4	966	0	0	67.17	5.08	5.08	.00	48665
		5	869	0	0	68.24	5.13	5.13	.00	44475

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,550	0	0				274,279
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00	MARTIN COUNTY APPR D	1.000000	125,640	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	125,640	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	125,640							
60	MARTIN HOSPITAL DIST	1.000000	125,640	1	0	67861	42000	25,861	24,221	21279
61	PERMIAN BASIN WATER	1.000000	125,640	2	0	59762	42420	17,342	14,248	16584
				3	0	53516	42844	10,672	7,691	13142
				4	0	48665	43272	5,393	3,409	10576
				5	0	44475	43704	771	427	8553
				0	0	274279	214240	60039	49996	70134

\$/BBLRESV:	11.77	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	48,996	RI OIL VAL:	68,731
WI PAYOUT:	3.6	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
40,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.2 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,130
LAST YR RI VAL: 32,290
LAST YR 8/8 VAL: 67,420

LAST YR OIL PROD: 1,533
LAST YR GAS PROD:

REMARKS1: 317-36510,8622 P-2
REMARKS2: 707256,760698
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152343 - CRABTREE 25 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 42901 - 1,3,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11900
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	229,810
01	MARTIN COUNTY	1.000000	229,810
32	STANTON ISD (MARTIN	1.000000	229,810
60	MARTIN HOSPITAL DIST	1.000000	229,810
61	PERMIAN BASIN WATER	1.000000	229,810

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		3,011		0		0	64.08	2.79	2.79	.00	144709	
2		2,612		0		0	65.10	2.82	2.82	.00	127531	
3		2,285		0		0	66.13	2.85	2.85	.00	113330	
4		2,018		0		0	67.17	2.88	2.88	.00	101662	
=====			=====		=====						=====	
		9,926		0		0					487,232	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		144709		97650		47,059	44,075	45377
2		0		0		127531		98626		28,905	23,747	35390
3		0		0		113330		99613		13,717	9,885	27831
4		0		0		101662		100609		1,053	666	22093
=====			=====		=====		=====		=====		=====	=====
		0		0		487232		396498		90734	78373	130691

\$/BBLRESV: 10.32 EQUIP VAL: 24,929
\$/BBLPROD: 0 WI OIL VAL: 76,806 RI OIL VAL: 128,077
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 229,810 WI TOTAL: 101,730 RI TOTAL: 128,080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.29
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

93,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.9 D B: .500 De/Dt: 13.7 / 10.0
GAS: D B: .500 De/Dt: 13.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 63,950
LAST YR RI VAL: 64,990
LAST YR 8/8 VAL: 128,940

LAST YR OIL PROD: 3,276
LAST YR GAS PROD: 767

REMARKS1: 317-37564, P-3
REMARKS2: 733616,749452,778509
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152671 - COX A 34 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 42964 - 1,K,L RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,775	10,483	0	69.32	3.11	3.11	.00	248252
---	-----	-----	-----	8 <td>4,298<td>9,435<td>0<td>69.32<td>3.11<td>3.11<th>.00</th><th>223453</th></td></td></td></td></td></td>	4,298 <td>9,435<td>0<td>69.32<td>3.11<td>3.11<th>.00</th><th>223453</th></td></td></td></td></td>	9,435 <td>0<td>69.32<td>3.11<td>3.11<th>.00</th><th>223453</th></td></td></td></td>	0 <td>69.32<td>3.11<td>3.11<th>.00</th><th>223453</th></td></td></td>	69.32 <td>3.11<td>3.11<th>.00</th><th>223453</th></td></td>	3.11 <td>3.11<th>.00</th><th>223453</th></td>	3.11 <th>.00</th> <th>223453</th>	.00	223453
00	MARTIN COUNTY APPR D	1.000000	1,474,880	9	3,868	8,492	0	69.32	3.11	3.11	.00	201097
01	MARTIN COUNTY	1.000000	1,474,880	=====	=====	=====						=====
33	SANDS ISD (MARTIN CO	1.000000	1,474,880		55,318	127,661	0					2,781,285
60	MARTIN HOSPITAL DIST	1.000000	1,474,880									
61	PERMIAN BASIN WATER	1.000000	1,474,880		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	52354	0	495035	210007	285,028	266,954	155230
2	43835	0	440978	212107	228,871	188,034	122371
3	37811	0	398831	214228	184,603	133,037	97943
4	33432	0	363455	216370	147,085	92,983	78988
5	29945	0	331702	218533	113,169	62,755	63793
6	27169	0	303028	220719	82,309	40,037	51574
7	24452	0	272704	220719	51,985	22,182	41074
8	22007	0	245460	220719	24,741	9,260	32716
9	19808	0	220905	220719	186	61	26057
=====	=====	=====	=====	=====	=====	=====	=====
	290813	0	3072098	1954121	1117977	815303	669746

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.48
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 1,474,880 WI TOTAL: 818,530 RI TOTAL: 656,350

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
200,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.0 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: 72.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 403,690
LAST YR RI VAL: 379,470
LAST YR 8/8 VAL: 783,160

LAST YR OIL PROD: 10,704
LAST YR GAS PROD: 31,233

REMARKS1: 317-37312, P-3
REMARKS2: 727436,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152345 - CLEAR CREEK A FULL WI DECIMAL = .756733 #WELLS: 8
RRC#, WELL#.....: 43382 - RRC DIST.: 08 FULL RI DECIMAL = .243267 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,126,810
01 MARTIN COUNTY 1.000000 1,126,810
02 MARTIN CO FRESH WATE 1.000000 1,126,810
31 GRADY ISD 1.000000 1,126,810
60 MARTIN HOSPITAL DIST 1.000000 1,126,810
61 PERMIAN BASIN WATER 1.000000 1,126,810

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 11,113 42,691 0 64.08 .01 .01 .00 538886
2 9,450 37,731 0 65.10 .01 .01 .00 465538
3 8,219 33,805 0 66.13 .01 .01 .00 411301
4 7,272 30,425 0 67.17 .01 .01 .00 369634
5 6,523 27,383 0 68.24 .01 .01 .00 336844
6 5,871 24,645 0 69.32 .01 .01 .00 307973
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 323 0 539209 292957 246,252 230,637 163065
2 286 0 465824 295886 169,938 139,616 124666
3 256 0 411557 298845 112,712 81,227 97470
4 230 0 369864 301834 68,030 43,007 77519
5 207 0 337051 304852 32,199 17,855 62515
6 186 0 308159 307900 259 126 50581
=====

1488 0 2431664 1802274 629390 512468 575816
\$/BBLRESV: 13.69 EQUIP VAL: 60,297
\$/BBLPROD: 0 WI OIL VAL: 501,911 RI OIL VAL: 563,955
WI PAYOUT: 3.5 GAS VAL: 307 GAS VAL: 345
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 1,126,810 WI TOTAL: 562,510 RI TOTAL: 564,300
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

279,007

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 33.3 D B: 1.000 De/Dt: 16.1 / 10.0
GAS: 125.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 347,970
LAST YR RI VAL: 370,950
LAST YR 8/8 VAL: 718,920

LAST YR OIL PROD: 13,335
LAST YR GAS PROD: 45,505

REMARKS1: 317-36523,4,7699 P-8
REMARKS2: 707567
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152378 - TAS 37 FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 43386 - 1-8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11900
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 3,139,740
01 MARTIN COUNTY 1.000000 3,139,740
32 STANTON ISD (MARTIN 1.000000 3,139,740
60 MARTIN HOSPITAL DIST 1.000000 3,139,740
61 PERMIAN BASIN WATER 1.000000 3,139,740

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 19,237 73,089 0 64.08 3.96 3.96 .00 924530
2 16,865 64,079 0 65.10 3.99 3.99 .00 823434
3 15,013 57,047 0 66.13 4.03 4.03 .00 744607
4 13,512 51,342 0 67.17 4.08 4.08 .00 680701
5 12,161 46,208 0 68.24 4.12 4.12 .00 622400
6 10,945 41,587 0 69.32 4.17 4.17 .00 569031
7 9,851 37,428 0 69.32 4.17 4.17 .00 512153
8 8,866 33,685 0 69.32 4.17 4.17 .00 460943
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

501,007

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 56.6 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 215.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 408,590
LAST YR RI VAL: 577,680
LAST YR 8/8 VAL: 986,270

LAST YR OIL PROD: 22,353
LAST YR GAS PROD: 77,788

REMARKS1: 317-38008,9,10,243,9456,7, P-8
REMARKS2: 784519,784521, #8 C-12/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152458 - GRIMES 1 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43409 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,013,440
01 MARTIN COUNTY 1.000000 1,013,440
32 STANTON ISD (MARTIN 1.000000 1,013,440
60 MARTIN HOSPITAL DIST 1.000000 1,013,440
61 PERMIAN BASIN WATER 1.000000 1,013,440

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	7,626		12,491		0		64.08	3.44		3.44		.00		366506	
2	6,611		10,827		0		65.10	3.47		3.47		.00		322782	
3	5,835		9,557		0		66.13	3.51		3.51		.00		289401	
4	5,222		8,553		0		67.17	3.54		3.54		.00		263071	
5	4,700		7,698		0		68.24	3.58		3.58		.00		240546	
6	4,230		6,928		0		69.32	3.62		3.62		.00		219918	
7	3,807		6,235		0		69.32	3.62		3.62		.00		197926	
=====															=====
00	MARTIN COUNTY APPR D	1.000000	1,013,440		38,031	62,289	0							1,900,150	
01	MARTIN COUNTY	1.000000	1,013,440												
32	STANTON ISD (MARTIN	1.000000	1,013,440												
60	MARTIN HOSPITAL DIST	1.000000	1,013,440												
61	PERMIAN BASIN WATER	1.000000	1,013,440												
-----															-----
1	32227		0		398733	189210	209,523	196,237		125032					
2	28177		0		350959	191102	159,857	131,334		97391					
3	25159		0		314560	193013	121,547	87,595		77247					
4	22708		0		285779	194943	90,836	57,424		62106					
5	20669		0		261215	196892	64,323	35,669		50237					
6	18810		0		238728	198860	39,868	19,393		40630					
7	16928		0		214854	198861	15,993	6,825		32361					
=====															=====
	164678		0		2064828	1362881	701947	534477		485004					

*** PARAMETERS ***
\$/BBLRESV: 16.90 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 482,013 RI OIL VAL: 437,397
WI PAYOUT: 3.5 GAS VAL: 41,773 GAS VAL: 37,907
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,013,440 WI TOTAL: 538,140 RI TOTAL: 475,300
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.05
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

180,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.6 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 37.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 140,030
LAST YR RI VAL: 164,350
LAST YR 8/8 VAL: 304,380

LAST YR OIL PROD: 8,244
LAST YR GAS PROD: 15,174

REMARKS1: 317-37966,8971, P-2
REMARKS2: 742813,771136
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152234 - ALLAR 19 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 43465 - I,J,O,P RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,475	29,361	0	64.08	4.25	4.25	.00	311189
ALT JOB#:	UNIT.....:	2	5,492	26,383	0	65.10	4.30	4.30	.00	268147
ALT LSE#:	EOR.....:	3	4,796	23,745	0	66.13	4.34	4.34	.00	237870
ALT RRC#:	GRAPH.....:	4	4,274	21,371	0	67.17	4.38	4.38	.00	215313
		5	3,847	19,234	0	68.24	4.43	4.43	.00	196889
		6	3,462	17,311	0	69.32	4.48	4.48	.00	179989

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	28,346	137,405	0				1,409,397

00	MARTIN COUNTY APPR D	1.000000	861,550							
01	MARTIN COUNTY	1.000000	861,550							
32	STANTON ISD (MARTIN	1.000000	861,550	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	861,550		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	861,550	--	-----	-----	-----	-----	-----	-----

1	93588	0	404777	222607	182,170	170,618	126928
2	85085	0	353232	224833	128,399	105,489	98022
3	77290	0	315160	227081	88,079	63,475	77395
4	70204	0	285517	229351	56,166	35,505	62050
5	63905	0	260794	231645	29,149	16,164	50156
6	58165	0	238154	233962	4,192	2,038	40532
=====	=====	=====	=====	=====	=====	=====	=====
448237	0	1857634	1369479	488155	393289	455083	

\$/BBLRESV:	13.75	EQUIP VAL:	30,149		
\$/BBLPROD:	0	WI OIL VAL:	292,422	RI OIL VAL:	338,369
WI PAYOUT:	3.3	GAS VAL:	93,000	GAS VAL:	107,613
RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	861,550	WI TOTAL:	415,570	RI TOTAL:	445,980
YRS FLAT:	FMVF: .02	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
212,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.5 D B: 1.300 De/Dt: 16.7 / 10.0
GAS: 85.0 D B: .500 De/Dt: 10.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 284,400
LAST YR RI VAL: 316,810
LAST YR 8/8 VAL: 601,210

LAST YR OIL PROD: 8,723
LAST YR GAS PROD: 35,735

REMARKS1: 317-37169,8955,6,7, P-4
REMARKS2: 770983,770982,3,771022,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152262 - RED FERN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43549 - 350 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
02 MARTIN CO FRESH WATE 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
31 GRADY ISD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36484
REMARKS2: 706909
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 152729 - STOVALL 33          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 43713 - 1,          RRC DIST...: 08          FULL RI DECIMAL = .250000          DEPTH: 15000
```

OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	2,864	3,104	0	65.10	3.96	3.96	.00	139835
ALT JOB#:	UNIT.....:	3	2,525	2,468	0	66.13	3.99	3.99	.00	125234
ALT LSE#:	GEOR.....:	4	2,261	1,962	0	67.17	4.03	4.03	.00	113904
ALT RRC#:	GRAPH.....:	5	2,035	1,559	0	68.24	4.08	4.08	.00	104151

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,649	985	0	69.32	4.12	4.12	.00	85732
---	-----	-----	-----	=====	=====	=====						=====
00	MARTIN COUNTY APPR D	1.000000	412,400		16,472	15,223	0					822,988

32	STANTON ISD (MARTIN	1.000000	412,400		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	412,400	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	412,400	--	-----	-----	-----	-----	-----	-----	-----
				1	11451	0	170337	84000	86,337	80,863	53413
				2	9220	0	149055	84840	64,215	52,757	41362
				3	7386	0	132620	85688	46,932	33,822	32568
				4	5930	0	119834	86544	33,290	21,044	26043
				5	4773	0	108924	87410	21,514	11,930	20948
				6	3832	0	99078	88284	10,794	5,250	16863
				7	3046	0	88778	88284	494	211	13372
					=====	=====	=====	=====	=====	=====	=====
					45638	0	868626	605050	263576	205877	204569

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

\$/BBLRESV:	15.47	EQUIP VAL:	10,161		
\$/BBLPROD:	0	WI OIL VAL:	191,159	RI OIL VAL:	189,945
WI PAYOUT:	3.4	GAS VAL:	10,601	GAS VAL:	10,533
RI PAYOUT:	4.3	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	412.400	WI TOTAL:	211,920	RI TOTAL:	200,480

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.61
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.61
TYPE.. (USNPQLHCT).. U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
80,000		12	
		20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.8	D	B:	1.000	De/Dt:	14.2	/	10.0
GAS:		D	B:		De/Dt:		/	
PRD:		M	B:		De/Dt:		/	

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      14,650
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	95,660
LAST YR	RI VAL:	93,920
LAST YR	8/8 VAL:	189,580

LAST YR OIL PROD: 3,723
LAST YR GAS PROD: 4,837

```
REMARKS1: 317-38276
REMARKS2: 751345
      MC1:
      MC2:
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152786 - STRAIN 13 FULL WI DECIMAL = .796875 #WELLS: 3
RRC#, WELL#.....: 43727 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .203125 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,180,920	1	9,054	17,152	0	64.08	3.03	3.03	23.24	462331
01	MARTIN COUNTY	1.000000	1,180,920	2	8,068	15,282	0	65.10	3.06	3.06	23.53	418540
31	GRADY ISD	1.000000	1,180,920	3	7,261	13,754	0	66.13	3.09	3.09	23.81	382635
60	MARTIN HOSPITAL DIST	1.000000	1,180,920	4	6,535	12,379	0	67.17	3.12	3.12	24.10	349793
61	PERMIAN BASIN WATER	1.000000	1,180,920	5	5,882	11,141	0	68.24	3.16	3.16	24.39	319856
				6	5,294	10,027	0	69.32	3.19	3.19	24.69	292437
				7	4,765	9,024	0	69.32	3.19	3.19	24.69	263216

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	41414	0	503745	246960	256,785	240,502	120794
2	37264	0	455804	249429	206,375	169,551	96725
3	33867	0	416502	251924	164,578	118,606	78216
4	30777	0	380570	254443	126,127	79,733	63247
5	28054	0	347910	256987	90,923	50,420	51167
6	25489	0	317926	259556	58,370	28,392	41378
7	22939	0	286155	259557	26,598	11,350	32958
	219804	0	2708612	1778856	929756	698554	484485

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.57
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 23.40 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
235,200
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.4 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 250,520
LAST YR RI VAL: 249,810
LAST YR 8/8 VAL: 500,330
LAST YR OIL PROD: 9,416
LAST YR GAS PROD: 17,969
REMARKS1: 317-38262,421,9182 W-3
REMARKS2: 751101,755577,776906
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152708 - JINKS 34 FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 43765 - 34J RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,029	2,604	0	64.08	5.17	5.17	.00	151639
ALT JOB#:	UNIT.....:	2	2,574	2,070	0	65.10	5.23	5.23	.00	130945
ALT LSE#:	EOR.....:	3	2,188	1,645	0	66.13	5.29	5.29	.00	113064
ALT RRC#:	GRAPH.....:	4	1,860	1,308	0	67.17	5.34	5.34	.00	97616
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			9,651	7,627	0					493,264

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	242,280	1	10518	0	162157	94500	67,657	63,367	42712
01	MARTIN COUNTY	1.000000	242,280	2	8459	0	139404	95445	43,959	36,115	32495
33	SANDS ISD (MARTIN CO	1.000000	242,280	3	6802	0	119866	96399	23,467	16,912	24726
60	MARTIN HOSPITAL DIST	1.000000	242,280	4	5458	0	103074	97362	5,712	3,610	18816
61	PERMIAN BASIN WATER	1.000000	242,280	=====	=====	=====	=====	=====	=====	=====	=====
					31237	0	524501	383706	140795	120004	118749

\$/BBLRESV: 14.67	EQUIP VAL:	8,310	
\$/BBLPROD: 15,730	WI OIL VAL:	110,600	RI OIL VAL: 109,443
WI PAYOUT: 2.6	GAS VAL:	7,004	GAS VAL: 6,931
RI PAYOUT: 3.0	PRD VAL:	0	PRD VAL: 0
=====			
8/8 VALUE:	242,280	WI TOTAL:	125,910 RI TOTAL: 116,370

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.10	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.10	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
90,000	9.0	8
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 13,470
LAST YR 8/8 VAL: 22,630

LAST YR OIL PROD: 4,406
LAST YR GAS PROD: 3,234

REMARKS1: 317-37717 ,
REMARKS2: 738057
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 152728 - STRAIN 19          FULL WI DECIMAL = .796875          #WELLS:      3
RRC#, WELL#.....: 43994 - 1-3          RRC DIST.: 08          FULL RI DECIMAL = .203125          DEPTH: 13000
```

OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	5,462	17,838	0	65.10	3.19	3.19	.00	283350
ALT JOB#:	UNIT.....:	3	4,724	15,429	0	66.13	3.22	3.22	.00	248942
ALT LSE#:	EO.....:	4	4,126	13,477	0	67.17	3.26	3.26	.00	220849
ALT RRC#:	GRAPH.....:	5	3,633	11,872	0	68.24	3.29	3.29	.00	197558

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	24,332	79,475	0	1,276,843
-----	-------------------	---------	-----------	--------	--------	---	-----------

00	MARTIN COUNTY APPR D	1.000000	528,590		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	528,590	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	528,590	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	528,590	1	52526	0	378670	262508	116,162	108,795	90802
61	PERMIAN BASIN WATER	1.000000	528,590	2	45345	0	328695	251876	76,819	63,111	69750
				3	39590	0	288532	241675	46,857	33,768	54184
				4	35011	0	255860	231887	23,973	15,155	42521
				5	31125	0	228683	222496	6,187	3,430	33633
					=====	=====	=====	=====	=====	=====	=====
					203597	0	1480440	1210442	269998	224259	290890

\$/BBLRESV:	9.78	EQUIP VAL:	23,742		
\$/BBLPROD:	0	WI OIL VAL:	189,550	RI OIL VAL:	245,867
WI PAYOUT:	3.2	GAS VAL:	30,224	GAS VAL:	39,204
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 528,590 WI TOTAL: 243,520 RI TOTAL: 285,070

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	3.72
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.72
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
250,008			
1			
5.0 4			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	19.0	D	B:	.500	De/Dt:	15.0 / 10.0
GAS:	62.0	D	B:	.500	De/Dt:	15.0 / 10.0
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      3  EQ SCH#: 51  VAL:      31,050
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	109,440
LAST YR	RI VAL:	165,140
LAST YR	8/8 VAL:	274,580

LAST YR OIL PROD:	7,384
LAST YR GAS PROD:	23,512

REMARKS1: 317-38234,419,9204, P-3
REMARKS2: 750242,777374
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152627 - PEUGH J E 3 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 44152 - A,D,E,H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110146 EOR.....:
ALT RRC#: 44152 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	101,060	1	2,396	1,023	0	64.08	1.61	1.61	.00	115152
01	MARTIN COUNTY	1.000000	101,060	2	2,134	912	0	65.10	1.63	1.63	.00	104193
30	KLONDIKE ISD-MARTIN	1.000000	101,060		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	101,060		4,530	1,935	0					219,345
61	PERMIAN BASIN WATER	1.000000	101,060									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.70 EQUIP VAL: 36,646
\$/BBLPROD: 0 WI OIL VAL: 9,173- RI OIL VAL: 63,724
WI PAYOUT: .0 GAS VAL: 98- GAS VAL: 683
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 101,060 WI TOTAL: 36,650 RI TOTAL: 64,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

110,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.0 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 3.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,010
LAST YR RI VAL: 131,510
LAST YR 8/8 VAL: 200,520

LAST YR OIL PROD: 3,636
LAST YR GAS PROD: 1,529

REMARKS1: 317-37936 P-4 M-152627
REMARKS2: 742184 F/DP D-110146
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152689 - KUHLMAN 39 FULL WI DECIMAL = .754049 #WELLS: 1
RRC#, WELL#.....: 44155 - 39G RRC DIST.: 08 FULL RI DECIMAL = .245951 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	909	3,591	0	64.08	4.92	4.92	.00	43922
ALT RRC#:	GRAPH.....:	2	772	2,872	0	65.10	4.97	4.97	.00	37928
		3	656	2,298	0	66.13	5.02	5.02	.00	32749
		=====	=====	=====						=====
			2,337	8,761	0					114,599

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	84,680	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	84,680	1	13322	0	57244	34672	22,572	21,141	17564
31	GRADY ISD	1.000000	84,680	2	10766	0	48694	35018	13,676	11,235	13223
60	MARTIN HOSPITAL DIST	1.000000	84,680	3	8700	0	41449	35369	6,080	4,382	9961
61	PERMIAN BASIN WATER	1.000000	84,680	=====	=====	=====	=====	=====	=====	=====	=====
					32788	0	147387	105059	42328	36758	40748

\$/BBLRESV:	15.90	EQUIP VAL:	8,725		
\$/BBLPROD:	13,757	WI OIL VAL:	28,009	RI OIL VAL:	31,049
WI PAYOUT:	.0	GAS VAL:	8,013	GAS VAL:	8,884
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	84,680	WI TOTAL:	44,750	RI TOTAL:	39,930

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
33,021	2.7	11	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,120
LAST YR RI VAL: 17,430
LAST YR 8/8 VAL: 31,550

LAST YR OIL PROD: 973
LAST YR GAS PROD: 3,662

REMARKS1: 317-37669
REMARKS2: 736962
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152487 - ALLAR A29G FULL WI DECIMAL = .766667 #WELLS: 1
RRC#, WELL#.....: 44165 - 29G,+ RRC DIST.: 08 FULL RI DECIMAL = .233333 DEPTH: 10396
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,211	1,306	0	64.08	3.52	3.52	.00
ALT RRC#:	GRAPH.....:	2	1,029	1,044	0	65.10	3.56	3.56	.00
		3	874	835	0	66.13	3.60	3.60	.00
		=====	=====	=====					=====
			3,114	3,185	0				155,229

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	76,420	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	76,420	1	3524	0	63018	44121	18,897	17,698
02	MARTIN CO FRESH WATE	1.000000	76,420	2	2852	0	54227	44562	9,665	7,941
31	GRADY ISD	1.000000	76,420	3	2307	0	46667	45007	1,660	1,196
60	MARTIN HOSPITAL DIST	1.000000	76,420	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	76,420		8683	0	163912	133690	30222	26835

\$/BBLRESV:	10.44	EQUIP VAL:	8,725
\$/BBLPROD:	9,023	WI OIL VAL:	24,905
WI PAYOUT:	.0	GAS VAL:	1,394
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	76,420	WI TOTAL:	35,020
		RI TOTAL:	41,400

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.15	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.15	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
42,020	3.6	4
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	9,160
LAST YR RI VAL:	22,530
LAST YR 8/8 VAL:	31,690
LAST YR OIL PROD:	1,316
LAST YR GAS PROD:	1,337

REMARKS1: 317-37038, P-1
REMARKS2: 720319,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153443 - ALLAR 29-2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44166 - B29 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	842	1,683	0	64.08	4.92	4.92	.00	40467
2	715	1,430	0	65.10	4.97	4.97	.00	34944
3	608	1,215	0	66.13	5.02	5.02	.00	30172
=====	=====	=====						=====
2,165	4,328	0						105,583

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	59,780	---	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	59,780	1	6210	0	46677	33621	13,056	12,228
02	MARTIN CO FRESH WATE	1.000000	59,780	2	5332	0	40276	33957	6,319	5,191
31	GRADY ISD	1.000000	59,780	3	4578	0	34750	34296	454	327
60	MARTIN HOSPITAL DIST	1.000000	59,780	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	59,780	16120	0	121703	101874	19829	17746	34345

\$/BBLRESV: 9.30 EQUIP VAL: 8,725
\$/BBLPROD: 8,046 WI OIL VAL: 15,087 RI OIL VAL: 29,200
WI PAYOUT: .0 GAS VAL: 2,304 GAS VAL: 4,458
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 59,780 WI TOTAL: 26,120 RI TOTAL: 33,660

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
32,020	2.5	5	
-----	-----	-----	-----
15.0 99	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 7,450
LAST YR 8/8 VAL: 16,610

LAST YR OIL PROD: 936
LAST YR GAS PROD: 1,779

REMARKS1: 317-35712
REMARKS2: 753659
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 152925 - PETTY UNIT 48A                FULL WI DECIMAL = .775000                #WELLS:      1
RRC#, WELL#.....: 45109 - 3                RRC DIST.: 08        FULL RI DECIMAL = .225000                DEPTH: 10457
```

OPERATOR NAME.... SCOUT ENERGY MANAGM	|	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#..... 85280300	|	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME... SPRABERRY (TREND AREA)	|	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	1,482	4,004	0	65.10	4.29	4.29	.00	74771
ALT JOB#:	UNIT.....:	3	1,306	3,403	0	66.13	4.33	4.33	.00	66933
ALT LSE#:	EOR.....:	4	1,159	2,893	0	67.17	4.38	4.38	.00	60334
ALT RRC#:	GRAPH.....:	5	1,036	2,459	0	68.24	4.42	4.42	.00	54790

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,680	17,470	0	341,104
-----	-------------------	---------	-----------	-------	--------	---	---------

00	MARTIN COUNTY APPR D	.270000	46,460		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	.270000	46,460	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	.270000	46,460	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	.270000	46,460	1	15480	0	99756	59872	39,884	37,355	27245
61	PERMIAN BASIN WATER	.270000	46,460	2	13313	0	88084	60470	27,614	22,687	21290
				3	11422	0	78355	61075	17,280	12,452	16759
				4	9821	0	70155	61686	8,469	5,353	13279
				5	8424	0	63214	62303	911	504	10589
					=====	=====	=====	=====	=====	=====	=====
					58460	0	399564	305406	94158	78351	89162

	\$/BBLRESV:	12.66	EQUIP VAL:	7,914		
	\$/BBLPROD:	0	WI OIL VAL:	65,549	RI OIL VAL:	74,595
	WI PAYOUT:	3.0	GAS VAL:	11,234	GAS VAL:	12,784
	RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

```

*** PARAMETERS ***
8/8 VALUE:      172,080    WI TOTAL:      84,700    RI TOTAL:      87,380

```

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.00
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.00
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	N
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
57,021		14	
-----	-----	-----	-----
		15.0 99	

```

ALT JAN 1 HYPERBOLIC FORECAST:
OIL:          5.0 D  B:  .500  De/Dt: 13.0 / 10.0
GAS:          M  B:          De/Dt:      /
PRD:          M  B:          De/Dt:      /

```

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	27,230
LAST YR	RI VAL:	43,210
LAST YR	8/8 VAL:	70,440

LAST YR OIL PROD:	1,923
LAST YR GAS PROD:	6,475

REMARKS1:	227-36547	65%HOWARD
REMARKS2:	704275	35%MARTIN
MC1:		
MC2:		

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 153442 - GREENHAW 39H                FULL WI DECIMAL = .754049                #WELLS:      1
RRC#, WELL#.....: 45455 - 39 H          RRC DIST.: 08    FULL RI DECIMAL = .245951                DEPTH: 10900
```

OPERATOR NAME.... SCOUT ENERGY MANAGM	|	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#..... 85280300	|	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME... SPRABERRY (TREND AREA)	|	-- -----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	1,508	5,745	0	65.10	.01	.01	.00	74026
ALT JOB#:	UNIT.....:	3	1,304	4,596	0	66.13	.01	.01	.00	65024
ALT LSE#:	EOR.....:	4	1,152	3,677	0	67.17	.01	.01	.00	58348
ALT RRC#:	GRAPH.....:	5	1,037	2,941	0	68.24	.01	.01	.00	53360

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,805	24,141	0	337,926
-----	-------------------	---------	-----------	-------	--------	---	---------

00	MARTIN COUNTY APPR D	1.000000	157,770		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	157,770	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	157,770	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	157,770	1	54	0	87222	50400	36,822	34,487	26764
61	PERMIAN BASIN WATER	1.000000	157,770	2	43	0	74069	50904	23,165	19,032	20113
				3	35	0	65059	51413	13,646	9,834	15633
				4	28	0	58376	51927	6,449	4,077	12414
				5	22	0	53382	52446	936	519	10046
					=====	=====	=====	=====	=====	=====	=====
					182	0	338108	257090	81018	67949	84970

\$/BBLRESV:	12.97	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	66,554	RI OIL VAL:	83,226
WI PAYOUT:	3.1	GAS VAL:	36	GAS VAL:	45
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	157,770	WI TOTAL:	74,500	RI TOTAL:	83,270
--------------------	------------	---------	-----------	--------	-----------	--------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	.01
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	.01
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? Y	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
48,000		22	
-----	-----	20.0 99	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.5 D	B: 1.300	De/Dt: 18.2 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCMLD):

```

LAST YR	WI VAL:	40,660
LAST YR	RI VAL:	46,600
LAST YR	8/8 VAL:	87,260

LAST YR OIL PROD:	2,315
LAST YR GAS PROD:	8,453

REMARKS1: 317-38742
REMARKS2: 764944
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153206 - SWR STATE 28 #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46701 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,178	2,019	0	64.08	1.81	1.81	.00
ALT RRC#:	GRAPH.....:	2	1,001	1,716	0	65.10	1.84	1.84	.00
		3	851	1,458	0	66.13	1.86	1.86	.00
		=====	=====	=====					=====
			3,030	5,193	0				147,716

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	71,190	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	71,190	1	2741	0	59356	44199	15,157	14,195
02	MARTIN CO FRESH WATE	1.000000	71,190	2	2368	0	51256	44195	7,061	5,800
31	GRADY ISD	1.000000	71,190	3	2035	0	44248	44191	57	41
60	MARTIN HOSPITAL DIST	1.000000	71,190	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	71,190		7144	0	154860	132585	22275	20036

\$/BBLRESV:	8.24	EQUIP VAL:	8,725
\$/BBLPROD:	7,135	WI OIL VAL:	18,730
WI PAYOUT:	.0	GAS VAL:	906
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	71,190	WI TOTAL:	28,360
		RI TOTAL:	42,830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.14
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
42,520	3.5	6	
-----	-----	-----	-----
1.0 3	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,520
LAST YR RI VAL: 24,510
LAST YR 8/8 VAL: 41,030

LAST YR OIL PROD: 1,390
LAST YR GAS PROD: 2,983

REMARKS1: 317-39793,
REMARKS2: 793493,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 151832 - HENSON 35 FULL WI DECIMAL = .783333 #WELLS: 2
RRC#, WELL#.....: 41435 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .216667 DEPTH: 12000
OPERATOR#, AGENT#: 760218 - 40

OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	.300000	193,760
01	MARTIN COUNTY	.300000	193,760
32	STANTON ISD (MARTIN	.300000	193,760
60	MARTIN HOSPITAL DIST	.300000	193,760
61	PERMIAN BASIN WATER	.300000	193,760

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	8,102		35,836		0		63.92	3.13	3.13	.00	405672
2	5,959		26,361		0		64.94	3.16	3.16	.00	303132
3	4,716		20,860		0		65.96	3.19	3.19	.00	243669
4	3,902		17,266		0		67.00	3.23	3.23	.00	204790
=====											=====
	22,679		100,323		0						1,157,263

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	87864	0	493536	283522	210,014	196,697	128417
2	65252	0	368384	269176	99,208	81,506	84827
3	52126	0	295795	255556	40,239	28,998	60275
4	43686	0	248476	242625	5,851	3,699	44808
=====							
	248928	0	1406191	1050879	355312	310900	318327

\$/BBLRESV: 14.40 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 255,864 RI OIL VAL: 261,976
WI PAYOUT: 2.5 GAS VAL: 55,036 GAS VAL: 56,351
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 645,850 WI TOTAL: 327,520 RI TOTAL: 318,330

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 3.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
270,021			
1			
6.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.7 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 118.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 544,420
LAST YR RI VAL: 375,950
LAST YR 8/8 VAL: 920,370

LAST YR OIL PROD: 14,225
LAST YR GAS PROD: 45,328

REMARKS1: 329-37014,9082 P-2 MID-9957
REMARKS2: 707612,776042 MAR-151832
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 58320 - GRAHAM "84" FULL WI DECIMAL = .700000 #WELLS: 1
RRC#, WELL#.....: 28948 - RRC DIST.: 08 FULL RI DECIMAL = .300000 DEPTH: 8470

OPERATOR#, AGENT#: 877099 - 40
OPERATOR NAME....: UNIT PETROLEUM COMPA
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
02 MARTIN CO FRESH WATE 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 87100 - MCMURRAY 1-6 FULL WI DECIMAL = .875000 #WELLS: 5
RRC#, WELL#.....: 22603 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9515
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	209,790	1	2,356	11,100	0	64.08	3.11	3.11	.00	132101
01	MARTIN COUNTY	1.000000	209,790	2	2,002	8,880	0	65.10	3.14	3.14	.00	114073
32	STANTON ISD (MARTIN	1.000000	209,790	3	1,702	7,104	0	66.13	3.17	3.17	.00	98496
60	MARTIN HOSPITAL DIST	1.000000	209,790	4	1,446	5,683	0	67.17	3.20	3.20	.00	85038
61	PERMIAN BASIN WATER	1.000000	209,790									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

90222 0 519930 343288 176642 148219 60121
\$/BBLRESV: 18.28 EQUIP VAL: 5,620
\$/BBLPROD: 19,600 WI OIL VAL: 120,049 RI OIL VAL: 48,694
WI PAYOUT: 2.6 GAS VAL: 25,206 GAS VAL: 10,224
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 209,790 WI TOTAL: 150,870 RI TOTAL: 58,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
80,520 7.0 34
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,790
LAST YR RI VAL: 14,820
LAST YR 8/8 VAL: 39,610

LAST YR OIL PROD: 3,192
LAST YR GAS PROD: 12,850

REMARKS1: 317-35141,308, P-5
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 116400 - SCHARBAUER "A" FULL WI DECIMAL = .738277 #WELLS: 11
RRC#, WELL#.....: 22708 - RRC DIST.: 08 FULL RI DECIMAL = .261723 DEPTH: 10312
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 1,750,580
01 MARTIN COUNTY 1.000000 1,750,580
31 GRADY ISD 1.000000 1,750,580
60 MARTIN HOSPITAL DIST 1.000000 1,750,580
61 PERMIAN BASIN WATER 1.000000 1,750,580

1 14,691 15,670 0 64.08 5.40 5.40 .00 695013
2 11,752 12,536 0 65.10 5.45 5.45 .00 564861
3 9,402 10,028 0 66.13 5.50 5.50 .00 459039
4 7,521 8,023 0 67.17 5.57 5.57 .00 373006
5 6,017 6,418 0 68.24 5.63 5.63 .00 303158

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 62472 0 757485 266708 490,777 459,656 252613
2 50440 0 615301 269375 345,926 284,203 181591
3 40722 0 499761 272068 227,693 164,091 130523
4 32992 0 405998 274789 131,209 82,946 93837
5 26678 0 329836 277537 52,299 29,001 67463

213304 0 2608381 1360477 1247904 1019897 726027

\$/BBLRESV: 25.17 EQUIP VAL: 39,570
\$/BBLPROD: 27,625 WI OIL VAL: 917,763 RI OIL VAL: 653,322
WI PAYOUT: 2.9 GAS VAL: 81,735 GAS VAL: 58,185
RI PAYOUT: 3.3 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 1,750,580 WI TOTAL: 1,039,070 RI TOTAL: 711,510

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.36
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

254,008 45.0 48

20.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 187,220
LAST YR RI VAL: 239,990
LAST YR 8/8 VAL: 427,210

LAST YR OIL PROD: 21,073
LAST YR GAS PROD: 25,288

REMARKS1: TY19 ASSUMED SI FOR COMPLETION
REMARKS2: OF H WELLS T/47920
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 116500 - SCHARBAUER "B" FULL WI DECIMAL = .738541 #WELLS: 5
RRC#, WELL#.....: 22763 - 1-19 RRC DIST.: 08 FULL RI DECIMAL = .261459 DEPTH: 10250
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,481	1,627	0	64.08	5.26	5.26	.00	70089
ALT RRC#:	GRAPH.....: X	2 1,258	1,293	0	65.10	5.31	5.31	.00	60524
		3 1,070	1,028	0	66.13	5.37	5.37	.00	52260
		=====	=====	=====					=====
		3,809	3,948	0					182,873

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	103,590	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	103,590	1	6320	0	76409	51458	24,951	23,368	25447
31	GRADY ISD	1.000000	103,590	2	5073	0	65597	51972	13,625	11,193	19333
60	MARTIN HOSPITAL DIST	1.000000	103,590	3	4078	0	56338	52492	3,846	2,771	14694
61	PERMIAN BASIN WATER	1.000000	103,590		=====	=====	=====	=====	=====	=====	=====
					15471	0	198344	155922	42422	37332	59474

\$/BBLRESV:	11.99	EQUIP VAL:	8,725
\$/BBLPROD:	10,379	WI OIL VAL:	33,732
WI PAYOUT:	.0	GAS VAL:	2,854
RI PAYOUT:	2.4	PRD VAL:	0
			=====
8/8 VALUE:	103,590	WI TOTAL:	45,310
		RI TOTAL:	58,280

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.20	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.20	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
49,008	4.4	5
-----	-----	-----
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 25,520
LAST YR 8/8 VAL: 53,010

LAST YR OIL PROD: 1,612
LAST YR GAS PROD: 1,592

REMARKS1: TY19 ASSUMED SI FOR COMPLETION
REMARKS2: OF H WELLS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 40000 - CRIM FULL WI DECIMAL = .843750 #WELLS: 1
RRC#, WELL#.....: 23010 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 8660
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	123,990
01	MARTIN COUNTY	1.000000	123,990
32	STANTON ISD (MARTIN	1.000000	123,990
60	MARTIN HOSPITAL DIST	1.000000	123,990
61	PERMIAN BASIN WATER	1.000000	123,990

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	1,447		10,089		0		64.08	3.05	3.05	.00	78236
2	1,229		8,020		0		65.10	3.09	3.09	.00	67559
3	1,045		6,376		0		66.13	3.12	3.12	.00	58334
4	888		5,069		0		67.17	3.15	3.15	.00	50363
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	4,609		29,554		0						254,492

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	25963	0	104199	61446	42,753	40,042	18152
2	20912	0	88471	62060	26,411	21,698	13639
3	16786	0	75120	62680	12,440	8,965	10249
4	13473	0	63836	63307	529	334	7708
=====	=====	=====	=====	=====	=====	=====	=====
	77134	0	331626	249493	82133	71039	49748

\$/BBLRESV:	13.74	EQUIP VAL:	5,620		
\$/BBLPROD:	14,726	WI OIL VAL:	53,426	RI OIL VAL:	37,413
WI PAYOUT:	2.5	GAS VAL:	16,193	GAS VAL:	11,340
RI PAYOUT:	2.9	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	123,990	WI TOTAL:	75,240	RI TOTAL:	48,750

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.60
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
58,520	4.3	31	
15.0	99	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 14,770
LAST YR 8/8 VAL: 20,970

LAST YR OIL PROD: 1,816
LAST YR GAS PROD: 8,459

REMARKS1: P&A #4 3/98,
REMARKS2: 317-31033,46,174,7196 P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 87600 - MCMURRY "B" 1-18 FULL WI DECIMAL = .875000 #WELLS: 15
RRC#, WELL#.....: 23468 - 1-18 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9317

OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 943,220

01 MARTIN COUNTY 1.000000 943,220

32 STANTON ISD (MARTIN 1.000000 943,220

60 MARTIN HOSPITAL DIST 1.000000 943,220

61 PERMIAN BASIN WATER 1.000000 943,220

42,936 97,708 0 2,458,250

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 13,310 30,285 0 64.08 4.24 4.24 .00 746292

2 11,259 25,622 0 65.10 4.28 4.28 .00 641341

3 9,758 22,207 0 66.13 4.32 4.32 .00 564634

4 8,609 19,594 0 67.17 4.37 4.37 .00 505983

=====

42,936 97,708 0 2,458,250

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 112357 0 858649 517147 341,502 319,847 115392

2 95954 0 737295 522318 214,977 176,618 87686

3 83942 0 648576 527541 121,035 87,226 68260

4 74923 0 580906 532816 48,090 30,401 54104

=====

367176 0 2825426 2099822 725604 614092 325442

\$/BBLRESV: 13.94 EQUIP VAL: 22,481

\$/BBLPROD: 0 WI OIL VAL: 523,602 RI OIL VAL: 277,486

WI PAYOUT: 2.6 GAS VAL: 78,208 GAS VAL: 41,446

RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 943,220 WI TOTAL: 624,290 RI TOTAL: 318,930

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.99

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.99

TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

492,521

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 40.0 D B: 1.000 De/Dt: 16.6 / 10.0

GAS: 91.0 D B: 1.000 De/Dt: 16.6 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 282,520

LAST YR RI VAL: 190,100

LAST YR 8/8 VAL: 472,620

LAST YR OIL PROD: 26,359

LAST YR GAS PROD: 35,727

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 43900 - DICKENSON FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 25016 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9162
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	48,070	1	1,010	0	0	64.08	4.51	4.51	9.08	48541
01	MARTIN COUNTY	1.000000	48,070	2	858	0	0	65.10	4.55	4.55	9.19	41916
32	STANTON ISD (MARTIN	1.000000	48,070		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	48,070		1,868	0	0					90,457
61	PERMIAN BASIN WATER	1.000000	48,070									

\$/BBLRESV: 11.11 EQUIP VAL: 6,196
\$/BBLPROD: 6,915 WI OIL VAL: 15,558 RI OIL VAL: 26,316
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 48,070 WI TOTAL: 21,750 RI TOTAL: 26,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.31
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.14 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
34,520	3.0		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 20,360
LAST YR 8/8 VAL: 32,750

LAST YR OIL PROD: 1,213
LAST YR GAS PROD: 374

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 128900 - STIMSON FULL WI DECIMAL = .711250 #WELLS: 2
RRC#, WELL#.....: 25089 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .288750 DEPTH: 9164
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	68,730	1	1,481	0	0	64.08	4.92	4.92	.00	67499
01	MARTIN COUNTY	1.000000	68,730	2	1,258	0	0	65.10	4.97	4.97	.00	58288
32	STANTON ISD (MARTIN	1.000000	68,730		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	68,730		2,739	0	0					125,787
61	PERMIAN BASIN WATER	1.000000	68,730									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 9.22 EQUIP VAL: 6,196
\$/BBLPROD: 5,739 WI OIL VAL: 17,964 RI OIL VAL: 44,568
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 68,730 WI TOTAL: 24,160 RI TOTAL: 44,570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,022	4.4		
	15.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 17,820
LAST YR 8/8 VAL: 24,020

LAST YR OIL PROD: 1,605
LAST YR GAS PROD:

REMARKS1: P&A #1 3/98
REMARKS2: 317-31974,4222,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 137900 - WAINWRIGHT #2 FULL WI DECIMAL = .687500 #WELLS: 1
RRC#, WELL#.....: 25936 - 2 RRC DIST.: 08 FULL RI DECIMAL = .312500 DEPTH: 9263

OPERATOR#, AGENT#: 884498 - 40
OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....: X	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	6,830						
01	MARTIN COUNTY	1.000000	6,830	\$/BBLRESV:	.00	EQUIP VAL:	6,831		
32	STANTON ISD (MARTIN	1.000000	6,830	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	6,830	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	6,830	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
29,500		1
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD: 60

REMARKS1: P&A #1 12/00,
REMARKS2: 317-34254
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990046 - WELL=GLASS,GEORGE W.21(VENCER) FULL WI DECIMAL = .587850 #WELLS: 3
RRC#, WELL#.....: 29593 - 2,3,5 RRC DIST.: 08 FULL RI DECIMAL = .412150 DEPTH: 9420

OPERATOR#, AGENT#: 884498 - 40
OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	128,800	1	0	0	77335	59346	17,989	16,848	51007
01	MARTIN COUNTY	1.000000	128,800	2	0	0	66781	59939	6,842	5,621	38978
32	STANTON ISD (MARTIN	1.000000	128,800								
60	MARTIN HOSPITAL DIST	1.000000	128,800		0	0	144116	119285	24831	22469	89985
61	PERMIAN BASIN WATER	1.000000	128,800								

\$/BBLRESV: 9.87 EQUIP VAL: 18,589
\$/BBLPROD: 6,140 WI OIL VAL: 22,020 RI OIL VAL: 88,185
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 128,800 WI TOTAL: 40,610 RI TOTAL: 88,190

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.30
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
56,520 6.1
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 69,230
LAST YR 8/8 VAL: 87,820

LAST YR OIL PROD: 2,044
LAST YR GAS PROD: 178

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 132045 - TEXACO "41" FULL WI DECIMAL = .738462 #WELLS: 1
RRC#, WELL#.....: 29654 - RRC DIST.: 08 FULL RI DECIMAL = .261538 DEPTH: 8500
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	14,940	1	269	0	0	64.08	1.27	1.27	.00	12729
01	MARTIN COUNTY	1.000000	14,940	2	228	0	0	65.10	1.29	1.29	.00	10992
32	STANTON ISD (MARTIN	1.000000	14,940		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	14,940		497	0	0					23,721
61	PERMIAN BASIN WATER	1.000000	14,940									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.85 EQUIP VAL: 6,196
\$/BBLPROD: 2,389 WI OIL VAL: 1,412 RI OIL VAL: 7,332
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 14,940 WI TOTAL: 7,610 RI TOTAL: 7,330

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
10,520	.8	6	
15.0 99	100.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 10,940
LAST YR 8/8 VAL: 17,140

LAST YR OIL PROD: 291
LAST YR GAS PROD: 237

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990047 - WELL=GEORGE W.GLASS 24(VENCER) FULL WI DECIMAL = .579600 #WELLS: 4
RRC#, WELL#.....: 29736 - 7,8,9 RRC DIST.: 08 FULL RI DECIMAL = .420400 DEPTH: 9900

OPERATOR#, AGENT#: 884498 - 40
OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000162	123,440	1	2,078	0	0	64.08	4.92	4.92	.00	77179
01	MARTIN COUNTY	1.000162	123,440	2	1,870	0	0	65.10	4.97	4.97	.00	70566
32	STANTON ISD (MARTIN	1.000162	123,440		=====	=====	=====					
60	MARTIN HOSPITAL DIST	1.000162	123,440		3,948	0	0					147,745
61	PERMIAN BASIN WATER	1.000162	123,440									

WI GAS REVENUE: 7.72 EQUIP VAL: 12,392
WI BBLPROD: 5,076 WI OIL VAL: 17,654 RI OIL VAL: 93,368
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 123,420 WI TOTAL: 30,050 RI TOTAL: 93,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,520	6.0		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,590
LAST YR RI VAL: 58,530
LAST YR 8/8 VAL: 77,120

LAST YR OIL PROD: 2,195
LAST YR GAS PROD:

REMARKS1: TY20 PF SET PER HUNT
REMARKS2: TY21 PF SAME
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 929780 - WELL=CO=NAIL 33 (VENCER) FULL WI DECIMAL = .680318 #WELLS: 4
RRC#, WELL#.....: 29780 - RRC DIST.: 08 FULL RI DECIMAL = .319682 DEPTH: 8835

OPERATOR#, AGENT#: 884498 - 40
OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....: X
ALT LSE#: 929780 EOR.....: X
ALT RRC#: 29780 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	371,360	1	3,670	11,105	0	64.08	4.24	4.24	.00	159993
01	MARTIN COUNTY	1.000000	371,360	2	3,303	9,439	0	65.10	4.29	4.29	.00	146286
12	CITY OF MIDLAND (MA	1.000000	371,360	3	2,972	8,023	0	66.13	4.33	4.33	.00	133740
32	STANTON ISD (MARTIN	1.000000	371,360	4	2,675	6,819	0	67.17	4.38	4.38	.00	122259
60	MARTIN HOSPITAL DIST	1.000000	371,360		12,620	35,386	0					562,278
61	PERMIAN BASIN WATER	1.000000	371,360									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	32033	0	192026	131796	60,230	56,411	84884
01	27549	0	173835	133113	40,722	33,455	68003
12	23635	0	157375	134445	22,930	16,524	54481
32	20322	0	142581	135789	6,792	4,294	43682
60	103539	0	665817	535143	130674	110684	251050
61							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
125,520	10.6	33	
	10.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,790
LAST YR RI VAL: 76,260
LAST YR 8/8 VAL: 101,050

LAST YR OIL PROD: 4,311
LAST YR GAS PROD: 12,084

REMARKS1: P&A #4 4/00 MAR-929780
REMARKS2: CTYOF MID UTPFC-11/15MI-929780
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 132050 - TEXACO "41A" FULL WI DECIMAL = .739730 #WELLS: 2
RRC#, WELL#.....: 29885 - RRC DIST.: 08 FULL RI DECIMAL = .260270 DEPTH: 8500

OPERATOR#, AGENT#: 884498 - 40
OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,167	651	0	64.08	2.28	2.28	.00
ALT RRC#:	GRAPH.....: X	2	2,533	517	0	65.10	2.30	2.30	.00
		3	2,026	411	0	66.13	2.32	2.32	.00
		=====	=====	=====					=====
			7,726	1,579	0				371,283

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	235,370	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	235,370	1	1098	0	151220	79296	71,924	67,364	50052
32	STANTON ISD (MARTIN	1.000000	235,370	2	881	0	122890	80088	42,802	35,164	35996
60	MARTIN HOSPITAL DIST	1.000000	235,370	3	706	0	99858	80889	18,969	13,670	25884
61	PERMIAN BASIN WATER	1.000000	235,370	=====	=====	=====	=====	=====	=====	=====	=====
					2685	0	373968	240273	133695	116198	111932

\$/BBLRESV:	19.78	EQUIP VAL:	11,802		
\$/BBLPROD:	15,757	WI OIL VAL:	113,057	RI OIL VAL:	108,905
WI PAYOUT:	2.6	GAS VAL:	817	GAS VAL:	788
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	235,370	WI TOTAL:	125,680	RI TOTAL:	109,690

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF: .02	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.68	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.68	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
75,520	9.7	2
-----	-----	-----
	20.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	6,200
LAST YR RI VAL:	18,900
LAST YR 8/8 VAL:	25,100
LAST YR OIL PROD:	5,492
LAST YR GAS PROD:	4,346

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150743 - RHODES MYRTLE -A- #2 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 36117 - 2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9000
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME.....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	83,300
01	MARTIN COUNTY	1.000000	83,300
32	STANTON ISD (MARTIN	1.000000	83,300
60	MARTIN HOSPITAL DIST	1.000000	83,300
61	PERMIAN BASIN WATER	1.000000	83,300

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,436	0	0	0	64.08	4.92	4.92	.00	73615
2	1,321	0	0	0	65.10	4.97	4.97	.00	68804
3	1,215	0	0	0	66.13	5.02	5.02	.00	64301
4	1,118	0	0	0	67.17	5.08	5.08	.00	60087
=====									
	5,090	0	0	0					266,807

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	73615	58296	15,319	14,348	17313
2	0	0	68804	58878	9,926	8,154	14320
3	0	0	64301	59467	4,834	3,483	11843
4	0	0	60087	60062	25	15	9794
=====							
	0	0	266807	236703	30104	26000	53270

\$/BBLRESV: 6.26 EQUIP VAL: 5,620
\$/BBLPROD: 7,768 WI OIL VAL: 25,480 RI OIL VAL: 52,205
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 83,300 WI TOTAL: 31,100 RI TOTAL: 52,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,520 4.1

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 21,790
LAST YR 8/8 VAL: 27,990

LAST YR OIL PROD: 1,304
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 938800 - O&G=SCHARBAUER C (VENCER) FULL WI DECIMAL = .739516 #WELLS: 5
RRC#, WELL#.....: 38800 - 6 RRC DIST.: 08 FULL RI DECIMAL = .260484 DEPTH: 10215

OPERATOR#, AGENT#: 884498 - 40
OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	49,710	1	1,111	0	0	64.08	4.73	4.73	.00	52648
01	MARTIN COUNTY	1.000000	49,710	2	944	0	0	65.10	4.78	4.78	.00	45463
31	GRADY ISD	1.000000	49,710		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	49,710		2,055	0	0					98,111
61	PERMIAN BASIN WATER	1.000000	49,710									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 6.84 EQUIP VAL: 9,162
\$ / BBL PROD: 4,259 WI OIL VAL: 10,392 RI OIL VAL: 30,162
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 49,710 WI TOTAL: 19,550 RI TOTAL: 30,160

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.57
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
41,008	3.3		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 21,070
LAST YR 8/8 VAL: 30,230

LAST YR OIL PROD: 1,237
LAST YR GAS PROD: 1,521

REMARKS1: TY19 ASSUMED SI FOR COMPLETION
REMARKS2: OF H WELLS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151496 - CHIEFTAIN #1 FULL WI DECIMAL = .768333 #WELLS: 1
RRC#, WELL#.....: 39840 - 1 RRC DIST.: 08 FULL RI DECIMAL = .231667 DEPTH: 9500
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	46,250	1	942	337	0	64.08	4.57	4.57	9.08	46379
01	MARTIN COUNTY	1.000000	46,250	2	800	286	0	65.10	4.61	4.61	9.19	40050
32	STANTON ISD (MARTIN	1.000000	46,250									
60	MARTIN HOSPITAL DIST	1.000000	46,250		1,742	623	0					86,429
61	PERMIAN BASIN WATER	1.000000	46,250									

\$/BBLRESV: 12.20 EQUIP VAL: 6,196
\$/BBLPROD: 7,589 WI OIL VAL: 16,323 RI OIL VAL: 22,745
WI PAYOUT: .0 GAS VAL: 416 GAS VAL: 578
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 46,250 WI TOTAL: 22,930 RI TOTAL: 23,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.14 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
33,000 2.8 1
15.0 99 15.0 99
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 6,200
LAST YR RI VAL: 16,060
LAST YR 8/8 VAL: 22,260
LAST YR OIL PROD: 1,019
LAST YR GAS PROD: 594
REMARKS1: 317-35727
REMARKS2: 687324
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151642 - RAMSEY W L FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 40312 - 1 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 11000

OPERATOR#, AGENT#: 884498 - 40
OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,009 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 10,110
LAST YR 8/8 VAL: 19,270

LAST YR OIL PROD: 13
LAST YR GAS PROD: 23

REMARKS1: 317-35879
REMARKS2: 691506
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153178 - MCMURRY-CRIM(PSA) FULL WI DECIMAL = .864583 #WELLS: 3
RRC#, WELL#.....: 46494 - RRC DIST.: 08 FULL RI DECIMAL = .135417 DEPTH: 12000
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,784,620	1	43,584	137,925	0	64.08	3.47	3.47	.00	2414662
01	MARTIN COUNTY	1.000000	7,784,620	2	36,350	115,033	0	65.10	3.50	3.50	.00	2045936
32	STANTON ISD (MARTIN	1.000000	7,784,620	3	31,179	98,671	0	66.13	3.54	3.54	.00	1782655
60	MARTIN HOSPITAL DIST	1.000000	7,784,620	4	27,297	86,387	0	67.17	3.57	3.57	.00	1585247
61	PERMIAN BASIN WATER	1.000000	7,784,620	5	24,273	76,826	0	68.24	3.61	3.61	.00	1432086
				6	21,846	69,143	0	69.32	3.65	3.65	.00	1309294
				7	19,661	62,229	0	69.32	3.65	3.65	.00	1178341
				8	17,695	56,006	0	69.32	3.65	3.65	.00	1060513
				9	15,926	50,405	0	69.32	3.65	3.65	.00	954491
				10	14,333	45,365	0	69.32	3.65	3.65	.00	859018
				11	12,900	40,829	0	69.32	3.65	3.65	.00	773134
					=====	=====	=====					=====
					265,044	838,819	0					15,395,377

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	413789	0	2828451	787509	2,040,942	1,911,526	416750
				2	348095	0	2394031	795384	1,598,647	1,313,400	312163
				3	301995	0	2084650	803337	1,281,313	923,403	240549
				4	266639	0	1851886	811371	1,040,515	657,782	189107
				5	239785	0	1671871	819484	852,387	472,674	151083
				6	218196	0	1527490	827679	699,811	340,409	122156
				7	196378	0	1374719	827680	547,039	233,422	97291
				8	176740	0	1237253	827680	409,573	153,299	77488
				9	159064	0	1113555	827680	285,875	93,861	61718
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	143160	0	1002178	827680	174,498	50,257	49155
YRS FLAT:	FMVF: .02	8/8 RES:		11	128845	0	901979	827680	74,299	18,771	39152
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.08				2592686	0	17988063	8983164	9004899	6168804	1756612
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OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.08										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 22.58		EQUIP VAL: 17,717				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y				\$/BBLPROD: 0		WI OIL VAL: 5,174,077		RI OIL VAL: 1,473,356		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				WI PAYOUT: 4.1		GAS VAL: 871,345		GAS VAL: 248,122		
					RI PAYOUT: 5.1		PRD VAL: 0		PRD VAL: 0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	7,784,620	WI TOTAL:	6,063,140	RI TOTAL:	1,721,480
-----	-----	-----	-----						
750,009									
-----	-----	-----	-----						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 132.1 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 418.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,542,460
LAST YR RI VAL: 1,096,460
LAST YR 8/8 VAL: 4,638,920

LAST YR OIL PROD: 52,511
LAST YR GAS PROD: 153,827

REMARKS1: 317-40027
REMARKS2: 799436,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153178 - MCMURRY-CRIM(PSA) FULL WI DECIMAL = .864583 #WELLS: 3
RRC#, WELL#.....: 47645 - RRC DIST.: 08 FULL RI DECIMAL = .135417 DEPTH: 8203
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME.....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,489,110	1	21,724	233,265	0	64.08	3.47	3.47	.00	1203563
01	MARTIN COUNTY	1.000000	4,489,110	2	17,163	184,298	0	65.10	3.51	3.51	.00	966008
32	STANTON ISD (MARTIN	1.000000	4,489,110	3	14,133	151,790	0	66.13	3.54	3.54	.00	808053
60	MARTIN HOSPITAL DIST	1.000000	4,489,110	4	11,982	128,695	0	67.17	3.58	3.58	.00	695843
61	PERMIAN BASIN WATER	1.000000	4,489,110	5	10,378	111,479	0	68.24	3.61	3.61	.00	612293
				6	9,140	98,171	0	69.32	3.66	3.66	.00	547787
				7	8,155	87,593	0	69.32	3.66	3.66	.00	488753
				8	7,340	78,834	0	69.32	3.66	3.66	.00	439907
				9	6,606	70,951	0	69.32	3.66	3.66	.00	395917
				10	5,945	63,856	0	69.32	3.66	3.66	.00	356301
					=====	=====	=====					=====
					112,566	1,208,932	0					6,514,425

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	699819	0	1903382	559860	1,343,522	1,258,329	280448
				2	559287	0	1525295	554149	971,146	797,864	198886
				3	464572	0	1272625	548497	724,128	521,857	146848
				4	398338	0	1094181	542903	551,278	348,501	111733
				5	347942	0	960235	537365	422,870	234,494	86775
				6	310650	0	858437	531884	326,553	158,845	68651
				7	277177	0	765930	531884	234,046	99,868	54206
				8	249460	0	689367	531884	157,483	58,944	43174
				9	224515	0	620432	531884	88,548	29,073	34386
				10	202064	0	558365	531884	26,481	7,626	27387
					=====	=====	=====	=====	=====	=====	=====
					3733824	0	10248249	5402194	4846055	3515401	1052494

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09 \$/BBLRESV: 22.50 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09 \$/BBLPROD: 0 WI OIL VAL: 2,189,915 RI OIL VAL: 655,649
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 1,255,175 GAS VAL: 375,794
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,489,110 WI TOTAL: 3,457,670 RI TOTAL: 1,031,440

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
533,200			
-----	-----	-----	-----
1			
2.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 68.0 D B: .900 De/Dt: 23.0 / 10.0
GAS: 730.0 D B: .900 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,042,500
LAST YR RI VAL: 665,670
LAST YR 8/8 VAL: 2,708,170

LAST YR OIL PROD: 32,679
LAST YR GAS PROD: 256,883

REMARKS1: 317-40204
REMARKS2: 806838,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153178 - MCMURRY-CRIM(PSA) FULL WI DECIMAL = .864583 #WELLS: 2
RRC#, WELL#.....: 47648 - 2HB RRC DIST.: 08 FULL RI DECIMAL = .135417 DEPTH: 12000
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,374,880	1	26,498	78,232	0	64.08	3.47	3.47	.00	1468055
01	MARTIN COUNTY	1.000000	4,374,880	2	21,382	63,986	0	65.10	3.51	3.51	.00	1203472
32	STANTON ISD (MARTIN	1.000000	4,374,880	3	17,925	54,137	0	66.13	3.54	3.54	.00	1024860
60	MARTIN HOSPITAL DIST	1.000000	4,374,880	4	15,434	46,920	0	67.17	3.58	3.58	.00	896315
61	PERMIAN BASIN WATER	1.000000	4,374,880	5	13,550	41,401	0	68.24	3.61	3.61	.00	799438
				6	12,076	37,046	0	69.32	3.66	3.66	.00	723750
				7	10,868	33,341	0	69.32	3.66	3.66	.00	651351
				8	9,781	30,007	0	69.32	3.66	3.66	.00	586204
				9	8,803	27,006	0	69.32	3.66	3.66	.00	527589
				10	7,923	24,305	0	69.32	3.66	3.66	.00	474848
				11	7,131	21,875	0	69.32	3.66	3.66	.00	427381
					=====	=====	=====					=====
					151,371	458,256	0					8,783,263

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	234704	0	1702759	467259	1,235,500	1,157,156	250888
				2	194177	0	1397649	471931	925,718	760,541	182242
				3	165693	0	1190553	476651	713,902	514,487	137378
				4	145227	0	1041542	481417	560,125	354,094	106358
				5	129219	0	928657	486232	442,425	245,338	83920
				6	117227	0	840977	491094	349,883	170,193	67255
				7	105503	0	756854	491094	265,760	113,400	53564
				8	94953	0	681157	491094	190,063	71,139	42660
				9	85457	0	613046	491094	121,952	40,041	33977
				10	76910	0	551758	491094	60,664	17,472	27062
				11	69221	0	496602	491094	5,508	1,391	21556
					=====	=====	=====	=====	=====	=====	=====
					1418291	0	10201554	5330054	4871500	3445252	1006860

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.09										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.09										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
445,009											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 82.0 D B: 1.000 De/Dt: 21.2 / 10.0
GAS: 240.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,675,620
LAST YR RI VAL: 756,660
LAST YR 8/8 VAL: 3,432,280

LAST YR OIL PROD: 34,056
LAST YR GAS PROD: 109,561

REMARKS1: 317-40049
REMARKS2: 800817,806838
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153469 - MCMURRY-CRIM 20 FULL WI DECIMAL = .864583 #WELLS: 3
RRC#, WELL#.....: 48669 - RRC DIST.: 08 FULL RI DECIMAL = .135417 DEPTH: 8250
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	20,248	179,707	0	65.10	3.50	3.50	.00	1139646		
ALT JOB#:	UNIT.....:	3	17,203	154,145	0	66.13	3.54	3.54	.00	983579		
ALT LSE#:	EOR.....:	4	14,958	134,954	0	67.17	3.57	3.57	.00	868672		
ALT RRC#:	GRAPH.....:	5	13,230	120,020	0	68.24	3.61	3.61	.00	780559		
		6	11,861	108,018	0	69.32	3.65	3.65	.00	710864		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,675	97,216	0	69.32	3.65	3.65	.00	639784
---	-----	-----	-----	8	9,608	87,494	0	69.32	3.65	3.65	.00	575835
00	MARTIN COUNTY APPR D	1.000000	5,277,400	9	8,647	78,745	0	69.32	3.65	3.65	.00	518240
01	MARTIN COUNTY	1.000000	5,277,400	10	7,782	70,871	0	69.32	3.65	3.65	.00	466398
32	STANTON ISD (MARTIN	1.000000	5,277,400	11	7,004	63,784	0	69.32	3.65	3.65	.00	419770
60	MARTIN HOSPITAL DIST	1.000000	5,277,400	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	5,277,400		145,821	1,310,422	0					8,466,525

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	646426	0	2009604	577509	1,432,095	1,341,286	296099
				2	543801	0	1683447	583284	1,100,163	903,861	219507
				3	471780	0	1455359	589116	866,243	624,275	167933
				4	416544	0	1285216	595008	690,208	436,328	131241
				5	374600	0	1155159	600958	554,201	307,321	104388
				6	340875	0	1051739	606967	444,772	216,350	84109
				7	306787	0	946571	606968	339,603	144,908	66991
*** PARAMETERS ***				8	276107	0	851942	606968	244,974	91,691	53356
				9	248498	0	766738	606968	159,770	52,458	42496
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	223650	0	690048	606968	83,080	23,928	33846
YRS FLAT:	FMVF: .02	8/8 RES:		11	201285	0	621055	606968	14,087	3,559	26957

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.08	4050353	0	12516878	6587682	5929196	4145965	1226923
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.08							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 21.80		EQUIP VAL:	11,982			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL:	2,748,277	RI OIL VAL:	813,303	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.0		GAS VAL:	1,314,765	GAS VAL:	389,081	
		RI PAYOUT: 5.1		PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====	=====	=====	=====	=====
550,009				8/8 VALUE:	5,277,400	WI TOTAL:	4,075,020	RI TOTAL: 1,202,380

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.2 D B: 1.000 De/Dt: 19.3 / 10.0
GAS: 653.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,397,640
LAST YR RI VAL: 744,570
LAST YR 8/8 VAL: 3,142,210

LAST YR OIL PROD: 34,452
LAST YR GAS PROD: 268,701

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153593 - MCMURRY-CRIM 30 FULL WI DECIMAL = .864584 #WELLS: 3
RRC#, WELL#.....: 49266 - RRC DIST.: 08 FULL RI DECIMAL = .135416 DEPTH: 8250

OPERATOR#, AGENT#: 884498 - 40
OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,801,590	1	22,363	383,453	0	64.08	3.47	3.47	.00	1238967
01	MARTIN COUNTY	1.000000	5,801,590	2	17,666	302,962	0	65.10	3.50	3.50	.00	994321
32	STANTON ISD (MARTIN	1.000000	5,801,590	3	14,549	249,520	0	66.13	3.54	3.54	.00	831838
60	MARTIN HOSPITAL DIST	1.000000	5,801,590	4	12,336	211,559	0	67.17	3.57	3.57	.00	716402
61	PERMIAN BASIN WATER	1.000000	5,801,590	5	10,683	183,260	0	68.24	3.61	3.61	.00	630289
				6	9,408	161,384	0	69.32	3.65	3.65	.00	563849
				7	8,394	143,990	0	69.32	3.65	3.65	.00	503077
				8	7,555	129,591	0	69.32	3.65	3.65	.00	452794
				9	6,800	116,632	0	69.32	3.65	3.65	.00	407544
				10	6,120	104,969	0	69.32	3.65	3.65	.00	366790
					=====	=====	=====					=====
					115,874	1,987,320	0					6,705,871

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1150400	0	2389367	630009	1,759,358	1,647,797	352051
				2	916776	0	1911097	636309	1,274,788	1,047,328	249190
				3	763688	0	1595526	642672	952,854	686,693	184106
				4	652991	0	1369393	649098	720,295	455,349	139836
				5	571982	0	1202271	655589	546,682	303,151	108645
				6	509285	0	1073134	662145	410,989	199,917	85820
				7	454394	0	957471	662146	295,325	126,016	67762
				8	408954	0	861748	662146	199,602	74,709	53970
				9	368059	0	775603	662146	113,457	37,252	42987
				10	331254	0	698044	662146	35,898	10,339	34237
					=====	=====	=====	=====	=====	=====	=====
					6127783	0	12833654	6524406	6309248	4588551	1318604

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.08 \$/BBLRESV: 23.45 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.08 \$/BBLPROD: 0 WI OIL VAL: 2,349,667 RI OIL VAL: 675,220
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 2,147,109 GAS VAL: 617,011
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,801,590 WI TOTAL: 4,509,360 RI TOTAL: 1,292,230

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600,009			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: .900 De/Dt: 23.0 / 10.0
GAS: 1,200.0 D B: .900 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,503,650
LAST YR RI VAL: 779,680
LAST YR 8/8 VAL: 3,283,330

LAST YR OIL PROD: 29,448
LAST YR GAS PROD: 451,269

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153722 - TEXACO-MCMURRY B 80 FULL WI DECIMAL = .806731 #WELLS: 1
RRC#, WELL#.....: 49627 - RRC DIST.: 08 FULL RI DECIMAL = .193269 DEPTH: 8060

OPERATOR#, AGENT#: 884498 - 40
OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

OPERATOR NAME....: VENCER ENERGY, LLC				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME....: SPRABERRY (TREND AREA)												
				1	31,261	67,800	0	64.08	4.03	4.03	.00	1616047
ALT FRZ.: ALT G\$ RRC:				2	24,914	55,454	0	65.10	4.08	4.08	.00	1308438
ALT JOB#: UNIT.....:				3	20,713	46,916	0	66.13	4.12	4.12	.00	1105020
ALT LSE#: EOR.....:				4	17,728	40,661	0	67.17	4.17	4.17	.00	960647
ALT RRC#: GRAPH.....:				5	15,495	35,878	0	68.24	4.21	4.21	.00	853020
				6	13,762	32,106	0	69.32	4.25	4.25	.00	769607
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,377	28,895	0	69.32	4.25	4.25	.00	692154
-----				8	11,139	26,006	0	69.32	4.25	4.25	.00	622922
00	MARTIN COUNTY APPR D	1.000000	6,381,820	9	10,025	23,405	0	69.32	4.25	4.25	.00	560624
01	MARTIN COUNTY	1.000000	6,381,820	10	9,023	21,065	0	69.32	4.25	4.25	.00	504590
32	STANTON ISD (MARTIN	1.000000	6,381,820	11	8,121	18,959	0	69.32	4.25	4.25	.00	454147
60	MARTIN HOSPITAL DIST	1.000000	6,381,820	12	7,309	17,063	0	69.32	4.25	4.25	.00	408738
61	PERMIAN BASIN WATER	1.000000	6,381,820	13	6,578	15,357	0	69.32	4.25	4.25	.00	367859
				14	5,920	13,821	0	69.32	4.25	4.25	.00	331062
				15	5,328	12,439	0	69.32	4.25	4.25	.00	297956
				=====	=====	=====						=====
				199,693	455,825	0						10,852,831

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----
				1	220426	0	1836473	1,521,263	1,424,800	413884
				2	182525	0	1490963	1,172,601	963,374	297362
				3	155936	0	1260956	939,411	677,005	222554
*** PARAMETERS ***				4	136786	0	1097433	772,672	488,460	171411
				5	121854	0	974874	646,866	358,706	134750
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	110079	0	879686	548,397	266,757	107605
YRS FLAT:	FMVF: .02	8/8 RES:		7	99070	0	791224	459,935	196,254	85650
				8	89164	0	712086	380,797	142,528	68214
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.76			9	80247	0	640871	331289	309,582	101,645
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.76			10	72224	0	576814	331289	245,525	70,713
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	65003	0	519150	331289	187,861	47,461
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	58502	0	467240	331289	135,951	30,129
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	52653	0	420512	331289	89,223	17,345
				14	47387	0	378449	331289	47,160	8,042
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	42648	0	340604	331289	9,315	1,393
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
300,200					1534504	0	12387335	4920776	7466559	4794612
-----	-----	-----	-----							

\$/BBLRESV: 25.55	EQUIP VAL: 3,286		
\$/BBLPROD: 0	WI OIL VAL: 4,116,657	RI OIL VAL: 1,471,727	
WI PAYOUT: 4.5	GAS VAL: 582,058	GAS VAL: 208,089	
RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
	=====	=====	
8/8 VALUE: 6,381,820	WI TOTAL: 4,702,000	RI TOTAL: 1,679,820	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 97.5 D B: 1.000 De/Dt: 22.4 / 10.0
GAS: 208.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,782,260
LAST YR RI VAL: 776,440
LAST YR 8/8 VAL: 2,558,700

LAST YR OIL PROD: 41,330
LAST YR GAS PROD: 91,867

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153720 - TEXACO-MCMURRY B 60 FULL WI DECIMAL = .806731 #WELLS: 1
RRC#, WELL#.....: 49628 - RRC DIST.: 08 FULL RI DECIMAL = .193269 DEPTH: 8060
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	56,774	70,022	0	64.08	4.03	4.03	2934950
				2	44,130	54,427	0	65.10	4.08	4.08	2317628
				3	36,104	44,528	0	66.13	4.12	4.12	1926117
				4	30,551	37,682	0	67.17	4.17	4.17	1655501
				5	26,480	32,663	0	68.24	4.21	4.21	1457759
				6	23,370	28,825	0	69.32	4.25	4.25	1306911
				7	20,912	25,794	0	69.32	4.25	4.25	1169453
				8	18,821	23,215	0	69.32	4.25	4.25	1052519
00	MARTIN COUNTY APPR D	1.000000	10,621,210	9	16,939	20,894	0	69.32	4.25	4.25	947273
01	MARTIN COUNTY	1.000000	10,621,210	10	15,245	18,805	0	69.32	4.25	4.25	852540
32	STANTON ISD (MARTIN	1.000000	10,621,210	11	13,721	16,925	0	69.32	4.25	4.25	767314
60	MARTIN HOSPITAL DIST	1.000000	10,621,210	12	12,349	15,233	0	69.32	4.25	4.25	690588
61	PERMIAN BASIN WATER	1.000000	10,621,210	13	11,114	13,710	0	69.32	4.25	4.25	621524
				14	10,003	12,339	0	69.32	4.25	4.25	559394
				15	9,003	11,105	0	69.32	4.25	4.25	503471
				=====	=====	=====					=====
					345,516	426,167	0				18,762,942

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	227650	0	3162600	2,656,491	2,488,042	712752
				2	179144	0	2496772	1,985,602	1,631,311	497962
				3	147999	0	2074116	1,557,835	1,122,685	366074
*** PARAMETERS ***				4	126765	0	1782266	1,260,822	797,053	278377
				5	110935	0	1568694	1,042,035	577,839	216829
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	98830	0	1405741	531925	873,816	425,050
YRS FLAT:	FMVF: .02	8/8 RES:		7	88437	0	1257890	531926	725,964	309,769
				8	79595	0	1132114	531926	600,188	224,644
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.76			9	71637	0	1018910	531926	486,984	159,891
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.76			10	64475	0	917015	531926	385,089	110,909
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	58029	0	825343	531926	293,417	74,128
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	52228	0	742816	531926	210,890	46,736
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	47006	0	668530	531926	136,604	26,556
				14	42306	0	601700	531926	69,774	11,898
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	38075	0	541546	531926	9,620	1,439
				=====	=====	=====	=====	=====	=====	=====
482,009					1433111	0	20196053	7900922	12295131	8007950
										2826674

\$/BBLRESV: 26.16 EQUIP VAL: 3,286
\$/BBLPROD: 0 WI OIL VAL: 7,290,912 RI OIL VAL: 2,573,571
WI PAYOUT: 4.4 GAS VAL: 556,871 GAS VAL: 196,566
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,621,210 WI TOTAL: 7,851,070 RI TOTAL: 2,770,140
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.0 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 222.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,553,310
LAST YR RI VAL: 1,062,830
LAST YR 8/8 VAL: 3,616,140

LAST YR OIL PROD: 57,273
LAST YR GAS PROD: 89,947

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153719 - TEXACO-MCMURRY B 50 FULL WI DECIMAL = .806731 #WELLS: 1
RRC#, WELL#.....: 49636 - RRC DIST.: 08 FULL RI DECIMAL = .193269 DEPTH: 8060

OPERATOR#, AGENT#: 884498 - 40
OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:			ALT G\$ RRC:	2	27,921	54,427	0	65.10	4.10	4.10	.00	1466360	
ALT JOB#:			UNIT.....:	3	22,841	44,528	0	66.13	4.14	4.14	.00	1218547	
ALT LSE#:			EOR.....:	4	19,331	37,682	0	67.17	4.18	4.18	.00	1047511	
ALT RRC#:			GRAPH.....:	5	16,755	32,663	0	68.24	4.23	4.23	.00	922385	
				6	14,786	28,825	0	69.32	4.27	4.27	.00	826871	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,230	25,794	0	69.32	4.27	4.27	.00	739856	
-----				8	11,907	23,215	0	69.32	4.27	4.27	.00	665870	
00	MARTIN COUNTY APPR D	1.000000	6,382,690	9	10,716	20,894	0	69.32	4.27	4.27	.00	599266	
01	MARTIN COUNTY	1.000000	6,382,690	10	9,644	18,805	0	69.32	4.27	4.27	.00	539318	
32	STANTON ISD (MARTIN	1.000000	6,382,690	11	8,680	16,925	0	69.32	4.27	4.27	.00	485408	
60	MARTIN HOSPITAL DIST	1.000000	6,382,690	12	7,812	15,233	0	69.32	4.27	4.27	.00	436867	
61	PERMIAN BASIN WATER	1.000000	6,382,690	=====									=====
					199,546	389,013	0						10,805,310

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	228780	0	2085831	422109	1,663,722	1,558,225	470082
				2	180023	0	1646383	426330	1,220,053	1,002,359	328359
				3	148718	0	1367265	430593	936,672	675,031	241317
				4	127069	0	1174580	434898	739,682	467,604	183461
				5	111462	0	1033847	439247	594,600	329,723	142901
				6	99295	0	926166	443640	482,526	234,714	113291
*** PARAMETERS ***				7	88854	0	828710	443640	385,070	164,310	89709
				8	79970	0	745840	443640	302,200	113,111	71448
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	71974	0	671240	443640	227,600	74,728	56905
YRS FLAT:	FMVF: .02	8/8 RES:		10	64778	0	604096	443640	160,456	46,213	45321
				11	58302	0	543710	443640	100,070	25,282	36098
				12	52474	0	489341	443640	45,701	10,128	28750
				=====	=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 4.78									
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 4.78									
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5			1311699	0	12117009	5258657	6858352	4701428	1807642
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N									
					\$/BBLRESV: 25.52		EQUIP VAL:	3,804			
					\$/BBLPROD: 0		WI OIL VAL:	4,108,634	RI OIL VAL:	1,579,720	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.1		GAS VAL:	498,760	GAS VAL:	191,767	
					RI PAYOUT: 5.1		PRD VAL:	0	PRD VAL:	0	
402,009											
					8/8 VALUE:	6,382,690	WI TOTAL:	4,611,200	RI TOTAL:	1,771,490	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 113.9 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 222.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,553,310
LAST YR RI VAL: 1,062,830
LAST YR 8/8 VAL: 3,616,140

LAST YR OIL PROD: 46,337
LAST YR GAS PROD: 98,614

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153721 - TEXACO-MCMURRY B 70 FULL WI DECIMAL = .806731 #WELLS: 1
RRC#, WELL#.....: 49676 - RRC DIST.: 08 FULL RI DECIMAL = .193269 DEPTH: 8060

OPERATOR#, AGENT#: 884498 - 40
OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	54,627	93,049	0	64.08	4.03	4.03	.00
				2	42,462	72,325	0	65.10	4.08	4.08	.00
				3	34,738	59,170	0	66.13	4.12	4.12	.00
				4	29,397	50,074	0	67.17	4.17	4.17	.00
				5	25,482	43,406	0	68.24	4.21	4.21	.00
				6	22,488	38,303	0	69.32	4.25	4.25	.00
				7	20,123	34,278	0	69.32	4.25	4.25	.00
				8	18,111	30,850	0	69.32	4.25	4.25	.00
				9	16,300	27,765	0	69.32	4.25	4.25	.00
00	MARTIN COUNTY APPR D	1.000000	10,458,270	10	14,670	24,989	0	69.32	4.25	4.25	.00
01	MARTIN COUNTY	1.000000	10,458,270	11	13,203	22,490	0	69.32	4.25	4.25	.00
32	STANTON ISD (MARTIN	1.000000	10,458,270	12	11,883	20,241	0	69.32	4.25	4.25	.00
60	MARTIN HOSPITAL DIST	1.000000	10,458,270	13	10,695	18,217	0	69.32	4.25	4.25	.00
61	PERMIAN BASIN WATER	1.000000	10,458,270	14	9,626	16,395	0	69.32	4.25	4.25	.00
				15	8,663	14,756	0	69.32	4.25	4.25	.00
				=====	=====	=====					=====
					332,468	566,308	0				18,054,402

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----
				1	302514	0	3126474	2,620,365	2,454,207	704610
				2	238055	0	2468082	1,956,912	1,607,740	492240
				3	196665	0	2049907	1,533,626	1,105,238	361801
				4	168452	0	1761420	1,239,976	783,875	275121
				5	147421	0	1550239	1,023,580	567,606	214278
				6	131326	0	1388913	856,988	416,864	169895
				7	117526	0	1242856	710,930	303,354	134539
				8	105773	0	1118587	586,661	219,582	107154
				9	95195	0	1006733	474,807	155,893	85345
				10	85677	0	906061	374,135	107,755	67975
				11	77109	0	815455	283,529	71,631	54139
				12	69398	0	733926	202,000	44,766	43119
				13	62459	0	660551	128,625	25,004	34344
				14	56212	0	594523	62,597	10,674	27355
				15	50593	0	535050	3,124	467	21787
				=====	=====	=====	=====	=====	=====	=====
					1904375	0	19958777	7900922	7874656	2793702

				\$/BBLRESV: 26.03	EQUIP VAL: 3,286		
				\$/BBLPROD: 0	WI OIL VAL: 6,980,822	RI OIL VAL: 2,476,595	
				WI PAYOUT: 4.4	GAS VAL: 736,333	GAS VAL: 261,230	
				RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 10,458,270	WI TOTAL: 7,720,440	RI TOTAL: 2,737,830	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 173.2 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 295.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,875,510
LAST YR RI VAL: 1,157,310
LAST YR 8/8 VAL: 4,032,820

LAST YR OIL PROD: 63,235
LAST YR GAS PROD: 99,769

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153787 - MCMURRY-CRIM 70 FULL WI DECIMAL = .864583 #WELLS: 3
RRC#, WELL#.....: 50327 - P RRC DIST.: 08 FULL RI DECIMAL = .135417 DEPTH: 8181
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,553,990	1	32,957	323,321	0	64.08	3.47	3.47	.00	1825899
01	MARTIN COUNTY	1.000000	6,553,990	2	25,618	251,316	0	65.10	3.50	3.50	.00	1441893
32	STANTON ISD (MARTIN	1.000000	6,553,990	3	20,956	205,614	0	66.13	3.54	3.54	.00	1198157
60	MARTIN HOSPITAL DIST	1.000000	6,553,990	4	17,734	174,000	0	67.17	3.57	3.57	.00	1029885
61	PERMIAN BASIN WATER	1.000000	6,553,990	5	15,372	150,828	0	68.24	3.61	3.61	.00	906935
				6	13,566	133,107	0	69.32	3.65	3.65	.00	813050
				7	12,139	119,115	0	69.32	3.65	3.65	.00	727525
				8	10,925	107,204	0	69.32	3.65	3.65	.00	654767
				9	9,833	96,484	0	69.32	3.65	3.65	.00	589320
				10	8,850	86,836	0	69.32	3.65	3.65	.00	530406
					=====	=====	=====					=====
					167,950	1,647,825	0					9,717,837

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	969996	0	2795895	752872	2,043,023	1,913,475	411954
				2	760492	0	2202385	760400	1,441,985	1,184,691	287173
				3	629307	0	1827464	768005	1,059,459	763,520	210872
				4	537062	0	1566947	775685	791,262	500,212	160010
				5	470756	0	1377691	783441	594,250	329,529	124498
				6	420049	0	1233099	791276	441,823	214,915	98613
				7	375895	0	1103420	791276	312,144	133,192	78091
				8	338307	0	993074	791276	201,798	75,531	62195
				9	304477	0	893797	791276	102,521	33,660	49537
				10	274031	0	804437	791276	13,161	3,790	39456
					=====	=====	=====	=====	=====	=====	=====
					5080372	0	14798209	7796783	7001426	5152515	1522399

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.08	\$/BBLRESV: 22.84	EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.08	\$/BBLPROD: 0	WI OIL VAL: 3,315,933
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.7	GAS VAL: 1,733,527
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 6,553,990	WI TOTAL: 5,062,040
			RI TOTAL: 1,491,950
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
717,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 104.5 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 1,025.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,670,600
LAST YR RI VAL: 748,760
LAST YR 8/8 VAL: 3,419,360

LAST YR OIL PROD: 48,123
LAST YR GAS PROD: 374,033

REMARKS1:
REMARKS2:
MC1: S
MC2: 18C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153718 - MCMURRY-CRIM 60 FULL WI DECIMAL = .864583 #WELLS: 3
RRC#, WELL#.....: 50347 - RRC DIST.: 08 FULL RI DECIMAL = .135417 DEPTH: 8170
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	4,500,340	1	20,656	315,433	64.08	3.47	3.47	.00	1144394
01	MARTIN COUNTY	1.000000	4,500,340	2	16,055	245,185	65.10	3.50	3.50	.00	903645
32	STANTON ISD (MARTIN	1.000000	4,500,340	3	13,133	200,599	66.13	3.54	3.54	.00	750878
60	MARTIN HOSPITAL DIST	1.000000	4,500,340	4	11,114	169,758	67.17	3.57	3.57	.00	645435
61	PERMIAN BASIN WATER	1.000000	4,500,340	5	9,634	147,150	68.24	3.61	3.61	.00	568398
				6	8,500	129,859	69.32	3.65	3.65	.00	509430
				7	7,605	116,209	69.32	3.65	3.65	.00	455790
				8	6,845	104,588	69.32	3.65	3.65	.00	410241
				9	6,161	94,129	69.32	3.65	3.65	.00	369247
				=====	=====	=====					=====
					99,703	1,522,910					5,757,458

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	946331	0	2090725	631072	1,459,653	1,367,096	308051
2	741940	0	1645585	637382	1,008,203	828,308	214571
3	613958	0	1364836	643756	721,080	519,660	157488
4	523968	0	1169403	650194	519,209	328,228	119416
5	459276	0	1027674	656696	370,978	205,718	92868
6	409800	0	919230	663263	255,967	124,509	73513
7	366724	0	822514	663264	159,250	67,952	58211
8	330051	0	740292	663264	77,028	28,831	46364
9	297046	0	666293	663264	3,029	995	36928
=====	=====	=====	=====	=====	=====	=====	=====
	4689094	0	10446552	5872155	4574397	3471297	1107410

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
601,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 65.5 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,380,610
LAST YR RI VAL: 725,350
LAST YR 8/8 VAL: 3,105,960

LAST YR OIL PROD: 39,061
LAST YR GAS PROD: 407,211

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153717 - MCMURRY-CRIM 50 FULL WI DECIMAL = .864583 #WELLS: 3
RRC#, WELL#.....: 50838 - RRC DIST.: 08 FULL RI DECIMAL = .135417 DEPTH: 8170
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,536,920	1	20,155	270,075	0	64.08	3.47	3.47	.00	1116637
01	MARTIN COUNTY	1.000000	4,536,920	2	15,628	218,175	0	65.10	3.50	3.50	.00	879612
32	STANTON ISD (MARTIN	1.000000	4,536,920	3	12,772	183,041	0	66.13	3.54	3.54	.00	730237
60	MARTIN HOSPITAL DIST	1.000000	4,536,920	4	10,797	157,668	0	67.17	3.57	3.57	.00	627025
61	PERMIAN BASIN WATER	1.000000	4,536,920	5	9,351	138,483	0	68.24	3.61	3.61	.00	551701
				6	8,249	123,463	0	69.32	3.65	3.65	.00	494386
				7	7,378	111,117	0	69.32	3.65	3.65	.00	442185
				8	6,640	100,005	0	69.32	3.65	3.65	.00	397954
				9	5,976	90,005	0	69.32	3.65	3.65	.00	358159
				10	5,378	81,005	0	69.32	3.65	3.65	.00	322319
					=====	=====	=====					=====
					102,324	1,473,037	0					5,920,215

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	810253	0	1926890	543922	1,382,968	1,295,274	283911
				2	660206	0	1539818	549361	990,457	813,729	200779
				3	560220	0	1290457	554854	735,603	530,126	148905
				4	486652	0	1113677	560403	553,274	349,763	113724
				5	432225	0	983926	566008	417,918	231,748	88915
				6	389616	0	884002	571668	312,334	151,928	70695
				7	350655	0	792840	571668	221,172	94,374	56111
				8	315589	0	713543	571668	141,875	53,102	44688
				9	284031	0	642190	571668	70,522	23,154	35592
				10	255630	0	577949	571668	6,281	1,809	28347
					=====	=====	=====	=====	=====	=====	=====
					4545077	0	10465292	5632888	4832404	3545007	1071667

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.08 \$/BBLRESV: 22.21 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.08 \$/BBLPROD: 0 WI OIL VAL: 1,965,299 RI OIL VAL: 594,116
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 1,508,805 GAS VAL: 456,117
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,536,920 WI TOTAL: 3,486,690 RI TOTAL: 1,050,230

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
518,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 64.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 835.0 D B: 1.000 De/Dt: 21.1 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,347,350
LAST YR RI VAL: 733,360
LAST YR 8/8 VAL: 3,080,710

LAST YR OIL PROD: 33,685
LAST YR GAS PROD: 300,679

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154079 - TEXACO 41-MCMURRY B 10 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 51930 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8670
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,713,630	1	50,465	287,676	0	64.08	4.03	4.03	.00	2829573
01	MARTIN COUNTY	1.000000	10,713,630	2	39,224	223,610	0	65.10	4.08	4.08	.00	2234297
32	STANTON ISD (MARTIN	1.000000	10,713,630	3	32,090	182,945	0	66.13	4.12	4.12	.00	1856848
60	MARTIN HOSPITAL DIST	1.000000	10,713,630	4	27,155	154,818	0	67.17	4.17	4.17	.00	1596001
61	PERMIAN BASIN WATER	1.000000	10,713,630	5	23,540	134,198	0	68.24	4.21	4.21	.00	1405573

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290,224	1,654,597	0	17,064,417
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			YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
			--	-----	-----	-----	-----	-----	-----	-----
			1	1014417	0	3843990	735210	3,108,780	2,911,652	516589
			2	798288	0	3032585	742562	2,290,023	1,881,414	360661
			3	659517	0	2516365	749987	1,766,378	1,272,975	264837
			4	564892	0	2160893	757487	1,403,406	887,191	201262
			5	494352	0	1899925	765062	1,134,863	629,315	156597
*** PARAMETERS ***			6	440415	0	1700401	772713	927,688	451,255	124029
			7	394124	0	1521640	772714	748,926	319,567	98222
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	354713	0	1369471	772714	596,757	223,360	78228
YRS FLAT:	FMVF: .02	8/8 RES:	9	319244	0	1232526	772714	459,812	150,970	62306
			10	287318	0	1109254	772714	336,540	96,927	49623
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.76		11	258587	0	998335	772714	225,621	57,001	39524
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.76		12	232727	0	898476	772714	125,762	27,870	31477
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	209455	0	808605	772714	35,891	6,977	25070
				=====	=====	=====	=====	=====	=====	=====
PRD SCHED#/DEGREE: 99/40	GAS PRICE ESCAL: Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			6028049	0	23092466	9932019	13160447	8916474	2008425

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.43	EQUIP VAL: 7,246
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,457,140
700,200				WI PAYOUT: 4.2	GAS VAL: 2,280,996
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
					=====
				8/8 VALUE: 10,713,630	WI TOTAL: 8,745,380
					RI TOTAL: 1,968,250

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.0 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 912.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,404,490
LAST YR RI VAL: 1,357,060
LAST YR 8/8 VAL: 7,761,550

LAST YR OIL PROD: 81,477
LAST YR GAS PROD: 332,922

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154082 - TEXACO 41-MCMURRY B 40 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 51931 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8642
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,785,310	1	63,081	173,485	0	64.08	4.03	4.03	.00	3536952
01	MARTIN COUNTY	1.000000	11,785,310	2	49,032	134,850	0	65.10	4.08	4.08	.00	2792985
32	STANTON ISD (MARTIN	1.000000	11,785,310	3	40,114	110,326	0	66.13	4.12	4.12	.00	2321146
60	MARTIN HOSPITAL DIST	1.000000	11,785,310	4	33,945	93,363	0	67.17	4.17	4.17	.00	1995075
61	PERMIAN BASIN WATER	1.000000	11,785,310	5	29,425	80,930	0	68.24	4.21	4.21	.00	1756967
				6	25,967	71,419	0	69.32	4.25	4.25	.00	1575028
				7	23,236	63,912	0	69.32	4.25	4.25	.00	1409380
				8	20,912	57,521	0	69.32	4.25	4.25	.00	1268417
				9	18,821	51,769	0	69.32	4.25	4.25	.00	1141588
				10	16,939	46,592	0	69.32	4.25	4.25	.00	1027435
				11	15,245	41,933	0	69.32	4.25	4.25	.00	924685
				12	13,721	37,740	0	69.32	4.25	4.25	.00	832247
				13	12,349	33,966	0	69.32	4.25	4.25	.00	749029
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					362,787	997,806	0					21,330,934

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	611751	0	4148703	761460	3,387,243	3,172,458	557538
2	481415	0	3274400	769074	2,505,326	2,058,300	389420
3	397725	0	2718871	776765	1,942,106	1,399,617	286149
4	340658	0	2335733	784533	1,551,200	980,622	217547
5	298126	0	2055093	792379	1,262,714	700,213	169386
6	265589	0	1840617	800302	1,040,315	506,041	134257
7	237673	0	1647053	800303	846,750	361,309	106317
8	213906	0	1482323	800303	682,020	255,273	84674
9	192516	0	1334104	800303	533,801	175,263	67441
10	173264	0	1200699	800303	400,396	115,318	53714
11	155938	0	1080623	800303	280,320	70,820	42782
12	140346	0	972593	800303	172,290	38,181	34074
13	126311	0	875340	800303	75,037	14,587	27139
	=====	=====	=====	=====	=====	=====	=====
	3635218	0	24966152	10286634	14679518	9848002	2170438

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.98	EQUIP VAL: 7,246		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 8,245,793	RI OIL VAL: 1,817,321	
725,200				WI PAYOUT: 4.2	GAS VAL: 1,405,240	GAS VAL: 309,706	
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 11,785,310	WI TOTAL: 9,658,280	RI TOTAL: 2,127,030	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 200.0 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 550.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,973,720
LAST YR RI VAL: 1,139,540
LAST YR 8/8 VAL: 6,113,260

LAST YR OIL PROD: 84,102
LAST YR GAS PROD: 216,737

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154081 - TEXACO 41-MCMURRY B 30 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 51947 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8638
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,639,290	1	39,093	171,594	0	64.08	4.03	4.03	.00	2191945
01	MARTIN COUNTY	1.000000	7,639,290	2	30,004	133,378	0	65.10	4.08	4.08	.00	1709103
32	STANTON ISD (MARTIN	1.000000	7,639,290	3	24,354	109,123	0	66.13	4.12	4.12	.00	1409214
60	MARTIN HOSPITAL DIST	1.000000	7,639,290	4	20,500	92,344	0	67.17	4.17	4.17	.00	1204862
61	PERMIAN BASIN WATER	1.000000	7,639,290	5	17,698	80,045	0	68.24	4.21	4.21	.00	1056748

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219,751	986,925	0	12,915,699
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			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	605083	0	2797028	535710	2,261,318	2,117,928	375888
			2	476159	0	2185262	541067	1,644,195	1,350,822	259891
			3	393388	0	1802602	546477	1,256,125	905,251	189716
			4	336940	0	1541802	551942	989,860	625,760	143601
			5	294866	0	1351614	557462	794,152	440,381	111404
*** PARAMETERS ***			6	262689	0	1207148	563036	644,112	313,315	88051
			7	235085	0	1078311	563037	515,274	219,868	69605
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	211575	0	970490	563037	407,453	152,505	55437
YRS FLAT:	FMVF: .02	8/8 RES:	9	190419	0	873455	563037	310,418	101,919	44155
			10	171379	0	786117	563037	223,080	64,249	35168
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.76		11	154243	0	707538	563037	144,501	36,506	28012
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.76		12	138817	0	636795	563037	73,758	16,345	22309
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	124935	0	573115	563037	10,078	1,959	17770
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL: Y			=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			3595578	0	16511277	7236953	9274324	6346808	1441007

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.30	EQUIP VAL: 7,246
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 4,865,401
510,200				WI PAYOUT: 4.1	GAS VAL: 1,354,464
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
					=====
				8/8 VALUE: 7,639,290	WI TOTAL: 6,227,110
					RI TOTAL: 1,412,180

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 125.0 D B: 1.000 De/Dt: 26.0 / 10.0
GAS: 544.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,665,930
LAST YR RI VAL: 1,040,830
LAST YR 8/8 VAL: 5,706,760

LAST YR OIL PROD: 63,635
LAST YR GAS PROD: 198,495

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154080 - TEXACO 41-MCMURRY B 20 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 51982 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8669
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME.....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,061,480	1	45,543	268,750	0	64.08	4.03	4.03	.00	2553596
01	MARTIN COUNTY	1.000000	10,061,480	2	35,176	208,899	0	65.10	4.08	4.08	.00	2003713
32	STANTON ISD (MARTIN	1.000000	10,061,480	3	28,663	170,909	0	66.13	4.12	4.12	.00	1658549
60	MARTIN HOSPITAL DIST	1.000000	10,061,480	4	24,191	144,634	0	67.17	4.17	4.17	.00	1421796
61	PERMIAN BASIN WATER	1.000000	10,061,480	5	20,927	125,368	0	68.24	4.21	4.21	.00	1249551
				6	18,440	110,639	0	69.32	4.25	4.25	.00	1118478
				7	16,481	99,009	0	69.32	4.25	4.25	.00	999655
				8	14,833	89,108	0	69.32	4.25	4.25	.00	899696
				9	13,350	80,197	0	69.32	4.25	4.25	.00	809744
				10	12,015	72,177	0	69.32	4.25	4.25	.00	728770
				11	10,814	64,959	0	69.32	4.25	4.25	.00	655923
				12	9,733	58,463	0	69.32	4.25	4.25	.00	590355
				13	8,760	52,617	0	69.32	4.25	4.25	.00	531338
				14	7,884	47,355	0	69.32	4.25	4.25	.00	478204
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					266,810	1,593,084	0					15,699,368

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	947680	0	3501276	609210	2,892,066	2,708,680	470531
2	745769	0	2749482	615302	2,134,180	1,753,378	326992
3	616127	0	2274676	621455	1,653,221	1,191,427	239400
4	527733	0	1949529	627669	1,321,860	835,640	181576
5	461824	0	1711375	633946	1,077,429	597,467	141056
6	411439	0	1529917	640286	889,631	432,743	111595
7	368190	0	1367845	640286	727,559	310,449	88295
8	331370	0	1231066	640286	590,780	221,123	70322
9	298233	0	1107977	640286	467,691	153,557	56010
10	268408	0	997178	640286	356,892	102,788	44609
11	241566	0	897489	640286	257,203	64,979	35531
12	217409	0	807764	640286	167,478	37,115	28300
13	195669	0	727007	640286	86,721	16,858	22541
14	176101	0	654305	640286	14,019	2,391	17953
	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: .02 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.76
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	5807518	0	21506886	8870156	12636730	8428595	1834711
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
580,200				\$/BBLRESV: 25.83		EQUIP VAL: 3,450				
				\$/BBLPROD: 0		WI OIL VAL: 6,029,561		RI OIL VAL: 1,312,496		
				WI PAYOUT: 4.2		GAS VAL: 2,230,455		GAS VAL: 485,518		
				RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 10,061,480		WI TOTAL: 8,263,470		RI TOTAL: 1,798,010		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 145.0 D B: 1.000 De/Dt: 25.4 / 10.0
GAS: 852.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,501,110
LAST YR RI VAL: 1,433,470
LAST YR 8/8 VAL: 7,934,580

LAST YR OIL PROD: 87,718
LAST YR GAS PROD: 233,331

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150430 - PETERS "B" FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 53120 - 5,6 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11106
OPERATOR#, AGENT#: 884498 - 40

OPERATOR NAME....: VENCER ENERGY, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	122,760	1	3,057	0	0	64.08	.00	.00	.00	159163
01	MARTIN COUNTY	1.000000	122,760	2	2,680	0	0	65.10	.00	.00	.00	141755
32	STANTON ISD (MARTIN	1.000000	122,760		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	122,760		5,737	0	0					300,918
61	PERMIAN BASIN WATER	1.000000	122,760									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 9.42 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 43,889 RI OIL VAL: 60,551
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 122,760 WI TOTAL: 62,210 RI TOTAL: 60,550

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: .02 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
119,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,490
LAST YR RI VAL: 55,580
LAST YR 8/8 VAL: 93,070

LAST YR OIL PROD: 3,615
LAST YR GAS PROD: 2,456

REMARKS1: F/33103
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 6/21/2022 MNRLKWIL

LEASE#, NAME.....: 155027 - DUCK POND 21910 36-25 FULL WI DECIMAL = .854167 #WELLS: 2
RRC#, WELL#.....: 56510 - RRC DIST.: 08 FULL RI DECIMAL = .145833 DEPTH: 9200
OPERATOR#, AGENT#: 041867 - 84

OPERATOR NAME.....: BTA OIL PRODUCERS, L
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.310000	12,455,540	1	383,734	658,398	0	63.92	4.62	4.62	.00	20951245
01	MARTIN COUNTY	.310000	12,455,540	2	140,490	290,466	0	64.94	4.67	4.67	.00	7792925
32	STANTON ISD (MARTIN	.310000	12,455,540	3	87,901	188,783	0	65.96	4.72	4.72	.00	4952417
60	MARTIN HOSPITAL DIST	.310000	12,455,540	4	64,128	140,114	0	67.00	4.77	4.77	.00	3669993
61	PERMIAN BASIN WATER	.310000	12,455,540	5	50,511	111,462	0	68.07	4.82	4.82	.00	2936869
				6	41,678	92,564	0	69.14	4.87	4.87	.00	2461382
				7	35,477	79,152	0	69.14	4.87	4.87	.00	2095169
				8	30,885	69,140	0	69.14	4.87	4.87	.00	1823979
				9	27,345	61,380	0	69.14	4.87	4.87	.00	1614917
				10	24,537	55,184	0	69.14	4.87	4.87	.00	1449084
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					886,686	1,746,643	0					49,747,980

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	2598204	0	23549449	1680000	21,869,449	20,393,261	3765679
				2	1158657	0	8951582	1662864	7,288,718	5,910,203	1255618
				3	761110	0	5713527	1645903	4,067,624	2,868,122	702997
				4	570877	0	4240870	1629114	2,611,756	1,601,371	457723
				5	458899	0	3395768	1612498	1,783,270	950,768	321496
				6	385047	0	2846429	1596050	1,250,379	579,701	236393
				7	329256	0	2424425	1596050	828,375	333,960	176622
				8	287608	0	2111587	1596050	515,537	180,726	134937
				9	255328	0	1870245	1596050	274,195	83,585	104839
				10	229554	0	1678638	1596050	82,588	21,892	82543
				=====	=====	=====	=====	=====	=====	=====	=====
					7034540	0	56782520	16210629	40571891	32923589	7238847

OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 5.45 \$/BBLRESV: 38.09 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.45 \$/BBLPROD: 0 WI OIL VAL: 28,844,817 RI OIL VAL: 6,342,055
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 4,078,739 GAS VAL: 896,785
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 40,179,170 WI TOTAL: 32,940,330 RI TOTAL: 7,238,840

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,600,000			
-----	-----	-----	-----
1			
2.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,620.0 D B: 1.000 De/Dt: 80.0 / 10.0
GAS: 3,500.0 D B: 1.000 De/Dt: 70.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 82,629
LAST YR GAS PROD: 77,738

REMARKS1: TY22 ASSUMING 4 MIDALND 69%
REMARKS2: WELLS PRO.4,5,6,12 MARTIN 31%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990479 - WELL=BREEDLOVE FD -B-(BK SWAN) FULL WI DECIMAL = .864918 #WELLS: 17
RRC#, WELL#.....: 479 - RRC DIST.: 08 FULL RI DECIMAL = .135082 DEPTH: 12250
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990479 EOR.....: X
ALT RRC#: 479 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	72,006	0	0	64.08	4.92	4.92	.00	3990857
				2	62,645	0	0	65.10	4.97	4.97	.00	3527312
				3	56,046	0	0	66.13	5.02	5.02	.00	3205665
				4	51,562	0	0	67.17	5.08	5.08	.00	2995593
				5	47,437	0	0	68.24	5.13	5.13	.00	2799847
				6	43,642	0	0	69.32	5.18	5.18	.00	2616626
				7	40,150	0	0	69.32	5.18	5.18	.00	2407296
				8	36,938	0	0	69.32	5.18	5.18	.00	2214712
00	MARTIN COUNTY APPR D	1.000000	11,288,250	9	33,983	0	0	69.32	5.18	5.18	.00	2037535
01	MARTIN COUNTY	1.000000	11,288,250	10	31,265	0	0	69.32	5.18	5.18	.00	1874532
30	KLONDIKE ISD-MARTIN	1.000000	11,288,250	11	28,763	0	0	69.32	5.18	5.18	.00	1724570
60	MARTIN HOSPITAL DIST	1.000000	11,288,250	12	26,462	0	0	69.32	5.18	5.18	.00	1586604
61	PERMIAN BASIN WATER	1.000000	11,288,250	=====	=====	=====	=====	=====	=====	=====	=====	=====
					530,899	0	0					30,981,149

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	3990857	1464758	2,526,099	2,365,919	586339
				2	0	0	3527312	1479405	2,047,907	1,682,498	458618
				3	0	0	3205665	1494200	1,711,465	1,233,401	368844
				4	0	0	2995593	1509142	1,486,451	939,690	305024
				5	0	0	2799847	1524233	1,275,614	707,366	252291
				6	0	0	2616626	1539475	1,077,151	523,958	208659
				7	0	0	2407296	1539475	867,821	370,299	169882
				8	0	0	2214712	1539475	675,237	252,734	138308
				9	0	0	2037535	1539475	498,060	163,528	112605
				10	0	0	1874532	1539475	335,057	96,500	91678
				11	0	0	1724570	1539475	185,095	46,762	74642
				12	0	0	1586604	1539475	47,129	10,444	60769
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	30981149	18248063	12733086	8393099	2827659

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,395,008 211.5

13.0 2
8.0 99

\$/BBLRESV: 18.28 EQUIP VAL: 67,493
\$/BBLPROD: 45,881 WI OIL VAL: 8,393,099 RI OIL VAL: 2,827,659
WI PAYOUT: 4.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 11,288,250 WI TOTAL: 8,460,590 RI TOTAL: 2,827,660

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 51 VAL: 124,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,164,070
LAST YR RI VAL: 1,898,780
LAST YR 8/8 VAL: 6,062,850

LAST YR OIL PROD: 74,726
LAST YR GAS PROD:

REMARKS1: M-990479
REMARKS2: D-990479
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 103700 - OFFUTT L D FULL WI DECIMAL = .856513 #WELLS: 2
RRC#, WELL#.....: 11621 - 1 RRC DIST.: 08 FULL RI DECIMAL = .143487 DEPTH: 12152

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 92900 EOR.....:
ALT RRC#: 11621 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	243,160	1	3,870	0	0	64.08	4.92	4.92	.00	212406
01	MARTIN COUNTY	1.000000	243,160	2	3,289	0	0	65.10	4.97	4.97	.00	183419
30	KLONDIKE ISD-MARTIN	1.000000	243,160	3	2,796	0	0	66.13	5.02	5.02	.00	158373
60	MARTIN HOSPITAL DIST	1.000000	243,160	4	2,376	0	0	67.17	5.08	5.08	.00	136734
61	PERMIAN BASIN WATER	1.000000	243,160		12,331	0	0					690,932

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	212406	132322	80,084	75,006	33474
2	0	0	183419	133645	49,774	40,893	25580
3	0	0	158373	134981	23,392	16,858	19546
4	0	0	136734	136330	404	255	14934
	0	0	690932	537278	153654	133012	93534

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

126,021 11.5

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 64,650
LAST YR RI VAL: 67,580
LAST YR 8/8 VAL: 132,230

LAST YR OIL PROD: 4,993
LAST YR GAS PROD:

REMARKS1: 317-00234,235, M-103700
REMARKS2: D-92900
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151733 - SHOOK HOMER L "A" FULL WI DECIMAL = .863185 #WELLS: 1
RRC#, WELL#.....: 12719 - 5 RRC DIST.: 08 FULL RI DECIMAL = .136815 DEPTH: 12300
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109833 EOR.....:
ALT RRC#: 12719 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 260,640
01 MARTIN COUNTY 1.000000 260,640
30 KLONDIKE ISD-MARTIN 1.000000 260,640
60 MARTIN HOSPITAL DIST 1.000000 260,640
61 PERMIAN BASIN WATER 1.000000 260,640

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	3,068	0	0	64.08	4.92	4.92	.00	169700							
2	2,691	0	0	65.10	4.97	4.97	.00	151216							
3	2,378	0	0	66.13	5.02	5.02	.00	135742							
4	2,119	0	0	67.17	5.08	5.08	.00	122860							
5	1,900	0	0	68.24	5.13	5.13	.00	111917							
6	1,712	0	0	69.32	5.18	5.18	.00	102439							
=====															
13,868 0 0 793,874															

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	169700	96622	73,078	68,444	25303
2	0	0	151216	97588	53,628	44,059	19953
3	0	0	135742	98563	37,179	26,793	15851
4	0	0	122860	99549	23,311	14,736	12696
5	0	0	111917	100545	11,372	6,306	10235
6	0	0	102439	101551	888	432	8290
=====							
0 0 793874 594418 199456 160770 92328							

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
92,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: .500 De/Dt: 12.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 79,110
LAST YR RI VAL: 58,700
LAST YR 8/8 VAL: 137,810

LAST YR OIL PROD: 3,303
LAST YR GAS PROD:

REMARKS1: 317-34908 M-151733
REMARKS2: 2,3,5-(2&3 P&A) D-109833
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 125100 - SNELL IRVIN FULL WI DECIMAL = .863806 #WELLS: 1
RRC#, WELL#.....: 12720 - 1 RRC DIST.: 08 FULL RI DECIMAL = .136194 DEPTH: 12350
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 99800 EOR.....:
ALT RRC#: 12720 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	4,801	0	64.08	4.92	4.92	.00	265748
				2	4,128	0	65.10	4.97	4.97	.00	232133
				3	3,621	0	66.13	5.02	5.02	.00	206844
				4	3,225	0	67.17	5.08	5.08	.00	187120
				5	2,905	0	68.24	5.13	5.13	.00	171238
				6	2,645	0	69.32	5.18	5.18	.00	158380
				7	2,427	0	69.32	5.18	5.18	.00	145326
				8	2,233	0	69.32	5.18	5.18	.00	133710
00	MARTIN COUNTY APPR D	1.000000	629,020	9	2,054	0	69.32	5.18	5.18	.00	122992
01	MARTIN COUNTY	1.000000	629,020	10	1,890	0	69.32	5.18	5.18	.00	113171
30	KLONDIKE ISD-MARTIN	1.000000	629,020	=====							=====
60	MARTIN HOSPITAL DIST	1.000000	629,020	29,929 0 0							1,736,662
61	PERMIAN BASIN WATER	1.000000	629,020								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	0	0	265748	107122	158,626	148,567
				2	0	0	232133	108193	123,940	101,825
				3	0	0	206844	109274	97,570	70,315
				4	0	0	187120	110367	76,753	48,520
				5	0	0	171238	111471	59,767	33,142
				6	0	0	158380	112586	45,794	22,275
				7	0	0	145326	112587	32,739	13,970
				8	0	0	133710	112587	21,123	7,906
				9	0	0	122992	112587	10,405	3,416
				10	0	0	113171	112587	584	168
				=====						
				0 0 1736662 1109361 627301 450104 172708						

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	\$/BBLRESV: 17.41	EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	\$/BBLPROD: 0	WI OIL VAL: 450,104
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.0	GAS VAL: 0
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y	RI PAYOUT: 5.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	=====	
		8/8 VALUE: 629,020	WI TOTAL: 456,310
			RI TOTAL: 172,710

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
102,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.3 D B: 1.000 De/Dt: 15.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,630
LAST YR RI VAL: 17,970
LAST YR 8/8 VAL: 38,600

LAST YR OIL PROD: 5,254
LAST YR GAS PROD:

REMARKS1: 317-00234,34908 M-125100
REMARKS2: P&A #3 9/08, D-99800
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154278 - TURNBOW E L #3,5R FULL WI DECIMAL = .863641 #WELLS: 2
RRC#, WELL#.....: 12721 - 3,5R RRC DIST.: 08 FULL RI DECIMAL = .136359 DEPTH: 12350
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110550 EOR.....:
ALT RRC#: 12721 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 388,900
01 MARTIN COUNTY 1.000000 388,900
30 KLONDIKE ISD-MARTIN 1.000000 388,900
60 MARTIN HOSPITAL DIST 1.000000 388,900
61 PERMIAN BASIN WATER 1.000000 388,900

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE PRICE
1 5,194 0 0 64.08 4.92 4.92 .00 287447
2 4,674 0 0 65.10 4.97 4.97 .00 262820
3 4,207 0 0 66.13 5.02 5.02 .00 240281
4 3,786 0 0 67.17 5.08 5.08 .00 219653
5 3,407 0 0 68.24 5.13 5.13 .00 200837

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 287447 180608 106,839 100,064 42695
2 0 0 262820 182414 80,406 66,059 34545
3 0 0 240281 184238 56,043 40,388 27950
4 0 0 219653 186080 33,573 21,224 22611
5 0 0 200837 187940 12,897 7,151 18295

8/8 VALUE: 388,900 WI TOTAL: 242,800 RI TOTAL: 146,100

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
172,008 15.0
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 161,780
LAST YR RI VAL: 107,650
LAST YR 8/8 VAL: 269,430

LAST YR OIL PROD: 6,055
LAST YR GAS PROD:

REMARKS1: F/MLSE#133800 M-154278
REMARKS2: D-110550
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150890 - LAMBRIGHT #1 FULL WI DECIMAL = .804688 #WELLS: 1
RRC#, WELL#.....: 37558 - 1 RRC DIST.: 08 FULL RI DECIMAL = .195312 DEPTH: 12350
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109502 EOR.....:
ALT RRC#: 37558 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	1,085,780	1	7,875	0	64.08	4.92	4.92	.00	406070
01	MARTIN COUNTY	1.000000	1,085,780	2	6,981	0	65.10	4.97	4.97	.00	365701
30	KLONDIKE ISD-MARTIN	1.000000	1,085,780	3	6,248	0	66.13	5.02	5.02	.00	332481
60	MARTIN HOSPITAL DIST	1.000000	1,085,780	4	5,623	0	67.17	5.08	5.08	.00	303928
61	PERMIAN BASIN WATER	1.000000	1,085,780	5	5,061	0	68.24	5.13	5.13	.00	277909
				6	4,555	0	69.32	5.18	5.18	.00	254082
				7	4,100	0	69.32	5.18	5.18	.00	228702
				8	3,690	0	69.32	5.18	5.18	.00	205832
				9	3,321	0	69.32	5.18	5.18	.00	185249
				=====	=====	=====					=====
					47,454	0					2,559,954

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	406070	175372	230,698	216,069	92717
2	0	0	365701	177125	188,576	154,928	73894
3	0	0	332481	178897	153,584	110,683	59453
4	0	0	303928	180685	123,243	77,910	48095
5	0	0	277909	182492	95,417	52,911	38918
6	0	0	254082	184317	69,765	33,935	31488
7	0	0	228702	184318	44,384	18,939	25082
8	0	0	205832	184318	21,514	8,052	19977
9	0	0	185249	184318	931	306	15911
	=====	=====	=====	=====	=====	=====	=====
	0	0	2559954	1631842	928112	673733	405535

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,085,780 WI TOTAL: 680,240 RI TOTAL: 405,540

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
167,021			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.0 D B: .700 De/Dt: 11.8 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 431,890
LAST YR RI VAL: 284,540
LAST YR 8/8 VAL: 716,430

LAST YR OIL PROD: 9,554
LAST YR GAS PROD:

REMARKS1: 317-34552 M-150890
REMARKS2: D-109502
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151214 - FOLKNER #3 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 38880 - 3 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12100

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109629	EOR.....:	1 1,593	0	0	64.08	4.92	4.92	.00	81664
ALT RRC#: 38880	GRAPH.....:	2 1,433	0	0	65.10	4.97	4.97	.00	74667
		3 1,290	0	0	66.13	5.02	5.02	.00	68264
		=====	=====	=====					=====
		4,316	0	0					224,595

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	76,230	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	76,230	1	0	0	81664	66697	14,967	14,018	19206
30	KLONDIKE ISD-MARTIN	1.000000	76,230	2	0	0	74667	67363	7,304	6,000	15540
60	MARTIN HOSPITAL DIST	1.000000	76,230	3	0	0	68264	68037	227	163	12573
61	PERMIAN BASIN WATER	1.000000	76,230	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	224595	202097	22498	20181	47319

\$/BBLRESV:	5.85	EQUIP VAL:	8,725
\$/BBLPROD:	5,484	WI OIL VAL:	20,181
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	76,230	WI TOTAL:	28,910
		RI TOTAL:	47,320

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
63,521	4.6	
-----	-----	-----
	10.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,810
LAST YR RI VAL: 48,980
LAST YR 8/8 VAL: 80,790

LAST YR OIL PROD: 1,889
LAST YR GAS PROD:

REMARKS1: 317-35161 M-151214
REMARKS2: 652766 D-109629
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/27/2022 MNRLKWIL

LEASE#, NAME.....: 152045 - EAST MILAGRO UNIT FULL WI DECIMAL = .836147 #WELLS: 11
RRC#, WELL#.....: 40636 - RRC DIST.: 08 FULL RI DECIMAL = .163853 DEPTH: 8624

OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	.350000	427,950
01	MARTIN COUNTY	.350000	427,950
30	KLONDIKE ISD-MARTIN	.350000	427,950
60	MARTIN HOSPITAL DIST	.350000	427,950
61	PERMIAN BASIN WATER	.350000	427,950

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	20,979	0	0	63.13	6.08	6.08	.00	1107397
2	18,139	0	0	64.13	6.14	6.14	.00	972651
3	15,837	0	0	65.15	6.21	6.21	.00	862720
4	13,946	0	0	66.17	6.27	6.27	.00	771602
=====								=====
68,901 0 0								3,714,370

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	1107397	748148	359,249	336,469	204144
2	0	0	972651	755629	217,022	178,298	158677
3	0	0	862720	763185	99,535	71,732	124550
4	0	0	771602	770816	786	496	98581
	=====	=====	=====	=====	=====	=====	=====
	0	0	3714370	3037778	676592	586995	585952

\$/BBLRESV: 10.19 EQUIP VAL: 49,779
\$/BBLPROD: 0 WI OIL VAL: 586,995 RI OIL VAL: 585,952
WI PAYOUT: 2.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,222,720 WI TOTAL: 636,770 RI TOTAL: 585,950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
712,522			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 62.0 D B: .500 De/Dt: 14.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 4 EQ SCH#: 51 VAL: 20,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 345,370
LAST YR RI VAL: 432,690
LAST YR 8/8 VAL: 778,060

LAST YR OIL PROD: 24,600
LAST YR GAS PROD:

REMARKS1: 115-33108, P-7 M-152045
REMARKS2: 317-33917, WIW-4 D-109963
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 112500 - ROSS WILLIE FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 16644 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 12186
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 94500 EOR.....:
ALT RRC#: 16644 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: SID NO PROD-JAN 1 M-112500
REMARKS2: D-94500
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 119100 - SHOOK HOMER L "A" #4 FULL WI DECIMAL = .852557 #WELLS: 1
RRC#, WELL#.....: 16713 - 4 RRC DIST.: 08 FULL RI DECIMAL = .147443 DEPTH: 9650
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 95400 EOR.....:
ALT RRC#: 16713 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	25,010	1	0	0	56763	53048	3,715	3,479	9235
01	MARTIN COUNTY	1.000000	25,010	2	0	0	51899	53578	-1,679	-1,380	7473
30	KLONDIKE ISD-MARTIN	1.000000	25,010								
60	MARTIN HOSPITAL DIST	1.000000	25,010		0	0	108662	106626	2036	2099	16708
61	PERMIAN BASIN WATER	1.000000	25,010								

\$/BBLRESV: 1.25 EQUIP VAL: 6,196
\$/BBLPROD: 821 WI OIL VAL: 2,099 RI OIL VAL: 16,708
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 25,010 WI TOTAL: 8,300 RI TOTAL: 16,710

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,522 3.0
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,370
LAST YR RI VAL: 8,890
LAST YR 8/8 VAL: 15,260

LAST YR OIL PROD: 1,086
LAST YR GAS PROD:

REMARKS1: 1,2,4, M-119100
REMARKS2: P&A #1&2-8/08 D-95400
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9016814 - ZERO=WELL=BREEDLOVE FD B(BK SW FULL WI DECIMAL = .864950 #WELLS: 5
RRC#, WELL#.....: 16814 - RRC DIST.: 08 FULL RI DECIMAL = .135050 DEPTH: 8624
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9016814 EOR.....: X
ALT RRC#: 16814 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D
01 MARTIN COUNTY
30 KLONDIKE ISD-MARTIN
60 MARTIN HOSPITAL DIST
61 PERMIAN BASIN WATER

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-9016814
REMARKS2: D-9016814
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 133800 - TURNBOW E L #4 FULL WI DECIMAL = .863692 #WELLS: 1
RRC#, WELL#.....: 33059 - 4 RRC DIST.: 08 FULL RI DECIMAL = .136308 DEPTH: 9600

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 11751200
OIL FIELD NAME...: BREEDLOVE (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 101600 EOR.....:
ALT RRC#: 33059 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE 7,939 0 0 452,127

00 MARTIN COUNTY APPR D 1.000000 132,720
01 MARTIN COUNTY 1.000000 132,720
30 KLONDIKE ISD-MARTIN 1.000000 132,720
60 MARTIN HOSPITAL DIST 1.000000 132,720
61 PERMIAN BASIN WATER 1.000000 132,720

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE PRICE
1 1,939 0 0 64.08 4.92 4.92 .00 107315
2 1,745 0 0 65.10 4.97 4.97 .00 98121
3 1,570 0 0 66.13 5.02 5.02 .00 89706
4 1,413 0 0 67.17 5.08 5.08 .00 82005
5 1,272 0 0 68.24 5.13 5.13 .00 74980

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 107315 71408 35,907 33,630 15932
2 0 0 98121 72122 25,999 21,360 12891
3 0 0 89706 72843 16,863 12,153 10430
4 0 0 82005 73571 8,434 5,331 8438
5 0 0 74980 74306 674 373 6827

8/8 VALUE: 132,720 WI TOTAL: 78,200 RI TOTAL: 54,520

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
68,008 5.6
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,500
LAST YR RI VAL: 17,970
LAST YR 8/8 VAL: 37,470

LAST YR OIL PROD: 1,658
LAST YR GAS PROD:

REMARKS1: M-133800
REMARKS2: D-101600
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 73330 - HYATT "B" FULL WI DECIMAL = .765000 #WELLS: 1
RRC#, WELL#.....: 29503 - 1 RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 9750

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 86670	EOR.....:	1 1,108	651	0	64.08	3.82	3.82	12.64	54315
ALT RRC#: 29503	GRAPH.....: X	2 997	517	0	65.10	3.86	3.86	12.80	49662
		3 897	411	0	66.13	3.89	3.89	12.95	45403
		=====	=====	=====					=====
		3,002	1,579	0					149,380

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	70,300	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	70,300	1	1902	0	56217	41496	14,721	13,788
30	KLONDIKE ISD-MARTIN	1.000000	70,300	2	1528	0	51190	41910	9,280	7,623
60	MARTIN HOSPITAL DIST	1.000000	70,300	3	1224	0	46627	42330	4,297	3,097
61	PERMIAN BASIN WATER	1.000000	70,300		=====	=====	=====	=====	=====	=====
					4654	0	154034	125736	28298	24508

\$/BBLRESV:	10.35	EQUIP VAL:	5,901		
\$/BBLPROD:	9,709	WI OIL VAL:	23,767	RI OIL VAL:	38,683
WI PAYOUT:	.0	GAS VAL:	740	GAS VAL:	1,205
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	70,300	WI TOTAL:	30,410	RI TOTAL:	39,890

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.50	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.50	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 12.73	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
39,520	3.2	2
-----	-----	-----
	10.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 18,000
LAST YR 8/8 VAL: 24,200

LAST YR OIL PROD: 1,189
LAST YR GAS PROD: 254

REMARKS1: M-73330
REMARKS2: D-86670
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 23600 - ADOBE-HYATT FULL WI DECIMAL = .720000 #WELLS: 1
RRC#, WELL#.....: 30421 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .280000 DEPTH: 9700
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 75080 EOR.....:
ALT RRC#: 30421 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	68,170	1	1,524	651	0	64.08	1.53	1.53	10.13	70314
01	MARTIN COUNTY	1.000000	68,170	2	1,371	517	0	65.10	1.54	1.54	10.25	64290
30	KLONDIKE ISD-MARTIN	1.000000	68,170		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	68,170		2,895	1,168	0					134,604
61	PERMIAN BASIN WATER	1.000000	68,170									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 7.12 EQUIP VAL: 6,196
\$/BBLPROD: 4,686 WI OIL VAL: 14,844 RI OIL VAL: 46,539
WI PAYOUT: .0 GAS VAL: 142 GAS VAL: 446
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 68,170 WI TOTAL: 21,180 RI TOTAL: 46,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.20 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
56,522	4.4	2	
	10.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,870
LAST YR RI VAL: 25,010
LAST YR 8/8 VAL: 35,880

LAST YR OIL PROD: 1,604
LAST YR GAS PROD: 432

REMARKS1: 317-33291,8,9, M-23600
REMARKS2: P&A 2-2/12 D-75080
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150018 - HYATT "F" FULL WI DECIMAL = .765000 #WELLS: 1
RRC#, WELL#.....: 30637 - RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 9650
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109004 EOR.....:
ALT RRC#: 30637 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 119,180
01 MARTIN COUNTY 1.000000 119,180
30 KLONDIKE ISD-MARTIN 1.000000 119,180
60 MARTIN HOSPITAL DIST 1.000000 119,180
61 PERMIAN BASIN WATER 1.000000 119,180

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 1,322 651 0 64.08 3.82 3.82 8.83 64806
2 1,158 517 0 65.10 3.86 3.86 8.93 57670
3 1,019 411 0 66.13 3.89 3.89 9.04 51551
4 906 327 0 67.17 3.94 3.94 9.15 46555
5 809 260 0 68.24 3.98 3.98 9.26 42233

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 1902 0 66708 40950 25,758 24,125 19277
2 1528 0 59198 41359 17,839 14,656 15139
3 1224 0 52775 41773 11,002 7,929 11944
4 986 0 47541 42191 5,350 3,381 9522
5 792 0 43025 42613 412 228 7625

8/8 VALUE: 119,180 WI TOTAL: 55,670 RI TOTAL: 63,510

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.89 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
39,000 2
20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.9 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,510
LAST YR RI VAL: 29,310
LAST YR 8/8 VAL: 48,820

LAST YR OIL PROD: 1,478
LAST YR GAS PROD: 315

REMARKS1: M-150018
REMARKS2: D-109004
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150122 - HYATT "J" FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 31553 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9600
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109051 EOR.....:
ALT RRC#: 31553 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	56,780	1	1,470	1,627	0	64.08	3.59	3.59	12.63	69706
01	MARTIN COUNTY	1.000000	56,780	2	1,352	1,293	0	65.10	3.62	3.62	12.79	65151
30	KLONDIKE ISD-MARTIN	1.000000	56,780		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	56,780		2,822	2,920	0					134,857
61	PERMIAN BASIN WATER	1.000000	56,780									

\$/BBLRESV: 2.73 EQUIP VAL: 6,196
\$/BBLPROD: 1,837 WI OIL VAL: 5,709 RI OIL VAL: 42,107
WI PAYOUT: .0 GAS VAL: 330 GAS VAL: 2,431
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 56,780 WI TOTAL: 12,240 RI TOTAL: 44,540

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.23
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.72 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
64,522	4.2	5	
	8.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,250
LAST YR RI VAL: 28,320
LAST YR 8/8 VAL: 40,570

LAST YR OIL PROD: 1,206
LAST YR GAS PROD: 2,856

REMARKS1: M-150122
REMARKS2: D-109051
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150182 - FLEMING "A" FULL WI DECIMAL = .843750 #WELLS: 1
RRC#, WELL#.....: 31719 - RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 9425

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109076 EOR.....:
ALT RRC#: 31719 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
30 KLONDIKE ISD-MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/50 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

24,520 1

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 6,870
LAST YR 8/8 VAL: 13,070

LAST YR OIL PROD:
LAST YR GAS PROD: 24

REMARKS1: M-150182
REMARKS2: D-109076
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150173 - HYATT "K" FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 31803 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9600

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109074	EOR.....:	1 1,313	1,346	0	64.08	3.86	3.86	.00	62261
ALT RRC#: 31803	GRAPH.....: X	2 1,116	1,144	0	65.10	3.90	3.90	.00	53765
		3 948	972	0	66.13	3.94	3.94	.00	46423
		=====	=====	=====					=====
		3,377	3,462	0					162,449

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	81,920	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	81,920	1	3845	0	66106	47798	18,308	17,147
30	KLONDIKE ISD-MARTIN	1.000000	81,920	2	3302	0	57067	48275	8,792	7,222
60	MARTIN HOSPITAL DIST	1.000000	81,920	3	2835	0	49258	48758	500	360
61	PERMIAN BASIN WATER	1.000000	81,920	=====	=====	=====	=====	=====	=====	=====
				9982	0	172431	144831	27600	24729	51293

\$/BBLRESV:	9.33	EQUIP VAL:	5,901
\$/BBLPROD:	8,072	WI OIL VAL:	23,297
WI PAYOUT:	.0	GAS VAL:	1,432
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	81,920	WI TOTAL:	30,630
		RI TOTAL:	51,290

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.55	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.55	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
45,522	3.9	4
-----	-----	-----
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 51	VAL:	7,000
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	21,320
LAST YR RI VAL:	39,900
LAST YR 8/8 VAL:	61,220
LAST YR OIL PROD:	1,254
LAST YR GAS PROD:	1,478

REMARKS1: M-150173
REMARKS2: D-109074
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150250 - HYATT "L" FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 32172 - 1 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9600
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109110 EOR.....:
ALT RRC#: 32172 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	24,680	1	485	651	0	64.08	3.82	3.82	.00	22998
01	MARTIN COUNTY	1.000000	24,680	2	436	517	0	65.10	3.86	3.86	.00	21028
30	KLONDIKE ISD-MARTIN	1.000000	24,680		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	24,680		921	1,168	0					44,026
61	PERMIAN BASIN WATER	1.000000	24,680									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 5.05 EQUIP VAL: 6,196
\$/BBLPROD: 3,316 WI OIL VAL: 3,435 RI OIL VAL: 13,756
WI PAYOUT: .0 GAS VAL: 259 GAS VAL: 1,037
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 24,680 WI TOTAL: 9,890 RI TOTAL: 14,790

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,520 1.4 2

10.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,630
LAST YR RI VAL: 9,650
LAST YR 8/8 VAL: 16,280

LAST YR OIL PROD: 518
LAST YR GAS PROD: 331

REMARKS1: 317-33565 M-150250
REMARKS2: D-109110
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150909 - AU #1 FULL WI DECIMAL = .755812 #WELLS: 1
RRC#, WELL#.....: 37752 - 1 RRC DIST.: 08 FULL RI DECIMAL = .244188 DEPTH: 12268
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109503 EOR.....:
ALT RRC#: 37752 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	68,780	1	1,413	651	0	64.08	3.82	3.82	.00	68435
01	MARTIN COUNTY	1.000000	68,780	2	1,201	517	0	65.10	3.86	3.86	.00	59096
30	KLONDIKE ISD-MARTIN	1.000000	68,780		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	68,780		2,614	1,168	0					127,531
61	PERMIAN BASIN WATER	1.000000	68,780									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 10.82 EQUIP VAL: 9,162
\$/BBLPROD: 6,735 WI OIL VAL: 21,377 RI OIL VAL: 36,696
WI PAYOUT: .0 GAS VAL: 568 GAS VAL: 975
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 68,780 WI TOTAL: 31,110 RI TOTAL: 37,670

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,522	4.2	2	
	15.0 2	20.5 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 3,110
LAST YR 8/8 VAL: 12,730

LAST YR OIL PROD: 1,555
LAST YR GAS PROD: 238

REMARKS1: 317-33383 M-150909
REMARKS2: D-109503
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150936 - COX FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 37909 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10845
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109510 EOR.....:
ALT RRC#: 37909 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	--	-----	-----	-----	-----	-----	-----	-----	-----
---	---	---	---	1	243	325	0	64.08	3.82	3.82	37.40	12457
00	MARTIN COUNTY APPR D	1.000000	14,060	=====	=====	=====	=====	=====	=====	=====	=====	=====
01	MARTIN COUNTY	1.000000	14,060	---	993	0	13450	12084	1,366	1,278	3162	3162
30	KLONDIKE ISD-MARTIN	1.000000	14,060	---	993	0	13450	12084	1366	1278	3162	3162
60	MARTIN HOSPITAL DIST	1.000000	14,060	\$/BBLRESV: 6.12 EQUIP VAL: 9,620								
61	PERMIAN BASIN WATER	1.000000	14,060	\$/BBLPROD: 2,114 WI OIL VAL: 1,184 RI OIL VAL: 2,929								
				WI PAYOUT: .0 GAS VAL: 94 GAS VAL: 233								
				RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0								
				=====								
				8/8 VALUE: 14,060 WI TOTAL: 10,900 RI TOTAL: 3,160								

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 37.65 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
11,509	.7	1	
-----	-----	-----	-----
10.0 99	20.5 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,830
LAST YR RI VAL: 9,290
LAST YR 8/8 VAL: 21,120

LAST YR OIL PROD: 358
LAST YR GAS PROD: 44

REMARKS1: D-109510 317-34671
REMARKS2: M-150936
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151047 - JONES "252" #1-4, FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 38348 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109550 EOR.....:
ALT RRC#: 38348 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	54,230	1	1,313	651	0	64.08	3.82	3.82	.00	63103
01	MARTIN COUNTY	1.000000	54,230	2	1,116	517	0	65.10	3.86	3.86	.00	54491
30	KLONDIKE ISD-MARTIN	1.000000	54,230		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	54,230		2,429	1,168	0					117,594
61	PERMIAN BASIN WATER	1.000000	54,230									

\$/BBLRESV: 3.87 EQUIP VAL: 18,323
\$/BBLPROD: 2,412 WI OIL VAL: 7,056- RI OIL VAL: 34,911
WI PAYOUT: .0 GAS VAL: 202- GAS VAL: 998
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 54,230 WI TOTAL: 18,320 RI TOTAL: 35,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
61,522	3.9	2	
	15.0 2	20.5 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 8,250
LAST YR 8/8 VAL: 35,740

LAST YR OIL PROD: 1,352
LAST YR GAS PROD: 311

REMARKS1: 317-34780,888,980, M-151047
REMARKS2: 5076, D-109550
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151204 - HALE "14" #1 & 2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38736 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11111
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109620 EOR.....:
ALT RRC#: 38736 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	64,810	1	1,413	0	0	64.08	4.92	4.92	.00	67909
01	MARTIN COUNTY	1.000000	64,810	2	1,201	0	0	65.10	4.97	4.97	.00	58641
30	KLONDIKE ISD-MARTIN	1.000000	64,810		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	64,810		2,614	0	0					126,550
61	PERMIAN BASIN WATER	1.000000	64,810									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 9.22 EQUIP VAL: 9,162
\$/BBLPROD: 5,739 WI OIL VAL: 18,078 RI OIL VAL: 37,567
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 64,810 WI TOTAL: 27,240 RI TOTAL: 37,570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,522	4.2		
	15.0 2		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,430
LAST YR RI VAL: 17,590
LAST YR 8/8 VAL: 32,020

LAST YR OIL PROD: 1,455
LAST YR GAS PROD: 91

REMARKS1: 317-35002,156, M-151204
REMARKS2: 644383,651133, D-109620
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151565 - JOHNSON "22-23" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39966 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,021	976	0	64.08	3.82	3.82	.00	97129
ALT JOB#:	UNIT.....:	2	1,778	775	0	65.10	3.86	3.86	.00	86834
ALT LSE#:	EOR.....:	3	1,600	616	0	66.13	3.89	3.89	.00	79356
ALT RRC#:	GRAPH.....:	4	1,472	490	0	67.17	3.94	3.94	.00	74156
		5	1,354	389	0	68.24	3.98	3.98	.00	69310

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,225	3,246	0				406,785
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00	MARTIN COUNTY APPR D	1.000000	175,290	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	175,290	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	175,290							
60	MARTIN HOSPITAL DIST	1.000000	175,290	1	2796	0	99925	67221	32,704	30,630
61	PERMIAN BASIN WATER	1.000000	175,290	2	2246	0	89080	67893	21,187	17,407
				3	1800	0	81156	68571	12,585	9,069
				4	1449	0	75605	69257	6,348	4,012
				5	1164	0	70474	69950	524	290
				9455	0	416240	342892	73348	61408	105970

\$/BBLRESV:	9.73	EQUIP VAL:	7,914		
\$/BBLPROD:	13,562	WI OIL VAL:	60,013	RI OIL VAL:	103,563
WI PAYOUT:	3.4	GAS VAL:	1,395	GAS VAL:	2,407
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
64,020	5.9	3	
	12.0 2	20.5 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,740
LAST YR RI VAL: 49,370
LAST YR 8/8 VAL: 82,110

LAST YR OIL PROD: 2,323
LAST YR GAS PROD: 1,196

REMARKS1: 317-35690
REMARKS2: 685699
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151702 - VOGLER "14" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 40429 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11400
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109812	EOR.....:	1 5,445	5,384	0	64.08	4.18	4.18	.00	261687
ALT RRC#: 40429	GRAPH.....:	2 4,791	4,576	0	65.10	4.23	4.23	.00	233950
		3 4,216	3,889	0	66.13	4.27	4.27	.00	209133
		4 3,710	3,306	0	67.17	4.31	4.31	.00	186931
		5 3,265	2,810	0	68.24	4.36	4.36	.00	167120

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	21,427	19,965	0	1,058,821
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00	MARTIN COUNTY APPR D	1.000000	502,890	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	502,890	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	502,890	1 16879	0	278566	185347	93,219	87,307	87350
60	MARTIN HOSPITAL DIST	1.000000	502,890	2 14519	0	248469	181584	66,885	54,950	68950
61	PERMIAN BASIN WATER	1.000000	502,890	3 12458	0	221591	177898	43,693	31,488	54417
				4 10688	0	197619	174286	23,333	14,750	42948
				5 9190	0	176310	170748	5,562	3,084	33908
				63734	0	1122555	889863	232692	191579	287573

\$/BBLRESV: 11.25	EQUIP VAL: 23,742
\$/BBLPROD: 15,153	WI OIL VAL: 180,702
WI PAYOUT: 3.5	GAS VAL: 10,877
RI PAYOUT: 3.6	PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
176,521	15.9	16	
1	12.0 99	15.0 99	
3.0 4			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,120
LAST YR RI VAL: 148,790
LAST YR 8/8 VAL: 226,910

LAST YR OIL PROD: 5,928
LAST YR GAS PROD: 6,131

REMARKS1: 317-35883,8650,886 M-151702
REMARKS2: 761799,769201, P-3 D-109812
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151680 - VOGLER "13" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 40465 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109807 EOR.....:
ALT RRC#: 40465 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 689,240
01 MARTIN COUNTY 1.000000 689,240
30 KLONDIKE ISD-MARTIN 1.000000 689,240
60 MARTIN HOSPITAL DIST 1.000000 689,240
61 PERMIAN BASIN WATER 1.000000 689,240

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 6,461 11,642 0 64.08 4.12 4.12 .00 310516
2 5,491 10,244 0 65.10 4.17 4.17 .00 268140
3 4,668 9,015 0 66.13 4.21 4.21 .00 231525
4 3,967 7,933 0 67.17 4.25 4.25 .00 199891
5 3,372 6,981 0 68.24 4.30 4.30 .00 172614
6 2,866 6,143 0 69.32 4.34 4.34 .00 149044
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 35974 0 346490 213157 133,333 124,878 108649
2 32041 0 300181 202371 97,810 80,357 83300
3 28467 0 259992 192131 67,861 48,905 63847
4 25289 0 225180 182409 42,771 27,039 48937
5 22516 0 195130 173178 21,952 12,173 37527
6 19998 0 169042 164415 4,627 2,250 28771
=====

164285 0 1496015 1127661 368354 295602 371031
\$/BBLRESV: 13.08 EQUIP VAL: 22,612
\$/BBLPROD: 18,274 WI OIL VAL: 263,140 RI OIL VAL: 330,286
WI PAYOUT: 3.4 GAS VAL: 32,462 GAS VAL: 40,745
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 689,240 WI TOTAL: 318,210 RI TOTAL: 371,030
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.86
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

203,007 19.2 34

1 15.0 99 12.0 99
6.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 137,580
LAST YR RI VAL: 221,620
LAST YR 8/8 VAL: 359,200

LAST YR OIL PROD: 7,009
LAST YR GAS PROD: 12,753

REMARKS1: 317-35830,6078,643, M-151680
REMARKS2: 690486 D-109807
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151679 - VOGLER "6" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 40533 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109806	EOR.....:	1 5,478	4,794	0	64.08	5.04	5.04	11.03	263273
ALT RRC#: 40533	GRAPH.....:	2 4,820	4,218	0	65.10	5.09	5.09	11.17	235368
		3 4,242	3,712	0	66.13	5.15	5.15	11.30	210401
		=====	=====	=====					=====
		14,540	12,724	0					709,042

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	325,110	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	325,110	1	18121	0	281394	218423	62,971	58,978
30	KLONDIKE ISD-MARTIN	1.000000	325,110	2	16105	0	251473	220607	30,866	25,359
60	MARTIN HOSPITAL DIST	1.000000	325,110	3	14339	0	224740	222813	1,927	1,389
61	PERMIAN BASIN WATER	1.000000	325,110		=====	=====	=====	=====	=====	=====
					48565	0	757607	661843	95764	85726

\$/BBLRESV:	7.36	EQUIP VAL:	26,176
\$/BBLPROD:	6,686	WI OIL VAL:	80,231
WI PAYOUT:	.0	GAS VAL:	5,495
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	325,110	WI TOTAL:	111,900
		RI TOTAL:	213,210

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.94	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.94	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 11.11	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
208,022	16.0	14
-----	-----	-----
	12.0 99	12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,460
LAST YR RI VAL: 126,550
LAST YR 8/8 VAL: 196,010

LAST YR OIL PROD: 5,613
LAST YR GAS PROD: 5,446

REMARKS1: 317-36072,3,586, M-151679
REMARKS2: 697096 D-109806
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151705 - BARRETT "10" FULL WI DECIMAL = .754785 #WELLS: 2
RRC#, WELL#.....: 40645 - 2,4 RRC DIST.: 08 FULL RI DECIMAL = .245215 DEPTH: 11100
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109825 EOR.....:
ALT RRC#: 40645 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	43,140	1	643	0	36434	30996	5,438	5,093	11136
01	MARTIN COUNTY	1.000000	43,140	2	515	0	31422	31305	117	96	8498
30	KLONDIKE ISD-MARTIN	1.000000	43,140								
60	MARTIN HOSPITAL DIST	1.000000	43,140		1158	0	67856	62301	5555	5189	19634
61	PERMIAN BASIN WATER	1.000000	43,140								

\$/BBLRESV: 4.94 EQUIP VAL: 18,323
\$/BBLPROD: 3,070 WI OIL VAL: 5,100 RI OIL VAL: 19,299
WI PAYOUT: .0 GAS VAL: 89 GAS VAL: 335
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 43,140 WI TOTAL: 23,510 RI TOTAL: 19,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
29,520 2.2 1
15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 26,860
LAST YR 8/8 VAL: 45,180

LAST YR OIL PROD: 634
LAST YR GAS PROD: 221

REMARKS1: 317-36104,21 M-151705
REMARKS2: 697945 T/40645 D-109825
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151772 - COX "11A" FULL WI DECIMAL = .767046 #WELLS: 1
RRC#, WELL#.....: 40779 - 1 RRC DIST.: 08 FULL RI DECIMAL = .232954 DEPTH: 11500
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109851 EOR.....:
ALT RRC#: 40779 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	126,010
01	MARTIN COUNTY	1.000000	126,010
30	KLONDIKE ISD-MARTIN	1.000000	126,010
60	MARTIN HOSPITAL DIST	1.000000	126,010
61	PERMIAN BASIN WATER	1.000000	126,010

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE
1	1,683		976		0		64.08	3.82	3.82	.00	82723
2	1,430		775		0		65.10	3.86	3.86	.00	71434
3	1,251		616		0		66.13	3.89	3.89	.00	63457
4	1,125		490		0		67.17	3.94	3.94	.00	58009
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	5,489		2,857		0						275,623

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	2860	0	85583	56194	29,389	27,525	24451
2	2297	0	73731	56756	16,975	13,946	18642
3	1841	0	65298	57324	7,974	5,746	14610
4	1482	0	59491	57898	1,593	1,007	11779
=====	=====	=====	=====	=====	=====	=====	=====
	8480	0	284103	228172	55931	48224	69482

\$/BBLRESV: 11.11 EQUIP VAL: 8,310
\$/BBLPROD: 12,199 WI OIL VAL: 46,785 RI OIL VAL: 67,408
WI PAYOUT: .0 GAS VAL: 1,439 GAS VAL: 2,074
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 126,010 WI TOTAL: 56,530 RI TOTAL: 69,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
53,519	5.0	3	
	15.0 2	20.5 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 12,440
LAST YR 8/8 VAL: 21,600

LAST YR OIL PROD: 1,695
LAST YR GAS PROD: 381

REMARKS1: 317-36114 M-151772
REMARKS2: 698058 D-109851
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151864 - HALL 252 FULL WI DECIMAL = .806250 #WELLS: 8
RRC#, WELL#.....: 40842 - 1-9,+ RRC DIST.: 08 FULL RI DECIMAL = .193750 DEPTH: 11500
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109913 EOR.....:
ALT RRC#: 40842 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	844,890	1	12,812	10,414	0	64.08	3.82	3.82	.00	661926
01	MARTIN COUNTY	1.000000	844,890	2	11,530	8,279	0	65.10	3.86	3.86	.00	605216
30	KLONDIKE ISD-MARTIN	1.000000	844,890	3	10,377	6,581	0	66.13	3.89	3.89	.00	553312
60	MARTIN HOSPITAL DIST	1.000000	844,890	4	9,339	5,232	0	67.17	3.94	3.94	.00	505812
61	PERMIAN BASIN WATER	1.000000	844,890		44,058	30,506	0					2,326,266

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 8.43 EQUIP VAL: 66,478
\$ /BBLPROD: 10,042 WI OIL VAL: 299,573 RI OIL VAL: 448,261
WI PAYOUT: .0 GAS VAL: 12,247 GAS VAL: 18,326
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 844,890 WI TOTAL: 378,300 RI TOTAL: 466,590

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
490,022	37.0	32	
1	10.0 99	20.5 99	
1.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 280,700
LAST YR RI VAL: 281,060
LAST YR 8/8 VAL: 561,760

LAST YR OIL PROD: 15,033
LAST YR GAS PROD: 3,525

REMARKS1: 317-36380,1,652,3,5-9,M-151864
REMARKS2: 703861 P-12 D-109913
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151852 - WADE ESTATE FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 41101 - 151,171 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109903 EOR.....:
ALT RRC#: 41101 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	793,060
01	MARTIN COUNTY	1.000000	793,060
30	KLONDIKE ISD-MARTIN	1.000000	793,060
60	MARTIN HOSPITAL DIST	1.000000	793,060
61	PERMIAN BASIN WATER	1.000000	793,060

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
															REVENUE
1	11,358		9,141		0		64.08	4.07	4.07	13.27				545865	
2	10,222		7,312		0		65.10	4.11	4.11	13.43				499099	
3	9,199		5,850		0		66.13	4.16	4.16	13.59				456296	
4	8,279		4,680		0		67.17	4.20	4.20	13.76				417125	
=====															=====
	39,058		26,983		0									1,918,385	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	27903	0	573768	465173	108,595	101,709	179919								
2	22542	0	521641	451031	70,610	58,011	144755								
3	18253	0	474549	437319	37,230	26,830	116536								
4	14743	0	431868	424025	7,843	4,958	93855								
=====															=====
	83441	0	2001826	1777548	224278	191508	535065								

\$/BBLRESV:	6.27	EQUIP VAL:	66,478				
\$/BBLPROD:	7,460	WI OIL VAL:	183,525	RI OIL VAL:	512,762		
WI PAYOUT:	.0	GAS VAL:	7,982	GAS VAL:	22,303		
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0		
=====							
8/8 VALUE:	793,060	WI TOTAL:	257,990	RI TOTAL:	535,070		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.36 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
443,022	32.8	28	
1	10.0 99	20.0 99	
4.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 176,180
LAST YR RI VAL: 301,470
LAST YR 8/8 VAL: 477,650

LAST YR OIL PROD: 11,976
LAST YR GAS PROD: 10,633

REMARKS1: 317-36184,5,7,8,9,90 M-151852
REMARKS2: 699443 8093,155, D-109903
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152084 - WADE ESTATE "A3" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41390 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109988 EOR.....:
ALT RRC#: 41390 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	375,880
01	MARTIN COUNTY	1.000000	375,880
30	KLONDIKE ISD-MARTIN	1.000000	375,880
60	MARTIN HOSPITAL DIST	1.000000	375,880
61	PERMIAN BASIN WATER	1.000000	375,880

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	5,021		5,550		0		64.08	4.07	4.07	.00	241309
2	4,518		4,440		0		65.10	4.11	4.11	.00	220635
3	4,067		3,552		0		66.13	4.16	4.16	.00	201714
4	3,660		2,841		0		67.17	4.20	4.20	.00	184397
=====											=====
	17,266		16,383		0						848,055

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	16941	0	258250	187448	70,802	66,313	80980
2	13686	0	234321	189322	44,999	36,970	65024
3	11082	0	212796	191215	21,581	15,553	52257
4	8951	0	193348	193127	221	139	42019
=====							
	50660	0	898715	761112	137603	118975	240280

\$/BBLRESV: 8.67 EQUIP VAL: 16,620
\$/BBLPROD: 10,323 WI OIL VAL: 112,268 RI OIL VAL: 226,735
WI PAYOUT: 2.9 GAS VAL: 6,707 GAS VAL: 13,544
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 375,880 WI TOTAL: 135,600 RI TOTAL: 240,280

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
178,522	14.5	17	

	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 129,090
LAST YR RI VAL: 159,910
LAST YR 8/8 VAL: 289,000

LAST YR OIL PROD: 5,301
LAST YR GAS PROD: 6,527

REMARKS1: 317-36183,7948, M-152084
REMARKS2: 699424 D-109988
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151850 - MIMMS "2" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41546 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109901	EOR.....:	1 3,116	3,918	0	64.08	3.03	3.03	.00	149755
ALT RRC#: 41546	GRAPH.....: X	2 2,804	3,134	0	65.10	3.06	3.06	.00	136925
		3 2,523	2,507	0	66.13	3.09	3.09	.00	125182
		=====	=====	=====					=====
		8,443	9,559	0					411,862

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	181,570	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	181,570	1	8904	0	158659	127598	31,061	29,091
30	KLONDIKE ISD-MARTIN	1.000000	181,570	2	7193	0	144118	128873	15,245	12,524
60	MARTIN HOSPITAL DIST	1.000000	181,570	3	5811	0	130993	130162	831	598
61	PERMIAN BASIN WATER	1.000000	181,570		=====	=====	=====	=====	=====	=====
					21908	0	433770	386633	47137	42213

\$/BBLRESV:	6.33	EQUIP VAL:	17,451
\$/BBLPROD:	5,938	WI OIL VAL:	40,081
WI PAYOUT:	.0	GAS VAL:	2,132
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	181,570	WI TOTAL:	59,660
		RI TOTAL:	121,910

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.57	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.57	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
121,522	9.0	12
-----	-----	-----
	10.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,010
LAST YR RI VAL: 107,840
LAST YR 8/8 VAL: 163,850

LAST YR OIL PROD: 3,857
LAST YR GAS PROD: 2,876

REMARKS1: 317-36209,7454, M-151850
REMARKS2: 699969,731480, D-109901
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152010 - WOLCOTT 253 #1-4 FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 41987 - 1-5,1H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11800
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109944 EOR.....:
ALT RRC#: 41987 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,562,080	1	21,443	2,938	0	64.08	4.03	4.03	.00	1030551
01	MARTIN COUNTY	1.000000	1,562,080	2	17,883	2,350	0	65.10	4.07	4.07	.00	873137
30	KLONDIKE ISD-MARTIN	1.000000	1,562,080	3	15,339	1,880	0	66.13	4.11	4.11	.00	760776
60	MARTIN HOSPITAL DIST	1.000000	1,562,080	4	13,427	1,504	0	67.17	4.16	4.16	.00	676419
61	PERMIAN BASIN WATER	1.000000	1,562,080									

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WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ / BBL RESV: 11.61 EQUIP VAL: 58,169
\$ / BBL PROD: 0 WI OIL VAL: 592,697 RI OIL VAL: 899,350
WI PAYOUT: 2.7 GAS VAL: 4,709 GAS VAL: 7,145
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 1,562,080 WI TOTAL: 655,580 RI TOTAL: 906,500

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.75
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
629,022 9
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 65.0 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 222,280
LAST YR RI VAL: 318,100
LAST YR 8/8 VAL: 540,380

LAST YR OIL PROD: 26,431
LAST YR GAS PROD: 3,483

REMARKS1: 317-37012, M-152010
REMARKS2: 754147 CQ-LOE P-7 D-109944
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152014 - VOGLER "7" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41992 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11600

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109948	EOR.....:	1 1,905	3,082	0	64.08	5.27	5.27	.00	91554
ALT RRC#: 41992	GRAPH.....:	2 1,714	2,712	0	65.10	5.32	5.32	.00	83710
		3 1,543	2,386	0	66.13	5.38	5.38	.00	76531
		=====	=====	=====					=====
		5,162	8,180	0					251,795

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	115,380	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	115,380	1	12182	0	103736	84023	19,713	18,463
30	KLONDIKE ISD-MARTIN	1.000000	115,380	2	10822	0	94532	84863	9,669	7,944
60	MARTIN HOSPITAL DIST	1.000000	115,380	3	9630	0	86161	85711	450	324
61	PERMIAN BASIN WATER	1.000000	115,380		=====	=====	=====	=====	=====	=====
					32634	0	284429	254597	29832	26731

\$/BBLRESV:	6.11	EQUIP VAL:	8,725
\$/BBLPROD:	5,737	WI OIL VAL:	23,664
WI PAYOUT:	.0	GAS VAL:	3,067
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	115,380	WI TOTAL:	35,460
		RI TOTAL:	79,920

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.21	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.21	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
80,022	5.5	9
-----	-----	-----
	10.0 99	12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,290
LAST YR RI VAL: 52,800
LAST YR 8/8 VAL: 80,090

LAST YR OIL PROD: 2,035
LAST YR GAS PROD: 1,690

REMARKS1: 317-36863 D-109948
REMARKS2: 716653 M-152014
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151940 - FREEMAN 22 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42199 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109932 EOR.....:
ALT RRC#: 42199 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 430,440
01 MARTIN COUNTY 1.000000 430,440
30 KLONDIKE ISD-MARTIN 1.000000 430,440
60 MARTIN HOSPITAL DIST 1.000000 430,440
61 PERMIAN BASIN WATER 1.000000 430,440

1 3,809 16,778 0 64.08 4.18 4.18 .00 183061
2 3,428 14,764 0 65.10 4.23 4.23 .00 167377
3 3,085 12,992 0 66.13 4.27 4.27 .00 153023
4 2,776 11,433 0 67.17 4.31 4.31 .00 139886
5 2,499 10,061 0 68.24 4.36 4.36 .00 127903

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 52599 0 235660 153847 81,813 76,625 73897
2 46841 0 214218 155385 58,833 48,335 59446
3 41610 0 194633 156938 37,695 27,165 47797
4 36960 0 176846 158508 18,338 11,592 38433
5 32902 0 160805 160093 712 395 30926

210912 0 982162 784771 197391 164112 250499

\$/BBLRESV: 11.02 EQUIP VAL: 15,828
\$/BBLPROD: 15,621 WI OIL VAL: 128,870 RI OIL VAL: 196,706
WI PAYOUT: 3.1 GAS VAL: 35,242 GAS VAL: 53,793
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***
8/8 VALUE: 430,440 WI TOTAL: 179,940 RI TOTAL: 250,500

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
146,521 11.0 49
10.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,580
LAST YR RI VAL: 112,860
LAST YR 8/8 VAL: 169,440

LAST YR OIL PROD: 4,995
LAST YR GAS PROD: 17,884

REMARKS1: 317-36802,1 M-151940
REMARKS2: 715209 D-109932
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152238 - ERNESTINE "23" FULL WI DECIMAL = .749999 #WELLS: 1
RRC#, WELL#.....: 42469 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250001 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	97,790
01	MARTIN COUNTY	1.000000	97,790
31	GRADY ISD	1.000000	97,790
60	MARTIN HOSPITAL DIST	1.000000	97,790
61	PERMIAN BASIN WATER	1.000000	97,790

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,247		976		0	64.08	4.02	4.02	.00	59931	
2		1,122		775		0	65.10	4.05	4.05	.00	54796	
3		1,010		616		0	66.13	4.10	4.10	.00	50097	
4		909		490		0	67.17	4.14	4.14	.00	45796	
=====			=====		=====						=====	
		4,288		2,857		0					210,620	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		2943		0		62874		45157		17,717	16,594	19716
2		2357		0		57153		45608		11,545	9,484	15860
3		1897		0		51994		46065		5,929	4,273	12768
4		1523		0		47319		46525		794	502	10284
=====			=====		=====		=====		=====		=====	=====
		8720		0		219340		183355		35985	30853	58628

\$/BBLRESV: 9.21 EQUIP VAL: 8,310
\$/BBLPROD: 10,973 WI OIL VAL: 29,626 RI OIL VAL: 56,297
WI PAYOUT: .0 GAS VAL: 1,227 GAS VAL: 2,331
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 97,790 WI TOTAL: 39,160 RI TOTAL: 58,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.73
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

43,007 3.6 3

10.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,010
LAST YR RI VAL: 38,860
LAST YR 8/8 VAL: 63,870

LAST YR OIL PROD: 1,328
LAST YR GAS PROD: 1,774

REMARKS1: 317-37303
REMARKS2: 727008
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152300 - PHILLIPS 16 FULL WI DECIMAL = .762828 #WELLS: 2
RRC#, WELL#.....: 42636 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .237172 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110036 EOR.....:
ALT RRC#: 42636 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 329,100
01 MARTIN COUNTY 1.000000 329,100
30 KLONDIKE ISD-MARTIN 1.000000 329,100
60 MARTIN HOSPITAL DIST 1.000000 329,100
61 PERMIAN BASIN WATER 1.000000 329,100

1 3,429 6,848 0 64.08 3.55 3.55 .00 167616
2 3,086 6,026 0 65.10 3.59 3.59 .00 153256
3 2,777 5,303 0 66.13 3.63 3.63 .00 140113
4 2,499 4,666 0 67.17 3.67 3.67 .00 128085
5 2,249 4,106 0 68.24 3.70 3.70 .00 117112

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 18545 0 186161 122858 63,303 59,288 54449
2 16503 0 169759 124086 45,673 37,523 43940
3 14685 0 154798 125327 29,471 21,239 35458
4 13065 0 141150 126581 14,569 9,210 28611
5 11591 0 128703 127846 857 475 23087

8/8 VALUE: 329,100 WI TOTAL: 143,560 RI TOTAL: 185,540

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
117,008 9.9 20
10.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,560
LAST YR RI VAL: 89,040
LAST YR 8/8 VAL: 139,600

LAST YR OIL PROD: 3,740
LAST YR GAS PROD: 6,646

REMARKS1: 317-37404,5, M-152300
REMARKS2: 729524,6, D-110036
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152287 - DRUM 23 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42831 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110022 EOR.....:
ALT RRC#: 42831 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	211,390	1	2,770	3,766	0	64.08	2.64	2.64	.00	133126
01	MARTIN COUNTY	1.000000	211,390	2	2,493	3,314	0	65.10	2.67	2.67	.00	121721
30	KLONDIKE ISD-MARTIN	1.000000	211,390	3	2,243	2,916	0	66.13	2.70	2.70	.00	111282
60	MARTIN HOSPITAL DIST	1.000000	211,390	4	2,019	2,566	0	67.17	2.72	2.72	.00	101729
61	PERMIAN BASIN WATER	1.000000	211,390		9,525	12,562	0					467,858

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
30	7457	0	140583	103447	37,136	34,781	44083
60	6636	0	128357	104481	23,876	19,615	35619
61	5906	0	117188	105525	11,663	8,405	28779
	5236	0	106965	106581	384	243	23246
	25235	0	493093	420034	73059	63044	131727

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

98,521 8.0 11

10.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,150
LAST YR RI VAL: 59,190
LAST YR 8/8 VAL: 88,340

LAST YR OIL PROD: 2,888
LAST YR GAS PROD: 3,583

REMARKS1: 317-37402,3, M-152287
REMARKS2: 729502,3, D-110022
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152394 - SCHNEIDER 252 FULL WI DECIMAL = .760302 #WELLS: 4
RRC#, WELL#.....: 42947 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .239698 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110074 EOR.....:
ALT RRC#: 42947 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	192,950	1	4,678	5,533	0	64.08	3.82	3.82	.00	227913
01	MARTIN COUNTY	1.000000	192,950	2	3,976	4,398	0	65.10	3.86	3.86	.00	196810
30	KLONDIKE ISD-MARTIN	1.000000	192,950		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	192,950		8,654	9,931	0					424,723
61	PERMIAN BASIN WATER	1.000000	192,950									

WI GAS REVENUE: 4.11 EQUIP VAL: 36,646
\$/BBLPROD: 2,560 WI OIL VAL: 27,058 RI OIL VAL: 119,265
WI PAYOUT: .0 GAS VAL: 1,846 GAS VAL: 8,137
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 192,950 WI TOTAL: 65,550 RI TOTAL: 127,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
200,522	13.9	17	
	15.0 2	20.5 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,890
LAST YR RI VAL: 133,970
LAST YR 8/8 VAL: 217,860

LAST YR OIL PROD: 5,991
LAST YR GAS PROD: 2,071

REMARKS1: 317-37832, P-5 M-152394
REMARKS2: 741832,9801,56706 D-110074
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152388 - VOGLER "15" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 42990 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11600
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110068	EOR.....:	1 4,246	6,128	0	64.08	3.68	3.68	.00	204063
ALT RRC#: 42990	GRAPH.....:	2 3,736	5,331	0	65.10	3.71	3.71	.00	182434
		3 3,288	4,638	0	66.13	3.75	3.75	.00	163082
		=====	=====	=====					=====
		11,270	16,097	0					549,579

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	258,610	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	258,610	1	16913	0	220976	172223	48,753	45,661
30	KLONDIKE ISD-MARTIN	1.000000	258,610	2	14835	0	197269	173945	23,324	19,162
60	MARTIN HOSPITAL DIST	1.000000	258,610	3	13045	0	176127	175684	443	319
61	PERMIAN BASIN WATER	1.000000	258,610		=====	=====	=====	=====	=====	=====
					44793	0	594372	521852	72520	65142

\$/BBLRESV:	7.13	EQUIP VAL:	26,176		
\$/BBLPROD:	6,477	WI OIL VAL:	60,233	RI OIL VAL:	154,680
WI PAYOUT:	.0	GAS VAL:	4,909	GAS VAL:	12,607
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	258,610	WI TOTAL:	91,320	RI TOTAL:	167,290

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.33	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.33	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
164,022	12.4	18
-----	-----	-----
	12.0 99	13.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 67,540
LAST YR RI VAL: 119,310
LAST YR 8/8 VAL: 186,850

LAST YR OIL PROD: 4,581
LAST YR GAS PROD: 6,608

REMARKS1: 317-37538,72,8017 M-152388
REMARKS2: 734161,732915,744430 D-110068
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152395 - ROBASON 18 FULL WI DECIMAL = .762500 #WELLS: 2
RRC#, WELL#.....: 43085 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .237500 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110075 EOR.....:
ALT RRC#: 43085 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	203,470	1	2,770	2,692	0	64.08	2.49	2.49	.00	135345
01	MARTIN COUNTY	1.000000	203,470	2	2,493	2,288	0	65.10	2.51	2.51	.00	123749
30	KLONDIKE ISD-MARTIN	1.000000	203,470	3	2,243	1,944	0	66.13	2.54	2.54	.00	113137
60	MARTIN HOSPITAL DIST	1.000000	203,470	4	2,019	1,653	0	67.17	2.56	2.56	.00	103424
61	PERMIAN BASIN WATER	1.000000	203,470		9,525	8,577	0					475,655

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	5111	0	140456	102923	37,533	35,153	41156
2	4379	0	128128	103952	24,176	19,862	33225
3	3767	0	116904	104991	11,913	8,585	26825
4	3227	0	106651	106041	610	385	21658
	16484	0	492139	417907	74232	63985	122864

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.93
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

98,022 8.0 8

10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,970
LAST YR RI VAL: 47,420
LAST YR 8/8 VAL: 76,390

LAST YR OIL PROD: 2,556
LAST YR GAS PROD: 2,785

REMARKS1: 317-37875,8068 M-152395
REMARKS2: 741544, DP C12/12 D-110075
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152687 - GAYNELLE 24 FULL WI DECIMAL = .751388 #WELLS: 2
RRC#, WELL#.....: 43211 - 2, RRC DIST.: 08 FULL RI DECIMAL = .248612 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110153 EOR.....:
ALT RRC#: 43211 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 384,780
01 MARTIN COUNTY 1.000000 384,780
30 KLONDIKE ISD-MARTIN 1.000000 384,780
60 MARTIN HOSPITAL DIST 1.000000 384,780
61 PERMIAN BASIN WATER 1.000000 384,780

1 4,462 10,289 0 64.08 3.57 3.57 .00 214841
2 3,630 9,168 0 65.10 3.61 3.61 .00 177563
3 3,041 8,251 0 66.13 3.65 3.65 .00 151105
4 2,603 7,426 0 67.17 3.68 3.68 .00 131375
5 2,270 6,683 0 68.24 3.72 3.72 .00 116394

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 27600 0 242441 167497 74,944 70,192 75461
2 24868 0 202431 157329 45,102 37,054 55759
3 22629 0 173734 147780 25,954 18,704 42349
4 20534 0 151909 138810 13,099 8,280 32769
5 18680 0 135074 130384 4,690 2,600 25785

114311 0 905589 741800 163789 136830 232123

\$/BBLRESV: 9.94 EQUIP VAL: 15,828
\$/BBLPROD: 0 WI OIL VAL: 119,558 RI OIL VAL: 202,822
WI PAYOUT: 3.5 GAS VAL: 17,272 GAS VAL: 29,300
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS *** 8/8 VALUE: 384,780 WI TOTAL: 152,660 RI TOTAL: 232,120

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.21
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

159,521

1

7.0 4

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 13.7 D B: .800 De/Dt: 20.0 / 10.0

GAS: 30.0 D B: 1.000 De/Dt: 11.5 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 70,730

LAST YR RI VAL: 133,310

LAST YR 8/8 VAL: 204,040

LAST YR OIL PROD: 4,861

LAST YR GAS PROD: 10,897

REMARKS1: 317-37916 M-152687

REMARKS2: 741547 D-110153

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152399 - LOFTIN 7 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43393 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110079 EOR.....:
ALT RRC#: 43393 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	384,470
01	MARTIN COUNTY	1.000000	384,470
30	KLONDIKE ISD-MARTIN	1.000000	384,470
60	MARTIN HOSPITAL DIST	1.000000	384,470
61	PERMIAN BASIN WATER	1.000000	384,470

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	5,194		7,403		0		64.08	2.98	2.98	.00	249624
2	4,674		6,292		0		65.10	3.02	3.02	.00	228237
3	4,207		5,348		0		66.13	3.05	3.05	.00	208664
4	3,786		4,546		0		67.17	3.08	3.08	.00	190751
=====											=====
	17,861		23,589		0						877,276

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	16546	0	266170	195323	70,847	66,355	83463
2	14253	0	242490	197276	45,214	37,146	67291
3	12235	0	220899	199248	21,651	15,603	54247
4	10502	0	201253	201241	12	8	43738
=====							
	53536	0	930812	793088	137724	119112	248739

\$/BBLRESV:	8.38	EQUIP VAL:	16,620
\$/BBLPROD:	9,979	WI OIL VAL:	112,261
WI PAYOUT:	2.9	GAS VAL:	6,851
RI PAYOUT:	3.1	PRD VAL:	0
=====			
8/8 VALUE:	384,470	WI TOTAL:	135,730
		RI TOTAL:	248,740

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.52	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.52	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
186,022	15.0	22
	10.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,720
LAST YR RI VAL: 99,370
LAST YR 8/8 VAL: 151,090

LAST YR OIL PROD: 6,445
LAST YR GAS PROD: 8,250

REMARKS1: 317-37992,8088, P-2 M-152399
REMARKS2: 742798, D-110079
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152673 - HIGHTOWER 20 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43501 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110163 EOR.....:
ALT RRC#: 43501 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 682,200
01 MARTIN COUNTY 1.000000 682,200
30 KLONDIKE ISD-MARTIN 1.000000 682,200
60 MARTIN HOSPITAL DIST 1.000000 682,200
61 PERMIAN BASIN WATER 1.000000 682,200

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 5,991 10,272 0 64.08 3.92 3.92 .00 287927
2 5,391 9,039 0 65.10 3.96 3.96 .00 263260
3 4,852 7,954 0 66.13 4.00 4.00 .00 240682
4 4,367 7,000 0 67.17 4.04 4.04 .00 220021
5 3,930 6,160 0 68.24 4.09 4.09 .00 201173
6 3,537 5,420 0 69.32 4.13 4.13 .00 183921
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 30200 0 318127 190072 128,055 119,935 99757
2 26847 0 290107 191972 98,135 80,624 80504
3 23864 0 264546 193892 70,654 50,918 64966
4 21210 0 241231 195831 45,400 28,700 52424
5 18896 0 220069 197790 22,279 12,354 42324
6 16791 0 200712 199767 945 459 34161
=====

137808 0 1534792 1169324 365468 292990 374136
\$/BBLRESV: 12.67 EQUIP VAL: 15,074
\$/BBLPROD: 20,554 WI OIL VAL: 266,682 RI OIL VAL: 340,542
WI PAYOUT: 3.2 GAS VAL: 26,307 GAS VAL: 33,593
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 682,200 WI TOTAL: 308,060 RI TOTAL: 374,140
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.62
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.62
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

181,021 17.3 30

10.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 104,610
LAST YR RI VAL: 218,450
LAST YR 8/8 VAL: 323,060

LAST YR OIL PROD: 6,328
LAST YR GAS PROD: 9,802

REMARKS1: 317-38044,84 M-152673
REMARKS2: 744986,745869 D-110163
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152674 - HIGHTOWER 21 FULL WI DECIMAL = .787664 #WELLS: 2
RRC#, WELL#.....: 43884 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .212336 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110162 EOR.....:
ALT RRC#: 43884 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 341,100
01 MARTIN COUNTY 1.000000 341,100
30 KLONDIKE ISD-MARTIN 1.000000 341,100
60 MARTIN HOSPITAL DIST 1.000000 341,100
61 PERMIAN BASIN WATER 1.000000 341,100

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 3,922 3,365 0 64.08 3.00 3.00 .00 197957
2 3,467 2,860 0 65.10 3.04 3.04 .00 177777
3 3,105 2,431 0 66.13 3.06 3.06 .00 161734
4 2,795 2,066 0 67.17 3.10 3.10 .00 147876
5 2,516 1,756 0 68.24 3.13 3.13 .00 135236
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 7951 0 205908 131272 74,636 69,903 52219
2 6849 0 184626 132584 52,042 42,756 41435
3 5860 0 167594 133910 33,684 24,274 33285
4 5046 0 152922 135250 17,672 11,171 26877
5 4331 0 139567 136602 2,965 1,643 21707
=====

30037 0 850617 669618 180999 149747 175523

\$/BBLRESV: 11.60 EQUIP VAL: 15,828
\$/BBLPROD: 0 WI OIL VAL: 144,459 RI OIL VAL: 169,325
WI PAYOUT: 3.3 GAS VAL: 5,288 GAS VAL: 6,198
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

8/8 VALUE: 341,100 WI TOTAL: 165,580 RI TOTAL: 175,520

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.54
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,021 10

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.5 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,790
LAST YR RI VAL: 55,390
LAST YR 8/8 VAL: 89,180

LAST YR OIL PROD: 4,344
LAST YR GAS PROD: 3,359

REMARKS1: 317-38046,83 M-152674
REMARKS2: 744984,745868 D-110162
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152669 - CHARLIE 6 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43950 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110166	EOR.....:	1 5,177	7,940	0	64.08	3.22	3.22	.00	248807
ALT RRC#: 43950	GRAPH.....: X	2 4,659	7,146	0	65.10	3.26	3.26	.00	227476
		3 4,193	6,431	0	66.13	3.29	3.29	.00	207962
		4 3,774	5,788	0	67.17	3.33	3.33	.00	190125
		5 3,397	5,209	0	68.24	3.36	3.36	.00	173858

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	21,200	32,514	0	1,048,228
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00	MARTIN COUNTY APPR D	1.000000	480,000	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	480,000	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	480,000	1 19175	0	267982	179572	88,410	82,804	84033
60	MARTIN HOSPITAL DIST	1.000000	480,000	2 17472	0	244948	181367	63,581	52,236	67972
61	PERMIAN BASIN WATER	1.000000	480,000	3 15868	0	223830	183181	40,649	29,294	54967
				4 14456	0	204581	185013	19,568	12,369	44461
				5 13127	0	186985	186864	121	67	35962
				80098	0	1128326	915997	212329	176770	287395

\$/BBLRESV:	10.33	EQUIP VAL:	15,828
\$/BBLPROD:	0	WI OIL VAL:	164,221
WI PAYOUT:	3.0	GAS VAL:	12,549
RI PAYOUT:	3.6	PRD VAL:	0
8/8 VALUE:	480,000	WI TOTAL:	192,600
		RI TOTAL:	287,400

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
171,021			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 15.0 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 23.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,010
LAST YR RI VAL: 143,830
LAST YR 8/8 VAL: 212,840

LAST YR OIL PROD: 5,569
LAST YR GAS PROD: 5,861

REMARKS1: 317-38082,89 M-152669
REMARKS2: 745865,66 D-110166
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152850 - BREEDLOVE FD -B- #50 FULL WI DECIMAL = .863411 #WELLS: 1
RRC#, WELL#.....: 44227 - 50 RRC DIST.: 08 FULL RI DECIMAL = .136589 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110228 EOR.....:
ALT RRC#: 44227 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	73,430	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	73,430	1	0	0	103462	84023	19,439	18,206	15397
30	KLONDIKE ISD-MARTIN	1.000000	73,430	2	0	0	94598	84863	9,735	7,998	12458
60	MARTIN HOSPITAL DIST	1.000000	73,430	3	0	0	86485	85711	774	557	10080
61	PERMIAN BASIN WATER	1.000000	73,430	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	284545	254597	29948	26761	37935

\$/BBLRESV: 6.12 EQUIP VAL: 8,725
\$/BBLPROD: 5,740 WI OIL VAL: 26,761 RI OIL VAL: 37,935
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	73,430	WI TOTAL:	35,490	RI TOTAL:	37,940
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

80,022 5.4

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,010
LAST YR RI VAL: 25,600
LAST YR 8/8 VAL: 53,610

LAST YR OIL PROD: 2,123
LAST YR GAS PROD:

REMARKS1: 317-37952 M-152850
REMARKS2: 742565 D-110228
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152714 - NEBBIOLO FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 44448 - 1,3,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12990
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME.....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110168 EOR.....:
ALT RRC#: 44448 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	448,370	1	5,604	13,416	0	64.08	3.67	3.67	.00	269328
01	MARTIN COUNTY	1.000000	448,370	2	5,018	12,014	0	65.10	3.70	3.70	.00	245004
30	KLONDIKE ISD-MARTIN	1.000000	448,370	3	4,516	10,813	0	66.13	3.75	3.75	.00	223982
60	MARTIN HOSPITAL DIST	1.000000	448,370	4	4,064	9,732	0	67.17	3.78	3.78	.00	204734
61	PERMIAN BASIN WATER	1.000000	448,370		19,202	45,975	0					943,048

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
30	36928	0	306256	224723	81,533	76,363	96033
60	33339	0	278343	226970	51,373	42,207	77241
61	30412	0	254394	229239	25,155	18,128	62472
	27590	0	232324	231532	792	501	50490
	128269	0	1071317	912464	158853	137199	286236
	\$/BBLRESV: 8.39		EQUIP VAL: 24,929				
	\$/BBLPROD: 0		WI OIL VAL: 120,772		RI OIL VAL: 251,965		
	WI PAYOUT: .0		GAS VAL: 16,427		GAS VAL: 34,271		
	RI PAYOUT: 3.1		PRD VAL: 0		PRD VAL: 0		
	8/8 VALUE: 448,370		WI TOTAL: 162,130		RI TOTAL: 286,240		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
214,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.3 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 39.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 178,560
LAST YR RI VAL: 230,190
LAST YR 8/8 VAL: 408,750

LAST YR OIL PROD: 7,277
LAST YR GAS PROD: 16,228

REMARKS1: 317-38320,720,2 P-3 M-152714
REMARKS2: 752811 F/DP,764360 D-110168
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152816 - MITCHELL FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44978 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110217 EOR.....:
ALT RRC#: 44978 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	40,380	1	808	1,953	0	64.08	3.45	3.45	.00	38832
01	MARTIN COUNTY	1.000000	40,380	2	686	1,552	0	65.10	3.48	3.48	.00	33533
30	KLONDIKE ISD-MARTIN	1.000000	40,380		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	40,380		1,494	3,505	0					72,365
61	PERMIAN BASIN WATER	1.000000	40,380									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 5.58 EQUIP VAL: 9,162
\$/BBLPROD: 3,468 WI OIL VAL: 6,243 RI OIL VAL: 21,488
WI PAYOUT: .0 GAS VAL: 785 GAS VAL: 2,704
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 40,380 WI TOTAL: 16,190 RI TOTAL: 24,190

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.06
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,021	2.4	6	
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 107,270
LAST YR RI VAL: 108,090
LAST YR 8/8 VAL: 215,360

LAST YR OIL PROD: 1,296
LAST YR GAS PROD: 1,444

REMARKS1: 317-38329 M-152816
REMARKS2: 753088 D-110217
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150004 - ALHANCO THAMES FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45375 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12300
OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109001 EOR.....:
ALT RRC#: 45375 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	50,810	1	1,212	653	0	64.08	3.82	3.82	.00	58249
01	MARTIN COUNTY	1.000000	50,810	2	1,090	522	0	65.10	3.86	3.86	.00	53258
30	KLONDIKE ISD-MARTIN	1.000000	50,810		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	50,810		2,302	1,175	0					111,507
61	PERMIAN BASIN WATER	1.000000	50,810									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 4.28 EQUIP VAL: 9,162
\$/BBLPROD: 2,811 WI OIL VAL: 7,378 RI OIL VAL: 33,048
WI PAYOUT: .0 GAS VAL: 224 GAS VAL: 1,003
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 50,810 WI TOTAL: 16,760 RI TOTAL: 34,050

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,522	3.5	2	
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,560
LAST YR RI VAL: 31,550
LAST YR 8/8 VAL: 53,110

LAST YR OIL PROD: 1,279
LAST YR GAS PROD: 427

REMARKS1: 317-33374 F/30893 M-150004
REMARKS2: 744720 D-109001
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153591 - SLAUGHTER 12 FULL WI DECIMAL = .730000 #WELLS: 4
RRC#, WELL#.....: 49869 - RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 9293

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110425 EOR.....:
ALT RRC#: 49869 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 4,067,730
01 MARTIN COUNTY 1.000000 4,067,730
30 KLONDIKE ISD-MARTIN 1.000000 4,067,730
60 MARTIN HOSPITAL DIST 1.000000 4,067,730
61 PERMIAN BASIN WATER 1.000000 4,067,730

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
1	38,101		38,462		0		64.08	4.77	4.77		.00			1782304	
2	31,162		31,457		0		65.10	4.82	4.82		.00			1480912	
3	26,368		26,616		0		66.13	4.87	4.87		.00			1272913	
4	22,850		23,067		0		67.17	4.92	4.92		.00			1120429	
5	20,164		20,353		0		68.24	4.97	4.97		.00			1004474	
6	18,043		18,212		0		69.32	5.02	5.02		.00			913041	
7	16,239		16,391		0		69.32	5.02	5.02		.00			821752	
=====															
172,927			174,558		0									8,395,825	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE		REVENUE	
1	133929		0		1916233	1260009		656,224		614,613				666729	
2	110685		0		1591597	1110987		480,610		394,854				490070	
3	94623		0		1367536	979590		387,946		279,581				372633	
4	82847		0		1203276	863734		339,542		214,648				290158	
5	73843		0		1078317	872372		205,945		114,203				230109	
6	66740		0		979781	881095		98,686		48,003				185030	
7	60066		0		881818	881096		722		308				147371	
=====															
622733			0		9018558	6848883		2169675		1666210				2382100	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 12.29 EQUIP VAL: 19,419
\$/BBLPROD: 0 WI OIL VAL: 1,551,157 RI OIL VAL: 2,217,614
WI PAYOUT: 3.5 GAS VAL: 115,052 GAS VAL: 164,484
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 4,067,730 WI TOTAL: 1,685,630 RI TOTAL: 2,382,100
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.62
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.62
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,200,009			
12.7	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 116.9 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: 118.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,410,030
LAST YR RI VAL: 1,783,450
LAST YR 8/8 VAL: 3,193,480

LAST YR OIL PROD: 42,367
LAST YR GAS PROD: 40,928

REMARKS1: CY21 CHOKED BACK B/C OFFSET
REMARKS2: COMP. TRUFFLE SHUFFLE WELLS
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153767 - BARRETT 1011 FULL WI DECIMAL = .760290 #WELLS: 1
RRC#, WELL#.....: 50653 - RRC DIST.: 08 FULL RI DECIMAL = .239710 DEPTH: 9350

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110452 EOR.....:
ALT RRC#: 50653 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,101	1,693	0	69.32	4.51	4.51	.00	426949
---	-----	-----	-----	8	7,291	1,524	0	69.32	4.51	4.51	.00 <td>384260</td>	384260
00	MARTIN COUNTY APPR D	1.000000	2,589,020	9	6,562	1,372	0	69.32	4.51	4.51	.00 <td>345839</td>	345839
01	MARTIN COUNTY	1.000000	2,589,020		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	1.000000	2,589,020		102,065	21,356	0					5,188,321
60	MARTIN HOSPITAL DIST	1.000000	2,589,020									
61	PERMIAN BASIN WATER	1.000000	2,589,020		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	13615	0	987126	420009	567,117	531,155	292780
2	11039	0	805729	392818	412,911	339,235	211485
3	9336	0	684368	367387	316,981	228,438	158964
4	8094	0	597171	343603	253,568	160,298	122754
5	7162	0	531743	347039	184,704	102,424	96729
6	6450	0	480832	350509	130,323	63,393	77406
7	5805	0	432754	350509	82,245	35,094	61651
8	5226	0	389486	350509	38,977	14,589	49103
9	4704	0	350543	350509	34	11	39110
	=====	=====	=====	=====	=====	=====	=====
	71431	0	5259752	3272892	1986860	1474637	1109982

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,009			
-----	-----	-----	-----
1			
7.4 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 62.0 D B: 1.000 De/Dt: 21.6 / 10.0
GAS: 13.0 D B: 1.000 De/Dt: 21.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 699,230
LAST YR RI VAL: 676,930
LAST YR 8/8 VAL: 1,376,160

LAST YR OIL PROD: 27,748
LAST YR GAS PROD: 6,535

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154961 - LAMBRIGHT 'A' FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56166 - V RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12400
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110746 EOR.....:
ALT RRC#: 56166 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,406,180	1	14,296	0	0	64.08	5.58	5.58	.00	687066
01	MARTIN COUNTY	1.000000	1,406,180	2	7,347	0	0	65.10	5.64	5.64	.00	358717
30	KLONDIKE ISD-MARTIN	1.000000	1,406,180	3	5,222	0	0	66.13	5.70	5.70	.00	258998
60	MARTIN HOSPITAL DIST	1.000000	1,406,180	4	4,133	0	0	67.17	5.76	5.76	.00	208210
61	PERMIAN BASIN WATER	1.000000	1,406,180	5	3,455	0	0	68.24	5.82	5.82	.00	176827
				6	2,991	0	0	69.32	5.88	5.88	.00	155502
				7	2,645	0	0	69.32	5.88	5.88	.00	137514
				8	2,381	0	0	69.32	5.88	5.88	.00	123788
				9	2,143	0	0	69.32	5.88	5.88	.00	111415
				10	1,929	0	0	69.32	5.88	5.88	.00	100289
					=====	=====	=====					=====
					46,542	0	0					2,318,326

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	687066	181673	505,393	471,279	214500
2	0	0	358717	159636	199,081	161,428	98237
3	0	0	258998	140272	118,726	83,714	62218
4	0	0	208210	123257	84,953	52,088	43874
5	0	0	176827	108306	68,521	36,532	32685
6	0	0	155502	95169	60,333	27,971	25214
7	0	0	137514	95169	42,345	17,071	19559
8	0	0	123788	95169	28,619	10,033	15444
9	0	0	111415	95169	16,246	4,952	12194
10	0	0	100289	95169	5,120	1,357	9628
	=====	=====	=====	=====	=====	=====	=====
	0	0	2318326	1188989	1129337	866425	533553

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 24.82 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 866,425 RI OIL VAL: 533,553
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,406,180 WI TOTAL: 872,630 RI TOTAL: 533,550

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
173,022			
1			
13.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: 1.300 De/Dt: 64.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 6,986
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9056300 - AVG=TRUFFLE SHUFFLE 12-9B(BSWA FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56300 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9056300 EOR.....: X
ALT RRC#: 56300 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	23,594,060	1	206,427	200,232	0	64.08	5.58	5.58	.00	9920882
01	MARTIN COUNTY	1.000000	23,594,060	2	89,560	114,253	0	65.10	5.64	5.64	.00	4372767
30	KLONDIKE ISD-MARTIN	1.000000	23,594,060	3	57,977	80,291	0	66.13	5.70	5.70	.00	2875514
60	MARTIN HOSPITAL DIST	1.000000	23,594,060	4	42,948	61,958	0	67.17	5.76	5.76	.00	2163613
61	PERMIAN BASIN WATER	1.000000	23,594,060	5	34,128	50,461	0	68.24	5.82	5.82	.00	1746671
				6	28,322	42,568	0	69.32	5.88	5.88	.00	1472461
				7	24,206	36,816	0	69.32	5.88	5.88	.00	1258470
				8	21,136	32,430	0	69.32	5.88	5.88	.00	1098861
				9	18,757	28,983	0	69.32	5.88	5.88	.00	975176
				10	16,861	26,085	0	69.32	5.88	5.88	.00	876603
				11	15,175	23,477	0	69.32	5.88	5.88	.00	788948
				=====	=====	=====	=====					=====
					555,497	697,554	0					27,549,966

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	837971	0	10758853	978623	9,780,230	9,120,065	3358879
				2	483290	0	4856057	948872	3,907,185	3,168,218	1329863
				3	343244	0	3218758	920027	2,298,731	1,620,858	773221
				4	267659	0	2431272	892058	1,539,214	943,753	512326
				5	220262	0	1966933	864939	1,101,994	587,539	363575
				6	187725	0	1660186	838645	821,541	380,882	269188
				7	162359	0	1420829	838645	582,184	234,708	202089
				8	143016	0	1241877	838645	403,232	141,357	154941
				9	127815	0	1102991	838645	264,346	80,583	120716
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	115035	0	991638	838645	152,993	40,556	95201
YRS FLAT:	FMVF:	8/8 RES:		11	103534	0	892482	838645	53,837	12,410	75159
				=====	=====	=====	=====	=====	=====	=====	=====
					2991910	0	30541876	9636389	20905487	16330929	7255158

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y \$/BBLPROD: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N WI PAYOUT: 3.2
RI PAYOUT: 4.3

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	23,594,050	WI TOTAL:	16,338,900	RI TOTAL:	7,255,150
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
932,022									

1
4.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,120.0 D B: 1.000 De/Dt: 71.0 / 10.0
GAS: 810.0 D B: 1.000 De/Dt: 52.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 130,647
LAST YR GAS PROD: 83,700

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 50300 - FLEMING DEAN R FULL WI DECIMAL = .843750 #WELLS: 1
RRC#, WELL#.....: 22827 - RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 9225

OPERATOR#, AGENT#: 072762 - 84
OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 81900 EOR.....:
ALT RRC#: 22827 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
30 KLONDIKE ISD-MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.90 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000 .5 1

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 181
LAST YR GAS PROD: 87

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 127500 - STEPHENS "C" FULL WI DECIMAL = .843750 #WELLS: 1
RRC#, WELL#.....: 23148 - RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 9400
OPERATOR#, AGENT#: 072762 - 84

OPERATOR NAME....: BLACK SWAN OPERATING
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 100800 EOR.....:
ALT RRC#: 23148 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	19,390	1	538	0	0	64.08	4.92	4.92	.00	29088
01	MARTIN COUNTY	1.000000	19,390	2	457	0	0	65.10	4.97	4.97	.00	25119
30	KLONDIKE ISD-MARTIN	1.000000	19,390		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	19,390		995	0	0					54,207
61	PERMIAN BASIN WATER	1.000000	19,390									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 5.08 EQUIP VAL: 6,196
\$/BBLPROD: 3,153 WI OIL VAL: 4,257 RI OIL VAL: 8,941
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 19,390 WI TOTAL: 10,450 RI TOTAL: 8,940

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
23,521	1.6		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 6,870
LAST YR 8/8 VAL: 13,070

LAST YR OIL PROD: 590
LAST YR GAS PROD: 161

REMARKS1: P&A #1 94,#2 00, M-127500
REMARKS2: D-100800
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152028 - QUATTLEBAUM FARMS FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 41682 - 1-2,4, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10800
OPERATOR#, AGENT#: 468890 - 84

OPERATOR NAME.....: KIRKPATRICK OIL COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	8,074	17,152	0	64.08	3.83	3.83	7.86
				2	7,309	15,282	0	65.10	3.88	3.88	7.96
				3	6,648	13,754	0	66.13	3.91	3.91	8.06
				4	6,072	12,379	0	67.17	3.96	3.96	8.15
				5	5,566	11,141	0	68.24	4.00	4.00	8.25
				6	5,121	10,027	0	69.32	4.04	4.04	8.35
				7	4,711	9,024	0	69.32	4.04	4.04	8.35
				8	4,334	8,122	0	69.32	4.04	4.04	8.35
00	MARTIN COUNTY APPR D	1.000000	1,661,540	9	3,987	7,310	0	69.32	4.04	4.04	8.35
01	MARTIN COUNTY	1.000000	1,661,540	10	3,668	6,579	0	69.32	4.04	4.04	8.35
31	GRADY ISD	1.000000	1,661,540	11	3,375	5,921	0	69.32	4.04	4.04	8.35
60	MARTIN HOSPITAL DIST	1.000000	1,661,540	12	3,105	5,329	0	69.32	4.04	4.04	8.35
61	PERMIAN BASIN WATER	1.000000	1,661,540	=====	=====	=====					=====
					61,970	122,020	0				3,136,751

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	49269	0	437305	162773	274,532	257,124	137126
				2	44471	0	401333	164400	236,933	194,657	111370
				3	40334	0	370058	166045	204,013	147,026	90876
				4	36766	0	342658	167705	174,953	110,599	74467
				5	33423	0	318291	169382	148,909	82,575	61214
				6	30382	0	296623	171075	125,548	61,070	50484
				7	27343	0	272268	171076	101,192	43,178	41008
				8	24610	0	249935	171076	78,859	29,516	33313
				9	22149	0	229433	171076	58,357	19,161	27063
				10	19934	0	210633	171076	39,557	11,392	21987
				11	17941	0	193407	171076	22,331	5,642	17866
				12	16147	0	177576	171076	6,500	1,440	14516

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	22149	0	229433	171076	58,357	19,161	27063
YRS FLAT:	FMVF:	8/8 RES:		10	19934	0	210633	171076	39,557	11,392	21987
				11	17941	0	193407	171076	22,331	5,642	17866
				12	16147	0	177576	171076	6,500	1,440	14516
				=====	=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.52				362769	0	3499520	2027836	1471684	963380	681290
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.52										
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE: 7.92	ADDL GAS PRICES? N				\$/BBLRESV: 18.58		EQUIP VAL: 16,873				
					\$/BBLPROD: 0		WI OIL VAL: 863,513		RI OIL VAL: 610,665		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.6		GAS VAL: 99,866		GAS VAL: 70,624		
-----	-----	-----	-----		RI PAYOUT: 5.6		PRD VAL: 0		PRD VAL: 0		
155,022							=====		=====		
-----	-----	-----	-----		8/8 VALUE: 1,661,540		WI TOTAL: 980,250		RI TOTAL: 681,290		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.3 D B: .500 De/Dt: 9.7 / 8.0
GAS: 50.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 351,640
LAST YR RI VAL: 342,650
LAST YR 8/8 VAL: 694,290

LAST YR OIL PROD: 11,175
LAST YR GAS PROD: 16,684

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 87300 - MCMURRAY #2-3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 21389 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8329

OPERATOR#, AGENT#: 486710 - 84
OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
32 STANTON ISD (MARTIN 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 81525 - LINDSEY UNIT FULL WI DECIMAL = .804108 #WELLS: 1
RRC#, WELL#.....: 26705 - RRC DIST.: 08 FULL RI DECIMAL = .195892 DEPTH: 8750
OPERATOR#, AGENT#: 486710 - 84
OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32306
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 58710 - GRAVES I T "B" FULL WI DECIMAL = .820312 #WELLS: 1
RRC#, WELL#.....: 27332 - RRC DIST.: 08 FULL RI DECIMAL = .179688 DEPTH: 8740

OPERATOR#, AGENT#: 486710 - 84
OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	41,870	1	3951	0	55255	42546	12,709	11,903	11387
01	MARTIN COUNTY	1.000000	41,870	2	3193	0	47496	42971	4,525	3,717	8661
32	STANTON ISD (MARTIN	1.000000	41,870								
60	MARTIN HOSPITAL DIST	1.000000	41,870		7144	0	102751	85517	17234	15620	20048
61	PERMIAN BASIN WATER	1.000000	41,870								

\$/BBLRESV: 9.82 EQUIP VAL: 6,196
\$/BBLPROD: 6,109 WI OIL VAL: 14,534 RI OIL VAL: 18,654
WI PAYOUT: .0 GAS VAL: 1,086 GAS VAL: 1,394
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 41,870 WI TOTAL: 21,820 RI TOTAL: 20,050

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
40,520 2.9 3
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 15,410
LAST YR 8/8 VAL: 21,610

LAST YR OIL PROD: 1,062
LAST YR GAS PROD: 1,023

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 35510 - CAMPBELL 1-3 FULL WI DECIMAL = .720000 #WELLS: 2
RRC#, WELL#.....: 27424 - 1 RRC DIST.: 08 FULL RI DECIMAL = .280000 DEPTH: 8901
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	52,470	1	0	0	62101	61448	653	612	22718
01	MARTIN COUNTY	1.000000	52,470	2	0	0	53626	62062	-8,436	-6,931	17362
32	STANTON ISD (MARTIN	1.000000	52,470								
60	MARTIN HOSPITAL DIST	1.000000	52,470		0	0	115727	123510	7783	6319	40080
61	PERMIAN BASIN WATER	1.000000	52,470								

\$/BBLRESV: 3.52 EQUIP VAL: 12,392
\$/BBLPROD: 2,194 WI OIL VAL: 6,319- RI OIL VAL: 40,080
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 52,470 WI TOTAL: 12,390 RI TOTAL: 40,080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
58,522 4.0
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 20,930
LAST YR 8/8 VAL: 33,320

LAST YR OIL PROD: 1,337
LAST YR GAS PROD:

REMARKS1: 317-32458,34836,885,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152055 - MCADAMS FULL WI DECIMAL = .727302 #WELLS: 1
RRC#, WELL#.....: 27493 - 1,2TM RRC DIST.: 08 FULL RI DECIMAL = .272698 DEPTH: 8880
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,267	3,082	0	64.08	4.92	4.92	.00
ALT RRC#:	GRAPH.....:	2	1,114	2,712	0	65.10	4.97	4.97	.00
		3	981	2,386	0	66.13	5.02	5.02	.00
		=====	=====	=====					=====
			3,362	8,180	0				159,030

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	99,440	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	99,440	1	11028	0	70077	49372	20,705	19,392
32	STANTON ISD (MARTIN	1.000000	99,440	2	9804	0	62594	49865	12,729	10,458
60	MARTIN HOSPITAL DIST	1.000000	99,440	3	8714	0	55905	50364	5,541	3,993
61	PERMIAN BASIN WATER	1.000000	99,440	=====	=====	=====	=====	=====	=====	=====
					29546	0	188576	149601	38975	33843

\$/BBLRESV:	11.68	EQUIP VAL:	5,901		
\$/BBLPROD:	10,606	WI OIL VAL:	28,540	RI OIL VAL:	50,345
WI PAYOUT:	.0	GAS VAL:	5,302	GAS VAL:	9,354
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	99,440	WI TOTAL:	39,740	RI TOTAL:	59,700

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
47,021	3.7	9
-----	-----	-----
	12.0 99	12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,170
LAST YR RI VAL: 29,490
LAST YR 8/8 VAL: 41,660

LAST YR OIL PROD: 1,116
LAST YR GAS PROD: 2,739

REMARKS1: GP-27493&27424 COMBINED
REMARKS2: 317-32502,4837
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 137920 - WAINWRIGHT "84" FULL WI DECIMAL = .700000 #WELLS: 1
RRC#, WELL#.....: 29389 - RRC DIST.: 08 FULL RI DECIMAL = .300000 DEPTH: 10520
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	29,840	1	3389	0	23036	18900	4,136	3,874	9287
01	MARTIN COUNTY	1.000000	29,840	2	2721	0	19687	19089	598	491	7024
32	STANTON ISD (MARTIN	1.000000	29,840								
60	MARTIN HOSPITAL DIST	1.000000	29,840		6110	0	42723	37989	4734	4365	16311
61	PERMIAN BASIN WATER	1.000000	29,840								

\$/BBLRESV: 6.61 EQUIP VAL: 9,162
\$/BBLPROD: 4,111 WI OIL VAL: 3,741 RI OIL VAL: 13,978
WI PAYOUT: .0 GAS VAL: 624 GAS VAL: 2,333
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 29,840 WI TOTAL: 13,530 RI TOTAL: 16,310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
18,000 1.3 3
15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100
LAST YR OIL PROD: 417
LAST YR GAS PROD: 1,586

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150451 - GRAVES "C" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 33138 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 8200
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	822	979	0	64.08	4.92	4.92	.00	42139
ALT JOB#:	UNIT.....:	2	723	783	0	65.10	4.97	4.97	.00	37673
ALT LSE#:	EOR.....:	3	636	626	0	66.13	5.02	5.02	.00	33676
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,181	2,388	0					113,488

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	55,740	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	55,740	1	3853	0	45992	31500	14,492	13,573	10816
32	STANTON ISD (MARTIN	1.000000	55,740	2	3114	0	40787	31815	8,972	7,371	8489
60	MARTIN HOSPITAL DIST	1.000000	55,740	3	2516	0	36192	32133	4,059	2,925	6665
61	PERMIAN BASIN WATER	1.000000	55,740	=====	=====	=====	=====	=====	=====	=====	=====
					9483	0	122971	95448	27523	23869	25970

\$/BBLRESV:	12.63	EQUIP VAL:	5,901		
\$/BBLPROD:	11,473	WI OIL VAL:	22,028	RI OIL VAL:	23,967
WI PAYOUT:	.0	GAS VAL:	1,841	GAS VAL:	2,003
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	55,740	WI TOTAL:	29,770	RI TOTAL:	25,970

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
30,000	2.4	3	
-----	-----	-----	-----
	12.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	11,680
LAST YR RI VAL:	11,160
LAST YR 8/8 VAL:	22,840
LAST YR OIL PROD:	793
LAST YR GAS PROD:	925

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150622 - FORTUNE FULL WI DECIMAL = .847667 #WELLS: 2
RRC#, WELL#.....: 34982 - 1 RRC DIST.: 08 FULL RI DECIMAL = .152333 DEPTH: 9115

OPERATOR#, AGENT#: 486710 - 84
OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153470 - BEAR MOUNTAIN 13-16E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48659 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9325
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME.....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110416 EOR.....:
ALT RRC#: 48659 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	1,024,370
01	MARTIN COUNTY	1.000000	1,024,370
30	KLONDIKE ISD-MARTIN	1.000000	1,024,370
60	MARTIN HOSPITAL DIST	1.000000	1,024,370
61	PERMIAN BASIN WATER	1.000000	1,024,370

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
															REVENUE
1	13,050		10,414		0		64.08	4.80	4.80	37.28				627183	
2	9,753		8,279		0		65.10	4.85	4.85	37.73				476190	
3	7,789		6,581		0		66.13	4.90	4.90	38.19				386315	
4	6,487		5,232		0		67.17	4.95	4.95	38.66				326799	
=====															=====
	37,079		30,506		0									1,816,487	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
		REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE		REVENUE
1	37490		0		664673		336023		328,650		307,811		208424		
2	30115		0		506305		339383		166,922		137,138		140500		
3	24189		0		410504		342776		67,728		48,809		100809		
4	19426		0		346225		346204		21		12		75243		
=====															=====
	111220		0		1927707		1364386		563321		493770		524976		

\$/BBLRESV:	16.73	EQUIP VAL:	5,620
\$/BBLPROD:	0	WI OIL VAL:	465,281
WI PAYOUT:	2.1	GAS VAL:	28,488
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	1,024,370	WI TOTAL:	499,390
		RI TOTAL:	524,980

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.66	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.66	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 37.53	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
320,022		32
		20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 42.5 D B: 1.000 De/Dt: 28.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 164,120
LAST YR RI VAL: 225,920
LAST YR 8/8 VAL: 390,040

LAST YR OIL PROD: 7,499
LAST YR GAS PROD: 1,257

REMARKS1: TY21 SI FOR OFFSET COMPLETIONS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153943 - ARNOLD FULL WI DECIMAL = .750471 #WELLS: 1
RRC#, WELL#.....: 51191 - RRC DIST.: 08 FULL RI DECIMAL = .249529 DEPTH: 9478
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME.....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110496 EOR.....:
ALT RRC#: 51191 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	545,200	1	6,553	16,145	0	64.08	4.10	4.10	.00	315135
01	MARTIN COUNTY	1.000000	545,200	2	5,280	13,016	0	65.10	4.14	4.14	.00	257958
30	KLONDIKE ISD-MARTIN	1.000000	545,200	3	4,423	10,903	0	66.13	4.18	4.18	.00	219507
60	MARTIN HOSPITAL DIST	1.000000	545,200	4	3,805	9,382	0	67.17	4.23	4.23	.00	191807
61	PERMIAN BASIN WATER	1.000000	545,200		20,061	49,446	0					984,407

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	49677	0	364812	214748	150,064	140,548	114108
2	40440	0	298398	216895	81,503	66,960	82598
3	34202	0	253709	219063	34,646	24,968	62148
4	29783	0	221590	221254	336	212	48035
	154102	0	1138509	871960	266549	232688	306889

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

204,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.3 D B: 1.000 De/Dt: 21.3 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 92,310
LAST YR RI VAL: 303,920
LAST YR 8/8 VAL: 396,230

LAST YR OIL PROD: 12,716
LAST YR GAS PROD: 25,417

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153950 - NIMITZ FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51648 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9522
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110497 EOR.....:
ALT RRC#: 51648 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,100,080	1	28,850	19,738	0	64.08	4.51	4.51	.00	1386531
01	MARTIN COUNTY	1.000000	4,100,080	2	21,221	14,517	0	65.10	4.55	4.55	.00	1036115
30	KLONDIKE ISD-MARTIN	1.000000	4,100,080	3	16,795	11,488	0	66.13	4.60	4.60	.00	832990
60	MARTIN HOSPITAL DIST	1.000000	4,100,080	4	13,898	9,510	0	67.17	4.65	4.65	.00	700146
61	PERMIAN BASIN WATER	1.000000	4,100,080	5	11,854	8,110	0	68.24	4.70	4.70	.00	606688
				6	10,339	7,071	0	69.32	4.74	4.74	.00	537525
				7	9,163	6,266	0	69.32	4.74	4.74	.00	476384
				8	8,229	5,630	0	69.32	4.74	4.74	.00	427826
				9	7,406	5,067	0	69.32	4.74	4.74	.00	385038
				10	6,665	4,560	0	69.32	4.74	4.74	.00	346513
					=====	=====	=====					=====
					134,420	91,957	0					6,735,756

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	66764	0	1453295	315000	1,138,295	1,052,353	449785
				2	49539	0	1085654	318150	767,504	606,458	289656
				3	39634	0	872624	321331	551,293	372,321	200706
				4	33166	0	733312	324545	408,767	235,952	145401
				5	28588	0	635276	327790	307,486	151,701	108587
				6	25137	0	562662	331067	231,595	97,656	82910
				7	22276	0	498660	331068	167,592	60,402	63345
				8	20015	0	447841	331068	116,773	35,971	49042
				9	18013	0	403051	331068	71,983	18,952	38049
				10	16211	0	362724	331068	31,656	7,123	29519
					=====	=====	=====	=====	=====	=====	=====
					319343	0	7055099	3262155	3792944	2638889	1457000

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.31 \$/BBLRESV: 24.99 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.31 \$/BBLPROD: 0 WI OIL VAL: 2,519,440 RI OIL VAL: 1,391,049
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 119,447 GAS VAL: 65,950
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,100,080 WI TOTAL: 2,643,080 RI TOTAL: 1,457,000

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
300,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 95.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 65.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,080
LAST YR RI VAL: 15,390
LAST YR 8/8 VAL: 21,470

LAST YR OIL PROD: 13,303
LAST YR GAS PROD: 9,270

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154312 - NIMITZ 3 FULL WI DECIMAL = .758620 #WELLS: 1
RRC#, WELL#.....: 53299 - RRC DIST.: 08 FULL RI DECIMAL = .241380 DEPTH: 9536
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110551 EOR.....:
ALT RRC#: 53299 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	4,634,380	1	30,682	22,606	64.08	4.51	4.51	.00	1491525
01	MARTIN COUNTY	1.000000	4,634,380	2	24,731	18,222	65.10	4.55	4.55	.00	1221369
30	KLONDIKE ISD-MARTIN	.840000	3,892,880	3	20,720	15,266	66.13	4.60	4.60	.00	1039471
31	GRADY ISD	.160000	741,500	4	17,831	13,135	67.17	4.65	4.65	.00	908605
60	MARTIN HOSPITAL DIST	1.000000	4,634,380	5	15,648	11,529	68.24	4.70	4.70	.00	810069
61	PERMIAN BASIN WATER	1.000000	4,634,380	6	13,943	10,271	69.32	4.74	4.74	.00	733228
				7	12,549	9,244	69.32	4.74	4.74	.00	659921
				8	11,294	8,320	69.32	4.74	4.74	.00	593924
				9	10,165	7,488	69.32	4.74	4.74	.00	534552
				10	9,149	6,739	69.32	4.74	4.74	.00	481123
				11	8,234	6,065	69.32	4.74	4.74	.00	433006
					=====	=====	=====				=====
					174,946	128,885					8,906,793

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	77344	0	1568869	630022	938,847	879,315
				2	62897	0	1284266	585416	698,850	574,154
				3	53273	0	1092744	543968	548,776	395,486
				4	46335	0	954940	505455	449,485	284,150
				5	41107	0	851176	469669	381,507	211,557
				6	36933	0	770161	436416	333,745	162,344
				7	33240	0	693161	436417	256,744	109,553
				8	29918	0	623842	436417	187,425	70,151
				9	26926	0	561478	436417	125,061	41,062
				10	24232	0	505355	436417	68,938	19,855
				11	21809	0	454815	436417	18,398	4,649
					=====	=====	=====	=====	=====	=====
					454014	0	9360807	5353031	4007776	2752276

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.31									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.31									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
600,021										
1										
8.0	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 95.0 D B: 1.000 De/Dt: 21.3 / 10.0
GAS: 70.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,505,860
LAST YR RI VAL: 1,149,120
LAST YR 8/8 VAL: 2,654,980

LAST YR OIL PROD: 38,077
LAST YR GAS PROD: 43,346

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154344 - NIMITZ 6 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53303 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9330
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110561 EOR.....:
ALT RRC#: 53303 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 643,930
01 MARTIN COUNTY 1.000000 643,930
30 KLONDIKE ISD-MARTIN 1.000000 643,930
60 MARTIN HOSPITAL DIST 1.000000 643,930
61 PERMIAN BASIN WATER 1.000000 643,930

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 6,069 6,987 0 64.08 4.51 4.51 .00 291676
2 4,463 5,143 0 65.10 4.55 4.55 .00 217906
3 3,531 4,071 0 66.13 4.60 4.60 .00 175129
4 2,922 3,369 0 67.17 4.65 4.65 .00 147203
5 2,489 2,876 0 68.24 4.70 4.70 .00 127387
6 2,173 2,506 0 69.32 4.74 4.74 .00 112974
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 23634 0 315310 114660 200,650 185,501 97586
2 17550 0 235456 115806 119,650 94,543 62820
3 14045 0 189174 116965 72,209 48,767 43511
4 11749 0 158952 118134 40,818 23,561 31517
5 10138 0 137525 119316 18,209 8,984 23507
6 8909 0 121883 120509 1,374 579 17960
=====

8/8 VALUE: 643,930 WI TOTAL: 367,030 RI TOTAL: 276,900

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.31
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

109,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 23.0 D B: 1.000 De/Dt: 29.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,900
LAST YR RI VAL: 79,830
LAST YR 8/8 VAL: 123,730

LAST YR OIL PROD: 5,277
LAST YR GAS PROD: 8,699

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154308 - DOOLITTLE 2 FULL WI DECIMAL = .749942 #WELLS: 1
RRC#, WELL#.....: 53383 - RRC DIST.: 08 FULL RI DECIMAL = .250058 DEPTH: 8495
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,383,050	1	43,660	32,362	0	64.08	4.80	4.80	.00	2098137
01	MARTIN COUNTY	1.000000	5,383,050	2	29,484	21,855	0	65.10	4.85	4.85	.00	1439445
32	STANTON ISD (MARTIN	1.000000	5,383,050	3	21,249	15,749	0	66.13	4.90	4.90	.00	1053816
60	MARTIN HOSPITAL DIST	1.000000	5,383,050	4	16,041	11,887	0	67.17	4.95	4.95	.00	808043
61	PERMIAN BASIN WATER	1.000000	5,383,050	5	12,536	9,289	0	68.24	5.01	5.01	.00	641543
				6	10,069	7,460	0	69.32	5.06	5.06	.00	523447
				7	8,262	6,122	0	69.32	5.06	5.06	.00	429508
				8	6,902	5,115	0	69.32	5.06	5.06	.00	358807
				9	5,852	4,336	0	69.32	5.06	5.06	.00	304222
				10	5,026	3,726	0	69.32	5.06	5.06	.00	261281
				=====	=====	=====	=====					=====
					159,081	117,901	0					7,918,249

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	116494	0	2214631	718222	1,496,409	1,401,522	694663
				2	79491	0	1518936	587577	931,359	765,176	421634
				3	57873	0	1111689	480697	630,992	454,736	273085
				4	44127	0	852170	393258	458,912	290,110	185254
				5	34901	0	676444	321725	354,719	196,703	130134
				6	28309	0	551756	263203	288,553	140,361	93935
				7	23231	0	452739	263204	189,535	80,875	68211
				8	19410	0	378217	263204	115,013	43,048	50427
				9	16454	0	320676	263204	57,472	18,870	37836
				10	14139	0	275420	263204	12,216	3,518	28758
				=====	=====	=====	=====	=====	=====	=====	=====
					434429	0	8352678	3817498	4535180	3394919	1983937

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.66 \$/BBLRESV: 26.98 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66 \$/BBLPROD: 0 WI OIL VAL: 3,218,346 RI OIL VAL: 1,880,750
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 176,570 GAS VAL: 103,185
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,383,050 WI TOTAL: 3,399,110 RI TOTAL: 1,983,940

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
684,021			
-----	-----	-----	-----
1			
19.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 148.4 D B: .500 De/Dt: 35.0 / 10.0
GAS: 110.0 D B: .500 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 98,680
LAST YR RI VAL: 479,390
LAST YR 8/8 VAL: 578,070

LAST YR OIL PROD: 54,178
LAST YR GAS PROD: 43,234

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154335 - ARNOLD 2 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 53647 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9117
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110559 EOR.....:
ALT RRC#: 53647 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	119,263	64,869	0	64.08	4.10	4.10	5731780
				2	85,484	49,577	0	65.10	4.14	4.14	4173756
				3	66,673	40,142	0	66.13	4.18	4.18	3306814
				4	54,670	33,725	0	67.17	4.23	4.23	2754138
				5	46,331	29,082	0	68.24	4.27	4.27	2371221
				6	40,205	25,562	0	69.32	4.31	4.31	2090258
				7	35,511	22,803	0	69.32	4.31	4.31	1846217
				8	31,798	20,523	0	69.32	4.31	4.31	1653178
00	MARTIN COUNTY APPR D	1.000000	17,658,900	9	28,618	18,471	0	69.32	4.31	4.31	1487850
01	MARTIN COUNTY	1.000000	17,658,900	10	25,756	16,624	0	69.32	4.31	4.31	1339054
30	KLONDIKE ISD-MARTIN	1.000000	17,658,900	11	23,180	14,962	0	69.32	4.31	4.31	1205128
60	MARTIN HOSPITAL DIST	1.000000	17,658,900	12	20,862	13,466	0	69.32	4.31	4.31	1084615
61	PERMIAN BASIN WATER	1.000000	17,658,900	13	18,776	12,119	0	69.32	4.31	4.31	976164

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597,127	361,925	0	30,020,173
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			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	199472	0	5931252	1680023	4,251,229	3,981,659	1859882
			2	153937	0	4327693	1516960	2,810,733	2,309,214	1200934
			3	125845	0	3432659	1369724	2,062,935	1,486,695	842969
			4	106993	0	2861131	1236779	1,624,352	1,026,866	621790
			5	93135	0	2464356	1116737	1,347,619	747,295	473945
*** PARAMETERS ***			6	82629	0	2172887	1008347	1,164,540	566,467	369818
			7	73711	0	1919928	1008348	911,580	388,972	289173
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	66341	0	1719519	1008348	711,171	266,185	229189
YRS FLAT:	FMVF:	8/8 RES:	9	59708	0	1547558	1008348	539,210	177,039	182540
			10	53737	0	1392791	1008348	384,443	110,724	145384
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.83		11	48365	0	1253493	1008348	245,145	61,934	115794
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.83		12	43529	0	1128144	1008348	119,796	26,548	92222
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	39175	0	1015339	1008348	6,991	1,359	73453
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL: Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			1146577	0	31166750	14987006	16179744	11150957	6497093

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.98	EQUIP VAL: 10,868
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 10,740,724
1,600,022				WI PAYOUT: 4.3	GAS VAL: 410,221
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
1					=====
10.6	5			8/8 VALUE: 17,658,900	WI TOTAL: 11,161,810
					RI TOTAL: 6,497,090

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: 1.000 De/Dt: 32.4 / 10.0
GAS: 208.0 D B: 1.000 De/Dt: 26.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,781,140
LAST YR RI VAL: 3,052,760
LAST YR 8/8 VAL: 7,833,900

LAST YR OIL PROD: 151,183
LAST YR GAS PROD: 106,965

REMARKS1: TY20 RRC=53647+851532
REMARKS2: TY21 RRC=53647+851532+851531
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154307 - DOOLITTLE FULL WI DECIMAL = .749947 #WELLS: 1
RRC#, WELL#.....: 53729 - RRC DIST.: 08 FULL RI DECIMAL = .250053 DEPTH: 8796
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,969,400	1	36,775	75,324	0	64.08	4.80	4.80	.00	1767282
01	MARTIN COUNTY	1.000000	4,969,400	2	24,834	50,869	0	65.10	4.85	4.85	.00	1212434
32	STANTON ISD (MARTIN	1.000000	4,969,400	3	17,895	36,659	0	66.13	4.90	4.90	.00	887485
60	MARTIN HOSPITAL DIST	1.000000	4,969,400	4	13,509	27,674	0	67.17	4.95	4.95	.00	680502
61	PERMIAN BASIN WATER	1.000000	4,969,400	5	10,559	21,631	0	68.24	5.01	5.01	.00	540371
				6	8,479	17,370	0	69.32	5.06	5.06	.00	440792
				7	6,959	14,258	0	69.32	5.06	5.06	.00	361773
				8	5,813	11,911	0	69.32	5.06	5.06	.00	302197
				9	4,930	10,102	0	69.32	5.06	5.06	.00	256293
				10	4,233	8,673	0	69.32	5.06	5.06	.00	220058
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					133,986	274,471	0					6,669,187

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	271147	0	2038429	655223	1,383,206	1,295,497	639378
				2	185023	0	1397457	536038	861,419	707,715	387905
				3	134712	0	1022197	438532	583,665	420,629	251095
				4	102732	0	783234	358764	424,470	268,337	170264
				5	81273	0	621644	293504	328,140	181,963	119589
				6	65914	0	506706	240116	266,590	129,678	86264
				7	54105	0	415878	240116	175,762	74,998	62655
				8	45199	0	347396	240116	107,280	40,154	46316
				9	38334	0	294627	240116	54,511	17,897	34762
				10	32912	0	252970	240116	12,854	3,702	26414
				=====	=====	=====	=====	=====	=====	=====	=====
					1011351	0	7680538	3482641	4197897	3140570	1824642

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.66 \$/BBLRESV: 27.14 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66 \$/BBLPROD: 0 WI OIL VAL: 2,727,026 RI OIL VAL: 1,584,377
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 413,541 GAS VAL: 240,263
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,969,400 WI TOTAL: 3,144,760 RI TOTAL: 1,824,640

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
624,022			
-----	-----	-----	-----
1			
19.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 125.0 D B: .500 De/Dt: 35.0 / 10.0
GAS: 256.0 D B: .500 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,108,820
LAST YR RI VAL: 1,018,930
LAST YR 8/8 VAL: 2,127,750

LAST YR OIL PROD: 53,835
LAST YR GAS PROD: 95,688

REMARKS1: TY21=830773
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154345 - NIMITZ 4 FULL WI DECIMAL = .756256 #WELLS: 1
RRC#, WELL#.....: 53767 - RRC DIST.: 08 FULL RI DECIMAL = .243744 DEPTH: 9312
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110562 EOR.....:
ALT RRC#: 53767 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	77,522	62,638	0	64.08	4.51	4.51	3756785
				2	58,753	47,471	0	65.10	4.55	4.55	2892543
				3	47,322	38,234	0	66.13	4.60	4.60	2366630
				4	39,623	32,013	0	67.17	4.65	4.65	2012758
				5	34,082	27,534	0	68.24	4.70	4.70	1758867
				6	29,901	24,158	0	69.32	4.74	4.74	1567520
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	26,635	21,518	0	69.32	4.74	4.74	1396304
---	-----	-----	-----	8	23,972	19,366	0	69.32	4.74	4.74	1256700
00	MARTIN COUNTY APPR D	1.000000	15,528,730	9	21,575	17,429	0	69.32	4.74	4.74	1131041
01	MARTIN COUNTY	1.000000	15,528,730	10	19,418	15,686	0	69.32	4.74	4.74	1017963
30	KLONDIKE ISD-MARTIN	.840000	13,044,130	11	17,476	14,117	0	69.32	4.74	4.74	916156
31	GRADY ISD	.160000	2,484,600	12	15,728	12,705	0	69.32	4.74	4.74	824519
60	MARTIN HOSPITAL DIST	1.000000	15,528,730	13	14,155	11,435	0	69.32	4.74	4.74	742057
61	PERMIAN BASIN WATER	1.000000	15,528,730	14	12,740	10,292	0	69.32	4.74	4.74	667877
				15	11,466	9,263	0	69.32	4.74	4.74	601090
				16	10,319	8,337	0	69.32	4.74	4.74	540960
				17	9,287	7,503	0	69.32	4.74	4.74	486859
				18	8,358	6,753	0	69.32	4.74	4.74	438157
				19	7,522	6,078	0	69.32	4.74	4.74	394331
				=====	=====	=====					=====
					485,854	392,530	0				24,769,117

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	213640	0	630021	3,340,404	3,128,589	1203822
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		2	163346	0	3055889	568871	2,487,018	819950
YRS FLAT:	FMVF:	8/8 RES:		3	133008	0	2499638	513656	1,985,982	593532
				4	112577	0	2125335	463801	1,661,534	446601
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.31			5	97867	0	1856734	418784	1,437,950	345271
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.31			6	86598	0	1654118	378136	1,275,982	272210
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			7	77135	0	1473439	378137	1,095,302	214581
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y			8	69420	0	1326120	378137	947,983	170905
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	62477	0	1193518	378137	815,381	136121
				10	56229	0	1074192	378137	696,055	108417
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	50605	0	966761	378137	588,624	148,710
-----	-----	-----	-----	12	45543	0	870062	378137	491,925	109,015
600,020				13	40991	0	783048	378137	404,911	78,715
-----	-----	-----	-----	14	36893	0	704770	378137	326,633	55,697
1				15	33205	0	634295	378137	256,158	38,317
10.6 5				16	29885	0	570845	378137	192,708	25,285
				17	26896	0	513755	378137	135,618	15,610
				18	24207	0	462364	378137	84,227	8,504
				19	21788	0	416119	378137	37,982	3,364
				=====	=====	=====	=====	=====	=====	=====
					1382310	0	26151427	7889050	18262377	10845105

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 250.0 D B: 1.000 De/Dt: 27.2 / 10.0
GAS: 202.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,422,070
LAST YR RI VAL: 3,129,360
LAST YR 8/8 VAL: 9,551,430

LAST YR OIL PROD: 94,123
LAST YR GAS PROD: 81,284

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 154343 - NIMITZ 2                FULL WI DECIMAL = .750000                #WELLS:      1
RRC#, WELL#.....: 53778 -          RRC DIST.: 08      FULL RI DECIMAL = .250000                DEPTH: 8955
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
LARIO OIL & GAS COMP								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	25,222	20,397	0	65.10	4.55	4.55	.00	1231464
ALT JOB#: 505800	UNIT.....:	3	19,838	16,042	0	66.13	4.60	4.60	.00	983915
ALT LSE#: 110560	GEOR.....:	4	16,354	13,225	0	67.17	4.65	4.65	.00	823874
ALT RRC#: 53778	GRAPH.....: X	5	13,910	11,249	0	68.24	4.70	4.70	.00	711914

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,714	8,663	0	69.32	4.74	4.74	.00	557021
---	-----	-----	-----	8	9,609	7,770	0	69.32	4.74	4.74	.00	499572
00	MARTIN COUNTY APPR D	1.000000	4,725,990	9	8,648	6,993	0	69.32	4.74	4.74	.00	449610
01	MARTIN COUNTY	1.000000	4,725,990	10	7,783	6,294	0	69.32	4.74	4.74	.00	404638
30	KLONDIKE ISD-MARTIN	1.000000	4,725,990	11	7,005	5,665	0	69.32	4.74	4.74	.00	364190
60	MARTIN HOSPITAL DIST	1.000000	4,725,990		=====	=====	=====					
61	PERMIAN BASIN WATER	1.000000	4,725,990		165,849	134,113	0					8,321,349

[illegible]

*** PARAMETERS ***

MO SHIFT:	6	DISC: 14.0	YRS MAX: 28	10	22375	0	427013	378138	48,875	14,076	35503
YRS FLAT:		FMVF:	8/8 RES:	11	20139	0	384329	378138	6,191	1,564	35503

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.31	466115	0	8787464	4863965	3923499	2812182	1909824
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TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 21.41	EQUIP VAL: 3,994		
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 2,663,013	RI OIL VAL: 1,808,519	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1	GAS VAL: 149,167	GAS VAL: 101,303	
		RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D						
-----	-----	-----	-----	8/8 VALUE:	4,725,990	WI TOTAL:	2,816,170	RI TOTAL:	1,909,820

10.6	1	
5		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	115.0	D	B: 1.000	De/Dt: 31.0 / 10.0
GAS:	93.0	D	B: 1.000	De/Dt: 31.0 / 10.0
PRD:		M	B:	De/Dt: /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCMLD):

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LAST YR  WI VAL:      1,701,620
LAST YR  RI VAL:      1,212,190
LAST YR 8/8 VAL:      2,913,810

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LAST YR OIL PROD:	36,265
LAST YR GAS PROD:	31,577

REMARKS1:

REMARKS2:

MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154338 - DOOLITTLE 4 FULL WI DECIMAL = .750031 #WELLS: 1
RRC#, WELL#.....: 53809 - RRC DIST.: 08 FULL RI DECIMAL = .249969 DEPTH: 8035
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	4,965,670	1	40,306		29,420		0		64.08	4.80	4.80		.00			1937186	
01	MARTIN COUNTY	1.000000	4,965,670	2	27,222		19,868		0		65.10	4.85	4.85		.00			1329169	
32	STANTON ISD (MARTIN	1.000000	4,965,670	3	19,615		14,315		0		66.13	4.90	4.90		.00			972895	
60	MARTIN HOSPITAL DIST	1.000000	4,965,670	4	14,806		10,807		0		67.17	4.95	4.95		.00			745920	
61	PERMIAN BASIN WATER	1.000000	4,965,670	5	11,574		8,446		0		68.24	5.01	5.01		.00			592382	
				6	9,294		6,782		0		69.32	5.06	5.06		.00			483215	
				7	7,627		5,563		0		69.32	5.06	5.06		.00			396544	
				8	6,373		4,650		0		69.32	5.06	5.06		.00			331346	
				9	5,404		3,941		0		69.32	5.06	5.06		.00			280966	
				10	4,638		3,385		0		69.32	5.06	5.06		.00			241140	
					=====		=====		=====										=====
					146,859		107,177		0									7,310,763	

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				---	---	---	---	---	---	---	---
				1	105916	0	2043102	662571	1,380,531	1,292,992	640557
				2	72273	0	1401442	542049	859,393	706,051	388835
				3	52610	0	1025505	443450	582,055	419,469	251796
				4	40123	0	786043	362786	423,257	267,570	170797
				5	31737	0	624119	296795	327,324	181,510	120011
				6	25739	0	508954	242808	266,146	129,462	86608
				7	21112	0	417656	242808	174,848	74,608	62895
				8	17647	0	348993	242808	106,185	39,744	46509
				9	14957	0	295923	242808	53,115	17,439	34899
				10	12847	0	253987	242808	11,179	3,220	26508
					=====	=====	=====	=====	=====	=====	=====
					394961	0	7705724	3521691	4184033	3132065	1829415

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.66	\$/BBLRESV: 26.98	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.66	\$/BBLPROD: 0	WI OIL VAL: 2,971,528
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.7	GAS VAL: 160,534
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	RI PAYOUT: 4.4	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 4,965,670	WI TOTAL: 3,136,260
			RI TOTAL: 1,829,410

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
631,020			
-----	-----	-----	-----
1			
19.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 137.0 D B: .500 De/Dt: 35.0 / 10.0
GAS: 100.0 D B: .500 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,412,480
LAST YR RI VAL: 1,586,930
LAST YR 8/8 VAL: 3,999,410

LAST YR OIL PROD: 65,154
LAST YR GAS PROD: 43,374

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154348 - RIDGWAY 2 FULL WI DECIMAL = .763457 #WELLS: 1
 RRC#, WELL#.....: 53862 - RRC DIST.: 08 FULL RI DECIMAL = .236543 DEPTH: 9183
 OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME.....: LARIO OIL & GAS COMP

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.: ALT G\$ RRC:	1 55,428	66,819	0	64.08	4.21	4.21	.00	2711667
ALT JOB#: 505800 UNIT.....:	2 40,773	49,151	0	65.10	4.25	4.25	.00	2026461
ALT LSE#: 110565 EOR.....:	3 32,266	38,896	0	66.13	4.30	4.30	.00	1629027
ALT RRC#: 53862 GRAPH.....: X	4 26,703	32,192	0	67.17	4.34	4.34	.00	1369367
	5 22,781	27,462	0	68.24	4.38	4.38	.00	1186852
	6 19,863	23,945	0	69.32	4.43	4.43	.00	1051206
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 17,608	21,226	0	69.32	4.43	4.43	.00	931865
	8 15,813	19,065	0	69.32	4.43	4.43	.00	836869
00 MARTIN COUNTY APPR D 1.000000 9,222,800	9 14,232	17,159	0	69.32	4.43	4.43	.00	753198
01 MARTIN COUNTY 1.000000 9,222,800	10 12,809	15,443	0	69.32	4.43	4.43	.00	677889
30 KLONDIKE ISD-MARTIN 1.000000 9,222,800	11 11,528	13,899	0	69.32	4.43	4.43	.00	610094
60 MARTIN HOSPITAL DIST 1.000000 9,222,800	12 10,375	12,509	0	69.32	4.43	4.43	.00	549074
61 PERMIAN BASIN WATER 1.000000 9,222,800	13 9,338	11,258	0	69.32	4.43	4.43	.00	494193
	14 8,404	10,132	0	69.32	4.43	4.43	.00	444764
	15 7,564	9,119	0	69.32	4.43	4.43	.00	400308
	16 6,808	8,207	0	69.32	4.43	4.43	.00	360299
	17 6,127	7,386	0	69.32	4.43	4.43	.00	324258
	18 5,514	6,647	0	69.32	4.43	4.43	.00	291817
	=====	=====	=====					=====
	323,934	390,515	0					16,649,208

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***	1 214767	0	2926434	983872	1,942,562	1,819,384	852951
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	2 159480	0	2185941	834717	1,351,224	1,110,125	563829
YRS FLAT: FMVF: 8/8 RES:	3 127690	0	1756717	708174	1,048,543	755,653	400986
	4 106665	0	1476032	600815	875,217	553,286	298159
	5 91831	0	1278683	509731	768,952	426,406	228578
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.96	6 80985	0	1132191	432456	699,735	340,372	179110
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.96	7 71789	0	1003654	363264	640,390	273,254	140509
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	8 64480	0	901349	305142	596,207	223,154	111667
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y	9 58034	0	811232	305142	506,090	166,165	88941
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	10 52230	0	730119	305142	424,977	122,398	70838
	11 47008	0	657102	305142	351,960	88,920	56421
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	12 42307	0	591381	305142	286,239	63,434	44935
	13 38076	0	532269	305142	227,127	44,154	35791
937,021	14 34268	0	479032	305142	173,890	29,652	28505
	15 30842	0	431150	305142	126,008	18,848	22705
1	16 27757	0	388056	305142	82,914	10,879	18085
16.0 7	17 24980	0	349238	305142	44,096	5,075	14403
	18 22481	0	314298	305142	9,156	925	11471
	=====	=====	=====	=====	=====	=====	=====
	1295670	0	17944878	7789591	10155287	6052084	3167884

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 182.5 D B: 1.000 De/Dt: 30.0 / 10.0	\$/BBLPROD: 0	EQUIP VAL: 2,839	WI OIL VAL: 5,615,105	RI OIL VAL: 2,939,153
GAS: 220.0 D B: 1.000 De/Dt: 30.0 / 10.0	WI PAYOUT: 5.1	GAS VAL: 436,973	GAS VAL: 228,728	
PRD: M B: De/Dt: /	RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0	

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000	8/8 VALUE: 9,222,800	WI TOTAL: 6,054,920	RI TOTAL: 3,167,880
SERV WELLS: EQ SCH#: VAL:			
INJ WELLS: EQ SCH#: VAL:			
COMPRESSRS: HP: VAL:			
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 4,859,280
 LAST YR RI VAL: 2,724,150
 LAST YR 8/8 VAL: 7,583,430

LAST YR OIL PROD: 80,859
 LAST YR GAS PROD: 107,743

REMARKS1:

REMARKS2:

MC1: S
 MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154347 - RIDGWAY FULL WI DECIMAL = .763432 #WELLS: 1
RRC#, WELL#.....: 53863 - RRC DIST.: 08 FULL RI DECIMAL = .236568 DEPTH: 9534
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110564 EOR.....:
ALT RRC#: 53863 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,230,630	1	26,390	25,071	0	64.08	4.21	4.21	.00	1291018
01	MARTIN COUNTY	1.000000	3,230,630	2	20,041	19,303	0	65.10	4.25	4.25	.00	996026
30	KLONDIKE ISD-MARTIN	1.000000	3,230,630	3	16,165	15,698	0	66.13	4.30	4.30	.00	816102
60	MARTIN HOSPITAL DIST	1.000000	3,230,630	4	13,545	13,229	0	67.17	4.34	4.34	.00	694584
61	PERMIAN BASIN WATER	1.000000	3,230,630	5	11,658	11,433	0	68.24	4.38	4.38	.00	607342
				6	10,230	10,067	0	69.32	4.43	4.43	.00	541383
				7	9,117	8,993	0	69.32	4.43	4.43	.00	482482
				8	8,205	8,094	0	69.32	4.43	4.43	.00	434218
				9	7,385	7,285	0	69.32	4.43	4.43	.00	390822
				10	6,647	6,557	0	69.32	4.43	4.43	.00	351767
					=====	=====	=====					=====
					129,383	125,730	0					6,605,744

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	80579	0	1371597	669082	702,515	657,969	399827
				2	62630	0	1058656	594679	463,977	381,189	273102
				3	51533	0	867635	528551	339,084	244,368	198073
				4	43832	0	738416	469776	268,640	169,826	149181
				5	38230	0	645572	417537	228,035	126,452	115419
				6	34047	0	575430	371107	204,323	99,389	91044
				7	30414	0	512896	371107	141,789	60,501	71815
				8	27374	0	461592	371107	90,485	33,868	57194
				9	24638	0	415460	371107	44,353	14,563	45557
				10	22176	0	373943	371107	2,836	817	36286
					=====	=====	=====	=====	=====	=====	=====
					415453	0	7021197	4535160	2486037	1788942	1437498

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.96 \$/BBLRESV: 17.04 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.96 \$/BBLPROD: 0 WI OIL VAL: 1,683,087 RI OIL VAL: 1,352,438
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 105,853 GAS VAL: 85,058
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,230,630 WI TOTAL: 1,793,130 RI TOTAL: 1,437,500

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
637,221			
-----	-----	-----	-----
1			
12.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 85.0 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: 80.0 D B: 1.000 De/Dt: 25.7 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,159,000
LAST YR RI VAL: 983,700
LAST YR 8/8 VAL: 2,142,700

LAST YR OIL PROD: 39,611
LAST YR GAS PROD: 40,901

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154309 - DOOLITTLE 3 FULL WI DECIMAL = .744372 #WELLS: 1
RRC#, WELL#.....: 53887 - RRC DIST.: 08 FULL RI DECIMAL = .255628 DEPTH: 9672
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
00	MARTIN COUNTY APPR D	1.000000	4,129,360	1	28,244		77,146		0		64.08	4.80	4.80		.00			1347221	
01	MARTIN COUNTY	1.000000	4,129,360	2	20,773		56,749		0		65.10	4.85	4.85		.00			1006631	
32	STANTON ISD (MARTIN	1.000000	4,129,360	3	16,440		44,910		0		66.13	4.90	4.90		.00			809264	
60	MARTIN HOSPITAL DIST	1.000000	4,129,360	4	13,607		37,169		0		67.17	4.95	4.95		.00			680343	
61	PERMIAN BASIN WATER	1.000000	4,129,360	5	11,606		31,709		0		68.24	5.01	5.01		.00			589538	
				6	10,120		27,649		0		69.32	5.06	5.06		.00			522191	
				7	8,970		24,511		0		69.32	5.06	5.06		.00			462851	
				8	8,055		22,011		0		69.32	5.06	5.06		.00			415637	
				9	7,250		19,810		0		69.32	5.06	5.06		.00			374099	
				10	6,525		17,829		0		69.32	5.06	5.06		.00			336689	
					131,590		359,493		0									6,544,464	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	275642	0	1622863	647873	974,990	913,166	524277
2	204875	0	1211506	588916	622,590	511,501	346360
3	163806	0	973070	535325	437,745	315,470	246187
4	136954	0	817297	486610	330,687	209,050	182989
5	118252	0	707790	442329	265,461	147,206	140239
6	104141	0	626332	402077	224,255	109,084	109823
7	92321	0	555172	402078	153,094	65,325	86147
8	82905	0	498542	402078	96,464	36,106	68458
9	74615	0	448714	402078	46,636	15,312	54528
10	67153	0	403842	402078	1,764	509	43430
	1320664	0	7865128	4711442	3153686	2322729	1802438

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.66 \$/BBLRESV: 19.73 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66 \$/BBLPROD: 0 WI OIL VAL: 1,932,710 RI OIL VAL: 1,499,783
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 390,016 GAS VAL: 302,653
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,129,360 WI TOTAL: 2,326,920 RI TOTAL: 1,802,440

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
617,022			
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 93.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 254.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,316,810
LAST YR RI VAL: 1,084,670
LAST YR 8/8 VAL: 2,401,480

LAST YR OIL PROD: 41,059
LAST YR GAS PROD: 81,483

REMARKS1: TY21=835707
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154346 - NIMITZ 8 FULL WI DECIMAL = .756187 #WELLS: 1
RRC#, WELL#.....: 53926 - RRC DIST.: 08 FULL RI DECIMAL = .243813 DEPTH: 9535
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110563 EOR.....:
ALT RRC#: 53926 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,717	12,335	0	69.32	4.74	4.74	.00	614192
---	-----	-----	-----	8	10,545	11,102	0	69.32	4.74	4.74	.00	552757
00	MARTIN COUNTY APPR D	1.000000	5,282,000	9	9,491	9,992	0	69.32	4.74	4.74	.00	497508
01	MARTIN COUNTY	1.000000	5,282,000	10	8,542	8,993	0	69.32	4.74	4.74	.00	447762
30	KLONDIKE ISD-MARTIN	.840000	4,436,880	11	7,688	8,094	0	69.32	4.74	4.74	.00	402996
31	GRADY ISD	.160000	845,120	12	6,919	7,285	0	69.32	4.74	4.74	.00	362686
60	MARTIN HOSPITAL DIST	1.000000	5,282,000	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	5,282,000		183,151	192,802	0					9,285,931

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	----	-----	-----	-----	-----	-----	-----
				1	125967	0	1826353	630022	1,196,331	1,120,471	553953
				2	95303	0	1390486	568872	821,614	675,013	373231
				3	77107	0	1130147	513657	616,490	444,286	268452
				4	64977	0	956751	463802	492,949	311,628	201120
				5	56325	0	833248	418785	414,463	229,832	155006
				6	49722	0	740446	378137	362,309	176,237	121897
*** PARAMETERS ***				7	44213	0	658405	378138	280,267	119,590	95921
				8	39793	0	592550	378138	214,412	80,252	76394
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	35815	0	533323	378138	155,185	50,952	60848
YRS FLAT:	FMVF:	8/8 RES:		10	32234	0	479996	378138	101,858	29,336	48464
				11	29012	0	432008	378138	53,870	13,610	38601
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.31		12	26112	0	388798	378138	10,660	2,362	30743	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.31		=====	=====	=====	=====	=====	=====	=====	=====	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			676580	0	9962511	5242103	4720408	3253569	2024630	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.31
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

600,021

1
10.6 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 114.0 D B: 1.000 De/Dt: 28.2 / 10.0
GAS: 120.0 D B: 1.000 De/Dt: 28.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,142,450
LAST YR RI VAL: 944,700
LAST YR 8/8 VAL: 2,087,150

LAST YR OIL PROD: 45,117
LAST YR GAS PROD: 48,514

REMARKS1: TY21 RRC=839557
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154339 - DOOLITTLE 6 FULL WI DECIMAL = .750032 #WELLS: 1
RRC#, WELL#.....: 54094 - RRC DIST.: 08 FULL RI DECIMAL = .249968 DEPTH: 8472
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	64,915	99,246	0	64.08	4.80	4.80	3119948
				2	49,669	75,937	0	65.10	4.85	4.85	2425192
				3	40,238	61,521	0	66.13	4.90	4.90	1995789
				4	33,823	51,712	0	67.17	4.95	4.95	1703991
				5	29,175	44,605	0	68.24	5.01	5.01	1493240
				6	25,651	39,219	0	69.32	5.06	5.06	1333652
				7	22,886	34,994	0	69.32	5.06	5.06	1189894
				8	20,597	31,495	0	69.32	5.06	5.06	1070884
				9	18,537	28,346	0	69.32	5.06	5.06	963780
				10	16,683	25,511	0	69.32	5.06	5.06	867386
				11	15,015	22,960	0	69.32	5.06	5.06	780663
				12	13,514	20,664	0	69.32	5.06	5.06	702623
				13	12,163	18,598	0	69.32	5.06	5.06	632381
				=====	=====	=====					=====
					362,866	554,808	0				18,279,423

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	357301	0	3477249	610072	2,867,177	1090186
				2	276233	0	2701425	616172	2,085,253	749518
				3	226099	0	2221888	622334	1,599,554	545544
				4	191989	0	1895980	628558	1,267,422	411970
				5	167610	0	1660850	634843	1,026,007	319361
				6	148842	0	1482494	641192	841,302	252272
				7	132808	0	1322702	641192	681,510	199187
				8	119529	0	1190413	641192	549,221	158639
				9	107578	0	1071358	641192	430,166	126349
				10	96818	0	964204	641192	323,012	100629
				11	87137	0	867800	641192	226,608	80151
				12	78423	0	781046	641192	139,854	63837
				13	70582	0	702963	641192	61,771	50846
				=====	=====	=====	=====	=====	=====	=====
					2060949	0	20340372	8241515	12098857	4148489

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.95	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,334,635	RI OIL VAL: 3,728,148	
581,021				WI PAYOUT: 4.3	GAS VAL: 826,958	GAS VAL: 420,337	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 12,313,710	WI TOTAL: 8,165,220	RI TOTAL: 4,148,490	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 208.0 D B: 1.000 De/Dt: 26.3 / 10.0
GAS: 318.0 D B: 1.000 De/Dt: 26.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,634,050
LAST YR RI VAL: 1,996,280
LAST YR 8/8 VAL: 5,630,330

LAST YR OIL PROD: 87,862
LAST YR GAS PROD: 115,468

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154481 - HALSEY 9 FULL WI DECIMAL = .837090 #WELLS: 1
RRC#, WELL#.....: 54170 - RRC DIST.: 08 FULL RI DECIMAL = .162910 DEPTH: 8329
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 82,901	48,546	0	64.08	4.36	4.36	.00	4446870
ALT JOB#:	2 56,174	34,456	0	65.10	4.40	4.40	.00	3061177
ALT LSE#:	3 42,539	26,729	0	66.13	4.45	4.45	.00	2354821
ALT RRC#:	4 34,247	21,843	0	67.17	4.50	4.50	.00	1925618
	5 28,667	18,467	0	68.24	4.54	4.54	.00	1637546
	6 24,651	15,998	0	69.32	4.59	4.59	.00	1430426
	7 21,625	14,111	0	69.32	4.59	4.59	.00	1254836
	8 19,260	12,623	0	69.32	4.59	4.59	.00	1117602
	9 17,334	11,361	0	69.32	4.59	4.59	.00	1005841
	10 15,601	10,225	0	69.32	4.59	4.59	.00	905280
	11 14,041	9,203	0	69.32	4.59	4.59	.00	814758
	12 12,637	8,283	0	69.32	4.59	4.59	.00	733288
	13 11,373	7,455	0	69.32	4.59	4.59	.00	659942
	14 10,236	6,710	0	69.32	4.59	4.59	.00	593965
	15 9,212	6,039	0	69.32	4.59	4.59	.00	534545
	16 8,291	5,435	0	69.32	4.59	4.59	.00	481102
	17 7,462	4,892	0	69.32	4.59	4.59	.00	432998
	18 6,716	4,403	0	69.32	4.59	4.59	.00	389710
	422,967	266,779	0					23,780,325

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	14,036,390
01	MARTIN COUNTY	1.000000	14,036,390
32	STANTON ISD (MARTIN	1.000000	14,036,390
60	MARTIN HOSPITAL DIST	1.000000	14,036,390
61	PERMIAN BASIN WATER	1.000000	14,036,390

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	177179	0	4624049	535710	4,088,339	3,829,097	846562
2	126908	0	3188085	497781	2,690,304	2,210,272	516523
3	99567	0	2454388	462538	1,991,850	1,435,466	351901
4	82281	0	2007899	429791	1,578,108	997,632	254768
5	70182	0	1707728	399362	1,308,366	725,528	191751
6	61468	0	1491894	371087	1,120,807	545,194	148247
7	54218	0	1309054	371087	937,967	400,231	115114
8	48501	0	1166103	371087	795,016	297,567	90744
9	43652	0	1049493	371087	678,406	222,741	72275
10	39287	0	944567	371087	573,480	165,168	57565
11	35360	0	850118	371087	479,031	121,023	45850
12	31825	0	765113	371087	394,026	87,320	36517
13	28644	0	688586	371087	317,499	61,722	29084
14	25781	0	619746	371087	248,659	42,402	23165
15	23203	0	557748	371087	186,661	27,920	18450
16	20883	0	501985	371087	130,898	17,175	14694
17	18796	0	451794	371087	80,707	9,290	11704
18	16917	0	406627	371087	35,540	3,588	9322
	1004652	0	24784977	7149313	17635664	11199336	2834236

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 290.0 D B: 1.000 De/Dt: 37.5 / 10.0

GAS: 164.0 D B: 1.000 De/Dt: 33.3 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,460,710

LAST YR RI VAL: 2,054,670

LAST YR 8/8 VAL: 10,515,380

LAST YR OIL PROD: 157,407

LAST YR GAS PROD: 85,635

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054392 - WELL=STEUBEN 7 (LARIO) FULL WI DECIMAL = .792398 #WELLS: 2
RRC#, WELL#.....: 54392 - RRC DIST.: 08 FULL RI DECIMAL = .207602 DEPTH: 7955
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	144,006	128,626	0	64.08	4.43	4.43	7312173
				2	94,861	84,731	0	65.10	4.47	4.47	4893415
				3	70,854	63,286	0	66.13	4.52	4.52	3712840
				4	56,573	50,533	0	67.17	4.57	4.57	3011119
				5	47,098	42,066	0	68.24	4.61	4.61	2546741
				6	40,341	36,033	0	69.32	4.66	4.66	2215892
				7	35,283	31,516	0	69.32	4.66	4.66	1938061
				8	31,355	28,007	0	69.32	4.66	4.66	1722300
00	MARTIN COUNTY APPR D	1.000000	21,926,750	9	28,213	25,199	0	69.32	4.66	4.66	1549713
01	MARTIN COUNTY	1.000000	21,926,750	10	25,392	22,679	0	69.32	4.66	4.66	1394758
32	STANTON ISD (MARTIN	1.000000	21,926,750	11	22,853	20,411	0	69.32	4.66	4.66	1255293
60	MARTIN HOSPITAL DIST	1.000000	21,926,750	12	20,568	18,370	0	69.32	4.66	4.66	1129780
61	PERMIAN BASIN WATER	1.000000	21,926,750	13	18,511	16,533	0	69.32	4.66	4.66	1016791
				14	16,660	14,880	0	69.32	4.66	4.66	915118
				=====	=====	=====					=====
					652,568	582,870	0				34,613,994

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	451519	0	7763692	1260022	6,503,670	1913448
				2	300119	0	5193534	1183539	4,009,995	1132754
				3	226668	0	3939508	1111697	2,827,811	760383
				4	182993	0	3194112	1044217	2,149,895	545589
				5	153665	0	2700406	980834	1,719,572	408191
				6	133055	0	2348947	921297	1,427,650	314220
				7	116375	0	2054436	921298	1,133,138	243206
				8	103418	0	1825718	921298	904,420	191262
				9	93049	0	1642762	921298	721,464	152297
				10	83744	0	1478502	921298	557,204	121301
				11	75369	0	1330662	921298	409,364	96614
				12	67833	0	1197613	921298	276,315	76947
				13	61049	0	1077840	921298	156,542	61286
				14	54946	0	970064	921298	48,766	48812
				=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
				2103802	0	36717796	13871990	22845806	15853574	6066310
				=====						
1,200,021				\$/BBLRESV: 28.90		EQUIP VAL: 6,901				
				\$/BBLPROD: 0		WI OIL VAL: 14,945,212		RI OIL VAL: 5,718,729		
1				WI PAYOUT: 4.2		GAS VAL: 908,346		GAS VAL: 347,575		
7.0 5				RI PAYOUT: 5.2		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 21,926,760		WI TOTAL: 15,860,460		RI TOTAL: 6,066,300		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 515.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 460.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,282,490
LAST YR RI VAL: 2,763,850
LAST YR 8/8 VAL: 9,046,340

LAST YR OIL PROD: 241,339
LAST YR GAS PROD: 192,160

REMARKS1: TY21 RRC=54392+854673
REMARKS2: PF SET OFF TY21
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154340 - HALSEY 4 FULL WI DECIMAL = .833398 #WELLS: 1
RRC#, WELL#.....: 54401 - RRC DIST.: 08 FULL RI DECIMAL = .166602 DEPTH: 8797
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	25,305	19,122	0	69.32	4.59	4.59	.00	1461899
---	-----	-----	-----	8	22,642	17,209	0	69.32	4.59	4.59	.00	1308054
00	MARTIN COUNTY APPR D	1.000000	14,113,210	9	20,378	15,488	0	69.32	4.59	4.59	.00	1177260
01	MARTIN COUNTY	1.000000	14,113,210	10	18,340	13,939	0	69.32	4.59	4.59	.00	1059523
32	STANTON ISD (MARTIN	1.000000	14,113,210	11	16,506	12,545	0	69.32	4.59	4.59	.00	953571
60	MARTIN HOSPITAL DIST	1.000000	14,113,210	12	14,855	11,291	0	69.32	4.59	4.59	.00	858190
61	PERMIAN BASIN WATER	1.000000	14,113,210	13	13,370	10,162	0	69.32	4.59	4.59	.00	772400
				14	12,033	9,146	0	69.32	4.59	4.59	.00	695160
					=====	=====	=====					=====
					439,905	319,112	0					24,593,603

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	209809	0	4821203	674100	4,147,103	3,884,135	906658
	2	158266	0	3494303	680841	2,813,462	2,311,456	581531
	3	127870	0	2761647	687649	2,073,998	1,494,668	406722
	4	107678	0	2296134	694525	1,601,609	1,012,489	299263
	5	93073	0	1974425	701470	1,272,955	705,891	227727
*** PARAMETERS ***								

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1195595	0	25789198	9814949	15974249	10941875	3167906
-----	-----	-----	-----							
642,000										
-----	-----	-----	-----							
				\$/BBLRESV: 28.46		EQUIP VAL: 3,450				
				\$/BBLPROD: 0		WI OIL VAL: 10,434,599		RI OIL VAL: 3,021,039		
				WI PAYOUT: 4.2		GAS VAL: 507,265		GAS VAL: 146,864		
				RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 14,113,210		WI TOTAL: 10,945,310		RI TOTAL: 3,167,900		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 291.0 D B: 1.000 De/Dt: 33.0 / 10.0
GAS: 188.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,934,010
LAST YR RI VAL: 1,532,160
LAST YR 8/8 VAL: 6,466,170

LAST YR OIL PROD: 107,492
LAST YR GAS PROD: 73,660

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154371 - WASHINGTON FULL WI DECIMAL = .778812 #WELLS: 1
RRC#, WELL#.....: 54450 - RRC DIST.: 08 FULL RI DECIMAL = .221188 DEPTH: 9042
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	21,457	73,170	0	64.08	5.28	5.28	1070839
01				2	15,867	54,112	0	65.10	5.33	5.33	804467
10				3	12,596	42,957	0	66.13	5.39	5.39	648730
32				4	10,445	35,625	0	67.17	5.44	5.44	546407
60				5	8,922	30,433	0	68.24	5.50	5.50	474170
61				6	7,789	26,563	0	69.32	5.56	5.56	420507
---				7	6,909	23,570	0	69.32	5.56	5.56	372998
---				8	6,209	21,179	0	69.32	5.56	5.56	335207
00				9	5,588	19,061	0	69.32	5.56	5.56	301681
01				10	5,029	17,155	0	69.32	5.56	5.56	271502
10				=====	=====	=====					=====
32				100,811	343,825	0					5,246,508
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				300884	0	1371723	630022	741,701	694,670	366484
2				224623	0	1029090	553600	475,490	390,648	243314
3				180325	0	829055	486448	342,607	246,907	173466
4				150934	0	697341	427442	269,899	170,622	129122
5				130359	0	604529	375593	228,936	126,952	99058
6				115023	0	535530	330034	205,496	99,959	77657
7				102063	0	475061	330035	145,026	61,883	60964
8				91709	0	426916	330035	96,881	36,262	48482
9				82538	0	384219	330035	54,184	17,790	38613
10				74284	0	345786	330035	15,751	4,536	30753
=====				=====	=====	=====	=====	=====	=====	=====
1452742				0	6699250	4123279	2575971	1850229	1267913	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.22 \$/BBLRESV: 18.46 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.22 \$/BBLPROD: 0 WI OIL VAL: 1,449,003 RI OIL VAL: 992,964
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 401,224 GAS VAL: 274,948
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,122,330 WI TOTAL: 1,854,420 RI TOTAL: 1,267,910

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
600,021			
1			
13.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.4 D B: 1.000 De/Dt: 29.5 / 10.0
GAS: 240.0 D B: 1.000 De/Dt: 29.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,253,710
LAST YR RI VAL: 909,390
LAST YR 8/8 VAL: 2,163,100

LAST YR OIL PROD: 25,523
LAST YR GAS PROD: 82,602

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154482 - HALSEY 10 FULL WI DECIMAL = .837095 #WELLS: 1
RRC#, WELL#.....: 54518 - RRC DIST.: 08 FULL RI DECIMAL = .162905 DEPTH: 8346
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,975	15,567	0	69.32	4.59	4.59	.00	985016
---	-----	-----	-----	8 <td>14,853<th>13,954</th><th>0</th><th>69.32</th><th>4.59</th><th>4.59</th><th>.00</th><th>861881</th></td>	14,853 <th>13,954</th> <th>0</th> <th>69.32</th> <th>4.59</th> <th>4.59</th> <th>.00</th> <th>861881</th>	13,954	0	69.32	4.59	4.59	.00	861881
00	MARTIN COUNTY APPR D	1.000000	11,357,990	9	13,165	12,559	0	69.32	4.59	4.59	.00	763931
01	MARTIN COUNTY	1.000000	11,357,990	10	11,794	11,303	0	69.32	4.59	4.59	.00	684375
32	STANTON ISD (MARTIN	1.000000	11,357,990	11	10,615	10,173	0	69.32	4.59	4.59	.00	615961
60	MARTIN HOSPITAL DIST	1.000000	11,357,990	12	9,554	9,156	0	69.32	4.59	4.59	.00	554394
61	PERMIAN BASIN WATER	1.000000	11,357,990	13	8,599	8,240	0	69.32	4.59	4.59	.00	498978
				14	7,739	7,416	0	69.32	4.59	4.59	.00	449074
				15	6,965	6,674	0	69.32	4.59	4.59	.00	404161
				16	6,269	6,007	0	69.32	4.59	4.59	.00	363774
				=====	=====	=====						=====
					332,113	279,683	0					18,626,347

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	186282	0	3944427	535710	3,408,717	3,192,570	722111
				2	136065	0	2752637	492370	2,260,267	1,856,967	445957
*** PARAMETERS ***				3	107912	0	2098885	452538	1,646,347	1,186,472	300919
				4	89781	0	1689852	415928	1,273,924	805,336	214405
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	76947	0	1411977	382279	1,029,698	570,998	158537
YRS FLAT:	FMVF:	8/8 RES:		6	67632	0	1211643	351353	860,290	418,470	120394
				7	59813	0	1044829	351354	693,475	295,906	91876
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 5.14		8	53615	0	915496	351354	564,142	211,153	71240
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 5.14		9	48255	0	812186	351354	460,832	151,305	55930
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		10	43429	0	727804	351354	376,450	108,421	44354
GRAV SCHED#/DEGREE: 99/34		GAS PRICE ESCAL? Y		11	39087	0	655048	351354	303,694	76,725	35328
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		12	35180	0	589574	351354	238,220	52,792	28138
				13	31660	0	530638	351354	179,284	34,853	22412
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	28494	0	477568	351354	126,214	21,522	17850
				15	25643	0	429804	351354	78,450	11,734	14217
510,200				16	23080	0	386854	351354	35,500	4,658	11324
				=====	=====	=====	=====	=====	=====	=====	=====
1					1052875	0	19679222	6143718	13535504	8999882	2354992
9.0	5										

\$/BBLRESV: 30.64 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 8,518,370 RI OIL VAL: 2,228,995
WI PAYOUT: 4.4 GAS VAL: 481,503 GAS VAL: 125,994
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 240.0 D B: .800 De/Dt: 35.4 / 10.0 8/8 VALUE: 11,357,990 WI TOTAL: 9,003,000 RI TOTAL: 2,354,990
GAS: 170.0 D B: 1.000 De/Dt: 31.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,790,390
LAST YR RI VAL: 1,720,050
LAST YR 8/8 VAL: 8,510,440

LAST YR OIL PROD: 117,713
LAST YR GAS PROD: 82,655

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154486 - RIDGWAY 3 FULL WI DECIMAL = .763487 #WELLS: 1
RRC#, WELL#.....: 54665 - RRC DIST.: 08 FULL RI DECIMAL = .236513 DEPTH: 8801
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110614 EOR.....:
ALT RRC#: 54665 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	36,912	55,286	0	64.08	4.21	4.21	1805892
				2	27,004	41,326	0	65.10	4.25	4.25	1342180
				3	21,307	33,011	0	66.13	4.30	4.30	1075778
				4	17,597	27,489	0	67.17	4.34	4.34	902434
				5	14,989	23,551	0	68.24	4.38	4.38	780932
				6	13,056	20,602	0	69.32	4.43	4.43	690988
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,565	18,307	0	69.32	4.43	4.43	612077
---	-----	-----	-----	8	10,380	16,476	0	69.32	4.43	4.43	549361
00	MARTIN COUNTY APPR D	1.000000	5,632,070	9	9,342	14,828	0	69.32	4.43	4.43	494425
01	MARTIN COUNTY	1.000000	5,632,070	10	8,408	13,345	0	69.32	4.43	4.43	444993
30	KLONDIKE ISD-MARTIN	1.000000	5,632,070	11	7,567	12,011	0	69.32	4.43	4.43	400483
60	MARTIN HOSPITAL DIST	1.000000	5,632,070	12	6,810	10,810	0	69.32	4.43	4.43	360419
61	PERMIAN BASIN WATER	1.000000	5,632,070	=====	=====	=====					=====
					184,937	287,042	0				9,459,962

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	177705	0	1983597	630022	1,353,575	1,267,745	578052
				2	134095	0	1476275	568872	907,403	745,495	380719
				3	108375	0	1184153	513657	670,496	483,206	270248
				4	91086	0	993520	463802	529,718	334,871	200659
				5	78756	0	859688	418785	440,903	244,493	153652
				6	69681	0	760669	378137	382,532	186,075	120316
				7	61919	0	673996	378138	295,858	126,243	94342
				8	55726	0	605087	378138	226,949	84,945	74952
				9	50152	0	544577	378138	166,439	54,647	59696
				10	45136	0	490129	378138	111,991	32,254	47546
				11	40624	0	441107	378138	62,969	15,908	37869
				12	36562	0	396981	378138	18,843	4,176	30159

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.96
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

600,021

1
10.6 5

8/8 VALUE: 5,632,070 WI TOTAL: 3,583,860 RI TOTAL: 2,048,210

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 122.0 D B: 1.000 De/Dt: 30.5 / 10.0
GAS: 180.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,403,980
LAST YR RI VAL: 1,337,860
LAST YR 8/8 VAL: 3,741,840

LAST YR OIL PROD: 60,790
LAST YR GAS PROD: 79,002

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154485 - NIMITZ 7 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54796 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9636
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110613 EOR.....:
ALT RRC#: 54796 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	579,920	1	15,354	13,201	0	64.08	4.51	4.51	.00	737913
01	MARTIN COUNTY	1.000000	579,920	2	11,476	9,867	0	65.10	4.55	4.55	.00	560316
30	KLONDIKE ISD-MARTIN	1.000000	579,920		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	579,920		26,830	23,068	0					1,298,229
61	PERMIAN BASIN WATER	1.000000	579,920									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 7.66 EQUIP VAL: 6,196
\$ / BBL PROD: 0 WI OIL VAL: 154,200 RI OIL VAL: 386,883
WI PAYOUT: 1.7 GAS VAL: 9,303 GAS VAL: 23,341
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 579,920 WI TOTAL: 169,700 RI TOTAL: 410,220

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.31
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
600,021			
1			
10.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.0 D B: 1.000 De/Dt: 28.5 / 10.0
GAS: 43.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,788,990
LAST YR RI VAL: 1,161,520
LAST YR 8/8 VAL: 2,950,510

LAST YR OIL PROD: 31,087
LAST YR GAS PROD: 26,046

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154477 - DOOLITTLE 9 FULL WI DECIMAL = .759699 #WELLS: 1
RRC#, WELL#.....: 54893 - RRC DIST.: 08 FULL RI DECIMAL = .240301 DEPTH: 8452
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JURISDICTION	NAME	PERCENT	8/8 VALUE	7	10,869	15,636	0	69.32	5.04	5.04	.00	572387
----	-----	-----	-----	8 <td>9,692<td>13,969<td>0<td>69.32<td>5.04<td>5.04<td>.00<th>510403</th></td></td></td></td></td></td></td>	9,692 <td>13,969<td>0<td>69.32<td>5.04<td>5.04<td>.00<th>510403</th></td></td></td></td></td></td>	13,969 <td>0<td>69.32<td>5.04<td>5.04<td>.00<th>510403</th></td></td></td></td></td>	0 <td>69.32<td>5.04<td>5.04<td>.00<th>510403</th></td></td></td></td>	69.32 <td>5.04<td>5.04<td>.00<th>510403</th></td></td></td>	5.04 <td>5.04<td>.00<th>510403</th></td></td>	5.04 <td>.00<th>510403</th></td>	.00 <th>510403</th>	510403
00	MARTIN COUNTY APPR D	1.000000	5,743,120	9	8,723	12,572	0	69.32	5.04	5.04	.00	459374
01	MARTIN COUNTY	1.000000	5,743,120	10	7,851	11,315	0	69.32	5.04	5.04	.00	413452
32	STANTON ISD (MARTIN	1.000000	5,743,120	11	7,066	10,184	0	69.32	5.04	5.04	.00	372112
60	MARTIN HOSPITAL DIST	1.000000	5,743,120		=====	=====	=====					
61	PERMIAN BASIN WATER	1.000000	5,743,120		177,406	250,945	0					9,001,642

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	202515	0	2170709	630023	1,540,686	1,442,991	645917
				2	142892	0	1515851	568873	946,978	778,008	399167
				3	111161	0	1174618	513658	660,960	476,333	273724
				4	91507	0	964562	463803	500,759	316,565	198917
				5	77903	0	822456	418786	403,670	223,847	150097
				6	67993	0	719689	378138	341,551	166,141	116234
				7	59868	0	632255	378139	254,116	108,431	90365
				8	53486	0	563889	378139	185,750	69,525	71321
				9	48137	0	507511	378139	129,372	42,477	56806
				10	43324	0	456776	378139	78,637	22,649	45244
				11	38993	0	411105	378139	32,966	8,329	36037

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.64

TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

600,022

1
10.6 5

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 140.0 D B: 1.000 De/Dt: 36.3 / 10.0
GAS: 190.0 D B: 1.000 De/Dt: 34.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,867,310
LAST YR RI VAL: 1,219,630
LAST YR 8/8 VAL: 3,086,940

LAST YR OIL PROD: 69,618
LAST YR GAS PROD: 76,940

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154478 - DOOLITTLE 11 FULL WI DECIMAL = .760701 #WELLS: 2
RRC#, WELL#.....: 54944 - RRC DIST.: 08 FULL RI DECIMAL = .239299 DEPTH: 8463
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	43,791	29,189	0	64.08	4.80	4.80	.00
---	-----	-----	-----	2	30,508	20,336	0	65.10	4.85	4.85	.00
00	MARTIN COUNTY APPR D	1.000000	6,177,920	3	23,433	15,620	0	66.13	4.90	4.90	.00
01	MARTIN COUNTY	1.000000	6,177,920	4	19,030	12,685	0	67.17	4.95	4.95	.00
32	STANTON ISD (MARTIN	1.000000	6,177,920	5	16,022	10,679	0	68.24	5.01	5.01	.00
60	MARTIN HOSPITAL DIST	1.000000	6,177,920	6	13,837	9,222	0	69.32	5.06	5.06	.00
61	PERMIAN BASIN WATER	1.000000	6,177,920	7	12,174	8,115	0	69.32	5.06	5.06	.00
				8	10,871	7,245	0	69.32	5.06	5.06	.00
				9	9,784	6,521	0	69.32	5.06	5.06	.00
				10	8,806	5,869	0	69.32	5.06	5.06	.00
				11	7,925	5,282	0	69.32	5.06	5.06	.00
				12	7,133	4,754	0	69.32	5.06	5.06	.00
				=====	=====	=====					=====
					203,314	135,517	0				10,347,472

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	106580	0	2241204	1,611,182	1,509,017	663236
				2	75028	0	1585834	1,016,962	835,505	415307
				3	58223	0	1237024	513657	521,308	286686
				4	47765	0	1020127	463802	351,692	209224
				5	40699	0	872405	418785	251,546	158341
				6	35497	0	765147	378137	188,253	122897
				7	31236	0	673193	378138	125,900	95689
				8	27887	0	601134	378138	83,465	75615
				9	25100	0	541028	378138	53,482	60225
				10	22591	0	486947	378138	31,338	47969
				11	20331	0	438230	378138	15,182	38205
				12	18299	0	394435	378138	3,611	30430
				=====	=====	=====	=====	=====	=====	=====
					509236	0	10856708	5242103	3970299	2203824

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

600,021
1
10.6 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 150.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 100.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,681,780
LAST YR RI VAL: 2,070,700
LAST YR 8/8 VAL: 6,752,480

LAST YR OIL PROD: 89,225
LAST YR GAS PROD: 76,968

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154859 - WASHINGTON 2 FULL WI DECIMAL = .776294 #WELLS: 1
RRC#, WELL#.....: 56049 - RRC DIST.: 08 FULL RI DECIMAL = .223706 DEPTH: 9000
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	41,246	117,989	0	64.08	5.28	5.28	.00
01				2	21,753	66,473	0	65.10	5.33	5.33	.00
10				3	14,870	46,492	0	66.13	5.39	5.39	.00
32				4	11,310	35,785	0	67.17	5.44	5.44	.00
60				5	9,128	29,099	0	68.24	5.50	5.50	.00
61				6	7,655	24,522	0	69.32	5.56	5.56	.00
JUR				7	6,590	21,191	0	69.32	5.56	5.56	.00
---				8	5,786	18,656	0	69.32	5.56	5.56	.00
00				9	5,157	16,665	0	69.32	5.56	5.56	.00
01				10	4,641	14,999	0	69.32	5.56	5.56	.00
10				=====	=====	=====	=====	=====	=====	=====	=====
32				128,136	391,871	0					6,592,949
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				483617	0	2535396	336000	2,199,396	2,050,937	684301
2				275042	0	1374368	329179	1,045,189	847,512	325386
3				194533	0	957904	322497	635,407	448,032	198934
4				151121	0	740866	315950	424,916	260,533	134966
5				124242	0	607791	309536	298,255	159,017	97125
6				105842	0	517778	303253	214,525	99,458	72580
7				91464	0	446090	303254	142,836	57,584	54853
8				80523	0	391883	303254	88,629	31,070	42268
9				71929	0	349441	303254	46,187	14,079	33063
10				64739	0	314484	303254	11,230	2,976	26101
=====				=====	=====	=====	=====	=====	=====	=====
1643052				0	8236001	3129431	5106570	3971198	1669577	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.22 \$/BBLRESV: 31.96 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.22 \$/BBLPROD: 0 WI OIL VAL: 3,178,956 RI OIL VAL: 1,336,501
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 792,238 GAS VAL: 333,074
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,644,970 WI TOTAL: 3,975,390 RI TOTAL: 1,669,580

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
320,000			
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.0 D B: 1.000 De/Dt: 58.0 / 10.0
GAS: 483.0 D B: 1.000 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 68,401
LAST YR GAS PROD: 100,432

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154979 - EISENHOWER 4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56062 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 12237 EOR.....:
ALT RRC#: 56062 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	.960000	6,160,810	1	54,073		90,572	0	64.08	4.80	4.80	.00	2598748
01	MARTIN COUNTY	.960000	6,160,810	2	26,972		49,723	0	65.10	4.85	4.85	.00	1316908
32	STANTON ISD (MARTIN	.960000	6,160,810	3	18,117		34,454	0	66.13	4.90	4.90	.00	898558
60	MARTIN HOSPITAL DIST	.960000	6,160,810	4	13,658		26,394	0	67.17	4.95	4.95	.00	688056
61	PERMIAN BASIN WATER	.960000	6,160,810	5	10,968		21,397	0	68.24	5.01	5.01	.00	561342
				6	9,165		17,991	0	69.32	5.06	5.06	.00	476488
				7	7,870		15,525	0	69.32	5.06	5.06	.00	409161
				8	6,896		13,655	0	69.32	5.06	5.06	.00	358523
				9	6,138		12,185	0	69.32	5.06	5.06	.00	319115
				10	5,524		10,967	0	69.32	5.06	5.06	.00	287193
				=====	=====		=====						=====
					159,381		292,863	0					7,914,092

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	326059	0	2924807	437873	2,486,934	2,319,066	913114
				2	180867	0	1497775	411294	1,086,481	880,994	410176
				3	126618	0	1025176	386329	638,847	450,457	246271
				4	97988	0	786044	362878	423,166	259,459	165638
				5	80399	0	641741	340851	300,890	160,422	118621
				6	68276	0	544764	320161	224,603	104,130	88330
				7	58917	0	468078	320162	147,916	59,632	66576
				8	51821	0	410344	320162	90,182	31,615	51196
				9	46242	0	365357	320162	45,195	13,777	39986
				10	41620	0	328813	320162	8,651	2,293	31567
				=====	=====		=====	=====	=====	=====	=====
					1078807	0	8992899	3540034	5452865	4281845	2131475

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.66 \$/BBLRESV: 31.52 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66 \$/BBLPROD: 0 WI OIL VAL: 3,768,182 RI OIL VAL: 1,875,777
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 513,659 GAS VAL: 255,696
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,417,510 WI TOTAL: 4,286,040 RI TOTAL: 2,131,470

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
417,022			
-----	-----	-----	-----
1			
7.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 250.0 D B: 1.000 De/Dt: 62.0 / 10.0
GAS: 380.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 86,976
LAST YR GAS PROD: 115,228

REMARKS1: MARTIN 96%
REMARKS2: MIDLAND 4%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....:	154861 - WASHINGTON 5	FULL WI DECIMAL =	.776465	#WELLS:	1
RRC#, WELL#.....:	56150 - RRC DIST.: 08	FULL RI DECIMAL =	.223535	DEPTH:	9000

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
LARIO OIL & GAS COMP								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	41,096	57,708	0	65.10	5.33	5.33	.00	2077315
ALT JOB#:	UNIT.....:	3	28,093	40,944	0	66.13	5.39	5.39	.00	1442509
ALT LSE#:	EOR.....:	4	21,367	31,757	0	67.17	5.44	5.44	.00	1114399
ALT RRC#:	GRAPH.....: X	5	17,250	25,946	0	68.24	5.50	5.50	.00	914008

[illegible]

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	404369	0	4281048	420000	3,861,048	3,600,427	1154312
				2	238828	0	2316143	424200	1,891,943	1,534,119	547815
				3	171357	0	1613866	428442	1,185,424	835,854	3348333
				4	134141	0	1248540	432726	815,814	500,208	227227
				5	110804	0	1024812	437053	587,759	313,369	163604
				6	94701	0	873166	441423	431,743	200,165	122276
				7	82026	0	752303	441424	310,879	125,331	92414
*** PARAMETERS ***				8	72364	0	660989	441424	219,565	76,971	71224
				9	64727	0	589355	441424	147,931	45,095	55707
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28	10	58256	0	530405	441424	88,981	23,587	43978
YRS FLAT:		FMVF:	8/8 RES:	11	52432	0	477377	441424	35,953	8,287	34720

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      340.0 D  B: 1.000  De/Dt: 58.0 / 10.0
GAS:      390.0 D  B: 1.000  De/Dt: 50.0 / 10.0
PRD:      M  B:      De/Dt:      /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCMLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 116,516
LAST YR GAS PROD: 63,735

```
REMARKS1:
REMARKS2:
MC1:
MC2:
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154978 - EISENHOWER 3 FULL WI DECIMAL = .750058 #WELLS: 1
RRC#, WELL#.....: 56175 - RRC DIST.: 08 FULL RI DECIMAL = .249942 DEPTH: 9200
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 12236 EOR.....:
ALT RRC#: 56175 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.960000	10,600,120	1	86,519	211,798	0	64.08	4.80	4.80	.00	4158425
01	MARTIN COUNTY	.960000	10,600,120	2	43,159	114,757	0	65.10	4.85	4.85	.00	2107401
32	STANTON ISD (MARTIN	.960000	10,600,120	3	28,991	79,159	0	66.13	4.90	4.90	.00	1437992
60	MARTIN HOSPITAL DIST	.960000	10,600,120	4	21,857	60,494	0	67.17	4.95	4.95	.00	1101186
61	PERMIAN BASIN WATER	.960000	10,600,120	5	17,551	48,970	0	68.24	5.01	5.01	.00	898330
				6	14,665	41,146	0	69.32	5.06	5.06	.00	762492
				7	12,596	35,477	0	69.32	5.06	5.06	.00	654917
				8	11,039	31,181	0	69.32	5.06	5.06	.00	573962
				9	9,824	27,816	0	69.32	5.06	5.06	.00	510789
				10	8,842	25,034	0	69.32	5.06	5.06	.00	459731
				=====	=====	=====	=====					=====
					255,043	675,832	0					12,665,225

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	762532	0	4920957	648923	4,272,034	3,983,671	1535832
2	417461	0	2524862	622641	1,902,221	1,542,453	691237
3	290932	0	1728924	597425	1,131,499	797,831	415200
4	224601	0	1325787	573229	752,558	461,423	279288
5	184019	0	1082349	550013	532,336	283,820	200003
6	156161	0	918653	527738	390,915	181,235	148908
7	134646	0	789563	527738	261,825	105,555	112267
8	118341	0	692303	527738	164,565	57,690	86347
9	105570	0	616359	527738	88,621	27,015	67435
10	95011	0	554742	527738	27,004	7,158	53241
=====	=====	=====	=====	=====	=====	=====	=====
	2489274	0	15154499	5630921	9523578	7447851	3589758

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.66 \$/BBLRESV: 32.54 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66 \$/BBLPROD: 0 WI OIL VAL: 6,224,467 RI OIL VAL: 3,000,104
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 1,223,377 GAS VAL: 589,650
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,041,790 WI TOTAL: 7,452,040 RI TOTAL: 3,589,750

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
618,022			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: 1.000 De/Dt: 62.0 / 10.0
GAS: 900.0 D B: 1.000 De/Dt: 56.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 111,301
LAST YR GAS PROD: 169,620

REMARKS1: MARTIN 96%
REMARKS2: MIDLAND 4%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154977 - DOOLITTLE 10 FULL WI DECIMAL = .753792 #WELLS: 1
RRC#, WELL#.....: 56203 - RRC DIST.: 08 FULL RI DECIMAL = .246208 DEPTH: 8100
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	119,175	91,763	0	64.08	4.80	4.80	5756509
				2	65,426	55,022	0	65.10	4.85	4.85	3210575
				3	45,337	39,424	0	66.13	4.90	4.90	2259971
				4	34,728	30,742	0	67.17	4.95	4.95	1758355
				5	28,156	25,203	0	68.24	5.01	5.01	1448310
				6	23,677	21,358	0	69.32	5.06	5.06	1237191
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,430	18,532	0	69.32	5.06	5.06	1067526
---	-----	-----	-----	8	17,967	16,366	0	69.32	5.06	5.06	938827
00	MARTIN COUNTY APPR D	1.000000	15,640,700	9	16,033	14,652	0	69.32	5.06	5.06	837770
01	MARTIN COUNTY	1.000000	15,640,700	10	14,430	13,187	0	69.32	5.06	5.06	754009
32	STANTON ISD (MARTIN	1.000000	15,640,700	11	12,987	11,868	0	69.32	5.06	5.06	678608
60	MARTIN HOSPITAL DIST	1.000000	15,640,700	12	11,688	10,681	0	69.32	5.06	5.06	610731
61	PERMIAN BASIN WATER	1.000000	15,640,700	=====	=====	=====					=====
					410,034	348,798	0				20,558,382

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	332017	0	6088526	5,511,003	5,139,010	1862569
				2	201154	0	3411729	2,828,431	2,293,490	915524
				3	145616	0	2405587	1,816,457	1,280,802	566250
				4	114707	0	1873062	1,278,040	783,618	386755
				5	95179	0	1543489	942,517	502,512	279563
				6	81463	0	1318654	711,673	329,946	209509
				7	70685	0	1138211	531,229	214,165	158634
				8	62423	0	1001250	394,268	138,214	122405
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		9	55885	0	893655	606982	286,673	87,389
YRS FLAT:	FMVF:	8/8 RES:		10	50298	0	804307	606982	197,325	52,307
				11	45267	0	723875	606982	116,893	26,944
				12	40739	0	651470	606982	44,488	8,917
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.66			=====	=====	=====	=====	=====	=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.66				1295433	0	21853815	7194818	14658997	10857314
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									4779597
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
					\$/BBLRESV: 33.05		EQUIP VAL: 3,804			
					\$/BBLPROD: 0		WI OIL VAL: 10,213,714		RI OIL VAL: 4,496,272	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 3.6		GAS VAL: 643,589		GAS VAL: 283,320	
-----	-----	-----	-----		RI PAYOUT: 4.6		PRD VAL: 0		PRD VAL: 0	
550,022							=====		=====	
-----	-----	-----	-----		8/8 VALUE: 15,640,700		WI TOTAL: 10,861,110		RI TOTAL: 4,779,590	

*** PARAMETERS ***

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 500.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 355.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 69,554
LAST YR GAS PROD: 51,847

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154984 - NIMITZ 12 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56206 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9600
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME.....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110758 EOR.....:
ALT RRC#: 56206 GRAPH.....: X

JURISDICTION	NAME	PERCENT	8/8 VALUE	7	8,720	6,846	0	69.32	4.74	4.74	.00	453353
---	-----	-----	-----	8	7,628	6,084	0	69.32	4.74	4.74	.00 <td>396580</td>	396580
00	MARTIN COUNTY APPR D	1.000000	7,209,540	9	6,781	5,474	0	69.32	4.74	4.74	.00	352544
01	MARTIN COUNTY	1.000000	7,209,540	10	6,102	4,927	0	69.32	4.74	4.74	.00	317243
30	KLONDIKE ISD-MARTIN	1.000000	7,209,540									
60	MARTIN HOSPITAL DIST	1.000000	7,209,540		184,187	111,407	0					9,135,580
61	PERMIAN BASIN WATER	1.000000	7,209,540									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	94565	0	3259845	341250	2,918,595	2,721,590	1017713
				2	62848	0	1574470	337769	1,236,701	1,002,803	431179
				3	47451	0	1061670	334324	727,346	512,859	255038
				4	38296	0	808669	330914	477,755	292,931	170406
				5	32219	0	657587	327538	330,049	175,968	121551
				6	27825	0	556823	324197	232,626	107,850	90286
				7	24338	0	477691	324198	153,493	61,881	67944
				8	21629	0	418209	324198	94,011	32,956	52178
*** PARAMETERS ***				9	19460	0	372004	324198	47,806	14,573	40714
				10	17515	0	334758	324198	10,560	2,799	32137
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28					386146	0	9521726	3292784	6228942	4926210	2279146
YRS FLAT: FMVF: 8/8 RES:											

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.31 \$/BBLRESV: 34.21 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.31 \$/BBLPROD: 0 WI OIL VAL: 4,726,428 RI OIL VAL: 2,186,715
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 199,778 GAS VAL: 92,428
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,209,540 WI TOTAL: 4,930,400 RI TOTAL: 2,279,140

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
325,000			
1			
2.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 325.0 D B: 1.000 De/Dt: 66.0 / 10.0
GAS: 100.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 29,954
LAST YR GAS PROD: 15,061

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154983 - NIMITZ 11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56212 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9400
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110757 EOR.....:
ALT RRC#: 56212 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,642,260	1	48,635	70,595	0	64.08	4.51	4.51	.00	2337398
01	MARTIN COUNTY	1.000000	5,642,260	2	22,863	38,248	0	65.10	4.55	4.55	.00	1116286
30	KLONDIKE ISD-MARTIN	1.000000	5,642,260	3	15,099	26,382	0	66.13	4.60	4.60	.00	748873
60	MARTIN HOSPITAL DIST	1.000000	5,642,260	4	11,291	20,162	0	67.17	4.65	4.65	.00	568812
61	PERMIAN BASIN WATER	1.000000	5,642,260	5	9,023	16,321	0	68.24	4.70	4.70	.00	461797
				6	7,513	13,713	0	69.32	4.74	4.74	.00	390601
				7	6,437	11,822	0	69.32	4.74	4.74	.00	334660
				8	5,630	10,388	0	69.32	4.74	4.74	.00	292704
				9	5,007	9,268	0	69.32	4.74	4.74	.00	260314
				10	4,503	8,341	0	69.32	4.74	4.74	.00	234111
				=====	=====	=====	=====					=====
					136,001	225,240	0					6,745,556

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	238788	0	2576186	288750	2,287,436	2,133,034	804277
				2	130521	0	1246807	282888	963,919	781,612	341446
				3	91018	0	839891	277146	562,745	396,798	201761
				4	70315	0	639127	271520	367,607	225,394	134679
				5	57532	0	519329	266008	253,321	135,060	95994
				6	48750	0	439351	260608	178,743	82,869	71237
				7	42027	0	376687	260608	116,079	46,797	53578
				8	36929	0	329633	260608	69,025	24,198	41127
				9	32948	0	293262	260608	32,654	9,954	32096
				10	29652	0	263763	260608	3,155	836	25322
				=====	=====	=====	=====	=====	=====	=====	=====
					778480	0	7524036	2689352	4834684	3836552	1801517

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.31 \$/BBLRESV: 33.72 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.31 \$/BBLPROD: 0 WI OIL VAL: 3,439,599 RI OIL VAL: 1,615,121
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 396,949 GAS VAL: 186,394
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,642,260 WI TOTAL: 3,840,740 RI TOTAL: 1,801,520

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
275,000			
-----	-----	-----	-----
1			
3.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 240.0 D B: 1.000 De/Dt: 66.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 56.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 23,744
LAST YR GAS PROD: 17,408

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154860 - WASHINGTON 3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56362 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME.....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,141	24,131	0	69.32	5.56	5.56	.00	787181
---	-----	-----	-----	8	13,263	21,246	0	69.32	5.56	5.56	.00	689543
00	MARTIN COUNTY APPR D	1.000000	13,930,510	9	11,800	18,977	0	69.32	5.56	5.56	.00	613482
01	MARTIN COUNTY	1.000000	13,930,510	10	10,620	17,079	0	69.32	5.56	5.56	.00	552134
10	CITY OF STANTON	.610000	8,497,620	11	9,558	15,371	0	69.32	5.56	5.56	.00	496920
32	STANTON ISD (MARTIN	1.000000	13,930,510	12	8,602	13,834	0	69.32	5.56	5.56	.00	447218
60	MARTIN HOSPITAL DIST	1.000000	13,930,510	13	7,742	12,451	0	69.32	5.56	5.56	.00	402507
61	PERMIAN BASIN WATER	1.000000	13,930,510	=====			=====	=====	=====			
					335,702	487,899	0					16,725,585

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	532050	0	5649623	420000	5,229,623	4,876,624	1763794
			2	302591	0	2858775	424200	2,434,575	1,974,124	782895
			3	214022	0	1950827	428442	1,522,385	1,073,449	468634
			4	166272	0	1493669	432726	1,060,943	650,506	314751
			5	136690	0	1218123	437053	781,070	416,435	225162
*** PARAMETERS ***			6	116451	0	1033659	441423	592,236	274,572	167601
			7	100626	0	887807	441424	446,383	179,959	126276
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	8	88596	0	778139	441424	336,715	118,039	97084
YRS FLAT:	FMVF:	8/8 RES:	9	79134	0	692616	441424	251,192	76,573	75803
			10	71219	0	623353	441424	181,929	48,225	59844
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.22		11	64097	0	561017	441424	119,593	27,566	47245
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.22		12	57688	0	504906	441424	63,482	12,724	37297
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	51921	0	454428	441424	13,004	2,267	29446
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL: Y		=====							
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			1981357	0	18706942	5673812	13033130	9731063	4195832

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 34.56	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 8,700,388	RI OIL VAL: 3,751,426	
400,000				WI PAYOUT: 3.5	GAS VAL: 1,030,666	GAS VAL: 444,402	
-----	-----	-----	-----	RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 13,930,510	WI TOTAL: 9,734,680	RI TOTAL: 4,195,830	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 500.0 D B: 1.000 De/Dt: 63.0 / 10.0
GAS: 550.0 D B: 1.000 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 46,508
LAST YR GAS PROD: 36,010

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153230 - EAST WILLOW LAKES #291H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47253 - 291H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11185
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	9,586	21,362	0	64.08	1.86	1.86	6.52	460703
2	7,847	17,705	0	65.10	1.88	1.88	6.60	383130
3	6,642	15,120	0	66.13	1.91	1.91	6.68	329427
4	5,759	13,195	0	67.17	1.93	1.93	6.76	290124
5	5,083	11,703	0	68.24	1.94	1.94	6.84	260148

JUR JURISDICTION NAME PERCENT 8/8 VALUE 34,917 79,085 0 1,723,532

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
00 MARTIN COUNTY APPR D	.440000	398,870					
01 MARTIN COUNTY	.440000	398,870					
32 STANTON ISD (MARTIN	.440000	398,870					
60 MARTIN HOSPITAL DIST	.440000	398,870					
61 PERMIAN BASIN WATER	.440000	398,870					
1	29800	0	490503	260610	229,893	215,315	153808
2	24964	0	408094	263216	144,878	119,027	113246
3	21659	0	351086	265848	85,238	61,428	86217
4	19100	0	309224	268506	40,718	25,740	67202
5	17028	0	277176	271191	5,985	3,319	53307
112551	0	1836083	1329371	506712	424829	473780	

\$/BBLRESV: 15.23 EQUIP VAL: 7,914
\$/BBLPROD: 0 WI OIL VAL: 398,787 RI OIL VAL: 444,737
WI PAYOUT: 2.7 GAS VAL: 26,042 GAS VAL: 29,042
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS *** 8/8 VALUE: 906,520 WI TOTAL: 432,740 RI TOTAL: 473,780

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.20
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.57 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
248,200			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.4 D B: 1.000 De/Dt: 19.8 / 10.0
GAS: 65.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 72,770
LAST YR RI VAL: 149,900
LAST YR 8/8 VAL: 222,670

LAST YR OIL PROD: 7,813
LAST YR GAS PROD: 21,322

REMARKS1: 317-40208 M-153230
REMARKS2: 807132 MID-10267
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153471 - MOTT 101 FULL WI DECIMAL = .742265 #WELLS: 1
RRC#, WELL#.....: 47758 - RRC DIST.: 08 FULL RI DECIMAL = .257735 DEPTH: 9325
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	11,673	61,655	0	64.08	4.72	4.72	37.28	555219
ALT JOB#:	UNIT.....:	2	8,131	46,332	0	65.10	4.77	4.77	37.73	392902
ALT LSE#:	EOR.....:	3	6,244	37,128	0	66.13	4.81	4.81	38.19	306493
ALT RRC#:	GRAPH.....: X	4	5,072	30,982	0	67.17	4.87	4.87	38.66	252879
		5	4,268	26,584	0	68.24	4.92	4.92	39.13	216183
		6	3,685	23,281	0	69.32	4.97	4.97	39.60	189607

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	39,073	225,962	0				1,913,283

00	MARTIN COUNTY APPR D	1.000000	1,375,920							
01	MARTIN COUNTY	1.000000	1,375,920							
10	CITY OF STANTON	.370000	509,090	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
32	STANTON ISD (MARTIN	1.000000	1,375,920	--	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	1,375,920	1	216008	0	771227	386423	384,804	360,403
61	PERMIAN BASIN WATER	1.000000	1,375,920	2	164043	0	556945	359064	197,881	162,573
				3	132558	0	439051	333642	105,409	75,965
				4	111995	0	364874	310020	54,854	34,676
				5	97083	0	313266	288071	25,195	13,972
				6	85885	0	275492	267675	7,817	3,802
				=====	=====	=====	=====	=====	=====	=====
				807572	0	2720855	1944895	775960	651391	719429

				\$/BBLRESV: 15.79	EQUIP VAL: 5,098					
				\$/BBLPROD: 0	WI OIL VAL: 458,052			RI OIL VAL: 505,896		
				WI PAYOUT: 2.7	GAS VAL: 193,338			GAS VAL: 213,532		
				RI PAYOUT: 3.8	PRD VAL: 0			PRD VAL: 0		
					=====			=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 1,375,920	WI TOTAL: 656,490	RI TOTAL: 719,430
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 37.53 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
368,022			
-----	-----	-----	-----
1			
8.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 119,080
LAST YR RI VAL: 161,590
LAST YR 8/8 VAL: 280,670

LAST YR OIL PROD: 18,519
LAST YR GAS PROD: 65,733

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 153472 - NORTH BUFFALO RIVER 27-34-39    FULL WI DECIMAL = .764447                                #WELLS:      1
RRC#, WELL#.....:  48702 -          RRC DIST.: 08          FULL RI DECIMAL = .235553                                DEPTH: 8550
```

OPERATOR#	ASGN#	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OPERATOR NAME....		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
LARIO OIL & GAS COMP									
OIL FIELD#.....	85280301								
OIL FIELD NAME....	SPRABERRY (TREND AREA) R 40 EX								

ALT FRZ.:	ALT G\$ RRC:	2	8,525	32,743	0	65.10	4.47	4.47	37.73	424251
ALT JOB#:	UNIT.....:	3	7,313	28,087	0	66.13	4.52	4.52	38.19	369693
ALT LSE#:	EOB.....:	4	6,401	24,588	0	67.17	4.57	4.57	38.66	328678
ALT RRC#:	GRAPH.....: X	5	5,691	21,867	0	68.24	4.61	4.61	39.13	296876

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,610	17,712	0	69.32	4.66	4.66	39.60	244291
---	-----	-----	-----	8	4,149	15,941	0	69.32	4.66	4.66	39.60	219862

60	MARTIN HOSPITAL DIST	1.000000	1,617,450	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
61	PERMIAN BASIN WATER	1.000000	1,617,450	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE

1	132951	0	633781	262732	371,049	347,520	183713
2	111885	0	536136	265359	270,777	222,462	137531
3	97049	0	466742	268012	198,730	143,218	105954
4	85899	0	414577	270693	143,884	90,959	83286
5	77062	0	373938	273399	100,539	55,752	66479
6	70107	0	341529	276134	65,395	31,811	53733
7	63096	0	307387	276134	31,253	13,336	42798
8	56787	0	276649	276134	515	193	34086
	=====	=====	=====	=====	=====	=====	=====
	694836	0	3350739	2168597	1182142	905251	707580

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	WI BBLPROD:	0	WI OIL VAL:	717,531	RI OIL VAL:	560,851
YRS FLAT:		FMVF:		8/8 RES:		WI PAYOUT:	3.5	GAS VAL:	187,719	GAS VAL:	146,729
						RI PAYOUT:	4.7	PRD VAL:	0	PRD VAL:	0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.22				=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.22	8/8 VALUE:	1,617,450	WI TOTAL:	909,870	RI TOTAL: 707,580
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5					
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y					
PRD WELLHEAD PRICE: 37.53	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
250.221			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	31.0	D	B: 1.000	De/Dt: 18.0 / 10.0
GAS:	119.0	D	B: 1.000	De/Dt: 18.0 / 10.0
PRD:		M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	131,840
LAST YR	RI VAL:	187,860
LAST YR	8/8 VAL:	319,700

LAST YR OIL PROD: 7,738
LAST YR GAS PROD: 12,372

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153594 - GREENE 2 FULL WI DECIMAL = .768867 #WELLS: 1
RRC#, WELL#.....: 49261 - RRC DIST.: 08 FULL RI DECIMAL = .231133 DEPTH: 9088

OPERATOR#, AGENT#: 486710 - 84
OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 10968 EOR.....:
ALT RRC#: 49261 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.440000	400,210	1	11,374	28,796	0	64.08	4.66	4.66	37.28	560386
01	MARTIN COUNTY	.440000	400,210	2	8,684	21,219	0	65.10	4.72	4.72	37.73	434662
32	STANTON ISD (MARTIN	.440000	400,210	3	6,848	16,285	0	66.13	4.76	4.76	38.19	348188
60	MARTIN HOSPITAL DIST	.440000	400,210	4	5,540	12,892	0	67.17	4.81	4.81	38.66	286112
61	PERMIAN BASIN WATER	.440000	400,210									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ / BBL RESV: 14.74 EQUIP VAL: 5,620
\$ / BBL PROD: 0 WI OIL VAL: 367,649 RI OIL VAL: 400,735
WI PAYOUT: 2.2 GAS VAL: 64,862 GAS VAL: 70,699
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 37.53 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

365,022

1
6.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.0 D B: .500 De/Dt: 25.0 / 10.0
GAS: 93.0 D B: .500 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 119,760
LAST YR RI VAL: 328,240
LAST YR 8/8 VAL: 448,000

LAST YR OIL PROD: 11,354
LAST YR GAS PROD: 5,478

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153595 - MOTT 102 FULL WI DECIMAL = .742264 #WELLS: 1
RRC#, WELL#.....: 49755 - RRC DIST.: 08 FULL RI DECIMAL = .257736 DEPTH: 8956
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	22,559	64,463	0	64.08	4.71	4.71	1073003
01				2	17,839	50,978	0	65.10	4.76	4.76	862005
10				3	14,458	41,322	0	66.13	4.80	4.80	709684
32				4	11,956	34,172	0	67.17	4.86	4.86	596101
60				5	10,051	28,730	0	68.24	4.91	4.91	509104
61				6	8,568	24,491	0	69.32	4.96	4.96	440856
---				7	7,389	21,127	0	69.32	4.96	4.96	380192
---				8	6,438	18,410	0	69.32	4.96	4.96	331259
00				9	5,661	16,188	0	69.32	4.96	4.96	291280
01				10	5,018	14,340	0	69.32	4.96	4.96	258195
10				=====	=====	=====	=====	=====	=====	=====	=====
32				109,937	314,221	0					5,451,679
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				225367	0	1298370	538680	759,690	711,518	424107
2				180114	0	1042119	478779	563,340	462,823	301244
3				147225	0	856909	425539	431,370	310,875	219207
4				123272	0	719373	378219	341,154	215,667	162854
5				104707	0	613811	336161	277,650	153,965	122970
6				90167	0	531023	298780	232,243	112,970	94146
7				77782	0	457974	298780	159,194	67,928	71855
8				67779	0	399038	298780	100,258	37,526	55404
9				59598	0	350878	298780	52,098	17,105	43113
10				52795	0	310990	298780	12,210	3,517	33816
=====				=====	=====	=====	=====	=====	=====	=====
1128806				0	6580485	3651278	2929207	2093894	1528716	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.55 \$/BBLRESV: 21.26 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.55 \$/BBLPROD: 0 WI OIL VAL: 1,734,710 RI OIL VAL: 1,266,482
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 359,182 GAS VAL: 262,233
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,626,810 WI TOTAL: 2,098,090 RI TOTAL: 1,528,720

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
513,029			
1			
12.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: .500 De/Dt: 22.0 / 10.0
GAS: 200.0 D B: .500 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 412,300
LAST YR RI VAL: 629,520
LAST YR 8/8 VAL: 1,041,820

LAST YR OIL PROD: 38,562
LAST YR GAS PROD: 62,528

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153788 - STEUBEN FULL WI DECIMAL = .754072 #WELLS: 1
RRC#, WELL#.....: 50278 - RRC DIST.: 08 FULL RI DECIMAL = .245928 DEPTH: 8620
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,822	18,530	0	69.32	5.18	5.18	.00	304329
---	-----	-----	-----	8 <th>5,240</th> <th>16,677</th> <th>0</th> <th>69.32</th> <th>5.18</th> <th>5.18</th> <th>.00</th> <th>273907</th>	5,240	16,677	0	69.32	5.18	5.18	.00	273907
00	MARTIN COUNTY APPR D	1.000000	2,494,380	9	4,716	15,009	0	69.32	5.18	5.18	.00	246516
01	MARTIN COUNTY	1.000000	2,494,380		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	2,494,380		70,902	246,142	0					3,578,214
60	MARTIN HOSPITAL DIST	1.000000	2,494,380									
61	PERMIAN BASIN WATER	1.000000	2,494,380		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	192751	0	827833	262732	565,101	529,268	253979
2	149606	0	684344	265359	418,985	344,225	185804
3	122732	0	586593	268012	318,581	229,591	140940
4	104585	0	515669	270693	244,976	154,866	109646
5	91213	0	461761	273399	188,362	104,452	86887
6	81051	0	419200	276134	143,066	69,592	69806
7	72380	0	376709	276134	100,575	42,915	55513
8	65142	0	339049	276134	62,915	23,548	44214
9	58627	0	305143	276134	29,009	9,525	35215
=====	=====	=====	=====	=====	=====	=====	=====
	938087	0	4516301	2444731	2071570	1507982	982004

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
250,221			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.0 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: 166.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 144,160
LAST YR RI VAL: 202,040
LAST YR 8/8 VAL: 346,200

LAST YR OIL PROD: 10,654
LAST YR GAS PROD: 37,108

REMARKS1:
REMARKS2:
MC1: S
MC2: 18C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153951 - STEUBEN 3 FULL WI DECIMAL = .755754 #WELLS: 1
RRC#, WELL#.....: 51346 - RRC DIST.: 08 FULL RI DECIMAL = .244246 DEPTH: 9557
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,845,880	1	23,065	88,264	0	64.08	4.92	4.92	.00	1117008
01	MARTIN COUNTY	1.000000	3,845,880	2	18,437	67,818	0	65.10	4.97	4.97	.00	907093
32	STANTON ISD (MARTIN	1.000000	3,845,880	3	15,359	55,084	0	66.13	5.02	5.02	.00	767612
60	MARTIN HOSPITAL DIST	1.000000	3,845,880	4	13,167	46,384	0	67.17	5.08	5.08	.00	668410
61	PERMIAN BASIN WATER	1.000000	3,845,880	5	11,520	40,062	0	68.24	5.13	5.13	.00	594117
				6	10,239	35,257	0	69.32	5.18	5.18	.00	536410
				7	9,215	31,483	0	69.32	5.18	5.18	.00	482763
				8	8,294	28,335	0	69.32	5.18	5.18	.00	434513
				9	7,465	25,502	0	69.32	5.18	5.18	.00	391083
				10	6,719	22,952	0	69.32	5.18	5.18	.00	352001
					=====	=====	=====					=====
					123,480	441,141	0					6,251,010

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	328193	0	1445201	630022	815,179	763,489	439375
				2	254731	0	1161824	585416	576,408	473,559	312587
				3	208982	0	976594	543968	432,626	311,780	232521
				4	178079	0	846489	505455	341,034	215,591	178359
				5	155321	0	749438	469669	279,769	155,140	139743
				6	138024	0	674434	436416	238,018	115,778	111291
				7	123250	0	606013	436417	169,596	72,366	88496
				8	110926	0	545439	436417	109,022	40,806	70486
				9	99835	0	490918	436417	54,501	17,894	56142
				10	89853	0	441854	436417	5,437	1,566	44718
					=====	=====	=====	=====	=====	=====	=====
					1687194	0	7938204	4916614	3021590	2167969	1673718

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 18.29 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 1,707,185 RI OIL VAL: 1,317,983
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 460,782 GAS VAL: 355,734
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,845,880 WI TOTAL: 2,172,160 RI TOTAL: 1,673,720

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600,021			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 71.8 D B: 1.000 De/Dt: 22.1 / 10.0
GAS: 282.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 624,050
LAST YR RI VAL: 672,630
LAST YR 8/8 VAL: 1,296,680

LAST YR OIL PROD: 40,235
LAST YR GAS PROD: 116,980

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153945 - GREENE FULL WI DECIMAL = .768163 #WELLS: 1
RRC#, WELL#.....: 51463 - RRC DIST.: 08 FULL RI DECIMAL = .231837 DEPTH: 9045
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 11343 EOR.....:
ALT RRC#: 51463 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,320	22,968	0	69.32	4.11	4.11	.00	656028
---	-----	-----	-----	8	11,088	20,671	0	69.32	4.11	4.11	.00 <td>590426</td>	590426
00	MARTIN COUNTY APPR D	.580000	3,407,450	9	9,979	18,604	0	69.32	4.11	4.11	.00	531372
01	MARTIN COUNTY	.580000	3,407,450	10	8,981	16,744	0	69.32	4.11	4.11	.00	478230
32	STANTON ISD (MARTIN	.580000	3,407,450	=====	=====	=====						=====
60	MARTIN HOSPITAL DIST	.580000	3,407,450		176,797	311,074	0					9,079,591
61	PERMIAN BASIN WATER	.580000	3,407,450									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	176982	0	1982514	455719	1,526,795	1,429,980	562867
				2	141969	0	1520373	460277	1,060,096	870,943	382000
				3	118458	0	1240498	464879	775,619	558,965	275821
				4	102359	0	1053404	469528	583,876	369,109	207277
				5	90163	0	919177	474224	444,953	246,740	160057
				6	80735	0	818235	478966	339,269	165,031	126089
				7	72513	0	728541	478966	249,575	106,494	99353
				8	65261	0	655687	478966	176,721	66,145	79129
*** PARAMETERS ***				9	58736	0	590108	478966	111,142	36,491	63022
				10	52863	0	531093	478966	52,127	15,013	50194
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC:	14.0	YRS MAX:	28						
YRS FLAT:		FMVF:		8/8 RES:		960039	0	10039630	4719457	5320173	3864911
										2005809	

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.60	\$/BBLRESV: 25.74	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.60	\$/BBLPROD: 0	WI OIL VAL: 3,495,329
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 369,578
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	RI PAYOUT: 4.9	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 5,874,910	WI TOTAL: 3,869,100
			RI TOTAL: 2,005,810
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
434,019			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 119.0 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 185.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 544,210
LAST YR RI VAL: 537,550
LAST YR 8/8 VAL: 1,081,760

LAST YR OIL PROD: 41,409
LAST YR GAS PROD: 62,713

REMARKS1: MARTIN 58%; MIDLAND 42%
REMARKS2: MAR-153945 MID-11343
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153946 - GREENE 3 FULL WI DECIMAL = .768292 #WELLS: 1
RRC#, WELL#.....: 51464 - RRC DIST.: 08 FULL RI DECIMAL = .231708 DEPTH: 9039
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME.....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 11344 EOR.....:
ALT RRC#: 51464 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.580000	3,467,480	1	38,840	59,554	0	64.08	3.90	3.90	.00	1912177
01	MARTIN COUNTY	.580000	3,467,480	2	29,188	47,760	0	65.10	3.95	3.95	.00	1459861
32	STANTON ISD (MARTIN	.580000	3,467,480	3	23,389	39,875	0	66.13	3.98	3.98	.00	1188328
60	MARTIN HOSPITAL DIST	.580000	3,467,480	4	19,517	34,229	0	67.17	4.03	4.03	.00	1007198
61	PERMIAN BASIN WATER	.580000	3,467,480	5	16,744	29,984	0	68.24	4.07	4.07	.00	877859
				6	14,665	26,677	0	69.32	4.11	4.11	.00	781029
				7	13,044	24,009	0	69.32	4.11	4.11	.00	694697
				8	11,740	21,608	0	69.32	4.11	4.11	.00	625249
				9	10,566	19,447	0	69.32	4.11	4.11	.00	562724
				10	9,509	17,502	0	69.32	4.11	4.11	.00	506430
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					187,202	320,645	0					9,615,552

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	178444	0	2090621	535519	1,555,102	1,456,492	593131
				2	144940	0	1604801	535466	1,069,335	878,533	402921
				3	121930	0	1310258	535413	774,845	558,408	291121
				4	105980	0	1113178	535359	577,819	365,280	218880
				5	93758	0	971617	535306	436,311	241,948	169065
				6	84237	0	865266	535252	330,014	160,528	133241
				7	75813	0	770510	535253	235,257	100,384	104999
				8	68231	0	693480	535253	158,227	59,223	83629
				9	61407	0	624131	535253	88,878	29,181	66607
				10	55266	0	561696	535253	26,443	7,616	53049
				=====	=====	=====	=====	=====	=====	=====	=====
					990006	0	10605558	5353327	5252231	3857593	2116643

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.60 \$/BBLRESV: 24.32 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.60 \$/BBLPROD: 0 WI OIL VAL: 3,497,494 RI OIL VAL: 1,919,059
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 360,095 GAS VAL: 197,582
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,978,420 WI TOTAL: 3,861,780 RI TOTAL: 2,116,640

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
510,019			
-----	-----	-----	-----
1			
1.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 126.0 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 185.0 D B: 1.000 De/Dt: 21.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,166,890
LAST YR RI VAL: 847,640
LAST YR 8/8 VAL: 2,014,530

LAST YR OIL PROD: 41,086
LAST YR GAS PROD: 46,283

REMARKS1: MARTIN 58%; MIDLAND 42%
REMARKS2: MAR-153946 MID-11344
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153947 - HALSEY FULL WI DECIMAL = .817407 #WELLS: 1
RRC#, WELL#.....: 51567 - RRC DIST.: 08 FULL RI DECIMAL = .182593 DEPTH: 10017
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME.....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	9,649,520	1	24,443	441,390	0	64.08	4.92	4.92	.00	1280311
01	MARTIN COUNTY	1.000000	9,649,520	2	19,992	361,018	0	65.10	4.97	4.97	.00	1063838
32	STANTON ISD (MARTIN	1.000000	9,649,520	3	16,914	305,453	0	66.13	5.02	5.02	.00	914288
60	MARTIN HOSPITAL DIST	1.000000	9,649,520	4	14,659	264,732	0	67.17	5.08	5.08	.00	804856
61	PERMIAN BASIN WATER	1.000000	9,649,520	5	12,935	233,603	0	68.24	5.13	5.13	.00	721512
				6	11,572	209,030	0	69.32	5.18	5.18	.00	655700
				7	10,415	188,127	0	69.32	5.18	5.18	.00	590142
				8	9,374	169,314	0	69.32	5.18	5.18	.00	531156
				9	8,437	152,383	0	69.32	5.18	5.18	.00	478063
				10	7,593	137,145	0	69.32	5.18	5.18	.00	430240
				11	6,834	123,431	0	69.32	5.18	5.18	.00	387233
				12	6,151	111,088	0	69.32	5.18	5.18	.00	348532
				=====	=====	=====	=====					=====
					149,319	2,696,714	0					8,205,871

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1775113	0	3055424	728723	2,326,701	2,179,165	642063
				2	1466640	0	2530478	736010	1,794,468	1,474,281	470579
				3	1253391	0	2167679	743370	1,424,309	1,026,457	356732
				4	1099280	0	1904136	750803	1,153,333	729,102	277313
				5	979567	0	1701079	758312	942,767	522,792	219238
				6	885068	0	1540768	765895	774,873	376,921	175734
				7	796561	0	1386703	765895	620,808	264,899	139966
				8	716904	0	1248060	765895	482,165	180,469	111478
				9	645215	0	1123278	765895	357,383	117,340	88790
				10	580695	0	1010935	765895	245,040	70,574	70717
				11	522628	0	909861	765895	143,966	36,371	56326
				12	470365	0	818897	765895	53,002	11,746	44861
				=====	=====	=====	=====	=====	=====	=====	=====
					11191427	0	19397298	9078483	10318815	6990117	2653797

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

694,022

\$/BBLRESV: 24.23 EQUIP VAL: 5,624
\$/BBLPROD: 0 WI OIL VAL: 2,957,106 RI OIL VAL: 1,122,665
WI PAYOUT: 4.3 GAS VAL: 4,033,004 GAS VAL: 1,531,129
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 9,649,520 WI TOTAL: 6,995,730 RI TOTAL: 2,653,790

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.0 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: 1,354.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,423,000
LAST YR RI VAL: 713,440
LAST YR 8/8 VAL: 2,136,440

LAST YR OIL PROD: 31,712
LAST YR GAS PROD: 374,639

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153949 - HALSEY B FULL WI DECIMAL = .820548 #WELLS: 1
RRC#, WELL#.....: 51794 - RRC DIST.: 08 FULL RI DECIMAL = .179452 DEPTH: 8645
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,866	11,079	0	69.32	4.69	4.69	.00	276780
00	MARTIN COUNTY APPR D	1.000000	2,100,010	8	4,345	9,971	0	69.32	4.69	4.69	.00	247145
01	MARTIN COUNTY	1.000000	2,100,010		67,835	138,574	0					3,697,321
32	STANTON ISD (MARTIN	1.000000	2,100,010									
60	MARTIN HOSPITAL DIST	1.000000	2,100,010									
61	PERMIAN BASIN WATER	1.000000	2,100,010	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 22.63 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,259,575 RI OIL VAL: 577,727
WI PAYOUT: 3.3 GAS VAL: 176,930 GAS VAL: 81,152
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
322,529			
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 60.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 100.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 177,200
LAST YR RI VAL: 184,230
LAST YR 8/8 VAL: 361,430

LAST YR OIL PROD: 28,723
LAST YR GAS PROD: 80,029

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	153948 - HALSEY 6	FULL WI DECIMAL =	.837855	#WELLS:	1
RRC#, WELL#.....:	51795 - RRC DIST.: 08	FULL RI DECIMAL =	.162145	DEPTH:	8406

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME... SPRABERRY (TREND AREA) R 40 EX	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	38,529	32,105	0	65.10	4.53	4.53	.00	2101540
ALT JOB#:	UNIT.....:	3	32,100	26,750	0	66.13	4.59	4.59	.00	1778576
ALT LSE#:	EOR.....:	4	27,514	22,926	0	67.17	4.63	4.63	.00	1548453
ALT RRC#:	GRAPH.....: X	5	24,073	20,060	0	68.24	4.68	4.68	.00	1376379

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,260	16,049	0	69.32	4.73	4.73	.00	1118623
---	-----	-----	-----	8	17,334	14,444	0	69.32	4.73	4.73	.00	1006761
00	MARTIN COUNTY APPR D	1.000000	8,492,250	9	15,601	13,000	0	69.32	4.73	4.73	.00	906108
01	MARTIN COUNTY	1.000000	8,492,250	10	14,041	11,700	0	69.32	4.73	4.73	.00	815503
32	STANTON ISD (MARTIN	1.000000	8,492,250	11	12,637	10,530	0	69.32	4.73	4.73	.00	733958
60	MARTIN HOSPITAL DIST	1.000000	8,492,250	12	11,373	9,477	0	69.32	4.73	4.73	.00	660545
61	PERMIAN BASIN WATER	1.000000	8,492,250	13	10,236	8,529	0	69.32	4.73	4.73	.00	594508

	=====	=====	=====	=====
	292,288	243,557	0	16,471,177

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

	1	151062	0	2738371	594330	2,144,041	2,008,087	498525
	2	121854	0	2223394	594270	1,629,124	1,338,439	358208
	3	102874	0	1881450	594211	1,287,239	927,675	268244
	4	88936	0	1637389	594151	1,043,238	659,503	206592
	5	78658	0	1455037	594092	860,945	477,419	162462

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*** PARAMETERS ***
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.29	11	41731	0	775689	594033	181,656	45,894	41601
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.29	12	37558	0	698103	594033	104,070	23,062	33131
TYPE..(USNQLHCT): U	GAS %TAX ALLOW.: 12.5	13	33801	0	628309	594033	34,276	6,663	26390
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		945876	0	17417053	7723317	9693736	6460159	2028474

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.95	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,109,321	RI OIL VAL: 1,918,312	
566,029				WI PAYOUT: 4.4	GAS VAL: 350,832	GAS VAL: 110,160	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
1.0 5				8/8 VALUE: 8,492,250	WI TOTAL: 6,463,780	RI TOTAL: 2,028,470	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	150.0	D	B: 1.000	De/Dt: 22.1 / 10.0
GAS:	125.0	D	B: 1.000	De/Dt: 22.1 / 10.0
PRD:		M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR WI VAL: 2,388,090
LAST YR RI VAL: 949,660
LAST YR 8/8 VAL: 3,337,750

LAST YR OIL PROD:	62,866
LAST YR GAS PROD:	48,800

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REMARKS1:
REMARKS2:
      MC1: S
      MC2: 19A
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153944 - EISENHOWER #202 FULL WI DECIMAL = .750238 #WELLS:
RRC#, WELL#.....: 51900 - RRC DIST.: 08 FULL RI DECIMAL = .249762 DEPTH: 9928

OPERATOR#, AGENT#: 486710 - 84
OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 90,370
LAST YR RI VAL: 332,150
LAST YR 8/8 VAL: 422,520

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: DELETE APPRAISAL IN TY23
REMARKS2: T/51900
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052156 - AVG=EISENHOWER (LARIO) FULL WI DECIMAL = .750241 #WELLS: 3
RRC#, WELL#.....: 52156 - RRC DIST.: 08 FULL RI DECIMAL = .249759 DEPTH: 9234
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	24,656	32,964	0	69.32	4.46	4.46	.00	1282277
---	-----	-----	-----	8 <td>22,190<td>29,668<td>0<td>69.32<td>4.46<td>4.46<td>.00<td>1154029</td></td></td></td></td></td></td></td>	22,190 <td>29,668<td>0<td>69.32<td>4.46<td>4.46<td>.00<td>1154029</td></td></td></td></td></td></td>	29,668 <td>0<td>69.32<td>4.46<td>4.46<td>.00<td>1154029</td></td></td></td></td></td>	0 <td>69.32<td>4.46<td>4.46<td>.00<td>1154029</td></td></td></td></td>	69.32 <td>4.46<td>4.46<td>.00<td>1154029</td></td></td></td>	4.46 <td>4.46<td>.00<td>1154029</td></td></td>	4.46 <td>.00<td>1154029</td></td>	.00 <td>1154029</td>	1154029
00	MARTIN COUNTY APPR D	.999998	10,259,360	9	19,971	26,701	0	69.32	4.46	4.46	.00	1038626
01	MARTIN COUNTY	.999998	10,259,360	10	17,974	24,031	0	69.32	4.46	4.46	.00	934769
32	STANTON ISD (MARTIN	.999998	10,259,360	11	16,177	21,628	0	69.32	4.46	4.46	.00	841313
60	MARTIN HOSPITAL DIST	.999998	10,259,360	12	14,559	19,465	0	69.32	4.46	4.46	.00	757166
61	PERMIAN BASIN WATER	.999998	10,259,360		=====	=====	=====					=====
					360,044	481,346	0					18,149,277

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	260109	0	3200595	1155023	2,045,572	1,915,862	1002333
				2	210576	0	2606358	1068581	1,537,777	1,263,392	722335
				3	177450	0	2209368	988608	1,220,760	879,765	541865
				4	154072	0	1925612	914620	1,010,992	639,118	417942
				5	136210	0	1712805	846170	866,635	480,574	328983
				6	122557	0	1547333	782843	764,490	371,870	263012
*** PARAMETERS ***				7	110300	0	1392577	782844	609,733	260,173	209475
				8	99271	0	1253300	782844	470,456	176,087	166834
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	89344	0	1127970	782844	345,126	113,315	132877
YRS FLAT:	FMVF:	8/8 RES:		10	80410	0	1015179	782844	232,335	66,915	105832
				11	72369	0	913682	782844	130,838	33,055	84295
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.99			12	65131	0	822297	782844	39,453	8,743	67134
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.99			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				1577799	0	19727076	10452909	9274167	6208869	4042917

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.99
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,100,022

1
8.4 5

\$/BBLRESV: 21.15 EQUIP VAL: 7,608
\$/BBLPROD: 0 WI OIL VAL: 5,712,271 RI OIL VAL: 3,719,556
WI PAYOUT: 4.5 GAS VAL: 496,592 GAS VAL: 323,357
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,259,380 WI TOTAL: 6,216,470 RI TOTAL: 4,042,910

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 190.0 D B: 1.000 De/Dt: 21.8 / 10.0
GAS: 254.0 D B: 1.000 De/Dt: 21.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,633,500
LAST YR RI VAL: 1,378,270
LAST YR 8/8 VAL: 3,011,770

LAST YR OIL PROD: 60,760
LAST YR GAS PROD: 96,159

REMARKS1: T/UNIT W#201 L#154029 50%
REMARKS2: W#202 F/51900 L#153944 50%
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154030 - HALSEY 5 FULL WI DECIMAL = .776797 #WELLS: 1
RRC#, WELL#.....: 52643 - RRC DIST.: 08 FULL RI DECIMAL = .223203 DEPTH: 9668
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,233,580	1	27,482	66,650	0	64.08	4.40	4.40	.00	1367976
01	MARTIN COUNTY	1.000000	4,233,580	2	21,561	52,299	0	65.10	4.45	4.45	.00	1090329
32	STANTON ISD (MARTIN	1.000000	4,233,580	3	17,745	43,043	0	66.13	4.50	4.50	.00	911553
60	MARTIN HOSPITAL DIST	1.000000	4,233,580	4	15,081	36,574	0	67.17	4.54	4.54	.00	786888
61	PERMIAN BASIN WATER	1.000000	4,233,580	5	13,110	31,800	0	68.24	4.59	4.59	.00	694943
				6	11,597	28,129	0	69.32	4.64	4.64	.00	624470
				7	10,395	25,218	0	69.32	4.64	4.64	.00	559745
				8	9,356	22,696	0	69.32	4.64	4.64	.00	503798
				9	8,420	20,426	0	69.32	4.64	4.64	.00	453397
				10	7,578	18,383	0	69.32	4.64	4.64	.00	408057
				=====	=====	=====	=====					=====
					142,325	345,218	0					7,401,156

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	227803	0	1595779	614269	981,510	919,271	431347
				2	180784	0	1271113	576983	694,130	570,276	304061
				3	150461	0	1062014	541960	520,054	374,787	224816
				4	128984	0	915872	509064	406,808	257,172	171575
				5	113383	0	808326	478164	330,162	183,084	134006
				6	101386	0	725856	449139	276,717	134,603	106492
				7	90894	0	650639	449140	201,499	85,980	84475
				8	81804	0	585602	449140	136,462	51,076	67283
				9	73622	0	527019	449140	77,879	25,570	53586
				10	66259	0	474316	449140	25,176	7,251	42679
				=====	=====	=====	=====	=====	=====	=====	=====
					1215380	0	8616536	4966139	3650397	2609070	1620320

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.19 \$/BBLRESV: 20.27 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.19 \$/BBLPROD: 0 WI OIL VAL: 2,241,053 RI OIL VAL: 1,391,769
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 368,015 GAS VAL: 228,549
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,233,580 WI TOTAL: 2,613,260 RI TOTAL: 1,620,320

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
585,019			
-----	-----	-----	-----
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 86.6 D B: 1.000 De/Dt: 23.9 / 10.0
GAS: 210.0 D B: 1.000 De/Dt: 23.9 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,545,000
LAST YR RI VAL: 666,430
LAST YR 8/8 VAL: 2,211,430

LAST YR OIL PROD: 31,586
LAST YR GAS PROD: 89,989

REMARKS1:
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154158 - STEUBEN 2 FULL WI DECIMAL = .757714 #WELLS: 1
RRC#, WELL#.....: 52797 - RRC DIST.: 08 FULL RI DECIMAL = .242286 DEPTH: 8517
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,833,040	1	17,663	62,107	0	64.08	4.92	4.92	.00	857615
01	MARTIN COUNTY	1.000000	2,833,040	2	13,415	47,167	0	65.10	4.97	4.97	.00	661724
32	STANTON ISD (MARTIN	1.000000	2,833,040	3	10,819	38,041	0	66.13	5.02	5.02	.00	542114
60	MARTIN HOSPITAL DIST	1.000000	2,833,040	4	9,065	31,878	0	67.17	5.08	5.08	.00	461369
61	PERMIAN BASIN WATER	1.000000	2,833,040	5	7,801	27,438	0	68.24	5.13	5.13	.00	403362
				6	6,848	24,082	0	69.32	5.18	5.18	.00	359689
				7	6,103	21,461	0	69.32	5.18	5.18	.00	320558
				8	5,493	19,315	0	69.32	5.18	5.18	.00	288518
				9	4,944	17,384	0	69.32	5.18	5.18	.00	259682
				10	4,450	15,646	0	69.32	5.18	5.18	.00	233735
					=====	=====	=====					=====
					86,601	304,519	0					4,388,366

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	231532	0	1089147	446271	642,876	602,111	327619
				2	177623	0	839347	405660	433,687	356,304	223434
				3	144697	0	686811	368744	318,067	229,221	161794
				4	122704	0	584073	335188	248,885	157,338	121764
				5	106654	0	510016	304686	205,330	113,862	94092
				6	94521	0	454210	276960	177,250	86,220	74157
				7	84234	0	404792	276960	127,832	54,545	58485
				8	75811	0	364329	276960	87,369	32,701	46582
				9	68231	0	327913	276960	50,953	16,729	37104
				10	61410	0	295145	276960	18,185	5,237	29554
					=====	=====	=====	=====	=====	=====	=====
					1167417	0	5555783	3245349	2310434	1654268	1174585

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 19.91 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 1,306,662 RI OIL VAL: 927,773
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 347,605 GAS VAL: 246,811
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,833,040 WI TOTAL: 1,658,460 RI TOTAL: 1,174,580

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
425,020			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 56.9 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 27.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 698,180
LAST YR RI VAL: 590,760
LAST YR 8/8 VAL: 1,288,940

LAST YR OIL PROD: 27,115
LAST YR GAS PROD: 81,712

REMARKS1:
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154157 - MOTT 7 FULL WI DECIMAL = .742589 #WELLS: 1
RRC#, WELL#.....: 52844 - RRC DIST.: 08 FULL RI DECIMAL = .257411 DEPTH: 8778
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,176,740	1	65,164	63,686	0	64.08	4.75	4.75	.00	3100836
01	MARTIN COUNTY	1.000000	11,176,740	2	48,604	49,860	0	65.10	4.80	4.80	.00	2349641
10	CITY OF STANTON	.370000	4,135,400	3	38,349	40,647	0	66.13	4.85	4.85	.00	1883220
32	STANTON ISD (MARTIN	1.000000	11,176,740	4	31,432	34,104	0	67.17	4.90	4.90	.00	1567819
60	MARTIN HOSPITAL DIST	1.000000	11,176,740	5	26,478	29,240	0	68.24	4.95	4.95	.00	1341753
61	PERMIAN BASIN WATER	1.000000	11,176,740	6	22,773	25,499	0	69.32	5.01	5.01	.00	1172269
				7	19,908	22,539	0	69.32	5.01	5.01	.00	1024790
				8	17,632	20,145	0	69.32	5.01	5.01	.00	907630
				9	15,785	18,131	0	69.32	5.01	5.01	.00	812553
				10	14,207	16,318	0	69.32	5.01	5.01	.00	731323
				11	12,786	14,686	0	69.32	5.01	5.01	.00	658176
				12	11,507	13,217	0	69.32	5.01	5.01	.00	592337
				13	10,356	11,895	0	69.32	5.01	5.01	.00	533088
					=====	=====	=====					=====
					334,981	359,967	0					16,675,435

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	224639	0	3325475	624769	2,700,706	2,529,453	1084408
2	177722	0	2527363	612087	1,915,276	1,573,533	729341
3	146392	0	2029612	599662	1,429,950	1,030,522	518315
4	124094	0	1691913	587488	1,104,425	698,184	382370
5	107481	0	1449234	575562	873,672	484,477	289843
6	94866	0	1267135	563878	703,257	342,085	224271
7	83853	0	1108643	563879	544,764	232,451	173646
8	74947	0	982577	563879	418,698	156,715	136192
9	67454	0	880007	563879	316,128	103,795	107943
10	60709	0	792032	563879	228,153	65,711	85975
11	54637	0	712813	563879	148,934	37,626	68476
12	49172	0	641509	563879	77,630	17,204	54535
13	44254	0	577342	563879	13,463	2,617	43434
	=====	=====	=====	=====	=====	=====	=====
	1310220	0	17985655	7510599	10475056	7274373	3898749

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 27.11	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,744,442	RI OIL VAL: 3,614,729	
595,019				WI PAYOUT: 4.1	GAS VAL: 529,924	GAS VAL: 284,016	
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
3.0	5			8/8 VALUE: 11,176,740	WI TOTAL: 7,277,990	RI TOTAL: 3,898,750	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 211.0 D B: .800 De/Dt: 28.0 / 10.0
GAS: 200.0 D B: .800 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,350,130
LAST YR RI VAL: 2,865,290
LAST YR 8/8 VAL: 8,215,420

LAST YR OIL PROD: 78,760
LAST YR GAS PROD: 69,657

REMARKS1:
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154156 - MOTT 6 FULL WI DECIMAL = .742761 #WELLS: 1
RRC#, WELL#.....: 52849 - RRC DIST.: 08 FULL RI DECIMAL = .257239 DEPTH: 9899
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,646,140	1	17,027	65,833	0	64.08	4.71	4.71	.00	810419
01	MARTIN COUNTY	1.000000	2,646,140	2	13,127	51,819	0	65.10	4.76	4.76	.00	634740
10	CITY OF STANTON	.370000	979,070	3	10,589	42,733	0	66.13	4.80	4.80	.00	520119
32	STANTON ISD (MARTIN	1.000000	2,646,140	4	8,816	36,364	0	67.17	4.86	4.86	.00	439841
60	MARTIN HOSPITAL DIST	1.000000	2,646,140	5	7,514	31,651	0	68.24	4.91	4.91	.00	380855
61	PERMIAN BASIN WATER	1.000000	2,646,140	6	6,522	28,018	0	69.32	4.96	4.96	.00	335806
				7	5,742	25,136	0	69.32	4.96	4.96	.00	295645
				8	5,116	22,622	0	69.32	4.96	4.96	.00	263414
				9	4,603	20,360	0	69.32	4.96	4.96	.00	237000
				10	4,143	18,324	0	69.32	4.96	4.96	.00	213316
					=====	=====	=====					=====
					83,199	342,860	0					4,131,155

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	230310	0	1040729	515569	525,160	491,859	339068
2	183208	0	817948	453031	364,917	299,804	235829
3	152354	0	672473	398078	274,395	197,747	171579
4	131267	0	571108	349791	221,317	139,910	128954
5	115430	0	496285	307361	188,924	104,764	99167
6	103221	0	439027	270078	168,949	82,182	77634
7	92603	0	388248	270078	118,170	50,423	60756
8	83342	0	346756	270078	76,678	28,700	48020
9	75008	0	312008	270078	41,930	13,766	38237
10	67507	0	280823	270078	10,745	3,094	30456
	=====	=====	=====	=====	=====	=====	=====
	1234250	0	5365405	3374220	1991185	1412249	1229700

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.55 \$/BBLRESV: 17.60 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.55 \$/BBLPROD: 0 WI OIL VAL: 1,087,377 RI OIL VAL: 946,821
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.2 GAS VAL: 324,871 GAS VAL: 282,878
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,646,140 WI TOTAL: 1,416,440 RI TOTAL: 1,229,700

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
491,019			
-----	-----	-----	-----
1			
13.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 54.0 D B: .800 De/Dt: 25.0 / 10.0
GAS: 207.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 310,250
LAST YR RI VAL: 518,610
LAST YR 8/8 VAL: 828,860

LAST YR OIL PROD: 25,658
LAST YR GAS PROD: 69,265

REMARKS1:
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154271 - HALSEY 3 FULL WI DECIMAL = .830573 #WELLS: 1
RRC#, WELL#.....: 53223 - RRC DIST.: 08 FULL RI DECIMAL = .169427 DEPTH: 9577
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	9,090	35,931	0	64.08	4.45	4.45	.00	483798
ALT JOB#:	UNIT.....:	2	7,099	28,070	0	65.10	4.50	4.50	.00	383845
ALT LSE#:	EOR.....:	3	5,778	22,846	0	66.13	4.55	4.55	.00	317361
ALT RRC#:	GRAPH.....:	4	4,841	19,148	0	67.17	4.59	4.59	.00	270077
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			26,808	105,995	0					1,455,081

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	755,570	1	132803	0	616601	331298	285,303	267,212	118323
01	MARTIN COUNTY	1.000000	755,570	2	104914	0	488759	334610	154,149	126,643	83001
32	STANTON ISD (MARTIN	1.000000	755,570	3	86337	0	403698	337957	65,741	47,378	60669
60	MARTIN HOSPITAL DIST	1.000000	755,570	4	72998	0	343075	341336	1,739	1,099	45627
61	PERMIAN BASIN WATER	1.000000	755,570	=====	=====	=====	=====	=====	=====	=====	=====
					397052	0	1852133	1345201	506932	442332	307620
					\$/BBLRESV: 15.61		EQUIP VAL: 5,620				
					\$/BBLPROD: 0		WI OIL VAL: 347,507		RI OIL VAL: 241,674		
					WI PAYOUT: 2.1		GAS VAL: 94,825		GAS VAL: 65,946		
					RI PAYOUT: 3.0		PRD VAL: 0		PRD VAL: 0		
					=====	=====	=====	=====	=====	=====	=====
					8/8 VALUE:	755,570	WI TOTAL:	447,950	RI TOTAL:	307,620	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.25
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

315,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.6 D B: .800 De/Dt: 23.8 / 10.0
GAS: 113.0 D B: .800 De/Dt: 23.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 180,140
LAST YR RI VAL: 157,600
LAST YR 8/8 VAL: 337,740

LAST YR OIL PROD: 16,010
LAST YR GAS PROD: 73,275

REMARKS1:
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154314 - STEUBEN 5 FULL WI DECIMAL = .754277 #WELLS: 1
RRC#, WELL#.....: 53325 - RRC DIST.: 08 FULL RI DECIMAL = .245723 DEPTH: 9520
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,752,200	1	31,164	94,102	0	64.08	4.92	4.92	.00	1506283
01	MARTIN COUNTY	1.000000	5,752,200	2	24,683	76,411	0	65.10	4.97	4.97	.00	1212020
32	STANTON ISD (MARTIN	1.000000	5,752,200	3	20,439	64,331	0	66.13	5.02	5.02	.00	1019504
60	MARTIN HOSPITAL DIST	1.000000	5,752,200	4	17,442	55,553	0	67.17	5.08	5.08	.00	883695
61	PERMIAN BASIN WATER	1.000000	5,752,200	5	15,210	48,886	0	68.24	5.13	5.13	.00	782887
				6	13,488	43,649	0	69.32	5.18	5.18	.00	705240
				7	12,117	39,284	0	69.32	5.18	5.18	.00	633555
				8	10,905	35,356	0	69.32	5.18	5.18	.00	570184
				9	9,815	31,820	0	69.32	5.18	5.18	.00	513192
				10	8,834	28,638	0	69.32	5.18	5.18	.00	461899
				11	7,951	25,774	0	69.32	5.18	5.18	.00	415730
					=====	=====	=====					=====
					172,048	543,804	0					8,704,189

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	349217	0	1855500	569122	1,286,378	1,204,809	568638
				2	286446	0	1498466	557568	940,898	773,013	406393
				3	243587	0	1263091	546249	716,842	516,606	303147
				4	212864	0	1096559	535160	561,399	354,900	232903
				5	189161	0	972048	524297	447,751	248,291	182705
				6	170543	0	875783	513653	362,130	176,150	145674
				7	153489	0	787044	513654	273,390	116,655	115853
				8	138141	0	708325	513654	194,671	72,863	92269
				9	124326	0	637518	513654	123,864	40,669	73492
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	111893	0	573792	513654	60,138	17,320	58536
YRS FLAT:	FMVF:	8/8 RES:		11	100703	0	516433	513654	2,779	703	46625
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	5,752,200	WI TOTAL:	3,525,970	RI TOTAL:	2,226,230
-----	-----	-----	-----						

542,021

1
3.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 97.6 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 290.0 D B: 1.000 De/Dt: 20.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,646,370
LAST YR RI VAL: 1,161,210
LAST YR 8/8 VAL: 2,807,580

LAST YR OIL PROD: 35,902
LAST YR GAS PROD: 133,540

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154341 - MOTT 8 FULL WI DECIMAL = .742071 #WELLS: 1
RRC#, WELL#.....: 53728 - RRC DIST.: 08 FULL RI DECIMAL = .257929 DEPTH: 9910
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,337,010	1	22,729	59,382	0	64.08	4.75	4.75	.00	1080807
01	MARTIN COUNTY	1.000000	3,337,010	2	17,027	45,528	0	65.10	4.80	4.80	.00	822554
10	CITY OF STANTON	.140000	467,190	3	13,472	36,932	0	66.13	4.85	4.85	.00	661114
32	STANTON ISD (MARTIN	1.000000	3,337,010	4	11,064	31,073	0	67.17	4.90	4.90	.00	551484
60	MARTIN HOSPITAL DIST	1.000000	3,337,010	5	9,336	26,819	0	68.24	4.95	4.95	.00	472765
61	PERMIAN BASIN WATER	1.000000	3,337,010	6	8,038	23,591	0	69.32	5.01	5.01	.00	413478
				7	7,031	21,057	0	69.32	5.01	5.01	.00	361677
				8	6,233	18,951	0	69.32	5.01	5.01	.00	320628
				9	5,583	17,056	0	69.32	5.01	5.01	.00	287192
				10	5,025	15,350	0	69.32	5.01	5.01	.00	258488
					=====	=====	=====					=====
					105,538	295,739	0					5,230,187

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	209312	0	1290119	534472	755,647	707,731	421837
2	162168	0	984722	480436	504,286	414,306	284939
3	132920	0	794034	431864	362,170	261,005	203327
4	112986	0	664470	388203	276,267	174,648	150577
5	98513	0	571278	348956	222,322	123,284	114564
6	87706	0	501184	313676	187,508	91,209	88945
7	78285	0	439962	313677	126,285	53,886	69098
8	70456	0	391084	313677	77,407	28,973	54354
9	63410	0	350602	313677	36,925	12,123	43122
10	57068	0	315556	313677	1,879	541	34347
	=====	=====	=====	=====	=====	=====	=====
	1072824	0	6303011	3752315	2550696	1867706	1465110

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.60 \$/BBLRESV: 19.79 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.60 \$/BBLPROD: 0 WI OIL VAL: 1,549,806 RI OIL VAL: 1,215,735
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 317,899 GAS VAL: 249,373
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,337,010 WI TOTAL: 1,871,900 RI TOTAL: 1,465,110

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
509,021			
-----	-----	-----	-----
1			
11.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 73.4 D B: .800 De/Dt: 27.6 / 10.0
GAS: 190.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 960,700
LAST YR RI VAL: 905,260
LAST YR 8/8 VAL: 1,865,960

LAST YR OIL PROD: 32,852
LAST YR GAS PROD: 66,845

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154313 - SPAATZ FULL WI DECIMAL = .768965 #WELLS: 1
RRC#, WELL#.....: 53804 - RRC DIST.: 08 FULL RI DECIMAL = .231035 DEPTH: 9508
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	25,836	84,092	0	64.08	4.92	4.92	.00
00	MARTIN COUNTY APPR D	1.000000	4,778,880	2	20,806	67,729	0	65.10	4.97	4.97	.00
01	MARTIN COUNTY	1.000000	4,778,880	3	17,475	56,884	0	66.13	5.02	5.02	.00
32	STANTON ISD (MARTIN	1.000000	4,778,880	4	15,097	49,147	0	67.17	5.08	5.08	.00
60	MARTIN HOSPITAL DIST	1.000000	4,778,880	5	13,312	43,337	0	68.24	5.13	5.13	.00
61	PERMIAN BASIN WATER	1.000000	4,778,880	6	11,918	38,804	0	69.32	5.18	5.18	.00
				7	10,726	34,924	0	69.32	5.18	5.18	.00
				8	9,653	31,432	0	69.32	5.18	5.18	.00
				9	8,688	28,289	0	69.32	5.18	5.18	.00
				10	7,819	25,460	0	69.32	5.18	5.18	.00
				11	7,037	22,914	0	69.32	5.18	5.18	.00
				12	6,333	20,623	0	69.32	5.18	5.18	.00
				=====	=====	=====					=====
					154,700	503,635	0				7,995,730

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	318146	0	1591222	630022	961,200	900,250
				2	258844	0	1300384	579053	721,331	592,624
				3	219584	0	1108217	532207	576,010	415,113
				4	191985	0	971766	489152	482,614	305,094
				5	170955	0	869491	449579	419,912	232,854
				6	154566	0	789851	413208	376,643	183,210
				7	139111	0	710857	413208	297,649	127,007
				8	125201	0	639751	413208	226,543	84,793
				9	112682	0	575793	413208	162,585	53,382
				10	101413	0	518202	413208	104,994	30,239
				11	91272	0	466377	413208	53,169	13,433
				12	82146	0	419724	413208	6,516	1,444
				=====	=====	=====	=====	=====	=====	=====
					1965905	0	9961635	5572469	4389166	2939443

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

600,021
1
9.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.2 D B: 1.100 De/Dt: 21.6 / 10.0
GAS: 261.0 D B: 1.100 De/Dt: 21.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,535,290
LAST YR RI VAL: 1,090,930
LAST YR 8/8 VAL: 2,626,220

LAST YR OIL PROD: 33,212
LAST YR GAS PROD: 116,664

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154311 - FLETCHER 2 FULL WI DECIMAL = .754244 #WELLS: 1
RRC#, WELL#.....: 54003 - RRC DIST.: 08 FULL RI DECIMAL = .245756 DEPTH: 9095
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT FRZ.:	1	10,011	43,816	0	64.08	4.53	4.53	.00	483851
ALT JOB#:	2	7,689	33,665	0	65.10	4.58	4.58	.00	377540
ALT LSE#:	3	6,244	27,345	0	66.13	4.63	4.63	.00	311439
ALT RRC#:	=====	=====	=====						=====
	23,944	104,826	0						1,172,830

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	.580000	443,120	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	.580000	443,120	1	149707	0	633558	383798	249,760	233,922	194195
32	STANTON ISD (MARTIN	.580000	443,120	2	116294	0	493834	387635	106,199	87,249	133954
60	MARTIN HOSPITAL DIST	.580000	443,120	3	95493	0	406932	391512	15,420	11,112	97682
61	PERMIAN BASIN WATER	.580000	443,120	=====	=====	=====	=====	=====	=====	=====	=====
				361494	0	1534324	1162945	371379	332283	425831	
				\$/BBLRESV: 14.06		EQUIP VAL: 5,901					
				\$/BBLPROD: 0		WI OIL VAL: 253,995		RI OIL VAL: 325,503			
				WI PAYOUT: 1.8		GAS VAL: 78,287		GAS VAL: 100,327			
				RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		764,010		WI TOTAL: 338,180		RI TOTAL: 425,830	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.34
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
365,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.0 D B: 1.000 De/Dt: 25.9 / 10.0
GAS: 140.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 747,270
LAST YR RI VAL: 666,260
LAST YR 8/8 VAL: 1,413,530

LAST YR OIL PROD: 17,509
LAST YR GAS PROD: 60,083

REMARKS1: TY20 IN CY20 FLETCHER _ SEEMS
REMARKS2: TO BE CROSSREPORTED W/ F2 OR X
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154310 - FLETCHER FULL WI DECIMAL = .754253 #WELLS: 1
RRC#, WELL#.....: 54010 - RRC DIST.: 08 FULL RI DECIMAL = .245747 DEPTH: 8952
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 11635 EOR.....:
ALT RRC#: 54010 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.580000	2,150,770	1	30,231	69,378	0	64.08	4.72	4.72	.00	1461141
01	MARTIN COUNTY	.580000	2,150,770	2	23,819	54,665	0	65.10	4.77	4.77	.00	1169557
32	STANTON ISD (MARTIN	.580000	2,150,770	3	19,655	45,112	0	66.13	4.81	4.81	.00	980367
60	MARTIN HOSPITAL DIST	.580000	2,150,770	4	16,733	38,409	0	67.17	4.87	4.87	.00	847747
61	PERMIAN BASIN WATER	.580000	2,150,770	5	14,569	33,441	0	68.24	4.92	4.92	.00	749870
				6	12,900	29,611	0	69.32	4.97	4.97	.00	674474
				7	11,575	26,569	0	69.32	4.97	4.97	.00	605197
				8	10,418	23,912	0	69.32	4.97	4.97	.00	544703
				9	9,376	21,521	0	69.32	4.97	4.97	.00	490222
					=====	=====	=====					=====
					149,276	342,618	0					7,523,278

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	246991	0	1708132	905123	803,009	742,382	516732
2	196673	0	1366230	822757	543,473	429,436	356292
3	163664	0	1144031	747885	396,146	267,541	257196
4	141084	0	988831	679827	309,004	178,366	191643
5	124097	0	873967	617963	256,004	126,302	146018
6	111001	0	785475	561728	223,747	94,347	113132
7	99598	0	704795	561729	143,066	51,562	87510
8	89637	0	634340	561729	72,611	22,367	67897
9	80674	0	570896	561729	9,167	2,413	52679
	=====	=====	=====	=====	=====	=====	=====
	1253419	0	8776697	6020470	2756227	1914716	1789099

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
862,022			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 95.0 D B: 1.000 De/Dt: 23.5 / 10.0
GAS: 218.0 D B: 1.000 De/Dt: 23.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 18,009
LAST YR GAS PROD: 51,994

REMARKS1: TY20 SI FOR OFFSET FLETCHER 3
REMARKS2: COMPLETION.
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154336 - BRADLEY FULL WI DECIMAL = .732377 #WELLS: 1
RRC#, WELL#.....: 54034 - RRC DIST.: 08 FULL RI DECIMAL = .267623 DEPTH: 9093
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	24,385	53,749	0	64.08	4.79	4.79	.00	1144406
00	MARTIN COUNTY APPR D	1.000000	3,535,220	2	18,034	40,177	0	65.10	4.83	4.83	.00	859820
01	MARTIN COUNTY	1.000000	3,535,220	3	14,316	32,094	0	66.13	4.88	4.88	.00	693354
32	STANTON ISD (MARTIN	1.000000	3,535,220	4	11,870	26,723	0	67.17	4.94	4.94	.00	583930
60	MARTIN HOSPITAL DIST	1.000000	3,535,220	5	10,141	22,897	0	68.24	4.99	4.99	.00	506821
61	PERMIAN BASIN WATER	1.000000	3,535,220	6	8,850	20,028	0	69.32	5.04	5.04	.00	449300
				7	7,853	17,800	0	69.32	5.04	5.04	.00	398684
				8	7,055	16,019	0	69.32	5.04	5.04	.00	358171
				9	6,350	14,417	0	69.32	5.04	5.04	.00	322379
				10	5,715	12,975	0	69.32	5.04	5.04	.00	290141
					114,569	256,879	0					5,607,006

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	188556	0	1332962	548123	784,839	735,072	458212
				2	142121	0	1001941	492708	509,233	418,371	304801
				3	114704	0	808058	442895	365,163	263,162	217538
				4	96682	0	680612	398118	282,494	178,584	162149
				5	83678	0	590499	357869	232,630	129,000	124496
				6	73927	0	523227	321689	201,538	98,034	97623
				7	65703	0	464387	321689	142,698	60,889	76676
				8	59129	0	417300	321689	95,611	35,786	60974
*** PARAMETERS ***				9	53216	0	375595	321689	53,906	17,699	48567
				10	47893	0	338034	321689	16,345	4,707	38681
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		925609	0	6532615	3848158	2684457	1941304	1589717
YRS FLAT:		FMVF:	8/8 RES:								

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.64 \$/BBLRESV: 19.86 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.64 \$/BBLPROD: 0 WI OIL VAL: 1,666,239 RI OIL VAL: 1,364,468
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 275,063 GAS VAL: 225,247
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,535,220 WI TOTAL: 1,945,500 RI TOTAL: 1,589,720

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
522,022			
1			
11.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.0 D B: 1.000 De/Dt: 29.5 / 10.0
GAS: 175.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,089,370
LAST YR RI VAL: 1,051,970
LAST YR 8/8 VAL: 2,141,340

LAST YR OIL PROD: 35,033
LAST YR GAS PROD: 63,018

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154342 - MOTT 9 FULL WI DECIMAL = .743234 #WELLS: 1
RRC#, WELL#.....: 54055 - RRC DIST.: 08 FULL RI DECIMAL = .256766 DEPTH: 9901
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,710	23,314	0	69.32	5.01	5.01	.00	448748
---	-----	-----	-----	8	7,839	20,983	0	69.32	5.01	5.01	.00 <td>403873</td>	403873
00	MARTIN COUNTY APPR D	1.000000	4,180,710	9	7,055	18,885	0	69.32	5.01	5.01	.00 <td>363481</td>	363481
01	MARTIN COUNTY	1.000000	4,180,710	10	6,350	16,997	0	69.32	5.01	5.01	.00 <td>327158</td>	327158
10	CITY OF STANTON	.100000	418,080	=====	=====	=====						=====
32	STANTON ISD (MARTIN	1.000000	4,180,710	123,295	318,014	0						6,128,781
60	MARTIN HOSPITAL DIST	1.000000	4,180,710									
61	PERMIAN BASIN WATER	1.000000	4,180,710	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		

01	PERMIAN BASIN WATER	1.000000	4,180,710		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	215567	0	1409085	400072	1,009,013	945,031	457940
				2	171466	0	1094304	395991	698,313	573,713	314728
				3	142879	0	899790	391952	507,838	365,983	229011
				4	122843	0	767599	387955	379,644	239,999	172892
				5	108001	0	672191	383997	288,194	159,812	133983
				6	96765	0	600073	380081	219,992	107,010	105850
				7	86812	0	535560	380081	155,479	66,342	83601
				8	78132	0	482005	380081	101,924	38,149	66584
	*** PARAMETERS ***			9	70320	0	433801	380081	53,720	17,638	53032
				10	63290	0	390448	380081	10,367	2,985	42240
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28			=====	=====	=====	=====	=====	=====	=====
YRS FLAT:	FMVF:	8/8 RES:			1156075	0	7284856	3860372	3424484	2516662	1659861

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.60 \$/BBLRESV: 23.11 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.60 \$/BBLPROD: 0 WI OIL VAL: 2,117,278 RI OIL VAL: 1,396,448
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 399,382 GAS VAL: 263,412
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,180,710 WI TOTAL: 2,520,850 RI TOTAL: 1,659,860

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
381,021			
1			
2.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.6 D B: 1.000 De/Dt: 26.8 / 10.0
GAS: 192.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 820,900
LAST YR RI VAL: 726,610
LAST YR 8/8 VAL: 1,547,510

LAST YR OIL PROD: 36,772
LAST YR GAS PROD: 63,761

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154362 - LAFAYETTE 2 FULL WI DECIMAL = .747452 #WELLS: 1
RRC#, WELL#.....: 54272 - RRC DIST.: 08 FULL RI DECIMAL = .252548 DEPTH: 8360
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,019,450	1	56,657	72,180	0	64.08	4.62	4.62	.00	2713685
01	MARTIN COUNTY	1.000000	8,019,450	2	40,832	53,954	0	65.10	4.67	4.67	.00	1986849
32	STANTON ISD (MARTIN	1.000000	8,019,450	3	31,944	43,100	0	66.13	4.72	4.72	.00	1578960
60	MARTIN HOSPITAL DIST	1.000000	8,019,450	4	26,240	35,889	0	67.17	4.77	4.77	.00	1317415
61	PERMIAN BASIN WATER	1.000000	8,019,450	5	22,268	30,748	0	68.24	4.82	4.82	.00	1135804
				6	19,341	26,897	0	69.32	4.87	4.87	.00	1002122
				7	17,096	23,907	0	69.32	4.87	4.87	.00	885801
				8	15,316	21,512	0	69.32	4.87	4.87	.00	793574
				9	13,784	19,361	0	69.32	4.87	4.87	.00	714196
				10	12,406	17,425	0	69.32	4.87	4.87	.00	642797
					=====	=====	=====					=====
					255,884	344,973	0					12,771,203

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	249254	0	2962939	892523	2,070,416	1,939,131	941768
				2	188332	0	2175181	847361	1,327,820	1,090,896	611843
				3	152056	0	1731016	804485	926,531	667,723	430888
				4	127957	0	1445372	763778	681,594	430,883	318396
				5	110776	0	1246580	725130	521,450	289,159	243011
				6	97908	0	1100030	688439	411,591	200,210	189775
				7	87024	0	972825	688439	284,386	121,348	148522
				8	78306	0	871880	688439	183,441	68,660	117794
				9	70476	0	784672	688439	96,233	31,596	93816
				10	63429	0	706226	688439	17,787	5,123	74723
					=====	=====	=====	=====	=====	=====	=====
					1225518	0	13996721	7475472	6521249	4844729	3170536

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.45 \$/BBLRESV: 23.11 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.45 \$/BBLPROD: 0 WI OIL VAL: 4,420,534 RI OIL VAL: 2,892,930
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 424,190 GAS VAL: 277,603
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,019,450 WI TOTAL: 4,848,920 RI TOTAL: 3,170,530

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
850,022			
-----	-----	-----	-----
1			
6.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 189.3 D B: 1.000 De/Dt: 31.9 / 10.0
GAS: 235.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 886,870
LAST YR RI VAL: 773,390
LAST YR 8/8 VAL: 1,660,260

LAST YR OIL PROD: 50,773
LAST YR GAS PROD: 61,528

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154484 - MOTT 15 FULL WI DECIMAL = .782592 #WELLS: 1
 RRC#, WELL#.....: 54314 - RRC DIST.: 08 FULL RI DECIMAL = .217408 DEPTH: 8255
 OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME.....: LARIO OIL & GAS COMP
 OIL FIELD#.....: 85280301
 OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	98,336	73,716	0	64.08	4.75	4.75	.00	4931402
2	71,950	55,101	0	65.10	4.80	4.80	.00	3665618
3	56,766	44,018	0	66.13	4.85	4.85	.00	2937800
4	46,887	36,651	0	67.17	4.90	4.90	.00	2464695
5	39,941	31,403	0	68.24	4.95	4.95	.00	2133012
6	34,793	27,470	0	69.32	5.01	5.01	.00	1887495
7	30,819	24,414	0	69.32	5.01	5.01	.00	1671908
8	27,660	21,970	0	69.32	5.01	5.01	.00	1500535
9	24,894	19,773	0	69.32	5.01	5.01	.00	1350481
10	22,405	17,796	0	69.32	5.01	5.01	.00	1215455
11	20,165	16,016	0	69.32	5.01	5.01	.00	1093937
12	18,149	14,414	0	69.32	5.01	5.01	.00	984570
13	16,334	12,973	0	69.32	5.01	5.01	.00	886108
14	14,701	11,676	0	69.32	5.01	5.01	.00	797519
15	13,231	10,508	0	69.32	5.01	5.01	.00	717772
16	11,908	9,457	0	69.32	5.01	5.01	.00	646000
17	10,717	8,511	0	69.32	5.01	5.01	.00	581389
18	9,645	7,660	0	69.32	5.01	5.01	.00	523234
=====	=====	=====						=====
	569,301	443,527	0					29,988,930

WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	274025	0	5205427	487223	4,718,204	4,419,023
2	206984	0	3872602	492095	3,380,507	2,777,323
3	167073	0	3104873	497015	2,607,858	1,879,405
4	140546	0	2605241	501986	2,103,255	1,329,615
5	121650	0	2254662	507005	1,747,657	969,127
6	107704	0	1995199	512076	1,483,123	721,436
7	95722	0	1767630	512076	1,255,554	535,744
8	86140	0	1586675	512076	1,074,599	402,211
9	77526	0	1428007	512076	915,931	300,728
10	69774	0	1285229	512076	773,153	222,676
11	62795	0	1156732	512076	644,656	162,866
12	56514	0	1041084	512076	529,008	117,233
13	50864	0	936972	512076	424,896	82,599
14	45779	0	843298	512076	331,222	56,480
15	41200	0	758972	512076	246,896	36,930
16	37079	0	683079	512076	171,003	22,437
17	33370	0	614759	512076	102,683	11,819
18	30033	0	553267	512076	41,191	4,158
=====	=====	=====	=====	=====	=====	=====
	1704778	0	31693708	9142312	22551396	14051810

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
 YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.60
 OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.60
 TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
 GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
 PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

 464,022

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 325.0 D B: 1.000 De/Dt: 30.5 / 10.0
 GAS: 240.0 D B: 1.000 De/Dt: 28.5 / 10.0
 PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
 SERV WELLS: EQ SCH#: VAL:
 INJ WELLS: EQ SCH#: VAL:
 COMPRESSRS: HP: VAL:
 OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,443,710
 LAST YR RI VAL: 2,159,300
 LAST YR 8/8 VAL: 7,603,010

LAST YR OIL PROD: 131,409
 LAST YR GAS PROD: 86,887

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154337 - BRADLEY 2 FULL WI DECIMAL = .743469 #WELLS: 1
RRC#, WELL#.....: 54315 - RRC DIST.: 08 FULL RI DECIMAL = .256531 DEPTH: 8881
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS	PRDCTN	8/8 ANNUAL PRD	PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	9,133,710	1	52,368		72,394		0		64.08	4.79	4.79	.00	2494890
01	MARTIN COUNTY	1.000000	9,133,710	2	39,311		54,346		0		65.10	4.83	4.83	.00	1902646
32	STANTON ISD (MARTIN	1.000000	9,133,710	3	31,482		43,520		0		66.13	4.88	4.88	.00	1547832
60	MARTIN HOSPITAL DIST	1.000000	9,133,710	4	26,258		36,301		0		67.17	4.94	4.94	.00	1311293
61	PERMIAN BASIN WATER	1.000000	9,133,710	5	22,525		31,138		0		68.24	4.99	4.99	.00	1142791
				6	19,720		27,263		0		69.32	5.04	5.04	.00	1016315
				7	17,539		24,247		0		69.32	5.04	5.04	.00	903912
				8	15,785		21,822		0		69.32	5.04	5.04	.00	813516
				9	14,207		19,640		0		69.32	5.04	5.04	.00	732190
				10	12,786		17,676		0		69.32	5.04	5.04	.00	658956
				11	11,507		15,908		0		69.32	5.04	5.04	.00	593039
				12	10,356		14,317		0		69.32	5.04	5.04	.00	533720
				13	9,320		12,885		0		69.32	5.04	5.04	.00	480327
					=====		=====		=====						=====
					283,164		391,457		0						14,131,427

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	257811	0	2752701	615322	2,137,379	2,001,848	893505
2	195154	0	2097800	596616	1,501,184	1,233,328	602594
3	157896	0	1705728	578478	1,127,250	812,375	433599
4	133324	0	1444617	560892	883,725	558,664	324981
5	115519	0	1258310	543841	714,469	396,194	250501
6	102157	0	1118472	527308	591,164	287,560	197049
7	90856	0	994768	527309	467,459	199,465	155093
8	81769	0	895285	527309	367,976	137,730	123523
9	73593	0	805783	527309	278,474	91,432	98385
10	66233	0	725189	527309	197,880	56,992	78358
11	59609	0	652648	527309	125,339	31,666	62408
12	53647	0	587367	527309	60,058	13,310	49703
13	48281	0	528608	527309	1,299	253	39585
	=====	=====	=====	=====	=====	=====	=====
	1435849	0	15567276	7113620	8453656	5820817	3309284

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.10	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 5,283,928	RI OIL VAL: 3,004,049	
586,021				WI PAYOUT: 4.2	GAS VAL: 536,883	GAS VAL: 305,232	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
4.0	5			8/8 VALUE: 9,133,710	WI TOTAL: 5,824,430	RI TOTAL: 3,309,280	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 170.0 D B: 1.000 De/Dt: 28.1 / 10.0
GAS: 235.0 D B: 1.000 De/Dt: 28.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,393,950
LAST YR RI VAL: 2,428,400
LAST YR 8/8 VAL: 6,822,350

LAST YR OIL PROD: 75,125
LAST YR GAS PROD: 97,349

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154361 - LAFAYETTE FULL WI DECIMAL = .747563 #WELLS: 1
RRC#, WELL#.....: 54326 - RRC DIST.: 08 FULL RI DECIMAL = .252437 DEPTH: 8809
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,606,900	1	54,576	109,703	0	64.08	4.53	4.53	.00	2614400
01	MARTIN COUNTY	1.000000	10,606,900	2	41,712	84,468	0	65.10	4.58	4.58	.00	2029971
32	STANTON ISD (MARTIN	1.000000	10,606,900	3	33,771	68,698	0	66.13	4.63	4.63	.00	1669515
60	MARTIN HOSPITAL DIST	1.000000	10,606,900	4	28,373	57,901	0	67.17	4.67	4.67	.00	1424716
61	PERMIAN BASIN WATER	1.000000	10,606,900	5	24,465	50,041	0	68.24	4.73	4.73	.00	1248050

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304,486	620,206	0	15,287,525
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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	371505	0	2985905	525022	2,460,883	2,304,838	948509
2	289205	0	2319176	530272	1,788,904	1,469,709	651963
3	237779	0	1907294	535574	1,371,720	988,557	474488
4	202139	0	1626855	540930	1,085,925	686,489	358163
5	176944	0	1424994	546340	878,654	487,239	277628
6	157120	0	1271532	551803	719,729	350,098	219233
7	140346	0	1134481	551803	582,678	248,628	173100
8	126310	0	1021053	551803	469,250	175,635	137868
9	113680	0	918928	551803	367,125	120,538	109804
10	102312	0	827030	551803	275,227	79,268	87454
11	92082	0	744354	551803	192,551	48,646	69657
12	82875	0	669904	551803	118,101	26,173	55476
13	74587	0	602903	551803	51,100	9,934	44185
=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	2166884	0	17454409	7092562	10361847	6995752

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.92	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,127,257
500,021				WI PAYOUT: 4.3	GAS VAL: 868,488
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0
					=====
				8/8 VALUE: 10,606,900	WI TOTAL: 6,999,370
					RI TOTAL: 3,607,530

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 175.0 D B: 1.000 De/Dt: 26.4 / 10.0
GAS: 350.0 D B: 1.000 De/Dt: 25.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,130,550
LAST YR RI VAL: 1,860,670
LAST YR 8/8 VAL: 4,991,220

LAST YR OIL PROD: 62,772
LAST YR GAS PROD: 105,124

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154360 - KNOX FULL WI DECIMAL = .751471 #WELLS: 1
RRC#, WELL#.....: 54327 - RRC DIST.: 08 FULL RI DECIMAL = .248529 DEPTH: 9014
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,410	22,166	0	69.32	4.86	4.86	.00	594369
---	-----	-----	-----	8	10,266	19,949	0	69.32	4.86	4.86	.00 <td>534776</td>	534776
00	MARTIN COUNTY APPR D	1.000000	5,709,440	9	9,239	17,954	0	69.32	4.86	4.86	.00	481278
01	MARTIN COUNTY	1.000000	5,709,440	10	8,315	16,159	0	69.32	4.86	4.86	.00	433145
32	STANTON ISD (MARTIN	1.000000	5,709,440	11	7,484	14,543	0	69.32	4.86	4.86	.00	389856
60	MARTIN HOSPITAL DIST	1.000000	5,709,440	12	6,736	13,089	0	69.32	4.86	4.86	.00	350892
61	PERMIAN BASIN WATER	1.000000	5,709,440		=====	=====	=====					=====
					179,075	338,943	0					9,021,479

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	216549	0	1880616	552846	1,327,770	1,243,576	585093
				2	167830	0	1430084	513704	916,380	752,870	393741
				3	137606	0	1161219	477334	683,885	492,855	282931
				4	116989	0	982355	443538	538,817	340,623	211817
				5	102050	0	855000	412135	442,865	245,581	163145
				6	90687	0	759600	382956	376,644	183,210	128269
				7	80954	0	675323	382957	292,366	124,752	100918
				8	72857	0	607633	382957	224,676	84,094	80355
				9	65571	0	546849	382957	163,892	53,811	63998
				10	59015	0	492160	382957	109,203	31,451	50971
				11	53113	0	442969	382957	60,012	15,161	40600
				12	47803	0	398695	382957	15,738	3,488	32337

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.44
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
526,520
1
8.0 5

8/8 VALUE: 5,709,440 WI TOTAL: 3,575,270 RI TOTAL: 2,134,170

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 112.6 D B: 1.000 De/Dt: 28.6 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,599,130
LAST YR RI VAL: 1,570,870
LAST YR 8/8 VAL: 4,170,000

LAST YR OIL PROD: 49,767
LAST YR GAS PROD: 84,400

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154479 - FLETCHER 3 FULL WI DECIMAL = .754276 #WELLS: 1
RRC#, WELL#.....: 54501 - RRC DIST.: 08 FULL RI DECIMAL = .245724 DEPTH: 9003
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 11835 EOR.....:
ALT RRC#: 54501 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,640	30,737	0	69.32	4.77	4.77	.00	347182
---	-----	-----	-----	8	5,820	27,274	0	69.32	4.77	4.77	.00	304307
00	MARTIN COUNTY APPR D	.580000	2,505,590	9	5,165	24,457	0	69.32	4.77	4.77	.00	270059
01	MARTIN COUNTY	.580000	2,505,590	10	4,631	22,011	0	69.32	4.77	4.77	.00	242138
32	STANTON ISD (MARTIN	.580000	2,505,590	11	4,168	19,810	0	69.32	4.77	4.77	.00	217930
60	MARTIN HOSPITAL DIST	.580000	2,505,590	12	3,751	17,829	0	69.32	4.77	4.77	.00	196126
61	PERMIAN BASIN WATER	.580000	2,505,590		=====	=====	=====					=====
					116,683	495,087	0					5,879,295

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	332666	0	1610279	525022	1,085,257	1,016,440	493491
				2	253674	0	1155752	456034	699,718	574,868	313448
				3	203821	0	895860	396110	499,750	360,155	215011
				4	169364	0	728449	344061	384,388	242,999	154719
				5	145060	0	613350	298851	314,499	174,399	115284
				6	126196	0	528644	259583	269,061	130,879	87933
*** PARAMETERS ***				7	110589	0	457771	259583	198,188	84,566	67385
				8	98129	0	402436	259583	142,853	53,469	52424
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	87994	0	358053	259583	98,470	32,331	41276
YRS FLAT:	FMVF:	8/8 RES:		10	79193	0	321331	259583	61,748	17,784	32781
				11	71274	0	289204	259583	29,621	7,484	26110
OIL WELLHEAD PRICE: 67.80				12	64147	0	260273	259583	690	153	20794
OIL %TAX ALLOWABLE: 9.6					=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U					1742107	0	7621402	3837159	3784243	2695527	1620656
GAS WI GR PRICE: 5.34											
GAS RI GR PRICE: 5.34											
GAS %TAX ALLOW.: 12.5											

*** PARAMETERS ***

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.34
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

500,021

1
14.0 5

\$/BBLRESV: 23.63 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 2,079,381 RI OIL VAL: 1,250,205
WI PAYOUT: 4.1 GAS VAL: 616,144 GAS VAL: 370,450
RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 4,319,990 WI TOTAL: 2,699,330 RI TOTAL: 1,620,660

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 89.7 D B: .800 De/Dt: 34.2 / 10.0
GAS: 313.0 D B: .800 De/Dt: 27.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,120,320
LAST YR RI VAL: 1,255,340
LAST YR 8/8 VAL: 3,375,660

LAST YR OIL PROD: 47,713
LAST YR GAS PROD: 134,209

REMARKS1: MARTIN 58% TY21 EFF LOE 500K
REMARKS2: MIDLAND 42%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154480 - FLETCHER 4 FULL WI DECIMAL = .761859 #WELLS: 1
RRC#, WELL#.....: 54728 - RRC DIST.: 08 FULL RI DECIMAL = .238141 DEPTH: 8427
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 11836 EOR.....:
ALT RRC#: 54728 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,902	26,825	0	69.32	4.77	4.77	.00	787005
---	-----	-----	-----	8 <td>13,350<td>24,143<td>0<td>69.32<td>4.77<td>4.77<th>.00</th><th>705041</th></td></td></td></td></td></td>	13,350 <td>24,143<td>0<td>69.32<td>4.77<td>4.77<th>.00</th><th>705041</th></td></td></td></td></td>	24,143 <td>0<td>69.32<td>4.77<td>4.77<th>.00</th><th>705041</th></td></td></td></td>	0 <td>69.32<td>4.77<td>4.77<th>.00</th><th>705041</th></td></td></td>	69.32 <td>4.77<td>4.77<th>.00</th><th>705041</th></td></td>	4.77 <td>4.77<th>.00</th><th>705041</th></td>	4.77 <th>.00</th> <th>705041</th>	.00	705041
00	MARTIN COUNTY APPR D	.580000	4,978,170	9	12,015	21,729	0	69.32	4.77	4.77 <th>.00</th> <th>634537</th>	.00	634537
01	MARTIN COUNTY	.580000	4,978,170	10	10,814	19,556	0	69.32	4.77	4.77 <th>.00</th> <th>571110</th>	.00	571110
32	STANTON ISD (MARTIN	.580000	4,978,170	11	9,733	17,600	0	69.32	4.77	4.77 <th>.00</th> <th>514020</th>	.00	514020
60	MARTIN HOSPITAL DIST	.580000	4,978,170	12	8,760	15,840	0	69.32	4.77	4.77 <th>.00</th> <th>462634</th>	.00	462634
61	PERMIAN BASIN WATER	.580000	4,978,170	13	7,884	14,256	0	69.32	4.77	4.77 <th>.00</th> <th>416370</th>	.00	416370
=====												
					249,406	428,348	0					12,738,987

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			1	267939	0	2678911	443122	2,235,789	2,094,018	787731
			2	205730	0	1970739	447553	1,523,186	1,251,404	512830
			3	167732	0	1570410	452028	1,118,382	805,984	361638
			4	141785	0	1312136	456549	855,587	540,877	267403
			5	123589	0	1132596	461114	671,482	372,356	204259
*** PARAMETERS ***			6	109404	0	999657	465725	533,932	259,720	159545
			7	97484	0	884489	465725	418,764	178,687	124924
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	87737	0	792778	465725	327,053	122,413	99088
YRS FLAT:	FMVF:	8/8 RES:	9	78965	0	713502	465725	247,777	81,352	78920
			10	71068	0	642178	465725	176,453	50,820	62859
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.34		11	63960	0	577980	465725	112,255	28,361	50067
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.34		12	57564	0	520198	465725	54,473	12,072	39877
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	51807	0	468177	465725	2,452	477	31761
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL: Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			1524764	0	14263751	5986166	8277585	5798541	2780902

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.34
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 27.25	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 5,178,689
422,021				WI PAYOUT: 4.1	GAS VAL: 619,847
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
					=====
				8/8 VALUE: 8,583,060	WI TOTAL: 5,802,160
					RI TOTAL: 2,780,900
					=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 165.0 D B: 1.000 De/Dt: 31.9 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 27.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,298,310
LAST YR RI VAL: 2,039,220
LAST YR 8/8 VAL: 6,337,530

LAST YR OIL PROD: 114,124
LAST YR GAS PROD: 128,348

REMARKS1: MARTIN 58%
REMARKS2: MIDLAND 42%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154378 - MOTT 4 FULL WI DECIMAL = .756855 #WELLS: 1
RRC#, WELL#.....: 54777 - RRC DIST.: 08 FULL RI DECIMAL = .243145 DEPTH: 8819
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	80,331	64,085	0	64.08	5.51	5.51	.00	3895995
ALT JOB#:	UNIT.....:	2	56,612	47,142	0	65.10	5.57	5.57	.00	2789345
ALT LSE#:	EOR.....:	3	43,114	37,306	0	66.13	5.63	5.63	.00	2157891
ALT RRC#:	GRAPH.....: X	4	34,488	30,876	0	67.17	5.69	5.69	.00	1753299
		5	28,540	26,339	0	68.24	5.75	5.75	.00	1474028
		6	24,219	22,965	0	69.32	5.81	5.81	.00	1270654

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,947	20,361	0	69.32	5.81	5.81	.00	1098988
---	-----	-----	-----	8	18,394	18,285	0	69.32	5.81	5.81	.00	965045
00	MARTIN COUNTY APPR D	1.000000	13,469,380	9	16,351	16,457	0	69.32	5.81	5.81	.00	857858
01	MARTIN COUNTY	1.000000	13,469,380	10	14,683	14,811	0	69.32	5.81	5.81	.00	770346
32	STANTON ISD (MARTIN	1.000000	13,469,380	11	13,215	13,330	0	69.32	5.81	5.81	.00	693327
60	MARTIN HOSPITAL DIST	1.000000	13,469,380	12	11,894	11,997	0	69.32	5.81	5.81	.00	624021
61	PERMIAN BASIN WATER	1.000000	13,469,380	13	10,705	10,797	0	69.32	5.81	5.81	.00	561640

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					373,493	334,751	0					18,912,437
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				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	267252	0	4163247	525547	3,637,700	3,407,033	1258187
				2	198736	0	2988081	530802	2,457,279	2,018,826	799152
				3	158964	0	2316855	536110	1,780,745	1,283,330	548345
				4	132968	0	1886267	541471	1,344,796	850,139	395079
				5	114625	0	1588653	546885	1,041,768	577,691	294461
				6	100985	0	1371639	552354	819,285	398,525	224991
				7	89534	0	1188522	552355	636,167	271,452	172526
				8	80405	0	1045450	552355	493,095	184,561	134296
				9	72367	0	930225	552355	377,870	124,066	105748
				10	65129	0	835475	552355	283,120	81,541	84050
				11	58616	0	751943	552355	199,588	50,424	66946
				12	52755	0	676776	552355	124,421	27,573	53320
				13	47478	0	609118	552355	56,763	11,034	42469
					=====	=====	=====	=====	=====	=====	=====
					1439814	0	20352251	7099654	13252597	9286195	4179570

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV:	30.53	EQUIP VAL:	3,623
-----	-----	-----	-----	\$/BBLPROD:	0	WI OIL VAL:	8,629,243
500,521				WI PAYOUT:	4.1	GAS VAL:	656,943
-----	-----	-----	-----	RI PAYOUT:	5.0	PRD VAL:	0
				8/8 VALUE:	13,469,380	WI TOTAL:	9,289,810
						RI TOTAL:	4,179,570

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 270.0 D B: .800 De/Dt: 33.0 / 10.0
GAS: 211.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,345,050
LAST YR RI VAL: 3,325,980
LAST YR 8/8 VAL: 10,671,030

LAST YR OIL PROD: 125,204
LAST YR GAS PROD: 69,959

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154483 - MOTT 5 FULL WI DECIMAL = .760444 #WELLS: 1
RRC#, WELL#.....: 54797 - RRC DIST.: 08 FULL RI DECIMAL = .239556 DEPTH: 8980
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,907,120	1	31,659	88,917	0	64.08	5.51	5.51	.00	1542719
01	MARTIN COUNTY	1.000000	4,907,120	2	21,288	64,708	0	65.10	5.57	5.57	.00	1053860
10	CITY OF STANTON	.030000	147,220	3	15,775	50,899	0	66.13	5.63	5.63	.00	793296
32	STANTON ISD (MARTIN	1.000000	4,907,120	4	12,395	41,956	0	67.17	5.69	5.69	.00	633124
60	MARTIN HOSPITAL DIST	1.000000	4,907,120	5	10,127	35,694	0	68.24	5.75	5.75	.00	525517
61	PERMIAN BASIN WATER	1.000000	4,907,120	6	8,513	31,060	0	69.32	5.81	5.81	.00	448754
				7	7,307	27,489	0	69.32	5.81	5.81	.00	385181
				8	6,381	24,659	0	69.32	5.81	5.81	.00	336368
				9	5,644	22,193	0	69.32	5.81	5.81	.00	297518
				10	5,049	19,974	0	69.32	5.81	5.81	.00	266153
					=====	=====	=====					=====
					124,138	407,549	0					6,282,490

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	372566	0	1915285	457822	1,457,463	1,365,045	567589
2	274082	0	1327942	439280	888,662	730,098	348260
3	217914	0	1011210	421489	589,721	424,994	234684
4	181541	0	814665	404419	410,246	259,345	167320
5	156074	0	681591	388039	293,552	162,783	123882
6	137229	0	585983	372324	213,659	103,930	94254
7	121451	0	506632	353708	152,924	65,253	72115
8	108948	0	445316	353708	91,608	34,288	56094
9	98053	0	395571	353708	41,863	13,745	44095
10	88249	0	354402	353708	694	200	34962
	=====	=====	=====	=====	=====	=====	=====
	1756107	0	8038597	3898205	4140392	3159681	1743255

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.50 \$/BBLRESV: 26.16 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.50 \$/BBLPROD: 0 WI OIL VAL: 2,469,417 RI OIL VAL: 1,362,424
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 690,261 GAS VAL: 380,830
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,907,120 WI TOTAL: 3,163,870 RI TOTAL: 1,743,250

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
436,021			
-----	-----	-----	-----
1			
5.0 6			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 109.9 D B: .800 De/Dt: 37.0 / 10.0
GAS: 295.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,118,880
LAST YR RI VAL: 1,211,130
LAST YR 8/8 VAL: 3,330,010

LAST YR OIL PROD: 71,622
LAST YR GAS PROD: 104,789

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154619 - MOTT 12 FULL WI DECIMAL = .771757 #WELLS: 1
RRC#, WELL#.....: 55387 - RRC DIST.: 08 FULL RI DECIMAL = .228243 DEPTH: 8801
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,420,410	1	52,926	45,450	0	64.08	5.51	5.51	.00	2617412
01	MARTIN COUNTY	1.000000	7,420,410	2	34,427	30,795	0	65.10	5.57	5.57	.00	1729660
32	STANTON ISD (MARTIN	1.000000	7,420,410	3	25,558	23,320	0	66.13	5.63	5.63	.00	1304385
60	MARTIN HOSPITAL DIST	1.000000	7,420,410	4	20,337	18,772	0	67.17	5.69	5.69	.00	1054248
61	PERMIAN BASIN WATER	1.000000	7,420,410	5	16,890	15,716	0	68.24	5.75	5.75	.00	889507
				6	14,444	13,512	0	69.32	5.81	5.81	.00	772728
				7	12,619	11,852	0	69.32	5.81	5.81	.00	675094
				8	11,202	10,556	0	69.32	5.81	5.81	.00	599287
				9	10,071	9,500	0	69.32	5.81	5.81	.00	538780
				10	9,064	8,550	0	69.32	5.81	5.81	.00	484908
				=====	=====	=====	=====					=====
					207,538	188,023	0					10,666,009

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	193271	0	2810683	462023	2,348,660	2,199,732	781969
				2	132378	0	1862038	466643	1,395,395	1,146,415	458447
				3	101325	0	1405710	471309	934,401	673,394	306278
				4	82433	0	1136681	476022	660,659	417,649	219170
				5	69741	0	959248	480782	478,466	265,324	163679
				6	60587	0	833315	485589	347,726	169,144	125834
				7	53143	0	728237	485590	242,647	103,537	97316
				8	47332	0	646619	485590	161,029	60,272	76467
				9	42597	0	581377	485590	95,787	31,450	60842
				10	38337	0	523245	485590	37,655	10,845	48459
				=====	=====	=====	=====	=====	=====	=====	=====
					821144	0	11487153	4784728	6702425	5077762	2338461

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.50	\$/BBLRESV: 29.44	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.50	\$/BBLPROD: 0	WI OIL VAL: 4,714,783
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.6	GAS VAL: 362,974
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	RI PAYOUT: 4.7	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
440,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 191.2 D B: 1.000 De/Dt: 41.1 / 10.0
GAS: 159.0 D B: 1.000 De/Dt: 37.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,182,160
LAST YR RI VAL: 1,766,360
LAST YR 8/8 VAL: 5,948,520

LAST YR OIL PROD: 115,521
LAST YR GAS PROD: 98,133

REMARKS1: TY21 RRC=855489
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154703 - MOTT 16 FULL WI DECIMAL = .754600 #WELLS: 1
RRC#, WELL#.....: 55472 - RRC DIST.: 08 FULL RI DECIMAL = .245400 DEPTH: 8774
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,449,630	1	52,399	60,602	0	64.08	5.51	5.51	.00	2533741
01	MARTIN COUNTY	1.000000	7,449,630	2	34,083	41,062	0	65.10	5.57	5.57	.00	1674309
10	CITY OF STANTON	.030000	223,490	3	25,307	31,096	0	66.13	5.63	5.63	.00	1262862
32	STANTON ISD (MARTIN	1.000000	7,449,630	4	20,135	25,032	0	67.17	5.69	5.69	.00	1020572
60	MARTIN HOSPITAL DIST	1.000000	7,449,630	5	16,724	20,953	0	68.24	5.75	5.75	.00	861184
61	PERMIAN BASIN WATER	1.000000	7,449,630	6	14,304	18,019	0	69.32	5.81	5.81	.00	748226
				7	12,492	15,807	0	69.32	5.81	5.81	.00	653442
				8	11,089	14,077	0	69.32	5.81	5.81	.00	580053
				9	9,972	12,669	0	69.32	5.81	5.81	.00	521624
				10	8,975	11,402	0	69.32	5.81	5.81	.00	469472
					=====	=====	=====					=====
					205,480	250,719	0					10,325,485

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	251974	0	2785715	483023	2,302,692	2,156,678	852225
2	172589	0	1846898	487853	1,359,045	1,116,550	500017
3	132108	0	1394970	492731	902,239	650,216	334215
4	107479	0	1128051	497659	630,392	398,514	239174
5	90914	0	952098	502635	449,463	249,241	178643
6	78999	0	827225	507662	319,563	155,445	137358
7	69301	0	722743	507662	215,081	91,775	106202
8	61717	0	641770	507662	134,108	50,195	83454
9	55544	0	577168	507662	69,506	22,820	66419
10	49989	0	519461	507662	11,799	3,398	52901
	=====	=====	=====	=====	=====	=====	=====
	1070614	0	11396099	5002211	6393888	4894832	2550608

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.50 \$/BBLRESV: 28.60 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.50 \$/BBLPROD: 0 WI OIL VAL: 4,434,982 RI OIL VAL: 2,310,989
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 459,845 GAS VAL: 239,617
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,449,630 WI TOTAL: 4,899,020 RI TOTAL: 2,550,610

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
460,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 189.3 D B: 1.000 De/Dt: 41.1 / 10.0
GAS: 212.0 D B: 1.000 De/Dt: 37.5 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,132,620
LAST YR RI VAL: 1,899,130
LAST YR 8/8 VAL: 6,031,750

LAST YR OIL PROD: 126,363
LAST YR GAS PROD: 107,316

REMARKS1:
REMARKS2:
MC1: S
MC2: 21A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154858 - MOTT 13 FULL WI DECIMAL = .773794 #WELLS: 1
RRC#, WELL#.....: 56046 - RRC DIST.: 08 FULL RI DECIMAL = .226206 DEPTH: 8400
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	11,152,580	1	87,069	146,650	64.08	5.35	5.35	.00	4317292
01	MARTIN COUNTY	1.000000	11,152,580	2	47,174	91,154	65.10	5.40	5.40	.00	2376343
10	CITY OF STANTON	.030000	334,580	3	32,538	66,311	66.13	5.46	5.46	.00	1665002
32	STANTON ISD (MARTIN	1.000000	11,152,580	4	24,865	52,149	67.17	5.51	5.51	.00	1292377
60	MARTIN HOSPITAL DIST	1.000000	11,152,580	5	20,129	42,982	68.24	5.57	5.57	.00	1062886
61	PERMIAN BASIN WATER	1.000000	11,152,580	6	16,913	36,561	69.32	5.63	5.63	.00	907203
				7	14,580	31,812	69.32	5.63	5.63	.00	782062
				8	12,816	28,157	69.32	5.63	5.63	.00	687443
				9	11,434	25,256	69.32	5.63	5.63	.00	613313
				10	10,291	22,730	69.32	5.63	5.63	.00	552003
				=====	=====	=====					=====
					277,809	543,762					14,255,924

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	607101	0	4924393	682523	4,241,870	3,955,544	1348283
2	380886	0	2757229	675561	2,081,668	1,687,962	662211
3	280158	0	1945160	668670	1,276,490	900,065	409799
4	222343	0	1514720	661849	852,871	522,929	279927
5	185254	0	1248140	655099	593,041	316,186	202333
6	159277	0	1066480	648416	418,064	193,823	151653
7	138588	0	920650	648417	272,233	109,751	114840
8	122665	0	810108	648417	161,691	56,683	88640
9	110027	0	723340	648417	74,923	22,840	69428
10	99022	0	651025	648417	2,608	692	54813
	=====	=====	=====	=====	=====	=====	=====
	2305321	0	16561245	6585786	9975459	7766475	3381927

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.30 \$/BBLRESV: 31.10 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.30 \$/BBLPROD: 0 WI OIL VAL: 6,685,382 RI OIL VAL: 2,911,163
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 1,081,086 GAS VAL: 470,761
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,152,580 WI TOTAL: 7,770,660 RI TOTAL: 3,381,920

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
650,022			
-----	-----	-----	-----
1			
2.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 370.0 D B: 1.000 De/Dt: 56.0 / 10.0
GAS: 550.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 133,189
LAST YR GAS PROD: 110,051

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154857 - MOTT 3 FULL WI DECIMAL = .766053 #WELLS: 1
RRC#, WELL#.....: 56071 - RRC DIST.: 08 FULL RI DECIMAL = .233947 DEPTH: 8400
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 71,503	119,985	0	64.08	5.76	5.76	.00	3509988
ALT JOB#:	2 39,254	74,579	0	65.10	5.82	5.82	.00	1957599
ALT LSE#:	3 27,200	54,252	0	66.13	5.88	5.88	.00	1377927
ALT RRC#:	4 20,835	42,667	0	67.17	5.94	5.94	.00	1072081
	5 16,889	35,166	0	68.24	6.00	6.00	.00	882880
	6 14,202	29,913	0	69.32	6.06	6.06	.00	754166
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 12,257	26,028	0	69.32	6.06	6.06	.00	650881
---	8 10,778	23,034	0	69.32	6.06	6.06	.00	572342
00 MARTIN COUNTY APPR D 1.000000 9,211,650	9 9,617	20,660	0	69.32	6.06	6.06	.00	510690
01 MARTIN COUNTY 1.000000 9,211,650	10 8,655	18,594	0	69.32	6.06	6.06	.00	459605
32 STANTON ISD (MARTIN 1.000000 9,211,650	=====	=====	=====					=====
60 MARTIN HOSPITAL DIST 1.000000 9,211,650	231,190	444,878	0					11,748,159
61 PERMIAN BASIN WATER 1.000000 9,211,650								

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 529430	0	4039418	630023	3,409,395	3,179,260	1155386
	2 332505	0	2290104	610870	1,679,234	1,361,641	574590
	3 244372	0	1622299	592299	1,030,000	726,263	357048
	4 194150	0	1266231	574293	691,938	424,254	244459
	5 161634	0	1044514	556834	487,680	260,011	176888
	6 138865	0	893031	539906	353,125	163,715	132662
	7 120829	0	771710	539907	231,803	93,451	100562
	8 106930	0	679272	539907	139,365	48,856	77645
*** PARAMETERS ***	9 95910	0	606600	539907	66,693	20,331	60824
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	10 86319	0	545924	539907	6,017	1,595	48017
YRS FLAT: FMVF: 8/8 RES:	=====	=====	=====	=====	=====	=====	=====
	2010944	0	13759103	5663853	8095250	6279377	2928081

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.79 \$/BBLRESV: 30.27 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.79 \$/BBLPROD: 0 WI OIL VAL: 5,361,621 RI OIL VAL: 2,500,130
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 917,750 GAS VAL: 427,948
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,211,650 WI TOTAL: 6,283,570 RI TOTAL: 2,928,080

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600,022			
-----	-----	-----	-----
1			
4.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 111,455
LAST YR GAS PROD: 69,642

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154980 - KNOX 2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56204 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,427	17,677	0	69.32	5.78	5.78	.00	334140
---	-----	-----	-----	8 <td>5,626<td>15,506<td>0<td>69.32<td>5.78<td>5.78<td>.00<td>292496</td></td></td></td></td></td></td></td>	5,626 <td>15,506<td>0<td>69.32<td>5.78<td>5.78<td>.00<td>292496</td></td></td></td></td></td></td>	15,506 <td>0<td>69.32<td>5.78<td>5.78<td>.00<td>292496</td></td></td></td></td></td>	0 <td>69.32<td>5.78<td>5.78<td>.00<td>292496</td></td></td></td></td>	69.32 <td>5.78<td>5.78<td>.00<td>292496</td></td></td></td>	5.78 <td>5.78<td>.00<td>292496</td></td></td>	5.78 <td>.00<td>292496</td></td>	.00 <td>292496</td>	292496
00	MARTIN COUNTY APPR D	1.000000	5,748,300	9	5,000	13,812	0	69.32	5.78	5.78	.00	259950
01	MARTIN COUNTY	1.000000	5,748,300	10	4,499	12,431	0	69.32	5.78	5.78	.00	233903
32	STANTON ISD (MARTIN	1.000000	5,748,300									
60	MARTIN HOSPITAL DIST	1.000000	5,748,300		134,336	350,659	0					6,664,867
61	PERMIAN BASIN WATER	1.000000	5,748,300									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	476205	0	2754778	472523	2,282,255	2,128,203	860033
				2	247044	0	1351758	424751	927,007	751,682	370188
				3	168907	0	913316	381809	531,507	374,771	219399
				4	129273	0	695768	343208	352,560	216,169	146615
				5	105174	0	565436	308509	256,927	136,983	104518
				6	89115	0	479040	277319	201,721	93,521	77673
				7	76630	0	410770	277320	133,450	53,800	58425
				8	67219	0	359715	277320	82,395	28,885	44879
*** PARAMETERS ***				9	59875	0	319825	277320	42,505	12,958	35003
				10	53888	0	287791	277320	10,471	2,776	27630
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28		1473330	0	8138197	3317399	4820798	3799748	1944363
YRS FLAT:		FMVF:	8/8 RES:								

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.46 \$/BBLRESV: 30.89 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.46 \$/BBLPROD: 0 WI OIL VAL: 3,111,845 RI OIL VAL: 1,592,357
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 687,899 GAS VAL: 352,004
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,748,300 WI TOTAL: 3,803,940 RI TOTAL: 1,944,360

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
450,022			
-----	-----	-----	-----
1			
11.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 230.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 520.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 59,865
LAST YR GAS PROD: 89,304

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154982 - MOTT 14 FULL WI DECIMAL = .771525 #WELLS: 1
RRC#, WELL#.....: 56333 - RRC DIST.: 08 FULL RI DECIMAL = .228475 DEPTH: 8400
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	15,054,190	1	118,656	113,006	0	64.08	5.48	5.48	.00	5866272
01	MARTIN COUNTY	1.000000	15,054,190	2	61,739	58,799	0	65.10	5.54	5.54	.00	3100920
10	CITY OF STANTON	.030000	451,630	3	42,017	40,015	0	66.13	5.59	5.59	.00	2143747
32	STANTON ISD (MARTIN	1.000000	15,054,190	4	31,889	30,370	0	67.17	5.65	5.65	.00	1652594
60	MARTIN HOSPITAL DIST	1.000000	15,054,190	5	25,706	24,482	0	68.24	5.71	5.71	.00	1353392
61	PERMIAN BASIN WATER	1.000000	15,054,190	6	21,536	20,511	0	69.32	5.78	5.78	.00	1151791
				7	18,532	17,647	0	69.32	5.78	5.78	.00	991130
				8	16,265	15,491	0	69.32	5.78	5.78	.00	869887
				9	14,491	13,801	0	69.32	5.78	5.78	.00	775009
				10	13,042	12,421	0	69.32	5.78	5.78	.00	697514
				11	11,738	11,179	0	69.32	5.78	5.78	.00	627773
				12	10,564	10,061	0	69.32	5.78	5.78	.00	564985
					=====	=====	=====					=====
					386,175	367,783	0					19,795,014

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	477785	0	6344057	577523	5,766,534	5,377,293	1759564
2	251322	0	3352242	583298	2,768,944	2,245,253	815584
3	172578	0	2316325	589130	1,727,195	1,217,861	494339
4	132386	0	1784980	595022	1,189,958	729,611	334162
5	107853	0	1461245	600972	860,273	458,663	239959
6	91467	0	1243258	606981	636,277	294,991	179090
7	78695	0	1069825	606982	462,843	186,595	135184
8	69081	0	938968	606982	331,986	116,381	104075
9	61544	0	836553	606982	229,571	69,983	81338
10	55390	0	752904	606982	145,922	38,681	64215
11	49852	0	677625	606982	70,643	16,284	50697
12	44866	0	609851	606982	2,869	575	40022

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.46
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.46
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

\$/BBLRESV: 33.40	EQUIP VAL: 3,804
\$/BBLPROD: 0	WI OIL VAL: 9,951,414
WI PAYOUT: 3.4	GAS VAL: 800,746
RI PAYOUT: 4.5	PRD VAL: 0
	=====
8/8 VALUE: 15,054,190	WI TOTAL: 10,755,960
	RI TOTAL: 4,298,230

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 525.0 D B: 1.000 De/Dt: 59.0 / 10.0
GAS: 500.0 D B: 1.000 De/Dt: 59.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 135,298
LAST YR GAS PROD: 78,543

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154981 - KNOX 3 FULL WI DECIMAL = .758932 #WELLS: 1
RRC#, WELL#.....: 56390 - RRC DIST.: 08 FULL RI DECIMAL = .241068 DEPTH: 9000
OPERATOR#, AGENT#: 486710 - 84

OPERATOR NAME....: LARIO OIL & GAS COMP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,775,360	1	66,844	151,748	0	64.08	5.15	5.15	.00	3250782
01	MARTIN COUNTY	1.000000	8,775,360	2	34,300	88,783	0	65.10	5.21	5.21	.00	1694642
32	STANTON ISD (MARTIN	1.000000	8,775,360	3	23,242	62,995	0	66.13	5.26	5.26	.00	1166474
60	MARTIN HOSPITAL DIST	1.000000	8,775,360	4	17,598	48,861	0	67.17	5.31	5.31	.00	897101
61	PERMIAN BASIN WATER	1.000000	8,775,360	5	14,167	39,923	0	68.24	5.36	5.36	.00	733702
				6	11,856	33,751	0	69.32	5.43	5.43	.00	623734
				7	10,194	29,236	0	69.32	5.43	5.43	.00	536298
				8	8,945	25,789	0	69.32	5.43	5.43	.00	470589
				9	7,965	23,068	0	69.32	5.43	5.43	.00	419032
				10	7,169	20,761	0	69.32	5.43	5.43	.00	377155
					=====	=====	=====					=====
					202,280	524,915	0					10,169,509

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	593107	0	3843889	472523	3,371,366	3,143,799	1143555
				2	351051	0	2045693	467703	1,577,990	1,279,544	533853
				3	251475	0	1417949	462933	955,016	673,391	324589
				4	196906	0	1094007	458211	635,796	389,831	219681
				5	162402	0	896104	453538	442,566	235,958	157840
				6	139088	0	762822	448912	313,910	145,534	117863
				7	120482	0	656780	448913	207,867	83,801	89018
				8	106276	0	576865	448913	127,952	44,855	68583
				9	95063	0	514095	448913	65,182	19,870	53615
				10	85556	0	462711	448913	13,798	3,658	42331
					=====	=====	=====	=====	=====	=====	=====
					2101406	0	12270915	4559472	7711443	6020241	2750928

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.07 \$/BBLRESV: 32.50 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.07 \$/BBLPROD: 0 WI OIL VAL: 4,989,269 RI OIL VAL: 2,279,829
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 1,030,966 GAS VAL: 471,096
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,775,360 WI TOTAL: 6,024,430 RI TOTAL: 2,750,930

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
450,022			
-----	-----	-----	-----
1			
2.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 90,089
LAST YR GAS PROD: 127,953

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 117610 - SCOTT KATYE FULL WI DECIMAL = .762813 #WELLS: 1
RRC#, WELL#.....: 27748 - RRC DIST.: 08 FULL RI DECIMAL = .237187 DEPTH: 12018
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 11751001
OIL FIELD NAME...: BREEDLOVE

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 94850 EOR.....:
ALT RRC#: 27748 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	208,570	1	1,820	0	64.08	4.92	4.92	.00	88964
01	MARTIN COUNTY	1.000000	208,570	2	1,674	0	65.10	4.97	4.97	.00	83149
30	KLONDIKE ISD-MARTIN	1.000000	208,570	3	1,540	0	66.13	5.02	5.02	.00	77708
60	MARTIN HOSPITAL DIST	1.000000	208,570	4	1,417	0	67.17	5.08	5.08	.00	72615
61	PERMIAN BASIN WATER	1.000000	208,570	5	1,303	0	68.24	5.13	5.13	.00	67870
				6	1,199	0	69.32	5.18	5.18	.00	63429
				7	1,103	0	69.32	5.18	5.18	.00	58355

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	88964	54600	34,364	32,185	26022
2	0	0	83149	55146	28,003	23,006	21523
3	0	0	77708	55697	22,011	15,862	17801
4	0	0	72615	56253	16,362	10,343	14721
5	0	0	67870	56816	11,054	6,129	12176
6	0	0	63429	57385	6,044	2,940	10070
7	0	0	58355	57385	970	414	8199
	0	0	512090	393282	118808	90879	110512

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 11.85 EQUIP VAL: 7,178
\$/BBLPROD: 22,909 WI OIL VAL: 90,879 RI OIL VAL: 110,512
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 208,570 WI TOTAL: 98,060 RI TOTAL: 110,510

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
52,000	5.2		
	8.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,160
LAST YR RI VAL: 34,600
LAST YR 8/8 VAL: 57,760

LAST YR OIL PROD: 1,970
LAST YR GAS PROD:

REMARKS1: M-117610
REMARKS2: D-94850
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152551 - NAIL -P- "38" FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 43912 - 1 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 10450

OPERATOR#, AGENT#: 677770 - 84
OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 79768500
OIL FIELD NAME...: SALE RANCH (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	959	661	0	64.08	1.20	1.20	.00
ALT RRC#:	GRAPH.....:	2	786	542	0	65.10	1.21	1.21	.00
		3	644	444	0	66.13	1.23	1.23	.00
		=====	=====	=====					=====
		2,389	1,647	0					121,320

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	59,650	---	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	59,650	1	620	0	48630	32550	16,080	15,060
32	STANTON ISD (MARTIN	1.000000	59,650	2	512	0	40507	32875	7,632	6,270
60	MARTIN HOSPITAL DIST	1.000000	59,650	3	427	0	33742	33204	538	388
61	PERMIAN BASIN WATER	1.000000	59,650	=====	=====	=====	=====	=====	=====	=====
				1559	0	122879	98629	24250	21718	29212

\$/BBLRESV:	11.49	EQUIP VAL:	8,725		
\$/BBLPROD:	9,462	WI OIL VAL:	21,442	RI OIL VAL:	28,841
WI PAYOUT:	.0	GAS VAL:	276	GAS VAL:	371
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	59,650	WI TOTAL:	30,440	RI TOTAL:	29,210

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.41	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.41	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/48	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
31,000	2.9	2
-----	-----	-----
18.0 99	18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,410
LAST YR RI VAL: 18,330
LAST YR 8/8 VAL: 40,740

LAST YR OIL PROD: 1,157
LAST YR GAS PROD: 1,032

REMARKS1: 317-37664
REMARKS2: 736843
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 66020 - HEIDELBERG FULL WI DECIMAL = .724512 #WELLS: 6
RRC#, WELL#.....: 28565 - RRC DIST.: 08 FULL RI DECIMAL = .275488 DEPTH: 8550
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 437,440

01 MARTIN COUNTY 1.000000 437,440
32 STANTON ISD (MARTIN 1.000000 437,440
60 MARTIN HOSPITAL DIST 1.000000 437,440
61 PERMIAN BASIN WATER 1.000000 437,440

1 3,532 6,579 0 64.08 4.67 4.67 .00 163979
2 3,178 5,921 0 65.10 4.73 4.73 .00 149930
3 2,860 5,328 0 66.13 4.77 4.77 .00 137072
4 2,574 4,796 0 67.17 4.82 4.82 .00 125305
5 2,317 4,316 0 68.24 4.87 4.87 .00 114571
6 2,085 3,884 0 69.32 4.93 4.93 .00 104746
=====

16,546 30,824 0 795,603
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 22260 0 186239 115506 70,733 66,248 66617
2 20291 0 170221 116078 54,143 44,482 53884
3 18417 0 155489 116652 38,837 27,988 43557
4 16749 0 142054 117230 24,824 15,692 35216
5 15230 0 129801 117811 11,990 6,649 28476
6 13876 0 118622 118394 228 111 23030
=====

106823 0 902426 701671 200755 161170 250780
\$/BBLRESV: 11.85 EQUIP VAL: 25,488
\$/BBLPROD: 19,228 WI OIL VAL: 142,092 RI OIL VAL: 221,094
WI PAYOUT: 3.9 GAS VAL: 19,078 GAS VAL: 29,686
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 437,440 WI TOTAL: 186,660 RI TOTAL: 250,780
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.51
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

110,006 10.2 19

1 10.0 99 10.0 99
.5 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 139,560
LAST YR RI VAL: 176,130
LAST YR 8/8 VAL: 315,690

LAST YR OIL PROD: 4,042
LAST YR GAS PROD: 8,038

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102552 - NATHAN #4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 28598 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8540
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	658	342	0	64.08	4.75	4.75	.00	31623
ALT RRC#:	GRAPH.....:	2	592	300	0	65.10	4.80	4.80	.00	28914
		3	532	264	0	66.13	4.85	4.85	.00	26434
		=====	=====	=====						=====
			1,782	906	0					86,971

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	40,730	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	40,730	1	1218	0	32841	26250	6,591	6,173	10298
32	STANTON ISD (MARTIN	1.000000	40,730	2	1083	0	29997	26512	3,485	2,863	8325
60	MARTIN HOSPITAL DIST	1.000000	40,730	3	963	0	27397	26778	619	446	6727
61	PERMIAN BASIN WATER	1.000000	40,730	=====	=====	=====	=====	=====	=====	=====	=====
					3264	0	90235	79540	10695	9482	25350

\$/BBLRESV:	6.84	EQUIP VAL:	5,901		
\$/BBLPROD:	6,413	WI OIL VAL:	9,139	RI OIL VAL:	24,433
WI PAYOUT:	.0	GAS VAL:	343	GAS VAL:	917
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	40,730	WI TOTAL:	15,380	RI TOTAL:	25,350

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.60		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.60		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
25,000	1.9	1	
-----	-----	-----	-----
	10.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,720
LAST YR RI VAL: 22,480
LAST YR 8/8 VAL: 36,200

LAST YR OIL PROD: 699
LAST YR GAS PROD: 525

REMARKS1: P&A #1 6/98
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 130212 - STRAIN "14" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 29331 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8759
OPERATOR#, AGENT#: 677770 - 84
OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 63050 - HARLOW FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 29369 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8480
OPERATOR#, AGENT#: 677770 - 84
OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 131650 - TENNECO-NAIL FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 29603 - 5,8 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 10521
OPERATOR#, AGENT#: 677770 - 84
OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.10 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A #101 5/98,103-4/11
REMARKS2: 317-33083,4,90,100,4,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 131670 - TENNECO-NAIL "A" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 29685 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9300

OPERATOR#, AGENT#: 677770 - 84
OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.10 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 108970 - RAMSEY FULL WI DECIMAL = .767143 #WELLS: 1
RRC#, WELL#.....: 29686 - RRC DIST.: 08 FULL RI DECIMAL = .232857 DEPTH: 8550
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
32 STANTON ISD (MARTIN 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 129050 - STIMSON-BURLEY #2802,3 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 29813 - 2802,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9400
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	55,440	1	1,043	0	0	64.08	4.74	4.74	.00	50127
01	MARTIN COUNTY	1.000000	55,440	2	862	0	0	65.10	4.80	4.80	.00	42087
32	STANTON ISD (MARTIN	1.000000	55,440		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	55,440		1,905	0	0					92,214
61	PERMIAN BASIN WATER	1.000000	55,440									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 10.95 EQUIP VAL: 12,392
\$/BBLPROD: 0 WI OIL VAL: 15,649 RI OIL VAL: 27,397
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 55,440 WI TOTAL: 28,040 RI TOTAL: 27,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,519

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.2 D B: 1.200 De/Dt: 18.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 21,580
LAST YR 8/8 VAL: 33,970

LAST YR OIL PROD: 1,421
LAST YR GAS PROD: 586

REMARKS1: 317-33121,9193 P-2
REMARKS2: #2801-P&A
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 117260 - SCHENECKER "18" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 29849 - 1-3,7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9445

OPERATOR#, AGENT#: 677770 - 84
OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150025 - STIMSON-BURLEY "A" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 30584 - 1,2,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9700
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	36,130	1	4014	0	24536	20497	4,039	3,783	7694
01	MARTIN COUNTY	1.000000	36,130	2	3419	0	20996	20701	295	242	5827
32	STANTON ISD (MARTIN	1.000000	36,130								
60	MARTIN HOSPITAL DIST	1.000000	36,130		7433	0	45532	41198	4334	4025	13521
61	PERMIAN BASIN WATER	1.000000	36,130								

\$/BBLRESV: 5.71 EQUIP VAL: 18,589
\$/BBLPROD: 0 WI OIL VAL: 3,368 RI OIL VAL: 11,314
WI PAYOUT: .0 GAS VAL: 657 GAS VAL: 2,207
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 36,130 WI TOTAL: 22,610 RI TOTAL: 13,520

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.35
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
19,521

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.3 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 3.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 86,040
LAST YR RI VAL: 119,590
LAST YR 8/8 VAL: 205,630

LAST YR OIL PROD: 2,587
LAST YR GAS PROD: 4,538

REMARKS1: 317-33330,1,9972
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152534 - NAIL -P 6 1 FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 44007 - 1 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 12000
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 175,510
01 MARTIN COUNTY 1.000000 175,510
32 STANTON ISD (MARTIN 1.000000 175,510
60 MARTIN HOSPITAL DIST 1.000000 175,510
61 PERMIAN BASIN WATER 1.000000 175,510

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE PRICE
1 1,826 1,306 0 64.08 1.72 1.72 .00 91414
2 1,578 1,044 0 65.10 1.74 1.74 .00 80256
3 1,378 835 0 66.13 1.76 1.76 .00 71193
4 1,218 668 0 67.17 1.78 1.78 .00 63916
5 1,078 534 0 68.24 1.79 1.79 .00 57471

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 1755 0 93169 51456 41,713 39,068 24541
2 1420 0 81676 51970 29,706 24,405 19039
3 1149 0 72342 52490 19,852 14,306 14923
4 930 0 64846 53015 11,831 7,479 11838
5 748 0 58219 53546 4,673 2,591 9405

6002 0 370252 262477 107775 87849 79746

\$/BBLRESV: 15.63 EQUIP VAL: 7,914
\$/BBLPROD: 0 WI OIL VAL: 86,425 RI OIL VAL: 78,453
WI PAYOUT: 3.4 GAS VAL: 1,424 GAS VAL: 1,293
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 175,510 WI TOTAL: 95,760 RI TOTAL: 79,750

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

49,006 4

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.4 D B: .500 De/Dt: 13.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 47,650
LAST YR RI VAL: 48,030
LAST YR 8/8 VAL: 95,680

LAST YR OIL PROD: 2,143
LAST YR GAS PROD: 1,056

REMARKS1: 731601
REMARKS2: 317-37465
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152805 - RAMSEY "29A" FULL WI DECIMAL = .763571 #WELLS: 1
RRC#, WELL#.....: 44087 - 29A-1 RRC DIST.: 08 FULL RI DECIMAL = .236429 DEPTH: 12000
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	118,010
01	MARTIN COUNTY	1.000000	118,010
32	STANTON ISD (MARTIN	1.000000	118,010
60	MARTIN HOSPITAL DIST	1.000000	118,010
61	PERMIAN BASIN WATER	1.000000	118,010

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	1,417		1,632		0		64.08	4.89	4.89	.00	69333
2	1,226		1,305		0		65.10	4.94	4.94	.00	60943
3	1,074		1,044		0		66.13	5.00	5.00	.00	54232
4	943		835		0		67.17	5.05	5.05	.00	48366
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	4,660		4,816		0						232,874
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET				
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE				
1	6094	0	75427	48300	27,127	25,407	21970				
2	4925	0	65868	48783	17,085	14,036	16979				
3	3988	0	58220	49270	8,950	6,449	13281				
4	3222	0	51588	49763	1,825	1,153	10415				
=====	=====	=====	=====	=====	=====	=====	=====				
	18229	0	251103	196116	54987	47045	62645				

\$/BBLRESV: 12.26 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 43,630 RI OIL VAL: 58,097
WI PAYOUT: .0 GAS VAL: 3,415 GAS VAL: 4,548
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 118,010 WI TOTAL: 55,360 RI TOTAL: 62,650

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.77
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

46,000 5

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.2 D B: .500 De/Dt: 13.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,250
LAST YR RI VAL: 25,580
LAST YR 8/8 VAL: 42,830

LAST YR OIL PROD: 1,769
LAST YR GAS PROD: 1,858

REMARKS1: 317-37736
REMARKS2: 738414
MC1: S
MC2: 14A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152833 - HEIDELBERG A FULL WI DECIMAL = .755000 #WELLS: 2
RRC#, WELL#.....: 46728 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .245000 DEPTH: 12000
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,246	6,057	0	64.08	3.89	3.89	.00	60282
ALT RRC#:	GRAPH.....:	2 1,059	5,148	0	65.10	3.94	3.94	.00	52055
		3 900	4,376	0	66.13	3.97	3.97	.00	44947
		4 765	3,719	0	67.17	4.02	4.02	.00	38806
		=====	=====	=====					=====
		3,970	19,300	0					196,090

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	134,420	1	17789	0	78071	47796	30,275	28,356	23833
01	MARTIN COUNTY	1.000000	134,420	2	15315	0	67370	48273	19,097	15,688	18201
32	STANTON ISD (MARTIN	1.000000	134,420	3	13117	0	58064	48756	9,308	6,708	13881
60	MARTIN HOSPITAL DIST	1.000000	134,420	4	11290	0	50096	49244	852	539	10599
61	PERMIAN BASIN WATER	1.000000	134,420		57511	0	253601	194069	59532	51291	66514

\$/BBLRESV: 13.23	EQUIP VAL:	16,620	
\$/BBLPROD: 14,194	WI OIL VAL:	39,659	RI OIL VAL: 51,430
WI PAYOUT: .0	GAS VAL:	11,632	GAS VAL: 15,084
RI PAYOUT: 3.0	PRD VAL:	0	PRD VAL: 0
		=====	=====
8/8 VALUE:	134,420	WI TOTAL:	67,910
			RI TOTAL: 66,510

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.59	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.59	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
45,520	3.7	18
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 13,160
LAST YR 8/8 VAL: 31,480

LAST YR OIL PROD: 1,367
LAST YR GAS PROD: 4,038

REMARKS1: 317-38764,811, P-2
REMARKS2: 765504
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153085 - NAIL -P "1A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47760 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 785583
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 293,330

01 MARTIN COUNTY 1.000000 293,330
32 STANTON ISD (MARTIN 1.000000 293,330
60 MARTIN HOSPITAL DIST 1.000000 293,330
61 PERMIAN BASIN WATER 1.000000 293,330

1 2,709 3,265 0 64.08 2.35 2.35 .00 130195
2 2,405 2,612 0 65.10 2.37 2.37 .00 117424
3 2,154 2,089 0 66.13 2.40 2.40 .00 106833
4 1,937 1,671 0 67.17 2.42 2.42 .00 97581
5 1,743 1,337 0 68.24 2.45 2.45 .00 89207
6 1,569 1,069 0 69.32 2.48 2.48 .00 81572
=====

12,517 12,043 0 622,812
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 5755 0 135950 78750 57,200 53,573 42629
2 4643 0 122067 79537 42,530 34,941 33874
3 3761 0 110594 80333 30,261 21,808 27159
4 3034 0 100615 81136 19,479 12,314 21866
5 2457 0 91664 81947 9,717 5,389 17629
6 1990 0 83562 82766 796 387 14222
=====

21640 0 644452 484469 159983 128412 157379
\$/BBLRESV: 13.22 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 124,100 RI OIL VAL: 152,094
WI PAYOUT: 3.3 GAS VAL: 4,312 GAS VAL: 5,284
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 293,330 WI TOTAL: 135,950 RI TOTAL: 157,380
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.77
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

75,000 10

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.9 D B: .500 De/Dt: 11.4 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,590
LAST YR RI VAL: 82,220
LAST YR 8/8 VAL: 140,810

LAST YR OIL PROD: 2,795
LAST YR GAS PROD: 3,018

REMARKS1: 317-39488
REMARKS2: 785583 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153087 - NAIL-P "1B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47766 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 677770 - 84

OPERATOR NAME....: PRIME OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 785602
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 400,590
01 MARTIN COUNTY 1.000000 400,590
32 STANTON ISD (MARTIN 1.000000 400,590
60 MARTIN HOSPITAL DIST 1.000000 400,590
61 PERMIAN BASIN WATER 1.000000 400,590

1 3,177 4,244 0 64.08 2.35 2.35 .00 152687
2 2,749 3,395 0 65.10 2.37 2.37 .00 134220
3 2,404 2,716 0 66.13 2.40 2.40 .00 119232
4 2,118 2,172 0 67.17 2.42 2.42 .00 106700
5 1,878 1,738 0 68.24 2.45 2.45 .00 96116
6 1,678 1,390 0 69.32 2.48 2.48 .00 87239
7 1,509 1,112 0 69.32 2.48 2.48 .00 78453

00 MARTIN COUNTY APPR D 1.000000 400,590
01 MARTIN COUNTY 1.000000 400,590
32 STANTON ISD (MARTIN 1.000000 400,590
60 MARTIN HOSPITAL DIST 1.000000 400,590
61 PERMIAN BASIN WATER 1.000000 400,590

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.77
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
72,000 13
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.4 D B: .500 De/Dt: 13.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 192,740
LAST YR RI VAL: 151,790
LAST YR 8/8 VAL: 344,530

LAST YR OIL PROD: 3,433
LAST YR GAS PROD: 4,596

REMARKS1: 317-39489
REMARKS2: 785602
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2022 MNRLKWIL

LEASE#, NAME.....: 5290 - BODINE L C FULL WI DECIMAL = .767500 #WELLS: 1
RRC#, WELL#.....: 63776 - 2 RRC DIST.: 08A FULL RI DECIMAL = .232500 DEPTH: 8500
OPERATOR#, AGENT#: 058915 - 198
OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 776 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
90	SANDS ISD (DAWSON CO	1.000000	23,140	1	685	0	0	63.13	.00	.00	.00	33190
				2	602	0	0	64.13	.00	.00	.00	29670
					=====	=====	=====					=====
					1,287	0	0					62,860

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
90	SANDS ISD (DAWSON CO	1.000000	23,140	1	0	0	33190	33098	92	86	9458
				2	0	0	29670	33428	-3,758	-3,088	7483
					=====	=====	=====	=====	=====	=====	=====
					0	0	62860	66526	3666	3002	16941

\$/BBLRESV: 3.04 EQUIP VAL: 6,196
\$/BBLPROD: 1,956 WI OIL VAL: 3,002- RI OIL VAL: 16,941
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,140 WI TOTAL: 6,200 RI TOTAL: 16,940

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

31,522 2.0

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,070
LAST YR RI VAL: 22,690
LAST YR 8/8 VAL: 42,760

LAST YR OIL PROD: 796
LAST YR GAS PROD:

REMARKS1: 115-31761 D-6910
REMARKS2: M-5290
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/15/2022 MNRLKWIL

LEASE#, NAME.....: 4395 - ADAMS FULL WI DECIMAL = .800780 #WELLS: 1
RRC#, WELL#.....: 64887 - 1 RRC DIST.: 08A FULL RI DECIMAL = .199220 DEPTH: 8500
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	925	0	0	63.13	3.62	3.62	.00	46762
ALT JOB#:	UNIT.....:	2	814	0	0	64.13	3.66	3.66	.00	41802
ALT LSE#:	EOR.....:	3	716	0	0	65.15	3.70	3.70	.00	37371
ALT RRC#:	GRAPH.....:	4	630	0	0	66.17	3.74	3.74	.00	33401
		5	554	0	0	67.22	3.78	3.78	.00	29860

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	3,639	0	0				189,196
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90	SANDS ISD (DAWSON CO	1.000000	78,510							
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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	46762	28350	18,412	17,244	10944
2	0	0	41802	28633	13,169	10,819	8658
3	0	0	37371	28920	8,451	6,090	6849
4	0	0	33401	29209	4,192	2,650	5418
5	0	0	29860	29501	359	199	4286
	0	0	189196	144613	44583	37002	36155

\$/BBLRESV:	12.70	EQUIP VAL:	5,352				
\$/BBLPROD:	17,115	WI OIL VAL:	37,002	RI OIL VAL:	36,155		
WI PAYOUT:	3.6	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
27,000	2.7		
	12.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,240
LAST YR RI VAL: 25,270
LAST YR 8/8 VAL: 64,510

LAST YR OIL PROD: 992
LAST YR GAS PROD: 145

REMARKS1: 115-32010 D-1105
REMARKS2: M-4395
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/15/2022 MNRLKWIL

LEASE#, NAME.....: 4410 - ADAMS -A- FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 64900 - 2 RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 8565
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	1,062	0	0	63.13	3.32	3.32	.00	53635
ALT JOB#:	UNIT.....:	2	934	0	0	64.13	3.35	3.35	.00	47947
ALT LSE#:	EOR.....:	3	822	0	0	65.15	3.39	3.39	.00	42864
ALT RRC#:	GRAPH.....:	4	723	0	0	66.17	3.42	3.42	.00	38311
900		5	636	0	0	67.22	3.46	3.46	.00	34249

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,177	0	0				217,006
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90	SANDS ISD (DAWSON CO	1.000000	89,340							
----	----------------------	----------	--------	--	--	--	--	--	--	--

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	53635	32550	21,085	19,748	12614
2	0	0	47947	32875	15,072	12,382	9979
3	0	0	42864	33204	9,660	6,961	7895
4	0	0	38311	33537	4,774	3,018	6245
5	0	0	34249	33872	377	209	4940
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	217006	166038	50968	42318	41673

\$/BBLRESV: 12.67	EQUIP VAL: 5,352		
\$/BBLPROD: 17,064	WI OIL VAL: 42,318	RI OIL VAL: 41,673	
WI PAYOUT: 3.4	GAS VAL: 0	GAS VAL: 0	
RI PAYOUT: 3.6	PRD VAL: 0	PRD VAL: 0	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 3.91
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.91
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
31,000	3.1		
	12.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,610
LAST YR RI VAL: 5,950
LAST YR 8/8 VAL: 12,560

LAST YR OIL PROD: 1,126
LAST YR GAS PROD: 517

REMARKS1: P&A #1-12/10-115-32017 D-1110
REMARKS2: 115-32152 M-4410
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2022 MNRLKWIL

LEASE#, NAME.....: 8870 - HUDDLE FULL WI DECIMAL = .763895 #WELLS: 2
RRC#, WELL#.....: 65367 - RRC DIST.: 08A FULL RI DECIMAL = .236105 DEPTH: 8550
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 367 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- --
90 SANDS ISD (DAWSON CO 1.000000 209,530

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	1,805	0	63.13	3.41	3.41	.00	87046
2	1,546	0	64.13	3.45	3.45	.00	75736
3	1,350	0	65.15	3.48	3.48	.00	67186
4	1,198	0	66.17	3.52	3.52	.00	60555
5	1,078	0	67.22	3.55	3.55	.00	55354
6	970	0	68.29	3.60	3.60	.00	50601
7	873	0	68.29	3.60	3.60	.00	45541
=====	=====	=====					=====
8,820	0	0					442,019

WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	87046	43050	43,996	41,206	25309
2	0	75736	43480	32,256	26,500	19488
3	0	67186	43915	23,271	16,770	15299
4	0	60555	44355	16,200	10,241	12202
5	0	55354	44798	10,556	5,853	9871
6	0	50601	45246	5,355	2,604	7986
7	0	45541	45247	294	125	6360
=====	=====	=====	=====	=====	=====	=====
0	0	442019	310091	131928	103299	96515

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

\$/BBLRESV: 15.33 EQUIP VAL: 9,710
\$/BBLPROD: 0 WI OIL VAL: 103,299 RI OIL VAL: 96,515
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.02
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

41,000

20.5 99

8/8 VALUE: 209,530 WI TOTAL: 113,010 RI TOTAL: 96,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.4 D B: 1.000 De/Dt: 15.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,920
LAST YR RI VAL: 54,710
LAST YR 8/8 VAL: 124,630

LAST YR OIL PROD: 2,034
LAST YR GAS PROD: 270

REMARKS1: D-32275
REMARKS2: M-8870
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2022 MNRLKWIL

LEASE#, NAME.....: 154416 - GOOD FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 71080 - 1 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9400
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 00450250
OIL FIELD NAME...: ACKERLY, NORTH (CANYON REEF)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	6,049	1,746	0	63.13	2.32	2.32	.00	286405
ALT RRC#:	GRAPH.....:	2	4,142	1,213	0	64.13	2.34	2.34	.00	199220
		3	3,153	932	0	65.15	2.36	2.36	.00	154063
		=====	=====	=====						=====
			13,344	3,891	0					639,688

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
90	SANDS ISD (DAWSON CO	1.000000	356,850	---	-----	-----	-----	-----	-----	-----	
				1	3038	0	289443	151748	137,695	128,401	90363
				2	2129	0	201349	153265	48,084	38,989	55141
				3	1650	0	155713	154797	916	646	37405
				=====	=====	=====	=====	=====	=====	=====	=====
					6817	0	646505	459810	186695	168036	182909

\$/BBLRESV:	16.61	EQUIP VAL:	5,901		
\$/BBLPROD:	0	WI OIL VAL:	166,264	RI OIL VAL:	180,980
WI PAYOUT:	1.8	GAS VAL:	1,772	GAS VAL:	1,929
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	356,850	WI TOTAL:	173,940	RI TOTAL:	182,910

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: 2.73		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.73		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
144,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	21.0 D	B: 1.000	De/Dt: 36.5 / 15.0
GAS:	6.0 D	B: 1.000	De/Dt: 35.0 / 15.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 619,200
LAST YR RI VAL: 338,950
LAST YR 8/8 VAL: 958,150

LAST YR OIL PROD: 13,715
LAST YR GAS PROD: 4,692

REMARKS1: 2021 NEW
REMARKS2: SANDS ISD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150786 - CAZARES #1,2 FULL WI DECIMAL = .782219 #WELLS: 1
RRC#, WELL#.....: 36627 - 1 RRC DIST.: 08 FULL RI DECIMAL = .217781 DEPTH: 10832
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 74041300
OIL FIELD NAME...: RK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 237,560
01 MARTIN COUNTY 1.000000 237,560
31 GRADY ISD 1.000000 237,560
60 MARTIN HOSPITAL DIST 1.000000 237,560
61 PERMIAN BASIN WATER 1.000000 237,560

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 14156 0 141924 86123 55,801 52,262 37170
2 11703 0 125362 86984 38,378 31,530 29056
3 9727 0 111425 87853 23,572 16,987 22854
4 8040 0 99778 88732 11,046 6,983 18111
5 6663 0 90040 89620 420 232 14463
50289 0 568529 439312 129217 107994 121654

\$/BBLRESV: 12.52 EQUIP VAL: 7,914
\$/BBLPROD: 0 WI OIL VAL: 98,441 RI OIL VAL: 110,893
WI PAYOUT: 2.9 GAS VAL: 9,553 GAS VAL: 10,761
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.30
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
82,022 15
18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.5 D B: .500 De/Dt: 12.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,620
LAST YR RI VAL: 39,880
LAST YR 8/8 VAL: 72,500

LAST YR OIL PROD: 2,744
LAST YR GAS PROD: 5,575

REMARKS1: 317-34317,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150801 - HULL #1 FULL WI DECIMAL = .740256 #WELLS: 2
RRC#, WELL#.....: 36774 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .259744 DEPTH: 11810
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 74041300
OIL FIELD NAME...: RK (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,027	1,010	0	64.08	2.18	2.18	.00	48716
ALT RRC#:	GRAPH.....: X	2	903	858	0	65.10	2.21	2.21	.00	43553
		3	795	729	0	66.13	2.22	2.22	.00	38933
		=====	=====	=====						=====
			2,725	2,597	0					131,202

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	74,670	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	74,670	1	1630	0	50346	38346	12,000	11,239	16619
32	STANTON ISD (MARTIN	1.000000	74,670	2	1404	0	44957	38729	6,228	5,116	13132
60	MARTIN HOSPITAL DIST	1.000000	74,670	3	1199	0	40132	39116	1,016	732	10374
61	PERMIAN BASIN WATER	1.000000	74,670		=====	=====	=====	=====	=====	=====	=====
					4233	0	135435	116191	19244	17087	40125

\$/BBLRESV:	8.21	EQUIP VAL:	17,451		
\$/BBLPROD:	7,453	WI OIL VAL:	16,553	RI OIL VAL:	38,871
WI PAYOUT:	.0	GAS VAL:	534	GAS VAL:	1,254
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	74,670	WI TOTAL:	34,540	RI TOTAL:	40,130

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.57		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.57		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
36,520	3.0	3	
-----	-----	-----	-----
	12.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	18,320
LAST YR RI VAL:	18,290
LAST YR 8/8 VAL:	36,610
LAST YR OIL PROD:	1,072
LAST YR GAS PROD:	1,251

REMARKS1: 317-34369,92 P-2
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 107205 - PHILLIPS J D FULL WI DECIMAL = .732500 #WELLS: 1
RRC#, WELL#.....: 27944 - RRC DIST.: 08 FULL RI DECIMAL = .267500 DEPTH: 8300
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 330,060
01 MARTIN COUNTY 1.000000 330,060
31 GRADY ISD 1.000000 330,060
60 MARTIN HOSPITAL DIST 1.000000 330,060
61 PERMIAN BASIN WATER 1.000000 330,060

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,365 0 0 64.08 4.92 4.92 .00 157948
2 2,860 0 0 65.10 4.97 4.97 .00 136393
3 2,529 0 0 66.13 5.02 5.02 .00 122505
4 2,326 0 0 67.17 5.08 5.08 .00 114477
5 2,140 0 0 68.24 5.13 5.13 .00 106997
6 1,969 0 0 69.32 5.18 5.18 .00 99995
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 157948 94500 63,448 59,425 54262
2 0 0 136393 95445 40,948 33,642 41466
3 0 0 122505 96399 26,106 18,813 32959
4 0 0 114477 97362 17,115 10,819 27256
5 0 0 106997 98336 8,661 4,802 22544
6 0 0 99995 99320 675 328 18645
=====

8/8 VALUE: 330,060 WI TOTAL: 132,930 RI TOTAL: 197,130

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

90,000 10.0

15.0 2
8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,720
LAST YR RI VAL: 19,000
LAST YR 8/8 VAL: 29,720

LAST YR OIL PROD: 3,866
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150933 - GRAHAM #1,2 FULL WI DECIMAL = .804688 #WELLS: 2
RRC#, WELL#.....: 40853 - 1,2, RRC DIST..: 08 FULL RI DECIMAL = .195312 DEPTH: 10580
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,188	5,964	0	69.32	4.73	4.73	.00	233624
---	-----	-----	-----	8 <th>3,560</th> <th>5,070</th> <th>0</th> <th>69.32</th> <th>4.73</th> <th>4.73</th> <th>.00</th> <th>198581</th>	3,560	5,070	0	69.32	4.73	4.73	.00	198581
00	MARTIN COUNTY APPR D	1.000000	1,698,360		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	1,698,360		53,857	76,706	0					2,888,049
32	STANTON ISD (MARTIN	1.000000	1,698,360									
60	MARTIN HOSPITAL DIST	1.000000	1,698,360			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
61	PERMIAN BASIN WATER	1.000000	1,698,360	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 24.11 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 39,341 WI OIL VAL: 1,044,705 RI OIL VAL: 488,981
WI PAYOUT: 3.6 GAS VAL: 102,857 GAS VAL: 48,143
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.29
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
190,021	33.0	47	
-----	-----	-----	-----
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 88,650
LAST YR RI VAL: 97,450
LAST YR 8/8 VAL: 186,100

LAST YR OIL PROD: 12,412
LAST YR GAS PROD: 17,003

REMARKS1: 317-34598,6400, F/37865
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150786 - CAZARES #1,2 FULL WI DECIMAL = .782219 #WELLS: 1
RRC#, WELL#.....: 40114 - 2 RRC DIST.: 08 FULL RI DECIMAL = .217781 DEPTH: 10832
OPERATOR#, AGENT#: 058915 - 198

OPERATOR NAME....: BEACH EXPLORATION, I
OIL FIELD#.....: 85280950
OIL FIELD NAME...: SPRABERRY (WOLFCAMP, LOWER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	21,730	1	386	0	0	64.08	4.92	4.92	.00	19348
01	MARTIN COUNTY	1.000000	21,730	2	355	0	0	65.10	4.97	4.97	.00	18084
31	GRADY ISD	1.000000	21,730		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	21,730		741	0	0					37,432
61	PERMIAN BASIN WATER	1.000000	21,730									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 5.71 EQUIP VAL: 9,162
\$/BBLPROD: 3,841 WI OIL VAL: 3,303 RI OIL VAL: 9,260
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 21,730 WI TOTAL: 12,470 RI TOTAL: 9,260

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,000 1.1

8.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 5,160
LAST YR 8/8 VAL: 14,320

LAST YR OIL PROD: 406
LAST YR GAS PROD:

REMARKS1: 317-34362
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 79100 - KOGER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 63554 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8900
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 88600 EOR.....:
ALT RRC#: 63554 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	31,260	1	910	0	0	64.08	4.92	4.92	.00	43735
01	MARTIN COUNTY	1.000000	31,260	2	837	0	0	65.10	4.97	4.97	.00	40876
30	KLONDIKE ISD-MARTIN	1.000000	31,260		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	31,260		1,747	0	0					84,611
61	PERMIAN BASIN WATER	1.000000	31,260									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 1.88 EQUIP VAL: 6,196
\$ / BBL PROD: 1,265 WI OIL VAL: 2,467- RI OIL VAL: 25,057
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 31,260 WI TOTAL: 6,200 RI TOTAL: 25,060

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/55 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

41,522 2.6

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,660
LAST YR RI VAL: 14,820
LAST YR 8/8 VAL: 24,480

LAST YR OIL PROD: 852
LAST YR GAS PROD:

REMARKS1: M-79100
REMARKS2: D-88600
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/22/2022 MNRLKWIL

LEASE#, NAME.....: 152820 - OVMLC FULL WI DECIMAL = .750553 #WELLS: 2
RRC#, WELL#.....: 44757 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249447 DEPTH: 13000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	6,747	16,093	0	63.13	4.40	4.40	.00	319689
2	6,081	14,161	0	64.13	4.45	4.45	.00	292697
3	5,499	12,462	0	65.15	4.50	4.50	.00	268893
4	4,987	10,966	0	66.17	4.54	4.54	.00	247675
5	4,533	9,650	0	67.22	4.59	4.59	.00	228700
6	4,133	8,492	0	68.29	4.64	4.64	.00	211838
7	3,779	7,473	0	68.29	4.64	4.64	.00	193694
8	3,461	6,576	0	68.29	4.64	4.64	.00	177394
9	3,179	5,787	0	68.29	4.64	4.64	.00	162940
	42,399	91,660	0					2,103,520

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	53146	0	372835	165922	206,913	193,793	116567
2	47300	0	339997	167581	172,416	141,652	94071
3	42092	0	310985	169256	141,729	102,139	76144
4	37370	0	285045	170949	114,096	72,128	61764
5	33248	0	261948	172659	89,289	49,513	50229
6	29577	0	241415	174386	67,029	32,604	40967
7	26027	0	219721	174387	45,334	19,344	32996
8	22904	0	200298	174387	25,911	9,698	26619
9	20156	0	183096	174387	8,709	2,860	21534
	311820	0	2415340	1543914	871426	623731	520891

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 17.07 EQUIP VAL: 13,022
\$/BBLPROD: 0 WI OIL VAL: 543,207 RI OIL VAL: 453,644
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 5.19 WI PAYOUT: 4.0 GAS VAL: 80,523 GAS VAL: 67,247
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.19 RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 1,157,640 WI TOTAL: 636,750 RI TOTAL: 520,890
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
158,021		47	
		12.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.5 D B: .300 De/Dt: 10.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 235,750
LAST YR RI VAL: 245,550
LAST YR 8/8 VAL: 481,300

LAST YR OIL PROD: 7,102
LAST YR GAS PROD: 17,171

REMARKS1: 115-33602,66 P-2 D-110219
REMARKS2: 764346,783532 M-152820
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/01/2022 MNRLKWIL

LEASE#, NAME.....: 152892 - OAK VALLEY 2 FULL WI DECIMAL = .750553 #WELLS: 1
RRC#, WELL#.....: 44812 - 1 RRC DIST.: 08 FULL RI DECIMAL = .249447 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 3,233	6,163	0	63.13	3.99	3.99	.00	153187
ALT JOB#:	2 2,886	5,423	0	64.13	4.03	4.03	.00	138912
ALT LSE#:	3 2,584	4,772	0	65.15	4.07	4.07	.00	126354
ALT RRC#:	4 2,324	4,199	0	66.17	4.11	4.11	.00	115419
	5 2,095	3,695	0	67.22	4.16	4.16	.00	105697
	6 1,896	3,252	0	68.29	4.20	4.20	.00	97180

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
90	SANDS ISD (DAWSON CO	1.000000	368,050	15,018	27,504	0		736,749

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 18456	0	171643	100800	70,843	66,351	53664
	2 16404	0	155316	101808	53,508	43,961	42973
	3 14579	0	140933	102826	38,107	27,463	34507
	4 12956	0	128375	103854	24,521	15,501	27817
	5 11540	0	117237	104892	12,345	6,845	22481
	6 10253	0	107433	105941	1,492	726	18231
	=====	=====	=====	=====	=====	=====	=====
	84188	0	820937	620121	200816	160847	199673

	\$/BBLRESV: 12.81	EQUIP VAL:	7,537				
	\$/BBLPROD: 0	WI OIL VAL:	144,352	RI OIL VAL:	179,196		
	WI PAYOUT: 3.2	GAS VAL:	16,495	GAS VAL:	20,477		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	368,050	WI TOTAL:	168,380	RI TOTAL:	199,670
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.70
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
96,000		18	
-----	-----	-----	-----
	12.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.4 D B: .300 De/Dt: 10.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 102,850
LAST YR RI VAL: 114,300
LAST YR 8/8 VAL: 217,150

LAST YR OIL PROD: 4,037
LAST YR GAS PROD: 6,911

REMARKS1: 115-33597 D-110243
REMARKS2: 764321, M-152892
MC1: S
MC2: 14A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2022 MNRLKWIL

LEASE#, NAME.....: 153108 - OV UNIT FULL WI DECIMAL = .750553 #WELLS: 1
RRC#, WELL#.....: 45403 - 1 RRC DIST.: 08 FULL RI DECIMAL = .249447 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 3,496	7,067	0	63.13	4.03	4.03	.00	165649
ALT JOB#:	2 3,049	6,006	0	64.13	4.07	4.07	.00	146757
ALT LSE#:	3 2,682	5,105	0	65.15	4.11	4.11	.00	131146
ALT RRC#:	4 2,377	4,340	0	66.17	4.16	4.16	.00	118052
	5 2,120	3,689	0	67.22	4.20	4.20	.00	106959
	6 1,905	3,135	0	68.29	4.24	4.24	.00	97641

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
90	SANDS ISD (DAWSON CO	1.000000	438,820	15,629	29,342	0		766,204

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 21376	0	187025	93450	93,575	87,642	58473
	2 18350	0	165107	94384	70,723	58,103	45682
	3 15751	0	146897	95328	51,569	37,163	35968
	4 13551	0	131603	96282	35,321	22,328	28516
	5 11629	0	118588	97244	21,344	11,835	22740
	6 9979	0	107620	98217	9,403	4,574	18262
	=====	=====	=====	=====	=====	=====	=====
	90636	0	856840	574905	281935	221645	209641

	\$/BBLRESV: 16.90	EQUIP VAL:	7,537				
	\$/BBLPROD: 0	WI OIL VAL:	198,199	RI OIL VAL:	187,465		
	WI PAYOUT: 3.4	GAS VAL:	23,445	GAS VAL:	22,176		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	438,820	WI TOTAL:	229,180	RI TOTAL:	209,640
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.75
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
89,000		21	
-----	-----	-----	-----
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.3 D B: .500 De/Dt: 13.2 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,550
LAST YR RI VAL: 101,710
LAST YR 8/8 VAL: 180,260

LAST YR OIL PROD: 4,206
LAST YR GAS PROD: 7,774

REMARKS1: 115-33658 D-110306
REMARKS2: 782444 M-153108
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152206 - ALLAR 1 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41358 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10765
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,349	27,088	0	69.35	3.72	3.72	.00	278215
---	-----	-----	-----	8 <td>4,814<td>24,379<td>0<td>69.35<td>3.72<td>3.72<th>.00</th><th>250388</th></td></td></td></td></td></td>	4,814 <td>24,379<td>0<td>69.35<td>3.72<td>3.72<th>.00</th><th>250388</th></td></td></td></td></td>	24,379 <td>0<td>69.35<td>3.72<td>3.72<th>.00</th><th>250388</th></td></td></td></td>	0 <td>69.35<td>3.72<td>3.72<th>.00</th><th>250388</th></td></td></td>	69.35 <td>3.72<td>3.72<th>.00</th><th>250388</th></td></td>	3.72 <td>3.72<th>.00</th><th>250388</th></td>	3.72 <th>.00</th> <th>250388</th>	.00	250388
00	MARTIN COUNTY APPR D	.370000	665,700		=====	=====	=====					=====
01	MARTIN COUNTY	.370000	665,700		57,369	312,860	0					2,879,058
33	SANDS ISD (MARTIN CO	.370000	665,700									
60	MARTIN HOSPITAL DIST	.370000	665,700		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	.370000	665,700	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	168280	0	654614	302933	351,681	329,380	205269	
				2	138808	0	581337	305962	275,375	226,239	161321	
				3	119092	0	523594	309021	214,573	154,636	128581	
				4	104073	0	473913	312112	161,801	102,286	102992	
				5	92838	0	430978	315233	115,745	64,184	82886	
				6	83973	0	393083	318385	74,698	36,335	66902	
				7	75576	0	353791	318385	35,406	15,107	53287	
				8	68017	0	318405	318385	20	7	42440	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					850657	0	3729715	2500416	1229299	928174	843678	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.65 EQUIP VAL: 27,346
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 716,480 RI OIL VAL: 651,255
WI PAYOUT: 3.7 GAS VAL: 211,693 GAS VAL: 192,422
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 4.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.16
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
288,508			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.4 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 195.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 536,330
LAST YR RI VAL: 493,250
LAST YR 8/8 VAL: 1,029,580

LAST YR OIL PROD: 16,954
LAST YR GAS PROD: 87,273

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153150 - M BELL FULL WI DECIMAL = .751563 #WELLS: 3
RRC#, WELL#.....: 46407 - RRC DIST.: 08 FULL RI DECIMAL = .248437 DEPTH: 10485

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.510000	257,840	1	6,631	21,183	0	64.12	4.16	4.16	.00	319549
01	MARTIN COUNTY	.510000	257,840	2	5,115	17,326	0	65.14	4.20	4.20	.00	250414
32	STANTON ISD (MARTIN	.510000	257,840	3	4,232	14,656	0	66.16	4.24	4.24	.00	210429
60	MARTIN HOSPITAL DIST	.510000	257,840	4	3,645	12,704	0	67.21	4.29	4.29	.00	184118
61	PERMIAN BASIN WATER	.510000	257,840									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 9.23 EQUIP VAL: 24,929
\$ /BBLPROD: 0 WI OIL VAL: 136,133 RI OIL VAL: 259,034
WI PAYOUT: .0 GAS VAL: 29,440 GAS VAL: 56,018
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0

=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 4.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
257,022			
1			
7.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.4 D B: 1.400 De/Dt: 26.7 / 10.0
GAS: 65.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 146,090
LAST YR RI VAL: 200,750
LAST YR 8/8 VAL: 346,840

LAST YR OIL PROD: 10,307
LAST YR GAS PROD: 25,779

REMARKS1: H(49%) H-3373
REMARKS2: M(51%) M-153150
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051667 - WELL=WRS HESPERALOE(CROWNQUEST FULL WI DECIMAL = .753825 #WELLS: 2
RRC#, WELL#.....: 51667 - RRC DIST.: 08 FULL RI DECIMAL = .246175 DEPTH: 8250
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	.129999	1,017,220	1	50,078	141,478	64.12	3.96	3.96	.00	2420533
01	MARTIN COUNTY	.129999	1,017,220	2	38,316	114,053	65.14	4.00	4.00	.00	1881475
32	STANTON ISD (MARTIN	.129999	1,017,220	3	30,896	95,552	66.16	4.04	4.04	.00	1540878
60	MARTIN HOSPITAL DIST	.129999	1,017,220	4	25,803	82,225	67.21	4.09	4.09	.00	1307298
61	PERMIAN BASIN WATER	.129999	1,017,220	5	22,099	72,163	68.28	4.13	4.13	.00	1137461
				6	19,294	64,298	69.35	4.17	4.17	.00	1008647
				7	17,095	57,868	69.35	4.17	4.17	.00	893688
				8	15,328	52,081	69.35	4.17	4.17	.00	801314
				9	13,795	46,873	69.35	4.17	4.17	.00	721172
				10	12,416	42,186	69.35	4.17	4.17	.00	649081
				=====	=====	=====					=====
					245,120	768,777					12,361,547

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	422333	0	2842866	1162372	1,680,494	873353
				2	343904	0	2225379	997896	1,227,483	605008
				3	290999	0	1831877	856694	975,183	702,785
				4	253512	0	1560810	735471	825,339	521,754
				5	224665	0	1362126	742826	619,300	343,420
				6	202118	0	1210765	750255	460,510	224,006
				7	181905	0	1075593	750255	325,338	138,821
				8	163714	0	965028	750255	214,773	80,387
				9	147343	0	868515	750255	118,260	38,828
				10	132610	0	781691	750255	31,436	9,054
				=====	=====	=====	=====	=====	=====	=====
					2363103	0	14724650	8246534	6478116	4641452

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 4.67 \$/BBLRESV: 21.09 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.67 \$/BBLPROD: 0 WI OIL VAL: 3,896,559 RI OIL VAL: 2,665,429
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 744,888 GAS VAL: 509,538
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,824,810 WI TOTAL: 4,649,840 RI TOTAL: 3,174,970

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,107,021			
-----	-----	-----	-----
1			
15.0 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.0 D B: .900 De/Dt: 26.0 / 10.0
GAS: 438.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,197,750
LAST YR RI VAL: 1,814,500
LAST YR 8/8 VAL: 4,012,250

LAST YR OIL PROD: 61,783
LAST YR GAS PROD: 145,487

REMARKS1: MARTIN 13%; HOWARD 87%
REMARKS2: SAME PF TY20,21,22
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052774 - WELL=WR VITEX _ (CROWNQUEST) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52774 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7786

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	29,986	61,183	0	69.35	3.86	3.86	.00	1559647
---	-----	-----	-----	8 <td>26,965<td>55,065<td>0<td>69.35<th>3.86</th><th>3.86</th><th>.00</th><th>1402517</th></td></td></td></td>	26,965 <td>55,065<td>0<td>69.35<th>3.86</th><th>3.86</th><th>.00</th><th>1402517</th></td></td></td>	55,065 <td>0<td>69.35<th>3.86</th><th>3.86</th><th>.00</th><th>1402517</th></td></td>	0 <td>69.35<th>3.86</th><th>3.86</th><th>.00</th><th>1402517</th></td>	69.35 <th>3.86</th> <th>3.86</th> <th>.00</th> <th>1402517</th>	3.86	3.86	.00	1402517
00	MARTIN COUNTY APPR D	.530001	7,141,850	9	24,269	49,559	0	69.35 <th>3.86</th> <th>3.86</th> <th>.00</th> <th>1262291</th>	3.86	3.86	.00	1262291
01	MARTIN COUNTY	.530001	7,141,850	10	21,842	44,603	0	69.35 <th>3.86</th> <th>3.86</th> <th>.00</th> <th>1136057</th>	3.86	3.86	.00	1136057
31	GRADY ISD	.120000	1,617,020	11	19,658	40,143	0	69.35 <th>3.86</th> <th>3.86</th> <th>.00</th> <th>1022462</th>	3.86	3.86	.00	1022462
33	SANDS ISD (MARTIN CO	.410000	5,524,820		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	.530001	7,141,850		454,723	920,071	0					22,842,086
61	PERMIAN BASIN WATER	.530001	7,141,850									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	504173	0	4919124	1682122	3,237,002	1529028
				2	381155	0	3715900	1464488	2,251,412	1004371
				3	309181	0	3006375	1275012	1,731,363	706609
				4	259853	0	2536810	1110051	1,426,759	518474
				5	225192	0	2204151	1121152	1,082,999	391722
				6	199190	0	1955496	1132364	823,132	302202
				7	177125	0	1736772	1132365	604,407	233393
				8	159413	0	1561930	1132365	429,565	182517
				9	143473	0	1405764	1132365	273,399	142845
				10	129126	0	1265183	1132365	132,818	111792
				11	116214	0	1138676	1132365	6,311	87488
					=====	=====	=====	=====	=====	=====
					2604095	0	25446181	13447014	11999167	5210441

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 4.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y \$/BBLRESV: 21.72 EQUIP VAL: 11,982
PRD WELLHEAD PRICE: ADDL GAS PRICES? N \$/BBLPROD: 0 WI OIL VAL: 7,408,185 RI OIL VAL: 4,677,215
WI PAYOUT: 3.7 GAS VAL: 844,562 GAS VAL: 533,221
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,602,021

1
13.8 3

8/8 VALUE: 13,475,170 WI TOTAL: 8,264,730 RI TOTAL: 5,210,440

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 29.0 / 10.0
GAS: 595.0 D B: 1.000 De/Dt: 28.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,991,470
LAST YR RI VAL: 4,343,480
LAST YR 8/8 VAL: 11,334,950

LAST YR OIL PROD: 131,950
LAST YR GAS PROD: 427,093

REMARKS1: SAME PF TY20,21,22
REMARKS2: MARTIN-53% HOWARD-47%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052883 - WELL=WR VITEX F (CROWNQUEST) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52883 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7814
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,499	59,856	0	69.35	3.86	3.86	.00	702117
---	-----	-----	-----	8	12,091	53,870	0	69.35 <td>3.86</td> <td>3.86</td> <td>.00</td> <td>628883</td>	3.86	3.86	.00	628883
00	MARTIN COUNTY APPR D	.530000	3,461,700	9	10,882	48,483	0	69.35 <td>3.86</td> <td>3.86</td> <td>.00</td> <td>566000</td>	3.86	3.86	.00	566000
01	MARTIN COUNTY	.530000	3,461,700	10	9,794	43,635	0	69.35 <td>3.86</td> <td>3.86</td> <td>.00</td> <td>509410</td>	3.86	3.86	.00	509410
31	GRADY ISD	.120001	783,790	=====	=====	=====						=====
33	SANDS ISD (MARTIN CO	.410000	2,677,920		202,260	858,946	0					10,134,323
60	MARTIN HOSPITAL DIST	.530000	3,461,700									
61	PERMIAN BASIN WATER	.530000	3,461,700		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	490484	0	2647801	977572	1,670,229	1,550,774	823025
2	371606	0	1949329	888613	1,060,716	849,007	526885
3	301815	0	1554621	807749	746,872	515,348	365393
4	253869	0	1298816	734244	564,572	335,830	265452
5	220147	0	1120828	667428	453,400	232,499	199193
6	194816	0	989255	606691	382,564	169,116	152880
7	173283	0	875400	606692	268,708	102,402	117639
8	155954	0	784837	606692	178,145	58,524	91711
9	140358	0	706358	606692	99,666	28,226	71775
10	126323	0	635733	606692	29,041	7,090	56173
	=====	=====	=====	=====	=====	=====	=====
	2428655	0	12562978	7109065	5453913	3848816	2670126

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 4.32 \$/BBLRESV: 20.47 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.32 \$/BBLPROD: 0 WI OIL VAL: 3,104,767 RI OIL VAL: 2,153,940
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 744,045 GAS VAL: 516,183
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,531,510 WI TOTAL: 3,861,390 RI TOTAL: 2,670,120

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
931,021			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 150.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 578.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,270,550
LAST YR RI VAL: 2,684,690
LAST YR 8/8 VAL: 6,955,240

LAST YR OIL PROD: 63,218
LAST YR GAS PROD: 507,644

REMARKS1: SAME PF TY20,21,22
REMARKS2: MARTIN-53% HOWARD-47%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102200 - NAIL "D-11" FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 26314 - 1R&H3-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9265
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	13,425	126,232	0	64.08	3.41	3.41	.00	645206
2	11,520	108,332	0	65.10	3.45	3.45	.00	562464
3	10,089	94,887	0	66.13	3.48	3.48	.00	500389
4	8,975	84,414	0	67.17	3.52	3.52	.00	452138
5	8,078	75,973	0	68.24	3.55	3.55	.00	413432
6	7,270	68,376	0	69.32	3.60	3.60	.00	377967

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
				59,357	558,214	0		2,951,596

00	MARTIN COUNTY APPR D	1.000000	1,505,870					
01	MARTIN COUNTY	1.000000	1,505,870					
32	STANTON ISD (MARTIN	1.000000	1,505,870	YR	WI GAS	WI PRD	WI GROSS	OPERATING
60	MARTIN HOSPITAL DIST	1.000000	1,505,870		REVENUE	REVENUE	REVENUE	EXPENSES
61	PERMIAN BASIN WATER	1.000000	1,505,870	--	-----	-----	-----	-----

1	322838	0	968044	777022	191,022	178,910	303554
2	280309	0	842773	722008	120,765	99,216	233869
3	247655	0	748044	670890	77,154	55,602	183700
4	222853	0	674991	623391	51,600	32,620	146691
5	202278	0	615710	579255	36,455	20,216	118413
6	184615	0	562582	538244	24,338	11,839	95750
=====	=====	=====	=====	=====	=====	=====	=====
	1460548	0	4412144	3910810	501334	398403	1081977

	\$/BBLRESV:	5.99	EQUIP VAL:	25,488			
	\$/BBLPROD:	0	WI OIL VAL:	266,520	RI OIL VAL:	723,810	
	WI PAYOUT:	3.7	GAS VAL:	131,883	GAS VAL:	358,166	
	RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0	
			=====	=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,505,870	WI TOTAL:	423,890	RI TOTAL:	1,081,980
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.02
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
740,021			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.0 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 376.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 625,690
LAST YR RI VAL: 852,640
LAST YR 8/8 VAL: 1,478,330

LAST YR OIL PROD: 19,077
LAST YR GAS PROD: 146,027

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 141110 - WILKINSON J G FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 27383 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8200
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	43,020	1	1,077	0	0	64.08	4.92	4.92	.00	51761
01	MARTIN COUNTY	1.000000	43,020	2	915	0	0	65.10	4.97	4.97	.00	44697
33	SANDS ISD (MARTIN CO	1.000000	43,020		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	43,020		1,992	0	0					96,458
61	PERMIAN BASIN WATER	1.000000	43,020									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 5.49 EQUIP VAL: 6,196
\$/BBLPROD: 3,413 WI OIL VAL: 8,192 RI OIL VAL: 28,634
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 43,020 WI TOTAL: 14,390 RI TOTAL: 28,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

41,521 3.2

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,270
LAST YR RI VAL: 35,540
LAST YR 8/8 VAL: 46,810

LAST YR OIL PROD: 1,210
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151423 - REESE "35" FULL WI DECIMAL = .775000 #WELLS: 3
RRC#, WELL#.....: 39476 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11006
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	8,054	28,003	0	64.08	3.74	3.74	.00	399978
2	7,118	24,749	0	65.10	3.77	3.77	.00	359121
3	6,378	22,173	0	66.13	3.81	3.81	.00	326877
4	5,740	19,956	0	67.17	3.85	3.85	.00	298806
5	5,166	17,960	0	68.24	3.89	3.89	.00	273209
6	4,649	16,164	0	69.32	3.93	3.93	.00	249758

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
00	MARTIN COUNTY APPR D	1.000000	948,080	37,105	129,005	0		1,907,749

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	81167	0	481145	283522	197,623	185,091	131407
2	72310	0	431431	286357	145,074	119,189	104274
3	65471	0	392348	289220	103,128	74,321	83919
4	59544	0	358350	292113	66,237	41,873	67829
5	54145	0	327354	295034	32,320	17,922	54833
6	49232	0	298990	297984	1,006	489	44321
=====	=====	=====	=====	=====	=====	=====	=====
	381869	0	2289618	1744230	545388	438885	486583

	\$/BBLRESV: 12.72	EQUIP VAL:	22,612				
	\$/BBLPROD: 0	WI OIL VAL:	365,686	RI OIL VAL:	405,429		
	WI PAYOUT: 3.2	GAS VAL:	73,198	GAS VAL:	81,153		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	948,080	WI TOTAL:	461,500	RI TOTAL:	486,580
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
270,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.6 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 82.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 118,340
LAST YR RI VAL: 192,990
LAST YR 8/8 VAL: 311,330

LAST YR OIL PROD: 9,481
LAST YR GAS PROD: 32,164

REMARKS1: 317-35488,702,5,
REMARKS2: 673913
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151418 - NAIL RANCH 36 #1-8 FULL WI DECIMAL = .750000 #WELLS: 9
RRC#, WELL#.....: 39517 - 1-8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	20,720	50,782	0	64.08	3.70	3.70	26.94
ALT RRC#:	GRAPH.....:	2	18,462	45,246	0	65.10	3.74	3.74	27.27
		3	16,616	40,721	0	66.13	3.78	3.78	27.60
		4	14,954	36,649	0	67.17	3.82	3.82	27.93
		5	13,459	32,984	0	68.24	3.86	3.86	28.27
		=====	=====	=====					=====
			84,211	206,382	0				4,163,499

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
00	MARTIN COUNTY APPR D	1.000000	2,029,220	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
01	MARTIN COUNTY	1.000000	2,029,220	---	---	---	---	---	---	---
32	STANTON ISD (MARTIN	1.000000	2,029,220	1	140920	0	1136723	752872	383,851	359,511
60	MARTIN HOSPITAL DIST	1.000000	2,029,220	2	126915	0	1028322	760400	267,922	220,116
61	PERMIAN BASIN WATER	1.000000	2,029,220	3	115444	0	939556	768005	171,551	123,631
				4	104999	0	858344	775685	82,659	52,255
				5	95489	0	784321	783441	880	488
				=====	=====	=====	=====	=====	=====	=====
					583767	0	4747266	3840403	906863	756001

\$/BBLRESV:	10.50	EQUIP VAL:	63,312		
\$/BBLPROD:	0	WI OIL VAL:	663,036	RI OIL VAL:	1,061,130
WI PAYOUT:	3.0	GAS VAL:	92,965	GAS VAL:	148,782
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	2,029,220	WI TOTAL:	819,310	RI TOTAL:	1,209,910

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.36	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.36	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 27.12	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
717,021		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	60.4 D	B: 1.000	De/Dt: 11.5 / 10.0
GAS:	148.0 D	B: 1.000	De/Dt: 11.5 / 10.0
PRD:	M	B:	De/Dt: /
PROD WELLS:	8	EQ SCH#: 51	VAL: 82,800
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	314,830
LAST YR RI VAL:	638,330
LAST YR 8/8 VAL:	953,160

LAST YR OIL PROD:	25,102
LAST YR GAS PROD:	61,479

REMARKS1: 317-35573, P-8
REMARKS2: 7821115,782120,782121,781392
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151522 - NAIL RANCH 2 #1-6, FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 39852 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10665
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	14,593	28,345	0	64.08	3.70	3.70	.00	701340	
2	12,667	25,050	0	65.10	3.74	3.74	.00	618466	
3	11,188	22,445	0	66.13	3.78	3.78	.00	554897	
4	10,017	20,201	0	67.17	3.82	3.82	.00	504631	
=====				=====				=====	
48,465				96,041				0	2,379,334

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET					
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE					
00	MARTIN COUNTY APPR D	1.000000	1,139,220	---	---	---	---	---	---	---					
01	MARTIN COUNTY	1.000000	1,139,220	---	---	---	---	---	---	---					
32	STANTON ISD (MARTIN	1.000000	1,139,220	1	78657	0	779997	544972	235,025	220,122	244587				
60	MARTIN HOSPITAL DIST	1.000000	1,139,220	2	70265	0	688731	550421	138,310	113,631	191123				
61	PERMIAN BASIN WATER	1.000000	1,139,220	3	63632	0	618529	555926	62,603	45,116	151895				
				4	57876	0	562507	561485	1,022	646	122246				
=====				=====				=====							
270430				0				2649764				2212804	436960	379515	709851

\$/BBLRESV:	9.38	EQUIP VAL:	49,859		
\$/BBLPROD:	0	WI OIL VAL:	340,782	RI OIL VAL:	637,404
WI PAYOUT:	2.9	GAS VAL:	38,733	GAS VAL:	72,446
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	1,139,220	WI TOTAL:	429,370	RI TOTAL:	709,850

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.36			
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.36			
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE: ADDL GAS PRICES? N			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
519,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	43.2 D	B: 1.000	De/Dt: 14.1 / 10.0
GAS:	83.0 D	B: 1.000	De/Dt: 12.3 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	6	EQ SCH#:	51	VAL:	62,100
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	262,760
LAST YR RI VAL:	451,010
LAST YR 8/8 VAL:	713,770

LAST YR OIL PROD:	18,953
LAST YR GAS PROD:	43,151

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152523 - WILKINSON RANCH & WR H FULL WI DECIMAL = .750000 #WELLS: 40
RRC#, WELL#.....: 40510 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	63,477	375,067	0	64.08	3.37	3.37	.00	3050705
2	56,560	334,195	0	65.10	3.40	3.40	.00	2761542
3	50,904	300,776	0	66.13	3.44	3.44	.00	2524711
4	45,814	270,698	0	67.17	3.47	3.47	.00	2307995
=====	=====	=====	=====	=====	=====	=====	=====	=====
	216,755	1,280,736	0					10,644,953

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.570000	3,318,370	YR						
01	MARTIN COUNTY	.570000	3,318,370	--						
31	GRADY ISD	.070000	407,520	1	947982	0	3998687	2919548	1,079,139	1,010,711
33	SANDS ISD (MARTIN CO	.500000	2,910,850	2	852197	0	3613739	2948743	664,996	546,340
60	MARTIN HOSPITAL DIST	.570000	3,318,370	3	776002	0	3300713	2978230	322,483	232,404
61	PERMIAN BASIN WATER	.570000	3,318,370	4	704492	0	3012487	3008012	4,475	2,829
				=====	=====	=====	=====	=====	=====	=====
				3280673	0	13925626	11854533	2071093	1792284	3721945

\$/BBLRESV:	8.43	EQUIP VAL:	307,463		
\$/BBLPROD:	0	WI OIL VAL:	1,370,047	RI OIL VAL:	2,845,107
WI PAYOUT:	.0	GAS VAL:	422,235	GAS VAL:	876,834
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	5,821,690	WI TOTAL:	2,099,750	RI TOTAL:	3,721,940

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.97	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.97	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
2,780,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 185.0 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 1,093.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 37 EQ SCH#: 51 VAL: 382,950
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 701,980
LAST YR RI VAL: 2,177,870
LAST YR 8/8 VAL: 2,879,850

LAST YR OIL PROD: 66,029
LAST YR GAS PROD: 404,733

REMARKS1: 317-35975, 67%MARTIN
REMARKS2: 694507 33%HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151760 - NAIL RANCH 3 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 40577 - 1-5, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	8,521	22,524	0	64.08	3.70	3.70	.00	409519
ALT RRC#:	GRAPH.....:	2	7,525	19,887	0	65.10	3.74	3.74	.00	367408
		3	6,698	17,803	0	66.13	3.78	3.78	.00	332204
		4	5,997	16,023	0	67.17	3.82	3.82	.00	302114
		5	5,399	14,421	0	68.24	3.86	3.86	.00	276321

JUR JURISDICTION NAME PERCENT 8/8 VALUE 34,140 90,658 0 1,687,566

00	MARTIN COUNTY APPR D	1.000000	815,600	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
01	MARTIN COUNTY	1.000000	815,600	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
32	STANTON ISD (MARTIN	1.000000	815,600								
60	MARTIN HOSPITAL DIST	1.000000	815,600	1	62504	0	472023	328273	143,750	134,635	148014
61	PERMIAN BASIN WATER	1.000000	815,600	2	55783	0	423191	324925	98,266	80,732	117435

				3	50472	0	382676	321611	61,065	44,007	93976
				4	45906	0	348020	318330	29,690	18,769	75633
				5	41749	0	318070	315083	2,987	1,656	61171
					256414	0	1943980	1608222	335758	279799	496229

\$/BBLRESV:	9.49	EQUIP VAL:	39,570		
\$/BBLPROD:	0	WI OIL VAL:	242,893	RI OIL VAL:	430,775
WI PAYOUT:	3.5	GAS VAL:	36,906	GAS VAL:	65,453
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 815,600 WI TOTAL: 319,370 RI TOTAL: 496,230

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
319,021			
2.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.9 D B: .500 De/Dt: 12.0 / 8.0
GAS: 66.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 135,090
LAST YR RI VAL: 260,880
LAST YR 8/8 VAL: 395,970

LAST YR OIL PROD: 10,900
LAST YR GAS PROD: 24,056

REMARKS1: 317-36099,7513,882,3,8430,
REMARKS2: 697840 15-LOE 317.5 P-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151924 - NAIL RANCH 12 FULL WI DECIMAL = .750000 #WELLS: 13
RRC#, WELL#.....: 40862 - 1-15 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,567	53,620	0	69.32	4.52	4.52	.00	861318
00	MARTIN COUNTY APPR D	1.000000	4,403,170		163,228	528,319	0					8,158,997
01	MARTIN COUNTY	1.000000	4,403,170									
32	STANTON ISD (MARTIN	1.000000	4,403,170		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	4,403,170	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	4,403,170	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	331033	0	1855112	1064723	790,389	740,270	581713
2	296198	0	1668815	1058164	610,651	501,692	463096
3	268470	0	1520807	1051646	469,161	338,110	373470
4	244380	0	1389209	1045168	344,041	217,492	301907
5	221929	0	1268714	1038730	229,984	127,533	243998
6	201969	0	1159001	1032332	126,669	61,615	197258
7	181772	0	1043090	1032332	10,758	4,591	157107
	1745751	0	9904748	7323095	2581653	1991303	2318549

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 13.40 EQUIP VAL: 93,317
\$/BBLPROD: 0 WI OIL VAL: 1,640,328 RI OIL VAL: 1,909,895
WI PAYOUT: 3.6 GAS VAL: 350,973 GAS VAL: 408,651
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 4,403,170 WI TOTAL: 2,084,620 RI TOTAL: 2,318,550

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.06
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,014,022			
1			
1.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 92.7 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 13 EQ SCH#: 51 VAL: 134,550
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 985,380
LAST YR RI VAL: 1,247,530
LAST YR 8/8 VAL: 2,232,910

LAST YR OIL PROD: 38,297
LAST YR GAS PROD: 119,728

REMARKS1: 317-36061, P-15
REMARKS2: 741207,779098,782489,783225,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151915 - HALE "36" FULL WI DECIMAL = .750071 #WELLS: 2
RRC#, WELL#.....: 40975 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .249929 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,603	19,793	0	64.08	4.03	4.03	.00	221241
ALT JOB#:	UNIT.....:	2	4,063	17,477	0	65.10	4.08	4.08	.00	198395
ALT LSE#:	EOR.....:	3	3,636	15,646	0	66.13	4.12	4.12	.00	180354
ALT RRC#:	GRAPH.....:	4	3,272	14,081	0	67.17	4.17	4.17	.00	164851
		5	2,945	12,673	0	68.24	4.21	4.21	.00	150739
		6	2,651	11,406	0	69.32	4.25	4.25	.00	137839

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	21,170	91,076	0				1,053,419

00	MARTIN COUNTY APPR D	1.000000	599,280							
01	MARTIN COUNTY	1.000000	599,280							
33	SANDS ISD (MARTIN CO	1.000000	599,280	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	599,280		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	599,280	--	-----	-----	-----	-----	-----	-----

1	59830	0	281071	164858	116,213	108,844	88103
2	53485	0	251880	166506	85,374	70,140	69870
3	48351	0	228705	168172	60,533	43,625	56142
4	44042	0	208893	169853	39,040	24,680	45380
5	40019	0	190758	171552	19,206	10,650	36673
6	36360	0	174199	173268	931	452	29637
=====	=====	=====	=====	=====	=====	=====	=====
282087	0	1335506	1014209	321297	258391	325805	

\$/BBLRESV:	12.84	EQUIP VAL:	15,074		
\$/BBLPROD:	0	WI OIL VAL:	203,813	RI OIL VAL:	256,988
WI PAYOUT:	3.3	GAS VAL:	54,578	GAS VAL:	68,817
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	599,280	WI TOTAL:	273,470	RI TOTAL:	325,810
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.76
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
157,008			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.5 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: 58.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 91,220
LAST YR RI VAL: 142,410
LAST YR 8/8 VAL: 233,630

LAST YR OIL PROD: 5,275
LAST YR GAS PROD: 22,768

REMARKS1: 317-36439,660,
REMARKS2: 705944
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151880 - NAIL RANCH 28 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41446 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	7,317	36,776	0	64.08	3.74	3.74	.00	351655
2	6,433	32,340	0	65.10	3.77	3.77	.00	314091
3	5,739	28,859	0	66.13	3.81	3.81	.00	284640
4	5,165	25,973	0	67.17	3.85	3.85	.00	260200
5	4,649	23,376	0	68.24	3.89	3.89	.00	237936
6	4,184	21,038	0	69.32	3.93	3.93	.00	217526

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
				33,487	168,362	0		1,666,048

00	MARTIN COUNTY APPR D	1.000000	961,860					
01	MARTIN COUNTY	1.000000	961,860					
32	STANTON ISD (MARTIN	1.000000	961,860	YR	WI GAS	WI PRD	WI GROSS	OPERATING
60	MARTIN HOSPITAL DIST	1.000000	961,860		REVENUE	REVENUE	REVENUE	EXPENSES
61	PERMIAN BASIN WATER	1.000000	961,860	--	-----	-----	-----	-----

1	103157	0	454812	265659	189,153	177,158	142617
2	91441	0	405532	268315	137,217	112,733	112535
3	82465	0	367105	270999	96,106	69,260	90151
4	74997	0	335197	273708	61,489	38,871	72846
5	68199	0	306135	276446	29,689	16,463	58876
6	62010	0	279536	279210	326	158	47576
	=====	=====	=====	=====	=====	=====	=====
	482269	0	2148317	1634337	513980	414643	524601

	\$/BBLRESV: 12.80	EQUIP VAL:	22,612		
	\$/BBLPROD: 0	WI OIL VAL:	321,561	RI OIL VAL:	406,835
	WI PAYOUT: 3.2	GAS VAL:	93,082	GAS VAL:	117,766
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	961,860	WI TOTAL:	437,260	RI TOTAL:	524,600
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
253,009			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.5 D B: 1.000 De/Dt: 12.8 / 10.0
GAS: 108.0 D B: 1.000 De/Dt: 12.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 169,490
LAST YR RI VAL: 244,520
LAST YR 8/8 VAL: 414,010

LAST YR OIL PROD: 8,059
LAST YR GAS PROD: 43,330

REMARKS1: TY18 WELL#1,2 T/48499
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152023 - OTB JOHNSON FARM TRT 42 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41686 - 12,13 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10900
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,356	19,854	0	64.08	3.41	3.41	.00	113229
ALT RRC#:	GRAPH.....:	2	2,002	16,875	0	65.10	3.45	3.45	.00	97777
		=====	=====	=====						=====
			4,358	36,729	0					211,006

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.750000	109,510	1	50777	0	164006	131798	32,208	30,166	51429
01	MARTIN COUNTY	.750000	109,510	2	43666	0	141443	133115	8,328	6,841	39250
33	SANDS ISD (MARTIN CO	.750000	109,510		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	.750000	109,510		94443	0	305449	264913	40536	37007	90679
61	PERMIAN BASIN WATER	.750000	109,510								

\$/BBLRESV:	7.82	EQUIP VAL:	18,323	
\$/BBLPROD:	4,870	WI OIL VAL:	25,565	
WI PAYOUT:	.0	GAS VAL:	11,442	
RI PAYOUT:	1.8	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	146,010	WI TOTAL:	55,330	
			RI TOTAL:	90,680

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.02		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.02		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
125,522	7.0	59	
-----	-----	-----	-----
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,790
LAST YR RI VAL: 98,840
LAST YR 8/8 VAL: 151,630

LAST YR OIL PROD: 2,348
LAST YR GAS PROD: 13,583

REMARKS1: 227-36689,8348 75% MARTIN
REMARKS2: 711399,753815 P-2 25% HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151993 - LOUDER 45 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41842 - 1-3,5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,050	14,191	0	64.08	4.37	4.37	.00	242703
ALT JOB#:	UNIT.....:	2	4,557	12,805	0	65.10	4.41	4.41	.00	222496
ALT LSE#:	EOR.....:	3	4,132	11,614	0	66.13	4.46	4.46	.00	204937
ALT RRC#:	GRAPH.....:	4	3,763	10,580	0	67.17	4.51	4.51	.00	189571
		5	3,445	9,677	0	68.24	4.55	4.55	.00	176315
		6	3,161	8,889	0	69.32	4.60	4.60	.00	164340

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	24,108	67,756	0				1,200,362

00	MARTIN COUNTY APPR D	1.000000	593,030							
01	MARTIN COUNTY	1.000000	593,030							
32	STANTON ISD (MARTIN	1.000000	593,030	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	593,030		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	593,030	--	-----	-----	-----	-----	-----	-----

1	46511	0	289214	185347	103,867	97,281	90690
2	42353	0	264849	187200	77,649	63,793	73495
3	38849	0	243786	189072	54,714	39,431	59868
4	35787	0	225358	190962	34,396	21,744	48975
5	33023	0	209338	192872	16,466	9,131	40260
6	30667	0	195007	194801	206	99	33189
=====	=====	=====	=====	=====	=====	=====	=====
227190	0	1427552	1140254	287298	231479	346477	

\$/BBLRESV:	10.76	EQUIP VAL:	15,074		
\$/BBLPROD:	0	WI OIL VAL:	194,640	RI OIL VAL:	291,336
WI PAYOUT:	3.3	GAS VAL:	36,839	GAS VAL:	55,140
RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	593,030	WI TOTAL:	246,550	RI TOTAL:	346,480
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.15
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
176,521			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.6 D B: .500 De/Dt: 10.0 / 8.0
GAS: 41.0 D B: .500 De/Dt: 10.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 59,900
LAST YR RI VAL: 121,890
LAST YR 8/8 VAL: 181,790

LAST YR OIL PROD: 5,606
LAST YR GAS PROD: 11,387

REMARKS1: 317-36898,7340,98,893
REMARKS2: 717386
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151973 - HERZOG 6 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 42277 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,620,900
01 MARTIN COUNTY 1.000000 1,620,900
32 STANTON ISD (MARTIN 1.000000 1,620,900
60 MARTIN HOSPITAL DIST 1.000000 1,620,900
61 PERMIAN BASIN WATER 1.000000 1,620,900

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	12,684	23,859	0	64.08	4.64	4.64	.00	609593
2	9,757	20,517	0	65.10	4.69	4.69	.00	476386
3	8,060	17,996	0	66.13	4.73	4.73	.00	399756
4	6,938	16,030	0	67.17	4.79	4.79	.00	349519
5	6,127	14,427	0	68.24	4.84	4.84	.00	313580
6	5,514	12,984	0	69.32	4.88	4.88	.00	286673
7	4,963	11,686	0	69.32	4.88	4.88	.00	258026
=====	=====	=====						=====
00	MARTIN COUNTY APPR D	1.000000	1,620,900	54,043	117,499	0		2,693,533
01	MARTIN COUNTY	1.000000	1,620,900					
32	STANTON ISD (MARTIN	1.000000	1,620,900					
60	MARTIN HOSPITAL DIST	1.000000	1,620,900					
61	PERMIAN BASIN WATER	1.000000	1,620,900					
---	---	---	---	---	---	---	---	---
1	83029	0	692622	283522	409,100	383,159	217187	
2	72169	0	548555	286357	262,198	215,414	152224	
3	63841	0	463597	289220	174,377	125,668	113846	
4	57588	0	407107	292113	114,994	72,696	88473	
5	52370	0	365950	295034	70,916	39,325	70380	
6	47521	0	334194	297984	36,210	17,614	56879	
7	42771	0	300797	297984	2,813	1,200	45305	
=====	=====	=====	=====	=====	=====	=====	=====	
	419289	0	3112822	2042214	1070608	855076	744294	

*** PARAMETERS ***
\$/BBLRESV: 18.25 EQUIP VAL: 21,535
\$/BBLPROD: 0 WI OIL VAL: 739,899 RI OIL VAL: 644,039
WI PAYOUT: 3.3 GAS VAL: 115,176 GAS VAL: 100,254
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,620,900 WI TOTAL: 876,610 RI TOTAL: 744,290

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.47
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

270,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 41.0 D B: 1.400 De/Dt: 27.0 / 10.0
GAS: 71.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 445,330
LAST YR RI VAL: 390,000
LAST YR 8/8 VAL: 835,330

LAST YR OIL PROD: 19,234
LAST YR GAS PROD: 26,468

REMARKS1: 317-36944,7261,8048,
REMARKS2: 718515 745268
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152002 - MILLHOLLON 6 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42377 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,570	2,805	0	69.32	5.27	5.27	.00	81624
00	MARTIN COUNTY APPR D	1.000000	505,550		17,109	28,690	0					852,711
01	MARTIN COUNTY	1.000000	505,550									
32	STANTON ISD (MARTIN	1.000000	505,550		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	505,550	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	505,550	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	22485	0	215542	87150	128,392	120,250	67588
2	19210	0	170030	88021	82,009	67,376	47182
3	16809	0	143431	88902	54,529	39,298	35223
4	14989	0	125668	89791	35,877	22,681	27310
5	13558	0	112796	90688	22,108	12,259	21692
6	12320	0	102991	91595	11,396	5,543	17529
7	11087	0	92711	91596	1,115	476	13964
	110458	0	963169	627743	335426	267883	230488

*** PARAMETERS ***
\$/BBLRESV: 18.48 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 237,162 RI OIL VAL: 204,055
WI PAYOUT: 3.3 GAS VAL: 30,721 GAS VAL: 26,433
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 505,550 WI TOTAL: 275,060 RI TOTAL: 230,490

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
83,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: 1.400 De/Dt: 27.0 / 10.0
GAS: 18.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 219,930
LAST YR RI VAL: 217,560
LAST YR 8/8 VAL: 437,490

LAST YR OIL PROD: 5,856
LAST YR GAS PROD: 7,527

REMARKS1: 317-36921
REMARKS2: 717849
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152266 - SCHENECKER 18A FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 42615 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,462	13,162	0	69.32	4.22	4.22	10.79	387949
---	-----	-----	-----	8 <th>6,865</th> <th>12,109</th> <th>0</th> <th>69.32</th> <th>4.22</th> <th>4.22</th> <th>10.79</th> <th>356911</th>	6,865	12,109	0	69.32	4.22	4.22	10.79	356911
00	MARTIN COUNTY APPR D	1.000000	1,854,090		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	1,854,090		76,623	135,132	0					3,846,271
32	STANTON ISD (MARTIN	1.000000	1,854,090									
60	MARTIN HOSPITAL DIST	1.000000	1,854,090									
61	PERMIAN BASIN WATER	1.000000	1,854,090	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	69639	0	700619	375909	324,710	304,120	219696	
				2	63103	0	639824	379668	260,156	213,736	177551	
				3	57773	0	587524	383464	204,060	147,060	144281	
				4	53011	0	541925	387299	154,626	97,750	117772	
				5	48855	0	502105	391173	110,932	61,516	96565	
				6	45294	0	467089	395084	72,005	35,025	79497	
				7	41658	0	429607	395085	34,522	14,731	64705	
				8	38325	0	395236	395085	151	57	52679	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					417658	0	4263929	3102767	1161162	873995	952746	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 13.72 EQUIP VAL: 27,346
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 788,385 RI OIL VAL: 859,423
WI PAYOUT: 3.7 GAS VAL: 85,609 GAS VAL: 93,322
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.72 8/8 VALUE: 1,854,090 WI TOTAL: 901,340 RI TOTAL: 952,750
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.23 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
358,009			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 38.0 D B: .500 De/Dt: 10.3 / 8.0
GAS: 67.0 D B: .500 De/Dt: 10.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 448,040
LAST YR RI VAL: 508,620
LAST YR 8/8 VAL: 956,660

LAST YR OIL PROD: 15,139
LAST YR GAS PROD: 27,245

REMARKS1: 317-37166,597,683,949
REMARKS2: 723759
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152267 - SCHENECKER 24A FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 42655 - 1-8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 3,103,710
01 MARTIN COUNTY 1.000000 3,103,710
32 STANTON ISD (MARTIN 1.000000 3,103,710
60 MARTIN HOSPITAL DIST 1.000000 3,103,710
61 PERMIAN BASIN WATER 1.000000 3,103,710

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
1	22,312		58,023		0		64.08	4.01	4.01			.00		1072315	
2	19,816		51,531		0		65.10	4.04	4.04			.00		967516	
3	17,715		46,071		0		66.13	4.09	4.09			.00		878620	
4	15,934		41,437		0		67.17	4.13	4.13			.00		802715	
5	14,408		37,462		0		68.24	4.17	4.17			.00		737401	
6	13,087		34,038		0		69.32	4.22	4.22			.00		680393	
7	11,943		31,063		0		69.32	4.22	4.22			.00		620917	
=====															
00	MARTIN COUNTY APPR D	1.000000	3,103,710	115,215	299,625	0								5,759,877	
01	MARTIN COUNTY	1.000000	3,103,710												
32	STANTON ISD (MARTIN	1.000000	3,103,710												
60	MARTIN HOSPITAL DIST	1.000000	3,103,710												
61	PERMIAN BASIN WATER	1.000000	3,103,710												
=====															
1	174504		0	1246819	659932	586,887	549,673	390969							
2	156139		0	1123655	666531	457,124	375,559	311813							
3	141323		0	1019943	673196	346,747	249,890	250470							
4	128351		0	931066	679927	251,139	158,762	202343							
5	117162		0	854563	686727	167,836	93,070	164350							
6	107730		0	788123	693594	94,529	45,981	134136							
7	98314		0	719231	693594	25,637	10,940	108328							
=====															
	923523		0	6683400	4753501	1929899	1483875	1562409							

*** PARAMETERS ***
\$/BBLRESV: 14.80 EQUIP VAL: 57,426
\$/BBLPROD: 0 WI OIL VAL: 1,278,830 RI OIL VAL: 1,346,512
WI PAYOUT: 3.6 GAS VAL: 205,043 GAS VAL: 215,895
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 3,103,710 WI TOTAL: 1,541,300 RI TOTAL: 1,562,410
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.72
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

628,507

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 65.0 D B: .500 De/Dt: 11.5 / 8.0
GAS: 169.0 D B: .500 De/Dt: 11.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 983,260
LAST YR RI VAL: 1,007,430
LAST YR 8/8 VAL: 1,990,690

LAST YR OIL PROD: 27,197
LAST YR GAS PROD: 61,848

REMARKS1: 317-37167,596,685,950,8182,3,
REMARKS2: 749275,9277,84, 93,8,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152278 - WR CUT OUT 34 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42822 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 536,380

01 MARTIN COUNTY 1.000000 536,380
33 SANDS ISD (MARTIN CO 1.000000 536,380
60 MARTIN HOSPITAL DIST 1.000000 536,380
61 PERMIAN BASIN WATER 1.000000 536,380

1 4,502 11,441 0 64.08 3.68 3.68 .00 216366
2 4,051 9,724 0 65.10 3.72 3.72 .00 197829
3 3,646 8,266 0 66.13 3.76 3.76 .00 180863
4 3,281 7,026 0 67.17 3.80 3.80 .00 165337
5 2,953 5,972 0 68.24 3.84 3.84 .00 151174
6 2,658 5,076 0 69.32 3.88 3.88 .00 138209
=====

21,091 47,505 0 1,049,778
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 31577 0 247943 145446 102,497 95,997 77749
2 27132 0 224961 146900 78,061 64,132 62427
3 23310 0 204173 148369 55,804 40,216 50139
4 20025 0 185362 149852 35,510 22,448 40283
5 17200 0 168374 151351 17,023 9,439 32382
6 14772 0 152981 152865 116 56 26037
=====

134016 0 1183794 894783 289011 232288 289017
\$/BBLRESV: 13.02 EQUIP VAL: 15,074
\$/BBLPROD: 21,127 WI OIL VAL: 205,991 RI OIL VAL: 256,298
WI PAYOUT: 3.3 GAS VAL: 26,297 GAS VAL: 32,719
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 536,380 WI TOTAL: 247,360 RI TOTAL: 289,020
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.34
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

138,520 13.0 34

10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 89,710
LAST YR RI VAL: 140,270
LAST YR 8/8 VAL: 229,980

LAST YR OIL PROD: 4,484
LAST YR GAS PROD: 9,923

REMARKS1: 317-37156,894,
REMARKS2: 723480,740992,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152036 - WHITE "D" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42943 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	64,210	1	1,447	3,029	0	64.08	4.00	4.00	7.86	69543
01	MARTIN COUNTY	1.000000	64,210	2	1,229	2,574	0	65.10	4.03	4.03	7.96	60052
31	GRADY ISD	1.000000	64,210									
60	MARTIN HOSPITAL DIST	1.000000	64,210									
61	PERMIAN BASIN WATER	1.000000	64,210									

WI GAS REVENUE: 5.10 EQUIP VAL: 9,162
\$/BBLPROD: 3,173 WI OIL VAL: 10,233 RI OIL VAL: 38,472
WI PAYOUT: .0 GAS VAL: 1,332 GAS VAL: 5,008
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 64,210 WI TOTAL: 20,730 RI TOTAL: 43,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.71
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.92 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
63,520 4.3 9
15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 27,370
LAST YR 8/8 VAL: 36,530

LAST YR OIL PROD: 2,379
LAST YR GAS PROD: 3,545

REMARKS1: 317-36800
REMARKS2: 715157 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152304 - NORTH DAVIS 14 FULL WI DECIMAL = .762500 #WELLS: 2
RRC#, WELL#.....: 42952 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .237500 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110039	EOR.....:	1 3,265	6,529	0	64.08	3.75	3.75	.00	159531
ALT RRC#: 42952	GRAPH.....:	2 2,775	5,223	0	65.10	3.80	3.80	.00	137760
		3 2,358	4,178	0	66.13	3.83	3.83	.00	118949
		=====	=====	=====					=====
		8,398	15,930	0					416,240

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	205,940	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	205,940	1	18669	0	178200	128123	50,077	46,901
30	KLONDIKE ISD-MARTIN	1.000000	205,940	2	15134	0	152894	129404	23,490	19,298
60	MARTIN HOSPITAL DIST	1.000000	205,940	3	12203	0	131152	130698	454	328
61	PERMIAN BASIN WATER	1.000000	205,940		=====	=====	=====	=====	=====	=====
					46006	0	462246	388225	74021	66527

\$/BBLRESV:	9.36	EQUIP VAL:	17,451		
\$/BBLPROD:	8,100	WI OIL VAL:	59,906	RI OIL VAL:	109,817
WI PAYOUT:	.0	GAS VAL:	6,621	GAS VAL:	12,138
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	205,940	WI TOTAL:	83,980	RI TOTAL:	121,960

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.43	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.43	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
122,022	9.7	20
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,020
LAST YR RI VAL: 45,960
LAST YR 8/8 VAL: 73,980

LAST YR OIL PROD: 3,639
LAST YR GAS PROD: 9,748

REMARKS1: 317-37400,9062 P-2 M-152304
REMARKS2: 729532,773714 D-110039
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152297 - LNE 9 FULL WI DECIMAL = .750000 #WELLS: 10
RRC#, WELL#.....: 43202 - 1-10 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110033 EOR.....:
ALT RRC#: 43202 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	3,448,590	1	19,998	59,428	64.08	5.29	5.29	.00	961104
01	MARTIN COUNTY	1.000000	3,448,590	2	17,820	52,523	65.10	5.35	5.35	.00	870062
30	KLONDIKE ISD-MARTIN	1.000000	3,448,590	3	16,038	47,060	66.13	5.41	5.41	.00	795445
60	MARTIN HOSPITAL DIST	1.000000	3,448,590	4	14,434	42,354	67.17	5.46	5.46	.00	727149
61	PERMIAN BASIN WATER	1.000000	3,448,590	5	12,991	38,119	68.24	5.51	5.51	.00	664879
				6	11,692	34,307	69.32	5.57	5.57	.00	607867
				7	10,523	30,876	69.32	5.57	5.57	.00	547091
				8	9,471	27,788	69.32	5.57	5.57	.00	492397
				=====	=====	=====					=====
					112,967	332,455					5,665,994
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	235781	0	1196885	556507	640,378	599,771	375312
				2	210749	0	1080811	562072	518,739	426,181	299925
				3	190946	0	986391	567692	418,699	301,743	242231
				4	173440	0	900589	573369	327,220	206,858	195718
				5	157527	0	822406	579103	243,303	134,918	158165
				6	143317	0	751184	584895	166,289	80,888	127849
				7	128984	0	676075	584895	91,180	38,907	101828
				8	116084	0	608481	584895	23,586	8,828	81103
				=====	=====	=====	=====	=====	=====	=====	=====
					1356828	0	7022822	4593428	2429394	1798094	1582131

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.12 EQUIP VAL: 68,365
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,450,697 RI OIL VAL: 1,276,459
WI PAYOUT: 3.9 GAS VAL: 347,395 GAS VAL: 305,671
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.24 8/8 VALUE: 3,448,590 WI TOTAL: 1,866,460 RI TOTAL: 1,582,130
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
530,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 58.3 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 174.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 103,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,026,440
LAST YR RI VAL: 1,051,160
LAST YR 8/8 VAL: 2,077,600

LAST YR OIL PROD: 25,156
LAST YR GAS PROD: 74,134

REMARKS1: 317-37315, P-10 M-152297
REMARKS2: 741310,788091,787526, D-110033
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152363 - JUDSON 21 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 43689 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11900
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 1,529,430
01 MARTIN COUNTY 1.000000 1,529,430
31 GRADY ISD 1.000000 1,529,430
60 MARTIN HOSPITAL DIST 1.000000 1,529,430
61 PERMIAN BASIN WATER 1.000000 1,529,430

1 8,984 48,723 0 64.08 4.30 4.30 .00 431771
2 8,004 43,415 0 65.10 4.34 4.34 .00 390795
3 7,204 39,074 0 66.13 4.38 4.38 .00 357300
4 6,484 35,167 0 67.17 4.43 4.43 .00 326648
5 5,836 31,650 0 68.24 4.47 4.47 .00 298686
6 5,252 28,485 0 69.32 4.52 4.52 .00 273051
7 4,727 25,637 0 69.32 4.52 4.52 .00 245757

00 MARTIN COUNTY APPR D 1.000000 1,529,430
01 MARTIN COUNTY 1.000000 1,529,430
31 GRADY ISD 1.000000 1,529,430
60 MARTIN HOSPITAL DIST 1.000000 1,529,430
61 PERMIAN BASIN WATER 1.000000 1,529,430

1 157132 0 588903 299258 289,645 271,278 184664
2 141316 0 532111 302250 229,861 188,847 147661
3 128358 0 485658 305273 180,385 129,997 119264
4 116842 0 443490 308326 135,164 85,446 96380
5 106107 0 404793 311410 93,383 51,784 77849
6 96564 0 369615 314524 55,091 26,798 62907
7 86909 0 332666 314524 18,142 7,741 50105

8/8 VALUE: 1,529,430 WI TOTAL: 790,600 RI TOTAL: 738,830

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.06
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
285,008

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.2 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 142.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 275,900
LAST YR RI VAL: 349,330
LAST YR 8/8 VAL: 625,230
LAST YR OIL PROD: 11,482
LAST YR GAS PROD: 57,109
REMARKS1: 317-37610,8385,9304,26, P-4
REMARKS2: 755229,780775,781151,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152697 - DUKE 40 FULL WI DECIMAL = .755208 #WELLS: 2
RRC#, WELL#.....: 43922 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .244792 DEPTH: 15000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	5,449	13,410	0	64.08	4.52	4.52	.00	263697
2	4,854	11,995	0	65.10	4.57	4.57	.00	238642
3	4,369	10,796	0	66.13	4.61	4.61	.00	218196
4	3,932	9,716	0	67.17	4.66	4.66	.00	199460
5	3,539	8,744	0	68.24	4.72	4.72	.00	182384
6	3,185	7,870	0	69.32	4.76	4.76	.00	166738

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
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00	MARTIN COUNTY APPR D	1.000000	655,350	25,328	62,531	0		1,269,117

01	MARTIN COUNTY	1.000000	655,350		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
32	STANTON ISD (MARTIN	1.000000	655,350	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	655,350	--	-----	-----	-----	-----	-----	-----	-----

61	PERMIAN BASIN WATER	1.000000	655,350	1	45776	0	309473	184822	124,651	116,747	94366
				2	41398	0	280040	186670	93,370	76,710	75567
				3	37586	0	255782	188536	67,246	48,462	61080
				4	34193	0	233653	190422	43,231	27,329	49378
				5	31169	0	213553	192326	21,227	11,771	39938
				6	28291	0	195029	194249	780	380	32277
				=====	=====	=====	=====	=====	=====	=====	=====
					218413	0	1487530	1137025	350505	281399	352606

					\$/BBLRESV: 12.55		EQUIP VAL:	21,337			
					\$/BBLPROD: 0		WI OIL VAL:	240,081		RI OIL VAL:	300,833
					WI PAYOUT: 3.4		GAS VAL:	41,318		GAS VAL:	51,773
					RI PAYOUT: 4.0		PRD VAL:	0		PRD VAL:	0
							=====	=====		=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	655,350	WI TOTAL:	302,740	RI TOTAL:	352,610
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.33
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
176,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.9 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 39.0 D B: 1.000 De/Dt: 11.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 29,300
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 206,250
LAST YR RI VAL: 212,620
LAST YR 8/8 VAL: 418,870

LAST YR OIL PROD: 6,203
LAST YR GAS PROD: 17,493

REMARKS1: 317-38163,7435 P-2
REMARKS2: 748482,730314
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152722 - WELCH 39 FULL WI DECIMAL = .757910 #WELLS: 4
RRC#, WELL#.....: 43939 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .242090 DEPTH: 13000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	12,931	42,551	0	64.08	4.72	4.72	.00	628018
ALT JOB#:	UNIT.....:	2	11,300	37,186	0	65.10	4.77	4.77	.00	557541
ALT LSE#:	EOR.....:	3	9,960	32,777	0	66.13	4.81	4.81	.00	499201
ALT RRC#:	GRAPH.....:	4	8,844	29,106	0	67.17	4.87	4.87	.00	450238
		5	7,905	26,022	0	68.24	4.92	4.92	.00	408845

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	50,940	167,642	0	2,543,843
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00	MARTIN COUNTY APPR D	1.000000	1,362,640	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	1,362,640	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	1,362,640							
60	MARTIN HOSPITAL DIST	1.000000	1,362,640	1	152219	0	780237	514522	265,715	248,866
61	PERMIAN BASIN WATER	1.000000	1,362,640	2	134436	0	691977	504076	187,901	154,374
				3	119490	0	618691	493844	124,847	89,973
				4	107431	0	557669	483819	73,850	46,685
				5	97034	0	505879	473998	31,881	17,679
				610610	0	3154453	2470259	684194	557577	773408

\$/BBLRESV:	11.65	EQUIP VAL:	31,656
\$/BBLPROD:	0	WI OIL VAL:	449,646
WI PAYOUT:	3.1	GAS VAL:	107,930
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
490,021			
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 38.0 D B: .500 De/Dt: 13.0 / 10.0
GAS: 125.0 D B: .500 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 189,950
LAST YR RI VAL: 379,880
LAST YR 8/8 VAL: 569,830

LAST YR OIL PROD: 16,955
LAST YR GAS PROD: 50,954

REMARKS1: 317-38392,9281,651,2 P-4
REMARKS2: 755570,779976,789738#4-C-10/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152741 - QUARTZ STONE 6 FULL WI DECIMAL = .884007 #WELLS: 1
RRC#, WELL#.....: 43981 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .115993 DEPTH: 13000
OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

68,521 .3

15.0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,280
LAST YR RI VAL: 17,610
LAST YR 8/8 VAL: 38,890

LAST YR OIL PROD: 128
LAST YR GAS PROD:

REMARKS1: 317-38240,774 P-2
REMARKS2: 750447 F/DP 766090
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152738 - SABINE 39 FULL WI DECIMAL = .757910 #WELLS: 2
RRC#, WELL#.....: 44076 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .242090 DEPTH: 13000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE	
00	MARTIN COUNTY APPR D	1.000000	957,430	1	5,743	34,063	0	64.08	4.29	4.29	.00	278920
01	MARTIN COUNTY	1.000000	957,430	2	5,142	30,505	0	65.10	4.33	4.33	.00	253706
31	GRADY ISD	1.000000	957,430	3	4,628	27,455	0	66.13	4.38	4.38	.00	231958
60	MARTIN HOSPITAL DIST	1.000000	957,430	4	4,165	24,710	0	67.17	4.42	4.42	.00	212035
61	PERMIAN BASIN WATER	1.000000	957,430	5	3,749	22,239	0	68.24	4.46	4.46	.00	193897
				6	3,374	20,015	0	69.32	4.52	4.52	.00	177264
				7	3,037	18,014	0	69.32	4.52	4.52	.00	159559

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	110754	0	389674	205821	183,853	172,194	117091
2	100110	0	353816	207879	145,937	119,898	94085
3	91141	0	323099	209957	113,142	81,537	76032
4	82778	0	294813	212057	82,756	52,316	61396
5	75174	0	269071	214178	54,893	30,440	49587
6	68566	0	245830	216320	29,510	14,354	40092
7	61712	0	221271	216321	4,950	2,113	31936
	590235	0	2097574	1482533	615041	472852	470219

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 15.03	EQUIP VAL: 14,356
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 339,796
			WI PAYOUT: 3.5	RI OIL VAL: 337,904
			RI PAYOUT: 4.4	GAS VAL: 132,314
				PRD VAL: 0
			8/8 VALUE: 957,430	WI TOTAL: 487,210
				RI TOTAL: 470,220

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.05
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
196,020			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.7 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 99.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 199,800
LAST YR RI VAL: 253,840
LAST YR 8/8 VAL: 453,640

LAST YR OIL PROD: 6,743
LAST YR GAS PROD: 38,615

REMARKS1: 317-38420,9832 P-2
REMARKS2: 755576,794596
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152745 - NETTIE 6 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 44085 - 1, RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 13000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,906	9,261	0	64.08	5.16	5.16	.00	219009
ALT JOB#:	UNIT.....:	2	3,194	8,251	0	65.10	5.22	5.22	.00	181938
ALT LSE#:	EOR.....:	3	2,700	7,426	0	66.13	5.28	5.28	.00	156232
ALT RRC#:	GRAPH.....:	4	2,340	6,683	0	67.17	5.33	5.33	.00	137531
		5	2,065	6,015	0	68.24	5.38	5.38	.00	123301
		6	1,847	5,414	0	69.32	5.44	5.44	.00	112030

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	16,052	43,050	0				930,041

00	MARTIN COUNTY APPR D	1.000000	434,600							
01	MARTIN COUNTY	1.000000	434,600							
32	STANTON ISD (MARTIN	1.000000	434,600	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	434,600		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	434,600	--	-----	-----	-----	-----	-----	-----
				1	41813	0	260822	120772	140,050	131,169
				2	37686	0	219624	121979	97,645	80,222
				3	34308	0	190540	123199	67,341	48,530
				4	31168	0	168699	124432	44,267	27,984
				5	28316	0	151617	125676	25,941	14,385
				6	25771	0	137801	126932	10,869	5,287
				=====	=====	=====	=====	=====	=====	=====
				199062	0	1129103	742990	386113	307577	119485

\$/BBLRESV:	18.04	EQUIP VAL:	7,537		
\$/BBLPROD:	0	WI OIL VAL:	253,351	RI OIL VAL:	98,420
WI PAYOUT:	3.2	GAS VAL:	54,226	GAS VAL:	21,065
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	434,600	WI TOTAL:	315,110	RI TOTAL:	119,490
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
115,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.0 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: 27.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 166,640
LAST YR RI VAL: 66,970
LAST YR 8/8 VAL: 233,610

LAST YR OIL PROD: 4,935
LAST YR GAS PROD: 9,400

REMARKS1: 317-37995
REMARKS2: 742928
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152815 - TOPEAK 12 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44547 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110216 EOR.....:
ALT RRC#: 44547 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,521	5,048	0	69.32	4.21	4.21	.00	131067
---	-----	-----	-----	8 <td>2,319<th>4,644</th><th>0</th><th>69.32</th><th>4.21</th><th>4.21</th><th>.00</th><th>120565</th></td>	2,319 <th>4,644</th> <th>0</th> <th>69.32</th> <th>4.21</th> <th>4.21</th> <th>.00</th> <th>120565</th>	4,644	0	69.32	4.21	4.21	.00	120565
00	MARTIN COUNTY APPR D	1.000000	692,150		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	692,150		26,020	52,082	0					1,305,993
30	KLONDIKE ISD-MARTIN	1.000000	692,150									
60	MARTIN HOSPITAL DIST	1.000000	692,150		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	692,150	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	26919	0	242372	119700	122,672	114,893	76002	
				2	24340	0	220861	120897	99,964	82,127	61289	
				3	22240	0	202329	122105	80,224	57,814	49686	
				4	20372	0	186315	123327	62,988	39,820	40491	
				5	18787	0	172429	124560	47,869	26,545	33161	
				6	17354	0	160067	125805	34,262	16,665	27243	
				7	15939	0	147006	125806	21,200	9,046	22142	
				8	14663	0	135228	125806	9,422	3,527	18025	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					160614	0	1466607	988006	478601	350437	328039	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 15.99 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 312,059 RI OIL VAL: 292,114
WI PAYOUT: 4.0 GAS VAL: 38,378 GAS VAL: 35,925
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.71
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
114,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: .500 De/Dt: 10.5 / 8.0
GAS: 26.0 D B: .500 De/Dt: 10.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 162,920
LAST YR RI VAL: 182,340
LAST YR 8/8 VAL: 345,260

LAST YR OIL PROD: 5,110
LAST YR GAS PROD: 9,965

REMARKS1: 317-38585,943 P-2 M-152812
REMARKS2: 759196,770465 D-110216
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152807 - CRIM 6 FULL WI DECIMAL = .884007 #WELLS: 1
RRC#, WELL#.....: 44555 - 1, RRC DIST.: 08 FULL RI DECIMAL = .115993 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,460	4,232	0	69.32	4.92	4.92	.00	89468
00	MARTIN COUNTY APPR D	1.000000	437,150		15,918	41,545	0					935,099
01	MARTIN COUNTY	1.000000	437,150									
32	STANTON ISD (MARTIN	1.000000	437,150		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	437,150	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	437,150	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	32807	0	244611	96622	147,989	138,605	30194
2	29907	0	195302	97588	97,714	80,279	21334
3	27144	0	166044	98563	67,481	48,631	16051
4	24687	0	145998	99549	46,449	29,363	12490
5	22495	0	131321	100545	30,776	17,066	9941
6	20453	0	119848	101551	18,297	8,900	8029
7	18408	0	107876	101551	6,325	2,699	6395
	175901	0	1111000	695969	415031	325543	104434

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 19.47 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 274,001 RI OIL VAL: 87,899
WI PAYOUT: 3.4 GAS VAL: 51,542 GAS VAL: 16,535
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 437,150 WI TOTAL: 332,720 RI TOTAL: 104,430

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
92,021		23	
		10.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.1 D B: 1.400 De/Dt: 27.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 351,830
LAST YR RI VAL: 119,090
LAST YR 8/8 VAL: 470,920

LAST YR OIL PROD: 5,815
LAST YR GAS PROD: 9,087

REMARKS1: 317-38472
REMARKS2: 756804
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152804 - GLYNN 44 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 44616 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	13,410	23,039	0	64.08	4.46	4.46	.00
ALT RRC#:	GRAPH.....:	2	11,995	20,609	0	65.10	4.51	4.51	.00
		3	10,796	18,548	0	66.13	4.56	4.56	.00
		4	9,716	16,693	0	67.17	4.60	4.60	.00
		5	8,744	15,024	0	68.24	4.66	4.66	.00
		6	7,870	13,522	0	69.32	4.70	4.70	.00

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	62,531	107,435	0			3,111,743

00	MARTIN COUNTY APPR D	1.000000	1,368,810						
01	MARTIN COUNTY	1.000000	1,368,810						
31	GRADY ISD	1.000000	1,368,810	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET
60	MARTIN HOSPITAL DIST	1.000000	1,368,810		REVENUE	REVENUE	REVENUE	EXPENSES	PV WI NET
61	PERMIAN BASIN WATER	1.000000	1,368,810	--	-----	-----	-----	-----	-----

				1	77065	0	721550	504023	217,527	203,734	226258
				2	69710	0	655366	493281	162,085	133,163	181865
				3	63434	0	598889	482769	116,120	83,684	147071
				4	57591	0	547059	472482	74,577	47,145	118889
				5	52509	0	500027	462413	37,614	20,857	96166
				6	47665	0	456826	452559	4,267	2,075	77750
				=====	=====	=====	=====	=====	=====	=====	=====
				367974	0	3479717	2867527	612190	490658	847999	

				\$/BBLRESV:	9.36	EQUIP VAL:	30,149				
				\$/BBLPROD:	0	WI OIL VAL:	438,771	RI OIL VAL:	758,324		
				WI PAYOUT:	3.3	GAS VAL:	51,886	GAS VAL:	89,674		
				RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	8/8 VALUE:	1,368,810	WI TOTAL:	520,810	RI TOTAL:	848,000
YRS FLAT:		FMVF:		8/8 RES:							

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.26
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
480,022			
-----	-----	-----	-----
1			
3.1	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 39.0 D B: 1.000 De/Dt: 11.1 / 10.0
GAS: 67.0 D B: 1.000 De/Dt: 11.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 471,710
LAST YR RI VAL: 521,040
LAST YR 8/8 VAL: 992,750

LAST YR OIL PROD: 21,453
LAST YR GAS PROD: 32,986

REMARKS1: 317-38665, P-4
REMARKS2: 773153,783695,783696
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152812 - AT 17 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44659 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110213	EOR.....:	1 2,032	5,868	0	64.08	4.30	4.30	.00	97658
ALT RRC#: 44659	GRAPH.....:	2 1,829	5,281	0	65.10	4.34	4.34	.00	89301
		3 1,646	4,753	0	66.13	4.38	4.38	.00	81637
		4 1,481	4,278	0	67.17	4.43	4.43	.00	74609
		5 1,333	3,850	0	68.24	4.47	4.47	.00	68223

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,321	24,030	0	411,428
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00	MARTIN COUNTY APPR D	1.000000	210,820	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	210,820	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	210,820							
60	MARTIN HOSPITAL DIST	1.000000	210,820	1 18924	0	116582	77722	38,860	36,395	36557
61	PERMIAN BASIN WATER	1.000000	210,820	2 17190	0	106491	78499	27,992	22,997	29551
				3 15614	0	97251	79283	17,968	12,948	23883
				4 14214	0	88823	80076	8,747	5,529	19303
				5 12907	0	81130	80877	253	140	15603
				78849	0	490277	396457	93820	78009	124897

\$/BBLRESV:	10.49	EQUIP VAL:	7,914
\$/BBLPROD:	0	WI OIL VAL:	65,463
WI PAYOUT:	3.1	GAS VAL:	12,546
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.06
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.06
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
74,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.9 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 17.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:	5,350
LAST YR RI VAL:	63,970
LAST YR 8/8 VAL:	69,320

LAST YR OIL PROD:	2,316
LAST YR GAS PROD:	6,563

REMARKS1: 317-38831	M-152812
REMARKS2: 767405	D-110213
MC1:	
MC2:	

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152811 - DEL SOL 19 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44716 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110212	EOR.....:	1 3,482	6,899	0	64.08	4.64	4.64	.00	167345
ALT RRC#: 44716	GRAPH.....:	2 3,124	6,193	0	65.10	4.69	4.69	.00	152529
		3 2,820	5,588	0	66.13	4.73	4.73	.00	139865
		4 2,558	5,070	0	67.17	4.79	4.79	.00	128866
		5 2,329	4,618	0	68.24	4.84	4.84	.00	119198
		6 2,131	4,225	0	69.32	4.88	4.88	.00	110791

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	16,444	32,593	0			818,594

00	MARTIN COUNTY APPR D	1.000000	401,870						
01	MARTIN COUNTY	1.000000	401,870						
30	KLONDIKE ISD-MARTIN	1.000000	401,870	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET
60	MARTIN HOSPITAL DIST	1.000000	401,870		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE
61	PERMIAN BASIN WATER	1.000000	401,870	--	-----	-----	-----	-----	-----

				1	24009	0	191354	119708	71,646	67,103	60004
				2	21784	0	174313	120905	53,408	43,879	48372
				3	19823	0	159688	122114	37,574	27,078	39215
				4	18214	0	147080	123335	23,745	15,011	31963
				5	16763	0	135961	124568	11,393	6,317	26148
				6	15464	0	126255	125813	442	215	21488
				=====	=====	=====	=====	=====	=====	=====	=====
				116057	0	934651	736443	198208	159603	227190	

					\$/BBLRESV: 11.33		EQUIP VAL:	15,074			
					\$/BBLPROD: 0		WI OIL VAL:	139,785		RI OIL VAL:	198,979
					WI PAYOUT: 3.5		GAS VAL:	19,818		GAS VAL:	28,210
					RI PAYOUT: 4.1		PRD VAL:	0		PRD VAL:	0
							=====	=====		=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	401,870	WI TOTAL:	174,680	RI TOTAL:	227,190
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.47
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
114,008			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.1 D B: .500 De/Dt: 10.5 / 8.0
GAS: 20.0 D B: .500 De/Dt: 10.5 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 49,840
LAST YR RI VAL: 90,820
LAST YR 8/8 VAL: 140,660

LAST YR OIL PROD: 4,128
LAST YR GAS PROD: 7,684

REMARKS1: 317-38587,942 P-2 M-152811
REMARKS2: 759204,770464 D-110212
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152809 - AIRHART COLE 54 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 44725 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110210	EOR.....:	1 10,698	29,247	0	64.08	4.74	4.74	.00	514146
ALT RRC#: 44725	GRAPH.....:	2 9,580	26,188	0	65.10	4.80	4.80	.00	467744
		3 8,622	23,569	0	66.13	4.84	4.84	.00	427630
		4 7,760	21,212	0	67.17	4.89	4.89	.00	390929
		5 6,984	19,091	0	68.24	4.94	4.94	.00	357441
		6 6,286	17,182	0	69.32	5.00	5.00	.00	326809

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	49,930	136,489	0			2,484,699

00	MARTIN COUNTY APPR D	1.000000	1,002,050						
01	MARTIN COUNTY	1.000000	1,002,050						
30	KLONDIKE ISD-MARTIN	1.000000	1,002,050	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET
60	MARTIN HOSPITAL DIST	1.000000	1,002,050		REVENUE	REVENUE	REVENUE	EXPENSES	PV WI NET
61	PERMIAN BASIN WATER	1.000000	1,002,050	--	-----	-----	-----	-----	-----

1	103973	0	618119	512423	105,696	98,994	193825
2	94277	0	562021	484424	77,597	63,751	155961
3	85555	0	513185	457955	55,230	39,802	126024
4	77795	0	468724	432932	35,792	22,627	101865
5	70732	0	428173	409277	18,896	10,478	82346
6	64433	0	391242	386914	4,328	2,105	66588
=====	=====	=====	=====	=====	=====	=====	=====
	496765	0	2981464	2683925	297539	237757	726609

\$/BBLRESV:	5.29	EQUIP VAL:	37,686		
\$/BBLPROD:	0	WI OIL VAL:	198,142	RI OIL VAL:	605,543
WI PAYOUT:	4.1	GAS VAL:	39,614	GAS VAL:	121,065
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,002,050	WI TOTAL:	275,440	RI TOTAL:	726,610
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
488,022			
-----	-----	-----	-----
1			
6.4 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 31.1 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 85.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 389,740
LAST YR RI VAL: 483,270
LAST YR 8/8 VAL: 873,010

LAST YR OIL PROD: 12,754
LAST YR GAS PROD: 56,428

REMARKS1: 317-38755,6,904,6,508,M-152809
REMARKS2: 765107,10,9607,12,P-4 D-110210
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152973 - COM NAIL FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 44766 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	10,165	25,674	0	64.08	4.40	4.40	.00	488530
ALT RRC#:	GRAPH.....:	2	8,977	22,679	0	65.10	4.45	4.45	.00	438302
		3	7,989	20,178	0	66.13	4.50	4.50	.00	396234
		4	7,152	18,072	0	67.17	4.54	4.54	.00	360300
		5	6,437	16,265	0	68.24	4.59	4.59	.00	329446
		6	5,793	14,639	0	69.32	4.64	4.64	.00	301178

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	46,513	117,507	0			2,313,990

00	MARTIN COUNTY APPR D	1.000000	1,166,860								
01	MARTIN COUNTY	1.000000	1,166,860								
32	STANTON ISD (MARTIN	1.000000	1,166,860	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	1,166,860		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	1,166,860	--	-----	-----	-----	-----	-----	-----	-----

1	84724	0	573254	366668	206,586	193,486	179757
2	75691	0	513993	359224	154,769	127,153	142633
3	68101	0	464335	351932	112,403	81,005	114029
4	61535	0	421835	344788	77,047	48,707	91675
5	55992	0	385438	337789	47,649	26,423	74127
6	50944	0	352122	341166	10,956	5,329	59930
=====	=====	=====	=====	=====	=====	=====	=====
396987	0	2710977	2101567	609410	482103	662151	

\$/BBLRESV:	11.80	EQUIP VAL:	22,612		
\$/BBLPROD:	0	WI OIL VAL:	411,505	RI OIL VAL:	565,188
WI PAYOUT:	3.4	GAS VAL:	70,597	GAS VAL:	96,963
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,166,860	WI TOTAL:	504,710	RI TOTAL:	662,150
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.19
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
360,008			
-----	-----	-----	-----
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.7 D B: .500 De/Dt: 12.0 / 10.0
GAS: 75.0 D B: .500 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 153,820
LAST YR RI VAL: 366,750
LAST YR 8/8 VAL: 520,570

LAST YR OIL PROD: 12,189
LAST YR GAS PROD: 29,180

REMARKS1: 317-37953,4,8, P-3
REMARKS2: 742587,742590,742592
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152924 - BEATRICE 13 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44811 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	133,710
01	MARTIN COUNTY	1.000000	133,710
33	SANDS ISD (MARTIN CO	1.000000	133,710
60	MARTIN HOSPITAL DIST	1.000000	133,710
61	PERMIAN BASIN WATER	1.000000	133,710

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,722		3,103		0	64.08	3.12	3.12	.00	82759	
2		1,550		2,793		0	65.10	3.15	3.15	.00	75679	
3		1,395		2,514		0	66.13	3.19	3.19	.00	69189	
4		1,256		2,263		0	67.17	3.22	3.22	.00	63274	
=====			=====		=====							=====
		5,923		10,673		0						290,901
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		7261		0		90020		66172		23,848	22,336	28228
2		6598		0		82277		66833		15,444	12,688	22832
3		6015		0		75204		67502		7,702	5,550	18468
4		5465		0		68739		68177		562	355	14939
=====			=====		=====		=====		=====		=====	=====
		25339		0		316240		268684		47556	40929	84467

\$/BBLRESV: 8.48 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 37,650 RI OIL VAL: 77,699
WI PAYOUT: .0 GAS VAL: 3,279 GAS VAL: 6,768
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 133,710 WI TOTAL: 49,240 RI TOTAL: 84,470

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

63,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 9.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,770
LAST YR RI VAL: 32,970
LAST YR 8/8 VAL: 49,740

LAST YR OIL PROD: 1,966
LAST YR GAS PROD: 3,459

REMARKS1: 317-39013
REMARKS2: 771939 C-12/17/13
MC1: S
MC2: 14B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151678 - WILKINSON RANCH #3501 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44878 - 3501 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA)		-----		-----	-----	-----	-----	-----	-----	
		1	2,884	17,005	0	64.08	3.37	3.37	.00	138605
ALT FRZ.:	ALT G\$ RRC:	2	2,529	14,922	0	65.10	3.40	3.40	.00	123478
ALT JOB#:	UNIT.....:	3	2,256	13,294	0	66.13	3.44	3.44	.00	111892
ALT LSE#:	EOR.....:	=====		=====	=====	=====	=====	=====	=====	
ALT RRC#:	GRAPH.....:			7,669	45,221	0				373,975

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	198,570	--							
01	MARTIN COUNTY	1.000000	198,570	1	42980	0	181585	142298	39,287	36,795	56941
33	SANDS ISD (MARTIN CO	1.000000	198,570	2	38051	0	161529	143720	17,809	14,630	44824
60	MARTIN HOSPITAL DIST	1.000000	198,570	3	34299	0	146191	145158	1,033	745	35900
61	PERMIAN BASIN WATER	1.000000	198,570		=====	=====	=====	=====	=====	=====	=====
					115330	0	489305	431176	58129	52170	137665
					\$/BBLRESV:	6.93	EQUIP VAL:	8,725			
					\$/BBLPROD:	0	WI OIL VAL:	39,873	RI OIL VAL:	105,217	
					WI PAYOUT:	.0	GAS VAL:	12,297	GAS VAL:	32,448	
					RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	198,570	WI TOTAL:	60,900	RI TOTAL:	137,670	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.97		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.97		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
135,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.5 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 47,690
LAST YR RI VAL: 82,940
LAST YR 8/8 VAL: 130,630

LAST YR OIL PROD: 3,762
LAST YR GAS PROD: 20,293

REMARKS1: 317-36100
REMARKS2: 697841
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151834 - WILKINSON RANCH #3701 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44879 - 3701 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,549	5,868	0	64.08	3.37	3.37	.00	74445
2	1,394	5,281	0	65.10	3.40	3.40	.00	68062
3	1,255	4,753	0	66.13	3.44	3.44	.00	62245
=====	=====	=====	=====	=====	=====	=====	=====	=====
4,198	15,902	0						204,752

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	100,640	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	100,640	1	14831	0	89276	72473	16,803	15,738
33	SANDS ISD (MARTIN CO	1.000000	100,640	2	13467	0	81529	73197	8,332	6,844
60	MARTIN HOSPITAL DIST	1.000000	100,640	3	12263	0	74508	73929	579	417
61	PERMIAN BASIN WATER	1.000000	100,640	=====	=====	=====	=====	=====	=====	=====
				40561	0	245313	219599	25714	22999	68916

\$/BBLRESV:	6.10	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	19,196
WI PAYOUT:	.0	GAS VAL:	3,803
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	100,640	WI TOTAL:	31,720
		RI TOTAL:	68,920

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.97	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.97	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
69,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.5 D	B: 1.000	De/Dt: 10.3 / 10.0
GAS:	17.0 D	B: 1.000	De/Dt: 10.3 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,950
LAST YR RI VAL: 28,660
LAST YR 8/8 VAL: 44,610

LAST YR OIL PROD: 1,454
LAST YR GAS PROD: 4,807

REMARKS1: 317-35975,
REMARKS2: 694507
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152826 - MADISON 137 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 44893 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	17,294	24,950	0	64.08	4.71	4.71	.00	831150
ALT JOB#:	UNIT.....:	2	14,869	21,454	0	65.10	4.76	4.76	.00	725979
ALT LSE#:	EOR.....:	3	12,949	18,678	0	66.13	4.80	4.80	.00	642238
ALT RRC#:	GRAPH.....:	4	11,392	16,440	0	67.17	4.86	4.86	.00	573900
		5	10,120	14,598	0	68.24	4.91	4.91	.00	517942
		6	9,057	13,068	0	69.32	4.96	4.96	.00	470873
		7	8,151	11,761	0	69.32	4.96	4.96	.00	423770

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	83,832	120,949	0				4,185,852
00	MARTIN COUNTY APPR D	1.000000	2,362,100							
01	MARTIN COUNTY	1.000000	2,362,100							
31	GRADY ISD	1.000000	2,362,100							
60	MARTIN HOSPITAL DIST	1.000000	2,362,100							
61	PERMIAN BASIN WATER	1.000000	2,362,100							

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1				88136	0	919286	417923	501,363	469,572	288263
2				76591	0	802570	422102	380,468	312,581	222713
3				67241	0	709479	426323	283,156	204,062	174229
4				59924	0	633824	430586	203,238	128,481	137745
5				53757	0	571699	434891	136,808	75,864	109949
6				48613	0	519486	439240	80,246	39,034	88415
7				43751	0	467521	439241	28,280	12,067	70417
				438013	0	4623865	3010306	1613559	1241661	1091731

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 17.88	EQUIP VAL: 28,713		
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,124,040	RI OIL VAL: 988,312	
			WI PAYOUT: 3.5	GAS VAL: 117,620	GAS VAL: 103,417	
			RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0	
			8/8 VALUE: 2,362,100	WI TOTAL: 1,270,370	RI TOTAL: 1,091,730	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.55
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
398,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 51.3 D B: .600 De/Dt: 14.6 / 10.0
GAS: 74.0 D B: .600 De/Dt: 14.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 375,980
LAST YR RI VAL: 500,800
LAST YR 8/8 VAL: 876,780

LAST YR OIL PROD: 18,694
LAST YR GAS PROD: 26,680

REMARKS1: 317-38729,9752,7,60, P-4
REMARKS2: 792000,792487,792499
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152959 - KOGER JBC 10 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 44944 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110264	EOR.....:	1 13,242	22,932	0	64.08	4.38	4.38	.00	636411
ALT RRC#: 44944	GRAPH.....:	2 11,706	20,272	0	65.10	4.42	4.42	.00	571545
		3 10,436	18,073	0	66.13	4.47	4.47	.00	517600
		4 9,374	16,234	0	67.17	4.52	4.52	.00	472239
		5 8,437	14,611	0	68.24	4.56	4.56	.00	431806
		6 7,593	13,150	0	69.32	4.61	4.61	.00	394760

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7 6,834	11,835	0	69.32	4.61	4.61	.00	355300
---	-----	-----	-----	8 6,151	10,652	0	69.32	4.61	4.61	.00	319790
00	MARTIN COUNTY APPR D	1.000000	2,321,620	9 5,536	9,587	0	69.32	4.61	4.61	.00	287817
01	MARTIN COUNTY	1.000000	2,321,620	=====	=====	=====	=====	=====	=====	=====	=====
30	KLONDIKE ISD-MARTIN	1.000000	2,321,620	79,309	137,346	0					3,987,268
60	MARTIN HOSPITAL DIST	1.000000	2,321,620								
61	PERMIAN BASIN WATER	1.000000	2,321,620								

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	75332	0	711743	277207	434,536	406,981	223184
				2	67202	0	638747	279979	358,768	294,753	177253
				3	60590	0	578190	282778	295,412	212,894	141989
				4	55033	0	527272	285606	241,666	152,774	114589
				5	49970	0	481776	288463	193,313	107,198	92655
				6	45466	0	440226	291347	148,879	72,419	74925
				7	40920	0	396220	291348	104,872	44,749	59677
				8	36829	0	356619	291348	65,271	24,431	47533
				9	33147	0	320964	291348	29,616	9,723	37859
				=====	=====	=====	=====	=====	=====	=====	=====
				464489	0	4451757	2579424	1872333	1325922	969664	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.16
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
264,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 38.7 D B: .600 De/Dt: 12.0 / 10.0
GAS: 67.0 D B: .600 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 725,870
LAST YR RI VAL: 629,780
LAST YR 8/8 VAL: 1,355,650

LAST YR OIL PROD: 15,052
LAST YR GAS PROD: 26,441

REMARKS1: 317-39069,75,6,80,P-4 M-152959
REMARKS2: 771939,774031,40,85 D-110264
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152977 - LARGESSE 8A,B FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44946 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 773,300
01 MARTIN COUNTY 1.000000 773,300
31 GRADY ISD 1.000000 773,300
60 MARTIN HOSPITAL DIST 1.000000 773,300
61 PERMIAN BASIN WATER 1.000000 773,300

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 4,443 14,424 0 64.08 4.60 4.60 .00 213531
2 3,936 12,878 0 65.10 4.66 4.66 .00 192175
3 3,536 11,590 0 66.13 4.70 4.70 .00 175377
4 3,182 10,431 0 67.17 4.75 4.75 .00 160301
5 2,864 9,388 0 68.24 4.80 4.80 .00 146580
6 2,578 8,449 0 69.32 4.85 4.85 .00 134030
7 2,320 7,604 0 69.32 4.85 4.85 .00 120617
8 2,088 6,844 0 69.32 4.85 4.85 .00 108555
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

113,007

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 42.0 D B: 1.000 De/Dt: 11.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 184,710
LAST YR RI VAL: 197,130
LAST YR 8/8 VAL: 381,840

LAST YR OIL PROD: 5,512
LAST YR GAS PROD: 15,234

REMARKS1: 317-38896,9213,
REMARKS2: 777437, 791965
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152917 - NAIL HOLE 37 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 44950 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	12,647	26,760	0	64.08	3.90	3.90	.00	607815
ALT JOB#:	UNIT.....:	2	11,200	23,842	0	65.10	3.95	3.95	.00	546840
ALT LSE#:	EOR.....:	3	10,049	21,458	0	66.13	3.98	3.98	.00	498405
ALT RRC#:	GRAPH.....:	4	9,044	19,312	0	67.17	4.03	4.03	.00	455614
		5	8,140	17,381	0	68.24	4.07	4.07	.00	416605
		6	7,326	15,643	0	69.32	4.11	4.11	.00	380879

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	58,406	124,396	0				2,906,158

00	MARTIN COUNTY APPR D	1.000000	1,201,090							
01	MARTIN COUNTY	1.000000	1,201,090							
32	STANTON ISD (MARTIN	1.000000	1,201,090	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	1,201,090		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	1,201,090	--	-----	-----	-----	-----	-----	-----

1	78273	0	686088	520823	165,265	154,786	215139
2	70632	0	617472	499729	117,743	96,733	171348
3	64052	0	562457	479490	82,967	59,791	138125
4	58371	0	513985	460071	53,914	34,082	111700
5	53056	0	469661	441438	28,223	15,650	90325
6	48220	0	429099	423560	5,539	2,694	73032
=====	=====	=====	=====	=====	=====	=====	=====
	372604	0	3278762	2825111	453651	363736	799669

\$/BBLRESV:	7.36	EQUIP VAL:	37,686		
\$/BBLPROD:	0	WI OIL VAL:	322,400	RI OIL VAL:	708,793
WI PAYOUT:	3.7	GAS VAL:	41,335	GAS VAL:	90,875
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,201,090	WI TOTAL:	401,420	RI TOTAL:	799,670
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.60
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
496,022			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 37.0 D B: 1.000 De/Dt: 12.1 / 10.0
GAS: 78.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 461,300
LAST YR RI VAL: 596,280
LAST YR 8/8 VAL: 1,057,580

LAST YR OIL PROD: 28,695
LAST YR GAS PROD: 55,578

REMARKS1: 317-38891,2,4,9833,40054 P-6
REMARKS2: 769220,769230,794595
MC1: S
MC2: 14B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152919 - LAGNIAPPE 16 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 45070 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	11,174	43,422	0	64.08	4.43	4.43	.00	537022
ALT RRC#:	GRAPH.....:	2	9,897	38,457	0	65.10	4.47	4.47	.00	483221
		3	8,881	34,511	0	66.13	4.52	4.52	.00	440475
		4	7,993	31,060	0	67.17	4.57	4.57	.00	402667
		5	7,194	27,954	0	68.24	4.61	4.61	.00	368189
		6	6,475	25,159	0	69.32	4.66	4.66	.00	336635

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,828	22,643	0	69.32	4.66	4.66	.00	302998
---	-----	-----	-----	8	5,245	20,379	0	69.32	4.66	4.66	.00	272688
00	MARTIN COUNTY APPR D	1.000000	2,142,070	9	4,721	18,341	0	69.32	4.66	4.66	.00	245445
01	MARTIN COUNTY	1.000000	2,142,070	=====	=====	=====	=====	=====	=====	=====	=====	=====
31	GRADY ISD	1.000000	2,142,070		67,408	261,926	0					3,389,340
60	MARTIN HOSPITAL DIST	1.000000	2,142,070									
61	PERMIAN BASIN WATER	1.000000	2,142,070									

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	144270	0	681292	283509	397,783	372,559	213634
				2	128927	0	612148	286344	325,804	267,670	169872
				3	116992	0	557467	289207	268,260	193,327	136899
				4	106458	0	509125	292099	217,026	137,197	110645
				5	96651	0	464840	295019	169,821	94,171	89398
				6	87931	0	424566	297970	126,596	61,580	72259
				7	79137	0	382135	297970	84,165	35,913	57555
				8	71225	0	343913	297970	45,943	17,196	45839
				9	64102	0	309547	297970	11,577	3,801	36512
				=====	=====	=====	=====	=====	=====	=====	=====
					895693	0	4285033	2638058	1646975	1183414	932613

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 18.52 EQUIP VAL: 26,043
\$/BBLPROD: 0 WI OIL VAL: 936,046 RI OIL VAL: 737,670
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.22 WI PAYOUT: 4.0 GAS VAL: 247,367 GAS VAL: 194,942
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.22 RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y 8/8 VALUE: 2,142,070 WI TOTAL: 1,209,460 RI TOTAL: 932,610
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
270,009			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.7 D B: 1.000 De/Dt: 12.1 / 10.0
GAS: 127.0 D B: 1.000 De/Dt: 12.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 590,440
LAST YR RI VAL: 560,390
LAST YR 8/8 VAL: 1,150,830

LAST YR OIL PROD: 14,569
LAST YR GAS PROD: 50,475

REMARKS1: 317-38628,35,40389,90
REMARKS2: 760847,760982
MC1: S
MC2: 14B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152962 - BOWLIN 13 UNIT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45085 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,687	4,139	0	64.08	3.26	3.26	.00	81077
2	1,518	3,725	0	65.10	3.29	3.29	.00	74116
3	1,366	3,353	0	66.13	3.33	3.33	.00	67750
=====	=====	=====	=====	=====	=====	=====	=====	=====
4,571	11,217	0						222,943

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.875000	88,650							
01	MARTIN COUNTY	.875000	88,650	1	10120	0	91197	74573	16,624	15,570
33	SANDS ISD (MARTIN CO	.875000	88,650	2	9191	0	83307	75318	7,989	6,563
60	MARTIN HOSPITAL DIST	.875000	88,650	3	8374	0	76124	76072	52	37
61	PERMIAN BASIN WATER	.875000	88,650	=====	=====	=====	=====	=====	=====	=====
				27685	0	250628	225963	24665	22170	70408

\$/BBLRESV:	5.75	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	19,721	RI OIL VAL:	62,631
WI PAYOUT:	.0	GAS VAL:	2,449	GAS VAL:	7,777
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	101,310	WI TOTAL:	30,900	RI TOTAL:	70,410

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.84	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.84	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
71,022		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.9 D	B: 1.000	De/Dt: 10.3 / 10.0
GAS:	12.0 D	B: 1.000	De/Dt: 10.3 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,820
LAST YR RI VAL: 45,280
LAST YR 8/8 VAL: 71,100

LAST YR OIL PROD: 1,739
LAST YR GAS PROD: 4,343

REMARKS1: 317-39017 87.5%MARTIN
REMARKS2: 772238 12.5%HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152952 - DURWARD 25 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45106 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110260 EOR.....:
ALT RRC#: 45106 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,961	3,281	0	69.32	4.86	4.86	.00	101952
---	-----	-----	-----	8 <td>1,765<td>2,953<td>0<td>69.32<td>4.86<td>4.86<td>.00<th>91762</th></td></td></td></td></td></td></td>	1,765 <td>2,953<td>0<td>69.32<td>4.86<td>4.86<td>.00<th>91762</th></td></td></td></td></td></td>	2,953 <td>0<td>69.32<td>4.86<td>4.86<td>.00<th>91762</th></td></td></td></td></td>	0 <td>69.32<td>4.86<td>4.86<td>.00<th>91762</th></td></td></td></td>	69.32 <td>4.86<td>4.86<td>.00<th>91762</th></td></td></td>	4.86 <td>4.86<td>.00<th>91762</th></td></td>	4.86 <td>.00<th>91762</th></td>	.00 <th>91762</th>	91762
00	MARTIN COUNTY APPR D	1.000000	573,540		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	573,540		21,020	35,186	0					1,054,351
30	KLONDIKE ISD-MARTIN	1.000000	573,540									
60	MARTIN HOSPITAL DIST	1.000000	573,540		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	573,540	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

				1	21443	0	198977	93457	105,520	98,829	62394
				2	19415	0	181563	94391	87,172	71,617	50384
				3	17663	0	165910	95335	70,575	50,860	40744
				4	16065	0	151580	96289	55,291	34,953	32942
				5	14610	0	138517	97251	41,266	22,883	26640
				6	13286	0	126572	98224	28,348	13,789	21542
				7	11959	0	113911	98225	15,686	6,693	17157
				8	10764	0	102526	98225	4,301	1,610	13666
				=====	=====	=====	=====	=====	=====	=====	=====
					125205	0	1179556	771397	408159	301234	265469

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.08 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 269,259 RI OIL VAL: 237,291
WI PAYOUT: 3.8 GAS VAL: 31,974 GAS VAL: 28,178
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.44
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
89,007			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.7 D B: .500 De/Dt: 10.3 / 10.0
GAS: 18.0 D B: .500 De/Dt: 10.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 134,450
LAST YR RI VAL: 152,970
LAST YR 8/8 VAL: 287,420

LAST YR OIL PROD: 4,376
LAST YR GAS PROD: 6,904

REMARKS1: 317-39214 M-152952
REMARKS2: 777453 C-5/20/14 D-110260
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152916 - PERCY 39 FULL WI DECIMAL = .757910 #WELLS: 1
RRC#, WELL#.....: 45149 - 1R RRC DIST.: 08 FULL RI DECIMAL = .242090 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 361,810

01 MARTIN COUNTY 1.000000 361,810
31 GRADY ISD 1.000000 361,810
60 MARTIN HOSPITAL DIST 1.000000 361,810
61 PERMIAN BASIN WATER 1.000000 361,810

1 2,391 13,004 0 64.08 4.46 4.46 .00 116123
2 2,110 11,488 0 65.10 4.51 4.51 .00 104107
3 1,879 10,221 0 66.13 4.56 4.56 .00 94177
4 1,681 9,154 0 67.17 4.60 4.60 .00 85578
5 1,513 8,239 0 68.24 4.66 4.66 .00 78252
6 1,362 7,415 0 69.32 4.70 4.70 .00 71557
=====

10,936 59,521 0 549,794
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 43957 0 160080 86100 73,980 69,289 48102
2 39268 0 143375 86961 56,414 46,348 38126
3 35324 0 129501 87830 41,671 30,031 30474
4 31914 0 117492 88709 28,783 18,195 24468
5 29099 0 107351 89596 17,755 9,846 19784
6 26414 0 97971 90491 7,480 3,638 15979
=====

205976 0 755770 529687 226083 177347 176933
\$/BBLRESV: 15.57 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 129,013 RI OIL VAL: 128,712
WI PAYOUT: 3.4 GAS VAL: 48,334 GAS VAL: 48,221
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 361,810 WI TOTAL: 184,880 RI TOTAL: 176,930
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.26
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

82,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.0 D B: .500 De/Dt: 12.0 / 10.0
GAS: 38.0 D B: .500 De/Dt: 12.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 80,800
LAST YR RI VAL: 98,800
LAST YR 8/8 VAL: 179,600

LAST YR OIL PROD: 2,660
LAST YR GAS PROD: 14,492

REMARKS1: 317-39042
REMARKS2: 773442 C-12/31/13
MC1: S
MC2: 14B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152979 - GEORGIA 39 FULL WI DECIMAL = .757910 #WELLS: 1
RRC#, WELL#.....: 45265 - 1, RRC DIST.: 08 FULL RI DECIMAL = .242090 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 6,579	13,784	0	64.08	4.59	4.59	.00	319521
ALT JOB#:	2 5,909	12,379	0	65.10	4.64	4.64	.00	291550
ALT LSE#:	3 5,318	11,141	0	66.13	4.68	4.68	.00	266541
ALT RRC#:	4 4,786	10,027	0	67.17	4.73	4.73	.00	243650
	5 4,307	9,024	0	68.24	4.79	4.79	.00	222757
	6 3,876	8,122	0	69.32	4.83	4.83	.00	203639
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 3,488	7,310	0	69.32	4.83	4.83	.00	183254
	8 3,139	6,579	0	69.32	4.83	4.83	.00	164918
00 MARTIN COUNTY APPR D 1.000000 1,308,370	9 2,825	5,921	0	69.32	4.83	4.83	.00	148421
01 MARTIN COUNTY 1.000000 1,308,370	10 2,543	5,329	0	69.32	4.83	4.83	.00	133605
31 GRADY ISD 1.000000 1,308,370	11 2,289	4,796	0	69.32	4.83	4.83	.00	120260
60 MARTIN HOSPITAL DIST 1.000000 1,308,370	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 1,308,370	45,059	94,412	0					2,298,116

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 47952	0	367473	130207	237,266	222,221	110420
	2 43533	0	335083	131509	203,574	167,251	89103
	3 39517	0	306058	132824	173,234	124,845	72023
	4 35946	0	279596	134152	145,444	91,945	58226
	5 32761	0	255518	135493	120,025	66,558	47089
	6 29732	0	233371	136848	96,523	46,951	38061
	7 26760	0	210014	136849	73,165	31,220	30311
*** PARAMETERS ***	8 24084	0	189002	136849	52,153	19,520	24140
	9 21675	0	170096	136849	33,247	10,916	19226
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 19508	0	153113	136849	16,264	4,684	15315
YRS FLAT: FMVF: 8/8 RES:	11 17557	0	137817	136849	968	245	12199
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.41	339025	0	2637141	1485278	1151863	786356	516113
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.41							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 20.07		EQUIP VAL:	5,906			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL:	685,264	RI OIL VAL:	449,763	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.3		GAS VAL:	101,092	GAS VAL:	66,350	
		RI PAYOUT: 5.3		PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					=====		=====	
124,007				8/8 VALUE:	1,308,370	WI TOTAL:	792,260	RI TOTAL: 516,110

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.1 D B: 1.000 De/Dt: 10.7 / 10.0
GAS: 40.0 D B: 1.000 De/Dt: 10.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 236,720
LAST YR RI VAL: 196,220
LAST YR 8/8 VAL: 432,940

LAST YR OIL PROD: 7,033
LAST YR GAS PROD: 12,942

REMARKS1: 317-38944
REMARKS2: 770661
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152953 - GUSTAV 25 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45271 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110261 EOR.....:
ALT RRC#: 45271 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,947	8,270	0	69.32	4.40	4.40	.00	205205
---	-----	-----	-----	8 <td>3,552<td>7,443<td>0<td>69.32<td>4.40<td>4.40<td>.00<th>184668</th></td></td></td></td></td></td></td>	3,552 <td>7,443<td>0<td>69.32<td>4.40<td>4.40<td>.00<th>184668</th></td></td></td></td></td></td>	7,443 <td>0<td>69.32<td>4.40<td>4.40<td>.00<th>184668</th></td></td></td></td></td>	0 <td>69.32<td>4.40<td>4.40<td>.00<th>184668</th></td></td></td></td>	69.32 <td>4.40<td>4.40<td>.00<th>184668</th></td></td></td>	4.40 <td>4.40<td>.00<th>184668</th></td></td>	4.40 <td>.00<th>184668</th></td>	.00 <th>184668</th>	184668
00	MARTIN COUNTY APPR D	1.000000	1,307,510	9	3,197	6,699	0	69.32	4.40	4.40	.00 <th>166212</th>	166212
01	MARTIN COUNTY	1.000000	1,307,510		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	1.000000	1,307,510		45,523	98,704	0					2,289,207
60	MARTIN HOSPITAL DIST	1.000000	1,307,510									
61	PERMIAN BASIN WATER	1.000000	1,307,510		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	55283	0	413859	170122	243,737	228,282	129776
2	47337	0	373586	171823	201,763	165,763	103670
3	41408	0	339687	173541	166,146	119,736	83418
4	36876	0	309569	175276	134,293	84,896	67277
5	33387	0	282736	177028	105,708	58,618	54376
6	30324	0	258300	178799	79,501	38,672	43962
7	27291	0	232496	178799	53,697	22,913	35017
8	24562	0	209230	178799	30,431	11,390	27888
9	22107	0	188319	178799	9,520	3,126	22213
=====	=====	=====	=====	=====	=====	=====	=====
	318575	0	2607782	1582986	1024796	733396	567597

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
162,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.7 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 53.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 446,600
LAST YR RI VAL: 390,220
LAST YR 8/8 VAL: 836,820

LAST YR OIL PROD: 9,190
LAST YR GAS PROD: 25,090

REMARKS1: 317-39212 M-152953
REMARKS2: 777431 C-6/2/14 D-110261
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152976 - LEWIS 15 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 45427 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	8,736	16,855	0	64.08	5.07	5.07	.00
ALT RRC#:	GRAPH.....:	2	7,823	15,094	0	65.10	5.12	5.12	.00
		3	7,041	13,585	0	66.13	5.17	5.17	.00
		=====	=====	=====					=====
			23,600	45,534	0				1,151,026

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	526,700	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	526,700	1	64091	0	483943	393773	90,170	84,452	151753
32	STANTON ISD (MARTIN	1.000000	526,700	2	57961	0	439919	397710	42,209	34,677	122077
60	MARTIN HOSPITAL DIST	1.000000	526,700	3	52676	0	401892	401688	204	147	98694
61	PERMIAN BASIN WATER	1.000000	526,700	=====	=====	=====	=====	=====	=====	=====	=====
					174728	0	1325754	1193171	132583	119276	372524

\$/BBLRESV:	5.85	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	103,556	RI OIL VAL:	323,427
WI PAYOUT:	.0	GAS VAL:	15,720	GAS VAL:	49,097
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	526,700	WI TOTAL:	154,180	RI TOTAL:	372,520

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.97	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.97	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
375,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	25.4 D	B: 1.000	De/Dt: 11.0 / 10.0
GAS:	49.0 D	B: 1.000	De/Dt: 11.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 137,980
LAST YR RI VAL: 277,080
LAST YR 8/8 VAL: 415,060

LAST YR OIL PROD: 9,280
LAST YR GAS PROD: 18,538

REMARKS1: 317-39299,320,1,2, P-4
REMARKS2: 780744,781358,781359,781320.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153055 - KOGER E 10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45797 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110328 EOR.....:
ALT RRC#: 45797 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,453,540	1	8,315	13,342	0	64.08	4.03	4.03	.00	399619
01	MARTIN COUNTY	1.000000	1,453,540	2	7,034	11,771	0	65.10	4.07	4.07	.00	343435
30	KLONDIKE ISD-MARTIN	1.000000	1,453,540	3	6,096	10,463	0	66.13	4.11	4.11	.00	302346
60	MARTIN HOSPITAL DIST	1.000000	1,453,540	4	5,378	9,362	0	67.17	4.16	4.16	.00	270930
61	PERMIAN BASIN WATER	1.000000	1,453,540	5	4,811	8,426	0	68.24	4.20	4.20	.00	246227
				6	4,330	7,583	0	69.32	4.24	4.24	.00	225117
				7	3,897	6,825	0	69.32	4.24	4.24	.00	202605
				8	3,507	6,143	0	69.32	4.24	4.24	.00	182329
				9	3,156	5,529	0	69.32	4.24	4.24	.00	164080
				10	2,840	4,976	0	69.32	4.24	4.24	.00	147652
				=====	=====	=====	=====					=====
					49,364	84,420	0					2,484,340

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	40326	0	439945	147000	292,945	274,369	137955
				2	35931	0	379366	148470	230,896	189,697	105274
				3	32252	0	334598	149954	184,644	133,067	82168
				4	29209	0	300139	151454	148,685	93,994	65227
				5	26542	0	272769	152969	119,800	66,432	52459
				6	24114	0	249231	154499	94,732	46,080	42418
				7	21704	0	224309	154500	69,809	29,787	33785
				8	19535	0	201864	154500	47,364	17,727	26906
				9	17582	0	181662	154500	27,162	8,918	21428
				10	15824	0	163476	154500	8,976	2,585	17064
				=====	=====	=====	=====	=====	=====	=====	=====
					263019	0	2747359	1522346	1225013	862656	584684

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

140,000

\$/BBLRESV: 21.07 EQUIP VAL: 6,201
\$/BBLPROD: 0 WI OIL VAL: 780,069 RI OIL VAL: 528,709
WI PAYOUT: 4.1 GAS VAL: 82,586 GAS VAL: 55,975
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,453,540 WI TOTAL: 868,860 RI TOTAL: 584,680

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.0 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 39.0 D B: .500 De/Dt: 12.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 441,560
LAST YR RI VAL: 309,930
LAST YR 8/8 VAL: 751,490

LAST YR OIL PROD: 10,116
LAST YR GAS PROD: 16,407

REMARKS1: 317-39487 M-153055
REMARKS2: 785581 D-110328
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153065 - NE NAIL 10 FULL WI DECIMAL = .727031 #WELLS: 5
RRC#, WELL#.....: 45798 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .272969 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	9,346	37,677	0	64.08	4.02	4.02	.00	435413
ALT JOB#:	UNIT.....:	2	8,301	33,468	0	65.10	4.05	4.05	.00	392884
ALT LSE#:	EOR.....:	3	7,467	30,107	0	66.13	4.10	4.10	.00	359003
ALT RRC#:	GRAPH.....:	4	6,720	27,096	0	67.17	4.14	4.14	.00	328169
		5	6,048	24,386	0	68.24	4.18	4.18	.00	300057

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	37,882	152,734	0				1,815,526
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00	MARTIN COUNTY APPR D	1.000000	1,058,380	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	1,058,380	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	1,058,380							
60	MARTIN HOSPITAL DIST	1.000000	1,058,380	1	110117	0	545530	358596	186,934	175,080
61	PERMIAN BASIN WATER	1.000000	1,058,380	2	98546	0	491430	362181	129,249	106,186

				3	89744	0	448747	365803	82,944	59,775
				4	81556	0	409725	369462	40,263	25,453
				5	74109	0	374166	373156	1,010	560
					454072	0	2269598	1829198	440400	367054

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.73
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
341,520			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 27.3 D B: 1.000 De/Dt: 11.8 / 10.0
GAS: 110.0 D B: 1.000 De/Dt: 11.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 173,580
LAST YR RI VAL: 368,260
LAST YR 8/8 VAL: 541,840

LAST YR OIL PROD: 11,744
LAST YR GAS PROD: 43,614

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153066 - YODA FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 45833 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,329	17,064	0	64.08	4.80	4.80	.00	256112
ALT JOB#:	UNIT.....:	2	4,717	15,064	0	65.10	4.85	4.85	.00	230308
ALT LSE#:	EOR.....:	3	4,233	13,486	0	66.13	4.90	4.90	.00	209946
ALT RRC#:	GRAPH.....:	4	3,810	12,137	0	67.17	4.95	4.95	.00	191938
		5	3,429	10,923	0	68.24	5.01	5.01	.00	175496
		6	3,086	9,831	0	69.32	5.06	5.06	.00	160441

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	24,604	78,505	0				1,224,241

00	MARTIN COUNTY APPR D	1.000000	709,690							
01	MARTIN COUNTY	1.000000	709,690							
32	STANTON ISD (MARTIN	1.000000	709,690	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	709,690		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	709,690	--	-----	-----	-----	-----	-----	-----

1	61430	0	317542	179046	138,496	129,714	99573
2	54795	0	285103	180836	104,267	85,663	79116
3	49561	0	259507	182644	76,863	55,393	63728
4	45059	0	236997	184470	52,527	33,206	51505
5	41043	0	216539	186314	30,225	16,760	41645
6	37309	0	197750	188178	9,572	4,656	33656
=====	=====	=====	=====	=====	=====	=====	=====
	289197	0	1513438	1101488	411950	325392	369223

\$/BBLRESV:	14.26	EQUIP VAL:	15,074		
\$/BBLPROD:	0	WI OIL VAL:	263,214	RI OIL VAL:	298,669
WI PAYOUT:	3.4	GAS VAL:	62,178	GAS VAL:	70,553
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	709,690	WI TOTAL:	340,470	RI TOTAL:	369,220
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
170,520			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.6 D B: 1.000 De/Dt: 12.1 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 116,440
LAST YR RI VAL: 149,710
LAST YR 8/8 VAL: 266,150

LAST YR OIL PROD: 6,361
LAST YR GAS PROD: 20,722

REMARKS1: 317-39561,937, P-2
REMARKS2: 787327 #2-C-2/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153071 - KOGER W 10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46090 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110332	EOR.....:	1 2,265	3,733	0	64.08	4.03	4.03	.00	108856
ALT RRC#: 46090	GRAPH.....:	2 1,927	3,275	0	65.10	4.07	4.07	.00	94086
		3 1,677	2,913	0	66.13	4.11	4.11	.00	83175
		4 1,484	2,622	0	67.17	4.16	4.16	.00	74760
		5 1,330	2,360	0	68.24	4.20	4.20	.00	68069

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,683	14,903	0	428,946
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00	MARTIN COUNTY APPR D	1.000000	233,820	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	233,820	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	233,820							
60	MARTIN HOSPITAL DIST	1.000000	233,820	1 11283	0	120139	68250	51,889	48,599	37672
61	PERMIAN BASIN WATER	1.000000	233,820	2 9997	0	104083	68932	35,151	28,878	28883
				3 8979	0	92154	69622	22,532	16,238	22631
				4 8181	0	82941	70318	12,623	7,980	18025
				5 7434	0	75503	71021	4,482	2,485	14521
				45874	0	474820	348143	126677	104180	121732

\$/BBLRESV:	14.45	EQUIP VAL:	7,914
\$/BBLPROD:	0	WI OIL VAL:	94,115
WI PAYOUT:	3.2	GAS VAL:	10,065
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
65,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 6.8 D B: 1.000 De/Dt: 16.0 / 10.0
GAS: 11.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 80,150
LAST YR RI VAL: 95,020
LAST YR 8/8 VAL: 175,170

LAST YR OIL PROD: 4,081
LAST YR GAS PROD: 5,205

REMARKS1: 317-39465 M-153071
REMARKS2: 785578 F/DP D-110332
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153179 - NAIL RANCH 10 FULL WI DECIMAL = .727031 #WELLS: 4
RRC#, WELL#.....: 46096 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .272969 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	GAS	PRD	PRICE	PRICE	PRICE	PRICE	REVENUE
1	9,462	22,990	0	64.08	4.92	4.92	.00	440817
2	8,219	19,973	0	65.10	4.97	4.97	.00	389003
3	7,267	17,656	0	66.13	5.02	5.02	.00	349387
4	6,510	15,817	0	67.17	5.08	5.08	.00	317914
5	5,859	14,235	0	68.24	5.13	5.13	.00	290680
6	5,273	12,812	0	69.32	5.18	5.18	.00	265748

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
				42,590	103,483	0		2,053,549

00	MARTIN COUNTY APPR D	1.000000	1,215,000					
01	MARTIN COUNTY	1.000000	1,215,000					
32	STANTON ISD (MARTIN	1.000000	1,215,000	YR	WI GAS	WI PRD	WI GROSS	OPERATING
60	MARTIN HOSPITAL DIST	1.000000	1,215,000		REVENUE	REVENUE	REVENUE	EXPENSES
61	PERMIAN BASIN WATER	1.000000	1,215,000	--	-----	-----	-----	-----

1	82235	0	523052	290857	232,195	217,471	184743
2	72169	0	461172	293765	167,407	137,536	144147
3	64439	0	413826	296703	117,123	84,406	114467
4	58417	0	376331	299671	76,660	48,462	92121
5	53092	0	343772	302667	41,105	22,794	74469
6	48250	0	313998	305694	8,304	4,039	60195
	=====	=====	=====	=====	=====	=====	=====
	378602	0	2432151	1789357	642794	514708	670142

	\$/BBLRESV: 14.04	EQUIP VAL:	30,149				
	\$/BBLPROD: 0	WI OIL VAL:	434,585	RI OIL VAL:	565,824		
	WI PAYOUT: 3.4	GAS VAL:	80,122	GAS VAL:	104,318		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,215,000	WI TOTAL:	544,860	RI TOTAL:	670,140
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
277,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.0 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: 68.0 D B: 1.000 De/Dt: 14.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 447,640
LAST YR RI VAL: 545,860
LAST YR 8/8 VAL: 993,500

LAST YR OIL PROD: 13,507
LAST YR GAS PROD: 29,354

REMARKS1: 317-39764,5,919,83 P-4
REMARKS2: 792807,9,797537,798405
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153072 - LILLARD 65 FULL WI DECIMAL = .764908 #WELLS: 4
RRC#, WELL#.....: 46099 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .235092 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110333 EOR.....:
ALT RRC#: 46099 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	669,610	1	7,535	33,963	0	64.08	4.21	4.21	.00	369330
01	MARTIN COUNTY	1.000000	669,610	2	6,582	29,663	0	65.10	4.25	4.25	.00	327754
30	KLONDIKE ISD-MARTIN	1.000000	669,610	3	5,825	26,255	0	66.13	4.30	4.30	.00	294648
60	MARTIN HOSPITAL DIST	1.000000	669,610	4	5,212	23,492	0	67.17	4.34	4.34	.00	267787
61	PERMIAN BASIN WATER	1.000000	669,610									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ / BBL RESV: 9.39 EQUIP VAL: 33,239
\$ / BBL PROD: 0 WI OIL VAL: 180,763 RI OIL VAL: 311,077
WI PAYOUT: 3.0 GAS VAL: 53,122 GAS VAL: 91,417
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 669,610 WI TOTAL: 267,120 RI TOTAL: 402,490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.96
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

319,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.2 D B: .800 De/Dt: 13.3 / 10.0
GAS: 100.0 D B: .800 De/Dt: 13.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 462,980
LAST YR RI VAL: 508,730
LAST YR 8/8 VAL: 971,710

LAST YR OIL PROD: 11,974
LAST YR GAS PROD: 60,271

REMARKS1: 317-39660, P-4 M-153072
REMARKS2: 789727 D-110333
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153168 - BRODY #601,602 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 46101 - 601&2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,402	17,285	0	69.32	5.18	5.18	.00	228860
---	-----	-----	-----	8 <td>3,962<td>15,557<td>0<td>69.32<td>5.18<td>5.18<td>.00<th>205984</th></td></td></td></td></td></td></td>	3,962 <td>15,557<td>0<td>69.32<td>5.18<td>5.18<td>.00<th>205984</th></td></td></td></td></td></td>	15,557 <td>0<td>69.32<td>5.18<td>5.18<td>.00<th>205984</th></td></td></td></td></td>	0 <td>69.32<td>5.18<td>5.18<td>.00<th>205984</th></td></td></td></td>	69.32 <td>5.18<td>5.18<td>.00<th>205984</th></td></td></td>	5.18 <td>5.18<td>.00<th>205984</th></td></td>	5.18 <td>.00<th>205984</th></td>	.00 <th>205984</th>	205984
00	MARTIN COUNTY APPR D	1.000000	1,757,890	9	3,566	14,001	0	69.32	5.18	5.18	.00 <th>185396</th>	185396
01	MARTIN COUNTY	1.000000	1,757,890		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	1,757,890		51,902	199,405	0					2,607,842
60	MARTIN HOSPITAL DIST	1.000000	1,757,890									
61	PERMIAN BASIN WATER	1.000000	1,757,890		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	120619	0	555850	210210	345,640	323,723	174300
2	109111	0	488042	212312	275,730	226,531	135431
3	99189	0	436055	214435	221,620	159,715	107084
4	90339	0	394518	216579	177,939	112,487	85738
5	82106	0	360218	218744	141,474	78,451	69278
6	74615	0	328898	220932	107,966	52,518	55977
7	67152	0	296012	220932	75,080	32,037	44584
8	60439	0	266423	220932	45,491	17,026	35511
9	54394	0	239790	220932	18,858	6,192	28284
	=====	=====	=====	=====	=====	=====	=====
	757964	0	3365806	1956008	1409798	1008680	736187

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 1,757,890 WI TOTAL: 1,021,700 RI TOTAL: 736,190

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
200,200			
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ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.0 D B: 1.000 De/Dt: 15.3 / 10.0
GAS: 95.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 334,490
LAST YR RI VAL: 330,190
LAST YR 8/8 VAL: 664,680

LAST YR OIL PROD: 10,386
LAST YR GAS PROD: 34,153

REMARKS1: 317-39559,60, P-2
REMARKS2: 787298,787326,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153180 - NAIL RANCH 25 FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 46216 - 1-8, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	25,078	154,389	0	64.08	4.92	4.92	.00	1205249
ALT JOB#:	UNIT.....:	2	21,240	131,617	0	65.10	4.97	4.97	.00	1037043
ALT LSE#:	EOR.....:	3	18,264	113,784	0	66.13	5.02	5.02	.00	905849
ALT RRC#:	GRAPH.....:	4	15,901	99,529	0	67.17	5.08	5.08	.00	801053
		5	13,993	87,928	0	68.24	5.13	5.13	.00	716162
		6	12,429	78,350	0	69.32	5.18	5.18	.00	646184

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	106,905	665,597	0				5,311,540

00	MARTIN COUNTY APPR D	1.000000	3,878,750							
01	MARTIN COUNTY	1.000000	3,878,750							
32	STANTON ISD (MARTIN	1.000000	3,878,750	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	3,878,750		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	3,878,750	--	-----	-----	-----	-----	-----	-----

1	569695	0	1774944	891984	882,960	826,971	556575
2	490602	0	1527645	900903	626,742	514,912	423921
3	428397	0	1334246	909913	424,333	305,804	327656
4	379205	0	1180258	919012	261,246	165,152	256498
5	338303	0	1054465	928202	126,263	70,016	202795
6	304390	0	950574	937484	13,090	6,367	161785
=====	=====	=====	=====	=====	=====	=====	=====
2510592	0	7822132	5487498	2334634	1889222	1929230	

\$/BBLRESV:	16.00	EQUIP VAL:	60,297				
\$/BBLPROD:	0	WI OIL VAL:	1,282,855	RI OIL VAL:	1,310,022		
WI PAYOUT:	3.1	GAS VAL:	606,365	GAS VAL:	619,206		
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	3,878,750	WI TOTAL:	1,949,520	RI TOTAL:	1,929,230
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
849,509			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.0 D B: .600 De/Dt: 16.0 / 10.0
GAS: 460.0 D B: .600 De/Dt: 15.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 826,680
LAST YR RI VAL: 1,038,720
LAST YR 8/8 VAL: 1,865,400

LAST YR OIL PROD: 30,995
LAST YR GAS PROD: 163,599

REMARKS1: 317-39927, P-8
REMARKS2: 797765,6,801075
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153170 - FIVE WAY 15 #1-4 FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 46566 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 6,522,340
01 MARTIN COUNTY 1.000000 6,522,340
31 GRADY ISD 1.000000 6,522,340
60 MARTIN HOSPITAL DIST 1.000000 6,522,340
61 PERMIAN BASIN WATER 1.000000 6,522,340

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	50,135	99,356	0	64.08	4.36	4.36	.00	2409488
2	42,242	86,228	0	65.10	4.40	4.40	.00	2062466
3	36,501	76,168	0	66.13	4.45	4.45	.00	1810358
4	32,133	68,210	0	67.17	4.50	4.50	.00	1618780
5	28,702	61,389	0	68.24	4.54	4.54	.00	1468968
6	25,832	55,250	0	69.32	4.59	4.59	.00	1343006
7	23,249	49,725	0	69.32	4.59	4.59	.00	1208716
								=====
								11,921,782

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	324894	0	2734382	1312522	1,421,860	1,331,699	857429	
2	284552	0	2347018	1325647	1,021,371	839,128	651298	
3	254211	0	2064569	1338903	725,666	522,966	507003	
4	230209	0	1848989	1352292	496,697	313,997	401828	
5	209030	0	1677998	1365814	312,184	173,115	322713	
6	190198	0	1533204	1379473	153,731	74,779	260946	
7	171178	0	1379894	1379473	421	180	207835	
								=====
								3209052

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.14
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,250,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 151.0 D B: 1.000 De/Dt: 17.0 / 10.0
GAS: 294.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,627,740
LAST YR RI VAL: 1,950,330
LAST YR 8/8 VAL: 3,578,070

LAST YR OIL PROD: 75,618
LAST YR GAS PROD: 109,675

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153223 - BELL RINGER 31 #1,2 FULL WI DECIMAL = .767562 #WELLS: 2
RRC#, WELL#.....: 47064 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .232438 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	697,670	1	3,842	29,628	0	64.08	4.10	4.10	.00	188970
01	MARTIN COUNTY	1.000000	697,670	2	3,377	25,558	0	65.10	4.15	4.15	.00	168743
32	STANTON ISD (MARTIN	1.000000	697,670	3	3,013	22,469	0	66.13	4.19	4.19	.00	152936
60	MARTIN HOSPITAL DIST	1.000000	697,670	4	2,712	20,049	0	67.17	4.24	4.24	.00	139823
61	PERMIAN BASIN WATER	1.000000	697,670	5	2,441	18,044	0	68.24	4.28	4.28	.00	127856
				6	2,197	16,240	0	69.32	4.32	4.32	.00	116897
				7	1,977	14,616	0	69.32	4.32	4.32	.00	105191

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	93239	0	282209	137572	144,637	135,466	80394
2	81412	0	250155	138947	111,208	91,364	63065
3	72262	0	225198	140337	84,861	61,156	50242
4	65249	0	205072	141740	63,332	40,036	40488
5	59278	0	187134	143157	43,977	24,386	32696
6	53850	0	170747	144588	26,159	12,725	26400
7	48465	0	153656	144589	9,067	3,869	21025
	473755	0	1474171	990930	483241	369002	314310

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 16.68 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 250,415 RI OIL VAL: 213,300
WI PAYOUT: 3.7 GAS VAL: 118,586 GAS VAL: 101,010
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 697,670 WI TOTAL: 383,360 RI TOTAL: 314,310

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
131,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.3 D B: 1.000 De/Dt: 12.8 / 10.0
GAS: 88.0 D B: 1.000 De/Dt: 14.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 137,580
LAST YR RI VAL: 141,940
LAST YR 8/8 VAL: 279,520

LAST YR OIL PROD: 4,520
LAST YR GAS PROD: 33,748

REMARKS1: 317-40174,83 P-2
REMARKS2: 805357,805535,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153166 - BENT NAIL "36" #1H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47090 - 1H RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	14,281	81,393	0	64.08	3.47	3.47	.00
ALT RRC#:	GRAPH.....:	2	11,997	68,395	0	65.10	3.51	3.51	.00
		3	10,299	58,709	0	66.13	3.54	3.54	.00
		4	8,989	51,242	0	67.17	3.58	3.58	.00
		5	7,950	45,327	0	68.24	3.61	3.61	.00
		6	7,109	40,541	0	69.32	3.66	3.66	.00

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,398	36,487	0	69.32	3.66	3.66	.00	332632
---	-----	-----	-----	8	5,758	32,838	0	69.32	3.66	3.66	.00	299358
00	MARTIN COUNTY APPR D	1.000000	3,474,290	9	5,182	29,554	0	69.32	3.66	3.66	.00	269412
01	MARTIN COUNTY	1.000000	3,474,290	10	4,664	26,599	0	69.32	3.66	3.66	.00	242481
32	STANTON ISD (MARTIN	1.000000	3,474,290	11	4,198	23,939	0	69.32	3.66	3.66	.00	218254
60	MARTIN HOSPITAL DIST	1.000000	3,474,290	12	3,778	21,545	0	69.32	3.66	3.66	.00	196418
61	PERMIAN BASIN WATER	1.000000	3,474,290	13	3,400	19,391	0	69.32	3.66	3.66	.00	176766

===== 94,003 535,960 0 ===== 4,747,546

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	211825	0	898170	204750	693,420	649,450	281642
2	180050	0	765804	206797	559,007	459,263	212510
3	155872	0	666677	208865	457,812	329,931	163718
4	137585	0	590428	210954	379,474	239,891	128315
5	122723	0	529604	213064	316,540	175,531	101853
6	111285	0	480882	215195	265,687	129,238	81844
7	100157	0	432789	215196	217,593	92,847	65185
8	90140	0	389498	215196	174,302	65,239	51915
9	81126	0	350538	215196	135,342	44,437	41347
10	73014	0	315495	215196	100,299	28,887	32932

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	90140	0	389498	215196	174,302	65,239	51915
YRS FLAT:	FMVF:	8/8 RES:	9	81126	0	350538	215196	135,342	44,437	41347
			10	73014	0	315495	215196	100,299	28,887	32932
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.09	11	65713	0	283967	215196	68,771	17,374	26231	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.09	12	59141	0	255559	215196	40,363	8,945	20892	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	13	53228	0	229994	215196	14,798	2,877	16639	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	=====	=====	=====	=====	=====	=====	=====	=====	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	1441859	0	6189405	2765997	3423408	2243910	1225023		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.41	EQUIP VAL: 5,357
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 1,721,178
195,000				WI PAYOUT: 4.5	GAS VAL: 522,730
-----	-----	-----	-----	RI PAYOUT: 5.5	PRD VAL: 0
					=====

8/8 VALUE: 3,474,290 WI TOTAL: 2,249,270 RI TOTAL: 1,225,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 43.0 D B: .800 De/Dt: 17.0 / 10.0
GAS: 245.0 D B: .800 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,480,630
LAST YR RI VAL: 819,850
LAST YR 8/8 VAL: 2,300,480

LAST YR OIL PROD: 20,188
LAST YR GAS PROD: 109,849

REMARKS1: 317-40021
REMARKS2: 799456
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 153166 - BENT NAIL "36" #1H          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 47613 - 2HA          RRC DIST...: 08    FULL RI DECIMAL = .250000          DEPTH: 12000
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OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	11,691	15,907	0	65.10	3.51	3.51	.00	570813
ALT JOB#:	UNIT.....:	3	10,034	13,653	0	66.13	3.54	3.54	.00	497661
ALT LSE#:	GEOR.....:	4	8,758	11,917	0	67.17	3.58	3.58	.00	441206
ALT RRC#:	GRAPH.....:	5	7,748	10,543	0	68.24	3.61	3.61	.00	396543

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	6,927	9,428	0	69.32	3.66	3.66	.00	360135
---	-----	-----	-----	7	6,234	8,485	0	69.32	3.66	3.66	.00	324106
00	MARTIN COUNTY APPR D	1.000000	2,006,480	8	5,611	7,637	0	69.32	3.66	3.66	.00	291716
01	MARTIN COUNTY	1.000000	2,006,480	9	5,050	6,873	0	69.32	3.66	3.66	.00	262550
32	STANTON ISD (MARTIN	1.000000	2,006,480		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	2,006,480		75,969	103,375	0					3,813,533
61	PERMIAN BASIN WATER	1.000000	2,006,480		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

61	PERMIAN BASIN WATER	1.000000	2,006,480	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	49271	0	718074	306622	411,452	385,361	225168
				2	41875	0	612688	301326	311,362	255,805	170021
				3	36249	0	533910	296122	237,788	171,366	131114
				4	31997	0	473203	291009	182,194	115,178	102839
				5	28545	0	425088	285983	139,105	77,138	81753
				6	25880	0	386015	281044	104,971	51,060	656999
				7	23291	0	347397	281045	66,352	28,313	52324
				8	20964	0	312680	281045	31,635	11,841	41676
				9	18866	0	281416	281045	371	122	33194
	*** PARAMETERS ***				=====	=====	=====	=====	=====	=====	=====
					276938	0	4090471	2605241	1485230	1096184	903788

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.09	WI PAYOUT: 3.8	GAS VAL: 74,215	GAS VAL: 61,189
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.09	RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		=====	=====
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	8/8 VALUE: 2,006,480	WI TOTAL: 1,102,690	RI TOTAL: 903,790
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
292,021			
1			
2.7 5			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	41.9	D	B:	.800	De/Dt:	17.0 / 10.0
GAS:	57.0	D	B:	.800	De/Dt:	17.0 / 10.0
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

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LAST YR  WI VAL:      590,810
LAST YR  RI VAL:      596,450
LAST YR 8/8 VAL:      1,187,260

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LAST YR OIL PROD:	17,526
LAST YR GAS PROD:	27,092

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REMARKS1: 317-40293
REMARKS2: 810402
      MC1:
      MC2:
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153084 - NAIL -P "2" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48024 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,447	5,062	0	64.08	3.60	3.60	.00	69543
ALT RRC#:	GRAPH.....:	2	1,253	4,386	0	65.10	3.63	3.63	.00	61178
		3	1,104	3,874	0	66.13	3.68	3.68	.00	54756
		4	990	3,465	0	67.17	3.71	3.71	.00	49874
		=====	=====	=====						=====
			4,794	16,787	0					235,351

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	127,660	1	13667	0	83210	56722	26,488	24,809	26093
01	MARTIN COUNTY	1.000000	127,660	2	11941	0	73119	57289	15,830	13,005	20290
32	STANTON ISD (MARTIN	1.000000	127,660	3	10692	0	65448	57861	7,587	5,467	16073
60	MARTIN HOSPITAL DIST	1.000000	127,660	4	9641	0	59515	58440	1,075	679	12934
61	PERMIAN BASIN WATER	1.000000	127,660		=====	=====	=====	=====	=====	=====	=====
					45941	0	281292	230312	50980	43960	75390

\$/BBLRESV:	10.23	EQUIP VAL:	8,310		
\$/BBLPROD:	0	WI OIL VAL:	36,780	RI OIL VAL:	63,077
WI PAYOUT:	.0	GAS VAL:	7,180	GAS VAL:	12,313
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	127,660	WI TOTAL:	52,270	RI TOTAL:	75,390

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.24		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.24		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
54,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.3 D	B: 1.000	De/Dt: 14.2 / 10.0
GAS:	15.0 D	B: 1.000	De/Dt: 14.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,230
LAST YR RI VAL: 68,030
LAST YR 8/8 VAL: 109,260

LAST YR OIL PROD: 2,290
LAST YR GAS PROD: 9,101

REMARKS1: 317-38133
REMARKS2: F/736841
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	153462 - NAIL RANCH 28 A	FULL WI DECIMAL =	.750000	#WELLS:	2
RRC#, WELL#.....:	48499 - 1.2 RRC DIST.: 08	FULL RI DECIMAL =	.250000	DEPTH:	12000

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
CROWNQUEST OPERATING								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	3,221	19,353	0	65.10	3.77	3.77	.00	157265
ALT JOB#:	UNIT.....:	3	2,845	17,093	0	66.13	3.81	3.81	.00	141105
ALT LSE#:	EOR.....:	2	2,547	15,306	0	67.17	3.85	3.85	.00	128311
ALT RRC#:	GRAPH.....:	5	2,292	13,775	0	68.24	3.89	3.89	.00	117305

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	14,618	87,827	0	722,433
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00	MARTIN COUNTY APPR D	1.000000	457,260		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	457,260	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	457,260	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	457,260	1	62552	0	240999	144922	96,077	89,985	75571
61	PERMIAN BASIN WATER	1.000000	457,260	2	54721	0	211986	146371	65,615	53,908	58826
				3	48843	0	189948	147834	42,114	30,350	46647
				4	44196	0	172507	149313	23,194	14,662	37490
				5	40189	0	157494	150806	6,688	3,708	30289
					=====	=====	=====	=====	=====	=====	=====
					250501	0	972934	739246	233688	192613	248823

	\$/BBLRESV:	13.05	EQUIP VAL:	15,828		
	\$/BBLPROD:	0	WI OIL VAL:	143,021	RI OIL VAL:	184,759
	WI PAYOUT:	3.2	GAS VAL:	49,592	GAS VAL:	64,064
	RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.40
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.40
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
138,021			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	11.0	D	B: 1.000	De/Dt: 14.1 / 10.0
GAS:	66.0	D	B: 1.000	De/Dt: 14.1 / 10.0
PRD:		M	B:	De/Dt: /

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PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:      EQ SCH#: 51  VAL:
COMPRESSRS:      HP:          VAL:
OTHER EO VALUE (RCNLD):

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LAST YR WI VAL: 52,960
LAST YR RI VAL: 113,010
LAST YR 8/8 VAL: 165,970

LAST YR OIL PROD: 5,128
LAST YR GAS PROD: 27,192

REMARKS1: F/41446

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153448 - BENT NAIL LS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48503 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8927
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,379	41,847	0	69.32	3.86	3.86	.00	851544
---	-----	-----	-----	8	14,741	37,662	0	69.32	3.86	3.86	.00	766385
00	MARTIN COUNTY APPR D	1.000000	8,586,580	9	13,267	33,896	0	69.32	3.86	3.86	.00	689751
01	MARTIN COUNTY	1.000000	8,586,580	10	11,940	30,506	0	69.32	3.86	3.86	.00	620761
32	STANTON ISD (MARTIN	1.000000	8,586,580	11	10,746	27,455	0	69.32	3.86	3.86	.00	558685
60	MARTIN HOSPITAL DIST	1.000000	8,586,580	12	9,671	24,710	0	69.32	3.86	3.86	.00	502795
61	PERMIAN BASIN WATER	1.000000	8,586,580	13	8,704	22,239	0	69.32	3.86	3.86	.00	452521
				14	7,834	20,015	0	69.32	3.86	3.86	.00	407290
				15	7,051	18,014	0	69.32	3.86	3.86	.00	366581
				16	6,346	16,213	0	69.32	3.86	3.86	.00	329929
					=====	=====	=====					=====
					261,831	668,950	0					13,255,180

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	256960	0	2013072	1,662,349	1,556,939	631245
				2	217679	0	1716851	1,362,621	1,119,488	476426
				3	189380	0	1496572	1,138,800	820,698	367519
				4	166624	0	1325458	964,109	609,480	288053
				5	148948	0	1190410	825,447	457,735	228939
				6	134609	0	1080775	712,162	346,417	183944
				7	121147	0	972691	604,077	257,759	146504
				8	109031	0	875416	506,802	189,691	116682
				9	98129	0	787880	419,266	137,657	92933
				10	88315	0	709076	340,462	98,056	74016
				11	79482	0	638167	269,553	68,100	58951
				12	71535	0	574330	205,716	45,589	46950
				13	64382	0	516903	148,289	28,828	37395
				14	57943	0	465233	96,619	16,475	29784
				15	52151	0	418732	50,118	7,497	23724
				16	46937	0	376866	8,252	1,083	18894
				=====	=====	=====	=====	=====	=====	=====
					1903252	0	15158432	5843790	5761492	2821959

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.32
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

334,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 110.0 D B: .800 De/Dt: 17.0 / 10.0
GAS: 281.0 D B: .800 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,559,140
LAST YR RI VAL: 1,808,580
LAST YR 8/8 VAL: 5,367,720

LAST YR OIL PROD: 45,082
LAST YR GAS PROD: 115,068

REMARKS1:
REMARKS2:
MC1: S
MC2: 17B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153463 - SIDEWAYZER UNIT 1824 FULL WI DECIMAL = .749500 #WELLS: 15
RRC#, WELL#.....: 48558 - RRC DIST.: 08 FULL RI DECIMAL = .250500 DEPTH: 9587
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	223,900	1,086,283	0	64.08	3.71	3.71	.00	10753460
ALT RRC#:	GRAPH.....:	2	182,596	885,891	0	65.10	3.75	3.75	.00	8909306
		3	153,726	745,825	0	66.13	3.79	3.79	.00	7619342
		4	132,455	642,635	0	67.17	3.82	3.82	.00	6668303
		5	116,163	563,588	0	68.24	3.87	3.87	.00	5941259
		6	103,299	501,188	0	69.32	3.90	3.90	.00	5366935

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	92,901	450,730	0	69.32	3.90	3.90	.00	4826703
---	-----	-----	-----	8	83,611	405,657	0	69.32	3.90	3.90	.00	4344038
00	MARTIN COUNTY APPR D	1.000000	42,416,680	9	75,250	365,091	0	69.32	3.90	3.90	.00	3909639
01	MARTIN COUNTY	1.000000	42,416,680	10	67,725	328,582	0	69.32	3.90	3.90	.00	3518675
32	STANTON ISD (MARTIN	1.000000	42,416,680	=====	=====	=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	42,416,680	1,231,626	5,975,470	0						61,857,660
61	PERMIAN BASIN WATER	1.000000	42,416,680									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	3020567	0	13774027	4410022	9,364,005	8,770,233	4330694
				2	2489907	0	11399213	4409581	6,989,632	5,742,472	3171722
				3	2118594	0	9737936	4409139	5,328,797	3,840,304	2397759
				4	1839922	0	8508225	4408698	4,099,527	2,591,597	1853970
				5	1634724	0	7575983	4408257	3,167,726	1,756,599	1460901
				6	1464998	0	6831933	4407816	2,424,117	1,179,163	1165875
				7	1317506	0	6144209	4407817	1,736,392	740,918	927890
				8	1185756	0	5529794	4407817	1,121,977	419,945	739015
				9	1067179	0	4976818	4407817	569,001	186,820	588599
				10	960462	0	4479137	4407817	71,320	20,541	468795
				=====	=====	=====	=====	=====	=====	=====	=====
					17099615	0	78957275	44084781	34872494	25248592	17105220

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.37	\$/BBLRESV: 21.43	EQUIP VAL: 62,908
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.37	\$/BBLPROD: 0	WI OIL VAL: 19,780,555
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 5,468,012
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 42,416,680	WI TOTAL: 25,311,480
			RI TOTAL: 17,105,200

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
4,200,021			
-----	-----	-----	-----
1			
1.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 687.0 D B: .900 De/Dt: 20.0 / 10.0
GAS: 3,333.0 D B: .900 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 15 EQ SCH#: 51 VAL: 105,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,492,680
LAST YR RI VAL: 10,392,470
LAST YR 8/8 VAL: 23,885,150

LAST YR OIL PROD: 288,614
LAST YR GAS PROD: 1,167,993

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152966 - WHITE-DEEP FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 48611 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,871	16,178	0	64.08	3.68	3.68	8.36
ALT RRC#:	GRAPH.....:	2	3,346	13,982	0	65.10	3.72	3.72	8.46
		3	2,945	12,313	0	66.13	3.76	3.76	8.57
		=====	=====	=====					=====
			10,162	42,473	0				495,473

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	277,780	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	277,780	1	44651	0	230691	176948	53,743	50,335
31	GRADY ISD	1.000000	277,780	2	39010	0	202378	178717	23,661	19,438
60	MARTIN HOSPITAL DIST	1.000000	277,780	3	34723	0	180788	180504	284	205
61	PERMIAN BASIN WATER	1.000000	277,780	=====	=====	=====	=====	=====	=====	=====
					118384	0	613857	536169	77688	69978

\$/BBLRESV:	7.41	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	56,483	RI OIL VAL:	139,552
WI PAYOUT:	.0	GAS VAL:	13,495	GAS VAL:	33,343
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	277,780	WI TOTAL:	104,880	RI TOTAL:	172,900

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.34	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.34	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 8.42	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
168,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	11.5 D	B: 1.000	De/Dt: 14.5 / 10.0
GAS:	48.0 D	B: 1.000	De/Dt: 14.5 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#: 51	VAL: 41,400
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,460
LAST YR RI VAL: 82,770
LAST YR 8/8 VAL: 143,230

LAST YR OIL PROD: 4,438
LAST YR GAS PROD: 17,751

REMARKS1: TY18F/45436
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153464 - WOODROW 34 FULL WI DECIMAL = .757812 #WELLS: 2
RRC#, WELL#.....: 48884 - RRC DIST.: 08 FULL RI DECIMAL = .242188 DEPTH: 10982
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	674,800
01	MARTIN COUNTY	1.000000	674,800
33	SANDS ISD (MARTIN CO	1.000000	674,800
60	MARTIN HOSPITAL DIST	1.000000	674,800
61	PERMIAN BASIN WATER	1.000000	674,800

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	6,971		23,479		0		64.08	3.89	3.89	.00		338516
2	5,182		19,224		0		65.10	3.94	3.94	.00		255647
3	4,128		16,275		0		66.13	3.97	3.97	.00		206871
4	3,428		14,114		0		67.17	4.02	4.02	.00		174493
=====												=====
	19,709		73,092		0							975,527

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	69213		0		407729		194797	212,932		199,430				122582	
2	57399		0		313046		196744	116,302		95,549				83288	
3	48964		0		255835		198712	57,123		41,167				60236	
4	42997		0		217490		200699	16,791		10,615				45317	
=====															
	218573		0		1194100		790952	403148		346761				311423	

\$/BBLRESV:	18.97	EQUIP VAL:	16,620		
\$/BBLPROD:	0	WI OIL VAL:	283,288	RI OIL VAL:	254,419
WI PAYOUT:	2.6	GAS VAL:	63,473	GAS VAL:	57,004
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	674,800	WI TOTAL:	363,380	RI TOTAL:	311,420

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.59	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.59	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
185,521		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.8 D B: 1.000 De/Dt: 29.0 / 10.0
GAS: 72.0 D B: 1.000 De/Dt: 19.8 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 131,650
LAST YR RI VAL: 166,890
LAST YR 8/8 VAL: 298,540

LAST YR OIL PROD: 8,180
LAST YR GAS PROD: 19,816

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	153566 - WHEELER 44	FULL WI DECIMAL =	.751953	#WELLS:	2
RRC#, WELL#.....	49574 - RRC DIST... 08	FULL RI DECIMAL =	.248047	DEPTH:	11540

OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	6,866	15,379	0	65.10	4.97	4.97	.00	336105
ALT JOB#:	UNIT.....:	3	5,664	12,689	0	66.13	5.02	5.02	.00	281652
ALT LSE#:	EOR.....:	4	4,794	10,744	0	67.17	5.08	5.08	.00	242139
ALT RRC#:	GRAPH.....:	5	4,141	9,276	0	68.24	5.13	5.13	.00	212488
		6	3,629	8,135	0	69.32	5.18	5.18	.00	189163

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	33,714	75,527	0	1,676,903

01	MARTIN COUNTY	1.000000	1,049,790		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
31	GRADY ISD	1.000000	1,049,790	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	1,049,790	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	1,049,790	1	71417	0	486773	210022	276,751	259,202	151053
				2	57474	0	393579	212122	181,457	149,079	108083
				3	47898	0	329550	214243	115,307	83,098	80088
				4	41041	0	283180	216385	66,795	42,226	60901
				5	35782	0	248270	218548	29,722	16,482	47251
				6	31687	0	220850	220734	116	56	37197
					=====	=====	=====	=====	=====	=====	=====
					285299	0	1962202	1292054	670148	550143	484573

	\$/BBLRESV:	18.55	EQUIP VAL:	15,074		
	\$/BBLPROD:	0	WI OIL VAL:	470,153	RI OIL VAL:	414,117
	WI PAYOUT:	2.9	GAS VAL:	79,989	GAS VAL:	70,455
*** PARAMETERS ***	RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,049,790	WI TOTAL:	565,220	RI TOTAL:	484,570
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.80
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	Y

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
200,021			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 26.8 D B: .800 De/Dt: 22.0 / 10.0

GAS: 60.0 D B: .800 De/Dt: 22.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 2 EO SCH#: 51 VAL: 20,700

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EO SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 392.860

LAST YR RI VAL: 329,320

LAST YR 8/8 VAL: 722.180

LAST YR OIL PROD: 16.123

LAST YR GAS PROD: 26,587

REMARKS1:

REMARKS2:

MC1: S

MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153560 - DEETS 36A FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 49593 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10947
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,179	15,197	0	69.32	5.18	5.18	.00	113286
---	-----	-----	-----	8	1,945	13,667	0	69.32	5.18	5.18	.00	101121
00	MARTIN COUNTY APPR D	1.000000	1,229,910	9	1,751	12,300	0	69.32	5.18	5.18	.00	91034
01	MARTIN COUNTY	1.000000	1,229,910		=====	=====	=====					=====
33	SANDS ISD (MARTIN CO	1.000000	1,229,910		29,566	196,963	0					1,480,060
60	MARTIN HOSPITAL DIST	1.000000	1,229,910									
61	PERMIAN BASIN WATER	1.000000	1,229,910		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	144626	0	444953	152250	292,703	274,143	139526
2	117647	0	355425	149159	206,266	169,462	98630
3	98816	0	295073	146131	148,942	107,337	72462
4	85157	0	252007	143165	108,842	68,806	54768
5	74584	0	219628	140259	79,369	44,012	42239
6	66282	0	194645	137412	57,233	27,840	33128
7	59040	0	172326	137413	34,913	14,898	25955
8	53096	0	154217	137413	16,804	6,290	20555
9	47786	0	138820	137413	1,407	462	16375
=====	=====	=====	=====	=====	=====	=====	=====
	747034	0	2227094	1280615	946479	713250	503638

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,229,910 WI TOTAL: 726,270 RI TOTAL: 503,640

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
145,000			
-----	-----	-----	-----
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.7 D B: .800 De/Dt: 24.0 / 10.0
GAS: 121.0 D B: .800 De/Dt: 21.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 509,540
LAST YR RI VAL: 368,050
LAST YR 8/8 VAL: 877,590

LAST YR OIL PROD: 9,873
LAST YR GAS PROD: 52,672

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153562 - SIXTEEN PENNY NAIL 310A FULL WI DECIMAL = .734864 #WELLS: 2
RRC#, WELL#.....: 49958 - RRC DIST.: 08 FULL RI DECIMAL = .265136 DEPTH: 9570
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,569,180	1	29,165	157,323	0	64.08	3.75	3.75	.00	1373382
01	MARTIN COUNTY	1.000000	4,569,180	2	20,316	113,258	0	65.10	3.80	3.80	.00	971910
32	STANTON ISD (MARTIN	1.000000	4,569,180	3	15,605	88,549	0	66.13	3.83	3.83	.00	758349
60	MARTIN HOSPITAL DIST	1.000000	4,569,180	4	12,672	72,714	0	67.17	3.88	3.88	.00	625500
61	PERMIAN BASIN WATER	1.000000	4,569,180	5	10,668	61,692	0	68.24	3.92	3.92	.00	534969
				6	9,213	53,577	0	69.32	3.96	3.96	.00	469317
				7	8,106	47,347	0	69.32	3.96	3.96	.00	412926
				8	7,237	42,419	0	69.32	3.96	3.96	.00	368658
				9	6,513	38,177	0	69.32	3.96	3.96	.00	331777
				10	5,862	34,359	0	69.32	3.96	3.96	.00	298615
					=====	=====	=====					=====
					125,357	709,415	0					6,145,403

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	433541	0	1806923	662573	1,144,350	1,071,787	613284
				2	316271	0	1288181	598263	689,918	566,816	386921
				3	249224	0	1007573	540195	467,378	336,825	267818
				4	207327	0	832827	487764	345,063	218,138	195904
				5	177714	0	712683	440421	272,262	150,977	148356
				6	155912	0	625229	397674	227,555	110,690	115179
				7	137783	0	550709	397674	153,035	65,300	89780
				8	123442	0	492100	397674	94,426	35,343	70994
				9	111097	0	442874	397674	45,200	14,841	56542
				10	99987	0	398602	397674	928	267	45035
					=====	=====	=====	=====	=====	=====	=====
					2012298	0	8157701	4717586	3440115	2570984	1989813

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.43 \$/BBLRESV: 21.02 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.43 \$/BBLPROD: 0 WI OIL VAL: 1,936,787 RI OIL VAL: 1,498,976
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 634,195 GAS VAL: 490,835
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,569,180 WI TOTAL: 2,579,370 RI TOTAL: 1,989,810

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
631,022			
-----	-----	-----	-----
1			
10.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 99.9 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 526.0 D B: 1.000 De/Dt: 32.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,294,680
LAST YR RI VAL: 1,408,620
LAST YR 8/8 VAL: 3,703,300

LAST YR OIL PROD: 51,618
LAST YR GAS PROD: 222,470

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153563 - SIXTEEN PENNY NAIL 310B FULL WI DECIMAL = .730079 #WELLS: 3
RRC#, WELL#.....: 49959 - RRC DIST.: 08 FULL RI DECIMAL = .269921 DEPTH: 9570
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,167,500	1	36,667	167,098	0	64.08	3.75	3.75	.00	1715409
01	MARTIN COUNTY	1.000000	5,167,500	2	26,310	119,903	0	65.10	3.80	3.80	.00	1250465
32	STANTON ISD (MARTIN	1.000000	5,167,500	3	20,533	93,580	0	66.13	3.83	3.83	.00	991336
60	MARTIN HOSPITAL DIST	1.000000	5,167,500	4	16,841	76,755	0	67.17	3.88	3.88	.00	825873
61	PERMIAN BASIN WATER	1.000000	5,167,500	5	14,274	65,069	0	68.24	3.92	3.92	.00	711139
				6	12,388	56,476	0	69.32	3.96	3.96	.00	626945
				7	10,944	49,891	0	69.32	3.96	3.96	.00	553866
				8	9,802	44,680	0	69.32	3.96	3.96	.00	496070
				9	8,822	40,212	0	69.32	3.96	3.96	.00	446473
				10	7,940	36,191	0	69.32	3.96	3.96	.00	401836
				=====	=====	=====	=====					=====
					164,521	749,855	0					8,019,412

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	457480	0	2172889	1064723	1,108,166	1,037,897	755727
2	332647	0	1583112	914065	669,047	549,668	487262
3	261669	0	1253005	784724	468,281	337,476	341290
4	217424	0	1043297	673686	369,611	233,657	251480
5	186222	0	897361	578359	319,002	176,896	191417
6	163278	0	790223	496521	293,702	142,865	149172
7	144241	0	698107	496521	201,586	86,016	116622
8	129175	0	625245	496521	128,724	48,180	92433
9	116257	0	562730	496521	66,209	21,738	73621
10	104632	0	506468	496521	9,947	2,864	58637
=====	=====	=====	=====	=====	=====	=====	=====
	2113025	0	10132437	6498162	3634275	2637257	2517661

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.43 \$/BBLRESV: 17.38 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.43 \$/BBLPROD: 0 WI OIL VAL: 2,087,281 RI OIL VAL: 1,992,625
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 549,974 GAS VAL: 525,033
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,167,500 WI TOTAL: 2,649,840 RI TOTAL: 2,517,660

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,014,022			
-----	-----	-----	-----
1			
15.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 122.9 D B: 1.000 De/Dt: 32.3 / 10.0
GAS: 560.0 D B: 1.000 De/Dt: 32.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,536,710
LAST YR RI VAL: 1,545,280
LAST YR 8/8 VAL: 3,081,990

LAST YR OIL PROD: 54,500
LAST YR GAS PROD: 273,248

REMARKS1: TY21 RRC NOW SAYING 3 WELLS.
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153561 - SIXTEEN PENNY NAIL 310 FULL WI DECIMAL = .734407 #WELLS: 3
RRC#, WELL#.....: 49967 - RRC DIST.: 08 FULL RI DECIMAL = .265593 DEPTH: 9380
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	12,183,770	1	74,595		229,765	0	64.08	3.75	3.75	.00	3510500
01	MARTIN COUNTY	1.000000	12,183,770	2	53,525		164,872	0	65.10	3.80	3.80	.00	2559025
32	STANTON ISD (MARTIN	1.000000	12,183,770	3	41,773		128,673	0	66.13	3.83	3.83	.00	2028762
60	MARTIN HOSPITAL DIST	1.000000	12,183,770	4	34,263		105,541	0	67.17	3.88	3.88	.00	1690198
61	PERMIAN BASIN WATER	1.000000	12,183,770	5	29,048		89,475	0	68.24	3.92	3.92	.00	1455768

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374,131	1,152,459	0	18,418,719
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			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	---	---	---	---	---	---	---
			1	632779	0	4143279	1285747	2,857,532	2,676,336	1409562
			2	460116	0	3019141	1298604	1,720,537	1,413,542	908966
			3	361929	0	2390691	1135836	1,254,855	904,335	636951
			4	300739	0	1990937	993471	997,466	630,568	469423
			5	257587	0	1713355	868949	844,406	468,248	357498
*** PARAMETERS ***			6	225846	0	1509264	760035	749,229	364,448	278688
			7	199509	0	1333255	658190	675,065	288,050	217864
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	178677	0	1193957	658190	535,767	200,532	172654
YRS FLAT:	FMVF:	8/8 RES:	9	160809	0	1074576	658190	416,386	136,712	137515
			10	144729	0	967115	658190	308,925	88,974	109524
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.43		11	130258	0	870425	658190	212,235	53,619	87236
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.43		12	117232	0	783378	658190	125,188	27,743	69477
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	105508	0	705064	658190	46,874	9,112	55339
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			3275718	0	21694437	10949972	10744465	7262219	4910697

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.44	EQUIP VAL: 10,868
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,165,668
1,224,521				WI PAYOUT: 4.5	GAS VAL: 1,096,544
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
2					=====
13.4 5				8/8 VALUE: 12,183,770	WI TOTAL: 7,273,080
					RI TOTAL: 4,910,690

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 250.0 D B: 1.000 De/Dt: 32.3 / 10.0
GAS: 770.0 D B: 1.000 De/Dt: 32.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,892,820
LAST YR RI VAL: 3,208,710
LAST YR 8/8 VAL: 7,101,530

LAST YR OIL PROD: 113,293
LAST YR GAS PROD: 352,432

REMARKS1: TY21 RRC NOW SAYING 3 WELLS.
REMARKS2: TF ADDED COSTS. TYPE CURVE USE
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153564 - SIXTEEN PENNY NAIL 310C FULL WI DECIMAL = .730061 #WELLS: 3
RRC#, WELL#.....: 49986 - RRC DIST.: 08 FULL RI DECIMAL = .269939 DEPTH: 8921
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,158,960	1	53,833	205,494	0	64.08	3.75	3.75	.00	2518432
01	MARTIN COUNTY	1.000000	8,158,960	2	38,755	153,606	0	65.10	3.80	3.80	.00	1841908
32	STANTON ISD (MARTIN	1.000000	8,158,960	3	30,299	122,708	0	66.13	3.83	3.83	.00	1462803
60	MARTIN HOSPITAL DIST	1.000000	8,158,960	4	24,880	102,180	0	67.17	3.88	3.88	.00	1220070
61	PERMIAN BASIN WATER	1.000000	8,158,960	5	21,109	87,548	0	68.24	3.92	3.92	.00	1051637
				6	18,331	76,586	0	69.32	3.96	3.96	.00	927692
				7	16,199	68,065	0	69.32	3.96	3.96	.00	819796
				8	14,513	61,253	0	69.32	3.96	3.96	.00	734471
				9	13,062	55,128	0	69.32	3.96	3.96	.00	661039
				10	11,756	49,615	0	69.32	3.96	3.96	.00	594946
					=====	=====	=====					=====
					242,737	982,183	0					11,832,794

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	562587	0	3081019	1162372	1,918,647	1,796,985	1071671
				2	426139	0	2268047	1056596	1,211,451	995,291	698140
				3	343108	0	1805911	960446	845,465	609,301	491932
				4	289439	0	1509509	873046	636,463	402,353	363890
				5	250548	0	1302185	793598	508,587	282,026	277796
				6	221413	0	1149105	721381	427,724	208,058	216939
				7	196779	0	1016575	721381	295,194	125,959	169840
				8	177085	0	911556	721381	190,175	71,181	134772
				9	159377	0	820416	721381	99,035	32,516	107343
				10	143439	0	738385	721381	17,004	4,897	85495
					=====	=====	=====	=====	=====	=====	=====
					2769914	0	14602708	8452963	6149745	4528567	3617818

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.43 \$/BBLRESV: 20.71 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.43 \$/BBLPROD: 0 WI OIL VAL: 3,669,566 RI OIL VAL: 2,931,572
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 858,997 GAS VAL: 686,242
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,158,960 WI TOTAL: 4,541,150 RI TOTAL: 3,617,810

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,107,021			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 669.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,554,720
LAST YR RI VAL: 2,718,050
LAST YR 8/8 VAL: 6,272,770

LAST YR OIL PROD: 78,379
LAST YR GAS PROD: 282,044

REMARKS1: TY21 RRC NOW SAYING 3 WELLS.
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153702 - LIBERTE 42 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 50002 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11144
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110439	EOR.....:	1	7,253	16,123	0	64.08	4.43	4.43	.00
ALT RRC#: 50002	GRAPH.....:	2	5,836	12,970	0	65.10	4.47	4.47	.00
		3	4,879	10,850	0	66.13	4.52	4.52	.00
		4	4,194	9,328	0	67.17	4.57	4.57	.00
		5	3,677	8,178	0	68.24	4.61	4.61	.00
		6	3,274	7,282	0	69.32	4.66	4.66	.00

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	29,113	64,731	0			1,445,195

00	MARTIN COUNTY APPR D	1.000000	865,490						
01	MARTIN COUNTY	1.000000	865,490						
30	KLONDIKE ISD-MARTIN	1.000000	865,490	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET
60	MARTIN HOSPITAL DIST	1.000000	865,490		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE
61	PERMIAN BASIN WATER	1.000000	865,490	--	-----	-----	-----	-----	-----

				1	53569	0	402148	206872	195,276	182,894	126102
				2	43482	0	328425	191180	137,245	112,755	91138
				3	36782	0	278768	176680	102,088	73,571	68458
				4	31972	0	243255	178446	64,809	40,970	52865
				5	28275	0	216464	180231	36,233	20,092	41631
				6	25451	0	195666	182033	13,633	6,631	33302
				=====	=====	=====	=====	=====	=====	=====	=====
				219531	0	1664726	1115442	549284	436913	413496	

				\$/BBLRESV: 17.37	EQUIP VAL:	15,074					
				\$/BBLPROD: 0	WI OIL VAL:	379,296			RI OIL VAL:	358,967	
				WI PAYOUT: 3.3	GAS VAL:	57,617			GAS VAL:	54,529	
				RI PAYOUT: 4.0	PRD VAL:	0			PRD VAL:	0	
					=====	=====			=====	=====	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	865,490	WI TOTAL:	451,990	RI TOTAL:	413,500
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.22
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
197,021			
-----	-----	-----	-----
1			
8.5 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.5 D B: 1.000 De/Dt: 21.5 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 21.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#: 51	VAL:	20,700
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR WI VAL: 168,140
LAST YR RI VAL: 222,730
LAST YR 8/8 VAL: 390,870

LAST YR OIL PROD: 9,033
LAST YR GAS PROD: 20,935

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153703 - SHORTY 40 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50029 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10794
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,433,540	1	20,485	78,799	0	64.08	4.92	4.92	.00	984509
01	MARTIN COUNTY	1.000000	3,433,540	2	15,903	61,187	0	65.10	4.97	4.97	.00	776464
33	SANDS ISD (MARTIN CO	1.000000	3,433,540	3	13,002	50,025	0	66.13	5.02	5.02	.00	644867
60	MARTIN HOSPITAL DIST	1.000000	3,433,540	4	10,998	42,314	0	67.17	5.08	5.08	.00	554052
61	PERMIAN BASIN WATER	1.000000	3,433,540	5	9,527	36,666	0	68.24	5.13	5.13	.00	487592
				6	8,407	32,349	0	69.32	5.18	5.18	.00	437080
				7	7,519	28,943	0	69.32	5.18	5.18	.00	390913
				8	6,767	26,049	0	69.32	5.18	5.18	.00	351816
				9	6,090	23,444	0	69.32	5.18	5.18	.00	316619
				10	5,481	21,100	0	69.32	5.18	5.18	.00	284957
					=====	=====	=====					=====
					104,179	400,876	0					5,228,869

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	290768	0	1275277	509273	766,004	717,432	399893
				2	228075	0	1004539	476816	527,723	433,561	278759
				3	188344	0	833211	446429	386,782	278,742	204614
				4	161216	0	715268	417978	297,290	187,937	155444
				5	141072	0	628664	391340	237,324	131,603	120905
				6	125676	0	562756	366400	196,356	95,513	95779
				7	112444	0	503357	366401	136,956	58,439	75814
				8	101200	0	453016	366401	86,615	32,419	60380
				9	91080	0	407699	366401	41,298	13,559	48089
				10	81974	0	366931	366401	530	153	38302
					=====	=====	=====	=====	=====	=====	=====
					1521849	0	6750718	4073840	2676878	1949358	1477979

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 19.32 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 0 WI OIL VAL: 1,509,903 RI OIL VAL: 1,144,789
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 439,454 GAS VAL: 333,188
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,433,540 WI TOTAL: 1,955,560 RI TOTAL: 1,477,980

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
485,022			
-----	-----	-----	-----
1			
7.3 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 65.0 D B: 1.000 De/Dt: 24.9 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 919,980
LAST YR RI VAL: 536,700
LAST YR 8/8 VAL: 1,456,680

LAST YR OIL PROD: 30,931
LAST YR GAS PROD: 104,949

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153698 - FINISHING NAIL 2528 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 50223 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8866
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,288,670	1	41,280	133,382	0	64.08	3.96	3.96	.00	1983917
01	MARTIN COUNTY	1.000000	6,288,670	2	32,179	103,977	0	65.10	4.00	4.00	.00	1571140
32	STANTON ISD (MARTIN	1.000000	6,288,670	3	26,152	84,505	0	66.13	4.04	4.04	.00	1297074
60	MARTIN HOSPITAL DIST	1.000000	6,288,670	4	21,893	70,745	0	67.17	4.09	4.09	.00	1102915
61	PERMIAN BASIN WATER	1.000000	6,288,670	5	18,740	60,558	0	68.24	4.13	4.13	.00	959113
				6	16,320	52,740	0	69.32	4.17	4.17	.00	848477
				7	14,411	46,569	0	69.32	4.17	4.17	.00	749228
				8	12,869	41,585	0	69.32	4.17	4.17	.00	669059
				9	11,582	37,427	0	69.32	4.17	4.17	.00	602148
				10	10,424	33,684	0	69.32	4.17	4.17	.00	541944
				=====	=====	=====	=====					=====
					205,850	665,172	0					10,325,015

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	396145	0	2380062	1050022	1,330,040	1,245,702	746324
				2	311931	0	1883071	943865	939,206	771,623	522552
				3	256050	0	1553124	848440	704,684	507,844	381406
				4	217010	0	1319925	762663	557,262	352,284	286851
				5	187578	0	1146691	685557	461,134	255,712	220531
				6	164944	0	1013421	616247	397,174	193,197	172481
				7	145645	0	894873	616247	278,626	118,889	134782
				8	130057	0	799116	616247	182,869	68,446	106512
				9	117053	0	719201	616247	102,954	33,803	84832
				10	105347	0	647291	616247	31,044	8,941	67567
				=====	=====	=====	=====	=====	=====	=====	=====
					2031760	0	12356775	7371782	4984993	3556441	2723838

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.67 \$/BBLRESV: 19.25 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.67 \$/BBLPROD: 0 WI OIL VAL: 2,971,673 RI OIL VAL: 2,275,971
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 584,764 GAS VAL: 447,864
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,288,670 WI TOTAL: 3,564,830 RI TOTAL: 2,723,840

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,000,021			
-----	-----	-----	-----
1			
11.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 130.0 D B: .800 De/Dt: 24.0 / 10.0
GAS: 420.0 D B: .800 De/Dt: 24.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,688,470
LAST YR RI VAL: 2,618,560
LAST YR 8/8 VAL: 6,307,030

LAST YR OIL PROD: 69,277
LAST YR GAS PROD: 213,803

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153699 - FINISHING NAIL 2528A FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 50330 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8490

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,403	69,272	0	69.32	4.17	4.17	.00	436872
---	-----	-----	-----	8 <th>7,563</th> <th>62,345</th> <th>0</th> <th>69.32</th> <th>4.17</th> <th>4.17</th> <th>.00</th> <th>393200</th>	7,563	62,345	0	69.32	4.17	4.17	.00	393200
00	MARTIN COUNTY APPR D	1.000000	3,110,140		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	3,110,140		100,871	808,781	0					5,043,194
32	STANTON ISD (MARTIN	1.000000	3,110,140									
60	MARTIN HOSPITAL DIST	1.000000	3,110,140									
61	PERMIAN BASIN WATER	1.000000	3,110,140	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----

1	495690	0	1534507	947122	587,385	550,139	481180
2	405738	0	1241573	860934	380,639	312,721	344536
3	344529	0	1047574	782589	264,985	190,966	257256
4	300891	0	910207	711373	198,834	125,697	197809
5	267172	0	807019	646638	160,381	88,936	155205
6	240721	0	726983	587794	139,189	67,705	123730
7	216648	0	653520	587795	65,725	28,045	98431
8	194984	0	588184	587795	389	146	78397
	=====	=====	=====	=====	=====	=====	=====
	2466373	0	7509567	5712040	1797527	1364355	1736544

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 12.11 EQUIP VAL: 9,247
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 916,259 RI OIL VAL: 1,166,209
WI PAYOUT: 3.7 GAS VAL: 448,095 GAS VAL: 570,333
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
902,021			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 67.7 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 515.0 D B: 1.000 De/Dt: 20.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,018,760
LAST YR RI VAL: 1,137,390
LAST YR 8/8 VAL: 2,156,150

LAST YR OIL PROD: 34,245
LAST YR GAS PROD: 223,847

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153700 - FINISHING NAIL 2528B FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 50529 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8826
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,762,500	1	57,545	227,302	0	64.08	3.96	3.96	.00	2765613
01	MARTIN COUNTY	1.000000	10,762,500	2	45,348	184,764	0	65.10	4.00	4.00	.00	2214116
32	STANTON ISD (MARTIN	1.000000	10,762,500	3	37,136	155,665	0	66.13	4.04	4.04	.00	1841853
60	MARTIN HOSPITAL DIST	1.000000	10,762,500	4	31,264	134,496	0	67.17	4.09	4.09	.00	1575002
61	PERMIAN BASIN WATER	1.000000	10,762,500	5	26,877	118,401	0	68.24	4.13	4.13	.00	1375565
				6	23,483	105,751	0	69.32	4.17	4.17	.00	1220881
				7	20,792	95,176	0	69.32	4.17	4.17	.00	1080976
				8	18,612	85,658	0	69.32	4.17	4.17	.00	967638
				9	16,751	77,092	0	69.32	4.17	4.17	.00	870884
				10	15,076	69,383	0	69.32	4.17	4.17	.00	783801
				11	13,568	62,445	0	69.32	4.17	4.17	.00	705400
					=====	=====	=====					=====
					306,452	1,316,133	0					15,401,729

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	675087	0	3440700	1055272	2,385,428	2,234,168	1078911
				2	554292	0	2768408	1012533	1,755,875	1,442,574	768233
				3	471665	0	2313518	971525	1,341,993	967,134	568139
				4	412566	0	1987568	932178	1,055,390	667,185	431945
				5	366747	0	1742312	894425	847,887	470,178	335082
				6	330736	0	1551617	858201	693,416	337,298	264080
				7	297663	0	1378639	858201	520,438	222,071	207646
				8	267895	0	1235533	858201	377,332	141,232	164680
				9	241105	0	1111989	858201	253,788	83,326	131163
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	216995	0	1000796	858201	142,595	41,069	104467
YRS FLAT:	FMVF:	8/8 RES:		11	195297	0	900697	858201	42,496	10,736	83203
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.67				4030048	0	19431777	10015139	9416638	6616971	4137549
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OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.67										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 22.82		EQUIP VAL: 7,988				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y				\$/BBLPROD: 0		WI OIL VAL: 5,244,644		RI OIL VAL: 3,279,442		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				WI PAYOUT: 4.1		GAS VAL: 1,372,320		GAS VAL: 858,103		
					RI PAYOUT: 5.1		PRD VAL: 0		PRD VAL: 0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
1,005,021					8/8 VALUE:	10,762,500	WI TOTAL:	6,624,950		RI TOTAL:	4,137,550

1											
5.0	5										

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.0 D B: .800 De/Dt: 23.0 / 10.0
GAS: 700.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,265,910
LAST YR RI VAL: 2,663,500
LAST YR 8/8 VAL: 6,929,410

LAST YR OIL PROD: 79,344
LAST YR GAS PROD: 319,278

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153701 - FINISHING NAIL 2528C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50544 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8776
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,303,840	1	35,849	153,428	0	64.08	3.96	3.96	.00	1722903
01	MARTIN COUNTY	1.000000	8,303,840	2	28,898	123,689	0	65.10	4.00	4.00	.00	1410945
32	STANTON ISD (MARTIN	1.000000	8,303,840	3	24,212	103,625	0	66.13	4.04	4.04	.00	1200855
60	MARTIN HOSPITAL DIST	1.000000	8,303,840	4	20,834	89,171	0	67.17	4.09	4.09	.00	1049565
61	PERMIAN BASIN WATER	1.000000	8,303,840	5	18,283	78,263	0	68.24	4.13	4.13	.00	935724
				6	16,291	69,732	0	69.32	4.17	4.17	.00	846969
				7	14,662	62,759	0	69.32	4.17	4.17	.00	762277
				8	13,196	56,483	0	69.32	4.17	4.17	.00	686060
				9	11,876	50,835	0	69.32	4.17	4.17	.00	617433
				10	10,688	45,752	0	69.32	4.17	4.17	.00	555669
				11	9,619	41,177	0	69.32	4.17	4.17	.00	500092
				12	8,657	37,059	0	69.32	4.17	4.17	.00	450077
				13	7,791	33,353	0	69.32	4.17	4.17	.00	405054
				14	7,012	30,018	0	69.32	4.17	4.17	.00	364554
				15	6,311	27,016	0	69.32	4.17	4.17	.00	328109
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					234,179	1,002,360	0					11,836,286

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	455681	0	2178584	630022	1,548,562	1,450,367	683146
				2	371067	0	1782012	509058	1,272,954	1,045,820	494508
				3	313984	0	1514839	437025	1,077,814	776,748	372004
*** PARAMETERS ***				4	273532	0	1323097	375186	947,911	599,240	287540
				5	242420	0	1178144	378938	799,206	443,183	226580
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	218087	0	1065056	382728	682,328	331,905	181269
YRS FLAT:	FMVF:	8/8 RES:		7	196279	0	958556	382728	575,828	245,706	144374
				8	176651	0	862711	382728	479,983	179,653	114988
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.67			9	158986	0	776419	382728	393,691	129,260	91581
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.67			10	143089	0	698758	382728	316,030	91,020	72939
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	128781	0	628873	382728	246,145	62,186	58093
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	115902	0	565979	382728	183,251	40,611	46267
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	104312	0	509366	382728	126,638	24,619	36849
				14	93881	0	458435	382728	75,707	12,910	29349
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	84493	0	412602	382728	29,874	4,469	23377
					=====	=====	=====	=====	=====	=====	=====
600,021					3077145	0	14913431	6157509	8755922	5437697	2862864

1 \$/BBLRESV: 24.57 EQUIP VAL: 3,286
20.0 1 \$/BBLPROD: 0 WI OIL VAL: 4,315,715 RI OIL VAL: 2,272,158
15.0 2 WI PAYOUT: 4.7 GAS VAL: 1,121,976 GAS VAL: 590,703
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 111.0 D B: 1.000 De/Dt: 21.3 / 10.0
GAS: 475.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,556,440
LAST YR RI VAL: 1,574,490
LAST YR 8/8 VAL: 4,130,930

LAST YR OIL PROD: 47,764
LAST YR GAS PROD: 192,337

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153753 - RATTLESNAKE FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 50936 - V RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11611
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,264,220	1	39,456	96,136	0	64.08	4.24	4.24	.00	1896255
01	MARTIN COUNTY	1.000000	6,264,220	2	29,650	74,646	0	65.10	4.28	4.28	.00	1447661
31	GRADY ISD	1.000000	6,264,220	3	23,761	61,031	0	66.13	4.32	4.32	.00	1178486
60	MARTIN HOSPITAL DIST	1.000000	6,264,220	4	19,827	51,624	0	67.17	4.37	4.37	.00	998835
61	PERMIAN BASIN WATER	1.000000	6,264,220	5	17,012	44,732	0	68.24	4.41	4.41	.00	870674
				6	14,898	39,467	0	69.32	4.46	4.46	.00	774547
				7	13,251	35,311	0	69.32	4.46	4.46	.00	688919
				8	11,926	31,780	0	69.32	4.46	4.46	.00	620033
				9	10,733	28,602	0	69.32	4.46	4.46	.00	558009
				10	9,660	25,742	0	69.32	4.46	4.46	.00	502223
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					190,174	489,071	0					9,535,642

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	305712	0	2201967	643673	1,558,294	1,459,483	690478
				2	239614	0	1687275	631906	1,055,369	867,059	468219
				3	197740	0	1376226	620355	755,871	544,733	337964
				4	169198	0	1168033	609014	559,019	353,395	253840
				5	147951	0	1018625	597881	420,744	233,314	195902
				6	132017	0	906564	586952	319,612	155,468	154294
				7	118115	0	807034	586952	220,082	93,909	121553
				8	106304	0	726337	586952	139,385	52,171	96811
				9	95674	0	653683	586952	66,731	21,909	77104
				10	86107	0	588330	586952	1,378	397	61412
				=====	=====	=====	=====	=====	=====	=====	=====
					1598432	0	11134074	6037589	5096485	3781838	2457577

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.99 \$/BBLRESV: 22.71 EQUIP VAL: 24,804
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.99 \$/BBLPROD: 0 WI OIL VAL: 3,238,906 RI OIL VAL: 2,104,760
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 542,928 GAS VAL: 352,815
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,264,220 WI TOTAL: 3,806,640 RI TOTAL: 2,457,580

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
613,022			
-----	-----	-----	-----
1			
2.8 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 128.0 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 305.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,709,470
LAST YR RI VAL: 1,835,030
LAST YR 8/8 VAL: 5,544,500

LAST YR OIL PROD: 68,617
LAST YR GAS PROD: 146,040

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153821 - GENERAL PATTON 55 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 51074 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10852

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 3,719,320
01 MARTIN COUNTY 1.000000 3,719,320

33 SANDS ISD (MARTIN CO 1.000000 3,719,320
60 MARTIN HOSPITAL DIST 1.000000 3,719,320
61 PERMIAN BASIN WATER 1.000000 3,719,320

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE PRICE
--- -----
1 34,837 57,884 0 64.08 4.57 4.57 .00 1674266
2 26,879 45,560 0 65.10 4.61 4.61 .00 1312367
3 21,889 37,574 0 66.13 4.66 4.66 .00 1085640
4 18,465 31,972 0 67.17 4.71 4.71 .00 930221
5 15,966 27,828 0 68.24 4.76 4.76 .00 817140
6 14,066 24,633 0 69.32 4.80 4.80 .00 731291
7 12,570 22,099 0 69.32 4.80 4.80 .00 653514
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 198397 0 1872663 1001723 870,940 815,714 587217
2 157524 0 1469891 940918 528,973 434,589 407895
3 131321 0 1216961 883804 333,157 240,096 298853
4 112941 0 1043162 830157 213,005 134,655 226704
5 99346 0 916486 779766 136,720 75,815 176258
6 88679 0 819970 732434 87,536 42,580 139556
7 79556 0 733070 732435 635 271 110413
=====

8/8 VALUE: 3,719,320 WI TOTAL: 1,772,430 RI TOTAL: 1,946,890
\$ / BBL RESV: 14.34 EQUIP VAL: 28,713
\$ / BBL PROD: 0 WI OIL VAL: 1,556,268 RI OIL VAL: 1,737,603
WI PAYOUT: 3.2 GAS VAL: 187,450 GAS VAL: 209,291
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
=====

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

954,022

1
7.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 111.0 D B: 1.000 De/Dt: 25.5 / 10.0
GAS: 182.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE (RCNLD):

LAST YR WI VAL: 439,170
LAST YR RI VAL: 689,160
LAST YR 8/8 VAL: 1,128,330

LAST YR OIL PROD: 43,762
LAST YR GAS PROD: 69,409

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153885 - JMW NAIL 10A FULL WI DECIMAL = .719831 #WELLS: 2
RRC#, WELL#.....: 51105 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .280169 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT FRZ.:	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	REVENUE
ALT JOB#:	1	2,933	15,708	0	64.08	4.92	4.92	135290
ALT LSE#:	2	2,593	13,880	0	65.10	4.97	4.97	121511
ALT RRC#:	3	2,319	12,436	0	66.13	5.02	5.02	110390
	4	2,087	11,192	0	67.17	5.08	5.08	100909
	5	1,878	10,073	0	68.24	5.13	5.13	92250
	6	1,690	9,066	0	69.32	5.18	5.18	84329

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	13,500	72,355	0		644,679

00	MARTIN COUNTY APPR D	1.000000	456,190					
01	MARTIN COUNTY	1.000000	456,190					
32	STANTON ISD (MARTIN	1.000000	456,190	YR	WI GAS	WI PRD	WI GROSS	OPERATING
60	MARTIN HOSPITAL DIST	1.000000	456,190		REVENUE	REVENUE	REVENUE	EXPENSES
61	PERMIAN BASIN WATER	1.000000	456,190	--	-----	-----	-----	-----

1	55631	0	190921	110257	80,664	75,549	69903
2	49657	0	171168	111359	59,809	49,137	55462
3	44938	0	155328	112473	42,855	30,884	44539
4	40926	0	141835	113598	28,237	17,850	35991
5	37197	0	129447	114734	14,713	8,158	29069
6	33805	0	118134	115882	2,252	1,095	23477
=====	=====	=====	=====	=====	=====	=====	=====
	262154	0	906833	678303	228530	182673	258441

	\$/BBLRESV: 13.36	EQUIP VAL:	15,074				
	\$/BBLPROD: 0	WI OIL VAL:	129,864	RI OIL VAL:	183,729		
	WI PAYOUT: 3.5	GAS VAL:	52,808	GAS VAL:	74,712		
	RI PAYOUT: 4.0	PRD VAL:	0	PRD VAL:	0		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	456,190	WI TOTAL:	197,750	RI TOTAL:	258,440
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
105,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.6 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 46.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 76,680
LAST YR RI VAL: 123,100
LAST YR 8/8 VAL: 199,780

LAST YR OIL PROD: 3,160
LAST YR GAS PROD: 18,465

REMARKS1: TY19 W#3,4 F/46097
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153819 - CITY NAIL FULL WI DECIMAL = .735130 #WELLS: 1
RRC#, WELL#.....: 51179 - RRC DIST.: 08 FULL RI DECIMAL = .264870 DEPTH: 11881
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 516500 UNIT.....:
ALT LSE#: 11580 EOR.....:
ALT RRC#: 51179 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 607,920
01 MARTIN COUNTY 1.000000 607,920

12 CITY OF MIDLAND (MA 1.000000 607,920
32 STANTON ISD (MARTIN 1.000000 607,920
60 MARTIN HOSPITAL DIST 1.000000 607,920
61 PERMIAN BASIN WATER 1.000000 607,920

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE WIGAS PRICE RIGAS PRICE PRD WI OIL REVENUE
--- --
1 4,018 11,904 0 64.08 4.92 4.92 .00 189276
2 3,199 9,480 0 65.10 4.97 4.97 .00 153094
3 2,641 7,822 0 66.13 5.02 5.02 .00 128390
4 2,233 6,622 0 67.17 5.08 5.08 .00 110263
5 1,926 5,718 0 68.24 5.13 5.13 .00 96618
6 1,689 5,014 0 69.32 5.18 5.18 .00 86070
7 1,500 4,450 0 69.32 5.18 5.18 .00 76439
=====

00 MARTIN COUNTY APPR D 1.000000 607,920 17,206 51,010 0 840,150
01 MARTIN COUNTY 1.000000 607,920
12 CITY OF MIDLAND (MA 1.000000 607,920
32 STANTON ISD (MARTIN 1.000000 607,920
60 MARTIN HOSPITAL DIST 1.000000 607,920
61 PERMIAN BASIN WATER 1.000000 607,920
=====

1 43055 0 232331 84000 148,331 138,925 78747
2 34636 0 187730 84840 102,890 84,532 56311
3 28866 0 157256 85688 71,568 51,576 41743
4 24730 0 134993 86544 48,449 30,627 31710
5 21564 0 118182 87410 30,772 17,064 24568
6 19093 0 105163 88284 16,879 8,211 19346
7 16945 0 93384 88284 5,100 2,176 15203
=====

188889 0 1029039 605050 423989 333111 267628
\$/BBLRESV: 21.50 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 271,965 RI OIL VAL: 218,502
WI PAYOUT: 3.4 GAS VAL: 61,145 GAS VAL: 49,125
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 607,920 WI TOTAL: 340,290 RI TOTAL: 267,630
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

80,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.5 D B: .800 De/Dt: 22.0 / 10.0
GAS: 37.0 D B: .800 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 278,200
LAST YR RI VAL: 211,240
LAST YR 8/8 VAL: 489,440

LAST YR OIL PROD: 6,159
LAST YR GAS PROD: 18,300

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153903 - BOX NAIL E #1LM FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51390 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9750
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,875,110	1	21,906	86,440	0	64.08	3.73	3.73	.00	1052802
01	MARTIN COUNTY	1.000000	3,875,110	2	17,077	70,770	0	65.10	3.76	3.76	.00	833785
32	STANTON ISD (MARTIN	1.000000	3,875,110	3	13,877	59,920	0	66.13	3.80	3.80	.00	688265
60	MARTIN HOSPITAL DIST	1.000000	3,875,110	4	11,621	51,958	0	67.17	3.84	3.84	.00	585437
61	PERMIAN BASIN WATER	1.000000	3,875,110	5	9,943	45,867	0	68.24	3.89	3.89	.00	508883
				6	8,661	41,054	0	69.32	3.92	3.92	.00	450285
				7	7,646	36,949	0	69.32	3.92	3.92	.00	397516
				8	6,827	33,254	0	69.32	3.92	3.92	.00	354936
				9	6,144	29,929	0	69.32	3.92	3.92	.00	319427
				10	5,530	26,936	0	69.32	3.92	3.92	.00	287505
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					109,232	483,077	0					5,478,841

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	241816	0	1294618	366472	928,146	869,293	405958
				2	199571	0	1033356	366435	666,921	547,922	286756
				3	170772	0	859037	366398	492,639	355,030	210957
				4	149639	0	735076	366362	368,714	233,089	159749
				5	133817	0	642700	366325	276,375	153,258	123605
				6	120699	0	570984	366289	204,695	99,570	97180
				7	108630	0	506146	366290	139,856	59,677	76233
				8	97767	0	452703	366290	86,413	32,344	60339
				9	87991	0	407418	366290	41,128	13,503	48057
				10	79192	0	366697	366290	407	117	38277
				=====	=====	=====	=====	=====	=====	=====	=====
					1389894	0	6868735	3663441	3205294	2363803	1507111

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.39 \$/BBLRESV: 23.02 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.39 \$/BBLPROD: 0 WI OIL VAL: 1,885,485 RI OIL VAL: 1,202,146
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 478,316 GAS VAL: 304,964
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,875,110 WI TOTAL: 2,368,000 RI TOTAL: 1,507,110

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
349,021			
-----	-----	-----	-----
1			
1.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 69.0 D B: .800 De/Dt: 24.0 / 10.0
GAS: 265.0 D B: 1.000 De/Dt: 19.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,383,390
LAST YR RI VAL: 986,580
LAST YR 8/8 VAL: 2,369,970

LAST YR OIL PROD: 32,358
LAST YR GAS PROD: 99,598

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051456 - WELL=BOX NAIL (CROWNQUEST) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51456 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8913

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	5,445,230	1	39,151	155,685	64.08	3.73	3.73	.00	1881597
01	MARTIN COUNTY	1.000000	5,445,230	2	29,858	118,730	65.10	3.76	3.76	.00	1457817
32	STANTON ISD (MARTIN	1.000000	5,445,230	3	23,905	95,065	66.13	3.80	3.80	.00	1185628
60	MARTIN HOSPITAL DIST	1.000000	5,445,230	4	19,797	78,731	67.17	3.84	3.84	.00	997323
61	PERMIAN BASIN WATER	1.000000	5,445,230	5	16,807	66,842	68.24	3.89	3.89	.00	860182
				6	14,542	57,837	69.32	3.92	3.92	.00	756039
				7	12,773	50,805	69.32	3.92	3.92	.00	664068
				8	11,357	45,176	69.32	3.92	3.92	.00	590450
				9	10,202	40,578	69.32	3.92	3.92	.00	530402
				10	9,182	36,520	69.32	3.92	3.92	.00	477372
				=====	=====	=====					=====
					187,574	745,969					9,400,878

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	435529	0	2317126	1230622	1,086,504	1,017,609	726589
2	334819	0	1792636	1056489	736,147	604,796	497456
3	270935	0	1456563	906996	549,567	396,057	357693
4	226745	0	1224068	778656	445,412	281,575	266019
5	195012	0	1055194	668476	386,718	214,446	202935
6	170041	0	926080	573887	352,193	171,317	157615
7	149367	0	813435	573887	239,548	102,215	122517
8	132817	0	723267	573887	149,380	55,912	96402
9	119299	0	649701	573887	75,814	24,892	76635
10	107369	0	584741	573887	10,854	3,126	61038
=====	=====	=====	=====	=====	=====	=====	=====
	2141933	0	11542811	7510674	4032137	2871945	2564899

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.39 \$/BBLRESV: 16.63 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.39 \$/BBLPROD: 0 WI OIL VAL: 2,339,013 RI OIL VAL: 2,088,944
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.2 GAS VAL: 532,930 GAS VAL: 475,953
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	WI TOTAL:	RI TOTAL:
---	-----	-----	-----			
1,172,021				5,445,230	2,880,330	2,564,900
---	-----	-----	-----			
1						
15.0 5						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 125.0 D B: .800 De/Dt: 26.0 / 10.0
GAS: 497.0 D B: .800 De/Dt: 26.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,290,310
LAST YR RI VAL: 1,978,200
LAST YR 8/8 VAL: 4,268,510

LAST YR OIL PROD: 60,309
LAST YR GAS PROD: 202,268

REMARKS1: SAME PF TY20,21,22
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153907 - WRS HESPERALOE E #3HA FULL WI DECIMAL = .754991 #WELLS: 1
RRC#, WELL#.....: 51666 - RRC DIST.: 08 FULL RI DECIMAL = .245009 DEPTH: 8125
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.130000	651,430	1	30,043	70,395	0	64.08	3.86	3.86	.00	1453475
01	MARTIN COUNTY	.130000	651,430	2	23,449	55,932	0	65.10	3.90	3.90	.00	1152516
32	STANTON ISD (MARTIN	.130000	651,430	3	19,237	46,410	0	66.13	3.94	3.94	.00	960456
60	MARTIN HOSPITAL DIST	.130000	651,430	4	16,308	39,662	0	67.17	3.98	3.98	.00	827023
61	PERMIAN BASIN WATER	.130000	651,430	5	14,152	34,628	0	68.24	4.03	4.03	.00	729119
				6	12,503	30,732	0	69.32	4.06	4.06	.00	654357
				7	11,196	27,623	0	69.32	4.06	4.06	.00	585954
				8	10,076	24,861	0	69.32	4.06	4.06	.00	527337
				9	9,068	22,375	0	69.32	4.06	4.06	.00	474583
				10	8,161	20,138	0	69.32	4.06	4.06	.00	427114
				11	7,345	18,124	0	69.32	4.06	4.06	.00	384408
					=====	=====	=====					=====
					161,538	390,880	0					8,176,342

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	205150	0	1658625	630022	1,028,603	963,379	506347
2	164690	0	1317206	540874	776,332	637,811	355860
3	138054	0	1098510	464340	634,170	457,027	262631
4	119179	0	946202	398635	547,567	346,155	200195
5	105360	0	834479	402622	431,857	239,478	156243
6	94202	0	748559	406648	341,911	166,316	124033
7	84672	0	670626	406648	263,978	112,639	98337
8	76206	0	603543	406648	196,895	73,695	78317
9	68585	0	543168	406648	136,520	44,824	62374
10	61728	0	488842	406648	82,194	23,672	49678
11	55555	0	439963	406648	33,315	8,417	39567
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 1173381 0 9349723 4876381 4473342 3073413 1933582

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 \$/BBLRESV: 22.04 EQUIP VAL: 3,994
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y \$/BBLPROD: 0 WI OIL VAL: 2,687,700 RI OIL VAL: 1,690,917
PRD WELLHEAD PRICE: ADDL GAS PRICES? N WI PAYOUT: 4.2 GAS VAL: 385,710 GAS VAL: 242,663
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

600,021

1
15.0 3

8/8 VALUE: 5,010,980 WI TOTAL: 3,077,400 RI TOTAL: 1,933,580

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 95.0 D B: 1.000 De/Dt: 24.4 / 10.0
GAS: 220.0 D B: 1.000 De/Dt: 22.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,097,090
LAST YR RI VAL: 1,357,560
LAST YR 8/8 VAL: 3,454,650

LAST YR OIL PROD: 37,252
LAST YR GAS PROD: 88,480

REMARKS1: MARTIN 13%; HOWARD 8%
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051820 - WELL=WRS HESPERALOE F(CROWNQUE FULL WI DECIMAL = .756010 #WELLS: 2
RRC#, WELL#.....: 51820 - RRC DIST.: 08 FULL RI DECIMAL = .243990 DEPTH: 8131
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.130000	1,219,140	1	62,912	99,866	0	64.08	3.94	3.94	.00	3047779
01	MARTIN COUNTY	.130000	1,219,140	2	48,134	78,602	0	65.10	3.98	3.98	.00	2368975
32	STANTON ISD (MARTIN	.130000	1,219,140	3	38,813	64,829	0	66.13	4.02	4.02	.00	1940454
60	MARTIN HOSPITAL DIST	.130000	1,219,140	4	32,415	55,164	0	67.17	4.06	4.06	.00	1646072
61	PERMIAN BASIN WATER	.130000	1,219,140	5	27,765	48,012	0	68.24	4.10	4.10	.00	1432400
				6	24,239	42,505	0	69.32	4.15	4.15	.00	1270284
				7	21,476	38,130	0	69.32	4.15	4.15	.00	1125484
				8	19,254	34,317	0	69.32	4.15	4.15	.00	1009037
				9	17,329	30,885	0	69.32	4.15	4.15	.00	908154
				10	15,596	27,797	0	69.32	4.15	4.15	.00	817334
				11	14,036	25,017	0	69.32	4.15	4.15	.00	735579
					=====	=====	=====					=====
					321,969	545,124	0					16,301,552

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	297469	0	3345248	1260022	2,085,226	1,953,001	1015625
				2	236507	0	2605482	1145360	1,460,122	1,199,593	700030
				3	197026	0	2137480	1041132	1,096,348	790,105	508217
				4	169320	0	1815392	946389	869,003	549,357	381981
				5	148820	0	1581220	860267	720,953	399,790	294430
				6	133357	0	1403641	781983	621,658	302,393	231299
				7	119631	0	1245115	781983	463,132	197,618	181571
				8	107668	0	1116705	781983	334,722	125,283	144108
				9	96900	0	1005054	781983	223,071	73,241	114780
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	87211	0	904545	781983	122,562	35,299	91417
YRS FLAT:	FMVF:	8/8 RES:		11	78489	0	814068	781983	32,085	8,106	72810
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.64
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	9,378,030	WI TOTAL:	5,641,770	RI TOTAL:	3,736,260
-----	-----	-----	-----						
1,200,021									
-----	-----	-----	-----						
1									
10.0	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 201.0 D B: .900 De/Dt: 26.0 / 10.0
GAS: 314.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,179,470
LAST YR RI VAL: 3,435,970
LAST YR 8/8 VAL: 9,615,440

LAST YR OIL PROD: 87,088
LAST YR GAS PROD: 175,437

REMARKS1: MARTIN 13%; HOWARD 87%
REMARKS2: SAME PF TY20,21,22
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 9052071 - WELL=HANG NAIL E (CROWNQUEST) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52071 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9553

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000003 3,903,920
01 MARTIN COUNTY 1.000003 3,903,920
32 STANTON ISD (MARTIN 1.000003 3,903,920
60 MARTIN HOSPITAL DIST 1.000003 3,903,920
61 PERMIAN BASIN WATER 1.000003 3,903,920

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
1	44,691		148,777		0		64.08	3.61	3.61		.00			2147849	
2	34,263		114,073		0		65.10	3.65	3.65		.00			1672891	
3	27,797		92,535		0		66.13	3.69	3.69		.00			1378662	
4	23,385		77,853		0		67.17	3.73	3.73		.00			1178078	
5	20,182		67,198		0		68.24	3.76	3.76		.00			1032915	
6	17,754		59,110		0		69.32	3.81	3.81		.00			923030	
7	15,845		52,763		0		69.32	3.81	3.81		.00			823782	
=====															
183,917			612,309		0									9,157,207	
=====															
WI	GAS		WI	PRD		WI	GROSS	OPERATING		WI	NET	PV	WI	NET	PV
REVENUE			REVENUE			REVENUE		EXPENSES		REVENUE		REVENUE		REVENUE	
1	402814		0			2550663		1734622		816,041		764,296		799819	
2	312275		0			1985166		1531220		453,946		372,948		550884	
3	256091		0			1634753		1351669		283,084		204,009		401452	
4	217794		0			1395872		1193172		202,700		128,141		303356	
5	189498		0			1222413		1053261		169,152		93,799		235094	
6	168907		0			1091937		929755		162,182		78,890		185844	
7	150770		0			974552		929756		44,796		19,115		146784	
=====															
1698149			0			10855356		8723455		2131901		1661198		2623233	
=====															

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 10.16 EQUIP VAL: 14,565
\$/BBLPROD: 0 WI OIL VAL: 1,401,328 RI OIL VAL: 2,212,868
WI PAYOUT: 2.7 GAS VAL: 259,868 GAS VAL: 410,363
RI PAYOUT: 3.8 PRD VAL: 204,010- PRD VAL: 191,070-
=====

8/8 VALUE: 3,903,910 WI TOTAL: 1,471,750 RI TOTAL: 2,432,160
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,652,021			
1			
12.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 143.0 D B: 1.000 De/Dt: 26.1 / 10.0
GAS: 476.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,050,330
LAST YR RI VAL: 2,760,860
LAST YR 8/8 VAL: 5,811,190

LAST YR OIL PROD: 79,087
LAST YR GAS PROD: 335,734

REMARKS1: SAME PF TY20,21,22
REMARKS2: TY22 3MN LESS SI VALUE
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052077 - AVG=HANG NAIL F (CROWNQUEST) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52077 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8890

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	13,409,150	1	87,201	190,975	0	64.08	3.61	3.61	.00	4190880
01	MARTIN COUNTY	1.000000	13,409,150	2	66,511	147,514	0	65.10	3.65	3.65	.00	3247400
32	STANTON ISD (MARTIN	1.000000	13,409,150	3	53,778	120,213	0	66.13	3.69	3.69	.00	2667254
60	MARTIN HOSPITAL DIST	1.000000	13,409,150	4	45,145	101,453	0	67.17	3.73	3.73	.00	2274292
61	PERMIAN BASIN WATER	1.000000	13,409,150	5	38,905	87,766	0	68.24	3.76	3.76	.00	1991158
				6	34,180	77,337	0	69.32	3.81	3.81	.00	1777018
				7	30,481	69,127	0	69.32	3.81	3.81	.00	1584707
				8	27,433	62,214	0	69.32	3.81	3.81	.00	1426242
				9	24,690	55,993	0	69.32	3.81	3.81	.00	1283633
				10	22,221	50,394	0	69.32	3.81	3.81	.00	1155270
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					430,545	962,986	0					21,597,854

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	517065	0	4707945	1630672	3,077,273	2,882,143	1476286
				2	403820	0	3651220	1482281	2,168,939	1,781,935	1013214
				3	332689	0	2999943	1347393	1,652,550	1,190,943	736706
				4	283815	0	2558107	1224780	1,333,327	842,889	555937
				5	247500	0	2238658	1237028	1,001,630	555,434	430538
				6	220990	0	1998008	1249399	748,609	364,145	340054
				7	197530	0	1782237	1249399	532,838	227,362	268434
				8	177777	0	1604019	1249399	354,620	132,730	213794
				9	160000	0	1443633	1249399	194,234	63,773	170281
				10	144001	0	1299271	1249399	49,872	14,364	135622
				=====	=====	=====	=====	=====	=====	=====	=====
					2685187	0	24283041	13169149	11113892	8055718	5340866

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.26 \$/BBLRESV: 22.19 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.26 \$/BBLPROD: 0 WI OIL VAL: 7,164,925 RI OIL VAL: 4,750,278
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 890,785 GAS VAL: 590,582
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 13,409,150 WI TOTAL: 8,068,290 RI TOTAL: 5,340,860

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,553,021			
-----	-----	-----	-----
1			
10.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 280.0 D B: 1.000 De/Dt: 26.6 / 10.0
GAS: 608.0 D B: 1.000 De/Dt: 25.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,686,630
LAST YR RI VAL: 3,812,760
LAST YR 8/8 VAL: 9,499,390

LAST YR OIL PROD: 127,663
LAST YR GAS PROD: 293,771

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052081 - AVG=HANG NAIL (CROWNQUEST) FULL WI DECIMAL = .749992 #WELLS: 4
RRC#, WELL#.....: 52081 - RRC DIST.: 08 FULL RI DECIMAL = .250008 DEPTH: 9614
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	30,366	120,031	0	69.32	3.86	3.86	.00	1578711
---	-----	-----	-----	8 <td>27,329<td>108,028<td>0<td>69.32<th>3.86</th><th>3.86</th><th>.00</th><th>1420820</th></td></td></td></td>	27,329 <td>108,028<td>0<td>69.32<th>3.86</th><th>3.86</th><th>.00</th><th>1420820</th></td></td></td>	108,028 <td>0<td>69.32<th>3.86</th><th>3.86</th><th>.00</th><th>1420820</th></td></td>	0 <td>69.32<th>3.86</th><th>3.86</th><th>.00</th><th>1420820</th></td>	69.32 <th>3.86</th> <th>3.86</th> <th>.00</th> <th>1420820</th>	3.86	3.86	.00	1420820
00	MARTIN COUNTY APPR D	.999999	13,720,460	9	24,596	97,225	0	69.32 <th>3.86</th> <th>3.86</th> <th>.00</th> <th>1278732</th>	3.86	3.86	.00	1278732
01	MARTIN COUNTY	.999999	13,720,460	10	22,136	87,503	0	69.32 <th>3.86</th> <th>3.86</th> <th>.00</th> <th>1150838</th>	3.86	3.86	.00	1150838
32	STANTON ISD (MARTIN	.999999	13,720,460	=====	=====	=====						=====
60	MARTIN HOSPITAL DIST	.999999	13,720,460		425,492	1,681,801	0					21,348,936
61	PERMIAN BASIN WATER	.999999	13,720,460									

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	926154	0	5017602	2113672	2,903,930	1573453
				2	717438	0	3911194	1814587	2,096,607	1085402
				3	590622	0	3225759	1557822	1,667,937	792194
				4	501333	0	2755198	1337391	1,417,807	598794
				5	437581	0	2415257	1350765	1,064,492	464522
				6	389139	0	2157092	1364273	792,819	367146
				7	347486	0	1926197	1364274	561,923	290131
				8	312738	0	1733558	1364274	369,284	231069
				9	281463	0	1560195	1364274	195,921	184038
				10	253318	0	1404156	1364274	39,882	146576
				=====	=====	=====	=====	=====	=====	=====
					4757272	0	26106208	14995606	11110602	5733325

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.32 \$/BBLRESV: 20.43 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.32 \$/BBLPROD: 0 WI OIL VAL: 6,517,952 RI OIL VAL: 4,688,553
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 1,452,418 GAS VAL: 1,044,767
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 13,720,470 WI TOTAL: 7,987,150 RI TOTAL: 5,733,320

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,013,021			
-----	-----	-----	-----
1			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 272.0 D B: 1.000 De/Dt: 25.9 / 10.0
GAS: 1,075.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,114,300
LAST YR RI VAL: 4,284,110
LAST YR 8/8 VAL: 10,398,410

LAST YR OIL PROD: 124,466
LAST YR GAS PROD: 513,177

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152523 - WILKINSON RANCH & WR H FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 52132 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8792
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	1	667,210	1,598,459	0	64.08	4.00	4.00	.00	32066113
00	MARTIN COUNTY APPR D	.570000	43,723,470	2	254,606	877,575	0	65.10	4.03	4.03	.00	12431138
01	MARTIN COUNTY	.570000	43,723,470	3	160,476	608,138	0	66.13	4.08	4.08	.00	7959208
31	GRADY ISD	.070000	5,369,550	4	117,453	465,846	0	67.17	4.12	4.12	.00	5916989
33	SANDS ISD (MARTIN CO	.500000	38,353,920	5	92,687	377,674	0	68.24	4.17	4.17	.00	4743721
60	MARTIN HOSPITAL DIST	.570000	43,723,470	6	76,566	317,624	0	69.32	4.21	4.21	.00	3980666
61	PERMIAN BASIN WATER	.570000	43,723,470	7	65,234	274,076	0	69.32	4.21	4.21	.00	3391516
				8	56,824	241,043	0	69.32	4.21	4.21	.00	2954280
				9	50,339	215,121	0	69.32	4.21	4.21	.00	2617125
				10	45,183	193,609	0	69.32	4.21	4.21	.00	2349064
				11	40,665	174,248	0	69.32	4.21	4.21	.00	2114173
					=====	=====	=====					=====
					1,627,243	5,343,413	0					80,523,993

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	4795377	0	36861490	2520000	34,341,490	31,885,387	11457779
2	2652470	0	15083608	2545200	12,538,408	10,035,867	4076949
3	1860902	0	9820110	2570652	7,249,458	5,002,198	2308085
4	1439464	0	7356453	2596358	4,760,095	2,831,495	1503511
5	1181175	0	5924896	2622322	3,302,574	1,693,526	1052972
6	1002898	0	4983564	2648546	2,335,018	1,032,218	770160
7	865395	0	4256911	2648546	1,608,365	612,931	572058
8	761093	0	3715373	2648546	1,066,827	350,474	434153
9	679245	0	3296370	2648546	647,824	183,470	334955
10	611320	0	2960384	2648546	311,838	76,135	261579
11	550188	0	2664361	2648546	15,815	3,329	204712
	=====	=====	=====	=====	=====	=====	=====
	16399527	0	96923520	28745808	68177712	53707030	22976913

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.71
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y \$/BBLRESV: 36.56 EQUIP VAL: 23,965
PRD WELLHEAD PRICE: ADDL GAS PRICES? N \$/BBLPROD: 0 WI OIL VAL: 44,619,747 RI OIL VAL: 19,089,196
WI PAYOUT: 2.9 GAS VAL: 9,087,229 GAS VAL: 3,887,694
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4,290.0 D B: 1.000 De/Dt: 78.0 / 10.0
GAS: 6,706.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 261,660
LAST YR RI VAL: 261,760
LAST YR 8/8 VAL: 523,420

LAST YR OIL PROD: 191,152
LAST YR GAS PROD: 250,853

REMARKS1: TY22 HOW MANY WELLS? 57%MARTIN
REMARKS2: TY20F/40510 43%HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052660 - WELL=WR VITEX G (CROWNQUEST) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 52660 - M53%H47 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7809
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	.530000	3,678,220	1	32,820	328,672	64.08	3.67	3.67	.00	1577329
01	MARTIN COUNTY	.530000	3,678,220	2	23,884	245,682	65.10	3.70	3.70	.00	1166136
31	GRADY ISD	.119999	832,800	3	18,785	196,262	66.13	3.75	3.75	.00	931689
33	SANDS ISD (MARTIN CO	.410001	2,845,420	4	15,486	163,433	67.17	3.78	3.78	.00	780146
60	MARTIN HOSPITAL DIST	.530000	3,678,220	5	13,173	140,027	68.24	3.82	3.82	.00	674194
61	PERMIAN BASIN WATER	.530000	3,678,220	6	11,461	122,495	69.32	3.86	3.86	.00	595857
				7	10,144	108,868	69.32	3.86	3.86	.00	527387
				8	9,097	97,971	69.32	3.86	3.86	.00	472953
				9	8,187	88,174	69.32	3.86	3.86	.00	425642
				10	7,368	79,357	69.32	3.86	3.86	.00	383062
				11	6,631	71,421	69.32	3.86	3.86	.00	344746
				=====	=====	=====					=====
					157,036	1,642,362					7,879,141

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	904670	0	2481999	696172	1,785,827	1,658,105
				2	681768	0	1847904	638445	1,209,459	968,063
				3	551987	0	1483676	585505	898,171	619,747
				4	463333	0	1243479	536955	706,524	420,269
				5	401177	0	1075371	542324	533,047	273,341
				6	354623	0	950480	547748	402,732	178,031
				7	315173	0	842560	547748	294,812	112,350
				8	283626	0	756579	547748	208,831	68,605
				9	255264	0	680906	547748	133,158	37,711
				10	229739	0	612801	547748	65,053	15,883
				11	206764	0	551510	547748	3,762	792
				=====	=====	=====	=====	=====	=====	=====
					4648124	0	12527265	6285889	6241376	4352897

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y \$/BBLPROD: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N WI PAYOUT: 3.7
RI PAYOUT: 4.6

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

663,021

1
9.2 3

8/8 VALUE: 6,940,040 WI TOTAL: 4,360,880 RI TOTAL: 2,579,160

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 108.9 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 1,070.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,999,250
LAST YR RI VAL: 1,867,670
LAST YR 8/8 VAL: 4,866,920

LAST YR OIL PROD: 62,472
LAST YR GAS PROD: 627,370

REMARKS1: MARTIN 53% & HOWARD 47%
REMARKS2: SAME PF TY20,21,22
MC1: P
MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052775 - WELL=WR VITEX E (CROWNQUEST) FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52775 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7817

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.530001	5,475,320	1	51,630	403,135	0	64.08	3.67	3.67	.00	2481338
01	MARTIN COUNTY	.530001	5,475,320	2	37,979	305,534	0	65.10	3.70	3.70	.00	1854325
31	GRADY ISD	.120000	1,239,690	3	30,057	246,097	0	66.13	3.75	3.75	.00	1490752
33	SANDS ISD (MARTIN CO	.410000	4,235,620	4	24,874	206,063	0	67.17	3.78	3.78	.00	1253090
60	MARTIN HOSPITAL DIST	.530001	5,475,320	5	21,219	177,247	0	68.24	3.82	3.82	.00	1085988
61	PERMIAN BASIN WATER	.530001	5,475,320	6	18,502	155,511	0	69.32	3.86	3.86	.00	961919
				7	16,402	138,528	0	69.32	3.86	3.86	.00	852740
				8	14,729	124,675	0	69.32	3.86	3.86	.00	765761
				9	13,256	112,208	0	69.32	3.86	3.86	.00	689179
				10	11,930	100,987	0	69.32	3.86	3.86	.00	620241
				11	10,737	90,888	0	69.32	3.86	3.86	.00	558217
					=====	=====	=====					=====
					251,315	2,060,873	0					12,613,550

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1109629	0	3590967	977572	2,613,395	2,426,485	1116192
				2	847857	0	2702182	901448	1,800,734	1,441,325	730372
				3	692148	0	2182900	831252	1,351,648	932,651	513061
				4	584189	0	1837279	766522	1,070,757	636,929	375504
				5	507813	0	1593801	774187	819,614	420,290	283251
				6	450204	0	1412123	781928	630,195	278,584	218230
				7	401039	0	1253779	781929	471,850	179,818	168487
				8	360934	0	1126695	781929	344,766	113,263	131658
				9	324842	0	1014021	781929	232,092	65,730	103038
MO SHIFT: 6	DISC: 16.0	YRS MAX: 28		10	292357	0	912598	781929	130,669	31,902	80637
YRS FLAT:	FMVF:	8/8 RES:		11	263121	0	821338	781929	39,409	8,295	63106
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	10,330,780	WI TOTAL:	6,547,250	RI TOTAL:	3,783,530
-----	-----	-----	-----						

931,021

1
8.7 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 170.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 1,300.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,103,530
LAST YR RI VAL: 2,594,440
LAST YR 8/8 VAL: 6,697,970

LAST YR OIL PROD: 72,137
LAST YR GAS PROD: 433,023

REMARKS1: SAME PF TY20,21,22
REMARKS2: MARTIN-53% HOWARD-47%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154185 - WR VITEX GG FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52931 - M53%H47 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8282
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,519	60,063	0	69.32	3.86	3.86	.00	338923
---	-----	-----	-----	8	5,848	54,057	0	69.32	3.86	3.86	.00	304038
00	MARTIN COUNTY APPR D	.530000	2,040,090	9	5,263	48,651	0	69.32	3.86	3.86	.00	273623
01	MARTIN COUNTY	.530000	2,040,090		=====	=====	=====					=====
31	GRADY ISD	.120000	461,910		91,933	818,131	0					4,596,321
33	SANDS ISD (MARTIN CO	.410000	1,578,190									
60	MARTIN HOSPITAL DIST	.530000	2,040,090		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
61	PERMIAN BASIN WATER	.530000	2,040,090	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	492186	0	1506012	492472	1,013,540	941,052	468119
2	372891	0	1122355	452133	670,222	536,451	303361
3	302864	0	901704	415098	486,606	335,762	211933
4	254745	0	756052	381098	374,954	223,037	154522
5	220903	0	654193	384908	269,285	138,086	116263
6	195485	0	578495	388758	189,737	83,875	89400
7	173882	0	512805	388758	124,047	47,273	68912
8	156495	0	460533	388758	71,775	23,580	53815
9	140845	0	414468	388758	25,710	7,282	42116
	=====	=====	=====	=====	=====	=====	=====
	2310296	0	6906617	3680741	3225876	2336398	1508441

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
469,021			
-----	-----	-----	-----
1			
9.1 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 580.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,012,320
LAST YR RI VAL: 1,285,680
LAST YR 8/8 VAL: 3,298,000

LAST YR OIL PROD: 26,626
LAST YR GAS PROD: 278,865

REMARKS1: ASSUMING G & GG CROSSREPORTED
REMARKS2: FROM 2019-10 TO 12.X W/52660
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053731 - AVG=CO=TOE NAIL F (CROWNQUEST) FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 53731 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8389
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....: X
ALT LSE#: 9053731 EOR.....:
ALT RRC#: 53731 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,860	120,873	0	69.32	3.90	3.90	.00	824561
---	-----	-----	-----	8 <td>14,165<td>108,776<td>0<td>69.32<th>3.90</th><th>3.90</th><th>.00</th><th>736438</th></td></td></td></td>	14,165 <td>108,776<td>0<td>69.32<th>3.90</th><th>3.90</th><th>.00</th><th>736438</th></td></td></td>	108,776 <td>0<td>69.32<th>3.90</th><th>3.90</th><th>.00</th><th>736438</th></td></td>	0 <td>69.32<th>3.90</th><th>3.90</th><th>.00</th><th>736438</th></td>	69.32 <th>3.90</th> <th>3.90</th> <th>.00</th> <th>736438</th>	3.90	3.90	.00	736438
00	MARTIN COUNTY APPR D	.680003	6,767,560	9	12,749	97,898	0	69.32 <th>3.90</th> <th>3.90</th> <th>.00</th> <th>662821</th>	3.90	3.90	.00	662821
01	MARTIN COUNTY	.680003	6,767,560	10	11,474	88,108	0	69.32 <th>3.90</th> <th>3.90</th> <th>.00</th> <th>596533</th>	3.90	3.90	.00	596533
32	STANTON ISD (MARTIN	.680003	6,767,560	=====	=====	=====						=====
60	MARTIN HOSPITAL DIST	.680003	6,767,560		244,178	1,744,185	0					12,218,479
61	PERMIAN BASIN WATER	.680003	6,767,560									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	1015387	0	3728038	1165522	2,562,516	2,400,027	1169013
				2	767183	0	2695526	1041801	1,653,725	1,358,650	748009
				3	619401	0	2127611	931214	1,196,397	862,207	522484
				4	519871	0	1765707	832366	933,341	590,030	383729
				5	451252	0	1517946	840689	677,257	375,559	291932
				6	397806	0	1334198	849096	485,102	235,968	227076
				7	353554	0	1178115	849097	329,018	140,392	177444
				8	318170	0	1054608	849097	205,511	76,921	140565
*** PARAMETERS ***				9	286352	0	949173	849097	100,076	32,858	111958
				10	257716	0	854249	849097	5,152	1,484	89169
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		4986692	0	17205171	9057076	8148095	6074096	3861379
YRS FLAT:		FMVF:	8/8 RES:								

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.37 \$/BBLRESV: 23.55 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.37 \$/BBLPROD: 0 WI OIL VAL: 4,313,598 RI OIL VAL: 2,742,208
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 1,760,492 GAS VAL: 1,119,167
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,952,250 WI TOTAL: 6,090,870 RI TOTAL: 3,861,380

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,110,021			
-----	-----	-----	-----
1			
11.5 3			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 192.7 D B: 1.000 De/Dt: 34.6 / 10.0
GAS: 1,188.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,591,500
LAST YR RI VAL: 3,346,900
LAST YR 8/8 VAL: 8,938,400

LAST YR OIL PROD: 95,958
LAST YR GAS PROD: 541,915

REMARKS1: MID-32%
REMARKS2: MAR-68%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154436 - TOE NAIL FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 53743 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8427
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 11774 EOR.....:
ALT RRC#: 53743 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.680000	5,878,870	1	51,785	255,273	0	64.08	3.72	3.72	.00	2488787
01	MARTIN COUNTY	.680000	5,878,870	2	37,118	191,834	0	65.10	3.75	3.75	.00	1812286
32	STANTON ISD (MARTIN	.680000	5,878,870	3	28,949	153,729	0	66.13	3.80	3.80	.00	1435798
60	MARTIN HOSPITAL DIST	.680000	5,878,870	4	23,737	128,282	0	67.17	3.83	3.83	.00	1195811
61	PERMIAN BASIN WATER	.680000	5,878,870	5	20,117	110,078	0	68.24	3.88	3.88	.00	1029588
				6	17,458	96,400	0	69.32	3.91	3.91	.00	907641
				7	15,417	85,749	0	69.32	3.91	3.91	.00	801530
				8	13,804	77,174	0	69.32	3.91	3.91	.00	717670
				9	12,424	69,457	0	69.32	3.91	3.91	.00	645924
				10	11,182	62,511	0	69.32	3.91	3.91	.00	581352
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					231,991	1,230,487	0					11,616,387

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	712212	0	3200999	935572	2,265,427	2,121,777	1003749
				2	539533	0	2351819	897680	1,454,139	1,194,676	652629
				3	438128	0	1873926	861324	1,012,602	729,752	460186
				4	368490	0	1564301	826441	737,860	466,453	339959
				5	320327	0	1349915	792971	556,944	308,842	259615
				6	282693	0	1190334	760856	429,478	208,911	202590
				7	251459	0	1052989	760856	292,133	124,653	158598
				8	226313	0	943983	760856	183,127	68,542	125821
				9	203683	0	849607	760856	88,751	29,139	100214
				10	183314	0	764666	760856	3,810	1,097	79818
				=====	=====	=====	=====	=====	=====	=====	=====
					3526152	0	15142539	8118268	7024271	5253842	3383179

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.38 \$/BBLRESV: 23.16 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.38 \$/BBLPROD: 0 WI OIL VAL: 4,030,411 RI OIL VAL: 2,595,358
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 1,223,425 GAS VAL: 787,817
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,645,400 WI TOTAL: 5,262,220 RI TOTAL: 3,383,180

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
891,021			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 173.7 D B: 1.000 De/Dt: 32.4 / 10.0
GAS: 828.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,744,680
LAST YR RI VAL: 2,734,110
LAST YR 8/8 VAL: 7,478,790

LAST YR OIL PROD: 92,432
LAST YR GAS PROD: 391,376

REMARKS1: MID-11774 -32%
REMARKS2: MAR-154436-68%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053769 - AVG=CO=TOE NAIL E (CROWNQUEST) FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 53769 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7959
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....: X
ALT LSE#: 9053769 EOR.....:
ALT RRC#: 53769 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,666	155,348	0	69.32	3.91	3.91	.00	1230395
---	-----	-----	-----	8 <td>21,170<th>139,813</th><td>0<th>69.32</th><th>3.91</th><th>3.91</th><th>.00</th><th>1100628</th></td></td>	21,170 <th>139,813</th> <td>0<th>69.32</th><th>3.91</th><th>3.91</th><th>.00</th><th>1100628</th></td>	139,813	0 <th>69.32</th> <th>3.91</th> <th>3.91</th> <th>.00</th> <th>1100628</th>	69.32	3.91	3.91	.00	1100628
00	MARTIN COUNTY APPR D	.680001	10,297,020	9	19,053	125,832	0 <th>69.32</th> <th>3.91</th> <th>3.91</th> <td>.00</td> <th>990565</th>	69.32	3.91	3.91	.00	990565
01	MARTIN COUNTY	.680001	10,297,020	10	17,148	113,249	0 <th>69.32</th> <th>3.91</th> <th>3.91</th> <td>.00</td> <th>891525</th>	69.32	3.91	3.91	.00	891525
32	STANTON ISD (MARTIN	.680001	10,297,020	=====	=====	=====						=====
60	MARTIN HOSPITAL DIST	.680001	10,297,020		359,482	2,229,185	0					17,995,261
61	PERMIAN BASIN WATER	.680001	10,297,020									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	1290252	0	5202672	1266322	3,936,350	3,686,746	1631420
				2	977425	0	3798582	1163876	2,634,706	2,164,595	1054106
				3	793728	0	3017035	1069719	1,947,316	1,403,372	740903
				4	667569	0	2512897	1080416	1,432,481	905,571	546111
				5	580301	0	2165397	1091220	1,074,177	595,664	416449
				6	512135	0	1906975	1102132	804,843	391,499	324561
				7	455558	0	1685953	1102132	583,821	249,116	253933
				8	410002	0	1510630	1102132	408,498	152,897	201347
*** PARAMETERS ***				9	369002	0	1359567	1102132	257,435	84,524	160365
				10	332103	0	1223628	1102132	121,496	34,992	127726
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		6388075	0	24383336	11182213	13201123	9668976	5456921
YRS FLAT:		FMVF:	8/8 RES:								

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.38 \$/BBLRESV: 26.47 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.38 \$/BBLPROD: 0 WI OIL VAL: 7,135,840 RI OIL VAL: 4,027,284
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 2,533,127 GAS VAL: 1,429,631
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 15,142,660 WI TOTAL: 9,685,740 RI TOTAL: 5,456,920

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,206,021			
-----	-----	-----	-----
1			
9.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 275.0 D B: 1.000 De/Dt: 33.3 / 10.0
GAS: 1,500.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,080,520
LAST YR RI VAL: 3,953,720
LAST YR 8/8 VAL: 11,034,240

LAST YR OIL PROD: 136,667
LAST YR GAS PROD: 639,250

REMARKS1: MID-32% ASSUMING 5LM DOI SAME
REMARKS2: MAR-68% AS 4HA.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053770 - AVG=CO=TOE NAIL G (CROWNQUEST) FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 53770 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8360
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....: X
ALT LSE#: 9053770 EOR.....:
ALT RRC#: 53770 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	26,968	100,863	0	69.32	3.90	3.90	.00	1402066
---	-----	-----	-----	8 <td>23,852<th>89,206</th><th>0</th><th>69.32</th><th>3.90</th><th>3.90</th><th>.00</th><th>1240065</th></td>	23,852 <th>89,206</th> <th>0</th> <th>69.32</th> <th>3.90</th> <th>3.90</th> <th>.00</th> <th>1240065</th>	89,206	0	69.32	3.90	3.90	.00	1240065
00	MARTIN COUNTY APPR D	.680000	10,758,760	9	21,355	79,869	0	69.32	3.90	3.90	.00	1110246
01	MARTIN COUNTY	.680000	10,758,760	10	19,220	71,882	0	69.32	3.90	3.90	.00	999248
32	STANTON ISD (MARTIN	.680000	10,758,760	=====	=====	=====						=====
60	MARTIN HOSPITAL DIST	.680000	10,758,760		432,398	1,617,091	0					21,614,581
61	PERMIAN BASIN WATER	.680000	10,758,760									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	1082718	0	6083457	1684222	4,399,235	4,120,279	1907609
				2	754625	0	4257672	1564978	2,692,694	2,212,236	1181504
				3	578142	0	3275552	1454178	1,821,374	1,312,609	804388
				4	467095	0	2663302	1351223	1,312,079	829,457	578797
				5	393608	0	2249395	1255557	993,838	551,113	432604
				6	338733	0	1948499	1166664	781,835	380,308	331628
				7	295024	0	1697090	1166664	530,426	226,333	255609
				8	260928	0	1500993	1166664	334,329	125,136	200062
*** PARAMETERS ***				9	233617	0	1343863	1166664	177,199	58,180	158513
				10	210255	0	1209503	1166664	42,839	12,338	126252
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		4614745	0	26229326	13143478	13085848	9827989	5976966
YRS FLAT:		FMVF:	8/8 RES:								

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.37 \$/BBLRESV: 24.97 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.37 \$/BBLPROD: 0 WI OIL VAL: 8,098,862 RI OIL VAL: 4,925,385
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 1,729,117 GAS VAL: 1,051,575
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 15,821,710 WI TOTAL: 9,844,750 RI TOTAL: 5,976,960

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,604,021			
-----	-----	-----	-----
1			
8.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 357.0 D B: .900 De/Dt: 35.4 / 10.0
GAS: 1,335.0 D B: .900 De/Dt: 35.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,902,390
LAST YR RI VAL: 4,992,470
LAST YR 8/8 VAL: 13,894,860

LAST YR OIL PROD: 179,295
LAST YR GAS PROD: 700,977

REMARKS1: MID-32%
REMARKS2: MAR-68%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154440 - TOE NAIL L FULL WI DECIMAL = .750091 #WELLS: 1
RRC#, WELL#.....: 54106 - RRC DIST.: 08 FULL RI DECIMAL = .249909 DEPTH: 8696
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 11778 EOR.....:
ALT RRC#: 54106 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.760000	4,237,730	1	33,328	114,263	0	64.08	3.72	3.72	.00	1601938
01	MARTIN COUNTY	.760000	4,237,730	2	23,655	85,410	0	65.10	3.75	3.75	.00	1155096
32	STANTON ISD (MARTIN	.760000	4,237,730	3	18,351	68,229	0	66.13	3.80	3.80	.00	910274
60	MARTIN HOSPITAL DIST	.760000	4,237,730	4	14,994	56,814	0	67.17	3.83	3.83	.00	755452
61	PERMIAN BASIN WATER	.760000	4,237,730	5	12,678	48,680	0	68.24	3.88	3.88	.00	648939
				6	10,982	42,583	0	69.32	3.91	3.91	.00	571023
				7	9,687	37,844	0	69.32	3.91	3.91	.00	503688
				8	8,665	34,058	0	69.32	3.91	3.91	.00	450548
				9	7,799	30,652	0	69.32	3.91	3.91	.00	405519
				10	7,019	27,587	0	69.32	3.91	3.91	.00	364962
				11	6,317	24,828	0	69.32	3.91	3.91	.00	328461
					=====	=====	=====					=====
					153,475	570,948	0					7,695,900

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	318832	0	1920770	521872	1,398,898	1,310,193	602010
2	240245	0	1395341	465421	929,920	763,994	387019
3	194476	0	1104750	415076	689,674	497,027	271165
4	163218	0	918670	370178	548,492	346,740	199552
5	141676	0	790615	373879	416,736	231,092	151977
6	124890	0	695913	377618	318,295	154,828	118385
7	110991	0	614679	377619	237,060	101,153	92536
8	99887	0	550435	377619	172,816	64,683	73330
9	89898	0	495417	377619	117,798	38,676	58407
10	80909	0	445871	377619	68,252	19,657	46518
11	72817	0	401278	377619	23,659	5,977	37050
	=====	=====	=====	=====	=====	=====	=====
	1637839	0	9333739	4412139	4921600	3534020	2037949

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.38
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

497,021

1
11.7 3

8/8 VALUE: 5,575,960 WI TOTAL: 3,538,010 RI TOTAL: 2,037,950

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 112.6 D B: 1.000 De/Dt: 33.3 / 10.0
GAS: 372.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,729,300
LAST YR RI VAL: 1,555,040
LAST YR 8/8 VAL: 4,284,340

LAST YR OIL PROD: 53,679
LAST YR GAS PROD: 159,405

REMARKS1: MID-11778 -32%
REMARKS2: MAR-154440-68%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154434 - MASSASAUGA FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55005 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10365
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:			ALT G\$ RRC:	2	24,219	61,850	0	65.10	5.47	5.47	.00	1182493	
ALT JOB#:			UNIT.....:	3	17,801	45,705	0	66.13	5.52	5.52	.00	882885	
ALT LSE#:			EOR.....:	4	14,082	36,265	0	67.17	5.58	5.58	.00	709416	
ALT RRC#:			GRAPH.....:	5	11,650	30,066	0	68.24	5.64	5.64	.00	596247	
				6	9,936	25,679	0	69.32	5.70	5.70	.00	516573	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,663	22,409	0	69.32	5.70	5.70	.00	450389	
-----				8	7,677	19,881	0	69.32	5.70	5.70	.00	399127	
00	MARTIN COUNTY APPR D	1.000000	5,174,030	9	6,893	17,864	0	69.32	5.70	5.70	.00	358367	
01	MARTIN COUNTY	1.000000	5,174,030	10	6,204	16,078	0	69.32	5.70	5.70	.00	322546	
31	GRADY ISD	1.000000	5,174,030	11	5,584	14,470	0	69.32	5.70	5.70	.00	290312	
60	MARTIN HOSPITAL DIST	1.000000	5,174,030	=====									=====
61	PERMIAN BASIN WATER	1.000000	5,174,030		150,774	386,343	0						7,537,759

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	389828	0	2219232	630022	1,589,210	1,481,938	692837
				2	253740	0	1436233	636322	799,911	648,624	393321
				3	189219	0	1072104	562349	509,755	359,433	257545
				4	151769	0	861185	496976	364,209	223,311	181472
				5	127179	0	723426	439202	284,224	151,537	133720
				6	109778	0	626351	388145	238,206	110,437	101559
				7	95798	0	546187	339627	206,560	83,275	77686
*** PARAMETERS ***				8	84991	0	484118	339627	144,491	50,653	60400
				9	76369	0	434736	339627	95,109	28,993	47579
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	68733	0	391279	339627	51,652	13,692	37564
YRS FLAT:	FMVF:	8/8 RES:		11	61859	0	352171	339627	12,544	2,892	29657

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.38			1609263	0	9147022	4851151	4295871	3154785	2013340
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.38									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
600,021				8/8 VALUE:	5,174,030	WI TOTAL:	3,160,690	RI TOTAL:	2,013,340	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 140.0 D B: 1.000 De/Dt: 43.0 / 10.0
GAS: 350.0 D B: 1.000 De/Dt: 42.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,978,730
LAST YR RI VAL: 2,132,670
LAST YR 8/8 VAL: 6,111,400

LAST YR OIL PROD: 96,323
LAST YR GAS PROD: 234,792

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154435 - MASSASAUGA D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55028 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10351
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,818,620	1	37,343	135,067	0	64.08	5.41	5.41	.00	1794705
01	MARTIN COUNTY	1.000000	5,818,620	2	24,096	89,681	0	65.10	5.47	5.47	.00	1176487
31	GRADY ISD	1.000000	5,818,620	3	17,822	67,243	0	66.13	5.52	5.52	.00	883927
60	MARTIN HOSPITAL DIST	1.000000	5,818,620	4	14,150	53,811	0	67.17	5.58	5.58	.00	712842
61	PERMIAN BASIN WATER	1.000000	5,818,620	5	11,735	44,863	0	68.24	5.64	5.64	.00	600597
				6	10,024	38,472	0	69.32	5.70	5.70	.00	521148
				7	8,749	33,676	0	69.32	5.70	5.70	.00	454861
				8	7,762	29,946	0	69.32	5.70	5.70	.00	403546
				9	6,976	26,951	0	69.32	5.70	5.70	.00	362682
				10	6,278	24,256	0	69.32	5.70	5.70	.00	326393
				11	5,650	21,830	0	69.32	5.70	5.70	.00	293744
				12	5,085	19,647	0	69.32	5.70	5.70	.00	264369
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					155,670	585,443	0					7,795,301

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	548034	0	2342739	630022	1,712,717	1,597,109	731395
2	367916	0	1544403	636322	908,081	736,335	422946
3	278386	0	1162313	560421	601,892	424,400	279215
4	225199	0	938041	493574	444,467	272,520	197666
5	189770	0	790367	434700	355,667	189,627	146094
6	164468	0	685616	382849	302,767	140,368	111169
7	143965	0	598826	333845	264,981	106,827	85172
8	128019	0	531565	333845	197,720	69,312	66320
9	115216	0	477898	333845	144,053	43,913	52303
10	103694	0	430087	333845	96,242	25,512	41290
11	93323	0	387067	333845	53,222	12,268	32596
12	83991	0	348360	333845	14,515	2,909	25733

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.38
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

600,021

2
12.8 5

8/8 VALUE: 5,818,620 WI TOTAL: 3,626,720 RI TOTAL: 2,191,900

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 135.8 D B: 1.000 De/Dt: 41.8 / 10.0
GAS: 480.0 D B: 1.000 De/Dt: 39.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,273,140
LAST YR RI VAL: 1,864,640
LAST YR 8/8 VAL: 5,137,780

LAST YR OIL PROD: 87,623
LAST YR GAS PROD: 225,607

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055218 - AVG=SWEETGUM _ (CROWNQUEST) FULL WI DECIMAL = .759202 #WELLS: 4
RRC#, WELL#.....: 55218 - RRC DIST.: 08 FULL RI DECIMAL = .240798 DEPTH: 8000

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	28,426	53,048	0	69.32	5.64	5.64	.00	1496000
---	-----	-----	-----	8	25,058	46,763	0	69.32	5.64	5.64	.00	1318750
00	MARTIN COUNTY APPR D	1.000000	19,597,190	9	22,403	41,808	0	69.32	5.64	5.64	.00	1179022
01	MARTIN COUNTY	1.000000	19,597,190	10	20,163	37,627	0	69.32	5.64	5.64	.00	1061136
31	GRADY ISD	.650001	12,738,190	=====	=====	=====						=====
33	SANDS ISD (MARTIN CO	.350001	6,859,040		515,411	961,759	0					25,985,523
60	MARTIN HOSPITAL DIST	1.000000	19,597,190									
61	PERMIAN BASIN WATER	1.000000	19,597,190		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

01	PERMIAN BASIN WATER	1.000000	19,597,190		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	1146882	0	8495171	1611773	6,883,398	6,418,768	2523580
				2	668887	0	4982371	1513938	3,468,433	2,812,448	1298304
				3	476682	0	3570679	1422042	2,148,637	1,515,025	816174
				4	372842	0	2804261	1335725	1,468,536	900,418	562273
				5	307436	0	2322299	1254646	1,067,653	569,230	408449
				6	262438	0	1991001	1178489	812,512	376,697	307176
				7	227146	0	1723146	1178489	544,657	219,579	233207
				8	200234	0	1518984	1178489	340,495	119,364	180326
	*** PARAMETERS ***			9	179018	0	1358040	1178489	179,551	54,735	141422
				10	161115	0	1222251	1178489	43,762	11,600	111652
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28		=====	=====	=====	=====	=====	=====	=====
YRS FLAT:		FMVF:	8/8 RES:		4002680	0	29988203	13030569	16957634	12997864	6582563

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.31 \$/BBLRESV: 28.78 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.31 \$/BBLPROD: 0 WI OIL VAL: 11,262,961 RI OIL VAL: 5,703,949
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 1,734,890 GAS VAL: 878,608
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,535,022			
-----	-----	-----	-----
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 604.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 1,127.0 D B: 1.000 De/Dt: 51.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 403,701
LAST YR GAS PROD: 574,524

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154766 - SWEETGUM F 11HA FULL WI DECIMAL = .791783 #WELLS: 1
RRC#, WELL#.....: 55242 - RRC DIST.: 08 FULL RI DECIMAL = .208217 DEPTH: 8000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,408	16,941	0	69.32	5.64	5.64	.00	516371
---	-----	-----	-----	8 <th>8,294</th> <th>14,933</th> <th>0</th> <th>69.32</th> <th>5.64</th> <th>5.64</th> <th>.00</th> <th>455228</th>	8,294	14,933	0	69.32	5.64	5.64	.00	455228
00	MARTIN COUNTY APPR D	1.000000	6,684,680	9	7,416	13,350	0	69.32	5.64	5.64	.00	407038
01	MARTIN COUNTY	1.000000	6,684,680	10	6,674	12,015	0	69.32	5.64	5.64	.00	366312
31	GRADY ISD	.650000	4,345,050	=====			=====			=====		
33	SANDS ISD (MARTIN CO	.350000	2,339,640	170,629			307,171			0		
60	MARTIN HOSPITAL DIST	1.000000	6,684,680							8,971,762		
61	PERMIAN BASIN WATER	1.000000	6,684,680	WI GAS			WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET

01	PERMIAN BASIN WATER	1.000000	6,684,680		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	382058	0	2919438	393750	2,525,688	2,355,204	719050
				2	222813	0	1712259	397687	1,314,572	1,065,947	369934
				3	158780	0	1227094	401664	825,430	582,018	232555
				4	124187	0	963591	405681	557,910	342,077	160190
				5	102399	0	797998	409738	388,260	207,005	116368
				6	87406	0	684076	413836	270,240	125,289	87506
				7	75653	0	592024	413836	178,188	71,836	66431
				8	66686	0	521914	413836	108,078	37,888	51371
	*** PARAMETERS ***			9	59617	0	466655	413836	52,819	16,101	40291
				10	53655	0	419967	413836	6,131	1,625	31808
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28			=====	=====	=====	=====	=====	=====	=====
YRS FLAT:	FMVF:	8/8 RES:			1333254	0	10305016	4077700	6227316	4804990	1875504

OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 6.31		\$/BBLRESV: 30.96		EQUIP VAL: 4,194			
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 6.31		\$/BBLPROD: 0		WI OIL VAL: 4,183,320		RI OIL VAL: 1,632,851	
TYPE..(USNPQLHCT)..: U				GAS %TAX ALLOW.: 12.5		WI PAYOUT: 3.3		GAS VAL: 621,665		GAS VAL: 242,651	
GRAV SCHED#/DEGREE: /				GAS PRICE ESCAL? Y		RI PAYOUT: 4.4		PRD VAL: 0		PRD VAL: 0	
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N				=====		=====	
				8/8 VALUE:		6,684,680		WI TOTAL: 4,809,180		RI TOTAL: 1,875,500	
OP EXP \$/YR				OIL BOPD		GAS MCF/D		PROD BBL/D			
-----				-----		-----		-----		-----	
375,000											
-----				-----		-----		-----		-----	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 200.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 360.0 D B: 1.000 De/Dt: 51.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 192,146
LAST YR GAS PROD: 267,536

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154768 - YAUPON C 5LS FULL WI DECIMAL = .748238 #WELLS: 1
RRC#, WELL#.....: 55265 - RRC DIST.: 08 FULL RI DECIMAL = .251762 DEPTH: 8000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	66,483	76,712	0	64.08	5.29	5.29	3187666
01				2	39,378	45,438	0	65.10	5.34	5.34	1918114
31				3	28,077	32,398	0	66.13	5.40	5.40	1389277
33				4	21,836	25,194	0	67.17	5.45	5.45	1097459
60				5	17,869	20,620	0	68.24	5.51	5.51	912387
61				6	15,124	17,452	0	69.32	5.57	5.57	784450
---				7	13,111	15,129	0	69.32	5.57	5.57	680039
---				8	11,572	13,354	0	69.32	5.57	5.57	600215
00				9	10,357	11,949	0	69.32	5.57	5.57	537195
01				10	9,321	10,754	0	69.32	5.57	5.57	483460
31				=====	=====	=====					=====
33				233,128	269,000	0					11,590,262
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				303640	0	3491306	736073	2,755,233	2,569,255	1100242
2				181552	0	2099666	683958	1,415,708	1,147,954	580423
3				130904	0	1520181	635534	884,647	623,773	368624
4				102739	0	1200198	590538	609,660	373,806	255291
5				85012	0	997399	548728	448,671	239,213	186099
6				72734	0	857184	509879	347,305	161,018	140295
7				63053	0	743092	509879	233,213	94,019	106688
8				55655	0	655870	509879	145,991	51,178	82599
9				49800	0	586995	509879	77,116	23,508	64847
10				44819	0	528279	509879	18,400	4,877	51194
=====				=====	=====	=====	=====	=====	=====	=====
1089908				0	12680170	5744226	6935944	5288601	2936302	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.23 \$/BBLRESV: 27.71 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.23 \$/BBLPROD: 0 WI OIL VAL: 4,834,025 RI OIL VAL: 2,683,915
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 454,571 GAS VAL: 252,384
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,229,090 WI TOTAL: 5,292,790 RI TOTAL: 2,936,300

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
701,022			
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 260.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 184,665
LAST YR GAS PROD: 211,514

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154770 - YAUPON W 1HA FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55405 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8300
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,823	17,653	0	69.32	5.57	5.57	.00	458708
---	-----	-----	-----	8	7,787	15,579	0	69.32	5.57	5.57	.00	404846
00	MARTIN COUNTY APPR D	1.000000	6,113,140	9	6,970	13,943	0	69.32	5.57	5.57	.00	362370
01	MARTIN COUNTY	1.000000	6,113,140	10	6,273	12,549	0	69.32	5.57	5.57	.00	326133
31	GRADY ISD	.760000	4,645,990		=====	=====	=====					=====
33	SANDS ISD (MARTIN CO	.240000	1,467,150		156,897	313,845	0					7,818,686
60	MARTIN HOSPITAL DIST	1.000000	6,113,140									
61	PERMIAN BASIN WATER	1.000000	6,113,140		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	355087	0	2505628	450473	2,055,155	1,916,432	782249
2	212313	0	1506420	427679	1,078,741	874,719	412543
3	153078	0	1090272	406039	684,233	482,460	261909
4	120152	0	860449	385493	474,956	291,214	181317
5	99407	0	714795	365987	348,808	185,970	132125
6	85066	0	614168	347468	266,700	123,647	99583
7	73745	0	532453	347468	184,985	74,577	75733
8	65081	0	469927	347468	122,459	42,929	58630
9	58247	0	420617	347468	73,149	22,299	46034
10	52423	0	378556	347468	31,088	8,241	36343
	=====	=====	=====	=====	=====	=====	=====
	1274599	0	9093285	3773011	5320274	4022488	2086466

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.23 \$/BBLRESV: 29.39 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.23 \$/BBLPROD: 0 WI OIL VAL: 3,458,656 RI OIL VAL: 1,794,006
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 563,828 GAS VAL: 292,458
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,113,140 WI TOTAL: 4,026,680 RI TOTAL: 2,086,460

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
429,022			
-----	-----	-----	-----
1			
6.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 175.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 350.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 140,916
LAST YR GAS PROD: 207,301

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9055423 - AVG=YAUPON _ (CROWNQUEST) FULL WI DECIMAL = .749209 #WELLS: 3
RRC#, WELL#.....: 55423 - RRC DIST.: 08 FULL RI DECIMAL = .250791 DEPTH: 8000

OPERATOR#, AGENT#: 191554 - 198
OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	32,788	55,490	0	69.32	5.57	5.57	.00	1702850
---	-----	-----	-----	8	28,941	48,977	0	69.32	5.57	5.57	.00	1503056
00	MARTIN COUNTY APPR D	1.000000	22,895,830	9	25,898	43,836	0	69.32	5.57	5.57	.00	1345017
01	MARTIN COUNTY	1.000000	22,895,830	10	23,308	39,452	0	69.32	5.57	5.57	.00	1210505
31	GRADY ISD	.760000	17,400,830	=====	=====	=====						=====
33	SANDS ISD (MARTIN CO	.240000	5,495,000		582,916	986,503	0					29,018,110
60	MARTIN HOSPITAL DIST	1.000000	22,895,830									
61	PERMIAN BASIN WATER	1.000000	22,895,830		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

01	PERMIAN BASIN WATER	1.000000	22,895,830		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	1114869	0	9094977	1260000	7,834,977	7,306,116	2851413
				2	666629	0	5468868	1272600	4,196,268	3,402,628	1504012
				3	480645	0	3958767	1285326	2,673,441	1,885,070	955004
				4	377274	0	3124783	1298179	1,826,604	1,119,964	661245
				5	312166	0	2596630	1311160	1,285,470	685,360	481997
				6	267107	0	2231347	1324272	907,075	420,538	363327
				7	231565	0	1934415	1324273	610,142	245,979	276300
				8	204386	0	1707442	1324273	383,169	134,324	213925
	*** PARAMETERS ***			9	182932	0	1527949	1324273	203,676	62,089	167930
				10	164637	0	1375142	1324273	50,869	13,484	132576
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28		=====	=====	=====	=====	=====	=====	=====
YRS FLAT:		FMVF:	8/8 RES:		4002210	0	33020320	13048629	19971691	15275552	7607729

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.23 \$/BBLRESV: 30.74 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.23 \$/BBLPROD: 0 WI OIL VAL: 13,424,079 RI OIL VAL: 6,685,634
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 1,851,458 GAS VAL: 922,087
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 22,895,840 WI TOTAL: 15,288,120 RI TOTAL: 7,607,720

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,200,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 650.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 1,100.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 468,292
LAST YR GAS PROD: 583,421

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154769 - YAUPON R 4HA FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55453 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8300
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	5,263,340	1	33,219	166,220	64.08	5.29	5.29	.00	1596505
01	MARTIN COUNTY	1.000000	5,263,340	2	18,712	98,460	65.10	5.34	5.34	.00	913613
31	GRADY ISD	.760000	4,000,140	3	13,088	70,201	66.13	5.40	5.40	.00	649132
33	SANDS ISD (MARTIN CO	.240000	1,263,200	4	10,073	54,596	67.17	5.45	5.45	.00	507453
60	MARTIN HOSPITAL DIST	1.000000	5,263,340	5	8,189	44,683	68.24	5.51	5.51	.00	419113
61	PERMIAN BASIN WATER	1.000000	5,263,340	6	6,900	37,821	69.32	5.57	5.57	.00	358731
				7	5,963	32,788	69.32	5.57	5.57	.00	310016
				8	5,248	28,941	69.32	5.57	5.57	.00	272844
				9	4,689	25,898	69.32	5.57	5.57	.00	243781
				10	4,220	23,308	69.32	5.57	5.57	.00	219398
				=====	=====	=====					=====
				110,301	582,916	0					5,490,586

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	659478	0	2255983	417923	1,838,060	1,713,991	704310
2	394332	0	1307945	392554	915,391	742,262	358189
3	284314	0	933446	368726	564,720	398,189	224235
4	223161	0	730614	346345	384,269	235,611	153957
5	184652	0	603765	325322	278,443	148,455	111602
6	157997	0	516728	305574	211,154	97,895	83784
7	136972	0	446988	305574	141,414	57,011	63577
8	120901	0	393745	305574	88,171	30,910	49125
9	108189	0	351970	305574	46,396	14,143	38521
10	97369	0	316767	305574	11,193	2,967	30411
	=====	=====	=====	=====	=====	=====	=====
	2367365	0	7857951	3378740	4479211	3441434	1817711

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.23 \$/BBLRESV: 29.07 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.23 \$/BBLPROD: 0 WI OIL VAL: 2,404,630 RI OIL VAL: 1,270,087
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 1,036,801 GAS VAL: 547,622
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,263,340 WI TOTAL: 3,445,630 RI TOTAL: 1,817,710

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
398,022			
-----	-----	-----	-----
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 136.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 650.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 133,912
LAST YR GAS PROD: 239,771

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154765 - SWEETGUM E 12LS FULL WI DECIMAL = .748347 #WELLS: 1
RRC#, WELL#.....: 55736 - RRC DIST.: 08 FULL RI DECIMAL = .251653 DEPTH: 8000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	82,521	140,645	0	64.08	5.36	5.36	3957218
				2	47,681	83,309	0	65.10	5.41	5.41	2322894
				3	33,670	59,400	0	66.13	5.46	5.46	1666267
				4	26,047	46,196	0	67.17	5.52	5.52	1309291
				5	21,246	37,808	0	68.24	5.58	5.58	1084974
				6	17,943	32,000	0	69.32	5.64	5.64	930801
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,528	27,741	0	69.32	5.64	5.64	805521
---	-----	-----	-----	8	13,688	24,485	0	69.32	5.64	5.64	710071
00	MARTIN COUNTY APPR D	1.000000	12,430,770	9	12,238	21,916	0	69.32	5.64	5.64	634851
01	MARTIN COUNTY	1.000000	12,430,770	10	11,014	19,724	0	69.32	5.64	5.64	571356
31	GRADY ISD	.650000	8,080,000	11	9,913	17,752	0	69.32	5.64	5.64	514241
33	SANDS ISD (MARTIN CO	.350000	4,350,770	12	8,922	15,977	0	69.32	5.64	5.64	462832
60	MARTIN HOSPITAL DIST	1.000000	12,430,770	13	8,030	14,379	0	69.32	5.64	5.64	416560
61	PERMIAN BASIN WATER	1.000000	12,430,770	=====	=====	=====	=====	=====	=====	=====	=====
					308,441	541,332	0				15,386,877

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	564147	0	4521365	4,101,365	3,824,523	1424026
				2	337281	0	2660175	2,235,975	1,813,085	734942
				3	242707	0	1908974	1,480,532	1,043,938	462632
				4	190830	0	1500121	1,067,395	654,463	318904
				5	157878	0	1242852	805,799	429,620	231763
*** PARAMETERS ***				6	135062	0	1065863	624,440	289,503	174349
				7	117086	0	922607	441424	193,989	132384
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		8	103343	0	813414	441424	130,405	102380
YRS FLAT:	FMVF:	8/8 RES:		9	92500	0	727351	441424	87,162	80307
				10	83249	0	654605	441424	56,510	63400
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.31			11	74925	0	589166	441424	34,054	50055
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.31			12	67434	0	530266	441424	17,808	39517
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5			13	60689	0	477249	441424	6,244	31199
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				2227131	0	17614008	5673812	8581304	3845858

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 32.48	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,496,275
400,000				WI PAYOUT: 3.7	GAS VAL: 1,085,020
-----	-----	-----	-----	RI PAYOUT: 4.7	PRD VAL: 0
					=====
				8/8 VALUE: 12,430,770	WI TOTAL: 8,584,920
					RI TOTAL: 3,845,850

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 330.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 550.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 254,769
LAST YR GAS PROD: 257,456

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154763 - LORENA 36 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55968 - V RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,218,530	1	9,045	36,111	0	64.08	4.03	4.03	.00	434703
01	MARTIN COUNTY	1.000000	1,218,530	2	5,655	24,295	0	65.10	4.08	4.08	.00	276105
33	SANDS ISD (MARTIN CO	1.000000	1,218,530	3	4,248	18,771	0	66.13	4.12	4.12	.00	210690
60	MARTIN HOSPITAL DIST	1.000000	1,218,530	4	3,453	15,488	0	67.17	4.17	4.17	.00	173954
61	PERMIAN BASIN WATER	1.000000	1,218,530	5	2,933	13,286	0	68.24	4.21	4.21	.00	150111
				6	2,564	11,692	0	69.32	4.25	4.25	.00	133302
				7	2,288	10,477	0	69.32	4.25	4.25	.00	118953
				8	2,059	9,429	0	69.32	4.25	4.25	.00	107047
				9	1,853	8,486	0	69.32	4.25	4.25	.00	96337
				10	1,668	7,637	0	69.32	4.25	4.25	.00	86719
					=====	=====	=====					=====
					35,766	155,672	0					1,787,921

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	109145	0	543848	193223	350,625	326,957	169788
				2	74343	0	350448	171736	178,712	144,912	95972
				3	58002	0	268692	152639	116,053	81,830	64546
				4	48439	0	222393	135666	86,727	53,176	46863
				5	41951	0	192062	120579	71,483	38,112	35502
				6	37268	0	170570	107171	63,399	29,393	27657
				7	33395	0	152348	107171	45,177	18,213	21669
				8	30055	0	137102	107171	29,931	10,492	17105
				9	27049	0	123386	107171	16,215	4,943	13503
				10	24343	0	111062	107171	3,891	1,031	10662
					=====	=====	=====	=====	=====	=====	=====
					483990	0	2271911	1309698	962213	709059	503267

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.76 \$/BBLRESV: 20.80 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.76 \$/BBLPROD: 0 WI OIL VAL: 558,006 RI OIL VAL: 396,055
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 151,052 GAS VAL: 107,212
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,218,530 WI TOTAL: 715,260 RI TOTAL: 503,270

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
184,022			
-----	-----	-----	-----
1			
12.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 35.0 D B: 1.300 De/Dt: 47.0 / 10.0
GAS: 130.0 D B: 1.300 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 14,791
LAST YR GAS PROD: 39,150

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155008 - MT LAUREL FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56324 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,809	91,607	0	69.32	5.88	5.88	.00	1029870
---	-----	-----	-----	8 <td>17,274</td> <td>80,439</td> <td>0<td>69.32<td>5.88<td>5.88<td>.00<td>898075</td></td></td></td></td></td>	17,274	80,439	0 <td>69.32<td>5.88<td>5.88<td>.00<td>898075</td></td></td></td></td>	69.32 <td>5.88<td>5.88<td>.00<td>898075</td></td></td></td>	5.88 <td>5.88<td>.00<td>898075</td></td></td>	5.88 <td>.00<td>898075</td></td>	.00 <td>898075</td>	898075
00	MARTIN COUNTY APPR D	1.000000	24,806,530	9	15,314	71,698	0	69.32	5.88	5.88	.00	796175
01	MARTIN COUNTY	1.000000	24,806,530	10	13,752	64,528	0	69.32	5.88	5.88	.00	714966
31	GRADY ISD	.620000	15,380,050	11	12,377	58,075	0	69.32	5.88	5.88	.00	643480
33	SANDS ISD (MARTIN CO	.380000	9,426,480		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	24,806,530		476,148	1,838,491	0					23,585,226
61	PERMIAN BASIN WATER	1.000000	24,806,530									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	----	----	----	----	-----	-----	-----
				1	2397691	0	11387602	840000	10,547,602	9,835,639	3555171
				2	1278357	0	4970699	848400	4,122,299	3,342,648	1361260
				3	883202	0	3274000	856884	2,417,116	1,704,332	786492
				4	678910	0	2465095	865452	1,599,643	980,805	519453
				5	553774	0	1989834	874107	1,115,727	594,860	367807
				6	469171	0	1676535	882849	793,686	367,968	271839
				7	403987	0	1433857	882849	551,008	222,139	203942
*** PARAMETERS ***				8	354736	0	1252811	882849	369,962	129,694	156305
				9	316188	0	1112363	882849	229,514	69,965	121741
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	284568	0	999534	882849	116,685	30,931	95958
YRS FLAT:	FMVF:	8/8 RES:		11	256111	0	899591	882849	16,742	3,859	75758

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
800,000				8/8 VALUE:	24,806,530	WI TOTAL:	17,290,810		RI TOTAL:	7,515,720	
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,111.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 2,500.0 D B: 1.000 De/Dt: 58.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 237,435
LAST YR GAS PROD: 282,208

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155011 - YELLOW PINE FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 56401 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	39,887,090	1	319,803	824,641	0	64.08	5.58	5.58	.00	15369732
01	MARTIN COUNTY	1.000000	39,887,090	2	124,470	393,623	0	65.10	5.64	5.64	.00	6077248
31	GRADY ISD	.320000	12,763,870	3	78,746	261,087	0	66.13	5.70	5.70	.00	3905605
33	SANDS ISD (MARTIN CO	.680000	27,123,220	4	57,729	195,659	0	67.17	5.76	5.76	.00	2908243
60	MARTIN HOSPITAL DIST	1.000000	39,887,090	5	45,598	156,538	0	68.24	5.82	5.82	.00	2333706
61	PERMIAN BASIN WATER	1.000000	39,887,090	6	37,691	130,484	0	69.32	5.88	5.88	.00	1959555
				7	32,124	111,877	0	69.32	5.88	5.88	.00	1670127
				8	27,992	97,918	0	69.32	5.88	5.88	.00	1455304
				9	24,803	87,062	0	69.32	5.88	5.88	.00	1289508
				10	22,267	78,356	0	69.32	5.88	5.88	.00	1157661
				11	20,040	70,520	0	69.32	5.88	5.88	.00	1041880
					=====	=====	=====					=====
					791,263	2,407,765	0					39,168,569

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	3451123	0	18820855	1260000	17,560,855	16,375,497	5875808
				2	1665025	0	7742273	1272600	6,469,673	5,246,063	2120273
				3	1116147	0	5021752	1285326	3,736,426	2,634,592	1206342
				4	845247	0	3753490	1298179	2,455,311	1,505,449	790947
				5	683288	0	3016994	1311160	1,705,834	909,482	557671
				6	575434	0	2534989	1324272	1,210,717	561,312	411032
				7	493378	0	2163505	1324273	839,232	338,337	307723
				8	431818	0	1887122	1324273	562,849	197,313	235443
				9	383943	0	1673451	1324273	349,178	106,444	183148
				10	345550	0	1503211	1324273	178,938	47,433	144313
				11	310993	0	1352873	1324273	28,600	6,593	113930
					=====	=====	=====	=====	=====	=====	=====
					10301946	0	49470515	14372902	35097613	27928515	11946630

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
1,200,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,000.0 D B: 1.000 De/Dt: 77.0 / 10.0
GAS: 4,000.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 249,701
LAST YR GAS PROD: 310,781

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155009 - MT LAUREL E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56422 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	79,057	180,585	0	64.08	5.58	5.58	3799479
01				2	25,744	79,665	0	65.10	5.64	5.64	1256951
31				3	15,821	51,776	0	66.13	5.70	5.70	784682
33				4	11,453	38,427	0	67.17	5.76	5.76	576974
60				5	8,981	30,569	0	68.24	5.82	5.82	459648
61				6	7,389	25,385	0	69.32	5.88	5.88	384154
---				7	6,276	21,708	0	69.32	5.88	5.88	326289
---				8	5,456	18,959	0	69.32	5.88	5.88	283657
00				9	4,827	16,833	0	69.32	5.88	5.88	250956
01				10	4,326	15,131	0	69.32	5.88	5.88	224909
31				=====	=====	=====					=====
33					169,330	479,038	0				8,347,699
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				755748	0	4555227	273000	4,282,227	3,993,177	1422127
2				336983	0	1593934	275730	1,318,204	1,068,892	436510
3				221342	0	1006024	278487	727,537	512,993	241671
4				166005	0	742979	281271	461,708	283,091	156563
5				133434	0	593082	284084	308,998	164,745	109627
6				111948	0	496102	286925	209,177	96,978	80440
7				95732	0	422021	286926	135,095	54,463	60025
8				83609	0	367266	286926	80,340	28,164	45821
9				74234	0	325190	286926	38,264	11,664	35590
10				66728	0	291637	286926	4,711	1,249	27998
=====				=====	=====	=====	=====	=====	=====	=====
2045763				0	10393462	2827201	7566261	6215416	2616372	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 39.31 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 4,992,023 RI OIL VAL: 2,101,386
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 1,223,387 GAS VAL: 514,983
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,835,970 WI TOTAL: 6,219,600 RI TOTAL: 2,616,370

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
260,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 650.0 D B: 1.000 De/Dt: 85.0 / 10.0
GAS: 960.0 D B: 1.000 De/Dt: 70.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 121,490
LAST YR GAS PROD: 119,965

REMARKS1: TY22 ASSUME DE IS FROM YP E
REMARKS2: PULLING FROM ZONE OR COMPL YPF
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155012 - YELLOW PINE E FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56442 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8600
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	20,129	73,439	0	69.32	5.88	5.88	.00	1046507
00	MARTIN COUNTY APPR D	1.000000	29,862,950	9	17,832	65,295	0	69.32	5.88	5.88	.00	927086
01	MARTIN COUNTY	1.000000	29,862,950	10	16,006	58,766	0	69.32	5.88	5.88	.00	832152
31	GRADY ISD	.320000	9,556,150	11	14,405	52,889	0	69.32	5.88	5.88	.00	748916
33	SANDS ISD (MARTIN CO	.680000	20,306,800	12	12,965	47,600	0	69.32	5.88	5.88	.00	674050
60	MARTIN HOSPITAL DIST	1.000000	29,862,950	=====	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	29,862,950	589,475	1,853,410	0						29,202,552

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	2588335	0	13949527	840000	13,109,527	12,224,634	4354995
2	1248759	0	5653018	848400	4,804,618	3,895,921	1548116
3	837105	0	3656921	856884	2,800,037	1,974,334	878478
4	633930	0	2730188	865452	1,864,736	1,143,343	575315
5	512460	0	2193058	874107	1,318,951	703,212	405372
6	431571	0	1841800	882849	958,951	444,589	298635
7	370025	0	1571514	882849	688,665	277,635	223522
8	323866	0	1370373	882849	487,524	170,906	170972
9	287951	0	1215037	882849	332,188	101,264	132977
10	259158	0	1091310	882849	208,461	55,259	104769
11	233240	0	982156	882849	99,307	22,890	82711
12	209916	0	883966	882849	1,117	223	65298

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT:	3.2	GAS VAL:	4,490,569	GAS VAL:	1,889,285
800,000				RI PAYOUT:	4.2	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	29,862,950	WI TOTAL:	21,021,800	RI TOTAL:	8,841,150				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,520.0 D B: 1.000 De/Dt: 78.0 / 10.0
GAS: 3,000.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 159,883
LAST YR GAS PROD: 199,152

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155010 - MT LAUREL F FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56465 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,592	35,144	0	69.32	5.88	5.88	.00	446698
---	-----	-----	-----	8 <th>7,482</th> <th>30,907</th> <th>0</th> <th>69.32</th> <th>5.88</th> <th>5.88</th> <th>.00</th> <th>388989</th>	7,482	30,907	0	69.32	5.88	5.88	.00	388989
00	MARTIN COUNTY APPR D	1.000000	10,910,820	9	6,625	27,584	0	69.32	5.88	5.88	.00	344434
01	MARTIN COUNTY	1.000000	10,910,820	10	5,942	24,826	0	69.32	5.88	5.88	.00	308925
31	GRADY ISD	.620000	6,764,710		=====	=====	=====					=====
33	SANDS ISD (MARTIN CO	.380000	4,146,110		214,861	662,863	0					10,611,448
60	MARTIN HOSPITAL DIST	1.000000	10,910,820									
61	PERMIAN BASIN WATER	1.000000	10,910,820		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

01	PERMIAN BASIN WATER	1.000000	10,910,820		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	857871	0	5327403	393750	4,933,653	4,600,631	1663197
				2	476040	0	2138385	397687	1,740,698	1,411,479	585611
				3	333386	0	1389862	401664	988,198	696,788	333877
				4	258055	0	1040821	405681	635,140	389,429	219325
				5	211393	0	837785	409738	428,047	228,217	154858
				6	179606	0	704497	413836	290,661	134,756	114230
				7	154985	0	601683	413836	187,847	75,731	85579
				8	136300	0	525289	413836	111,453	39,071	65537
	*** PARAMETERS ***			9	121645	0	466079	413836	52,243	15,926	51009
				10	109483	0	418408	413836	4,572	1,212	40169
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28								
YRS FLAT:		FMVF:	8/8 RES:		2838764	0	13450212	4077700	9372512	7593240	3313392

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 37.18 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 5,990,626 RI OIL VAL: 2,614,074
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 2.9 GAS VAL: 1,602,606 GAS VAL: 699,315
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 10,910,820 WI TOTAL: 7,597,430 RI TOTAL: 3,313,390

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
375,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 635.0 D B: 1.000 De/Dt: 80.0 / 10.0
GAS: 860.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 82,053
LAST YR GAS PROD: 73,688

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155013 - YELLOW PINE F FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 56532 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8300
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	24,324	78,313	0	69.32	5.88	5.88	.00	1264605
---	-----	-----	-----	8	21,190	68,541	0	69.32	5.88	5.88	.00	1101668
00	MARTIN COUNTY APPR D	1.000000	29,781,350	9	18,771	60,941	0	69.32	5.88	5.88	.00	975904
01	MARTIN COUNTY	1.000000	29,781,350	10	16,848	54,847	0	69.32	5.88	5.88	.00	875928
31	GRADY ISD	.320000	9,530,030	=====	=====	=====						=====
33	SANDS ISD (MARTIN CO	.680000	20,251,320		591,692	1,636,053	0					29,241,789
60	MARTIN HOSPITAL DIST	1.000000	29,781,350									
61	PERMIAN BASIN WATER	1.000000	29,781,350		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

01	PERMIAN BASIN WATER	1.000000	29,781,350		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	2415770	0	14375020	997500	13,377,520	12,474,537	4487834
				2	1165517	0	5801597	1007475	4,794,122	3,887,410	1588806
				3	781295	0	3749606	1017549	2,732,057	1,926,400	900744
				4	591667	0	2798202	1027725	1,770,477	1,085,550	589647
				5	478291	0	2247277	1038003	1,209,274	644,737	415394
				6	402796	0	1887318	1048383	838,935	388,947	306017
				7	345360	0	1609965	1048383	561,582	226,402	228991
				8	302266	0	1403934	1048383	355,551	124,642	175160
	*** PARAMETERS ***			9	268750	0	1244654	1048383	196,271	59,832	136219
				10	241875	0	1117803	1048383	69,420	18,402	107313
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28		6993587	0	36235376	10330167	25905209	20836859	8936125
YRS FLAT:		FMVF:	8/8 RES:								

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.58	\$/BBLRESV: 37.89	EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.58	\$/BBLPROD: 0	WI OIL VAL: 16,815,241
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.0	GAS VAL: 4,021,597
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
950,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,600.0 D B: 1.000 De/Dt: 78.0 / 10.0
GAS: 2,800.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 166,511
LAST YR GAS PROD: 182,150

REMARKS1: TY22 ASSUME ONLY 2 WELLS.
REMARKS2: ASSUME 10HB, 15JM NOT COMPLETE
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155040 - MT LAUREL G FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56547 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8300
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	34,413	91,046	0	64.08	5.58	5.58	1653889
01				2	12,597	53,268	0	65.10	5.64	5.64	615049
31				3	7,878	37,794	0	66.13	5.70	5.70	390729
33				4	5,746	29,316	0	67.17	5.76	5.76	289469
60				5	4,525	23,950	0	68.24	5.82	5.82	231590
61				6	3,732	20,248	0	69.32	5.88	5.88	194027
---				7	3,176	17,540	0	69.32	5.88	5.88	165120
---				8	2,764	15,470	0	69.32	5.88	5.88	143700
00				9	2,449	13,839	0	69.32	5.88	5.88	127324
01				10	2,195	12,455	0	69.32	5.88	5.88	114118
31				=====	=====	=====	=====	=====	=====	=====	=====
33				79,475	314,926	0					3,925,015
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				381028	0	2034917	648923	1,385,994	1,292,439	635293
2				225324	0	840373	511221	329,152	266,899	230141
3				161569	0	552298	402740	149,558	105,455	132674
4				126645	0	416114	317279	98,835	60,599	87685
5				104542	0	336132	249952	86,180	45,947	62132
6				89294	0	283321	196912	86,409	40,060	45939
7				77351	0	242471	153592	88,879	35,831	34488
8				68223	0	211923	153592	58,331	20,449	26440
9				61030	0	188354	153592	34,762	10,596	20614
10				54927	0	169045	153592	15,453	4,096	16229
=====				=====	=====	=====	=====	=====	=====	=====
1349933				0	5274948	2941395	2333553	1882371	1291635	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 23.50 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 1,400,646 RI OIL VAL: 961,088
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 481,723 GAS VAL: 330,546
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,178,190 WI TOTAL: 1,886,560 RI TOTAL: 1,291,630

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

618,022

1
22.0 6

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 235.0 D B: 1.000 De/Dt: 80.0 / 10.0
GAS: 360.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 7,363
LAST YR GAS PROD: 12,983

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155041 - MT LAUREL H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56574 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	81,562	196,643	0	64.08	5.58	5.58	3919870
01				2	30,493	107,957	0	65.10	5.64	5.64	1488821
31				3	19,149	74,810	0	66.13	5.70	5.70	949743
33				4	13,990	57,304	0	67.17	5.76	5.76	704781
60				5	11,028	46,458	0	68.24	5.82	5.82	564413
61				6	9,103	39,070	0	69.32	5.88	5.88	473265
---				7	7,753	33,712	0	69.32	5.88	5.88	403078
00				8	6,750	29,646	0	69.32	5.88	5.88	350933
01				9	5,979	26,461	0	69.32	5.88	5.88	310848
31				10	5,364	23,815	0	69.32	5.88	5.88	278874
33				=====	=====	=====	=====	=====	=====	=====	=====
60				191,171	635,876	0					9,444,626
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				822951	0	4742821	840023	3,902,798	3,639,359	1480693
2				456658	0	1945479	704191	1,241,288	1,006,524	532783
3				319813	0	1269556	590323	679,233	478,933	304976
4				247553	0	952334	494868	457,466	280,490	200679
5				202789	0	767202	414848	352,354	187,861	141812
6				172299	0	645564	347767	297,797	138,064	104674
7				148670	0	551748	347767	203,981	82,235	78477
8				130739	0	481672	347767	133,905	46,941	60096
9				116693	0	427541	347767	79,774	24,318	46791
10				105024	0	383898	347767	36,131	9,578	36856
=====				=====	=====	=====	=====	=====	=====	=====
2723189				0	12167815	4783088	7384727	5894303	2987837	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58 \$/BBLRESV: 31.91 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58 \$/BBLPROD: 0 WI OIL VAL: 4,575,140 RI OIL VAL: 2,319,150
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 1,319,157 GAS VAL: 668,684
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,886,320 WI TOTAL: 5,898,490 RI TOTAL: 2,987,830

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
800,022			
1			
17.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 540.0 D B: 1.000 De/Dt: 79.0 / 10.0
GAS: 825.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 19,869
LAST YR GAS PROD: 28,811

REMARKS1:
REMARKS2:
MC1: G
MC2: 23Q

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152971 - BILLY 135 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44935 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	3,696	9,141	0	64.08	4.45	4.45	.00	177630
ALT JOB#:	UNIT.....:	2	3,160	7,312	0	65.10	4.49	4.49	.00	154287
ALT LSE#:	EOR.....:	3	2,731	5,850	0	66.13	4.54	4.54	.00	135451
ALT RRC#:	GRAPH.....:	4	2,385	4,680	0	67.17	4.59	4.59	.00	120150
		5	2,102	3,744	0	68.24	4.64	4.64	.00	107580

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	14,074	30,727	0	695,098
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00	MARTIN COUNTY APPR D	1.000000	378,060	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	378,060	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	378,060							
60	MARTIN HOSPITAL DIST	1.000000	378,060	1	30508	0	208138	127333	80,805	75,680
61	PERMIAN BASIN WATER	1.000000	378,060	2	24626	0	178913	124748	54,165	44,500

				3	19920	0	155371	122216	33,155	23,894
				4	16112	0	136262	119735	16,527	10,448
				5	13030	0	120610	117304	3,306	1,833
					104196	0	799294	611336	187958	156355

				8/8 VALUE:	378,060	WI TOTAL:	172,180	RI TOTAL:	205,880
--	--	--	--	------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.24
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
125,021		28	
3.0 5		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: .500 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 67,820
LAST YR RI VAL: 113,560
LAST YR 8/8 VAL: 181,380

LAST YR OIL PROD: 4,161
LAST YR GAS PROD: 12,351

REMARKS1: 317-39151,756
REMARKS2: 776281 #2 C-10/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152036 - WHITE "D" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45411 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	875	1,010	0	64.08	3.93	3.93	7.86	42053
ALT RRC#:	GRAPH.....: X	2	743	858	0	65.10	3.97	3.97	7.96	36314
		=====	=====	=====						=====
			1,618	1,868	0					78,367

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,070	1	2977	0	45030	44648	382	357	14120
01	MARTIN COUNTY	1.000000	34,070	2	2556	0	38870	45094	-6,224	-5,114	10786
31	GRADY ISD	1.000000	34,070		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	34,070		5533	0	83900	89742	5842	4757	24906
61	PERMIAN BASIN WATER	1.000000	34,070								

\$/BBLRESV:	3.66	EQUIP VAL:	9,162		
\$/BBLPROD:	2,278	WI OIL VAL:	4,443-	RI OIL VAL:	23,263
WI PAYOUT:	.0	GAS VAL:	314-	GAS VAL:	1,642
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	34,070	WI TOTAL:	9,160	RI TOTAL:	24,910

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.63		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.63		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: 7.92	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
42,522	2.6	3	
-----	-----	-----	-----
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 1,760
LAST YR 8/8 VAL: 11,380

LAST YR OIL PROD: 959
LAST YR GAS PROD: 1,392

REMARKS1: 317-36799 F/42601
REMARKS2: 715154
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 152966 - WHITE-DEEP                FULL WI DECIMAL = .750000                #WELLS:      2
RRC#, WELL#.....: 45436 - 1-2      RRC DIST.: 08      FULL RI DECIMAL = .250000                DEPTH: 11000
```

OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING

OIL FIELD#.....: 85280301

OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	2	7,819	8,539	0	65.10	3.72	3.72	8.46	381763
ALT JOB#:	UNIT.....:	3	6,620	7,231	0	66.13	3.76	3.76	8.57	328335
ALT LSE#:	EOR.....:	=====	=====	=====	=====					
ALT RRC#:	GRAPH.....:		23,991	26,203	0					1,169,167

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	555,070	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	555,070	1	28795	0	487864	341798	146,066	136,804	152981
31	GRADY ISD	1.000000	555,070	2	23824	0	405587	345215	60,372	49,599	112550
60	MARTIN HOSPITAL DIST	1.000000	555,070	3	20391	0	348726	348668	58	41	85637
61	PERMIAN BASIN WATER	1.000000	555,070		=====	=====	=====	=====	=====	=====	=====
					73010	0	1242177	1035681	206496	186444	351168

\$/BBLRESV:	9.75	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	175,486	RI OIL VAL:	330,528
WI PAYOUT:	2.0	GAS VAL:	10,958	GAS VAL:	20,640
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	555.070	WI TOTAL:	203,900	RI TOTAL:	351,170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.34
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.34
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	8.42	ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
325,522			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	29.3	D	B: 1.000	De/Dt: 19.8 / 10.0
GAS:	32.0	D	B: 1.000	De/Dt: 19.8 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	132,590
LAST YR	RI VAL:	171,310
LAST YR	8/8 VAL:	303,900

LAST YR OIL PROD:	11,186
LAST YR GAS PROD:	10,110

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153081 - DOUBLE DAVIS 36 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46021 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	3,088	9,274	0	64.08	4.52	4.52	.00	148409
ALT RRC#:	GRAPH.....:	2	2,751	8,268	0	65.10	4.56	4.56	.00	134318
		3	2,477	7,441	0	66.13	4.61	4.61	.00	122853
		4	2,249	6,697	0	67.17	4.66	4.66	.00	113299
		5	2,056	6,027	0	68.24	4.71	4.71	.00	105226
		6	1,890	5,424	0	69.32	4.75	4.75	.00	98261

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,739	4,882	0	69.32	4.75	4.75	.00	90411
---	-----	-----	-----	8	1,600	4,394	0	69.32	4.75	4.75	.00	83184
00	MARTIN COUNTY APPR D	1.000000	544,000	9	1,472	3,955	0	69.32	4.75	4.75	.00	76529
01	MARTIN COUNTY	1.000000	544,000	=====	=====	=====	=====	=====	=====	=====	=====	=====
32	STANTON ISD (MARTIN	1.000000	544,000		19,322	56,362	0					972,490
60	MARTIN HOSPITAL DIST	1.000000	544,000									
61	PERMIAN BASIN WATER	1.000000	544,000									

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	31439	0	179848	82956	96,892	90,748	56396
				2	28277	0	162595	83785	78,810	64,747	45121
				3	25727	0	148580	84623	63,957	46,091	36487
				4	23406	0	136705	85470	51,235	32,389	29709
				5	21290	0	126516	86324	40,192	22,287	24332
				6	19323	0	117584	87188	30,396	14,786	20013
				7	17392	0	107803	87188	20,615	8,796	16236
				8	15654	0	98838	87188	11,650	4,360	13173
				9	14090	0	90619	87188	3,431	1,126	10689
				=====	=====	=====	=====	=====	=====	=====	=====
					196598	0	1169088	771910	397178	285330	252156

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
79,006			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: .800 De/Dt: 11.3 / 8.0
GAS: 27.0 D B: .800 De/Dt: 11.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 139,110
LAST YR RI VAL: 140,110
LAST YR 8/8 VAL: 279,220

LAST YR OIL PROD: 3,267
LAST YR GAS PROD: 10,080

REMARKS1: 317-39670
REMARKS2: 790065 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	153901 - BILLY 135A	FULL WI DECIMAL = .750000	#WELLS: 2
RRC#, WELL#.....	51439 - RRC DIST... 08	FULL RI DECIMAL = .250000	DEPTH: 11750

OPERATOR NAME : CROWNQUEST OPERATING

OPERATOR NAME....: CROWNQUEST OPERATING

OIL FIELD#.....: 85280301

OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	2	5,556	25,648	0	65.10	4.49	4.49	.00	271272
ALT JOB#:	UNIT.....:	3	4,746	21,956	0	66.13	4.54	4.54	.00	235390
ALT LSE#:	GEOR.....:	4	4,158	19,265	0	67.17	4.59	4.59	.00	209470
ALT RRC#:	GRAPH.....:	5	3,710	17,206	0	68.24	4.64	4.64	.00	189878

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,005	13,937	0	69.32	4.68	4.68	.00	156230
---	-----	-----	-----	=====	=====	=====						=====
00	MARTIN COUNTY APPR D	1.000000	1,064,450		31,264	144,557	0					1,560,240

31	GRADY ISD	1.000000	1,064,450		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	1,064,450	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	1,064,450	--	-----	-----	-----	-----	-----	-----	-----

1	103663	0	428068	184822	243,246	227,822	134231
2	86370	0	357642	186670	170,972	140,466	99246
3	74760	0	310150	188536	121,614	87,643	76164
4	66320	0	275790	190422	85,368	53,966	59936
5	59877	0	249755	192326	57,429	31,846	48034
6	54352	0	227947	194249	33,698	16,391	38795
7	48919	0	205149	194249	10,900	4,651	30899
	=====	=====	=====	=====	=====	=====	=====
	494261	0	2054501	1331274	723227	562785	487305

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0
YRS FLAT:	FMVF:	8/8 RES:	=====		=====
			8/8 VALUE: 1,064,450	WI TOTAL: 577,140	RI TOTAL: 487,310

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.24
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.24
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
176.021			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 20.7 D B: 1.200 De/Dt: 19.6 / 10.0

GAS: 95.0 D B: 1.200 De/Dt: 19.3 / 10.0

PRD: M B: De/Dt: /

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	313,260
LAST YR	RI VAL:	292,580
LAST YR	8/8 VAL:	605,840

LAST YR OIL PROD: 8,845
LAST YR GAS PROD: 40,313

REMARKS1:

REMARKS2:

MC1: S

MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051522 - WELL=LONESOME DOVE 3536(CROWNQ FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51522 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7573

OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING

OIL FIELD#.....: 85280301

OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....: X

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 8,378,040

01 MARTIN COUNTY 1.000000 8,378,040

33 SANDS ISD (MARTIN CO 1.000000 8,378,040

60 MARTIN HOSPITAL DIST 1.000000 8,378,040

61 PERMIAN BASIN WATER 1.000000 8,378,040

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE PRICE PRICE PRICE PRICE PRICE PRICE

1 51,338 117,676 0 64.08 4.04 4.04 .00 2467304

2 41,988 96,249 0 65.10 4.09 4.09 .00 2050064

3 35,525 81,434 0 66.13 4.13 4.13 .00 1761951

4 30,787 70,580 0 67.17 4.17 4.17 .00 1550972

5 27,168 62,276 0 68.24 4.22 4.22 .00 1390458

6 24,310 55,726 0 69.32 4.26 4.26 .00 1263877

7 21,879 50,153 0 69.32 4.26 4.26 .00 1137489

8 19,691 45,138 0 69.32 4.26 4.26 .00 1023735

9 17,722 40,624 0 69.32 4.26 4.26 .00 921367

10 15,950 36,562 0 69.32 4.26 4.26 .00 829241

11 14,355 32,906 0 69.32 4.26 4.26 .00 746316

300,713 689,324 0 15,142,774

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 356558 0 2823862 1260022 1,563,840 1,464,677 885488

2 295244 0 2345308 1158086 1,187,222 975,386 650823

3 252242 0 2014193 1064396 949,797 684,489 494632

4 220739 0 1771711 978287 793,424 501,579 385035

5 197104 0 1587562 899143 688,419 381,748 305320

6 178045 0 1441922 826403 615,519 299,407 245409

7 160239 0 1297728 826403 471,325 201,114 195460

8 144216 0 1167951 826403 341,548 127,838 155672

9 129794 0 1051161 826403 224,758 73,794 123988

10 116816 0 946057 826403 119,654 34,462 98753

11 105135 0 851451 826403 25,048 6,328 78654

2156132 0 17298906 10318352 6980554 4750822 3619234

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.77

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.77

TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

WI PAYOUT: 4.4 GAS VAL: 592,138

RI PAYOUT: 5.2 PRD VAL: 0

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,200,021

1

9.0 5

8/8 VALUE: 8,378,040 WI TOTAL: 4,758,810 RI TOTAL: 3,619,230

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 157.5 D B: 1.000 De/Dt: 19.9 / 10.0

GAS: 361.0 D B: 1.000 De/Dt: 19.9 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,058,620

LAST YR RI VAL: 2,369,880

LAST YR 8/8 VAL: 5,428,500

LAST YR OIL PROD: 65,331

LAST YR GAS PROD: 151,130

REMARKS1: PF SET OFF TY20

REMARKS2:

MC1: S

MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153904 - DEETS 36B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51529 - V RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10992
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	5,996	20,638	0	64.08	4.92	4.92	.00	288168
ALT JOB#:	UNIT.....:	2	4,673	16,087	0	65.10	4.97	4.97	.00	228159
ALT LSE#:	EOR.....:	3	3,796	13,073	0	66.13	5.02	5.02	.00	188272
ALT RRC#:	GRAPH.....:	4	3,179	10,944	0	67.17	5.08	5.08	.00	160150
		5	2,718	9,367	0	68.24	5.13	5.13	.00	139107
		6	2,369	8,158	0	69.32	5.18	5.18	.00	123164
		7	2,090	7,204	0	69.32	5.18	5.18	.00	108659

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	5,996	20,638	0	64.08	4.92	4.92	.00	288168
00	MARTIN COUNTY APPR D	1.000000	859,390	2	4,673	16,087	0	65.10	4.97	4.97	.00	228159
01	MARTIN COUNTY	1.000000	859,390	3	3,796	13,073	0	66.13	5.02	5.02	.00	188272
33	SANDS ISD (MARTIN CO	1.000000	859,390	4	3,179	10,944	0	67.17	5.08	5.08	.00	160150
60	MARTIN HOSPITAL DIST	1.000000	859,390	5	2,718	9,367	0	68.24	5.13	5.13	.00	139107
61	PERMIAN BASIN WATER	1.000000	859,390	6	2,369	8,158	0	69.32	5.18	5.18	.00	123164

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	5,996	20,638	0	64.08	4.92	4.92	.00	288168				
2	4,673	16,087	0	65.10	4.97	4.97	.00	228159				
3	3,796	13,073	0	66.13	5.02	5.02	.00	188272				
4	3,179	10,944	0	67.17	5.08	5.08	.00	160150				
5	2,718	9,367	0	68.24	5.13	5.13	.00	139107				
6	2,369	8,158	0	69.32	5.18	5.18	.00	123164				
7	2,090	7,204	0	69.32	5.18	5.18	.00	108659				
00	MARTIN COUNTY APPR D	1.000000	859,390	24,821	85,471	0						1,235,679
01	MARTIN COUNTY	1.000000	859,390									
33	SANDS ISD (MARTIN CO	1.000000	859,390									
60	MARTIN HOSPITAL DIST	1.000000	859,390									
61	PERMIAN BASIN WATER	1.000000	859,390									

WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	76154	0	364322	144922	219,400	205,488
2	59964	0	288123	141979	146,144	120,067
3	49220	0	237492	139097	98,395	70,910
4	41697	0	201847	136273	65,574	41,454
5	36040	0	175147	133506	41,641	23,090
6	31694	0	154858	130797	24,061	11,704
7	27988	0	136647	130797	5,850	2,496
322757	0	1558436	957371	601065	475209	377004

*** PARAMETERS ***

\$/BBLRESV:	20.24	EQUIP VAL:	7,178
\$/BBLPROD:	0	WI OIL VAL:	376,791
WI PAYOUT:	3.3	GAS VAL:	98,417
RI PAYOUT:	4.2	PRD VAL:	0
8/8 VALUE:	859,390	WI TOTAL:	482,390
		RI TOTAL:	377,000

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
138,021			
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	18.9 D	B: .800	De/Dt: 24.0 / 10.0
GAS:	65.0 D	B: .800	De/Dt: 24.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR	WI VAL:	377,890
LAST YR	RI VAL:	296,080
LAST YR	8/8 VAL:	673,970

LAST YR	OIL PROD:	8,846
LAST YR	GAS PROD:	32,260

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	154052 - HANSON 4	FULL WI DECIMAL =	.746802	#WELLS:	2
RRC#, WELL#.....:	51611 - V	RRC DIST.: 08	FULL RI DECIMAL =	.253198	DEPTH: 11707

OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING

OIL FIELD#.....: 85280301

OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	2	5,912	16,206	0	65.10	4.97	4.97	.00	287423
ALT JOB#: 505800	UNIT.....:	3	4,928	13,512	0	66.13	5.02	5.02	.00	243374
ALT LSE#: 110515	GROR.....:	4	4,225	11,584	0	67.17	5.08	5.08	.00	211937
ALT RRC#: 51611	GRAPH.....:	5	3,697	10,139	0	68.24	5.13	5.13	.00	188406

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,959	8,114	0	69.32	5.18	5.18	.00	153182
---	-----	-----	-----	8	2,663	7,303	0	69.32	5.18	5.18	.00	137859

00	MARTIN COUNTY APPR D	1.000000	1,135,100	=====	=====	=====	
01	MARTIN COUNTY	1.000000	1,135,100	35,060	96,125	0	1,745,948

60	MARTIN HOSPITAL DIST	1.000000	1,135.100	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
61	PERMIAN BASIN WATER	1.000000	1,135.100	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	74408	0	427961	157522	270,439	253,290	136496
2	60150	0	347573	159097	188,476	154,846	98104
3	50656	0	294030	160687	133,343	96,095	73442
4	43947	0	255884	162294	93,590	59,164	56562
5	38843	0	227249	163917	63,332	35,119	44454
6	34878	0	205092	165557	39,535	19,231	35504
7	31388	0	184570	165557	19,013	8,113	28276
8	28251	0	166110	165557	553	207	22519

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLPROD: 0	WI OIL VAL: 518,422	RI OIL VAL: 410,187
YRS FLAT:	FMVF:	8/8 RES:	WI PAYOUT: 3.5	GAS VAL: 107,642	GAS VAL: 85,169
			RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80				=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	8/8 VALUE:	1,135,100	WI TOTAL:	639,740	RI TOTAL: 495,360
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5					
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y					
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150.021			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 23.0 D B: 1.000 De/Dt: 22.0 / 10.0

GAS: 63.0 D B: 1.000 De/Dt: 22.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ SCH#:	VAL:
-----	--------	----------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 408,890

LAST YR RI VAL: 306,440

LAST YR 8/8 VAL: 715,330

LAST YR OIL PROD: 9,956

LAST YR GAS PROD: 25,731

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154430 - BIGTOOTH MAPLE D FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 54407 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7861
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,195,770	1	46,505	328,897	0	64.08	3.45	3.45	.00	2235030
01	MARTIN COUNTY	1.000000	6,195,770	2	31,691	233,451	0	65.10	3.48	3.48	.00	1547313
31	GRADY ISD	.740000	4,584,870	3	24,063	181,117	0	66.13	3.52	3.52	.00	1193465
33	SANDS ISD (MARTIN CO	.260000	1,610,900	4	19,405	148,003	0	67.17	3.55	3.55	.00	977575
60	MARTIN HOSPITAL DIST	1.000000	6,195,770	5	16,259	125,143	0	68.24	3.59	3.59	.00	832136
61	PERMIAN BASIN WATER	1.000000	6,195,770	6	13,997	108,412	0	69.32	3.62	3.62	.00	727704
				7	12,283	95,631	0	69.32	3.62	3.62	.00	638593
				8	10,945	85,547	0	69.32	3.62	3.62	.00	569031
				9	9,851	76,992	0	69.32	3.62	3.62	.00	512153
				10	8,866	69,293	0	69.32	3.62	3.62	.00	460943
					=====	=====	=====					=====
					193,865	1,452,486	0					9,693,943

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	851021	0	3086051	1736723	1,349,328	1,263,767	967704
2	609307	0	2156620	1420813	735,807	604,516	598461
3	478149	0	1671614	1162367	509,247	366,998	410504
4	394058	0	1371633	950933	420,700	265,954	298088
5	336948	0	1169084	777958	391,126	216,891	224839
6	294339	0	1022043	636447	385,596	187,565	173949
7	259638	0	898231	636447	261,784	111,703	135289
8	232260	0	801291	636447	164,844	61,699	106801
9	209033	0	721186	636447	84,739	27,822	85066
10	188130	0	649073	636447	12,626	3,636	67753
	=====	=====	=====	=====	=====	=====	=====
	3852883	0	13546826	9231029	4315797	3110551	3068454

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.06 \$/BBLRESV: 15.31 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.06 \$/BBLPROD: 0 WI OIL VAL: 2,225,870 RI OIL VAL: 2,195,746
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 884,678 GAS VAL: 872,705
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,195,770 WI TOTAL: 3,127,320 RI TOTAL: 3,068,450

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,654,022			
-----	-----	-----	-----
1			
19.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 162.0 D B: 1.000 De/Dt: 37.0 / 10.0
GAS: 1,111.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,748,600
LAST YR RI VAL: 2,888,570
LAST YR 8/8 VAL: 6,637,170

LAST YR OIL PROD: 77,989
LAST YR GAS PROD: 540,663

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154428 - BIGTOOTH MAPLE FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 55251 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7932
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	83,356	192,749	0	64.08	3.45	3.45	.00	4006089
ALT RRC#:	GRAPH.....:	2	58,071	134,877	0	65.10	3.48	3.48	.00	2835317
		3	44,607	103,846	0	66.13	3.52	3.52	.00	2212396
		4	36,226	84,457	0	67.17	3.55	3.55	.00	1824975
		5	30,499	71,179	0	68.24	3.59	3.59	.00	1560939
		6	26,337	61,516	0	69.32	3.62	3.62	.00	1369261

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,179	54,165	0	69.32	3.62	3.62	.00	1205076
---	-----	-----	-----	8	20,697	48,385	0	69.32	3.62	3.62	.00	1076037
00	MARTIN COUNTY APPR D	1.000000	11,076,930	9	18,627	43,547	0	69.32	3.62	3.62	.00	968418
01	MARTIN COUNTY	1.000000	11,076,930	10	16,764	39,192	0	69.32	3.62	3.62	.00	871560
31	GRADY ISD	.740000	8,196,930	=====	=====	=====	=====	=====	=====	=====	=====	=====
33	SANDS ISD (MARTIN CO	.260000	2,880,000		358,363	833,913	0					17,930,068
60	MARTIN HOSPITAL DIST	1.000000	11,076,930									
61	PERMIAN BASIN WATER	1.000000	11,076,930									

					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	498738	0	4504827	1575022	2,929,805	2,744,026	1412594
				2	352029	0	3187346	1431695	1,755,651	1,442,390	884489
				3	274153	0	2486549	1301411	1,185,138	854,093	610629
				4	224867	0	2049842	1182982	866,860	548,002	445479
				5	191649	0	1752588	1075330	677,258	375,559	337058
				6	167016	0	1536277	977475	558,802	271,818	261469
				7	147058	0	1352134	977476	374,658	159,867	203654
				8	131365	0	1207402	977476	229,926	86,059	160930
				9	118230	0	1086648	977476	109,172	35,845	128174
				10	106406	0	977966	977476	490	141	102083
				=====	=====	=====	=====	=====	=====	=====	=====
					2211511	0	20141579	11453819	8687760	6517800	4546559

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.06	\$/BBLRESV: 21.59	EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.06	\$/BBLPROD: 0	WI OIL VAL: 5,802,152
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.8	GAS VAL: 715,641
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 11,076,930	WI TOTAL: 6,530,380
			RI TOTAL: 4,546,550

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,500,021			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 285.5 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 658.0 D B: 1.000 De/Dt: 34.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,121,320
LAST YR RI VAL: 3,632,620
LAST YR 8/8 VAL: 9,753,940

LAST YR OIL PROD: 149,173
LAST YR GAS PROD: 333,388

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154429 - BIGTOOTH MAPLE C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55252 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8464
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	979,180	1	6,946	100,353	64.08	3.45	3.45	.00	333825
01	MARTIN COUNTY	1.000000	979,180	2	4,783	71,227	65.10	3.48	3.48	.00	233530
31	GRADY ISD	.740000	724,590	3	3,651	55,260	66.13	3.52	3.52	.00	181080
33	SANDS ISD (MARTIN CO	.260000	254,590	4	2,954	45,155	67.17	3.55	3.55	.00	148815
60	MARTIN HOSPITAL DIST	1.000000	979,180	5	2,480	38,181	68.24	3.59	3.59	.00	126926
61	PERMIAN BASIN WATER	1.000000	979,180	6	2,138	33,076	69.32	3.62	3.62	.00	111155
				7	1,876	29,176	69.32	3.62	3.62	.00	97533
				8	1,675	26,098	69.32	3.62	3.62	.00	87083
				=====	=====	=====					=====
					26,503	398,526					1,319,947

				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---	---	---	---
1	259663	0	593488	380122	213,366	199,837	186102			
2	185902	0	419432	318656	100,776	82,795	116392			
3	145886	0	326966	267128	59,838	43,122	80294			
4	120225	0	269040	223934	45,106	28,514	58469			
5	102802	0	229728	187723	42,005	23,293	44182			
6	89801	0	200956	157369	43,587	21,201	34202			
7	79213	0	176746	157369	19,377	8,268	26621			
8	70856	0	157939	157369	570	213	21051			
=====	=====	=====	=====	=====	=====	=====	=====			
	1054348	0	2374295	1849670	524625	407243	567313			

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 11.39 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 226,399 RI OIL VAL: 315,387
WI PAYOUT: 3.8 GAS VAL: 180,843 GAS VAL: 251,925
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.06 8/8 VALUE: 979,180 WI TOTAL: 411,870 RI TOTAL: 567,310
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
362,021			
-----	-----	-----	-----
1			
17.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.0 D B: 1.000 De/Dt: 36.0 / 10.0
GAS: 339.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,026,280
LAST YR RI VAL: 709,190
LAST YR 8/8 VAL: 1,735,470

LAST YR OIL PROD: 20,227
LAST YR GAS PROD: 200,530

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154432 - BIGTOOTH MAPLE G FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55356 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8453
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,270	25,028	0	69.32	3.62	3.62	.00	118017
---	-----	-----	-----	8 <td>2,024</td> <td>22,303</td> <td>0<td>69.32<td>3.62<td>3.62<th>.00</th><th>105228</th></td></td></td></td>	2,024	22,303	0 <td>69.32<td>3.62<td>3.62<th>.00</th><th>105228</th></td></td></td>	69.32 <td>3.62<td>3.62<th>.00</th><th>105228</th></td></td>	3.62 <td>3.62<th>.00</th><th>105228</th></td>	3.62 <th>.00</th> <th>105228</th>	.00	105228
00	MARTIN COUNTY APPR D	1.000000	871,540		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	871,540		32,030	356,834	0					1,595,220
31	GRADY ISD	.740000	644,940									
33	SANDS ISD (MARTIN CO	.260000	226,600		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	871,540	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	871,540	--	-----	-----	-----	-----	-----	-----	-----	-----

1	245142	0	648462	525022	123,440	115,108	202448
2	168491	0	450700	408309	42,391	34,373	123428
3	129423	0	348396	317541	30,855	21,756	83692
4	105265	0	285113	246952	38,161	23,398	60080
5	89205	0	242540	192054	50,486	26,917	44832
6	77418	0	211708	149360	62,348	28,905	34327
7	67951	0	185968	149361	36,607	14,758	26451
8	60553	0	165781	149361	16,420	5,756	20684
	=====	=====	=====	=====	=====	=====	=====
	943448	0	2538668	2137960	400708	270971	595942

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28 \$/BBLRESV: 7.09 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 170,270 RI OIL VAL: 374,471
WI PAYOUT: 4.8 GAS VAL: 100,701 GAS VAL: 221,471
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.06 8/8 VALUE: 871,540 WI TOTAL: 275,600 RI TOTAL: 595,940
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
500,021			
-----	-----	-----	-----
1			
23.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.0 D B: 1.000 De/Dt: 36.0 / 10.0
GAS: 330.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 720,410
LAST YR RI VAL: 752,330
LAST YR 8/8 VAL: 1,472,740

LAST YR OIL PROD: 18,628
LAST YR GAS PROD: 217,678

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154431 - BIGTOOTH MAPLE E FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 55357 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7910
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	63,158	318,981	0	64.08	3.45	3.45	.00	3035373
ALT RRC#:	GRAPH.....:	2	43,035	217,351	0	65.10	3.48	3.48	.00	2101184
		3	32,682	165,064	0	66.13	3.52	3.52	.00	1620945
		4	26,354	133,117	0	67.17	3.55	3.55	.00	1327649
		5	22,085	111,553	0	68.24	3.59	3.59	.00	1130310
		6	19,007	96,011	0	69.32	3.62	3.62	.00	988174

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,685	84,275	0	69.32	3.62	3.62	.00	867453
---	-----	-----	-----	8	14,866	75,098	0	69.32	3.62	3.62	.00	772883
00	MARTIN COUNTY APPR D	1.000000	9,036,250	9	13,379	67,588	0	69.32	3.62	3.62	.00	695574
01	MARTIN COUNTY	1.000000	9,036,250	10	12,041	60,829	0	69.32	3.62	3.62	.00	626012
31	GRADY ISD	.740000	6,686,830	=====	=====	=====	=====	=====	=====	=====	=====	=====
33	SANDS ISD (MARTIN CO	.260000	2,349,430		263,292	1,329,867	0					13,165,557
60	MARTIN HOSPITAL DIST	1.000000	9,036,250									
61	PERMIAN BASIN WATER	1.000000	9,036,250									

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----

		1	825363	0	3860736	1478422	2,382,314	2,231,251	1210624
		2	567286	0	2668470	1299089	1,369,381	1,125,042	740501
		3	435769	0	2056714	1141510	915,204	659,560	505074
		4	354424	0	1682073	1003045	679,028	429,261	365553
		5	300356	0	1430666	881375	549,291	304,598	275146
		6	260670	0	1248844	774464	474,380	230,753	212549
		7	228807	0	1096260	774465	321,795	137,310	165115
		8	203891	0	976774	774465	202,309	75,723	130191
		9	183501	0	879075	774465	104,610	34,346	103690
		10	165151	0	791163	774465	16,698	4,809	82584
		=====	=====	=====	=====	=====	=====	=====	=====
			3525218	0	16690775	9675765	7015010	5232653	3791027

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.06	\$/BBLRESV: 20.90	EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.06	\$/BBLPROD: 0	WI OIL VAL: 4,127,475
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 1,105,173
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		=====
		8/8 VALUE: 9,036,250	WI TOTAL: 5,245,230
			RI TOTAL: 3,791,020

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,408,021			
-----	-----	-----	-----
1			
13.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 220.0 D B: 1.000 De/Dt: 37.0 / 10.0
GAS: 1,111.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,052,210
LAST YR RI VAL: 3,438,730
LAST YR 8/8 VAL: 8,490,940

LAST YR OIL PROD: 103,889
LAST YR GAS PROD: 623,292

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154433 - BIGTOOTH MAPLE H FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 55359 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8160
OPERATOR#, AGENT#: 191554 - 198

OPERATOR NAME.....: CROWNQUEST OPERATING
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	55,066	123,452	0	64.08	3.45	3.45	.00	2646472
ALT RRC#:	GRAPH.....:	2	38,531	84,120	0	65.10	3.48	3.48	.00	1881276
		3	29,666	63,882	0	66.13	3.52	3.52	.00	1471359
		4	24,124	51,518	0	67.17	3.55	3.55	.00	1215307
		5	20,334	43,172	0	68.24	3.59	3.59	.00	1040694
		6	17,572	37,156	0	69.32	3.62	3.62	.00	913568

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,471	32,614	0	69.32	3.62	3.62	.00	804337
---	-----	-----	-----	8	13,819	29,063	0	69.32	3.62	3.62	.00	718450
00	MARTIN COUNTY APPR D	1.000000	7,812,890	9	12,437	26,157	0	69.32	3.62	3.62	.00	646600
01	MARTIN COUNTY	1.000000	7,812,890	10	11,193	23,541	0	69.32	3.62	3.62	.00	581924
31	GRADY ISD	.740000	5,781,540	=====	=====	=====	=====	=====	=====	=====	=====	=====
33	SANDS ISD (MARTIN CO	.260000	2,031,350		238,213	514,675	0					11,919,987
60	MARTIN HOSPITAL DIST	1.000000	7,812,890									
61	PERMIAN BASIN WATER	1.000000	7,812,890									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				1	319432	0	2965904	845272	2,120,632	1,986,163	930028	
				2	219553	0	2100829	793964	1,306,865	1,073,681	582980	
				3	168648	0	1640007	745770	894,237	644,449	402742	
				4	137167	0	1352474	700502	651,972	412,156	293923	
				5	116241	0	1156935	657981	498,954	276,685	222501	
				6	100879	0	1014447	618042	396,405	192,823	172655	
				7	88547	0	892884	618042	274,842	117,275	134483	
				8	78906	0	797356	618042	179,314	67,115	106277	
				9	71016	0	717616	618042	99,574	32,693	84646	
				10	63914	0	645838	618042	27,796	8,006	67415	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1364303	0	13284290	6833699	6450591	4811046	2997650	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.06	\$/BBLRESV: 24.16	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.06	\$/BBLPROD: 0	WI OIL VAL: 4,316,947
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.8	GAS VAL: 494,094
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.8	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 7,812,890	WI TOTAL: 4,815,240
			RI TOTAL: 2,997,650

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
805,021			
-----	-----	-----	-----
1			
7.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 188.0 D B: 1.000 De/Dt: 34.6 / 10.0
GAS: 430.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,509,510
LAST YR RI VAL: 2,555,090
LAST YR 8/8 VAL: 7,064,600

LAST YR OIL PROD: 82,811
LAST YR GAS PROD: 313,662

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2022 MNRLKWIL

LEASE#, NAME.....: 4820 - AMERADA-BEAVER FULL WI DECIMAL = .845760 #WELLS: 1
RRC#, WELL#.....: 63746 - 1 RRC DIST.: 08A FULL RI DECIMAL = .154240 DEPTH: 9125
OPERATOR#, AGENT#: 197416 - 198

OPERATOR NAME....: DAKOTA RESOURCES, IN
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	900	0	63.13	6.08	6.08	.00	48054
ALT RRC#:	GRAPH.....:	2	810	0	64.13	6.14	6.14	.00	43933
		3	729	0	65.15	6.21	6.21	.00	40169
		=====	=====	=====					=====
			2,439	0					132,156

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
90	SANDS ISD (DAWSON CO	1.000000	39,020	---	---	---	---	---	---	---	---
				1	0	0	48054	38873	9,181	8,599	8244
				2	0	0	43933	39261	4,672	3,838	6670
				3	0	0	40169	39654	515	371	5397
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	132156	117788	14368	12808	20311

\$/BBLRESV:	6.21	EQUIP VAL:	5,901
\$/BBLPROD:	5,824	WI OIL VAL:	12,808
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	39,020	WI TOTAL:	18,710
		RI TOTAL:	20,310

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: 7.17	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.17	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
37,022	2.6	
-----	-----	-----
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,860
LAST YR RI VAL: 17,420
LAST YR 8/8 VAL: 45,280

LAST YR OIL PROD: 941
LAST YR GAS PROD:

REMARKS1: 115-31601 D-1950
REMARKS2: M-4820
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102190 - NAIL "B-1" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 27040 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9175
OPERATOR#, AGENT#: 354954 - 198

OPERATOR NAME....: HANNATHON PETROLEUM,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,456	4,983	0	64.08	5.21	5.21	.00	69975
ALT JOB#:	UNIT.....:	2	1,220	4,172	0	65.10	5.26	5.26	.00	59567
ALT LSE#:	EOR.....:	3	1,040	3,556	0	66.13	5.32	5.32	.00	51581
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			3,716	12,711	0					181,123

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	117,720	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	117,720	1	19471	0	89446	58808	30,638	28,695	28047
32	STANTON ISD (MARTIN	1.000000	117,720	2	16459	0	76026	59396	16,630	13,663	21097
60	MARTIN HOSPITAL DIST	1.000000	117,720	3	14188	0	65769	59989	5,780	4,165	16151
61	PERMIAN BASIN WATER	1.000000	117,720	=====	=====	=====	=====	=====	=====	=====	=====
					50118	0	231241	178193	53048	46523	65295

\$/BBLRESV:	13.07	EQUIP VAL:	5,901		
\$/BBLPROD:	0	WI OIL VAL:	36,440	RI OIL VAL:	51,143
WI PAYOUT:	2.9	GAS VAL:	10,083	GAS VAL:	14,152
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	117,720	WI TOTAL:	52,420	RI TOTAL:	65,300

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.14	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.14	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
56,008		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.4 D	B: .600	De/Dt: 17.0 / 10.0
GAS:	15.0 D	B: .600	De/Dt: 17.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,700
LAST YR RI VAL: 37,730
LAST YR 8/8 VAL: 69,430

LAST YR OIL PROD: 1,700
LAST YR GAS PROD: 7,124

REMARKS1: 317-32396,9876 P-2
REMARKS2: 796186
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151254 - MAR-DAW "39" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38997 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10880
OPERATOR#, AGENT#: 354954 - 198

OPERATOR NAME....: HANNATHON PETROLEUM,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109639 EOR.....:
ALT RRC#: 38997 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	455,210	1	4,020	0	64.08	2.24	2.24	.00	193201
01	MARTIN COUNTY	1.000000	455,210	2	3,642	0	65.10	2.27	2.27	.00	177821
30	KLONDIKE ISD-MARTIN	1.000000	455,210	3	3,315	0	66.13	2.28	2.28	.00	164416
60	MARTIN HOSPITAL DIST	1.000000	455,210	4	3,030	0	67.17	2.31	2.31	.00	152644
61	PERMIAN BASIN WATER	1.000000	455,210	5	2,780	0	68.24	2.34	2.34	.00	142280
				6	2,558	0	69.32	2.36	2.36	.00	132990
				7	2,353	0	69.32	2.36	2.36	.00	122332

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	193201	115508	77,693	72,766	60582
2	0	0	177821	116663	61,158	50,246	49346
3	0	0	164416	117829	46,587	33,573	40376
4	0	0	152644	119008	33,636	21,263	33173
5	0	0	142280	120198	22,082	12,245	27363
6	0	0	132990	121399	11,591	5,638	22634
7	0	0	122332	121400	932	398	18425
	0	0	1085684	832005	253679	196129	251899

*** PARAMETERS ***
\$/BBLRESV: 12.05 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 196,129 RI OIL VAL: 251,899
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 455,210 WI TOTAL: 203,310 RI TOTAL: 251,900

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
110,008			
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.6 D B: .500 De/Dt: 9.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 87,040
LAST YR RI VAL: 126,160
LAST YR 8/8 VAL: 213,200

LAST YR OIL PROD: 4,222
LAST YR GAS PROD: 643

REMARKS1: 317-35360 M-151254
REMARKS2: 666896 D-109639
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152539 - MARTIN-MADISON FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43385 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10880

OPERATOR#, AGENT#: 354954 - 198
OPERATOR NAME....: HANNATHON PETROLEUM,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,083	3,905	0	64.08	3.78	3.78	.00
ALT RRC#:	GRAPH.....:	2	2,749	3,104	0	65.10	3.82	3.82	.00
		3	2,474	2,468	0	66.13	3.86	3.86	.00
		=====	=====	=====					=====
			8,306	9,477	0				405,093

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	182,730	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	182,730	1	11071	0	159240	126548	32,692	30,619
02	MARTIN CO FRESH WATE	1.000000	182,730	2	8894	0	143114	127813	15,301	12,571
31	GRADY ISD	1.000000	182,730	3	7145	0	129849	129091	758	546
60	MARTIN HOSPITAL DIST	1.000000	182,730	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	182,730		27110	0	432203	383452	48751	43736

\$/BBLRESV:	6.58	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	40,993	RI OIL VAL:	113,912
WI PAYOUT:	.0	GAS VAL:	2,743	GAS VAL:	7,623
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	182,730	WI TOTAL:	61,190	RI TOTAL:	121,540

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.46	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.46	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
120,522		12
-----	-----	-----
	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 44,850
LAST YR RI VAL: 77,790
LAST YR 8/8 VAL: 122,640

LAST YR OIL PROD: 2,720
LAST YR GAS PROD: 3,017

REMARKS1: TY21 SI FOR OFFSETT COMPLETION
REMARKS2:
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153001 - A LLOYD 48 FULL WI DECIMAL = .757378 #WELLS: 2
RRC#, WELL#.....: 45444 - 1 RRC DIST.: 08 FULL RI DECIMAL = .242622 DEPTH: 12000
OPERATOR#, AGENT#: 354954 - 198

OPERATOR NAME.....: HANNATHON PETROLEUM,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	709,040	1	6,175	0	64.08	4.92	4.92	.00	299690
01	MARTIN COUNTY	1.000000	709,040	2	5,107	0	65.10	4.97	4.97	.00	251802
33	SANDS ISD (MARTIN CO	1.000000	709,040	3	4,296	0	66.13	5.02	5.02	.00	215167
60	MARTIN HOSPITAL DIST	1.000000	709,040	4	3,663	0	67.17	5.08	5.08	.00	186348
61	PERMIAN BASIN WATER	1.000000	709,040	5	3,158	0	68.24	5.13	5.13	.00	163216
				6	2,753	0	69.32	5.18	5.18	.00	144536
				7	2,419	0	69.32	5.18	5.18	.00	127001

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	299690	137558	162,132	151,851	90313
2	0	0	251802	134766	117,036	96,153	67153
3	0	0	215167	132030	83,137	59,914	50781
4	0	0	186348	129349	56,999	36,033	38920
5	0	0	163216	126723	36,493	20,236	30166
6	0	0	144536	124151	20,385	9,916	23641
7	0	0	127001	124151	2,850	1,216	18383
	0	0	1387760	908728	479032	375319	319357

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 17.97	EQUIP VAL: 14,356
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 375,319
			WI PAYOUT: 3.5	RI OIL VAL: 319,357
			RI PAYOUT: 4.3	GAS VAL: 0
				PRD VAL: 0
			8/8 VALUE: 709,040	WI TOTAL: 389,680
				RI TOTAL: 319,360

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
131,008			
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.7 D B: .500 De/Dt: 18.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 185,510
LAST YR RI VAL: 190,800
LAST YR 8/8 VAL: 376,310

LAST YR OIL PROD: 7,225
LAST YR GAS PROD:

REMARKS1: 317-39519
REMARKS2: 786208
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151267 - LUKENS "28" #1,2 FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 39017 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 11500
OPERATOR#, AGENT#: 565460 - 198

OPERATOR NAME....: MIDLAND ENERGY, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,079,950	1	6,127	10,388	0	64.08	4.85	4.85	.00	306242
01	MARTIN COUNTY	1.000000	1,079,950	2	5,636	9,349	0	65.10	4.89	4.89	.00	286227
32	STANTON ISD (MARTIN	1.000000	1,079,950	3	5,185	8,414	0	66.13	4.94	4.94	.00	267496
60	MARTIN HOSPITAL DIST	1.000000	1,079,950	4	4,771	7,572	0	67.17	5.00	5.00	.00	249966
61	PERMIAN BASIN WATER	1.000000	1,079,950	5	4,389	6,815	0	68.24	5.05	5.05	.00	233632
				6	4,038	6,134	0	69.32	5.10	5.10	.00	218343
				7	3,715	5,520	0	69.32	5.10	5.10	.00	200876
				8	3,417	4,968	0	69.32	5.10	5.10	.00	184806
				9	3,144	4,471	0	69.32	5.10	5.10	.00	170021
				10	2,892	4,024	0	69.32	5.10	5.10	.00	156420
				=====	=====	=====	=====					=====
					43,314	67,655	0					2,274,029

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	39298	0	345540	157507	188,033	176,110	91683
				2	35660	0	321887	159082	162,805	133,756	75582
				3	32422	0	299918	160672	139,246	100,350	62320
				4	29534	0	279500	162279	117,221	74,103	51397
				5	26847	0	260479	163902	96,577	53,555	42388
				6	24401	0	242744	165542	77,202	37,553	34958
				7	21961	0	222837	165542	57,295	24,448	28399
				8	19765	0	204571	165542	39,029	14,609	23072
				9	17788	0	187809	165542	22,267	7,311	18744
				10	16010	0	172430	165542	6,888	1,984	15230
				=====	=====	=====	=====	=====	=====	=====	=====
					263686	0	2537715	1631152	906563	623779	443773

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.71
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

150,007 17.5 30

8.0 99 10.0 99

\$/BBLRESV: 16.55 EQUIP VAL: 12,402
\$/BBLPROD: 40,950 WI OIL VAL: 558,964 RI OIL VAL: 397,662
WI PAYOUT: 4.3 GAS VAL: 64,814 GAS VAL: 46,111
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,079,950 WI TOTAL: 636,180 RI TOTAL: 443,770

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 256,240
LAST YR RI VAL: 236,400
LAST YR 8/8 VAL: 492,640

LAST YR OIL PROD: 5,820
LAST YR GAS PROD: 8,529

REMARKS1: 317-35149,6752,
REMARKS2: 651829,711708,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151339 - WHEELER "2" #1,2 FULL WI DECIMAL = .736313 #WELLS: 2
RRC#, WELL#.....: 39097 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .263687 DEPTH: 10405
OPERATOR#, AGENT#: 565460 - 198

OPERATOR NAME.....: MIDLAND ENERGY, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	320,950	1	4,207	4,244	0	64.08	4.43	4.43	.00	198499
01	MARTIN COUNTY	1.000000	320,950	2	3,575	3,395	0	65.10	4.47	4.47	.00	171409
32	STANTON ISD (MARTIN	1.000000	320,950	3	3,162	2,716	0	66.13	4.52	4.52	.00	153965
60	MARTIN HOSPITAL DIST	1.000000	320,950	4	2,909	2,172	0	67.17	4.57	4.57	.00	143876
61	PERMIAN BASIN WATER	1.000000	320,950		13,853	12,527	0					667,749

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	13843	0	212342	146498	65,844	61,669	71536
01	11175	0	182584	147962	34,622	28,444	54435
32	9040	0	163005	149442	13,563	9,774	43006
60	7312	0	151188	150937	251	158	35299
61	41370	0	709119	594839	114280	100045	204276

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
139,522	12.5	13	
	15.0 2	20.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,460
LAST YR RI VAL: 38,560
LAST YR 8/8 VAL: 63,020

LAST YR OIL PROD: 3,609
LAST YR GAS PROD: 4,467

REMARKS1: 317-35389,914
REMARKS2: 667714,93182,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151340 - RHODES "16" #1 FULL WI DECIMAL = .783334 #WELLS: 1
RRC#, WELL#.....: 39099 - 1 RRC DIST.: 08 FULL RI DECIMAL = .216666 DEPTH: 10593
OPERATOR#, AGENT#: 565460 - 198

OPERATOR NAME....: MIDLAND ENERGY, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,762	684	0	69.32	6.21	6.21	.00	95681
---	-----	-----	-----	8 <td>1,621<td>547<td>0<td>69.32<td>6.21<td>6.21<td>.00<th>88027</th></td></td></td></td></td></td></td>	1,621 <td>547<td>0<td>69.32<td>6.21<td>6.21<td>.00<th>88027</th></td></td></td></td></td></td>	547 <td>0<td>69.32<td>6.21<td>6.21<td>.00<th>88027</th></td></td></td></td></td>	0 <td>69.32<td>6.21<td>6.21<td>.00<th>88027</th></td></td></td></td>	69.32 <td>6.21<td>6.21<td>.00<th>88027</th></td></td></td>	6.21 <td>6.21<td>.00<th>88027</th></td></td>	6.21 <td>.00<th>88027</th></td>	.00 <th>88027</th>	88027
00	MARTIN COUNTY APPR D	1.000000	423,150		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	423,150		17,679	10,864	0					927,678
32	STANTON ISD (MARTIN	1.000000	423,150									
60	MARTIN HOSPITAL DIST	1.000000	423,150		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	423,150	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	12072	0	157942	79284	78658	73670	41096	
				2	9756	0	146092	80076	66016	54236	33640	
				3	7883	0	135297	80877	54420	39218	27569	
				4	6369	0	125433	81686	43747	27655	22620	
				5	5146	0	116430	82503	33927	18813	18580	
				6	4164	0	108166	83329	24837	12081	15276	
				7	3331	0	99012	83329	15683	6692	12374	
				8	2665	0	90692	83329	7363	2756	10031	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					51386	0	979064	654413	324651	235121	181186	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.09 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 34,263 WI OIL VAL: 222,781 RI OIL VAL: 171,676
WI PAYOUT: 4.0 GAS VAL: 12,340 GAS VAL: 9,509
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.95
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
75,509	8.3	8	
-----	-----	-----	-----
	8.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,340
LAST YR RI VAL: 63,660
LAST YR 8/8 VAL: 124,000

LAST YR OIL PROD: 2,756
LAST YR GAS PROD: 2,695

REMARKS1: 317-35368
REMARKS2: 668045
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151393 - BRYANT "33" #1 FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 39447 - 1 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 10749
OPERATOR#, AGENT#: 565460 - 198

OPERATOR NAME....: MIDLAND ENERGY, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	453,520	1	3,255	0	64.08	4.92	4.92	.00	162693
01	MARTIN COUNTY	1.000000	453,520	2	2,929	0	65.10	4.97	4.97	.00	148754
32	STANTON ISD (MARTIN	1.000000	453,520	3	2,636	0	66.13	5.02	5.02	.00	135997
60	MARTIN HOSPITAL DIST	1.000000	453,520	4	2,372	0	67.17	5.08	5.08	.00	124322
61	PERMIAN BASIN WATER	1.000000	453,520	5	2,135	0	68.24	5.13	5.13	.00	113672
				6	1,922	0	69.32	5.18	5.18	.00	103924
				7	1,729	0	69.32	5.18	5.18	.00	93532
				8	1,556	0	69.32	5.18	5.18	.00	84179
				=====	=====	=====					=====
					18,534	0					967,073
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	0	0	162693	73500	89,193	83,537	43168
				2	0	0	148754	74235	74,519	61,223	34928
				3	0	0	135997	74977	61,020	43,975	28259
				4	0	0	124322	75726	48,596	30,720	22861
				5	0	0	113672	76484	37,188	20,622	18498
				6	0	0	103924	77248	26,676	12,976	14966
				7	0	0	93532	77249	16,283	6,948	11920
				8	0	0	84179	77249	6,930	2,594	9494
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	967073	606668	360405	262595	184094

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 18.17 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 35,815 WI OIL VAL: 262,595 RI OIL VAL: 184,094
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
70,000	9.4		
-----	-----	-----	-----
	10.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 95,940
LAST YR RI VAL: 89,480
LAST YR 8/8 VAL: 185,420

LAST YR OIL PROD: 3,259
LAST YR GAS PROD:

REMARKS1: 317-35458
REMARKS2: 672632
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151390 - BEST "12" #1 FULL WI DECIMAL = .815012 #WELLS: 1
RRC#, WELL#.....: 39545 - 1 RRC DIST.: 08 FULL RI DECIMAL = .184988 DEPTH: 10450
OPERATOR#, AGENT#: 565460 - 198

OPERATOR NAME.....: MIDLAND ENERGY, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,120	0	0	64.08	5.31	5.31	.00	110719
ALT JOB#:	UNIT.....:	2	1,802	0	0	65.10	5.36	5.36	.00	95609
ALT LSE#:	EOR.....:	3	1,576	0	0	66.13	5.43	5.43	.00	84941
ALT RRC#:	GRAPH.....:	4	1,418	0	0	67.17	5.48	5.48	.00	77649
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			6,916	0	0					368,918

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	134,800	1	0	0	110719	74047	36,672	34,347	23641
01	MARTIN COUNTY	1.000000	134,800	2	0	0	95609	74787	20,822	17,106	18066
32	STANTON ISD (MARTIN	1.000000	134,800	3	0	0	84941	75534	9,407	6,779	14204
60	MARTIN HOSPITAL DIST	1.000000	134,800	4	0	0	77649	76290	1,359	859	11491
61	PERMIAN BASIN WATER	1.000000	134,800		0	0	368918	300658	68260	59091	67402

\$/BBLRESV:	10.48	EQUIP VAL:	8,310		
\$/BBLPROD:	11,507	WI OIL VAL:	59,091	RI OIL VAL:	67,402
WI PAYOUT:	3.4	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	134,800	WI TOTAL:	67,400	RI TOTAL:	67,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,521	6.3		
	15.0 2	20.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 57,500
LAST YR RI VAL: 73,070
LAST YR 8/8 VAL: 130,570

LAST YR OIL PROD: 3,026
LAST YR GAS PROD: 1,128

REMARKS1: 317-35457
REMARKS2: 672624
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	152253 - LUKENS "28-A"	FULL WI DECIMAL =	.780000	#WELLS:	1
RRC#, WELL#.....:	45435 - 1.3 RRC DIST.: 08	FULL RI DECIMAL =	.220000	DEPTH:	10700

OPERATOR#, AGENT#: 565460 - 198

OPERATOR NAME.....: MIDLAND ENERGY, INC.

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	10,142	13,730	0	65.10	5.09	5.09	.00	514990
ALT JOB#:	UNIT.....:	3	9,127	11,670	0	66.13	5.15	5.15	.00	470783
ALT LSE#:	GEOR.....:	4	8,259	9,919	0	67.17	5.20	5.20	.00	432710
ALT RRC#:	GRAPH.....:	5	7,509	8,431	0	68.24	5.25	5.25	.00	399683

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,280	6,092	0	69.32	5.31	5.31	.00	339557
---	-----	-----	-----	8	5,778	5,178	0	69.32	5.31	5.31	.00	312414
00	MARTIN COUNTY APPR D	1.000000	2,240,850	9	5,316	4,401	0	69.32	5.31	5.31	.00	287434
01	MARTIN COUNTY	1.000000	2,240,850	10	4,891	3,741	0	69.32	5.31	5.31	.00	264454
32	STANTON ISD (MARTIN	1.000000	2,240,850	11	4,500	3,180	0	69.32	5.31	5.31	.00	243313
60	MARTIN HOSPITAL DIST	1.000000	2,240,850	12	4,140	2,703	0	69.32	5.31	5.31	.00	223848
61	PERMIAN BASIN WATER	1.000000	2,240,850		=====	=====	=====					=====
					84,130	92,365	0					4,426,276

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	63501	0	630052	210007	420,045	393,410	167171
				2	54511	0	569501	212107	357,394	293,625	133724
				3	46881	0	517664	214228	303,436	218,677	107567
				4	40235	0	472945	216370	256,575	162,199	86970
				5	34529	0	434212	218533	215,679	119,600	70660
				6	29685	0	400224	220719	179,505	87,317	57637
			*** PARAMETERS ***	7	25232	0	364789	220719	144,070	61,475	46491
				8	21447	0	333861	220719	113,142	42,348	37653
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	18230	0	305664	220719	84,945	27,890	30508
YRS FLAT:	FMVF:	8/8 RES:		10	15496	0	279950	220719	59,231	17,059	24727
				11	13171	0	256484	220719	35,765	9,036	20049
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.94			12	11196	0	235044	220719	14,325	3,174	16258
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.94				=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPOLHCT)..: U	GAS %TAX ALLOW.: 12.5				374114	0	4800390	2616278	2184112	1435810	799415

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 32.9 D B: .500 De/Dt: 10.8 / 8.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 843,160

LAST YR RI VAL: 500,680

LAST YR 8/8 VAL: 1,343,840

LAST YR OIL PROD: 11,950

LAST YR GAS PROD: 15,423

REMARKS1: 317-35355,8798

REMARKS2: 728657.767006

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153475 - GRAHAM "20" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48629 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10850
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 69765200
OIL FIELD NAME...: PAUL PAGE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 473,180
01 MARTIN COUNTY 1.000000 473,180
32 STANTON ISD (MARTIN 1.000000 473,180
60 MARTIN HOSPITAL DIST 1.000000 473,180
61 PERMIAN BASIN WATER 1.000000 473,180

1 3,740 4,191 0 64.08 5.62 5.62 .00 179744
2 3,015 3,379 0 65.10 5.67 5.67 .00 147207
3 2,523 2,832 0 66.13 5.73 5.73 .00 125134
4 2,174 2,434 0 67.17 5.79 5.79 .00 109521
5 1,905 2,135 0 68.24 5.85 5.85 .00 97498
6 1,698 1,904 0 69.32 5.92 5.92 .00 88279
7 1,528 1,714 0 69.32 5.92 5.92 .00 79441

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 17665 0 197409 82447 114,962 107,672 61902
2 14369 0 161576 83271 78,305 64,332 44838
3 12171 0 137305 84103 53,202 38,341 33718
4 10570 0 120091 84945 35,146 22,218 26098
5 9367 0 106865 85794 21,071 11,685 20552
6 8454 0 96733 86651 10,082 4,904 16464
7 7610 0 87051 86652 399 170 13111

8/8 VALUE: 473,180 WI TOTAL: 256,500 RI TOTAL: 216,680

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
78,521

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.6 D B: 1.000 De/Dt: 21.3 / 10.0
GAS: 13.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 53,570
LAST YR RI VAL: 61,190
LAST YR 8/8 VAL: 114,760

LAST YR OIL PROD: 4,253
LAST YR GAS PROD: 4,120

REMARKS1: TY19 ASSUME NEW PRODUCTION IS
REMARKS2: FROM W#1 RECOMPLETION NOT W#2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153518 - GRAHAM "20" #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 815673 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 69765200
OIL FIELD NAME...: PAUL PAGE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,107,330	1	5,610	13,797	0	64.08	5.62	5.62	.00	269617
01	MARTIN COUNTY	1.000000	1,107,330	2	5,049	11,727	0	65.10	5.67	5.67	.00	246517
32	STANTON ISD (MARTIN	1.000000	1,107,330	3	4,544	9,968	0	66.13	5.73	5.73	.00	225376
60	MARTIN HOSPITAL DIST	1.000000	1,107,330	4	4,089	8,473	0	67.17	5.79	5.79	.00	206028
61	PERMIAN BASIN WATER	1.000000	1,107,330	5	3,680	7,202	0	68.24	5.85	5.85	.00	188379
				6	3,312	6,121	0	69.32	5.92	5.92	.00	172225
				7	2,981	5,203	0	69.32	5.92	5.92	.00	155002
				8	2,683	4,423	0	69.32	5.92	5.92	.00	139502
				9	2,414	3,759	0	69.32	5.92	5.92	.00	125552
				10	2,173	3,195	0	69.32	5.92	5.92	.00	112996
					=====	=====	=====					=====
					36,535	73,868	0					1,841,194

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	58154	0	327771	120758	207,013	193,886	102780
				2	49871	0	296388	121965	174,423	143,300	82247
				3	42839	0	268215	123185	145,030	104,519	65866
				4	36794	0	242822	124417	118,405	74,852	52771
				5	31599	0	219978	125662	94,316	52,301	42306
				6	27181	0	199406	126918	72,488	35,260	33938
				7	23104	0	178106	126919	51,187	21,841	26826
				8	19638	0	159140	126919	32,221	12,060	21211
				9	16692	0	142244	126919	15,325	5,032	16778
				10	14189	0	127185	126919	266	77	13276
					=====	=====	=====	=====	=====	=====	=====
					320061	0	2161255	1250581	910674	643128	457999

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.62 \$/BBLRESV: 20.00 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.62 \$/BBLPROD: 45,094 WI OIL VAL: 547,887 RI OIL VAL: 390,173
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 95,241 GAS VAL: 67,825
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,107,330 WI TOTAL: 649,330 RI TOTAL: 458,000

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
115,008	16.2	41	
-----	-----	-----	-----
	10.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 280,580
LAST YR RI VAL: 237,320
LAST YR 8/8 VAL: 517,900

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: S
MC2: 21A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 150850 - BETH #1,2          FULL WI DECIMAL = .800000          #WELLS:      2
RRC#, WELL#.....: 37279 - 1          RRC DIST.: 08      FULL RI DECIMAL = .200000          DEPTH: 10951
```

OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME.....: PETROPLEX ENERGY INC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	2,493	258	0	65.10	4.97	4.97	.00	129835
ALT JOB#:	UNIT.....:	3	2,243	205	0	66.13	5.02	5.02	.00	118701
ALT LSE#:	EO.....:	4	2,019	163	0	67.17	5.08	5.08	.00	108511
ALT RRC#:	GRAPH.....:	5	1,817	129	0	68.24	5.13	5.13	.00	99215

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	11,342	1,080	0	598,263
-----	-------------------	---------	-----------	--------	-------	---	---------

00	MARTIN COUNTY APPR D	1.000000	226,710	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	226,710	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
31	GRAPH. EXP.	1.000000	226,710							

51	GRADY ISD	1.000000	226,710	1	1279	0	143280	95558	47,722	44,695	33697
60	MARTIN HOSPITAL DIST	1.000000	226,710	3	825	0	119526	97479	22,047	15,889	22014
61	PERMIAN BASIN WATER	1.000000	226,710	4	664	0	109175	98453	10,722	6,777	17795
				5	533	0	99748	99438	310	172	14388
					=====	=====	=====	=====	=====	=====	=====
					4328	0	602591	487441	115150	95752	115130

\$/BBLRESV:	10.48	EQUIP VAL:	15,828		
\$/BBLPROD:	14,854	WI OIL VAL:	95,064	RI OIL VAL:	114,303
WI PAYOUT:	3.7	GAS VAL:	688	GAS VAL:	827
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 226,710 WI TOTAL: 111,580 RI TOTAL: 115,130

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.80
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
91,008	8.0	1	
-----	-----	-----	-----
	10.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	35,920
LAST YR	RI VAL:	38,920
LAST YR	8/8 VAL:	74,840

LAST YR OIL PROD: 2,927
LAST YR GAS PROD: 248

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150889 - ALLEN #1 FULL WI DECIMAL = .788314 #WELLS: 4
RRC#, WELL#.....: 37575 - 1 RRC DIST.: 08 FULL RI DECIMAL = .211686 DEPTH: 10777
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,159,210
01 MARTIN COUNTY 1.000000 1,159,210
32 STANTON ISD (MARTIN 1.000000 1,159,210
60 MARTIN HOSPITAL DIST 1.000000 1,159,210
61 PERMIAN BASIN WATER 1.000000 1,159,210

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 7,025 28,267 0 64.08 4.94 4.94 .00 354869
2 6,455 24,026 0 65.10 5.00 5.00 .00 331266
3 5,939 20,422 0 66.13 5.05 5.05 .00 309607
4 5,464 17,359 0 67.17 5.10 5.10 .00 289325
5 5,027 14,755 0 68.24 5.15 5.15 .00 270425
6 4,625 12,542 0 69.32 5.21 5.21 .00 252737
7 4,255 10,660 0 69.32 5.21 5.21 .00 232518
8 3,915 9,061 0 69.32 5.21 5.21 .00 213939

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 110079 0 464948 238373 226,575 212,208 117452
2 94704 0 425970 240756 185,214 152,166 95226
3 81303 0 390910 243164 147,746 106,475 77334
4 69792 0 359117 245596 113,521 71,764 62872
5 59905 0 330330 248052 82,278 45,625 51178
6 51512 0 304249 250533 53,716 26,128 41716
7 43785 0 276303 250534 25,769 10,995 33526
8 37218 0 251157 250534 623 233 26968

548298 0 2802984 1967542 835442 625594 506272

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 14.95 EQUIP VAL: 27,346
\$/BBLPROD: 0 WI OIL VAL: 503,220 RI OIL VAL: 407,239
WI PAYOUT: 3.8 GAS VAL: 122,374 GAS VAL: 99,033
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

227,022 84

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.1 D B: .300 De/Dt: 8.2 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 300,000
LAST YR RI VAL: 253,310
LAST YR 8/8 VAL: 553,310

LAST YR OIL PROD: 7,550
LAST YR GAS PROD: 28,220

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 150949 - MOLLIE "B"                FULL WI DECIMAL = .800000                #WELLS:      4
RRC#, WELL#.....: 37938 - 1-5      RRC DIST.: 08      FULL RI DECIMAL = .200000                DEPTH: 11408
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
PETROPLEX ENERGY INC								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	6,640	5,223	0	65.10	4.21	4.21	.00	345811
ALT JOB#:	UNIT.....:	3	5,882	4,178	0	66.13	4.25	4.25	.00	311181
ALT LSE#:	EOR.....:	4	5,237	3,342	0	67.17	4.30	4.30	.00	281415
ALT RRC#:	GRAPH.....:	5	4,677	2,674	0	68.24	4.34	4.34	.00	255327

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	29,965	21,946	0	1,579,701
-----	-------------------	---------	-----------	--------	--------	---	-----------

00	MARTIN COUNTY APPR D	1.000000	569,900		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	569,900	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	569,900	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	569,900	1	21781	0	407748	295072	112,676	105,531	95894
61	PERMIAN BASIN WATER	1.000000	569,900	2	17592	0	363403	286101	77,302	63,509	75633
				3	14207	0	325388	277404	47,984	34,580	59930
				4	11499	0	292914	268971	23,943	15,136	47743
				5	9285	0	264612	260794	3,818	2,117	38168
					=====	=====	=====	=====	=====	=====	=====
					74364	0	1654065	1388342	265723	220873	317368

	\$/BBLRESV:	8.80	EQUIP VAL:	31,656		
	\$/BBLPROD:	0	WI OIL VAL:	210,943	RI OIL VAL:	303,099
	WI PAYOUT:	3.6	GAS VAL:	9,930	GAS VAL:	14,268
	RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.91
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.91
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
		281,021				20		
		1			20.0	99		
	4.0	5						

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	22.0	D	B:	.300	De/Dt:	12.0	/	8.0
GAS:			M	B:		De/Dt:		/
PRD:			M	B:		De/Dt:		/

```

PROD WELLS:      4  EQ SCH#: 51  VAL:      41,400
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	115,800
LAST YR	RI VAL:	198,930
LAST YR	8/8 VAL:	314,730

LAST YR OIL PROD: 8,788
LAST YR GAS PROD: 11,753

REMARKS1: 317-34644,58,761,62,5183,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	150957 - CHRISTIE #1 & 2	FULL WI DECIMAL = .800000	#WELLS: 2
RRC#, WELL#.....:	37988 - 1 RRC DIST.: 08	FULL RI DECIMAL = .200000	DEPTH: 10780

OPERATOR NAME.... PETROPLEX ENERGY INC	|		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL WIGAS RIGAS PRD WI OIL
OIL FIELD#..... 85280300	|	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE PRICE PRICE PRICE REVENUE	
OIL FIELD NAME... SPRABERRY (TREND AREA)	|	-- -----	-----	-----	-----	-----

ALT FRZ.:	ALT G\$ RRC:	2	2,770	775	0	65.10	2.08	2.08	.00	144268
ALT JOB#:	UNIT.....:	3	2,548	616	0	66.13	2.11	2.11	.00	134826
ALT LSE#:	EOR.....:	4	2,344	490	0	67.17	2.13	2.13	.00	125991
ALT RRC#:	GRAPH.....:	5	2,157	389	0	68.24	2.15	2.15	.00	117758
		6	1,984	309	0	69.32	2.17	2.17	.00	110052

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	14,814	3,555	0	787,251

01	MARTIN COUNTY	1.000000	278,990		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
31	GRADY ISD	1.000000	278,990	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	278,990	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	278,990	1	1616	0	155972	104496	51,476	48,212	36681
				2	1291	0	145559	105540	40,019	32,877	30295
				3	1041	0	135867	106596	29,271	21,095	25025
				4	836	0	126827	107661	19,166	12,115	20672
				5	671	0	118429	108738	9,691	5,373	17083
				6	538	0	110590	109826	764	372	14117
					=====	=====	=====	=====	=====	=====	=====
					5993	0	793244	642857	150387	120044	143873

	\$/BBLRESV:	10.05	EQUIP VAL:	15,074		
	\$/BBLPROD:	17,316	WI OIL VAL:	119,137	RI OIL VAL:	142,786
	WI PAYOUT:	3.7	GAS VAL:	907	GAS VAL:	1,087
*** PARAMETERS ***	RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	8/8 VALUE:	278,990	WI TOTAL:	135,120	RI TOTAL:	143,870
YRS FLAT:		FMVF:		8/8 RES:							

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	2.43
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	2.43
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
99,520	8.6	3	
	8.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	51,300
LAST YR	RI VAL:	63,970
LAST YR	8/8 VAL:	115,270

LAST YR OIL PROD: 3,149
LAST YR GAS PROD: 3,060

REMARKS1: 317-34615,55

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151188 - MOLLIE "A" #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 38773 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11101
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,346	0	0	64.08	3.24	3.24	.00	69001
ALT RRC#:	GRAPH.....:	2 1,144	0	0	65.10	3.27	3.27	.00	59585
		=====	=====	=====					=====
		2,490	0	0					128,586

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	37,790	1	0	0	69001	67748	1,253	1,173	16227
01	MARTIN COUNTY	1.000000	37,790	2	0	0	59585	68425	-8,840	-7,263	12401
31	GRADY ISD	1.000000	37,790		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	37,790		0	0	128586	136173	7587	6090	28628
61	PERMIAN BASIN WATER	1.000000	37,790								

\$/BBLRESV:	3.06	EQUIP VAL:	9,162		
\$/BBLPROD:	1,903	WI OIL VAL:	6,090-	RI OIL VAL:	28,628
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	37,790	WI TOTAL:	9,160	RI TOTAL:	28,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.82
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
64,522	4.0		
	15.0 2		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 93,050
LAST YR RI VAL: 104,730
LAST YR 8/8 VAL: 197,780

LAST YR OIL PROD: 3,176
LAST YR GAS PROD: 18

REMARKS1: 317-34985
REMARKS2: 643551
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151264 - CLEMENTS #1,2 FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 39001 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 10506
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME.....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 3,038	1,376	0	64.08	4.35	4.35	.00	151847
ALT RRC#:	GRAPH.....:	2 2,736	1,238	0	65.10	4.40	4.40	.00	138929
		3 2,475	1,114	0	66.13	4.45	4.45	.00	127664
		4 2,251	1,003	0	67.17	4.49	4.49	.00	117936
		=====	=====	=====					=====
		10,500	4,731	0					536,376

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	212,990	1	4669	0	156516	115522	40,994	38,394	41529
01	MARTIN COUNTY	1.000000	212,990	2	4249	0	143178	116677	26,501	21,772	33619
32	STANTON ISD (MARTIN	1.000000	212,990	3	3867	0	131531	117843	13,688	9,864	27332
60	MARTIN HOSPITAL DIST	1.000000	212,990	4	3513	0	121449	119022	2,427	1,534	22333
61	PERMIAN BASIN WATER	1.000000	212,990		16298	0	552674	469064	83610	71564	124813

\$/BBLRESV:	8.48	EQUIP VAL:	16,620		
\$/BBLPROD:	0	WI OIL VAL:	69,454	RI OIL VAL:	121,132
WI PAYOUT:	.0	GAS VAL:	2,110	GAS VAL:	3,681
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	212,990	WI TOTAL:	88,180	RI TOTAL:	124,810

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.13	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.13	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
110,021		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.8 D	B: .500	De/Dt: 10.2 / 8.0
GAS:	4.0 D	B: .500	De/Dt: 10.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,570
LAST YR RI VAL: 68,500
LAST YR 8/8 VAL: 115,070

LAST YR OIL PROD: 3,738
LAST YR GAS PROD: 8,115

REMARKS1: 317-35093,4
REMARKS2: 648504
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151356 - KELLY "5" #1,2 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 39238 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10409
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	487,720	1	3,754	2,929	0	64.08	4.67	4.67	.00	192445
01	MARTIN COUNTY	1.000000	487,720	2	3,368	2,328	0	65.10	4.73	4.73	.00	175405
32	STANTON ISD (MARTIN	1.000000	487,720	3	3,035	1,851	0	66.13	4.77	4.77	.00	160564
60	MARTIN HOSPITAL DIST	1.000000	487,720	4	2,751	1,471	0	67.17	4.82	4.82	.00	147828
61	PERMIAN BASIN WATER	1.000000	487,720	5	2,505	1,170	0	68.24	4.87	4.87	.00	136753
				6	2,290	930	0	69.32	4.93	4.93	.00	126994
				7	2,101	739	0	69.32	4.93	4.93	.00	116513
				8	1,933	587	0	69.32	4.93	4.93	.00	107196
					=====	=====	=====					=====
					21,737	12,005	0					1,163,698
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
				1	10943	0	203388	102907	100,481	94,109	47833	
				2	8811	0	184216	103936	80,280	65,955	38340	
				3	7064	0	167628	104975	62,653	45,151	30874	
				4	5675	0	153503	106024	47,479	30,015	25020	
				5	4558	0	141311	107085	34,226	18,979	20383	
				6	3669	0	130663	108155	22,508	10,949	16679	
				7	2916	0	119429	108156	11,273	4,811	13490	
				8	2319	0	109515	108156	1,359	509	10948	
					=====	=====	=====	=====	=====	=====	=====	
					45955	0	1209653	849394	360259	270478	203567	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.96 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 260,202 RI OIL VAL: 195,833
WI PAYOUT: 3.9 GAS VAL: 10,275 GAS VAL: 7,734
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.51 8/8 VALUE: 487,720 WI TOTAL: 284,150 RI TOTAL: 203,570
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
98,007		9	
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.9 D B: .500 De/Dt: 10.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 116,230
LAST YR RI VAL: 94,810
LAST YR 8/8 VAL: 211,040

LAST YR OIL PROD: 4,477
LAST YR GAS PROD: 1,688

REMARKS1: 317-34916,7473, P-2
REMARKS2: 638517,731964
MC1:
MC2: S09

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151387 - ARMSTRONG "12" #1,2 FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 39527 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 10450
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	9,982	7,485	0	64.08	4.94	4.94	.00	498924
ALT JOB#:	UNIT.....:	2	8,185	5,950	0	65.10	4.99	4.99	.00	415630
ALT LSE#:	EOR.....:	3	6,711	4,730	0	66.13	5.04	5.04	.00	346209
ALT RRC#:	GRAPH.....:	4	5,766	3,760	0	67.17	5.09	5.09	.00	302096
		5	5,189	2,989	0	68.24	5.15	5.15	.00	276217
		6	4,670	2,376	0	69.32	5.20	5.20	.00	252530

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	40,503	27,290	0				2,091,606

00	MARTIN COUNTY APPR D	1.000000	1,078,080							
01	MARTIN COUNTY	1.000000	1,078,080							
32	STANTON ISD (MARTIN	1.000000	1,078,080	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	1,078,080		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	1,078,080	--	-----	-----	-----	-----	-----	-----

1	28841	0	527765	236796	290,969	272,518	140033
2	23161	0	438791	239163	199,628	164,007	103032
3	18597	0	364806	241555	123,251	88,823	75804
4	14932	0	317028	243971	73,057	46,184	58297
5	12011	0	288228	246411	41,817	23,188	46904
6	9641	0	262171	248876	13,295	6,467	37755
=====	=====	=====	=====	=====	=====	=====	=====
	107183	0	2198789	1456772	742017	601187	461825

\$/BBLRESV:	18.10	EQUIP VAL:	15,074		
\$/BBLPROD:	24,278	WI OIL VAL:	571,881	RI OIL VAL:	439,312
WI PAYOUT:	3.0	GAS VAL:	29,305	GAS VAL:	22,512
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,078,080	WI TOTAL:	616,260	RI TOTAL:	461,820
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.82
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
225,520	30.2	23	
-----	-----	-----	-----
	18.0 3	20.5 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 305,710
LAST YR RI VAL: 281,640
LAST YR 8/8 VAL: 587,350

LAST YR OIL PROD: 14,317
LAST YR GAS PROD: 8,419

REMARKS1: 317-35576,725
REMARKS2: 678702
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151398 - CHESSER "12" #1,2 FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 39552 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 10450
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	8,225	20,454	0	64.08	5.53	5.53	.00	411105
ALT RRC#:	GRAPH.....:	2	6,050	17,058	0	65.10	5.59	5.59	.00	307207
		=====	=====	=====						=====
			14,275	37,512	0					718,312

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	563,430	1	88226	0	499331	259372	239,959	224,743	132488
01	MARTIN COUNTY	1.000000	563,430	2	74376	0	381583	261965	119,618	98,274	89598
32	STANTON ISD (MARTIN	1.000000	563,430		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	563,430		162602	0	880914	521337	359577	323017	222086
61	PERMIAN BASIN WATER	1.000000	563,430								

\$/BBLRESV:	23.66	EQUIP VAL:	18,323		
\$/BBLPROD:	0	WI OIL VAL:	263,393	RI OIL VAL:	181,092
WI PAYOUT:	1.8	GAS VAL:	59,623	GAS VAL:	40,993
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	563,430	WI TOTAL:	341,340	RI TOTAL:	222,090

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.52		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.52		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
247,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	27.1 D	B: 1.000	De/Dt: 30.0 / 10.0
GAS:	62.0 D	B: 1.000	De/Dt: 18.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 185,100
LAST YR RI VAL: 240,880
LAST YR 8/8 VAL: 425,980

LAST YR OIL PROD: 13,337
LAST YR GAS PROD: 22,192

REMARKS1: 317-35534,8692 P-2
REMARKS2: 678861,763370
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151440 - HARRELL "13" #1,2 FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 39593 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 10477
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME.....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	400,570
01	MARTIN COUNTY	1.000000	400,570
32	STANTON ISD (MARTIN	1.000000	400,570
60	MARTIN HOSPITAL DIST	1.000000	400,570
61	PERMIAN BASIN WATER	1.000000	400,570

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	6,233		10,773		0		64.08	4.66	4.66	.00		311540
2	4,834		8,618		0		65.10	4.71	4.71	.00		245461
3	3,948		6,894		0		66.13	4.75	4.75	.00		203643
4	3,338		5,515		0		67.17	4.80	4.80	.00		174886
=====	=====		=====		=====							=====
	18,353		31,800		0							935,530

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	39158		0		350698		255172		95,526		89,469			93050	
2	31662		0		277123		231951		45,172		37,111			65070	
3	25545		0		229188		210843		18,345		13,220			47624	
4	20651		0		195537		191656		3,881		2,453			35958	
=====	=====		=====		=====		=====		=====		=====			=====	
	117016		0		1052546		889622		162924		142253			241702	

\$/BBLRESV:	8.83	EQUIP VAL:	16,620		
\$/BBLPROD:	0	WI OIL VAL:	126,438	RI OIL VAL:	214,831
WI PAYOUT:	3.0	GAS VAL:	15,815	GAS VAL:	26,871
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	400,570	WI TOTAL:	158,870	RI TOTAL:	241,700

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
243,021		33	
1	20.0	99	
10.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.8 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 99,980
LAST YR RI VAL: 227,850
LAST YR 8/8 VAL: 327,830

LAST YR OIL PROD: 9,456
LAST YR GAS PROD: 12,317

REMARKS1: TY19 ASSUMING RECOMPLETION IN
REMARKS2: 2018-12
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151460 - OTB BLAGRAVE 1 #11,14 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39663 - 11,14 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME.....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109961 EOR.....:
ALT RRC#: 39663 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	324,840
01	MARTIN COUNTY	1.000000	324,840
30	KLONDIKE ISD-MARTIN	1.000000	324,840
60	MARTIN HOSPITAL DIST	1.000000	324,840
61	PERMIAN BASIN WATER	1.000000	324,840

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL	WIGAS	RIGAS	PRD	WI	OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE	REVENUE
1	4,079	0	0	0	64.08	3.26	3.26	.00	196037			
2	3,190	0	0	0	65.10	3.29	3.29	.00	155752			
3	2,650	0	0	0	66.13	3.33	3.33	.00	131433			
4	2,283	0	0	0	67.17	3.36	3.36	.00	115012			
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
12,202	0	0	0	0							598,234	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	196037	105534	90,503	84,764	61472								
2	0	0	155752	106589	49,163	40,391	43221								
3	0	0	131433	107654	23,779	17,136	32276								
4	0	0	115012	108731	6,281	3,970	24995								
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	598234	428508	169726	146261	161964								

\$/BBLRESV: 15.98 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 146,261 RI OIL VAL: 161,964
WI PAYOUT: 3.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 324,840 WI TOTAL: 162,880 RI TOTAL: 161,960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,509

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: 1.300 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 53,030
LAST YR RI VAL: 70,380
LAST YR 8/8 VAL: 123,410

LAST YR OIL PROD: 8,550
LAST YR GAS PROD: 2,677

REMARKS1: 317-35489,6661 M-151460
REMARKS2: 674005,710614 D-109961
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151541 - ATCHISON "29" #1,2 FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 40092 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 10477
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,921,430	1	16,584	6,387	0	64.08	5.87	5.87	.00	828908
01	MARTIN COUNTY	1.000000	2,921,430	2	14,183	5,462	0	65.10	5.93	5.93	.00	720184
32	STANTON ISD (MARTIN	1.000000	2,921,430	3	12,267	4,724	0	66.13	5.99	5.99	.00	632749
60	MARTIN HOSPITAL DIST	1.000000	2,921,430	4	10,716	4,126	0	67.17	6.06	6.06	.00	561439
61	PERMIAN BASIN WATER	1.000000	2,921,430	5	9,438	3,633	0	68.24	6.12	6.12	.00	502358
				6	8,379	3,225	0	69.32	6.19	6.19	.00	453049
				7	7,488	2,881	0	69.32	6.19	6.19	.00	404873
				8	6,731	2,590	0	69.32	6.19	6.19	.00	363942
				9	6,083	2,331	0	69.32	6.19	6.19	.00	328905
				10	5,525	2,098	0	69.32	6.19	6.19	.00	298735
				11	5,040	1,888	0	69.32	6.19	6.19	.00	272511
				12	4,616	1,699	0	69.32	6.19	6.19	.00	249585
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					107,050	41,044	0					5,617,238

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	29244	0	858152	241507	616,645	577,543	227695
				2	25264	0	745448	243922	501,526	412,039	175037
				3	22071	0	654820	246361	408,459	294,364	136067
				4	19503	0	580942	248824	332,118	209,955	106829
				5	17342	0	519700	251313	268,387	148,829	84572
				6	15571	0	468620	253826	214,794	104,482	67488
				7	13910	0	418783	253826	164,957	70,387	53372
				8	12505	0	376447	253826	122,621	45,895	42456
				9	11255	0	340160	253826	86,334	28,346	33950
				10	10130	0	308865	253826	55,039	15,852	27280
				11	9116	0	281627	253826	27,801	7,024	22014
				12	8203	0	257788	253826	3,962	878	17831
				=====	=====	=====	=====	=====	=====	=====	=====
					194114	0	5811352	3008709	2802643	1915594	994591

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		\$/BBLRESV: 22.18	EQUIP VAL: 11,249		
YRS FLAT:	FMVF:	8/8 RES:		\$/BBLPROD: 0	WI OIL VAL: 1,851,607	RI OIL VAL: 961,369	
				WI PAYOUT: 4.3	GAS VAL: 63,985	GAS VAL: 33,221	
				RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	=====
				8/8 VALUE: 2,921,430	WI TOTAL: 1,926,840	RI TOTAL: 994,590	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 49.3 D B: .500 De/Dt: 15.0 / 8.0
GAS: 19.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 996,790
LAST YR RI VAL: 572,540
LAST YR 8/8 VAL: 1,569,330

LAST YR OIL PROD: 19,552
LAST YR GAS PROD: 7,180

REMARKS1: 317-35670,8109,
REMARKS2: 685060,747190
MC1:
MC2: S10

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151540 - BAYES 4 #1, FULL WI DECIMAL = .770000 #WELLS: 2
RRC#, WELL#.....: 40111 - 1, RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 10477
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,473,620	1	8,733	8,815	0	64.08	3.36	3.36	.00	430900
01	MARTIN COUNTY	1.000000	1,473,620	2	7,509	7,052	0	65.10	3.40	3.40	.00	376404
33	SANDS ISD (MARTIN CO	1.000000	1,473,620	3	6,588	5,641	0	66.13	3.43	3.43	.00	335462
60	MARTIN HOSPITAL DIST	1.000000	1,473,620	4	5,865	4,513	0	67.17	3.47	3.47	.00	303343
61	PERMIAN BASIN WATER	1.000000	1,473,620	5	5,286	3,610	0	68.24	3.50	3.50	.00	277752
				6	4,812	2,888	0	69.32	3.54	3.54	.00	256847
				7	4,417	2,310	0	69.32	3.54	3.54	.00	235764
				8	4,064	1,848	0	69.32	3.54	3.54	.00	216922
				9	3,739	1,478	0	69.32	3.54	3.54	.00	199574
				10	3,440	1,183	0	69.32	3.54	3.54	.00	183615
				11	3,165	946	0	69.32	3.54	3.54	.00	168936
					=====	=====	=====					=====
					57,618	40,284	0					2,985,519

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
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1	22806	0	453706	157508	296,198	277,416	127488
2	18462	0	394866	159083	235,783	193,712	98191
3	14900	0	350362	160673	189,689	136,703	77101
4	12059	0	315402	162280	153,122	96,799	61422
5	9731	0	287483	163903	123,580	68,528	49544
6	7873	0	264720	165543	99,177	48,243	40374
7	6299	0	242063	165543	76,520	32,651	32671
8	5039	0	221961	165543	56,418	21,117	26511
9	4031	0	203605	165543	38,062	12,496	21521
10	3225	0	186840	165543	21,297	6,133	17477
11	2580	0	171516	165543	5,973	1,509	14198
	=====	=====	=====	=====	=====	=====	=====
	107005	0	3092524	1796705	1295819	895307	566498

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.96
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,008		27	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.0 D B: 1.000 De/Dt: 15.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 301,050
LAST YR RI VAL: 236,130
LAST YR 8/8 VAL: 537,180

LAST YR OIL PROD: 9,870
LAST YR GAS PROD: 9,968

REMARKS1: 317-35684,7925
REMARKS2: 685609,742051
MC1:
MC2: S10

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	151598 - MORRISON "25"	FULL WI DECIMAL =	.782277	#WELLS:	1
RRC#, WELL#.....:	40200 - 1	RRC DIST.:	08	FULL RI DECIMAL =	.217723
				DEPTH:	11000

OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME.....: PETROPLEX ENERGY INC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	1,610	517	0	65.10	2.26	2.26	.00	81991
ALT JOB#:	UNIT.....:	3	1,481	411	0	66.13	2.28	2.28	.00	76625
ALT LSE#:	EOH.....:	4	1,362	327	0	67.17	2.30	2.30	.00	71604
ALT RRC#:	GRAPH.....:	5	1,253	260	0	68.24	2.33	2.33	.00	66925

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,456	2,166	0	384,870
-----	-------------------	---------	-----------	-------	-------	---	---------

00	MARTIN COUNTY APPR D	1.000000	145,260		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	145,260	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	1.000000	145,260	--	-----	-----	-----	-----	-----	-----	-----
31	GRADY ISD	1.000000	145,260	1	1136	0	88861	63008	25,853	24,213	23265
60	MARTIN HOSPITAL DIST	1.000000	145,260	2	915	0	82906	63638	19,268	15,830	19210
61	PERMIAN BASIN WATER	1.000000	145,260	3	734	0	77359	64274	13,085	9,430	15861
				4	589	0	72193	64916	7,277	4,600	13100
				5	474	0	67399	65566	1,833	1,016	10823
					=====	=====	=====	=====	=====	=====	=====
					3848	0	388718	321402	67316	55089	82259

\$/BBLRESV:	9.35	EQUIP VAL:	7,914		
\$/BBLPROD:	13,946	WI OIL VAL:	54,544	RI OIL VAL:	81,445
WI PAYOUT:	3.7	GAS VAL:	545	GAS VAL:	814
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 145,260 WI TOTAL: 63,000 RI TOTAL: 82,260

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	2.63
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	2.63
TYPE..(USNQHLCHT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
60,008	5.0	2	
-----	-----	-----	-----
	8.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	22,990
LAST YR	RI VAL:	40,680
LAST YR	8/8 VAL:	63,670

LAST YR OIL PROD:	1,880
LAST YR GAS PROD:	2,159

REMARKS1: 317-35842

REMARKS2: 691003

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151660 - DOUGLAS "26" FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 40764 - 1 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 11000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	500,870	1	4,142	3,580	0	64.08	5.92	5.92	.00	207027
01	MARTIN COUNTY	1.000000	500,870	2	3,513	2,846	0	65.10	5.98	5.98	.00	178383
32	STANTON ISD (MARTIN	1.000000	500,870	3	3,082	2,262	0	66.13	6.04	6.04	.00	158974
60	MARTIN HOSPITAL DIST	1.000000	500,870	4	2,762	1,798	0	67.17	6.10	6.10	.00	144708
61	PERMIAN BASIN WATER	1.000000	500,870	5	2,486	1,430	0	68.24	6.16	6.16	.00	132323
				6	2,237	1,136	0	69.32	6.23	6.23	.00	120954
				7	2,013	903	0	69.32	6.23	6.23	.00	108842

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	16531	0	223558	107123	116,435	109,051	59318
2	13275	0	191658	108194	83,464	68,571	45003
3	10660	0	169634	109275	60,359	43,498	35249
4	8559	0	153267	110368	42,899	27,119	28184
5	6871	0	139194	111472	27,722	15,372	22651
6	5525	0	126479	112587	13,892	6,757	18214
7	4392	0	113234	112588	646	275	14431
	65813	0	1117024	771607	345417	270643	223050

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 16.14 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 254,697 RI OIL VAL: 209,908
WI PAYOUT: 3.4 GAS VAL: 15,946 GAS VAL: 13,142
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 500,870 WI TOTAL: 277,820 RI TOTAL: 223,050

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.97
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
102,022		11	
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.5 D B: 1.500 De/Dt: 16.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 156,310
LAST YR RI VAL: 131,440
LAST YR 8/8 VAL: 287,750

LAST YR OIL PROD: 7,819
LAST YR GAS PROD: 4,045

REMARKS1: 317-35829
REMARKS2: 690679
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151815 - NANCE 6 FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 40892 - 1 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 12000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----		----	----	----	----	----	----	----	-----
				1	7,602	7,067	0	64.08	5.01	5.01	.00	379966
				2	6,233	6,006	0	65.10	5.07	5.07	.00	316532
				3	5,111	5,105	0	66.13	5.12	5.12	.00	263663
				4	4,440	4,340	0	67.17	5.17	5.17	.00	232623
				5	4,084	3,689	0	68.24	5.22	5.22	.00	217422
				6	3,758	3,135	0	69.32	5.28	5.28	.00	203194
				7	3,457	2,665	0	69.32	5.28	5.28	.00	186939
				8	3,180	2,265	0	69.32	5.28	5.28	.00	171984
00	MARTIN COUNTY APPR D	1.000000	1,316,050	9	2,926	1,925	0	69.32	5.28	5.28	.00	158225
01	MARTIN COUNTY	1.000000	1,316,050	10	2,692	1,636	0	69.32	5.28	5.28	.00	145567
32	STANTON ISD (MARTIN	1.000000	1,316,050	11	2,476	1,391	0	69.32	5.28	5.28	.00	133922
60	MARTIN HOSPITAL DIST	1.000000	1,316,050	12	2,278	1,182	0	69.32	5.28	5.28	.00	123208
61	PERMIAN BASIN WATER	1.000000	1,316,050	=====	=====	=====	=====	=====	=====	=====	=====	=====
					48,237	40,406	0					2,533,245

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
					----	----	----	----	----	----	----
				1	27616	0	407582	115523	292,059	273,539	108144
				2	23755	0	340287	116678	223,609	183,710	79902
				3	20391	0	284054	117844	166,210	119,782	59024
				4	17502	0	250125	119023	131,102	82,878	45995
				5	15020	0	232442	120213	112,229	62,234	37825
				6	12914	0	216108	121415	94,693	46,061	31122
				7	10977	0	197916	121415	76,501	32,643	25223
				8	9330	0	181314	121415	59,899	22,419	20448
				9	7931	0	166156	121415	44,741	14,690	16584
				10	6741	0	152308	121415	30,893	8,898	13452
				11	5730	0	139652	121415	18,237	4,607	10916
				12	4870	0	128078	121415	6,663	1,477	8859
				=====	=====	=====	=====	=====	=====	=====	=====
					162777	0	2696022	1439186	1256836	852938	457494

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.91
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.91
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

110,022 23.0 21

18.0 3 15.0 99
8.0 99

\$/BBLRESV: 21.30 EQUIP VAL: 5,624
\$/BBLPROD: 44,673 WI OIL VAL: 801,440 RI OIL VAL: 429,872
WI PAYOUT: 4.4 GAS VAL: 51,497 GAS VAL: 27,622
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,316,050 WI TOTAL: 858,560 RI TOTAL: 457,490

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 467,690
LAST YR RI VAL: 259,030
LAST YR 8/8 VAL: 726,720

LAST YR OIL PROD: 14,250
LAST YR GAS PROD: 11,970

REMARKS1: 317-36127
REMARKS2: 698393
MC1:
MC2: S11

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151868 - WHITE "20" FULL WI DECIMAL = .780000 #WELLS: 4
RRC#, WELL#.....: 41050 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 11000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	24,128	8,649	0	64.08	5.18	5.18	.00	1205975
ALT JOB#:	UNIT.....:	2	20,412	7,316	0	65.10	5.23	5.23	.00	1036481
ALT LSE#:	EOR.....:	3	17,689	6,339	0	66.13	5.29	5.29	.00	912423
ALT RRC#:	GRAPH.....:	4	15,608	5,593	0	67.17	5.35	5.35	.00	817744
		5	13,967	5,005	0	68.24	5.40	5.40	.00	743424
		6	12,570	4,505	0	69.32	5.46	5.46	.00	679655

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	104,374	37,407	0				5,395,702

00	MARTIN COUNTY APPR D	1.000000	2,396,540							
01	MARTIN COUNTY	1.000000	2,396,540							
32	STANTON ISD (MARTIN	1.000000	2,396,540	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	2,396,540		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	2,396,540	--	-----	-----	-----	-----	-----	-----

				1	34945	0	1240920	703523	537,397	503,321	329255
				2	29845	0	1066326	689241	377,085	309,801	250382
				3	26156	0	938579	675249	263,330	189,773	195030
				4	23340	0	841084	661541	179,543	113,501	154666
				5	21081	0	764505	648112	116,393	64,543	124410
				6	19186	0	698841	634956	63,885	31,075	100642
				=====	=====	=====	=====	=====	=====	=====	=====
				154553	0	5550255	4012622	1537633	1212014	1154385	

				\$/BBLRESV:	14.47	EQUIP VAL:	30,149				
				\$/BBLPROD:	0	WI OIL VAL:	1,178,263	RI OIL VAL:	1,122,239		
				WI PAYOUT:	3.4	GAS VAL:	33,750	GAS VAL:	32,145		
				RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0		
						=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	2,396,540	WI TOTAL:	1,242,160	RI TOTAL:	1,154,380
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
670,022			
-----	-----	-----	-----
1			
3.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 72.5 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 26.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,253,270
LAST YR RI VAL: 864,620
LAST YR 8/8 VAL: 2,117,890

LAST YR OIL PROD: 29,882
LAST YR GAS PROD: 9,931

REMARKS1: W#4 F/47584
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151917 - GRAVES "27" FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 41467 - 1 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 12000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,509	2,576	0	69.32	5.68	5.68	.00	135661
---	-----	-----	-----	8	2,308	2,318	0	69.32	5.68	5.68	.00	124793
00	MARTIN COUNTY APPR D	1.000000	713,600	9	2,123	2,086	0	69.32	5.68	5.68	.00	114790
01	MARTIN COUNTY	1.000000	713,600	10	1,953	1,878	0	69.32	5.68	5.68	.00	105598
32	STANTON ISD (MARTIN	1.000000	713,600		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	713,600		29,454	31,571	0					1,545,803
61	PERMIAN BASIN WATER	1.000000	713,600									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	20420	0	232495	105006	127,489	119,405	61688
				2	18548	0	214805	106056	108,749	89,345	50438
				3	16846	0	198928	107116	91,812	66,166	41337
				4	15355	0	184635	108188	76,447	48,327	33953
				5	13968	0	171787	109269	62,518	34,668	27955
				6	12683	0	160131	110362	49,769	24,208	23060
				7	11415	0	147076	110363	36,713	15,666	18744
				8	10273	0	135066	110363	24,703	9,246	15233
*** PARAMETERS ***				9	9246	0	124036	110363	13,673	4,489	12380
				10	8321	0	113919	110363	3,556	1,024	10062
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC:	14.0	YRS MAX:	28						
YRS FLAT:		FMVF:		8/8 RES:							
					137075	0	1682878	1087449	595429	412544	294850

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,006 14

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.2 D B: .300 De/Dt: 9.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 164,540
LAST YR RI VAL: 138,960
LAST YR 8/8 VAL: 303,500

LAST YR OIL PROD: 4,480
LAST YR GAS PROD: 5,506

REMARKS1: 317-36095
REMARKS2: 697737 F/DP
MC1:
MC2:

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	-----	-----	-----	-----	-----	-----	-----
1	20420	0	232495	105006	127,489	119,405	61688
2	18548	0	214805	106056	108,749	89,345	50438
3	16846	0	198928	107116	91,812	66,166	41337
4	15355	0	184635	108188	76,447	48,327	33953
5	13968	0	171787	109269	62,518	34,668	27955
6	12683	0	160131	110362	49,769	24,208	23060
7	11415	0	147076	110363	36,713	15,666	18744
8	10273	0	135066	110363	24,703	9,246	15233
9	9246	0	124036	110363	13,673	4,489	12380
10	8321	0	113919	110363	3,556	1,024	10062
	=====	=====	=====	=====	=====	=====	=====
	137075	0	1682878	1087449	595429	412544	294850
\$/BBLRESV:	16.49		EQUIP VAL:	6,201			
\$/BBLPROD:	0		WI OIL VAL:	378,941	RI OIL VAL:	270,834	
WI PAYOUT:	4.2		GAS VAL:	33,603	GAS VAL:	24,016	
RI PAYOUT:	5.3		PRD VAL:	0	PRD VAL:	0	
				=====	=====		
8/8 VALUE:	713,600		WI TOTAL:	418,750	RI TOTAL:	294,850	

\$/BBLRESV: 16.49 EQUIP VAL: 6,201
\$/BBLPROD: 0 WI OIL VAL: 378,941 RI OIL VAL: 270,834
WI PAYOUT: 4.2 GAS VAL: 33,603 GAS VAL: 24,016
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 713,600 WI TOTAL: 418,750 RI TOTAL: 294,850

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152123 - TOM "34" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42581 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,067	11,502	0	69.32	5.69	5.69	.00	211443
---	-----	-----	-----	8 <th>3,660</th> <th>9,144</th> <th>0</th> <th>69.32</th> <th>5.69</th> <th>5.69</th> <th>.00</th> <th>190283</th>	3,660	9,144	0	69.32	5.69	5.69	.00	190283
00	MARTIN COUNTY APPR D	1.000000	1,723,910		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	1,723,910		44,320	186,785	0					2,221,833
31	GRADY ISD	1.000000	1,723,910									
60	MARTIN HOSPITAL DIST	1.000000	1,723,910		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	1,723,910	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	184868	0	574202	196372	377,830	353,872	180055	
				2	148328	0	494546	198335	296,211	243,358	137236	
				3	119001	0	429977	200319	229,658	165,508	105591	
				4	95636	0	377297	202322	174,975	110,614	81996	
				5	76986	0	333961	204345	129,616	71,876	64227	
				6	61746	0	296689	206388	90,301	43,925	50495	
				7	49088	0	260531	206388	54,143	23,102	39241	
				8	39025	0	229308	206388	22,920	8,578	30563	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					774678	0	2996511	1620857	1375654	1020833	689404	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 22.77 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: WI BBLPROD: 0 WI OIL VAL: 756,920 RI OIL VAL: 511,174
WI PAYOUT: 3.7 GAS VAL: 263,912 GAS VAL: 178,229
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.37
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
187,021		140	
-----	-----	-----	-----
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.8 D B: .600 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 299,340
LAST YR RI VAL: 299,910
LAST YR 8/8 VAL: 599,250

LAST YR OIL PROD: 9,501
LAST YR GAS PROD: 27,579

REMARKS1: 317-37095,923
REMARKS2: 721505 C-12/7/11
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151969 - GRAHAM "19" FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 44553 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 12000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME.....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	7,039	5,652	0	64.08	5.71	5.71	.00	351826
ALT JOB#:	UNIT.....:	2	6,276	4,781	0	65.10	5.77	5.77	.00	318683
ALT LSE#:	EOR.....:	3	5,648	4,144	0	66.13	5.83	5.83	.00	291332
ALT RRC#:	GRAPH.....:	4	5,083	3,656	0	67.17	5.89	5.89	.00	266312
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			24,046	18,233	0					1,228,153

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	482,370	1	25173	0	376999	274598	102,401	95,907	100029
01	MARTIN COUNTY	1.000000	482,370	2	21517	0	340200	277343	62,857	51,641	79881
32	STANTON ISD (MARTIN	1.000000	482,370	3	18844	0	310176	280117	30,059	21,662	64452
60	MARTIN HOSPITAL DIST	1.000000	482,370	4	16796	0	283108	282918	190	120	52060
61	PERMIAN BASIN WATER	1.000000	482,370	=====	=====	=====	=====	=====	=====	=====	=====
					82330	0	1310483	1114976	195507	169330	296422

\$/BBLRESV:	8.46	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	158,692
WI PAYOUT:	2.7	GAS VAL:	10,638
RI PAYOUT:	3.1	PRD VAL:	0
=====			
8/8 VALUE:	482,370	WI TOTAL:	185,950
		RI TOTAL:	296,420

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.73		
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.73		
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
261,522		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	20.5 D	B: .800	De/Dt: 11.3 / 10.0
GAS:	17.0 D	B: 1.000	De/Dt: 16.6 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 249,010
LAST YR RI VAL: 231,770
LAST YR 8/8 VAL: 480,780

LAST YR OIL PROD: 8,854
LAST YR GAS PROD: 6,597

REMARKS1: 317-36935,8623 P-2
REMARKS2: 718524 F/DP 760641
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152294 - GRESHAM "39" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45313 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME.....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110028 EOR.....:
ALT RRC#: 45313 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	249,820
01	MARTIN COUNTY	1.000000	249,820
30	KLONDIKE ISD-MARTIN	1.000000	249,820
60	MARTIN HOSPITAL DIST	1.000000	249,820
61	PERMIAN BASIN WATER	1.000000	249,820

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
												REVENUE
1	3,062		2,938		0		64.08	3.08	3.08	.00		147160
2	2,252		2,350		0		65.10	3.12	3.12	.00		109954
3	1,779		1,880		0		66.13	3.14	3.14	.00		88234
4	1,473		1,504		0		67.17	3.18	3.18	.00		74206
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	8,566		8,672		0							419,554

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	6787		0		153947		74046		79,901		74,834			48273	
2	5500		0		115454		74786		40,668		33,411			32038	
3	4428		0		92662		75533		17,129		12,343			22755	
4	3588		0		77794		76289		1,505		951			16906	
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	20303		0		439857		300654		139203		121539			119972	

\$/BBLRESV:	18.04	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	115,929
WI PAYOUT:	2.5	GAS VAL:	5,610
RI PAYOUT:	3.0	PRD VAL:	0
=====	=====	=====	=====
8/8 VALUE:	249,820	WI TOTAL:	129,850
		RI TOTAL:	119,970

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.63	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.63	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
70,520		9
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.1 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,380
LAST YR RI VAL: 44,240
LAST YR 8/8 VAL: 69,620

LAST YR OIL PROD: 4,806
LAST YR GAS PROD: 3,459

REMARKS1: 317-37311 M-152294
REMARKS2: 727426 D-110028
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152913 - YATER "10" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45685 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,098	0	0	64.08	4.07	4.07	.00	148890
ALT JOB#:	UNIT.....:	2	2,767	0	0	65.10	4.11	4.11	.00	135099
ALT LSE#:	EOR.....:	3	2,481	0	0	66.13	4.16	4.16	.00	123051
ALT RRC#:	GRAPH.....:	4	2,232	0	0	67.17	4.20	4.20	.00	112443
		5	2,015	0	0	68.24	4.24	4.24	.00	103128
		6	1,825	0	0	69.32	4.29	4.29	.00	94882

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,657	0	0	69.32	4.29	4.29	.00	86147
---	-----	-----	-----	8	1,507	0	0	69.32	4.29	4.29	.00	78349
00	MARTIN COUNTY APPR D	1.000000	451,540	9	1,378	0	0	69.32	4.29	4.29	.00	71642
01	MARTIN COUNTY	1.000000	451,540	=====	=====	=====	=====	=====	=====	=====	=====	=====
32	STANTON ISD (MARTIN	1.000000	451,540		18,960	0	0					953,631
60	MARTIN HOSPITAL DIST	1.000000	451,540									
61	PERMIAN BASIN WATER	1.000000	451,540									

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	148890	67207	81,683	76,503	46688
2	0	0	135099	67879	67,220	55,226	37490
3	0	0	123051	68557	54,494	39,272	30218
4	0	0	112443	69243	43,200	27,309	24436
5	0	0	103128	69936	33,192	18,406	19834
6	0	0	94882	70635	24,247	11,794	16148
7	0	0	86147	70635	15,512	6,619	12975
8	0	0	78349	70635	7,714	2,887	10443
9	0	0	71642	70635	1,007	331	8451
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	953631	625362	328269	238347	206683

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 16.76	EQUIP VAL:	6,511		
			\$/BBLPROD: 0	WI OIL VAL:	238,347	RI OIL VAL:	206,683
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.80		WI PAYOUT: 4.0	GAS VAL:	0	GAS VAL:	0
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.80		RI PAYOUT: 5.0	PRD VAL:	0	PRD VAL:	0
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			=====	=====	=====	=====
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		8/8 VALUE: 451,540	WI TOTAL:	244,860	RI TOTAL:	206,680
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
64,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.0 D	B: .300	De/Dt: 10.8 / 8.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	115,170
LAST YR RI VAL:	113,920
LAST YR 8/8 VAL:	229,090

LAST YR OIL PROD:	3,441
LAST YR GAS PROD:	186

REMARKS1: 317-38686
REMARKS2: 763267 C-10/7/13
MC1: S
MC2: 14B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152985 - GRAHAM "17" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45781 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,052,100	1	5,707	6,652	0	64.08	5.67	5.67	.00	274278
01	MARTIN COUNTY	1.000000	1,052,100	2	5,011	5,625	0	65.10	5.72	5.72	.00	244662
32	STANTON ISD (MARTIN	1.000000	1,052,100	3	4,463	4,875	0	66.13	5.78	5.78	.00	221354
60	MARTIN HOSPITAL DIST	1.000000	1,052,100	4	4,017	4,301	0	67.17	5.85	5.85	.00	202366
61	PERMIAN BASIN WATER	1.000000	1,052,100	5	3,615	3,851	0	68.24	5.91	5.91	.00	185016
				6	3,254	3,466	0	69.32	5.97	5.97	.00	169175
				7	2,929	3,119	0	69.32	5.97	5.97	.00	152279
				8	2,636	2,807	0	69.32	5.97	5.97	.00	137046
				9	2,372	2,526	0	69.32	5.97	5.97	.00	123320
				10	2,135	2,273	0	69.32	5.97	5.97	.00	110999
				=====	=====	=====	=====					=====
					36,139	39,495	0					1,820,495

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	28288	0	302566	105007	197,559	185,032	94876
				2	24131	0	268793	106057	162,736	133,699	74591
				3	21133	0	242487	107117	135,370	97,557	59548
				4	18871	0	221237	108189	113,048	71,465	48080
				5	17070	0	202086	109270	92,816	51,469	38865
				6	15519	0	184694	110363	74,331	36,156	31434
				7	13965	0	166244	110364	55,880	23,844	25039
				8	12568	0	149614	110364	39,250	14,691	19941
				9	11310	0	134630	110364	24,266	7,968	15880
				10	10177	0	121176	110364	10,812	3,114	12649
				=====	=====	=====	=====	=====	=====	=====	=====
					173032	0	1993527	1087459	906068	624995	420903

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.68	\$/BBLRESV: 21.06	EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.68	\$/BBLPROD: 0	WI OIL VAL: 570,747
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.2	GAS VAL: 54,247
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 1,052,100	WI TOTAL: 631,200
			RI TOTAL: 420,900
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.8 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 20.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 282,240
LAST YR RI VAL: 221,990
LAST YR 8/8 VAL: 504,230

LAST YR OIL PROD: 7,923
LAST YR GAS PROD: 8,196

REMARKS1: 317-39168
REMARKS2: 776670
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153050 - JUDY "16" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45986 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME.....: PETROPLEX ENERGY INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 296,890

01 MARTIN COUNTY 1.000000 296,890
33 SANDS ISD (MARTIN CO 1.000000 296,890
60 MARTIN HOSPITAL DIST 1.000000 296,890
61 PERMIAN BASIN WATER 1.000000 296,890

1 2,499 5,550 0 64.08 3.82 3.82 .00 120102
2 2,225 4,440 0 65.10 3.87 3.87 .00 108636
3 2,003 3,552 0 66.13 3.90 3.90 .00 99344
4 1,803 2,841 0 67.17 3.95 3.95 .00 90831
5 1,623 2,273 0 68.24 3.99 3.99 .00 83065
6 1,461 1,818 0 69.32 4.03 4.03 .00 75957
=====

11,614 20,474 0 577,935
00 MARTIN COUNTY APPR D 1.000000 296,890
01 MARTIN COUNTY 1.000000 296,890
33 SANDS ISD (MARTIN CO 1.000000 296,890
60 MARTIN HOSPITAL DIST 1.000000 296,890
61 PERMIAN BASIN WATER 1.000000 296,890

1 15901 0 136003 76672 59,331 55,569 42647
2 12887 0 121523 77438 44,085 36,219 33722
3 10390 0 109734 78213 31,521 22,716 26947
4 8418 0 99249 78995 20,254 12,804 21569
5 6803 0 89868 79784 10,084 5,591 17284
6 5497 0 81454 80582 872 424 13863
=====

59896 0 637831 471684 166147 133323 156032
\$/BBLRESV: 13.87 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 120,803 RI OIL VAL: 141,380
WI PAYOUT: 3.3 GAS VAL: 12,520 GAS VAL: 14,652
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 296,890 WI TOTAL: 140,860 RI TOTAL: 156,030
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.51
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

73,021 17

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.3 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,560
LAST YR RI VAL: 63,620
LAST YR 8/8 VAL: 102,180

LAST YR OIL PROD: 2,663
LAST YR GAS PROD: 9,910

REMARKS1: 317-38070
REMARKS2: 746087
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153243 - WHITE "20A" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47234 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 660886 - 198

OPERATOR NAME....: PETROPLEX ENERGY INC
OIL FIELD#.....: 90557500
OIL FIELD NAME...: TOM RANCH (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,284	598	0	69.32	5.16	5.16	.00	118745
00	MARTIN COUNTY APPR D	1.000000	598,260		23,220	9,025	0					1,159,566
01	MARTIN COUNTY	1.000000	598,260									
32	STANTON ISD (MARTIN	1.000000	598,260		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	598,260	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	598,260	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	8397	0	239181	110268	128,913	120,738	75001
2	6786	0	206138	111371	94,767	77,857	57203
3	5495	0	181665	112485	69,180	49,855	44612
4	4440	0	162676	113610	49,066	31,018	35353
5	3587	0	147915	114747	33,168	18,393	28447
6	2898	0	134849	115894	18,955	9,220	22951
7	2318	0	121063	115894	5,169	2,206	18234
	33921	0	1193487	794269	399218	309287	281801

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 17.26 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 300,496 RI OIL VAL: 273,792
WI PAYOUT: 3.5 GAS VAL: 8,790 GAS VAL: 8,009
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 598,260 WI TOTAL: 316,460 RI TOTAL: 281,800

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.78
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
105,018		7	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.4 D B: 1.000 De/Dt: 16.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 142,940
LAST YR RI VAL: 148,910
LAST YR 8/8 VAL: 291,850

LAST YR OIL PROD: 5,695
LAST YR GAS PROD: 2,789

REMARKS1: 317-39150,
REMARKS2: 775941
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154368 - BRITTANY 43-07 FULL WI DECIMAL = .750312 #WELLS: 1
RRC#, WELL#.....: 54096 - RRC DIST.: 08 FULL RI DECIMAL = .249688 DEPTH: 8773
OPERATOR#, AGENT#: 665699 - 198

OPERATOR NAME....: PINON OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110573 EOR.....:
ALT RRC#: 54096 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,943,790	1	118,096	95,072	0	63.13	4.19	4.19	.00	5593876
01	MARTIN COUNTY	1.000000	11,943,790	2	60,602	62,625	0	64.13	4.24	4.24	.00	2916017
30	KLONDIKE ISD-MARTIN	1.000000	11,943,790	3	41,062	46,776	0	65.15	4.28	4.28	.00	2007227
60	MARTIN HOSPITAL DIST	1.000000	11,943,790	4	31,096	37,349	0	66.17	4.32	4.32	.00	1543859
61	PERMIAN BASIN WATER	1.000000	11,943,790	5	25,032	31,090	0	67.22	4.37	4.37	.00	1262513
				6	20,953	26,633	0	68.29	4.41	4.41	.00	1073607
				7	18,019	23,293	0	68.29	4.41	4.41	.00	923272
				8	15,807	20,699	0	68.29	4.41	4.41	.00	809932
				9	14,077	18,624	0	68.29	4.41	4.41	.00	721289
				10	12,669	16,762	0	68.29	4.41	4.41	.00	649144
					=====	=====	=====					=====
					357,413	378,923	0					17,500,736

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	298888	0	5892764	1901023*	3,991,741	3,738,625	1844741
				2	199230	0	3115247	1185659	1,929,588	1,585,292	863044
				3	150213	0	2157440	1029863	1,127,577	812,611	528929
				4	121061	0	1664920	894539	770,381	487,012	361225
				5	101940	0	1364453	776997	587,456	325,762	261975
				6	88125	0	1161732	674899	486,833	236,811	197395
				7	77074	0	1000346	674899	325,447	138,868	150418
				8	68490	0	878422	674899	203,523	76,177	116887
				9	61625	0	782914	674899	108,015	35,465	92194
				10	55463	0	704607	674899	29,708	8,556	73427
					=====	=====	=====	=====	=====	=====	=====
					1222109	0	18722845	9162576	9560269	7445179	4490235

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.94 \$/BBLRESV: 25.95 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.94 \$/BBLPROD: 0 WI OIL VAL: 6,959,202 RI OIL VAL: 4,197,139
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 485,969 GAS VAL: 293,091
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,943,790 WI TOTAL: 7,453,560 RI TOTAL: 4,490,230

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,300,022			
-----	-----	-----	-----
14.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 530.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 340.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,705,780
LAST YR RI VAL: 1,119,160
LAST YR 8/8 VAL: 2,824,940

LAST YR OIL PROD: 61,408
LAST YR GAS PROD: 29,236
* CAPITAL EXPENDITURE INCLUDED

REMARKS1: 100% MARTIN COUNTY
REMARKS2: TY22 ASSUME PRO+ FROM W#2MS
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 2/18/2022 MNRLJHAR

LEASE#, NAME.....: 150629 - DYER M E FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 67477 - RRC DIST.: 08A FULL RI DECIMAL = .230000 DEPTH: 9070
OPERATOR#, AGENT#: 806470 - 198

OPERATOR NAME....: SOUTHWEST ROYALTIES,
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
92	SANDS ISD (BORDEN CO	1.000000	41,260	1	1,005	0	0	63.36	4.80	4.80	.00	49031
				2	904	0	0	64.36	4.85	4.85	.00	44824
					=====	=====	=====					=====
					1,909	0	0					93,855

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
92	SANDS ISD (BORDEN CO	1.000000	41,260	1	0	0	49031	40950	8,081	7,536	13717
				2	0	0	44824	41359	3,465	2,809	11000
					=====	=====	=====	=====	=====	=====	=====
					0	0	93855	82309	11546	10345	24717

\$/BBLRESV: 7.04 EQUIP VAL: 6,196
\$/BBLPROD: 4,633 WI OIL VAL: 10,345 RI OIL VAL: 24,717
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 41,260 WI TOTAL: 16,540 RI TOTAL: 24,720

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.03 GAS WI GR PRICE: 5.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
39,000	2.9		
	10.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 8,170
LAST YR 8/8 VAL: 14,680

LAST YR OIL PROD: 956
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 9700 - KIGER D B FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 16858 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8580

OPERATOR#, AGENT#: 806470 - 198
OPERATOR NAME....: SOUTHWEST ROYALTIES,
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 858 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
90 SANDS ISD (DAWSON CO 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: B: De/Dt: /
GAS: B: De/Dt: /
PRD: B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: D-36600
REMARKS2: SHUTIN DEAD M-9700
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 109800 - REESE J O FULL WI DECIMAL = .795703 #WELLS: 1
RRC#, WELL#.....: 60208 - RRC DIST.: 08A FULL RI DECIMAL = .204297 DEPTH: 10757
OPERATOR#, AGENT#: 806470 - 198

OPERATOR NAME.....: SOUTHWEST ROYALTIES,
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 SANDS ISD (MARTIN CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: P&A #2-10/09
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 73830 - IRETON FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 27525 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8605
OPERATOR#, AGENT#: 880375 - 198

OPERATOR NAME....: V-F PETROLEUM INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	210,680
01	MARTIN COUNTY	1.000000	210,680
32	STANTON ISD (MARTIN	1.000000	210,680
60	MARTIN HOSPITAL DIST	1.000000	210,680
61	PERMIAN BASIN WATER	1.000000	210,680

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	2,731		2,929		0		64.08	3.21	3.21	.00	131252
2	2,231		2,328		0		65.10	3.25	3.25	.00	108929
3	1,885		1,851		0		66.13	3.28	3.28	.00	93491
4	1,633		1,471		0		67.17	3.32	3.32	.00	82266
=====											=====
	8,480		8,579		0						415,938
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET				
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE				
1	7052	0	138304	82950	55,354	51,844	43369				
2	5676	0	114605	83779	30,826	25,326	31803				
3	4554	0	98045	84617	13,428	9,677	24077				
4	3665	0	85931	85464	467	295	18675				
=====											=====
	20947	0	436885	336810	100075	87142	117924				

\$/BBLRESV: 13.04 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 82,964 RI OIL VAL: 112,270
WI PAYOUT: 2.5 GAS VAL: 4,178 GAS VAL: 5,654
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 210,680 WI TOTAL: 92,760 RI TOTAL: 117,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.79
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

79,000 9

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.4 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,120
LAST YR RI VAL: 51,800
LAST YR 8/8 VAL: 75,920

LAST YR OIL PROD: 4,603
LAST YR GAS PROD: 3,346

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150661 - ALLAR 45 1&2 FULL WI DECIMAL = .725000 #WELLS: 1
RRC#, WELL#.....: 35662 - 1 RRC DIST.: 08 FULL RI DECIMAL = .275000 DEPTH: 10910
OPERATOR#, AGENT#: 163000 - 244

OPERATOR NAME.....: COBRA OIL & GAS CORP
OIL FIELD#.....: 70877200
OIL FIELD NAME...: PETEY (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	440,610
01	MARTIN COUNTY	1.000000	440,610
32	STANTON ISD (MARTIN	1.000000	440,610
60	MARTIN HOSPITAL DIST	1.000000	440,610
61	PERMIAN BASIN WATER	1.000000	440,610

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	6,180	0	0	0	64.08	4.92	4.92	.00	287110
2	5,491	0	0	0	65.10	4.97	4.97	.00	259161
3	4,914	0	0	0	66.13	5.02	5.02	.00	235598
4	4,423	0	0	0	67.17	5.08	5.08	.00	215392
=====									
	21,008	0	0	0					997,261

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	287110	208973	78,137	73,182	102448
2	0	0	259161	211062	48,099	39,516	81837
3	0	0	235598	213173	22,425	16,161	65837
4	0	0	215392	215305	87	55	53267
=====							
	0	0	997261	848513	148748	128914	303389

\$/BBLRESV: 8.46 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 128,914 RI OIL VAL: 303,389
WI PAYOUT: 2.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 440,610 WI TOTAL: 137,220 RI TOTAL: 303,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

199,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.0 D B: .500 De/Dt: 11.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,300
LAST YR RI VAL: 117,370
LAST YR 8/8 VAL: 167,670

LAST YR OIL PROD: 6,569
LAST YR GAS PROD:

REMARKS1: F/35506
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150661 - ALLAR 45 1&2 FULL WI DECIMAL = .725000 #WELLS: 1
RRC#, WELL#.....: 37696 - 2 RRC DIST.: 08 FULL RI DECIMAL = .275000 DEPTH: 9200

OPERATOR#, AGENT#: 163000 - 244
OPERATOR NAME....: COBRA OIL & GAS CORP
OIL FIELD#.....: 85283500
OIL FIELD NAME...: SPRABERRY,E.(TR. AREA 7400-886

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 133130 - TOM RANCH #1,2 FULL WI DECIMAL = .753333 #WELLS: 1
RRC#, WELL#.....: 29854 - 1 RRC DIST.: 08 FULL RI DECIMAL = .246667 DEPTH: 11570
OPERATOR#, AGENT#: 257062 - 300

OPERATOR NAME....: EXTEX OPERATING COMP
OIL FIELD#.....: 35933750
OIL FIELD NAME...: GORDON STREET (WOLFCAMP 9300)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	53,360	1	900	4,155	0	64.08	4.17	4.17	.00	43446
01	MARTIN COUNTY	1.000000	53,360	2	810	3,739	0	65.10	4.21	4.21	.00	39724
32	STANTON ISD (MARTIN	1.000000	53,360		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	53,360		1,710	7,894	0					83,170
61	PERMIAN BASIN WATER	1.000000	53,360									

WI GAS REVENUE: 13053
WI PRD REVENUE: 0
WI GROSS REVENUE: 56499
OPERATING EXPENSES: 46746
WI NET REVENUE: 9,753
PV WI NET REVENUE: 9,135
PV RI NET REVENUE: 17404
\$ /BBL RESV: 7.60
\$ /BBL PROD: 4,998
WI PAYOUT: .0
RI PAYOUT: 1.8
EQUIP VAL: 9,162
WI OIL VAL: 9,792
GAS VAL: 2,933
PRD VAL: 0
RI OIL VAL: 24,212
GAS VAL: 7,253
PRD VAL: 0
8/8 VALUE: 53,360
WI TOTAL: 21,890
RI TOTAL: 31,470

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.91
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.91
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/49 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
44,520 2.6 12
10.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 26,350
LAST YR 8/8 VAL: 35,510

LAST YR OIL PROD: 1,057
LAST YR GAS PROD: 4,206

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 57500 - GLENDENING "A" FULL WI DECIMAL = .785000 #WELLS: 2
RRC#, WELL#.....: 22842 - RRC DIST.: 08 FULL RI DECIMAL = .215000 DEPTH: 3900

OPERATOR#, AGENT#: 257062 - 300
OPERATOR NAME....: EXTEX OPERATING COMP
OIL FIELD#.....: 71267500
OIL FIELD NAME...: PHOENIX (GRAYBURG)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 83000 EOR.....:
ALT RRC#: 22842 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	401,740	1	3,571	0	64.08	4.92	4.92	.00	179631
01	MARTIN COUNTY	1.000000	401,740	2	3,285	0	65.10	4.97	4.97	.00	167891
30	KLONDIKE ISD-MARTIN	1.000000	401,740	3	3,022	0	66.13	5.02	5.02	.00	156904
60	MARTIN HOSPITAL DIST	1.000000	401,740	4	2,780	0	67.17	5.08	5.08	.00	146622
61	PERMIAN BASIN WATER	1.000000	401,740	5	2,558	0	68.24	5.13	5.13	.00	137041
				6	2,353	0	69.32	5.18	5.18	.00	128073
				7	2,165	0	69.32	5.18	5.18	.00	117827

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	179631	107100	72,531	67,932	46282
2	0	0	167891	108171	59,720	49,064	38281
3	0	0	156904	109252	47,652	34,341	31660
4	0	0	146622	110345	36,277	22,933	26182
5	0	0	137041	111449	25,592	14,191	21655
6	0	0	128073	112563	15,510	7,544	17910
7	0	0	117827	112563	5,264	2,246	14582
	0	0	1033989	771443	262546	198251	196552

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ /BBLRESV: 12.80 EQUIP VAL: 6,936
\$/BBLPROD: 24,760 WI OIL VAL: 198,251 RI OIL VAL: 196,552
WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 401,740 WI TOTAL: 205,190 RI TOTAL: 196,550

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
102,000	10.2		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 10,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 115,590
LAST YR RI VAL: 133,960
LAST YR 8/8 VAL: 249,550

LAST YR OIL PROD: 3,219
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 53200 - FULLER THOMAS & ODELL FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 22845 - RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 9650
OPERATOR#, AGENT#: 257062 - 300

OPERATOR NAME.....: EXTEX OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	91,820
01	MARTIN COUNTY	1.000000	91,820
31	GRADY ISD	1.000000	91,820
60	MARTIN HOSPITAL DIST	1.000000	91,820
61	PERMIAN BASIN WATER	1.000000	91,820

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE
1	1,111	1,683	0	64.08	4.31	4.31	.00	55174			
2	944	1,430	0	65.10	4.37	4.37	.00	47645			
3	802	1,215	0	66.13	4.41	4.41	.00	41139			
4	682	1,033	0	67.17	4.45	4.45	.00	35518			
3,539	5,361	0						179,476			

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	5622	0	60796	37297	23,499	22,009	16603
2	4845	0	52490	37669	14,821	12,175	12686
3	4156	0	45295	38046	7,249	5,224	9688
4	3565	0	39083	38427	656	414	7398
18188	0	197664	151439	46225	39822	46375	

\$/BBLRESV: 13.19 EQUIP VAL: 5,620
\$/BBLPROD: 14,135 WI OIL VAL: 36,158 RI OIL VAL: 42,108
WI PAYOUT: 3.0 GAS VAL: 3,664 GAS VAL: 4,267
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 91,820 WI TOTAL: 45,440 RI TOTAL: 46,380

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
35,521 3.3 5
15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 11,390
LAST YR 8/8 VAL: 17,590

LAST YR OIL PROD: 915
LAST YR GAS PROD: 1,263

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 130300 - STRAIN E T & W FULL WI DECIMAL = .859375 #WELLS: 1
RRC#, WELL#.....: 23316 - RRC DIST.: 08 FULL RI DECIMAL = .140625 DEPTH: 9503
OPERATOR#, AGENT#: 257062 - 300

OPERATOR NAME....: EXTEX OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
02 MARTIN CO FRESH WATE 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
31 GRADY ISD 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.86
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

87,500

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 94650 - MADISON N W FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 28530 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 257062 - 300

OPERATOR NAME....: EXTEX OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	842	0	0	64.08	4.92	4.92	.00	40467
ALT JOB#:	UNIT.....:	2	715	0	0	65.10	4.97	4.97	.00	34944
ALT LSE#:	EOR.....:	3	608	0	0	66.13	5.02	5.02	.00	30172
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,165	0	0					105,583

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	51,770	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	51,770	1	0	0	40467	28897	11,570	10,836	12689
02	MARTIN CO FRESH WATE	1.000000	51,770	2	0	0	34944	29185	5,759	4,731	9697
31	GRADY ISD	1.000000	51,770	3	0	0	30172	29477	695	500	7409
60	MARTIN HOSPITAL DIST	1.000000	51,770	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	51,770		0	0	105583	87559	18024	16067	29795

\$/BBLRESV:	9.90	EQUIP VAL:	5,901		
\$/BBLPROD:	8,569	WI OIL VAL:	16,067	RI OIL VAL:	29,795
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	51,770	WI TOTAL:	21,970	RI TOTAL:	29,800

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/55	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
27,521	2.5	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 14,850
LAST YR 8/8 VAL: 21,050

LAST YR OIL PROD: 951
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 144120 - WOLCOTT -83- FULL WI DECIMAL = .747675 #WELLS: 1
RRC#, WELL#.....: 28922 - RRC DIST.: 08 FULL RI DECIMAL = .252325 DEPTH: 9630

OPERATOR#, AGENT#: 257062 - 300
OPERATOR NAME....: EXTEX OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
31 GRADY ISD 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,500

18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 35495 - CAMPBELL -84- FULL WI DECIMAL = .747210 #WELLS: 1
RRC#, WELL#.....: 29621 - RRC DIST.: 08 FULL RI DECIMAL = .252790 DEPTH: 9607
OPERATOR#, AGENT#: 257062 - 300

OPERATOR NAME.....: EXTEX OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	157,230
01	MARTIN COUNTY	1.000000	157,230
31	GRADY ISD	1.000000	157,230
60	MARTIN HOSPITAL DIST	1.000000	157,230
61	PERMIAN BASIN WATER	1.000000	157,230

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		2,113		0		0	64.08	5.78	5.78	.00	101173	
2		1,726		0		0	65.10	5.84	5.84	.00	83958	
3		1,460		0		0	66.13	5.90	5.90	.00	72143	
4		1,265		0		0	67.17	5.96	5.96	.00	63490	
=====			=====		=====						=====	
		6,564		0		0					320,764	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		101173		60923		40,250	37,698	32199
2		0		0		83958		61532		22,426	18,424	23646
3		0		0		72143		62147		9,996	7,204	17981
4		0		0		63490		62768		722	456	14004
=====			=====		=====		=====		=====		=====	=====
		0		0		320764		247370		73394	63782	87830

\$/BBLRESV: 13.00 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 63,782 RI OIL VAL: 87,830
WI PAYOUT: 2.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 157,230 WI TOTAL: 69,400 RI TOTAL: 87,830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.81
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

58,022

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 182,210
LAST YR RI VAL: 172,300
LAST YR 8/8 VAL: 354,510

LAST YR OIL PROD: 3,073
LAST YR GAS PROD: 276

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102250 - NAIL "X" FULL WI DECIMAL = .775132 #WELLS: 1
RRC#, WELL#.....: 30191 - RRC DIST.: 08 FULL RI DECIMAL = .224868 DEPTH: 10700
OPERATOR#, AGENT#: 257062 - 300

OPERATOR NAME....: EXTEX OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.97
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,520

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 18,310
LAST YR 8/8 VAL: 27,470

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 88300 - MABEE "A" #1-3 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 33735 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9884
OPERATOR#, AGENT#: 257062 - 300

OPERATOR NAME....: EXTEX OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,339	1,021	0	64.08	4.92	4.92	19.01	64352
ALT JOB#:	2 1,202	907	0	65.10	4.97	4.97	19.24	58688
ALT LSE#:	3 1,082	816	0	66.13	5.02	5.02	19.48	53664
ALT RRC#:	=====	=====	=====					=====
	3,623	2,744	0					176,704

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	81,410	--							
01	MARTIN COUNTY	1.000000	81,410	1	3767	0	68119	53047	15,072	14,117	21361
31	GRADY ISD	1.000000	81,410	2	3381	0	62069	53577	8,492	6,977	17224
60	MARTIN HOSPITAL DIST	1.000000	81,410	3	3072	0	56736	54112	2,624	1,890	13932
61	PERMIAN BASIN WATER	1.000000	81,410		=====	=====	=====	=====	=====	=====	=====
					10220	0	186924	160736	26188	22984	52517

\$/BBLRESV:	8.00	EQUIP VAL:	5,901
\$/BBLPROD:	0	WI OIL VAL:	21,727
WI PAYOUT:	.0	GAS VAL:	1,257
RI PAYOUT:	2.5	PRD VAL:	0
			=====
8/8 VALUE:	81,410	WI TOTAL:	28,890
		RI TOTAL:	52,520

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 19.14 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,521			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.9 D B: .800 De/Dt: 10.6 / 10.0
GAS: 3.0 D B: 1.000 De/Dt: 11.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 35,020
LAST YR 8/8 VAL: 47,410

LAST YR OIL PROD: 1,504
LAST YR GAS PROD: 1,426

REMARKS1: 317-32025,8647,9767 P-3
REMARKS2: 761653
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 150940 - KOONCE #1501          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 37888 - 1          RRC DIST.: 08    FULL RI DECIMAL = .250000          DEPTH: 9665
```

OPERATOR#, AGENT#: 257062 - 300

OPERATOR NAME.....: EXTEX OPERATING COMP

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	4,085	1,484	0	65.10	5.35	5.35	.00	199450
ALT JOB#:	UNIT.....:	3	3,577	1,323	0	66.13	5.41	5.41	.00	177410
ALT LSE#:	GEOR.....:	4	3,182	1,190	0	67.17	5.46	5.46	.00	160301
ALT RRC#:	GRAPH.....:	5	2,864	1,071	0	68.24	5.51	5.51	.00	146580

				6	2,578	964	0	69.32	5.57	5.57	.00	134030
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,320	868	0	69.32	5.57	5.57	.00	120617
---	-----	-----	-----	8	2,088	781	0	69.32	5.57	5.57	.00	108555

00	MARTIN COUNTY APPR D	1.000000	637,250	=====	=====	=====	
01	MARTIN COUNTY	1.000000	637,250	25,456	9,375	0	1,275,805

10	CITY OF STANTON	1.000000	637,250							
32	STANTON ISD (MARTIN	1.000000	637,250	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	637,250	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	637,250	--	-----	-----	-----	-----	-----	-----

1	6721	0	235583	105546	130,037	121,791	73872
2	5955	0	205405	106601	98,804	81,174	57000
3	5368	0	182778	107667	75,111	54,130	44885
4	4873	0	165174	108743	56,431	35,673	35896
5	4426	0	151006	109831	41,175	22,832	29041
6	4027	0	138057	110929	27,128	13,196	23497
7	3626	0	124243	110929	13,314	5,682	18713
8	3263	0	111818	110929	889	333	14904
=====	=====	=====	=====	=====	=====	=====	=====
	38259	0	1314064	871175	442889	334811	297808

*** PARAMETERS ***

				\$/BBLRESV:	17.03	EQUIP VAL:		4,624			
MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	\$/BBLPROD:	0	WI OIL VAL:	325,063	RI OIL VAL:	289,137
YRS FLAT:		FMVF:		8/8 RES:		WI PAYOUT:	3.6	GAS VAL:	9,748	GAS VAL:	8,671
				RI PAYOUT:	4.7	PRD VAL:		0	PRD VAL:		0

[illegible]

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100.520			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	14.2	D	B: 1.000	De/Dt: 15.2 / 10.0
GAS:	5.0	D	B: 1.000	De/Dt: 13.1 / 10.0
PRD:		M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	44,980
LAST YR	RI VAL:	77,700
LAST YR	8/8 VAL:	122,680

LAST YR OIL PROD:	4,862
LAST YR GAS PROD:	1,987

REMARKS1: 317-34695
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150961 - MORRISON FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38015 - 9 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10450
OPERATOR#, AGENT#: 257062 - 300

OPERATOR NAME.....: EXTEX OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	97,740
01	MARTIN COUNTY	1.000000	97,740
32	STANTON ISD (MARTIN	1.000000	97,740
60	MARTIN HOSPITAL DIST	1.000000	97,740
61	PERMIAN BASIN WATER	1.000000	97,740

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,400	0	0	0	64.08	4.92	4.92	.00	67284
2	1,288	0	0	0	65.10	4.97	4.97	.00	62887
3	1,184	0	0	0	66.13	5.02	5.02	.00	58771
4	1,090	0	0	0	67.17	5.08	5.08	.00	54920
=====									
	4,962	0	0	0					243,862

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	67284	53046	14,238	13,335	21098
2	0	0	62887	53576	9,311	7,649	17451
3	0	0	58771	54111	4,660	3,358	14432
4	0	0	54920	54653	267	169	11936
=====							
	0	0	243862	215386	28476	24511	64917

\$/BBLRESV:	6.59	EQUIP VAL:	8,310
\$/BBLPROD:	8,170	WI OIL VAL:	24,511
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.1	PRD VAL:	0
=====			
8/8 VALUE:	97,740	WI TOTAL:	32,820
		RI TOTAL:	64,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,520 4.0

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 23,680
LAST YR 8/8 VAL: 32,840

LAST YR OIL PROD: 1,594
LAST YR GAS PROD:

REMARKS1: 317-34696
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 133130 - TOM RANCH #1,2 FULL WI DECIMAL = .753333 #WELLS: 1
RRC#, WELL#.....: 39809 - 2 RRC DIST.: 08 FULL RI DECIMAL = .246667 DEPTH: 10290
OPERATOR#, AGENT#: 257062 - 300

OPERATOR NAME....: EXTEX OPERATING COMP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000 .1

10.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 26
LAST YR GAS PROD: 27

REMARKS1: F/30318 317-33183
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152718 - YARBROUGH 45 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43640 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

OPERATOR NAME...: RELIANCE ENERGY, INC		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 55256030		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: LOWE (ATOKA)		-----		-----	-----	-----	-----	-----	-----	
		1	505	2,314	0	64.08	3.89	3.89	.00	24270
ALT FRZ.: ALT G\$ RRC:		2	429	1,897	0	65.10	3.94	3.94	.00	20958
ALT JOB#: UNIT.....		=====	=====	=====					=====	
ALT LSE#: EOR.....		934	4,211	0					45,228	
ALT RRC#: GRAPH.....										

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	35,140	1	6751	0	31021	30998	23	21	9642
01	MARTIN COUNTY	1.000000	35,140	2	5607	0	26565	31307	-4,742	-3,797	7181
32	STANTON ISD (MARTIN	1.000000	35,140	=====	=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	35,140		12358	0	57586	62305	4719	3776	16823
61	PERMIAN BASIN WATER	1.000000	35,140								

\$/BBLRESV: 4.23 EQUIP VAL: 18,323
\$/BBLPROD: 2,636 WI OIL VAL: 2,966- RI OIL VAL: 13,213
WI PAYOUT: .0 GAS VAL: 810- GAS VAL: 3,610
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 35,140 WI TOTAL: 18,320 RI TOTAL: 16,820

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/46 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
29,522	1.5	7	
=====	=====	=====	=====
	15.0 99	18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 16,080
LAST YR 8/8 VAL: 34,400

LAST YR OIL PROD: 604
LAST YR GAS PROD: 12,384

REMARKS1: 317-38235,9249
REMARKS2: 750336
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152700 - GLASS RANCH 19 FULL WI DECIMAL = .756830 #WELLS: 2
RRC#, WELL#.....: 43695 - 1,2HA RRC DIST.: 08 FULL RI DECIMAL = .243170 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,137,650	1	5,689	24,471	0	64.08	3.88	3.88	.00	275903
01	MARTIN COUNTY	1.000000	1,137,650	2	5,011	21,455	0	65.10	3.92	3.92	.00	246890
32	STANTON ISD (MARTIN	1.000000	1,137,650	3	4,480	19,100	0	66.13	3.96	3.96	.00	224220
60	MARTIN HOSPITAL DIST	1.000000	1,137,650	4	4,032	17,190	0	67.17	4.00	4.00	.00	204972
61	PERMIAN BASIN WATER	1.000000	1,137,650	5	3,629	15,471	0	68.24	4.04	4.04	.00	187424
				6	3,266	13,924	0	69.32	4.09	4.09	.00	171346
				7	2,939	12,532	0	69.32	4.09	4.09	.00	154190
				8	2,645	11,279	0	69.32	4.09	4.09	.00	138766
				9	2,381	10,151	0	69.32	4.09	4.09	.00	124915
				10	2,143	9,136	0	69.32	4.09	4.09	.00	112429
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					36,215	154,709	0					1,841,055

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	71859	0	347762	133350	214,412	200,816	105112
				2	63652	0	310542	134683	175,859	144,480	83064
				3	57244	0	281464	136030	145,434	104,809	66625
				4	52040	0	257012	137391	119,621	75,620	53838
				5	47304	0	234728	138764	95,964	53,215	43513
				6	43101	0	214447	140152	74,295	36,139	35181
				7	38792	0	192982	140153	52,829	22,542	28017
				8	34913	0	173679	140153	33,526	12,549	22314
				9	31422	0	156337	140153	16,184	5,313	17775
				10	28280	0	140709	140153	556	160	14157
				=====	=====	=====	=====	=====	=====	=====	=====
					468607	0	2309662	1380982	928680	655643	469596

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.57	\$/BBLRESV: 19.07	EQUIP VAL: 12,402
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.57	\$/BBLPROD: 0	WI OIL VAL: 522,620
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.1	GAS VAL: 133,023
GRAV SCHED#/DEGREE: 98/48	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 1,137,650	WI TOTAL: 668,050
			RI TOTAL: 469,600
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
127,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.7 D B: 1.000 De/Dt: 12.6 / 10.0
GAS: 72.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 351,650
LAST YR RI VAL: 265,440
LAST YR 8/8 VAL: 617,090

LAST YR OIL PROD: 6,473
LAST YR GAS PROD: 31,062

REMARKS1: 317-38242,40165
REMARKS2: GASEARCH CONSOL 43695+750603
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152818 - JOHNSON B FULL WI DECIMAL = .752977 #WELLS: 2
RRC#, WELL#.....: 43776 - 1101,2 RRC DIST.: 08 FULL RI DECIMAL = .247023 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.:	ALT G\$ RRC:	1	2,753	10,705	0	64.08	4.92	4.92	.00	132834
ALT JOB#:	UNIT.....:	2	2,468	8,992	0	65.10	4.97	4.97	.00	120978
ALT LSE#:	EOR.....:	3	2,221	7,553	0	66.13	5.02	5.02	.00	110593
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			7,442	27,250	0					364,405

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	199,160	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	199,160	1	39658	0	172492	134423	38,069	35,655	53234
32	STANTON ISD (MARTIN	1.000000	199,160	2	33651	0	154629	135767	18,862	15,496	42231
60	MARTIN HOSPITAL DIST	1.000000	199,160	3	28552	0	139145	137124	2,021	1,456	33630
61	PERMIAN BASIN WATER	1.000000	199,160	=====	=====	=====	=====	=====	=====	=====	=====
					101861	0	466266	407314	58952	52607	129095
					\$/BBLRESV: 7.34		EQUIP VAL:	17,451			
					\$/BBLPROD: 0		WI OIL VAL:	41,114	RI OIL VAL:	100,893	
					WI PAYOUT: .0		GAS VAL:	11,493	GAS VAL:	28,202	
					RI PAYOUT: 2.5		PRD VAL:	0	PRD VAL:	0	
							=====	=====	=====	=====	=====
					8/8 VALUE:	199,160	WI TOTAL:	70,060	RI TOTAL:	129,100	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/47 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

128,022 32

16.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.0 D B: .800 De/Dt: 10.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,010
LAST YR RI VAL: 93,270
LAST YR 8/8 VAL: 148,280

LAST YR OIL PROD: 3,136
LAST YR GAS PROD: 12,869

REMARKS1: 317-37455,9251 P-2
REMARKS2: 731474,779030
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152541 - SALE 29 FULL WI DECIMAL = .752131 #WELLS: 1
RRC#, WELL#.....: 43956 - 1H RRC DIST.: 08 FULL RI DECIMAL = .247869 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME.....: RELIANCE ENERGY, INC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	158,280
01	MARTIN COUNTY	1.000000	158,280
32	STANTON ISD (MARTIN	1.000000	158,280
60	MARTIN HOSPITAL DIST	1.000000	158,280
61	PERMIAN BASIN WATER	1.000000	158,280

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	1,683		7,403		0		64.08	3.40		3.40		.00		81115	
2	1,430		6,292		0		65.10	3.43		3.43		.00		70045	
3	1,215		5,348		0		66.13	3.47		3.47		.00		60480	
4	1,033		4,546		0		67.17	3.50		3.50		.00		52217	
=====															=====
	5,361		23,589		0									263,857	
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE		REVENUE	
1	18931		0		100046	61972		38,074		35,660				31016	
2	16234		0		86279	62591		23,688		19,461				23671	
3	13959		0		74439	63217		11,222		8,087				18073	
4	11968		0		64185	63850		335		212				13790	
=====															=====
	61092		0		324949	251630		73319		63420				86550	

\$/BBLRESV: 12.77 EQUIP VAL: 8,310
\$/BBLPROD: 13,692 WI OIL VAL: 51,497 RI OIL VAL: 70,278
WI PAYOUT: 2.9 GAS VAL: 11,923 GAS VAL: 16,272
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 158,280 WI TOTAL: 71,730 RI TOTAL: 86,550

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/47 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

59,021 5.0 22

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,790
LAST YR RI VAL: 23,870
LAST YR 8/8 VAL: 34,660

LAST YR OIL PROD: 1,649
LAST YR GAS PROD: 8,062

REMARKS1: 317-37150
REMARKS2: 723348
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152733 - SALE 26 FULL WI DECIMAL = .773171 #WELLS: 3
RRC#, WELL#.....: 44016 - 1,3,4 RRC DIST.: 08 FULL RI DECIMAL = .226829 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT FRZ.:	1	3,399	18,172	0	64.08	3.89	3.89	.00	168403
ALT JOB#:	2	2,889	15,446	0	65.10	3.94	3.94	.00	145421
ALT LSE#:	3	2,455	13,129	0	66.13	3.97	3.97	.00	125563
ALT RRC#:	=====	=====	=====						=====
	8,743	46,747	0						439,387

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	252,620	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	252,620	1	54655	0	223058	161723	61,335	57,446	61560
32	STANTON ISD (MARTIN	1.000000	252,620	2	47054	0	192475	163340	29,135	23,936	47009
60	MARTIN HOSPITAL DIST	1.000000	252,620	3	40300	0	165863	164973	890	641	35849
61	PERMIAN BASIN WATER	1.000000	252,620	=====	=====	=====	=====	=====	=====	=====	=====
					142009	0	581396	490036	91360	82023	144418
					\$/BBLRESV: 9.17		EQUIP VAL:	26,176			
					\$/BBLPROD: 7,938		WI OIL VAL:	61,988	RI OIL VAL:	109,143	
					WI PAYOUT: .0		GAS VAL:	20,035	GAS VAL:	35,275	
					RI PAYOUT: 2.5		PRD VAL:	0	PRD VAL:	0	
							=====	=====	=====	=====	=====
					8/8 VALUE:	252,620	WI TOTAL:	108,200	RI TOTAL:	144,420	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/47 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
154,022	10.1	54	
-----	-----	-----	-----
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 40,490
LAST YR 8/8 VAL: 67,980

LAST YR OIL PROD: 3,687
LAST YR GAS PROD: 21,113

REMARKS1: 317-38219,9250,40155 P-3
REMARKS2: 750144 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152701 - GLASS RANCH 23 FULL WI DECIMAL = .753008 #WELLS: 1
RRC#, WELL#.....: 44214 - 1 RRC DIST.: 08 FULL RI DECIMAL = .246992 DEPTH: 13000

OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,137	3,636	0	64.08	3.42	3.42	.00	54863
2	1,011	2,981	0	65.10	3.46	3.46	.00	49606
3	900	2,444	0	66.13	3.49	3.49	.00	44848
=====	=====	=====	=====	=====	=====	=====	=====	=====
	3,048	9,061	0					149,317

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	89,150	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	89,150	1	9364	0	64227	44646	19,581	18,339	19818
32	STANTON ISD (MARTIN	1.000000	89,150	2	7768	0	57374	45092	12,282	10,090	15667
60	MARTIN HOSPITAL DIST	1.000000	89,150	3	6425	0	51273	45542	5,731	4,130	12389
61	PERMIAN BASIN WATER	1.000000	89,150	=====	=====	=====	=====	=====	=====	=====	=====
					23557	0	172874	135280	37594	32559	47874

\$/BBLRESV: 12.26 EQUIP VAL: 8,725
\$/BBLPROD: 11,317 WI OIL VAL: 28,122 RI OIL VAL: 41,350
WI PAYOUT: .0 GAS VAL: 4,437 GAS VAL: 6,524
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	89,150	WI TOTAL:	41,280	RI TOTAL:	47,870
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/47 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
42,520	3.3	11	
-----	-----	-----	-----
	11.0 99	18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 20,720
LAST YR 8/8 VAL: 29,880

LAST YR OIL PROD: 1,190
LAST YR GAS PROD: 4,708

REMARKS1: 317-38399
REMARKS2: 755860
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152921 - CROSS 35 FULL WI DECIMAL = .778825 #WELLS: 2
RRC#, WELL#.....: 45193 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .221175 DEPTH: 11000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,185	11,568	0	64.08	4.92	4.92	.00
ALT RRC#:	GRAPH.....:	2	1,019	9,485	0	65.10	4.97	4.97	.00
		3	876	7,778	0	66.13	5.02	5.02	.00
		=====	=====	=====					=====
			3,080	28,831	0				155,949

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	127,090	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	127,090	1	44326	0	103466	71423	32,043	30,011	27641
32	STANTON ISD (MARTIN	1.000000	127,090	2	36717	0	88387	72137	16,250	13,350	20895
60	MARTIN HOSPITAL DIST	1.000000	127,090	3	30411	0	75550	72858	2,692	1,940	15806
61	PERMIAN BASIN WATER	1.000000	127,090		=====	=====	=====	=====	=====	=====	=====
					111454	0	267403	216418	50985	45301	64342

\$/BBLRESV:	11.02	EQUIP VAL:	17,451		
\$/BBLPROD:	9,691	WI OIL VAL:	26,419	RI OIL VAL:	37,524
WI PAYOUT:	.0	GAS VAL:	18,882	GAS VAL:	26,818
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	127,090	WI TOTAL:	62,750	RI TOTAL:	64,340

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
68,022	3.5	35
	14.0 99	18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,940
LAST YR RI VAL: 30,920
LAST YR 8/8 VAL: 60,860

LAST YR OIL PROD: 1,709
LAST YR GAS PROD: 14,850

REMARKS1: 317-38413,861, P-2
REMARKS2: 768453
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152934 - GLASS RANCH 11 FULL WI DECIMAL = .752789 #WELLS: 1
RRC#, WELL#.....: 45776 - 1 RRC DIST.: 08 FULL RI DECIMAL = .247211 DEPTH: 12000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME.....: RELIANCE ENERGY, INC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	243,370
01	MARTIN COUNTY	1.000000	243,370
32	STANTON ISD (MARTIN	1.000000	243,370
60	MARTIN HOSPITAL DIST	1.000000	243,370
61	PERMIAN BASIN WATER	1.000000	243,370

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,739	7,509	0	64.08	5.01	5.01	.00	132126			
2	2,410	6,007	0	65.10	5.06	5.06	.00	118121			
3	2,121	4,805	0	66.13	5.11	5.11	.00	105591			
4	1,866	3,844	0	67.17	5.16	5.16	.00	94382			
9,136	22,165	0						450,220			

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	28320	0	160446	105023	55,423	51,909	49566
2	22882	0	141003	106073	34,930	28,697	38548
3	18487	0	124078	107133	16,945	12,211	30020
4	14934	0	109316	108205	1,111	702	23404
84623	0	534843	426434	108409	93519	141538	

\$/BBLRESV: 11.45 EQUIP VAL: 8,310
\$/BBLPROD: 13,072 WI OIL VAL: 78,722 RI OIL VAL: 119,144
WI PAYOUT: 2.7 GAS VAL: 14,797 GAS VAL: 22,394
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 243,370 WI TOTAL: 101,830 RI TOTAL: 141,540

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/47 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
100,022 8.0 23
12.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 299,830
LAST YR RI VAL: 243,970
LAST YR 8/8 VAL: 543,800

LAST YR OIL PROD: 2,975
LAST YR GAS PROD: 10,212

REMARKS1: 317-38909
REMARKS2: 769810 C-12/31/2013
MC1: S
MC2: 14E

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153121 - SALE 17 FULL WI DECIMAL = .751522 #WELLS: 1
RRC#, WELL#.....: 46078 - 1 RRC DIST.: 08 FULL RI DECIMAL = .248478 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	61,200	1	14439	0	74443	62498	11,945	11,188	23154
01	MARTIN COUNTY	1.000000	61,200	2	11595	0	63410	63122	288	236	17454
32	STANTON ISD (MARTIN	1.000000	61,200								
60	MARTIN HOSPITAL DIST	1.000000	61,200		26034	0	137853	125620	12233	11424	40608
61	PERMIAN BASIN WATER	1.000000	61,200								

\$/BBLRESV: 5.35 EQUIP VAL: 9,162
\$/BBLPROD: 3,332 WI OIL VAL: 9,267 RI OIL VAL: 32,939
WI PAYOUT: .0 GAS VAL: 2,157 GAS VAL: 7,669
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 61,200 WI TOTAL: 20,590 RI TOTAL: 40,610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/47 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
59,522 3.7 12
15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 3,440
LAST YR 8/8 VAL: 13,060

LAST YR OIL PROD: 1,255
LAST YR GAS PROD: 3,705

REMARKS1: 317-39704
REMARKS2: 791000 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153212 - NAIL #101 FULL WI DECIMAL = .749992 #WELLS: 1
RRC#, WELL#.....: 46630 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250008 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 10265 EOR.....:
ALT RRC#: 46630 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	37,740	1	875	2,975	0	64.08	4.58	4.58	.00	42052
01	MARTIN COUNTY	1.000000	37,740	2	743	2,439	0	65.10	4.62	4.62	.00	36313
12	CITY OF MIDLAND (MA	1.000000	37,740		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	37,740		1,618	5,414	0					78,365
60	MARTIN HOSPITAL DIST	1.000000	37,740									
61	PERMIAN BASIN WATER	1.000000	37,740									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					10219	0	52271	51997	274	256	16319	
					8453	0	44766	52516	-7,750	-6,285	12260	
					=====	=====	=====	=====	=====	=====	=====	
					18672	0	97037	104513	7476	6029	28579	
					\$/BBLRESV: 4.01		EQUIP VAL:	9,162				
					\$/BBLPROD: 2,497		WI OIL VAL:	4,869-	RI OIL VAL:	23,080		
					WI PAYOUT: .0		GAS VAL:	1,160-	GAS VAL:	5,499		
					RI PAYOUT: 1.7		PRD VAL:	0	PRD VAL:	0		
							=====	=====	=====	=====		
					8/8 VALUE:	37,740	WI TOTAL:	9,160	RI TOTAL:	28,580		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

49,521 2.6 9

15.0 99 18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 20,470
LAST YR 8/8 VAL: 29,630

LAST YR OIL PROD: 1,095
LAST YR GAS PROD: 3,956

REMARKS1: 317-39290 M-153212
REMARKS2: 780135 MID-10265
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153169 - EPLEY 2 FULL WI DECIMAL = .760264 #WELLS: 2
RRC#, WELL#.....: 46890 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .239736 DEPTH: 11700
OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 55256030
OIL FIELD NAME...: LOWE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,720	1	356	0	32169	32048	121	113	9542
01	MARTIN COUNTY	1.000000	34,720	2	285	0	26140	32368	-6,228	-5,117	6862
31	GRADY ISD	1.000000	34,720								
60	MARTIN HOSPITAL DIST	1.000000	34,720		641	0	58309	64416	6107	5004	16404
61	PERMIAN BASIN WATER	1.000000	34,720								

\$/BBLRESV: 5.54 EQUIP VAL: 18,323
\$/BBLPROD: 3,254 WI OIL VAL: 4,949- RI OIL VAL: 16,224
WI PAYOUT: .0 GAS VAL: 55- GAS VAL: 180
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 34,720 WI TOTAL: 18,320 RI TOTAL: 16,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
30,522 2.0 1
20.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,240
LAST YR RI VAL: 2,360
LAST YR 8/8 VAL: 21,600
LAST YR OIL PROD: 760
LAST YR GAS PROD: 303

REMARKS1: 317-40164,268 P-2
REMARKS2: 805163
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152705 - HULL 2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44549 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 700995 - 300

OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 56378750
OIL FIELD NAME...: MABEE (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	1	797	3,591	0	64.08	3.75	3.75	.00	38304
ALT JOB#:	UNIT.....:	2	717	2,872	0	65.10	3.79	3.79	.00	35022
ALT LSE#:	EOR.....:	3	645	2,298	0	66.13	3.82	3.82	.00	32019
ALT RRC#:	GRAPH.....:		2,159	8,761	0					105,345

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	59,390	--							
01	MARTIN COUNTY	1.000000	59,390	1	10100	0	48404	37822	10,582	9,911	15178
32	STANTON ISD (MARTIN	1.000000	59,390	2	8166	0	43188	38200	4,988	4,097	11985
60	MARTIN HOSPITAL DIST	1.000000	59,390	3	6584	0	38603	38582	21	15	9480
61	PERMIAN BASIN WATER	1.000000	59,390		24850	0	130195	114604	15591	14023	36643

\$/BBLRESV:	7.01	EQUIP VAL:	8,725		
\$/BBLPROD:	6,577	WI OIL VAL:	11,346	RI OIL VAL:	29,649
WI PAYOUT:	.0	GAS VAL:	2,677	GAS VAL:	6,994
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	59,390	WI TOTAL:	22,750	RI TOTAL:	36,640

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.42	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.42	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
36,021	2.3	11
	10.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 20,170
LAST YR 8/8 VAL: 29,330

LAST YR OIL PROD: 856
LAST YR GAS PROD: 6,219

REMARKS1: 317-38400
REMARKS2: 755852 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152972 - BLOCKER 3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44996 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME....: RELIANCE ENERGY, INC
OIL FIELD#.....: 56378750
OIL FIELD NAME...: MABEE (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	19,340	1	0	0	18119	17348	771	722	5682
01	MARTIN COUNTY	1.000000	19,340	2	0	0	16198	17521	-1,323	-1,087	4495
32	STANTON ISD (MARTIN	1.000000	19,340								
60	MARTIN HOSPITAL DIST	1.000000	19,340		0	0	34317	34869	552	365	10177
61	PERMIAN BASIN WATER	1.000000	19,340								

\$/BBLRESV: .69 EQUIP VAL: 9,162
\$/BBLPROD: 442 WI OIL VAL: 365- RI OIL VAL: 10,177
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 19,340 WI TOTAL: 9,160 RI TOTAL: 10,180

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.42
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.14 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
16,522 1.1
12.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 6,250
LAST YR 8/8 VAL: 15,410

LAST YR OIL PROD: 387
LAST YR GAS PROD: 105

REMARKS1: 317-38902
REMARKS2: 769556
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152938 - BARRY BRADFORD FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45096 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 700995 - 300
OPERATOR NAME.....: RELIANCE ENERGY, INC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110251 EOR.....:
ALT RRC#: 45096 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	93,150	1	1,225	0	0	64.08	.00	.00	.00	58874
01	MARTIN COUNTY	1.000000	93,150	2	1,085	0	0	65.10	.00	.00	.00	52975
30	KLONDIKE ISD-MARTIN	1.000000	93,150	3	970	0	0	66.13	.00	.00	.00	48110
60	MARTIN HOSPITAL DIST	1.000000	93,150	4	873	0	0	67.17	.00	.00	.00	43980
61	PERMIAN BASIN WATER	1.000000	93,150		4,153	0	0					203,939

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	58874	41497	17,377	16,275	18462
2	0	0	52975	41911	11,064	9,089	14700
3	0	0	48110	42331	5,779	4,165	11815
4	0	0	43980	42754	1,226	775	9558
	0	0	203939	168493	35446	30304	54535

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
39,521

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.6 D B: .800 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 19,540
LAST YR 8/8 VAL: 28,700

LAST YR OIL PROD: 1,414
LAST YR GAS PROD: 26

REMARKS1: 317-38919 M-152938
REMARKS2: 770063 D-110251
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 150809 - N E ACKERLY DEAN UNIT FULL WI DECIMAL = .750000 #WELLS: 18
RRC#, WELL#.....: 61609 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8172
OPERATOR#, AGENT#: 849735 - 300

OPERATOR NAME....: TEXLAND PETROLEUM, L
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
90	SANDS ISD (DAWSON CO	1.000000	11,907,640	1	70,776	25,681	0	63.13	3.12	3.12	.00	3351067
				2	56,703	20,511	0	64.13	3.15	3.15	.00	2727273
				3	47,308	17,076	0	65.15	3.19	3.19	.00	2311587
				4	40,589	14,628	0	66.17	3.22	3.22	.00	2014331
				5	35,542	12,794	0	67.22	3.26	3.26	.00	1791850
				6	31,613	11,371	0	68.29	3.29	3.29	.00	1619139
				7	28,452	10,231	0	68.29	3.29	3.29	.00	1457240
				8	25,607	9,208	0	68.29	3.29	3.29	.00	1311527
				9	23,046	8,287	0	68.29	3.29	3.29	.00	1180359
				10	20,741	7,458	0	68.29	3.29	3.29	.00	1062302
				11	18,667	6,712	0	68.29	3.29	3.29	.00	956077
				12	16,800	6,041	0	68.29	3.29	3.29	.00	860454
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					415,844	149,998	0					20,643,206

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	60094	0	3411161	802222	2,608,939	2,443,506	1069649
				2	48457	0	2775730	810244	1,965,486	1,614,784	770265
				3	40854	0	2352441	818346	1,534,095	1,105,576	577697
				4	35327	0	2049658	826529	1,223,129	773,225	445439
				5	31281	0	1823131	834794	988,337	548,063	350624
				6	28058	0	1647197	843141	804,056	391,116	280348
				7	25245	0	1482485	843142	639,343	272,808	223287
				8	22721	0	1334248	843142	491,106	183,816	177838
				9	20448	0	1200807	843142	357,665	117,433	141639
				10	18403	0	1080705	843142	237,563	68,420	112808
				11	16562	0	972639	843142	129,497	32,716	89849
				12	14906	0	875360	843142	32,218	7,140	71558
				=====	=====	=====	=====	=====	=====	=====	=====
					362356	0	21005562	9994128	11011434	7558603	4311001

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 3.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.82	EQUIP VAL: 38,039	WI OIL VAL: 7,428,210	RI OIL VAL: 4,236,632
				\$/BBLPROD: 0		GAS VAL: 130,386	GAS VAL: 74,365
				WI PAYOUT: 4.3		PRD VAL: 0	PRD VAL: 0
				RI PAYOUT: 5.3		=====	=====
764,021				8/8 VALUE: 11,907,640	WI TOTAL: 7,596,640	RI TOTAL: 4,311,000	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 220.0 D B: 1.000 De/Dt: 21.9 / 10.0
GAS: 80.0 D B: 1.000 De/Dt: 22.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 70,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,542,510
LAST YR RI VAL: 2,740,370
LAST YR 8/8 VAL: 7,282,880

LAST YR OIL PROD: 89,680
LAST YR GAS PROD: 31,102

REMARKS1: P-5 D-109458
REMARKS2: WIW-2 M-150809
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 2/18/2022 MNRLJHAR

LEASE#, NAME.....: 150491 - CLUCK FULL WI DECIMAL = .775986 #WELLS: 1
RRC#, WELL#.....: 68439 - RRC DIST.: 08A FULL RI DECIMAL = .224014 DEPTH: 9054
OPERATOR#, AGENT#: 374347 - 311

OPERATOR NAME....: HELMS OIL & GAS, LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
92 SANDS ISD (BORDEN CO 1.000000 6,830

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:	6,831				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:		0	
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:		0	
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:		0	
			=====			=====	
8/8 VALUE:	6,830	WI TOTAL:	6,830	RI TOTAL:		0	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.03 GAS WI GR PRICE: 4.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.97
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

6.0 99 22.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 179,470
LAST YR RI VAL: 90,820
LAST YR 8/8 VAL: 270,290

LAST YR OIL PROD: 731
LAST YR GAS PROD: 1,753

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 2/18/2022 MNRLJHAR

LEASE#, NAME.....: 150509 - BURKHART #1 FULL WI DECIMAL = .717698 #WELLS: 1
RRC#, WELL#.....: 66865 - RRC DIST.: 08A FULL RI DECIMAL = .282302 DEPTH: 9010
OPERATOR#, AGENT#: 374347 - 311

OPERATOR NAME....: HELMS OIL & GAS, LLC
OIL FIELD#.....: 00449500
OIL FIELD NAME...: ACKERLY, E. (PENN.)

ALT FRZ.:	ALT G\$ RRC:	1	2,050	0	0	64.12	2.19	2.19	.00	94339
ALT JOB#:	UNIT.....:	2	1,411	0	0	65.14	2.21	2.21	.00	65965
ALT LSE#:	EOR.....:	3	1,077	0	0	66.16	2.23	2.23	.00	51139
ALT RRC#:	GRAPH.....:	4	869	0	0	67.21	2.26	2.26	.00	41918
		5	730	0	0	68.28	2.28	2.28	.00	35773

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,137	0	0				289,134
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

92	SANDS ISD (BORDEN CO	.650000	127,050	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	94339	33075	61,264	57,129	34754
				2	0	0	65965	33405	32,560	26,401	21317
				3	0	0	51139	33740	17,399	12,268	14496
				4	0	0	41918	34077	7,841	4,807	10423
				5	0	0	35773	34417	1,356	723	7803
					0	0	289134	168714	120420	101328	88793

\$/BBLRESV:	23.01	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	101,328	RI OIL VAL:	88,793
WI PAYOUT:	2.7	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.3	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 195,470 WI TOTAL: 106,680 RI TOTAL: 88,790

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 2.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
31,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.1 D B: 1.000 De/Dt: 36.0 / 14.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,280
LAST YR RI VAL: 4,950
LAST YR 8/8 VAL: 12,230

LAST YR OIL PROD: 1,577
LAST YR GAS PROD:

REMARKS1: 227-34697 B-725
REMARKS2: M-150509,H-
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 110290 - RICHARDS FULL WI DECIMAL = .752360 #WELLS: 3
RRC#, WELL#.....: 27789 - RRC DIST.: 08 FULL RI DECIMAL = .247640 DEPTH: 9400
OPERATOR#, AGENT#: 937875 - 368

OPERATOR NAME....: WOODBINE PRODUCTION
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 93710 EOR.....:
ALT RRC#: 27789 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	67,880	1	1,559	0	0	64.08	4.92	4.92	.00	75161
01	MARTIN COUNTY	1.000000	67,880	2	1,403	0	0	65.10	4.97	4.97	.00	68722
30	KLONDIKE ISD-MARTIN	1.000000	67,880		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	67,880		2,962	0	0					143,883
61	PERMIAN BASIN WATER	1.000000	67,880									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 3.23 EQUIP VAL: 18,589
\$/BBLPROD: 2,123 WI OIL VAL: 7,188 RI OIL VAL: 42,103
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 67,880 WI TOTAL: 25,780 RI TOTAL: 42,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,521 4.5

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,340
LAST YR RI VAL: 31,020
LAST YR 8/8 VAL: 55,360

LAST YR OIL PROD: 1,701
LAST YR GAS PROD:

REMARKS1: 317-32602,5,3871, M-110290
REMARKS2: D-93710
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 5700 - BROWN A D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 18715 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8172
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 715 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
---	---	---	---	1	202	0	63.13	6.08	6.08	.00	9564
---	---	---	---	=====	=====	=====	=====	=====	=====	=====	=====
---	---	---	---	---	202	0	---	---	---	---	9,564

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---
---	---	---	---	1	0	0	9564	15750	-6,186	-5,794
---	---	---	---	=====	=====	=====	=====	=====	=====	=====
---	---	---	---	---	0	0	9564	15750	6186	5794

8/8 VALUE: 9,510 WI TOTAL: 6,510 RI TOTAL: 3,000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000 .6

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 5,190
LAST YR 8/8 VAL: 11,700

LAST YR OIL PROD: 222
LAST YR GAS PROD:

REMARKS1: 115-10216,7 D-8400
REMARKS2: M-5700
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 4600 - ADAMS RAY -B- FULL WI DECIMAL = .820312 #WELLS: 1
RRC#, WELL#.....: 18840 - 1 RRC DIST.: 08A FULL RI DECIMAL = .179688 DEPTH: 8172
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 840 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
90 SANDS ISD (DAWSON CO 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-10013 D-1400
REMARKS2: SHUTIN DEAD M-4600
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 150711 - DAVID FULL WI DECIMAL = .640000 #WELLS: 1
RRC#, WELL#.....: 60862 - RRC DIST.: 08A FULL RI DECIMAL = .360000 DEPTH: 9382
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	1,233	0	0	63.13	6.08	6.08	.00	49817
ALT JOB#:	UNIT.....:	2	1,085	0	0	64.13	6.14	6.14	.00	44534
ALT LSE#:	EOR.....:	3	954	0	0	65.15	6.21	6.21	.00	39813
ALT RRC#:	GRAPH.....:	4	840	0	0	66.17	6.27	6.27	.00	35584
		5	739	0	0	67.22	6.34	6.34	.00	31811

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,851	0	0				201,559
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	49817	30450	19,367	18,139	26361
2	0	0	44534	30754	13,780	11,321	20854
3	0	0	39813	31062	8,751	6,306	16499
4	0	0	35584	31373	4,211	2,662	13050
5	0	0	31811	31687	124	68	10324
	0	0	201559	155326	46233	38496	87088

\$/BBLRESV: 12.40 EQUIP VAL: 5,352
\$/BBLPROD: 16,708 WI OIL VAL: 38,496 RI OIL VAL: 87,088
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

8/8 VALUE: 130,940 WI TOTAL: 43,850 RI TOTAL: 87,090

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
29,000	3.6		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,740
LAST YR RI VAL: 38,610
LAST YR 8/8 VAL: 61,350

LAST YR OIL PROD: 1,309
LAST YR GAS PROD:

REMARKS1: D-109420
REMARKS2: M-150711
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 5100 - BILLINGSLEY -A- FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 62248 - 1 RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8550
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	1,130	0	0	63.13	6.08	6.08	.00	55643
ALT JOB#:	UNIT.....:	2	994	0	0	64.13	6.14	6.14	.00	49741
ALT LSE#:	EOR.....:	3	875	0	0	65.15	6.21	6.21	.00	44469
ALT RRC#:	GRAPH.....:	4	770	0	0	66.17	6.27	6.27	.00	39745
		5	677	0	0	67.22	6.34	6.34	.00	35531
		6	596	0	0	68.29	6.41	6.41	.00	31765
		7	524	0	0	68.29	6.41	6.41	.00	27953

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,566	0	0				284,847
90	SANDS ISD (DAWSON CO	1.000000	135,900							

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	55643	26250	29,393	27,529	14764
2	0	0	49741	26512	23,229	19,084	11680
3	0	0	44469	26778	17,691	12,749	9240
4	0	0	39745	27045	12,700	8,028	7309
5	0	0	35531	27316	8,215	4,555	5782
6	0	0	31765	27589	4,176	2,031	4574
7	0	0	27953	27589	364	155	3562
	0	0	284847	189079	95768	74131	56911

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 17.08	EQUIP VAL: 4,855
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 28,800	WI OIL VAL: 74,131
			WI PAYOUT: 3.7	RI OIL VAL: 56,911
			RI PAYOUT: 4.3	GAS VAL: 0
				PRD VAL: 0
			8/8 VALUE: 135,900	WI TOTAL: 78,990
				RI TOTAL: 56,910

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
25,000	3.3		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,310
LAST YR RI VAL: 30,670
LAST YR 8/8 VAL: 76,980

LAST YR OIL PROD: 1,259
LAST YR GAS PROD:

REMARKS1: 115-31232 D-5900
REMARKS2: M-5100
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 150559 - HAMBRICK-ADAMS #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 68437 - RRC DIST.: 08A FULL RI DECIMAL = .200000 DEPTH: 9333

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				135	0	0	63.13	6.08	6.08	.00	6818
=====				=====	=====	=====	=====	=====	=====	=====	=====
				135	0	0					6,818
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	6818	12600	-5,782	-5,415	1604	
=====				=====	=====	=====	=====	=====	=====	=====	=====
90				0	0	6818	12600	5782	5415	1604	

\$/BBLRESV: 50.14 EQUIP VAL: 6,506
\$/BBLPROD: 16,922 WI OIL VAL: 5,415- RI OIL VAL: 1,604
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 8,110 WI TOTAL: 6,510 RI TOTAL: 1,600

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000 .4

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,400
LAST YR 8/8 VAL: 7,910

LAST YR OIL PROD: 152
LAST YR GAS PROD:

REMARKS1: D-109276
REMARKS2: M-150559
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 7200 - DYER M E #1 FULL WI DECIMAL = .766390 #WELLS: 1
RRC#, WELL#.....: 69114 - 1 RRC DIST.: 08A FULL RI DECIMAL = .233610 DEPTH: 9271
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	3,047	1,306	0	63.13	7.34	7.34	.00	147421
2	2,742	1,044	0	64.13	7.42	7.42	.00	134780
3	2,468	835	0	65.15	7.50	7.50	.00	123231
4	2,221	668	0	66.17	7.58	7.58	.00	112645
5	1,999	534	0	67.22	7.66	7.66	.00	102989
6	1,799	427	0	68.29	7.74	7.74	.00	94165
7	1,619	342	0	68.29	7.74	7.74	.00	84749
8	1,457	273	0	68.29	7.74	7.74	.00	76274
9	1,311	219	0	68.29	7.74	7.74	.00	68647
10	1,180	175	0	68.29	7.74	7.74	.00	61782
11	1,062	140	0	68.29	7.74	7.74	.00	55604
12	956	112	0	68.29	7.74	7.74	.00	50043
13	860	89	0	68.29	7.74	7.74	.00	45039
=====								=====
22,721								1,157,369

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	7347	0	154768	43050	111,718	104,634	44379
2	5941	0	140721	43480	97,241	79,890	35710
3	4804	0	128035	43915	84,120	60,622	28752
4	3884	0	116529	44355	72,174	45,626	23158
5	3140	0	106129	44798	61,331	34,010	18665
6	2539	0	96704	45246	51,458	25,030	15050
7	2031	0	86780	45247	41,533	17,723	11953
8	1625	0	77899	45247	32,652	12,222	9495
9	1300	0	69947	45247	24,700	8,110	7545
10	1040	0	62822	45247	17,575	5,062	5996
11	832	0	56436	45247	11,189	2,827	4767
12	665	0	50708	45247	5,461	1,210	3791
13	532	0	45571	45247	324	63	3015
=====							
35680 0 1193049 581573 611476 397029 212276							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 8.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.66
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.12	EQUIP VAL: 6,469		
41,000	8.8	4		\$/BBLPROD: 57,111	WI OIL VAL: 385,155	RI OIL VAL: 205,927	
				WI PAYOUT: 4.6	GAS VAL: 11,874	GAS VAL: 6,348	
				RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0	
=====							
8/8 VALUE: 615,780				WI TOTAL: 403,500	RI TOTAL: 212,280		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 12,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 242,080
LAST YR RI VAL: 130,750
LAST YR 8/8 VAL: 372,830

LAST YR OIL PROD: 3,205
LAST YR GAS PROD: 1,468

REMARKS1: D-21300
REMARKS2: 115-32945 F/67707 M-7200
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 33600 - BURNS GEORGE FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 17305 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8172
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 77900 EOR.....:
ALT RRC#: 17305 GRAPH.....:

OPERATOR NAME...: ENDEAVOR ENERGY RESO				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 00448200				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: ACKERLY (DEAN SAND)				-----	-----	-----	-----	-----	-----	-----	-----	
				1	280	0	0	64.08	4.92	4.92	.00	13995
ALT FRZ.: ALT G\$ RRC:				2	257	0	0	65.10	4.97	4.97	.00	13080
ALT JOB#: 505800 UNIT.....				=====	=====	=====					=====	
ALT LSE#: 77900 EOR.....					537	0	0					27,075
ALT RRC#: 17305 GRAPH.....												
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
JUR JURISDICTION NAME PERCENT 8/8 VALUE				-----	-----	-----	-----	-----	-----	-----	-----	
00	MARTIN COUNTY APPR D	1.000000	13,610	1	0	0	13995	13148	847	793	3713	
01	MARTIN COUNTY	1.000000	13,610	2	0	0	13080	13279	-199	-164	3071	
30	KLONDIKE ISD-MARTIN	1.000000	13,610	=====	=====	=====	=====	=====	=====	=====	=====	
60	MARTIN HOSPITAL DIST	1.000000	13,610		0	0	27075	26427	648	629	6784	
61	PERMIAN BASIN WATER	1.000000	13,610									

\$/BBLRESV: 1.50 EQUIP VAL: 6,196
\$/BBLPROD: 1,008 WI OIL VAL: 629 RI OIL VAL: 6,784
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 13,610 WI TOTAL: 6,830 RI TOTAL: 6,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,522 .8

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 5,210
LAST YR 8/8 VAL: 11,410

LAST YR OIL PROD: 272
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 45500 - DYER FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 60865 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8650
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	1	2,188	0	0	64.08	4.92	4.92	.00	109361
ALT JOB#:	UNIT.....:	2	1,750	0	0	65.10	4.97	4.97	.00	88882
ALT LSE#:	EOR.....:	3	1,400	0	0	66.13	5.02	5.02	.00	72230
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			5,338	0	0					270,473

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	148,590	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	148,590	1	0	0	109361	59850	49,511	46,372	29017
33	SANDS ISD (MARTIN CO	1.000000	148,590	2	0	0	88882	60448	28,434	23,360	20870
60	MARTIN HOSPITAL DIST	1.000000	148,590	3	0	0	72230	61053	11,177	8,055	15009
61	PERMIAN BASIN WATER	1.000000	148,590	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	270473	181351	89122	77787	64896

\$/BBLRESV:	18.69	EQUIP VAL:	5,901		
\$/BBLPROD:	14,885	WI OIL VAL:	77,787	RI OIL VAL:	64,896
WI PAYOUT:	2.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	148,590	WI TOTAL:	83,690	RI TOTAL:	64,900

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
57,000	6.7	
-----	-----	-----
	20.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 2,458
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 129200 - STOKES FULL WI DECIMAL = .806140 #WELLS: 2
RRC#, WELL#.....: 60871 - RRC DIST.: 08A FULL RI DECIMAL = .193860 DEPTH: 8644
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,447	0	0	64.08	4.92	4.92	.00	74748
ALT JOB#:	2 1,229	0	0	65.10	4.97	4.97	.00	64547
ALT LSE#:	3 1,045	0	0	66.13	5.02	5.02	.00	55733
ALT RRC#:	=====	=====	=====					=====
	3,721	0	0					195,028

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	78,070	--							
01	MARTIN COUNTY	1.000000	78,070	1	0	0	74748	54623	20,125	18,849	16909
33	SANDS ISD (MARTIN CO	1.000000	78,070	2	0	0	64547	55169	9,378	7,704	12922
60	MARTIN HOSPITAL DIST	1.000000	78,070	3	0	0	55733	55720	13	9	9874
61	PERMIAN BASIN WATER	1.000000	78,070		=====	=====	=====	=====	=====	=====	=====
					0	0	195028	165512	29516	26562	39705

\$/BBLRESV:	8.86	EQUIP VAL:	11,802		
\$/BBLPROD:	7,664	WI OIL VAL:	26,562	RI OIL VAL:	39,705
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	78,070	WI TOTAL:	38,360	RI TOTAL:	39,710

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
52,022	4.3		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,780
LAST YR RI VAL: 16,200
LAST YR 8/8 VAL: 35,980

LAST YR OIL PROD: 1,314
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9061775 - CO=WELL=OAK (ENDEAVOR) FULL WI DECIMAL = .790260 #WELLS: 2
RRC#, WELL#.....: 61775 - 1,4,5, RRC DIST.: 08A FULL RI DECIMAL = .209740 DEPTH: 9105

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9061775 EOR.....: X
ALT RRC#: 61775 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000072	138,340
01	MARTIN COUNTY	1.000072	138,340
30	KLONDIKE ISD-MARTIN	1.000072	138,340
60	MARTIN HOSPITAL DIST	1.000072	138,340
61	PERMIAN BASIN WATER	1.000072	138,340

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		2,078		0		0	64.08	4.92	4.92	.00	105230	
2		1,870		0		0	65.10	4.97	4.97	.00	96214	
3		1,683		0		0	66.13	5.02	5.02	.00	87963	
4		1,514		0		0	67.17	5.08	5.08	.00	80412	
=====			=====		=====						=====	
		7,145		0		0					369,819	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		105230		77196		28,034	26,256	26273
2		0		0		96214		77967		18,247	14,990	21259
3		0		0		87963		78747		9,216	6,641	17199
4		0		0		80412		79535		877	554	13914
=====			=====		=====		=====		=====		=====	=====
		0		0		369819		313445		56374	48441	78645

\$/BBLRESV: 8.58 EQUIP VAL: 11,240
\$/BBLPROD: 10,215 WI OIL VAL: 48,441 RI OIL VAL: 78,645
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 138,330 WI TOTAL: 59,680 RI TOTAL: 78,650

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

73,520 6.0

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 26,220
LAST YR 8/8 VAL: 38,610

LAST YR OIL PROD: 2,189
LAST YR GAS PROD:

REMARKS1: M-9061775 D-9061775
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 99750 - MULLINS BERTHA FULL WI DECIMAL = .711093 #WELLS: 1
RRC#, WELL#.....: 63784 - RRC DIST.: 08A FULL RI DECIMAL = .288907 DEPTH: 8900

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 91350 EOR.....:
ALT RRC#: 63784 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,950	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	34,950	1	0	0	23968	19950	4,018	3,763	9161
30	KLONDIKE ISD-MARTIN	1.000000	34,950	2	0	0	22402	20149	2,253	1,851	7577
60	MARTIN HOSPITAL DIST	1.000000	34,950	3	0	0	20936	20351	585	421	6267
61	PERMIAN BASIN WATER	1.000000	34,950	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	67306	60450	6856	6035	23005

\$/BBLRESV: 5.84 EQUIP VAL: 5,901
\$/BBLPROD: 5,656 WI OIL VAL: 6,035 RI OIL VAL: 23,005
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 34,950 WI TOTAL: 11,940 RI TOTAL: 23,010

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

19,000 1.5

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 10,280
LAST YR 8/8 VAL: 16,480

LAST YR OIL PROD: 506
LAST YR GAS PROD:

REMARKS1: M-99750
REMARKS2: D-91350
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 118040 - SHAW FULL WI DECIMAL = .752158 #WELLS: 1
RRC#, WELL#.....: 65008 - RRC DIST.: 08A FULL RI DECIMAL = .247842 DEPTH: 10822
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 174,350
01 MARTIN COUNTY 1.000000 174,350
33 SANDS ISD (MARTIN CO 1.000000 174,350
60 MARTIN HOSPITAL DIST 1.000000 174,350
61 PERMIAN BASIN WATER 1.000000 174,350

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,662	0	0	64.08	4.92	4.92	.00	80106
2	1,495	0	0	65.10	4.97	4.97	.00	73243
3	1,346	0	0	66.13	5.02	5.02	.00	66961
4	1,211	0	0	67.17	5.08	5.08	.00	61213
5	1,090	0	0	68.24	5.13	5.13	.00	55969
6	981	0	0	69.32	5.18	5.18	.00	51169
=====	=====	=====	=====	=====	=====	=====	=====	=====
	7,785	0	0					388,661

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	80106	48300	31,806	29,789	24830
2	0	0	73243	48783	24,460	20,096	20092
3	0	0	66961	49270	17,691	12,749	16255
4	0	0	61213	49763	11,450	7,238	13150
5	0	0	55969	50261	5,708	3,165	10640
6	0	0	51169	50764	405	197	8609
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	388661	297141	91520	73234	93576

\$/BBLRESV: 12.51 EQUIP VAL: 7,537
\$/BBLPROD: 20,286 WI OIL VAL: 73,234 RI OIL VAL: 93,576
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 174,350 WI TOTAL: 80,770 RI TOTAL: 93,580
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
46,000	4.8		
10.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,000
LAST YR RI VAL: 47,000
LAST YR 8/8 VAL: 88,000

LAST YR OIL PROD: 1,768
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150927 - MULLINS "12" #1 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 68950 - 1 RRC DIST.: 08A FULL RI DECIMAL = .187500 DEPTH: 11445
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109506 EOR.....:
ALT RRC#: 68950 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 92,110
01 MARTIN COUNTY 1.000000 92,110
30 KLONDIKE ISD-MARTIN 1.000000 92,110
60 MARTIN HOSPITAL DIST 1.000000 92,110
61 PERMIAN BASIN WATER 1.000000 92,110

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 1,108 0 0 64.08 4.92 4.92 26.77 57688
2 997 0 0 65.10 4.97 4.97 27.10 52746
3 897 0 0 66.13 5.02 5.02 27.42 48222
4 807 0 0 67.17 5.08 5.08 27.76 44082
5 726 0 0 68.24 5.13 5.13 28.09 40306

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 57688 37800 19,888 18,627 12524
2 0 0 52746 38178 14,568 11,969 10133
3 0 0 48222 38559 9,663 6,963 8198
4 0 0 44082 38945 5,137 3,247 6632
5 0 0 40306 39335 971 538 5366

8/8 VALUE: 92,110 WI TOTAL: 49,260 RI TOTAL: 42,850

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 26.95 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
36,000 3.2
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,430
LAST YR RI VAL: 21,200
LAST YR 8/8 VAL: 42,630

LAST YR OIL PROD: 1,090
LAST YR GAS PROD:

REMARKS1: 317-33840
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 137000 - WADE GAY "13" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 25302 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12015

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 104100 EOR.....:
ALT RRC#: 25302 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	202	0	64.08	4.92	4.92	.00	10355
				=====	=====	=====					=====
					202	0					10,355
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	10355	13125	-2,770	-2,594	2436
00	MARTIN COUNTY APPR D	1.000000	12,060	=====	=====	=====	=====	=====	=====	=====	=====
01	MARTIN COUNTY	1.000000	12,060		0	0	10355	13125	2770	2594	2436
30	KLONDIKE ISD-MARTIN	1.000000	12,060								
60	MARTIN HOSPITAL DIST	1.000000	12,060								
61	PERMIAN BASIN WATER	1.000000	12,060								
				\$/BBLRESV: 16.05		EQUIP VAL:		9,620			
				\$/BBLPROD: 5,404		WI OIL VAL:		2,594-		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
								=====		=====	
				8/8 VALUE:		12,060		WI TOTAL:		9,620	
										RI TOTAL:	
										2,440	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,500 .6

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 1,010
LAST YR 8/8 VAL: 10,630

LAST YR OIL PROD: 213
LAST YR GAS PROD:

REMARKS1: M-137000
REMARKS2: D-104100
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 137100 - WADE GAY FULL WI DECIMAL = .784375 #WELLS: 1
RRC#, WELL#.....: 25775 - RRC DIST.: 08 FULL RI DECIMAL = .215625 DEPTH: 9900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 104200 EOR.....:
ALT RRC#: 25775 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	16,240	1	438	0	0	64.08	4.92	4.92	.00	22015
01	MARTIN COUNTY	1.000000	16,240	2	372	0	0	65.10	4.97	4.97	.00	19011
30	KLONDIKE ISD-MARTIN	1.000000	16,240		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	16,240		810	0	0					41,026
61	PERMIAN BASIN WATER	1.000000	16,240									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.87 EQUIP VAL: 6,196
\$/BBLPROD: 1,788 WI OIL VAL: 1,824- RI OIL VAL: 10,044
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 16,240 WI TOTAL: 6,200 RI TOTAL: 10,040

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,522 1.3

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,430
LAST YR RI VAL: 5,690
LAST YR 8/8 VAL: 12,120

LAST YR OIL PROD: 478
LAST YR GAS PROD:

REMARKS1: P&A #1 3/92,#2 9/92, M-137100
REMARKS2: #5 7/98, D-104200
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 137300 - WADE GAY "C" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 26085 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9400
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 104400 EOR.....:
ALT RRC#: 26085 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	19,910	1	490	0	0	64.08	4.92	4.92	.00	23549
01	MARTIN COUNTY	1.000000	19,910	2	450	0	0	65.10	4.97	4.97	.00	22010
30	KLONDIKE ISD-MARTIN	1.000000	19,910		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	19,910		940	0	0					45,559
61	PERMIAN BASIN WATER	1.000000	19,910									

\$/BBLRESV: .31 EQUIP VAL: 6,196
\$/BBLPROD: 211 WI OIL VAL: 222 RI OIL VAL: 13,493
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 19,910 WI TOTAL: 6,420 RI TOTAL: 13,490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

21,522 1.4

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,020
LAST YR RI VAL: 7,100
LAST YR 8/8 VAL: 14,120

LAST YR OIL PROD: 503
LAST YR GAS PROD:

REMARKS1: M-137300
REMARKS2: D-104400
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 137600 - WADE GAY "8" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 26636 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 104700 EOR.....:
ALT RRC#: 26636 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	18,720	1	471	0	0	64.08	4.92	4.92	.00	22636
01	MARTIN COUNTY	1.000000	18,720	2	400	0	0	65.10	4.97	4.97	.00	19547
30	KLONDIKE ISD-MARTIN	1.000000	18,720		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	18,720		871	0	0					42,183
61	PERMIAN BASIN WATER	1.000000	18,720									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 4.07 EQUIP VAL: 6,196
\$ / BBL PROD: 2,530 WI OIL VAL: 2,657- RI OIL VAL: 12,523
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 18,720 WI TOTAL: 6,200 RI TOTAL: 12,520

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
21,522 1.4
15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,890
LAST YR RI VAL: 12,070
LAST YR 8/8 VAL: 20,960

LAST YR OIL PROD: 58
LAST YR GAS PROD:

REMARKS1: M-137600
REMARKS2: D-104700
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 124301 - SNELL #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 26652 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9550
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 99301 EOR.....:
ALT RRC#: 26652 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,260	1	589	0	0	64.08	4.92	4.92	.00	28307
01	MARTIN COUNTY	1.000000	22,260	2	530	0	0	65.10	4.97	4.97	.00	25882
30	KLONDIKE ISD-MARTIN	1.000000	22,260		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	22,260		1,119	0	0					54,189
61	PERMIAN BASIN WATER	1.000000	22,260									

\$/BBLRESV: 1.68 EQUIP VAL: 6,196
\$/BBLPROD: 1,109 WI OIL VAL: 1,414- RI OIL VAL: 16,059
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 22,260 WI TOTAL: 6,200 RI TOTAL: 16,060

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,522 1.7

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,940
LAST YR RI VAL: 12,760
LAST YR 8/8 VAL: 23,700

LAST YR OIL PROD: 602
LAST YR GAS PROD:

REMARKS1: 05-P&A #1 M-124301
REMARKS2: D-99301
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 39070 - CORRIGAN FULL WI DECIMAL = .766229 #WELLS: 1
RRC#, WELL#.....: 27080 - RRC DIST.: 08 FULL RI DECIMAL = .233771 DEPTH: 9550
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 79970 EOR.....:
ALT RRC#: 27080 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 121,630
01 MARTIN COUNTY 1.000000 121,630
30 KLONDIKE ISD-MARTIN 1.000000 121,630
60 MARTIN HOSPITAL DIST 1.000000 121,630
61 PERMIAN BASIN WATER 1.000000 121,630

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 1,316 1,306 0 64.08 3.77 3.77 .00 64616
2 1,184 1,044 0 65.10 3.82 3.82 .00 59080
3 1,065 835 0 66.13 3.85 3.85 .00 54013
4 959 668 0 67.17 3.89 3.89 .00 49376
5 863 534 0 68.24 3.94 3.94 .00 45146

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 3773 0 68389 44100 24,289 22,749 19628
2 3058 0 62138 44541 17,597 14,457 15783
3 2466 0 56479 44986 11,493 8,283 12694
4 1993 0 51369 45435 5,934 3,751 10217
5 1615 0 46761 45890 871 483 8231

12905 0 285136 224952 60184 49723 66553

\$/BBLRESV: 11.50 EQUIP VAL: 5,352
\$/BBLPROD: 16,303 WI OIL VAL: 47,473 RI OIL VAL: 63,541
WI PAYOUT: 3.3 GAS VAL: 2,250 GAS VAL: 3,012
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***
8/8 VALUE: 121,630 WI TOTAL: 55,080 RI TOTAL: 66,550

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.45
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
42,000 3.8 4
10.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,760
LAST YR RI VAL: 18,500
LAST YR 8/8 VAL: 32,260

LAST YR OIL PROD: 1,390
LAST YR GAS PROD: 874

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 111890 - RIKER FULL WI DECIMAL = .761984 #WELLS: 1
RRC#, WELL#.....: 27151 - RRC DIST.: 08 FULL RI DECIMAL = .238016 DEPTH: 9525
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 94190 EOR.....:
ALT RRC#: 27151 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	75,070	1	1,039	0	0	64.08	4.92	4.92	.00	50732
01	MARTIN COUNTY	1.000000	75,070	2	935	0	0	65.10	4.97	4.97	.00	46386
30	KLONDIKE ISD-MARTIN	1.000000	75,070	3	841	0	0	66.13	5.02	5.02	.00	42408
60	MARTIN HOSPITAL DIST	1.000000	75,070	4	757	0	0	67.17	5.08	5.08	.00	38767
61	PERMIAN BASIN WATER	1.000000	75,070		3,572	0	0					178,293

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	50732	36750	13,982	13,095	14908
2	0	0	46386	37117	9,269	7,615	12062
3	0	0	42408	37489	4,919	3,545	9759
4	0	0	38767	37863	904	571	7895
	0	0	178293	149219	29074	24826	44624

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,000 3.0

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,480
LAST YR RI VAL: 9,390
LAST YR 8/8 VAL: 15,870

LAST YR OIL PROD: 1,117
LAST YR GAS PROD:

REMARKS1: M-111890
REMARKS2: D-94190
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 48860 - ESTEP FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 27212 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9525
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11752666
OIL FIELD NAME...: BREEDLOVE, EAST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 81520 EOR.....:
ALT RRC#: 27212 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,610	1	596	0	0	64.08	4.92	4.92	.00	28644
01	MARTIN COUNTY	1.000000	22,610	2	548	0	0	65.10	4.97	4.97	.00	26772
30	KLONDIKE ISD-MARTIN	1.000000	22,610		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	22,610		1,144	0	0					55,416
61	PERMIAN BASIN WATER	1.000000	22,610									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.51 EQUIP VAL: 6,196
\$/BBLPROD: 1,015 WI OIL VAL: 1,294- RI OIL VAL: 16,411
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 22,610 WI TOTAL: 6,200 RI TOTAL: 16,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,022 1.7

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,820
LAST YR RI VAL: 8,900
LAST YR 8/8 VAL: 15,720

LAST YR OIL PROD: 630
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 88400 - MABEE "B-2" FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 24216 - 2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 9700
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 90300 EOR.....:
ALT RRC#: 24216 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	41,580	1	970	1,039	0	64.08	4.69	4.69	.00	48483
01	MARTIN COUNTY	1.000000	41,580	2	873	935	0	65.10	4.74	4.74	.00	44329
30	KLONDIKE ISD-MARTIN	1.000000	41,580									
60	MARTIN HOSPITAL DIST	1.000000	41,580		1,843	1,974	0					92,812
61	PERMIAN BASIN WATER	1.000000	41,580									

\$/BBLRESV: 6.64 EQUIP VAL: 6,196
\$/BBLPROD: 4,370 WI OIL VAL: 9,544 RI OIL VAL: 23,273
WI PAYOUT: .0 GAS VAL: 746 GAS VAL: 1,820
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 41,580 WI TOTAL: 16,490 RI TOTAL: 25,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.53
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/55 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
42,022 2.8 3
10.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,810
LAST YR RI VAL: 11,000
LAST YR 8/8 VAL: 20,810
LAST YR OIL PROD: 1,036
LAST YR GAS PROD: 1,070

REMARKS1: 317-31563 M-88400
REMARKS2: P&A-3-9/15 D-90300
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 31700 - BREEDLOVE -B- FULL WI DECIMAL = .799000 #WELLS: 1
RRC#, WELL#.....: 26709 - RRC DIST.: 08 FULL RI DECIMAL = .201000 DEPTH: 9800

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 77400 EOR.....:
ALT RRC#: 26709 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	90,000	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	90,000	1	23028	0	83342	56700	26,642	24,953	19724
30	KLONDIKE ISD-MARTIN	1.000000	90,000	2	18494	0	70577	57267	13,310	10,935	14780
60	MARTIN HOSPITAL DIST	1.000000	90,000	3	14850	0	61136	57839	3,297	2,376	11330
61	PERMIAN BASIN WATER	1.000000	90,000	=====	=====	=====	=====	=====	=====	=====	=====
					56372	0	215055	171806	43249	38264	45834

\$/BBLRESV: 11.57 EQUIP VAL: 5,901
\$/BBLPROD: 10,094 WI OIL VAL: 28,234 RI OIL VAL: 33,820
WI PAYOUT: .0 GAS VAL: 10,030 GAS VAL: 12,014
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 90,000 WI TOTAL: 44,170 RI TOTAL: 45,830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
54,000	3.5	18	
-----	-----	-----	-----
	15.0 2	20.5 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,250
LAST YR RI VAL: 6,660
LAST YR 8/8 VAL: 12,910

LAST YR OIL PROD: 1,278
LAST YR GAS PROD: 2,754

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 31710 - BREEDLOVE -C- FULL WI DECIMAL = .804336 #WELLS: 2
RRC#, WELL#.....: 27166 - RRC DIST.: 08 FULL RI DECIMAL = .195664 DEPTH: 9700
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 77410 EOR.....:
ALT RRC#: 27166 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 372,310
01 MARTIN COUNTY 1.000000 372,310
30 KLONDIKE ISD-MARTIN 1.000000 372,310
60 MARTIN HOSPITAL DIST 1.000000 372,310
61 PERMIAN BASIN WATER 1.000000 372,310

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,949 331 0 64.08 5.20 5.20 .00 203539
2 3,532 271 0 65.10 5.25 5.25 .00 184944
3 3,179 222 0 66.13 5.31 5.31 .00 169093
4 2,861 182 0 67.17 5.36 5.36 .00 154572
5 2,575 149 0 68.24 5.42 5.42 .00 141336
6 2,318 122 0 69.32 5.48 5.48 .00 129244
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 1384 0 204923 122859 82,064 76,860 46895
2 1146 0 186090 124087 62,003 50,939 37686
3 951 0 170044 125328 44,716 32,224 30474
4 787 0 155359 126582 28,777 18,191 24640
5 652 0 141988 127847 14,141 7,841 19929
6 541 0 129785 129126 659 320 16120
=====

5461 0 988189 755829 232360 186375 175744
\$/BBLRESV: 12.51 EQUIP VAL: 10,195
\$/BBLPROD: 0 WI OIL VAL: 185,345 RI OIL VAL: 174,773
WI PAYOUT: 3.3 GAS VAL: 1,030 GAS VAL: 971
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 372,310 WI TOTAL: 196,570 RI TOTAL: 175,740
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.13
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

117,009 1

18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.5 D B: 1.000 De/Dt: 11.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 57,050
LAST YR RI VAL: 55,680
LAST YR 8/8 VAL: 112,730

LAST YR OIL PROD: 4,181
LAST YR GAS PROD: 1,763

REMARKS1:
REMARKS2: P&A #3-1/08
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 31713 - BREEDLOVE -D- FULL WI DECIMAL = .804336 #WELLS: 2
RRC#, WELL#.....: 28299 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .195664 DEPTH: 9812
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 77420 EOR.....:
ALT RRC#: 28299 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	529,520	1	3,676	4,375	0	64.08	3.82	3.82	.00	189468
01	MARTIN COUNTY	1.000000	529,520	2	3,381	3,718	0	65.10	3.87	3.87	.00	177085
30	KLONDIKE ISD-MARTIN	1.000000	529,520	3	3,111	3,160	0	66.13	3.90	3.90	.00	165496
60	MARTIN HOSPITAL DIST	1.000000	529,520	4	2,862	2,686	0	67.17	3.95	3.95	.00	154651
61	PERMIAN BASIN WATER	1.000000	529,520	5	2,633	2,283	0	68.24	3.99	3.99	.00	144545
				6	2,422	1,941	0	69.32	4.03	4.03	.00	135086
				7	2,228	1,650	0	69.32	4.03	4.03	.00	124279
				8	2,050	1,402	0	69.32	4.03	4.03	.00	114337
				9	1,886	1,192	0	69.32	4.03	4.03	.00	105190
					=====	=====	=====					=====
					24,249	22,407	0					1,310,137

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	13442	0	202910	102900	100,010	93,668	46434
2	11576	0	188661	103929	84,732	69,613	38206
3	9916	0	175412	104968	70,444	50,766	31437
4	8536	0	163187	106017	57,170	36,141	25882
5	7329	0	151874	107078	44,796	24,841	21316
6	6292	0	141378	108148	33,230	16,163	17560
7	5349	0	129628	108149	21,479	9,165	14248
8	4546	0	118883	108149	10,734	4,017	11564
9	3864	0	109054	108149	905	297	9388
	=====	=====	=====	=====	=====	=====	=====
	70850	0	1380987	957487	423500	304671	216035

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.51
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
98,000	10.5	13	
-----	-----	-----	-----
	8.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 117,040
LAST YR RI VAL: 92,590
LAST YR 8/8 VAL: 209,630

LAST YR OIL PROD: 3,843
LAST YR GAS PROD: 3,553

REMARKS1: 317-32693,756, P-2
REMARKS2: P&A-1-32692
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 31715 - BREEDLOVE -E- FULL WI DECIMAL = .796875 #WELLS: 2
RRC#, WELL#.....: 28300 - RRC DIST.: 08 FULL RI DECIMAL = .203125 DEPTH: 9800

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 77425 EOR.....:
ALT RRC#: 28300 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	205,290	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	205,290	1	15361	0	178612	115523	63,089	59,088	42830
30	KLONDIKE ISD-MARTIN	1.000000	205,290	2	12414	0	153386	116678	36,708	30,158	32549
60	MARTIN HOSPITAL DIST	1.000000	205,290	3	10031	0	131753	117844	13,909	10,024	24742
61	PERMIAN BASIN WATER	1.000000	205,290	=====	=====	=====	=====	=====	=====	=====	=====
					37806	0	463751	350045	113706	99270	100121

\$/BBLRESV: 13.92 EQUIP VAL: 5,901
\$/BBLPROD: 12,045 WI OIL VAL: 91,177 RI OIL VAL: 91,959
WI PAYOUT: 2.4 GAS VAL: 8,093 GAS VAL: 8,162
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	205,290	WI TOTAL:	105,170	RI TOTAL:	100,120
------------	---------	-----------	---------	-----------	---------

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

110,022 9.5 12

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,800
LAST YR RI VAL: 28,370
LAST YR 8/8 VAL: 53,170

LAST YR OIL PROD: 3,633
LAST YR GAS PROD: 1,811

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 31720 - BREEDLOVE -G- FULL WI DECIMAL = .796875 #WELLS: 2
RRC#, WELL#.....: 29209 - RRC DIST.: 08 FULL RI DECIMAL = .203125 DEPTH: 9750
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 77430 EOR.....:
ALT RRC#: 29209 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	16,030	1	404	976	0	64.08	3.47	3.47	.00	20630
01	MARTIN COUNTY	1.000000	16,030	2	343	775	0	65.10	3.51	3.51	.00	17814
30	KLONDIKE ISD-MARTIN	1.000000	16,030		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	16,030		747	1,751	0					38,444
61	PERMIAN BASIN WATER	1.000000	16,030									

\$/BBLRESV: 2.46 EQUIP VAL: 6,196
\$/BBLPROD: 1,530 WI OIL VAL: 1,463- RI OIL VAL: 8,729
WI PAYOUT: .0 GAS VAL: 185- GAS VAL: 1,105
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 16,030 WI TOTAL: 6,200 RI TOTAL: 9,830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

21,522 1.2 3

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 4,920
LAST YR 8/8 VAL: 11,120

LAST YR OIL PROD: 449
LAST YR GAS PROD: 1,172

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 31718 - BREEDLOVE -F- FULL WI DECIMAL = .894961 #WELLS: 1
RRC#, WELL#.....: 29566 - RRC DIST.: 08 FULL RI DECIMAL = .105039 DEPTH: 9800

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 11756500
OIL FIELD NAME...: BREEDLOVE, SOUTH (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 77426 EOR.....:
ALT RRC#: 29566 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	248,370	1	2,562	1,362	0	64.08	3.40	3.40	.00	146928
01	MARTIN COUNTY	1.000000	248,370	2	2,305	1,184	0	65.10	3.43	3.43	.00	134340
30	KLONDIKE ISD-MARTIN	1.000000	248,370	3	2,075	1,030	0	66.13	3.47	3.47	.00	122819
60	MARTIN HOSPITAL DIST	1.000000	248,370	4	1,867	896	0	67.17	3.50	3.50	.00	112276
61	PERMIAN BASIN WATER	1.000000	248,370	5	1,680	780	0	68.24	3.54	3.54	.00	102658
				6	1,512	678	0	69.32	3.57	3.57	.00	93854
				7	1,361	590	0	69.32	3.57	3.57	.00	84469

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	4144	0	151072	81900	69,172	64,786	16680
2	3637	0	137977	82719	55,258	45,398	13481
3	3201	0	126020	83546	42,474	30,610	10897
4	2809	0	115085	84381	30,704	19,410	8806
5	2472	0	105130	85224	19,906	11,038	7119
6	2169	0	96023	86077	9,946	4,838	5754
7	1887	0	86356	86077	279	119	4580
	20319	0	817663	589924	227739	176199	67317

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 14.37 EQUIP VAL: 4,855
\$/BBLPROD: 25,943 WI OIL VAL: 171,820 RI OIL VAL: 65,644
WI PAYOUT: 3.5 GAS VAL: 4,379 GAS VAL: 1,673
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 248,370 WI TOTAL: 181,050 RI TOTAL: 67,320

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
78,000	7.4	4	
10.0	99	13.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 64,180
LAST YR RI VAL: 27,730
LAST YR 8/8 VAL: 91,910

LAST YR OIL PROD: 2,768
LAST YR GAS PROD: 1,373

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150736 - SMITH FLOYD #1 FULL WI DECIMAL = .867500 #WELLS: 1
RRC#, WELL#.....: 35995 - 1 RRC DIST.: 08 FULL RI DECIMAL = .132500 DEPTH: 10425
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 35940500
OIL FIELD NAME...: GORDON STREET, WEST (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 156,040

01 MARTIN COUNTY 1.000000 156,040
32 STANTON ISD (MARTIN 1.000000 156,040
60 MARTIN HOSPITAL DIST 1.000000 156,040
61 PERMIAN BASIN WATER 1.000000 156,040

1 1,610 0 0 64.08 5.01 5.01 .00 89499
2 1,416 0 0 65.10 5.06 5.06 .00 80013
3 1,246 0 0 66.13 5.11 5.11 .00 71525
4 1,097 0 0 67.17 5.16 5.16 .00 63932
5 965 0 0 68.24 5.22 5.22 .00 57156
6 849 0 0 69.32 5.27 5.27 .00 51094
=====

7,183 0 0 413,219
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 89499 46223 43,276 40,532 12860
2 0 0 80013 46685 33,328 27,381 10174
3 0 0 71525 47151 24,374 17,565 8049
4 0 0 63932 47623 16,309 10,310 6366
5 0 0 57156 48100 9,056 5,022 5037
6 0 0 51094 48581 2,513 1,222 3985
=====

0 0 413219 284363 128856 102032 46471
\$/BBLRESV: 16.38 EQUIP VAL: 7,537
\$/BBLPROD: 25,026 WI OIL VAL: 102,032 RI OIL VAL: 46,471
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 156,040 WI TOTAL: 109,570 RI TOTAL: 46,470

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.90
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

44,022 4.7

12.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 87,170
LAST YR RI VAL: 35,510
LAST YR 8/8 VAL: 122,680

LAST YR OIL PROD: 1,881
LAST YR GAS PROD: 1,277

REMARKS1:
REMARKS2:
MC1:
MC2:

MC1 :
MC2 :

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 116250 - SCHARBAUER FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 29875 - 103,203 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 13020
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 49790500		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: KIVA (DEV)		-----	-----	-----	-----	-----	-----	-----	-----	
		1	875	1,653	0	64.08	4.74	4.74	.00	41492
ALT FRZ.:	ALT G\$ RRC:	2	743	1,355	0	65.10	4.80	4.80	.00	35829
ALT JOB#:	UNIT.....:	3	632	1,111	0	66.13	4.84	4.84	.00	30937
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....: X	2,250	4,119	0						108,258

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	64,060	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	64,060	1	5798	0	47290	33607	13,683	12,815
31	GRADY ISD	1.000000	64,060	2	4815	0	40644	33943	6,701	5,505
60	MARTIN HOSPITAL DIST	1.000000	64,060	3	3981	0	34918	34282	636	458
61	PERMIAN BASIN WATER	1.000000	64,060	=====	=====	=====	=====	=====	=====	=====
				14594	0	122852	101832	21020	18778	36558
				\$/BBLRESV: 9.94 EQUIP VAL: 8,725						
				\$/BBLPROD: 8,600 WI OIL VAL: 16,547 RI OIL VAL: 32,215						
				WI PAYOUT: .0 GAS VAL: 2,231 GAS VAL: 4,343						
				RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0						
				=====						
				8/8 VALUE: 64,060 WI TOTAL: 27,500 RI TOTAL: 36,560						

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.59	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.59	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/49	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
32,007	2.6	5
-----	-----	-----
	15.0 99	18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:	
OIL:	M B: De/Dt: /
GAS:	M B: De/Dt: /
PRD:	M B: De/Dt: /
PROD WELLS:	1 EQ SCH#: 51 VAL: 10,350
SERV WELLS:	EQ SCH#: VAL:
INJ WELLS:	EQ SCH#: VAL:
COMPRESSRS:	HP: VAL:
OTHER EQ VALUE(RCNLD):	

LAST YR WI VAL:	18,510
LAST YR RI VAL:	21,630
LAST YR 8/8 VAL:	40,140

LAST YR OIL PROD:	1,049
LAST YR GAS PROD:	1,878

REMARKS1: 317-33122,217
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150563 - PROSPECTOR FULL WI DECIMAL = .742500 #WELLS: 1
RRC#, WELL#.....: 34118 - RRC DIST.: 08 FULL RI DECIMAL = .257500 DEPTH: 11655
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 66301220
OIL FIELD NAME...: NUGGET (LOWER MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109293 EOR.....:
ALT RRC#: 34118 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	26,350	1	69	5,194	0	64.08	5.13	5.13	.00	3283
01	MARTIN COUNTY	1.000000	26,350	2	62	4,674	0	65.10	5.18	5.18	.00	3002
30	KLONDIKE ISD-MARTIN	1.000000	26,350									
60	MARTIN HOSPITAL DIST	1.000000	26,350		131	9,868	0					6,285
61	PERMIAN BASIN WATER	1.000000	26,350									

\$/BBLRESV: 5.33 EQUIP VAL: 9,162
\$/BBLPROD: 3,450 WI OIL VAL: 514 RI OIL VAL: 1,938
WI PAYOUT: .0 GAS VAL: 3,089 GAS VAL: 11,645
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 26,350 WI TOTAL: 12,770 RI TOTAL: 13,580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
19,000 .2 15
10.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,750
LAST YR 8/8 VAL: 12,370

LAST YR OIL PROD: 86
LAST YR GAS PROD: 5,312

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150568 - ONEIDA FULL WI DECIMAL = .742500 #WELLS: 1
RRC#, WELL#.....: 34301 - RRC DIST.: 08 FULL RI DECIMAL = .257500 DEPTH: 12074

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 66301220
OIL FIELD NAME...: NUGGET (LOWER MISSISSIPPIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109307 EOR.....:
ALT RRC#: 34301 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000 .2

12.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150617 - CONNELL 21 #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 149593 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10482
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
GAS FIELD#.....: 69765200
GAS FIELD NAME...: PAUL PAGE (ATOKA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: HCG.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	12,970	1	67	2,451	0	61.01	4.00	4.00	.00	3066
01	MARTIN COUNTY	1.000000	12,970	2	56	2,254	0	61.99	4.03	4.03	.00	2648
32	STANTON ISD (MARTIN	1.000000	12,970									
60	MARTIN HOSPITAL DIST	1.000000	12,970		123	4,705	0					5,714
61	PERMIAN BASIN WATER	1.000000	12,970									

\$/BBLRESV: .41 EQUIP VAL: 7,081
\$/BBLPROD: 253 WI OIL VAL: 38- RI OIL VAL: 1,694
WI PAYOUT: .0 GAS VAL: 93- GAS VAL: 4,199
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 12,970 WI TOTAL: 7,080 RI TOTAL: 5,890

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 64.56 GAS WI GR PRICE: 4.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.71
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
10,000 .2 7
15.0 99 8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 8,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,440
LAST YR RI VAL: 1,770
LAST YR 8/8 VAL: 9,210

LAST YR OIL PROD: 53
LAST YR GAS PROD: 2,608

REMARKS1: 317-33602
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 7/08/2022 MNRLJHAR

LEASE#, NAME.....: 942082 - ISD=BILLINGSLEY -12-(ENDEAVOR) FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 42082 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 942082 EOR.....:
ALT RRC#: 42082 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
90	SANDS ISD (DAWSON CO	.370024	80,780	1	1,454	0	63.36	4.80	4.80	.00	73700
92	SANDS ISD (BORDEN CO	.629976	137,530	2	1,308	0	64.36	4.85	4.85	.00	67377
				3	1,177	0	65.37	4.90	4.90	.00	61591
				4	1,059	0	66.42	4.95	4.95	.00	56322
				5	953	0	67.47	5.01	5.01	.00	51491
				6	858	0	68.53	5.06	5.06	.00	47070
				7	772	0	68.53	5.06	5.06	.00	42363
				8	695	0	68.53	5.06	5.06	.00	38127
				9	625	0	68.53	5.06	5.06	.00	34314
				=====	=====	=====					=====
				8,901	0	0					472,355

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	73700	29400	44,300	41,310	17257
2	0	0	67377	29694	37,683	30,556	13839
3	0	0	61591	29990	31,601	22,282	11097
4	0	0	56322	30290	26,032	15,961	8902
5	0	0	51491	30593	20,898	11,141	7138
6	0	0	47070	30899	16,171	7,497	5724
7	0	0	42363	30900	11,463	4,621	4519
8	0	0	38127	30900	7,227	2,533	3568
9	0	0	34314	30900	3,414	1,041	2817
	=====	=====	=====	=====	=====	=====	=====
	0	0	472355	273566	198789	136942	74861

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.03 GAS WI GR PRICE: 5.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
28,000	4.2		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,960
LAST YR RI VAL: 25,630
LAST YR 8/8 VAL: 54,590

LAST YR OIL PROD: 1,516
LAST YR GAS PROD:

REMARKS1: 723504 63%B-9042082
REMARKS2: 033-32170 37%D-942082,M-942082
MC1: 3
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 4/26/2022 MNRLJHAR

LEASE#, NAME.....: 943284 - ISD=3CO=LEMONADE "12" (ENDEAVO FULL WI DECIMAL = .802383 #WELLS: 1
RRC#, WELL#.....: 43284 - RRC DIST.: 08 FULL RI DECIMAL = .197617 DEPTH: 10715

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
90 SANDS ISD (DAWSON CO .600000 58,440
92 SANDS ISD (BORDEN CO .400000 38,960

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
1	1,275		1,767		0		62.48	5.15		5.15		.00		63919	
2	1,050		1,502		0		63.48	5.21		5.21		.00		53482	
3	895		1,307		0		64.48	5.27		5.27		.00		46305	
4	777		1,137		0		65.51	5.32		5.32		.00		40842	
=====															
	3,997		5,713		0									204,548	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE		REVENUE	
1	7302		0		71221	43575		27,646		25,780				16429	
2	6279		0		59761	44010		15,751		12,771				12092	
3	5527		0		51832	44451		7,381		5,204				9200	
4	4853		0		45695	44895		800		491				7114	
=====															
	23961		0		228509	176931		51578		44246				44835	

\$/BBLRESV:	12.35	EQUIP VAL:	8,310				
\$/BBLPROD:	0	WI OIL VAL:	39,606	RI OIL VAL:	40,134		
WI PAYOUT:	.0	GAS VAL:	4,640	GAS VAL:	4,701		
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0		
=====							
8/8 VALUE:	97,400	WI TOTAL:	52,560	RI TOTAL:	44,840		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.11 GAS WI GR PRICE: 6.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.08
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

41,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.9 D B: 1.000 De/Dt: 19.0 / 13.0
GAS: 5.3 D B: 1.000 De/Dt: 16.0 / 13.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,350
LAST YR RI VAL: 9,390
LAST YR 8/8 VAL: 20,740

LAST YR OIL PROD: 1,429
LAST YR GAS PROD: 1,117

REMARKS1:
REMARKS2:
MC1: 3
MC2: COS

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/08/2022 MNRLKWIL

LEASE#, NAME.....: 152316 - HAMBRICK "1A" FULL WI DECIMAL = .760158 #WELLS: 1
RRC#, WELL#.....: 42014 - 1 RRC DIST.: 08 FULL RI DECIMAL = .239842 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	2,123	5,048	0	63.13	4.53	4.53	.00	101880
2	1,868	4,290	0	64.13	4.58	4.58	.00	91075
3	1,681	3,647	0	65.15	4.63	4.63	.00	83250
4	1,546	3,100	0	66.17	4.67	4.67	.00	77789
5	1,422	2,635	0	67.22	4.73	4.73	.00	72702
6	1,308	2,239	0	68.29	4.77	4.77	.00	67950
7	1,204	1,903	0	68.29	4.77	4.77	.00	62514
8	1,107	1,618	0	68.29	4.77	4.77	.00	57513
9	1,019	1,375	0	68.29	4.77	4.77	.00	52912
10	937	1,169	0	68.29	4.77	4.77	.00	48679
=====								
	14,215	27,024	0					716,264

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	17383	0	119263	49350	69,913	65,480	35399
2	14939	0	106014	49843	56,171	46,148	27846
3	12836	0	96086	50342	45,744	32,966	22335
4	11005	0	88794	50845	37,949	23,990	18266
5	9475	0	82177	51353	30,824	17,092	14960
6	8121	0	76071	51866	24,205	11,774	12255
7	6903	0	69417	51867	17,550	7,488	9896
8	5868	0	63381	51867	11,514	4,310	7996
9	4988	0	57900	51867	6,033	1,981	6465
10	4239	0	52918	51867	1,051	303	5229
=====							
	95757	0	812021	511067	300954	211532	160647

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 5.34 \$/BBLRESV: 17.27 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.34 \$/BBLPROD: 39,590 WI OIL VAL: 186,587 RI OIL VAL: 141,703
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 24,945 GAS VAL: 18,944
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 378,380 WI TOTAL: 217,730 RI TOTAL: 160,650

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
47,000	6.2	15	
	12.0 2	15.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 216,520
LAST YR RI VAL: 121,010
LAST YR 8/8 VAL: 337,530

LAST YR OIL PROD: 2,480
LAST YR GAS PROD: 5,683

REMARKS1: 115-33419 M-152316
REMARKS2: 719660 D-110003
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2022 MNRLKWIL

LEASE#, NAME.....: 943552 - JU=CO=LEMON FARMS '11'(ENDEAVO FULL WI DECIMAL = .798672 #WELLS: 1
RRC#, WELL#.....: 43552 - 1 RRC DIST.: 08 FULL RI DECIMAL = .201328 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	942	653	0	63.13	4.53	4.53	.00	47496
2	800	522	0	64.13	4.58	4.58	.00	41011
3	680	417	0	65.15	4.63	4.63	.00	35414
=====	=====	=====	=====	=====	=====	=====	=====	=====
2,422	1,592	0						123,921

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.120014	6,680	---	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.120014	6,680	1	2363	0	49859	35723	14,136	13,240
33	SANDS ISD (MARTIN CO	.120014	6,680	2	1911	0	42922	36080	6,842	5,621
60	MARTIN HOSPITAL DIST	.120014	6,680	3	1545	0	36959	36440	519	373
61	PERMIAN BASIN WATER	.120014	6,680	=====	=====	=====	=====	=====	=====	=====
90	SANDS ISD (DAWSON CO	.880165	48,990	5819	0	129740	108243	21497	19234	27695

\$/BBLRESV:	9.50	EQUIP VAL:	8,725
\$/BBLPROD:	8,216	WI OIL VAL:	18,371
WI PAYOUT:	.0	GAS VAL:	863
RI PAYOUT:	2.5	PRD VAL:	0
=====			
8/8 VALUE:	55,660	WI TOTAL:	27,960
		RI TOTAL:	27,700

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 66.79		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT)..: U		
GRAV SCHED#/DEGREE: /		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
34,022	2.8	2
-----	-----	-----
15.0	99	20.0
	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,780
LAST YR RI VAL: 10,790
LAST YR 8/8 VAL: 24,570

LAST YR OIL PROD: 1,116
LAST YR GAS PROD: 1,108

REMARKS1: 115-33537 M-943552
REMARKS2: 747268 D-943552
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151512 - SHAW FARMS UNIT #1-5 FULL WI DECIMAL = .802500 #WELLS: 7
RRC#, WELL#.....: 39767 - 1-7 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10510
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	.290000	376,990
01	MARTIN COUNTY	.290000	376,990
33	SANDS ISD (MARTIN CO	.290000	376,990
60	MARTIN HOSPITAL DIST	.290000	376,990
61	PERMIAN BASIN WATER	.290000	376,990

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	16,801		10,077		0		64.12	5.06	5.06	.00	864517
2	14,446		8,668		0		65.14	5.11	5.11	.00	755162
3	12,673		7,601		0		66.16	5.16	5.16	.00	672853
4	11,289		6,769		0		67.21	5.22	5.22	.00	608884
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	55,209		33,115		0						2,901,416

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	40919	0	905436	560723	344,713	322,855	209623
2	35546	0	790708	566330	224,378	184,342	162003
3	31475	0	704328	571993	132,335	95,369	127703
4	28356	0	637240	577712	59,528	37,631	102248
=====	=====	=====	=====	=====	=====	=====	=====
	136296	0	3037712	2276758	760954	640197	601577

\$/BBLRESV:	13.80	EQUIP VAL:	58,169
\$/BBLPROD:	0	WI OIL VAL:	611,473
WI PAYOUT:	3.0	GAS VAL:	28,724
RI PAYOUT:	3.1	PRD VAL:	0
=====	=====	=====	=====
8/8 VALUE:	1,299,950	WI TOTAL:	698,370
		RI TOTAL:	601,580

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.84	GAS WI GR PRICE: 5.96	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.96	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
534,022		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.0 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 30.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 676,770
LAST YR RI VAL: 407,610
LAST YR 8/8 VAL: 1,084,380

LAST YR OIL PROD: 18,695
LAST YR GAS PROD: 12,346

REMARKS1: 227-36236, P-7
REMARKS2: 781244 M=29% H=71%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154720 - KRAKEN 10-3 UNIT 1 FULL WI DECIMAL = .801341 #WELLS: 9
RRC#, WELL#.....: 54400 - RRC DIST.: 08 FULL RI DECIMAL = .198659 DEPTH: 8501
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.250000	22,758,290	1	552,893	984,896	0	64.12	5.74	5.74	.00	28408740
01	MARTIN COUNTY	.250000	22,758,290	2	362,852	653,974	0	65.14	5.80	5.80	.00	18940640
33	SANDS ISD (MARTIN CO	.250000	22,758,290	3	273,003	490,344	0	66.16	5.86	5.86	.00	14473724
60	MARTIN HOSPITAL DIST	.250000	22,758,290	4	220,021	392,421	0	67.21	5.92	5.92	.00	11849919
61	PERMIAN BASIN WATER	.250000	22,758,290	5	184,883	327,172	0	68.28	5.99	5.99	.00	10115978

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2,485,730	4,398,172	0	133,364,451
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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	4530224	0	32938964	4989820	27,949,144	26,176,888	7681768
2	3039526	0	21980166	4888527	17,091,639	14,041,977	4536345
3	2302586	0	16776310	4789289	11,987,021	8,638,686	3064008
4	1861621	0	13711540	4692067	9,019,473	5,701,840	2216178
5	1570436	0	11686414	4596818	7,089,596	3,931,394	1671544
6	1360187	0	10240252	4503503	5,736,749	2,790,527	1296205
7	1190634	0	9022259	4503503	4,518,756	1,928,153	1010650
8	1058712	0	8072525	4503503	3,569,022	1,335,850	800217
9	952838	0	7265264	4503503	2,761,761	906,769	637343
10	857554	0	6538726	4503503	2,035,223	586,165	507617
11	771800	0	5884849	4503503	1,381,346	348,983	404306
12	694618	0	5296340	4503503	792,837	175,701	322002
13	625154	0	4766732	4503503	263,229	51,172	256467

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	1058712	0	8072525	4503503	3,569,022	1,335,850	800217
YRS FLAT:	FMVF:	8/8 RES:	9	952838	0	7265264	4503503	2,761,761	906,769	637343
OIL WELLHEAD PRICE: 67.84	GAS WI GR PRICE: 6.77		10	857554	0	6538726	4503503	2,035,223	586,165	507617
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.77		11	771800	0	5884849	4503503	1,381,346	348,983	404306
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		12	694618	0	5296340	4503503	792,837	175,701	322002
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		13	625154	0	4766732	4503503	263,229	51,172	256467
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		=====	=====	=====	=====	=====	=====	=====	=====
			20815890	0	154180341	59984545	94195796	66614105	24404650	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 28.93	EQUIP VAL: 14,491		
4,752,210				\$/BBLPROD: 0	WI OIL VAL: 57,620,468	RI OIL VAL: 21,109,754	
				WI PAYOUT: 4.1	GAS VAL: 8,993,570	GAS VAL: 3,294,872	
				RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
3.0	5			8/8 VALUE: 91,033,160	WI TOTAL: 66,628,530	RI TOTAL: 24,404,630	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,000.0 D B: 1.100 De/Dt: 41.0 / 10.0
GAS: 3,500.0 D B: 1.000 De/Dt: 39.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,433,740
LAST YR RI VAL: 17,784,020
LAST YR 8/8 VAL: 70,217,760

LAST YR OIL PROD: 1,367,221
LAST YR GAS PROD: 1,697,282

REMARKS1:
REMARKS2:
MC1: S
MC2: 21B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154722 - KRAKEN 10-3 UNIT 2 FULL WI DECIMAL = .762589 #WELLS: 10
RRC#, WELL#.....: 54640 - RRC DIST.: 08 FULL RI DECIMAL = .237411 DEPTH: 8488
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,020,494	2,145,265	0	64.12	5.61	5.61	49899306
				2	487,111	1,177,780	0	65.14	5.66	5.66	24197262
				3	323,098	816,174	0	66.16	5.72	5.72	16301227
				4	242,132	625,207	0	67.21	5.78	5.78	12410138
				5	193,718	506,870	0	68.28	5.85	5.85	10086814
				6	161,474	426,278	0	69.35	5.91	5.91	8539641
				7	138,447	367,833	0	69.35	5.91	5.91	7321845
				8	121,177	323,499	0	69.35	5.91	5.91	6408512
				9	107,740	288,710	0	69.35	5.91	5.91	5697889
				10	96,966	259,839	0	69.35	5.91	5.91	5128100
				11	87,269	233,855	0	69.35	5.91	5.91	4615269
				12	78,542	210,470	0	69.35	5.91	5.91	4153737
				13	70,688	189,423	0	69.35	5.91	5.91	3738374
				14	63,619	170,481	0	69.35	5.91	5.91	3364526
				15	57,257	153,433	0	69.35	5.91	5.91	3028068
				16	51,531	138,090	0	69.35	5.91	5.91	2725245
				17	46,378	124,281	0	69.35	5.91	5.91	2452726
				=====	=====	=====					=====
					3,347,641	8,157,488	0				170,068,679

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	9177710	0	4242220	54,834,796	51,133,447	17225758
				2	5083597	0	3941871	25,338,988	20,546,625	7489256
				3	3560158	0	3662787	16,198,598	11,421,793	4456114
				4	2755765	0	3403461	11,762,442	7,212,023	2984780
				5	2261221	0	3162496	9,185,539	4,897,361	2131735
				6	1921193	0	2938591	7,522,243	3,487,462	1584153
				7	1657787	0	2938592	6,041,040	2,435,446	1192865
				8	1457978	0	2938592	4,927,898	1,727,523	916642
				9	1301187	0	2938592	4,060,484	1,237,798	715421
				10	1171069	0	2938592	3,360,577	890,822	564809
				11	1053961	0	2938592	2,730,638	629,412	445899
				12	948567	0	2938592	2,163,712	433,695	352019
				13	853711	0	2938592	1,653,493	288,187	277917
				14	768341	0	2938592	1,194,275	181,004	219401
				15	691507	0	2938592	780,983	102,926	173212
				16	622358	0	2938592	409,011	46,872	136745
				17	560122	0	2938592	74,256	7,400	107960
				=====	=====	=====	=====	=====	=====	=====
					35846232	0	205914911	53675938	152238973	40974686

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4,950.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 9,000.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 70,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,536,080
LAST YR RI VAL: 2,382,760
LAST YR 8/8 VAL: 7,918,840

LAST YR OIL PROD: 1,360,880
LAST YR GAS PROD: 1,451,510

REMARKS1:
REMARKS2:
MC1: S
MC2: 21B

\$/BBLRESV: 34.51 EQUIP VAL: 29,805
\$/BBLPROD: 0 WI OIL VAL: 88,108,657 RI OIL VAL: 33,841,690
WI PAYOUT: 3.9 GAS VAL: 18,571,032 GAS VAL: 7,132,955
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 147,684,140 WI TOTAL: 106,709,490 RI TOTAL: 40,974,650

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 74900 - JONES P K "41" FULL WI DECIMAL = .794550 #WELLS: 4
RRC#, WELL#.....: 21534 - RRC DIST.: 08 FULL RI DECIMAL = .205450 DEPTH: 9385
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	15,030	1	404	0	0	64.08	4.92	4.92	.00	20570
01	MARTIN COUNTY	1.000000	15,030	2	343	0	0	65.10	4.97	4.97	.00	17762
31	GRADY ISD	1.000000	15,030		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	15,030		747	0	0					38,332
61	PERMIAN BASIN WATER	1.000000	15,030									

\$/BBLRESV:	3.96	EQUIP VAL:	6,196		
\$/BBLPROD:	2,465	WI OIL VAL:	2,349-	RI OIL VAL:	8,828
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	15,030	WI TOTAL:	6,200	RI TOTAL:	8,830

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

19,522 1.2

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 9,940
LAST YR 8/8 VAL: 22,330

LAST YR OIL PROD: 465
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 148600 - YARBROUGH FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 21792 - 3-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10500

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 4-SID NO PROD JAN 1
REMARKS2: P&A #1,2-7/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 52500 - FRAZIER FULL WI DECIMAL = .742188 #WELLS: 4
RRC#, WELL#.....: 21812 - RRC DIST.: 08 FULL RI DECIMAL = .257812 DEPTH: 9400
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	38,680	1	935	0	0	64.08	6.30	6.30	11.51	44468
01	MARTIN COUNTY	1.000000	38,680	2	841	0	0	65.10	6.37	6.37	11.65	40658
32	STANTON ISD (MARTIN	1.000000	38,680		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	38,680		1,776	0	0					85,126
61	PERMIAN BASIN WATER	1.000000	38,680									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.49 EQUIP VAL: 12,392
\$/BBLPROD: 978 WI OIL VAL: 1,959- RI OIL VAL: 26,288
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 38,680 WI TOTAL: 12,390 RI TOTAL: 26,290

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 11.59 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
41,522	2.7		
	10.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 25,970
LAST YR 8/8 VAL: 38,360

LAST YR OIL PROD: 1,206
LAST YR GAS PROD: 183

REMARKS1:
REMARKS2: P&A #1-9/09
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 49100 - EVERTS FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 21867 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9400
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 81600 EOR.....:
ALT RRC#: 21867 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 165,940
01 MARTIN COUNTY 1.000000 165,940
30 KLONDIKE ISD-MARTIN 1.000000 165,940
60 MARTIN HOSPITAL DIST 1.000000 165,940
61 PERMIAN BASIN WATER 1.000000 165,940

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 1,817 0 0 64.08 4.92 4.92 .00 87325
2 1,576 0 0 65.10 4.97 4.97 .00 76948
3 1,390 0 0 66.13 5.02 5.02 .00 68941
4 1,244 0 0 67.17 5.08 5.08 .00 62670
5 1,120 0 0 68.24 5.13 5.13 .00 57322

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 87325 52500 34,825 32,617 27382
2 0 0 76948 53025 23,923 19,654 21353
3 0 0 68941 53555 15,386 11,088 16930
4 0 0 62670 54090 8,580 5,424 13620
5 0 0 57322 54631 2,691 1,492 11024

8/8 VALUE: 165,940 WI TOTAL: 75,630 RI TOTAL: 90,310

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,000
100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.4 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,660
LAST YR RI VAL: 38,060
LAST YR 8/8 VAL: 65,720

LAST YR OIL PROD: 2,096
LAST YR GAS PROD:

REMARKS1: M-49400
REMARKS2: D-81600
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 61500 - HALE NETTIE FULL WI DECIMAL = .843750 #WELLS: 1
RRC#, WELL#.....: 21928 - RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 9350
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	197,060
01	MARTIN COUNTY	1.000000	197,060
32	STANTON ISD (MARTIN	1.000000	197,060
60	MARTIN HOSPITAL DIST	1.000000	197,060
61	PERMIAN BASIN WATER	1.000000	197,060

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	3,055	0	0	0	64.08	4.92	4.92	.00	165176
2	2,496	0	0	0	65.10	4.97	4.97	.00	137101
3	2,110	0	0	0	66.13	5.02	5.02	.00	117732
4	1,826	0	0	0	67.17	5.08	5.08	.00	103488
=====									
	9,487	0	0	0					523,497

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	165176	96623	68,553	64,206	28775
2	0	0	137101	97589	39,512	32,462	21136
3	0	0	117732	98564	19,168	13,813	16062
4	0	0	103488	99550	3,938	2,489	12494
=====							
	0	0	523497	392326	131171	112970	78467

\$/BBLRESV: 14.11 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 112,970 RI OIL VAL: 78,467
WI PAYOUT: 2.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 197,060 WI TOTAL: 118,590 RI TOTAL: 78,470

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

92,022

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.4 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,920
LAST YR RI VAL: 7,620
LAST YR 8/8 VAL: 19,540

LAST YR OIL PROD: 3,430
LAST YR GAS PROD: 174

REMARKS1: P&A #2 4/92,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 27100 - ASHLEY -A- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 21968 - 2 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10826
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	254,360	1	2,216	0	64.08	5.78	5.78	.00	124251
01	MARTIN COUNTY	1.000000	254,360	2	1,994	0	65.10	5.84	5.84	.00	113606
31	GRADY ISD	1.000000	254,360	3	1,794	0	66.13	5.90	5.90	.00	103863
60	MARTIN HOSPITAL DIST	1.000000	254,360	4	1,615	0	67.17	5.96	5.96	.00	94947
61	PERMIAN BASIN WATER	1.000000	254,360	5	1,453	0	68.24	6.02	6.02	.00	86813
				6	1,308	0	69.32	6.08	6.08	.00	79369
				7	1,177	0	69.32	6.08	6.08	.00	71432
				8	1,059	0	69.32	6.08	6.08	.00	64288
				=====	=====	=====					=====
					12,616	0					738,569
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	0	0	124251	60900	63,351	59,334	16698
				2	0	0	113606	61509	52,097	42,801	13511
				3	0	0	103863	62124	41,739	30,080	10931
				4	0	0	94947	62745	32,202	20,357	8843
				5	0	0	86813	63372	23,441	12,998	7155
				6	0	0	79369	64005	15,364	7,473	5789
				7	0	0	71432	64006	7,426	3,169	4611
				8	0	0	64288	64006	282	106	3672
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	738569	502667	235902	176318	71210

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 15.97 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 31,485 WI OIL VAL: 176,318 RI OIL VAL: 71,210
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.81
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
58,000	6.4		
-----	-----	-----	-----
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 75,950
LAST YR RI VAL: 35,410
LAST YR 8/8 VAL: 111,360

LAST YR OIL PROD: 2,026
LAST YR GAS PROD: 116

REMARKS1: 317-35588
REMARKS2: 679673 P&A #1-30339
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 68500 - HOLCOMB "39" #1 FULL WI DECIMAL = .845000 #WELLS: 1
RRC#, WELL#.....: 22036 - 1, RRC DIST.: 08 FULL RI DECIMAL = .155000 DEPTH: 9100
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 85500 EOR.....:
ALT RRC#: 22036 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	27,540	1	606	0	0	64.08	4.92	4.92	.00	32813
01	MARTIN COUNTY	1.000000	27,540	2	515	0	0	65.10	4.97	4.97	.00	28335
30	KLONDIKE ISD-MARTIN	1.000000	27,540		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	27,540		1,121	0	0					61,148
61	PERMIAN BASIN WATER	1.000000	27,540									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 12.00 EQUIP VAL: 6,196
\$/BBLPROD: 7,465 WI OIL VAL: 11,354 RI OIL VAL: 9,989
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 27,540 WI TOTAL: 17,550 RI TOTAL: 9,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
23,000	1.8		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,840
LAST YR RI VAL: 7,160
LAST YR 8/8 VAL: 17,000

LAST YR OIL PROD: 610
LAST YR GAS PROD:

REMARKS1: 317-30366 M-68500
REMARKS2: D-85500
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 132800 - TOM ROSALIE FULL WI DECIMAL = .845000 #WELLS: 1
RRC#, WELL#.....: 22204 - RRC DIST.: 08 FULL RI DECIMAL = .155000 DEPTH: 10200
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	143,280
01	MARTIN COUNTY	1.000000	143,280
31	GRADY ISD	1.000000	143,280
60	MARTIN HOSPITAL DIST	1.000000	143,280
61	PERMIAN BASIN WATER	1.000000	143,280

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	2,355		1,627		0		64.08	6.01	6.01	.00		127518
2	2,119		1,293		0		65.10	6.07	6.07	.00		116593
3	1,907		1,028		0		66.13	6.14	6.14	.00		106594
4	1,716		817		0		67.17	6.20	6.20	.00		97443
=====												=====
	8,097		4,765		0							448,148

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	8263		0		135781		97673		38,108		35,692			23430	
2	6634		0		123227		98649		24,578		20,192			18818	
3	5335		0		111929		99636		12,293		8,859			15126	
4	4283		0		101726		100633		1,093		691			12165	
=====															
	24515		0		472663		396591		76072		65434			69539	

\$/BBLRESV: 9.07 EQUIP VAL: 8,310
\$/BBLPROD: 10,797 WI OIL VAL: 62,040 RI OIL VAL: 65,932
WI PAYOUT: 2.9 GAS VAL: 3,394 GAS VAL: 3,607
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 143,280 WI TOTAL: 73,740 RI TOTAL: 69,540

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.09
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

93,022 6.8 5

10.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,380
LAST YR RI VAL: 40,610
LAST YR 8/8 VAL: 111,990

LAST YR OIL PROD: 2,365
LAST YR GAS PROD: 1,275

REMARKS1: P&A #1 00,#3 02,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 104600 - ORSON 4 "A" FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 22971 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9700
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	29,860	1	0	0	57844	53048	4,796	4,492	12558
01	MARTIN COUNTY	1.000000	29,860	2	0	0	49950	53578	-3,628	-2,981	9596
31	GRADY ISD	1.000000	29,860								
60	MARTIN HOSPITAL DIST	1.000000	29,860		0	0	107794	106626	1168	1511	22154
61	PERMIAN BASIN WATER	1.000000	29,860								

\$/BBLRESV: .90 EQUIP VAL: 6,196
\$/BBLPROD: 564 WI OIL VAL: 1,511 RI OIL VAL: 22,154
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 29,860 WI TOTAL: 7,710 RI TOTAL: 22,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.87
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,522 3.3
15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 8,660
LAST YR 8/8 VAL: 14,860

LAST YR OIL PROD: 1,300
LAST YR GAS PROD: 2,355

REMARKS1: TY22 LIMIT 2 CASHFLOW BC CY22
REMARKS2: SI FOR H COMPLETIONS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 146702 - WOODWARD-NANCE ETAL FULL WI DECIMAL = .746559 #WELLS: 1
RRC#, WELL#.....: 23447 - RRC DIST.: 08 FULL RI DECIMAL = .253441 DEPTH: 9200

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 107020	EOR.....:	1	797	0	64.08	4.92	4.92	.00	38128
ALT RRC#: 23447	GRAPH.....:	2	717	0	65.10	4.97	4.97	.00	34862
		3	645	0	66.13	5.02	5.02	.00	31872
		=====	=====	=====					=====
			2,159	0					104,862

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	49,680	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	49,680	1	0	0	38128	29400	8,728	8,175	12177
30	KLONDIKE ISD-MARTIN	1.000000	49,680	2	0	0	34862	29694	5,168	4,246	9853
60	MARTIN HOSPITAL DIST	1.000000	49,680	3	0	0	31872	29990	1,882	1,356	7971
61	PERMIAN BASIN WATER	1.000000	49,680	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	104862	89084	15778	13777	30001

\$/BBLRESV:	8.55	EQUIP VAL:	5,901			
\$/BBLPROD:	8,024	WI OIL VAL:	13,777	RI OIL VAL:	30,001	
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
		=====	=====	=====	=====	=====
8/8 VALUE:	49,680	WI TOTAL:	19,680	RI TOTAL:	30,000	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
28,000	2.3	
-----	-----	-----
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,230
LAST YR RI VAL: 14,700
LAST YR 8/8 VAL: 26,930

LAST YR OIL PROD: 848
LAST YR GAS PROD:

REMARKS1: M-146702
REMARKS2: D-107020
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 95600 - MARTIN 15 #2 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 23568 - 2 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9336
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	228,640
01	MARTIN COUNTY	1.000000	228,640
31	GRADY ISD	1.000000	228,640
60	MARTIN HOSPITAL DIST	1.000000	228,640
61	PERMIAN BASIN WATER	1.000000	228,640

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	3,284	0	0	0	64.08	4.12	4.12	.00	170981
2	2,824	0	0	0	65.10	4.17	4.17	.00	149385
3	2,428	0	0	0	66.13	4.21	4.21	.00	130503
4	2,088	0	0	0	67.17	4.25	4.25	.00	113998
=====									
	10,624	0	0	0					564,867

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	170981	105023	65,958	61,776	37118
2	0	0	149385	106073	43,312	35,584	28699
3	0	0	130503	107133	23,370	16,842	22187
4	0	0	113998	108205	5,793	3,662	17151
=====							
	0	0	564867	426434	138433	117864	105155

\$/BBLRESV: 13.66 EQUIP VAL: 5,620
\$/BBLPROD: 14,955 WI OIL VAL: 117,864 RI OIL VAL: 105,155
WI PAYOUT: 2.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 228,640 WI TOTAL: 123,480 RI TOTAL: 105,160

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.86
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,022 9.7

14.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,840
LAST YR RI VAL: 57,080
LAST YR 8/8 VAL: 103,920

LAST YR OIL PROD: 3,874
LAST YR GAS PROD: 2,109

REMARKS1: P-1
REMARKS2: 317-36124, P&A-1-31302
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 132900 - TOM ROSALIE FULL WI DECIMAL = .797956 #WELLS: 2
RRC#, WELL#.....: 24908 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .202044 DEPTH: 9457
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A #1 9/99,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 926254 - WELL=HALE (ENDEAVOR) FULL WI DECIMAL = .747656 #WELLS: 4
RRC#, WELL#.....: 26254 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .252344 DEPTH: 9400

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,928,950	1	10,623	25,732	0	64.08	4.10	4.10	.00	508946
01	MARTIN COUNTY	1.000000	1,928,950	2	9,526	22,926	0	65.10	4.15	4.15	.00	463653
32	STANTON ISD (MARTIN	1.000000	1,928,950	3	8,586	20,633	0	66.13	4.19	4.19	.00	424513
60	MARTIN HOSPITAL DIST	1.000000	1,928,950	4	7,784	18,570	0	67.17	4.24	4.24	.00	390913
61	PERMIAN BASIN WATER	1.000000	1,928,950	5	7,086	16,713	0	68.24	4.28	4.28	.00	361528
				6	6,481	15,042	0	69.32	4.32	4.32	.00	335894
				7	5,947	13,538	0	69.32	4.32	4.32	.00	308218
				8	5,471	12,184	0	69.32	4.32	4.32	.00	283548
				9	5,033	10,966	0	69.32	4.32	4.32	.00	260848
				10	4,630	9,869	0	69.32	4.32	4.32	.00	239961
				=====	=====	=====	=====					=====
					71,167	166,173	0					3,578,022

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	78879	0	587825	252023	335,802	314,509	186638
				2	71134	0	534787	254543	280,244	230,240	150264
				3	64637	0	489150	257088	232,062	167,240	121629
				4	58868	0	449781	259658	190,123	120,189	98974
				5	53481	0	415009	262255	152,754	84,707	80816
				6	48584	0	384478	264878	119,600	58,176	66258
				7	43726	0	351944	264879	87,065	37,151	53673
				8	39353	0	322901	264879	58,022	21,717	43578
				9	35419	0	296267	264879	31,388	10,306	35384
				10	31876	0	271837	264879	6,958	2,004	28731
				=====	=====	=====	=====	=====	=====	=====	=====
					525957	0	4103979	2609961	1494018	1046239	865945

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.84	\$/BBLRESV: 17.14	EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.84	\$/BBLPROD: 0	WI OIL VAL: 912,155
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.2	GAS VAL: 134,083
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	RI PAYOUT: 5.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 1,928,950	WI TOTAL: 1,063,010
			RI TOTAL: 865,940
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
240,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.8 D B: .500 De/Dt: 10.6 / 8.0
GAS: 75.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 869,280
LAST YR RI VAL: 615,930
LAST YR 8/8 VAL: 1,485,210

LAST YR OIL PROD: 15,449
LAST YR GAS PROD: 32,546

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 126490 - STANDEFER "30" FULL WI DECIMAL = .873750 #WELLS: 1
RRC#, WELL#.....: 27022 - 3 RRC DIST.: 08 FULL RI DECIMAL = .126250 DEPTH: 10900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,177	0	64.08	4.92	4.92	.00	65900
ALT RRC#:	GRAPH.....: X	2	1,059	0	65.10	4.97	4.97	.00	60254
		3	953	0	66.13	5.02	5.02	.00	55087
		=====	=====	=====					=====
			3,189	0					181,241

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	58,210	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	58,210	1	0	0	65900	49373	16,527	15,479	8958
31	GRADY ISD	1.000000	58,210	2	0	0	60254	49866	10,388	8,534	7248
60	MARTIN HOSPITAL DIST	1.000000	58,210	3	0	0	55087	50365	4,722	3,403	5864
61	PERMIAN BASIN WATER	1.000000	58,210	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	181241	149604	31637	27416	22070

\$/BBLRESV:	9.84	EQUIP VAL:	8,725		
\$/BBLPROD:	9,228	WI OIL VAL:	27,416	RI OIL VAL:	22,070
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	58,210	WI TOTAL:	36,140	RI TOTAL:	22,070

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
47,022	3.4	
-----	-----	-----
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,740
LAST YR RI VAL: 28,450
LAST YR 8/8 VAL: 60,190

LAST YR OIL PROD: 1,180
LAST YR GAS PROD:

REMARKS1: 317-3432 P&A #1-32257
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 127595 - STEPHENS "82" FULL WI DECIMAL = .752500 #WELLS: 1
RRC#, WELL#.....: 27905 - RRC DIST.: 08 FULL RI DECIMAL = .247500 DEPTH: 9230
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,470	0	0	64.08	4.92	4.92	.00	70884
ALT JOB#:	UNIT.....:	2	1,352	0	0	65.10	4.97	4.97	.00	66251
ALT LSE#:	EOR.....:	3	1,244	0	0	66.13	5.02	5.02	.00	61915
ALT RRC#:	GRAPH.....:	4	1,144	0	0	67.17	5.08	5.08	.00	57858
		5	1,053	0	0	68.24	5.13	5.13	.00	54077

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,263	0	0				310,985
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	123,190	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	123,190	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	123,190							
60	MARTIN HOSPITAL DIST	1.000000	123,190	1	0	0	70884	51450	19,434	18,202
61	PERMIAN BASIN WATER	1.000000	123,190	2	0	0	66251	51964	14,287	11,737
				3	0	0	61915	52484	9,431	6,796
				4	0	0	57858	53009	4,849	3,065
				5	0	0	54077	53540	537	298
				0	0	0	310985	262447	48538	40098

\$/BBLRESV:	8.51	EQUIP VAL:	5,352		
\$/BBLPROD:	12,685	WI OIL VAL:	40,098	RI OIL VAL:	77,744
WI PAYOUT:	3.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	123,190	WI TOTAL:	45,450	RI TOTAL:	77,740

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
49,000	4.2		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,790
LAST YR RI VAL: 32,020
LAST YR 8/8 VAL: 50,810

LAST YR OIL PROD: 1,535
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 37700 - CHOATE FULL WI DECIMAL = .756663 #WELLS: 1
RRC#, WELL#.....: 28040 - RRC DIST.: 08 FULL RI DECIMAL = .243337 DEPTH: 8400
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,392	30,688	0	64.08	2.01	2.01	4.35	115981
ALT JOB#:	UNIT.....:	2	2,024	24,550	0	65.10	2.03	2.03	4.40	99700
ALT LSE#:	EOR.....:	3	1,757	19,640	0	66.13	2.06	2.06	4.45	87917
ALT RRC#:	GRAPH.....:	4	1,550	15,712	0	67.17	2.07	2.07	4.51	78779
		5	1,386	12,569	0	68.24	2.09	2.09	4.56	71566
		6	1,247	10,055	0	69.32	2.12	2.12	4.62	65408

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	10,356	113,214	0				519,351

00	MARTIN COUNTY APPR D	1.000000	356,960							
01	MARTIN COUNTY	1.000000	356,960							
32	STANTON ISD (MARTIN	1.000000	356,960	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	356,960		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	356,960	--	-----	-----	-----	-----	-----	-----

1	46673	0	162654	75600	87,054	81,534	49208
2	37710	0	137410	76356	61,054	50,160	36788
3	30614	0	118531	77119	41,412	29,844	28082
4	24610	0	103389	77891	25,498	16,118	21678
5	19878	0	91444	78669	12,775	7,083	16968
6	16131	0	81539	79456	2,083	1,013	13389
=====	=====	=====	=====	=====	=====	=====	=====
175616	0	694967	465091	229876	185752	166113	

\$/BBLRESV:	17.71	EQUIP VAL:	5,098		
\$/BBLPROD:	0	WI OIL VAL:	138,813	RI OIL VAL:	124,137
WI PAYOUT:	3.1	GAS VAL:	46,939	GAS VAL:	41,976
RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	356,960	WI TOTAL:	190,850	RI TOTAL:	166,110
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.37
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 4.38 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
72,000		94	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.2 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 79,740
LAST YR RI VAL: 72,140
LAST YR 8/8 VAL: 151,880

LAST YR OIL PROD: 2,641
LAST YR GAS PROD: 19,850

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 103810 - ORSON FULL WI DECIMAL = .765000 #WELLS: 1
RRC#, WELL#.....: 28557 - RRC DIST.: 08 FULL RI DECIMAL = .235000 DEPTH: 9425
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 118025 - SHANKS FULL WI DECIMAL = .758500 #WELLS: 1
RRC#, WELL#.....: 29589 - RRC DIST.: 08 FULL RI DECIMAL = .241500 DEPTH: 8739
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,559	0	0	64.08	4.92	4.92	.00	75775
ALT JOB#:	UNIT.....:	2	1,403	0	0	65.10	4.97	4.97	.00	69283
ALT LSE#:	EOR.....:	3	1,262	0	0	66.13	5.02	5.02	.00	63341
ALT RRC#:	GRAPH.....: X	=====	=====	=====	=====	=====	=====	=====	=====	=====
			4,224	0	0					208,399

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	82,960	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	82,960	1	0	0	75775	60923	14,852	13,910	22696
32	STANTON ISD (MARTIN	1.000000	82,960	2	0	0	69283	61532	7,751	6,368	18364
60	MARTIN HOSPITAL DIST	1.000000	82,960	3	0	0	63341	62147	1,194	860	14857
61	PERMIAN BASIN WATER	1.000000	82,960	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	208399	184602	23797	21138	55917

\$/BBLRESV:	6.60	EQUIP VAL:	5,901		
\$/BBLPROD:	6,193	WI OIL VAL:	21,138	RI OIL VAL:	55,917
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	82,960	WI TOTAL:	27,040	RI TOTAL:	55,920

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
58,022	4.5	
-----	-----	-----
	10.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,110
LAST YR RI VAL: 34,140
LAST YR 8/8 VAL: 52,250

LAST YR OIL PROD: 1,636
LAST YR GAS PROD: 12

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 40170 - CROCKETT J D FULL WI DECIMAL = .731875 #WELLS: 1
RRC#, WELL#.....: 29684 - RRC DIST.: 08 FULL RI DECIMAL = .268125 DEPTH: 9400
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	27,940	1	736	0	0	64.08	4.92	4.92	.00	34517
01	MARTIN COUNTY	1.000000	27,940	2	677	0	0	65.10	4.97	4.97	.00	32261
31	GRADY ISD	1.000000	27,940		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	27,940		1,413	0	0					66,778
61	PERMIAN BASIN WATER	1.000000	27,940									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.44 EQUIP VAL: 6,196
\$/BBLPROD: 966 WI OIL VAL: 1,485- RI OIL VAL: 21,735
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 27,940 WI TOTAL: 6,200 RI TOTAL: 21,740

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,522 2.1

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,090
LAST YR RI VAL: 13,350
LAST YR 8/8 VAL: 22,440

LAST YR OIL PROD: 769
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150097 - SWORD FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 31304 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 11335
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 373,670
01 MARTIN COUNTY 1.000000 373,670
32 STANTON ISD (MARTIN 1.000000 373,670
60 MARTIN HOSPITAL DIST 1.000000 373,670
61 PERMIAN BASIN WATER 1.000000 373,670

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,609 0 0 64.08 4.92 4.92 .00 171136
2 2,992 0 0 65.10 4.97 4.97 .00 144137
3 2,554 0 0 66.13 5.02 5.02 .00 124983
4 2,228 0 0 67.17 5.08 5.08 .00 110745
5 1,975 0 0 68.24 5.13 5.13 .00 99733
6 1,775 0 0 69.32 5.18 5.18 .00 91052
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 171136 86121 85,015 79,624 56565
2 0 0 144137 86982 57,155 46,957 42160
3 0 0 124983 87851 37,132 26,759 32352
4 0 0 110745 88730 22,015 13,917 25368
5 0 0 99733 89618 10,115 5,609 20217
6 0 0 91052 90514 538 262 16334
=====

8/8 VALUE: 373,670 WI TOTAL: 180,670 RI TOTAL: 193,000

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/50 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

82,020

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 81,730
LAST YR RI VAL: 81,450
LAST YR 8/8 VAL: 163,180

LAST YR OIL PROD: 4,283
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150272 - NICHOLS FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 32371 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9232
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,030	0	0	64.08	4.92	4.92	.00	97562
ALT JOB#:	UNIT.....:	2	1,774	0	0	65.10	4.97	4.97	.00	86616
ALT LSE#:	EOR.....:	3	1,575	0	0	66.13	5.02	5.02	.00	78116
ALT RRC#:	GRAPH.....:	4	1,415	0	0	67.17	5.08	5.08	.00	71284
		5	1,274	0	0	68.24	5.13	5.13	.00	65203

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,068	0	0				398,781
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	176,090	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	176,090	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	176,090							
60	MARTIN HOSPITAL DIST	1.000000	176,090	1	0	97562	61973	35,589	33,332	30593
61	PERMIAN BASIN WATER	1.000000	176,090	2	0	86616	62592	24,024	19,737	24036
				3	0	78116	63218	14,898	10,736	19183
				4	0	71284	63851	7,433	4,699	15491
				5	0	65203	64489	714	396	12540
				0	0	398781	316123	82658	68900	101843

\$/BBLRESV:	11.39	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	68,900	RI OIL VAL:	101,843
WI PAYOUT:	3.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
59,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: 1.000 De/Dt: 13.4 / 10.0
GAS: D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 93,010
LAST YR RI VAL: 84,140
LAST YR 8/8 VAL: 177,150

LAST YR OIL PROD: 2,145
LAST YR GAS PROD:

REMARKS1: 317-32425,40261 P-2
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150456 - WRIGHT H W #1,3, FULL WI DECIMAL = .833333 #WELLS: 1
RRC#, WELL#.....: 33082 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 10839
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	135,040
01	MARTIN COUNTY	1.000000	135,040
33	SANDS ISD (MARTIN CO	1.000000	135,040
60	MARTIN HOSPITAL DIST	1.000000	135,040
61	PERMIAN BASIN WATER	1.000000	135,040

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,717	0	0	64.08	4.92	4.92	.00	91688
2	1,459	0	0	65.10	4.97	4.97	.00	79175
3	1,240	0	0	66.13	5.02	5.02	.00	68364
4	1,054	0	0	67.17	5.08	5.08	.00	59023
=====								
	5,470	0	0					298,250
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	0	0	91688	50422	41,266	38,649	17251	
2	0	0	79175	50926	28,249	23,208	13183	
3	0	0	68364	51435	16,929	12,200	10073	
4	0	0	59023	51949	7,074	4,472	7697	
=====								
	0	0	298250	204732	93518	78529	48204	

\$/BBLRESV: 17.23 EQUIP VAL: 8,310
\$/BBLPROD: 18,477 WI OIL VAL: 78,529 RI OIL VAL: 48,204
WI PAYOUT: 3.1 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 135,040 WI TOTAL: 86,840 RI TOTAL: 48,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

48,021 5.1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,290
LAST YR RI VAL: 34,100
LAST YR 8/8 VAL: 86,390

LAST YR OIL PROD: 1,874
LAST YR GAS PROD: 6

REMARKS1: 317-33701,8542
REMARKS2: 758697
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150408 - GLENDENING "A" FULL WI DECIMAL = .792121 #WELLS: 1
RRC#, WELL#.....: 33192 - 2 RRC DIST.: 08 FULL RI DECIMAL = .207879 DEPTH: 9550
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	2,221	673	0	64.08	4.25	4.25	.00	112736
2	1,887	572	0	65.10	4.30	4.30	.00	97351
3	1,604	486	0	66.13	4.34	4.34	.00	84057
=====	=====	=====	=====	=====	=====	=====	=====	=====
5,712	1,731	0						294,144

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	114,760	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	114,760	1	2266	0	115002	83498	31,504	29,506	28392
31	GRADY ISD	1.000000	114,760	2	1948	0	99299	84332	14,967	12,296	21694
60	MARTIN HOSPITAL DIST	1.000000	114,760	3	1672	0	85729	85176	553	398	16575
61	PERMIAN BASIN WATER	1.000000	114,760	=====	=====	=====	=====	=====	=====	=====	=====
					5886	0	300030	253006	47024	42200	66661

\$/BBLRESV:	9.15	EQUIP VAL:	5,901			
\$/BBLPROD:	7,914	WI OIL VAL:	41,372	RI OIL VAL:	65,353	
WI PAYOUT:	.0	GAS VAL:	828	GAS VAL:	1,308	
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
		=====	=====	=====	=====	=====
8/8 VALUE:	114,760	WI TOTAL:	48,100	RI TOTAL:	66,660	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.01	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.01	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
79,522	6.6	2
-----	-----	-----
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	33,670
LAST YR RI VAL:	42,970
LAST YR 8/8 VAL:	76,640
LAST YR OIL PROD:	2,404
LAST YR GAS PROD:	1,053

REMARKS1: 317-33848
REMARKS2: #1 P&A 3/05
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150512 - GLYNN FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 33732 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11496
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,441	1,269	0	69.32	5.18	5.18	.00	79912
00	MARTIN COUNTY APPR D	1.000000	373,400		14,276	15,240	0					761,019
01	MARTIN COUNTY	1.000000	373,400									
32	STANTON ISD (MARTIN	1.000000	373,400		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	373,400	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	373,400	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	13245	0	157553	73500	84,053	78,724	37053
2	11372	0	139801	74235	65,566	53,867	29096
3	9764	0	125994	74977	51,017	36,766	23206
4	8398	0	114634	75726	38,908	24,596	18685
5	7209	0	104328	76484	27,844	15,440	15049
6	6187	0	94972	77248	17,724	8,621	12123
7	5259	0	85171	77249	7,922	3,380	9621
	61434	0	822453	529419	293034	221394	144833

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 17.94 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 204,857 RI OIL VAL: 134,014
WI PAYOUT: 3.7 GAS VAL: 16,537 GAS VAL: 10,818
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 373,400 WI TOTAL: 228,570 RI TOTAL: 144,830

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,000		10	
		15.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.3 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,800
LAST YR RI VAL: 49,690
LAST YR 8/8 VAL: 110,490

LAST YR OIL PROD: 3,371
LAST YR GAS PROD: 2,874

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 102600 - NEWMONT UNIT FULL WI DECIMAL = .750456 #WELLS: 2
RRC#, WELL#.....: 33758 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249544 DEPTH: 11040
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 92105 EOR.....:
ALT RRC#: 33758 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	418,700	1	3,399	1,306	0	64.08	4.96	4.96	.00	163455
01	MARTIN COUNTY	1.000000	418,700	2	2,982	1,044	0	65.10	5.01	5.01	.00	145685
30	KLONDIKE ISD-MARTIN	1.000000	418,700	3	2,653	835	0	66.13	5.07	5.07	.00	131662
60	MARTIN HOSPITAL DIST	1.000000	418,700	4	2,388	668	0	67.17	5.12	5.12	.00	120375
61	PERMIAN BASIN WATER	1.000000	418,700	5	2,149	534	0	68.24	5.17	5.17	.00	110053
				6	1,934	427	0	69.32	5.22	5.22	.00	100610
				7	1,741	342	0	69.32	5.22	5.22	.00	90570

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	4861	0	168316	87150	81,166	76,020	52651
2	3928	0	149613	88021	61,592	50,602	41417
3	3180	0	134842	88902	45,940	33,107	33033
4	2569	0	122944	89791	33,153	20,958	26653
5	2075	0	112128	90688	21,440	11,888	21512
6	1676	0	102286	91595	10,691	5,200	17366
7	1341	0	91911	91596	315	134	13810
	19630	0	882040	627743	254297	197909	206442

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 14.95 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 193,504 RI OIL VAL: 201,847
WI PAYOUT: 3.7 GAS VAL: 4,404 GAS VAL: 4,594
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 418,700 WI TOTAL: 212,260 RI TOTAL: 206,440

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
83,000 4
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: .900 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 64,970
LAST YR RI VAL: 75,870
LAST YR 8/8 VAL: 140,840

LAST YR OIL PROD: 3,021
LAST YR GAS PROD: 4,212

REMARKS1: 317-32309,9791 M-102600
REMARKS2: 793439 #2-C-12/5/14 D-92105
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 25435 - AMOCO-BLANCHE FULL WI DECIMAL = .749066 #WELLS: 1
RRC#, WELL#.....: 33802 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250934 DEPTH: 9050
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 75520 EOR.....:
ALT RRC#: 33802 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	107,980
01	MARTIN COUNTY	1.000000	107,980
30	KLONDIKE ISD-MARTIN	1.000000	107,980
60	MARTIN HOSPITAL DIST	1.000000	107,980
61	PERMIAN BASIN WATER	1.000000	107,980

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	PRICE	PRICE	PRICE	WI	OIL
1	1,515	0	0	0	64.08	5.95	5.95	.00	72720						
2	1,312	0	0	0	65.10	6.01	6.01	.00	63979						
3	1,158	0	0	0	66.13	6.07	6.07	.00	57362						
4	1,036	0	0	0	67.17	6.13	6.13	.00	52126						
=====															
	5,021	0	0	0										246,187	
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	72720	50400	22,320	20,905	22917								
2	0	0	63979	50904	13,075	10,742	17843								
3	0	0	57362	51413	5,949	4,287	14157								
4	0	0	52126	51927	199	126	11385								
=====															
	0	0	246187	204644	41543	36060	66302								

\$/BBLRESV: 9.59 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 36,060 RI OIL VAL: 66,302
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 107,980 WI TOTAL: 41,680 RI TOTAL: 66,300

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

48,000

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.5 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,790
LAST YR RI VAL: 44,390
LAST YR 8/8 VAL: 77,180

LAST YR OIL PROD: 1,985
LAST YR GAS PROD: 13

REMARKS1:
REMARKS2: 317-32784,6392,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 52600 - FRED UNIT FULL WI DECIMAL = .753268 #WELLS: 2
RRC#, WELL#.....: 33874 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .246732 DEPTH: 10920
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 82500 EOR.....:
ALT RRC#: 33874 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 221,710
01 MARTIN COUNTY 1.000000 221,710
30 KLONDIKE ISD-MARTIN 1.000000 221,710
60 MARTIN HOSPITAL DIST 1.000000 221,710
61 PERMIAN BASIN WATER 1.000000 221,710

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 2,479 0 0 64.08 4.47 4.47 8.92 119660
2 2,127 0 0 65.10 4.52 4.52 9.03 104303
3 1,863 0 0 66.13 4.57 4.57 9.14 92803
4 1,655 0 0 67.17 4.61 4.61 9.25 83738
5 1,490 0 0 68.24 4.66 4.66 9.36 76590

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 119660 73522 46,138 43,212 36871
2 0 0 104303 74257 30,046 24,685 28442
3 0 0 92803 74999 17,804 12,830 22394
4 0 0 83738 75750 7,988 5,050 17882
5 0 0 76590 76507 83 46 14474

8/8 VALUE: 221,710 WI TOTAL: 101,650 RI TOTAL: 120,060

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.98 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
70,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.4 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 63,480
LAST YR RI VAL: 79,090
LAST YR 8/8 VAL: 142,570

LAST YR OIL PROD: 3,000
LAST YR GAS PROD: 940

REMARKS1: 317-32233,6733,8377, M-52600
REMARKS2: 754722 P-3 D-82500
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150639 - KELLY FULL WI DECIMAL = .865000 #WELLS: 2
RRC#, WELL#.....: 35147 - RRC DIST.: 08 FULL RI DECIMAL = .135000 DEPTH: 10550
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	19,360	1	693	0	0	64.08	4.92	4.92	11.05	38412
01	MARTIN COUNTY	1.000000	19,360	2	623	0	0	65.10	4.97	4.97	11.19	35122
32	STANTON ISD (MARTIN	1.000000	19,360		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	19,360		1,316	0	0					73,534
61	PERMIAN BASIN WATER	1.000000	19,360									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.55 EQUIP VAL: 9,162
\$/BBLPROD: 1,679 WI OIL VAL: 2,905- RI OIL VAL: 10,203
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 19,360 WI TOTAL: 9,160 RI TOTAL: 10,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 11.13 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

36,522 2.0

10.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 5,010
LAST YR 8/8 VAL: 14,170

LAST YR OIL PROD: 727
LAST YR GAS PROD: 315

REMARKS1:
REMARKS2: P&A #2-3/12
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150663 - ELLSBERRY -64- 1 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 35518 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10730
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 SANDS ISD (MARTIN CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32698,3946, P-2
REMARKS2: 462306,795540
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150710 - STROUD FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 35671 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	12,300	1	236	0	0	64.08	4.92	4.92	.00	13233
01	MARTIN COUNTY	1.000000	12,300	2	200	0	0	65.10	4.97	4.97	.00	11427
32	STANTON ISD (MARTIN	1.000000	12,300		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	12,300		436	0	0					24,660
61	PERMIAN BASIN WATER	1.000000	12,300									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.78 EQUIP VAL: 9,162
\$/BBLPROD: 2,352 WI OIL VAL: 1,442- RI OIL VAL: 3,137
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 12,300 WI TOTAL: 9,160 RI TOTAL: 3,140

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,522 .7

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 2,480
LAST YR 8/8 VAL: 11,640

LAST YR OIL PROD: 231
LAST YR GAS PROD: 41

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150714 - TARZAN "A" CALLAWAY FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 35924 - 3 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9925

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
31 GRADY ISD 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000 .4

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 109
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150726 - GRIMES ALICE "B" FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 35949 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10900

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,780	0	0	64.08	4.92	4.92	.00	99805
ALT JOB#:	UNIT.....:	2	1,566	0	0	65.10	4.97	4.97	.00	89226
ALT LSE#:	EOR.....:	3	1,378	0	0	66.13	5.02	5.02	.00	79761
ALT RRC#:	GRAPH.....: X	4	1,213	0	0	67.17	5.08	5.08	.00	71294
		5	1,067	0	0	68.24	5.13	5.13	.00	63738

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,004	0	0				403,824
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00	MARTIN COUNTY APPR D	1.000000	141,470	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	141,470	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	141,470	1	0	99805	57758	42,047	39,380	13413
60	MARTIN HOSPITAL DIST	1.000000	141,470	2	0	89226	58335	30,891	25,379	10612
61	PERMIAN BASIN WATER	1.000000	141,470	3	0	79761	58919	20,842	15,020	8394
				4	0	71294	59508	11,786	7,451	6640
				5	0	63738	60103	3,635	2,016	5253
				0	0	403824	294623	109201	89246	44312

\$/BBLRESV:	14.56	EQUIP VAL:	7,914
\$/BBLPROD:	19,615	WI OIL VAL:	89,246
WI PAYOUT:	3.3	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 141,470 WI TOTAL: 97,160 RI TOTAL: 44,310

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
55,008	5.2		
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,980
LAST YR RI VAL: 11,840
LAST YR 8/8 VAL: 34,820

LAST YR OIL PROD: 1,866
LAST YR GAS PROD: 86

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150723 - HALE "B" FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 35960 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10979
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,750
LAST YR RI VAL: 1,570
LAST YR 8/8 VAL: 11,320

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 150725 - HALE "A"                                FULL WI DECIMAL = .875000                                #WELLS:      1
RRC#, WELL#.....: 35961 -                                RRC DIST.: 08                                FULL RI DECIMAL = .125000                                DEPTH: 11000
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
ENDEAVOR ENERGY RESO								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	1,838	0	0	65.10	4.97	4.97	.00	104715
ALT JOB#:	UNIT.....:	3	1,617	0	0	66.13	5.02	5.02	.00	93607
ALT LSE#:	EOR.....:	4	1,423	0	0	67.17	5.08	5.08	.00	83670
ALT RRC#:	GRAPH.....: X	5	1,252	0	0	68.24	5.13	5.13	.00	74802
		6	1,102	0	0	69.32	5.18	5.18	.00	66868

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	9,321	0	0	540,792

01	MARTIN COUNTY	1.000000	187,320		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
32	STANTON ISD (MARTIN	1.000000	187,320	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	187,320	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	187,320	1	0	0	117130	63000	54,130	50,698	15741
				2	0	0	104715	63630	41,085	33,754	12453
				3	0	0	93607	64266	29,341	21,145	9851
				4	0	0	83670	64908	18,762	11,860	7793
				5	0	0	74802	65558	9,244	5,126	6165
				6	0	0	66868	66213	655	318	4878
					=====	=====	=====	=====	=====	=====	=====
					0	0	540792	387575	153217	122901	56881

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.80
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
60,000	6.1		
-----	-----	-----	-----
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	41,530
LAST YR	RI VAL:	22,820
LAST YR	8/8 VAL:	64,350

LAST YR OIL PROD: 2,238
LAST YR GAS PROD: 135

REMARKS1:
REMARKS2: 317-34195
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150702 - NICHOLS A #1-3 FULL WI DECIMAL = .875000 #WELLS: 3
RRC#, WELL#.....: 35964 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 11100
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	44,250	1	1,211	0	0	64.08	4.92	4.92	.00	67901
01	MARTIN COUNTY	1.000000	44,250	2	1,029	0	0	65.10	4.97	4.97	.00	58634
31	GRADY ISD	1.000000	44,250		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	44,250		2,240	0	0					126,535
61	PERMIAN BASIN WATER	1.000000	44,250									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 9.69 EQUIP VAL: 9,162
\$/BBLPROD: 6,029 WI OIL VAL: 18,992 RI OIL VAL: 16,098
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 44,250 WI TOTAL: 28,150 RI TOTAL: 16,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,022	3.6		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 82,820
LAST YR RI VAL: 35,580
LAST YR 8/8 VAL: 118,400

LAST YR OIL PROD: 1,844
LAST YR GAS PROD:

REMARKS1: 317-34121,347,40210 P-3
REMARKS2: 807164
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150734 - KELLY "A" FULL WI DECIMAL = .865000 #WELLS: 1
RRC#, WELL#.....: 35973 - 4 RRC DIST.: 08 FULL RI DECIMAL = .135000 DEPTH: 10700
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	1,400	0	64.08	4.92	4.92	.00	77601
01				2	1,288	0	65.10	4.97	4.97	.00	72529
32				3	1,184	0	66.13	5.02	5.02	.00	67783
60				4	1,090	0	67.17	5.08	5.08	.00	63341
61				5	1,002	0	68.24	5.13	5.13	.00	59202
				6	922	0	69.32	5.18	5.18	.00	55328
				7	848	0	69.32	5.18	5.18	.00	50901
				8	780	0	69.32	5.18	5.18	.00	46829
00				=====	=====	=====					=====
01					8,514	0					493,514
32											
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				0	0	77601	42000	35,601	33,344	11393
2				0	0	72529	42420	30,109	24,737	9424
3				0	0	67783	42844	24,939	17,973	7794
4				0	0	63341	43272	20,069	12,687	6445
5				0	0	59202	43704	15,498	8,594	5331
6				0	0	55328	44142	11,186	5,441	4409
7				0	0	50901	44142	6,759	2,884	3589
8				0	0	46829	44142	2,687	1,006	2923
=====				=====	=====	=====	=====	=====	=====	=====
				0	0	493514	346666	146848	106666	51308

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.49 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 30,828 WI OIL VAL: 106,666 RI OIL VAL: 51,308
WI PAYOUT: 4.2 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
40,000	4.0		
-----	-----	-----	-----
	8.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 66,560
LAST YR RI VAL: 33,310
LAST YR 8/8 VAL: 99,870

LAST YR OIL PROD: 1,442
LAST YR GAS PROD: 525

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	150733 - STANFIELD 3 #1	FULL WI DECIMAL = .875000	#WELLS: 1
RRC#, WELL#.....:	35977 - 1 RRC DIST.: 08	FULL RI DECIMAL = .125000	DEPTH: 10940

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	870	286	0	65.10	4.15	4.15	.00	49576
ALT JOB#:	UNIT.....:	3	800	243	0	66.13	4.19	4.19	.00	46331
ALT LSE#:	GROR.....:	4	736	206	0	67.17	4.24	4.24	.00	43295
ALT RRC#:	GRAPH.....: X	5	677	175	0	68.24	4.28	4.28	.00	40466

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,029	1,247	0	232,710
-----	-------------------	---------	-----------	-------	-------	---	---------

00	MARTIN COUNTY APPR D	1.000000	65,870		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	65,870	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	65,870	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	65,870	1	1209	0	54251	38850	15,401	14,425	7291
61	PERMIAN BASIN WATER	1.000000	65,870	2	1040	0	50616	39238	11,378	9,347	6020
				3	893	0	47224	39631	7,593	5,472	4970
				4	768	0	44063	40027	4,036	2,551	4104
				5	659	0	41125	40427	698	387	3389
					=====	=====	=====	=====	=====	=====	=====
					4569	0	237279	198173	39106	32182	25774

\$/BBLRESV:	8.96	EQUIP VAL:	7,914		
\$/BBLPROD:	13,357	WI OIL VAL:	31,562	RI OIL VAL:	25,278
WI PAYOUT:	.0	GAS VAL:	620	GAS VAL:	496
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 65,870 WI TOTAL: 40,100 RI TOTAL: 25,770

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.84
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.84
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
37,000	2.7	1	
-----	-----	-----	-----
	8.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	31,550
LAST YR	RI VAL:	17,440
LAST YR	8/8 VAL:	48,990

LAST YR OIL PROD: 980
LAST YR GAS PROD: 1,251

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151033 - ELROD "4" 1, 2 & 5 FULL WI DECIMAL = .823333 #WELLS: 2
RRC#, WELL#.....: 35986 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 10865
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	749,720	1	4,377	4,848	0	64.08	4.98	4.98	13.80	230927
01	MARTIN COUNTY	1.000000	749,720	2	4,026	4,363	0	65.10	5.03	5.03	13.96	215834
02	MARTIN CO FRESH WATE	1.000000	749,720	3	3,704	3,926	0	66.13	5.08	5.08	14.13	201709
31	GRADY ISD	1.000000	749,720	4	3,408	3,534	0	67.17	5.14	5.14	14.31	188491
60	MARTIN HOSPITAL DIST	1.000000	749,720	5	3,135	3,180	0	68.24	5.19	5.19	14.48	176174
61	PERMIAN BASIN WATER	1.000000	749,720	6	2,884	2,862	0	69.32	5.24	5.24	14.66	164645
				7	2,654	2,576	0	69.32	5.24	5.24	14.66	151474
				8	2,441	2,318	0	69.32	5.24	5.24	14.66	139356
				9	2,246	2,086	0	69.32	5.24	5.24	14.66	128207
				10	2,066	1,878	0	69.32	5.24	5.24	14.66	117951
				11	1,901	1,690	0	69.32	5.24	5.24	14.66	108515
					=====	=====	=====					=====
					32,842	33,261	0					1,823,283

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	19878	0	250805	109200	141,605	132,626	50626
				2	18070	0	233904	110292	123,612	101,556	41784
				3	16424	0	218133	111394	106,739	76,923	34483
				4	14956	0	203447	112508	90,939	57,489	28462
				5	13592	0	189766	113634	76,132	42,217	23493
				6	12350	0	176995	114770	62,225	30,267	19392
				7	11115	0	162589	114770	47,819	20,405	15764
				8	10004	0	149360	114770	34,590	12,946	12815
				9	9003	0	137210	114770	22,440	7,368	10419
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	8103	0	126054	114770	11,284	3,250	8471
YRS FLAT:	FMVF:	8/8 RES:		11	7293	0	115808	114770	1,038	262	6887
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.87				140788	0	1964071	1245648	718423	485309	252596
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.87										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 16.66		EQUIP VAL:	11,811			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y				\$/BBLPROD: 43,774		WI OIL VAL:	450,521	RI OIL VAL:	234,489	
PRD WELLHEAD PRICE: 13.89	ADDL GAS PRICES? N				WI PAYOUT: 4.4		GAS VAL:	34,787	GAS VAL:	18,106	
					RI PAYOUT: 5.5		PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					=====		=====	
-----	-----	-----	-----		8/8 VALUE:	749,720	WI TOTAL:	497,120	RI TOTAL:	252,600	
104,000	12.5	14									
-----	-----	-----	-----								
	8.0 99	10.0 99									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 246,210
LAST YR RI VAL: 122,300
LAST YR 8/8 VAL: 368,510

LAST YR OIL PROD: 4,603
LAST YR GAS PROD: 4,694

REMARKS1: 317-33010,4894,5470,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150732 - STANFIELD -A- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 35999 - 1 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10805
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,233	0	0	64.08	4.92	4.92	.00	69134
ALT JOB#:	UNIT.....:	2	1,085	0	0	65.10	4.97	4.97	.00	61807
ALT LSE#:	EOR.....:	3	954	0	0	66.13	5.02	5.02	.00	55250
ALT RRC#:	GRAPH.....: X	4	840	0	0	67.17	5.08	5.08	.00	49385
		5	739	0	0	68.24	5.13	5.13	.00	44151

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,851	0	0				279,727
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	100,760	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	100,760	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	100,760	1	0	69134	39923	29,211	27,359	9291
60	MARTIN HOSPITAL DIST	1.000000	100,760	2	0	61807	40322	21,485	17,651	7351
61	PERMIAN BASIN WATER	1.000000	100,760	3	0	55250	40725	14,525	10,468	5815
				4	0	49385	41132	8,253	5,217	4600
				5	0	44151	41543	2,608	1,446	3639
				0	0	279727	203645	76082	62141	30696

\$/BBLRESV: 14.64	EQUIP VAL:	7,914		
\$/BBLPROD: 19,727	WI OIL VAL:	62,141	RI OIL VAL:	30,696
WI PAYOUT: 3.6	GAS VAL:	0	GAS VAL:	0
RI PAYOUT: 3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 100,760 WI TOTAL: 70,060 RI TOTAL: 30,700

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,022	3.6		
	12.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,380
LAST YR RI VAL: 11,420
LAST YR 8/8 VAL: 32,800

LAST YR OIL PROD: 1,335
LAST YR GAS PROD: 124

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150737 - PHILLIPS "14" #1 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 36043 - 1 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10570
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	538,680	1	4,866	0	64.08	4.92	4.92	.00	272837
01	MARTIN COUNTY	1.000000	538,680	2	3,806	0	65.10	4.97	4.97	.00	216799
31	GRADY ISD	1.000000	538,680	3	3,161	0	66.13	5.02	5.02	.00	182907
60	MARTIN HOSPITAL DIST	1.000000	538,680	4	2,723	0	67.17	5.08	5.08	.00	160041
61	PERMIAN BASIN WATER	1.000000	538,680	5	2,402	0	68.24	5.13	5.13	.00	143423
				6	2,157	0	69.32	5.18	5.18	.00	130833
				7	1,963	0	69.32	5.18	5.18	.00	119066
				8	1,806	0	69.32	5.18	5.18	.00	109543
				=====	=====	=====					=====
					22,884	0					1,335,449
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---

1	0	0	272837	98700	174,137	163,095	36666
2	0	0	216799	99687	117,112	96,216	25783
3	0	0	182907	100683	82,224	59,256	19250
4	0	0	160041	101690	58,351	36,887	14906
5	0	0	143423	102707	40,716	22,578	11821
6	0	0	130833	103735	27,098	13,181	9543
7	0	0	119066	103735	15,331	6,542	7686
8	0	0	109543	103735	5,808	2,174	6257
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	1335449	814672	520777	399929	131912

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 19.97 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 399,929 RI OIL VAL: 131,912
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
94,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.5 D B: 1.300 De/Dt: 25.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 63,820
LAST YR RI VAL: 32,390
LAST YR 8/8 VAL: 96,210

LAST YR OIL PROD: 6,367
LAST YR GAS PROD: 40

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150742 - BAILEY WYNELL -35- 1,3 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 36103 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10157
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 397,480
01 MARTIN COUNTY 1.000000 397,480
02 MARTIN CO FRESH WATE 1.000000 397,480
31 GRADY ISD 1.000000 397,480
60 MARTIN HOSPITAL DIST 1.000000 397,480
61 PERMIAN BASIN WATER 1.000000 397,480

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	3,772	11,644	0	64.08	5.79	5.79	.00	211496
2	2,735	9,851	0	65.10	5.85	5.85	.00	155792
3	2,197	8,537	0	66.13	5.92	5.92	.00	127127
4	1,858	7,533	0	67.17	5.98	5.98	.00	109202
5	1,623	6,740	0	68.24	6.04	6.04	.00	96909
6	1,447	6,066	0	69.32	6.10	6.10	.00	87768
7	1,302	5,459	0	69.32	6.10	6.10	.00	78973
=====	=====	=====	=====	=====	=====	=====	=====	=====
14,934	55,830	0						867,267
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
1	58991	0	270487	133,965	125,470	36350		
2	50425	0	206217	129614	76,603	24525		
3	44222	0	171349	123055	48,294	18034		
4	39416	0	148618	116828	31,790	13842		
5	35621	0	132530	110917	21,613	10923		
6	32377	0	120145	105304	14,841	8763		
7	29137	0	108110	105305	2,805	6979		
=====	=====	=====	=====	=====	=====	=====	=====	
290189	0	1157456	827545	329911	263704	119416		

*** PARAMETERS ***
\$/BBLRESV: 15.12 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 197,590 RI OIL VAL: 89,477
WI PAYOUT: 3.6 GAS VAL: 66,114 GAS VAL: 29,939
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 397,480 WI TOTAL: 278,060 RI TOTAL: 119,420

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
130,021			
1			
6.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.8 D B: 1.400 De/Dt: 33.0 / 10.0
GAS: 35.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 162,720
LAST YR RI VAL: 69,950
LAST YR 8/8 VAL: 232,670

LAST YR OIL PROD: 4,940
LAST YR GAS PROD: 14,388

REMARKS1: TY21 INC IN PRO FROM H WELL
REMARKS2: #2 T/41830 750245
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150748 - DICKENSON -18- #1-8 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 36177 - 1 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 11017

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150751 - BROWN PRUDIE "4" #1, FULL WI DECIMAL = .847656 #WELLS: 1
RRC#, WELL#.....: 36181 - 2, RRC DIST.: 08 FULL RI DECIMAL = .152344 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109434 EOR.....:
ALT RRC#: 36181 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	472,910	1	3,592	325	64.08	8.20	8.20	.00	195110
01	MARTIN COUNTY	1.000000	472,910	2	3,040	258	65.10	8.29	8.29	.00	167754
30	KLONDIKE ISD-MARTIN	1.000000	472,910	3	2,637	205	66.13	8.37	8.37	.00	147818
60	MARTIN HOSPITAL DIST	1.000000	472,910	4	2,330	163	67.17	8.46	8.46	.00	132663
61	PERMIAN BASIN WATER	1.000000	472,910	5	2,082	129	68.24	8.55	8.55	.00	120431
				6	1,874	103	69.32	8.64	8.64	.00	110115
				7	1,687	82	69.32	8.64	8.64	.00	99127
				8	1,518	65	69.32	8.64	8.64	.00	89197
				9	1,366	51	69.32	8.64	8.64	.00	80265
					20,126	1,381					1,142,480

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	2259	0	197369	75608	121,761	114,040	33369
2	1816	0	169570	76364	93,206	76,575	25371
3	1457	0	149275	77127	72,148	51,994	19765
4	1171	0	133834	77899	55,935	35,360	15682
5	941	0	121372	78677	42,695	23,675	12586
6	756	0	110871	79464	31,407	15,277	10174
7	601	0	99728	79465	20,263	8,646	8099
8	478	0	89675	79465	10,210	3,821	6444
9	380	0	80645	79465	1,180	387	5129
	9859	0	1152339	703534	448805	329775	136619

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 9.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 9.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
---	-----	-----	-----
72,008		1	
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.8 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 246,070
LAST YR RI VAL: 101,460
LAST YR 8/8 VAL: 347,530

LAST YR OIL PROD: 4,444
LAST YR GAS PROD: 930

REMARKS1: 317-39132 M-150751
REMARKS2: 775731 P&A #1-2/14 D-109434
MC1:
MC2:

MC2: _____

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150759 - GREENHAW "11" #1 FULL WI DECIMAL = .845833 #WELLS: 1
RRC#, WELL#.....: 36236 - 1 RRC DIST.: 08 FULL RI DECIMAL = .154167 DEPTH: 10600
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	1,750	337	0	64.08	4.91	4.91	.00
01				2	1,610	286	0	65.10	4.96	4.96	.00
32				3	1,481	243	0	66.13	5.01	5.01	.00
60				4	1,362	206	0	67.17	5.07	5.07	.00
61				5	1,253	175	0	68.24	5.12	5.12	.00
				6	1,153	149	0	69.32	5.17	5.17	.00
				7	1,061	127	0	69.32	5.17	5.17	.00
				8	976	108	0	69.32	5.17	5.17	.00
00				=====	=====	=====					=====
01					10,646	1,631	0				603,222
32											
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				1400	0	96252	52500	43,752	40,978	16503
2				1202	0	89855	53025	36,830	30,258	13634
3				1032	0	83883	53555	30,328	21,857	11264
4				888	0	78309	54090	24,219	15,310	9306
5				762	0	73124	54631	18,493	10,255	7690
6				654	0	68281	55178	13,103	6,374	6355
7				556	0	62773	55178	7,595	3,240	5170
8				472	0	57711	55178	2,533	948	4206
=====				=====	=====	=====	=====	=====	=====	=====
				6966	0	610188	433335	176853	129220	74128

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.19 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 30,207 WI OIL VAL: 127,745 RI OIL VAL: 73,282
WI PAYOUT: 4.1 GAS VAL: 1,475 GAS VAL: 846
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.79
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
50,000	5.0	1	
-----	-----	-----	-----
	8.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,620
LAST YR RI VAL: 37,030
LAST YR 8/8 VAL: 99,650

LAST YR OIL PROD: 1,604
LAST YR GAS PROD: 1,038

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150762 - POLLOCK CASEY #2-4 FULL WI DECIMAL = .833333 #WELLS: 2
RRC#, WELL#.....: 36246 - 1,2,4 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 10800
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	4,577	15,236	0	64.08	3.29	3.29	.00
				2	3,890	13,712	0	65.10	3.33	3.33	.00
				3	3,441	12,341	0	66.13	3.36	3.36	.00
				4	3,165	11,107	0	67.17	3.40	3.40	.00
				5	2,912	9,996	0	68.24	3.43	3.43	.00
				6	2,679	8,996	0	69.32	3.47	3.47	.00
				7	2,465	8,097	0	69.32	3.47	3.47	.00
				8	2,267	7,287	0	69.32	3.47	3.47	.00
00	MARTIN COUNTY APPR D	1.000000	828,690	9	2,086	6,558	0	69.32	3.47	3.47	.00
01	MARTIN COUNTY	1.000000	828,690	10	1,919	5,902	0	69.32	3.47	3.47	.00
02	MARTIN CO FRESH WATE	1.000000	828,690	11	1,765	5,312	0	69.32	3.47	3.47	.00
31	GRADY ISD	1.000000	828,690	=====							=====
60	MARTIN HOSPITAL DIST	1.000000	828,690	31,166 104,544 0							1,749,543
61	PERMIAN BASIN WATER	1.000000	828,690								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	41772	0	286184	105546	180,638	169,184
				2	38052	0	249109	106601	142,508	117,080
				3	34555	0	224183	107667	116,516	83,970
				4	31470	0	208671	108743	99,928	63,171
				5	28573	0	194195	109831	84,364	46,783
				6	26015	0	180799	110929	69,870	33,986
				7	23414	0	165815	110929	54,886	23,420
*** PARAMETERS ***				8	21073	0	152082	110929	41,153	15,403
				9	18965	0	139493	110929	28,564	9,378
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	17069	0	127955	110929	17,026	4,904
YRS FLAT:	FMVF:	8/8 RES:		11	15362	0	117377	110929	6,448	1,629
				=====						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.88
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y \$/BBLRESV: 18.73
PRD WELLHEAD PRICE: ADDL GAS PRICES? N \$/BBLPROD: 42,928
WI PAYOUT: 4.5 EQUIP VAL: 11,811
RI PAYOUT: 5.4 WI OIL VAL: 486,508 RI OIL VAL: 212,053
GAS VAL: 82,399 GAS VAL: 35,915
PRD VAL: 0 PRD VAL: 0

				8/8 VALUE:	828,690	WI TOTAL:	580,720	RI TOTAL:	247,970
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				=====					
-----				-----					
100,520 13.6 44									
-----				-----					
15.0 2 10.0 99									
8.0 99									
-----				-----					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 153,490
LAST YR RI VAL: 86,050
LAST YR 8/8 VAL: 239,540

LAST YR OIL PROD: 4,963
LAST YR GAS PROD: 26,484

REMARKS1: TY21 INC PRO FROM H WELL
REMARKS2: P&A #1 9/10-32822
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150750 - BLOCKER "24" #1-2 FULL WI DECIMAL = .853444 #WELLS: 2
RRC#, WELL#.....: 36272 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .146556 DEPTH: 10775
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 377,380
01 MARTIN COUNTY 1.000000 377,380

02 MARTIN CO FRESH WATE 1.000000 377,380
31 GRADY ISD 1.000000 377,380
60 MARTIN HOSPITAL DIST 1.000000 377,380
61 PERMIAN BASIN WATER 1.000000 377,380

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE WIGAS PRICE RIGAS PRICE PRD WI OIL REVENUE
--- --
1 3,677 0 0 64.08 4.92 4.92 .00 201090
2 3,187 0 0 65.10 4.97 4.97 .00 177067
3 2,810 0 0 66.13 5.02 5.02 .00 158592
4 2,514 0 0 67.17 5.08 5.08 .00 144117
5 2,263 0 0 68.24 5.13 5.13 .00 131795
6 2,037 0 0 69.32 5.18 5.18 .00 120510
7 1,833 0 0 69.32 5.18 5.18 .00 108442

00 MARTIN COUNTY APPR D 1.000000 377,380 18,321 0 0 1,041,613
01 MARTIN COUNTY 1.000000 377,380
02 MARTIN CO FRESH WATE 1.000000 377,380
31 GRADY ISD 1.000000 377,380
60 MARTIN HOSPITAL DIST 1.000000 377,380
61 PERMIAN BASIN WATER 1.000000 377,380

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 201090 102396 98,694 92,436 32485
2 0 0 177067 103419 73,648 60,506 25314
3 0 0 158592 104454 54,138 39,015 20064
4 0 0 144117 105498 38,619 24,413 16135
5 0 0 131795 106553 25,242 13,997 13058
6 0 0 120510 107619 12,891 6,270 10566
7 0 0 108442 107620 822 351 8414

0 0 1041613 737559 304054 236988 126036
\$/BBLRESV: 15.16 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 236,988 RI OIL VAL: 126,036
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 377,380 WI TOTAL: 251,340 RI TOTAL: 126,040
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

97,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.9 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 94,300
LAST YR RI VAL: 55,390
LAST YR 8/8 VAL: 149,690

LAST YR OIL PROD: 3,940
LAST YR GAS PROD: 1

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150752 - COX EDNA "08" #1 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 36278 - 1 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 11175
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-31492
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150761 - HOLCOMB "25" #1 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 36325 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10750
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,774	0	0	64.08	4.92	4.92	.00	155538
ALT JOB#:	UNIT.....:	2	2,471	0	0	65.10	4.97	4.97	.00	140754
ALT LSE#:	EOR.....:	3	2,224	0	0	66.13	5.02	5.02	.00	128689
ALT RRC#:	GRAPH.....: X	4	2,002	0	0	67.17	5.08	5.08	.00	117665
		5	1,802	0	0	68.24	5.13	5.13	.00	107597

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	11,273	0	0				650,243
-----	-------------------	---------	-----------	--------	---	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	198,890	1	2,774	0	64.08	4.92	4.92	.00	155538
01	MARTIN COUNTY	1.000000	198,890	2	2,471	0	65.10	4.97	4.97	.00	140754
02	MARTIN CO FRESH WATE	1.000000	198,890	3	2,224	0	66.13	5.02	5.02	.00	128689
31	GRADY ISD	1.000000	198,890	4	2,002	0	67.17	5.08	5.08	.00	117665
60	MARTIN HOSPITAL DIST	1.000000	198,890	5	1,802	0	68.24	5.13	5.13	.00	107597
61	PERMIAN BASIN WATER	1.000000	198,890								
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	650243	514290	135953	112052		71014

\$/BBLRESV:	11.36	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	112,052	RI OIL VAL:	71,014
WI PAYOUT:	3.6	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	198,890	WI TOTAL:	127,880	RI TOTAL:	71,010

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
96,021			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 8.1 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 49,830
LAST YR RI VAL: 34,790
LAST YR 8/8 VAL: 84,620

LAST YR OIL PROD: 3,141
LAST YR GAS PROD: 40

REMARKS1: 317-34235,8694 P-2
REMARKS2: 761313
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	150766 - GEO-PERMIAN EAST "1-S" #1	FULL WI DECIMAL = .760000	#WELLS: 1
RRC#, WELL#.....:	36393 - 1 RRC DIST.: 08	FULL RI DECIMAL = .240000	DEPTH: 9300

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	5,429	1,567	0	65.10	5.80	5.80	.00	268605
ALT JOB#:	UNIT.....:	3	4,760	1,253	0	66.13	5.86	5.86	.00	239232
ALT LSE#:	GEOR.....:	4	4,240	1,003	0	67.17	5.92	5.92	.00	216449
ALT RRC#:	GRAPH.....: X	5	3,816	802	0	68.24	5.99	5.99	.00	197907

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,091	513	0	69.32	6.05	6.05	.00	162844
---	-----	-----	-----	8	2,782	410	0	69.32	6.05	6.05	.00	146565
00	MARTIN COUNTY APPR D	1.000000	1,050,730	9	2,504	328	0	69.32	6.05	6.05	.00	131919
01	MARTIN COUNTY	1.000000	1,050,730	10	2,254	262	0	69.32	6.05	6.05	.00	118748
02	MARTIN CO FRESH WATE	1.000000	1,050,730									
31	GRADY ISD	1.000000	1,050,730		38,623	8,738	0					1,970,631
60	MARTIN HOSPITAL DIST	1.000000	1,050,730									
61	PERMIAN BASIN WATER	1.000000	1,050,730		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

61	PERMIAN BASIN WATER	1.000000	1,050,730	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	8546	0	315994	105000	210,994	197,615	93873
				2	6908	0	275513	106050	169,463	139,225	72432
				3	5584	0	244816	107110	137,706	99,240	56956
				4	4513	0	220962	108182	112,780	71,296	45492
				5	3653	0	201560	109263	92,297	51,181	36724
				6	2952	0	183866	110356	73,510	35,757	29647
				7	2361	0	165205	110357	54,848	23,403	23573
				8	1889	0	148454	110357	38,097	14,259	18746
	*** PARAMETERS ***			9	1511	0	133430	110357	23,073	7,576	14910
				10	1209	0	119957	110357	9,600	2,765	11863
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		=====	=====	=====	=====	=====	=====	=====
YRS FLAT:		FMVF:	8/8 RES:		39126	0	2009757	1087389	922368	642317	404216

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.77	\$/BBLRESV: 21.46	EQUIP VAL: 4,194		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.77	\$/BBLPROD: 4.0	WI OIL VAL: 629,812	RI OIL VAL: 396,346	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 0	GAS VAL: 12,505	GAS VAL: 7,869	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		=====	=====	
		8/8 VALUE: 1,050,730	WI TOTAL: 646,510	RI TOTAL: 404,220	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000		6	
-----	-----	20.0 99	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 18.8 D B: 1.000 De/Dt: 15.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 44,840

LAST YR RI VAL: 59,700

LAST YR 8/8 VAL: 104,540

LAST YR OIL PROD: 5,825

LAST YR GAS PROD: 2,459

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150753 - COX "09" #1-4 FULL WI DECIMAL = .875000 #WELLS: 4
RRC#, WELL#.....: 36430 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	620,630	1	4,926	0	64.08	4.73	4.73	.00	276201
01	MARTIN COUNTY	1.000000	620,630	2	4,268	0	65.10	4.79	4.79	.00	243116
31	GRADY ISD	1.000000	620,630	3	3,766	0	66.13	4.83	4.83	.00	217915
60	MARTIN HOSPITAL DIST	1.000000	620,630	4	3,371	0	67.17	4.88	4.88	.00	198126
61	PERMIAN BASIN WATER	1.000000	620,630	5	3,034	0	68.24	4.94	4.94	.00	181160
				6	2,731	0	69.32	4.99	4.99	.00	165649
				7	2,458	0	69.32	4.99	4.99	.00	149090
				8	2,212	0	69.32	4.99	4.99	.00	134169
				=====	=====	=====					=====
					26,766	0					1,565,426
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---

				1	0	0	276201	115521	160,680	150,491	37118
				2	0	0	243116	116676	126,440	103,879	28914
				3	0	0	217915	117842	100,073	72,119	22935
				4	0	0	198126	119021	79,105	50,008	18453
				5	0	0	181160	120211	60,949	33,798	14932
				6	0	0	165649	121413	44,236	21,518	12083
				7	0	0	149090	121413	27,677	11,810	9624
				8	0	0	134169	121413	12,756	4,774	7664
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	1565426	953510	611916	448397	151723

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 19.15 EQUIP VAL: 20,509
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 448,397 RI OIL VAL: 151,723
WI PAYOUT: 4.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
110,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.6 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: D B: 1.000 De/Dt: 13.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 206,910
LAST YR RI VAL: 81,690
LAST YR 8/8 VAL: 288,600

LAST YR OIL PROD: 4,848
LAST YR GAS PROD: 2,836

REMARKS1: 317-34246,71,7020,5,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150776 - NICHOLS -B- #2 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 36458 - 2 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 11100
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	99,720
01	MARTIN COUNTY	1.000000	99,720
31	GRADY ISD	1.000000	99,720
60	MARTIN HOSPITAL DIST	1.000000	99,720
61	PERMIAN BASIN WATER	1.000000	99,720

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL		
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE		
1		1,346		0		0	64.08	4.92	4.92	.00	75470		
2		1,144		0		0	65.10	4.97	4.97	.00	65171		
3		972		0		0	66.13	5.02	5.02	.00	56272		
4		826		0		0	67.17	5.08	5.08	.00	48583		
=====			=====		=====						=====		
		4,288		0		0					245,496		
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET	
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE	
1		0		0		75470		42000		33,470		31,348	10142
2		0		0		65171		42420		22,751		18,692	7751
3		0		0		56272		42844		13,428		9,677	5922
4		0		0		48583		43272		5,311		3,357	4525
=====			=====		=====		=====		=====			=====	
		0		0		245496		170536		74960		63074	28340

\$/BBLRESV: 16.81 EQUIP VAL: 8,310
\$/BBLPROD: 18,021 WI OIL VAL: 63,074 RI OIL VAL: 28,340
WI PAYOUT: 3.3 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 99,720 WI TOTAL: 71,380 RI TOTAL: 28,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,000 4.0

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,600
LAST YR RI VAL: 32,080
LAST YR 8/8 VAL: 106,680

LAST YR OIL PROD: 1,095
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150775 - HAZELWOOD "3" #2, FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 36460 - 2, RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,084	684	0	69.32	3.87	3.87	.00	126431
---	-----	-----	-----	8	1,875	547	0	69.32	3.87	3.87	.00 <td>113788</td>	113788
00	MARTIN COUNTY APPR D	1.000000	557,450	9	1,688	438	0	69.32	3.87	3.87	.00	102409
01	MARTIN COUNTY	1.000000	557,450		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	557,450		24,478	11,302	0					1,435,230
60	MARTIN HOSPITAL DIST	1.000000	557,450									
61	PERMIAN BASIN WATER	1.000000	557,450		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	8411	0	248054	97650	150,404	140,867	33337
2	6783	0	213722	98626	115,096	94,559	25418
3	5485	0	189318	99613	89,705	64,647	19926
4	4435	0	172487	100609	71,878	45,439	16065
5	3585	0	157241	101615	55,626	30,846	12960
6	2898	0	143377	102631	40,746	19,820	10458
7	2319	0	128750	102631	26,119	11,145	8311
8	1855	0	115643	102631	13,012	4,871	6606
9	1484	0	103893	102631	1,262	414	5252
	37255	0	1472485	908637	563848	412608	138333

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.33
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
93,000	12.7	8	
	15.0 2	20.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 87,480
LAST YR RI VAL: 35,820
LAST YR 8/8 VAL: 123,300

LAST YR OIL PROD: 3,834
LAST YR GAS PROD: 4,057

REMARKS1: 317-36407,
REMARKS2: P&A 1-9/11
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150790 - STANFIELD -C- #1 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 36613 - 1 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10900

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	52,490	1	0	0	64929	46200	18,729	17,541	8726
01	MARTIN COUNTY	1.000000	52,490	2	0	0	58899	46662	12,237	10,054	7005
32	STANTON ISD (MARTIN	1.000000	52,490								
60	MARTIN HOSPITAL DIST	1.000000	52,490		0	0	123828	92862	30966	27595	15731
61	PERMIAN BASIN WATER	1.000000	52,490								

\$/BBLRESV: 14.39 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 27,595 RI OIL VAL: 15,731
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 52,490 WI TOTAL: 36,760 RI TOTAL: 15,730

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
44,000
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.4 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,030
LAST YR RI VAL: 18,520
LAST YR 8/8 VAL: 56,550

LAST YR OIL PROD: 1,174
LAST YR GAS PROD: 1,303

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150772 - STANFIELD -B- #1-2 FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 36630 - 1 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10830
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,180	1	946	0	0	64.08	4.92	4.92	.00	53042
01	MARTIN COUNTY	1.000000	22,180	2	870	0	0	65.10	4.97	4.97	.00	49576
32	STANTON ISD (MARTIN	1.000000	22,180		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	22,180		1,816	0	0					102,618
61	PERMIAN BASIN WATER	1.000000	22,180									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: .91 EQUIP VAL: 9,162
\$/BBLPROD: 609 WI OIL VAL: 1,439- RI OIL VAL: 13,024
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 22,180 WI TOTAL: 9,160 RI TOTAL: 13,020

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

49,522 2.7

8.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,480
LAST YR RI VAL: 18,710
LAST YR 8/8 VAL: 53,190

LAST YR OIL PROD: 975
LAST YR GAS PROD: 90

REMARKS1:
REMARKS2: F/36407
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150792 - GEO-PERMIAN EAST "1" FULL WI DECIMAL = .805000 #WELLS: 2
RRC#, WELL#.....: 36684 - 1 RRC DIST.: 08 FULL RI DECIMAL = .195000 DEPTH: 9712
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	44,950	1	979	1,953	0	64.08	4.92	4.92	.00	50501
01	MARTIN COUNTY	1.000000	44,950	2	810	1,552	0	65.10	4.97	4.97	.00	42448
02	MARTIN CO FRESH WATE	1.000000	44,950		=====	=====	=====					=====
31	GRADY ISD	1.000000	44,950		1,789	3,505	0					92,949
60	MARTIN HOSPITAL DIST	1.000000	44,950									
61	PERMIAN BASIN WATER	1.000000	44,950									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					7735	0	58236	44646	13,590	12,728	13271	
					6212	0	48660	45092	3,568	2,931	9814	
					=====	=====	=====	=====	=====	=====	=====	
					13947	0	106896	89738	17158	15659	23085	
					\$/BBLRESV: 9.45		EQUIP VAL:	6,196				
					\$/BBLPROD: 0		WI OIL VAL:	13,616		RI OIL VAL:	20,073	
					WI PAYOUT: .0		GAS VAL:	2,043		GAS VAL:	3,012	
					RI PAYOUT: 1.8		PRD VAL:	0		PRD VAL:	0	
							=====	=====	=====	=====	=====	
					8/8 VALUE:	44,950	WI TOTAL:	21,860		RI TOTAL:	23,090	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,520 6

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 19.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 10,500
LAST YR 8/8 VAL: 22,890

LAST YR OIL PROD: 1,192
LAST YR GAS PROD: 570

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150794 - KNOX -5- 1-4 FULL WI DECIMAL = .800000 #WELLS: 4
RRC#, WELL#.....: 36709 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10838
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	348,570
01	MARTIN COUNTY	1.000000	348,570
32	STANTON ISD (MARTIN	1.000000	348,570
60	MARTIN HOSPITAL DIST	1.000000	348,570
61	PERMIAN BASIN WATER	1.000000	348,570

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL	WIGAS	RIGAS	PRD	WI	OIL
							PRICE	PRICE	PRICE	PRICE	REVENUE	REVENUE
1	4,105		4,109		0		64.08	4.14	4.14	.00	210439	
2	3,489		3,615		0		65.10	4.18	4.18	.00	181720	
3	2,965		3,182		0		66.13	4.23	4.23	.00	156906	
4	2,520		2,800		0		67.17	4.27	4.27	.00	135468	
=====												=====
	13,079		13,706		0						684,533	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	13609	0	224048	131250	92,798	86,913	52691								
2	12092	0	193812	132562	61,250	50,321	40337								
3	10768	0	167674	133888	33,786	24,348	30882								
4	9565	0	145033	135227	9,806	6,199	23639								
=====															
	46034	0	730567	532927	197640	167781	147549								

\$/BBLRESV: 15.03	EQUIP VAL: 33,239
\$/BBLPROD: 16,107	WI OIL VAL: 157,209
WI PAYOUT: .0	GAS VAL: 10,572
RI PAYOUT: 3.0	PRD VAL: 0
=====	
8/8 VALUE: 348,570	WI TOTAL: 201,020
	RI TOTAL: 147,550

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.88	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.88	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
125,000	12.2	12
	15.0 99	12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 64,600
LAST YR RI VAL: 40,440
LAST YR 8/8 VAL: 105,040

LAST YR OIL PROD: 5,771
LAST YR GAS PROD: 7,441

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150815 - NAIL "36" A #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 36815 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10875
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 516500 UNIT.....:
ALT LSE#: 9161 EOR.....:
ALT RRC#: 36815 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
12 CITY OF MIDLAND (MA 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
32 STANTON ISD (MARTIN 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: SID NO PROD-JAN 1
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150816 - MADISON -27- #1-6 FULL WI DECIMAL = .820430 #WELLS: 6
RRC#, WELL#.....: 36878 - 1 RRC DIST.: 08 FULL RI DECIMAL = .179570 DEPTH: 10900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,386	12,169	0	69.32	4.48	4.48	.00	306314
---	-----	-----	-----	8	4,955 <td>11,195</td> <td>0</td> <td>69.32</td> <td>4.48</td> <td>4.48</td> <td>.00</td> <td>281802</td>	11,195	0	69.32	4.48	4.48	.00	281802
00	MARTIN COUNTY APPR D	1.000000	1,489,860	9	4,559	10,299	0	69.32	4.48	4.48	.00	259280
01	MARTIN COUNTY	1.000000	1,489,860	=====	=====	=====						=====
31	GRADY ISD	1.000000	1,489,860		60,273	136,148	0					3,318,124
60	MARTIN HOSPITAL DIST	1.000000	1,489,860									
61	PERMIAN BASIN WATER	1.000000	1,489,860		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	75790	0	581754	273021	308,733	289,156	119782
2	68758	0	529633	275751	253,882	208,582	96505
3	62572	0	484622	278508	206,114	148,540	78144
4	57233	0	445802	281294	164,508	103,997	63615
5	52700	0	412187	284106	128,081	71,024	52051
6	48734	0	382517	286948	95,569	46,488	42748
7	44727	0	351041	286948	64,093	27,348	34718
8	41148	0	322950	286948	36,002	13,475	28264
9	37854	0	297134	286948	10,186	3,344	23014
=====	=====	=====	=====	=====	=====	=====	=====
	489516	0	3807640	2540472	1267168	911954	538841

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.01
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,489,860 WI TOTAL: 951,020 RI TOTAL: 538,840

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
260,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.9 D B: .500 De/Dt: 10.6 / 8.0
GAS: 63.0 D B: .500 De/Dt: 10.6 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 385,920
LAST YR RI VAL: 254,360
LAST YR 8/8 VAL: 640,280

LAST YR OIL PROD: 10,029
LAST YR GAS PROD: 25,331

REMARKS1: 317-34374
REMARKS2:

MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150819 - MEEK 47 -A- #1 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 36935 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11400

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	335,480	1	2,426	3,702	64.08	4.15	4.15	.00	126310
01	MARTIN COUNTY	1.000000	335,480	2	2,102	3,146	65.10	4.19	4.19	.00	111183
32	STANTON ISD (MARTIN	1.000000	335,480	3	1,856	2,674	66.13	4.24	4.24	.00	99724
60	MARTIN HOSPITAL DIST	1.000000	335,480	4	1,660	2,273	67.17	4.28	4.28	.00	90596
61	PERMIAN BASIN WATER	1.000000	335,480	5	1,494	1,932	68.24	4.32	4.32	.00	82835
				6	1,345	1,642	69.32	4.37	4.37	.00	75754
				7	1,211	1,396	69.32	4.37	4.37	.00	68207
				8	1,090	1,186	69.32	4.37	4.37	.00	61392
				=====	=====	=====					=====
					13,184	17,951					716,001
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	12483	0	138793	60900	77,893	72,954	30130
				2	10713	0	121896	61509	60,387	49,612	23418
				3	9214	0	108938	62124	46,814	33,738	18520
				4	7906	0	98502	62745	35,757	22,605	14820
				5	6783	0	89618	63372	26,246	14,554	11932
				6	5832	0	81586	64005	17,581	8,551	9613
				7	4957	0	73164	64006	9,158	3,908	7629
				8	4214	0	65606	64006	1,600	599	6054
				=====	=====	=====	=====	=====	=====	=====	=====
					62102	0	778103	502667	275436	206521	122116

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.74 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 190,038 RI OIL VAL: 112,370
WI PAYOUT: 3.8 GAS VAL: 16,483 GAS VAL: 9,746
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.89
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
58,000		11	
-----	-----	-----	-----
		15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.2 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 95,000
LAST YR RI VAL: 63,700
LAST YR 8/8 VAL: 158,700

LAST YR OIL PROD: 2,984
LAST YR GAS PROD: 4,129

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150835 - GLYNN -2- #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 37046 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10950
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	86,770	1	8155	0	79925	52500	27,425	25,686	18796
01	MARTIN COUNTY	1.000000	86,770	2	7399	0	74478	53025	21,453	17,625	15501
32	STANTON ISD (MARTIN	1.000000	86,770								
60	MARTIN HOSPITAL DIST	1.000000	86,770		15554	0	154403	105525	48878	43311	34297
61	PERMIAN BASIN WATER	1.000000	86,770								

\$/BBLRESV: 18.11 EQUIP VAL: 9,162
\$/BBLPROD: 12,171 WI OIL VAL: 38,948 RI OIL VAL: 30,842
WI PAYOUT: .0 GAS VAL: 4,363 GAS VAL: 3,455
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 86,770 WI TOTAL: 52,470 RI TOTAL: 34,300

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.33
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,000 4.0 8
8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,500
LAST YR RI VAL: 30,260
LAST YR 8/8 VAL: 59,760

LAST YR OIL PROD: 1,450
LAST YR GAS PROD: 3,142

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151135 - TOM "2" #2 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 37172 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 199,030
01 MARTIN COUNTY 1.000000 199,030
32 STANTON ISD (MARTIN 1.000000 199,030
60 MARTIN HOSPITAL DIST 1.000000 199,030
61 PERMIAN BASIN WATER 1.000000 199,030

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 1,731 1,959 0 64.08 4.97 4.97 .00 88738
2 1,557 1,567 0 65.10 5.02 5.02 .00 81135
3 1,402 1,253 0 66.13 5.08 5.08 .00 74177
4 1,261 1,003 0 67.17 5.13 5.13 .00 67809
5 1,135 802 0 68.24 5.18 5.18 .00 62001
6 1,022 641 0 69.32 5.23 5.23 .00 56684
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 7789 0 96527 52500 44,027 41,235 22701
2 6294 0 87429 53025 34,404 28,265 18196
3 5095 0 79272 53555 25,717 18,534 14601
4 4116 0 71925 54090 17,835 11,274 11723
5 3325 0 65326 54631 10,695 5,930 9422
6 2686 0 59370 55178 4,192 2,039 7579
=====

29305 0 459849 322979 136870 107277 84222
\$/BBLRESV: 15.49 EQUIP VAL: 7,537
\$/BBLPROD: 25,110 WI OIL VAL: 100,440 RI OIL VAL: 78,855
WI PAYOUT: 3.6 GAS VAL: 6,836 GAS VAL: 5,367
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 199,030 WI TOTAL: 114,810 RI TOTAL: 84,220
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000 5.0 6

10.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 77,060
LAST YR RI VAL: 54,760
LAST YR 8/8 VAL: 131,820

LAST YR OIL PROD: 1,950
LAST YR GAS PROD: 1,908

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150840 - HILLGER "41" #1,2, FULL WI DECIMAL = .833333 #WELLS: 1
RRC#, WELL#.....: 37173 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 10600
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,395	941	0	69.32	5.18	5.18	.00	80615
00	MARTIN COUNTY APPR D	1.000000	335,450		14,000	14,186	0					777,234
01	MARTIN COUNTY	1.000000	335,450									
32	STANTON ISD (MARTIN	1.000000	335,450		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	335,450	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	335,450	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	14723	0	167500	78750	88,750	83,123	31515
2	11898	0	143826	79537	64,289	52,817	23947
3	9614	0	126829	80333	46,496	33,508	18688
4	7783	0	114936	81136	33,800	21,367	14987
5	6288	0	104262	81947	22,315	12,374	12032
6	5079	0	94651	82766	11,885	5,781	9666
7	4064	0	84679	82766	1,913	816	7652
	59449	0	836683	567235	269448	209786	118487

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 16.71 EQUIP VAL: 7,178
\$/BBLPROD: 27,514 WI OIL VAL: 194,880 RI OIL VAL: 110,068
WI PAYOUT: 3.5 GAS VAL: 14,906 GAS VAL: 8,419
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 335,450 WI TOTAL: 216,960 RI TOTAL: 118,490

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,000	8.5	11	
	15.0 2	20.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,290
LAST YR RI VAL: 20,360
LAST YR 8/8 VAL: 51,650

LAST YR OIL PROD: 3,540
LAST YR GAS PROD: 3,987

REMARKS1:
REMARKS2: 317-34405,564,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 150859 - SMITH -14- #1          FULL WI DECIMAL = .841351          #WELLS:      2
RRC#, WELL#.....: 37242 - 1.2      RRC DIST.: 08    FULL RI DECIMAL = .158649          DEPTH: 10500
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
ENDEAVOR ENERGY RESO								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	2,974	4,789	0	65.10	4.49	4.49	.00	162892
ALT JOB#:	UNIT.....:	3	2,649	4,154	0	66.13	4.54	4.54	.00	147387
ALT LSE#:	EOR.....:	4	2,384	3,667	0	67.17	4.59	4.59	.00	134728
ALT RRC#:	GRAPH.....:	5	2,146	3,281	0	68.24	4.64	4.64	.00	123210

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,738	2,658	0	69.32	4.68	4.68	.00	101364
---	-----	-----	-----	8	1,564	2,392	0	69.32	4.68	4.68	.00	91216
00	MARTIN COUNTY APPR D	1.000000	497,170	9	1,408	2,153	0	69.32	4.68	4.68	.00	82118
01	MARTIN COUNTY	1.000000	497,170		=====	=====		=====				
32	STANTON ISD (MARTIN	1.000000	497,170		20,187	31,703	0					1,138,465
60	MARTIN HOSPITAL DIST	1.000000	497,170									
61	PERMIAN BASIN WATER	1.000000	497,170		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

61	PERMIAN BASIN WATER	1.000000	497,170	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	21176	0	204105	86123	117,982	110,500	36205
				2	18091	0	180983	86984	93,999	77,227	28411
				3	15867	0	163254	87853	75,401	54,338	22679
				4	14161	0	148889	88732	60,157	38,029	18304
				5	12809	0	136019	89620	46,399	25,729	14798
				6	11628	0	124249	90516	33,733	16,408	11963
				7	10466	0	111830	90516	21,314	9,094	9529
				8	9419	0	100635	90516	10,119	3,788	7588
				9	8477	0	90595	90516	79	26	6046
	*** PARAMETERS ***				=====	=====	=====	=====	=====	=====	=====
					122094	0	1260559	801376	459183	335139	155523

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28				
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 17.82	EQUIP VAL: 6,511		
			\$/BBLPROD: 0	WI OIL VAL: 302,678	RI OIL VAL: 140,459	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.24	WI PAYOUT: 3.9	GAS VAL: 32,461	GAS VAL: 15,063		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.24	RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0		
TYPE..(USNPQLHCT).. U	GAS %TAX ALLOW.: 12.5		=====	=====		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	8/8 VALUE: 497,170	WI TOTAL: 341,650	RI TOTAL: 155,520		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
82,022			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	10.0	D	B: 1.000	De/Dt: 13.1 / 10.0
GAS:	17.0	D	B: 1.000	De/Dt: 16.5 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	154,760
LAST YR	RI VAL:	81,310
LAST YR	8/8 VAL:	236,070

LAST YR OIL PROD:	3,957
LAST YR GAS PROD:	7,393

REMARKS1: 317-34425,40419
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150858 - SAWYER -46- #1 & 2 FULL WI DECIMAL = .833333 #WELLS: 2
RRC#, WELL#.....: 37243 - 1 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 11300
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	471,060	1	3,501	0	0	64.08	4.92	4.92	.00	186953
01	MARTIN COUNTY	1.000000	471,060	2	3,220	0	0	65.10	4.97	4.97	.00	174735
31	GRADY ISD	1.000000	471,060	3	2,963	0	0	66.13	5.02	5.02	.00	163300
60	MARTIN HOSPITAL DIST	1.000000	471,060	4	2,726	0	0	67.17	5.08	5.08	.00	152598
61	PERMIAN BASIN WATER	1.000000	471,060	5	2,508	0	0	68.24	5.13	5.13	.00	142627
				6	2,307	0	0	69.32	5.18	5.18	.00	133293
				7	2,122	0	0	69.32	5.18	5.18	.00	122630
				8	1,953	0	0	69.32	5.18	5.18	.00	112819
				9	1,796	0	0	69.32	5.18	5.18	.00	103794
					=====	=====	=====					=====
						23,096	0					1,292,749

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	186953	94523	92,430	86,569	35174
2	0	0	174735	95468	79,267	65,123	29093
3	0	0	163300	96422	66,878	48,196	24061
4	0	0	152598	97387	55,211	34,903	19898
5	0	0	142627	98360	44,267	24,547	16458
6	0	0	133293	99344	33,949	16,514	13612
7	0	0	122630	99345	23,285	9,936	11082
8	0	0	112819	99345	13,474	5,043	9022
9	0	0	103794	99345	4,449	1,461	7346
	=====	=====	=====	=====	=====	=====	=====
	0	0	1292749	879539	413210	292292	165746

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 471,060 WI TOTAL: 305,310 RI TOTAL: 165,750

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
90,022	10.0		
-----	-----	-----	-----
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 131,560
LAST YR RI VAL: 77,580
LAST YR 8/8 VAL: 209,140

LAST YR OIL PROD: 1,990
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150846 - MCMORRIES "26" #1 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 37260 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150852 - EILAND -23- #1 FULL WI DECIMAL = .833334 #WELLS: 1
RRC#, WELL#.....: 37294 - 1 RRC DIST.: 08 FULL RI DECIMAL = .166666 DEPTH: 10650

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,801	1,683	0	64.08	4.87	4.87	.00	96174
ALT RRC#:	GRAPH.....:	2 1,620	1,430	0	65.10	4.93	4.93	.00	87934
		3 1,458	1,215	0	66.13	4.98	4.98	.00	80393
		=====	=====	=====					=====
		4,879	4,328	0					264,501

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	85,190	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	85,190	1	6830	0	103004	82448	20,556	19,252
32	STANTON ISD (MARTIN	1.000000	85,190	2	5877	0	93811	83272	10,539	8,658
60	MARTIN HOSPITAL DIST	1.000000	85,190	3	5046	0	85439	84104	1,335	961
61	PERMIAN BASIN WATER	1.000000	85,190	=====	=====	=====	=====	=====	=====	=====
				17753	0	282254	249824	32430	28871	47587

\$/BBLRESV:	6.66	EQUIP VAL:	8,725
\$/BBLPROD:	6,244	WI OIL VAL:	27,055
WI PAYOUT:	.0	GAS VAL:	1,816
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	85,190	WI TOTAL:	37,600
		RI TOTAL:	47,590

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.75	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.75	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
78,522	5.2	5
-----	-----	-----
	10.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,740
LAST YR RI VAL: 10,840
LAST YR 8/8 VAL: 27,580

LAST YR OIL PROD: 1,866
LAST YR GAS PROD: 1,972

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150861 - BROWN 3-10 #1-8 FULL WI DECIMAL = .812500 #WELLS: 7
RRC#, WELL#.....: 37303 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11406
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109481 EOR.....:
ALT RRC#: 37303 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,271,620
01 MARTIN COUNTY 1.000000 1,271,620
30 KLONDIKE ISD-MARTIN 1.000000 1,271,620
60 MARTIN HOSPITAL DIST 1.000000 1,271,620
61 PERMIAN BASIN WATER 1.000000 1,271,620

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	10,450		12,706		0		64.08	4.03		4.03		.00		544079	
2	9,371		11,296		0		65.10	4.07		4.07		.00		495667	
3	8,450		10,108		0		66.13	4.11		4.11		.00		454024	
4	7,656		9,097		0		67.17	4.16		4.16		.00		417831	
5	6,970		8,187		0		68.24	4.20		4.20		.00		386452	
6	6,375		7,368		0		69.32	4.24		4.24		.00		359056	
7	5,850		6,631		0		69.32	4.24		4.24		.00		329487	
=====															
00	MARTIN COUNTY APPR D	1.000000	1,271,620		55,122	65,393	0							2,986,596	
01	MARTIN COUNTY	1.000000	1,271,620												
30	KLONDIKE ISD-MARTIN	1.000000	1,271,620												
60	MARTIN HOSPITAL DIST	1.000000	1,271,620												
61	PERMIAN BASIN WATER	1.000000	1,271,620												

1	41604		0		585683	315021		270,662		253,500				127146	
2	37354		0		533021	318171		214,850		176,514				102402	
3	33754		0		487778	321352		166,426		119,938				82928	
4	30748		0		448579	324566		124,013		78,397				67491	
5	27938		0		414390	327812		86,578		48,010				55174	
6	25383		0		384439	331091		53,348		25,950				45298	
7	22844		0		352331	331091		21,240		9,064				36738	
=====															
	219625		0		3206221	2269104		937117		711373				517177	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

300,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.3 D B: .500 De/Dt: 10.6 / 8.0
GAS: 37.0 D B: .500 De/Dt: 11.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 192,460
LAST YR RI VAL: 190,300
LAST YR 8/8 VAL: 382,760
LAST YR OIL PROD: 9,344
LAST YR GAS PROD: 12,261

REMARKS1: 317-30699,31623,33781,33526,
REMARKS2: 34543,34684,34685,35007
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150854 - HAZELWOOD "34" #1,2 FULL WI DECIMAL = .833333 #WELLS: 2
RRC#, WELL#.....: 37313 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 10750
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,125,570	7	2,859	8,636	0	64.08	4.89	4.89	.00	267480
01	MARTIN COUNTY	1.000000	1,125,570	8	2,630	7,772	0	65.10	4.94	4.94	.00	244722
32	STANTON ISD (MARTIN	1.000000	1,125,570	9	2,420	6,995	0	66.13	5.00	5.00	.00	224952
60	MARTIN HOSPITAL DIST	1.000000	1,125,570	10	2,226	6,296	0	67.17	5.05	5.05	.00	207779
61	PERMIAN BASIN WATER	1.000000	1,125,570	11	2,048	5,666	0	68.24	5.10	5.10	.00	192664
				12	1,884	5,099	0	69.32	5.15	5.15	.00	179539
				13	1,733	4,589	0	69.32	5.15	5.15	.00	165155
					=====	=====	=====					=====
					39,610	121,198	0					2,229,849

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	66223	0	333703	110250	223,453	209,284	62785
2	60210	0	304932	111352	193,580	159,039	50771
3	54846	0	279798	112466	167,332	120,591	41227
4	49856	0	257635	113591	144,044	91,059	33594
5	45313	0	237977	114727	123,250	68,346	27461
6	41183	0	220722	115875	104,847	51,000	22540
7	37063	0	202218	115875	86,343	36,843	18275
8	33355	0	185281	115875	69,406	25,978	14817
9	30020	0	169815	115875	53,940	17,710	12019
10	27020	0	155609	115875	39,734	11,444	9746
11	24317	0	142623	115875	26,748	6,758	7905
12	21883	0	130715	115875	14,840	3,289	6411
13	19694	0	119804	115875	3,929	764	5200
	=====	=====	=====	=====	=====	=====	=====
	510983	0	2740832	1489386	1251446	802105	312751

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 19.77	EQUIP VAL: 10,713		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 652,565	RI OIL VAL: 254,444	
105,000				WI PAYOUT: 4.7	GAS VAL: 149,539	GAS VAL: 58,307	
-----	-----	-----	-----	RI PAYOUT: 5.7	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 1,125,570	WI TOTAL: 812,820	RI TOTAL: 312,750	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.5 D B: .500 De/Dt: 10.2 / 8.0
GAS: 47.0 D B: .500 De/Dt: 10.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 386,760
LAST YR RI VAL: 183,020
LAST YR 8/8 VAL: 569,780

LAST YR OIL PROD: 4,899
LAST YR GAS PROD: 18,049

REMARKS1: 317-34421,7852
REMARKS2: 741246
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150855 - HIGHTOWER -10- #1 FULL WI DECIMAL = .833335 #WELLS: 1
RRC#, WELL#.....: 37322 - 1 RRC DIST.: 08 FULL RI DECIMAL = .166665 DEPTH: 10540
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	266,530	1	2,276	2,397	0	64.08	3.92	3.92	.00	121539
01	MARTIN COUNTY	1.000000	266,530	2	2,093	2,109	0	65.10	3.96	3.96	.00	113595
32	STANTON ISD (MARTIN	1.000000	266,530	3	1,926	1,856	0	66.13	4.00	4.00	.00	106161
60	MARTIN HOSPITAL DIST	1.000000	266,530	4	1,772	1,633	0	67.17	4.04	4.04	.00	99204
61	PERMIAN BASIN WATER	1.000000	266,530	5	1,630	1,437	0	68.24	4.09	4.09	.00	92722
				6	1,500	1,264	0	69.32	4.13	4.13	.00	86654
				7	1,380	1,113	0	69.32	4.13	4.13	.00	79722

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	7830	0	129369	73523	55,846	52,305	24339
2	6961	0	120556	74258	46,298	38,036	20073
3	6187	0	112348	75000	37,348	26,915	16553
4	5499	0	104703	75751	28,952	18,302	13653
5	4899	0	97621	76508	21,113	11,707	11264
6	4354	0	91008	77274	13,734	6,681	9294
7	3831	0	83553	77274	6,279	2,679	7550
	39561	0	739158	529588	209570	156625	102726

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 14.15 EQUIP VAL: 7,178
\$/BBLPROD: 27,366 WI OIL VAL: 148,242 RI OIL VAL: 97,228
WI PAYOUT: 3.8 GAS VAL: 8,383 GAS VAL: 5,498
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 266,530 WI TOTAL: 163,800 RI TOTAL: 102,730

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.62
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.62
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
70,022	6.5	7	
	8.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 172,380
LAST YR RI VAL: 77,610
LAST YR 8/8 VAL: 249,990

LAST YR OIL PROD: 2,189
LAST YR GAS PROD: 2,604

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150863 - HAZELWOOD "32A" #1 FULL WI DECIMAL = .833336 #WELLS: 1
RRC#, WELL#.....: 37325 - 1 RRC DIST.: 08 FULL RI DECIMAL = .166664 DEPTH: 10709
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	15,260	1	0	0	17996	17348	648	607	3386
01	MARTIN COUNTY	1.000000	15,260	2	0	0	16275	17521	-1,246	-1,024	2710
32	STANTON ISD (MARTIN	1.000000	15,260								
60	MARTIN HOSPITAL DIST	1.000000	15,260		0	0	34271	34869	598	417	6096
61	PERMIAN BASIN WATER	1.000000	15,260								

\$/BBLRESV: .79 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 417- RI OIL VAL: 6,096
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 15,260 WI TOTAL: 9,160 RI TOTAL: 6,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.51
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
16,522
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 106,930
LAST YR RI VAL: 59,760
LAST YR 8/8 VAL: 166,690

LAST YR OIL PROD: 1,693
LAST YR GAS PROD: 2,552

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 37300 - CAVE GEORGE FULL WI DECIMAL = .749938 #WELLS: 3
RRC#, WELL#.....: 37439 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250062 DEPTH: 11040
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 79600	EOR.....:	1 4,096	0	0	64.08	4.45	4.45	.00	196837
ALT RRC#: 37439	GRAPH.....:	2 3,665	0	0	65.10	4.49	4.49	.00	178929
		3 3,298	0	0	66.13	4.54	4.54	.00	163559
		4 2,984	0	0	67.17	4.59	4.59	.00	150314
		5 2,712	0	0	68.24	4.64	4.64	.00	138789

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	16,755	0	0			828,428
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00	MARTIN COUNTY APPR D	1.000000	358,430	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	358,430	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	358,430	1 0	0	196837	131259	65,578	61,419	61743
60	MARTIN HOSPITAL DIST	1.000000	358,430	2 0	0	178929	132571	46,358	38,086	49669
61	PERMIAN BASIN WATER	1.000000	358,430	3 0	0	163559	133897	29,662	21,376	40179
				4 0	0	150314	135236	15,078	9,531	32677
				5 0	0	138789	136589	2,200	1,220	26701
				0	0	828428	669552	158876	131632	210969

\$/BBLRESV:	10.48	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	131,632	RI OIL VAL:	210,969
WI PAYOUT:	3.4	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.24
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
125,009			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 11.9 D B: .500 De/Dt: 10.8 / 8.0
GAS: D B: .500 De/Dt: 10.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 88,470
LAST YR RI VAL: 122,140
LAST YR 8/8 VAL: 210,610

LAST YR OIL PROD: 3,737
LAST YR GAS PROD: 140

REMARKS1: 317-32094,5625,8368, P-3
REMARKS2: 754715
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150885 - LUCE "23" #1 FULL WI DECIMAL = .796131 #WELLS: 2
RRC#, WELL#.....: 37487 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .203869 DEPTH: 11014
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	391,390	1	2,190	13,059	64.08	3.85	3.85	.00	111725
01	MARTIN COUNTY	1.000000	391,390	2	1,951	10,447	65.10	3.89	3.89	.00	101117
31	GRADY ISD	1.000000	391,390	3	1,756	8,357	66.13	3.93	3.93	.00	92450
60	MARTIN HOSPITAL DIST	1.000000	391,390	4	1,580	6,686	67.17	3.97	3.97	.00	84492
61	PERMIAN BASIN WATER	1.000000	391,390	5	1,422	5,348	68.24	4.02	4.02	.00	77254
				6	1,280	4,279	69.32	4.06	4.06	.00	70640
				7	1,152	3,423	69.32	4.06	4.06	.00	63576
				8	1,037	2,738	69.32	4.06	4.06	.00	57230
				=====	=====	=====					=====
					12,368	54,337					658,484
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	40027	0	151752	61950	89,802	84,108	36556
				2	32354	0	133471	62569	70,902	58,251	28453
				3	26150	0	118600	63195	55,405	39,928	22374
				4	21133	0	105625	63827	41,798	26,423	17634
				5	17119	0	94373	64466	29,907	16,585	13943
				6	13832	0	84472	65110	19,362	9,418	11045
				7	11065	0	74641	65111	9,530	4,067	8637
				8	8852	0	66082	65111	971	364	6766
				=====	=====	=====	=====	=====	=====	=====	=====
					170532	0	829016	511339	317677	239144	145408

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 19.29 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 189,951 RI OIL VAL: 115,497
WI PAYOUT: 3.7 GAS VAL: 49,193 GAS VAL: 29,911
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.54
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
59,000		40	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.4 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 88,590
LAST YR RI VAL: 67,880
LAST YR 8/8 VAL: 156,470

LAST YR OIL PROD: 2,114
LAST YR GAS PROD: 14,447

REMARKS1: 317-34512 P-2
REMARKS2: #2-317-40317-COMP-2/16
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150886 - MABEE "88" #8 FULL WI DECIMAL = .778607 #WELLS: 1
RRC#, WELL#.....: 37514 - 1 RRC DIST.: 08 FULL RI DECIMAL = .221393 DEPTH: 12119
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,385	0	0	64.08	4.92	4.92	.00	69102
ALT JOB#:	UNIT.....:	2	1,246	0	0	65.10	4.97	4.97	.00	63182
ALT LSE#:	EOR.....:	3	1,121	0	0	66.13	5.02	5.02	.00	57763
ALT RRC#:	GRAPH.....:	4	1,009	0	0	67.17	5.08	5.08	.00	52804
		5	908	0	0	68.24	5.13	5.13	.00	48281

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,669	0	0				291,132
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00	MARTIN COUNTY APPR D	1.000000	132,920	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	132,920	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	132,920	1	0	69102	42000	27,102	25,383	18484
60	MARTIN HOSPITAL DIST	1.000000	132,920	2	0	63182	42420	20,762	17,057	14956
61	PERMIAN BASIN WATER	1.000000	132,920	3	0	57763	42844	14,919	10,752	12101
				4	0	52804	43272	9,532	6,026	9789
				5	0	48281	43704	4,577	2,538	7921
				0	0	291132	214240	76892	61756	63251

\$/BBLRESV:	13.99	EQUIP VAL:	7,914		
\$/BBLPROD:	19,832	WI OIL VAL:	61,756	RI OIL VAL:	63,251
WI PAYOUT:	3.7	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
40,000	4.0	2	
10.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,270
LAST YR RI VAL: 27,800
LAST YR 8/8 VAL: 55,070

LAST YR OIL PROD: 1,430
LAST YR GAS PROD: 212

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150892 - THOMAS -4- 1,2 FULL WI DECIMAL = .758125 #WELLS: 1
RRC#, WELL#.....: 37590 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .241875 DEPTH: 11100
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,240	0	0	64.08	5.71	5.71	.00	108821
ALT JOB#: 505800	UNIT.....:	2	2,016	0	0	65.10	5.77	5.77	.00	99498
ALT LSE#: 109495	EOR.....:	3	1,814	0	0	66.13	5.83	5.83	.00	90945
ALT RRC#: 37590	GRAPH.....:	4	1,633	0	0	67.17	5.89	5.89	.00	83158
		5	1,470	0	0	68.24	5.95	5.95	.00	76050

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,173	0	0				458,472
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00	MARTIN COUNTY APPR D	1.000000	207,020	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	207,020	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	207,020							
60	MARTIN HOSPITAL DIST	1.000000	207,020	1	0	108821	68796	40,025	37,487	32661
61	PERMIAN BASIN WATER	1.000000	207,020	2	0	99498	69483	30,015	24,659	26427
				3	0	90945	70178	20,767	14,966	21376
				4	0	83158	70880	12,278	7,761	17297
				5	0	76050	71589	4,461	2,473	13999
				0	0	458472	350926	107546	87346	111760

\$/BBLRESV:	12.56	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	87,346	RI OIL VAL:	111,760
WI PAYOUT:	3.4	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.73
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
65,520			
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,220
LAST YR RI VAL: 90,840
LAST YR 8/8 VAL: 141,060

LAST YR OIL PROD: 1,876
LAST YR GAS PROD: 536

REMARKS1: 317-34519,7446 P-2
REMARKS2: 731077
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 150911 - DUBREE "34" #1,2          FULL WI DECIMAL = .833333          #WELLS:      2
RRC#, WELL#.....: 37756 - 1.2      RRC DIST.: 08      FULL RI DECIMAL = .166667          DEPTH: 10777
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OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
ENDEAVOR ENERGY RESO								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	2,980	6,023	0	65.10	5.68	5.68	.00	161665
ALT JOB#:	UNIT.....:	3	2,682	5,391	0	66.13	5.74	5.74	.00	147800
ALT LSE#:	EOR.....:	4	2,414	4,852	0	67.17	5.80	5.80	.00	135124
ALT RRC#:	GRAPH.....:	5	2,173	4,367	0	68.24	5.86	5.86	.00	123571

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,760	3,537	0	69.32	5.92	5.92	.00	101669
---	-----	-----	-----	8	1,584	3,183	0	69.32	5.92	5.92	.00	91502
00	MARTIN COUNTY APPR D	1.000000	643,760	9	1,426	2,865	0	69.32	5.92	5.92	.00	82375
01	MARTIN COUNTY	1.000000	643,760	10	1,283	2,579	0	69.32	5.92	5.92	.00	74115
32	STANTON ISD (MARTIN	1.000000	643,760	11	1,155	2,321	0	69.32	5.92	5.92	.00	66721
60	MARTIN HOSPITAL DIST	1.000000	643,760									
61	PERMIAN BASIN WATER	1.000000	643,760		22,724	45,868	0					1,274,341

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	31997	0	208804	73500	135,304	126,725	39286
				2	28509	0	190174	74235	115,939	95,252	31664
				3	25787	0	173587	74977	98,610	71,065	25576
				4	23451	0	158575	75726	82,849	52,374	20677
				5	21326	0	144897	76484	68,413	37,937	16720
				6	19388	0	132380	77248	55,132	26,818	13518
				7	17449	0	119118	77249	41,869	17,865	10765
*** PARAMETERS ***				8	15703	0	107205	77249	29,956	11,212	8574
				9	14134	0	96509	77249	19,260	6,324	6830
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28	10	12723	0	86838	77249	9,589	2,762	5439
YRS FLAT:		FMVF:	8/8 RES:	11	11450	0	78171	77249	922	233	4333

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.6	D	B: 1.000	De/Dt: 10.3 / 10.0
GAS:	20.0	D	B: 1.000	De/Dt: 12.4 / 10.0
PRD:		M	B:	De/Dt: /

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PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

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LAST YR	WI VAL:	211,970
LAST YR	RI VAL:	94,420
LAST YR	8/8 VAL:	306,390

LAST YR OIL PROD:	3,918
LAST YR GAS PROD:	7,632

REMARKS1: 317-34589,7851
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150923 - YATER -34- FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 37776 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10772
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	42,830	1	0	0	56207	53048	3,159	2,959	13013
01	MARTIN COUNTY	1.000000	42,830	2	0	0	51198	53578	-2,380	-1,956	10490
32	STANTON ISD (MARTIN	1.000000	42,830								
60	MARTIN HOSPITAL DIST	1.000000	42,830		0	0	107405	106626	779	1003	23503
61	PERMIAN BASIN WATER	1.000000	42,830								

\$/BBLRESV: .60 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 1,003 RI OIL VAL: 23,503
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 42,830 WI TOTAL: 19,330 RI TOTAL: 23,500

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.2 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 66,970
LAST YR RI VAL: 54,280
LAST YR 8/8 VAL: 121,250

LAST YR OIL PROD: 2,544
LAST YR GAS PROD: 7,251

REMARKS1: 317-34542,7891 P-2
REMARKS2: 741682
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150928 - PETERS "20" #2 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 37787 - 2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11001
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109507 EOR.....:
ALT RRC#: 37787 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,974	1,269	0	69.32	4.33	4.33	.00	109486
---	-----	-----	-----	8 <td>1,816<td>1,078<td>0<td>69.32<td>4.33<td>4.33<th>.00</th><th>100727</th></td></td></td></td></td></td>	1,816 <td>1,078<td>0<td>69.32<td>4.33<td>4.33<th>.00</th><th>100727</th></td></td></td></td></td>	1,078 <td>0<td>69.32<td>4.33<td>4.33<th>.00</th><th>100727</th></td></td></td></td>	0 <td>69.32<td>4.33<td>4.33<th>.00</th><th>100727</th></td></td></td>	69.32 <td>4.33<td>4.33<th>.00</th><th>100727</th></td></td>	4.33 <td>4.33<th>.00</th><th>100727</th></td>	4.33 <th>.00</th> <th>100727</th>	.00	100727
00	MARTIN COUNTY APPR D	1.000000	424,650		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	424,650		19,808	16,318	0					1,061,523
30	KLONDIKE ISD-MARTIN	1.000000	424,650									
60	MARTIN HOSPITAL DIST	1.000000	424,650		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	424,650	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

				1	11064	0	177980	98700	79,280	74,253	41857
				2	9519	0	165526	99687	65,839	54,091	34450
				3	8169	0	153966	100683	53,283	38,398	28357
				4	7010	0	143253	101690	41,563	26,275	23349
				5	6028	0	133368	102707	30,661	17,002	19237
				6	5172	0	124179	103735	20,444	9,945	15851
				7	4396	0	113882	103735	10,147	4,329	12865
				8	3737	0	104464	103735	729	273	10442
				=====	=====	=====	=====	=====	=====	=====	=====
					55095	0	1116618	814672	301946	224566	186408

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 13.47 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 28,694 WI OIL VAL: 213,486 RI OIL VAL: 177,210
WI PAYOUT: 4.0 GAS VAL: 11,080 GAS VAL: 9,197
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
94,000	9.3	10	
-----	-----	-----	-----
	8.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 96,630
LAST YR RI VAL: 89,840
LAST YR 8/8 VAL: 186,470

LAST YR OIL PROD: 3,399
LAST YR GAS PROD: 2,129

REMARKS1: 317-34616,30746 M-150928
REMARKS2: D-109507
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150931 - EILAND -34- #1,2 FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 37860 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10729
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	634,520	1	3,981	3,742	0	64.08	5.43	5.43	.00	204720
01	MARTIN COUNTY	1.000000	634,520	2	3,600	3,272	0	65.10	5.49	5.49	.00	188074
32	STANTON ISD (MARTIN	1.000000	634,520	3	3,269	2,887	0	66.13	5.54	5.54	.00	173484
60	MARTIN HOSPITAL DIST	1.000000	634,520	4	2,983	2,568	0	67.17	5.60	5.60	.00	160795
61	PERMIAN BASIN WATER	1.000000	634,520	5	2,733	2,293	0	68.24	5.66	5.66	.00	149666
				6	2,513	2,064	0	69.32	5.71	5.71	.00	139796
				7	2,312	1,858	0	69.32	5.71	5.71	.00	128615
				8	2,127	1,672	0	69.32	5.71	5.71	.00	118324
				9	1,957	1,505	0	69.32	5.71	5.71	.00	108867
				10	1,800	1,355	0	69.32	5.71	5.71	.00	100133
					=====	=====	=====					=====
					27,275	23,216	0					1,472,474

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	16306	0	221026	99750	121,276	113,586	51171
				2	14416	0	202490	100747	101,743	83,589	41487
				3	12835	0	186319	101755	84,564	60,943	33781
				4	11541	0	172336	102772	69,564	43,976	27652
				5	10415	0	160081	103800	56,281	31,209	22731
				6	9458	0	149254	104839	44,415	21,605	18756
				7	8514	0	137129	104839	32,290	13,778	15249
				8	7662	0	125986	104839	21,147	7,915	12398
				9	6896	0	115763	104839	10,924	3,587	10082
				10	6209	0	106342	104839	1,503	433	8195
					=====	=====	=====	=====	=====	=====	=====
					104252	0	1576726	1033019	543707	380621	241502

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.40 \$/BBLRESV: 16.24 EQUIP VAL: 12,402
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.40 \$/BBLPROD: 0 WI OIL VAL: 355,454 RI OIL VAL: 225,534
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 25,166 GAS VAL: 15,968
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 634,520 WI TOTAL: 393,020 RI TOTAL: 241,500

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
95,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.5 D B: .500 De/Dt: 9.8 / 8.0
GAS: 11.0 D B: .500 De/Dt: 12.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 329,100
LAST YR RI VAL: 176,560
LAST YR 8/8 VAL: 505,660

LAST YR OIL PROD: 4,064
LAST YR GAS PROD: 5,914

REMARKS1: 317-34545,7878
REMARKS2: 741603
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150934 - PETERS "21" #3 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 37862 - 3 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11020
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109509 EOR.....:
ALT RRC#: 37862 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 261,810

01 MARTIN COUNTY 1.000000 261,810
30 KLONDIKE ISD-MARTIN 1.000000 261,810
60 MARTIN HOSPITAL DIST 1.000000 261,810
61 PERMIAN BASIN WATER 1.000000 261,810

1 2,397 3,404 0 64.08 2.04 2.04 .00 122880
2 2,109 2,961 0 65.10 2.06 2.06 .00 109855
3 1,856 2,576 0 66.13 2.08 2.08 .00 98202
4 1,633 2,241 0 67.17 2.10 2.10 .00 87777
5 1,437 1,950 0 68.24 2.13 2.13 .00 78474
6 1,264 1,696 0 69.32 2.14 2.14 .00 70150
=====

10,696 14,828 0 567,338
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 5555 0 128435 68250 60,185 56,369 30206
2 4881 0 114736 68932 45,804 37,631 23880
3 4287 0 102489 69622 32,867 23,686 18877
4 3766 0 91543 70318 21,225 13,417 14921
5 3323 0 81797 71021 10,776 5,976 11798
6 2905 0 73055 71731 1,324 644 9326
=====

24717 0 592055 419874 172181 137723 109008
\$/BBLRESV: 15.42 EQUIP VAL: 15,074
\$/BBLPROD: 23,567 WI OIL VAL: 131,973 RI OIL VAL: 104,457
WI PAYOUT: 3.7 GAS VAL: 5,750 GAS VAL: 4,551
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 261,810 WI TOTAL: 152,800 RI TOTAL: 109,010
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000 7.0 10

12.0 99 13.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 57,680
LAST YR RI VAL: 43,570
LAST YR 8/8 VAL: 101,250

LAST YR OIL PROD: 2,568
LAST YR GAS PROD: 3,117

REMARKS1: 317-34539 M-150934
REMARKS2: D-109509
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150935 - WHITE "2" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 37863 - 2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10604
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 227,050
01 MARTIN COUNTY 1.000000 227,050
32 STANTON ISD (MARTIN 1.000000 227,050
60 MARTIN HOSPITAL DIST 1.000000 227,050
61 PERMIAN BASIN WATER 1.000000 227,050

1 2,031 673 0 64.08 4.62 4.62 .00 104117
2 1,868 572 0 65.10 4.67 4.67 .00 97313
3 1,719 486 0 66.13 4.72 4.72 .00 90944
4 1,581 413 0 67.17 4.77 4.77 .00 84984
5 1,454 351 0 68.24 4.82 4.82 .00 79431
6 1,338 298 0 69.32 4.87 4.87 .00 74233
7 1,231 253 0 69.32 4.87 4.87 .00 68294

00 11,222 3,046 0 599,316
01 2487 0 106604 64050 42,554 39,856 25071
02 2137 0 99450 64690 34,760 28,558 20698
03 1836 0 92780 65337 27,443 19,776 17088
04 1577 0 86561 65991 20,570 13,003 14109
05 1355 0 80786 66650 14,136 7,838 11653
06 1163 0 75396 67317 8,079 3,930 9625
07 989 0 69283 67318 1,965 839 7827

11544 0 610860 461353 149507 113800 106071
\$/BBLRESV: 12.44 EQUIP VAL: 7,178
\$/BBLPROD: 24,062 WI OIL VAL: 111,649 RI OIL VAL: 104,066
WI PAYOUT: 3.8 GAS VAL: 2,150 GAS VAL: 2,004
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 227,050 WI TOTAL: 120,980 RI TOTAL: 106,070
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.45
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
61,000 5.8 2
8.0 99 15.0 99
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,290
LAST YR RI VAL: 39,800
LAST YR 8/8 VAL: 73,090
LAST YR OIL PROD: 1,089
LAST YR GAS PROD: 309

REMARKS1: 317-34513
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150942 - MCALPINE-GRISHAM -4738- #1,2,3 FULL WI DECIMAL = .802500 #WELLS: 3
RRC#, WELL#.....: 37889 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10877
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,285,820
01 MARTIN COUNTY 1.000000 1,285,820
32 STANTON ISD (MARTIN 1.000000 1,285,820
60 MARTIN HOSPITAL DIST 1.000000 1,285,820
61 PERMIAN BASIN WATER 1.000000 1,285,820

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 9,626 13,505 0 64.08 4.22 4.22 .00 495009
2 7,944 11,707 0 65.10 4.26 4.26 .00 415016
3 6,815 10,335 0 66.13 4.31 4.31 .00 361667
4 5,999 9,247 0 67.17 4.35 4.35 .00 323370
5 5,377 8,322 0 68.24 4.39 4.39 .00 294459
6 4,839 7,490 0 69.32 4.44 4.44 .00 269190
7 4,355 6,741 0 69.32 4.44 4.44 .00 242266
8 3,920 6,067 0 69.32 4.44 4.44 .00 218067
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 45735 0 540744 223672 317,072 296,966 125192
2 40022 0 455038 225908 229,130 188,246 93230
3 35746 0 397413 228168 169,245 121,970 72056
4 32280 0 355650 230449 125,201 79,148 57065
5 29318 0 323777 232754 91,023 50,474 45974
6 26688 0 295878 235082 60,796 29,572 37180
7 24019 0 266285 235083 31,202 13,314 29612
8 21617 0 239684 235083 4,601 1,722 23587
=====

255425 0 2874469 1846199 1028270 781412 483896

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 18.15 EQUIP VAL: 20,509
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 711,976 RI OIL VAL: 440,897
WI PAYOUT: 3.7 GAS VAL: 69,435 GAS VAL: 42,999
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.97
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

213,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.5 D B: 1.300 De/Dt: 19.5 / 10.0
GAS: 40.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 362,370
LAST YR RI VAL: 256,210
LAST YR 8/8 VAL: 618,580

LAST YR OIL PROD: 12,008
LAST YR GAS PROD: 16,189

REMARKS1: 317-34645,646,710,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150943 - STRAIN "16" #1-3 FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 37892 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10734
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 609,890
01 MARTIN COUNTY 1.000000 609,890

02 MARTIN CO FRESH WATE 1.000000 609,890
31 GRADY ISD 1.000000 609,890
60 MARTIN HOSPITAL DIST 1.000000 609,890
61 PERMIAN BASIN WATER 1.000000 609,890

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
--- --
1 4,375 8,462 0 64.08 4.03 4.03 .00 217271
2 3,718 6,727 0 65.10 4.07 4.07 .00 187620
3 3,253 5,348 0 66.13 4.11 4.11 .00 166719
4 2,927 4,251 0 67.17 4.16 4.16 .00 152407
5 2,634 3,380 0 68.24 4.20 4.20 .00 139351
6 2,371 2,687 0 69.32 4.24 4.24 .00 127401
7 2,134 2,136 0 69.32 4.24 4.24 .00 114661
=====

00 MARTIN COUNTY APPR D 1.000000 609,890 21,412 32,991 0 1,105,430
01 MARTIN COUNTY 1.000000 609,890
02 MARTIN CO FRESH WATE 1.000000 609,890
31 GRADY ISD 1.000000 609,890
60 MARTIN HOSPITAL DIST 1.000000 609,890
61 PERMIAN BASIN WATER 1.000000 609,890
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 26429 0 243700 105000 138,700 129,905 66558
2 21220 0 208840 106050 102,790 84,449 50475
3 17035 0 183754 107110 76,644 55,235 39303
4 13708 0 166115 108182 57,933 36,623 31443
5 11003 0 150354 109263 41,091 22,785 25185
6 8830 0 136231 110356 25,875 12,586 20194
7 7020 0 121681 110357 11,324 4,832 15963
=====

105245 0 1210675 756318 454357 346415 249121
\$/BBLRESV: 19.06 EQUIP VAL: 14,356
\$/BBLPROD: 31,395 WI OIL VAL: 316,301 RI OIL VAL: 227,465
WI PAYOUT: 3.7 GAS VAL: 30,114 GAS VAL: 21,656
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 609,890 WI TOTAL: 360,770 RI TOTAL: 249,120
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,000 13.0 26

15.0 2 20.5 99
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 48,640
LAST YR RI VAL: 50,330
LAST YR 8/8 VAL: 98,970
LAST YR OIL PROD: 6,233
LAST YR GAS PROD: 9,725

REMARKS1: 317-34520,687,764
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150946 - HENSON "13" #1-4 FULL WI DECIMAL = .812222 #WELLS: 3
RRC#, WELL#.....: 37894 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .187778 DEPTH: 10998
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,241	0	0	64.08	4.92	4.92	.00	116638
ALT JOB#:	UNIT.....:	2	2,061	0	0	65.10	4.97	4.97	.00	109015
ALT LSE#:	EOR.....:	3	1,896	0	0	66.13	5.02	5.02	.00	101880
ALT RRC#:	GRAPH.....:	4	1,745	0	0	67.17	5.08	5.08	.00	95204
		5	1,605	0	0	68.24	5.13	5.13	.00	88983

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,548	0	0				511,720
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	177,940	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	177,940	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	177,940							
60	MARTIN HOSPITAL DIST	1.000000	177,940	1	0	116638	80873	35,765	33,497	25367
61	PERMIAN BASIN WATER	1.000000	177,940	2	0	109015	81681	27,334	22,456	20981
				3	0	101880	82498	19,382	13,967	17353
				4	0	95204	83323	11,881	7,510	14350
				5	0	88983	84157	4,826	2,676	11869
				0	0	511720	412532	99188	80106	89920

\$/BBLRESV:	10.33	EQUIP VAL:	7,914		
\$/BBLPROD:	15,411	WI OIL VAL:	80,106	RI OIL VAL:	89,920
WI PAYOUT:	3.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
77,022	6.4		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 132,010
LAST YR RI VAL: 96,720
LAST YR 8/8 VAL: 228,730

LAST YR OIL PROD: 2,182
LAST YR GAS PROD:

REMARKS1: 317-34593,5,698,758,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150947 - HOLT JOHN "31" #1-3 FULL WI DECIMAL = .875000 #WELLS: 3
RRC#, WELL#.....: 37895 - 1 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10917

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	4,903	5,525	0	64.08	4.38	4.38	.00	274911
ALT RRC#:	GRAPH.....:	2	4,409	4,970	0	65.10	4.43	4.43	.00	251148
		3	3,988	4,473	0	66.13	4.48	4.48	.00	230761
		=====	=====	=====						=====
			13,300	14,968	0					756,820

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	197,180	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	197,180	1	21175	0	296086	242048	54,038	50,611	39791
32	STANTON ISD (MARTIN	1.000000	197,180	2	19265	0	270413	244468	25,945	21,315	32159
60	MARTIN HOSPITAL DIST	1.000000	197,180	3	17534	0	248295	246912	1,383	996	26132
61	PERMIAN BASIN WATER	1.000000	197,180	=====	=====	=====	=====	=====	=====	=====	
					57974	0	814794	733428	81366	72922	98082

\$/BBLRESV:	5.82	EQUIP VAL:	26,176		
\$/BBLPROD:	0	WI OIL VAL:	67,733	RI OIL VAL:	91,103
WI PAYOUT:	.0	GAS VAL:	5,188	GAS VAL:	6,979
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	197,180	WI TOTAL:	99,100	RI TOTAL:	98,080

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.17		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.17		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
230,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	14.2 D	B: .500	De/Dt: 10.3 / 8.0
GAS:	16.0 D	B: .500	De/Dt: 10.3 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 95,790
LAST YR RI VAL: 73,470
LAST YR 8/8 VAL: 169,260

LAST YR OIL PROD: 5,503
LAST YR GAS PROD: 7,992

REMARKS1: 317-34624,779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150952 - WOODY "6" #1 FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 37947 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11015

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,120
LAST YR RI VAL: 68,800
LAST YR 8/8 VAL: 130,920

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34479,728
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150980 - TOM "4" FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 38063 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10515
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	43,970	1	975	2,929	0	64.08	4.58	4.58	.00	50139
01	MARTIN COUNTY	1.000000	43,970	2	887	2,328	0	65.10	4.62	4.62	.00	46352
32	STANTON ISD (MARTIN	1.000000	43,970		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	43,970		1,862	5,257	0					96,491
61	PERMIAN BASIN WATER	1.000000	43,970									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 5.26 EQUIP VAL: 9,162
\$/BBLPROD: 3,498 WI OIL VAL: 7,860 RI OIL VAL: 21,120
WI PAYOUT: .0 GAS VAL: 1,580 GAS VAL: 4,246
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 43,970 WI TOTAL: 18,600 RI TOTAL: 25,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,022 2.8 9

9.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,710
LAST YR RI VAL: 20,240
LAST YR 8/8 VAL: 39,950

LAST YR OIL PROD: 1,046
LAST YR GAS PROD: 3,222

REMARKS1: 317-34712
REMARKS2: C-10/02/06
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150971 - CALLAWAY "34" #1,2,3 FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 38105 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10870

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,525	0	64.08	5.50	5.50	.00	78422
ALT RRC#:	GRAPH.....:	2	1,335	0	65.10	5.57	5.57	.00	69744
		3	1,187	0	66.13	5.62	5.62	.00	62993
		=====	=====	=====					=====
			4,047	0					211,159

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	94,270	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	94,270	1	0	0	78422	57246	21,176	19,833	18156
31	GRADY ISD	1.000000	94,270	2	0	0	69744	57818	11,926	9,798	14289
60	MARTIN HOSPITAL DIST	1.000000	94,270	3	0	0	62993	58396	4,597	3,313	11421
61	PERMIAN BASIN WATER	1.000000	94,270	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	211159	173460	37699	32944	43866

\$/BBLRESV:	10.14	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	32,944
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	94,270	WI TOTAL:	50,400
		RI TOTAL:	43,870

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.49	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.49	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
54,520		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.5 D	B: 1.000	De/Dt: 13.1 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 23,410
LAST YR 8/8 VAL: 50,900

LAST YR OIL PROD: 1,294
LAST YR GAS PROD: 29

REMARKS1: 317-34729,870,5045
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150981 - THOMAS "9" FULL WI DECIMAL = .741484 #WELLS: 1
RRC#, WELL#.....: 38118 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .258516 DEPTH: 11093
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109535 EOR.....:
ALT RRC#: 38118 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	150,950	1	2,121	0	0	64.08	4.92	4.92	.00	100778
01	MARTIN COUNTY	1.000000	150,950	2	1,891	0	0	65.10	4.97	4.97	.00	91280
30	KLONDIKE ISD-MARTIN	1.000000	150,950	3	1,702	0	0	66.13	5.02	5.02	.00	83456
60	MARTIN HOSPITAL DIST	1.000000	150,950	4	1,532	0	0	67.17	5.08	5.08	.00	76302
61	PERMIAN BASIN WATER	1.000000	150,950		7,246	0	0					351,816

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	100778	74046	26,732	25,037	33053
2	0	0	91280	74786	16,494	13,551	26493
3	0	0	83456	75533	7,923	5,709	21436
4	0	0	76302	76289	13	8	17344
	0	0	351816	300654	51162	44305	98326

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
70,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.2 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 41,270
LAST YR 8/8 VAL: 59,590

LAST YR OIL PROD: 1,727
LAST YR GAS PROD:

REMARKS1: D-109535 317-34683,5188,
REMARKS2: M-150981
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150978 - ALEX "20" FULL WI DECIMAL = .823335 #WELLS: 2
RRC#, WELL#.....: 38128 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .176665 DEPTH: 11115
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 234,110
01 MARTIN COUNTY 1.000000 234,110
02 MARTIN CO FRESH WATE 1.000000 234,110
31 GRADY ISD 1.000000 234,110
60 MARTIN HOSPITAL DIST 1.000000 234,110
61 PERMIAN BASIN WATER 1.000000 234,110

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	2,168	0	0	64.08	4.92	4.92	.00	114382
2	1,943	0	0	65.10	4.97	4.97	.00	104143
3	1,753	0	0	66.13	5.02	5.02	.00	95446
4	1,590	0	0	67.17	5.08	5.08	.00	87932
5	1,446	0	0	68.24	5.13	5.13	.00	81243
6	1,321	0	0	69.32	5.18	5.18	.00	75394
7	1,211	0	0	69.32	5.18	5.18	.00	69116
=====	=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	234,110	11,432	0	0		627,656
01	MARTIN COUNTY	1.000000	234,110					
02	MARTIN CO FRESH WATE	1.000000	234,110					
31	GRADY ISD	1.000000	234,110					
60	MARTIN HOSPITAL DIST	1.000000	234,110					
61	PERMIAN BASIN WATER	1.000000	234,110					
1	0	0	114382	63000	51,382	48,124	23088	
2	0	0	104143	63630	40,513	33,284	18603	
3	0	0	95446	64266	31,180	22,470	15088	
4	0	0	87932	64908	23,024	14,555	12301	
5	0	0	81243	65558	15,685	8,698	10058	
6	0	0	75394	66213	9,181	4,466	8260	
7	0	0	69116	66214	2,902	1,238	6701	
=====	=====	=====	=====	=====	=====	=====	=====	
	0	0	627656	453789	173867	132835	94099	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.3 D B: .500 De/Dt: 10.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,310
LAST YR RI VAL: 46,330
LAST YR 8/8 VAL: 104,640
LAST YR OIL PROD: 2,151
LAST YR GAS PROD:

REMARKS1: 317-34720,845
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150986 - WOODY "35" 1-4 FULL WI DECIMAL = .802500 #WELLS: 4
RRC#, WELL#.....: 38155 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11130
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,939	325	0	64.08	3.89	3.89	.00
ALT RRC#:	GRAPH.....:	2	1,745	258	0	65.10	3.94	3.94	.00
		3	1,570	205	0	66.13	3.97	3.97	.00
		=====	=====	=====					=====
			5,254	788	0				274,231

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	125,740	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	125,740	1	1015	0	100727	78759	21,968	20,575	23320
31	GRADY ISD	1.000000	125,740	2	817	0	91986	79546	12,440	10,220	18846
60	MARTIN HOSPITAL DIST	1.000000	125,740	3	654	0	84004	80342	3,662	2,639	15231
61	PERMIAN BASIN WATER	1.000000	125,740	=====	=====	=====	=====	=====	=====	=====	=====
					2486	0	276717	238647	38070	33434	57397

\$/BBLRESV:	7.86	EQUIP VAL:	34,901		
\$/BBLPROD:	7,373	WI OIL VAL:	33,134	RI OIL VAL:	56,881
WI PAYOUT:	.0	GAS VAL:	300	GAS VAL:	516
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	125,740	WI TOTAL:	68,340	RI TOTAL:	57,400

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.59	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.59	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
75,009	5.6	1
	10.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 161,230
LAST YR RI VAL: 161,090
LAST YR 8/8 VAL: 322,320

LAST YR OIL PROD: 2,048
LAST YR GAS PROD: 799

REMARKS1: 317-34716,844,846,5038
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150988 - NEWLAND-BALLARD "16" FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 38156 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10518
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	334,790	1	2,493	653	64.08	4.87	4.87	.00	128201
01	MARTIN COUNTY	1.000000	334,790	2	2,243	522	65.10	4.92	4.92	.00	117217
32	STANTON ISD (MARTIN	1.000000	334,790	3	2,019	417	66.13	4.97	4.97	.00	107164
60	MARTIN HOSPITAL DIST	1.000000	334,790	4	1,817	334	67.17	5.02	5.02	.00	97965
61	PERMIAN BASIN WATER	1.000000	334,790	5	1,635	267	68.24	5.08	5.08	.00	89573
				6	1,472	213	69.32	5.13	5.13	.00	81891
				7	1,324	171	69.32	5.13	5.13	.00	73702
				8	1,192	136	69.32	5.13	5.13	.00	66332
				=====	=====	=====					=====
				14,195	2,713	0					762,045
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	2552	0	130753	60900	69,853	65,423	30272
				2	2063	0	119280	61509	57,771	47,463	24439
				3	1667	0	108831	62124	46,707	33,660	19732
				4	1347	0	99312	62745	36,567	23,116	15935
				5	1090	0	90663	63372	27,291	15,134	12874
				6	881	0	82772	64005	18,767	9,128	10401
				7	705	0	74407	64006	10,401	4,438	8274
				8	564	0	66896	64006	2,890	1,081	6584
				=====	=====	=====	=====	=====	=====	=====	=====
				10869	0	772914	502667	270247	199443	128511	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.26 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 34,032 WI OIL VAL: 196,638 RI OIL VAL: 126,704
WI PAYOUT: 3.9 GAS VAL: 2,805 GAS VAL: 1,807
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.74 8/8 VALUE: 334,790 WI TOTAL: 206,280 RI TOTAL: 128,510
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
58,000	7.2	2	
-----	-----	-----	-----
10.0 99	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 76,230
LAST YR RI VAL: 61,070
LAST YR 8/8 VAL: 137,300

LAST YR OIL PROD: 2,619
LAST YR GAS PROD: 305

REMARKS1: 317-34715
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150984 - MIMS "47" #1 & 2 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 38158 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10680

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	10,100						
01	MARTIN COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
31	GRADY ISD	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.50	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.50	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
20,022		
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 44,540
LAST YR RI VAL: 42,090
LAST YR 8/8 VAL: 86,630

LAST YR OIL PROD: 420
LAST YR GAS PROD: 5

REMARKS1: 317-34713,834
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150985 - TUNNELL "12" FULL WI DECIMAL = .822698 #WELLS: 2
RRC#, WELL#.....: 38159 - 1 RRC DIST.: 08 FULL RI DECIMAL = .177302 DEPTH: 11093
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	5,313	0	64.08	4.92	4.92	.00	280093
				2	4,734	0	65.10	4.97	4.97	.00	253542
				3	4,261	0	66.13	5.02	5.02	.00	231820
				4	3,835	0	67.17	5.08	5.08	.00	211925
				5	3,452	0	68.24	5.13	5.13	.00	193798
				6	3,107	0	69.32	5.18	5.18	.00	177190
				7	2,796	0	69.32	5.18	5.18	.00	159454
				8	2,516	0	69.32	5.18	5.18	.00	143486
00	MARTIN COUNTY APPR D	1.000000	879,920	9	2,264	0	69.32	5.18	5.18	.00	129115
01	MARTIN COUNTY	1.000000	879,920	10	2,038	0	69.32	5.18	5.18	.00	116226
02	MARTIN CO FRESH WATE	1.000000	879,920	11	1,834	0	69.32	5.18	5.18	.00	104592
31	GRADY ISD	1.000000	879,920	=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	879,920	36,150	0	0					2,001,241
61	PERMIAN BASIN WATER	1.000000	879,920								

				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	0	0	280093	97650	182,443	170,874
				2	0	0	253542	98626	154,916	127,274
				3	0	0	231820	99613	132,207	95,277
				4	0	0	211925	100609	111,316	70,371
				5	0	0	193798	101615	92,183	51,118
				6	0	0	177190	102631	74,559	36,268
				7	0	0	159454	102631	56,823	24,246
				8	0	0	143486	102631	40,855	15,292
				9	0	0	129115	102631	26,484	8,695
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	0	0	116226	102631	13,595	3,915
YRS FLAT:	FMVF:	8/8 RES:		11	0	0	104592	102631	1,961	495
				=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			0	0	2001241	1113899	887342	603825	264284
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
93,000				8/8 VALUE:	879,920	WI TOTAL:	615,640	RI TOTAL:	264,280	
-----	-----	-----	-----							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.5 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 257,190
LAST YR RI VAL: 115,420
LAST YR 8/8 VAL: 372,610

LAST YR OIL PROD: 5,722
LAST YR GAS PROD:

REMARKS1: 317-34733,804
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150995 - HOLCOMB "39A" FULL WI DECIMAL = .826300 #WELLS: 2
RRC#, WELL#.....: 38233 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .173700 DEPTH: 10578
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,839	0	0	64.08	4.92	4.92	.00	150323
ALT JOB#: 505800	UNIT.....:	2	2,555	0	0	65.10	4.97	4.97	.00	137444
ALT LSE#: 109537	EOR.....:	3	2,299	0	0	66.13	5.02	5.02	.00	125657
ALT RRC#: 38233	GRAPH.....:	4	2,069	0	0	67.17	5.08	5.08	.00	114870
		5	1,862	0	0	68.24	5.13	5.13	.00	105030

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	11,624	0	0				633,324
-----	-------------------	---------	-----------	--------	---	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	220,580	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	220,580	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	220,580	1	0	150323	99759	50,564	47,357	29727
60	MARTIN HOSPITAL DIST	1.000000	220,580	2	0	137444	100756	36,688	30,141	24053
61	PERMIAN BASIN WATER	1.000000	220,580	3	0	125657	101764	23,893	17,219	19460
				4	0	114870	102782	12,088	7,641	15743
				5	0	105030	103810	1,220	676	12739
				0	0	633324	508871	124453	103034	101722

\$/BBLRESV:	10.73	EQUIP VAL:	15,828		
\$/BBLPROD:	15,206	WI OIL VAL:	103,034	RI OIL VAL:	101,722
WI PAYOUT:	3.6	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
95,009	8.2	
	10.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	120,160
LAST YR RI VAL:	107,460
LAST YR 8/8 VAL:	227,620

LAST YR OIL PROD:	2,980
LAST YR GAS PROD:	

REMARKS1: 317-34763,6798,9186 M-150995
REMARKS2: 715126,777405 P-3 D-109537
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151003 - PIER "34" #1,2,3 FULL WI DECIMAL = .823333 #WELLS: 3
RRC#, WELL#.....: 38238 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 11208
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	937,600	1	6,057	5,721	0	64.08	4.05	4.05	.00	319562
01	MARTIN COUNTY	1.000000	937,600	2	5,572	4,862	0	65.10	4.10	4.10	.00	298677
31	GRADY ISD	1.000000	937,600	3	5,126	4,133	0	66.13	4.14	4.14	.00	279130
60	MARTIN HOSPITAL DIST	1.000000	937,600	4	4,716	3,513	0	67.17	4.18	4.18	.00	260839
61	PERMIAN BASIN WATER	1.000000	937,600	5	4,339	2,986	0	68.24	4.23	4.23	.00	243794
				6	3,992	2,538	0	69.32	4.27	4.27	.00	227840
				7	3,672	2,157	0	69.32	4.27	4.27	.00	209613
				8	3,378	1,834	0	69.32	4.27	4.27	.00	192844
				9	3,108	1,558	0	69.32	4.27	4.27	.00	177416
				10	2,859	1,325	0	69.32	4.27	4.27	.00	163223
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					42,819	30,627	0					2,372,938

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	19077	0	338639	157500	181,139	169,653	68355
				2	16415	0	315092	159075	156,017	128,179	56286
				3	14089	0	293219	160665	132,554	95,527	46353
				4	12092	0	272931	162272	110,659	69,955	38183
				5	10401	0	254195	163895	90,300	50,073	31470
				6	8924	0	236764	165534	71,230	34,648	25940
				7	7586	0	217199	165535	51,664	22,045	21059
				8	6448	0	199292	165535	33,757	12,635	17099
				9	5481	0	182897	165535	17,362	5,700	13887
				10	4658	0	167881	165535	2,346	676	11281
				=====	=====	=====	=====	=====	=====	=====	=====
					105171	0	2478109	1631081	847028	589091	329913

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.78 \$/BBLRESV: 16.00 EQUIP VAL: 18,603
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.78 \$/BBLPROD: 39,602 WI OIL VAL: 564,089 RI OIL VAL: 315,911
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 25,001 GAS VAL: 14,002
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 937,600 WI TOTAL: 607,690 RI TOTAL: 329,910

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,000	17.3	17	
-----	-----	-----	-----
	8.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 196,260
LAST YR RI VAL: 117,610
LAST YR 8/8 VAL: 313,870

LAST YR OIL PROD: 6,594
LAST YR GAS PROD: 6,379

REMARKS1: 317-34770,5046,203,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151011 - THOMAS "5" #1 FULL WI DECIMAL = .757898 #WELLS: 1
RRC#, WELL#.....: 38289 - 1 RRC DIST.: 08 FULL RI DECIMAL = .242102 DEPTH: 11046
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109541	EOR.....:	1 1,368	651	0	64.08	5.36	5.36	.00	66438
ALT RRC#: 38289	GRAPH.....:	2 1,219	517	0	65.10	5.41	5.41	.00	60144
		3 1,097	411	0	66.13	5.46	5.46	.00	54981
		=====	=====	=====					=====
		3,684	1,579	0					181,563

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	78,140	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	78,140	1	2645	0	69083	55148	13,935	13,052
30	KLONDIKE ISD-MARTIN	1.000000	78,140	2	2122	0	62266	55699	6,567	5,394
60	MARTIN HOSPITAL DIST	1.000000	78,140	3	1703	0	56684	56255	429	308
61	PERMIAN BASIN WATER	1.000000	78,140		=====	=====	=====	=====	=====	=====
					6470	0	188033	167102	20931	18754

\$/BBLRESV:	6.49	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	18,109
WI PAYOUT:	.0	GAS VAL:	645
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	78,140	WI TOTAL:	27,480
		RI TOTAL:	50,660

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.31	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.31	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
52,522		2
-----	-----	-----
	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.0 D	B: 1.000	De/Dt: 11.5 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 28,130
LAST YR RI VAL: 31,510
LAST YR 8/8 VAL: 59,640

LAST YR OIL PROD: 1,445
LAST YR GAS PROD: 1,333

REMARKS1: 317-34863 M-151011
REMARKS2: D-109541
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151010 - T-P-M "17" #1,2 FULL WI DECIMAL = .816882 #WELLS: 2
RRC#, WELL#.....: 38299 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .183118 DEPTH: 11020
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	2,692	0	0	64.08	5.31	5.31	.00	140915
2	2,288	0	0	65.10	5.36	5.36	.00	121684
3	1,944	0	0	66.13	5.43	5.43	.00	105068
=====	=====	=====	=====	=====	=====	=====	=====	=====
6,924	0	0						367,667

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	169,010	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	169,010	1	0	0	140915	90300	50,615	47,406	29715
02	MARTIN CO FRESH WATE	1.000000	169,010	2	0	0	121684	91203	30,481	25,042	22709
31	GRADY ISD	1.000000	169,010	3	0	0	105068	92115	12,953	9,335	17352
60	MARTIN HOSPITAL DIST	1.000000	169,010	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	169,010		0	0	367667	273618	94049	81783	69776

\$/BBLRESV:	14.46	EQUIP VAL:	17,451		
\$/BBLPROD:	12,515	WI OIL VAL:	81,783	RI OIL VAL:	69,776
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	169,010	WI TOTAL:	99,230	RI TOTAL:	69,780

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.26	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.26	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
86,000	8.0	
-----	-----	-----
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	112,250
LAST YR RI VAL:	77,100
LAST YR 8/8 VAL:	189,350

LAST YR OIL PROD:	3,572
LAST YR GAS PROD:	3,205

REMARKS1: 317-34781,5795,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151017 - FRANKLIN FARMS -11- #1 & #2 FULL WI DECIMAL = .776250 #WELLS: 2
RRC#, WELL#.....: 38324 - 1 RRC DIST.: 08 FULL RI DECIMAL = .223750 DEPTH: 11081

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	259,920	1	3,393	0	0	64.08	4.92	4.92	.00	168775
01	MARTIN COUNTY	1.000000	259,920	2	3,022	0	0	65.10	4.97	4.97	.00	152713
31	GRADY ISD	1.000000	259,920	3	2,720	0	0	66.13	5.02	5.02	.00	139627
60	MARTIN HOSPITAL DIST	1.000000	259,920	4	2,448	0	0	67.17	5.08	5.08	.00	127640
61	PERMIAN BASIN WATER	1.000000	259,920		11,583	0	0					588,755

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	168775	113422	55,353	51,843	45765
2	0	0	152713	114556	38,157	31,348	36646
3	0	0	139627	115701	23,926	17,242	29651
4	0	0	127640	116859	10,781	6,815	23987
	0	0	588755	460538	128217	107248	136049

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

108,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.9 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 61,430
LAST YR RI VAL: 94,830
LAST YR 8/8 VAL: 156,260

LAST YR OIL PROD: 5,455
LAST YR GAS PROD:

REMARKS1: 317-34872,8324
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151014 - BLOCKER "24A" #1,2 FULL WI DECIMAL = .825273 #WELLS: 2
RRC#, WELL#.....: 38328 - 1 RRC DIST.: 08 FULL RI DECIMAL = .174727 DEPTH: 10854
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 523,290
01 MARTIN COUNTY 1.000000 523,290
02 MARTIN CO FRESH WATE 1.000000 523,290
31 GRADY ISD 1.000000 523,290
60 MARTIN HOSPITAL DIST 1.000000 523,290
61 PERMIAN BASIN WATER 1.000000 523,290

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	4,121	0	0	64.08	4.92	4.92	.00	217933
2	3,418	0	0	65.10	4.97	4.97	.00	183633
3	2,941	0	0	66.13	5.02	5.02	.00	160506
4	2,594	0	0	67.17	5.08	5.08	.00	143795
5	2,327	0	0	68.24	5.13	5.13	.00	131049
6	2,094	0	0	69.32	5.18	5.18	.00	119793
7	1,885	0	0	69.32	5.18	5.18	.00	107837
8	1,697	0	0	69.32	5.18	5.18	.00	97082
=====	=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	523,290	=====	=====	=====	=====	=====
01	MARTIN COUNTY	1.000000	523,290	21,077	0	0		1,161,628
02	MARTIN CO FRESH WATE	1.000000	523,290					
31	GRADY ISD	1.000000	523,290	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET
60	MARTIN HOSPITAL DIST	1.000000	523,290	REVENUE	REVENUE	REVENUE	EXPENSES	PV WI NET
61	PERMIAN BASIN WATER	1.000000	523,290	=====	=====	=====	=====	=====
1	0	0	217933	85260	132,673	124,260		43406
2	0	0	183633	86112	97,521	80,120		32367
3	0	0	160506	86974	73,532	52,992		25035
4	0	0	143795	87843	55,952	35,371		19849
5	0	0	131049	88722	42,327	23,471		16008
6	0	0	119793	89609	30,184	14,682		12950
7	0	0	107837	89609	18,228	7,778		10316
8	0	0	97082	89609	7,473	2,797		8219
=====	=====	=====	=====	=====	=====	=====	=====	=====
	0	0	1161628	703738	457890	341471		168150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 19.63 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 341,471 RI OIL VAL: 168,150
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

81,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.6 D B: 1.300 De/Dt: 19.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 107,660
LAST YR RI VAL: 61,050
LAST YR 8/8 VAL: 168,710

LAST YR OIL PROD: 4,770
LAST YR GAS PROD: 16

REMARKS1: 317-34871,929
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151024 - MARTIN BETTY FULL WI DECIMAL = .823335 #WELLS: 4
RRC#, WELL#.....: 38341 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .176665 DEPTH: 11150
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109542 EOR.....:
ALT RRC#: 38341 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	150,320
01	MARTIN COUNTY	1.000000	150,320
30	KLONDIKE ISD-MARTIN	1.000000	150,320
60	MARTIN HOSPITAL DIST	1.000000	150,320
61	PERMIAN BASIN WATER	1.000000	150,320

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	2,396		0		0		64.08	5.68	5.68	.00	126411
2	2,134		0		0		65.10	5.73	5.73	.00	114381
3	1,924		0		0		66.13	5.79	5.79	.00	104756
4	1,750		0		0		67.17	5.85	5.85	.00	96781
=====											=====
	8,204		0		0						442,329

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	126411	92422	33,989	31,834	25516
2	0	0	114381	93346	21,035	17,282	20432
3	0	0	104756	94279	10,477	7,550	16560
4	0	0	96781	95221	1,560	986	13539
=====							
	0	0	442329	375268	67061	57652	76047

\$/BBLRESV: 8.54 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 57,652 RI OIL VAL: 76,047
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 150,320 WI TOTAL: 74,270 RI TOTAL: 76,050

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

88,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.0 D B: 1.000 De/Dt: 11.5 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,150
LAST YR RI VAL: 34,550
LAST YR 8/8 VAL: 77,700

LAST YR OIL PROD: 3,044
LAST YR GAS PROD: 90

REMARKS1: 317-34704,808,904,65,5252,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151025 - MATTINGLEY -14- #1 FULL WI DECIMAL = .823333 #WELLS: 2
RRC#, WELL#.....: 38343 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 11155
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 67,690
LAST YR RI VAL: 44,970
LAST YR 8/8 VAL: 112,660

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34751,2
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151027 - MIMS -21- #1,2 FULL WI DECIMAL = .822698 #WELLS: 2
RRC#, WELL#.....: 38344 - 1 RRC DIST.: 08 FULL RI DECIMAL = .177302 DEPTH: 11067
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	1	1,515	0	64.08	4.92	4.92	.00	79868
ALT FRZ.: ALT G\$ RRC:	2	1,287	0	65.10	4.97	4.97	.00	68969
ALT JOB#: UNIT.....:	3	1,094	0	66.13	5.02	5.02	.00	59551
ALT LSE#: EOR.....:	=====	=====	=====					=====
ALT RRC#: GRAPH.....:		3,896	0					208,388

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	84,490	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	84,490	1	0	0	79868	54623	25,245	23,644	16193
31	GRADY ISD	1.000000	84,490	2	0	0	68969	55169	13,800	11,337	12374
60	MARTIN HOSPITAL DIST	1.000000	84,490	3	0	0	59551	55720	3,831	2,760	9455
61	PERMIAN BASIN WATER	1.000000	84,490	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	208388	165512	42876	37741	38022
					\$/BBLRESV: 11.78		EQUIP VAL: 8,725				
					\$/BBLPROD: 10,195		WI OIL VAL: 37,741		RI OIL VAL: 38,022		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		84,490		WI TOTAL: 46,470		RI TOTAL: 38,020

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
52,022	4.5	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:			
OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/
PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	62,930
LAST YR RI VAL:	39,090
LAST YR 8/8 VAL:	102,020

LAST YR OIL PROD:	1,644
LAST YR GAS PROD:	

REMARKS1: 317-34835,911
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151020 - HAGGARD -9- #1,2 FULL WI DECIMAL = .823333 #WELLS: 2
RRC#, WELL#.....: 38345 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 10823
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	208	0	64.08	4.05	4.05	.00	10974
				2	187	0	65.10	4.10	4.10	.00	10034
				=====	=====	=====					=====
					395	0					21,008
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	22,330	1	0	0	10522	452	423	2215	
01	MARTIN COUNTY	1.000000	22,330	2	0	0	10627	-593	-487	1792	
02	MARTIN CO FRESH WATE	1.000000	22,330	=====	=====	=====	=====	=====	=====	=====	
31	GRADY ISD	1.000000	22,330		0	0	21149	141	64	4007	
60	MARTIN HOSPITAL DIST	1.000000	22,330								
61	PERMIAN BASIN WATER	1.000000	22,330								
				\$/BBLRESV:	.20	EQUIP VAL:	18,323				
				\$/BBLPROD:	130	WI OIL VAL:	64-	RI OIL VAL:	4,007		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	22,330	WI TOTAL:	18,320	RI TOTAL:	4,010		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.78
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,021 .6

10.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 24,840
LAST YR 8/8 VAL: 43,160

LAST YR OIL PROD: 243
LAST YR GAS PROD: 100

REMARKS1: 317-34860
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151028 - PEUGH 13 #1,2 FULL WI DECIMAL = .808933 #WELLS: 2
RRC#, WELL#.....: 38357 - 1 RRC DIST.: 08 FULL RI DECIMAL = .191067 DEPTH: 10897
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 431,960
01 MARTIN COUNTY 1.000000 431,960
31 GRADY ISD 1.000000 431,960
60 MARTIN HOSPITAL DIST 1.000000 431,960
61 PERMIAN BASIN WATER 1.000000 431,960

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 4,367 0 0 64.08 4.92 4.92 .00 226370
2 3,678 0 0 65.10 4.97 4.97 .00 193689
3 3,189 0 0 66.13 5.02 5.02 .00 170595
4 2,826 0 0 67.17 5.08 5.08 .00 153554
5 2,541 0 0 68.24 5.13 5.13 .00 140267
6 2,287 0 0 69.32 5.18 5.18 .00 128244
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 226370 115710 110,660 103,643 50298
2 0 0 193689 116867 76,822 63,115 38086
3 0 0 170595 118035 52,560 37,878 29685
4 0 0 153554 119216 34,338 21,707 23646
5 0 0 140267 120408 19,859 11,012 19115
6 0 0 128244 121612 6,632 3,226 15466
=====

8/8 VALUE: 431,960 WI TOTAL: 255,660 RI TOTAL: 176,300

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

110,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.2 D B: 1.200 De/Dt: 17.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 77,610
LAST YR RI VAL: 71,700
LAST YR 8/8 VAL: 149,310

LAST YR OIL PROD: 4,859
LAST YR GAS PROD:

REMARKS1: 317-34793,926
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151018 - HOWARD -25- #1-5 FULL WI DECIMAL = .823332 #WELLS: 4
RRC#, WELL#.....: 38359 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .176668 DEPTH: 11200
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	833,410	1	6,730	651	64.08	6.53	6.53	.00	355069
01	MARTIN COUNTY	1.000000	833,410	2	5,720	517	65.10	6.60	6.60	.00	306613
31	GRADY ISD	1.000000	833,410	3	5,003	411	66.13	6.67	6.67	.00	272398
60	MARTIN HOSPITAL DIST	1.000000	833,410	4	4,502	327	67.17	6.74	6.74	.00	249014
61	PERMIAN BASIN WATER	1.000000	833,410	5	4,052	260	68.24	6.81	6.81	.00	227682
				6	3,647	206	69.32	6.88	6.88	.00	208157
				7	3,282	164	69.32	6.88	6.88	.00	187342
				8	2,954	130	69.32	6.88	6.88	.00	168607
				=====	=====	=====					=====
					35,890	2,666					1,974,882
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	3500	0	358569	158047	200,522	187,807	72379
				2	2812	0	309425	159627	149,798	123,069	55274
				3	2260	0	274658	161223	113,435	81,749	43418
				4	1815	0	250829	162835	87,994	55,627	35091
				5	1458	0	229140	164463	64,677	35,865	28368
				6	1171	0	209328	166107	43,221	21,024	22934
				7	931	0	188273	166108	22,165	9,458	18254
				8	740	0	169347	166108	3,239	1,212	14531
				=====	=====	=====	=====	=====	=====	=====	=====
					14687	0	1989569	1304518	685051	515811	290249

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.33 EQUIP VAL: 27,346
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 31,093 WI OIL VAL: 512,003 RI OIL VAL: 288,106
WI PAYOUT: 3.9 GAS VAL: 3,808 GAS VAL: 2,143
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.70
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,521	20.0	2	
-----	-----	-----	-----
	15.0 2	20.5 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,650
LAST YR RI VAL: 29,100
LAST YR 8/8 VAL: 65,750

LAST YR OIL PROD: 7,271
LAST YR GAS PROD: 701

REMARKS1: 317-34756,851,52,5089,8387,
REMARKS2: P-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151029 - TUNNELL -18- #1-3 FULL WI DECIMAL = .779332 #WELLS: 3
RRC#, WELL#.....: 38376 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .220668 DEPTH: 10932
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,224	0	0	64.08	4.92	4.92	.00	260884
ALT JOB#:	UNIT.....:	2	4,321	0	0	65.10	4.97	4.97	.00	219224
ALT LSE#:	EOR.....:	3	3,712	0	0	66.13	5.02	5.02	.00	191306
ALT RRC#:	GRAPH.....:	4	3,270	0	0	67.17	5.08	5.08	.00	171177
		5	2,931	0	0	68.24	5.13	5.13	.00	155875

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	19,458	0	0				998,466
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00	MARTIN COUNTY APPR D	1.000000	481,720	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	481,720	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	1.000000	481,720							
31	GRADY ISD	1.000000	481,720	1	0	260884	136523	124,361	116,475	69491
60	MARTIN HOSPITAL DIST	1.000000	481,720	2	0	219224	137888	81,336	66,823	51676
61	PERMIAN BASIN WATER	1.000000	481,720	3	0	191306	139266	52,040	37,503	39907
				4	0	171177	140659	30,518	19,292	31600
				5	0	155875	142066	13,809	7,657	25465
				0	0	998466	696402	302064	247750	218139

\$/BBLRESV:	16.34	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	247,750	RI OIL VAL:	218,139
WI PAYOUT:	3.2	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
130,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.0 D B: 1.300 De/Dt: 19.3 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 89,830
LAST YR RI VAL: 84,220
LAST YR 8/8 VAL: 174,050

LAST YR OIL PROD: 5,571
LAST YR GAS PROD: 12

REMARKS1: 317-34849,941,40193 P-3
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151038 - MIMS "32" #1,2          FULL WI DECIMAL = .823334          #WELLS:      1
RRC#, WELL#.....: 38378 - 1          RRC DIST.: 08    FULL RI DECIMAL = .176666          DEPTH: 11084
```

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	2,535	1,567	0	65.10	4.04	4.04	.00	135874
ALT JOB#:	UNIT.....:	3	2,197	1,253	0	66.13	4.09	4.09	.00	119620
ALT LSE#:	GEOR.....:	4	1,940	1,003	0	67.17	4.13	4.13	.00	107288
ALT RRC#:	GRAPH.....:	5	1,735	802	0	68.24	4.17	4.17	.00	97480

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	11,399	6,584	0	618,118
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00	MARTIN COUNTY APPR D	1.000000	243,880		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	243,880	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	1.000000	243,880	--	-----	-----	-----	-----	-----	-----	-----
31	GRADY ISD	1.000000	243,880	1	6468	0	164324	95047	69,277	64,884	33170
60	MARTIN HOSPITAL DIST	1.000000	243,880	2	5213	0	141087	95997	45,090	37,045	25204
61	PERMIAN BASIN WATER	1.000000	243,880	3	4222	0	123842	96956	26,886	19,375	19576
				4	3411	0	110699	97926	12,773	8,074	15486
				5	2755	0	100235	98906	1,329	737	12409
					=====	=====	=====	=====	=====	=====	=====
					22069	0	640187	484832	155355	130115	105845

\$/BBLRESV:	13.39	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	125,630	RI OIL VAL:	102,196
WI PAYOUT:	2.9	GAS VAL:	4,485	GAS VAL:	3,649
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 243,880 WI TOTAL: 138,030 RI TOTAL: 105,850

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.72
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.72
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
90,521		6	
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.0	D	B:	1.000	De/Dt:	16.5	/	10.0
GAS:			D	B:		De/Dt:		/
PRD:			M	B:		De/Dt:		/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	24,830
LAST YR	RI VAL:	29,950
LAST YR	8/8 VAL:	54,780

LAST YR OIL PROD:	3,043
LAST YR GAS PROD:	1,922

REMARKS1: 317-34774,34880
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151045 - KELVIN ALLRED "17" #1-5 FULL WI DECIMAL = .811668 #WELLS: 5
RRC#, WELL#.....: 38379 - 1-5, RRC DIST.: 08 FULL RI DECIMAL = .188332 DEPTH: 10790
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,304	770	0	69.32	4.69	4.69	.00	185899
---	-----	-----	-----	8	2,974	616	0	69.32	4.69	4.69	.00	167332
00	MARTIN COUNTY APPR D	1.000000	936,830	9	2,677	492	0	69.32	4.69	4.69	.00	150621
01	MARTIN COUNTY	1.000000	936,830		=====	=====	=====					=====
02	MARTIN CO FRESH WATE	1.000000	936,830		38,383	12,715	0					2,088,266
31	GRADY ISD	1.000000	936,830									
60	MARTIN HOSPITAL DIST	1.000000	936,830		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	936,830	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	10612	0	346295	143850	202,445	189,608	75588
2	8585	0	307499	145288	162,211	133,267	59398
3	6944	0	277201	146741	130,460	94,018	47385
4	5604	0	252687	148209	104,478	66,047	38226
5	4542	0	230471	149691	80,780	44,795	30853
6	3665	0	210213	151187	59,026	28,712	24905
7	2932	0	188831	151188	37,643	16,062	19797
8	2345	0	169677	151188	18,489	6,920	15743
9	1876	0	152497	151188	1,309	430	12521
	47105	0	2135371	1338530	796841	579859	324416

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.25
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 936,830 WI TOTAL: 612,410 RI TOTAL: 324,420

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
137,000		9	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.0 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 358,440
LAST YR RI VAL: 206,600
LAST YR 8/8 VAL: 565,040

LAST YR OIL PROD: 7,772
LAST YR GAS PROD: 4,851

REMARKS1: 317-34865,969,5800,2,9363
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151044 - PEUGH 12 #1,2,3 FULL WI DECIMAL = .822698 #WELLS: 3
RRC#, WELL#.....: 38383 - 1 RRC DIST.: 08 FULL RI DECIMAL = .177302 DEPTH: 10997
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	---	---	---	---	---	---	---	---
ALT FRZ.:	1	3,834	0	64.08	4.92	4.92	.00	202123
ALT JOB#:	2	3,259	0	65.10	4.97	4.97	.00	174544
ALT LSE#:	3	2,835	0	66.13	5.02	5.02	.00	154238
ALT RRC#:	=====	=====	=====					=====
		9,928	0					530,905

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	--	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	208,700	1	0	0	202123	139673	62,450	58,490	40978
01	MARTIN COUNTY	1.000000	208,700	2	0	0	174544	141069	33,475	27,501	31316
02	MARTIN CO FRESH WATE	1.000000	208,700	3	0	0	154238	142480	11,758	8,473	24489
31	GRADY ISD	1.000000	208,700	=====	=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	208,700		0	0	530905	423222	107683	94464	96783
61	PERMIAN BASIN WATER	1.000000	208,700								
				\$/BBLRESV: 11.57		EQUIP VAL: 17,451					
				\$/BBLPROD: 0		WI OIL VAL: 94,464		RI OIL VAL: 96,783			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0			
						=====				=====	
				8/8 VALUE:		208,700	WI TOTAL:	111,920	RI TOTAL:	96,780	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
133,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:			
OIL:	11.5 D	B: 1.000	De/Dt: 16.1 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /
PROD WELLS:	2	EQ SCH#: 51	VAL: 20,700
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	86,170
LAST YR RI VAL:	61,780
LAST YR 8/8 VAL:	147,950

LAST YR OIL PROD:	4,313
LAST YR GAS PROD:	

REMARKS1: 317-34732,34820,34906,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151043 - TUNNELL "6" #1 FULL WI DECIMAL = .823333 #WELLS: 2
RRC#, WELL#.....: 38384 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 10997
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,118	10,654	0	69.32	3.94	3.94	.00	406249
---	-----	-----	-----	8	6,541	9,589	0	69.32	3.94	3.94	.00	373317
00	MARTIN COUNTY APPR D	1.000000	2,506,020	9	6,018	8,630	0	69.32	3.94	3.94	.00	343468
01	MARTIN COUNTY	1.000000	2,506,020	10	5,537	7,767	0	69.32	3.94	3.94	.00	316016
02	MARTIN CO FRESH WATE	1.000000	2,506,020	11	5,094	6,990	0	69.32	3.94	3.94	.00	290732
31	GRADY ISD	1.000000	2,506,020	12	4,686	6,291	0	69.32	3.94	3.94	.00	267446
60	MARTIN HOSPITAL DIST	1.000000	2,506,020	13	4,311	5,662	0	69.32	3.94	3.94	.00	246044
61	PERMIAN BASIN WATER	1.000000	2,506,020		=====	=====	=====					=====
					99,978	151,263	0					5,558,302

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	65714	0	750317	246758	503,559	471,628	151456
				2	57495	0	678386	249225	429,161	352,585	121183
				3	51319	0	618004	251718	366,286	263,971	97696
				4	46444	0	566240	254235	312,005	197,240	79215
				5	42234	0	521486	256777	264,709	146,789	64560
*** PARAMETERS ***				6	38402	0	482205	259344	222,861	108,406	52830
				7	34561	0	440810	259345	181,465	77,432	42739
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	31106	0	404423	259345	145,078	54,301	34700
YRS FLAT:	FMVF:	8/8 RES:		9	27995	0	371463	259345	112,118	36,811	28205
				10	25196	0	341212	259345	81,867	23,578	22927
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.41			11	22675	0	313407	259345	54,062	13,658	18637
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.41			12	20408	0	287854	259345	28,509	6,318	15148
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	18367	0	264411	259345	5,066	985	12313
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL: Y			=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				481916	0	6040218	3333472	2706746	1753702	741609

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 19.60	EQUIP VAL: 10,713		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 1,613,783	RI OIL VAL: 682,440	
235,008				WI PAYOUT: 4.6	GAS VAL: 139,917	GAS VAL: 59,169	
-----	-----	-----	-----	RI PAYOUT: 5.7	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 2,506,020	WI TOTAL: 1,764,410	RI TOTAL: 741,610	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 37.7 D B: .500 De/Dt: 11.0 / 8.0
GAS: 63.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 943,130
LAST YR RI VAL: 374,810
LAST YR 8/8 VAL: 1,317,940

LAST YR OIL PROD: 11,562
LAST YR GAS PROD: 11,838

REMARKS1: 317-34874,9603 P-2
REMARKS2: 788400
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151039 - NORRIS "32" #1 & #2 FULL WI DECIMAL = .823333 #WELLS: 2
RRC#, WELL#.....: 38390 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 11135
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,347,830	1	8,033	2,612	0	64.08	4.14	4.14	.00	423814
01	MARTIN COUNTY	1.000000	1,347,830	2	7,229	2,089	0	65.10	4.18	4.18	.00	387505
02	MARTIN CO FRESH WATE	1.000000	1,347,830	3	6,506	1,671	0	66.13	4.23	4.23	.00	354272
31	GRADY ISD	1.000000	1,347,830	4	5,856	1,337	0	67.17	4.27	4.27	.00	323859
60	MARTIN HOSPITAL DIST	1.000000	1,347,830	5	5,270	1,069	0	68.24	4.31	4.31	.00	296116
61	PERMIAN BASIN WATER	1.000000	1,347,830	6	4,743	855	0	69.32	4.36	4.36	.00	270722
				7	4,269	684	0	69.32	4.36	4.36	.00	243650
				8	3,842	547	0	69.32	4.36	4.36	.00	219285
				9	3,457	438	0	69.32	4.36	4.36	.00	197357
				10	3,112	350	0	69.32	4.36	4.36	.00	177621
				11	2,800	280	0	69.32	4.36	4.36	.00	159859
					=====	=====	=====					=====
					55,117	11,932	0					3,054,060

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	8903	0	432717	152250	280,467	262,683	87346
2	7191	0	394696	153772	240,924	197,936	70507
3	5822	0	360094	155310	204,784	147,581	56924
4	4702	0	328561	156864	171,697	108,541	45965
5	3797	0	299913	158432	141,481	78,455	37129
6	3072	0	273794	160017	113,777	55,344	29996
7	2458	0	246108	160017	86,091	36,735	23861
8	1966	0	221251	160017	61,234	22,919	18984
9	1573	0	198930	160017	38,913	12,776	15105
10	1258	0	178879	160017	18,862	5,433	12020
11	1007	0	160866	160017	849	215	9566
	=====	=====	=====	=====	=====	=====	=====
	41749	0	3095809	1736730	1359079	928618	407403

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.88		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.88		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 20.19	EQUIP VAL: 11,811
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 47,961	WI OIL VAL: 916,095
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.3	GAS VAL: 12,522
		RI PAYOUT: 5.3	PRD VAL: 0
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
145,000	23.2	8	
-----	-----	-----	-----
	10.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 346,330
LAST YR RI VAL: 161,480
LAST YR 8/8 VAL: 507,810

LAST YR OIL PROD: 7,737
LAST YR GAS PROD: 2,840

REMARKS1: 317-34806,34889,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151042 - TUNNELL "8" #1 #2 FULL WI DECIMAL = .823334 #WELLS: 2
RRC#, WELL#.....: 38394 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 11012
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,060	1,104	0	69.32	4.75	4.75	.00	117624
---	-----	-----	-----	8 <td>1,854</td> <td>993<td>0<td>69.32<td>4.75<td>4.75<th>.00</th><th>105862</th></td></td></td></td></td>	1,854	993 <td>0<td>69.32<td>4.75<td>4.75<th>.00</th><th>105862</th></td></td></td></td>	0 <td>69.32<td>4.75<td>4.75<th>.00</th><th>105862</th></td></td></td>	69.32 <td>4.75<td>4.75<th>.00</th><th>105862</th></td></td>	4.75 <td>4.75<th>.00</th><th>105862</th></td>	4.75 <th>.00</th> <th>105862</th>	.00	105862
00	MARTIN COUNTY APPR D	1.000000	513,930	=====	=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	513,930		22,083	11,832	0					1,216,178
02	MARTIN CO FRESH WATE	1.000000	513,930									
31	GRADY ISD	1.000000	513,930		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	513,930	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	513,930	--	-----	-----	-----	-----	-----	-----	-----	-----

				1	7733	0	212333	100800	111,533	104,461	42860
				2	7021	0	194092	101808	92,284	75,818	34672
				3	6389	0	177417	102826	74,591	53,756	28046
				4	5812	0	162158	103854	58,304	36,858	22685
				5	5287	0	148240	104892	43,348	24,038	18352
				6	4799	0	135493	105941	29,552	14,375	14844
				7	4319	0	121943	105942	16,001	6,828	11823
				8	3887	0	109749	105942	3,807	1,425	9416
				=====	=====	=====	=====	=====	=====	=====	=====
					45247	0	1261425	832005	429420	317559	182698

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.84 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 33,203 WI OIL VAL: 306,168 RI OIL VAL: 176,145
WI PAYOUT: 3.9 GAS VAL: 11,391 GAS VAL: 6,553
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.32 8/8 VALUE: 513,930 WI TOTAL: 331,230 RI TOTAL: 182,700
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
96,000	11.2	6	
-----	-----	-----	-----
	10.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 294,680
LAST YR RI VAL: 153,370
LAST YR 8/8 VAL: 448,050

LAST YR OIL PROD: 4,073
LAST YR GAS PROD: 3,260

REMARKS1: 317-34873,35102,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151035 - HOLCOMB "68" #1-4, FULL WI DECIMAL = .828484 #WELLS: 4
RRC#, WELL#.....: 38403 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .171516 DEPTH: 11294
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109549 EOR.....:
ALT RRC#: 38403 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	370,360
01	MARTIN COUNTY	1.000000	370,360
30	KLONDIKE ISD-MARTIN	1.000000	370,360
60	MARTIN HOSPITAL DIST	1.000000	370,360
61	PERMIAN BASIN WATER	1.000000	370,360

YR	OIL	PRDCTN	8/8 ANNUAL GAS	PRDCTN	8/8 ANNUAL PRD	PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	5,887		0		0		64.08	4.92	4.92	.00	312536
2	5,298		0		0		65.10	4.97	4.97	.00	285760
3	4,768		0		0		66.13	5.02	5.02	.00	261253
4	4,291		0		0		67.17	5.08	5.08	.00	238826
=====											=====
	20,244		0		0						1,098,375

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	312536	225773	86,763	81,261	60867
2	0	0	285760	228030	57,730	47,429	49250
3	0	0	261253	230311	30,942	22,299	39846
4	0	0	238826	232614	6,212	3,927	32235
=====							
	0	0	1098375	916728	181647	154916	182198

\$/BBLRESV: 9.24 EQUIP VAL: 33,239
\$/BBLPROD: 10,999 WI OIL VAL: 154,916 RI OIL VAL: 182,198
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 370,360 WI TOTAL: 188,160 RI TOTAL: 182,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

215,022 17.0

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 82,850
LAST YR RI VAL: 89,390
LAST YR 8/8 VAL: 172,240

LAST YR OIL PROD: 5,947
LAST YR GAS PROD:

REMARKS1: 317-34891,5445,931,6376
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151040 - PIER "24" #1-4 FULL WI DECIMAL = .823334 #WELLS: 1
RRC#, WELL#.....: 38405 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 11324
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 685,340 32,514 0 0 1,784,580

01 MARTIN COUNTY 1.000000 685,340

02 MARTIN CO FRESH WATE 1.000000 685,340

31 GRADY ISD 1.000000 685,340

60 MARTIN HOSPITAL DIST 1.000000 685,340

61 PERMIAN BASIN WATER 1.000000 685,340

1 6,233 0 0 64.08 5.15 5.15 .00 328848
2 5,609 0 0 65.10 5.21 5.21 .00 300675
3 5,048 0 0 66.13 5.27 5.27 .00 274889
4 4,543 0 0 67.17 5.32 5.32 .00 251290
5 4,089 0 0 68.24 5.37 5.37 .00 229764
6 3,680 0 0 69.32 5.43 5.43 .00 210060
7 3,312 0 0 69.32 5.43 5.43 .00 189054

00 MARTIN COUNTY APPR D 1.000000 685,340 32,514 0 0 1,784,580

01 MARTIN COUNTY 1.000000 685,340

02 MARTIN CO FRESH WATE 1.000000 685,340

31 GRADY ISD 1.000000 685,340

60 MARTIN HOSPITAL DIST 1.000000 685,340

61 PERMIAN BASIN WATER 1.000000 685,340

1 6,233 0 0 64.08 5.15 5.15 .00 328848

2 5,609 0 0 65.10 5.21 5.21 .00 300675

3 5,048 0 0 66.13 5.27 5.27 .00 274889

4 4,543 0 0 67.17 5.32 5.32 .00 251290

5 4,089 0 0 68.24 5.37 5.37 .00 229764

6 3,680 0 0 69.32 5.43 5.43 .00 210060

7 3,312 0 0 69.32 5.43 5.43 .00 189054

00 MARTIN COUNTY APPR D 1.000000 685,340 32,514 0 0 1,784,580

01 MARTIN COUNTY 1.000000 685,340

02 MARTIN CO FRESH WATE 1.000000 685,340

31 GRADY ISD 1.000000 685,340

60 MARTIN HOSPITAL DIST 1.000000 685,340

61 PERMIAN BASIN WATER 1.000000 685,340

1 6,233 0 0 64.08 5.15 5.15 .00 328848

2 5,609 0 0 65.10 5.21 5.21 .00 300675

3 5,048 0 0 66.13 5.27 5.27 .00 274889

4 4,543 0 0 67.17 5.32 5.32 .00 251290

5 4,089 0 0 68.24 5.37 5.37 .00 229764

6 3,680 0 0 69.32 5.43 5.43 .00 210060

7 3,312 0 0 69.32 5.43 5.43 .00 189054

00 MARTIN COUNTY APPR D 1.000000 685,340 32,514 0 0 1,784,580

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151034 - GREEN "1" FULL WI DECIMAL = .786194 #WELLS: 3
RRC#, WELL#.....: 38419 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .213806 DEPTH: 10961
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109547 EOR.....:
ALT RRC#: 38419 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,717	2,157	0	69.32	4.52	4.52	.00	202596
---	-----	-----	-----	8 <td>3,345<td>1,834<td>0<td>69.32<td>4.52<td>4.52<td>.00<th>182336</th></td></td></td></td></td></td></td>	3,345 <td>1,834<td>0<td>69.32<td>4.52<td>4.52<td>.00<th>182336</th></td></td></td></td></td></td>	1,834 <td>0<td>69.32<td>4.52<td>4.52<td>.00<th>182336</th></td></td></td></td></td>	0 <td>69.32<td>4.52<td>4.52<td>.00<th>182336</th></td></td></td></td>	69.32 <td>4.52<td>4.52<td>.00<th>182336</th></td></td></td>	4.52 <td>4.52<td>.00<th>182336</th></td></td>	4.52 <td>.00<th>182336</th></td>	.00 <th>182336</th>	182336
00	MARTIN COUNTY APPR D	1.000000	1,134,260	9	3,011	1,558	0	69.32	4.52	4.52	.00 <th>164103</th>	164103
01	MARTIN COUNTY	1.000000	1,134,260		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	1.000000	1,134,260		42,846	29,302	0					2,258,846
60	MARTIN HOSPITAL DIST	1.000000	1,134,260									
61	PERMIAN BASIN WATER	1.000000	1,134,260		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

61	PERMIAN BASIN WATER	1.000000	1,134,260		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	19341	0	371744	148072	223,672	209,489	95103
				2	16592	0	338803	149552	189,251	155,482	76705
				3	14234	0	308812	151048	157,764	113,696	61871
				4	12237	0	281527	152559	128,968	81,530	49916
				5	10495	0	256717	154084	102,633	56,913	40280
				6	9021	0	234128	155625	78,503	38,186	32509
				7	7667	0	210263	155626	54,637	23,314	25837
				8	6517	0	188853	155626	33,227	12,437	20537
				9	5540	0	169643	155626	14,017	4,602	16325
	*** PARAMETERS ***				=====	=====	=====	=====	=====	=====	=====
					101644	0	2360490	1377818	982672	695649	419083

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.06
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
141,021	20.2	17	
	10.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 158,860
LAST YR RI VAL: 163,180
LAST YR 8/8 VAL: 322,040

LAST YR OIL PROD: 10,487
LAST YR GAS PROD: 4,327

REMARKS1: 317-34913,995,6865
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151050 - ALLRED "18" #1 FULL WI DECIMAL = .811667 #WELLS: 1
RRC#, WELL#.....: 38420 - 1 RRC DIST.: 08 FULL RI DECIMAL = .188333 DEPTH: 10996

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100 \$/BBLRESV: .00 EQUIP VAL: 10,101
02 MARTIN CO FRESH WATE 1.000000 10,100 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
31 GRADY ISD 1.000000 10,100 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 10,100 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 10,100
8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

68,008

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 14.2 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,910
LAST YR RI VAL: 35,500
LAST YR 8/8 VAL: 76,410

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34848
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151051 - HOLCOMB "67" FULL WI DECIMAL = .828486 #WELLS: 4
RRC#, WELL#.....: 38426 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .171514 DEPTH: 11100
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109553 EOR.....:
ALT RRC#: 38426 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,977	1,719	0	69.32	4.69	4.69	.00	170971
00	MARTIN COUNTY APPR D	1.000000	590,910		27,824	17,561	0					1,537,306
01	MARTIN COUNTY	1.000000	590,910									
30	KLONDIKE ISD-MARTIN	1.000000	590,910		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	1.000000	590,910	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	1.000000	590,910	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	13486	0	294063	162960	131,103	122,790	57268
2	11554	0	265801	164589	101,212	83,152	45809
3	10121	0	242586	166235	76,351	55,023	36998
4	9005	0	223255	167898	55,357	34,995	30132
5	8175	0	207125	169576	37,549	20,822	24739
6	7421	0	193267	171272	21,995	10,699	20428
7	6679	0	177650	171273	6,377	2,721	16618
66441	0	1603747	1173803	429944	330202	231992	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 13.73 EQUIP VAL: 28,713
\$/BBLPROD: 0 WI OIL VAL: 316,522 RI OIL VAL: 222,381
WI PAYOUT: 3.9 GAS VAL: 13,680 GAS VAL: 9,611
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 590,910 WI TOTAL: 358,920 RI TOTAL: 231,990

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
155,200			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.4 D B: .800 De/Dt: 11.3 / 8.0
GAS: 11.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 124,430
LAST YR RI VAL: 102,360
LAST YR 8/8 VAL: 226,790

LAST YR OIL PROD: 5,476
LAST YR GAS PROD: 5,491

REMARKS1: 317-34854,64,5568,669 M-151051
REMARKS2: 8473 757231 P-5 D-109553
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151058 - NANCE "30" #1,2,3,4 FULL WI DECIMAL = .824428 #WELLS: 4
RRC#, WELL#.....: 38428 - 1 RRC DIST.: 08 FULL RI DECIMAL = .175572 DEPTH: 11348
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109554 EOR.....:
ALT RRC#: 38428 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	1,070,420	1	7,243	0	64.08	4.92	4.92	.00	382643
01	MARTIN COUNTY	1.000000	1,070,420	2	6,440	0	65.10	4.97	4.97	.00	345636
30	KLONDIKE ISD-MARTIN	1.000000	1,070,420	3	5,761	0	66.13	5.02	5.02	.00	314086
60	MARTIN HOSPITAL DIST	1.000000	1,070,420	4	5,185	0	67.17	5.08	5.08	.00	287129
61	PERMIAN BASIN WATER	1.000000	1,070,420	5	4,692	0	68.24	5.13	5.13	.00	263967
				6	4,265	0	69.32	5.18	5.18	.00	243742
				7	3,894	0	69.32	5.18	5.18	.00	222540
				8	3,569	0	69.32	5.18	5.18	.00	203966
				9	3,283	0	69.32	5.18	5.18	.00	187621
				10	3,020	0	69.32	5.18	5.18	.00	172591
				=====	=====	=====					=====
					47,352	0					2,623,921

	WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	382643	157500	225,143	210,867	76657
2	0	0	345636	159075	186,561	153,273	61279
3	0	0	314086	160665	153,421	110,565	49278
4	0	0	287129	162272	124,857	78,930	39867
5	0	0	263967	163895	100,072	55,493	32434
6	0	0	243742	165534	78,208	38,042	26504
7	0	0	222540	165535	57,005	24,324	21414
8	0	0	203966	165535	38,431	14,384	17369
9	0	0	187621	165535	22,086	7,251	14139
10	0	0	172591	165535	7,056	2,032	11510
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	2623921	1631081	992840	695161	350451

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	\$/BBLRESV: 17.81	EQUIP VAL: 24,804
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	\$/BBLPROD: 0	WI OIL VAL: 695,161
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.3	GAS VAL: 0
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 1,070,420	WI TOTAL: 719,970
			RI TOTAL: 350,450
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.1 D B: .500 De/Dt: 11.4 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 221,420
LAST YR RI VAL: 143,920
LAST YR 8/8 VAL: 365,340

LAST YR OIL PROD: 7,692
LAST YR GAS PROD:

REMARKS1: 317-34918,35000,272,463
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151055 - RAMSEY "6" #1-2 FULL WI DECIMAL = .823334 #WELLS: 2
RRC#, WELL#.....: 38433 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 11017
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109600	EOR.....:	1 1,801	976	0	64.08	6.33	6.33	.00	95019
ALT RRC#: 38433	GRAPH.....:	2 1,276	775	0	65.10	6.40	6.40	.00	68392
		3 1,007	616	0	66.13	6.46	6.46	.00	54828
		=====	=====	=====					=====
		4,084	2,367	0					218,239

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	106,980	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	106,980	1	5087	0	100106	55673	44,433	41,615
30	KLONDIKE ISD-MARTIN	1.000000	106,980	2	4089	0	72481	56229	16,252	13,351
60	MARTIN HOSPITAL DIST	1.000000	106,980	3	3281	0	58109	56792	1,317	949
61	PERMIAN BASIN WATER	1.000000	106,980		=====	=====	=====	=====	=====	=====
					12457	0	230696	168694	62002	55915

\$/BBLRESV:	15.73	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	52,896
WI PAYOUT:	.0	GAS VAL:	3,019
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	106,980	WI TOTAL:	64,640
		RI TOTAL:	42,340

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.46	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.46	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
53,022		3
-----	-----	-----
	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	6.2 D	B: 1.300	De/Dt: 34.8 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 72,950
LAST YR RI VAL: 31,760
LAST YR 8/8 VAL: 104,710

LAST YR OIL PROD: 3,607
LAST YR GAS PROD: 924

REMARKS1: 317-34948,35033
REMARKS2: 645788
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151072 - SKALICKY "6" #1 FULL WI DECIMAL = .823334 #WELLS: 1
RRC#, WELL#.....: 38449 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 10523

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34866
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151076 - LIBERTY-DYER "38" #1-4 FULL WI DECIMAL = .812500 #WELLS: 5
RRC#, WELL#.....: 38450 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11122
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109568 EOR.....:
ALT RRC#: 38450 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	316,580	1	4,457	3,591	0	64.08	3.61	3.61	.00	232054
01	MARTIN COUNTY	1.000000	316,580	2	3,898	2,872	0	65.10	3.65	3.65	.00	206180
30	KLONDIKE ISD-MARTIN	1.000000	316,580	3	3,440	2,298	0	66.13	3.69	3.69	.00	184833
60	MARTIN HOSPITAL DIST	1.000000	316,580	4	3,056	1,838	0	67.17	3.73	3.73	.00	166783
61	PERMIAN BASIN WATER	1.000000	316,580		14,851	10,599	0					789,850

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	10533	0	242587	164873	77,714	72,786	52663
01	8520	0	214700	166521	48,179	39,581	41247
30	6890	0	191723	168187	23,536	16,962	32595
60	5572	0	172355	169868	2,487	1,572	25931
61	31515	0	821365	669449	151916	130901	152436

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.26
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

157,022 11

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.1 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 143,000
LAST YR RI VAL: 113,700
LAST YR 8/8 VAL: 256,700

LAST YR OIL PROD: 5,635
LAST YR GAS PROD: 4,047

REMARKS1: 317-34773,92,996,5276,8474
REMARKS2: P-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151071 - HALE "37" #1 FULL WI DECIMAL = .838132 #WELLS: 1
RRC#, WELL#.....: 38479 - 1 RRC DIST.: 08 FULL RI DECIMAL = .161868 DEPTH: 10933

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
33 SANDS ISD (MARTIN CO 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

30,000 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,720
LAST YR RI VAL: 10,850
LAST YR 8/8 VAL: 29,570

LAST YR OIL PROD: 35
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151091 - MCKASKLE "3" #1-4 FULL WI DECIMAL = .823335 #WELLS: 3
RRC#, WELL#.....: 38517 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .176665 DEPTH: 10823

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,056	0	0	64.08	3.68	3.68	.00	161232
ALT JOB#:	UNIT.....:	2	2,677	0	0	65.10	3.72	3.72	.00	143485
ALT LSE#:	EOR.....:	3	2,383	0	0	66.13	3.76	3.76	.00	129748
ALT RRC#:	GRAPH.....:	4	2,145	0	0	67.17	3.80	3.80	.00	118626
		5	1,931	0	0	68.24	3.84	3.84	.00	108492

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	12,192	0	0				661,583
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00	MARTIN COUNTY APPR D	1.000000	253,940	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	253,940	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	253,940							
60	MARTIN HOSPITAL DIST	1.000000	253,940	1	0	161232	100823	60,409	56,578	32545
61	PERMIAN BASIN WATER	1.000000	253,940	2	0	143485	101831	41,654	34,221	25631
				3	0	129748	102849	26,899	19,385	20510
				4	0	118626	103877	14,749	9,324	16595
				5	0	108492	104915	3,577	1,983	13431
				0	0	661583	514295	147288	121491	108712

\$/BBLRESV:	12.10	EQUIP VAL:	23,742		
\$/BBLPROD:	0	WI OIL VAL:	121,491	RI OIL VAL:	108,712
WI PAYOUT:	4.4	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.34
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
96,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 188,100
LAST YR RI VAL: 104,980
LAST YR 8/8 VAL: 293,080

LAST YR OIL PROD: 7,142
LAST YR GAS PROD: 1,414

REMARKS1: 317-34946,9637,42,3,
REMARKS2: 789488,789601,789609
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151085 - MCREYNOLDS 8 #1 FULL WI DECIMAL = .820580 #WELLS: 3
RRC#, WELL#.....: 38519 - 1 RRC DIST.: 08 FULL RI DECIMAL = .179420 DEPTH: 10974
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109579 EOR.....:
ALT RRC#: 38519 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 498,450
01 MARTIN COUNTY 1.000000 498,450
30 KLONDIKE ISD-MARTIN 1.000000 498,450
60 MARTIN HOSPITAL DIST 1.000000 498,450
61 PERMIAN BASIN WATER 1.000000 498,450

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 5,282 0 0 64.08 5.73 5.73 .00 277742
2 4,754 0 0 65.10 5.79 5.79 .00 253958
3 4,279 0 0 66.13 5.85 5.85 .00 232200
4 3,851 0 0 67.17 5.92 5.92 .00 212261
5 3,466 0 0 68.24 5.98 5.98 .00 194083
6 3,119 0 0 69.32 6.04 6.04 .00 177417
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 277742 165921 111,821 104,730 57128
2 0 0 253958 167580 86,378 70,965 46227
3 0 0 232200 169255 62,945 45,362 37404
4 0 0 212261 170948 41,313 26,116 30259
5 0 0 194083 172658 21,425 11,881 24484
6 0 0 177417 174384 3,033 1,475 19807
=====

8/8 VALUE: 498,450 WI TOTAL: 283,140 RI TOTAL: 215,310

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.76
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

158,020

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.3 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 116,080
LAST YR RI VAL: 117,410
LAST YR 8/8 VAL: 233,490

LAST YR OIL PROD: 6,781
LAST YR GAS PROD: 489

REMARKS1: 317-34994,35152,320
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151088 - ELROD "19" #1,2 FULL WI DECIMAL = .823333 #WELLS: 2
RRC#, WELL#.....: 38523 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 11022
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,992	246	0	69.32	5.54	5.54	.00	170764
---	-----	-----	-----	8 <td>2,693<td>195<td>0<td>69.32<td>5.54<td>5.54<td>.00<th>153699</th></td></td></td></td></td></td></td>	2,693 <td>195<td>0<td>69.32<td>5.54<td>5.54<td>.00<th>153699</th></td></td></td></td></td></td>	195 <td>0<td>69.32<td>5.54<td>5.54<td>.00<th>153699</th></td></td></td></td></td>	0 <td>69.32<td>5.54<td>5.54<td>.00<th>153699</th></td></td></td></td>	69.32 <td>5.54<td>5.54<td>.00<th>153699</th></td></td></td>	5.54 <td>5.54<td>.00<th>153699</th></td></td>	5.54 <td>.00<th>153699</th></td>	.00 <th>153699</th>	153699
00	MARTIN COUNTY APPR D	1.000000	795,710		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	795,710		33,297	3,996	0					1,831,176
31	GRADY ISD	1.000000	795,710									
60	MARTIN HOSPITAL DIST	1.000000	795,710		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	795,710	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	4227	0	341094	141750	199,344	186,704	68851	
				2	3392	0	292880	143167	149,713	122,999	52318	
				3	2727	0	257593	144599	112,994	81,431	40721	
				4	2192	0	230484	146046	84,438	53,379	32243	
				5	1762	0	209250	147506	61,744	34,239	25905	
				6	1414	0	191126	148981	42,145	20,501	20940	
				7	1124	0	171888	148981	22,907	9,775	16666	
				8	894	0	154593	148981	5,612	2,100	13264	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					17732	0	1848908	1170011	678897	511128	270908	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 18.47 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 506,226 RI OIL VAL: 268,310
WI PAYOUT: 3.7 GAS VAL: 4,902 GAS VAL: 2,598
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.20
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
135,000		3	
-----	-----	-----	-----
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.2 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 218,210
LAST YR RI VAL: 128,180
LAST YR 8/8 VAL: 346,390

LAST YR OIL PROD: 7,553
LAST YR GAS PROD: 2,259

REMARKS1: 317-34968,70,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151087 - GIVENS "2" #1 FULL WI DECIMAL = .802499 #WELLS: 1
RRC#, WELL#.....: 38524 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197501 DEPTH: 10713
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	32,940	1	875	0	0	64.08	5.05	5.05	.00	44996
01	MARTIN COUNTY	1.000000	32,940	2	743	0	0	65.10	5.10	5.10	.00	38856
32	STANTON ISD (MARTIN	1.000000	32,940		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	32,940		1,618	0	0					83,852
61	PERMIAN BASIN WATER	1.000000	32,940									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 4.16 EQUIP VAL: 9,162
\$ / BBL PROD: 2,590 WI OIL VAL: 5,402 RI OIL VAL: 18,379
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 32,940 WI TOTAL: 14,560 RI TOTAL: 18,380

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.95
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

37,022 2.6

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,710
LAST YR RI VAL: 9,130
LAST YR 8/8 VAL: 21,840

LAST YR OIL PROD: 1,053
LAST YR GAS PROD: 67

REMARKS1: 317-34928
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151086 - LIBERTY-DYER "42" #1-5 FULL WI DECIMAL = .812500 #WELLS: 5
RRC#, WELL#.....: 38535 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11107

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,680	493	0	69.32	3.49	3.49	.00	207280
---	-----	-----	-----	8 <th>3,312</th> <th>391</th> <th>0</th> <th>69.32</th> <th>3.49</th> <th>3.49</th> <th>.00</th> <th>186552</th>	3,312	391	0	69.32	3.49	3.49	.00	186552
00	MARTIN COUNTY APPR D	1.000000	942,230		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	942,230		39,438	8,004	0					2,143,171
32	STANTON ISD (MARTIN	1.000000	942,230									
60	MARTIN HOSPITAL DIST	1.000000	942,230		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	942,230	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

				1	5268	0	365818	168210	197,608	185,077	79416
				2	4226	0	333886	169892	163,994	134,732	64144
				3	3400	0	304789	171590	133,199	95,992	51818
				4	2727	0	278242	173306	104,936	66,336	41863
				5	2193	0	254107	175040	79,067	43,844	33833
				6	1759	0	232070	176790	55,280	26,890	27344
				7	1398	0	208678	176790	31,888	13,606	21760
				8	1112	0	187664	176790	10,874	4,070	17317
				=====	=====	=====	=====	=====	=====	=====	=====
					22083	0	2165254	1388408	776846	570547	337495

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.62 EQUIP VAL: 34,182
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 34,752 WI OIL VAL: 564,728 RI OIL VAL: 334,053
WI PAYOUT: 4.1 GAS VAL: 5,818 GAS VAL: 3,442
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.91
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.91
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
160,200	20.0	6	
-----	-----	-----	-----
	10.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 244,010
LAST YR RI VAL: 178,230
LAST YR 8/8 VAL: 422,240

LAST YR OIL PROD: 6,804
LAST YR GAS PROD: 3,461

REMARKS1: 317-34890,775,35003,154,431,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151078 - MABEE "93" #1 FULL WI DECIMAL = .780397 #WELLS: 1
RRC#, WELL#.....: 38536 - 1 RRC DIST.: 08 FULL RI DECIMAL = .219603 DEPTH: 11250
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109572 EOR.....:
ALT RRC#: 38536 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	933	736	0	69.32	4.17	4.17	.00	50515
00	MARTIN COUNTY APPR D	1.000000	187,830		8,508	7,222	0					443,294
01	MARTIN COUNTY	1.000000	187,830									
30	KLONDIKE ISD-MARTIN	1.000000	187,830		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	1.000000	187,830	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	1.000000	187,830	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	4280	0	81292	48300	32,992	30,900	21519
2	3891	0	75870	48783	27,087	22,254	17774
3	3537	0	70805	49270	21,535	15,519	14678
4	3223	0	66083	49763	16,320	10,317	12124
5	2929	0	61681	50261	11,420	6,332	10014
6	2661	0	57569	50764	6,805	3,309	8271
7	2395	0	52910	50765	2,145	915	6728
	22916	0	466210	347906	118304	89546	91108

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 12.83 EQUIP VAL: 7,178
\$/BBLPROD: 24,794 WI OIL VAL: 85,144 RI OIL VAL: 86,630
WI PAYOUT: 3.9 GAS VAL: 4,401 GAS VAL: 4,478
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 187,830 WI TOTAL: 96,720 RI TOTAL: 91,110

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
46,000	4.4	4	
	8.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,560
LAST YR RI VAL: 46,330
LAST YR 8/8 VAL: 88,890

LAST YR OIL PROD: 1,613
LAST YR GAS PROD: 1,991

REMARKS1: 317-34760
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151098 - GREEN "A" 2-6,8-10 FULL WI DECIMAL = .775000 #WELLS: 8
RRC#, WELL#.....: 38579 - 2-6,8,9 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 9382
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	7,356	0	64.08	5.63	5.63	17.08	365314
ALT RRC#:	GRAPH.....:	2	6,616	0	65.10	5.68	5.68	17.29	333794
		3	5,984	0	66.13	5.74	5.74	17.50	306684
		4	5,437	0	67.17	5.80	5.80	17.71	283033
		5	4,963	0	68.24	5.86	5.86	17.93	262473
		6	4,546	0	69.32	5.92	5.92	18.15	244225

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	34,902	0	0			1,795,523

00	MARTIN COUNTY APPR D	1.000000	741,550						
01	MARTIN COUNTY	1.000000	741,550						
31	GRADY ISD	1.000000	741,550	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET
60	MARTIN HOSPITAL DIST	1.000000	741,550		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE
61	PERMIAN BASIN WATER	1.000000	741,550	--	-----	-----	-----	-----	-----

				1	0	0	365314	226282	139,032	130,216	99772
				2	0	0	333794	228544	105,250	86,470	80676
				3	0	0	306684	230830	75,854	54,665	65595
				4	0	0	283033	233138	49,895	31,542	53573
				5	0	0	262473	235469	27,004	14,974	43966
				6	0	0	244225	237823	6,402	3,114	36203
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	1795523	1392086	403437	320981	379785

					\$/BBLRESV: 11.87		EQUIP VAL: 40,781				
					\$/BBLPROD: 0		WI OIL VAL: 320,981		RI OIL VAL: 379,785		
					WI PAYOUT: 3.8		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 4.1		PRD VAL: 0		PRD VAL: 0		
							=====		=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 741,550	WI TOTAL: 361,760	RI TOTAL: 379,790
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.63
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.63
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 17.20 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
215,507			
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.3 D B: .500 De/Dt: 10.3 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 156,230
LAST YR RI VAL: 189,940
LAST YR 8/8 VAL: 346,170

LAST YR OIL PROD: 8,550
LAST YR GAS PROD: 2,909

REMARKS1: 317-34952,5079,173,6101,7245,6
REMARKS2: 38199-749652 8379, P-8
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151099 - JOHNCAL WOODY "36" FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 38582 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11117

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,402,770	1	8,480	2,604	0	64.08	5.05	5.05	.00	436077
01	MARTIN COUNTY	1.000000	1,402,770	2	7,208	2,070	0	65.10	5.10	5.10	.00	376566
31	GRADY ISD	1.000000	1,402,770	3	6,304	1,645	0	66.13	5.15	5.15	.00	334549
60	MARTIN HOSPITAL DIST	1.000000	1,402,770	4	5,673	1,308	0	67.17	5.21	5.21	.00	305829
61	PERMIAN BASIN WATER	1.000000	1,402,770	5	5,106	1,040	0	68.24	5.26	5.26	.00	279631
				6	4,595	826	0	69.32	5.31	5.31	.00	255651
				7	4,136	657	0	69.32	5.31	5.31	.00	230086
				8	3,722	522	0	69.32	5.31	5.31	.00	207077
				9	3,350	415	0	69.32	5.31	5.31	.00	186369
				10	3,015	330	0	69.32	5.31	5.31	.00	167732
				11	2,713	262	0	69.32	5.31	5.31	.00	150959
					=====	=====	=====					=====
					54,302	11,679	0					2,930,526

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	10553	0	446630	141750	304,880	285,548	103402
				2	8473	0	385039	143167	241,872	198,714	78888
				3	6802	0	341351	144599	196,752	141,793	61890
				4	5470	0	311299	146046	165,253	104,468	49949
				5	4391	0	284022	147506	136,516	75,702	40330
				6	3524	0	259175	148981	110,194	53,602	32568
				7	2801	0	232887	148981	83,906	35,802	25897
				8	2227	0	209304	148981	60,323	22,578	20597
				9	1771	0	188140	148981	39,159	12,857	16384
				10	1408	0	169140	148981	20,159	5,806	13035
				11	1119	0	152078	148981	3,097	782	10372
					=====	=====	=====	=====	=====	=====	=====
					48539	0	2979065	1616954	1362111	937652	453312

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.95
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y \$/BBLPROD: 45,610
PRD WELLHEAD PRICE: ADDL GAS PRICES? N WI PAYOUT: 4.3
RI PAYOUT: 5.3

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	1,402,770	WI TOTAL:	949,460	RI TOTAL:	453,310
-----	-----	-----	-----						
135,000	25.2	8							

15.0 2 20.5 99
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 337,680
LAST YR RI VAL: 193,320
LAST YR 8/8 VAL: 531,000

LAST YR OIL PROD: 9,192
LAST YR GAS PROD: 3,624

REMARKS1: 317-34714,34736
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151185 - PHILLIPS "31" #1-3 FULL WI DECIMAL = .802500 #WELLS: 4
RRC#, WELL#.....: 38583 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	1,656,670	1	10,721	0	64.08	4.80	4.80	.00	551319
01	MARTIN COUNTY	1.000000	1,656,670	2	8,765	0	65.10	4.84	4.84	.00	457908
02	MARTIN CO FRESH WATE	1.000000	1,656,670	3	7,415	0	66.13	4.89	4.89	.00	393509
31	GRADY ISD	1.000000	1,656,670	4	6,426	0	67.17	4.94	4.94	.00	346387
60	MARTIN HOSPITAL DIST	1.000000	1,656,670	5	5,671	0	68.24	5.00	5.00	.00	310559
61	PERMIAN BASIN WATER	1.000000	1,656,670	6	5,074	0	69.32	5.05	5.05	.00	282263
				7	4,567	0	69.32	5.05	5.05	.00	254059
				8	4,110	0	69.32	5.05	5.05	.00	228636
				9	3,699	0	69.32	5.05	5.05	.00	205773
				10	3,329	0	69.32	5.05	5.05	.00	185190
				11	2,996	0	69.32	5.05	5.05	.00	166665
				=====	=====	=====					=====
					62,773	0					3,382,268

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	551319	158571	392,748	367,844	127640
2	0	0	457908	160156	297,752	244,624	93818
3	0	0	393509	161758	231,751	167,016	71348
4	0	0	346387	163376	183,011	115,694	55579
5	0	0	310559	165010	145,549	80,711	44097
6	0	0	282263	166661	115,602	56,232	35469
7	0	0	254059	166661	87,398	37,293	28252
8	0	0	228636	166661	61,975	23,197	22500
9	0	0	205773	166661	39,112	12,842	17920
10	0	0	185190	166661	18,529	5,337	14272
11	0	0	166665	166661	4	1	11367
=====	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.65						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.65						
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 22.05	EQUIP VAL: 23,622				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 1,110,791	RI OIL VAL: 522,262			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.2	GAS VAL: 0	GAS VAL: 0			
		RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
151,020				8/8 VALUE: 1,656,670	WI TOTAL: 1,134,410	RI TOTAL: 522,260	
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.9 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 336,100
LAST YR RI VAL: 197,530
LAST YR 8/8 VAL: 533,630

LAST YR OIL PROD: 13,329
LAST YR GAS PROD: 132

REMARKS1: 317-34981,35075,436,437,
REMARKS2: 641929,647856,670782,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151100 - RAMSEY "1" #1 FULL WI DECIMAL = .823334 #WELLS: 1
RRC#, WELL#.....: 38585 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 10976
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,500

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,650
LAST YR RI VAL: 28,570
LAST YR 8/8 VAL: 58,220

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34872
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151205 - HOLCOMB "40" #1 FULL WI DECIMAL = .825720 #WELLS: 4
RRC#, WELL#.....: 38592 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .174280 DEPTH: 11006
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109621 EOR.....:
ALT RRC#: 38592 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	876,500	1	6,861	976	64.08	5.27	5.27	.00	363030
01	MARTIN COUNTY	1.000000	876,500	2	6,015	775	65.10	5.32	5.32	.00	323333
30	KLONDIKE ISD-MARTIN	1.000000	876,500	3	5,354	616	66.13	5.38	5.38	.00	292354
60	MARTIN HOSPITAL DIST	1.000000	876,500	4	4,819	490	67.17	5.43	5.43	.00	267279
61	PERMIAN BASIN WATER	1.000000	876,500	5	4,337	389	68.24	5.49	5.49	.00	244378
				6	3,903	309	69.32	5.55	5.55	.00	223403
				7	3,513	246	69.32	5.55	5.55	.00	201080
				8	3,162	195	69.32	5.55	5.55	.00	180989
				=====	=====	=====					=====
					37,964	3,996					2,095,846
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	4247	0	367277	166959	200,318	187,615	72924
				2	3408	0	326741	168628	158,113	129,901	57412
				3	2740	0	295094	170315	124,779	89,924	45886
				4	2199	0	269478	172018	97,460	61,611	37083
				5	1767	0	246145	173738	72,407	40,151	29974
				6	1420	0	224823	175475	49,348	24,005	24229
				7	1129	0	202209	175475	26,734	11,407	19285
				8	898	0	181887	175475	6,412	2,400	15351
				=====	=====	=====	=====	=====	=====	=====	=====
					17808	0	2113654	1378083	735571	547014	302144

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.30 EQUIP VAL: 27,346
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 542,405 RI OIL VAL: 299,598
WI PAYOUT: 3.9 GAS VAL: 4,609 GAS VAL: 2,546
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.21
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
159,009		3	
-----	-----	-----	-----
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.2 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 277,640
LAST YR RI VAL: 178,190
LAST YR 8/8 VAL: 455,830

LAST YR OIL PROD: 7,604
LAST YR GAS PROD: 1,301

REMARKS1: 317-35026, M-151205
REMARKS2: 770309,788754 P-4 D-109621
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151108 - BROWN PRUDIE "10A" #2 FULL WI DECIMAL = .780904 #WELLS: 1
RRC#, WELL#.....: 38611 - 1 RRC DIST.: 08 FULL RI DECIMAL = .219096 DEPTH: 11025
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109599 EOR.....:
ALT RRC#: 38611 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	146,220	1	1,683	0	0	64.08	4.92	4.92	.00	84218
01	MARTIN COUNTY	1.000000	146,220	2	1,430	0	0	65.10	4.97	4.97	.00	72725
30	KLONDIKE ISD-MARTIN	1.000000	146,220	3	1,215	0	0	66.13	5.02	5.02	.00	62794
60	MARTIN HOSPITAL DIST	1.000000	146,220	4	1,033	0	0	67.17	5.08	5.08	.00	54214
61	PERMIAN BASIN WATER	1.000000	146,220		5,361	0	0					273,951

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	84218	45150	39,068	36,591	22228
2	0	0	72725	45601	27,124	22,284	16986
3	0	0	62794	46058	16,736	12,061	12980
4	0	0	54214	46518	7,696	4,865	9917
	0	0	273951	183327	90624	75801	62111

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

43,000 5.0

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,740
LAST YR RI VAL: 54,340
LAST YR 8/8 VAL: 113,080

LAST YR OIL PROD: 1,776
LAST YR GAS PROD:

REMARKS1: M-151108 317-34749
REMARKS2: D-109599
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151115 - ROMINE "38" #1-4, FULL WI DECIMAL = .823334 #WELLS: 4
RRC#, WELL#.....: 38645 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 10655
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,946	10,219	0	69.32	4.24	4.24	.00	225212
---	-----	-----	-----	8 <td>3,551<td>9,197<td>0<td>69.32<td>4.24<td>4.24<td>.00<th>202668</th></td></td></td></td></td></td></td>	3,551 <td>9,197<td>0<td>69.32<td>4.24<td>4.24<td>.00<th>202668</th></td></td></td></td></td></td>	9,197 <td>0<td>69.32<td>4.24<td>4.24<td>.00<th>202668</th></td></td></td></td></td>	0 <td>69.32<td>4.24<td>4.24<td>.00<th>202668</th></td></td></td></td>	69.32 <td>4.24<td>4.24<td>.00<th>202668</th></td></td></td>	4.24 <td>4.24<td>.00<th>202668</th></td></td>	4.24 <td>.00<th>202668</th></td>	.00 <th>202668</th>	202668
00	MARTIN COUNTY APPR D	1.000000	1,554,030	9	3,196	8,277	0	69.32	4.24	4.24	.00 <th>182407</th>	182407
01	MARTIN COUNTY	1.000000	1,554,030	10	2,876	7,449	0	69.32	4.24	4.24	.00 <th>164143</th>	164143
31	GRADY ISD	1.000000	1,554,030	11	2,588	6,704	0	69.32	4.24	4.24	.00 <th>147706</th>	147706
60	MARTIN HOSPITAL DIST	1.000000	1,554,030		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	1,554,030		52,716	132,391	0					2,917,369

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	64961	0	502388	157500	344,888	323,019	101409
2	58317	0	442944	159075	283,869	233,218	79124
3	52708	0	394091	160665	233,426	168,223	62298
4	48013	0	353619	162272	191,347	120,963	49470
5	43626	0	319435	163895	155,540	86,252	39546
6	39636	0	290017	165534	124,483	60,552	31774
7	35674	0	260886	165535	95,351	40,686	25295
8	32106	0	234774	165535	69,239	25,916	20144
9	28894	0	211301	165535	45,766	15,027	16044
10	26004	0	190147	165535	24,612	7,089	12776
11	23403	0	171109	165535	5,574	1,408	10175
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.75	453342	0	3370711	1796616	1574095	1082353	448055
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.75							
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 21.58		EQUIP VAL: 23,622				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 936,782		RI OIL VAL: 387,794		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.3		GAS VAL: 145,570		GAS VAL: 60,261		
		RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					
-----	-----	-----	-----					
150,000				8/8 VALUE:	1,554,030	WI TOTAL: 1,105,970	RI TOTAL: 448,060	
-----	-----	-----	-----					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.5 D B: .500 De/Dt: 13.9 / 10.0
GAS: 57.0 D B: .500 De/Dt: 11.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 537,060
LAST YR RI VAL: 241,940
LAST YR 8/8 VAL: 779,000

LAST YR OIL PROD: 8,929
LAST YR GAS PROD: 17,997

REMARKS1: 317-34967,35047,316,6803,
REMARKS2: 642629,646610,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151133 - PHILLIPS "33" #1-3 FULL WI DECIMAL = .807069 #WELLS: 3
RRC#, WELL#.....: 38663 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .192931 DEPTH: 11100
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	34,400	1	0	0	17429	17348	81	76	3919
01	MARTIN COUNTY	1.000000	34,400	2	0	0	15050	17521	-2,471	-2,030	2995
02	MARTIN CO FRESH WATE	1.000000	34,400								
31	GRADY ISD	1.000000	34,400		0	0	32479	34869	2390	1954	6914
60	MARTIN HOSPITAL DIST	1.000000	34,400								
61	PERMIAN BASIN WATER	1.000000	34,400								
					\$/BBLRESV: 3.89		EQUIP VAL:	27,485			
					\$/BBLPROD: 2,421		WI OIL VAL:	1,954-	RI OIL VAL:	6,914	
					WI PAYOUT: .0		GAS VAL:	0	GAS VAL:	0	
					RI PAYOUT: 1.8		PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	34,400	WI TOTAL:	27,490	RI TOTAL:	6,910	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,522 1.0

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,530
LAST YR RI VAL: 20,790
LAST YR 8/8 VAL: 60,320

LAST YR OIL PROD: 392
LAST YR GAS PROD:

REMARKS1: C-1-3-08 317-34982,35083,559,
REMARKS2: 641936
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151130 - WOODWARD "1" #1,2 FULL WI DECIMAL = .823333 #WELLS: 2
RRC#, WELL#.....: 38665 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 11490
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109609 EOR.....:
ALT RRC#: 38665 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	518,340	1	3,913	0	64.08	4.92	4.92	.00	206447
01	MARTIN COUNTY	1.000000	518,340	2	3,521	0	65.10	4.97	4.97	.00	188760
30	KLONDIKE ISD-MARTIN	1.000000	518,340	3	3,169	0	66.13	5.02	5.02	.00	172571
60	MARTIN HOSPITAL DIST	1.000000	518,340	4	2,852	0	67.17	5.08	5.08	.00	157757
61	PERMIAN BASIN WATER	1.000000	518,340	5	2,567	0	68.24	5.13	5.13	.00	144243
				6	2,310	0	69.32	5.18	5.18	.00	131873
				7	2,079	0	69.32	5.18	5.18	.00	118686
				8	1,871	0	69.32	5.18	5.18	.00	106817
				=====	=====	=====					=====
											1,227,154
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	0	0	206447	94500	111,947	104,848	41672
				2	0	0	188760	95445	93,315	76,665	33719
				3	0	0	172571	96399	76,172	54,895	27281
				4	0	0	157757	97362	60,395	38,179	22070
				5	0	0	144243	98336	45,907	25,456	17857
				6	0	0	131873	99320	32,553	15,835	14448
				7	0	0	118686	99320	19,366	8,263	11507
				8	0	0	106817	99320	7,497	2,806	9165
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	1227154	780002	447152	326947	177719

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.82 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 35,140 WI OIL VAL: 326,947 RI OIL VAL: 177,719
WI PAYOUT: 4.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
90,000	11.3		
-----	-----	-----	-----
	10.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 135,910
LAST YR RI VAL: 95,230
LAST YR 8/8 VAL: 231,140

LAST YR OIL PROD: 4,607
LAST YR GAS PROD:

REMARKS1: 317-34998,903, M-151130
REMARKS2: 637308 D-109609
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151182 - RUFUS "4" #1 FULL WI DECIMAL = .802890 #WELLS: 1
RRC#, WELL#.....: 38687 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197110 DEPTH: 10530
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,159	0	0	64.08	4.13	4.13	.00	59630
ALT JOB#:	UNIT.....:	2	1,033	0	0	65.10	4.17	4.17	.00	53993
ALT LSE#:	EOR.....:	3	923	0	0	66.13	4.22	4.22	.00	49007
ALT RRC#:	GRAPH.....:	4	831	0	0	67.17	4.26	4.26	.00	44816
		5	748	0	0	68.24	4.31	4.31	.00	40982

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,694	0	0				248,428
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00	MARTIN COUNTY APPR D	1.000000	100,160	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	100,160	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	100,160							
60	MARTIN HOSPITAL DIST	1.000000	100,160	1	0	59630	37800	21,830	20,446	13771
61	PERMIAN BASIN WATER	1.000000	100,160	2	0	53993	38178	15,815	12,993	11035
				3	0	49007	38559	10,448	7,529	8863
				4	0	44816	38945	5,871	3,711	7173
				5	0	40982	39335	1,647	913	5805
				0	0	248428	192817	55611	45592	46647

\$/BBLRESV:	12.10	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	45,592	RI OIL VAL:	46,647
WI PAYOUT:	3.9	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.87
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
36,000			
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.4 D B: .500 De/Dt: 11.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,680
LAST YR RI VAL: 23,850
LAST YR 8/8 VAL: 50,530

LAST YR OIL PROD: 1,206
LAST YR GAS PROD: 1,185

REMARKS1: 317-35062
REMARKS2: 647287
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151187 - PARKER "47" #1-3 FULL WI DECIMAL = .801843 #WELLS: 2
RRC#, WELL#.....: 38716 - 1,2,3 RRC DIST.: 08 FULL RI DECIMAL = .198157 DEPTH: 10550
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 515,860
01 MARTIN COUNTY 1.000000 515,860
33 SANDS ISD (MARTIN CO 1.000000 515,860
60 MARTIN HOSPITAL DIST 1.000000 515,860
61 PERMIAN BASIN WATER 1.000000 515,860

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE PRICE
1 5,717 0 0 64.08 2.70 2.70 .00 293751
2 4,735 0 0 65.10 2.72 2.72 .00 247167
3 4,042 0 0 66.13 2.76 2.76 .00 214331
4 3,527 0 0 67.17 2.78 2.78 .00 189963
5 3,129 0 0 68.24 2.81 2.81 .00 171212

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 293751 150360 143,391 134,299 68291
2 0 0 247167 151863 95,304 78,298 50851
3 0 0 214331 153382 60,949 43,924 39022
4 0 0 189963 154916 35,047 22,155 30607
5 0 0 171212 156466 14,746 8,177 24412

8/8 VALUE: 515,860 WI TOTAL: 302,680 RI TOTAL: 213,180

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.18
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
143,200
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.4 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 128,750
LAST YR RI VAL: 118,790
LAST YR 8/8 VAL: 247,540

LAST YR OIL PROD: 6,778
LAST YR GAS PROD: 844

REMARKS1: 317-35036,275,551
REMARKS2: 645840
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151206 - KOGER "2" #1-7 FULL WI DECIMAL = .798020 #WELLS: 7
RRC#, WELL#.....: 38721 - 1-7 RRC DIST.: 08 FULL RI DECIMAL = .201980 DEPTH: 11132
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109622 EOR.....:
ALT RRC#: 38721 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,593	7,361	0	69.32	5.54	5.54	.00	641331
---	-----	-----	-----	8	10,434	6,257	0	69.32	5.54	5.54	.00 <td>577198</td>	577198
00	MARTIN COUNTY APPR D	1.000000	4,418,090	9	9,390	5,318	0	69.32	5.54	5.54	.00	519478
01	MARTIN COUNTY	1.000000	4,418,090	10	8,451	4,520	0	69.32	5.54	5.54	.00	467531
30	KLONDIKE ISD-MARTIN	1.000000	4,418,090	11	7,606	3,842	0	69.32	5.54	5.54	.00	420778
60	MARTIN HOSPITAL DIST	1.000000	4,418,090	12	6,845	3,266	0	69.32	5.54	5.54	.00	378700
61	PERMIAN BASIN WATER	1.000000	4,418,090		=====	=====	=====					=====
					156,533	111,607	0					8,417,541

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	81928	0	1197484	341250	856,234	801,940	285118
2	70301	0	1090283	344662	745,621	612,580	229730
3	60431	0	992939	348109	644,830	464,710	185148
4	51940	0	904396	351591	552,805	349,467	149239
5	44637	0	824069	355106	468,963	260,054	120338
6	38287	0	750878	358658	392,220	190,787	97037
7	32544	0	673875	358658	315,217	134,503	77067
8	27662	0	604860	358658	246,202	92,150	61215
9	23513	0	542991	358658	184,333	60,522	48632
10	19986	0	487517	358658	128,859	37,113	38640
11	16988	0	437766	358658	79,108	19,986	30706
12	14440	0	393140	358658	34,482	7,641	24402

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.20						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.20						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
	\$/BBLRESV: 22.95	EQUIP VAL:	39,371				
	\$/BBLPROD: 57,027	WI OIL VAL:	2,867,057	RI OIL VAL:	1,274,209		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.6	GAS VAL:	164,393	GAS VAL: 73,061
325,000	63.0	58		RI PAYOUT: 5.4	PRD VAL:	0	PRD VAL: 0
					=====		=====
	10.0 99	15.0 99		8/8 VALUE:	4,418,090	WI TOTAL:	3,070,820
						RI TOTAL:	1,347,270

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 908,910
LAST YR RI VAL: 524,350
LAST YR 8/8 VAL: 1,433,260

LAST YR OIL PROD: 23,051
LAST YR GAS PROD: 14,972

REMARKS1: 34989,5304,668,6059, M-151206
REMARKS2: 691,7424, 115-33276 D-109622
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151179 - YATER "21" #1 FULL WI DECIMAL = .776250 #WELLS: 2
RRC#, WELL#.....: 38735 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .223750 DEPTH: 10713
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,071	4,092	0	64.08	4.36	4.36	.00	152758
ALT JOB#:	UNIT.....:	2	2,710	3,619	0	65.10	4.40	4.40	.00	136947
ALT LSE#:	EOR.....:	3	2,429	3,240	0	66.13	4.45	4.45	.00	124689
ALT RRC#:	GRAPH.....:	4	2,186	2,916	0	67.17	4.50	4.50	.00	113980
		5	1,967	2,624	0	68.24	4.54	4.54	.00	104195
		6	1,770	2,362	0	69.32	4.59	4.59	.00	95243

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	14,133	18,853	0				727,812

00	MARTIN COUNTY APPR D	1.000000	367,780							
01	MARTIN COUNTY	1.000000	367,780							
32	STANTON ISD (MARTIN	1.000000	367,780	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	367,780		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	367,780	--	-----	-----	-----	-----	-----	-----

1	13849	0	166607	90323	76,284	71,446	45177
2	12361	0	149308	91226	58,082	47,719	35828
3	11192	0	135881	92138	43,743	31,524	28855
4	10186	0	124166	93059	31,107	19,664	23334
5	9247	0	113442	93989	19,453	10,787	18866
6	8416	0	103659	94929	8,730	4,246	15256
=====	=====	=====	=====	=====	=====	=====	=====
65251	0	793063	555664	237399	185386	167316	

\$/BBLRESV:	15.51	EQUIP VAL:	15,074		
\$/BBLPROD:	0	WI OIL VAL:	170,133	RI OIL VAL:	153,550
WI PAYOUT:	3.7	GAS VAL:	15,253	GAS VAL:	13,766
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	367,780	WI TOTAL:	200,460	RI TOTAL:	167,320
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.14
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
86,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 12.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 129,060
LAST YR RI VAL: 110,480
LAST YR 8/8 VAL: 239,540

LAST YR OIL PROD: 4,031
LAST YR GAS PROD: 6,412

REMARKS1: 317-35043,40057 P-2
REMARKS2: 646061
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151202 - GORMAN "2" #1,2, FULL WI DECIMAL = .823334 #WELLS: 2
RRC#, WELL#.....: 38738 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 11409
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109618 EOR.....:
ALT RRC#: 38738 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	503,850	1	4,038	0	64.08	4.92	4.92	.00	213042
01	MARTIN COUNTY	1.000000	503,850	2	3,432	0	65.10	4.97	4.97	.00	183968
30	KLONDIKE ISD-MARTIN	1.000000	503,850	3	2,917	0	66.13	5.02	5.02	.00	158847
60	MARTIN HOSPITAL DIST	1.000000	503,850	4	2,479	0	67.17	5.08	5.08	.00	137143
61	PERMIAN BASIN WATER	1.000000	503,850	5	2,107	0	68.24	5.13	5.13	.00	118429
				6	1,791	0	69.32	5.18	5.18	.00	102258
				7	1,522	0	69.32	5.18	5.18	.00	86919

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	213042	78750	134,292	125,777	43003
2	0	0	183968	79537	104,431	85,797	32863
3	0	0	158847	80333	78,514	56,582	25110
4	0	0	137143	81136	56,007	35,406	19186
5	0	0	118429	81947	36,482	20,230	14662
6	0	0	102258	82766	19,492	9,481	11203
7	0	0	86919	82766	4,153	1,772	8427
	0	0	1000606	567235	433371	335045	154454

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 22.26 EQUIP VAL: 14,356
\$ / BBL PROD: 33,911 WI OIL VAL: 335,045 RI OIL VAL: 154,454
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 503,850 WI TOTAL: 349,400 RI TOTAL: 154,450

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,000	12.0		
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 311,880
LAST YR RI VAL: 149,780
LAST YR 8/8 VAL: 461,660

LAST YR OIL PROD: 3,569
LAST YR GAS PROD:

REMARKS1: 317-35063,6831,9814 M-151202
REMARKS2: 647289 D-109618
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151164 - LONG-BRISTOW "21-22" #1,2 FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 38742 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10679
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	227,020
01	MARTIN COUNTY	1.000000	227,020
32	STANTON ISD (MARTIN	1.000000	227,020
60	MARTIN HOSPITAL DIST	1.000000	227,020
61	PERMIAN BASIN WATER	1.000000	227,020

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	2,961		4,451		0		64.08	4.05	4.05	.00	152267
2	2,516		3,916		0		65.10	4.10	4.10	.00	131487
3	2,139		3,446		0		66.13	4.14	4.14	.00	113532
4	1,818		3,033		0		67.17	4.18	4.18	.00	98020
=====											=====
	9,434		14,846		0						495,306

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	14466	0	166733	105000	61,733	57,819	38602
2	12888	0	144375	106050	38,325	31,487	29581
3	11452	0	124984	107110	17,874	12,881	22661
4	10175	0	108195	108182	13	8	17360
=====							
	48981	0	544287	426342	117945	102195	108204

\$/BBLRESV: 12.29 EQUIP VAL: 16,620
\$/BBLPROD: 13,169 WI OIL VAL: 92,998 RI OIL VAL: 98,467
WI PAYOUT: .0 GAS VAL: 9,197 GAS VAL: 9,737
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 227,020 WI TOTAL: 118,820 RI TOTAL: 108,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.78
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,000 8.8 13

15.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 100,920
LAST YR RI VAL: 81,850
LAST YR 8/8 VAL: 182,770

LAST YR OIL PROD: 5,344
LAST YR GAS PROD: 5,410

REMARKS1: 317-35042,35413,
REMARKS2: 646057
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151167 - MCKASKLE "29" #1 FULL WI DECIMAL = .799139 #WELLS: 2
RRC#, WELL#.....: 38743 - 1,2,1WS RRC DIST.: 08 FULL RI DECIMAL = .200861 DEPTH: 10818
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,052	0	0	64.08	4.92	4.92	.00	105080
ALT JOB#:	UNIT.....:	2	1,619	0	0	65.10	4.97	4.97	.00	84227
ALT LSE#:	EOR.....:	3	1,352	0	0	66.13	5.02	5.02	.00	71449
ALT RRC#:	GRAPH.....:	4	1,171	0	0	67.17	5.08	5.08	.00	62857
		5	1,034	0	0	68.24	5.13	5.13	.00	56387

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,228	0	0				380,000
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00	MARTIN COUNTY APPR D	1.000000	174,350	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	174,350	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	1.000000	174,350							
31	GRADY ISD	1.000000	174,350	1	0	105080	53047	52,033	48,734	24846
60	MARTIN HOSPITAL DIST	1.000000	174,350	2	0	84227	53577	30,650	25,181	17624
61	PERMIAN BASIN WATER	1.000000	174,350	3	0	71449	54112	17,337	12,494	13231
				4	0	62857	54654	8,203	5,186	10300
				5	0	56387	55200	1,187	658	8177
				0	0	380000	270590	109410	92253	74178

\$/BBLRESV:	15.97	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	92,253	RI OIL VAL:	74,178
WI PAYOUT:	3.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,521			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: 1.300 De/Dt: 24.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,200
LAST YR RI VAL: 34,280
LAST YR 8/8 VAL: 85,480

LAST YR OIL PROD: 2,939
LAST YR GAS PROD:

REMARKS1: 317-35004,12,7655 P-3
REMARKS2: 644520 ,736034
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151168 - PRUDIE "9" #1 FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 38744 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11121
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,801	325	0	64.08	5.20	5.20	.00	92615
ALT RRC#:	GRAPH.....:	2	1,620	258	0	65.10	5.25	5.25	.00	84680
		3	1,458	205	0	66.13	5.31	5.31	.00	77418
		=====	=====	=====						=====
			4,879	788	0					254,713

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	86,660	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	86,660	1	1356	0	93971	76148	17,823	16,693	21756
02	MARTIN CO FRESH WATE	1.000000	86,660	2	1089	0	85769	76909	8,860	7,278	17572
31	GRADY ISD	1.000000	86,660	3	875	0	78293	77678	615	443	14195
60	MARTIN HOSPITAL DIST	1.000000	86,660	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	86,660		3320	0	258033	230735	27298	24414	53523

\$/BBLRESV:	6.16	EQUIP VAL:	8,725		
\$/BBLPROD:	5,775	WI OIL VAL:	24,100	RI OIL VAL:	52,834
WI PAYOUT:	.0	GAS VAL:	314	GAS VAL:	689
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	86,660	WI TOTAL:	33,140	RI TOTAL:	53,520

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.13		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.13		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
72,522	5.2	1	
-----	-----	-----	-----
	10.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,630
LAST YR RI VAL: 44,040
LAST YR 8/8 VAL: 74,670

LAST YR OIL PROD: 2,215
LAST YR GAS PROD: 1,039

REMARKS1: 317-35097
REMARKS2: 648669
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151199 - IRETON "9" #1 FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 38758 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 10507
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,087	0	0	64.08	4.92	4.92	.00	105651
ALT JOB#:	UNIT.....:	2	1,809	0	0	65.10	4.97	4.97	.00	93035
ALT LSE#:	EOR.....:	3	1,596	0	0	66.13	5.02	5.02	.00	83379
ALT RRC#:	GRAPH.....:	4	1,427	0	0	67.17	5.08	5.08	.00	75723
		5	1,284	0	0	68.24	5.13	5.13	.00	69220

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,203	0	0				427,008
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	181,740	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	181,740	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	181,740	1	0	105651	63000	42,651	39,947	26419
60	MARTIN HOSPITAL DIST	1.000000	181,740	2	0	93035	63630	29,405	24,158	20589
61	PERMIAN BASIN WATER	1.000000	181,740	3	0	83379	64266	19,113	13,774	16329
				4	0	75723	64908	10,815	6,837	13124
				5	0	69220	65558	3,662	2,031	10616
				0	0	427008	321362	105646	86747	87077

\$/BBLRESV:	13.39	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	86,747	RI OIL VAL:	87,077
WI PAYOUT:	3.3	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.2 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,970
LAST YR RI VAL: 30,750
LAST YR 8/8 VAL: 62,720

LAST YR OIL PROD: 2,914
LAST YR GAS PROD:

REMARKS1: 317-35095
REMARKS2: 648531
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151184 - PPH "47" #1-4 FULL WI DECIMAL = .802500 #WELLS: 4
RRC#, WELL#.....: 38794 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10650
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,667	5,735	0	64.08	4.24	4.24	.00
ALT RRC#:	GRAPH.....:	2	3,025	4,972	0	65.10	4.29	4.29	.00
		3	2,576	4,388	0	66.13	4.33	4.33	.00
		=====	=====	=====					=====
			9,268	15,095	0				483,314

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	215,680	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	215,680	1	19514	0	208087	148073	60,014	56,208	48175
33	SANDS ISD (MARTIN CO	1.000000	215,680	2	17117	0	175151	149553	25,598	21,030	35885
60	MARTIN HOSPITAL DIST	1.000000	215,680	3	15248	0	151955	151049	906	652	27551
61	PERMIAN BASIN WATER	1.000000	215,680		=====	=====	=====	=====	=====	=====	=====
					51879	0	535193	448675	86518	77890	111611

\$/BBLRESV:	9.46	EQUIP VAL:	26,176		
\$/BBLPROD:	0	WI OIL VAL:	70,340	RI OIL VAL:	100,792
WI PAYOUT:	.0	GAS VAL:	7,550	GAS VAL:	10,819
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	215,680	WI TOTAL:	104,070	RI TOTAL:	111,610

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.00	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.00	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
141,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	11.2 D	B: 1.000	De/Dt: 19.0 / 10.0
GAS:	17.0 D	B: 1.000	De/Dt: 14.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 74,120
LAST YR RI VAL: 55,470
LAST YR 8/8 VAL: 129,590

LAST YR OIL PROD: 4,275
LAST YR GAS PROD: 5,756

REMARKS1: 317-35151,399,561,739,
REMARKS2: 652059
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151201 - DEATHERAGE "25" #1 FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 38798 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11230
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109617 EOR.....:
ALT RRC#: 38798 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 238,100
01 MARTIN COUNTY 1.000000 238,100
30 KLONDIKE ISD-MARTIN 1.000000 238,100
60 MARTIN HOSPITAL DIST 1.000000 238,100
61 PERMIAN BASIN WATER 1.000000 238,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 2,355 1,010 0 64.08 5.15 5.15 .00 121104
2 2,119 858 0 65.10 5.21 5.21 .00 110729
3 1,907 729 0 66.13 5.27 5.27 .00 101232
4 1,716 620 0 67.17 5.32 5.32 .00 92542
5 1,545 527 0 68.24 5.37 5.37 .00 84615
6 1,390 448 0 69.32 5.43 5.43 .00 77358
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 4174 0 125278 73500 51,778 48,495 29003
2 3589 0 114318 74235 40,083 32,931 23421
3 3086 0 104318 74977 29,341 21,145 18915
4 2648 0 95190 75726 19,464 12,305 15274
5 2272 0 86887 76484 10,403 5,768 12338
6 1953 0 79311 77248 2,063 1,004 9967
=====

17722 0 605302 452170 153132 121648 108918
\$/BBLRESV: 13.34 EQUIP VAL: 7,537
\$/BBLPROD: 21,639 WI OIL VAL: 118,086 RI OIL VAL: 105,729
WI PAYOUT: 3.4 GAS VAL: 3,561 GAS VAL: 3,189
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 238,100 WI TOTAL: 129,180 RI TOTAL: 108,920
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

70,000 6.8 3

10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,680
LAST YR RI VAL: 36,120
LAST YR 8/8 VAL: 72,800

LAST YR OIL PROD: 2,474
LAST YR GAS PROD: 1,302

REMARKS1: 317-35135 M-151201
REMARKS2: 650810 D-109617
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151198 - KENTEX "23" #1,2 FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 38811 - 1 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 11302
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,504	0	0	64.08	4.33	4.33	.00	225121
ALT JOB#:	UNIT.....:	2	3,844	0	0	65.10	4.38	4.38	.00	195191
ALT LSE#:	EOR.....:	3	3,301	0	0	66.13	4.43	4.43	.00	170270
ALT RRC#:	GRAPH.....:	4	2,856	0	0	67.17	4.47	4.47	.00	149633
		5	2,484	0	0	68.24	4.52	4.52	.00	132216
		6	2,172	0	0	69.32	4.57	4.57	.00	117439

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	19,161	0	0				989,870

00	MARTIN COUNTY APPR D	1.000000	517,860							
01	MARTIN COUNTY	1.000000	517,860							
31	GRADY ISD	1.000000	517,860	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
60	MARTIN HOSPITAL DIST	1.000000	517,860	--	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	517,860	1	0	0	225121	99750	125,371	117,421

				2	0	0	195191	100747	94,444	77,592
				3	0	0	170270	101755	68,515	49,376
				4	0	0	149633	102772	46,861	29,624
				5	0	0	132216	103800	28,416	15,757
				6	0	0	117439	104839	12,600	6,129
				=====	=====	=====	=====	=====	=====	=====
				0	0	0	989870	613663	376207	295899
										206890

				\$/BBLRESV:	19.80	EQUIP VAL:	15,074			
				\$/BBLPROD:	0	WI OIL VAL:	295,899	RI OIL VAL:	206,890	
				WI PAYOUT:	3.5	GAS VAL:	0	GAS VAL:	0	
				RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0	
						=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	517,860	WI TOTAL:	310,970	RI TOTAL:	206,890
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.11
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
95,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.4 D B: .300 De/Dt: 15.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 162,420
LAST YR RI VAL: 132,740
LAST YR 8/8 VAL: 295,160

LAST YR OIL PROD: 5,156
LAST YR GAS PROD: 3,610

REMARKS1: 317-35084,119,
REMARKS2: 648240
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151234 - HUGHES "43" #1-4 FULL WI DECIMAL = .822964 #WELLS: 4
RRC#, WELL#.....: 38812 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .177036 DEPTH: 10528
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,873	15,421	0	69.32	4.94	4.94	.00	163899
---	-----	-----	-----	8 <td>2,586<th>13,879</th><th>0</th><th>69.32</th><th>4.94</th><th>4.94</th><th>.00</th><th>147526</th></td>	2,586 <th>13,879</th> <th>0</th> <th>69.32</th> <th>4.94</th> <th>4.94</th> <th>.00</th> <th>147526</th>	13,879	0	69.32	4.94	4.94	.00	147526
00	MARTIN COUNTY APPR D	1.000000	1,206,400	9	2,327	12,491	0	69.32	4.94	4.94	.00	132750
01	MARTIN COUNTY	1.000000	1,206,400		=====	=====	=====					=====
33	SANDS ISD (MARTIN CO	1.000000	1,206,400		34,689	178,426	0					1,911,077
60	MARTIN HOSPITAL DIST	1.000000	1,206,400									
61	PERMIAN BASIN WATER	1.000000	1,206,400		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	114027	0	448212	161175	287,037	268,836	90704
2	102452	0	386131	162786	223,345	183,493	69150
3	92649	0	340109	164414	175,695	126,617	53903
4	84255	0	304540	166059	138,481	87,544	42713
5	76615	0	275811	167719	108,092	59,940	34232
6	69657	0	251754	169397	82,357	40,060	27652
7	62693	0	226592	169397	57,195	24,405	22025
8	56424	0	203950	169397	34,553	12,933	17544
9	50781	0	183531	169397	14,134	4,641	13971
	709553	0	2620630	1499741	1120889	808469	371894

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.53
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,206,400 WI TOTAL: 834,510 RI TOTAL: 371,890

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
153,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.2 D B: 1.000 De/Dt: 17.8 / 10.0
GAS: 86.0 D B: .500 De/Dt: 11.4 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 335,130
LAST YR RI VAL: 189,310
LAST YR 8/8 VAL: 524,440

LAST YR OIL PROD: 7,691
LAST YR GAS PROD: 26,565

REMARKS1: 317-35037,277,7013,8,
REMARKS2: 645842
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST				RRC CO#: 317 MARTIN				LAST UPDATE: 7/19/2022 MASSUPDATE			
LEASE#, NAME.....: 151232 - ELROD "4A" #3,4				FULL WI DECIMAL = .801110				#WELLS: 2			
RRC#, WELL#.....: 38862 - 3 RRC DIST.: 08				FULL RI DECIMAL = .198890				DEPTH: 10802			
OPERATOR#, AGENT#: 251726 - 405											
OPERATOR NAME.....: ENDEAVOR ENERGY RESO											
OIL FIELD#.....: 85280300											
OIL FIELD NAME....: SPRABERRY (TREND AREA)											
				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				---	---	---	---	---	---	---	---
ALT FRZ.: ALT G\$ RRC:				1	6,688	10,054	0	64.08	3.92	3.92	.00 343329
ALT JOB#: UNIT.....:				2	6,052	9,100	0	65.10	3.96	3.96	.00 315626
ALT LSE#: EOR.....:				3	5,505	8,275	0	66.13	4.00	4.00	.00 291641
ALT RRC#: GRAPH.....:				4	5,026	7,559	0	67.17	4.04	4.04	.00 270452
				5	4,611	6,930	0	68.24	4.09	4.09	.00 252073
				6	4,242	6,376	0	69.32	4.13	4.13	.00 235571
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	3,903	5,866	0	69.32	4.13	4.13	.00 216745
---				8	3,591	5,397	0	69.32	4.13	4.13	.00 199419
00 MARTIN COUNTY APPR D 1.000000 1,270,950				9	3,304	4,965	0	69.32	4.13	4.13	.00 183481
01 MARTIN COUNTY 1.000000 1,270,950				10	3,040	4,568	0	69.32	4.13	4.13	.00 168820
02 MARTIN CO FRESH WATE 1.000000 1,270,950				11	2,797	4,203	0	69.32	4.13	4.13	.00 155326
31 GRADY ISD 1.000000 1,270,950				12	2,573	3,867	0	69.32	4.13	4.13	.00 142886
60 MARTIN HOSPITAL DIST 1.000000 1,270,950				=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 1,270,950					51,332	77,160	0				2,775,369
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---
				1	31573	0	374902	141750	233,152	218,368	87559
				2	28869	0	344495	143167	201,328	165,405	71202
				3	26517	0	318158	144599	173,559	125,079	58192
				4	24465	0	294917	146046	148,871	94,112	47737
				5	22706	0	274779	147506	127,273	70,576	39359
				6	21096	0	256667	148981	107,686	52,381	32536
*** PARAMETERS ***				7	19408	0	236153	148981	87,172	37,197	26492
				8	17856	0	217275	148981	68,294	25,562	21570
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				9	16427	0	199908	148981	50,927	16,720	17562
YRS FLAT: FMVF: 8/8 RES:				10	15114	0	183934	148981	34,953	10,067	14300
				11	13906	0	169232	148981	20,251	5,116	11644
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.62				12	12794	0	155680	148981	6,699	1,485	9479
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.62				=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5					250731	0	3026100	1765935	1260165	822068	437632
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y											
PRD WELLHEAD PRICE: ADDL GAS PRICES? N					\$/BBLRESV: 18.33		EQUIP VAL:	11,249			
					\$/BBLPROD: 0		WI OIL VAL:	753,954		RI OIL VAL:	401,371
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					WI PAYOUT: 4.6		GAS VAL:	68,113		GAS VAL:	36,260
-----					RI PAYOUT: 5.6		PRD VAL:	0		PRD VAL:	0
135,000							=====			=====	
-----					8/8 VALUE:	1,270,950	WI TOTAL:	833,320		RI TOTAL:	437,630

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.3 D B: .500 De/Dt: 9.7 / 8.0
GAS: 29.0 D B: .500 De/Dt: 9.7 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 402,190
LAST YR RI VAL: 207,140
LAST YR 8/8 VAL: 609,330

LAST YR OIL PROD: 8,037
LAST YR GAS PROD: 9,614

REMARKS1: 317-35057
REMARKS2: 646933
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151243 - WILLIAMS "9" #1,2 FULL WI DECIMAL = .757109 #WELLS: 2
RRC#, WELL#.....: 38882 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .242891 DEPTH: 11045
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 446,520
01 MARTIN COUNTY 1.000000 446,520
02 MARTIN CO FRESH WATE 1.000000 446,520
31 GRADY ISD 1.000000 446,520
60 MARTIN HOSPITAL DIST 1.000000 446,520
61 PERMIAN BASIN WATER 1.000000 446,520

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,987 0 0 64.08 4.95 4.95 .00 193432
2 3,521 0 0 65.10 5.01 5.01 .00 173542
3 3,152 0 0 66.13 5.06 5.06 .00 157813
4 2,837 0 0 67.17 5.11 5.11 .00 144276
5 2,553 0 0 68.24 5.16 5.16 .00 131901
6 2,298 0 0 69.32 5.22 5.22 .00 120605
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 193432 105022 88,410 82,804 58376
2 0 0 173542 106072 67,470 55,431 46349
3 0 0 157813 107132 50,681 36,524 37299
4 0 0 144276 108204 36,072 22,803 30177
5 0 0 131901 109286 22,615 12,541 24415
6 0 0 120605 110378 10,227 4,974 19756
=====

8/8 VALUE: 446,520 WI TOTAL: 230,150 RI TOTAL: 216,370

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.7 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,320
LAST YR RI VAL: 67,490
LAST YR 8/8 VAL: 109,810

LAST YR OIL PROD: 4,043
LAST YR GAS PROD: 2,689

REMARKS1: 317-35165,291,
REMARKS2: 653047
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151237 - NICHOLS 30 #1 FULL WI DECIMAL = .821450 #WELLS: 2
RRC#, WELL#.....: 38886 - 1 RRC DIST.: 08 FULL RI DECIMAL = .178550 DEPTH: 10794
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	---	---	---	---	---	---	---	---
ALT FRZ.:	1 1,952	0	0	64.08	5.41	5.41	.00	102750
ALT JOB#:	2 1,659	0	0	65.10	5.46	5.46	.00	88728
ALT LSE#:	3 1,410	0	0	66.13	5.51	5.51	.00	76612
ALT RRC#:	=====	=====	=====					=====
	5,021	0	0					268,090

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	99,850	---	---	---	---	---	---	---
01	MARTIN COUNTY	1.000000	99,850	1 0	0	102750	72975	29,775	27,887	21010
02	MARTIN CO FRESH WATE	1.000000	99,850	2 0	0	88728	73704	15,024	12,343	16056
31	GRADY ISD	1.000000	99,850	3 0	0	76612	74442	2,170	1,564	12268
60	MARTIN HOSPITAL DIST	1.000000	99,850	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	99,850	0	0	268090	221121	46969	41794	49334
				\$/BBLRESV: 10.14		EQUIP VAL: 8,725				
				\$/BBLPROD: 8,773		WI OIL VAL: 41,794		RI OIL VAL: 49,334		
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
				RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE:		99,850		WI TOTAL: 50,520		RI TOTAL: 49,330

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.37	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.37	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
69,500	5.8	
-----	-----	-----
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:			
OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/
PROD WELLS: 1	EQ SCH#: 51	VAL:	10,350
SERV WELLS:	EQ SCH#:	VAL:	
INJ WELLS:	EQ SCH#:	VAL:	
COMPRESSRS:	HP:	VAL:	
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	47,530
LAST YR RI VAL:	50,460
LAST YR 8/8 VAL:	97,990

LAST YR OIL PROD:	3,194
LAST YR GAS PROD:	199

REMARKS1: 317-35187,396,
REMARKS2: 654853
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151236 - MICHAEL "26" #1 FULL WI DECIMAL = .795000 #WELLS: 1
RRC#, WELL#.....: 38902 - 1 RRC DIST.: 08 FULL RI DECIMAL = .205000 DEPTH: 10645

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	404	0	64.08	4.92	4.92	.00	20581
				=====	=====	=====					=====
					404	0					20,581
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	20581	20498	83	78	4992
00	MARTIN COUNTY APPR D	1.000000	14,690	=====	=====	=====	=====	=====	=====	=====	=====
01	MARTIN COUNTY	1.000000	14,690		0	0	20581	20498	83	78	4992
02	MARTIN CO FRESH WATE	1.000000	14,690								
31	GRADY ISD	1.000000	14,690								
60	MARTIN HOSPITAL DIST	1.000000	14,690								
61	PERMIAN BASIN WATER	1.000000	14,690								
				\$/BBLRESV: .24		EQUIP VAL:		9,620			
				\$/BBLPROD: 82		WI OIL VAL:		78		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
								=====		=====	
				8/8 VALUE:		14,690		WI TOTAL:		9,700	
										RI TOTAL:	
										4,990	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
19,522	1.2		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 10,000
LAST YR 8/8 VAL: 19,160

LAST YR OIL PROD: 453
LAST YR GAS PROD:

REMARKS1: 317-35176
REMARKS2: 654514
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151231 - BREEDLOVE FD #7 FULL WI DECIMAL = .780392 #WELLS: 1
RRC#, WELL#.....: 38906 - 7 RRC DIST.: 08 FULL RI DECIMAL = .219608 DEPTH: 12064
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109631 EOR.....:
ALT RRC#: 38906 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	74,390	1	1,039	0	0	64.08	4.92	4.92	.00	51958
01	MARTIN COUNTY	1.000000	74,390	2	935	0	0	65.10	4.97	4.97	.00	47506
30	KLONDIKE ISD-MARTIN	1.000000	74,390	3	841	0	0	66.13	5.02	5.02	.00	43432
60	MARTIN HOSPITAL DIST	1.000000	74,390	4	757	0	0	67.17	5.08	5.08	.00	39704
61	PERMIAN BASIN WATER	1.000000	74,390		3,572	0	0					182,600

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	51958	37800	14,158	13,260	13754
2	0	0	47506	38178	9,328	7,664	11130
3	0	0	43432	38559	4,873	3,511	9004
4	0	0	39704	38945	759	479	7284
	0	0	182600	153482	29118	24914	41172

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
36,000 3.0 4
10.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 10,200
LAST YR 8/8 VAL: 19,360

LAST YR OIL PROD: 1,093
LAST YR GAS PROD: 616

REMARKS1: 317-00248 M-151231
REMARKS2: 656425 D-109631
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151245 - STRAIN "17" #1 FULL WI DECIMAL = .805000 #WELLS: 1
RRC#, WELL#.....: 38909 - 1 RRC DIST.: 08 FULL RI DECIMAL = .195000 DEPTH: 11010
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,763	0	64.08	4.66	4.66	.00	90943
ALT RRC#:	GRAPH.....:	2	1,410	0	65.10	4.71	4.71	.00	73913
		3	1,128	0	66.13	4.75	4.75	.00	60066
		=====	=====	=====					=====
			4,301	0					224,922

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	99,800	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	99,800	1	0	0	90943	57750	33,193	31,088	20724
32	STANTON ISD (MARTIN	1.000000	99,800	2	0	0	73913	58327	15,586	12,805	14905
60	MARTIN HOSPITAL DIST	1.000000	99,800	3	0	0	60066	58911	1,155	832	10719
61	PERMIAN BASIN WATER	1.000000	99,800	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	224922	174988	49934	44725	46348

\$/BBLRESV:	12.92	EQUIP VAL:	8,725		
\$/BBLPROD:	10,289	WI OIL VAL:	44,725	RI OIL VAL:	46,348
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	99,800	WI TOTAL:	53,450	RI TOTAL:	46,350

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.49	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.49	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
55,000	5.4	
-----	-----	-----
	20.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 60,250
LAST YR RI VAL: 56,940
LAST YR 8/8 VAL: 117,190

LAST YR OIL PROD: 1,972
LAST YR GAS PROD: 125

REMARKS1: 317-35132
REMARKS2: 650667
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151240 - PRICHARD "51" #1 FULL WI DECIMAL = .823400 #WELLS: 1
RRC#, WELL#.....: 38910 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176600 DEPTH: 10564
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
33 SANDS ISD (MARTIN CO 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,000
LAST YR RI VAL: 4,430
LAST YR 8/8 VAL: 16,430

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35186
REMARKS2: 654847
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151235 - KEMPER "16" #1,2, FULL WI DECIMAL = .801450 #WELLS: 2
RRC#, WELL#.....: 38911 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .198550 DEPTH: 10650
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	62,310	1	1234	0	104359	103448	911	853	24322
01	MARTIN COUNTY	1.000000	62,310	2	1058	0	95348	104482	-9,134	-7,505	19664
33	SANDS ISD (MARTIN CO	1.000000	62,310								
60	MARTIN HOSPITAL DIST	1.000000	62,310		2292	0	199707	207930	8223	6652	43986
61	PERMIAN BASIN WATER	1.000000	62,310								

\$/BBLRESV: 2.15 EQUIP VAL: 18,323
\$/BBLPROD: 1,415 WI OIL VAL: 6,576- RI OIL VAL: 43,481
WI PAYOUT: .0 GAS VAL: 76- GAS VAL: 505
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 62,310 WI TOTAL: 18,320 RI TOTAL: 43,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
98,522 5.8 1
10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 30,470
LAST YR 8/8 VAL: 48,790

LAST YR OIL PROD: 2,082
LAST YR GAS PROD: 1,379

REMARKS1: 317-33370,5220,
REMARKS2: 657862
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151239 - PILON "56" #1 FULL WI DECIMAL = .802237 #WELLS: 2
RRC#, WELL#.....: 38925 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197763 DEPTH: 10703

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,425	328	0	69.32	5.61	5.61	.00	79246
00	MARTIN COUNTY APPR D	1.000000	327,320		14,175	5,074	0					757,680
01	MARTIN COUNTY	1.000000	327,320									
33	SANDS ISD (MARTIN CO	1.000000	327,320		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	327,320	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	327,320	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	5567	0	149456	76650	72,806	68,190	34659
2	4467	0	133151	77416	55,735	45,789	27326
3	3585	0	119716	78191	41,525	29,926	21742
4	2887	0	108289	78972	29,317	18,533	17404
5	2316	0	98612	79762	18,850	10,453	14025
6	1861	0	89893	80560	9,333	4,539	11314
7	1479	0	80725	80561	164	70	8992
	22162	0	779842	552112	227730	177500	135462

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.28
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.28
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
73,000 4
20.5 99
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.2 D B: .500 De/Dt: 12.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 110,340
LAST YR RI VAL: 76,830
LAST YR 8/8 VAL: 187,170
LAST YR OIL PROD: 3,281
LAST YR GAS PROD: 952
REMARKS1: 317-35171,395
REMARKS2: 653466
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151258 - CARLTON "44" #1 FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 38988 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10843
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	90,320	1	935	2,929	0	64.08	4.92	4.92	.00	48082
01	MARTIN COUNTY	1.000000	90,320	2	841	2,328	0	65.10	4.97	4.97	.00	43962
33	SANDS ISD (MARTIN CO	1.000000	90,320	3	757	1,851	0	66.13	5.02	5.02	.00	40192
60	MARTIN HOSPITAL DIST	1.000000	90,320	4	681	1,471	0	67.17	5.08	5.08	.00	36742
61	PERMIAN BASIN WATER	1.000000	90,320		3,214	8,579	0					168,978

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	11565	0	59647	37800	21,847	20,461	13809
2	9287	0	53249	38178	15,071	12,382	10910
3	7458	0	47650	38559	9,091	6,551	8640
4	6000	0	42742	38945	3,797	2,400	6858
	34310	0	203288	153482	49806	41794	40217

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
36,000 2.7 9
10.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,040
LAST YR RI VAL: 20,470
LAST YR 8/8 VAL: 38,510

LAST YR OIL PROD: 996
LAST YR GAS PROD: 1,409

REMARKS1: 317-35226
REMARKS2: 658543
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151260 - BLAGRAVE "44" #1 FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 38990 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10768
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	104,630	1	1,370	651	0	64.08	4.92	4.92	.00	70451
01	MARTIN COUNTY	1.000000	104,630	2	1,205	517	0	65.10	4.97	4.97	.00	62984
33	SANDS ISD (MARTIN CO	1.000000	104,630	3	1,060	411	0	66.13	5.02	5.02	.00	56303
60	MARTIN HOSPITAL DIST	1.000000	104,630	4	933	327	0	67.17	5.08	5.08	.00	50326
61	PERMIAN BASIN WATER	1.000000	104,630		4,568	1,906	0					240,064

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2570	0	73021	47250	25,771	24,137	16905
2	2064	0	65048	47722	17,326	14,234	13328
3	1658	0	57961	48200	9,761	7,035	10509
4	1333	0	51659	48682	2,977	1,882	8289
	7625	0	247689	191854	55835	47288	49031
	\$/BBLRESV: 12.51		EQUIP VAL:	8,310			
	\$/BBLPROD: 14,278		WI OIL VAL:	45,832	RI OIL VAL:	47,522	
	WI PAYOUT: 3.9		GAS VAL:	1,456	GAS VAL:	1,509	
	RI PAYOUT: 3.1		PRD VAL:	0	PRD VAL:	0	
	8/8 VALUE:	104,630	WI TOTAL:	55,600	RI TOTAL:	49,030	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
45,000 4.0 2
12.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,300
LAST YR RI VAL: 50,470
LAST YR 8/8 VAL: 100,770

LAST YR OIL PROD: 1,835
LAST YR GAS PROD: 370

REMARKS1: 317-35231
REMARKS2: 658847
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151256 - SHOCKLEY "3" #1,2 FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 38991 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10615
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,692	493	0	69.32	4.04	4.04	.00	94125
00	MARTIN COUNTY APPR D	.400000	161,320		17,113	7,613	0					914,541
01	MARTIN COUNTY	.400000	161,320									
33	SANDS ISD (MARTIN CO	.400000	161,320		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	.400000	161,320	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	.400000	161,320	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	6003	0	186553	90300	96,253	90,150	43190
2	4834	0	161510	91203	70,307	57,763	33091
3	3873	0	142808	92115	50,693	36,533	25893
4	3118	0	128391	93036	35,355	22,351	20600
5	2504	0	116903	93966	22,937	12,719	16599
6	2011	0	106594	94905	11,689	5,685	13395
7	1599	0	95724	94906	818	349	10645
	23942	0	938483	650431	288052	225550	163413

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? N
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
86,000 6
20.5 99
8/8 VALUE: 403,320 WI TOTAL: 239,910 RI TOTAL: 163,410

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.5 D B: 1.000 De/Dt: 15.6 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 101,510
LAST YR RI VAL: 71,570
LAST YR 8/8 VAL: 173,080

LAST YR OIL PROD: 4,291
LAST YR GAS PROD: 1,655

REMARKS1: 227-35218,549 H-60%-9038991
REMARKS2: 657830,677140 M-40%-938991
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151257 - SHOCKLEY "9" #1,2 FULL WI DECIMAL = .802500 #WELLS: 4
RRC#, WELL#.....: 38992 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10679
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	1,552,020	1	9,523	335	64.08	5.18	5.18	.00	489713
01	MARTIN COUNTY	1.000000	1,552,020	2	8,416	295	65.10	5.23	5.23	.00	439675
33	SANDS ISD (MARTIN CO	1.000000	1,552,020	3	7,539	265	66.13	5.29	5.29	.00	400090
60	MARTIN HOSPITAL DIST	1.000000	1,552,020	4	6,785	238	67.17	5.35	5.35	.00	365738
61	PERMIAN BASIN WATER	1.000000	1,552,020	5	6,107	214	68.24	5.40	5.40	.00	334435
				6	5,496	193	69.32	5.46	5.46	.00	305739
				7	4,946	174	69.32	5.46	5.46	.00	275143
				8	4,451	157	69.32	5.46	5.46	.00	247606
				9	4,006	141	69.32	5.46	5.46	.00	222851
				10	3,605	127	69.32	5.46	5.46	.00	200544
				=====	=====	=====					=====
					60,874	2,139					3,281,534

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	1393	0	491106	175350	315,756	295,734	113700
2	1238	0	440913	177103	263,810	216,738	90336
3	1125	0	401215	178875	222,340	160,234	72744
4	1022	0	366760	180663	186,097	117,644	58848
5	927	0	335362	182470	152,892	84,782	47620
6	846	0	306585	184295	122,290	59,486	38525
7	762	0	275905	184296	91,609	39,089	30682
8	688	0	248294	184296	63,998	23,954	24434
9	618	0	223469	184296	39,173	12,861	19461
10	556	0	201100	184296	16,804	4,840	15499
	=====	=====	=====	=====	=====	=====	=====
	9175	0	3290709	1815940	1474769	1015362	511849

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.11	\$/BBLRESV: 20.73	EQUIP VAL: 24,804
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.11	\$/BBLPROD: 0	WI OIL VAL: 1,012,530
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.3	GAS VAL: 2,831
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 1,552,020	WI TOTAL: 1,040,170
			RI TOTAL: 511,850
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
167,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.9 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 764,380
LAST YR RI VAL: 392,950
LAST YR 8/8 VAL: 1,157,330

LAST YR OIL PROD: 7,440
LAST YR GAS PROD: 18,415

REMARKS1: 317-35217,8332,9909,10,
REMARKS2: 753184,797234,797347, P-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151330 - PHILLIPS ARAH #1,2 FULL WI DECIMAL = .750450 #WELLS: 2
RRC#, WELL#.....: 39052 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249550 DEPTH: 9900

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
02 MARTIN CO FRESH WATE 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
31 GRADY ISD 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

39,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 13.4 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 19,060
LAST YR 8/8 VAL: 31,450

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35166,9677, P-2
REMARKS2: 653339,790192
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151336 - PARKER "26" #1 FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 39073 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,590	651	0	64.08	4.92	4.92	.00	81764
ALT RRC#:	GRAPH.....:	2 1,346	517	0	65.10	4.97	4.97	.00	70319
		=====	=====	=====					=====
		2,936	1,168	0					152,083

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	52,680	1	2570	0	84334	81923	2,411	2,258	19525
01	MARTIN COUNTY	1.000000	52,680	2	2064	0	72383	82742	-10,359	-8,511	14830
02	MARTIN CO FRESH WATE	1.000000	52,680		=====	=====	=====	=====	=====	=====	=====
31	GRADY ISD	1.000000	52,680		4634	0	156717	164665	7948	6253	34355
60	MARTIN HOSPITAL DIST	1.000000	52,680								
61	PERMIAN BASIN WATER	1.000000	52,680								
					\$/BBLRESV: 2.58		EQUIP VAL: 18,323				
					\$/BBLPROD: 0		WI OIL VAL: 6,068-		RI OIL VAL: 33,339		
					WI PAYOUT: .0		GAS VAL: 185-		GAS VAL: 1,016		
					RI PAYOUT: 1.8		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 52,680		WI TOTAL: 18,320		RI TOTAL: 34,360		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

78,022 2

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,280
LAST YR RI VAL: 32,480
LAST YR 8/8 VAL: 75,760

LAST YR OIL PROD: 2,098
LAST YR GAS PROD: 1,010

REMARKS1: 317-35177
REMARKS2: 654515
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151334 - HILL "6" #1 FULL WI DECIMAL = .802083 #WELLS: 1
RRC#, WELL#.....: 39103 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197917 DEPTH: 10812
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,669	1,627	0	64.08	5.22	5.22	.00	137180
ALT JOB#:	UNIT.....:	2	2,311	1,293	0	65.10	5.28	5.28	.00	120670
ALT LSE#:	EOR.....:	3	2,020	1,028	0	66.13	5.34	5.34	.00	107144
ALT RRC#:	GRAPH.....:	4	1,777	817	0	67.17	5.39	5.39	.00	95737
		5	1,579	649	0	68.24	5.44	5.44	.00	86425
		6	1,411	516	0	69.32	5.50	5.50	.00	78452

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	11,767	5,930	0				625,608

00	MARTIN COUNTY APPR D	1.000000	271,240							
01	MARTIN COUNTY	1.000000	271,240							
33	SANDS ISD (MARTIN CO	1.000000	271,240	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	271,240		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	271,240	--	-----	-----	-----	-----	-----	-----

1	6812	0	143992	76672	67,320	63,051	33424
2	5478	0	126148	77438	48,710	40,018	25915
3	4404	0	111548	78213	33,335	24,024	20278
4	3534	0	99271	78995	20,276	12,817	15971
5	2836	0	89261	79784	9,477	5,255	12708
6	2279	0	80731	80582	149	72	10171
=====	=====	=====	=====	=====	=====	=====	=====
25343	0	650951	471684	179267	145237	118467	

\$/BBLRESV:	14.79	EQUIP VAL:	7,537				
\$/BBLPROD:	0	WI OIL VAL:	139,582	RI OIL VAL:	113,855		
WI PAYOUT:	3.2	GAS VAL:	5,654	GAS VAL:	4,612		
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	271,240	WI TOTAL:	152,770	RI TOTAL:	118,470
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.16
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
73,021		5	
-----	-----	-----	-----
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.9 D B: .500 De/Dt: 13.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,370
LAST YR RI VAL: 55,890
LAST YR 8/8 VAL: 127,260

LAST YR OIL PROD: 2,394
LAST YR GAS PROD: 1,332

REMARKS1: 317-35317
REMARKS2: 663966
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151335 - HILL "44" #1 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 39104 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 10747
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	762	1,302	0	64.08	4.92	4.92	.00	39674
ALT RRC#:	GRAPH.....:	2	685	1,035	0	65.10	4.97	4.97	.00	36275
		3	617	822	0	66.13	5.02	5.02	.00	33164
		=====	=====	=====						=====
			2,064	3,159	0					109,113

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	44,730	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	44,730	1	5205	0	44879	35700	9,179	8,597	9742
33	SANDS ISD (MARTIN CO	1.000000	44,730	2	4180	0	40455	36057	4,398	3,613	7772
60	MARTIN HOSPITAL DIST	1.000000	44,730	3	3356	0	36520	36417	103	74	6209
61	PERMIAN BASIN WATER	1.000000	44,730	=====	=====	=====	=====	=====	=====	=====	=====
					12741	0	121854	108174	13680	12284	23723

\$/BBLRESV:	6.56	EQUIP VAL:	8,725		
\$/BBLPROD:	6,152	WI OIL VAL:	11,000	RI OIL VAL:	21,243
WI PAYOUT:	.0	GAS VAL:	1,284	GAS VAL:	2,480
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	44,730	WI TOTAL:	21,010	RI TOTAL:	23,720

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
34,000	2.2	4	
-----	-----	-----	-----
	10.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	21,380
LAST YR RI VAL:	21,800
LAST YR 8/8 VAL:	43,180
LAST YR OIL PROD:	915
LAST YR GAS PROD:	568

REMARKS1: 317-35324 COMP 1/09
REMARKS2: 664255
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151346 - DEATHERAGE "17" #1 FULL WI DECIMAL = .801187 #WELLS: 1
RRC#, WELL#.....: 39120 - 1 RRC DIST.: 08 FULL RI DECIMAL = .198813 DEPTH: 11385

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109677 EOR.....:
ALT RRC#: 39120 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	985	1,027	0	69.32	5.05	5.05	.00	54757
00	MARTIN COUNTY APPR D	1.000000	285,760		10,459	15,479	0					557,990
01	MARTIN COUNTY	1.000000	285,760									
30	KLONDIKE ISD-MARTIN	1.000000	285,760		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	285,760	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	285,760	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	15067	0	124062	55672	68,390	64,053	28961
2	12154	0	109596	56228	53,368	43,845	22641
3	9824	0	96930	56791	40,139	28,927	17720
4	7940	0	85799	57358	28,441	17,979	13880
5	6429	0	76036	57932	18,104	10,038	10886
6	5194	0	67418	58512	8,906	4,332	8542
7	4156	0	58913	58512	401	171	6606
	60764	0	618754	401005	217749	169345	109236

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.65
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
53,021 6.2 12
12.0 99 20.0 99
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 78,300
LAST YR RI VAL: 56,210
LAST YR 8/8 VAL: 134,510
LAST YR OIL PROD: 2,267
LAST YR GAS PROD: 4,620
REMARKS1: 317-35136 M-151346
REMARKS2: 650813 D-109677
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151311 - SHAW "13" #1-3 FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 39122 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10942
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	85,570
01	MARTIN COUNTY	1.000000	85,570
31	GRADY ISD	1.000000	85,570
60	MARTIN HOSPITAL DIST	1.000000	85,570
61	PERMIAN BASIN WATER	1.000000	85,570

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	1,316	0	0	0	64.08	4.92	4.92	.00	67674
2	1,184	0	0	0	65.10	4.97	4.97	.00	61876
3	1,065	0	0	0	66.13	5.02	5.02	.00	56570
4	959	0	0	0	67.17	5.08	5.08	.00	51714
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	4,524	0	0	0					237,834

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	67674	49896	17,778	16,651	15668
2	0	0	61876	50394	11,482	9,432	12677
3	0	0	56570	50898	5,672	4,087	10257
4	0	0	51714	51407	307	193	8298
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	237834	202595	35239	30363	46900

\$/BBLRESV: 8.37 EQUIP VAL: 8,310
\$/BBLPROD: 9,955 WI OIL VAL: 30,363 RI OIL VAL: 46,900
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 85,570 WI TOTAL: 38,670 RI TOTAL: 46,900

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

47,520 3.8

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 18,900
LAST YR 8/8 VAL: 37,220

LAST YR OIL PROD: 1,392
LAST YR GAS PROD:

REMARKS1: 317-35262,341,7862
REMARKS2: 660893,1273,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151348 - BERNICE "30" FULL WI DECIMAL = .800625 #WELLS: 2
RRC#, WELL#.....: 39137 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .199375 DEPTH: 10900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 607,880

01 MARTIN COUNTY 1.000000 607,880

02 MARTIN CO FRESH WATE 1.000000 607,880

31 GRADY ISD 1.000000 607,880

60 MARTIN HOSPITAL DIST 1.000000 607,880

61 PERMIAN BASIN WATER 1.000000 607,880

1 5,036 4,556 0 64.08 4.62 4.62 .00 258367
2 4,330 3,622 0 65.10 4.67 4.67 .00 225683
3 3,797 2,879 0 66.13 4.72 4.72 .00 201033
4 3,381 2,289 0 67.17 4.77 4.77 .00 181823
5 3,050 1,819 0 68.24 4.82 4.82 .00 166636
6 2,774 1,446 0 69.32 4.87 4.87 .00 153955
7 2,545 1,150 0 69.32 4.87 4.87 .00 141246

00 MARTIN COUNTY APPR D 1.000000 607,880 24,913 17,761 0 1,328,743
01 MARTIN COUNTY 1.000000 607,880
02 MARTIN CO FRESH WATE 1.000000 607,880
31 GRADY ISD 1.000000 607,880
60 MARTIN HOSPITAL DIST 1.000000 607,880
61 PERMIAN BASIN WATER 1.000000 607,880

1 16852 0 275219 131272 143,947 134,820 64474
2 13542 0 239225 132584 106,641 87,613 49594
3 10882 0 211915 133910 78,005 56,216 38879
4 8742 0 190565 135250 55,315 34,968 30939
5 7023 0 173659 136602 37,057 20,548 24951
6 5641 0 159596 137969 21,627 10,520 20293
7 4485 0 145731 137969 7,762 3,312 16398

67167 0 1395910 945556 450354 347997 245528
\$/BBLRESV: 16.61 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 331,252 RI OIL VAL: 233,714
WI PAYOUT: 3.6 GAS VAL: 16,744 GAS VAL: 11,814
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 607,880 WI TOTAL: 362,350 RI TOTAL: 245,530

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.45
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
125,021 14
20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: 1.000 De/Dt: 15.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 66,490
LAST YR RI VAL: 70,740
LAST YR 8/8 VAL: 137,230
LAST YR OIL PROD: 4,388
LAST YR GAS PROD: 3,854
REMARKS1: 317-35375,6406
REMARKS2: 667062
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151281 - HILL "61" #1,2, FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 39223 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10990
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109656 EOR.....:
ALT RRC#: 39223 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	435,500
01	MARTIN COUNTY	1.000000	435,500
30	KLONDIKE ISD-MARTIN	1.000000	435,500
60	MARTIN HOSPITAL DIST	1.000000	435,500
61	PERMIAN BASIN WATER	1.000000	435,500

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	5,035		4,231		0		64.08	5.41	5.41	.00	258114
2	3,903		3,363		0		65.10	5.47	5.47	.00	203268
3	3,188		2,674		0		66.13	5.52	5.52	.00	168658
4	2,696		2,125		0		67.17	5.58	5.58	.00	144872
	14,822		12,393		0						774,912

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	18312	0	276426	131796	144,630	135,459	65011
2	14719	0	217987	133113	84,874	69,729	45369
3	11809	0	180467	134445	46,022	33,167	33238
4	9490	0	154362	135789	18,573	11,741	25160
	54330	0	829242	535143	294099	250096	168778

\$/BBLRESV:	19.71	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	233,710
WI PAYOUT:	2.8	GAS VAL:	16,386
RI PAYOUT:	3.0	PRD VAL:	0
8/8 VALUE:	435,500	WI TOTAL:	266,720
		RI TOTAL:	168,780

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.38	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.38	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
125,520		13
		20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,200
LAST YR RI VAL: 44,610
LAST YR 8/8 VAL: 96,810

LAST YR OIL PROD: 9,239
LAST YR GAS PROD: 6,289

REMARKS1: 317-35241,548, M-151281
REMARKS2: 659668,677127 D-109656
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151306 - DUTCHMAN LOST #1 FULL WI DECIMAL = .823333 #WELLS: 1
RRC#, WELL#.....: 39226 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 11071
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 283,390

01 MARTIN COUNTY 1.000000 283,390
02 MARTIN CO FRESH WATE 1.000000 283,390
31 GRADY ISD 1.000000 283,390
60 MARTIN HOSPITAL DIST 1.000000 283,390
61 PERMIAN BASIN WATER 1.000000 283,390

1 2,931 1,627 0 64.08 5.55 5.55 .00 154637
2 2,541 1,293 0 65.10 5.61 5.61 .00 136195
3 2,241 1,028 0 66.13 5.66 5.66 .00 122016
4 2,006 817 0 67.17 5.72 5.72 .00 110938
5 1,805 649 0 68.24 5.78 5.78 .00 101413
6 1,625 516 0 69.32 5.85 5.85 .00 92744

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 7435 0 162072 89259 72,813 68,196 32714
2 5974 0 142169 90151 52,018 42,736 25396
3 4792 0 126808 91053 35,755 25,767 20046
4 3850 0 114788 91964 22,824 14,428 16059
5 3093 0 104506 92884 11,622 6,444 12938
6 2489 0 95233 93813 1,420 690 10434

27633 0 745576 549124 196452 158261 117587
\$/BBLRESV: 14.08 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 152,395 RI OIL VAL: 113,229
WI PAYOUT: 3.2 GAS VAL: 5,865 GAS VAL: 4,358
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 283,390 WI TOTAL: 165,800 RI TOTAL: 117,590
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.54
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

85,009 5

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.7 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 70,970
LAST YR RI VAL: 59,170
LAST YR 8/8 VAL: 130,140

LAST YR OIL PROD: 3,645
LAST YR GAS PROD: 2,041

REMARKS1: 317-33954
REMARKS2: 633296
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151425 - STRAIN "7" #1 FULL WI DECIMAL = .804525 #WELLS: 1
RRC#, WELL#.....: 39229 - 1 RRC DIST.: 08 FULL RI DECIMAL = .195475 DEPTH: 11000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100 \$/BBLRESV: .00 EQUIP VAL: 10,101
02 MARTIN CO FRESH WATE 1.000000 10,100 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
31 GRADY ISD 1.000000 10,100 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 10,100 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 10,100
8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

42,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,350
LAST YR RI VAL: 19,060
LAST YR 8/8 VAL: 41,410

LAST YR OIL PROD: 1,165
LAST YR GAS PROD:

REMARKS1: 317-35118
REMARKS2: 650140
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151284 - MULLINS "12" #2 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 39232 - 2 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11159
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109659 EOR.....:
ALT RRC#: 39232 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	45,120	1	0	0	55293	44123	11,170	10,462	12004
01	MARTIN COUNTY	1.000000	45,120	2	0	0	49432	44564	4,868	3,999	9496
30	KLONDIKE ISD-MARTIN	1.000000	45,120								
60	MARTIN HOSPITAL DIST	1.000000	45,120		0	0	104725	88687	16038	14461	21500
61	PERMIAN BASIN WATER	1.000000	45,120								

\$/BBLRESV: 8.92 EQUIP VAL: 9,162
\$/BBLPROD: 5,741 WI OIL VAL: 14,461 RI OIL VAL: 21,500
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 45,120 WI TOTAL: 23,620 RI TOTAL: 21,500

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
42,022 3.1
12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,510
LAST YR RI VAL: 25,140
LAST YR 8/8 VAL: 55,650

LAST YR OIL PROD: 1,280
LAST YR GAS PROD:

REMARKS1: 317-35314 M-151284
REMARKS2: 663687 D-109659
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151304 - GLAZE "24" #1 FULL WI DECIMAL = .822562 #WELLS: 1
RRC#, WELL#.....: 39233 - 1 RRC DIST.: 08 FULL RI DECIMAL = .177438 DEPTH: 11262
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35248
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151300 - AIRHART "7" FULL WI DECIMAL = .756101 #WELLS: 2
RRC#, WELL#.....: 39253 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .243899 DEPTH: 10896
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	1,336	0	0	64.08	4.50	4.50	.00	64730
2	1,175	0	0	65.10	4.54	4.54	.00	57870
3	1,034	0	0	66.13	4.59	4.59	.00	51731
=====	=====	=====	=====	=====	=====	=====	=====	=====
	3,545	0	0					174,331

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109740 EOR.....:
ALT RRC#: 39253 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	80,830	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	80,830	1	0	0	64730	48300	16,430	15,388	19642
30	KLONDIKE ISD-MARTIN	1.000000	80,830	2	0	0	57870	48783	9,087	7,466	15540
60	MARTIN HOSPITAL DIST	1.000000	80,830	3	0	0	51731	49270	2,461	1,773	12294
61	PERMIAN BASIN WATER	1.000000	80,830	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	174331	146353	27978	24627	47476

\$/BBLRESV: 9.19 EQUIP VAL: 8,725
\$/BBLPROD: 8,351 WI OIL VAL: 24,627 RI OIL VAL: 47,476
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 80,830 WI TOTAL: 33,350 RI TOTAL: 47,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
46,000	3.9		
-----	-----	-----	-----
	12.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 22,630
LAST YR 8/8 VAL: 31,790

LAST YR OIL PROD: 1,436
LAST YR GAS PROD: 692

REMARKS1: 317-34983,35525 M-151300
REMARKS2: 643423,676686, D-109740
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151353 - YATES W M #1,2R,3,4 FULL WI DECIMAL = .780000 #WELLS: 4
RRC#, WELL#.....: 39271 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 11227
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109687 EOR.....:
ALT RRC#: 39271 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 662,790
01 MARTIN COUNTY 1.000000 662,790
30 KLONDIKE ISD-MARTIN 1.000000 662,790
60 MARTIN HOSPITAL DIST 1.000000 662,790
61 PERMIAN BASIN WATER 1.000000 662,790

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 5,845 5,325 0 64.08 5.19 5.19 .00 292147
2 5,274 4,476 0 65.10 5.24 5.24 .00 267803
3 4,782 3,812 0 66.13 5.30 5.30 .00 246662
4 4,358 3,289 0 67.17 5.36 5.36 .00 228327
5 3,986 2,863 0 68.24 5.41 5.41 .00 212164
6 3,660 2,516 0 69.32 5.47 5.47 .00 197895
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 21557 0 313704 183960 129,744 121,517 83235
2 18294 0 286097 185799 100,298 82,401 67178
3 15759 0 262421 187658 74,763 53,880 54529
4 13751 0 242078 189534 52,544 33,216 44515
5 12081 0 224245 191430 32,815 18,197 36492
6 10735 0 208630 193344 15,286 7,435 30045
=====

92177 0 1537175 1131725 405450 316646 315994
\$/BBLRESV: 13.68 EQUIP VAL: 30,149
\$/BBLPROD: 0 WI OIL VAL: 297,658 RI OIL VAL: 297,045
WI PAYOUT: 3.8 GAS VAL: 18,988 GAS VAL: 18,949
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 662,790 WI TOTAL: 346,800 RI TOTAL: 315,990
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.12
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

175,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.9 D B: .500 De/Dt: 10.0 / 8.0
GAS: 16.0 D B: .500 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 119,630
LAST YR RI VAL: 127,790
LAST YR 8/8 VAL: 247,420

LAST YR OIL PROD: 6,179
LAST YR GAS PROD: 5,412

REMARKS1: 317-00160,143,34530, M-151353
REMARKS2: 641149 6839, D-109687
MC1:
MC2: S09

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151419 - OTB O'BRIEN 43 #1-3,5-8 FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 39301 - 1-3,5-8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9477
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	6,509	28,688	0	64.08	4.51	4.51	27.19
ALT RRC#:	GRAPH.....:	2	5,318	23,349	0	65.10	4.55	4.55	27.52
		3	4,493	19,568	0	66.13	4.60	4.60	27.85
		4	3,892	16,762	0	67.17	4.65	4.65	28.19
		=====	=====	=====					
			20,212	88,367	0				991,385

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
00	MARTIN COUNTY APPR D	1.000000	632,240	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
01	MARTIN COUNTY	1.000000	632,240							
33	SANDS ISD (MARTIN CO	1.000000	632,240	1	97037	0	409860	246750	163,110	152,767
60	MARTIN HOSPITAL DIST	1.000000	632,240	2	79678	0	339329	249217	90,112	74,033
61	PERMIAN BASIN WATER	1.000000	632,240	3	67510	0	290352	251710	38,642	27,848
				4	58457	0	254526	254227	299	189
				=====	=====	=====	=====	=====	=====	=====
					302682	0	1294067	1001904	292163	254837

\$/BBLRESV:	12.88	EQUIP VAL:	28,101		
\$/BBLPROD:	0	WI OIL VAL:	195,231	RI OIL VAL:	267,599
WI PAYOUT:	2.8	GAS VAL:	59,606	GAS VAL:	81,701
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	632,240	WI TOTAL:	282,940	RI TOTAL:	349,300

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.31	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.31	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 27.37	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
235,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	20.0 D	B: 1.000	De/Dt: 20.0 / 10.0
GAS:	88.0 D	B: .800	De/Dt: 20.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	5	EQ SCH#:	51	VAL:	35,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 185,800
LAST YR RI VAL: 222,730
LAST YR 8/8 VAL: 408,530

LAST YR OIL PROD: 7,680
LAST YR GAS PROD: 37,571

REMARKS1: 317-35318,492,967,6696,7793
REMARKS2: 663974 912,5, P-7
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151302 - HERREN "5-8" #1-4 FULL WI DECIMAL = .812500 #WELLS: 4
RRC#, WELL#.....: 39339 - 1-5, RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 10671
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,834	11,371	0	69.32	5.59	5.59	.00	159618
---	-----	-----	-----	8 <th>2,607</th> <th>10,234</th> <th>0</th> <th>69.32</th> <th>5.59</th> <th>5.59</th> <th>.00</th> <th>146833</th>	2,607	10,234	0	69.32	5.59	5.59	.00	146833
00	MARTIN COUNTY APPR D	1.000000	825,100		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	825,100		29,324	122,076	0					1,594,394
33	SANDS ISD (MARTIN CO	1.000000	825,100									
60	MARTIN HOSPITAL DIST	1.000000	825,100		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	825,100	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	93247	0	357008	183771	173,237	162,252	77502	
				2	83864	0	324160	185608	138,552	113,829	62276	
				3	76462	0	296489	187465	109,024	78,570	50406	
				4	69450	0	271980	189339	82,641	52,243	40921	
				5	63189	0	250538	191233	59,305	32,886	33357	
				6	57382	0	231362	193145	38,217	18,589	27261	
				7	51646	0	211264	193145	18,119	7,731	22029	
				8	46482	0	193315	193145	170	64	17838	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					541722	0	2136116	1516851	619265	466164	331590	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.60 EQUIP VAL: 27,346
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 347,944 RI OIL VAL: 247,498
WI PAYOUT: 3.9 GAS VAL: 118,220 GAS VAL: 84,092
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
175,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.7 D B: .500 De/Dt: 10.6 / 8.0
GAS: 63.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 219,560
LAST YR RI VAL: 164,790
LAST YR 8/8 VAL: 384,350

LAST YR OIL PROD: 5,351
LAST YR GAS PROD: 23,235

REMARKS1: 317-35286,487,665,980,6509,
REMARKS2: 662242
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151397 - CAVE "9S" #1,2 FULL WI DECIMAL = .803570 #WELLS: 2
RRC#, WELL#.....: 39342 - 1 RRC DIST.: 08 FULL RI DECIMAL = .196430 DEPTH: 11265
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT FRZ.:	1	842	0	0	64.08	4.92	4.92	.00	43357
ALT JOB#:	2	715	0	0	65.10	4.97	4.97	.00	37440
ALT LSE#:	3	608	0	0	66.13	5.02	5.02	.00	32328
ALT RRC#:	=====	=====	=====						=====
		2,165	0	0					113,125

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	50,630	--							
01	MARTIN COUNTY	1.000000	50,630	1	0	0	43357	30450	12,907	12,089	9970
30	KLONDIKE ISD-MARTIN	1.000000	50,630	2	0	0	37440	30754	6,686	5,493	7619
60	MARTIN HOSPITAL DIST	1.000000	50,630	3	0	0	32328	31062	1,266	912	5822
61	PERMIAN BASIN WATER	1.000000	50,630	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	113125	92266	20859	18494	23411
					\$/BBLRESV: 10.64		EQUIP VAL: 8,725				
					\$/BBLPROD: 9,206		WI OIL VAL: 18,494		RI OIL VAL: 23,411		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		50,630		WI TOTAL: 27,220		RI TOTAL: 23,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
29,000	2.5		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 9,940
LAST YR 8/8 VAL: 19,100

LAST YR OIL PROD: 907
LAST YR GAS PROD:

REMARKS1: 317-35427,618, M-151397
REMARKS2: 670420 D-109694
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151299 - BAYES 16 #1 FULL WI DECIMAL = .801450 #WELLS: 2
RRC#, WELL#.....: 39380 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .198550 DEPTH: 10630
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	781	677	0	64.08	4.39	4.39	.00	40110
2	689	600	0	65.10	4.44	4.44	.00	35948
=====	=====	=====						=====
1,470	1,277	0						76,058

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	41,880	1	2382	0	42492	36960	5,532	5,181	9903
01	MARTIN COUNTY	1.000000	41,880	2	2135	0	38083	37329	754	619	7854
33	SANDS ISD (MARTIN CO	1.000000	41,880		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	41,880		4517	0	80575	74289	6286	5800	17757
61	PERMIAN BASIN WATER	1.000000	41,880								

\$/BBLRESV: 4.65 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 5,475 RI OIL VAL: 16,762
WI PAYOUT: .0 GAS VAL: 325 GAS VAL: 995
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 41,880 WI TOTAL: 24,120 RI TOTAL: 17,760

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.18
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,200			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.3 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 2.0 D B: 1.000 De/Dt: 12.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 18,710
LAST YR 8/8 VAL: 37,030

LAST YR OIL PROD: 834
LAST YR GAS PROD: 576

REMARKS1: 317-35196,9272 P-2
REMARKS2: 655311,780467
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151282 - HILL "61C" #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39385 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11013
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109657 EOR.....:
ALT RRC#: 39385 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 225,770
01 MARTIN COUNTY 1.000000 225,770
30 KLONDIKE ISD-MARTIN 1.000000 225,770
60 MARTIN HOSPITAL DIST 1.000000 225,770
61 PERMIAN BASIN WATER 1.000000 225,770

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 2,356 651 0 64.08 5.52 5.52 .00 120778
2 2,002 517 0 65.10 5.58 5.58 .00 104295
3 1,751 411 0 66.13 5.64 5.64 .00 92635
4 1,575 327 0 67.17 5.70 5.70 .00 84683
5 1,418 260 0 68.24 5.76 5.76 .00 77428
6 1,276 206 0 69.32 5.82 5.82 .00 70788
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 2875 0 123653 68250 55,403 51,889 29080
2 2310 0 106605 68932 37,673 30,951 22188
3 1856 0 94491 69622 24,869 17,922 17404
4 1492 0 86175 70318 15,857 10,024 14046
5 1198 0 78626 71021 7,605 4,218 11341
6 963 0 71751 71731 20 10 9159
=====

10694 0 561301 419874 141427 115014 103218
\$/BBLRESV: 13.59 EQUIP VAL: 7,537
\$/BBLPROD: 20,147 WI OIL VAL: 112,823 RI OIL VAL: 101,251
WI PAYOUT: 3.3 GAS VAL: 2,191 GAS VAL: 1,967
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 225,770 WI TOTAL: 122,550 RI TOTAL: 103,220
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.51
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000 7.0 2

15.0 2 20.5 99
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,890
LAST YR RI VAL: 30,260
LAST YR 8/8 VAL: 70,150

LAST YR OIL PROD: 2,696
LAST YR GAS PROD: 1,331

REMARKS1: 317-35284 M-151282
REMARKS2: 662349 D-109657
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151280 - HILL "61B" #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39391 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,212	0	0	64.08	4.92	4.92	.00	62132
ALT JOB#: 505800	UNIT.....:	2	1,090	0	0	65.10	4.97	4.97	.00	56809
ALT LSE#: 109655	EOR.....:	3	981	0	0	66.13	5.02	5.02	.00	51937
ALT RRC#: 39391	GRAPH.....:	4	883	0	0	67.17	5.08	5.08	.00	47478
		5	795	0	0	68.24	5.13	5.13	.00	43411

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,961	0	0				261,767
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00	MARTIN COUNTY APPR D	1.000000	101,550	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	101,550	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	101,550	1	0	62132	40950	21,182	19,839	14612
60	MARTIN HOSPITAL DIST	1.000000	101,550	2	0	56809	41359	15,450	12,693	11823
61	PERMIAN BASIN WATER	1.000000	101,550	3	0	51937	41773	10,164	7,324	9566
				4	0	47478	42191	5,287	3,342	7739
				5	0	43411	42613	798	442	6262
				0	0	261767	208886	52881	43640	50002

\$/BBLRESV:	11.00	EQUIP VAL:	7,914		
\$/BBLPROD:	15,586	WI OIL VAL:	43,640	RI OIL VAL:	50,002
WI PAYOUT:	3.9	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
39,000	3.5		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,490
LAST YR RI VAL: 16,960
LAST YR 8/8 VAL: 35,450

LAST YR OIL PROD: 1,278
LAST YR GAS PROD:

REMARKS1: 317-35285 M-151280
REMARKS2: 662367 D-109655
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151415 - LIBERTY-DYER "34A" #2,3 FULL WI DECIMAL = .856404 #WELLS: 3
RRC#, WELL#.....: 39409 - 2,3,4 RRC DIST.: 08 FULL RI DECIMAL = .143596 DEPTH: 11163
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,430	3,514	0	69.32	6.29	6.29	.00	322357
---	-----	-----	-----	8	4,974 <td>3,160</td> <td>0</td> <td>69.32<td>6.29<td>6.29<td>.00<td>295286</td></td></td></td></td>	3,160	0	69.32 <td>6.29<td>6.29<td>.00<td>295286</td></td></td></td>	6.29 <td>6.29<td>.00<td>295286</td></td></td>	6.29 <td>.00<td>295286</td></td>	.00 <td>295286</td>	295286
00	MARTIN COUNTY APPR D	1.000000	1,524,250	9	4,569	2,844	0	69.32	6.29	6.29	.00	271243
01	MARTIN COUNTY	1.000000	1,524,250	10	4,203	2,560	0	69.32	6.29	6.29	.00	249515
33	SANDS ISD (MARTIN CO	1.000000	1,524,250									
60	MARTIN HOSPITAL DIST	1.000000	1,524,250		65,121	44,328	0					3,750,108
61	PERMIAN BASIN WATER	1.000000	1,524,250									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	36663	0	568544	232071	336,473	315,137	89678
				2	32567	0	519560	234391	285,169	234,286	72525
				3	29035	0	476387	236735	239,652	172,710	58847
				4	25976	0	438140	239103	199,037	125,825	47897
				5	23348	0	404091	241494	162,597	90,165	39092
				6	21105	0	373679	243908	129,771	63,124	31992
				7	18929	0	341286	243909	97,377	41,551	25857
				8	17022	0	312308	243909	68,399	25,601	20939
*** PARAMETERS ***				9	15320	0	286563	243909	42,654	14,005	17003
				10	13790	0	263305	243909	19,396	5,586	13825
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		233755	0	3983863	2403338	1580525	1087990	417655
YRS FLAT:		FMVF:	8/8 RES:								

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.04 \$/BBLRESV: 18.36 EQUIP VAL: 18,603
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.04 \$/BBLPROD: 0 WI OIL VAL: 1,024,151 RI OIL VAL: 393,149
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 63,838 GAS VAL: 24,506
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,524,250 WI TOTAL: 1,106,590 RI TOTAL: 417,660

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
221,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.0 D B: .300 De/Dt: 10.0 / 8.0
GAS: 21.0 D B: .300 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 518,950
LAST YR RI VAL: 237,130
LAST YR 8/8 VAL: 756,080

LAST YR OIL PROD: 10,514
LAST YR GAS PROD: 8,020

REMARKS1: 317-35462,609,8478 P-3
REMARKS2: 672802 757232
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151422 - PIER "22" #1,2, FULL WI DECIMAL = .786667 #WELLS: 1
RRC#, WELL#.....: 39448 - 1,2,4 RRC DIST.: 08 FULL RI DECIMAL = .213333 DEPTH: 11617
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 15,490
LAST YR 8/8 VAL: 33,810

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-31965,7914,8291 P-3
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151396 - BURCHELL 1 #1,2 FULL WI DECIMAL = .785000 #WELLS: 2
RRC#, WELL#.....: 39452 - 1 RRC DIST.: 08 FULL RI DECIMAL = .215000 DEPTH: 11095
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109693 EOR.....:
ALT RRC#: 39452 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	884,700	1	4,988	4,897	0	64.08	5.49	5.49	.00	250910
01	MARTIN COUNTY	1.000000	884,700	2	4,503	3,917	0	65.10	5.55	5.55	.00	230119
30	KLONDIKE ISD-MARTIN	1.000000	884,700	3	4,081	3,134	0	66.13	5.60	5.60	.00	211853
60	MARTIN HOSPITAL DIST	1.000000	884,700	4	3,707	2,507	0	67.17	5.66	5.66	.00	195464
61	PERMIAN BASIN WATER	1.000000	884,700	5	3,378	2,005	0	68.24	5.72	5.72	.00	180954
				6	3,086	1,604	0	69.32	5.78	5.78	.00	167928
				7	2,824	1,283	0	69.32	5.78	5.78	.00	153671
				8	2,592	1,026	0	69.32	5.78	5.78	.00	141047
				9	2,382	821	0	69.32	5.78	5.78	.00	129619
				10	2,191	657	0	69.32	5.78	5.78	.00	119226
				11	2,016	525	0	69.32	5.78	5.78	.00	109703
					=====	=====	=====					=====
					35,748	22,376	0					1,890,494

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	21104	0	272014	105000	167,014	156,424	70084
2	17068	0	247187	106050	141,137	115,954	56361
3	13777	0	225630	107110	118,520	85,413	45527
4	11140	0	206604	108182	98,422	62,219	36892
5	9006	0	189960	109263	80,697	44,748	30018
6	7281	0	175209	110356	64,853	31,546	24502
7	5825	0	159496	110357	49,139	20,967	19738
8	4660	0	145707	110357	35,350	13,231	15957
9	3728	0	133347	110357	22,990	7,548	12923
10	2982	0	122208	110357	11,851	3,413	10482
11	2386	0	112089	110357	1,732	437	8508
	=====	=====	=====	=====	=====	=====	=====
	98957	0	1989451	1197746	791705	541900	330992

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.47		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.47		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000		15	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.4 D B: .300 De/Dt: 9.8 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 241,520
LAST YR RI VAL: 165,780
LAST YR 8/8 VAL: 407,300

LAST YR OIL PROD: 5,170
LAST YR GAS PROD: 3,924

REMARKS1: 317-35491,35574 M-151396
REMARKS2: 673847,678293 D-109693
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151412 - KOGER "10" #1 FULL WI DECIMAL = .823334 #WELLS: 1
RRC#, WELL#.....: 39453 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 11258
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,926	0	0	64.08	5.68	5.68	.00	101614
ALT JOB#:	UNIT.....:	2	1,726	0	0	65.10	5.73	5.73	.00	92512
ALT LSE#:	EOR.....:	3	1,557	0	0	66.13	5.79	5.79	.00	84774
ALT RRC#:	GRAPH.....:	4	1,410	0	0	67.17	5.85	5.85	.00	77978
		5	1,284	0	0	68.24	5.92	5.92	.00	72141
		6	1,174	0	0	69.32	5.98	5.98	.00	67004

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	9,077	0	0				496,023

00	MARTIN COUNTY APPR D	1.000000	181,000							
01	MARTIN COUNTY	1.000000	181,000							
30	KLONDIKE ISD-MARTIN	1.000000	181,000							
60	MARTIN HOSPITAL DIST	1.000000	181,000							
61	PERMIAN BASIN WATER	1.000000	181,000							

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	101614	60909	40,705	38,123	20511
				2	0	0	92512	61518	30,994	25,464	16526
				3	0	0	84774	62133	22,641	16,317	13401
				4	0	0	77978	62754	15,224	9,624	10909
				5	0	0	72141	63381	8,760	4,857	8931
				6	0	0	67004	64015	2,989	1,454	7341
					=====	=====	=====	=====	=====	=====	=====
					0	0	496023	374710	121313	95839	77619

					\$/BBLRESV: 12.82		EQUIP VAL: 7,537				
					\$/BBLPROD: 0		WI OIL VAL: 95,839		RI OIL VAL: 77,619		
					WI PAYOUT: 3.6		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 4.1		PRD VAL: 0		PRD VAL: 0		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 181,000	WI TOTAL: 103,380	RI TOTAL: 77,620
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.69
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
58,009			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.6 D B: .500 De/Dt: 10.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,800
LAST YR RI VAL: 34,180
LAST YR 8/8 VAL: 71,980

LAST YR OIL PROD: 1,989
LAST YR GAS PROD: 164

REMARKS1: 317-35428 M-151412
REMARKS2: 670423 D-109696
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151427 - WOODS "8" #1 FULL WI DECIMAL = .800662 #WELLS: 1
RRC#, WELL#.....: 39454 - 1 RRC DIST.: 08 FULL RI DECIMAL = .199338 DEPTH: 11060
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109739 EOR.....:
ALT RRC#: 39454 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35455 M-151427
REMARKS2: 672310 D-109739
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151434 - RUFUS "11" FULL WI DECIMAL = .775000 #WELLS: 8
RRC#, WELL#.....: 39459 - 1-5,7,+ RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 9513
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109704 EOR.....:
ALT RRC#: 39459 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,427,500
01 MARTIN COUNTY 1.000000 1,427,500
30 KLONDIKE ISD-MARTIN 1.000000 1,427,500
60 MARTIN HOSPITAL DIST 1.000000 1,427,500
61 PERMIAN BASIN WATER 1.000000 1,427,500

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 11,279 27,423 0 64.08 5.60 5.60 16.96 560138
2 10,114 21,938 0 65.10 5.65 5.65 17.17 510277
3 9,119 17,550 0 66.13 5.71 5.71 17.38 467356
4 8,265 14,040 0 67.17 5.78 5.78 17.59 430249
5 7,525 11,232 0 68.24 5.84 5.84 17.80 397967
6 6,881 8,985 0 69.32 5.90 5.90 18.02 369668
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 119016 0 679154 372247 306,907 287,446 185486
2 96063 0 606340 375969 230,371 189,266 146549
3 77666 0 545022 379728 165,294 119,122 116573
4 62895 0 493144 383526 109,618 69,297 93343
5 50838 0 448805 387361 61,444 34,072 75176
6 41088 0 410756 391234 19,522 9,496 60889
=====

447566 0 3183221 2290065 893156 708699 678016
\$/BBLRESV: 14.78 EQUIP VAL: 40,781
\$/BBLPROD: 0 WI OIL VAL: 609,055 RI OIL VAL: 582,686
WI PAYOUT: 3.4 GAS VAL: 99,644 GAS VAL: 95,330
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 1,427,500 WI TOTAL: 749,480 RI TOTAL: 678,020
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.60
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 17.08 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

354,521 84

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.7 D B: .500 De/Dt: 10.6 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 156,710
LAST YR RI VAL: 258,130
LAST YR 8/8 VAL: 414,840

LAST YR OIL PROD: 11,937
LAST YR GAS PROD: 24,161

REMARKS1: 317-35420, M-151434
REMARKS2: 6103,774749 P-8 D-109704
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151403 - FRYAR 23 #1,2, FULL WI DECIMAL = .779687 #WELLS: 2
RRC#, WELL#.....: 39469 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .220313 DEPTH: 10900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 582,600
01 MARTIN COUNTY 1.000000 582,600

02 MARTIN CO FRESH WATE 1.000000 582,600
31 GRADY ISD 1.000000 582,600
60 MARTIN HOSPITAL DIST 1.000000 582,600
61 PERMIAN BASIN WATER 1.000000 582,600

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE WIGAS PRICE RIGAS PRICE PRD WI OIL REVENUE
--- --
1 4,188 9,422 0 64.08 4.22 4.22 .00 209242
2 3,543 8,008 0 65.10 4.26 4.26 .00 179834
3 3,071 6,807 0 66.13 4.31 4.31 .00 158343
4 2,708 5,786 0 67.17 4.35 4.35 .00 141822
5 2,422 4,918 0 68.24 4.39 4.39 .00 128865
6 2,180 4,180 0 69.32 4.44 4.44 .00 117824
7 1,962 3,553 0 69.32 4.44 4.44 .00 106042
=====

00 MARTIN COUNTY APPR D 1.000000 582,600 20,074 42,674 0 1,041,972
01 MARTIN COUNTY 1.000000 582,600
02 MARTIN CO FRESH WATE 1.000000 582,600
31 GRADY ISD 1.000000 582,600
60 MARTIN HOSPITAL DIST 1.000000 582,600
61 PERMIAN BASIN WATER 1.000000 582,600
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 31001 0 240243 105021 135,222 126,648 63861
2 26601 0 206435 106071 100,364 82,456 48560
3 22876 0 181219 107131 74,088 53,392 37724
4 19625 0 161447 108203 53,244 33,659 29742
5 16835 0 145700 109285 36,415 20,193 23754
6 14472 0 132296 110377 21,919 10,661 19087
7 12302 0 118344 110378 7,966 3,399 15110
=====

143712 0 1185684 756466 429218 330408 237838
\$/BBLRESV: 18.55 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 290,361 RI OIL VAL: 209,011
WI PAYOUT: 3.7 GAS VAL: 40,047 GAS VAL: 28,827
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 582,600 WI TOTAL: 344,760 RI TOTAL: 237,840
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.97
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,020 28

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.6 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 126,890
LAST YR RI VAL: 102,740
LAST YR 8/8 VAL: 229,630

LAST YR OIL PROD: 4,771
LAST YR GAS PROD: 9,482

REMARKS1: 317-35460,619,
REMARKS2: 672794
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151400 - GORMAN "29" #1-4 FULL WI DECIMAL = .822969 #WELLS: 4
RRC#, WELL#.....: 39483 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .177031 DEPTH: 11402

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109695 EOR.....:
ALT RRC#: 39483 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	374,390	1	4,988	0	0	64.08	4.92	4.92	.00	263046
01	MARTIN COUNTY	1.000000	374,390	2	4,218	0	0	65.10	4.97	4.97	.00	225981
30	KLONDIKE ISD-MARTIN	1.000000	374,390	3	3,656	0	0	66.13	5.02	5.02	.00	198970
60	MARTIN HOSPITAL DIST	1.000000	374,390	4	3,226	0	0	67.17	5.08	5.08	.00	178329
61	PERMIAN BASIN WATER	1.000000	374,390		16,088	0	0					866,326

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	263046	157710	105,336	98,657	53231
2	0	0	225981	159287	66,694	54,794	40469
3	0	0	198970	160879	38,091	27,450	31532
4	0	0	178329	162488	15,841	10,014	25010
	0	0	866326	640364	225962	190915	150242

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

150,200

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 96,770
LAST YR RI VAL: 53,150
LAST YR 8/8 VAL: 149,920

LAST YR OIL PROD: 6,042
LAST YR GAS PROD:

REMARKS1: 317-10043,38922,40115 M-151400
REMARKS2: 673818,770265 P-4 D-109695
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151432 - RICHARDS "47" #5,6 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 39486 - 5 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 11657

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109702 EOR.....:
ALT RRC#: 39486 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	388,800	1	3,476	326	64.08	6.51	6.51	.00	178194
01	MARTIN COUNTY	1.000000	388,800	2	3,168	260	65.10	6.58	6.58	.00	164989
30	KLONDIKE ISD-MARTIN	1.000000	388,800	3	2,893	208	66.13	6.65	6.65	.00	153051
60	MARTIN HOSPITAL DIST	1.000000	388,800	4	2,649	166	67.17	6.72	6.72	.00	142347
61	PERMIAN BASIN WATER	1.000000	388,800	5	2,431	133	68.24	6.79	6.79	.00	132713
				6	2,233	106	69.32	6.86	6.86	.00	123833
				7	2,054	85	69.32	6.86	6.86	.00	113907

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	1698	0	179892	105000	74,892	70,143	42306
2	1373	0	166362	106050	60,312	49,551	34624
3	1110	0	154161	107110	47,051	33,908	28393
4	897	0	143244	108182	35,062	22,165	23348
5	725	0	133438	109263	24,175	13,405	19246
6	586	0	124419	110356	14,063	6,841	15882
7	469	0	114376	110357	4,019	1,715	12920
=====	6858	0	1015892	756318	259574	197728	176719

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 12.99 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 196,393 RI OIL VAL: 175,526
WI PAYOUT: 3.9 GAS VAL: 1,335 GAS VAL: 1,193
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 388,800 WI TOTAL: 212,080 RI TOTAL: 176,720

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,000		1	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: .300 De/Dt: 9.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 76,500
LAST YR RI VAL: 79,140
LAST YR 8/8 VAL: 155,640

LAST YR OIL PROD: 3,704
LAST YR GAS PROD: 760

REMARKS1: 317-35288,89, M-151432
REMARKS2: 662480,87, D-109702
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151409 - JONES "2" #1,2, FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 39491 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10052
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	717,070	1	5,184	0	64.08	4.78	4.78	.00	266583
01	MARTIN COUNTY	1.000000	717,070	2	4,432	0	65.10	4.82	4.82	.00	231540
02	MARTIN CO FRESH WATE	1.000000	717,070	3	3,869	0	66.13	4.87	4.87	.00	205325
31	GRADY ISD	1.000000	717,070	4	3,432	0	67.17	4.93	4.93	.00	184998
60	MARTIN HOSPITAL DIST	1.000000	717,070	5	3,087	0	68.24	4.98	4.98	.00	169052
61	PERMIAN BASIN WATER	1.000000	717,070	6	2,778	0	69.32	5.03	5.03	.00	154538
				7	2,500	0	69.32	5.03	5.03	.00	139073
				8	2,250	0	69.32	5.03	5.03	.00	125166
				9	2,025	0	69.32	5.03	5.03	.00	112649
					29,557	0					1,588,924

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	266583	105000	161,583	151,337	61719
2	0	0	231540	106050	125,490	103,099	47438
3	0	0	205325	107110	98,215	70,780	37228
4	0	0	184998	108182	76,816	48,561	29684
5	0	0	169052	109263	59,789	33,154	24004
6	0	0	154538	110356	44,182	21,491	19419
7	0	0	139073	110357	28,716	12,253	15465
8	0	0	125166	110357	14,809	5,543	12317
9	0	0	112649	110357	2,292	753	9810
	0	0	1588924	977032	611892	446971	257084

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.63
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.63
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.5 D B: 1.000 De/Dt: 15.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 155,810
LAST YR RI VAL: 95,510
LAST YR 8/8 VAL: 251,320

LAST YR OIL PROD: 4,922
LAST YR GAS PROD: 167

REMARKS1: 317-35370,97,
REMARKS2: 666965
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151417 - NAIL "6" #1-3 FULL WI DECIMAL = .790353 #WELLS: 2
RRC#, WELL#.....: 39509 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .209647 DEPTH: 10715
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT FRZ.:	1	4,030	2,396	0	64.08	4.61	4.61	.00	204103
ALT JOB#:	2	3,463	2,134	0	65.10	4.66	4.66	.00	178178
ALT LSE#:	3	3,036	1,921	0	66.13	4.71	4.71	.00	158680
ALT RRC#:	=====	=====	=====						=====
	10,529	6,451	0						540,961

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	211,190	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	211,190	1	8730	0	212833	161723	51,110	47,869	53110
32	STANTON ISD (MARTIN	1.000000	211,190	2	7860	0	186038	163340	22,698	18,647	41082
60	MARTIN HOSPITAL DIST	1.000000	211,190	3	7151	0	165831	164973	858	618	32407
61	PERMIAN BASIN WATER	1.000000	211,190	=====	=====	=====	=====	=====	=====	=====	
				23741	0	564702	490036	74666	67134	126599	
				\$/BBLRESV:	7.73	EQUIP VAL:	17,451				
				\$/BBLPROD:	0	WI OIL VAL:	64,312	RI OIL VAL:	121,277		
				WI PAYOUT:	.0	GAS VAL:	2,822	GAS VAL:	5,322		
				RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	211,190	WI TOTAL:	84,590	RI TOTAL:	126,600		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.44
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
154,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 12.0 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 7.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 238,380
LAST YR RI VAL: 196,480
LAST YR 8/8 VAL: 434,860

LAST YR OIL PROD: 4,207
LAST YR GAS PROD: 6,741

REMARKS1: 317-35034, P-3
REMARKS2: 645789,785035
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151457 - BREEDLOVE -H- #1 FULL WI DECIMAL = .809375 #WELLS: 1
RRC#, WELL#.....: 39598 - 1 RRC DIST.: 08 FULL RI DECIMAL = .190625 DEPTH: 10213
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109719	EOR.....:	1 1,226	2,278	0	64.08	4.92	4.92	.00	63586
ALT RRC#: 39598	GRAPH.....:	2 1,127	1,811	0	65.10	4.97	4.97	.00	59430
		3 1,037	1,439	0	66.13	5.02	5.02	.00	55541
		=====	=====	=====					=====
		3,390	5,528	0					178,557

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	67,200	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	67,200	1	9071	0	72657	59348	13,309	12,465
30	KLONDIKE ISD-MARTIN	1.000000	67,200	2	7285	0	66715	59941	6,774	5,565
60	MARTIN HOSPITAL DIST	1.000000	67,200	3	5850	0	61391	60540	851	613
61	PERMIAN BASIN WATER	1.000000	67,200		=====	=====	=====	=====	=====	=====
					22206	0	200763	179829	20934	18643

\$/BBLRESV:	6.04	EQUIP VAL:	8,725
\$/BBLPROD:	5,853	WI OIL VAL:	16,581
WI PAYOUT:	.0	GAS VAL:	2,062
RI PAYOUT:	2.5	PRD VAL:	0
			=====
8/8 VALUE:	67,200	WI TOTAL:	27,370
		RI TOTAL:	39,830

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
56,522	3.5	7
-----	-----	-----
	8.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,370
LAST YR RI VAL: 20,360
LAST YR 8/8 VAL: 37,730

LAST YR OIL PROD: 1,311
LAST YR GAS PROD: 1,068

REMARKS1: 317-32962 M-151457
REMARKS2: 675997 F/38498 D-109719
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151436 - BERNICE "30A" #1 FULL WI DECIMAL = .825885 #WELLS: 1
RRC#, WELL#.....: 39602 - 1 RRC DIST.: 08 FULL RI DECIMAL = .174115 DEPTH: 10900

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100 \$/BBLRESV: .00 EQUIP VAL: 10,101
02 MARTIN CO FRESH WATE 1.000000 10,100 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
31 GRADY ISD 1.000000 10,100 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 10,100 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 10,100
8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

87,009 .1 1

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 109,490
LAST YR RI VAL: 93,680
LAST YR 8/8 VAL: 203,170

LAST YR OIL PROD: 43
LAST YR GAS PROD: 1,928

REMARKS1: 317-35604
REMARKS2: 680718
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151445 - PARKER "26A" #1 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 39635 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10710
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,499	0	0	64.08	4.85	4.85	.00	128109
ALT JOB#:	UNIT.....:	2	2,225	0	0	65.10	4.90	4.90	.00	115878
ALT LSE#:	EOR.....:	3	2,003	0	0	66.13	4.95	4.95	.00	105967
ALT RRC#:	GRAPH.....:	4	1,803	0	0	67.17	5.01	5.01	.00	96886
		5	1,623	0	0	68.24	5.06	5.06	.00	88603

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,153	0	0				535,443
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00	MARTIN COUNTY APPR D	1.000000	202,800	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	202,800	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	1.000000	202,800							
31	GRADY ISD	1.000000	202,800	1	0	128109	85071	43,038	40,309	30128
60	MARTIN HOSPITAL DIST	1.000000	202,800	2	0	115878	85921	29,957	24,611	24118
61	PERMIAN BASIN WATER	1.000000	202,800	3	0	105967	86781	19,186	13,827	19517
				4	0	96886	87648	9,238	5,839	15792
				5	0	88603	88525	78	43	12780
				0	0	535443	433946	101497	84629	102335

\$/BBLRESV:	10.42	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	84,629	RI OIL VAL:	102,335
WI PAYOUT:	3.9	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.72
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
81,020			
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.3 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 45,920
LAST YR RI VAL: 51,990
LAST YR 8/8 VAL: 97,910

LAST YR OIL PROD: 2,326
LAST YR GAS PROD: 1,666

REMARKS1: 317-35592
REMARKS2: 679812
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151442 - MCKASKLE "2" #1 FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 39647 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	482,460
01	MARTIN COUNTY	1.000000	482,460
31	GRADY ISD	1.000000	482,460
60	MARTIN HOSPITAL DIST	1.000000	482,460
61	PERMIAN BASIN WATER	1.000000	482,460

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	7,066	0	0	64.08	5.15	5.15	.00	363363
2	5,365	0	0	65.10	5.21	5.21	.00	280282
3	4,383	0	0	66.13	5.26	5.26	.00	232603
4	3,738	0	0	67.17	5.31	5.31	.00	201493
	=====	=====	=====					=====
	20,552	0	0					1,077,741

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	363363	195323	168,040	157,384	84125
2	0	0	280282	197276	83,006	68,195	57425
3	0	0	232603	199248	33,355	24,037	42174
4	0	0	201493	201241	252	159	32331
=====	0	0	1077741	793088	284653	249775	216055

\$/BBLRESV: 15.14 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 249,775 RI OIL VAL: 216,055
WI PAYOUT: 2.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 482,460 WI TOTAL: 266,400 RI TOTAL: 216,060

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.07
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

186,022

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.0 D B: 1.300 De/Dt: 28.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 72,290
LAST YR RI VAL: 57,550
LAST YR 8/8 VAL: 129,840

LAST YR OIL PROD: 8,217
LAST YR GAS PROD: 1,876

REMARKS1: 317-35593
REMARKS2: 679816
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151461 - SHOCKLEY "9A" #1-5 FULL WI DECIMAL = .802000 #WELLS: 6
RRC#, WELL#.....: 39676 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .198000 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,774	12,183	0	69.32	4.81	4.81	.00	265409
---	-----	-----	-----	8 <td>4,392<td>10,965<td>0<td>69.32<td>4.81<td>4.81<td>.00<th>244172</th></td></td></td></td></td></td></td>	4,392 <td>10,965<td>0<td>69.32<td>4.81<td>4.81<td>.00<th>244172</th></td></td></td></td></td></td>	10,965 <td>0<td>69.32<td>4.81<td>4.81<td>.00<th>244172</th></td></td></td></td></td>	0 <td>69.32<td>4.81<td>4.81<td>.00<th>244172</th></td></td></td></td>	69.32 <td>4.81<td>4.81<td>.00<th>244172</th></td></td></td>	4.81 <td>4.81<td>.00<th>244172</th></td></td>	4.81 <td>.00<th>244172</th></td>	.00 <th>244172</th>	244172
00	MARTIN COUNTY APPR D	1.000000	1,328,740	9	4,041	9,869	0	69.32	4.81	4.81	.00 <th>224658</th>	224658
01	MARTIN COUNTY	1.000000	1,328,740		=====	=====	=====					=====
33	SANDS ISD (MARTIN CO	1.000000	1,328,740		52,332	141,527	0					2,817,781
60	MARTIN HOSPITAL DIST	1.000000	1,328,740									
61	PERMIAN BASIN WATER	1.000000	1,328,740		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	87392	0	505210	246750	258,460	242,071	117334
2	77288	0	460824	249217	211,607	173,850	94713
3	69398	0	424211	251710	172,501	124,316	77156
4	63262	0	393487	254227	139,260	88,036	63335
5	57540	0	366209	256769	109,440	60,688	52163
6	52221	0	340702	259336	81,366	39,578	42948
7	46997	0	312406	259337	53,069	22,645	34850
8	42299	0	286471	259337	27,134	10,156	28280
9	38071	0	262729	259337	3,392	1,113	22952
=====	=====	=====	=====	=====	=====	=====	=====
	534468	0	3352249	2296020	1056229	762453	533731

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 1,328,740 WI TOTAL: 795,010 RI TOTAL: 533,730

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
235,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.5 D B: .800 De/Dt: 10.0 / 8.0
GAS: 70.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 350,800
LAST YR RI VAL: 259,970
LAST YR 8/8 VAL: 610,770

LAST YR OIL PROD: 7,387
LAST YR GAS PROD: 16,328

REMARKS1: 317-35557,698,6060,7210,1,8771
REMARKS2: 677836 P-6
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151502 - RICHARDS "45" #3,4 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 39773 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109742 EOR.....:
ALT RRC#: 39773 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	3,256	0	64.08	4.92	4.92	.00	166916
				2	2,995	0	65.10	4.97	4.97	.00	156007
				3	2,755	0	66.13	5.02	5.02	.00	145797
				4	2,535	0	67.17	5.08	5.08	.00	136243
				5	2,332	0	68.24	5.13	5.13	.00	127340
				6	2,145	0	69.32	5.18	5.18	.00	119007
				7	1,974	0	69.32	5.18	5.18	.00	109486
				8	1,816	0	69.32	5.18	5.18	.00	100727
00	MARTIN COUNTY APPR D	1.000000	525,690	9	1,671	0	69.32	5.18	5.18	.00	92669
01	MARTIN COUNTY	1.000000	525,690	10	1,537	0	69.32	5.18	5.18	.00	85255
30	KLONDIKE ISD-MARTIN	1.000000	525,690	11	1,414	0	69.32	5.18	5.18	.00	78435
60	MARTIN HOSPITAL DIST	1.000000	525,690	=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	525,690	24,430	0	0					1,317,882

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	166916	73500	93,416	87,492	39255
2	0	0	156007	74235	81,772	67,181	32469
3	0	0	145797	74977	70,820	51,038	26853
4	0	0	136243	75726	60,517	38,257	22207
5	0	0	127340	76484	50,856	28,201	18368
6	0	0	119007	77248	41,759	20,312	15191
7	0	0	109486	77249	32,237	13,756	12368
8	0	0	100727	77249	23,478	8,788	10069
9	0	0	92669	77249	15,420	5,063	8198
10	0	0	85255	77249	8,006	2,306	6674
11	0	0	78435	77249	1,186	300	5434
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	1317882	838415	479467	322694	197086

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
70,000	9.3		
-----	-----	-----	-----
	8.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 171,980
LAST YR RI VAL: 113,830
LAST YR 8/8 VAL: 285,810

LAST YR OIL PROD: 3,395
LAST YR GAS PROD:

REMARKS1: 317-35237,90 M-151502
REMARKS2: 662490 D-109742
MC1:
MC2:

MC1 :
MC2 :

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151501 - MILLER "5" #1,3 FULL WI DECIMAL = .803490 #WELLS: 3
RRC#, WELL#.....: 39781 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .196510 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109741 EOR.....:
ALT RRC#: 39781 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 693,000
01 MARTIN COUNTY 1.000000 693,000
30 KLONDIKE ISD-MARTIN 1.000000 693,000
60 MARTIN HOSPITAL DIST 1.000000 693,000
61 PERMIAN BASIN WATER 1.000000 693,000

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	6,066	0	0	64.08	5.13	5.13	.00	312324							
2	5,149	0	0	65.10	5.18	5.18	.00	269330							
3	4,513	0	0	66.13	5.23	5.23	.00	239797							
4	4,045	0	0	67.17	5.29	5.29	.00	218310							
5	3,641	0	0	68.24	5.34	5.34	.00	199637							
6	3,277	0	0	69.32	5.40	5.40	.00	182522							
7	2,949	0	0	69.32	5.40	5.40	.00	164253							
=====															
00	MARTIN COUNTY APPR D	1.000000	693,000	29,640	0	0									1,586,173
01	MARTIN COUNTY	1.000000	693,000												
30	KLONDIKE ISD-MARTIN	1.000000	693,000												
60	MARTIN HOSPITAL DIST	1.000000	693,000												
61	PERMIAN BASIN WATER	1.000000	693,000												
=====															
1	0	0	312324	147000	165,324	154,841		71857							
2	0	0	269330	148470	120,860	99,295		54837							
3	0	0	239797	149954	89,843	64,747		43206							
4	0	0	218310	151454	66,856	42,264		34810							
5	0	0	199637	152969	46,668	25,879		28170							
6	0	0	182522	154499	28,023	13,631		22793							
7	0	0	164253	154500	9,753	4,162		18151							
=====															
	0	0	1586173	1058846	527327	404819		273824							

*** PARAMETERS ***
\$/BBLRESV: 17.00 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 404,819 RI OIL VAL: 273,824
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 693,000 WI TOTAL: 419,180 RI TOTAL: 273,820
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

140,000

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.3 D B: 1.500 De/Dt: 16.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 192,950
LAST YR RI VAL: 139,760
LAST YR 8/8 VAL: 332,710

LAST YR OIL PROD: 6,706
LAST YR GAS PROD: 2,097

REMARKS1: 317-35606,6031 M-151501
REMARKS2: 681123 D-109741
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151467 - KEMPER "16A" #1-3 FULL WI DECIMAL = .801841 #WELLS: 3
RRC#, WELL#.....: 39787 - 1,2,3 RRC DIST.: 08 FULL RI DECIMAL = .198159 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,951	40,041	0	64.08	4.22	4.22	.00	151628
ALT JOB#:	UNIT.....:	2	2,587	34,997	0	65.10	4.26	4.26	.00	135041
ALT LSE#:	EOR.....:	3	2,302	31,085	0	66.13	4.31	4.31	.00	122065
ALT RRC#:	GRAPH.....:	4	2,072	27,957	0	67.17	4.35	4.35	.00	111597
		=====	=====	=====	=====					=====
			9,912	134,080	0					520,331

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	407,460	1	135489	0	287117	183773	103,344	96,791	66750
01	MARTIN COUNTY	1.000000	407,460	2	119544	0	254585	185610	68,975	56,667	52378
33	SANDS ISD (MARTIN CO	1.000000	407,460	3	107428	0	229493	187467	42,026	30,286	41783
60	MARTIN HOSPITAL DIST	1.000000	407,460	4	97514	0	209111	189341	19,770	12,498	33693
61	PERMIAN BASIN WATER	1.000000	407,460	=====	=====	=====	=====	=====	=====	=====	=====
					459975	0	980306	746191	234115	196242	194604

\$/BBLRESV:	13.11	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	104,162
WI PAYOUT:	3.0	GAS VAL:	92,080
RI PAYOUT:	3.1	PRD VAL:	0
=====			
8/8 VALUE:	407,460	WI TOTAL:	212,860
		RI TOTAL:	194,600

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): U		
GRAV SCHED#/DEGREE: /		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
175,022		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.7 D	B: 1.000	De/Dt: 13.1 / 10.0
GAS:	118.0 D	B: 1.000	De/Dt: 13.4 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 156,050
LAST YR RI VAL: 118,520
LAST YR 8/8 VAL: 274,570

LAST YR OIL PROD: 2,985
LAST YR GAS PROD: 42,354

REMARKS1: 317-35632,6579,40280 P-3
REMARKS2: 682513 809649
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151566 - JENSEN "52" #1-4 FULL WI DECIMAL = .790000 #WELLS: 4
RRC#, WELL#.....: 39883 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,085	0	0	64.08	4.77	4.77	.00	308042
ALT JOB#:	UNIT.....:	2	4,970	0	0	65.10	4.82	4.82	.00	255602
ALT LSE#:	EOR.....:	3	4,201	0	0	66.13	4.87	4.87	.00	219472
ALT RRC#:	GRAPH.....:	4	3,641	0	0	67.17	4.92	4.92	.00	193207
		5	3,209	0	0	68.24	4.97	4.97	.00	172996
		6	2,871	0	0	69.32	5.02	5.02	.00	157224

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	24,977	0	0				1,306,543

00	MARTIN COUNTY APPR D	1.000000	660,380							
01	MARTIN COUNTY	1.000000	660,380							
33	SANDS ISD (MARTIN CO	1.000000	660,380	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
60	MARTIN HOSPITAL DIST	1.000000	660,380	--	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	660,380	1	0	0	308042	136500	171,542	160,665
				2	0	0	255602	137865	117,737	96,729
				3	0	0	219472	139243	80,229	57,818
				4	0	0	193207	140636	52,571	33,234
				5	0	0	172996	142042	30,954	17,165
				6	0	0	157224	143462	13,762	6,694
				=====	=====	=====	=====	=====	=====	=====
				0	0	0	1306543	839748	466795	372305
										257933

				\$/BBLRESV:	18.87	EQUIP VAL:	30,149			
				\$/BBLPROD:	0	WI OIL VAL:	372,305	RI OIL VAL:	257,933	
				WI PAYOUT:	3.6	GAS VAL:	0	GAS VAL:	0	
				RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0	
							=====		=====	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	660,380	WI TOTAL:	402,450	RI TOTAL:	257,930
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.62
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.62
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
130,000			
-----	-----	-----	-----
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.7 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 186,830
LAST YR RI VAL: 147,800
LAST YR 8/8 VAL: 334,630

LAST YR OIL PROD: 9,103
LAST YR GAS PROD: 3,650

REMARKS1: 317-35663,945,6263,874,
REMARKS2: 684639
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 107400 - PHILLIPS-GUTHRIE FULL WI DECIMAL = .747336 #WELLS: 2
RRC#, WELL#.....: 39987 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .252664 DEPTH: 11079
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,516	2,671	0	69.32	5.18	5.18	.00	130342
---	-----	-----	-----	8	2,264	2,404	0	69.32	5.18	5.18	.00 <td>117287</td>	117287
00	MARTIN COUNTY APPR D	1.000000	819,240	9	2,038	2,164	0	69.32	5.18	5.18	.00 <td>105579</td>	105579
01	MARTIN COUNTY	1.000000	819,240		=====	=====	=====					=====
33	SANDS ISD (MARTIN CO	1.000000	819,240		29,596	30,903	0					1,481,896
60	MARTIN HOSPITAL DIST	1.000000	819,240									
61	PERMIAN BASIN WATER	1.000000	819,240		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	18840	0	264895	105000	159,895	149,756	84249
2	16859	0	231753	106050	125,703	103,274	65229
3	15273	0	206682	107110	99,572	71,759	51479
4	13910	0	187095	108182	78,913	49,887	41239
5	12644	0	170993	109263	61,730	34,231	33355
6	11490	0	156286	110356	45,930	22,342	26979
7	10340	0	140682	110357	30,325	12,940	21492
8	9306	0	126593	110357	16,236	6,077	17114
9	8377	0	113956	110357	3,599	1,182	13633
	117039	0	1598935	977032	621903	451448	354769

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.3 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 15.0 D B: 1.000 De/Dt: 12.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 164,000
LAST YR RI VAL: 135,010
LAST YR 8/8 VAL: 299,010

LAST YR OIL PROD: 6,100
LAST YR GAS PROD: 2,929

REMARKS1: 317-32253,39904 P-2
REMARKS2: #2-C-1/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151572 - CURRIE "44" #1,2 FULL WI DECIMAL = .790000 #WELLS: 2
RRC#, WELL#.....: 39994 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 10795
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	601,030	1	3,804	9,468	64.08	4.55	4.55	.00	192571
01	MARTIN COUNTY	1.000000	601,030	2	3,388	7,574	65.10	4.59	4.59	.00	174241
33	SANDS ISD (MARTIN CO	1.000000	601,030	3	3,049	6,059	66.13	4.65	4.65	.00	159288
60	MARTIN HOSPITAL DIST	1.000000	601,030	4	2,744	4,847	67.17	4.69	4.69	.00	145608
61	PERMIAN BASIN WATER	1.000000	601,030	5	2,470	3,878	68.24	4.74	4.74	.00	133157
				6	2,223	3,102	69.32	4.79	4.79	.00	121738
				7	2,001	2,481	69.32	4.79	4.79	.00	109580
				8	1,801	1,985	69.32	4.79	4.79	.00	98628
				=====	=====	=====					=====
					21,480	39,394					1,134,811
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	34033	0	226604	97125	129,479	121,269	56666
				2	27466	0	201707	98096	103,611	85,124	44637
				3	22260	0	181548	99076	82,472	59,435	35553
				4	17961	0	163569	100067	63,502	40,144	28348
				5	14522	0	147679	101068	46,611	25,846	22649
				6	11740	0	133478	102079	31,399	15,273	18117
				7	9392	0	118972	102080	16,892	7,208	14290
				8	7514	0	106142	102080	4,062	1,521	11283
				=====	=====	=====	=====	=====	=====	=====	=====
					144888	0	1279699	801671	478028	355820	231543

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 18.59 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 315,534 RI OIL VAL: 205,327
WI PAYOUT: 3.8 GAS VAL: 40,286 GAS VAL: 26,215
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.36 8/8 VALUE: 601,030 WI TOTAL: 369,490 RI TOTAL: 231,540
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
92,500		29	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.1 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 160,710
LAST YR RI VAL: 130,580
LAST YR 8/8 VAL: 291,290

LAST YR OIL PROD: 4,136
LAST YR GAS PROD: 10,513

REMARKS1: 317-35680,7155,
REMARKS2: 685524
MC1: P
MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150267 - HADDOCK E A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39997 - 1,2,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10762
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,388	0	64.08	4.92	4.92	.00	66707
ALT RRC#:	GRAPH.....:	2	1,138	0	65.10	4.97	4.97	.00	55571
		3	933	0	66.13	5.02	5.02	.00	46289
		=====	=====	=====					=====
			3,459	0					168,567

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	87,610	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	87,610	1	0	0	66707	44100	22,607	21,173	20918
33	SANDS ISD (MARTIN CO	1.000000	87,610	2	0	0	55571	44541	11,030	9,062	15421
60	MARTIN HOSPITAL DIST	1.000000	87,610	3	0	0	46289	44986	1,303	939	11368
61	PERMIAN BASIN WATER	1.000000	87,610	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	168567	133627	34940	31174	47707

\$/BBLRESV:	12.02	EQUIP VAL:	8,725
\$/BBLPROD:	9,897	WI OIL VAL:	31,174
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	87,610	WI TOTAL:	39,900
		RI TOTAL:	47,710

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
42,000	4.2	
-----	-----	-----
	18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 32,540
LAST YR RI VAL: 35,810
LAST YR 8/8 VAL: 68,350

LAST YR OIL PROD: 1,432
LAST YR GAS PROD:

REMARKS1: F/32304
REMARKS2: P&A #2-11/09 317-33604,864,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151555 - LAWANA "62-63" #1,2 FULL WI DECIMAL = .790000 #WELLS: 2
RRC#, WELL#.....: 39998 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 10795
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109751 EOR.....:
ALT RRC#: 39998 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS	8/8 ANNUAL PRD	8/8 ANNUAL PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	686,130	1	3,616		5,858	0		64.08	5.29	5.29	.00	183053
01	MARTIN COUNTY	1.000000	686,130	2	3,293		4,657	0		65.10	5.35	5.35	.00	169356
30	KLONDIKE ISD-MARTIN	1.000000	686,130	3	3,008		3,702	0		66.13	5.41	5.41	.00	157146
60	MARTIN HOSPITAL DIST	1.000000	686,130	4	2,754		2,943	0		67.17	5.46	5.46	.00	146139
61	PERMIAN BASIN WATER	1.000000	686,130	5	2,527		2,340	0		68.24	5.51	5.51	.00	136230
				6	2,324		1,860	0		69.32	5.57	5.57	.00	127269
				7	2,138		1,478	0		69.32	5.57	5.57	.00	117083
				8	1,967		1,175	0		69.32	5.57	5.57	.00	107718
				9	1,810		934	0		69.32	5.57	5.57	.00	99121
				10	1,665		743	0		69.32	5.57	5.57	.00	91180
				11	1,532		590	0		69.32	5.57	5.57	.00	83897
				=====	=====		=====	=====						=====
					26,634		26,280	0						1,418,192

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	24481	0	207534	78750	128,784	120,617	51897
2	19683	0	189039	79537	109,502	89,963	41834
3	15824	0	172970	80333	92,637	66,761	33874
4	12696	0	158835	81136	77,699	49,119	27527
5	10186	0	146416	81947	64,469	35,749	22455
6	8186	0	135455	82766	52,689	25,629	18385
7	6508	0	123591	82766	40,825	17,420	14845
8	5174	0	112892	82766	30,126	11,276	12000
9	4113	0	103234	82766	20,468	6,720	9711
10	3270	0	94450	82766	11,684	3,365	7862
11	2600	0	86497	82766	3,731	943	6372
=====	=====	=====	=====	=====	=====	=====	=====
	112721	0	1530913	898299	632614	427562	246762

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.24
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

75,000 18

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.4 D B: .300 De/Dt: 9.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 256,190
LAST YR RI VAL: 142,470
LAST YR 8/8 VAL: 398,660

LAST YR OIL PROD: 3,804
LAST YR GAS PROD: 8,643

REMARKS1: 317-35661,944, M-151555
REMARKS2: 684361 D-109751
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151571 - DALE "23" #1 FULL WI DECIMAL = .776250 #WELLS: 1
RRC#, WELL#.....: 40066 - 1 RRC DIST.: 08 FULL RI DECIMAL = .223750 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	656,570	1	4,451	2,929	0	64.08	4.63	4.63	.00	221402
01	MARTIN COUNTY	1.000000	656,570	2	3,916	2,328	0	65.10	4.68	4.68	.00	197935
02	MARTIN CO FRESH WATE	1.000000	656,570	3	3,524	1,851	0	66.13	4.73	4.73	.00	180899
31	GRADY ISD	1.000000	656,570	4	3,242	1,471	0	67.17	4.78	4.78	.00	169044
60	MARTIN HOSPITAL DIST	1.000000	656,570	5	2,982	1,170	0	68.24	4.83	4.83	.00	157998
61	PERMIAN BASIN WATER	1.000000	656,570	6	2,744	930	0	69.32	4.87	4.87	.00	147659
				7	2,524	739	0	69.32	4.87	4.87	.00	135846
				8	2,322	587	0	69.32	4.87	4.87	.00	124978
				9	2,136	467	0	69.32	4.87	4.87	.00	114980
					27,841	12,472	0					1,450,741

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	10527	0	231929	105000	126,929	118,880	62889
2	8459	0	206394	106050	100,344	82,439	49527
3	6797	0	187696	107110	80,586	58,076	39858
4	5461	0	174505	108182	66,323	41,927	32794
5	4387	0	162385	109263	53,122	29,457	27005
6	3516	0	151175	110356	40,819	19,856	22250
7	2795	0	138641	110357	28,284	12,069	18057
8	2222	0	127200	110357	16,843	6,304	14661
9	1767	0	116747	110357	6,390	2,098	11908
	45931	0	1496672	977032	519640	371106	278949

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.46
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.46
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$ /BBLRESV: 16.65 EQUIP VAL: 6,511
\$/BBLPROD: 35,647 WI OIL VAL: 359,717 RI OIL VAL: 270,388
WI PAYOUT: 4.1 GAS VAL: 11,389 GAS VAL: 8,560
RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 656,570 WI TOTAL: 377,620 RI TOTAL: 278,950

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000	13.0	9	
	12.0 2	20.5 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 88,230
LAST YR RI VAL: 89,220
LAST YR 8/8 VAL: 177,450

LAST YR OIL PROD: 4,103
LAST YR GAS PROD: 1,714

REMARKS1: 317-35834
REMARKS2: 690778
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151581 - KNAB "14" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40082 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,027	1,627	0	64.08	5.40	5.40	.00	49358
ALT JOB#:	UNIT.....:	2	903	1,293	0	65.10	5.45	5.45	.00	44126
ALT LSE#:	EOR.....:	3	795	1,028	0	66.13	5.50	5.50	.00	39445
ALT RRC#:	GRAPH.....:	4	699	817	0	67.17	5.57	5.57	.00	35258
		=====	=====	=====						=====
			3,424	4,765	0					168,187

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	91,760	1	6589	0	55947	36750	19,197	17,980	17544
01	MARTIN COUNTY	1.000000	91,760	2	5287	0	49413	37117	12,296	10,102	13712
02	MARTIN CO FRESH WATE	1.000000	91,760	3	4242	0	43687	37489	6,198	4,466	10728
31	GRADY ISD	1.000000	91,760	4	3415	0	38673	37863	810	511	8405
60	MARTIN HOSPITAL DIST	1.000000	91,760		19533	0	187720	149219	38501	33059	50389
61	PERMIAN BASIN WATER	1.000000	91,760								

\$/BBLRESV: 11.54	EQUIP VAL:	8,310			
\$/BBLPROD: 13,164	WI OIL VAL:	29,619	RI OIL VAL:	45,146	
WI PAYOUT: .0	GAS VAL:	3,440	GAS VAL:	5,243	
RI PAYOUT: 3.1	PRD VAL:	0	PRD VAL:	0	
=====					
8/8 VALUE:	91,760	WI TOTAL:	41,370	RI TOTAL:	50,390

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.36		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.36		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,000	3.0	5	
	12.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,570
LAST YR RI VAL: 17,610
LAST YR 8/8 VAL: 31,180

LAST YR OIL PROD: 1,085
LAST YR GAS PROD: 1,483

REMARKS1: 317-35801
REMARKS2: 689556
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151578 - CAVE "9N" #1,2 FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 40140 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109762 EOR.....:
ALT RRC#: 40140 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,788	342	0	69.32	5.38	5.38	.00	99465
---	-----	-----	-----	8 <th>1,645</th> <th>273</th> <th>0</th> <th>69.32</th> <th>5.38</th> <th>5.38</th> <th>.00</th> <th>91510</th>	1,645	273	0	69.32	5.38	5.38	.00	91510
00	MARTIN COUNTY APPR D	1.000000	398,560		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	398,560		18,086	5,429	0					971,822
30	KLONDIKE ISD-MARTIN	1.000000	398,560									
60	MARTIN HOSPITAL DIST	1.000000	398,560		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	398,560	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	5356	0	160863	84000	76,863	71,989	37242	
				2	4326	0	148255	84840	63,415	52,100	30376	
				3	3501	0	136970	85688	51,282	36,957	24835	
				4	2828	0	126969	86544	40,425	25,555	20373	
				5	2284	0	117997	87410	30,587	16,962	16755	
				6	1848	0	109936	88284	21,652	10,532	13814	
				7	1478	0	100943	88284	12,659	5,402	11225	
				8	1182	0	92692	88284	4,408	1,650	9121	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					22803	0	994625	693334	301291	221147	163741	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.89 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 216,077 RI OIL VAL: 159,987
WI PAYOUT: 4.1 GAS VAL: 5,070 GAS VAL: 3,754
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.02
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
80,000		4	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.7 D B: .300 De/Dt: 9.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 73,490
LAST YR RI VAL: 74,260
LAST YR 8/8 VAL: 147,750

LAST YR OIL PROD: 3,187
LAST YR GAS PROD: 2,663

REMARKS1: 317-35827,6402, M-151578
REMARKS2: 690521 D-109762
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151582 - KOGER "5" #1 FULL WI DECIMAL = .823334 #WELLS: 2
RRC#, WELL#.....: 40156 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109763 EOR.....:
ALT RRC#: 40156 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	39,310	1	1,077	0	0	64.08	5.82	5.82	.00	56822
01	MARTIN COUNTY	1.000000	39,310	2	915	0	0	65.10	5.88	5.88	.00	49067
30	KLONDIKE ISD-MARTIN	1.000000	39,310		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	39,310		1,992	0	0					105,889
61	PERMIAN BASIN WATER	1.000000	39,310									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: .46 EQUIP VAL: 18,323
\$/BBLPROD: 287 WI OIL VAL: 755 RI OIL VAL: 20,234
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 39,310 WI TOTAL: 19,080 RI TOTAL: 20,230

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.86
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,022 3.2

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,800
LAST YR RI VAL: 13,600
LAST YR 8/8 VAL: 39,400

LAST YR OIL PROD: 1,332
LAST YR GAS PROD: 90

REMARKS1: 317-35805,9879 P-2 M-151582
REMARKS2: 689882 D-109763
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151579 - GILMORE #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40160 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 353,440

01 MARTIN COUNTY 1.000000 353,440
33 SANDS ISD (MARTIN CO 1.000000 353,440
60 MARTIN HOSPITAL DIST 1.000000 353,440
61 PERMIAN BASIN WATER 1.000000 353,440

1 2,356 6,730 0 64.08 4.45 4.45 .00 113229
2 2,002 5,720 0 65.10 4.49 4.49 .00 97777
3 1,702 4,862 0 66.13 4.54 4.54 .00 84425
4 1,446 4,133 0 67.17 4.59 4.59 .00 72890
5 1,229 3,513 0 68.24 4.64 4.64 .00 62944
6 1,045 2,986 0 69.32 4.68 4.68 .00 54349
=====

9,780 27,944 0 485,614
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 22461 0 135690 52500 83,190 77,915 42549
2 19264 0 117041 53025 64,016 52,594 32478
3 16557 0 100982 53555 47,427 34,179 24799
4 14228 0 87118 54090 33,028 20,879 18933
5 12226 0 75170 54631 20,539 11,389 14456
6 10481 0 64830 55178 9,652 4,695 11034
=====

95217 0 580831 322979 257852 201651 144249
\$/BBLRESV: 22.99 EQUIP VAL: 7,537
\$/BBLPROD: 32,113 WI OIL VAL: 168,594 RI OIL VAL: 120,602
WI PAYOUT: 3.4 GAS VAL: 33,057 GAS VAL: 23,647
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 353,440 WI TOTAL: 209,190 RI TOTAL: 144,250
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.24
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000 7.0 20

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1,601
LAST YR GAS PROD: 19,161

REMARKS1: 317-36040
REMARKS2: 696589
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151542 - HOPPER "5" #1-3          FULL WI DECIMAL = .800000          #WELLS:      3
RRC#, WELL#.....: 40162 - 1-3          RRC DIST.: 08    FULL RI DECIMAL = .200000          DEPTH: 10495
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
ENDEAVOR ENERGY RESO								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	13,996	17,905	0	65.10	5.09	5.09	.00	728912
ALT JOB#:	UNIT.....:	3	12,468	15,953	0	66.13	5.15	5.15	.00	659607
ALT LSE#:	EOR.....:	4	11,221	14,358	0	67.17	5.20	5.20	.00	602972
ALT RRC#:	GRAPH.....:	5	10,099	12,922	0	68.24	5.25	5.25	.00	551325

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,180	10,467	0	69.32	5.31	5.31	.00	453630
---	-----	-----	-----	8	7,362	9,420	0	69.32	5.31	5.31	.00	408267
00	MARTIN COUNTY APPR D	1.000000	3,211,570	9	6,626	8,478	0	69.32	5.31	5.31	.00	367451
01	MARTIN COUNTY	1.000000	3,211,570	10	5,963	7,630	0	69.32	5.31	5.31	.00	330684
31	GRADY ISD	1.000000	3,211,570	11	5,367	6,867	0	69.32	5.31	5.31	.00	297632
60	MARTIN HOSPITAL DIST	1.000000	3,211,570	12	4,830	6,180	0	69.32	5.31	5.31	.00	267852
61	PERMIAN BASIN WATER	1.000000	3,211,570		=====	=====	=====					=====
					111,149	142,214	0					5,989,930

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	82269	0	899827	257273	642,554	601,810	2116222
				2	72909	0	801821	259845	541,976	445,271	166879
				3	65726	0	725333	262444	462,889	333,589	133593
				4	59729	0	662701	265068	397,633	251,372	108015
				5	54272	0	605597	267718	337,879	187,363	87351
				6	49404	0	553444	270396	283,048	137,683	70645
			*** PARAMETERS ***	7	44464	0	498094	270396	227,698	97,159	56266
				8	40016	0	448283	270396	177,887	66,581	44813
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	36015	0	403466	270396	133,070	43,690	35693
YRS FLAT:	FMVF:	8/8 RES:		10	32412	0	363096	270396	92,700	26,699	284255
				11	29171	0	326803	270396	56,407	14,251	22642
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.94			12	26253	0	294105	270396	23,709	5,254	18032
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.94				=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPOLHCT)..: U	GAS %TAX ALLOW.: 12.5				592640	0	6582570	3205120	3377450	2210722	983976

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.94
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.94
TYPE..(USNQQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		\$/BBLRESV:	22.62	EQUIP VAL:	16,873		
				\$/BBLPROD:	0	WI OIL VAL:	2,011,686	RI OIL VAL:	895,387
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT:	4.5	GAS VAL:	199,034	GAS VAL:	88,588
-----	-----	-----	-----	RI PAYOUT:	5.4	PRD VAL:	0	PRD VAL:	0
245,022	-----	-----	-----			=====		=====	
-----	-----	-----	-----	8/8 VALUE:	3,211,570	WI TOTAL:	2,227,590	RI TOTAL:	983,980

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	46.9	D	B: 1.000	De/Dt: 13.0 / 10.0
GAS:	60.0	D	B: 1.000	De/Dt: 13.0 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      3  EQ SCH#: 51  VAL:      31,050
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	544,630
LAST YR	RI VAL:	315,700
LAST YR	8/8 VAL:	860,330

LAST YR OIL PROD:	17,103
LAST YR GAS PROD:	19,775

REMARKS1: 317-35946,671,9506 P-3
REMARKS2: 685162
MC1:
MC2: S10

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151607 - STRAIN "20"                FULL WI DECIMAL = .805000                #WELLS:      3
RRC#, WELL#.....: 40204 - 1-3      RRC DIST.: 08        FULL RI DECIMAL = .195000                DEPTH: 11000
```

OPERATOR#. AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	6,333	21,495	0	65.10	3.82	3.82	.00	331884
ALT JOB#:	UNIT.....:	3	5,466	17,797	0	66.13	3.86	3.86	.00	290981
ALT LSE#:	GEOR.....:	4	4,846	15,189	0	67.17	3.90	3.90	.00	262032
ALT RRC#:	GRAPH.....:	5	4,361	13,247	0	68.24	3.95	3.95	.00	239564

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,533	10,548	0	69.32	3.98	3.98	.00	197151
---	-----	-----	-----	=====	=====	=====						=====
00	MARTIN COUNTY APPR D	1.000000	1,076,240		36,120	117,160	0					1,935,567

32	STANTON ISD (MARTIN	1.000000	1,076,240		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	1,076,240	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	1,076,240	--	-----	-----	-----	-----	-----	-----	-----
				1	82581	0	477511	200572	276,939	259,378	108813
				2	66099	0	397983	202577	195,406	160,539	80258
				3	55301	0	346282	204603	141,679	102,103	61797
				4	47686	0	309718	206650	103,068	65,156	48914
				5	42122	0	281686	208716	72,970	40,464	39369
				6	37630	0	256655	210804	45,851	22,303	31744
				7	33795	0	230946	210804	20,142	8,595	25278
					=====	=====	=====	=====	=====	=====	=====
					365214	0	2300781	1444726	856055	658538	396173

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0
YRS FLAT:	FMVF:	8/8 RES:	=====		=====
			8/8 VALUE: 1,076,240	WI TOTAL: 680,070	RI TOTAL: 396,170

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.46
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.46
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
191,021			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	23.5	D	B:	1.500	De/Dt:	19.6 / 10.0
GAS:	85.0	D	B:	1.000	De/Dt:	23.0 / 10.0
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      3  EQ SCH#: 51  VAL:      31,050
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	245,090
LAST YR	RI VAL:	181,680
LAST YR	8/8 VAL:	426,770

LAST YR OIL PROD: 8,122
LAST YR GAS PROD: 29,475

REMARKS1: 317-35560,9107,40113 P-3
REMARKS2: 677547,775107
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151593 - GLENN "9" FULL WI DECIMAL = .802500 #WELLS: 3
RRC#, WELL#.....: 40225 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 612,940

01 MARTIN COUNTY 1.000000 612,940
02 MARTIN CO FRESH WATE 1.000000 612,940
31 GRADY ISD 1.000000 612,940
60 MARTIN HOSPITAL DIST 1.000000 612,940
61 PERMIAN BASIN WATER 1.000000 612,940

1 5,022 13,587 0 64.08 3.77 3.77 .00 258252
2 4,452 11,896 0 65.10 3.82 3.82 .00 232585
3 3,998 10,583 0 66.13 3.85 3.85 .00 212171
4 3,598 9,525 0 67.17 3.89 3.89 .00 193946
5 3,238 8,573 0 68.24 3.94 3.94 .00 177321
6 2,914 7,716 0 69.32 3.97 3.97 .00 162104

23,222 61,880 0 1,236,379
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 41106 0 299358 162771 136,587 127,926 69306
2 36468 0 269053 164398 104,655 85,981 55124
3 32698 0 244869 166042 78,827 56,808 44397
4 29734 0 223680 167703 55,977 35,387 35890
5 27107 0 204428 169380 35,048 19,435 29028
6 24583 0 186687 171073 15,614 7,594 23459

191696 0 1428075 1001367 426708 333131 257204
\$/BBLRESV: 15.48 EQUIP VAL: 22,612
\$/BBLPROD: 0 WI OIL VAL: 288,413 RI OIL VAL: 222,678
WI PAYOUT: 3.6 GAS VAL: 44,717 GAS VAL: 34,525
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 612,940 WI TOTAL: 355,740 RI TOTAL: 257,200
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.45
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

155,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.7 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 40.0 D B: 1.000 De/Dt: 13.2 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 131,460
LAST YR RI VAL: 109,860
LAST YR 8/8 VAL: 241,320

LAST YR OIL PROD: 5,434
LAST YR GAS PROD: 14,140

REMARKS1: 317-35828,9617,636 P-3
REMARKS2: 690656,789347 #3 C-1/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151638 - WILEY "4" FULL WI DECIMAL = .810935 #WELLS: 2
RRC#, WELL#.....: 40285 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .189065 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	50,840	1	1,010	0	0	64.08	4.92	4.92	.00	52484
01	MARTIN COUNTY	1.000000	50,840	2	858	0	0	65.10	4.97	4.97	.00	45322
33	SANDS ISD (MARTIN CO	1.000000	50,840		=====	=====	=====					
60	MARTIN HOSPITAL DIST	1.000000	50,840		1,868	0	0					97,806
61	PERMIAN BASIN WATER	1.000000	50,840									

\$/BBLRESV: 8.06 EQUIP VAL: 18,323
\$/BBLPROD: 5,016 WI OIL VAL: 12,203 RI OIL VAL: 20,308
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 50,840 WI TOTAL: 30,530 RI TOTAL: 20,310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
40,000	3.0		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 119,610
LAST YR RI VAL: 84,000
LAST YR 8/8 VAL: 203,610

LAST YR OIL PROD: 1,413
LAST YR GAS PROD: 944

REMARKS1: 317-33308,400,
REMARKS2: 682805
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151668 - GRAY UNIT "22" FULL WI DECIMAL = .785643 #WELLS: 1
RRC#, WELL#.....: 40414 - 1 RRC DIST.: 08 FULL RI DECIMAL = .214357 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	947,200	1	5,567	5,062	0	64.08	5.16	5.16	.00	280265
01	MARTIN COUNTY	1.000000	947,200	2	4,828	4,386	0	65.10	5.22	5.22	.00	246930
32	STANTON ISD (MARTIN	1.000000	947,200	3	4,259	3,874	0	66.13	5.28	5.28	.00	221275
60	MARTIN HOSPITAL DIST	1.000000	947,200	4	3,811	3,465	0	67.17	5.33	5.33	.00	201113
61	PERMIAN BASIN WATER	1.000000	947,200	5	3,430	3,119	0	68.24	5.38	5.38	.00	183890
				6	3,087	2,807	0	69.32	5.44	5.44	.00	168120
				7	2,778	2,526	0	69.32	5.44	5.44	.00	151292
				8	2,500	2,273	0	69.32	5.44	5.44	.00	136152
				9	2,250	2,046	0	69.32	5.44	5.44	.00	122537
				10	2,025	1,841	0	69.32	5.44	5.44	.00	110283
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					34,535	31,399	0					1,821,857

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	20521	0	300786	105000	195,786	183,372	77202
				2	17987	0	264917	106050	158,867	130,520	60174
				3	16070	0	237345	107110	130,235	93,856	47709
				4	14510	0	215623	108182	107,441	67,921	38356
				5	13183	0	197073	109263	87,810	48,693	31023
				6	11997	0	180117	110356	69,761	33,933	25092
				7	10796	0	162088	110357	51,731	22,074	19983
				8	9715	0	145867	110357	35,510	13,291	15914
				9	8744	0	131281	110357	20,924	6,870	12675
				10	7868	0	118151	110357	7,794	2,245	10095
				=====	=====	=====	=====	=====	=====	=====	=====
					131391	0	1953248	1087389	865859	602775	338223

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.5 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 15.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 102,040
LAST YR RI VAL: 84,910
LAST YR 8/8 VAL: 186,950

LAST YR OIL PROD: 6,131
LAST YR GAS PROD: 4,613

REMARKS1: 317-35951
REMARKS2: 694017
MC1:
MC2:

\$/BBLRESV: 20.72 EQUIP VAL: 6,201
\$/BBLPROD: 0 WI OIL VAL: 562,228 RI OIL VAL: 315,471
WI PAYOUT: 4.2 GAS VAL: 40,547 GAS VAL: 22,751
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 947,200 WI TOTAL: 608,980 RI TOTAL: 338,220

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151654 - ASHLEY "21" FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 40438 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 342,360

01 MARTIN COUNTY 1.000000 342,360
31 GRADY ISD 1.000000 342,360
60 MARTIN HOSPITAL DIST 1.000000 342,360
61 PERMIAN BASIN WATER 1.000000 342,360

1 3,280 0 0 64.08 5.20 5.20 .00 163942
2 2,954 0 0 65.10 5.25 5.25 .00 149998
3 2,672 0 0 66.13 5.31 5.31 .00 137826
4 2,431 0 0 67.17 5.36 5.36 .00 127366
5 2,220 0 0 68.24 5.42 5.42 .00 118164
6 2,035 0 0 69.32 5.48 5.48 .00 110032

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 163942 97673 66,269 62,067 43499
2 0 0 149998 98649 51,349 42,186 35221
3 0 0 137826 99636 38,190 27,522 28639
4 0 0 127366 100633 26,733 16,900 23421
5 0 0 118164 101639 16,525 9,163 19229
6 0 0 110032 102655 7,377 3,588 15846

8/8 VALUE: 342,360 WI TOTAL: 176,500 RI TOTAL: 165,860

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.13
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

93,022

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.5 D B: .500 De/Dt: 10.2 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 97,240
LAST YR RI VAL: 95,230
LAST YR 8/8 VAL: 192,470

LAST YR OIL PROD: 3,396
LAST YR GAS PROD: 3,458

REMARKS1: 317-36012,404,
REMARKS2: 695699
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151665 - GEO-PERMIAN 1-2 SOUTH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40442 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9900

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	725,090	1	4,709	4,375	0	64.08	4.57	4.57	.00	226315
01	MARTIN COUNTY	1.000000	725,090	2	3,683	3,718	0	65.10	4.61	4.61	.00	179822
02	MARTIN CO FRESH WATE	1.000000	725,090	3	3,059	3,160	0	66.13	4.66	4.66	.00	151719
31	GRADY ISD	1.000000	725,090	4	2,633	2,686	0	67.17	4.71	4.71	.00	132644
60	MARTIN HOSPITAL DIST	1.000000	725,090	5	2,324	2,283	0	68.24	4.76	4.76	.00	118942
61	PERMIAN BASIN WATER	1.000000	725,090	6	2,089	1,941	0	69.32	4.80	4.80	.00	108607
				7	1,899	1,650	0	69.32	4.80	4.80	.00	98729
				8	1,746	1,402	0	69.32	4.80	4.80	.00	90775
				9	1,606	1,192	0	69.32	4.80	4.80	.00	83496
				10	1,478	1,013	0	69.32	4.80	4.80	.00	76841
					=====	=====	=====					=====
					25,226	23,420	0					1,267,890

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	14995	0	241310	73500	167,810	157,169	75668
2	12858	0	192680	74235	118,445	97,310	53469
3	11047	0	162766	74977	87,789	63,267	39971
4	9491	0	142135	75726	66,409	41,981	30890
5	8153	0	127095	76484	50,611	28,066	24443
6	6988	0	115595	77248	38,347	18,653	19673
7	5940	0	104669	77249	27,420	11,700	15765
8	5049	0	95824	77249	18,575	6,952	12772
9	4292	0	87788	77249	10,539	3,460	10355
10	3648	0	80489	77249	3,240	933	8402
	=====	=====	=====	=====	=====	=====	=====
	82461	0	1350351	761166	589185	429491	291408

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.38 \$/BBLRESV: 21.31 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.38 \$/BBLPROD: 0 WI OIL VAL: 403,263 RI OIL VAL: 273,613
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 26,227 GAS VAL: 17,795
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 725,090 WI TOTAL: 433,680 RI TOTAL: 291,410

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
70,000		13	
		15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: 1.300 De/Dt: 25.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 92,020
LAST YR RI VAL: 98,640
LAST YR 8/8 VAL: 190,660

LAST YR OIL PROD: 5,231
LAST YR GAS PROD: 4,087

REMARKS1: 317-35930
REMARKS2: 693363
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151674 - HOPE "16" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 40508 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,436	1,396	0	69.32	6.06	6.06	.00	80879
---	-----	-----	-----	8 <th>1,321</th> <th>1,186</th> <th>0</th> <th>69.32</th> <th>6.06</th> <th>6.06</th> <th>.00</th> <th>74402</th>	1,321	1,186	0	69.32	6.06	6.06	.00	74402
00	MARTIN COUNTY APPR D	1.000000	350,330		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	350,330		14,538	17,951	0					790,897
33	SANDS ISD (MARTIN CO	1.000000	350,330									
60	MARTIN HOSPITAL DIST	1.000000	350,330		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	350,330	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	17325	0	143999	71925	72,074	67,504	31261	
				2	14880	0	132040	72644	59,396	48,798	25367	
				3	12778	0	121475	73370	48,105	34,668	20653	
				4	10972	0	111992	74103	37,889	23,952	16850	
				5	9421	0	103567	74845	28,722	15,927	13789	
				6	8088	0	96007	75593	20,414	9,929	11312	
				7	6875	0	87754	75593	12,161	5,189	9150	
				8	5843	0	80245	75593	4,652	1,742	7405	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					86182	0	877079	593666	283413	207709	135787	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 15.86 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 187,299 RI OIL VAL: 122,444
WI PAYOUT: 3.9 GAS VAL: 20,409 GAS VAL: 13,342
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.79
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
68,500		11	
-----	-----	-----	-----
		15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.0 D B: .300 De/Dt: 9.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 146,610
LAST YR RI VAL: 103,290
LAST YR 8/8 VAL: 249,900

LAST YR OIL PROD: 2,424
LAST YR GAS PROD: 2,954

REMARKS1: 317-35885
REMARKS2: 691570
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151688 - SKEET-NORET FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 40544 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 11000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,447	2,356	0	64.08	3.33	3.33	.00	68616
ALT RRC#:	GRAPH.....: X	2	1,229	2,002	0	65.10	3.36	3.36	.00	59252
		3	1,045	1,702	0	66.13	3.40	3.40	.00	51161
		=====	=====	=====						=====
			3,721	6,060	0					179,029

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	93,570	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	93,570	1	5806	0	74422	54096	20,326	19,037	24598
02	MARTIN CO FRESH WATE	1.000000	93,570	2	4979	0	64231	54636	9,595	7,882	18787
31	GRADY ISD	1.000000	93,570	3	4283	0	55444	55183	261	187	14352
60	MARTIN HOSPITAL DIST	1.000000	93,570	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	93,570		15068	0	194097	163915	30182	27106	57737

\$/BBLRESV:	9.08	EQUIP VAL:	8,725		
\$/BBLPROD:	7,857	WI OIL VAL:	25,002	RI OIL VAL:	53,255
WI PAYOUT:	.0	GAS VAL:	2,104	GAS VAL:	4,482
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	93,570	WI TOTAL:	35,830	RI TOTAL:	57,740

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.92		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.92		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
51,520	4.3	7	
-----	-----	-----	-----
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 21,610
LAST YR RI VAL: 38,100
LAST YR 8/8 VAL: 59,710

LAST YR OIL PROD: 1,985
LAST YR GAS PROD: 3,353

REMARKS1: 317-36051,806
REMARKS2: 696783,715047,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151684 - TUNNELL "16" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40550 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	456,390	1	5,508	0	0	64.08	5.54	5.54	.00	264714
01	MARTIN COUNTY	1.000000	456,390	2	4,273	0	0	65.10	5.60	5.60	.00	208629
02	MARTIN CO FRESH WATE	1.000000	456,390	3	3,487	0	0	66.13	5.65	5.65	.00	172946
31	GRADY ISD	1.000000	456,390	4	2,950	0	0	67.17	5.71	5.71	.00	148614
60	MARTIN HOSPITAL DIST	1.000000	456,390		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	456,390		16,218	0	0					794,903

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
02	1	0	0	264714	131250	125,001	83007
31	2	0	0	208629	132562	62,494	57895
60	3	0	0	172946	133888	28,147	42471
61	4	0	0	148614	135227	8,462	32297
	=====	=====	=====	=====	=====	=====	=====
	0	0	794903	532927	261976	224104	215670

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.53
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,000

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.5 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,480
LAST YR RI VAL: 61,520
LAST YR 8/8 VAL: 113,000

LAST YR OIL PROD: 5,303
LAST YR GAS PROD: 10,662

REMARKS1: 317-35970,6429
REMARKS2: 694545
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151759 - SHORTEST "45A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40567 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	465,910	1	3,429	325	64.08	5.38	5.38	.00	164798
01	MARTIN COUNTY	1.000000	465,910	2	3,086	258	65.10	5.43	5.43	.00	150679
33	SANDS ISD (MARTIN CO	1.000000	465,910	3	2,777	205	66.13	5.49	5.49	.00	137757
60	MARTIN HOSPITAL DIST	1.000000	465,910	4	2,499	163	67.17	5.55	5.55	.00	125931
61	PERMIAN BASIN WATER	1.000000	465,910	5	2,249	129	68.24	5.61	5.61	.00	115143
				6	2,024	103	69.32	5.66	5.66	.00	105269
				7	1,822	82	69.32	5.66	5.66	.00	94742
				8	1,640	65	69.32	5.66	5.66	.00	85268
				=====	=====	=====					=====
					19,526	1,330					979,587
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1311	0	166109	80850	85,259	79,853	52088
				2	1052	0	151731	81658	70,073	57,570	42105
				3	846	0	138603	82475	56,128	40,449	34037
				4	680	0	126611	83300	43,311	27,380	27516
				5	546	0	115689	84134	31,555	17,498	22249
				6	438	0	105707	84975	20,732	10,085	17992
				7	348	0	95090	84975	10,115	4,316	14322
				8	277	0	85545	84975	570	213	11402
				=====	=====	=====	=====	=====	=====	=====	=====
					5498	0	985085	667342	317743	237364	221711

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.12 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 31,790 WI OIL VAL: 236,039 RI OIL VAL: 220,473
WI PAYOUT: 3.8 GAS VAL: 1,325 GAS VAL: 1,237
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.34
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
77,000	9.9	1	
-----	-----	-----	-----
	10.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 108,190
LAST YR RI VAL: 115,840
LAST YR 8/8 VAL: 224,030

LAST YR OIL PROD: 3,617
LAST YR GAS PROD: 106

REMARKS1: 317-33790
REMARKS2: 688597
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151765 - SNELL "44" FULL WI DECIMAL = .790000 #WELLS: 3
RRC#, WELL#.....: 40611 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	---	---	---	---	---	---	---	---
ALT FRZ.:	1 3,147	6,503	0	64.08	4.34	4.34	.00	159311
ALT JOB#:	2 2,792	5,777	0	65.10	4.39	4.39	.00	143590
ALT LSE#:	3 2,512	5,195	0	66.13	4.44	4.44	.00	131234
ALT RRC#:	=====	=====	=====					=====
	8,451	17,475	0					434,135

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	---	---	---	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	192,020	---	---	---	---	---	---	---
01	MARTIN COUNTY	1.000000	192,020	1 22296	0	181607	142823	38,784	36,325	45415
33	SANDS ISD (MARTIN CO	1.000000	192,020	2 20035	0	163625	144251	19,374	15,917	36210
60	MARTIN HOSPITAL DIST	1.000000	192,020	3 18222	0	149456	145693	3,763	2,711	29269
61	PERMIAN BASIN WATER	1.000000	192,020	=====	=====	=====	=====	=====	=====	=====
				60553	0	494688	432767	61921	54953	110894
				\$/BBLRESV:	7.22	EQUIP VAL:	26,176			
				\$/BBLPROD:	0	WI OIL VAL:	48,226	RI OIL VAL:	97,320	
				WI PAYOUT:	.0	GAS VAL:	6,727	GAS VAL:	13,574	
				RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
						=====	=====	=====	=====	=====
				8/8 VALUE:	192,020	WI TOTAL:	81,130	RI TOTAL:	110,890	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.12	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.12	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
136,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.2 D	B: 1.000	De/Dt: 11.8 / 10.0
GAS:	19.0 D	B: 1.000	De/Dt: 11.8 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 78,070
LAST YR RI VAL: 82,580
LAST YR 8/8 VAL: 160,650

LAST YR OIL PROD: 4,801
LAST YR GAS PROD: 11,069

REMARKS1: 317-34019,8365,783, P-3
REMARKS2: 688290,754557,766433
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151718 - STRAIN "1" FULL WI DECIMAL = .804633 #WELLS: 2
RRC#, WELL#.....: 40651 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .195367 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,700
LAST YR RI VAL: 5,150
LAST YR 8/8 VAL: 24,850

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36098,630,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151557 - WHEELER "5" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40669 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10700
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	55,160	1	875	0	0	64.08	4.92	4.92	.00	42053
01	MARTIN COUNTY	1.000000	55,160	2	743	0	0	65.10	4.97	4.97	.00	36314
33	SANDS ISD (MARTIN CO	1.000000	55,160		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	55,160		1,618	0	0					78,367
61	PERMIAN BASIN WATER	1.000000	55,160									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 11.20 EQUIP VAL: 18,323
\$/BBLPROD: 6,964 WI OIL VAL: 13,580 RI OIL VAL: 23,264
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 55,160 WI TOTAL: 31,900 RI TOTAL: 23,260

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
30,000	2.6		
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,370
LAST YR RI VAL: 27,650
LAST YR 8/8 VAL: 62,020

LAST YR OIL PROD: 1,056
LAST YR GAS PROD: 1,430

REMARKS1: 317-33873,5769
REMARKS2: 688603
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151826 - MWS "63" FULL WI DECIMAL = .775000 #WELLS: 3
RRC#, WELL#.....: 40697 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109863 EOR.....:
ALT RRC#: 40697 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	974,550	1	5,818	3,918	0	64.08	4.43	4.43	.00	288934
01	MARTIN COUNTY	1.000000	974,550	2	5,311	3,134	0	65.10	4.47	4.47	.00	267953
30	KLONDIKE ISD-MARTIN	1.000000	974,550	3	4,859	2,507	0	66.13	4.52	4.52	.00	249027
60	MARTIN HOSPITAL DIST	1.000000	974,550	4	4,458	2,006	0	67.17	4.57	4.57	.00	232069
61	PERMIAN BASIN WATER	1.000000	974,550	5	4,099	1,604	0	68.24	4.61	4.61	.00	216780
				6	3,771	1,283	0	69.32	4.66	4.66	.00	202589
				7	3,469	1,027	0	69.32	4.66	4.66	.00	186365
				8	3,191	821	0	69.32	4.66	4.66	.00	171430
				9	2,936	657	0	69.32	4.66	4.66	.00	157731
				10	2,701	525	0	69.32	4.66	4.66	.00	145106
					=====	=====	=====					=====
					40,613	17,482	0					2,117,984

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	13451	0	302385	131250	171,135	160,283	82585
				2	10858	0	278811	132562	146,249	120,153	67387
				3	8784	0	257811	133888	123,923	89,307	55142
				4	7105	0	239174	135227	103,947	65,712	45271
				5	5734	0	222514	136580	85,934	47,652	37273
				6	4637	0	207226	137945	69,281	33,700	30718
				7	3709	0	190074	137946	52,128	22,243	24935
				8	2967	0	174397	137946	36,451	13,643	20246
				9	2374	0	160105	137946	22,159	7,275	16448
				10	1899	0	147005	137946	9,059	2,609	13365
					=====	=====	=====	=====	=====	=====	=====
					61518	0	2179502	1359236	820266	562577	393370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.22 \$/BBLRESV: 17.37 EQUIP VAL: 18,603
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.22 \$/BBLPROD: 0 WI OIL VAL: 546,698 RI OIL VAL: 382,267
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.4 GAS VAL: 15,879 GAS VAL: 11,103
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 974,550 WI TOTAL: 581,180 RI TOTAL: 393,370

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
125,000		12	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.7 D B: .300 De/Dt: 8.8 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 266,040
LAST YR RI VAL: 214,070
LAST YR 8/8 VAL: 480,110

LAST YR OIL PROD: 6,109
LAST YR GAS PROD: 12,980

REMARKS1: 317-36166,7665,6 M-151826
REMARKS2: 699368 736865 D-109863
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151829 - CYPERT 57          FULL WI DECIMAL = .799750          #WELLS:      1
RRC#, WELL#.....: 40715 - 1,          RRC DIST.: 08          FULL RI DECIMAL = .200250          DEPTH: 12000
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
ENDEAVOR ENERGY RESO								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	2,088	14,625	0	65.10	4.55	4.55	.00	108732
ALT JOB#:	UNIT.....:	3	1,775	11,700	0	66.13	4.60	4.60	.00	93885
ALT LSE#:	EOR.....:	4	1,508	9,360	0	67.17	4.65	4.65	.00	81057
ALT RRC#:	GRAPH.....:	5	1,282	7,488	0	68.24	4.70	4.70	.00	69996

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,110	61,455	0	479,586
-----	-------------------	---------	-----------	-------	--------	---	---------

00	MARTIN COUNTY APPR D	1.000000	378,830		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	378,830	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	1.000000	378,830	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	378,830	1	65941	0	191857	81900	109,957	102,985	45191
61	PERMIAN BASIN WATER	1.000000	378,830	2	53221	0	161953	82719	79,234	65,096	33760
				3	43044	0	136929	83546	53,383	38,472	25259
				4	34810	0	115867	84381	31,486	19,904	18915
				5	28147	0	98143	85224	12,919	7,164	14178
					=====	=====	=====	=====	=====	=====	=====
					225163	0	704749	417770	286979	233621	137303

	\$/BBLRESV:	21.82	EQUIP VAL:	7,914		
	\$/BBLPROD:	27,232	WI OIL VAL:	158,980	RI OIL VAL:	93,436
	WI PAYOUT:	3.0	GAS VAL:	74,640	GAS VAL:	43,867
	RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.31
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.31
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
78,000	7.3	56	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	86,360
LAST YR	RI VAL:	73,760
LAST YR	8/8 VAL:	160,120

LAST YR OIL PROD: 2,678
LAST YR GAS PROD: 20,601

```
REMARKS1: 317-36139
REMARKS2: 698909
      MC1:
      MC2:
```


JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151828 - KOONCE FARMS "15" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40770 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	8,444	7,091	0	64.08	4.17	4.17	.00	405819
ALT JOB#:	UNIT.....:	2	7,326	6,155	0	65.10	4.21	4.21	.00	357692
ALT LSE#:	EOR.....:	3	6,471	5,435	0	66.13	4.25	4.25	.00	320945
ALT RRC#:	GRAPH.....:	4	5,794	4,868	0	67.17	4.30	4.30	.00	291887
		5	5,215	4,381	0	68.24	4.34	4.34	.00	266904
		6	4,694	3,943	0	69.32	4.38	4.38	.00	244041

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,225	3,549	0	69.32	4.38	4.38	.00	219658
---	-----	-----	-----	8	3,803	3,194	0	69.32	4.38	4.38	.00	197718
00	MARTIN COUNTY APPR D	1.000000	1,625,690	9	3,423	2,875	0	69.32	4.38	4.38	.00	177962
01	MARTIN COUNTY	1.000000	1,625,690	10	3,081	2,588	0	69.32	4.38	4.38	.00	160181
10	CITY OF STANTON	1.000000	1,625,690	11	2,773	2,329	0	69.32	4.38	4.38	.00	144168
32	STANTON ISD (MARTIN	1.000000	1,625,690	12	2,496	2,096	0	69.32	4.38	4.38	.00	129767
60	MARTIN HOSPITAL DIST	1.000000	1,625,690	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	1,625,690		57,745	48,504	0					2,916,742

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
		-----	-----	-----	-----	-----	-----	-----

		1	22177	0	427996	126000	301,996	282,846	134208
		2	19434	0	377126	127260	249,866	205,283	104653
		3	17324	0	338269	128532	209,737	151,151	83071
		4	15699	0	307586	129818	177,768	112,379	66846
		5	14260	0	281164	131116	150,048	83,206	54073
		6	12953	0	256994	132427	124,567	60,593	43740
		7	11658	0	231316	132427	98,889	42,196	34840
		8	10492	0	208210	132427	75,783	28,365	27751
		9	9444	0	187406	132427	54,979	18,051	22105
		10	8502	0	168683	132427	36,256	10,442	17607
		11	7651	0	151819	132427	19,392	4,899	14025
		12	6885	0	136652	132427	4,225	936	11171

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28							
YRS FLAT:	FMVF:	8/8 RES:							
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.91								
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.91								
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5								
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y								
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N								
	\$/BBLRESV: 21.92				EQUIP VAL:	11,249			
	\$/BBLPROD: 0				WI OIL VAL:	949,412	RI OIL VAL:	582,822	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.5	GAS VAL:	50,934	GAS VAL:	31,267	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL:	0	PRD VAL:	0	
120,000					=====			=====	
-----	-----	-----	-----	8/8 VALUE:	1,625,690	WI TOTAL:	1,011,600	RI TOTAL:	614,090

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.0 D B: 1.000 De/Dt: 14.1 / 10.0
GAS: 21.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 584,460
LAST YR RI VAL: 396,430
LAST YR 8/8 VAL: 980,890

LAST YR OIL PROD: 9,848
LAST YR GAS PROD: 9,680

REMARKS1: 317-36205,7423
REMARKS2: 700237
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151814 - SHORTESS "5" UNIT FULL WI DECIMAL = .790000 #WELLS: 2
RRC#, WELL#.....: 40796 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	10,100						
01	MARTIN COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
33	SANDS ISD (MARTIN CO	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
10,000			
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,010
LAST YR RI VAL: 25,380
LAST YR 8/8 VAL: 50,390

LAST YR OIL PROD: 286
LAST YR GAS PROD: 19

REMARKS1: 317-35756,6693,
REMARKS2: 688438
MC1:
MC2: S11

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151843 - HILL "62" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 40814 - 1, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109894	EOR.....:	1 1,420	0	0	64.08	4.92	4.92	.00	72795
ALT RRC#: 40814	GRAPH.....:	2 1,278	0	0	65.10	4.97	4.97	.00	66558
		3 1,150	0	0	66.13	5.02	5.02	.00	60850
		4 1,035	0	0	67.17	5.08	5.08	.00	55626
		5 931	0	0	68.24	5.13	5.13	.00	50861

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
			5,814	0	0				306,690

00	MARTIN COUNTY APPR D	1.000000	116,420	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	116,420	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	116,420	---	---	---	---	---	---	---
60	MARTIN HOSPITAL DIST	1.000000	116,420	1	0	72795	48300	24,495	22,942	17120
61	PERMIAN BASIN WATER	1.000000	116,420	2	0	66558	48783	17,775	14,603	13853
				3	0	60850	49270	11,580	8,345	11208
				4	0	55626	49763	5,863	3,706	9067
				5	0	50861	50261	600	332	7336
				=====	=====	=====	=====	=====	=====	=====
				0	0	306690	246377	60313	49928	58584

\$/BBLRESV:	10.74	EQUIP VAL:	7,914		
\$/BBLPROD:	15,222	WI OIL VAL:	49,928	RI OIL VAL:	58,584
WI PAYOUT:	3.7	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
			=====	=====	=====
8/8 VALUE:	116,420	WI TOTAL:	57,840	RI TOTAL:	58,580

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
46,000	4.1	
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/
PROD WELLS:	1 EQ SCH#: 51	VAL:	10,350
SERV WELLS:	EQ SCH#:	VAL:	
INJ WELLS:	EQ SCH#:	VAL:	
COMPRESSRS:	HP:	VAL:	
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 23,990
LAST YR RI VAL: 25,590
LAST YR 8/8 VAL: 49,580

LAST YR OIL PROD: 1,472
LAST YR GAS PROD:

REMARKS1: 317-36231 M-151843
REMARKS2: 700866 D-109894
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151858 - ALLRED "58" FULL WI DECIMAL = .790000 #WELLS: 2
RRC#, WELL#.....: 40845 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109909 EOR.....:
ALT RRC#: 40845 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	439,100	1	3,454	0	64.08	3.59	3.59	.00	174853
01	MARTIN COUNTY	1.000000	439,100	2	3,106	0	65.10	3.62	3.62	.00	159738
30	KLONDIKE ISD-MARTIN	1.000000	439,100	3	2,802	0	66.13	3.67	3.67	.00	146384
60	MARTIN HOSPITAL DIST	1.000000	439,100	4	2,536	0	67.17	3.70	3.70	.00	134571
61	PERMIAN BASIN WATER	1.000000	439,100	5	2,302	0	68.24	3.74	3.74	.00	124100
				6	2,095	0	69.32	3.78	3.78	.00	114728
				7	1,911	0	69.32	3.78	3.78	.00	104652
				8	1,748	0	69.32	3.78	3.78	.00	95725
				=====	=====	=====					=====
					19,954	0					1,054,751
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	0	0	174853	89250	85,603	80,175	43725
				2	0	0	159738	90142	69,596	57,178	35350
				3	0	0	146384	91044	55,340	39,882	28667
				4	0	0	134571	91954	42,617	26,941	23322
				5	0	0	124100	92873	31,227	17,316	19033
				6	0	0	114728	93802	20,926	10,179	15571
				7	0	0	104652	93803	10,849	4,629	12570
				8	0	0	95725	93803	1,922	719	10175
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	1054751	736671	318080	237019	188413

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 15.04 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 237,019 RI OIL VAL: 188,413
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.23
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
85,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: .300 De/Dt: 10.2 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 111,520
LAST YR RI VAL: 100,720
LAST YR 8/8 VAL: 212,240

LAST YR OIL PROD: 3,474
LAST YR GAS PROD: 152

REMARKS1: 317-36204,945, M-151858
REMARKS2: 700158 D-109909
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151865 - KOGER "43" FULL WI DECIMAL = .823333 #WELLS: 1
RRC#, WELL#.....: 40847 - 1, RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109914 EOR.....:
ALT RRC#: 40847 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.650000	14,450	1	685	0	0	64.08	4.92	4.92	.00	36140
01	MARTIN COUNTY	.650000	14,450	2	602	0	0	65.10	4.97	4.97	.00	32309
30	KLONDIKE ISD-MARTIN	.650000	14,450		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	.650000	14,450		1,287	0	0					68,449
61	PERMIAN BASIN WATER	.650000	14,450									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.68 EQUIP VAL: 9,162
\$/BBLPROD: 1,081 WI OIL VAL: 1,781- RI OIL VAL: 13,067
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 22,230 WI TOTAL: 9,160 RI TOTAL: 13,070

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

33,522 2.0

12.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,310
LAST YR RI VAL: 6,020
LAST YR 8/8 VAL: 15,330

LAST YR OIL PROD: 795
LAST YR GAS PROD:

REMARKS1: 317-35927 M-151865
REMARKS2: 693558 D-109914
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151925 - COX "26" FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 40859 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	4,464	6,529	0	64.08	5.00	5.00	.00	225982
2	3,533	5,223	0	65.10	5.05	5.05	.00	181699
3	2,928	4,178	0	66.13	5.10	5.10	.00	152967
4	2,498	3,342	0	67.17	5.15	5.15	.00	132555
5	2,175	2,674	0	68.24	5.21	5.21	.00	117253
6	1,928	2,139	0	69.32	5.26	5.26	.00	105583

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
				17,526	24,085	0		916,039

00	MARTIN COUNTY APPR D	1.000000	507,470					
01	MARTIN COUNTY	1.000000	507,470					
31	GRADY ISD	1.000000	507,470	YR	WI GAS	WI PRD	WI GROSS	OPERATING
60	MARTIN HOSPITAL DIST	1.000000	507,470		REVENUE	REVENUE	REVENUE	EXPENSES
61	PERMIAN BASIN WATER	1.000000	507,470	--	-----	-----	-----	-----

1	25790	0	251772	105022	146,750	137,445	62959
2	20838	0	202537	106072	96,465	79,253	44821
3	16835	0	169802	107132	62,670	45,164	33254
4	13600	0	146155	108204	37,951	23,991	25330
5	11007	0	128260	109286	18,974	10,522	19671
6	8890	0	114473	110378	4,095	1,991	15537
=====	=====	=====	=====	=====	=====	=====	=====
	96960	0	1012999	646094	366905	298366	201572

	\$/BBLRESV: 19.49	EQUIP VAL:	7,537				
	\$/BBLPROD: 0	WI OIL VAL:	269,808	RI OIL VAL:	182,278		
	WI PAYOUT: 3.0	GAS VAL:	28,558	GAS VAL:	19,293		
	RI PAYOUT: 3.9	PRD VAL:	0	PRD VAL:	0		
		=====	=====	=====	=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	507,470	WI TOTAL:	305,900	RI TOTAL:	201,570
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.89
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,021		20	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 171,250
LAST YR RI VAL: 120,510
LAST YR 8/8 VAL: 291,760

LAST YR OIL PROD: 5,359
LAST YR GAS PROD: 6,029

REMARKS1: 317-36326
REMARKS2: 703493
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 940863 - WELL=JONES "83"(ENDEAVOR)          FULL WI DECIMAL = .750000          #WELLS:      8
RRC#, WELL#.....:  40863 - 1-9          RRC DIST...: 08          FULL RI DECIMAL = .250000          DEPTH: 11200
```

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	7,182	0	0	65.10	4.97	4.97	.00	350661
ALT JOB#:	UNIT.....: X	3	6,512	0	0	66.13	5.02	5.02	.00	322979
ALT LSE#:	GEOR.....:	=====	=====	=====						
ALT RRC#:	GRAPH.....:		21,654	0	0					1,056,198

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	444,830	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	444,830	1	0	0	382558	316598	65,960	61,777	119960
30	KLONDIKE ISD-MARTIN	1.000000	444,830	2	0	0	350661	319763	30,898	25,384	97308
60	MARTIN HOSPITAL DIST	1.000000	444,830	3	0	0	322979	322961	18	13	79315
61	PERMIAN BASIN WATER	1.000000	444,830	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	1056198	959322	96876	87174	296583

\$/BBLRESV:	5.37	EQUIP VAL:	61,077		
\$/BBLPROD:	0	WI OIL VAL:	87,174	RI OIL VAL:	296,583
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	444.830	WI TOTAL:	148.250	RI TOTAL:	296.580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.80
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
301,522			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	23.0	D	B:	.500	De/Dt:	10.0	/	8.0
GAS:			M	B:		De/Dt:	/	
PRD:			M	B:		De/Dt:	/	

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PROD WELLS:      7  EQ SCH#: 51  VAL:      72,450
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

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LAST YR	WI VAL:	73,290
LAST YR	RI VAL:	109,840
LAST YR	8/8 VAL:	183,130

LAST YR OIL PROD: 8,380
LAST YR GAS PROD: 9

REMARKS1: 317-36234, P-8 M-940863
REMARKS2: 700996,777019 D-940863
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151859 - BROWN PRUDIE "10B" FULL WI DECIMAL = .795391 #WELLS: 1
RRC#, WELL#.....: 40878 - 1, RRC DIST.: 08 FULL RI DECIMAL = .204609 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109910 EOR.....:
ALT RRC#: 40878 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	37,250	1	0	0	58308	52523	5,785	5,418	14110
01	MARTIN COUNTY	1.000000	37,250	2	0	0	50351	53048	-2,697	-2,216	10783
30	KLONDIKE ISD-MARTIN	1.000000	37,250								
60	MARTIN HOSPITAL DIST	1.000000	37,250		0	0	108659	105571	3088	3202	24893
61	PERMIAN BASIN WATER	1.000000	37,250								

\$/BBLRESV: 1.90 EQUIP VAL: 9,162
\$/BBLPROD: 1,184 WI OIL VAL: 3,202 RI OIL VAL: 24,893
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 37,250 WI TOTAL: 12,360 RI TOTAL: 24,890

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.65
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,022 3.4
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 11,700
LAST YR 8/8 VAL: 20,860

LAST YR OIL PROD: 1,230
LAST YR GAS PROD: 1,093

REMARKS1: 317-36287 M-151859
REMARKS2: 702601 D-109910
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151851 - WATKINS "7" FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 40927 - 1, RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109902 EOR.....:
ALT RRC#: 40927 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	993	513	0	69.32	5.47	5.47	.00	54251
00	MARTIN COUNTY APPR D	1.000000	233,570		9,753	7,738	0					512,102
01	MARTIN COUNTY	1.000000	233,570									
30	KLONDIKE ISD-MARTIN	1.000000	233,570		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	233,570	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	233,570	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	8007	0	102373	53550	48,823	45,727	25987
2	6467	0	92748	54085	38,663	31,764	20835
3	5233	0	84115	54626	29,489	21,251	16722
4	4234	0	76344	55173	21,171	13,383	13431
5	3419	0	69352	55724	13,628	7,557	10797
6	2765	0	63044	56282	6,762	3,289	8686
7	2212	0	56463	56282	181	77	6885
	32337	0	544439	385722	158717	123048	103343

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.12
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$ /BBLRESV: 15.07 EQUIP VAL: 7,178
\$/BBLPROD: 27,213 WI OIL VAL: 115,739 RI OIL VAL: 97,205
WI PAYOUT: 3.6 GAS VAL: 7,308 GAS VAL: 6,138
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 233,570 WI TOTAL: 130,230 RI TOTAL: 103,340

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
51,000	5.4	6	
10.0 99	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,930
LAST YR RI VAL: 55,210
LAST YR 8/8 VAL: 110,140

LAST YR OIL PROD: 1,974
LAST YR GAS PROD: 2,189

REMARKS1: 317-36168 M-151851
REMARKS2: 699375 D-109902
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151907 - LEMON FARMS "16" FULL WI DECIMAL = .798125 #WELLS: 1
RRC#, WELL#.....: 40931 - 1 RRC DIST.: 08 FULL RI DECIMAL = .201875 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	426,770	1	2,731	1,306	0	64.08	5.19	5.19	.00	139674
01	MARTIN COUNTY	1.000000	426,770	2	2,512	1,044	0	65.10	5.24	5.24	.00	130545
33	SANDS ISD (MARTIN CO	1.000000	426,770	3	2,311	835	0	66.13	5.30	5.30	.00	122002
60	MARTIN HOSPITAL DIST	1.000000	426,770	4	2,126	668	0	67.17	5.36	5.36	.00	114007
61	PERMIAN BASIN WATER	1.000000	426,770	5	1,956	534	0	68.24	5.41	5.41	.00	106557
				6	1,799	427	0	69.32	5.47	5.47	.00	99584
				7	1,655	342	0	69.32	5.47	5.47	.00	91617
				8	1,523	273	0	69.32	5.47	5.47	.00	84288
				9	1,401	219	0	69.32	5.47	5.47	.00	77545
				10	1,289	175	0	69.32	5.47	5.47	.00	71341
				=====	=====	=====	=====					=====
					19,303	5,823	0					1,037,160

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	5410	0	145084	67200	77,884	72,945	34522
2	4370	0	134915	67872	67,043	55,081	28409
3	3536	0	125538	68550	56,988	41,069	23393
4	2861	0	116868	69236	47,632	30,111	19273
5	2310	0	108867	69929	38,938	21,592	15887
6	1868	0	101452	70628	30,824	14,993	13103
7	1495	0	93112	70628	22,484	9,594	10642
8	1196	0	85484	70628	14,856	5,561	8646
9	957	0	78502	70628	7,874	2,585	7027
10	765	0	72106	70628	1,478	426	5712
=====	=====	=====	=====	=====	=====	=====	=====
	24768	0	1061928	695927	366001	253957	166614

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.12 \$/BBLRESV: 16.10 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.12 \$/BBLPROD: 39,845 WI OIL VAL: 248,034 RI OIL VAL: 162,728
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 5,923 GAS VAL: 3,886
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	WI TOTAL:	RI TOTAL:
-----	-----	-----	-----	-----	-----	-----
64,000	7.8	4		426,770	260,160	166,610
-----	-----	-----	-----			
	8.0 99	20.0 99				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 121,620
LAST YR RI VAL: 90,530
LAST YR 8/8 VAL: 212,150

LAST YR OIL PROD: 2,848
LAST YR GAS PROD: 1,436

REMARKS1: 317-36259
REMARKS2: 701832
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151841 - MULLINS "12A" FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 40948 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109892 EOR.....:
ALT RRC#: 40948 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	326,640	1	2,961	0	64.08	4.01	4.01	.00	154164
01	MARTIN COUNTY	1.000000	326,640	2	2,652	0	65.10	4.04	4.04	.00	140274
30	KLONDIKE ISD-MARTIN	1.000000	326,640	3	2,377	0	66.13	4.09	4.09	.00	127718
60	MARTIN HOSPITAL DIST	1.000000	326,640	4	2,142	0	67.17	4.13	4.13	.00	116901
61	PERMIAN BASIN WATER	1.000000	326,640	5	1,935	0	68.24	4.17	4.17	.00	107286
				6	1,753	0	69.32	4.22	4.22	.00	98733
				7	1,591	0	69.32	4.22	4.22	.00	89609

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	154164	84022	70,142	65,694	33467
2	0	0	140274	84862	55,412	45,525	26949
3	0	0	127718	85710	42,008	30,273	21713
4	0	0	116901	86568	30,333	19,176	17588
5	0	0	107286	87433	19,853	11,009	14284
6	0	0	98733	88308	10,425	5,071	11634
7	0	0	89609	88308	1,301	555	9344
	0	0	834685	605211	229474	177303	134979

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.72
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
80,021
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.6 D B: .300 De/Dt: 10.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 68,100
LAST YR RI VAL: 45,730
LAST YR 8/8 VAL: 113,830
LAST YR OIL PROD: 3,137
LAST YR GAS PROD: 106
REMARKS1: 317-35567,6993 M-151841
REMARKS2: 678206 D-109892
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151881 - NAIL "11" FULL WI DECIMAL = .791222 #WELLS: 2
RRC#, WELL#.....: 40951 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .208778 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,987	1,198	0	69.32	3.66	3.66	.00	108982
---	-----	-----	-----	8 <td>1,788<td>958<td>0<td>69.32<td>3.66<td>3.66<th>.00</th><th>98067</th></td></td></td></td></td></td>	1,788 <td>958<td>0<td>69.32<td>3.66<td>3.66<th>.00</th><th>98067</th></td></td></td></td></td>	958 <td>0<td>69.32<td>3.66<td>3.66<th>.00</th><th>98067</th></td></td></td></td>	0 <td>69.32<td>3.66<td>3.66<th>.00</th><th>98067</th></td></td></td>	69.32 <td>3.66<td>3.66<th>.00</th><th>98067</th></td></td>	3.66 <td>3.66<th>.00</th><th>98067</th></td>	3.66 <th>.00</th> <th>98067</th>	.00	98067
00	MARTIN COUNTY APPR D	1.000000	552,080		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	552,080		21,329	19,017	0					1,128,581
32	STANTON ISD (MARTIN	1.000000	552,080									
60	MARTIN HOSPITAL DIST	1.000000	552,080		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	552,080	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	12550	0	203999	89250	114,749	107,473	50638	
				2	10156	0	183431	90142	93,289	76,643	40295	
				3	8194	0	166630	91044	75,586	54,472	32392	
				4	6629	0	151453	91954	59,499	37,613	26054	
				5	5348	0	137793	92873	44,920	24,909	20978	
				6	4338	0	125441	93802	31,639	15,390	16901	
				7	3470	0	112452	93803	18,649	7,958	13408	
				8	2776	0	100843	93803	7,040	2,635	10640	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					53461	0	1182042	736671	445371	327093	211306	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 18.51 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 312,299 RI OIL VAL: 201,749
WI PAYOUT: 4.0 GAS VAL: 14,793 GAS VAL: 9,557
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
85,000		14	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: .800 De/Dt: 11.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 110,710
LAST YR RI VAL: 89,160
LAST YR 8/8 VAL: 199,870

LAST YR OIL PROD: 3,920
LAST YR GAS PROD: 4,832

REMARKS1: 317-36434,8629 P-2
REMARKS2: 705738
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151887 - MADISON "5" FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 40953 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
02 MARTIN CO FRESH WATE 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
31 GRADY ISD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36323
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151867 - BLAGRAVE "54-59" FULL WI DECIMAL = .790000 #WELLS: 4
RRC#, WELL#.....: 40955 - 1-4, RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109916 EOR.....:
ALT RRC#: 40955 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,204,980	1	7,367	0	0	64.08	3.96	3.96	.00	372941
01	MARTIN COUNTY	1.000000	1,204,980	2	6,658	0	0	65.10	4.00	4.00	.00	342414
30	KLONDIKE ISD-MARTIN	1.000000	1,204,980	3	6,063	0	0	66.13	4.04	4.04	.00	316747
60	MARTIN HOSPITAL DIST	1.000000	1,204,980	4	5,557	0	0	67.17	4.09	4.09	.00	294878
61	PERMIAN BASIN WATER	1.000000	1,204,980	5	5,112	0	0	68.24	4.13	4.13	.00	275586
				6	4,703	0	0	69.32	4.17	4.17	.00	257549
				7	4,327	0	0	69.32	4.17	4.17	.00	236959
				8	3,981	0	0	69.32	4.17	4.17	.00	218011
				9	3,663	0	0	69.32	4.17	4.17	.00	200596
				10	3,370	0	0	69.32	4.17	4.17	.00	184551
				11	3,100	0	0	69.32	4.17	4.17	.00	169765
					=====	=====	=====					=====
					53,901	0	0					2,869,997

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	372941	157500	215,441	201,780	93259
2	0	0	342414	159075	183,339	150,626	75776
3	0	0	316747	160665	156,082	112,483	62031
4	0	0	294878	162272	132,606	83,829	51105
5	0	0	275586	163895	111,691	61,936	42266
6	0	0	257549	165534	92,015	44,758	34957
7	0	0	236959	165535	71,424	30,477	28462
8	0	0	218011	165535	52,476	19,641	23173
9	0	0	200596	165535	35,061	11,512	18869
10	0	0	184551	165535	19,016	5,477	15363
11	0	0	169765	165535	4,230	1,069	12506
	=====	=====	=====	=====	=====	=====	=====
	0	0	2869997	1796616	1073381	723588	457767

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.67						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.67						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 16.99	EQUIP VAL: 23,622				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 723,588	RI OIL VAL: 457,767			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.5	GAS VAL: 0	GAS VAL: 0			
		RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
150,000				8/8 VALUE: 1,204,980	WI TOTAL: 747,210	RI TOTAL: 457,770	
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.3 D B: .800 De/Dt: 10.0 / 8.0
GAS: D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 377,220
LAST YR RI VAL: 261,130
LAST YR 8/8 VAL: 638,350

LAST YR OIL PROD: 8,077
LAST YR GAS PROD: 1,349

REMARKS1: 317-36236,920,7807 M-151867
REMARKS2: 700874 8360 D-109916
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151889 - HOWARD "36" FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 40976 - 1 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,520	5,492	0	64.08	3.43	3.43	.00	76947
ALT JOB#:	UNIT.....:	2	1,374	4,881	0	65.10	3.47	3.47	.00	70663
ALT LSE#:	EOR.....:	3	1,242	4,367	0	66.13	3.50	3.50	.00	64885
ALT RRC#:	GRAPH.....:	4	1,128	3,930	0	67.17	3.54	3.54	.00	59857
		5	1,028	3,537	0	68.24	3.57	3.57	.00	55419
		6	938	3,183	0	69.32	3.61	3.61	.00	51368

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	7,230	25,390	0				379,139

00	MARTIN COUNTY APPR D	1.000000	186,320							
01	MARTIN COUNTY	1.000000	186,320							
31	GRADY ISD	1.000000	186,320							
60	MARTIN HOSPITAL DIST	1.000000	186,320							
61	PERMIAN BASIN WATER	1.000000	186,320							

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	14882	0	91829	54075	37,754	35,360	22962
				2	13380	0	84043	54615	29,428	24,176	18599
				3	12075	0	76960	55162	21,798	15,709	15072
				4	10991	0	70848	55713	15,135	9,567	12278
				5	9975	0	65394	56271	9,123	5,059	10030
				6	9078	0	60446	56833	3,613	1,757	8204
				=====	=====	=====	=====	=====	=====	=====	=====
					70381	0	449520	332669	116851	91628	87145

					\$/BBLRESV: 13.53		EQUIP VAL:	7,537			
					\$/BBLPROD: 0		WI OIL VAL:	77,282		RI OIL VAL:	73,501
					WI PAYOUT: 3.7		GAS VAL:	14,346		GAS VAL:	13,644
					RI PAYOUT: 4.1		PRD VAL:	0		PRD VAL:	0
							=====	=====		=====	=====

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	186,320	WI TOTAL:	99,170	RI TOTAL:	87,150
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.04
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
51,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.4 D B: .300 De/Dt: 9.8 / 8.0
GAS: 16.0 D B: .500 De/Dt: 11.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,220
LAST YR RI VAL: 45,710
LAST YR 8/8 VAL: 82,930

LAST YR OIL PROD: 1,441
LAST YR GAS PROD: 8,695

REMARKS1: 317-36428
REMARKS2: 705551
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151842 - LAWANA "63" FULL WI DECIMAL = .790000 #WELLS: 2
RRC#, WELL#.....: 41028 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109893 EOR.....:
ALT RRC#: 41028 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,291	493	0	69.32	5.28	5.28	.00	70699
---	-----	-----	-----	8	1,185	391	0	69.32	5.28	5.28	.00	64894
00	MARTIN COUNTY APPR D	1.000000	334,370	9	1,089	311	0	69.32	5.28	5.28	.00	59637
01	MARTIN COUNTY	1.000000	334,370		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	1.000000	334,370		14,425	8,315	0					764,731
60	MARTIN HOSPITAL DIST	1.000000	334,370									
61	PERMIAN BASIN WATER	1.000000	334,370		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	7730	0	123303	57750	65,553	61,396	30834
2	6219	0	112214	58327	53,887	44,272	24833
3	4993	0	102530	58911	43,619	31,435	20080
4	4008	0	94005	59500	34,505	21,813	16291
5	3217	0	86346	60095	26,251	14,557	13242
6	2587	0	79857	60695	19,162	9,321	10839
7	2057	0	72756	60696	12,060	5,146	8739
8	1635	0	66529	60696	5,833	2,183	7072
9	1300	0	60937	60696	241	79	5732
	=====	=====	=====	=====	=====	=====	=====
	33746	0	798477	537366	261111	190202	137662

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.91
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.91
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
55,000		6	
-----	-----	-----	-----
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.6 D B: .300 De/Dt: 9.8 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 112,850
LAST YR RI VAL: 79,130
LAST YR 8/8 VAL: 191,980

LAST YR OIL PROD: 2,494
LAST YR GAS PROD: 2,185

REMARKS1: 317-36269,882, M-151842
REMARKS2: 701833 D-109893
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151893 - HALL TRUST 20 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41039 - 1-4, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	591,910
01	MARTIN COUNTY	1.000000	591,910
31	GRADY ISD	1.000000	591,910
60	MARTIN HOSPITAL DIST	1.000000	591,910
61	PERMIAN BASIN WATER	1.000000	591,910

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	7,750	0	0	0	64.08	3.54	3.54	.00	372465
2	6,903	0	0	0	65.10	3.58	3.58	.00	337039
3	6,213	0	0	0	66.13	3.62	3.62	.00	308149
4	5,592	0	0	0	67.17	3.66	3.66	.00	281711
=====									=====
26,458 0 0									1,299,364

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	372465	258323	114,142	106,904	116795
2	0	0	337039	260906	76,133	62,548	93528
3	0	0	308149	263515	44,634	32,166	75673
4	0	0	281711	266150	15,561	9,837	61223
=====							
0 0 1299364 1048894 250470 211455 347219							

\$/BBLRESV: 10.66 EQUIP VAL: 33,239
\$/BBLPROD: 0 WI OIL VAL: 211,455 RI OIL VAL: 347,219
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 591,910 WI TOTAL: 244,690 RI TOTAL: 347,220

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.18
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

246,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.6 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,650
LAST YR RI VAL: 86,290
LAST YR 8/8 VAL: 122,940

LAST YR OIL PROD: 8,261
LAST YR GAS PROD: 2,775

REMARKS1: 317-36283,756,9215,29, P-4
REMARKS2: 702372,778272,777929,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152039 - PERRY "14" FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41065 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 982,010
01 MARTIN COUNTY 1.000000 982,010
02 MARTIN CO FRESH WATE 1.000000 982,010

31 GRADY ISD 1.000000 982,010
60 MARTIN HOSPITAL DIST 1.000000 982,010
61 PERMIAN BASIN WATER 1.000000 982,010

1 7,250 12,367 0 64.08 5.03 5.03 .00 348435
2 6,512 9,831 0 65.10 5.08 5.08 .00 317948
3 5,884 7,816 0 66.13 5.14 5.14 .00 291832
4 5,342 6,213 0 67.17 5.19 5.19 .00 269117
5 4,869 4,940 0 68.24 5.24 5.24 .00 249195
6 4,461 3,927 0 69.32 5.29 5.29 .00 231927
7 4,099 3,122 0 69.32 5.29 5.29 .00 213107
=====

00 MARTIN COUNTY APPR D 1.000000 982,010 38,417 48,216 0 1,921,561
01 MARTIN COUNTY 1.000000 982,010
02 MARTIN CO FRESH WATE 1.000000 982,010
31 GRADY ISD 1.000000 982,010
60 MARTIN HOSPITAL DIST 1.000000 982,010
61 PERMIAN BASIN WATER 1.000000 982,010
1 46655 0 395090 210000 185,090 173,354 123890
2 37459 0 355407 212100 143,307 117,736 98626
3 30132 0 321964 214221 107,743 77,647 79066
4 24188 0 293305 216363 76,942 48,640 63743
5 19414 0 268609 218526 50,083 27,772 51659
6 15582 0 247509 220712 26,797 13,035 42125
7 12388 0 225495 220712 4,783 2,041 33964
=====

185818 0 2107379 1512634 594745 460225 493073
\$/BBLRESV: 14.56 EQUIP VAL: 28,713
\$/BBLPROD: 0 WI OIL VAL: 419,645 RI OIL VAL: 449,596
WI PAYOUT: 3.7 GAS VAL: 40,580 GAS VAL: 43,476
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 982,010 WI TOTAL: 488,940 RI TOTAL: 493,070
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.93
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

200,000 38

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.0 D B: .500 De/Dt: 10.4 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 207,370
LAST YR RI VAL: 254,230
LAST YR 8/8 VAL: 461,600

LAST YR OIL PROD: 7,682
LAST YR GAS PROD: 14,963

REMARKS1: 317-33232,8267,744,5 P-4
REMARKS2: 751199,765181,765182,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151967 - FROMAN "8" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 41195 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 177,480
01 MARTIN COUNTY 1.000000 177,480
33 SANDS ISD (MARTIN CO 1.000000 177,480
60 MARTIN HOSPITAL DIST 1.000000 177,480
61 PERMIAN BASIN WATER 1.000000 177,480

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 1,366 6,203 0 64.08 4.76 4.76 .00 70027
2 1,256 4,962 0 65.10 4.81 4.81 .00 65450
3 1,156 3,969 0 66.13 4.86 4.86 .00 61167
4 1,063 3,175 0 67.17 4.91 4.91 .00 57158
5 978 2,540 0 68.24 4.96 4.96 .00 53423
6 900 2,032 0 69.32 5.01 5.01 .00 49927
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 23621 0 93648 54600 39,048 36,572 22024
2 19095 0 84545 55146 29,399 24,154 17595
3 15435 0 76602 55697 20,905 15,066 14109
4 12475 0 69633 56253 13,380 8,458 11350
5 10082 0 63505 56816 6,689 3,709 9160
6 8147 0 58074 57385 689 335 7413
=====

8/8 VALUE: 177,480 WI TOTAL: 95,830 RI TOTAL: 81,650

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.61
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

52,000 3.9 19

8.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,680
LAST YR RI VAL: 30,290
LAST YR 8/8 VAL: 59,970

LAST YR OIL PROD: 1,441
LAST YR GAS PROD: 6,975

REMARKS1: 317-36573
REMARKS2: 708572
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151885 - MAXWELL 10 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41343 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	337	0	64.08	5.30	5.30	17.10	16196
				=====	=====	=====					=====
					337	0					16,196
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	15750	446	418	5079	
				=====	=====	=====	=====	=====	=====	=====	=====
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE								
00	MARTIN COUNTY APPR D	1.000000	24,740								
01	MARTIN COUNTY	1.000000	24,740								
33	SANDS ISD (MARTIN CO	1.000000	24,740								
60	MARTIN HOSPITAL DIST	1.000000	24,740								
61	PERMIAN BASIN WATER	1.000000	24,740								
				\$/BBLRESV:	1.66	EQUIP VAL:	19,239				
				\$/BBLPROD:	557	WI OIL VAL:	418	RI OIL VAL:	5,079		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	24,740	WI TOTAL:	19,660	RI TOTAL:	5,080		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 17.22 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000 1.0

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 29,600
LAST YR 8/8 VAL: 47,920

LAST YR OIL PROD: 952
LAST YR GAS PROD: 224

REMARKS1: 317-36245,8680
REMARKS2: 701155
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151943 - BAYES 4=2,3;4A=1-4 FULL WI DECIMAL = .790046 #WELLS: 3
RRC#, WELL#.....: 41350 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .209954 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	50,040	1	1,010	0	0	64.08	4.29	4.29	.00	51132
01	MARTIN COUNTY	1.000000	50,040	2	858	0	0	65.10	4.33	4.33	.00	44154
33	SANDS ISD (MARTIN CO	1.000000	50,040		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	50,040		1,868	0	0					95,286
61	PERMIAN BASIN WATER	1.000000	50,040									

\$/BBLRESV: 3.95 EQUIP VAL: 27,485
\$/BBLPROD: 2,459 WI OIL VAL: 5,828- RI OIL VAL: 22,552
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 50,040 WI TOTAL: 27,490 RI TOTAL: 22,550

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.05
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.05
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

48,522 3.0

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 188,260
LAST YR RI VAL: 130,260
LAST YR 8/8 VAL: 318,520

LAST YR OIL PROD: 1,240
LAST YR GAS PROD: 11,655

REMARKS1: 317-36662, P-4
REMARKS2: 782035,798122
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151991 - LIBERTY-DYER "2" FULL WI DECIMAL = .781250 #WELLS: 4
RRC#, WELL#.....: 41389 - 1-4, RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109959 EOR.....:
ALT RRC#: 41389 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	460,420	1	6,744	0	0	64.08	3.81	3.81	.00	337622
01	MARTIN COUNTY	1.000000	460,420	2	6,094	0	0	65.10	3.85	3.85	.00	309937
30	KLONDIKE ISD-MARTIN	1.000000	460,420		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	460,420		12,838	0	0					647,559
61	PERMIAN BASIN WATER	1.000000	460,420									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 26.18 EQUIP VAL: 36,646
\$/BBLPROD: 0 WI OIL VAL: 262,598 RI OIL VAL: 161,176
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 460,420 WI TOTAL: 299,240 RI TOTAL: 161,180

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

166,200

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.5 D B: .800 De/Dt: 10.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 335,780
LAST YR RI VAL: 298,460
LAST YR 8/8 VAL: 634,240

LAST YR OIL PROD: 7,716
LAST YR GAS PROD: 4,209

REMARKS1: TY22 CY22 SI FOR H WELL COMPLE
REMARKS2: TIONS LIMIT 2 YR D-109959
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151990 - KOGER "4" FULL WI DECIMAL = .823334 #WELLS: 4
RRC#, WELL#.....: 41399 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109939 EOR.....:
ALT RRC#: 41399 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	971,790	1	6,995	0	64.08	4.92	4.92	.00	369051
01	MARTIN COUNTY	1.000000	971,790	2	6,295	0	65.10	4.97	4.97	.00	337433
30	KLONDIKE ISD-MARTIN	1.000000	971,790	3	5,665	0	66.13	5.02	5.02	.00	308494
60	MARTIN HOSPITAL DIST	1.000000	971,790	4	5,099	0	67.17	5.08	5.08	.00	282011
61	PERMIAN BASIN WATER	1.000000	971,790	5	4,589	0	68.24	5.13	5.13	.00	257853
				6	4,130	0	69.32	5.18	5.18	.00	235741
				7	3,717	0	69.32	5.18	5.18	.00	212167
				8	3,345	0	69.32	5.18	5.18	.00	190950
				9	3,011	0	69.32	5.18	5.18	.00	171855
				=====	=====	=====					=====
					42,846	0					2,365,555

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	369051	162960	206,091	193,023	74495
2	0	0	337433	164589	172,844	142,003	60276
3	0	0	308494	166235	142,259	102,521	48767
4	0	0	282011	167898	114,113	72,139	39452
5	0	0	257853	169576	88,277	48,952	31923
6	0	0	235741	171272	64,469	31,359	25828
7	0	0	212167	171273	40,894	17,449	20570
8	0	0	190950	171273	19,677	7,365	16383
9	0	0	171855	171273	582	191	13049
	=====	=====	=====	=====	=====	=====	=====
	0	0	2365555	1516349	849206	615002	330743

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 17.43 EQUIP VAL: 26,043
\$/BBLPROD: 36,979 WI OIL VAL: 615,002 RI OIL VAL: 330,743
WI PAYOUT: 4.1 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 971,790 WI TOTAL: 641,050 RI TOTAL: 330,740

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
155,200	20.2		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 219,710
LAST YR RI VAL: 128,710
LAST YR 8/8 VAL: 348,420

LAST YR OIL PROD: 7,355
LAST YR GAS PROD:

REMARKS1: 317-36767,9025 P-4 M-151990
REMARKS2: 713966,772803, D-109939
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151952 - COX "12A" FULL WI DECIMAL = .838235 #WELLS: 7
RRC#, WELL#.....: 41447 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .161765 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,375,120	1	10,759	23,506	0	64.08	4.71	4.71	.00	577910
01	MARTIN COUNTY	1.000000	1,375,120	2	9,061	18,804	0	65.10	4.76	4.76	.00	494451
31	GRADY ISD	1.000000	1,375,120	3	7,862	15,043	0	66.13	4.80	4.80	.00	435810
60	MARTIN HOSPITAL DIST	1.000000	1,375,120	4	6,962	12,035	0	67.17	4.86	4.86	.00	391990
61	PERMIAN BASIN WATER	1.000000	1,375,120	5	6,263	9,628	0	68.24	4.91	4.91	.00	358251
				6	5,637	7,702	0	69.32	4.96	4.96	.00	327546
				7	5,073	6,161	0	69.32	4.96	4.96	.00	294774

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	92804	0	670714	294210	376,504	352,630	121764
2	75031	0	569482	297152	272,330	223,738	91493
3	60529	0	496339	300123	196,216	141,407	70567
4	49029	0	441019	303125	137,894	87,172	55489
5	39627	0	397878	306156	91,722	50,862	44301
6	32024	0	359570	309217	50,353	24,493	35430
7	25619	0	320393	309218	11,175	4,768	27938
	374663	0	3255395	2119201	1136194	885070	446982

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.55
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$ /BBLRESV: 18.10 EQUIP VAL: 43,069
\$/BBLPROD: 0 WI OIL VAL: 783,207 RI OIL VAL: 395,539
WI PAYOUT: 3.6 GAS VAL: 101,862 GAS VAL: 51,443
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,375,120 WI TOTAL: 928,140 RI TOTAL: 446,980

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
280,200 72
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.5 D B: 1.200 De/Dt: 17.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 263,950
LAST YR RI VAL: 160,980
LAST YR 8/8 VAL: 424,930

LAST YR OIL PROD: 12,340
LAST YR GAS PROD: 24,901

REMARKS1: 317-36635, W-6
REMARKS2: 746388,760077,772356
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152033 - TODD "1" FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 41477 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,416	1,400	0	69.32	4.39	4.39	.00	78771
---	-----	-----	-----	8 <td>1,274<td>1,260<td>0<td>69.32<td>4.39<td>4.39<td>.00<th>70872</th></td></td></td></td></td></td></td>	1,274 <td>1,260<td>0<td>69.32<td>4.39<td>4.39<td>.00<th>70872</th></td></td></td></td></td></td>	1,260 <td>0<td>69.32<td>4.39<td>4.39<td>.00<th>70872</th></td></td></td></td></td>	0 <td>69.32<td>4.39<td>4.39<td>.00<th>70872</th></td></td></td></td>	69.32 <td>4.39<td>4.39<td>.00<th>70872</th></td></td></td>	4.39 <td>4.39<td>.00<th>70872</th></td></td>	4.39 <td>.00<th>70872</th></td>	.00 <th>70872</th>	70872
00	MARTIN COUNTY APPR D	1.000000	441,890	9	1,147	1,134	0	69.32	4.39	4.39	.00 <th>63807</th>	63807
01	MARTIN COUNTY	1.000000	441,890		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	441,890		16,907	16,719	0					908,593
60	MARTIN HOSPITAL DIST	1.000000	441,890									
61	PERMIAN BASIN WATER	1.000000	441,890		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

	WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	10002	0	165457	63000	102,457	95,960	38307
2	8561	0	142250	63630	78,620	64,592	29145
3	7490	0	124985	64266	60,719	43,758	22661
4	6689	0	111963	64908	47,055	29,747	17965
5	6032	0	101757	65558	36,199	20,073	14449
6	5478	0	92983	66213	26,770	13,021	11684
7	4932	0	83703	66214	17,489	7,463	9309
8	4439	0	75311	66214	9,097	3,405	7411
9	3995	0	67802	66214	1,588	521	5905
	=====	=====	=====	=====	=====	=====	=====
	57618	0	966211	586217	379994	278540	156836

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.92
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 441,890 WI TOTAL: 285,050 RI TOTAL: 156,840

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
60,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.1 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 9.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 303,060
LAST YR RI VAL: 144,860
LAST YR 8/8 VAL: 447,920

LAST YR OIL PROD: 4,113
LAST YR GAS PROD: 5,382

REMARKS1: 317-36640
REMARKS2: 710156 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152081 - SHAW FULL WI DECIMAL = .745156 #WELLS: 1
RRC#, WELL#.....: 41499 - RRC DIST.: 08 FULL RI DECIMAL = .254844 DEPTH: 10700
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	18,290	1	337	0	0	64.08	6.16	6.16	.00	16092
01	MARTIN COUNTY	1.000000	18,290	2	286	0	0	65.10	6.22	6.22	.00	13896
33	SANDS ISD (MARTIN CO	1.000000	18,290		=====	=====	=====					
60	MARTIN HOSPITAL DIST	1.000000	18,290		623	0	0					29,988
61	PERMIAN BASIN WATER	1.000000	18,290									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: .96 EQUIP VAL: 9,162
\$/BBLPROD: 599 WI OIL VAL: 446- RI OIL VAL: 9,133
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 18,290 WI TOTAL: 9,160 RI TOTAL: 9,130

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
14,522 1.0
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,560
LAST YR 8/8 VAL: 12,180

LAST YR OIL PROD: 370
LAST YR GAS PROD: 1,133

REMARKS1: 317-36684
REMARKS2: 711375 F/32741
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151964 - FM HALL FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 41501 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	561,530
01	MARTIN COUNTY	1.000000	561,530
31	GRADY ISD	1.000000	561,530
60	MARTIN HOSPITAL DIST	1.000000	561,530
61	PERMIAN BASIN WATER	1.000000	561,530

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL	WIGAS	RIGAS	PRD	WI	OIL
							PRICE	PRICE	PRICE	PRICE		REVENUE
1	6,818	0	0	64.08	3.48	3.48	.00				327673	
2	5,768	0	0	65.10	3.53	3.53	.00				281623	
3	4,999	0	0	66.13	3.56	3.56	.00				247938	
4	4,409	0	0	67.17	3.60	3.60	.00				222114	
=====												=====
	21,994	0	0								1,079,348	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	327673	196373	131,300	122,974	102749								
2	0	0	281623	198336	83,287	68,426	78150								
3	0	0	247938	200320	47,618	34,317	60887								
4	0	0	222114	202323	19,791	12,511	48271								
=====															
	0	0	1079348	797352	281996	238228	290057								

\$/BBLRESV: 14.44 EQUIP VAL: 33,239
\$/BBLPROD: 0 WI OIL VAL: 238,228 RI OIL VAL: 290,057
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 561,530 WI TOTAL: 271,470 RI TOTAL: 290,060

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

187,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.5 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 183,870
LAST YR RI VAL: 182,410
LAST YR 8/8 VAL: 366,280

LAST YR OIL PROD: 7,705
LAST YR GAS PROD: 3,311

REMARKS1: 317-36614, P-4
REMARKS2: 709244 778279,778350
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152225 - CYPERT 57A FULL WI DECIMAL = .799250 #WELLS: 1
RRC#, WELL#.....: 41521 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200750 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 SANDS ISD (MARTIN CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-10004
REMARKS2: 702841
MC1: S
MC2: 12A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151901 - FRAZIER "5" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 41525 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	707	3,580	0	64.08	4.92	4.92	.00
ALT RRC#:	GRAPH.....:	2	600	2,846	0	65.10	4.97	4.97	.00
		3	510	2,262	0	66.13	5.02	5.02	.00
		=====	=====	=====					=====
		1,817	8,688	0					96,043

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	54,940	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	54,940	1	14311	0	51121	35700	15,421	14,443	11098
33	SANDS ISD (MARTIN CO	1.000000	54,940	2	11493	0	43280	36057	7,223	5,934	8314
60	MARTIN HOSPITAL DIST	1.000000	54,940	3	9229	0	36675	36417	258	185	6235
61	PERMIAN BASIN WATER	1.000000	54,940	=====	=====	=====	=====	=====	=====	=====	=====
					35033	0	131076	108174	22902	20562	25647

\$/BBLRESV:	10.21	EQUIP VAL:	8,725		
\$/BBLPROD:	8,831	WI OIL VAL:	15,066	RI OIL VAL:	18,792
WI PAYOUT:	.0	GAS VAL:	5,496	GAS VAL:	6,855
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	54,940	WI TOTAL:	29,290	RI TOTAL:	25,650

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT).: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
34,000	2.1	11
-----	-----	-----
15.0	99	20.5
		99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 15,770
LAST YR RI VAL: 9,480
LAST YR 8/8 VAL: 25,250

LAST YR OIL PROD: 872
LAST YR GAS PROD: 1,649

REMARKS1: 317-35772
REMARKS2: 688822 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152027 - PIER "22A" FULL WI DECIMAL = .823333 #WELLS: 2
RRC#, WELL#.....: 41594 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	44,240	1	994	1,632	0	64.08	4.62	4.62	.00	52443
01	MARTIN COUNTY	1.000000	44,240	2	892	1,305	0	65.10	4.67	4.67	.00	47810
31	GRADY ISD	1.000000	44,240									
60	MARTIN HOSPITAL DIST	1.000000	44,240		1,886	2,937	0					100,253
61	PERMIAN BASIN WATER	1.000000	44,240									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.68 EQUIP VAL: 18,323
\$ /BBLPROD: 0 WI OIL VAL: 4,167 RI OIL VAL: 19,134
WI PAYOUT: .0 GAS VAL: 467 GAS VAL: 2,143
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 44,240 WI TOTAL: 22,960 RI TOTAL: 21,280

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.45
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,522 5
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.9 D B: .500 De/Dt: 10.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 93,510
LAST YR RI VAL: 59,010
LAST YR 8/8 VAL: 152,520
LAST YR OIL PROD: 1,625
LAST YR GAS PROD: 1,947

REMARKS1: 317-36864
REMARKS2: 723521
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152004 - MOORE 21 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41599 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,649	0	64.08	4.21	4.21	.00	79251
ALT RRC#:	GRAPH.....:	2	1,401	0	65.10	4.25	4.25	.00	68436
		3	1,191	0	66.13	4.30	4.30	.00	59091
		=====	=====	=====					=====
			4,241	0					206,778

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	95,590	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	95,590	1	0	0	79251	57773	21,478	20,116	24851
31	GRADY ISD	1.000000	95,590	2	0	0	68436	58350	10,086	8,286	18991
60	MARTIN HOSPITAL DIST	1.000000	95,590	3	0	0	59091	58934	157	113	14511
61	PERMIAN BASIN WATER	1.000000	95,590	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	206778	175057	31721	28515	58353

\$/BBLRESV:	8.97	EQUIP VAL:	8,725
\$/BBLPROD:	7,759	WI OIL VAL:	28,515
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	95,590	WI TOTAL:	37,240
		RI TOTAL:	58,350

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.96	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.96	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
55,022	4.9	
-----	-----	-----
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,290
LAST YR RI VAL: 60,080
LAST YR 8/8 VAL: 115,370

LAST YR OIL PROD: 1,980
LAST YR GAS PROD: 1,955

REMARKS1: 317-36861, P-2
REMARKS2: 716633,775805
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151955 - DANNY "23" FULL WI DECIMAL = .794688 #WELLS: 2
RRC#, WELL#.....: 41621 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .205312 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 440,370
01 MARTIN COUNTY 1.000000 440,370
02 MARTIN CO FRESH WATE 1.000000 440,370
31 GRADY ISD 1.000000 440,370
60 MARTIN HOSPITAL DIST 1.000000 440,370
61 PERMIAN BASIN WATER 1.000000 440,370

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 246317 153613 92,704 86,825 59865
2 0 0 210144 142738 67,406 55,379 45198
3 0 0 185932 132632 53,300 38,412 35389
4 0 0 168518 133958 34,560 21,848 28385
5 0 0 154066 135297 18,769 10,408 22965
6 0 0 140859 136650 4,209 2,047 18581
=====

*** PARAMETERS ***
\$/BBLRESV: 12.88 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 214,919 RI OIL VAL: 210,383
WI PAYOUT: 3.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 440,370 WI TOTAL: 229,990 RI TOTAL: 210,380
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

159,021

8.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.7 D B: 1.500 De/Dt: 18.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 102,280
LAST YR RI VAL: 113,180
LAST YR 8/8 VAL: 215,460

LAST YR OIL PROD: 5,827
LAST YR GAS PROD: 4,535

REMARKS1: 317-36797,7264,
REMARKS2: 715123 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151942 - ANNABELLE "34" FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 41689 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

51,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 1,490
LAST YR 8/8 VAL: 11,110

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36771
REMARKS2: 714172
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152011 - WIGGINS "2" FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 41710 - 1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109945	EOR.....:	1 1,602	0	0	64.08	4.92	4.92	.00	82382
ALT RRC#: 41710	GRAPH.....:	2 1,457	0	0	65.10	4.97	4.97	.00	76161
		3 1,326	0	0	66.13	5.02	5.02	.00	70403
		4 1,207	0	0	67.17	5.08	5.08	.00	65074
		5 1,098	0	0	68.24	5.13	5.13	.00	60161

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
				6,690	0	0			354,181

00	MARTIN COUNTY APPR D	1.000000	135,660	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	135,660	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	135,660	---	---	---	---	---	---	---
60	MARTIN HOSPITAL DIST	1.000000	135,660	1	0	82382	54600	27,782	26,020	19073
61	PERMIAN BASIN WATER	1.000000	135,660	2	0	76161	55146	21,015	17,265	15604
				3	0	70403	55697	14,706	10,598	12765
				4	0	65074	56253	8,821	5,576	10441
				5	0	60161	56816	3,345	1,855	8542
				=====	=====	=====	=====	=====	=====	=====
				0	0	354181	278512	75669	61314	66425

\$/BBLRESV:	11.42	EQUIP VAL:	7,914		
\$/BBLPROD:	16,607	WI OIL VAL:	61,314	RI OIL VAL:	66,425
WI PAYOUT:	3.6	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
52,000	4.6		
-----	-----	-----	-----
	9.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,570
LAST YR RI VAL: 27,380
LAST YR 8/8 VAL: 54,950

LAST YR OIL PROD: 1,673
LAST YR GAS PROD:

REMARKS1: 317-36746 M-152011
REMARKS2: 712521 F/DP D-109945
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151943 - BAYES 4=2,3;4A=1-4 FULL WI DECIMAL = .790046 #WELLS: 1
RRC#, WELL#.....: 41773 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .209954 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 1,635	4,439	0	64.08	4.37	4.37	.00	82774
ALT JOB#:	2 1,448	3,933	0	65.10	4.41	4.41	.00	74474
ALT LSE#:	3 1,298	3,526	0	66.13	4.46	4.46	.00	67815
ALT RRC#:	4 1,168	3,173	0	67.17	4.51	4.51	.00	61983
	5 1,051	2,856	0	68.24	4.55	4.55	.00	56662
	6 946	2,570	0	69.32	4.60	4.60	.00	51809

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	7,546	20,497	0		395,517

00	MARTIN COUNTY APPR D	1.000000	193,400						
01	MARTIN COUNTY	1.000000	193,400						
33	SANDS ISD (MARTIN CO	1.000000	193,400	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET
60	MARTIN HOSPITAL DIST	1.000000	193,400		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE
61	PERMIAN BASIN WATER	1.000000	193,400	--	-----	-----	-----	-----	-----

	1	15326	0	98100	56700	41,400	38,775	24525
	2	13703	0	88177	57267	30,910	25,394	19508
	3	12424	0	80239	57839	22,400	16,143	15710
	4	11306	0	73289	58418	14,871	9,401	12698
	5	10266	0	66928	59002	7,926	4,395	10262
	6	9340	0	61149	59592	1,557	757	8297
	=====	=====	=====	=====	=====	=====	=====	=====
		72365	0	467882	348818	119064	94865	91000

	\$/BBLRESV:	13.45	EQUIP VAL:	7,537		
	\$/BBLPROD:	0	WI OIL VAL:	80,193	RI OIL VAL:	76,925
	WI PAYOUT:	3.5	GAS VAL:	14,672	GAS VAL:	14,075
	RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	193,400	WI TOTAL:	102,400	RI TOTAL:	91,000
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.15
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
54,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 12.1 / 10.0
GAS: 13.0 D B: 1.000 De/Dt: 12.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 90,800
LAST YR RI VAL: 75,780
LAST YR 8/8 VAL: 166,580

LAST YR OIL PROD: 1,643
LAST YR GAS PROD: 4,959

REMARKS1: 317-36619,9864, P-2
REMARKS2: 709622
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151981 - HOWARD "36A" FULL WI DECIMAL = .773250 #WELLS: 1
RRC#, WELL#.....: 41790 - 1 RRC DIST.: 08 FULL RI DECIMAL = .226750 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 514	7,875	0	64.08	3.83	3.83	.00	25469
ALT JOB#:	2 452	6,930	0	65.10	3.88	3.88	.00	22769
ALT LSE#:	3 398	6,098	0	66.13	3.91	3.91	.00	20354
ALT RRC#:	=====	=====	=====					=====
	1,364	20,903	0					68,592

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	58,710							
01	MARTIN COUNTY	1.000000	58,710	1 23322	0	48791	36750	12,041	11,278	13460
31	GRADY ISD	1.000000	58,710	2 20791	0	43560	37117	6,443	5,293	10635
60	MARTIN HOSPITAL DIST	1.000000	58,710	3 18438	0	38792	37489	1,303	938	8380
61	PERMIAN BASIN WATER	1.000000	58,710	=====	=====	=====	=====	=====	=====	=====
				62551	0	131143	111356	19787	17509	32475

\$/BBLRESV:	8.69	EQUIP VAL:	8,725		
\$/BBLPROD:	7,895	WI OIL VAL:	9,158	RI OIL VAL:	16,985
WI PAYOUT:	.0	GAS VAL:	8,351	GAS VAL:	15,490
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	58,710	WI TOTAL:	26,230	RI TOTAL:	32,480

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.52	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.52	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
35,000	1.5	23
	12.0 99	12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 15,750
LAST YR RI VAL: 15,590
LAST YR 8/8 VAL: 31,340

LAST YR OIL PROD: 553
LAST YR GAS PROD: 8,117

REMARKS1: 317-36851
REMARKS2: 716117
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 152319 - BAILEY WYNELL "35A"          FULL WI DECIMAL = .875000          #WELLS:      1
RRC#, WELL#.....:  41830 - 2          RRC DIST.: 08      FULL RI DECIMAL = .125000          DEPTH: 10157
```

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	1,571	4,015	0	65.10	4.97	4.97	.00	89488
ALT JOB#:	UNIT.....:	3	1,270	3,179	0	66.13	5.02	5.02	.00	73487
ALT LSE#:	EOH.....:	4	1,077	2,629	0	67.17	5.08	5.08	.00	63299
ALT RRC#:	GRAPH.....: X	5	938	2,242	0	68.24	5.13	5.13	.00	56008

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,969	17,526	0	400,758
-----	-------------------	---------	-----------	-------	--------	---	---------

00	MARTIN COUNTY APPR D	1.000000	194,200		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	194,200	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	1.000000	194,200	--	-----	-----	-----	-----	-----	-----	-----
31	GRADY ISD	1.000000	194,200	1	23510	0	141986	63022	78,964	73,957	190822
60	MARTIN HOSPITAL DIST	1.000000	194,200	2	17460	0	106948	63652	43,296	35,571	12719
61	PERMIAN BASIN WATER	1.000000	194,200	3	13964	0	87451	64288	23,163	16,693	9204
				4	11686	0	74985	64931	10,054	6,355	6984
				5	10064	0	66072	65581	491	272	5446
					=====	=====	=====	=====	=====	=====	=====
					76684	0	477442	321474	155968	132848	53435

\$/BBLRESV:	18.29	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	111,511	RI OIL VAL:	44,853
WI PAYOUT:	2.8	GAS VAL:	21,337	GAS VAL:	8,582
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 194,200 WI TOTAL: 140,760 RI TOTAL: 53,440

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.80
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
60.021			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.0	D	B: 1.300	De/Dt: 30.0 / 10.0
GAS:	18.0	D	B: 1.000	De/Dt: 30.0 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	64,130
LAST YR	RI VAL:	26,800
LAST YR	8/8 VAL:	90,930

LAST YR OIL PROD:	2,854
LAST YR GAS PROD:	7,107

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REMARKS1: 485493
REMARKS2: 317-34227
      MC1:
      MC2:
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151934 - JOHN SCOTT "4" FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 41868 - 1 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109926	EOR.....:	1	900	0	64.08	4.92	4.92	.00	44407
ALT RRC#: 41868	GRAPH.....:	2	810	0	65.10	4.97	4.97	.00	40603
		3	729	0	66.13	5.02	5.02	.00	37121
		=====	=====	=====					=====
			2,439	0					122,131

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.900000	46,690	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.900000	46,690	1	0	0	44407	35700	8,707	8,155	12479
30	KLONDIKE ISD-MARTIN	.900000	46,690	2	0	0	40603	36057	4,546	3,735	10097
60	MARTIN HOSPITAL DIST	.900000	46,690	3	0	0	37121	36417	704	507	8169
61	PERMIAN BASIN WATER	.900000	46,690	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	122131	108174	13957	12397	30745

\$/BBLRESV:	6.60	EQUIP VAL:	8,725
\$/BBLPROD:	6,192	WI OIL VAL:	12,397
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	51,870	WI TOTAL:	21,120
		RI TOTAL:	30,750

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
34,000	2.6	
-----	-----	-----
	10.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,760
LAST YR RI VAL: 12,800
LAST YR 8/8 VAL: 27,560

LAST YR OIL PROD: 916
LAST YR GAS PROD: 3,192

REMARKS1: 317-00169 M-151934
REMARKS2: 716791 D-109926
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152277 - PEACOCK "57A" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 41939 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	76,410	1	993	1,712	0	64.08	5.18	5.18	.00	51701
01	MARTIN COUNTY	1.000000	76,410	2	838	1,506	0	65.10	5.23	5.23	.00	44325
33	SANDS ISD (MARTIN CO	1.000000	76,410	3	726	1,325	0	66.13	5.29	5.29	.00	39008
60	MARTIN HOSPITAL DIST	1.000000	76,410	4	642	1,166	0	67.17	5.35	5.35	.00	35038
61	PERMIAN BASIN WATER	1.000000	76,410		3,199	5,709	0					170,072

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	7205	0	58906	38850	20,056	18,784	12788
2	6402	0	50727	39238	11,489	9,439	9746
3	5698	0	44706	39631	5,075	3,657	7601
4	5071	0	40109	40027	82	51	6035
	24376	0	194448	157746	36702	31931	36170

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
37,000 5
12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,780
LAST YR RI VAL: 27,580
LAST YR 8/8 VAL: 63,360

LAST YR OIL PROD: 1,184
LAST YR GAS PROD: 1,832

REMARKS1: 317-36832
REMARKS2: 715652
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152279 - LEMON FARMS "14A" FULL WI DECIMAL = .799609 #WELLS: 2
RRC#, WELL#.....: 41956 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .200391 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	75,010	1	1,722	0	0	64.08	6.13	6.13	.00	88233
01	MARTIN COUNTY	1.000000	75,010	2	1,550	0	0	65.10	6.20	6.20	.00	80685
33	SANDS ISD (MARTIN CO	1.000000	75,010									
60	MARTIN HOSPITAL DIST	1.000000	75,010		3,272	0	0					168,918
61	PERMIAN BASIN WATER	1.000000	75,010									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 7.28 EQUIP VAL: 18,323
\$ / BBL PROD: 0 WI OIL VAL: 19,057 RI OIL VAL: 37,634
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 75,010 WI TOTAL: 37,380 RI TOTAL: 37,630

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.23
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
70,022
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 108,480
LAST YR RI VAL: 79,650
LAST YR 8/8 VAL: 188,130

LAST YR OIL PROD: 2,301
LAST YR GAS PROD: 730

REMARKS1: 317-36875,7463
REMARKS2: 716986
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152275 - FULTON "36" FULL WI DECIMAL = .755556 #WELLS: 2
RRC#, WELL#.....: 41974 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .244444 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	36,970	1	606	1,632	0	64.08	4.50	4.50	.00	29340
01	MARTIN COUNTY	1.000000	36,970	2	515	1,305	0	65.10	4.54	4.54	.00	25336
31	GRADY ISD	1.000000	36,970		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	36,970		1,121	2,937	0					54,676
61	PERMIAN BASIN WATER	1.000000	36,970									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.14 EQUIP VAL: 18,323
\$/BBLPROD: 1,955 WI OIL VAL: 2,659- RI OIL VAL: 15,758
WI PAYOUT: .0 GAS VAL: 488- GAS VAL: 2,890
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 36,970 WI TOTAL: 18,320 RI TOTAL: 18,650

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,522 1.8 5

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 11,990
LAST YR 8/8 VAL: 30,310

LAST YR OIL PROD: 658
LAST YR GAS PROD: 1,921

REMARKS1: 317-36848,7713,
REMARKS2: 716115
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151966 - FRAZIER "44" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 42030 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	86,120	1	1,230	979	0	64.08	3.86	3.86	.00	64040
01	MARTIN COUNTY	1.000000	86,120	2	1,095	783	0	65.10	3.90	3.90	.00	57919
33	SANDS ISD (MARTIN CO	1.000000	86,120	3	986	626	0	66.13	3.94	3.94	.00	52978
60	MARTIN HOSPITAL DIST	1.000000	86,120	4	887	501	0	67.17	3.98	3.98	.00	48409
61	PERMIAN BASIN WATER	1.000000	86,120									
					4,198	2,889	0					223,346

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	3070	0	67110	47250	19,860	18,601	14569
2	2482	0	60401	47722	12,679	10,417	11604
3	2006	0	54984	48200	6,784	4,889	9348
4	1621	0	50030	48682	1,348	852	7527
	9179	0	232525	191854	40671	34759	43048

\$/BBLRESV:	9.79	EQUIP VAL:	8,310				
\$/BBLPROD:	0	WI OIL VAL:	33,387	RI OIL VAL:	41,349		
WI PAYOUT:	.0	GAS VAL:	1,372	GAS VAL:	1,699		
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0		
8/8 VALUE:	86,120	WI TOTAL:	43,070	RI TOTAL:	43,050		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000 3

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.6 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,020
LAST YR RI VAL: 37,500
LAST YR 8/8 VAL: 78,520

LAST YR OIL PROD: 1,322
LAST YR GAS PROD: 1,122

REMARKS1: 317-36646
REMARKS2: 710324
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152303 - HUNT FARMS "33" FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 42053 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110038 EOR.....:
ALT RRC#: 42053 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	200,330	1	1,798	0	64.08	4.92	4.92	.00	92461
01	MARTIN COUNTY	1.000000	200,330	2	1,629	0	65.10	4.97	4.97	.00	85103
30	KLONDIKE ISD-MARTIN	1.000000	200,330	3	1,482	0	66.13	5.02	5.02	.00	78649
60	MARTIN HOSPITAL DIST	1.000000	200,330	4	1,355	0	67.17	5.08	5.08	.00	73040
61	PERMIAN BASIN WATER	1.000000	200,330	5	1,243	0	68.24	5.13	5.13	.00	68070
				6	1,144	0	69.32	5.18	5.18	.00	63640
				7	1,052	0	69.32	5.18	5.18	.00	58522

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	92461	54601	37,860	35,459	21406
2	0	0	85103	55147	29,956	24,611	17436
3	0	0	78649	55698	22,951	16,540	14260
4	0	0	73040	56254	16,786	10,611	11720
5	0	0	68070	56817	11,253	6,240	9665
6	0	0	63640	57386	6,254	3,042	7997
7	0	0	58522	57386	1,136	485	6508
	0	0	519485	393289	126196	96988	88992

*** PARAMETERS ***
\$/BBLRESV: 12.46 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 96,988 RI OIL VAL: 88,992
WI PAYOUT: 4.3 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 200,330 WI TOTAL: 111,340 RI TOTAL: 88,990

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
52,001			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.2 D B: .500 De/Dt: 9.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 114,430
LAST YR RI VAL: 88,190
LAST YR 8/8 VAL: 202,620

LAST YR OIL PROD: 1,832
LAST YR GAS PROD:

REMARKS1: 317-36772,7439, M-152303
REMARKS2: 714192 D-110038
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152243 - GLENN "27" FULL WI DECIMAL = .785446 #WELLS: 2
RRC#, WELL#.....: 42066 - 1,2 RRC DIST..: 08 FULL RI DECIMAL = .214554 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,341	2,633	0	69.32	5.54	5.54	.00	127461
00	MARTIN COUNTY APPR D	1.000000	703,470		25,660	28,066	0					1,340,339
01	MARTIN COUNTY	1.000000	703,470									
32	STANTON ISD (MARTIN	1.000000	703,470		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	703,470	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	703,470	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	25557	0	305601	131250	174,351	163,296	78529
2	21100	0	260400	132562	127,838	105,027	59218
3	18061	0	225412	133888	91,524	65,958	45363
4	15819	0	197466	135227	62,239	39,345	35167
5	14105	0	174955	136580	38,375	21,280	27573
6	12732	0	156418	137945	18,473	8,985	21817
7	11457	0	138918	137946	972	415	17146
	118831	0	1459170	945398	513772	404306	284813

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 18.43 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 371,380 RI OIL VAL: 261,618
WI PAYOUT: 3.4 GAS VAL: 32,925 GAS VAL: 23,194
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 703,470 WI TOTAL: 418,660 RI TOTAL: 284,810

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.20
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
125,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.7 D B: .500 De/Dt: 16.5 / 8.0
GAS: 19.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 182,910
LAST YR RI VAL: 141,590
LAST YR 8/8 VAL: 324,500

LAST YR OIL PROD: 6,968
LAST YR GAS PROD: 7,533

REMARKS1: 317-37114,9171, P-2
REMARKS2: 722017,776953
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152281 - ROMINE - DILLON UNIT FULL WI DECIMAL = .796250 #WELLS: 1
RRC#, WELL#.....: 42078 - 1,2, RRC DIST..: 08 FULL RI DECIMAL = .203750 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	583	2,019	0	64.08	4.13	4.13	.00
ALT RRC#:	GRAPH.....:	2	513	1,716	0	65.10	4.17	4.17	.00
		3	451	1,458	0	66.13	4.22	4.22	.00
		=====	=====	=====					=====
			1,547	5,193	0				80,114

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	42,750	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	42,750	1	6640	0	36387	27300	9,087	8,510
31	GRADY ISD	1.000000	42,750	2	5698	0	32292	27573	4,719	3,877
60	MARTIN HOSPITAL DIST	1.000000	42,750	3	4902	0	28675	27848	827	596
61	PERMIAN BASIN WATER	1.000000	42,750	=====	=====	=====	=====	=====	=====	=====
					17240	0	97354	82721	14633	12983

\$/BBLRESV:	8.68	EQUIP VAL:	8,725
\$/BBLPROD:	7,891	WI OIL VAL:	10,684
WI PAYOUT:	.0	GAS VAL:	2,299
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	42,750	WI TOTAL:	21,710
		RI TOTAL:	21,040

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.87	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.87	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
26,000	1.7	6
-----	-----	-----
	12.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 8,480
LAST YR 8/8 VAL: 26,800

LAST YR OIL PROD: 580
LAST YR GAS PROD: 2,061

REMARKS1: 317-36849,7848,
REMARKS2: 716114,741210,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152271 - STRAIN "6" FULL WI DECIMAL = .805000 #WELLS: 2
RRC#, WELL#.....: 42133 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .195000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 614,330
01 MARTIN COUNTY 1.000000 614,330
02 MARTIN CO FRESH WATE 1.000000 614,330
31 GRADY ISD 1.000000 614,330
60 MARTIN HOSPITAL DIST 1.000000 614,330
61 PERMIAN BASIN WATER 1.000000 614,330

1 3,991 19,928 0 64.08 4.80 4.80 .00 205873
2 3,379 15,948 0 65.10 4.85 4.85 .00 177078
3 2,931 13,298 0 66.13 4.90 4.90 .00 156031
4 2,584 11,403 0 67.17 4.95 4.95 .00 139722
5 2,315 9,982 0 68.24 5.01 5.01 .00 127170
6 2,084 8,873 0 69.32 5.06 5.06 .00 116293
7 1,876 7,986 0 69.32 5.06 5.06 .00 104686

00 MARTIN COUNTY APPR D 1.000000 614,330
01 MARTIN COUNTY 1.000000 614,330
02 MARTIN CO FRESH WATE 1.000000 614,330
31 GRADY ISD 1.000000 614,330
60 MARTIN HOSPITAL DIST 1.000000 614,330
61 PERMIAN BASIN WATER 1.000000 614,330

1 77002 0 282875 126000 156,875 146,927 64461
2 62265 0 239343 127260 112,083 92,084 48267
3 52454 0 208485 128532 79,953 57,619 37206
4 45438 0 185160 129818 55,342 34,985 29243
5 40258 0 167428 131116 36,312 20,136 23400
6 36142 0 152435 132427 20,008 9,733 18853
7 32529 0 137215 132427 4,788 2,043 15019

346088 0 1372941 907580 465361 363527 236449

\$/BBLRESV: 17.63 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 271,890 RI OIL VAL: 176,845
WI PAYOUT: 3.5 GAS VAL: 91,637 GAS VAL: 59,603
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 614,330 WI TOTAL: 377,880 RI TOTAL: 236,450

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
120,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.0 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 62.0 D B: 1.000 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 103,480
LAST YR RI VAL: 79,940
LAST YR 8/8 VAL: 183,420

LAST YR OIL PROD: 5,143
LAST YR GAS PROD: 22,945

REMARKS1: 317-37135,8358, P-2
REMARKS2: 722925,754272
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152276 - NICHOLS 57 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42163 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	124,390
01	MARTIN COUNTY	1.000000	124,390
33	SANDS ISD (MARTIN CO	1.000000	124,390
60	MARTIN HOSPITAL DIST	1.000000	124,390
61	PERMIAN BASIN WATER	1.000000	124,390

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	1,392		979		0		64.08	5.41	5.41	.00				66900	
2	1,178		783		0		65.10	5.46	5.46	.00				57516	
3	1,018		626		0		66.13	5.51	5.51	.00				50490	
4	898		501		0		67.17	5.57	5.57	.00				45239	
=====															=====
	4,486		2,889		0									220,145	
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET								
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE								
1	3972	0	70872	41475	29,397	27,533	22224								
2	3207	0	60723	41889	18,834	15,473	16851								
3	2589	0	53079	42308	10,771	7,762	13035								
4	2094	0	47333	42732	4,601	2,908	10287								
=====															=====
	11862	0	232007	168404	63603	53676	62397								

\$/BBLRESV: 15.14 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 50,932 RI OIL VAL: 59,207
WI PAYOUT: 3.6 GAS VAL: 2,744 GAS VAL: 3,190
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 124,390 WI TOTAL: 61,990 RI TOTAL: 62,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

39,500 3

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.2 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,740
LAST YR RI VAL: 48,780
LAST YR 8/8 VAL: 93,520

LAST YR OIL PROD: 1,709
LAST YR GAS PROD: 1,091

REMARKS1: 317-37127
REMARKS2: 722518
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152001 - MEEK "47" FULL WI DECIMAL = .766666 #WELLS: 2
RRC#, WELL#.....: 42244 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .233334 DEPTH: 11900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,323	2,813	0	69.32	4.54	4.54	.00	229747
---	-----	-----	-----	8 <th>3,891</th> <th>2,307</th> <th>0</th> <th>69.32</th> <th>4.54</th> <th>4.54</th> <th>.00</th> <th>206788</th>	3,891	2,307	0	69.32	4.54	4.54	.00	206788
00	MARTIN COUNTY APPR D	1.000000	1,177,240		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	1,177,240		46,699	40,904	0					2,393,730
32	STANTON ISD (MARTIN	1.000000	1,177,240									
60	MARTIN HOSPITAL DIST	1.000000	1,177,240		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	1,177,240	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	30582	0	444682	203722	240,960	225,680	127315	
				2	25368	0	394552	205759	188,793	155,107	99969	
				3	20992	0	355052	207816	147,236	106,108	79610	
				4	17409	0	322786	209895	112,891	71,366	64050	
				5	14404	0	293621	211993	81,628	45,264	51559	
				6	11943	0	267200	214113	53,087	25,823	41522	
				7	9793	0	239540	214114	25,426	10,849	32942	
				8	8030	0	214818	214114	704	263	26143	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					138521	0	2532251	1681526	850725	640460	523110	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.91 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 605,425 RI OIL VAL: 494,494
WI PAYOUT: 3.7 GAS VAL: 35,034 GAS VAL: 28,615
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.08
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
194,021		28	
-----	-----	-----	-----
		18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.8 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 324,860
LAST YR RI VAL: 315,570
LAST YR 8/8 VAL: 640,430

LAST YR OIL PROD: 9,471
LAST YR GAS PROD: 11,246

REMARKS1: 317-36606,912
REMARKS2: 709064,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152258 - NAIL "12" FULL WI DECIMAL = .791222 #WELLS: 3
RRC#, WELL#.....: 42315 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .208778 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,121,370
01 MARTIN COUNTY 1.000000 1,121,370
32 STANTON ISD (MARTIN 1.000000 1,121,370
60 MARTIN HOSPITAL DIST 1.000000 1,121,370
61 PERMIAN BASIN WATER 1.000000 1,121,370

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 70267 0 439019 210000 229,019 214,497 108976
2 60372 0 398371 212100 186,271 153,035 87510
3 51864 0 362718 214221 148,497 107,017 70511
4 44551 0 331010 216363 114,647 72,477 56944
5 38264 0 303208 218526 84,682 46,958 46161
6 32794 0 278401 220712 57,689 28,061 37508
7 27875 0 252476 220712 31,764 13,554 30102
8 23694 0 229592 220712 8,880 3,324 24224
===== 349681 0 2594795 1733346 861449 638923 461936

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.48 EQUIP VAL: 20,509
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 552,820 RI OIL VAL: 399,684
WI PAYOUT: 3.8 GAS VAL: 86,103 GAS VAL: 62,251
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.46
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.46
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

200,000 57

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.0 D B: .300 De/Dt: 9.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 269,150
LAST YR RI VAL: 221,370
LAST YR 8/8 VAL: 490,520

LAST YR OIL PROD: 7,260
LAST YR GAS PROD: 18,148

REMARKS1: 317-36616,8081,9005,
REMARKS2: 772154,779098,783225, P-3
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152280 - MORRIS "8" FULL WI DECIMAL = .812187 #WELLS: 2
RRC#, WELL#.....: 42431 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .187813 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
33 SANDS ISD (MARTIN CO 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 20,200

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36572,8000
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152261 - PHILLIPS 3A FULL WI DECIMAL = .748593 #WELLS: 1
RRC#, WELL#.....: 42560 - 1 RRC DIST.: 08 FULL RI DECIMAL = .251407 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				337	0	0	64.08	3.04	3.04	3.87	16166
=====				=====	=====	=====	=====	=====	=====	=====	=====
				337	0	0					16,166
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	16166	15750	416	390	5107	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	15,120								
01	MARTIN COUNTY	1.000000	15,120	0	0	16166	15750	416	390	5107	
33	SANDS ISD (MARTIN CO	1.000000	15,120								
60	MARTIN HOSPITAL DIST	1.000000	15,120								
61	PERMIAN BASIN WATER	1.000000	15,120								

\$/BBLRESV: 1.55 EQUIP VAL: 9,620
\$/BBLPROD: 521 WI OIL VAL: 390 RI OIL VAL: 5,107
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 15,120 WI TOTAL: 10,010 RI TOTAL: 5,110

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.58
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 3.90 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
15,000	1.0		
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,980
LAST YR RI VAL: 58,230
LAST YR 8/8 VAL: 95,210

LAST YR OIL PROD: 879
LAST YR GAS PROD: 20

REMARKS1: 317-37305
REMARKS2: 726934
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152338 - EILAND "23" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42616 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11800
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,922	4,073	0	64.08	6.15	6.15	.00	140431
ALT RRC#:	GRAPH.....:	2	2,498	3,572	0	65.10	6.21	6.21	.00	121965
		3	2,162	3,178	0	66.13	6.27	6.27	.00	107230
		=====	=====	=====						=====
			7,582	10,823	0					369,626

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	188,700	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	188,700	1	18787	0	159218	119198	40,020	37,482	49926
32	STANTON ISD (MARTIN	1.000000	188,700	2	16637	0	138602	120389	18,213	14,962	38462
60	MARTIN HOSPITAL DIST	1.000000	188,700	3	14945	0	122175	121593	582	419	30003
61	PERMIAN BASIN WATER	1.000000	188,700	=====	=====	=====	=====	=====	=====	=====	=====
					50369	0	419995	361180	58815	52863	118391

\$/BBLRESV:	8.18	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	46,523	RI OIL VAL:	104,193
WI PAYOUT:	.0	GAS VAL:	6,340	GAS VAL:	14,198
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	188,700	WI TOTAL:	70,310	RI TOTAL:	118,390

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.25		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.25		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
113,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.7 D	B: .500	De/Dt: 15.0 / 8.0
GAS:	12.0 D	B: 1.000	De/Dt: 13.1 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 113,440
LAST YR RI VAL: 133,690
LAST YR 8/8 VAL: 247,130

LAST YR OIL PROD: 3,503
LAST YR GAS PROD: 2,480

REMARKS1: 317-37160,8632
REMARKS2: 723745 #2-C-1/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152335 - FRAZIER-FROMAN UNIT FULL WI DECIMAL = .809922 #WELLS: 1
RRC#, WELL#.....: 42725 - 1 RRC DIST.: 08 FULL RI DECIMAL = .190078 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

ALT RRC#:		GRAPH.....: X		YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	1	2333	0	33784	32573	1,211	1,134	7459
00	MARTIN COUNTY APPR D	1.000000	18,210		=====	=====	=====	=====	=====	=====	=====
01	MARTIN COUNTY	1.000000	18,210		2333	0	33784	32573	1211	1134	7459
33	SANDS ISD (MARTIN CO	1.000000	18,210								
60	MARTIN HOSPITAL DIST	1.000000	18,210		\$/BBLRESV:	2.16	EQUIP VAL:		9,620		
61	PERMIAN BASIN WATER	1.000000	18,210		\$/BBLPROD:	724	WI OIL VAL:		1,056	RI OIL VAL:	6,944

\$/BBLRESV: 2.16 EQUIP VAL: 9,620
\$/BBLPROD: 724 WI OIL VAL: 1,056 RI OIL VAL: 6,944
WI PAYOUT: .0 GAS VAL: 78 GAS VAL: 515
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 18,210 WI TOTAL: 10,750 RI TOTAL: 7,460

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
31,022	1.8	2	
15.0 99	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,900
LAST YR RI VAL: 20,910
LAST YR 8/8 VAL: 44,810

LAST YR OIL PROD: 660
LAST YR GAS PROD: 692

REMARKS1: 731590
REMARKS2: 317-37461
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152263 - ROMINE "37" FULL WI DECIMAL = .823334 #WELLS: 1
RRC#, WELL#.....: 42739 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176666 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	623	0	0	64.08	5.24	5.24	.00	32869
ALT JOB#:	UNIT.....:	2	560	0	0	65.10	5.29	5.29	.00	30053
ALT LSE#:	EOR.....:	3	504	0	0	66.13	5.36	5.36	.00	27476
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,687	0	0					90,398

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	33,320	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	33,320	1	0	0	32869	26796	6,073	5,688	6635
02	MARTIN CO FRESH WATE	1.000000	33,320	2	0	0	30053	27063	2,990	2,456	5369
31	GRADY ISD	1.000000	33,320	3	0	0	27476	27334	142	102	4344
60	MARTIN HOSPITAL DIST	1.000000	33,320	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	33,320		0	0	90398	81193	9205	8246	16348

\$/BBLRESV:	5.94	EQUIP VAL:	8,725		
\$/BBLPROD:	5,564	WI OIL VAL:	8,246	RI OIL VAL:	16,348
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	33,320	WI TOTAL:	16,970	RI TOTAL:	16,350

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.18	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.18	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
25,520	1.8	
-----	-----	-----
	10.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 7,260
LAST YR 8/8 VAL: 16,420

LAST YR OIL PROD: 633
LAST YR GAS PROD: 432

REMARKS1: 317-37268
REMARKS2: 726156
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152365 - PIER "21" FULL WI DECIMAL = .823333 #WELLS: 1
RRC#, WELL#.....: 42744 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,697	0	64.08	4.92	4.92	.00	89532
ALT RRC#:	GRAPH.....: X	2	1,527	0	65.10	4.97	4.97	.00	81862
		3	1,374	0	66.13	5.02	5.02	.00	74841
		=====	=====	=====					=====
			4,598	0					246,235

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	75,690	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	75,690	1	0	0	89532	72998	16,534	15,485	18072
31	GRADY ISD	1.000000	75,690	2	0	0	81862	73727	8,135	6,683	14624
60	MARTIN HOSPITAL DIST	1.000000	75,690	3	0	0	74841	74465	376	271	11831
61	PERMIAN BASIN WATER	1.000000	75,690	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	246235	221190	25045	22439	44527

\$/BBLRESV:	5.93	EQUIP VAL:	8,725
\$/BBLPROD:	5,562	WI OIL VAL:	22,439
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	75,690	WI TOTAL:	31,160
		RI TOTAL:	44,530

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
69,522	4.9	
-----	-----	-----
	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,480
LAST YR RI VAL: 38,430
LAST YR 8/8 VAL: 94,910

LAST YR OIL PROD: 1,778
LAST YR GAS PROD:

REMARKS1: 732518
REMARKS2: 317-37490
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152329 - HOWARD "26" FULL WI DECIMAL = .770000 #WELLS: 1
RRC#, WELL#.....: 42768 - 1 RRC DIST.: 08 FULL RI DECIMAL = .230000 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	925	1,627	0	64.08	4.80	4.80	.00
ALT RRC#:	GRAPH.....: X	2	814	1,293	0	65.10	4.84	4.84	.00
		3	716	1,028	0	66.13	4.89	4.89	.00
		=====	=====	=====					=====
		2,455	3,948	0					122,919

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	69,100	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	69,100	1	6013	0	51654	35700	15,954	14,942
02	MARTIN CO FRESH WATE	1.000000	69,100	2	4820	0	45623	36057	9,566	7,859
31	GRADY ISD	1.000000	69,100	3	3872	0	40347	36417	3,930	2,832
60	MARTIN HOSPITAL DIST	1.000000	69,100	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	69,100		14705	0	137624	108174	29450	25633

\$/BBLRESV:	12.12	EQUIP VAL:	8,725
\$/BBLPROD:	11,012	WI OIL VAL:	22,894
WI PAYOUT:	.0	GAS VAL:	2,739
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	69,100	WI TOTAL:	34,360
		RI TOTAL:	34,740

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.65	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.65	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
34,000	2.7	5
-----	-----	-----
	12.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	12,160
LAST YR RI VAL:	12,020
LAST YR 8/8 VAL:	24,180
LAST YR OIL PROD:	1,500
LAST YR GAS PROD:	2,380

REMARKS1: 733907
REMARKS2: 317-37562
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 152333 - GRAVES "27"          FULL WI DECIMAL = .800924          #WELLS:      2
RRC#, WELL#.....: 42948 - 1,2,      RRC DIST...: 08  FULL RI DECIMAL = .199076          DEPTH: 12000
```

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	4,459	1,826	0	65.10	5.75	5.75	.00	232493
ALT JOB#:	UNIT.....:	3	4,059	1,634	0	66.13	5.81	5.81	.00	214985
ALT LSE#:	GEOR.....:	4	3,711	1,470	0	67.17	5.87	5.87	.00	199645
ALT RRC#:	GRAPH.....: X	5	3,408	1,323	0	68.24	5.93	5.93	.00	186264

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,884	1,072	0	69.32	5.99	5.99	.00	160120
--	-----	-----	-----	8	2,653	965	0	69.32	5.99	5.99	.00	147295
00	MARTIN COUNTY APPR D	1.000000	819,200	9	2,441	869	0	69.32	5.99	5.99	.00	135524
01	MARTIN COUNTY	1.000000	819,200	10	2,246	782	0	69.32	5.99	5.99	.00	124698
32	STANTON ISD (MARTIN	1.000000	819,200	11	2,066	704	0	69.32	5.99	5.99	.00	114704
60	MARTIN HOSPITAL DIST	1.000000	819,200		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	819,200		35,985	13,892	0					1,942,447

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	9370	0	262034	110250	151,784	142,160	61270
				2	8409	0	240902	111352	129,550	106,434	49849
				3	7604	0	222589	112466	110,123	79,362	40759
				4	6911	0	206556	113591	92,965	58,769	33473
				5	6284	0	192548	114727	77,821	43,153	27613
				6	5714	0	179769	115875	63,894	31,080	22815
				7	5143	0	165263	115875	49,388	21,074	18560
*** PARAMETERS ***				8	4630	0	151925	115875	36,050	13,493	15099
				9	4169	0	139693	115875	23,818	7,820	12287
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28	10	3752	0	128450	115875	12,575	3,622	9998
YRS FLAT:		FMVF:	8/8 RES:	11	3377	0	118081	115875	2,206	557	8134

OIL WELLHEAD PRICE: 67.80	GAS WIGR PRICE: 6.71	65363	0	2007810	1257636	750174	507524	29985
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.71							
TYPE.. (USNPQLHCT) : U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 17.04		EQUIP VAL:	11,811			
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL:	491,002	RI OIL VAL:	290,095	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.4		GAS VAL:	16,522	GAS VAL:	9,762	
		RI PAYOUT: 5.5		PRD VAL:	0	PRD VAL:	0	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D			=====	=====
-----	-----	-----	-----	8/8 VALUE:	819,200	WI TOTAL:	RI TOTAL:
105,000						519,340	299,860

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 14.2 D B: .500 De/Dt: 9.6 / 8.0

GAS: 6.0 D B: .500 De/Dt: 11.4 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ SCH#:	VAL:
-----	--------	----------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 277,110

LAST YR RI VAL: 181,850

LAST YR 8/8 VAL: 458,960

LAST YR OIL PROD: 6,933

LAST YR GAS PROD: 5,460

REMARKS1: 736833,737968 F/DP

REMARKS2: 317-37663.700.

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152268 - SHORTEST FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43051 - 4524 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10700

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	10,100						
01	MARTIN COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
33	SANDS ISD (MARTIN CO	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
68,022	2.0	
-----	-----	-----
	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 729
LAST YR GAS PROD: 780

REMARKS1: 317-36609
REMARKS2: 709542 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152400 - KOGER "6" FULL WI DECIMAL = .823333 #WELLS: 3
RRC#, WELL#.....: 43052 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 12000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110080 EOR.....:
ALT RRC#: 43052 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	40,130	1	673	0	0	64.08	4.92	4.92	.00	35507
01	MARTIN COUNTY	1.000000	40,130	2	572	0	0	65.10	4.97	4.97	.00	30661
30	KLONDIKE ISD-MARTIN	1.000000	40,130		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	40,130		1,245	0	0					66,168
61	PERMIAN BASIN WATER	1.000000	40,130									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 3.64 EQUIP VAL: 27,485
\$/BBLPROD: 2,264 WI OIL VAL: 3,728- RI OIL VAL: 12,644
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 40,130 WI TOTAL: 27,490 RI TOTAL: 12,640

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

33,522 2.0

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 12,430
LAST YR 8/8 VAL: 39,920

LAST YR OIL PROD: 892
LAST YR GAS PROD:

REMARKS1: 739276 P-3 M-152400
REMARKS2: 317-37762 F/DP D-110080
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152349 - HOLCOMB "41" FULL WI DECIMAL = .826668 #WELLS: 2
RRC#, WELL#.....: 43106 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .173332 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110058 EOR.....:
ALT RRC#: 43106 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	4,177	0	64.08	4.77	4.77	.00	221268
				2	3,763	0	65.10	4.82	4.82	.00	202510
				3	3,405	0	66.13	4.87	4.87	.00	186143
				4	3,096	0	67.17	4.92	4.92	.00	171912
				5	2,828	0	68.24	4.97	4.97	.00	159533
				6	2,593	0	69.32	5.02	5.02	.00	148591
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,384	0	69.32	5.02	5.02	.00	136614
---	-----	-----	-----	8	2,193	0	69.32	5.02	5.02	.00	125669
00	MARTIN COUNTY APPR D	1.000000	644,680	9	2,018	0	69.32	5.02	5.02	.00	115641
01	MARTIN COUNTY	1.000000	644,680	10	1,857	0	69.32	5.02	5.02	.00	106415
30	KLONDIKE ISD-MARTIN	1.000000	644,680	11	1,708	0	69.32	5.02	5.02	.00	97876
60	MARTIN HOSPITAL DIST	1.000000	644,680	=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	644,680		30,022	0					1,672,172

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	0	0	221268	92421	128,847	120,677	43644
				2	0	0	202510	93345	109,165	89,687	35349
				3	0	0	186143	94278	91,865	66,204	28754
				4	0	0	171912	95220	76,692	48,482	23501
				5	0	0	159533	96173	63,360	35,135	19299
				6	0	0	148591	97134	51,457	25,030	15908
				7	0	0	136614	97135	39,479	16,846	12943
*** PARAMETERS ***				8	0	0	125669	97135	28,534	10,680	10536
				9	0	0	115641	97135	18,506	6,076	8580
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	0	0	106415	97135	9,280	2,673	6987
YRS FLAT:	FMVF:	8/8 RES:		11	0	0	97876	97135	741	187	5687
				=====	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.62			0	0	1672172	1054246	617926	421677	211188
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.62									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
88,020										
-----	-----	-----	-----							
		20.5	99							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.1 D B: .500 De/Dt: 10.2 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 207,380
LAST YR RI VAL: 110,020
LAST YR 8/8 VAL: 317,400

LAST YR OIL PROD: 4,421
LAST YR GAS PROD: 44

REMARKS1: 737574, M-152351
REMARKS2: 317-37693,8305 D-110058
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152376 - SMALLWOOD "14" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 43119 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,946	1,340	0	64.08	4.56	4.56	.00
ALT RRC#:	GRAPH.....: X	2	1,663	1,145	0	65.10	4.60	4.60	.00
		3	1,438	990	0	66.13	4.65	4.65	.00
		=====	=====	=====					=====
			5,047	3,475	0				262,445

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	113,970	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	113,970	1	4888	0	104648	76673	27,975	26,201
33	SANDS ISD (MARTIN CO	1.000000	113,970	2	4214	0	90823	77439	13,384	10,995
60	MARTIN HOSPITAL DIST	1.000000	113,970	3	3683	0	79759	78214	1,545	1,113
61	PERMIAN BASIN WATER	1.000000	113,970	=====	=====	=====	=====	=====	=====	=====
					12785	0	275230	232326	42904	38309

\$/BBLRESV:	9.05	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	36,529	RI OIL VAL:	55,501
WI PAYOUT:	.0	GAS VAL:	1,780	GAS VAL:	2,704
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	113,970	WI TOTAL:	55,760	RI TOTAL:	58,210

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.37	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.37	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
73,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.8 D	B: .500	De/Dt: 15.0 / 8.0
GAS:	4.0 D	B: .500	De/Dt: 15.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	34,070
LAST YR RI VAL:	34,490
LAST YR 8/8 VAL:	68,560

LAST YR OIL PROD:	2,196
LAST YR GAS PROD:	1,349

REMARKS1: 731595 754270
REMARKS2: 317-37467,8359 P-2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152352 - FRAZIER 33 FULL WI DECIMAL = .837050 #WELLS: 1
RRC#, WELL#.....: 43175 - 1 RRC DIST.: 08 FULL RI DECIMAL = .162950 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110061	EOR.....:	1 2,521	325	0	64.08	4.57	4.57	.00	135222
ALT RRC#: 43175	GRAPH.....: X	2 2,226	258	0	65.10	4.61	4.61	.00	121299
		3 1,990	205	0	66.13	4.66	4.66	.00	110155
		4 1,791	163	0	67.17	4.71	4.71	.00	100698
		5 1,612	129	0	68.24	4.76	4.76	.00	92078

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,140	1,080	0	559,452
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00	MARTIN COUNTY APPR D	1.000000	213,920	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	213,920	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	213,920	1 1243	0	136465	80872	55,593	52,067	24992
60	MARTIN HOSPITAL DIST	1.000000	213,920	2 997	0	122296	81680	40,616	33,368	19821
61	PERMIAN BASIN WATER	1.000000	213,920	3 801	0	110956	82497	28,459	20,509	15913
				4 644	0	101342	83322	18,020	11,391	12862
				5 517	0	92595	84156	8,439	4,680	10400
				4202	0	563654	412527	151127	122015	83988

\$/BBLRESV:	14.27	EQUIP VAL:	7,914
\$/BBLPROD:	0	WI OIL VAL:	121,105
WI PAYOUT:	3.3	GAS VAL:	909
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
77,021		1	
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.4 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,370
LAST YR RI VAL: 40,710
LAST YR 8/8 VAL: 92,080

LAST YR OIL PROD: 2,986
LAST YR GAS PROD: 1,464

REMARKS1: 714191 M-152352
REMARKS2: 317-36770 D-110061
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152377 - STRAIN "13" FULL WI DECIMAL = .796875 #WELLS: 2
RRC#, WELL#.....: 43207 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .203125 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	7,614	12,622	0	64.08	4.30	4.30	.00	388799
ALT JOB#:	UNIT.....:	2	6,683	11,146	0	65.10	4.34	4.34	.00	346691
ALT LSE#:	EOR.....:	3	5,953	9,978	0	66.13	4.38	4.38	.00	313707
ALT RRC#:	GRAPH.....: X	4	5,358	8,980	0	67.17	4.43	4.43	.00	286793
		5	4,822	8,082	0	68.24	4.47	4.47	.00	262214
		6	4,340	7,274	0	69.32	4.52	4.52	.00	239739

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	34,770	58,082	0				1,837,943

00	MARTIN COUNTY APPR D	1.000000	885,270							
01	MARTIN COUNTY	1.000000	885,270							
31	GRADY ISD	1.000000	885,270	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
60	MARTIN HOSPITAL DIST	1.000000	885,270	--	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	885,270	1	43250	0	432049	229973	202,076	189,262

				2	38548	0	385239	232272	152,967	125,672
				3	34826	0	348533	234595	113,938	82,111
				4	31701	0	318494	236941	81,553	51,555
				5	28788	0	291002	239311	51,691	28,664
				6	26200	0	265939	241704	24,235	11,789
				=====	=====	=====	=====	=====	=====	=====
					203313	0	2041256	1414796	626460	489053

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	885,270	WI TOTAL:	504,130	RI TOTAL:	381,140
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.06
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.06
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
219,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.4 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 37.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2	EQ SCH#: 51	VAL: 20,700
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:	306,820
LAST YR RI VAL:	183,920
LAST YR 8/8 VAL:	490,740

LAST YR OIL PROD:	10,311
LAST YR GAS PROD:	13,213

REMARKS1: 745616,765896 P-2
REMARKS2: 317-38045,770,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152368 - ROMINE "37A" FULL WI DECIMAL = .823333 #WELLS: 1
RRC#, WELL#.....: 43232 - 1 RRC DIST.: 08 FULL RI DECIMAL = .176667 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	243,760	1	2,064	325	64.08	5.70	5.70	.00	108895
01	MARTIN COUNTY	1.000000	243,760	2	1,850	258	65.10	5.76	5.76	.00	99158
02	MARTIN CO FRESH WATE	1.000000	243,760	3	1,669	205	66.13	5.82	5.82	.00	90872
31	GRADY ISD	1.000000	243,760	4	1,509	163	67.17	5.88	5.88	.00	83453
60	MARTIN HOSPITAL DIST	1.000000	243,760	5	1,377	129	68.24	5.94	5.94	.00	77366
61	PERMIAN BASIN WATER	1.000000	243,760	6	1,257	103	69.32	6.00	6.00	.00	71741
				7	1,152	82	69.32	6.00	6.00	.00	65749
				8	1,060	65	69.32	6.00	6.00	.00	60498
				=====	=====	=====					=====
					11,938	1,330					657,732

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1525	0	110420	57750	52,670	49,330	22289
2	1225	0	100383	58327	42,056	34,551	17932
3	984	0	91856	58911	32,945	23,742	14520
4	791	0	84244	59500	24,744	15,643	11786
5	635	0	78001	60095	17,906	9,930	9656
6	510	0	72251	60695	11,556	5,620	7916
7	405	0	66154	60696	5,458	2,329	6414
8	322	0	60820	60696	124	46	5219
	=====	=====	=====	=====	=====	=====	=====
	6397	0	664129	476670	187459	141191	95732

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.23 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 139,831 RI OIL VAL: 94,810
WI PAYOUT: 3.8 GAS VAL: 1,360 GAS VAL: 922
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.72
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
55,000		1	
-----	-----	-----	-----
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: .500 De/Dt: 10.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 65,420
LAST YR RI VAL: 46,100
LAST YR 8/8 VAL: 111,520

LAST YR OIL PROD: 2,160
LAST YR GAS PROD: 255

REMARKS1: 744321
REMARKS2: 317-38013
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152397 - RBP TRUST FULL WI DECIMAL = .756340 #WELLS: 3
RRC#, WELL#.....: 43240 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .243660 DEPTH: 11900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,333	8,868	0	64.08	4.86	4.86	.00	210004
ALT JOB#: 505800	UNIT.....:	2	3,591	7,351	0	65.10	4.91	4.91	.00	176813
ALT LSE#: 110077	EOR.....:	3	3,066	6,278	0	66.13	4.96	4.96	.00	153351
ALT RRC#: 43240	GRAPH.....:	4	2,674	5,477	0	67.17	5.01	5.01	.00	135848
		5	2,371	4,858	0	68.24	5.07	5.07	.00	122374

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	16,035	32,832	0	798,390
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00	MARTIN COUNTY APPR D	1.000000	449,350	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	449,350	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	449,350							
60	MARTIN HOSPITAL DIST	1.000000	449,350	1	32597	0	242601	134946	107,655	100,829
61	PERMIAN BASIN WATER	1.000000	449,350	2	27299	0	204112	136295	67,817	55,716
				3	23552	0	176903	137657	39,246	28,283
				4	20754	0	156602	139034	17,568	11,105
				5	18629	0	141003	140425	578	320
				122831	0	921221	688357	232864	196253	229348

\$/BBLRESV:	14.02	EQUIP VAL:	23,742
\$/BBLPROD:	0	WI OIL VAL:	170,086
WI PAYOUT:	3.3	GAS VAL:	26,167
RI PAYOUT:	3.6	PRD VAL:	0
8/8 VALUE:	449,350	WI TOTAL:	220,000
		RI TOTAL:	229,350

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.73
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
128,520			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.2 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: 27.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 80,340
LAST YR 8/8 VAL: 107,830

LAST YR OIL PROD: 6,547
LAST YR GAS PROD: 8,887

REMARKS1: 317-37746,8266,719,P-3M-152397
REMARKS2: 738668,751140,764318 D-110077
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152274 - FROMAN "5" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 43254 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,125	653	0	64.08	4.25	4.25	.00	57672
ALT RRC#:	GRAPH.....:	2 1,003	522	0	65.10	4.30	4.30	.00	52236
		=====	=====	=====					=====
		2,128	1,175	0					109,908

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	50,440	1	2220	0	59892	53048	6,844	6,410	14085
01	MARTIN COUNTY	1.000000	50,440	2	1797	0	54033	53578	455	374	11246
33	SANDS ISD (MARTIN CO	1.000000	50,440		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	50,440		4017	0	113925	106626	7299	6784	25331
61	PERMIAN BASIN WATER	1.000000	50,440								

\$/BBLRESV:	3.84	EQUIP VAL:	18,323	
\$/BBLPROD:	0	WI OIL VAL:	6,545	
WI PAYOUT:	.0	GAS VAL:	239	
RI PAYOUT:	1.8	PRD VAL:	0	
		=====	=====	
8/8 VALUE:	50,440	WI TOTAL:	25,110	
			RI TOTAL:	25,330

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.01	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.01	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
50,522		2
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.3 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 18,320
LAST YR RI VAL: 19,470
LAST YR 8/8 VAL: 37,790

LAST YR OIL PROD: 1,141
LAST YR GAS PROD: 350

REMARKS1: 317-36569,9913 P-2
REMARKS2: 708447
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152383 - TURNER "12" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 43272 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110067 EOR.....:
ALT RRC#: 43272 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	591,580	1	4,088	2,285	0	64.08	5.79	5.79	.00	209567
01	MARTIN COUNTY	1.000000	591,580	2	3,698	1,828	0	65.10	5.85	5.85	.00	192592
30	KLONDIKE ISD-MARTIN	1.000000	591,580	3	3,364	1,462	0	66.13	5.92	5.92	.00	177969
60	MARTIN HOSPITAL DIST	1.000000	591,580	4	3,074	1,169	0	67.17	5.98	5.98	.00	165184
61	PERMIAN BASIN WATER	1.000000	591,580	5	2,817	935	0	68.24	6.04	6.04	.00	153786
				6	2,592	748	0	69.32	6.10	6.10	.00	143742
				7	2,385	598	0	69.32	6.10	6.10	.00	132263
				8	2,194	479	0	69.32	6.10	6.10	.00	121670
				9	2,018	383	0	69.32	6.10	6.10	.00	111910
					=====	=====	=====					=====
					26,230	9,887	0					1,408,683

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	10584	0	220151	105000	115,151	107,849	51775
2	8555	0	201147	106050	95,097	78,129	41864
3	6926	0	184895	107110	77,785	56,057	34053
4	5597	0	170781	108182	62,599	39,573	27836
5	4522	0	158308	109263	49,045	27,196	22835
6	3654	0	147396	110356	37,040	18,017	18814
7	2923	0	135186	110357	24,829	10,594	15271
8	2338	0	124008	110357	13,651	5,109	12397
9	1871	0	113781	110357	3,424	1,125	10066
	=====	=====	=====	=====	=====	=====	=====
	46970	0	1455653	977032	478621	343649	234911

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000		7	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.8 D B: .500 De/Dt: 9.7 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 159,760
LAST YR RI VAL: 125,780
LAST YR 8/8 VAL: 285,540

LAST YR OIL PROD: 4,269
LAST YR GAS PROD: 3,078

REMARKS1: 736115 M-152383
REMARKS2: 317-37658,8268, D-110067
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152670 - BARNETT "63" FULL WI DECIMAL = .751255 #WELLS: 3
RRC#, WELL#.....: 43428 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .248745 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110165 EOR.....:
ALT RRC#: 43428 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,344,630	1	7,557	6,903	0	64.08	3.54	3.54	.00	363797
01	MARTIN COUNTY	1.000000	1,344,630	2	6,804	6,210	0	65.10	3.58	3.58	.00	332761
30	KLONDIKE ISD-MARTIN	1.000000	1,344,630	3	6,171	5,589	0	66.13	3.62	3.62	.00	306578
60	MARTIN HOSPITAL DIST	1.000000	1,344,630	4	5,639	5,030	0	67.17	3.66	3.66	.00	284554
61	PERMIAN BASIN WATER	1.000000	1,344,630	5	5,182	4,527	0	68.24	3.69	3.69	.00	265659
				6	4,767	4,074	0	69.32	3.74	3.74	.00	248251
				7	4,386	3,667	0	69.32	3.74	3.74	.00	228410
				8	4,035	3,300	0	69.32	3.74	3.74	.00	210131
				9	3,712	2,970	0	69.32	3.74	3.74	.00	193310
				10	3,415	2,673	0	69.32	3.74	3.74	.00	177843
				11	3,142	2,406	0	69.32	3.74	3.74	.00	163626
					=====	=====	=====					=====
					54,810	47,349	0					2,774,920

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	18358	0	382155	157500	224,655	210,409	119032
				2	16702	0	349463	159075	190,388	156,417	96328
				3	15200	0	321778	160665	161,113	116,109	78492
				4	13830	0	298384	162272	136,112	86,045	64412
				5	12549	0	278208	163895	114,313	63,390	53147
				6	11447	0	259698	165534	94,164	45,803	43904
				7	10303	0	238713	165535	73,178	31,225	35714
				8	9272	0	219403	165535	53,868	20,162	29049
				9	8345	0	201655	165535	36,120	11,860	23627
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	7510	0	185353	165535	19,818	5,708	19219
YRS FLAT:	FMVF:	8/8 RES:		11	6760	0	170386	165535	4,851	1,226	15634
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.18				130276	0	2905196	1796616	1108580	748354	578558
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.18										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 17.36		EQUIP VAL: 17,717				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y				\$/BBLPROD: 0		WI OIL VAL: 714,796		RI OIL VAL: 552,614		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				WI PAYOUT: 4.5		GAS VAL: 33,558		GAS VAL: 25,944		
					RI PAYOUT: 5.5		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					=====		=====	
-----	-----	-----	-----		8/8 VALUE:	1,344,630	WI TOTAL:	766,070	RI TOTAL:	578,560	
150,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.9 D B: .800 De/Dt: 10.4 / 8.0
GAS: 20.0 D B: .800 De/Dt: 10.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 374,380
LAST YR RI VAL: 317,000
LAST YR 8/8 VAL: 691,380

LAST YR OIL PROD: 8,009
LAST YR GAS PROD: 7,406

REMARKS1: 317-38110,11,12 P-3 M-152670
REMARKS2: 734179,47204,747257 D-110165
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152698 - ELLSBERRY "64A" FULL WI DECIMAL = .914062 #WELLS: 1
RRC#, WELL#.....: 43445 - 2 RRC DIST.: 08 FULL RI DECIMAL = .085938 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	18,300	1	438	0	0	64.08	4.92	4.92	.00	25655
01	MARTIN COUNTY	1.000000	18,300	2	372	0	0	65.10	4.97	4.97	.00	22154
33	SANDS ISD (MARTIN CO	1.000000	18,300		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	18,300		810	0	0					47,809
61	PERMIAN BASIN WATER	1.000000	18,300									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 6.95 EQUIP VAL: 9,162
\$/BBLPROD: 4,323 WI OIL VAL: 5,136 RI OIL VAL: 4,003
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 18,300 WI TOTAL: 14,300 RI TOTAL: 4,000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000 1.3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,510
LAST YR RI VAL: 6,050
LAST YR 8/8 VAL: 24,560

LAST YR OIL PROD: 502
LAST YR GAS PROD:

REMARKS1: 317-38102
REMARKS2: 746874
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152462 - PORTER 60 FULL WI DECIMAL = .752674 #WELLS: 2
RRC#, WELL#.....: 43447 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .247326 DEPTH: 11900
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110086 EOR.....:
ALT RRC#: 43447 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,002,230
01 MARTIN COUNTY 1.000000 1,002,230
30 KLONDIKE ISD-MARTIN 1.000000 1,002,230
60 MARTIN HOSPITAL DIST 1.000000 1,002,230
61 PERMIAN BASIN WATER 1.000000 1,002,230

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 30047 0 337763 147009 190,754 178,658 104408
2 26845 0 303200 148479 154,721 127,114 82941
3 24262 0 275772 149963 125,809 90,666 66759
4 22068 0 252002 151463 100,539 63,558 53988
5 20068 0 230295 152978 77,317 42,874 43660
6 18247 0 210461 154508 55,953 27,217 35310
7 16421 0 189435 154509 34,926 14,903 28127
8 14780 0 170471 154509 15,962 5,975 22399
=====

172738 0 1969399 1213418 755981 550965 437592

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 18.71 EQUIP VAL: 13,673
\$/BBLPROD: 0 WI OIL VAL: 502,639 RI OIL VAL: 399,210
WI PAYOUT: 3.9 GAS VAL: 48,326 GAS VAL: 38,382
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.56
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

140,009

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.7 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 21.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 86,450
LAST YR RI VAL: 120,260
LAST YR 8/8 VAL: 206,710

LAST YR OIL PROD: 6,823
LAST YR GAS PROD: 5,975

REMARKS1: 317-37747,8275 M-152462
REMARKS2: 738679 751128 D-110086
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152544 - HARRIS 1 FULL WI DECIMAL = .760000 #WELLS: 1
RRC#, WELL#.....: 43555 - 1 RRC DIST.: 08 FULL RI DECIMAL = .240000 DEPTH: 11180

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110142	EOR.....:	1 976	0	0	64.08	1.94	1.94	.00	47532
ALT RRC#: 43555	GRAPH.....:	2 829	0	0	65.10	1.96	1.96	.00	41045
		3 705	0	0	66.13	1.99	1.99	.00	35441
		=====	=====	=====					=====
		2,510	0	0					124,018

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	61,090	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	61,090	1	0	0	47532	33810	13,722	12,852
30	KLONDIKE ISD-MARTIN	1.000000	61,090	2	0	0	41045	34148	6,897	5,666
60	MARTIN HOSPITAL DIST	1.000000	61,090	3	0	0	35441	34489	952	686
61	PERMIAN BASIN WATER	1.000000	61,090	=====	=====	=====	=====	=====	=====	=====
				0	0	124018	102447	21571	19204	33156

\$/BBLRESV:	10.07	EQUIP VAL:	8,725		
\$/BBLPROD:	8,713	WI OIL VAL:	19,204	RI OIL VAL:	33,156
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	61,090	WI TOTAL:	27,930	RI TOTAL:	33,160

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.29	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.29	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
32,200	2.9	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 17,420
LAST YR 8/8 VAL: 26,580

LAST YR OIL PROD: 1,303
LAST YR GAS PROD: 770

REMARKS1: 317-37814 M-152544
REMARKS2: 740348 C-12/18/12 D-110142
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152731 - SLAUGHTER 2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43574 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110176 EOR.....:
ALT RRC#: 43574 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 392,690
01 MARTIN COUNTY 1.000000 392,690
30 KLONDIKE ISD-MARTIN 1.000000 392,690
60 MARTIN HOSPITAL DIST 1.000000 392,690
61 PERMIAN BASIN WATER 1.000000 392,690

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,675 2,285 0 64.08 4.56 4.56 .00 176621
2 3,137 1,828 0 65.10 4.60 4.60 .00 153164
3 2,737 1,462 0 66.13 4.65 4.65 .00 135748
4 2,427 1,169 0 67.17 4.70 4.70 .00 122266
5 2,179 935 0 68.24 4.75 4.75 .00 111521
6 1,961 748 0 69.32 4.80 4.80 .00 101952
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 7815 0 184436 98709 85,727 80,291 57835
2 6307 0 159471 99696 59,775 49,109 44253
3 5100 0 140848 100692 40,156 28,939 34588
4 4124 0 126390 101699 24,691 15,608 27467
5 3334 0 114855 102717 12,138 6,731 22089
6 2695 0 104647 103744 903 439 17811
=====

29375 0 830647 607257 223390 181117 204043
\$/BBLRESV: 14.45 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 174,712 RI OIL VAL: 196,827
WI PAYOUT: 3.1 GAS VAL: 6,405 GAS VAL: 7,216
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 392,690 WI TOTAL: 188,650 RI TOTAL: 204,040
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

94,009 7

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: 1.000 De/Dt: 15.7 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 103,920
LAST YR RI VAL: 118,510
LAST YR 8/8 VAL: 222,430

LAST YR OIL PROD: 5,003
LAST YR GAS PROD: 2,330

REMARKS1: 317-38049 M-152731
REMARKS2: 745756 D-110176
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152490 - TARZAN PIVOT FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 43651 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 34,490
LAST YR 8/8 VAL: 61,980

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-37881,8423,9287,9 P-4
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152739 - ROSEWOOD "45" FULL WI DECIMAL = .853750 #WELLS: 1
RRC#, WELL#.....: 43654 - 1 RRC DIST.: 08 FULL RI DECIMAL = .146250 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,404	985	0	69.32	5.22	5.22	.00	83091
00	MARTIN COUNTY APPR D	1.000000	378,960		14,558	15,223	0					827,146
01	MARTIN COUNTY	1.000000	378,960									
33	SANDS ISD (MARTIN CO	1.000000	378,960		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	378,960	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	378,960	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	16503	0	186044	76673	109,371	102,435	29980
2	13279	0	157173	77439	79,734	65,506	22415
3	10662	0	136282	78214	58,068	41,847	17198
4	8560	0	120213	78996	41,217	26,056	13426
5	6872	0	107895	79785	28,110	15,587	10664
6	5527	0	97851	80583	17,268	8,399	8559
7	4394	0	87485	80584	6,901	2,945	6772
	65797	0	892943	552274	340669	262775	109014

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
73,022 12
20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.4 D B: 1.000 De/Dt: 17.8 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 204,440
LAST YR RI VAL: 72,950
LAST YR 8/8 VAL: 277,390

LAST YR OIL PROD: 3,918
LAST YR GAS PROD: 4,372

REMARKS1: 317-38333
REMARKS2: 753206
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152546 - YATES-SCOTT UNIT FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 43680 - 1, RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110144 EOR.....:
ALT RRC#: 43680 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,327	1,369	0	69.32	3.33	3.33	.00	71290
---	-----	-----	-----	8 <td>1,220<td>1,177<td>0<td>69.32<td>3.33<td>3.33<th>.00</th><th>65542</th></td></td></td></td></td></td>	1,220 <td>1,177<td>0<td>69.32<td>3.33<td>3.33<th>.00</th><th>65542</th></td></td></td></td></td>	1,177 <td>0<td>69.32<td>3.33<td>3.33<th>.00</th><th>65542</th></td></td></td></td>	0 <td>69.32<td>3.33<td>3.33<th>.00</th><th>65542</th></td></td></td>	69.32 <td>3.33<td>3.33<th>.00</th><th>65542</th></td></td>	3.33 <td>3.33<th>.00</th><th>65542</th></td>	3.33 <th>.00</th> <th>65542</th>	.00	65542
00	MARTIN COUNTY APPR D	1.000000	312,530		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	312,530		13,635	16,941	0					707,302
30	KLONDIKE ISD-MARTIN	1.000000	312,530									
60	MARTIN HOSPITAL DIST	1.000000	312,530		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	312,530	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.24 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 150,486 RI OIL VAL: 137,827
WI PAYOUT: 3.8 GAS VAL: 9,072 GAS VAL: 8,309
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.73
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
62,000		10	
-----	-----	-----	-----
		14.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.7 D B: .300 De/Dt: 9.6 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,490
LAST YR RI VAL: 59,880
LAST YR 8/8 VAL: 116,370

LAST YR OIL PROD: 2,451
LAST YR GAS PROD: 4,067

REMARKS1: 317-37535 M-152546
REMARKS2: 733445 D-110144
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151935 - JOHN SCOTT "5"          FULL WI DECIMAL = .769405          #WELLS:      1
RRC#, WELL#.....: 43749 - 1          RRC DIST.: 08    FULL RI DECIMAL = .230595          DEPTH: 12000
```

[illegible]

ALT FRZ.:	ALT G\$ RRC:	2	6,238	0	0	65.10	4.97	4.97	.00	312451
ALT JOB#: 505800	UNIT.....:	3	5,642	0	0	66.13	5.02	5.02	.00	287069
ALT LSE#: 109927	EOR.....:	4	5,115	0	0	67.17	5.08	5.08	.00	264348
ALT RRC#: 43749	GRAPH.....:	5	4,651	0	0	68.24	5.13	5.13	.00	244197
		6	4,241	0	0	69.32	5.18	5.18	.00	226194

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	32,807	0	0	1,675,439

01	MARTIN COUNTY	1.000000	678,510		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
30	KLONDIKE ISD-MARTIN	1.000000	678,510	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	678,510	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	678,510	1	0	0	341180	210023	131,157	122,840	96192
				2	0	0	312451	212123	100,328	82,426	77958
				3	0	0	287069	214244	72,825	52,483	63384
				4	0	0	264348	216386	47,962	30,320	51654
				5	0	0	244197	218549	25,648	14,222	42226
				6	0	0	226194	220735	5,459	2,655	34614
					=====	=====	=====	=====	=====	=====	=====
					0	0	1675439	1292060	383379	304946	366028

	\$/BBLRESV:	12.08	EQUIP VAL:	7,537		
	\$/BBLPROD:	0	WI OIL VAL:	304,946	RI OIL VAL:	366,028
	WI PAYOUT:	3.2	GAS VAL:	0	GAS VAL:	0
*** PARAMETERS ***	RI PAYOUT:	4.1	PRD VAL:	0	PRD VAL:	0

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	8/8 VALUE:	678,510	WI TOTAL:	312,480	RI TOTAL:	366,030
YRS FLAT:		FMVF:		8/8 RES:							

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80
TYPE..(USNQQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
200,022			
-----	-----	-----	-----
		100.0 99	

```

ALT JAN 1 HYPERBOLIC FORECAST:
OIL:          20.0 D  B:  .300  De/Dt: 10.0 /   8.0
GAS:           M  B:           De/Dt:      /
PRD:           M  B:           De/Dt:      /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	45,470
LAST YR	RI VAL:	82,340
LAST YR	8/8 VAL:	127,810

LAST YR OIL PROD: 8,066
LAST YR GAS PROD:

REMARKS1:	317-37108	M-151935
REMARKS2:	721854	D-109927
MC1:		
MC2:		

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152712 - BROWN "48" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 43880 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12200

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110151 EOR.....:
ALT RRC#: 43880 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	128,470	1	1,652	651	0	64.08	6.08	6.08	.00	84688
01	MARTIN COUNTY	1.000000	128,470	2	1,487	517	0	65.10	6.14	6.14	.00	77443
30	KLONDIKE ISD-MARTIN	1.000000	128,470	3	1,338	411	0	66.13	6.21	6.21	.00	70786
60	MARTIN HOSPITAL DIST	1.000000	128,470	4	1,204	327	0	67.17	6.27	6.27	.00	64698
61	PERMIAN BASIN WATER	1.000000	128,470		5,681	1,906	0					297,615

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	3166	0	87854	58296	29,558	27,684	20662
2	2542	0	79985	58878	21,107	17,340	16647
3	2044	0	72830	59467	13,363	9,630	13413
4	1641	0	66339	60062	6,277	3,968	10813
	9393	0	307008	236703	70305	58622	61535

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
55,520 2
20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 16,870
LAST YR 8/8 VAL: 35,190

LAST YR OIL PROD: 1,827
LAST YR GAS PROD: 10,977

REMARKS1: 317-38206,506 P-2 M-152712
REMARKS2: 749896,758081 D-110151
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152742 - PORTERHOUSE FULL WI DECIMAL = .765967 #WELLS: 1
RRC#, WELL#.....: 43920 - 1 RRC DIST.: 08 FULL RI DECIMAL = .234033 DEPTH: 11000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	3,050	4,139	0	64.08	4.52	4.52	.00
				2	2,763	3,725	0	65.10	4.56	4.56	.00
				3	2,513	3,353	0	66.13	4.61	4.61	.00
				4	2,298	3,018	0	67.17	4.66	4.66	.00
				5	2,108	2,716	0	68.24	4.71	4.71	.00
				6	1,939	2,444	0	69.32	4.75	4.75	.00
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	1,784	2,200	0	69.32	4.75	4.75	.00
---				8	1,641	1,980	0	69.32	4.75	4.75	.00
00 MARTIN COUNTY APPR D 1.000000 549,630				9	1,510	1,782	0	69.32	4.75	4.75	.00
01 MARTIN COUNTY 1.000000 549,630				10	1,389	1,604	0	69.32	4.75	4.75	.00
02 MARTIN CO FRESH WATE 1.000000 549,630				11	1,278	1,444	0	69.32	4.75	4.75	.00
31 GRADY ISD 1.000000 549,630				=====	=====	=====					=====
60 MARTIN HOSPITAL DIST 1.000000 549,630				22,273	28,405	0					1,149,784
61 PERMIAN BASIN WATER 1.000000 549,630											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	14330	0	69300	94,734	88,727	47147
				2	13011	0	150786	69993	80,793	66,377
				3	11840	0	139132	70692	68,440	49,322
				4	10772	0	129004	71399	57,605	36,415
				5	9799	0	119983	72114	47,869	26,545
				6	8892	0	111847	72835	39,012	18,977
				7	8004	0	102729	72835	29,894	12,756
*** PARAMETERS ***				8	7204	0	94336	72835	21,501	8,048
				9	6484	0	86660	72835	13,825	4,539
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				10	5836	0	79587	72835	6,752	1,944
YRS FLAT: FMVF: 8/8 RES:				11	5254	0	73112	72835	277	69
				=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 5.32		101426	0	1251210	790508	460702	313719	230000	
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 5.32									
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		\$/BBLRESV: 16.90		EQUIP VAL:	5,906				
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y		\$/BBLPROD: 0		WI OIL VAL:	288,288	RI OIL VAL:	211,356		
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		WI PAYOUT: 4.4		GAS VAL:	25,431	GAS VAL:	18,644		
				RI PAYOUT: 5.4		PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====							=====
-----	-----	-----	-----	8/8 VALUE:	549,630	WI TOTAL:	319,630	RI TOTAL:	230,000		
66,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.8 D B: .500 De/Dt: 9.6 / 8.0
GAS: 12.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 180,240
LAST YR RI VAL: 141,630
LAST YR 8/8 VAL: 321,870

LAST YR OIL PROD: 2,911
LAST YR GAS PROD: 5,267

REMARKS1: 317-37335
REMARKS2: 727946
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152711 - CAVE J W 48 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43935 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110150 EOR.....:
ALT RRC#: 43935 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	169	0	64.08	4.92	4.92	.00	8122
				=====	=====	=====					=====
					169	0					8,122
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	13650	-5,528	-5,177	2547	
				=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	.930000	11,320								
01	MARTIN COUNTY	.930000	11,320		0	0	13650	5528	5177	2547	
30	KLONDIKE ISD-MARTIN	.930000	11,320								
60	MARTIN HOSPITAL DIST	.930000	11,320								
61	PERMIAN BASIN WATER	.930000	11,320								
				\$/BBLRESV: 40.84		EQUIP VAL:		9,620			
				\$/BBLPROD: 13,805		WI OIL VAL:		5,177-		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		12,170		WI TOTAL:		9,620	
								RI TOTAL:		2,550	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
13,000	.5		
	15.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 1,320
LAST YR 8/8 VAL: 10,940

LAST YR OIL PROD: 234
LAST YR GAS PROD:

REMARKS1: 317-37812 M-152711
REMARKS2: 740341 D-110150
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152743 - PEUGH "5" FULL WI DECIMAL = .766485 #WELLS: 1
RRC#, WELL#.....: 44262 - 1 RRC DIST.: 08 FULL RI DECIMAL = .233515 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110178 EOR.....:
ALT RRC#: 44262 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	994	493	0	69.32	5.13	5.13	.00	52814
---	-----	-----	-----	=====	=====	=====						=====
00	MARTIN COUNTY APPR D	1.000000	270,120		10,175	7,613	0					519,199
01	MARTIN COUNTY	1.000000	270,120									
30	KLONDIKE ISD-MARTIN	1.000000	270,120		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	270,120	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	270,120	--	-----	-----	-----	-----	-----	-----	-----	-----

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	7290	0	111662	50400	61,262	57,377	32002
2	5855	0	95472	50904	44,568	36,616	24214
3	4702	0	83572	51413	32,159	23,176	18758
4	3776	0	74465	51927	22,538	14,248	14791
5	3038	0	67216	52446	14,770	8,190	11815
6	2439	0	61098	52970	8,128	3,954	9504
7	1939	0	54753	52970	1,783	761	7537
	=====	=====	=====	=====	=====	=====	=====
	29039	0	548238	363030	185208	144322	118621

*** PARAMETERS ***	\$/BBLRESV: 17.53	EQUIP VAL:	7,178				
	\$/BBLPROD: 0	WI OIL VAL:	136,678	RI OIL VAL:	112,338		
	WI PAYOUT: 3.6	GAS VAL:	7,644	GAS VAL:	6,283		
	RI PAYOUT: 4.4	PRD VAL:	0	PRD VAL:	0		
			=====		=====		
8/8 VALUE:	270,120	WI TOTAL:	151,500	RI TOTAL:	118,620		

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.74
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
48,000		6	
-----	-----	-----	-----
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.4 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 77,910
LAST YR RI VAL: 69,400
LAST YR 8/8 VAL: 147,310

LAST YR OIL PROD: 2,617
LAST YR GAS PROD: 1,024

REMARKS1: 317-38708 M-152743
REMARKS2: 764069 D-110178
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152723 - WALKER "2" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44266 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,511	0	0	64.08	4.92	4.92	.00	120679
ALT JOB#:	UNIT.....:	2	2,202	0	0	65.10	4.97	4.97	.00	107513
ALT LSE#:	EOR.....:	3	1,963	0	0	66.13	5.02	5.02	.00	97360
ALT RRC#:	GRAPH.....:	4	1,767	0	0	67.17	5.08	5.08	.00	89017
		5	1,590	0	0	68.24	5.13	5.13	.00	81376

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,033	0	0				495,945
-----	-------------------	---------	-----------	--------	---	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	217,520	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	217,520	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	217,520							
60	MARTIN HOSPITAL DIST	1.000000	217,520	1	0	120679	77722	42,957	40,233	37841
61	PERMIAN BASIN WATER	1.000000	217,520	2	0	107513	78499	29,014	23,837	29835
				3	0	97360	79283	18,077	13,027	23909
				4	0	89017	80076	8,941	5,652	19345
				5	0	81376	80877	499	276	15650
				0	0	495945	396457	99488	83025	126580

\$/BBLRESV:	11.03	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	83,025	RI OIL VAL:	126,580
WI PAYOUT:	3.1	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	217,520	WI TOTAL:	90,940	RI TOTAL:	126,580

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
74,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.4 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,770
LAST YR RI VAL: 37,990
LAST YR 8/8 VAL: 56,760

LAST YR OIL PROD: 2,584
LAST YR GAS PROD:

REMARKS1: 317-38467 M-152723
REMARKS2: 757054 D-110172
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152719 - WIGGINS "2" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44267 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110171 EOR.....:
ALT RRC#: 44267 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	420,550	1	3,681	0	64.08	4.92	4.92	.00	176909
01	MARTIN COUNTY	1.000000	420,550	2	3,303	0	65.10	4.97	4.97	.00	161269
30	KLONDIKE ISD-MARTIN	1.000000	420,550	3	2,992	0	66.13	5.02	5.02	.00	148396
60	MARTIN HOSPITAL DIST	1.000000	420,550	4	2,740	0	67.17	5.08	5.08	.00	138034
61	PERMIAN BASIN WATER	1.000000	420,550	5	2,521	0	68.24	5.13	5.13	.00	129025
				6	2,319	0	69.32	5.18	5.18	.00	120565
				7	2,133	0	69.32	5.18	5.18	.00	110895

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	176909	105000	71,909	67,349	55474
2	0	0	161269	106050	55,219	45,366	44752
3	0	0	148396	107110	41,286	29,753	36442
4	0	0	138034	108182	29,852	18,871	29998
5	0	0	129025	109263	19,762	10,958	24814
6	0	0	120565	110356	10,209	4,966	20520
7	0	0	110895	110357	538	230	16703
	0	0	985093	756318	228775	177493	228703

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
100,000
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.7 D B: 1.000 De/Dt: 10.8 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 96,140
LAST YR RI VAL: 117,390
LAST YR 8/8 VAL: 213,530
LAST YR OIL PROD: 4,508
LAST YR GAS PROD:
REMARKS1: 317-38424,9088 P-2 M-152719
REMARKS2: 756179,774495 D-110171
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152696 - DILLON 27 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44327 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 15000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,432	1,326	0	64.08	4.48	4.48	.00	261062
ALT JOB#:	UNIT.....:	2	4,763	1,120	0	65.10	4.52	4.52	.00	232553
ALT LSE#:	EOR.....:	3	4,240	970	0	66.13	4.58	4.58	.00	210293
ALT RRC#:	GRAPH.....:	4	3,816	857	0	67.17	4.62	4.62	.00	192241
		5	3,434	765	0	68.24	4.66	4.66	.00	175752

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	21,685	5,038	0	1,071,901
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00	MARTIN COUNTY APPR D	1.000000	492,910	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	492,910	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	492,910							
60	MARTIN HOSPITAL DIST	1.000000	492,910	1	4455	0	265517	168023	97,494	91,312
61	PERMIAN BASIN WATER	1.000000	492,910	2	3797	0	236350	169703	66,647	54,755
				3	3332	0	213625	171400	42,225	30,430
				4	2970	0	195211	173114	22,097	13,969
				5	2674	0	178426	174845	3,581	1,985
				17228	0	1089129	857085	232044	192451	278046

\$/BBLRESV:	11.65	EQUIP VAL:	22,404
\$/BBLPROD:	0	WI OIL VAL:	189,407
WI PAYOUT:	3.4	GAS VAL:	3,044
RI PAYOUT:	3.6	PRD VAL:	0

8/8 VALUE:	492,910	WI TOTAL:	214,860	RI TOTAL:	278,050
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.28
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.28
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
160,022			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.0 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 4.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 29,300
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 109,450
LAST YR RI VAL: 139,580
LAST YR 8/8 VAL: 249,030

LAST YR OIL PROD: 5,775
LAST YR GAS PROD: 2,138

REMARKS1: 317-38584,9581 P-2
REMARKS2: 759189
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152783 - BAYES 16 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44453 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 339,220

01 MARTIN COUNTY 1.000000 339,220
33 SANDS ISD (MARTIN CO 1.000000 339,220
60 MARTIN HOSPITAL DIST 1.000000 339,220
61 PERMIAN BASIN WATER 1.000000 339,220

1 1,610 19,831 0 64.08 4.66 4.66 .00 77377
2 1,416 16,261 0 65.10 4.71 4.71 .00 69175
3 1,246 13,334 0 66.13 4.75 4.75 .00 61837
4 1,097 10,934 0 67.17 4.80 4.80 .00 55273
5 965 8,966 0 68.24 4.86 4.86 .00 49415
6 849 7,352 0 69.32 4.91 4.91 .00 44173
=====

7,183 76,678 0 357,250
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 69309 0 146686 67200 79,486 74,446 45996
2 57443 0 126618 67872 58,746 48,264 35137
3 47504 0 109341 68550 40,791 29,396 26851
4 39363 0 94636 69236 25,400 16,057 20566
5 32681 0 82096 69929 12,167 6,747 15789
6 27074 0 71247 70628 619 301 12126
=====

273374 0 630624 413415 217209 175211 156465
\$/BBLRESV: 18.43 EQUIP VAL: 7,537
\$/BBLPROD: 28,158 WI OIL VAL: 99,257 RI OIL VAL: 88,638
WI PAYOUT: 3.1 GAS VAL: 75,953 GAS VAL: 67,827
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 339,220 WI TOTAL: 182,750 RI TOTAL: 156,470

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,000 4.7 60

12.0 99 18.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,130
LAST YR RI VAL: 70,270
LAST YR 8/8 VAL: 139,400

LAST YR OIL PROD: 1,740
LAST YR GAS PROD: 22,413

REMARKS1: 317-38903
REMARKS2: 769563 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152810 - CEREZA FULL WI DECIMAL = .795153 #WELLS: 2
RRC#, WELL#.....: 44523 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .204847 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,964	6,478	0	64.08	3.77	3.77	.00	303886
ALT JOB#: 505800	UNIT.....:	2	5,315	5,720	0	65.10	3.82	3.82	.00	275128
ALT LSE#: 110211	EOR.....:	3	4,784	5,121	0	66.13	3.85	3.85	.00	251559
ALT RRC#: 44523	GRAPH.....:	4	4,306	4,609	0	67.17	3.89	3.89	.00	229985
		5	3,875	4,148	0	68.24	3.94	3.94	.00	210262
		6	3,488	3,733	0	69.32	3.97	3.97	.00	192259

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,139	3,360	0	69.32	3.97	3.97	.00	173022
---	-----	-----	-----	8	2,825	3,024	0	69.32	3.97	3.97	.00	155714
00	MARTIN COUNTY APPR D	1.000000	947,610	9	2,543	2,722	0	69.32	3.97	3.97	.00	140170
01	MARTIN COUNTY	1.000000	947,610									
30	KLONDIKE ISD-MARTIN	1.000000	947,610									
60	MARTIN HOSPITAL DIST	1.000000	947,610									
61	PERMIAN BASIN WATER	1.000000	947,610									

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	19419	0	323305	131250	192,055	179,877	78352
				2	17374	0	292502	132562	159,940	131,401	62732
				3	15677	0	267236	133888	133,348	96,099	50721
				4	14256	0	244241	135227	109,014	68,915	41024
				5	12995	0	223257	136580	86,677	48,065	33185
				6	11784	0	204043	137945	66,098	32,151	26840
				7	10607	0	183629	137946	45,683	19,493	21375
				8	9546	0	165260	137946	27,314	10,223	17023
				9	8593	0	148763	137946	10,817	3,551	13561
					120251	0	2052236	1221290	830946	589775	344813

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.45
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
125,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.4 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 19.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 236,900
LAST YR RI VAL: 175,230
LAST YR 8/8 VAL: 412,130

LAST YR OIL PROD: 6,716
LAST YR GAS PROD: 7,939

REMARKS1: 317-38839,9145 P-2 M-152810
REMARKS2: 776252, D-110211
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152956 - HILL "61D" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44528 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110262 EOR.....:
ALT RRC#: 44528 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 318,110
01 MARTIN COUNTY 1.000000 318,110
30 KLONDIKE ISD-MARTIN 1.000000 318,110
60 MARTIN HOSPITAL DIST 1.000000 318,110
61 PERMIAN BASIN WATER 1.000000 318,110

1 2,581 976 0 64.08 5.03 5.03 .00 124043
2 2,220 775 0 65.10 5.08 5.08 .00 108392
3 1,947 616 0 66.13 5.14 5.14 .00 96566
4 1,733 490 0 67.17 5.19 5.19 .00 87304
5 1,560 389 0 68.24 5.24 5.24 .00 79841
6 1,404 309 0 69.32 5.29 5.29 .00 72994
7 1,264 246 0 69.32 5.29 5.29 .00 65715

00 MARTIN COUNTY APPR D 1.000000 318,110
01 MARTIN COUNTY 1.000000 318,110
30 KLONDIKE ISD-MARTIN 1.000000 318,110
60 MARTIN HOSPITAL DIST 1.000000 318,110
61 PERMIAN BASIN WATER 1.000000 318,110

1 3682 0 127725 61950 65,775 61,604 40051
2 2956 0 111348 62569 48,779 40,075 30899
3 2378 0 98944 63195 35,749 25,763 24298
4 1909 0 89213 63827 25,386 16,047 19388
5 1532 0 81373 64466 16,907 9,375 15650
6 1230 0 74224 65110 9,114 4,433 12632
7 978 0 66693 65111 1,582 675 10045

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
59,000 3
20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.7 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,130
LAST YR RI VAL: 46,320
LAST YR 8/8 VAL: 80,450

LAST YR OIL PROD: 3,169
LAST YR GAS PROD: 1,855

REMARKS1: 317-38874 M-152956
REMARKS2: 768749 D-110262
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152947 - BLAGRAVE "58" FULL WI DECIMAL = .789300 #WELLS: 2
RRC#, WELL#.....: 44536 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .210700 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110256 EOR.....:
ALT RRC#: 44536 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	615,350	1	3,560	9,081	0	64.08	4.82	4.82	.00	180059
01	MARTIN COUNTY	1.000000	615,350	2	3,046	7,763	0	65.10	4.87	4.87	.00	156514
30	KLONDIKE ISD-MARTIN	1.000000	615,350	3	2,632	6,716	0	66.13	4.92	4.92	.00	137381
60	MARTIN HOSPITAL DIST	1.000000	615,350	4	2,297	5,864	0	67.17	4.97	4.97	.00	121781
61	PERMIAN BASIN WATER	1.000000	615,350	5	2,024	5,166	0	68.24	5.02	5.02	.00	109016
				6	1,796	4,585	0	69.32	5.08	5.08	.00	98267
				7	1,605	4,100	0	69.32	5.08	5.08	.00	87816
				8	1,445	3,684	0	69.32	5.08	5.08	.00	79062
				9	1,301	3,316	0	69.32	5.08	5.08	.00	71183
					19,706	50,275	0					1,041,079

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	34548	0	214607	76650	137,957	129,209	53892
2	29840	0	186354	77416	108,938	89,500	41415
3	26081	0	163462	78191	85,271	61,452	32147
4	23003	0	144784	78972	65,812	41,604	25199
5	20469	0	129485	79762	49,723	27,572	19943
6	18384	0	116651	80560	36,091	17,555	15900
7	16440	0	104256	80561	23,695	10,111	12575
8	14772	0	93834	80561	13,273	4,968	10016
9	13296	0	84479	80561	3,918	1,287	7980
	196833	0	1237912	713234	524678	383258	219067

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
73,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.6 D B: .500 De/Dt: 15.0 / 10.0
GAS: 27.0 D B: .500 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 219,930
LAST YR RI VAL: 129,160
LAST YR 8/8 VAL: 349,090

LAST YR OIL PROD: 3,754
LAST YR GAS PROD: 12,756

REMARKS1: 317-38773,9282 P-2 M-152947
REMARKS2: 766082,779981 C-1/14 D-110256
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153018 - MCSPADDEN '22' FULL WI DECIMAL = .774750 #WELLS: 1
RRC#, WELL#.....: 44578 - 1, RRC DIST.: 08 FULL RI DECIMAL = .225250 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 562,140

01 MARTIN COUNTY 1.000000 562,140
32 STANTON ISD (MARTIN 1.000000 562,140
60 MARTIN HOSPITAL DIST 1.000000 562,140
61 PERMIAN BASIN WATER 1.000000 562,140

1 5,002 5,662 0 64.08 4.92 4.92 .00 248329
2 3,878 4,392 0 65.10 4.97 4.97 .00 195592
3 3,167 3,587 0 66.13 5.02 5.02 .00 162259
4 2,677 3,032 0 67.17 5.08 5.08 .00 139311
5 2,320 2,626 0 68.24 5.13 5.13 .00 122656
6 2,044 2,318 0 69.32 5.18 5.18 .00 109774
=====

19,088 21,617 0 977,921
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 21582 0 269911 108173 161,738 151,482 73822
2 16911 0 212503 109254 103,249 84,826 51434
3 13951 0 176210 110347 65,863 47,465 37743
4 11933 0 151244 111451 39,793 25,156 28669
5 10437 0 133093 112565 20,528 11,383 22325
6 9303 0 119077 113691 5,386 2,620 17677
=====

84117 0 1062038 665481 396557 322932 231670
\$/BBLRESV: 20.11 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 297,354 RI OIL VAL: 213,321
WI PAYOUT: 3.0 GAS VAL: 25,577 GAS VAL: 18,349
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 562,140 WI TOTAL: 330,470 RI TOTAL: 231,670
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

103,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.9 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 18.0 D B: 1.000 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 81,460
LAST YR RI VAL: 75,250
LAST YR 8/8 VAL: 156,710

LAST YR OIL PROD: 7,191
LAST YR GAS PROD: 6,704

REMARKS1: 317-38724
REMARKS2: 764404
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152725 - VALERIA 34 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44611 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 2,315	7,845	0	64.08	4.34	4.34	.00	111259
ALT JOB#:	2 2,043	6,926	0	65.10	4.39	4.39	.00	99749
ALT LSE#:	3 1,828	6,200	0	66.13	4.44	4.44	.00	90664
ALT RRC#:	=====	=====	=====					=====
	6,186	20,971	0					301,672

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	158,800	--						
01	MARTIN COUNTY	1.000000	158,800	1	25535	0	136794	108698	28,096	26,314
31	GRADY ISD	1.000000	158,800	2	22804	0	122553	109784	12,769	10,490
60	MARTIN HOSPITAL DIST	1.000000	158,800	3	20646	0	111310	110882	428	308
61	PERMIAN BASIN WATER	1.000000	158,800		=====	=====	=====	=====	=====	=====
					68985	0	370657	329364	41293	37112

\$/BBLRESV:	6.51	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	30,205	RI OIL VAL:	84,838
WI PAYOUT:	.0	GAS VAL:	6,907	GAS VAL:	19,400
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	158,800	WI TOTAL:	54,560	RI TOTAL:	104,240

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.12	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.12	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
103,522		PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	6.8 D	B: 1.000	De/Dt: 12.4 / 10.0
GAS:	23.0 D	B: 1.000	De/Dt: 12.4 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	141,870
LAST YR RI VAL:	213,680
LAST YR 8/8 VAL:	355,550
LAST YR OIL PROD:	4,004
LAST YR GAS PROD:	29,859

REMARKS1: 317-38488,695, P-2
REMARKS2: 757329
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152814 - MARY LANE FULL WI DECIMAL = .800000 #WELLS: 4
RRC#, WELL#.....: 44667 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110215 EOR.....:
ALT RRC#: 44667 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	99,330	1	2,705	0	0	64.08	5.41	5.41	.00	138669
01	MARTIN COUNTY	1.000000	99,330	2	2,409	0	0	65.10	5.46	5.46	.00	125461
30	KLONDIKE ISD-MARTIN	1.000000	99,330		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	99,330		5,114	0	0					264,130
61	PERMIAN BASIN WATER	1.000000	99,330									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.21 EQUIP VAL: 27,485
\$/BBLPROD: 0 WI OIL VAL: 13,129 RI OIL VAL: 58,723
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 99,330 WI TOTAL: 40,610 RI TOTAL: 58,720

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

118,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.9 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,650
LAST YR RI VAL: 34,170
LAST YR 8/8 VAL: 70,820

LAST YR OIL PROD: 3,007
LAST YR GAS PROD: 447

REMARKS1: 317-38306 P-4 M-152814
REMARKS2: 752335 #2 C-2/14 D-110215
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152824 - MARSHALL "5" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44772 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110220 EOR.....:
ALT RRC#: 44772 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	169,310	1	1,919	1,959	0	64.08	4.95	4.95	.00	92227
01	MARTIN COUNTY	1.000000	169,310	2	1,631	1,567	0	65.10	5.01	5.01	.00	79641
30	KLONDIKE ISD-MARTIN	1.000000	169,310	3	1,386	1,253	0	66.13	5.06	5.06	.00	68766
60	MARTIN HOSPITAL DIST	1.000000	169,310	4	1,178	1,003	0	67.17	5.11	5.11	.00	59370
61	PERMIAN BASIN WATER	1.000000	169,310		6,114	5,782	0					300,004

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	7273	0	99500	57771	41,729	39,083	31200
2	5889	0	85530	58348	27,182	22,332	23734
3	4758	0	73524	58932	14,592	10,515	18055
4	3844	0	63214	59521	3,693	2,335	13737
	21764	0	321768	234572	87196	74265	86726
	\$/BBLRESV: 15.10		EQUIP VAL:	8,310			
	\$/BBLPROD: 16,197		WI OIL VAL:	69,242	RI OIL VAL:	80,860	
	WI PAYOUT: 2.9		GAS VAL:	5,023	GAS VAL:	5,866	
	RI PAYOUT: 3.0		PRD VAL:	0	PRD VAL:	0	
	8/8 VALUE:	169,310	WI TOTAL:	82,580	RI TOTAL:	86,730	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
55,020 5.7 6
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 23,090
LAST YR 8/8 VAL: 32,250

LAST YR OIL PROD: 2,088
LAST YR GAS PROD: 1,639

REMARKS1: 317-38787 M-152824
REMARKS2: 766623 F/DP D-110220
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152709 - FRAZIER 33A FULL WI DECIMAL = .833693 #WELLS: 1
RRC#, WELL#.....: 44821 - 1 RRC DIST.: 08 FULL RI DECIMAL = .166307 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110152 EOR.....:
ALT RRC#: 44821 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,375	427	0	69.32	7.11	7.11	.00	79463
---	-----	-----	-----	8 <td>1,257<td>342<td>0<td>69.32<td>7.11<td>7.11<td>.00<td>72644</td></td></td></td></td></td></td></td>	1,257 <td>342<td>0<td>69.32<td>7.11<td>7.11<td>.00<td>72644</td></td></td></td></td></td></td>	342 <td>0<td>69.32<td>7.11<td>7.11<td>.00<td>72644</td></td></td></td></td></td>	0 <td>69.32<td>7.11<td>7.11<td>.00<td>72644</td></td></td></td></td>	69.32 <td>7.11<td>7.11<td>.00<td>72644</td></td></td></td>	7.11 <td>7.11<td>.00<td>72644</td></td></td>	7.11 <td>.00<td>72644</td></td>	.00 <td>72644</td>	72644
00	MARTIN COUNTY APPR D	1.000000	351,040	9	1,152	273	0	69.32	7.11	7.11	.00	66576
01	MARTIN COUNTY	1.000000	351,040		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	1.000000	351,040		15,506	7,060	0					867,269
60	MARTIN HOSPITAL DIST	1.000000	351,040									
61	PERMIAN BASIN WATER	1.000000	351,040		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	9184	0	142047	64050	77,997	73,051	26656
2	7423	0	128724	64690	64,034	52,608	21377
3	6000	0	117091	65337	51,754	37,297	17208
4	4848	0	106990	65991	40,999	25,918	13915
5	3918	0	98073	66650	31,423	17,424	11287
6	3170	0	90204	67317	22,887	11,133	9188
7	2536	0	81999	67318	14,681	6,265	7392
8	2029	0	74673	67318	7,355	2,753	5956
9	1623	0	68199	67318	881	289	4815
=====	=====	=====	=====	=====	=====	=====	=====
	40731	0	908000	595989	312011	226738	117794

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.95
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
61,000		5	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.2 D B: .300 De/Dt: 10.2 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 114,160
LAST YR RI VAL: 66,980
LAST YR 8/8 VAL: 181,140

LAST YR OIL PROD: 2,537
LAST YR GAS PROD: 2,777

REMARKS1: 317-38511 M-152709
REMARKS2: 758275 F/DP D-110152
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152949 - BROWN TRUST "10" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44967 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110258 EOR.....:
ALT RRC#: 44967 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

56,200 .1

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 31,720
LAST YR 8/8 VAL: 40,880

LAST YR OIL PROD: 32
LAST YR GAS PROD:

REMARKS1: 317-38958 M-152949
REMARKS2: 770896 D-110258
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 152991 - PETERSON "5"          FULL WI DECIMAL = .802902          #WELLS:      1
RRC#, WELL#.....: 44975 - 1,          RRC DIST.: 08  FULL RI DECIMAL = .197098          DEPTH: 12000
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
ENDEAVOR ENERGY RESO								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	1,114	1,897	0	65.10	4.44	4.44	.00	58278
ALT JOB#:	UNIT.....:	3	981	1,555	0	66.13	4.49	4.49	.00	52096
ALT LSE#:	EOR.....:	4	863	1,275	0	67.17	4.53	4.53	.00	46565
ALT RRC#:	GRAPH.....:	5	759	1,046	0	68.24	4.58	4.58	.00	41630

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,984	8,087	0	263,756
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00	MARTIN COUNTY APPR D	1.000000	123,950		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	123,950	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	1.000000	123,950	--	----	----	----	----	----	----	----
60	MARTIN HOSPITAL DIST	1.000000	123,950	1	8156	0	73343	43050	30,293	28,372	16936
61	PERMIAN BASIN WATER	1.000000	123,950	2	6764	0	65042	43480	21,562	17,714	13293
				3	5609	0	57705	43915	13,790	9,937	10436
				4	4641	0	51206	44355	6,851	4,331	8196
				5	3847	0	45477	44798	679	377	6441
					=====	=====	=====	=====	=====	=====	=====
					29017	0	292773	219598	73175	60731	55302

	\$/BBLRESV:	13.68	EQUIP VAL:	7,914		
	\$/BBLPROD:	18,415	WI OIL VAL:	54,712	RI OIL VAL:	49,821
	WI PAYOUT:	3.4	GAS VAL:	6,019	GAS VAL:	5,481
	RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	123,950	WI TOTAL:	68,650	RI TOTAL:	55,300
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.18
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.18
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
41,000	3.7	7	
-----	-----	-----	-----
	12.0 99	18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

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LAST YR	WI VAL:	26,010
LAST YR	RI VAL:	25,630
LAST YR	8/8 VAL:	51,640

LAST YR OIL PROD:	1,493
LAST YR GAS PROD:	2,546

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REMARKS1: 317-38969
REMARKS2: 771058
      MC1:
      MC2:
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152912 - PHELAN "2" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 45033 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,470	4,244	0	64.08	4.76	4.76	.00	118708
ALT JOB#: 505800	UNIT.....:	2	2,057	3,395	0	65.10	4.81	4.81	.00	100433
ALT LSE#: 110248	EOR.....:	3	1,764	2,716	0	66.13	4.86	4.86	.00	87490
ALT RRC#: 45033	GRAPH.....:	4	1,545	2,172	0	67.17	4.91	4.91	.00	77833
		5	1,374	1,738	0	68.24	4.96	4.96	.00	70321
		6	1,235	1,390	0	69.32	5.01	5.01	.00	64208

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	10,445	15,655	0				518,993

00	MARTIN COUNTY APPR D	1.000000	292,590							
01	MARTIN COUNTY	1.000000	292,590							
30	KLONDIKE ISD-MARTIN	1.000000	292,590	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	292,590		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	292,590	--	-----	-----	-----	-----	-----	-----

1	15151	0	133859	65100	68,759	64,399	41974
2	12248	0	112681	65751	46,930	38,557	31269
3	9900	0	97390	66408	30,982	22,327	23916
4	8002	0	85835	67073	18,762	11,860	18654
5	6467	0	76788	67743	9,045	5,016	14768
6	5225	0	69433	68421	1,012	492	11817
	=====	=====	=====	=====	=====	=====	=====
	56993	0	575986	400496	175490	142651	142398

\$/BBLRESV:	16.41	EQUIP VAL:	7,537		
\$/BBLPROD:	0	WI OIL VAL:	128,536	RI OIL VAL:	128,308
WI PAYOUT:	3.2	GAS VAL:	14,115	GAS VAL:	14,090
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	292,590	WI TOTAL:	150,190	RI TOTAL:	142,400
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.61
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
62,000		13	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.5 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,410
LAST YR RI VAL: 32,710
LAST YR 8/8 VAL: 55,120

LAST YR OIL PROD: 2,979
LAST YR GAS PROD: 5,099

REMARKS1: 317-38778 M-152912
REMARKS2: 766173 D-110248
MC1: S
MC2: 14B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153059 - STRAIN "21" FULL WI DECIMAL = .805000 #WELLS: 2
RRC#, WELL#.....: 45699 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .195000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	799,820
01	MARTIN COUNTY	1.000000	799,820
32	STANTON ISD (MARTIN	1.000000	799,820
60	MARTIN HOSPITAL DIST	1.000000	799,820
61	PERMIAN BASIN WATER	1.000000	799,820

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE
1	8,363	15,805	0	64.08	5.00	5.00	.00	431400			
2	7,024	11,853	0	65.10	5.05	5.05	.00	368144			
3	5,900	8,890	0	66.13	5.10	5.10	.00	314134			
4	4,956	6,667	0	67.17	5.15	5.15	.00	268022			
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
26,243	43,215	0						1,381,700			

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	63615	0	495015	243623	251,392	235,452	112802
2	48188	0	416332	246059	170,273	139,891	83959
3	36499	0	350633	248519	102,114	73,590	62574
4	27643	0	295665	251005	44,660	28,233	46695
=====	=====	=====	=====	=====	=====	=====	=====
175945	0	1557645	989206	568439	477166	306030	

\$/BBLRESV: 20.04 EQUIP VAL: 16,620
\$/BBLPROD: 21,032 WI OIL VAL: 423,267 RI OIL VAL: 271,462
WI PAYOUT: 2.7 GAS VAL: 53,898 GAS VAL: 34,568
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 799,820 WI TOTAL: 493,790 RI TOTAL: 306,030

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.89
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

232,022 25.0 50

16.0 99 25.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 61,260
LAST YR RI VAL: 78,130
LAST YR 8/8 VAL: 139,390

LAST YR OIL PROD: 9,767
LAST YR GAS PROD: 16,029

REMARKS1: CY21 SI FOR H COMPLETIONS
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153067 - HALL "11" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 45744 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,553	8,438	0	64.08	5.18	5.18	.00	266877
ALT JOB#:	UNIT.....:	2	4,947	7,315	0	65.10	5.23	5.23	.00	241537
ALT LSE#:	EOR.....:	3	4,452	6,457	0	66.13	5.29	5.29	.00	220808
ALT RRC#:	GRAPH.....:	4	4,007	5,778	0	67.17	5.35	5.35	.00	201863
		5	3,606	5,200	0	68.24	5.40	5.40	.00	184555
		6	3,245	4,680	0	69.32	5.46	5.46	.00	168708

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	25,810	37,868	0				1,284,348

00	MARTIN COUNTY APPR D	1.000000	658,040							
01	MARTIN COUNTY	1.000000	658,040							
32	STANTON ISD (MARTIN	1.000000	658,040	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	658,040		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	658,040	--	-----	-----	-----	-----	-----	-----

1	32782	0	299659	173273	126,386	118,372	93965
2	28693	0	270230	175005	95,225	78,234	74988
3	25618	0	246426	176756	69,670	50,209	60516
4	23184	0	225047	178523	46,524	29,411	48908
5	21060	0	205615	180309	25,306	14,033	39543
6	19165	0	187873	182112	5,761	2,802	31976
=====	=====	=====	=====	=====	=====	=====	=====
150502	0	1434850	1065978	368872	293061	349896	

\$/BBLRESV:	13.55	EQUIP VAL:	15,074		
\$/BBLPROD:	0	WI OIL VAL:	262,322	RI OIL VAL:	313,195
WI PAYOUT:	3.4	GAS VAL:	30,739	GAS VAL:	36,701
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	658,040	WI TOTAL:	308,140	RI TOTAL:	349,900
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
165,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.2 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 25.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 279,890
LAST YR RI VAL: 211,900
LAST YR 8/8 VAL: 491,790

LAST YR OIL PROD: 5,624
LAST YR GAS PROD: 9,199

REMARKS1: 317-38959,613 P-2
REMARKS2: 770892,788665
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153125 - STRAIN "20A" FULL WI DECIMAL = .849167 #WELLS: 1
RRC#, WELL#.....: 46169 - RRC DIST.: 08 FULL RI DECIMAL = .150833 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 368,630

01 MARTIN COUNTY 1.000000 368,630
32 STANTON ISD (MARTIN 1.000000 368,630
60 MARTIN HOSPITAL DIST 1.000000 368,630
61 PERMIAN BASIN WATER 1.000000 368,630

1 3,160 8,870 0 64.08 4.92 4.92 .00 171950
2 2,832 7,830 0 65.10 4.97 4.97 .00 156555
3 2,549 7,009 0 66.13 5.02 5.02 .00 143140
4 2,294 6,308 0 67.17 5.08 5.08 .00 130846
5 2,065 5,677 0 68.24 5.13 5.13 .00 119661
6 1,859 5,109 0 69.32 5.18 5.18 .00 109429
=====

14,759 40,803 0 831,581
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 37058 0 209008 115521 93,487 87,558 34924
2 33045 0 189600 116676 72,924 59,912 28037
3 29878 0 173018 117842 55,176 39,763 22641
4 27211 0 158057 119021 39,036 24,677 18304
5 24730 0 144391 120211 24,180 13,409 14798
6 22473 0 131902 121413 10,489 5,103 11962
=====

174395 0 1005976 710684 295292 230422 130666
\$/BBLRESV: 15.20 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 190,476 RI OIL VAL: 108,014
WI PAYOUT: 3.4 GAS VAL: 39,946 GAS VAL: 22,652
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 368,630 WI TOTAL: 237,960 RI TOTAL: 130,670
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

110,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.2 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 26.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,030
LAST YR RI VAL: 46,230
LAST YR 8/8 VAL: 88,260

LAST YR OIL PROD: 3,377
LAST YR GAS PROD: 7,623

REMARKS1: 317-39856
REMARKS2: 795138 C-12/19/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153023 - BAUER FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 46269 - 242,231 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110299 EOR.....:
ALT RRC#: 46269 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,217	3,714	0	69.32	5.40	5.40	.00	219242
---	-----	-----	-----	8 <th>3,795</th> <th>3,343</th> <th>0</th> <th>69.32</th> <th>5.40</th> <th>5.40</th> <th>.00</th> <th>197302</th>	3,795	3,343	0	69.32	5.40	5.40	.00	197302
00	MARTIN COUNTY APPR D	1.000000	1,140,510		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	1,140,510		45,270	40,014	0					2,270,560
30	KLONDIKE ISD-MARTIN	1.000000	1,140,510									
60	MARTIN HOSPITAL DIST	1.000000	1,140,510		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	1,140,510	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
					---	-----	-----	-----	-----	-----	-----	-----
				1	27560	0	412953	200571	212,382	198,915	129491	
				2	24573	0	373184	202576	170,608	140,166	103559	
				3	22205	0	340919	204602	136,317	98,239	83721	
				4	20214	0	311547	206649	104,898	66,313	67706	
				5	18367	0	284759	208715	76,044	42,168	54764	
				6	16714	0	260287	210802	49,485	24,071	44299	
				7	15042	0	234284	210802	23,482	10,020	35288	
				8	13539	0	210841	210802	39	15	28103	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					158214	0	2428774	1655519	773255	579907	546931	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 15.97 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 542,131 RI OIL VAL: 511,303
WI PAYOUT: 3.7 GAS VAL: 37,776 GAS VAL: 35,628
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
191,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.4 D B: 1.000 De/Dt: 11.6 / 10.0
GAS: 21.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 81,450
LAST YR RI VAL: 159,450
LAST YR 8/8 VAL: 240,900

LAST YR OIL PROD: 8,720
LAST YR GAS PROD: 6,177

REMARKS1: 317-38509 P-2 M-153023
REMARKS2: 758207F/DP D-110299
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 153070 - HILL "61E"                                FULL WI DECIMAL = .750000                                #WELLS:      2
RRC#, WELL#.....: 46538 - 1.2      RRC DIST.: 08                      FULL RI DECIMAL = .250000                                DEPTH: 12000
```

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	5,345	13,161	0	65.10	5.43	5.43	.00	260970
ALT JOB#: 505800	UNIT.....:	3	4,811	10,989	0	66.13	5.49	5.49	.00	238614
ALT LSE#: 110331	GEOR.....:	4	4,330	9,431	0	67.17	5.55	5.55	.00	218135
ALT RRC#: 46538	GRAPH.....:	5	3,897	8,261	0	68.24	5.61	5.61	.00	199448

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,156	6,614	0	69.32	5.66	5.66	.00	164080
---	-----	-----	-----	8	2,840	5,953	0	69.32	5.66	5.66	.00	147652
00	MARTIN COUNTY APPR D	1.000000	1,314,230	9	2,556	5,358	0	69.32	5.66	5.66	.00	132886
01	MARTIN COUNTY	1.000000	1,314,230	10	2,300	4,822	0	69.32	5.66	5.66	.00	119577
30	KLONDIKE ISD-MARTIN	1.000000	1,314,230	11	2,070	4,340	0	69.32	5.66	5.66	.00	107619
60	MARTIN HOSPITAL DIST	1.000000	1,314,230		=====	=====						
61	PERMIAN BASIN WATER	1.000000	1,314,230		40,811	92,693	0					2,059,622

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	66235	0	354547	110271	244,276	228,787	111176
				2	53598	0	314568	111373	203,195	166,938	87292
				3	45247	0	283861	112487	171,374	123,504	69708
				4	39257	0	257392	113612	143,780	90,893	55938
				5	34758	0	234206	114749	119,457	66,243	45043
				6	31197	0	213526	115896	97,630	47,490	36342
				7	28076	0	192156	115896	76,260	32,540	28942
*** PARAMETERS ***				8	25270	0	172922	115896	57,026	21,344	23048
				9	22745	0	155631	115896	39,735	13,046	18357
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28	10	20469	0	140046	115896	24,150	6,956	14619
YRS FLAT:		FMVF:	8/8 RES:	11	18423	0	126042	115896	10,146	2,564	11643

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.34	385275	0	2444897	1257868	1187029	800305	502108
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.34							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 22.03		EQUIP VAL:	11,811			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL:	674,190	RI OIL VAL:	422,984	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.4		GAS VAL:	126,114	GAS VAL:	79,124	
		RI PAYOUT: 5.3		PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		=====		=====	
105.020	-----	-----	-----	8/8 VALUE:	1,314,230	WI TOTAL:	812,120	RI TOTAL: 502,110

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 17.5 D B: 1.000 De/Dt: 11.5 / 10.0

GAS: 51.0 D B: 1.000 De/Dt: 21.8 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 396,070

LAST YR RI VAL: 275,340

LAST YR 8/8 VAL: 671,410

LAST YR OIL PROD: 6,279

LAST YR GAS PROD: 20,708

REMARKS1: 317-39672,732 P-2 M-153070

REMARKS2: 790549 #2 C-1/15 D-110331

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150763 - JONES "21" #1 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 46686 - 2 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 11200

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.94 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

53,020

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,350
LAST YR 8/8 VAL: 11,970

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-40199
REMARKS2: 806680
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150570 - ARGONAUT FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 46828 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11770
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109308	EOR.....:	1 1,016	0	0	64.08	4.92	4.92	.00	52898
ALT RRC#: 46828	GRAPH.....:	2 934	0	0	65.10	4.97	4.97	.00	49441
		3 859	0	0	66.13	5.02	5.02	.00	46205
		=====	=====	=====					=====
		2,809	0	0					148,544

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	51,970	--							
01	MARTIN COUNTY	1.000000	51,970	1	0	0	52898	43597	9,301	8,711	11483
30	KLONDIKE ISD-MARTIN	1.000000	51,970	2	0	0	49441	44032	5,409	4,443	9498
60	MARTIN HOSPITAL DIST	1.000000	51,970	3	0	0	46205	44473	1,732	1,248	7856
61	PERMIAN BASIN WATER	1.000000	51,970		=====	=====	=====	=====	=====	=====	=====
					0	0	148544	132102	16442	14402	28837

\$/BBLRESV:	6.31	EQUIP VAL:	8,725
\$/BBLPROD:	6,113	WI OIL VAL:	14,402
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	51,970	WI TOTAL:	23,130
		RI TOTAL:	28,840

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
41,521	2.9	
	8.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 9,160
LAST YR RI VAL: 14,670
LAST YR 8/8 VAL: 23,830

LAST YR OIL PROD: 1,095
LAST YR GAS PROD:

REMARKS1: 317-33972 M-150570
REMARKS2: 480766 D-109308
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153210 - NAIL "34" FULL WI DECIMAL = .792498 #WELLS: 4
RRC#, WELL#.....: 46976 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .207502 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 10264 EOR.....:
ALT RRC#: 46976 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,964,900	1	16,476	29,624	0	64.08	4.97	4.97	.00	836705
01	MARTIN COUNTY	1.000000	2,964,900	2	14,040	26,050	0	65.10	5.02	5.02	.00	724346
12	CITY OF MIDLAND (MA	1.000000	2,964,900	3	12,228	23,249	0	66.13	5.08	5.08	.00	640844
32	STANTON ISD (MARTIN	1.000000	2,964,900	4	10,835	20,924	0	67.17	5.13	5.13	.00	576770
60	MARTIN HOSPITAL DIST	1.000000	2,964,900	5	9,726	18,832	0	68.24	5.18	5.18	.00	525983
61	PERMIAN BASIN WATER	1.000000	2,964,900	6	8,753	16,949	0	69.32	5.23	5.23	.00	480854
				7	7,878	15,254	0	69.32	5.23	5.23	.00	432785
				8	7,090	13,729	0	69.32	5.23	5.23	.00	389496
				9	6,381	12,356	0	69.32	5.23	5.23	.00	350546
				10	5,743	11,120	0	69.32	5.23	5.23	.00	315497
					=====	=====	=====					=====
					99,150	188,087	0					5,273,826

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	116680	0	953385	315007	638,378	597,898	234830
				2	103636	0	827982	318157	509,825	418,857	180480
				3	93598	0	734442	321338	413,104	297,712	141672
				4	85067	0	661837	324552	337,285	213,222	112980
				5	77308	0	603291	327797	275,494	152,770	91138
				6	70250	0	551104	331075	220,029	107,028	73677
				7	63224	0	496009	331076	164,933	70,377	58682
				8	56903	0	446399	331076	115,323	43,165	46737
				9	51213	0	401759	331076	70,683	23,208	37224
				10	46090	0	361587	331076	30,511	8,788	29648
					=====	=====	=====	=====	=====	=====	=====
					763969	0	6037795	3262230	2775565	1933025	1007068

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.86 \$/BBLRESV: 21.49 EQUIP VAL: 24,804
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.86 \$/BBLPROD: 0 WI OIL VAL: 1,688,435 RI OIL VAL: 879,642
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.2 GAS VAL: 244,588 GAS VAL: 127,425
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,964,900 WI TOTAL: 1,957,830 RI TOTAL: 1,007,070

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
300,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 49.3 D B: 1.000 De/Dt: 15.9 / 10.0
GAS: 87.0 D B: 1.000 De/Dt: 12.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 709,340
LAST YR RI VAL: 457,290
LAST YR 8/8 VAL: 1,166,630

LAST YR OIL PROD: 17,386
LAST YR GAS PROD: 31,806

REMARKS1: 317-39741,3,6,40075P-4M-153210
REMARKS2: 791723,833,5,802207 MID-10264
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150879 - BREEDLOVE "91" FULL WI DECIMAL = .780393 #WELLS: 1
RRC#, WELL#.....: 47111 - 9 RRC DIST.: 08 FULL RI DECIMAL = .219607 DEPTH: 12197
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,049	9,438	0	64.08	4.92	4.92	.00	102466
ALT JOB#: 505800	UNIT.....:	2	1,820	7,503	0	65.10	4.97	4.97	.00	92463
ALT LSE#: 109490	EOR.....:	3	1,636	5,965	0	66.13	5.02	5.02	.00	84430
ALT RRC#: 47111	GRAPH.....:	4	1,472	4,742	0	67.17	5.08	5.08	.00	77161
		5	1,325	3,770	0	68.24	5.13	5.13	.00	70562
		6	1,193	2,997	0	69.32	5.18	5.18	.00	64538

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	9,495	34,415	0				491,620

00	MARTIN COUNTY APPR D	1.000000	301,070							
01	MARTIN COUNTY	1.000000	301,070							
30	KLONDIKE ISD-MARTIN	1.000000	301,070	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	301,070		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	301,070	--	-----	-----	-----	-----	-----	-----

1	36238	0	138704	68250	70,454	65,986	36718
2	29102	0	121565	68932	52,633	43,241	28478
3	23369	0	107799	69622	38,177	27,512	22349
4	18800	0	95961	70318	25,643	16,211	17606
5	15093	0	85655	71021	14,634	8,115	13906
6	12116	0	76654	71731	4,923	2,395	11014
	=====	=====	=====	=====	=====	=====	=====
	134718	0	626338	419874	206464	163460	130071

\$/BBLRESV:	17.32	EQUIP VAL:	7,537		
\$/BBLPROD:	0	WI OIL VAL:	128,302	RI OIL VAL:	102,094
WI PAYOUT:	3.4	GAS VAL:	35,158	GAS VAL:	27,977
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	301,070	WI TOTAL:	171,000	RI TOTAL:	130,070
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
65,000		29	
-----	-----	-----	-----
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: 1.000 De/Dt: 11.8 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,950
LAST YR RI VAL: 47,640
LAST YR 8/8 VAL: 98,590

LAST YR OIL PROD: 2,290
LAST YR GAS PROD: 4,725

REMARKS1: 317-34478 F/37462 M-150879
REMARKS2: 811082 D-109490
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150731 - NAIL "36" #1-2 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 47310 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10800
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	230,340
01	MARTIN COUNTY	1.000000	230,340
32	STANTON ISD (MARTIN	1.000000	230,340
60	MARTIN HOSPITAL DIST	1.000000	230,340
61	PERMIAN BASIN WATER	1.000000	230,340

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL	WIGAS	RIGAS	PRD	WI	OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE
1	3,242	326	0	64.08	4.26	4.26	.00	166198				
2	2,918	260	0	65.10	4.31	4.31	.00	151969				
3	2,626	208	0	66.13	4.35	4.35	.00	138926				
4	2,363	166	0	67.17	4.39	4.39	.00	126978				
11,149	960	0						584,071				
WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV
REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	1111	0	167309	116573	50,736	47,518	39348					
2	899	0	152868	117738	35,130	28,861	31815					
3	726	0	139652	118916	20,736	14,944	25721					
4	586	0	127564	120105	7,459	4,715	20793					
3322	0	587393	473332	114061	96038	117677						

\$/BBLRESV: 10.71 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 95,495 RI OIL VAL: 117,011
WI PAYOUT: 3.8 GAS VAL: 543 GAS VAL: 665
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 230,340 WI TOTAL: 112,660 RI TOTAL: 117,680

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.02
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/46 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
111,022 1
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.4 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 95,150
LAST YR RI VAL: 87,800
LAST YR 8/8 VAL: 182,950

LAST YR OIL PROD: 3,559
LAST YR GAS PROD: 1,279

REMARKS1: 317-34169,262
REMARKS2: 810456,810459, F/35980
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153333 - SHAFFER "47" #2 FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 47871 - 2 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 10623
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35322 F/38861
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153400 - RUSTY NAIL FULL WI DECIMAL = .752278 #WELLS: 1
RRC#, WELL#.....: 48141 - 1HB RRC DIST.: 08 FULL RI DECIMAL = .247722 DEPTH: 9452
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,913	8,193	0	69.32	7.34	7.34	.00	256203
---	-----	-----	-----	8 <td>4,422<td>7,374<td>0<td>69.32<td>7.34<td>7.34<td>.00<th>230598</th></td></td></td></td></td></td></td>	4,422 <td>7,374<td>0<td>69.32<td>7.34<td>7.34<td>.00<th>230598</th></td></td></td></td></td></td>	7,374 <td>0<td>69.32<td>7.34<td>7.34<td>.00<th>230598</th></td></td></td></td></td>	0 <td>69.32<td>7.34<td>7.34<td>.00<th>230598</th></td></td></td></td>	69.32 <td>7.34<td>7.34<td>.00<th>230598</th></td></td></td>	7.34 <td>7.34<td>.00<th>230598</th></td></td>	7.34 <td>.00<th>230598</th></td>	.00 <th>230598</th>	230598
00	MARTIN COUNTY APPR D	1.000000	1,872,340	9	3,980	6,637	0	69.32	7.34	7.34	.00 <th>207549</th>	207549
01	MARTIN COUNTY	1.000000	1,872,340		=====	=====	=====					=====
32	STANTON ISD (MARTIN	1.000000	1,872,340		58,642	101,272	0					2,954,285
60	MARTIN HOSPITAL DIST	1.000000	1,872,340									
61	PERMIAN BASIN WATER	1.000000	1,872,340		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	100825	0	605927	211073	394,854	369,816	187701
2	83280	0	517428	213183	304,245	249,958	141847
3	71259	0	453474	215315	238,159	171,633	110012
4	62375	0	404820	217469	187,351	118,438	86911
5	55648	0	366998	219643	147,355	81,712	69726
6	50264	0	334939	221840	113,099	55,014	56315
7	45239	0	301442	221840	79,602	33,967	44852
8	40717	0	271315	221840	49,475	18,518	35724
9	36648	0	244197	221840	22,357	7,340	28455
	546255	0	3500540	1964043	1536497	1106396	761543

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 8.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
201,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 31.5 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 59.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 402,210
LAST YR RI VAL: 373,410
LAST YR 8/8 VAL: 775,620

LAST YR OIL PROD: 11,375
LAST YR GAS PROD: 22,875

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153465 - NAIL RANCH 1-12SL UNIT 2 FULL WI DECIMAL = .791328 #WELLS: 3
RRC#, WELL#.....: 48880 - RRC DIST.: 08 FULL RI DECIMAL = .208672 DEPTH: 9314

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:		2	61,815	122,594	0	65.10	4.39	4.39	.00	3184428	
ALT JOB#:		UNIT.....:		3	51,826	102,781	0	66.13	4.44	4.44	.00	2712082	
ALT LSE#:		EOR.....:		4	44,620	88,490	0	67.17	4.48	4.48	.00	2371709	
ALT RRC#:		GRAPH.....:		5	39,173	77,691	0	68.24	4.52	4.52	.00	2115351	
				6	34,915	69,244	0	69.32	4.58	4.58	.00	1915257	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	31,424	62,320	0	69.32	4.58	4.58	.00	1723759	
00	-----	-----	-----	8	28,282	56,088	0	69.32	4.58	4.58	.00	1551405	
01	MARTIN COUNTY APPR D	1.000000	14,085,690	9	25,454	50,479	0	69.32	4.58	4.58	.00	1396276	
01	MARTIN COUNTY	1.000000	14,085,690	10	22,909	45,431	0	69.32	4.58	4.58	.00	1256670	
32	STANTON ISD (MARTIN	1.000000	14,085,690	11	20,618	40,888	0	69.32	4.58	4.58	.00	1130997	
60	MARTIN HOSPITAL DIST	1.000000	14,085,690	12	18,556	36,799	0	69.32	4.58	4.58	.00	1017887	
61	PERMIAN BASIN WATER	1.000000	14,085,690	=====		=====	=====	=====					
					456,194	904,718	0						24,260,178

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	521724	0	4406081	1084671	3,321,410	3,110,799	1093001
				2	425883	0	3610311	1095517	2,514,794	2,066,078	792568
				3	361121	0	3073203	1106473	1,966,730	1,417,364	597038
				4	313710	0	2685419	1117537	1,567,882	991,168	461686
				5	277885	0	2393236	1128713	1,264,523	701,216	364115
				6	250960	0	2166217	1140000	1,026,217	499,183	291663
*** PARAMETERS ***				7	225865	0	1949624	1140000	809,624	345,467	232302
				8	203279	0	1754684	1140000	614,684	230,070	185018
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	182950	0	1579226	1140000	439,226	144,211	147362
YRS FLAT:	FMVF:	8/8 RES:		10	164655	0	1421325	1140000	281,325	81,025	117369
				11	148190	0	1279187	1140000	139,187	35,165	93481
				12	133370	0	1151257	1140000	11,257	2,494	74451
					=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 5.12							
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 5.12							
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5							
GRAV SCHED#/DEGREE: /				GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N							
				\$/BBLRESV: 23.55		EQUIP VAL: 11,412					
				\$/BBLPROD: 0		WI OIL VAL: 8,499,734		RI OIL VAL: 3,930,105			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.2		GAS VAL: 1,124,496		GAS VAL: 519,944			
-----	-----	-----	-----	RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0			
1,033,020						=====		=====			
-----	-----	-----	-----	8/8 VALUE: 14,085,690		WI TOTAL: 9,635,640		RI TOTAL: 4,450,050			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 237.0 D B: 1.000 De/Dt: 21.2 / 10.0
GAS: 470.0 D B: 1.000 De/Dt: 21.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,096,810
LAST YR RI VAL: 2,876,120
LAST YR 8/8 VAL: 8,972,930

LAST YR OIL PROD: 127,983
LAST YR GAS PROD: 200,637

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153500 - WOODY 6-35 FULL WI DECIMAL = .800475 #WELLS: 12
RRC#, WELL#.....: 49069 - RRC DIST.: 08 FULL RI DECIMAL = .199525 DEPTH: 8570
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	117,910,560	1	592,304	1,746,626	0	64.08	4.14	4.14	.00	30381901
01	MARTIN COUNTY	1.000000	117,910,560	2	435,701	1,335,000	0	65.10	4.18	4.18	.00	22704781
31	GRADY ISD	.730000	86,074,710	3	344,826	1,080,851	0	66.13	4.23	4.23	.00	18253506
32	STANTON ISD (MARTIN	.270000	31,835,860	4	285,392	908,163	0	67.17	4.27	4.27	.00	15344930
60	MARTIN HOSPITAL DIST	1.000000	117,910,560	5	243,467	783,129	0	68.24	4.31	4.31	.00	13299242
61	PERMIAN BASIN WATER	1.000000	117,910,560	6	212,296	688,392	0	69.32	4.36	4.36	.00	11780077
				7	188,206	614,123	0	69.32	4.36	4.36	.00	10443349
				8	169,030	552,711	0	69.32	4.36	4.36	.00	9379293
				9	152,127	497,440	0	69.32	4.36	4.36	.00	8441364
				10	136,914	447,696	0	69.32	4.36	4.36	.00	7597211
				11	123,223	402,926	0	69.32	4.36	4.36	.00	6837512
				12	110,901	362,633	0	69.32	4.36	4.36	.00	6153777
				13	99,811	326,370	0	69.32	4.36	4.36	.00	5538405
				14	89,830	293,733	0	69.32	4.36	4.36	.00	4984570
				15	80,847	264,360	0	69.32	4.36	4.36	.00	4486113

===== 3,264,875 10,304,153 0 175,626,031 =====

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	5788260	0	36170161	5505172	30,664,989	28,720,522	8481260
2	4466891	0	27171672	5560223	21,611,449	17,755,317	5638325
3	3659771	0	21913277	5503509	16,409,768	11,826,027	4024013
4	3104127	0	18449057	5447373	13,001,684	8,219,274	2998135
5	2701832	0	16001074	5391810	10,609,264	5,883,155	2301147
6	2402537	0	14182614	5336813	8,845,801	4,302,862	1805004
7	2143333	0	12586682	5230077	7,356,605	3,139,064	1417605
8	1929001	0	11308294	5230077	6,078,217	2,275,016	1127079
9	1736101	0	10177465	5230077	4,947,388	1,624,376	897678
10	1562491	0	9159702	5230077	3,929,625	1,131,771	714963
11	1406240	0	8243752	5230077	3,013,675	761,375	569453
12	1265615	0	7419392	5230077	2,189,315	485,175	453534
13	1139054	0	6677459	5230077	1,447,382	281,371	361227
14	1025149	0	6009719	5230077	779,642	132,945	287701
15	922635	0	5408748	5230077	178,671	26,726	229150
---	-----	-----	-----	-----	-----	-----	-----
5,243,021	35253037	0	210879068	79815593	131063475	86564976	31306274

2 \$/BBLRESV: 27.59 EQUIP VAL: 39,431
2.0 5 \$/BBLPROD: 0 WI OIL VAL: 72,093,736 RI OIL VAL: 26,072,742
WI PAYOUT: 4.5 GAS VAL: 14,471,154 GAS VAL: 5,233,501
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 117,910,560 WI TOTAL: 86,604,320 RI TOTAL: 31,306,240

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,950.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 5,600.0 D B: 1.000 De/Dt: 26.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 51 VAL: 84,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,601,100
LAST YR RI VAL: 21,081,410
LAST YR 8/8 VAL: 77,682,510

LAST YR OIL PROD: 863,569
LAST YR GAS PROD: 2,168,827

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153515 - MABEE 13-24SL UNIT 2 FULL WI DECIMAL = 1.000000 #WELLS: 3
RRC#, WELL#.....: 49154 - RRC DIST.: 08 FULL RI DECIMAL = .000000 DEPTH: 10600
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 10912 EOR.....:
ALT RRC#: 49154 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,469	43,114	0	69.32	4.44	4.44	.00	933671
---	-----	-----	-----	8	12,122	38,803	0	69.32	4.44	4.44	.00	840297
00	MARTIN COUNTY APPR D	.420000	2,814,000	9	10,910	34,923	0	69.32	4.44	4.44	.00	756281
01	MARTIN COUNTY	.420000	2,814,000	10	9,819	31,431	0	69.32	4.44	4.44	.00	680653
32	STANTON ISD (MARTIN	.420000	2,814,000	11	8,837	28,288	0	69.32	4.44	4.44	.00	612581
60	MARTIN HOSPITAL DIST	.420000	2,814,000	12	7,953	25,459	0	69.32	4.44	4.44	.00	551302
61	PERMIAN BASIN WATER	.420000	2,814,000	13	7,158	22,913	0	69.32	4.44	4.44	.00	496193
				14	6,442	20,622	0	69.32	4.44	4.44	.00	446559
				15	5,798	18,560	0	69.32	4.44	4.44	.00	401917
				16	5,218	16,704	0	69.32	4.44	4.44	.00	361712
				=====	=====	=====						=====
					212,611	680,534	0					14,357,242

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	392325	0	2253785	376971	1,876,814	1,757,805	0	
				2	333711	0	1927034	380740	1,546,294	1,270,389	0	
*** PARAMETERS ***				3	291744	0	1690327	384548	1,305,779	941,035	0	
				4	259225	0	1509729	388393	1,121,336	708,875	0	
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	233667	0	1368430	392276	976,154	541,306	0	
YRS FLAT:	FMVF:	8/8 RES:		6	212694	0	1250137	396199	853,938	415,381	0	
				7	191426	0	1125097	396200	728,897	311,021	0	
OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 4.97	8	172285	0	1012582	396200	616,382	230,706	0
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 4.97	9	155058	0	911339	396200	515,139	169,136	0
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5	10	139554	0	820207	396200	424,007	122,118	0
GRAV SCHED#/DEGREE: /				GAS PRICE ESCAL? Y	11	125599	0	738180	396200	341,980	86,398	0
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N	12	113038	0	664340	396200	268,140	59,422	0
					13	101734	0	597927	396200	201,727	39,215	0
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	91562	0	538121	396200	141,921	24,200	0	0
-----	-----	-----	-----	15	82406	0	484323	396200	88,123	13,181	0	0
359,020				16	74166	0	435878	396200	39,678	5,206	0	0
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====	=====
					2970194	0	17327436	6281127	11046309	6695394		0

\$/BBLRESV: 26.09 EQUIP VAL: 4,627
\$/BBLPROD: 0 WI OIL VAL: 5,547,696 RI OIL VAL: 0
WI PAYOUT: 4.9 GAS VAL: 1,147,691 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 87.5 D B: 1.000 De/Dt: 17.0 / 10.0 8/8 VALUE: 6,700,010 WI TOTAL: 6,700,010 RI TOTAL: 0
GAS: 280.0 D B: 1.000 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,874,300
LAST YR RI VAL:
LAST YR 8/8 VAL: 3,874,300

LAST YR OIL PROD: 35,297
LAST YR GAS PROD: 114,170

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153570 - COX 12-9 UNIT 1 FULL WI DECIMAL = .849426 #WELLS: 2
RRC#, WELL#.....: 49245 - RRC DIST.: 08 FULL RI DECIMAL = .150574 DEPTH: 9858
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	56,741	135,028	0	64.08	3.77	3.77	3088482
				2	47,176	112,271	0	65.10	3.82	3.82	2608721
				3	40,377	96,090	0	66.13	3.85	3.85	2268079
				4	35,292	83,993	0	67.17	3.89	3.89	2013618
				5	31,346	74,600	0	68.24	3.94	3.94	1816966
				6	28,192	67,099	0	69.32	3.97	3.97	1660007
				7	25,373	60,389	0	69.32	3.97	3.97	1494018
				8	22,836	54,350	0	69.32	3.97	3.97	1344634
				9	20,552	48,915	0	69.32	3.97	3.97	1210147
				10	18,497	44,024	0	69.32	3.97	3.97	1089144
				11	16,647	39,622	0	69.32	3.97	3.97	980212
				12	14,982	35,660	0	69.32	3.97	3.97	882173
				13	13,484	32,094	0	69.32	3.97	3.97	793968
				14	12,136	28,885	0	69.32	3.97	3.97	714595
				=====			=====			=====	
				383,631			913,020			21,964,764	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	432405	0	3520887	843171	2,677,716	2,507,922	587134
				2	364298	0	2973019	826054	2,146,965	1,763,882	438738
				3	314242	0	2582321	809285	1,773,036	1,277,773	337238
				4	277535	0	2291153	792857	1,498,296	1,000,000	264792
				5	249667	0	2066633	800785	1,265,848	800,000	211365
				6	226273	0	1886280	808793	1,077,487	600,000	170727
				7	203645	0	1697663	808794	888,869	400,000	135978
				8	183280	0	1527914	808794	719,120	200,000	108300
				9	164952	0	1375099	808794	566,305	100,000	86256
				10	148459	0	1237603	808794	428,809	50,000	68700
				11	133614	0	1113826	808794	305,032	0	54718
				12	120253	0	1002426	808794	193,632	0	43578
				13	108228	0	902196	808794	93,402	0	34709
				14	97407	0	812002	808794	3,208	0	27645
				=====			=====			=====	
				3024258			24989022			2569878	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.45
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

				OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
				803,020				\$/BBLRESV:	23.79	EQUIP VAL:	6,901
								\$/BBLPROD:	0	WI OIL VAL:	7,752,024
								WI PAYOUT:	4.6	GAS VAL:	1,067,348
								RI PAYOUT:	5.6	PRD VAL:	0
								=====			=====
				8/8 VALUE:	11,396,150	WI TOTAL:	8,826,270	RI TOTAL:	2,569,880		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 172.3 D B: 1.000 De/Dt: 18.3 / 10.0
GAS: 410.0 D B: 1.000 De/Dt: 18.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,597,230
LAST YR RI VAL: 1,459,960
LAST YR 8/8 VAL: 6,057,190

LAST YR OIL PROD: 68,894
LAST YR GAS PROD: 163,507

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153781 - HAZELWOOD "32" UNIT FULL WI DECIMAL = .783352 #WELLS: 2
RRC#, WELL#.....: 49282 - RRC DIST.: 08 FULL RI DECIMAL = .216648 DEPTH: 10160

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,375	5,504	0	64.08	4.66	4.66	.00
ALT RRC#:	GRAPH.....:	2	1,940	4,459	0	65.10	4.72	4.72	.00
		3	1,641	3,749	0	66.13	4.76	4.76	.00
		=====	=====	=====					=====
			5,956	13,712	0				303,160

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	173,820	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	173,820	1	20092	0	139310	89250	50,060	46,886
32	STANTON ISD (MARTIN	1.000000	173,820	2	16487	0	115420	90142	25,278	20,767
60	MARTIN HOSPITAL DIST	1.000000	173,820	3	13979	0	98988	91044	7,944	5,725
61	PERMIAN BASIN WATER	1.000000	173,820	=====	=====	=====	=====	=====	=====	=====
					50558	0	353718	270436	83282	73378

\$/BBLRESV:	13.48	EQUIP VAL:	17,451
\$/BBLPROD:	0	WI OIL VAL:	62,890
WI PAYOUT:	.0	GAS VAL:	10,488
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	173,820	WI TOTAL:	90,830
		RI TOTAL:	82,990

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.50	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.50	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
85,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.3 D	B: 1.000	De/Dt: 19.9 / 10.0
GAS:	17.0 D	B: 1.000	De/Dt: 20.8 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 47,550
LAST YR RI VAL: 33,880
LAST YR 8/8 VAL: 81,430

LAST YR OIL PROD: 2,640
LAST YR GAS PROD: 6,583

REMARKS1: F/35480
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST				RRC CO#: 317 MARTIN				LAST UPDATE: 7/19/2022 MASSUPDATE				
LEASE#, NAME.....: 153711 - DICKENSON 18-7ESL				FULL WI DECIMAL = .779701				#WELLS: 12				
RRC#, WELL#.....: 49515 - RRC DIST.: 08				FULL RI DECIMAL = .220299				DEPTH: 9507				
OPERATOR#, AGENT#: 251726 - 405												
OPERATOR NAME....: ENDEAVOR ENERGY RESO												
OIL FIELD#.....: 85280300												
OIL FIELD NAME...: SPRABERRY (TREND AREA)												
				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
				1	158,088	1,025,296	0	64.08	3.82	3.82	.00	7898589
ALT FRZ.: ALT G\$ RRC:				2	127,577	827,419	0	65.10	3.86	3.86	.00	6475622
ALT JOB#: UNIT.....:				3	106,959	693,697	0	66.13	3.89	3.89	.00	5514980
ALT LSE#: EOR.....:				4	92,086	597,245	0	67.17	3.94	3.94	.00	4822776
ALT RRC#: GRAPH.....:				5	80,848	524,370	0	68.24	3.98	3.98	.00	4301663
				6	72,058	467,358	0	69.32	4.02	4.02	.00	3894654
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	64,852	420,622	0	69.32	4.02	4.02	.00	3505178
---				8	58,367	378,560	0	69.32	4.02	4.02	.00	3154671
00 MARTIN COUNTY APPR D 1.000000 36,799,510				9	52,530	340,704	0	69.32	4.02	4.02	.00	2839187
01 MARTIN COUNTY 1.000000 36,799,510				10	47,277	306,634	0	69.32	4.02	4.02	.00	2555269
32 STANTON ISD (MARTIN 1.000000 36,799,510				11	42,549	275,971	0	69.32	4.02	4.02	.00	2299726
60 MARTIN HOSPITAL DIST 1.000000 36,799,510				12	38,294	248,374	0	69.32	4.02	4.02	.00	2069748
61 PERMIAN BASIN WATER 1.000000 36,799,510				=====	=====	=====						=====
					941,485	6,106,250	0					49,332,063
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				1	3053801	0	10952390	2520210	8,432,180	7,897,496		2911076
				2	2490238	0	8965860	2545412	6,420,448	5,274,848		2108922
				3	2104009	0	7618989	2570866	5,048,123	3,638,030		1585931
				4	1834750	0	6657526	2596574	4,060,952	2,567,211		1226380
				5	1627230	0	5928893	2622540	3,306,353	1,833,472		966503
				6	1464886	0	5359540	2648766	2,710,774	1,318,602		773187
*** PARAMETERS ***				7	1318397	0	4823575	2648766	2,174,809	927,991		615812
				8	1186558	0	4341229	2648766	1,692,463	633,472		490461
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				9	1067902	0	3907089	2648766	1,258,323	413,146		390633
YRS FLAT: FMVF: 8/8 RES:				10	961113	0	3516382	2648766	867,616	249,882		311124
				11	865003	0	3164729	2648766	515,963	130,353		247802
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50				12	778503	0	2848251	2648766	199,485	44,208		197358
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50				=====	=====	=====	=====	=====	=====	=====		=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5					18752390	0	68084453	31396964	36687489	24928711		11825189
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y												
PRD WELLHEAD PRICE: ADDL GAS PRICES? N					\$/BBLRESV: 24.61		EQUIP VAL: 45,647					
					\$/BBLPROD: 0		WI OIL VAL: 18,062,621		RI OIL VAL: 8,568,189			
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					WI PAYOUT: 4.3		GAS VAL: 6,866,065		GAS VAL: 3,256,988			
-----					RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0			
2,400,200							=====		=====			
-----					8/8 VALUE: 36,799,510		WI TOTAL: 24,974,330		RI TOTAL: 11,825,180			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 489.1 D B: 1.000 De/Dt: 21.2 / 10.0
GAS: 3,172.0 D B: 1.000 De/Dt: 21.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 51 VAL: 84,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,936,000
LAST YR RI VAL: 6,922,670
LAST YR 8/8 VAL: 20,858,670

LAST YR OIL PROD: 209,307
LAST YR GAS PROD: 1,190,953

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9049926 - OPP=CYPERT B 57-51 (ENDEAVOR) FULL WI DECIMAL = .792005 #WELLS: 2
RRC#, WELL#.....: 49926 - RRC DIST.: 08 FULL RI DECIMAL = .207995 DEPTH: 9846
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	24,834	94,563	0	69.32	4.24	4.24	.00	1363431
---	-----	-----	-----	8 <td>22,351<th>85,107</th><th>0</th><th>69.32</th><th>4.24</th><th>4.24</th><th>.00</th><th>1227110</th></td>	22,351 <th>85,107</th> <th>0</th> <th>69.32</th> <th>4.24</th> <th>4.24</th> <th>.00</th> <th>1227110</th>	85,107	0	69.32	4.24	4.24	.00	1227110
00	MARTIN COUNTY APPR D	1.000001	14,077,420	9	20,116	76,596	0	69.32	4.24	4.24	.00	1104404
01	MARTIN COUNTY	1.000001	14,077,420	10	18,104	68,936	0	69.32	4.24	4.24	.00	993942
33	SANDS ISD (MARTIN CO	1.000001	14,077,420	11	16,294	62,042	0	69.32	4.24	4.24	.00	894570
60	MARTIN HOSPITAL DIST	1.000001	14,077,420	12	14,665	55,838	0	69.32	4.24	4.24	.00	805135
61	PERMIAN BASIN WATER	1.000001	14,077,420	13	13,199	50,254	0	69.32	4.24	4.24	.00	724649

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398,526	1,517,485	0	21,191,116
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YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	885904	0	4585448	1019572	3,565,876	3,339,764	1132836
2	674267	0	3513547	988576	2,524,971	2,074,440	768166
3	547400	0	2866002	958524	1,907,478	1,374,662	554503
4	463337	0	2432869	929384	1,503,485	950,457	416554
5	402016	0	2121503	901131	1,220,372	676,733	321451
6	356677	0	1888107	873736	1,014,371	493,420	253177
7	317552	0	1680983	873737	807,246	344,452	199472
8	285798	0	1512908	873737	639,171	239,235	158871
9	257217	0	1361621	873737	487,884	160,187	126535
10	231494	0	1225436	873737	351,699	101,293	100779
11	208343	0	1102913	873737	229,176	57,899	80269
12	187510	0	992645	873737	118,908	26,351	63930
13	168758	0	893407	873737	19,670	3,824	50921

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.74
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 25.24	EQUIP VAL: 7,246
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,967,866
971,021				WI PAYOUT: 4.3	GAS VAL: 1,874,841
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0
1					=====
4.0 5				8/8 VALUE: 14,077,410	WI TOTAL: 9,849,950
					RI TOTAL: 4,227,460

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 235.6 D B: 1.000 De/Dt: 27.5 / 10.0
GAS: 897.0 D B: 1.000 De/Dt: 27.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,598,910
LAST YR RI VAL: 2,864,680
LAST YR 8/8 VAL: 9,463,590

LAST YR OIL PROD: 108,324
LAST YR GAS PROD: 354,096

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1:
MC2: CYP

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153710 - CYPERT C 57-51 FULL WI DECIMAL = .776178 #WELLS: 1
RRC#, WELL#.....: 49927 - RRC DIST.: 08 FULL RI DECIMAL = .223822 DEPTH: 8441
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,415,030	1	14,382	112,677	0	64.08	3.61	3.61	.00	715325
01	MARTIN COUNTY	1.000000	2,415,030	2	10,865	86,577	0	65.10	3.65	3.65	.00	549000
33	SANDS ISD (MARTIN CO	1.000000	2,415,030	3	8,733	70,323	0	66.13	3.69	3.69	.00	448253
60	MARTIN HOSPITAL DIST	1.000000	2,415,030	4	7,302	59,216	0	67.17	3.73	3.73	.00	380696
61	PERMIAN BASIN WATER	1.000000	2,415,030	5	6,274	51,143	0	68.24	3.76	3.76	.00	332311
				6	5,500	45,010	0	69.32	3.81	3.81	.00	295926
				7	4,897	40,190	0	69.32	3.81	3.81	.00	263481
				8	4,407	36,171	0	69.32	3.81	3.81	.00	237117
				9	3,966	32,554	0	69.32	3.81	3.81	.00	213389
				10	3,569	29,299	0	69.32	3.81	3.81	.00	192029
				=====	=====	=====	=====					=====
					69,895	563,160	0					3,627,527

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	315721	0	1031046	484072	546,974	512,291	279692
				2	245277	0	794277	430242	364,035	299,080	190677
				3	201412	0	649665	382400	267,265	192,609	138017
				4	171439	0	552135	339877	212,258	134,183	103804
				5	149257	0	481568	302082	179,486	99,530	80120
				6	133105	0	429031	268491	160,540	78,092	63169
				7	118851	0	382332	268491	113,841	48,576	49817
				8	106966	0	344083	268491	75,592	28,294	39675
				9	96270	0	309659	268491	41,168	13,517	31598
				10	86644	0	278673	268491	10,182	2,932	25164
				=====	=====	=====	=====	=====	=====	=====	=====
					1624942	0	5252469	3281128	1971341	1409104	1001733

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.26 \$/BBLRESV: 17.94 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.26 \$/BBLPROD: 0 WI OIL VAL: 973,172 RI OIL VAL: 691,829
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 435,930 GAS VAL: 309,903
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,415,030 WI TOTAL: 1,413,300 RI TOTAL: 1,001,730

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
461,021			
-----	-----	-----	-----
1			
12.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 46.5 D B: 1.000 De/Dt: 27.5 / 10.0
GAS: 360.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 894,510
LAST YR RI VAL: 667,010
LAST YR 8/8 VAL: 1,561,520

LAST YR OIL PROD: 21,688
LAST YR GAS PROD: 134,283

REMARKS1:
REMARKS2:
MC1:
MC2: CYP

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050031 - WELL=CYPERT A 57-51 (ENDEAVOR) FULL WI DECIMAL = .792149 #WELLS: 2
RRC#, WELL#.....: 50031 - RRC DIST.: 08 FULL RI DECIMAL = .207851 DEPTH: 8372
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	58,787	130,401	0	64.08	3.89	3.89	.00	2984081
				2	44,410	102,641	0	65.10	3.94	3.94	.00	2290175
				3	35,700	84,649	0	66.13	3.97	3.97	.00	1870138
				4	29,855	72,033	0	67.17	4.02	4.02	.00	1588544
				5	25,657	62,696	0	68.24	4.06	4.06	.00	1386921
				6	22,494	55,502	0	69.32	4.10	4.10	.00	1235185
				7	20,026	49,791	0	69.32	4.10	4.10	.00	1099663
				8	18,023	44,812	0	69.32	4.10	4.10	.00	989675
00	MARTIN COUNTY APPR D	1.000001	8,877,190	9	16,221	40,331	0	69.32	4.10	4.10	.00	890724
01	MARTIN COUNTY	1.000001	8,877,190	10	14,599	36,298	0	69.32	4.10	4.10	.00	801657
33	SANDS ISD (MARTIN CO	1.000001	8,877,190	11	13,139	32,668	0	69.32	4.10	4.10	.00	721486
60	MARTIN HOSPITAL DIST	1.000001	8,877,190		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000001	8,877,190		298,911	711,822	0					15,858,249

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	401825	0	3385906	1260022	2,125,884	1,991,082	835757
				2	320349	0	2610524	1137724	1,472,800	1,210,008	570240
				3	266207	0	2136345	1027297	1,109,048	799,258	412971
				4	229385	0	1817929	927588	890,341	562,847	310993
				5	201638	0	1588559	837556	751,003	416,453	240489
				6	180260	0	1415445	756263	659,182	320,645	189632
				7	161712	0	1261375	756264	505,111	215,531	149548
				8	145541	0	1135216	756264	378,952	141,838	119106
				9	130987	0	1021711	756264	265,447	87,154	94865
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	117889	0	919546	756264	163,282	47,027	75557
YRS FLAT:	FMVF:	8/8 RES:		11	106099	0	827585	756264	71,321	18,019	60178
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.59			2261892	0	18120141	9727770	8392371	5809862	3059336
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.59									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			\$/BBLRESV: 21.47		EQUIP VAL: 7,988				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			\$/BBLPROD: 0		WI OIL VAL: 5,084,629		RI OIL VAL: 2,677,445		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			WI PAYOUT: 4.3		GAS VAL: 725,228		GAS VAL: 381,888		
				RI PAYOUT: 5.1		PRD VAL: 0		PRD VAL: 0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	8,877,180	WI TOTAL:	5,817,850	RI TOTAL:	3,059,330
-----	-----	-----	-----						
1,200,021									
-----	-----	-----	-----						
1									
10.6	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 190.0 D B: 1.000 De/Dt: 27.5 / 10.0
GAS: 410.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,794,630
LAST YR RI VAL: 2,452,930
LAST YR 8/8 VAL: 7,247,560

LAST YR OIL PROD: 91,309
LAST YR GAS PROD: 190,957

REMARKS1: PF BASED OFF TY20
REMARKS2:
MC1:
MC2: CYP

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153714 - LO FREE 38 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 50050 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10360
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	6,727	10,706	0	64.08	3.41	3.41	.00
ALT RRC#:	GRAPH.....:	2	5,001	7,957	0	65.10	3.45	3.45	.00
		3	3,979	6,336	0	66.13	3.48	3.48	.00
		=====	=====	=====					=====
			15,707	24,999	0				764,822

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	429,450	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	429,450	1	27381	0	350681	209498	141,183	132,230	109965
32	STANTON ISD (MARTIN	1.000000	429,450	2	20589	0	264763	211592	53,171	43,683	73471
60	MARTIN HOSPITAL DIST	1.000000	429,450	3	16537	0	213885	213708	177	127	52525
61	PERMIAN BASIN WATER	1.000000	429,450	=====	=====	=====	=====	=====	=====	=====	=====
					64507	0	829329	634798	194531	176040	235961

\$/BBLRESV:	13.78	EQUIP VAL:	17,451		
\$/BBLPROD:	0	WI OIL VAL:	162,347	RI OIL VAL:	217,607
WI PAYOUT:	2.0	GAS VAL:	13,693	GAS VAL:	18,354
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	429,450	WI TOTAL:	193,490	RI TOTAL:	235,960

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.02	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.02	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
199,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	22.0 D	B: 1.000	De/Dt: 29.0 / 10.0
GAS:	35.0 D	B: 1.000	De/Dt: 29.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 727,720
LAST YR RI VAL: 514,700
LAST YR 8/8 VAL: 1,242,420

LAST YR OIL PROD: 13,548
LAST YR GAS PROD: 20,930

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153712 - FROMAN 8-5 UNIT 1 FULL WI DECIMAL = .802793 #WELLS: 1
RRC#, WELL#.....: 50117 - RRC DIST.: 08 FULL RI DECIMAL = .197207 DEPTH: 8000

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,410	25,928	0	69.32	5.18	5.18	.00	1135809
---	-----	-----	-----	8 <td>18,369<td>23,335<td>0<td>69.32<td>5.18<td>5.18<td>.00<td>1022228</td></td></td></td></td></td></td></td>	18,369 <td>23,335<td>0<td>69.32<td>5.18<td>5.18<td>.00<td>1022228</td></td></td></td></td></td></td>	23,335 <td>0<td>69.32<td>5.18<td>5.18<td>.00<td>1022228</td></td></td></td></td></td>	0 <td>69.32<td>5.18<td>5.18<td>.00<td>1022228</td></td></td></td></td>	69.32 <td>5.18<td>5.18<td>.00<td>1022228</td></td></td></td>	5.18 <td>5.18<td>.00<td>1022228</td></td></td>	5.18 <td>.00<td>1022228</td></td>	.00 <td>1022228</td>	1022228
00	MARTIN COUNTY APPR D	1.000000	10,421,070	9	16,532	21,002	0	69.32	5.18	5.18	.00	919999
01	MARTIN COUNTY	1.000000	10,421,070	10	14,879	18,902	0	69.32	5.18	5.18	.00	828011
33	SANDS ISD (MARTIN CO	1.000000	10,421,070	11	13,391	17,012	0	69.32	5.18	5.18	.00	745204
60	MARTIN HOSPITAL DIST	1.000000	10,421,070	12	12,052	15,311	0	69.32	5.18	5.18	.00	670689
61	PERMIAN BASIN WATER	1.000000	10,421,070	13	10,847	13,780	0	69.32	5.18	5.18	.00	603631
				14	9,762	12,402	0	69.32	5.18	5.18	.00	543251
				15	8,786	11,162	0	69.32	5.18	5.18	.00	488937
				16	7,907	10,046	0	69.32	5.18	5.18	.00	440021
				=====	=====	=====						=====
					330,463	419,807	0					17,897,532

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	241732	0	2720203	428421	2,291,782	2,146,460	628609
				2	199311	0	2254350	432705	1,821,645	1,496,609	461025
*** PARAMETERS ***				3	170091	0	1933857	437032	1,496,825	1,078,716	349981
				4	149013	0	1700126	441402	1,258,724	795,727	272287
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	132680	0	1522021	445816	1,076,205	596,788	215717
YRS FLAT:	FMVF:	8/8 RES:		6	119801	0	1381823	450274	931,549	453,133	173318
				7	107821	0	1243630	450274	793,356	338,525	138040
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80			8	97038	0	1119266	450274	668,992	250,397	109940
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80			9	87336	0	1007335	450274	557,061	182,900	87564
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	78603	0	906614	450274	456,340	131,430	69742
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	70744	0	815948	450274	365,674	92,384	55547
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	63670	0	734359	450274	284,085	62,956	44241
				13	57304	0	660935	450274	210,661	40,953	35237
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	51573	0	594824	450274	144,550	24,648	28063
-----	-----	-----	-----	15	46417	0	535354	450274	85,080	12,726	22353
408,020				16	41776	0	481797	450274	31,523	4,136	17802
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
					1714910	0	19612442	7138390	12474052	7708488	2709466

\$/BBLRESV: 26.52 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 7,034,458 RI OIL VAL: 2,472,550
WI PAYOUT: 4.8 GAS VAL: 674,022 GAS VAL: 236,913
RI PAYOUT: 5.7 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 148.0 D B: 1.000 De/Dt: 20.1 / 10.0 8/8 VALUE: 10,421,070 WI TOTAL: 7,711,610 RI TOTAL: 2,709,460
GAS: 188.0 D B: 1.000 De/Dt: 20.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,976,230
LAST YR RI VAL: 1,467,520
LAST YR 8/8 VAL: 5,443,750

LAST YR OIL PROD: 54,030
LAST YR GAS PROD: 80,584

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153782 - NAIL "33A" FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 50221 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9500
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	---	---	---	---	---	---	---	---
ALT FRZ.: ALT G\$ RRC:	1 2,524	2,278	0	64.08	4.92	4.92	.00	131412
ALT JOB#: 516500 UNIT.....:	2 2,145	1,811	0	65.10	4.97	4.97	.00	113478
ALT LSE#: 11579 EOR.....:	3 1,823	1,439	0	66.13	5.02	5.02	.00	97983
ALT RRC#: 50221 GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====
	6,492	5,528	0					342,873

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	140,600	---	---	---	---	---	---	---
01	MARTIN COUNTY	1.000000	140,600	1	9106	0	140518	99246	41,272	38,655
12	CITY OF MIDLAND (MA	1.000000	140,600	2	7313	0	120791	100238	20,553	16,886
32	STANTON ISD (MARTIN	1.000000	140,600	3	5872	0	103855	101240	2,615	1,884
60	MARTIN HOSPITAL DIST	1.000000	140,600	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	140,600	22291	0	365164	300724	64440	57425	71366
				\$/BBLRESV: 10.22		EQUIP VAL: 11,802				
				\$/BBLPROD: 8,848		WI OIL VAL: 53,920		RI OIL VAL: 67,010		
				WI PAYOUT: .0		GAS VAL: 3,505		GAS VAL: 4,356		
				RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE:		140,600	WI TOTAL:	69,230	RI TOTAL:	71,370

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
94,520	7.5	7
-----	-----	-----
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:			
OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/
PROD WELLS: 2	EQ SCH#: 51	VAL:	14,000
SERV WELLS:	EQ SCH#:	VAL:	
INJ WELLS:	EQ SCH#:	VAL:	
COMPRESSRS:	HP:	VAL:	
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	13,010
LAST YR RI VAL:	2,590
LAST YR 8/8 VAL:	15,600
LAST YR OIL PROD:	2,724
LAST YR GAS PROD:	2,535

REMARKS1: F/29780
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153713 - HOLCOMB 39-40 FULL WI DECIMAL = .826113 #WELLS: 4
RRC#, WELL#.....: 50238 - RRC DIST.: 08 FULL RI DECIMAL = .173887 DEPTH: 9136
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110441 EOR.....:
ALT RRC#: 50238 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	28,097,720	1	166,164	497,890	0	64.08	3.96	3.96	.00	8796277
01	MARTIN COUNTY	1.000000	28,097,720	2	122,887	368,219	0	65.10	3.99	3.99	.00	6608857
30	KLONDIKE ISD-MARTIN	1.000000	28,097,720	3	97,553	292,318	0	66.13	4.03	4.03	.00	5329404
60	MARTIN HOSPITAL DIST	1.000000	28,097,720	4	80,902	242,424	0	67.17	4.08	4.08	.00	4489253
61	PERMIAN BASIN WATER	1.000000	28,097,720	5	69,117	207,104	0	68.24	4.12	4.12	.00	3896398
				6	60,329	180,779	0	69.32	4.17	4.17	.00	3454810
				7	53,526	160,397	0	69.32	4.17	4.17	.00	3065228
				8	48,106	144,150	0	69.32	4.17	4.17	.00	2754846
				9	43,295	129,735	0	69.32	4.17	4.17	.00	2479338
				10	38,966	116,762	0	69.32	4.17	4.17	.00	2231433
				11	35,069	105,086	0	69.32	4.17	4.17	.00	2008267
				12	31,562	94,577	0	69.32	4.17	4.17	.00	1807434
					=====	=====	=====					=====
					847,476	2,539,441	0					46,921,545

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	1628801	0	10425078	2520547	7,904,531	7,403,305	2064273
2	1213720	0	7822577	2418465	5,404,112	4,439,856	1370761
3	973195	0	6302599	2320517	3,982,082	2,869,767	977349
4	817100	0	5306353	2226536	3,079,817	1,946,967	728201
5	704896	0	4601294	2136362	2,464,932	1,366,878	558796
6	622764	0	4077574	2049839	2,027,735	986,351	438230
7	552550	0	3617778	2049839	1,567,939	669,039	344083
8	496581	0	3251427	2049839	1,201,588	449,742	273659
9	446923	0	2926261	2049839	876,422	287,756	217957
10	402232	0	2633665	2049839	583,826	168,148	173596
11	362010	0	2370277	2049839	320,438	80,956	138264
12	325807	0	2133241	2049839	83,402	18,483	110118

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT:	4.1	GAS VAL:	3,187,491	GAS VAL:	1,139,466
2,400,521				RI PAYOUT:	5.2	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	28,097,720	WI TOTAL:	20,702,440	RI TOTAL:	7,395,280
1									
5.0	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 545.0 D B: 1.000 De/Dt: 29.5 / 10.0
GAS: 1,633.0 D B: 1.000 De/Dt: 29.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,199,530
LAST YR RI VAL: 4,494,530
LAST YR 8/8 VAL: 16,694,060

LAST YR OIL PROD: 243,600
LAST YR GAS PROD: 780,000

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153707 - AMOCO-BLANCHE 'A' 2-28 FULL WI DECIMAL = .848542 #WELLS: 2
RRC#, WELL#.....: 50534 - RRC DIST.: 08 FULL RI DECIMAL = .151458 DEPTH: 9083
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110440 EOR.....:
ALT RRC#: 50534 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,990,950	1	47,571	26,857	0	64.08	3.83	3.83	.00	2586653
01	MARTIN COUNTY	1.000000	7,990,950	2	38,469	21,719	0	65.10	3.88	3.88	.00	2125031
30	KLONDIKE ISD-MARTIN	1.000000	7,990,950	3	32,296	18,231	0	66.13	3.91	3.91	.00	1812260
60	MARTIN HOSPITAL DIST	1.000000	7,990,950	4	27,833	15,713	0	67.17	3.96	3.96	.00	1586385
61	PERMIAN BASIN WATER	1.000000	7,990,950	5	24,454	13,807	0	68.24	4.00	4.00	.00	1415997
				6	21,807	12,311	0	69.32	4.04	4.04	.00	1282708
				7	19,626	11,080	0	69.32	4.04	4.04	.00	1154420
				8	17,663	9,972	0	69.32	4.04	4.04	.00	1038954
				9	15,897	8,975	0	69.32	4.04	4.04	.00	935076
				10	14,307	8,078	0	69.32	4.04	4.04	.00	841551
				11	12,876	7,270	0	69.32	4.04	4.04	.00	757378
				12	11,588	6,543	0	69.32	4.04	4.04	.00	681617
				13	10,429	5,889	0	69.32	4.04	4.04	.00	613444
					=====	=====	=====					=====
					294,816	166,445	0					16,831,474

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	87283	0	2673936	773871	1,900,065	1,779,582	448983
2	71506	0	2196537	703448	1,493,089	1,226,676	326393
3	60487	0	1872747	639435	1,233,312	888,811	246264
4	52799	0	1639184	581246	1,057,938	668,796	190754
5	46863	0	1462860	587059	875,801	485,658	150649
6	42203	0	1324911	592929	731,982	356,057	120747
7	37983	0	1192403	592930	599,473	255,795	96170
8	34185	0	1073139	592930	480,209	179,737	76592
9	30767	0	965843	592930	372,913	122,438	61004
10	27692	0	869243	592930	276,313	79,581	48586
11	24922	0	782300	592930	189,370	47,843	38697
12	22430	0	704047	592930	111,117	24,625	30819
13	20188	0	633632	592930	40,702	7,912	24546
	=====	=====	=====	=====	=====	=====	=====
	559308	0	17390782	8028498	9362284	6123511	1860204

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.69	EQUIP VAL: 7,246		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 5,926,567	RI OIL VAL: 1,800,376	
737,020				WI PAYOUT: 4.5	GAS VAL: 196,938	GAS VAL: 59,826	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
10.0	3			8/8 VALUE: 7,990,950	WI TOTAL: 6,130,750	RI TOTAL: 1,860,200	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 147.0 D B: 1.000 De/Dt: 21.0 / 10.0
GAS: 83.0 D B: 1.000 De/Dt: 21.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,996,500
LAST YR RI VAL: 1,892,210
LAST YR 8/8 VAL: 8,888,710

LAST YR OIL PROD: 73,361
LAST YR GAS PROD: 126,263

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153936 - HAZLEWOOD 41-32 UNIT 2 FULL WI DECIMAL = .829894 #WELLS: 4
RRC#, WELL#.....: 51308 - RRC DIST.: 08 FULL RI DECIMAL = .170106 DEPTH: 9351
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	156,727	435,261	0	64.08	4.21	4.21	.00	8334680
				2	121,112	336,353	0	65.10	4.25	4.25	.00	6543209
				3	97,840	271,725	0	66.13	4.30	4.30	.00	5369546
				4	81,554	226,493	0	67.17	4.34	4.34	.00	4546145
				5	69,578	193,230	0	68.24	4.38	4.38	.00	3940339
				6	60,435	167,843	0	69.32	4.43	4.43	.00	3476720
				7	53,250	147,891	0	69.32	4.43	4.43	.00	3063379
				8	47,468	131,839	0	69.32	4.43	4.43	.00	2730751
00	MARTIN COUNTY APPR D	1.000000	31,651,180	9	42,721	118,655	0	69.32	4.43	4.43	.00	2457664
01	MARTIN COUNTY	1.000000	31,651,180	10	38,449	106,790	0	69.32	4.43	4.43	.00	2211904
32	STANTON ISD (MARTIN	1.000000	31,651,180	11	34,604	96,111	0	69.32	4.43	4.43	.00	1990708
60	MARTIN HOSPITAL DIST	1.000000	31,651,180	12	31,144	86,500	0	69.32	4.43	4.43	.00	1791660
61	PERMIAN BASIN WATER	1.000000	31,651,180	13	28,030	77,850	0	69.32	4.43	4.43	.00	1612517
				14	25,227	70,065	0	69.32	4.43	4.43	.00	1451265
				15	22,704	63,059	0	69.32	4.43	4.43	.00	1306121
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					910,843	2,529,665	0					50,826,608

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1520738	0	9855418	1650621	8,204,797	7,684,531	1900346
2	1186334	0	7729543	1617113	6,112,430	5,021,789	1318971
3	969663	0	6339209	1584286	4,754,923	3,426,731	957271
4	815769	0	5361914	1552124	3,809,790	2,408,434	716547
5	702379	0	4642718	1520616	3,122,102	1,731,299	549054
6	617063	0	4093783	1489747	2,604,036	1,266,681	428444
7	543711	0	3607090	1489748	2,117,342	903,469	334079
8	484697	0	3215448	1489748	1,725,700	645,912	263540
9	436227	0	2893891	1489748	1,404,143	461,022	209899
10	392606	0	2604510	1489748	1,114,762	321,063	167176
11	353345	0	2344053	1489748	854,305	215,831	133152
12	318011	0	2109671	1489748	619,923	137,381	106048
13	286210	0	1898727	1489748	408,979	79,506	84465
14	257589	0	1708854	1489748	219,106	37,362	67273
15	231832	0	1537953	1489748	48,205	7,210	53581
=====	=====	=====	=====	=====	=====	=====	=====
	9116174	0	59942782	22822239	37120543	24348221	7289846

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.96
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,572,020

1 \$/BBLRESV: 27.31 EQUIP VAL: 13,144
3.0 5 \$/BBLPROD: 0 WI OIL VAL: 20,645,295 RI OIL VAL: 6,181,192
WI PAYOUT: 4.5 GAS VAL: 3,702,902 GAS VAL: 1,108,647
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0
=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 496.2 D B: .800 De/Dt: 24.8 / 10.0
GAS: 1,378.0 D B: .800 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,264,800
LAST YR RI VAL: 5,031,870
LAST YR 8/8 VAL: 21,296,670

LAST YR OIL PROD: 233,108
LAST YR GAS PROD: 619,706

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153938 - PIER 22-23 UNIT 1 FULL WI DECIMAL = .795159 #WELLS: 2
RRC#, WELL#.....: 51414 - RRC DIST.: 08 FULL RI DECIMAL = .204841 DEPTH: 9825

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	9,615,250	1	64,176	148,455	64.08	3.82	3.82	.00	3270010
01	MARTIN COUNTY	1.000000	9,615,250	2	46,821	113,749	65.10	3.86	3.86	.00	2423682
31	GRADY ISD	1.000000	9,615,250	3	35,930	90,433	66.13	3.89	3.89	.00	1889338
60	MARTIN HOSPITAL DIST	1.000000	9,615,250	4	28,596	73,927	67.17	3.94	3.94	.00	1527336
61	PERMIAN BASIN WATER	1.000000	9,615,250	5	23,398	61,768	68.24	3.98	3.98	.00	1269614
				6	19,563	52,521	69.32	4.02	4.02	.00	1078321
				7	16,641	45,306	69.32	4.02	4.02	.00	917259
				8	14,363	39,557	69.32	4.02	4.02	.00	791695
				9	12,544	34,891	69.32	4.02	4.02	.00	691431
				10	11,069	31,048	69.32	4.02	4.02	.00	610128
				=====	=====	=====					=====
					273,101	691,655					14,468,814

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	450933	0	3720943	948171	2,772,772	2,596,951
				2	349131	0	2772813	890616	1,882,197	1,546,356
				3	279725	0	2169063	836556	1,332,507	960,298
				4	231608	0	1758944	785777	973,167	615,206
				5	195479	0	1465093	738081	727,012	403,150
				6	167885	0	1246206	693280	552,926	268,960
				7	144822	0	1062081	693280	368,801	157,368
				8	126446	0	918141	693280	224,861	84,163
				9	111530	0	802961	693280	109,681	36,012
				10	99246	0	709374	693280	16,094	4,635
				=====	=====	=====	=====	=====	=====	=====
					2156805	0	16625619	7665601	8960018	6673099

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50 \$/BBLRESV: 26.74 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50 \$/BBLPROD: 0 WI OIL VAL: 5,807,411 RI OIL VAL: 2,553,179
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 865,681 GAS VAL: 380,589
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	9,615,250	WI TOTAL:	6,681,480	RI TOTAL:	2,933,770
-----	-----	-----	-----						
903,020									
-----	-----	-----	-----						
1									
7.0	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 209.2 D B: .600 De/Dt: 29.2 / 10.0
GAS: 470.0 D B: .600 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,401,010
LAST YR RI VAL: 2,048,590
LAST YR 8/8 VAL: 6,449,600

LAST YR OIL PROD: 81,495
LAST YR GAS PROD: 210,360

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153939 - PIER 22-23 UNIT 2 FULL WI DECIMAL = .783771 #WELLS: 2
RRC#, WELL#.....: 51415 - RRC DIST.: 08 FULL RI DECIMAL = .216229 DEPTH: 9819
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,615,560	1	43,071	140,239	0	64.08	3.80	3.80	.00	2163200
01	MARTIN COUNTY	1.000000	7,615,560	2	32,809	108,371	0	65.10	3.84	3.84	.00	1674030
31	GRADY ISD	1.000000	7,615,560	3	26,248	87,546	0	66.13	3.88	3.88	.00	1360454
60	MARTIN HOSPITAL DIST	1.000000	7,615,560	4	21,726	72,975	0	67.17	3.92	3.92	.00	1143785
61	PERMIAN BASIN WATER	1.000000	7,615,560	5	18,438	62,257	0	68.24	3.96	3.96	.00	986148
				6	15,948	54,075	0	69.32	4.00	4.00	.00	866471
				7	14,005	47,649	0	69.32	4.00	4.00	.00	760906
				8	12,450	42,474	0	69.32	4.00	4.00	.00	676421
				9	11,180	38,227	0	69.32	4.00	4.00	.00	607421
				10	10,062	34,404	0	69.32	4.00	4.00	.00	546679
				11	9,056	30,964	0	69.32	4.00	4.00	.00	492022
				12	8,150	27,868	0	69.32	4.00	4.00	.00	442798
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					223,143	747,049	0					11,720,335

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	417678	0	2580878	651021	1,929,857	1,807,485	669811
2	326162	0	2000192	624654	1,375,538	1,130,100	459389
3	266230	0	1626684	599356	1,027,328	740,364	330621
4	224207	0	1367992	575081	792,911	501,254	246058
5	193229	0	1179377	551791	627,586	348,015	187725
6	169530	0	1036001	529444	506,557	246,404	145933
7	149384	0	910290	529444	380,846	162,507	113475
8	133160	0	809581	529444	280,137	104,852	89308
9	119845	0	727266	529444	197,822	64,951	70999
10	107859	0	654538	529444	125,094	36,028	56547
11	97075	0	589097	529444	59,653	15,071	45040
12	87369	0	530167	529444	723	160	35870
=====	=====	=====	=====	=====	=====	=====	=====
	2291728	0	14012063	6708011	7304052	5157191	2450776

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

620,020

1
5.0 5

\$/BBLRESV: 24.66 EQUIP VAL: 7,608
\$/BBLPROD: 0 WI OIL VAL: 4,313,712 RI OIL VAL: 2,049,942
WI PAYOUT: 4.1 GAS VAL: 843,474 GAS VAL: 400,832
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 7,615,560 WI TOTAL: 5,164,790 RI TOTAL: 2,450,770

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 137.6 D B: .800 De/Dt: 26.1 / 10.0
GAS: 444.0 D B: .800 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,219,380
LAST YR RI VAL: 2,710,220
LAST YR 8/8 VAL: 8,929,600

LAST YR OIL PROD: 73,332
LAST YR GAS PROD: 209,968

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153940 - SHAW 13-8 FULL WI DECIMAL = .805774 #WELLS: 3
RRC#, WELL#.....: 51475 - RRC DIST.: 08 FULL RI DECIMAL = .194226 DEPTH: 8872

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 138,894	177,010	0	64.08	4.31	4.31	.00	7171653
ALT JOB#: 505800	2 111,971	142,698	0	65.10	4.37	4.37	.00	5873538
ALT LSE#: 110495	3 93,808	119,554	0	66.13	4.41	4.41	.00	4998638
ALT RRC#: 51475	4 80,726	102,878	0	67.17	4.45	4.45	.00	4369201
	5 70,846	90,290	0	68.24	4.50	4.50	.00	3895539
	6 63,126	80,450	0	69.32	4.55	4.55	.00	3525982
	7 56,813	72,405	0	69.32	4.55	4.55	.00	3173361
	8 51,132	65,165	0	69.32	4.55	4.55	.00	2856042
	9 46,019	58,649	0	69.32	4.55	4.55	.00	2570449
	10 41,417	52,784	0	69.32	4.55	4.55	.00	2313398
	11 37,275	47,506	0	69.32	4.55	4.55	.00	2082042
	12 33,548	42,755	0	69.32	4.55	4.55	.00	1873866
	13 30,193	38,480	0	69.32	4.55	4.55	.00	1686468
	14 27,174	34,632	0	69.32	4.55	4.55	.00	1517838
	15 24,457	31,169	0	69.32	4.55	4.55	.00	1366076
	16 22,011	28,052	0	69.32	4.55	4.55	.00	1229452
	17 19,810	25,247	0	69.32	4.55	4.55	.00	1106512
	=====	=====	=====					=====
	949,220	1,209,724	0					51,610,055

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	29,625,470
01	MARTIN COUNTY	1.000000	29,625,470
02	MARTIN CO FRESH WATE	.500000	14,812,740
30	KLONDIKE ISD-MARTIN	.500000	14,812,740
31	GRADY ISD	.500000	14,812,740
60	MARTIN HOSPITAL DIST	1.000000	29,625,470
61	PERMIAN BASIN WATER	1.000000	29,625,470

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	614736	0	7786389	1134021	6,652,368	6,230,542	1765593
2	502473	0	6376011	1145361	5,230,650	4,297,345	1279462
3	424831	0	5423469	1156814	4,266,655	3,074,850	963105
4	368889	0	4738090	1168383	3,569,707	2,256,661	744603
5	327390	0	4222929	1180066	3,042,863	1,687,359	587292
6	294952	0	3820934	1191867	2,629,067	1,278,857	470258
7	265456	0	3438817	1191868	2,246,949	958,773	374539
8	238913	0	3094955	1191868	1,903,087	712,307	298302
9	215023	0	2785472	1191868	1,593,604	523,228	237588
10	193520	0	2506918	1191868	1,315,050	378,748	189229
11	174170	0	2256212	1191868	1,064,344	268,896	150715
12	156751	0	2030617	1191868	838,749	185,876	120036
13	141078	0	1827546	1191868	635,678	123,576	95605
14	126970	0	1644808	1191868	452,940	77,236	76146
15	114274	0	1480350	1191868	288,482	43,152	60650
16	102846	0	1332298	1191868	140,430	18,426	48303
17	92562	0	1199074	1191868	7,206	830	38473
	=====	=====	=====	=====	=====	=====	=====
	4354834	0	55964889	20087060	35877829	22116662	7499899

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,080,020

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 430.0 D B: 1.000 De/Dt: 21.3 / 10.0
GAS: 548.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,925,420
LAST YR RI VAL: 5,148,270
LAST YR 8/8 VAL: 20,073,690

LAST YR OIL PROD: 182,804
LAST YR GAS PROD: 242,487

REMARKS1:

REMARKS2:

MC1: S
MC2: 19A

\$/BBLRESV: 26.67 EQUIP VAL: 8,941
\$/BBLPROD: 0 WI OIL VAL: 20,395,676 RI OIL VAL: 6,916,302
WI PAYOUT: 4.8 GAS VAL: 1,720,964 GAS VAL: 583,590
RI PAYOUT: 5.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 29,625,470 WI TOTAL: 22,125,580 RI TOTAL: 7,499,890

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153941 - SHORTESS 44-5 UNIT 2 FULL WI DECIMAL = .792015 #WELLS: 2
RRC#, WELL#.....: 51516 - RRC DIST.: 08 FULL RI DECIMAL = .207985 DEPTH: 8652
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,807	45,154	0	69.32	4.10	4.10	.00	922746
---	-----	-----	-----	8 <td>15,126<td>40,639<td>0<td>69.32<td>4.10<td>4.10<td>.00<th>830455</th></td></td></td></td></td></td></td>	15,126 <td>40,639<td>0<td>69.32<td>4.10<td>4.10<td>.00<th>830455</th></td></td></td></td></td></td>	40,639 <td>0<td>69.32<td>4.10<td>4.10<td>.00<th>830455</th></td></td></td></td></td>	0 <td>69.32<td>4.10<td>4.10<td>.00<th>830455</th></td></td></td></td>	69.32 <td>4.10<td>4.10<td>.00<th>830455</th></td></td></td>	4.10 <td>4.10<td>.00<th>830455</th></td></td>	4.10 <td>.00<th>830455</th></td>	.00 <th>830455</th>	830455
00	MARTIN COUNTY APPR D	1.000000	8,606,940	9	13,613	36,575	0	69.32	4.10	4.10	.00 <th>747387</th>	747387
01	MARTIN COUNTY	1.000000	8,606,940	10	12,252	32,918	0	69.32	4.10	4.10	.00 <th>672665</th>	672665
33	SANDS ISD (MARTIN CO	1.000000	8,606,940	11	11,027	29,626	0	69.32	4.10	4.10	.00 <th>605410</th>	605410
60	MARTIN HOSPITAL DIST	1.000000	8,606,940	12	9,924	26,663	0	69.32	4.10	4.10	.00 <th>544852</th>	544852
61	PERMIAN BASIN WATER	1.000000	8,606,940	13	8,932	23,997	0	69.32	4.10	4.10	.00 <th>490389</th>	490389
<hr/>												
					262,683	705,676	0					13,979,796

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	378740	0	2701420	630009	2,071,411	1,940,063	667346
2	297109	0	2129248	610857	1,518,391	1,247,464	465488
3	244766	0	1766287	592287	1,174,000	846,066	341713
4	209656	0	1516931	574281	942,650	595,914	259712
5	183481	0	1334360	556824	777,536	431,167	202171
6	163876	0	1195274	539896	655,378	318,795	160265
7	146627	0	1069373	539897	529,476	225,927	126888
8	131965	0	962420	539897	422,523	158,146	101058
9	118769	0	866156	539897	326,259	107,120	80488
10	106893	0	779558	539897	239,661	69,024	64106
11	96203	0	701613	539897	161,716	40,856	51060
12	86582	0	631434	539897	91,537	20,286	40665
13	77925	0	568314	539897	28,417	5,525	32389
	=====	=====	=====	=====	=====	=====	=====
	2242592	0	16222388	7283433	8938955	6006353	2593349

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.88	EQUIP VAL: 7,246		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 5,176,029	RI OIL VAL: 2,234,842	
600,009				WI PAYOUT: 4.4	GAS VAL: 830,318	GAS VAL: 358,505	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	=====
4.0	5			8/8 VALUE: 8,606,940	WI TOTAL: 6,013,590	RI TOTAL: 2,593,350	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 145.2 D B: 1.000 De/Dt: 24.9 / 10.0
GAS: 390.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,926,010
LAST YR RI VAL: 1,725,820
LAST YR 8/8 VAL: 5,651,830

LAST YR OIL PROD: 67,924
LAST YR GAS PROD: 185,545

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153934 - COX 9-12 UNIT 2 FULL WI DECIMAL = .848425 #WELLS: 5
RRC#, WELL#.....: 51547 - RRC DIST.: 08 FULL RI DECIMAL = .151575 DEPTH: 9874
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	101,005	289,929	0	64.08	3.46	3.46	.00
				2	79,006	230,360	0	65.10	3.49	3.49	.00
				3	64,897	191,142	0	66.13	3.53	3.53	.00
				4	55,071	163,358	0	67.17	3.56	3.56	.00
				5	47,834	142,634	0	68.24	3.60	3.60	.00
				6	42,277	126,579	0	69.32	3.64	3.64	.00
				7	37,877	113,776	0	69.32	3.64	3.64	.00
				8	34,089	102,398	0	69.32	3.64	3.64	.00
00	MARTIN COUNTY APPR D	1.000000	18,295,400	9	30,680	92,158	0	69.32	3.64	3.64	.00
01	MARTIN COUNTY	1.000000	18,295,400	10	27,612	82,942	0	69.32	3.64	3.64	.00
31	GRADY ISD	1.000000	18,295,400	11	24,851	74,648	0	69.32	3.64	3.64	.00
60	MARTIN HOSPITAL DIST	1.000000	18,295,400	12	22,366	67,183	0	69.32	3.64	3.64	.00
61	PERMIAN BASIN WATER	1.000000	18,295,400	13	20,129	60,465	0	69.32	3.64	3.64	.00
				=====	=====	=====					
				587,694	1,737,572	0					
											33,512,100

				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	851101	0	6342447	1515171	4,827,276	1065936
				2	682097	0	5045793	1469109	3,576,684	750460
				3	572459	0	4213592	1424448	2,789,144	554586
				4	493405	0	3631830	1381145	2,250,685	423027
				5	435651	0	3205073	1339159	1,865,914	330367
*** PARAMETERS ***				6	390910	0	2877340	1352550	1,524,790	262469
				7	351371	0	2579024	1352551	1,226,473	208191
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				8	316232	0	2321102	1352551	968,551	165811
YRS FLAT: FMVF: 8/8 RES:				9	284609	0	2088986	1352551	736,435	132063
				10	256147	0	1880087	1352551	527,536	105182
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.07				11	230533	0	1692090	1352551	339,539	83777
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.07				12	207479	0	1522887	1352551	170,336	66722
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5				13	186732	0	1370575	1352551	18,024	53142
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				5258726	0	38770826	17949439	20821387	14075565	4201733

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.40	EQUIP VAL: 18,114		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 12,166,398	RI OIL VAL: 3,631,823	
1,443,020				WI PAYOUT: 4.3	GAS VAL: 1,909,153	GAS VAL: 569,906	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
1				=====			
4.0	4			8/8 VALUE: 18,295,400	WI TOTAL: 14,093,670	RI TOTAL: 4,201,730	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 318.9 D B: 1.000 De/Dt: 24.2 / 10.0
GAS: 906.0 D B: 1.000 De/Dt: 22.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,442,740
LAST YR RI VAL: 2,911,620
LAST YR 8/8 VAL: 12,354,360

LAST YR OIL PROD: 131,522
LAST YR GAS PROD: 414,154

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153935 - FRAZIER 44-5 UNIT 1 FULL WI DECIMAL = .795605 #WELLS: 2
RRC#, WELL#.....: 51596 - RRC DIST.: 08 FULL RI DECIMAL = .204395 DEPTH: 8780

OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,977,280	1	43,835	165,341	0	64.08	3.89	3.89	.00	2234812
01	MARTIN COUNTY	1.000000	7,977,280	2	34,286	129,329	0	65.10	3.93	3.93	.00	1775805
33	SANDS ISD (MARTIN CO	1.000000	7,977,280	3	28,160	106,233	0	66.13	3.96	3.96	.00	1481592
60	MARTIN HOSPITAL DIST	1.000000	7,977,280	4	23,896	90,147	0	67.17	4.01	4.01	.00	1277021
61	PERMIAN BASIN WATER	1.000000	7,977,280	5	20,756	78,297	0	68.24	4.05	4.05	.00	1126886
				6	18,343	69,205	0	69.32	4.10	4.10	.00	1011641
				7	16,435	62,008	0	69.32	4.10	4.10	.00	906412
				8	14,792	55,807	0	69.32	4.10	4.10	.00	815799
				9	13,313	50,226	0	69.32	4.10	4.10	.00	734230
				10	11,982	45,203	0	69.32	4.10	4.10	.00	660823
				11	10,784	40,683	0	69.32	4.10	4.10	.00	594752
					=====	=====	=====					=====
					236,582	892,479	0					12,619,773

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	511714	0	2746526	691971	2,054,555	1,924,276	663769
2	404377	0	2180182	698890	1,481,292	1,216,984	466282
3	334697	0	1816289	705879	1,110,410	800,238	343764
4	287603	0	1564624	712938	851,686	538,409	262066
5	252289	0	1379175	720068	659,107	365,494	204427
6	225745	0	1237386	727268	510,118	248,137	162312
7	202269	0	1108681	727269	381,412	162,749	128699
8	182041	0	997840	727269	270,571	101,272	102504
9	163836	0	898066	727269	170,797	56,078	81642
10	147451	0	808274	727269	81,005	23,331	65025
11	132707	0	727459	727269	190	48	51792
	=====	=====	=====	=====	=====	=====	=====
	2844729	0	15464502	7893359	7571143	5437016	2532282

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.58						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.58						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 23.57	EQUIP VAL: 7,988				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 4,436,861	RI OIL VAL: 2,066,461			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.9	GAS VAL: 1,000,150	GAS VAL: 465,818			
		RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
659,020				8/8 VALUE: 7,977,280	WI TOTAL: 5,445,000	RI TOTAL: 2,532,280	
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 138.4 D B: 1.000 De/Dt: 24.2 / 10.0
GAS: 522.0 D B: 1.000 De/Dt: 24.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,427,480
LAST YR RI VAL: 1,587,640
LAST YR 8/8 VAL: 5,015,120

LAST YR OIL PROD: 60,163
LAST YR GAS PROD: 154,698

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153937 - MABEE 13-24 UNIT 1 FULL WI DECIMAL = .799250 #WELLS: 5
RRC#, WELL#.....: 51748 - RRC DIST.: 08 FULL RI DECIMAL = .200750 DEPTH: 9383
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 11342 EOR.....:
ALT RRC#: 51748 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	72,811	160,274	0	69.32	4.44	4.44	.00	4034021
---	-----	-----	-----	8 <td>65,530<td>144,247<td>0<td>69.32<td>4.44<td>4.44<td>.00<td>3630625</td></td></td></td></td></td></td></td>	65,530 <td>144,247<td>0<td>69.32<td>4.44<td>4.44<td>.00<td>3630625</td></td></td></td></td></td></td>	144,247 <td>0<td>69.32<td>4.44<td>4.44<td>.00<td>3630625</td></td></td></td></td></td>	0 <td>69.32<td>4.44<td>4.44<td>.00<td>3630625</td></td></td></td></td>	69.32 <td>4.44<td>4.44<td>.00<td>3630625</td></td></td></td>	4.44 <td>4.44<td>.00<td>3630625</td></td></td>	4.44 <td>.00<td>3630625</td></td>	.00 <td>3630625</td>	3630625
00	MARTIN COUNTY APPR D	.450000	16,890,380	9	58,977	129,822	0	69.32	4.44	4.44	.00	3267562
01	MARTIN COUNTY	.450000	16,890,380	10	53,079	116,840	0	69.32	4.44	4.44	.00	2940789
32	STANTON ISD (MARTIN	.450000	16,890,380	11	47,771	105,156	0	69.32	4.44	4.44	.00	2646705
60	MARTIN HOSPITAL DIST	.450000	16,890,380	12	42,994	94,640	0	69.32	4.44	4.44	.00	2382040
61	PERMIAN BASIN WATER	.450000	16,890,380	13	38,695	85,176	0	69.32	4.44	4.44	.00	2143858
				14	34,826	76,658	0	69.32	4.44	4.44	.00	1929500
				15	31,343	68,992	0	69.32	4.44	4.44	.00	1736528
				16	28,209	62,093	0	69.32	4.44	4.44	.00	1562892
					=====	=====	=====					=====
					1,206,332	2,621,908	0					64,991,065

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1321551	0	2677521	8,146,636	7,630,058	2557570
				2	1075483	0	8745711	6,284,802	5,163,404	1828741
				3	911623	0	7376879	5,115,057	3,686,268	1365048
				4	791750	0	6403991	4,325,151	2,734,230	1048700
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	701271	0	5679539	3,768,877	2,089,955	823060
YRS FLAT:	FMVF:	8/8 RES:		6	631954	0	5119900	3,363,810	1,636,258	656609
				7	568760	0	4602781	2,846,691	1,214,683	522381
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.97			8	511885	0	4142510	2,386,420	893,213	416049
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.97			9	460695	0	3728257	1,972,167	647,521	331368
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	414627	0	3355416	1,599,326	460,622	263919
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	373164	0	3019869	1,263,779	319,281	210206
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	335846	0	2717886	961,796	213,144	167415
				13	302262	0	2446120	690,030	134,142	133343
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	272034	0	2201534	445,444	75,957	106203
-----	-----	-----	-----	15	244830	0	1981358	225,268	33,696	84588
2,550,020				16	220348	0	1783240	27,150	3,562	67368
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
1					9138083	0	74129148	30706744	26935994	10582568
9.0	5									

\$/BBLRESV: 24.49 EQUIP VAL: 15,647
\$/BBLPROD: 0 WI OIL VAL: 23,615,513 RI OIL VAL: 9,278,023
WI PAYOUT: 4.8 GAS VAL: 3,320,454 GAS VAL: 1,304,534
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 579.8 D B: 1.000 De/Dt: 22.7 / 10.0 8/8 VALUE: 37,534,170 WI TOTAL: 26,951,610 RI TOTAL: 10,582,560
GAS: 1,213.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,250,480
LAST YR RI VAL: 7,423,860
LAST YR 8/8 VAL: 26,674,340

LAST YR OIL PROD: 235,813
LAST YR GAS PROD: 499,485

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154069 - HUGHES 43-47 UNIT 1 FULL WI DECIMAL = .790847 #WELLS: 4
RRC#, WELL#.....: 51946 - RRC DIST.: 08 FULL RI DECIMAL = .209153 DEPTH: 8442
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	15,598,980	1	98,701	244,789	0	64.08	4.24	4.24	.00	5001918
01	MARTIN COUNTY	1.000000	15,598,980	2	71,740	177,925	0	65.10	4.29	4.29	.00	3693472
33	SANDS ISD (MARTIN CO	1.000000	15,598,980	3	55,679	138,091	0	66.13	4.33	4.33	.00	2911940
60	MARTIN HOSPITAL DIST	1.000000	15,598,980	4	45,113	111,891	0	67.17	4.38	4.38	.00	2396456
61	PERMIAN BASIN WATER	1.000000	15,598,980	5	37,685	93,467	0	68.24	4.42	4.42	.00	2033761
				6	32,203	79,872	0	69.32	4.47	4.47	.00	1765417
				7	28,007	69,468	0	69.32	4.47	4.47	.00	1535386
				8	24,702	61,274	0	69.32	4.47	4.47	.00	1354201
				9	22,039	54,668	0	69.32	4.47	4.47	.00	1208211
				10	19,835	49,201	0	69.32	4.47	4.47	.00	1087385
				11	17,852	44,281	0	69.32	4.47	4.47	.00	978674
				12	16,067	39,853	0	69.32	4.47	4.47	.00	880817
					=====	=====	=====					=====
					469,623	1,164,780	0					24,847,638

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	820824	0	5822742	1632772	4,189,970	3,924,284	1448637
				2	603652	0	4297124	1484189	2,812,935	2,311,022	946093
				3	472874	0	3384814	1349128	2,035,686	1,467,057	659491
				4	387580	0	2784036	1226358	1,557,678	984,717	480036
				5	326718	0	2360479	1114759	1,245,720	690,789	360178
				6	282354	0	2047771	1013315	1,034,456	503,190	276519
				7	245575	0	1780961	1013316	767,645	327,554	212824
				8	216609	0	1570810	1013316	557,494	208,665	166113
				9	193256	0	1401467	1013316	388,151	127,442	131156
				10	173930	0	1261315	1013316	247,999	71,426	104460
				11	156537	0	1135211	1013316	121,895	30,796	83202
				12	140884	0	1021701	1013316	8,385	1,858	66265
					=====	=====	=====	=====	=====	=====	=====
					4020793	0	28868431	13900417	14968014	10648800	4934974

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28									
YRS FLAT:	FMVF:	8/8 RES:									
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.00										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.00										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
					\$/BBLRESV: 24.68		EQUIP VAL:	15,216			
					\$/BBLPROD: 0		WI OIL VAL:	9,165,635		RI OIL VAL:	4,247,631
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.1		GAS VAL:	1,483,154		GAS VAL:	687,338
-----	-----	-----	-----		RI PAYOUT: 5.0		PRD VAL:	0		PRD VAL:	0
1,555,021							=====			=====	
-----	-----	-----	-----		8/8 VALUE:	15,598,980	WI TOTAL:	10,664,010		RI TOTAL:	4,934,970
1											
10.0	5										

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 325.0 D B: .800 De/Dt: 30.3 / 10.0
GAS: 806.0 D B: .800 De/Dt: 30.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,846,090
LAST YR RI VAL: 3,272,450
LAST YR 8/8 VAL: 10,118,540

LAST YR OIL PROD: 136,013
LAST YR GAS PROD: 277,649

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154070 - MATTINGLEY 14-26 UNIT 2 FULL WI DECIMAL = .803540 #WELLS: 9
RRC#, WELL#.....: 52399 - RRC DIST.: 08 FULL RI DECIMAL = .196460 DEPTH: 9424
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	294,588	1,208,207	0	64.08	3.70	3.70	.00	15168585
00	MARTIN COUNTY APPR D	1.000000	48,501,930	2	208,568	855,425	0	65.10	3.74	3.74	.00	10910287
01	MARTIN COUNTY	1.000000	48,501,930	3	159,282	653,272	0	66.13	3.78	3.78	.00	8463943
31	GRADY ISD	1.000000	48,501,930	4	127,651	523,552	0	67.17	3.82	3.82	.00	6889807
60	MARTIN HOSPITAL DIST	1.000000	48,501,930	5	105,785	433,882	0	68.24	3.86	3.86	.00	5800569
61	PERMIAN BASIN WATER	1.000000	48,501,930	6	89,857	368,548	0	69.32	3.89	3.89	.00	5005160
				7	77,783	319,033	0	69.32	3.89	3.89	.00	4332621
				8	68,346	280,333	0	69.32	3.89	3.89	.00	3806967
				9	60,791	249,339	0	69.32	3.89	3.89	.00	3386143
				10	54,616	224,015	0	69.32	3.89	3.89	.00	3042187
				11	49,154	201,614	0	69.32	3.89	3.89	.00	2737946
				12	44,239	181,453	0	69.32	3.89	3.89	.00	2464174
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,340,660	5,498,673	0					72,008,389

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	3592118	0	18760703	4819521	13,941,182	13,057,172	4314952
2	2570757	0	13481044	4380944	9,100,100	7,476,369	2743938
3	1984236	0	10448179	3982278	6,465,901	4,659,781	1881957
4	1607055	0	8496862	3619891	4,876,971	3,083,075	1354418
5	1345756	0	7146325	3290481	3,855,844	2,138,181	1008080
6	1151997	0	6157157	2991047	3,166,110	1,540,091	768633
7	997224	0	5329845	2991047	2,338,798	997,965	588810
8	876257	0	4683224	2991047	1,692,177	633,365	457846
9	779377	0	4165520	2991047	1,174,473	385,614	360386
10	700220	0	3742407	2991047	751,360	216,399	286530
11	630199	0	3368145	2991047	377,098	95,270	228213
12	567180	0	3031354	2991047	40,307	8,933	181759
	=====	=====	=====	=====	=====	=====	=====
	16802376	0	88810765	41030444	47780321	34292215	14175522

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.36						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.36						
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
	\$/BBLRESV: 25.81			EQUIP VAL: 34,235			
	\$/BBLPROD: 0			WI OIL VAL: 27,804,334		RI OIL VAL: 11,493,598	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.0	GAS VAL: 6,487,847	GAS VAL: 2,681,910	
-----	-----	-----	-----	RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0	
4,590,020					=====	=====	
-----	-----	-----	-----	8/8 VALUE: 48,501,930	WI TOTAL: 34,326,420	RI TOTAL: 14,175,510	
1							
10.0	5						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 987.0 D B: .800 De/Dt: 32.6 / 10.0
GAS: 4,048.0 D B: .800 De/Dt: 32.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 63,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,455,170
LAST YR RI VAL: 9,746,110
LAST YR 8/8 VAL: 33,201,280

LAST YR OIL PROD: 440,528
LAST YR GAS PROD: 1,613,538

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154071 - MCALPINE-GRISHAM 47-35 UNIT 2 FULL WI DECIMAL = .776460 #WELLS: 7
RRC#, WELL#.....: 52545 - RRC DIST.: 08 FULL RI DECIMAL = .223540 DEPTH: 9005
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	255,004	1,043,674	0	65.10	3.51	3.51	.00	12889826		
ALT JOB#:	UNIT.....:	3	206,458	856,147	0	66.13	3.54	3.54	.00	10601061		
ALT LSE#:	EOR.....:	4	173,471	725,855	0	67.17	3.58	3.58	.00	9047348		
ALT RRC#:	GRAPH.....:	5	149,585	630,030	0	68.24	3.61	3.61	.00	7925856		
		6	131,493	556,581	0	69.32	3.66	3.66	.00	7077506		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	117,305	498,483	0	69.32	3.66	3.66	.00	6313849
---	-----	-----	-----	8	105,575	448,635	0	69.32	3.66	3.66	.00	5682491
00	MARTIN COUNTY APPR D	1.000000	72,035,800	9	95,018	403,772	0	69.32	3.66	3.66	.00	5114269
01	MARTIN COUNTY	1.000000	72,035,800	10	85,516	363,395	0	69.32	3.66	3.66	.00	4602831
32	STANTON ISD (MARTIN	1.000000	72,035,800	11	76,964	327,056	0	69.32	3.66	3.66	.00	4142526
60	MARTIN HOSPITAL DIST	1.000000	72,035,800	12	69,268	294,350	0	69.32	3.66	3.66	.00	3728295
61	PERMIAN BASIN WATER	1.000000	72,035,800	13	62,341	264,915	0	69.32	3.66	3.66	.00	3355455
				14	56,107	238,424	0	69.32	3.66	3.66	.00	3019915
				15	50,496	214,582	0	69.32	3.66	3.66	.00	2717907
				16	45,446	193,124	0	69.32	3.66	3.66	.00	2446095
				=====	=====	=====						=====
					2,013,679	8,396,093	0					105,265,276

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	3602489	0	20202535	3748521	16,454,014	15,410,665	5471450
				2	2844403	0	15734229	3558846	12,175,383	10,002,929	3771081
*** PARAMETERS ***				3	2353264	0	12954325	3378768	9,575,557	6,900,817	2747600
				4	2017679	0	11065027	3207802	7,857,225	4,967,102	2076904
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	1765987	0	9691843	3045487	6,646,356	3,685,604	1609861
YRS FLAT:	FMVF:	8/8 RES:		6	1581716	0	8659222	2891385	5,767,837	2,805,649	1272879
				7	1416611	0	7730460	2891386	4,839,074	2,064,833	1005624
OIL WELLHEAD PRICE: 67.80				8	1274951	0	6957442	2891386	4,066,056	1,521,884	800928
OIL %TAX ALLOWABLE: 9.6				9	1147457	0	6261726	2891386	3,370,340	1,106,583	637913
TYPE..(USNPQLHCT): U				10	1032712	0	5635543	2891386	2,744,157	790,344	508071
GRAV SCHED#/DEGREE: 99/40				11	929442	0	5071968	2891386	2,180,582	550,902	404665
PRD WELLHEAD PRICE:				12	836497	0	4564792	2891386	1,673,406	370,843	322292
				13	752847	0	4108302	2891386	1,216,916	236,569	256696
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	677564	0	3697479	2891386	806,093	137,455	204446
-----	-----	-----	-----	15	609808	0	3327715	2891386	436,329	65,266	162837
3,570,020				16	548828	0	2994923	2891386	103,537	13,585	129688
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
1					23392255	0	128657531	48744669	79912862	50631030	21382935

\$/BBLRESV: 26.49 EQUIP VAL: 21,906
\$/BBLPROD: 0 WI OIL VAL: 41,425,347 RI OIL VAL: 17,495,111
WI PAYOUT: 4.7 GAS VAL: 9,205,633 GAS VAL: 3,887,802
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,069.7 D B: 1.000 De/Dt: 26.4 / 10.0 8/8 VALUE: 72,035,800 WI TOTAL: 50,652,890 RI TOTAL: 21,382,910
GAS: 4,227.0 D B: 1.000 De/Dt: 24.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,559,250
LAST YR RI VAL: 14,099,080
LAST YR 8/8 VAL: 46,658,330

LAST YR OIL PROD: 463,555
LAST YR GAS PROD: 1,642,165

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 154072 - ROSALIE 6-3 UNIT 2          FULL WI DECIMAL = .794320          #WELLS:      7
RRC#, WELL#.....: 52683 -          RRC DIST.: 08        FULL RI DECIMAL = .205680          DEPTH: 9726
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[illegible]

ALT FRZ.:	ALT G\$ RRC:	2	160,018	474,340	0	65.10	3.67	3.67	.00	8274568
ALT JOB#:	UNIT.....:	3	127,275	382,755	0	66.13	3.71	3.71	.00	6685550
ALT LSE#:	EOR.....:	4	105,302	319,838	0	67.17	3.75	3.75	.00	5618333
ALT RRC#:	GRAPH.....:	5	89,572	274,060	0	68.24	3.79	3.79	.00	4855196

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	68,633	212,097	0	69.32	3.82	3.82	.00	3779088
---	-----	-----	-----	8	61,334	190,213	0	69.32	3.82	3.82	.00	3377189
00	MARTIN COUNTY APPR D	1.000000	35,764,960	9	55,201	171,192	0	69.32	3.82	3.82	.00	3039492
01	MARTIN COUNTY	1.000000	35,764,960	10	49,681	154,073	0	69.32	3.82	3.82	.00	2735548
31	GRADY ISD	1.000000	35,764,960	11	44,713	138,666	0	69.32	3.82	3.82	.00	2461999
60	MARTIN HOSPITAL DIST	1.000000	35,764,960									
61	PERMIAN BASIN WATER	1.000000	35,764,960		1,053,232	3,175,835	0					55,988,229

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

	1	1785621	0	12663924	3213021	9,450,903	8,851,621	3084787
	2	1382774	0	9657342	3082893	6,574,449	5,401,369	2081797
	3	1127951	0	7813501	2958036	4,855,465	3,499,188	1490544
	4	952701	0	6571034	2838236	3,732,798	2,359,763	1109322
	5	825050	0	5680246	2723288	2,956,958	1,639,722	848612
	6	726172	0	5009135	2612995	2,396,140	1,165,554	662265
	7	643566	0	4422654	2612995	1,809,659	772,182	517456
*** PARAMETERS ***	8	577164	0	3954353	2612995	1,341,358	502,057	409430

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.28	9428706	0	65416935	30493444	34923491	24740133	10996900
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OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.28						
TYPE..(USNQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 25.31		EQUIP VAL: 27,959			
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 21,174,263		RI OIL VAL: 9,411,884	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1		GAS VAL: 3,565,845		GAS VAL: 1,585,005	
		RI PAYOUT: 5.0		PRD VAL: 0		PRD VAL: 0	

OP	EXP	\$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	35,764,960	WI TOTAL:	24,768,070	RI TOTAL:	10,996,890
-----			-----	-----	-----						
3,060,020											
-----			-----	-----	-----						
		1									
	5.0	5									

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	692.6	D	B:	.900	De/Dt:	28.0 / 10.0
GAS:	1,977.0	D	B:	.900	De/Dt:	25.9 / 10.0
PRD:		M	B:		De/Dt:	/

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PROD WELLS:      7  EQ SCH#: 51  VAL:      49,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

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LAST YR WI VAL: 16,913,320
LAST YR RI VAL: 7,055,970
LAST YR 8/8 VAL: 23,969,290

LAST YR OIL PROD:	315,511
LAST YR GAS PROD:	891,003

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052848 - WELL=CYPERT D 57-51(ENDEAVOR) FULL WI DECIMAL = .789468 #WELLS: 3
RRC#, WELL#.....: 52848 - RRC DIST.: 08 FULL RI DECIMAL = .210532 DEPTH: 8598
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	ALT G\$ RRC:			1	57,276	755,421	0	64.08	4.46	4.46	2897542
ALT JOB#:	UNIT.....: X			2	41,904	572,527	0	65.10	4.51	4.51	2153630
ALT LSE#:	EOR.....:			3	33,060	461,152	0	66.13	4.56	4.56	1725981
ALT RRC#:	GRAPH.....:			4	27,309	386,132	0	67.17	4.60	4.60	1448157
				5	23,260	332,136	0	68.24	4.66	4.66	1253093
				6	20,263	291,406	0	69.32	4.70	4.70	1108911
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,947	259,584	0	69.32	4.70	4.70	982166
---	-----	-----	-----	8	16,108	233,626	0	69.32	4.70	4.70	881525
00	MARTIN COUNTY APPR D	1.000001	14,790,710	9	14,497	210,263	0	69.32	4.70	4.70	793362
01	MARTIN COUNTY	1.000001	14,790,710	10	13,047	189,237	0	69.32	4.70	4.70	714009
33	SANDS ISD (MARTIN CO	1.000001	14,790,710	11	11,742	170,313	0	69.32	4.70	4.70	642592
60	MARTIN HOSPITAL DIST	1.000001	14,790,710	12	10,568	153,282	0	69.32	4.70	4.70	578344
61	PERMIAN BASIN WATER	1.000001	14,790,710	=====	=====	=====					=====
					286,981	4,015,079	0				15,179,312

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	2659858	0	1890022	3,667,378	3,434,829	1394170
				2	2038483	0	1706576	2,485,537	2,042,042	930681
				3	1660135	0	1540936	1,845,180	1,329,765	665254
				4	1402259	0	1391372	1,459,044	922,364	495586
				5	1221902	0	1256325	1,218,670	675,788	380807
				6	1081262	0	1134386	1,055,787	513,566	298219
*** PARAMETERS ***				7	963186	0	1134387	810,965	346,039	234410
				8	866869	0	1134387	614,007	229,817	186436
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	780181	0	1134387	439,156	144,188	148488
YRS FLAT:	FMVF:	8/8 RES:		10	702164	0	1134387	281,786	81,157	118264
				11	631946	0	1134387	140,151	35,407	94193
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.26			12	568753	0	1134387	12,710	2,816	75019
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.26			=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				14576998	0	29756310	15725939	14030371	9757778
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				\$/BBLRESV: 21.97		EQUIP VAL: 11,412			
					\$/BBLPROD: 0		WI OIL VAL: 4,977,638		RI OIL VAL: 2,561,581	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.3		GAS VAL: 4,780,131		GAS VAL: 2,459,941	
-----	-----	-----	-----		RI PAYOUT: 5.2		PRD VAL: 0		PRD VAL: 0	
1,800,021							=====		=====	
-----	-----	-----	-----		8/8 VALUE: 14,790,700		WI TOTAL: 9,769,180		RI TOTAL: 5,021,520	
1										
10.6	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 189.3 D B: 1.000 De/Dt: 30.5 / 10.0
GAS: 2,436.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,233,240
LAST YR RI VAL: 2,874,020
LAST YR 8/8 VAL: 8,107,260

LAST YR OIL PROD: 117,650
LAST YR GAS PROD: 922,102

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1:
MC2: CYP

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154160 - CYPERT 57-51 UNIT 2 FULL WI DECIMAL = .754407 #WELLS: 9
RRC#, WELL#.....: 52885 - RRC DIST.: 08 FULL RI DECIMAL = .245593 DEPTH: 8598
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	290,485	1,807,931	0	64.08	3.85	3.85	.00	14042742
00	MARTIN COUNTY APPR D	1.000000	57,342,950	9	212,539	1,370,220	0	65.10	3.89	3.89	.00	10438193
01	MARTIN COUNTY	1.000000	57,342,950	10	167,692	1,103,671	0	66.13	3.93	3.93	.00	8365975
33	SANDS ISD (MARTIN CO	1.000000	57,342,950	11	138,513	924,125	0	67.17	3.97	3.97	.00	7018941
60	MARTIN HOSPITAL DIST	1.000000	57,342,950	12	117,998	794,904	0	68.24	4.02	4.02	.00	6074624
61	PERMIAN BASIN WATER	1.000000	57,342,950	1	102,782	697,424	0	69.32	4.06	4.06	.00	5375035
				2	91,047	621,264	0	69.32	4.06	4.06	.00	4761348
				3	81,718	559,138	0	69.32	4.06	4.06	.00	4273483
				4	73,546	503,224	0	69.32	4.06	4.06	.00	3846124
				5	66,191	452,902	0	69.32	4.06	4.06	.00	3461491
				6	57,572	407,612	0	69.32	4.06	4.06	.00	3115347
				7	53,615	366,851	0	69.32	4.06	4.06	.00	2803823
				8	=====	=====	=====					=====
				9	1,455,698	9,609,266	0					73,577,126

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	5251076	0	19293818	5670547	13,623,271	12,759,419	5908658
2	4021107	0	14459300	5211799	9,247,501	7,597,468	3918698
3	3272185	0	11638160	4790165	6,847,995	4,935,144	2791240
4	2767750	0	9786691	4402640	5,384,051	3,403,635	2077178
5	2410718	0	8485342	4046467	4,438,875	2,461,489	1593769
6	2136135	0	7511170	3719107	3,792,063	1,844,573	1248505
7	1902865	0	6664213	3719108	2,945,105	1,256,677	980287
8	1712580	0	5986063	3719108	2,266,955	848,498	779219
9	1541321	0	5387445	3719108	1,668,337	547,765	620618
10	1387190	0	4848681	3719108	1,129,573	325,328	494295
11	1248472	0	4363819	3719108	644,711	162,880	393696
12	1123625	0	3927448	3719108	208,340	46,170	313553

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.54						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.54						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
	\$/BBLRESV: 23.69	EQUIP VAL:		34,235			
	\$/BBLPROD: 0	WI OIL VAL:		26,014,930	RI OIL VAL:		15,182,161
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.3	GAS VAL:		5,937,534
				RI PAYOUT: 5.2	PRD VAL:		0
5,400,521					=====		=====
1				8/8 VALUE:	57,342,950	WI TOTAL:	36,223,250
9.0	5						RI TOTAL: 21,119,700

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 960.0 D B: 1.000 De/Dt: 30.5 / 10.0
GAS: 5,830.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 63,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,864,860
LAST YR RI VAL: 12,288,050
LAST YR 8/8 VAL: 31,152,910

LAST YR OIL PROD: 436,019
LAST YR GAS PROD: 1,775,968

REMARKS1:
REMARKS2:
MC1: C
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154187 - LIBERTY BELLE 23-18 UNIT 1 FULL WI DECIMAL = .774102 #WELLS: 5
RRC#, WELL#.....: 53068 - RRC DIST.: 08 FULL RI DECIMAL = .225898 DEPTH: 8767
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	132,042	691,049	0	64.08	3.83	3.83	.00	6549872
00	MARTIN COUNTY APPR D	1.000000	26,028,010	9	99,226	525,963	0	65.10	3.88	3.88	.00	5000399
01	MARTIN COUNTY	1.000000	26,028,010	10	79,516	424,736	0	66.13	3.91	3.91	.00	4070533
02	MARTIN CO FRESH WATE	1.000000	26,028,010	11	66,354	356,254	0	67.17	3.96	3.96	.00	3450171
31	GRADY ISD	1.000000	26,028,010	12	56,936	306,818	0	68.24	4.00	4.00	.00	3007628
60	MARTIN HOSPITAL DIST	1.000000	26,028,010	1	49,862	269,445	0	69.32	4.04	4.04	.00	2675632
61	PERMIAN BASIN WATER	1.000000	26,028,010	2	44,352	240,195	0	69.32	4.04	4.04	.00	2379962
				3	39,917	216,176	0	69.32	4.04	4.04	.00	2141976
				4	35,925	194,558	0	69.32	4.04	4.04	.00	1927762
				5	32,333	175,102	0	69.32	4.04	4.04	.00	1735013
				6	29,100	157,592	0	69.32	4.04	4.04	.00	1561528
				7	26,190	141,833	0	69.32	4.04	4.04	.00	1405375
				8	=====	=====	=====					=====
				9	691,753	3,699,721	0					35,905,851

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	2048829	0	8598701	2229171	6,369,530	5,965,638	2360518
2	1579738	0	6580137	2116375	4,463,762	3,667,293	1598577
3	1285565	0	5356098	2009286	3,346,812	2,411,946	1151503
4	1092077	0	4542248	1907617	2,634,631	1,665,534	864197
5	950034	0	3957662	1811091	2,146,571	1,190,337	666344
6	842655	0	3518287	1719450	1,798,837	875,009	524225
7	751179	0	3131141	1719450	1,411,691	602,369	412868
8	676063	0	2818039	1719450	1,098,589	411,191	328828
9	608455	0	2536217	1719450	816,767	268,169	261898
10	547609	0	2282622	1719450	563,172	162,199	208593
11	492849	0	2054377	1719450	334,927	84,616	166142
12	443565	0	1848940	1719450	129,490	28,696	132321

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 24.61 EQUIP VAL: 19,020
\$/BBLPROD: 0 WI OIL VAL: 13,178,676 RI OIL VAL: 6,596,573

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 4.3 GAS VAL: 4,154,303 GAS VAL: 2,079,432
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

2,123,020 8/8 VALUE: 26,028,010 WI TOTAL: 17,352,000 RI TOTAL: 8,676,010

1 6.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 428.3 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 2,222.0 D B: 1.000 De/Dt: 26.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,207,410
LAST YR RI VAL: 6,371,740
LAST YR 8/8 VAL: 19,579,150

LAST YR OIL PROD: 205,377
LAST YR GAS PROD: 939,673

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154188 - LIBERTY BELLE 23-18 UNIT 2 FULL WI DECIMAL = .788586 #WELLS: 6
RRC#, WELL#.....: 53079 - RRC DIST.: 08 FULL RI DECIMAL = .211414 DEPTH: 8776
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	172,139	673,206	0	64.08	3.75	3.75	.00	8698630
				2	128,810	503,757	0	65.10	3.79	3.79	.00	6612712
				3	102,964	402,681	0	66.13	3.82	3.82	.00	5369489
				4	85,776	335,464	0	67.17	3.87	3.87	.00	4543497
				5	73,515	287,507	0	68.24	3.91	3.91	.00	3956071
				6	64,322	251,566	0	69.32	3.95	3.95	.00	3516148
				7	57,177	223,617	0	69.32	3.95	3.95	.00	3125568
				8	51,459	201,255	0	69.32	3.95	3.95	.00	2812995
00	MARTIN COUNTY APPR D	1.000000	31,019,050	9	46,313	181,130	0	69.32	3.95	3.95	.00	2531690
01	MARTIN COUNTY	1.000000	31,019,050	10	41,682	163,017	0	69.32	3.95	3.95	.00	2278537
02	MARTIN CO FRESH WATE	1.000000	31,019,050	11	37,514	146,715	0	69.32	3.95	3.95	.00	2050695
31	GRADY ISD	1.000000	31,019,050	12	33,763	132,044	0	69.32	3.95	3.95	.00	1845647
60	MARTIN HOSPITAL DIST	1.000000	31,019,050	13	30,387	118,840	0	69.32	3.95	3.95	.00	1661099
61	PERMIAN BASIN WATER	1.000000	31,019,050	=====	=====	=====	=====	=====	=====	=====	=====	=====
					925,821	3,620,799	0					49,002,778

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1990803	0	10689433	3213021	7,476,412	7,002,332	2695874
				2	1505599	0	8118311	2901165	5,217,146	4,286,251	1811902
				3	1213036	0	6582525	2619578	3,962,947	2,855,977	1300109
				4	1023778	0	5567275	2365322	3,201,953	2,024,178	973094
				5	886491	0	4842562	2135743	2,706,819	1,501,012	749041
				6	783607	0	4299755	1928448	2,371,307	1,153,475	588573
				7	696548	0	3822116	1928449	1,893,667	808,028	463002
				8	626892	0	3439887	1928449	1,511,438	565,716	368754
				9	564204	0	3095894	1928449	1,167,445	383,308	293699
				10	507784	0	2786321	1928449	857,872	247,076	233920
				11	457005	0	2507700	1928449	579,251	146,342	186313
				12	411306	0	2256953	1928449	328,504	72,799	148388
				13	370176	0	2031275	1928449	102,826	19,989	118188
				=====	=====	=====	=====	=====	=====	=====	=====
					11037229	0	60040007	28662420	31377587	21066483	9930857

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.42
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.55	EQUIP VAL: 21,737		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 17,193,789	RI OIL VAL: 8,105,248	
3,060,020				WI PAYOUT: 4.5	GAS VAL: 3,872,673	GAS VAL: 1,825,599	
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
10.6	5			8/8 VALUE: 31,019,050	WI TOTAL: 21,088,200	RI TOTAL: 9,930,850	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 560.0 D B: 1.000 De/Dt: 28.4 / 10.0
GAS: 2,190.0 D B: 1.000 De/Dt: 28.4 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,726,360
LAST YR RI VAL: 6,602,020
LAST YR 8/8 VAL: 20,328,380

LAST YR OIL PROD: 255,403
LAST YR GAS PROD: 847,845

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154274 - HOLCOMB 68-41 G T/154275 FULL WI DECIMAL = .719049 #WELLS:
RRC#, WELL#.....: 53230 - RRC DIST.: 08 FULL RI DECIMAL = .280951 DEPTH: 9100
OPERATOR#, AGENT#: 251726 - 405
OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110548	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 53230	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	MARTIN COUNTY APPR D	1.000000							
01	MARTIN COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
30	KLONDIKE ISD-MARTIN	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
60	MARTIN HOSPITAL DIST	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
61	PERMIAN BASIN WATER	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====			=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE:	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: EQ SCH#: 51 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,502,610

LAST YR RI VAL: 1,389,320

LAST YR 8/8 VAL: 2,891,930

LAST YR OIL PROD: 17,476

LAST YR GAS PROD: 26,089

REMARKS1: T/53295 L#154275

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154275 - HOLCOMB 68-41 UNIT 2 FULL WI DECIMAL = .719049 #WELLS: 3
RRC#, WELL#.....: 53295 - RRC DIST.: 08 FULL RI DECIMAL = .280951 DEPTH: 8912
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110549 EOR.....:
ALT RRC#: 53295 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	17,668,140	1	114,918	145,241	0	64.08	4.65	4.65	.00	5295038
01	MARTIN COUNTY	1.000000	17,668,140	2	84,083	106,266	0	65.10	4.70	4.70	.00	3935933
30	KLONDIKE ISD-MARTIN	1.000000	17,668,140	3	66,339	83,843	0	66.13	4.74	4.74	.00	3154467
60	MARTIN HOSPITAL DIST	1.000000	17,668,140	4	54,793	69,254	0	67.17	4.80	4.80	.00	2646421
61	PERMIAN BASIN WATER	1.000000	17,668,140	5	46,679	58,996	0	68.24	4.85	4.85	.00	2290441
				6	40,659	51,388	0	69.32	4.90	4.90	.00	2026627
				7	36,015	45,518	0	69.32	4.90	4.90	.00	1795149
				8	32,326	40,855	0	69.32	4.90	4.90	.00	1611273
				9	29,093	36,770	0	69.32	4.90	4.90	.00	1450125
				10	26,184	33,093	0	69.32	4.90	4.90	.00	1305128
				11	23,566	29,784	0	69.32	4.90	4.90	.00	1174635
				12	21,209	26,806	0	69.32	4.90	4.90	.00	1057151
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					575,864	727,814	0					27,742,388

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	485625	0	5780663	1890022	3,890,641	3,643,936	2124761
2	359129	0	4295062	1706576	2,588,486	2,126,622	1397095
3	285761	0	3440228	1540936	1,899,292	1,368,762	990288
4	239026	0	2885447	1391372	1,494,075	944,509	735043
5	205742	0	2496183	1256325	1,239,858	687,538	562722
6	181057	0	2207684	1134386	1,073,298	522,084	440434
7	160375	0	1955524	1134387	821,137	350,379	345247
8	143946	0	1755219	1134387	620,832	232,371	274227
9	129553	0	1579678	1134387	445,291	146,202	218409
10	116598	0	1421726	1134387	287,339	82,757	173956
11	104939	0	1279574	1134387	145,187	36,680	138555
12	94447	0	1151598	1134387	17,211	3,814	110348

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.48
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 22.47 EQUIP VAL: 11,412
\$/BBLPROD: 0 WI OIL VAL: 9,305,046 RI OIL VAL: 6,888,762

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 4.2 GAS VAL: 840,598 GAS VAL: 622,316
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

1,800,021 8/8 VALUE: 17,668,140 WI TOTAL: 10,157,060 RI TOTAL: 7,511,080

10.6 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 379.8 D B: 1.000 De/Dt: 30.5 / 10.0
GAS: 480.0 D B: 1.000 De/Dt: 30.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,904,180
LAST YR RI VAL: 4,091,800
LAST YR 8/8 VAL: 9,995,980

LAST YR OIL PROD: 163,197
LAST YR GAS PROD: 228,919

REMARKS1: TY22 F/53230 W#271 L#154274.
REMARKS2: SWITCH FROM H TO UNIT 2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154329 - HOLCOMB 39-40 E FULL WI DECIMAL = .825876 #WELLS: 1
RRC#, WELL#.....: 53360 - RRC DIST.: 08 FULL RI DECIMAL = .174124 DEPTH: 8950
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110557 EOR.....:
ALT RRC#: 53360 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,109	2,793	0	69.32	4.90	4.90	.00	635987
---	-----	-----	-----	8 <td>9,921<td>2,493<td>0<td>69.32<td>4.90<td>4.90<td>.00<td>567975</td></td></td></td></td></td></td></td>	9,921 <td>2,493<td>0<td>69.32<td>4.90<td>4.90<td>.00<td>567975</td></td></td></td></td></td></td>	2,493 <td>0<td>69.32<td>4.90<td>4.90<td>.00<td>567975</td></td></td></td></td></td>	0 <td>69.32<td>4.90<td>4.90<td>.00<td>567975</td></td></td></td></td>	69.32 <td>4.90<td>4.90<td>.00<td>567975</td></td></td></td>	4.90 <td>4.90<td>.00<td>567975</td></td></td>	4.90 <td>.00<td>567975</td></td>	.00 <td>567975</td>	567975
00	MARTIN COUNTY APPR D	1.000000	4,159,520	9	8,929	2,244	0 <td>69.32</td> <td>4.90</td> <td>4.90</td> <td>.00<td>511183</td></td>	69.32	4.90	4.90	.00 <td>511183</td>	511183
01	MARTIN COUNTY	1.000000	4,159,520	10	8,036	2,020	0 <td>69.32</td> <td>4.90</td> <td>4.90</td> <td>.00<td>460059</td></td>	69.32	4.90	4.90	.00 <td>460059</td>	460059
30	KLONDIKE ISD-MARTIN	1.000000	4,159,520									
60	MARTIN HOSPITAL DIST	1.000000	4,159,520		171,042	43,035	0					9,424,670
61	PERMIAN BASIN WATER	1.000000	4,159,520									

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	38223	0	2130711	892523	1,238,188	1,159,675	422599
2	27028	0	1514585	784259	730,326	600,014	265841
3	20986	0	1184344	689129	495,215	356,887	183960
4	17284	0	978317	605537	372,780	235,660	134478
5	14708	0	837475	532086	305,389	169,347	101874
6	12853	0	735116	467544	267,572	130,155	79136
7	11303	0	647290	467544	179,746	76,697	61665
8	10089	0	578064	467544	110,520	41,366	48734
9	9081	0	520264	467544	52,720	17,310	38815
10	8175	0	468234	467544	690	198	30915
=====	=====	=====	=====	=====	=====	=====	=====
	169730	0	9594400	5841254	3753146	2787309	1368017

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.48 \$/BBLRESV: 19.38 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.48 \$/BBLPROD: 0 WI OIL VAL: 2,737,999 RI OIL VAL: 1,343,815
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 49,307 GAS VAL: 24,200
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
=====

8/8 VALUE: 4,159,520 WI TOTAL: 2,791,500 RI TOTAL: 1,368,020

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
850,022			
-----	-----	-----	-----
1			
13.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 135.0 D B: 1.000 De/Dt: 34.6 / 10.0
GAS: 34.0 D B: 1.000 De/Dt: 34.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,082,620
LAST YR RI VAL: 1,363,190
LAST YR 8/8 VAL: 5,445,810

LAST YR OIL PROD: 74,864
LAST YR GAS PROD: 51,874

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154472 - ZEUS 7-6 UNIT 1 FULL WI DECIMAL = .875000 #WELLS: 4
RRC#, WELL#.....: 53463 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8485
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	39,713,610	1	217,480	666,696	0	64.08	4.10	4.10	.00	12194104
01	MARTIN COUNTY	1.000000	39,713,610	2	152,854	477,883	0	65.10	4.14	4.14	.00	8706946
33	SANDS ISD (MARTIN CO	1.000000	39,713,610	3	117,961	372,740	0	66.13	4.18	4.18	.00	6825666
60	MARTIN HOSPITAL DIST	1.000000	39,713,610	4	96,075	305,623	0	67.17	4.23	4.23	.00	5646688
61	PERMIAN BASIN WATER	1.000000	39,713,610	5	81,053	259,026	0	68.24	4.27	4.27	.00	4839675
				6	70,099	224,775	0	69.32	4.31	4.31	.00	4251855
				7	61,756	198,533	0	69.32	4.31	4.31	.00	3745810
				8	55,191	177,785	0	69.32	4.31	4.31	.00	3347610
				9	49,672	160,007	0	69.32	4.31	4.31	.00	3012855
				10	44,705	144,006	0	69.32	4.31	4.31	.00	2711582
				11	40,235	129,605	0	69.32	4.31	4.31	.00	2440454
				12	36,212	116,645	0	69.32	4.31	4.31	.00	2196439
				13	32,591	104,981	0	69.32	4.31	4.31	.00	1976807
				14	29,332	94,483	0	69.32	4.31	4.31	.00	1779132
				15	26,399	85,035	0	69.32	4.31	4.31	.00	1601231
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,111,615	3,517,823	0					65,276,854

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	2391772	0	14585876	2285872	12,300,004	11,520,061	1960175
				2	1731131	0	10438077	2193293	8,244,784	6,773,667	1241385
				3	1363297	0	8188963	2104465	6,084,498	4,384,914	861853
				4	1131187	0	6777875	2019234	4,758,641	3,008,270	631282
				5	967786	0	5807461	1937455	3,870,006	2,146,034	478668
				6	847683	0	5099538	1858988	3,240,550	1,576,300	371967
				7	748718	0	4494528	1858989	2,635,539	1,124,584	290122
				8	670472	0	4018082	1858989	2,159,093	808,127	229524
				9	603426	0	3616281	1858989	1,757,292	576,971	182808
				10	543083	0	3254665	1858989	1,395,676	401,968	145600
				11	488773	0	2929227	1858989	1,070,238	270,385	115968
				12	439897	0	2636336	1858989	777,347	172,267	92362
				13	395910	0	2372717	1858989	513,728	99,869	73564
				14	356319	0	2135451	1858989	276,462	47,142	58590
				15	320688	0	1921919	1858989	62,930	9,413	46667
				=====	=====	=====	=====	=====	=====	=====	=====
					2,177,021	13000142	0	78276996	29130208	49146788	32919972
											6780535

1 \$/BBLRESV: 28.22 EQUIP VAL: 13,144
5.0 5 \$/BBLPROD: 0 WI OIL VAL: 27,452,656 RI OIL VAL: 5,654,431
WI PAYOUT: 4.4 GAS VAL: 5,467,283 GAS VAL: 1,126,098
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 39,713,610 WI TOTAL: 32,933,080 RI TOTAL: 6,780,530

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 740.0 D B: 1.000 De/Dt: 34.2 / 10.0
GAS: 2,236.0 D B: 1.000 De/Dt: 32.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,560,430
LAST YR RI VAL: 4,637,460
LAST YR 8/8 VAL: 27,197,890

LAST YR OIL PROD: 344,850
LAST YR GAS PROD: 816,121

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154473 - ZEUS 7-6 UNIT 2 FULL WI DECIMAL = .875000 #WELLS: 5
RRC#, WELL#.....: 53752 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8646
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	241,144	882,194	0	64.08	4.15	4.15	13520944
				2	175,489	666,486	0	65.10	4.19	4.19	9996292
				3	138,036	535,807	0	66.13	4.24	4.24	7987281
				4	113,793	448,065	0	67.17	4.28	4.28	6688041
				5	96,806	385,056	0	68.24	4.32	4.32	5780286
				6	84,235	337,603	0	69.32	4.37	4.37	5109274
				7	74,560	300,573	0	69.32	4.37	4.37	4522437
				8	66,881	270,516	0	69.32	4.37	4.37	4056667
00 MARTIN COUNTY APPR D				9	60,193	243,464	0	69.32	4.37	4.37	3651006
01 MARTIN COUNTY				10	54,174	219,118	0	69.32	4.37	4.37	3285924
33 SANDS ISD (MARTIN CO				11	48,757	197,206	0	69.32	4.37	4.37	2957356
60 MARTIN HOSPITAL DIST				12	43,881	177,485	0	69.32	4.37	4.37	2661602
61 PERMIAN BASIN WATER				13	39,493	159,737	0	69.32	4.37	4.37	2395448
				14	35,544	143,763	0	69.32	4.37	4.37	2155921
				15	31,990	129,387	0	69.32	4.37	4.37	1940353
				16	28,791	116,448	0	69.32	4.37	4.37	1746318
				17	25,912	104,803	0	69.32	4.37	4.37	1571692
				=====	=====	=====					=====
					1,359,679	5,317,711	0				80,026,842

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				3203467	0	16724411	2777272	13,947,139	13,062,750	2247569
2				2443504	0	12439796	2569420	9,870,376	8,109,205	1479447
3				1987844	0	9975125	2377124	7,598,001	5,475,651	1049839
4				1678003	0	8366044	2199220	6,166,824	3,898,481	779201
5				1455512	0	7235798	2034630	5,201,168	2,884,203	596395
6				1290909	0	6400183	1882359	4,517,824	2,197,605	466839
7				1149316	0	5671753	1882359	3,789,394	1,616,934	366111
8				1034386	0	5091053	1882359	3,208,694	1,200,982	290815
9				930945	0	4581951	1882359	2,699,592	886,357	231624
10				837852	0	4123776	1882359	2,241,417	645,551	184480
11				754066	0	3711422	1882359	1,829,063	462,095	146936
12				678658	0	3340260	1882359	1,457,901	323,085	117023
13				610794	0	3006242	1882359	1,123,883	218,482	93206
14				549714	0	2705635	1882359	823,276	140,385	74235
15				494744	0	2435097	1882359	552,738	82,678	59127
16				445268	0	2191586	1882359	309,227	40,574	47091
17				400740	0	1972432	1882359	90,073	10,367	37507
				=====	=====	=====	=====	=====	=====	=====
					19945722	0	99972564	34545974	65426590	41255385

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 800.0 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 2,851.0 D B: 1.000 De/Dt: 27.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,950,610
LAST YR RI VAL: 7,155,360
LAST YR 8/8 VAL: 44,105,970

LAST YR OIL PROD: 410,630
LAST YR GAS PROD: 1,158,032

REMARKS1:
REMARKS2:
MC1:
MC2:

\$/BBLRESV: 27.76 EQUIP VAL: 14,902
\$/BBLPROD: 0 WI OIL VAL: 33,024,441 RI OIL VAL: 6,617,991
WI PAYOUT: 4.7 GAS VAL: 8,230,903 GAS VAL: 1,649,446
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 49,537,690 WI TOTAL: 41,270,250 RI TOTAL: 8,267,440

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154330 - MCALPINE-GRISHAM 47-35 UNIT 2A FULL WI DECIMAL = .776463 #WELLS: 1
 RRC#, WELL#.....: 53948 - RRC DIST.: 08 FULL RI DECIMAL = .223537 DEPTH: 8343

OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 88,013	161,278	0	64.08	3.47	3.47	.00	4379153
ALT JOB#:	2 67,483	123,661	0	65.10	3.51	3.51	.00	3411113
ALT LSE#:	3 54,739	100,312	0	66.13	3.54	3.54	.00	2810711
ALT RRC#:	4 46,054	84,396	0	67.17	3.58	3.58	.00	2401947
	5 39,752	72,844	0	68.24	3.61	3.61	.00	2106293
	6 34,967	64,078	0	69.32	3.66	3.66	.00	1882078
	7 31,212	57,199	0	69.32	3.66	3.66	.00	1679968
	8 28,091	51,479	0	69.32	3.66	3.66	.00	1511982
	9 25,282	46,331	0	69.32	3.66	3.66	.00	1360789
	10 22,754	41,698	0	69.32	3.66	3.66	.00	1224721
	11 20,479	37,528	0	69.32	3.66	3.66	.00	1102270
	12 18,431	33,775	0	69.32	3.66	3.66	.00	992038
	13 16,588	30,398	0	69.32	3.66	3.66	.00	892839
	14 14,929	27,358	0	69.32	3.66	3.66	.00	803545
	15 13,436	24,622	0	69.32	3.66	3.66	.00	723185
	16 12,092	22,160	0	69.32	3.66	3.66	.00	650845
	17 10,883	19,944	0	69.32	3.66	3.66	.00	585771
	18 9,795	17,950	0	69.32	3.66	3.66	.00	527210
	19 8,816	16,155	0	69.32	3.66	3.66	.00	474516
	20 7,934	14,540	0	69.32	3.66	3.66	.00	427043
	21 7,141	13,086	0	69.32	3.66	3.66	.00	384360
	22 6,427	11,777	0	69.32	3.66	3.66	.00	345930
	=====	=====	=====					=====
	585,298	1,072,569	0					30,678,307

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
 YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09
 OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09
 TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
 GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
 PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
600,020			
1			
10.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 281.6 D B: 1.000 De/Dt: 26.1 / 10.0

GAS: 516.0 D B: 1.000 De/Dt: 26.1 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,330,210
 LAST YR RI VAL: 4,698,330
 LAST YR 8/8 VAL: 18,028,540

LAST YR OIL PROD: 133,512
 LAST YR GAS PROD: 249,041

REMARKS1: F/53779

REMARKS2:

MC1: S

MC2: 20A

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	434536	0	4813689	630021	4,183,668	3,918,382	1303668
2	337024	0	3748137	568871	3,179,266	2,611,990	898314
3	275725	0	3086436	513656	2,572,780	1,854,125	654618
4	234599	0	2636546	463801	2,172,745	1,373,545	494870
5	204184	0	2310477	418784	1,891,693	1,049,000	383774
6	182100	0	2064178	378136	1,686,042	820,141	303423
7	162551	0	1842519	378137	1,464,382	624,852	239681
8	146296	0	1658278	378137	1,280,141	479,144	190894
9	131666	0	1492455	378137	1,114,318	365,864	152041
10	118500	0	1343221	378137	965,084	277,953	121096
11	106649	0	1208919	378137	830,782	209,889	96452
12	95984	0	1088022	378137	709,885	157,318	76817
13	86387	0	979226	378137	601,089	116,852	61184
14	77747	0	881292	378137	503,155	85,798	48729
15	69972	0	793157	378137	415,020	62,079	38812
16	62975	0	713820	378137	335,683	44,045	30910
17	56678	0	642449	378137	264,312	30,423	24619
18	51011	0	578221	378137	200,084	20,201	19610
19	45910	0	520426	378137	142,289	12,601	15618
20	41321	0	468364	378137	90,227	7,010	12438
21	37189	0	421549	378137	43,412	2,959	9908
22	33469	0	379399	378137	1,262	76	7891
	=====	=====	=====	=====	=====	=====	=====
	2992473	0	33670780	9023461	24647319	14124247	5185367
	\$/BBLRESV: 28.32		EQUIP VAL: 2,335				
	\$/BBLPROD: 0		WI OIL VAL: 12,868,955		RI OIL VAL: 4,724,518		
	WI PAYOUT: 5.1		GAS VAL: 1,255,278		GAS VAL: 460,844		
	RI PAYOUT: 5.7		PRD VAL: 0		PRD VAL: 0		
			=====		=====		
	8/8 VALUE: 19,311,930		WI TOTAL: 14,126,570		RI TOTAL: 5,185,360		

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154331 - PIER 21-24 UNIT 1 FULL WI DECIMAL = .817126 #WELLS: 10
RRC#, WELL#.....: 53966 - RRC DIST.: 08 FULL RI DECIMAL = .182874 DEPTH: 9655
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	89,015,710	1	499,756	1,755,352	0	64.08	4.31	4.31	.00	26167941
01	MARTIN COUNTY	1.000000	89,015,710	2	348,151	1,284,336	0	65.10	4.37	4.37	.00	18519859
31	GRADY ISD	1.000000	89,015,710	3	263,311	1,013,338	0	66.13	4.41	4.41	.00	14228416
60	MARTIN HOSPITAL DIST	1.000000	89,015,710	4	209,667	837,014	0	67.17	4.45	4.45	.00	11507857
61	PERMIAN BASIN WATER	1.000000	89,015,710	5	172,955	713,050	0	68.24	4.50	4.50	.00	9644088

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2,279,392	9,088,277	0	124,564,321
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			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
			---	-----	-----	-----	-----	-----	-----	-----	
			1	6182022	0	32349963	6300022	26,049,941	24,398,114	6810784	
			2	4586159	0	23106018	5853980	17,252,038	14,173,757	4304992	
			3	3651589	0	17880005	5439518	12,440,487	8,965,486	2948037	
			4	3043559	0	14551416	5054400	9,497,016	6,003,728	2123223	
			5	2621933	0	12266021	4696549	7,569,472	4,197,499	1583844	
*** PARAMETERS ***			6	2309247	0	10601978	4364034	6,237,944	3,034,323	1211497	
			7	2045587	0	9204718	4364034	4,840,684	2,065,519	930824	
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	1836018	0	8113158	4364034	3,749,124	1,403,260	726041	
YRS FLAT:	FMVF:	8/8 RES:	9	1652416	0	7225595	4364034	2,861,561	939,537	572227	
			10	1487173	0	6486896	4364034	2,122,862	611,406	454624	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.09		11	1338456	0	5838190	4364034	1,474,156	372,431	362097	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.09		12	1204611	0	5254371	4364034	890,337	197,308	288386	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	1084150	0	4728912	4364034	364,878	70,932	229691	
GRAV SCHED#/DEGREE: 99/40						=====	=====	=====	=====	=====	
PRD WELLHEAD PRICE:			ADDL GAS PRICES? N		33042920	0	157607241	62256741	95350500	66433300	22546267

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 28.19	EQUIP VAL: 36,228
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 52,505,293
6,000,021				WI PAYOUT: 4.2	GAS VAL: 13,927,941
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL: 0
1					=====
8.0 5				8/8 VALUE: 89,015,710	WI TOTAL: 66,469,460
					RI TOTAL: 22,546,250

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,692.8 D B: .800 De/Dt: 34.0 / 10.0
GAS: 5,801.0 D B: 1.000 De/Dt: 30.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 70,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 49,105,020
LAST YR RI VAL: 16,691,130
LAST YR 8/8 VAL: 65,796,150

LAST YR OIL PROD: 779,988
LAST YR GAS PROD: 2,117,207

REMARKS1: TY20-ONLY W#112,124,211,221
REMARKS2: ALLOCATION USING W-2 AND PRO.
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154469 - HUNTER 33-26 UNIT 2 FULL WI DECIMAL = .875000 #WELLS: 4
RRC#, WELL#.....: 54210 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8898
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110610 EOR.....:
ALT RRC#: 54210 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	1	128,722	130,107	0	64.08	4.77	4.77	.00	7217443
00	MARTIN COUNTY APPR D	1.000000	15,176,950	2	83,734	84,634	0	65.10	4.82	4.82	.00	4769698
01	MARTIN COUNTY	1.000000	15,176,950	3	62,169	62,839	0	66.13	4.87	4.87	.00	3597331
30	KLONDIKE ISD-MARTIN	1.000000	15,176,950	4	49,469	50,003	0	67.17	4.92	4.92	.00	2907479
60	MARTIN HOSPITAL DIST	1.000000	15,176,950	5	41,086	41,529	0	68.24	4.97	4.97	.00	2453245
61	PERMIAN BASIN WATER	1.000000	15,176,950	6	35,138	35,514	0	69.32	5.02	5.02	.00	2131295
				7	30,693	31,025	0	69.32	5.02	5.02	.00	1861684
				8	27,251	27,543	0	69.32	5.02	5.02	.00	1652909
				9	24,503	24,764	0	69.32	5.02	5.02	.00	1486229
				10	22,053	22,288	0	69.32	5.02	5.02	.00	1337625
				11	19,848	20,059	0	69.32	5.02	5.02	.00	1203880
				12	17,863	18,053	0	69.32	5.02	5.02	.00	1083480
				=====	=====	=====	=====					=====
					542,529	548,358	0					31,702,298

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	543034	0	7760477	2514772	5,245,705	4,913,074	1042919
2	356944	0	5126642	2176711	2,949,931	2,423,574	609704
3	267773	0	3865104	1884096	1,981,008	1,427,653	406785
4	215263	0	3122742	1630817	1,491,925	943,150	290847
5	180599	0	2633844	1411587	1,222,257	677,779	217090
6	155995	0	2287290	1221827	1,065,463	518,273	166838
7	136277	0	1997961	1047106	950,855	405,730	128969
8	120983	0	1773892	1047106	726,786	272,029	101330
9	108776	0	1595005	1047106	547,899	179,891	80630
10	97900	0	1435525	1047106	388,419	111,869	64220
11	88109	0	1291989	1047106	244,883	61,867	51150
12	79298	0	1162778	1047106	115,672	25,634	40737
	=====	=====	=====	=====	=====	=====	=====
	2350951	0	34053249	17122446	16930803	11960523	3201219

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.62
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.62
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 23.46 EQUIP VAL: 15,216
\$/BBLPROD: 0 WI OIL VAL: 11,134,792 RI OIL VAL: 2,980,213
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 4.3 GAS VAL: 825,719 GAS VAL: 221,003
RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
2,395,021
1
14.3 6
8/8 VALUE: 15,176,950 WI TOTAL: 11,975,730 RI TOTAL: 3,201,220

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 465.0 D B: 1.000 De/Dt: 41.1 / 10.0
GAS: 470.0 D B: 1.000 De/Dt: 41.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,418,210
LAST YR RI VAL: 2,741,390
LAST YR 8/8 VAL: 14,159,600

LAST YR OIL PROD: 263,554
LAST YR GAS PROD: 234,417

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154471 - SILVERBACK 13-8 UNIT 1 FULL WI DECIMAL = .875000 #WELLS: 9
RRC#, WELL#.....: 54221 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8933
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	107,878	382,832	0	69.32	4.38	4.38	.00	6543340
---	-----	-----	-----	8	95,859	342,129	0	69.32	4.38	4.38	.00 <td>5814328</td>	5814328
00	MARTIN COUNTY APPR D	1.000000	72,331,960	9	86,250	307,916	0	69.32	4.38	4.38	.00	5231494
01	MARTIN COUNTY	1.000000	72,331,960	10	77,625	277,124	0	69.32	4.38	4.38	.00	4708344
31	GRADY ISD	1.000000	72,331,960	11	69,863	249,412	0	69.32	4.38	4.38	.00	4237540
60	MARTIN HOSPITAL DIST	1.000000	72,331,960	12	62,877	224,471	0	69.32	4.38	4.38	.00	3813804
61	PERMIAN BASIN WATER	1.000000	72,331,960	13	56,589	202,024	0	69.32	4.38	4.38	.00	3432406

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	4918924	0	29664409	4856272	24,808,137	23,235,053	3986557
				2	3490416	0	20031813	4659592	15,372,221	12,629,355	2382355
				3	2719273	0	15263266	4470879	10,792,387	7,777,749	1606394
				4	2240813	0	12411140	4289808	8,121,332	5,134,062	1155956
				5	1908046	0	10507838	4116071	6,391,767	3,544,426	866087
*** PARAMETERS ***				6	1665398	0	9147496	3949370	5,198,126	2,528,524	667232
				7	1467204	0	8010544	3949371	4,061,173	1,732,903	517081
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		8	1311209	0	7125537	3949371	3,176,166	1,188,807	407031
YRS FLAT:	FMVF:	8/8 RES:		9	1180088	0	6411582	3949371	2,462,211	808,418	324114
				10	1062078	0	5770422	3949371	1,821,051	524,481	258144
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.91			11	955871	0	5193411	3949371	1,244,040	314,295	205607
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.91			12	860285	0	4674089	3949371	724,718	160,604	163754
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	774257	0	4206663	3949371	257,292	50,017	130424
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			=====							
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				24553862	0	138418210	53987589	84430621	59628694	12670736

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 28.81	EQUIP VAL: 32,605
4,625,021				\$/BBLPROD: 0	WI OIL VAL: 49,051,220
				WI PAYOUT: 4.1	GAS VAL: 10,577,415
				RI PAYOUT: 5.1	PRD VAL: 0
					=====
				8/8 VALUE: 72,331,960	WI TOTAL: 59,661,240
					RI TOTAL: 12,670,720

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,579.7 D B: 1.000 De/Dt: 40.1 / 10.0
GAS: 4,587.0 D B: 1.000 De/Dt: 34.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 63,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,579,600
LAST YR RI VAL: 9,546,000
LAST YR 8/8 VAL: 56,125,600

LAST YR OIL PROD: 883,580
LAST YR GAS PROD: 2,057,685

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154470 - RHEA 1-6 UNIT 1 FULL WI DECIMAL = .875000 #WELLS: 8
RRC#, WELL#.....: 54515 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8754
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110611 EOR.....:
ALT RRC#: 54515 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	73,556,890	1	475,124	755,008	0	64.08	4.38	4.38	.00	26640203
01	MARTIN COUNTY	1.000000	73,556,890	2	291,845	497,357	0	65.10	4.42	4.42	.00	16624221
30	KLONDIKE ISD-MARTIN	1.000000	73,556,890	3	211,224	371,490	0	66.13	4.47	4.47	.00	12222213
60	MARTIN HOSPITAL DIST	1.000000	73,556,890	4	165,639	296,631	0	67.17	4.52	4.52	.00	9735225
61	PERMIAN BASIN WATER	1.000000	73,556,890	5	136,278	246,941	0	68.24	4.56	4.56	.00	8137159
				6	115,774	211,532	0	69.32	4.61	4.61	.00	7022272
				7	100,643	185,017	0	69.32	4.61	4.61	.00	6104501
				8	89,010	164,415	0	69.32	4.61	4.61	.00	5398902
				9	79,791	147,941	0	69.32	4.61	4.61	.00	4839723
				10	71,812	133,147	0	69.32	4.61	4.61	.00	4355757
				11	64,631	119,832	0	69.32	4.61	4.61	.00	3920193
				12	58,168	107,849	0	69.32	4.61	4.61	.00	3528180
				13	52,351	97,064	0	69.32	4.61	4.61	.00	3175350
				14	47,116	87,358	0	69.32	4.61	4.61	.00	2857821
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,959,406	3,421,582	0					114,561,720

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	2893568	0	29533771	2779373	26,754,398	25,057,902	3969002
2	1923528	0	18547749	2807166	15,740,583	12,931,990	2205858
3	1452990	0	13675203	2835238	10,839,965	7,812,038	1439256
4	1173176	0	10908401	2863591	8,044,810	5,085,687	1015993

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.16
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D						
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
2,647,022				\$/BBLRESV: 32.24	EQUIP VAL: 27,602				
				\$/BBLPROD: 0	WI OIL VAL: 55,271,614	RI OIL VAL: 10,512,830			
				WI PAYOUT: 4.1	GAS VAL: 6,507,165	GAS VAL: 1,237,683			
				RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0			
					=====	=====			
				8/8 VALUE: 73,556,890	WI TOTAL: 61,806,380	RI TOTAL: 11,750,510			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,800.0 D B: 1.000 De/Dt: 46.0 / 10.0
GAS: 2,700.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 79,296,590
LAST YR RI VAL: 13,150,480
LAST YR 8/8 VAL: 92,447,070

LAST YR OIL PROD: 1,306,175
LAST YR GAS PROD: 1,452,025

REMARKS1: 8 WELLS COMPLETED 12/22/2020
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 154702 - CERBERUS 11-23 UNIT 2          FULL WI DECIMAL = .852976          #WELLS:      3
RRC#, WELL#.....: 55689 -          RRC DIST.: 08          FULL RI DECIMAL = .147024          DEPTH: 8407
```

[illegible]

ALT FRZ.:	ALT G\$ RRC:	2	185,037	275,240	0	65.10	5.25	5.25	.00	10274871
ALT JOB#:	UNIT.....:	3	127,060	195,296	0	66.13	5.31	5.31	.00	7167112
ALT LSE#:	EOR.....:	4	96,874	151,485	0	67.17	5.36	5.36	.00	5550338
ALT RRC#:	GRAPH.....:	5	78,310	123,771	0	68.24	5.42	5.42	.00	4558197

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	56,639	90,648	0	69.32	5.48	5.48	.00	3348968
---	-----	-----	-----	8	49,761	79,958	0	69.32	5.48	5.48	.00	2942283
00	MARTIN COUNTY APPR D	1.000000	48,277,700	9	44,371	71,523	0	69.32	5.48	5.48	.00	2623582
01	MARTIN COUNTY	1.000000	48,277,700	10	39,934	64,371	0	69.32	5.48	5.48	.00	2361229
02	MARTIN CO FRESH WATE	.660000	31,863,280	11	35,941	57,934	0	69.32	5.48	5.48	.00	2125130
31	GRADY ISD	.790000	38,139,380	12	32,347	52,141	0	69.32	5.48	5.48	.00	1912623
32	STANTON ISD (MARTIN	.210000	10,138,320	13	29,112	46,927	0	69.32	5.48	5.48	.00	1721343
60	MARTIN HOSPITAL DIST	1.000000	48,277,700	14	26,201	42,234	0	69.32	5.48	5.48	.00	1549220
61	PERMIAN BASIN WATER	1.000000	48,277,700		=====	=====	=====					=====
					1.213.406	1.826.604	0					68.938.183

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	2086576	0	21003242	1630673	19,372,569	18,144,154	3405636
				2	1232559	0	11507430	1646979	9,860,451	8,101,050	1651254
				3	884555	0	8051667	1663449	6,388,218	4,603,796	1022444
				4	692582	0	6242920	1680084	4,562,836	2,884,488	701564
*** PARAMETERS ***				5	572209	0	5130406	1696885	3,433,521	1,903,990	510210
				6	489152	0	4375773	1713854	2,661,919	1,294,837	385104
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	423717	0	3772685	1713855	2,058,830	878,503	293830
YRS FLAT:	FMVF:	8/8 RES:		8	373748	0	3316031	1713855	1,602,176	599,678	228548
				9	334321	0	2957903	1713855	1,244,048	408,458	180412
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 6.13		10	300890	0	2662119	1713855	948,264	273,110	143691
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 6.13		11	270801	0	2395931	1713855	682,076	172,319	114449
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		12	243723	0	2156346	1713855	442,491	98,060	91152
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y		13	219351	0	1940694	1713855	226,839	44,097	725999
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		14	197415	0	1746635	1713855	32,780	5,589	57821
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		8321599	0	77259782	23742764	53517018	39412129	8858714

1,553,022				\$/BBLRESV:	33.98	EQUIP VAL:	6,901		
-----	-----	-----	-----	\$/BBLPROD:	0	WI OIL VAL:	35,167,049	RI OIL VAL:	7,904,542
				WI PAYOUT:	3.8	GAS VAL:	4,245,041	GAS VAL:	954,163
				RI PAYOUT:	4.9	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	48,277,700	WI TOTAL:	39,418,990	RI TOTAL:	8,858,710

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1,490.0 D	B: 1.000	De/Dt: 57.0 / 10.0
GAS:	1,860.0 D	B: 1.000	De/Dt: 50.0 / 10.0
PRD:	M	B:	De/Dt: /

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PROD WELLS:      2  EQ SCH#: 51  VAL:      14,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

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LAST YR WI VAL: 14,975,400
LAST YR RI VAL: 3,326,330
LAST YR 8/8 VAL: 18,301,730

LAST YR OIL PROD:	589,701
LAST YR GAS PROD:	625,455

REMARKS1: W#181,282 IP COMPL 12-31-2021
REMARKS2: W#271 P&A PER W-2
MC1: S
MC2: 21A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154856 - YOU JANE 20-25 UNIT 1 FULL WI DECIMAL = .783353 #WELLS: 12
RRC#, WELL#.....: 55798 - RRC DIST.: 08 FULL RI DECIMAL = .216647 DEPTH: 9400
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	152,221,760	1	992,227	2,079,822	0	64.08	5.03	5.03	.00	49807077
01	MARTIN COUNTY	1.000000	152,221,760	2	587,742	1,292,820	0	65.10	5.08	5.08	.00	29972656
31	GRADY ISD	1.000000	152,221,760	3	419,069	940,483	0	66.13	5.14	5.14	.00	21709087
60	MARTIN HOSPITAL DIST	1.000000	152,221,760	4	325,923	739,625	0	67.17	5.19	5.19	.00	17149358
61	PERMIAN BASIN WATER	1.000000	152,221,760	5	266,744	609,642	0	68.24	5.24	5.24	.00	14259070
				6	225,788	518,589	0	69.32	5.29	5.29	.00	12260747
				7	195,750	451,230	0	69.32	5.29	5.29	.00	10629622
				8	172,775	399,376	0	69.32	5.29	5.29	.00	9382033
				9	154,631	358,221	0	69.32	5.29	5.29	.00	8396777
				10	139,168	322,399	0	69.32	5.29	5.29	.00	7557105
				11	125,251	290,159	0	69.32	5.29	5.29	.00	6801384
				12	112,726	261,143	0	69.32	5.29	5.29	.00	6121251
				13	101,453	235,029	0	69.32	5.29	5.29	.00	5509104
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					3,819,247	8,498,538	0					199,555,271

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	8195051	0	58002128	5950373	52,051,755	48,538,261	15024105
2	5144691	0	35117347	6009876	29,107,471	23,602,374	7979239
3	3786793	0	25495880	6069975	19,425,905	13,697,400	5081613
4	3007021	0	20156379	6130675	14,025,704	8,599,719	3524046
5	2502440	0	16761510	6191982	10,569,528	5,635,250	2570593
6	2149000	0	14409747	6253902	8,155,845	3,781,213	1938526
7	1869869	0	12499491	6253903	6,245,588	2,517,909	1475062
8	1654989	0	11037022	6253903	4,783,119	1,676,770	1142497
9	1484445	0	9881222	6253903	3,627,319	1,105,752	897256
10	1336001	0	8893106	6253903	2,639,203	699,599	708364
11	1202401	0	8003785	6253903	1,749,882	403,348	559233
12	1082160	0	7203411	6253903	949,508	190,319	441492
13	973945	0	6483049	6253903	229,146	39,938	348554
	=====	=====	=====	=====	=====	=====	=====
	34388806	0	233944077	80384104	153559973	110487852	41690580

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 31.50	EQUIP VAL: 43,473
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 94,246,580
5,667,022				WI PAYOUT: 3.7	GAS VAL: 16,241,162
-----	-----	-----	-----	RI PAYOUT: 4.7	PRD VAL: 0
					=====
				8/8 VALUE: 152,221,760	WI TOTAL: 110,531,220
					RI TOTAL: 41,690,540

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3,880.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 7,800.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 51 VAL: 84,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1,491,516
LAST YR GAS PROD: 1,995,576

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154855 - DICKENSON 7-18 WEST FULL WI DECIMAL = .873750 #WELLS: 10
RRC#, WELL#.....: 56101 - RRC DIST.: 08 FULL RI DECIMAL = .126250 DEPTH: 9600
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
				1	1,292,856	1,922,599	0	64.08	5.71	5.71	.00	72386878
				2	672,718	1,083,195	0	65.10	5.78	5.78	.00	38264957
				3	457,845	757,645	0	66.13	5.84	5.84	.00	26454782
				4	347,495	583,204	0	67.17	5.90	5.90	.00	20394408
				5	280,139	474,245	0	68.24	5.96	5.96	.00	16703204
				6	234,702	399,659	0	69.32	6.02	6.02	.00	14215513
				7	201,969	345,375	0	69.32	6.02	6.02	.00	12232929
				8	177,258	304,089	0	69.32	6.02	6.02	.00	10736225
00	MARTIN COUNTY APPR D	1.000000	185,945,740	9	157,935	271,630	0	69.32	6.02	6.02	.00	9565862
01	MARTIN COUNTY	1.000000	185,945,740	10	142,142	244,467	0	69.32	6.02	6.02	.00	8609306
32	STANTON ISD (MARTIN	1.000000	185,945,740	11	127,928	220,020	0	69.32	6.02	6.02	.00	7748388
60	MARTIN HOSPITAL DIST	1.000000	185,945,740	12	115,135	198,018	0	69.32	6.02	6.02	.00	6973537
61	PERMIAN BASIN WATER	1.000000	185,945,740	13	103,622	178,216	0	69.32	6.02	6.02	.00	6276214
				14	93,260	160,394	0	69.32	6.02	6.02	.00	5648604
				15	83,934	144,355	0	69.32	6.02	6.02	.00	5083744
				16	75,541	129,920	0	69.32	6.02	6.02	.00	4575394
					=====	=====	=====					=====
					4,564,479	7,417,031	0					265,869,945

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	9592063	0	81978941	4650473	77,328,468	72,108,797	11094201
				2	5470433	0	43735390	4696977	39,038,413	31,655,077	5191845
				3	3866035	0	30320817	4743947	25,576,870	18,034,506	3157342
				4	3006490	0	23400898	4791387	18,609,511	11,410,235	2137521
				5	2469655	0	19172859	4839300	14,333,559	7,642,080	1536230
				6	2102196	0	16317709	4887694	11,430,015	5,299,184	1146896
				7	1816664	0	14049593	4887694	9,161,899	3,693,620	866225
				8	1599501	0	12335726	4887694	7,448,032	2,610,982	667140
				9	1428767	0	10994629	4887694	6,106,935	1,861,638	521597
				10	1285890	0	9895196	4887694	5,007,502	1,327,389	411791
				11	1157300	0	8905688	4887694	4,017,994	926,148	325098
				12	1041570	0	8015107	4887694	3,127,413	626,859	256651
				13	937412	0	7213626	4887694	2,325,932	405,387	202625
				14	843668	0	6492272	4887694	1,604,578	243,190	159962
				15	759304	0	5843048	4887694	955,354	125,906	126287
				16	683376	0	5258770	4887694	371,076	42,525	99700
					=====	=====	=====	=====	=====	=====	=====
					38060324	0	303930269	77486718	226443551	158013523	27901111

\$/BBLRESV: 34.66 EQUIP VAL: 31,295
\$/BBLPROD: 0 WI OIL VAL: 138,225,806 RI OIL VAL: 24,407,111
WI PAYOUT: 3.9 GAS VAL: 19,787,559 GAS VAL: 3,493,972
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5,720.0 D B: 1.000 De/Dt: 59.0 / 10.0 8/8 VALUE: 185,945,740 WI TOTAL: 158,044,660 RI TOTAL: 27,901,080
GAS: 7,870.0 D B: 1.000 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 70,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1,131,411
LAST YR GAS PROD: 1,022,492

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154976 - HYDRA 45-4 UNIT 1 FULL WI DECIMAL = .784408 #WELLS: 10
RRC#, WELL#.....: 56237 - RRC DIST.: 08 FULL RI DECIMAL = .215592 DEPTH: 8500
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME.....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	108,048	329,212	0	69.32	6.09	6.09	.00	5875128
00	MARTIN COUNTY APPR D	1.000000	129,357,310	9	96,035	293,683	0	69.32	6.09	6.09	.00	5221919
01	MARTIN COUNTY	1.000000	129,357,310	10	86,430	264,315	0	69.32	6.09	6.09	.00	4699645
33	SANDS ISD (MARTIN CO	1.000000	129,357,310	11	77,787	237,884	0	69.32	6.09	6.09	.00	4229681
60	MARTIN HOSPITAL DIST	1.000000	129,357,310	12	70,008	214,096	0	69.32	6.09	6.09	.00	3806696
61	PERMIAN BASIN WATER	1.000000	129,357,310	=====	=====	=====	=====	=====	=====	=====	=====	=====
					2,755,579	7,586,388	0					143,316,064

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	10136496	0	56997323	4200000	52,797,323	49,233,504	14672179
2	5558824	0	27940341	4242000	23,698,341	19,216,274	6309093
3	3873870	0	18891905	4284420	14,607,485	10,299,884	3741991
4	2990496	0	14399335	4327264	10,072,071	6,175,589	2501883
5	2445277	0	11707281	4370536	7,336,745	3,911,659	1784315
6	2074900	0	9911340	4414242	5,497,098	2,548,564	1325084
7	1789147	0	8504480	4414242	4,090,238	1,648,979	997381
8	1572660	0	7447788	4414242	3,033,546	1,063,440	766172
9	1402937	0	6624856	4414242	2,210,614	673,883	597830
10	1262645	0	5962290	4414242	1,548,048	410,357	471966
11	1136383	0	5366064	4414242	951,822	219,395	372605
12	1022746	0	4829442	4414242	415,200	83,223	294155
=====	=====	=====	=====	=====	=====	=====	=====
	35266381	0	178582445	52323914	126258531	95484751	33834654

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.82
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 3.4	GAS VAL: 18,856,233	GAS VAL: 6,681,634
4,000,000				RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0
8/8 VALUE: 129,357,310				WI TOTAL: 95,522,690		RI TOTAL: 33,834,620

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4,600.0 D B: 1.000 De/Dt: 66.0 / 10.0
GAS: 9,500.0 D B: 1.000 De/Dt: 56.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 70,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1,319,462
LAST YR GAS PROD: 1,474,875

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155015 - ARES 27-26 UNIT 1 FULL WI DECIMAL = .830661 #WELLS: 8
RRC#, WELL#.....: 56468 - RRC DIST.: 08 FULL RI DECIMAL = .169339 DEPTH: 8500
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	1,443,124	1,811,555	0	64.08	5.78	5.78	76815697
01				2	688,846	994,568	0	65.10	5.85	5.85	37250058
02				3	456,910	689,212	0	66.13	5.91	5.91	25098803
31				4	342,409	527,951	0	67.17	5.97	5.97	19104881
60				5	273,946	428,023	0	68.24	6.03	6.03	15528439
61				6	228,350	359,969	0	69.32	6.09	6.09	13148717
---				7	195,788	310,613	0	69.32	6.09	6.09	11273751
---				8	171,363	273,177	0	69.32	6.09	6.09	9867325
00				9	152,364	243,798	0	69.32	6.09	6.09	8773336
01				10	137,128	219,418	0	69.32	6.09	6.09	7896025
02				11	123,415	197,476	0	69.32	6.09	6.09	7106411
31				12	111,074	177,728	0	69.32	6.09	6.09	6395799
60				13	99,967	159,955	0	69.32	6.09	6.09	5756242
61				14	89,970	143,960	0	69.32	6.09	6.09	5180600
---				15	80,973	129,564	0	69.32	6.09	6.09	4662540
---				16	72,876	116,608	0	69.32	6.09	6.09	4196304
---				17	65,588	104,947	0	69.32	6.09	6.09	3776650
---				18	59,029	94,452	0	69.32	6.09	6.09	3398974
---				=====	=====	=====	=====	=====	=====	=====	=====
---				4,793,120	6,982,974	0					265,230,552

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
*** PARAMETERS ***				1	8697675	0	85513372	3360000	82,153,372	76,608,020
---				2	4832971	0	42083029	3393600	38,689,429	31,372,097
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28				3	3383484	0	28482287	3427536	25,054,751	17,666,355
YRS FLAT: FMVF: 8/8 RES:				4	2618133	0	21723014	3461811	18,261,203	11,196,673
---				5	2143918	0	17672357	3496429	14,175,928	7,558,037
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.82				6	1820984	0	14969701	3531393	11,438,308	5,303,028
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.82				7	1571306	0	12845057	3531393	9,313,664	3,754,804
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				8	1381927	0	11249252	3531393	7,717,859	2,705,573
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				9	1233307	0	10006643	3531393	6,475,250	1,973,916
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				10	1109975	0	9006000	3531393	5,474,607	1,451,209
---				11	998977	0	8105388	3531393	4,573,995	1,054,306
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				12	899077	0	7294876	3531393	3,763,483	754,353
-----				13	809168	0	6565410	3531393	3,034,017	528,799
3,200,000				14	728254	0	5908854	3531393	2,377,461	360,328
-----				15	655429	0	5317969	3531393	1,786,576	235,453
---				16	589888	0	4786192	3531393	1,254,799	143,800
---				17	530898	0	4307548	3531393	776,155	77,344
---				18	477807	0	3876781	3531393	345,388	29,928
---				=====	=====	=====	=====	=====	=====	=====
---				34483178	0	299713730	63047485	236666245	162774023	38699935

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7,000.0 D B: 1.000 De/Dt: 65.0 / 10.0 \$/BBLRESV: 36.18 EQUIP VAL: 22,709
GAS: 7,600.0 D B: 1.000 De/Dt: 55.0 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 144,046,221 RI OIL VAL: 34,247,353
PRD: M B: De/Dt: / WI PAYOUT: 3.9 GAS VAL: 18,727,640 GAS VAL: 4,452,544
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
=====

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000 8/8 VALUE: 201,496,470 WI TOTAL: 162,796,570 RI TOTAL: 38,699,900
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 256,271
LAST YR GAS PROD: 194,176

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155016 - ARES 27-26 UNIT 2 FULL WI DECIMAL = .836260 #WELLS: 7
RRC#, WELL#.....: 56503 - RRC DIST.: 08 FULL RI DECIMAL = .163740 DEPTH: 8500
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	1,212,285	2,002,244	0	64.08	5.78	5.78	.00
				2	490,126	1,099,261	0	65.10	5.85	5.85	.00
				3	312,422	761,761	0	66.13	5.91	5.91	.00
				4	229,817	583,525	0	67.17	5.97	5.97	.00
				5	181,883	473,080	0	68.24	6.03	6.03	.00
				6	150,533	397,858	0	69.32	6.09	6.09	.00
				7	128,419	343,311	0	69.32	6.09	6.09	.00
---				8	111,975	301,932	0	69.32	6.09	6.09	.00
00	MARTIN COUNTY APPR D	1.000000	157,058,900	9	99,269	269,464	0	69.32	6.09	6.09	.00
01	MARTIN COUNTY	1.000000	157,058,900	10	89,156	242,518	0	69.32	6.09	6.09	.00
02	MARTIN CO FRESH WATE	.500000	78,529,460	11	80,240	218,266	0	69.32	6.09	6.09	.00
31	GRADY ISD	1.000000	157,058,900	12	72,216	196,439	0	69.32	6.09	6.09	.00
60	MARTIN HOSPITAL DIST	1.000000	157,058,900	13	64,994	176,795	0	69.32	6.09	6.09	.00
61	PERMIAN BASIN WATER	1.000000	157,058,900	14	58,495	159,116	0	69.32	6.09	6.09	.00
				15	52,646	143,204	0	69.32	6.09	6.09	.00
				16	47,381	128,884	0	69.32	6.09	6.09	.00
				=====	=====	=====					=====
					3,381,857	7,497,658	0				187,591,898

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	9678012	0	74641384	2940000	71,701,384	66,861,541
				2	5377718	0	32060435	2969400	29,091,035	23,589,047
				3	3764849	0	21042371	2999094	18,043,277	12,722,495
*** PARAMETERS ***				4	2913232	0	15822417	3029084	12,793,333	7,844,103
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28				5	2385576	0	12764981	3059375	9,705,606	5,174,640
YRS FLAT: FMVF: 8/8 RES:				6	2026221	0	10752550	3089969	7,662,581	3,552,525
				7	1748422	0	9192813	3089970	6,102,843	2,460,361
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.82				8	1537686	0	8028826	3089970	4,938,856	1,731,365
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.82				9	1372333	0	7126912	3089970	4,036,942	1,230,621
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				10	1235101	0	6403434	3089970	3,313,464	878,333
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				11	1111590	0	5763066	3089970	2,673,096	616,149
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				12	1000429	0	5186758	3089970	2,096,788	420,280
				13	900386	0	4668058	3089970	1,578,088	275,045
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				14	810350	0	4201278	3089970	1,111,308	168,430
-----				15	729313	0	3781178	3089970	691,208	91,094
2,800,000				16	656383	0	3403038	3089970	313,068	35,877
-----				=====	=====	=====	=====	=====	=====	=====
					37247601	0	224839499	48986622	175852877	127651906

\$/BBLRESV: 37.66 EQUIP VAL: 21,906
\$/BBLPROD: 0 WI OIL VAL: 106,504,581 RI OIL VAL: 24,517,160
WI PAYOUT: 3.7 GAS VAL: 21,147,198 GAS VAL: 4,868,046
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7,200.0 D B: 1.000 De/Dt: 75.0 / 10.0 8/8 VALUE: 157,058,900 WI TOTAL: 127,673,690 RI TOTAL: 29,385,210
GAS: 8,400.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 202,030
LAST YR GAS PROD: 218,313

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 4/18/2022 MNRLKWIL

LEASE#, NAME.....: 150866 - MABEE "13" #1-5,7,9 FULL WI DECIMAL = .800000 #WELLS: 8
RRC#, WELL#.....: 37276 - 1-5,7,9 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 12,532	976	0	63.92	2.20	2.20	.00	640836
ALT RRC#:	GRAPH.....: X	2 10,450	775	0	64.94	2.22	2.22	.00	542898
		3 8,963	616	0	65.96	2.24	2.24	.00	472960
		4 7,848	490	0	67.00	2.27	2.27	.00	420653
		5 6,979	389	0	68.07	2.29	2.29	.00	380048

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
			46,772	3,246	0				2,457,395

00	MARTIN COUNTY APPR D	.844000	950,410	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	.844000	950,410	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	.844000	950,410	---	---	---	---	---	---	---
60	MARTIN HOSPITAL DIST	.844000	950,410	1	1718	0	642554	341272	301,282	282,177
61	PERMIAN BASIN WATER	.844000	950,410	2	1378	0	544276	344684	199,592	163,979
				3	1105	0	474065	348131	125,934	90,757
				4	891	0	421544	351613	69,931	44,208
				5	714	0	380762	355129	25,633	14,214
				=====	=====	=====	=====	=====	=====	=====
				5806	0	2463201	1740829	722372	595335	475336

\$/BBLRESV:	15.87	EQUIP VAL:	55,398		
\$/BBLPROD:	0	WI OIL VAL:	593,931	RI OIL VAL:	474,215
WI PAYOUT:	3.3	GAS VAL:	1,403	GAS VAL:	1,120
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 2.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
325,021		3	
-----	-----	-----	-----
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 38.0 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 274,650
LAST YR RI VAL: 221,210
LAST YR 8/8 VAL: 495,860

LAST YR OIL PROD: 16,035
LAST YR GAS PROD: 726

REMARKS1: 317-34410,94,8078, MAR-150866
REMARKS2: 329-34921,5115,8284, MID-9565
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 154721 - KRAKEN 10-3 E1          FULL WI DECIMAL = .781434          #WELLS:      1
RRC#, WELL#.....: 54639 -          RRC DIST.: 08      FULL RI DECIMAL = .218566          DEPTH: 8327
```

[illegible]

ALT FRZ.:	ALT G\$ RRC:	2	42,595	69,507	0	65.14	6.02	6.02	.00	2168197
ALT JOB#:	UNIT.....:	3	31,693	51,143	0	66.16	6.08	6.08	.00	1638518
ALT LSE#:	EOB.....:	4	25,381	40,483	0	67.21	6.14	6.14	.00	1333015
ALT RRC#:	GRAPH.....:	5	21,239	33,508	0	68.28	6.20	6.20	.00	1133235

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	18,505	28,505	0	69.35	6.27	6.27	.00	991555
---	-----	-----	-----	8	16,111	24,928	0	69.35	6.27	6.27	.00	873095
00	MARTIN COUNTY APPR D	.660000	7,296,920	9	12,965	19,848	0	69.35	6.27	6.27	.00	702605
01	MARTIN COUNTY	.660000	7,296,920	10	11,669	17,863	0	69.35	6.27	6.27	.00	632372
33	SANDS ISD (MARTIN CO	.660000	7,296,920	11	10,502	16,077	0	69.35	6.27	6.27	.00	569129
60	MARTIN HOSPITAL DIST	.660000	7,296,920	12	9,452	14,469	0	69.35	6.27	6.27	.00	512227
61	PERMIAN BASIN WATER	.660000	7,296,920	13	8,507	13,022	0	69.35	6.27	6.27	.00	461015
				14	7,656	11,720	0	69.35	6.27	6.27	.00	414897
					=====	=====	=====					=====
					297,076	472,224	0					15,547,773

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	507511	0	3844290	554620	3,289,670	3,081,071	1011501
				2	326977	0	2495174	526556	1,968,618	1,617,358	580999
				3	242986	0	1881504	499912	1,381,592	995,672	387702
				4	194238	0	1527253	474617	1,052,636	665,445	278502
*** PARAMETERS ***				5	162343	0	1295578	450601	844,977	468,565	209074
				6	140070	0	1132063	427800	704,263	342,574	161671
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	122137	0	995232	427801	567,431	242,123	125779
YRS FLAT:	FMVF:	8/8 RES:		8	108271	0	888967	427801	461,166	172,610	994222
				9	97247	0	799852	427801	372,051	122,156	791655
OIL WELLHEAD PRICE: 67.84	GAS WI GR PRICE: 7.02			10	87521	0	719893	427801	292,092	84,125	63054
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.02			11	78771	0	647900	427801	220,099	55,606	50221
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	70892	0	583119	427801	155,318	34,420	39998
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			13	63802	0	524817	427801	97,016	18,860	31858
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	57423	0	472320	427801	44,519	7,591	25373
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		2260189	0	17807962	6356514	11451448	7908176	3144319
				-----	-----	-----	-----	-----	-----	-----	-----
528,210					\$/BBLRESV: 29.74		EQUIP VAL:	3,450			
				-----	-----	-----	-----	-----	-----	-----	-----
					\$/BBLPROD: 0		WI OIL VAL:	6,904,462	RI OIL VAL:	2,745,239	
1					WI PAYOUT: 4.3		GAS VAL:	1,003,706	GAS VAL:	399,077	
6.0 5					RI PAYOUT: 5.2		PRD VAL:	0	PRD VAL:	0	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	246.3	D	B:	1.100	De/Dt:	43.3 / 10.0
GAS:	400.0	D	B:	1.000	De/Dt:	42.8 / 10.0
PRD:		M	B:		De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

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LAST YR  WI VAL:      7,550,350
LAST YR  RI VAL:      2,733,610
LAST YR 8/8 VAL:     10,283,960

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LAST YR OIL PROD:	215,374
LAST YR GAS PROD:	240,760

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REMARKS1:
REMARKS2:
      MC1: S
      MC2: 21B
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154468 - DICKENSON 18-7 EAST FULL WI DECIMAL = .875000 #WELLS: 5
RRC#, WELL#.....: 54686 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8846
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	58,711,220	1	354,559	453,235	0	64.08	4.29	4.29	.00	19880123
01	MARTIN COUNTY	1.000000	58,711,220	2	235,426	321,706	0	65.10	4.33	4.33	.00	13410454
32	STANTON ISD (MARTIN	1.000000	58,711,220	3	176,520	249,587	0	66.13	4.38	4.38	.00	10214109
60	MARTIN HOSPITAL DIST	1.000000	58,711,220	4	141,269	203,953	0	67.17	4.42	4.42	.00	8302909
61	PERMIAN BASIN WATER	1.000000	58,711,220	5	117,778	172,457	0	68.24	4.46	4.46	.00	7032524
				6	100,997	149,397	0	69.32	4.52	4.52	.00	6125973
				7	88,407	131,782	0	69.32	4.52	4.52	.00	5362327
				8	78,612	117,887	0	69.32	4.52	4.52	.00	4768211
				9	70,751	106,098	0	69.32	4.52	4.52	.00	4291402
				10	63,676	95,488	0	69.32	4.52	4.52	.00	3862268
				11	57,308	85,939	0	69.32	4.52	4.52	.00	3476017
				12	51,577	77,345	0	69.32	4.52	4.52	.00	3128403
				13	46,419	69,611	0	69.32	4.52	4.52	.00	2815544
				14	41,777	62,650	0	69.32	4.52	4.52	.00	2533984
				15	37,599	56,385	0	69.32	4.52	4.52	.00	2280567
					=====	=====	=====					=====
					1,662,675	2,353,520	0					97,484,815

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1701331	0	21581454	2169323	19,412,131	18,181,208	2900301
				2	1218864	0	14629318	2191016	12,438,302	10,218,936	1739843
				3	956542	0	11170651	2212926	8,957,725	6,455,563	1175663
				4	788788	0	9091697	2235055	6,856,642	4,334,563	846788
				5	673013	0	7705537	2257405	5,448,132	3,021,152	635113
				6	590865	0	6716838	2279980	4,436,858	2,158,221	489935
				7	521198	0	5883525	2279980	3,603,545	1,537,633	379781
				8	466243	0	5234454	2279980	2,954,474	1,105,830	299007
				9	419618	0	4711020	2279980	2,431,040	798,183	238148
				10	377655	0	4239923	2279980	1,959,943	564,483	189676
				11	339889	0	3815906	2279980	1,535,926	388,036	151072
				12	305899	0	3434302	2279980	1,154,322	255,810	120318
				13	275312	0	3090856	2279980	810,876	157,634	95830
				14	247781	0	2781765	2279980	501,785	85,564	76323
				15	223003	0	2503570	2279980	223,590	33,444	60790
					=====	=====	=====	=====	=====	=====	=====
					2,066,022	9106001	0	106590816	33865525	72725291	49296260
											9398588

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
2,066,022
\$/BBLRESV: 30.99 EQUIP VAL: 16,430
\$/BBLPROD: 0 WI OIL VAL: 45,084,881 RI OIL VAL: 8,595,667
WI PAYOUT: 4.3 GAS VAL: 4,211,330 GAS VAL: 802,912
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 58,711,220 WI TOTAL: 49,312,640 RI TOTAL: 9,398,580

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,260.0 D B: 1.000 De/Dt: 39.3 / 10.0
GAS: 1,531.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,517,930
LAST YR RI VAL: 6,743,730
LAST YR 8/8 VAL: 46,261,660

LAST YR OIL PROD: 669,359
LAST YR GAS PROD: 613,192

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 120300 - SLAUGHTER "84" FULL WI DECIMAL = .704500 #WELLS: 1
RRC#, WELL#.....: 21925 - 1 RRC DIST.: 08 FULL RI DECIMAL = .295500 DEPTH: 9400
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 96500 EOR.....:
ALT RRC#: 21925 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 204,740
01 MARTIN COUNTY 1.000000 204,740
30 KLONDIKE ISD-MARTIN 1.000000 204,740
60 MARTIN HOSPITAL DIST 1.000000 204,740
61 PERMIAN BASIN WATER 1.000000 204,740

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE WI OIL REVENUE
1 2,188 0 0 64.08 4.92 4.92 .00 98776
2 1,859 0 0 65.10 4.97 4.97 .00 85296
3 1,627 0 0 66.13 5.02 5.02 .00 75800
4 1,464 0 0 67.17 5.08 5.08 .00 69293
5 1,317 0 0 68.24 5.13 5.13 .00 63357

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 98776 59850 38,926 36,458 38975
2 0 0 85296 60448 24,848 20,414 29784
3 0 0 75800 61053 14,747 10,627 23423
4 0 0 69293 61663 7,630 4,823 18950
5 0 0 63357 62280 1,077 597 15333

8/8 VALUE: 204,740 WI TOTAL: 78,270 RI TOTAL: 126,470

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
57,000 6.5
15.0 2
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,820
LAST YR RI VAL: 40,830
LAST YR 8/8 VAL: 59,650

LAST YR OIL PROD: 2,544
LAST YR GAS PROD:

REMARKS1: M-120300
REMARKS2: D-96500
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 120302 - SLAUGHTER "C-2" FULL WI DECIMAL = .730000 #WELLS: 1
RRC#, WELL#.....: 27208 - RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 9150
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 96502 EOR.....:
ALT RRC#: 27208 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	59,980	1	1,246	0	0	64.08	4.92	4.92	.00	58286
01	MARTIN COUNTY	1.000000	59,980	2	1,059	0	0	65.10	4.97	4.97	.00	50332
30	KLONDIKE ISD-MARTIN	1.000000	59,980		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	59,980		2,305	0	0					108,618
61	PERMIAN BASIN WATER	1.000000	59,980									

\$/BBLRESV: 10.70 EQUIP VAL: 6,196
\$/BBLPROD: 6,666 WI OIL VAL: 18,004 RI OIL VAL: 35,778
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 59,980 WI TOTAL: 24,200 RI TOTAL: 35,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
42,022	3.7		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,410
LAST YR RI VAL: 33,910
LAST YR 8/8 VAL: 52,320

LAST YR OIL PROD: 1,354
LAST YR GAS PROD:

REMARKS1: M-120302
REMARKS2: D-96502
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	97295 - MEEK J M	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	28759 - RRC DIST.: 08	FULL RI DECIMAL = .250000	DEPTH: 9080

OPERATOR NAME....:	ENDEAVOR ENERGY RESO	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....:	87073333	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...:	SULPHUR DRAW (DEAN 8790)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	1,870	0	0	65.10	4.97	4.97	.00	91313
ALT JOB#:	UNIT.....:	3	1,683	0	0	66.13	5.02	5.02	.00	83482
ALT LSE#:	EOR.....:	4	1,514	0	0	67.17	5.08	5.08	.00	76315
ALT RRC#:	GRAPH.....: X	5	1,363	0	0	68.24	5.13	5.13	.00	69778

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	9,735	0	0	484,551

01	MARTIN COUNTY	1.000000	215,970		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
30	KLONDIKE ISD-MARTIN	1.000000	215,970	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	215,970	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	215,970	1	0	0	99869	59850	40,019	37,481	31317
				2	0	0	91313	60448	30,865	25,357	25340
				3	0	0	83482	61053	22,429	16,164	20501
				4	0	0	76315	61663	14,652	9,262	16585
				5	0	0	69778	62280	7,498	4,158	13420
				6	0	0	63794	62903	891	433	10858
					=====	=====	=====	=====	=====	=====	=====
					0	0	484551	368197	116354	92855	118021

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.80
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/36	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
57,000	6.0		
	10.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	8,980
LAST YR	RI VAL:	13,350
LAST YR	8/8 VAL:	22,330

LAST YR OIL PROD: 1,763
LAST YR GAS PROD:

REMARKS1:	M-97295
REMARKS2:	D-91305
MC1:	
MC2:	

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 30150 - BLOCK -X- FULL WI DECIMAL = .742580 #WELLS: 1
RRC#, WELL#.....: 29483 - RRC DIST.: 08 FULL RI DECIMAL = .257420 DEPTH: 9200
OPERATOR#, AGENT#: 251726 - 405

OPERATOR NAME....: ENDEAVOR ENERGY RESO
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 76660 EOR.....:
ALT RRC#: 29483 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	18,710	1	381	0	0	64.08	4.92	4.92	.00	18130
01	MARTIN COUNTY	1.000000	18,710	2	342	0	0	65.10	4.97	4.97	.00	16576
30	KLONDIKE ISD-MARTIN	1.000000	18,710		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	18,710		723	0	0					34,706
61	PERMIAN BASIN WATER	1.000000	18,710									

\$/BBLRESV: 3.38 EQUIP VAL: 6,196
\$/BBLPROD: 2,220 WI OIL VAL: 1,814 RI OIL VAL: 10,696
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 18,710 WI TOTAL: 8,010 RI TOTAL: 10,700

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
15,520	1.1		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,910
LAST YR RI VAL: 16,130
LAST YR 8/8 VAL: 25,040

LAST YR OIL PROD: 427
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 36800 - CAVE E C FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 16906 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8700
OPERATOR#, AGENT#: 161671 - 496

OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 79100 EOR.....:
ALT RRC#: 16906 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 114,950
01 MARTIN COUNTY 1.000000 114,950
30 KLONDIKE ISD-MARTIN 1.000000 114,950
60 MARTIN HOSPITAL DIST 1.000000 114,950
61 PERMIAN BASIN WATER 1.000000 114,950

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,260	2,424	0	64.08	3.58	3.58	.00	70648
2	1,159	2,181	0	65.10	3.61	3.61	.00	66031
3	1,066	1,963	0	66.13	3.66	3.66	.00	61710
4	981	1,767	0	67.17	3.69	3.69	.00	57666
5	902	1,590	0	68.24	3.73	3.73	.00	53897
6	830	1,431	0	69.32	3.77	3.77	.00	50370
=====	=====	=====	=====	=====	=====	=====	=====	=====
	6,198	11,356	0					360,322

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	7593	0	78241	51450	26,791	25,092	10516
2	6891	0	72922	51964	20,958	17,218	8672
3	6288	0	67998	52484	15,514	11,180	7157
4	5706	0	63372	53009	10,363	6,550	5902
5	5191	0	59088	53540	5,548	3,077	4871
6	4722	0	55092	54075	1,017	495	4019
=====	=====	=====	=====	=====	=====	=====	=====
	36391	0	396713	316522	80191	63612	41137

\$/BBLRESV: 10.66 EQUIP VAL: 10,195
\$/BBLPROD: 18,342 WI OIL VAL: 57,777 RI OIL VAL: 37,363
WI PAYOUT: 4.0 GAS VAL: 5,835 GAS VAL: 3,774
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 114,950 WI TOTAL: 73,810 RI TOTAL: 41,140
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
49,000	3.6	7	
8.0 99	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,610
LAST YR RI VAL: 18,920
LAST YR 8/8 VAL: 49,530

LAST YR OIL PROD: 1,251
LAST YR GAS PROD: 1,873

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 84200 - MCCRARY J O FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 17012 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8172
OPERATOR#, AGENT#: 161671 - 496

OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 89600 EOR.....:
ALT RRC#: 17012 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 110,670
01 MARTIN COUNTY 1.000000 110,670
30 KLONDIKE ISD-MARTIN 1.000000 110,670
60 MARTIN HOSPITAL DIST 1.000000 110,670
61 PERMIAN BASIN WATER 1.000000 110,670

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 1,260 2,078 0 64.08 3.58 3.58 .00 70648
2 1,159 1,870 0 65.10 3.61 3.61 .00 66031
3 1,066 1,683 0 66.13 3.66 3.66 .00 61710
4 981 1,514 0 67.17 3.69 3.69 .00 57666
5 902 1,363 0 68.24 3.73 3.73 .00 53897
6 830 1,227 0 69.32 3.77 3.77 .00 50370
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 6509 0 77157 51450 25,707 24,077 10370
2 5907 0 71938 51964 19,974 16,409 8556
3 5390 0 67100 52484 14,616 10,532 7062
4 4891 0 62557 53009 9,548 6,035 5827
5 4450 0 58347 53540 4,807 2,665 4810
6 4048 0 54418 54075 343 167 3969
=====

31195 0 391517 316522 74995 59885 40594
\$/BBLRESV: 10.16 EQUIP VAL: 10,195
\$/BBLPROD: 17,496 WI OIL VAL: 55,113 RI OIL VAL: 37,360
WI PAYOUT: 4.0 GAS VAL: 4,771 GAS VAL: 3,234
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 110,670 WI TOTAL: 70,080 RI TOTAL: 40,590
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

49,000 3.6 6

8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,860
LAST YR RI VAL: 14,540
LAST YR 8/8 VAL: 38,400

LAST YR OIL PROD: 1,177
LAST YR GAS PROD: 1,764

REMARKS1: 317-00388,80717,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 46900 - EMMONS ESTATE FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 17068 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8172

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 81500	EOR.....:	1	350	693	0	64.08	3.58	3.58	99.33
ALT RRC#: 17068	GRAPH.....:	2	322	623	0	65.10	3.61	3.61	100.54
		3	296	561	0	66.13	3.66	3.66	101.76
		=====	=====	=====					=====
			968	1,877	0				55,109

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	19,340	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	19,340	1	2171	0	21796	17850	3,946	3,696
30	KLONDIKE ISD-MARTIN	1.000000	19,340	2	1970	0	20312	18028	2,284	1,876
60	MARTIN HOSPITAL DIST	1.000000	19,340	3	1798	0	18940	18209	731	527
61	PERMIAN BASIN WATER	1.000000	19,340	=====	=====	=====	=====	=====	=====	=====
					5939	0	61048	54087	6961	6099

\$/BBLRESV:	6.51	EQUIP VAL:	5,901		
\$/BBLPROD:	6,293	WI OIL VAL:	5,506	RI OIL VAL:	6,624
WI PAYOUT:	.0	GAS VAL:	593	GAS VAL:	714
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	19,340	WI TOTAL:	12,000	RI TOTAL:	7,340

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.22	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.22	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 99.99	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
17,000	1.0	2
-----	-----	-----
	8.0 99	10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,640
LAST YR RI VAL: 1,710
LAST YR 8/8 VAL: 8,350

LAST YR OIL PROD: 331
LAST YR GAS PROD: 495

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 36300 - CARMICHAEL D FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 17210 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8700
OPERATOR#, AGENT#: 161671 - 496

OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 78800 EOR.....:
ALT RRC#: 17210 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 124,710

01 MARTIN COUNTY 1.000000 124,710
30 KLONDIKE ISD-MARTIN 1.000000 124,710
60 MARTIN HOSPITAL DIST 1.000000 124,710
61 PERMIAN BASIN WATER 1.000000 124,710

1 1,436 2,424 0 64.08 3.58 3.58 .00 80517
2 1,321 2,181 0 65.10 3.61 3.61 .00 75254
3 1,215 1,963 0 66.13 3.66 3.66 .00 70329
4 1,118 1,767 0 67.17 3.69 3.69 .00 65721
5 1,028 1,590 0 68.24 3.73 3.73 .00 61426
6 946 1,431 0 69.32 3.77 3.77 .00 57406
=====

7,064 11,356 0 410,653
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 7593 0 88110 58800 29,310 27,451 11841
2 6891 0 82145 59388 22,757 18,697 9769
3 6288 0 76617 59981 16,636 11,988 8064
4 5706 0 71427 60581 10,846 6,856 6652
5 5191 0 66617 61187 5,430 3,011 5491
6 4722 0 62128 61799 329 159 4532
=====

36391 0 447044 361736 85308 68162 46349
\$/BBLRESV: 10.13 EQUIP VAL: 10,195
\$/BBLPROD: 17,451 WI OIL VAL: 62,613 RI OIL VAL: 42,576
WI PAYOUT: 3.9 GAS VAL: 5,549 GAS VAL: 3,773
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 124,710 WI TOTAL: 78,360 RI TOTAL: 46,350
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

56,000 4.1 7

8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,630
LAST YR RI VAL: 20,410
LAST YR 8/8 VAL: 58,040

LAST YR OIL PROD: 1,362
LAST YR GAS PROD: 2,038

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 37100 - CAVE F D -B- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 17268 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8172
OPERATOR#, AGENT#: 161671 - 496

OPERATOR NAME.....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 79400 EOR.....:
ALT RRC#: 17268 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	38,470
01	MARTIN COUNTY	1.000000	38,470
30	KLONDIKE ISD-MARTIN	1.000000	38,470
60	MARTIN HOSPITAL DIST	1.000000	38,470
61	PERMIAN BASIN WATER	1.000000	38,470

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	630	1,039	0	64.08	3.58	3.58	.00	35324
2	579	935	0	65.10	3.61	3.61	.00	33015
3	533	841	0	66.13	3.66	3.66	.00	30855
4	490	757	0	67.17	3.69	3.69	.00	28833
=====								
	2,232	3,572	0					128,027
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	3255	0	38579	29400	9,179	8,597	5184	
2	2954	0	35969	29694	6,275	5,155	4277	
3	2695	0	33550	29990	3,560	2,565	3531	
4	2446	0	31279	30290	989	625	2913	
=====								
	11350	0	139377	119374	20003	16942	15905	

\$/BBLRESV: 7.97 EQUIP VAL: 5,620
\$/BBLPROD: 9,881 WI OIL VAL: 15,562 RI OIL VAL: 14,610
WI PAYOUT: .0 GAS VAL: 1,380 GAS VAL: 1,295
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 38,470 WI TOTAL: 22,560 RI TOTAL: 15,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,000 1.8 3

8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,020
LAST YR RI VAL: 5,340
LAST YR 8/8 VAL: 15,360

LAST YR OIL PROD: 591
LAST YR GAS PROD: 881

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 96100 - MAYFIELD H C FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 17308 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8700
OPERATOR#, AGENT#: 161671 - 496

OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 90900 EOR.....:
ALT RRC#: 17308 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	891	1,288	0	69.32	3.77	3.77	.00	54064
---	-----	-----	-----	=====	=====	=====						=====
00	MARTIN COUNTY APPR D	1.000000	154,100		8,122	12,644	0					474,441
01	MARTIN COUNTY	1.000000	154,100									
30	KLONDIKE ISD-MARTIN	1.000000	154,100		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	154,100	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	154,100	--	-----	-----	-----	-----	-----	-----	-----	-----

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	7593	0	90016	54600	35,416	33,170	12098
2	6891	0	83927	55146	28,781	23,645	9981
3	6288	0	78283	55697	22,586	16,276	8239
4	5706	0	72983	56253	16,730	10,575	6797
5	5191	0	68071	56816	11,255	6,241	5611
6	4722	0	63488	57385	6,103	2,968	4631
7	4249	0	58313	57385	928	396	3764
	=====	=====	=====	=====	=====	=====	=====
	40640	0	515081	393282	121799	93271	51121

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 12.09 EQUIP VAL: 9,710
\$/BBLPROD: 23,377 WI OIL VAL: 85,912 RI OIL VAL: 47,088
WI PAYOUT: 4.0 GAS VAL: 7,359 GAS VAL: 4,033
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 154,100 WI TOTAL: 102,980 RI TOTAL: 51,120

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
52,000	4.2	7	
-----	-----	-----	-----
	8.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,410
LAST YR RI VAL: 23,920
LAST YR 8/8 VAL: 64,330

LAST YR OIL PROD: 1,399
LAST YR GAS PROD: 2,093

REMARKS1: M-96100
REMARKS2: D-90900
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 23800 - ALBERT TRUST FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 17521 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8172
OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 75200 EOR.....:
ALT RRC#: 17521 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	19,340	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	19,340	1	2171	0	21796	17850	3,946	3,696	2930
30	KLONDIKE ISD-MARTIN	1.000000	19,340	2	1970	0	20312	18028	2,284	1,876	2415
60	MARTIN HOSPITAL DIST	1.000000	19,340	3	1798	0	18940	18209	731	527	1993
61	PERMIAN BASIN WATER	1.000000	19,340	=====	=====	=====	=====	=====	=====	=====	=====
					5939	0	61048	54087	6961	6099	7338

\$/BBLRESV: 6.51 EQUIP VAL: 5,901
\$/BBLPROD: 6,293 WI OIL VAL: 5,506 RI OIL VAL: 6,624
WI PAYOUT: .0 GAS VAL: 593 GAS VAL: 714
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 19,340 WI TOTAL: 12,000 RI TOTAL: 7,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

17,000 1.0 2

8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,640
LAST YR RI VAL: 1,710
LAST YR 8/8 VAL: 8,350

LAST YR OIL PROD: 331
LAST YR GAS PROD: 495

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 37200 - CAVE F D -C- FULL WI DECIMAL = .867187 #WELLS: 1
RRC#, WELL#.....: 17545 - RRC DIST.: 08A FULL RI DECIMAL = .132813 DEPTH: 8172
OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 79500 EOR.....:
ALT RRC#: 17545 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	19,480	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	19,480	1	2151	0	23601	19950	3,651	3,419	3399
30	KLONDIKE ISD-MARTIN	1.000000	19,480	2	1953	0	22001	20149	1,852	1,521	2805
60	MARTIN HOSPITAL DIST	1.000000	19,480	3	1782	0	20518	20351	167	120	2315
61	PERMIAN BASIN WATER	1.000000	19,480	=====	=====	=====	=====	=====	=====	=====	=====
					5886	0	66120	60450	5670	5060	8519

\$/BBLRESV: 4.99 EQUIP VAL: 5,901
\$/BBLPROD: 4,832 WI OIL VAL: 4,610 RI OIL VAL: 7,761
WI PAYOUT: .0 GAS VAL: 450 GAS VAL: 758
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 19,480 WI TOTAL: 10,960 RI TOTAL: 8,520

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

19,000 1.1 2

8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,210
LAST YR RI VAL: 2,000
LAST YR 8/8 VAL: 9,210

LAST YR OIL PROD: 370
LAST YR GAS PROD: 550

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 34400 - BURNS L D FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 17550 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8172
OPERATOR#, AGENT#: 161671 - 496

OPERATOR NAME.....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 78700 EOR.....:
ALT RRC#: 17550 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	38,470
01	MARTIN COUNTY	1.000000	38,470
30	KLONDIKE ISD-MARTIN	1.000000	38,470
60	MARTIN HOSPITAL DIST	1.000000	38,470
61	PERMIAN BASIN WATER	1.000000	38,470

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	630	1,039	0	64.08	3.58	3.58	.00	35324
2	579	935	0	65.10	3.61	3.61	.00	33015
3	533	841	0	66.13	3.66	3.66	.00	30855
4	490	757	0	67.17	3.69	3.69	.00	28833
=====								
	2,232	3,572	0					128,027

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	3255	0	38579	29400	9,179	8,597	5184
2	2954	0	35969	29694	6,275	5,155	4277
3	2695	0	33550	29990	3,560	2,565	3531
4	2446	0	31279	30290	989	625	2913
=====							
	11350	0	139377	119374	20003	16942	15905

\$/BBLRESV: 7.97 EQUIP VAL: 5,620
\$/BBLPROD: 9,881 WI OIL VAL: 15,562 RI OIL VAL: 14,610
WI PAYOUT: .0 GAS VAL: 1,380 GAS VAL: 1,295
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 38,470 WI TOTAL: 22,560 RI TOTAL: 15,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,000 1.8 3

8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,020
LAST YR RI VAL: 5,340
LAST YR 8/8 VAL: 15,360

LAST YR OIL PROD: 591
LAST YR GAS PROD: 881

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 96300 - MAYFIELD R P "B" FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 18198 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8665

OPERATOR#, AGENT#: 161671 - 496
OPERATOR NAME....: COASTAL PLAINS ENERG
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 91100 EOR.....:
ALT RRC#: 18198 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE 4,327 7,086 0 249,929

00 MARTIN COUNTY APPR D 1.000000 75,350
01 MARTIN COUNTY 1.000000 75,350
30 KLONDIKE ISD-MARTIN 1.000000 75,350
60 MARTIN HOSPITAL DIST 1.000000 75,350
61 PERMIAN BASIN WATER 1.000000 75,350

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 5422 0 62389 45150 17,239 16,146 8385
2 4921 0 58165 45601 12,564 10,321 6917
3 4490 0 54249 46058 8,191 5,903 5709
4 4074 0 50573 46518 4,055 2,563 4710
5 3707 0 47167 46984 183 101 3888
22614 0 272543 230311 42232 35034 29609

\$/BBLRESV: 8.49 EQUIP VAL: 10,705
\$/BBLPROD: 12,658 WI OIL VAL: 32,127 RI OIL VAL: 27,152
WI PAYOUT: .0 GAS VAL: 2,907 GAS VAL: 2,457
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
43,000 2.9 5
8.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,590
LAST YR RI VAL: 11,720
LAST YR 8/8 VAL: 34,310

LAST YR OIL PROD: 957
LAST YR GAS PROD: 1,431

REMARKS1: M-96300
REMARKS2: D-91100
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150245 - RK GLASS FULL WI DECIMAL = .770833 #WELLS: 1
RRC#, WELL#.....: 32224 - 2102 RRC DIST.: 08 FULL RI DECIMAL = .229167 DEPTH: 12186
OPERATOR#, AGENT#: 574315 - 569

OPERATOR NAME.....: MOMENTUM ENERGY CORP
OIL FIELD#.....: 35224300
OIL FIELD NAME...: GLASS RANCH (LOWER WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,794	3,702	0	64.08	1.23	1.23	.00
ALT RRC#:	GRAPH.....: X	2	2,374	3,146	0	65.10	1.23	1.23	.00
		3	2,018	2,674	0	66.13	1.25	1.25	.00
		4	1,715	2,273	0	67.17	1.26	1.26	.00
		=====	=====	=====					
			8,901	11,795	0				448,929

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	245,270	1							
01	MARTIN COUNTY	1.000000	245,270	2							
32	STANTON ISD (MARTIN	1.000000	245,270	3	3510	0	141520	76147	65,373	61,227	39580
60	MARTIN HOSPITAL DIST	1.000000	245,270	2	2983	0	122158	76908	45,250	37,175	30234
61	PERMIAN BASIN WATER	1.000000	245,270	3	2577	0	105479	77677	27,802	20,036	23102
				4	2208	0	91050	78453	12,597	7,963	17648
				=====	=====	=====	=====	=====	=====	=====	=====
					11278	0	460207	309185	151022	126401	110564

\$/BBLRESV: 17.97	EQUIP VAL:	8,310			
\$/BBLPROD: 19,272	WI OIL VAL:	123,303	RI OIL VAL:	107,854	
WI PAYOUT: 2.9	GAS VAL:	3,098	GAS VAL:	2,709	
RI PAYOUT: 3.0	PRD VAL:	0	PRD VAL:	0	
	=====		=====		
8/8 VALUE:	245,270	WI TOTAL:	134,710	RI TOTAL:	110,560

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.44	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.44	
TYPE..(USNPQLHCT): L	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/44	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
72,521	8.3	11
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 51	VAL:	10,350
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR WI VAL: 19,810
LAST YR RI VAL: 36,680
LAST YR 8/8 VAL: 56,490

LAST YR OIL PROD: 3,036
LAST YR GAS PROD: 3,841

REMARKS1: 317-33523
REMARKS2: GP 31785
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/30/2022 MNRLKWIL

LEASE#, NAME.....: 6802 - DAVENPORT B-1 FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 19612 - B-1 RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8700
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 612 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
90	SANDS ISD (DAWSON CO	1.000000	31,050	1	1,062	0	0	63.13	6.08	6.08	.00	52294
				2	934	0	0	64.13	6.14	6.14	.00	46748
					=====	=====	=====					=====
					1,996	0	0					99,042

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
90	SANDS ISD (DAWSON CO	1.000000	31,050	1	0	0	52294	51998	296	277	13876
				2	0	0	46748	52517	-5,769	-4,740	10977
					=====	=====	=====	=====	=====	=====	=====
					0	0	99042	104515	5473	4463	24853

\$/BBLRESV: 2.87 EQUIP VAL: 6,196
\$/BBLPROD: 1,846 WI OIL VAL: 4,463- RI OIL VAL: 24,853
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 31,050 WI TOTAL: 6,200 RI TOTAL: 24,850

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

49,522 3.1

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,930
LAST YR RI VAL: 18,210
LAST YR 8/8 VAL: 32,140

LAST YR OIL PROD: 1,232
LAST YR GAS PROD:

REMARKS1: 115-31488 D-16402
REMARKS2: M-6802
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/14/2022 MNRLKWIL

LEASE#, NAME.....: 12400 - WHITE FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 62288 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8721
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	606	0	63.13	6.08	6.08	.00	29840
ALT RRC#:	GRAPH.....:	2	515	0	64.13	6.14	6.14	.00	25766
		3	437	0	65.15	6.21	6.21	.00	22249
		=====	=====	=====					=====
			1,558	0					77,855

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
90	SANDS ISD (DAWSON CO	1.000000	37,110	---	---	---	---	---	---	---
				1	0	0	29840	21000	8,840	8,279
				2	0	0	25766	21210	4,556	3,743
				3	0	0	22249	21422	827	596
				=====	=====	=====	=====	=====	=====	=====
					0	0	77855	63632	14223	12618

\$/BBLRESV:	10.39	EQUIP VAL:	5,901		
\$/BBLPROD:	8,987	WI OIL VAL:	12,618	RI OIL VAL:	18,591
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	37,110	WI TOTAL:	18,520	RI TOTAL:	18,590

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: 7.17	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.17	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
20,000	1.8	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,680
LAST YR RI VAL: 16,550
LAST YR 8/8 VAL: 34,230

LAST YR OIL PROD: 624
LAST YR GAS PROD:

REMARKS1: D-67100
REMARKS2: M-12400
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 34300 - BURNS GEORGE FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 17668 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8172
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 78600 EOR.....:
ALT RRC#: 17668 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	20,200	1	416	2,019	0	64.08	5.46	5.46	73.80	20793
01	MARTIN COUNTY	1.000000	20,200	2	374	1,716	0	65.10	5.52	5.52	74.70	19011
30	KLONDIKE ISD-MARTIN	1.000000	20,200		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	20,200		790	3,735	0					39,804
61	PERMIAN BASIN WATER	1.000000	20,200									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.12 EQUIP VAL: 6,196
\$/BBLPROD: 1,393 WI OIL VAL: 1,304- RI OIL VAL: 9,986
WI PAYOUT: .0 GAS VAL: 524- GAS VAL: 4,011
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 20,200 WI TOTAL: 6,200 RI TOTAL: 14,000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.44
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 74.29 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,522 1.2 6

10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,570
LAST YR RI VAL: 7,760
LAST YR 8/8 VAL: 16,330

LAST YR OIL PROD: 475
LAST YR GAS PROD: 2,265

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990006 - SAME=DYER (DIAMONDBACK) FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 19707 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8764

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990090 EOR.....: X
ALT RRC#: 19707 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	19,420	1	9004	0	27847	26798	1,049	982	7389
01	MARTIN COUNTY	1.000000	19,420	2	7994	0	24840	27065	-2,225	-1,829	5832
30	KLONDIKE ISD-MARTIN	1.000000	19,420								
60	MARTIN HOSPITAL DIST	1.000000	19,420		16998	0	52687	53863	1176	847	13221
61	PERMIAN BASIN WATER	1.000000	19,420								

\$/BBLRESV: 1.04 EQUIP VAL: 6,196
\$/BBLPROD: 669 WI OIL VAL: 574- RI OIL VAL: 8,956
WI PAYOUT: .0 GAS VAL: 273- GAS VAL: 4,265
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 19,420 WI TOTAL: 6,200 RI TOTAL: 13,220

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.62
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.62
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
25,522 1.1 6
12.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,450
LAST YR RI VAL: 7,470
LAST YR 8/8 VAL: 15,920

LAST YR OIL PROD: 421
LAST YR GAS PROD: 2,412

REMARKS1: M-990006
REMARKS2: D-990090
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990013 - WELL=SHEPARD,BONNIE (DIAMONDBA FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 19938 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8700

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990150 EOR.....:
ALT RRC#: 19938 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	81,240	1	658	4,766	0	64.08	5.68	5.68	.00	32888
01	MARTIN COUNTY	1.000000	81,240	2	592	4,146	0	65.10	5.74	5.74	.00	30071
30	KLONDIKE ISD-MARTIN	1.000000	81,240	3	532	3,607	0	66.13	5.80	5.80	.00	27492
60	MARTIN HOSPITAL DIST	1.000000	81,240	4	479	3,138	0	67.17	5.86	5.86	.00	25132
61	PERMIAN BASIN WATER	1.000000	81,240		2,261	15,657	0					115,583

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	21115	0	54003	37800	16,203	15,175	14329
01	18564	0	48635	38178	10,457	8,591	11419
30	16320	0	43812	38559	5,253	3,785	9104
60	14345	0	39477	38945	532	336	7259
61	70344	0	185927	153482	32445	27887	42111

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
36,000 1.9 14
10.0 99 13.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,710
LAST YR RI VAL: 13,590
LAST YR 8/8 VAL: 31,300

LAST YR OIL PROD: 642
LAST YR GAS PROD: 4,664

REMARKS1: M-990013
REMARKS2: D-990150
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990016 - SAME=WIGGINS (DIAMONDBACK) FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 60014 - 1 RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8730

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990160 EOR.....:
ALT RRC#: 60014 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	17,400	1	10493	0	23938	23648	290	272	6352
01	MARTIN COUNTY	1.000000	17,400	2	9029	0	20639	23884	-3,245	-2,666	4846
30	KLONDIKE ISD-MARTIN	1.000000	17,400								
60	MARTIN HOSPITAL DIST	1.000000	17,400		19522	0	44577	47532	2955	2394	11198
61	PERMIAN BASIN WATER	1.000000	17,400								

\$/BBLRESV: 3.47 EQUIP VAL: 6,196
\$/BBLPROD: 2,157 WI OIL VAL: 1,346- RI OIL VAL: 6,294
WI PAYOUT: .0 GAS VAL: 1,048- GAS VAL: 4,904
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 17,400 WI TOTAL: 6,200 RI TOTAL: 11,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.74
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
22,522 .8 7
15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,760
LAST YR RI VAL: 3,140
LAST YR 8/8 VAL: 10,900

LAST YR OIL PROD: 297
LAST YR GAS PROD: 2,463

REMARKS1: 317-10202,32027 M-990016
REMARKS2: D-990160
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990002 - WELL=BOND (DIAMONDBACK) FULL WI DECIMAL = .780000 #WELLS: 3
RRC#, WELL#.....: 60027 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8750

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990070 EOR.....: X
ALT RRC#: 60027 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	29,470	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	29,470	1	5942	0	24985	19950	5,035	4,716	6630
30	KLONDIKE ISD-MARTIN	1.000000	29,470	2	5406	0	22818	20149	2,669	2,192	5358
60	MARTIN HOSPITAL DIST	1.000000	29,470	3	4909	0	20828	20351	477	343	4328
61	PERMIAN BASIN WATER	1.000000	29,470	=====	=====	=====	=====	=====	=====	=====	=====
					16257	0	68631	60450	8181	7251	16316

\$/BBLRESV: 6.89 EQUIP VAL: 5,901
\$/BBLPROD: 6,449 WI OIL VAL: 5,533 RI OIL VAL: 12,451
WI PAYOUT: .0 GAS VAL: 1,718 GAS VAL: 3,865
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 29,470 WI TOTAL: 13,150 RI TOTAL: 16,320

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.48
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

19,000 1.1 4

10.0 99 10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,820
LAST YR RI VAL: 6,760
LAST YR 8/8 VAL: 14,580

LAST YR OIL PROD: 460
LAST YR GAS PROD: 1,750

REMARKS1: P-2, SI-2 M-990002
REMARKS2: D-990070
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990011 - WELL=NICHOLS (DIAMONDBACK) FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 60052 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8745

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990140 EOR.....:
ALT RRC#: 60052 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D
01 MARTIN COUNTY
30 KLONDIKE ISD-MARTIN
60 MARTIN HOSPITAL DIST
61 PERMIAN BASIN WATER

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: UTPF C-11/15 M-990011
REMARKS2: SHUTIN DEAD D-990140
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 28500 - BARBER 19 FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 60057 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8770
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 75900 EOR.....:
ALT RRC#: 60057 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32009
REMARKS2: P&A #1-8/10 10208
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 61000 - HALE #1,129,229 FULL WI DECIMAL = .779999 #WELLS: 2
RRC#, WELL#.....: 60078 - RRC DIST.: 08A FULL RI DECIMAL = .220001 DEPTH: 8710
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 83700 EOR.....:
ALT RRC#: 60078 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	21,530	1	10493	0	23938	19950	3,988	3,735	6352
01	MARTIN COUNTY	1.000000	21,530	2	9029	0	20639	20149	490	402	4846
30	KLONDIKE ISD-MARTIN	1.000000	21,530								
60	MARTIN HOSPITAL DIST	1.000000	21,530		19522	0	44577	40099	4478	4137	11198
61	PERMIAN BASIN WATER	1.000000	21,530								

\$/BBLRESV: 6.01 EQUIP VAL: 6,196
\$/BBLPROD: 3,726 WI OIL VAL: 2,325 RI OIL VAL: 6,294
WI PAYOUT: .0 GAS VAL: 1,812 GAS VAL: 4,904
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 21,530 WI TOTAL: 10,330 RI TOTAL: 11,200

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.74
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
19,000 .8 7
15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,740
LAST YR RI VAL: 6,260
LAST YR 8/8 VAL: 16,000

LAST YR OIL PROD: 322
LAST YR GAS PROD: 2,376

REMARKS1: 317-10218,32045,65 M-61000
REMARKS2: P&A #2-10279 D-83700
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 109300 - REED 116 FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 60090 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8740

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
33 SANDS ISD (MARTIN CO 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 25.14 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990003 - SAME=BURNS (DIAMONDBACK) FULL WI DECIMAL = .779999 #WELLS: 2
RRC#, WELL#.....: 60111 - RRC DIST.: 08A FULL RI DECIMAL = .220001 DEPTH: 8720

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990075 EOR.....:
ALT RRC#: 60111 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	32,530	1	520	3,702	0	64.08	5.68	5.68	.00	25991
01	MARTIN COUNTY	1.000000	32,530	2	468	3,146	0	65.10	5.74	5.74	.00	23764
30	KLONDIKE ISD-MARTIN	1.000000	32,530		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	32,530		988	6,848	0					49,755
61	PERMIAN BASIN WATER	1.000000	32,530									

WI GAS REVENUE: 2.01 EQUIP VAL: 12,392
\$/BBLPROD: 1,324 WI OIL VAL: 1,549- RI OIL VAL: 12,485
WI PAYOUT: .0 GAS VAL: 949- GAS VAL: 7,651
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 32,530 WI TOTAL: 12,390 RI TOTAL: 20,140

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

39,522 1.5 11

10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,550
LAST YR RI VAL: 11,400
LAST YR 8/8 VAL: 26,950

LAST YR OIL PROD: 545
LAST YR GAS PROD: 3,822

REMARKS1: M-990003
REMARKS2: D-990075
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990007 - WELL=GRANTHAM (DIAMONDBACK) FULL WI DECIMAL = .779999 #WELLS: 4
RRC#, WELL#.....: 60133 - RRC DIST.: 08A FULL RI DECIMAL = .220001 DEPTH: 8700

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990100 EOR.....: X
ALT RRC#: 60133 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	202	0	64.08	4.92	4.92	.00	10096
				=====	=====	=====					=====
					202	0					10,096
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	10500	-404	-378	2679	
				=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	9,190								
01	MARTIN COUNTY	1.000000	9,190		0	0	10500	404	378	2679	
30	KLONDIKE ISD-MARTIN	1.000000	9,190								
60	MARTIN HOSPITAL DIST	1.000000	9,190								
61	PERMIAN BASIN WATER	1.000000	9,190								
				\$/BBLRESV:	2.40	EQUIP VAL:	6,506				
				\$/BBLPROD:	808	WI OIL VAL:	378-	RI OIL VAL:	2,679		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	9,190	WI TOTAL:	6,510	RI TOTAL:	2,680		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000 .6

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,940
LAST YR 8/8 VAL: 8,450

LAST YR OIL PROD: 206
LAST YR GAS PROD:

REMARKS1: 317-32397, M-990007
REMARKS2: D-990100
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990004 - WELL=DAVIS (DIAMONDBACK) FULL WI DECIMAL = .818100 #WELLS: 2
RRC#, WELL#.....: 60147 - 1,120 RRC DIST.: 08A FULL RI DECIMAL = .181900 DEPTH: 8680

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 00448200

OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 990080	EOR.....: X	1 866	5,048	0	64.08	5.64	5.64	.00	45399
ALT RRC#: 60147	GRAPH.....: X	2 779	4,290	0	65.10	5.70	5.70	.00	41510
		=====	=====	=====					=====
		1,645	9,338	0					86,909

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	38,150	1	23292	0	68691	67223	1,468	1,374	14368
01	MARTIN COUNTY	1.000000	38,150	2	20009	0	61519	67895	-6,376	-5,239	11387
30	KLONDIKE ISD-MARTIN	1.000000	38,150		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	38,150		43301	0	130210	135118	4908	3865	25755
61	PERMIAN BASIN WATER	1.000000	38,150								

\$/BBLRESV:	1.92	EQUIP VAL:	12,392
\$/BBLPROD:	1,262	WI OIL VAL:	2,580-
WI PAYOUT:	.0	GAS VAL:	1,285-
RI PAYOUT:	1.8	PRD VAL:	0
		=====	=====
8/8 VALUE:	38,150	WI TOTAL:	12,390
		RI TOTAL:	25,760

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.65
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
64,022	2.5	15	
	10.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,440
LAST YR RI VAL: 16,460
LAST YR 8/8 VAL: 38,900

LAST YR OIL PROD: 853
LAST YR GAS PROD: 5,107

REMARKS1: M-990004
REMARKS2: D-990080
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 129600 - STOKES 21 FULL WI DECIMAL = .780000 #WELLS: 3
RRC#, WELL#.....: 60163 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 11090
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	68,720
01	MARTIN COUNTY	1.000000	68,720
33	SANDS ISD (MARTIN CO	1.000000	68,720
60	MARTIN HOSPITAL DIST	1.000000	68,720
61	PERMIAN BASIN WATER	1.000000	68,720

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		970		0		0	64.08	4.92	4.92	.00	48483	
2		873		0		0	65.10	4.97	4.97	.00	44329	
3		785		0		0	66.13	5.02	5.02	.00	40528	
4		707		0		0	67.17	5.08	5.08	.00	37048	
=====			=====		=====						=====	
		3,335		0		0					170,388	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		48483		35700		12,783		12864
2		0		0		44329		36057		8,272		10409
3		0		0		40528		36417		4,111		8421
4		0		0		37048		36782		266		6813
=====			=====		=====		=====		=====			=====
		0		0		170388		144956		25432		38507

\$/BBLRESV: 8.42 EQUIP VAL: 8,310
\$/BBLPROD: 10,027 WI OIL VAL: 21,898 RI OIL VAL: 38,507
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 68,720 WI TOTAL: 30,210 RI TOTAL: 38,510

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

34,000 2.8

10.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,240
LAST YR RI VAL: 2,270
LAST YR 8/8 VAL: 21,510

LAST YR OIL PROD: 722
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990010 - AVG=LANGHAM (DIAMONDBACK) FULL WI DECIMAL = .779999 #WELLS: 2
RRC#, WELL#.....: 60265 - RRC DIST.: 08A FULL RI DECIMAL = .220001 DEPTH: 8710

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990130 EOR.....: X
ALT RRC#: 60265 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D
01 MARTIN COUNTY
30 KLONDIKE ISD-MARTIN
60 MARTIN HOSPITAL DIST
61 PERMIAN BASIN WATER

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A #1 00 PF-1/16 M-990010
REMARKS2: 317-10275 D-990130
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990015 - WELL=STOKES "A" (DIAMONDBACK) FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 60266 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8670

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 13,660
01 MARTIN COUNTY 1.000000 13,660
33 SANDS ISD (MARTIN CO 1.000000 13,660
60 MARTIN HOSPITAL DIST 1.000000 13,660
61 PERMIAN BASIN WATER 1.000000 13,660

8/8 VALUE: 13,660 WI TOTAL: 13,660 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000 .5

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 10,730
LAST YR 8/8 VAL: 23,120

LAST YR OIL PROD: 183
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990009 - WELL=JEFFCOAT (DIAMONDBACK) FULL WI DECIMAL = .780000 #WELLS: 3
RRC#, WELL#.....: 60276 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8775

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990120 EOR.....: X
ALT RRC#: 60276 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	48,450	1	840	4,375	0	64.08	5.26	5.26	20.26	41985
01	MARTIN COUNTY	1.000000	48,450	2	772	3,718	0	65.10	5.31	5.31	20.51	39241
30	KLONDIKE ISD-MARTIN	1.000000	48,450		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	48,450		1,612	8,093	0					81,226
61	PERMIAN BASIN WATER	1.000000	48,450									

WI GAS REVENUE: 4.13 EQUIP VAL: 12,392
\$/BBLPROD: 2,774 WI OIL VAL: 5,193 RI OIL VAL: 20,369
WI PAYOUT: .0 GAS VAL: 2,132 GAS VAL: 8,364
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 48,450 WI TOTAL: 19,720 RI TOTAL: 28,730

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.20
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 20.40 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,522	2.4	13	
	8.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,250
LAST YR RI VAL: 18,710
LAST YR 8/8 VAL: 35,960

LAST YR OIL PROD: 924
LAST YR GAS PROD: 5,445

REMARKS1: M-990009
REMARKS2: D-990120
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 42500 - DAVIS -A- FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 60536 - 1 RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8700

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 80600 EOR.....:
ALT RRC#: 60536 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.48
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-30021, M-42500
REMARKS2: #120T/37853 D-80600
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 105800 - PERRY FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 62287 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8770
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 93135 EOR.....:
ALT RRC#: 62287 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	23,590	1	520	0	0	64.08	1.70	1.70	.00	25991
01	MARTIN COUNTY	1.000000	23,590	2	468	0	0	65.10	1.72	1.72	.00	23764
30	KLONDIKE ISD-MARTIN	1.000000	23,590		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	23,590		988	0	0					49,755
61	PERMIAN BASIN WATER	1.000000	23,590									

\$/BBLRESV:	6.39	EQUIP VAL:	6,196		
\$/BBLPROD:	4,203	WI OIL VAL:	4,918	RI OIL VAL:	12,476
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	23,590	WI TOTAL:	11,110	RI TOTAL:	12,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

21,000 1.5

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,610
LAST YR RI VAL: 11,230
LAST YR 8/8 VAL: 21,840

LAST YR OIL PROD: 526
LAST YR GAS PROD:

REMARKS1: M-105800
REMARKS2: D-93135
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 25700 - ANDERSON FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 62319 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8768
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 75700 EOR.....:
ALT RRC#: 62319 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	37,110	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	37,110	1	0	0	31139	24171	6,968	6,526	8262
30	KLONDIKE ISD-MARTIN	1.000000	37,110	2	0	0	28471	24412	4,059	3,334	6685
60	MARTIN HOSPITAL DIST	1.000000	37,110	3	0	0	26029	24657	1,372	989	5409
61	PERMIAN BASIN WATER	1.000000	37,110	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	85639	73240	12399	10849	20356

\$/BBLRESV: 8.25 EQUIP VAL: 5,901
\$/BBLPROD: 7,727 WI OIL VAL: 10,849 RI OIL VAL: 20,356
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 37,110 WI TOTAL: 16,750 RI TOTAL: 20,360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,020 1.8

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 9,700
LAST YR 8/8 VAL: 15,900

LAST YR OIL PROD: 631
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 124800 - SNELL 1-15 FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 62339 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8588
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	17,800	1	381	0	0	64.08	5.56	5.56	.00	19043
01	MARTIN COUNTY	1.000000	17,800	2	342	0	0	65.10	5.62	5.62	.00	17412
33	SANDS ISD (MARTIN CO	1.000000	17,800		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	17,800		723	0	0					36,455
61	PERMIAN BASIN WATER	1.000000	17,800									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 4.38 EQUIP VAL: 6,196
\$ / BBL PROD: 2,874 WI OIL VAL: 2,466 RI OIL VAL: 9,141
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 17,800 WI TOTAL: 8,660 RI TOTAL: 9,140

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
16,000 1.1
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 6,130
LAST YR 8/8 VAL: 12,330

LAST YR OIL PROD: 414
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 42300 - DAVENPORT -A- FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 62340 - RRC DIST.: 08A FULL RI DECIMAL = .220000 DEPTH: 8718

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
33 SANDS ISD (MARTIN CO 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 80500 - LANGHAM 24 FULL WI DECIMAL = .779999 #WELLS: 1
RRC#, WELL#.....: 282070 - 124 RRC DIST.: 08A FULL RI DECIMAL = .220001 DEPTH: 8750
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
GAS FIELD#.....: 00448200
GAS FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 89100 HCG.....:
ALT RRC#: 282070 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 64.56 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/60265
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 144500 - WOLCOTT JULIETTE "A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 25215 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12089
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 02557500
OIL FIELD NAME...: ANCHOR RANCH (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 106400 EOR.....:
ALT RRC#: 25215 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/46 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-31533,983 M-144500
REMARKS2: D-106400
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150223 - UNIVERSITY "13" (W 3 & 4) FULL WI DECIMAL = .707000 #WELLS: 2
RRC#, WELL#.....: 32070 - RRC DIST.: 08 FULL RI DECIMAL = .293000 DEPTH: 12182
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 09188250
OIL FIELD NAME...: BLOCK 7 (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109094 EOR.....:
ALT RRC#: 32070 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 20,200
01 MARTIN COUNTY 1.000000 20,200 \$/BBLRESV: .00 EQUIP VAL: 20,201
30 KLONDIKE ISD-MARTIN 1.000000 20,200 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 20,200 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 20,200 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,007

15.0 1
10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,480
LAST YR RI VAL: 107,420
LAST YR 8/8 VAL: 142,900

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TY22 SI H WELL COMP M-150223
REMARKS2: D-109094
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150531 - UNIVERSITY "MAK" FULL WI DECIMAL = .775260 #WELLS: 1
RRC#, WELL#.....: 33686 - 1 RRC DIST.: 08 FULL RI DECIMAL = .224740 DEPTH: 12152
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 19868350
OIL FIELD NAME...: COMANCHE BLUFF (SILURIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109268 EOR.....:
ALT RRC#: 33686 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,553	0	0	69.32	5.18	5.18	.00	352178
---	-----	-----	-----	8	6,028	0	0	69.32	5.18	5.18	.00	324004
00	MARTIN COUNTY APPR D	1.000000	2,194,940	9	5,546	0	0	69.32	5.18	5.18	.00	298084
01	MARTIN COUNTY	1.000000	2,194,940	10	5,102	0	0	69.32	5.18	5.18	.00	274237
30	KLONDIKE ISD-MARTIN	1.000000	2,194,940	11	4,694	0	0	69.32	5.18	5.18	.00	252298
60	MARTIN HOSPITAL DIST	1.000000	2,194,940	12	4,319	0	0	69.32	5.18	5.18	.00	232114
61	PERMIAN BASIN WATER	1.000000	2,194,940	13	3,973	0	0	69.32	5.18	5.18	.00	213545
				14	3,655	0	0	69.32	5.18	5.18	.00	196461
					=====	=====	=====					=====
					93,830	0	0					4,920,144

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
				1	0	0	575776	183773	392,003	367,146
				2	0	0	501817	185610	316,207	259,786
				3	0	0	468977	187467	281,510	202,876
				4	0	0	438244	189341	248,903	157,349

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	7	0	0	352178	193147	159,031	67,859	46131
YRS FLAT:	FMVF:	8/8 RES:	8	0	0	324004	193147	130,857	48,978	37557
			9	0	0	298084	193147	104,937	34,454	30577
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80		10	0	0	274237	193147	81,090	23,355	24895
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80		11	0	0	252298	193147	59,151	14,944	20269
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		12	0	0	232114	193147	38,967	8,635	16501
GRAV SCHED#/DEGREE: 99/43	GAS PRICE ESCAL? Y		13	0	0	213545	193147	20,398	3,965	13435
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		14	0	0	196461	193147	3,314	565	10938

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	0	0	4920144	2675749	2244395	1403260	786582
175,022	35.5			\$/BBLRESV: 19.29		EQUIP VAL: 5,102				
				\$/BBLPROD: 50,987		WI OIL VAL: 1,403,260		RI OIL VAL: 786,582		
	20.0 1			WI PAYOUT: 4.8		GAS VAL: 0		GAS VAL: 0		
	8.0 99			RI PAYOUT: 5.8		PRD VAL: 0		PRD VAL: 0		
				8/8 VALUE: 2,194,940			WI TOTAL: 1,408,360		RI TOTAL: 786,580	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,263,810
LAST YR RI VAL: 576,000
LAST YR 8/8 VAL: 1,839,810

LAST YR OIL PROD: 12,974
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 135300 - UNIVERSITY 7-31A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 24664 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9920

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 43878600
OIL FIELD NAME...: HUTEX (DEAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 102900 EOR.....:
ALT RRC#: 24664 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
30 KLONDIKE ISD-MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .07
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,000

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,880
LAST YR 8/8 VAL: 8,390

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-135300
REMARKS2: D-102900
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150054 - HALE JOE W FULL WI DECIMAL = .751250 #WELLS: 1
RRC#, WELL#.....: 30993 - RRC DIST.: 08 FULL RI DECIMAL = .248750 DEPTH: 12500
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 45455500
OIL FIELD NAME...: JACO (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109029 EOR.....:
ALT RRC#: 30993 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-150054
REMARKS2: D-109029
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150634 - PHILLIPS UNIT 1 FULL WI DECIMAL = .750106 #WELLS: 1
RRC#, WELL#.....: 38029 - 1 RRC DIST.: 08 FULL RI DECIMAL = .249894 DEPTH: 10120
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 49945800
OIL FIELD NAME...: KNOTT, WEST (SPRABERRY)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	271,050
01	MARTIN COUNTY	1.000000	271,050
33	SANDS ISD (MARTIN CO	1.000000	271,050
60	MARTIN HOSPITAL DIST	1.000000	271,050
61	PERMIAN BASIN WATER	1.000000	271,050

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	3,711	0	0	0	64.08	1.55	1.55	46.02	178376
2	3,034	0	0	0	65.10	1.57	1.57	46.58	148156
3	2,565	0	0	0	66.13	1.58	1.58	47.15	127236
4	2,222	0	0	0	67.17	1.60	1.60	47.72	111955
=====									
	11,532	0	0	0					565,723

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	178376	108173	70,203	65,751	55902
2	0	0	148156	109254	38,902	31,960	41090
3	0	0	127236	110347	16,889	12,171	31228
4	0	0	111955	111451	504	318	24317
=====							
	0	0	565723	439225	126498	110200	152537

\$/BBLRESV: 12.74 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 110,200 RI OIL VAL: 152,537
WI PAYOUT: 2.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 271,050 WI TOTAL: 118,510 RI TOTAL: 152,540

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/32 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 46.33 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

103,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.4 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 140,220
LAST YR RI VAL: 116,520
LAST YR 8/8 VAL: 256,740

LAST YR OIL PROD: 4,464
LAST YR GAS PROD: 25

REMARKS1: 317-34043
REMARKS2: F/37917
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150950 - MUSTANG #14 FULL WI DECIMAL = .833333 #WELLS: 1
RRC#, WELL#.....: 37905 - 14 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 10000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 51152680
OIL FIELD NAME...: LACAFF (SPRABERRY)

ALT FRZ.:	ALT G\$ RRC:	1	707	0	0	64.08	15.56	15.56	49.65	37754
ALT JOB#: 505800	UNIT.....:	2	600	0	0	65.10	15.72	15.72	50.25	32601
ALT LSE#: 109514	EOR.....:	3	510	0	0	66.13	15.88	15.88	50.86	28150
ALT RRC#: 37905	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,817	0	0					98,505

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	42,170	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	42,170	1	0	0	37754	26250	11,504	10,775	7103
30	KLONDIKE ISD-MARTIN	1.000000	42,170	2	0	0	32601	26512	6,089	5,002	5428
60	MARTIN HOSPITAL DIST	1.000000	42,170	3	0	0	28150	26778	1,372	989	4148
61	PERMIAN BASIN WATER	1.000000	42,170	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	98505	79540	18965	16766	16679

\$/BBLRESV:	11.08	EQUIP VAL:	8,725		
\$/BBLPROD:	9,581	WI OIL VAL:	16,766	RI OIL VAL:	16,679
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	42,170	WI TOTAL:	25,490	RI TOTAL:	16,680

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 18.34	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 18.34	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 49.98	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
25,000	2.1	
-----	-----	-----
	15.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,170
LAST YR RI VAL: 13,580
LAST YR 8/8 VAL: 34,750

LAST YR OIL PROD: 1,043
LAST YR GAS PROD: 438

REMARKS1: 317-32908
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 135200 - UNIVERSITY "G" FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 25738 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 51152750
OIL FIELD NAME...: LACAFF (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 102800 EOR.....:
ALT RRC#: 25738 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 49.98 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-135200
REMARKS2: D-102800
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 100100 - MUSTANG "D" JV-S 7422 FULL WI DECIMAL = .833333 #WELLS: 1
RRC#, WELL#.....: 37907 - 1 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 51152750
OIL FIELD NAME...: LACAFF (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 91700 EOR.....:
ALT RRC#: 37907 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	22,040	1	1072	0	38826	38348	478	447	7304
01	MARTIN COUNTY	1.000000	22,040	2	866	0	33467	38731	-5,264	-4,325	5572
30	KLONDIKE ISD-MARTIN	1.000000	22,040								
60	MARTIN HOSPITAL DIST	1.000000	22,040		1938	0	72293	77079	4786	3878	12876
61	PERMIAN BASIN WATER	1.000000	22,040								

\$/BBLRESV: 3.47 EQUIP VAL: 9,162
\$/BBLPROD: 2,157 WI OIL VAL: 3,774- RI OIL VAL: 12,531
WI PAYOUT: .0 GAS VAL: 104- GAS VAL: 345
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 22,040 WI TOTAL: 9,160 RI TOTAL: 12,880

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.32
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
36,522 2.1 2
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 6,600
LAST YR 8/8 VAL: 15,760

LAST YR OIL PROD: 749
LAST YR GAS PROD: 760

REMARKS1: F/136422 M-100100
REMARKS2: 317-32887 D-91700
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152794 - MARTIN 40 FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 44325 - 1, RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 13000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 70877200
OIL FIELD NAME...: PETEY (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-38524
REMARKS2: 757863 F/DP325
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 142800 - WILLIAMS PEELER "A" #3 FULL WI DECIMAL = .812500 #WELLS: 3
RRC#, WELL#.....: 23709 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11726

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 132200 - PAT K FULL WI DECIMAL = .843750 #WELLS: 3
RRC#, WELL#.....: 23767 - RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 11860
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 107500 - POE FULL WI DECIMAL = .792635 #WELLS: 2
RRC#, WELL#.....: 23801 - RRC DIST.: 08 FULL RI DECIMAL = .207365 DEPTH: 11810
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,536,750
01 MARTIN COUNTY 1.000000 1,536,750
31 GRADY ISD 1.000000 1,536,750
60 MARTIN HOSPITAL DIST 1.000000 1,536,750
61 PERMIAN BASIN WATER 1.000000 1,536,750

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	15,444	0	0	64.08	4.92	4.92	.00	784432
2	12,801	0	0	65.10	4.97	4.97	.00	660539
3	10,931	0	0	66.13	5.02	5.02	.00	572970
4	9,538	0	0	67.17	5.08	5.08	.00	507815
5	8,461	0	0	68.24	5.13	5.13	.00	457651
6	7,603	0	0	69.32	5.18	5.18	.00	417750
=====				=====	=====	=====	=====	=====
64,778				0	0			3,401,157

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE		
1	0	0	784432	378547	405,885	380,148	193054		
2	0	0	660539	382332	278,207	228,566	143862		
3	0	0	572970	386155	186,815	134,632	110432		
4	0	0	507815	390016	117,799	74,469	86616		
5	0	0	457651	393917	63,734	35,342	69078		
6	0	0	417750	397856	19,894	9,677	55802		
=====				=====	=====	=====	=====		
0				0	3401157	2328823	1072334	862834	658844

\$/BBLRESV: 16.80 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 862,834 RI OIL VAL: 658,844
WI PAYOUT: 3.1 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 1,536,750 WI TOTAL: 877,910 RI TOTAL: 658,840
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
360,521			

100.0 99			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 47.0 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 380,700
LAST YR RI VAL: 300,750
LAST YR 8/8 VAL: 681,450

LAST YR OIL PROD: 17,297
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 49400 - EXCHANGE FULL WI DECIMAL = .791260 #WELLS: 2
RRC#, WELL#.....: 23819 - 1 RRC DIST.: 08 FULL RI DECIMAL = .208740 DEPTH: 11865

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 20,200
01 MARTIN COUNTY 1.000000 20,200
31 GRADY ISD 1.000000 20,200
60 MARTIN HOSPITAL DIST 1.000000 20,200
61 PERMIAN BASIN WATER 1.000000 20,200

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,000 .1

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,370
LAST YR RI VAL: 7,330
LAST YR 8/8 VAL: 26,700

LAST YR OIL PROD: 6
LAST YR GAS PROD:

REMARKS1: 317-31437,31508
REMARKS2: #2 T/38427
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 95800 - MARY ANN FULL WI DECIMAL = .794233 #WELLS: 2
RRC#, WELL#.....: 23870 - RRC DIST.: 08 FULL RI DECIMAL = .205767 DEPTH: 11885

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 103-35027
REMARKS2: TY18 WELL#3 T/48628
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 134100 - U V FULL WI DECIMAL = .766357 #WELLS: 3
RRC#, WELL#.....: 23906 - RRC DIST.: 08 FULL RI DECIMAL = .233643 DEPTH: 11869

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

51,000 .1

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 4
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 24300 - ALLAR FULL WI DECIMAL = .796875 #WELLS: 2
RRC#, WELL#.....: 23931 - RRC DIST.: 08 FULL RI DECIMAL = .203125 DEPTH: 11847
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 28300 - BALDWIN FANNIE FULL WI DECIMAL = .783515 #WELLS: 1
RRC#, WELL#.....: 24035 - RRC DIST.: 08 FULL RI DECIMAL = .216485 DEPTH: 11812
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 76000 - KATHRYN FULL WI DECIMAL = .743750 #WELLS: 2
RRC#, WELL#.....: 24190 - RRC DIST.: 08 FULL RI DECIMAL = .256250 DEPTH: 11820

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 20,200
01 MARTIN COUNTY 1.000000 20,200
31 GRADY ISD 1.000000 20,200
60 MARTIN HOSPITAL DIST 1.000000 20,200
61 PERMIAN BASIN WATER 1.000000 20,200

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

85,000 .1

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 194,970
LAST YR RI VAL: 177,450
LAST YR 8/8 VAL: 372,420

LAST YR OIL PROD: 9
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 26300 - ANDERSON FULL WI DECIMAL = .762821 #WELLS: 1
RRC#, WELL#.....: 24289 - RRC DIST.: 08 FULL RI DECIMAL = .237179 DEPTH: 11785

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 39500 - COX EDWIN FULL WI DECIMAL = .805908 #WELLS: 1
RRC#, WELL#.....: 24785 - RRC DIST.: 08 FULL RI DECIMAL = .194092 DEPTH: 11847
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317 31936
REMARKS2: T/48790 BUT STILL ON SCHEDULE
MC1: S
MC2: 15A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 36400 - CAROLYN FULL WI DECIMAL = .765507 #WELLS: 1
RRC#, WELL#.....: 24831 - 1 RRC DIST.: 08 FULL RI DECIMAL = .234493 DEPTH: 11844
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	181,690
01	MARTIN COUNTY	1.000000	181,690
31	GRADY ISD	1.000000	181,690
60	MARTIN HOSPITAL DIST	1.000000	181,690
61	PERMIAN BASIN WATER	1.000000	181,690

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		2,285		0		0	64.08	4.92	4.92	.00	112088	
2		1,828		0		0	65.10	4.97	4.97	.00	91097	
3		1,462		0		0	66.13	5.02	5.02	.00	74031	
4		1,169		0		0	67.17	5.08	5.08	.00	60156	
=====			=====		=====						=====	
6,744			0		0						337,372	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		112088		57750		54,338	50,892	32300
2		0		0		91097		58327		32,770	26,922	23231
3		0		0		74031		58911		15,120	10,896	16707
4		0		0		60156		59500		656	415	12014
=====			=====		=====		=====		=====		=====	=====
0			0		337372		234488		102884		89125	84252

\$/BBLRESV: 17.27 EQUIP VAL: 8,310
\$/BBLPROD: 16,631 WI OIL VAL: 89,125 RI OIL VAL: 84,252
WI PAYOUT: 2.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	181,690	WI TOTAL:	97,440	RI TOTAL:	84,250
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,000 7.0

20.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 1,502
LAST YR GAS PROD:

REMARKS1: 317-31949
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150100 - TAYLOR ELIZABETH "A" FULL WI DECIMAL = .809813 #WELLS: 1
RRC#, WELL#.....: 31156 - 1 RRC DIST.: 08 FULL RI DECIMAL = .190187 DEPTH: 11828
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33425
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150263 - ALISON FULL WI DECIMAL = .789551 #WELLS: 2
RRC#, WELL#.....: 32292 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .210449 DEPTH: 11882
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	46,520	1	0	0	62636	52530	10,106	9,465	15705
01	MARTIN COUNTY	1.000000	46,520	2	0	0	53452	53055	397	326	11861
31	GRADY ISD	1.000000	46,520								
60	MARTIN HOSPITAL DIST	1.000000	46,520		0	0	116088	105585	10503	9791	27566
61	PERMIAN BASIN WATER	1.000000	46,520								

\$/BBLRESV: 5.45 EQUIP VAL: 9,162
\$/BBLPROD: 3,352 WI OIL VAL: 9,791 RI OIL VAL: 27,566
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 46,520 WI TOTAL: 18,950 RI TOTAL: 27,570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,029 3.7
16.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,810
LAST YR RI VAL: 90,440
LAST YR 8/8 VAL: 174,250

LAST YR OIL PROD: 1,359
LAST YR GAS PROD:

REMARKS1: 317-34501,601,17,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150361 - FLOYD FULL WI DECIMAL = .725000 #WELLS: 1
RRC#, WELL#.....: 32664 - 1 RRC DIST.: 08 FULL RI DECIMAL = .275000 DEPTH: 11887
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,423	0	64.08	4.92	4.92	.00	112568
ALT RRC#:	GRAPH.....: X	2	2,059	0	65.10	4.97	4.97	.00	97206
		3	1,781	0	66.13	5.02	5.02	.00	85389
		=====	=====	=====					=====
			6,263	0					295,163

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	146,660	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	146,660	1	0	0	112568	81397	31,171	29,194	40167
31	GRADY ISD	1.000000	146,660	2	0	0	97206	82210	14,996	12,319	30695
60	MARTIN HOSPITAL DIST	1.000000	146,660	3	0	0	85389	83033	2,356	1,698	23862
61	PERMIAN BASIN WATER	1.000000	146,660	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	295163	246640	48523	43211	94724

\$/BBLRESV:	9.52	EQUIP VAL:	8,725		
\$/BBLPROD:	8,278	WI OIL VAL:	43,211	RI OIL VAL:	94,724
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	146,660	WI TOTAL:	51,940	RI TOTAL:	94,720

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
77,521	7.2	4	
	15.0 2	100.0 99	
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,340
LAST YR RI VAL: 50,210
LAST YR 8/8 VAL: 71,550

LAST YR OIL PROD: 2,637
LAST YR GAS PROD: 650

REMARKS1: 317-33719
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150538 - JOHN RK #1 FULL WI DECIMAL = .754890 #WELLS: 1
RRC#, WELL#.....: 33953 - 1 RRC DIST.: 08 FULL RI DECIMAL = .245110 DEPTH: 11821
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150872 - DUBOSE #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 37385 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11883
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041100
OIL FIELD NAME...: RK (DEVONIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,349,010	1	8,241	1,306	0	64.08	6.30	6.30	.00	396062
01	MARTIN COUNTY	1.000000	1,349,010	2	7,416	1,044	0	65.10	6.37	6.37	.00	362130
31	GRADY ISD	1.000000	1,349,010	3	6,675	835	0	66.13	6.43	6.43	.00	331074
60	MARTIN HOSPITAL DIST	1.000000	1,349,010	4	6,007	668	0	67.17	6.50	6.50	.00	302652
61	PERMIAN BASIN WATER	1.000000	1,349,010	5	5,406	534	0	68.24	6.57	6.57	.00	276726
				6	4,866	427	0	69.32	6.64	6.64	.00	252995
				7	4,379	342	0	69.32	6.64	6.64	.00	227696
				8	3,941	273	0	69.32	6.64	6.64	.00	204926
				9	3,547	219	0	69.32	6.64	6.64	.00	184433
				10	3,192	175	0	69.32	6.64	6.64	.00	165990
				=====	=====	=====	=====					=====
					53,670	5,823	0					2,704,684

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	6171	0	402233	158580	243,653	228,203	126130
				2	4992	0	367122	160165	206,957	170,029	101876
				3	4031	0	335105	161767	173,338	124,919	82293
				4	3260	0	305912	163385	142,527	90,101	66482
				5	2636	0	279362	165019	114,343	63,406	53727
				6	2131	0	255126	166670	88,456	43,028	43422
				7	1705	0	229401	166670	62,731	26,768	34552
				8	1364	0	206290	166670	39,620	14,830	27496
				9	1091	0	185524	166670	18,854	6,190	21884
				10	873	0	166863	166670	193	55	17418
				=====	=====	=====	=====	=====	=====	=====	=====
					28254	0	2732938	1642266	1090672	767529	575280

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.43 \$/BBLRESV: 18.87 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.43 \$/BBLPROD: 42,554 WI OIL VAL: 759,594 RI OIL VAL: 569,332
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 7,935 GAS VAL: 5,947
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,349,010 WI TOTAL: 773,730 RI TOTAL: 575,280

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
151,029	23.8	4	
-----	-----	-----	-----
10.0 99	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 317,200
LAST YR RI VAL: 282,120
LAST YR 8/8 VAL: 599,320

LAST YR OIL PROD: 8,688
LAST YR GAS PROD: 2,180

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151444 - NICK #1,2 FULL WI DECIMAL = .761964 #WELLS: 1
RRC#, WELL#.....: 39684 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .238036 DEPTH: 12100
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041300
OIL FIELD NAME...: RK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,615,620	1	15,964	2,285	0	64.08	.01	.01	.00	779469
01	MARTIN COUNTY	1.000000	2,615,620	2	12,760	1,828	0	65.10	.01	.01	.00	632945
31	GRADY ISD	1.000000	2,615,620	3	10,632	1,462	0	66.13	.01	.01	.00	535732
60	MARTIN HOSPITAL DIST	1.000000	2,615,620	4	9,114	1,169	0	67.17	.01	.01	.00	466465
61	PERMIAN BASIN WATER	1.000000	2,615,620	5	7,973	935	0	68.24	.01	.01	.00	414567
				6	7,087	748	0	69.32	.01	.01	.00	374331
				7	6,378	598	0	69.32	.01	.01	.00	336882
				8	5,740	479	0	69.32	.01	.01	.00	303183
				9	5,166	383	0	69.32	.01	.01	.00	272865
				10	4,649	306	0	69.32	.01	.01	.00	245557
				11	4,184	245	0	69.32	.01	.01	.00	220996
				12	3,766	196	0	69.32	.01	.01	.00	198918
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					93,413	10,634	0					4,781,910

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	17	0	779486	187972	591,514	554,006	229074
2	14	0	632959	189851	443,108	364,044	164614
3	11	0	535743	191750	343,993	247,905	123301
4	9	0	466474	193668	272,806	172,460	95009
5	7	0	414574	195605	218,969	121,425	74723
6	6	0	374337	197562	176,775	85,989	59709
7	5	0	336887	197562	139,325	59,450	47553
8	4	0	303187	197562	105,625	39,534	37872
9	3	0	272868	197562	75,306	24,725	30164
10	2	0	245559	197562	47,997	13,824	24022
11	2	0	220998	197562	23,436	5,921	19133
12	1	0	198919	197562	1,357	301	15239
	=====	=====	=====	=====	=====	=====	=====
	81	0	4781991	2341780	2440211	1689584	920413

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: .01						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .01						
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
	\$/BBLRESV: 23.74			EQUIP VAL: 5,624			
	\$/BBLPROD: 0			WI OIL VAL: 1,689,555		RI OIL VAL: 920,397	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.2		GAS VAL: 15	
-----	-----	-----	-----	RI PAYOUT: 5.3		PRD VAL: 0	
179,021	7				=====	=====	=====
-----	-----	-----	-----	8/8 VALUE: 2,615,620		WI TOTAL: 1,695,210	
	20.0 99					RI TOTAL: 920,410	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 49.7 D B: 1.000 De/Dt: 22.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 260,940
LAST YR RI VAL: 244,340
LAST YR 8/8 VAL: 505,280

LAST YR OIL PROD: 16,583
LAST YR GAS PROD: 2,470

REMARKS1: 317-35610,50, F/39618
REMARKS2: 681664 #2-T/44634
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151519 - RUBY #1 FULL WI DECIMAL = .768739 #WELLS: 1
RRC#, WELL#.....: 39867 - 1 RRC DIST.: 08 FULL RI DECIMAL = .231261 DEPTH: 10900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041300
OIL FIELD NAME...: RK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	53,680	1	1,211	0	0	64.08	5.15	5.15	.00	59655
01	MARTIN COUNTY	1.000000	53,680	2	1,029	0	0	65.10	5.21	5.21	.00	51514
31	GRADY ISD	1.000000	53,680		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	53,680		2,240	0	0					111,169
61	PERMIAN BASIN WATER	1.000000	53,680									

\$/BBLRESV: 8.56 EQUIP VAL: 9,162
\$/BBLPROD: 5,325 WI OIL VAL: 14,733 RI OIL VAL: 29,783
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 53,680 WI TOTAL: 23,900 RI TOTAL: 29,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.08
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,000	3.6		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 67,520
LAST YR RI VAL: 62,950
LAST YR 8/8 VAL: 130,470

LAST YR OIL PROD: 1,323
LAST YR GAS PROD: 3,837

REMARKS1: 317-35696
REMARKS2: 685989 C-1/24/10
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153133 - HALL G T ETAL 4 FULL WI DECIMAL = .791259 #WELLS: 1
RRC#, WELL#.....: 46180 - 4 RRC DIST.: 08 FULL RI DECIMAL = .208741 DEPTH: 11783
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041300
OIL FIELD NAME...: RK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-39419
REMARKS2: 783243
MC1: S
MC2: 15A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 28200 - BALDWIN HEIRS FULL WI DECIMAL = .784861 #WELLS: 1
RRC#, WELL#.....: 46482 - 1, RRC DIST.: 08 FULL RI DECIMAL = .215139 DEPTH: 11845
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 74041300
OIL FIELD NAME...: RK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-31487,
REMARKS2: SHUTIN DEAD F/23937
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150962 - MABEE E FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 37770 - 1,16,18 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,036	17,218	0	63.67	2.45	2.45	7.90
ALT RRC#:	GRAPH.....:	2	2,630	14,928	0	64.67	2.48	2.48	8.00
		3	2,320	13,177	0	65.71	2.50	2.50	8.10
		=====	=====	=====					=====
			7,986	45,323	0				386,874

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.533000	126,860	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.533000	126,860	1	31638	0	176615	135997	40,618	38,042
31	GRADY ISD	.533000	126,860	2	27766	0	155328	137356	17,972	14,765
60	MARTIN HOSPITAL DIST	.533000	126,860	3	24707	0	139042	138730	312	224
61	PERMIAN BASIN WATER	.533000	126,860	=====	=====	=====	=====	=====	=====	=====
					84111	0	470985	412083	58902	53031

\$/BBLRESV:	7.27	EQUIP VAL:	52,352		
\$/BBLPROD:	0	WI OIL VAL:	43,560	RI OIL VAL:	108,946
WI PAYOUT:	.0	GAS VAL:	9,471	GAS VAL:	23,686
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	238,010	WI TOTAL:	105,380	RI TOTAL:	132,630

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.36	GAS WI GR PRICE: 2.89	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.89	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 7.96	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
129,521		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.0 D	B: 1.000	De/Dt: 14.2 / 10.0
GAS:	51.0 D	B: 1.000	De/Dt: 14.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	6	EQ SCH#:	51	VAL:	62,100
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 195,010
LAST YR RI VAL: 293,880
LAST YR 8/8 VAL: 488,890

LAST YR OIL PROD: 3,773
LAST YR GAS PROD: 36,460

REMARKS1: A 35.1% 003-40537,1628, 1-WIW
REMARKS2: M-64.9 %317-34738,39,5354, P-9
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152359 - STATE "RC" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40220 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11885

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110066 EOR.....:
ALT RRC#: 40220 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D .040000
01 MARTIN COUNTY .040000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN .040000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST .040000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER .040000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.36 GAS WI GR PRICE: 1.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/28 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

51,021 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,900
LAST YR RI VAL: 52,270
LAST YR 8/8 VAL: 83,170

LAST YR OIL PROD: 70
LAST YR GAS PROD: 1,264

REMARKS1: 003-30931 M-152359
REMARKS2: D-110066
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153299 - MABEE LN #H1WD FULL WI DECIMAL = .750147 #WELLS: 1
RRC#, WELL#.....: 46419 - H1WD RRC DIST.: 08 FULL RI DECIMAL = .249853 DEPTH: 13000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	10,404	41,471	0	63.67	2.88	2.88	.00	496914
ALT JOB#:	UNIT.....:	2	8,916	36,359	0	64.67	2.91	2.91	.00	432533
ALT LSE#:	EOR.....:	3	7,726	32,368	0	65.71	2.94	2.94	.00	380831
ALT RRC#:	GRAPH.....:	4	6,761	29,131	0	66.74	2.97	2.97	.00	338488
		5	5,963	26,218	0	67.79	3.00	3.00	.00	303233
		6	5,299	23,596	0	68.87	3.03	3.03	.00	273760

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,742	21,236	0	68.87	3.03	3.03	.00	244984
---	-----	-----	-----	8	4,267	19,112	0	68.87	3.03	3.03	.00	220444
00	MARTIN COUNTY APPR D	.040000	90,660	9	3,840	17,201	0	68.87	3.03	3.03	.00	198384
01	MARTIN COUNTY	.040000	90,660	10	3,456	15,481	0	68.87	3.03	3.03	.00	178546
31	GRADY ISD	.040000	90,660	11	3,110	13,933	0	68.87	3.03	3.03	.00	160671
60	MARTIN HOSPITAL DIST	.040000	90,660	12	2,799	12,540	0	68.87	3.03	3.03	.00	144604
61	PERMIAN BASIN WATER	.040000	90,660	13	2,519	11,286	0	68.87	3.03	3.03	.00	130138

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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	89595	0	586509	148072	438,437	410,635	183770
2	79369	0	511902	149552	362,350	297,696	141942
3	71385	0	452216	151048	301,168	217,043	110965
4	64902	0	403390	152559	250,831	158,568	87598
5	59002	0	362235	154084	208,151	115,426	69610
6	53632	0	327392	155625	171,767	83,552	55678
7	48268	0	293252	155626	137,626	58,725	44134
8	43441	0	263885	155626	108,259	40,520	35145
9	39097	0	237481	155626	81,855	26,876	27990
10	35187	0	213733	155626	58,107	16,736	22293
11	31669	0	192340	155626	36,714	9,275	17754
12	28503	0	173107	155626	17,481	3,874	14139
13	25652	0	155790	155626	164	32	11261

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.36 GAS WI GR PRICE: 3.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.39
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.07	EQUIP VAL: 5,357		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 1,208,040	RI OIL VAL: 690,323	
141,021				WI PAYOUT: 4.4	GAS VAL: 230,917	GAS VAL: 131,955	
-----	-----	-----	-----	RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0	

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8/8 VALUE:	2,266,590	WI TOTAL:	1,444,310	RI TOTAL:	822,280
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ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.9 D B: .500 De/Dt: 14.8 / 10.0
GAS: 122.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 913,280
LAST YR RI VAL: 541,360
LAST YR 8/8 VAL: 1,454,640

LAST YR OIL PROD: 12,142
LAST YR GAS PROD: 40,351

REMARKS1: 317-46305 A-96%, M-4%
REMARKS2: 786451
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154564 - UL 1125 E6 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54453 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9427
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110646 EOR.....:
ALT RRC#: 54453 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	40,430	127,214	0	63.67	4.44	4.44	1930634
				2	27,761	91,680	0	64.67	4.48	4.48	1346478
				3	21,168	71,723	0	65.71	4.53	4.53	1043212
				4	17,109	58,918	0	66.74	4.58	4.58	856391
				5	14,362	50,001	0	67.79	4.62	4.62	730200
				6	12,375	43,432	0	68.87	4.67	4.67	639200
				7	10,869	38,388	0	68.87	4.67	4.67	561411
				8	9,692	34,395	0	68.87	4.67	4.67	500616
				9	8,723	30,956	0	68.87	4.67	4.67	450565
				10	7,851	27,860	0	68.87	4.67	4.67	405524
				11	7,066	25,074	0	68.87	4.67	4.67	364977
				12	6,359	22,567	0	68.87	4.67	4.67	328458
				13	5,723	20,310	0	68.87	4.67	4.67	295607
				14	5,151	18,279	0	68.87	4.67	4.67	266062
				15	4,636	16,451	0	68.87	4.67	4.67	239461
				16	4,172	14,806	0	68.87	4.67	4.67	215494
				17	3,755	13,325	0	68.87	4.67	4.67	193955
				18	3,380	11,993	0	68.87	4.67	4.67	174585
				=====	=====	=====					=====
					210,582	717,372	0				10,542,830

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	423623	0	2354257	189001	2,165,256	734992
				2	308045	0	1654523	190891	1,463,632	453102
				3	243679	0	1286891	192799	1,094,092	309141
				4	202383	0	1058774	194728	864,046	223109
				5	173253	0	903453	196675	706,778	166998
				6	152121	0	791321	198641	592,680	128307
				7	134454	0	695865	198642	497,223	98975
				8	120468	0	621084	198642	422,442	77489
				9	108423	0	558988	198642	360,346	61177
				10	97580	0	503104	198642	304,462	48300
				11	87822	0	452799	198642	254,157	38132
				12	79041	0	407499	198642	208,857	30102
				13	71136	0	366743	198642	168,101	23765
				14	64022	0	330084	198642	131,442	18762
				15	57620	0	297081	198642	98,439	14812
				16	51858	0	267352	198642	68,710	11693
				17	46671	0	240626	198642	41,984	9232
				18	42005	0	216590	198642	17,948	7289
				=====	=====	=====	=====	=====	=====	=====
					2464204	0	13007034	3546439	9460595	2455377

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 140.0 D B: 1.000 De/Dt: 36.3 / 10.0 \$/BBLRESV: 30.15 EQUIP VAL: 2,839
GAS: 425.0 D B: 1.000 De/Dt: 31.9 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 4,761,252 RI OIL VAL: 1,990,201
PRD: M B: De/Dt: / WI PAYOUT: 4.4 GAS VAL: 1,112,857 GAS VAL: 465,174
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 8,332,330 WI TOTAL: 5,876,950 RI TOTAL: 2,455,380
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,689,810
LAST YR RI VAL: 1,576,790
LAST YR 8/8 VAL: 5,266,600

LAST YR OIL PROD: 70,085
LAST YR GAS PROD: 156,815

REMARKS1: MARTIN 3% EAST WEST 6-11
REMARKS2: ANDREWS 97% 7-11 100% ANDREWS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	154804 - UL 2539 E08	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	55347 - RRC DIST.: 08	FULL RI DECIMAL = .250000	DEPTH: 9200

OPERATOR#:	85280300	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#:	85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME:	SPRABERRY (TREND AREA)	--	-----	-----	-----	-----	-----	-----	-----

ALT FRZ.:	ALT G\$ RRC:	2	35,326	149,166	0	65.10	3.90	3.90	.00	1724792
ALT JOB#: 505800	UNIT.....:	3	24,480	108,512	0	66.13	3.94	3.94	.00	1214147
ALT LSE#: 110694	EOB.....:	4	18,750	85,336	0	67.17	3.98	3.98	.00	9445578
ALT RRC#: 55347	GRAPH.....: X	5	15,199	70,339	0	68.24	4.03	4.03	.00	777885

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,029	52,060	0	69.32	4.06	4.06	.00	
--	-----	-----	-----	8	9,698	46,074	0	69.32	4.06	4.06	.00	573398
00	MARTIN COUNTY APPR D	.990000	9,497,650	9	8,656	41,327	0	69.32	4.06	4.06	.00	450025
01	MARTIN COUNTY	.990000	9,497,650	10	7,790	37,194	0	69.32	4.06	4.06	.00	405002
30	KLONDIKE ISD-MARTIN	.667000	6,398,920	11	7,011	33,475	0	69.32	4.06	4.06	.00	364502
31	GRADY ISD	.323000	3,098,730									
60	MARTIN HOSPITAL DIST	.990000	9,497,650		215,070	923,289	0					10,715,669
61	PERMIAN BASIN WATER	.990000	9,497,650									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	694725	0	3787434	420000	3,367,434	3,140,132	1182424
				2	436311	0	2161103	424200	1,736,903	1,408,402	591833
				3	320653	0	1534800	428442	1,106,358	780,104	368695
				4	254728	0	1199306	432726	766,580	470,021	252721
				5	212600	0	990485	437053	553,432	295,068	183085
				6	182188	0	846620	441423	405,197	187,858	137273
				7	158523	0	731921	441424	290,497	117,114	104103
*** PARAMETERS ***				8	140295	0	644494	441424	203,070	71,188	80409
				9	125841	0	575866	441424	134,442	40,983	63024
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28	10	113256	0	518258	441424	76,834	20,367	49755
YRS FLAT:		FMVF:	8/8 RES:	11	101931	0	466433	441424	25,009	5,764	39280

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.55		2741051	0	13456720	4790964	8665756	6537001	3052602
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.55								
TYPE..(USNPQLHCT) :	U	GAS %TAX ALLOW. :	12.5	\$/BBLRESV:	32.27		EQUIP VAL:		3,994		
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y		\$/BBLPROD:	0		WI OIL VAL:	5,205,453		RI OIL VAL:	2,430,805
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		WI PAYOUT:	3.4		GAS VAL:	1,331,541		GAS VAL:	621,794
				RI PAYOUT:	4.5		PRD VAL:	0		PRD VAL:	0
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
400.000				8/8 VALUE:	9,593,590	WI TOTAL:	6,540,990			RI TOTAL:	3,052,600

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      270.0 D  B: 1.000  De/Dt: 55.0 / 10.0
GAS:      900.0 D  B: 1.000  De/Dt: 45.0 / 10.0
PRD:      M  B:      De/Dt:      /

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PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

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REMARKS1:                MARTIN 95%
REMARKS2:                ANDREWS 5%
      MC1:
      MC2:
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154805 - UL 2539 E09 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55348 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110695 EOR.....:
ALT RRC#: 55348 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
00	MARTIN COUNTY APPR D	.990000	7,790,950	1	58,829		168,938		0		64.08	3.86	3.86	.00				2827322	
01	MARTIN COUNTY	.990000	7,790,950	2	31,875		93,960		0		65.10	3.90	3.90	.00				1556297	
30	KLONDIKE ISD-MARTIN	.667000	5,249,060	3	21,984		65,412		0		66.13	3.94	3.94	.00				1090351	
31	GRADY ISD	.323000	2,541,890	4	16,799		50,229		0		67.17	3.98	3.98	.00				846292	
60	MARTIN HOSPITAL DIST	.990000	7,790,950	5	13,599		40,781		0		68.24	4.03	4.03	.00				695997	
61	PERMIAN BASIN WATER	.990000	7,790,950	6	11,425		34,330		0		69.32	4.06	4.06	.00				593986	
				7	9,851		29,645		0		69.32	4.06	4.06	.00				512153	
				8	8,658		26,084		0		69.32	4.06	4.06	.00				450129	
				9	7,723		23,288		0		69.32	4.06	4.06	.00				401519	
				10	6,951		20,959		0		69.32	4.06	4.06	.00				361382	
					187,694		553,626		0									9,335,428	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	489076	0	3316398	404250	2,912,148	2,715,578	1035369
2	274833	0	1831130	408292	1,422,838	1,153,736	501468
3	193292	0	1283643	412375	871,268	614,339	308361
4	149934	0	996226	416499	579,727	355,453	209928
5	123261	0	819258	420665	398,593	212,514	151434
6	104535	0	698521	424871	273,650	126,870	113261
7	90269	0	602422	424872	177,550	71,579	85684
8	79426	0	529555	424872	104,683	36,698	66069
9	70912	0	472431	424872	47,559	14,498	51705
10	63820	0	425202	424872	330	88	40821
	1639358	0	10974786	4186440	6788346	5301353	2564100

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.55	\$/BBLRESV: 32.03	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.55	\$/BBLPROD: 0	WI OIL VAL: 4,509,463
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.2	GAS VAL: 791,884
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.3	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
385,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 250.0 D B: 1.000 De/Dt: 56.0 / 10.0
GAS: 700.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154808 - UL 2539 E11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55349 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110698 EOR.....:
ALT RRC#: 55349 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	44,558	133,478	0	64.08	3.86	3.86	2141457
01				2	22,863	73,279	0	65.10	3.90	3.90	1116286
30				3	15,491	50,778	0	66.13	3.94	3.94	768315
31				4	11,728	38,896	0	67.17	3.98	3.98	590827
60				5	9,442	31,533	0	68.24	4.03	4.03	483242
61				6	7,904	26,518	0	69.32	4.06	4.06	410929
---				7	6,794	22,883	0	69.32	4.06	4.06	353220
---				8	5,962	20,123	0	69.32	4.06	4.06	309964
00				9	5,308	17,956	0	69.32	4.06	4.06	275963
01				10	4,777	16,160	0	69.32	4.06	4.06	248356
30				=====	=====	=====	=====	=====	=====	=====	=====
31				134,827	431,604	0					6,698,559
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				386419	0	2527876	262500	2,265,376	2,112,463	789194
2				214341	0	1330627	265125	1,065,502	863,984	364401
3				150049	0	918364	267776	650,588	458,736	220612
4				116105	0	706932	270453	436,479	267,622	148967
5				95308	0	578550	273158	305,392	162,822	106941
6				80747	0	491676	275890	215,786	100,042	79722
7				69679	0	422899	275891	147,008	59,266	60151
8				61275	0	371239	275891	95,348	33,425	46317
9				54676	0	330639	275891	54,748	16,690	36186
10				49207	0	297563	275891	21,672	5,745	28567
=====				=====	=====	=====	=====	=====	=====	=====
1277806				0	7976365	2718466	5257899	4080795	1881058	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 \$/BBLRESV: 33.89 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55 \$/BBLPROD: 0 WI OIL VAL: 3,427,052 RI OIL VAL: 1,579,713
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 653,739 GAS VAL: 301,344
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,966,050 WI TOTAL: 4,084,990 RI TOTAL: 1,881,060

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
250,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 200.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 560.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154810 - UL 2539 E13 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55350 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110700 EOR.....:
ALT RRC#: 55350 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,496	38,414	0	69.32	4.06	4.06	.00	441707
---	-----	-----	-----	8 <td>7,452<td>33,784<td>0<td>69.32<td>4.06<td>4.06<td>.00<td>387429</td></td></td></td></td></td></td></td>	7,452 <td>33,784<td>0<td>69.32<td>4.06<td>4.06<td>.00<td>387429</td></td></td></td></td></td></td>	33,784 <td>0<td>69.32<td>4.06<td>4.06<td>.00<td>387429</td></td></td></td></td></td>	0 <td>69.32<td>4.06<td>4.06<td>.00<td>387429</td></td></td></td></td>	69.32 <td>4.06<td>4.06<td>.00<td>387429</td></td></td></td>	4.06 <td>4.06<td>.00<td>387429</td></td></td>	4.06 <td>.00<td>387429</td></td>	.00 <td>387429</td>	387429
00	MARTIN COUNTY APPR D	.909000	7,039,550	9	6,636	30,148	0	69.32	4.06	4.06	.00 <td>345006</td>	345006
01	MARTIN COUNTY	.909000	7,039,550	10	5,972	27,133	0	69.32	4.06	4.06	.00 <td>310484</td>	310484
30	KLONDIKE ISD-MARTIN	.599000	4,638,820		=====	=====	=====					=====
31	GRADY ISD	.310000	2,400,730		168,557	724,530	0					8,374,363
60	MARTIN HOSPITAL DIST	.909000	7,039,550									
61	PERMIAN BASIN WATER	.909000	7,039,550		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

01	PERMIAN BASIN WATER	.909000	7,039,550		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	648642	0	3325632	367500	2,958,132	2,758,458	1038251
				2	359795	0	1755360	371175	1,384,185	1,122,394	480718
				3	251884	0	1212389	374886	837,503	590,531	291243
				4	194903	0	933739	378635	555,104	340,356	196761
				5	159996	0	764176	382422	381,754	203,536	141252
				6	135560	0	649221	386246	262,975	121,920	105267
				7	116971	0	558678	386246	172,432	69,516	79463
				8	102872	0	490301	386246	104,055	36,477	61172
	*** PARAMETERS ***			9	91801	0	436807	386246	50,561	15,413	47806
				10	82620	0	393104	386246	6,858	1,818	37740
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28			=====	=====	=====	=====	=====	=====	=====
YRS FLAT:	FMVF:	8/8 RES:			2145044	0	10519407	3805848	6713559	5260419	2479673

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 \$/BBLRESV: 33.13 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55 \$/BBLPROD: 0 WI OIL VAL: 4,187,746 RI OIL VAL: 1,974,033
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 1,072,668 GAS VAL: 505,638
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,744,280 WI TOTAL: 5,264,610 RI TOTAL: 2,479,670

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
350,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 250.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 940.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154811 - UL 2539 E14 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55351 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110701 EOR.....:
ALT RRC#: 55351 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	53,473	192,556	0	64.08	3.86	3.86	.00
01				2	27,438	111,265	0	65.10	3.90	3.90	.00
30				3	18,591	78,564	0	66.13	3.94	3.94	.00
31				4	14,077	60,782	0	67.17	3.98	3.98	.00
60				5	11,333	49,581	0	68.24	4.03	4.03	.00
61				6	9,484	41,872	0	69.32	4.06	4.06	.00
---				7	8,157	36,241	0	69.32	4.06	4.06	.00
---				8	7,153	31,944	0	69.32	4.06	4.06	.00
00				9	6,372	28,564	0	69.32	4.06	4.06	.00
01				10	5,735	25,708	0	69.32	4.06	4.06	.00
30				=====	=====	=====					=====
31					161,813	657,077	0				8,039,308
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				557450	0	3127362	341250	2,786,112	2,598,050	976352
2				325450	0	1665110	344662	1,320,448	1,070,712	456001
3				232157	0	1154224	348109	806,115	568,400	277272
4				181434	0	890598	351591	539,007	330,486	187669
5				149859	0	729882	355106	374,776	199,815	134913
6				127500	0	620573	358658	261,915	121,429	100622
7				110354	0	534436	358658	175,778	70,865	76015
8				97269	0	469153	358658	110,495	38,735	58533
9				86977	0	418257	358658	59,599	18,168	45775
10				78281	0	376444	358658	17,786	4,715	36140
=====				=====	=====	=====	=====	=====	=====	=====
1946731				0	9986039	3534008	6452031	5021375	2349292	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 \$/BBLRESV: 33.31 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55 \$/BBLPROD: 0 WI OIL VAL: 4,042,478 RI OIL VAL: 1,891,307
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 978,892 GAS VAL: 457,983
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,374,850 WI TOTAL: 5,025,560 RI TOTAL: 2,349,290

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
325,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 240.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 770.0 D B: 1.000 De/Dt: 51.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154824 - UL 2539 W12 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55421 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110714 EOR.....:
ALT RRC#: 55421 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.630000	5,468,130	1	63,870	189,687	0	64.08	3.86	3.86	.00	3069592
01	MARTIN COUNTY	.630000	5,468,130	2	34,148	110,980	0	65.10	3.90	3.90	.00	1667276
30	KLONDIKE ISD-MARTIN	.229000	1,987,620	3	23,446	78,746	0	66.13	3.94	3.94	.00	1162863
31	GRADY ISD	.401000	3,480,510	4	17,874	61,078	0	67.17	3.98	3.98	.00	900447
60	MARTIN HOSPITAL DIST	.630000	5,468,130	5	14,449	49,905	0	68.24	4.03	4.03	.00	739500
61	PERMIAN BASIN WATER	.630000	5,468,130	6	12,127	42,192	0	69.32	4.06	4.06	.00	630483
				7	10,450	36,546	0	69.32	4.06	4.06	.00	543296
				8	9,180	32,236	0	69.32	4.06	4.06	.00	477268
				9	8,184	28,837	0	69.32	4.06	4.06	.00	425486
				10	7,366	25,953	0	69.32	4.06	4.06	.00	382958
					=====	=====	=====					=====
					201,094	656,160	0					9,999,169

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	549144	0	3618736	420000	3,198,736	2,982,821	1129757
				2	324617	0	1991893	424200	1,567,693	1,271,195	545494
				3	232694	0	1395557	428442	967,115	681,922	335246
				4	182318	0	1082765	432726	650,039	398,564	228164
				5	150838	0	890338	437053	453,285	241,674	164573
				6	128475	0	758958	441423	317,535	147,215	123060
				7	111283	0	654579	441424	213,155	85,934	93103
				8	98159	0	575427	441424	134,003	46,976	71792
				9	87809	0	513295	441424	71,871	21,909	56177
				10	79027	0	461985	441424	20,561	5,450	44352
					=====	=====	=====	=====	=====	=====	=====
					1944364	0	11943533	4349540	7593993	5883660	2791718

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 \$/BBLRESV: 32.66 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55 \$/BBLPROD: 0 WI OIL VAL: 4,925,818 RI OIL VAL: 2,337,235
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 957,836 GAS VAL: 454,481
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,679,570 WI TOTAL: 5,887,850 RI TOTAL: 2,791,720

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 275.0 D B: 1.000 De/Dt: 57.0 / 10.0
GAS: 750.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154809 - UL 2539 E15 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55520 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110699 EOR.....:
ALT RRC#: 55520 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	46,975	130,323	0	64.08	3.86	3.86	.00
01				2	24,776	72,483	0	65.10	3.90	3.90	.00
30				3	16,935	50,463	0	66.13	3.94	3.94	.00
31				4	12,882	38,747	0	67.17	3.98	3.98	.00
60				5	10,399	31,459	0	68.24	4.03	4.03	.00
61				6	8,718	26,483	0	69.32	4.06	4.06	.00
---				7	7,507	22,867	0	69.32	4.06	4.06	.00
---				8	6,592	20,121	0	69.32	4.06	4.06	.00
00				9	5,874	17,965	0	69.32	4.06	4.06	.00
01				10	5,287	16,169	0	69.32	4.06	4.06	.00
30				=====	=====	=====	=====	=====	=====	=====	=====
31				145,945	427,080	0					7,254,941
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				377285	0	2634904	299250	2,335,654	2,177,997	822608
2				212013	0	1421701	302242	1,119,459	907,735	389342
3				149118	0	989052	305265	683,787	482,144	237594
4				115660	0	764623	308317	456,306	279,779	161124
5				95085	0	627306	311401	315,905	168,427	115954
6				80641	0	533890	314515	219,375	101,707	86566
7				69630	0	459919	314515	145,404	58,620	65416
8				61268	0	403986	314515	89,471	31,365	50403
9				54703	0	360092	314515	45,577	13,893	39410
10				49235	0	324106	314515	9,591	2,543	31116
=====				=====	=====	=====	=====	=====	=====	=====
1264638				0	8519579	3099050	5420529	4224210	1999533	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 \$/BBLRESV: 32.86 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55 \$/BBLPROD: 0 WI OIL VAL: 3,597,168 RI OIL VAL: 1,702,722
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 627,038 GAS VAL: 296,809
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,227,930 WI TOTAL: 4,228,400 RI TOTAL: 1,999,530

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
285,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 205.0 D B: 1.000 De/Dt: 58.0 / 10.0
GAS: 540.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154820 - UL 2539 W08 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55555 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110710 EOR.....:
ALT RRC#: 55555 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	118,576	157,312	0	64.08	3.86	3.86	5698763
				2	59,999	86,365	0	65.10	3.90	3.90	2929451
				3	40,475	59,847	0	66.13	3.94	3.94	2007459
				4	30,585	45,843	0	67.17	3.98	3.98	1540796
				5	24,592	37,164	0	68.24	4.03	4.03	1258619
				6	20,565	31,255	0	69.32	4.06	4.06	1069174
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,675	26,970	0	69.32	4.06	4.06	918923
				8	15,496	23,717	0	69.32	4.06	4.06	805637
00	MARTIN COUNTY APPR D	.434000	6,827,510	9	13,795	21,167	0	69.32	4.06	4.06	717202
01	MARTIN COUNTY	.434000	6,827,510	10	12,416	19,050	0	69.32	4.06	4.06	645508
30	KLONDIKE ISD-MARTIN	.158000	2,485,590	11	11,174	17,145	0	69.32	4.06	4.06	580936
31	GRADY ISD	.276000	4,341,920	12	10,057	15,431	0	69.32	4.06	4.06	522863
60	MARTIN HOSPITAL DIST	.434000	6,827,510	13	9,051	13,888	0	69.32	4.06	4.06	470561
61	PERMIAN BASIN WATER	.434000	6,827,510	14	8,146	12,499	0	69.32	4.06	4.06	423511
				=====	=====	=====					=====
					392,602	567,653	0				19,589,403

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	455418	0	6154181	420000	5,734,181	5,347,124
				2	252618	0	3182069	424200	2,757,869	2,236,274
				3	176848	0	2184307	428442	1,755,865	1,238,078
				4	136841	0	1677637	432726	1,244,911	763,304
				5	112328	0	1370947	437053	933,894	497,915
				6	95171	0	1164345	441423	722,922	335,161
				7	82124	0	1001047	441424	559,623	225,612
				8	72218	0	877855	441424	436,431	152,996
				9	64454	0	781656	441424	340,232	103,716
				10	58007	0	703515	441424	262,091	69,475
				11	52207	0	633143	441424	191,719	44,191
				12	46987	0	569850	441424	128,426	25,742
				13	42289	0	512850	441424	71,426	12,449
				14	38059	0	461570	441424	20,146	3,053
				=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1685569	0	21274972	6115236	15159736	11055090	4673061
--------------	----------	-----------	------------	---------	---	----------	---------	----------	----------	---------

400,000				\$/BBLRESV: 34.57	EQUIP VAL: 3,450					
				\$/BBLPROD: 0	WI OIL VAL: 10,179,217	RI OIL VAL: 4,302,824				
				WI PAYOUT: 3.7	GAS VAL: 875,862	GAS VAL: 370,233				
				RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 15,731,590	WI TOTAL: 11,058,530	RI TOTAL: 4,673,060				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 540.0 D B: 1.000 De/Dt: 61.0 / 10.0
GAS: 660.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154823 - UL 2539 W11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55556 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110713 EOR.....:
ALT RRC#: 55556 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.610000	6,659,160	1	76,665	313,747	0	64.08	3.86	3.86	.00	3684520
01	MARTIN COUNTY	.610000	6,659,160	2	37,692	174,505	0	65.10	3.90	3.90	.00	1840312
30	KLONDIKE ISD-MARTIN	.222000	2,423,500	3	25,211	121,487	0	66.13	3.94	3.94	.00	1250403
31	GRADY ISD	.388000	4,235,660	4	18,970	93,286	0	67.17	3.98	3.98	.00	955661
60	MARTIN HOSPITAL DIST	.610000	6,659,160	5	15,212	75,741	0	68.24	4.03	4.03	.00	778550
61	PERMIAN BASIN WATER	.610000	6,659,160	6	12,700	63,762	0	69.32	4.06	4.06	.00	660273
				7	10,901	55,057	0	69.32	4.06	4.06	.00	566743
				8	9,548	48,450	0	69.32	4.06	4.06	.00	496401
				9	8,495	43,255	0	69.32	4.06	4.06	.00	441655
				10	7,646	38,930	0	69.32	4.06	4.06	.00	397516
				11	6,881	35,037	0	69.32	4.06	4.06	.00	357743
					=====	=====	=====					=====
					229,921	1,063,257	0					11,429,777

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	908298	0	4592818	420000	4,172,818	3,891,153	1433863
				2	510427	0	2350739	424200	1,926,539	1,562,172	643765
				3	358994	0	1609397	428442	1,180,955	832,703	386615
				4	278459	0	1234120	432726	801,394	491,367	260058
				5	228927	0	1007477	437053	570,424	304,127	186226
				6	194155	0	854428	441423	413,005	191,477	138540
				7	167649	0	734392	441424	292,968	118,110	104455
				8	147530	0	643931	441424	202,507	70,990	80339
				9	131711	0	573366	441424	131,942	40,221	62751
				10	118542	0	516058	441424	74,634	19,784	49543
				11	106688	0	464431	441424	23,007	5,303	39112
					=====	=====	=====	=====	=====	=====	=====
					3151380	0	14581157	4790964	9790193	7527407	3385267

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 360.0 D B: 1.000 De/Dt: 63.0 / 10.0
GAS: 1,300.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154806 - UL 2539 E10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55560 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110696 EOR.....:
ALT RRC#: 55560 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	91,706	308,920	0	64.08	3.86	3.86	4407390
				2	51,004	171,821	0	65.10	3.90	3.90	2490270
				3	35,507	119,619	0	66.13	3.94	3.94	1761058
				4	27,265	91,849	0	67.17	3.98	3.98	1373543
				5	22,135	74,576	0	68.24	4.03	4.03	1132869
				6	18,634	62,781	0	69.32	4.06	4.06	968782
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,090	54,211	0	69.32	4.06	4.06	836519
---	-----	-----	-----	8	14,159	47,703	0	69.32	4.06	4.06	736126
00	MARTIN COUNTY APPR D	.990000	14,228,680	9	12,640	42,592	0	69.32	4.06	4.06	657154
01	MARTIN COUNTY	.990000	14,228,680	10	11,376	38,333	0	69.32	4.06	4.06	591438
30	KLONDIKE ISD-MARTIN	.667000	9,586,390	11	10,238	34,500	0	69.32	4.06	4.06	532274
31	GRADY ISD	.323000	4,642,280	12	9,214	31,050	0	69.32	4.06	4.06	479036
60	MARTIN HOSPITAL DIST	.990000	14,228,680	13	8,293	27,945	0	69.32	4.06	4.06	431153
61	PERMIAN BASIN WATER	.990000	14,228,680	14	7,464	25,151	0	69.32	4.06	4.06	388053
				=====	=====	=====					=====
					335,725	1,131,051	0				16,785,665

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	894323	0	5301713	420000	4,881,713	4,552,197
				2	502576	0	2992846	424200	2,568,646	2,082,838
				3	353474	0	2114532	428442	1,686,090	1,188,879
				4	274169	0	1647712	432726	1,214,986	744,957
*** PARAMETERS ***				5	225406	0	1358275	437053	921,222	491,158
				6	191168	0	1159950	441423	718,527	333,124
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	165072	0	1001591	441424	560,167	225,831
YRS FLAT:	FMVF:	8/8 RES:		8	145256	0	881382	441424	439,958	154,232
				9	129693	0	786847	441424	345,423	105,299

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.55	10	116724	0	708162	441424	266,738	70,707	67986
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.55	11	105053	0	637327	441424	195,903	45,155	53672
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	94547	0	573583	441424	132,159	26,490	42370
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	85093	0	516246	441424	74,822	13,040	33453
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	76585	0	464638	441424	23,214	3,518	26410
		=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	3359139	0	20144804	6115236	14029568	10037425	4331536
-----	-----	-----	-----							
400,000				\$/BBLRESV: 33.22		EQUIP VAL: 3,450				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 8,363,684		RI OIL VAL: 3,609,252		
				WI PAYOUT: 3.7		GAS VAL: 1,673,731		GAS VAL: 722,279		
				RI PAYOUT: 4.7		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 14,372,400		WI TOTAL: 10,040,870		RI TOTAL: 4,331,530		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 380.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 1,280.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 154807 - UL 2539 E12          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 55561 -          RRC DIST.: 08    FULL RI DECIMAL = .250000          DEPTH: 9200
```

OPERATOR#:	85280300	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#:	SPRABERRY (TREND AREA)	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME:	SPRABERRY (TREND AREA)	--	-----	-----	-----	-----	-----	-----	-----

ALT FRZ.:	ALT G\$ RRC:	2	36,636	137,616	0	65.10	3.90	3.90	.00	1788753
ALT JOB#: 505800	UNIT.....:	3	25,385	97,645	0	66.13	3.94	3.94	.00	1259033
ALT LSE#: 110697	GEOR.....:	4	19,445	75,739	0	67.17	3.98	3.98	.00	979590
ALT RRC#: 55561	GRAPH.....: X	5	15,763	61,881	0	68.24	4.03	4.03	.00	806750

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7				69.32	4.06	4.06	.00	
---	-----	-	----	8				69.32	4.06	4.06	.00	
00	MARTIN COUNTY APPR D	.990000	9,675,210	9	8,975	35,757	0	69.32	4.06	4.06	.00	594610
01	MARTIN COUNTY	.990000	9,675,210	10	8,078	32,181	0	69.32	4.06	4.06	.00	522967
30	KLONDIKE ISD-MARTIN	.667000	6,518,560	11	7,270	28,963	0	69.32	4.06	4.06	.00	466610
31	GRADY ISD	.323000	3,156,660									419975
60	MARTIN HOSPITAL DIST	.990000	9,675,210									377967
61	PERMIAN BASIN WATER	.990000	9,675,210									
					=====	=====	=====					=====
					223,043	842,610	0					11,112,918

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	680933	0	3888313	420000	3,468,313	3,234,202	1213919
				2	402527	0	2191280	424200	1,767,080	1,432,872	600097
				3	288541	0	1547574	428442	1,119,132	789,111	371763
				4	226081	0	1205671	432726	772,945	473,923	254062
				5	187035	0	993785	437053	556,732	296,827	183695
				6	159320	0	848603	441423	407,180	188,776	137596
				7	138002	0	732612	441424	291,188	117,392	104202
*** PARAMETERS ***				8	121724	0	644691	441424	203,267	71,258	80434
				9	108880	0	575490	441424	134,066	40,868	62983
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28	10	97991	0	517966	441424	76,542	20,290	49727
YRS FLAT:		FMVF:	8/8 RES:	11	88192	0	466159	441424	24,735	5,702	39257

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 4.55		2499226	0	13612144	4790964	8821180	6671221	3097735
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 4.55								
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		\$/BBLRESV: 32.56		EQUIP VAL:	3,994			
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		\$/BBLPROD: 0		WI OIL VAL:	5,446,365	RI OIL VAL:	2,528,982	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		WI PAYOUT: 3.4		GAS VAL:	1,224,850	GAS VAL:	568,750	
				RI PAYOUT: 4.5		PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====						
-----	-----	-----	-----	8/8 VALUE:	9,772,940	WI TOTAL:	6,675,210	RI TOTAL:	3,097,730	=====

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	280.0	D	B: 1.000	De/Dt: 55.0 / 10.0
GAS:	930.0	D	B: 1.000	De/Dt: 50.0 / 10.0
PRD:		M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:	MARTIN	95%
REMARKS2:	ANDREWS	5%
MC1:		
MC2:		

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154812 - UL 2539 E16 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55562 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110702 EOR.....:
ALT RRC#: 55562 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	45,675	133,693	0	64.08	3.86	3.86	2195141
01				2	23,437	68,605	0	65.10	3.90	3.90	1144312
30				3	15,878	46,487	0	66.13	3.94	3.94	787509
31				4	12,023	35,201	0	67.17	3.98	3.98	605689
60				5	9,680	28,342	0	68.24	4.03	4.03	495422
61				6	8,101	23,719	0	69.32	4.06	4.06	421171
---				7	6,967	20,398	0	69.32	4.06	4.06	362214
---				8	6,109	17,893	0	69.32	4.06	4.06	317607
00				9	5,441	15,938	0	69.32	4.06	4.06	282878
01				10	4,897	14,344	0	69.32	4.06	4.06	254595
30				=====	=====	=====					=====
31					138,208	404,620	0				6,866,538
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				387041	0	2582182	262500	2,319,682	2,163,104	806149
2				200670	0	1344982	265125	1,079,857	875,624	368332
3				137369	0	924878	267776	657,102	463,329	222177
4				105075	0	710764	270453	440,311	269,971	149775
5				85664	0	581086	273158	307,928	164,175	107411
6				72224	0	493395	275890	217,505	100,840	80001
7				62112	0	424326	275891	148,435	59,842	60353
8				54484	0	372091	275891	96,200	33,724	46423
9				48531	0	331409	275891	55,518	16,924	36270
10				43677	0	298272	275891	22,381	5,932	28635
=====				=====	=====	=====	=====	=====	=====	=====
1196847				0	8063385	2718466	5344919	4153465	1905526	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 \$/BBLRESV: 34.12 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55 \$/BBLPROD: 0 WI OIL VAL: 3,536,966 RI OIL VAL: 1,622,689
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 616,495 GAS VAL: 282,835
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,063,180 WI TOTAL: 4,157,660 RI TOTAL: 1,905,520

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
250,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 205.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154825 - UL 2539 W13 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55590 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110715 EOR.....:
ALT RRC#: 55590 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,817	54,143	0	69.32	4.06	4.06	.00	406406
---	-----	-----	-----	8	6,857	47,758	0	69.32	4.06	4.06	.00	356495
00	MARTIN COUNTY APPR D	.702000	5,448,220	9	6,105	42,718	0	69.32	4.06	4.06	.00	317399
01	MARTIN COUNTY	.702000	5,448,220	10	5,495	38,446	0	69.32	4.06	4.06	.00	285685
30	KLONDIKE ISD-MARTIN	.255000	1,979,060		=====	=====	=====					=====
31	GRADY ISD	.447000	3,469,170		155,071	972,018	0					7,704,346
60	MARTIN HOSPITAL DIST	.702000	5,448,220									
61	PERMIAN BASIN WATER	.702000	5,448,220		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154826 - UL 2539 W14 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55593 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110716 EOR.....:
ALT RRC#: 55593 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.761000	10,288,540	1	89,372	302,443	0	64.08	3.86	3.86	.00	4295218
01	MARTIN COUNTY	.761000	10,288,540	2	47,141	181,354	0	65.10	3.90	3.90	.00	2301659
30	KLONDIKE ISD-MARTIN	.277000	3,744,980	3	32,224	129,946	0	66.13	3.94	3.94	.00	1598230
31	GRADY ISD	.484000	6,543,570	4	24,512	101,334	0	67.17	3.98	3.98	.00	1234853
60	MARTIN HOSPITAL DIST	.761000	10,288,540	5	19,786	83,076	0	68.24	4.03	4.03	.00	1012647
61	PERMIAN BASIN WATER	.761000	10,288,540	6	16,589	70,403	0	69.32	4.06	4.06	.00	862462
				7	14,286	61,092	0	69.32	4.06	4.06	.00	742729
				8	12,542	53,955	0	69.32	4.06	4.06	.00	652059
				9	11,179	48,315	0	69.32	4.06	4.06	.00	581196
				10	10,061	43,484	0	69.32	4.06	4.06	.00	523071
				11	9,055	39,136	0	69.32	4.06	4.06	.00	470769
				12	8,150	35,222	0	69.32	4.06	4.06	.00	423719
				13	7,335	31,700	0	69.32	4.06	4.06	.00	381347
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					302,232	1,181,460	0					15,079,959

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	875572	0	5170790	420000	4,750,790	4,430,112	1614302
			2	530460	0	2832119	424200	2,407,919	1,952,510	775595
			3	383990	0	1982220	428442	1,553,778	1,095,584	476176
			4	302482	0	1537335	432726	1,104,609	677,279	323953
			5	251097	0	1263744	437053	826,691	440,758	233595
*** PARAMETERS ***			6	214377	0	1076839	441423	635,416	294,592	174602
			7	186025	0	928754	441424	487,330	196,467	132100
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	8	164293	0	816352	441424	374,928	131,435	101851
YRS FLAT:	FMVF:	8/8 RES:	9	147119	0	728315	441424	286,891	87,456	79709
			10	132409	0	655480	441424	214,056	56,742	62929
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.55		11	119169	0	589938	441424	148,514	34,232	49681
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.55		12	107251	0	530970	441424	89,546	17,949	39223
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	96527	0	477874	441424	36,450	6,353	30966
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL: Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			3510771	0	18590730	5673812	12916918	9421469	4094682

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 33.71	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,642,262
400,000				WI PAYOUT: 3.6	GAS VAL: 1,779,197
-----	-----	-----	-----	RI PAYOUT: 4.6	PRD VAL: 0
					=====
				8/8 VALUE: 13,519,760	WI TOTAL: 9,425,080
					RI TOTAL: 4,094,680

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 390.0 D B: 1.000 De/Dt: 58.0 / 10.0
GAS: 1,170.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154821 - UL 2539 W09 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55604 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110711 EOR.....:
ALT RRC#: 55604 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.506000	3,704,270	1	58,398	123,748	0	64.08	3.86	3.86	.00	2806608
01	MARTIN COUNTY	.506000	3,704,270	2	29,131	65,274	0	65.10	3.90	3.90	.00	1422321
30	KLONDIKE ISD-MARTIN	.184000	1,347,010	3	19,566	44,621	0	66.13	3.94	3.94	.00	970425
31	GRADY ISD	.322000	2,357,260	4	14,753	33,941	0	67.17	3.98	3.98	.00	743219
60	MARTIN HOSPITAL DIST	.506000	3,704,270	5	11,846	27,399	0	68.24	4.03	4.03	.00	606278
61	PERMIAN BASIN WATER	.506000	3,704,270	6	9,896	22,975	0	69.32	4.06	4.06	.00	514493
				7	8,500	19,782	0	69.32	4.06	4.06	.00	441915
				8	7,449	17,369	0	69.32	4.06	4.06	.00	387274
				9	6,629	15,483	0	69.32	4.06	4.06	.00	344642
				10	5,966	13,935	0	69.32	4.06	4.06	.00	310172
					=====	=====	=====					=====
					172,134	384,527	0					8,547,347

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	358250	0	3164858	315000	2,849,858	2,657,493	988059
2	190926	0	1613247	318150	1,295,097	1,050,156	441798
3	131855	0	1102280	321331	780,949	550,654	264794
4	101314	0	844533	324545	519,988	318,826	177963
5	82813	0	689091	327790	361,301	192,631	127374
6	69959	0	584452	331067	253,385	117,474	94766
7	60236	0	502151	331068	171,083	68,972	71423
8	52889	0	440163	331068	109,095	38,245	54916
9	47146	0	391788	331068	60,720	18,510	42879
10	42432	0	352604	331068	21,536	5,709	33852
	=====	=====	=====	=====	=====	=====	=====
	1137820	0	9685167	3262155	6423012	5018670	2297824

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.55	\$/BBLRESV: 34.31	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.55	\$/BBLPROD: 0	WI OIL VAL: 4,429,072
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.2	GAS VAL: 589,593
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 7,320,680	WI TOTAL: 5,022,860
			RI TOTAL: 2,297,820

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
300,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 270.0 D B: 1.000 De/Dt: 62.0 / 10.0
GAS: 540.0 D B: 1.000 De/Dt: 58.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 44%
REMARKS2: ANDREWS 56%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 154822 - UL 2539 W10          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 55631 -          RRC DIST...: 08    FULL RI DECIMAL = .250000          DEPTH: 9500
```

OPERATOR NAME : DIAMONDBACK E&P LLC

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD# : 85280300

OIL FIELD#.....: 85280300
OIL FIELD NAME : SPRABERRY

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	39,920	119,882	0	65.10	3.90	3.90	.00	1949094
ALT JOB#:	UNIT.....	3	26,814	80,528	0	66.13	3.94	3.94	.00	1329907
ALT LSE#:	EOR.....	4	20,219	60,724	0	67.17	3.98	3.98	.00	1018583
ALT RRC#:	GRAPH..... X	5	16,234	48,761	0	68.24	4.03	4.03	.00	830856

[illegible]

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	695724	0	4541966	420000	4,121,966	3,843,733	1417987
				2	350655	0	2299749	424200	1,875,549	1,520,826	629801
				3	237960	0	1567867	428442	1,139,425	803,420	376638
				4	181261	0	1199844	432726	767,118	470,351	252835
				5	147380	0	978236	437053	541,183	288,537	180820
				6	124059	0	829303	441423	387,880	179,828	134465
				7	106557	0	712396	441424	270,972	109,242	101326
*** PARAMETERS ***				8	93387	0	624101	441424	182,677	64,039	77865
				9	83113	0	555546	441424	114,122	34,789	60801
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	74803	0	499977	441424	58,553	15,521	47999
YRS FLAT:	FMVF:	8/8 RES:		11	67322	0	449968	441424	8,544	1,969	37893

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.55		2162221	0	14258953	4790964	9467989	7332255	3318430
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.55								
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5	\$/BBLRESV:	34.09		EQUIP VAL:		3,994		
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y		\$/BBLPROD:	0		WI OIL VAL:	6,220,392		RI OIL VAL:	2,815,223
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		WI PAYOUT:	3.3		GAS VAL:	1,111,856		GAS VAL:	503,203
				RI PAYOUT:	4.4		PRD VAL:	0		PRD VAL:	0
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					=====		=====	
-----	-----	-----	-----								
400,000				8/8 VALUE:	10,654,670		WI TOTAL:	7,336,240		RI TOTAL:	3,318,430

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 370.0 D B: 1.000 De/Dt: 62.0 / 10.0

GAS: 1,111.0 D B: 1.000 De/Dt: 62.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EO SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: MARTIN 44%

REMARKS2: ANDREWS 56%

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154813 - UL 2539 W01 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55681 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110703 EOR.....:
ALT RRC#: 55681 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,881	39,420	0	69.32	4.06	4.06	.00	669683
---	-----	-----	-----	8	11,269	34,648	0	69.32	4.06	4.06	.00	585875
00	MARTIN COUNTY APPR D	.144000	1,814,100	9	10,016	30,909	0	69.32	4.06	4.06	.00	520732
01	MARTIN COUNTY	.144000	1,814,100	10	9,013	27,818	0	69.32	4.06	4.06	.00	468586
30	KLONDIKE ISD-MARTIN	.054000	680,290	11	8,112	25,036	0	69.32	4.06	4.06	.00	421743
31	GRADY ISD	.090000	1,133,820	12	7,301	22,532	0	69.32	4.06	4.06	.00	379579
60	MARTIN HOSPITAL DIST	.144000	1,814,100	=====	=====	=====						=====
61	PERMIAN BASIN WATER	.144000	1,814,100		287,475	798,506	0					14,295,485

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	681295	0	5356380	4,936,380	4,603,174	1672244	
				2	372964	0	2605731	2,181,531	1,768,938	713596	
				3	259913	0	1758005	428442	1,329,563	937,489	422314
				4	200637	0	1338564	432726	905,838	555,405	282067
				5	164454	0	1088304	437053	651,251	347,220	201166
				6	139208	0	920774	441423	479,351	222,236	149298
				7	120034	0	789717	441424	348,293	140,415	112324
				8	105503	0	691378	441424	249,954	87,624	86259
				9	94118	0	614850	441424	173,426	52,867	67292
				10	84706	0	553292	441424	111,868	29,654	53118
				11	76235	0	497978	441424	56,554	13,036	41936
				12	68610	0	448189	441424	6,765	1,356	33107
				=====	=====	=====	=====	=====	=====	=====	
					2367677	0	16663162	5232388	11430774	8759414	3834721

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 34.85	EQUIP VAL: 3,804	WI OIL VAL: 7,514,780	RI OIL VAL: 3,289,842
				\$/BBLPROD: 0		GAS VAL: 1,244,625	GAS VAL: 544,876
				WI PAYOUT: 3.3		PRD VAL: 0	PRD VAL: 0
				RI PAYOUT: 4.4		=====	=====
400,000				8/8 VALUE: 12,597,930	WI TOTAL: 8,763,210	RI TOTAL: 3,834,720	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 480.0 D B: 1.000 De/Dt: 66.0 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 56.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 40%
REMARKS2: ANDREWS 60%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154817 - UL 2539 W04 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55703 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110707 EOR.....:
ALT RRC#: 55703 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,718	50,266	0	69.32	3.77	3.77	.00	1025139
---	-----	-----	-----	8 <td>17,296<td>44,207<td>0<td>69.32<td>3.77<td>3.77<td>.00<td>899219</td></td></td></td></td></td></td></td>	17,296 <td>44,207<td>0<td>69.32<td>3.77<td>3.77<td>.00<td>899219</td></td></td></td></td></td></td>	44,207 <td>0<td>69.32<td>3.77<td>3.77<td>.00<td>899219</td></td></td></td></td></td>	0 <td>69.32<td>3.77<td>3.77<td>.00<td>899219</td></td></td></td></td>	69.32 <td>3.77<td>3.77<td>.00<td>899219</td></td></td></td>	3.77 <td>3.77<td>.00<td>899219</td></td></td>	3.77 <td>.00<td>899219</td></td>	.00 <td>899219</td>	899219
00	MARTIN COUNTY APPR D	.286000	5,301,500	9	15,404	39,452	0	69.32	3.77	3.77	.00	800854
01	MARTIN COUNTY	.286000	5,301,500	10	13,864	35,507	0	69.32	3.77	3.77	.00	720789
30	KLONDIKE ISD-MARTIN	.107000	1,983,420	11	12,478	31,956	0	69.32	3.77	3.77	.00	648731
31	GRADY ISD	.179000	3,318,070	12	11,230	28,760	0	69.32	3.77	3.77	.00	583848
60	MARTIN HOSPITAL DIST	.286000	5,301,500	13	10,107	25,884	0	69.32	3.77	3.77	.00	525463
61	PERMIAN BASIN WATER	.286000	5,301,500	14	9,096	23,296	0	69.32	3.77	3.77	.00	472901
				15	8,186	20,966	0	69.32	3.77	3.77	.00	425590
					=====	=====	=====					=====
					442,224	1,078,932	0					22,088,856

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	787186	0	6998316	420000	6,578,316	6,134,280	2184851
				2	435791	0	3673816	424200	3,249,616	2,635,016	1006100
				3	306177	0	2534791	428442	2,106,349	1,485,208	608916
*** PARAMETERS ***				4	236458	0	1950804	432726	1,518,078	930,794	411080
				5	193774	0	1595850	437053	1,158,797	617,824	294983
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		6	164713	0	1356844	441423	915,421	424,407	220003
YRS FLAT:	FMVF:	8/8 RES:		7	142127	0	1167266	441424	725,842	292,623	166024
				8	124995	0	1024214	441424	582,790	204,303	127785
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.22			9	111551	0	912405	441424	470,981	143,573	99857
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.22			10	100396	0	821185	441424	379,761	100,667	78836
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	90356	0	739087	441424	297,663	68,612	62241
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	81319	0	665167	441424	223,743	44,847	49136
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	73187	0	598650	441424	157,226	27,403	38793
				14	65869	0	538770	441424	97,346	14,754	30624
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	59281	0	484871	441424	43,447	5,726	24176
				=====	=====	=====	=====	=====	=====	=====	=====
400,000					2973180	0	25062036	6556660	18505376	13130037	5403405

				\$/BBLRESV: 34.89		EQUIP VAL: 3,286				
				\$/BBLPROD: 0		WI OIL VAL: 11,572,381		RI OIL VAL: 4,762,383		
				WI PAYOUT: 3.8		GAS VAL: 1,557,643		GAS VAL: 641,017		
				RI PAYOUT: 4.7		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 18,536,710		WI TOTAL: 13,133,310		RI TOTAL: 5,403,400		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 580.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 1,230.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 40%
REMARKS2: ANDREWS 60%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154818 - UL 2539 W05 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55704 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110708 EOR.....:
ALT RRC#: 55704 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.324000	3,836,080	1	94,313	176,178	0	64.08	3.58	3.58	.00	4532683
01	MARTIN COUNTY	.324000	3,836,080	2	45,692	97,989	0	65.10	3.61	3.61	.00	2230912
30	KLONDIKE ISD-MARTIN	.121000	1,432,610	3	30,432	68,216	0	66.13	3.66	3.66	.00	1509351
31	GRADY ISD	.203000	2,403,470	4	22,851	52,381	0	67.17	3.69	3.69	.00	1151176
60	MARTIN HOSPITAL DIST	.324000	3,836,080	5	18,304	42,526	0	68.24	3.73	3.73	.00	936799
61	PERMIAN BASIN WATER	.324000	3,836,080	6	15,268	35,802	0	69.32	3.77	3.77	.00	793783
				7	13,097	30,914	0	69.32	3.77	3.77	.00	680913
				8	11,467	27,204	0	69.32	3.77	3.77	.00	596169
				9	10,199	24,287	0	69.32	3.77	3.77	.00	530246
				10	9,179	21,858	0	69.32	3.77	3.77	.00	477216
				11	8,261	19,672	0	69.32	3.77	3.77	.00	429489
					=====	=====	=====					=====
					279,063	597,027	0					13,868,737

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	473038	0	5005721	420000	4,585,721	4,276,185	1562769
				2	265305	0	2496217	424200	2,072,017	1,680,136	683606
				3	187253	0	1696604	428442	1,268,162	894,194	407564
				4	144964	0	1296140	432726	863,414	529,393	273126
				5	118966	0	1055765	437053	618,712	329,873	195151
				6	101230	0	895013	441423	453,590	210,293	145120
				7	87409	0	768322	441424	326,898	131,788	109281
				8	76919	0	673088	441424	231,664	81,212	83977
				9	68671	0	598917	441424	157,493	48,010	65547
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	61803	0	539019	441424	97,595	25,870	51747
YRS FLAT:	FMVF:	8/8 RES:		11	55623	0	485112	441424	43,688	10,070	40853
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.22	1641181	0	15509918	4790964	10718954	8217024	3618741
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.22							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 35.11	EQUIP VAL: 3,994					
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 7,347,540	RI OIL VAL: 3,235,824				
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.3	GAS VAL: 869,476	GAS VAL: 382,913				
		RI PAYOUT: 4.3	PRD VAL: 0	PRD VAL: 0				
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					
-----	-----	-----	-----					
400,000				8/8 VALUE:	11,839,750	WI TOTAL: 8,221,010	RI TOTAL: 3,618,740	
-----	-----	-----	-----					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 450.0 D B: 1.000 De/Dt: 64.0 / 10.0
GAS: 730.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 40%
REMARKS2: ANDREWS 60%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	154816 - UL 2539 W06	FULL WI DECIMAL =	.750000	#WELLS:	1
RRC#, WELL#.....	55705 - RRC DIST.: 08	FULL RI DECIMAL =	.250000	DEPTH:	9500

OPERATOR#:	85280300	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
OPERATOR NAME:	DIAMONDBACK E&P LLC	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD#:	85280300	---	---	---	---	---	---	---	---
OIL FIELD NAME:	SPRABERRY (TREND AREA)	---	---	---	---	---	---	---	---

ALT FRZ.:	ALT G\$ RRC:	2	40,833	123,866	0	65.10	3.61	3.61	.00	1993671
ALT JOB#: 505800	UNIT.....:	3	27,311	86,637	0	66.13	3.66	3.66	.00	1354557
ALT LSE#: 110706	GEOR.....:	4	20,550	66,689	0	67.17	3.69	3.69	.00	1035258
ALT RRC#: 55705	GRAPH.....: X	5	16,480	54,228	0	68.24	3.73	3.73	.00	843446

[illegible]

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	590319	0	4581990	420000	4,161,990	3,881,056	1430482
				2	335367	0	2329038	424200	1,904,838	1,544,576	637822
				3	237819	0	1592376	428442	1,163,934	820,702	382526
				4	184562	0	1219820	432726	787,094	482,599	257045
				5	151703	0	995149	437053	558,096	297,554	183947
				6	129214	0	844596	441423	403,173	186,919	136946
				7	111664	0	725562	441424	284,138	114,550	103199
*** PARAMETERS ***				8	98315	0	636152	441424	194,728	68,264	79368
				9	87814	0	566330	441424	124,906	38,076	61981
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28	10	79031	0	509716	441424	68,292	18,103	48934
YRS FLAT:		FMVF:	8/8 RES:	11	71129	0	458766	441424	17,342	3,997	38634

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      390.0 D  B: 1.000  De/Dt: 63.0 / 10.0
GAS:      900.0 D  B: 1.000  De/Dt: 53.0 / 10.0
PRD:      M  B:      De/Dt:      /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCMLD):

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LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

```
REMARKS1:                MARTIN 40%
REMARKS2:                ANDREWS 60%
      MC1:
      MC2:
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	154814 - UL 2539 W02	FULL WI DECIMAL =	.750000	#WELLS:	1
RRC#, WELL#.....	55708 - RRC DIST... 08	FULL RI DECIMAL =	.250000	DEPTH:	9500

OPERATOR NAME.... DIAMONDBACK E&P LLC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#..... 85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME... SPRABERRY (TREND AREA)	-- -----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	45,692	72,527	0	65.10	3.61	3.61	.00	2230912
ALT JOB#:	UNIT.....	3	30,432	49,578	0	66.13	3.66	3.66	.00	1509351
ALT LSE#:	EAOR.....	4	22,851	37,713	0	67.17	3.69	3.69	.00	1151176
ALT RRC#:	GRAPH..... X	5	18,304	30,443	0	68.24	3.73	3.73	.00	936799

[illegible]

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	369179	0	420000	4,481,862	4,179,337	1530345
				2	196367	0	424200	2,003,079	1,624,236	664727
				3	136092	0	428442	1,217,001	858,120	395273
				4	104371	0	432726	822,821	504,504	264572
				5	85164	0	437053	584,910	311,850	188903
				6	72180	0	441423	424,540	196,825	140410
				7	62154	0	441424	301,643	121,608	105689
*** PARAMETERS ***				8	54571	0	441424	209,316	73,378	81188
				9	48641	0	441424	137,463	41,904	63356
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28	10	43778	0	441424	79,570	21,093	50017
YRS FLAT:		FMVF:	8/8 RES:	11	39401	0	441424	27,466	6,331	39487

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      450.0 D  B: 1.000  De/Dt: 64.0 / 10.0
GAS:      600.0 D  B: 1.000  De/Dt: 58.0 / 10.0
PRD:      M  B:      De/Dt:      /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:	MARTIN	40%
REMARKS2:	ANDREWS	60%
MC1:		
MC2:		

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154819 - UL 2539 W07 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55723 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110709 EOR.....:
ALT RRC#: 55723 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	63,905	226,441	0	64.08	3.86	3.86	.00
01				2	30,499	124,314	0	65.10	3.90	3.90	.00
30				3	20,228	86,146	0	66.13	3.94	3.94	.00
31				4	15,159	65,989	0	67.17	3.98	3.98	.00
60				5	12,126	53,496	0	68.24	4.03	4.03	.00
61				6	10,106	44,991	0	69.32	4.06	4.06	.00
---				7	8,664	38,823	0	69.32	4.06	4.06	.00
---				8	7,582	34,141	0	69.32	4.06	4.06	.00
00				9	6,743	30,470	0	69.32	4.06	4.06	.00
01				10	6,067	27,423	0	69.32	4.06	4.06	.00
30				=====	=====	=====					=====
31					181,079	732,234	0				8,983,960
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				655547	0	3726821	367500	3,359,321	3,132,566	1163502
2				363618	0	1852732	371175	1,481,557	1,201,350	507383
3				254561	0	1257819	374886	882,933	622,565	302158
4				196977	0	960650	378635	582,015	356,856	202432
5				161692	0	782301	382422	399,879	213,199	144604
6				136998	0	662409	386246	276,163	128,034	107405
7				118216	0	568657	386246	182,411	73,539	80882
8				103959	0	498147	386246	111,901	39,228	62150
9				92781	0	443350	386246	57,104	17,408	48521
10				83503	0	398926	386246	12,680	3,361	38298
=====				=====	=====	=====	=====	=====	=====	=====
2167852				0	11151812	3805848	7345964	5788106	2657335	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 \$/BBLRESV: 34.33 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55 \$/BBLPROD: 0 WI OIL VAL: 4,662,927 RI OIL VAL: 2,140,762
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 1,125,173 GAS VAL: 516,570
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,449,620 WI TOTAL: 5,792,290 RI TOTAL: 2,657,330

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
350,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 310.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 950.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 40%
REMARKS2: ANDREWS 60%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 3 ANDREWS LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154815 - UL 2539 W03 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55773 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110705 EOR.....:
ALT RRC#: 55773 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
00	MARTIN COUNTY APPR D	.223000	1,963,930	1	71,257		154,455		0		64.08	3.58		3.58		.00		3424611	
01	MARTIN COUNTY	.223000	1,963,930	2	34,523		85,909		0		65.10	3.61		3.61		.00		1685585	
30	KLONDIKE ISD-MARTIN	.084000	739,780	3	22,994		59,806		0		66.13	3.66		3.66		.00		1140445	
31	GRADY ISD	.139000	1,224,160	4	17,265		45,924		0		67.17	3.69		3.69		.00		869768	
60	MARTIN HOSPITAL DIST	.223000	1,963,930	5	13,828		37,285		0		68.24	3.73		3.73		.00		707717	
61	PERMIAN BASIN WATER	.223000	1,963,930	6	11,535		31,388		0		69.32	3.77		3.77		.00		599705	
				7	9,895		27,102		0		69.32	3.77		3.77		.00		514441	
				8	8,663		23,849		0		69.32	3.77		3.77		.00		450389	
				9	7,705		21,293		0		69.32	3.77		3.77		.00		400583	
				10	6,935		19,164		0		69.32	3.77		3.77		.00		360551	
					204,600		506,175		0									10,153,795	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	414712	0	3839323	367500	3,471,823	3,237,475	1198623
2	232599	0	1918184	371175	1,547,009	1,254,424	525308
3	164167	0	1304612	374886	929,726	655,558	313398
4	127095	0	996863	378635	618,228	379,060	210063
5	104305	0	812022	382422	429,600	229,045	150097
6	88750	0	688455	386246	302,209	140,110	111628
7	76631	0	591072	386246	204,826	82,576	84071
8	67433	0	517822	386246	131,576	46,125	64605
9	60206	0	460789	386246	74,543	22,724	50430
10	54186	0	414737	386246	28,491	7,552	39816
	1390084	0	11543879	3805848	7738031	6054649	2748039

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.22	\$/BBLRESV: 34.71	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.22	\$/BBLPROD: 0	WI OIL VAL: 5,325,560
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.2	GAS VAL: 729,083
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.2	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
350,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 340.0 D B: 1.000 De/Dt: 64.0 / 10.0
GAS: 640.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 40%
REMARKS2: ANDREWS 60%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/14/2022 MNRLKWIL

LEASE#, NAME.....: 151837 - ESTES FARMS 10 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42085 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D .500000
01 MARTIN COUNTY .500000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN .500000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST .500000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER .500000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 25.14 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 115-33405,7475 D-109888
REMARKS2: SHUTIN DEAD34 F/DP M-151837
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/30/2022 MNRLKWIL

LEASE#, NAME.....: 152083 - CLARET FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42279 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12900
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.130000	5,780	1	14947	0	59785	52523	7,262	6,801	18747	
01	MARTIN COUNTY	.130000	5,780	2	12067	0	48506	53048	-4,542	-3,732	13460	
30	KLONDIKE ISD-MARTIN	.130000	5,780									
60	MARTIN HOSPITAL DIST	.130000	5,780		27014	0	108291	105571	2720	3069	32207	
61	PERMIAN BASIN WATER	.130000	5,780									

\$/BBLRESV: 1.80 EQUIP VAL: 9,162
\$/BBLPROD: 1,059 WI OIL VAL: 2,303 RI OIL VAL: 24,173
WI PAYOUT: .0 GAS VAL: 766 GAS VAL: 8,034
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 44,440 WI TOTAL: 12,230 RI TOTAL: 32,210

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 5.14
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.14
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,022 2.9 14
20.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,680
LAST YR RI VAL: 42,540
LAST YR 8/8 VAL: 69,220
LAST YR OIL PROD: 1,691
LAST YR GAS PROD: 5,397

REMARKS1: 115-33420 D-109986
REMARKS2: 720199 C-12/22/11 M-152083
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/30/2022 MNRLKWIL

LEASE#, NAME.....: 152481 - KENT CSL A 401 701 1701 1402 FULL WI DECIMAL = .764000 #WELLS: 6
RRC#, WELL#.....: 43478 - RRC DIST.: 08 FULL RI DECIMAL = .236000 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D .100000 473,270
01 MARTIN COUNTY .100000 473,270
30 KLONDIKE ISD-MARTIN .100000 473,270
60 MARTIN HOSPITAL DIST .100000 473,270
61 PERMIAN BASIN WATER .100000 473,270

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 42,345 24,429 0 63.13 4.27 4.27 .00 2042355
2 34,598 19,958 0 64.13 4.31 4.31 .00 1695140
3 29,251 16,873 0 65.15 4.36 4.36 .00 1455957
4 25,338 14,614 0 66.17 4.40 4.40 .00 1280934
5 22,348 12,890 0 67.22 4.45 4.45 .00 1147706
6 19,993 11,532 0 68.29 4.50 4.50 .00 1043106
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 79694 0 2122049 945000 1,177,049 1,107,273 619392
2 65719 0 1760859 954450 806,409 671,336 458898
3 56205 0 1512162 963994 548,168 403,846 351863
4 49126 0 1330060 973634 356,426 232,379 276329
5 43823 0 1191529 983371 208,158 120,099 221026
6 39647 0 1082753 993204 89,549 45,723 179329
=====

334214 0 8999412 5813653 3185759 2580656 2106837
\$/BBLRESV: 18.71 EQUIP VAL: 45,223
\$/BBLPROD: 0 WI OIL VAL: 2,484,816 RI OIL VAL: 2,028,593
WI PAYOUT: 3.3 GAS VAL: 95,838 GAS VAL: 78,242
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28 8/8 VALUE: 4,732,720 WI TOTAL: 2,625,880 RI TOTAL: 2,106,840
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 5.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.03
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

900,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 130.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 75.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 847,710
LAST YR RI VAL: 989,590
LAST YR 8/8 VAL: 1,837,300

LAST YR OIL PROD: 52,815
LAST YR GAS PROD: 33,446

REMARKS1: 115-33270, P-4 M-152481
REMARKS2: 674098,716008,772155 D-110096

MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/30/2022 MNRLKWIL

LEASE#, NAME.....: 153002 - ACKERLY DAVENPORT 11 FULL WI DECIMAL = .838632 #WELLS: 1
RRC#, WELL#.....: 44820 - 1 RRC DIST.: 08 FULL RI DECIMAL = .161368 DEPTH: 12500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 3,029	1,959	0	63.13	4.27	4.27	.00	160364
ALT RRC#:	GRAPH.....:	2 2,574	1,567	0	64.13	4.31	4.31	.00	138468
		3 2,188	1,253	0	65.15	4.36	4.36	.00	119570
		4 1,860	1,003	0	66.17	4.40	4.40	.00	103226
		=====	=====	=====					=====
		9,651	5,782	0					521,628

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
90	SANDS ISD (DAWSON CO	1.000000	200,460	1	7015	0	167379	102923	64,456	60,369	30298

2	5665	0	144133	103952	40,181	33,011	23088
3	4584	0	124154	104991	19,163	13,810	17600
4	3701	0	106927	106041	886	559	13414
=====	=====	=====	=====	=====	=====	=====	=====
20965	0	542593	417907	124686	107749	84400	

\$/BBLRESV: 12.80	EQUIP VAL:	8,310	
\$/BBLPROD: 13,724	WI OIL VAL:	103,586	RI OIL VAL: 81,139
WI PAYOUT: 2.6	GAS VAL:	4,163	GAS VAL: 3,261
RI PAYOUT: 3.0	PRD VAL:	0	PRD VAL: 0
	=====	=====	=====
8/8 VALUE:	200,460	WI TOTAL:	116,060 RI TOTAL: 84,400

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: 5.03		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.03		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
98,022	9.0	6	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 51	VAL:	10,350
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 241,580
LAST YR RI VAL: 161,560
LAST YR 8/8 VAL: 403,140

LAST YR OIL PROD: 2,512
LAST YR GAS PROD: 1,903

REMARKS1: 115-33608 D-110272
REMARKS2: 768369 M-153002
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/14/2022 MNRLKWIL

LEASE#, NAME.....: 153105 - ESTES B UNIT FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 46300 - 1602LS RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D .120000 435,030
01 MARTIN COUNTY .120000 435,030
30 KLONDIKE ISD-MARTIN .120000 435,030
60 MARTIN HOSPITAL DIST .120000 435,030
61 PERMIAN BASIN WATER .120000 435,030

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	28,327	19,747	0	63.13	3.83	3.83	.00	1341213
2	24,162	17,366	0	64.13	3.88	3.88	.00	1162132
3	21,067	15,497	0	65.15	3.91	3.91	.00	1029386
4	18,675	13,947	0	66.17	3.96	3.96	.00	926794
5	16,770	12,552	0	67.22	4.00	4.00	.00	845460
6	15,093	11,297	0	68.29	4.04	4.04	.00	773026
7	13,584	10,167	0	68.29	4.04	4.04	.00	695739
=====								=====
00	MARTIN COUNTY APPR D	.120000	435,030	137,678	100,573	0		6,773,750
01	MARTIN COUNTY	.120000	435,030					
30	KLONDIKE ISD-MARTIN	.120000	435,030					
60	MARTIN HOSPITAL DIST	.120000	435,030					
61	PERMIAN BASIN WATER	.120000	435,030					
-----								-----
1	56723	0	1397936	626850	771,086	722,191	438356	
2	50535	0	1212667	633118	579,549	476,140	336514	
3	45445	0	1074831	639450	435,381	313,766	263950	
4	41423	0	968217	645844	322,373	203,794	210416	
5	37656	0	883116	652303	230,813	127,992	169841	
6	34230	0	807256	658826	148,430	72,201	137392	
7	30806	0	726545	658826	67,719	28,896	109430	
=====								=====
	296818	0	7070568	4515217	2555351	1944980	1665899	

*** PARAMETERS ***
\$/BBLRESV: 18.05 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 1,863,330 RI OIL VAL: 1,595,965
WI PAYOUT: 3.5 GAS VAL: 81,648 GAS VAL: 69,933
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 3,625,230 WI TOTAL: 1,959,330 RI TOTAL: 1,665,900
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.52
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
597,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 84.7 D B: 1.000 De/Dt: 15.8 / 10.0
GAS: 58.0 D B: 1.000 De/Dt: 12.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 696,880
LAST YR RI VAL: 890,150
LAST YR 8/8 VAL: 1,587,030

LAST YR OIL PROD: 35,208
LAST YR GAS PROD: 24,709

REMARKS1: 115-33676 D-110342
REMARKS2: 788588 P-2 M153105
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 4/14/2022 MNRLKWIL

LEASE#, NAME.....: 153634 - ESTES C UNIT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50046 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9518
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,222	3,606	0	68.29	4.41	4.41	.00	421110
---	-----	-----	-----	8	7,400	3,245	0	68.29	4.41	4.41	.00 <td>379010</td>	379010
00	MARTIN COUNTY APPR D	.180000	466,260		=====	=====	=====					=====
01	MARTIN COUNTY	.180000	466,260		94,957	41,668	0					4,681,535
30	KLONDIKE ISD-MARTIN	.180000	466,260									
60	MARTIN HOSPITAL DIST	.180000	466,260									
61	PERMIAN BASIN WATER	.180000	466,260	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	26611	0	940181	355950	584,231	549,598	296128	
				2	22028	0	781007	359509	421,498	350,897	219638	
				3	18801	0	671018	363105	307,913	226,846	168489	
				4	16456	0	590597	366736	223,861	145,951	132405	
				5	14680	0	529316	370403	158,913	91,686	105952	
				6	13253	0	481125	374107	107,018	54,642	85988	
				7	11927	0	433037	374107	58,930	26,627	69101	
				8	10733	0	389743	374107	15,636	6,252	55529	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					134489	0	4816024	2938024	1878000	1452499	1133230	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28 \$/BBLRESV: 19.83 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,411,937 RI OIL VAL: 1,101,583
WI PAYOUT: 3.6 GAS VAL: 40,561 GAS VAL: 31,645
RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.94
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
339,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 59.2 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: 26.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 633,680
LAST YR RI VAL: 592,880
LAST YR 8/8 VAL: 1,226,560

LAST YR OIL PROD: 26,599
LAST YR GAS PROD: 12,110

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 939068 - WELL=CO=NICHOLS 15 (DIAMONDBAC FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 39068 - OND RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
```

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	9,163	4,740	0	65.14	4.32	4.32	100.54	447658
ALT JOB#:	UNIT..... X	3	8,110	4,197	0	66.16	4.37	4.37	101.76	402418
ALT LSE#:	GROR.....	4	7,255	3,755	0	67.21	4.41	4.41	103.00	365706
ALT RRC#:	GRAPH.....	5	6,530	3,380	0	68.28	4.45	4.45	104.25	334401

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,289	2,738	0	69.35	4.51	4.51	105.51	275094
---	-----	-----	-----	8	4,760	2,464	0	69.35	4.51	4.51	105.51	247580

00	MARTIN COUNTY APPR D	.139999	204,600	=====	=====	=====	=====
01	MARTIN COUNTY	.139999	204,600	57,477	29,746	0	2,883,142

33	SANDS ISD (MARTIN CO	.139999	204,600									
60	PERMIAN HOSPITAL DIST	.139999	204,600									
61	PERMIAN BASIN WATER	.139999	204,600	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

	1	17430	0	522038	236796	285,242	267,155	163698
	2	15358	0	463016	239163	223,853	183,911	128487
	3	13756	0	416174	241555	174,619	125,842	102201
	4	12420	0	378126	243971	134,155	84,809	82175
	5	11281	0	345682	246411	99,271	55,048	66481
	6	10290	0	315967	248876	67,091	32,635	53776
	7	9261	0	284355	248876	35,479	15,139	42829
	8	8334	0	255914	248876	7,038	2,634	34110

*** PARAMETERS ***

				\$/BBLRESV:	17.21	EQUIP VAL:	20,509				
MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	\$/BBLPROD:	0	WI OIL VAL:	741,921	RI OIL VAL:	651,580
YRS FLAT:		FMVF:		8/8 RES:		WI PAYOUT:	3.8	GAS VAL:	25,251	GAS VAL:	22,177
				RI PAYOUT:	4.7	PRD VAL:	0	PRD VAL:			0

OIL WELLHEAD PRICE: 67.84	GAS WI GR PRICE: 5.04				=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.04	8/8 VALUE:	1,461,440	WI TOTAL:	787,680	RI TOTAL: 673,760
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5					
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y					
PRD WELLHEAD PRICE: 99.99	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
225,520			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	30.9	D	B:	.800	De/Dt:	13.3 / 10.0
GAS:	16.0	D	B:	.800	De/Dt:	13.3 / 10.0
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      3  EQ SCH#: 51  VAL:      31,050
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	91,800
LAST YR	RI VAL:	115,000
LAST YR	8/8 VAL:	206,800

LAST YR OIL PROD:	11,267
LAST YR GAS PROD:	5,071

REMARKS1: 227-36146,798,7017 M-939068
REMARKS2: 661078 M-14%,H-86% H-939068
MC1:
MC2: S10

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 940248 - SAME=BOTSFORD 25 (DIAMONDBACK) FULL WI DECIMAL = .772664 #WELLS: 2
RRC#, WELL#.....: 40248 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .227336 DEPTH: 10775
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 3,645	3,036	0	64.12	4.20	4.20	.00	180585
ALT RRC#:	GRAPH.....:	2 3,071	2,634	0	65.14	4.24	4.24	.00	154568
		3 2,654	2,327	0	66.16	4.29	4.29	.00	135671
		4 2,335	2,082	0	67.21	4.33	4.33	.00	121258
		5 2,086	1,874	0	68.28	4.38	4.38	.00	110052

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
				13,791	11,953	0			702,134

00	MARTIN COUNTY APPR D	.050017	17,690	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	.050017	17,690	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	.050017	17,690	---	---	---	---	---	---	---
60	MARTIN HOSPITAL DIST	.050017	17,690	1	9852	0	190437	105000	85,437	80,020
61	PERMIAN BASIN WATER	.050017	17,690	2	8629	0	163197	106050	57,147	46,951
				3	7713	0	143384	107110	36,274	26,141
				4	6966	0	128224	108182	20,042	12,670
				5	6342	0	116394	109263	7,131	3,954
				=====	=====	=====	=====	=====	=====	=====
				39502	0	741636	535605	206031	169736	168118

\$/BBLRESV:	15.08	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	160,695	RI OIL VAL:	159,163
WI PAYOUT:	3.3	GAS VAL:	9,041	GAS VAL:	8,954
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
*** PARAMETERS ***	8/8 VALUE:	353,680	WI TOTAL:	185,560	RI TOTAL:
					168,120

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 4.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.95
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 11.0 D B: 1.000 De/Dt: 17.0 / 10.0
GAS: 9.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 192,350
LAST YR RI VAL: 194,600
LAST YR 8/8 VAL: 386,950

LAST YR OIL PROD: 6,645
LAST YR GAS PROD: 3,843

REMARKS1: 227-36363,7507 95%HOWARD
REMARKS2: 694050,763771 P-2 5% M-940248
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152630 - GASKINS ODD FELLOWS UNIT #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43387 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.050000	11,060	1	2,457	1,627	0	64.12	4.76	4.76	.00	118157
01	MARTIN COUNTY	.050000	11,060	2	2,088	1,293	0	65.14	4.81	4.81	.00	102031
33	SANDS ISD (MARTIN CO	.050000	11,060	3	1,775	1,028	0	66.16	4.86	4.86	.00	88085
60	MARTIN HOSPITAL DIST	.050000	11,060	4	1,508	817	0	67.21	4.91	4.91	.00	76060
61	PERMIAN BASIN WATER	.050000	11,060		7,828	4,765	0					384,333

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	5808	0	123965	68259	55,706	52,173	38872
2	4666	0	106697	68941	37,756	31,018	29608
3	3748	0	91833	69631	22,202	16,000	22552
4	3010	0	79070	70327	8,743	5,526	17183
	17232	0	401565	277158	124407	104717	108215

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 5.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.61
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,009 7.3 5

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,890
LAST YR RI VAL: 32,720
LAST YR 8/8 VAL: 50,610

LAST YR OIL PROD: 2,423
LAST YR GAS PROD: 2,133

REMARKS1: 227-37038 95%HOWARD
REMARKS2: 742191 5%MARTIN
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154186 - TREE FROG 47 EAST A FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51935 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8417
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.350000	3,561,380	1	60,857	81,771	0	64.12	4.94	4.94	.00	2926613
01	MARTIN COUNTY	.350000	3,561,380	2	46,563	62,565	0	65.14	4.99	4.99	.00	2274835
33	SANDS ISD (MARTIN CO	.350000	3,561,380	3	37,723	50,685	0	66.16	5.04	5.04	.00	1871815
60	MARTIN HOSPITAL DIST	.350000	3,561,380	4	31,709	42,606	0	67.21	5.09	5.09	.00	1598371
61	PERMIAN BASIN WATER	.350000	3,561,380	5	27,350	36,749	0	68.28	5.15	5.15	.00	1400594
				6	24,047	32,313	0	69.35	5.20	5.20	.00	1250745
				7	21,455	28,830	0	69.35	5.20	5.20	.00	1115928
				8	19,310	25,947	0	69.35	5.20	5.20	.00	1004361
				9	17,379	23,352	0	69.35	5.20	5.20	.00	903925
				10	15,641	21,017	0	69.35	5.20	5.20	.00	813528
				11	14,077	18,915	0	69.35	5.20	5.20	.00	732180
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					316,111	424,750	0					15,892,895

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	302962	0	3229575	882022	2,347,553	2,198,694	1012708
				2	234150	0	2508985	825810	1,683,175	1,382,846	696243
				3	191589	0	2063404	773181	1,290,223	929,825	506717
				4	162648	0	1761019	723906	1,037,113	655,631	382710
				5	141943	0	1542537	731145	811,392	449,941	296660
				6	126021	0	1376766	738456	638,310	310,493	234321
				7	112437	0	1228365	738456	489,909	209,044	185012
				8	101193	0	1105554	738456	367,098	137,401	147356
				9	91073	0	994998	738456	256,542	84,231	117363
				10	81966	0	895494	738456	157,038	45,228	93475
				11	73769	0	805949	738456	67,493	17,051	74451
				=====	=====	=====	=====	=====	=====	=====	=====
					1619751	0	17512646	8366800	9145846	6420385	3747016

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 5.82
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.82
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

840,021

1
7.3 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 195.0 D B: 1.000 De/Dt: 26.3 / 10.0
GAS: 262.0 D B: 1.000 De/Dt: 26.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,575,720
LAST YR RI VAL: 3,109,220
LAST YR 8/8 VAL: 8,684,940

LAST YR OIL PROD: 79,922
LAST YR GAS PROD: 133,715

REMARKS1:
REMARKS2: MARTIN-35% HOWARD-65%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053696 - WELL=TREE FROG 47 EAST C(DIAMO FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 53696 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8696
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.350000	5,816,110	1	95,783	237,968	0	64.12	4.94	4.94	.00	4606204
01	MARTIN COUNTY	.350000	5,816,110	2	69,028	171,504	0	65.14	4.99	4.99	.00	3372363
33	SANDS ISD (MARTIN CO	.350000	5,816,110	3	54,001	134,169	0	66.16	5.04	5.04	.00	2679530
60	MARTIN HOSPITAL DIST	.350000	5,816,110	4	44,363	110,219	0	67.21	5.09	5.09	.00	2236228
61	PERMIAN BASIN WATER	.350000	5,816,110	5	37,646	93,535	0	68.28	5.15	5.15	.00	1927852
				6	32,699	81,247	0	69.35	5.20	5.20	.00	1700757
				7	28,903	71,816	0	69.35	5.20	5.20	.00	1503317
				8	25,896	64,347	0	69.35	5.20	5.20	.00	1346916
				9	23,306	57,912	0	69.35	5.20	5.20	.00	1212203
				10	20,975	52,121	0	69.35	5.20	5.20	.00	1090962
				11	18,878	46,909	0	69.35	5.20	5.20	.00	981892
				12	16,990	42,218	0	69.35	5.20	5.20	.00	883692
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					468,468	1,163,965	0					23,541,916

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	881671	0	5487875	1436699	4,051,176	3,794,291	1720850
				2	641854	0	4014217	1297253	2,716,964	2,232,177	1113945
				3	507159	0	3186689	1171341	2,015,348	1,452,400	782566
				4	420761	0	2656989	1057650	1,599,339	1,011,053	577425
				5	361279	0	2289131	954995	1,334,136	739,818	440245
				6	316863	0	2017620	964544	1,053,076	512,247	343392
				7	280082	0	1783399	964545	818,854	349,405	268610
				8	250953	0	1597869	964545	633,324	237,047	212975
				9	225857	0	1438060	964545	473,515	155,469	169625
				10	203272	0	1294234	964545	329,689	94,954	135096
				11	182945	0	1164837	964545	200,292	50,602	107604
				12	164650	0	1048342	964545	83,797	18,570	85699
				=====	=====	=====	=====	=====	=====	=====	=====
					4437346	0	27979262	12669752	15309510	10648033	5958032

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28									
YRS FLAT:	FMVF:	8/8 RES:									
OIL WELLHEAD PRICE: 67.84	GAS WI GR PRICE: 5.82										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.82										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
					\$/BBLRESV: 25.50		EQUIP VAL:	11,412			
					\$/BBLPROD: 0		WI OIL VAL:	8,959,308		RI OIL VAL:	5,013,118
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		WI PAYOUT: 4.2		GAS VAL:	1,688,714		GAS VAL:	944,908
-----	-----	-----	-----		RI PAYOUT: 5.1		PRD VAL:	0		PRD VAL:	0
1,530,520							=====	=====		=====	=====
-----	-----	-----	-----		8/8 VALUE:	16,617,460	WI TOTAL:	10,659,430		RI TOTAL:	5,958,030
10.6	5										

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 320.0 D B: 1.000 De/Dt: 31.9 / 10.0
GAS: 795.0 D B: 1.000 De/Dt: 31.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,881,520
LAST YR RI VAL: 4,175,140
LAST YR 8/8 VAL: 12,056,660

LAST YR OIL PROD: 128,042
LAST YR GAS PROD: 290,290

REMARKS1: PF SET BASED OFF TY21 MAR 35%
REMARKS2: HOWARD 65%
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154327 - TREE FROG 47 WEST UNIT FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 53768 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8700
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.830000	55,792,040	1	395,935	633,500	0	64.12	4.86	4.86	.00	19040514
01	MARTIN COUNTY	.830000	55,792,040	2	243,205	389,131	0	65.14	4.91	4.91	.00	11881780
33	SANDS ISD (MARTIN CO	.830000	55,792,040	3	176,021	281,639	0	66.16	4.96	4.96	.00	8734162
60	MARTIN HOSPITAL DIST	.830000	55,792,040	4	138,034	220,855	0	67.21	5.01	5.01	.00	6957949
61	PERMIAN BASIN WATER	.830000	55,792,040	5	113,564	181,706	0	68.28	5.07	5.07	.00	5815612
				6	96,478	154,367	0	69.35	5.12	5.12	.00	5018062
				7	83,867	134,190	0	69.35	5.12	5.12	.00	4362132
				8	74,173	118,682	0	69.35	5.12	5.12	.00	3857923
				9	66,490	106,389	0	69.35	5.12	5.12	.00	3458311
				10	59,841	95,750	0	69.35	5.12	5.12	.00	3112480
				11	53,857	86,175	0	69.35	5.12	5.12	.00	2801237
				12	48,471	77,558	0	69.35	5.12	5.12	.00	2521098
				13	43,624	69,802	0	69.35	5.12	5.12	.00	2268993
				14	39,262	62,822	0	69.35	5.12	5.12	.00	2042115
				15	35,336	56,540	0	69.35	5.12	5.12	.00	1837914
				16	31,802	50,886	0	69.35	5.12	5.12	.00	1654102
				17	28,622	45,797	0	69.35	5.12	5.12	.00	1488702
				18	25,760	41,217	0	69.35	5.12	5.12	.00	1339842
				19	23,184	37,095	0	69.35	5.12	5.12	.00	1205858
					=====	=====	=====					=====
					1,777,526	2,844,101	0					89,398,786

*** PARAMETERS ***				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		1	2309108	0	21349622	2231460	19,118,162	17,905,879	6694672
YRS FLAT:	FMVF:	8/8 RES:		2	1432975	0	13314755	2014874	11,299,881	9,283,643	3694844
				3	1047697	0	9781859	1819310	7,962,549	5,738,370	2402163
				4	829863	0	7787812	1642728	6,145,084	3,884,738	1692473
OIL WELLHEAD PRICE: 67.84	GAS WI GR PRICE: 5.73			5	690937	0	6506549	1483284	5,023,265	2,785,551	1251339
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.73			6	592769	0	5610831	1339317	4,271,514	2,077,792	954944
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			7	515290	0	4877422	1339318	3,538,104	1,509,709	734621
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			8	455739	0	4313662	1339318	2,974,344	1,113,267	574954
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	408534	0	3866845	1339318	2,527,527	829,863	456107
				10	367680	0	3480160	1339318	2,140,842	616,584	363271
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	330912	0	3132149	1339318	1,792,831	452,941	289338
-----	-----	-----	-----	12	297823	0	2818921	1339318	1,479,603	327,895	230437
2,125,200				13	268040	0	2537033	1339318	1,197,715	232,835	183538
-----	-----	-----	-----	14	241236	0	2283351	1339318	944,033	160,976	146180
1				15	217114	0	2055028	1339318	715,710	107,056	116431
10.6 5				16	195402	0	1849504	1339318	510,186	66,941	92728
				17	175860	0	1664562	1339318	325,244	37,436	73857
				18	158273	0	1498115	1339318	158,797	16,032	58826
				19	142445	0	1348303	1339318	8,985	795	46850
					=====	=====	=====	=====	=====	=====	=====
					10677697	0	100076483	27942107	72134376	47148303	20057573

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,500.0 D B: 1.000 De/Dt: 46.0 / 10.0
GAS: 2,400.0 D B: 1.000 De/Dt: 46.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,130,140
LAST YR RI VAL: 5,498,820
LAST YR 8/8 VAL: 16,628,960

LAST YR OIL PROD: 357,526
LAST YR GAS PROD: 492,351

REMARKS1: MARTIN 83%
REMARKS2: HOWARD 17%
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 58800 - GRAVES M L FULL WI DECIMAL = .875002 #WELLS: 1
RRC#, WELL#.....: 16183 - RRC DIST.: 08 FULL RI DECIMAL = .124998 DEPTH: 8700

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
32 STANTON ISD (MARTIN 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

294,021

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 2,350
LAST YR 8/8 VAL: 8,860

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 83400 - MCADAMS GARNER 2,4-8 FULL WI DECIMAL = .875000 #WELLS: 6
RRC#, WELL#.....: 16487 - 2,4-8 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10587
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,216,090	1	15,120	13,501	0	64.08	3.98	3.98	.00	847778
01	MARTIN COUNTY	1.000000	2,216,090	2	13,003	12,164	0	65.10	4.02	4.02	.00	740683
32	STANTON ISD (MARTIN	1.000000	2,216,090	3	11,406	10,960	0	66.13	4.06	4.06	.00	659994
60	MARTIN HOSPITAL DIST	1.000000	2,216,090	4	10,157	9,875	0	67.17	4.10	4.10	.00	596965
61	PERMIAN BASIN WATER	1.000000	2,216,090	5	9,141	8,897	0	68.24	4.15	4.15	.00	545809
				6	8,227	8,016	0	69.32	4.19	4.19	.00	499009
				7	7,404	7,222	0	69.32	4.19	4.19	.00	449090
				8	6,664	6,507	0	69.32	4.19	4.19	.00	404205
				9	5,998	5,863	0	69.32	4.19	4.19	.00	363809
				10	5,398	5,283	0	69.32	4.19	4.19	.00	327416
				=====	=====	=====	=====					=====
					92,518	88,288	0					5,434,758

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	47017	0	894795	329708	565,087	529,254	120251
				2	42787	0	783470	333005	450,465	370,088	93176
				3	38935	0	698929	336335	362,594	261,311	73560
				4	35427	0	632392	339698	292,694	185,032	58901
				5	32307	0	578116	343094	235,022	130,326	47650
				6	29389	0	528398	346525	181,873	88,468	38541
				7	26478	0	475568	346526	129,042	55,062	30698
				8	23856	0	428061	346526	81,535	30,518	24453
				9	21495	0	385304	346526	38,778	12,732	19478
				10	19369	0	346785	346526	259	74	15513
				=====	=====	=====	=====	=====	=====	=====	=====
					317060	0	5751818	3414469	2337349	1662865	522221

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.69	\$/BBLRESV: 19.41	EQUIP VAL: 31,004
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.69	\$/BBLPROD: 0	WI OIL VAL: 1,571,201
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.1	GAS VAL: 91,662
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 2,216,090	WI TOTAL: 1,693,870
			RI TOTAL: 522,220
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
314,008			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 45.0 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 39.0 D B: 1.000 De/Dt: 9.9 / 9.9
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 253,160
LAST YR RI VAL: 135,760
LAST YR 8/8 VAL: 388,920

LAST YR OIL PROD: 18,011
LAST YR GAS PROD: 14,223

REMARKS1: 317- 35378,545,46,763,
REMARKS2: P&A 3-6/08,1-6/11 WIW-00172-2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152503 - YATER MILT FULL WI DECIMAL = .875000 #WELLS: 6
RRC#, WELL#.....: 16504 - 3-7 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9119

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	5,177	2,412	0	64.08	4.54	4.54	.00
ALT RRC#:	GRAPH.....: X	2	4,659	2,171	0	65.10	4.59	4.59	.00
		3	4,193	1,954	0	66.13	4.64	4.64	.00
		=====	=====	=====					=====
			14,029	6,537	0				798,285

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	196,110	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	196,110	1	9582	0	299856	245198	54,658	51,192	40298
32	STANTON ISD (MARTIN	1.000000	196,110	2	8719	0	274107	247649	26,458	21,736	32600
60	MARTIN HOSPITAL DIST	1.000000	196,110	3	7933	0	250556	250126	430	310	26370
61	PERMIAN BASIN WATER	1.000000	196,110	=====	=====	=====	=====	=====	=====	=====	=====
					26234	0	824519	742973	81546	73238	99268

\$/BBLRESV:	5.78	EQUIP VAL:	23,605		
\$/BBLPROD:	0	WI OIL VAL:	70,908	RI OIL VAL:	96,109
WI PAYOUT:	.0	GAS VAL:	2,330	GAS VAL:	3,158
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	196,110	WI TOTAL:	96,840	RI TOTAL:	99,270

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.35	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.35	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
233,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	15.0 D	B: 1.000	De/Dt: 10.3 / 10.0
GAS:	7.0 D	B: 1.000	De/Dt: 10.3 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	28,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 99,100
LAST YR RI VAL: 91,250
LAST YR 8/8 VAL: 190,350

LAST YR OIL PROD: 6,782
LAST YR GAS PROD: 3,604

REMARKS1: 317-34243,6021,2,7174,6,
REMARKS2: P&A 2-11/14 WIW-1 P-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 50000 - FLANAGAN ANNIE OIL MGT #1,2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 16719 - 1,2A RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,557	2,066	0	64.08	4.31	4.31	.00	122889
ALT RRC#:	GRAPH.....:	2	2,161	1,859	0	65.10	4.36	4.36	.00	105511
		3	1,873	1,673	0	66.13	4.40	4.40	.00	92896
		=====	=====	=====						=====
			6,591	5,598	0					321,296

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	172,500	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	172,500	1	6678	0	129567	92947	36,620	34,298	40629
32	STANTON ISD (MARTIN	1.000000	172,500	2	6079	0	111590	93876	17,714	14,553	30966
60	MARTIN HOSPITAL DIST	1.000000	172,500	3	5521	0	98417	94814	3,603	2,596	24169
61	PERMIAN BASIN WATER	1.000000	172,500	=====	=====	=====	=====	=====	=====	=====	=====
					18278	0	339574	281637	57937	51447	95764

\$/BBLRESV:	9.85	EQUIP VAL:	25,291		
\$/BBLPROD:	0	WI OIL VAL:	48,678	RI OIL VAL:	90,609
WI PAYOUT:	.0	GAS VAL:	2,769	GAS VAL:	5,155
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	172,500	WI TOTAL:	76,740	RI TOTAL:	95,760

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.08		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.08		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
88,521			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.7 D	B: 1.000	De/Dt: 16.6 / 10.0
GAS:	6.0 D	B: 1.000	De/Dt: 10.3 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	11	VAL:	30,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 43,630
LAST YR RI VAL: 51,350
LAST YR 8/8 VAL: 94,980

LAST YR OIL PROD: 3,470
LAST YR GAS PROD: 2,420

REMARKS1: ASSUMING 1SWD IS 50% FOR THIS
REMARKS2: LEASE 317-00104,37447
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 48600 - EPLEY J C FULL WI DECIMAL = .751065 #WELLS: 4
RRC#, WELL#.....: 21446 - 5,8,9, RRC DIST.: 08 FULL RI DECIMAL = .248935 DEPTH: 9400
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 412,990
01 MARTIN COUNTY 1.000000 412,990
31 GRADY ISD 1.000000 412,990
60 MARTIN HOSPITAL DIST 1.000000 412,990
61 PERMIAN BASIN WATER 1.000000 412,990

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,355 8,817 0 64.08 4.80 4.80 .00 161470
2 2,931 7,707 0 65.10 4.85 4.85 .00 143309
3 2,604 6,844 0 66.13 4.90 4.90 .00 129335
4 2,339 6,155 0 67.17 4.95 4.95 .00 118000
5 2,105 5,540 0 68.24 5.01 5.01 .00 107887
6 1,895 4,986 0 69.32 5.06 5.06 .00 98661
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 31786 0 193256 109209 84,047 78,717 60255
2 28074 0 171383 110301 61,082 50,183 47289
3 25187 0 154522 111404 43,118 31,074 37731
4 22883 0 140883 112518 28,365 17,932 30444
5 20846 0 128733 113643 15,090 8,368 24617
6 18949 0 117610 114779 2,831 1,376 19903
=====

147725 0 906387 671854 234533 187650 220239
\$/BBLRESV: 13.73 EQUIP VAL: 5,098
\$/BBLPROD: 0 WI OIL VAL: 157,066 RI OIL VAL: 184,344
WI PAYOUT: 3.2 GAS VAL: 30,584 GAS VAL: 35,895
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 412,990 WI TOTAL: 192,750 RI TOTAL: 220,240
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.66
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.66
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

104,009

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.9 D B: 1.000 De/Dt: 13.4 / 10.0
GAS: 26.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,920
LAST YR RI VAL: 79,990
LAST YR 8/8 VAL: 123,910

LAST YR OIL PROD: 3,876
LAST YR GAS PROD: 11,613

REMARKS1: 317-34025,176,40153 P-3
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 39700 - COX KENNETH FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 21575 - 3,7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9250
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	259,180
01	MARTIN COUNTY	1.000000	259,180
31	GRADY ISD	1.000000	259,180
60	MARTIN HOSPITAL DIST	1.000000	259,180
61	PERMIAN BASIN WATER	1.000000	259,180

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL		
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE		
1		3,729		0		0	64.08	4.92	4.92	.00	179216		
2		3,255		0		0	65.10	4.97	4.97	.00	158925		
3		2,892		0		0	66.13	5.02	5.02	.00	143436		
4		2,600		0		0	67.17	5.08	5.08	.00	130982		
=====			=====		=====						=====		
		12,476		0		0					612,559		
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET	
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE	
1		0		0		179216		127072		52,144		48,838	56198
2		0		0		158925		128342		30,583		25,125	44102
3		0		0		143436		129626		13,810		9,952	35224
4		0		0		130982		130922		60		38	28466
		=====	=====		=====		=====		=====		=====	=====	=====
		0		0		612559		515962		96597		83953	163990

\$/BBLRESV: 8.97 EQUIP VAL: 11,240
\$/BBLPROD: 0 WI OIL VAL: 83,953 RI OIL VAL: 163,990
WI PAYOUT: 2.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 259,180 WI TOTAL: 95,190 RI TOTAL: 163,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

121,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: 1.000 De/Dt: 13.4 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,250
LAST YR RI VAL: 75,600
LAST YR 8/8 VAL: 109,850

LAST YR OIL PROD: 4,333
LAST YR GAS PROD:

REMARKS1: P&A #6 01,
REMARKS2: 317-32591,9942,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 84300 - LEWIS KATHLEEN -16- 4-6 FULL WI DECIMAL = .833333 #WELLS: 3
RRC#, WELL#.....: 21771 - RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 9300

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	44,720	1	5437	0	76940	76148	792	742	14476
01	MARTIN COUNTY	1.000000	44,720	2	4639	0	70010	76909	-6,899	-5,668	11657
32	STANTON ISD (MARTIN	1.000000	44,720								
60	MARTIN HOSPITAL DIST	1.000000	44,720		10076	0	146950	153057	6107	4926	26133
61	PERMIAN BASIN WATER	1.000000	44,720								

\$/BBLRESV: 2.16 EQUIP VAL: 18,589
\$/BBLPROD: 0 WI OIL VAL: 4,588- RI OIL VAL: 24,341
WI PAYOUT: .0 GAS VAL: 338- GAS VAL: 1,792
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 44,720 WI TOTAL: 18,590 RI TOTAL: 26,130

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
72,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.9 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 4.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,600
LAST YR RI VAL: 31,650
LAST YR 8/8 VAL: 62,250

LAST YR OIL PROD: 1,433
LAST YR GAS PROD: 1,576

REMARKS1: P&A #1 00
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990037 - WELL=MCKENNEY (DIAMONDBACK) FULL WI DECIMAL = .760111 #WELLS: 2
RRC#, WELL#.....: 21780 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .239889 DEPTH: 9415
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D
01 MARTIN COUNTY \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34016 P-1
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 66100 - HENSON LYNN FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 21898 - 2,4, RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 9320
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	21,180	1	303	0	0	64.08	4.92	4.92	.00	15776
01	MARTIN COUNTY	1.000000	21,180	2	257	0	0	65.10	4.97	4.97	.00	13623
31	GRADY ISD	1.000000	21,180		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	21,180		560	0	0					29,399
61	PERMIAN BASIN WATER	1.000000	21,180									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 6.04 EQUIP VAL: 12,392
\$/BBLPROD: 3,755 WI OIL VAL: 2,745 RI OIL VAL: 6,042
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 21,180 WI TOTAL: 15,140 RI TOTAL: 6,040

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,521 .9

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,010
LAST YR RI VAL: 5,410
LAST YR 8/8 VAL: 18,420

LAST YR OIL PROD: 224
LAST YR GAS PROD:

REMARKS1: 317-32567,8119 P-2
REMARKS2: 747540
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 94500 - MADISON LOIS FULL WI DECIMAL = .777343 #WELLS: 2
RRC#, WELL#.....: 21900 - RRC DIST.: 08 FULL RI DECIMAL = .222657 DEPTH: 9260
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	35,230	1	942	0	0	64.08	4.92	4.92	.00	46923
01	MARTIN COUNTY	1.000000	35,230	2	800	0	0	65.10	4.97	4.97	.00	40519
31	GRADY ISD	1.000000	35,230		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	35,230		1,742	0	0					87,442
61	PERMIAN BASIN WATER	1.000000	35,230									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 4.96 EQUIP VAL: 6,196
\$/BBLPROD: 3,086 WI OIL VAL: 6,719 RI OIL VAL: 22,305
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 35,230 WI TOTAL: 12,920 RI TOTAL: 22,310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
38,021	2.8		
	15.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 3,640
LAST YR 8/8 VAL: 10,150

LAST YR OIL PROD: 1,285
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 921918 - WELL=SPRINGER (DIAMONDBACK) FULL WI DECIMAL = .781250 #WELLS: 2
RRC#, WELL#.....: 21918 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 9320
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	23,140	1	0	0	26934	22597	4,337	4,062	7094
01	MARTIN COUNTY	1.000000	23,140	2	0	0	23258	22822	436	357	5421
31	GRADY ISD	1.000000	23,140								
60	MARTIN HOSPITAL DIST	1.000000	23,140		0	0	50192	45419	4773	4419	12515
61	PERMIAN BASIN WATER	1.000000	23,140								

\$/BBLRESV: 5.69 EQUIP VAL: 6,196
\$/BBLPROD: 3,535 WI OIL VAL: 4,419 RI OIL VAL: 12,515
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 23,140 WI TOTAL: 10,620 RI TOTAL: 12,520

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
21,521 1.6
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 3,840
LAST YR 8/8 VAL: 10,350

LAST YR OIL PROD: 571
LAST YR GAS PROD:

REMARKS1: 317-30288,2520
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 94900 - ANGELA MARIE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 21927 - 3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	25,710	1	538	325	0	64.08	4.92	4.92	.00	25856
01	MARTIN COUNTY	1.000000	25,710	2	457	258	0	65.10	4.97	4.97	.00	22328
31	GRADY ISD	1.000000	25,710									
60	MARTIN HOSPITAL DIST	1.000000	25,710		995	583	0					48,184
61	PERMIAN BASIN WATER	1.000000	25,710									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 5.85 EQUIP VAL: 6,196
\$/BBLPROD: 3,637 WI OIL VAL: 4,364 RI OIL VAL: 14,305
WI PAYOUT: .0 GAS VAL: 196 GAS VAL: 642
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 25,710 WI TOTAL: 10,760 RI TOTAL: 14,950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
21,521 1.6 1
15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,820
LAST YR RI VAL: 31,890
LAST YR 8/8 VAL: 39,710
LAST YR OIL PROD: 250
LAST YR GAS PROD: 187

REMARKS1: P&A #2-5/10 317-35746,
REMARKS2: 688000
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 69000 - HOLLAWAY-HALL FULL WI DECIMAL = .769540 #WELLS: 1
RRC#, WELL#.....: 22015 - RRC DIST.: 08 FULL RI DECIMAL = .230460 DEPTH: 9447
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #4 32666
REMARKS2: P&A #5 9/95,#1 8/95,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 71400 - HOWARD VIVIAN FULL WI DECIMAL = .808594 #WELLS: 2
RRC#, WELL#.....: 22022 - RRC DIST.: 08 FULL RI DECIMAL = .191406 DEPTH: 12115

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	32,240	1	842	0	0	64.08	4.92	4.92	.00	43628
01	MARTIN COUNTY	1.000000	32,240	2	715	0	0	65.10	4.97	4.97	.00	37674
31	GRADY ISD	1.000000	32,240		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	32,240		1,557	0	0					81,302
61	PERMIAN BASIN WATER	1.000000	32,240									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 4.72 EQUIP VAL: 9,162
\$/BBLPROD: 2,936 WI OIL VAL: 5,933 RI OIL VAL: 17,139
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 32,240 WI TOTAL: 15,100 RI TOTAL: 17,140

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,521 2.5 3

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 4,570
LAST YR 8/8 VAL: 14,190

LAST YR OIL PROD: 938
LAST YR GAS PROD: 1,147

REMARKS1: P&A #1X
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 128400 - STEWART "B" 2A FULL WI DECIMAL = .750488 #WELLS: 1
RRC#, WELL#.....: 22026 - RRC DIST.: 08 FULL RI DECIMAL = .249512 DEPTH: 9300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	27,220	1	505	1,306	0	64.08	4.92	4.92	.00	24286
01	MARTIN COUNTY	1.000000	27,220	2	429	1,044	0	65.10	4.97	4.97	.00	20972
31	GRADY ISD	1.000000	27,220		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	27,220		934	2,350	0					45,258
61	PERMIAN BASIN WATER	1.000000	27,220									

\$/BBLRESV: 6.03 EQUIP VAL: 6,196
\$/BBLPROD: 3,750 WI OIL VAL: 4,223 RI OIL VAL: 13,404
WI PAYOUT: .0 GAS VAL: 813 GAS VAL: 2,582
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 27,220 WI TOTAL: 11,230 RI TOTAL: 15,990

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
23,000	1.5	4	
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,250
LAST YR RI VAL: 12,160
LAST YR 8/8 VAL: 21,410

LAST YR OIL PROD: 728
LAST YR GAS PROD: 2,136

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 44600 - DICKENSON -B- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 22082 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9180
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,090	1,014	0	64.08	2.99	2.99	.00
ALT RRC#:	GRAPH.....: X	2	2,616	884	0	65.10	3.03	3.03	.00
		3	2,263	785	0	66.13	3.05	3.05	.00
		=====	=====	=====					=====
			7,969	2,683	0				388,470

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	183,150	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	183,150	1	2274	0	150779	105547	45,232	42,364	47281
32	STANTON ISD (MARTIN	1.000000	183,150	2	2009	0	129735	106602	23,133	19,005	36002
60	MARTIN HOSPITAL DIST	1.000000	183,150	3	1796	0	114035	107668	6,367	4,589	28004
61	PERMIAN BASIN WATER	1.000000	183,150	=====	=====	=====	=====	=====	=====	=====	=====
					6079	0	394549	319817	74732	65958	111287

\$/BBLRESV:	10.87	EQUIP VAL:	5,901		
\$/BBLPROD:	0	WI OIL VAL:	64,942	RI OIL VAL:	109,572
WI PAYOUT:	2.5	GAS VAL:	1,016	GAS VAL:	1,715
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	183,150	WI TOTAL:	71,860	RI TOTAL:	111,290

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.53	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.53	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
100,521		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.3 D	B: 1.000	De/Dt: 16.6 / 10.0
GAS:	3.0 D	B: 1.000	De/Dt: 13.4 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	28,890
LAST YR RI VAL:	67,900
LAST YR 8/8 VAL:	96,790

LAST YR OIL PROD:	3,472
LAST YR GAS PROD:	684

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 81600 - LINDSEY TANT FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 22086 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9280

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 4.99 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

69,021 .1

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,410
LAST YR RI VAL: 48,870
LAST YR 8/8 VAL: 79,280

LAST YR OIL PROD: 1
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 145900 - WOODWARD JOHN FULL WI DECIMAL = .799072 #WELLS: 1
RRC#, WELL#.....: 22108 - RRC DIST.: 08 FULL RI DECIMAL = .200928 DEPTH: 9360
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A #3&5 12/94
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 40200 - CROCKETT MINNIE F FULL WI DECIMAL = .745000 #WELLS: 1
RRC#, WELL#.....: 22122 - RRC DIST.: 08 FULL RI DECIMAL = .255000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	31,850	1	673	0	0	64.08	4.92	4.92	.00	32129
01	MARTIN COUNTY	1.000000	31,850	2	572	0	0	65.10	4.97	4.97	.00	27744
31	GRADY ISD	1.000000	31,850		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	31,850		1,245	0	0					59,873
61	PERMIAN BASIN WATER	1.000000	31,850									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 7.99 EQUIP VAL: 6,196
\$/BBLPROD: 4,970 WI OIL VAL: 7,406 RI OIL VAL: 18,250
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 31,850 WI TOTAL: 13,600 RI TOTAL: 18,250

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

24,521 2.0 1

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 12,330
LAST YR 8/8 VAL: 18,530

LAST YR OIL PROD: 765
LAST YR GAS PROD: 35

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 60000 - GRISHAM J R & J M GREEMAN FULL WI DECIMAL = .750000 #WELLS: 29
RRC#, WELL#.....: 22261 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8920

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	6,666	23,826	0	64.08	2.72	2.72	.00
ALT RRC#:	GRAPH.....: X	2	5,825	20,821	0	65.10	2.75	2.75	.00
		3	5,135	18,353	0	66.13	2.78	2.78	.00
		=====	=====	=====					=====
			17,626	63,000	0				859,457

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	476,830	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	476,830	1	48605	0	368973	286148	82,825	77,573	115701
32	STANTON ISD (MARTIN	1.000000	476,830	2	42943	0	327349	289009	38,340	31,499	90839
60	MARTIN HOSPITAL DIST	1.000000	476,830	3	38266	0	292949	291899	1,050	757	71940
61	PERMIAN BASIN WATER	1.000000	476,830	=====	=====	=====	=====	=====	=====	=====	=====
					129814	0	989271	867056	122215	109829	278480

\$/BBLRESV:	7.22	EQUIP VAL:	88,517		
\$/BBLPROD:	0	WI OIL VAL:	95,417	RI OIL VAL:	241,937
WI PAYOUT:	.0	GAS VAL:	14,412	GAS VAL:	36,542
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	476,830	WI TOTAL:	198,350	RI TOTAL:	278,480

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.21	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.21	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
272,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	19.6 D	B: .500	De/Dt: 13.0 / 10.0
GAS:	70.0 D	B: .500	De/Dt: 13.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	15	EQ SCH#:	51	VAL:	105,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 138,860
LAST YR RI VAL: 194,440
LAST YR 8/8 VAL: 333,300

LAST YR OIL PROD: 7,350
LAST YR GAS PROD: 23,714

REMARKS1: P&A 13-8/07,27&51-4/09,3-4/14
REMARKS2: GP/22878,36540
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 84600 - LEWIS KATHLEEN 1A,8-9 FULL WI DECIMAL = .833333 #WELLS: 4
RRC#, WELL#.....: 22467 - 1,8,9, RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 10520
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	39,140	1	5355	0	62867	61973	894	837	11828
01	MARTIN COUNTY	1.000000	39,140	2	4327	0	53990	62592	-8,602	-7,068	8989
32	STANTON ISD (MARTIN	1.000000	39,140								
60	MARTIN HOSPITAL DIST	1.000000	39,140		9682	0	116857	124565	7708	6231	20817
61	PERMIAN BASIN WATER	1.000000	39,140								

\$/BBLRESV: 3.44 EQUIP VAL: 18,323
\$/BBLPROD: 2,143 WI OIL VAL: 5,715- RI OIL VAL: 19,092
WI PAYOUT: .0 GAS VAL: 516- GAS VAL: 1,725
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 39,140 WI TOTAL: 18,320 RI TOTAL: 20,820

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
59,022 3.2 4
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,250
LAST YR RI VAL: 14,090
LAST YR 8/8 VAL: 36,340
LAST YR OIL PROD: 1,095
LAST YR GAS PROD: 1,187

REMARKS1: P&A #2 5/04, 34352,30652,
REMARKS2: #9 317-35372,666971,71,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 24500 - ALLAR CO FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 23319 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8970
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	49,850	1	976	2,938	0	64.08	2.73	2.73	.00	46907
01	MARTIN COUNTY	1.000000	49,850	2	829	2,350	0	65.10	2.76	2.76	.00	40505
32	STANTON ISD (MARTIN	1.000000	49,850		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	49,850		1,805	5,288	0					87,412
61	PERMIAN BASIN WATER	1.000000	49,850									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 9.51 EQUIP VAL: 6,196
\$/BBLPROD: 5,915 WI OIL VAL: 12,866 RI OIL VAL: 25,954
WI PAYOUT: .0 GAS VAL: 1,602 GAS VAL: 3,231
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 49,850 WI TOTAL: 20,660 RI TOTAL: 29,190

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
39,022	2.9	9	
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,190
LAST YR RI VAL: 15,950
LAST YR 8/8 VAL: 27,140

LAST YR OIL PROD: 1,256
LAST YR GAS PROD: 3,419

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 35700 - CAMPBELL ELSIE -B- FULL WI DECIMAL = .744690 #WELLS: 2
RRC#, WELL#.....: 23616 - RRC DIST.: 08 FULL RI DECIMAL = .255310 DEPTH: 10000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 20,200
01 MARTIN COUNTY 1.000000 20,200
31 GRADY ISD 1.000000 20,200
60 MARTIN HOSPITAL DIST 1.000000 20,200
61 PERMIAN BASIN WATER 1.000000 20,200

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

30,007

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,670
LAST YR RI VAL: 22,030
LAST YR 8/8 VAL: 48,700

LAST YR OIL PROD:
LAST YR GAS PROD: 6

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 149800 - ZIMMERMAN FULL WI DECIMAL = .849646 #WELLS: 1
RRC#, WELL#.....: 24782 - RRC DIST.: 08 FULL RI DECIMAL = .150354 DEPTH: 11760

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	40,800	1	700	6,848	0	64.08	4.27	4.27	9.63	38112
01	MARTIN COUNTY	1.000000	40,800	2	644	6,026	0	65.10	4.31	4.31	9.75	35621
32	STANTON ISD (MARTIN	1.000000	40,800		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	40,800		1,344	12,874	0					73,733
61	PERMIAN BASIN WATER	1.000000	40,800									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 6.78 EQUIP VAL: 9,162
\$/BBLPROD: 4,553 WI OIL VAL: 7,735 RI OIL VAL: 11,599
WI PAYOUT: .0 GAS VAL: 4,921 GAS VAL: 7,379
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 40,800 WI TOTAL: 21,820 RI TOTAL: 18,980

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.70 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,522	2.0	20	
	8.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,670
LAST YR RI VAL: 8,710
LAST YR 8/8 VAL: 22,380

LAST YR OIL PROD: 695
LAST YR GAS PROD: 6,968

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 105500 - PARHAM FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 25649 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 131100 - STROUD "C" FULL WI DECIMAL = .734127 #WELLS: 1
RRC#, WELL#.....: 25683 - RRC DIST.: 08 FULL RI DECIMAL = .265873 DEPTH: 9050

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
32 STANTON ISD (MARTIN 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,407

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,560
LAST YR RI VAL: 26,680
LAST YR 8/8 VAL: 39,240

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 84700 - MCCULLOGH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 25714 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8975

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 143300 - WILSON FULL WI DECIMAL = .760840 #WELLS: 1
RRC#, WELL#.....: 25815 - RRC DIST.: 08 FULL RI DECIMAL = .239160 DEPTH: 9100
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 197,590

01 MARTIN COUNTY 1.000000 197,590
32 STANTON ISD (MARTIN 1.000000 197,590
60 MARTIN HOSPITAL DIST 1.000000 197,590
61 PERMIAN BASIN WATER 1.000000 197,590

1 1,260 6,834 0 64.08 5.89 5.89 .00 61431
2 1,159 5,433 0 65.10 5.95 5.95 .00 57416
3 1,066 4,319 0 66.13 6.01 6.01 .00 53658
4 981 3,433 0 67.17 6.07 6.07 .00 50142
5 902 2,729 0 68.24 6.13 6.13 .00 46866
6 830 2,170 0 69.32 6.20 6.20 .00 43799
=====

6,198 24,918 0 313,312
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 30626 0 92057 50400 41,657 39,016 27221
2 24595 0 82011 50904 31,107 25,556 21461
3 19750 0 73408 51413 21,995 15,851 17000
4 15858 0 66000 51927 14,073 8,897 13526
5 12732 0 59598 52446 7,152 3,966 10809
6 10238 0 54037 52970 1,067 519 8673
=====

113799 0 427111 310060 117051 93805 98690
\$/BBLRESV: 14.59 EQUIP VAL: 5,098
\$/BBLPROD: 25,123 WI OIL VAL: 68,812 RI OIL VAL: 72,395
WI PAYOUT: 3.3 GAS VAL: 24,993 GAS VAL: 26,295
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 197,590 WI TOTAL: 98,900 RI TOTAL: 98,690
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.94
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

48,000 3.6 21

8.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,870
LAST YR RI VAL: 33,660
LAST YR 8/8 VAL: 56,530

LAST YR OIL PROD: 1,332
LAST YR GAS PROD: 7,577

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 35500 - CAMPBELL 1&2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 25958 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9590
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,417	12,101	0	69.32	4.44	4.44	.00	333620
			8 <td>5,775<td>10,891<td>0<td>69.32<td>4.44<td>4.44<td>.00<th>300242</th></td></td></td></td></td></td></td>	5,775 <td>10,891<td>0<td>69.32<td>4.44<td>4.44<td>.00<th>300242</th></td></td></td></td></td></td>	10,891 <td>0<td>69.32<td>4.44<td>4.44<td>.00<th>300242</th></td></td></td></td></td>	0 <td>69.32<td>4.44<td>4.44<td>.00<th>300242</th></td></td></td></td>	69.32 <td>4.44<td>4.44<td>.00<th>300242</th></td></td></td>	4.44 <td>4.44<td>.00<th>300242</th></td></td>	4.44 <td>.00<th>300242</th></td>	.00 <th>300242</th>	300242
MARTIN COUNTY APPR D	1.000000	2,541,040	9	5,198 <td>9,802</td> <td>0<td>69.32<td>4.44<td>4.44<td>.00<th>270244</th></td></td></td></td></td>	9,802	0 <td>69.32<td>4.44<td>4.44<td>.00<th>270244</th></td></td></td></td>	69.32 <td>4.44<td>4.44<td>.00<th>270244</th></td></td></td>	4.44 <td>4.44<td>.00<th>270244</th></td></td>	4.44 <td>.00<th>270244</th></td>	.00 <th>270244</th>	270244
MARTIN COUNTY	1.000000	2,541,040	10	4,678 <td>8,822</td> <td>0<td>69.32<td>4.44<td>4.44<td>.00<th>243209</th></td></td></td></td></td>	8,822	0 <td>69.32<td>4.44<td>4.44<td>.00<th>243209</th></td></td></td></td>	69.32 <td>4.44<td>4.44<td>.00<th>243209</th></td></td></td>	4.44 <td>4.44<td>.00<th>243209</th></td></td>	4.44 <td>.00<th>243209</th></td>	.00 <th>243209</th>	243209
GRADY ISD	1.000000	2,541,040	11	4,210 <td>7,940</td> <td>0<td>69.32<td>4.44<td>4.44<td>.00<th>218878</th></td></td></td></td></td>	7,940	0 <td>69.32<td>4.44<td>4.44<td>.00<th>218878</th></td></td></td></td>	69.32 <td>4.44<td>4.44<td>.00<th>218878</th></td></td></td>	4.44 <td>4.44<td>.00<th>218878</th></td></td>	4.44 <td>.00<th>218878</th></td>	.00 <th>218878</th>	218878
MARTIN HOSPITAL DIST	1.000000	2,541,040	=====								=====
PERMIAN BASIN WATER	1.000000	2,541,040	84,026 158,444 0				4,238,371				

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	76906	0	696303	214222	482,081	218342
				2	67232	0	612265	216364	395,901	169904
				3	59995	0	548183	218527	329,656	134619
				4	54158	0	497581	220713	276,868	108136
				5	49190	0	454638	222920	231,718	87436
				6	44775	0	415464	225149	190,315	70711
				7	40296	0	373916	225149	148,767	56318
*** PARAMETERS ***				8	36267	0	336509	225149	111,360	44852
				9	32641	0	302885	225149	77,736	35726
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	29377	0	272586	225149	47,437	28453
YRS FLAT:	FMVF:	8/8 RES:		11	26440	0	245318	225149	20,169	22661
				=====						

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.97	517277	0	4755648	2443640	2312008	1559884	977158
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.97							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 22.06	EQUIP VAL:	3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	1,390,212	RI OIL VAL:	870,871		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.3	GAS VAL:	169,670	GAS VAL:	106,286		
		RI PAYOUT: 5.3	PRD VAL:	0	PRD VAL:	0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====				
204,021				8/8 VALUE:	2,541,040	WI TOTAL:	1,563,880	RI TOTAL: 977,160
				=====				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 38.2 D B: 1.000 De/Dt: 14.3 / 10.0
GAS: 72.0 D B: 1.000 De/Dt: 14.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 467,970
LAST YR RI VAL: 436,440
LAST YR 8/8 VAL: 904,410

LAST YR OIL PROD: 14,760
LAST YR GAS PROD: 26,156

REMARKS1: 317-32147,463,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 45700 - ECHOLS FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 26180 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9100
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	83,970
01	MARTIN COUNTY	1.000000	83,970
32	STANTON ISD (MARTIN	1.000000	83,970
60	MARTIN HOSPITAL DIST	1.000000	83,970
61	PERMIAN BASIN WATER	1.000000	83,970

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	PRICE	WI OIL	REVENUE
1	1,282		325		0		64.08	4.92	4.92	.00		65720	
2	1,153		258		0		65.10	4.97	4.97	.00		60090	
3	1,038		205		0		66.13	5.02	5.02	.00		54937	
4	934		163		0		67.17	5.08	5.08	.00		50220	
=====													=====
	4,407		951		0							230,967	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	1279	0	66999	48847	18,152	17,001	15757
2	1027	0	61117	49335	11,782	9,680	12720
3	825	0	55762	49828	5,934	4,276	10270
4	664	0	50884	50326	558	352	8293
=====							
	3795	0	234762	198336	36426	31309	47040

\$/BBLRESV: 8.74	EQUIP VAL: 5,620
\$/BBLPROD: 10,406	WI OIL VAL: 30,803
WI PAYOUT: .0	GAS VAL: 506
RI PAYOUT: 3.1	PRD VAL: 0
=====	
8/8 VALUE: 83,970	WI TOTAL: 36,930
	RI TOTAL: 47,040

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
46,521	3.7	1
	10.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 12,760
LAST YR 8/8 VAL: 18,960

LAST YR OIL PROD: 1,112
LAST YR GAS PROD: 406

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 47400 - EPLEY J C FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 26187 - 1X,3, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9230
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 330,890
01 MARTIN COUNTY 1.000000 330,890
31 GRADY ISD 1.000000 330,890
60 MARTIN HOSPITAL DIST 1.000000 330,890
61 PERMIAN BASIN WATER 1.000000 330,890

1 3,775 2,278 0 64.08 .01 .01 .00 181427
2 3,416 1,811 0 65.10 .01 .01 .00 166786
3 3,108 1,439 0 66.13 .01 .01 .00 154149
4 2,837 1,144 0 67.17 .01 .01 .00 142921
5 2,600 909 0 68.24 .01 .01 .00 133068

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 17 0 181444 121822 59,622 55,841 56897
2 14 0 166800 123040 43,760 35,952 46287
3 11 0 154160 124270 29,890 21,541 37858
4 9 0 142930 125512 17,418 11,011 31062
5 7 0 133075 126768 6,307 3,497 25593

8/8 VALUE: 330,890 WI TOTAL: 133,190 RI TOTAL: 197,700

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .01
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
116,021 7
20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.9 D B: .500 De/Dt: 9.7 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,870
LAST YR RI VAL: 95,960
LAST YR 8/8 VAL: 133,830

LAST YR OIL PROD: 4,129
LAST YR GAS PROD: 2,561

REMARKS1: 317-32239,8208,
REMARKS2: 32690-2-P&A 749939
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 108700 - RK-UNION FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 26328 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12044

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109069 EOR.....:
ALT RRC#: 26328 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	337	0	64.08	4.92	4.92	.00	16196
				=====	=====	=====					=====
					337	0					16,196
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	15759	437	409	5079	
				=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	15,110		0	0	15759	437	409	5079	
01	MARTIN COUNTY	1.000000	15,110		0	0	15759	437	409	5079	
30	KLONDIKE ISD-MARTIN	1.000000	15,110								
60	MARTIN HOSPITAL DIST	1.000000	15,110								
61	PERMIAN BASIN WATER	1.000000	15,110								
				\$/BBLRESV: 1.62		EQUIP VAL: 9,620					
				\$/BBLPROD: 545		WI OIL VAL: 409		RI OIL VAL: 5,079			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		15,110	WI TOTAL:	10,030	RI TOTAL:	5,080	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
15,009	1.0		
	15.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,090
LAST YR RI VAL: 25,290
LAST YR 8/8 VAL: 41,380

LAST YR OIL PROD: 498
LAST YR GAS PROD:

REMARKS1: M-108700
REMARKS2: D-109069
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 56701 - GLASCOCK FULL WI DECIMAL = .747656 #WELLS: 1
RRC#, WELL#.....: 26416 - RRC DIST.: 08 FULL RI DECIMAL = .252344 DEPTH: 9150
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
32 STANTON ISD (MARTIN 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

96,000 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 3,800
LAST YR 8/8 VAL: 10,310

LAST YR OIL PROD: 1
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	93910 - MADISON	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	27302 - RRC DIST.: 08	FULL RI DECIMAL = .250000	DEPTH: 9125

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	870	775	0	65.10	4.97	4.97	.00	42493
ALT JOB#:	UNIT.....:	3	800	616	0	66.13	5.02	5.02	.00	39712
ALT LSE#:	EOR.....:	4	736	490	0	67.17	5.08	5.08	.00	37110
ALT RRC#:	GRAPH.....:		=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	71,400								
01	MARTIN COUNTY	1.000000	71,400	--							
31	GRADY ISD	1.000000	71,400	1	3601	0	49066	37800	11,266	10,551	15386
60	MARTIN HOSPITAL DIST	1.000000	71,400	2	2892	0	45385	38178	7,207	5,921	12595
61	PERMIAN BASIN WATER	1.000000	71,400	3	2322	0	42034	38559	3,475	2,504	10323
				4	1868	0	38978	38945	33	20	8471
					=====	=====	=====	=====	=====	=====	=====
					10683	0	175463	153482	21981	18996	46775

\$/BBLRESV:	7.10	EQUIP VAL:	5,620		
\$/BBLPROD:	8,809	WI OIL VAL:	17,839	RI OIL VAL:	43,927
WI PAYOUT:	.0	GAS VAL:	1,157	GAS VAL:	2,848
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	71,400	WI TOTAL:	24,620	RI TOTAL:	46,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.80
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
36,000	2.7	3	
-----	-----	-----	-----
	8.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	8,990
LAST YR	RI VAL:	13,350
LAST YR	8/8 VAL:	22,340

LAST YR OIL PROD: 961
LAST YR GAS PROD: 1,094

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 70754 - HOLT RANCH "B" FULL WI DECIMAL = .694844 #WELLS: 2
RRC#, WELL#.....: 28616 - 3,7 RRC DIST.: 08 FULL RI DECIMAL = .305156 DEPTH: 9800
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #5-SI
REMARKS2: P&A 2-6/14,1R-9/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 70758 - HOLT RANCH "C" FULL WI DECIMAL = .710305 #WELLS: 4
RRC#, WELL#.....: 28678 - RRC DIST.: 08 FULL RI DECIMAL = .289695 DEPTH: 9760
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,490
LAST YR RI VAL:
LAST YR 8/8 VAL: 20,490

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A #3 3/00
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 130213 - STRAIN "19" 1-4 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 29330 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8645
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	194,980
01	MARTIN COUNTY	1.000000	194,980
32	STANTON ISD (MARTIN	1.000000	194,980
60	MARTIN HOSPITAL DIST	1.000000	194,980
61	PERMIAN BASIN WATER	1.000000	194,980

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	2,524	0	0	0	64.08	4.92	4.92	.00	121303
2	2,145	0	0	0	65.10	4.97	4.97	.00	104749
3	1,823	0	0	0	66.13	5.02	5.02	.00	90446
4	1,550	0	0	0	67.17	5.08	5.08	.00	78088
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	8,042	0	0	0					394,586

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	121303	75096	46,207	43,277	38037
2	0	0	104749	75846	28,903	23,745	29068
3	0	0	90446	76605	13,841	9,974	22211
4	0	0	78088	77371	717	453	16970
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	394586	304918	89668	77449	106286

\$/BBLRESV: 12.84 EQUIP VAL: 11,240
\$/BBLPROD: 13,769 WI OIL VAL: 77,449 RI OIL VAL: 106,286
WI PAYOUT: 3.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 194,980 WI TOTAL: 88,690 RI TOTAL: 106,290

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

71,520 7.5

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 35,740
LAST YR 8/8 VAL: 48,130

LAST YR OIL PROD: 2,530
LAST YR GAS PROD: 374

REMARKS1: 317-33001,67,8, P-3
REMARKS2: P&A #3-33002
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 56450 - GLASS "31 A" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 30302 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9470

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 8184 EOR.....:
ALT RRC#: 30302 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
12 CITY OF MIDLAND (MA .466000
32 STANTON ISD (MARTIN 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: APPRAISED MARTIN CAD LC-56450
REMARKS2: PART MIDLAND CO/CITY LC-8184
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150030 - ANDERSON FULL WI DECIMAL = .750941 #WELLS: 1
RRC#, WELL#.....: 30557 - RRC DIST.: 08 FULL RI DECIMAL = .249059 DEPTH: 8260
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,016	0	0	64.08	4.92	4.92	.00	48890
ALT JOB#:	UNIT.....:	2	934	0	0	65.10	4.97	4.97	.00	45695
ALT LSE#:	EOR.....:	3	859	0	0	66.13	5.02	5.02	.00	42705
ALT RRC#:	GRAPH.....:	4	791	0	0	67.17	5.08	5.08	.00	39906
		5	727	0	0	68.24	5.13	5.13	.00	37298

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	4,327	0	0				214,494
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00	MARTIN COUNTY APPR D	1.000000	86,280	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	86,280	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	86,280	1	0	48890	35700	13,190	12,354	15254
60	MARTIN HOSPITAL DIST	1.000000	86,280	2	0	45695	36057	9,638	7,918	12617
61	PERMIAN BASIN WATER	1.000000	86,280	3	0	42705	36417	6,288	4,531	10434
				4	0	39906	36782	3,124	1,975	8629
				5	0	37298	37149	149	82	7137
				0	0	214494	182105	32389	26860	54071

\$/BBLRESV:	8.27	EQUIP VAL:	5,352
\$/BBLPROD:	12,332	WI OIL VAL:	26,860
WI PAYOUT:	4.0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
34,000	2.9		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,700
LAST YR RI VAL: 24,260
LAST YR 8/8 VAL: 39,960

LAST YR OIL PROD: 1,052
LAST YR GAS PROD: 298

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150112 - WELCH "E" FULL WI DECIMAL = .764872 #WELLS: 1
RRC#, WELL#.....: 31488 - 1 RRC DIST.: 08 FULL RI DECIMAL = .235128 DEPTH: 9600
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	842	337	0	64.08	6.36	6.36	.00	41269
ALT RRC#:	GRAPH.....:	2	715	286	0	65.10	6.43	6.43	.00	35637
		3	608	243	0	66.13	6.49	6.49	.00	30771
		=====	=====	=====						=====
			2,165	866	0					107,677

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	52,510	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	52,510	1	1639	0	42908	30457	12,451	11,661	12408
31	GRADY ISD	1.000000	52,510	2	1409	0	37046	30761	6,285	5,163	9480
60	MARTIN HOSPITAL DIST	1.000000	52,510	3	1209	0	31980	31069	911	656	7243
61	PERMIAN BASIN WATER	1.000000	52,510		=====	=====	=====	=====	=====	=====	=====
					4257	0	111934	92287	19647	17480	29131

\$/BBLRESV:	10.16	EQUIP VAL:	5,901		
\$/BBLPROD:	8,794	WI OIL VAL:	16,815	RI OIL VAL:	28,023
WI PAYOUT:	.0	GAS VAL:	665	GAS VAL:	1,108
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	52,510	WI TOTAL:	23,380	RI TOTAL:	29,130

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.50		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.50		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
29,007	2.5	1	
-----	-----	-----	-----
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,970
LAST YR RI VAL: 47,960
LAST YR 8/8 VAL: 90,930

LAST YR OIL PROD: 912
LAST YR GAS PROD: 106

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150181 - SCHARBAUER "J" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 31782 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11077
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33504,5085
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150208 - COWDEN FULL WI DECIMAL = .741907 #WELLS: 2
RRC#, WELL#.....: 31845 - RRC DIST.: 08 FULL RI DECIMAL = .258093 DEPTH: 9480
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	162,000
01	MARTIN COUNTY	1.000000	162,000
32	STANTON ISD (MARTIN	1.000000	162,000
60	MARTIN HOSPITAL DIST	1.000000	162,000
61	PERMIAN BASIN WATER	1.000000	162,000

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL			
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE			
1		2,102		976		0	64.08	5.78	5.78	6.18	99932			
2		1,845		775		0	65.10	5.84	5.84	6.25	89110			
3		1,643		616		0	66.13	5.90	5.90	6.33	80609			
4		1,479		490		0	67.17	5.96	5.96	6.40	73704			
=====			=====		=====							=====		
7,069			2,857		0							343,355		
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET		PV RI NET	
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE		REVENUE	
1	4185		0		104117		72996		31,121		29,148		34073	
2	3362		0		92472		73725		18,747		15,402		26781	
3	2700		0		83309		74463		8,846		6,375		21351	
4	2168		0		75872		75207		665		420		17209	
=====			=====		=====		=====		=====		=====		=====	
12415			0		355770		296391		59379		51345		99414	

\$/BBLRESV: 9.45 EQUIP VAL: 11,240
\$/BBLPROD: 0 WI OIL VAL: 49,553 RI OIL VAL: 95,945
WI PAYOUT: .0 GAS VAL: 1,792 GAS VAL: 3,469
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 162,000 WI TOTAL: 62,590 RI TOTAL: 99,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.81
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.22 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

69,520 3

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.2 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 42,080
LAST YR 8/8 VAL: 54,470

LAST YR OIL PROD: 3,003
LAST YR GAS PROD: 1,862

REMARKS1: 317-35112
REMARKS2: LOE 10=45
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150188 - SCHARBAUER "I" FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 31863 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11067
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33528,9,5099,101,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150215 - COWDEN -A- FULL WI DECIMAL = .741906 #WELLS: 2
RRC#, WELL#.....: 32073 - 1 RRC DIST.: 08 FULL RI DECIMAL = .258094 DEPTH: 9534
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	101,490	1	2,457	1,627	0	64.08	5.72	5.72	6.44	116809
01	MARTIN COUNTY	1.000000	101,490	2	2,088	1,293	0	65.10	5.78	5.78	6.52	100868
32	STANTON ISD (MARTIN	1.000000	101,490									
60	MARTIN HOSPITAL DIST	1.000000	101,490		4,545	2,920	0					217,677
61	PERMIAN BASIN WATER	1.000000	101,490									

WI GAS REVENUE: 4.99 EQUIP VAL: 12,392
\$/BBLPROD: 3,107 WI OIL VAL: 16,825 RI OIL VAL: 67,447
WI PAYOUT: .0 GAS VAL: 962 GAS VAL: 3,858
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 101,490 WI TOTAL: 30,180 RI TOTAL: 71,310

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.49 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
100,022 7.3 5
15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,800
LAST YR RI VAL: 33,490
LAST YR 8/8 VAL: 58,290

LAST YR OIL PROD: 2,362
LAST YR GAS PROD: 1,666

REMARKS1: 317-35108
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150427 - WELCH "F" FULL WI DECIMAL = .758138 #WELLS: 1
RRC#, WELL#.....: 33172 - RRC DIST.: 08 FULL RI DECIMAL = .241862 DEPTH: 9550
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,526	684	0	69.32	5.22	5.22	.00	132752
---	-----	-----	-----	8 <td>2,273<td>547<td>0<td>69.32<td>5.22<td>5.22<td>.00<th>119456</th></td></td></td></td></td></td></td>	2,273 <td>547<td>0<td>69.32<td>5.22<td>5.22<td>.00<th>119456</th></td></td></td></td></td></td>	547 <td>0<td>69.32<td>5.22<td>5.22<td>.00<th>119456</th></td></td></td></td></td>	0 <td>69.32<td>5.22<td>5.22<td>.00<th>119456</th></td></td></td></td>	69.32 <td>5.22<td>5.22<td>.00<th>119456</th></td></td></td>	5.22 <td>5.22<td>.00<th>119456</th></td></td>	5.22 <td>.00<th>119456</th></td>	.00 <th>119456</th>	119456
00	MARTIN COUNTY APPR D	1.000000	734,150		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	734,150		27,512	10,864	0					1,394,156
31	GRADY ISD	1.000000	734,150									
60	MARTIN HOSPITAL DIST	1.000000	734,150		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	734,150	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	9822	0	255741	105000	150,741	141,182	76749	
				2	7937	0	224407	106050	118,357	97,238	59600	
				3	6426	0	200652	107110	93,542	67,413	47159	
				4	5191	0	181643	108182	73,461	46,439	37781	
				5	4193	0	165555	109263	56,292	31,215	30473	
				6	3387	0	150906	110356	40,550	19,725	24581	
				7	2710	0	135462	110357	25,105	10,713	19526	
				8	2168	0	121624	110357	11,267	4,217	15515	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					41834	0	1435990	866675	569315	418142	311384	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 19.46 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 405,960 RI OIL VAL: 302,312
WI PAYOUT: 3.8 GAS VAL: 12,181 GAS VAL: 9,071
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.85
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000		8	
-----	-----	-----	-----
		20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.0 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,790
LAST YR RI VAL: 89,510
LAST YR 8/8 VAL: 159,300

LAST YR OIL PROD: 4,506
LAST YR GAS PROD: 1,783

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150527 - UNIVERSITY "40-B" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 33553 - RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 13400

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 2,010
LAST YR 8/8 VAL: 11,630

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150521 - HYATT "B" FULL WI DECIMAL = .745500 #WELLS: 1
RRC#, WELL#.....: 33579 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .254500 DEPTH: 11243

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .57
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

97,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-31128,8926, P-2
REMARKS2: 770285
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150623 - LCS FULL WI DECIMAL = .753500 #WELLS: 1
RRC#, WELL#.....: 34886 - 1 RRC DIST.: 08 FULL RI DECIMAL = .246500 DEPTH: 10750
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109357 EOR.....:
ALT RRC#: 34886 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150652 - WEBSTER FULL WI DECIMAL = .728007 #WELLS: 2
RRC#, WELL#.....: 35339 - 1 RRC DIST.: 08 FULL RI DECIMAL = .271993 DEPTH: 10581
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,413	0	64.08	4.92	4.92	.00	65917
ALT RRC#:	GRAPH.....: X	2	1,201	0	65.10	4.97	4.97	.00	56922
		3	1,020	0	66.13	5.02	5.02	.00	49149
		=====	=====	=====					=====
			3,634	0					171,988

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	87,490	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	87,490	1	0	0	65917	47796	18,121	16,972	23168
32	STANTON ISD (MARTIN	1.000000	87,490	2	0	0	56922	48273	8,649	7,105	17705
60	MARTIN HOSPITAL DIST	1.000000	87,490	3	0	0	49149	48756	393	283	13528
61	PERMIAN BASIN WATER	1.000000	87,490	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	171988	144825	27163	24360	54401

\$/BBLRESV:	9.21	EQUIP VAL:	8,725
\$/BBLPROD:	7,966	WI OIL VAL:	24,360
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	87,490	WI TOTAL:	33,090
		RI TOTAL:	54,400

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
45,520	4.2	3
-----	-----	-----
	15.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 26,190
LAST YR RI VAL: 54,770
LAST YR 8/8 VAL: 80,960

LAST YR OIL PROD: 1,544
LAST YR GAS PROD: 1,307

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150651 - MYRICK FULL WI DECIMAL = .749999 #WELLS: 1
RRC#, WELL#.....: 35383 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250001 DEPTH: 10623
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	39,340	1	1,111	325	0	64.08	4.92	4.92	.00	53395
01	MARTIN COUNTY	1.000000	39,340	2	944	258	0	65.10	4.97	4.97	.00	46108
32	STANTON ISD (MARTIN	1.000000	39,340									
60	MARTIN HOSPITAL DIST	1.000000	39,340		2,055	583	0					99,503
61	PERMIAN BASIN WATER	1.000000	39,340									

\$/BBLRESV: 2.48 EQUIP VAL: 9,162
\$/BBLPROD: 1,541 WI OIL VAL: 3,815- RI OIL VAL: 29,539
WI PAYOUT: .0 GAS VAL: 83- GAS VAL: 642
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 39,340 WI TOTAL: 9,160 RI TOTAL: 30,180

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,522 3.3 1
15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 23,080
LAST YR 8/8 VAL: 32,240
LAST YR OIL PROD: 1,210
LAST YR GAS PROD: 1,072

REMARKS1:
REMARKS2: 317-34085
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150650 - HAZELWOOD "19" #1 FULL WI DECIMAL = .749999 #WELLS: 2
RRC#, WELL#.....: 35396 - RRC DIST.: 08 FULL RI DECIMAL = .250001 DEPTH: 10730
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,164	0	64.08	4.92	4.92	.00	55942
ALT RRC#:	GRAPH.....: X	2	1,024	0	65.10	4.97	4.97	.00	50012
		3	901	0	66.13	5.02	5.02	.00	44707
		=====	=====	=====					=====
			3,089	0					150,661

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	69,140	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	69,140	1	0	0	55942	43050	12,892	12,075	17542
32	STANTON ISD (MARTIN	1.000000	69,140	2	0	0	50012	43480	6,532	5,366	13879
60	MARTIN HOSPITAL DIST	1.000000	69,140	3	0	0	44707	43915	792	570	10979
61	PERMIAN BASIN WATER	1.000000	69,140	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	150661	130445	20216	18011	42400

\$/BBLRESV:	7.78	EQUIP VAL:	8,725
\$/BBLPROD:	7,063	WI OIL VAL:	18,011
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	69,140	WI TOTAL:	26,740
		RI TOTAL:	42,400

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
41,000	3.4	
-----	-----	-----
	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 463
LAST YR GAS PROD:

REMARKS1: 317-34088,90,2, UTPF C-11/15
REMARKS2: W#2 SOLD QEP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150662 - BLACK -18- 1-2-3-4 FULL WI DECIMAL = .734470 #WELLS: 3
RRC#, WELL#.....: 35526 - 1 RRC DIST.: 08 FULL RI DECIMAL = .265530 DEPTH: 9750
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	116,890	1	0	0	158185	158048	137	128	53798
01	MARTIN COUNTY	1.000000	116,890	2	0	0	147847	159628	-11,781	-9,679	44497
31	GRADY ISD	1.000000	116,890								
60	MARTIN HOSPITAL DIST	1.000000	116,890		0	0	306032	317676	11644	9551	98295
61	PERMIAN BASIN WATER	1.000000	116,890								

\$/BBLRESV: 2.02 EQUIP VAL: 18,589
\$/BBLPROD: 1,355 WI OIL VAL: 9,551- RI OIL VAL: 98,295
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 116,890 WI TOTAL: 18,590 RI TOTAL: 98,300

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? 7
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
150,522 9.6
8.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 30,160
LAST YR RI VAL: 100,280
LAST YR 8/8 VAL: 130,440

LAST YR OIL PROD: 3,508
LAST YR GAS PROD: 130

REMARKS1:
REMARKS2: 2 WELLS ADDED 1-2-00
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150695 - LAWYER "43" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 35762 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10600
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

57,500

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 106,810
LAST YR RI VAL: 96,180
LAST YR 8/8 VAL: 202,990

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 123400 - SMITH-HALL COMMUNITY FULL WI DECIMAL = .790977 #WELLS: 1
RRC#, WELL#.....: 35860 - 1 RRC DIST.: 08 FULL RI DECIMAL = .209023 DEPTH: 11895
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-31444
REMARKS2: F/23958
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150716 - HOLT RANCH 320 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 35907 - 4,5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9935
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P-2
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150741 - NANCE 6 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 35996 - 6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10650
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	318,450
01	MARTIN COUNTY	1.000000	318,450
32	STANTON ISD (MARTIN	1.000000	318,450
60	MARTIN HOSPITAL DIST	1.000000	318,450
61	PERMIAN BASIN WATER	1.000000	318,450

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	3,787		3,580		0		64.08	4.73	4.73	.00		182003
2	3,029		2,846		0		65.10	4.78	4.78	.00		147920
3	2,498		2,262		0		66.13	4.82	4.82	.00		123895
4	2,123		1,798		0		67.17	4.87	4.87	.00		106967
=====												=====
	11,437		10,486		0							560,785

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	12700		0		194703		105023		89,680		83,993			61054	
2	10203		0		158123		106073		52,050		42,763			43879	
3	8179		0		132074		107133		24,941		17,973			32433	
4	6570		0		113537		108205		5,332		3,371			24675	
=====															
	37652		0		598437		426434		172003		148100			162041	

\$/BBLRESV: 16.18 EQUIP VAL: 8,310
\$/BBLPROD: 15,952 WI OIL VAL: 138,782 RI OIL VAL: 151,846
WI PAYOUT: 2.6 GAS VAL: 9,318 GAS VAL: 10,195
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 318,450 WI TOTAL: 156,410 RI TOTAL: 162,040

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.57
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.57
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,022	11.6	11	
	20.0 2	20.5 99	
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 26,940
LAST YR 8/8 VAL: 36,100

LAST YR OIL PROD: 3,982
LAST YR GAS PROD: 2,808

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150740 - SALE 13 #1,2,3 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 36040 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10875

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 21,990
LAST YR 8/8 VAL: 31,150

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150767 - NANCE 6-B #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 36235 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10581
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 238,560

01 MARTIN COUNTY 1.000000 238,560
32 STANTON ISD (MARTIN 1.000000 238,560
60 MARTIN HOSPITAL DIST 1.000000 238,560
61 PERMIAN BASIN WATER 1.000000 238,560

1 2,356 1,385 0 64.08 4.94 4.94 .00 113229
2 2,002 1,246 0 65.10 5.00 5.00 .00 97777
3 1,771 1,121 0 66.13 5.05 5.05 .00 87837
4 1,629 1,009 0 67.17 5.10 5.10 .00 82081
5 1,498 908 0 68.24 5.15 5.15 .00 76718
6 1,379 817 0 69.32 5.21 5.21 .00 71697
=====

10,635 6,486 0 529,339
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 5131 0 118360 70882 47,478 44,467 37115
2 4674 0 102451 71590 30,861 25,353 28430
3 4249 0 92086 72306 19,780 14,254 22613
4 3862 0 85943 73030 12,913 8,163 18677
5 3510 0 80228 73760 6,468 3,587 15430
6 3196 0 74893 74497 396 192 12747
=====

24622 0 553961 436065 117896 96016 135012
\$/BBLRESV: 11.50 EQUIP VAL: 7,537
\$/BBLPROD: 17,476 WI OIL VAL: 91,748 RI OIL VAL: 129,011
WI PAYOUT: 3.4 GAS VAL: 4,268 GAS VAL: 6,001
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 238,560 WI TOTAL: 103,550 RI TOTAL: 135,010

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.83
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

67,507 7.0 4

15.0 2 10.0 99
8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,040
LAST YR RI VAL: 23,340
LAST YR 8/8 VAL: 36,380

LAST YR OIL PROD: 2,825
LAST YR GAS PROD: 2,294

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150778 - GRISHAM-GREENMAN -B- #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 36540 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9050
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	118,000	1	1,548	3,591	0	64.08	2.72	2.72	.00	79357
01	MARTIN COUNTY	1.000000	118,000	2	1,315	2,872	0	65.10	2.75	2.75	.00	68527
32	STANTON ISD (MARTIN	1.000000	118,000	3	1,118	2,298	0	66.13	2.78	2.78	.00	59169
60	MARTIN HOSPITAL DIST	1.000000	118,000	4	950	1,838	0	67.17	2.81	2.81	.00	51085
61	PERMIAN BASIN WATER	1.000000	118,000		4,931	10,599	0					258,138

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	7814	0	87171	53572	33,599	31,469	20501
01	6320	0	74847	54107	20,740	17,039	15577
32	5111	0	64280	54649	9,631	6,941	11840
60	4133	0	55218	55195	23	14	8999
61	23378	0	281516	217523	63993	55463	56917

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.21
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
51,021 4.6 11
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 19,460
LAST YR 8/8 VAL: 25,660

LAST YR OIL PROD: 1,785
LAST YR GAS PROD: 4,534

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150788 - JALONICK -21A- #5 FULL WI DECIMAL = .814583 #WELLS: 1
RRC#, WELL#.....: 36563 - 5 RRC DIST.: 08 FULL RI DECIMAL = .185417 DEPTH: 10444
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 194,930

01 MARTIN COUNTY 1.000000 194,930
32 STANTON ISD (MARTIN 1.000000 194,930
60 MARTIN HOSPITAL DIST 1.000000 194,930
61 PERMIAN BASIN WATER 1.000000 194,930

1 1,722 3,103 0 64.08 6.53 6.53 .00 89886
2 1,550 2,793 0 65.10 6.60 6.60 .00 82196
3 1,395 2,514 0 66.13 6.67 6.67 .00 75146
4 1,256 2,263 0 67.17 6.74 6.74 .00 68723
5 1,130 2,037 0 68.24 6.81 6.81 .00 62813
6 1,017 1,833 0 69.32 6.88 6.88 .00 57427
=====

8,070 14,543 0 436,191
00 MARTIN COUNTY APPR D 1.000000 194,930
01 MARTIN COUNTY 1.000000 194,930
32 STANTON ISD (MARTIN 1.000000 194,930
60 MARTIN HOSPITAL DIST 1.000000 194,930
61 PERMIAN BASIN WATER 1.000000 194,930

1 16506 0 106392 63000 43,392 40,641 22781
2 15016 0 97212 63630 33,582 27,590 18420
3 13659 0 88805 64266 24,539 17,684 14892
4 12425 0 81148 64908 16,240 10,266 12043
5 11300 0 74113 65558 8,555 4,744 9733
6 10273 0 67700 66213 1,487 723 7868
=====

79179 0 515370 387575 127795 101648 85737
\$/BBLRESV: 13.09 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 86,031 RI OIL VAL: 72,565
WI PAYOUT: 3.5 GAS VAL: 15,617 GAS VAL: 13,172
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 194,930 WI TOTAL: 109,190 RI TOTAL: 85,740
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 9.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 94,390
LAST YR RI VAL: 70,830
LAST YR 8/8 VAL: 165,220

LAST YR OIL PROD: 1,753
LAST YR GAS PROD: 3,684

REMARKS1: 317-35544,
REMARKS2: #3-P&A-34303,04,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9036670 - WELL=DICKENSON 17(DIAMONDBACK) FULL WI DECIMAL = .822917 #WELLS: 11
RRC#, WELL#.....: 36670 - 1,4,9-+ RRC DIST.: 08 FULL RI DECIMAL = .177083 DEPTH: 10641
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 975,310
01 MARTIN COUNTY 1.000000 975,310
32 STANTON ISD (MARTIN 1.000000 975,310
60 MARTIN HOSPITAL DIST 1.000000 975,310
61 PERMIAN BASIN WATER 1.000000 975,310

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 8,230 34,310 0 64.08 4.43 4.43 .00 433989
2 7,331 30,571 0 65.10 4.47 4.47 .00 392736
3 6,598 27,514 0 66.13 4.52 4.52 .00 359060
4 5,938 24,763 0 67.17 4.57 4.57 .00 328225
5 5,344 22,287 0 68.24 4.61 4.61 .00 300097
6 4,810 20,058 0 69.32 4.66 4.66 .00 274385
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 125078 0 559067 333384 225,683 211,372 113173
2 112454 0 505190 336717 168,473 138,412 90502
3 102341 0 461401 340085 121,316 87,428 73148
4 93127 0 421352 343485 77,867 49,225 59114
5 84549 0 384646 346920 37,726 20,920 47756
6 76918 0 351303 350390 913 444 38599
=====

594467 0 2682959 2050981 631978 507801 422292
\$/BBLRESV: 12.56 EQUIP VAL: 45,223
\$/BBLPROD: 0 WI OIL VAL: 395,287 RI OIL VAL: 328,724
WI PAYOUT: 3.5 GAS VAL: 112,514 GAS VAL: 93,568
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 975,310 WI TOTAL: 553,020 RI TOTAL: 422,290
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

317,509

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.0 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 100.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 173,290
LAST YR RI VAL: 173,000
LAST YR 8/8 VAL: 346,290

LAST YR OIL PROD: 8,188
LAST YR GAS PROD: 32,375

REMARKS1: 317-34329,5376 P-10
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150796 - RICHMOND -43- #1 FULL WI DECIMAL = .780937 #WELLS: 1
RRC#, WELL#.....: 36694 - 1 RRC DIST.: 08 FULL RI DECIMAL = .219063 DEPTH: 10700

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.88
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,007 .1

10.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,740
LAST YR RI VAL: 33,530
LAST YR 8/8 VAL: 56,270

LAST YR OIL PROD: 28
LAST YR GAS PROD: 5

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150795 - LEWIS R S -16- #1-2 FULL WI DECIMAL = .833333 #WELLS: 1
RRC#, WELL#.....: 36696 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .166667 DEPTH: 9327
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,424	2,034	0	64.08	5.19	5.19	12.30
ALT RRC#:	GRAPH.....: X	2	1,247	1,784	0	65.10	5.24	5.24	12.45
		3	1,111	1,589	0	66.13	5.30	5.30	12.60
		=====	=====	=====					=====
			3,782	5,407	0				204,917

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	68,250	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	68,250	1	8797	0	84839	66698	18,141	16,990	15961
32	STANTON ISD (MARTIN	1.000000	68,250	2	7790	0	75440	67364	8,076	6,634	12561
60	MARTIN HOSPITAL DIST	1.000000	68,250	3	7018	0	68243	68038	205	147	10055
61	PERMIAN BASIN WATER	1.000000	68,250	=====	=====	=====	=====	=====	=====	=====	=====
					23605	0	228522	202100	26422	23771	38577

\$/BBLRESV:	6.76	EQUIP VAL:	5,901
\$/BBLPROD:	0	WI OIL VAL:	21,316
WI PAYOUT:	.0	GAS VAL:	2,455
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	68,250	WI TOTAL:	29,670
		RI TOTAL:	38,580

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.12	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.12	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 12.39	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
63,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.2 D	B: 1.000	De/Dt: 13.0 / 10.0
GAS:	6.0 D	B: 1.000	De/Dt: 13.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 7,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,860
LAST YR RI VAL: 20,720
LAST YR 8/8 VAL: 46,580

LAST YR OIL PROD: 1,531
LAST YR GAS PROD: 2,936

REMARKS1: 317-35757,
REMARKS2: GAS SALES PRICE
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150797 - SMITH -16- FULL WI DECIMAL = .802461 #WELLS: 3
RRC#, WELL#.....: 36712 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .197539 DEPTH: 10526
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 561,590
01 MARTIN COUNTY 1.000000 561,590
32 STANTON ISD (MARTIN 1.000000 561,590
60 MARTIN HOSPITAL DIST 1.000000 561,590
61 PERMIAN BASIN WATER 1.000000 561,590

1 5,374 11,758 0 64.08 5.01 5.01 19.87 276340
2 4,620 10,110 0 65.10 5.07 5.07 20.11 241350
3 4,050 8,871 0 66.13 5.12 5.12 20.35 214920
4 3,608 7,900 0 67.17 5.17 5.17 20.60 194476
5 3,247 7,110 0 68.24 5.22 5.22 20.85 177806

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 47271 0 323611 180623 142,988 133,921 74940
2 41132 0 282482 182429 100,053 82,201 57889
3 36447 0 251367 184253 67,114 48,367 45587
4 32775 0 227251 186095 41,156 26,018 36472
5 29783 0 207589 187956 19,633 10,887 29484

187408 0 1292300 921356 370944 301394 244372

\$/BBLRESV: 15.37 EQUIP VAL: 15,828
\$/BBLPROD: 0 WI OIL VAL: 257,686 RI OIL VAL: 208,933
WI PAYOUT: 3.2 GAS VAL: 43,708 GAS VAL: 35,438
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 561,590 WI TOTAL: 317,220 RI TOTAL: 244,370

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.91
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.91
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 20.00 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
172,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.0 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 35.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 318,020
LAST YR RI VAL: 203,000
LAST YR 8/8 VAL: 521,020

LAST YR OIL PROD: 6,409
LAST YR GAS PROD: 13,871

REMARKS1: 317-34350,51,5086,9180 P-3
REMARKS2: 648263 P&A #1-12/10
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 150799 - SADLER DORIS "16" #1          FULL WI DECIMAL = .811875          #WELLS:      2
RRC#, WELL#.....: 36734 - 1.2      RRC DIST.: 08          FULL RI DECIMAL = .188125          DEPTH: 9320
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
DIAMONDBACK E&P LLC								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	1,557	2,804	0	65.10	4.87	4.87	.00	82340
ALT JOB#:	UNIT.....:	3	1,402	2,523	0	66.13	4.92	4.92	.00	75278
ALT LSE#:	EOR.....:	4	1,261	2,271	0	67.17	4.97	4.97	.00	68816
ALT RRC#:	GRAPH.....: X	5	1,135	2,044	0	68.24	5.02	5.02	.00	62921

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,086	12,758	0	379,410
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00	MARTIN COUNTY APPR D	1.000000	158,300		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	158,300	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	158,300	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	158,300	1	12194	0	102249	68257	33,992	31,836	22288
61	PERMIAN BASIN WATER	1.000000	158,300	2	11088	0	93428	68939	24,489	20,119	18023
				3	10082	0	85360	69629	15,731	11,337	14572
				4	9166	0	77982	70325	7,657	4,840	11781
				5	8332	0	71253	65345	5,908	3,276	9526
					=====	=====	=====	=====	=====	=====	=====
					50862	0	430272	342495	87777	71408	76190

	\$/BBLRESV:	10.95	EQUIP VAL:	10,705		
	\$/BBLPROD:	15,513	WI OIL VAL:	62,967	RI OIL VAL:	67,184
	WI PAYOUT:	4.0	GAS VAL:	8,441	GAS VAL:	9,006
	RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	158,300	WI TOTAL:	82,110	RI TOTAL:	76,190
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.68
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.68
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
-----	-----	-----	-----	-----	-----	-----	-----	-----
65,007			5.0		9			
-----	-----	-----	-----	-----	-----	-----	-----	-----
4			10.0	99	10.0	99		
8.0	1							

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      14,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	33,100
LAST YR	RI VAL:	42,840
LAST YR	8/8 VAL:	75,940

LAST YR OIL PROD: 2,134
LAST YR GAS PROD: 4,170

REMARKS1:
REMARKS2: 317-35758
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150802 - WHITTEN "9" #2,3 FULL WI DECIMAL = .814209 #WELLS: 2
RRC#, WELL#.....: 36758 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .185791 DEPTH: 10627
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	996	653	0	64.08	6.32	6.32	.00	51966
ALT RRC#:	GRAPH.....: X	2	896	522	0	65.10	6.39	6.39	.00	47492
		3	806	417	0	66.13	6.45	6.45	.00	43398
		=====	=====	=====						=====
			2,698	1,592	0					142,856

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	53,390	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	53,390	1	3360	0	55326	44108	11,218	10,506	11877
32	STANTON ISD (MARTIN	1.000000	53,390	2	2718	0	50210	44549	5,661	4,651	9538
60	MARTIN HOSPITAL DIST	1.000000	53,390	3	2195	0	45593	44994	599	431	7665
61	PERMIAN BASIN WATER	1.000000	53,390	=====	=====	=====	=====	=====	=====	=====	=====
					8273	0	151129	133651	17478	15588	29080

\$/BBLRESV:	6.71	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	14,735	RI OIL VAL:	27,488
WI PAYOUT:	.0	GAS VAL:	853	GAS VAL:	1,592
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	53,390	WI TOTAL:	24,310	RI TOTAL:	29,080

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.45		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.45		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
42,008		2	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2.9 D	B: .500	De/Dt: 10.2 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 41,660
LAST YR RI VAL: 42,540
LAST YR 8/8 VAL: 84,200

LAST YR OIL PROD: 750
LAST YR GAS PROD: 737

REMARKS1: 317-34370,5091
REMARKS2: 648428 P&A #1 5/07
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150804 - HOLT "249" #1 FULL WI DECIMAL = .745250 #WELLS: 1
RRC#, WELL#.....: 36787 - 1 RRC DIST.: 08 FULL RI DECIMAL = .254750 DEPTH: 13352
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109455 EOR.....:
ALT RRC#: 36787 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: B: De/Dt: /
GAS: B: De/Dt: /
PRD: B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9036894 - WELL=HOLT "248" (DIAMONDBACK) FULL WI DECIMAL = .745955 #WELLS: 2
RRC#, WELL#.....: 36894 - 1 RRC DIST.: 08 FULL RI DECIMAL = .254045 DEPTH: 9797

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D
01 MARTIN COUNTY
31 GRADY ISD
60 MARTIN HOSPITAL DIST
61 PERMIAN BASIN WATER

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,660
LAST YR RI VAL:
LAST YR 8/8 VAL: 13,660

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: PF-1/16
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150832 - SARAH -A- #2 FULL WI DECIMAL = .781386 #WELLS: 1
RRC#, WELL#.....: 37008 - 2 RRC DIST.: 08 FULL RI DECIMAL = .218614 DEPTH: 9202
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 4.90 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35309,
REMARKS2: P&A-#1-34383
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150838 - BROWN 13 #3 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 37174 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10650
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109478 EOR.....:
ALT RRC#: 37174 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 445,300

01 MARTIN COUNTY 1.000000 445,300
02 MARTIN CO FRESH WATE 1.000000 445,300
30 KLONDIKE ISD-MARTIN 1.000000 445,300
60 MARTIN HOSPITAL DIST 1.000000 445,300
61 PERMIAN BASIN WATER 1.000000 445,300

1 4,215 976 0 64.08 4.92 4.92 .00 202573
2 3,755 775 0 65.10 4.97 4.97 .00 183338
3 3,380 616 0 66.13 5.02 5.02 .00 167640
4 3,042 490 0 67.17 5.08 5.08 .00 153248
5 2,738 389 0 68.24 5.13 5.13 .00 140131
6 2,464 309 0 69.32 5.18 5.18 .00 128103
=====

19,594 3,555 0 975,033
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- -----
1 3601 0 206174 122346 83,828 78,513 64650
2 2892 0 186230 123569 62,661 51,480 51680
3 2322 0 169962 124804 45,158 32,543 41738
4 1868 0 155116 126053 29,063 18,373 33711
5 1500 0 141631 127313 14,318 7,939 27238
6 1204 0 129307 128587 720 350 22008
=====

13387 0 988420 752672 235748 189198 241025
\$/BBLRESV: 12.70 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 186,636 RI OIL VAL: 237,761
WI PAYOUT: 3.4 GAS VAL: 2,562 GAS VAL: 3,264
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 445,300 WI TOTAL: 204,270 RI TOTAL: 241,030
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

116,520 3

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.3 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 50,580
LAST YR 8/8 VAL: 68,900

LAST YR OIL PROD: 4,579
LAST YR GAS PROD: 1,116

REMARKS1: 317-34400,12,9,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150839 - GRAVES "3A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 37178 - 1-2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10600
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 365,280
01 MARTIN COUNTY 1.000000 365,280
31 GRADY ISD 1.000000 365,280
60 MARTIN HOSPITAL DIST 1.000000 365,280
61 PERMIAN BASIN WATER 1.000000 365,280

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,197 1,953 0 64.08 4.60 4.60 .00 153648
2 2,795 1,552 0 65.10 4.66 4.66 .00 136466
3 2,464 1,234 0 66.13 4.70 4.70 .00 122208
4 2,191 981 0 67.17 4.75 4.75 .00 110377
5 1,959 780 0 68.24 4.80 4.80 .00 100262
6 1,762 620 0 69.32 4.85 4.85 .00 91606
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 6738 0 160386 84021 76,365 71,523 50293
2 5426 0 141892 84861 57,031 46,855 39376
3 4351 0 126559 85709 40,850 29,439 31079
4 3496 0 113873 86567 27,306 17,262 24747
5 2808 0 103070 87432 15,638 8,671 19823
6 2256 0 93862 88307 5,555 2,702 15975
=====

25075 0 739642 516897 222745 176452 181293
\$/BBLRESV: 15.82 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 170,470 RI OIL VAL: 175,147
WI PAYOUT: 3.4 GAS VAL: 5,982 GAS VAL: 6,146
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 365,280 WI TOTAL: 183,990 RI TOTAL: 181,290
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.43
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

80,020 6

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.4 D B: .500 De/Dt: 12.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,520
LAST YR RI VAL: 71,580
LAST YR 8/8 VAL: 128,100

LAST YR OIL PROD: 3,588
LAST YR GAS PROD: 3,884

REMARKS1: 317-34397,8625 P-2
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150843 - ODOM 11 #1,2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 37194 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,536	1,953	0	64.08	4.92	4.92	.00	266060
ALT JOB#:	UNIT.....:	2	4,526	1,552	0	65.10	4.97	4.97	.00	220982
ALT LSE#:	EOR.....:	3	3,830	1,234	0	66.13	5.02	5.02	.00	189958
ALT RRC#:	GRAPH.....:	4	3,320	981	0	67.17	5.08	5.08	.00	167253
		5	2,927	780	0	68.24	5.13	5.13	.00	149804

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	20,139	6,500	0	994,057
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00	MARTIN COUNTY APPR D	1.000000	511,610	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	511,610	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	511,610							
60	MARTIN HOSPITAL DIST	1.000000	511,610	1	7207	0	273267	145446	127,821	119,716
61	PERMIAN BASIN WATER	1.000000	511,610	2	5787	0	226769	146900	79,869	65,618
				3	4647	0	194605	148369	46,236	33,321
				4	3739	0	170992	149852	21,140	13,364
				5	3002	0	152806	151351	1,455	806
				24382	0	1018439	741918	276521	232825	262956

\$/BBLRESV:	15.05	EQUIP VAL:	15,828
\$/BBLPROD:	0	WI OIL VAL:	227,251
WI PAYOUT:	2.9	GAS VAL:	5,574
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
138,520		6	
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.0 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 114,990
LAST YR RI VAL: 144,750
LAST YR 8/8 VAL: 259,740

LAST YR OIL PROD: 7,026
LAST YR GAS PROD: 2,511

REMARKS1: 317-34399,406
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 9037223 - WELL=T-Y (DIAMONDBACK)          FULL WI DECIMAL = .749445          #WELLS:    11
RRC#, WELL#.....:   37223 - 1-13      RRC DIST.: 08          FULL RI DECIMAL = .250555          DEPTH: 11021
```

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	17,147	30,265	0	65.10	5.00	5.00	.00	836583
ALT JOB#: 505800	UNIT..... X	3	15,432	27,239	0	66.13	5.05	5.05	.00	764822
ALT LSE#: 9037223	GEOR.....	4	13,889	24,515	0	67.17	5.10	5.10	.00	699175
ALT RRC#: 37223	GRAPH.....	5	12,500	22,064	0	68.24	5.15	5.15	.00	639277

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	78,216	138,051	0	3,864,231
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00	MARTIN COUNTY APPR D	1.000005	1,995,750		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000005	1,995,750	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	.500000	997,870	--	-----		-----	-----	-----	-----	-----
31	GRADY ISD	.500000	997,870	1	125758	0	1050132	667296	382,836	358,561	330270
60	MARTIN HOSPITAL DIST	1.000005	1,995,750	2	113410	0	949993	673968	276,025	226,773	264403
61	PERMIAN BASIN WATER	1.000005	1,995,750	3	103091	0	867913	680708	187,205	134,912	213768
				4	93700	0	782875	687516	105,359	66,604	172821
				5	85159	0	724436	694391	30,045	16,661	139736
					=====	=====	=====	=====	=====	=====	=====
					521118	0	4385349	3403879	981470	803511	1120998

\$/BBLRESV:	12.08	EQUIP VAL:	71,226		
\$/BBLPROD:	0	WI OIL VAL:	708,028	RI OIL VAL:	987,788
WI PAYOUT:	3.3	GAS VAL:	95,482	GAS VAL:	133,209
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 1,995,740 WI TOTAL: 874,740 RI TOTAL: 1,121,000

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.83
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.83
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
635.520			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	56.1	D	B: 1.000	De/Dt: 11.5 / 10.0
GAS:	99.0	D	B: 1.000	De/Dt: 11.5 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      9  EQ SCH#: 51  VAL:      93,150
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	175,010
LAST YR	RI VAL:	354,580
LAST YR	8/8 VAL:	529,590

LAST YR OIL PROD:	22,646
LAST YR GAS PROD:	45,174

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9037272 - WELL=GIBSON "9" (DIAMONDBACK) FULL WI DECIMAL = .750300 #WELLS: 2
RRC#, WELL#.....: 37272 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .249700 DEPTH: 10650

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,739	651	0	64.08	3.57	3.57	.00	131689
ALT JOB#:	UNIT.....: X	2	2,410	517	0	65.10	3.61	3.61	.00	117731
ALT LSE#:	EOR.....:	3	2,121	411	0	66.13	3.65	3.65	.00	105242
ALT RRC#:	GRAPH.....:	4	1,866	327	0	67.17	3.68	3.68	.00	94070
		5	1,642	260	0	68.24	3.72	3.72	.00	84100

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,778	2,166	0	532,832
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00	MARTIN COUNTY APPR D	1.000000	248,660	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	248,660	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	248,660							
60	MARTIN HOSPITAL DIST	1.000000	248,660	1	1744	0	133433	81396	52,037	48,737
61	PERMIAN BASIN WATER	1.000000	248,660	2	1402	0	119133	82209	36,924	30,335
				3	1127	0	106369	83032	23,337	16,818
				4	903	0	94973	83862	11,111	7,024
				5	726	0	84826	84700	126	70
				5902	0	538734	415199	123535	102984	137756

\$/BBLRESV:	12.60	EQUIP VAL:	7,914
\$/BBLPROD:	16,970	WI OIL VAL:	101,856
WI PAYOUT:	2.9	GAS VAL:	1,128
RI PAYOUT:	3.6	PRD VAL:	0
8/8 VALUE:	248,660	WI TOTAL:	110,900
		RI TOTAL:	137,760

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.21
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
77,520	8.0	2	
	12.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 28,560
LAST YR 8/8 VAL: 46,880

LAST YR OIL PROD: 2,959
LAST YR GAS PROD: 967

REMARKS1: TY22 PF ON W#3 ONLY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 150856 - KINGSFIELD -42- #1          FULL WI DECIMAL = .742938          #WELLS:      1
RRC#, WELL#.....: 37285 - 1          RRC DIST.: 08      FULL RI DECIMAL = .257062          DEPTH: 10700
```

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	1,900	775	0	65.10	4.97	4.97	.00	91929
ALT JOB#:	UNIT.....:	3	1,748	616	0	66.13	5.02	5.02	.00	85913
ALT LSE#:	GEOR.....:	4	1,608	490	0	67.17	5.08	5.08	.00	80283
ALT RRC#:	GRAPH.....:	5	1,480	389	0	68.24	5.13	5.13	.00	75037

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,802	3,246	0	431,519
-----	-------------------	---------	-----------	-------	-------	---	---------

00	MARTIN COUNTY APPR D	1.000000	185,700		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	185,700	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	185,700	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	185,700	1	3568	0	101925	72457	29,468	27,600	33176
61	PERMIAN BASIN WATER	1.000000	185,700	2	2865	0	94794	73181	21,613	17,756	27305
				3	2301	0	88214	73913	14,301	10,305	22486
				4	1851	0	82134	74653	7,481	4,729	18527
				5	1486	0	76523	75399	1,124	623	15277
					=====	=====	=====	=====	=====	=====	=====
					12071	0	443590	369603	73987	61013	116771

\$/BBLRESV:	9.08	EQUIP VAL:	7,914		
\$/BBLPROD:	13,542	WI OIL VAL:	59,353	RI OIL VAL:	113,593
WI PAYOUT:	3.5	GAS VAL:	1,660	GAS VAL:	3,178
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 185,700 WI TOTAL: 68,930 RI TOTAL: 116,770

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.80
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
69,007	5.9	3	
-----	-----	-----	-----
	8.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	22,540
LAST YR	RI VAL:	54,060
LAST YR	8/8 VAL:	76,600

LAST YR OIL PROD: 2,152
LAST YR GAS PROD: 943

REMARKS1: 317-34433

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150857 - POWELL -43- #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 37321 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10650
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	130,370	1	1,662	651	0	64.08	4.92	4.92	.00	79876
01	MARTIN COUNTY	1.000000	130,370	2	1,495	517	0	65.10	4.97	4.97	.00	73032
32	STANTON ISD (MARTIN	1.000000	130,370	3	1,346	411	0	66.13	5.02	5.02	.00	66769
60	MARTIN HOSPITAL DIST	1.000000	130,370	4	1,211	327	0	67.17	5.08	5.08	.00	61037
61	PERMIAN BASIN WATER	1.000000	130,370		=====	=====	=====					=====
					5,714	1,906	0					280,714

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
32	2402	0	82278	57759	24,519	22,964	25801
60	1929	0	74961	58336	16,625	13,658	20801
61	1549	0	68318	58920	9,398	6,773	16776
	1246	0	62283	59509	2,774	1,753	13536
	=====	=====	=====	=====	=====	=====	=====
	7126	0	287840	234524	53316	45148	76914

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

55,009 4.8 2

10.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,160
LAST YR RI VAL: 31,910
LAST YR 8/8 VAL: 51,070

LAST YR OIL PROD: 1,825
LAST YR GAS PROD: 687

REMARKS1: 317-34442
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150862 - CARLILE "17" #1&2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 37323 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10813
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34432,75
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150867 - EPLEY -7- #1 FULL WI DECIMAL = .728235 #WELLS: 1
RRC#, WELL#.....: 37361 - 1 RRC DIST.: 08 FULL RI DECIMAL = .271765 DEPTH: 10282
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 317-34450
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150868 - HARRELL -43- #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 37366 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10600
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	451,510	1	3,004	653	64.08	4.52	4.52	.00	144372
01	MARTIN COUNTY	1.000000	451,510	2	2,648	522	65.10	4.57	4.57	.00	129289
32	STANTON ISD (MARTIN	1.000000	451,510	3	2,351	417	66.13	4.61	4.61	.00	116604
60	MARTIN HOSPITAL DIST	1.000000	451,510	4	2,102	334	67.17	4.66	4.66	.00	105894
61	PERMIAN BASIN WATER	1.000000	451,510	5	1,889	267	68.24	4.72	4.72	.00	96679
				6	1,700	213	69.32	4.76	4.76	.00	88383
				7	1,530	171	69.32	4.76	4.76	.00	79545
				8	1,377	136	69.32	4.76	4.76	.00	71590
				9	1,239	109	69.32	4.76	4.76	.00	64416
					17,840	2,822					896,772

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	2214	0	146586	60900	85,686	80,253	45965
2	1791	0	131080	61509	69,571	57,157	36374
3	1445	0	118049	62124	55,925	40,303	28990
4	1169	0	107063	62745	44,318	28,017	23267
5	947	0	97626	63372	34,254	18,995	18775
6	764	0	89147	64005	25,142	12,229	15172
7	611	0	80156	64006	16,150	6,891	12073
8	489	0	72079	64006	8,073	3,021	9607
9	391	0	64807	64006	801	263	7644
	9821	0	906593	566673	339920	247129	197867

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.33
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
---	-----	-----	-----
58,000		2	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.8 D B: .500 De/Dt: 12.2 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 110,660
LAST YR RI VAL: 94,270
LAST YR 8/8 VAL: 204,930

LAST YR OIL PROD: 4,151
LAST YR GAS PROD: 2,092

REMARKS1: 317-34446
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150873 - HOOKER CONNIE ANN #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 37388 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10550

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34441
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150874 - MADISON -10- #1 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 37389 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10600

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,136	23,209	0	64.08	4.25	4.25	.00	150716
ALT JOB#:	UNIT.....:	2	2,717	20,490	0	65.10	4.30	4.30	.00	132658
ALT LSE#:	EOR.....:	3	2,400	18,344	0	66.13	4.34	4.34	.00	119034
ALT RRC#:	GRAPH.....:	4	2,145	16,510	0	67.17	4.38	4.38	.00	108060
		5	1,931	14,859	0	68.24	4.43	4.43	.00	98829

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	12,329	93,412	0	609,297
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00	MARTIN COUNTY APPR D	1.000000	423,210	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	423,210	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	423,210							
60	MARTIN HOSPITAL DIST	1.000000	423,210	1	73979	0	224695	135471	89,224	83,566
61	PERMIAN BASIN WATER	1.000000	423,210	2	66080	0	198738	136825	61,913	50,866
				3	59710	0	178744	138194	40,550	29,223
				4	54235	0	162295	139575	22,720	14,362
				5	49369	0	148198	140971	7,227	4,007
				303373	0	912670	691036	221634	182024	233274

\$/BBLRESV:	13.14	EQUIP VAL:	7,914
\$/BBLPROD:	0	WI OIL VAL:	121,519
WI PAYOUT:	3.0	GAS VAL:	60,505
RI PAYOUT:	3.6	PRD VAL:	0
8/8 VALUE:	423,210	WI TOTAL:	189,940
		RI TOTAL:	233,270

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.01
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
129,020			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 9.3 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 68.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 62,220
LAST YR RI VAL: 112,850
LAST YR 8/8 VAL: 175,070

LAST YR OIL PROD: 3,501
LAST YR GAS PROD: 28,188

REMARKS1: 317-34437,9945 P-2
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 937610 - WELL=MABEE (DIAMONDBACK) FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 37610 - 2-4,10 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12820
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	5,029	12,080	0	64.08	3.09	3.09	.00
ALT RRC#:	GRAPH.....:	2	4,317	10,368	0	65.10	3.12	3.12	.00
		3	3,782	9,080	0	66.13	3.15	3.15	.00
		=====	=====	=====					=====
			13,128	31,528	0				640,050

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	312,700	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	312,700	1	27995	0	269689	204247	65,442	61,292
31	GRADY ISD	1.000000	312,700	2	24261	0	235039	206289	28,750	23,620
60	MARTIN HOSPITAL DIST	1.000000	312,700	3	21452	0	209030	208351	679	489
61	PERMIAN BASIN WATER	1.000000	312,700	=====	=====	=====	=====	=====	=====	=====
					73708	0	713758	618887	94871	85401

\$/BBLRESV:	7.78	EQUIP VAL:	26,176
\$/BBLPROD:	0	WI OIL VAL:	76,582
WI PAYOUT:	.0	GAS VAL:	8,819
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	312,700	WI TOTAL:	111,580
		RI TOTAL:	201,120

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
194,521		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	15.0 D	B: 1.000	De/Dt: 15.2 / 10.0
GAS:	36.0 D	B: 1.000	De/Dt: 15.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	172,420
LAST YR RI VAL:	281,900
LAST YR 8/8 VAL:	454,320

LAST YR OIL PROD:	5,282
LAST YR GAS PROD:	13,148

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150895 - GREEMAN-GRISHAM #3-5,7-10 FULL WI DECIMAL = .802500 #WELLS: 7
RRC#, WELL#.....: 37611 - 3-5,7-1 RRC DIST.: 08 FULL RI DECIMAL = .197500 DEPTH: 9953
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,973	8,353	0	69.32	3.53	3.53	16.11	165386
00	MARTIN COUNTY APPR D	1.000000	830,550		30,877	83,648	0					1,648,959
01	MARTIN COUNTY	1.000000	830,550									
31	GRADY ISD	1.000000	830,550		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	830,550	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	830,550	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	45304	0	384344	178507	205,837	192,784	88983
2	39626	0	326804	180292	146,512	120,370	66957
3	35202	0	285371	182094	103,277	74,428	51740
4	31815	0	254223	183915	70,308	44,446	40791
5	28881	0	229915	185755	44,160	24,488	32647
6	26291	0	210035	187612	22,423	10,907	26393
7	23663	0	189049	187613	1,436	613	21023
	230782	0	1879741	1285788	593953	468036	328534

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 16.57 EQUIP VAL: 33,984
\$ / BBL PROD: 0 WI OIL VAL: 410,573 RI OIL VAL: 288,199
WI PAYOUT: 3.7 GAS VAL: 57,462 GAS VAL: 40,335
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 830,550 WI TOTAL: 502,020 RI TOTAL: 328,530

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.95
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.27 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
170,007			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.0 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 14.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 425,360
LAST YR RI VAL: 344,830
LAST YR 8/8 VAL: 770,190

LAST YR OIL PROD: 11,486
LAST YR GAS PROD: 22,485

REMARKS1: 317-34661, P-7
REMARKS2: 768520,773676
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150906 - MABEE B FULL WI DECIMAL = .750000 #WELLS: 11
RRC#, WELL#.....: 37676 - 1-8,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10384
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	7,250	25,624	0	64.08	2.46	2.46	17.37	348435
ALT JOB#:	UNIT.....:	2	6,133	21,680	0	65.10	2.49	2.49	17.58	299444
ALT LSE#:	EOR.....:	3	5,315	18,788	0	66.13	2.51	2.51	17.80	263611
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			18,698	66,092	0					911,490

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	504,160	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	504,160	1	47276	0	395711	292448	103,263	96,715	124085
31	GRADY ISD	1.000000	504,160	2	40487	0	339931	295372	44,559	36,608	94331
60	MARTIN HOSPITAL DIST	1.000000	504,160	3	35368	0	298979	298325	654	470	73421
61	PERMIAN BASIN WATER	1.000000	504,160	=====	=====	=====	=====	=====	=====	=====	=====
					123131	0	1034621	886145	148476	133793	291837

\$/BBLRESV:	8.41	EQUIP VAL:	78,527		
\$/BBLPROD:	0	WI OIL VAL:	117,870	RI OIL VAL:	257,105
WI PAYOUT:	.0	GAS VAL:	15,923	GAS VAL:	34,732
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	504,160	WI TOTAL:	212,320	RI TOTAL:	291,840

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.90	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.90	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 17.49	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
278,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	21.8 D	B: 1.000	De/Dt: 16.6 / 10.0
GAS:	77.0 D	B: 1.000	De/Dt: 16.6 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	9	EQ SCH#:	51	VAL:	93,150
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 257,680
LAST YR RI VAL: 318,860
LAST YR 8/8 VAL: 576,540

LAST YR OIL PROD: 11,083
LAST YR GAS PROD: 43,786

REMARKS1: 317-31176,
REMARKS2: 777086 P-16
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 937741 - SAME=CO=MABEE D (DIAMONDBACK) FULL WI DECIMAL = .750000 #WELLS: 10
RRC#, WELL#.....: 37741 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10215

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.910008	626,040	1	8,493	43,172	0	64.08	1.10	1.10	7.42	408174
01	MARTIN COUNTY	.910008	626,040	2	7,446	37,846	0	65.10	1.11	1.11	7.51	363551
31	GRADY ISD	.910008	626,040	3	6,626	33,694	0	66.13	1.13	1.13	7.60	328633
60	MARTIN HOSPITAL DIST	.910008	626,040	4	5,963	30,325	0	67.17	1.14	1.14	7.69	300401
61	PERMIAN BASIN WATER	.910008	626,040		28,528	145,037	0					1,400,759

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	35617	0	443791	316597	127,194	119,129	139160
2	31507	0	395058	319762	75,296	61,861	109629
3	28556	0	357189	322960	34,229	24,668	87716
4	25928	0	326329	326190	139	87	70919
	121608	0	1522367	1285509	236858	205745	407424

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.30
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.47 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

301,521

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 25.0 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 127.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 93,150
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 245,630
LAST YR RI VAL: 378,940
LAST YR 8/8 VAL: 624,570

LAST YR OIL PROD: 9,450
LAST YR GAS PROD: 48,824

REMARKS1: 317-34625, UTPF C-11/15 P-12
REMARKS2: 632401 M-91%, A-9%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150948 - MABEE C FULL WI DECIMAL = .750000 #WELLS: 25
RRC#, WELL#.....: 37861 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	22,805	101,866	0	64.08	2.41	2.41	.00	1096008
ALT JOB#:	UNIT.....:	2	19,216	89,127	0	65.10	2.43	2.43	.00	938221
ALT LSE#:	EOR.....:	3	16,603	79,223	0	66.13	2.46	2.46	.00	823467
ALT RRC#:	GRAPH.....:	4	14,618	71,301	0	67.17	2.49	2.49	.00	736418
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			73,242	341,517	0					3,594,114

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,818,370	1	184123	0	1280131	950272	329,859	308,943	401415
01	MARTIN COUNTY	1.000000	1,818,370	2	162434	0	1100655	911785	188,870	155,170	305432
31	GRADY ISD	1.000000	1,818,370	3	146166	0	969633	874857	94,776	68,301	238116
60	MARTIN HOSPITAL DIST	1.000000	1,818,370	4	133155	0	869573	839426	30,147	19,058	188979
61	PERMIAN BASIN WATER	1.000000	1,818,370		625878	0	4219992	3576340	643652	551472	1133942

\$/BBLRESV:	8.55	EQUIP VAL:	132,957		
\$/BBLPROD:	0	WI OIL VAL:	469,682	RI OIL VAL:	965,764
WI PAYOUT:	.0	GAS VAL:	81,790	GAS VAL:	168,177
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	1,818,370	WI TOTAL:	684,430	RI TOTAL:	1,133,940

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

905,021

1
5.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 68.7 D B: 1.000 De/Dt: 17.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 13.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 16 EQ SCH#: 51 VAL: 165,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 378,390
LAST YR RI VAL: 1,365,650
LAST YR 8/8 VAL: 1,744,040

LAST YR OIL PROD: 35,678
LAST YR GAS PROD: 179,023

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150959 - MABEE G #1-3 FULL WI DECIMAL = .750118 #WELLS: 3
RRC#, WELL#.....: 37932 - 1,2,3 RRC DIST.: 08 FULL RI DECIMAL = .249882 DEPTH: 10300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	128,050	1	2,514	9,141	0	64.08	1.84	1.84	.00	120842
01	MARTIN COUNTY	1.000000	128,050	2	2,011	7,312	0	65.10	1.86	1.86	.00	98212
31	GRADY ISD	1.000000	128,050		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	128,050		4,525	16,453	0					219,054
61	PERMIAN BASIN WATER	1.000000	128,050									

WI GAS REVENUE: 10.10 EQUIP VAL: 18,323
\$/BBLPROD: 5,932 WI OIL VAL: 34,263 RI OIL VAL: 65,107
WI PAYOUT: .0 GAS VAL: 3,569 GAS VAL: 6,783
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 128,050 WI TOTAL: 56,160 RI TOTAL: 71,890

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
95,021	7.7	28	
	20.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,100
LAST YR RI VAL: 173,930
LAST YR 8/8 VAL: 257,030

LAST YR OIL PROD: 2,831
LAST YR GAS PROD: 10,432

REMARKS1: 317-34708,8030,9432
REMARKS2: 745422 WIW-D1
MC1: S
MC2: 14A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150997 - LITTLETON #3-4 FULL WI DECIMAL = .800000 #WELLS: 2
RRC#, WELL#.....: 38099 - 3-4 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9698
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,167	3,254	0	64.08	4.92	4.92	14.57	162353
ALT JOB#:	UNIT.....:	2	2,533	2,586	0	65.10	4.97	4.97	14.75	131950
ALT LSE#:	EOR.....:	3	2,173	2,056	0	66.13	5.02	5.02	14.93	114960
ALT RRC#:	GRAPH.....:	4	1,999	1,635	0	67.17	5.08	5.08	15.11	107427
		5	1,839	1,299	0	68.24	5.13	5.13	15.29	100407

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	11,711	10,830	0	617,097
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00	MARTIN COUNTY APPR D	1.000000	266,420	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	266,420	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	266,420							
60	MARTIN HOSPITAL DIST	1.000000	266,420	1	12808	0	175161	99757	75,404	70,622
61	PERMIAN BASIN WATER	1.000000	266,420	2	10286	0	142236	100754	41,482	34,080
				3	8259	0	123219	101762	21,457	15,463
				4	6645	0	114072	102780	11,292	7,138
				5	5334	0	105741	103808	1,933	1,072
				43332	0	660429	508861	151568	128375	127336

\$/BBLRESV: 12.80	EQUIP VAL:	10,705
\$/BBLPROD: 15,458	WI OIL VAL:	119,952
WI PAYOUT: 3.1	GAS VAL:	8,423
RI PAYOUT: 3.6	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE:	266,420	WI TOTAL:	139,080	RI TOTAL:	127,340
------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.67 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
95,007	9.7	10	
	20.0 2	20.5 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 243,950
LAST YR RI VAL: 173,100
LAST YR 8/8 VAL: 417,050

LAST YR OIL PROD: 4,831
LAST YR GAS PROD: 910

REMARKS1: 317-34819,6978,
REMARKS2: 625798 P&A-34748-2
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	150983 - FRANKLIN "23"	FULL WI DECIMAL =	.750000	#WELLS:	3
RRC#, WELL#.....:	38157 - 1-3 RRC DIST.: 08	FULL RI DECIMAL =	.250000	DEPTH:	10700

OPERATOR#:	85280300	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#:	85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME:	SPRABERRY (TREND AREA)	--	-----	-----	-----	-----	-----	-----	-----

ALT FRZ.:	ALT G\$ RRC:	2	7,211	3,718	0	65.10	5.63	5.63	.00	352077
ALT JOB#:	UNIT.....:	3	6,369	3,160	0	66.13	5.68	5.68	.00	315886
ALT LSE#:	EOR.....:	4	5,704	2,686	0	67.17	5.74	5.74	.00	287353
ALT RRC#:	GRAPH.....:	5	5,134	2,283	0	68.24	5.80	5.80	.00	262758

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	32.727	16.222	0	1.617,405
-----	-------------------	---------	-----------	--------	--------	---	-----------

00	MARTIN COUNTY APPR D	1.000000	817,090		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	817,090	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	1.000000	817,090	--	-----	-----	-----	-----	-----	-----	-----
31	GRADY ISD	1.000000	817,090	1	18277	0	417608	241521	176,087	164,921	130950
60	MARTIN HOSPITAL DIST	1.000000	817,090	2	15702	0	367779	243936	123,843	101,746	102058
61	PERMIAN BASIN WATER	1.000000	817,090	3	13466	0	329352	246375	82,977	59,799	80880
				4	11567	0	298920	248838	50,082	31,660	64962
				5	9934	0	272692	251327	21,365	11,847	52444
					=====	=====	=====	=====	=====	=====	=====
					68946	0	1686351	1231997	454354	369973	431294

	\$/BBLRESV:	14.46	EQUIP VAL:	15,828		
	\$/BBLPROD:	0	WI OIL VAL:	354,847	RI OIL VAL:	413,661
	WI PAYOUT:	3.1	GAS VAL:	15,126	GAS VAL:	17,633
	RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

```

*** PARAMETERS ***
8/8 VALUE:      817,090    WI TOTAL:      385,800    RI TOTAL:      431,290

```

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	6.56
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	6.56
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
230,020		13	
		15.0 99	

```

ALT JAN 1 HYPERBOLIC FORECAST:
OIL:          24.6 D  B: 1.000  De/Dt: 14.1 / 10.0
GAS:          M  B:          De/Dt:      /
PRD:          M  B:          De/Dt:      /

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PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	121,140
LAST YR	RI VAL:	221,050
LAST YR	8/8 VAL:	342,190

LAST YR OIL PROD: 10,510
LAST YR GAS PROD: 10,636

REMARKS1: 317-34734,5,6302,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151009 - PEUGH 24 #1,2 FULL WI DECIMAL = .750001 #WELLS: 2
RRC#, WELL#.....: 38287 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249999 DEPTH: 11280
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,515	1,953	0	64.08	3.80	3.80	.00
ALT RRC#:	GRAPH.....:	2	1,287	1,552	0	65.10	3.84	3.84	.00
		3	1,094	1,234	0	66.13	3.88	3.88	.00
		=====	=====	=====					=====
			3,896	4,739	0				189,974

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	98,710	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	98,710	1	5566	0	78377	55146	23,231	21,758
02	MARTIN CO FRESH WATE	1.000000	98,710	2	4472	0	67346	55697	11,649	9,570
31	GRADY ISD	1.000000	98,710	3	3592	0	57881	56253	1,628	1,172
60	MARTIN HOSPITAL DIST	1.000000	98,710	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	98,710		13630	0	203604	167096	36508	32500

\$/BBLRESV:	10.38	EQUIP VAL:	8,725
\$/BBLPROD:	8,985	WI OIL VAL:	30,324
WI PAYOUT:	.0	GAS VAL:	2,176
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	98,710	WI TOTAL:	41,230
		RI TOTAL:	57,480

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.48	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.48	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
52,520	4.5	6
-----	-----	-----
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	9,160
LAST YR RI VAL:	25,350
LAST YR 8/8 VAL:	34,510
LAST YR OIL PROD:	1,633
LAST YR GAS PROD:	2,145

REMARKS1: 317-34737,977
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151016 - CROSS 36 #1 & #2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38302 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10759
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,470	2,397	0	64.08	5.49	5.49	.00	70648
ALT RRC#:	GRAPH.....:	2	1,352	2,109	0	65.10	5.55	5.55	.00	66031
		3	1,244	1,856	0	66.13	5.60	5.60	.00	61710
		=====	=====	=====						=====
			4,066	6,362	0					198,389

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	104,600	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	104,600	1	9870	0	80518	65121	15,397	14,421	25248
32	STANTON ISD (MARTIN	1.000000	104,600	2	8780	0	74811	65772	9,039	7,426	20760
60	MARTIN HOSPITAL DIST	1.000000	104,600	3	7796	0	69506	66429	3,077	2,217	17069
61	PERMIAN BASIN WATER	1.000000	104,600	=====	=====	=====	=====	=====	=====	=====	=====
					26446	0	224835	197322	27513	24064	63077

\$/BBLRESV:	6.96	EQUIP VAL:	17,451		
\$/BBLPROD:	6,741	WI OIL VAL:	21,233	RI OIL VAL:	55,658
WI PAYOUT:	.0	GAS VAL:	2,831	GAS VAL:	7,419
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	104,600	WI TOTAL:	41,520	RI TOTAL:	63,080

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.47		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.47		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
62,020	4.2	7	
-----	-----	-----	-----
	8.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	42,850
LAST YR RI VAL:	85,850
LAST YR 8/8 VAL:	128,700
LAST YR OIL PROD:	2,450
LAST YR GAS PROD:	3,906

REMARKS1: 317-34709,843
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151031 - UNIVERSITY 7-25 #1-6 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 38307 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10220
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109544 EOR.....:
ALT RRC#: 38307 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D .833300 42,080
01 MARTIN COUNTY .833300 42,080
30 KLONDIKE ISD-MARTIN .833300 42,080
60 MARTIN HOSPITAL DIST .833300 42,080
61 PERMIAN BASIN WATER .833300 42,080

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 50,500 WI TOTAL: 50,500 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000 .5

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 206
LAST YR GAS PROD: 7

REMARKS1: 317-34807, P-6 M-151031
REMARKS2: 003-43136 776934 D-109544
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151015 - CROSS -25- #1 FULL WI DECIMAL = .730004 #WELLS: 1
RRC#, WELL#.....: 38308 - 1 RRC DIST.: 08 FULL RI DECIMAL = .269996 DEPTH: 11900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	25,710	1	490	0	0	64.08	4.92	4.92	.00	22922
01	MARTIN COUNTY	1.000000	25,710	2	450	0	0	65.10	4.97	4.97	.00	21423
32	STANTON ISD (MARTIN	1.000000	25,710		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	25,710		940	0	0					44,345
61	PERMIAN BASIN WATER	1.000000	25,710									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.88 EQUIP VAL: 9,162
\$/BBLPROD: 1,932 WI OIL VAL: 1,975 RI OIL VAL: 14,572
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 25,710 WI TOTAL: 11,140 RI TOTAL: 14,570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
20,000	1.4		
	8.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 9,610
LAST YR 8/8 VAL: 18,770

LAST YR OIL PROD: 521
LAST YR GAS PROD: 618

REMARKS1: 317-34521
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151022 - KUHLMAN -24- #1 & #2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38349 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11253

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,438	976	0	64.08	4.92	4.92	.00	69110
ALT RRC#:	GRAPH.....:	2	1,265	775	0	65.10	4.97	4.97	.00	61785
		3	1,113	616	0	66.13	5.02	5.02	.00	55231
		=====	=====	=====						=====
			3,816	2,367	0					186,126

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	96,250	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	96,250	1	3601	0	72711	51996	20,715	19,402	22800
31	GRADY ISD	1.000000	96,250	2	2892	0	64677	52515	12,162	9,991	17948
60	MARTIN HOSPITAL DIST	1.000000	96,250	3	2322	0	57553	53041	4,512	3,251	14133
61	PERMIAN BASIN WATER	1.000000	96,250	=====	=====	=====	=====	=====	=====	=====	=====
					8815	0	194941	157552	37389	32644	54881

\$/BBLRESV:	10.89	EQUIP VAL:	8,725		
\$/BBLPROD:	9,895	WI OIL VAL:	31,168	RI OIL VAL:	52,399
WI PAYOUT:	.0	GAS VAL:	1,476	GAS VAL:	2,482
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	96,250	WI TOTAL:	41,370	RI TOTAL:	54,880

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
49,520	4.2	3	
-----	-----	-----	-----
	12.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 9,160
LAST YR RI VAL: 23,280
LAST YR 8/8 VAL: 32,440

LAST YR OIL PROD: 1,464
LAST YR GAS PROD: 1,401

REMARKS1: 317-34794,900
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151021 - JOHNSON -4- FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 38367 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10726
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	281,830
01	MARTIN COUNTY	1.000000	281,830
31	GRADY ISD	1.000000	281,830
60	MARTIN HOSPITAL DIST	1.000000	281,830
61	PERMIAN BASIN WATER	1.000000	281,830

8/8 ANNUAL		8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	3,393		1,632		0	64.08	5.71	5.71	.00	163068
2	3,053		1,305		0	65.10	5.78	5.78	.00	149097
3	2,748		1,044		0	66.13	5.84	5.84	.00	136310
4	2,473		835		0	67.17	5.90	5.90	.00	124609
=====										
	11,667		4,816		0					573,084
=====										
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE			
1	6989	0	170057	112371	57,686	54,028	53326			
2	5660	0	154757	113494	41,263	33,900	42945			
3	4575	0	140885	114629	26,256	18,922	34597			
4	3697	0	128306	115776	12,530	7,921	27883			
=====										
	20921	0	594005	456270	137735	114771	158751			

\$/BBLRESV: 12.66 EQUIP VAL: 8,310
\$/BBLPROD: 15,065 WI OIL VAL: 110,729 RI OIL VAL: 153,160
WI PAYOUT: 2.9 GAS VAL: 4,042 GAS VAL: 5,591
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 281,830 WI TOTAL: 123,080 RI TOTAL: 158,750

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.74
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

107,020 9.8 5

10.0 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,930
LAST YR RI VAL: 85,710
LAST YR 8/8 VAL: 124,640

LAST YR OIL PROD: 3,679
LAST YR GAS PROD: 1,827

REMARKS1: 317-34755,897,976 P-3
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151048 - UNIVERSITY 7-28 #2,3,5-7,9 FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 38408 - 2,3,5+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10310
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109551 EOR.....:
ALT RRC#: 38408 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 637,960
01 MARTIN COUNTY 1.000000 637,960
30 KLONDIKE ISD-MARTIN 1.000000 637,960
60 MARTIN HOSPITAL DIST 1.000000 637,960
61 PERMIAN BASIN WATER 1.000000 637,960

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 25782 0 350523 210022 140,501 131,592 109915
2 22253 0 304266 212122 92,144 75,702 84433
3 19621 0 269840 214243 55,597 40,067 66265
4 17639 0 243028 216385 26,643 16,843 52817
5 16001 0 221847 218548 3,299 1,829 42666
101296 0 1389504 1071320 318184 266033 356096

\$/BBLRESV: 12.61 EQUIP VAL: 15,828
\$/BBLPROD: 0 WI OIL VAL: 246,639 RI OIL VAL: 330,136
WI PAYOUT: 2.9 GAS VAL: 19,394 GAS VAL: 25,959
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.56
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
200,021

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 20.2 D B: 1.000 De/Dt: 15.6 / 10.0
GAS: 34.0 D B: 1.000 De/Dt: 15.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 105,540
LAST YR RI VAL: 165,750
LAST YR 8/8 VAL: 271,290

LAST YR OIL PROD: 8,071
LAST YR GAS PROD: 15,159

REMARKS1: 317-34858, P-6 M-151048
REMARKS2: 768482, D-109551
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 49400 - EXCHANGE FULL WI DECIMAL = .791260 #WELLS: 1
RRC#, WELL#.....: 38427 - 2 RRC DIST.: 08 FULL RI DECIMAL = .208740 DEPTH: 11880
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34343
REMARKS2: F/23819
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151057 - WOVOKA CARLILE FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38432 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9601

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1				269	325	0	64.08	2.28	2.28	.00	12928
=====				=====	=====	=====	=====	=====	=====	=====	=====
269				325	0						12,928
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
1				556	0	13484	114472	-100,988	-94,584	4228	
=====				=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	17,240								
01	MARTIN COUNTY	1.000000	17,240	556	0	13484	114472	100988	94584	4228	
32	STANTON ISD (MARTIN	1.000000	17,240								
60	MARTIN HOSPITAL DIST	1.000000	17,240								
61	PERMIAN BASIN WATER	1.000000	17,240								
				\$/BBLRESV: 449.49				EQUIP VAL: 13,012			
				\$/BBLPROD: 51,140				WI OIL VAL: 90,684-		RI OIL VAL: 4,054	
				WI PAYOUT: .0				GAS VAL: 3,900-		GAS VAL: 174	
				RI PAYOUT: .9				PRD VAL: 0		PRD VAL: 0	
								=====		=====	
				8/8 VALUE:		17,240	WI TOTAL:		13,010	RI TOTAL:	
										4,230	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.68
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
109,021	.8	1	
-----	-----	-----	-----
15.0	99	20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,010
LAST YR RI VAL: 6,270
LAST YR 8/8 VAL: 19,280

LAST YR OIL PROD: 304
LAST YR GAS PROD: 86

REMARKS1: 317-34875,78 P-2
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151079 - UNIVERSITY 7-13 #1-6 FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 38515 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10329
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	---	---	---	---	---	---	---	---
ALT FRZ.: ALT G\$ RRC:	1 5,031	8,105	0	64.08	3.09	3.09	24.38	241790
ALT JOB#: 505800 UNIT.....:	2 4,363	7,036	0	65.10	3.12	3.12	24.67	213023
ALT LSE#: 109573 EOR.....:	3 3,854	6,213	0	66.13	3.15	3.15	24.97	191149
ALT RRC#: 38515 GRAPH.....:	=====	=====	=====					=====
	13,248	21,354	0					645,962

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	293,890	--	---	---	---	---	---	---	---
01	MARTIN COUNTY	1.000000	293,890	1	18783	0	260573	200048	60,525	56,687	81709
30	KLONDIKE ISD-MARTIN	1.000000	293,890	2	16464	0	229487	202048	27,439	22,543	63683
60	MARTIN HOSPITAL DIST	1.000000	293,890	3	14678	0	205827	204068	1,759	1,267	50546
61	PERMIAN BASIN WATER	1.000000	293,890	=====	=====	=====	=====	=====	=====	=====	=====
					49925	0	695887	606164	89723	80497	195938
					\$/BBLRESV: 7.52		EQUIP VAL: 17,451				
					\$/BBLPROD: 0		WI OIL VAL: 74,722		RI OIL VAL: 181,881		
					WI PAYOUT: .0		GAS VAL: 5,775		GAS VAL: 14,057		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 293,890		WI TOTAL: 97,950		RI TOTAL: 195,940		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 24.54	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
190,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.9 D B: 1.000 De/Dt: 14.1 / 10.0
GAS: 24.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 100,340
LAST YR RI VAL: 174,110
LAST YR 8/8 VAL: 274,450

LAST YR OIL PROD: 5,842
LAST YR GAS PROD: 14,796

REMARKS1: 317-34947, P-6 M-151079
REMARKS2: 775436 D-109573
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151092 - SHAFFER "15" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38516 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10630
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	178,660
01	MARTIN COUNTY	1.000000	178,660
31	GRADY ISD	1.000000	178,660
60	MARTIN HOSPITAL DIST	1.000000	178,660
61	PERMIAN BASIN WATER	1.000000	178,660

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	2,356	0	0	64.08	4.92	4.92	.00	113229				
2	2,002	0	0	65.10	4.97	4.97	.00	97777				
3	1,702	0	0	66.13	5.02	5.02	.00	84425				
4	1,446	0	0	67.17	5.08	5.08	.00	72890				
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	7,506	0	0					368,321				

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	113229	71421	41,808	39,157	35506
2	0	0	97777	71414	26,363	21,659	27133
3	0	0	84425	71407	13,018	9,382	20733
4	0	0	72890	71399	1,491	942	15841
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	368321	285641	82680	71140	99213

\$/BBLRESV: 12.64	EQUIP VAL: 8,310
\$/BBLPROD: 13,550	WI OIL VAL: 71,140
WI PAYOUT: 2.9	GAS VAL: 0
RI PAYOUT: 3.0	PRD VAL: 0
=====	=====
8/8 VALUE: 178,660	WI TOTAL: 79,450
	RI TOTAL: 99,210

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
68,020	7.0	
1	15.0 99	20.5 99
1.0 3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,310
LAST YR RI VAL: 29,140
LAST YR 8/8 VAL: 47,450

LAST YR OIL PROD: 2,963
LAST YR GAS PROD: 669

REMARKS1: 317-34979
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151089 - GRISHAM 21 #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38526 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,515	0	64.08	4.92	4.92	13.17	72811
ALT RRC#:	GRAPH.....:	2	1,287	0	65.10	4.97	4.97	13.33	62874
		3	1,139	0	66.13	5.02	5.02	13.49	56492
		=====	=====	=====					=====
			3,941	0					192,177

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	85,480	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	85,480	1	0	0	72811	55148	17,663	16,543	22831
32	STANTON ISD (MARTIN	1.000000	85,480	2	0	0	62874	55699	7,175	5,894	17448
60	MARTIN HOSPITAL DIST	1.000000	85,480	3	0	0	56492	56255	237	170	13873
61	PERMIAN BASIN WATER	1.000000	85,480	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	192177	167102	25075	22607	54152

\$/BBLRESV:	7.65	EQUIP VAL:	8,725
\$/BBLPROD:	6,698	WI OIL VAL:	22,607
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	85,480	WI TOTAL:	31,330
		RI TOTAL:	54,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 13.26 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
52,522	4.5		
-----	-----	-----	-----
	15.0 2		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,010
LAST YR RI VAL: 38,020
LAST YR 8/8 VAL: 60,030

LAST YR OIL PROD: 1,027
LAST YR GAS PROD:

REMARKS1: 317-34958
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151081 - UNIVERSITY 7-16 FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 38528 - 1-12 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10323
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109574 EOR.....:
ALT RRC#: 38528 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 8.18 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,280
LAST YR RI VAL:
LAST YR 8/8 VAL: 29,280

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34957, P-10 M-151081
REMARKS2: SHUTIN DEAD D-109574
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151083 - UNIVERSITY 7-17,7-1726 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 38529 - 1-2,4-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109577 EOR.....:
ALT RRC#: 38529 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D .967000 832,790
01 MARTIN COUNTY .967000 832,790
30 KLONDIKE ISD-MARTIN .967000 832,790
60 MARTIN HOSPITAL DIST .967000 832,790
61 PERMIAN BASIN WATER .967000 832,790

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 7,241 26,413 0 64.08 2.64 2.64 10.75 348002
2 6,268 22,860 0 65.10 2.67 2.67 10.89 306035
3 5,476 19,977 0 66.13 2.70 2.70 11.02 271596
4 4,827 17,608 0 67.17 2.72 2.72 11.15 243172
5 4,286 15,636 0 68.24 2.75 2.75 11.29 219357
6 3,830 13,978 0 69.32 2.78 2.78 11.42 199122
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 52298 0 400300 216300 184,000 172,332 125524
2 45777 0 351812 218463 133,349 109,555 97628
3 40453 0 312049 220647 91,402 65,870 76631
4 35920 0 279092 222854 56,238 35,552 60653
5 32249 0 251606 225082 26,524 14,708 48389
6 29144 0 228266 227333 933 453 38850
=====

235841 0 1823125 1330679 492446 398470 447675
\$/BBLRESV: 14.49 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 346,924 RI OIL VAL: 389,763
WI PAYOUT: 3.1 GAS VAL: 51,546 GAS VAL: 57,911
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 861,210 WI TOTAL: 413,540 RI TOTAL: 447,670
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 10.83 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

206,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.4 D B: .500 De/Dt: 13.9 / 10.0
GAS: 78.0 D B: .500 De/Dt: 13.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 202,790
LAST YR RI VAL: 276,230
LAST YR 8/8 VAL: 479,020

LAST YR OIL PROD: 8,496
LAST YR GAS PROD: 30,499

REMARKS1: 317-34987, P-6 M-151083
REMARKS2: 779165,783232 D-109577
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151082 - UNIVERSITY 7-26 #1,2,5, FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 38533 - 1,2,5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10300
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109575 EOR.....:
ALT RRC#: 38533 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 32.68 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 45,150
LAST YR 8/8 VAL: 72,640

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34988,5851,6980 M-151082
REMARKS2: SHUTIN DEAD D-109575
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151483 - UNIVERSITY 7-32 #1,3 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 38550 - 1,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109728 EOR.....:
ALT RRC#: 38550 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D .500000
01 MARTIN COUNTY .500000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN .500000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST .500000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER .500000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

.1

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 72,490
LAST YR RI VAL: 123,910
LAST YR 8/8 VAL: 196,400

LAST YR OIL PROD: 91
LAST YR GAS PROD: 669

REMARKS1: 003-40041,317-36145, M-151483
REMARKS2: SHUTIN DEAD D-109728
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151211 - UNIVERSITY 7-14 #1-5 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 38616 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	7,037	6,863	0	64.08	2.10	2.10	.00	338198
ALT JOB#: 505800	UNIT.....:	2	6,254	6,104	0	65.10	2.13	2.13	.00	305352
ALT LSE#: 109627	EOR.....:	3	5,598	5,462	0	66.13	2.14	2.14	.00	277647
ALT RRC#: 38616	GRAPH.....:	4	5,037	4,915	0	67.17	2.17	2.17	.00	253751
		5	4,557	4,424	0	68.24	2.20	2.20	.00	233227

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	28,483	27,768	0				1,408,175
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00	MARTIN COUNTY APPR D	1.000000	654,680	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	654,680	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	654,680							
60	MARTIN HOSPITAL DIST	1.000000	654,680	1	10809	0	349007	220522	128,485	120,338
61	PERMIAN BASIN WATER	1.000000	654,680	2	9751	0	315103	222727	92,376	75,894
				3	8767	0	286414	224954	61,460	44,292
				4	7999	0	261750	227203	34,547	21,839
				5	7300	0	240527	229476	11,051	6,129
				44626	0	1452801	1124882	327919	268492	370358

\$/BBLRESV:	12.18	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	260,244	RI OIL VAL:	358,981
WI PAYOUT:	3.1	GAS VAL:	8,247	GAS VAL:	11,376
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.48
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
210,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 20.5 D B: .500 De/Dt: 11.4 / 8.0
GAS: 20.0 D B: .500 De/Dt: 11.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 131,070
LAST YR RI VAL: 235,340
LAST YR 8/8 VAL: 366,410

LAST YR OIL PROD: 6,728
LAST YR GAS PROD: 9,201

REMARKS1: 317-35017,467,515,611,M-151211
REMARKS2: 645263,72968,7091, D-109627
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151212 - UNIVERSITY 7-12 #1 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 38617 - 543 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109628 EOR.....:
ALT RRC#: 38617 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D .453000
01 MARTIN COUNTY .453000
30 KLONDIKE ISD-MARTIN .453000
60 MARTIN HOSPITAL DIST .453000
61 PERMIAN BASIN WATER .453000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 47.97 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,020
LAST YR RI VAL: 67,230
LAST YR 8/8 VAL: 110,250

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34986, M-45.3% M-151212
REMARKS2: SHUTIN DEAD A-54.7% D-109628
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151210 - UNIVERSITY 7-17 B #1-4,9 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 38620 - 1-4,9 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10210
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109626 EOR.....:
ALT RRC#: 38620 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 30.25 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35131,869,6062, M-151210
REMARKS2: 650659 6129, D-109626
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 123500 - SMITH-HALL "A" FULL WI DECIMAL = .797859 #WELLS: 1
RRC#, WELL#.....: 38626 - 2 RRC DIST.: 08 FULL RI DECIMAL = .202141 DEPTH: 11875
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34606
REMARKS2: 6503943
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151209 - UNIVERSITY 7-30 #1-17, FULL WI DECIMAL = .750000 #WELLS: 16
RRC#, WELL#.....: 38699 - 1-8,9,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10214
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109625 EOR.....:
ALT RRC#: 38699 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.88
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

276,521

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 19.4 / 10.0
GAS: D B: 1.000 De/Dt: 19.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 253,060
LAST YR RI VAL: 261,080
LAST YR 8/8 VAL: 514,140

LAST YR OIL PROD: 1,997
LAST YR GAS PROD: 24,451

REMARKS1: TY22H WELLS TOOK OVER M-151209
REMARKS2: 785566 W-16 D-109625
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151207 - UNIVERSITY 7-32B #2,4,5 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 38715 - 2,4,5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109623 EOR.....:
ALT RRC#: 38715 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 12.66 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,740
LAST YR RI VAL: 71,730
LAST YR 8/8 VAL: 127,470

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35018,434,7110 M-151207
REMARKS2: SHUTIN DEAD94 D-109623
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151208 - UNIVERSITY 7-31 #1-4 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 38752 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10217
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109624 EOR.....:
ALT RRC#: 38752 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.52 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,440
LAST YR RI VAL: 52,580
LAST YR 8/8 VAL: 87,020

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35134,797,7090, M-151208
REMARKS2: SHUTIN DEAD D-109624
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151166 - JOHN II #1-6 FULL WI DECIMAL = .750390 #WELLS: 6
RRC#, WELL#.....: 38771 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .249610 DEPTH: 12152
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-31617,5517,6194,597,8,7477
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151203 - GORMAN "12" #2-5 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 38848 - 2-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11349
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109619 EOR.....:
ALT RRC#: 38848 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	369,460	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	369,460	1	15454	0	305881	218423	87,458	81,912	95916
30	KLONDIKE ISD-MARTIN	1.000000	369,460	2	12915	0	257431	220607	36,824	30,253	71437
60	MARTIN HOSPITAL DIST	1.000000	369,460	3	11166	0	223146	222813	333	240	54799
61	PERMIAN BASIN WATER	1.000000	369,460	=====	=====	=====	=====	=====	=====	=====	=====
					39535	0	786458	661843	124615	112405	222152

\$/BBLRESV: 9.29 EQUIP VAL: 34,901
\$/BBLPROD: 0 WI OIL VAL: 106,754 RI OIL VAL: 210,984
WI PAYOUT: .0 GAS VAL: 5,650 GAS VAL: 11,167
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 369,460 WI TOTAL: 147,310 RI TOTAL: 222,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

208,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.4 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: 13.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 218,190
LAST YR RI VAL: 233,750
LAST YR 8/8 VAL: 451,940

LAST YR OIL PROD: 8,737
LAST YR GAS PROD: 9,334

REMARKS1: 317-35194,7362,8120, M-151203
REMARKS2: 590, 747576,759872 D-109619
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151241 - RIGGAN "39" #1,2 FULL WI DECIMAL = .804343 #WELLS: 2
RRC#, WELL#.....: 38859 - 1 RRC DIST.: 08 FULL RI DECIMAL = .195657 DEPTH: 10518
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	391,150	1	3,212	2,938	0	64.08	4.92	4.92	.00	165554
01	MARTIN COUNTY	1.000000	391,150	2	2,779	2,350	0	65.10	4.97	4.97	.00	145516
32	STANTON ISD (MARTIN	1.000000	391,150	3	2,429	1,880	0	66.13	5.02	5.02	.00	129201
60	MARTIN HOSPITAL DIST	1.000000	391,150	4	2,141	1,504	0	67.17	5.08	5.08	.00	115673
61	PERMIAN BASIN WATER	1.000000	391,150	5	1,899	1,203	0	68.24	5.13	5.13	.00	104233
				6	1,698	962	0	69.32	5.18	5.18	.00	94675
				7	1,525	770	0	69.32	5.18	5.18	.00	85030

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	11627	0	177181	81900	95,281	89,239	40544
2	9396	0	154912	82719	72,193	59,312	31371
3	7592	0	136793	83546	53,247	38,374	24515
4	6146	0	121819	84381	37,438	23,667	19320
5	4966	0	109199	85224	23,975	13,294	15326
6	4011	0	98686	86077	12,609	6,133	12257
7	3209	0	88239	86077	2,162	922	9699
	46947	0	886829	589924	296905	230941	153032

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 17.34 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 218,715 RI OIL VAL: 144,931
WI PAYOUT: 3.5 GAS VAL: 12,226 GAS VAL: 8,101
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 391,150 WI TOTAL: 238,120 RI TOTAL: 153,030

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
78,000		9	
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.5 D B: .500 De/Dt: 13.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 120,000
LAST YR RI VAL: 80,140
LAST YR 8/8 VAL: 200,140

LAST YR OIL PROD: 3,517
LAST YR GAS PROD: 3,638

REMARKS1: 317-35148,184,
REMARKS2: 651672
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151242 - SHAFFER "2" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38861 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10623
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	197,330
01	MARTIN COUNTY	1.000000	197,330
31	GRADY ISD	1.000000	197,330
60	MARTIN HOSPITAL DIST	1.000000	197,330
61	PERMIAN BASIN WATER	1.000000	197,330

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL	WIGAS	RIGAS	PRD	WI	OIL
							PRICE	PRICE	PRICE	PRICE		REVENUE
1	2,459		0		0		64.08	4.92	4.92	.00		118180
2	2,083		0		0		65.10	4.97	4.97	.00		101702
3	1,805		0		0		66.13	5.02	5.02	.00		89523
4	1,593		0		0		67.17	5.08	5.08	.00		80251
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	7,940		0		0							389,656

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	118180	71421	46,759	43,794	37058								
2	0	0	101702	72135	29,567	24,291	28223								
3	0	0	89523	72856	16,667	12,011	21984								
4	0	0	80251	73584	6,667	4,214	17440								
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	0	0	389656	289996	99660	84310	104705								

\$/BBLRESV: 14.16 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 84,310 RI OIL VAL: 104,705
WI PAYOUT: 3.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 197,330 WI TOTAL: 92,620 RI TOTAL: 104,710

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

68,020

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.4 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,950
LAST YR RI VAL: 88,030
LAST YR 8/8 VAL: 146,980

LAST YR OIL PROD: 3,547
LAST YR GAS PROD: 333

REMARKS1: 317-35080
REMARKS2: 648089,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151217 - DAVIS 46 #4R FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38864 - 4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9425
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,413	1,627	0	64.08	5.41	5.41	16.35	67909
ALT RRC#:	GRAPH.....:	2 1,201	1,293	0	65.10	5.47	5.47	16.55	58641
		3 1,020	1,028	0	66.13	5.52	5.52	16.75	50634
		=====	=====	=====					=====
		3,634	3,948	0					177,184

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	89,670	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	89,670	1	6602	0	74511	53048	21,463	20,101
33	SANDS ISD (MARTIN CO	1.000000	89,670	2	5306	0	63947	53578	10,369	8,519
60	MARTIN HOSPITAL DIST	1.000000	89,670	3	4257	0	54891	54113	778	560
61	PERMIAN BASIN WATER	1.000000	89,670	=====	=====	=====	=====	=====	=====	=====
				16165	0	193349	160739	32610	29180	54590

\$/BBLRESV:	9.81	EQUIP VAL:	5,901
\$/BBLPROD:	8,489	WI OIL VAL:	26,740
WI PAYOUT:	.0	GAS VAL:	2,440
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	89,670	WI TOTAL:	35,080
		RI TOTAL:	54,590

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.38	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.38	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 16.46	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
50,522	4.2	5
-----	-----	-----
15.0	99	20.5
		99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 1,557
LAST YR GAS PROD: 1,510

REMARKS1: 317-33521
REMARKS2: 652462
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151247 - UNIVERSITY 7-26B #1-12 FULL WI DECIMAL = .750000 #WELLS: 10
RRC#, WELL#.....: 38870 - 1-12 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10227
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109634 EOR.....:
ALT RRC#: 38870 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 111,650
LAST YR RI VAL: 172,190
LAST YR 8/8 VAL: 283,840

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-151247
REMARKS2: SHUTIN DEAD D-109634
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 938895 - WELL=JU=JONES-HOLTON(DIAMONDBA FULL WI DECIMAL = .750000 #WELLS: 115
RRC#, WELL#.....: 38895 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10960
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 938895 EOR.....:
ALT RRC#: 38895 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	133,768,930	1	700,891	2,918,414	0	64.08	3.83	3.83	.37-	33684821
01	MARTIN COUNTY	1.000000	133,768,930	2	523,735	2,471,699	0	65.10	3.88	3.88	.38-	25571361
30	KLONDIKE ISD-MARTIN	.340000	45,481,450	3	426,527	2,143,755	0	66.13	3.91	3.91	.38-	21154673
31	GRADY ISD	.660000	88,287,490	4	363,846	1,892,730	0	67.17	3.96	3.96	.39-	18329652
60	MARTIN HOSPITAL DIST	1.000000	133,768,930	5	319,552	1,694,379	0	68.24	4.00	4.00	.39-	16354671
61	PERMIAN BASIN WATER	1.000000	133,768,930	6	286,344	1,524,941	0	69.32	4.04	4.04	.40-	14887025
				7	257,710	1,372,447	0	69.32	4.04	4.04	.40-	13398343
				8	231,939	1,235,202	0	69.32	4.04	4.04	.40-	12058509
				9	208,745	1,111,682	0	69.32	4.04	4.04	.40-	10852653
				10	187,871	1,000,514	0	69.32	4.04	4.04	.40-	9767413
				11	169,084	900,463	0	69.32	4.04	4.04	.40-	8790677
				12	152,176	810,417	0	69.32	4.04	4.04	.40-	7911630
					=====	=====	=====					=====
					3,828,420	19,076,643	0					192,761,428

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	8383144	0	42067965	13860022	28,207,943	26,419,277	13191392
				2	7192644	0	32764005	12864733	19,899,272	16,348,644	9092012
				3	6286562	0	27441235	11940916	15,500,319	11,170,614	6738836
				4	5621408	0	23951060	11083440	12,867,620	8,134,523	5205124
				5	5083137	0	21437808	10287537	11,150,271	6,183,160	4122919
				6	4620571	0	19507596	9548789	9,958,807	4,844,263	3320128
				7	4158514	0	17556857	9548789	8,008,068	3,417,043	2644355
				8	3742662	0	15801171	9548789	6,252,382	2,340,204	2106085
				9	3368396	0	14221049	9548789	4,672,260	1,534,043	1677421
				10	3031557	0	12798970	9548789	3,250,181	936,085	1335999
				11	2728403	0	11519080	9548789	1,970,291	497,774	1064095
				12	2455564	0	10367194	9548789	818,405	181,367	847483
					=====	=====	=====	=====	=====	=====	=====
					56672562	0	249433990	126878171	122555819	82006997	51345849

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: .38 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT:	4.5	GAS VAL:	18,632,318	GAS VAL:	11,665,982
-----	-----	-----	-----	RI PAYOUT:	5.3	PRD VAL:	0	PRD VAL:	0
13,200,021						=====		=====	
-----	-----	-----	-----	8/8 VALUE:	133,768,920	WI TOTAL:	82,423,120	RI TOTAL:	51,345,800
1									
8.1	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,317.3 D B: 1.400 De/Dt: 30.0 / 10.0
GAS: 8,762.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 74 EQ SCH#: 51 VAL: 765,900
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,352,600
LAST YR RI VAL: 26,620,510
LAST YR 8/8 VAL: 55,973,110

LAST YR OIL PROD: 900,332
LAST YR GAS PROD: 3,164,728

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151218 - PHILLIPS 39 #2-4 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 38958 - 2-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10100
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	2,289,370	1	16,296	979	64.08	4.52	4.52	40.68	783186
01	MARTIN COUNTY	1.000000	2,289,370	2	13,326	783	65.10	4.57	4.57	41.17	650642
33	SANDS ISD (MARTIN CO	1.000000	2,289,370	3	11,277	626	66.13	4.61	4.61	41.67	559311
60	MARTIN HOSPITAL DIST	1.000000	2,289,370	4	9,772	501	67.17	4.66	4.66	42.18	492289
61	PERMIAN BASIN WATER	1.000000	2,289,370	5	8,620	400	68.24	4.72	4.72	42.69	441172
				6	7,715	320	69.32	4.76	4.76	43.21	401103
				7	6,944	256	69.32	4.76	4.76	43.21	361019
				8	6,250	205	69.32	4.76	4.76	43.21	324938
				9	5,625	164	69.32	4.76	4.76	43.21	292444
				=====	=====	=====					=====
					85,825	4,234					4,306,104

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	3319	0	786505	275123	511,382	478,955	246626
2	2684	0	653326	277874	375,452	308,460	181298
3	2166	0	561477	280652	280,825	202,382	137884
4	1752	0	494041	283459	210,582	133,124	107367
5	1420	0	442592	286294	156,298	86,671	85119
6	1145	0	402248	289157	113,091	55,010	68461
7	916	0	361935	289158	72,777	31,054	54514
8	733	0	325671	289158	36,513	13,667	43408
9	586	0	293030	289158	3,872	1,272	34564
	=====	=====	=====	=====	=====	=====	=====
	14721	0	4320825	2560033	1760792	1310595	959241

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.33
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 40.95 ADDL GAS PRICES? N
8/8 VALUE: 2,289,370 WI TOTAL: 1,330,130 RI TOTAL: 959,240

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
262,022		3	
-----	-----	-----	-----
	20.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.0 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 755,560
LAST YR RI VAL: 545,170
LAST YR 8/8 VAL: 1,300,730

LAST YR OIL PROD: 18,152
LAST YR GAS PROD: 1,843

REMARKS1: 317-35260,6165,7304,
REMARKS2: 660749,726895 P-3
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151255 - MERLOT #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38967 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11260

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109640 EOR.....:
ALT RRC#: 38967 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.99
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

33,000 .4

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,950
LAST YR RI VAL: 24,440
LAST YR 8/8 VAL: 45,390

LAST YR OIL PROD: 161
LAST YR GAS PROD: 278

REMARKS1: 317-35294 M-151255
REMARKS2: 662733 D-109640
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9038980 - WELL=MABEE BREEDLOVE(DIAMONDBA FULL WI DECIMAL = .750000 #WELLS: 48
RRC#, WELL#.....: 38980 - 1-14,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9038980 EOR.....:
ALT RRC#: 38980 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	-----
				1	650,373		1,281,696	0	64.08	5.68	5.68	.00	31256926
				2	484,165		1,079,979	0	65.10	5.74	5.74	.00	23639356
				3	391,745		933,206	0	66.13	5.80	5.80	.00	19429573
				4	331,963		821,594	0	67.17	5.86	5.86	.00	16723466
				5	289,741		733,851	0	68.24	5.92	5.92	.00	14828944
				6	258,136		660,466	0	69.32	5.99	5.99	.00	13420491
				7	232,322		594,419	0	69.32	5.99	5.99	.00	12078421
				8	209,090		534,977	0	69.32	5.99	5.99	.00	10870589
00	MARTIN COUNTY APPR D	1.000000	141,221,250	9	188,181		481,479	0	69.32	5.99	5.99	.00	9783530
01	MARTIN COUNTY	1.000000	141,221,250	10	169,363		433,331	0	69.32	5.99	5.99	.00	8805182
30	KLONDIKE ISD-MARTIN	1.000000	141,221,250	11	152,427		389,998	0	69.32	5.99	5.99	.00	7924680
60	MARTIN HOSPITAL DIST	1.000000	141,221,250	12	137,184		350,998	0	69.32	5.99	5.99	.00	7132196
61	PERMIAN BASIN WATER	1.000000	141,221,250	13	123,466		315,898	0	69.32	5.99	5.99	.00	6418997
				14	111,119		284,308	0	69.32	5.99	5.99	.00	5777077
				15	100,007		255,877	0	69.32	5.99	5.99	.00	5199364
				16	90,006		230,289	0	69.32	5.99	5.99	.00	4679412
				17	81,005		207,260	0	69.32	5.99	5.99	.00	4211450
				18	72,905		186,534	0	69.32	5.99	5.99	.00	3790331
				=====	=====		=====	=====	=====	=====	=====	=====	=====
					4,073,198		9,776,160	0					205,969,985

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
*** PARAMETERS ***				1	5460025	0	36716951	8354344	28,362,607	26,564,133	11513456
				2	4649310	0	28288666	7307211	20,981,455	17,237,733	7850105
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		3	4059446	0	23489019	6391325	17,097,694	12,321,795	5768277
YRS FLAT:	FMVF:	8/8 RES:		4	3610906	0	20334372	5590236	14,744,136	9,320,800	4419134
				5	3258298	0	18087242	4889556	13,197,686	7,318,513	3478538
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.70			6	2967144	0	16387635	4276699	12,110,936	5,891,122	2789121
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.70			7	2670427	0	14748848	4276700	10,472,148	4,468,465	2221422
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	2403384	0	13273973	4276700	8,997,273	3,367,589	1769244
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	2163044	0	11946574	4276700	7,669,874	2,518,250	1409138
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	1946740	0	10751922	4276700	6,475,222	1,864,929	1122321
				11	1752066	0	9676746	4276700	5,400,046	1,364,268	893906
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	1576859	0	8709055	4276700	4,432,355	982,254	711936
-----	-----	-----	-----	13	1419172	0	7838169	4276700	3,561,469	692,349	567040
7,956,519				14	1277254	0	7054331	4276700	2,777,631	473,642	451618
-----	-----	-----	-----	15	1149527	0	6348891	4276700	2,072,191	309,958	359707
1				16	1034573	0	5713985	4276700	1,437,285	188,586	286480
13.4	5			17	931116	0	5142566	4276700	865,866	99,662	228176
				18	838004	0	4628335	4276700	351,635	35,501	181740
				=====	=====		=====	=====	=====	=====	=====
					43167295	0	249137280	88129771	161007509	95019549	46021359

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,148.0 D B: 1.300 De/Dt: 30.0 / 10.0 \$/BBLRESV: 25.71 EQUIP VAL: 180,472
GAS: 3,860.0 D B: 1.000 De/Dt: 17.0 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 78,555,702 RI OIL VAL: 38,047,330
PRD: M B: De/Dt: / WI PAYOUT: 5.1 GAS VAL: 16,463,752 GAS VAL: 7,973,983
RI PAYOUT: 5.7 PRD VAL: 0 PRD VAL: 0
=====

PROD WELLS: 43 EQ SCH#: 51 VAL: 445,050 8/8 VALUE: 141,221,240 WI TOTAL: 95,199,930 RI TOTAL: 46,021,310
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,705,690
LAST YR RI VAL: 24,714,330
LAST YR 8/8 VAL: 67,420,020

LAST YR OIL PROD: 823,437
LAST YR GAS PROD: 1,408,964

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151251 - UNIVERSITY 7-27 FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 38986 - 1-8, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109637 EOR.....:
ALT RRC#: 38986 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	233,540	1	2,948	9,853	0	64.08	2.56	2.56	.00	141681
01	MARTIN COUNTY	1.000000	233,540	2	2,575	8,639	0	65.10	2.59	2.59	.00	125724
30	KLONDIKE ISD-MARTIN	1.000000	233,540	3	2,287	7,690	0	66.13	2.62	2.62	.00	113429
60	MARTIN HOSPITAL DIST	1.000000	233,540	4	2,055	6,921	0	67.17	2.64	2.64	.00	103526
61	PERMIAN BASIN WATER	1.000000	233,540		9,865	33,103	0					484,360

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	18918	0	160599	112898	47,701	44,676	50359
01	16781	0	142505	114026	28,479	23,396	39545
30	15111	0	128540	115167	13,373	9,637	31566
60	13704	0	117230	116318	912	576	25477
61	64514	0	548874	458409	90465	78285	146947

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.02
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

107,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.7 D B: 1.000 De/Dt: 13.4 / 10.0
GAS: 29.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 75,730
LAST YR RI VAL: 85,750
LAST YR 8/8 VAL: 161,480

LAST YR OIL PROD: 2,455
LAST YR GAS PROD: 10,581

REMARKS1: 317-35347, P-8 M-151251
REMARKS2: 665056 WIW-1D D-109637
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152077 - WILBANKS 14 FULL WI DECIMAL = .758409 #WELLS: 4
RRC#, WELL#.....: 38987 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .241591 DEPTH: 10860
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,343	16,925	0	64.08	3.93	3.93	.00	308262
ALT JOB#:	UNIT.....:	2	5,650	15,233	0	65.10	3.97	3.97	.00	278954
ALT LSE#:	EOR.....:	3	5,085	13,710	0	66.13	4.01	4.01	.00	255031
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			17,078	45,868	0					842,247

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	379,800	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	379,800	1	50446	0	358708	290348	68,360	64,025	107492
02	MARTIN CO FRESH WATE	1.000000	379,800	2	45865	0	324819	293251	31,568	25,935	86140
31	GRADY ISD	1.000000	379,800	3	41695	0	296726	296183	543	391	69636
60	MARTIN HOSPITAL DIST	1.000000	379,800	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	379,800		138006	0	980253	879782	100471	90351	263268

\$/BBLRESV:	5.99	EQUIP VAL:	26,176		
\$/BBLPROD:	0	WI OIL VAL:	77,631	RI OIL VAL:	226,203
WI PAYOUT:	.0	GAS VAL:	12,720	GAS VAL:	37,064
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	379,800	WI TOTAL:	116,530	RI TOTAL:	263,270

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.63	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.63	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
276,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.5 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 49.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3	EQ SCH#: 51	VAL: 31,050
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 53,250
LAST YR RI VAL: 128,440
LAST YR 8/8 VAL: 181,690

LAST YR OIL PROD: 6,378
LAST YR GAS PROD: 19,463

REMARKS1: 317-36754, P-4
REMARKS2: 712067,754867, F/UT 938987
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151249 - UNIVERSITY "13" #5-8 FULL WI DECIMAL = .707000 #WELLS: 4
RRC#, WELL#.....: 39018 - 5-8 RRC DIST.: 08 FULL RI DECIMAL = .293000 DEPTH: 10990
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109635 EOR.....:
ALT RRC#: 39018 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	281,040	1	3,692	0	0	64.08	4.92	4.92	.00	167264
01	MARTIN COUNTY	1.000000	281,040	2	3,176	0	0	65.10	4.97	4.97	.00	146178
30	KLONDIKE ISD-MARTIN	1.000000	281,040	3	2,782	0	0	66.13	5.02	5.02	.00	130069
60	MARTIN HOSPITAL DIST	1.000000	281,040	4	2,477	0	0	67.17	5.08	5.08	.00	117631
61	PERMIAN BASIN WATER	1.000000	281,040		12,127	0	0					561,142

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	167264	113948	53,316	49,935	65210
2	0	0	146178	115087	31,091	25,543	50433
3	0	0	130069	116237	13,832	9,968	39712
4	0	0	117631	117400	231	146	31783
	0	0	561142	462672	98470	85592	187138
	\$/BBLRESV: 9.98		EQUIP VAL: 8,310				
	\$/BBLPROD: 0		WI OIL VAL: 85,592		RI OIL VAL: 187,138		
	WI PAYOUT: 2.7		GAS VAL: 0		GAS VAL: 0		
	RI PAYOUT: 3.1		PRD VAL: 0		PRD VAL: 0		
	8/8 VALUE: 281,040		WI TOTAL: 93,900		RI TOTAL: 187,140		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

108,522

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 91,660
LAST YR RI VAL: 149,800
LAST YR 8/8 VAL: 241,460

LAST YR OIL PROD: 2,059
LAST YR GAS PROD:

REMARKS1: 317-35392,94,6119,284 M-151249
REMARKS2: 667920 D-109635
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151250 - UNIVERSITY 7-28 B FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 39022 - 1-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109636 EOR.....:
ALT RRC#: 39022 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 357,770
01 MARTIN COUNTY 1.000000 357,770
30 KLONDIKE ISD-MARTIN 1.000000 357,770
60 MARTIN HOSPITAL DIST 1.000000 357,770
61 PERMIAN BASIN WATER 1.000000 357,770

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 25506 0 187564 115522 72,042 67,474 58815
2 22740 0 168141 116677 51,464 42,281 46659
3 20554 0 152781 117843 34,938 25,179 37519
4 18739 0 139595 119022 20,573 13,006 30337
5 17027 0 127525 120212 7,313 4,055 24526

\$/BBLRESV: 12.92 EQUIP VAL: 7,914
\$/BBLPROD: 0 WI OIL VAL: 131,503 RI OIL VAL: 171,181
WI PAYOUT: 3.1 GAS VAL: 20,492 GAS VAL: 26,675
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.56
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 19.54 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
110,021

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 9.9 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: 33.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,910
LAST YR RI VAL: 101,610
LAST YR 8/8 VAL: 156,520

LAST YR OIL PROD: 3,706
LAST YR GAS PROD: 12,239

REMARKS1: 317-35245, M-151250
REMARKS2: 659855,769333 P-7 D-109636
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151296 - ALLAR 15 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39044 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10902
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	7,134	15,314	0	64.08	3.87	3.87	.00	342860
ALT RRC#:	GRAPH.....:	2	5,792	12,971	0	65.10	3.91	3.91	.00	282794
		3	4,877	11,250	0	66.13	3.95	3.95	.00	241887
		4	4,209	9,932	0	67.17	3.99	3.99	.00	212039
		=====	=====	=====						=====
			22,012	49,467	0					1,079,580

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
00	MARTIN COUNTY APPR D	1.000000	586,420	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
01	MARTIN COUNTY	1.000000	586,420	--							
31	GRADY ISD	1.000000	586,420	1	44449	0	387309	234173	153,136	143,425	121450
60	MARTIN HOSPITAL DIST	1.000000	586,420	2	38037	0	320831	236514	84,317	69,272	89031
61	PERMIAN BASIN WATER	1.000000	586,420	3	33328	0	275215	238880	36,335	26,186	67585
				4	29722	0	241761	241268	493	311	52540
				=====	=====	=====	=====	=====	=====	=====	=====
					145536	0	1225116	950835	274281	239194	330606

\$/BBLRESV:	12.77	EQUIP VAL:	16,620		
\$/BBLPROD:	0	WI OIL VAL:	210,779	RI OIL VAL:	291,332
WI PAYOUT:	2.5	GAS VAL:	28,415	GAS VAL:	39,274
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	586,420	WI TOTAL:	255,810	RI TOTAL:	330,610

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.56		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.56		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
223,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	22.0 D	B: 1.000	De/Dt: 20.6 / 10.0
GAS:	46.0 D	B: 1.000	De/Dt: 16.5 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 209,300
LAST YR RI VAL: 215,300
LAST YR 8/8 VAL: 424,600

LAST YR OIL PROD: 8,987
LAST YR GAS PROD: 18,106

REMARKS1: 317-35342,600,7633, P-4
REMARKS2: 678734, 735494,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151332 - PAISLEY FULL WI DECIMAL = .812890 #WELLS: 3
RRC#, WELL#.....: 39060 - 2,2R,3 RRC DIST.: 08 FULL RI DECIMAL = .187110 DEPTH: 11000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 20,200
01 MARTIN COUNTY 1.000000 20,200
31 GRADY ISD 1.000000 20,200
60 MARTIN HOSPITAL DIST 1.000000 20,200
61 PERMIAN BASIN WATER 1.000000 20,200

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

197,000 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,240
LAST YR RI VAL: 4,000
LAST YR 8/8 VAL: 23,240

LAST YR OIL PROD: 2
LAST YR GAS PROD:

REMARKS1: 317-31966,5745,40073 P-2
REMARKS2: 661313,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151333 - KATRINA #2R FULL WI DECIMAL = .758300 #WELLS: 1
RRC#, WELL#.....: 39083 - RRC DIST.: 08 FULL RI DECIMAL = .241700 DEPTH: 10940

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

61,519 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 9
LAST YR GAS PROD:

REMARKS1: 317-33758
REMARKS2: 661298
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151292 - UNIVERSITY 7-12 B #1,2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39093 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10204
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109666 EOR.....:
ALT RRC#: 39093 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	926,610	1	4,392	58,637	0	64.08	2.92	2.92	5.15	211080
01	MARTIN COUNTY	1.000000	926,610	2	3,586	47,907	0	65.10	2.96	2.96	5.21	175086
30	KLONDIKE ISD-MARTIN	1.000000	926,610	3	3,032	40,504	0	66.13	2.98	2.98	5.28	150380
60	MARTIN HOSPITAL DIST	1.000000	926,610	4	2,626	35,087	0	67.17	3.02	3.02	5.34	132291
61	PERMIAN BASIN WATER	1.000000	926,610	5	2,318	30,948	0	68.24	3.05	3.05	5.41	118635
				6	2,070	27,684	0	69.32	3.08	3.08	5.47	107619
				7	1,863	24,916	0	69.32	3.08	3.08	5.47	96857
				8	1,677	22,424	0	69.32	3.08	3.08	5.47	87187
					=====	=====	=====					=====
						21,564	288,107	0				1,079,135
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	128415	0	339495	126000	213,495	199,957	106457	
				2	106354	0	281440	127260	154,180	126,669	78099	
				3	90526	0	240906	128532	112,374	80,984	59161	
				4	79472	0	211763	129818	81,945	51,803	46021	
				5	70794	0	189429	131116	58,313	32,337	36431	
				6	63950	0	171569	132427	39,142	19,040	29200	
				7	57556	0	154413	132427	21,986	9,381	23257	
				8	51799	0	138986	132427	6,559	2,455	18525	
					=====	=====	=====	=====	=====	=====	=====	=====
					648866	0	1728001	1040007	687994	522626	397151	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 20.18 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 326,379 RI OIL VAL: 248,020
WI PAYOUT: 3.6 GAS VAL: 196,246 GAS VAL: 149,130
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.45
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 5.19 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
120,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.5 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 180.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 243,820
LAST YR RI VAL: 207,760
LAST YR 8/8 VAL: 451,580

LAST YR OIL PROD: 5,251
LAST YR GAS PROD: 60,656

REMARKS1: 317-35261,516, M-151292
REMARKS2: 660875 D-109666
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151293 - WALKER "14" #1-3 FULL WI DECIMAL = .753750 #WELLS: 3
RRC#, WELL#.....: 39100 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .246250 DEPTH: 11454
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109667 EOR.....:
ALT RRC#: 39100 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	243,060	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	243,060	1	2525	0	224272	181148	43,124	40,390	68926
30	KLONDIKE ISD-MARTIN	1.000000	243,060	2	2040	0	202782	182959	19,823	16,286	55151
60	MARTIN HOSPITAL DIST	1.000000	243,060	3	1647	0	185178	184788	390	280	44570
61	PERMIAN BASIN WATER	1.000000	243,060	=====	=====	=====	=====	=====	=====	=====	=====
					6212	0	612232	548895	63337	56956	168647

\$/BBLRESV: 6.05 EQUIP VAL: 17,451
\$/BBLPROD: 0 WI OIL VAL: 56,378 RI OIL VAL: 166,936
WI PAYOUT: .0 GAS VAL: 578 GAS VAL: 1,711
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 243,060 WI TOTAL: 74,410 RI TOTAL: 168,650

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.04
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

172,522 2

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.4 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,210
LAST YR RI VAL: 76,430
LAST YR 8/8 VAL: 124,640

LAST YR OIL PROD: 4,916
LAST YR GAS PROD: 2,176

REMARKS1: 317-35271,6580,7204, M-151293
REMARKS2: 661566 D-109667
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151388 - BEDWELL "15" #1,2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39136 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10606
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	223,410
01	MARTIN COUNTY	1.000000	223,410
31	GRADY ISD	1.000000	223,410
60	MARTIN HOSPITAL DIST	1.000000	223,410
61	PERMIAN BASIN WATER	1.000000	223,410

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	2,901		1,959		0		64.08	2.35	2.35	.00		139422
2	2,614		1,567		0		65.10	2.36	2.36	.00		127629
3	2,368		1,253		0		66.13	2.39	2.39	.00		117447
4	2,154		1,003		0		67.17	2.42	2.42	.00		108513
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	10,037		5,782		0							493,011

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	3453		0		142875		100296	42,579		39,879				44802	
2	2774		0		130403		101298	29,105		23,911				36187	
3	2247		0		119694		102311	17,383		12,526				29394	
4	1820		0		110333		103335	6,998		4,424				23978	
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	10294		0		503305		407240	96065		80740				134361	

\$/BBLRESV:	10.51	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	79,089
WI PAYOUT:	3.0	GAS VAL:	1,651
RI PAYOUT:	3.1	PRD VAL:	0
=====	=====	=====	=====
8/8 VALUE:	223,410	WI TOTAL:	89,050
		RI TOTAL:	134,360

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.76	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.76	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
95,520		6
		20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.4 D B: .500 De/Dt: 10.1 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,780
LAST YR RI VAL: 26,370
LAST YR 8/8 VAL: 46,150

LAST YR OIL PROD: 3,067
LAST YR GAS PROD: 3,182

REMARKS1: 317-35406,6692,
REMARKS2: 668796
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 939141 - WELL=CO=PINOT 65 (DIAMONDBACK) FULL WI DECIMAL = .781106 #WELLS: 9
RRC#, WELL#.....: 39141 - 1-10,15 RRC DIST.: 08 FULL RI DECIMAL = .218894 DEPTH: 11004
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 939141 EOR.....:
ALT RRC#: 39141 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,908	13,021	0	69.32	4.99	4.99	.00	644774
---	-----	-----	-----	8	10,717	11,719	0	69.32	4.99	4.99	.00 <td>580286</td>	580286
00	MARTIN COUNTY APPR D	1.000000	4,065,870	9	9,645	10,547	0	69.32	4.99	4.99	.00	522241
01	MARTIN COUNTY	1.000000	4,065,870	10	8,681	9,492	0	69.32	4.99	4.99	.00	470044
30	KLONDIKE ISD-MARTIN	1.000000	4,065,870	=====	=====	=====						=====
60	MARTIN HOSPITAL DIST	1.000000	4,065,870		147,703	161,726	0					7,747,556
61	PERMIAN BASIN WATER	1.000000	4,065,870									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	96127	0	1281288	455706	825,582	773,232	337778
				2	84479	0	1131481	460263	671,218	551,452	263970
				3	75244	0	1016286	464865	551,421	397,392	209817
				4	68086	0	925080	469514	455,566	287,995	169018
				5	62032	0	845635	474210	371,425	205,966	136727
				6	56392	0	772801	478952	293,849	142,936	110577
				7	50752	0	695526	478952	216,574	92,412	88071
				8	45677	0	625963	478952	147,011	55,025	70142
*** PARAMETERS ***				9	41109	0	563350	478952	84,398	27,711	55864
				10	36997	0	507041	478952	28,089	8,090	44496
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		616895	0	8364451	4719318	3645133	2542211	1486460
YRS FLAT:		FMVF:	8/8 RES:								

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.58	\$/BBLRESV: 20.41	EQUIP VAL: 37,205
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.58	\$/BBLPROD: 0	WI OIL VAL: 2,354,715
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.2	GAS VAL: 187,493
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 4,065,870	WI TOTAL: 2,579,410
			RI TOTAL: 1,486,460
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
434,006			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: 1.000 De/Dt: 13.9 / 10.0
GAS: 77.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,399,590
LAST YR RI VAL: 926,440
LAST YR 8/8 VAL: 2,326,030

LAST YR OIL PROD: 27,068
LAST YR GAS PROD: 33,663

REMARKS1: 317-35384,692, P-11 M-939141
REMARKS2: PF-1/16 #15-C-9/14 D-939141
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151310 - THELMA #1 FULL WI DECIMAL = .767122 #WELLS: 1
RRC#, WELL#.....: 39146 - 1 RRC DIST.: 08 FULL RI DECIMAL = .232878 DEPTH: 9732
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	797	325	0	64.08	5.13	5.13	12.72
ALT RRC#:	GRAPH.....:	2	717	258	0	65.10	5.18	5.18	12.88
		3	645	205	0	66.13	5.23	5.23	13.03
		=====	=====	=====					=====
			2,159	788	0				107,750

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	45,220	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	45,220	1	1279	0	40457	32550	7,907	7,405	11554
31	GRADY ISD	1.000000	45,220	2	1027	0	36849	32875	3,974	3,264	9313
60	MARTIN HOSPITAL DIST	1.000000	45,220	3	824	0	33574	33204	370	267	7508
61	PERMIAN BASIN WATER	1.000000	45,220	=====	=====	=====	=====	=====	=====	=====	=====
					3130	0	110880	98629	12251	10936	28375

\$/BBLRESV:	6.42	EQUIP VAL:	5,901		
\$/BBLPROD:	6,024	WI OIL VAL:	10,627	RI OIL VAL:	27,574
WI PAYOUT:	.0	GAS VAL:	309	GAS VAL:	801
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	45,220	WI TOTAL:	16,840	RI TOTAL:	28,380

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.04	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.04	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 12.81	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
31,000	2.3	1
-----	-----	-----
	10.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,330
LAST YR RI VAL: 25,590
LAST YR 8/8 VAL: 41,920

LAST YR OIL PROD: 828
LAST YR GAS PROD: 78

REMARKS1: 317-35190
REMARKS2: 655106
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151289 - UNIVERSITY "40" #1-6 FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 39162 - 1-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10512
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109663 EOR.....:
ALT RRC#: 39162 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	85,670	1	2,086	0	0	64.08	3.58	3.58	.00	100253
01	MARTIN COUNTY	1.000000	85,670	2	1,858	0	0	65.10	3.61	3.61	.00	90717
30	KLONDIKE ISD-MARTIN	1.000000	85,670		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	85,670		3,944	0	0					190,970
61	PERMIAN BASIN WATER	1.000000	85,670									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ / BBL RESV: 3.63 EQUIP VAL: 18,323
\$ / BBL PROD: 0 WI OIL VAL: 10,739 RI OIL VAL: 56,611
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 85,670 WI TOTAL: 29,060 RI TOTAL: 56,610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.22
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

85,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.1 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 62,000
LAST YR 8/8 VAL: 80,320

LAST YR OIL PROD: 2,033
LAST YR GAS PROD: 4,736

REMARKS1: 317-35049,50,731,6131,M-151289
REMARKS2: 646630 2,6120 D-109663
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151429 - UNIVERSITY 7-31B #2-7 FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 39191 - 2-7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10250
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109698 EOR.....:
ALT RRC#: 39191 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 99.99 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35377, P-6 M-151429
REMARKS2: 667013 D-109698
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151358 - CAMPBELL 1-57 FULL WI DECIMAL = .750000 #WELLS: 50
RRC#, WELL#.....: 39214 - 1-57,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11062
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	25,058,040	1	141,666	466,015	64.08	4.20	4.20	.00	6808468
01	MARTIN COUNTY	1.000000	25,058,040	2	119,856	394,276	65.10	4.24	4.24	.00	5851969
31	GRADY ISD	1.000000	25,058,040	3	103,875	341,712	66.13	4.29	4.29	.00	5151940
60	MARTIN HOSPITAL DIST	1.000000	25,058,040	4	91,659	301,526	67.17	4.33	4.33	.00	4617551
61	PERMIAN BASIN WATER	1.000000	25,058,040	5	82,016	269,804	68.24	4.38	4.38	.00	4197579
				6	73,814	242,824	69.32	4.42	4.42	.00	3837590
				7	66,433	218,542	69.32	4.42	4.42	.00	3453852
				8	59,790	196,688	69.32	4.42	4.42	.00	3108482
				9	53,811	177,019	69.32	4.42	4.42	.00	2797634
				10	48,430	159,317	69.32	4.42	4.42	.00	2517876
				=====	=====	=====					=====
					841,350	2,767,723					42,342,941

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	1467947	0	8276415	4,643,392	4,348,955	2595263
				2	1253798	0	7105767	3,619,882	2,973,986	1971850
				3	1099458	0	6251398	2,906,692	2,094,765	1535177
				4	979206	0	5596757	2,387,511	1,509,312	1216306
				5	886306	0	5083885	2,004,614	1,111,618	977732
				6	804962	0	4642552	1,687,991	821,089	790147
				7	724467	0	4178319	1,223,758	522,178	629325
				8	652021	0	3760503	805,942	301,656	501225
				9	586818	0	3384452	429,891	141,146	399207
				10	528136	0	3046012	91,451	26,339	317952
				=====	=====	=====	=====	=====	=====	=====
					8983119	0	51326060	19801124	13851044	10934184

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.95 \$/BBLRESV: 18.11 EQUIP VAL: 272,839
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.95 \$/BBLPROD: 0 WI OIL VAL: 11,426,820 RI OIL VAL: 9,020,472
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 2,424,210 GAS VAL: 1,913,701
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 25,058,040 WI TOTAL: 14,123,870 RI TOTAL: 10,934,170

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
3,460,022			
-----	-----	-----	-----
1			
5.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 425.6 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 1,400.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 44 EQ SCH#: 51 VAL: 455,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,310,340
LAST YR RI VAL: 4,606,150
LAST YR 8/8 VAL: 8,916,490

LAST YR OIL PROD: 166,894
LAST YR GAS PROD: 510,909

REMARKS1: 317-35281, W-53
REMARKS2: 662091 69,
MC1:
MC2: S09

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151357 - DAWN (MADELINE) #1R FULL WI DECIMAL = .777735 #WELLS: 2
RRC#, WELL#.....: 39215 - A1,1R RRC DIST.: 08 FULL RI DECIMAL = .222265 DEPTH: 11022
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	133,890
01	MARTIN COUNTY	1.000000	133,890
31	GRADY ISD	1.000000	133,890
60	MARTIN HOSPITAL DIST	1.000000	133,890
61	PERMIAN BASIN WATER	1.000000	133,890

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,438		4,693		0	64.08	4.89	4.89	.00	71666	
2		1,233		4,026		0	65.10	4.94	4.94	.00	62427	
3		1,078		3,526		0	66.13	5.00	5.00	.00	55443	
4		960		3,137		0	67.17	5.05	5.05	.00	50151	
=====			=====		=====						=====	
		4,709		15,382		0					239,687	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		17848		0		89514		59850		29,664	27,783	24066
2		15468		0		77895		60448		17,447	14,333	18533
3		13711		0		69154		61053		8,101	5,838	14560
4		12321		0		62472		61663		809	512	11640
=====			=====		=====		=====		=====		=====	=====
		59348		0		299035		243014		56021	48466	68799

\$/BBLRESV: 10.61 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 38,847 RI OIL VAL: 55,145
WI PAYOUT: .0 GAS VAL: 9,619 GAS VAL: 13,654
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 133,890 WI TOTAL: 65,090 RI TOTAL: 68,800

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.77
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

57,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.3 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 14.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 77,470
LAST YR RI VAL: 124,940
LAST YR 8/8 VAL: 202,410

LAST YR OIL PROD: 1,255
LAST YR GAS PROD: 9,844

REMARKS1: 317-31529,40072 P-2
REMARKS2: 687130,802203
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151132 - GREEN "36" #1 FULL WI DECIMAL = .728979 #WELLS: 1
RRC#, WELL#.....: 39245 - 1 RRC DIST.: 08 FULL RI DECIMAL = .271021 DEPTH: 10750
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,007 .3 1

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 19,070
LAST YR 8/8 VAL: 28,230

LAST YR OIL PROD: 104
LAST YR GAS PROD: 683

REMARKS1: 317-34862
REMARKS2: 633090
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151290 - UNIVERSITY 6-28 #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39421 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10100

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109664 EOR.....:
ALT RRC#: 39421 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 20.08 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,000

10.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35243 M-151290
REMARKS2: 659773 D-109664
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151291 - UNIVERSITY 6-44 #2 FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 39422 - 2 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 10148

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109665	EOR.....:	1 3,365	976	0	64.08	4.92	4.92	.00	159566
ALT RRC#: 39422	GRAPH.....:	2 2,860	775	0	65.10	4.97	4.97	.00	137790
		3 2,431	616	0	66.13	5.02	5.02	.00	118974
		=====	=====	=====					=====
		8,656	2,367	0					416,330

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	201,900	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	201,900	1	3553	0	163119	115523	47,596	44,577	53915
30	KLONDIKE ISD-MARTIN	1.000000	201,900	2	2854	0	140644	116678	23,966	19,690	41139
60	MARTIN HOSPITAL DIST	1.000000	201,900	3	2291	0	121265	117844	3,421	2,464	31389
61	PERMIAN BASIN WATER	1.000000	201,900		=====	=====	=====	=====	=====	=====	=====
					8698	0	425028	350045	74983	66731	126443

\$/BBLRESV:	10.21	EQUIP VAL:	8,725		
\$/BBLPROD:	8,833	WI OIL VAL:	65,365	RI OIL VAL:	123,855
WI PAYOUT:	.0	GAS VAL:	1,366	GAS VAL:	2,588
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	201,900	WI TOTAL:	75,460	RI TOTAL:	126,440

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
110,022	10.0	3
-----	-----	-----
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 3,941
LAST YR GAS PROD: 1,092

REMARKS1: 317-35244 M-151291
REMARKS2: 659774 D-109665
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 150780 - JALONICK "21" 3,4,          FULL WI DECIMAL = .814583          #WELLS:      2
RRC#, WELL#.....: 39427 - 3.4,      RRC DIST.: 08      FULL RI DECIMAL = .185417          DEPTH: 10489
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
DIAMONDBACK E&P LLC								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	3,797	5,908	0	65.10	4.97	4.97	.00	201352
ALT JOB#:	UNIT.....:	3	3,287	5,120	0	66.13	5.02	5.02	.00	177065
ALT LSE#:	EOR.....:	4	2,902	4,517	0	67.17	5.08	5.08	.00	158785
ALT RRC#:	GRAPH.....: X	5	2,595	4,041	0	68.24	5.13	5.13	.00	144249

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	17.069	26.571	0	915.718
-----	-------------------	---------	-----------	--------	--------	---	---------

00	MARTIN COUNTY APPR D	1.000000	441,580		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	441,580	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	441,580	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	441,580	1	27994	0	262261	141759	120,502	112,860	56157
61	PERMIAN BASIN WATER	1.000000	441,580	2	23918	0	225270	143176	82,094	67,446	42687
				3	20937	0	198002	144608	53,394	38,479	33204
				4	18692	0	177477	146055	31,422	19,864	26338
				5	16887	0	161136	147515	13,621	7,553	21162
					=====	=====	=====	=====	=====	=====	=====
					108428	0	1024146	723113	301033	246202	179548

	\$/BBLRESV:	15.83	EQUIP VAL:	15,828		
	\$/BBLPROD:	0	WI OIL VAL:	220,136	RI OIL VAL:	160,539
	WI PAYOUT:	3.2	GAS VAL:	26,066	GAS VAL:	19,009
	RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.80
TYPE..(USNQHLCHT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
135.009			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.5	D	B:	1.000	De/Dt:	16.6	/	10.0
GAS:	21.0	D	B:	1.000	De/Dt:	16.6	/	10.0
PRD:		M	B:		De/Dt:		/	

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	104,580
LAST YR	RI VAL:	79,990
LAST YR	8/8 VAL:	184,570

LAST YR OIL PROD:	5,307
LAST YR GAS PROD:	7,643

REMARKS1: 317-35543,961,
REMARKS2: 676993
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151386 - ALLAR 25 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39488 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10950
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 490,030
01 MARTIN COUNTY 1.000000 490,030
02 MARTIN CO FRESH WATE 1.000000 490,030
31 GRADY ISD 1.000000 490,030
60 MARTIN HOSPITAL DIST 1.000000 490,030
61 PERMIAN BASIN WATER 1.000000 490,030

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,352 14,765 0 64.08 4.59 4.59 .00 161097
2 2,878 12,670 0 65.10 4.65 4.65 .00 140518
3 2,516 11,097 0 66.13 4.69 4.69 .00 124787
4 2,239 9,871 0 67.17 4.74 4.74 .00 112795
5 2,015 8,884 0 68.24 4.80 4.80 .00 103128
6 1,814 7,996 0 69.32 4.84 4.84 .00 94310
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 50829 0 211926 108180 103,746 97,167 66455
2 44187 0 184705 109261 75,444 61,982 51255
3 39034 0 163821 110354 53,467 38,532 40230
4 35091 0 147886 111458 36,428 23,028 32139
5 31982 0 135110 112573 22,537 12,497 25985
6 29025 0 123335 113699 9,636 4,686 20991
=====

230148 0 966783 665525 301258 237892 237055
\$/BBLRESV: 16.31 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 181,260 RI OIL VAL: 180,623
WI PAYOUT: 3.6 GAS VAL: 56,631 GAS VAL: 56,432
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 490,030 WI TOTAL: 252,970 RI TOTAL: 237,060
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.42
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

103,029

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 44.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,340
LAST YR RI VAL: 59,430
LAST YR 8/8 VAL: 95,770

LAST YR OIL PROD: 4,396
LAST YR GAS PROD: 16,522

REMARKS1: 317-35259,6314,
REMARKS2: 681666
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151411 - KIMBERLY FULL WI DECIMAL = .750000 #WELLS: 162
RRC#, WELL#.....: 39506 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10580
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	75,133,620	1	495,296	1,076,791	0	64.08	4.71	4.71	.00	23803926
01	MARTIN COUNTY	1.000000	75,133,620	2	391,328	902,322	0	65.10	4.76	4.76	.00	19106590
32	STANTON ISD (MARTIN	1.000000	75,133,620	3	322,302	774,781	0	66.13	4.80	4.80	.00	15985373
60	MARTIN HOSPITAL DIST	1.000000	75,133,620	4	273,267	677,658	0	67.17	4.86	4.86	.00	13766508
61	PERMIAN BASIN WATER	1.000000	75,133,620	5	236,711	601,337	0	68.24	4.91	4.91	.00	12114869
				6	208,454	539,854	0	69.32	4.96	4.96	.00	10837523
				7	185,991	485,869	0	69.32	4.96	4.96	.00	9669672
				8	167,392	437,282	0	69.32	4.96	4.96	.00	8702710
				9	150,653	393,554	0	69.32	4.96	4.96	.00	7832449
				10	135,588	354,199	0	69.32	4.96	4.96	.00	7049220
				=====	=====	=====	=====					=====
					2,566,982	6,243,647	0					128,868,840

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	3803764	0	27607690	12101783	15,505,907	14,522,677	8657035
				2	3221290	0	22327880	11232754	11,095,126	9,115,422	6195986
				3	2789212	0	18774585	10426130	8,348,455	6,016,481	4610538
				4	2470063	0	16236571	9677429	6,559,142	4,146,493	3528585
				5	2214424	0	14329293	8982492	5,346,801	2,964,961	2755810
				6	2008257	0	12845780	8337460	4,508,320	2,192,982	2186309
				7	1807433	0	11477105	8337460	3,139,645	1,339,686	1728644
				8	1626689	0	10329399	8337460	1,991,939	745,563	1376771
				9	1464021	0	9296470	8337460	959,010	314,872	1096549
				10	1317620	0	8366840	8337460	29,380	8,462	873359
				=====	=====	=====	=====	=====	=====	=====	=====
					22722773	0	151591613	94107888	57483725	41367599	33009586

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.55 \$/BBLRESV: 18.27 EQUIP VAL: 756,509
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.55 \$/BBLPROD: 0 WI OIL VAL: 35,166,803 RI OIL VAL: 28,061,614
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 6,200,755 GAS VAL: 4,947,939
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 75,133,620 WI TOTAL: 42,124,070 RI TOTAL: 33,009,550

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
11,525,508			
-----	-----	-----	-----
1			
8.1 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,550.0 D B: .900 De/Dt: 23.0 / 10.0
GAS: 3,250.0 D B: .900 De/Dt: 17.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 122 EQ SCH#: 51 VAL: 1,262,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,803,640
LAST YR RI VAL: 20,296,930
LAST YR 8/8 VAL: 42,100,570

LAST YR OIL PROD: 667,899
LAST YR GAS PROD: 1,265,944

REMARKS1: TY20 RRC=39506+853554+853556
REMARKS2: 20-3-4
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151406 - HARDIN "10" #1 FULL WI DECIMAL = .783333 #WELLS: 1
RRC#, WELL#.....: 39511 - 1 RRC DIST.: 08 FULL RI DECIMAL = .216667 DEPTH: 9898
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	808	976	0	64.08	4.92	4.92	15.24
ALT RRC#:	GRAPH.....:	2	686	775	0	65.10	4.97	4.97	15.42
		3	583	616	0	66.13	5.02	5.02	15.61
		=====	=====	=====					=====
			2,077	2,367	0				105,822

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	50,360	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	50,360	1	3762	0	44320	31500	12,820	12,007	11531
32	STANTON ISD (MARTIN	1.000000	50,360	2	3021	0	38044	31815	6,229	5,118	8760
60	MARTIN HOSPITAL DIST	1.000000	50,360	3	2426	0	32667	32133	534	385	6657
61	PERMIAN BASIN WATER	1.000000	50,360	=====	=====	=====	=====	=====	=====	=====	=====
					9209	0	115031	95448	19583	17510	26948

\$/BBLRESV:	9.91	EQUIP VAL:	5,901
\$/BBLPROD:	8,568	WI OIL VAL:	16,108
WI PAYOUT:	.0	GAS VAL:	1,402
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	50,360	WI TOTAL:	23,410
		RI TOTAL:	26,950

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 15.34	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
30,000	2.4	3
-----	-----	-----
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 15,250
LAST YR 8/8 VAL: 21,450

LAST YR OIL PROD: 819
LAST YR GAS PROD: 779

REMARKS1: 317-35474
REMARKS2: 673118
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151433 - RIESLING #2,4-8 FULL WI DECIMAL = .750000 #WELLS: 9
RRC#, WELL#.....: 39515 - 2,4-8,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11229
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109703 EOR.....:
ALT RRC#: 39515 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,019,150	1	12,352	19,555	0	64.08	4.47	4.47	.00	593637
01	MARTIN COUNTY	1.000000	1,019,150	2	10,320	17,423	0	65.10	4.52	4.52	.00	503874
30	KLONDIKE ISD-MARTIN	1.000000	1,019,150	3	8,866	15,681	0	66.13	4.57	4.57	.00	439731
60	MARTIN HOSPITAL DIST	1.000000	1,019,150	4	7,769	14,113	0	67.17	4.61	4.61	.00	391383
61	PERMIAN BASIN WATER	1.000000	1,019,150									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 11.82 EQUIP VAL: 49,859
\$/BBLPROD: 0 WI OIL VAL: 348,474 RI OIL VAL: 518,675
WI PAYOUT: 2.9 GAS VAL: 41,045 GAS VAL: 61,092
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 1,019,150 WI TOTAL: 439,380 RI TOTAL: 579,770

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.27
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 37.4 D B: 1.000 De/Dt: 17.8 / 10.0
GAS: 57.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 176,680
LAST YR RI VAL: 206,000
LAST YR 8/8 VAL: 382,680

LAST YR OIL PROD: 14,826
LAST YR GAS PROD: 20,692

REMARKS1: 317-35452, M-151433
REMARKS2: 771563,771575, P-8 D-109703
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151118 - HUDGEONS 39 #1R,2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39544 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9463
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 SANDS ISD (MARTIN CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34037,35653,
REMARKS2: 650655
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151408 - HYATT "246" #1,2 FULL WI DECIMAL = .750504 #WELLS: 2
RRC#, WELL#.....: 39550 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .249496 DEPTH: 12171
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 20,200

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32216,5637,
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 26700 - ANN #1,3 FULL WI DECIMAL = .802734 #WELLS: 1
RRC#, WELL#.....: 39605 - 3 RRC DIST.: 08 FULL RI DECIMAL = .197266 DEPTH: 11935
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34285
REMARKS2: 666708
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151452 - UNIVERSITY 7-27B #1-8 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 39659 - 1-8 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10202
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109706 EOR.....:
ALT RRC#: 39659 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 504,860
01 MARTIN COUNTY 1.000000 504,860
30 KLONDIKE ISD-MARTIN 1.000000 504,860
60 MARTIN HOSPITAL DIST 1.000000 504,860
61 PERMIAN BASIN WATER 1.000000 504,860

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 4,771 5,799 0 64.08 2.27 2.27 .00 229294
2 4,213 5,118 0 65.10 2.29 2.29 .00 205700
3 3,772 4,581 0 66.13 2.31 2.31 .00 187082
4 3,395 4,123 0 67.17 2.34 2.34 .00 171032
5 3,056 3,711 0 68.24 2.36 2.36 .00 156406
6 2,750 3,340 0 69.32 2.39 2.39 .00 142973
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 9873 0 239167 140722 98,445 92,202 74996
2 8790 0 214490 142129 72,361 59,449 59521
3 7937 0 195019 143550 51,469 37,092 47892
4 7236 0 178268 144985 33,283 21,041 38742
5 6568 0 162974 146435 16,539 9,171 31343
6 5987 0 148960 147900 1,060 516 25353
=====

46391 0 1138878 865721 273157 219471 277847
\$/BBLRESV: 12.78 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 210,531 RI OIL VAL: 266,529
WI PAYOUT: 3.1 GAS VAL: 8,940 GAS VAL: 11,318
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 504,860 WI TOTAL: 227,010 RI TOTAL: 277,850
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

134,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.0 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: 17.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 104,480
LAST YR RI VAL: 153,530
LAST YR 8/8 VAL: 258,010

LAST YR OIL PROD: 3,736
LAST YR GAS PROD: 5,038

REMARKS1: 317-35509, F/39413 M-151452
REMARKS2: 674867 36052,207,603, D-109706
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151482 - KNOX "A" #2,3,4 & 5 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39698 - 2-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11180
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109727 EOR.....:
ALT RRC#: 39698 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	298,490	1	3,844	0	0	64.08	1.06	1.06	.00	184743
01	MARTIN COUNTY	1.000000	298,490	2	3,459	0	0	65.10	1.08	1.08	.00	168915
30	KLONDIKE ISD-MARTIN	.670000	199,990	3	3,113	0	0	66.13	1.09	1.09	.00	154429
31	GRADY ISD	.330000	98,510	4	2,802	0	0	67.17	1.09	1.09	.00	141172
60	MARTIN HOSPITAL DIST	1.000000	298,490		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	298,490		13,218	0	0					649,259

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	184743	133371	51,372	48,115	57930
2	0	0	168915	134704	34,211	28,106	46874
3	0	0	154429	136052	18,377	13,244	37923
4	0	0	141172	137412	3,760	2,377	30680
	=====	=====	=====	=====	=====	=====	=====
	0	0	649259	541539	107720	91842	173407

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

127,020 11.1

10.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 80,460
LAST YR RI VAL: 126,880
LAST YR 8/8 VAL: 207,340

LAST YR OIL PROD: 4,615
LAST YR GAS PROD: 659

REMARKS1: 317-34754,5104,97,323,
REMARKS2: 626069,648974,655575,664257,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151480 - REED #1 FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 39706 - 1 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 8750
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 SANDS ISD (MARTIN CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-10224
REMARKS2: 681696
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151468 - MABEE K FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 39728 - 1-8,+ RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	150,490	1	2,423	5,550	0	64.08	2.67	2.67	.00	116449
01	MARTIN COUNTY	1.000000	150,490	2	2,059	4,440	0	65.10	2.70	2.70	.00	100558
31	GRADY ISD	1.000000	150,490		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	150,490		4,482	9,990	0					217,007
61	PERMIAN BASIN WATER	1.000000	150,490									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 11.83 EQUIP VAL: 36,646
\$/BBLPROD: 7,363 WI OIL VAL: 39,758 RI OIL VAL: 64,431
WI PAYOUT: .0 GAS VAL: 3,683 GAS VAL: 5,969
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 150,490 WI TOTAL: 80,090 RI TOTAL: 70,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.15
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
89,521	7.2	17	
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 45,810
LAST YR RI VAL: 52,200
LAST YR 8/8 VAL: 98,010

LAST YR OIL PROD: 2,409
LAST YR GAS PROD: 4,812

REMARKS1: 317-35532, P-15
REMARKS2: 719702-F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 42600 - DAVIS -A- FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 39753 - 2 RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 8700
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 80700 EOR.....:
ALT RRC#: 39753 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32030 M-42600
REMARKS2: 681695 #120 F/60536 D-80700
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151476 - STEVEN "2" #1-4 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39763 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	8,296	19,916	0	64.08	4.32	4.32	.00
ALT RRC#:	GRAPH.....:	2	6,988	16,782	0	65.10	4.38	4.38	.00
		3	6,038	14,499	0	66.13	4.42	4.42	.00
		=====	=====	=====					=====
			21,322	51,197	0				1,039,365

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	560,590	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	560,590	1	64528	0	463234	329723	133,511	125,045
31	GRADY ISD	1.000000	560,590	2	55129	0	396318	333020	63,298	52,004
60	MARTIN HOSPITAL DIST	1.000000	560,590	3	48064	0	347534	336350	11,184	8,059
61	PERMIAN BASIN WATER	1.000000	560,590	=====	=====	=====	=====	=====	=====	=====
					167721	0	1207086	999093	207993	185108

\$/BBLRESV:	9.97	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	159,388	RI OIL VAL:	293,258
WI PAYOUT:	.0	GAS VAL:	25,720	GAS VAL:	47,323
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	560,590	WI TOTAL:	220,010	RI TOTAL:	340,580

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.10	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.10	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
314,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	25.0 D	B: 1.000	De/Dt: 17.0 / 10.0
GAS:	60.0 D	B: 1.000	De/Dt: 17.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	261,640
LAST YR RI VAL:	301,490
LAST YR 8/8 VAL:	563,130

LAST YR OIL PROD:	10,674
LAST YR GAS PROD:	27,808

REMARKS1: 317-35640,97,6026,507,
REMARKS2: 682719
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151474 - SHIRAZ #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39765 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109724 EOR.....:
ALT RRC#: 39765 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35598 M-151474
REMARKS2: 680056 D-109724
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151470 - MALBEC #1,2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39769 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109722 EOR.....:
ALT RRC#: 39769 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,887	2,871	0	69.32	4.68	4.68	.00	202085
---	-----	-----	-----	8 <td>3,498<td>2,584<td>0<td>69.32<td>4.68<td>4.68<td>.00<td>181861</td></td></td></td></td></td></td></td>	3,498 <td>2,584<td>0<td>69.32<td>4.68<td>4.68<td>.00<td>181861</td></td></td></td></td></td></td>	2,584 <td>0<td>69.32<td>4.68<td>4.68<td>.00<td>181861</td></td></td></td></td></td>	0 <td>69.32<td>4.68<td>4.68<td>.00<td>181861</td></td></td></td></td>	69.32 <td>4.68<td>4.68<td>.00<td>181861</td></td></td></td>	4.68 <td>4.68<td>.00<td>181861</td></td></td>	4.68 <td>.00<td>181861</td></td>	.00 <td>181861</td>	181861
00	MARTIN COUNTY APPR D	1.000000	1,208,800	9	3,148	2,326	0	69.32	4.68	4.68	.00 <td>163665</td>	163665
01	MARTIN COUNTY	1.000000	1,208,800		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	1.000000	1,208,800		45,442	33,571	0					2,283,949
60	MARTIN HOSPITAL DIST	1.000000	1,208,800									
61	PERMIAN BASIN WATER	1.000000	1,208,800		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	19154	0	392436	158046	234,390	219,527	123057
2	16770	0	345851	159626	186,225	152,997	95974
3	14979	0	310183	161222	148,961	107,352	76172
4	13557	0	282170	162834	119,336	75,440	61322
5	12333	0	257946	164462	93,484	51,839	49608
6	11197	0	235742	166106	69,636	33,873	40123
7	10077	0	212162	166107	46,055	19,652	31956
8	9070	0	190931	166107	24,824	9,292	25449
9	8164	0	171829	166107	5,722	1,879	20268
=====	=====	=====	=====	=====	=====	=====	=====
	115301	0	2399250	1470617	928633	671851	523929

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.24
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,520			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.0 D B: 1.000 De/Dt: 14.1 / 10.0
GAS: 17.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,570
LAST YR RI VAL: 110,860
LAST YR 8/8 VAL: 182,430

LAST YR OIL PROD: 8,931
LAST YR GAS PROD: 7,035

REMARKS1: 317-35471,596 M-151470
REMARKS2: 680029 D-109722
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151505 - HALL TRUST 38 #1,2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39795 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10775
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.750000	2,693,750	1	22,673	2,285	0	64.08	4.75	4.75	.00	1089664
01	MARTIN COUNTY	.750000	2,693,750	2	17,586	1,828	0	65.10	4.80	4.80	.00	858636
33	SANDS ISD (MARTIN CO	.750000	2,693,750	3	14,368	1,462	0	66.13	4.85	4.85	.00	712617
60	MARTIN HOSPITAL DIST	.750000	2,693,750	4	12,148	1,169	0	67.17	4.90	4.90	.00	611986
61	PERMIAN BASIN WATER	.750000	2,693,750	5	10,523	935	0	68.24	4.95	4.95	.00	538567
				6	9,280	748	0	69.32	5.01	5.01	.00	482467
				7	8,300	598	0	69.32	5.01	5.01	.00	431517
				8	7,470	479	0	69.32	5.01	5.01	.00	388365
				9	6,723	383	0	69.32	5.01	5.01	.00	349529
				10	6,051	306	0	69.32	5.01	5.01	.00	314591
				11	5,446	245	0	69.32	5.01	5.01	.00	283138
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					120,568	10,438	0					6,061,077

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	8140	0	1097804	252023	845,781	792,150	344241
2	6581	0	865217	254543	610,674	501,711	240098
3	5319	0	717936	257088	460,848	332,119	176306
4	4299	0	616285	259658	356,627	225,449	133933
5	3475	0	542042	262255	279,787	155,150	104245
6	2813	0	485280	264878	220,402	107,210	82593
7	2251	0	433768	264879	168,889	72,065	65333
8	1801	0	390166	264879	125,287	46,893	52004
9	1440	0	350969	264879	86,090	28,266	41398
10	1152	0	315743	264879	50,864	14,650	32958
11	922	0	284060	264879	19,181	4,846	26240
	=====	=====	=====	=====	=====	=====	=====
	38193	0	6099270	2874840	3224430	2280509	1299349

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.60
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

240,022 7

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 72.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 941,770
LAST YR RI VAL: 602,010
LAST YR 8/8 VAL: 1,543,780

LAST YR OIL PROD: 27,208
LAST YR GAS PROD: 5,790

REMARKS1: TY18 6 MONTH SI 75% MARTIN
REMARKS2: FOR COMPLETIONS 25% HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151500 - MABEE J FULL WI DECIMAL = .750000 #WELLS: 9
RRC#, WELL#.....: 39813 - 1-6,31+ RRC DIST..: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 2,438	1,334	0	64.08	2.64	2.64	.00	117170
ALT RRC#:	GRAPH.....:	2 2,082	1,140	0	65.10	2.68	2.68	.00	101654
		=====	=====	=====					=====
		4,520	2,474	0					218,824

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	130,550	1	2641	0	119811	119198	613	574	37570
01	MARTIN COUNTY	1.000000	130,550	2	2291	0	103945	120389	-16,444	-13,511	28845
31	GRADY ISD	1.000000	130,550		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	130,550		4932	0	223756	239587	15831	12937	66415
61	PERMIAN BASIN WATER	1.000000	130,550								

\$/BBLRESV:	3.73	EQUIP VAL:	64,131
\$/BBLPROD:	0	WI OIL VAL:	12,652-
WI PAYOUT:	.0	GAS VAL:	285-
RI PAYOUT:	1.8	PRD VAL:	0
		=====	=====
8/8 VALUE:	130,550	WI TOTAL:	64,130
		RI TOTAL:	66,420

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.12	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.12	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
113,522		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.3 D	B: 1.000	De/Dt: 15.6 / 10.0
GAS:	4.0 D	B: 1.000	De/Dt: 15.6 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	7	EQ SCH#:	51	VAL:	72,450
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 104,320
LAST YR RI VAL: 132,320
LAST YR 8/8 VAL: 236,640

LAST YR OIL PROD: 2,900
LAST YR GAS PROD: 6,728

REMARKS1: 317-35204, P-13
REMARKS2: 656171 WIW-1
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151477 - ZINFANDEL #2,3 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39871 - 2,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109725 EOR.....:
ALT RRC#: 39871 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 494,750
01 MARTIN COUNTY 1.000000 494,750
30 KLONDIKE ISD-MARTIN 1.000000 494,750
60 MARTIN HOSPITAL DIST 1.000000 494,750
61 PERMIAN BASIN WATER 1.000000 494,750

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 4,414 4,830 0 64.08 4.46 4.46 .00 212137
2 3,869 4,347 0 65.10 4.51 4.51 .00 188904
3 3,443 3,912 0 66.13 4.56 4.56 .00 170764
4 3,099 3,521 0 67.17 4.60 4.60 .00 156120
5 2,789 3,169 0 68.24 4.66 4.66 .00 142741
6 2,510 2,852 0 69.32 4.70 4.70 .00 130495
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 16156 0 228293 131460 96,833 90,693 71586
2 14704 0 203608 132774 70,834 58,194 56501
3 13379 0 184143 134102 50,041 36,063 45221
4 12147 0 168267 135444 32,823 20,750 36569
5 11076 0 153817 136798 17,019 9,437 29582
6 10053 0 140548 138165 2,383 1,159 23921
=====

77515 0 1078676 808743 269933 216296 263380
\$ /BBLRESV: 13.30 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 200,753 RI OIL VAL: 244,453
WI PAYOUT: 3.4 GAS VAL: 15,543 GAS VAL: 18,927
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 494,750 WI TOTAL: 231,370 RI TOTAL: 263,380
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 14.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 72,900
LAST YR RI VAL: 91,090
LAST YR 8/8 VAL: 163,990

LAST YR OIL PROD: 5,628
LAST YR GAS PROD: 5,034

REMARKS1: 317-35595,7660, M-151477
REMARKS2: 680031 D-109725
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151517 - PINOTAGE FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 39943 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	9,232	15,981	0	64.08	4.86	4.86	.00	443690
2	7,702	13,536	0	65.10	4.91	4.91	.00	376050
3	6,605	11,738	0	66.13	4.96	4.96	.00	327591
=====	=====	=====	=====	=====	=====	=====	=====	=====
	23,539	41,255	0					1,147,331

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109748 EOR.....:
ALT RRC#: 39943 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	587,770	---	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	587,770	1	58251	0	501941	363848	138,093	129,336
30	KLONDIKE ISD-MARTIN	1.000000	587,770	2	49846	0	425896	367486	58,410	47,988
60	MARTIN HOSPITAL DIST	1.000000	587,770	3	43665	0	371256	371160	96	69
61	PERMIAN BASIN WATER	1.000000	587,770	=====	=====	=====	=====	=====	=====	=====
				151762	0	1299093	1102494	196599	177393	366753

\$/BBLRESV: 8.87 EQUIP VAL: 43,626
\$/BBLPROD: 0 WI OIL VAL: 156,670 RI OIL VAL: 323,908
WI PAYOUT: .0 GAS VAL: 20,723 GAS VAL: 42,844
RI PAYOUT: 2.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 587,770 WI TOTAL: 221,020 RI TOTAL: 366,750

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.73
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
346,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.0 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 48.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 215,530
LAST YR RI VAL: 340,730
LAST YR 8/8 VAL: 556,260

LAST YR OIL PROD: 14,069
LAST YR GAS PROD: 20,021

REMARKS1: F/U#939943
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151518 - VERDOT #1,3-5 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 39944 - 1,3-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109749 EOR.....:
ALT RRC#: 39944 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	567,930	1	7,371	11,214	0	64.08	3.80	3.80	.00	354250
01	MARTIN COUNTY	1.000000	567,930	2	6,462	9,832	0	65.10	3.84	3.84	.00	315507
30	KLONDIKE ISD-MARTIN	1.000000	567,930	3	5,751	8,753	0	66.13	3.88	3.88	.00	285235
60	MARTIN HOSPITAL DIST	1.000000	567,930	4	5,176	7,878	0	67.17	3.92	3.92	.00	260754
61	PERMIAN BASIN WATER	1.000000	567,930	=====	=====	=====	=====	=====	=====	=====	=====	=====
					24,760	37,677	0					1,215,746

	\$/BBLRESV:	8.90	EQUIP VAL:	33,239			
	\$/BBLPROD:	0	WI OIL VAL:	165,358	RI OIL VAL:	325,370	
	WI PAYOUT:	.0	GAS VAL:	14,813	GAS VAL:	29,147	
	RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0	
				=====		=====	
	8/8 VALUE:	567,930	WI TOTAL:	213,410	RI TOTAL:	354,520	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

262,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.7 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 33.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 170,130
LAST YR RI VAL: 190,070
LAST YR 8/8 VAL: 360,200

LAST YR OIL PROD: 8,369
LAST YR GAS PROD: 13,499

REMARKS1: 317-35659, P-4 M-151518
REMARKS2: 752748 D-109749
MC1:
MC2: S10

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151515 - CHARDONNAY #1-3, FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 39945 - 1-3,7, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109746 EOR.....:
ALT RRC#: 39945 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 632,680
01 MARTIN COUNTY 1.000000 632,680
30 KLONDIKE ISD-MARTIN 1.000000 632,680
60 MARTIN HOSPITAL DIST 1.000000 632,680
61 PERMIAN BASIN WATER 1.000000 632,680

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 4,763 14,538 0 64.08 4.47 4.47 .00 228910
2 4,168 13,099 0 65.10 4.52 4.52 .00 203503
3 3,685 11,802 0 66.13 4.57 4.57 .00 182767
4 3,285 10,634 0 67.17 4.61 4.61 .00 165490
5 2,954 9,581 0 68.24 4.66 4.66 .00 151186
6 2,659 8,632 0 69.32 4.71 4.71 .00 138241
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 48739 0 277649 152251 125,398 117,446 87063
2 44406 0 247909 153773 94,136 77,339 68795
3 40451 0 223218 155311 67,907 48,938 54816
4 36767 0 202257 156865 45,392 28,695 43956
5 33486 0 184672 158433 26,239 14,550 35516
6 30493 0 168734 160018 8,716 4,239 28718
=====

234342 0 1304439 936651 367788 291207 318864
\$/BBLRESV: 14.81 EQUIP VAL: 22,612
\$/BBLPROD: 0 WI OIL VAL: 238,892 RI OIL VAL: 261,580
WI PAYOUT: 3.6 GAS VAL: 52,315 GAS VAL: 57,284
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 632,680 WI TOTAL: 313,820 RI TOTAL: 318,860
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

145,001

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.0 D B: .600 De/Dt: 12.9 / 10.0
GAS: 42.0 D B: 1.000 De/Dt: 9.9 / 9.9
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 134,720
LAST YR RI VAL: 170,860
LAST YR 8/8 VAL: 305,580

LAST YR OIL PROD: 4,836
LAST YR GAS PROD: 15,907

REMARKS1: 317-35617,6094,7437, M-151515
REMARKS2: 681572 8003, D-109746
MC1:
MC2: S10

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151464 - CHIANTI #1,2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 39946 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109720 EOR.....:
ALT RRC#: 39946 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 509,130
01 MARTIN COUNTY 1.000000 509,130
30 KLONDIKE ISD-MARTIN 1.000000 509,130
60 MARTIN HOSPITAL DIST 1.000000 509,130
61 PERMIAN BASIN WATER 1.000000 509,130

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 4,756 3,762 0 64.08 4.45 4.45 .00 228573
2 4,122 3,341 0 65.10 4.49 4.49 .00 201257
3 3,638 3,004 0 66.13 4.54 4.54 .00 180436
4 3,257 2,704 0 67.17 4.59 4.59 .00 164080
5 2,931 2,434 0 68.24 4.64 4.64 .00 150009
6 2,638 2,191 0 69.32 4.68 4.68 .00 137150
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 12556 0 241129 143061 98,068 91,849 75611
2 11251 0 212508 138134 74,374 61,103 58971
3 10229 0 190665 139516 51,149 36,861 46822
4 9309 0 173389 140911 32,478 20,532 37681
5 8470 0 158479 142320 16,159 8,961 30479
6 7690 0 144840 143743 1,097 534 24652
=====

59505 0 1121010 847685 273325 219840 274216
\$/BBLRESV: 13.01 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 208,170 RI OIL VAL: 259,660
WI PAYOUT: 3.3 GAS VAL: 11,669 GAS VAL: 14,556
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 509,130 WI TOTAL: 234,910 RI TOTAL: 274,220
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.24
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

142,520

4.4 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.1 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 11.0 D B: 1.000 De/Dt: 11.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 75,170
LAST YR RI VAL: 114,940
LAST YR 8/8 VAL: 190,110

LAST YR OIL PROD: 5,424
LAST YR GAS PROD: 4,661

REMARKS1: 317-35634,7338 M-151464
REMARKS2: 682411 D-109720
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151516 - LAMBRUSCO #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39947 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109747	EOR.....:	1 1,246	2,019	0	64.08	4.44	4.44	.00	59883
ALT RRC#: 39947	GRAPH.....:	2 1,059	1,716	0	65.10	4.48	4.48	.00	51711
		3 900	1,458	0	66.13	4.53	4.53	.00	44649
		=====	=====	=====					=====
		3,205	5,193	0					156,243

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	87,470	--							
01	MARTIN COUNTY	1.000000	87,470	1	6723	0	66606	46223	20,383	19,090	20886
30	KLONDIKE ISD-MARTIN	1.000000	87,470	2	5766	0	57477	46685	10,792	8,867	15950
60	MARTIN HOSPITAL DIST	1.000000	87,470	3	4956	0	49605	47151	2,454	1,768	12182
61	PERMIAN BASIN WATER	1.000000	87,470		=====	=====	=====	=====	=====	=====	=====
					17445	0	173688	140059	33629	29725	49018

\$/BBLRESV:	11.13	EQUIP VAL:	8,725		
\$/BBLPROD:	9,636	WI OIL VAL:	26,739	RI OIL VAL:	44,095
WI PAYOUT:	.0	GAS VAL:	2,986	GAS VAL:	4,923
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	87,470	WI TOTAL:	38,450	RI TOTAL:	49,020

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.23	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.23	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
44,022	3.7	6
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 14,730
LAST YR 8/8 VAL: 23,890

LAST YR OIL PROD: 1,442
LAST YR GAS PROD: 2,360

REMARKS1: 317-35635 M-151516
REMARKS2: 682412 D-109747
MC1:
MC2: S10

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151563 - S & T MABEE TR 5 #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39954 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	102,430
01	MARTIN COUNTY	1.000000	102,430
31	GRADY ISD	1.000000	102,430
60	MARTIN HOSPITAL DIST	1.000000	102,430
61	PERMIAN BASIN WATER	1.000000	102,430

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,339		0		0	64.08	3.82	3.82	54.88	64352	
2		1,200		0		0	65.10	3.86	3.86	55.54	58590	
3		1,080		0		0	66.13	3.89	3.89	56.22	53565	
4		972		0		0	67.17	3.94	3.94	56.90	48967	
=====			=====		=====						=====	
		4,591		0		0					225,474	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		64352		45697		18,655	17,472	20179
2		0		0		58590		46153		12,437	10,217	16259
3		0		0		53565		46615		6,950	5,008	13154
4		0		0		48967		47082		1,885	1,192	10641
=====			=====		=====		=====		=====		=====	=====
		0		0		225474		185547		39927	33889	60233

\$/BBLRESV: 9.84 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 33,889 RI OIL VAL: 60,233
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 102,430 WI TOTAL: 42,200 RI TOTAL: 60,230

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 55.24 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

43,521

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.9 D B: .500 De/Dt: 10.6 / 10.0
GAS: D B: .500 De/Dt: 12.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,290
LAST YR RI VAL: 44,800
LAST YR 8/8 VAL: 73,090

LAST YR OIL PROD: 1,338
LAST YR GAS PROD: 2,795

REMARKS1: 317-35700
REMARKS2: 0263381
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151465 - CONCORD #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 39983 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109721 EOR.....:
ALT RRC#: 39983 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	27,770	1	404	2,019	0	64.08	4.48	4.48	.00	19416
01	MARTIN COUNTY	1.000000	27,770	2	343	1,716	0	65.10	4.52	4.52	.00	16767
30	KLONDIKE ISD-MARTIN	1.000000	27,770		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	27,770		747	3,735	0					36,183
61	PERMIAN BASIN WATER	1.000000	27,770									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 5.48 EQUIP VAL: 9,162
\$/BBLPROD: 3,404 WI OIL VAL: 3,064 RI OIL VAL: 10,741
WI PAYOUT: .0 GAS VAL: 1,067 GAS VAL: 3,741
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 27,770 WI TOTAL: 13,290 RI TOTAL: 14,480

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.28
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.28
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
21,008	1.2	6	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 56,090
LAST YR RI VAL: 73,630
LAST YR 8/8 VAL: 129,720

LAST YR OIL PROD: 974
LAST YR GAS PROD: 2,153

REMARKS1: 317-35636 M-151465
REMARKS2: 682425 D-109721
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151558 - TERRELL #1-4 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40073 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,449,090	1	21,171	31,591	0	64.08	4.76	4.76	.00	1017478
01	MARTIN COUNTY	1.000000	3,449,090	2	18,206	27,166	0	65.10	4.81	4.81	.00	888908
32	STANTON ISD (MARTIN	1.000000	3,449,090	3	15,969	23,830	0	66.13	4.86	4.86	.00	792022
60	MARTIN HOSPITAL DIST	1.000000	3,449,090	4	14,225	21,225	0	67.17	4.91	4.91	.00	716620
61	PERMIAN BASIN WATER	1.000000	3,449,090	5	12,803	19,103	0	68.24	4.96	4.96	.00	655258
				6	11,523	17,193	0	69.32	5.01	5.01	.00	599081
				7	10,371	15,474	0	69.32	5.01	5.01	.00	539188
				8	9,334	13,927	0	69.32	5.01	5.01	.00	485275
				9	8,401	12,534	0	69.32	5.01	5.01	.00	436768
					=====	=====	=====					=====
					122,003	182,043	0					6,130,598

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	112780	0	1130258	444158	686,100	642,594	354418
2	98001	0	986909	448599	538,310	442,259	273867
3	86860	0	878882	453086	425,796	306,858	215829
4	78161	0	794781	457616	337,165	213,145	172724
5	71063	0	726321	462193	264,128	146,467	139686
6	64603	0	663684	466814	196,870	95,763	112957
7	58144	0	597332	466815	130,517	55,692	89968
8	52331	0	537606	466815	70,791	26,497	71656
9	47097	0	483865	466815	17,050	5,598	57073
	=====	=====	=====	=====	=====	=====	=====
	669040	0	6799638	4132911	2666727	1934873	1488178

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.61
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.61
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,449,090 WI TOTAL: 1,960,910 RI TOTAL: 1,488,180

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
423,008			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 63.0 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 94.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 383,420
LAST YR RI VAL: 508,630
LAST YR 8/8 VAL: 892,050

LAST YR OIL PROD: 25,183
LAST YR GAS PROD: 37,222

REMARKS1: 317-35806,6888,8220,1, W-4
REMARKS2: 689916,717166,50164,8
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151580 - HAMMITT #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40096 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.42
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

70,520

1.0 1 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,990
LAST YR RI VAL: 39,580
LAST YR 8/8 VAL: 59,570

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35623
REMARKS2: 681958
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151560 - ROY "1" #1-4, FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40120 - 1-4, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10795
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,120,170
01 MARTIN COUNTY 1.000000 1,120,170
32 STANTON ISD (MARTIN 1.000000 1,120,170
60 MARTIN HOSPITAL DIST 1.000000 1,120,170
61 PERMIAN BASIN WATER 1.000000 1,120,170

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 9,305 22,091 0 64.08 4.62 4.62 .00 447198
2 8,004 19,368 0 65.10 4.67 4.67 .00 390795
3 7,017 17,242 0 66.13 4.72 4.72 .00 348026
4 6,251 15,518 0 67.17 4.77 4.77 .00 314910
5 5,626 13,966 0 68.24 4.82 4.82 .00 287939
6 5,063 12,569 0 69.32 4.87 4.87 .00 263225
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 76545 0 523743 289296 234,447 219,580 164231
2 67836 0 458631 292188 166,443 136,744 127270
3 61037 0 409063 295110 113,953 82,122 100455
4 55516 0 370426 298062 72,364 45,747 80502
5 50487 0 338426 301042 37,384 20,730 65087
6 45908 0 309133 304053 5,080 2,471 52614
=====

357329 0 2409422 1779751 629671 507394 590159
\$/BBLRESV: 13.96 EQUIP VAL: 22,612
\$/BBLPROD: 0 WI OIL VAL: 432,145 RI OIL VAL: 502,635
WI PAYOUT: 3.2 GAS VAL: 75,249 GAS VAL: 87,523
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 1,120,170 WI TOTAL: 530,010 RI TOTAL: 590,160
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.45
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

275,520

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.7 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 65.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 116,560
LAST YR RI VAL: 229,330
LAST YR 8/8 VAL: 345,890

LAST YR OIL PROD: 10,406
LAST YR GAS PROD: 27,859

REMARKS1: 317-35804,6260,8882,3 P-4
REMARKS2: 689644,769126,769131,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151597 - KISER TRUST 46 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40149 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	684,150	1	5,142	337	64.08	5.45	5.45	.00	247125
01	MARTIN COUNTY	1.000000	684,150	2	4,480	286	65.10	5.51	5.51	.00	218736
33	SANDS ISD (MARTIN CO	1.000000	684,150	3	3,970	243	66.13	5.57	5.57	.00	196902
60	MARTIN HOSPITAL DIST	1.000000	684,150	4	3,563	206	67.17	5.63	5.63	.00	179495
61	PERMIAN BASIN WATER	1.000000	684,150	5	3,207	175	68.24	5.69	5.69	.00	164134
				6	2,886	149	69.32	5.75	5.75	.00	150043
				7	2,597	127	69.32	5.75	5.75	.00	135018
				8	2,337	108	69.32	5.75	5.75	.00	121501
				=====	=====	=====					=====
					28,182	1,631					1,412,954
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1377	0	248502	114458	134,044	125,543	77924
				2	1184	0	219920	115602	104,318	85,704	61028
				3	1017	0	197919	116759	81,160	58,489	48604
				4	874	0	180369	117926	62,443	39,474	39199
				5	751	0	164885	119106	45,779	25,385	31710
				6	645	0	150688	120297	30,391	14,783	25647
				7	548	0	135566	120297	15,269	6,516	20419
				8	466	0	121967	120297	1,670	625	16256
				=====	=====	=====	=====	=====	=====	=====	=====
					6862	0	1419816	944742	475074	356519	320787

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.79 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 354,796 RI OIL VAL: 319,236
WI PAYOUT: 3.7 GAS VAL: 1,723 GAS VAL: 1,550
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
109,008		1	
-----	-----	-----	-----
	15.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.2 D B: 1.000 De/Dt: 13.7 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,480
LAST YR RI VAL: 120,290
LAST YR 8/8 VAL: 194,770

LAST YR OIL PROD: 5,646
LAST YR GAS PROD: 2,066

REMARKS1: 317-35839
REMARKS2: 690684
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151626 - ECHOLS "22" FULL WI DECIMAL = .750900 #WELLS: 1
RRC#, WELL#.....: 40161 - 1 RRC DIST.: 08 FULL RI DECIMAL = .249100 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109779 EOR.....:
ALT RRC#: 40161 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	39,630	1	2412	0	54090	52523	1,567	1,467	16881
01	MARTIN COUNTY	1.000000	39,630	2	1950	0	49201	53048	-3,847	-3,161	13588
30	KLONDIKE ISD-MARTIN	1.000000	39,630								
60	MARTIN HOSPITAL DIST	1.000000	39,630		4362	0	103291	105571	2280	1694	30469
61	PERMIAN BASIN WATER	1.000000	39,630								

\$/BBLRESV: 1.06 EQUIP VAL: 9,162
\$/BBLPROD: 697 WI OIL VAL: 1,622- RI OIL VAL: 29,182
WI PAYOUT: .0 GAS VAL: 72- GAS VAL: 1,287
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 39,630 WI TOTAL: 9,160 RI TOTAL: 30,470

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,022 3.1 2
10.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,850
LAST YR RI VAL: 22,280
LAST YR 8/8 VAL: 40,130

LAST YR OIL PROD: 1,141
LAST YR GAS PROD: 894

REMARKS1: 317-35685 M-151626
REMARKS2: 685647 D-109779
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151614 - UNIVERSITY "6-15" FULL WI DECIMAL = .740000 #WELLS: 9
RRC#, WELL#.....: 40184 - 1-4,6-+ RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109773 EOR.....:
ALT RRC#: 40184 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,417,860	1	9,799	17,914	0	64.08	3.72	3.72	.00	464661
01	MARTIN COUNTY	1.000000	1,417,860	2	8,487	15,517	0	65.10	3.75	3.75	.00	408853
30	KLONDIKE ISD-MARTIN	1.000000	1,417,860	3	7,463	13,639	0	66.13	3.80	3.80	.00	365211
60	MARTIN HOSPITAL DIST	1.000000	1,417,860	4	6,637	12,138	0	67.17	3.83	3.83	.00	329897
61	PERMIAN BASIN WATER	1.000000	1,417,860	5	5,964	10,907	0	68.24	3.88	3.88	.00	301168
				6	5,368	9,816	0	69.32	3.91	3.91	.00	275361
				7	4,831	8,834	0	69.32	3.91	3.91	.00	247815
				8	4,348	7,951	0	69.32	3.91	3.91	.00	223038
					=====	=====	=====					=====
						52,897	96,716	0				2,616,004
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
				1	49314	0	513975	246750	267,225	250,280	169880	
				2	43060	0	451913	249217	202,696	166,529	132184	
				3	38353	0	403564	251710	151,854	109,437	104461	
				4	34402	0	364299	254227	110,072	69,584	83450	
				5	31316	0	332484	256769	75,715	41,986	67400	
				6	28402	0	303763	246370	57,393	27,917	54494	
				7	25560	0	273375	234052	39,323	16,780	43401	
				8	23005	0	246043	234052	11,991	4,488	34567	
					=====	=====	=====	=====	=====	=====	=====	=====
					273412	0	2889416	1973147	916269	687001	689837	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 15.89 EQUIP VAL: 41,019
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 621,993 RI OIL VAL: 624,560
WI PAYOUT: 4.0 GAS VAL: 65,007 GAS VAL: 65,276
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
235,000			
5			
5.0 2			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.0 D B: .800 De/Dt: 14.1 / 10.0
GAS: 53.0 D B: .800 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 62,100
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 727,170
LAST YR RI VAL: 681,790
LAST YR 8/8 VAL: 1,408,960

LAST YR OIL PROD: 13,272
LAST YR GAS PROD: 27,204

REMARKS1: 317-35775,85,947,6749,M-151614
REMARKS2: 7048,292,451,518,82, D-109773
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151599 - BORDEAUX FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40185 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109765	EOR.....:	1 1,649	1,683	0	64.08	4.44	4.44	.00	79251
ALT RRC#: 40185	GRAPH.....:	2 1,401	1,430	0	65.10	4.48	4.48	.00	68436
		3 1,191	1,215	0	66.13	4.53	4.53	.00	59091
		=====	=====	=====					=====
		4,241	4,328	0					206,778

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	102,680	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	102,680	1	5604	0	84855	61448	23,407	21,922	26608
30	KLONDIKE ISD-MARTIN	1.000000	102,680	2	4807	0	73243	62062	11,181	9,186	20325
60	MARTIN HOSPITAL DIST	1.000000	102,680	3	4131	0	63222	62682	540	389	15525
61	PERMIAN BASIN WATER	1.000000	102,680		=====	=====	=====	=====	=====	=====	=====
					14542	0	221320	186192	35128	31497	62458

\$/BBLRESV:	9.25	EQUIP VAL:	8,725
\$/BBLPROD:	8,007	WI OIL VAL:	29,427
WI PAYOUT:	.0	GAS VAL:	2,070
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	102,680	WI TOTAL:	40,220
		RI TOTAL:	62,460

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.23	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.23	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
58,522	4.9	5
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	51,620
LAST YR RI VAL:	55,530
LAST YR 8/8 VAL:	107,150
LAST YR OIL PROD:	2,258
LAST YR GAS PROD:	1,653

REMARKS1: 317-35714 M-151599
REMARKS2: 703994 D-109765
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151611 - UNIVERSITY "6-14" FULL WI DECIMAL = .740000 #WELLS: 8
RRC#, WELL#.....: 40194 - 40194,+ RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,989	8,368	0	64.08	3.73	3.73	.00	283994
ALT JOB#: 505800	UNIT.....:	2	5,118	7,149	0	65.10	3.76	3.76	.00	246555
ALT LSE#: 109770	EOR.....:	3	4,469	6,242	0	66.13	3.80	3.80	.00	218696
ALT RRC#: 40194	GRAPH.....:	4	3,968	5,541	0	67.17	3.84	3.84	.00	197233
		5	3,565	4,979	0	68.24	3.89	3.89	.00	180024
		6	3,209	4,481	0	69.32	3.92	3.92	.00	164611

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	26,318	36,760	0				1,291,113

00	MARTIN COUNTY APPR D	.540000	374,050							
01	MARTIN COUNTY	.540000	374,050							
30	KLONDIKE ISD-MARTIN	.540000	374,050	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	.540000	374,050		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	.540000	374,050	--	-----	-----	-----	-----	-----	-----

				1	23097	0	307091	165923	141,168	132,216	101501
				2	19891	0	266446	167582	98,864	81,224	77935
				3	17553	0	236249	169257	66,992	48,278	61152
				4	15745	0	212978	170950	42,028	26,568	48787
				5	14333	0	194357	172660	21,697	12,031	39400
				6	12998	0	177609	174387	3,222	1,567	31862
				=====	=====	=====	=====	=====	=====	=====	=====
				103617	0	1394730	1020759	373971	301884	360637	

					\$/BBLRESV: 14.35		EQUIP VAL:	30,149			
					\$/BBLPROD: 0		WI OIL VAL:	279,456		RI OIL VAL:	333,845
					WI PAYOUT: 3.6		GAS VAL:	22,427		GAS VAL:	26,792
					RI PAYOUT: 4.0		PRD VAL:	0		PRD VAL:	0
							=====	=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	692,670	WI TOTAL:	332,030	RI TOTAL:	360,640
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.39
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.39
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
158,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.9 D B: 1.000 De/Dt: 15.6 / 10.0
GAS: 25.0 D B: 1.000 De/Dt: 15.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 241,170
LAST YR RI VAL: 245,410
LAST YR 8/8 VAL: 486,580

LAST YR OIL PROD: 6,752
LAST YR GAS PROD: 12,320

REMARKS1: 317-35747, P-7 M-151611
REMARKS2: 688041 165-37210-#6 D-109770
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151613 - UNIVERSITY "6-28" FULL WI DECIMAL = .740000 #WELLS: 2
RRC#, WELL#.....: 40196 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109772 EOR.....:
ALT RRC#: 40196 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 391,410
01 MARTIN COUNTY 1.000000 391,410
30 KLONDIKE ISD-MARTIN 1.000000 391,410
60 MARTIN HOSPITAL DIST 1.000000 391,410
61 PERMIAN BASIN WATER 1.000000 391,410

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,195 5,155 0 64.08 3.69 3.69 .00 151504
2 2,859 4,618 0 65.10 3.73 3.73 .00 137729
3 2,573 4,156 0 66.13 3.76 3.76 .00 125913
4 2,316 3,740 0 67.17 3.81 3.81 .00 115119
5 2,084 3,366 0 68.24 3.84 3.84 .00 105237
6 1,876 3,029 0 69.32 3.89 3.89 .00 96233
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 14076 0 165580 94506 71,074 66,567 54728
2 12747 0 150476 95451 55,025 45,207 44015
3 11564 0 137477 96405 41,072 29,599 35585
4 10545 0 125664 97370 28,294 17,887 28786
5 9565 0 114802 98343 16,459 9,127 23272
6 8719 0 104952 99327 5,625 2,736 18828
=====

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.35
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

90,006

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.3 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 15.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 63,110
LAST YR RI VAL: 94,650
LAST YR 8/8 VAL: 157,760

LAST YR OIL PROD: 3,382
LAST YR GAS PROD: 5,557

REMARKS1: 317-35776,7 M-151613
REMARKS2: 688766,8 D-109772
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151504 - WILBANKS 53 #1,3          FULL WI DECIMAL = .750000          #WELLS:      2
RRC#, WELL#.....: 40201 - 1.3          RRC DIST.: 08    FULL RI DECIMAL = .250000          DEPTH: 12000
```

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	3,683	5,182	0	65.10	4.68	4.68	.00	179822
ALT JOB#:	UNIT.....:	3	3,224	4,538	0	66.13	4.73	4.73	.00	159902
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		11,197	15,758	0					545,901

[illegible]

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	20967	0	227144	171698	55,446	51,930	71227
2	18189	0	198011	173414	24,597	20,207	54948
3	16099	0	176001	175149	852	614	43221
	=====	=====	=====	=====	=====	=====	=====
	55255	0	601156	520261	80895	72751	169396
\$/BBLRESV:	7.87		EQUIP VAL:	17,451			
\$/BBLPROD:	0		WI OIL VAL:	66,064	RI OIL VAL:	153,826	
WI PAYOUT:	.0		GAS VAL:	6,687	GAS VAL:	15,570	
RI PAYOUT:	2.5		PRD VAL:	0	PRD VAL:	0	
=====							
8/8 VALUE:	259,600		WI TOTAL:	90,200	RI TOTAL:	169,400	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.46
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.46
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
163,522			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	12.8	D	B: 1.000	De/Dt: 15.2 / 10.0
GAS:	18.0	D	B: 1.000	De/Dt: 15.2 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	86,640
LAST YR	RI VAL:	134,370
LAST YR	8/8 VAL:	221,010

LAST YR OIL PROD:	4,810
LAST YR GAS PROD:	9,297

REMARKS1: 317-35477,40412
REMARKS2: 695660,814338
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151630 - HECKER FULL WI DECIMAL = .757275 #WELLS: 22
RRC#, WELL#.....: 40213 - 1-22 RRC DIST.: 08 FULL RI DECIMAL = .242725 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	41,292	78,509	0	64.08	4.94	4.94	.00	2003743
ALT JOB#:	UNIT.....:	2	36,976	69,319	0	65.10	5.00	5.00	.00	1822865
ALT LSE#:	EOR.....:	3	33,278	62,057	0	66.13	5.05	5.05	.00	1666515
ALT RRC#:	GRAPH.....:	4	29,950	55,851	0	67.17	5.10	5.10	.00	1523442
		5	26,955	50,266	0	68.24	5.15	5.15	.00	1392939
		6	24,260	45,239	0	69.32	5.21	5.21	.00	1273512
		7	21,834	40,715	0	69.32	5.21	5.21	.00	1146161

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	214,545	401,956	0				10,829,177
00	MARTIN COUNTY APPR D	1.000000	4,524,480							
01	MARTIN COUNTY	1.000000	4,524,480							
31	GRADY ISD	1.000000	4,524,480							
60	MARTIN HOSPITAL DIST	1.000000	4,524,480							
61	PERMIAN BASIN WATER	1.000000	4,524,480							

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1				293697	0	2297440	1665323	632,117	592,034	692733
2				262468	0	2085333	1597877	487,456	400,479	556443
3				237321	0	1903836	1533163	370,673	267,132	449566
4				215702	0	1739144	1471071	268,073	169,467	363433
5				196036	0	1588975	1411493	177,482	98,419	293849
6				178486	0	1451998	1354328	97,670	47,509	237628
7				160637	0	1306798	1286612	20,186	8,613	189262
				1544347	0	12373524	10319867	2053657	1583653	2782914

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 8.53	EQUIP VAL: 157,921		
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,385,996	RI OIL VAL: 2,435,576	
			WI PAYOUT: 3.9	GAS VAL: 197,656	GAS VAL: 347,335	
			RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0	
			8/8 VALUE: 4,524,480	WI TOTAL: 1,741,570	RI TOTAL: 2,782,910	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.83
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.83
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
1,586,022			
1			
5.0			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 120.0 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 230.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 22 EQ SCH#: 51 VAL: 227,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 770,840
LAST YR RI VAL: 1,362,570
LAST YR 8/8 VAL: 2,133,410

LAST YR OIL PROD: 47,179
LAST YR GAS PROD: 80,542

REMARKS1: 7084,6 P-22
REMARKS2: 1-IW-31523,P&A#6-36720,7,8,638
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151641 - SEMILLON FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40266 - 1,2X RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109800 EOR.....:
ALT RRC#: 40266 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	96,830	1	2,190	3,795	0	64.08	4.48	4.48	.00	105251
01	MARTIN COUNTY	1.000000	96,830	2	1,951	3,416	0	65.10	4.52	4.52	.00	95258
30	KLONDIKE ISD-MARTIN	1.000000	96,830		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	96,830		4,141	7,211	0					200,509
61	PERMIAN BASIN WATER	1.000000	96,830									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.40 EQUIP VAL: 18,323
\$/BBLPROD: 0 WI OIL VAL: 10,574 RI OIL VAL: 59,437
WI PAYOUT: .0 GAS VAL: 1,283 GAS VAL: 7,212
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 96,830 WI TOTAL: 30,180 RI TOTAL: 66,650

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.28
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.28
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.4 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 11.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 32,500
LAST YR 8/8 VAL: 50,820

LAST YR OIL PROD: 2,819
LAST YR GAS PROD: 4,431

REMARKS1: 317-35789,891 M-151641
REMARKS2: 704010 D-109800
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151640 - UNIVERSITY "6-16" FULL WI DECIMAL = .740000 #WELLS: 5
RRC#, WELL#.....: 40267 - 1-4,6 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109799 EOR.....:
ALT RRC#: 40267 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.300000	493,290	1	10,394	20,140	0	64.08	1.44	1.44	.00	492875
01	MARTIN COUNTY	.300000	493,290	2	9,355	17,281	0	65.10	1.46	1.46	.00	450668
30	KLONDIKE ISD-MARTIN	.300000	493,290	3	8,420	15,137	0	66.13	1.47	1.47	.00	412043
60	MARTIN HOSPITAL DIST	.300000	493,290	4	7,578	13,465	0	67.17	1.49	1.49	.00	376671
61	PERMIAN BASIN WATER	.300000	493,290	5	6,820	12,119	0	68.24	1.51	1.51	.00	344394
				6	6,138	10,907	0	69.32	1.52	1.52	.00	314860
				7	5,524	9,816	0	69.32	1.52	1.52	.00	283364
				8	4,972	8,834	0	69.32	1.52	1.52	.00	255048
				9	4,475	7,951	0	69.32	1.52	1.52	.00	229553
					=====	=====	=====					=====
					63,676	115,650	0					3,159,476

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	21461	0	514336	225750	288,586	270,287	169999
2	18670	0	469338	228007	241,331	198,270	137282
3	16466	0	428509	230288	198,221	142,852	110918
4	14847	0	391518	232590	158,928	100,469	89685
5	13542	0	357936	234916	123,020	68,218	72559
6	12268	0	327128	237266	89,862	43,712	58686
7	11041	0	294405	237266	57,139	24,381	46739
8	9936	0	264984	237266	27,718	10,374	37228
9	8943	0	238496	237266	1,230	404	29652
	=====	=====	=====	=====	=====	=====	=====
	127174	0	3286650	2100615	1186035	858967	752748

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
215,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.1 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 60.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 635,440
LAST YR RI VAL: 557,710
LAST YR 8/8 VAL: 1,193,150

LAST YR OIL PROD: 11,550
LAST YR GAS PROD: 25,238

REMARKS1: 317-35856.M-30%,A-70% M-151640
REMARKS2: 003-41933,4,2290, D-109799
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151732 - FLANAGAN ANNIE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40303 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.61 ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35408,8170 W-2
REMARKS2: 668968 F/16719
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151622 - CHENIN FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 40332 - 1-3,6,7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109777 EOR.....:
ALT RRC#: 40332 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	683,090	1	7,922	14,472	0	64.08	4.47	4.47	.00	380731
01	MARTIN COUNTY	1.000000	683,090	2	7,115	12,999	0	65.10	4.52	4.52	.00	347390
30	KLONDIKE ISD-MARTIN	1.000000	683,090	3	6,404	11,699	0	66.13	4.57	4.57	.00	317622
60	MARTIN HOSPITAL DIST	1.000000	683,090	4	5,764	10,529	0	67.17	4.61	4.61	.00	290376
61	PERMIAN BASIN WATER	1.000000	683,090		27,205	49,699	0					1,336,119

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	48517	0	429248	298223	131,025	122,716	134600
01	44067	0	391457	301205	90,252	74,148	108630
30	40098	0	357720	304217	53,503	38,558	87846
60	36404	0	326780	307259	19,521	12,341	71017
61	169086	0	1505205	1210904	294301	247763	402093

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
284,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.0 D B: 1.000 De/Dt: 10.7 / 10.0
GAS: 42.0 D B: 1.000 De/Dt: 10.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 229,550
LAST YR RI VAL: 282,760
LAST YR 8/8 VAL: 512,310

LAST YR OIL PROD: 8,055
LAST YR GAS PROD: 16,806

REMARKS1: 317-35660, P-7 M-151622
REMARKS2: 771610,771620, D-109777
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151706 - CHABLIS FULL WI DECIMAL = .750000 #WELLS: 18
RRC#, WELL#.....: 40333 - 2-12, + RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110249 EOR.....:
ALT RRC#: 40333 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
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00	MARTIN COUNTY APPR D	1.000000	12,065,310	1	57,405	133,170	0	64.08	3.74	3.74	.00	2758884
01	MARTIN COUNTY	1.000000	12,065,310	2	50,750	117,728	0	65.10	3.77	3.77	.00	2477869
30	KLONDIKE ISD-MARTIN	1.000000	12,065,310	3	45,246	104,961	0	66.13	3.81	3.81	.00	2244088
60	MARTIN HOSPITAL DIST	1.000000	12,065,310	4	40,640	94,278	0	67.17	3.85	3.85	.00	2047342
61	PERMIAN BASIN WATER	1.000000	12,065,310	5	36,576	84,850	0	68.24	3.89	3.89	.00	1871960
				6	32,918	76,365	0	69.32	3.93	3.93	.00	1711407
				7	29,626	68,729	0	69.32	3.93	3.93	.00	1540256
				8	26,663	61,856	0	69.32	3.93	3.93	.00	1386209
				9	23,997	55,670	0	69.32	3.93	3.93	.00	1247604
				10	21,597	50,103	0	69.32	3.93	3.93	.00	1122828
				11	19,437	45,093	0	69.32	3.93	3.93	.00	1010530
				12	17,493	40,584	0	69.32	3.93	3.93	.00	909461
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					402,348	933,387	0					20,328,438

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
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1	373542	0	3132426	952560	2,179,866	2,041,641	982245
2	332876	0	2810745	962085	1,848,660	1,518,803	779981
3	299926	0	2544014	971706	1,572,308	1,133,115	624742
4	272228	0	2319570	981424	1,338,146	845,935	504097
5	247550	0	2119510	991238	1,128,272	625,660	407625
6	225086	0	1936493	1001150	935,343	454,979	329585
7	202579	0	1742835	1001150	741,685	316,477	262500
8	182321	0	1568530	1001150	567,380	212,364	209064
9	164087	0	1411691	1001150	410,541	134,793	166514
10	147679	0	1270507	1001150	269,357	77,577	132620
11	132912	0	1143442	1001150	142,292	35,949	105627
12	119621	0	1029082	1001150	27,932	6,190	84124
=====	=====	=====	=====	=====	=====	=====	=====
	2700407	0	23028845	11867063	11161782	7403483	4588724

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.40						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.40						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 21.66	EQUIP VAL: 73,117		
				\$/BBLPROD: 0	WI OIL VAL: 6,535,336	RI OIL VAL: 4,050,641	
				WI PAYOUT: 4.5	GAS VAL: 868,140	GAS VAL: 538,078	
				RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
907,200					=====	=====	=====
				8/8 VALUE: 12,065,310	WI TOTAL: 7,476,590	RI TOTAL: 4,588,720	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	167.7 D	B: .600	De/Dt: 12.0 / 10.0
GAS:	389.0 D	B: .600	De/Dt: 12.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	13	EQ SCH#:	51	VAL:	134,550
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 3,656,880
LAST YR RI VAL: 2,655,900
LAST YR 8/8 VAL: 6,312,780

LAST YR OIL PROD: 61,732
LAST YR GAS PROD: 151,538

REMARKS1: 317-36094, P-18 M-151706
REMARKS2: 697587 D-110249
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151618 - BARBERA FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40343 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109775 EOR.....:
ALT RRC#: 40343 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	83,850	1	2,110	3,687	0	64.08	4.46	4.46	.00	101407
01	MARTIN COUNTY	1.000000	83,850	2	1,809	3,165	0	65.10	4.51	4.51	.00	88324
30	KLONDIKE ISD-MARTIN	1.000000	83,850		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	83,850		3,919	6,852	0					189,731
61	PERMIAN BASIN WATER	1.000000	83,850									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: .72 EQUIP VAL: 18,323
\$ / BBL PROD: 0 WI OIL VAL: 2,121 RI OIL VAL: 56,308
WI PAYOUT: .0 GAS VAL: 257 GAS VAL: 6,838
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 83,850 WI TOTAL: 20,700 RI TOTAL: 63,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.26
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.3 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 11.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,420
LAST YR RI VAL: 64,110
LAST YR 8/8 VAL: 115,530

LAST YR OIL PROD: 2,355
LAST YR GAS PROD: 5,322

REMARKS1: 317-35581,6966 M-151618
REMARKS2: 679012 D-109775
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151648 - CABERNET FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 40357 - 1,2,4-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109803	EOR.....:	1 8,381	11,644	0	64.08	4.33	4.33	.00	402791
ALT RRC#: 40357	GRAPH.....:	2 7,092	9,851	0	65.10	4.38	4.38	.00	346267
		3 6,145	8,537	0	66.13	4.43	4.43	.00	304777
		=====	=====	=====					=====
		21,618	30,032	0					1,053,835

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	590,880	--							
01	MARTIN COUNTY	1.000000	590,880	1	37814	0	440605	292973	147,632	138,270	138163
30	KLONDIKE ISD-MARTIN	1.000000	590,880	2	32361	0	378628	295902	82,726	67,965	105069
60	MARTIN HOSPITAL DIST	1.000000	590,880	3	28364	0	333141	298862	34,279	24,704	81811
61	PERMIAN BASIN WATER	1.000000	590,880		=====	=====	=====	=====	=====	=====	=====
					98539	0	1152374	887737	264637	230939	325043

\$/BBLRESV:	13.03	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	211,191	RI OIL VAL:	297,249
WI PAYOUT:	.0	GAS VAL:	19,747	GAS VAL:	27,794
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	590,880	WI TOTAL:	265,840	RI TOTAL:	325,040

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.11	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
279,022		PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	25.2 D	B: 1.000	De/Dt: 16.6 / 10.0
GAS:	35.0 D	B: 1.000	De/Dt: 16.6 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#: 51	VAL: 41,400
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	251,820
LAST YR RI VAL:	263,380
LAST YR 8/8 VAL:	515,200

LAST YR OIL PROD:	10,774
LAST YR GAS PROD:	16,266

REMARKS1: 317-35716,813,4,6, M-151648
REMARKS2: 686983,703997 6528, D-109803
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151681 - UNIVERSITY "7-3" FULL WI DECIMAL = .740000 #WELLS: 6
RRC#, WELL#.....: 40449 - 1-7 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109808 EOR.....:
ALT RRC#: 40449 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,733	8,302	0	69.32	4.11	4.11	.00	191491
---	-----	-----	-----	8 <td>3,360<td>7,472<td>0<td>69.32<td>4.11<td>4.11<td>.00<td>172357</td></td></td></td></td></td></td></td>	3,360 <td>7,472<td>0<td>69.32<td>4.11<td>4.11<td>.00<td>172357</td></td></td></td></td></td></td>	7,472 <td>0<td>69.32<td>4.11<td>4.11<td>.00<td>172357</td></td></td></td></td></td>	0 <td>69.32<td>4.11<td>4.11<td>.00<td>172357</td></td></td></td></td>	69.32 <td>4.11<td>4.11<td>.00<td>172357</td></td></td></td>	4.11 <td>4.11<td>.00<td>172357</td></td></td>	4.11 <td>.00<td>172357</td></td>	.00 <td>172357</td>	172357
00	MARTIN COUNTY APPR D	.400000	581,870	9	3,024	6,725	0	69.32	4.11	4.11	.00	155122
01	MARTIN COUNTY	.400000	581,870		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	.400000	581,870		46,203	102,728	0					2,287,155
60	MARTIN HOSPITAL DIST	.400000	581,870									
61	PERMIAN BASIN WATER	.400000	581,870		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	56395	0	473162	157500	315,662	295,646	156392
2	46666	0	392652	159075	233,577	191,900	114851
3	39751	0	336843	160665	176,178	126,965	87192
4	34862	0	296215	162272	133,943	84,675	67854
5	31058	0	265266	163895	101,371	56,213	53773
6	28054	0	240833	165534	75,299	36,627	43205
7	25250	0	216741	165535	51,206	21,850	34410
8	22725	0	195082	165535	29,547	11,060	27408
9	20453	0	175575	165535	10,040	3,297	21829
	305214	0	2592369	1465546	1126823	828233	606914

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.60
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 60.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 113,590
LAST YR RI VAL: 148,120
LAST YR 8/8 VAL: 261,710

LAST YR OIL PROD: 10,184
LAST YR GAS PROD: 24,876

REMARKS1: 317-35926,6403, M-151681
REMARKS2: 693532 003-42051 D-109808
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151659 - DAVIS 46A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40468 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	294,150	1	3,656	653	0	64.08	5.30	5.30	.00	175707
01	MARTIN COUNTY	1.000000	294,150	2	3,092	522	0	65.10	5.36	5.36	.00	150967
33	SANDS ISD (MARTIN CO	1.000000	294,150	3	2,679	417	0	66.13	5.42	5.42	.00	132872
60	MARTIN HOSPITAL DIST	1.000000	294,150	4	2,365	334	0	67.17	5.47	5.47	.00	119143
61	PERMIAN BASIN WATER	1.000000	294,150		11,792	1,926	0					578,689

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2596	0	178303	107109	71,194	66,680	55911
2	2100	0	153067	108180	44,887	36,878	42476
3	1699	0	134571	109261	25,310	18,240	33047
4	1372	0	120515	110354	10,161	6,423	26190
	7767	0	586456	434904	151552	128221	157624
	\$/BBLRESV: 14.31		EQUIP VAL:	8,310			
	\$/BBLPROD: 0		WI OIL VAL:	126,523	RI OIL VAL:	155,536	
	WI PAYOUT: 2.8		GAS VAL:	1,698	GAS VAL:	2,087	
	RI PAYOUT: 3.1		PRD VAL:	0	PRD VAL:	0	
	8/8 VALUE:	294,150	WI TOTAL:	136,530	RI TOTAL:	157,620	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.25
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

102,009 2

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 86,420
LAST YR RI VAL: 100,790
LAST YR 8/8 VAL: 187,210

LAST YR OIL PROD: 3,496
LAST YR GAS PROD: 3,914

REMARKS1: 317-36035
REMARKS2: 696312
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 127300 - STATE "QE" #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40690 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9885
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109454 EOR.....:
ALT RRC#: 40690 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/28 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-31627 M-127300
REMARKS2: SHUTIN DEAD D-109454
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151682 - UNIVERSITY "6-44" FULL WI DECIMAL = .740000 #WELLS: 2
RRC#, WELL#.....: 40706 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109809 EOR.....:
ALT RRC#: 40706 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35780,6011 M-151682
REMARKS2: 695612 D-109809
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 151693 - MYRICK "48"          FULL WI DECIMAL = .748200          #WELLS:      1
RRC#, WELL#.....: 40708 - 1          RRC DIST...: 08      FULL RI DECIMAL = .251800          DEPTH: 11000
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OPERATOR NAME....	DIAMONDBACK E&P LLC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME....	SPRABERRY (TREND AREA)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	4,576	1,305	0	65.10	4.97	4.97	.00	222906
ALT JOB#:	UNIT.....:	3	4,002	1,044	0	66.13	5.02	5.02	.00	198013
ALT LSE#:	GEOR.....:	4	3,601	835	0	67.17	5.08	5.08	.00	181014
ALT RRC#:	GRAPH.....:	5	3,241	668	0	68.24	5.13	5.13	.00	165508

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,625	427	0	69.32	5.18	5.18	.00	136183
--	-----	-----	-----	8	2,363	342	0	69.32	5.18	5.18	.00	122565
00	MARTIN COUNTY APPR D	1.000000	790,300	9	2,126	273	0	69.32	5.18	5.18	.00	110308
01	MARTIN COUNTY	1.000000	790,300		=====	=====	=====					
32	STANTON ISD (MARTIN	1.000000	790,300		30,835	7,060	0					1,545,946
60	MARTIN HOSPITAL DIST	1.000000	790,300									
61	PERMIAN BASIN WATER	1.000000	790,300		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

61	PERMIAN BASIN WATER	1.000000	790,300	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	6008	0	264142	105021	159,121	149,031	836255
				2	4855	0	227761	106071	121,690	99,977	63812
				3	3923	0	201936	107131	94,805	68,322	500666
				4	3176	0	184190	108203	75,987	48,037	40414
				5	2566	0	168074	109285	58,789	32,600	32635
				6	2073	0	153388	110377	43,011	20,922	26357
				7	1658	0	137841	110378	27,463	11,718	20961
				8	1326	0	123891	110378	13,513	5,058	16671
				9	1061	0	111369	110378	991	325	13262
	*** PARAMETERS ***				=====	=====	=====	=====	=====	=====	=====
					26646	0	1572592	977222	595370	435990	347803

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28				
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 18.58	EQUIP VAL: 6,511		
			\$/BBLPROD: 35,803	WI OIL VAL: 428,602	RI OIL VAL: 341,909	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	WI PAYOUT: 3.9	GAS VAL: 7,387	GAS VAL: 5,893		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	=====				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	8/8 VALUE: 790,300	WI TOTAL: 442,500	RI TOTAL: 347,800		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,020	16.0	5	
	15.0 2	20.0 99	
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	91,900
LAST YR	RI VAL:	102,410
LAST YR	8/8 VAL:	194,310

```

LAST YR OIL PROD:      6,033
LAST YR GAS PROD:      2,235

```

REMARKS1: 317-36039
REMARKS2: 696575
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151775 - BRUNELLO FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40714 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109852 EOR.....:
ALT RRC#: 40714 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	158,080
01	MARTIN COUNTY	1.000000	158,080
30	KLONDIKE ISD-MARTIN	1.000000	158,080
60	MARTIN HOSPITAL DIST	1.000000	158,080
61	PERMIAN BASIN WATER	1.000000	158,080

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
												REVENUE
1	1,946		3,265		0		64.08	3.80	3.80	.00		93525
2	1,520		2,612		0		65.10	3.84	3.84	.00		74214
3	1,264		2,089		0		66.13	3.88	3.88	.00		62691
4	1,087		1,671		0		67.17	3.92	3.92	.00		54760
=====												=====
	5,817		9,637		0							285,190

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
		REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE			REVENUE	
1	9305		0		102830		63000		39,830		37,305			32245	
2	7523		0		81737		59939		21,798		17,908			22682	
3	6081		0		68772		57027		11,745		8,464			16888	
4	4915		0		59675		57598		2,077		1,313			12968	
=====															
	27824		0		313014		237564		75450		64990			84783	

\$/BBLRESV:	13.57	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	59,213
WI PAYOUT:	3.0	GAS VAL:	5,777
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	158,080	WI TOTAL:	73,300
		RI TOTAL:	84,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,000		10	
1		20.0	99
5.8	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.2 D B: 1.300 De/Dt: 24.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,080
LAST YR RI VAL: 54,830
LAST YR 8/8 VAL: 102,910

LAST YR OIL PROD: 2,641
LAST YR GAS PROD: 2,777

REMARKS1: 317-36195,596 M-151775
REMARKS2: 699754 D-109852
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151621 - COLUMBARD FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40743 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109776 EOR.....:
ALT RRC#: 40743 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	53,340	1	1,142	2,043	0	64.08	4.44	4.44	.00	54885
01	MARTIN COUNTY	1.000000	53,340	2	991	1,802	0	65.10	4.48	4.48	.00	48386
30	KLONDIKE ISD-MARTIN	1.000000	53,340		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	53,340		2,133	3,845	0					103,271
61	PERMIAN BASIN WATER	1.000000	53,340									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 5.41 EQUIP VAL: 9,162
\$ / BBL PROD: 0 WI OIL VAL: 8,650 RI OIL VAL: 30,637
WI PAYOUT: .0 GAS VAL: 1,077 GAS VAL: 3,814
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 53,340 WI TOTAL: 18,890 RI TOTAL: 34,450

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.23
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.4 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 6.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 18,900
LAST YR 8/8 VAL: 28,060

LAST YR OIL PROD: 1,391
LAST YR GAS PROD: 2,373

REMARKS1: 317-35823 M-151621
REMARKS2: 690128 D-109776
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151860 - ODD FELLOWS 15 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40745 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10578
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.800000	22,710	1	554	0	0	64.08	1.80	1.80	.00	26625
01	MARTIN COUNTY	.800000	22,710	2	498	0	0	65.10	1.82	1.82	.00	24344
33	SANDS ISD (MARTIN CO	.800000	22,710		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	.800000	22,710		1,052	0	0					50,969
61	PERMIAN BASIN WATER	.800000	22,710									

WI GAS REVENUE: 5.23 EQUIP VAL: 9,162
\$/BBLPROD: 3,433 WI OIL VAL: 4,120 RI OIL VAL: 15,105
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,390 WI TOTAL: 13,280 RI TOTAL: 15,110

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.12
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
22,008	1.6		
	10.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 17,920
LAST YR 8/8 VAL: 27,080

LAST YR OIL PROD: 583
LAST YR GAS PROD: 197

REMARKS1: 317-36193 80%MARTIN
REMARKS2: 711575 20%HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151785 - GRANTHAM 50 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40756 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10678
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.900000	273,590	1	2,842	14,161	0	64.08	4.28	4.28	.00	136587
01	MARTIN COUNTY	.900000	273,590	2	2,534	12,745	0	65.10	4.32	4.32	.00	123723
33	SANDS ISD (MARTIN CO	.900000	273,590	3	2,281	11,471	0	66.13	4.37	4.37	.00	113132
60	MARTIN HOSPITAL DIST	.900000	273,590	4	2,053	10,324	0	67.17	4.41	4.41	.00	103425
61	PERMIAN BASIN WATER	.900000	273,590		9,710	48,701	0					476,867

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	45457	0	182044	121823	60,221	56,402	57084
2	41294	0	165017	123041	41,976	34,486	45792
3	37596	0	150728	124271	26,457	19,066	37015
4	34147	0	137572	125513	12,059	7,623	29898
	158494	0	635361	494648	140713	117577	169789

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

116,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.3 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 41.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,650
LAST YR RI VAL: 90,170
LAST YR 8/8 VAL: 142,820

LAST YR OIL PROD: 3,614
LAST YR GAS PROD: 18,389

REMARKS1: 317-35362,7525 90% MARTIN
REMARKS2: 711567,733683 M 10% HOWARD
MC1:
MC2: S11

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151813 - SHORTES 40 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40773 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
33 SANDS ISD (MARTIN CO 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,500

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36238
REMARKS2: 701169
MC1:
MC2: S11

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151926 - CAMPBELL WEST FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 40855 - 5,15,39 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	1	9,305	33,486	0	64.08	4.20	4.20	.00
ALT FRZ.:	2	7,954	28,621	0	65.10	4.24	4.24	.00
ALT JOB#:	3	6,943	24,992	0	66.13	4.29	4.29	.00
ALT LSE#:	=====	=====	=====					=====
ALT RRC#:	24,202	87,099	0					1,179,907

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	670,210	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	670,210	1	105481	0	552679	396923	155,756	145,879
31	GRADY ISD	1.000000	670,210	2	91015	0	479369	400892	78,477	64,475
60	MARTIN HOSPITAL DIST	1.000000	670,210	3	80412	0	424767	404900	19,867	14,317
61	PERMIAN BASIN WATER	1.000000	670,210	=====	=====	=====	=====	=====	=====	=====
				276908	0	1456815	1202715	254100	224671	410640
				\$/BBLRESV: 10.02		EQUIP VAL: 34,901				
				\$/BBLPROD: 0		WI OIL VAL: 181,966		RI OIL VAL: 332,586		
				WI PAYOUT: .0		GAS VAL: 42,705		GAS VAL: 78,053		
				RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE:		670,210	WI TOTAL:		259,570	RI TOTAL: 410,640

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT)..: U		
GRAV SCHED#/DEGREE: /		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
378,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:			
OIL:	27.8 D	B: 1.000	De/Dt: 15.6 / 10.0
GAS:	100.0 D	B: 1.000	De/Dt: 15.6 / 10.0
PRD:	M	B:	De/Dt: /
PROD WELLS:	4	EQ SCH#: 51	VAL: 41,400
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	331,890
LAST YR RI VAL:	426,940
LAST YR 8/8 VAL:	758,830

LAST YR OIL PROD:	10,954
LAST YR GAS PROD:	55,537

REMARKS1: 317-35925,6157,7053,141,300,
REMARKS2: 693289,9024,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151816 - JONES BROS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40897 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	846,910	1	5,678	8,978	64.08	4.84	4.84	.00	272885
01	MARTIN COUNTY	1.000000	846,910	2	4,496	8,080	65.10	4.88	4.88	.00	219517
32	STANTON ISD (MARTIN	1.000000	846,910	3	3,724	7,272	66.13	4.94	4.94	.00	184701
60	MARTIN HOSPITAL DIST	1.000000	846,910	4	3,175	6,545	67.17	4.99	4.99	.00	159949
61	PERMIAN BASIN WATER	1.000000	846,910	5	2,769	5,891	68.24	5.04	5.04	.00	141717
				6	2,454	5,302	69.32	5.09	5.09	.00	127583
				7	2,205	4,772	69.32	5.09	5.09	.00	114638
				8	1,985	4,295	69.32	5.09	5.09	.00	103200
				=====	=====	=====					=====
					26,486	51,135					1,324,190
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	32590	0	305475	105000	200,475	187,763	95789
				2	29573	0	249090	106050	143,040	117,517	69123
				3	26943	0	211644	107110	104,534	75,334	51974
				4	24495	0	184444	108182	76,262	48,210	40083
				5	22268	0	163985	109263	54,722	30,345	31538
				6	20240	0	147823	110356	37,467	18,225	25159
				7	18217	0	132855	110357	22,498	9,600	20011
				8	16396	0	119596	110357	9,239	3,458	15940
				=====	=====	=====	=====	=====	=====	=====	=====
					190722	0	1514912	866675	648237	490452	349617

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 21.58 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 428,706 RI OIL VAL: 305,601
WI PAYOUT: 3.6 GAS VAL: 61,746 GAS VAL: 44,015
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.70
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.70
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.8 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 26.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 115,860
LAST YR RI VAL: 103,680
LAST YR 8/8 VAL: 219,540

LAST YR OIL PROD: 6,775
LAST YR GAS PROD: 9,344

REMARKS1: 317-36306
REMARKS2: 703114
MC1:
MC2: S11

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151817 - HECKER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40990 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	1,798	4,112	0	64.08	7.56	7.56	.00	86412
ALT JOB#:	UNIT.....:	2	1,629	3,663	0	65.10	7.64	7.64	.00	79536
ALT LSE#:	EOR.....:	3	1,482	3,297	0	66.13	7.72	7.72	.00	73503
ALT RRC#:	GRAPH.....:	4	1,355	2,967	0	67.17	7.80	7.80	.00	68262
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			6,264	14,039	0					307,713

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	174,780	1	23315	0	109727	77197	32,530	30,468	34407
01	MARTIN COUNTY	1.000000	174,780	2	20989	0	100525	77968	22,557	18,531	27895
31	GRADY ISD	1.000000	174,780	3	19090	0	92593	78748	13,845	9,977	22738
60	MARTIN HOSPITAL DIST	1.000000	174,780	4	17357	0	85619	79536	6,083	3,846	18607
61	PERMIAN BASIN WATER	1.000000	174,780	=====	=====	=====	=====	=====	=====	=====	=====
					80751	0	388464	313449	75015	62822	103647

\$/BBLRESV:	10.59	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	49,763
WI PAYOUT:	3.4	GAS VAL:	13,059
RI PAYOUT:	3.1	PRD VAL:	0
=====			
8/8 VALUE:	174,780	WI TOTAL:	71,130
		RI TOTAL:	103,650

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 8.91	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.91	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
73,521		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.2 D	B: .500	De/Dt: 9.6 / 8.0
GAS:	12.0 D	B: 1.000	De/Dt: 11.5 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,440
LAST YR RI VAL: 39,720
LAST YR 8/8 VAL: 57,160

LAST YR OIL PROD: 1,902
LAST YR GAS PROD: 4,322

REMARKS1: 317-36257
REMARKS2: 701465
MC1:
MC2: S11

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9041001 - WELL=GRANTHAM 46 (DIAMONDBACK) FULL WI DECIMAL = .765331 #WELLS: 3
RRC#, WELL#.....: 41001 - 1-3, RRC DIST.: 08 FULL RI DECIMAL = .234669 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....: X	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,341	7,835	0	64.08	4.67	4.67	.00
ALT RRC#:	GRAPH.....:	2	3,676	6,268	0	65.10	4.73	4.73	.00
		3	3,158	5,014	0	66.13	4.77	4.77	.00
		=====	=====	=====					=====
			11,175	19,117	0				555,874

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000036	276,800	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000036	276,800	1	28003	0	240896	173798	67,098	62,843
33	SANDS ISD (MARTIN CO	1.000036	276,800	2	22690	0	205840	175535	30,305	24,897
60	MARTIN HOSPITAL DIST	1.000036	276,800	3	18306	0	178137	177291	846	609
61	PERMIAN BASIN WATER	1.000036	276,800	=====	=====	=====	=====	=====	=====	=====
					68999	0	624873	526624	98249	88349

\$/BBLRESV:	9.19	EQUIP VAL:	26,176		
\$/BBLPROD:	0	WI OIL VAL:	78,593	RI OIL VAL:	144,351
WI PAYOUT:	.0	GAS VAL:	9,755	GAS VAL:	17,918
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	276,790	WI TOTAL:	114,520	RI TOTAL:	162,270

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.51	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.51	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
165,522		24
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.0 D	B: .600	De/Dt: 16.0 / 10.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 36,000
LAST YR 8/8 VAL: 63,490

LAST YR OIL PROD: 5,585
LAST YR GAS PROD: 8,756

REMARKS1: 317-36229,7151,594,
REMARKS2: 700750
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151818 - DORCHESTER "10" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41105 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	875	2,285	0	64.08	2.78	2.78	.00	42053
ALT RRC#:	GRAPH.....:	2	743	1,828	0	65.10	2.81	2.81	.00	36314
		=====	=====	=====						=====
			1,618	4,113	0					78,367

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	45,960	1	4764	0	46817	37296	9,521	8,917	14681
01	MARTIN COUNTY	1.000000	45,960	2	3853	0	40167	37668	2,499	2,053	11146
32	STANTON ISD (MARTIN	1.000000	45,960		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	45,960		8617	0	86984	74964	12020	10970	25827
61	PERMIAN BASIN WATER	1.000000	45,960								

\$/BBLRESV:	8.15	EQUIP VAL:	9,162		
\$/BBLPROD:	5,068	WI OIL VAL:	9,883	RI OIL VAL:	23,268
WI PAYOUT:	.0	GAS VAL:	1,087	GAS VAL:	2,559
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	45,960	WI TOTAL:	20,130	RI TOTAL:	25,830

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.28		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.28		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,520	2.6	7	
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 23,430
LAST YR 8/8 VAL: 41,750

LAST YR OIL PROD: 971
LAST YR GAS PROD: 2,928

REMARKS1: 317-36128,7153
REMARKS2: 698449,723351
MC1:
MC2: S11

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151872 - TENNISON 46 FULL WI DECIMAL = .761562 #WELLS: 1
RRC#, WELL#.....: 41187 - 1 RRC DIST.: 08 FULL RI DECIMAL = .238438 DEPTH: 10760
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 366,000
01 MARTIN COUNTY 1.000000 366,000
33 SANDS ISD (MARTIN CO 1.000000 366,000
60 MARTIN HOSPITAL DIST 1.000000 366,000
61 PERMIAN BASIN WATER 1.000000 366,000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 2,726 6,730 0 64.08 4.68 4.68 .00 133031
2 2,317 5,720 0 65.10 4.73 4.73 .00 114876
3 1,969 4,862 0 66.13 4.78 4.78 .00 99190
4 1,674 4,133 0 67.17 4.83 4.83 .00 85637
5 1,422 3,513 0 68.24 4.88 4.88 .00 73951
6 1,209 2,986 0 69.32 4.94 4.94 .00 63853
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 23986 0 157017 68259 88,758 83,130 46247
2 20606 0 135482 68941 66,541 54,668 35314
3 17701 0 116891 69631 47,260 34,058 26962
4 15203 0 100840 70327 30,513 19,290 20584
5 13056 0 87007 71030 15,977 8,860 15717
6 11234 0 75087 71740 3,347 1,628 12004
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 366,000 WI TOTAL: 209,170 RI TOTAL: 156,830
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,009 8.1 20

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 25,120
LAST YR 8/8 VAL: 34,280

LAST YR OIL PROD: 3,744
LAST YR GAS PROD: 7,756

REMARKS1: 317-36395
REMARKS2: 704136 WIW-1WD-39078
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151895 - KENNEMER 33 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41188 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 SANDS ISD (MARTIN CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36115
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151848 - PRIMITIVO FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41265 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109899 EOR.....:
ALT RRC#: 41265 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 261,960
01 MARTIN COUNTY 1.000000 261,960
30 KLONDIKE ISD-MARTIN 1.000000 261,960
60 MARTIN HOSPITAL DIST 1.000000 261,960
61 PERMIAN BASIN WATER 1.000000 261,960

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 2,190 3,769 0 64.08 4.47 4.47 .00 105251
2 1,951 3,357 0 65.10 4.52 4.52 .00 95258
3 1,756 3,021 0 66.13 4.57 4.57 .00 87093
4 1,580 2,719 0 67.17 4.61 4.61 .00 79596
5 1,422 2,447 0 68.24 4.66 4.66 .00 72778
6 1,280 2,202 0 69.32 4.71 4.71 .00 66547
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 12636 0 117887 68250 49,637 46,489 36966
2 11380 0 106638 68932 37,706 30,978 29592
3 10354 0 97447 69622 27,825 20,052 23930
4 9401 0 88997 70318 18,679 11,808 19341
5 8552 0 81330 71021 10,309 5,716 15641
6 7779 0 74326 71731 2,595 1,262 12650
=====

60102 0 566625 419874 146751 116305 138120
\$/BBLRESV: 13.62 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 103,968 RI OIL VAL: 123,469
WI PAYOUT: 3.5 GAS VAL: 12,336 GAS VAL: 14,650
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 261,960 WI TOTAL: 123,840 RI TOTAL: 138,120
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.4 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: 11.0 D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,900
LAST YR RI VAL: 47,680
LAST YR 8/8 VAL: 82,580

LAST YR OIL PROD: 2,344
LAST YR GAS PROD: 4,118

REMARKS1: 317-36499 M-151848
REMARKS2: 706673 D-109899
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151631 - BANK FULL WI DECIMAL = .797366 #WELLS: 2
RRC#, WELL#.....: 41279 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .202634 DEPTH: 10900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,265	24,485	0	64.08	4.80	4.80	.00
ALT RRC#:	GRAPH.....:	2	2,775	19,588	0	65.10	4.84	4.84	.00
		3	2,358	15,670	0	66.13	4.89	4.89	.00
		=====	=====	=====					=====
			8,398	59,743	0				435,273

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	303,180	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	303,180	1	93713	0	260539	162772	97,767	91,567
31	GRADY ISD	1.000000	303,180	2	75595	0	219654	164399	55,255	45,395
60	MARTIN HOSPITAL DIST	1.000000	303,180	3	61101	0	185489	166044	19,445	14,014
61	PERMIAN BASIN WATER	1.000000	303,180	=====	=====	=====	=====	=====	=====	=====
					230409	0	665682	493215	172467	150976

\$/BBLRESV:	14.74	EQUIP VAL:	8,725
\$/BBLPROD:	12,764	WI OIL VAL:	98,719
WI PAYOUT:	2.3	GAS VAL:	52,256
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	303,180	WI TOTAL:	159,700
		RI TOTAL:	143,480

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.65	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.65	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
155,021	9.7	75
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 117,920
LAST YR RI VAL: 129,540
LAST YR 8/8 VAL: 247,460

LAST YR OIL PROD: 2,361
LAST YR GAS PROD: 41,003

REMARKS1: 317-35808,6673,
REMARKS2: 689794 F/40496
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151908 - DEES FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41431 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 7.92 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36440
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151899 - JACKSON 50 FULL WI DECIMAL = .768750 #WELLS: 6
RRC#, WELL#.....: 41461 - 1-6, RRC DIST.: 08 FULL RI DECIMAL = .231250 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 6,142	31,406	0	64.08	3.97	3.97	.00	302564
ALT RRC#:	GRAPH.....:	2 5,324	27,227	0	65.10	4.01	4.01	.00	266443
		3 4,698	24,032	0	66.13	4.05	4.05	.00	238834
		=====	=====	=====					=====
		16,164	82,665	0					807,841

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	441,060	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	441,060	1	95849	0	398413	307148	91,265	85,477
33	SANDS ISD (MARTIN CO	1.000000	441,060	2	83932	0	350375	310219	40,156	32,991
60	MARTIN HOSPITAL DIST	1.000000	441,060	3	74822	0	313656	313321	335	241
61	PERMIAN BASIN WATER	1.000000	441,060	=====	=====	=====	=====	=====	=====	=====
				254603	0	1062444	930688	131756	118709	269997

\$/BBLRESV:	7.26	EQUIP VAL:	52,352		
\$/BBLPROD:	0	WI OIL VAL:	90,262	RI OIL VAL:	205,295
WI PAYOUT:	.0	GAS VAL:	28,447	GAS VAL:	64,702
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	441,060	WI TOTAL:	171,060	RI TOTAL:	270,000

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.68	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.68	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
292,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	18.2 D	B: 1.000	De/Dt: 14.2 / 10.0
GAS:	93.0 D	B: 1.000	De/Dt: 14.2 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	6	EQ SCH#:	51	VAL:	62,100
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 174,350
LAST YR RI VAL: 227,630
LAST YR 8/8 VAL: 401,980

LAST YR OIL PROD: 12,280
LAST YR GAS PROD: 47,408

REMARKS1: 317-36382,7479,91,522,47,8441
REMARKS2: 703952,756479 P-6
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151920 - FOREMAN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41463 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-36441
REMARKS2: 705749 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151656 - BROOKS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41480 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 272,190

01 MARTIN COUNTY 1.000000 272,190
31 GRADY ISD 1.000000 272,190
60 MARTIN HOSPITAL DIST 1.000000 272,190
61 PERMIAN BASIN WATER 1.000000 272,190

1 2,139 4,082 0 64.08 6.83 6.83 .00 102800
2 1,871 3,569 0 65.10 6.90 6.90 .00 91352
3 1,650 3,150 0 66.13 6.98 6.98 .00 81836
4 1,466 2,798 0 67.17 7.05 7.05 .00 73853
5 1,314 2,501 0 68.24 7.12 7.12 .00 67251
6 1,179 2,251 0 69.32 7.20 7.20 .00 61296
=====

9,619 18,351 0 478,388
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 20910 0 123710 68250 55,460 51,943 38793
2 18470 0 109822 68932 40,890 33,594 30476
3 16490 0 98326 69622 28,704 20,685 24147
4 14794 0 88647 70318 18,329 11,587 19265
5 13355 0 80606 71021 9,585 5,315 15503
6 12155 0 73451 71731 1,720 836 12501
=====

96174 0 574562 419874 154688 123960 140685
\$/BBLRESV: 14.31 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 103,211 RI OIL VAL: 117,136
WI PAYOUT: 3.4 GAS VAL: 20,749 GAS VAL: 23,549
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 272,190 WI TOTAL: 131,500 RI TOTAL: 140,690
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 8.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.06
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.3 D B: .500 De/Dt: 12.9 / 10.0
GAS: 12.0 D B: .500 De/Dt: 12.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 61,620
LAST YR RI VAL: 84,340
LAST YR 8/8 VAL: 145,960

LAST YR OIL PROD: 2,342
LAST YR GAS PROD: 4,858

REMARKS1: 317-35991
REMARKS2: 695022 F/40497
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151878 - PARKERS FARMS 25          FULL WI DECIMAL = .750000          #WELLS:      7
RRC#, WELL#.....: 41481 - 1-7          RRC DIST.: 08    FULL RI DECIMAL = .250000          DEPTH: 12000
```

OPERATOR#. AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	4,822	30,375	0	65.10	3.79	3.79	.00	235434
ALT JOB#:	UNIT.....:	3	4,194	26,424	0	66.13	3.82	3.82	.00	208012
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		14.685	92.522	0					715.898

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	460,290	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	460,290	1	100471	0	372923	277748	95,175	89,140	116938
02	MARTIN CO FRESH WATE	1.000000	460,290	2	86341	0	321775	280525	41,250	33,890	892922
31	GRADY ISD	1.000000	460,290	3	75705	0	283717	283330	387	278	69673
60	MARTIN HOSPITAL DIST	1.000000	460,290	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	460,290		262517	0	978415	841603	136812	123308	275903

\$/BBLRESV:	8.19	EQUIP VAL:	61,077		
\$/BBLPROD:	0	WI OIL VAL:	90,223	RI OIL VAL:	201,876
WI PAYOUT:	.0	GAS VAL:	33,085	GAS VAL:	74,027
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	460.290	WI TOTAL:	184.390	RI TOTAL:	275.900

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.42
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.42
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
264,522			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	17.0	D	B: 1.000	De/Dt: 16.1 / 10.0
GAS:	107.0	D	B: 1.000	De/Dt: 16.1 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      7  EQ SCH#: 51  VAL:      72,450
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	244,100
LAST YR	RI VAL:	335,970
LAST YR	8/8 VAL:	580,070

LAST YR OIL PROD: 8,931
LAST YR GAS PROD: 40,123

REMARKS1: 317-36315,90,960,89,8168,72,3,
REMARKS2: 703105 F/DP 703105&703955 W-7
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152007 - MARGARET 247G FULL WI DECIMAL = .746619 #WELLS: 2
RRC#, WELL#.....: 41487 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .253381 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109941 EOR.....:
ALT RRC#: 41487 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 720,200
01 MARTIN COUNTY 1.000000 720,200
30 KLONDIKE ISD-MARTIN .330000 237,670

31 GRADY ISD .670000 482,540
60 MARTIN HOSPITAL DIST 1.000000 720,200
61 PERMIAN BASIN WATER 1.000000 720,200

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE WIGAS PRICE RIGAS PRICE PRD WI OIL REVENUE
--- --
1 4,856 12,668 0 64.08 4.20 4.20 .00 232327
2 4,255 11,252 0 65.10 4.24 4.24 .00 206814
3 3,789 10,122 0 66.13 4.29 4.29 .00 187078
4 3,410 9,110 0 67.17 4.33 4.33 .00 171013
5 3,069 8,199 0 68.24 4.38 4.38 .00 156363
6 2,762 7,379 0 69.32 4.42 4.42 .00 142949
7 2,486 6,641 0 69.32 4.42 4.42 .00 128665
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 39724 0 272051 131271 140,780 131,853 86853
2 35620 0 242434 132583 109,851 90,250 68494
3 32421 0 219499 133909 85,590 61,681 54880
4 29451 0 200464 135249 65,215 41,226 44354
5 26812 0 183175 136601 46,574 25,827 35866
6 24351 0 167300 137967 29,333 14,269 28990
7 21916 0 150581 137967 12,614 5,382 23091
=====

210295 0 1435504 945547 489957 370488 342528
\$/BBLRESV: 17.20 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 316,213 RI OIL VAL: 292,349
WI PAYOUT: 3.6 GAS VAL: 54,275 GAS VAL: 50,179
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 720,200 WI TOTAL: 377,670 RI TOTAL: 342,530
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.95
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.95
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.3 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 37.0 D B: 1.000 De/Dt: 11.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 61,470
LAST YR RI VAL: 102,710
LAST YR 8/8 VAL: 164,180

LAST YR OIL PROD: 8,361
LAST YR GAS PROD: 13,038

REMARKS1: 317-36743,9991, M-152007
REMARKS2: 712361 P-2 D-109941
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151866 - CORVINA FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 41581 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109915 EOR.....:
ALT RRC#: 41581 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	.900000	133,010
01	MARTIN COUNTY	.900000	133,010
30	KLONDIKE ISD-MARTIN	.900000	133,010
60	MARTIN HOSPITAL DIST	.900000	133,010
61	PERMIAN BASIN WATER	.900000	133,010

8/8 ANNUAL		8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL				
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	REVENUE				
1	1,413		6,057		0		64.08	4.45	4.45	67909				
2	1,201		5,148		0		65.10	4.49	4.49	58641				
3	1,020		4,376		0		66.13	4.54	4.54	50634				
4	867		3,719		0		67.17	4.59	4.59	43716				
=====		=====		=====						=====				
	4,501		19,300		0					220,900				
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET		PV RI NET	
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE		REVENUE	
1	20215		0		88124		52500		35,624		33,365		27633	
2	17337		0		75978		53025		22,953		18,857		21084	
3	14901		0		65535		53555		11,980		8,633		16093	
4	12805		0		56521		54090		2,431		1,537		12284	
=====		=====		=====		=====		=====		=====		=====		
	65258		0		286158		213170		72988		62392		77094	

\$/BBLRESV: 14.27 EQUIP VAL: 8,310
\$/BBLPROD: 15,290 WI OIL VAL: 48,164 RI OIL VAL: 59,513
WI PAYOUT: 3.1 GAS VAL: 14,228 GAS VAL: 17,581
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 147,790 WI TOTAL: 70,700 RI TOTAL: 77,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.24
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000 4.2 18

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 13,330
LAST YR 8/8 VAL: 22,490

LAST YR OIL PROD: 1,576
LAST YR GAS PROD: 6,784

REMARKS1: 317-35876 M-151866
REMARKS2: 691404 D-109915
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152031 - TATE FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 41649 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	202	0	64.08	4.92	4.92	.00	9708
				=====	=====	=====					=====
					202	0					9,708
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	12600	-2,892	-2,709	3044	
				=====	=====	=====	=====	=====	=====	=====	=====
00	MARTIN COUNTY APPR D	1.000000	12,660								
01	MARTIN COUNTY	1.000000	12,660		0	0	12600	2892	2709	3044	
31	GRADY ISD	1.000000	12,660								
60	MARTIN HOSPITAL DIST	1.000000	12,660								
61	PERMIAN BASIN WATER	1.000000	12,660								
				\$/BBLRESV: 17.88		EQUIP VAL: 9,620					
				\$/BBLPROD: 6,020		WI OIL VAL: 2,709-		RI OIL VAL: 3,044			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		12,660	WI TOTAL:	9,620	RI TOTAL:	3,040	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000 .6

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,620
LAST YR RI VAL: 3,140
LAST YR 8/8 VAL: 12,760

LAST YR OIL PROD: 156
LAST YR GAS PROD: 38

REMARKS1: 317-36623,44,
REMARKS2: 709805 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151946 - BLOCK HA "7" FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 41663 - 1-5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	1,346,940
01	MARTIN COUNTY	1.000000	1,346,940
31	GRADY ISD	1.000000	1,346,940
60	MARTIN HOSPITAL DIST	1.000000	1,346,940
61	PERMIAN BASIN WATER	1.000000	1,346,940

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
											REVENUE
1	16,302		15,430		0		64.08	4.04	4.04	.00	783474
2	13,976		13,227		0		65.10	4.09	4.09	.00	682378
3	12,229		11,576		0		66.13	4.13	4.13	.00	606528
4	10,873		10,292		0		67.17	4.17	4.17	.00	547755
=====											=====
	53,380		50,525		0						2,620,135

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	46753	0	830227	517673	312,554	292,735	260337
2	40574	0	722952	522849	200,103	164,398	200620
3	35857	0	642385	528078	114,307	82,377	157752
4	32188	0	579943	533359	46,584	29,449	126035
=====							
	155372	0	2775507	2101959	673548	568959	744744

\$/BBLRESV:	13.42	EQUIP VAL:	33,239
\$/BBLPROD:	0	WI OIL VAL:	537,109
WI PAYOUT:	2.8	GAS VAL:	31,850
RI PAYOUT:	3.1	PRD VAL:	0
=====			
8/8 VALUE:	1,346,940	WI TOTAL:	602,200
		RI TOTAL:	744,740

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.77	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.77	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
493,022		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 48.6 D B: 1.000 De/Dt: 15.3 / 10.0
GAS: 46.0 D B: 1.000 De/Dt: 15.3 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 111,630
LAST YR RI VAL: 269,780
LAST YR 8/8 VAL: 381,410

LAST YR OIL PROD: 20,463
LAST YR GAS PROD: 17,478

REMARKS1: 317-36582,951,7472,839,8389
REMARKS2: 708845,18758,755464 W-5
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151873 - MABEE X FULL WI DECIMAL = .751464 #WELLS: 4
RRC#, WELL#.....: 41735 - 1-5,8 RRC DIST.: 08 FULL RI DECIMAL = .248536 DEPTH: 14000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,850	7,816	0	64.08	2.12	2.12	.00
ALT RRC#:	GRAPH.....:	2	2,501	6,849	0	65.10	2.14	2.14	.00
		3	2,228	6,096	0	66.13	2.16	2.16	.00
		=====	=====	=====					=====
			7,579	20,761	0				370,307

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.350000	66,050	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.350000	66,050	1	12452	0	149690	118147	31,543	29,543
31	GRADY ISD	.350000	66,050	2	11014	0	133364	119328	14,036	11,531
60	MARTIN HOSPITAL DIST	.350000	66,050	3	9895	0	120614	120521	93	67
61	PERMIAN BASIN WATER	.350000	66,050	=====	=====	=====	=====	=====	=====	=====
					33361	0	403668	357996	45672	41141

\$/BBLRESV:	6.63	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	37,741	RI OIL VAL:	103,369
WI PAYOUT:	.0	GAS VAL:	3,400	GAS VAL:	9,312
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	188,720	WI TOTAL:	76,040	RI TOTAL:	112,680

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.50	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.50	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
112,521		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	8.4 D	B: 1.000	De/Dt: 13.0 / 10.0
GAS:	23.0 D	B: 1.000	De/Dt: 13.1 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 45,810
LAST YR RI VAL: 87,220
LAST YR 8/8 VAL: 133,030

LAST YR OIL PROD: 3,151
LAST YR GAS PROD: 12,021

REMARKS1: 317-36091 M-35% P-5
REMARKS2: 003-42316,3481,818, A-65%
MC1: C
MC2: AND

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151939 - GRENACHE FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 42010 - 1 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109931 EOR.....:
ALT RRC#: 42010 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	44,470	1	673	2,692	0	64.08	4.47	4.47	.00	31913
01	MARTIN COUNTY	1.000000	44,470	2	572	2,288	0	65.10	4.52	4.52	.00	27558
30	KLONDIKE ISD-MARTIN	1.000000	44,470		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	44,470		1,245	4,980	0					59,471
61	PERMIAN BASIN WATER	1.000000	44,470									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 9.79 EQUIP VAL: 9,162
\$/BBLPROD: 6,087 WI OIL VAL: 9,009 RI OIL VAL: 18,610
WI PAYOUT: .0 GAS VAL: 2,509 GAS VAL: 5,182
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 44,470 WI TOTAL: 20,680 RI TOTAL: 23,790

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
30,000	2.0	8	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,110
LAST YR RI VAL: 34,860
LAST YR 8/8 VAL: 60,970

LAST YR OIL PROD: 826
LAST YR GAS PROD: 2,352

REMARKS1: 317-36903 M-151939
REMARKS2: 717590 D-109931
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152013 - PALOMINO FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 42015 - 1 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12990
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#: 109947	EOR.....:	1	740	1,346	0	64.08	4.45	4.45	.00	35090
ALT RRC#: 42015	GRAPH.....:	2	629	1,144	0	65.10	4.49	4.49	.00	30301
		3	534	972	0	66.13	4.54	4.54	.00	26164
		=====	=====	=====						=====
			1,903	3,462	0					91,555

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	54,710	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	54,710	1	4432	0	39522	28350	11,172	10,463	13063
30	KLONDIKE ISD-MARTIN	1.000000	54,710	2	3801	0	34102	28633	5,469	4,493	9975
60	MARTIN HOSPITAL DIST	1.000000	54,710	3	3267	0	29431	28920	511	368	7619
61	PERMIAN BASIN WATER	1.000000	54,710	=====	=====	=====	=====	=====	=====	=====	=====
					11500	0	103055	85903	17152	15324	30657

\$/BBLRESV:	9.67	EQUIP VAL:	8,725
\$/BBLPROD:	8,362	WI OIL VAL:	13,614
WI PAYOUT:	.0	GAS VAL:	1,710
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	54,710	WI TOTAL:	24,050
		RI TOTAL:	30,660

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.24	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.24	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
27,000	2.2	4
-----	-----	-----
	15.0 99	15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,630
LAST YR RI VAL: 15,020
LAST YR 8/8 VAL: 29,650

LAST YR OIL PROD: 1,020
LAST YR GAS PROD: 2,071

REMARKS1: 317-36854 M-152013
REMARKS2: 716271 D-109947
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151994 - LUCAS FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 42054 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,681	9,311	0	69.32	7.59	7.59	.00	503315
---	-----	-----	-----	8	8,907	8,380	0	69.32	7.59	7.59	.00	463075
00	MARTIN COUNTY APPR D	1.000000	2,675,250	9	8,194	7,542	0	69.32	7.59	7.59	.00	426006
01	MARTIN COUNTY	1.000000	2,675,250	10	7,538	6,788	0	69.32	7.59	7.59	.00	391901
31	GRADY ISD	1.000000	2,675,250									
60	MARTIN HOSPITAL DIST	1.000000	2,675,250		114,357	115,401	0					5,769,593
61	PERMIAN BASIN WATER	1.000000	2,675,250									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	99274	0	903174	496672	406,502	380,725	283211
				2	87955	0	825798	482576	343,222	281,980	229159
				3	78702	0	759031	468881	290,150	209,102	186397
				4	71166	0	701288	455574	245,714	155,333	152406
				5	64740	0	650751	442645	208,106	115,401	125153
				6	58889	0	605980	430083	175,897	85,561	103136
				7	53003	0	556318	430083	126,235	53,864	83791
				8	47703	0	510778	430083	80,695	30,203	68080
*** PARAMETERS ***				9	42933	0	468939	430083	38,856	12,758	55313
				10	38641	0	430542	430083	459	132	44941
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		643006	0	6412599	4496763	1915836	1325059	1331587
YRS FLAT:		FMVF:	8/8 RES:								

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 8.49 \$/BBLRESV: 13.90 EQUIP VAL: 18,603
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.49 \$/BBLPROD: 0 WI OIL VAL: 1,192,191 RI OIL VAL: 1,198,065
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 132,866 GAS VAL: 133,521
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,675,250 WI TOTAL: 1,343,660 RI TOTAL: 1,331,590

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
473,021			
-----	-----	-----	-----
1			
3.8 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 48.3 D B: .500 De/Dt: 9.9 / 8.0
GAS: 54.0 D B: .700 De/Dt: 12.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 655,260
LAST YR RI VAL: 805,710
LAST YR 8/8 VAL: 1,460,970

LAST YR OIL PROD: 17,617
LAST YR GAS PROD: 20,830

REMARKS1: 317-36674,7484,8575,9391 P-4
REMARKS2: 710762,731272,758950,782259
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151888 - HULSEY FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42114 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.54
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,521 .1 4

18.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,490
LAST YR RI VAL: 57,060
LAST YR 8/8 VAL: 103,550

LAST YR OIL PROD: 1
LAST YR GAS PROD: 1,042

REMARKS1: 317-36255,7485
REMARKS2: 701461
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152113 - JONES N FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42150 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	54,140	1	4332	0	63446	62498	948	888	19895
01	MARTIN COUNTY	1.000000	54,140	2	3483	0	57386	63122	-5,736	-4,713	15925
02	MARTIN CO FRESH WATE	1.000000	54,140								
31	GRADY ISD	1.000000	54,140		7815	0	120832	125620	4788	3825	35820
60	MARTIN HOSPITAL DIST	1.000000	54,140								
61	PERMIAN BASIN WATER	1.000000	54,140								
					\$/BBLRESV: 2.04		EQUIP VAL:	18,323			
					\$/BBLPROD: 0		WI OIL VAL:	3,578-	RI OIL VAL:	33,503	
					WI PAYOUT: .0		GAS VAL:	247-	GAS VAL:	2,317	
					RI PAYOUT: 1.8		PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	54,140	WI TOTAL:	18,320	RI TOTAL:	35,820	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

59,522 5

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.6 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,910
LAST YR RI VAL: 111,200
LAST YR 8/8 VAL: 195,110

LAST YR OIL PROD: 1,418
LAST YR GAS PROD: 3,146

REMARKS1: 317-36962,9511
REMARKS2: 718875 F/DP 786016
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152237 - COLE 6 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 42317 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 530,400
01 MARTIN COUNTY 1.000000 530,400
31 GRADY ISD 1.000000 530,400
60 MARTIN HOSPITAL DIST 1.000000 530,400
61 PERMIAN BASIN WATER 1.000000 530,400

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 4,548 8,903 0 64.08 4.30 4.30 .00 218577
2 3,793 7,425 0 65.10 4.34 4.34 .00 185193
3 3,252 6,370 0 66.13 4.38 4.38 .00 161291
4 2,846 5,574 0 67.17 4.43 4.43 .00 143374
5 2,533 4,957 0 68.24 4.47 4.47 .00 129639
6 2,277 4,461 0 69.32 4.52 4.52 .00 118381
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 28712 0 247289 126008 121,281 113,590 77544
2 24168 0 209361 127268 82,093 67,445 58098
3 20925 0 182216 128540 53,676 38,682 44748
4 18520 0 161894 129826 32,068 20,273 35183
5 16618 0 146257 131124 15,133 8,392 28128
6 15123 0 133504 132435 1,069 520 22722
=====

124066 0 1080521 775201 305320 248902 266423
\$/BBLRESV: 15.26 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 220,323 RI OIL VAL: 235,832
WI PAYOUT: 3.2 GAS VAL: 28,579 GAS VAL: 30,591
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 530,400 WI TOTAL: 263,980 RI TOTAL: 266,420
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.06
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

120,008

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.8 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 27.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 211,010
LAST YR RI VAL: 199,250
LAST YR 8/8 VAL: 410,260

LAST YR OIL PROD: 4,019
LAST YR GAS PROD: 4,886

REMARKS1: 317-36642,8700,9585 P-3
REMARKS2: 709738 788003
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152120 - ROSE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42338 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12990
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109990 EOR.....:
ALT RRC#: 42338 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	28,840	1	438	1,683	0	64.08	4.45	4.45	.00	21050
01	MARTIN COUNTY	1.000000	28,840	2	372	1,430	0	65.10	4.50	4.50	.00	18178
30	KLONDIKE ISD-MARTIN	1.000000	28,840		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	28,840		810	3,113	0					39,228
61	PERMIAN BASIN WATER	1.000000	28,840									

\$/BBLRESV:	6.41	EQUIP VAL:	9,162		
\$/BBLPROD:	3,992	WI OIL VAL:	3,892	RI OIL VAL:	11,644
WI PAYOUT:	.0	GAS VAL:	1,036	GAS VAL:	3,101
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	28,840	WI TOTAL:	14,090	RI TOTAL:	14,750

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

21,000 1.3 5

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,280
LAST YR RI VAL: 14,130
LAST YR 8/8 VAL: 28,410

LAST YR OIL PROD: 481
LAST YR GAS PROD: 1,390

REMARKS1: 317-36892 M-152120
REMARKS2: 717276 F/DP D-109990
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152254 - MABEE H MRT FULL WI DECIMAL = .750118 #WELLS: 7
RRC#, WELL#.....: 42403 - 1-6,8,+ RRC DIST.: 08 FULL RI DECIMAL = .249882 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 3,253	14,111	0	64.08	.88	.88	.00	156364
ALT RRC#:	GRAPH.....:	2 2,799	12,135	0	65.10	.89	.89	.00	136683
		=====	=====	=====					=====
		6,052	26,246	0					293,047

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	185,010	1	9315	0	165679	165398	281	263	51919
01	MARTIN COUNTY	1.000000	185,010	2	8101	0	144784	167051	-22,267	-18,295	40152
31	GRADY ISD	1.000000	185,010		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	185,010		17416	0	310463	332449	21986	18032	92071
61	PERMIAN BASIN WATER	1.000000	185,010								

\$/BBLRESV:	3.75	EQUIP VAL:	92,943
\$/BBLPROD:	0	WI OIL VAL:	17,020-
WI PAYOUT:	.0	GAS VAL:	1,012-
RI PAYOUT:	1.8	PRD VAL:	0
		=====	=====
8/8 VALUE:	185,010	WI TOTAL:	92,940
		RI TOTAL:	92,070

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 2
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.04	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.04	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
157,522		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.7 D	B: 1.000	De/Dt: 15.0 / 10.0
GAS:	42.0 D	B: 1.000	De/Dt: 15.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	7	EQ SCH#: 11	VAL: 105,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	191,860
LAST YR RI VAL:	271,280
LAST YR 8/8 VAL:	463,140

LAST YR OIL PROD:	6,886
LAST YR GAS PROD:	32,875

REMARKS1: 317-37047,63,4,
REMARKS2: 720442 720679 P-8
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152250 - HURT 35 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42477 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 472,450
01 MARTIN COUNTY 1.000000 472,450
33 SANDS ISD (MARTIN CO 1.000000 472,450
60 MARTIN HOSPITAL DIST 1.000000 472,450
61 PERMIAN BASIN WATER 1.000000 472,450

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 4,216 5,423 0 64.08 4.12 4.12 .00 202621
2 3,235 4,296 0 65.10 4.17 4.17 .00 157949
3 2,626 3,554 0 66.13 4.21 4.21 .00 130243
4 2,208 3,033 0 67.17 4.25 4.25 .00 111234
5 1,905 2,645 0 68.24 4.30 4.30 .00 97498
6 1,676 2,345 0 69.32 4.34 4.34 .00 87135
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 16757 0 219378 89250 130,128 121,877 68791
2 13436 0 171385 90142 81,243 66,746 47560
3 11222 0 141465 91044 50,421 36,337 34740
4 9668 0 120902 91954 28,948 18,299 26275
5 8530 0 106028 92873 13,155 7,294 20391
6 7633 0 94768 93802 966 470 16129
=====

67246 0 853926 549065 304861 251023 213886
\$/BBLRESV: 19.43 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 231,255 RI OIL VAL: 197,042
WI PAYOUT: 2.9 GAS VAL: 19,768 GAS VAL: 16,843
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 472,450 WI TOTAL: 258,560 RI TOTAL: 213,890
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.86
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

85,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.5 D B: 1.000 De/Dt: 26.0 / 10.0
GAS: 17.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 201,420
LAST YR RI VAL: 175,630
LAST YR 8/8 VAL: 377,050

LAST YR OIL PROD: 5,494
LAST YR GAS PROD: 8,444

REMARKS1: 317-37325 LOE 90K
REMARKS2: 727793
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152240 - ADAMS 47 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 42478 - 2-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,884	9,122	0	64.08	1.02	1.02	37.80	234725
ALT JOB#:	UNIT.....:	2	3,993	7,459	0	65.10	1.04	1.04	38.26	194958
ALT LSE#:	EOR.....:	3	3,378	6,310	0	66.13	1.05	1.05	38.72	167540
ALT RRC#:	GRAPH.....:	4	2,927	5,470	0	67.17	1.06	1.06	39.19	147455
		=====	=====	=====						=====
			15,182	28,361	0					744,678

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.080000	31,720	1	6978	0	241703	141750	99,953	93,615	75792
01	MARTIN COUNTY	.080000	31,720	2	5818	0	200776	143167	57,609	47,330	55715
33	SANDS ISD (MARTIN CO	.080000	31,720	3	4969	0	172509	144599	27,910	20,113	42364
60	MARTIN HOSPITAL DIST	.080000	31,720	4	4349	0	151804	146046	5,758	3,640	32991
61	PERMIAN BASIN WATER	.080000	31,720		=====	=====	=====	=====	=====	=====	=====
					22114	0	766792	575562	191230	164698	206862

\$/BBLRESV:	14.05	EQUIP VAL:	24,929
\$/BBLPROD:	0	WI OIL VAL:	159,948
WI PAYOUT:	3.7	GAS VAL:	4,750
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	396,490	WI TOTAL:	189,630
		RI TOTAL:	206,860

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.21	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.21	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? N	
PRD WELLHEAD PRICE: 38.05	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
135,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	15.0 D	B: 1.000	De/Dt: 19.9 / 10.0
GAS:	28.0 D	B: 1.000	De/Dt: 19.9 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 518,310
LAST YR RI VAL: 488,430
LAST YR 8/8 VAL: 1,006,740

LAST YR OIL PROD: 7,597
LAST YR GAS PROD: 12,938

REMARKS1: 227-37391 92%HOWARD
REMARKS2: 729067, 8% MARTIN
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 152372 - MARGARET 247A          FULL WI DECIMAL = .738354          #WELLS:      2
RRC#, WELL#.....: 42554 - A1,2      RRC DIST...: 08  FULL RI DECIMAL = .261646          DEPTH: 12000

```

OPERATOR NAME....	DIAMONDBACK E&P LLC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME....	SPRABERRY (TREND AREA)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	5,746	9,534	0	65.10	5.57	5.57	21.85	276192
ALT JOB#:	UNIT.....:	3	5,039	8,363	0	66.13	5.62	5.62	22.11	246041
ALT LSE#:	GEOR.....:	4	4,488	7,447	0	67.17	5.68	5.68	22.38	222583
ALT RRC#:	GRAPH.....: X	5	4,046	6,702	0	68.24	5.74	5.74	22.65	203859

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,377	5,429	0	69.32	5.80	5.80	22.93	172844
---	-----	-----	-----	8	3,107	4,886	0	69.32	5.80	5.80	22.93	159025

60	MARTIN HOSPITAL DIST	1.000000	976,580		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
61	PERMIAN BASIN WATER	1.000000	976,580	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	45028	0	361273	171171	190,102	178,047	120433
2	39210	0	315402	172882	142,520	117,089	93047
3	34703	0	280744	174611	106,133	76,487	73292
4	31232	0	253815	176358	77,457	48,966	58640
5	28404	0	232263	178121	54,142	30,023	47487
6	25832	0	214389	179903	34,486	16,775	38791
7	23249	0	196093	179903	16,190	6,908	31399
8	20924	0	179949	179903	46	18	25498
=====	=====	=====	=====	=====	=====	=====	=====
248582	0	2033928	1412852	621076	474313	488587	

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	\$/BBLPROD:	0	WI OIL VAL:	416,343	RI OIL VAL:	428,873
YRS FLAT:		FMVF:		8/8 RES:		WI PAYOUT:	3.6	GAS VAL:	57,969	GAS VAL:	59,714
						RI PAYOUT:	4.7	PRD VAL:	0	PRD VAL:	0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.49				=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.49	8/8 VALUE:	976,580	WI TOTAL:	487,990	RI TOTAL: 488,590
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5					
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y					
PRD WELLHEAD PRICE: 21.73	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
163,020			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	19.9	D	B:	1.000	De/Dt:	15.0	/	8.0
GAS:	33.0	D	B:	1.000	De/Dt:	15.0	/	10.0
PRD:		M	B:		De/Dt:		/	

```

PROD WELLS:      2  EQ SCH#: 51  VAL:      20,700
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	89,800
LAST YR	RI VAL:	115,590
LAST YR	8/8 VAL:	205,390

LAST YR OIL PROD: 7,228
LAST YR GAS PROD: 8,660

REMARKS1: 729089,782539 P-2
REMARKS2: 317-37380,9399
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152087 - STRAIN "23" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42681 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-37464
REMARKS2: 731604 C-5/21/12
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 39150 - COWDEN #2 FULL WI DECIMAL = .712500 #WELLS: 1
RRC#, WELL#.....: 42761 - 2 RRC DIST.: 08 FULL RI DECIMAL = .287500 DEPTH: 11097
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,581	1,306	0	64.08	5.13	5.13	.00	72184
ALT RRC#:	GRAPH.....:	2	1,417	1,044	0	65.10	5.18	5.18	.00	65726
		3	1,278	835	0	66.13	5.23	5.23	.00	60216
		=====	=====	=====						=====
			4,276	3,185	0					198,126

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	101,310	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	101,310	1	4774	0	76958	61448	15,510	14,526	29212
32	STANTON ISD (MARTIN	1.000000	101,310	2	3856	0	69582	62062	7,520	6,178	23374
60	MARTIN HOSPITAL DIST	1.000000	101,310	3	3115	0	63331	62682	649	467	18827
61	PERMIAN BASIN WATER	1.000000	101,310	=====	=====	=====	=====	=====	=====	=====	=====
					11745	0	209871	186192	23679	21171	71413

\$/BBLRESV:	6.56	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	19,986
WI PAYOUT:	.0	GAS VAL:	1,185
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	101,310	WI TOTAL:	29,900
		RI TOTAL:	71,410

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.04	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.04	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/44	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
58,522		4
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.6 D	B: .500	De/Dt: 10.6 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	9,160
LAST YR RI VAL:	27,050
LAST YR 8/8 VAL:	36,210

LAST YR OIL PROD:	1,658
LAST YR GAS PROD:	1,695

REMARKS1: 317-32925 F/29443
REMARKS2: 703988
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152241 - BAKER 46 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42809 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 324,520
01 MARTIN COUNTY 1.000000 324,520
33 SANDS ISD (MARTIN CO 1.000000 324,520
60 MARTIN HOSPITAL DIST 1.000000 324,520
61 PERMIAN BASIN WATER 1.000000 324,520

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,103 684 0 64.08 4.75 4.75 .00 149130
2 2,793 616 0 65.10 4.80 4.80 .00 136368
3 2,514 554 0 66.13 4.85 4.85 .00 124688
4 2,263 499 0 67.17 4.90 4.90 .00 114004
5 2,037 449 0 68.24 4.95 4.95 .00 104254
6 1,833 404 0 69.32 5.01 5.01 .00 95298
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 2437 0 151567 91560 60,007 56,202 47527
2 2218 0 138586 92475 46,111 37,883 38457
3 2015 0 126703 93400 33,303 24,000 31115
4 1834 0 115838 94335 21,503 13,593 25174
5 1667 0 105921 95278 10,643 5,902 20371
6 1518 0 96816 96230 586 284 16477
=====

11689 0 735431 563278 172153 137864 179121
\$/BBLRESV: 12.44 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 135,673 RI OIL VAL: 176,274
WI PAYOUT: 3.3 GAS VAL: 2,191 GAS VAL: 2,847
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 324,520 WI TOTAL: 145,400 RI TOTAL: 179,120
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.60
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.60
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

87,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 2.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 94,430
LAST YR RI VAL: 130,200
LAST YR 8/8 VAL: 224,630

LAST YR OIL PROD: 3,466
LAST YR GAS PROD: 2,734

REMARKS1: 317-37428
REMARKS2: 730211
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152290 - ARAMON FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 42829 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110025 EOR.....:
ALT RRC#: 42829 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	28,040	1	471	1,346	0	64.08	4.47	4.47	.00	22636
01	MARTIN COUNTY	1.000000	28,040	2	400	1,144	0	65.10	4.52	4.52	.00	19547
30	KLONDIKE ISD-MARTIN	1.000000	28,040		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	28,040		871	2,490	0					42,183
61	PERMIAN BASIN WATER	1.000000	28,040									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 4.94 EQUIP VAL: 9,162
\$ / BBL PROD: 3,072 WI OIL VAL: 3,226 RI OIL VAL: 12,523
WI PAYOUT: .0 GAS VAL: 642 GAS VAL: 2,491
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 28,040 WI TOTAL: 13,030 RI TOTAL: 15,010

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
22,000	1.4	4	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,170
LAST YR RI VAL: 16,910
LAST YR 8/8 VAL: 32,080

LAST YR OIL PROD: 501
LAST YR GAS PROD: 1,283

REMARKS1: 317-37321 M-152290
REMARKS2: 727764 D-110025
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152292 - GAMAY FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 42839 - 1 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12990
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110026 EOR.....:
ALT RRC#: 42839 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	29,800	1	606	2,019	0	64.08	4.47	4.47	.00	28736
01	MARTIN COUNTY	1.000000	29,800	2	515	1,716	0	65.10	4.52	4.52	.00	24814
30	KLONDIKE ISD-MARTIN	1.000000	29,800		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	29,800		1,121	3,735	0					53,550
61	PERMIAN BASIN WATER	1.000000	29,800									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 3.82 EQUIP VAL: 9,162
\$/BBLPROD: 2,378 WI OIL VAL: 3,167- RI OIL VAL: 16,757
WI PAYOUT: .0 GAS VAL: 735- GAS VAL: 3,886
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 29,800 WI TOTAL: 9,160 RI TOTAL: 20,640

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.27
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

33,522 1.8 6

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,560
LAST YR RI VAL: 12,320
LAST YR 8/8 VAL: 24,880

LAST YR OIL PROD: 506
LAST YR GAS PROD: 1,995

REMARKS1: 317-36938 M-152292
REMARKS2: 718525 D-110026
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152351 - GORMAN "11" FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 42848 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110060 EOR.....:
ALT RRC#: 42848 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	339,820	1	4,314	5,773	0	64.08	4.82	4.82	.00	207331
01	MARTIN COUNTY	1.000000	339,820	2	3,780	5,062	0	65.10	4.87	4.87	.00	184559
30	KLONDIKE ISD-MARTIN	1.000000	339,820	3	3,364	4,504	0	66.13	4.92	4.92	.00	166846
60	MARTIN HOSPITAL DIST	1.000000	339,820	4	3,028	4,054	0	67.17	4.97	4.97	.00	152543
61	PERMIAN BASIN WATER	1.000000	339,820									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ / BBL RESV: 9.52 EQUIP VAL: 16,620
\$ / BBL PROD: 0 WI OIL VAL: 103,464 RI OIL VAL: 190,366
WI PAYOUT: 3.4 GAS VAL: 10,341 GAS VAL: 19,026
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 339,820 WI TOTAL: 130,430 RI TOTAL: 209,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
152,529

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.7 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 17.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 76,540
LAST YR RI VAL: 130,990
LAST YR 8/8 VAL: 207,530
LAST YR OIL PROD: 2,557
LAST YR GAS PROD: 2,891

REMARKS1: 737572,778673, P-2 M-152351
REMARKS2: 317-37695,9244, D-110060
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152549 - WOODWARD TRUST FULL WI DECIMAL = .790710 #WELLS: 1
RRC#, WELL#.....: 42973 - 1 RRC DIST.: 08 FULL RI DECIMAL = .209290 DEPTH: 12100

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,500 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,720
LAST YR RI VAL: 4,470
LAST YR 8/8 VAL: 14,190

LAST YR OIL PROD: 5
LAST YR GAS PROD:

REMARKS1: 317-36939
REMARKS2: 718388 C-4/01/12
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152116 - NICHOLS 50 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43014 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	2,736	18,490	0	64.08	1.26	1.26	.00	131492
ALT RRC#:	GRAPH.....:	2	2,462	16,271	0	65.10	1.27	1.27	.00	120227
		3	2,216	14,318	0	66.13	1.29	1.29	.00	109916
		4	1,994	12,600	0	67.17	1.30	1.30	.00	100480
		=====	=====	=====						=====
			9,408	61,679	0					462,115

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
00	MARTIN COUNTY APPR D	.620000	138,290	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
01	MARTIN COUNTY	.620000	138,290	1	17473	0	148965	109222	39,743	37,222	46712
33	SANDS ISD (MARTIN CO	.620000	138,290	2	15498	0	135725	110314	25,411	20,877	37664
60	MARTIN HOSPITAL DIST	.620000	138,290	3	13853	0	123769	111417	12,352	8,901	30395
61	PERMIAN BASIN WATER	.620000	138,290	4	12285	0	112765	112531	234	148	24506
				=====	=====	=====	=====	=====	=====	=====	=====
					59109	0	521224	443484	77740	67148	139277

\$/BBLRESV:	8.44	EQUIP VAL:	16,620		
\$/BBLPROD:	10,048	WI OIL VAL:	59,533	RI OIL VAL:	123,482
WI PAYOUT:	.0	GAS VAL:	7,615	GAS VAL:	15,795
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	223,050	WI TOTAL:	83,770	RI TOTAL:	139,280

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 1.48		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.48		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
104,021	7.9	54	
-----	-----	-----	-----
	10.0 99	12.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,170
LAST YR RI VAL: 62,650
LAST YR 8/8 VAL: 93,820

LAST YR OIL PROD: 2,861
LAST YR GAS PROD: 20,626

REMARKS1: 317-37147,607 62%MARTIN
REMARKS2: 723299,768616 38%HOWARD
MC1:
MC2: S12

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152289 - CORTESSE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43035 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12990
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110024 EOR.....:
ALT RRC#: 43035 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	150,210	1	1,750	1,632	0	64.08	4.45	4.45	.00	84105
01	MARTIN COUNTY	1.000000	150,210	2	1,487	1,305	0	65.10	4.49	4.49	.00	72627
30	KLONDIKE ISD-MARTIN	1.000000	150,210	3	1,264	1,044	0	66.13	4.54	4.54	.00	62710
60	MARTIN HOSPITAL DIST	1.000000	150,210	4	1,074	835	0	67.17	4.59	4.59	.00	54142
61	PERMIAN BASIN WATER	1.000000	150,210									

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
16276	0	289860	215301	74559	63775	78119
\$/BBLRESV: 14.40		EQUIP VAL: 8,310				
\$/BBLPROD: 15,434		WI OIL VAL: 60,194		RI OIL VAL: 73,732		
WI PAYOUT: 3.0		GAS VAL: 3,581		GAS VAL: 4,386		
RI PAYOUT: 3.0		PRD VAL: 0		PRD VAL: 0		
8/8 VALUE: 150,210		WI TOTAL: 72,090		RI TOTAL: 78,120		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.24
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
50,500 5.2 5
15.0 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,250
LAST YR RI VAL: 46,140
LAST YR 8/8 VAL: 82,390

LAST YR OIL PROD: 1,890
LAST YR GAS PROD: 2,837

REMARKS1: 317-36856 M-152289
REMARKS2: 716381 F/DP D-110024
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153131 - VERDOT #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43102 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110088 EOR.....:
ALT RRC#: 43102 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE 10,287 13,727 0 508,491

00 MARTIN COUNTY APPR D 1.000000 255,290
01 MARTIN COUNTY 1.000000 255,290
30 KLONDIKE ISD-MARTIN 1.000000 255,290
60 MARTIN HOSPITAL DIST 1.000000 255,290
61 PERMIAN BASIN WATER 1.000000 255,290

1 2,578 3,702 0 64.08 3.80 3.80 .00 123899
2 2,259 3,146 0 65.10 3.84 3.84 .00 110296
3 2,011 2,674 0 66.13 3.88 3.88 .00 99741
4 1,810 2,273 0 67.17 3.92 3.92 .00 91183
5 1,629 1,932 0 68.24 3.96 3.96 .00 83372

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 10551 0 134450 81900 52,550 49,218 42161
2 9062 0 119358 82719 36,639 30,101 33122
3 7783 0 107524 83546 23,978 17,280 26405
4 6684 0 97867 84381 13,486 8,525 21269
5 5739 0 89111 85224 3,887 2,155 17138

8/8 VALUE: 255,290 WI TOTAL: 115,190 RI TOTAL: 140,100

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
78,000 11
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.6 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,180
LAST YR RI VAL: 68,000
LAST YR 8/8 VAL: 109,180

LAST YR OIL PROD: 3,133
LAST YR GAS PROD: 4,199

REMARKS1: 317-37524 M-151518
REMARKS2: 733290 D-110088
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150100 - TAYLOR ELIZABETH "A" FULL WI DECIMAL = .809813 #WELLS: 1
RRC#, WELL#.....: 43118 - 2R RRC DIST.: 08 FULL RI DECIMAL = .190187 DEPTH: 11828

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-31994
REMARKS2: 733257 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152895 - MARGARET 247B FULL WI DECIMAL = .737693 #WELLS: 2
RRC#, WELL#.....: 43154 - B1,2 RRC DIST.: 08 FULL RI DECIMAL = .262307 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-38056,40316
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152369 - SAM 17 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43198 - 1-2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	261,690	1	2,900	8,942	0	64.08	5.03	5.03	.00	139374
01	MARTIN COUNTY	1.000000	261,690	2	2,513	8,007	0	65.10	5.08	5.08	.00	122697
31	GRADY ISD	1.000000	261,690	3	2,216	7,206	0	66.13	5.14	5.14	.00	109908
60	MARTIN HOSPITAL DIST	1.000000	261,690	4	1,984	6,485	0	67.17	5.19	5.19	.00	99949
61	PERMIAN BASIN WATER	1.000000	261,690		9,613	30,640	0					471,928

	\$/BBLRESV:	9.69	EQUIP VAL:	16,620			
	\$/BBLPROD:	0	WI OIL VAL:	69,884	RI OIL VAL:	126,406	
	WI PAYOUT:	.0	GAS VAL:	17,364	GAS VAL:	31,409	
	RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0	
				=====		=====	
	8/8 VALUE:	261,690	WI TOTAL:	103,870	RI TOTAL:	157,820	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.93
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

114,521

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.6 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 26.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,660
LAST YR RI VAL: 70,720
LAST YR 8/8 VAL: 108,380

LAST YR OIL PROD: 3,219
LAST YR GAS PROD: 9,580

REMARKS1: 317-37863,9283 P-2
REMARKS2: 739637,779989,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152459 - JACK BLACK 15 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43390 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 620,520

01 MARTIN COUNTY 1.000000 620,520
33 SANDS ISD (MARTIN CO 1.000000 620,520
60 MARTIN HOSPITAL DIST 1.000000 620,520
61 PERMIAN BASIN WATER 1.000000 620,520

1 5,318 8,259 0 64.08 4.19 4.19 19.39 255583
2 4,783 7,372 0 65.10 4.24 4.24 19.62 233530
3 4,326 6,624 0 66.13 4.28 4.28 19.86 214559
4 3,929 5,981 0 67.17 4.32 4.32 20.10 197933
5 3,586 5,428 0 68.24 4.37 4.37 20.35 183531
6 3,288 4,952 0 69.32 4.41 4.41 20.59 170943
=====

25,230 38,616 0 1,256,079
00 MARTIN COUNTY APPR D 1.000000 620,520
01 MARTIN COUNTY 1.000000 620,520
33 SANDS ISD (MARTIN CO 1.000000 620,520
60 MARTIN HOSPITAL DIST 1.000000 620,520
61 PERMIAN BASIN WATER 1.000000 620,520

1 25954 0 281537 168534 113,003 105,837 88282
2 23443 0 256973 170219 86,754 71,274 71309
3 21263 0 235822 171921 63,901 46,052 57912
4 19378 0 217311 173640 43,671 27,608 47227
5 17790 0 201321 175376 25,945 14,387 38718
6 16379 0 187322 177129 10,193 4,958 31882
=====

124207 0 1380286 1036819 343467 270116 335330
\$/BBLRESV: 12.99 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 245,809 RI OIL VAL: 305,155

WI PAYOUT: 3.5 GAS VAL: 24,307 GAS VAL: 30,175
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 620,520 WI TOTAL: 285,190 RI TOTAL: 335,330
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.94
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 19.52 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

160,509

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.4 D B: .500 De/Dt: 10.3 / 8.0
GAS: 24.0 D B: .500 De/Dt: 11.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 65,890
LAST YR RI VAL: 133,550
LAST YR 8/8 VAL: 199,440

LAST YR OIL PROD: 5,456
LAST YR GAS PROD: 8,883

REMARKS1: 317-37494,8466
REMARKS2: 732563
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152454 - PW FULL WI DECIMAL = .803320 #WELLS: 1
RRC#, WELL#.....: 43413 - 1 RRC DIST.: 08 FULL RI DECIMAL = .196680 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,457	0	0	64.08	4.92	4.92	.00	126478
ALT JOB#:	UNIT.....:	2	2,088	0	0	65.10	4.97	4.97	.00	109218
ALT LSE#:	EOR.....:	3	1,846	0	0	66.13	5.02	5.02	.00	98066
ALT RRC#:	GRAPH.....:	4	1,698	0	0	67.17	5.08	5.08	.00	91640
		5	1,562	0	0	68.24	5.13	5.13	.00	85652

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,651	0	0				511,054
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00	MARTIN COUNTY APPR D	1.000000	182,540	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	182,540	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
31	GRADY ISD	1.000000	182,540							
60	MARTIN HOSPITAL DIST	1.000000	182,540	1	0	126478	81900	44,578	41,751	29130
61	PERMIAN BASIN WATER	1.000000	182,540	2	0	109218	82719	26,499	21,771	22261
				3	0	98066	83546	14,520	10,464	17689
				4	0	91640	84381	7,259	4,589	14628
				5	0	85652	85224	428	237	12099
				0	0	511054	417770	93284	78812	95807

\$/BBLRESV: 10.17	EQUIP VAL:	7,914		
\$/BBLPROD: 13,440	WI OIL VAL:	78,812	RI OIL VAL:	95,807
WI PAYOUT: 3.2	GAS VAL:	0	GAS VAL:	0
RI PAYOUT: 3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE:	182,540	WI TOTAL:	86,730	RI TOTAL:	95,810
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
78,000	7.3		
	15.0 2		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 102,570
LAST YR RI VAL: 94,610
LAST YR 8/8 VAL: 197,180

LAST YR OIL PROD: 2,194
LAST YR GAS PROD: 225

REMARKS1: 317-37376
REMARKS2: 728829
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152543 - DOLCETTO FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43474 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11260
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110141 EOR.....:
ALT RRC#: 43474 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	119,660	1	1,279	3,766	0	64.08	4.33	4.33	.00	61469
01	MARTIN COUNTY	1.000000	119,660	2	1,087	3,314	0	65.10	4.38	4.38	.00	53080
30	KLONDIKE ISD-MARTIN	1.000000	119,660	3	924	2,916	0	66.13	4.43	4.43	.00	45832
60	MARTIN HOSPITAL DIST	1.000000	119,660	4	785	2,566	0	67.17	4.47	4.47	.00	39570
61	PERMIAN BASIN WATER	1.000000	119,660									
					4,075	12,562	0					199,951

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
30	12230	0	73699	46200	27,499	25,756	23110
60	10887	0	63967	46662	17,305	14,217	17750
61	9690	0	55522	47128	8,394	6,049	13635
	8604	0	48174	47600	574	363	10469
	41411	0	241362	187590	53772	46385	64964
	\$/BBLRESV: 12.58		EQUIP VAL:	8,310			
	\$/BBLPROD: 13,483		WI OIL VAL:	38,427	RI OIL VAL:	53,818	
	WI PAYOUT: .0		GAS VAL:	7,958	GAS VAL:	11,146	
	RI PAYOUT: 3.0		PRD VAL:	0	PRD VAL:	0	
	8/8 VALUE:	119,660	WI TOTAL:	54,700	RI TOTAL:	64,960	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
44,000 3.8 11
15.0 99 12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,760
LAST YR RI VAL: 43,830
LAST YR 8/8 VAL: 70,590

LAST YR OIL PROD: 1,599
LAST YR GAS PROD: 4,483

REMARKS1: 317-38118 P-2 M-152543
REMARKS2: 747486 C-11/19/12 D-110141
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152342 - CROSS 36A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43536 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	266,070	1	2,215	1,302	0	64.08	4.92	4.92	.00	106453
01	MARTIN COUNTY	1.000000	266,070	2	2,007	1,035	0	65.10	4.97	4.97	.00	97992
32	STANTON ISD (MARTIN	1.000000	266,070	3	1,827	822	0	66.13	5.02	5.02	.00	90615
60	MARTIN HOSPITAL DIST	1.000000	266,070	4	1,674	654	0	67.17	5.08	5.08	.00	84332
61	PERMIAN BASIN WATER	1.000000	266,070	5	1,533	520	0	68.24	5.13	5.13	.00	78459
				6	1,410	413	0	69.32	5.18	5.18	.00	73306
				7	1,297	328	0	69.32	5.18	5.18	.00	67431

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	4804	0	111257	65121	46,136	43,211	34887
2	3858	0	101850	65772	36,078	29,640	28264
3	3098	0	93713	66429	27,284	19,662	23014
4	2493	0	86825	67094	19,731	12,473	18870
5	2001	0	80460	67764	12,696	7,040	15474
6	1606	0	74912	68442	6,470	3,147	12749
7	1277	0	68708	68443	265	113	10348
	19137	0	617725	469065	148660	115286	143606

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 12.45 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 111,714 RI OIL VAL: 139,157
WI PAYOUT: 3.7 GAS VAL: 3,571 GAS VAL: 4,449
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 266,070 WI TOTAL: 122,460 RI TOTAL: 143,610

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
62,020		4	
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.4 D B: .500 De/Dt: 9.6 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 55,850
LAST YR RI VAL: 80,310
LAST YR 8/8 VAL: 136,160

LAST YR OIL PROD: 2,400
LAST YR GAS PROD: 2,187

REMARKS1: 734875 F/DP
REMARKS2: 317-37600
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150668 - EMILY UNIT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43544 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9900

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
33 SANDS ISD (MARTIN CO 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34123 F/35560
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152545 - BAKE FULL WI DECIMAL = .751669 #WELLS: 1
RRC#, WELL#.....: 43576 - 1 RRC DIST.: 08 FULL RI DECIMAL = .248331 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	808,990	1	5,705	6,856	0	64.08	5.44	5.44	.00	274792
01	MARTIN COUNTY	1.000000	808,990	2	5,001	5,484	0	65.10	5.50	5.50	.00	244717
31	GRADY ISD	1.000000	808,990	3	4,452	4,387	0	66.13	5.56	5.56	.00	221299
60	MARTIN HOSPITAL DIST	1.000000	808,990	4	4,007	3,510	0	67.17	5.62	5.62	.00	202312
61	PERMIAN BASIN WATER	1.000000	808,990	5	3,606	2,808	0	68.24	5.68	5.68	.00	184966
				6	3,245	2,246	0	69.32	5.74	5.74	.00	169083
				7	2,921	1,797	0	69.32	5.74	5.74	.00	152201

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	28035	0	302827	136521	166,306	155,761	94115
2	22675	0	267392	137886	129,506	106,398	73542
3	18338	0	239637	139264	100,373	72,336	58325
4	14829	0	217141	140657	76,484	48,351	46770
5	11990	0	196956	142064	54,892	30,439	37542
6	9693	0	178776	143485	35,291	17,166	30157
7	7754	0	159955	143486	16,469	7,028	23878
	113314	0	1562684	983363	579321	437479	364329

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.42
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
130,020 21
20.0 99
8/8 VALUE: 808,990 WI TOTAL: 444,660 RI TOTAL: 364,330

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.8 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 243,000
LAST YR RI VAL: 260,170
LAST YR 8/8 VAL: 503,170

LAST YR OIL PROD: 6,814
LAST YR GAS PROD: 3,709

REMARKS1: 317-36788,
REMARKS2: 714885
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150805 - RHODES "16A" #1 FULL WI DECIMAL = .796354 #WELLS: 1
RRC#, WELL#.....: 43697 - 1 RRC DIST.: 08 FULL RI DECIMAL = .203646 DEPTH: 11500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 262,560

01 MARTIN COUNTY 1.000000 262,560
32 STANTON ISD (MARTIN 1.000000 262,560
60 MARTIN HOSPITAL DIST 1.000000 262,560
61 PERMIAN BASIN WATER 1.000000 262,560

1 2,450 4,834 0 64.08 4.87 4.87 .00 125024
2 2,202 4,345 0 65.10 4.93 4.93 .00 114158
3 1,991 3,911 0 66.13 4.98 4.98 .00 104852
4 1,808 3,520 0 67.17 5.03 5.03 .00 96712
5 1,650 3,168 0 68.24 5.08 5.08 .00 89666
6 1,511 2,851 0 69.32 5.14 5.14 .00 83412
=====

11,612 22,629 0 613,824
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 18747 0 143771 89250 54,521 51,063 34587
2 17059 0 131217 90142 41,075 33,746 27934
3 15510 0 120362 91044 29,318 21,129 22676
4 14100 0 110812 91954 18,858 11,921 18475
5 12816 0 102482 92873 9,609 5,328 15121
6 11670 0 95082 93802 1,280 622 12415
=====

89902 0 703726 549065 154661 123809 131208
\$/BBLRESV: 11.68 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 107,992 RI OIL VAL: 114,446
WI PAYOUT: 3.3 GAS VAL: 15,817 GAS VAL: 16,762
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 262,560 WI TOTAL: 131,350 RI TOTAL: 131,210
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.75
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

85,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.1 D B: .500 De/Dt: 10.3 / 8.0
GAS: 14.0 D B: .500 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,340
LAST YR RI VAL: 58,730
LAST YR 8/8 VAL: 107,070

LAST YR OIL PROD: 2,586
LAST YR GAS PROD: 5,135

REMARKS1: 317-37128
REMARKS2: 722559
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152707 - JACK BLACK 15A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43717 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,633	3,407	0	64.08	4.16	4.16	.00	78482
ALT RRC#:	GRAPH.....:	2	1,441	3,009	0	65.10	4.20	4.20	.00	70357
		3	1,290	2,691	0	66.13	4.24	4.24	.00	63981
		=====	=====	=====						=====
			4,364	9,107	0					212,820

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	101,920	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	101,920	1	10630	0	89112	70373	18,739	17,551	27943
33	SANDS ISD (MARTIN CO	1.000000	101,920	2	9478	0	79835	71076	8,759	7,196	22154
60	MARTIN HOSPITAL DIST	1.000000	101,920	3	8557	0	72538	71787	751	541	17813
61	PERMIAN BASIN WATER	1.000000	101,920		=====	=====	=====	=====	=====	=====	=====
					28665	0	241485	213236	28249	25288	67910
					\$/BBLRESV: 6.81		EQUIP VAL: 8,725				
					\$/BBLPROD: 0		WI OIL VAL: 22,286		RI OIL VAL: 59,849		
					WI PAYOUT: .0		GAS VAL: 3,002		GAS VAL: 8,061		
					RI PAYOUT: 2.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 101,920		WI TOTAL: 34,010		RI TOTAL: 67,910		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.90
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

67,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: 10.0 D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,580
LAST YR RI VAL: 27,320
LAST YR 8/8 VAL: 43,900

LAST YR OIL PROD: 1,595
LAST YR GAS PROD: 3,186

REMARKS1: 317-37646
REMARKS2: 735814
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152550 - LEXI FULL WI DECIMAL = .750389 #WELLS: 2
RRC#, WELL#.....: 43834 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249611 DEPTH: 11935

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,110
LAST YR RI VAL: 14,100
LAST YR 8/8 VAL: 34,210

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-37661,8576
REMARKS2: SHUTIN DEAD C-12/27/12
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152542 - LEMBERGER FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43894 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11260
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,966	8,296	0	64.08	4.33	4.33	.00	334786
ALT JOB#: 505800	UNIT.....:	2	5,871	6,988	0	65.10	4.38	4.38	.00	286652
ALT LSE#: 110140	EOR.....:	3	5,071	6,038	0	66.13	4.43	4.43	.00	251509
ALT RRC#: 43894	GRAPH.....:	4	4,464	5,315	0	67.17	4.47	4.47	.00	224885
		5	3,986	4,748	0	68.24	4.52	4.52	.00	204003
		6	3,587	4,273	0	69.32	4.57	4.57	.00	186488

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	29,945	35,658	0			1,488,323

00	MARTIN COUNTY APPR D	1.000000	823,570						
01	MARTIN COUNTY	1.000000	823,570						
30	KLONDIKE ISD-MARTIN	1.000000	823,570	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE
60	MARTIN HOSPITAL DIST	1.000000	823,570	--	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	823,570	1	26941	0	361727	176610	185,117

				2	22956	0	309608	178376	131,232
				3	20061	0	271570	180159	91,411
				4	17819	0	242704	181961	60,743
				5	16096	0	220099	183781	36,318
				6	14646	0	201134	185619	15,515
				=====	=====	=====	=====	=====	=====
					118519	0	1606842	1086506	520336

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	823,570	WI TOTAL:	428,230	RI TOTAL:	395,340
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.11
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.11
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
168,200			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.0 D B: 1.000 De/Dt: 17.0 / 10.0
GAS: 25.0 D B: 1.000 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2	EQ SCH#: 51	VAL: 20,700
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:	107,650
LAST YR RI VAL:	153,440
LAST YR 8/8 VAL:	261,090

LAST YR OIL PROD:	8,307
LAST YR GAS PROD:	12,342

REMARKS1: 317-38142, P-2 M-152542
REMARKS2: 748278, D-110140
MC1: S
MC2: 13A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152679 - ACKERLY LANGHAM 24 FULL WI DECIMAL = .811500 #WELLS: 2
RRC#, WELL#.....: 43904 - 1 RRC DIST.: 08 FULL RI DECIMAL = .188500 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110159 EOR.....:
ALT RRC#: 43904 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 527,170
01 MARTIN COUNTY 1.000000 527,170
30 KLONDIKE ISD-MARTIN 1.000000 527,170
60 MARTIN HOSPITAL DIST 1.000000 527,170
61 PERMIAN BASIN WATER 1.000000 527,170

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 4,777 11,607 0 64.08 4.28 4.28 .00 248408
2 4,221 10,260 0 65.10 4.32 4.32 .00 222990
3 3,781 9,190 0 66.13 4.37 4.37 .00 202905
4 3,403 8,271 0 67.17 4.41 4.41 .00 185492
5 3,063 7,444 0 68.24 4.45 4.45 .00 169619
6 2,757 6,700 0 69.32 4.51 4.51 .00 155090
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 40314 0 288722 164868 123,854 116,000 63090
2 35968 0 258958 166517 92,441 75,946 50077
3 32590 0 235495 168183 67,312 48,509 40300
4 29600 0 215092 169864 45,228 28,591 32574
5 26882 0 196501 171563 24,938 13,828 26335
6 24521 0 179611 173279 6,332 3,080 21302
=====

189875 0 1374379 1014274 360105 285954 233678
\$/BBLRESV: 13.80 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 246,448 RI OIL VAL: 201,394
WI PAYOUT: 3.2 GAS VAL: 39,505 GAS VAL: 32,283
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 527,170 WI TOTAL: 293,490 RI TOTAL: 233,680
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

157,018

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.0 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 34.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 111,070
LAST YR RI VAL: 125,130
LAST YR 8/8 VAL: 236,200

LAST YR OIL PROD: 5,014
LAST YR GAS PROD: 13,178

REMARKS1: 317-38293 M-152679
REMARKS2: 751888 D-110159
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152693 - ANDERSON 11A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43913 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 250,310
01 MARTIN COUNTY 1.000000 250,310
32 STANTON ISD (MARTIN 1.000000 250,310
60 MARTIN HOSPITAL DIST 1.000000 250,310
61 PERMIAN BASIN WATER 1.000000 250,310

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 19455 0 134415 81900 52,515 49,185 42149
2 17022 0 118334 82719 35,615 29,261 32838
3 15196 0 106009 83546 22,463 16,188 26032
4 13725 0 96193 84381 11,812 7,466 20905
5 12492 0 87880 85224 2,656 1,472 16900
77890 0 542831 417770 125061 103572 138824

\$/BBLRESV: 12.57 EQUIP VAL: 7,914
\$/BBLPROD: 0 WI OIL VAL: 88,711 RI OIL VAL: 118,904
WI PAYOUT: 3.1 GAS VAL: 14,861 GAS VAL: 19,920
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 15.66 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
78,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 7.1 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 18.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,370
LAST YR RI VAL: 59,690
LAST YR 8/8 VAL: 97,060

LAST YR OIL PROD: 3,502
LAST YR GAS PROD: 6,617

REMARKS1: 317-38065
REMARKS2: 746965
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152803 - ALLAR 37A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43933 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,784	1,959	0	64.08	4.20	4.20	.00	85739
ALT RRC#:	GRAPH.....:	2	1,516	1,567	0	65.10	4.24	4.24	.00	74038
		3	1,288	1,253	0	66.13	4.29	4.29	.00	63928
		=====	=====	=====						=====
			4,588	4,779	0					223,705

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	113,280	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	113,280	1	6171	0	91910	65108	26,802	25,102	28821
02	MARTIN CO FRESH WATE	1.000000	113,280	2	4984	0	79022	65759	13,263	10,896	21928
31	GRADY ISD	1.000000	113,280	3	4034	0	67962	66416	1,546	1,114	16690
60	MARTIN HOSPITAL DIST	1.000000	113,280	=====	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	113,280		15189	0	238894	197283	41611	37112	67439

\$/BBLRESV:	10.10	EQUIP VAL:	8,725		
\$/BBLPROD:	8,743	WI OIL VAL:	34,752	RI OIL VAL:	63,151
WI PAYOUT:	.0	GAS VAL:	2,360	GAS VAL:	4,288
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	113,280	WI TOTAL:	45,840	RI TOTAL:	67,440

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.95		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.95		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
62,008	5.3	6	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,850
LAST YR RI VAL: 36,860
LAST YR 8/8 VAL: 59,710

LAST YR OIL PROD: 2,151
LAST YR GAS PROD: 2,998

REMARKS1: 317-38174
REMARKS2: 749164
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152694 - ANDERSON 15 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 43943 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	213,590	1	2,509	5,536	0	64.08	4.28	4.28	.00	120583
01	MARTIN COUNTY	1.000000	213,590	2	1,960	4,526	0	65.10	4.32	4.32	.00	95697
32	STANTON ISD (MARTIN	1.000000	213,590	3	1,627	3,830	0	66.13	4.37	4.37	.00	80695
60	MARTIN HOSPITAL DIST	1.000000	213,590	4	1,401	3,320	0	67.17	4.41	4.41	.00	70579
61	PERMIAN BASIN WATER	1.000000	213,590	=====	=====	=====	=====	=====	=====	=====	=====	=====
					7,497	17,212	0					367,554

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	17771	0	138354	78772	59,582	55,804	43384
01	14664	0	110361	79559	30,802	25,305	30625
32	12553	0	93248	80355	12,893	9,291	22898
60	10981	0	81560	81159	401	253	17724
61	=====	=====	=====	=====	=====	=====	=====
	55969	0	423523	319845	103678	90653	114631

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.04
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.04
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,021			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.0 D B: 1.300 De/Dt: 25.0 / 10.0
GAS: 17.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,510
LAST YR RI VAL: 108,570
LAST YR 8/8 VAL: 192,080

LAST YR OIL PROD: 4,228
LAST YR GAS PROD: 6,307

REMARKS1: 317-38067
REMARKS2: 746180
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152734 - TENNISON 46A FULL WI DECIMAL = .755000 #WELLS: 1
RRC#, WELL#.....: 44038 - 1 RRC DIST.: 08 FULL RI DECIMAL = .245000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
33 SANDS ISD (MARTIN CO 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-38512
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152690 - CORA 18 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44071 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 15000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	311,140	1	3,803	4,231	0	64.08	4.43	4.43	.00	182772
01	MARTIN COUNTY	1.000000	311,140	2	3,232	3,363	0	65.10	4.47	4.47	.00	157829
31	GRADY ISD	1.000000	311,140	3	2,747	2,674	0	66.13	4.52	4.52	.00	136277
60	MARTIN HOSPITAL DIST	1.000000	311,140	4	2,335	2,125	0	67.17	4.57	4.57	.00	117657
61	PERMIAN BASIN WATER	1.000000	311,140		12,117	12,393	0					594,535

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	14057	0	196829	120247	76,582	71,725	61720
2	11277	0	169106	121449	47,657	39,154	46927
3	9065	0	145342	122663	22,679	16,344	35692
4	7287	0	124944	123889	1,055	666	27154
	41686	0	636221	488248	147973	127889	171493
	\$/BBLRESV: 13.15		EQUIP VAL:	11,762			
	\$/BBLPROD: 14,101		WI OIL VAL:	119,509	RI OIL VAL:	160,256	
	WI PAYOUT: 2.7		GAS VAL:	8,379	GAS VAL:	11,236	
	RI PAYOUT: 3.0		PRD VAL:	0	PRD VAL:	0	
	8/8 VALUE:	311,140	WI TOTAL:	139,650	RI TOTAL:	171,490	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.22
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.22
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

114,521 11.3 13

15.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 14,650
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,150
LAST YR RI VAL: 64,450
LAST YR 8/8 VAL: 96,600

LAST YR OIL PROD: 4,014
LAST YR GAS PROD: 6,581

REMARKS1: 317-38489,9502
REMARKS2: 757331 F/DP #2 C-11/14
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152757 - MARGARET 247K FULL WI DECIMAL = .738354 #WELLS: 1
RRC#, WELL#.....: 44159 - 1 RRC DIST.: 08 FULL RI DECIMAL = .261646 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110181 EOR.....:
ALT RRC#: 44159 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN .250000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
31 GRADY ISD .750000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-38529 M-152757
REMARKS2: 758554 F/DP D-110181
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 944169 - WELL=FRYAR 9 (DIAMONDBACK) FULL WI DECIMAL = .759850 #WELLS: 9
RRC#, WELL#.....: 44169 - 1-8 RRC DIST.: 08 FULL RI DECIMAL = .240150 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 944169 EOR.....:
ALT RRC#: 44169 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,453	32,402	0	69.32	4.56	4.56	.00	603262
---	-----	-----	-----	8	10,308	29,162	0	69.32	4.56	4.56	.00 <td>542951</td>	542951
00	MARTIN COUNTY APPR D	1.000000	4,050,510	9	9,277	26,246	0	69.32	4.56	4.56	.00	488646
01	MARTIN COUNTY	1.000000	4,050,510	10	8,349	23,621	0	69.32	4.56	4.56	.00	439765
30	KLONDIKE ISD-MARTIN	1.000000	4,050,510									
60	MARTIN HOSPITAL DIST	1.000000	4,050,510		143,280	405,363	0					7,308,679
61	PERMIAN BASIN WATER	1.000000	4,050,510									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	218191	0	1362239	630022	732,217	685,787	405013
				2	189854	0	1187242	599415	587,827	482,940	312376
				3	167813	0	1055208	570296	484,912	349,461	245694
				4	150628	0	952453	542591	409,862	259,102	196258
				5	137084	0	870222	516232	353,990	196,298	158683
				6	124744	0	795005	521394	273,611	133,093	128291
				7	112270	0	715532	521394	194,138	82,838	102183
				8	101044	0	643995	521394	122,601	45,889	81386
*** PARAMETERS ***				9	90940	0	579586	521394	58,192	19,107	64820
				10	81845	0	521610	521394	216	62	51624
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		1374413	0	8683092	5465526	3217566	2254577	1746328
YRS FLAT:		FMVF:	8/8 RES:								

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.10 \$/BBLRESV: 17.43 EQUIP VAL: 49,607
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.10 \$/BBLPROD: 0 WI OIL VAL: 1,897,707 RI OIL VAL: 1,469,907
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 356,868 GAS VAL: 276,419
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,050,510 WI TOTAL: 2,304,180 RI TOTAL: 1,746,330

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600,021			
-----	-----	-----	-----
1			
5.8 4			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 198.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 974,440
LAST YR RI VAL: 976,410
LAST YR 8/8 VAL: 1,950,850

LAST YR OIL PROD: 28,562
LAST YR GAS PROD: 77,084

REMARKS1: 317-38366, 1-WIW,P-8 M-944169
REMARKS2: 768415,776686,777348 D-944169
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151625 - DUBOSE FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 44196 - 2-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,522	3,755	0	64.08	6.30	6.30	.00
ALT RRC#:	GRAPH.....:	2	3,824	3,325	0	65.10	6.37	6.37	.00
		3	3,313	2,982	0	66.13	6.43	6.43	.00
		=====	=====	=====					=====
			11,659	10,062	0				568,351

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	280,610	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	280,610	1	17742	0	235069	173798	61,271	57,386	73711
31	GRADY ISD	1.000000	280,610	2	15885	0	202592	175535	27,057	22,229	56219
60	MARTIN HOSPITAL DIST	1.000000	280,610	3	14381	0	178698	177291	1,407	1,013	43884
61	PERMIAN BASIN WATER	1.000000	280,610	=====	=====	=====	=====	=====	=====	=====	=====
					48008	0	616359	526624	89735	80628	173814

\$/BBLRESV:	8.50	EQUIP VAL:	26,176		
\$/BBLPROD:	0	WI OIL VAL:	74,348	RI OIL VAL:	160,276
WI PAYOUT:	.0	GAS VAL:	6,280	GAS VAL:	13,538
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	280,610	WI TOTAL:	106,800	RI TOTAL:	173,810

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.43	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.43	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
165,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.6 D	B: 1.000	De/Dt: 16.6 / 10.0
GAS:	11.0 D	B: 1.000	De/Dt: 12.1 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 104,060
LAST YR RI VAL: 139,920
LAST YR 8/8 VAL: 243,980

LAST YR OIL PROD: 5,813
LAST YR GAS PROD: 3,988

REMARKS1: 317-35807,8574,9795 P-3
REMARKS2: 689793
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152699 - EVANGELINE FULL WI DECIMAL = .750391 #WELLS: 2
RRC#, WELL#.....: 44200 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .249609 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 20,200

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-38343,9140, P-2
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152721 - WHITE 10 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 44239 - 1 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	149,930
01	MARTIN COUNTY	1.000000	149,930
32	STANTON ISD (MARTIN	1.000000	149,930
60	MARTIN HOSPITAL DIST	1.000000	149,930
61	PERMIAN BASIN WATER	1.000000	149,930

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		2,177		0		0	64.08	3.80	3.80	13.98	111602	
2		1,777		0		0	65.10	3.84	3.84	14.15	92546	
3		1,503		0		0	66.13	3.88	3.88	14.33	79515	
4		1,300		0		0	67.17	3.92	3.92	14.50	69857	
=====			=====		=====						=====	
		6,757		0		0					353,520	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		111602		67222		44,380	41,566	26246
2		0		0		92546		67894		24,652	20,253	19262
3		0		0		79515		68572		10,943	7,886	14645
4		0		0		69857		69258		599	378	11386
=====			=====		=====		=====		=====		=====	=====
		0		0		353520		272946		80574	70083	71539

\$/BBLRESV: 12.96 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 70,083 RI OIL VAL: 71,539
WI PAYOUT: 2.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 149,930 WI TOTAL: 78,390 RI TOTAL: 71,540

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 14.08 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.7 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 111,180
LAST YR RI VAL: 101,500
LAST YR 8/8 VAL: 212,680

LAST YR OIL PROD: 3,383
LAST YR GAS PROD: 1,893

REMARKS1: 317-38060
REMARKS2: 745892
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152678 - ACKERLY BARBER 19 FULL WI DECIMAL = .837000 #WELLS: 1
RRC#, WELL#.....: 44321 - 1 RRC DIST.: 08 FULL RI DECIMAL = .163000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110160 EOR.....:
ALT RRC#: 44321 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 500,070
01 MARTIN COUNTY 1.000000 500,070
30 KLONDIKE ISD-MARTIN 1.000000 500,070
60 MARTIN HOSPITAL DIST 1.000000 500,070
61 PERMIAN BASIN WATER 1.000000 500,070

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,757 22,644 0 64.08 3.98 3.98 .00 201507
2 3,181 19,177 0 65.10 4.02 4.02 .00 173329
3 2,758 16,632 0 66.13 4.06 4.06 .00 152658
4 2,436 14,682 0 67.17 4.10 4.10 .00 136955
5 2,180 13,144 0 68.24 4.15 4.15 .00 124515
6 1,962 11,830 0 69.32 4.19 4.19 .00 113837
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 75433 0 276940 136523 140,417 131,513 50735
2 64526 0 237855 137888 99,967 82,129 38562
3 56519 0 209177 139266 69,911 50,382 30011
4 50384 0 187339 140659 46,680 29,510 23786
5 45656 0 170171 142066 28,105 15,585 19120
6 41488 0 155325 143487 11,838 5,758 15445
=====

334006 0 1236807 839889 396918 314877 177659
\$/BBLRESV: 16.87 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 229,843 RI OIL VAL: 129,681
WI PAYOUT: 3.3 GAS VAL: 85,034 GAS VAL: 47,978
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 500,070 WI TOTAL: 322,410 RI TOTAL: 177,660
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

130,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.3 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 68.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,390
LAST YR RI VAL: 31,020
LAST YR 8/8 VAL: 75,410

LAST YR OIL PROD: 4,126
LAST YR GAS PROD: 14,493

REMARKS1: 317-38294 M-152678
REMARKS2: 751889 F/DP D-110160
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152677 - GRISHAM 21 FULL WI DECIMAL = .781249 #WELLS: 2
RRC#, WELL#.....: 44336 - 1-2 RRC DIST.: 08 FULL RI DECIMAL = .218751 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,057	2,278	0	64.08	4.92	4.92	.00	102978
ALT JOB#:	UNIT.....:	2	1,841	1,811	0	65.10	4.97	4.97	.00	93632
ALT LSE#:	EOR.....:	3	1,657	1,439	0	66.13	5.02	5.02	.00	85607
ALT RRC#:	GRAPH.....:	4	1,491	1,144	0	67.17	5.08	5.08	.00	78242
		5	1,342	909	0	68.24	5.13	5.13	.00	71545

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,388	7,581	0				432,004
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00	MARTIN COUNTY APPR D	1.000000	207,390	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	207,390	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	207,390							
60	MARTIN HOSPITAL DIST	1.000000	207,390	1	8756	0	111734	68250	43,484	40,727
61	PERMIAN BASIN WATER	1.000000	207,390	2	7032	0	100664	68932	31,732	26,070
				3	5647	0	91254	69622	21,632	15,590
				4	4543	0	82785	70318	12,467	7,881
				5	3647	0	75192	71021	4,171	2,313
				29625	0	461629	348143	113486	92581	98980

\$/BBLRESV:	13.22	EQUIP VAL:	15,828		
\$/BBLPROD:	0	WI OIL VAL:	86,640	RI OIL VAL:	92,628
WI PAYOUT:	3.9	GAS VAL:	5,941	GAS VAL:	6,352
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
65,000		7	
		20.5	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: 1.000 De/Dt: 11.1 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,470
LAST YR RI VAL: 33,220
LAST YR 8/8 VAL: 57,690

LAST YR OIL PROD: 1,484
LAST YR GAS PROD: 175

REMARKS1: 317-38612,42, P-2
REMARKS2: 759790,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151405 - ANN COLE TRUST #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44407 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11960
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 395,390

01 MARTIN COUNTY 1.000000 395,390
31 GRADY ISD 1.000000 395,390
60 MARTIN HOSPITAL DIST 1.000000 395,390
61 PERMIAN BASIN WATER 1.000000 395,390

1 3,496 6,038 0 64.08 4.25 4.25 .00 168018
2 3,064 5,182 0 65.10 4.30 4.30 .00 149600
3 2,727 4,538 0 66.13 4.34 4.34 .00 135252
4 2,454 4,034 0 67.17 4.38 4.38 .00 123626
5 2,209 3,631 0 68.24 4.43 4.43 .00 113057
6 1,988 3,268 0 69.32 4.48 4.48 .00 103356
=====

15,938 26,691 0 792,909
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 19246 0 187264 108180 79,084 74,069 58721
2 16712 0 166312 109261 57,051 46,870 46152
3 14771 0 150023 110354 39,669 28,588 36842
4 13252 0 136878 111458 25,420 16,070 29747
5 12064 0 125121 112573 12,548 6,958 24063
6 10980 0 114336 113699 637 310 19460
=====

87025 0 879934 665525 214409 172865 214985
\$/BBLRESV: 13.03 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 155,769 RI OIL VAL: 193,723
WI PAYOUT: 3.2 GAS VAL: 17,096 GAS VAL: 21,262
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 395,390 WI TOTAL: 180,400 RI TOTAL: 214,990
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.01
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

103,029

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.3 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 18.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 84,960
LAST YR RI VAL: 122,100
LAST YR 8/8 VAL: 207,060

LAST YR OIL PROD: 3,267
LAST YR GAS PROD: 6,400

REMARKS1: 317-35287
REMARKS2: 662091 T/44407
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152987 - MARGARET 247H FULL WI DECIMAL = .741034 #WELLS: 1
RRC#, WELL#.....: 44556 - 1, RRC DIST.: 08 FULL RI DECIMAL = .258966 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? 3
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,500

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-38924
REMARKS2: 770292
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152825 - ESTES FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44579 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,807	0	64.08	4.92	4.92	.00	86844
ALT RRC#:	GRAPH.....:	2	1,592	0	65.10	4.97	4.97	.00	77729
		3	1,414	0	66.13	5.02	5.02	.00	70131
		=====	=====	=====					=====
		4,813	0	0					234,704

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	99,700	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	99,700	1	0	0	86844	68273	18,571	17,393	27232
31	GRADY ISD	1.000000	99,700	2	0	0	77729	68955	8,774	7,208	21570
60	MARTIN HOSPITAL DIST	1.000000	99,700	3	0	0	70131	69645	486	350	17222
61	PERMIAN BASIN WATER	1.000000	99,700	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	234704	206873	27831	24951	66024

\$/BBLRESV:	6.91	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	24,951
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	99,700	WI TOTAL:	33,680
		RI TOTAL:	66,020

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
65,022		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.3 D	B: .500	De/Dt: 12.2 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 17,110
LAST YR RI VAL: 33,710
LAST YR 8/8 VAL: 50,820

LAST YR OIL PROD: 1,665
LAST YR GAS PROD:

REMARKS1: 317-38573
REMARKS2: 758938
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152939 - ACKERLY JEFFCOAT 23 FULL WI DECIMAL = .808500 #WELLS: 1
RRC#, WELL#.....: 44625 - 1 RRC DIST.: 08 FULL RI DECIMAL = .191500 DEPTH: 11067
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC: 772246
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110252 EOR.....:
ALT RRC#: 44625 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 275,280
01 MARTIN COUNTY 1.000000 275,280
30 KLONDIKE ISD-MARTIN 1.000000 275,280
60 MARTIN HOSPITAL DIST 1.000000 275,280
61 PERMIAN BASIN WATER 1.000000 275,280

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 2,842 3,918 0 64.08 1.43 1.43 .00 147240
2 2,534 3,134 0 65.10 1.44 1.44 .00 133373
3 2,281 2,507 0 66.13 1.45 1.45 .00 121956
4 2,053 2,006 0 67.17 1.47 1.47 .00 111492
5 1,848 1,604 0 68.24 1.49 1.49 .00 101958
6 1,663 1,283 0 69.32 1.51 1.51 .00 93203
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 4530 0 151770 89256 62,514 58,550 33817
2 3649 0 137022 90148 46,874 38,510 27018
3 2940 0 124896 91050 33,846 24,391 21794
4 2384 0 113876 91960 21,916 13,854 17585
5 1933 0 103891 92880 11,011 6,105 14198
6 1567 0 94770 93809 961 467 11461
=====

17003 0 726225 549103 177122 141877 125873
\$/BBLRESV: 12.96 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 138,555 RI OIL VAL: 122,926
WI PAYOUT: 3.3 GAS VAL: 3,322 GAS VAL: 2,947
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 275,280 WI TOTAL: 149,410 RI TOTAL: 125,870
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.68
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

85,006 12

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.3 D B: 1.000 De/Dt: 11.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 65,980
LAST YR RI VAL: 71,200
LAST YR 8/8 VAL: 137,180

LAST YR OIL PROD: 2,709
LAST YR GAS PROD: 4,118

REMARKS1: 317-39012 M-152939
REMARKS2: 772246 D-110252
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152749 - MARGUERITE FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 44627 - 1R RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11935

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33907
REMARKS2: 754014
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151444 - NICK #1,2 FULL WI DECIMAL = .761964 #WELLS: 1
RRC#, WELL#.....: 44634 - 2 RRC DIST.: 08 FULL RI DECIMAL = .238036 DEPTH: 12100
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35650,
REMARKS2: 771649
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152785 - BAKE A FULL WI DECIMAL = .751669 #WELLS: 1
RRC#, WELL#.....: 44637 - 1 RRC DIST.: 08 FULL RI DECIMAL = .248331 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,398	11,170	0	64.08	5.30	5.30	.00	260005
ALT JOB#:	UNIT.....:	2	4,757	9,668	0	65.10	5.36	5.36	.00	232777
ALT LSE#:	EOR.....:	3	4,223	8,449	0	66.13	5.42	5.42	.00	209916
ALT RRC#:	GRAPH.....:	4	3,777	7,446	0	67.17	5.47	5.47	.00	190699
		5	3,396	6,615	0	68.24	5.53	5.53	.00	174194
		6	3,056	5,912	0	69.32	5.58	5.58	.00	159235

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	24,607	49,260	0				1,226,826

00	MARTIN COUNTY APPR D	1.000000	627,000							
01	MARTIN COUNTY	1.000000	627,000							
31	GRADY ISD	1.000000	627,000	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
60	MARTIN HOSPITAL DIST	1.000000	627,000	--	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	627,000	1	44500	0	304505	182721	121,784	114,062
				2	38952	0	271729	184548	87,181	71,625
				3	34422	0	244338	177074	67,264	48,475
				4	30615	0	221314	178844	42,470	26,848
				5	27497	0	201691	180633	21,058	11,677
				6	24797	0	184032	182439	1,593	775
				=====	=====	=====	=====	=====	=====	=====
				200783	0	1427609	1086259	341350	273462	345999

				\$/BBLRESV: 12.71	EQUIP VAL: 7,537					
				\$/BBLPROD: 0	WI OIL VAL: 235,001			RI OIL VAL: 297,337		
				WI PAYOUT: 3.1	GAS VAL: 38,460			GAS VAL: 48,662		
				RI PAYOUT: 4.0	PRD VAL: 0			PRD VAL: 0		
					=====			=====		

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE: 627,000	WI TOTAL: 281,000	RI TOTAL: 346,000
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.25
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
174,020			
-----	-----	-----	-----
2			
5.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.8 D B: .500 De/Dt: 12.2 / 10.0
GAS: 33.0 D B: .500 De/Dt: 13.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 103,530
LAST YR RI VAL: 189,160
LAST YR 8/8 VAL: 292,690

LAST YR OIL PROD: 5,362
LAST YR GAS PROD: 13,588

REMARKS1: 317-38630,
REMARKS2: 761047
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152891 - ACKERLY HALE 29 FULL WI DECIMAL = .837000 #WELLS: 1
RRC#, WELL#.....: 44661 - 1 RRC DIST.: 08 FULL RI DECIMAL = .163000 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110242 EOR.....:
ALT RRC#: 44661 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 286,290
01 MARTIN COUNTY 1.000000 286,290
30 KLONDIKE ISD-MARTIN 1.000000 286,290
60 MARTIN HOSPITAL DIST 1.000000 286,290
61 PERMIAN BASIN WATER 1.000000 286,290

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 3,032 3,265 0 64.08 3.47 3.47 .00 162621
2 2,675 2,612 0 65.10 3.51 3.51 .00 145757
3 2,397 2,089 0 66.13 3.54 3.54 .00 132676
4 2,157 1,671 0 67.17 3.58 3.58 .00 121269
5 1,941 1,337 0 68.24 3.61 3.61 .00 110864
6 1,747 1,069 0 69.32 3.66 3.66 .00 101362
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 9483 0 172104 98722 73,382 68,729 31530
2 7674 0 153431 99709 53,722 44,136 24875
3 6191 0 138867 100706 38,161 27,502 19923
4 5009 0 126278 101713 24,565 15,530 16033
5 4041 0 114905 102730 12,175 6,751 12911
6 3277 0 104639 103757 882 428 10405
=====

35675 0 810224 607337 202887 163076 115677
\$/BBLRESV: 13.35 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 155,895 RI OIL VAL: 110,584
WI PAYOUT: 3.2 GAS VAL: 7,180 GAS VAL: 5,093
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 286,290 WI TOTAL: 170,610 RI TOTAL: 115,680
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

94,021 10

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.9 D B: 1.000 De/Dt: 12.4 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,000
LAST YR RI VAL: 37,380
LAST YR 8/8 VAL: 74,380

LAST YR OIL PROD: 2,989
LAST YR GAS PROD: 2,623

REMARKS1: 317-38850 M-152891
REMARKS2: 768366 D-110242
MC1: S
MC2: 14A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152806 - AMELIA 19 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44668 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:	10,101				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:		0	
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:		0	
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:		0	
			=====			=====	
8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:		0	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

87,021 .3 1

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,140
LAST YR RI VAL: 93,030
LAST YR 8/8 VAL: 151,170

LAST YR OIL PROD: 107
LAST YR GAS PROD: 536

REMARKS1: 317-38895
REMARKS2: 769247
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152484 - HOLLOWAY "B" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 44678 - 1 RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 11990
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	181,140
01	MARTIN COUNTY	1.000000	181,140
31	GRADY ISD	1.000000	181,140
60	MARTIN HOSPITAL DIST	1.000000	181,140
61	PERMIAN BASIN WATER	1.000000	181,140

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	2,221		4,244		0		64.08	5.89		5.89		.00		115636	
2	1,887		3,395		0		65.10	5.95		5.95		.00		99855	
3	1,633		2,716		0		66.13	6.01		6.01		.00		87742	
4	1,437		2,172		0		67.17	6.07		6.07		.00		78427	
=====															=====
	7,178		12,527		0									381,660	
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET								
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE								
1	20310	0	135946	82972	52,974	49,615	29512								
2	16414	0	116269	83801	32,468	26,675	22338								
3	13263	0	101005	84640	16,365	11,794	17172								
4	10717	0	89144	85486	3,658	2,312	13412								
=====															=====
	60704	0	442364	336899	105465	90396	82434								

\$/BBLRESV: 13.37 EQUIP VAL: 8,310
\$/BBLPROD: 14,542 WI OIL VAL: 77,991 RI OIL VAL: 71,122
WI PAYOUT: 2.8 GAS VAL: 12,405 GAS VAL: 11,312
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 181,140 WI TOTAL: 98,710 RI TOTAL: 82,430

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.94
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
79,021	6.6	13	
	15.0 2	20.0 99	
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,360
LAST YR RI VAL: 31,660
LAST YR 8/8 VAL: 55,020

LAST YR OIL PROD: 2,633
LAST YR GAS PROD: 4,830

REMARKS1: 317-37970
REMARKS2: 742998
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152974 - ACKERLY BROWN 9 FULL WI DECIMAL = .835828 #WELLS: 1
RRC#, WELL#.....: 44796 - 1 RRC DIST.: 08 FULL RI DECIMAL = .164172 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,728	3,875	0	69.32	3.93	3.93	.00	158059
---	-----	-----	-----	=====	=====	=====						=====
00	MARTIN COUNTY APPR D	1.000000	606,460		27,258	38,710	0					1,517,737
01	MARTIN COUNTY	1.000000	606,460									
33	SANDS ISD (MARTIN CO	1.000000	606,460		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	606,460	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	606,460	--	-----	-----	-----	-----	-----	-----	-----	-----

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	-----	-----	-----	-----	-----	-----	-----
1	24270	0	317135	161722	155,413	145,558	58598
2	21204	0	279119	163339	115,780	95,121	45641
3	18916	0	250014	164972	85,042	61,287	36178
4	17100	0	227185	166621	60,564	38,286	29094
5	15551	0	207651	168288	39,363	21,827	23533
6	14141	0	189756	169970	19,786	9,624	19030
7	12729	0	170788	169971	817	349	15158
	=====	=====	=====	=====	=====	=====	=====
	123911	0	1641648	1164883	476765	372052	227232

*** PARAMETERS ***	\$/BBLRESV: 15.10	EQUIP VAL:	7,178				
	\$/BBLPROD: 0	WI OIL VAL:	343,970	RI OIL VAL:	210,081		
	WI PAYOUT: 3.4	GAS VAL:	28,082	GAS VAL:	17,151		
	RI PAYOUT: 4.4	PRD VAL:	0	PRD VAL:	0		
			=====		=====		
8/8 VALUE:	606,460	WI TOTAL:	379,230	RI TOTAL:	227,230		

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.40
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
154,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.2 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 23.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 239,290
LAST YR RI VAL: 150,120
LAST YR 8/8 VAL: 389,410

LAST YR OIL PROD: 5,773
LAST YR GAS PROD: 7,427

REMARKS1: 317-39016
REMARKS2: 772259
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152076 - WILBANKS 15 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 44869 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10506
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 8,903	25,205	0	64.08	3.94	3.94	.00	427878
ALT JOB#:	2 7,655	21,675	0	65.10	3.98	3.98	.00	373755
ALT LSE#:	3 6,715	19,014	0	66.13	4.02	4.02	.00	333047
ALT RRC#:	=====	=====	=====					=====
	23,273	65,894	0					1,134,680

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	567,190	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	567,190	1	74481	0	502359	381698	120,661	113,010
31	GRADY ISD	1.000000	567,190	2	64700	0	438455	385514	52,941	43,494
60	MARTIN HOSPITAL DIST	1.000000	567,190	3	57327	0	390374	389370	1,004	724
61	PERMIAN BASIN WATER	1.000000	567,190	=====	=====	=====	=====	=====	=====	=====
				196508	0	1331188	1156582	174606	157228	375064

\$/BBLRESV:	7.68	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	134,018	RI OIL VAL:	319,697
WI PAYOUT:	.0	GAS VAL:	23,210	GAS VAL:	55,366
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	567,190	WI TOTAL:	192,130	RI TOTAL:	375,060

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.64	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.64	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
363,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	26.5 D	B: 1.000	De/Dt: 15.0 / 10.0
GAS:	75.0 D	B: 1.000	De/Dt: 15.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#: 51	VAL: 41,400
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 123,480
LAST YR RI VAL: 219,500
LAST YR 8/8 VAL: 342,980

LAST YR OIL PROD: 10,853
LAST YR GAS PROD: 29,656

REMARKS1: 317-35603,7716,8437,480 P-4
REMARKS2: F/UT938987 757260
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152037 - WILBANKS 16 FULL WI DECIMAL = .768750 #WELLS: 3
RRC#, WELL#.....: 44870 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .231250 DEPTH: 10506
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 868,120
01 MARTIN COUNTY 1.000000 868,120
02 MARTIN CO FRESH WATE 1.000000 868,120
31 GRADY ISD 1.000000 868,120
60 MARTIN HOSPITAL DIST 1.000000 868,120
61 PERMIAN BASIN WATER 1.000000 868,120

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 7,964 23,301 0 64.08 3.95 3.95 .00 392319
2 6,905 20,201 0 65.10 3.98 3.98 .00 345565
3 6,094 17,829 0 66.13 4.03 4.03 .00 309803
4 5,453 15,956 0 67.17 4.07 4.07 .00 281576
5 4,908 14,360 0 68.24 4.11 4.11 .00 257471
6 4,417 12,924 0 69.32 4.16 4.16 .00 235381
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 70755 0 463074 340222 122,852 115,062 131041
2 61807 0 407372 293111 114,261 93,873 102016
3 55235 0 365038 252524 112,514 81,085 80898
4 49923 0 331499 255049 76,450 48,329 65014
5 45371 0 302842 257599 45,243 25,089 52560
6 41331 0 276712 260174 16,538 8,044 42501
=====

324422 0 2146537 1658679 487858 371482 474030
\$/BBLRESV: 11.48 EQUIP VAL: 22,612
\$/BBLPROD: 0 WI OIL VAL: 315,337 RI OIL VAL: 402,386
WI PAYOUT: 3.6 GAS VAL: 56,145 GAS VAL: 71,643
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 868,120 WI TOTAL: 394,090 RI TOTAL: 474,030
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.65
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

324,021

1
14.7 2

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 23.6 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 69.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 101,620
LAST YR RI VAL: 250,310
LAST YR 8/8 VAL: 351,930

LAST YR OIL PROD: 8,555
LAST YR GAS PROD: 28,732

REMARKS1: 317-36709,7411,592,8592 P-3
REMARKS2: F/938987 711545,759966 WIW-1
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151268 - WILBANKS 17 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 44871 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10506
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	45,210	1	640	6,203	0	64.08	3.95	3.95	.00	30758
01	MARTIN COUNTY	1.000000	45,210	2	544	4,962	0	65.10	3.98	3.98	.00	26561
02	MARTIN CO FRESH WATE	1.000000	45,210		=====	=====	=====					=====
31	GRADY ISD	1.000000	45,210		1,184	11,165	0					57,319
60	MARTIN HOSPITAL DIST	1.000000	45,210									
61	PERMIAN BASIN WATER	1.000000	45,210									
					WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
					18376	0	49134	48848	286	268	15407	
					14813	0	41374	49336	-7,962	-6,542	11482	
					=====	=====	=====	=====	=====	=====	=====	
					33189	0	90508	98184	7676	6274	26889	
					\$/BBLRESV: 4.47		EQUIP VAL:	18,323				
					\$/BBLPROD: 2,788		WI OIL VAL:	3,973-	RI OIL VAL:	17,029		
					WI PAYOUT: .0		GAS VAL:	2,301-	GAS VAL:	9,860		
					RI PAYOUT: 1.8		PRD VAL:	0	PRD VAL:	0		
							=====	=====	=====	=====	=====	
					8/8 VALUE:	45,210	WI TOTAL:	18,320	RI TOTAL:	26,890		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.65
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

46,522 1.9 19

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,600
LAST YR RI VAL: 30,090
LAST YR 8/8 VAL: 56,690

LAST YR OIL PROD: 874
LAST YR GAS PROD: 7,439

REMARKS1: 317-35315,8436
REMARKS2: F/UT938987 663708,756329
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152078 - WILBANKS FULL WI DECIMAL = .750000 #WELLS: 6
RRC#, WELL#.....: 44873 - 2-6 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10506
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	15,641	27,548	0	64.08	4.67	4.67	.00
ALT RRC#:	GRAPH.....:	2	13,725	24,175	0	65.10	4.73	4.73	.00
		3	12,231	21,539	0	66.13	4.77	4.77	.00
		=====	=====	=====					=====
			41,597	73,262	0				2,028,456

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,026,770	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	1,026,770	1	96487	0	848193	630548	217,645	203,844
02	MARTIN CO FRESH WATE	1.000000	1,026,770	2	85761	0	755884	636853	119,031	97,792
33	SANDS ISD (MARTIN CO	1.000000	1,026,770	3	77056	0	683683	643221	40,462	29,160
60	MARTIN HOSPITAL DIST	1.000000	1,026,770	=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	1,026,770		259304	0	2287760	1910622	377138	330796

\$/BBLRESV:	9.40	EQUIP VAL:	52,352		
\$/BBLPROD:	0	WI OIL VAL:	293,302	RI OIL VAL:	570,671
WI PAYOUT:	.0	GAS VAL:	37,494	GAS VAL:	72,951
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	1,026,770	WI TOTAL:	383,150	RI TOTAL:	643,620

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.51	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.51	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
600,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	46.0 D	B: 1.000	De/Dt: 13.0 / 10.0
GAS:	81.0 D	B: 1.000	De/Dt: 13.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	6	EQ SCH#:	51	VAL:	62,100
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 432,920
LAST YR RI VAL: 639,580
LAST YR 8/8 VAL: 1,072,500

LAST YR OIL PROD: 19,937
LAST YR GAS PROD: 31,274

REMARKS1: 317-37644, 749412,749447, P-5
REMARKS2: F/UT938987 735809,749405,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152946 - ACKERLY DYER 19 FULL WI DECIMAL = .837000 #WELLS: 1
RRC#, WELL#.....: 44921 - 1 RRC DIST.: 08 FULL RI DECIMAL = .163000 DEPTH: 11067
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110255 EOR.....:
ALT RRC#: 44921 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	36,500	1	979	331	0	64.08	4.92	4.92	.00	52509
01	MARTIN COUNTY	1.000000	36,500	2	783	271	0	65.10	4.97	4.97	.00	42676
30	KLONDIKE ISD-MARTIN	1.000000	36,500		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	36,500		1,762	602	0					95,185
61	PERMIAN BASIN WATER	1.000000	36,500									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 6.85 EQUIP VAL: 9,162
\$/BBLPROD: 4,022 WI OIL VAL: 10,099 RI OIL VAL: 16,538
WI PAYOUT: .0 GAS VAL: 264 GAS VAL: 433
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 36,500 WI TOTAL: 19,530 RI TOTAL: 16,970

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
41,021	3.0	1	
	20.0 99	18.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,100
LAST YR RI VAL: 25,250
LAST YR 8/8 VAL: 50,350

LAST YR OIL PROD: 652
LAST YR GAS PROD: 630

REMARKS1: 317-39169 M-152946
REMARKS2: 776697 D-110255
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152937 - UNIVERSITY "6-44A" FULL WI DECIMAL = .740000 #WELLS: 1
RRC#, WELL#.....: 45006 - 1 RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110250 EOR.....:
ALT RRC#: 45006 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 344,610
01 MARTIN COUNTY 1.000000 344,610
30 KLONDIKE ISD-MARTIN 1.000000 344,610
60 MARTIN HOSPITAL DIST 1.000000 344,610
61 PERMIAN BASIN WATER 1.000000 344,610

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 2,697 8,438 0 64.08 3.93 3.93 .00 127890
2 2,335 7,315 0 65.10 3.97 3.97 .00 112486
3 2,060 6,457 0 66.13 4.01 4.01 .00 100809
4 1,844 5,778 0 67.17 4.05 4.05 .00 91657
5 1,660 5,200 0 68.24 4.10 4.10 .00 83826
6 1,494 4,680 0 69.32 4.14 4.14 .00 76637
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 24539 0 152429 83160 69,269 64,876 50381
2 21490 0 133976 83991 49,985 41,066 39188
3 19161 0 119970 84831 35,139 25,323 31054
4 17317 0 108974 85680 23,294 14,725 24963
5 15777 0 99603 86536 13,067 7,246 20191
6 14338 0 90975 87402 3,573 1,738 16321
=====

112622 0 705927 511600 194327 154974 182098
\$/BBLRESV: 14.56 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 130,250 RI OIL VAL: 153,046
WI PAYOUT: 3.3 GAS VAL: 24,724 GAS VAL: 29,051
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 344,610 WI TOTAL: 162,510 RI TOTAL: 182,100
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.63
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.63
TYPE..(USNPQLHCT).: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

79,200

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.0 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 25.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 68,460
LAST YR RI VAL: 98,550
LAST YR 8/8 VAL: 167,010

LAST YR OIL PROD: 2,837
LAST YR GAS PROD: 9,892

REMARKS1: 317-39313 M-152937
REMARKS2: 780968 D-110250
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153017 - WILBANKS 16A FULL WI DECIMAL = .843750 #WELLS: 1
RRC#, WELL#.....: 45014 - 5 RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 489,500
01 MARTIN COUNTY 1.000000 489,500
02 MARTIN CO FRESH WATE 1.000000 489,500
31 GRADY ISD 1.000000 489,500
60 MARTIN HOSPITAL DIST 1.000000 489,500
61 PERMIAN BASIN WATER 1.000000 489,500

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	4,065	11,195	0	64.08	4.22	4.22	.00	219784
2	3,552	9,782	0	65.10	4.26	4.26	.00	195105
3	3,155	8,689	0	66.13	4.31	4.31	.00	176040
4	2,837	7,814	0	67.17	4.35	4.35	.00	160786
5	2,553	7,033	0	68.24	4.39	4.39	.00	146995
6	2,298	6,330	0	69.32	4.44	4.44	.00	134407
7	2,068	5,697	0	69.32	4.44	4.44	.00	120955
=====	=====	=====	=====	=====	=====	=====	=====	=====
20,528	56,540	0						1,154,072

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	39861	0	259645	134407	125,238	117,296	45232
2	35160	0	230265	135751	94,514	77,649	35499
3	31598	0	207638	137108	70,530	50,829	28328
4	28680	0	189466	138480	50,986	32,232	22875
5	26051	0	173046	139864	33,182	18,400	18488
6	23714	0	158121	141263	16,858	8,200	14951
7	21342	0	142297	141264	1,033	441	11907
=====	=====	=====	=====	=====	=====	=====	=====
206406	0	1360478	968137	392341	305047	177280	

*** PARAMETERS ***
\$/BBLRESV: 14.94 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 258,766 RI OIL VAL: 150,384
WI PAYOUT: 3.4 GAS VAL: 46,280 GAS VAL: 26,896
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 489,500 WI TOTAL: 312,220 RI TOTAL: 177,280

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.97
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

128,007

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.0 D B: 1.000 De/Dt: 13.4 / 10.0
GAS: 33.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 137,990
LAST YR RI VAL: 93,430
LAST YR 8/8 VAL: 231,420

LAST YR OIL PROD: 5,227
LAST YR GAS PROD: 14,287

REMARKS1: 317-39149
REMARKS2: 776201
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152978 - FRANKLIN 18 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 45105 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	135,900	1	11260	0	133236	90847	42,389	39,701	41780
01	MARTIN COUNTY	1.000000	135,900	2	9096	0	109773	91755	18,018	14,802	30462
31	GRADY ISD	1.000000	135,900								
60	MARTIN HOSPITAL DIST	1.000000	135,900		20356	0	243009	182602	60407	54503	72242
61	PERMIAN BASIN WATER	1.000000	135,900								

\$/BBLRESV: 14.47 EQUIP VAL: 9,162
\$/BBLPROD: 0 WI OIL VAL: 49,937 RI OIL VAL: 66,191
WI PAYOUT: .0 GAS VAL: 4,565 GAS VAL: 6,051
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 135,900 WI TOTAL: 63,660 RI TOTAL: 72,240

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.02
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
86,521 9
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.8 D B: .700 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,770
LAST YR RI VAL: 89,450
LAST YR 8/8 VAL: 138,220

LAST YR OIL PROD: 3,031
LAST YR GAS PROD: 4,992

REMARKS1: 317-38947,9501
REMARKS2: 770659,785716
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152981 - HOLT RANCH 320B 3,6,7 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 45133 - 3,6,7, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9935

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34210,315,18, P-3
REMARKS2: F/35907
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152982 - HOLT RANCH 320C 8,9 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 45134 - 8,9 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9935
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34360,1, P-2
REMARKS2: F/35907
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152948 - ACKERLY WIGGINS 30 FULL WI DECIMAL = .808500 #WELLS: 1
RRC#, WELL#.....: 45164 - 1 RRC DIST.: 08 FULL RI DECIMAL = .191500 DEPTH: 11067
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110257 EOR.....:
ALT RRC#: 45164 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	1,039,320	1	5,133	50,690	64.08	4.34	4.34	.00	265934
01	MARTIN COUNTY	1.000000	1,039,320	2	4,452	43,991	65.10	4.39	4.39	.00	234324
30	KLONDIKE ISD-MARTIN	1.000000	1,039,320	3	3,934	38,857	66.13	4.44	4.44	.00	210336
60	MARTIN HOSPITAL DIST	1.000000	1,039,320	4	3,520	34,800	67.17	4.48	4.48	.00	191160
61	PERMIAN BASIN WATER	1.000000	1,039,320	5	3,168	31,320	68.24	4.52	4.52	.00	174785
				6	2,851	28,188	69.32	4.58	4.58	.00	159785
				7	2,566	25,369	69.32	4.58	4.58	.00	143812
				8	2,309	22,832	69.32	4.58	4.58	.00	129408
				=====	=====	=====					=====
					27,933	276,047					1,509,544
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	177866	0	443800	202657	241,143	225,852	98887
				2	156138	0	390462	204683	185,779	152,630	76993
				3	139487	0	349823	206730	143,093	103,122	61043
				4	126048	0	317208	208798	108,410	68,533	48985
				5	114456	0	289241	210885	78,356	43,450	39527
				6	104378	0	264163	212994	51,169	24,890	31947
				7	93940	0	237752	212995	24,757	10,564	25445
				8	84545	0	213953	212995	958	358	20264
				=====	=====	=====	=====	=====	=====	=====	=====
					996858	0	2506402	1672737	833665	629399	403091

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.79 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 379,071 RI OIL VAL: 242,772
WI PAYOUT: 3.6 GAS VAL: 250,327 GAS VAL: 160,319
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.12
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
193,007			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 15.2 D B: 1.000 De/Dt: 14.1 / 10.0
GAS: 150.0 D B: 1.000 De/Dt: 14.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 491,390
LAST YR RI VAL: 279,120
LAST YR 8/8 VAL: 770,510

LAST YR OIL PROD: 7,588
LAST YR GAS PROD: 84,848

REMARKS1: M-152948
REMARKS2: D-110257
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152928 - WILBANKS A FULL WI DECIMAL = .730000 #WELLS: 1
RRC#, WELL#.....: 45225 - 4501 RRC DIST.: 08 FULL RI DECIMAL = .270000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	52,370	1	1227	0	59092	53048	6,044	5,661	20560
01	MARTIN COUNTY	1.000000	52,370	2	1115	0	54008	53578	430	353	16630
02	MARTIN CO FRESH WATE	1.000000	52,370								
33	SANDS ISD (MARTIN CO	1.000000	52,370		2342	0	113100	106626	6474	6014	37190
60	MARTIN HOSPITAL DIST	1.000000	52,370								
61	PERMIAN BASIN WATER	1.000000	52,370								
					\$/BBLRESV: 3.43		EQUIP VAL:	9,162			
					\$/BBLPROD: 0		WI OIL VAL:	5,889	RI OIL VAL:	36,420	
					WI PAYOUT: .0		GAS VAL:	125	GAS VAL:	770	
					RI PAYOUT: 1.8		PRD VAL:	0	PRD VAL:	0	
					8/8 VALUE:	52,370	WI TOTAL:	15,180	RI TOTAL:	37,190	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 33.78 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,522

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.6 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 10.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,040
LAST YR RI VAL: 44,700
LAST YR 8/8 VAL: 68,740

LAST YR OIL PROD: 1,346
LAST YR GAS PROD: 1,182

REMARKS1: 317-38058
REMARKS2: 745883,F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152339 - DICKENS FULL WI DECIMAL = .780945 #WELLS: 1
RRC#, WELL#.....: 45323 - 1R RRC DIST.: 08 FULL RI DECIMAL = .219055 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	27,930	1	765	0	0	64.08	4.92	4.92	.00	38283
01	MARTIN COUNTY	1.000000	27,930	2	634	0	0	65.10	4.97	4.97	.00	32281
31	GRADY ISD	1.000000	27,930		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	27,930		1,399	0	0					70,564
61	PERMIAN BASIN WATER	1.000000	27,930									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 1.04 EQUIP VAL: 9,162
\$/BBLPROD: 630 WI OIL VAL: 1,131 RI OIL VAL: 17,639
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 27,930 WI TOTAL: 10,290 RI TOTAL: 17,640

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

33,022 2.3

17.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 19,410
LAST YR 8/8 VAL: 28,570

LAST YR OIL PROD: 1,089
LAST YR GAS PROD:

REMARKS1: 317-33531 F/43114
REMARKS2: 733446 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 153019 - REYNOLDS 2                FULL WI DECIMAL = .875000                #WELLS:      3
RRC#, WELL#.....: 45328 - 1-3,      RRC DIST.: 08      FULL RI DECIMAL = .125000                DEPTH: 11000
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
DIAMONDBACK E&P LLC								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	5,191	7,503	0	65.10	4.35	4.35	.00	295692
ALT JOB#:	UNIT.....:	3	4,672	5,965	0	66.13	4.39	4.39	.00	270339
ALT LSE#:	EOR.....:	4	4,205	4,742	0	67.17	4.44	4.44	.00	247144
ALT RRC#:	GRAPH.....:	5	3,785	3,770	0	68.24	4.48	4.48	.00	226002
		6	3,407	2,997	0	69.32	4.53	4.53	.00	206652

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	27,089	34,415	0	1,572,661

01	MARTIN COUNTY	1.000000	538,120		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
31	GRADY ISD	1.000000	538,120	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	538,120	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	538,120	1	35510	0	362342	207396	154,946	144,487	48480
				2	28559	0	324251	209469	114,782	93,073	38057
				3	22913	0	293252	211564	81,688	57,598	30191
				4	18424	0	265568	213680	51,888	31,814	23983
				5	14779	0	240781	215817	24,964	13,310	19075
				6	11880	0	218532	217976	556	258	15185
					=====	=====	=====	=====	=====	=====	=====
					132065	0	1704726	1275902	428824	340540	174971

	\$/BBLRESV:	13.25	EQUIP VAL:	22,612		
	\$/BBLPROD:	0	WI OIL VAL:	314,158	RI OIL VAL:	161,416
	WI PAYOUT:	3.2	GAS VAL:	26,381	GAS VAL:	13,555
*** PARAMETERS ***	RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.07
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.07
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
197,520		29	
-----	-----	-----	-----
		20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	17.0	D	B: 1.000	De/Dt:	11.5 / 10.0
GAS:		M	B:	De/Dt:	/
PRD:		M	B:	De/Dt:	/

```

PROD WELLS:      3  EQ SCH#: 51  VAL:      31,050
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	84,290
LAST YR	RI VAL:	70,790
LAST YR	8/8 VAL:	155,080

LAST YR OIL PROD:	5,858
LAST YR GAS PROD:	9,614

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 152969 - ACKERLY STOKES 21          FULL WI DECIMAL = .808500          #WELLS:      1
RRC#, WELL#.....: 45332 - 1          RRC DIST.: 08      FULL RI DECIMAL = .191500          DEPTH: 12000
```

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	2,850	286	0	65.10	3.90	3.90	.00	150005
ALT JOB#:	UNIT.....:	3	2,501	243	0	66.13	3.94	3.94	.00	133719
ALT LSE#:	GROR.....:	4	2,216	206	0	67.17	3.98	3.98	.00	120344
ALT RRC#:	GRAPH.....:	5	1,979	175	0	68.24	4.03	4.03	.00	109186

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	12,829	1,247	0	683,342
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00	MARTIN COUNTY APPR D	1.000000	259,850		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	259,850	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	1.000000	259,850	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	259,850	1	1052	0	171140	105009	66,131	61,937	38133
61	PERMIAN BASIN WATER	1.000000	259,850	2	903	0	150908	106059	44,849	36,846	29757
				3	776	0	134495	107119	27,376	19,729	23469
				4	666	0	121010	108191	12,819	8,104	18687
				5	573	0	109759	109272	487	270	14999
					=====	=====	=====	=====	=====	=====	=====
					3970	0	687312	535650	151662	126886	125045

\$/BBLRESV:	12.16	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	126,153	RI OIL VAL:	124,323
WI PAYOUT:	2.9	GAS VAL:	733	GAS VAL:	722
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE:	259.850	WI TOTAL:	134.800	BI TOTAL:	125.050
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.55
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.55
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,009		1	
-----	-----	-----	-----
		15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	9.7	D	B:	.600	De/Dt:	13.7 / 10.0
GAS:			M	B:		De/Dt: /
PRD:			M	B:		De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 68,050
LAST YR RI VAL: 90,270
LAST YR 8/8 VAL: 158,320

LAST YR OIL PROD:	2,667
LAST YR GAS PROD:	3,041

```
REMARKS1: 317-39178
REMARKS2: 776700
      MC1:
      MC2:
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153057 - WHITE 10 A FULL WI DECIMAL = .793769 #WELLS: 1
RRC#, WELL#.....: 45566 - 1 RRC DIST.: 08 FULL RI DECIMAL = .206231 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	154,700
01	MARTIN COUNTY	1.000000	154,700
32	STANTON ISD (MARTIN	1.000000	154,700
60	MARTIN HOSPITAL DIST	1.000000	154,700
61	PERMIAN BASIN WATER	1.000000	154,700

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		2,327		0		0	64.08	4.92	4.92	.00	118362	
2		1,970		0		0	65.10	4.97	4.97	.00	101798	
3		1,706		0		0	66.13	5.02	5.02	.00	89551	
4		1,505		0		0	67.17	5.08	5.08	.00	80243	
=====			=====		=====						=====	
		7,508		0		0					389,954	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		118362		77722		40,640	38,063	28929
2		0		0		101798		78499		23,299	19,142	22019
3		0		0		89551		79283		10,268	7,399	17141
4		0		0		80243		80076		167	105	13592
=====			=====		=====		=====		=====		=====	=====
		0		0		389954		315580		74374	64709	81681

\$/BBLRESV: 10.86 EQUIP VAL: 8,310
\$/BBLPROD: 0 WI OIL VAL: 64,709 RI OIL VAL: 81,681
WI PAYOUT: 2.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 154,700 WI TOTAL: 73,020 RI TOTAL: 81,680

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

74,021

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.0 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 68,310
LAST YR RI VAL: 79,970
LAST YR 8/8 VAL: 148,280

LAST YR OIL PROD: 3,080
LAST YR GAS PROD: 1,526

REMARKS1: 317-39232
REMARKS2: 776712
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152945 - ACKERLY BOND 23A FULL WI DECIMAL = .808500 #WELLS: 1
RRC#, WELL#.....: 45598 - 1 RRC DIST.: 08 FULL RI DECIMAL = .191500 DEPTH: 11067
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110254 EOR.....:
ALT RRC#: 45598 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 261,150
01 MARTIN COUNTY 1.000000 261,150
30 KLONDIKE ISD-MARTIN 1.000000 261,150
60 MARTIN HOSPITAL DIST 1.000000 261,150
61 PERMIAN BASIN WATER 1.000000 261,150

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 23336 0 172597 109223 63,374 59,355 38457
2 20671 0 153676 110315 43,361 35,624 30302
3 18546 0 138738 111418 27,320 19,689 24209
4 16899 0 126762 112532 14,230 8,995 19576
5 15366 0 115834 113657 2,177 1,207 15830

\$/BBLRESV: 11.63 EQUIP VAL: 7,914
\$/BBLPROD: 0 WI OIL VAL: 108,138 RI OIL VAL: 111,172
WI PAYOUT: 3.0 GAS VAL: 16,732 GAS VAL: 17,202
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.56
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
104,022

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 8.5 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: 18.0 D B: 1.000 De/Dt: 13.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 71,370
LAST YR RI VAL: 72,490
LAST YR 8/8 VAL: 143,860

LAST YR OIL PROD: 3,036
LAST YR GAS PROD: 6,811

REMARKS1: 317-39170 M-152945
REMARKS2: 776694 D-110254
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152794 - MARTIN 40 FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 45796 - 2, RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 13000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	23,900	1	0	0	21927	17857	4,070	3,812	5776
01	MARTIN COUNTY	1.000000	23,900	2	0	0	18935	18035	900	739	4414
32	STANTON ISD (MARTIN	1.000000	23,900								
60	MARTIN HOSPITAL DIST	1.000000	23,900		0	0	40862	35892	4970	4551	10190
61	PERMIAN BASIN WATER	1.000000	23,900								

\$/BBLRESV: 7.20 EQUIP VAL: 9,162
\$/BBLPROD: 4,479 WI OIL VAL: 4,551 RI OIL VAL: 10,190
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 23,900 WI TOTAL: 13,710 RI TOTAL: 10,190

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
17,007 1.3
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,090
LAST YR RI VAL: 24,170
LAST YR 8/8 VAL: 43,260

LAST YR OIL PROD: 589
LAST YR GAS PROD: 1,182

REMARKS1: 317-38525
REMARKS2: 757882 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153077 - JOY A FULL WI DECIMAL = .750391 #WELLS: 3
RRC#, WELL#.....: 45830 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .249609 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	298,620	1	4,243	0	0	64.08	4.92	4.92	.00	204025
01	MARTIN COUNTY	1.000000	298,620	2	3,720	0	0	65.10	4.97	4.97	.00	181724
31	GRADY ISD	1.000000	298,620	3	3,309	0	0	66.13	5.02	5.02	.00	164204
60	MARTIN HOSPITAL DIST	1.000000	298,620	4	2,978	0	0	67.17	5.08	5.08	.00	150102
61	PERMIAN BASIN WATER	1.000000	298,620		14,250	0	0					700,055

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	204025	145447	58,578	54,864	63844
2	0	0	181724	146901	34,823	28,609	50323
3	0	0	164204	148370	15,834	11,411	40240
4	0	0	150102	149853	249	157	32553
	0	0	700055	590571	109484	95041	186960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

138,521

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.5 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: D B: 1.000 De/Dt: 13.1 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,820
LAST YR RI VAL: 103,540
LAST YR 8/8 VAL: 156,360

LAST YR OIL PROD: 4,888
LAST YR GAS PROD:

REMARKS1: 317-39273,776,920,40074 P-4
REMARKS2: 778881,802204
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152819 - STONE 39 FULL WI DECIMAL = .781250 #WELLS: 2
RRC#, WELL#.....: 45837 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 13000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	415,720	1	3,512	1,897	0	64.08	3.40	3.40	.00	175820
01	MARTIN COUNTY	1.000000	415,720	2	3,104	1,422	0	65.10	3.43	3.43	.00	157868
32	STANTON ISD (MARTIN	1.000000	415,720	3	2,781	1,067	0	66.13	3.47	3.47	.00	143678
60	MARTIN HOSPITAL DIST	1.000000	415,720	4	2,503	800	0	67.17	3.50	3.50	.00	131349
61	PERMIAN BASIN WATER	1.000000	415,720	5	2,253	600	0	68.24	3.54	3.54	.00	120113
				6	2,028	450	0	69.32	3.57	3.57	.00	109829
				7	1,825	337	0	69.32	3.57	3.57	.00	98835

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	5039	0	180859	94500	86,359	80,883	47638
2	3813	0	161681	95445	66,236	54,418	37688
3	2893	0	146571	96399	50,172	36,157	30235
4	2188	0	133537	97362	36,175	22,868	24378
5	1660	0	121773	98336	23,437	12,996	19672
6	1256	0	111085	99320	11,765	5,723	15882
7	942	0	99777	99320	457	195	12623
	17791	0	955283	680682	274601	213240	188116

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 14.88 EQUIP VAL: 14,356
\$/BBLPROD: 0 WI OIL VAL: 209,269 RI OIL VAL: 184,613
WI PAYOUT: 3.7 GAS VAL: 3,971 GAS VAL: 3,503
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 415,720 WI TOTAL: 227,600 RI TOTAL: 188,120

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
90,000		6	
		25.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.3 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 108,590
LAST YR RI VAL: 106,520
LAST YR 8/8 VAL: 215,110

LAST YR OIL PROD: 3,864
LAST YR GAS PROD: 8

REMARKS1: 317-38526,9483, P-2
REMARKS2: 757859,785514 F/45074
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 153114 - UNIVERSITY 6-28A          FULL WI DECIMAL = .740000          #WELLS:      1
RRC#, WELL#.....: 45979 - 1          RRC DIST.: 08      FULL RI DECIMAL = .260000          DEPTH: 12000
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OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	1,219	3,051	0	65.10	3.73	3.73	.00	58724
ALT JOB#: 505800	UNIT.....:	3	1,097	2,746	0	66.13	3.76	3.76	.00	53683
ALT LSE#: 110345	GEOR.....:	4	987	2,471	0	67.17	3.81	3.81	.00	49060
ALT RRC#: 45979	GRAPH.....:	5	888	2,224	0	68.24	3.84	3.84	.00	44842

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,559	13,920	0	271,178
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00	MARTIN COUNTY APPR D	1.000000	143,680		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	143,680	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
30	KLONDIKE ISD-MARTIN	1.000000	143,680	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	143,680	1	9360	0	74229	48300	25,929	24,285	24535
61	PERMIAN BASIN WATER	1.000000	143,680	2	8421	0	67145	48783	18,362	15,086	19640
				3	7640	0	61323	49270	12,053	8,685	15873
				4	6967	0	56027	49763	6,264	3,959	12834
				5	6320	0	51162	50261	901	500	10371
					=====	=====	=====	=====	=====	=====	=====
					38708	0	309886	246377	63509	52515	83253

	\$/BBLRESV:	11.17	EQUIP VAL:	7,914		
	\$/BBLPROD:	0	WI OIL VAL:	45,955	RI OIL VAL:	72,854
	WI PAYOUT:	3.7	GAS VAL:	6,560	GAS VAL:	10,399
	RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.35
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.35
TYPE..(USNQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
46,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.0	D	B: 1.000	De/Dt: 11.5 / 10.0
GAS:	10.0	D	B: 1.000	De/Dt: 11.5 / 10.0
PRD:		M	B:	De/Dt: /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

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LAST YR	WI VAL:	22,500
LAST YR	RI VAL:	36,360
LAST YR	8/8 VAL:	58,860

LAST YR OIL PROD:	1,797
LAST YR GAS PROD:	3,816

REMARKS1:	317-39312	M-153114
REMARKS2:	780930 C-12/14	D-110345
MC1:		
MC2:		

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152964 - ACKERLY DAVENPORT 16A FULL WI DECIMAL = .804187 #WELLS: 1
RRC#, WELL#.....: 46013 - 1 RRC DIST.: 08 FULL RI DECIMAL = .195813 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	558,060	1	4,342	12,311	0	64.08	4.07	4.07	.00	223753
01	MARTIN COUNTY	1.000000	558,060	2	3,780	10,415	0	65.10	4.11	4.11	.00	197893
33	SANDS ISD (MARTIN CO	1.000000	558,060	3	3,326	9,025	0	66.13	4.16	4.16	.00	176880
60	MARTIN HOSPITAL DIST	1.000000	558,060	4	2,954	7,963	0	67.17	4.20	4.20	.00	159567
61	PERMIAN BASIN WATER	1.000000	558,060	5	2,642	7,124	0	68.24	4.24	4.24	.00	144987
				6	2,378	6,412	0	69.32	4.29	4.29	.00	132565
				7	2,140	5,771	0	69.32	4.29	4.29	.00	119297

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	40294	0	264047	131259	132,788	124,368	60481
2	34424	0	232317	132571	99,746	81,948	47092
3	30192	0	207072	133897	73,175	52,734	37146
4	26896	0	186463	135236	51,227	32,384	29601
5	24291	0	169278	136589	32,689	18,127	23781
6	22121	0	154686	137954	16,732	8,138	19231
7	19910	0	139207	137955	1,252	534	15316
	198128	0	1353070	945461	407609	318233	232648

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 15.67 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 271,634 RI OIL VAL: 198,582
WI PAYOUT: 3.4 GAS VAL: 46,598 GAS VAL: 34,066
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 558,060 WI TOTAL: 325,410 RI TOTAL: 232,650

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
125,009			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.8 D B: .600 De/Dt: 13.4 / 10.0
GAS: 37.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 140,630
LAST YR RI VAL: 120,630
LAST YR 8/8 VAL: 261,260

LAST YR OIL PROD: 4,668
LAST YR GAS PROD: 14,210

REMARKS1: 317-39177
REMARKS2: 776699 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153322 - UNIVERSITY 7-1627 FULL WI DECIMAL = .750000 #WELLS: 13
RRC#, WELL#.....: 46031 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110385 EOR.....:
ALT RRC#: 46031 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	137,009	423,205	0	64.08	2.64	2.64	9.45	6584653
				2	115,126	368,409	0	65.10	2.68	2.68	9.57	5621027
				3	98,826	326,190	0	66.13	2.70	2.70	9.68	4901523
				4	86,261	292,660	0	67.17	2.73	2.73	9.80	4345614
				5	76,304	263,394	0	68.24	2.76	2.76	9.92	3905239
				6	68,244	237,055	0	69.32	2.79	2.79	10.04	3548006
				7	61,420	213,350	0	69.32	2.79	2.79	10.04	3193226
				8	55,278	192,015	0	69.32	2.79	2.79	10.04	2873903
00	MARTIN COUNTY APPR D	1.000000	29,714,480	9	49,750	172,814	0	69.32	2.79	2.79	10.04	2586503
01	MARTIN COUNTY	1.000000	29,714,480	10	44,775	155,533	0	69.32	2.79	2.79	10.04	2327852
30	KLONDIKE ISD-MARTIN	1.000000	29,714,480	11	40,298	139,980	0	69.32	2.79	2.79	10.04	2095093
60	MARTIN HOSPITAL DIST	1.000000	29,714,480	12	36,268	125,982	0	69.32	2.79	2.79	10.04	1885573
61	PERMIAN BASIN WATER	1.000000	29,714,480	13	32,641	113,384	0	69.32	2.79	2.79	10.04	1697006
				14	29,377	102,046	0	69.32	2.79	2.79	10.04	1527310
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					931,577	3,126,017	0					47,092,528

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET			
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE			
1	837946	0	7422599	1617021	5,805,578	5,437,446	2327528			
2	740502	0	6361529	1633191	4,728,338	3,884,661	1765324			
3	660535	0	5562058	1649522	3,912,536	2,819,647	1365893			
4	599221	0	4944835	1666018	3,278,817	2,072,770	1074627			
5	545226	0	4450465	1682678	2,767,787	1,534,820	855913			
6	496038	0	4044044	1699504	2,344,540	1,140,454	688283			
7	446435	0	3639661	1699505	1,940,156	827,865	548194			
8	401791	0	3275694	1699505	1,576,189	589,952	436606			
9	361613	0	2948116	1699505	1,248,611	409,957	347741			
10	325453	0	2653305	1699505	953,800	274,704	276961			
11	292908	0	2388001	1699505	688,496	173,942	220596			
12	263617	0	2149190	1699505	449,685	99,655	175689			
13	237256	0	1934262	1699505	234,757	45,636	139931			
14	213531	0	1740841	1699505	41,336	7,049	111448			
	=====	=====	=====	=====	=====	=====	=====			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	6422072	0	53514600	23543974	29970626	19318558	10334734

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.12
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.52 ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	6422072	0	53514600	23543974	29970626	19318558	10334734
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
1,540,020				\$/BBLRESV: 24.33		EQUIP VAL: 61,218				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 17,000,215		RI OIL VAL: 9,094,504		
				WI PAYOUT: 4.6		GAS VAL: 2,318,324		GAS VAL: 1,240,220		
				RI PAYOUT: 5.6		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 29,714,480		WI TOTAL: 19,379,760		RI TOTAL: 10,334,720		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 412.4 D B: .800 De/Dt: 17.0 / 10.0
GAS: 1,250.0 D B: 1.000 De/Dt: 13.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 51 VAL: 124,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,198,680
LAST YR RI VAL: 9,184,950
LAST YR 8/8 VAL: 26,383,630

LAST YR OIL PROD: 172,031
LAST YR GAS PROD: 484,685

REMARKS1: M-153322
REMARKS2: D-110385
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 946204 - WELL=WILBANKS SN 16-15 04(DIAM FULL WI DECIMAL = .754904 #WELLS: 2
RRC#, WELL#.....: 46204 - 104,504 RRC DIST.: 08 FULL RI DECIMAL = .245096 DEPTH: 11067

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	339,970
01	MARTIN COUNTY	1.000000	339,970
02	MARTIN CO FRESH WATE	.199988	67,990
31	GRADY ISD	1.000000	339,970
60	MARTIN HOSPITAL DIST	1.000000	339,970
61	PERMIAN BASIN WATER	1.000000	339,970

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	4,224		17,073		0		64.08	2.55	2.55	.00	204333
2	3,576		15,090		0		65.10	2.57	2.57	.00	175740
3	3,100		13,517		0		66.13	2.60	2.60	.00	154758
4	2,737		12,165		0		67.17	2.63	2.63	.00	138785
=====											=====
	13,637		57,845		0						673,616

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
01							
02	32866	0	237199	158048	79,151	74,132	72446
31	29276	0	205016	159628	45,388	37,289	55414
60	26530	0	181288	161224	20,064	14,460	43362
61	24152	0	162937	162836	101	64	34491
=====							
	112824	0	786440	641736	144704	125945	205713

\$/BBLRESV:	10.48	EQUIP VAL:	8,310		
\$/BBLPROD:	0	WI OIL VAL:	107,877	RI OIL VAL:	176,201
WI PAYOUT:	2.5	GAS VAL:	18,068	GAS VAL:	29,512
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	339,970	WI TOTAL:	134,260	RI TOTAL:	205,710

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.00	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.00	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
150,522		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.7 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 50.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 110,330
LAST YR RI VAL: 169,430
LAST YR 8/8 VAL: 279,760

LAST YR OIL PROD: 4,952
LAST YR GAS PROD: 27,549

REMARKS1: TY19 3-MN SI VALUE
REMARKS2: TY22 ALL VALUE ON W#104H
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 28200 - BALDWIN HEIRS FULL WI DECIMAL = .784861 #WELLS: 1
RRC#, WELL#.....: 46284 - 2 RRC DIST.: 08 FULL RI DECIMAL = .215139 DEPTH: 11845
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,279	0	64.08	4.92	4.92	.00	64326
ALT RRC#:	GRAPH.....: X	2	1,087	0	65.10	4.97	4.97	.00	55547
		3	924	0	66.13	5.02	5.02	.00	47962
		=====	=====	=====					=====
			3,290	0					167,835

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	72,530	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	72,530	1	0	0	64326	46209	18,117	16,968	16587
31	GRADY ISD	1.000000	72,530	2	0	0	55547	46671	8,876	7,292	12676
60	MARTIN HOSPITAL DIST	1.000000	72,530	3	0	0	47962	47137	825	594	9686
61	PERMIAN BASIN WATER	1.000000	72,530	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	167835	140017	27818	24854	38949

\$/BBLRESV:	9.63	EQUIP VAL:	8,725
\$/BBLPROD:	8,335	WI OIL VAL:	24,854
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	72,530	WI TOTAL:	33,580
		RI TOTAL:	38,950

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/45	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
44,009	3.8	
-----	-----	-----
	15.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,430
LAST YR RI VAL: 28,860
LAST YR 8/8 VAL: 48,290

LAST YR OIL PROD: 1,715
LAST YR GAS PROD:

REMARKS1: 317-31552
REMARKS2: F/23957
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153053 - UNIVERSITY 7-2730 AL1&2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46308 - S03WB RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110326 EOR.....:
ALT RRC#: 46308 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	1,427,110	1	4,488	123,157	64.08	2.60	2.60	.00	215693
01	MARTIN COUNTY	1.000000	1,427,110	2	3,797	104,197	65.10	2.63	2.63	.00	185389
30	KLONDIKE ISD-MARTIN	1.000000	1,427,110	3	3,287	90,305	66.13	2.65	2.65	.00	163027
60	MARTIN HOSPITAL DIST	1.000000	1,427,110	4	2,902	79,684	67.17	2.68	2.68	.00	146196
61	PERMIAN BASIN WATER	1.000000	1,427,110	5	2,595	71,299	68.24	2.70	2.70	.00	132812
				6	2,336	64,169	69.32	2.73	2.73	.00	121449
				7	2,102	57,752	69.32	2.73	2.73	.00	109283
				8	1,892	51,977	69.32	2.73	2.73	.00	98365
				9	1,703	46,779	69.32	2.73	2.73	.00	88539
				=====	=====	=====					=====
					25,102	689,319					1,260,753

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	240156	0	455849	158569	297,280	278,428	142943
2	205529	0	390918	160155	230,763	189,588	108480
3	179481	0	342508	161757	180,751	130,262	84111
4	160165	0	306361	163375	142,986	90,391	66579
5	144380	0	277192	165009	112,183	62,208	53310
6	131386	0	252835	166660	86,175	41,918	43031
7	118247	0	227530	166660	60,870	25,973	34270
8	106423	0	204788	166660	38,128	14,271	27296
9	95780	0	184319	166660	17,659	5,798	21741
=====	=====	=====	=====	=====	=====	=====	=====
	1381547	0	2642300	1475505	1166795	838837	581761

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.06
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
151,019			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.5 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 370.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 315,810
LAST YR RI VAL: 291,500
LAST YR 8/8 VAL: 607,310

LAST YR OIL PROD: 5,294
LAST YR GAS PROD: 100,868

REMARKS1: 317-39464 M-153053
REMARKS2: 784810 D-110326
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153147 - DICKENSON SN 20-17 06 #206H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46536 - 206 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 515600 UNIT.....:
ALT LSE#: 10257 EOR.....:
ALT RRC#: 46536 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	.920000	2,540,560	1	9,855	158,213	0	64.08	4.06	4.06	.00	473631
01	MARTIN COUNTY	.920000	2,540,560	2	7,705	123,679	0	65.10	4.10	4.10	.00	376197
32	STANTON ISD (MARTIN	.920000	2,540,560	3	6,190	99,339	0	66.13	4.15	4.15	.00	307009
60	MARTIN HOSPITAL DIST	.920000	2,540,560	4	5,078	81,542	0	67.17	4.19	4.19	.00	255817
61	PERMIAN BASIN WATER	.920000	2,540,560	5	4,242	68,132	0	68.24	4.24	4.24	.00	217106
				6	3,596	57,778	0	69.32	4.28	4.28	.00	186956
				7	3,087	49,620	0	69.32	4.28	4.28	.00	160493
				8	2,680	43,073	0	69.32	4.28	4.28	.00	139333
					=====	=====	=====					=====
					42,433	681,376	0					2,116,542
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

				1	481759	0	955390	235218	720,172	674,505	299584
				2	380313	0	756510	237571	518,939	426,345	209932
				3	309193	0	616202	239946	376,256	271,156	151322
				4	256246	0	512063	242346	269,717	170,507	111283
				5	216660	0	433766	244769	188,997	104,804	83422
				6	185467	0	372423	247216	125,207	60,904	63385
				7	159280	0	319773	247217	72,556	30,960	48163
				8	138264	0	277597	247217	30,380	11,370	37000
					=====	=====	=====	=====	=====	=====	=====
					2127182	0	4243724	1941500	2302224	1750551	1004091

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 27.43 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 873,080 RI OIL VAL: 500,786
WI PAYOUT: 3.5 GAS VAL: 877,469 GAS VAL: 503,304
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.79
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.79
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
224,018			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.8 D B: .500 De/Dt: 23.0 / 10.0
GAS: 494.0 D B: .500 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,196,410
LAST YR RI VAL: 783,030
LAST YR 8/8 VAL: 1,979,440

LAST YR OIL PROD: 18,432
LAST YR GAS PROD: 215,134

REMARKS1: 317-39403 M-153147
REMARKS2: 782564 MID-10257
MC1: S
MC2: 15A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153173 - MABEE Y UL FULL WI DECIMAL = .750340 #WELLS: 3
RRC#, WELL#.....: 46681 - N10SS,+ RRC DIST.: 08 FULL RI DECIMAL = .249660 DEPTH: 13000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,526,490	1	59,410	176,779	0	64.08	3.20	3.20	.00	2856539
01	MARTIN COUNTY	1.000000	11,526,490	2	48,491	144,289	0	65.10	3.24	3.24	.00	2368646
32	STANTON ISD (MARTIN	1.000000	11,526,490	3	40,969	121,909	0	66.13	3.27	3.27	.00	2032881
60	MARTIN HOSPITAL DIST	1.000000	11,526,490	4	35,469	105,546	0	67.17	3.31	3.31	.00	1787650
61	PERMIAN BASIN WATER	1.000000	11,526,490	5	31,275	93,062	0	68.24	3.34	3.34	.00	1601380
				6	27,967	83,220	0	69.32	3.38	3.38	.00	1454663
				7	25,170	74,898	0	69.32	3.38	3.38	.00	1309182
				8	22,653	67,408	0	69.32	3.38	3.38	.00	1178263
				9	20,388	60,667	0	69.32	3.38	3.38	.00	1060453
				10	18,349	54,600	0	69.32	3.38	3.38	.00	954397
				11	16,514	49,140	0	69.32	3.38	3.38	.00	858952
				12	14,863	44,226	0	69.32	3.38	3.38	.00	773078
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					361,518	1,075,744	0					18,236,084

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	424462	0	3281001	828472	2,452,529	2,297,014	1026970
				2	350781	0	2719427	836756	1,882,671	1,546,746	753273
				3	299117	0	2331998	845124	1,486,874	1,071,545	571639
				4	262137	0	2049787	853576	1,196,211	756,209	444659
				5	233226	0	1834606	862111	972,495	539,277	352192
				6	211058	0	1665721	870733	794,988	386,706	282986
				7	189953	0	1499135	870733	628,402	268,139	225385
				8	170957	0	1349220	870733	478,487	179,093	179507
				9	153861	0	1214314	870733	343,581	112,808	142973
				10	138474	0	1092871	870733	222,138	63,978	113871
				11	124626	0	983578	870733	112,845	28,509	90695
				12	112164	0	885242	870733	14,509	3,215	72234
				=====	=====	=====	=====	=====	=====	=====	=====
					2670816	0	20906900	10321170	10585730	7253239	4256384

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.78
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 23.32 EQUIP VAL: 16,873
\$/BBLPROD: 0 WI OIL VAL: 6,326,645 RI OIL VAL: 3,712,635
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 4.3 GAS VAL: 926,587 GAS VAL: 543,745
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
789,021
8/8 VALUE: 11,526,490 WI TOTAL: 7,270,110 RI TOTAL: 4,256,380

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 182.5 D B: 1.000 De/Dt: 20.1 / 10.0
GAS: 543.0 D B: 1.000 De/Dt: 20.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,516,980
LAST YR RI VAL: 2,777,100
LAST YR 8/8 VAL: 7,294,080

LAST YR OIL PROD: 76,294
LAST YR GAS PROD: 228,771

REMARKS1: 317-40051, P-3
REMARKS2: 800990
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153176 - MARGARET 247E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 46796 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

29,008

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-40161
REMARKS2: 805051
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 150003 - COWDEN COURTNEY #1          FULL WI DECIMAL = .698432          #WELLS:      1
RRC#, WELL#.....: 47116 - 1,          RRC DIST.: 08     FULL RI DECIMAL = .301568          DEPTH: 13200
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
DIAMONDBACK E&P LLC								
85280300								
SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	1,981	8,781	0	65.10	4.52	4.52	.00	90072
ALT JOB#:	UNIT.....:	3	1,783	7,751	0	66.13	4.58	4.58	.00	82352
ALT LSE#:	EOR.....:	4	1,605	6,934	0	67.17	4.62	4.62	.00	75296
ALT RRC#:	GRAPH.....: X	5	1,445	6,241	0	68.24	4.66	4.66	.00	68870

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,038	39,835	0	416,126
-----	-------------------	---------	-----------	-------	--------	---	---------

00	MARTIN COUNTY APPR D	1.000000	280,100		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	280,100	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	280,100	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	280,100	1	31690	0	131226	84546	46,680	43,720	533022
61	PERMIAN BASIN WATER	1.000000	280,100	2	27721	0	117793	85391	32,402	26,620	42341
				3	24794	0	107146	86244	20,902	15,063	34083
				4	22374	0	97670	87107	10,563	6,677	27495
				5	20313	0	89183	87978	1,205	668	22218
					=====	=====	=====	=====	=====	=====	=====
					126892	0	543018	431266	111752	92748	179439

	\$/BBLRESV:	11.26	EQUIP VAL:	7,914		
	\$/BBLPROD:	0	WI OIL VAL:	71,075	RI OIL VAL:	137,508
	WI PAYOUT:	3.1	GAS VAL:	21,673	GAS VAL:	41,931
	RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.28
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.28
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/43	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
80.520			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	6.5	D	B:	1.000	De/Dt:	11.5	/	10.0
GAS:	30.0	D	B:	1.000	De/Dt:	14.2	/	10.0
PRD:		M	B:		De/Dt:		/	

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	35,190
LAST YR	RI VAL:	81,510
LAST YR	8/8 VAL:	116,700

LAST YR OIL PROD: 2,462
LAST YR GAS PROD: 9,912

REMARKS1: 317-33371, F/30904
REMARKS2: 785785
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153226 - ANDERSON A FULL WI DECIMAL = .761914 #WELLS: 1
RRC#, WELL#.....: 47132 - 1R RRC DIST.: 08 FULL RI DECIMAL = .238086 DEPTH: 12000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

37,009 .1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,080
LAST YR RI VAL: 19,900
LAST YR 8/8 VAL: 34,980

LAST YR OIL PROD: 2
LAST YR GAS PROD:

REMARKS1: 317-32509 P-1
REMARKS2: 806543
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153258 - ACKERLY NICHOLS 19 #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47176 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11980

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110369	EOR.....:	1 1,211	653	0	64.08	3.96	3.96	.00	58201
ALT RRC#: 47176	GRAPH.....: X	2 1,029	522	0	65.10	4.00	4.00	.00	50258
		3 874	417	0	66.13	4.04	4.04	.00	43395
		=====	=====	=====					=====
		3,114	1,592	0					151,854

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	78,940	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	78,940	1	1939	0	60140	42007	18,133	16,983
30	KLONDIKE ISD-MARTIN	1.000000	78,940	2	1567	0	51825	42427	9,398	7,721
60	MARTIN HOSPITAL DIST	1.000000	78,940	3	1266	0	44661	42851	1,810	1,305
61	PERMIAN BASIN WATER	1.000000	78,940		=====	=====	=====	=====	=====	=====
					4772	0	156626	127285	29341	26009

\$/BBLRESV:	10.80	EQUIP VAL:	8,725
\$/BBLPROD:	9,340	WI OIL VAL:	25,217
WI PAYOUT:	.0	GAS VAL:	792
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	78,940	WI TOTAL:	34,730
		RI TOTAL:	44,210

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.67	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.67	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
40,007	3.6	2
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 64,150
LAST YR RI VAL: 87,410
LAST YR 8/8 VAL: 151,560

LAST YR OIL PROD: 1,330
LAST YR GAS PROD: 908

REMARKS1: 317-40209 M-153258
REMARKS2: 807165 D-110369
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153074 - UNIVERSITY 7-2730 AL3,AL4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47336 - H 5WB RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110335 EOR.....:
ALT RRC#: 47336 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-153074
REMARKS2: F/787769 D-110335
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153074 - UNIVERSITY 7-2730 AL3,AL4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47337 - H 5WB RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110335 EOR.....:
ALT RRC#: 47337 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,785	33,725	0	69.32	2.73	2.73	.00	248772
---	-----	-----	-----	8	4,307	30,353	0	69.32	2.73	2.73	.00	223921
00	MARTIN COUNTY APPR D	1.000000	2,214,950	9	3,876	27,318	0	69.32	2.73	2.73	.00	201513
01	MARTIN COUNTY	1.000000	2,214,950	10	3,488	24,586	0	69.32	2.73	2.73	.00	181341
30	KLONDIKE ISD-MARTIN	1.000000	2,214,950	11	3,139	22,127	0	69.32	2.73	2.73	.00	163197
60	MARTIN HOSPITAL DIST	1.000000	2,214,950	12	2,825	19,914	0	69.32	2.73	2.73	.00	146872
61	PERMIAN BASIN WATER	1.000000	2,214,950		=====	=====	=====					=====
					65,440	461,186	0					3,305,333

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	131715	0	592418	176409	416,009	389,629	185766
				2	115512	0	521248	178173	343,075	281,860	144646
				3	102730	0	466528	179954	286,574	206,525	114567
				4	92985	0	423663	181754	241,909	152,927	92072
				5	84311	0	386682	183572	203,110	112,630	74367
				6	76724	0	353155	185408	167,747	81,597	60106
*** PARAMETERS ***				7	69052	0	317824	185409	132,415	56,502	47869
				8	62148	0	286069	185409	100,660	37,676	38130
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	9	55934	0	257447	185409	72,038	23,652	30367	
YRS FLAT:	FMVF:	8/8 RES:	10	50340	0	231681	185409	46,272	13,327	24184	
				11	45305	0	208502	185409	23,093	5,834	19261
				12	40774	0	187646	185409	2,237	496	15339
				=====	=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 3.06							
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 3.06							
TYPE..(USNPQLHCT)..: U				GAS %TAX ALLOW.: 12.5	927530	0	4232863	2197724	2035139	1362655	846674
GRAV SCHED#/DEGREE: /				GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N							
				\$/BBLRESV: 21.68			EQUIP VAL: 5,624				
				\$/BBLPROD: 0			WI OIL VAL: 1,064,062		RI OIL VAL: 661,146		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.4			GAS VAL: 298,592		GAS VAL: 185,527		
	-----	-----	-----	RI PAYOUT: 5.4			PRD VAL: 0		PRD VAL: 0		
168,009							=====		=====		
				8/8 VALUE:	2,214,950	WI TOTAL:	1,368,280		RI TOTAL:	846,670	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.4 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 483,870
LAST YR RI VAL: 391,880
LAST YR 8/8 VAL: 875,750

LAST YR OIL PROD: 12,854
LAST YR GAS PROD: 91,555

REMARKS1: 317-39761, M-153074
REMARKS2: 791347 D-110335
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153283 - MABEE KJ WEST FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 47382 - S 15MS RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,826,030	1	47,841	115,485	0	64.08	2.91	2.91	.00	2299238
01	MARTIN COUNTY	1.000000	8,826,030	2	39,899	96,318	0	65.10	2.93	2.93	.00	1948069
31	GRADY ISD	1.000000	8,826,030	3	34,226	82,616	0	66.13	2.97	2.97	.00	1697524
60	MARTIN HOSPITAL DIST	1.000000	8,826,030	4	29,963	72,332	0	67.17	2.99	2.99	.00	1509461
61	PERMIAN BASIN WATER	1.000000	8,826,030	5	26,646	64,327	0	68.24	3.03	3.03	.00	1363742
				6	23,981	57,894	0	69.32	3.05	3.05	.00	1246772
				7	21,583	52,105	0	69.32	3.05	3.05	.00	1122100
				8	19,425	46,895	0	69.32	3.05	3.05	.00	1009906
				9	17,483	42,206	0	69.32	3.05	3.05	.00	908941
				10	15,735	37,985	0	69.32	3.05	3.05	.00	818063
				11	14,162	34,187	0	69.32	3.05	3.05	.00	736282
				=====	=====	=====	=====					=====
					290,944	702,350	0					14,660,098

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	252046	0	2551284	732922	1,818,362	1,703,059	800015
				2	211659	0	2159728	740251	1,419,477	1,166,199	599324
				3	184027	0	1881551	747653	1,133,898	817,166	462058
				4	162205	0	1671666	755130	916,536	579,406	363292
				5	146183	0	1509925	762682	747,243	414,369	290389
				6	132433	0	1379205	770308	608,897	296,185	234736
				7	119190	0	1241290	770309	470,981	200,968	186959
				8	107272	0	1117178	770309	346,869	129,829	148905
				9	96546	0	1005487	770309	235,178	77,216	118601
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	86891	0	904954	770309	134,645	38,779	94462
YRS FLAT:	FMVF:	8/8 RES:		11	78203	0	814485	770309	44,176	11,161	75239
				=====	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.42			1576655	0	16236753	8360491	7876262	5434337	3373980
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.42									
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
698,021				8/8 VALUE:	8,826,030	WI TOTAL:	5,452,050		RI TOTAL:	3,373,980
-----	-----	-----	-----							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 145.0 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 350.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,300,010
LAST YR RI VAL: 1,069,590
LAST YR 8/8 VAL: 2,369,600

LAST YR OIL PROD: 48,724
LAST YR GAS PROD: 110,709

REMARKS1: 317-40285 P-3
REMARKS2: 809837
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153225 - WILBANKS SN 16-15 03 FULL WI DECIMAL = .754846 #WELLS: 1
RRC#, WELL#.....: 47483 - 103H RRC DIST.: 08 FULL RI DECIMAL = .245154 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 899,260
01 MARTIN COUNTY 1.000000 899,260
02 MARTIN CO FRESH WATE .200000 179,850
31 GRADY ISD 1.000000 899,260
60 MARTIN HOSPITAL DIST 1.000000 899,260
61 PERMIAN BASIN WATER 1.000000 899,260

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 8,188 9,576 0 64.08 2.82 2.82 .00 396058
2 6,785 7,935 0 65.10 2.84 2.84 .00 333418
3 5,730 6,703 0 66.13 2.88 2.88 .00 286030
4 4,918 5,749 0 67.17 2.91 2.91 .00 249357
5 4,274 4,997 0 68.24 2.94 2.94 .00 220157
6 3,752 4,389 0 69.32 2.97 2.97 .00 196327
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 20384 0 416442 194259 222,183 208,094 127232
2 17011 0 350429 196201 154,228 126,708 94747
3 14572 0 300602 198164 102,438 73,824 71925
4 12628 0 261985 200145 61,840 39,093 55474
5 11090 0 231247 202147 29,100 16,136 43331
6 9840 0 206167 204168 1,999 972 34188
=====

8/8 VALUE: 899,260 WI TOTAL: 472,360 RI TOTAL: 426,900

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

185,009

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.8 D B: .600 De/Dt: 18.0 / 10.0
GAS: 29.0 D B: .600 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 485,090
LAST YR RI VAL: 429,490
LAST YR 8/8 VAL: 914,580

LAST YR OIL PROD: 9,673
LAST YR GAS PROD: 13,049

REMARKS1: TY19 3-MN SI VALUE COMPLETIONS
REMARKS2: F/805165
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153053 - UNIVERSITY 7-2730 AL1&2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 47652 - S03WD RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110326 EOR.....:
ALT RRC#: 47652 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,510,040	1	8,225	47,814	0	64.08	2.60	2.60	.00	395294
01	MARTIN COUNTY	1.000000	1,510,040	2	7,269	42,261	0	65.10	2.63	2.63	.00	354909
30	KLONDIKE ISD-MARTIN	1.000000	1,510,040	3	6,512	37,863	0	66.13	2.65	2.65	.00	322979
60	MARTIN HOSPITAL DIST	1.000000	1,510,040	4	5,861	34,077	0	67.17	2.68	2.68	.00	295263
61	PERMIAN BASIN WATER	1.000000	1,510,040	5	5,275	30,669	0	68.24	2.70	2.70	.00	269975
				6	4,748	27,602	0	69.32	2.73	2.73	.00	246849
				7	4,273	24,842	0	69.32	2.73	2.73	.00	222153
				8	3,846	22,358	0	69.32	2.73	2.73	.00	199954
				9	3,461	20,122	0	69.32	2.73	2.73	.00	179937
				10	3,115	18,110	0	69.32	2.73	2.73	.00	161949
				=====	=====	=====	=====					=====
					52,585	305,718	0					2,649,262

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	93237	0	488531	239422	249,109	233,313	153191
				2	83360	0	438269	229725	208,544	171,333	121620
				3	75253	0	398232	220421	177,811	128,143	97795
				4	68495	0	363758	211494	152,264	96,257	79054
				5	62105	0	332080	202928	129,152	71,619	63866
				6	56515	0	303364	194709	108,655	52,853	51631
				7	50864	0	273017	194710	78,307	33,413	41121
				8	45778	0	245732	194710	51,022	19,097	32752
				9	41200	0	221137	194710	26,427	8,676	26084
				10	37080	0	199029	194710	4,319	1,244	20776
				=====	=====	=====	=====	=====	=====	=====	=====
					613887	0	3263149	2077539	1185610	815948	687890

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.06 \$/BBLRESV: 16.80 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.06 \$/BBLPROD: 0 WI OIL VAL: 662,445 RI OIL VAL: 558,479
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 153,502 GAS VAL: 129,411
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,510,040 WI TOTAL: 822,150 RI TOTAL: 687,890

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
228,021			
-----	-----	-----	-----
1			
5.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.1 D B: 1.000 De/Dt: 12.3 / 10.0
GAS: 140.0 D B: 1.000 De/Dt: 12.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 407,040
LAST YR RI VAL: 447,870
LAST YR 8/8 VAL: 854,910

LAST YR OIL PROD: 8,726
LAST YR GAS PROD: 63,651

REMARKS1: 317-40036 M-153053
REMARKS2: 799448 D-110326
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153363 - TOM A FULL WI DECIMAL = .778174 #WELLS: 2
RRC#, WELL#.....: 47699 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .221826 DEPTH: 11450
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	165,290
01	MARTIN COUNTY	1.000000	165,290
31	GRADY ISD	1.000000	165,290
60	MARTIN HOSPITAL DIST	1.000000	165,290
61	PERMIAN BASIN WATER	1.000000	165,290

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
												REVENUE
1	1,337		12,415		0		64.08	5.29	5.29	17.37		66670
2	1,149		10,654		0		65.10	5.34	5.34	17.58		58207
3	1,005		9,332		0		66.13	5.40	5.40	17.80		51718
4	893		8,303		0		67.17	5.45	5.45	18.01		46677
=====			=====		=====							=====
	4,384		40,704		0							223,272

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	51107		0		117777		77722		40,055		37,515			31583	
2	44272		0		102479		78499		23,980		19,701			24320	
3	39214		0		90932		79283		11,649		8,394			19096	
4	35213		0		81890		80076		1,814		1,146			15219	
=====			=====		=====		=====		=====		=====			=====	
	169806		0		393078		315580		77498		66756			90218	

\$/BBLRESV:	11.11	EQUIP VAL:	8,310		
\$/BBLPROD:	0	WI OIL VAL:	37,918	RI OIL VAL:	51,245
WI PAYOUT:	2.9	GAS VAL:	28,838	GAS VAL:	38,973
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	165,290	WI TOTAL:	75,070	RI TOTAL:	90,220

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.23	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.23	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 17.49	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
74,021		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: 1.000 De/Dt: 15.2 / 10.0
GAS: 37.0 D B: 1.000 De/Dt: 15.2 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,540
LAST YR RI VAL: 36,540
LAST YR 8/8 VAL: 59,080

LAST YR OIL PROD: 1,600
LAST YR GAS PROD: 13,107

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153287 - UNIVERSITY 7-0213 FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 47768 - N08MS RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110376 EOR.....:
ALT RRC#: 47768 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	45,576	84,857	0	69.32	3.03	3.03	.00	2369496
---	-----	-----	-----	8	41,018	76,371	0	69.32	3.03	3.03	.00	2132526
00	MARTIN COUNTY APPR D	1.000000	20,460,640	9	36,916	68,734	0	69.32	3.03	3.03	.00	1919263
01	MARTIN COUNTY	1.000000	20,460,640	10	33,224	61,861	0	69.32	3.03	3.03	.00	1727316
30	KLONDIKE ISD-MARTIN	1.000000	20,460,640	11	29,902	55,675	0	69.32	3.03	3.03	.00	1554605
60	MARTIN HOSPITAL DIST	1.000000	20,460,640	12	26,912	50,108	0	69.32	3.03	3.03	.00	1399155
61	PERMIAN BASIN WATER	1.000000	20,460,640	13	24,221	45,097	0	69.32	3.03	3.03	.00	1259250
				14	21,799	40,587	0	69.32	3.03	3.03	.00	1133330
					=====	=====	=====					=====
					679,524	1,248,737	0					34,370,514

	WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	369215	0	5027094	1121421	3,905,673	3,658,014	1576362
	2	323822	0	4331524	1132635	3,198,889	2,628,111	1201999
	3	288116	0	3819061	1143961	2,675,100	1,927,864	937860
	4	259346	0	3425874	1155400	2,270,474	1,435,326	744522
	5	235715	0	3115460	1166955	1,948,505	1,080,505	599166
*** PARAMETERS ***								

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.39	10	140579	0	1867895	1178625	689,270	198,517	194977
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.39	11	126521	0	1681126	1178625	502,501	126,952	155297
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	113870	0	1513025	1178625	334,400	74,106	123685
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	102483	0	1361733	1178625	183,108	35,596	98512
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	92234	0	1225564	1178625	46,939	8,004	78461
		=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	2788755	0	37159269	16327996	20831273	13291444	7133503
-----	-----	-----	-----							
1,068,020										
-----	-----	-----	-----							
				\$/BBLRESV: 24.12		EQUIP VAL: 35,711				
				\$/BBLPROD: 0		WI OIL VAL: 12,293,934		RI OIL VAL: 6,598,141		
				WI PAYOUT: 4.7		GAS VAL: 997,496		GAS VAL: 535,355		
				RI PAYOUT: 5.6		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 20,460,640		WI TOTAL: 13,327,140		RI TOTAL: 7,133,500		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 291.0 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 505.0 D B: .800 De/Dt: 13.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 72,450
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,249,900
LAST YR RI VAL: 9,195,670
LAST YR 8/8 VAL: 29,445,570

LAST YR OIL PROD: 171,801
LAST YR GAS PROD: 383,740

REMARKS1: TY22 WEST SI FOR DRILLM-153287
REMARKS2: ING TO WEST. D-110376
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151083 - UNIVERSITY 7-17,7-1726 FULL WI DECIMAL = .750000 #WELLS: 9
RRC#, WELL#.....: 47848 - H 2MS RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	123,277	215,327	0	64.08	2.88	2.88	.00	5924693
ALT JOB#: 505800	UNIT.....:	2	101,740	177,707	0	65.10	2.91	2.91	.00	4967456
ALT LSE#: 109577	EOR.....:	3	86,151	150,479	0	66.13	2.94	2.94	.00	4272874
ALT RRC#: 47848	GRAPH.....:	4	74,391	129,944	0	67.17	2.97	2.97	.00	3747633
		5	65,242	113,959	0	68.24	3.00	3.00	.00	3339086
		6	57,935	101,200	0	69.32	3.03	3.03	.00	3012041

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	51,983	90,799	0	69.32	3.03	3.03	.00	2702596
---	-----	-----	-----	8	46,785	81,719	0	69.32	3.03	3.03	.00	2432352
00	MARTIN COUNTY APPR D	.967000	25,301,820	9	42,107	73,547	0	69.32	3.03	3.03	.00	2189143
01	MARTIN COUNTY	.967000	25,301,820	10	37,896	66,192	0	69.32	3.03	3.03	.00	1970213
30	KLONDIKE ISD-MARTIN	.967000	25,301,820	11	34,106	59,573	0	69.32	3.03	3.03	.00	1773171
60	MARTIN HOSPITAL DIST	.967000	25,301,820	12	30,695	53,616	0	69.32	3.03	3.03	.00	1595833
61	PERMIAN BASIN WATER	.967000	25,301,820	13	27,626	48,254	0	69.32	3.03	3.03	.00	1436276
				14	24,863	43,429	0	69.32	3.03	3.03	.00	1292627
				15	22,377	39,086	0	69.32	3.03	3.03	.00	1163380
				=====	=====	=====						=====
					827,174	1,444,831	0					41,819,374

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	465106	0	6389799	1109872	5,279,927	4,945,126	2003671
				2	387846	0	5355302	1120970	4,234,332	3,478,800	1486096
				3	331806	0	4604680	1132180	3,472,500	2,502,526	1130787
*** PARAMETERS ***				4	289450	0	4037083	1143502	2,893,581	1,829,235	877352
				5	256408	0	3595494	1154938	2,440,556	1,353,361	691485
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	229977	0	3242018	1166487	2,075,531	1,009,600	551781
YRS FLAT:	FMVF:	8/8 RES:		7	206341	0	2908937	1166487	1,742,450	743,503	438134
				8	185706	0	2618058	1166487	1,451,571	543,309	348952
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.39			9	167136	0	2356279	1166487	1,189,792	390,644	277931
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.39			10	150421	0	2120634	1166487	954,147	274,804	221359
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	135380	0	1908551	1166487	742,064	187,475	176306
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	121842	0	1717675	1166487	551,188	122,149	140414
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	109657	0	1545933	1166487	379,446	73,764	111838
				14	98692	0	1391319	1166487	224,832	38,338	89072
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	88823	0	1252203	1166487	85,716	12,822	70945
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
1,057,021					3224591	0	45043965	17326332	27717633	17505456	8616123

				\$/BBLRESV: 26.20	EQUIP VAL: 43,726		
				\$/BBLPROD: 0	WI OIL VAL: 16,252,275	RI OIL VAL: 7,999,312	
				WI PAYOUT: 4.7	GAS VAL: 1,253,163	GAS VAL: 616,802	
				RI PAYOUT: 5.6	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 26,165,270	WI TOTAL: 17,549,160	RI TOTAL: 8,616,110	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 375.0 D B: .800 De/Dt: 18.7 / 10.0
GAS: 655.0 D B: .800 De/Dt: 18.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 93,150
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,723,200
LAST YR RI VAL: 4,814,160
LAST YR 8/8 VAL: 13,537,360

LAST YR OIL PROD: 149,455
LAST YR GAS PROD: 271,902

REMARKS1: 003-47168 P-4 M-151083
REMARKS2: 806371 D-109577
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153345 - KITTA BELLE FULL WI DECIMAL = .700000 #WELLS: 13
RRC#, WELL#.....: 47875 - WELLS RRC DIST.: 08 FULL RI DECIMAL = .300000 DEPTH: 8900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110402 EOR.....:
ALT RRC#: 47875 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	33,160,950	1	182,958	899,313	0	64.08	3.45	3.45	.00	8206764
01	MARTIN COUNTY	1.000000	33,160,950	2	138,664	681,582	0	65.10	3.48	3.48	.00	6318918
30	KLONDIKE ISD-MARTIN	.375000	12,435,350	3	111,686	548,992	0	66.13	3.52	3.52	.00	5170057
31	GRADY ISD	.625000	20,725,600	4	93,517	459,680	0	67.17	3.55	3.55	.00	4397076
60	MARTIN HOSPITAL DIST	1.000000	33,160,950	5	80,440	395,402	0	68.24	3.59	3.59	.00	3842458
61	PERMIAN BASIN WATER	1.000000	33,160,950	6	70,574	346,915	0	69.32	3.62	3.62	.00	3424533
				7	62,868	309,031	0	69.32	3.62	3.62	.00	3050607
				8	56,581	278,128	0	69.32	3.62	3.62	.00	2745536
				9	50,923	250,315	0	69.32	3.62	3.62	.00	2470988
				10	45,831	225,284	0	69.32	3.62	3.62	.00	2223903
				11	41,248	202,756	0	69.32	3.62	3.62	.00	2001518
					=====	=====	=====					=====
					935,290	4,597,398	0					43,852,358

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	2171841	0	10378605	3452422	6,926,183	6,486,993	4184298
				2	1660334	0	7979252	3239373	4,739,879	3,894,142	2846884
				3	1352716	0	6522773	3039471	3,483,302	2,510,310	2059482
				4	1142305	0	5539381	2851905	2,687,476	1,698,941	1547790
				5	993645	0	4836103	2675914	2,160,189	1,197,890	1195816
				6	879083	0	4303616	2510783	1,792,833	872,088	941736
				7	783085	0	3833692	2510783	1,322,909	564,486	742394
				8	704776	0	3450312	2510783	939,529	351,656	591275
				9	634298	0	3105286	2510783	594,503	195,194	470930
				10	570870	0	2794773	2510783	283,990	81,792	375079
				11	513784	0	2515302	2510783	4,519	1,141	298742
					=====	=====	=====	=====	=====	=====	=====
					11406737	0	55259095	30323783	24935312	17854633	15254426

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.06
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y \$/BBLRESV: 21.64 EQUIP VAL: 51,924
PRD WELLHEAD PRICE: ADDL GAS PRICES? N \$/BBLPROD: 0 WI OIL VAL: 14,169,026 RI OIL VAL: 12,105,562
WI PAYOUT: 4.0 GAS VAL: 3,685,589 GAS VAL: 3,148,849
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

3,288,021

1
7.1 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 590.0 D B: 1.000 De/Dt: 27.2 / 10.0
GAS: 2,900.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 13 EQ SCH#: 51 VAL: 91,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,665,520
LAST YR RI VAL: 8,061,180
LAST YR 8/8 VAL: 15,726,700

LAST YR OIL PROD: 259,299
LAST YR GAS PROD: 961,436

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153489 - MABEE C NORTH FULL WI DECIMAL = .750000 #WELLS: 14
RRC#, WELL#.....: 48137 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	35,804,690	1	171,295	706,410	0	64.08	3.40	3.40	.00	8232438
01	MARTIN COUNTY	1.000000	35,804,690	2	144,102	594,270	0	65.10	3.43	3.43	.00	7035780
31	GRADY ISD	1.000000	35,804,690	3	122,910	506,870	0	66.13	3.47	3.47	.00	6096029
60	MARTIN HOSPITAL DIST	1.000000	35,804,690	4	106,069	437,429	0	67.17	3.50	3.50	.00	5343491
61	PERMIAN BASIN WATER	1.000000	35,804,690	5	92,467	381,343	0	68.24	3.54	3.54	.00	4732461
				6	81,327	335,395	0	69.32	3.57	3.57	.00	4228191
				7	72,084	297,278	0	69.32	3.57	3.57	.00	3747647
				8	64,333	265,309	0	69.32	3.57	3.57	.00	3344673
				9	57,766	238,235	0	69.32	3.57	3.57	.00	3003254
				10	51,989	214,412	0	69.32	3.57	3.57	.00	2702908
				11	46,790	192,971	0	69.32	3.57	3.57	.00	2432612
				12	42,111	173,674	0	69.32	3.57	3.57	.00	2189351
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,053,243	4,343,596	0					53,088,835

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1801346	0	10033784	2942122	7,091,662	6,641,979	3146327
				2	1528760	0	8564540	2837824	5,726,716	4,704,897	2376660
				3	1319129	0	7415158	2737223	4,677,935	3,371,248	1820965
				4	1148251	0	6491742	2640188	3,851,554	2,434,836	1410807
				5	1012466	0	5744927	2546593	3,198,334	1,773,572	1104865
				6	898020	0	5126211	2456316	2,669,895	1,298,716	872464
				7	795962	0	4543609	2456317	2,087,292	890,648	684343
				8	710365	0	4055038	2456317	1,598,721	598,385	540482
				9	637874	0	3641128	2456317	1,184,811	389,009	429483
				10	574088	0	3276996	2456317	820,679	236,363	342063
				11	516680	0	2949292	2456317	492,975	124,545	272446
				12	465012	0	2654363	2456317	198,046	43,889	216985
				=====	=====	=====	=====	=====	=====	=====	=====
					11407953	0	64496788	30898168	33598620	22508087	13217890

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT:	4.4	GAS VAL:	3,981,140	GAS VAL:	2,337,928
-----	-----	-----	-----	RI PAYOUT:	5.3	PRD VAL:	0	PRD VAL:	0
2,802,021						=====	=====	=====	=====
-----	-----	-----	-----	8/8 VALUE:	35,804,690	WI TOTAL:	22,586,810	RI TOTAL:	13,217,880
1									
4.5	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 513.6 D B: .500 De/Dt: 16.5 / 10.0
GAS: 2,118.0 D B: .500 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 14 EQ SCH#: 51 VAL: 144,900
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,205,930
LAST YR RI VAL: 7,999,770
LAST YR 8/8 VAL: 19,205,700

LAST YR OIL PROD: 187,479
LAST YR GAS PROD: 810,033

REMARKS1: F/37861
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153490 - MABEE C SOUTH FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 48138 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	50,587	190,563	0	65.10	3.43	3.43	.00	2469910	
ALT JOB#:	UNIT.....:		3	43,419	163,568	0	66.13	3.47	3.47	.00	2153474	
ALT LSE#:	EOR.....:		4	37,750	142,212	0	67.17	3.50	3.50	.00	1901751	
ALT RRC#:	GRAPH.....:		5	33,179	124,994	0	68.24	3.54	3.54	.00	1698101	
			6	29,434	110,887	0	69.32	3.57	3.57	.00	1530274	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	26,323	99,166	0	69.32	3.57	3.57	.00	1368533
---	-----	-----	-----	8	23,691	89,249	0	69.32	3.57	3.57	.00	1231695
00	MARTIN COUNTY APPR D	1.000000	11,571,060	9	21,322	80,324	0	69.32	3.57	3.57	.00	1108531
01	MARTIN COUNTY	1.000000	11,571,060	10	19,190	72,292	0	69.32	3.57	3.57	.00	997688
31	GRADY ISD	1.000000	11,571,060	11	17,271	65,063	0	69.32	3.57	3.57	.00	897919
60	MARTIN HOSPITAL DIST	1.000000	11,571,060	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	11,571,060		362,019	1,363,790	0					18,234,411

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	574954	0	3451489	1201222	2,250,267	2,107,577	1082295
				2	490223	0	2960133	1158638	1,801,495	1,480,054	821437
				3	425686	0	2579160	1117565	1,461,595	1,053,328	633373
				4	373307	0	2275058	1077947	1,197,111	756,777	494424
				5	331859	0	2029960	1039734	990,226	549,110	390402
				6	296900	0	1827174	1002875	824,299	400,964	310979
				7	265517	0	1634050	1002875	631,175	269,322	246115
*** PARAMETERS ***				8	238964	0	1470659	1002875	467,784	175,087	196020
				9	215068	0	1323599	1002875	320,724	105,303	156123
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	193562	0	1191250	1002875	188,375	54,254	124347
YRS FLAT:	FMVF:	8/8 RES:		11	174206	0	1072125	1002875	69,250	17,495	99040
				=====							

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 \$/BBLRESV: 21.46 EQUIP VAL: 47,245
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y \$/BBLPROD: 0 WI OIL VAL: 5,825,460 RI OIL VAL: 3,807,052
PRD WELLHEAD PRICE: ADDL GAS PRICES? N WI PAYOUT: 4.3 GAS VAL: 1,143,804 GAS VAL: 747,498
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	11,571,060	WI TOTAL:	7,016,510	RI TOTAL:	4,554,550
1,144,021									

1
4.5 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 179.2 D B: .600 De/Dt: 16.2 / 10.0
GAS: 675.0 D B: .600 De/Dt: 16.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 82,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,172,220
LAST YR RI VAL: 2,358,130
LAST YR 8/8 VAL: 4,530,350

LAST YR OIL PROD: 65,411
LAST YR GAS PROD: 228,440

REMARKS1: F/37861
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153411 - TIGER UNIT SN 245-252 FULL WI DECIMAL = .740000 #WELLS: 24
RRC#, WELL#.....: 48265 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 9658
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110407 EOR.....:
ALT RRC#: 48265 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	47,355,330	1	282,311	1,196,056	0	64.08	3.54	3.54	5.97	13386962
01	MARTIN COUNTY	1.000000	47,355,330	2	217,679	1,005,031	0	65.10	3.57	3.57	6.04	10486468
30	KLONDIKE ISD-MARTIN	1.000000	47,355,330	3	175,592	862,738	0	66.13	3.61	3.61	6.11	8592805
60	MARTIN HOSPITAL DIST	1.000000	47,355,330	4	146,202	753,038	0	67.17	3.65	3.65	6.19	7267087
61	PERMIAN BASIN WATER	1.000000	47,355,330	5	124,628	666,140	0	68.24	3.68	3.68	6.26	6293415
				6	108,184	595,773	0	69.32	3.73	3.73	6.34	5549493
				7	95,273	536,196	0	69.32	3.73	3.73	6.34	4887200
				8	84,897	482,576	0	69.32	3.73	3.73	6.34	4354944
				9	76,392	434,318	0	69.32	3.73	3.73	6.34	3918665
				10	68,753	390,886	0	69.32	3.73	3.73	6.34	3526809
					=====	=====	=====					=====
					1,379,911	6,922,752	0					68,263,848

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	3133188	0	16520150	6300022	10,220,128	9,572,069	5460294
				2	2655091	0	13141559	5853980	7,287,579	5,987,256	3843906
				3	2304718	0	10897523	5439518	5,458,005	3,933,420	2820798
				4	2033956	0	9301043	5054400	4,246,643	2,684,600	2130595
				5	1814032	0	8107447	4696549	3,410,898	1,891,445	1643507
				6	1644453	0	7193946	4364034	2,829,912	1,376,554	1290569
				7	1480008	0	6367208	4364034	2,003,174	854,754	1010845
				8	1332006	0	5686950	4364034	1,322,916	495,155	798967
				9	1198805	0	5117470	4364034	753,436	247,375	636251
				10	1078924	0	4605733	4364034	241,699	69,612	506749
					=====	=====	=====	=====	=====	=====	=====
					18675181	0	86939029	49164639	37774390	27112240	20142481

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.17 \$/BBLRESV: 20.85 EQUIP VAL: 100,652
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.17 \$/BBLPROD: 0 WI OIL VAL: 21,288,314 RI OIL VAL: 15,815,715
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 5,823,899 GAS VAL: 4,326,746
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 47,355,330 WI TOTAL: 27,212,870 RI TOTAL: 20,142,460

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
6,000,021			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 895.0 D B: .800 De/Dt: 25.0 / 10.0
GAS: 3,600.0 D B: .800 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 24 EQ SCH#: 51 VAL: 168,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,025,250
LAST YR RI VAL: 17,263,910
LAST YR 8/8 VAL: 40,289,160

LAST YR OIL PROD: 430,302
LAST YR GAS PROD: 1,734,845

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153428 - MUSTANG 13 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 48320 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9427
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110406 EOR.....:
ALT RRC#: 48320 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	16,011,570	1	73,901	124,898	0	64.08	4.19	4.19	.00	3551682
01	MARTIN COUNTY	1.000000	16,011,570	2	62,590	105,777	0	65.10	4.24	4.24	.00	3055957
30	KLONDIKE ISD-MARTIN	1.000000	16,011,570	3	54,284	91,746	0	66.13	4.28	4.28	.00	2692351
60	MARTIN HOSPITAL DIST	1.000000	16,011,570	4	47,928	80,999	0	67.17	4.32	4.32	.00	2414493
61	PERMIAN BASIN WATER	1.000000	16,011,570	5	42,905	72,511	0	68.24	4.37	4.37	.00	2195878
				6	38,615	65,260	0	69.32	4.41	4.41	.00	2007594
				7	34,754	58,734	0	69.32	4.41	4.41	.00	1806860
				8	31,279	52,861	0	69.32	4.41	4.41	.00	1626195
				9	28,151	47,575	0	69.32	4.41	4.41	.00	1463570
				10	25,336	42,818	0	69.32	4.41	4.41	.00	1317219
				11	22,802	38,536	0	69.32	4.41	4.41	.00	1185476
				12	20,522	34,682	0	69.32	4.41	4.41	.00	1066939
				13	18,470	31,214	0	69.32	4.41	4.41	.00	960255
				14	16,623	28,093	0	69.32	4.41	4.41	.00	864230
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					518,160	875,704	0					26,208,699

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	392492	0	3944174	874658	3,069,516	2,874,877	1236788
2	336371	0	3392328	883404	2,508,924	2,061,256	941371
3	294505	0	2986856	892239	2,094,617	1,509,528	733491
4	262437	0	2676930	901161	1,775,769	1,122,587	581760

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	7	194263	0	2001123	919275	1,081,848	461,624	301402
YRS FLAT:	FMVF:	8/8 RES:	8	174838	0	1801033	919275	881,758	330,033	240053
			9	157354	0	1620924	919275	701,649	230,372	191193
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.94		10	141621	0	1458840	919275	539,565	155,401	152279
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.94		11	127458	0	1312934	919275	393,659	99,454	121284
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		12	114711	0	1181650	919275	262,375	58,145	96596
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		13	103240	0	1063495	919275	144,220	28,036	76937
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		14	92918	0	957148	919275	37,873	6,458	61277
			=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	2845710	0	29054409	12735108	16319301	10416906	5580870
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
833,008				\$/BBLRESV: 24.18		EQUIP VAL: 13,801				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 9,396,622		RI OIL VAL: 5,034,252		
				WI PAYOUT: 4.6		GAS VAL: 1,020,273		GAS VAL: 546,613		
				RI PAYOUT: 5.6		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 16,011,570		WI TOTAL: 10,430,700		RI TOTAL: 5,580,870		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 221.9 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 375.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,693,130
LAST YR RI VAL: 1,959,330
LAST YR 8/8 VAL: 4,652,460

LAST YR OIL PROD: 83,985
LAST YR GAS PROD: 153,054

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 50400 - FLORENCE FULL WI DECIMAL = .795503 #WELLS: 1
RRC#, WELL#.....: 48565 - RRC DIST.: 08 FULL RI DECIMAL = .204497 DEPTH: 11794

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,000 .1

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 14,390
LAST YR 8/8 VAL: 23,550

LAST YR OIL PROD: 3
LAST YR GAS PROD:

REMARKS1: F/24476
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 95800 - MARY ANN FULL WI DECIMAL = .794233 #WELLS: 1
RRC#, WELL#.....: 48628 - RRC DIST.: 08 FULL RI DECIMAL = .205767 DEPTH: 11885

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
31 GRADY ISD 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/23870
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153466 - UL MS HZ BLK 6 UNIT FULL WI DECIMAL = .720607 #WELLS: 1
RRC#, WELL#.....: 48661 - RRC DIST.: 08 FULL RI DECIMAL = .279393 DEPTH: 8725
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110410 EOR.....:
ALT RRC#: 48661 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,441,920	1	37,390	28,374	0	64.08	3.55	3.55	.00	1726539
01	MARTIN COUNTY	1.000000	8,441,920	2	31,796	24,129	0	65.10	3.59	3.59	.00	1491599
30	KLONDIKE ISD-MARTIN	1.000000	8,441,920	3	27,659	20,989	0	66.13	3.63	3.63	.00	1318055
60	MARTIN HOSPITAL DIST	1.000000	8,441,920	4	24,476	18,575	0	67.17	3.67	3.67	.00	1184716
61	PERMIAN BASIN WATER	1.000000	8,441,920	5	21,949	16,657	0	68.24	3.70	3.70	.00	1079325
				6	19,754	14,991	0	69.32	3.75	3.75	.00	986761
				7	17,779	13,492	0	69.32	3.75	3.75	.00	888105
				8	16,001	12,143	0	69.32	3.75	3.75	.00	799290
				9	14,401	10,929	0	69.32	3.75	3.75	.00	719366
				10	12,961	9,836	0	69.32	3.75	3.75	.00	647434
				11	11,665	8,852	0	69.32	3.75	3.75	.00	582696
				12	10,499	7,967	0	69.32	3.75	3.75	.00	524451
				13	9,449	7,170	0	69.32	3.75	3.75	.00	472001
				14	8,504	6,453	0	69.32	3.75	3.75	.00	424796
				15	7,654	5,808	0	69.32	3.75	3.75	.00	382336
				16	6,889	5,227	0	69.32	3.75	3.75	.00	344123
				17	6,200	4,704	0	69.32	3.75	3.75	.00	309705
				18	5,580	4,234	0	69.32	3.75	3.75	.00	278735
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					290,606	220,530	0					14,160,033

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
*** PARAMETERS ***				1	72585	0	1799124	446271	1,352,853	1,267,068	656204
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		2	62421	0	1554020	383123	1,170,897	961,974	501600
YRS FLAT:	FMVF:	8/8 RES:		3	54903	0	1372958	328911	1,044,047	752,412	392173
				4	49124	0	1233840	282370	951,470	601,490	311891
				5	44412	0	1123737	285194	838,543	464,997	251378
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.19			6	40510	0	1027271	288046	739,225	359,581	203364
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.19			7	36459	0	924564	288047	636,517	271,602	161975
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	32814	0	832104	288047	544,057	203,635	129004
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	29533	0	748899	288047	460,852	151,311	102748
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	26580	0	674014	288047	385,967	111,163	81835
				11	23921	0	606617	288047	318,570	80,483	65180
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	21529	0	545980	288047	257,933	57,161	51914
-----	-----	-----	-----	13	19375	0	491376	288047	203,329	39,528	41347
425,020				14	17438	0	442234	288047	154,187	26,292	32931
-----	-----	-----	-----	15	15695	0	398031	288047	109,984	16,451	26230
1				16	14125	0	358248	288047	70,201	9,211	20892
15.0 3				17	12712	0	322417	288047	34,370	3,956	16640
				18	11441	0	290176	288047	2,129	215	13254
				=====	=====	=====	=====	=====	=====	=====	=====
					585577	0	14745610	5470479	9275131	5378530	3060560

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 112.0 D B: 1.000 De/Dt: 16.1 / 10.0 \$/BBLPROD: 0 EQUIP VAL: 2,839
GAS: 85.0 D B: 1.000 De/Dt: 16.1 / 10.0 WI PAYOUT: 5.0 GAS VAL: 213,587 RI OIL VAL: 2,939,019
PRD: M B: De/Dt: / RI PAYOUT: 5.8 PRD VAL: 0 GAS VAL: 121,538 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 8,441,920 WI TOTAL: 5,381,360 RI TOTAL: 3,060,560
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,435,390
LAST YR RI VAL: 2,556,110
LAST YR 8/8 VAL: 6,991,500

LAST YR OIL PROD: 40,698
LAST YR GAS PROD: 43,485

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153467 - T Y RANCH FULL WI DECIMAL = .700000 #WELLS: 11
RRC#, WELL#.....: 48855 - RRC DIST.: 08 FULL RI DECIMAL = .300000 DEPTH: 9700
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	100,957	192,085	0	69.32	5.92	5.92	.00	4898837
00	MARTIN COUNTY APPR D	1.000000	54,078,760	9	90,861	172,877	0	69.32	5.92	5.92	.00	4408939
01	MARTIN COUNTY	1.000000	54,078,760	10	81,775	155,589	0	69.32	5.92	5.92	.00	3968050
31	GRADY ISD	1.000000	54,078,760	11	73,598	140,030	0	69.32	5.92	5.92	.00	3571269
60	MARTIN HOSPITAL DIST	1.000000	54,078,760	12	66,238	126,027	0	69.32	5.92	5.92	.00	3214133
61	PERMIAN BASIN WATER	1.000000	54,078,760	=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,587,416	3,020,272	0					74,739,281

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	1897883	0	13251475	3213019	10,038,456	9,401,917	5342540
2	1587171	0	11148167	3245150	7,903,017	6,492,881	3977507
3	1369788	0	9664163	3277601	6,386,562	4,602,603	3051335
4	1207874	0	8560047	3310378	5,249,669	3,318,683	2391811
5	1082571	0	7708423	3343481	4,364,942	2,420,491	1906051
6	982716	0	7030650	3376916	3,653,734	1,777,286	1538477
7	884446	0	6327577	3376917	2,950,660	1,259,047	1225336
8	796000	0	5694837	3376917	2,317,920	867,574	975916
9	716402	0	5125341	3376917	1,748,424	574,060	777280
10	644761	0	4612811	3376917	1,235,894	355,950	619072
11	580284	0	4151553	3376917	774,636	195,704	493080
12	522256	0	3736389	3376917	359,472	79,663	392705

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28										
YRS FLAT:	FMVF:	8/8 RES:										
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.63											
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.63											
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5											
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y											
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N											
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D									
-----	-----	-----	-----									
3,060,019												
-----	-----	-----	-----									
				8/8 VALUE:	54,078,760	WI TOTAL:	31,387,670			RI TOTAL:	22,691,090	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 770.0 D B: 1.000 De/Dt: 18.6 / 10.0
GAS: 1,465.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 51 VAL: 77,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,130,200
LAST YR RI VAL: 14,877,430
LAST YR 8/8 VAL: 34,007,630

LAST YR OIL PROD: 315,873
LAST YR GAS PROD: 571,846

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153513 - UNIVERSITY 7-2730 FULL WI DECIMAL = .750000 #WELLS: 24
RRC#, WELL#.....: 48980 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9556
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110418 EOR.....:
ALT RRC#: 48980 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	1	150,532	1,031,896	0	64.08	2.78	2.78	.00	7234568
00	MARTIN COUNTY APPR D	1.000000	31,924,640	2	123,883	873,052	0	65.10	2.81	2.81	.00	6048587
01	MARTIN COUNTY	1.000000	31,924,640	3	105,269	756,652	0	66.13	2.84	2.84	.00	5221079
30	KLONDIKE ISD-MARTIN	1.000000	31,924,640	4	91,519	667,670	0	67.17	2.87	2.87	.00	4610498
60	MARTIN HOSPITAL DIST	1.000000	31,924,640	5	80,953	597,429	0	68.24	2.90	2.90	.00	4143175
61	PERMIAN BASIN WATER	1.000000	31,924,640	6	72,574	537,686	0	69.32	2.93	2.93	.00	3773122
				7	65,317	483,917	0	69.32	2.93	2.93	.00	3395831
				8	58,785	435,525	0	69.32	2.93	2.93	.00	3056232
				9	52,907	391,973	0	69.32	2.93	2.93	.00	2750635
				10	47,616	352,776	0	69.32	2.93	2.93	.00	2475556
				11	42,854	317,498	0	69.32	2.93	2.93	.00	2227979
				12	38,569	285,748	0	69.32	2.93	2.93	.00	2005202
				=====	=====	=====	=====					=====
					930,778	6,731,822	0					46,942,464

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	2151503	0	9386071	3068122	6,317,949	5,917,328	2943222
2	1839957	0	7888544	2974850	4,913,694	4,036,943	2189071
3	1611669	0	6832748	2884415	3,948,333	2,845,445	1677941
4	1437160	0	6047658	2796729	3,250,929	2,055,139	1314297
5	1299408	0	5442583	2711708	2,730,875	1,514,352	1046717
6	1181565	0	4954687	2629272	2,325,415	1,131,152	843271
7	1063408	0	4459239	2629272	1,829,967	780,847	671636
8	957066	0	4013298	2629272	1,384,026	518,027	534919
9	861361	0	3611996	2629272	982,724	322,658	426046
10	775225	0	3250781	2629272	621,509	179,000	339327
11	697702	0	2925681	2629272	296,409	74,885	270264
12	627931	0	2633133	2629272	3,861	856	215250
	=====	=====	=====	=====	=====	=====	=====
	14503955	0	61446419	32840728	28605691	19376632	12471961

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.28
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.28
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

2,922,021

1
4.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 460.0 D B: 1.000 De/Dt: 19.3 / 10.0
GAS: 3,100.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 20 EQ SCH#: 51 VAL: 140,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,902,460
LAST YR RI VAL: 10,283,880
LAST YR 8/8 VAL: 25,186,340

LAST YR OIL PROD: 198,569
LAST YR GAS PROD: 1,258,907

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 9049043 - AVG=CAMPBELL W SN 134-321 01      FULL WI DECIMAL = .750000      #WELLS:      5
RRC#, WELL#.....:   49043 -          RRC DIST.: 08          FULL RI DECIMAL = .250000      DEPTH: 8781
```

OPERATOR#: AGENT#: 217012 - 574
OPERATOR NAME : DIAMONDBACK F&B LLC

OPERATOR NAME....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	60,896	296,195	0	65.10	3.99	3.99	.00	2973247
ALT JOB#:	UNIT.....: X	3	51,857	256,895	0	66.13	4.03	4.03	.00	2571978
ALT LSE#:	EOR.....:	4	45,157	226,813	0	67.17	4.08	4.08	.00	2274897
ALT RRC#:	GRAPH.....: X	5	39,991	203,041	0	68.24	4.12	4.12	.00	2046739

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	32,297	164,463	0	69.32	4.17	4.17	.00	1679121
---	-----	-----	-----	8	29,067	148,017	0	69.32	4.17	4.17	.00	1511193
00	MARTIN COUNTY APPR D	1.000000	15,366,650	9	26,160	133,215	0	69.32	4.17	4.17	.00	1360058
01	MARTIN COUNTY	1.000000	15,366,650	10	23,544	119,894	0	69.32	4.17	4.17	.00	1224053
31	GRADY ISD	1.000000	15,366,650	11	21,190	107,905	0	69.32	4.17	4.17	.00	1101668
60	MARTIN HOSPITAL DIST	1.000000	15,366,650									
61	PERMIAN BASIN WATER	1.000000	15,366,650		439,811	2,188,901	0					22,153,857

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1038686	0	4583928	1361868	3,222,060	3,017,749	1437398
				2	886364	0	3859611	1375487	2,484,124	2,040,881	1071042
				3	776465	0	3348443	1389242	1,959,201	1,411,937	822288
				4	694048	0	2968945	1403135	1,565,810	989,858	645221
				5	627397	0	2674136	1417166	1,256,970	697,027	514290
				6	571510	0	2437171	1431337	1,005,834	489,267	414798
				7	514358	0	2193479	1431338	762,141	325,206	330375
*** PARAMETERS ***				8	462923	0	1974116	1431338	542,778	203,156	263124
				9	416630	0	1776688	1431338	345,350	113,389	209566
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28	10	374968	0	1599021	1431338	167,683	48,294	166911
YRS FLAT:		FMVF:	8/8 RES:	11	337473	0	1439141	1431338	7,803	1,972	132944

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 225.0 D B: 1.000 De/Dt: 19.0 / 10.0

GAS: 1.050.0 D B: 1.000 De/Dt: 16.5 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 5 EO SCH#: 51 VAL: 35,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EO SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,989,380

LAST YR RI VAL: 5,338,780

LAST YR 8/8 VAL: 14,328,160

LAST YR OIL PROD: 89,047

LAST YR GAS PROD: 400,973

REMARKS1:

REMARKS2:

MC1: P

MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9049145 - AVG=CAMPBELL W SN 134-321 02 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 49145 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8769

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	.999999	6,943,200	1	38,406	356,952	64.08	3.76	3.76	.00	1845792
01	MARTIN COUNTY	.999999	6,943,200	2	30,827	286,519	65.10	3.81	3.81	.00	1505128
31	GRADY ISD	.999999	6,943,200	3	25,574	237,717	66.13	3.84	3.84	.00	1268406
60	MARTIN HOSPITAL DIST	.999999	6,943,200	4	21,742	202,091	67.17	3.89	3.89	.00	1095308
61	PERMIAN BASIN WATER	.999999	6,943,200	5	18,831	175,055	68.24	3.93	3.93	.00	963771
				6	16,555	153,901	69.32	3.96	3.96	.00	860694
				7	14,733	136,947	69.32	3.96	3.96	.00	765969
				8	13,238	123,083	69.32	3.96	3.96	.00	688244
				=====	=====	=====					=====
					179,906	1,672,265					8,993,312
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----

				1	1006605	0	2852397	1293608	1,558,789	1,459,946	894435
				2	818728	0	2323856	1234684	1,089,172	894,831	644870
				3	684625	0	1953031	1178444	774,587	558,221	479612
				4	589600	0	1684908	1124766	560,142	354,105	366170
				5	515975	0	1479746	1073533	406,213	225,258	284585
				6	457086	0	1317780	1024633	293,147	142,595	224282
				7	406733	0	1172702	1024634	148,068	63,181	176629
				8	365557	0	1053801	1024634	29,167	10,917	140458
				=====	=====	=====	=====	=====	=====	=====	=====
					4844909	0	13838221	8978936	4859285	3709054	3211041

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.86 EQUIP VAL: 23,119
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 2,410,473 RI OIL VAL: 2,086,820
WI PAYOUT: 3.6 GAS VAL: 1,298,577 GAS VAL: 1,124,218
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.44 8/8 VALUE: 6,943,210 WI TOTAL: 3,732,170 RI TOTAL: 3,211,040
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,232,008			
-----	-----	-----	-----
1			
5.5 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 118.8 D B: .800 De/Dt: 21.3 / 10.0
GAS: 1,104.0 D B: .800 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,458,590
LAST YR RI VAL: 3,944,730
LAST YR 8/8 VAL: 9,403,320

LAST YR OIL PROD: 54,241
LAST YR GAS PROD: 838,724

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9049189 - AVG=CAMPBELL W SN 134-321 03 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 49189 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8776

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
102,739 1,399,105 0 5,079,557

00 MARTIN COUNTY APPR D .999994 5,128,700
01 MARTIN COUNTY .999994 5,128,700
31 GRADY ISD .999994 5,128,700
60 MARTIN HOSPITAL DIST .999994 5,128,700
61 PERMIAN BASIN WATER .999994 5,128,700

1 30,706 357,575 0 64.08 3.76 3.76 .00 1475730
2 22,297 284,863 0 65.10 3.81 3.81 .00 1088651
3 16,928 235,068 0 66.13 3.84 3.84 .00 839586
4 13,286 199,032 0 67.17 3.89 3.89 .00 669315
5 10,709 171,857 0 68.24 3.93 3.93 .00 548087
6 8,813 150,710 0 69.32 3.96 3.96 .00 458188
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 1008362 0 2484092 1050023 1,434,069 1,343,135 778946
2 813996 0 1902647 1007497 895,150 735,428 527985
3 676996 0 1516582 966693 549,889 396,288 372432
4 580676 0 1249991 927542 322,449 203,842 271653
5 506549 0 1054636 889976 164,660 91,309 202828
6 447609 0 905797 853932 51,865 25,228 154164
=====

4034188 0 9113745 5695663 3418082 2795230 2308008
\$/BBLRESV: 20.22 EQUIP VAL: 25,488
\$/BBLPROD: 0 WI OIL VAL: 1,557,924 RI OIL VAL: 1,286,371
WI PAYOUT: 2.9 GAS VAL: 1,237,303 GAS VAL: 1,021,635
RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 5,128,730 WI TOTAL: 2,820,720 RI TOTAL: 2,308,010
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.44
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,000,022

1
5.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 100.0 D B: .500 De/Dt: 29.2 / 10.0
GAS: 1,111.0 D B: .800 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,039,330
LAST YR RI VAL: 2,997,730
LAST YR 8/8 VAL: 7,037,060

LAST YR OIL PROD: 52,626
LAST YR GAS PROD: 550,106

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153592 - BESSIE 44 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 49229 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10400

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,029

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9049284 - AVG=CAMPBELL W SN 134-321 04 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 49284 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8432
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	69,882	231,849	0	64.08	3.80	3.80	.00	3358529
				2	58,642	194,561	0	65.10	3.84	3.84	.00	2863196
				3	50,521	167,622	0	66.13	3.88	3.88	.00	2505715
				4	44,381	147,244	0	67.17	3.92	3.92	.00	2235804
				5	39,570	131,287	0	68.24	3.96	3.96	.00	2025193
				6	35,613	118,158	0	69.32	4.00	4.00	.00	1851520
				7	32,052	106,342	0	69.32	4.00	4.00	.00	1666383
				8	28,847	95,708	0	69.32	4.00	4.00	.00	1499756
00	MARTIN COUNTY APPR D	1.000001	15,983,600	9	25,962	86,137	0	69.32	4.00	4.00	.00	1349764
01	MARTIN COUNTY	1.000001	15,983,600	10	23,366	77,523	0	69.32	4.00	4.00	.00	1214798
31	GRADY ISD	1.000001	15,983,600	11	21,029	69,771	0	69.32	4.00	4.00	.00	1093298
60	MARTIN HOSPITAL DIST	1.000001	15,983,600	12	18,926	62,794	0	69.32	4.00	4.00	.00	983963
61	PERMIAN BASIN WATER	1.000001	15,983,600	13	17,033	56,515	0	69.32	4.00	4.00	.00	885546
				14	15,330	50,864	0	69.32	4.00	4.00	.00	797007
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					481,154	1,596,375	0					24,330,472

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	660770	0	4019299	1019558	2,999,741	2,809,527	1260345
2	560336	0	3423532	875291	2,548,241	2,093,558	950031
3	487780	0	2993495	884043	2,109,452	1,520,218	735123
4	432897	0	2668701	892884	1,775,817	1,122,618	579971
5	389922	0	2415115	901812	1,513,303	839,171	464475
6	354474	0	2205994	910831	1,295,163	630,006	375452
7	319026	0	1985409	910831	1,074,578	458,522	299036
8	287124	0	1786880	910831	876,049	327,896	238168
9	258411	0	1608175	910831	697,344	228,959	189689
10	232569	0	1447367	910831	536,536	154,527	151081
11	209313	0	1302611	910831	391,780	98,980	120331
12	188382	0	1172345	910831	261,514	57,955	95836
13	169545	0	1055091	910831	144,260	28,044	76328
14	152592	0	949599	910831	38,768	6,610	60793
=====	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	4703141	0	29033613	12771067	16262546	10376591	5596659
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
971,008				\$/BBLRESV: 24.10		EQUIP VAL: 10,351				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 8,695,687		RI OIL VAL: 4,690,056		
1				WI PAYOUT: 4.6		GAS VAL: 1,680,894		GAS VAL: 906,597		
15.0 1				RI PAYOUT: 5.6		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 15,983,580		WI TOTAL: 10,386,930		RI TOTAL: 5,596,650		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 211.0 D B: 1.000 De/Dt: 17.4 / 10.0
GAS: 700.0 D B: 1.000 De/Dt: 17.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,784,510
LAST YR RI VAL: 4,648,780
LAST YR 8/8 VAL: 13,433,290

LAST YR OIL PROD: 87,633
LAST YR GAS PROD: 350,461

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153622 - HALL 37-0405 AL 1 FULL WI DECIMAL = .767578 #WELLS: 1
RRC#, WELL#.....: 49424 - RRC DIST.: 08 FULL RI DECIMAL = .232422 DEPTH: 8115

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,303	10,178	0	69.32	2.98	2.98	.00	228956
00	MARTIN COUNTY APPR D	1.000000	1,206,380		43,960	103,955	0					2,246,455
01	MARTIN COUNTY	1.000000	1,206,380									
31	GRADY ISD	1.000000	1,206,380		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
60	MARTIN HOSPITAL DIST	1.000000	1,206,380	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
61	PERMIAN BASIN WATER	1.000000	1,206,380	--								

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	47012	0	497264	239610	257,654	241,316	141645
2	40101	0	427513	229906	197,607	162,348	107768
3	35262	0	376521	220595	155,926	112,371	83993
4	31347	0	337293	222800	114,493	72,379	66587
5	28452	0	306692	225029	81,663	45,284	53580
6	25868	0	280258	227279	52,979	25,771	43329
7	23281	0	252237	227279	24,958	10,650	34511
	231323	0	2477778	1592498	885280	670119	531413

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 18.01 EQUIP VAL: 4,855
\$ / BBL PROD: 0 WI OIL VAL: 607,557 RI OIL VAL: 481,800
WI PAYOUT: 3.6 GAS VAL: 62,562 GAS VAL: 49,612
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 1,206,380 WI TOTAL: 674,970 RI TOTAL: 531,410

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.33
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
228,200			
1			
5.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.5 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 65.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 510,080
LAST YR RI VAL: 419,770
LAST YR 8/8 VAL: 929,850

LAST YR OIL PROD: 10,045
LAST YR GAS PROD: 29,744

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153625 - HALL 37-0405 AL 4 FULL WI DECIMAL = .767187 #WELLS: 1
RRC#, WELL#.....: 49465 - RRC DIST.: 08 FULL RI DECIMAL = .232813 DEPTH: 9352
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	13,193	45,125	0	64.08	2.82	2.82	.00
				2	11,001	38,452	0	65.10	2.84	2.84	.00
				3	9,436	33,499	0	66.13	2.88	2.88	.00
				4	8,261	29,679	0	67.17	2.91	2.91	.00
				5	7,345	26,641	0	68.24	2.94	2.94	.00
				6	6,611	23,977	0	69.32	2.97	2.97	.00
				7	5,950	21,579	0	69.32	2.97	2.97	.00
				8	5,355	19,421	0	69.32	2.97	2.97	.00
00	MARTIN COUNTY APPR D	1.000000	2,587,420	9	4,820	17,479	0	69.32	2.97	2.97	.00
01	MARTIN COUNTY	1.000000	2,587,420	10	4,338	15,731	0	69.32	2.97	2.97	.00
31	GRADY ISD	1.000000	2,587,420	11	3,904	14,158	0	69.32	2.97	2.97	.00
60	MARTIN HOSPITAL DIST	1.000000	2,587,420	12	3,514	12,742	0	69.32	2.97	2.97	.00
61	PERMIAN BASIN WATER	1.000000	2,587,420	=====	=====	=====					=====
					83,728	298,483	0				4,321,314

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---

				1	97626	0	746212	217372	528,840	495,306	213024
				2	83780	0	633213	210544	422,669	347,252	159970
				3	74016	0	552743	203931	348,812	251,379	123575
				4	66259	0	491964	205970	285,994	180,797	97334
				5	60090	0	444622	208029	236,593	131,197	77847
				6	54633	0	406215	210110	196,105	95,391	62941
				7	49169	0	365598	210110	155,488	66,347	50131
				8	44252	0	329038	210110	118,928	44,514	39927
				9	39827	0	296161	210110	86,051	28,253	31803
				10	35844	0	266545	210110	56,435	16,254	25329
				11	32260	0	239880	210110	29,770	7,521	20174
				12	29033	0	215912	210110	5,802	1,286	16069

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

207,021

1
4.1 2

\$/BBLRESV: 22.46 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 1,442,860 RI OIL VAL: 795,393
WI PAYOUT: 4.4 GAS VAL: 222,635 GAS VAL: 122,730
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 2,587,420 WI TOTAL: 1,669,300 RI TOTAL: 918,120

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.0 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 135.0 D B: 1.000 De/Dt: 15.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 833,240
LAST YR RI VAL: 539,010
LAST YR 8/8 VAL: 1,372,250

LAST YR OIL PROD: 16,725
LAST YR GAS PROD: 65,017

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153613 - COLE 36-2406 AL 2 FULL WI DECIMAL = .753619 #WELLS: 1
RRC#, WELL#.....: 49472 - RRC DIST.: 08 FULL RI DECIMAL = .246381 DEPTH: 9618
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	1,145,360	1	7,346	39,610	64.08	2.82	2.82	.00	354752
01	MARTIN COUNTY	1.000000	1,145,360	2	6,165	32,198	65.10	2.84	2.84	.00	302459
31	GRADY ISD	1.000000	1,145,360	3	5,310	27,126	66.13	2.88	2.88	.00	264634
60	MARTIN HOSPITAL DIST	1.000000	1,145,360	4	4,663	23,436	67.17	2.91	2.91	.00	236044
61	PERMIAN BASIN WATER	1.000000	1,145,360	5	4,160	20,632	68.24	2.94	2.94	.00	213936
				6	3,744	18,427	69.32	2.97	2.97	.00	195590
				7	3,370	16,584	69.32	2.97	2.97	.00	176052
				8	3,033	14,926	69.32	2.97	2.97	.00	158447
				=====	=====	=====					=====
					37,791	192,939					1,901,914
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	84179	0	438931	202671	236,260	221,279	134994
				2	68913	0	371372	194462	176,910	145,344	101076
				3	58875	0	323509	186586	136,923	98,676	77919
				4	51396	0	287440	179029	108,411	68,534	61268
				5	45713	0	259649	180820	78,829	43,713	48977
				6	41244	0	236834	182628	54,206	26,367	39534
				7	37119	0	213171	182628	30,543	13,032	31490
				8	33408	0	191855	182628	9,227	3,453	25080
				=====	=====	=====	=====	=====	=====	=====	=====
					420847	0	2322761	1491452	831309	620398	520338

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.84 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 507,992 RI OIL VAL: 426,061
WI PAYOUT: 3.7 GAS VAL: 112,406 GAS VAL: 94,276
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32 8/8 VALUE: 1,145,360 WI TOTAL: 625,020 RI TOTAL: 520,340
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
193,020			
-----	-----	-----	-----
1			
5.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.2 D B: 1.000 De/Dt: 17.4 / 10.0
GAS: 122.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 316,210
LAST YR RI VAL: 347,430
LAST YR 8/8 VAL: 663,640

LAST YR OIL PROD: 7,881
LAST YR GAS PROD: 52,208

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	153615 - COLE 36-2406 AL 4	FULL WI DECIMAL = .752329	#WELLS: 1
RRC#, WELL#.....:	49475 - RRC DIST.: 08	FULL RI DECIMAL = .247671	DEPTH: 9502

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	8,596	41,688	0	65.10	2.52	2.52	.00	421003
ALT JOB#:	UNIT.....:	3	7,365	35,914	0	66.13	2.55	2.55	.00	366420
ALT LSE#:	GEOR.....:	4	6,446	31,549	0	67.17	2.57	2.57	.00	325742
ALT RRC#:	GRAPH.....: X	5	5,729	28,128	0	68.24	2.60	2.60	.00	294121

[illegible]

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	93060	0	590435	206871	383,564	359,242	182853
				2	79035	0	500038	198492	301,546	247,741	137043
				3	68899	0	435319	190453	244,866	176,467	105579
				4	61000	0	386742	192358	194,384	122,883	83007
				5	55020	0	349141	194282	154,859	85,874	66315
				6	50089	0	318878	196225	122,653	59,662	53601
				7	45081	0	287012	196226	90,786	38,739	42694
				8	40574	0	258306	196226	62,080	23,236	34003
*** PARAMETERS ***				9	36516	0	232501	196226	36,275	11,910	27085
				10	32865	0	209241	196226	13,015	3,749	21571
				=====							
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		=====	=====	=====	=====	=====	=====	=====
YRS FLAT:		FMVF:	8/8 RES:		562139	0	3567613	1963585	1604028	1129503	753751

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.94	\$/BBLRESV: 21.23	EQUIP VAL: 4,194		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.94	\$/BBLPROD: 0	WI OIL VAL: 951,529	RI OIL VAL: 634,984	
TYPE..(USNQLQHC): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.1	GAS VAL: 177,972	GAS VAL: 118,766	
GRAV SCHED#/DEGREE: 99/45	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		=====	=====	
		8/8 VALUE: 1,887,450	WI TOTAL: 1,133,700	RI TOTAL: 753,750	

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
-----	-----	-----	-----	-----	-----	-----	-----	-----
	197,020							
-----	-----	-----	-----	-----	-----	-----	-----	-----
		1						
	5.0	2						

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 31.3 D B: 1.000 De/Dt: 18.1 / 10.0

GAS: 150.0 D B: 1.000 De/Dt: 17.4 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EO SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EO SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 625,630

LAST YR RI VAL: 476,180

LAST YR 8/8 VAL: 1,101,810

LAST YR OIL PROD: 11.762

LAST YR GAS PROD: 61,463

REMARKS1:

REMARKS2:

MC1: S

MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153612 - COLE 36-2406 AL 1 FULL WI DECIMAL = .752282 #WELLS: 1
RRC#, WELL#.....: 49478 - RRC DIST.: 08 FULL RI DECIMAL = .247718 DEPTH: 9636

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	8/8 ANNUAL GAS PRDCTN	WI PRD REVENUE	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	196,920	1	46858	0	204300	141771	62,529	58,564	63286		
01	MARTIN COUNTY	1.000000	196,920	2	38823	0	170219	143188	27,031	22,207	46663		
31	GRADY ISD	1.000000	196,920										
60	MARTIN HOSPITAL DIST	1.000000	196,920		85681	0	374519	284959	89560	80771	109949		
61	PERMIAN BASIN WATER	1.000000	196,920										

\$/BBLRESV: 13.92 EQUIP VAL: 6,196
\$/BBLPROD: 0 WI OIL VAL: 62,292 RI OIL VAL: 84,795
WI PAYOUT: 1.9 GAS VAL: 18,478 GAS VAL: 25,154
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 196,920 WI TOTAL: 86,970 RI TOTAL: 109,950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.99
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

135,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: 1.000 De/Dt: 19.4 / 10.0
GAS: 75.0 D B: 1.000 De/Dt: 19.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 163,460
LAST YR RI VAL: 180,760
LAST YR 8/8 VAL: 344,220

LAST YR OIL PROD: 4,542
LAST YR GAS PROD: 39,201

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153614 - COLE 36-2406 AL 3 FULL WI DECIMAL = .752876 #WELLS: 1
RRC#, WELL#.....: 49479 - RRC DIST.: 08 FULL RI DECIMAL = .247124 DEPTH: 9344
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,593,110	1	9,862	42,729	0	64.08	2.49	2.49	.00	475785
01	MARTIN COUNTY	1.000000	1,593,110	2	8,181	35,417	0	65.10	2.52	2.52	.00	400969
31	GRADY ISD	1.000000	1,593,110	3	6,991	30,247	0	66.13	2.55	2.55	.00	348066
60	MARTIN HOSPITAL DIST	1.000000	1,593,110	4	6,103	26,393	0	67.17	2.57	2.57	.00	308633
61	PERMIAN BASIN WATER	1.000000	1,593,110	5	5,418	23,412	0	68.24	2.60	2.60	.00	278357
				6	4,869	21,037	0	69.32	2.63	2.63	.00	254110
				7	4,382	18,933	0	69.32	2.63	2.63	.00	228694
				8	3,944	17,040	0	69.32	2.63	2.63	.00	205835
				9	3,550	15,336	0	69.32	2.63	2.63	.00	185272
				10	3,195	13,802	0	69.32	2.63	2.63	.00	166745
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					56,495	244,346	0					2,852,466

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	80102	0	555887	265672	290,215	271,813	171648
				2	67195	0	468164	245252	222,912	183,138	127931
				3	58069	0	406135	226402	179,733	129,527	98213
				4	51068	0	359701	209001	150,700	95,268	76976
				5	45828	0	324185	192937	131,248	72,780	61395
				6	41655	0	295765	178108	117,657	57,231	49569
				7	37489	0	266183	178108	88,075	37,582	39479
				8	33740	0	239575	178108	61,467	23,007	31444
				9	30366	0	215638	178108	37,530	12,323	25047
				10	27329	0	194074	178108	15,966	4,598	19948
				=====	=====	=====	=====	=====	=====	=====	=====
					472841	0	3325307	2029804	1295503	887267	701650

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.94 \$/BBLRESV: 17.89 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.94 \$/BBLPROD: 0 WI OIL VAL: 761,102 RI OIL VAL: 601,879
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.4 GAS VAL: 126,164 GAS VAL: 99,770
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,593,110 WI TOTAL: 891,460 RI TOTAL: 701,650

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
253,021			
-----	-----	-----	-----
1			
8.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.0 D B: 1.000 De/Dt: 18.5 / 10.0
GAS: 130.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 412,730
LAST YR RI VAL: 433,350
LAST YR 8/8 VAL: 846,080

LAST YR OIL PROD: 11,869
LAST YR GAS PROD: 51,974

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153617 - COLE 36-2406 AL 6 FULL WI DECIMAL = .752954 #WELLS: 1
RRC#, WELL#.....: 49595 - RRC DIST.: 08 FULL RI DECIMAL = .247046 DEPTH: 9494
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,053	11,144	0	69.32	2.63	2.63	.00	315935
---	-----	-----	-----	8	5,448	10,030	0	69.32	2.63	2.63	.00	284357
00	MARTIN COUNTY APPR D	1.000000	2,393,600	9	4,903	9,027	0	69.32	2.63	2.63	.00	255911
01	MARTIN COUNTY	1.000000	2,393,600	10	4,413	8,124	0	69.32	2.63	2.63	.00	230336
31	GRADY ISD	1.000000	2,393,600	11	3,972	7,312	0	69.32	2.63	2.63	.00	207318
60	MARTIN HOSPITAL DIST	1.000000	2,393,600	=====	=====	=====						=====
61	PERMIAN BASIN WATER	1.000000	2,393,600		81,249	154,125	0					4,110,716

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	49912	0	688540	196372	492,168	460,960	212519
				2	41061	0	584859	198335	386,524	317,556	159750
				3	35000	0	510522	200319	310,203	223,553	123403
				4	30478	0	454456	202322	252,134	159,392	97214
				5	27143	0	411066	204345	206,721	114,633	77815
				6	24520	0	375530	206388	169,142	82,276	62911
				7	22068	0	338003	206388	131,615	56,160	50110
*** PARAMETERS ***				8	19862	0	304219	206388	97,831	36,617	39912
				9	17876	0	273787	206388	67,399	22,130	31787
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	16088	0	246424	206388	40,036	11,531	25319
YRS FLAT:	FMVF:	8/8 RES:		11	14480	0	221798	206388	15,410	3,893	20168

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.94			298488	0	4409204	2240021	2169183	1488701	900908
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.94									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			\$/BBLRESV: 22.69		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/45	GAS PRICE ESCAL? Y			\$/BBLPROD: 0		WI OIL VAL: 1,387,920		RI OIL VAL: 839,919		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			WI PAYOUT: 4.2		GAS VAL: 100,779		GAS VAL: 60,988		
				RI PAYOUT: 5.3		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D			=====		=====		
-----	-----	-----	-----	8/8 VALUE:	2,393,600	WI TOTAL:	1,492,690	RI TOTAL:	900,910	
187,021										
-----	-----	-----	-----							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.0 D B: 1.000 De/Dt: 17.5 / 10.0
GAS: 82.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 867,750
LAST YR RI VAL: 581,520
LAST YR 8/8 VAL: 1,449,270

LAST YR OIL PROD: 16,264
LAST YR GAS PROD: 31,781

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153616 - COLE 36-2406 AL 5 FULL WI DECIMAL = .753199 #WELLS: 1
RRC#, WELL#.....: 49621 - RRC DIST.: 08 FULL RI DECIMAL = .246801 DEPTH: 9337
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,804	11,009	0	69.32	2.63	2.63	.00	250825
---	-----	-----	-----	8 <td>4,324<td>9,908<td>0<td>69.32<td>2.63<td>2.63<td>.00<th>225764</th></td></td></td></td></td></td></td>	4,324 <td>9,908<td>0<td>69.32<td>2.63<td>2.63<td>.00<th>225764</th></td></td></td></td></td></td>	9,908 <td>0<td>69.32<td>2.63<td>2.63<td>.00<th>225764</th></td></td></td></td></td>	0 <td>69.32<td>2.63<td>2.63<td>.00<th>225764</th></td></td></td></td>	69.32 <td>2.63<td>2.63<td>.00<th>225764</th></td></td></td>	2.63 <td>2.63<td>.00<th>225764</th></td></td>	2.63 <td>.00<th>225764</th></td>	.00 <th>225764</th>	225764
00	MARTIN COUNTY APPR D	1.000000	1,688,540	9	3,892	8,917	0	69.32	2.63	2.63	.00 <th>203208</th>	203208
01	MARTIN COUNTY	1.000000	1,688,540		=====	=====	=====					=====
31	GRADY ISD	1.000000	1,688,540		59,061	136,998	0					2,976,385
60	MARTIN HOSPITAL DIST	1.000000	1,688,540									
61	PERMIAN BASIN WATER	1.000000	1,688,540		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	49319	0	585640	206871	378,769	354,751	180520
2	40571	0	488490	208939	279,551	229,670	133253
3	34585	0	421004	211029	209,975	151,323	101631
4	30116	0	371159	213139	158,020	99,895	79292
5	26819	0	332999	215270	117,729	65,284	62954
6	24231	0	302937	217422	85,515	41,597	50683
7	21808	0	272633	217423	55,210	23,559	40366
8	19627	0	245391	217423	27,968	10,468	32152
9	17664	0	220872	217423	3,449	1,133	25610
=====	=====	=====	=====	=====	=====	=====	=====
	264740	0	3241125	1924939	1316186	977680	706461

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.94
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,688,540 WI TOTAL: 982,080 RI TOTAL: 706,460

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
197,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 34.0 D B: 1.000 De/Dt: 19.4 / 10.0
GAS: 81.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 770,020
LAST YR RI VAL: 542,540
LAST YR 8/8 VAL: 1,312,560

LAST YR OIL PROD: 14,823
LAST YR GAS PROD: 35,157

REMARKS1:
REMARKS2:
MC1: P
MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153624 - HALL 37-0405 AL 3 FULL WI DECIMAL = .767657 #WELLS: 1
RRC#, WELL#.....: 49632 - RRC DIST.: 08 FULL RI DECIMAL = .232343 DEPTH: 9501

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,241,930	1	17,045	41,831	0	64.08	2.82	2.82	.00	838468
01	MARTIN COUNTY	1.000000	3,241,930	2	14,069	35,248	0	65.10	2.84	2.84	.00	703091
31	GRADY ISD	1.000000	3,241,930	3	11,978	30,458	0	66.13	2.88	2.88	.00	608065
60	MARTIN HOSPITAL DIST	1.000000	3,241,930	4	10,431	26,814	0	67.17	2.91	2.91	.00	537859
61	PERMIAN BASIN WATER	1.000000	3,241,930	5	9,236	23,950	0	68.24	2.94	2.94	.00	483827
				6	8,288	21,555	0	69.32	2.97	2.97	.00	441037
				7	7,459	19,400	0	69.32	2.97	2.97	.00	396923
				8	6,713	17,460	0	69.32	2.97	2.97	.00	357225
				9	6,042	15,714	0	69.32	2.97	2.97	.00	321519
				10	5,438	14,143	0	69.32	2.97	2.97	.00	289378
				11	4,894	12,729	0	69.32	2.97	2.97	.00	260429
				12	4,405	11,456	0	69.32	2.97	2.97	.00	234408
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					105,998	270,758	0					5,472,229

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	90555	0	929023	236271	692,752	648,825	264514
				2	76846	0	779937	238633	541,304	444,719	196520
				3	67338	0	675403	241020	434,383	313,047	150601
				4	59899	0	597758	243430	354,328	223,995	117955
				5	54053	0	537880	245864	292,016	161,931	93928
				6	49144	0	490181	248322	241,859	117,647	75752
				7	44231	0	441154	248323	192,831	82,281	60332
				8	39808	0	397033	248323	148,710	55,660	48051
				9	35827	0	357346	248323	109,023	35,796	38272
				10	32245	0	321623	248323	73,300	21,111	30483
				11	29021	0	289450	248323	41,127	10,390	24278
				12	26119	0	260527	248323	12,204	2,704	19338
				=====	=====	=====	=====	=====	=====	=====	=====
					605086	0	6077315	2943478	3133837	2118106	1120024

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

225,020

\$/BBLRESV: 23.44 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 1,907,217 RI OIL VAL: 1,008,509
WI PAYOUT: 4.3 GAS VAL: 210,887 GAS VAL: 111,514
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 3,241,930 WI TOTAL: 2,121,910 RI TOTAL: 1,120,020

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 52.0 D B: 1.000 De/Dt: 19.0 / 10.0
GAS: 126.0 D B: 1.000 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,000,460
LAST YR RI VAL: 1,007,380
LAST YR 8/8 VAL: 3,007,840

LAST YR OIL PROD: 24,814
LAST YR GAS PROD: 47,695

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153623 - HALL 37-0405 AL 2 FULL WI DECIMAL = .767563 #WELLS: 1
RRC#, WELL#.....: 49650 - RRC DIST.: 08 FULL RI DECIMAL = .232437 DEPTH: 8904
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,474,970	1	8,146	53,220	0	64.08	2.82	2.82	.00	400665
01	MARTIN COUNTY	1.000000	1,474,970	2	6,884	44,981	0	65.10	2.84	2.84	.00	343982
31	GRADY ISD	1.000000	1,474,970	3	5,958	38,954	0	66.13	2.88	2.88	.00	302422
60	MARTIN HOSPITAL DIST	1.000000	1,474,970	4	5,255	34,352	0	67.17	2.91	2.91	.00	270933
61	PERMIAN BASIN WATER	1.000000	1,474,970	5	4,699	30,724	0	68.24	2.94	2.94	.00	246127
				6	4,229	27,652	0	69.32	2.97	2.97	.00	225014
				7	3,806	24,887	0	69.32	2.97	2.97	.00	202508
				8	3,425	22,398	0	69.32	2.97	2.97	.00	182236
				9	3,083	20,158	0	69.32	2.97	2.97	.00	164039
					=====	=====	=====					=====
					45,485	297,326	0					2,337,926

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	115196	0	515861	205809	310,052	290,391	146954
2	98053	0	442035	203709	238,326	195,801	111437
3	86111	0	388533	201632	186,901	134,694	86681
4	76729	0	347662	199576	148,086	93,615	68640
5	69333	0	315460	197539	117,921	65,390	55117
6	63037	0	288051	195524	92,527	45,007	44539
7	56734	0	259242	195525	63,717	27,188	35472
8	51060	0	233296	195525	37,771	14,137	28249
9	45953	0	209992	195525	14,467	4,750	22502
	=====	=====	=====	=====	=====	=====	=====
	662206	0	3000132	1790364	1209768	870973	599591

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
196,009			
-----	-----	-----	-----
1			
2.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.5 D B: 1.000 De/Dt: 16.7 / 10.0
GAS: 160.0 D B: 1.000 De/Dt: 16.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 986,240
LAST YR RI VAL: 642,560
LAST YR 8/8 VAL: 1,628,800

LAST YR OIL PROD: 16,092
LAST YR GAS PROD: 66,739

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

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REMARKS1:
REMARKS2:
      MC1: S
      MC2: 18A
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JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153618 - COLE 36-2406 AL 8 FULL WI DECIMAL = .752729 #WELLS: 1
RRC#, WELL#.....: 49756 - RRC DIST.: 08 FULL RI DECIMAL = .247271 DEPTH: 8926

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	870,810	1	4,201	70,605	64.08	2.49	2.49	.00	202635
01	MARTIN COUNTY	1.000000	870,810	2	3,396	59,798	65.10	2.52	2.52	.00	166413
31	GRADY ISD	1.000000	870,810	3	2,850	51,863	66.13	2.55	2.55	.00	141867
60	MARTIN HOSPITAL DIST	1.000000	870,810	4	2,455	45,790	67.17	2.57	2.57	.00	124127
61	PERMIAN BASIN WATER	1.000000	870,810	5	2,156	40,992	68.24	2.60	2.60	.00	110746
				6	1,923	36,893	69.32	2.63	2.63	.00	100341
				7	1,731	33,204	69.32	2.63	2.63	.00	90322
				8	1,558	29,884	69.32	2.63	2.63	.00	81295
				9	1,402	26,896	69.32	2.63	2.63	.00	73155
				=====	=====	=====					=====
					21,672	395,925					1,090,901

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	132335	0	334970	166972	167,998	157,345	103514
2	113429	0	279842	156330	123,512	101,473	76531
3	99549	0	241416	146368	95,048	68,498	58425
4	88581	0	212708	137039	75,669	47,835	45557
5	80225	0	190971	128306	62,665	34,749	36195
6	73036	0	173377	120129	53,248	25,901	29080
7	65733	0	156055	120129	35,926	15,329	23164
8	59161	0	140456	120129	20,327	7,608	18449
9	53245	0	126400	120129	6,271	2,059	14693
	=====	=====	=====	=====	=====	=====	=====
	765294	0	1856195	1215531	640664	460797	405608

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.94
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
159,021			
-----	-----	-----	-----
1			
7.3 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: 1.000 De/Dt: 21.0 / 10.0
GAS: 212.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 271,280
LAST YR RI VAL: 305,380
LAST YR 8/8 VAL: 576,660

LAST YR OIL PROD: 6,344
LAST YR GAS PROD: 82,782

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153619 - COLE 36-2406 AL 9 FULL WI DECIMAL = .752852 #WELLS: 1
RRC#, WELL#.....: 49772 - RRC DIST.: 08 FULL RI DECIMAL = .247148 DEPTH: 8133

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	336,260	1	3,934	28,245	0	64.08	2.87	2.87	.00	189787
01	MARTIN COUNTY	1.000000	336,260	2	3,263	22,959	0	65.10	2.90	2.90	.00	159922
31	GRADY ISD	1.000000	336,260	3	2,794	19,343	0	66.13	2.93	2.93	.00	139102
60	MARTIN HOSPITAL DIST	1.000000	336,260	4	2,449	16,711	0	67.17	2.96	2.96	.00	123844
61	PERMIAN BASIN WATER	1.000000	336,260		12,440	87,258	0					612,655

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	61029	0	250816	177471	73,345	68,694	77458
2	50126	0	210048	170282	39,766	32,670	57405
3	42668	0	181770	163386	18,384	13,249	43961
4	37239	0	161083	156769	4,314	2,727	34476
	191062	0	803717	667908	135809	117340	213300

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
169,020			
1			
5.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.0 D B: 1.100 De/Dt: 18.7 / 10.0
GAS: 87.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 244,920
LAST YR RI VAL: 259,050
LAST YR 8/8 VAL: 503,970

LAST YR OIL PROD: 5,545
LAST YR GAS PROD: 41,211

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153558 - VINEYARD HZ B UNIT FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 49874 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9792
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110423 EOR.....:
ALT RRC#: 49874 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	121,525	103,740	0	64.08	4.47	4.47	.00	5840492
				2	101,044	86,257	0	65.10	4.52	4.52	.00	4933473
				3	86,481	73,824	0	66.13	4.57	4.57	.00	4289241
				4	75,591	64,529	0	67.17	4.61	4.61	.00	3808086
				5	67,137	57,316	0	68.24	4.66	4.66	.00	3436072
				6	60,389	51,550	0	69.32	4.71	4.71	.00	3139624
				7	54,350	46,395	0	69.32	4.71	4.71	.00	2825657
				8	48,915	41,756	0	69.32	4.71	4.71	.00	2543091
00	MARTIN COUNTY APPR D	1.000000	26,631,170	9	44,024	37,580	0	69.32	4.71	4.71	.00	2288808
01	MARTIN COUNTY	1.000000	26,631,170	10	39,622	33,822	0	69.32	4.71	4.71	.00	2059948
30	KLONDIKE ISD-MARTIN	1.000000	26,631,170	11	35,660	30,440	0	69.32	4.71	4.71	.00	1853963
60	MARTIN HOSPITAL DIST	1.000000	26,631,170	12	32,094	27,396	0	69.32	4.71	4.71	.00	1668567
61	PERMIAN BASIN WATER	1.000000	26,631,170	13	28,885	24,656	0	69.32	4.71	4.71	.00	1501731
				14	25,997	22,190	0	69.32	4.71	4.71	.00	1351584
				15	23,397	19,971	0	69.32	4.71	4.71	.00	1216410
				16	21,057	17,974	0	69.32	4.71	4.71	.00	1094753
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					866,168	739,396	0					43,851,500

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	347788	0	6188280	1019558	5,168,722	4,840,973	1940480
				2	292411	0	5225884	1029753	4,196,131	3,447,415	1450183
				3	253032	0	4542273	1040051	3,502,222	2,523,946	1115461
				4	223109	0	4031195	1050452	2,980,743	1,884,336	876073
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	200319	0	3636391	1060957	2,575,434	1,428,156	699350
YRS FLAT:	FMVF:	8/8 RES:		6	182100	0	3321724	1071567	2,250,157	1,094,544	565346
				7	163890	0	2989547	1071568	1,917,979	818,402	450276
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.27			8	147503	0	2690594	1071568	1,619,026	605,986	358620
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.27			9	132751	0	2421559	1071568	1,349,991	443,243	285631
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	119476	0	2179424	1071568	1,107,856	319,074	227495
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	107529	0	1961492	1071568	889,924	224,830	181196
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	96776	0	1765343	1071568	693,775	153,748	144311
				13	87097	0	1588828	1071568	517,260	100,555	114941
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	78386	0	1429970	1071568	358,402	61,115	91546
-----	-----	-----	-----	15	70548	0	1286958	1071568	215,390	32,218	72915
971,008				16	63493	0	1158246	1071568	86,678	11,373	58070
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
					2566208	0	46417708	16988018	29429690	17989914	8631894

\$/BBLRESV: 26.16 EQUIP VAL: 9,388
\$/BBLPROD: 0 WI OIL VAL: 16,995,324 RI OIL VAL: 8,154,671
WI PAYOUT: 4.8 GAS VAL: 994,572 GAS VAL: 477,214
RI PAYOUT: 5.7 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 369.0 D B: 1.000 De/Dt: 18.3 / 10.0 8/8 VALUE: 26,631,170 WI TOTAL: 17,999,280 RI TOTAL: 8,631,890
GAS: 315.0 D B: 1.000 De/Dt: 18.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,739,530
LAST YR RI VAL: 5,629,060
LAST YR 8/8 VAL: 17,368,590

LAST YR OIL PROD: 155,460
LAST YR GAS PROD: 117,137

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153621 - COLE 36-2406 AL 11 FULL WI DECIMAL = .753312 #WELLS: 1
RRC#, WELL#.....: 49963 - RRC DIST.: 08 FULL RI DECIMAL = .246688 DEPTH: 8739

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,737	18,998	0	69.32	3.43	3.43	.00	142925
---	-----	-----	-----	8 <td>2,463<td>17,098<td>0<td>69.32<td>3.43<td>3.43<td>.00<th>128617</th></td></td></td></td></td></td></td>	2,463 <td>17,098<td>0<td>69.32<td>3.43<td>3.43<td>.00<th>128617</th></td></td></td></td></td></td>	17,098 <td>0<td>69.32<td>3.43<td>3.43<td>.00<th>128617</th></td></td></td></td></td>	0 <td>69.32<td>3.43<td>3.43<td>.00<th>128617</th></td></td></td></td>	69.32 <td>3.43<td>3.43<td>.00<th>128617</th></td></td></td>	3.43 <td>3.43<td>.00<th>128617</th></td></td>	3.43 <td>.00<th>128617</th></td>	.00 <th>128617</th>	128617
00	MARTIN COUNTY APPR D	1.000000	1,175,140	9	2,217	15,388	0	69.32	3.43	3.43	.00 <td>115771</td>	115771
01	MARTIN COUNTY	1.000000	1,175,140	=====	=====	=====						=====
31	GRADY ISD	1.000000	1,175,140		33,493	230,513	0					1,688,355
60	MARTIN HOSPITAL DIST	1.000000	1,175,140									
61	PERMIAN BASIN WATER	1.000000	1,175,140		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	104320	0	406408	157530	248,878	233,096	125198
2	87539	0	340736	151150	189,586	155,758	92892
3	75830	0	294774	145028	149,746	107,916	71115
4	66880	0	260627	146479	114,148	72,160	55645
5	60108	0	234374	147943	86,431	47,929	44282
6	54543	0	213343	149423	63,920	31,092	35672
7	49088	0	192013	149423	42,590	18,174	28411
8	44179	0	172796	149423	23,373	8,748	22626
9	39760	0	155531	149423	6,108	2,005	18023
	=====	=====	=====	=====	=====	=====	=====
	582247	0	2270602	1345822	924780	676878	493864

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.84
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,029			
-----	-----	-----	-----
1			
5.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 19.1 D B: 1.000 De/Dt: 19.0 / 10.0
GAS: 129.0 D B: 1.000 De/Dt: 18.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 419,170
LAST YR RI VAL: 347,310
LAST YR 8/8 VAL: 766,480

LAST YR OIL PROD: 7,601
LAST YR GAS PROD: 56,506

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153411 - TIGER UNIT SN 245-252 FULL WI DECIMAL = .740000 #WELLS: 3
RRC#, WELL#.....: 50088 - RRC DIST.: 08 FULL RI DECIMAL = .260000 DEPTH: 8590
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110407 EOR.....:
ALT RRC#: 50088 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,161,380	1	46,341	168,968	0	64.08	3.59	3.59	5.97	2197453
01	MARTIN COUNTY	1.000000	8,161,380	2	36,915	134,606	0	65.10	3.62	3.62	6.04	1778343
30	KLONDIKE ISD-MARTIN	1.000000	8,161,380	3	30,463	111,077	0	66.13	3.67	3.67	6.11	1490743
60	MARTIN HOSPITAL DIST	1.000000	8,161,380	4	25,792	94,048	0	67.17	3.70	3.70	6.19	1282012
61	PERMIAN BASIN WATER	1.000000	8,161,380	5	22,271	81,207	0	68.24	3.74	3.74	6.26	1124632
				6	19,528	71,214	0	69.32	3.78	3.78	6.34	1001724
				7	17,338	63,236	0	69.32	3.78	3.78	6.34	889384
				8	15,558	56,737	0	69.32	3.78	3.78	6.34	798076
				9	14,002	51,063	0	69.32	3.78	3.78	6.34	718258
				10	12,602	45,957	0	69.32	3.78	3.78	6.34	646442
				=====	=====	=====	=====					=====
					240,810	878,113	0					11,927,067

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	448880	0	2646333	819022	1,827,311	1,711,442	874675
				2	360583	0	2138926	802395	1,336,531	1,098,053	625635
				3	301663	0	1792406	786107	1,006,299	725,209	463961
				4	257503	0	1539515	770149	769,366	486,370	352657
				5	224748	0	1349380	754515	594,865	329,870	273541
				6	199200	0	1200924	739198	461,726	224,597	215442
				7	176884	0	1066268	739199	327,069	139,560	169279
				8	158705	0	956781	739199	217,582	81,439	134420
				9	142833	0	861091	739199	121,892	40,021	107058
				10	128551	0	774993	739199	35,794	10,309	85269
				=====	=====	=====	=====	=====	=====	=====	=====
					2399550	0	14326617	7628182	6698435	4846870	3301937

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.23 \$/BBLRESV: 22.64 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.23 \$/BBLPROD: 0 WI OIL VAL: 4,035,073 RI OIL VAL: 2,748,899
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 811,793 GAS VAL: 553,035
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.01 ADDL GAS PRICES? N
8/8 VALUE: 8,161,380 WI TOTAL: 4,859,450 RI TOTAL: 3,301,930

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
780,021			
-----	-----	-----	-----
1			
3.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 144.0 D B: .800 De/Dt: 22.0 / 10.0
GAS: 525.0 D B: .800 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,414,470
LAST YR RI VAL: 2,919,840
LAST YR 8/8 VAL: 7,334,310

LAST YR OIL PROD: 72,537
LAST YR GAS PROD: 233,335

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 151779 - M A K SPRABERRY UNIT          FULL WI DECIMAL = .761862          #WELLS:      1
RRC#, WELL#.....: 50198 -          RRC DIST.: 08          FULL RI DECIMAL = .238138          DEPTH: 8748
```

OPERATOR#	ASGN#	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
DIAMONDBACK E&P LLC									
OIL FIELD#	85280300								
OIL FIELD NAME	SPRABERRY (TREND AREA)								

ALT FRZ.:	ALT G\$ RRC:	2	44,358	27,379	0	65.10	5.43	5.43	.00	2200033
ALT JOB#: 505800	UNIT.....:	3	37,964	23,433	0	66.13	5.49	5.49	.00	1912700
ALT LSE#: 109855	GEOR.....:	4	33,182	20,481	0	67.17	5.55	5.55	.00	1698065
ALT RRC#: 50198	GRAPH.....: X	5	29,473	18,190	0	68.24	5.61	5.61	.00	1532285

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	23,858	14,725	0	69.32	5.66	5.66	.00	1259995
---	-----	-----	-----	8	21,472	13,253	0	69.32	5.66	5.66	.00	1133985
00	MARTIN COUNTY APPR D	1.000000	10,370,830	9	19,325	11,928	0	69.32	5.66	5.66	.00	1020597
01	MARTIN COUNTY	1.000000	10,370,830	10	17,393	10,735	0	69.32	5.66	5.66	.00	918564
30	KLONDIKE ISD-MARTIN	1.000000	10,370,830	11	15,654	9,662	0	69.32	5.66	5.66	.00	826723
60	MARTIN HOSPITAL DIST	1.000000	10,370,830	12	14,089	8,696	0	69.32	5.66	5.66	.00	744072
61	PERMIAN BASIN WATER	1.000000	10,370,830	13	12,680	7,826	0	69.32	5.66	5.66	.00	669660

	=====	=====	=====	=====
	349,306	215,600	0	17,921,184

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	134978	0	2739482	613223	2,126,259	1,991,432	805529
2	113264	0	2313297	619355	1,693,942	1,391,692	601960
3	98011	0	2010711	625548	1,385,163	998,245	463025
4	86601	0	1784666	631804	1,152,862	728,805	363694
5	77745	0	1610030	638122	971,908	538,952	290357

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	8	57149	0	1191134	644503	546,631	204,598	148875
YRS FLAT:		FMVF:		8/8 RES:		9	51435	0	1072032	644503	427,529	140,370	118575

			10	46291	0	964855	644503	320,352	92,264	94442
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.34		11	41664	0	868387	644503	223,884	56,562	752233
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.34		12	37498	0	781570	644503	137,067	30,375	599111
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	33747	0	703407	644503	58,904	11,451	477171
GRAV SCHED#/DEGREE: 99/43	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			912430	0	18833614	8284076	10549538	6876285	3490929

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.59	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,543,150	RI OIL VAL: 3,321,804	
584,022				WI PAYOUT: 4.5	GAS VAL: 333,129	GAS VAL: 169,122	
-----	-----	-----	-----	RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0	

8/8 VALUE:	10,370,830	WI TOTAL:	6,879,900	RI TOTAL:	3,490,930
------------	------------	-----------	-----------	-----------	-----------

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	162.0	D	B: 1.000	De/Dt: 18.3 / 10.0
GAS:	100.0	D	B: 1.000	De/Dt: 18.3 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:      EQ SCH#: 51  VAL:
COMPRESSRS:      HP:      VAL:
OTHER EO VALUE(RCNLD):

```

LAST YR WI VAL: 3,047,550
LAST YR RI VAL: 1,886,850
LAST YR 8/8 VAL: 4,934,400

LAST YR OIL PROD:	67,446
LAST YR GAS PROD:	38,791

REMARKS1: F/35243	M-151779
REMARKS2:	D-109855
MC1:	
MC2:	

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153667 - THOMAS FULL WI DECIMAL = .750000 #WELLS: 16
RRC#, WELL#.....: 50222 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8715
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	22,380,280	1	145,641	619,313	0	64.08	3.40	3.40	.00	6999506
01	MARTIN COUNTY	1.000000	22,380,280	2	117,775	513,359	0	65.10	3.43	3.43	.00	5750364
31	GRADY ISD	1.000000	22,380,280	3	98,881	438,417	0	66.13	3.47	3.47	.00	4904250
60	MARTIN HOSPITAL DIST	1.000000	22,380,280	4	85,215	382,595	0	67.17	3.50	3.50	.00	4292919
61	PERMIAN BASIN WATER	1.000000	22,380,280	5	74,874	339,393	0	68.24	3.54	3.54	.00	3832051
				6	66,773	304,969	0	69.32	3.57	3.57	.00	3471528
				7	60,096	274,472	0	69.32	3.57	3.57	.00	3124391
				8	54,086	247,025	0	69.32	3.57	3.57	.00	2811931
				9	48,677	222,323	0	69.32	3.57	3.57	.00	2530717
					=====	=====	=====					=====
					752,018	3,341,866	0					37,717,657

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1579248	0	8578754	3892372	4,686,382	4,389,218	2690069
2	1320616	0	7070980	3722936	3,348,044	2,750,652	1962197
3	1140980	0	6045230	3560877	2,484,353	1,790,399	1484548
4	1004312	0	5297231	3405872	1,891,359	1,195,660	1151212
5	901088	0	4733139	3257614	1,475,525	818,223	910277
6	816554	0	4288082	3115810	1,172,272	570,228	729817
7	734899	0	3859290	3115811	743,479	317,242	581274
8	661409	0	3473340	3115811	357,529	133,820	462950
9	595270	0	3125987	3115811	10,176	3,341	368720
	=====	=====	=====	=====	=====	=====	=====
	8754376	0	46472033	30302914	16169119	11968783	10341064

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
3,707,021			
-----	-----	-----	-----
1			
5.3	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 450.0 D B: 1.000 De/Dt: 21.0 / 10.0
GAS: 1,884.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 16 EQ SCH#: 51 VAL: 112,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,203,310
LAST YR RI VAL: 7,915,980
LAST YR 8/8 VAL: 17,119,290

LAST YR OIL PROD: 229,904
LAST YR GAS PROD: 975,303

REMARKS1:
REMARKS2:
MC1: S
MC2: 18B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153662 - COLE 36-2406 AL 12 FULL WI DECIMAL = .753469 #WELLS: 1
RRC#, WELL#.....: 50288 - RRC DIST.: 08 FULL RI DECIMAL = .246531 DEPTH: 8916
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	510	40,786	0	69.32	2.63	2.63	.00	26638
---	-----	-----	-----	8	459	36,707	0	69.32	2.63	2.63	.00	23974
00	MARTIN COUNTY APPR D	1.000000	661,140	9	413	33,036	0	69.32	2.63	2.63	.00	21571
01	MARTIN COUNTY	1.000000	661,140		=====	=====	=====					=====
31	GRADY ISD	1.000000	661,140		6,472	507,525	0					325,980
60	MARTIN HOSPITAL DIST	1.000000	661,140									
61	PERMIAN BASIN WATER	1.000000	661,140		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	182756	0	244557	105022	139,535	130,687	75274
2	150348	0	200576	99602	100,974	82,957	54634
3	128171	0	170574	94461	76,113	54,852	41117
4	111609	0	148555	89585	58,970	37,278	31690
5	99397	0	132201	84962	47,239	26,196	24957
6	89803	0	119418	80577	38,841	18,893	19951
7	80822	0	107460	80578	26,882	11,471	15887
8	72739	0	96713	80578	16,135	6,040	12654
9	65465	0	87036	80578	6,458	2,120	10078
=====	=====	=====	=====	=====	=====	=====	=====
	981110	0	1307090	795943	511147	370494	286242

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.94
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 661,140 WI TOTAL: 374,900 RI TOTAL: 286,240

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,021			
-----	-----	-----	-----
1			
6.1 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: 1.000 De/Dt: 22.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 404,730
LAST YR RI VAL: 355,920
LAST YR 8/8 VAL: 760,650

LAST YR OIL PROD: 7,195
LAST YR GAS PROD: 119,148

REMARKS1:
REMARKS2:
MC1: S
MC2: 18B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153661 - COLE 36-2406 AL 7 FULL WI DECIMAL = .752927 #WELLS: 1
RRC#, WELL#.....: 50302 - RRC DIST.: 08 FULL RI DECIMAL = .247073 DEPTH: 8734
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,594,160	1	8,762	51,950	0	64.08	2.35	2.35	.00	422745
01	MARTIN COUNTY	1.000000	1,594,160	2	7,121	42,226	0	65.10	2.37	2.37	.00	349040
31	GRADY ISD	1.000000	1,594,160	3	5,999	35,575	0	66.13	2.40	2.40	.00	298697
60	MARTIN HOSPITAL DIST	1.000000	1,594,160	4	5,183	30,738	0	67.17	2.42	2.42	.00	262126
61	PERMIAN BASIN WATER	1.000000	1,594,160	5	4,560	27,058	0	68.24	2.45	2.45	.00	234292
				6	4,075	24,167	0	69.32	2.48	2.48	.00	212686
				7	3,668	21,750	0	69.32	2.48	2.48	.00	191444
				8	3,301	19,575	0	69.32	2.48	2.48	.00	172289
				9	2,971	17,618	0	69.32	2.48	2.48	.00	155065
				10	2,674	15,856	0	69.32	2.48	2.48	.00	139564
					=====	=====	=====					=====
					48,314	286,513	0					2,437,948

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	91919	0	514664	157521	357,143	334,496	158875
				2	75350	0	424390	159096	265,294	217,957	115936
				3	64285	0	362982	160686	202,296	145,788	87752
				4	56007	0	318133	162293	155,840	98,517	68063
				5	49913	0	284205	163916	120,289	66,703	53808
				6	45126	0	257812	165556	92,256	44,876	43197
				7	40613	0	232057	165556	66,501	28,376	34408
				8	36552	0	208841	165556	43,285	16,201	27403
				9	32897	0	187962	165556	22,406	7,357	21826
				10	29607	0	169171	165556	3,615	1,041	17385
					=====	=====	=====	=====	=====	=====	=====
					522269	0	2960217	1631292	1328925	961312	628653

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.77
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

150,020

\$/BBLRESV: 21.76 EQUIP VAL: 4,194
\$/BBLPROD: 0 WI OIL VAL: 791,708 RI OIL VAL: 517,740
WI PAYOUT: 3.9 GAS VAL: 169,603 GAS VAL: 110,913
RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 1,594,160 WI TOTAL: 965,510 RI TOTAL: 628,650

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.0 D B: 1.000 De/Dt: 20.5 / 10.0
GAS: 160.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 389,450
LAST YR RI VAL: 310,720
LAST YR 8/8 VAL: 700,170

LAST YR OIL PROD: 11,816
LAST YR GAS PROD: 67,355

REMARKS1:
REMARKS2:
MC1: S
MC2: 18B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050358 - WELL=CO=WALKER 14-11 (A-1NH) FULL WI DECIMAL = .753769 #WELLS: 2
RRC#, WELL#.....: 50358 - RRC DIST.: 08 FULL RI DECIMAL = .246231 DEPTH: 8395

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9050358 EOR.....:
ALT RRC#: 50358 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,152	28,444	0	69.32	4.00	4.00	.00	582706
---	-----	-----	-----	8	10,037	25,600	0	69.32	4.00	4.00	.00 <td>524446</td>	524446
00	MARTIN COUNTY APPR D	1.000000	3,325,670		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	3,325,670		128,645	328,097	0					6,470,685
02	MARTIN CO FRESH WATE	.430001	1,430,040									
30	KLONDIKE ISD-MARTIN	1.000000	3,325,670		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	MARTIN HOSPITAL DIST	1.000000	3,325,670	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	3,325,670	--	-----	-----	-----	-----	-----	-----	-----	-----

				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---	---	---	---
1	190592	0	1450875	892530	558,345	522,940	445856			
2	157688	0	1205929	766237	439,692	361,237	327952			
3	134901	0	1036429	657815	378,614	272,855	249429			
4	118182	0	912121	564734	347,387	219,607	194260			
5	105389	0	817486	570381	247,105	137,026	154074			
6	95288	0	742733	576084	166,649	81,063	123883			
7	85761	0	668467	576085	92,382	39,420	98669			
8	77186	0	601632	576085	25,547	9,562	78586			
=====	=====	=====	=====	=====	=====	=====	=====			
	964987	0	7435672	5179951	2255721	1643710	1672709			

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 14.75 EQUIP VAL: 9,247
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,430,391 RI OIL VAL: 1,455,626
WI PAYOUT: 3.8 GAS VAL: 213,317 GAS VAL: 217,081
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48 8/8 VALUE: 3,325,670 WI TOTAL: 1,652,960 RI TOTAL: 1,672,710
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
850,029			
-----	-----	-----	-----
1	100.0	99	
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.0 D B: 1.000 De/Dt: 19.8 / 10.0
GAS: 204.0 D B: 1.000 De/Dt: 19.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,231,810
LAST YR RI VAL: 1,364,040
LAST YR 8/8 VAL: 2,595,850

LAST YR OIL PROD: 23,731
LAST YR GAS PROD: 72,750

REMARKS1:
REMARKS2: TY21 SI FOR OFFSET COMPLETION
MC1: S
MC2: 18C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050359 - WELL=CO=WALKER 14-11 (A-2NH) FULL WI DECIMAL = .753771 #WELLS: 2
RRC#, WELL#.....: 50359 - RRC DIST.: 08 FULL RI DECIMAL = .246229 DEPTH: 8599

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9050359 EOR.....:
ALT RRC#: 50359 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
				1	32,593		61,932		0		64.08	3.46	3.46	.00				1574296	
				2	26,658		50,655		0		65.10	3.49	3.49	.00				1308121	
				3	22,556		42,857		0		66.13	3.53	3.53	.00				1124346	
				4	19,548		37,142		0		67.17	3.56	3.56	.00				989731	
				5	17,248		32,776		0		68.24	3.60	3.60	.00				887191	
				6	15,433		29,326		0		69.32	3.64	3.64	.00				806396	
				7	13,890		26,393		0		69.32	3.64	3.64	.00				725772	
				8	12,501		23,754		0		69.32	3.64	3.64	.00				653195	
00	MARTIN COUNTY APPR D	.999998	4,785,170	9	11,251		21,379		0		69.32	3.64	3.64	.00				587881	
01	MARTIN COUNTY	.999998	4,785,170	10	10,126		19,241		0		69.32	3.64	3.64	.00				529098	
02	MARTIN CO FRESH WATE	.430001	2,057,630																
30	KLONDIKE ISD-MARTIN	.999998	4,785,170		181,804		345,455		0									9,186,027	
60	MARTIN HOSPITAL DIST	.999998	4,785,170																
61	PERMIAN BASIN WATER	.999998	4,785,170																

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
1	161522	0	1735818	892530	843,288	789,815	533413								
2	133256	0	1441377	766237	675,140	554,674	391979								
3	114034	0	1238380	657815	580,565	418,396	298028								
4	99668	0	1089399	564734	524,665	331,677	232014								
5	88940	0	976131	570381	405,750	225,000	183972								
6	80463	0	886859	576084	310,775	151,170	147920								
7	72415	0	798187	576085	222,102	94,771	117815								
8	65174	0	718369	576085	142,284	53,255	93833								
9	58658	0	646539	576085	70,454	23,132	74735								
10	52792	0	581890	576085	5,805	1,672	59524								
	926922	0	10112949	6332121	3780828	2643562	2133233								

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.07 \$/BBLRESV: 17.52 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.07 \$/BBLPROD: 0 WI OIL VAL: 2,401,261 RI OIL VAL: 1,937,707
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 242,298 GAS VAL: 195,524
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,785,180 WI TOTAL: 2,651,950 RI TOTAL: 2,133,230

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
850,029			
1			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 100.0 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: 190.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,434,850
LAST YR RI VAL: 1,492,650
LAST YR 8/8 VAL: 2,927,500

LAST YR OIL PROD: 35,145
LAST YR GAS PROD: 46,867

REMARKS1:
REMARKS2: TY21 SI FOR OFFSET COMPLETIONS
MC1: S
MC2: 18C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153663 - COLE 36-2406 AL 13 FULL WI DECIMAL = .753131 #WELLS: 1
RRC#, WELL#.....: 50363 - RRC DIST.: 08 FULL RI DECIMAL = .246869 DEPTH: 8141
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,046	24,743	0	69.32	2.63	2.63	.00	106816
---	-----	-----	-----	8 <td>1,841<td>22,269<td>0<td>69.32<td>2.63<td>2.63<th>.00</th><th>96113</th></td></td></td></td></td></td>	1,841 <td>22,269<td>0<td>69.32<td>2.63<td>2.63<th>.00</th><th>96113</th></td></td></td></td></td>	22,269 <td>0<td>69.32<td>2.63<td>2.63<th>.00</th><th>96113</th></td></td></td></td>	0 <td>69.32<td>2.63<td>2.63<th>.00</th><th>96113</th></td></td></td>	69.32 <td>2.63<td>2.63<th>.00</th><th>96113</th></td></td>	2.63 <td>2.63<th>.00</th><th>96113</th></td>	2.63 <th>.00</th> <th>96113</th>	.00	96113
00	MARTIN COUNTY APPR D	1.000000	939,760	9	1,657	20,042	0	69.32	2.63	2.63	.00	86507
01	MARTIN COUNTY	1.000000	939,760		=====	=====	=====					=====
31	GRADY ISD	1.000000	939,760		25,157	307,888	0					1,267,659
60	MARTIN HOSPITAL DIST	1.000000	939,760									
61	PERMIAN BASIN WATER	1.000000	939,760		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	110817	0	339428	141771	197,657	185,123	104666
2	91165	0	282034	136028	146,006	119,954	76963
3	77722	0	242226	130519	111,707	80,503	58495
4	67676	0	212914	125232	87,682	55,429	45501
5	60270	0	190604	120160	70,444	39,063	36047
6	54454	0	173121	121362	51,759	25,177	28975
7	49009	0	155825	121363	34,462	14,705	23080
8	44109	0	140222	121363	18,859	7,059	18379
9	39698	0	126205	121363	4,842	1,590	14639
	=====	=====	=====	=====	=====	=====	=====
	594920	0	1862579	1139161	723418	528603	406745

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.94
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
135,020			
-----	-----	-----	-----
1			
5.0 4			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.5 D B: 1.000 De/Dt: 19.4 / 10.0
GAS: 182.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 331,060
LAST YR RI VAL: 302,490
LAST YR 8/8 VAL: 633,550

LAST YR OIL PROD: 8,329
LAST YR GAS PROD: 66,475

REMARKS1:
REMARKS2:
MC1: S
MC2: 18B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153756 - KATHRYN IDA UNIT FULL WI DECIMAL = .703387 #WELLS: 9
RRC#, WELL#.....: 50374 - RRC DIST.: 08 FULL RI DECIMAL = .296613 DEPTH: 9772
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110447 EOR.....:
ALT RRC#: 50374 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	41,290,750	1	229,455	569,672	0	64.08	4.17	4.17	6.44	10342234
01	MARTIN COUNTY	1.000000	41,290,750	2	171,518	437,718	0	65.10	4.22	4.22	6.52	7853894
30	KLONDIKE ISD-MARTIN	1.000000	41,290,750	3	137,014	355,540	0	66.13	4.26	4.26	6.60	6373204
60	MARTIN HOSPITAL DIST	1.000000	41,290,750	4	114,097	299,395	0	67.17	4.31	4.31	6.68	5390684
61	PERMIAN BASIN WATER	1.000000	41,290,750	5	97,757	258,589	0	68.24	4.35	4.35	6.76	4692251
				6	85,516	227,579	0	69.32	4.39	4.39	6.84	4169656
				7	76,002	203,218	0	69.32	4.39	4.39	6.84	3705765
				8	68,396	182,896	0	69.32	4.39	4.39	6.84	3334906
				9	61,556	164,606	0	69.32	4.39	4.39	6.84	3001396
				10	55,400	148,145	0	69.32	4.39	4.39	6.84	2701237
				11	49,860	133,331	0	69.32	4.39	4.39	6.84	2431113
				12	44,874	119,998	0	69.32	4.39	4.39	6.84	2188002
				13	40,387	107,998	0	69.32	4.39	4.39	6.84	1969221
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,231,832	3,208,685	0					58,153,563

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1670918	0	12013152	3780022	8,233,130	7,711,067	4765552
2	1299275	0	9153169	3313869	5,839,300	4,797,394	3213303
3	1065350	0	7438554	2905203	4,533,351	3,267,050	2310930
4	907645	0	6298329	2546934	3,751,395	2,371,519	1731605
5	791213	0	5483464	2232846	3,250,618	1,802,565	1334125
6	702734	0	4872390	2255174	2,617,216	1,273,092	1049084
7	627511	0	4333276	2255174	2,078,102	886,726	825670
8	564759	0	3899665	2255174	1,644,491	615,517	657554
9	508282	0	3509678	2255174	1,254,504	411,891	523715
10	457452	0	3158689	2255174	903,515	260,221	417114
11	411709	0	2842822	2255174	587,648	148,464	332223
12	370538	0	2558540	2255174	303,366	67,229	264593
13	333484	0	2302705	2255174	47,531	9,240	210743
	=====	=====	=====	=====	=====	=====	=====
			9710870	0	67864433	32820266	35044167

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.92
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.92
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.49	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.36	EQUIP VAL: 32,605
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 20,241,836
3,600,021				WI PAYOUT: 4.4	RI OIL VAL: 15,112,593
-----	-----	-----	-----	RI PAYOUT: 5.3	GAS VAL: 3,380,116
					GAS VAL: 2,523,601
1					PRD VAL: 0
13.2	4			8/8 VALUE: 41,290,750	PRD VAL: 0
				WI TOTAL: 23,654,560	RI TOTAL: 17,636,190

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 747.0 D B: 1.000 De/Dt: 28.5 / 10.0
GAS: 1,820.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 63,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,704,660
LAST YR RI VAL: 11,766,670
LAST YR 8/8 VAL: 26,471,330

LAST YR OIL PROD: 343,267
LAST YR GAS PROD: 768,155

REMARKS1: TY20 TOTAL VAL=50374+950374APP
REMARKS2: BACKPOST PRO IN CY19
MC1: C
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 153664 - COLE 36-2406 AL 14          FULL WI DECIMAL = .752439          #WELLS:      1
RRC#, WELL#.....: 50383 -          RRC DIST.: 08      FULL RI DECIMAL = .247561          DEPTH: 8141
```

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	1,540	22,167	0	65.10	2.52	2.52	.00	75435
ALT JOB#:	UNIT.....:	3	1,281	18,673	0	66.13	2.55	2.55	.00	63741
ALT LSE#:	EOR.....:	4	1,100	16,134	0	67.17	2.57	2.57	.00	55595
ALT RRC#:	GRAPH.....: X	5	961	14,202	0	68.24	2.60	2.60	.00	49344

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	768	11,415	0	69.32	2.63	2.63	.00	40058
---	-----	-----	-----	8	691	10,274	0	69.32	2.63	2.63	.00	36042

00	MARTIN COUNTY APPR D	1.000000	383,690	=====	=====	=====	
01	MARTIN COUNTY	1.000000	383,690	9,119	132,817	0	457,523

60	MARTIN HOSPITAL DIST	1.000000	383,690		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
61	PERMIAN BASIN WATER	1.000000	383,690	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

	1	51090	0	143906	57771	86,135	80,673	44541
	2	42032	0	117467	55430	62,037	50,967	32175
	3	35828	0	99569	53185	46,384	33,428	24134
	4	31199	0	86794	51031	35,763	22,609	18618
	5	27784	0	77128	51541	25,587	14,189	14641
	6	25099	0	69591	52056	17,535	8,530	11690
	7	22589	0	62647	52056	10,591	4,519	9313
	8	20331	0	56373	52056	4,317	1,616	7417

*** PARAMETERS ***

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	WI BBLPROD:	0	WI OIL VAL:	138,853	RI OIL VAL:	104,223
YRS FLAT:		FMVF:		8/8 RES:		WI PAYOUT:	3.7	GAS VAL:	77,678	GAS VAL:	58,305
						RI PAYOUT:	4.6	PRD VAL:	0	PRD VAL:	0

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	2.94				=====		=====
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	2.94	8/8 VALUE:	383,690	WI TOTAL:	221,160	RI TOTAL:	162,530
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5						
GRAV SCHED#/DEGREE:	99/45	GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N							

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
-----			-----		-----		-----	
	55,020							
-----			-----		-----		-----	
		1						
	5.0	3						

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	6.0	D	B: 1.000	De/Dt: 22.0 / 10.0
GAS:	84.0	D	B: 1.000	De/Dt: 20.5 / 10.0
PRD:		M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR WI VAL: 357,650
LAST YR RI VAL: 300,860
LAST YR 8/8 VAL: 658,510

LAST YR OIL PROD: 6,484
LAST YR GAS PROD: 73,375

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REMARKS1:
REMARKS2:
      MC1: S
      MC2: 18B
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	153715 - WILBANKS A SN 16-15 03	FULL WI DECIMAL =	.755345	#WELLS:	1
RRC#, WELL#.....	50392 - RRC DIST..: 08	FULL RI DECIMAL =	.244655	DEPTH:	7919

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	14,048	33,346	0	65.10	3.47	3.47	.00	690782
ALT JOB#:	UNIT.....:	3	10,167	26,035	0	66.13	3.51	3.51	.00	507851
ALT LSE#:	GEOR.....:	4	7,700	20,890	0	67.17	3.54	3.54	.00	390671
ALT RRC#:	GRAPH.....:	5	6,032	17,134	0	68.24	3.58	3.58	.00	310918

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	58,619	141,640	0	2,900,799
-----	-------------------	---------	-----------	--------	---------	---	-----------

00	MARTIN COUNTY APPR D	1.000000	1,605,690		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	1,605,690	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
02	MARTIN CO FRESH WATE	.330000	529,880	--	-----				-----	-----	-----
31	GRADY ISD	1.000000	1,605,690	1	114940	0	1115517	565448	550,069	502,142	331217
60	MARTIN HOSPITAL DIST	1.000000	1,605,690	2	87401	0	778183	502569	275,614	209,667	194163
61	PERMIAN BASIN WATER	1.000000	1,605,690	3	69026	0	576877	446684	130,193	82,534	120955
				4	55858	0	446529	397012	49,517	26,158	78676
				5	46333	0	357251	352864	4,387	1,931	52896
					=====	=====	=====	=====	=====	=====	=====
					373558	0	3274357	2264577	1009780	822432	777907

\$/BBLRESV:	16.46	EQUIP VAL:	5,352		
\$/BBLPROD:	0	WI OIL VAL:	728,604	RI OIL VAL:	689,159
WI PAYOUT:	2.0	GAS VAL:	93,827	GAS VAL:	88,748
RI PAYOUT:	2.9	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 1,605,690 WI TOTAL: 827,780 RI TOTAL: 777,910

MO SHIFT: 6 DISC: 20.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.05
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.05
TYPE..(USNQQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
538,522			
1			
12.0 4			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	70.0	D	B:	.500	De/Dt:	34.5 / 10.0
GAS:	141.0	D	B:	.500	De/Dt:	26.1 / 10.0
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	365,520
LAST YR	RI VAL:	481,010
LAST YR	8/8 VAL:	846,530

LAST YR OIL PROD:	44,105
LAST YR GAS PROD:	55,950

REMARKS1: WHAT IS GOING ON WITH THE PRO?
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153666 - COLE 36-2406 AL 16 FULL WI DECIMAL = .753410 #WELLS: 1
RRC#, WELL#.....: 50394 - RRC DIST.: 08 FULL RI DECIMAL = .246590 DEPTH: 8141

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,482	32,441	0	69.32	2.63	2.63	.00	181852
00	MARTIN COUNTY APPR D	1.000000	1,456,020	8	3,134	29,197	0	69.32	2.63	2.63	.00	163677
01	MARTIN COUNTY	1.000000	1,456,020	9	2,821	26,277	0	69.32	2.63	2.63	.00	147331
31	GRADY ISD	1.000000	1,456,020		42,616	396,835	0					2,148,516
60	MARTIN HOSPITAL DIST	1.000000	1,456,020									
61	PERMIAN BASIN WATER	1.000000	1,456,020		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	139003	0	523348	206872	316,476	296,408	161138			
2	116133	0	438372	208940	229,432	188,494	119445			
3	100069	0	378779	211030	167,749	120,892	91334			
4	87823	0	334429	202483	131,946	83,412	71363			
5	78682	0	300374	194283	106,091	58,831	56722			
6	71422	0	273486	196226	77,260	37,581	45704			
7	64281	0	246133	196227	49,906	21,295	36400			
8	57853	0	221530	196227	25,303	9,470	28992			
9	52067	0	199398	196227	3,171	1,041	23093			
	767333	0	2915849	1808515	1107334	817424	634191			

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.94
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
197,021			
3			
5.0	2		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.3 D B: 1.000 De/Dt: 19.0 / 10.0
GAS: 226.0 D B: 1.000 De/Dt: 19.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 119,670
LAST YR RI VAL: 232,310
LAST YR 8/8 VAL: 351,980

LAST YR OIL PROD: 9,199
LAST YR GAS PROD: 78,239

REMARKS1:
REMARKS2:
MC1: S
MC2: 18B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153716 - WILBANKS ALLAR EAST UNIT FULL WI DECIMAL = .754728 #WELLS: 5
RRC#, WELL#.....: 50395 - RRC DIST.: 08 FULL RI DECIMAL = .245272 DEPTH: 8017
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	14,317,080	1	90,701	523,317	0	64.08	3.28	3.28	.00	4386570
01	MARTIN COUNTY	1.000000	14,317,080	2	69,620	409,768	0	65.10	3.32	3.32	.00	3420625
02	MARTIN CO FRESH WATE	.500000	7,158,540	3	56,511	336,814	0	66.13	3.35	3.35	.00	2820473
31	GRADY ISD	.760000	10,880,980	4	47,565	285,953	0	67.17	3.39	3.39	.00	2411311
33	SANDS ISD (MARTIN CO	.240000	3,436,100	5	41,068	248,455	0	68.24	3.42	3.42	.00	2115110
60	MARTIN HOSPITAL DIST	1.000000	14,317,080	6	36,133	219,661	0	69.32	3.46	3.46	.00	1890397
61	PERMIAN BASIN WATER	1.000000	14,317,080	7	32,258	196,854	0	69.32	3.46	3.46	.00	1687666
				8	29,032	177,169	0	69.32	3.46	3.46	.00	1518889
				9	26,129	159,452	0	69.32	3.46	3.46	.00	1367010
				10	23,516	143,507	0	69.32	3.46	3.46	.00	1230304
					=====	=====	=====					=====
					452,533	2,700,950	0					22,848,355

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1295475	0	5682045	2579873	3,102,172	2,905,463	1737090
2	1026754	0	4447379	2345104	2,102,275	1,727,165	1203222
3	851580	0	3672053	2131699	1,540,354	1,110,087	879162
4	731619	0	3142930	1937715	1,205,215	761,901	665917
5	641305	0	2756415	1761383	995,032	551,774	516830
6	573614	0	2464011	1601097	862,914	419,747	408858
7	514056	0	2201722	1601097	600,625	256,287	323306
8	462652	0	1981541	1601097	380,444	142,396	257494
9	416386	0	1783396	1601097	182,299	59,855	205087
10	374748	0	1605052	1601097	3,955	1,139	163342
	=====	=====	=====	=====	=====	=====	=====
	6888189	0	29736544	18761259	10975285	7935814	6360308

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.87 \$/BBLRESV: 17.85 EQUIP VAL: 20,969
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.87 \$/BBLPROD: 0 WI OIL VAL: 6,097,554 RI OIL VAL: 4,887,000
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 1,838,252 GAS VAL: 1,473,302
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 14,317,080 WI TOTAL: 7,956,780 RI TOTAL: 6,360,300

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,457,022			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 290.0 D B: 1.000 De/Dt: 26.0 / 10.0
GAS: 1,651.0 D B: 1.000 De/Dt: 24.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,565,550
LAST YR RI VAL: 4,373,800
LAST YR 8/8 VAL: 9,939,350

LAST YR OIL PROD: 112,817
LAST YR GAS PROD: 638,673

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050491 - WELL=PEELER A (DIAMONDBACK) FULL WI DECIMAL = .800687 #WELLS: 4
RRC#, WELL#.....: 50491 - RRC DIST.: 08 FULL RI DECIMAL = .199313 DEPTH: 8722

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 28,971	175,231	0	64.08	3.40	3.40	.00	1486445
ALT JOB#:	2 23,231	142,290	0	65.10	3.43	3.43	.00	1210909
ALT LSE#:	3 19,397	119,794	0	66.13	3.47	3.47	.00	1027060
ALT RRC#:	4 16,648	103,452	0	67.17	3.50	3.50	.00	895365
	5 14,584	91,038	0	68.24	3.54	3.54	.00	796853
	6 12,974	81,284	0	69.32	3.57	3.57	.00	720104
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 11,677	73,156	0	69.32	3.57	3.57	.00	648116
	8 10,509	65,840	0	69.32	3.57	3.57	.00	583288
00 MARTIN COUNTY APPR D 1.000002 4,523,260	9 9,458	59,256	0	69.32	3.57	3.57	.00	524953
01 MARTIN COUNTY 1.000002 4,523,260	10 8,512	53,330	0	69.32	3.57	3.57	.00	472447
31 GRADY ISD 1.000002 4,523,260	11 7,661	47,997	0	69.32	3.57	3.57	.00	425213
60 MARTIN HOSPITAL DIST 1.000002 4,523,260	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000002 4,523,260	163,622	1,012,668	0					8,790,753

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 477038	0	1963483	1114072	849,411	795,550	459791
	2 390779	0	1601688	968808	632,880	519,955	331922
	3 332834	0	1359894	842485	517,409	372,881	249390
	4 289914	0	1185279	732633	452,646	286,148	192363
	5 258041	0	1054894	637105	417,789	231,676	151505
	6 232346	0	952450	554033	398,417	193,801	121056
	7 209113	0	857229	554033	303,196	129,373	96420
*** PARAMETERS ***	8 188201	0	771489	554033	217,456	81,392	76791
	9 169380	0	694333	554033	140,300	46,065	61161
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 152441	0	624888	554033	70,855	20,407	48711
YRS FLAT: FMVF: 8/8 RES:	11 137197	0	562410	554033	8,377	2,117	38798
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.00	2837284	0	11628037	7619301	4008736	2679365	1827908
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.00							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 15.46	EQUIP VAL: 15,977					
GRAV SCHED#/DEGREE: 99/45	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 2,025,589	RI OIL VAL: 1,381,891				
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.6	GAS VAL: 653,773	GAS VAL: 446,015				
		RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0				

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	4,523,250	WI TOTAL:	2,695,340	RI TOTAL:	1,827,910
1,061,021									
1									
13.9	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 90.0 D B: 1.000 De/Dt: 21.8 / 10.0
GAS: 540.0 D B: 1.000 De/Dt: 20.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,595,160
LAST YR RI VAL: 1,266,020
LAST YR 8/8 VAL: 2,861,180

LAST YR OIL PROD: 40,243
LAST YR GAS PROD: 248,250

REMARKS1: PF SET OFF TY19
REMARKS2: W#09WA;10SA,BU,MA
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050494 - WELL=CO=HOLT RANCH 3-13(A-1SH) FULL WI DECIMAL = .723262 #WELLS: 2
RRC#, WELL#.....: 50494 - RRC DIST.: 08 FULL RI DECIMAL = .276738 DEPTH: 9325

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9050494 EOR.....:
ALT RRC#: 50494 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,846,470	1	37,099	168,153	0	64.08	3.71	3.71	.00	1719414
01	MARTIN COUNTY	1.000000	6,846,470	2	29,689	134,577	0	65.10	3.75	3.75	.00	1397887
30	KLONDIKE ISD-MARTIN	1.000000	6,846,470	3	24,752	112,203	0	66.13	3.79	3.79	.00	1183871
60	MARTIN HOSPITAL DIST	1.000000	6,846,470	4	21,226	96,219	0	67.17	3.82	3.82	.00	1031191
61	PERMIAN BASIN WATER	1.000000	6,846,470	5	18,579	84,227	0	68.24	3.87	3.87	.00	916974
				6	16,522	74,895	0	69.32	3.90	3.90	.00	828356
				7	14,870	67,406	0	69.32	3.90	3.90	.00	745530
				8	13,383	60,665	0	69.32	3.90	3.90	.00	670977
				9	12,045	54,599	0	69.32	3.90	3.90	.00	603894
				10	10,841	49,139	0	69.32	3.90	3.90	.00	543530
				11	9,757	44,225	0	69.32	3.90	3.90	.00	489182
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					208,763	946,308	0					10,130,806

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	451205	0	2170619	945021	1,225,598	1,147,883	781298
2	365004	0	1762891	811300	951,591	781,798	561543
3	307567	0	1491438	696502	794,936	572,886	420418
4	265840	0	1297031	597947	699,084	441,940	323557
5	235753	0	1152727	603926	548,801	304,327	254475
6	211258	0	1039614	609965	429,649	208,994	203104
7	190134	0	935664	609965	325,699	138,976	161766
8	171119	0	842096	609965	232,131	86,884	128837
9	154009	0	757903	609965	147,938	48,572	102617
10	138607	0	682137	609965	72,172	20,786	81733
11	124746	0	613928	609965	3,963	1,001	65099
	=====	=====	=====	=====	=====	=====	=====
	2615242	0	12746048	7314486	5431562	3754047	3084447

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.37
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	6,846,470	WI TOTAL:	3,762,030	RI TOTAL:	3,084,440
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
900,020									

1
15.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 115.4 D B: 1.000 De/Dt: 22.0 / 10.0
GAS: 523.0 D B: 1.000 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,069,580
LAST YR RI VAL: 1,128,410
LAST YR 8/8 VAL: 2,197,990

LAST YR OIL PROD: 47,380
LAST YR GAS PROD: 190,783

REMARKS1: PF SET BASED OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050495 - WELL=CO=HOLT RANCH 3-13(A-2SH) FULL WI DECIMAL = .723236 #WELLS: 2
RRC#, WELL#.....: 50495 - RRC DIST.: 08 FULL RI DECIMAL = .276764 DEPTH: 9500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9050495 EOR.....:
ALT RRC#: 50495 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,355	58,794	0	69.32	3.69	3.69	.00	669549
---	-----	-----	-----	8 <td>12,020<td>52,915<td>0<td>69.32<th>3.69</th><th>3.69</th><th>.00</th><th>602619</th></td></td></td></td>	12,020 <td>52,915<td>0<td>69.32<th>3.69</th><th>3.69</th><th>.00</th><th>602619</th></td></td></td>	52,915 <td>0<td>69.32<th>3.69</th><th>3.69</th><th>.00</th><th>602619</th></td></td>	0 <td>69.32<th>3.69</th><th>3.69</th><th>.00</th><th>602619</th></td>	69.32 <th>3.69</th> <th>3.69</th> <th>.00</th> <th>602619</th>	3.69	3.69	.00	602619
00	MARTIN COUNTY APPR D	1.000002	5,427,260	9	10,818	47,624	0	69.32 <th>3.69</th> <th>3.69</th> <th>.00</th> <th>542357</th>	3.69	3.69	.00	542357
01	MARTIN COUNTY	1.000002	5,427,260	10	9,736	42,862	0	69.32 <th>3.69</th> <th>3.69</th> <th>.00</th> <th>488112</th>	3.69	3.69	.00	488112
30	KLONDIKE ISD-MARTIN	1.000002	5,427,260									
60	MARTIN HOSPITAL DIST	1.000002	5,427,260		182,174	781,083	0					8,821,072
61	PERMIAN BASIN WATER	1.000002	5,427,260									

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	363850	0	1985043	1071030	914,013	856,055	714594
2	296677	0	1593004	919479	673,525	553,347	507494
3	251366	0	1337339	789373	547,966	394,902	377028
4	218116	0	1156823	677677	479,146	302,901	288618
5	193551	0	1023531	581786	441,745	244,961	225983
6	174341	0	920596	587603	332,993	161,977	179876
7	156906	0	826455	587604	238,851	101,918	142904
8	141216	0	743835	587604	156,231	58,475	113819
9	127096	0	669453	587604	81,849	26,873	90652
10	114388	0	602500	587604	14,896	4,290	72201
=====	=====	=====	=====	=====	=====	=====	=====
	2037507	0	10858579	6977364	3881215	2705699	2713169

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.13 \$/BBLRESV: 16.68 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.13 \$/BBLPROD: 0 WI OIL VAL: 2,197,999 RI OIL VAL: 2,204,067
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.2 GAS VAL: 507,697 GAS VAL: 509,099
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,427,250 WI TOTAL: 2,714,080 RI TOTAL: 2,713,170

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,020,029			
-----	-----	-----	-----
1			
15.0	4		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 110.0 D B: 1.000 De/Dt: 23.6 / 10.0
GAS: 445.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,313,510
LAST YR RI VAL: 1,647,740
LAST YR 8/8 VAL: 2,961,250

LAST YR OIL PROD: 49,715
LAST YR GAS PROD: 170,715

REMARKS1: PF SET BASED OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050496 - WELL=CO=SHARK 14-23(A-1SH)(DB) FULL WI DECIMAL = .777694 #WELLS: 6
RRC#, WELL#.....: 50496 - RRC DIST.: 08 FULL RI DECIMAL = .222306 DEPTH: 9300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9050496 EOR.....:
ALT RRC#: 50496 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	1	139,214	435,000	0	64.08	3.89	3.89	.00	6937678
00	MARTIN COUNTY APPR D	1.000000	27,531,730	2	112,230	337,771	0	65.10	3.94	3.94	.00	5681967
01	MARTIN COUNTY	1.000000	27,531,730	3	94,026	276,163	0	66.13	3.97	3.97	.00	4835654
02	MARTIN CO FRESH WATE	1.000000	27,531,730	4	80,912	233,600	0	67.17	4.02	4.02	.00	4226657
30	KLONDIKE ISD-MARTIN	.340000	9,360,800	5	71,012	202,418	0	68.24	4.06	4.06	.00	3768595
31	GRADY ISD	.660000	18,170,930	6	63,272	178,591	0	69.32	4.10	4.10	.00	3410978
60	MARTIN HOSPITAL DIST	1.000000	27,531,730	7	56,945	159,786	0	69.32	4.10	4.10	.00	3069891
61	PERMIAN BASIN WATER	1.000000	27,531,730	8	51,251	143,807	0	69.32	4.10	4.10	.00	2762928
				9	46,126	129,426	0	69.32	4.10	4.10	.00	2486641
				10	41,513	116,483	0	69.32	4.10	4.10	.00	2237955
				11	37,362	104,835	0	69.32	4.10	4.10	.00	2014176
				12	33,626	94,352	0	69.32	4.10	4.10	.00	1812769
					=====	=====	=====					=====
					827,489	2,412,232	0					43,245,889

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	1315975	0	8253653	2065371	6,188,282	5,795,883	2219469
				2	1034969	0	6716936	2002583	4,714,353	3,873,170	1598445
				3	852638	0	5688292	1941704	3,746,588	2,700,053	1197917
				4	730311	0	4956968	1882677	3,074,291	1,943,474	923817
				5	639122	0	4407717	1901503	2,506,214	1,389,770	726946
				6	569446	0	3980424	1920519	2,059,905	1,001,999	580957
				7	509485	0	3579376	1920519	1,658,857	707,834	462322
				8	458535	0	3221463	1920519	1,300,944	486,930	368217
				9	412681	0	2899322	1920519	978,803	321,370	293271
				10	371411	0	2609366	1920519	688,847	198,395	233577
				11	334271	0	2348447	1920519	427,928	108,112	186040
				12	300846	0	2113615	1920519	193,096	42,792	148170
					=====	=====	=====	=====	=====	=====	=====
					7529690	0	50775579	23237471	27538108	18569782	8939148

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT:	4.3	GAS VAL:	2,753,769	GAS VAL:	1,325,613
1,967,020				RI PAYOUT:	5.3	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	27,531,730	WI TOTAL:	18,592,590	RI TOTAL:	8,939,140
1									
4.0	3								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 431.0 D B: 1.000 De/Dt: 21.3 / 10.0
GAS: 1,380.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,975,330
LAST YR RI VAL: 5,192,310
LAST YR 8/8 VAL: 15,167,640

LAST YR OIL PROD: 166,367
LAST YR GAS PROD: 555,366

REMARKS1: TY22 VALUE OF 5UL,7MM PUT ON
REMARKS2: LSE#153878
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050511 - WELL=PEELER B (DIAMONDBACK) FULL WI DECIMAL = .801613 #WELLS: 3
RRC#, WELL#.....: 50511 - RRC DIST.: 08 FULL RI DECIMAL = .198387 DEPTH: 8900

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.999997	3,936,190	1	20,921	196,572	0	64.08	3.40	3.40	.00	1074657
01	MARTIN COUNTY	.999997	3,936,190	2	16,777	162,941	0	65.10	3.43	3.43	.00	875508
31	GRADY ISD	.999997	3,936,190	3	14,006	139,154	0	66.13	3.47	3.47	.00	742467
60	MARTIN HOSPITAL DIST	.999997	3,936,190	4	12,022	121,436	0	67.17	3.50	3.50	.00	647317
61	PERMIAN BASIN WATER	.999997	3,936,190	5	10,530	107,724	0	68.24	3.54	3.54	.00	576013
				6	9,368	96,798	0	69.32	3.57	3.57	.00	520559
				7	8,431	87,118	0	69.32	3.57	3.57	.00	468492
				8	7,588	78,406	0	69.32	3.57	3.57	.00	421649
				9	6,829	70,565	0	69.32	3.57	3.57	.00	379473
				10	6,146	63,509	0	69.32	3.57	3.57	.00	341520
					=====	=====	=====					=====
					112,618	1,124,223	0					6,047,655

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	535754	0	1610411	770722	839,689	786,445	374926
				2	448012	0	1323520	702921	620,599	509,865	272686
				3	387070	0	1129537	641085	488,452	352,012	205945
				4	340706	0	988023	584689	403,334	254,975	159420
				5	305689	0	881702	533253	348,449	193,225	125897
				6	277012	0	797571	486343	311,228	151,390	100783
				7	249311	0	717803	486343	231,460	98,764	80270
				8	224379	0	646028	486343	159,685	59,768	63930
				9	201940	0	581413	486343	95,070	31,215	50917
				10	181747	0	523267	486343	36,924	10,634	40553
					=====	=====	=====	=====	=====	=====	=====
					3151620	0	9199275	5664385	3534890	2448293	1475327

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00 \$/BBLRESV: 17.83 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00 \$/BBLPROD: 0 WI OIL VAL: 1,609,520 RI OIL VAL: 969,887
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.3 GAS VAL: 838,770 GAS VAL: 505,438
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,936,200 WI TOTAL: 2,460,870 RI TOTAL: 1,475,330

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
734,021			
-----	-----	-----	-----
1			
9.7 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 65.0 D B: 1.000 De/Dt: 21.8 / 10.0
GAS: 598.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: 51 VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 940,630
LAST YR RI VAL: 826,220
LAST YR 8/8 VAL: 1,766,850

LAST YR OIL PROD: 30,609
LAST YR GAS PROD: 218,400

REMARKS1: PF SET OFF TY20
REMARKS2: W#11WA;12LB,SC,BL,WA
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050512 - WELL=PEELER C (DIAMONDBACK) FULL WI DECIMAL = .801681 #WELLS: 4
RRC#, WELL#.....: 50512 - RRC DIST.: 08 FULL RI DECIMAL = .198319 DEPTH: 9300

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	53,609	373,811	0	64.08	3.40	3.40	2753986
				2	43,621	307,321	0	65.10	3.43	3.43	2276555
				3	36,774	260,950	0	66.13	3.47	3.47	1949580
				4	31,791	226,753	0	67.17	3.50	3.50	1711911
				5	27,997	200,492	0	68.24	3.54	3.54	1531624
				6	25,012	179,684	0	69.32	3.57	3.57	1389980
				7	22,511	161,716	0	69.32	3.57	3.57	1250993
				8	20,260	145,544	0	69.32	3.57	3.57	1125899
00	MARTIN COUNTY APPR D	1.000001	10,931,130	9	18,234	130,990	0	69.32	3.57	3.57	1013309
01	MARTIN COUNTY	1.000001	10,931,130	10	16,411	117,891	0	69.32	3.57	3.57	912001
31	GRADY ISD	1.000001	10,931,130	11	14,770	106,102	0	69.32	3.57	3.57	820806
60	MARTIN HOSPITAL DIST	1.000001	10,931,130	12	13,293	95,492	0	69.32	3.57	3.57	738726
61	PERMIAN BASIN WATER	1.000001	10,931,130	=====	=====	=====					=====
					324,283	2,306,746	0				17,475,370

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1018902	0	3772888	1420672	2,352,216	878005
				2	845061	0	3121616	1320088	1,801,528	642875
				3	725919	0	2675499	1226625	1,448,874	487607
				4	636243	0	2348154	1139780	1,208,374	378719
				5	568986	0	2100610	1059083	1,041,527	299815
				6	514256	0	1904236	984100	920,136	240522
				7	462831	0	1713824	984101	729,723	191569
				8	416547	0	1542446	984101	558,345	152575
				9	374894	0	1388203	984101	404,102	121519
				10	337404	0	1249405	984101	265,304	96788
				11	303664	0	1124470	984101	140,369	77089
				12	273298	0	1012024	984101	27,923	61396
				=====	=====	=====	=====	=====	=====	=====
					6478005	0	23953375	13054954	10898421	3628479

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.5	GAS VAL: 1,970,828	RI OIL VAL: 2,647,182
1,353,021				RI PAYOUT: 5.3	PRD VAL: 0	GAS VAL: 981,293
					=====	PRD VAL: 0
				8/8 VALUE: 10,931,120	WI TOTAL: 7,302,640	RI TOTAL: 3,628,480
1						
8.0	5					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 165.0 D B: 1.000 De/Dt: 20.4 / 10.0
GAS: 1,143.0 D B: 1.000 De/Dt: 19.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: 51 VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,462,960
LAST YR RI VAL: 2,112,440
LAST YR 8/8 VAL: 5,575,400

LAST YR OIL PROD: 76,810
LAST YR GAS PROD: 400,392

REMARKS1: PF SET OFF TY19
REMARKS2: W#13SA,BU,MB;14WA,JM,DN,BL
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050516 - WELL=ACT F (DIAMONDBACK) FULL WI DECIMAL = .790117 #WELLS: 4
RRC#, WELL#.....: 50516 - RRC DIST.: 08 FULL RI DECIMAL = .209883 DEPTH: 8101

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000002	5,352,440	1	27,541	287,072	0	64.08	3.40	3.40	.00	1394420
01	MARTIN COUNTY	1.000002	5,352,440	2	22,318	239,429	0	65.10	3.43	3.43	.00	1147962
31	GRADY ISD	1.000002	5,352,440	3	18,762	205,369	0	66.13	3.47	3.47	.00	980323
60	MARTIN HOSPITAL DIST	1.000002	5,352,440	4	16,184	179,806	0	67.17	3.50	3.50	.00	858920
61	PERMIAN BASIN WATER	1.000002	5,352,440	5	14,231	159,908	0	68.24	3.54	3.54	.00	767301
				6	12,698	143,917	0	69.32	3.57	3.57	.00	695481
				7	11,428	129,525	0	69.32	3.57	3.57	.00	625922
				8	10,285	116,573	0	69.32	3.57	3.57	.00	563319
				9	9,257	104,916	0	69.32	3.57	3.57	.00	507014
				10	8,331	94,424	0	69.32	3.57	3.57	.00	456296
				=====	=====	=====	=====					=====
					151,035	1,660,939	0					7,996,958

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	771190	0	2165610	1067872	1,097,738	1,028,130	541160
				2	648877	0	1796839	981481	815,358	669,873	397356
				3	563061	0	1543384	902079	641,305	462,169	302038
				4	497237	0	1356157	829100	527,057	333,189	234868
				5	447265	0	1214566	762026	452,540	250,946	186145
				6	405949	0	1101430	700378	401,052	195,084	149387
				7	365353	0	991275	700378	290,897	124,126	118980
				8	328820	0	892139	700378	191,761	71,775	94760
				9	295938	0	802952	700378	102,574	33,678	75476
				10	266343	0	722639	700378	22,261	6,411	60111
				=====	=====	=====	=====	=====	=====	=====	=====
					4590033	0	12586991	8044448	4542543	3175381	2160281

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00 \$/BBLRESV: 16.91 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00 \$/BBLPROD: 0 WI OIL VAL: 2,017,431 RI OIL VAL: 1,372,502
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.2 GAS VAL: 1,157,947 GAS VAL: 787,777
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,352,430 WI TOTAL: 3,192,150 RI TOTAL: 2,160,280

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,017,021			
-----	-----	-----	-----
1			
9.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 85.0 D B: 1.000 De/Dt: 20.8 / 10.0
GAS: 870.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 984,190
LAST YR RI VAL: 1,111,080
LAST YR 8/8 VAL: 2,095,270

LAST YR OIL PROD: 35,387
LAST YR GAS PROD: 317,059

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050532 - WELL=ACT E (DIAMONDBACK) FULL WI DECIMAL = .791705 #WELLS: 6
RRC#, WELL#.....: 50532 - RRC DIST.: 08 FULL RI DECIMAL = .208295 DEPTH: 8800

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000003	3,468,340	1	23,452	305,452	64.08	3.40	3.40	.00	1189778
01	MARTIN COUNTY	1.000003	3,468,340	2	18,002	249,829	65.10	3.43	3.43	.00	927823
31	GRADY ISD	1.000003	3,468,340	3	14,610	211,379	66.13	3.47	3.47	.00	764913
60	MARTIN HOSPITAL DIST	1.000003	3,468,340	4	12,297	183,199	67.17	3.50	3.50	.00	653940
61	PERMIAN BASIN WATER	1.000003	3,468,340	5	10,616	161,658	68.24	3.54	3.54	.00	573539
				6	9,341	144,651	69.32	3.57	3.57	.00	512643
				7	8,338	130,186	69.32	3.57	3.57	.00	457598
				8	7,504	117,167	69.32	3.57	3.57	.00	411827
				=====	=====	=====					=====
					104,160	1,503,521					5,492,061
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	822215	0	2011993	1398086	613,907	574,979	497969
				2	678423	0	1606246	1184724	421,522	346,309	351813
				3	580704	0	1345617	1003923	341,694	246,248	260819
				4	507638	0	1161578	850714	310,864	196,518	199247
				5	453068	0	1026607	720887	305,720	169,530	155835
				6	408840	0	921483	728096	193,387	94,068	123787
				7	367956	0	825554	728097	97,457	41,585	98142
				8	331159	0	742986	728097	14,889	5,573	78164
				=====	=====	=====	=====	=====	=====	=====	=====
					4150003	0	9642064	7342624	2299440	1674810	1765776

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 11.57 EQUIP VAL: 27,742
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 953,960 RI OIL VAL: 1,005,774
WI PAYOUT: 4.0 GAS VAL: 720,848 GAS VAL: 760,001
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	WI TOTAL:	RI TOTAL:
-----	-----	-----	-----			
1,587,021				3,468,330	1,702,550	1,765,780
-----	-----	-----	-----			
16.1 5						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.0 D B: 1.000 De/Dt: 26.0 / 10.0
GAS: 937.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 569,860
LAST YR RI VAL: 1,324,370
LAST YR 8/8 VAL: 1,894,230

LAST YR OIL PROD: 40,034
LAST YR GAS PROD: 438,263

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050543 - WELL=PEELER D (DIAMONDBACK) FULL WI DECIMAL = .801604 #WELLS: 3
RRC#, WELL#.....: 50543 - RRC DIST.: 08 FULL RI DECIMAL = .198396 DEPTH: 9300

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,686,770	1	21,070	178,820	0	64.08	3.40	3.40	.00	1082298
01	MARTIN COUNTY	1.000000	3,686,770	2	16,690	148,227	0	65.10	3.43	3.43	.00	870958
31	GRADY ISD	1.000000	3,686,770	3	13,820	126,587	0	66.13	3.47	3.47	.00	732599
60	MARTIN HOSPITAL DIST	1.000000	3,686,770	4	11,792	110,469	0	67.17	3.50	3.50	.00	634925
61	PERMIAN BASIN WATER	1.000000	3,686,770	5	10,284	97,996	0	68.24	3.54	3.54	.00	562550
				6	9,121	88,054	0	69.32	3.57	3.57	.00	506828
				7	8,191	79,249	0	69.32	3.57	3.57	.00	455151
				8	7,372	71,324	0	69.32	3.57	3.57	.00	409641
				9	6,635	64,192	0	69.32	3.57	3.57	.00	368688
					=====	=====	=====					=====
					104,975	964,918	0					5,623,638

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	487366	0	1569664	657322	912,342	854,490	365460
2	407550	0	1278508	633355	645,153	530,037	263428
3	352110	0	1084709	610263	474,446	341,919	197783
4	309933	0	944858	588012	356,846	225,587	152464
5	278081	0	840631	566573	274,058	151,973	120039
6	251986	0	758814	545916	212,898	103,560	95891
7	226789	0	681940	545916	136,024	58,041	76262
8	204110	0	613751	545916	67,835	25,390	60740
9	183700	0	552388	545916	6,472	2,125	48379
	=====	=====	=====	=====	=====	=====	=====
	2701625	0	8325263	5239189	3086074	2293122	1380446

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
626,021			
-----	-----	-----	-----
1			
4.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 66.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 544.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: 51 VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,086,780
LAST YR RI VAL: 1,257,110
LAST YR 8/8 VAL: 3,343,890

LAST YR OIL PROD: 38,754
LAST YR GAS PROD: 269,800

REMARKS1: PF SET OFF TY19
REMARKS2: W#15WA,16SA,BU,MA,WA
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050567 - WELL=ACT D (DIAMONDBACK) FULL WI DECIMAL = .792254 #WELLS: 3
RRC#, WELL#.....: 50567 - RRC DIST.: 08 FULL RI DECIMAL = .207746 DEPTH: 9312

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	2,197,230	1	11,423	216,951	0	64.08	3.40	3.40	.00
01	MARTIN COUNTY	1.000000	2,197,230	2	8,518	179,834	0	65.10	3.43	3.43	.00
31	GRADY ISD	1.000000	2,197,230	3	6,718	153,581	0	66.13	3.47	3.47	.00
60	MARTIN HOSPITAL DIST	1.000000	2,197,230	4	5,504	134,027	0	67.17	3.50	3.50	.00
61	PERMIAN BASIN WATER	1.000000	2,197,230	5	4,637	118,892	0	68.24	3.54	3.54	.00
				6	3,988	106,833	0	69.32	3.57	3.57	.00
				7	3,488	96,150	0	69.32	3.57	3.57	.00
				8	3,087	86,535	0	69.32	3.57	3.57	.00
				9	2,762	77,882	0	69.32	3.57	3.57	.00
				=====	=====	=====					=====
					50,125	1,170,685	0				2,646,596

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	584393	0	1164312	773872	390,440	365,683	287208
2	488687	0	928009	657334	270,675	222,378	202584
3	422213	0	774181	558346	215,835	155,545	149559
4	371642	0	664541	474264	190,277	120,287	113610
5	333442	0	584134	402845	181,289	100,530	88375
6	302161	0	521178	342180	178,998	87,070	69780
7	271946	0	463504	342181	121,323	51,768	54918
8	244751	0	414286	342181	72,105	26,989	43439
9	220277	0	371963	342181	29,782	9,778	34514
=====	=====	=====	=====	=====	=====	=====	=====
	3239512	0	5886108	4235384	1650724	1140028	1043987

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
737,021			
-----	-----	-----	-----
1			
15.9	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 37.0 D B: .800 De/Dt: 28.0 / 10.0
GAS: 660.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 499,770
LAST YR RI VAL: 677,200
LAST YR 8/8 VAL: 1,176,970

LAST YR OIL PROD: 19,055
LAST YR GAS PROD: 274,038

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050678 - WELL=ACT A (DIAMONDBACK) FULL WI DECIMAL = .792220 #WELLS: 3
RRC#, WELL#.....: 50678 - RRC DIST.: 08 FULL RI DECIMAL = .207780 DEPTH: 8900

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000003	3,337,960	1	21,651	155,149	0	64.08	3.40	3.40	.00	1099123
01	MARTIN COUNTY	1.000003	3,337,960	2	17,470	125,202	0	65.10	3.43	3.43	.00	900989
31	GRADY ISD	1.000003	3,337,960	3	14,646	104,968	0	66.13	3.47	3.47	.00	767297
60	MARTIN HOSPITAL DIST	1.000003	3,337,960	4	12,608	90,374	0	67.17	3.50	3.50	.00	670915
61	PERMIAN BASIN WATER	1.000003	3,337,960	5	11,071	79,347	0	68.24	3.54	3.54	.00	598510
				6	9,864	70,718	0	69.32	3.57	3.57	.00	541698
				7	8,878	63,646	0	69.32	3.57	3.57	.00	487550
				8	7,990	57,281	0	69.32	3.57	3.57	.00	438784
				9	7,191	51,553	0	69.32	3.57	3.57	.00	394906
				10	6,472	46,398	0	69.32	3.57	3.57	.00	355421
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					117,841	844,636	0					6,255,193

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	417901	0	1517024	919822	597,202	559,333	374292
				2	340213	0	1241202	799886	441,316	362,571	271010
				3	288557	0	1055854	695589	360,265	259,632	204016
				4	250586	0	921501	604891	316,610	200,152	157573
				5	222525	0	821035	526019	295,016	163,595	124241
				6	200006	0	741704	457431	284,273	138,279	99326
				7	180005	0	667555	457431	210,124	89,660	79111
				8	162004	0	600788	457431	143,357	53,657	63007
				9	145804	0	540710	457431	83,279	27,343	50183
				10	131224	0	486645	457431	29,214	8,414	39969
				=====	=====	=====	=====	=====	=====	=====	=====
					2338825	0	8594018	5833362	2760656	1862636	1462728

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00 \$/BBLRESV: 14.52 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00 \$/BBLPROD: 0 WI OIL VAL: 1,355,727 RI OIL VAL: 1,064,652
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.5 GAS VAL: 506,907 GAS VAL: 398,074
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,337,950 WI TOTAL: 1,875,220 RI TOTAL: 1,462,730

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
876,021			
-----	-----	-----	-----
1			
13.9 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 67.0 D B: 1.000 De/Dt: 21.2 / 10.0
GAS: 480.0 D B: 1.000 De/Dt: 21.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 539,160
LAST YR RI VAL: 821,430
LAST YR 8/8 VAL: 1,360,590

LAST YR OIL PROD: 29,296
LAST YR GAS PROD: 195,592

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050721 - WELL=POE A (DIAMONDBACK) FULL WI DECIMAL = .790691 #WELLS: 2
RRC#, WELL#.....: 50721 - RRC DIST.: 08 FULL RI DECIMAL = .209309 DEPTH: 9300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	21,800	157,430	0	64.08	3.40	3.40	1104551
				2	17,374	126,257	0	65.10	3.43	3.43	894309
				3	14,445	105,411	0	66.13	3.47	3.47	755306
				4	12,362	90,484	0	67.17	3.50	3.50	656555
				5	10,804	79,264	0	68.24	3.54	3.54	582949
				6	9,598	70,522	0	69.32	3.57	3.57	526073
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,632	63,470	0	69.32	3.57	3.57	473126
---	-----	-----	-----	8	7,769	57,123	0	69.32	3.57	3.57	425824
00	MARTIN COUNTY APPR D	1.000000	4,861,920	9	6,992	51,411	0	69.32	3.57	3.57	383236
01	MARTIN COUNTY	1.000000	4,861,920	10	6,293	46,270	0	69.32	3.57	3.57	344924
31	GRADY ISD	1.000000	4,861,920	11	5,664	41,643	0	69.32	3.57	3.57	310448
60	MARTIN HOSPITAL DIST	1.000000	4,861,920	12	5,098	37,479	0	69.32	3.57	3.57	279425
61	PERMIAN BASIN WATER	1.000000	4,861,920	13	4,588	33,731	0	69.32	3.57	3.57	251471
				14	4,129	30,358	0	69.32	3.57	3.57	226313
				=====	=====	=====					=====
				135,548	990,853	0					7,214,510

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	423227	0	1527778	518722	1,009,056	945,071
				2	342418	0	1236727	463659	773,068	635,129
				3	289216	0	1044522	414442	630,080	454,079
				4	250407	0	906962	370449	536,513	339,167
				5	221864	0	804813	331126	473,687	262,673
				6	199067	0	725140	295977	429,163	208,758
				7	179161	0	652287	295977	356,310	152,037
				8	161245	0	587069	295977	291,092	108,953
				9	145121	0	528357	295977	232,380	76,298
				10	130609	0	475533	295977	179,556	51,714
				11	117548	0	427996	295977	132,019	33,353
				12	105794	0	385219	295977	89,242	19,777
				13	95215	0	346686	295977	50,709	9,858
				14	85694	0	312007	295977	16,030	2,733
				=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
				2746586	0	9961096	4762191	5198905	3299600	1555425
-----	-----	-----	-----							
494,021				\$/BBLRESV: 22.30		EQUIP VAL: 6,901				
-----	-----	-----	-----							
1				\$/BBLPROD: 0		WI OIL VAL: 2,389,795		RI OIL VAL: 1,126,545		
11.5	5			WI PAYOUT: 4.8		GAS VAL: 909,802		GAS VAL: 428,879		
				RI PAYOUT: 5.5		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 4,861,920		WI TOTAL: 3,306,500		RI TOTAL: 1,555,420		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 68.0 D B: 1.000 De/Dt: 22.4 / 10.0
GAS: 489.0 D B: 1.000 De/Dt: 21.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,332,790
LAST YR RI VAL: 833,780
LAST YR 8/8 VAL: 2,166,570

LAST YR OIL PROD: 29,827
LAST YR GAS PROD: 179,968

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050722 - WELL=POE B (DIAMONDBACK) FULL WI DECIMAL = .789883 #WELLS: 2
RRC#, WELL#.....: 50722 - RRC DIST.: 08 FULL RI DECIMAL = .210117 DEPTH: 8750

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,276,440	1	27,139	152,719	0	64.08	3.40	3.40	.00	1373660
01	MARTIN COUNTY	1.000000	5,276,440	2	21,495	122,225	0	65.10	3.43	3.43	.00	1105303
31	GRADY ISD	1.000000	5,276,440	3	17,797	101,906	0	66.13	3.47	3.47	.00	929626
60	MARTIN HOSPITAL DIST	1.000000	5,276,440	4	15,189	87,386	0	67.17	3.50	3.50	.00	805874
61	PERMIAN BASIN WATER	1.000000	5,276,440	5	13,247	76,497	0	68.24	3.54	3.54	.00	714035
				6	11,745	68,020	0	69.32	3.57	3.57	.00	643094
				7	10,548	61,218	0	69.32	3.57	3.57	.00	577552
				8	9,493	55,096	0	69.32	3.57	3.57	.00	519786
				9	8,544	49,586	0	69.32	3.57	3.57	.00	467824
				10	7,690	44,627	0	69.32	3.57	3.57	.00	421064
				11	6,921	40,164	0	69.32	3.57	3.57	.00	378957
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					149,808	859,444	0					7,936,775

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	410142	0	1783802	559671	1,224,131	1,146,509	446381
2	331144	0	1436447	480477	955,970	785,396	318106
3	279314	0	1208940	461017	747,923	539,005	236921
4	241587	0	1047461	465628	581,833	367,817	181661
5	213900	0	927935	470284	457,651	253,781	142417
6	191808	0	834902	474986	359,916	175,073	113399
7	172628	0	750180	474987	275,193	117,425	90169
8	155364	0	675150	474987	200,163	74,919	71813
9	139827	0	607651	474987	132,664	43,557	57198
10	125843	0	546907	474987	71,920	20,714	45558
11	113258	0	492215	474987	17,228	4,352	36286
	=====	=====	=====	=====	=====	=====	=====
	2374815	0	10311590	5286998	5024592	3528548	1739909

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

533,020

1
15.0 1
5.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 85.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 475.0 D B: 1.000 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,215,170
LAST YR RI VAL: 1,171,040
LAST YR 8/8 VAL: 3,386,210

LAST YR OIL PROD: 42,297
LAST YR GAS PROD: 213,507

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1: P
MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050723 - WELL=POE C (DIAMONDBACK) FULL WI DECIMAL = .792171 #WELLS: 3
RRC#, WELL#.....: 50723 - RRC DIST.: 08 FULL RI DECIMAL = .207829 DEPTH: 8900

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,184,750	1	31,890	262,636	0	64.08	3.40	3.40	.00	1618810
01	MARTIN COUNTY	1.000000	7,184,750	2	25,997	212,165	0	65.10	3.43	3.43	.00	1340674
31	GRADY ISD	1.000000	7,184,750	3	22,008	178,000	0	66.13	3.47	3.47	.00	1152917
60	MARTIN HOSPITAL DIST	1.000000	7,184,750	4	19,122	153,327	0	67.17	3.50	3.50	.00	1017484
61	PERMIAN BASIN WATER	1.000000	7,184,750	5	16,933	134,667	0	68.24	3.54	3.54	.00	915360
				6	15,209	120,063	0	69.32	3.57	3.57	.00	835176
				7	13,688	108,057	0	69.32	3.57	3.57	.00	751653
				8	12,319	97,251	0	69.32	3.57	3.57	.00	676477
				9	11,087	87,526	0	69.32	3.57	3.57	.00	608824
				10	9,978	78,773	0	69.32	3.57	3.57	.00	547925
				11	8,980	70,896	0	69.32	3.57	3.57	.00	493121
				12	8,082	63,806	0	69.32	3.57	3.57	.00	443809
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					195,293	1,567,167	0					10,402,230

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	707379	0	2326189	764422	1,561,767	1,462,735	574107
				2	576483	0	1917157	724969	1,192,188	979,465	418726
				3	489292	0	1642209	687554	954,655	687,991	317408
				4	425114	0	1442598	652070	790,528	499,748	246752
				5	377645	0	1293005	618416	674,589	374,080	195719
				6	339544	0	1174720	586500	588,220	286,127	157360
				7	305591	0	1057244	586501	470,743	200,866	125330
				8	275031	0	951508	586501	365,007	136,619	99818
				9	247528	0	856352	586501	269,851	88,600	79501
				10	222774	0	770699	586501	184,198	53,051	63317
				11	200497	0	693618	586501	107,117	27,062	50430
				12	180447	0	624256	586501	37,755	8,367	40165
				=====	=====	=====	=====	=====	=====	=====	=====
					4347325	0	14749555	7552937	7196618	4804711	2368633

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

728,021

1
6.1 5

\$/BBLRESV: 21.90 EQUIP VAL: 11,412
\$/BBLPROD: 0 WI OIL VAL: 3,388,556 RI OIL VAL: 1,670,495
WI PAYOUT: 4.5 GAS VAL: 1,416,150 GAS VAL: 698,136
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 7,184,750 WI TOTAL: 4,816,120 RI TOTAL: 2,368,630

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 98.2 D B: 1.100 De/Dt: 20.4 / 10.0
GAS: 812.0 D B: 1.000 De/Dt: 21.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,225,020
LAST YR RI VAL: 1,361,560
LAST YR 8/8 VAL: 3,586,580

LAST YR OIL PROD: 40,450
LAST YR GAS PROD: 306,192

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050724 - WELL=POE D (DIAMONDBACK)	FULL WI DECIMAL = .791482	#WELLS: 3
RRC#, WELL#.....: 50724 - RRC DIST...: 08	FULL RI DECIMAL = .208518	DEPTH: 8900

OPERATOR NAME....	DIAMONDBACK E&P LLC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME....	SPRABERRY (TREND AREA)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	40,462	90,383	0	65.10	3.43	3.43	.00	2084824
ALT JOB#:	UNIT.....: X	3	33,899	76,472	0	66.13	3.47	3.47	.00	1774298
ALT LSE#:	GEOR.....:	4	29,169	66,276	0	67.17	3.50	3.50	.00	1550736
ALT RRC#:	GRAPH.....: X	5	25,600	58,483	0	68.24	3.54	3.54	.00	1382675

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,529	47,097	0	69.32	3.57	3.57	.00	1126335
--	-----	-----	-----	8	18,476	42,387	0	69.32	3.57	3.57	.00	1013696
00	MARTIN COUNTY APPR D	1.000001	8,706,470	9	16,628	38,148	0	69.32	3.57	3.57	.00	912304
01	MARTIN COUNTY	1.000001	8,706,470	10	14,965	34,333	0	69.32	3.57	3.57	.00	821063
31	GRADY ISD	1.000001	8,706,470	11	13,469	30,900	0	69.32	3.57	3.57	.00	738984
60	MARTIN HOSPITAL DIST	1.000001	8,706,470		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000001	8,706,470		286,199	647,315	0					15,202,044

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	297376	0	2843022	757072	2,085,950	1,953,679	704600
				2	245370	0	2330194	764642	1,565,552	1,286,210	511067
				3	210026	0	1984324	772289	1,212,035	873,476	385139
				4	183597	0	1734333	780011	954,322	603,293	297895
				5	163860	0	1546535	787812	758,723	420,735	235076
				6	147863	0	1399346	795690	603,656	293,636	188235
				7	133077	0	1259412	795690	463,722	197,870	149921
*** PARAMETERS ***				8	119768	0	1133464	795690	337,774	126,425	119404
				9	107791	0	1020095	795690	224,405	73,679	95099
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	97011	0	918074	795690	122,384	35,247	75741
YRS FLAT:	FMVF:	8/8 RES:		11	87311	0	826295	795690	30,605	7,732	60329

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.00	1793050	0	16995094	8635966	8359128	5871982	2822506
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.00							
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 23.19		EQUIP VAL:	11,982			
GRAV SCHED#/DEGREE: 99/45	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL:	5,252,464	RI OIL VAL:	2,524,720	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1		GAS VAL:	619,512	GAS VAL:	297,783	
		RI PAYOUT: 5.2		PRD VAL:	0	PRD VAL:	0	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D			=====	=====
-----	-----	-----	-----	8/8 VALUE:	8,706,460	WI TOTAL:	RI TOTAL:
721,021						5,883,960	2,822,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	155.4	D	B:	1.000	De/Dt:	21.3 / 10.0
GAS:	339.0	D	B:	1.000	De/Dt:	19.9 / 10.0
PRD:		M	B:		De/Dt:	/

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PROD WELLS:      3  EQ SCH#: 51  VAL:      21,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

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LAST YR	WI VAL:	3,676,150
LAST YR	RI VAL:	1,882,790
LAST YR	8/8 VAL:	5,558,940

LAST YR OIL PROD: 64,351
LAST YR GAS PROD: 153,736

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050740 - WELL=ACT G (DIAMONDBACK) FULL WI DECIMAL = .783199 #WELLS: 3
RRC#, WELL#.....: 50740 - RRC DIST.: 08 FULL RI DECIMAL = .216801 DEPTH: 8909

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	33,534	268,906	0	64.08	3.40	3.40	.00	1682984
ALT JOB#:	UNIT.....: X	2	27,785	231,254	0	65.10	3.43	3.43	.00	1416653
ALT LSE#:	EOR.....: X	3	23,780	202,860	0	66.13	3.47	3.47	.00	1231636
ALT RRC#:	GRAPH.....: X	4	20,825	180,684	0	67.17	3.50	3.50	.00	1095551
		5	18,548	162,616	0	68.24	3.54	3.54	.00	991307
		6	16,693	146,354	0	69.32	3.57	3.57	.00	906286

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,024	131,719	0	69.32	3.57	3.57	.00	815673
---	-----	-----	-----	8	13,522	118,547	0	69.32	3.57	3.57	.00	734128
00	MARTIN COUNTY APPR D	1.000000	8,049,420	9	12,170	106,692	0	69.32	3.57	3.57	.00	660726
01	MARTIN COUNTY	1.000000	8,049,420	10	10,953	96,023	0	69.32	3.57	3.57	.00	594653
31	GRADY ISD	1.000000	8,049,420	11	9,858	86,421	0	69.32	3.57	3.57	.00	535204
60	MARTIN HOSPITAL DIST	1.000000	8,049,420	12	8,872	77,779	0	69.32	3.57	3.57	.00	481673
61	PERMIAN BASIN WATER	1.000000	8,049,420	13	7,985	70,001	0	69.32	3.57	3.57	.00	433516

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219,549	1,879,856	0	11,579,990
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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	
1	716063	0	2399047	799072	1,599,975	1,498,520	624725	
2	621234	0	2037887	760253	1,277,634	1,049,666	469628	
3	551313	0	1782949	723320	1,059,629	763,643	363606	
4	495290	0	1590841	688181	902,660	570,635	287108	
5	450857	0	1442164	654749	787,415	436,645	230329	
6	409209	0	1315495	622941	692,554	336,879	185930	
7	368289	0	1183962	622942	561,020	239,387	148088	
8	331460	0	1065588	622942	442,646	165,678	117946	
9	298313	0	959039	622942	336,097	110,351	93942	
10	268482	0	863135	622942	240,193	69,178	74820	
11	241635	0	776839	622942	153,897	38,880	59594	
12	217472	0	699145	622942	76,203	16,887	47462	
13	195724	0	629240	622942	6,298	1,225	37802	
=====	=====	=====	=====	=====	=====	=====	=====	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	5165341	0	16745331	8609110	8136221	5297574	2740980

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 21.31	EQUIP VAL: 10,868
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,663,458
761,021				WI PAYOUT: 4.6	GAS VAL: 1,634,111
-----	-----	-----	-----	RI PAYOUT: 5.5	PRD VAL: 0
1					=====
5.8	5			8/8 VALUE: 8,049,420	WI TOTAL: 5,308,440
					RI TOTAL: 2,740,980

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 102.2 D B: 1.100 De/Dt: 18.8 / 10.0
GAS: 800.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,193,830
LAST YR RI VAL: 1,471,330
LAST YR 8/8 VAL: 3,665,160

LAST YR OIL PROD: 45,068
LAST YR GAS PROD: 309,776

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1: C
MC2: 609

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153758 - UL COMANCHE 42A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50759 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9772
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110449 EOR.....:
ALT RRC#: 50759 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	33,277	12,982	0	64.08	4.27	4.27	6.44	1599293
				2	27,049	10,554	0	65.10	4.31	4.31	6.52	1320667
				3	22,789	8,890	0	66.13	4.36	4.36	6.60	1130277
				4	19,689	7,679	0	67.17	4.40	4.40	6.68	991883
				5	17,331	6,760	0	68.24	4.45	4.45	6.76	887001
				6	15,479	6,036	0	69.32	4.50	4.50	6.84	804753
				7	13,931	5,432	0	69.32	4.50	4.50	6.84	724273
				8	12,538	4,889	0	69.32	4.50	4.50	6.84	651851
00	MARTIN COUNTY APPR D	1.000000	6,294,290	9	11,284	4,400	0	69.32	4.50	4.50	6.84	586655
01	MARTIN COUNTY	1.000000	6,294,290	10	10,156	3,960	0	69.32	4.50	4.50	6.84	528010
30	KLONDIKE ISD-MARTIN	1.000000	6,294,290	11	9,140	3,564	0	69.32	4.50	4.50	6.84	475189
60	MARTIN HOSPITAL DIST	1.000000	6,294,290	12	8,226	3,208	0	69.32	4.50	4.50	6.84	427670
61	PERMIAN BASIN WATER	1.000000	6,294,290	13	7,403	2,887	0	69.32	4.50	4.50	6.84	384882
				14	6,663	2,598	0	69.32	4.50	4.50	6.84	346409
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					214,955	83,839	0					10,858,813

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	41575	0	1640868	397110	1,243,758	1,164,891	514532
2	34116	0	1354783	368994	985,789	809,895	375952
3	29070	0	1159347	342869	816,478	588,410	284705
4	25341	0	1017224	318594	698,630	441,653	221067

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	5	22562	0	909563	321779	587,784	325,943	174927
YRS FLAT:	FMVF:	8/8 RES:	6	20372	0	825125	324997	500,128	243,277	140433
			7	18333	0	742606	324998	417,608	178,194	111848
			8	16500	0	668351	324998	343,353	128,514	89082
			9	14850	0	601505	324998	276,507	90,786	70950
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.03		10	13365	0	541375	324998	216,377	62,319	56510
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.03		11	12029	0	487218	324998	162,220	40,983	45007
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		12	10827	0	438497	324998	113,499	25,153	35846
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		13	9744	0	394626	324998	69,628	13,536	28549
PRD WELLHEAD PRICE: 6.49	ADDL GAS PRICES? N		14	8768	0	355177	324998	30,179	5,146	22738
			=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		277452	0	11136265	4674327	6461938	4118700	2172146
-----	-----	-----	-----		-----	-----	-----	-----	-----	-----	-----
378,200					\$/BBLRESV: 24.91		EQUIP VAL: 3,450				
-----	-----	-----	-----		\$/BBLPROD: 0		WI OIL VAL: 4,016,083		RI OIL VAL: 2,118,027		
1					WI PAYOUT: 4.6		GAS VAL: 102,613		GAS VAL: 54,117		
8.0 3					RI PAYOUT: 5.5		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 6,294,290		WI TOTAL: 4,122,150		RI TOTAL: 2,172,140		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 102.5 D B: 1.000 De/Dt: 20.5 / 10.0
GAS: 40.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,605,160
LAST YR RI VAL: 1,412,540
LAST YR 8/8 VAL: 4,017,700

LAST YR OIL PROD: 42,184
LAST YR GAS PROD: 20,928

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153759 - UL COMANCHE 42B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50760 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10040
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110450 EOR.....:
ALT RRC#: 50760 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,824,180	1	11,880	15,175	0	64.08	4.27	4.27	6.44	570953
01	MARTIN COUNTY	1.000000	1,824,180	2	9,577	12,233	0	65.10	4.31	4.31	6.52	467597
30	KLONDIKE ISD-MARTIN	1.000000	1,824,180	3	8,022	10,246	0	66.13	4.36	4.36	6.60	397871
60	MARTIN HOSPITAL DIST	1.000000	1,824,180	4	6,902	8,819	0	67.17	4.40	4.40	6.68	347706
61	PERMIAN BASIN WATER	1.000000	1,824,180	5	6,058	7,738	0	68.24	4.45	4.45	6.76	310048
				6	5,395	6,893	0	69.32	4.50	4.50	6.84	280486
				7	4,856	6,204	0	69.32	4.50	4.50	6.84	252463
				8	4,370	5,584	0	69.32	4.50	4.50	6.84	227196
				9	3,933	5,026	0	69.32	4.50	4.50	6.84	204477
					60,993	77,918	0					3,058,797

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	48598	0	619551	199521	420,030	393,396	194275
2	39543	0	507140	201516	305,624	251,092	140731
3	33504	0	431375	203531	227,844	164,200	105935
4	29103	0	376809	205566	171,243	108,255	81890
5	25826	0	335874	207621	128,253	71,120	64595
6	23264	0	303750	209698	94,052	45,750	51698
7	20939	0	273402	209698	63,704	27,183	41179
8	18846	0	246042	209698	36,344	13,603	32794
9	16963	0	221440	209698	11,742	3,855	26120
	256586	0	3315383	1856547	1458836	1078454	739217

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.03
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.03
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.49 ADDL GAS PRICES? N
8/8 VALUE: 1,824,180 WI TOTAL: 1,084,960 RI TOTAL: 739,220

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
190,020			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.8 D B: 1.000 De/Dt: 21.3 / 10.0
GAS: 47.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 460,930
LAST YR RI VAL: 384,330
LAST YR 8/8 VAL: 845,260

LAST YR OIL PROD: 15,183
LAST YR GAS PROD: 19,624

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153757 - UL COMANCHE 2829 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50761 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9772
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110448 EOR.....:
ALT RRC#: 50761 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	21,795	10,037	0	69.32	3.57	3.57	6.84	1133122
---	-----	-----	-----	8	19,616	9,033	0	69.32	3.57	3.57	6.84	1019836
00	MARTIN COUNTY APPR D	1.000000	10,771,650	9	17,654	8,130	0	69.32	3.57	3.57	6.84	917831
01	MARTIN COUNTY	1.000000	10,771,650	10	15,889	7,317	0	69.32	3.57	3.57	6.84	826069
30	KLONDIKE ISD-MARTIN	1.000000	10,771,650	11	14,300	6,585	0	69.32	3.57	3.57	6.84	743457
60	MARTIN HOSPITAL DIST	1.000000	10,771,650	12	12,870	5,927	0	69.32	3.57	3.57	6.84	669111
61	PERMIAN BASIN WATER	1.000000	10,771,650	13	11,583	5,334	0	69.32	3.57	3.57	6.84	602200
				14	10,425	4,801	0	69.32	3.57	3.57	6.84	541996
				15	9,383	4,321	0	69.32	3.57	3.57	6.84	487822
				16	8,445	3,889	0	69.32	3.57	3.57	6.84	439056
					=====	=====	=====					=====
					356,576	164,210	0					18,034,903

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	62587	0	2623801	406369	2,217,432	2,076,824	822753
				2	50897	0	2148468	410433	1,738,035	1,427,917	596200
*** PARAMETERS ***				3	43134	0	1828346	414538	1,413,808	1,018,888	448994
				4	37440	0	1597732	418683	1,179,049	745,359	347225
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	33235	0	1424307	422869	1,001,438	555,327	273923
YRS FLAT:	FMVF:	8/8 RES:		6	29859	0	1288901	427098	861,803	419,207	219367
				7	26874	0	1159996	427099	732,897	312,728	174715
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 4.00		8	24186	0	1044022	427099	616,923	230,908	139154
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 4.00		9	21768	0	939599	427099	512,500	168,269	110829
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		10	19591	0	845660	427099	418,561	120,550	88273
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		11	17631	0	761088	427099	333,989	84,379	70307
PRD WELLHEAD PRICE: 6.49		ADDL GAS PRICES? N		12	15870	0	684981	427099	257,882	57,149	55995
				13	14282	0	616482	427099	189,383	36,816	44598
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	12855	0	554851	427099	127,752	21,784	35522
-----	-----	-----	-----	15	11569	0	499391	427099	72,292	10,813	28293
387,019				16	10413	0	449469	427099	22,370	2,935	22535
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
					432191	0	18467094	6770980	11696114	7289853	3478683

\$/BBLRESV: 26.62 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 7,119,241 RI OIL VAL: 3,397,268
WI PAYOUT: 4.7 GAS VAL: 170,604 GAS VAL: 81,412
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 165.0 D B: 1.000 De/Dt: 21.3 / 10.0 8/8 VALUE: 10,771,650 WI TOTAL: 7,292,970 RI TOTAL: 3,478,680
GAS: 76.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,803,990
LAST YR RI VAL: 2,285,150
LAST YR 8/8 VAL: 7,089,140

LAST YR OIL PROD: 62,590
LAST YR GAS PROD: 30,246

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050772 - WELL=ACT B (DIAMONDBACK) FULL WI DECIMAL = .792257 #WELLS: 3
RRC#, WELL#.....: 50772 - RRC DIST.: 08 FULL RI DECIMAL = .207743 DEPTH: 9312

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,004,530	1	24,300	246,804	0	64.08	3.40	3.40	.00	1233658
01	MARTIN COUNTY	1.000000	5,004,530	2	19,691	209,024	0	65.10	3.43	3.43	.00	1015582
31	GRADY ISD	1.000000	5,004,530	3	16,555	181,289	0	66.13	3.47	3.47	.00	867349
60	MARTIN HOSPITAL DIST	1.000000	5,004,530	4	14,280	160,062	0	67.17	3.50	3.50	.00	759923
61	PERMIAN BASIN WATER	1.000000	5,004,530	5	12,557	143,289	0	68.24	3.54	3.54	.00	678877
				6	11,203	128,960	0	69.32	3.57	3.57	.00	615260
				7	10,083	116,064	0	69.32	3.57	3.57	.00	553751
				8	9,075	104,458	0	69.32	3.57	3.57	.00	498392
				9	8,168	94,012	0	69.32	3.57	3.57	.00	448580
				10	7,351	84,611	0	69.32	3.57	3.57	.00	403711
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					133,263	1,468,573	0					7,075,083

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	664809	0	1898467	805372	1,093,095	1,023,782	468300
2	568010	0	1583592	764620	818,972	672,842	345690
3	498387	0	1365736	725930	639,806	461,089	263832
4	443836	0	1203759	689198	514,561	325,290	205792
5	401867	0	1080744	654325	426,419	236,462	163504
6	364745	0	980005	621216	358,789	174,526	131209
7	328270	0	882021	621217	260,804	111,286	104504
8	295445	0	793837	621217	172,620	64,610	83234
9	265900	0	714480	621217	93,263	30,621	66295
10	239310	0	643021	621217	21,804	6,280	52800
=====	=====	=====	=====	=====	=====	=====	=====
	4070579	0	11145662	6745529	4400133	3106788	1885160

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00 \$/BBLRESV: 18.68 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00 \$/BBLPROD: 0 WI OIL VAL: 1,972,136 RI OIL VAL: 1,196,668
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 1,134,649 GAS VAL: 688,491
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,004,530 WI TOTAL: 3,119,370 RI TOTAL: 1,885,160

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
767,021			
-----	-----	-----	-----
1			
6.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.0 D B: 1.000 De/Dt: 20.8 / 10.0
GAS: 741.0 D B: 1.000 De/Dt: 16.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,193,180
LAST YR RI VAL: 1,010,030
LAST YR 8/8 VAL: 2,203,210

LAST YR OIL PROD: 33,134
LAST YR GAS PROD: 309,137

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1: C
MC2: 609

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153777 - UL 2631 FULL WI DECIMAL = .750000 #WELLS: 14
RRC#, WELL#.....: 50774 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9900

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110458 EOR.....:
ALT RRC#: 50774 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	62,585	321,056	0	69.32	3.57	3.57	.00	3253794
---	-----	-----	-----	8 <td>56,327</td> <td>288,950</td> <td>0<td>69.32<td>3.57<td>3.57<td>.00<td>2928441</td></td></td></td></td></td>	56,327	288,950	0 <td>69.32<td>3.57<td>3.57<td>.00<td>2928441</td></td></td></td></td>	69.32 <td>3.57<td>3.57<td>.00<td>2928441</td></td></td></td>	3.57 <td>3.57<td>.00<td>2928441</td></td></td>	3.57 <td>.00<td>2928441</td></td>	.00 <td>2928441</td>	2928441
00	MARTIN COUNTY APPR D	1.000000	31,310,920	9	50,694	260,055	0 <td>69.32</td> <td>3.57</td> <td>3.57</td> <td>.00<td>2635581</td></td>	69.32	3.57	3.57	.00 <td>2635581</td>	2635581
01	MARTIN COUNTY	1.000000	31,310,920	10	45,625	234,050	0 <td>69.32</td> <td>3.57</td> <td>3.57</td> <td>.00<td>2372044</td></td>	69.32	3.57	3.57	.00 <td>2372044</td>	2372044
30	KLONDIKE ISD-MARTIN	1.000000	31,310,920	11	41,063	210,645	0 <td>69.32</td> <td>3.57</td> <td>3.57</td> <td>.00<td>2134865</td></td>	69.32	3.57	3.57	.00 <td>2134865</td>	2134865
60	MARTIN HOSPITAL DIST	1.000000	31,310,920		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	31,310,920		888,644	4,320,365	0					44,703,067

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	1804615	0	9540160	2503222	7,036,938	6,590,725	2991540
2	1521510	0	7745965	2528254	5,217,711	4,286,715	2149505
3	1322231	0	6558090	2553536	4,004,554	2,885,961	1610492
4	1168936	0	5707445	2579072	3,128,373	1,977,664	1240361
5	1052349	0	5073920	2604862	2,469,058	1,369,166	975817
6	955142	0	4577545	2630911	1,946,634	946,901	779083
7	859627	0	4113421	2630912	1,482,509	632,586	619550
8	773664	0	3702105	2630912	1,071,193	400,936	493441
9	696297	0	3331878	2630912	700,966	230,148	393007
10	626669	0	2998713	2630912	367,801	105,931	313016
11	564002	0	2698867	2630912	67,955	17,168	249313
	=====	=====	=====	=====	=====	=====	=====
	11345042	0	56048109	28554417	27493692	19443901	11815125

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.00						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.00						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 23.27	EQUIP VAL:	51,924			
GRAV SCHED#/DEGREE: 99/45	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	15,508,125	RI OIL VAL:	9,423,543	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.0	GAS VAL:	3,935,757	GAS VAL:	2,391,570	
		RI PAYOUT: 5.2	PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
2,384,021				8/8 VALUE:	31,310,920	WI TOTAL:	19,495,810
-----	-----	-----	-----			RI TOTAL:	11,815,110

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 504.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 2,142.0 D B: 1.000 De/Dt: 17.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 13 EQ SCH#: 51 VAL: 91,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,409,480
LAST YR RI VAL: 7,729,490
LAST YR 8/8 VAL: 20,138,970

LAST YR OIL PROD: 195,223
LAST YR GAS PROD: 750,140

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153760 - WOLCOTT CAMPBELL 01 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50856 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10040
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,753,230	1	28,856	81,769	0	64.08	4.14	4.14	6.44	1386819
01	MARTIN COUNTY	1.000000	4,753,230	2	22,431	65,579	0	65.10	4.18	4.18	6.52	1095194
31	GRADY ISD	1.000000	4,753,230	3	18,351	54,751	0	66.13	4.23	4.23	6.60	910164
60	MARTIN HOSPITAL DIST	1.000000	4,753,230	4	15,528	46,994	0	67.17	4.27	4.27	6.68	782262
61	PERMIAN BASIN WATER	1.000000	4,753,230	5	13,461	41,169	0	68.24	4.31	4.31	6.76	688934
				6	11,876	36,627	0	69.32	4.36	4.36	6.84	617433
				7	10,629	32,964	0	69.32	4.36	4.36	6.84	552602
				8	9,566	29,668	0	69.32	4.36	4.36	6.84	497336
				9	8,609	26,701	0	69.32	4.36	4.36	6.84	447582
				10	7,748	24,031	0	69.32	4.36	4.36	6.84	402819
				=====	=====	=====	=====					=====
					147,055	440,253	0					7,381,145

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	253893	0	1640712	529223	1,111,489	1,041,010	514483
				2	205590	0	1300784	518479	782,305	642,718	360968
				3	173698	0	1083862	507954	575,908	415,039	266167
				4	150498	0	932760	497643	435,117	275,068	202711
				5	133079	0	822013	487541	334,472	185,475	158090
				6	119770	0	737203	477644	259,559	126,258	125469
				7	107792	0	660394	477644	182,750	77,980	99466
				8	97014	0	594350	477644	116,706	43,682	79219
				9	87312	0	534894	477644	57,250	18,797	63093
				10	78581	0	481400	477644	3,756	1,082	50251
				=====	=====	=====	=====	=====	=====	=====	=====
					1407227	0	8788372	4929060	3859312	2827109	1919917

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.88
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.88
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.49 ADDL GAS PRICES? N

\$/BBLRESV: 21.53 EQUIP VAL: 6,201
\$/BBLPROD: 0 WI OIL VAL: 2,374,421 RI OIL VAL: 1,612,492
WI PAYOUT: 3.8 GAS VAL: 452,685 GAS VAL: 307,423
RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
=====

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

504,022

1
3.0 5

8/8 VALUE: 4,753,230 WI TOTAL: 2,833,310 RI TOTAL: 1,919,920

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 91.5 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 254.0 D B: 1.000 De/Dt: 21.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,361,420
LAST YR RI VAL: 1,385,720
LAST YR 8/8 VAL: 3,747,140

LAST YR OIL PROD: 45,989
LAST YR GAS PROD: 133,200

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153490 - MABEE C SOUTH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 50888 - S08WD RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10914
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,226	7,447	0	69.32	3.57	3.57	.00	115730
---	-----	-----	-----	8 <td>2,003<th>6,702</th><th>0</th><th>69.32</th><th>3.57</th><th>3.57</th><th>.00</th><th>104136</th></td>	2,003 <th>6,702</th> <th>0</th> <th>69.32</th> <th>3.57</th> <th>3.57</th> <th>.00</th> <th>104136</th>	6,702	0	69.32	3.57	3.57	.00	104136
00	MARTIN COUNTY APPR D	1.000000	660,360		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	660,360		24,620	80,542	0					1,233,608
31	GRADY ISD	1.000000	660,360									
60	MARTIN HOSPITAL DIST	1.000000	660,360		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	660,360	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	37217	0	261705	153322	108,383	101,511	82064	
				2	32846	0	227023	141228	85,795	70,486	62999	
				3	29536	0	201143	130088	71,055	51,207	49395	
				4	26812	0	181068	119826	61,242	38,715	39351	
				5	24407	0	165050	110374	54,676	30,319	31742	
				6	22154	0	150725	111478	39,247	19,090	25653	
				7	19939	0	135669	111479	24,190	10,321	20434	
				8	17945	0	122081	111479	10,602	3,968	16272	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					210856	0	1444464	989274	455190	325617	327910	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 15.06 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 278,085 RI OIL VAL: 280,043
WI PAYOUT: 4.1 GAS VAL: 47,532 GAS VAL: 47,867
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.00
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	WI TOTAL:	RI TOTAL:
-----	-----	-----	-----			
146,021						
-----	-----	-----	-----			
1						
8.8 4						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.0 D B: 1.000 De/Dt: 16.0 / 10.0
GAS: 43.0 D B: 1.000 De/Dt: 13.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 174,190
LAST YR RI VAL: 254,520
LAST YR 8/8 VAL: 428,710

LAST YR OIL PROD: 5,892
LAST YR GAS PROD: 18,331

REMARKS1: F/37861/48137
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050894 - WELL=CO=HOLT RANCH 3-13(A-3SH) FULL WI DECIMAL = .723136 #WELLS: 2
RRC#, WELL#.....: 50894 - RRC DIST.: 08 FULL RI DECIMAL = .276864 DEPTH: 9200

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9050894 EOR.....:
ALT RRC#: 50894 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
				1	63,085		338,818		0		64.08	3.75	3.75		.00			2923268	
				2	50,699		272,295		0		65.10	3.79	3.79		.00			2386714	
				3	42,384		227,654		0		66.13	3.82	3.82		.00			2026845	
				4	36,418		195,610		0		67.17	3.87	3.87		.00			1768933	
				5	31,927		171,484		0		68.24	3.91	3.91		.00			1575495	
				6	28,420		152,658		0		69.32	3.95	3.95		.00			1424632	
				7	25,578		137,392		0		69.32	3.95	3.95		.00			1282169	
				8	23,020		123,653		0		69.32	3.95	3.95		.00			1153942	
00	MARTIN COUNTY APPR D	1.000001	15,227,890	9	20,718		111,288		0		69.32	3.95	3.95		.00			1038548	
01	MARTIN COUNTY	1.000001	15,227,890	10	18,646		100,159		0		69.32	3.95	3.95		.00			934683	
30	KLONDIKE ISD-MARTIN	1.000001	15,227,890	11	16,781		90,143		0		69.32	3.95	3.95		.00			841194	
60	MARTIN HOSPITAL DIST	1.000001	15,227,890	12	15,103		81,129		0		69.32	3.95	3.95		.00			757080	
61	PERMIAN BASIN WATER	1.000001	15,227,890	13	13,593		73,016		0		69.32	3.95	3.95		.00			681387	
				14	12,234		65,714		0		69.32	3.95	3.95		.00			613263	
				15	11,011		59,143		0		69.32	3.95	3.95		.00			551957	
				=====	=====		=====		=====									=====	
					409,617		2,200,156		0									19,960,110	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	918793	0	3842061	1071030	2,771,031	2,595,320	1383793
2	746275	0	3132989	919479	2,213,510	1,818,553	998595
3	628867	0	2655712	789373	1,866,339	1,345,015	749083
4	547422	0	2316355	677677	1,638,678	1,035,923	578202
5	484864	0	2060359	684454	1,375,905	762,980	455130
6	436050	0	1860682	691299	1,169,383	568,823	363740
7	392445	0	1674614	691300	983,314	419,580	289704
8	353201	0	1507143	691300	815,843	305,362	230733
9	317882	0	1356430	691300	665,130	218,382	183770
10	286093	0	1220776	691300	529,476	152,494	146364
11	257483	0	1098677	691300	407,377	102,919	116574
12	231736	0	988816	691300	297,516	65,932	92844
13	208562	0	889949	691300	198,649	38,617	73949
14	187705	0	800968	691300	109,668	18,700	58898
15	168935	0	720892	691300	29,592	4,427	46913
-----	-----	-----	-----	-----	-----	-----	-----
1,020,029	6166313	0	26126423	11055012	15071411	9453027	5768292
-----	-----	-----	-----	-----	-----	-----	-----

1 \$/BBLRESV: 24.38 EQUIP VAL: 6,572
15.0 3 \$/BBLPROD: 0 WI OIL VAL: 7,221,933 RI OIL VAL: 4,406,865
WI PAYOUT: 4.7 GAS VAL: 2,231,085 GAS VAL: 1,361,421
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 15,227,880 WI TOTAL: 9,459,590 RI TOTAL: 5,768,290
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 195.7 D B: 1.000 De/Dt: 21.6 / 10.0
GAS: 1,051.0 D B: 1.000 De/Dt: 21.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,358,120
LAST YR RI VAL: 2,147,060
LAST YR 8/8 VAL: 4,505,180

LAST YR OIL PROD: 71,425
LAST YR GAS PROD: 383,681

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050895 - WELL=CO=HOLT RANCH 3-13(A-4SH) FULL WI DECIMAL = .723233 #WELLS: 2
RRC#, WELL#.....: 50895 - RRC DIST.: 08 FULL RI DECIMAL = .276767 DEPTH: 9200

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9050895 EOR.....:
ALT RRC#: 50895 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,559	59,833	0	69.32	3.85	3.85	.00	629639
---	-----	-----	-----	8	11,303	53,850	0	69.32	3.85	3.85	.00 <td>566670</td>	566670
00	MARTIN COUNTY APPR D	1.000000	5,684,830	9	10,173	48,465	0	69.32	3.85	3.85	.00	510018
01	MARTIN COUNTY	1.000000	5,684,830	10	9,156	43,619	0	69.32	3.85	3.85	.00	459032
30	KLONDIKE ISD-MARTIN	1.000000	5,684,830									
60	MARTIN HOSPITAL DIST	1.000000	5,684,830		172,152	819,989	0					8,334,646
61	PERMIAN BASIN WATER	1.000000	5,684,830									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	419790	0	1963025	892521	1,070,504	1,002,623	706678
				2	331750	0	1560602	766229	794,373	652,633	497179
				3	276559	0	1303222	657807	645,415	465,131	367416
				4	236796	0	1122596	564728	557,868	352,667	280083
				5	208535	0	990737	570375	420,362	233,103	218746
				6	185865	0	888400	576078	312,322	151,923	173587
				7	166602	0	796241	576079	220,162	93,943	137682
				8	149942	0	716612	576079	140,533	52,600	109655
*** PARAMETERS ***				9	134948	0	644966	576079	68,887	22,617	87338
				10	121455	0	580487	576079	4,408	1,270	69564
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		2232242	0	10566888	6332054	4234834	3028510	2647928
YRS FLAT:		FMVF:	8/8 RES:								

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.31 \$/BBLRESV: 19.19 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.31 \$/BBLPROD: 0 WI OIL VAL: 2,388,740 RI OIL VAL: 2,088,556
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 639,767 GAS VAL: 559,369
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,684,830 WI TOTAL: 3,036,900 RI TOTAL: 2,647,930

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
850,020			
-----	-----	-----	-----
1			
15.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 105.0 D B: 1.000 De/Dt: 24.0 / 10.0
GAS: 500.0 D B: 1.000 De/Dt: 24.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,000,530
LAST YR RI VAL: 1,951,430
LAST YR 8/8 VAL: 3,951,960

LAST YR OIL PROD: 52,552
LAST YR GAS PROD: 190,592

REMARKS1: PF SET BASED OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 25445 - AMOCO-HOLT FULL WI DECIMAL = .687842 #WELLS: 21
RRC#, WELL#.....: 50944 - RRC DIST.: 08 FULL RI DECIMAL = .312158 DEPTH: 9850
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 75530 EOR.....:
ALT RRC#: 50944 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	445,399	1,469,055	0	64.08	3.57	3.57	.00	19631814
				2	332,934	1,126,402	0	65.10	3.61	3.61	.00	14908290
				3	265,965	913,743	0	66.13	3.65	3.65	.00	12097948
				4	221,477	768,767	0	67.17	3.68	3.68	.00	10232757
				5	189,759	663,558	0	68.24	3.72	3.72	.00	8906972
				6	165,999	583,707	0	69.32	3.76	3.76	.00	7915033
				7	147,533	521,027	0	69.32	3.76	3.76	.00	7034552
				8	132,765	468,924	0	69.32	3.76	3.76	.00	6330395
00	MARTIN COUNTY APPR D	1.000000	93,984,280	9	119,489	422,032	0	69.32	3.76	3.76	.00	5697380
01	MARTIN COUNTY	1.000000	93,984,280	10	107,540	379,829	0	69.32	3.76	3.76	.00	5127637
30	KLONDIKE ISD-MARTIN	1.000000	93,984,280	11	96,786	341,846	0	69.32	3.76	3.76	.00	4614873
60	MARTIN HOSPITAL DIST	1.000000	93,984,280	12	87,107	307,661	0	69.32	3.76	3.76	.00	4153367
61	PERMIAN BASIN WATER	1.000000	93,984,280	13	78,396	276,895	0	69.32	3.76	3.76	.00	3738016
				14	70,556	249,206	0	69.32	3.76	3.76	.00	3364195
				15	63,500	224,285	0	69.32	3.76	3.76	.00	3027757
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					2,525,205	8,716,937	0					116,780,986

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	3607405	0	23239219	3432450	19,806,769	18,550,822	9921279
				2	2796980	0	17705270	3466774	14,238,496	11,697,921	6689176
				3	2294064	0	14392012	3501442	10,890,570	7,848,507	4811824
*** PARAMETERS ***				4	1945948	0	12178705	3536457	8,642,248	5,463,369	3603417
				5	1697894	0	10604866	3571821	7,033,045	3,900,034	2776749
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	1509633	0	9424666	3607540	5,817,126	2,829,624	2183856
YRS FLAT:	FMVF:	8/8 RES:		7	1347525	0	8382077	3607540	4,774,537	2,037,295	1718825
				8	1212772	0	7543167	3607540	3,935,627	1,473,066	1368823
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.21			9	1091495	0	6788875	3607540	3,181,335	1,044,528	1090223
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.21			10	982346	0	6109983	3607540	2,502,443	720,728	868317
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	884111	0	5498984	3607540	1,891,444	477,854	691595
GRAV SCHED#/DEGREE: 99/35	GAS PRICE ESCAL? Y			12	795699	0	4949066	3607540	1,341,526	297,296	550808
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	716130	0	4454146	3607540	846,606	164,580	438703
				14	644518	0	4008713	3607540	401,173	68,408	349404
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	580065	0	3607822	3607540	282	42	278293
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
3,269,000					22106585	0	138887571	53584344	85303227	56574074	37341292

\$/BBLRESV: 27.39 EQUIP VAL: 69,005
\$/BBLPROD: 0 WI OIL VAL: 47,569,235 RI OIL VAL: 31,397,716
WI PAYOUT: 4.4 GAS VAL: 9,004,782 GAS VAL: 5,943,539
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 93,984,280 WI TOTAL: 56,643,020 RI TOTAL: 37,341,260

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,450.0 D B: 1.000 De/Dt: 28.5 / 10.0
GAS: 4,700.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 21 EQ SCH#: 51 VAL: 147,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,095,920
LAST YR RI VAL: 25,650,460
LAST YR 8/8 VAL: 65,746,380

LAST YR OIL PROD: 628,444
LAST YR GAS PROD: 2,023,671

REMARKS1: TY20 RRC=50944+9 DP#
REMARKS2: F/27569-5VWELLS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050969 - WELL=MARIE B (DIAMONDBACK) FULL WI DECIMAL = .763949 #WELLS: 3
RRC#, WELL#.....: 50969 - RRC DIST.: 08 FULL RI DECIMAL = .236051 DEPTH: 9391

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	6,190,750	1	38,239	204,100	64.08	2.93	2.93	.00	1871946
01	MARTIN COUNTY	1.000000	6,190,750	2	28,084	162,563	65.10	2.97	2.97	.00	1396704
31	GRADY ISD	1.000000	6,190,750	3	21,800	133,616	66.13	2.99	2.99	.00	1101335
60	MARTIN HOSPITAL DIST	1.000000	6,190,750	4	17,583	112,462	67.17	3.03	3.03	.00	902262
61	PERMIAN BASIN WATER	1.000000	6,190,750	5	14,588	96,436	68.24	3.06	3.06	.00	760500
				6	12,369	83,943	69.32	3.09	3.09	.00	655024
				7	10,668	73,970	69.32	3.09	3.09	.00	564945
				8	9,328	65,859	69.32	3.09	3.09	.00	493982
				9	8,254	59,154	69.32	3.09	3.09	.00	437107
				10	7,374	53,239	69.32	3.09	3.09	.00	390505
				=====	=====	=====					=====
					168,287	1,045,342					8,574,310

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	456851	0	2328797	735022	1,593,775	1,492,714
				2	368844	0	1765548	682982	1,082,566	889,404
				3	305207	0	1406542	634627	771,915	556,296
				4	260323	0	1162585	589695	572,890	362,164
				5	225437	0	985937	547945	437,992	242,879
				6	198156	0	853180	509151	344,029	167,346
				7	174614	0	739559	509151	230,408	98,315
				8	155467	0	649449	509151	140,298	52,512
				9	139639	0	576746	509151	67,595	22,194
				10	125676	0	516181	509151	7,030	2,024
				=====	=====	=====	=====	=====	=====	=====
					2410214	0	10984524	5736026	5248498	3885848

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.46 \$/BBLRESV: 23.59 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.46 \$/BBLPROD: 0 WI OIL VAL: 3,033,215 RI OIL VAL: 1,789,344
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 852,629 GAS VAL: 502,980
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,190,750 WI TOTAL: 3,898,430 RI TOTAL: 2,292,320

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
700,021			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 124.6 D B: .700 De/Dt: 29.0 / 10.0
GAS: 633.0 D B: .700 De/Dt: 21.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,739,220
LAST YR RI VAL: 2,202,250
LAST YR 8/8 VAL: 5,941,470

LAST YR OIL PROD: 60,857
LAST YR GAS PROD: 270,528

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9050980 - WELL=MARIE A (DIAMONDBACK) FULL WI DECIMAL = .764429 #WELLS: 4
RRC#, WELL#.....: 50980 - RRC DIST.: 08 FULL RI DECIMAL = .235571 DEPTH: 10411

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000001	15,718,430	1	81,666	390,204	0	64.08	2.93	2.93	.00	4000377
01	MARTIN COUNTY	1.000001	15,718,430	2	62,820	317,947	0	65.10	2.97	2.97	.00	3126195
31	GRADY ISD	1.000001	15,718,430	3	50,832	266,686	0	66.13	2.99	2.99	.00	2569643
60	MARTIN HOSPITAL DIST	1.000001	15,718,430	4	42,558	228,613	0	67.17	3.03	3.03	.00	2185213
61	PERMIAN BASIN WATER	1.000001	15,718,430	5	36,518	199,329	0	68.24	3.06	3.06	.00	1904948
				6	31,925	176,170	0	69.32	3.09	3.09	.00	1691713
				7	28,317	157,444	0	69.32	3.09	3.09	.00	1500524
				8	25,413	141,700	0	69.32	3.09	3.09	.00	1346640
				9	22,872	127,530	0	69.32	3.09	3.09	.00	1211992
				10	20,585	114,777	0	69.32	3.09	3.09	.00	1090804
				11	18,527	103,299	0	69.32	3.09	3.09	.00	981750
					=====	=====	=====					=====
					422,033	2,223,699	0					21,609,799

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	873970	0	4874347	1050022	3,824,325	3,581,825	1413063
				2	721852	0	3848047	1060522	2,787,525	2,290,147	987210
				3	609549	0	3179192	1071127	2,108,065	1,519,219	721779
				4	529518	0	2714731	1081838	1,632,893	1,032,266	545430
				5	466261	0	2371209	1092656	1,278,553	708,995	421600
				6	416129	0	2107842	1103582	1,004,260	488,502	331662
				7	371896	0	1872420	1103583	768,837	328,063	260725
				8	334708	0	1681348	1103583	577,765	216,252	207182
				9	301237	0	1513229	1103583	409,646	134,499	165014
				10	271113	0	1361917	1103583	258,334	74,403	131428
				11	244001	0	1225751	1103583	122,168	30,864	104681
					=====	=====	=====	=====	=====	=====	=====
					5140234	0	26750033	11977662	14772371	10405035	5289774

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.46										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.46										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/45	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
1,000,021											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 260.0 D B: .900 De/Dt: 25.5 / 10.0
GAS: 1,196.0 D B: .800 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,491,590
LAST YR RI VAL: 3,751,720
LAST YR 8/8 VAL: 11,243,310

LAST YR OIL PROD: 117,618
LAST YR GAS PROD: 473,830

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051000 - WELL=THELMA A (DIAMONDBACK) FULL WI DECIMAL = .761989 #WELLS: 3
RRC#, WELL#.....: 51000 - RRC DIST.: 08 FULL RI DECIMAL = .238011 DEPTH: 9599

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,833	78,236	0	69.32	2.90	2.90	.00	1100422
---	-----	-----	-----	8 <td>18,750<td>70,412<td>0<td>69.32<td>2.90<td>2.90<td>.00<td>990395</td></td></td></td></td></td></td></td>	18,750 <td>70,412<td>0<td>69.32<td>2.90<td>2.90<td>.00<td>990395</td></td></td></td></td></td></td>	70,412 <td>0<td>69.32<td>2.90<td>2.90<td>.00<td>990395</td></td></td></td></td></td>	0 <td>69.32<td>2.90<td>2.90<td>.00<td>990395</td></td></td></td></td>	69.32 <td>2.90<td>2.90<td>.00<td>990395</td></td></td></td>	2.90 <td>2.90<td>.00<td>990395</td></td></td>	2.90 <td>.00<td>990395</td></td>	.00 <td>990395</td>	990395
00	MARTIN COUNTY APPR D	1.000001	10,093,520	9	16,875	63,371	0	69.32	2.90	2.90	.00 <td>891356</td>	891356
01	MARTIN COUNTY	1.000001	10,093,520	10	15,188	57,034	0	69.32	2.90	2.90	.00 <td>802247</td>	802247
31	GRADY ISD	1.000001	10,093,520	11	13,669	51,331	0	69.32	2.90	2.90	.00 <td>722011</td>	722011
60	MARTIN HOSPITAL DIST	1.000001	10,093,520	12	12,302	46,198	0	69.32	2.90	2.90	.00 <td>649805</td>	649805
61	PERMIAN BASIN WATER	1.000001	10,093,520		=====	=====	=====					=====
					308,126	1,157,027	0					15,769,040

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	
				1	421604	0	3038017	709822	2,328,195	2,180,564	892685
				2	336358	0	2441714	716920	1,724,794	1,417,039	634932
				3	282553	0	2053370	724089	1,329,281	957,973	472518
				4	243702	0	1778674	731329	1,047,345	662,100	362220
				5	214052	0	1574219	738643	835,576	463,352	283700
				6	192455	0	1417534	746029	671,505	326,640	226076
*** PARAMETERS ***				7	172883	0	1273305	746029	527,276	224,988	179711
				8	155594	0	1145989	746029	399,960	149,701	143133
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	140035	0	1031391	746029	285,362	93,693	113999
YRS FLAT:	FMVF:	8/8 RES:		10	126032	0	928279	746029	182,250	52,490	90799
				11	113430	0	835441	746029	89,412	22,589	72318
				12	102087	0	751892	746029	5,863	1,299	57596
				=====	=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 3.24							
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 3.24							
TYPE..(USNPQLHCT)..: U				GAS %TAX ALLOW.: 12.5		2500785		0		18269825	
GRAV SCHED#/DEGREE: 99/45				GAS PRICE ESCAL? Y				8843006		9426819	
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N						6552428	
										3529687	
				\$/BBLRESV: 24.09		EQUIP VAL:		11,412			
				\$/BBLPROD: 0		WI OIL VAL:		5,655,525		RI OIL VAL: 3,046,540	
OP EXP \$/YR				OIL BOPD		GAS MCF/D		PROD BBL/D		WI PAYOUT: 4.2	
										GAS VAL: 896,896	
										GAS VAL: 483,144	
										RI PAYOUT: 5.3	
										PRD VAL: 0	
										PRD VAL: 0	
676,021								=====		=====	
				8/8 VALUE:		10,093,510		WI TOTAL:		6,563,830	
										RI TOTAL: 3,529,680	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 167.8 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 630.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,223,780
LAST YR RI VAL: 2,349,360
LAST YR 8/8 VAL: 6,573,140

LAST YR OIL PROD: 84,685
LAST YR GAS PROD: 282,571

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051001 - WELL=THELMA B (DIAMONDBACK) FULL WI DECIMAL = .761903 #WELLS: 3
RRC#, WELL#.....: 51001 - RRC DIST.: 08 FULL RI DECIMAL = .238097 DEPTH: 10411
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	73,449	175,543	0	64.08	2.75	2.75	.00	3585982
				2	58,176	146,408	0	65.10	2.77	2.77	.00	2885523
				3	48,171	125,579	0	66.13	2.81	2.81	.00	2427079
				4	41,109	109,948	0	67.17	2.84	2.84	.00	2103836
				5	35,855	97,780	0	68.24	2.86	2.86	.00	1864183
				6	31,793	88,002	0	69.32	2.90	2.90	.00	1679151
				7	28,558	79,202	0	69.32	2.90	2.90	.00	1508294
				8	25,702	71,282	0	69.32	2.90	2.90	.00	1357454
00	MARTIN COUNTY APPR D	1.000001	13,525,860	9	23,132	64,154	0	69.32	2.90	2.90	.00	1221719
01	MARTIN COUNTY	1.000001	13,525,860	10	20,819	57,739	0	69.32	2.90	2.90	.00	1099558
31	GRADY ISD	1.000001	13,525,860	11	18,737	51,965	0	69.32	2.90	2.90	.00	989597
60	MARTIN HOSPITAL DIST	1.000001	13,525,860	12	16,863	46,769	0	69.32	2.90	2.90	.00	890621
61	PERMIAN BASIN WATER	1.000001	13,525,860	=====	=====	=====	=====	=====	=====	=====	=====	=====
					422,364	1,114,371	0					21,612,997

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	367804	0	3953786	885171	3,068,615	2,874,035	1162325
				2	308990	0	3194513	894022	2,300,491	1,890,014	831080
				3	268858	0	2695937	902963	1,792,974	1,292,142	620678
				4	237906	0	2341742	911992	1,429,750	903,845	477112
				5	213067	0	2077250	921112	1,156,138	641,112	374532
				6	194442	0	1873593	930324	943,269	458,835	298952
				7	174998	0	1683292	930324	752,968	321,292	237689
				8	157499	0	1514953	930324	584,629	218,820	189305
				9	141749	0	1363468	930324	433,144	142,214	150776
				10	127575	0	1227133	930324	296,809	85,484	120088
				11	114818	0	1104415	930324	174,091	43,983	95647
				12	103337	0	993958	930324	63,634	14,102	76176
				=====	=====	=====	=====	=====	=====	=====	=====
					2411043	0	24024040	11027528	12996512	8885878	4634360

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.24
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

843,020

\$/BBLRESV: 24.84 EQUIP VAL: 5,624
\$/BBLPROD: 0 WI OIL VAL: 7,994,091 RI OIL VAL: 4,169,256
WI PAYOUT: 4.3 GAS VAL: 891,778 GAS VAL: 465,100
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 230.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 532.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,870,460
LAST YR RI VAL: 2,714,300
LAST YR 8/8 VAL: 7,584,760

LAST YR OIL PROD: 101,172
LAST YR GAS PROD: 194,040

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153823 - KINGSFIELD A FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 51057 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9297
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,032,610	1	27,569	221,240	0	64.08	2.82	2.82	.00	1324966
01	MARTIN COUNTY	1.000000	5,032,610	2	21,303	180,394	0	65.10	2.84	2.84	.00	1040119
31	GRADY ISD	1.000000	5,032,610	3	17,210	152,306	0	66.13	2.88	2.88	.00	853573
60	MARTIN HOSPITAL DIST	1.000000	5,032,610	4	14,341	131,796	0	67.17	2.91	2.91	.00	722464
61	PERMIAN BASIN WATER	1.000000	5,032,610	5	12,235	116,159	0	68.24	2.94	2.94	.00	626187
				6	10,628	103,846	0	69.32	2.97	2.97	.00	552550
				7	9,364	93,461	0	69.32	2.97	2.97	.00	486834
				8	8,348	84,115	0	69.32	2.97	2.97	.00	434013
				9	7,513	75,704	0	69.32	2.97	2.97	.00	390601
				10	6,762	68,134	0	69.32	2.97	2.97	.00	351556
				11	6,086	61,321	0	69.32	2.97	2.97	.00	316411
					=====	=====	=====					=====
					141,359	1,288,476	0					7,099,274

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	467923	0	1792889	777022	1,015,867	951,451	562202
				2	384239	0	1424358	690616	733,742	602,820	395260
				3	328981	0	1182554	613820	568,734	409,869	290404
				4	287645	0	1010109	545563	464,546	293,671	219520
				5	256131	0	882318	484896	397,422	220,382	169687
				6	231317	0	783867	430976	352,891	171,657	133412
				7	208184	0	695018	430976	264,042	112,667	104681
				8	187366	0	621379	430976	190,403	71,266	82821
				9	168631	0	559232	430976	128,256	42,110	65963
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	151768	0	503324	430976	72,348	20,837	52538
YRS FLAT:	FMVF:	8/8 RES:		11	136593	0	453004	430976	22,028	5,566	41847
					=====	=====	=====	=====	=====	=====	=====
					2808778	0	9908052	5697773	4210279	2902296	2118335

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

740,021

1
12.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 87.3 D B: .800 De/Dt: 24.8 / 10.0
GAS: 680.0 D B: 1.000 De/Dt: 20.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,595,370
LAST YR RI VAL: 1,350,160
LAST YR 8/8 VAL: 2,945,530

LAST YR OIL PROD: 48,410
LAST YR GAS PROD: 268,532

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153824 - KINGSFIELD B FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51059 - 4SA,4BL RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9297
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,016,110	1	19,299	80,841	0	64.08	2.82	2.82	.00	927510
01	MARTIN COUNTY	1.000000	3,016,110	2	15,461	66,118	0	65.10	2.84	2.84	.00	754883
31	GRADY ISD	1.000000	3,016,110	3	12,899	55,941	0	66.13	2.88	2.88	.00	639758
60	MARTIN HOSPITAL DIST	1.000000	3,016,110	4	11,064	48,484	0	67.17	2.91	2.91	.00	557377
61	PERMIAN BASIN WATER	1.000000	3,016,110	5	9,690	42,781	0	68.24	2.94	2.94	.00	495934
				6	8,617	38,280	0	69.32	2.97	2.97	.00	447998
				7	7,755	34,452	0	69.32	2.97	2.97	.00	403182
				8	6,980	31,007	0	69.32	2.97	2.97	.00	362890
				9	6,282	27,906	0	69.32	2.97	2.97	.00	326601
				10	5,654	25,115	0	69.32	2.97	2.97	.00	293951
					=====	=====	=====					=====
					103,701	450,925	0					5,210,084

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	170979	0	1098489	492472	606,017	567,589	344456
				2	140831	0	895714	457604	438,110	359,938	248561
				3	120833	0	760591	425205	335,386	241,702	186782
				4	105816	0	663193	395100	268,093	169,479	144127
				5	94332	0	590266	367127	223,139	123,737	113520
				6	85269	0	533267	341135	192,132	93,458	90761
				7	76742	0	479924	341136	138,788	59,221	72285
				8	69068	0	431958	341136	90,822	33,994	57574
				9	62161	0	388762	341136	47,626	15,637	45856
				10	55944	0	349895	341136	8,759	2,522	36524
					=====	=====	=====	=====	=====	=====	=====
					981975	0	6192059	3843187	2348872	1667277	1340446

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32 \$/BBLRESV: 18.04 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32 \$/BBLPROD: 0 WI OIL VAL: 1,402,869 RI OIL VAL: 1,127,869
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 264,407 GAS VAL: 212,576
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,016,110 WI TOTAL: 1,675,660 RI TOTAL: 1,340,450

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
469,021			
-----	-----	-----	-----
1			
8.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 60.0 D B: 1.000 De/Dt: 21.9 / 10.0
GAS: 248.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,225,220
LAST YR RI VAL: 1,005,920
LAST YR 8/8 VAL: 2,231,140

LAST YR OIL PROD: 27,397
LAST YR GAS PROD: 125,950

REMARKS1: TY20 RRC=51059+832580
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051422 - WELL=KINGSFIELD D (DIAMONDBACK FULL WI DECIMAL = .773163 #WELLS: 3
RRC#, WELL#.....: 51422 - RRC DIST.: 08 FULL RI DECIMAL = .226837 DEPTH: 9627
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000001	7,246,710	1	36,797	209,926	0	64.08	2.82	2.82	.00	1823081
01	MARTIN COUNTY	1.000001	7,246,710	2	29,234	166,793	0	65.10	2.84	2.84	.00	1471432
31	GRADY ISD	1.000001	7,246,710	3	24,255	138,400	0	66.13	2.88	2.88	.00	1240140
60	MARTIN HOSPITAL DIST	1.000001	7,246,710	4	20,731	118,280	0	67.17	2.91	2.91	.00	1076630
61	PERMIAN BASIN WATER	1.000001	7,246,710	5	18,100	103,274	0	68.24	2.94	2.94	.00	954968
				6	16,063	91,650	0	69.32	2.97	2.97	.00	860907
				7	14,436	82,381	0	69.32	2.97	2.97	.00	773707
				8	12,992	74,143	0	69.32	2.97	2.97	.00	696315
				9	11,693	66,729	0	69.32	2.97	2.97	.00	626694
				10	10,524	60,056	0	69.32	2.97	2.97	.00	564041
				11	9,472	54,050	0	69.32	2.97	2.97	.00	507658
					=====	=====	=====					=====
					204,297	1,165,682	0					10,595,573

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
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				1	457706	0	2280787	591697	1,689,090	1,581,985	629490
				2	366241	0	1837673	585661	1,252,012	1,028,615	448844
				3	308177	0	1548317	579687	968,630	698,062	334661
				4	266119	0	1342749	573774	768,975	486,122	256841
				5	234752	0	1189720	567921	621,799	344,806	201388
				6	210455	0	1071362	573601	497,761	242,125	160491
				7	189171	0	962878	573601	389,277	166,104	127647
				8	170254	0	866569	573601	292,968	109,655	101661
				9	153229	0	779923	573601	206,322	67,742	80970
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	137906	0	701947	573601	128,346	36,965	64491
YRS FLAT:	FMVF:	8/8 RES:		11	124115	0	631773	573601	58,172	14,696	51367
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.32				2618125	0	13213698	6340346	6873352	4776877	2457851
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OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.32										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 24.25		EQUIP VAL: 11,982				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y				\$/BBLPROD: 0		WI OIL VAL: 3,830,396		RI OIL VAL: 1,970,857		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				WI PAYOUT: 4.2		GAS VAL: 946,476		GAS VAL: 486,991		
					RI PAYOUT: 5.2		PRD VAL: 0		PRD VAL: 0		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
575,021					8/8 VALUE:	7,246,700	WI TOTAL:	4,788,850		RI TOTAL:	2,457,850
-----	-----	-----	-----								

2.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 115.0 D B: 1.000 De/Dt: 22.7 / 10.0
GAS: 656.0 D B: 1.000 De/Dt: 22.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,629,560
LAST YR RI VAL: 1,525,030
LAST YR 8/8 VAL: 4,154,590

LAST YR OIL PROD: 54,437
LAST YR GAS PROD: 269,426

REMARKS1: PF SET OFF TY19
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051437 - WELL=KINGSFIELD C (DIAMONDBACK FULL WI DECIMAL = .773299 #WELLS: 3
RRC#, WELL#.....: 51437 - RRC DIST.: 08 FULL RI DECIMAL = .226701 DEPTH: 9480

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 25,439	218,084	0	64.08	2.82	2.82	.00	1260579
ALT JOB#:	2 20,022	178,372	0	65.10	2.84	2.84	.00	1007943
ALT LSE#:	3 16,512	150,917	0	66.13	2.88	2.88	.00	844395
ALT RRC#:	4 14,051	130,800	0	67.17	2.91	2.91	.00	729844
	5 12,229	115,417	0	68.24	2.94	2.94	.00	645323
	6 10,824	103,277	0	69.32	2.97	2.97	.00	580221
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 9,710	92,949	0	69.32	2.97	2.97	.00	520505
	8 8,739	83,654	0	69.32	2.97	2.97	.00	468455
00 MARTIN COUNTY APPR D 1.000000 4,603,440	9 7,865	75,289	0	69.32	2.97	2.97	.00	421604
01 MARTIN COUNTY 1.000000 4,603,440	10 7,079	67,760	0	69.32	2.97	2.97	.00	379470
31 GRADY ISD 1.000000 4,603,440	11 6,371	60,984	0	69.32	2.97	2.97	.00	341518
60 MARTIN HOSPITAL DIST 1.000000 4,603,440	=====	=====	=====					=====
61 PERMIAN BASIN WATER 1.000000 4,603,440	138,841	1,277,503	0					7,199,857

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 475576	0	1736155	840022	896,133	839,310	478800
	2 391735	0	1399678	741520	658,158	540,723	341600
	3 336107	0	1180502	654569	525,933	379,024	254963
	4 294339	0	1024183	577814	446,369	282,181	195755
	5 262400	0	907723	510060	397,663	220,516	153535
	6 237196	0	817417	450250	367,167	178,601	122355
	7 213476	0	733981	450251	283,730	121,068	97227
*** PARAMETERS ***	8 192128	0	660583	450251	210,332	78,725	77436
	9 172916	0	594520	450251	144,269	47,368	61674
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	10 155624	0	535094	450251	84,843	24,435	49124
YRS FLAT: FMVF: 8/8 RES:	11 140062	0	481580	450251	31,329	7,915	39125
	=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32	2871559	0	10071416	6025490	4045926	2719866	1871594

OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.32						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 18.11	EQUIP VAL: 11,982				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 1,944,378	RI OIL VAL: 1,337,965			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.5	GAS VAL: 775,485	GAS VAL: 533,627			
		RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D							
800,021			8/8 VALUE: 4,603,440	WI TOTAL: 2,731,850	RI TOTAL: 1,871,590		
1							
12.6 5							

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 80.0 D B: 1.000 De/Dt: 23.6 / 10.0

GAS: 669.0 D B: 1.000 De/Dt: 19.9 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,031,060

LAST YR RI VAL: 962,100

LAST YR 8/8 VAL: 1,993,160

LAST YR OIL PROD: 33,407

LAST YR GAS PROD: 244,249

REMARKS1: PF SET OFF TY20

REMARKS2:

MC1: S

MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051531 - WELL=WOODWARD B (DIAMONDBACK) FULL WI DECIMAL = .778892 #WELLS: 2
RRC#, WELL#.....: 51531 - RRC DIST.: 08 FULL RI DECIMAL = .221108 DEPTH: 9383

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,881	37,645	0	69.32	2.90	2.90	.00	695481
---	-----	-----	-----	8	11,593	33,881	0	69.32	2.90	2.90	.00	625938
00	MARTIN COUNTY APPR D	1.000002	5,350,260	9	10,434	30,493	0	69.32	2.90	2.90	.00	563361
01	MARTIN COUNTY	1.000002	5,350,260	10	9,391	27,444	0	69.32	2.90	2.90	.00	507046
31	GRADY ISD	1.000002	5,350,260									
60	MARTIN HOSPITAL DIST	1.000002	5,350,260		172,423	513,493	0					8,996,203
61	PERMIAN BASIN WATER	1.000002	5,350,260									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	211182	0	1815634	513471	1,302,163	1,219,593	484859
				2	167433	0	1471892	518605	953,287	783,192	347846
				3	140085	0	1244883	523792	721,091	519,669	260351
				4	120473	0	1082709	529029	553,680	350,019	200386
				5	105594	0	961281	534320	426,961	236,762	157443
				6	94790	0	867535	539663	327,872	159,486	125744
				7	85032	0	780513	539663	240,850	102,770	100116
				8	76530	0	702468	539663	162,805	60,936	79737
*** PARAMETERS ***				9	68877	0	632238	539663	92,575	30,395	63510
				10	61990	0	569036	539663	29,373	8,460	50585
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		1131986	0	10128189	5317532	4810657	3471282	1870577
YRS FLAT:		FMVF:	8/8 RES:								

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.24	\$/BBLRESV: 22.96	EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.24	\$/BBLPROD: 0	WI OIL VAL: 3,083,311
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.9	GAS VAL: 387,968
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
489,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 100.0 D B: 1.000 De/Dt: 22.0 / 10.0
GAS: 310.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,843,060
LAST YR RI VAL: 1,536,370
LAST YR 8/8 VAL: 4,379,430

LAST YR OIL PROD: 48,111
LAST YR GAS PROD: 137,467

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051533 - WELL=WOODWARD A (DIAMONDBACK) FULL WI DECIMAL = .778734 #WELLS: 3
RRC#, WELL#.....: 51533 - RRC DIST.: 08 FULL RI DECIMAL = .221266 DEPTH: 8906

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,097	59,449	0	69.32	2.90	2.90	.00	707000
---	-----	-----	-----	8	11,787	53,504	0	69.32	2.90	2.90	.00	636284
00	MARTIN COUNTY APPR D	1.000002	5,486,740	9	10,608	48,154	0	69.32	2.90	2.90	.00	572639
01	MARTIN COUNTY	1.000002	5,486,740	10	9,547	43,339	0	69.32	2.90	2.90	.00	515365
31	GRADY ISD	1.000002	5,486,740									
60	MARTIN HOSPITAL DIST	1.000002	5,486,740		177,376	785,614	0					9,249,660
61	PERMIAN BASIN WATER	1.000002	5,486,740									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	306747	0	1987821	735022	1,252,799	1,173,359	531329
				2	250382	0	1602940	696345	906,595	744,831	379165
				3	213544	0	1351282	659703	691,579	498,400	282861
				4	186191	0	1172398	624990	547,408	346,054	217183
				5	164871	0	1038665	592103	446,562	247,632	170273
				6	149172	0	936173	560946	375,227	182,521	135817
				7	134255	0	841255	560947	280,308	119,608	108006
				8	120830	0	757114	560947	196,167	73,423	86019
*** PARAMETERS ***				9	108748	0	681387	560947	120,440	39,544	68509
				10	97874	0	613239	560947	52,292	15,060	54563
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28					1732614	0	10982274	6112897	4869377	3440432	2033725
YRS FLAT: FMVF: 8/8 RES:											

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.24 \$/BBLRESV: 20.98 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.24 \$/BBLPROD: 0 WI OIL VAL: 2,897,652 RI OIL VAL: 1,712,874
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 542,776 GAS VAL: 320,849
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,486,730 WI TOTAL: 3,453,010 RI TOTAL: 2,033,720

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
700,021			
-----	-----	-----	-----
1			
6.2 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 105.5 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 442.0 D B: 1.000 De/Dt: 20.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,307,050
LAST YR RI VAL: 1,870,270
LAST YR 8/8 VAL: 5,177,320

LAST YR OIL PROD: 48,823
LAST YR GAS PROD: 180,915

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051534 - WELL=WOODWARD D (DIAMONDBACK) FULL WI DECIMAL = .778760 #WELLS: 3
RRC#, WELL#.....: 51534 - RRC DIST.: 08 FULL RI DECIMAL = .221240 DEPTH: 9389
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,688	66,411	0	69.32	2.90	2.90	.00	792912
---	-----	-----	-----	8	13,219	59,770	0	69.32	2.90	2.90	.00	713610
00	MARTIN COUNTY APPR D	1.000000	6,179,190	9	11,897	53,793	0	69.32	2.90	2.90	.00	642243
01	MARTIN COUNTY	1.000000	6,179,190	10	10,707	48,414	0	69.32	2.90	2.90	.00	578003
31	GRADY ISD	1.000000	6,179,190									
60	MARTIN HOSPITAL DIST	1.000000	6,179,190		198,213	869,189	0					10,337,642
61	PERMIAN BASIN WATER	1.000000	6,179,190									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	333700	0	2201866	735022	1,466,844	1,373,831	588452
				2	274920	0	1782860	720100	1,062,760	873,132	421660
				3	235966	0	1506868	705482	801,386	577,535	315383
				4	206690	0	1309841	691161	618,680	391,111	242608
				5	183666	0	1162234	677130	485,104	269,005	190502
				6	166648	0	1048795	663384	385,411	187,476	152132
				7	149983	0	942895	663384	279,511	119,267	121037
				8	134985	0	848595	663384	185,211	69,322	96398
*** PARAMETERS ***				9	121486	0	763729	663384	100,345	32,946	76777
				10	109338	0	687341	663384	23,957	6,900	61148
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28					1917382	0	12255024	6845815	5409209	3900525	2266097
YRS FLAT: FMVF: 8/8 RES:											

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.24 \$/BBLRESV: 21.32 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.24 \$/BBLPROD: 0 WI OIL VAL: 3,290,261 RI OIL VAL: 1,911,550
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 610,261 GAS VAL: 354,544
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,179,190 WI TOTAL: 3,913,100 RI TOTAL: 2,266,090

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
700,021			
-----	-----	-----	-----
1			
3.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 117.0 D B: 1.000 De/Dt: 22.7 / 10.0
GAS: 478.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,933,220
LAST YR RI VAL: 1,738,600
LAST YR 8/8 VAL: 4,671,820

LAST YR OIL PROD: 55,618
LAST YR GAS PROD: 206,196

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051541 - AVG=WOODWARD C (DIAMONDBACK) FULL WI DECIMAL = .778748 #WELLS: 3
RRC#, WELL#.....: 51541 - RRC DIST.: 08 FULL RI DECIMAL = .221252 DEPTH: 9389

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000002	4,760,070	1	30,776	183,873	0	64.08	2.75	2.75	.00	1535789
01	MARTIN COUNTY	1.000002	4,760,070	2	24,605	147,924	0	65.10	2.77	2.77	.00	1247387
31	GRADY ISD	1.000002	4,760,070	3	20,498	123,759	0	66.13	2.81	2.81	.00	1055618
60	MARTIN HOSPITAL DIST	1.000002	4,760,070	4	17,568	106,391	0	67.17	2.84	2.84	.00	918956
61	PERMIAN BASIN WATER	1.000002	4,760,070	5	15,374	93,303	0	68.24	2.86	2.86	.00	817001
				6	13,665	83,088	0	69.32	2.90	2.90	.00	737675
				7	12,298	74,779	0	69.32	2.90	2.90	.00	663881
				8	11,068	67,301	0	69.32	2.90	2.90	.00	597482
				9	9,961	60,571	0	69.32	2.90	2.90	.00	537723
				10	8,965	54,514	0	69.32	2.90	2.90	.00	483956
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					164,778	995,503	0					8,595,468

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	393775	0	1929564	945022	984,542	922,112	515715
				2	319092	0	1566479	859025	707,454	581,223	370509
				3	270820	0	1326438	780854	545,584	393,186	277638
				4	235299	0	1154255	709796	444,459	280,974	213806
				5	207806	0	1024807	645205	379,602	210,500	167988
				6	187643	0	925318	586491	338,827	164,815	134232
				7	168879	0	832760	586492	246,268	105,083	106907
				8	151991	0	749473	586492	162,981	61,003	85144
				9	136792	0	674515	586492	88,023	28,901	67813
				10	123113	0	607069	586492	20,577	5,926	54010
				=====	=====	=====	=====	=====	=====	=====	=====
					2195210	0	10790678	6872361	3918317	2753723	1993762

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.24
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

\$/BBLRESV: 17.09 EQUIP VAL: 12,582
\$/BBLPROD: 0 WI OIL VAL: 2,193,517 RI OIL VAL: 1,588,159
WI PAYOUT: 4.2 GAS VAL: 560,204 GAS VAL: 405,601
RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
900,021			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 95.8 D B: 1.000 De/Dt: 22.1 / 10.0
GAS: 570.0 D B: 1.000 De/Dt: 21.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,701,210
LAST YR RI VAL: 1,826,520
LAST YR 8/8 VAL: 4,527,730

LAST YR OIL PROD: 56,755
LAST YR GAS PROD: 268,600

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153912 - JAGUAR EAST C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51583 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9353
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110482 EOR.....:
ALT RRC#: 51583 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,900,110	1	36,899	32,860	0	64.08	4.87	4.87	6.44	1773366
01	MARTIN COUNTY	1.000000	6,900,110	2	28,352	25,248	0	65.10	4.93	4.93	6.52	1384286
30	KLONDIKE ISD-MARTIN	1.000000	6,900,110	3	23,027	20,507	0	66.13	4.98	4.98	6.60	1142082
60	MARTIN HOSPITAL DIST	1.000000	6,900,110	4	19,390	17,267	0	67.17	5.03	5.03	6.68	976820
61	PERMIAN BASIN WATER	1.000000	6,900,110	5	16,746	14,913	0	68.24	5.08	5.08	6.76	857060
				6	14,738	13,125	0	69.32	5.14	5.14	6.84	766229
				7	13,157	11,718	0	69.32	5.14	5.14	6.84	684032
				8	11,841	10,546	0	69.32	5.14	5.14	6.84	615614
				9	10,657	9,491	0	69.32	5.14	5.14	6.84	554057
				10	9,591	8,542	0	69.32	5.14	5.14	6.84	498636
				11	8,632	7,688	0	69.32	5.14	5.14	6.84	448778
				12	7,769	6,919	0	69.32	5.14	5.14	6.84	403910
				13	6,992	6,227	0	69.32	5.14	5.14	6.84	363514
				14	6,293	5,604	0	69.32	5.14	5.14	6.84	327173
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					214,084	190,655	0					10,795,557

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	120021	0	1893387	315009	1,578,378	1,478,292	593715
2	93354	0	1477640	318159	1,159,481	952,594	410046
3	76594	0	1218676	321340	897,336	646,682	299274
4	65140	0	1041960	324554	717,406	453,523	226442
5	56819	0	913879	327799	586,080	324,999	175758
6	50597	0	816826	331078	485,748	236,282	139022
7	45173	0	729205	331078	398,127	169,881	109831
8	40655	0	656269	331078	325,191	121,716	87472
9	36588	0	590645	331078	259,567	85,223	69669
10	32929	0	531565	331078	200,487	57,742	55486
11	29637	0	478415	331078	147,337	37,224	44195
12	26673	0	430583	331078	99,505	22,051	35198
13	24005	0	387519	331078	56,441	10,972	28035
14	21603	0	348776	331078	17,698	3,018	22329
	=====	=====	=====	=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.75						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.75						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE: 6.49	ADDL GAS PRICES? N						
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
300,009				719788	0	11515345	4586563
						6928782	4600199
							2296472

\$/BBLRESV: 26.86	EQUIP VAL: 3,450		
\$/BBLPROD: 0	WI OIL VAL: 4,312,654	RI OIL VAL: 2,152,926	
WI PAYOUT: 4.4	GAS VAL: 287,540	GAS VAL: 143,543	
RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0	
	=====	=====	=====
8/8 VALUE: 6,900,110	WI TOTAL: 4,603,640	RI TOTAL: 2,296,470	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 117.9 D B: 1.000 De/Dt: 25.9 / 10.0
GAS: 105.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,013,690
LAST YR RI VAL: 1,125,060
LAST YR 8/8 VAL: 3,138,750

LAST YR OIL PROD: 56,327
LAST YR GAS PROD: 44,753

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153914 - MABEE BREEDLOVE B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51584 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9445
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110484 EOR.....:
ALT RRC#: 51584 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,737	15,511	0	69.32	5.36	5.36	6.84	558217
---	-----	-----	-----	8	9,663	13,960	0	69.32	5.36	5.36	6.84	502379
00	MARTIN COUNTY APPR D	1.000000	5,813,210	9	8,697	12,564	0	69.32	5.36	5.36	6.84	452157
01	MARTIN COUNTY	1.000000	5,813,210	10	7,827	11,308	0	69.32	5.36	5.36	6.84	406926
30	KLONDIKE ISD-MARTIN	1.000000	5,813,210	11	7,044	10,177	0	69.32	5.36	5.36	6.84	366218
60	MARTIN HOSPITAL DIST	1.000000	5,813,210	12	6,340	9,159	0	69.32	5.36	5.36	6.84	329617
61	PERMIAN BASIN WATER	1.000000	5,813,210	13	5,706	8,243	0	69.32	5.36	5.36	6.84	296655
				14	5,135	7,419	0	69.32	5.36	5.36	6.84	266969
				15	4,622	6,677	0	69.32	5.36	5.36	6.84	240298
				16	4,160	6,009	0	69.32	5.36	5.36	6.84	216278
					=====	=====	=====					=====
					175,501	253,529	0					8,876,769

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	144351	0	1402466	210009	1,192,457	1,116,843	439777
				2	117856	0	1149186	212109	937,077	769,874	318899
*** PARAMETERS ***				3	99770	0	978142	214230	763,912	550,529	240206
				4	86723	0	854778	216372	638,406	403,580	185763
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	76857	0	761799	218535	543,264	301,256	146509
YRS FLAT:	FMVF:	8/8 RES:		6	69281	0	689522	220721	468,801	228,039	117355
				7	62354	0	620571	220721	399,850	170,616	93469
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.00			8	56119	0	558498	220721	337,777	126,426	74441
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.00			9	50507	0	502664	220721	281,943	92,570	59291
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	45458	0	452384	220721	231,663	66,721	47221
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	40912	0	407130	220721	186,409	47,095	37609
PRD WELLHEAD PRICE: 6.49	ADDL GAS PRICES? N			12	36819	0	366436	220721	145,715	32,292	29955
				13	33137	0	329792	220721	109,071	21,203	23858
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	29824	0	296793	220721	76,072	12,972	19000
-----	-----	-----	-----	15	26842	0	267140	220721	46,419	6,943	15135
200,009				16	24156	0	240434	220721	19,713	2,586	12055
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
					1000966	0	9877735	3499186	6378549	3949545	1860543

\$/BBLRESV: 26.97 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 3,549,314 RI OIL VAL: 1,672,003
WI PAYOUT: 4.8 GAS VAL: 400,227 GAS VAL: 188,538
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 81.0 D B: 1.000 De/Dt: 21.2 / 10.0 8/8 VALUE: 5,813,210 WI TOTAL: 3,952,670 RI TOTAL: 1,860,540
GAS: 117.0 D B: 1.000 De/Dt: 21.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,399,420
LAST YR RI VAL: 791,560
LAST YR 8/8 VAL: 2,190,980

LAST YR OIL PROD: 30,762
LAST YR GAS PROD: 42,823

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153915 - MABEE BREEDLOVE C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51585 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9392
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110485 EOR.....:
ALT RRC#: 51585 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,287	18,077	0	69.32	5.36	5.36	6.84	534821
---	-----	-----	-----	8	9,258	16,269	0	69.32	5.36	5.36	6.84	481323
00	MARTIN COUNTY APPR D	1.000000	5,599,830	9	8,332	14,642	0	69.32	5.36	5.36	6.84	433181
01	MARTIN COUNTY	1.000000	5,599,830	10	7,499	13,178	0	69.32	5.36	5.36	6.84	389873
30	KLONDIKE ISD-MARTIN	1.000000	5,599,830	11	6,749	11,860	0	69.32	5.36	5.36	6.84	350881
60	MARTIN HOSPITAL DIST	1.000000	5,599,830	12	6,074	10,674	0	69.32	5.36	5.36	6.84	315787
61	PERMIAN BASIN WATER	1.000000	5,599,830	13	5,467	9,607	0	69.32	5.36	5.36	6.84	284229
				14	4,920	8,646	0	69.32	5.36	5.36	6.84	255791
				15	4,428	7,781	0	69.32	5.36	5.36	6.84	230212
				16	3,985	7,003	0	69.32	5.36	5.36	6.84	207180
				=====	=====	=====						=====
					167,152	293,718	0					8,456,343

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	164847	0	1346018	210009	1,136,009	1,063,975	422076
				2	135574	0	1110853	212109	898,744	738,382	308262
*** PARAMETERS ***				3	115323	0	950049	214230	735,819	530,283	233306
				4	100607	0	833197	216372	616,825	389,938	181073
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	89406	0	744459	218535	525,924	291,640	143175
YRS FLAT:	FMVF:	8/8 RES:		6	80746	0	674992	220721	454,271	220,970	114882
				7	72670	0	607491	220721	386,770	165,034	91498
OIL WELLHEAD PRICE: 67.80				8 <td>65401</td> <td>0</td> <td>546724</td> <td>220721</td> <td>326,003</td> <td>122,019</td> <td>72871</td>	65401	0	546724	220721	326,003	122,019	72871
OIL %TAX ALLOWABLE: 9.6				9 <td>58861</td> <td>0</td> <td>492042</td> <td>220721</td> <td>271,321</td> <td>89,083</td> <td>58038</td>	58861	0	492042	220721	271,321	89,083	58038
TYPE..(USNPQLHCT): U				10 <td>52976</td> <td>0</td> <td>442849</td> <td>220721</td> <td>222,128</td> <td>63,975</td> <td>46226</td>	52976	0	442849	220721	222,128	63,975	46226
GRAV SCHED#/DEGREE: /				11 <td>47677</td> <td>0</td> <td>398558</td> <td>220721</td> <td>177,837</td> <td>44,929</td> <td>36817</td>	47677	0	398558	220721	177,837	44,929	36817
PRD WELLHEAD PRICE: 6.49				12 <td>42909</td> <td>0</td> <td>358696</td> <td>220721</td> <td>137,975</td> <td>30,576</td> <td>29322</td>	42909	0	358696	220721	137,975	30,576	29322
				13 <td>38620</td> <td>0</td> <td>322849</td> <td>220721</td> <td>102,128</td> <td>19,854</td> <td>23356</td>	38620	0	322849	220721	102,128	19,854	23356
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14 <td>34757</td> <td>0</td> <td>290548</td> <td>220721</td> <td>69,827</td> <td>11,907</td> <td>18601</td>	34757	0	290548	220721	69,827	11,907	18601
-----	-----	-----	-----	15 <td>31280</td> <td>0</td> <td>261492</td> <td>220721</td> <td>40,771</td> <td>6,099</td> <td>14815</td>	31280	0	261492	220721	40,771	6,099	14815
200,009				16 <td>28152</td> <td>0</td> <td>235332</td> <td>220721</td> <td>14,611</td> <td>1,918</td> <td>11798</td>	28152	0	235332	220721	14,611	1,918	11798
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
					1159806	0	9616149	3499186	6116963	3790582	1806116

\$/BBLRESV: 26.59 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 3,333,396 RI OIL VAL: 1,588,279
WI PAYOUT: 4.8 GAS VAL: 457,182 GAS VAL: 217,836
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.7 D B: 1.000 De/Dt: 20.5 / 10.0 8/8 VALUE: 5,599,830 WI TOTAL: 3,793,710 RI TOTAL: 1,806,120
GAS: 133.0 D B: 1.000 De/Dt: 20.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,842,800
LAST YR RI VAL: 968,080
LAST YR 8/8 VAL: 2,810,880

LAST YR OIL PROD: 29,966
LAST YR GAS PROD: 44,725

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051636 - AVG=JOHN B (DIAMONDBACK) FULL WI DECIMAL = .750189 #WELLS: 4
RRC#, WELL#.....: 51636 - RRC DIST.: 08 FULL RI DECIMAL = .249811 DEPTH: 10310

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	103,788	312,949	0	64.08	2.78	2.78	.00
---	-----	-----	-----	2	82,206	255,964	0	65.10	2.81	2.81	.00
00	MARTIN COUNTY APPR D	1.000000	19,972,070	3	68,071	216,567	0	66.13	2.84	2.84	.00
01	MARTIN COUNTY	1.000000	19,972,070	4	58,090	187,695	0	67.17	2.87	2.87	.00
31	GRADY ISD	1.000000	19,972,070	5	50,666	165,625	0	68.24	2.90	2.90	.00
60	MARTIN HOSPITAL DIST	1.000000	19,972,070	6	44,928	148,203	0	69.32	2.93	2.93	.00
61	PERMIAN BASIN WATER	1.000000	19,972,070	7	40,356	133,383	0	69.32	2.93	2.93	.00
				8	36,320	120,045	0	69.32	2.93	2.93	.00
				9	32,688	108,041	0	69.32	2.93	2.93	.00
				10	29,419	97,237	0	69.32	2.93	2.93	.00
				11	26,477	87,513	0	69.32	2.93	2.93	.00
				12	23,829	78,762	0	69.32	2.93	2.93	.00
				=====	=====	=====					=====
					596,838	1,911,984	0				30,071,543

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	652663	0	5641971	4,423,950	4,143,427	1767389
				2	539580	0	4554299	3,324,098	2,730,979	1262545
				3	461404	0	3838406	2,595,903	1,870,790	941660
				4	404115	0	3331281	2,076,353	1,312,608	723236
				5	360325	0	2954064	1,686,587	935,263	567553
				6	325758	0	2662153	1,382,002	672,247	452633
				7	293183	0	2391820	1,111,668	474,349	359885
				8	263865	0	2152618	872,466	326,555	286626
				9	237480	0	1937357	657,205	215,780	228287
				10	213732	0	1743611	463,459	133,481	181821
				11	192358	0	1569244	289,092	73,036	144816
				12	173123	0	1412305	132,153	29,286	115335
				=====	=====	=====	=====	=====	=====	=====
					4117586	0	34189129	15174193	12917801	7031786

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.28
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.28
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,160,020

\$/BBLRESV: 25.38 EQUIP VAL: 22,498
\$/BBLPROD: 0 WI OIL VAL: 11,362,033 RI OIL VAL: 6,184,906
WI PAYOUT: 4.3 GAS VAL: 1,555,755 GAS VAL: 846,873
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 19,972,070 WI TOTAL: 12,940,290 RI TOTAL: 7,031,780

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 325.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 960.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,206,990
LAST YR RI VAL: 5,158,970
LAST YR 8/8 VAL: 14,365,960

LAST YR OIL PROD: 131,077
LAST YR GAS PROD: 428,295

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051637 - AVG=JOHN D (DIAMONDBACK) FULL WI DECIMAL = .750192 #WELLS: 3
RRC#, WELL#.....: 51637 - RRC DIST.: 08 FULL RI DECIMAL = .249808 DEPTH: 8881

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,472,940	1	40,295	210,003	0	64.08	2.75	2.75	.00	1937073
01	MARTIN COUNTY	1.000000	6,472,940	2	31,154	164,263	0	65.10	2.77	2.77	.00	1521483
31	GRADY ISD	1.000000	6,472,940	3	25,403	134,928	0	66.13	2.81	2.81	.00	1260248
60	MARTIN HOSPITAL DIST	1.000000	6,472,940	4	21,447	114,499	0	67.17	2.84	2.84	.00	1080723
61	PERMIAN BASIN WATER	1.000000	6,472,940	5	18,560	99,450	0	68.24	2.86	2.86	.00	950144
				6	16,359	87,901	0	69.32	2.90	2.90	.00	850722
				7	14,624	78,758	0	69.32	2.90	2.90	.00	760496
				8	13,162	70,882	0	69.32	2.90	2.90	.00	684468
				9	11,846	63,794	0	69.32	2.90	2.90	.00	616031
				10	10,661	57,415	0	69.32	2.90	2.90	.00	554407
				11	9,595	51,674	0	69.32	2.90	2.90	.00	498972
				=====	=====	=====	=====					=====
					213,106	1,133,567	0					10,714,767

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	433242	0	2370315	1047922	1,322,393	1,238,541	742507
2	341344	0	1862827	936685	926,142	760,890	516405
3	284434	0	1544682	837255	707,427	509,821	378945
4	243945	0	1324668	748380	576,288	364,312	287587
5	213375	0	1163519	668940	494,579	274,258	223538
6	191234	0	1041956	597932	444,024	215,986	177156
7	171343	0	931839	597932	333,907	142,478	140207
8	154208	0	838676	597932	240,744	90,108	111670
9	138787	0	754818	597932	156,886	51,510	88943
10	124910	0	679317	597932	81,385	23,440	70837
11	112420	0	611392	597932	13,460	3,400	56420
=====	=====	=====	=====	=====	=====	=====	=====
	2409242	0	13124009	7826774	5297235	3674744	2794215

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.24
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

998,021

1
11.5 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 128.2 D B: 1.000 De/Dt: 25.3 / 10.0
GAS: 663.0 D B: 1.000 De/Dt: 24.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,241,400
LAST YR RI VAL: 1,882,240
LAST YR 8/8 VAL: 4,123,640

LAST YR OIL PROD: 53,932
LAST YR GAS PROD: 291,880

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153916 - SHORTESS 40 UNIT FULL WI DECIMAL = .753566 #WELLS: 10
RRC#, WELL#.....: 51643 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .246434 DEPTH: 8826
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	50,130,770	1	232,513	1,549,094	0	64.08	3.02	3.02	.00	11227706
01	MARTIN COUNTY	1.000000	50,130,770	2	167,210	1,265,713	0	65.10	3.05	3.05	.00	8202845
33	SANDS ISD (MARTIN CO	1.000000	50,130,770	3	130,653	1,070,150	0	66.13	3.08	3.08	.00	6510873
60	MARTIN HOSPITAL DIST	1.000000	50,130,770	4	107,248	927,009	0	67.17	3.12	3.12	.00	5428575
61	PERMIAN BASIN WATER	1.000000	50,130,770	5	90,967	817,681	0	68.24	3.15	3.15	.00	4677827
				6	78,986	731,443	0	69.32	3.19	3.19	.00	4126007
				7	69,794	658,299	0	69.32	3.19	3.19	.00	3645843
				8	62,522	592,469	0	69.32	3.19	3.19	.00	3265974
				9	56,270	533,222	0	69.32	3.19	3.19	.00	2939387
				10	50,643	479,900	0	69.32	3.19	3.19	.00	2645448
				11	45,579	431,910	0	69.32	3.19	3.19	.00	2380919
				12	41,021	388,719	0	69.32	3.19	3.19	.00	2142822
				13	36,919	349,847	0	69.32	3.19	3.19	.00	1928545
				14	33,227	314,862	0	69.32	3.19	3.19	.00	1735685
					=====	=====	=====					=====
					1,203,552	10,110,318	0					60,858,456

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	3525381	0	14753087	2939475	11,813,612	11,064,511	4538607
2	2909085	0	11111930	2968869	8,143,061	6,690,094	3025194
3	2483800	0	8994673	2728687	6,265,986	4,515,708	2167042
4	2179515	0	7608090	2507937	5,100,153	3,224,163	1622119
5	1940956	0	6618783	2305045	4,313,738	2,392,097	1248830
6	1758298	0	5884305	2328095	3,556,210	1,729,847	982532
7	1582469	0	5228312	2328095	2,900,217	1,237,523	772565
8	1424222	0	4690196	2328095	2,362,101	884,111	613307
9	1281799	0	4221186	2328095	1,893,091	621,559	488479
10	1153620	0	3799068	2328095	1,470,973	423,655	389053
11	1038258	0	3419177	2328095	1,091,082	275,651	309873
12	934432	0	3077254	2328095	749,159	166,021	246794
13	840989	0	2769534	2328095	441,439	85,815	196564
14	756889	0	2492574	2328095	164,479	28,047	156554
	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.56
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D						
2,799,500				\$/BBLRESV: 26.42	EQUIP VAL: 34,503				
				\$/BBLPROD: 0	WI OIL VAL: 23,963,497	RI OIL VAL: 12,045,082			
				WI PAYOUT: 4.5	GAS VAL: 9,375,271	GAS VAL: 4,712,414			
9.0 3				RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0			
					=====	=====			
				8/8 VALUE: 50,130,770	WI TOTAL: 33,373,270	RI TOTAL: 16,757,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 778.0 D B: 1.000 De/Dt: 32.1 / 10.0
GAS: 4,755.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 70,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,724,780
LAST YR RI VAL: 12,293,780
LAST YR 8/8 VAL: 36,018,560

LAST YR OIL PROD: 401,303
LAST YR GAS PROD: 1,735,667

REMARKS1: TY20 RRC=51643+846442+846444+
REMARKS2: 846448+846450=7WELL
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153910 - JAGUAR EAST A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51644 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9333
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110480 EOR.....:
ALT RRC#: 51644 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,445,060	1	21,035	25,662	0	64.08	5.30	5.30	6.44	1010942
01	MARTIN COUNTY	1.000000	3,445,060	2	15,891	19,715	0	65.10	5.36	5.36	6.52	775878
30	KLONDIKE ISD-MARTIN	1.000000	3,445,060	3	12,775	16,013	0	66.13	5.42	5.42	6.60	633608
60	MARTIN HOSPITAL DIST	1.000000	3,445,060	4	10,680	13,484	0	67.17	5.47	5.47	6.68	538032
61	PERMIAN BASIN WATER	1.000000	3,445,060	5	9,178	11,644	0	68.24	5.53	5.53	6.76	469730
				6	8,047	10,247	0	69.32	5.58	5.58	6.84	418364
				7	7,164	9,149	0	69.32	5.58	5.58	6.84	372456
				8	6,448	8,234	0	69.32	5.58	5.58	6.84	335232
				9	5,803	7,411	0	69.32	5.58	5.58	6.84	301698
				10	5,223	6,670	0	69.32	5.58	5.58	6.84	271544
				11	4,701	6,003	0	69.32	5.58	5.58	6.84	244405
					=====	=====	=====					=====
					106,945	134,232	0					5,371,889

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	102006	0	1112948	290764	822,184	770,049	348991
				2	79254	0	855132	271059	584,073	479,856	237299
				3	65093	0	698701	252689	446,012	321,427	171582
				4	55318	0	593350	255216	338,134	213,758	128949
				5	48293	0	518023	257769	260,254	144,318	99627
				6	42884	0	461248	260346	200,902	97,725	78503
				7	38289	0	410745	260347	150,398	64,175	61865
				8	34459	0	369691	260347	109,344	40,926	49275
				9	31015	0	332713	260347	72,366	23,760	39244
				10	27914	0	299458	260347	39,111	11,264	31259
				11	25123	0	269528	260347	9,181	2,319	24898
					=====	=====	=====	=====	=====	=====	=====
					549648	0	5921537	2889578	3031959	2169577	1271492

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.25
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 6.49 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

300,021

7.7 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 68.0 D B: 1.000 De/Dt: 27.5 / 10.0
GAS: 82.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,574,590
LAST YR RI VAL: 1,037,690
LAST YR 8/8 VAL: 2,612,280

LAST YR OIL PROD: 30,771
LAST YR GAS PROD: 35,261

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154066 - VINEYARD HZ L UNIT FULL WI DECIMAL = .750000 #WELLS: 9
RRC#, WELL#.....: 51657 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9727
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110519 EOR.....:
ALT RRC#: 51657 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	29,582,160	1	205,802	368,605	0	64.08	4.22	4.22	.00	9890844
01	MARTIN COUNTY	1.000000	29,582,160	2	153,835	275,530	0	65.10	4.26	4.26	.00	7510994
30	KLONDIKE ISD-MARTIN	1.000000	29,582,160	3	122,890	220,109	0	66.13	4.31	4.31	.00	6095037
60	MARTIN HOSPITAL DIST	1.000000	29,582,160	4	102,334	183,290	0	67.17	4.35	4.35	.00	5155331
61	PERMIAN BASIN WATER	1.000000	29,582,160	5	87,680	157,043	0	68.24	4.39	4.39	.00	4487462
				6	76,701	137,378	0	69.32	4.44	4.44	.00	3987685
				7	68,167	122,093	0	69.32	4.44	4.44	.00	3544002
				8	61,344	109,875	0	69.32	4.44	4.44	.00	3189275
				9	55,210	98,888	0	69.32	4.44	4.44	.00	2870368
				10	49,689	88,999	0	69.32	4.44	4.44	.00	2583331
				11	44,720	80,099	0	69.32	4.44	4.44	.00	2324993
					=====	=====	=====					=====
					1,028,372	1,841,909	0					51,639,322

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	1166635	0	11057479	4410022	6,647,457	6,225,942	3467330
				2	880318	0	8391312	3964169	4,427,143	3,637,207	2328589
				3	711502	0	6806539	3563392	3,243,147	2,337,239	1671505
				4	597984	0	5753315	3203133	2,550,182	1,612,148	1250330
				5	517064	0	5004526	2879296	2,125,230	1,178,503	962471
				6	457469	0	4445154	2588199	1,856,955	903,278	756551
				7	406570	0	3950572	2588200	1,362,372	581,324	595022
				8	365884	0	3555159	2588200	966,959	361,923	473855
				9	329297	0	3199665	2588200	611,465	200,762	377411
				10	296367	0	2879698	2588200	291,498	83,955	300593
				11	266730	0	2591723	2588200	3,523	890	239415
					=====	=====	=====	=====	=====	=====	=====
					5995820	0	57635142	33549211	24085931	17123171	12423072

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.97
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

4,200,021

1
11.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 670.0 D B: 1.000 De/Dt: 28.5 / 10.0
GAS: 1,200.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 63,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,175,520
LAST YR RI VAL: 8,481,860
LAST YR 8/8 VAL: 19,657,380

LAST YR OIL PROD: 310,649
LAST YR GAS PROD: 513,517

REMARKS1: TY20 RRC=51657+843874+843873
REMARKS2: ASSUMEING OTHER DP BACK POSTED
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154058 - KIMBERLY A FULL WI DECIMAL = .746162 #WELLS: 1
RRC#, WELL#.....: 51668 - RRC DIST.: 08 FULL RI DECIMAL = .253838 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,902,230	1	38,583	38,588	0	64.08	5.26	5.26	.00	1844810
01	MARTIN COUNTY	1.000000	5,902,230	2	29,189	29,057	0	65.10	5.31	5.31	.00	1417860
32	STANTON ISD (MARTIN	1.000000	5,902,230	3	23,596	23,315	0	66.13	5.37	5.37	.00	1164314
60	MARTIN HOSPITAL DIST	1.000000	5,902,230	4	19,867	19,472	0	67.17	5.43	5.43	.00	995728
61	PERMIAN BASIN WATER	1.000000	5,902,230	5	17,196	16,717	0	68.24	5.49	5.49	.00	875588
				6	15,181	14,646	0	69.32	5.54	5.54	.00	785221
				7	13,607	13,033	0	69.32	5.54	5.54	.00	703808
				8	12,246	11,730	0	69.32	5.54	5.54	.00	633412
				9	11,021	10,557	0	69.32	5.54	5.54	.00	570050
				10	9,919	9,501	0	69.32	5.54	5.54	.00	513050
				=====	=====	=====	=====					=====
					190,405	186,616	0					9,503,841

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	151451	0	1996261	553373	1,442,888	1,351,394	638854
				2	115127	0	1532987	547729	985,258	809,458	434156
				3	93421	0	1257735	542141	715,594	515,707	315221
				4	78894	0	1074622	536611	538,011	340,114	238345
				5	68480	0	944068	531138	412,930	228,981	185298
				6	60543	0	845764	525721	320,043	155,679	146908
				7	53875	0	757683	525721	231,962	98,978	116468
				8	48489	0	681901	525721	156,180	58,456	92758
				9	43640	0	613690	525721	87,969	28,883	73876
				10	39275	0	552325	525721	26,604	7,662	58840
				=====	=====	=====	=====	=====	=====	=====	=====
					753195	0	10257036	5339597	4917439	3595312	2300724

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.20 \$/BBLRESV: 23.45 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.20 \$/BBLPROD: 0 WI OIL VAL: 3,331,297 RI OIL VAL: 2,131,775
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 264,011 GAS VAL: 168,947
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,902,230 WI TOTAL: 3,601,510 RI TOTAL: 2,300,720

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

527,022

1
2.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 125.0 D B: 1.100 De/Dt: 27.7 / 10.0
GAS: 125.0 D B: 1.000 De/Dt: 27.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,332,750
LAST YR RI VAL: 2,076,760
LAST YR 8/8 VAL: 6,409,510

LAST YR OIL PROD: 64,358
LAST YR GAS PROD: 85,177

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154027 - MARGARET M4 (ALLOC-1SH) FULL WI DECIMAL = .749293 #WELLS: 4
RRC#, WELL#.....: 51691 - RRC DIST.: 08 FULL RI DECIMAL = .250707 DEPTH: 9715
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110513 EOR.....:
ALT RRC#: 51691 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	1	109,041	445,284	0	64.08	3.96	3.96	.00	5235570
00	MARTIN COUNTY APPR D	1.000000	21,431,720	2	81,945	350,493	0	65.10	4.00	4.00	.00	3997193
01	MARTIN COUNTY	1.000000	21,431,720	3	65,664	289,059	0	66.13	4.04	4.04	.00	3253700
30	KLONDIKE ISD-MARTIN	.410000	8,787,000	4	54,796	245,981	0	67.17	4.09	4.09	.00	2757883
31	GRADY ISD	.590000	12,644,720	5	47,020	214,094	0	68.24	4.13	4.13	.00	2404215
60	MARTIN HOSPITAL DIST	1.000000	21,431,720	6	41,176	189,535	0	69.32	4.17	4.17	.00	2138722
61	PERMIAN BASIN WATER	1.000000	21,431,720	7	36,626	170,033	0	69.32	4.17	4.17	.00	1902391
				8	32,963	153,030	0	69.32	4.17	4.17	.00	1712131
				9	29,667	137,727	0	69.32	4.17	4.17	.00	1540933
				10	26,700	123,954	0	69.32	4.17	4.17	.00	1386824
				11	24,030	111,559	0	69.32	4.17	4.17	.00	1248142
				12	21,627	100,403	0	69.32	4.17	4.17	.00	1123328
					=====	=====	=====					=====
					571,255	2,531,152	0					28,701,032

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	1321247	0	6556817	1625421	4,931,396	4,618,696	2063804
2	1050488	0	5047681	1510340	3,537,341	2,906,172	1406017
3	875023	0	4128723	1403409	2,725,314	1,964,052	1017731
4	753835	0	3511718	1304047	2,207,671	1,395,623	766058
5	662531	0	3066746	1317087	1,749,659	970,239	592023
6	592212	0	2730934	1330257	1,400,677	681,331	466550
7	531277	0	2433668	1330258	1,103,410	470,825	367934
8	478150	0	2190281	1330258	860,023	321,898	293037
9	430335	0	1971268	1330258	641,010	210,462	233395
10	387301	0	1774125	1330258	443,867	127,838	185888
11	348572	0	1596714	1330258	266,456	67,318	148055
12	313714	0	1437042	1330258	106,784	23,664	117917
	=====	=====	=====	=====	=====	=====	=====
	7744685	0	36445717	16472109	19973608	13758118	7658409

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.2	GAS VAL: 2,923,586	RI OIL VAL: 6,030,997
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0	GAS VAL: 1,627,404
1,548,020					=====	PRD VAL: 0
-----	-----	-----	-----	8/8 VALUE: 21,431,720	WI TOTAL: 13,773,320	RI TOTAL: 7,658,400
1						
8.0	3					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 353.7 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 1,400.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,369,650
LAST YR RI VAL: 3,973,600
LAST YR 8/8 VAL: 10,343,250

LAST YR OIL PROD: 156,156
LAST YR GAS PROD: 557,065

REMARKS1:
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154059 - KIMBERLY B FULL WI DECIMAL = .746169 #WELLS: 1
RRC#, WELL#.....: 51772 - RRC DIST.: 08 FULL RI DECIMAL = .253831 DEPTH: 9106
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,168,940	1	41,868	60,975	0	64.08	4.71	4.71	.00	2001898
01	MARTIN COUNTY	1.000000	7,168,940	2	30,141	45,091	0	65.10	4.76	4.76	.00	1464117
32	STANTON ISD (MARTIN	1.000000	7,168,940	3	23,565	35,797	0	66.13	4.80	4.80	.00	1162795
60	MARTIN HOSPITAL DIST	1.000000	7,168,940	4	19,349	29,685	0	67.17	4.86	4.86	.00	969775
61	PERMIAN BASIN WATER	1.000000	7,168,940	5	16,416	25,360	0	68.24	4.91	4.91	.00	835879
				6	14,257	22,135	0	69.32	4.96	4.96	.00	737435
				7	12,599	19,639	0	69.32	4.96	4.96	.00	651676
				8	11,287	17,647	0	69.32	4.96	4.96	.00	583814
				9	10,158	15,882	0	69.32	4.96	4.96	.00	525417
				10	9,142	14,294	0	69.32	4.96	4.96	.00	472865
				11	8,228	12,865	0	69.32	4.96	4.96	.00	425589
				12	7,405	11,579	0	69.32	4.96	4.96	.00	383019
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					204,415	310,949	0					10,214,279

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	214294	0	2216192	375923	1,840,269	1,723,577	709211
				2	160153	0	1624270	379682	1,244,588	1,022,516	459992
				3	128211	0	1291006	383478	907,528	654,028	323547
				4	107649	0	1077424	387313	690,111	436,267	238958
				5	92911	0	928790	391187	537,603	298,116	182293
				6	81922	0	819357	395098	424,259	206,372	142316
				7	72684	0	724360	395099	329,261	140,495	111341
				8	65312	0	649126	395099	254,027	95,080	88297
				9	58779	0	584196	395099	189,097	62,086	70323
				10	52902	0	525767	395099	130,668	37,633	56008
				11	47613	0	473202	395099	78,103	19,732	44611
				12	42854	0	425873	395099	30,774	6,820	35529
				=====	=====	=====	=====	=====	=====	=====	=====
					1125284	0	11339563	4683275	6656288	4702722	2462426

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.55
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

358,022

\$/BBLRESV: 27.77 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 4,236,043 RI OIL VAL: 2,218,065
WI PAYOUT: 4.0 GAS VAL: 466,675 GAS VAL: 244,359
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 7,168,940 WI TOTAL: 4,706,520 RI TOTAL: 2,462,420

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 140.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 29.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,297,890
LAST YR RI VAL: 2,230,680
LAST YR 8/8 VAL: 7,528,570

LAST YR OIL PROD: 69,862
LAST YR GAS PROD: 97,232

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST				RRC CO#: 317 MARTIN				LAST UPDATE: 7/19/2022 MASSUPDATE				
LEASE#, NAME.....: 153971 - JOHN CR				FULL WI DECIMAL = .750189				#WELLS: 1				
RRC#, WELL#.....: 51777 - RRC DIST.: 08				FULL RI DECIMAL = .249811				DEPTH: 9346				
OPERATOR#, AGENT#: 217012 - 574												
OPERATOR NAME.....: DIAMONDBACK E&P LLC												
OIL FIELD#.....: 85280300												
OIL FIELD NAME....: SPRABERRY (TREND AREA)												
				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
				1	27,333	99,578	0	64.08	2.75	2.75	.00	1313955
ALT FRZ.: ALT G\$ RRC:				2	20,103	74,831	0	65.10	2.77	2.77	.00	981776
ALT JOB#: UNIT.....:				3	15,911	59,964	0	66.13	2.81	2.81	.00	789345
ALT LSE#: EOR.....:				4	13,166	50,038	0	67.17	2.84	2.84	.00	663437
ALT RRC#: GRAPH.....: X				5	11,233	42,937	0	68.24	2.86	2.86	.00	575050
				6	9,793	37,602	0	69.32	2.90	2.90	.00	509266
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	8,681	33,449	0	69.32	2.90	2.90	.00	451439
---				8	7,795	30,104	0	69.32	2.90	2.90	.00	405364
00 MARTIN COUNTY APPR D 1.000000 5,007,960				9	7,016	27,094	0	69.32	2.90	2.90	.00	364854
01 MARTIN COUNTY 1.000000 5,007,960				10	6,314	24,385	0	69.32	2.90	2.90	.00	328348
31 GRADY ISD 1.000000 5,007,960				11	5,683	21,947	0	69.32	2.90	2.90	.00	295534
60 MARTIN HOSPITAL DIST 1.000000 5,007,960				12	5,115	19,752	0	69.32	2.90	2.90	.00	265996
61 PERMIAN BASIN WATER 1.000000 5,007,960				=====	=====	=====						=====
					138,143	521,681	0					6,944,364
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				1	205431	0	1519386	266730	1,252,656	1,173,224		475959
				2	155501	0	1137277	269397	867,880	713,024		315276
				3	126406	0	915751	272090	643,661	463,867		224658
				4	106608	0	770045	274811	495,234	313,072		167180
				5	92123	0	667173	277560	389,613	216,052		128181
				6	81805	0	591071	280335	310,736	151,151		100497
*** PARAMETERS ***				7	72770	0	524209	280336	243,873	104,061		78875
				8	65493	0	470857	280336	190,521	71,311		62696
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				9	58944	0	423798	280336	143,462	47,103		49938
YRS FLAT: FMVF: 8/8 RES:				10	53051	0	381399	280336	101,063	29,107		39772
				11	47747	0	343281	280336	62,945	15,902		31679
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.24				12	42971	0	308967	280336	28,631	6,345		25231
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.24				=====	=====	=====	=====	=====	=====	=====		=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5					1108850	0	8053214	3322939	4730275	3304219		1699942
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y												
PRD WELLHEAD PRICE: ADDL GAS PRICES? N					\$/BBLRESV: 27.49		EQUIP VAL:	3,804				
					\$/BBLPROD: 0		WI OIL VAL:	2,849,258		RI OIL VAL:	1,465,875	
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					WI PAYOUT: 4.1		GAS VAL:	454,958		GAS VAL:	234,065	
-----					RI PAYOUT: 5.2		PRD VAL:	0		PRD VAL:	0	
254,029							=====			=====		
-----					8/8 VALUE:	5,007,960	WI TOTAL:	3,308,020		RI TOTAL:	1,699,940	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 90.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 323.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,567,230
LAST YR RI VAL: 1,693,520
LAST YR 8/8 VAL: 5,260,750

LAST YR OIL PROD: 37,775
LAST YR GAS PROD: 130,592

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153913 - MABEE BREEDLOVE A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51781 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9390

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110483 EOR.....:
ALT RRC#: 51781 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,297,040	1	28,541	38,374	0	64.08	5.09	5.09	6.44	1371680
01	MARTIN COUNTY	1.000000	5,297,040	2	22,371	30,078	0	65.10	5.15	5.15	6.52	1092264
30	KLONDIKE ISD-MARTIN	1.000000	5,297,040	3	18,399	24,739	0	66.13	5.20	5.20	6.60	912544
60	MARTIN HOSPITAL DIST	1.000000	5,297,040	4	15,627	21,013	0	67.17	5.25	5.25	6.68	787249
61	PERMIAN BASIN WATER	1.000000	5,297,040	5	13,580	18,261	0	68.24	5.30	5.30	6.76	695024
				6	12,011	16,150	0	69.32	5.36	5.36	6.84	624452
				7	10,764	14,476	0	69.32	5.36	5.36	6.84	559620
				8	9,688	13,028	0	69.32	5.36	5.36	6.84	503679
				9	8,719	11,725	0	69.32	5.36	5.36	6.84	453301
				10	7,847	10,553	0	69.32	5.36	5.36	6.84	407966
				11	7,062	9,498	0	69.32	5.36	5.36	6.84	367153
				12	6,356	8,548	0	69.32	5.36	5.36	6.84	330448
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					160,965	216,443	0					8,105,380

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	146493	0	1518173	315022	1,203,151	1,126,859	476059
2	116176	0	1208440	318172	890,268	731,417	335342
3	96482	0	1009026	321353	687,673	495,585	247790
4	82739	0	869988	324567	545,421	344,799	189068
5	72587	0	767611	327813	439,798	243,880	147627
6	64923	0	689375	331092	358,283	174,279	117330
7	58194	0	617814	331092	286,722	122,344	93053
8	52373	0	556052	331092	224,960	84,200	74115
9	47135	0	500436	331092	169,344	55,600	59028
10	42423	0	450389	331092	119,297	34,359	47013
11	38182	0	405335	331092	74,243	18,756	37443
12	34363	0	364811	331092	33,719	7,472	29822

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.00						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.00						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE: 6.49	ADDL GAS PRICES? N						
	\$/BBLRESV: 25.78	EQUIP VAL:	3,804				
	\$/BBLPROD: 0	WI OIL VAL:	3,112,363	RI OIL VAL:	1,677,358		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.3	GAS VAL:	327,184	GAS VAL: 176,330
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL:	0	PRD VAL: 0
300,021					=====	=====	=====
-----	-----	-----	-----	8/8 VALUE:	5,297,040	WI TOTAL:	3,443,350
						RI TOTAL:	1,853,690

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 90.0 D B: 1.000 De/Dt: 24.0 / 10.0
GAS: 121.0 D B: 1.000 De/Dt: 24.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,335,790
LAST YR RI VAL: 881,530
LAST YR 8/8 VAL: 2,217,320

LAST YR OIL PROD: 41,196
LAST YR GAS PROD: 54,545

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051782 - AVG=JOHN A (DIAMONDBACK) FULL WI DECIMAL = .750188 #WELLS: 2
RRC#, WELL#.....: 51782 - RRC DIST.: 08 FULL RI DECIMAL = .249812 DEPTH: 8710

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....: X
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.999997	3,790,990	1	26,579	150,403	0	64.08	2.75	2.75	.00	1277707
01	MARTIN COUNTY	.999997	3,790,990	2	20,183	119,498	0	65.10	2.77	2.77	.00	985682
31	GRADY ISD	.999997	3,790,990	3	16,279	99,156	0	66.13	2.81	2.81	.00	807600
60	MARTIN HOSPITAL DIST	.999997	3,790,990	4	13,641	84,740	0	67.17	2.84	2.84	.00	687372
61	PERMIAN BASIN WATER	.999997	3,790,990	5	11,738	73,991	0	68.24	2.86	2.86	.00	600901
				6	10,303	65,662	0	69.32	2.90	2.90	.00	535787
				7	9,180	59,022	0	69.32	2.90	2.90	.00	477388
				8	8,262	53,120	0	69.32	2.90	2.90	.00	429649
				9	7,436	47,808	0	69.32	2.90	2.90	.00	386695
				10	6,692	43,027	0	69.32	2.90	2.90	.00	348004
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					130,293	796,427	0					6,536,785

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	310284	0	1587991	874672	713,319	668,087	497452
				2	248319	0	1234001	752673	481,328	395,444	342091
				3	209024	0	1016624	647690	368,934	265,879	249405
				4	180541	0	867913	557351	310,562	196,328	188428
				5	158750	0	759651	479611	280,040	155,290	145950
				6	142851	0	678638	412715	265,923	129,353	115386
				7	128405	0	605793	412715	193,078	82,386	91152
				8	115565	0	545214	412715	132,499	49,593	72597
				9	104008	0	490703	412715	77,988	25,606	57822
				10	93607	0	441611	412715	28,896	8,322	46050
				=====	=====	=====	=====	=====	=====	=====	=====
					1691354	0	8228139	5375572	2852567	1976288	1806333

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.24 \$/BBLRESV: 16.06 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.24 \$/BBLPROD: 0 WI OIL VAL: 1,570,046 RI OIL VAL: 1,435,027
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.4 GAS VAL: 406,240 GAS VAL: 371,304
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,791,000 WI TOTAL: 1,984,670 RI TOTAL: 1,806,330

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
833,021			
-----	-----	-----	-----
1			
14.8	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 85.6 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: 470.0 D B: 1.000 De/Dt: 22.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,942,190
LAST YR RI VAL: 1,578,440
LAST YR 8/8 VAL: 3,520,630

LAST YR OIL PROD: 39,881
LAST YR GAS PROD: 198,513

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153970 - JOHN C FULL WI DECIMAL = .750190 #WELLS: 1
RRC#, WELL#.....: 51787 - RRC DIST.: 08 FULL RI DECIMAL = .249810 DEPTH: 8710

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	577,180
01	MARTIN COUNTY	1.000000	577,180
31	GRADY ISD	1.000000	577,180
60	MARTIN HOSPITAL DIST	1.000000	577,180
61	PERMIAN BASIN WATER	1.000000	577,180

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	6,466		17,648		0		64.08	2.75	2.75	.00		310835
2	4,367		11,916		0		65.10	2.77	2.77	.00		213273
3	3,146		8,588		0		66.13	2.81	2.81	.00		156073
4	2,375		6,483		0		67.17	2.84	2.84	.00		119677
=====												=====
	16,354		44,635		0							799,858
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE
1	36408		0		347243		128647	218,596		204,735		108776
2	24762		0		238035		129933	108,102		88,813		65988
3	18104		0		174177		131232	42,945		30,949		42730
4	13812		0		133489		132544	945		597		28980
=====												=====
	93086		0		892944		522356	370588		325094		246474

\$/BBLRESV: 23.74 EQUIP VAL: 5,620
\$/BBLPROD: 0 WI OIL VAL: 291,204 RI OIL VAL: 220,780
WI PAYOUT: 2.1 GAS VAL: 33,890 GAS VAL: 25,694
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 577,180 WI TOTAL: 330,710 RI TOTAL: 246,470

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.24
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

122,521

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.0 D B: .500 De/Dt: 35.0 / 10.0
GAS: 60.0 D B: .500 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 188,910
LAST YR RI VAL: 469,620
LAST YR 8/8 VAL: 658,530

LAST YR OIL PROD: 10,042
LAST YR GAS PROD: 27,812

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154060 - KIMBERLY C FULL WI DECIMAL = .746123 #WELLS: 1
RRC#, WELL#.....: 51830 - RRC DIST.: 08 FULL RI DECIMAL = .253877 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,405,760	1	48,409	111,350	0	64.08	4.71	4.71	.00	2314510
01	MARTIN COUNTY	1.000000	8,405,760	2	35,418	81,468	0	65.10	4.76	4.76	.00	1720345
32	STANTON ISD (MARTIN	1.000000	8,405,760	3	27,943	64,278	0	66.13	4.80	4.80	.00	1378739
60	MARTIN HOSPITAL DIST	1.000000	8,405,760	4	23,082	53,092	0	67.17	4.86	4.86	.00	1156802
61	PERMIAN BASIN WATER	1.000000	8,405,760	5	19,661	45,229	0	68.24	4.91	4.91	.00	1001048
				6	17,126	39,397	0	69.32	4.96	4.96	.00	885778
				7	15,168	34,899	0	69.32	4.96	4.96	.00	784508
				8	13,614	31,322	0	69.32	4.96	4.96	.00	704133
				9	12,253	28,190	0	69.32	4.96	4.96	.00	633740
				10	11,028	25,371	0	69.32	4.96	4.96	.00	570382
				11	9,925	22,834	0	69.32	4.96	4.96	.00	513333
					=====	=====	=====					=====
					233,627	537,430	0					11,663,318

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	391311	0	2705821	540773	2,165,048	2,027,762	866109
				2	289337	0	2009682	546180	1,463,502	1,202,369	569278
				3	230205	0	1608944	551642	1,057,302	761,965	403326
				4	192520	0	1349322	557159	792,163	500,781	299334
				5	165695	0	1166743	562730	604,013	334,943	229052
				6	145799	0	1031577	568358	463,219	225,323	179220
				7	129153	0	913661	568358	345,303	147,340	140473
				8	115916	0	820049	568358	251,691	94,205	111573
				9	104325	0	738065	568358	169,707	55,720	88867
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	93892	0	664274	568358	95,916	27,625	70781
YRS FLAT:	FMVF:	8/8 RES:		11	84503	0	597836	568358	29,478	7,448	56374
					=====	=====	=====	=====	=====	=====	=====
					1942656	0	13605974	6168632	7437342	5385481	3014387

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.55										
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.55										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
515,022											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.0 D B: 1.000 De/Dt: 30.5 / 10.0
GAS: 368.0 D B: 1.000 De/Dt: 30.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,342,120
LAST YR RI VAL: 1,883,480
LAST YR 8/8 VAL: 6,225,600

LAST YR OIL PROD: 73,171
LAST YR GAS PROD: 158,153

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154028 - MARGARET M4 (ALLOC-2SH) FULL WI DECIMAL = .749288 #WELLS: 2
RRC#, WELL#.....: 51838 - RRC DIST.: 08 FULL RI DECIMAL = .250712 DEPTH: 9636
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110514 EOR.....:
ALT RRC#: 51838 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	PRICE	PRICE	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
				1	70,420		240,729		0		64.08	3.88	3.88	.00				3381172	
				2	54,110		188,297		0		65.10	3.92	3.92	.00				2639413	
				3	43,948		154,668		0		66.13	3.96	3.96	.00				2177642	
				4	37,008		131,252		0		67.17	4.00	4.00	.00				1862601	
				5	31,963		114,002		0		68.24	4.04	4.04	.00				1634313	
				6	28,129		100,762		0		69.32	4.09	4.09	.00				1461038	
				7	25,119		90,280		0		69.32	4.09	4.09	.00				1304697	
				8	22,607		81,252		0		69.32	4.09	4.09	.00				1174222	
00	MARTIN COUNTY APPR D	1.000000	13,829,880	9	20,346		73,127		0		69.32	4.09	4.09	.00				1056784	
01	MARTIN COUNTY	1.000000	13,829,880	10	18,311		65,814		0		69.32	4.09	4.09	.00				951085	
30	KLONDIKE ISD-MARTIN	.410000	5,670,260	11	16,480		59,233		0		69.32	4.09	4.09	.00				855982	
31	GRADY ISD	.590000	8,159,630	12	14,832		53,310		0		69.32	4.09	4.09	.00				770384	
60	MARTIN HOSPITAL DIST	1.000000	13,829,880	13	13,349		47,979		0		69.32	4.09	4.09	.00				693356	
61	PERMIAN BASIN WATER	1.000000	13,829,880	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
					396,622		1,400,705		0									19,962,689	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	699856	0	4081028	1071021	3,010,007	2,819,143	1284565
2	553068	0	3192481	967067	2,225,414	1,828,332	889281
3	458928	0	2636570	873204	1,763,366	1,270,805	649933
4	393382	0	2255983	788451	1,467,532	927,730	492141
5	345098	0	1979411	796335	1,183,076	656,051	382128
6	308794	0	1769832	804299	965,533	469,664	302365
7	276671	0	1581368	804299	777,069	331,575	239086
8	249004	0	1423226	804299	618,927	231,659	190418
9	224104	0	1280888	804299	476,589	156,479	151659
10	201693	0	1152778	804299	348,479	100,366	120788
11	181525	0	1037507	804299	233,208	58,918	96205
12	163373	0	933757	804299	129,458	28,689	76622
13	147036	0	840392	804299	36,093	7,017	61027
=====	=====	=====	=====	=====	=====	=====	=====
	4202532	0	24165221	10930470	13234751	8886428	4936218

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.70	EQUIP VAL: 7,246
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,340,998
1,020,020				WI PAYOUT: 4.4	GAS VAL: 1,545,421
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0
1					=====
10.6	3			8/8 VALUE: 13,829,880	WI TOTAL: 8,893,670
					RI TOTAL: 4,936,210

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 225.0 D B: 1.000 De/Dt: 25.9 / 10.0
GAS: 760.0 D B: 1.000 De/Dt: 24.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,544,310
LAST YR RI VAL: 1,927,270
LAST YR 8/8 VAL: 4,471,580

LAST YR OIL PROD: 86,521
LAST YR GAS PROD: 253,071

REMARKS1:
REMARKS2:
MC1: S
MC2: 19C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051859 - WELL=FLO A (DIAMONDBACK) FULL WI DECIMAL = .760308 #WELLS: 3
RRC#, WELL#.....: 51859 - RRC DIST.: 08 FULL RI DECIMAL = .239692 DEPTH: 8931

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000001	10,293,210	1	57,694	300,566	0	64.08	2.60	2.60	.00	2810883
01	MARTIN COUNTY	1.000001	10,293,210	2	44,097	236,581	0	65.10	2.63	2.63	.00	2182627
31	GRADY ISD	1.000001	10,293,210	3	35,702	195,115	0	66.13	2.65	2.65	.00	1795067
60	MARTIN HOSPITAL DIST	1.000001	10,293,210	4	29,997	166,036	0	67.17	2.68	2.68	.00	1531943
61	PERMIAN BASIN WATER	1.000001	10,293,210	5	25,866	144,513	0	68.24	2.70	2.70	.00	1342017
				6	22,734	127,934	0	69.32	2.73	2.73	.00	1198185
				7	20,281	114,771	0	69.32	2.73	2.73	.00	1068901
				8	18,253	103,294	0	69.32	2.73	2.73	.00	962016
				9	16,428	92,965	0	69.32	2.73	2.73	.00	865830
				10	14,785	83,669	0	69.32	2.73	2.73	.00	779237
				11	13,307	75,302	0	69.32	2.73	2.73	.00	701339
					=====	=====	=====					=====
					299,144	1,640,746	0					15,238,045

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	594159	0	3405042	1008021	2,397,021	2,245,026	1009826
2	473070	0	2655697	957015	1,698,682	1,395,586	696989
3	393121	0	2188188	908589	1,279,599	922,168	508219
4	338319	0	1870262	862615	1,007,647	637,003	384409
5	296661	0	1638678	818967	819,711	454,554	298060
6	265545	0	1463730	777528	686,202	333,789	235612
7	238223	0	1307124	777528	529,596	225,978	186198
8	214401	0	1176417	777528	398,889	149,300	148297
9	192962	0	1058792	777528	281,264	92,347	118115
10	173667	0	952904	777528	175,376	50,511	94073
11	156300	0	857639	777528	80,111	20,240	74930
	=====	=====	=====	=====	=====	=====	=====
	3336428	0	18574473	9220375	9354098	6526502	3754728

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.06
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.06
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

960,020

1
6.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 185.0 D B: 1.000 De/Dt: 26.4 / 10.0
GAS: 945.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,610,590
LAST YR RI VAL: 2,791,880
LAST YR 8/8 VAL: 7,402,470

LAST YR OIL PROD: 88,351
LAST YR GAS PROD: 427,851

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9051860 - WELL=FLO B (DIAMONDBACK) FULL WI DECIMAL = .761259 #WELLS: 5
RRC#, WELL#.....: 51860 - RRC DIST.: 08 FULL RI DECIMAL = .238741 DEPTH: 9390
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000001	18,160,670	1	97,820	512,893	0	64.08	2.76	2.76	.00	4771804
01	MARTIN COUNTY	1.000001	18,160,670	2	74,293	395,476	0	65.10	2.78	2.78	.00	3681810
31	GRADY ISD	1.000001	18,160,670	3	59,916	319,013	0	66.13	2.82	2.82	.00	3016295
60	MARTIN HOSPITAL DIST	1.000001	18,160,670	4	50,211	265,622	0	67.17	2.84	2.84	.00	2567478
61	PERMIAN BASIN WATER	1.000001	18,160,670	5	43,217	226,424	0	68.24	2.87	2.87	.00	2245050
				6	37,934	196,549	0	69.32	2.91	2.91	.00	2001795
				7	33,803	173,095	0	69.32	2.91	2.91	.00	1783800
				8	30,423	154,239	0	69.32	2.91	2.91	.00	1605436
				9	27,381	138,788	0	69.32	2.91	2.91	.00	1444908
				10	24,643	124,909	0	69.32	2.91	2.91	.00	1300423
				11	22,179	112,418	0	69.32	2.91	2.91	.00	1170396
					=====	=====	=====					=====
					501,820	2,619,426	0					25,589,195

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	1077627	0	5849431	1294671	4,554,760	4,265,943	1725713
				2	836946	0	4518756	1307617	3,211,139	2,638,175	1179771
				3	684841	0	3701136	1320694	2,380,442	1,715,513	855129
				4	574268	0	3141746	1333900	1,807,846	1,142,866	642381
				5	494694	0	2739744	1347240	1,392,504	772,185	495736
				6	435408	0	2437203	1360712	1,076,491	523,637	390264
				7	383451	0	2167251	1360712	806,539	344,151	307113
				8	341680	0	1947116	1360712	586,404	219,485	244171
				9	307452	0	1752360	1360712	391,648	128,590	194469
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	276706	0	1577129	1360712	216,417	62,330	154887
YRS FLAT:	FMVF:	8/8 RES:		11	249036	0	1419432	1360712	58,720	14,835	123365
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.25				5662109	0	31251304	14768394	16482910	11827710	6312999
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.25										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
1,233,020					8/8 VALUE:	18,160,660	WI TOTAL:	11,847,670		RI TOTAL:	6,312,990
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 315.0 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: 1,626.0 D B: .800 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,234,650
LAST YR RI VAL: 4,890,300
LAST YR 8/8 VAL: 14,124,950

LAST YR OIL PROD: 164,309
LAST YR GAS PROD: 748,927

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154061 - KIMBERLY D FULL WI DECIMAL = .746146 #WELLS: 1
RRC#, WELL#.....: 51861 - RRC DIST.: 08 FULL RI DECIMAL = .253854 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,920,040	1	60,280	116,980	0	64.08	4.71	4.71	.00	2882170
01	MARTIN COUNTY	1.000000	10,920,040	2	43,868	87,722	0	65.10	4.76	4.76	.00	2130849
32	STANTON ISD (MARTIN	1.000000	10,920,040	3	34,505	70,208	0	66.13	4.80	4.80	.00	1702568
60	MARTIN HOSPITAL DIST	1.000000	10,920,040	4	28,444	58,538	0	67.17	4.86	4.86	.00	1425574
61	PERMIAN BASIN WATER	1.000000	10,920,040	5	24,196	50,198	0	68.24	4.91	4.91	.00	1231988

=====

YR WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

	1	411108	0	3293278	557573	2,735,705	2,562,233	1054021
	2	311558	0	2442407	563148	1,879,259	1,543,942	691771
	3	251450	0	1954018	568780	1,385,238	998,299	489769
	4	212275	0	1637849	574467	1,063,382	672,238	363296
	5	183904	0	1415892	580212	835,680	463,409	277930

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	130134	0	994785	586015	408,770	152,998	135331
YRS FLAT:	FMVF:	8/8 RES:	9	117122	0	895292	586015	309,277	101,544	107784
			10	105409	0	805788	586015	219,773	63,297	85848
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.55		11	94868	0	725214	586015	139,199	35,167	68377
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.55		12	85383	0	652679	586015	66,664	14,773	54457
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	76845	0	587401	586015	1,386	269	43373
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			2287271	0	17764749	7532300	10232449	7154899	3759793

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 27.01	EQUIP VAL: 5,357
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,233,677
531,022				WI PAYOUT: 4.1	GAS VAL: 921,215
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
					=====

8/8 VALUE: 10,920,040 WI TOTAL: 7,160,250 RI TOTAL: 3,759,790

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 200.0 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 380.0 D B: 1.000 De/Dt: 28.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,440,370
LAST YR RI VAL: 2,740,700
LAST YR 8/8 VAL: 9,181,070

LAST YR OIL PROD: 100,869
LAST YR GAS PROD: 123,609

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153911 - JAGUAR EAST B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51886 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9696

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110481 EOR.....:
ALT RRC#: 51886 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,400,850	1	22,827	14,974	0	64.08	5.01	5.01	6.44	1097066
01	MARTIN COUNTY	1.000000	3,400,850	2	17,521	11,821	0	65.10	5.06	5.06	6.52	855463
30	KLONDIKE ISD-MARTIN	1.000000	3,400,850	3	14,220	9,768	0	66.13	5.11	5.11	6.60	705276
60	MARTIN HOSPITAL DIST	1.000000	3,400,850	4	11,969	8,324	0	67.17	5.16	5.16	6.68	602968
61	PERMIAN BASIN WATER	1.000000	3,400,850	5	10,333	7,252	0	68.24	5.22	5.22	6.76	528843
				6	9,090	6,423	0	69.32	5.27	5.27	6.84	472589
				7	8,117	5,766	0	69.32	5.27	5.27	6.84	422003
				8	7,305	5,189	0	69.32	5.27	5.27	6.84	379787
				9	6,575	4,670	0	69.32	5.27	5.27	6.84	341834
				10	5,918	4,203	0	69.32	5.27	5.27	6.84	307677
					=====	=====	=====					=====
					113,875	78,390	0					5,713,506

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	56265	0	1153331	320259	833,072	780,247	361654
				2	44861	0	900324	320227	580,097	476,590	249840
				3	37436	0	742712	320195	422,517	304,495	182391
				4	32214	0	635182	320162	315,020	199,145	138040
				5	28392	0	557235	320130	237,105	131,482	107167
				6	25387	0	497976	320098	177,878	86,525	84754
				7	22790	0	444793	320098	124,695	53,208	66994
				8	20510	0	400297	320098	80,199	30,017	53355
				9	18458	0	360292	320098	40,194	13,197	42498
				10	16612	0	324289	320098	4,191	1,207	33850
					=====	=====	=====	=====	=====	=====	=====
					302925	0	6016431	3201463	2814968	2076113	1320543

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.90 \$/BBLRESV: 23.08 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.90 \$/BBLPROD: 0 WI OIL VAL: 1,971,581 RI OIL VAL: 1,254,054
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 104,530 GAS VAL: 66,488
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: 6.49 ADDL GAS PRICES? N
8/8 VALUE: 3,400,850 WI TOTAL: 2,080,310 RI TOTAL: 1,320,540

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
305,009			
-----	-----	-----	-----
1			
1.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 73.0 D B: 1.000 De/Dt: 26.0 / 10.0
GAS: 47.0 D B: 1.000 De/Dt: 23.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,434,400
LAST YR RI VAL: 937,080
LAST YR 8/8 VAL: 2,371,480

LAST YR OIL PROD: 40,008
LAST YR GAS PROD: 40,361

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154067 - WILBANKS 45-53 01 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52014 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8426
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,970,570	1	34,596	89,643	0	64.08	4.96	4.96	.00	1662684
01	MARTIN COUNTY	1.000000	5,970,570	2	26,777	69,385	0	65.10	5.01	5.01	.00	1307387
02	MARTIN CO FRESH WATE	.430000	2,567,350	3	21,849	56,617	0	66.13	5.07	5.07	.00	1083656
33	SANDS ISD (MARTIN CO	1.000000	5,970,570	4	18,455	47,824	0	67.17	5.12	5.12	.00	929717
60	MARTIN HOSPITAL DIST	1.000000	5,970,570	5	15,974	41,400	0	68.24	5.17	5.17	.00	817549
61	PERMIAN BASIN WATER	1.000000	5,970,570	6	14,084	36,499	0	69.32	5.22	5.22	.00	732227
				7	12,593	32,636	0	69.32	5.22	5.22	.00	654710
				8	11,334	29,372	0	69.32	5.22	5.22	.00	589255
				9	10,201	26,435	0	69.32	5.22	5.22	.00	530350
				10	9,181	23,792	0	69.32	5.22	5.22	.00	477320
					=====	=====	=====					=====
					175,044	453,603	0					8,784,855

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	333472	0	1996156	584873	1,411,283	1,321,793	625941
				2	260714	0	1568101	573000	995,101	817,545	435148
				3	215286	0	1298942	561368	737,574	531,547	318986
				4	183644	0	1113361	549972	563,389	356,158	241959
				5	160529	0	978078	538807	439,271	243,588	188104
				6	142894	0	875121	527869	347,252	168,913	148943
				7	127770	0	782480	527869	254,611	108,642	117854
				8	114991	0	704246	527869	176,377	66,016	93867
				9	103493	0	633843	527869	105,974	34,794	74763
				10	93146	0	570466	527869	42,597	12,269	59547
					=====	=====	=====	=====	=====	=====	=====
					1735939	0	10520794	5447365	5073429	3661265	2305112

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.85 \$/BBLRESV: 23.29 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.85 \$/BBLPROD: 0 WI OIL VAL: 3,057,153 RI OIL VAL: 1,924,766
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 604,109 GAS VAL: 380,343
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,970,570 WI TOTAL: 3,665,460 RI TOTAL: 2,305,110

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
557,022			
-----	-----	-----	-----
1			
3.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 110.0 D B: 1.000 De/Dt: 25.2 / 10.0
GAS: 285.0 D B: 1.000 De/Dt: 25.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,502,920
LAST YR RI VAL: 1,822,800
LAST YR 8/8 VAL: 5,325,720

LAST YR OIL PROD: 58,843
LAST YR GAS PROD: 148,569

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	154131 - FLO C	FULL WI DECIMAL =	.763715	#WELLS:	1
RRC#, WELL#.....	52024 -	RRC DIST...: 08	FULL RI DECIMAL =	.236285	DEPTH: 9362

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	5,047	41,351	0	65.10	2.84	2.84	.00	250926
ALT JOB#:	UNIT.....:	3	4,039	34,453	0	66.13	2.88	2.88	.00	203988
ALT LSE#:	GEOR.....:	4	3,368	29,529	0	67.17	2.91	2.91	.00	172774
ALT RRC#:	GRAPH.....:	5	2,889	25,840	0	68.24	2.94	2.94	.00	150563

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,246	20,672	0	69.32	2.97	2.97	.00	118905
---	-----	-----	-----	8	2,021	18,605	0	69.32	2.97	2.97	.00	106993

00	MARTIN COUNTY APPR D	1.000000	832,540	=====	=====	=====	=====
01	MARTIN COUNTY	1.000000	832,540	28,872	245,142	0	1,467,533

60	MARTIN HOSPITAL DIST	1.000000	832,540		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
61	PERMIAN BASIN WATER	1.000000	832,540	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

	1	111395	0	440998	280372	160,626	150,440	128352
	2	89688	0	340614	242115	98,499	80,923	87731
	3	75779	0	279767	209078	70,689	50,943	63767
	4	65626	0	238400	180549	57,851	36,571	48088
	5	58019	0	208582	155913	52,669	29,206	37232
	6	52099	0	185880	134639	51,241	24,926	29363
	7	46889	0	165794	134639	31,155	13,294	23178
	8	42200	0	149193	134639	14,554	5,448	18458
	=====	=====	=====	=====	=====	=====	=====	=====
		541695	0	2009228	1471944	537284	391751	436169

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 12.98	EQUIP VAL: 4,624	
			\$/BBLPROD: 0	WI OIL VAL: 286,133	RI OIL VAL: 318,576
YRS FLAT:	FMVF:	8/8 RES:	WI PAYOUT: 4.2	GAS VAL: 105,617	GAS VAL: 117,592
			RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.32				=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.32	8/8 VALUE:	832,540	WI TOTAL:	396,370	RI TOTAL: 436,170
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5					
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y					
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
267,021			
14.5			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 21.9 D B: 1.000 De/Dt: 28.2 / 10.0

GAS: 161.0 D B: 1.000 De/Dt: 22.1 / 10.0

PRD: M B: De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	422,680
LAST YR	RI VAL:	386,870
LAST YR	8/8 VAL:	809,550

LAST YR OIL PROD:	11,089
LAST YR GAS PROD:	69,171

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052079 - WELL=PARKER FARMS NS 25-28 01 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52079 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7975

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	9,607,930	1	55,512	276,247	0	64.08	3.30	3.30	.00	2667907
01	MARTIN COUNTY	1.000000	9,607,930	2	43,148	218,803	0	65.10	3.33	3.33	.00	2106701
02	MARTIN CO FRESH WATE	1.000000	9,607,930	3	35,301	181,185	0	66.13	3.37	3.37	.00	1750841
31	GRADY ISD	1.000000	9,607,930	4	29,873	154,625	0	67.17	3.40	3.40	.00	1504927
60	MARTIN HOSPITAL DIST	1.000000	9,607,930	5	25,893	134,863	0	68.24	3.44	3.44	.00	1325204
61	PERMIAN BASIN WATER	1.000000	9,607,930	6	22,850	119,586	0	69.32	3.47	3.47	.00	1187972
				7	20,446	107,420	0	69.32	3.47	3.47	.00	1062988
				8	18,401	96,678	0	69.32	3.47	3.47	.00	956668
				9	16,561	87,010	0	69.32	3.47	3.47	.00	861006
				10	14,905	78,309	0	69.32	3.47	3.47	.00	774911
					=====	=====	=====					=====
					282,890	1,454,726	0					14,199,125

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	683711	0	3351618	1260022	2,091,596	1,958,968	1050978
2	546460	0	2653161	1136452	1,516,709	1,246,082	736252
3	457945	0	2208786	1025000	1,183,786	853,119	542419
4	394294	0	1899221	924478	974,743	616,203	412745
5	347947	0	1673151	933722	739,429	410,035	321780
6	311223	0	1499195	943060	556,135	270,521	255158
7	279561	0	1342549	943060	399,489	170,462	202211
8	251604	0	1208272	943060	265,212	99,266	161046
9	226444	0	1087450	943060	144,390	47,407	128269
10	203799	0	978710	943060	35,650	10,267	102161
	=====	=====	=====	=====	=====	=====	=====
	3702988	0	17902113	9994974	7907139	5682330	3913019

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.89 \$/BBLRESV: 21.24 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.89 \$/BBLPROD: 0 WI OIL VAL: 4,506,957 RI OIL VAL: 3,103,623
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 1,175,367 GAS VAL: 809,392
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,607,930 WI TOTAL: 5,694,910 RI TOTAL: 3,913,020

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,200,021			
-----	-----	-----	-----
1			
10.7	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 176.0 D B: 1.000 De/Dt: 24.8 / 10.0
GAS: 865.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,604,530
LAST YR RI VAL: 6,528,890
LAST YR 8/8 VAL: 19,133,420

LAST YR OIL PROD: 111,579
LAST YR GAS PROD: 561,541

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154068 - WILBANKS ALLAR WEST UNIT FULL WI DECIMAL = .754729 #WELLS: 4
RRC#, WELL#.....: 52082 - RRC DIST.: 08 FULL RI DECIMAL = .245271 DEPTH: 8707
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	79,186	405,969	0	64.08	3.26	3.26	.00	3829675
00	MARTIN COUNTY APPR D	1.000000	14,283,930	2	60,842	311,934	0	65.10	3.29	3.29	.00	2989341
01	MARTIN COUNTY	1.000000	14,283,930	3	49,419	253,370	0	66.13	3.33	3.33	.00	2466514
02	MARTIN CO FRESH WATE	.500000	7,141,970	4	41,614	213,357	0	67.17	3.36	3.36	.00	2109628
31	GRADY ISD	1.000000	14,283,930	5	35,943	184,276	0	68.24	3.40	3.40	.00	1851162
60	MARTIN HOSPITAL DIST	1.000000	14,283,930	6	31,632	162,180	0	69.32	3.43	3.43	.00	1654917
61	PERMIAN BASIN WATER	1.000000	14,283,930	7	28,244	144,819	0	69.32	3.43	3.43	.00	1477664
				8	25,420	130,337	0	69.32	3.43	3.43	.00	1329919
				9	22,878	117,303	0	69.32	3.43	3.43	.00	1196927
				10	20,590	105,573	0	69.32	3.43	3.43	.00	1077224
				11	18,531	95,016	0	69.32	3.43	3.43	.00	969501
				12	16,678	85,514	0	69.32	3.43	3.43	.00	872556
					=====	=====	=====					=====
					430,977	2,209,648	0					21,825,028

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	998853	0	4828528	1890022	2,938,506	2,752,175	1476149
				2	774550	0	3763891	1660762	2,103,129	1,727,868	1018302
				3	636782	0	3103296	1459311	1,643,985	1,184,770	742987
				4	541050	0	2650678	1282297	1,368,381	865,049	561617
				5	472867	0	2324029	1126753	1,197,276	663,925	435756
				6	419839	0	2074756	990078	1,084,678	527,619	344266
				7	374896	0	1852560	990079	862,481	368,021	272033
				8	337406	0	1667325	990079	677,246	253,486	216663
				9	303665	0	1500592	990079	510,513	167,617	172564
				10	273299	0	1350523	990079	360,444	103,811	137439
				11	245970	0	1215471	990079	225,392	56,943	109467
				12	221372	0	1093928	990079	103,849	23,014	87184
					=====	=====	=====	=====	=====	=====	=====
					5600549	0	27425577	14349697	13075880	8694298	5574427

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.84
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 21.27 EQUIP VAL: 15,216
\$/BBLPROD: 0 WI OIL VAL: 6,918,844 RI OIL VAL: 4,436,079
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 4.5 GAS VAL: 1,775,445 GAS VAL: 1,138,343
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
1,800,021
13.0 5
8/8 VALUE: 14,283,930 WI TOTAL: 8,709,510 RI TOTAL: 5,574,420

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 253.0 D B: 1.000 De/Dt: 25.9 / 10.0
GAS: 1,297.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,114,590
LAST YR RI VAL: 3,724,260
LAST YR 8/8 VAL: 8,838,850

LAST YR OIL PROD: 116,578
LAST YR GAS PROD: 526,102

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052083 - WELL=PARKER FARMS NS 25-28 03 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 52083 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7988
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,367,310	1	72,496	140,515	0	64.08	3.29	3.29	.00	3484158
01	MARTIN COUNTY	1.000000	11,367,310	2	56,290	111,297	0	65.10	3.33	3.33	.00	2748359
02	MARTIN CO FRESH WATE	1.000000	11,367,310	3	46,021	92,160	0	66.13	3.36	3.36	.00	2282527
31	GRADY ISD	1.000000	11,367,310	4	38,928	78,650	0	67.17	3.40	3.40	.00	1961095
60	MARTIN HOSPITAL DIST	1.000000	11,367,310	5	33,729	68,597	0	68.24	3.43	3.43	.00	1726250
61	PERMIAN BASIN WATER	1.000000	11,367,310	6	29,759	60,827	0	69.32	3.47	3.47	.00	1547170
				7	26,626	54,637	0	69.32	3.47	3.47	.00	1384286
				8	23,963	49,173	0	69.32	3.47	3.47	.00	1245836
				9	21,567	44,256	0	69.32	3.47	3.47	.00	1121268
				10	19,410	39,830	0	69.32	3.47	3.47	.00	1009126
					=====	=====	=====					=====
					368,789	739,942	0					18,510,075

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	346721	0	3830879	1134022	2,696,857	2,525,849	1201262
				2	277964	0	3026323	1122455	1,903,868	1,564,161	839805
				3	232243	0	2514770	1111006	1,403,764	1,011,651	617560
				4	200558	0	2161653	1099673	1,061,980	671,351	469777
				5	176466	0	1902716	1088456	814,260	451,532	365931
				6	158302	0	1705472	1077354	628,118	305,535	290265
				7	142193	0	1526479	1077355	449,124	191,641	229914
				8	127973	0	1373809	1077355	296,454	110,959	183110
				9	115176	0	1236444	1077355	159,089	52,234	145842
				10	103658	0	1112784	1077355	35,429	10,204	116156
					=====	=====	=====	=====	=====	=====	=====
					1881254	0	20391329	10942386	9448943	6895117	4459622

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.88 \$/BBLRESV: 22.63 EQUIP VAL: 12,582
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.88 \$/BBLPROD: 0 WI OIL VAL: 6,258,987 RI OIL VAL: 4,048,186
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 636,123 GAS VAL: 411,431
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.0 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,367,310 WI TOTAL: 6,907,690 RI TOTAL: 4,459,620

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,080,021			
-----	-----	-----	-----
1			
2.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 230.0 D B: 1.000 De/Dt: 24.9 / 10.0
GAS: 440.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,747,830
LAST YR RI VAL: 4,375,330
LAST YR 8/8 VAL: 12,123,160

LAST YR OIL PROD: 105,523
LAST YR GAS PROD: 514,450

REMARKS1: PF SET BASED OFF TY21
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052089 - WELL=FLO E (DIAMONDBACK) FULL WI DECIMAL = .761536 #WELLS: 2
RRC#, WELL#.....: 52089 - RRC DIST.: 08 FULL RI DECIMAL = .238464 DEPTH: 8928

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,976,370	1	49,755	204,389	0	64.08	2.82	2.82	.00	2428006
01	MARTIN COUNTY	1.000000	8,976,370	2	37,868	161,889	0	65.10	2.84	2.84	.00	1877344
31	GRADY ISD	1.000000	8,976,370	3	30,577	134,056	0	66.13	2.88	2.88	.00	1539869
60	MARTIN HOSPITAL DIST	1.000000	8,976,370	4	25,647	114,403	0	67.17	2.91	2.91	.00	1311905
61	PERMIAN BASIN WATER	1.000000	8,976,370	5	22,085	99,780	0	68.24	2.94	2.94	.00	1147696
				6	19,396	88,478	0	69.32	2.97	2.97	.00	1023909
				7	17,289	79,475	0	69.32	2.97	2.97	.00	912681
				8	15,560	71,528	0	69.32	2.97	2.97	.00	821407
				9	14,004	64,375	0	69.32	2.97	2.97	.00	739267
				10	12,604	57,938	0	69.32	2.97	2.97	.00	665361
				11	11,344	52,144	0	69.32	2.97	2.97	.00	598846
				12	10,210	46,930	0	69.32	2.97	2.97	.00	538983
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					266,339	1,175,385	0					13,605,274

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	438932	0	2866938	790672	2,076,266	1,944,610	844522
				2	350127	0	2227471	748268	1,479,203	1,215,268	580669
				3	294015	0	1833884	708139	1,125,745	811,290	423065
				4	253525	0	1565430	670162	895,268	565,962	319591
				5	223399	0	1371095	634221	736,874	408,618	247711
				6	200116	0	1224025	600207	623,818	303,443	195701
				7	179754	0	1092435	600208	492,227	210,033	154569
				8	161779	0	983186	600208	382,978	143,345	123106
				9	145601	0	884868	600208	284,660	93,462	98049
				10	131042	0	796403	600208	196,195	56,507	78094
				11	117937	0	716783	600208	116,575	29,452	62201
				12	106144	0	645127	600208	44,919	9,955	49541
				=====	=====	=====	=====	=====	=====	=====	=====
					2602371	0	16207645	7752917	8454728	5791945	3176819

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

753,021

1
6.3 5

\$/BBLRESV: 23.97 EQUIP VAL: 7,608
\$/BBLPROD: 0 WI OIL VAL: 4,861,961 RI OIL VAL: 2,666,733
WI PAYOUT: 4.3 GAS VAL: 929,978 GAS VAL: 510,083
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 8,976,370 WI TOTAL: 5,799,550 RI TOTAL: 3,176,820

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.0 D B: 1.000 De/Dt: 26.8 / 10.0
GAS: 640.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,856,210
LAST YR RI VAL: 2,219,120
LAST YR 8/8 VAL: 6,075,330

LAST YR OIL PROD: 70,630
LAST YR GAS PROD: 282,848

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052160 - WELL=FLO D (DIAMONDBACK) FULL WI DECIMAL = .762435 #WELLS: 4
RRC#, WELL#.....: 52160 - RRC DIST.: 08 FULL RI DECIMAL = .237565 DEPTH: 8730

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 99,012	540,703	0	64.08	2.82	2.82	.00	4837413
ALT JOB#:	2 74,802	425,598	0	65.10	2.84	2.84	.00	3712761
ALT LSE#:	3 60,134	351,001	0	66.13	2.88	2.88	.00	3031946
ALT RRC#:	4 50,286	298,694	0	67.17	2.91	2.91	.00	2575285
	5 43,212	259,976	0	68.24	2.94	2.94	.00	2248258
	6 37,889	230,148	0	69.32	2.97	2.97	.00	2002509
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 33,730	206,471	0	69.32	2.97	2.97	.00	1782698
	8 30,357	185,824	0	69.32	2.97	2.97	.00	1604428
00 MARTIN COUNTY APPR D 1.000000 18,827,750	9 27,321	167,242	0	69.32	2.97	2.97	.00	1443969
01 MARTIN COUNTY 1.000000 18,827,750	10 24,589	150,518	0	69.32	2.97	2.97	.00	1299578
31 GRADY ISD 1.000000 18,827,750	11 22,130	135,466	0	69.32	2.97	2.97	.00	1169615
60 MARTIN HOSPITAL DIST 1.000000 18,827,750	12 19,917	121,919	0	69.32	2.97	2.97	.00	1052653
61 PERMIAN BASIN WATER 1.000000 18,827,750	=====	=====	=====					=====
	523,379	3,073,560	0					26,761,113

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 1162548	0	5999961	1487872	4,512,089	4,225,978	1758687
	2 921554	0	4634315	1442640	3,191,675	2,622,184	1202124
	3 770732	0	3802678	1398784	2,403,894	1,732,414	872914
	4 662708	0	3237993	1356261	1,881,732	1,189,575	657784
	5 582752	0	2831010	1315031	1,515,979	840,655	508940
	6 521154	0	2523663	1275054	1,248,609	607,360	401498
*** PARAMETERS ***	7 467540	0	2250238	1275054	975,184	416,111	316812
	8 420786	0	2025214	1275054	750,160	280,777	252324
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 378708	0	1822677	1275054	547,623	179,801	200965
YRS FLAT: FMVF: 8/8 RES:	10 340838	0	1640416	1275054	365,362	105,228	160061
	11 306754	0	1476369	1275054	201,315	50,860	127484
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32	12 276077	0	1328730	1275054	53,676	11,895	101533
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5	6812151	0	33573264	15925966	17647298	12262838	6561126
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N							

	\$/BBLRESV: 24.50	EQUIP VAL:	3,804				
	\$/BBLPROD: 0	WI OIL VAL:	9,774,647	RI OIL VAL:	5,229,841		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.2	GAS VAL:	2,488,179	GAS VAL:	1,331,279		
	RI PAYOUT: 5.2	PRD VAL:	0	PRD VAL:	0		
1,417,021		=====		=====			
1	8/8 VALUE: 18,827,750	WI TOTAL:	12,266,630	RI TOTAL:	6,561,120		
4.0 5							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 320.0 D B: 1.000 De/Dt: 27.5 / 10.0
GAS: 1,700.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,725,870
LAST YR RI VAL: 4,328,310
LAST YR 8/8 VAL: 12,054,180

LAST YR OIL PROD: 156,460
LAST YR GAS PROD: 684,093

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154134 - FORTRESS A1 FULL WI DECIMAL = .759067 #WELLS: 1
RRC#, WELL#.....: 52282 - RRC DIST.: 08 FULL RI DECIMAL = .240933 DEPTH: 9347
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,982	34,644	0	69.32	2.97	2.97	.00	314764
---	-----	-----	-----	8 <td>5,384<td>31,180<td>0<td>69.32<td>2.97<td>2.97<td>.00<td>283298</td></td></td></td></td></td></td></td>	5,384 <td>31,180<td>0<td>69.32<td>2.97<td>2.97<td>.00<td>283298</td></td></td></td></td></td></td>	31,180 <td>0<td>69.32<td>2.97<td>2.97<td>.00<td>283298</td></td></td></td></td></td>	0 <td>69.32<td>2.97<td>2.97<td>.00<td>283298</td></td></td></td></td>	69.32 <td>2.97<td>2.97<td>.00<td>283298</td></td></td></td>	2.97 <td>2.97<td>.00<td>283298</td></td></td>	2.97 <td>.00<td>283298</td></td>	.00 <td>283298</td>	283298
00	MARTIN COUNTY APPR D	1.000000	3,095,530	9	4,846	28,062	0	69.32	2.97	2.97	.00	254989
01	MARTIN COUNTY	1.000000	3,095,530	10	4,361	25,256	0	69.32	2.97	2.97	.00	229469
31	GRADY ISD	1.000000	3,095,530	11	3,925	22,730	0	69.32	2.97	2.97	.00	206528
60	MARTIN HOSPITAL DIST	1.000000	3,095,530	12	3,533	20,457	0	69.32	2.97	2.97	.00	185901
61	PERMIAN BASIN WATER	1.000000	3,095,530		=====	=====	=====					=====
					91,683	512,362	0					4,668,954

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	190718	0	1016351	362271	654,080	612,605	303472
				2	152129	0	793934	307351	486,583	399,762	209790
				3	127748	0	655771	260756	395,015	284,675	153346
				4	110155	0	560927	221226	339,701	214,749	116078
				5	97064	0	492081	223438	268,643	148,970	90116
				6	86949	0	439704	225672	214,032	104,111	71260
*** PARAMETERS ***				7	78102	0	392866	225672	167,194	71,342	56344
				8	70293	0	353591	225672	127,919	47,879	44878
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	63264	0	318253	225672	92,581	30,398	35746
YRS FLAT:	FMVF:	8/8 RES:		10	56938	0	286407	225672	60,735	17,493	28467
				11	51243	0	257771	225672	32,099	8,109	22675
OIL WELLHEAD PRICE: 67.80				12	46119	0	232020	225672	6,348	1,407	18061
OIL %TAX ALLOWABLE: 9.6					=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U					1130722	0	5799676	2954746	2844930	1941500	1150233

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

345,020

1
16.0 3

\$/BBLRESV: 22.46 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 1,562,979 RI OIL VAL: 925,980
WI PAYOUT: 4.3 GAS VAL: 378,519 GAS VAL: 224,252
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 3,095,530 WI TOTAL: 1,945,300 RI TOTAL: 1,150,230

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 54.4 D B: 1.000 De/Dt: 26.3 / 10.0
GAS: 279.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,345,690
LAST YR RI VAL: 816,410
LAST YR 8/8 VAL: 2,162,100

LAST YR OIL PROD: 23,582
LAST YR GAS PROD: 93,725

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154139 - FORTRESS B3 FULL WI DECIMAL = .749106 #WELLS: 1
RRC#, WELL#.....: 52374 - RRC DIST.: 08 FULL RI DECIMAL = .250894 DEPTH: 8907
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,128,940	1	14,568	135,724	0	64.08	2.82	2.82	.00	699304
01	MARTIN COUNTY	1.000000	3,128,940	2	11,041	107,501	0	65.10	2.84	2.84	.00	538434
31	GRADY ISD	1.000000	3,128,940	3	8,892	89,019	0	66.13	2.88	2.88	.00	440495
60	MARTIN HOSPITAL DIST	1.000000	3,128,940	4	7,446	75,968	0	67.17	2.91	2.91	.00	374664
61	PERMIAN BASIN WATER	1.000000	3,128,940	5	6,404	66,261	0	68.24	2.94	2.94	.00	327366
				6	5,617	58,753	0	69.32	2.97	2.97	.00	291680
				7	5,002	52,776	0	69.32	2.97	2.97	.00	259744
				8	4,502	47,498	0	69.32	2.97	2.97	.00	233780
				9	4,052	42,748	0	69.32	2.97	2.97	.00	210412
				10	3,647	38,473	0	69.32	2.97	2.97	.00	189382
				11	3,282	34,626	0	69.32	2.97	2.97	.00	170428
					=====	=====	=====					=====
					74,453	749,347	0					3,735,689

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	286714	0	986018	273021	712,997	667,786	310665
				2	228704	0	767138	253690	513,448	421,833	213898
				3	192052	0	632547	235729	396,818	285,975	156079
				4	165603	0	540267	219040	321,227	203,070	117973
				5	145931	0	473297	221231	252,066	139,778	91459
				6	130716	0	422396	223443	198,953	96,776	72234
				7	117418	0	377162	223443	153,719	65,592	57078
				8	105676	0	339456	223443	116,013	43,423	45461
				9	95108	0	305520	223443	82,077	26,948	36209
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	85596	0	274978	223443	51,535	14,842	28839
YRS FLAT:	FMVF:	8/8 RES:		11	77037	0	247465	223443	24,022	6,068	22970
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

260,020

1
8.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 47.0 D B: 1.000 De/Dt: 27.2 / 10.0
GAS: 425.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,308,070
LAST YR RI VAL: 784,130
LAST YR 8/8 VAL: 2,092,200

LAST YR OIL PROD: 23,108
LAST YR GAS PROD: 168,900

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154140 - FORTRESS B4 FULL WI DECIMAL = .758747 #WELLS: 1
RRC#, WELL#.....: 52375 - RRC DIST.: 08 FULL RI DECIMAL = .241253 DEPTH: 9346
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,225,960	1	12,398	81,433	0	64.08	2.82	2.82	.00	602797
01	MARTIN COUNTY	1.000000	2,225,960	2	9,395	64,497	0	65.10	2.84	2.84	.00	464061
31	GRADY ISD	1.000000	2,225,960	3	7,567	53,408	0	66.13	2.88	2.88	.00	379681
60	MARTIN HOSPITAL DIST	1.000000	2,225,960	4	6,335	45,579	0	67.17	2.91	2.91	.00	322863
61	PERMIAN BASIN WATER	1.000000	2,225,960	5	5,448	39,754	0	68.24	2.94	2.94	.00	282081
				6	4,780	35,249	0	69.32	2.97	2.97	.00	251411
				7	4,255	31,663	0	69.32	2.97	2.97	.00	223797
				8	3,830	28,497	0	69.32	2.97	2.97	.00	201444
				9	3,447	25,647	0	69.32	2.97	2.97	.00	181300
				10	3,102	23,082	0	69.32	2.97	2.97	.00	163154
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					60,557	428,809	0					3,072,589

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	174239	0	777036	235222	541,814	507,458	232423
				2	138981	0	603042	228071	374,971	308,065	159628
				3	116707	0	496388	221137	275,251	198,365	116278
				4	100636	0	423499	214414	209,085	132,177	87792
				5	88680	0	370761	207896	162,865	90,314	68017
				6	79433	0	330844	201576	129,268	62,880	53712
				7	71352	0	295149	201577	93,572	39,927	42404
				8	64217	0	265661	201577	64,084	23,986	33777
				9	57795	0	239095	201577	37,518	12,318	26902
				10	52015	0	215169	201577	13,592	3,914	21424
				=====	=====	=====	=====	=====	=====	=====	=====
					944055	0	4016644	2114624	1902020	1379404	842357

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32 \$/BBLRESV: 22.97 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32 \$/BBLPROD: 0 WI OIL VAL: 1,055,194 RI OIL VAL: 644,373
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 324,208 GAS VAL: 197,983
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,225,960 WI TOTAL: 1,383,600 RI TOTAL: 842,360

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
224,021			
-----	-----	-----	-----
1			
4.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.0 D B: 1.000 De/Dt: 27.2 / 10.0
GAS: 255.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,270,070
LAST YR RI VAL: 727,270
LAST YR 8/8 VAL: 1,997,340

LAST YR OIL PROD: 20,795
LAST YR GAS PROD: 119,089

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154141 - FORTRESS C1 FULL WI DECIMAL = .749616 #WELLS: 1
RRC#, WELL#.....: 52376 - RRC DIST.: 08 FULL RI DECIMAL = .250384 DEPTH: 9093
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,744,700	1	12,308	129,235	0	64.08	2.82	2.82	.00	591220
01	MARTIN COUNTY	1.000000	2,744,700	2	9,229	100,348	0	65.10	2.84	2.84	.00	450375
31	GRADY ISD	1.000000	2,744,700	3	7,386	82,042	0	66.13	2.88	2.88	.00	366140
60	MARTIN HOSPITAL DIST	1.000000	2,744,700	4	6,156	69,399	0	67.17	2.91	2.91	.00	309965
61	PERMIAN BASIN WATER	1.000000	2,744,700	5	5,280	60,136	0	68.24	2.94	2.94	.00	270092
				6	4,622	53,056	0	69.32	2.97	2.97	.00	240175
				7	4,106	47,468	0	69.32	2.97	2.97	.00	213362
				8	3,695	42,721	0	69.32	2.97	2.97	.00	192005
				9	3,326	38,449	0	69.32	2.97	2.97	.00	172830
				10	2,993	34,604	0	69.32	2.97	2.97	.00	155526
				11	2,694	31,144	0	69.32	2.97	2.97	.00	139989
					=====	=====	=====					=====
					61,795	688,602	0					3,101,679

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	273192	0	864412	189001	675,411	632,583	271613
				2	213632	0	664007	190891	473,116	388,698	184640
				3	177120	0	543260	192799	350,461	252,566	133684
				4	151386	0	461351	194728	266,623	168,551	100467
				5	132532	0	402624	196675	205,949	114,204	77591
				6	118122	0	358297	198641	159,656	77,661	61106
				7	105681	0	319043	198642	120,401	51,375	48152
				8	95112	0	287117	198642	88,475	33,116	38347
				9	85601	0	258431	198642	59,789	19,631	30546
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	77041	0	232567	198642	33,925	9,771	24326
YRS FLAT:	FMVF:	8/8 RES:		11	69338	0	209327	198642	10,685	2,699	19376
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.32				1498757	0	4600436	2155945	2444491	1750855	989848
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.32										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 25.48		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y				\$/BBLPROD: 0		WI OIL VAL: 1,180,451		RI OIL VAL: 667,369		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				WI PAYOUT: 4.0		GAS VAL: 570,402		GAS VAL: 322,478		
					RI PAYOUT: 5.1		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					=====		=====	
-----	-----	-----	-----		8/8 VALUE:	2,744,700	WI TOTAL:	1,754,850	RI TOTAL:	989,850	
180,001											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 40.0 D B: 1.000 De/Dt: 28.2 / 10.0
GAS: 410.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,119,660
LAST YR RI VAL: 646,100
LAST YR 8/8 VAL: 1,765,760

LAST YR OIL PROD: 18,953
LAST YR GAS PROD: 141,219

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154135 - FORTRESS A2 FULL WI DECIMAL = .749663 #WELLS: 1
RRC#, WELL#.....: 52379 - RRC DIST.: 08 FULL RI DECIMAL = .250337 DEPTH: 8821
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	10,805	86,000	0	65.10	2.84	2.84	.00	527317		
ALT JOB#:	UNIT.....:	3	8,701	71,214	0	66.13	2.88	2.88	.00	431354		
ALT LSE#:	EOR.....:	4	7,285	60,771	0	67.17	2.91	2.91	.00	366835		
ALT RRC#:	GRAPH.....:	5	6,265	53,008	0	68.24	2.94	2.94	.00	320499		
		6	5,497	47,002	0	69.32	2.97	2.97	.00	285661		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,896	42,217	0	69.32	2.97	2.97	.00	254429
---	-----	-----	-----	8	4,406	37,995	0	69.32	2.97	2.97	.00	228965
00	MARTIN COUNTY APPR D	1.000000	3,052,200	9	3,965	34,196	0	69.32	2.97	2.97	.00	206048
01	MARTIN COUNTY	1.000000	3,052,200	10	3,569	30,776	0	69.32	2.97	2.97	.00	185469
31	GRADY ISD	1.000000	3,052,200	11	3,212	27,698	0	69.32	2.97	2.97	.00	166917
60	MARTIN HOSPITAL DIST	1.000000	3,052,200	12	2,891	24,928	0	69.32	2.97	2.97	.00	150236
61	PERMIAN BASIN WATER	1.000000	3,052,200	=====	=====	=====						=====
					75,751	624,383	0					3,808,710

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	229539	0	914519	189001	725,518	679,513	287284
				2	183098	0	710415	190891	519,524	426,826	197494
				3	153753	0	585107	192799	392,308	282,724	143944
				4	132573	0	499408	194728	304,680	192,610	108728
				5	116830	0	437329	196675	240,654	133,450	84258
				6	104650	0	390311	198641	191,670	93,233	66549
*** PARAMETERS ***				7	93996	0	348425	198642	149,783	63,913	52573
				8	84596	0	313561	198642	114,919	43,013	41869
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	76137	0	282185	198642	83,543	27,430	33345
YRS FLAT:	FMVF:	8/8 RES:		10	68523	0	253992	198642	55,350	15,941	26560
				11	61670	0	228587	198642	29,945	7,565	21154
				12	55502	0	205738	198642	7,096	1,572	16848
					=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 3.32							
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 3.32							
TYPE..(USNPQLHCT)..: U				GAS %TAX ALLOW.: 12.5		1360867	0	5169577	2354587	2814990	1967790
GRAV SCHED#/DEGREE: 99/40				GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N							
				\$/BBLRESV: 25.53		EQUIP VAL:		3,804			
				\$/BBLPROD: 0		WI OIL VAL:		1,449,777		RI OIL VAL:	796,141
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.1		GAS VAL:		518,011		GAS VAL:	284,464
				RI PAYOUT: 5.2		PRD VAL:		0		PRD VAL:	0
180,001						=====				=====	
				8/8 VALUE:		3,052,200	WI TOTAL:		1,971,590	RI TOTAL:	1,080,610

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 46.0 D B: 1.000 De/Dt: 27.2 / 10.0
GAS: 340.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,355,890
LAST YR RI VAL: 745,430
LAST YR 8/8 VAL: 2,101,320

LAST YR OIL PROD: 22,729
LAST YR GAS PROD: 143,956

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154137 - FORTRESS B1 FULL WI DECIMAL = .749343 #WELLS: 1
RRC#, WELL#.....: 52382 - RRC DIST.: 08 FULL RI DECIMAL = .250657 DEPTH: 9118
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,764,320	1	9,763	86,103	0	64.08	2.82	2.82	.00	468799
01	MARTIN COUNTY	1.000000	1,764,320	2	7,296	68,841	0	65.10	2.84	2.84	.00	355915
31	GRADY ISD	1.000000	1,764,320	3	5,826	57,356	0	66.13	2.88	2.88	.00	288702
60	MARTIN HOSPITAL DIST	1.000000	1,764,320	4	4,853	49,161	0	67.17	2.91	2.91	.00	244268
61	PERMIAN BASIN WATER	1.000000	1,764,320	5	4,156	43,019	0	68.24	2.94	2.94	.00	212518
				6	3,635	38,241	0	69.32	2.97	2.97	.00	188818
				7	3,230	34,417	0	69.32	2.97	2.97	.00	167781
				8	2,905	30,975	0	69.32	2.97	2.97	.00	150899
				9	2,615	27,878	0	69.32	2.97	2.97	.00	135835
				10	2,354	25,090	0	69.32	2.97	2.97	.00	122277
					=====	=====	=====					=====
					46,633	461,081	0					2,335,812

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	181948	0	650747	255172	395,575	370,492	204772
				2	146503	0	502418	234012	268,406	220,513	139909
				3	123780	0	412482	214608	197,874	142,601	101650
				4	107200	0	351468	196813	154,655	97,768	76650
				5	94774	0	307292	180494	126,798	70,313	59306
				6	85107	0	273925	165527	108,398	52,728	46785
				7	76597	0	244378	165528	78,850	33,646	36936
				8	68936	0	219835	165528	54,307	20,327	29403
				9	62044	0	197879	165528	32,351	10,622	23422
				10	55839	0	178116	165528	12,588	3,625	18657
					=====	=====	=====	=====	=====	=====	=====
					1002728	0	3338540	1908738	1429802	1022635	737490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32 \$/BBLRESV: 20.48 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32 \$/BBLPROD: 0 WI OIL VAL: 715,487 RI OIL VAL: 515,985
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 307,147 GAS VAL: 221,504
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,764,320 WI TOTAL: 1,026,830 RI TOTAL: 737,490

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
243,021			
-----	-----	-----	-----
1			
9.2 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 31.8 D B: 1.000 De/Dt: 28.5 / 10.0
GAS: 268.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 672,690
LAST YR RI VAL: 513,580
LAST YR 8/8 VAL: 1,186,270

LAST YR OIL PROD: 14,518
LAST YR GAS PROD: 92,348

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154138 - FORTRESS B2 FULL WI DECIMAL = .758748 #WELLS: 1
RRC#, WELL#.....: 52385 - RRC DIST.: 08 FULL RI DECIMAL = .241252 DEPTH: 9571
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,923,270	1	19,928	157,757	0	64.08	2.82	2.82	.00	968911
01	MARTIN COUNTY	1.000000	4,923,270	2	15,198	126,126	0	65.10	2.84	2.84	.00	750698
31	GRADY ISD	1.000000	4,923,270	3	12,287	105,086	0	66.13	2.88	2.88	.00	616513
60	MARTIN HOSPITAL DIST	1.000000	4,923,270	4	10,312	90,070	0	67.17	2.91	2.91	.00	525552
61	PERMIAN BASIN WATER	1.000000	4,923,270	5	8,887	78,815	0	68.24	2.94	2.94	.00	460142
				6	7,810	70,063	0	69.32	2.97	2.97	.00	410778
				7	6,963	63,057	0	69.32	2.97	2.97	.00	366229
				8	6,267	56,751	0	69.32	2.97	2.97	.00	329622
				9	5,640	51,076	0	69.32	2.97	2.97	.00	296644
				10	5,076	45,968	0	69.32	2.97	2.97	.00	266979
				11	4,568	41,371	0	69.32	2.97	2.97	.00	240260
				12	4,111	37,234	0	69.32	2.97	2.97	.00	216224
				13	3,700	33,511	0	69.32	2.97	2.97	.00	194607
				14	3,330	30,160	0	69.32	2.97	2.97	.00	175146
				15	2,997	27,144	0	69.32	2.97	2.97	.00	157631
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					117,074	1,014,189	0					5,975,936

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	337548	0	1306459	189001	1,117,458	1,046,600	390777
2	271782	0	1022480	190891	831,589	683,208	270652
3	229633	0	846146	192799	653,347	470,846	198208
4	198871	0	724423	194728	529,695	334,857	150173
5	175814	0	635956	196675	439,281	243,594	116666
6	157886	0	568664	198641	370,023	179,990	92321
7	142098	0	508327	198642	309,685	132,142	73031
8	127887	0	457509	198642	258,867	96,891	58168
9	115099	0	411743	198642	213,101	69,968	46326
10	103588	0	370567	198642	171,925	49,516	36897
11	93229	0	333489	198642	134,847	34,068	29386
12	83906	0	300130	198642	101,488	22,491	23403
13	75516	0	270123	198642	71,481	13,896	18640
14	67965	0	243111	198642	44,469	7,583	14846
15	61169	0	218800	198642	20,158	3,015	11825
-----	-----	-----	-----	-----	-----	-----	-----
180,001	2241991	0	8217927	2950513	5267414	3388665	1531319

\$/BBLRESV: 27.74 EQUIP VAL: 3,286
\$/BBLPROD: 0 WI OIL VAL: 2,464,176 RI OIL VAL: 1,113,548
WI PAYOUT: 4.6 GAS VAL: 924,485 GAS VAL: 417,770
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 4,923,270 WI TOTAL: 3,391,950 RI TOTAL: 1,531,320
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 64.0 D B: 1.000 De/Dt: 26.6 / 10.0
GAS: 491.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,313,100
LAST YR RI VAL: 1,074,920
LAST YR 8/8 VAL: 3,388,020

LAST YR OIL PROD: 28,968
LAST YR GAS PROD: 179,374

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154057 - ALLDALE SN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52400 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9907
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	50,334	118,871	0	64.08	4.45	4.45	2419052
				2	36,630	88,855	0	65.10	4.49	4.49	1788460
				3	28,809	70,980	0	66.13	4.54	4.54	1428854
				4	23,750	59,108	0	67.17	4.59	4.59	1196466
				5	20,203	50,641	0	68.24	4.64	4.64	1033990
				6	17,580	44,298	0	69.32	4.68	4.68	913984
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,559	39,373	0	69.32	4.68	4.68	808912
---	-----	-----	-----	8	13,956	35,432	0	69.32	4.68	4.68	725572
00	MARTIN COUNTY APPR D	1.000000	9,626,880	9	12,560	31,889	0	69.32	4.68	4.68	652994
01	MARTIN COUNTY	1.000000	9,626,880	10	11,304	28,700	0	69.32	4.68	4.68	587695
31	GRADY ISD	1.000000	9,626,880	11	10,174	25,830	0	69.32	4.68	4.68	528946
60	MARTIN HOSPITAL DIST	1.000000	9,626,880	12	9,157	23,247	0	69.32	4.68	4.68	476072
61	PERMIAN BASIN WATER	1.000000	9,626,880	13	8,241	20,922	0	69.32	4.68	4.68	428450
				14	7,417	18,830	0	69.32	4.68	4.68	385610
				15	6,675	16,947	0	69.32	4.68	4.68	347033
				16	6,008	15,252	0	69.32	4.68	4.68	312356
				=====	=====	=====					=====
					278,357	689,175	0				14,034,446

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	396732	0	2815784	630022	2,185,762	882956
				2	299219	0	2087679	559963	1,527,716	579331
				3	241687	0	1670541	497695	1,172,846	410241
				4	203479	0	1399945	442351	957,594	304241
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	176231	0	1210221	393162	817,059	232750
YRS FLAT:	FMVF:	8/8 RES:		6	155486	0	1069470	349442	720,028	182020
				7	138199	0	947111	349443	597,668	142650
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.24			8	124366	0	849938	349443	500,495	113285
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.24			9	111930	0	764924	349443	415,481	90226
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	100737	0	688432	349443	338,989	71860
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			11	90663	0	619609	349443	270,166	57237
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	81597	0	557669	349443	208,226	45587
				13	73436	0	501886	349443	152,443	36309
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	66093	0	451703	349443	102,260	28918
-----	-----	-----	-----	15	59484	0	406517	349443	57,074	23032
600,021				16	53535	0	365891	349443	16,448	18345
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
1					2372874	0	16407320	6367065	10040255	3218988
12.0	5									

\$/BBLRESV: 26.24 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 5,478,501 RI OIL VAL: 2,753,448
WI PAYOUT: 4.7 GAS VAL: 926,272 GAS VAL: 465,536
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 167.0 D B: 1.000 De/Dt: 31.0 / 10.0 8/8 VALUE: 9,626,880 WI TOTAL: 6,407,900 RI TOTAL: 3,218,980
GAS: 387.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,324,100
LAST YR RI VAL: 2,564,040
LAST YR 8/8 VAL: 7,888,140

LAST YR OIL PROD: 82,373
LAST YR GAS PROD: 199,595

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052401 - WELL=DUPREE A (DIAMONDBACK) FULL WI DECIMAL = .787195 #WELLS: 4
RRC#, WELL#.....: 52401 - RRC DIST.: 08 FULL RI DECIMAL = .212805 DEPTH: 9327

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	9,856,820	1	58,775	396,211	0	64.08	2.84	2.84	.00	2964814
01	MARTIN COUNTY	1.000000	9,856,820	2	42,772	310,242	0	65.10	2.87	2.87	.00	2191911
31	GRADY ISD	1.000000	9,856,820	3	33,643	255,008	0	66.13	2.91	2.91	.00	1751361
60	MARTIN HOSPITAL DIST	1.000000	9,856,820	4	27,732	216,498	0	67.17	2.93	2.93	.00	1466354
61	PERMIAN BASIN WATER	1.000000	9,856,820	5	23,592	188,109	0	68.24	2.97	2.97	.00	1267319
				6	20,527	166,307	0	69.32	2.99	2.99	.00	1120125
				7	18,168	149,042	0	69.32	2.99	2.99	.00	991398
				8	16,298	134,138	0	69.32	2.99	2.99	.00	889355
				9	14,668	120,724	0	69.32	2.99	2.99	.00	800409
				10	13,201	108,652	0	69.32	2.99	2.99	.00	720357
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					269,376	2,044,931	0					14,163,403

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	885783	0	3850597	1183372	2,667,225	2,498,097	979238
				2	700914	0	2892825	1130664	1,762,161	1,447,738	651037
				3	584156	0	2335517	1080305	1,255,212	904,594	465142
				4	499349	0	1965703	1032188	933,515	590,140	346454
				5	439793	0	1707112	986215	720,897	399,759	266261
				6	391439	0	1511564	942289	569,275	276,912	208640
				7	350802	0	1342200	942290	399,910	170,642	163949
				8	315722	0	1205077	942290	262,787	98,359	130263
				9	284150	0	1084559	942290	142,269	46,711	103749
				10	255736	0	976093	942290	33,803	9,736	82631
				=====	=====	=====	=====	=====	=====	=====	=====
					4707844	0	18871247	10124193	8747054	6442688	3397364

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.35 \$/BBLRESV: 22.80 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.35 \$/BBLPROD: 0 WI OIL VAL: 4,835,418 RI OIL VAL: 2,549,817
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 1,607,264 GAS VAL: 847,544
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,856,820 WI TOTAL: 6,459,460 RI TOTAL: 3,397,360

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,127,021			
-----	-----	-----	-----
1			
5.4 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 195.0 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 1,250.0 D B: 1.000 De/Dt: 24.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,710,060
LAST YR RI VAL: 3,154,880
LAST YR 8/8 VAL: 9,864,940

LAST YR OIL PROD: 110,808
LAST YR GAS PROD: 620,165

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154136 - FORTRESS A3 FULL WI DECIMAL = .748997 #WELLS: 1
RRC#, WELL#.....: 52408 - RRC DIST.: 08 FULL RI DECIMAL = .251003 DEPTH: 8080
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,703	56,571	0	69.32	2.97	2.97	.00	451864
---	-----	-----	-----	8	7,833	50,914	0	69.32	2.97	2.97	.00	406693
00	MARTIN COUNTY APPR D	1.000000	4,986,250	9	7,050	45,823	0	69.32	2.97	2.97	.00	366039
01	MARTIN COUNTY	1.000000	4,986,250	10	6,345	41,241	0	69.32	2.97	2.97	.00	329435
31	GRADY ISD	1.000000	4,986,250	11	5,711	37,117	0	69.32	2.97	2.97	.00	296518
60	MARTIN HOSPITAL DIST	1.000000	4,986,250	12	5,140	33,405	0	69.32	2.97	2.97	.00	266871
61	PERMIAN BASIN WATER	1.000000	4,986,250		=====	=====	=====					
					133,820	795,962	0					6,723,725

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	264839	0	1460461	305571	1,154,890	1,081,658	460414
				2	222447	0	1148833	308626	840,207	690,288	320509
				3	193491	0	954290	311713	642,577	463,086	235603
				4	171167	0	819866	314830	505,036	319,268	179130
				5	153793	0	721796	317978	403,818	223,929	139559
				6	139827	0	646623	321157	325,466	158,316	110643
*** PARAMETERS ***				7	125843	0	577707	321158	256,549	109,470	87478
				8	113259	0	519952	321158	198,794	74,407	69674
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	101934	0	467973	321158	146,815	48,204	55495
YRS FLAT:	FMVF:	8/8 RES:		10	91741	0	421176	321158	100,018	28,806	44199
				11	82568	0	379086	321158	57,928	14,635	35206
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.32			12	74310	0	341181	321158	20,023	4,437	28040
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.32			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				1735219	0	8458944	3806823	4652121	3216504	1765950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

291,020

\$/BBLRESV: 25.51 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 2,556,686 RI OIL VAL: 1,403,692
WI PAYOUT: 4.2 GAS VAL: 659,814 GAS VAL: 362,256
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 4,986,250 WI TOTAL: 3,220,300 RI TOTAL: 1,765,950

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.0 D B: 1.000 De/Dt: 26.6 / 10.0
GAS: 380.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,382,430
LAST YR RI VAL: 1,303,680
LAST YR 8/8 VAL: 3,686,110

LAST YR OIL PROD: 40,877
LAST YR GAS PROD: 146,370

REMARKS1: F/52282
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052429 - WELL=DUPREE C (DIAMONDBACK) FULL WI DECIMAL = .779736 #WELLS: 3
RRC#, WELL#.....: 52429 - RRC DIST.: 08 FULL RI DECIMAL = .220264 DEPTH: 8598

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	9,430,150	1	51,599	279,145	0	64.08	2.84	2.84	.00	2578169
01	MARTIN COUNTY	1.000000	9,430,150	2	37,379	202,228	0	65.10	2.87	2.87	.00	1897388
31	GRADY ISD	1.000000	9,430,150	3	29,143	157,670	0	66.13	2.91	2.91	.00	1502728
60	MARTIN HOSPITAL DIST	1.000000	9,430,150	4	23,789	128,710	0	67.17	2.93	2.93	.00	1245946
61	PERMIAN BASIN WATER	1.000000	9,430,150	5	20,041	108,433	0	68.24	2.97	2.97	.00	1066365
				6	17,276	93,480	0	69.32	2.99	2.99	.00	933790
				7	15,156	82,013	0	69.32	2.99	2.99	.00	819202
				8	13,482	72,955	0	69.32	2.99	2.99	.00	728720
				9	12,127	65,629	0	69.32	2.99	2.99	.00	655480
				10	10,914	59,066	0	69.32	2.99	2.99	.00	589916
				11	9,823	53,159	0	69.32	2.99	2.99	.00	530946
					=====	=====	=====					=====
					240,729	1,302,488	0					12,548,650

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	618153	0	3196322	567001	2,629,321	2,462,596	849390
				2	452554	0	2349942	572671	1,777,271	1,460,152	552634
				3	357758	0	1860486	578397	1,282,089	923,962	387191
				4	294054	0	1540000	584181	955,819	604,239	283625
				5	251111	0	1317476	590023	727,453	403,394	214726
				6	217940	0	1151730	595924	555,806	270,360	166118
				7	191206	0	1010408	595924	414,484	176,861	128970
				8	170088	0	898808	595924	302,884	113,366	101524
				9	153008	0	808488	595924	212,564	69,791	80817
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	137707	0	727623	595924	131,699	37,931	64366
YRS FLAT:	FMVF:	8/8 RES:		11	123935	0	654881	595924	58,957	14,895	51267
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.35				2967514	0	15516164	6467817	9048347	6537547	2880628
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.35										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 28.17		EQUIP VAL: 11,982				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y				\$/BBLPROD: 0		WI OIL VAL: 5,287,215		RI OIL VAL: 2,329,696		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				WI PAYOUT: 3.9		GAS VAL: 1,250,325		GAS VAL: 550,929		
					RI PAYOUT: 4.9		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
540,001					8/8 VALUE:	9,430,150	WI TOTAL:	6,549,520		RI TOTAL:	2,880,630
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 171.0 D B: .900 De/Dt: 31.0 / 10.0
GAS: 925.0 D B: .900 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,155,680
LAST YR RI VAL: 2,547,910
LAST YR 8/8 VAL: 8,703,590

LAST YR OIL PROD: 87,462
LAST YR GAS PROD: 440,060

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052431 - WELL=DUPREE E (DIAMONDBACK) FULL WI DECIMAL = .781347 #WELLS: 4
RRC#, WELL#.....: 52431 - RRC DIST.: 08 FULL RI DECIMAL = .218653 DEPTH: 8601

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	14,799,600	1	76,035	400,925	0	64.08	2.72	2.72	.00	3806975
01	MARTIN COUNTY	1.000000	14,799,600	2	56,231	314,262	0	65.10	2.75	2.75	.00	2860229
31	GRADY ISD	1.000000	14,799,600	3	44,639	258,484	0	66.13	2.78	2.78	.00	2306518
60	MARTIN HOSPITAL DIST	1.000000	14,799,600	4	37,017	219,550	0	67.17	2.81	2.81	.00	1942766
61	PERMIAN BASIN WATER	1.000000	14,799,600	5	31,625	190,828	0	68.24	2.84	2.84	.00	1686217

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400,772	2,341,963	0	21,010,153
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			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			--	-----	-----	-----	-----	-----	-----	-----
			1	852071	0	4659046	838972	3,820,074	3,577,843	1226504
			2	675256	0	3535485	847361	2,688,124	2,208,481	823654
			3	561465	0	2867983	855835	2,012,148	1,450,094	591277
			4	482041	0	2424807	864394	1,560,413	986,446	442401
			5	423452	0	2109669	873037	1,236,632	685,749	340621
*** PARAMETERS ***			6	378430	0	1873491	881768	991,723	482,403	267691
			7	339207	0	1665767	881768	783,999	334,533	210629
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	305287	0	1497414	881768	615,646	230,430	167557
YRS FLAT:	FMVF:	8/8 RES:	9	274758	0	1347672	881768	465,904	152,970	133453
			10	247283	0	1212900	881768	331,132	95,370	106289
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.21		11	222556	0	1091601	881768	209,833	53,012	84656
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.21		12	200299	0	982467	881768	100,699	22,316	67425
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	180270	0	884226	881768	2,458	478	53703
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL: Y			=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			5142375	0	26152528	11333743	14818785	10280125	4515860

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 26.37	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 8,258,734
799,021				WI PAYOUT: 4.2	GAS VAL: 2,021,381
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0
					=====
				8/8 VALUE: 14,799,600	WI TOTAL: 10,283,740
					RI TOTAL: 4,515,860
					=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 249.4 D B: 1.000 De/Dt: 29.5 / 10.0
GAS: 1,264.0 D B: 1.000 De/Dt: 24.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,288,110
LAST YR RI VAL: 3,196,120
LAST YR 8/8 VAL: 10,484,230

LAST YR OIL PROD: 122,331
LAST YR GAS PROD: 539,278

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1: P
MC2: V20

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154534 - UL 0312 E1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52447 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8807
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110616 EOR.....:
ALT RRC#: 52447 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,129	27,024	0	69.32	3.26	3.26	.00	786557
---	-----	-----	-----	8	13,616	24,239	0	69.32	3.26	3.26	.00	707896
00	MARTIN COUNTY APPR D	1.000000	9,154,450	9	12,254	21,815	0	69.32	3.26	3.26	.00	637085
01	MARTIN COUNTY	1.000000	9,154,450	10	11,029	19,634	0	69.32	3.26	3.26	.00	573398
30	KLONDIKE ISD-MARTIN	1.000000	9,154,450	11	9,926	17,671	0	69.32	3.26	3.26	.00	516053
60	MARTIN HOSPITAL DIST	1.000000	9,154,450	12	8,933	15,904	0	69.32	3.26	3.26	.00	464427
61	PERMIAN BASIN WATER	1.000000	9,154,450	13	8,040	14,314	0	69.32	3.26	3.26	.00	418000
				14	7,236	12,883	0	69.32	3.26	3.26	.00	376200
				15	6,512	11,595	0	69.32	3.26	3.26	.00	338559
				16	5,861	10,436	0	69.32	3.26	3.26	.00	304713
				17	5,275	9,392	0	69.32	3.26	3.26	.00	274247
					=====	=====	=====					=====
					269,370	492,829	0					13,598,433

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	202573	0	2454280	273022	2,181,258	2,042,944	769596
*** PARAMETERS ***				2	148850	0	1795473	275752	1,519,721	1,248,557	498244
				3	118210	0	1441918	278509	1,163,409	838,434	354096
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	98683	0	1219381	281295	938,086	593,030	265000
YRS FLAT:	FMVF:	8/8 RES:		5	84735	0	1065446	284107	781,339	433,275	204907
				6	74648	0	952499	286949	665,550	323,744	162112
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 3.64		7	66074	0	852631	286949	565,682	241,377	128421
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 3.64		8	59264	0	767160	286949	480,211	179,738	102252
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		9	53338	0	690423	286949	403,474	132,473	81437
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y		10	48005	0	621403	286949	334,454	96,326	64864
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		11	43206	0	559259	286949	272,310	68,796	51662
				12	38885	0	503312	286949	216,363	47,948	41144
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	34998	0	452998	286949	166,049	32,280	32771
-----	-----	-----	-----	14	31499	0	407699	286949	120,750	20,591	26101
260,021				15	28350	0	366909	286949	79,960	11,961	20788
-----	-----	-----	-----	16	25516	0	330229	286949	43,280	5,679	16556
				17	22963	0	297210	286949	10,261	1,181	13187
				=====	=====	=====	=====	=====	=====	=====	=====
					1179797	0	14778230	4836073	9942157	6318334	2833138

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 158.2 D B: 1.200 De/Dt: 32.9 / 10.0
GAS: 290.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

8/8 VALUE: 9,154,450 WI TOTAL: 6,321,310 RI TOTAL: 2,833,140

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,104,580
LAST YR RI VAL: 1,864,890
LAST YR 8/8 VAL: 5,969,470

LAST YR OIL PROD: 84,688
LAST YR GAS PROD: 157,948

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154535 - UL 0312 E2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52448 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9537
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110617 EOR.....:
ALT RRC#: 52448 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
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00	MARTIN COUNTY APPR D	1.000000	5,102,160	1	36,998	54,253	0	64.08	3.09	3.09	.00	1778124
01	MARTIN COUNTY	1.000000	5,102,160	2	26,260	39,479	0	65.10	3.12	3.12	.00	1282145
30	KLONDIKE ISD-MARTIN	1.000000	5,102,160	3	20,372	31,053	0	66.13	3.15	3.15	.00	1010400
60	MARTIN HOSPITAL DIST	1.000000	5,102,160	4	16,648	25,597	0	67.17	3.19	3.19	.00	838685
61	PERMIAN BASIN WATER	1.000000	5,102,160	5	14,074	21,777	0	68.24	3.22	3.22	.00	720307
				6	12,193	18,948	0	69.32	3.26	3.26	.00	633914
				7	10,754	16,771	0	69.32	3.26	3.26	.00	559100
				8	9,619	15,043	0	69.32	3.26	3.26	.00	500092
				9	8,657	13,539	0	69.32	3.26	3.26	.00	450077
				10	7,791	12,185	0	69.32	3.26	3.26	.00	405054
				11	7,012	10,967	0	69.32	3.26	3.26	.00	364554
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					170,378	259,612	0					8,542,452

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	125731	0	1903855	630022	1,273,833	1,193,060	596998
				2	92381	0	1374526	568872	805,654	661,901	381432
				3	73363	0	1083763	513657	570,106	410,857	266143
				4	61241	0	899926	463802	436,124	275,704	195575
				5	52591	0	772898	418785	354,113	196,366	148643
				6	46328	0	680242	378137	302,105	146,953	115775
				7	41005	0	600105	378138	221,967	94,713	90386
				8	36780	0	536872	378138	158,734	59,413	71557
				9	33103	0	483180	378138	105,042	34,488	56992
				10	29792	0	434846	378138	56,708	16,333	45391
				11	26814	0	391368	378138	13,230	3,343	36153
				=====	=====	=====	=====	=====	=====	=====	=====
					619129	0	9161581	4863965	4297616	3093131	2005045

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	5,102,160	WI TOTAL:	3,097,120	RI TOTAL:	2,005,040
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600,021

1
10.6 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 125.0 D B: 1.000 De/Dt: 33.3 / 10.0
GAS: 180.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,337,040
LAST YR RI VAL: 1,852,210
LAST YR 8/8 VAL: 5,189,250

LAST YR OIL PROD: 77,160
LAST YR GAS PROD: 123,944

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0% MATCH ANDREWS.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154536 - UL 0312 E3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52449 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9780
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110618 EOR.....:
ALT RRC#: 52449 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,145,750	1	42,316	50,384	0	64.08	3.09	3.09	.00	2033707
01	MARTIN COUNTY	1.000000	6,145,750	2	29,739	36,113	0	65.10	3.12	3.12	.00	1452007
30	KLONDIKE ISD-MARTIN	1.000000	6,145,750	3	22,952	28,166	0	66.13	3.15	3.15	.00	1138362
60	MARTIN HOSPITAL DIST	1.000000	6,145,750	4	18,691	23,094	0	67.17	3.19	3.19	.00	941606
61	PERMIAN BASIN WATER	1.000000	6,145,750	5	15,767	19,572	0	68.24	3.22	3.22	.00	806955
				6	13,636	16,984	0	69.32	3.26	3.26	.00	708936
				7	12,011	15,002	0	69.32	3.26	3.26	.00	624452
				8	10,734	13,429	0	69.32	3.26	3.26	.00	558061
				9	9,661	12,086	0	69.32	3.26	3.26	.00	502275
				10	8,695	10,877	0	69.32	3.26	3.26	.00	452053
				11	7,826	9,789	0	69.32	3.26	3.26	.00	406874
				12	7,043	8,810	0	69.32	3.26	3.26	.00	366166
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					199,071	244,306	0					9,991,454

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	116765	0	2150472	588022	1,562,450	1,463,375	674331
				2	84504	0	1536511	537481	999,030	820,772	426382
				3	66542	0	1204904	491285	713,619	514,284	295892
				4	55252	0	996858	449059	547,799	346,302	216640
				5	47266	0	854221	410462	443,759	246,077	164284
				6	41526	0	750462	375183	375,279	182,547	127727
				7	36680	0	661132	375184	285,948	122,014	99578
				8	32834	0	590895	375184	215,711	80,738	78758
				9	29550	0	531825	375184	156,641	51,430	62731
				10	26594	0	478647	375184	103,463	29,798	49963
				11	23934	0	430808	375184	55,624	14,053	39797
				12	21540	0	387706	375184	12,522	2,775	31694
				=====	=====	=====	=====	=====	=====	=====	=====
					582987	0	10574441	5102596	5471845	3874165	2267777

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

560,021

1
9.5 5

\$/BBLRESV: 24.52 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 3,660,575 RI OIL VAL: 2,142,750
WI PAYOUT: 4.1 GAS VAL: 213,587 GAS VAL: 125,025
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 6,145,750 WI TOTAL: 3,877,970 RI TOTAL: 2,267,780

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 144.0 D B: 1.000 De/Dt: 34.2 / 10.0
GAS: 169.0 D B: 1.000 De/Dt: 32.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,249,290
LAST YR RI VAL: 1,794,490
LAST YR 8/8 VAL: 5,043,780

LAST YR OIL PROD: 79,285
LAST YR GAS PROD: 69,478

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154537 - UL 0312 E4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52450 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9323
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110619 EOR.....:
ALT RRC#: 52450 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	1,279,840	1	13,250	25,797	0	64.08	3.09	3.09	.00	636795
01	MARTIN COUNTY	1.000000	1,279,840	2	9,605	19,280	0	65.10	3.12	3.12	.00	468964
30	KLONDIKE ISD-MARTIN	1.000000	1,279,840	3	7,630	15,402	0	66.13	3.15	3.15	.00	378429
60	MARTIN HOSPITAL DIST	1.000000	1,279,840	4	6,372	12,827	0	67.17	3.19	3.19	.00	321005
61	PERMIAN BASIN WATER	1.000000	1,279,840	5	5,497	10,990	0	68.24	3.22	3.22	.00	281336
				6	4,847	9,612	0	69.32	3.26	3.26	.00	251996
				7	4,346	8,542	0	69.32	3.26	3.26	.00	225949
				8	3,911	7,687	0	69.32	3.26	3.26	.00	203333
				9	3,520	6,918	0	69.32	3.26	3.26	.00	183005
				10	3,168	6,226	0	69.32	3.26	3.26	.00	164704
					=====	=====	=====					=====
					62,146	123,281	0					3,115,516

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	59785	0	696580	511372	185,208	173,464	218429
				2	45115	0	514079	413188	100,891	82,888	142656
				3	36387	0	414816	333856	80,960	58,345	101868
				4	30689	0	351694	269755	81,939	51,798	76432
				5	26541	0	307877	217963	89,914	49,860	59211
				6	23501	0	275497	176113	99,384	48,343	46889
				7	20885	0	246834	176114	70,720	30,176	37178
				8	18795	0	222128	176114	46,014	17,223	29607
				9	16915	0	199920	176114	23,806	7,817	23581
				10	15223	0	179927	176114	3,813	1,098	18781
					=====	=====	=====	=====	=====	=====	=====
					293836	0	3409352	2626703	782649	521012	754632

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64 \$/BBLRESV: 10.21 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64 \$/BBLPROD: 0 WI OIL VAL: 476,108 RI OIL VAL: 689,593
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.8 GAS VAL: 44,903 GAS VAL: 65,038
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,279,840 WI TOTAL: 525,210 RI TOTAL: 754,630

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
487,021			
-----	-----	-----	-----
1			
20.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 44.5 D B: 1.200 De/Dt: 32.2 / 10.0
GAS: 84.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 904,140
LAST YR RI VAL: 769,520
LAST YR 8/8 VAL: 1,673,660

LAST YR OIL PROD: 28,100
LAST YR GAS PROD: 78,235

REMARKS1: MARTIN 100% TY22 CR W/ E5
REMARKS2: ANDREWS 0% MATCH ANDREWS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154538 - UL 0312 E5 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52451 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9097
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110620 EOR.....:
ALT RRC#: 52451 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,077,200	1	30,214	167,098	0	64.08	3.09	3.09	.00	1452085
01	MARTIN COUNTY	1.000000	5,077,200	2	21,048	124,903	0	65.10	3.12	3.12	.00	1027669
30	KLONDIKE ISD-MARTIN	1.000000	5,077,200	3	16,168	99,779	0	66.13	3.15	3.15	.00	801892
60	MARTIN HOSPITAL DIST	1.000000	5,077,200	4	13,128	83,088	0	67.17	3.19	3.19	.00	661356
61	PERMIAN BASIN WATER	1.000000	5,077,200	5	11,052	71,190	0	68.24	3.22	3.22	.00	565641
				6	9,546	62,273	0	69.32	3.26	3.26	.00	496297
				7	8,401	55,345	0	69.32	3.26	3.26	.00	436768
				8	7,499	49,807	0	69.32	3.26	3.26	.00	389873
				9	6,749	44,826	0	69.32	3.26	3.26	.00	350881
				10	6,074	40,343	0	69.32	3.26	3.26	.00	315787
				11	5,467	36,309	0	69.32	3.26	3.26	.00	284229
				12	4,920	32,678	0	69.32	3.26	3.26	.00	255791
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					140,266	867,639	0					7,038,269

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	387250	0	1839335	630022	1,209,313	1,132,630	576766
				2	292273	0	1319942	546600	773,342	635,354	366283
				3	235728	0	1037620	474225	563,395	406,022	254812
				4	198788	0	860144	411433	448,711	283,662	186929
				5	171924	0	737565	356955	380,610	211,059	141848
				6	152257	0	648554	309691	338,863	164,833	110381
				7	135319	0	572087	309691	262,396	111,964	86165
				8	121778	0	511651	309691	201,960	75,592	68197
				9	109600	0	460481	309691	150,790	49,509	54315
				10	98639	0	414426	309691	104,735	30,165	43259
				11	88776	0	373005	309691	63,314	15,995	34457
				12	79898	0	335689	309691	25,998	5,761	27441
				=====	=====	=====	=====	=====	=====	=====	=====
					2072230	0	9110499	4587072	4523427	3122546	1950853

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

600,021

1
14.1 5

\$/BBLRESV: 22.93 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 2,412,304 RI OIL VAL: 1,507,120
WI PAYOUT: 4.3 GAS VAL: 710,239 GAS VAL: 443,731
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 5,077,200 WI TOTAL: 3,126,350 RI TOTAL: 1,950,850

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 103.5 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 544.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,444,400
LAST YR RI VAL: 1,484,350
LAST YR 8/8 VAL: 3,928,750

LAST YR OIL PROD: 54,864
LAST YR GAS PROD: 242,654

REMARKS1: MARTIN 95% TY22 CR W/ E4
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154540 - UL 0312 E7 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52452 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9349
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110622 EOR.....:
ALT RRC#: 52452 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,229,820	1	16,158	83,852	0	64.08	3.09	3.09	.00	776553
01	MARTIN COUNTY	1.000000	2,229,820	2	11,355	62,678	0	65.10	3.12	3.12	.00	554408
30	KLONDIKE ISD-MARTIN	1.000000	2,229,820	3	8,760	50,070	0	66.13	3.15	3.15	.00	434474
60	MARTIN HOSPITAL DIST	1.000000	2,229,820	4	7,137	41,694	0	67.17	3.19	3.19	.00	359544
61	PERMIAN BASIN WATER	1.000000	2,229,820	5	6,018	35,723	0	68.24	3.22	3.22	.00	308001
				6	5,205	31,248	0	69.32	3.26	3.26	.00	270608
				7	4,583	27,771	0	69.32	3.26	3.26	.00	238270
				8	4,098	24,991	0	69.32	3.26	3.26	.00	213055
				9	3,688	22,492	0	69.32	3.26	3.26	.00	191739
				10	3,319	20,243	0	69.32	3.26	3.26	.00	172555
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					70,321	400,762	0					3,519,207

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	194327	0	970880	456772	514,108	481,508	304442
				2	146667	0	701075	392138	308,937	253,813	194548
				3	118290	0	552764	336651	216,113	155,746	135744
				4	99753	0	459297	289015	170,282	107,646	99816
				5	86271	0	394272	248119	146,153	81,046	75827
				6	76401	0	347009	213011	133,998	65,180	59060
				7	67900	0	306170	213011	93,159	39,751	46114
				8	61103	0	274158	213011	61,147	22,887	36541
				9	54993	0	246732	213011	33,721	11,072	29103
				10	49494	0	222049	213011	9,038	2,603	23178
				=====	=====	=====	=====	=====	=====	=====	=====
					955199	0	4474406	2787750	1686656	1221252	1004373

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64 \$/BBLRESV: 18.21 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64 \$/BBLPROD: 0 WI OIL VAL: 960,538 RI OIL VAL: 789,958
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.1 GAS VAL: 260,713 GAS VAL: 214,414
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,229,820 WI TOTAL: 1,225,450 RI TOTAL: 1,004,370

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
435,021			
-----	-----	-----	-----
1			
15.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.0 D B: 1.000 De/Dt: 34.2 / 10.0
GAS: 273.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,925,250
LAST YR RI VAL: 1,146,540
LAST YR 8/8 VAL: 3,071,790

LAST YR OIL PROD: 36,936
LAST YR GAS PROD: 151,469

REMARKS1: MARTIN 100%
REMARKS2: ANDREWS 0% MATCH ANDREWS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052458 - WELL=DUPREE B (DIAMONDBACK) FULL WI DECIMAL = .785524 #WELLS: 3
RRC#, WELL#.....: 52458 - RRC DIST.: 08 FULL RI DECIMAL = .214476 DEPTH: 8904

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	49,389	262,080	0	64.08	2.84	2.84	.00	2486063
				2	36,524	206,289	0	65.10	2.87	2.87	.00	1867750
				3	28,993	170,131	0	66.13	2.91	2.91	.00	1506091
				4	24,045	144,777	0	67.17	2.93	2.93	.00	1268702
				5	20,539	126,006	0	68.24	2.97	2.97	.00	1100976
				6	17,929	111,553	0	69.32	2.99	2.99	.00	976279
				7	15,907	100,076	0	69.32	2.99	2.99	.00	866176
				8	14,293	90,068	0	69.32	2.99	2.99	.00	778290
00	MARTIN COUNTY APPR D	1.000001	8,688,440	9	12,864	81,061	0	69.32	2.99	2.99	.00	700477
01	MARTIN COUNTY	1.000001	8,688,440	10	11,578	72,955	0	69.32	2.99	2.99	.00	630451
31	GRADY ISD	1.000001	8,688,440	11	10,420	65,660	0	69.32	2.99	2.99	.00	567395
60	MARTIN HOSPITAL DIST	1.000001	8,688,440	12	9,378	59,094	0	69.32	2.99	2.99	.00	510656
61	PERMIAN BASIN WATER	1.000001	8,688,440	=====	=====	=====	=====	=====	=====	=====	=====	=====
					251,859	1,489,750	0					13,259,306

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	584671	0	3070734	904072	2,166,662	2,029,273	788719
				2	465069	0	2332819	840976	1,491,843	1,225,653	530254
				3	388898	0	1894989	782284	1,112,705	801,892	381178
				4	333217	0	1601919	727688	874,231	552,662	285159
				5	293973	0	1394949	676903	718,046	398,178	219748
				6	262006	0	1238285	629662	608,623	296,053	172628
				7	235050	0	1101226	629662	471,564	201,217	135859
				8	211544	0	989834	629662	360,172	134,809	108067
				9	190389	0	890866	629662	261,204	85,761	86072
				10	171351	0	801802	629662	172,140	49,578	68555
				11	154217	0	721612	629662	91,950	23,231	54602
				12	138795	0	649451	629662	19,789	4,386	43487
				=====	=====	=====	=====	=====	=====	=====	=====
					3429180	0	16688486	8339557	8348929	5802693	2874328

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.35
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

861,021

1
7.9 5

\$/BBLRESV: 23.30 EQUIP VAL: 11,412
\$/BBLPROD: 0 WI OIL VAL: 4,610,344 RI OIL VAL: 2,283,705
WI PAYOUT: 4.2 GAS VAL: 1,192,343 GAS VAL: 590,620
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 8,688,430 WI TOTAL: 5,814,100 RI TOTAL: 2,874,330

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 162.0 D B: 1.000 De/Dt: 29.5 / 10.0
GAS: 824.0 D B: 1.000 De/Dt: 23.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,593,470
LAST YR RI VAL: 1,896,600
LAST YR 8/8 VAL: 5,490,070

LAST YR OIL PROD: 82,331
LAST YR GAS PROD: 406,007

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154073 - HOLT RANCH 21-10 (ALLOC-1NH) FULL WI DECIMAL = .749117 #WELLS: 2
RRC#, WELL#.....: 52469 - RRC DIST.: 08 FULL RI DECIMAL = .250883 DEPTH: 9293
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	13,381,370	1	72,241	143,836	0	64.08	4.77	4.77	.00	3467815
01	MARTIN COUNTY	1.000000	13,381,370	2	55,799	111,800	0	65.10	4.82	4.82	.00	2721179
31	GRADY ISD	1.000000	13,381,370	3	45,473	91,471	0	66.13	4.87	4.87	.00	2252692
60	MARTIN HOSPITAL DIST	1.000000	13,381,370	4	38,374	77,406	0	67.17	4.92	4.92	.00	1930910
61	PERMIAN BASIN WATER	1.000000	13,381,370	5	33,199	67,096	0	68.24	4.97	4.97	.00	1697124

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410,740	827,261	0	20,671,932
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			YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
			--	-----	-----	-----	-----	-----	-----	-----
			1	513967	0	3981782	1071021	2,910,761	2,726,189	1254467
			2	403681	0	3124860	973558	2,151,302	1,767,445	871237
			3	333704	0	2586396	884964	1,701,432	1,226,171	638145
			4	285292	0	2216202	804432	1,411,770	892,479	483903
			5	249806	0	1946930	812477	1,134,453	629,088	376199
*** PARAMETERS ***			6	222674	0	1741643	820601	921,042	448,022	297819
			7	199265	0	1556995	820602	736,393	314,219	235615
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	179338	0	1401274	820602	580,672	217,340	187652
YRS FLAT:	FMVF:	8/8 RES:	9	161404	0	1261152	820602	440,550	144,646	149459
			10	145263	0	1135026	820602	314,424	90,557	119036
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.62		11	130736	0	1021522	820602	200,920	50,761	94810
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.62		12	117664	0	919393	820602	98,791	21,893	75512
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	105898	0	827449	820602	6,847	1,331	60143
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL: Y			=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			3048692	0	23720624	11111267	12609357	8530141	4843997

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.16	EQUIP VAL: 7,246
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,433,805
1,020,020				WI PAYOUT: 4.3	GAS VAL: 1,096,328
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0
1					=====
10.0 3				8/8 VALUE: 13,381,370	WI TOTAL: 8,537,380
					RI TOTAL: 4,843,990

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 230.0 D B: 1.000 De/Dt: 25.4 / 10.0
GAS: 456.0 D B: 1.000 De/Dt: 24.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,738,850
LAST YR RI VAL: 2,464,620
LAST YR 8/8 VAL: 6,203,470

LAST YR OIL PROD: 95,702
LAST YR GAS PROD: 166,335

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154075 - HOLT RANCH 21-10 (ALLOC-3NH) FULL WI DECIMAL = .749116 #WELLS: 3
RRC#, WELL#.....: 52504 - RRC DIST.: 08 FULL RI DECIMAL = .250884 DEPTH: 9289
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	30,879,760	1	162,190		455,619		0		64.08	5.43	5.43			.00		7785664	
01	MARTIN COUNTY	1.000000	30,879,760	2	112,992		335,157		0		65.10	5.50	5.50			.00		5510332	
31	GRADY ISD	1.000000	30,879,760	3	86,796		265,248		0		66.13	5.55	5.55			.00		4299791	
60	MARTIN HOSPITAL DIST	1.000000	30,879,760	4	70,488		219,531		0		67.17	5.61	5.61			.00		3546824	
61	PERMIAN BASIN WATER	1.000000	30,879,760	5	59,349		187,281		0		68.24	5.67	5.67			.00		3033902	

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776,884	2,380,135	0	38,979,782
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YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

1	1853321	0	9638985	1470210	8,168,775	7,650,793	3036795
2	1380893	0	6891225	1484912	5,406,313	4,441,664	1921341
3	1102793	0	5402584	1499761	3,902,823	2,812,647	1332993
4	922588	0	4469412	1514758	2,954,654	1,867,843	975892
5	795474	0	3829376	1529906	2,299,470	1,275,124	739942
6	699736	0	3361343	1545206	1,816,137	883,424	574790
7	620344	0	2962589	1545206	1,417,383	604,797	448322
8	557133	0	2648510	1545206	1,103,304	412,956	354677
9	501420	0	2383680	1545206	838,474	275,296	282490
10	451277	0	2145296	1545206	600,090	172,832	224990
11	406148	0	1930775	1545206	385,569	97,410	179201
12	365536	0	1737701	1545206	192,495	42,658	142721
13	328981	0	1563950	1545206	18,744	3,643	113675

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.41
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.41
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 28.10	EQUIP VAL: 10,868
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 16,352,082
1,400,200				WI PAYOUT: 4.1	GAS VAL: 4,188,985
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0

8/8 VALUE: 30,879,760 WI TOTAL: 20,551,940 RI TOTAL: 10,327,820

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 555.5 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 1,500.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,588,470
LAST YR RI VAL: 3,180,390
LAST YR 8/8 VAL: 8,768,860

LAST YR OIL PROD: 200,051
LAST YR GAS PROD: 388,137

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154074 - HOLT RANCH 21-10 (ALLOC-2NH) FULL WI DECIMAL = .749116 #WELLS: 2
RRC#, WELL#.....: 52529 - RRC DIST.: 08 FULL RI DECIMAL = .250884 DEPTH: 9086

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,068,090	1	43,691	117,884	0	64.08	5.43	5.43	.00	2097314
01	MARTIN COUNTY	1.000000	7,068,090	2	33,428	91,536	0	65.10	5.50	5.50	.00	1630198
31	GRADY ISD	1.000000	7,068,090	3	27,080	74,839	0	66.13	5.55	5.55	.00	1341517
60	MARTIN HOSPITAL DIST	1.000000	7,068,090	4	22,764	63,305	0	67.17	5.61	5.61	.00	1145442
61	PERMIAN BASIN WATER	1.000000	7,068,090	5	19,634	54,855	0	68.24	5.67	5.67	.00	1003684
				6	17,265	48,396	0	69.32	5.72	5.72	.00	896549
				7	15,403	43,300	0	69.32	5.72	5.72	.00	799858
				8	13,863	38,970	0	69.32	5.72	5.72	.00	719888
				9	12,477	35,073	0	69.32	5.72	5.72	.00	647915
				10	11,229	31,566	0	69.32	5.72	5.72	.00	583108
				11	10,106	28,409	0	69.32	5.72	5.72	.00	524792
					=====	=====	=====					=====
					226,940	628,133	0					11,390,265

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	479517	0	2576831	1071021	1,505,810	1,410,327	811839
				2	377141	0	2007339	967067	1,040,272	854,655	559666
				3	311150	0	1652667	873204	779,463	561,736	407767
				4	266042	0	1411484	788451	623,033	393,863	308196
				5	232996	0	1236680	711924	524,756	290,993	238960
				6	207374	0	1103923	642825	461,098	224,291	188771
				7	185538	0	985396	642826	342,570	146,175	149118
				8	166984	0	886872	642826	244,046	91,344	118766
				9	150286	0	798201	642826	155,375	51,014	94594
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	135259	0	718367	642826	75,541	21,757	75339
YRS FLAT:	FMVF:	8/8 RES:		11	121731	0	646523	642826	3,697	934	60005
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.41
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.41
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	7,068,090	WI TOTAL:	4,055,070	RI TOTAL:	3,013,020
-----	-----	-----	-----						
1,020,020									
-----	-----	-----	-----						

1
10.6 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 140.0 D B: 1.000 De/Dt: 26.3 / 10.0
GAS: 374.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,161,080
LAST YR RI VAL: 1,775,940
LAST YR 8/8 VAL: 3,937,020

LAST YR OIL PROD: 69,030
LAST YR GAS PROD: 136,654

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154142 - FORTRESS C2 FULL WI DECIMAL = .749743 #WELLS: 1
RRC#, WELL#.....: 52539 - RRC DIST.: 08 FULL RI DECIMAL = .250257 DEPTH: 8623
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,301,900	1	22,196	116,386	0	64.08	2.82	2.82	.00	1066374
01	MARTIN COUNTY	1.000000	3,301,900	2	14,371	75,361	0	65.10	2.84	2.84	.00	701424
31	GRADY ISD	1.000000	3,301,900	3	10,648	55,834	0	66.13	2.88	2.88	.00	527933
60	MARTIN HOSPITAL DIST	1.000000	3,301,900	4	8,462	44,370	0	67.17	2.91	2.91	.00	426148
61	PERMIAN BASIN WATER	1.000000	3,301,900	5	7,020	36,823	0	68.24	2.94	2.94	.00	359160
				6	5,999	31,472	0	69.32	2.97	2.97	.00	311781
				7	5,239	27,483	0	69.32	2.97	2.97	.00	272282
				8	4,648	24,389	0	69.32	2.97	2.97	.00	241567
				9	4,176	21,925	0	69.32	2.97	2.97	.00	217036
				10	3,758	19,733	0	69.32	2.97	2.97	.00	195311
					=====	=====	=====					=====
					86,517	453,776	0					4,319,016

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	246072	0	1312446	319223	993,223	930,243	412112
				2	160464	0	861888	299845	562,043	461,757	239502
				3	120560	0	648493	281645	366,848	264,376	159471
				4	96804	0	522952	264549	258,403	163,354	113805
				5	81167	0	440327	248491	191,836	106,379	84800
				6	70080	0	381861	233407	148,454	72,212	65081
				7	61197	0	333479	233408	100,071	42,700	50296
				8	54308	0	295875	233408	62,467	23,380	39490
				9	48821	0	265857	233408	32,449	10,654	31402
				10	43940	0	239251	233408	5,843	1,683	25008
					=====	=====	=====	=====	=====	=====	=====
					983413	0	5302429	2580792	2721637	2076738	1220967

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32 \$/BBLRESV: 26.08 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32 \$/BBLPROD: 0 WI OIL VAL: 1,691,576 RI OIL VAL: 994,520
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 385,160 GAS VAL: 226,445
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,301,900 WI TOTAL: 2,080,930 RI TOTAL: 1,220,970

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
304,022			
-----	-----	-----	-----
1			
7.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.5 D B: 1.000 De/Dt: 41.5 / 10.0
GAS: 422.0 D B: 1.000 De/Dt: 41.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,165,870
LAST YR RI VAL: 639,830
LAST YR 8/8 VAL: 1,805,700

LAST YR OIL PROD: 41,687
LAST YR GAS PROD: 162,117

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154143 - FORTRESS C3 FULL WI DECIMAL = .757491 #WELLS: 1
RRC#, WELL#.....: 52540 - RRC DIST.: 08 FULL RI DECIMAL = .242509 DEPTH: 9629
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,001	53,038	0	69.32	2.97	2.97	.00	315108
---	-----	-----	-----	8	5,401	47,734	0	69.32	2.97	2.97	.00	283603
00	MARTIN COUNTY APPR D	1.000000	4,098,860	9	4,861	42,961	0	69.32	2.97	2.97	.00	255248
01	MARTIN COUNTY	1.000000	4,098,860	10	4,375	38,665	0	69.32	2.97	2.97	.00	229728
31	GRADY ISD	1.000000	4,098,860	11	3,938	34,799	0	69.32	2.97	2.97	.00	206782
60	MARTIN HOSPITAL DIST	1.000000	4,098,860	12	3,544	31,319	0	69.32	2.97	2.97	.00	186093
61	PERMIAN BASIN WATER	1.000000	4,098,860	13	3,190	28,187	0	69.32	2.97	2.97	.00	167505
				14	2,871	25,368	0	69.32	2.97	2.97	.00	150754
					=====	=====	=====					=====
					99,686	830,231	0					5,073,609

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	283451	0	1151201	189001	962,200	901,187	346707
				2	228227	0	890595	190891	699,704	574,856	237364
				3	192829	0	731979	192799	539,180	388,571	172645
				4	167002	0	623910	194722	429,182	271,316	130227
				5	147638	0	546022	196675	349,347	193,723	100858
				6	132580	0	486808	198641	288,167	140,173	79575
				7	119322	0	434430	198642	235,788	100,611	62844
				8	107389	0	390992	198642	192,350	71,994	50052
				9	96651	0	351899	198642	153,257	50,319	39865
				10	86987	0	316715	198642	118,073	34,006	31752
				11	78289	0	285071	198642	86,429	21,835	25292
				12	70460	0	256553	198642	57,911	12,834	20143
				13	63414	0	230919	198642	32,277	6,274	16044
				14	57072	0	207826	198642	9,184	1,566	12779
				=====			=====			=====	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1831311	0	6904920	2751871	4153049	2769265	1326147
-----	-----	-----	-----							
180,001				\$/BBLRESV: 26.95		EQUIP VAL: 3,450				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 2,034,803		RI OIL VAL: 974,428		
				WI PAYOUT: 4.4		GAS VAL: 734,459		GAS VAL: 351,718		
				RI PAYOUT: 5.4		PRD VAL: 0		PRD VAL: 0		
				8/8 VALUE: 4,098,860		WI TOTAL: 2,772,710		RI TOTAL: 1,326,150		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 58.0 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 413.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,090,970
LAST YR RI VAL: 998,220
LAST YR 8/8 VAL: 3,089,190

LAST YR OIL PROD: 27,713
LAST YR GAS PROD: 161,771

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154144 - FORTRESS C4 FULL WI DECIMAL = .749452 #WELLS: 1
RRC#, WELL#.....: 52542 - RRC DIST.: 08 FULL RI DECIMAL = .250548 DEPTH: 8071
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,850,690	1	15,142	69,924	0	64.08	2.82	2.82	.00	727193
01	MARTIN COUNTY	1.000000	2,850,690	2	11,478	54,237	0	65.10	2.84	2.84	.00	560004
31	GRADY ISD	1.000000	2,850,690	3	9,290	44,314	0	66.13	2.88	2.88	.00	460424
60	MARTIN HOSPITAL DIST	1.000000	2,850,690	4	7,829	37,466	0	67.17	2.91	2.91	.00	394117
61	PERMIAN BASIN WATER	1.000000	2,850,690	5	6,779	32,455	0	68.24	2.94	2.94	.00	346696
				6	5,988	28,627	0	69.32	2.97	2.97	.00	311089
				7	5,368	25,606	0	69.32	2.97	2.97	.00	278878
				8	4,831	23,045	0	69.32	2.97	2.97	.00	250980
				9	4,348	20,741	0	69.32	2.97	2.97	.00	225887
				10	3,913	18,667	0	69.32	2.97	2.97	.00	203288
				11	3,522	16,800	0	69.32	2.97	2.97	.00	182975
					=====	=====	=====					=====
					78,488	371,882	0					3,941,531

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	147781	0	874974	189001	685,973	642,475	275171
2	115440	0	675444	190891	484,553	398,094	187985
3	95648	0	556072	192799	363,273	261,799	136956
4	81710	0	475827	194728	281,099	177,702	103711
5	71511	0	418207	196675	221,532	122,846	80664
6	63720	0	374809	198641	176,168	85,693	63978
7	56996	0	335874	198642	137,232	58,557	50736
8	51295	0	302275	198642	103,633	38,789	40407
9	46167	0	272054	198642	73,412	24,104	32183
10	41550	0	244838	198642	46,196	13,305	25632
11	37395	0	220370	198642	21,728	5,489	20416
	=====	=====	=====	=====	=====	=====	=====
	809213	0	4750744	2155945	2594799	1828853	1017839

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.32						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.32						
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 25.79	EQUIP VAL:	3,994			
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL:	1,517,337	RI OIL VAL:	844,466	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.1	GAS VAL:	311,514	GAS VAL:	173,372	
		RI PAYOUT: 5.1	PRD VAL:	0	PRD VAL:	0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
180,001				8/8 VALUE:	2,850,690	WI TOTAL:	1,832,850
-----	-----	-----	-----			RI TOTAL:	1,017,840

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 49.0 D B: 1.100 De/Dt: 27.5 / 10.0
GAS: 222.0 D B: 1.000 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,916,550
LAST YR RI VAL: 982,590
LAST YR 8/8 VAL: 2,899,140

LAST YR OIL PROD: 23,919
LAST YR GAS PROD: 119,944

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154145 - FORTRESS C5 FULL WI DECIMAL = .757765 #WELLS: 1
RRC#, WELL#.....: 52543 - RRC DIST.: 08 FULL RI DECIMAL = .242235 DEPTH: 9338
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,260,850	1	13,040	65,245	0	64.08	2.82	2.82	.00	633191
01	MARTIN COUNTY	1.000000	2,260,850	2	9,899	50,659	0	65.10	2.84	2.84	.00	488323
31	GRADY ISD	1.000000	2,260,850	3	7,986	41,417	0	66.13	2.88	2.88	.00	400186
60	MARTIN HOSPITAL DIST	1.000000	2,260,850	4	6,691	35,034	0	67.17	2.91	2.91	.00	340566
61	PERMIAN BASIN WATER	1.000000	2,260,850	5	5,755	30,358	0	68.24	2.94	2.94	.00	297590
				6	5,051	26,783	0	69.32	2.97	2.97	.00	265320
				7	4,500	23,962	0	69.32	2.97	2.97	.00	236377
				8	4,050	21,566	0	69.32	2.97	2.97	.00	212739
				9	3,645	19,409	0	69.32	2.97	2.97	.00	191466
				10	3,281	17,468	0	69.32	2.97	2.97	.00	172345
				11	2,953	15,721	0	69.32	2.97	2.97	.00	155116
					=====	=====	=====					=====
					66,851	347,622	0					3,393,219

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

				1	139422	0	772613	235222	537,391	503,315	232340
				2	109021	0	597344	224507	372,837	306,311	158968
				3	90387	0	490573	214281	276,292	199,115	115534
				4	77253	0	417819	204520	213,299	134,841	87080
				5	67632	0	365222	195204	170,018	94,279	67361
				6	60277	0	325597	186312	139,285	67,752	53145
				7	53928	0	290305	186313	103,992	44,373	41932
				8	48536	0	261275	186313	74,962	28,058	33397
				9	43681	0	235147	186313	48,834	16,034	26599
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	39313	0	211658	186313	25,345	7,300	21188
YRS FLAT:	FMVF:	8/8 RES:		11	35381	0	190497	186313	4,184	1,057	16876
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.32	764831	0	4158050	2191611	1966439	1402435	854420
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.32							

TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 22.59	EQUIP VAL: 3,994					
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 1,144,471	RI OIL VAL: 697,258				
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.0	GAS VAL: 257,962	GAS VAL: 157,161				
		RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0				

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	2,260,850	WI TOTAL:	1,406,430	RI TOTAL:	854,420
-----	-----	-----	-----						

224,021									
-----	-----	-----	-----						

1									
5.5	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 42.0 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: 207.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,023,040
LAST YR RI VAL: 624,960
LAST YR 8/8 VAL: 1,648,000

LAST YR OIL PROD: 17,637
LAST YR GAS PROD: 94,911

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154147 - FORTRESS D2 FULL WI DECIMAL = .758277 #WELLS: 1
RRC#, WELL#.....: 52544 - RRC DIST.: 08 FULL RI DECIMAL = .241723 DEPTH: 9551
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,601	28,596	0	69.32	2.97	2.97	.00	346973
---	-----	-----	-----	8 <td>5,941<td>25,736<td>0<td>69.32<td>2.97<td>2.97<th>.00</th><th>312281</th></td></td></td></td></td></td>	5,941 <td>25,736<td>0<td>69.32<td>2.97<td>2.97<th>.00</th><th>312281</th></td></td></td></td></td>	25,736 <td>0<td>69.32<td>2.97<td>2.97<th>.00</th><th>312281</th></td></td></td></td>	0 <td>69.32<td>2.97<td>2.97<th>.00</th><th>312281</th></td></td></td>	69.32 <td>2.97<td>2.97<th>.00</th><th>312281</th></td></td>	2.97 <td>2.97<th>.00</th><th>312281</th></td>	2.97 <th>.00</th> <th>312281</th>	.00	312281
00	MARTIN COUNTY APPR D	1.000000	3,883,120	9	5,347	23,162	0	69.32	2.97	2.97 <th>.00</th> <th>281058</th>	.00	281058
01	MARTIN COUNTY	1.000000	3,883,120	10	4,812	20,846	0	69.32	2.97	2.97 <th>.00</th> <th>252937</th>	.00	252937
31	GRADY ISD	1.000000	3,883,120	11	4,331	18,761	0	69.32	2.97	2.97 <th>.00</th> <th>227654</th>	.00	227654
60	MARTIN HOSPITAL DIST	1.000000	3,883,120	12	3,898	16,885	0	69.32	2.97	2.97 <th>.00</th> <th>204894</th>	.00	204894
61	PERMIAN BASIN WATER	1.000000	3,883,120	13	3,508	15,197	0	69.32	2.97	2.97 <th>.00</th> <th>184394</th>	.00	184394

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	---	---	---	---	---	---	---
1	172425	0	1127858	189001	938,857	879,324	338225
2	133149	0	862549	190891	671,658	551,814	228906
3	109524	0	703289	192799	510,490	367,894	165168
4	93105	0	596429	194728	401,701	253,943	123958
5	81192	0	519833	196675	323,158	179,201	95609
6	72145	0	462273	198641	263,632	128,238	75243
7	64401	0	411374	198642	212,732	90,773	59254
8	57960	0	370241	198642	171,599	64,228	47194
9	52163	0	333221	198642	134,579	44,186	37588
10	46947	0	299884	198642	101,242	29,159	29937
11	42251	0	269905	198642	71,263	18,004	23845
12	38026	0	242920	198642	44,278	9,813	18991
13	34225	0	218619	198642	19,977	3,884	15125
	=====	=====	=====	=====	=====	=====	=====
	997513	0	6418395	2553229	3865166	2620461	1259043

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 27.41	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 2,213,202
180,001				WI PAYOUT: 4.3	GAS VAL: 407,256
-----	-----	-----	-----	RI PAYOUT: 5.3	PRD VAL: 0
					=====
				8/8 VALUE: 3,883,120	WI TOTAL: 2,624,080
					RI TOTAL: 1,259,040

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 63.8 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 258.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,910,100
LAST YR RI VAL: 921,900
LAST YR 8/8 VAL: 2,832,000

LAST YR OIL PROD: 38,796
LAST YR GAS PROD: 154,324

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154146 - FORTRESS D1 FULL WI DECIMAL = .749348 #WELLS: 1
RRC#, WELL#.....: 52548 - RRC DIST.: 08 FULL RI DECIMAL = .250652 DEPTH: 8906
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:			ALT G\$ RRC:		2	11,279	90,717	0	65.10	2.84	2.84	.00	550218	
ALT JOB#:			UNIT.....:		3	9,037	73,067	0	66.13	2.88	2.88	.00	447823	
ALT LSE#:			EOR.....:		4	7,539	61,179	0	67.17	2.91	2.91	.00	379466	
ALT RRC#:			GRAPH.....:		5	6,468	52,624	0	68.24	2.94	2.94	.00	330744	
					6	5,664	46,169	0	69.32	2.97	2.97	.00	294215	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,037	41,128	0	69.32	2.97	2.97	.00	261646		
00	-----	-----	-----	8	4,533	37,015	0	69.32	2.97	2.97	.00	235466		
00	MARTIN COUNTY APPR D	1.000000	3,115,640	9	4,080	33,314	0	69.32	2.97	2.97	.00	211935		
01	MARTIN COUNTY	1.000000	3,115,640	10	3,672	29,983	0	69.32	2.97	2.97	.00	190741		
31	GRADY ISD	1.000000	3,115,640	11	3,305	26,985	0	69.32	2.97	2.97	.00	171678		
60	MARTIN HOSPITAL DIST	1.000000	3,115,640	12	2,975	24,287	0	69.32	2.97	2.97	.00	154536		
61	PERMIAN BASIN WATER	1.000000	3,115,640	=====				=====	=====	=====				
						78,598	636,166	0						3,949,173

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	----	-----	-----	-----	-----	-----	
				1	252941	0	973646	219472	754,174	706,352	306371
				2	193059	0	743277	216790	526,487	432,545	206977
				3	157688	0	605511	214141	391,370	282,048	149214
				4	133407	0	512873	211524	301,349	190,504	111848
				5	115935	0	446679	208939	237,740	131,834	86205
				6	102752	0	396967	206386	190,581	92,704	67798
*** PARAMETERS ***				7	91533	0	353179	206386	146,793	62,636	53379
				8	82379	0	317845	206386	111,459	41,718	42512
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	74142	0	286077	206386	79,691	26,165	33861
YRS FLAT:	FMVF:	8/8 RES:		10	66729	0	257470	206386	51,084	14,712	26970
				11	60057	0	231735	206386	25,349	6,404	21481
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.32			12	54052	0	208588	206386	2,202	488	17111
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.32			=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				1384674	0	5333847	2515568	2818279	1988110	1123727

*** PARAMETERS ***

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

209,021

1

2.2 5

\$/BBLRESV: 24.99 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 1,471,993 RI OIL VAL: 832,005
WI PAYOUT: 4.1 GAS VAL: 516,115 GAS VAL: 291,721
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 3,115,640 WI TOTAL: 1,991,910 RI TOTAL: 1,123,730

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 48.7 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 386.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,277,500
LAST YR RI VAL: 745,890
LAST YR 8/8 VAL: 2,023,390

LAST YR OIL PROD: 24,593
LAST YR GAS PROD: 162,980

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052549 - WELL=DUPREE D (DIAMONDBACK) FULL WI DECIMAL = .786246 #WELLS: 2
RRC#, WELL#.....: 52549 - RRC DIST.: 08 FULL RI DECIMAL = .213754 DEPTH: 9325

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	30,117	166,353	0	64.08	2.84	2.84	.00	1517374
				2	22,368	123,556	0	65.10	2.87	2.87	.00	1144897
				3	17,801	98,333	0	66.13	2.91	2.91	.00	925553
				4	14,786	81,682	0	67.17	2.93	2.93	.00	780880
				5	12,643	69,860	0	68.24	2.97	2.97	.00	678340
				6	11,046	61,031	0	69.32	2.99	2.99	.00	602035
				7	9,808	54,186	0	69.32	2.99	2.99	.00	534561
				8	8,817	48,721	0	69.32	2.99	2.99	.00	480549
00	MARTIN COUNTY APPR D	1.000000	4,982,040	9	7,935	43,849	0	69.32	2.99	2.99	.00	432478
01	MARTIN COUNTY	1.000000	4,982,040	10	7,142	39,464	0	69.32	2.99	2.99	.00	389257
31	GRADY ISD	1.000000	4,982,040	11	6,428	35,518	0	69.32	2.99	2.99	.00	350343
60	MARTIN HOSPITAL DIST	1.000000	4,982,040		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	4,982,040		148,891	822,553	0					7,836,267

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	371456	0	1888830	613222	1,275,608	1,194,721	483069
				2	278807	0	1423704	567948	855,756	703,063	322225
				3	224984	0	1150537	526017	624,520	450,073	230440
				4	188171	0	969051	487181	481,870	304,624	171763
				5	163134	0	841474	451213	390,261	216,411	131991
				6	143476	0	745511	417900	327,611	159,359	103486
				7	127385	0	661946	417901	244,045	104,134	81315
				8	114537	0	595086	417901	177,185	66,318	64691
				9	103084	0	535562	417901	117,661	38,631	51522
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	92775	0	482032	417901	64,131	18,470	41037
YRS FLAT:	FMVF:	8/8 RES:		11	83498	0	433841	417901	15,940	4,027	32687
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.35
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.35
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	4,982,040	WI TOTAL:	3,267,820	RI TOTAL:	1,714,220
-----	-----	-----	-----						

584,021
1
8.3 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 98.5 D B: 1.000 De/Dt: 29.1 / 10.0
GAS: 544.0 D B: 1.000 De/Dt: 29.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,929,260
LAST YR RI VAL: 1,439,310
LAST YR 8/8 VAL: 4,368,570

LAST YR OIL PROD: 52,457
LAST YR GAS PROD: 239,633

REMARKS1: PF SET OFF TY20
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154148 - FORTRESS D3 FULL WI DECIMAL = .749170 #WELLS: 1
RRC#, WELL#.....: 52564 - RRC DIST.: 08 FULL RI DECIMAL = .250830 DEPTH: 9073
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
				1	15,386		118,769		0		64.08	2.82	2.82	.00				738633	
				2	11,538		91,065		0		65.10	2.84	2.84	.00				562719	
				3	9,233		73,870		0		66.13	2.88	2.88	.00				457427	
				4	7,697		62,151		0		67.17	2.91	2.91	.00				387326	
				5	6,599		53,644		0		68.24	2.94	2.94	.00				337363	
				6	5,776		47,187		0		69.32	2.97	2.97	.00				299962	
				7	5,138		42,119		0		69.32	2.97	2.97	.00				266829	
				8	4,622		37,907		0		69.32	2.97	2.97	.00				240032	
00	MARTIN COUNTY APPR D	1.000000	3,217,310	9	4,160		34,116		0		69.32	2.97	2.97	.00				216039	
01	MARTIN COUNTY	1.000000	3,217,310	10	3,744		30,704		0		69.32	2.97	2.97	.00				194435	
31	GRADY ISD	1.000000	3,217,310	11	3,370		27,634		0		69.32	2.97	2.97	.00				175012	
60	MARTIN HOSPITAL DIST	1.000000	3,217,310	12	3,033		24,871		0		69.32	2.97	2.97	.00				157511	
61	PERMIAN BASIN WATER	1.000000	3,217,310	13	2,730		22,384		0		69.32	2.97	2.97	.00				141776	

83,026 666,421 0 4,175,064

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	250918	0	989551	252022	737,529	690,762	311672
2	193754	0	756473	236979	519,494	426,801	210851
3	159383	0	616810	222834	393,976	283,926	152143
4	135494	0	522820	209533	313,287	198,050	114125
5	118154	0	455517	197026	258,491	143,340	87993
6	104993	0	404955	185266	219,689	106,863	69228
7	93716	0	360545	185266	175,279	74,792	54545
8	84344	0	324376	185266	139,110	52,068	43427
9	75909	0	291948	185266	106,682	35,027	34588
10	68317	0	262752	185266	77,486	22,317	27549
11	61487	0	236499	185266	51,233	12,944	21944
12	55339	0	212850	185266	27,584	6,113	17477
13	49805	0	191581	185266	6,315	1,228	13921
*****	*****	*****	*****	*****	*****	*****	*****
1451613	0	5626677	2600522	3026155	2054231	1159463	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.51	EQUIP VAL: 3,623		
240,021				\$/BBLPROD: 0	WI OIL VAL: 1,524,264	RI OIL VAL: 860,335	
				WI PAYOUT: 4.4	GAS VAL: 529,965	GAS VAL: 299,126	
				RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0	
1					*****	*****	
6.9 5				8/8 VALUE: 3,217,310	WI TOTAL: 2,057,850	RI TOTAL: 1,159,460	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.0 D B: 1.000 De/Dt: 28.2 / 10.0
GAS: 380.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,043,790
LAST YR RI VAL: 670,640
LAST YR 8/8 VAL: 1,714,430

LAST YR OIL PROD: 23,563
LAST YR GAS PROD: 133,174

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154077 - INTEGRITY FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 52615 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9559
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110520 EOR.....:
ALT RRC#: 52615 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	28,951	28,609	0	69.32	5.31	5.31	.00	1505162
---	-----	-----	-----	8	26,056	25,748	0	69.32	5.31	5.31	.00	1354651
00	MARTIN COUNTY APPR D	1.000000	15,855,330	9	23,450	23,173	0	69.32	5.31	5.31	.00	1219166
01	MARTIN COUNTY	1.000000	15,855,330	10	21,105	20,856	0	69.32	5.31	5.31	.00	1097249
30	KLONDIKE ISD-MARTIN	.760000	12,050,050	11	18,995	18,770	0	69.32	5.31	5.31	.00	987550
31	GRADY ISD	.240000	3,805,280	12	17,096	16,893	0	69.32	5.31	5.31	.00	888821
60	MARTIN HOSPITAL DIST	1.000000	15,855,330	13	15,386	15,204	0	69.32	5.31	5.31	.00	799918
61	PERMIAN BASIN WATER	1.000000	15,855,330	14	13,847	13,684	0	69.32	5.31	5.31	.00	719906
				15	12,462	12,316	0	69.32	5.31	5.31	.00	647899
					=====	=====	=====					=====
					485,319	479,597	0					24,489,532

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	307340	0	4253691	641571	3,612,120	3,383,076	1333844
				2	237483	0	3304962	647986	2,656,976	2,182,892	917127
				3	194276	0	2718640	654466	2,064,174	1,487,587	667626
*** PARAMETERS ***				4	165205	0	2320606	661011	1,659,595	1,049,146	504322
				5	143874	0	2032621	667622	1,364,999	756,933	390914
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	127695	0	1814563	674298	1,140,265	554,659	308832
YRS FLAT:	FMVF:	8/8 RES:		7	113935	0	1619097	674298	944,799	403,145	243863
				8	102541	0	1457192	674298	782,894	293,029	194224
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.95			9	92286	0	1311452	674298	637,154	209,197	154690
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.95			10	83059	0	1180308	674298	506,010	145,736	123205
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	74752	0	1062302	674298	388,004	98,026	98131
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			12	67276	0	956097	674298	281,799	62,450	78158
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	60550	0	860468	674298	186,170	36,191	62249
				14	54497	0	774403	674298	100,105	17,070	49577
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	49048	0	696947	674298	22,649	3,388	39487
				=====			=====	=====	=====	=====	=====
611,020				1873817			0	26363349	10015636	16347713	5166249

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 263.1 D B: 1.000 De/Dt: 26.3 / 10.0
GAS: 260.0 D B: 1.000 De/Dt: 26.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,236,520
LAST YR RI VAL: 3,191,220
LAST YR 8/8 VAL: 9,427,740

LAST YR OIL PROD: 108,147
LAST YR GAS PROD: 95,165

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154539 - UL 0312 E6 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52618 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9535
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110621 EOR.....:
ALT RRC#: 52618 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,770	42,323	0	69.32	3.26	3.26	.00	611922
---	-----	-----	-----	8	10,518	38,085	0	69.32	3.26	3.26	.00 <td>546831</td>	546831
00	MARTIN COUNTY APPR D	1.000000	7,235,600	9	9,466	34,277	0	69.32	3.26	3.26	.00 <td>492137</td>	492137
01	MARTIN COUNTY	1.000000	7,235,600	10	8,519	30,849	0	69.32	3.26	3.26	.00 <td>442903</td>	442903
30	KLONDIKE ISD-MARTIN	1.000000	7,235,600	11	7,667	27,764	0	69.32	3.26	3.26	.00 <td>398607</td>	398607
60	MARTIN HOSPITAL DIST	1.000000	7,235,600	12	6,900	24,988	0	69.32	3.26	3.26	.00 <td>358731</td>	358731
61	PERMIAN BASIN WATER	1.000000	7,235,600	13	6,210	22,489	0	69.32	3.26	3.26	.00 <td>322858</td>	322858
=====												
					201,265	685,962	0					10,112,747

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	296126	0	2288742	437872	1,850,870	1,733,506	717689
2	223503	0	1646264	420137	1,226,127	1,007,349	456838
3	180259	0	1295657	403122	892,535	643,223	318179
4	152010	0	1074624	386795	687,829	434,825	233541
5	131468	0	922199	371130	551,069	305,584	177357
6	116433	0	811071	356099	454,972	221,312	138042
7	103480	0	715402	356100	359,302	153,314	107752
8	93118	0	639949	356100	283,849	106,242	85296
9	83807	0	575944	356100	219,844	72,181	67934
10	75426	0	518329	356100	162,229	46,724	54105
11	67883	0	466490	356100	110,390	27,889	43093
12	61096	0	419827	356100	63,727	14,123	34319
13	54986	0	377844	356100	21,744	4,227	27335
	=====	=====	=====	=====	=====	=====	=====
	1639595	0	11752342	4867855	6884487	4770499	2461480

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 27.19	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 4,104,952
417,021				WI PAYOUT: 4.2	GAS VAL: 665,542
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
1					=====
5.0 5				8/8 VALUE: 7,235,600	WI TOTAL: 4,774,120
					RI TOTAL: 2,461,480

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 141.1 D B: 1.000 De/Dt: 34.2 / 10.0
GAS: 416.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,263,350
LAST YR RI VAL: 1,690,730
LAST YR 8/8 VAL: 4,954,080

LAST YR OIL PROD: 68,128
LAST YR GAS PROD: 151,875

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154065 - VINEYARD HZ F UNIT FULL WI DECIMAL = .750041 #WELLS: 3
RRC#, WELL#.....: 52670 - RRC DIST.: 08 FULL RI DECIMAL = .249959 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110518 EOR.....:
ALT RRC#: 52670 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
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00	MARTIN COUNTY APPR D	1.000000	14,882,360	1	97,983	79,942	0	64.08	4.22	4.22	.00	4709320
01	MARTIN COUNTY	1.000000	14,882,360	2	73,901	60,295	0	65.10	4.26	4.26	.00	3608414
30	KLONDIKE ISD-MARTIN	1.000000	14,882,360	3	58,737	47,921	0	66.13	4.31	4.31	.00	2913368
60	MARTIN HOSPITAL DIST	1.000000	14,882,360	4	48,391	39,481	0	67.17	4.35	4.35	.00	2437951
61	PERMIAN BASIN WATER	1.000000	14,882,360	5	40,922	33,384	0	68.24	4.39	4.39	.00	2094502
				6	35,297	28,799	0	69.32	4.44	4.44	.00	1835191
				7	30,931	25,235	0	69.32	4.44	4.44	.00	1608191
				8	27,448	22,393	0	69.32	4.44	4.44	.00	1427100
				9	24,616	20,080	0	69.32	4.44	4.44	.00	1279856
				10	22,154	18,072	0	69.32	4.44	4.44	.00	1151849
					=====	=====	=====					=====
					460,380	375,602	0					23,065,742

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	253030	0	4962350	1215923	3,746,427	3,508,865	1555720
				2	192653	0	3801067	1191239	2,609,828	2,144,156	1054566
				3	154913	0	3068281	1167057	1,901,224	1,370,155	753323
				4	128814	0	2566765	1143365	1,423,400	899,830	557696
				5	109923	0	2204425	1120154	1,084,271	601,261	423863
				6	95906	0	1931097	1097415	833,682	405,528	328594
				7	84037	0	1692228	1097416	594,812	253,806	254822
				8	74573	0	1501673	1097416	404,257	151,309	200109
				9	66870	0	1346726	1097416	249,310	81,856	158816
				10	60183	0	1212032	1097416	114,616	33,011	126489
					=====	=====	=====	=====	=====	=====	=====
					1220902	0	24286644	11324817	12961827	9449777	5413998

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.97 \$/BBLRESV: 25.99 EQUIP VAL: 18,603
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.97 \$/BBLPROD: 0 WI OIL VAL: 8,974,727 RI OIL VAL: 5,141,831
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 475,040 GAS VAL: 272,162
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 14,882,360 WI TOTAL: 9,468,370 RI TOTAL: 5,413,990

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
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1,158,022			
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1			
3.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 315.0 D B: .800 De/Dt: 27.0 / 10.0
GAS: 257.0 D B: .800 De/Dt: 27.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,214,320
LAST YR RI VAL: 3,576,980
LAST YR 8/8 VAL: 9,791,300

LAST YR OIL PROD: 137,213
LAST YR GAS PROD: 124,412

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154076 - HOLT RANCH 21-10 (ALLOC-4NH) FULL WI DECIMAL = .749116 #WELLS: 1
RRC#, WELL#.....: 52695 - RRC DIST.: 08 FULL RI DECIMAL = .250884 DEPTH: 9150

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

OPERATOR NAME....: DIAMONDBACK E&P LLC				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280300				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME....: SPRABERRY (TREND AREA)												
				1	37,423	87,329	0	64.08	4.80	4.80	.00	1796429
ALT FRZ.: ALT G\$ RRC:				2	28,602	66,745	0	65.10	4.84	4.84	.00	1394847
ALT JOB#: UNIT.....:				3	23,153	54,037	0	66.13	4.89	4.89	.00	1146977
ALT LSE#: EOR.....:				4	19,455	45,403	0	67.17	4.94	4.94	.00	978939
ALT RRC#: GRAPH.....:				5	16,775	39,150	0	68.24	5.00	5.00	.00	857533
				6	14,744	34,413	0	69.32	5.05	5.05	.00	765637
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,155	30,702	0	69.32	5.05	5.05	.00	683122
-----				8	11,840	27,632	0	69.32	5.05	5.05	.00	614836
00	MARTIN COUNTY APPR D	1.000000	7,560,980	9	10,656	24,869	0	69.32	5.05	5.05	.00	553352
01	MARTIN COUNTY	1.000000	7,560,980	10	9,590	22,382	0	69.32	5.05	5.05	.00	497996
31	GRADY ISD	1.000000	7,560,980	11	8,631	20,144	0	69.32	5.05	5.05	.00	448197
60	MARTIN HOSPITAL DIST	1.000000	7,560,980	12	7,768	18,130	0	69.32	5.05	5.05	.00	403382
61	PERMIAN BASIN WATER	1.000000	7,560,980	13	6,991	16,317	0	69.32	5.05	5.05	.00	363034
				14	6,292	14,685	0	69.32	5.05	5.05	.00	326736
				15	5,663	13,217	0	69.32	5.05	5.05	.00	294072
				=====	=====	=====						=====
					220,738	515,155	0					11,125,089

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	314014	0	2110443	535521	1,574,922	1,475,056	664902
				2	241999	0	1636846	432701	1,204,145	989,289	456369
				3	197947	0	1344924	371473	973,451	701,536	331836
*** PARAMETERS ***				4	168020	0	1146959	318910	828,049	523,468	250437
				5	146639	0	1004172	322100	682,072	378,229	194034
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		6	130186	0	895823	325321	570,502	277,510	153186
YRS FLAT:	FMVF:	8/8 RES:		7	116147	0	799269	325321	473,948	202,234	120951
				8	104533	0	719369	325321	394,048	147,488	96335
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.65			9	94080	0	647432	325321	322,111	105,758	76727
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.65			10	84672	0	582668	325321	257,347	74,119	61108
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	76205	0	524402	325321	199,081	50,296	48671
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			12	68586	0	471968	325321	146,647	32,499	38764
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	61728	0	424762	325321	99,441	19,332	30874
				14	55554	0	382290	325321	56,969	9,714	24589
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	50000	0	344072	325321	18,751	2,805	19586
-----					=====	=====	=====	=====	=====	=====	=====
510,020					1910310	0	13035399	5233915	7801484	4989333	2568369

1	\$/BBLRESV: 25.75	EQUIP VAL: 3,286		
20.0 1	\$/BBLPROD: 0	WI OIL VAL: 4,258,156	RI OIL VAL: 2,191,980	
15.0 2	WI PAYOUT: 4.6	GAS VAL: 731,172	GAS VAL: 376,387	
	RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0	
		=====	=====	
8/8 VALUE:	7,560,980	WI TOTAL: 4,992,610	RI TOTAL: 2,568,370	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 120.0 D B: 1.000 De/Dt: 26.4 / 10.0
GAS: 280.0 D B: 1.000 De/Dt: 26.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,759,510
LAST YR RI VAL: 2,320,200
LAST YR 8/8 VAL: 7,079,710

LAST YR OIL PROD: 44,027
LAST YR GAS PROD: 86,602

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154149 - FORTRESS D4 FULL WI DECIMAL = .749334 #WELLS: 1
RRC#, WELL#.....: 52702 - RRC DIST.: 08 FULL RI DECIMAL = .250666 DEPTH: 8070
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,531,650	1	14,831	110,321	0	64.08	2.82	2.82	.00	712145
01	MARTIN COUNTY	1.000000	2,531,650	2	10,560	85,661	0	65.10	2.84	2.84	.00	515134
31	GRADY ISD	1.000000	2,531,650	3	8,206	70,037	0	66.13	2.88	2.88	.00	406636
60	MARTIN HOSPITAL DIST	1.000000	2,531,650	4	6,713	59,242	0	67.17	2.91	2.91	.00	337884
61	PERMIAN BASIN WATER	1.000000	2,531,650	5	5,678	51,334	0	68.24	2.94	2.94	.00	290342
				6	4,921	45,290	0	69.32	2.97	2.97	.00	255616
				7	4,343	40,521	0	69.32	2.97	2.97	.00	225592
				8	3,887	36,469	0	69.32	2.97	2.97	.00	201906
				9	3,498	32,822	0	69.32	2.97	2.97	.00	181700
					62,637	531,697	0					3,126,955

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	233122	0	945267	263572	681,695	638,469	297465
2	182296	0	697430	259552	437,878	359,747	194225
3	151146	0	557782	255594	302,188	217,777	137463
4	129181	0	467065	251697	215,368	136,149	101865
5	113091	0	403433	247859	155,574	86,271	77864
6	100794	0	356410	244079	112,331	54,641	60876
7	90180	0	315772	244080	71,692	30,591	47730
8	81163	0	283069	244080	38,989	14,593	37863
9	73046	0	254746	244080	10,666	3,502	30155
	1154019	0	4280974	2254593	2026381	1541740	985506

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.32
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,531,650 WI TOTAL: 1,546,140 RI TOTAL: 985,510

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
251,021			
1			
2.5 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.0 D B: 1.000 De/Dt: 33.0 / 10.0
GAS: 350.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,008,410
LAST YR RI VAL: 1,154,480
LAST YR 8/8 VAL: 3,162,890

LAST YR OIL PROD: 27,043
LAST YR GAS PROD: 173,576

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9052724 - AVG=SHARK 14-23 (ALLOC-2SH)(DB FULL WI DECIMAL = .772636 #WELLS: 4
RRC#, WELL#.....: 52724 - RRC DIST.: 08 FULL RI DECIMAL = .227364 DEPTH: 7727
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9052724 EOR.....:
ALT RRC#: 52724 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000001	18,953,350	1	109,158	318,365	0	64.08	3.92	3.92	.00	5404469
01	MARTIN COUNTY	1.000001	18,953,350	2	83,079	247,207	0	65.10	3.96	3.96	.00	4178758
02	MARTIN CO FRESH WATE	1.000001	18,953,350	3	67,089	202,118	0	66.13	4.00	4.00	.00	3427873
30	KLONDIKE ISD-MARTIN	.340001	6,444,150	4	56,272	170,966	0	67.17	4.04	4.04	.00	2920402
31	GRADY ISD	.660001	12,509,220	5	48,463	148,147	0	68.24	4.09	4.09	.00	2555196
60	MARTIN HOSPITAL DIST	1.000001	18,953,350	6	42,557	130,707	0	69.32	4.13	4.13	.00	2279316
61	PERMIAN BASIN WATER	1.000001	18,953,350	7	37,937	116,943	0	69.32	4.13	4.13	.00	2031873
				8	34,143	105,249	0	69.32	4.13	4.13	.00	1828669
				9	30,729	94,724	0	69.32	4.13	4.13	.00	1645818
				10	27,656	85,252	0	69.32	4.13	4.13	.00	1481231
				11	24,890	76,727	0	69.32	4.13	4.13	.00	1333087
					=====	=====	=====					=====
					561,973	1,696,405	0					29,086,692

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	964243	0	6368712	1650621	4,718,091	4,418,917	1763026
				2	756364	0	4935122	1617113	3,318,009	2,725,977	1209008
				3	624655	0	4052528	1584286	2,468,242	1,778,788	878568
				4	533662	0	3454064	1552124	1,901,940	1,202,349	662681
				5	468157	0	3023353	1520616	1,502,737	833,313	513312
				6	417084	0	2696400	1489747	1,206,653	586,952	405139
				7	373164	0	2405037	1489748	915,289	390,553	319788
				8	335848	0	2164517	1489748	674,769	252,559	254692
				9	302263	0	1948081	1489748	458,333	150,484	202855
				10	272038	0	1753269	1489748	263,521	75,897	161566
				11	244835	0	1577922	1489748	88,174	22,277	128682
					=====	=====	=====	=====	=====	=====	=====
					5292313	0	34379005	16863247	17515758	12438066	6499317

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.62
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.62
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	18,953,340	WI TOTAL:	12,454,030	RI TOTAL:	6,499,310
-----	-----	-----	-----						
1,572,020									
-----	-----	-----	-----						
1									
3.0	5								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 351.0 D B: 1.000 De/Dt: 26.8 / 10.0
GAS: 1,010.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,067,920
LAST YR RI VAL: 2,725,890
LAST YR 8/8 VAL: 6,793,810

LAST YR OIL PROD: 159,905
LAST YR GAS PROD: 393,084

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 53150 - FULLER "B" FULL WI DECIMAL = .726250 #WELLS: 1
RRC#, WELL#.....: 52792 - RRC DIST.: 08 FULL RI DECIMAL = .273750 DEPTH: 9600
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	36,630	1	707	337	0	64.08	3.71	3.71	.00	32902
01	MARTIN COUNTY	1.000000	36,630	2	600	286	0	65.10	3.75	3.75	.00	28412
31	GRADY ISD	1.000000	36,630		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	36,630		1,307	623	0					61,314
61	PERMIAN BASIN WATER	1.000000	36,630									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 9.52 EQUIP VAL: 6,196
\$/BBLPROD: 5,924 WI OIL VAL: 9,034 RI OIL VAL: 20,583
WI PAYOUT: .0 GAS VAL: 249 GAS VAL: 567
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 36,630 WI TOTAL: 15,480 RI TOTAL: 21,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
25,000	2.1	1	
	15.0 99	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 10,590
LAST YR 8/8 VAL: 16,790

LAST YR OIL PROD: 696
LAST YR GAS PROD: 433

REMARKS1: TY20 APPRAISED UNDER 29776
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154541 - UL 0312 E9 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52897 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8646
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110623 EOR.....:
ALT RRC#: 52897 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,986,380	1	25,480	20,948	0	64.08	3.09	3.09	.00	1224569
01	MARTIN COUNTY	1.000000	2,986,380	2	17,050	14,020	0	65.10	3.12	3.12	.00	832466
30	KLONDIKE ISD-MARTIN	1.000000	2,986,380	3	12,831	10,550	0	66.13	3.15	3.15	.00	636386
60	MARTIN HOSPITAL DIST	1.000000	2,986,380	4	10,291	8,463	0	67.17	3.19	3.19	.00	518435
61	PERMIAN BASIN WATER	1.000000	2,986,380	5	8,592	7,063	0	68.24	3.22	3.22	.00	439739
				6	7,375	6,065	0	69.32	3.26	3.26	.00	383426
				7	6,461	5,312	0	69.32	3.26	3.26	.00	335907
				8	5,749	4,725	0	69.32	3.26	3.26	.00	298891
				9	5,174	4,253	0	69.32	3.26	3.26	.00	268996
					=====	=====	=====					=====
					99,003	81,399	0					4,938,815

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	48547	0	1273116	428422	844,694	791,132	399215
2	32807	0	865273	386839	478,434	393,067	240114
3	24924	0	661310	349292	312,018	224,861	162401
4	20248	0	538683	315389	223,294	141,160	117068
5	17057	0	456796	284777	172,019	95,390	87852
6	14829	0	398255	257136	141,119	68,644	67782
7	12988	0	348895	257137	91,758	39,153	52549
8	11553	0	310444	257137	53,307	19,952	41378
9	10399	0	279395	257137	22,258	7,308	32955
	=====	=====	=====	=====	=====	=====	=====
	193352	0	5132167	2793266	2338901	1780667	1201314

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 2,986,380 WI TOTAL: 1,785,070 RI TOTAL: 1,201,310

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
408,021			
-----	-----	-----	-----
1			
10.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 90.0 D B: 1.000 De/Dt: 38.6 / 10.0
GAS: 74.0 D B: 1.000 De/Dt: 38.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 503,150
LAST YR RI VAL: 496,330
LAST YR 8/8 VAL: 999,480

LAST YR OIL PROD: 43,223
LAST YR GAS PROD: 13,485

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154543 - UL 0312 E11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 52946 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9334
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110625 EOR.....:
ALT RRC#: 52946 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	.933000	3,882,440	1	18,170		182,695		0		64.08	3.09	3.09			.00		873250	
01	MARTIN COUNTY	.933000	3,882,440	2	11,968		141,712		0		65.10	3.12	3.12			.00		584338	
30	KLONDIKE ISD-MARTIN	.933000	3,882,440	3	8,938		115,785		0		66.13	3.15	3.15			.00		443302	
60	MARTIN HOSPITAL DIST	.933000	3,882,440	4	7,135		97,895		0		67.17	3.19	3.19			.00		359443	
61	PERMIAN BASIN WATER	.933000	3,882,440	5	5,940		84,802		0		68.24	3.22	3.22			.00		304009	

=====

80,201	1,046,748	0	4,022,661
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			YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
			--	-----	-----	-----	-----	-----	-----	-----
			1	423396	0	1296646	189001	1,107,645	1,037,409	406594
			2	331606	0	915944	190891	725,053	595,682	254174
			3	273542	0	716844	192799	524,045	377,662	176038
			4	234214	0	593657	194728	398,929	252,191	129015
			5	204797	0	508806	196675	312,131	173,086	97854
*** PARAMETERS ***			6	182879	0	447404	198641	248,763	121,005	76147
			7	163593	0	394845	198642	196,203	83,720	59470
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	147233	0	352801	198642	154,159	57,700	47024
YRS FLAT:	FMVF:	8/8 RES:	9	132509	0	317333	198642	118,691	38,970	37431
			10	119257	0	285625	198642	86,983	25,052	29814
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64		11	107331	0	257062	198642	58,420	14,759	23747
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64		12	96597	0	231355	198642	32,713	7,249	18912
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	86937	0	208230	198642	9,588	1,864	15064
GRAV SCHED#/DEGREE: 99/40						=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:						2503891	0	6526552	2553229	3973323
								2786349		1371284

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 28.55	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 1,717,375
180,001				WI PAYOUT: 4.1	GAS VAL: 1,068,972
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
					=====
				8/8 VALUE: 4,161,250	WI TOTAL: 2,789,970
					RI TOTAL: 1,371,280
					=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 65.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 580.0 D B: 1.000 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,717,920
LAST YR RI VAL: 1,236,480
LAST YR 8/8 VAL: 3,954,400

LAST YR OIL PROD: 44,953
LAST YR GAS PROD: 220,497

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154204 - HALL A07 FULL WI DECIMAL = .767473 #WELLS: 1
RRC#, WELL#.....: 52965 - RRC DIST.: 08 FULL RI DECIMAL = .232527 DEPTH: 8813
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,164,320
01 MARTIN COUNTY 1.000000 1,164,320
31 GRADY ISD 1.000000 1,164,320
60 MARTIN HOSPITAL DIST 1.000000 1,164,320
61 PERMIAN BASIN WATER 1.000000 1,164,320

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	8,070		46,946		0		64.08	3.09		3.09		.00			396880
2	5,809		36,069		0		65.10	3.12		3.12		.00			290232
3	4,539		29,299		0		66.13	3.15		3.15		.00			230368
4	3,726		24,670		0		67.17	3.19		3.19		.00			192080
5	3,162		21,306		0		68.24	3.22		3.22		.00			165601
6	2,744		18,752		0		69.32	3.26		3.26		.00			145984
7	2,425		16,745		0		69.32	3.26		3.26		.00			129013
=====															
30	475		193,787		0										1,550,158
=====															
YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE		REVENUE	
1	111332		0		508212	157522		350,690		328,453					144849
2	86368		0		376600	159097		217,503		178,694					94989
3	70832		0		301200	160687		140,513		101,263					67230
4	60398		0		252478	162294		90,184		57,011					49872
5	52653		0		218254	163917		54,337		30,131					38152
6	46917		0		192901	165557		27,344		13,301					29841
7	41895		0		170908	165557		5,351		2,283					23397
=====															
470395			0		2020553	1134631		885922		711136					448330
=====															

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

150,021

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 150.0 D B: 1.000 De/Dt: 25.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 859,620
LAST YR RI VAL: 464,880
LAST YR 8/8 VAL: 1,324,500

LAST YR OIL PROD: 15,471
LAST YR GAS PROD: 22,224

REMARKS1: TY22 ASSUMING REPORTING ERROR
REMARKS2: ON GAS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 98350 - MILLY FULL WI DECIMAL = .700000 #WELLS: 1
RRC#, WELL#.....: 52967 - RRC DIST.: 08 FULL RI DECIMAL = .300000 DEPTH: 9719
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/30083
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 98355 - MILLY "A" FULL WI DECIMAL = .700000 #WELLS:
RRC#, WELL#.....: 52970 - RRC DIST.: 08 FULL RI DECIMAL = .300000 DEPTH: 9660
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
31 GRADY ISD 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/30084
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154203 - HALL A06 FULL WI DECIMAL = .767165 #WELLS: 1
RRC#, WELL#.....: 52973 - RRC DIST.: 08 FULL RI DECIMAL = .232835 DEPTH: 8430
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,216	12,028	0	69.32	3.26	3.26	.00	117847
---	-----	-----	-----	8 <td>1,988<td>10,786<td>0<td>69.32<td>3.26<td>3.26<td>.00<th>105722</th></td></td></td></td></td></td></td>	1,988 <td>10,786<td>0<td>69.32<td>3.26<td>3.26<td>.00<th>105722</th></td></td></td></td></td></td>	10,786 <td>0<td>69.32<td>3.26<td>3.26<td>.00<th>105722</th></td></td></td></td></td>	0 <td>69.32<td>3.26<td>3.26<td>.00<th>105722</th></td></td></td></td>	69.32 <td>3.26<td>3.26<td>.00<th>105722</th></td></td></td>	3.26 <td>3.26<td>.00<th>105722</th></td></td>	3.26 <td>.00<th>105722</th></td>	.00 <th>105722</th>	105722
00	MARTIN COUNTY APPR D	1.000000	1,027,440		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	1,027,440		29,549	160,261	0					1,507,397
31	GRADY ISD	1.000000	1,027,440									
60	MARTIN HOSPITAL DIST	1.000000	1,027,440		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	1,027,440	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	92733	0	447471	157522	289,949	271,563	127758	
				2	67996	0	329644	151142	178,502	146,652	83289	
				3	53928	0	262693	145020	117,673	84,802	58737	
				4	44983	0	219671	139147	80,524	50,904	43467	
				5	38608	0	189328	133511	55,817	30,952	33153	
				6	33998	0	167267	128104	39,163	19,050	25920	
				7	30082	0	147929	128104	19,825	8,460	20286	
				8	26975	0	132697	128104	4,593	1,719	16104	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					389303	0	1896700	1110654	786046	614102	408714	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 21.53 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 488,056 RI OIL VAL: 324,824
WI PAYOUT: 3.4 GAS VAL: 126,046 GAS VAL: 83,889
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64 8/8 VALUE: 1,027,440 WI TOTAL: 618,730 RI TOTAL: 408,710
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,021			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.0 D B: 1.000 De/Dt: 31.2 / 10.0
GAS: 130.0 D B: 1.000 De/Dt: 31.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 493,520
LAST YR RI VAL: 328,390
LAST YR 8/8 VAL: 821,910

LAST YR OIL PROD: 13,054
LAST YR GAS PROD: 72,619

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154201 - HALL A03 FULL WI DECIMAL = .766932 #WELLS: 1
RRC#, WELL#.....: 52985 - RRC DIST.: 08 FULL RI DECIMAL = .233068 DEPTH: 8556
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,340,930	1	9,750	45,556	0	64.08	3.09	3.09	.00	479164
01	MARTIN COUNTY	1.000000	1,340,930	2	7,208	33,509	0	65.10	3.12	3.12	.00	359876
31	GRADY ISD	1.000000	1,340,930	3	5,720	26,520	0	66.13	3.15	3.15	.00	290102
60	MARTIN HOSPITAL DIST	1.000000	1,340,930	4	4,745	21,950	0	67.17	3.19	3.19	.00	244438
61	PERMIAN BASIN WATER	1.000000	1,340,930	5	4,052	18,721	0	68.24	3.22	3.22	.00	212063
				6	3,537	16,324	0	69.32	3.26	3.26	.00	188040
				7	3,137	14,472	0	69.32	3.26	3.26	.00	166775

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	107960	0	587124	189022	398,102	372,859	167848
2	80181	0	440057	190912	249,145	204,690	111332
3	64068	0	354170	192821	161,349	116,279	79294
4	53701	0	298139	194749	103,390	65,360	59071
5	46232	0	258295	196696	61,599	34,158	45288
6	40813	0	228853	198662	30,191	14,686	35511
7	36183	0	202958	198663	4,295	1,832	27870
	429138	0	2369596	1361525	1008071	809864	526214

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
180,021
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 32.0 D B: 1.000 De/Dt: 29.5 / 10.0
GAS: 150.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 659,870
LAST YR RI VAL: 380,040
LAST YR 8/8 VAL: 1,039,910
LAST YR OIL PROD: 13,536
LAST YR GAS PROD: 81,663
REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154206 - HALL A11 FULL WI DECIMAL = .767089 #WELLS: 1
RRC#, WELL#.....: 52993 - RRC DIST.: 08 FULL RI DECIMAL = .232911 DEPTH: 8292
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,100,580	1	8,240	36,400	0	64.08	3.09	3.09	.00	405038
01	MARTIN COUNTY	1.000000	1,100,580	2	6,331	28,830	0	65.10	3.12	3.12	.00	316154
31	GRADY ISD	1.000000	1,100,580	3	5,186	23,873	0	66.13	3.15	3.15	.00	263073
60	MARTIN HOSPITAL DIST	1.000000	1,100,580	4	4,416	20,371	0	67.17	3.19	3.19	.00	227536
61	PERMIAN BASIN WATER	1.000000	1,100,580	5	3,860	17,769	0	68.24	3.22	3.22	.00	202056
				6	3,436	15,754	0	69.32	3.26	3.26	.00	182708
				7	3,092	14,151	0	69.32	3.26	3.26	.00	164416

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	86279	0	491317	189001	302,316	283,146	140336
2	68999	0	385153	190891	194,262	159,600	97356
3	57685	0	320758	192799	127,959	92,216	71751
4	49848	0	277384	194728	82,656	52,252	54911
5	43890	0	245946	196675	49,271	27,322	43085
6	39396	0	222104	198641	23,463	11,413	34433
7	35388	0	199804	198642	1,162	495	27412
	381485	0	2142466	1361377	781089	626444	469284

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
180,001
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.5 D B: 1.200 De/Dt: 26.5 / 10.0
GAS: 114.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 913,430
LAST YR RI VAL: 523,790
LAST YR 8/8 VAL: 1,437,220
LAST YR OIL PROD: 10,822
LAST YR GAS PROD: 59,990
REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154207 - HALL A12 FULL WI DECIMAL = .767155 #WELLS: 1
RRC#, WELL#.....: 52994 - RRC DIST.: 08 FULL RI DECIMAL = .232845 DEPTH: 8902
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	1,771,320	1	11,664	30,823	64.08	3.09	3.09	.00	573394
01	MARTIN COUNTY	1.000000	1,771,320	2	8,959	23,161	65.10	3.12	3.12	.00	447429
31	GRADY ISD	1.000000	1,771,320	3	7,338	18,563	66.13	3.15	3.15	.00	372271
60	MARTIN HOSPITAL DIST	1.000000	1,771,320	4	6,252	15,490	67.17	3.19	3.19	.00	322164
61	PERMIAN BASIN WATER	1.000000	1,771,320	5	5,464	13,288	68.24	3.22	3.22	.00	286044
				6	4,865	11,639	69.32	3.26	3.26	.00	258717
				7	4,379	10,351	69.32	3.26	3.26	.00	232872
				8	3,941	9,316	69.32	3.26	3.26	.00	209579
				9	3,547	8,384	69.32	3.26	3.26	.00	188627
				=====	=====	=====	=====	=====	=====	=====	=====
					56,409	141,015					2,891,097

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	73066	0	646460	189022	457,438	428,432	184580
2	55436	0	502865	190912	311,953	256,291	127063
3	44858	0	417129	192821	224,308	161,652	93273
4	37908	0	360072	194749	165,323	104,512	71254
5	32825	0	318869	196696	122,173	67,749	55839
6	29108	0	287825	198662	89,163	43,371	44605
7	25887	0	258759	198663	60,096	25,643	35487
8	23299	0	232878	198663	34,215	12,807	28263
9	20968	0	209595	198663	10,932	3,590	22511
=====	=====	=====	=====	=====	=====	=====	=====
	343355	0	3234452	1758851	1475601	1104047	662875

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,771,320 WI TOTAL: 1,108,450 RI TOTAL: 662,870

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
180,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 37.5 D B: 1.200 De/Dt: 26.5 / 10.0
GAS: 100.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 784,650
LAST YR RI VAL: 464,490
LAST YR 8/8 VAL: 1,249,140

LAST YR OIL PROD: 18,287
LAST YR GAS PROD: 16,702

REMARKS1: TY22 GAS ASSUMING REPORTING
REMARKS2: ERROR
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154208 - HALL A13 FULL WI DECIMAL = .778006 #WELLS: 1
RRC#, WELL#.....: 52995 - RRC DIST.: 08 FULL RI DECIMAL = .221994 DEPTH: 9347
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,614	37,375	0	69.32	3.26	3.26	.00	626359
---	-----	-----	-----	8	10,453	33,638	0	69.32	3.26	3.26	.00 <td>563745</td>	563745
00	MARTIN COUNTY APPR D	1.000000	7,589,700	9	9,408	30,274	0	69.32	3.26	3.26	.00	507386
01	MARTIN COUNTY	1.000000	7,589,700	10	8,467	27,247	0	69.32	3.26	3.26	.00	456637
31	GRADY ISD	1.000000	7,589,700	11	7,620	24,522	0	69.32	3.26	3.26	.00	410957
60	MARTIN HOSPITAL DIST	1.000000	7,589,700	12	6,858	22,070	0	69.32	3.26	3.26	.00	369861
61	PERMIAN BASIN WATER	1.000000	7,589,700	13	6,172	19,863	0	69.32	3.26	3.26	.00	332864
				14	5,555	17,877	0	69.32	3.26	3.26	.00	299589
				15	5,000	16,089	0	69.32	3.26	3.26	.00	269657
				16	4,500	14,480	0	69.32	3.26	3.26	.00	242691
				17	4,050	13,032	0	69.32	3.26	3.26	.00	218422
				18	3,645	11,729	0	69.32	3.26	3.26	.00	196580
				19	3,281	10,556	0	69.32	3.26	3.26	.00	176949
					=====	=====	=====					=====
					213,747	656,388	0					11,206,794

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***											
				1	231083	0	1965127	189001	1,776,126	1,663,502	527484
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		2	184804	0	1505709	190891	1,314,818	1,080,215	357671
YRS FLAT:	FMVF:	8/8 RES:		3	154506	0	1228412	192799	1,035,613	746,335	258228
				4	133528	0	1042985	194728	848,257	536,242	194028
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64				5	117556	0	909835	196675	713,160	395,468	149785
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64				6	105530	0	810036	198641	611,395	297,401	118015
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				7	94794	0	721153	198642	522,511	222,955	92978
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y				8	85316	0	649061	198642	450,419	168,587	74054
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				9	76784	0	584170	198642	385,528	126,581	58983
				10	69107	0	525744	198642	327,102	94,209	46977
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	62195	0	473152	198642	274,510	69,352	37415
-----	-----	-----	-----	12	55976	0	425837	198642	227,195	50,349	29798
180,001				13	50379	0	383243	198642	184,601	35,886	23733
-----	-----	-----	-----	14	45341	0	344930	198642	146,288	24,945	18903
				15	40807	0	310464	198642	111,822	16,727	15057
				16	36726	0	279417	198642	80,775	10,598	11992
				17	33053	0	251475	198642	52,833	6,081	9551
				18	29748	0	226328	198642	27,686	2,795	7608
				19	26773	0	203722	198642	5,080	450	6059

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 113.0 D B: 1.000 De/Dt: 28.2 / 10.0
GAS: 301.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,573,750
LAST YR RI VAL: 1,655,930
LAST YR 8/8 VAL: 6,229,680

LAST YR OIL PROD: 57,851
LAST YR GAS PROD: 147,141

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154209 - HALL A14 FULL WI DECIMAL = .767269 #WELLS: 1
RRC#, WELL#.....: 52996 - RRC DIST.: 08 FULL RI DECIMAL = .232731 DEPTH: 8561
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	15,741	84,187	0	65.10	3.12	3.12	.00	786251	
ALT JOB#:	UNIT.....:		3	12,534	67,042	0	66.13	3.15	3.15	.00	635969	
ALT LSE#:	EOR.....:		4	10,414	55,709	0	67.17	3.19	3.19	.00	536711	
ALT RRC#:	GRAPH.....:		5	8,910	47,663	0	68.24	3.22	3.22	.00	466514	
			6	7,785	41,647	0	69.32	3.26	3.26	.00	414061	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,911	36,982	0	69.32	3.26	3.26	.00	367576
	-----	-----	-----	8	6,217	33,258	0	69.32	3.26	3.26	.00	330664
00	MARTIN COUNTY APPR D	1.000000	3,748,770	9	5,595	29,932	0	69.32	3.26	3.26	.00	297582
01	MARTIN COUNTY	1.000000	3,748,770	10	5,036	26,939	0	69.32	3.26	3.26	.00	267850
31	GRADY ISD	1.000000	3,748,770	11	4,532	24,245	0	69.32	3.26	3.26	.00	241044
60	MARTIN HOSPITAL DIST	1.000000	3,748,770		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	3,748,770		104,845	560,832	0					5,385,079

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	268448	0	1309305	378022	931,283	872,230	373601
				2	201534	0	987785	355076	632,709	519,814	249433
				3	162034	0	798003	333523	464,480	334,737	178326
				4	136353	0	673064	313278	359,786	227,445	133104
				5	117757	0	584271	294262	290,009	160,818	102251
				6	104172	0	518233	276400	241,833	117,634	80262
				7	92503	0	460079	276401	183,678	78,375	63057
*** PARAMETERS ***				8	83188	0	413852	276401	137,451	51,446	50195
				9	74869	0	372451	276401	96,050	31,536	39977
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	67382	0	335232	276401	58,831	16,944	31842
YRS FLAT:	FMVF:	8/8 RES:		11	60644	0	301688	276401	25,287	6,388	25360
				=====							

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64			1368884	0	6753963	3332566	3421397	2417367	1327408
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
360,021										
-----	-----	-----	-----							
1										
7.0	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 69.2 D B: 1.000 De/Dt: 29.0 / 10.0
GAS: 370.0 D B: 1.000 De/Dt: 29.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,722,950
LAST YR RI VAL: 980,970
LAST YR 8/8 VAL: 2,703,920

LAST YR OIL PROD: 36,653
LAST YR GAS PROD: 188,924

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154210 - HALL A17 FULL WI DECIMAL = .767047 #WELLS: 1
RRC#, WELL#.....: 52997 - RRC DIST.: 08 FULL RI DECIMAL = .232953 DEPTH: 8809

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	951,690	1	11,043	9,443	0	64.08	3.09	3.09	.00	542790
01	MARTIN COUNTY	1.000000	951,690	2	7,283	6,227	0	65.10	3.12	3.12	.00	363675
31	GRADY ISD	1.000000	951,690	3	5,284	4,516	0	66.13	3.15	3.15	.00	268030
60	MARTIN HOSPITAL DIST	1.000000	951,690	4	4,066	3,476	0	67.17	3.19	3.19	.00	209491
61	PERMIAN BASIN WATER	1.000000	951,690									

=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ / BBL RESV: 26.40 EQUIP VAL: 5,620
\$ / BBL PROD: 0 WI OIL VAL: 560,349 RI OIL VAL: 348,482
WI PAYOUT: 2.3 GAS VAL: 22,957 GAS VAL: 14,277
RI PAYOUT: 2.9 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 951,690 WI TOTAL: 588,930 RI TOTAL: 362,760

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

180,001

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 38.6 D B: .700 De/Dt: 38.0 / 10.0
GAS: 33.0 D B: .700 De/Dt: 38.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,071,060
LAST YR RI VAL: 553,000
LAST YR 8/8 VAL: 1,624,060

LAST YR OIL PROD: 21,626
LAST YR GAS PROD: 41,383

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 154199 - HALL A01                FULL WI DECIMAL = .778219                #WELLS:      1
RRC#, WELL#.....: 53006 -                RRC DIST.: 08    FULL RI DECIMAL = .221781                DEPTH: 9343
```

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	8,966	90,625	0	65.10	3.12	3.12	.00	454236
ALT JOB#:	UNIT.....:	3	7,164	75,661	0	66.13	3.15	3.15	.00	368685
ALT LSE#:	GEOR.....:	4	5,969	64,947	0	67.17	3.19	3.19	.00	312017
ALT RRC#:	GRAPH.....:	5	5,113	56,892	0	68.24	3.22	3.22	.00	271529

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,979	45,558	0	69.32	3.26	3.26	.00	214652
---	-----	-----	-----	8	3,579	41,002	0	69.32	3.26	3.26	.00	193073
00	MARTIN COUNTY APPR D	1.000000	2,671,880	9	3,221	36,902	0	69.32	3.26	3.26	.00	173760
01	MARTIN COUNTY	1.000000	2,671,880	10	2,899	33,212	0	69.32	3.26	3.26	.00	156390
31	GRADY ISD	1.000000	2,671,880	11	2,609	29,891	0	69.32	3.26	3.26	.00	140745
60	MARTIN HOSPITAL DIST	1.000000	2,671,880									
61	PERMIAN BASIN WATER	1.000000	2,671,880		59,955	638,308	0					3,123,960

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	271726	0	869298	189001	680,297	637,160	233051
				2	220041	0	674277	190891	483,386	397,135	159973
				3	185475	0	554160	192799	361,361	260,422	116349
				4	161232	0	473249	194728	278,521	176,073	87930
				5	142564	0	414093	196675	217,418	120,565	68087
				6	128423	0	369724	198641	171,083	83,220	53799
				7	115580	0	330232	198642	131,590	56,150	42524
*** PARAMETERS ***				8	104022	0	297095	198642	98,453	36,850	33855
				9	93620	0	267380	198642	68,738	22,569	26964
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28	10	84259	0	240649	198642	42,007	12,099	21476
YRS FLAT:		FMVF:	8/8 RES:	11	75833	0	216578	198642	17,936	4,532	17105

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 39.0 D B: 1.000 De/Dt: 28.4 / 10.0

GAS: 351.0 D B: 1.000 De/Dt: 21.8 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,867,270

LAST YR RI VAL: 1,133,630

LAST YR 8/8 VAL: 4,000,900

LAST YR OIL PROD: 29,215

LAST YR GAS PROD: 117,082

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154542 - UL 0312 E10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53013 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9521
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110624 EOR.....:
ALT RRC#: 53013 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	42,610	65,105	0	64.08	3.09	3.09	2047837
				2	29,947	47,380	0	65.10	3.12	3.12	1462162
				3	23,109	37,264	0	66.13	3.15	3.15	1146149
				4	18,820	30,722	0	67.17	3.19	3.19	948105
				5	15,877	26,131	0	68.24	3.22	3.22	812585
				6	13,731	22,740	0	69.32	3.26	3.26	713875
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,097	20,125	0	69.32	3.26	3.26	628923
---	-----	-----	-----	8	10,808	18,053	0	69.32	3.26	3.26	561908
00	MARTIN COUNTY APPR D	1.000000	8,104,970	9	9,727	16,248	0	69.32	3.26	3.26	505707
01	MARTIN COUNTY	1.000000	8,104,970	10	8,754	14,623	0	69.32	3.26	3.26	455120
30	KLONDIKE ISD-MARTIN	1.000000	8,104,970	11	7,879	13,161	0	69.32	3.26	3.26	409629
60	MARTIN HOSPITAL DIST	1.000000	8,104,970	12	7,091	11,845	0	69.32	3.26	3.26	368661
61	PERMIAN BASIN WATER	1.000000	8,104,970	13	6,382	10,661	0	69.32	3.26	3.26	331800
				14	5,744	9,595	0	69.32	3.26	3.26	298631
				15	5,170	8,636	0	69.32	3.26	3.26	268788
				16	4,653	7,772	0	69.32	3.26	3.26	241909
				17	4,188	6,995	0	69.32	3.26	3.26	217734
				18	3,769	6,296	0	69.32	3.26	3.26	195950
				=====	=====	=====					=====
					230,356	373,352	0				11,615,473

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	150881	0	2198718	189001	2,009,717	1,882,280
				2	110869	0	1573031	190891	1,382,140	1,135,525
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		3	88036	0	1234185	192799	1,041,386	750,495
YRS FLAT:	FMVF:	8/8 RES:		4	73502	0	1021607	194728	826,879	522,728
				5	63106	0	875691	196675	679,016	376,535
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64			6	55599	0	769474	198641	570,833	277,670
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64			7	49206	0	678129	198642	479,487	204,597
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	44140	0	606048	198642	407,406	152,488
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			9	39726	0	545433	198642	346,791	113,862
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	35753	0	490873	198642	292,231	84,166
				11	32179	0	441808	198642	243,166	61,433
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	28961	0	397622	198642	198,980	44,096
-----	-----	-----	-----	13	26066	0	357866	198642	159,224	30,953
180,001				14	23460	0	322091	198642	123,449	21,051
-----	-----	-----	-----	15	21115	0	289903	198642	91,261	13,650
				16	19003	0	260912	198642	62,270	8,171
				17	17103	0	234837	198642	36,195	4,167
				18	15394	0	211344	198642	12,702	1,282
				=====	=====	=====	=====	=====	=====	=====
					894099	0	12509572	3546439	8963133	5685149

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 145.0 D B: 1.000 De/Dt: 34.2 / 10.0 \$/BBLPROD: 0 EQUIP VAL: 2,839
GAS: 216.0 D B: 1.000 De/Dt: 31.0 / 10.0 WI PAYOUT: 4.6 GAS VAL: 406,335 RI OIL VAL: 2,244,242
PRD: M B: De/Dt: / RI PAYOUT: 5.5 PRD VAL: 0 GAS VAL: 172,750
PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 8,104,970 WI TOTAL: 5,687,980 RI TOTAL: 2,416,990
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,104,390
LAST YR RI VAL: 1,736,570
LAST YR 8/8 VAL: 5,840,960

LAST YR OIL PROD: 73,390
LAST YR GAS PROD: 100,299

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	154544 - UL 0312 E12	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	53014 - RRC DIST.: 08	FULL RI DECIMAL = .250000	DEPTH: 8919

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	17,691	165,778	0	65.10	3.12	3.12	.00	863763
ALT JOB#:	UNIT.....:	3	13,589	132,429	0	66.13	3.15	3.15	.00	673980
ALT LSE#:	GEOR.....:	4	11,037	110,277	0	67.17	3.19	3.19	.00	556016
ALT RRC#:	GRAPH.....:	5	9,293	94,484	0	68.24	3.22	3.22	.00	475616

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,060	73,458	0	69.32	3.26	3.26	.00	367049
---	-----	-----	-----	8	6,303	66,102	0	69.32	3.26	3.26	.00	327693
00	MARTIN COUNTY APPR D	.912000	5,353,080	9	5,673	59,492	0	69.32	3.26	3.26	.00	294939
01	MARTIN COUNTY	.912000	5,353,080	10	5,106	53,543	0	69.32	3.26	3.26	.00	265461
30	KLONDIKE ISD-MARTIN	.912000	5,353,080	11	4,595	48,189	0	69.32	3.26	3.26	.00	238894
60	MARTIN HOSPITAL DIST	.912000	5,353,080	12	4,136	43,370	0	69.32	3.26	3.26	.00	215031
61	PERMIAN BASIN WATER	.912000	5,353,080	13	3,722	39,033	0	69.32	3.26	3.26	.00	193507
				14	3,350	35,130	0	69.32	3.26	3.26	.00	174167
					=====	=====	=====					=====
					124,972	1,225,712	0					6,283,660

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	1	513964	0	1734496	232072	1,502,424	1,407,155	543891
	2	387921	0	1251684	234392	1,017,292	835,776	347342
	3	312864	0	986844	236736	750,108	540,580	242343
	4	263838	0	819854	239104	580,750	367,133	178173
*** PARAMETERS ***	5	228179	0	703795	241495	462,300	256,359	135355

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	7	179605	0	546654	243910	302,744	129,181	82335
YRS FLAT:	FMVF:	8/8 RES:	8	161619	0	489312	243910	245,402	91,852	65219
			9	145458	0	440397	243910	196,487	64,513	51946
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 3.64	10	130913	0	396374	243910	152,464	43,911	41375
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 3.64	11	117822	0	356716	243910	112,806	28,499	32952
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5	12	106040	0	321071	243910	77,161	17,100	26246
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y	13	95436	0	288943	243910	45,033	8,754	20903
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	14	85893	0	260060	243910	16,150	2,754	16649
=====										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	2931636	0	9215296	3378988	5836308	3976068	1890097

221,021				\$/BBLRESV:	28.93	EQUIP VAL:	3,450		
-----	-----	-----	-----	\$/BBLPROD:	0	WI OIL VAL:	2,711,169	RI OIL VAL:	1,288,804
				WI PAYOUT:	4.3	GAS VAL:	1,264,895	GAS VAL:	601,291
				RI PAYOUT:	5.3	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,869,610	WI TOTAL:	3,979,510	RI TOTAL:	1,890,100

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 87.0 D B: 1.000 De/Dt: 35.0 / 10.0

GAS: 722.0 D B: 1.000 De/Dt: 28.5 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 2,449,430

LAST YR RI VAL: 1,185,330

LAST YR 8/8 VAL: 3,634,760

LAST YR OIL PROD: 44,340

LAST YR GAS PROD: 276,082

REMARKS1: MARTIN 95%

REMARKS2: ANDREWS 5%

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154553 - UL 0312 W10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53043 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9363
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 25,396	142,756	0	64.08	3.09	3.09	.00	1220532
ALT JOB#:	2 17,691	105,012	0	65.10	3.12	3.12	.00	863763
ALT LSE#:	3 13,589	83,107	0	66.13	3.15	3.15	.00	673980
ALT RRC#:	4 11,037	68,783	0	67.17	3.19	3.19	.00	556016
	5 9,293	58,677	0	68.24	3.22	3.22	.00	475616
	6 8,021	51,164	0	69.32	3.26	3.26	.00	417012
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 7,060	45,358	0	69.32	3.26	3.26	.00	367049
	8 6,303	40,734	0	69.32	3.26	3.26	.00	327693
00 MARTIN COUNTY APPR D .228000 1,036,280	9 5,673	36,661	0	69.32	3.26	3.26	.00	294939
01 MARTIN COUNTY .228000 1,036,280	10 5,106	32,995	0	69.32	3.26	3.26	.00	265461
30 KLONDIKE ISD-MARTIN .228000 1,036,280	11 4,595	29,696	0	69.32	3.26	3.26	.00	238894
60 MARTIN HOSPITAL DIST .228000 1,036,280	12 4,136	26,726	0	69.32	3.26	3.26	.00	215031
61 PERMIAN BASIN WATER .228000 1,036,280	=====	=====	=====					=====
	117,900	721,669	0					5,915,986

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 330837	0	1551369	364372	1,186,997	1,111,730	486468
	2 245728	0	1109491	345198	764,293	627,919	307883
	3 196340	0	870320	327033	543,287	391,530	213728
	4 164563	0	720579	309825	410,754	259,666	156598
	5 141705	0	617321	293522	323,799	179,556	118724
	6 125096	0	542108	278077	264,031	128,432	92265
*** PARAMETERS ***	7 110900	0	477949	278077	199,872	85,285	71988
	8 99595	0	427288	278077	149,211	55,848	56952
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28	9 89636	0	384575	278077	106,498	34,966	45362
YRS FLAT: FMVF: 8/8 RES:	10 80673	0	346134	278077	68,057	19,601	36131
	11 72607	0	311501	278077	33,424	8,444	28775
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64	12 65345	0	280376	278077	2,299	510	22920
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5	1723025	0	7639011	3586489	4052522	2903487	1637794
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE: ADDL GAS PRICES? N							

	\$/BBLRESV: 25.43	EQUIP VAL:	3,804				
	\$/BBLPROD: 0	WI OIL VAL:	2,248,585	RI OIL VAL:	1,268,378		
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	WI PAYOUT: 4.0	GAS VAL:	654,899	GAS VAL:	369,414		
	RI PAYOUT: 5.1	PRD VAL:	0	PRD VAL:	0		
347,021		=====		=====			
1	8/8 VALUE:	4,545,080	WI TOTAL:	2,907,290	RI TOTAL:	1,637,790	
6.2 5							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 87.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 470.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,589,290
LAST YR RI VAL: 1,346,730
LAST YR 8/8 VAL: 3,936,020

LAST YR OIL PROD: 51,894
LAST YR GAS PROD: 203,129

REMARKS1: MARTIN 28%
REMARKS2: ANDREWS 72%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154545 - UL 0312 E15 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53071 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9538
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110627 EOR.....:
ALT RRC#: 53071 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.832000	4,420,480	1	31,925	130,851	0	64.08	3.09	3.09	.00	1534316
01	MARTIN COUNTY	.832000	4,420,480	2	22,339	97,809	0	65.10	3.12	3.12	.00	1090702
30	KLONDIKE ISD-MARTIN	.832000	4,420,480	3	17,198	78,135	0	66.13	3.15	3.15	.00	852978
60	MARTIN HOSPITAL DIST	.832000	4,420,480	4	13,986	65,063	0	67.17	3.19	3.19	.00	704580
61	PERMIAN BASIN WATER	.832000	4,420,480	5	11,786	55,745	0	68.24	3.22	3.22	.00	603207
				6	10,185	48,766	0	69.32	3.26	3.26	.00	529518
				7	8,966	43,340	0	69.32	3.26	3.26	.00	466142
				8	8,010	38,999	0	69.32	3.26	3.26	.00	416440
				9	7,209	35,099	0	69.32	3.26	3.26	.00	374796
				10	6,488	31,589	0	69.32	3.26	3.26	.00	337311
				11	5,839	28,430	0	69.32	3.26	3.26	.00	303570
				12	5,255	25,587	0	69.32	3.26	3.26	.00	273207
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					149,186	679,413	0					7,486,767

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	303247	0	1837563	523972	1,313,591	1,230,296	576211
2	228873	0	1319575	470469	849,106	697,600	366182
3	184594	0	1037572	422429	615,143	443,314	254800
4	155663	0	860243	379295	480,948	304,040	186951
5	134624	0	737831	340565	397,266	220,296	141900
6	119233	0	648751	305790	342,961	166,826	110415
7	105966	0	572108	305791	266,317	113,638	86169
8	95353	0	511793	305791	206,002	77,104	68215
9	85817	0	460613	305791	154,822	50,833	54331
10	77235	0	414546	305791	108,755	31,322	43272
11	69511	0	373081	305791	67,290	17,000	34464
12	62560	0	335767	305791	29,976	6,643	27448
	=====	=====	=====	=====	=====	=====	=====
	1622676	0	9109443	4277266	4832177	3358912	1950358

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

499,021

1
11.1 5

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 109.0 D B: 1.000 De/Dt: 34.6 / 10.0
GAS: 426.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,566,560
LAST YR RI VAL: 1,460,960
LAST YR 8/8 VAL: 4,027,520

LAST YR OIL PROD: 67,412
LAST YR GAS PROD: 171,713

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154547 - UL 0312 E17 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53072 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9348
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110629 EOR.....:
ALT RRC#: 53072 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.709000	3,690,070	1	31,286	126,243	0	64.08	3.09	3.09	.00	1503605
01	MARTIN COUNTY	.709000	3,690,070	2	21,844	94,367	0	65.10	3.12	3.12	.00	1066533
30	KLONDIKE ISD-MARTIN	.709000	3,690,070	3	16,797	75,383	0	66.13	3.15	3.15	.00	833089
60	MARTIN HOSPITAL DIST	.709000	3,690,070	4	13,649	62,772	0	67.17	3.19	3.19	.00	687602
61	PERMIAN BASIN WATER	.709000	3,690,070	5	11,498	53,783	0	68.24	3.22	3.22	.00	588468
				6	9,934	47,047	0	69.32	3.26	3.26	.00	516469
				7	8,742	41,813	0	69.32	3.26	3.26	.00	454497
				8	7,807	37,627	0	69.32	3.26	3.26	.00	405886
				9	7,026	33,864	0	69.32	3.26	3.26	.00	365282
				10	6,323	30,478	0	69.32	3.26	3.26	.00	328733
				11	5,691	27,430	0	69.32	3.26	3.26	.00	295875
					=====	=====	=====					=====
					140,597	630,807	0					7,046,039

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	292568	0	1796173	414772	1,381,401	1,293,806	563233
				2	220819	0	1287352	398811	888,541	729,998	357240
				3	178092	0	1011181	383465	627,716	452,376	248319
				4	150182	0	837784	368709	469,075	296,535	182070
				5	129886	0	718354	354522	363,832	201,755	138153
				6	115030	0	631499	340880	290,619	141,366	107479
				7	102233	0	556730	340880	215,850	92,103	83853
				8	91998	0	497884	340880	157,004	58,765	66361
				9	82797	0	448079	340880	107,199	35,196	52852
				10	74519	0	403252	340880	62,372	17,964	42093
				11	67066	0	362941	340880	22,061	5,573	33527
					=====	=====	=====	=====	=====	=====	=====
					1505190	0	8551229	3965559	4585670	3325437	1875180

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

395,021

1
4.8 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 107.0 D B: 1.000 De/Dt: 34.8 / 10.0
GAS: 411.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,989,810
LAST YR RI VAL: 1,569,420
LAST YR 8/8 VAL: 4,559,230

LAST YR OIL PROD: 67,941
LAST YR GAS PROD: 184,774

REMARKS1: MARTIN 70.9%
REMARKS2: ANDREWS 29.1% MATCH ANDREWS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154546 - UL 0312 E18 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53074 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9348
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110628 EOR.....:
ALT RRC#: 53074 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	1	21,965	128,086	0	64.08	3.09	3.09	.00	1055638
00	MARTIN COUNTY APPR D	.709000	2,828,790	2	15,369	95,743	0	65.10	3.12	3.12	.00	750391
01	MARTIN COUNTY	.709000	2,828,790	3	11,831	76,483	0	66.13	3.15	3.15	.00	586788
30	KLONDIKE ISD-MARTIN	.709000	2,828,790	4	9,620	63,689	0	67.17	3.19	3.19	.00	484632
60	MARTIN HOSPITAL DIST	.709000	2,828,790	5	8,108	54,568	0	68.24	3.22	3.22	.00	414967
61	PERMIAN BASIN WATER	.709000	2,828,790	6	7,007	47,736	0	69.32	3.26	3.26	.00	364294
				7	6,168	42,423	0	69.32	3.26	3.26	.00	320674
				8	5,510	38,178	0	69.32	3.26	3.26	.00	286465
				9	4,959	34,360	0	69.32	3.26	3.26	.00	257818
				10	4,463	30,924	0	69.32	3.26	3.26	.00	232031
				11	4,017	27,832	0	69.32	3.26	3.26	.00	208844
				12	3,615	25,049	0	69.32	3.26	3.26	.00	187944
				=====	=====	=====						=====
					102,632	665,071	0					5,150,486

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	296839	0	1352477	353872	998,605	935,284	424100
2	224039	0	974430	324171	650,259	534,233	270404
3	180691	0	767479	296964	470,515	339,085	188472
4	152376	0	637008	272040	364,968	230,721	138437
5	131782	0	546749	249208	297,541	164,995	105150
6	116715	0	481009	228292	252,717	122,929	81866
7	103724	0	424398	228292	196,106	83,678	63922
8	93345	0	379810	228292	151,518	56,712	50624
9	84010	0	341828	228292	113,536	37,277	40319
10	75609	0	307640	228292	79,348	22,853	32112
11	68049	0	276893	228292	48,601	12,279	25578
12	61245	0	249189	228292	20,897	4,631	20371

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

\$/BBLRESV: 25.27 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 1,944,871 RI OIL VAL: 1,101,613
WI PAYOUT: 4.2 GAS VAL: 599,803 GAS VAL: 339,740
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 3,989,830 WI TOTAL: 2,548,480 RI TOTAL: 1,441,350

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 75.0 D B: 1.000 De/Dt: 34.6 / 10.0
GAS: 417.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,989,540
LAST YR RI VAL: 1,093,160
LAST YR 8/8 VAL: 3,082,700

LAST YR OIL PROD: 44,169
LAST YR GAS PROD: 166,853

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154549 - UL 0312 W1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53088 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9545
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110631 EOR.....:
ALT RRC#: 53088 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.534000	3,339,360	1	37,969	84,069	0	64.08	3.09	3.09	.00	1824790
01	MARTIN COUNTY	.534000	3,339,360	2	26,335	59,671	0	65.10	3.12	3.12	.00	1285806
30	KLONDIKE ISD-MARTIN	.534000	3,339,360	3	20,181	46,293	0	66.13	3.15	3.15	.00	1000927
60	MARTIN HOSPITAL DIST	.534000	3,339,360	4	16,367	37,828	0	67.17	3.19	3.19	.00	824529
61	PERMIAN BASIN WATER	.534000	3,339,360	5	13,765	31,984	0	68.24	3.22	3.22	.00	704493
				6	11,879	27,708	0	69.32	3.26	3.26	.00	617589
				7	10,447	24,440	0	69.32	3.26	3.26	.00	543140
				8	9,324	21,863	0	69.32	3.26	3.26	.00	484755
				9	8,392	19,677	0	69.32	3.26	3.26	.00	436300
				10	7,553	17,709	0	69.32	3.26	3.26	.00	392680
				11	6,798	15,938	0	69.32	3.26	3.26	.00	353428
				12	6,118	14,344	0	69.32	3.26	3.26	.00	318075
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					175,128	401,524	0					8,786,512

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	194830	0	2019620	320272	1,699,348	1,591,592	633298
				2	139630	0	1425436	322504	1,102,932	906,136	395558
				3	109367	0	1110294	324752	785,542	566,117	272659
				4	90503	0	915032	327015	588,017	371,726	198858
				5	77241	0	781734	329295	452,439	250,891	150343
				6	67746	0	685335	331590	353,745	172,072	116642
				7	59756	0	602896	331590	271,306	115,766	90806
				8	53455	0	538210	331590	206,620	77,336	71736
				9	48110	0	484410	331590	152,820	50,176	57138
				10	43299	0	435979	331590	104,389	30,065	45509
				11	38968	0	392396	331590	60,806	15,362	36248
				12	35071	0	353146	331590	21,556	4,777	28869
				=====	=====	=====	=====	=====	=====	=====	=====
					957976	0	9744488	3944968	5799520	4152016	2097664

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

305,021

1
.3 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 130.5 D B: 1.000 De/Dt: 35.4 / 10.0
GAS: 284.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,436,180
LAST YR RI VAL: 1,650,780
LAST YR 8/8 VAL: 5,086,960

LAST YR OIL PROD: 75,547
LAST YR GAS PROD: 121,922

REMARKS1: MARTIN 28%
REMARKS2: ANDREWS 72%
MC1:
MC2:

WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----
1	194830	0	2019620	320272	1,699,348	1,591,592
2	139630	0	1425436	322504	1,102,932	906,136
3	109367	0	1110294	324752	785,542	566,117
4	90503	0	915032	327015	588,017	371,726
5	77241	0	781734	329295	452,439	250,891
6	67746	0	685335	331590	353,745	172,072
7	59756	0	602896	331590	271,306	115,766
8	53455	0	538210	331590	206,620	77,336
9	48110	0	484410	331590	152,820	50,176
10	43299	0	435979	331590	104,389	30,065
11	38968	0	392396	331590	60,806	15,362
12	35071	0	353146	331590	21,556	4,777
=====	=====	=====	=====	=====	=====	=====
957976	0	9744488	3944968	5799520	4152016	2097664
\$/BBLRESV: 28.50		EQUIP VAL: 3,804				
\$/BBLPROD: 0		WI OIL VAL: 3,743,831		RI OIL VAL: 1,891,443		
WI PAYOUT: 4.0		GAS VAL: 408,181		GAS VAL: 206,219		
RI PAYOUT: 5.1		PRD VAL: 0		PRD VAL: 0		
		=====		=====		=====
8/8 VALUE: 6,253,480		WI TOTAL: 4,155,820		RI TOTAL: 2,097,660		

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154548 - UL 0312 E16 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53090 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9792

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110630 EOR.....:
ALT RRC#: 53090 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.771000	3,612,290	1	32,217	52,214	0	64.08	3.09	3.09	.00	1548349
01	MARTIN COUNTY	.771000	3,612,290	2	22,543	39,030	0	65.10	3.12	3.12	.00	1100662
30	KLONDIKE ISD-MARTIN	.771000	3,612,290	3	17,357	31,176	0	66.13	3.15	3.15	.00	860864
60	MARTIN HOSPITAL DIST	.771000	3,612,290	4	14,115	25,962	0	67.17	3.19	3.19	.00	711078
61	PERMIAN BASIN WATER	.771000	3,612,290	5	11,896	22,241	0	68.24	3.22	3.22	.00	608837
				6	10,278	19,458	0	69.32	3.26	3.26	.00	534353
				7	9,050	17,293	0	69.32	3.26	3.26	.00	470510
				8	8,084	15,561	0	69.32	3.26	3.26	.00	420287
				9	7,276	14,005	0	69.32	3.26	3.26	.00	378279
				10	6,548	12,605	0	69.32	3.26	3.26	.00	340431
					=====	=====	=====					=====
					139,364	249,545	0					6,973,650

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	121006	0	1669355	362272	1,307,083	1,224,200	523465
				2	91330	0	1191992	361869	830,123	682,004	330777
				3	73653	0	934517	361467	573,050	412,979	229492
				4	62114	0	773192	361066	412,126	260,533	168033
				5	53712	0	662549	360665	301,884	167,403	127422
				6	47575	0	581928	360265	221,663	107,823	99042
				7	42281	0	512791	360266	152,525	65,083	77235
				8	38047	0	458334	360266	98,068	36,706	61090
				9	34242	0	412521	360266	52,255	17,157	48658
				10	30819	0	371250	360266	10,984	3,163	38752
					=====	=====	=====	=====	=====	=====	=====
					594779	0	7568429	3608668	3959761	2977051	1703966

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64 \$/BBLRESV: 26.24 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64 \$/BBLPROD: 0 WI OIL VAL: 2,743,093 RI OIL VAL: 1,570,056
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 233,955 GAS VAL: 133,908
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,685,200 WI TOTAL: 2,981,240 RI TOTAL: 1,703,960

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
345,021			
-----	-----	-----	-----
1			
1.1 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 110.0 D B: 1.000 De/Dt: 34.6 / 10.0
GAS: 170.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,518,360
LAST YR RI VAL: 1,732,000
LAST YR 8/8 VAL: 5,250,360

LAST YR OIL PROD: 65,203
LAST YR GAS PROD: 85,648

REMARKS1: MARTIN 77.1%
REMARKS2: ANDREWS 22.9% MATCH ANDREWS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154550 - UL 0312 W4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53091 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9351
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110632 EOR.....:
ALT RRC#: 53091 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.426000	1,915,850	1	26,856	103,875	0	64.08	3.09	3.09	.00	1290699
01	MARTIN COUNTY	.426000	1,915,850	2	18,709	76,409	0	65.10	3.12	3.12	.00	913467
30	KLONDIKE ISD-MARTIN	.426000	1,915,850	3	14,370	60,474	0	66.13	3.15	3.15	.00	712716
60	MARTIN HOSPITAL DIST	.426000	1,915,850	4	11,668	50,047	0	67.17	3.19	3.19	.00	587805
61	PERMIAN BASIN WATER	.426000	1,915,850	5	9,823	42,695	0	68.24	3.22	3.22	.00	502741
				6	8,483	37,229	0	69.32	3.26	3.26	.00	441031
				7	7,464	33,003	0	69.32	3.26	3.26	.00	388053
				8	6,666	29,640	0	69.32	3.26	3.26	.00	346565
				9	5,999	26,676	0	69.32	3.26	3.26	.00	311888
				10	5,399	24,008	0	69.32	3.26	3.26	.00	280694
				11	4,859	21,607	0	69.32	3.26	3.26	.00	252619
				12	4,373	19,446	0	69.32	3.26	3.26	.00	227352
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					124,669	525,109	0					6,255,630

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	240730	0	1531429	383272	1,148,157	1,075,352	480215
2	178797	0	1092264	352652	739,612	607,643	303103
3	142870	0	855586	324479	531,107	382,752	210109
4	119737	0	707542	298557	408,985	258,548	153765
5	103108	0	605849	274704	331,145	183,629	116517
6	91025	0	532056	252758	279,298	135,859	90554
7	80692	0	468745	252759	215,986	92,162	70600
8	72470	0	419035	252759	166,276	62,235	55852
9	65223	0	377111	252759	124,352	40,829	44481
10	58700	0	339394	252759	86,635	24,951	35427
11	52829	0	305448	252759	52,689	13,311	28216
12	47545	0	274897	252759	22,138	4,906	22472

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

365,021

1
8.9 5

8/8 VALUE: 4,497,290 WI TOTAL: 2,885,980 RI TOTAL: 1,611,310

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 92.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 342.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,273,100
LAST YR RI VAL: 1,228,500
LAST YR 8/8 VAL: 3,501,600

LAST YR OIL PROD: 50,766
LAST YR GAS PROD: 158,718

REMARKS1: MARTIN 28%
REMARKS2: ANDREWS 72%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154556 - UL 0312 W13 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53092 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9375
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110638 EOR.....:
ALT RRC#: 53092 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.040000	155,720	1	23,936	104,482	0	64.08	3.09	3.09	.00	1150364
01	MARTIN COUNTY	.040000	155,720	2	16,677	76,856	0	65.10	3.12	3.12	.00	814255
30	KLONDIKE ISD-MARTIN	.040000	155,720	3	12,808	60,825	0	66.13	3.15	3.15	.00	635245
60	MARTIN HOSPITAL DIST	.040000	155,720	4	10,400	50,342	0	67.17	3.19	3.19	.00	523926
61	PERMIAN BASIN WATER	.040000	155,720	5	8,756	42,945	0	68.24	3.22	3.22	.00	448132
				6	7,562	37,446	0	69.32	3.26	3.26	.00	393148
				7	6,654	33,197	0	69.32	3.26	3.26	.00	345941
				8	5,939	29,814	0	69.32	3.26	3.26	.00	308769
				9	5,345	26,833	0	69.32	3.26	3.26	.00	277887
				10	4,811	24,150	0	69.32	3.26	3.26	.00	250124
				11	4,330	21,735	0	69.32	3.26	3.26	.00	225117
					=====	=====	=====					=====
					107,218	508,625	0					5,372,908

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
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1	242137	0	1392501	393772	998,729	935,399	436651
2	179843	0	994098	359927	634,171	521,015	275862
3	143699	0	778944	328992	449,952	324,267	191288
4	120443	0	644369	300715	343,654	217,247	140036
5	103712	0	551844	274868	276,976	153,591	106131
6	91555	0	484703	251243	233,460	113,562	82494
7	81167	0	427108	251244	175,864	75,041	64330
8	72895	0	381664	251244	130,420	48,815	50871
9	65607	0	343494	251244	92,250	30,288	40517
10	59047	0	309171	251244	57,927	16,683	32272
11	53142	0	278259	251244	27,015	6,825	25705
	=====	=====	=====	=====	=====	=====	=====

1213247	0	6586155	3165737	3420418	2442733	1446157
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OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64	\$/BBLRESV: 24.78	EQUIP VAL: 3,994
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64	\$/BBLPROD: 0	WI OIL VAL: 1,992,752
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.1	GAS VAL: 449,978
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 5.0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	3,892,880	WI TOTAL:	2,446,720	RI TOTAL:	1,446,160
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375,021									
-----	-----	-----	-----						

1									
9.5	5								
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ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 82.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 344.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,227,640
LAST YR RI VAL: 1,219,000
LAST YR 8/8 VAL: 3,446,640

LAST YR OIL PROD: 49,502
LAST YR GAS PROD: 145,153

REMARKS1: MARTIN 28%
REMARKS2: ANDREWS 72%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154558 - UL 0312 W14 FULL WI DECIMAL = .750000 #WELLS: 1
 RRC#, WELL#.....: 53093 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8873
 OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
 OIL FIELD#.....: 85280300
 OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
 ALT JOB#: 505800 UNIT.....:
 ALT LSE#: 110640 EOR.....:
 ALT RRC#: 53093 GRAPH.....:

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	58,389	133,228	0	64.08	3.09	3.09	.00	2806175
2	40,679	96,954	0	65.10	3.12	3.12	.00	1986152
3	31,246	76,263	0	66.13	3.15	3.15	.00	1549723
4	25,374	62,865	0	67.17	3.19	3.19	.00	1278279
5	21,363	53,482	0	68.24	3.22	3.22	.00	1093358
6	18,451	46,539	0	69.32	3.26	3.26	.00	959267
7	16,235	41,193	0	69.32	3.26	3.26	.00	844058
8	14,496	36,948	0	69.32	3.26	3.26	.00	753647
9	13,046	33,253	0	69.32	3.26	3.26	.00	678262
10	11,741	29,928	0	69.32	3.26	3.26	.00	610415
11	10,567	26,935	0	69.32	3.26	3.26	.00	549378
12	9,510	24,242	0	69.32	3.26	3.26	.00	494425
13	8,559	21,818	0	69.32	3.26	3.26	.00	444982
14	7,703	19,636	0	69.32	3.26	3.26	.00	400479
15	6,933	17,672	0	69.32	3.26	3.26	.00	360447
16	6,240	15,905	0	69.32	3.26	3.26	.00	324418
17	5,616	14,315	0	69.32	3.26	3.26	.00	291976
18	5,054	12,884	0	69.32	3.26	3.26	.00	262757
19	4,549	11,596	0	69.32	3.26	3.26	.00	236503
20	4,094	10,436	0	69.32	3.26	3.26	.00	212847
=====	=====	=====	=====	=====	=====	=====	=====	=====
	319,845	786,092	0					16,137,548

*** PARAMETERS ***

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	1	308756	0	3114931	225772	2,889,159	2,705,958	976760
YRS FLAT:	FMVF:	8/8 RES:	2	226872	0	2213024	228029	1,984,995	1,630,812	614114
			3	180171	0	1729894	230310	1,499,584	1,080,705	424815
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64		4	150405	0	1428684	232613	1,196,071	756,120	310487
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64		5	129159	0	1222517	234939	987,578	547,642	235115
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		6	113788	0	1073055	237288	835,767	406,542	182630
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		7	100717	0	944775	237288	707,487	301,885	142299
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		8	90338	0	843985	237288	606,697	227,080	112492
			9	81304	0	759566	237288	522,278	171,479	89593
OP EXP \$/YR	OIL BOPD	GAS MCF/D	10	73174	0	683589	237288	446,301	128,539	71355
-----	-----	-----	11	65856	0	615234	237288	377,946	95,484	56834
215,021			12	59272	0	553697	237288	316,409	70,120	45263
-----	-----	-----	13	53345	0	498327	237288	261,039	50,745	36050
			14	48010	0	448489	237288	211,201	36,014	28713
			15	43208	0	403655	237288	166,367	24,885	22870
			16	38888	0	363306	237288	126,018	16,535	18215
			17	35000	0	326976	237288	89,688	10,323	14508
			18	31501	0	294258	237288	56,970	5,752	11555
			19	28352	0	264855	237288	27,567	2,441	9203
			20	25516	0	238363	237288	1,075	84	7330

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 200.0 D B: 1.000 De/Dt: 35.0 / 10.0
 GAS: 442.0 D B: 1.000 De/Dt: 31.0 / 10.0
 PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000	\$/BBLRESV: 30.87	EQUIP VAL: 2,575	WI OIL VAL: 7,404,821	RI OIL VAL: 3,053,753
SERV WELLS:	EQ SCH#:	VAL:	WI PAYOUT: 4.7	GAS VAL: 864,316	GAS VAL: 356,444	
INJ WELLS:	EQ SCH#:	VAL:	RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0	
COMPRESSRS:	HP:	VAL:		=====	=====	=====
OTHER EQ VALUE(RCNLD):			8/8 VALUE: 11,681,910	WI TOTAL: 8,271,710	RI TOTAL: 3,410,200	

LAST YR WI VAL: 4,282,840
 LAST YR RI VAL: 1,852,700
 LAST YR 8/8 VAL: 6,135,540

LAST YR OIL PROD: 100,580
 LAST YR GAS PROD: 211,561

REMARKS1: MARTIN 1%
 REMARKS2: ANDREWS 99% MATCH ANDREWS
 MC1:
 MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154557 - UL 0312 W15 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53094 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9579
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110639 EOR.....:
ALT RRC#: 53094 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
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00	MARTIN COUNTY APPR D	.010000	64,900	1	44,013	68,083	0	64.08	3.09	3.09	.00	2115265
01	MARTIN COUNTY	.010000	64,900	2	30,222	48,325	0	65.10	3.12	3.12	.00	1475589
30	KLONDIKE ISD-MARTIN	.010000	64,900	3	23,042	37,489	0	66.13	3.15	3.15	.00	1142826
60	MARTIN HOSPITAL DIST	.010000	64,900	4	18,625	30,633	0	67.17	3.19	3.19	.00	938281
61	PERMIAN BASIN WATER	.010000	64,900	5	15,634	25,904	0	68.24	3.22	3.22	.00	800148
				6	13,469	22,440	0	69.32	3.26	3.26	.00	700253
				7	11,833	19,793	0	69.32	3.26	3.26	.00	615198
				8	10,552	17,706	0	69.32	3.26	3.26	.00	548598
				9	9,497	15,935	0	69.32	3.26	3.26	.00	493749
				10	8,547	14,342	0	69.32	3.26	3.26	.00	444359
				11	7,692	12,908	0	69.32	3.26	3.26	.00	399907
				12	6,923	11,617	0	69.32	3.26	3.26	.00	359927
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					200,049	325,175	0					10,034,100

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
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1	157782	0	2273047	594322	1,678,725	1,572,277	712766
2	113081	0	1588670	534836	1,053,834	865,798	440856
3	88568	0	1231394	481304	750,090	540,567	302398
4	73289	0	1011570	433130	578,440	365,673	219838
5	62558	0	862706	389778	472,928	262,253	165915
6	54866	0	755119	350764	404,355	196,690	128519
7	48394	0	663592	350765	312,827	133,484	99948
8	43291	0	591889	350765	241,124	90,250	78891
9	38961	0	532710	350765	181,945	59,738	62835
10	35066	0	479425	350765	128,660	37,056	50044
11	31560	0	431467	350765	80,702	20,388	39857
12	28404	0	388331	350765	37,566	8,325	31745

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

566,021

1
10.9 5

8/8 VALUE: 6,489,910 WI TOTAL: 4,156,300 RI TOTAL: 2,333,610

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 152.4 D B: 1.000 De/Dt: 36.3 / 10.0
GAS: 230.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,289,270
LAST YR RI VAL: 1,788,360
LAST YR 8/8 VAL: 5,077,630

LAST YR OIL PROD: 82,013
LAST YR GAS PROD: 105,892

REMARKS1: MARTIN 28%
REMARKS2: ANDREWS 72%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154555 - UL 0312 W12 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53097 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9817
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110637 EOR.....:
ALT RRC#: 53097 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
				1	39,863		44,720		0		64.08	3.09		3.09		.00		1915816	
				2	27,649		32,054		0		65.10	3.12		3.12		.00		1349962	
				3	21,187		25,000		0		66.13	3.15		3.15		.00		1050822	
				4	17,182		20,496		0		67.17	3.19		3.19		.00		865586	
				5	14,453		17,373		0		68.24	3.22		3.22		.00		739705	
				6	12,473		15,073		0		69.32	3.26		3.26		.00		648471	
				7	10,968		13,315		0		69.32	3.26		3.26		.00		570226	
				8	9,788		11,921		0		69.32	3.26		3.26		.00		508878	
00	MARTIN COUNTY APPR D	.051000	325,380	9	8,809		10,729		0		69.32	3.26		3.26		.00		457980	
01	MARTIN COUNTY	.051000	325,380	10	7,928		9,656		0		69.32	3.26		3.26		.00		412177	
30	KLONDIKE ISD-MARTIN	.051000	325,380	11	7,135		8,690		0		69.32	3.26		3.26		.00		370949	
60	MARTIN HOSPITAL DIST	.051000	325,380	12	6,422		7,821		0		69.32	3.26		3.26		.00		333880	
61	PERMIAN BASIN WATER	.051000	325,380	13	5,780		7,039		0		69.32	3.26		3.26		.00		300502	

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189,637	223,887	0	9,524,954
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			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	103639	0	2019455	343372	1,676,083	1,569,803	633246
			2	75006	0	1424968	331893	1,093,075	898,038	395428
			3	59063	0	1109885	320798	789,087	568,671	272559
			4	49037	0	914623	310074	604,549	382,178	198769
			5	41956	0	781661	299708	481,953	267,257	150329
*** PARAMETERS ***			6	36853	0	685324	289689	395,635	192,449	116640
			7	32555	0	602781	289689	313,092	133,596	90788
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	29147	0	538025	289689	248,336	92,949	71712
YRS FLAT:	FMVF:	8/8 RES:	9	26232	0	484212	289689	194,523	63,868	57114
			10	23609	0	435786	289689	146,097	42,077	45488
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64		11	21247	0	392196	289689	102,507	25,898	36230
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64		12	19122	0	353002	289689	63,313	14,031	28856
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	17210	0	317712	289689	28,023	5,448	22984
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL: Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			534676	0	10059630	3923357	6136273	4256263	2120143

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 28.34	EQUIP VAL: 3,623
327,021				\$/BBLPROD: 0	WI OIL VAL: 4,030,038
				WI PAYOUT: 4.2	GAS VAL: 226,220
				RI PAYOUT: 5.2	PRD VAL: 0
1					=====
4.3	5			8/8 VALUE: 6,380,020	WI TOTAL: 4,259,880
					RI TOTAL: 2,120,140

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 137.0 D B: 1.000 De/Dt: 35.4 / 10.0
GAS: 150.0 D B: 1.000 De/Dt: 32.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,874,080
LAST YR RI VAL: 1,440,980
LAST YR 8/8 VAL: 4,315,060

LAST YR OIL PROD: 70,324
LAST YR GAS PROD: 78,638

REMARKS1: MARTIN 28%
REMARKS2: ANDREWS 72%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154551 - UL 0312 W6 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53098 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9547
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110633 EOR.....:
ALT RRC#: 53098 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
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00	MARTIN COUNTY APPR D	.333000	1,912,890	1	37,909	75,061	0	64.08	3.09	3.09	.00	1821907
01	MARTIN COUNTY	.333000	1,912,890	2	24,588	54,331	0	65.10	3.12	3.12	.00	1200509
30	KLONDIKE ISD-MARTIN	.333000	1,912,890	3	17,862	42,606	0	66.13	3.15	3.15	.00	885911
60	MARTIN HOSPITAL DIST	.333000	1,912,890	4	13,856	35,053	0	67.17	3.19	3.19	.00	698031
61	PERMIAN BASIN WATER	.333000	1,912,890	5	11,224	29,779	0	68.24	3.22	3.22	.00	574444
				6	9,374	25,887	0	69.32	3.26	3.26	.00	487354
				7	8,007	22,896	0	69.32	3.26	3.26	.00	416284
				8	6,964	20,523	0	69.32	3.26	3.26	.00	362058
				9	6,143	18,471	0	69.32	3.26	3.26	.00	319375
				10	5,477	16,624	0	69.32	3.26	3.26	.00	284749
				11	4,929	14,962	0	69.32	3.26	3.26	.00	256259
					=====	=====	=====					=====
					146,333	356,193	0					7,306,881

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	173954	0	1995861	258323	1,737,538	1,627,361	625849
				2	127135	0	1327644	260906	1,066,738	876,399	368422
				3	100657	0	986568	263515	723,053	521,083	242274
				4	83864	0	781895	266150	515,745	326,038	169924
				5	71916	0	646360	268811	377,549	209,361	124308
				6	63294	0	550648	271500	279,148	135,786	93718
				7	55981	0	472265	271500	200,765	85,666	71131
				8	50179	0	412237	271500	140,737	52,677	54946
				9	45162	0	364537	271500	93,037	30,546	42998
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	40646	0	325395	271500	53,895	15,522	33966
YRS FLAT:	FMVF:	8/8 RES:		11	36582	0	292841	271500	21,341	5,391	27051
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64				849370	0	8156251	2946705	5209546	3885830	1854587
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 31.72		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y				\$/BBLPROD: 0		WI OIL VAL: 3,481,167		RI OIL VAL: 1,661,454		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				WI PAYOUT: 3.7		GAS VAL: 404,659		GAS VAL: 193,131		
					RI PAYOUT: 4.7		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					=====		=====	
-----	-----	-----	-----		8/8 VALUE:	5,744,410	WI TOTAL:	3,889,820		RI TOTAL:	1,854,590
246,022											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 135.0 D B: .800 De/Dt: 40.0 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 31.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,340,680
LAST YR RI VAL: 1,816,530
LAST YR 8/8 VAL: 6,157,210

LAST YR OIL PROD: 77,071
LAST YR GAS PROD: 124,747

REMARKS1: MARTIN 33.3%
REMARKS2: ANDREWS 66.7%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154554 - UL 0312 W11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53099 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9565
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110636 EOR.....:
ALT RRC#: 53099 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,961	36,670	0	69.32	3.26	3.26	.00	465882
---	-----	-----	-----	8	7,998	32,935	0	69.32	3.26	3.26	.00	415816
00	MARTIN COUNTY APPR D	.103000	660,740	9	7,198	29,642	0	69.32	3.26	3.26	.00	374224
01	MARTIN COUNTY	.103000	660,740	10	6,478	26,678	0	69.32	3.26	3.26	.00	336791
30	KLONDIKE ISD-MARTIN	.103000	660,740	11	5,830	24,010	0	69.32	3.26	3.26	.00	303102
60	MARTIN HOSPITAL DIST	.103000	660,740	12	5,247	21,609	0	69.32	3.26	3.26	.00	272792
61	PERMIAN BASIN WATER	.103000	660,740	13	4,722	19,448	0	69.32	3.26	3.26	.00	245497
				14	4,250	17,503	0	69.32	3.26	3.26	.00	220958
				15	3,825	15,753	0	69.32	3.26	3.26	.00	198862
				16	3,443	14,178	0	69.32	3.26	3.26	.00	179002
					=====	=====	=====					=====
					165,854	650,354	0					8,351,641

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	267484	0	1816410	189001	1,627,409	1,524,215	569578
				2	198668	0	1294838	190891	1,103,947	906,970	359318
*** PARAMETERS ***				3	158746	0	1014055	192799	821,256	591,854	249025
				4	133047	0	838584	194728	643,856	407,026	182244
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	114565	0	718028	196675	521,353	289,106	138091
YRS FLAT:	FMVF:	8/8 RES:		6	101137	0	630447	198641	431,806	210,043	107300
				7	89658	0	555540	198642	356,898	152,289	83674
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64			8	80526	0	496342	198642	297,700	111,426	66156
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64			9	72475	0	446699	198642	248,057	81,444	52690
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	65228	0	402019	198642	203,377	58,574	41964
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			11	58704	0	361806	198642	163,164	41,222	33423
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	52834	0	325626	198642	126,984	28,141	26619
				13	47550	0	293047	198642	94,405	18,352	21200
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	42795	0	263753	198642	65,111	11,103	16886
				15	38516	0	237378	198642	38,736	5,794	13449
180,001				16	34665	0	213667	198642	15,025	1,971	10713
				=====	=====	=====	=====	=====	=====	=====	=====
					1556598	0	9908239	3149155	6759084	4439530	1972330

\$/BBLRESV: 30.08 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 3,742,071 RI OIL VAL: 1,662,473
WI PAYOUT: 4.5 GAS VAL: 697,455 GAS VAL: 309,855
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 110.4 D B: 1.000 De/Dt: 35.0 / 10.0 8/8 VALUE: 6,414,990 WI TOTAL: 4,442,660 RI TOTAL: 1,972,330
GAS: 380.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,433,480
LAST YR RI VAL: 1,490,370
LAST YR 8/8 VAL: 4,923,850

LAST YR OIL PROD: 63,451
LAST YR GAS PROD: 143,040

REMARKS1: MARTIN 28%
REMARKS2: ANDREWS 72%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154202 - HALL A04 FULL WI DECIMAL = .778269 #WELLS: 1
RRC#, WELL#.....: 53112 - RRC DIST.: 08 FULL RI DECIMAL = .221731 DEPTH: 9627
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,156	43,212	0	69.32	3.26	3.26	.00	440013
---	-----	-----	-----	8	7,340	38,891	0	69.32	3.26	3.26	.00	395990
00	MARTIN COUNTY APPR D	1.000000	5,407,250	9	6,606	35,002	0	69.32	3.26	3.26	.00	356391
01	MARTIN COUNTY	1.000000	5,407,250	10	5,945	31,502	0	69.32	3.26	3.26	.00	320730
31	GRADY ISD	1.000000	5,407,250	11	5,351	28,352	0	69.32	3.26	3.26	.00	288684
60	MARTIN HOSPITAL DIST	1.000000	5,407,250	12	4,816	25,517	0	69.32	3.26	3.26	.00	259821
61	PERMIAN BASIN WATER	1.000000	5,407,250	13	4,334	22,965	0	69.32	3.26	3.26	.00	233818
				14	3,901	20,669	0	69.32	3.26	3.26	.00	210457
				15	3,511	18,602	0	69.32	3.26	3.26	.00	189417
				16	3,160	16,742	0	69.32	3.26	3.26	.00	170481
					=====	=====	=====					=====
					142,130	718,063	0					7,443,324

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	267254	0	1478582	1,289,581	1,207,808	396280
				2	213742	0	1138435	947,544	778,474	270016
				3	178691	0	931498	738,699	532,358	195515
				4	154435	0	792415	597,687	377,839	147189
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	135957	0	692115	495,440	274,736	113769
YRS FLAT:	FMVF:	8/8 RES:		6	122055	0	616611	417,970	203,312	89697
				7	109636	0	549649	351,007	149,774	70758
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64			8	98673	0	494663	296,021	110,798	56353
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64			9	88806	0	445197	246,555	80,952	44883
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	79926	0	400656	202,014	58,183	35746
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			11	71933	0	360617	161,975	40,921	28473
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	64741	0	324562	125,920	27,905	22677
				13	58266	0	292084	93,442	18,165	18060
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	52440	0	262897	64,255	10,956	14385
				15	47196	0	236613	37,971	5,680	11457
180,001				16	42477	0	212958	14,316	1,879	9125
				=====	=====	=====	=====	=====	=====	=====
					1786228	0	9229552	3149155	6080397	1524383

\$/BBLRESV: 28.29 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 3,128,878 RI OIL VAL: 1,229,363
WI PAYOUT: 4.6 GAS VAL: 750,858 GAS VAL: 295,018
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 78.8 D B: 1.000 De/Dt: 28.0 / 10.0 8/8 VALUE: 5,407,250 WI TOTAL: 3,882,870 RI TOTAL: 1,524,380
GAS: 348.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,355,700
LAST YR RI VAL: 975,070
LAST YR 8/8 VAL: 3,330,770

LAST YR OIL PROD: 32,209
LAST YR GAS PROD: 108,424

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154205 - HALL A10 FULL WI DECIMAL = .778065 #WELLS: 1
RRC#, WELL#.....: 53128 - RRC DIST.: 08 FULL RI DECIMAL = .221935 DEPTH: 9616
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	3,038,880	1	17,548		45,578		0		64.08	3.09	3.09			.00		874915	
01	MARTIN COUNTY	1.000000	3,038,880	2	13,034		34,545		0		65.10	3.12	3.12			.00		660199	
31	GRADY ISD	1.000000	3,038,880	3	10,369		27,822		0		66.13	3.15	3.15			.00		533521	
60	MARTIN HOSPITAL DIST	1.000000	3,038,880	4	8,611		23,295		0		67.17	3.19	3.19			.00		450033	
61	PERMIAN BASIN WATER	1.000000	3,038,880	5	7,366		20,038		0		68.24	3.22	3.22			.00		391099	
				6	6,433		17,579		0		69.32	3.26	3.26			.00		346967	
				7	5,711		15,659		0		69.32	3.26	3.26			.00		308025	
				8	5,135		14,093		0		69.32	3.26	3.26			.00		276959	
				9	4,622		12,684		0		69.32	3.26	3.26			.00		249290	
				10	4,160		11,416		0		69.32	3.26	3.26			.00		224372	
				11	3,744		10,274		0		69.32	3.26	3.26			.00		201934	
				12	3,370		9,247		0		69.32	3.26	3.26			.00		181763	
				=====	=====		=====		=====									=====	
					90,103		242,230		0									4,699,077	

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				1	109580	0	984495	189001	795,494	745,052	264170
				2	83860	0	744059	190891	553,168	454,466	176685
				3	68189	0	601710	192799	408,911	294,689	126444
				4	57819	0	507852	194728	313,124	197,948	94443
				5	50203	0	441302	196675	244,627	135,653	72626
				6	44589	0	391556	198641	192,915	93,839	57027
				7	39719	0	347744	198642	149,102	63,621	44819
				8	35747	0	312706	198642	114,064	42,693	35666
				9	32173	0	281463	198642	82,821	27,192	28409
				10	28957	0	253329	198642	54,687	15,751	22629
				11	26060	0	227994	198642	29,352	7,416	18023
				12	23455	0	205218	198642	6,576	1,457	14356
				=====	=====		=====	=====	=====	=====	=====
					600351	0	5299428	2354587	2944841	2079777	955297

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

180,001

\$/BBLRESV: 26.31 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 1,844,167 RI OIL VAL: 847,075
WI PAYOUT: 4.1 GAS VAL: 235,608 GAS VAL: 108,221
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 3,038,880 WI TOTAL: 2,083,580 RI TOTAL: 955,300

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 57.4 D B: 1.000 De/Dt: 29.1 / 10.0
GAS: 147.0 D B: 1.000 De/Dt: 27.2 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,732,350
LAST YR RI VAL: 760,180
LAST YR 8/8 VAL: 2,492,530

LAST YR OIL PROD: 27,484
LAST YR GAS PROD: 32,250

REMARKS1: TY22 ASSUMING GAS REPORTING
REMARKS2: ERROR
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053455 - AVG=MARGIE 9-4 (ALLOC-1NH)(DB) FULL WI DECIMAL = .750000 #WELLS: 7
RRC#, WELL#.....: 53455 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9211
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	60,917,760	1	264,123	1,133,525	0	64.08	5.33	5.33	.00	12693751
01	MARTIN COUNTY	1.000000	60,917,760	2	195,754	880,168	0	65.10	5.38	5.38	.00	9557689
31	GRADY ISD	1.000000	60,917,760	3	155,595	719,632	0	66.13	5.43	5.43	.00	7717123
60	MARTIN HOSPITAL DIST	1.000000	60,917,760	4	129,143	608,718	0	67.17	5.50	5.50	.00	6505901
61	PERMIAN BASIN WATER	1.000000	60,917,760	5	110,390	527,474	0	68.24	5.55	5.55	.00	5649760
				6	96,400	465,382	0	69.32	5.61	5.61	.00	5011836
				7	85,559	416,382	0	69.32	5.61	5.61	.00	4448212
				8	76,911	374,744	0	69.32	5.61	5.61	.00	3998603
				9	69,220	337,270	0	69.32	5.61	5.61	.00	3598748
				10	62,298	303,543	0	69.32	5.61	5.61	.00	3238873
				11	56,068	273,189	0	69.32	5.61	5.61	.00	2914975
				12	50,461	245,870	0	69.32	5.61	5.61	.00	2623467
				13	45,415	221,283	0	69.32	5.61	5.61	.00	2361126
				14	40,874	199,155	0	69.32	5.61	5.61	.00	2125039
				15	36,787	179,240	0	69.32	5.61	5.61	.00	1912556
				16	33,108	161,316	0	69.32	5.61	5.61	.00	1721285
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,508,106	7,046,891	0					76,078,944

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	4531266	0	17225017	3849846	13,375,171	12,527,051	5401306
2	3551478	0	13109167	3476179	9,632,988	7,914,173	3637793
3	2930701	0	10647824	3138782	7,509,042	5,411,541	2614821
4	2510962	0	9016863	2834131	6,182,732	3,908,537	1959574
5	2195611	0	7845371	2559051	5,286,320	2,931,423	1508822
6	1958095	0	6969931	2310669	4,659,262	2,266,404	1186259
7	1751927	0	6200139	2310670	3,889,469	1,659,637	933845
8	1576735	0	5575338	2310670	3,264,668	1,221,933	743119
9	1419064	0	5017812	2310670	2,707,142	888,836	591867
10	1277157	0	4516030	2310670	2,205,360	635,166	471398
11	1149443	0	4064418	2310670	1,753,748	443,067	375458
12	1034498	0	3657965	2310670	1,347,295	298,574	299027
13	931048	0	3292174	2310670	981,504	190,805	238167
14	837945	0	2962984	2310670	652,314	111,233	189690
15	754152	0	2666708	2310670	356,038	53,256	151087
16	678737	0	2400022	2310670	89,352	11,724	120330
=====	=====	=====	=====	=====	=====	=====	=====
1	29088819	0	105167763	41275358	63892405	40473360	20422563
10.6	5						

\$/BBLRESV: 25.89 EQUIP VAL: 21,906
\$/BBLPROD: 0 WI OIL VAL: 29,278,631 RI OIL VAL: 14,773,784
WI PAYOUT: 4.7 GAS VAL: 11,194,689 GAS VAL: 5,648,758
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 865.0 D B: 1.000 De/Dt: 29.3 / 10.0
GAS: 3,596.0 D B: 1.000 De/Dt: 24.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 7 EQ SCH#: 51 VAL: 49,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,031,940
LAST YR RI VAL: 11,903,380
LAST YR 8/8 VAL: 33,935,320

LAST YR OIL PROD: 387,596
LAST YR GAS PROD: 1,312,690

REMARKS1: TY21 RRC=53455+847583
REMARKS2: DEC IT MOVED OVER.
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154561 - UL 1125 E4 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53532 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8822
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110643 EOR.....:
ALT RRC#: 53532 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.196000	969,030	1	33,615	101,240	0	64.08	3.09	3.09	.00	1615537
01	MARTIN COUNTY	.196000	969,030	2	22,776	71,859	0	65.10	3.12	3.12	.00	1112038
30	KLONDIKE ISD-MARTIN	.196000	969,030	3	17,248	55,748	0	66.13	3.15	3.15	.00	855458
60	MARTIN HOSPITAL DIST	.196000	969,030	4	13,884	45,556	0	67.17	3.19	3.19	.00	699441
61	PERMIAN BASIN WATER	.196000	969,030	5	11,621	38,519	0	68.24	3.22	3.22	.00	594763
				6	9,992	33,369	0	69.32	3.26	3.26	.00	519484
				7	8,765	29,434	0	69.32	3.26	3.26	.00	455692
				8	7,806	26,330	0	69.32	3.26	3.26	.00	405834
				9	7,025	23,697	0	69.32	3.26	3.26	.00	365230
				10	6,323	21,327	0	69.32	3.26	3.26	.00	328733
				11	5,691	19,194	0	69.32	3.26	3.26	.00	295875
					=====	=====	=====					=====
					144,746	466,273	0					7,248,085

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	234624	0	1850161	513473	1,336,688	1,251,928	580161
2	168150	0	1280188	469339	810,849	666,168	355252
3	131705	0	987163	429000	558,163	402,251	242421
4	108993	0	808434	392127	416,307	263,177	175692
5	93023	0	687786	358423	329,363	182,641	132275
6	81587	0	601071	327616	273,455	133,016	102300
7	71966	0	527658	327617	200,041	85,358	79474
8	64377	0	470211	327617	142,594	53,371	62673
9	57939	0	423169	327617	95,552	31,373	49914
10	52145	0	380878	327617	53,261	15,339	39757
11	46929	0	342804	327617	15,187	3,837	31667
	=====	=====	=====	=====	=====	=====	=====
	1111438	0	8359523	4128063	4231460	3088459	1851586

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

489,022

1
9.5 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 117.6 D B: 1.000 De/Dt: 37.5 / 10.0
GAS: 342.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,665,830
LAST YR RI VAL: 1,382,910
LAST YR 8/8 VAL: 4,048,740

LAST YR OIL PROD: 67,661
LAST YR GAS PROD: 144,934

REMARKS1: MARTIN 19.6% EAST EAST 1-5
REMARKS2: ANDREWS 80.4% MATCH ANDREWS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 154559 - UL 1125 E1          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 53551 -          RRC DIST.: 08    FULL RI DECIMAL = .250000          DEPTH: 9096
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OPERATOR#.....	DIAMONDBACK E&P LLC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME....	SPRABERRY (TREND AREA)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	38,034	81,599	0	65.10	3.12	3.12	.00	1857010
ALT JOB#: 505800	UNIT.....:	3	29,215	64,184	0	66.13	3.15	3.15	.00	1448991
ALT LSE#: 110641	GEOR.....:	4	23,725	52,910	0	67.17	3.19	3.19	.00	1195206
ALT RRC#: 53551	GRAPH.....:	5	19,972	45,011	0	68.24	3.22	3.22	.00	1022167

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,181	34,667	0	69.32	3.26	3.26	.00	789260
---	-----	-----	-----	8	13,555	31,096	0	69.32	3.26	3.26	.00	704724
00	MARTIN COUNTY APPR D	.335000	3,038,320	9	12,200	27,986	0	69.32	3.26	3.26	.00	634278
01	MARTIN COUNTY	.335000	3,038,320	10	10,980	25,187	0	69.32	3.26	3.26	.00	570850
30	KLONDIKE ISD-MARTIN	.335000	3,038,320	11	9,882	22,668	0	69.32	3.26	3.26	.00	513765
60	MARTIN HOSPITAL DIST	.335000	3,038,320	12	8,894	20,401	0	69.32	3.26	3.26	.00	462399
61	PERMIAN BASIN WATER	.335000	3,038,320	13	8,005	18,361	0	69.32	3.26	3.26	.00	416180
				14	7,205	16,525	0	69.32	3.26	3.26	.00	374588
					=====	=====	=====					=====
					268.692	591.891	0					13,510.034

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	259859	0	2883647	630022	2,253,625	2,110,723	904235
				2	190942	0	2047952	568872	1,479,080	1,215,167	568306
				3	151635	0	1600626	513657	1,086,969	783,346	393072
				4	126587	0	1321793	463802	857,991	542,396	287257
*** PARAMETERS ***				5	108702	0	1130869	418785	712,084	394,872	217489
				6	95763	0	992591	378137	614,454	298,888	168936
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	84761	0	874021	378138	495,883	211,593	131643
YRS FLAT:	FMVF:	8/8 RES:		8	76030	0	780754	378138	402,616	150,696	104064
				9	68426	0	702704	378138	324,566	106,564	82886
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 3.64		10	61582	0	632432	378138	254,294	73,239	66015
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 3.64		11	55423	0	569188	378138	191,050	48,266	52580
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		12	49880	0	512279	378138	134,141	29,727	41878
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y		13	44893	0	461073	378138	82,935	16,123	33356
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		14	40404	0	414992	378138	36,854	6,284	26568
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		1414887	0	14924921	5998379	8926542	5987884	3078285

600,021					\$/BBLRESV:	26.90	EQUIP VAL:	3,450			
					\$/BBLPROD:	0	WI OIL VAL:	5,420,227	RI OIL VAL:	2,786,461	
1					WI PAYOUT:	4.4	GAS VAL:	567,651	GAS VAL:	291,821	
10.6	5				RI PAYOUT:	5.3	PRD VAL:	0	PRD VAL:	0	
								=====		=====	
					8/8 VALUE:	9,069,610	WI TOTAL:	5,991,330	RI TOTAL:	3,078,280	

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      187.0 D  B: 1.000  De/Dt: 35.0 / 10.0
GAS:      372.0 D  B: 1.000  De/Dt: 31.0 / 10.0
PRD:      M  B:      De/Dt:      /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

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LAST YR	WI VAL:	4,354,160
LAST YR	RI VAL:	2,271,910
LAST YR	8/8 VAL:	6,626,070

LAST YR OIL PROD: 86,031
LAST YR GAS PROD: 180,694

REMARKS1: MARTIN 28% EAST EAST 1-5
REMARKS2: ANDREWS 72%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154560 - UL 1125 E2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53552 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9439
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110642 EOR.....:
ALT RRC#: 53552 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	40,542	128,205	0	64.08	3.09	3.09	1948449
				2	26,705	91,895	0	65.10	3.12	3.12	1303872
				3	19,945	71,678	0	66.13	3.15	3.15	989222
				4	15,926	58,768	0	67.17	3.19	3.19	802312
				5	13,257	49,810	0	68.24	3.22	3.22	678493
				6	11,356	43,220	0	69.32	3.26	3.26	590398
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,931	38,175	0	69.32	3.26	3.26	516313
---	-----	-----	-----	8	8,825	34,184	0	69.32	3.26	3.26	458812
00	MARTIN COUNTY APPR D	.265000	2,032,350	9	7,939	30,766	0	69.32	3.26	3.26	412749
01	MARTIN COUNTY	.265000	2,032,350	10	7,145	27,689	0	69.32	3.26	3.26	371469
30	KLONDIKE ISD-MARTIN	.265000	2,032,350	11	6,431	24,920	0	69.32	3.26	3.26	334348
60	MARTIN HOSPITAL DIST	.265000	2,032,350	12	5,788	22,428	0	69.32	3.26	3.26	300918
61	PERMIAN BASIN WATER	.265000	2,032,350	13	5,209	20,185	0	69.32	3.26	3.26	270816
				14	4,688	18,167	0	69.32	3.26	3.26	243729
				15	4,219	16,350	0	69.32	3.26	3.26	219346
				16	3,797	14,715	0	69.32	3.26	3.26	197406
				17	3,417	13,244	0	69.32	3.26	3.26	177650
				=====	=====	=====					=====
					195,120	704,399	0				9,816,302

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	297115	0	2245564	189001	2,056,563	1,926,157
				2	215034	0	1518906	190891	1,328,015	1,091,058
				3	169339	0	1158561	192799	965,762	695,995
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	140602	0	942914	194728	748,186	472,980
YRS FLAT:	FMVF:	8/8 RES:		5	120291	0	798784	196675	602,109	333,888
				6	105673	0	696071	198641	497,430	241,964
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64			7	93338	0	609651	198642	411,009	175,378
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64			8	83580	0	542392	198642	343,750	128,662
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	75223	0	487972	198642	289,330	94,996
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	67700	0	439169	198642	240,527	69,274
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	60929	0	395277	198642	196,635	49,678
				12	54836	0	355754	198642	157,112	34,818
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	49352	0	320168	198642	121,526	23,624
-----	-----	-----	-----	14	44418	0	288147	198642	89,505	15,263
180,001				15	39976	0	259322	198642	60,680	9,077
-----	-----	-----	-----	16	35978	0	233384	198642	34,742	4,559
				17	32382	0	210032	198642	11,390	1,311
				=====	=====	=====	=====	=====	=====	=====
					1685766	0	11502068	3347797	8154271	5368682

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 145.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 430.0 D B: 1.000 De/Dt: 32.4 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 7,669,260 WI TOTAL: 5,371,660 RI TOTAL: 2,297,600

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,885,200
LAST YR RI VAL: 1,652,110
LAST YR 8/8 VAL: 5,537,310

LAST YR OIL PROD: 83,554
LAST YR GAS PROD: 178,615

REMARKS1: MARTIN 26.5% EAST EAST 1-5
REMARKS2: ANDREWS 73.5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154562 - UL 1125 E3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53553 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9768
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110644 EOR.....:
ALT RRC#: 53553 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	53,678	132,249	0	64.08	3.09	3.09	2579765
				2	36,697	92,950	0	65.10	3.12	3.12	1791731
				3	27,917	71,731	0	66.13	3.15	3.15	1384613
				4	22,533	58,421	0	67.17	3.19	3.19	1135156
				5	18,897	49,287	0	68.24	3.22	3.22	967148
				6	16,273	42,626	0	69.32	3.26	3.26	846033
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,285	37,551	0	69.32	3.26	3.26	742677
				8	12,736	33,559	0	69.32	3.26	3.26	662145
00	MARTIN COUNTY APPR D	.221000	2,244,490	9	11,462	30,203	0	69.32	3.26	3.26	595909
01	MARTIN COUNTY	.221000	2,244,490	10	10,316	27,183	0	69.32	3.26	3.26	536329
30	KLONDIKE ISD-MARTIN	.221000	2,244,490	11	9,284	24,465	0	69.32	3.26	3.26	482675
60	MARTIN HOSPITAL DIST	.221000	2,244,490	12	8,356	22,019	0	69.32	3.26	3.26	434428
61	PERMIAN BASIN WATER	.221000	2,244,490	13	7,520	19,817	0	69.32	3.26	3.26	390965
				14	6,768	17,835	0	69.32	3.26	3.26	351868
				15	6,091	16,052	0	69.32	3.26	3.26	316671
				16	5,482	14,447	0	69.32	3.26	3.26	285009
				17	4,934	13,002	0	69.32	3.26	3.26	256519
				=====	=====	=====					=====
					273,229	703,397	0				13,759,641

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	306487	0	2886252	256223	2,630,029	905052
				2	217503	0	2009234	258785	1,750,449	557563
				3	169464	0	1554077	261372	1,292,705	381640
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	139772	0	1274928	263986	1,010,942	277072
YRS FLAT:	FMVF:	8/8 RES:		5	119028	0	1086176	266626	819,550	208893
				6	104221	0	950254	269293	680,961	161730
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.64			7	91812	0	834489	269293	565,196	125688
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64			8	82052	0	744197	269293	474,904	99192
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	73846	0	669755	269293	400,462	78999
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			10	66462	0	602791	269293	333,498	62922
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	59817	0	542492	269293	273,199	50114
				12	53836	0	488264	269293	218,971	39914
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	48453	0	439418	269293	170,125	31789
				14	43607	0	395475	269293	126,182	25319
244,022				15	39247	0	355918	269293	86,625	20166
				16	35323	0	320332	269293	51,039	16060
				17	31790	0	288309	269293	19,016	12793
				=====	=====	=====	=====	=====	=====	=====
					1682720	0	15442361	4538508	10903853	3054906

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 186.5 D B: 1.000 De/Dt: 36.7 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 34.2 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 10,156,090 WI TOTAL: 7,101,190 RI TOTAL: 3,054,900

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,186,430
LAST YR RI VAL: 2,457,510
LAST YR 8/8 VAL: 8,643,940

LAST YR OIL PROD: 111,287
LAST YR GAS PROD: 170,979

REMARKS1: MARTIN 22.1% EAST EAST 1-5
REMARKS2: ANDREWS 77.9%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154334 - MARGIE 9-4 A (ALLOC-1NH) FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53568 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9009
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,561	104,205	0	69.32	4.69	4.69	.00	912996
---	-----	-----	-----	8 <td>15,772<td>93,785<td>0<td>69.32<td>4.69<td>4.69<td>.00<td>819986</td></td></td></td></td></td></td></td>	15,772 <td>93,785<td>0<td>69.32<td>4.69<td>4.69<td>.00<td>819986</td></td></td></td></td></td></td>	93,785 <td>0<td>69.32<td>4.69<td>4.69<td>.00<td>819986</td></td></td></td></td></td>	0 <td>69.32<td>4.69<td>4.69<td>.00<td>819986</td></td></td></td></td>	69.32 <td>4.69<td>4.69<td>.00<td>819986</td></td></td></td>	4.69 <td>4.69<td>.00<td>819986</td></td></td>	4.69 <td>.00<td>819986</td></td>	.00 <td>819986</td>	819986
00	MARTIN COUNTY APPR D	1.000000	14,032,660	9	14,195	84,407	0	69.32	4.69	4.69	.00	737998
01	MARTIN COUNTY	1.000000	14,032,660	10	12,776	75,966	0	69.32	4.69	4.69	.00	664224
31	GRADY ISD	1.000000	14,032,660	11	11,498	68,369	0	69.32	4.69	4.69	.00	597781
60	MARTIN HOSPITAL DIST	1.000000	14,032,660	12	10,348	61,532	0	69.32	4.69	4.69	.00	537993
61	PERMIAN BASIN WATER	1.000000	14,032,660	13	9,313	55,379	0	69.32	4.69	4.69	.00	484183
				14	8,382	49,841	0	69.32	4.69	4.69	.00	435780
				15	7,544	44,857	0	69.32	4.69	4.69	.00	392213
				16	6,790	40,371	0	69.32	4.69	4.69	.00	353012
				17	6,111	36,334	0	69.32	4.69	4.69	.00	317711
				18	5,500	32,701	0	69.32	4.69	4.69	.00	285945
				19	4,950	29,431	0	69.32	4.69	4.69	.00	257351
				20	4,455	26,488	0	69.32	4.69	4.69	.00	231615
				=====	=====	=====						=====
					332,469	1,888,569	0					16,800,799

*** PARAMETERS ***

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	1	946825	0	3603438	535521	3,067,917	2,873,381	1129942
YRS FLAT:	FMVF:	8/8 RES:	2	743452	0	2728725	483543	2,245,182	1,844,574	757222
			3	614605	0	2210653	436610	1,774,043	1,278,499	542877
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.25		4	524441	0	1866044	394233	1,471,811	930,434	405535
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.25		5	460385	0	1623041	355969	1,267,072	702,629	312143
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		6	409687	0	1439505	321419	1,118,086	543,871	244999
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y		7	366541	0	1279537	321419	958,118	408,829	192719
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		8	329889	0	1149875	321419	828,456	310,083	153263
			9	296902	0	1034900	321419	713,481	234,257	122069
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	10	267210	0	931434	321419	610,015	175,690
-----	-----	-----	-----	11	240488	0	838269	321419	516,850	130,577
510,020				12	216439	0	754432	321419	433,013	95,960
-----	-----	-----	-----	13	194796	0	678979	321419	357,560	69,509
1				14	175316	0	611096	321419	289,677	49,396
10.6 5				15	157784	0	549997	321419	228,578	34,191
				16	142005	0	495017	321419	173,598	22,778
				17	127805	0	445516	321419	124,097	14,284
				18	115026	0	400971	321419	79,552	8,032
				19	103524	0	360875	321419	39,456	3,495
				20	93172	0	324787	321419	3,368	262
ALT JAN 1 HYPERBOLIC FORECAST:										
OIL:	182.0 D	B: 1.000	De/Dt: 30.0 / 10.0	=====	=====	=====	=====	=====	=====	=====
GAS:	900.0 D	B: 1.000	De/Dt: 24.9 / 10.0		6526292	0	23327091	7027161	16299930	9730731
PRD:	M	B:	De/Dt: /							

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000	\$/BBLRESV: 28.11	EQUIP VAL: 2,575	WI OIL VAL: 7,008,325	RI OIL VAL: 3,096,515
SERV WELLS:	EQ SCH#:	VAL:	WI PAYOUT: 4.9	GAS VAL: 2,722,396	GAS VAL: 1,202,847	
INJ WELLS:	EQ SCH#:	VAL:	RI PAYOUT: 5.6	PRD VAL: 0	PRD VAL: 0	
COMPRESSRS:	HP:	VAL:		=====	=====	=====
OTHER EQ VALUE(RCNLD):			8/8 VALUE: 14,032,660	WI TOTAL: 9,733,300	RI TOTAL: 4,299,360	

LAST YR WI VAL: 7,005,230
LAST YR RI VAL: 3,078,260
LAST YR 8/8 VAL: 10,083,490

LAST YR OIL PROD: 90,045
LAST YR GAS PROD: 342,574

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154325 - ALLDALE A FULL WI DECIMAL = .749555 #WELLS: 1
RRC#, WELL#.....: 53649 - RRC DIST.: 08 FULL RI DECIMAL = .250445 DEPTH: 9916
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,664	21,280	0	69.32	4.68	4.68	.00	346256
---	-----	-----	-----	8	5,998	19,152	0	69.32	4.68	4.68	.00 <td>311651</td>	311651
00	MARTIN COUNTY APPR D	1.000000	3,220,130	9	5,398	17,237	0	69.32	4.68	4.68	.00	280476
01	MARTIN COUNTY	1.000000	3,220,130		=====	=====	=====					=====
31	GRADY ISD	1.000000	3,220,130		88,894	290,569	0					4,447,673
60	MARTIN HOSPITAL DIST	1.000000	3,220,130									
61	PERMIAN BASIN WATER	1.000000	3,220,130		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	212536	0	1132627	301372	831,255	778,545	356005
2	160810	0	864254	304385	559,869	459,971	240400
3	130133	0	706114	307429	398,685	287,320	173815
4	109692	0	601185	310504	290,681	183,760	130962
5	95094	0	526695	313609	213,086	118,163	101535
6	83955	0	470635	316745	153,890	74,857	80291
7	74648	0	420904	316745	104,159	44,445	63546
8	67184	0	378835	316745	62,090	23,240	50613
9	60466	0	340942	316745	24,197	7,944	40311
=====	=====	=====	=====	=====	=====	=====	=====
	994518	0	5442191	2804279	2637912	1978245	1237478

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 24.26 EQUIP VAL: 4,403
\$ / BBL PROD: 0 WI OIL VAL: 1,616,735 RI OIL VAL: 1,011,338
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.24 WI PAYOUT: 3.7 GAS VAL: 361,508 GAS VAL: 226,139
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.24 RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y 8/8 VALUE: 3,220,130 WI TOTAL: 1,982,650 RI TOTAL: 1,237,480
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
287,021			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 62.3 D B: 1.100 De/Dt: 28.2 / 10.0
GAS: 207.0 D B: 1.000 De/Dt: 28.2 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,077,640
LAST YR RI VAL: 718,690
LAST YR 8/8 VAL: 1,796,330

LAST YR OIL PROD: 32,735
LAST YR GAS PROD: 103,425

REMARKS1:
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154332 - BUCK (AK) FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 53795 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8996
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110558 EOR.....:
ALT RRC#: 53795 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	45,892,220	1	265,260	738,516	0	64.08	4.26	4.26	.00	12748396
01	MARTIN COUNTY	1.000000	45,892,220	2	193,037	537,446	0	65.10	4.31	4.31	.00	9425032
30	KLONDIKE ISD-MARTIN	1.000000	45,892,220	3	151,843	422,752	0	66.13	4.35	4.35	.00	7531033
60	MARTIN HOSPITAL DIST	1.000000	45,892,220	4	125,173	348,502	0	67.17	4.39	4.39	.00	6305903
61	PERMIAN BASIN WATER	1.000000	45,892,220	5	106,487	296,479	0	68.24	4.44	4.44	.00	5450005

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1,361,194	3,789,789	0	68,463,663
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			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
			---	-----	-----	-----	-----	-----	-----	-----	
			1	2359559	0	15107955	4299246	10,808,709	10,123,329	4737452	
			2	1737294	0	11162326	3881961	7,280,365	5,981,329	3097545	
			3	1379228	0	8910261	3505177	5,405,084	3,895,281	2188123	
			4	1147443	0	7453346	3164965	4,288,381	2,710,985	1619786	
			5	987275	0	6437280	2857773	3,579,507	1,984,943	1238018	
*** PARAMETERS ***			6	868771	0	5686268	2580398	3,105,870	1,510,788	967784	
			7	768975	0	5033039	2580399	2,452,640	1,046,541	758059	
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	689768	0	4514620	2580399	1,934,221	723,959	601739	
YRS FLAT:	FMVF:	8/8 RES:	9	620792	0	4063154	2580399	1,482,755	486,833	479263	
			10	558712	0	3656848	2580399	1,076,449	310,028	381714	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.02		11	502842	0	3291170	2580399	710,771	179,569	304028	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.02		12	452558	0	2962063	2580399	381,664	84,581	242139	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	407302	0	2665852	2580399	85,453	16,612	192857	
GRAV SCHED#/DEGREE: 99/40			=====								
PRD WELLHEAD PRICE:			ADDL GAS PRICES? N		12480519	0	80944182	38352313	42591869	29054778	16808507

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.07	EQUIP VAL: 28,982
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 24,574,909
4,094,520				WI PAYOUT: 4.4	GAS VAL: 4,479,840
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0
1					=====
10.6	5			8/8 VALUE: 45,892,220	WI TOTAL: 29,083,730
					RI TOTAL: 16,808,490

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 880.0 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 2,450.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,646,340
LAST YR RI VAL: 10,975,690
LAST YR 8/8 VAL: 29,622,030

LAST YR OIL PROD: 407,148
LAST YR GAS PROD: 994,692

REMARKS1: TY20RRC=53795+849610+11+14+64+
REMARKS2: 68+76+80=8 WELLS. RRC=~SALE
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154563 - UL 1125 E5 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53800 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9377
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110645 EOR.....:
ALT RRC#: 53800 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.187000	613,260	1	25,554	60,724	0	64.08	3.09	3.09	.00	1228125
01	MARTIN COUNTY	.187000	613,260	2	17,468	42,305	0	65.10	3.12	3.12	.00	852875
30	KLONDIKE ISD-MARTIN	.187000	613,260	3	13,287	32,496	0	66.13	3.15	3.15	.00	659002
60	MARTIN HOSPITAL DIST	.187000	613,260	4	10,725	26,391	0	67.17	3.19	3.19	.00	540299
61	PERMIAN BASIN WATER	.187000	613,260	5	8,994	22,219	0	68.24	3.22	3.22	.00	460313
				6	7,743	19,189	0	69.32	3.26	3.26	.00	402559
				7	6,800	16,883	0	69.32	3.26	3.26	.00	353532
				8	6,060	15,079	0	69.32	3.26	3.26	.00	315059
				9	5,454	13,571	0	69.32	3.26	3.26	.00	283553
				10	4,909	12,214	0	69.32	3.26	3.26	.00	255219
					=====	=====	=====					=====
					106,994	261,071	0					5,350,536

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	140728	0	1368853	500873	867,980	812,941	429235
				2	98994	0	951869	445175	506,694	416,284	264144
				3	76772	0	735774	395672	340,102	245,101	180686
				4	63140	0	603439	351673	251,766	159,158	131142
				5	53659	0	513972	312567	201,405	111,684	98848
				6	46917	0	449476	277810	171,666	83,503	76499
				7	41279	0	394811	277811	117,000	49,924	59465
				8	36868	0	351927	277811	74,116	27,741	46907
				9	33181	0	316734	277811	38,923	12,780	37360
				10	29863	0	285082	277811	7,271	2,095	29758
					=====	=====	=====	=====	=====	=====	=====
					621401	0	5971937	3395014	2576923	1921211	1354044

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.64 \$/BBLRESV: 21.45 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.64 \$/BBLPROD: 0 WI OIL VAL: 1,721,301 RI OIL VAL: 1,213,150
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 199,908 GAS VAL: 140,892
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,279,440 WI TOTAL: 1,925,400 RI TOTAL: 1,354,040

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
477,022			
-----	-----	-----	-----
1			
12.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 88.8 D B: 1.000 De/Dt: 36.7 / 10.0
GAS: 208.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,833,610
LAST YR RI VAL: 1,634,550
LAST YR 8/8 VAL: 5,468,160

LAST YR OIL PROD: 52,174
LAST YR GAS PROD: 102,896

REMARKS1: MARTIN 28% EAST EAST 1-5
REMARKS2: ANDREWS 72%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154853 - WILBANKS 45-53-55 C FULL WI DECIMAL = .745943 #WELLS: 1
RRC#, WELL#.....: 53870 - RRC DIST.: 08 FULL RI DECIMAL = .254057 DEPTH: 8700
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	12,443,350	1	107,918	233,971	0	64.08	3.88	3.88	.00	5158483
01	MARTIN COUNTY	1.000000	12,443,350	2	49,175	120,066	0	65.10	3.92	3.92	.00	2387982
02	MARTIN CO FRESH WATE	.360000	4,479,610	3	32,218	81,354	0	66.13	3.96	3.96	.00	1589289
33	SANDS ISD (MARTIN CO	1.000000	12,443,350	4	24,001	61,610	0	67.17	4.00	4.00	.00	1202570
60	MARTIN HOSPITAL DIST	1.000000	12,443,350	5	19,135	49,602	0	68.24	4.04	4.04	.00	974032
61	PERMIAN BASIN WATER	1.000000	12,443,350	6	15,913	41,517	0	69.32	4.09	4.09	.00	822842
				7	13,619	35,704	0	69.32	4.09	4.09	.00	704222
				8	11,905	31,318	0	69.32	4.09	4.09	.00	615593
				9	10,574	27,896	0	69.32	4.09	4.09	.00	546769
				10	9,511	25,106	0	69.32	4.09	4.09	.00	491802
					=====	=====	=====					=====
					293,969	708,144	0					14,493,584

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	677173	0	5835656	769673	5,065,983	4,724,029	1861507
2	351085	0	2739067	715179	2,023,888	1,641,109	766430
3	240314	0	1829603	664545	1,165,058	821,493	449075
4	183830	0	1386400	617495	768,905	471,446	298502
5	149481	0	1123513	573776	549,737	293,098	212192
6	126665	0	949507	533153	416,354	193,029	157306
7	108930	0	813152	533154	279,998	112,881	118174
8	95548	0	711141	533154	177,987	62,395	90654
9	85108	0	631877	533154	98,723	30,094	70659
10	76596	0	568398	533154	35,244	9,343	55755
	=====	=====	=====	=====	=====	=====	=====
	2094730	0	16588314	6006437	10581877	8358917	4080254

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.57 \$/BBLRESV: 33.31 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.57 \$/BBLPROD: 0 WI OIL VAL: 7,303,370 RI OIL VAL: 3,565,008
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 1,055,539 GAS VAL: 515,242
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 12,443,350 WI TOTAL: 8,363,100 RI TOTAL: 4,080,250

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
733,022			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 552.0 D B: 1.000 De/Dt: 68.0 / 10.0
GAS: 1,050.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 187,114
LAST YR GAS PROD: 253,277

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154851 - WILBANKS 45-53-55 A FULL WI DECIMAL = .745942 #WELLS: 1
RRC#, WELL#.....: 53882 - RRC DIST.: 08 FULL RI DECIMAL = .254058 DEPTH: 8000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	14,362,870	1	124,515	177,602	0	64.08	3.82	3.82	.00	5951812
01	MARTIN COUNTY	1.000000	14,362,870	2	59,431	93,683	0	65.10	3.87	3.87	.00	2886018
02	MARTIN CO FRESH WATE	.360000	5,170,640	3	39,421	64,041	0	66.13	3.90	3.90	.00	1944604
33	SANDS ISD (MARTIN CO	1.000000	14,362,870	4	29,540	48,713	0	67.17	3.95	3.95	.00	1480099
60	MARTIN HOSPITAL DIST	1.000000	14,362,870	5	23,632	39,324	0	68.24	3.99	3.99	.00	1202942
61	PERMIAN BASIN WATER	1.000000	14,362,870	6	19,697	32,975	0	69.32	4.03	4.03	.00	1018506
				7	16,888	28,395	0	69.32	4.03	4.03	.00	873256
				8	14,781	24,933	0	69.32	4.03	4.03	.00	764306
				9	13,139	22,225	0	69.32	4.03	4.03	.00	679401
				10	11,825	20,003	0	69.32	4.03	4.03	.00	611455
				11	10,643	18,003	0	69.32	4.03	4.03	.00	550336
					=====	=====	=====					=====
					363,512	569,897	0					17,962,735

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	506077	0	6457889	893048	5,564,841	5,189,214	2060003
				2	270444	0	3156462	811780	2,344,682	1,901,232	883229
				3	186306	0	2130910	737908	1,393,002	982,220	523033
				4	143531	0	1623630	670758	952,872	584,244	349582
				5	117040	0	1319982	609718	710,264	378,684	249299
				6	99128	0	1117634	554234	563,400	261,203	185161
				7	85360	0	958616	554234	404,382	163,027	139314
				8	74952	0	839258	554234	285,024	99,918	106988
				9	66812	0	746213	554234	191,979	58,523	83445
				10	60132	0	671587	554234	117,353	31,108	65877
				11	54120	0	604456	554234	50,222	11,576	52011
					=====	=====	=====	=====	=====	=====	=====
					1663902	0	19626637	7048616	12578021	9660949	4697942

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.51
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y \$/BBLPROD: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N WI PAYOUT: 3.4
RI PAYOUT: 4.3

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

850,522

1
10.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 604.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 775.0 D B: 1.000 De/Dt: 58.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 99,581
LAST YR GAS PROD: 133,951

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154852 - WILBANKS 45-53-55 B FULL WI DECIMAL = .745940 #WELLS: 1
RRC#, WELL#.....: 53891 - RRC DIST.: 08 FULL RI DECIMAL = .254060 DEPTH: 8500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	17,124,960	1	129,781	333,704	0	64.08	3.82	3.82	.00	6203510
01	MARTIN COUNTY	1.000000	17,124,960	2	64,739	183,205	0	65.10	3.86	3.86	.00	3143771
02	MARTIN CO FRESH WATE	.360000	6,164,980	3	43,487	126,953	0	66.13	3.89	3.89	.00	2145171
33	SANDS ISD (MARTIN CO	1.000000	17,124,960	4	32,790	97,250	0	67.17	3.94	3.94	.00	1642936
60	MARTIN HOSPITAL DIST	1.000000	17,124,960	5	26,331	78,842	0	68.24	3.98	3.98	.00	1340325
61	PERMIAN BASIN WATER	1.000000	17,124,960	6	22,003	66,306	0	69.32	4.02	4.02	.00	1137743
				7	18,895	57,214	0	69.32	4.02	4.02	.00	977033
				8	16,560	50,316	0	69.32	4.02	4.02	.00	856294
				9	14,739	44,904	0	69.32	4.02	4.02	.00	762133
				10	13,265	40,414	0	69.32	4.02	4.02	.00	685914
				11	11,939	36,373	0	69.32	4.02	4.02	.00	617349
					=====	=====	=====					=====
					394,529	1,115,481	0					19,512,179

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	950886	0	7154396	659423	6,494,973	6,056,562	2282207
				2	527507	0	3671278	666017	3,005,261	2,436,876	1027293
				3	368380	0	2513551	672677	1,840,874	1,298,019	616960
				4	285818	0	1928754	679403	1,249,351	766,026	415282
				5	234069	0	1574394	686198	888,196	473,550	297352
				6	198830	0	1336573	693059	643,514	298,345	221435
				7	171566	0	1148599	693060	455,539	183,650	166926
				8	150882	0	1007176	693060	314,116	110,116	128394
				9	134653	0	896786	693060	203,726	62,104	100284
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	121189	0	807103	693060	114,043	30,230	79172
YRS FLAT:	FMVF:	8/8 RES:		11	109071	0	726420	693060	33,360	7,689	62506
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.50	3252851	0	22765030	7522077	15242953	11723167	5397811
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.50							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 34.14		EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 10,048,055		RI OIL VAL: 4,626,523		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.3		GAS VAL: 1,675,100		GAS VAL: 771,282		
		RI PAYOUT: 4.4		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					
-----	-----	-----	-----					
628,022				8/8 VALUE:	17,124,960	WI TOTAL: 11,727,150	RI TOTAL: 5,397,810	
-----	-----	-----	-----					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 600.0 D B: 1.000 De/Dt: 62.0 / 10.0
GAS: 1,400.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 190,703
LAST YR GAS PROD: 277,757

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154601 - PINOTAGE 64 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53931 - 7 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11227

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110652 EOR.....:
ALT RRC#: 53931 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	126,850	1	1,590	1,991	0	64.08	3.82	3.82	.00	76415
01	MARTIN COUNTY	1.000000	126,850	2	1,346	1,685	0	65.10	3.86	3.86	.00	65718
30	KLONDIKE ISD-MARTIN	1.000000	126,850	3	1,164	1,458	0	66.13	3.89	3.89	.00	57731
60	MARTIN HOSPITAL DIST	1.000000	126,850	4	1,028	1,289	0	67.17	3.94	3.94	.00	51788
61	PERMIAN BASIN WATER	1.000000	126,850									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	5704	0	82119	53550	28,569	26,758	25750
2	4878	0	70596	54085	16,511	13,565	19591
3	4254	0	61985	54626	7,359	5,302	15222
4	3809	0	55597	55173	424	268	12083
	18645	0	270297	217434	52863	45893	72646

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

51,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: 6.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,810
LAST YR RI VAL: 32,370
LAST YR 8/8 VAL: 62,180

LAST YR OIL PROD: 1,807
LAST YR GAS PROD: 2,291

REMARKS1: F/U#939943-L#151517-R#39943
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152476 - PINOTAGE 57 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 53932 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11190

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 110089	EOR.....:	1 1,659	3,656	0	64.08	3.82	3.82	.00	79732
ALT RRC#: 53932	GRAPH.....:	2 1,401	3,092	0	65.10	3.86	3.86	.00	68404
		3 1,214	2,679	0	66.13	3.89	3.89	.00	60211
		=====	=====	=====					=====
		4,274	9,427	0					208,347

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	106,710	--							
01	MARTIN COUNTY	1.000000	106,710	1	10474	0	90206	66173	24,033	22,509	28286
30	KLONDIKE ISD-MARTIN	1.000000	106,710	2	8951	0	77355	66834	10,521	8,643	21466
60	MARTIN HOSPITAL DIST	1.000000	106,710	3	7816	0	68027	67503	524	377	16705
61	PERMIAN BASIN WATER	1.000000	106,710		=====	=====	=====	=====	=====	=====	=====
					27241	0	235588	200510	35078	31529	66457

\$/BBLRESV:	8.70	EQUIP VAL:	8,725
\$/BBLPROD:	0	WI OIL VAL:	27,883
WI PAYOUT:	.0	GAS VAL:	3,646
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	106,710	WI TOTAL:	40,250
		RI TOTAL:	66,460

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.50	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.50	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
63,022		PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.0 D	B: 1.000	De/Dt: 16.6 / 10.0
GAS:	11.0 D	B: 1.000	De/Dt: 16.6 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL: 10,350
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	37,390
LAST YR RI VAL:	50,030
LAST YR 8/8 VAL:	87,420
LAST YR OIL PROD:	1,970
LAST YR GAS PROD:	3,342

REMARKS1: F/U#939943-R#39943
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154602 - PINOT 77 FULL WI DECIMAL = .789375 #WELLS: 1
RRC#, WELL#.....: 53968 - 3 RRC DIST.: 08 FULL RI DECIMAL = .210625 DEPTH: 11170
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110653 EOR.....:
ALT RRC#: 53968 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/U#939141-L#151344-R#39141
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154603 - PINOT 84 FULL WI DECIMAL = .789375 #WELLS: 1
RRC#, WELL#.....: 53969 - 8 RRC DIST.: 08 FULL RI DECIMAL = .210625 DEPTH: 11339
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110654 EOR.....:
ALT RRC#: 53969 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	222,840	1	2,514	6,203	0	64.08	3.82	3.82	.00	127166
01	MARTIN COUNTY	1.000000	222,840	2	1,948	4,962	0	65.10	3.86	3.86	.00	100104
30	KLONDIKE ISD-MARTIN	1.000000	222,840	3	1,590	3,969	0	66.13	3.89	3.89	.00	83000
60	MARTIN HOSPITAL DIST	1.000000	222,840	4	1,345	3,175	0	67.17	3.94	3.94	.00	71315
61	PERMIAN BASIN WATER	1.000000	222,840		7,397	18,309	0					381,585

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	18705	0	145871	73500	72,371	67,781	36615
01	15120	0	115224	74235	40,989	33,676	25594
30	12190	0	95190	74977	20,213	14,567	18713
60	9878	0	81193	75726	5,467	3,455	14125
61	55893	0	437478	298438	139040	119479	95047

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.50
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
70,000 19
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 99,760
LAST YR RI VAL: 82,810
LAST YR 8/8 VAL: 182,570

LAST YR OIL PROD: 4,244
LAST YR GAS PROD: 5,727

REMARKS1: F/U#939141-L#151344-R#39141
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154462 - VINEYARD HZ A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54042 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9376
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110606 EOR.....:
ALT RRC#: 54042 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,781,960	1	26,796	74,203	0	64.08	4.22	4.22	.00	1287816
01	MARTIN COUNTY	1.000000	3,781,960	2	17,854	51,467	0	65.10	4.26	4.26	.00	871722
30	KLONDIKE ISD-MARTIN	1.000000	3,781,960	3	13,407	39,442	0	66.13	4.31	4.31	.00	664954
60	MARTIN HOSPITAL DIST	1.000000	3,781,960	4	10,738	31,988	0	67.17	4.35	4.35	.00	540954
61	PERMIAN BASIN WATER	1.000000	3,781,960	5	8,957	26,904	0	68.24	4.39	4.39	.00	458419
				6	7,685	23,217	0	69.32	4.44	4.44	.00	399543
				7	6,728	20,420	0	69.32	4.44	4.44	.00	349789
				8	5,984	18,225	0	69.32	4.44	4.44	.00	311108
				9	5,386	16,403	0	69.32	4.44	4.44	.00	280018
				10	4,847	14,763	0	69.32	4.44	4.44	.00	251996
					=====	=====	=====					=====
					108,382	317,032	0					5,416,319

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	234852	0	1522668	463073	1,059,595	992,406	477468
				2	164437	0	1036159	420933	615,226	505,451	287534
				3	127496	0	792450	382628	409,822	295,346	194605
				4	104361	0	645315	347809	297,506	188,074	140242
				5	88581	0	547000	316159	230,841	128,008	105199
				6	77313	0	476856	287388	189,468	92,163	81159
				7	67999	0	417788	287388	130,400	55,642	62926
				8	60689	0	371797	287388	84,409	31,593	49556
				9	54622	0	334640	287388	47,252	15,515	39472
				10	49161	0	301157	287388	13,769	3,965	31436
					=====	=====	=====	=====	=====	=====	=====
					1029511	0	6445830	3367542	3078288	2308163	1469597

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.97 \$/BBLRESV: 23.86 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.97 \$/BBLPROD: 0 WI OIL VAL: 1,939,508 RI OIL VAL: 1,234,876
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 368,653 GAS VAL: 234,720
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,781,960 WI TOTAL: 2,312,360 RI TOTAL: 1,469,600

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
441,022			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 95.0 D B: 1.000 De/Dt: 39.0 / 10.0
GAS: 255.0 D B: 1.000 De/Dt: 35.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,899,680
LAST YR RI VAL: 434,440
LAST YR 8/8 VAL: 2,334,120

LAST YR OIL PROD: 42,542
LAST YR GAS PROD: 78,871

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154464 - VINEYARD HZ B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54070 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9689
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110608 EOR.....:
ALT RRC#: 54070 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,188,470	1	14,856	16,397	0	64.08	4.22	4.22	.00	713979
01	MARTIN COUNTY	1.000000	2,188,470	2	10,601	12,062	0	65.10	4.26	4.26	.00	517594
30	KLONDIKE ISD-MARTIN	1.000000	2,188,470	3	8,246	9,542	0	66.13	4.31	4.31	.00	408981
60	MARTIN HOSPITAL DIST	1.000000	2,188,470	4	6,752	7,899	0	67.17	4.35	4.35	.00	340149
61	PERMIAN BASIN WATER	1.000000	2,188,470	5	5,714	6,736	0	68.24	4.39	4.39	.00	292443
				6	4,956	5,872	0	69.32	4.44	4.44	.00	257662
				7	4,373	5,206	0	69.32	4.44	4.44	.00	227352
				8	3,912	4,675	0	69.32	4.44	4.44	.00	203385
				9	3,521	4,208	0	69.32	4.44	4.44	.00	183057
				10	3,169	3,787	0	69.32	4.44	4.44	.00	164756
					=====	=====	=====					=====
					66,100	76,384	0					3,309,358

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	51897	0	765876	170123	595,753	557,976	240159
				2	38538	0	556132	170106	386,026	317,148	154326
				3	30845	0	439826	170089	269,737	194,392	108010
				4	25770	0	365919	170071	195,848	123,809	79522
				5	22178	0	314621	170054	144,567	80,166	60508
				6	19554	0	277216	170037	107,179	52,135	47181
				7	17336	0	244688	170038	74,650	31,853	36854
				8	15568	0	218953	170038	48,915	18,308	29184
				9	14013	0	197070	170038	27,032	8,875	23245
				10	12611	0	177367	170038	7,329	2,111	18514
					=====	=====	=====	=====	=====	=====	=====
					248310	0	3557668	1700632	1857036	1386773	797503

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.97 \$/BBLRESV: 26.02 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.97 \$/BBLPROD: 0 WI OIL VAL: 1,289,982 RI OIL VAL: 741,840
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 96,790 GAS VAL: 55,662
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,188,470 WI TOTAL: 1,390,970 RI TOTAL: 797,500

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
162,022			
-----	-----	-----	-----
1			
1.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 50.0 D B: 1.000 De/Dt: 32.8 / 10.0
GAS: 54.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,694,520
LAST YR RI VAL: 363,590
LAST YR 8/8 VAL: 2,058,110

LAST YR OIL PROD: 25,651
LAST YR GAS PROD: 30,896

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 9054071 - AVG=BESSIE 44-41 (AL-1NH)(DIAM FULL WI DECIMAL = .753851 #WELLS: 3
RRC#, WELL#.....: 54071 - RRC DIST.: 08 FULL RI DECIMAL = .246149 DEPTH: 8857

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OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	107,821	554,283	0	65.10	4.60	4.60	.00	5291391
ALT JOB#:	UNIT..... X	3	83,208	442,788	0	66.13	4.65	4.65	.00	4148099
ALT LSE#:	EOB.....	4	67,770	368,725	0	67.17	4.70	4.70	.00	3431613
ALT RRC#:	GRAPH.....	5	57,172	315,923	0	68.24	4.75	4.75	.00	2941087

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	43,561	245,618	0	69.32	4.80	4.80	.00	2276365
---	-----	-----	-----	8	38,930	221,036	0	69.32	4.80	4.80	.00	2034363
00	MARTIN COUNTY APPR D	1.000001	33,329,380	9	35,037	198,932	0	69.32	4.80	4.80	.00	1830927
01	MARTIN COUNTY	1.000001	33,329,380	10	31,533	179,039	0	69.32	4.80	4.80	.00	1647818
32	STANTON ISD (MARTIN	1.000001	33,329,380	11	28,380	161,135	0	69.32	4.80	4.80	.00	1483052
60	MARTIN HOSPITAL DIST	1.000001	33,329,380	12	25,542	145,022	0	69.32	4.80	4.80	.00	1334747
61	PERMIAN BASIN WATER	1.000001	33,329,380	13	22,988	130,520	0	69.32	4.80	4.80	.00	1201283
				14	20,689	117,468	0	69.32	4.80	4.80	.00	1081144
					=====	=====	=====					=====
					765.488	4.098.370	0					38.696.576

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	2549006	0	9959796	1542441	8,417,355	7,883,610	3059310
				2	1922095	0	7213486	1495551	5,717,935	4,697,683	1960840
				3	1552152	0	5700251	1450086	4,250,165	3,062,966	1371226
				4	1306429	0	4738042	1406003	3,332,039	2,106,414	1008647
*** PARAMETERS ***				5	1131255	0	4072342	1363261	2,709,081	1,502,266	767189
				6	1000023	0	3583920	1376894	2,207,026	1,073,563	597506
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	888765	0	3165130	1376895	1,788,235	763,040	466979
YRS FLAT:	FMVF:	8/8 RES:		8	799815	0	2834178	1376895	1,457,283	545,447	370039
				9	719832	0	2550759	1376895	1,173,864	385,415	294723
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 5.37		10	647850	0	2295668	1376895	918,773	264,615	234733
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 5.37		11	583065	0	2066117	1376895	689,222	174,125	186961
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		12	524760	0	1859507	1376895	482,612	106,951	148902
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y		13	472285	0	1673568	1376895	296,673	57,674	118597
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		14	425056	0	1506200	1376895	129,305	22,049	94456
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		14522388	0	53218964	19649396	33569568	22645818	10680108

1,530,200				\$/BBLRESV:	28.53	EQUIP VAL:	3,450		
				\$/BBLPROD:	0	WI OIL VAL:	16,466,227	RI OIL VAL:	7,765,720
				WI PAYOUT:	4.3	GAS VAL:	6,179,568	GAS VAL:	2,914,377
4.0	5			RI PAYOUT:	5.3	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	33,329,350	WI TOTAL:	22,649,250	RI TOTAL:	10,680,100

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 522.0 D B: 1.000 De/Dt: 34.2 / 10.0

GAS: 2,414.0 D B: 1.000 De/Dt: 28.5 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ SCH#:	VAL:
-----	--------	----------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,673,470

LAST YR RI VAL: 6,709,580

LAST YR 8/8 VAL: 21,383,050

LAST YR OIL PROD: 266,189

LAST YR GAS PROD: 835,946

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054084 - AVG=BESSIE 44-41 (AL-2NH)(DIAM FULL WI DECIMAL = .753862 #WELLS: 4
RRC#, WELL#.....: 54084 - RRC DIST.: 08 FULL RI DECIMAL = .246138 DEPTH: 8857
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	46,097,180	1	221,365	774,998	0	64.08	4.56	4.56	.00	10693585
01	MARTIN COUNTY	1.000000	46,097,180	2	155,926	579,312	0	65.10	4.60	4.60	.00	7652289
32	STANTON ISD (MARTIN	1.000000	46,097,180	3	120,474	462,783	0	66.13	4.65	4.65	.00	6005978
60	MARTIN HOSPITAL DIST	1.000000	46,097,180	4	98,195	385,373	0	67.17	4.70	4.70	.00	4972291
61	PERMIAN BASIN WATER	1.000000	46,097,180	5	82,881	330,187	0	68.24	4.75	4.75	.00	4263692
				6	71,703	288,843	0	69.32	4.80	4.80	.00	3747035
				7	63,191	256,711	0	69.32	4.80	4.80	.00	3302217
				8	56,483	231,017	0	69.32	4.80	4.80	.00	2951672
				9	50,835	207,915	0	69.32	4.80	4.80	.00	2656521
				10	45,752	187,124	0	69.32	4.80	4.80	.00	2390895
				11	41,177	168,412	0	69.32	4.80	4.80	.00	2151816
				12	37,059	151,571	0	69.32	4.80	4.80	.00	1936619
				13	33,353	136,414	0	69.32	4.80	4.80	.00	1742952
				14	30,018	122,773	0	69.32	4.80	4.80	.00	1568672
				15	27,016	110,496	0	69.32	4.80	4.80	.00	1411794
				16	24,314	99,446	0	69.32	4.80	4.80	.00	1270594
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,159,742	4,493,375	0					58,718,622

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	2664141	0	13357726	2142210	11,215,516	10,504,340	4102794
				2	2008918	0	9661207	1990541	7,670,666	6,301,989	2626046
				3	1622267	0	7628245	1849610	5,778,635	4,164,488	1834905
				4	1365435	0	6337726	1718658	4,619,068	2,920,036	1349112
				5	1182348	0	5446040	1596977	3,849,063	2,134,420	1025920
				6	1045189	0	4792224	1483911	3,308,313	1,609,263	798906
				7	928918	0	4231135	1483911	2,747,224	1,172,241	624220
				8	835944	0	3787616	1483911	2,303,705	862,254	494494
				9	752348	0	3408869	1483911	1,924,958	632,021	393848
				10	677115	0	3068010	1483911	1,584,099	456,237	313687
				11	609405	0	2761221	1483911	1,277,310	322,699	249845
				12	548465	0	2485084	1483911	1,001,173	221,870	198984
				13	493619	0	2236571	1483911	752,660	146,317	158485
				14	444259	0	2012931	1483911	529,020	90,209	126228
				15	399834	0	1811628	1483911	327,717	49,020	100538
				16	359849	0	1630443	1483911	146,532	19,226	80070
				=====	=====	=====	=====	=====	=====	=====	=====
					15938054	0	74656676	25621017	49035659	31606630	14478082

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

2,040,200

1
8.0 5
\$/BBLRESV: 28.43 EQUIP VAL: 12,518
\$/BBLPROD: 0 WI OIL VAL: 24,859,089 RI OIL VAL: 11,387,229
WI PAYOUT: 4.6 GAS VAL: 6,747,510 GAS VAL: 3,090,839
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 752.0 D B: 1.000 De/Dt: 34.0 / 10.0
GAS: 2,523.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 46,097,190 WI TOTAL: 31,619,120 RI TOTAL: 14,478,070

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,140,540
LAST YR RI VAL: 10,523,660
LAST YR 8/8 VAL: 34,664,200

LAST YR OIL PROD: 394,851
LAST YR GAS PROD: 919,013

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154476 - GEORGE WASHINGTON WOLCOTT (AJ) FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 54290 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9260
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110612 EOR.....:
ALT RRC#: 54290 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	60,163,990	1	373,722	894,758	0	64.08	4.77	4.77	.00	17961079
01	MARTIN COUNTY	1.000000	60,163,990	2	243,109	598,842	0	65.10	4.82	4.82	.00	11869797
30	KLONDIKE ISD-MARTIN	1.000000	60,163,990	3	180,509	450,740	0	66.13	4.87	4.87	.00	8952795
60	MARTIN HOSPITAL DIST	1.000000	60,163,990	4	143,633	361,557	0	67.17	4.92	4.92	.00	7235871
61	PERMIAN BASIN WATER	1.000000	60,163,990	5	119,295	301,900	0	68.24	4.97	4.97	.00	6105518

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1,621,894	4,040,598	0	81,323,997
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			YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
			--	-----	-----	-----	-----	-----	-----	-----
			1	3200997	0	21162076	4284210	16,877,866	15,807,641	6635862
			2	2164814	0	14034611	3937617	10,096,994	8,295,387	3894605
			3	1646328	0	10599123	3619064	6,980,059	5,030,319	2602862
			4	1334145	0	8570016	3326282	5,243,734	3,314,931	1862465
			5	1125332	0	7230850	3057186	4,173,664	2,314,421	1390637
*** PARAMETERS ***			6	975775	0	6280055	2809859	3,470,196	1,688,007	1068844
			7	854839	0	5488500	2809859	2,678,641	1,142,976	826660
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	760605	0	4874418	2809859	2,064,559	772,743	649695
YRS FLAT:	FMVF:	8/8 RES:	9	684545	0	4383374	2809859	1,573,515	516,632	517033
			10	616090	0	3945062	2809859	1,135,203	326,949	411798
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.62		11	554479	0	3550559	2809859	740,700	187,131	327989
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.62		12	499032	0	3195493	2809859	385,634	85,460	261221
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	449131	0	2875972	2809859	66,113	12,852	208058
GRAV SCHED#/DEGREE: 99/40										
GAS PRICE ESCAL: Y										
PRD WELLHEAD PRICE:			14866112		0	96190109	40703231	55486878	39495449	20657729

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 27.45	EQUIP VAL: 10,868
4,080,200	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 33,391,427
-----	-----	-----	-----	WI PAYOUT: 4.1	GAS VAL: 6,103,982
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL: 0
1	-----	-----	-----	-----	-----
9.0	5	-----	-----	8/8 VALUE: 60,163,990	WI TOTAL: 39,506,280
-----	-----	-----	-----	-----	RI TOTAL: 20,657,710

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,350.0 D B: 1.000 De/Dt: 41.1 / 10.0
GAS: 3,160.0 D B: 1.000 De/Dt: 38.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,225,320
LAST YR RI VAL: 7,867,240
LAST YR 8/8 VAL: 48,092,560

LAST YR OIL PROD: 773,476
LAST YR GAS PROD: 1,280,529

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154461 - VINEYARD HZ F FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54309 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8001

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110605 EOR.....:
ALT RRC#: 54309 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	7,095,820	1	47,362	59,204	0	64.08	4.22	4.22	.00	2276218
01	MARTIN COUNTY	1.000000	7,095,820	2	33,614	42,022	0	65.10	4.26	4.26	.00	1641204
30	KLONDIKE ISD-MARTIN	1.000000	7,095,820	3	26,078	32,600	0	66.13	4.31	4.31	.00	1293404
60	MARTIN HOSPITAL DIST	1.000000	7,095,820	4	21,310	26,639	0	67.17	4.35	4.35	.00	1073545
61	PERMIAN BASIN WATER	1.000000	7,095,820	5	18,017	22,522	0	68.24	4.39	4.39	.00	922110
				6	15,608	19,512	0	69.32	4.44	4.44	.00	811460
				7	13,767	17,211	0	69.32	4.44	4.44	.00	715746
				8	12,314	15,394	0	69.32	4.44	4.44	.00	640205
				9	11,083	13,855	0	69.32	4.44	4.44	.00	576205
				10	9,975	12,470	0	69.32	4.44	4.44	.00	518600
				=====	=====	=====	=====					=====
					209,128	261,429	0					10,468,697

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	187381	0	2463599	534473	1,929,126	1,806,800	772518
				2	134260	0	1775464	529021	1,246,443	1,024,039	492691
				3	105380	0	1398784	523625	875,159	630,700	343505
				4	86910	0	1160455	518284	642,171	405,961	252194
				5	74154	0	996264	512998	483,266	267,986	191601
				6	64975	0	876435	507765	368,670	179,332	149166
				7	57313	0	773059	507765	265,294	113,201	116435
				8	51262	0	691467	507765	183,702	68,758	92163
				9	46137	0	622342	507765	114,577	37,619	73407
				10	41525	0	560125	507765	52,360	15,080	58468
				=====	=====	=====	=====	=====	=====	=====	=====
					849297	0	11317994	5157226	6160768	4549476	2542148

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.97 \$/BBLRESV: 26.83 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.97 \$/BBLPROD: 0 WI OIL VAL: 4,208,083 RI OIL VAL: 2,351,385
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 341,388 GAS VAL: 190,760
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,095,820 WI TOTAL: 4,553,670 RI TOTAL: 2,542,150

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
509,022			
-----	-----	-----	-----
1			
2.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.0 D B: 1.000 De/Dt: 33.3 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 33.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,373,150
LAST YR RI VAL: 1,025,060
LAST YR 8/8 VAL: 6,398,210

LAST YR OIL PROD: 79,539
LAST YR GAS PROD: 91,687

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154463 - VINEYARD HZ C FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54375 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8747
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110607 EOR.....:
ALT RRC#: 54375 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,026,460	1	22,198	41,594	0	64.08	4.22	4.22	.00	1066836
01	MARTIN COUNTY	1.000000	3,026,460	2	15,754	30,266	0	65.10	4.26	4.26	.00	769189
30	KLONDIKE ISD-MARTIN	1.000000	3,026,460	3	12,221	23,808	0	66.13	4.31	4.31	.00	606131
60	MARTIN HOSPITAL DIST	1.000000	3,026,460	4	9,986	19,624	0	67.17	4.35	4.35	.00	503070
61	PERMIAN BASIN WATER	1.000000	3,026,460	5	8,442	16,694	0	68.24	4.39	4.39	.00	432062
				6	7,314	14,525	0	69.32	4.44	4.44	.00	380255
				7	6,450	12,856	0	69.32	4.44	4.44	.00	335336
				8	5,769	11,532	0	69.32	4.44	4.44	.00	299930
				9	5,192	10,379	0	69.32	4.44	4.44	.00	269932
				10	4,673	9,341	0	69.32	4.44	4.44	.00	242949
				=====	=====	=====	=====					=====
					97,999	190,619	0					4,905,690

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	131645	0	1198481	428423	770,058	721,228	375812
				2	96700	0	865889	389436	476,453	391,438	240284
				3	76959	0	683090	353997	329,093	237,167	167749
				4	64023	0	567093	321783	245,310	155,077	123243
				5	54965	0	487027	292502	194,525	107,870	93665
				6	48368	0	428623	265884	162,739	79,161	72950
				7	42810	0	378146	265885	112,261	47,902	56955
				8	38402	0	338332	265885	72,447	27,116	45096
				9	34562	0	304494	265885	38,609	12,677	35916
				10	31106	0	274055	265885	8,170	2,353	28607
				=====	=====	=====	=====	=====	=====	=====	=====
					619540	0	5525230	3115565	2409665	1781989	1240277

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.97 \$/BBLRESV: 21.53 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.97 \$/BBLPROD: 0 WI OIL VAL: 1,582,175 RI OIL VAL: 1,101,205
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 199,813 GAS VAL: 139,071
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,026,460 WI TOTAL: 1,786,180 RI TOTAL: 1,240,280

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
408,022			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.0 D B: 1.000 De/Dt: 33.3 / 10.0
GAS: 138.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,520,050
LAST YR RI VAL: 726,480
LAST YR 8/8 VAL: 4,246,530

LAST YR OIL PROD: 44,998
LAST YR GAS PROD: 74,227

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154828 - UL 2631 W01 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54427 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110718 EOR.....:
ALT RRC#: 54427 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	3,130,450	1	23,009		83,886		0		64.08	3.34	3.34		.00			1105813	
01	MARTIN COUNTY	1.000000	3,130,450	2	13,628		55,257		0		65.10	3.38	3.38		.00			665387	
30	KLONDIKE ISD-MARTIN	1.000000	3,130,450	3	9,715		41,271		0		66.13	3.41	3.41		.00			481840	
60	MARTIN HOSPITAL DIST	1.000000	3,130,450	4	7,552		32,953		0		67.17	3.45	3.45		.00			380451	
61	PERMIAN BASIN WATER	1.000000	3,130,450	5	6,181		27,432		0		68.24	3.48	3.48		.00			316344	
				6	5,232		23,499		0		69.32	3.52	3.52		.00			272012	
				7	4,534		20,552		0		69.32	3.52	3.52		.00			235723	
				8	4,000		18,263		0		69.32	3.52	3.52		.00			207960	
				9	3,580		16,432		0		69.32	3.52	3.52		.00			186124	
				10	3,222		14,789		0		69.32	3.52	3.52		.00			167512	
					=====		=====		=====										=====
					80,653		334,334		0									4,019,166	

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	210134	0	1315947	301373	1,014,574	946,090	410834
				2	140076	0	805463	273948	531,515	430,990	220582
				3	105551	0	587391	249019	338,372	238,590	141105
				4	85266	0	465717	226359	239,358	146,759	98138
				5	71598	0	387942	205760	182,182	97,132	71708
				6	62037	0	334049	187035	147,014	68,158	54164
				7	54257	0	289980	187036	102,944	41,502	41245
				8	48214	0	256174	187036	69,138	24,237	31961
				9	43380	0	229504	187036	42,468	12,946	25118
				10	39043	0	206555	187036	19,519	5,174	19830
					=====	=====	=====	=====	=====	=====	=====
					859556	0	4878722	2191638	2687084	2011578	1114685

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 27.40 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 1,657,168 RI OIL VAL: 918,294
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 354,408 GAS VAL: 196,390
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,130,450 WI TOTAL: 2,015,770 RI TOTAL: 1,114,680

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
287,022			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 90.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 79,699
LAST YR GAS PROD: 164,848

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	154370 - KATHRYN IDA UNIT WEST	FULL WI DECIMAL = .702423	#WELLS: 4
RRC#, WELL#.....:	54436 - RRC DIST.: 08	FULL RI DECIMAL = .297577	DEPTH: 8408

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	103,582	316,466	0	65.10	4.78	4.78	.00	4736570
ALT JOB#: 505800	UNIT.....:	3	73,494	236,377	0	66.13	4.82	4.82	.00	3413887
ALT LSE#: 110575	EOR.....:	4	57,007	188,743	0	67.17	4.87	4.87	.00	2689690
ALT RRC#: 54436	GRAPH.....:	5	46,578	157,126	0	68.24	4.93	4.93	.00	2232639

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	34,112	117,724	0	69.32	4.98	4.98	.00	1660980
---	-----	-----	-----	8	30,087	104,616	0	69.32	4.98	4.98	.00	1464995
00	MARTIN COUNTY APPR D	1.000000	28,113,520	9	26,916	94,132	0	69.32	4.98	4.98	.00	1310593
01	MARTIN COUNTY	1.000000	28,113,520	10	24,224	84,719	0	69.32	4.98	4.98	.00	1179514
30	KLONDIKE ISD-MARTIN	1.000000	28,113,520	11	21,802	76,247	0	69.32	4.98	4.98	.00	1061582
60	MARTIN HOSPITAL DIST	1.000000	28,113,520	12	19,622	68,622	0	69.32	4.98	4.98	.00	955434
61	PERMIAN BASIN WATER	1.000000	28,113,520	13	17,660	61,760	0	69.32	4.98	4.98	.00	859900
				14	15,894	55,584	0	69.32	4.98	4.98	.00	773910
					=====	=====	=====					
					687,397	2,177,119	0					32,225,930

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	1	1596137	0	9564932	1795710	7,769,222	7,276,576	3811912
	2	1062561	0	5799131	1574262	4,224,869	3,471,025	2045256
	3	800297	0	4214184	1380124	2,834,060	2,042,421	1315275
	4	645652	0	3335342	1209927	2,125,415	1,343,623	921231
*** PARAMETERS ***	5	544119	0	2776758	1060719	1,716,039	951,595	678710

```
*** PARAMETERS ***
```

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	5.57
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	5.57
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	7440220	0	39666150	15389941	24276209	17204330	10895418
1,710,200				\$/BBLRESV: 28.95		EQUIP VAL: 13,801				
				\$/BBLPROD: 0		WI OIL VAL: 13,977,279		RI OIL VAL: 8,851,743		
1				WI PAYOUT: 4.2		GAS VAL: 3,227,033		GAS VAL: 2,043,664		
13.2 5				RI PAYOUT: 5.0		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 28,113,520		WI TOTAL: 17,218,110		RI TOTAL: 10,895,410		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	700.0	D	B: 1.000	De/Dt: 50.0 / 10.0
GAS:	1,718.0	D	B: 1.000	De/Dt: 40.0 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      4  EQ SCH#: 51  VAL:      28,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	1,448,830
LAST YR	RI VAL:	1,342,740
LAST YR	8/8 VAL:	2,791,570

LAST YR OIL PROD: 316,067
LAST YR GAS PROD: 546,128

REMARKS1:

REMARKS2:

MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154459 - VINEYARD HZ D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54569 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9359
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110603 EOR.....:
ALT RRC#: 54569 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,270,950	1	21,927	36,927	0	64.08	4.22	4.22	.00	1053812
01	MARTIN COUNTY	1.000000	3,270,950	2	15,185	27,387	0	65.10	4.26	4.26	.00	741408
30	KLONDIKE ISD-MARTIN	1.000000	3,270,950	3	11,540	21,530	0	66.13	4.31	4.31	.00	572355
60	MARTIN HOSPITAL DIST	1.000000	3,270,950	4	9,263	17,600	0	67.17	4.35	4.35	.00	466647
61	PERMIAN BASIN WATER	1.000000	3,270,950	5	7,713	14,797	0	68.24	4.39	4.39	.00	394751
				6	6,593	12,709	0	69.32	4.44	4.44	.00	342770
				7	5,743	11,097	0	69.32	4.44	4.44	.00	298579
				8	5,081	9,818	0	69.32	4.44	4.44	.00	264161
				9	4,551	8,784	0	69.32	4.44	4.44	.00	236606
				10	4,096	7,906	0	69.32	4.44	4.44	.00	212951
					=====	=====	=====					=====
					91,692	168,555	0					4,584,040

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	116874	0	1170686	257273	913,413	855,493	367097
				2	87501	0	828909	249451	579,458	476,064	230023
				3	69596	0	641951	241868	400,083	288,328	157646
				4	57420	0	524067	234515	289,552	183,045	113892
				5	48719	0	443470	227386	216,084	119,825	85289
				6	42321	0	385091	220473	164,618	80,074	65541
				7	36953	0	335532	220474	115,058	49,095	50537
				8	32694	0	296855	220474	76,381	28,589	39567
				9	29251	0	265857	220474	45,383	14,900	31359
				10	26327	0	239278	220474	18,804	5,416	24977
					=====	=====	=====	=====	=====	=====	=====
					547656	0	5131696	2312862	2818834	2100829	1165928

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.97 \$/BBLRESV: 27.29 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.97 \$/BBLPROD: 0 WI OIL VAL: 1,876,626 RI OIL VAL: 1,041,499
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 224,200 GAS VAL: 124,428
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,270,950 WI TOTAL: 2,105,020 RI TOTAL: 1,165,930

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
245,022			
-----	-----	-----	-----
1			
4.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.0 D B: .900 De/Dt: 35.0 / 10.0
GAS: 120.0 D B: .800 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,282,860
LAST YR RI VAL: 694,720
LAST YR 8/8 VAL: 3,977,580

LAST YR OIL PROD: 49,575
LAST YR GAS PROD: 77,554

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154460 - VINEYARD HZ E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54570 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9695
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110604 EOR.....:
ALT RRC#: 54570 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,059,290	1	25,607	35,935	0	64.08	4.22	4.22	.00	1230672
01	MARTIN COUNTY	1.000000	4,059,290	2	18,534	26,859	0	65.10	4.26	4.26	.00	904923
30	KLONDIKE ISD-MARTIN	1.000000	4,059,290	3	14,535	21,456	0	66.13	4.31	4.31	.00	720900
60	MARTIN HOSPITAL DIST	1.000000	4,059,290	4	11,956	17,866	0	67.17	4.35	4.35	.00	602313
61	PERMIAN BASIN WATER	1.000000	4,059,290	5	10,156	15,305	0	68.24	4.39	4.39	.00	519784
				6	8,828	13,388	0	69.32	4.44	4.44	.00	458968
				7	7,808	11,900	0	69.32	4.44	4.44	.00	405938
				8	6,998	10,706	0	69.32	4.44	4.44	.00	363826
				9	6,298	9,635	0	69.32	4.44	4.44	.00	327433
				10	5,668	8,672	0	69.32	4.44	4.44	.00	294679
				11	5,101	7,805	0	69.32	4.44	4.44	.00	265201
					=====	=====	=====					=====
					121,489	179,527	0					6,094,637

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	113734	0	1344406	274073	1,070,333	1,002,463	421570
2	85815	0	990738	276813	713,925	586,538	274930
3	69357	0	790257	279582	510,675	368,028	194066
4	58288	0	660601	282377	378,224	239,101	143564
5	50392	0	570176	285201	284,975	158,026	109656
6	44582	0	503550	288054	215,496	104,824	85703
7	39627	0	445565	288054	157,511	67,210	67109
8	35651	0	399477	288054	111,423	41,704	53245
9	32085	0	359518	288054	71,464	23,464	42407
10	28878	0	323557	288054	35,503	10,225	33773
11	25991	0	291192	288054	3,138	792	26899
	=====	=====	=====	=====	=====	=====	=====
	584400	0	6679037	3126370	3552667	2602375	1452922

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.97						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.97						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 26.06	EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 2,374,672	RI OIL VAL: 1,325,794			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8	GAS VAL: 227,700	GAS VAL: 127,126			
		RI PAYOUT: 5.0	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
261,022				8/8 VALUE: 4,059,290	WI TOTAL: 2,606,370	RI TOTAL: 1,452,920	
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 85.3 D B: 1.000 De/Dt: 31.5 / 10.0
GAS: 117.0 D B: 1.000 De/Dt: 28.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,312,020
LAST YR RI VAL: 471,340
LAST YR 8/8 VAL: 2,783,360

LAST YR OIL PROD: 37,826
LAST YR GAS PROD: 45,602

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154465 - WOLCOTT CAMPBELL A FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 54577 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9848
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	29,234,850	1	153,787	541,168	0	64.08	4.60	4.60	.00	7391003
01	MARTIN COUNTY	1.000000	29,234,850	2	107,615	387,906	0	65.10	4.66	4.66	.00	5254302
31	GRADY ISD	1.000000	29,234,850	3	82,855	302,559	0	66.13	4.70	4.70	.00	4109401
60	MARTIN HOSPITAL DIST	1.000000	29,234,850	4	67,383	248,078	0	67.17	4.75	4.75	.00	3394587
61	PERMIAN BASIN WATER	1.000000	29,234,850	5	56,790	210,256	0	68.24	4.80	4.80	.00	2906512
				6	49,081	182,452	0	69.32	4.85	4.85	.00	2551721
				7	43,215	161,152	0	69.32	4.85	4.85	.00	2246748
				8	38,603	144,309	0	69.32	4.85	4.85	.00	2006970
				9	34,743	129,878	0	69.32	4.85	4.85	.00	1806289
				10	31,269	116,890	0	69.32	4.85	4.85	.00	1625675
				11	28,142	105,201	0	69.32	4.85	4.85	.00	1463103
				12	25,328	94,681	0	69.32	4.85	4.85	.00	1316803
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					718,811	2,624,530	0					36,073,114

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	1867030	0	9258033	1440623	7,817,410	7,321,707	2903073
2	1355731	0	6610033	1455029	5,155,004	4,235,196	1834284
3	1066520	0	5175921	1469579	3,706,342	2,671,049	1271068
4	883778	0	4278365	1484274	2,794,091	1,766,340	929789
5	756922	0	3663434	1499117	2,164,317	1,200,179	704551
6	663669	0	3215390	1514109	1,701,281	827,554	547249
7	586190	0	2832938	1514109	1,318,829	562,745	426688
8	524924	0	2531894	1514109	1,017,785	380,947	337468
9	472431	0	2278720	1514109	764,611	251,045	268783
10	425187	0	2050862	1514109	536,753	154,590	214075
11	382669	0	1845772	1514109	331,663	83,791	170507
12	344402	0	1661205	1514109	147,096	32,598	135798

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.43						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.43						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
	\$/BBLRESV: 28.72	EQUIP VAL:	3,804				
	\$/BBLPROD: 0	WI OIL VAL:	15,483,342	RI OIL VAL:	7,741,244		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.0	GAS VAL:	4,004,380	GAS VAL: 2,002,080
-----	-----	-----	-----	RI PAYOUT: 5.1	PRD VAL:	0	PRD VAL: 0
1,372,022					=====	=====	=====
-----	-----	-----	-----	8/8 VALUE:	29,234,850	WI TOTAL:	19,491,530
						RI TOTAL:	9,743,320

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 525.0 D B: 1.000 De/Dt: 34.6 / 10.0
GAS: 1,815.0 D B: 1.000 De/Dt: 32.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,170,110
LAST YR RI VAL: 3,579,520
LAST YR 8/8 VAL: 21,749,630

LAST YR OIL PROD: 271,102
LAST YR GAS PROD: 785,738

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....	154466 - WOLCOTT CAMPBELL B	FULL WI DECIMAL = .750000	#WELLS: 4
RRC#, WELL#.....	54717 - RRC DIST... 08	FULL RI DECIMAL = .250000	DEPTH: 9863

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	135,472	476,751	0	65.10	4.66	4.66	.00	6614420
ALT JOB#:	UNIT.....:	3	104,062	367,924	0	66.13	4.70	4.70	.00	5161215
ALT LSE#:	GEOR.....:	4	84,511	299,663	0	67.17	4.75	4.75	.00	4257453
ALT RRC#:	GRAPH.....:	5	71,156	252,809	0	68.24	4.80	4.80	.00	3641764

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	54,079	192,624	0	69.32	4.85	4.85	.00	2811567
---	-----	-----	-----	8	48,287	172,145	0	69.32	4.85	4.85	.00	2510441
00	MARTIN COUNTY APPR D	1.000000	38,544,190	9	43,458	154,931	0	69.32	4.85	4.85	.00	2259381
01	MARTIN COUNTY	1.000000	38,544,190	10	39,112	139,438	0	69.32	4.85	4.85	.00	2033433
31	GRADY ISD	1.000000	38,544,190	11	35,201	125,494	0	69.32	4.85	4.85	.00	1830100
60	MARTIN HOSPITAL DIST	1.000000	38,544,190	12	31,681	112,945	0	69.32	4.85	4.85	.00	1647095
61	PERMIAN BASIN WATER	1.000000	38,544,190	13	28,513	101,651	0	69.32	4.85	4.85	.00	1482391
				14	25,662	91,486	0	69.32	4.85	4.85	.00	1334167
					=====	=====	=====					=====
					957,097	3,384,819	0					48,123,624

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	2340183	0	11685594	1533023	10,152,571	9,508,796	3664291
2	1666245	0	8280665	1548353	6,732,312	5,531,066	22978855
3	1296932	0	6458147	1563836	4,894,311	3,527,183	1585949
4	1067549	0	5325002	1579475	3,745,527	2,367,810	11572488
*** PARAMETERS ***	910112	0	4551876	1595269	2,956,607	1,639,526	875417

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80	GAS W1 GR PRICE: 5.43	10	507206	0	2540639	1611223	929,416	267,681	265201
OIL %TAX ALLOWABLE: 9.6	GAS R1 GR PRICE: 5.43	11	456484	0	2286584	1611223	675,361	170,623	211226
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	410837	0	2057932	1611223	446,709	98,995	168230
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	13	369756	0	1852147	1611223	240,924	46,835	133990
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	332780	0	1666947	1611223	55,724	9,502	106718

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12043811	0	60167435	22320962	37846473	26105123	12425304
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1,460,022					\$/BBLRESV: 29.09	EQUIP VAL: 13,801			
					\$/BBLPROD: 0	WI OIL VAL: 20,879,608	RI OIL VAL: 9,938,106		
					WI PAYOUT: 4.2	GAS VAL: 5,225,489	GAS VAL: 2,487,186		
					RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0		
						=====	=====		
					8/8 VALUE: 38,544,190	WI TOTAL: 26,118,900	RI TOTAL: 12,425,290		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 666.0 D B: 1.000 De/Dt: 35.0 / 10.0

GAS: 2,308.0 D B: 1.000 De/Dt: 34.2 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL: 22,332,290

LAST YR RI VAL: 4,219,350

LAST YR 8/8 VAL: 26,551,640

LAST YR OIL PROD: 329,212

LAST YR GAS PROD: 842,391

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154829 - UL 2631 W02 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54732 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110719 EOR.....:
ALT RRC#: 54732 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,300,910	1	32,130	102,326	0	64.08	3.34	3.34	.00	1544168
01	MARTIN COUNTY	1.000000	4,300,910	2	18,332	64,359	0	65.10	3.38	3.38	.00	895060
30	KLONDIKE ISD-MARTIN	1.000000	4,300,910	3	12,882	47,059	0	66.13	3.41	3.41	.00	638915
60	MARTIN HOSPITAL DIST	1.000000	4,300,910	4	9,940	37,116	0	67.17	3.45	3.45	.00	500752
61	PERMIAN BASIN WATER	1.000000	4,300,910	5	8,093	30,649	0	68.24	3.48	3.48	.00	414200
				6	6,826	26,106	0	69.32	3.52	3.52	.00	354884
				7	5,904	22,737	0	69.32	3.52	3.52	.00	306949
				8	5,199	20,137	0	69.32	3.52	3.52	.00	270296
				9	4,647	18,072	0	69.32	3.52	3.52	.00	241598
				10	4,182	16,265	0	69.32	3.52	3.52	.00	217422
					=====	=====	=====					=====
					108,135	384,826	0					5,384,244

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	256327	0	1800495	327623	1,472,872	1,373,453	562108
				2	163150	0	1058210	307735	750,475	608,537	289797
				3	120353	0	759268	289055	470,213	331,551	182395
				4	96038	0	596790	271510	325,280	199,442	125758
				5	79994	0	494194	255030	239,164	127,512	91349
				6	68920	0	423804	239549	184,255	85,424	68717
				7	60026	0	366975	239550	127,425	51,371	52196
				8	53162	0	323458	239550	83,908	29,414	40356
				9	47710	0	289308	239550	49,758	15,168	31662
				10	42940	0	260362	239550	20,812	5,517	24995
					=====	=====	=====	=====	=====	=====	=====
					988620	0	6372864	2648702	3724162	2827389	1469333

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 29.45 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 2,388,776 RI OIL VAL: 1,241,395
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 438,610 GAS VAL: 227,936
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,300,910 WI TOTAL: 2,831,580 RI TOTAL: 1,469,330

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
312,022			
-----	-----	-----	-----
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 130.0 D B: 1.000 De/Dt: 52.0 / 10.0
GAS: 380.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 149,081
LAST YR GAS PROD: 234,403

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154827 - UL 2631 W04 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54733 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110717 EOR.....:
ALT RRC#: 54733 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	4,553,590	1	30,531		156,744	0	64.08	3.34	3.34	.00	1467320
01	MARTIN COUNTY	1.000000	4,553,590	2	17,198		95,128	0	65.10	3.38	3.38	.00	839692
30	KLONDIKE ISD-MARTIN	1.000000	4,553,590	3	12,027		68,503	0	66.13	3.41	3.41	.00	596509
60	MARTIN HOSPITAL DIST	1.000000	4,553,590	4	9,257		53,568	0	67.17	3.45	3.45	.00	466345
61	PERMIAN BASIN WATER	1.000000	4,553,590	5	7,526		43,994	0	68.24	3.48	3.48	.00	385181
				6	6,341		37,325	0	69.32	3.52	3.52	.00	329669
				7	5,479		32,417	0	69.32	3.52	3.52	.00	284853
				8	4,826		28,650	0	69.32	3.52	3.52	.00	250904
				9	4,309		25,668	0	69.32	3.52	3.52	.00	224025
				10	3,878		23,101	0	69.32	3.52	3.52	.00	201617
					=====		=====	=====					=====
					101,372		565,098	0					5,046,115

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	392644	0	1859964	246750	1,613,214	1,504,322	580675
				2	241149	0	1080841	249217	831,624	674,339	295995
				3	175196	0	771705	251710	519,995	366,654	185381
				4	138607	0	604952	254227	350,725	215,044	127478
				5	114824	0	500005	256769	243,236	129,684	92423
				6	98538	0	428207	259336	168,871	78,291	69431
				7	85581	0	370434	259337	111,097	44,789	52688
				8	75636	0	326540	259337	67,203	23,559	40741
				9	67764	0	291789	259337	32,452	9,893	31934
				10	60987	0	262604	259337	3,267	866	25211
					=====	=====	=====	=====	=====	=====	=====
					1450926	0	6497041	2555357	3941684	3047441	1501957

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.94	\$/BBLRESV: 31.13	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.94	\$/BBLPROD: 0	WI OIL VAL: 2,366,880
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.2	GAS VAL: 680,558
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.4	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
235,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 125.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 47.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 85,969
LAST YR GAS PROD: 201,144

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154831 - UL 2631 W05 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54734 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110721 EOR.....:
ALT RRC#: 54734 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,050,280	1	27,503	133,316	0	64.08	3.34	3.34	.00	1321794
01	MARTIN COUNTY	1.000000	4,050,280	2	15,891	82,867	0	65.10	3.38	3.38	.00	775878
30	KLONDIKE ISD-MARTIN	1.000000	4,050,280	3	11,219	60,282	0	66.13	3.41	3.41	.00	556434
60	MARTIN HOSPITAL DIST	1.000000	4,050,280	4	8,678	47,405	0	67.17	3.45	3.45	.00	437176
61	PERMIAN BASIN WATER	1.000000	4,050,280	5	7,079	39,073	0	68.24	3.48	3.48	.00	362303
				6	5,979	33,238	0	69.32	3.52	3.52	.00	310848
				7	5,173	28,918	0	69.32	3.52	3.52	.00	268944
				8	4,558	25,596	0	69.32	3.52	3.52	.00	236970
				9	4,076	22,956	0	69.32	3.52	3.52	.00	211911
				10	3,668	20,660	0	69.32	3.52	3.52	.00	190699
					=====	=====	=====					=====
					93,824	494,311	0					4,672,957

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	333957	0	1655751	255173	1,400,578	1,306,039	516920
				2	210068	0	985946	252570	733,376	594,672	270008
				3	154171	0	710605	249994	460,611	324,781	170703
				4	122660	0	559836	247443	312,393	191,541	117971
				5	101981	0	464284	244919	219,365	116,956	85820
				6	87748	0	398596	242422	156,174	72,406	64630
				7	76344	0	345288	242422	102,866	41,470	49112
				8	67573	0	304543	242422	62,121	21,777	37996
				9	60604	0	272515	242422	30,093	9,174	29825
				10	54542	0	245241	242422	2,819	747	23544
					=====	=====	=====	=====	=====	=====	=====
					1269648	0	5942605	2462209	3480396	2679563	1366529

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 29.94 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 2,107,069 RI OIL VAL: 1,074,567
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 572,491 GAS VAL: 291,960
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,050,280 WI TOTAL: 2,683,750 RI TOTAL: 1,366,530

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
243,022			
-----	-----	-----	-----
1			
2.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 110.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 500.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 100,473
LAST YR GAS PROD: 200,792

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154832 - UL 2631 W06 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54735 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110722 EOR.....:
ALT RRC#: 54735 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,034,280	1	19,994	136,251	0	64.08	3.34	3.34	.00	960912
01	MARTIN COUNTY	1.000000	3,034,280	2	11,394	84,691	0	65.10	3.38	3.38	.00	556312
30	KLONDIKE ISD-MARTIN	1.000000	3,034,280	3	8,001	61,609	0	66.13	3.41	3.41	.00	396830
60	MARTIN HOSPITAL DIST	1.000000	3,034,280	4	6,170	48,448	0	67.17	3.45	3.45	.00	310829
61	PERMIAN BASIN WATER	1.000000	3,034,280	5	5,023	39,933	0	68.24	3.48	3.48	.00	257077
				6	4,236	33,968	0	69.32	3.52	3.52	.00	220230
				7	3,663	29,556	0	69.32	3.52	3.52	.00	190439
				8	3,227	26,159	0	69.32	3.52	3.52	.00	167772
				9	2,883	23,463	0	69.32	3.52	3.52	.00	149887
				10	2,595	21,117	0	69.32	3.52	3.52	.00	134914
					=====	=====	=====					=====
					67,186	505,195	0					3,345,202

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	341309	0	1302221	266723	1,035,498	965,602	406550
				2	214692	0	771004	247838	523,166	424,219	211144
				3	157565	0	554395	230292	324,103	228,528	133179
				4	125359	0	436188	213987	222,201	136,240	91915
				5	104225	0	361302	198837	162,465	86,619	66784
				6	89676	0	309906	184760	125,146	58,020	50249
				7	78028	0	268467	184760	83,707	33,747	38185
				8	69060	0	236832	184760	52,072	18,254	29548
				9	61942	0	211829	184760	27,069	8,251	23183
				10	55749	0	190663	184760	5,903	1,565	18304
					=====	=====	=====	=====	=====	=====	=====
					1297605	0	4642807	2081477	2561330	1961045	1069041

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 28.04 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 1,412,956 RI OIL VAL: 770,257
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 548,087 GAS VAL: 298,783
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,034,280 WI TOTAL: 1,965,240 RI TOTAL: 1,069,040

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

254,022

1
8.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 81.0 D B: 1.000 De/Dt: 52.1 / 10.0
GAS: 511.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 94,280
LAST YR GAS PROD: 186,529

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154830 - UL 2631 W03 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54742 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110720 EOR.....:
ALT RRC#: 54742 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,086,280	1	41,257	195,235	0	64.08	3.34	3.34	.00	1982811
01	MARTIN COUNTY	1.000000	6,086,280	2	23,837	122,794	0	65.10	3.38	3.38	.00	1163842
30	KLONDIKE ISD-MARTIN	1.000000	6,086,280	3	16,832	89,792	0	66.13	3.41	3.41	.00	834825
60	MARTIN HOSPITAL DIST	1.000000	6,086,280	4	13,020	70,820	0	67.17	3.45	3.45	.00	655915
61	PERMIAN BASIN WATER	1.000000	6,086,280	5	10,620	58,483	0	68.24	3.48	3.48	.00	543532
				6	8,970	49,810	0	69.32	3.52	3.52	.00	466350
				7	7,759	43,383	0	69.32	3.52	3.52	.00	403390
				8	6,841	38,429	0	69.32	3.52	3.52	.00	355664
				9	6,116	34,487	0	69.32	3.52	3.52	.00	317971
				10	5,504	31,038	0	69.32	3.52	3.52	.00	286153
					=====	=====	=====					=====
					140,756	734,271	0					7,010,453

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	489064	0	2471875	409523	2,062,352	1,923,143	771711
				2	311283	0	1475125	392937	1,082,188	877,513	403973
				3	229643	0	1064468	377023	687,445	484,723	255710
				4	183247	0	839162	361754	477,408	292,717	176830
				5	152641	0	696173	347103	349,070	186,110	128682
				6	131498	0	597848	333045	264,803	122,768	96938
				7	114531	0	517921	333045	184,876	74,533	73665
				8	101453	0	457117	333045	124,072	43,494	57032
				9	91046	0	409017	333045	75,972	23,159	44764
				10	81940	0	368093	333045	35,048	9,290	35338
					=====	=====	=====	=====	=====	=====	=====
					1886346	0	8896799	3553565	5343234	4037450	2044643

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 30.14 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 3,181,406 RI OIL VAL: 1,611,126
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 856,040 GAS VAL: 433,515
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,086,280 WI TOTAL: 4,041,640 RI TOTAL: 2,044,640

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
390,022			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 165.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 725.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 118,570
LAST YR GAS PROD: 264,800

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154847 - WALKER 14-11 (ALLOC-4NH) FULL WI DECIMAL = .753818 #WELLS: 1
RRC#, WELL#.....: 54779 - RRC DIST.: 08 FULL RI DECIMAL = .246182 DEPTH: 9500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110737 EOR.....:
ALT RRC#: 54779 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
00	MARTIN COUNTY APPR D	1.000000	4,800,590	1	28,753		189,865		0		64.08	4.41	4.41	.00				1388904	
01	MARTIN COUNTY	1.000000	4,800,590	2	16,615		125,070		0		65.10	4.45	4.45	.00				815357	
02	MARTIN CO FRESH WATE	.500000	2,400,300	3	11,729		93,420		0		66.13	4.51	4.51	.00				584690	
30	KLONDIKE ISD-MARTIN	1.000000	4,800,590	4	9,073		74,592		0		67.17	4.55	4.55	.00				459402	
60	MARTIN HOSPITAL DIST	1.000000	4,800,590	5	7,398		62,097		0		68.24	4.59	4.59	.00				380557	
61	PERMIAN BASIN WATER	1.000000	4,800,590	6	6,247		53,193		0		69.32	4.65	4.65	.00				326435	
				7	5,407		46,522		0		69.32	4.65	4.65	.00				282541	
				8	4,766		41,343		0		69.32	4.65	4.65	.00				249046	
				9	4,259		37,200		0		69.32	4.65	4.65	.00				222553	
				10	3,833		33,480		0		69.32	4.65	4.65	.00				200292	
					98,080		756,782		0									4,909,777	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	631175	0	2020079	418973	1,601,106	1,493,032	617884
2	419546	0	1234903	393541	841,362	682,235	331334
3	317602	0	902292	369653	532,639	375,569	212359
4	255841	0	715243	347215	368,028	225,652	147666
5	214857	0	595414	326140	269,274	143,566	107828
6	186455	0	512890	306343	206,547	95,760	81477
7	163071	0	445612	306343	139,269	56,146	62096
8	144918	0	393964	306343	87,621	30,716	48156
9	130395	0	352948	306343	46,605	14,207	37845
10	117356	0	317648	306343	11,305	2,997	29877
	2581216	0	7490993	3387237	4103756	3119880	1676522

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.20 \$/BBLRESV: 27.66 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.20 \$/BBLPROD: 0 WI OIL VAL: 2,044,844 RI OIL VAL: 1,098,833
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 1,075,033 GAS VAL: 577,688
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,800,590 WI TOTAL: 3,124,070 RI TOTAL: 1,676,520

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
399,022			
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 115.0 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 679.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 79,970
LAST YR GAS PROD: 249,748

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154854 - WILBANKS 45-53-55 D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54806 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8700
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,399	44,379	0	69.32	4.00	4.00	.00	800594
---	-----	-----	-----	8	13,602	39,196	0	69.32	4.00	4.00	.00	707168
00	MARTIN COUNTY APPR D	1.000000	11,927,930	9	12,177	35,099	0	69.32	4.00	4.00	.00	633082
01	MARTIN COUNTY	1.000000	11,927,930	10	10,959	31,589	0	69.32	4.00	4.00	.00	569758
02	MARTIN CO FRESH WATE	.360000	4,294,060	11	9,863	28,430	0	69.32	4.00	4.00	.00	512777
33	SANDS ISD (MARTIN CO	1.000000	11,927,930	12	8,877	25,587	0	69.32	4.00	4.00	.00	461515
60	MARTIN HOSPITAL DIST	1.000000	11,927,930	13	7,989	23,028	0	69.32	4.00	4.00	.00	415348
61	PERMIAN BASIN WATER	1.000000	11,927,930	=====			=====	=====	=====			
					297,833	858,306	0					14,903,425

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			1	626213	0	4290932	446273	3,844,659	3,585,145	1339615
			2	379443	0	2611771	450735	2,161,036	1,752,318	715251
			3	274719	0	1899484	455243	1,444,241	1,018,349	456300
			4	216440	0	1503384	459795	1,043,589	639,866	316798
			5	179248	0	1251008	464392	786,616	419,392	231241
*** PARAMETERS ***			6	153438	0	1076105	469036	607,069	281,449	174483
			7	133137	0	933731	469037	464,694	187,341	132808
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	8	117588	0	824756	469037	355,719	124,701	102900
YRS FLAT:	FMVF:	8/8 RES:	9	105297	0	738379	469037	269,342	82,106	80810
			10	94767	0	664525	469037	195,488	51,820	63797
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.48		11	85290	0	598067	469037	129,030	29,741	50366
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.48		12	76761	0	538276	469037	69,239	13,878	39762
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	69084	0	484432	469037	15,395	2,684	31391
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			2511425	0	17414850	6028733	11386117	8188790	3735522

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 31.37	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,007,868	RI OIL VAL: 3,196,815	
425,022				WI PAYOUT: 3.7	GAS VAL: 1,180,914	GAS VAL: 538,703	
-----	-----	-----	-----	RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 11,927,930	WI TOTAL: 8,192,410	RI TOTAL: 3,735,520	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 295.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 850.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 189,154
LAST YR GAS PROD: 419,310

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054859 - WELL=WALKER 14-11 (AL-3NH)(DB) FULL WI DECIMAL = .753821 #WELLS: 2
RRC#, WELL#.....: 54859 - RRC DIST.: 08 FULL RI DECIMAL = .246179 DEPTH: 9500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9054859 EOR.....: X
ALT RRC#: 54859 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,635,930	1	42,899	145,423	0	64.08	4.41	4.41	.00	2072230
01	MARTIN COUNTY	1.000000	5,635,930	2	23,551	85,084	0	65.10	4.45	4.45	.00	1155736
02	MARTIN CO FRESH WATE	.500001	2,817,970	3	16,319	60,370	0	66.13	4.51	4.51	.00	813505
30	KLONDIKE ISD-MARTIN	1.000000	5,635,930	4	12,498	46,824	0	67.17	4.55	4.55	.00	632826
60	MARTIN HOSPITAL DIST	1.000000	5,635,930	5	10,130	38,259	0	68.24	4.59	4.59	.00	521095
61	PERMIAN BASIN WATER	1.000000	5,635,930	6	8,521	32,346	0	69.32	4.65	4.65	.00	445264
				7	7,352	28,018	0	69.32	4.65	4.65	.00	384178
				8	6,464	24,713	0	69.32	4.65	4.65	.00	337775
				9	5,769	22,108	0	69.32	4.65	4.65	.00	301458
				10	5,192	19,897	0	69.32	4.65	4.65	.00	271307
					=====	=====	=====					=====
					138,695	503,042	0					6,935,374

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	483437	0	2555667	569123	1,986,544	1,852,452	781693
2	285415	0	1441151	505836	935,315	758,418	386666
3	205242	0	1018747	449587	569,160	401,320	239764
4	160601	0	793427	399593	393,834	241,476	163803
5	132378	0	653473	355158	298,315	159,049	118341
6	113381	0	558645	315664	242,981	112,651	88745
7	98211	0	482389	315664	166,725	67,215	67221
8	86626	0	424401	315664	108,737	38,119	51877
9	77494	0	378952	315664	63,288	19,293	40633
10	69744	0	341051	315664	25,387	6,730	32078
	=====	=====	=====	=====	=====	=====	=====
	1712529	0	8647903	3857617	4790286	3656723	1970821

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.20 \$/BBLRESV: 28.05 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.20 \$/BBLPROD: 0 WI OIL VAL: 2,932,586 RI OIL VAL: 1,580,541
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 724,134 GAS VAL: 390,278
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,635,930 WI TOTAL: 3,665,110 RI TOTAL: 1,970,820

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
542,022			
-----	-----	-----	-----
1			
12.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 575.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 180,162
LAST YR GAS PROD: 331,028

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054860 - AVG=WALKER 14-11 (AL-5NH) (DB) FULL WI DECIMAL = .753911 #WELLS: 2
RRC#, WELL#.....: 54860 - RRC DIST.: 08 FULL RI DECIMAL = .246089 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9054860 EOR.....: X
ALT RRC#: 54860 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	51,296	220,819	0	64.08	4.38	4.38	.00	2478141
				2	28,898	138,887	0	65.10	4.43	4.43	.00	1418302
				3	20,211	101,557	0	66.13	4.48	4.48	.00	1007642
				4	15,556	80,100	0	67.17	4.52	4.52	.00	787759
				5	12,649	66,146	0	68.24	4.57	4.57	.00	650752
				6	10,658	56,342	0	69.32	4.62	4.62	.00	556999
				7	9,211	49,071	0	69.32	4.62	4.62	.00	481377
				8	8,109	43,462	0	69.32	4.62	4.62	.00	423785
00	MARTIN COUNTY APPR D	1.000000	6,761,330	9	7,243	39,009	0	69.32	4.62	4.62	.00	378527
01	MARTIN COUNTY	1.000000	6,761,330	10	6,519	35,108	0	69.32	4.62	4.62	.00	340690
02	MARTIN CO FRESH WATE	.500001	3,380,670		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	1.000000	6,761,330		170,350	830,501	0					8,523,974
60	MARTIN HOSPITAL DIST	1.000000	6,761,330									
61	PERMIAN BASIN WATER	1.000000	6,761,330									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	729173	0	3207314	953423	2,253,891	2,101,754	980535
2	463858	0	1882160	818514	1,063,646	862,478	504747
3	343011	0	1350653	702694	647,959	456,882	317725
4	272955	0	1060714	603262	457,452	280,481	218879
5	227898	0	878650	517900	360,750	192,337	159042
6	196243	0	753242	444618	308,624	143,084	119599
7	170918	0	652295	444618	207,677	83,725	90853
8	151381	0	575166	444618	130,548	45,765	70271
9	135871	0	514398	444618	69,780	21,272	55130
10	122284	0	462974	444618	18,356	4,866	43525
	=====	=====	=====	=====	=====	=====	=====
	2813592	0	11337566	5818883	5518683	4192644	2560306

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.17 \$/BBLRESV: 24.54 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.17 \$/BBLPROD: 0 WI OIL VAL: 3,152,172 RI OIL VAL: 1,924,925
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 1,040,467 GAS VAL: 635,378
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,761,330 WI TOTAL: 4,201,030 RI TOTAL: 2,560,300

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
908,022			
1			
15.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 210.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 820.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 179,549
LAST YR GAS PROD: 393,463

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150671 - HAZELWOOD "19" #2 FULL WI DECIMAL = .749999 #WELLS: 1
RRC#, WELL#.....: 54864 - RRC DIST.: 08 FULL RI DECIMAL = .250001 DEPTH: 10700

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,717	0	64.08	4.92	4.92	.00	82519
ALT RRC#:	GRAPH.....: X	2	1,459	0	65.10	4.97	4.97	.00	71258
		3	1,240	0	66.13	5.02	5.02	.00	61527
		=====	=====	=====					=====
			4,416	0					215,304

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	101,200	--							
01	MARTIN COUNTY	1.000000	101,200	1	0	0	82519	59348	23,171	21,702	25875
32	STANTON ISD (MARTIN	1.000000	101,200	2	0	0	71258	59941	11,317	9,297	19774
60	MARTIN HOSPITAL DIST	1.000000	101,200	3	0	0	61527	60540	987	711	15109
61	PERMIAN BASIN WATER	1.000000	101,200		=====	=====	=====	=====	=====	=====	=====
					0	0	215304	179829	35475	31710	60758

\$/BBLRESV:	9.58	EQUIP VAL:	8,725		
\$/BBLPROD:	8,290	WI OIL VAL:	31,710	RI OIL VAL:	60,758
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	101,200	WI TOTAL:	40,440	RI TOTAL:	60,760

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
56,522	5.1	
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 24,230
LAST YR RI VAL: 32,980
LAST YR 8/8 VAL: 57,210

LAST YR OIL PROD: 1,514
LAST YR GAS PROD:

REMARKS1: F/35396
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054871 - WELL=WALKER 14-11 (AL-6NH)(DB) FULL WI DECIMAL = .753838 #WELLS: 2
RRC#, WELL#.....: 54871 - RRC DIST.: 08 FULL RI DECIMAL = .246162 DEPTH: 9500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9054871 EOR.....: X
ALT RRC#: 54871 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,632	49,648	0	69.32	4.62	4.62	.00	712355
---	-----	-----	-----	8	12,008	43,909	0	69.32	4.62	4.62	.00	627491
00	MARTIN COUNTY APPR D	1.000000	10,579,420	9	10,730	39,359	0	69.32	4.62	4.62	.00	560707
01	MARTIN COUNTY	1.000000	10,579,420	10	9,657	35,423	0	69.32	4.62	4.62	.00	504637
02	MARTIN CO FRESH WATE	.500001	5,289,720		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	1.000000	10,579,420		249,622	856,961	0					12,492,828
60	MARTIN HOSPITAL DIST	1.000000	10,579,420									
61	PERMIAN BASIN WATER	1.000000	10,579,420		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	773915	0	4356090	638423	3,717,667	3,466,724	1332261
2	480805	0	2557309	631911	1,925,398	1,561,248	686074
3	351910	0	1834239	625465	1,208,774	852,318	431654
4	278428	0	1440154	619085	821,069	503,430	297293
5	231600	0	1192792	612771	580,021	309,244	215989
6	198909	0	1022621	606521	416,100	192,912	162434
7	172911	0	885266	606521	278,745	112,376	123350
8	152923	0	780414	606521	173,893	60,960	95385
9	137077	0	697784	606521	91,263	27,821	74813
10	123369	0	628006	606521	21,485	5,695	59062
	=====	=====	=====	=====	=====	=====	=====
	2901847	0	15394675	6160260	9234415	7092728	3478315

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.17 \$/BBLRESV: 30.59 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.17 \$/BBLPROD: 0 WI OIL VAL: 5,755,770 RI OIL VAL: 2,822,663
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 1,336,951 GAS VAL: 655,648
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 10,579,420 WI TOTAL: 7,101,110 RI TOTAL: 3,478,310

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
608,022			
-----	-----	-----	-----
1			
2.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 52.0 / 10.0
GAS: 888.0 D B: 1.000 De/Dt: 46.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 258,742
LAST YR GAS PROD: 431,942

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154850 - WALKER 14-11 (ALLOC-7NH) FULL WI DECIMAL = .753854 #WELLS: 1
RRC#, WELL#.....: 54913 - RRC DIST.: 08 FULL RI DECIMAL = .246146 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110740 EOR.....:
ALT RRC#: 54913 GRAPH.....: X

JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,382	19,182	0	69.32	4.63	4.63	.00	803820	
-----	-----	-----	8	13,577	17,046	0	69.32	4.63	4.63	.00	709495	
00 MARTIN COUNTY APPR D	1.000000	11,065,310	9	12,149	15,336	0	69.32	4.63	4.63	.00	634872	
01 MARTIN COUNTY	1.000000	11,065,310	10	10,934	13,802	0	69.32	4.63	4.63	.00	571380	
02 MARTIN CO FRESH WATE	.500000	5,532,660	11	9,841	12,422	0	69.32	4.63	4.63	.00	514263	
30 KLONDIKE ISD-MARTIN	1.000000	11,065,310	12	8,857	11,180	0	69.32	4.63	4.63	.00	462842	
60 MARTIN HOSPITAL DIST	1.000000	11,065,310	13	7,971	10,062	0	69.32	4.63	4.63	.00	416542	
61 PERMIAN BASIN WATER	1.000000	11,065,310	=====									=====
				300,156	345,708	0					15,092,470	

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	259101	0	4026609	420000	3,606,609	3,363,163	1231387
				2	172624	0	2439685	424200	2,015,485	1,634,297	654461
				3	130383	0	1772370	428442	1,343,928	947,617	417057
				4	105030	0	1402131	432726	969,405	594,381	289420
				5	88398	0	1166746	437053	729,693	389,043	211255
				6	76554	0	1003805	441423	562,382	260,731	159432
				7	66952	0	870772	441424	429,348	173,092	121320
				8	59496	0	768991	441424	327,567	114,832	93980
				9	53528	0	688400	441424	246,976	75,289	73800
				10	48174	0	619554	441424	178,130	47,219	58263
				11	43357	0	557620	441424	116,196	26,783	45999
				12	39022	0	501864	441424	60,440	12,114	36315
				13	35120	0	451662	441424	10,238	1,784	28669
				=====	=====	=====	=====	=====	=====	=====	=====
					1177739	0	16270209	5673812	10596397	7640345	3421358

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 31.32	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 7,087,283	RI OIL VAL: 3,173,696	
400,000				WI PAYOUT: 3.7	GAS VAL: 553,054	GAS VAL: 247,658	
-----	-----	-----	-----	RI PAYOUT: 4.7	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 11,065,310	WI TOTAL: 7,643,960	RI TOTAL: 3,421,350	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 305.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 280.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 206,133
LAST YR GAS PROD: 134,158

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054917 - WELL=KATHRYN IDA A(DIAMONDBACK FULL WI DECIMAL = .703387 #WELLS: 2
RRC#, WELL#.....: 54917 - RRC DIST.: 08 FULL RI DECIMAL = .296613 DEPTH: 9177
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 9054917 EOR.....:
ALT RRC#: 54917 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	9,280,790	1	61,099	148,782	0	64.08	4.04	4.04	.00	2753918
01	MARTIN COUNTY	1.000000	9,280,790	2	44,811	111,594	0	65.10	4.09	4.09	.00	2051918
30	KLONDIKE ISD-MARTIN	1.000000	9,280,790	3	34,977	88,373	0	66.13	4.13	4.13	.00	1626955
60	MARTIN HOSPITAL DIST	1.000000	9,280,790	4	28,450	72,616	0	67.17	4.17	4.17	.00	1344163
61	PERMIAN BASIN WATER	1.000000	9,280,790	5	23,834	61,290	0	68.24	4.22	4.22	.00	1144011
				6	20,413	52,793	0	69.32	4.26	4.26	.00	995313
				7	17,782	46,203	0	69.32	4.26	4.26	.00	867029
				8	15,707	40,964	0	69.32	4.26	4.26	.00	765854
				9	14,030	36,703	0	69.32	4.26	4.26	.00	684086
				10	12,627	33,033	0	69.32	4.26	4.26	.00	615677
					=====	=====	=====					=====
					273,730	692,351	0					12,848,924

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	422791	0	3176709	1071021	2,105,688	1,972,167	1260183
				2	321040	0	2372958	984375	1,388,583	1,140,818	833048
				3	256723	0	1883678	904739	978,939	705,491	585200
				4	212992	0	1557155	831546	725,609	458,708	428110
				5	181927	0	1325938	764274	561,664	311,460	322601
				6	158190	0	1153503	702443	451,060	219,409	248363
				7	138444	0	1005473	702444	303,029	129,303	191584
				8	122746	0	888600	702444	186,156	69,676	149834
				9	109978	0	794064	702444	91,620	30,082	118490
				10	98981	0	714658	702444	12,214	3,517	94373
					=====	=====	=====	=====	=====	=====	=====
					2023812	0	14872736	8068174	6804562	5040631	4231786

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.77 \$/BBLRESV: 22.62 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.77 \$/BBLPROD: 0 WI OIL VAL: 4,354,722 RI OIL VAL: 3,655,941
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 685,904 GAS VAL: 575,840
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,280,790 WI TOTAL: 5,049,010 RI TOTAL: 4,231,780

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,020,020			
-----	-----	-----	-----
1			
9.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 200.0 D B: .800 De/Dt: 29.5 / 10.0
GAS: 480.0 D B: .800 De/Dt: 27.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,131,130
LAST YR RI VAL: 2,322,580
LAST YR 8/8 VAL: 4,453,710

LAST YR OIL PROD: 85,418
LAST YR GAS PROD: 162,631

REMARKS1: RRC=846369+846411
REMARKS2:
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154456 - MABEE BREEDLOVE Q FULL WI DECIMAL = .750402 #WELLS: 1
RRC#, WELL#.....: 55004 - RRC DIST.: 08 FULL RI DECIMAL = .249598 DEPTH: 8764
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110600 EOR.....:
ALT RRC#: 55004 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,845	10,465	0	69.32	5.03	5.03	.00	460098
---	-----	-----	-----	8 <td>7,829<td>9,262<td>0<td>69.32<td>5.03<td>5.03<td>.00<td>407248</td></td></td></td></td></td></td></td>	7,829 <td>9,262<td>0<td>69.32<td>5.03<td>5.03<td>.00<td>407248</td></td></td></td></td></td></td>	9,262 <td>0<td>69.32<td>5.03<td>5.03<td>.00<td>407248</td></td></td></td></td></td>	0 <td>69.32<td>5.03<td>5.03<td>.00<td>407248</td></td></td></td></td>	69.32 <td>5.03<td>5.03<td>.00<td>407248</td></td></td></td>	5.03 <td>5.03<td>.00<td>407248</td></td></td>	5.03 <td>.00<td>407248</td></td>	.00 <td>407248</td>	407248
00	MARTIN COUNTY APPR D	1.000000	5,213,820	9	7,020	8,307	0	69.32	5.03	5.03	.00 <td>365165</td>	365165
01	MARTIN COUNTY	1.000000	5,213,820	10	6,318	7,476	0	69.32	5.03	5.03	.00 <td>328649</td>	328649
30	KLONDIKE ISD-MARTIN	1.000000	5,213,820									
60	MARTIN HOSPITAL DIST	1.000000	5,213,820		151,222	178,905	0					7,548,326
61	PERMIAN BASIN WATER	1.000000	5,213,820									

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	173090	0	2134652	498773	1,635,879	1,532,148	667936
2	108486	0	1347010	463459	883,551	725,899	372995
3	79733	0	995000	430646	564,354	406,713	243822
4	63472	0	794388	400156	394,232	249,221	172269
5	52845	0	664876	371825	293,051	162,505	127594
6	45404	0	574270	345499	228,771	111,281	97529
7	39500	0	499598	345500	154,098	65,754	75087
8	34960	0	442208	345500	96,708	36,197	58814
9	31355	0	396520	345500	51,020	16,751	46670
10	28218	0	356867	345500	11,367	3,274	37171
=====	=====	=====	=====	=====	=====	=====	=====
	657063	0	8205389	3892358	4313031	3309743	1899887

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.63 \$/BBLRESV: 26.83 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.63 \$/BBLPROD: 0 WI OIL VAL: 3,044,705 RI OIL VAL: 1,747,748
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 265,034 GAS VAL: 152,137
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,213,820 WI TOTAL: 3,313,930 RI TOTAL: 1,899,890

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
475,022			
-----	-----	-----	-----
1			
8.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 153.0 D B: 1.000 De/Dt: 45.0 / 10.0
GAS: 181.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,992,940
LAST YR RI VAL: 2,884,100
LAST YR 8/8 VAL: 9,877,040

LAST YR OIL PROD: 134,463
LAST YR GAS PROD: 167,604

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154455 - MABEE BREEDLOVE P FULL WI DECIMAL = .750409 #WELLS: 1
RRC#, WELL#.....: 55029 - RRC DIST.: 08 FULL RI DECIMAL = .249591 DEPTH: 9366
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110599 EOR.....:
ALT RRC#: 55029 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,872,020	1	44,206	55,861	0	64.08	4.78	4.78	.00	2125699
01	MARTIN COUNTY	1.000000	5,872,020	2	28,688	37,218	0	65.10	4.82	4.82	.00	1401455
30	KLONDIKE ISD-MARTIN	1.000000	5,872,020	3	21,276	27,949	0	66.13	4.87	4.87	.00	1055812
60	MARTIN HOSPITAL DIST	1.000000	5,872,020	4	16,918	22,386	0	67.17	4.93	4.93	.00	852751
61	PERMIAN BASIN WATER	1.000000	5,872,020	5	14,047	18,677	0	68.24	4.98	4.98	.00	719317
				6	12,008	16,024	0	69.32	5.03	5.03	.00	624636
				7	10,485	14,031	0	69.32	5.03	5.03	.00	545412
				8	9,307	12,477	0	69.32	5.03	5.03	.00	484135
				9	8,368	11,229	0	69.32	5.03	5.03	.00	435290
				10	7,531	10,106	0	69.32	5.03	5.03	.00	391750
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					172,834	225,958	0					8,636,257

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	200371	0	2326070	602723	1,723,347	1,614,069	727804
				2	134616	0	1536071	553962	982,109	806,871	425330
				3	102139	0	1157951	509147	648,804	467,574	283742
				4	82817	0	935568	467957	467,611	295,610	202878
				5	69797	0	789114	430099	359,015	199,084	151432
				6	60484	0	685120	395303	289,817	140,975	116351
				7	52961	0	598373	395304	203,069	86,649	89928
				8	47095	0	531230	395304	135,926	50,876	70651
				9	42385	0	477675	395304	82,371	27,045	56220
				10	38146	0	429896	395304	34,592	9,963	44776
				=====	=====	=====	=====	=====	=====	=====	=====
					830811	0	9467068	4540407	4926661	3698716	2169112

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.63 \$/BBLRESV: 26.02 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.63 \$/BBLPROD: 0 WI OIL VAL: 3,374,120 RI OIL VAL: 1,978,753
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 324,592 GAS VAL: 190,357
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,872,020 WI TOTAL: 3,702,910 RI TOTAL: 2,169,110

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
574,022			
-----	-----	-----	-----
1			
9.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.0 D B: 1.000 De/Dt: 41.3 / 10.0
GAS: 198.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,914,820
LAST YR RI VAL: 2,163,920
LAST YR 8/8 VAL: 7,078,740

LAST YR OIL PROD: 92,864
LAST YR GAS PROD: 122,118

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154457 - MABEE BREEDLOVE R FULL WI DECIMAL = .750406 #WELLS: 1
RRC#, WELL#.....: 55030 - RRC DIST.: 08 FULL RI DECIMAL = .249594 DEPTH: 9710
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110601 EOR.....:
ALT RRC#: 55030 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,422,940	1	20,389	27,445	0	64.08	4.78	4.78	.00	980426
01	MARTIN COUNTY	1.000000	2,422,940	2	12,972	17,668	0	65.10	4.82	4.82	.00	633701
30	KLONDIKE ISD-MARTIN	1.000000	2,422,940	3	9,534	13,055	0	66.13	4.87	4.87	.00	473119
60	MARTIN HOSPITAL DIST	1.000000	2,422,940	4	7,540	10,358	0	67.17	4.93	4.93	.00	380052
61	PERMIAN BASIN WATER	1.000000	2,422,940	5	6,239	8,585	0	68.24	4.98	4.98	.00	319485
				6	5,318	7,332	0	69.32	5.03	5.03	.00	276632
				7	4,638	6,397	0	69.32	5.03	5.03	.00	241260
				8	4,109	5,675	0	69.32	5.03	5.03	.00	213743
				9	3,690	5,099	0	69.32	5.03	5.03	.00	191947
				10	3,321	4,589	0	69.32	5.03	5.03	.00	172752
				=====	=====	=====	=====					=====
					77,750	106,203	0					3,883,117

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	98444	0	1078870	376973	701,897	657,389	337573
				2	63904	0	697605	327438	370,167	304,117	193166
				3	47709	0	520828	284413	236,415	170,376	127625
				4	38319	0	418371	247041	171,330	108,309	90726
				5	32082	0	351567	214580	136,987	75,963	67467
				6	27675	0	304307	186384	117,923	57,361	51680
				7	24146	0	265406	186384	79,022	33,719	39888
				8	21421	0	235164	186384	48,780	18,258	31276
				9	19246	0	211193	186384	24,809	8,145	24857
				10	17321	0	190073	186384	3,689	1,063	19797
				=====	=====	=====	=====	=====	=====	=====	=====
					390267	0	4273384	2382365	1891019	1434700	984055

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.63 \$/BBLRESV: 22.34 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.63 \$/BBLPROD: 0 WI OIL VAL: 1,303,675 RI OIL VAL: 894,185
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 131,024 GAS VAL: 89,869
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,422,940 WI TOTAL: 1,438,890 RI TOTAL: 984,050

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
359,022			
-----	-----	-----	-----
1			
14.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 75.0 D B: 1.000 De/Dt: 43.0 / 10.0
GAS: 100.0 D B: 1.000 De/Dt: 42.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,794,280
LAST YR RI VAL: 1,002,420
LAST YR 8/8 VAL: 2,796,700

LAST YR OIL PROD: 48,344
LAST YR GAS PROD: 56,743

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154787 - JONES-HOLTON A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55045 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	48,167	116,017	0	65.10	5.58	5.58	.00	2351754		
ALT JOB#:	UNIT.....:	3	33,689	84,396	0	66.13	5.64	5.64	.00	1670890		
ALT LSE#:	EOR.....:	4	25,931	66,371	0	67.17	5.70	5.70	.00	1306339		
ALT RRC#:	GRAPH.....: X	5	21,086	54,707	0	68.24	5.76	5.76	.00	1079181		
		6	17,768	46,534	0	69.32	5.82	5.82	.00	923758		
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,355	40,490	0	69.32	5.82	5.82	.00	798306
	-----	-----	-----	8	13,519	35,835	0	69.32	5.82	5.82	.00	702853
00	MARTIN COUNTY APPR D	1.000000	12,359,140	9	12,075	32,144	0	69.32	5.82	5.82	.00	627779
01	MARTIN COUNTY	1.000000	12,359,140	10	10,868	28,930	0	69.32	5.82	5.82	.00	565027
31	GRADY ISD	1.000000	12,359,140	11	9,781	26,037	0	69.32	5.82	5.82	.00	508514
60	MARTIN HOSPITAL DIST	1.000000	12,359,140		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	12,359,140		293,737	718,105	0					14,643,435

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----
				1	772706	0	4881740	4,296,867	4,006,828	1524064
				2	485531	0	2837285	590721	2,246,564	1,821,671
				3	356995	0	2027885	596629	1,431,256	1,009,192
				4	283736	0	1590075	602595	987,480	605,463
				5	236334	0	1315515	608620	706,895	376,887
				6	203121	0	1126879	614707	512,172	237,453
				7	176739	0	975045	614707	360,338	145,270
				8	156420	0	859273	614707	244,566	85,735
				9	140309	0	768088	614707	153,381	46,757
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	126279	0	691306	614707	76,599	20,305
YRS FLAT:	FMVF:	8/8 RES:		11	113652	0	622166	614707	7,459	1,720
				=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.51			3051822	0	17695257	6671680	11023577	8357281	3997878
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.51									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
557,022										
-----	-----	-----	-----							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 350.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 700.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 106,978
LAST YR GAS PROD: 167,189

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154834 - UL 2631 W07 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55046 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110724 EOR.....:
ALT RRC#: 55046 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,562,300	1	29,311	60,696	0	64.08	3.34	3.34	.00	1408687
01	MARTIN COUNTY	1.000000	3,562,300	2	16,509	35,509	0	65.10	3.38	3.38	.00	806052
30	KLONDIKE ISD-MARTIN	1.000000	3,562,300	3	11,546	25,194	0	66.13	3.41	3.41	.00	572653
60	MARTIN HOSPITAL DIST	1.000000	3,562,300	4	8,885	19,541	0	67.17	3.45	3.45	.00	447604
61	PERMIAN BASIN WATER	1.000000	3,562,300	5	7,226	15,965	0	68.24	3.48	3.48	.00	369827
				6	6,087	13,497	0	69.32	3.52	3.52	.00	316463
				7	5,260	11,690	0	69.32	3.52	3.52	.00	273467
				8	4,630	10,312	0	69.32	3.52	3.52	.00	240714
				9	4,136	9,224	0	69.32	3.52	3.52	.00	215031
				10	3,722	8,302	0	69.32	3.52	3.52	.00	193507
					=====	=====	=====					=====
					97,312	209,930	0					4,844,005

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	152043	0	1560730	315023	1,245,707	1,161,621	487254
				2	90015	0	896067	289537	606,530	491,817	245394
				3	64434	0	637087	266113	370,974	261,576	153043
				4	50562	0	498166	244585	253,581	155,480	104975
				5	41669	0	411496	224798	186,698	99,539	76062
				6	35632	0	352095	206612	145,483	67,449	57090
				7	30862	0	304329	206613	97,716	39,394	43285
				8	27224	0	267938	206613	61,325	21,498	33429
				9	24351	0	239382	206613	32,769	9,990	26199
				10	21917	0	215424	206613	8,811	2,335	20681
					=====	=====	=====	=====	=====	=====	=====
					538709	0	5382714	2373120	3009594	2310699	1247412

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 28.49 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 2,079,440 RI OIL VAL: 1,122,569
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 231,257 GAS VAL: 124,842
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,562,300 WI TOTAL: 2,314,890 RI TOTAL: 1,247,410

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
300,022			
-----	-----	-----	-----
1			
9.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 120.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 240.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 110,293
LAST YR GAS PROD: 181,434

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154837 - UL 2631 W10 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55047 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110727 EOR.....:
ALT RRC#: 55047 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,698,370	1	26,867	123,983	0	64.08	3.34	3.34	.00	1291228
01	MARTIN COUNTY	1.000000	3,698,370	2	15,134	77,065	0	65.10	3.38	3.38	.00	738918
30	KLONDIKE ISD-MARTIN	1.000000	3,698,370	3	10,583	56,062	0	66.13	3.41	3.41	.00	524890
60	MARTIN HOSPITAL DIST	1.000000	3,698,370	4	8,147	44,087	0	67.17	3.45	3.45	.00	410425
61	PERMIAN BASIN WATER	1.000000	3,698,370	5	6,623	36,339	0	68.24	3.48	3.48	.00	338965
				6	5,579	30,909	0	69.32	3.52	3.52	.00	290052
				7	4,822	26,893	0	69.32	3.52	3.52	.00	250696
				8	4,245	23,802	0	69.32	3.52	3.52	.00	220698
				9	3,791	21,352	0	69.32	3.52	3.52	.00	197094
				10	3,412	19,217	0	69.32	3.52	3.52	.00	177390
					=====	=====	=====					=====
					89,203	459,709	0					4,440,356

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	310577	0	1601805	329723	1,272,082	1,186,216	500078
				2	195360	0	934278	303048	631,230	511,845	255859
				3	143379	0	668269	278531	389,738	274,808	160534
				4	114075	0	524500	255998	268,502	164,629	110524
				5	94845	0	433810	235288	198,522	105,844	80186
				6	81600	0	371652	216254	155,398	72,045	60261
				7	70998	0	321694	216254	105,440	42,508	45755
				8	62837	0	283535	216254	67,281	23,586	35375
				9	56369	0	253463	216254	37,209	11,343	27740
				10	50733	0	228123	216254	11,869	3,146	21901
					=====	=====	=====	=====	=====	=====	=====
					1180773	0	5621129	2483858	3137271	2395970	1298213

*** PARAMETERS ***
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 28.29 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 1,892,673 RI OIL VAL: 1,025,510
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 503,295 GAS VAL: 272,701
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,698,370 WI TOTAL: 2,400,160 RI TOTAL: 1,298,210

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
314,022			
-----	-----	-----	-----
1			
9.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 110.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 465.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 109,257
LAST YR GAS PROD: 140,082

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154838 - UL 2631 W12 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55048 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110728 EOR.....:
ALT RRC#: 55048 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,882,490	1	35,840	124,431	0	64.08	3.34	3.34	.00	1722470
01	MARTIN COUNTY	1.000000	4,882,490	2	20,448	81,968	0	65.10	3.38	3.38	.00	998374
30	KLONDIKE ISD-MARTIN	1.000000	4,882,490	3	14,369	61,222	0	66.13	3.41	3.41	.00	712666
60	MARTIN HOSPITAL DIST	1.000000	4,882,490	4	11,087	48,884	0	67.17	3.45	3.45	.00	558535
61	PERMIAN BASIN WATER	1.000000	4,882,490	5	9,028	40,693	0	68.24	3.48	3.48	.00	462053
				6	7,614	34,859	0	69.32	3.52	3.52	.00	395852
				7	6,585	30,488	0	69.32	3.52	3.52	.00	342354
				8	5,800	27,093	0	69.32	3.52	3.52	.00	301542
				9	5,183	24,377	0	69.32	3.52	3.52	.00	269464
				10	4,665	21,939	0	69.32	3.52	3.52	.00	242533
					=====	=====	=====					=====
					120,619	495,954	0					6,005,843

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	311700	0	2034170	357023	1,677,147	1,563,940	635062
				2	207789	0	1206163	342563	863,600	700,267	330315
				3	156575	0	869241	328690	540,551	381,147	208812
				4	126487	0	685022	315378	369,644	226,644	144350
				5	106209	0	568262	302606	265,656	141,637	105040
				6	92028	0	487880	290350	197,530	91,578	79107
				7	80488	0	422842	290351	132,491	53,413	60142
				8	71526	0	373068	290351	82,717	28,997	46545
				9	64355	0	333819	290351	43,468	13,250	36534
				10	57919	0	300452	290351	10,101	2,678	28844
					=====	=====	=====	=====	=====	=====	=====
					1275076	0	7280919	3098014	4182905	3203551	1674751

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 29.21 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 2,642,526 RI OIL VAL: 1,381,459
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 561,022 GAS VAL: 293,291
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,882,490 WI TOTAL: 3,207,740 RI TOTAL: 1,674,750

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
340,022			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 145.0 D B: 1.000 De/Dt: 52.0 / 10.0
GAS: 445.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 118,409
LAST YR GAS PROD: 172,573

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154458 - MABEE BREEDLOVE S FULL WI DECIMAL = .750404 #WELLS: 1
RRC#, WELL#.....: 55051 - RRC DIST.: 08 FULL RI DECIMAL = .249596 DEPTH: 9998

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110602 EOR.....:
ALT RRC#: 55051 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,274,120	1	44,736	75,578	0	64.08	4.78	4.78	.00	2151170
01	MARTIN COUNTY	1.000000	6,274,120	2	29,467	50,809	0	65.10	4.82	4.82	.00	1439501
30	KLONDIKE ISD-MARTIN	1.000000	6,274,120	3	22,008	38,328	0	66.13	4.87	4.87	.00	1092130
60	MARTIN HOSPITAL DIST	1.000000	6,274,120	4	17,573	30,783	0	67.17	4.93	4.93	.00	885761
61	PERMIAN BASIN WATER	1.000000	6,274,120	5	14,628	25,726	0	68.24	4.98	4.98	.00	749064
				6	12,528	22,097	0	69.32	5.03	5.03	.00	651682
				7	10,958	19,367	0	69.32	5.03	5.03	.00	570013
				8	9,737	17,240	0	69.32	5.03	5.03	.00	506499
				9	8,762	15,516	0	69.32	5.03	5.03	.00	455782
				10	7,886	13,964	0	69.32	5.03	5.03	.00	410214
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					178,283	309,408	0					8,911,816

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	271093	0	2422263	589073	1,833,190	1,716,947	757922
				2	183773	0	1623274	553316	1,069,958	879,045	449488
				3	140068	0	1232198	519729	712,469	513,455	301943
				4	113881	0	999642	488182	511,460	323,329	216778
				5	96138	0	845202	458550	386,652	214,411	162199
				6	83406	0	735088	430716	304,372	148,055	124840
				7	73101	0	643114	430717	212,397	90,629	96656
				8	65073	0	571572	430717	140,855	52,721	76019
				9	58566	0	514348	430717	83,631	27,458	60538
				10	52708	0	462922	430717	32,205	9,276	48217
				=====	=====	=====	=====	=====	=====	=====	=====
					1137807	0	10049623	4762434	5287189	3975326	2294600

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.63 \$/BBLRESV: 26.35 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.63 \$/BBLPROD: 0 WI OIL VAL: 3,525,244 RI OIL VAL: 2,034,808
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 450,078 GAS VAL: 259,790
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,274,120 WI TOTAL: 3,979,520 RI TOTAL: 2,294,600

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
561,022			
-----	-----	-----	-----
1			
7.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 266.0 D B: 1.000 De/Dt: 38.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,757,570
LAST YR RI VAL: 1,717,890
LAST YR 8/8 VAL: 5,475,460

LAST YR OIL PROD: 79,502
LAST YR GAS PROD: 141,948

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154835 - UL 2631 W08 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55065 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110725 EOR.....:
ALT RRC#: 55065 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,064,870	1	24,967	91,046	0	64.08	3.34	3.34	.00	1199914
01	MARTIN COUNTY	1.000000	3,064,870	2	13,632	53,268	0	65.10	3.38	3.38	.00	665582
30	KLONDIKE ISD-MARTIN	1.000000	3,064,870	3	9,427	37,794	0	66.13	3.41	3.41	.00	467556
60	MARTIN HOSPITAL DIST	1.000000	3,064,870	4	7,214	29,316	0	67.17	3.45	3.45	.00	363423
61	PERMIAN BASIN WATER	1.000000	3,064,870	5	5,843	23,950	0	68.24	3.48	3.48	.00	299045
				6	4,912	20,248	0	69.32	3.52	3.52	.00	255375
				7	4,238	17,540	0	69.32	3.52	3.52	.00	220334
				8	3,724	15,470	0	69.32	3.52	3.52	.00	193611
				9	3,323	13,839	0	69.32	3.52	3.52	.00	172763
				10	2,991	12,455	0	69.32	3.52	3.52	.00	155502
					=====	=====	=====					=====
					80,271	314,926	0					3,993,105

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	228070	0	1427984	367523	1,060,461	988,880	445811
				2	135034	0	800616	315518	485,098	393,350	219254
				3	96658	0	564214	270872	293,342	206,837	135537
				4	75855	0	439278	232544	206,734	126,757	92566
				5	62510	0	361555	199639	161,916	86,327	66832
				6	53455	0	308830	171390	137,440	63,719	50074
				7	46306	0	266640	171391	95,249	38,400	37925
				8	40841	0	234452	171391	63,061	22,107	29252
				9	36535	0	209298	171391	37,907	11,555	22906
				10	32881	0	188383	171391	16,992	4,504	18086
					=====	=====	=====	=====	=====	=====	=====
					808145	0	4801250	2243050	2558200	1942436	1118243

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 26.83 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 1,615,485 RI OIL VAL: 930,020
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 326,949 GAS VAL: 188,222
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? 3 RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,064,870 WI TOTAL: 1,946,630 RI TOTAL: 1,118,240

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
350,022			
-----	-----	-----	-----
1			
15.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 105.3 D B: 1.000 De/Dt: 55.4 / 10.0
GAS: 360.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 134,000
LAST YR GAS PROD: 205,337

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154788 - JONES-HOLTON B FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55066 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9100
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JURISDICTION NAME	PERCENT	8/8 VALUE	7	7,682	20,960	0	69.32	5.74	5.74	.00	399387
			8 <td>6,752<td>18,539<td>0<td>69.32<td>5.74<td>5.74<td>.00<th>351036</th></td></td></td></td></td></td></td>	6,752 <td>18,539<td>0<td>69.32<td>5.74<td>5.74<td>.00<th>351036</th></td></td></td></td></td></td>	18,539 <td>0<td>69.32<td>5.74<td>5.74<td>.00<th>351036</th></td></td></td></td></td>	0 <td>69.32<td>5.74<td>5.74<td>.00<th>351036</th></td></td></td></td>	69.32 <td>5.74<td>5.74<td>.00<th>351036</th></td></td></td>	5.74 <td>5.74<td>.00<th>351036</th></td></td>	5.74 <td>.00<th>351036</th></td>	.00 <th>351036</th>	351036
MARTIN COUNTY APPR D	1.000000	6,056,690	9	6,023	16,618	0	69.32	5.74	5.74	.00 <th>313136</th>	313136
MARTIN COUNTY	1.000000	6,056,690	10	5,421	14,956	0	69.32	5.74	5.74	.00 <th>281838</th>	281838
GRADY ISD	1.000000	6,056,690									
MARTIN HOSPITAL DIST	1.000000	6,056,690		146,390	361,853	0					7,281,053
PERMIAN BASIN WATER	1.000000	6,056,690									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	403838	0	2609167	430523	2,178,644	814574
				2	250779	0	1464617	408738	1,055,879	401096
				3	183484	0	1033932	388057	645,875	248375
				4	145434	0	805430	368421	437,009	169723
				5	120924	0	663790	349779	314,011	122697
				6	103811	0	566990	332079	234,911	91933
				7	90233	0	489620	332080	157,540	69640
				8	79810	0	430846	332080	98,766	53753
				9	71540	0	384676	332080	52,596	42101
				10	64386	0	346224	332080	14,144	33238
				1514239	0	8795292	3605917	5189375	4005371	2047130

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.42 \$/BBLRESV: 30.20 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.42 \$/BBLPROD: 0 WI OIL VAL: 3,315,786 RI OIL VAL: 1,694,686
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 689,581 GAS VAL: 352,442
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,056,690 WI TOTAL: 4,009,560 RI TOTAL: 2,047,130

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
410,022			
1			
6.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 195.0 D B: 1.000 De/Dt: 56.0 / 10.0
GAS: 375.0 D B: 1.000 De/Dt: 46.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 76,749
LAST YR GAS PROD: 106,517

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154789 - JONES-HOLTON D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55067 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9800
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,652,600	1	52,946	103,329	0	64.08	5.36	5.36	.00	2544585
01	MARTIN COUNTY	1.000000	6,652,600	2	28,685	58,214	0	65.10	5.42	5.42	.00	1400545
31	GRADY ISD	1.000000	6,652,600	3	19,785	40,717	0	66.13	5.48	5.48	.00	981287
60	MARTIN HOSPITAL DIST	1.000000	6,652,600	4	15,119	31,341	0	67.17	5.53	5.53	.00	761657
61	PERMIAN BASIN WATER	1.000000	6,652,600	5	12,238	25,486	0	68.24	5.59	5.59	.00	626341
				6	10,281	21,475	0	69.32	5.64	5.64	.00	534509
				7	8,863	18,557	0	69.32	5.64	5.64	.00	460787
				8	7,789	16,340	0	69.32	5.64	5.64	.00	404950
				9	6,949	14,593	0	69.32	5.64	5.64	.00	361279
				10	6,254	13,134	0	69.32	5.64	5.64	.00	325145
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					168,909	343,186	0					8,401,085

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	415383	0	2959968	538673	2,421,295	2,257,858	924092
				2	236640	0	1637185	500534	1,136,651	921,675	448353
				3	167347	0	1148634	465096	683,538	481,969	275928
				4	129987	0	891644	432167	459,477	281,723	187890
				5	106850	0	733191	401569	331,622	176,807	135526
				6	90839	0	625348	373138	252,210	116,930	101396
				7	78496	0	539283	373138	166,145	66,982	76704
				8	69118	0	474068	373138	100,930	35,382	59146
				9	61728	0	423007	373138	49,869	15,202	46295
				10	55557	0	380702	373138	7,564	2,005	36549
				=====	=====	=====	=====	=====	=====	=====	=====
					1411945	0	9813030	4203729	5609301	4356533	2291879

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.32 \$/BBLRESV: 29.44 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.32 \$/BBLPROD: 0 WI OIL VAL: 3,729,693 RI OIL VAL: 1,962,112
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 626,835 GAS VAL: 329,765
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,652,600 WI TOTAL: 4,360,720 RI TOTAL: 2,291,880

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
513,022			
-----	-----	-----	-----
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 225.0 D B: 1.000 De/Dt: 56.0 / 10.0
GAS: 423.0 D B: 1.000 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 90,671
LAST YR GAS PROD: 143,169

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154836 - UL 2631 W09 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55068 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110726 EOR.....:
ALT RRC#: 55068 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,011,140	1	41,525	208,014	0	64.08	3.34	3.34	.00	1995692
01	MARTIN COUNTY	1.000000	6,011,140	2	23,391	132,371	0	65.10	3.38	3.38	.00	1142066
30	KLONDIKE ISD-MARTIN	1.000000	6,011,140	3	16,358	97,302	0	66.13	3.41	3.41	.00	811316
60	MARTIN HOSPITAL DIST	1.000000	6,011,140	4	12,592	76,972	0	67.17	3.45	3.45	.00	634353
61	PERMIAN BASIN WATER	1.000000	6,011,140	5	10,236	63,686	0	68.24	3.48	3.48	.00	523878
				6	8,628	54,318	0	69.32	3.52	3.52	.00	448570
				7	7,454	47,356	0	69.32	3.52	3.52	.00	387533
				8	6,564	41,980	0	69.32	3.52	3.52	.00	341262
				9	5,861	37,696	0	69.32	3.52	3.52	.00	304713
				10	5,275	33,926	0	69.32	3.52	3.52	.00	274247
					=====	=====	=====					=====
					137,884	793,621	0					6,863,630

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	521075	0	2516767	456773	2,059,994	1,920,945	785727
				2	335560	0	1477626	429046	1,048,580	850,261	404658
				3	248850	0	1060166	403004	657,162	463,371	254677
				4	199165	0	833518	378541	454,977	278,964	175642
				5	166220	0	690098	355564	334,534	178,360	127560
				6	143400	0	591970	333981	257,989	119,609	95983
				7	125020	0	512553	333982	178,571	71,990	72902
				8	110827	0	452089	333982	118,107	41,404	56404
				9	99517	0	404230	333982	70,248	21,414	44240
				10	89565	0	363812	333982	29,830	7,907	34928
					=====	=====	=====	=====	=====	=====	=====
					2039199	0	8902829	3692837	5209992	3954225	2052721

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 29.48 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 3,048,506 RI OIL VAL: 1,582,543
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 905,715 GAS VAL: 470,176
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,011,140 WI TOTAL: 3,958,420 RI TOTAL: 2,052,720

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
435,022			
-----	-----	-----	-----
1			
7.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 170.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 765.0 D B: 1.000 De/Dt: 43.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 115,535
LAST YR GAS PROD: 264,479

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154839 - UL 2631 W13 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55076 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110729 EOR.....:
ALT RRC#: 55076 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,365,270	1	25,263	113,100	0	64.08	3.34	3.34	.00	1214140
01	MARTIN COUNTY	1.000000	3,365,270	2	14,049	71,136	0	65.10	3.38	3.38	.00	685942
30	KLONDIKE ISD-MARTIN	1.000000	3,365,270	3	9,780	52,014	0	66.13	3.41	3.41	.00	485064
60	MARTIN HOSPITAL DIST	1.000000	3,365,270	4	7,506	41,025	0	67.17	3.45	3.45	.00	378134
61	PERMIAN BASIN WATER	1.000000	3,365,270	5	6,094	33,878	0	68.24	3.48	3.48	.00	311891
				6	5,129	28,854	0	69.32	3.52	3.52	.00	266657
				7	4,428	25,131	0	69.32	3.52	3.52	.00	230212
				8	3,896	22,260	0	69.32	3.52	3.52	.00	202553
				9	3,479	19,976	0	69.32	3.52	3.52	.00	180873
				10	3,131	17,978	0	69.32	3.52	3.52	.00	162781
					=====	=====	=====					=====
					82,755	425,352	0					4,118,247

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	283316	0	1497456	349673	1,147,783	1,070,308	467501
				2	180330	0	866272	310789	555,483	450,424	237235
				3	133026	0	618090	276228	341,862	241,050	148480
				4	106152	0	484286	245511	238,775	146,402	102051
				5	88422	0	400313	218210	182,103	97,090	73995
				6	76175	0	342832	193945	148,887	69,027	55588
				7	66346	0	296558	193945	102,613	41,368	42180
				8	58766	0	261319	193945	67,374	23,618	32603
				9	52737	0	233610	193945	39,665	12,092	25567
				10	47462	0	210243	193945	16,298	4,320	20184
					=====	=====	=====	=====	=====	=====	=====
					1092732	0	5210979	2370136	2840843	2155699	1205384

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 27.45 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 1,703,651 RI OIL VAL: 952,616
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 452,046 GAS VAL: 252,767
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,365,270 WI TOTAL: 2,159,890 RI TOTAL: 1,205,380

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
333,022			
-----	-----	-----	-----
1			
12.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 104.7 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 420.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 109,329
LAST YR GAS PROD: 171,237

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154833 - UL 2631 W11 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55088 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110723 EOR.....:
ALT RRC#: 55088 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	3,621,740	1	29,439	74,813	0	64.08	3.34	3.34	.00	1414838
01	MARTIN COUNTY	1.000000	3,621,740	2	16,371	41,608	0	65.10	3.38	3.38	.00	799314
30	KLONDIKE ISD-MARTIN	1.000000	3,621,740	3	11,394	28,966	0	66.13	3.41	3.41	.00	565114
60	MARTIN HOSPITAL DIST	1.000000	3,621,740	4	8,748	22,241	0	67.17	3.45	3.45	.00	440702
61	PERMIAN BASIN WATER	1.000000	3,621,740	5	7,103	18,056	0	68.24	3.48	3.48	.00	363532
				6	5,977	15,200	0	69.32	3.52	3.52	.00	310744
				7	5,162	13,125	0	69.32	3.52	3.52	.00	268372
				8	4,542	11,548	0	69.32	3.52	3.52	.00	236139
				9	4,053	10,310	0	69.32	3.52	3.52	.00	210715
				10	3,648	9,279	0	69.32	3.52	3.52	.00	189660
					=====	=====	=====					=====
					96,437	245,146	0					4,799,130

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	187407	0	1602245	315023	1,287,222	1,200,334	500216
				2	105476	0	904790	289537	615,253	498,889	247783
				3	74081	0	639195	266113	373,082	263,063	153549
				4	57549	0	498251	244585	253,666	155,533	104993
				5	47126	0	410658	224798	185,860	99,093	75907
				6	40128	0	350872	206612	144,260	66,881	56891
				7	34650	0	303022	206613	96,409	38,867	43099
				8	30487	0	266626	206613	60,013	21,038	33265
				9	27218	0	237933	206613	31,320	9,548	26040
				10	24497	0	214157	206613	7,544	2,000	20560
					=====	=====	=====	=====	=====	=====	=====
					628619	0	5427749	2373120	3054629	2355246	1262303

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.94 \$/BBLRESV: 28.79 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.94 \$/BBLPROD: 0 WI OIL VAL: 2,082,471 RI OIL VAL: 1,116,108
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 272,773 GAS VAL: 146,194
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 3,621,740 WI TOTAL: 2,359,440 RI TOTAL: 1,262,300

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
300,022			
-----	-----	-----	-----
1			
9.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 122.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 310.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 142,043
LAST YR GAS PROD: 336,880

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154842 - UL COTTONFLAT E FULL WI DECIMAL = .751166 #WELLS: 1
RRC#, WELL#.....: 55110 - RRC DIST.: 08 FULL RI DECIMAL = .248834 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110732 EOR.....:
ALT RRC#: 55110 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	133,693	164,394	0	64.08	5.07	5.07	.00	6435275
				2	68,605	96,182	0	65.10	5.12	5.12	.00	3354847
				3	46,487	68,245	0	66.13	5.17	5.17	.00	2309223
				4	35,201	52,934	0	67.17	5.22	5.22	.00	1776095
				5	28,342	43,250	0	68.24	5.28	5.28	.00	1452799
				6	23,719	36,567	0	69.32	5.34	5.34	.00	1235068
				7	20,398	31,672	0	69.32	5.34	5.34	.00	1062141
				8	17,893	27,938	0	69.32	5.34	5.34	.00	931703
00	MARTIN COUNTY APPR D	.198000	3,410,730	9	15,938	24,992	0	69.32	5.34	5.34	.00	829905
01	MARTIN COUNTY	.198000	3,410,730	10	14,344	22,493	0	69.32	5.34	5.34	.00	746904
30	KLONDIKE ISD-MARTIN	.198000	3,410,730	11	12,910	20,244	0	69.32	5.34	5.34	.00	672234
60	MARTIN HOSPITAL DIST	.198000	3,410,730	12	11,619	18,220	0	69.32	5.34	5.34	.00	605011
61	PERMIAN BASIN WATER	.198000	3,410,730	13	10,457	16,398	0	69.32	5.34	5.34	.00	544505
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					439,606	623,529	0					21,955,710

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	626080	0	7061355	893048	6,168,307	5,751,946	2190844
				2	369913	0	3724760	811780	2,912,980	2,362,048	1013717
				3	265031	0	2574254	737908	1,836,346	1,294,825	614556
				4	207559	0	1983654	670758	1,312,896	804,989	415407
				5	171536	0	1624335	609718	1,014,617	540,953	298384
				6	146679	0	1381747	554234	827,513	383,651	222650
				7	127044	0	1189185	554234	634,951	255,981	168092
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		8	112066	0	1043769	554234	489,535	171,612	129415
YRS FLAT:	FMVF:	8/8 RES:		9	100249	0	930154	554234	375,920	114,595	101167
				10	90225	0	837129	554234	282,895	74,990	79868
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.97			11	81203	0	753437	554234	199,203	45,916	63056
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.97			12	73085	0	678096	554234	123,862	24,827	49780
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			13	65776	0	610281	554234	56,047	9,769	39301
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				2436446	0	24392156	8157084	16235072	11836102	5386237

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 32.26	EQUIP VAL: 3,623
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 10,653,829
850,522				WI PAYOUT: 3.7	GAS VAL: 1,182,261
-----	-----	-----	-----	RI PAYOUT: 4.6	PRD VAL: 0
1					=====
10.0	5			8/8 VALUE: 17,225,940	WI TOTAL: 11,839,710
					RI TOTAL: 5,386,230

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 600.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 650.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 219,010
LAST YR GAS PROD: 165,918

REMARKS1: MARTIN 42%
REMARKS2: ANDREWS 58%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154844 - UL COTTONFLAT G FULL WI DECIMAL = .750201 #WELLS: 1
RRC#, WELL#.....: 55174 - RRC DIST.: 08 FULL RI DECIMAL = .249799 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110734 EOR.....:
ALT RRC#: 55174 GRAPH.....: X

JURISDICTION	NAME	PERCENT	8/8 VALUE	7	12,724	6,621	0	69.32	5.34	5.34	.00	661698
---	-----	-----	-----	8	11,207	5,841	0	69.32	5.34	5.34	.00 <td>582808</td>	582808
00	MARTIN COUNTY APPR D	.222000	1,753,460	9	10,015	5,225	0	69.32	5.34	5.34	.00	520819
01	MARTIN COUNTY	.222000	1,753,460	10	9,014	4,703	0	69.32	5.34	5.34	.00	468763
30	KLONDIKE ISD-MARTIN	.222000	1,753,460									
60	MARTIN HOSPITAL DIST	.222000	1,753,460		232,977	118,936	0					11,603,545
61	PERMIAN BASIN WATER	.222000	1,753,460									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	130811	0	3458031	738173	2,719,858	2,536,267	1078429
				2	77278	0	2005894	670999	1,334,895	1,082,426	548739
				3	55366	0	1432065	609939	822,126	579,689	343647
				4	43347	0	1122420	554434	567,986	348,255	236266
				5	35828	0	928595	503980	424,615	226,388	171461
				6	30630	0	795712	458118	337,594	156,515	128881
				7	26524	0	688222	458119	230,103	92,766	97784
				8	23399	0	606207	458119	148,088	51,913	75551
*** PARAMETERS ***				9	20932	0	541751	458119	83,632	25,494	59227
				10	18841	0	487604	458119	29,485	7,816	46762
MO SHIFT:	6	DISC:	15.0	YRS MAX:	28	=====	=====	=====	=====	=====	=====
YRS FLAT:		FMVF:		8/8 RES:		462956	0	12066501	5368119	6698382	5107529
										2786747	

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.97 \$/BBLRESV: 28.10 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.97 \$/BBLPROD: 0 WI OIL VAL: 4,911,563 RI OIL VAL: 2,679,825
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 195,961 GAS VAL: 106,919
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,898,460 WI TOTAL: 5,111,720 RI TOTAL: 2,786,740

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
703,022			
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 280.0 D B: 1.000 De/Dt: 52.0 / 10.0
GAS: 136.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 292,591
LAST YR GAS PROD: 114,803

REMARKS1: MARTIN 42%
REMARKS2: ANDREWS 58%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154843 - UL COTTONFLAT F FULL WI DECIMAL = .750202 #WELLS: 1
RRC#, WELL#.....: 55186 - RRC DIST.: 08 FULL RI DECIMAL = .249798 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110733 EOR.....:
ALT RRC#: 55186 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.190000	2,468,720	1	98,450	88,368	0	64.08	5.07	5.07	.00	4732781
01	MARTIN COUNTY	.190000	2,468,720	2	58,315	56,235	0	65.10	5.12	5.12	.00	2847997
30	KLONDIKE ISD-MARTIN	.190000	2,468,720	3	41,578	41,333	0	66.13	5.17	5.17	.00	2062720
60	MARTIN HOSPITAL DIST	.190000	2,468,720	4	32,336	32,697	0	67.17	5.22	5.22	.00	1629446
61	PERMIAN BASIN WATER	.190000	2,468,720	5	26,463	27,053	0	68.24	5.28	5.28	.00	1354741
				6	22,397	23,074	0	69.32	5.34	5.34	.00	1164734
				7	19,417	20,115	0	69.32	5.34	5.34	.00	1009762
				8	17,140	17,831	0	69.32	5.34	5.34	.00	891349
				9	15,337	16,011	0	69.32	5.34	5.34	.00	797585
				10	13,803	14,410	0	69.32	5.34	5.34	.00	717811
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					345,236	337,127	0					17,208,926

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	336110	0	5068891	670973	4,397,918	4,101,059	1580786
				2	216001	0	3063998	677682	2,386,316	1,934,992	838193
				3	160312	0	2223032	684459	1,538,573	1,084,863	533449
				4	128043	0	1757489	691304	1,066,185	653,720	369946
				5	107159	0	1461900	698218	763,682	407,165	269931
				6	92436	0	1257170	705200	551,970	255,904	203622
				7	80582	0	1090344	705200	385,144	155,270	154916
				8	71432	0	962781	705200	257,581	90,297	119990
				9	64141	0	861726	705200	156,526	47,716	94208
				10	57728	0	775539	705200	70,339	18,645	74374
				=====	=====	=====	=====	=====	=====	=====	=====
					1313944	0	18522870	6948636	11574234	8749631	4239415

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.97	\$/BBLRESV: 31.39	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.97	\$/BBLPROD: 0	WI OIL VAL: 8,128,958
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.4	RI OIL VAL: 3,938,684
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.4	GAS VAL: 620,664
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	PRD VAL: 0	GAS VAL: 300,727
		=====	PRD VAL: 0
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
639,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 385.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 325.0 D B: 1.000 De/Dt: 43.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 254,859
LAST YR GAS PROD: 152,805

REMARKS1: MARTIN 42%
REMARKS2: ANDREWS 58%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154840 - UL COTTONFLAT A FULL WI DECIMAL = .751165 #WELLS: 1
RRC#, WELL#.....: 55257 - RRC DIST.: 08 FULL RI DECIMAL = .248835 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110730 EOR.....:
ALT RRC#: 55257 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.035000	338,860	1	77,095	98,886	0	64.08	5.07	5.07	.00	3710941
01	MARTIN COUNTY	.035000	338,860	2	39,561	57,855	0	65.10	5.12	5.12	.00	1934566
30	KLONDIKE ISD-MARTIN	.035000	338,860	3	26,804	41,049	0	66.13	5.17	5.17	.00	1331476
60	MARTIN HOSPITAL DIST	.035000	338,860	4	20,297	31,840	0	67.17	5.22	5.22	.00	1024100
61	PERMIAN BASIN WATER	.035000	338,860	5	16,343	26,014	0	68.24	5.28	5.28	.00	837734
				6	13,679	21,994	0	69.32	5.34	5.34	.00	712276
				7	11,762	19,050	0	69.32	5.34	5.34	.00	612456
				8	10,316	16,803	0	69.32	5.34	5.34	.00	537162
				9	9,187	15,031	0	69.32	5.34	5.34	.00	478374
				10	8,268	13,528	0	69.32	5.34	5.34	.00	430521
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					233,312	342,050	0					11,609,606

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	376598	0	4087539	420000	3,667,539	3,419,980	1268199
				2	222508	0	2157074	424200	1,732,874	1,405,135	587064
				3	159415	0	1490891	428442	1,062,449	749,144	355925
				4	124847	0	1148947	432726	716,221	439,144	240608
				5	103175	0	940909	437053	503,856	268,636	172842
				6	88223	0	800499	441423	359,076	166,474	128990
				7	76414	0	688870	441424	247,446	99,758	97372
				8	67401	0	604563	441424	163,139	57,190	74959
				9	60293	0	538667	441424	97,243	29,644	58588
				10	54264	0	484785	441424	43,361	11,494	46252
				=====	=====	=====	=====	=====	=====	=====	=====
					1333138	0	12942744	4349540	8593204	6646599	3030799

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.97	\$/BBLRESV: 34.02	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.97	\$/BBLPROD: 0	WI OIL VAL: 5,961,979
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.3	RI OIL VAL: 2,718,618
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.3	GAS VAL: 684,613
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 9,681,590	WI TOTAL: 6,650,790
			RI TOTAL: 3,030,800

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 346.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 391.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 94,091
LAST YR GAS PROD: 83,161

REMARKS1: MARTIN 42%
REMARKS2: ANDREWS 58%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154845 - UL COTTONFLAT B FULL WI DECIMAL = .750332 #WELLS: 1
RRC#, WELL#.....: 55258 - RRC DIST.: 08 FULL RI DECIMAL = .249668 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110735 EOR.....:
ALT RRC#: 55258 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	46,527	60,953	0	64.08	5.07	5.07	2237077
				2	27,896	40,153	0	65.10	5.12	5.12	1362625
				3	19,987	29,988	0	66.13	5.17	5.17	991744
				4	15,584	23,944	0	67.17	5.22	5.22	785430
				5	12,776	19,933	0	68.24	5.28	5.28	654165
				6	10,827	17,073	0	69.32	5.34	5.34	563145
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,394	14,932	0	69.32	5.34	5.34	488610
---	-----	-----	-----	8	8,298	13,271	0	69.32	5.34	5.34	431604
00	MARTIN COUNTY APPR D	.039000	217,690	9	7,428	11,940	0	69.32	5.34	5.34	386353
01	MARTIN COUNTY	.039000	217,690	10	6,685	10,746	0	69.32	5.34	5.34	347707
30	KLONDIKE ISD-MARTIN	.039000	217,690	=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	.039000	217,690		165,402	242,933	0				8,248,460
61	PERMIAN BASIN WATER	.039000	217,690								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	231876	0	2468953	676223	1,792,730	1,671,721
				2	154256	0	1516881	601026	915,855	742,638
				3	116330	0	1108074	534193	573,881	404,650
				4	93782	0	879212	474790	404,422	247,966
				5	78970	0	733135	421994	311,141	165,888
				6	68408	0	631553	375068	256,485	118,911
				7	59829	0	548439	375069	173,370	69,894
				8	53174	0	484778	375069	109,709	38,459
				9	47841	0	434194	375069	59,125	18,024
				10	43057	0	390764	375069	15,695	4,160
				=====	=====	=====	=====	=====	=====	=====
					947523	0	9195983	4583570	4612413	3482311

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.97 \$/BBLRESV: 25.17 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.97 \$/BBLPROD: 0 WI OIL VAL: 3,123,504 RI OIL VAL: 1,879,487
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 358,803 GAS VAL: 215,901
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,581,890 WI TOTAL: 3,486,500 RI TOTAL: 2,095,390

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
644,022			
1			
12.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 180.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 218.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 148,578
LAST YR GAS PROD: 96,420

REMARKS1: MARTIN 52%
REMARKS2: ANDREWS 48%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154841 - UL COTTONFLAT C FULL WI DECIMAL = .750202 #WELLS: 1
RRC#, WELL#.....: 55259 - RRC DIST.: 08 FULL RI DECIMAL = .249798 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110731 EOR.....:
ALT RRC#: 55259 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.021000	168,620	1	68,284	46,453	0	64.08	5.07	5.07	.00	3282613
01	MARTIN COUNTY	.021000	168,620	2	39,948	28,532	0	65.10	5.12	5.12	.00	1950986
30	KLONDIKE ISD-MARTIN	.021000	168,620	3	28,343	20,648	0	66.13	5.17	5.17	.00	1406121
60	MARTIN HOSPITAL DIST	.021000	168,620	4	21,984	16,190	0	67.17	5.22	5.22	.00	1107797
61	PERMIAN BASIN WATER	.021000	168,620	5	17,960	13,317	0	68.24	5.28	5.28	.00	919440
				6	15,186	11,315	0	69.32	5.34	5.34	.00	789733
				7	13,154	9,834	0	69.32	5.34	5.34	.00	684061
				8	11,602	8,699	0	69.32	5.34	5.34	.00	603350
				9	10,377	7,795	0	69.32	5.34	5.34	.00	539646
				10	9,339	7,016	0	69.32	5.34	5.34	.00	485665
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					236,177	169,799	0					11,769,412

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	176685	0	3459298	728723	2,730,575	2,546,262	1078818
				2	109592	0	2060578	677129	1,383,449	1,121,797	563695
				3	80084	0	1486205	629188	857,017	604,291	356636
				4	63401	0	1171198	584642	586,556	359,640	246533
				5	52750	0	972190	543249	428,941	228,694	179509
				6	45329	0	835062	504787	330,275	153,122	135254
				7	39396	0	723457	504788	218,669	88,156	102789
				8	34849	0	638199	504788	133,411	46,769	79538
				9	31227	0	570873	504788	66,085	20,145	62411
				10	28107	0	513772	504788	8,984	2,381	49270
				=====	=====	=====	=====	=====	=====	=====	=====
					661420	0	12430832	5686870	6743962	5171257	2854453

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.97 \$/BBLRESV: 27.63 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.97 \$/BBLPROD: 0 WI OIL VAL: 4,896,100 RI OIL VAL: 2,702,570
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 275,152 GAS VAL: 151,880
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,029,900 WI TOTAL: 5,175,450 RI TOTAL: 2,854,450

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
694,022			
-----	-----	-----	-----
1			
8.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 270.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 176.0 D B: 1.000 De/Dt: 46.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 193,664
LAST YR GAS PROD: 99,265

REMARKS1: MARTIN 42%
REMARKS2: ANDREWS 58%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154450 - MABEE BREEDLOVE D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55285 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9428

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110594 EOR.....:
ALT RRC#: 55285 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,692,140	1	22,462	30,325	0	64.08	5.09	5.09	.00	1079524
01	MARTIN COUNTY	1.000000	2,692,140	2	14,568	19,668	0	65.10	5.15	5.15	.00	711283
30	KLONDIKE ISD-MARTIN	1.000000	2,692,140	3	10,581	14,287	0	66.13	5.20	5.20	.00	524791
60	MARTIN HOSPITAL DIST	1.000000	2,692,140	4	8,208	11,082	0	67.17	5.25	5.25	.00	413499
61	PERMIAN BASIN WATER	1.000000	2,692,140	5	6,648	8,976	0	68.24	5.30	5.30	.00	340245
				6	5,552	7,497	0	69.32	5.36	5.36	.00	288648
				7	4,742	6,406	0	69.32	5.36	5.36	.00	246537
				8	4,124	5,570	0	69.32	5.36	5.36	.00	214407
				9	3,636	4,912	0	69.32	5.36	5.36	.00	189036
				10	3,243	4,381	0	69.32	5.36	5.36	.00	168604
					=====	=====	=====					=====
					83,764	113,104	0					4,176,574

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	115766	0	1195290	410573	784,717	731,748	373165
				2	75968	0	787251	348329	438,922	355,908	215594
				3	55719	0	580510	295522	284,988	200,947	139452
				4	43635	0	457134	250721	206,413	126,560	96329
				5	35680	0	375925	212712	163,213	87,018	69487
				6	30138	0	318786	180464	138,322	64,128	51689
				7	25752	0	272289	180465	91,824	37,019	38729
				8	22391	0	236798	180465	56,333	19,748	29544
				9	19746	0	208782	180465	28,317	8,632	22850
				10	17612	0	186216	180465	5,751	1,524	17877
					=====	=====	=====	=====	=====	=====	=====
					442407	0	4618981	2420181	2198800	1633232	1054716

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.00 \$/BBLRESV: 23.51 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.00 \$/BBLPROD: 0 WI OIL VAL: 1,476,799 RI OIL VAL: 953,694
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 156,431 GAS VAL: 101,021
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,692,140 WI TOTAL: 1,637,420 RI TOTAL: 1,054,720

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
391,022			
-----	-----	-----	-----
1			
16.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 80.0 D B: .800 De/Dt: 40.0 / 10.0
GAS: 108.0 D B: .800 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,407,830
LAST YR RI VAL: 1,248,890
LAST YR 8/8 VAL: 3,656,720

LAST YR OIL PROD: 44,098
LAST YR GAS PROD: 71,524

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154451 - MABEE BREEDLOVE E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55286 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8716
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110595 EOR.....:
ALT RRC#: 55286 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	5,792,070	1	41,924	63,738	0	64.08	5.09	5.09	.00	2014867
01	MARTIN COUNTY	1.000000	5,792,070	2	27,524	41,845	0	65.10	5.15	5.15	.00	1343859
30	KLONDIKE ISD-MARTIN	1.000000	5,792,070	3	20,126	30,600	0	66.13	5.20	5.20	.00	998199
60	MARTIN HOSPITAL DIST	1.000000	5,792,070	4	15,678	23,841	0	67.17	5.25	5.25	.00	789818
61	PERMIAN BASIN WATER	1.000000	5,792,070	5	12,735	19,366	0	68.24	5.30	5.30	.00	651777
				6	10,659	16,208	0	69.32	5.36	5.36	.00	554161
				7	9,122	13,869	0	69.32	5.36	5.36	.00	474253
				8	7,941	12,078	0	69.32	5.36	5.36	.00	412853
				9	7,011	10,663	0	69.32	5.36	5.36	.00	364502
				10	6,259	9,519	0	69.32	5.36	5.36	.00	325405
					=====	=====	=====					=====
					158,979	241,727	0					7,929,694

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	243320	0	2258187	462023	1,796,164	1,674,923	704998
				2	161626	0	1505485	438645	1,066,840	865,068	412287
				3	119340	0	1117539	416449	701,090	494,345	268459
				4	93874	0	883692	395376	488,316	299,405	186214
				5	76980	0	728757	375370	353,387	188,412	134706
				6	65156	0	619317	356376	262,941	121,904	100418
				7	55753	0	530006	356376	173,630	69,999	75384
				8	48554	0	461407	356376	105,031	36,819	57567
				9	42865	0	407367	356376	50,991	15,544	44583
				10	38266	0	363671	356376	7,295	1,933	34914
					=====	=====	=====	=====	=====	=====	=====
					945734	0	8875428	3869743	5005685	3768352	2019530

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.00 \$/BBLRESV: 28.24 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.00 \$/BBLPROD: 0 WI OIL VAL: 3,366,808 RI OIL VAL: 1,804,335
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 401,541 GAS VAL: 215,193
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,792,070 WI TOTAL: 3,772,540 RI TOTAL: 2,019,530

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
440,022			
-----	-----	-----	-----
1			
6.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 148.0 D B: .800 De/Dt: 39.0 / 10.0
GAS: 225.0 D B: .800 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,744,390
LAST YR RI VAL: 1,752,340
LAST YR 8/8 VAL: 5,496,730

LAST YR OIL PROD: 81,334
LAST YR GAS PROD: 145,628

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154799 - UL 2539 E02 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55298 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110689 EOR.....:
ALT RRC#: 55298 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	51,883	334,731	0	64.08	3.86	3.86	2493497
01				2	28,856	210,533	0	65.10	3.90	3.90	1408894
30				3	20,087	153,950	0	66.13	3.94	3.94	996265
31				4	15,422	121,422	0	67.17	3.98	3.98	776922
60				5	12,521	100,272	0	68.24	4.03	4.03	640825
61				6	10,542	85,407	0	69.32	4.06	4.06	548079
---				7	9,101	74,386	0	69.32	4.06	4.06	473161
---				8	8,009	65,887	0	69.32	4.06	4.06	416388
00				9	7,148	59,132	0	69.32	4.06	4.06	371625
01				10	6,433	53,219	0	69.32	4.06	4.06	334452
30				=====	=====	=====					=====
31					170,002	1,258,939	0				8,460,108
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				969046	0	3462543	756023	2,706,520	2,523,830	1080995
2				615809	0	2024703	694860	1,329,843	1,078,329	554479
3				454922	0	1451187	638646	812,541	572,930	348609
4				362445	0	1139367	586979	552,388	338,691	240092
5				303072	0	943897	539493	404,404	215,612	174473
6				260064	0	808143	495848	312,295	144,786	131035
7				226505	0	699666	495848	203,818	82,170	99516
8				200626	0	617014	495848	121,166	42,475	76981
9				180057	0	551682	495848	55,834	17,020	60378
10				162052	0	496504	495848	656	174	47666
=====				=====	=====	=====	=====	=====	=====	=====
3734598				0	12194706	5695241	6499465	5016017	2814224	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 \$/BBLRESV: 27.29 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55 \$/BBLPROD: 0 WI OIL VAL: 3,479,872 RI OIL VAL: 1,952,374
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 1,536,140 GAS VAL: 861,848
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,834,430 WI TOTAL: 5,020,210 RI TOTAL: 2,814,220

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
720,022			
1			
9.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 215.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 1,243.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 180,222
LAST YR GAS PROD: 315,838

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MNRLKWIL

LEASE#, NAME.....: 154454 - MABEE BREEDLOVE J FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55299 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9736
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110598 EOR.....:
ALT RRC#: 55299 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,281,330	1	19,029	55,456	0	64.08	5.09	5.09	.00	914534
01	MARTIN COUNTY	1.000000	2,281,330	2	12,107	37,575	0	65.10	5.15	5.15	.00	591124
30	KLONDIKE ISD-MARTIN	1.000000	2,281,330	3	8,896	28,454	0	66.13	5.20	5.20	.00	441219
60	MARTIN HOSPITAL DIST	1.000000	2,281,330	4	7,038	22,906	0	67.17	5.25	5.25	.00	354557
61	PERMIAN BASIN WATER	1.000000	2,281,330	5	5,823	19,174	0	68.24	5.30	5.30	.00	298021
				6	4,965	16,489	0	69.32	5.36	5.36	.00	258130
				7	4,327	14,463	0	69.32	5.36	5.36	.00	224961
				8	3,836	12,881	0	69.32	5.36	5.36	.00	199434
				9	3,444	11,593	0	69.32	5.36	5.36	.00	179054
				10	3,100	10,434	0	69.32	5.36	5.36	.00	161169
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					72,565	229,425	0					3,622,203

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	211703	0	1126237	414773	711,464	666,350	353159
				2	145133	0	736257	356082	380,175	312,340	204312
				3	110971	0	552190	305696	246,494	177,640	135603
				4	90192	0	444749	262440	182,309	115,250	96655
				5	76217	0	374238	225304	148,934	82,588	71973
				6	66286	0	324416	193424	130,992	63,719	55214
				7	58141	0	283102	193424	89,678	38,265	42640
				8	51782	0	251216	193424	57,792	21,631	33484
				9	46604	0	225658	193424	32,234	10,584	26617
				10	41945	0	203114	193424	9,690	2,791	21201
				=====	=====	=====	=====	=====	=====	=====	=====
					898974	0	4521177	2531415	1989762	1491158	1040858

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.00 \$/BBLRESV: 21.95 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.00 \$/BBLPROD: 0 WI OIL VAL: 1,194,661 RI OIL VAL: 833,897
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 296,496 GAS VAL: 206,960
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.0 PRD VAL: 166,590- PRD VAL: 88,290-
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,281,330 WI TOTAL: 1,328,760 RI TOTAL: 952,570

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
395,022			
-----	-----	-----	-----
1			
15.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: 1.000 De/Dt: 43.0 / 10.0
GAS: 194.0 D B: 1.000 De/Dt: 37.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,383,420
LAST YR RI VAL: 1,229,930
LAST YR 8/8 VAL: 3,613,350

LAST YR OIL PROD: 48,255
LAST YR GAS PROD: 94,875

REMARKS1: TY22 3MN LESS SI VALUE
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154452 - MABEE BREEDLOVE H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55301 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9336
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110596 EOR.....:
ALT RRC#: 55301 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,764,870	1	60,765	93,342	0	64.08	5.09	5.09	.00	2920366
01	MARTIN COUNTY	1.000000	8,764,870	2	38,981	59,884	0	65.10	5.15	5.15	.00	1903247
30	KLONDIKE ISD-MARTIN	1.000000	8,764,870	3	28,758	44,179	0	66.13	5.20	5.20	.00	1426325
60	MARTIN HOSPITAL DIST	1.000000	8,764,870	4	22,798	35,022	0	67.17	5.25	5.25	.00	1148506
61	PERMIAN BASIN WATER	1.000000	8,764,870	5	18,886	29,016	0	68.24	5.30	5.30	.00	966585
				6	16,124	24,772	0	69.32	5.36	5.36	.00	838287
				7	14,068	21,613	0	69.32	5.36	5.36	.00	731395
				8	12,479	19,167	0	69.32	5.36	5.36	.00	648783
				9	11,208	17,222	0	69.32	5.36	5.36	.00	582704
				10	10,087	15,500	0	69.32	5.36	5.36	.00	524423
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					234,154	359,717	0					11,690,621

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	356333	0	3276699	541823	2,734,876	2,561,457	1027486
				2	231302	0	2134549	547241	1,587,308	1,304,084	592338
				3	172298	0	1598623	552713	1,045,910	753,756	392580
				4	137899	0	1286405	558240	728,165	460,324	279565
				5	115339	0	1081924	563822	518,102	287,303	208076
				6	99583	0	937870	569460	368,410	179,206	159623
				7	86884	0	818279	569460	248,819	106,171	123246
				8	77051	0	725834	569460	156,374	58,529	96744
				9	69232	0	651936	569460	82,476	27,079	76898
				10	62310	0	586733	569460	17,273	4,975	61245
				=====	=====	=====	=====	=====	=====	=====	=====
					1408231	0	13098852	5611139	7487713	5742884	3017801

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.00 \$/BBLRESV: 29.19 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.00 \$/BBLPROD: 0 WI OIL VAL: 5,125,478 RI OIL VAL: 2,693,363
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.5 GAS VAL: 617,400 GAS VAL: 324,435
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,764,870 WI TOTAL: 5,747,070 RI TOTAL: 3,017,800

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
516,022			
-----	-----	-----	-----
1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 222.0 D B: 1.000 De/Dt: 42.3 / 10.0
GAS: 341.0 D B: 1.000 De/Dt: 42.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,279,880
LAST YR RI VAL: 3,007,270
LAST YR 8/8 VAL: 10,287,150

LAST YR OIL PROD: 144,218
LAST YR GAS PROD: 199,084

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154605 - MABEE BREEDLOVE K FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55302 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10004
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110656 EOR.....:
ALT RRC#: 55302 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	4,576,770	1	30,248	128,083	0	64.08	5.14	5.14	.00	1453719
01	MARTIN COUNTY	1.000000	4,576,770	2	19,516	86,302	0	65.10	5.20	5.20	.00	952869
30	KLONDIKE ISD-MARTIN	1.000000	4,576,770	3	14,435	65,173	0	66.13	5.25	5.25	.00	715940
60	MARTIN HOSPITAL DIST	1.000000	4,576,770	4	11,461	52,383	0	67.17	5.30	5.30	.00	577377
61	PERMIAN BASIN WATER	1.000000	4,576,770	5	9,505	43,798	0	68.24	5.36	5.36	.00	486466
				6	8,119	37,634	0	69.32	5.42	5.42	.00	422107
				7	7,087	32,992	0	69.32	5.42	5.42	.00	368453
				8	6,287	29,370	0	69.32	5.42	5.42	.00	326861
				9	5,650	26,433	0	69.32	5.42	5.42	.00	293744
				10	5,085	23,790	0	69.32	5.42	5.42	.00	264369
					=====	=====	=====					=====
					117,393	525,958	0					5,861,905

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	493760	0	1947479	654173	1,293,306	1,211,297	610678
				2	336578	0	1289447	574822	714,625	587,114	357822
				3	256619	0	972559	505095	467,464	336,887	238835
				4	208222	0	785599	443827	341,772	216,058	170728
				5	176068	0	662534	389991	272,543	151,133	127418
				6	152982	0	575089	342684	232,405	113,048	97878
				7	134112	0	502565	342685	159,880	68,221	75695
				8	119389	0	446250	342685	103,565	38,763	59479
				9	107450	0	401194	342685	58,509	19,210	47322
				10	96706	0	361075	342685	18,390	5,297	37690
					=====	=====	=====	=====	=====	=====	=====
					2081886	0	7943791	4281332	3662459	2747028	1823545

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.06 \$/BBLRESV: 23.02 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.06 \$/BBLPROD: 0 WI OIL VAL: 2,027,092 RI OIL VAL: 1,345,634
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 719,933 GAS VAL: 477,909
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,576,770 WI TOTAL: 2,753,230 RI TOTAL: 1,823,540

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
623,022			
-----	-----	-----	-----
1			
13.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 110.0 D B: 1.000 De/Dt: 41.8 / 10.0
GAS: 450.0 D B: 1.000 De/Dt: 38.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,588,560
LAST YR RI VAL: 707,690
LAST YR 8/8 VAL: 4,296,250

LAST YR OIL PROD: 59,265
LAST YR GAS PROD: 192,752

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154453 - MABEE BREEDLOVE I FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55303 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9433
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110597 EOR.....:
ALT RRC#: 55303 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,725,100	1	44,574	84,639	0	64.08	5.09	5.09	.00	2142226
01	MARTIN COUNTY	1.000000	6,725,100	2	29,226	56,392	0	65.10	5.15	5.15	.00	1426959
30	KLONDIKE ISD-MARTIN	1.000000	6,725,100	3	21,783	42,350	0	66.13	5.20	5.20	.00	1080382
60	MARTIN HOSPITAL DIST	1.000000	6,725,100	4	17,370	33,924	0	67.17	5.25	5.25	.00	875057
61	PERMIAN BASIN WATER	1.000000	6,725,100	5	14,446	28,302	0	68.24	5.30	5.30	.00	739346
				6	12,366	24,279	0	69.32	5.36	5.36	.00	642908
				7	10,811	21,260	0	69.32	5.36	5.36	.00	562064
				8	9,601	18,908	0	69.32	5.36	5.36	.00	499156
				9	8,638	17,017	0	69.32	5.36	5.36	.00	449090
				10	7,774	15,315	0	69.32	5.36	5.36	.00	404170
				=====	=====	=====	=====					=====
					176,589	342,386	0					8,821,358

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	323109	0	2465335	424223	2,041,112	1,911,685	773063
				2	217814	0	1644773	428465	1,216,308	999,282	456425
				3	165165	0	1245547	432749	812,798	585,759	305873
				4	133576	0	1008633	437077	571,556	361,320	219200
				5	112500	0	851846	441448	410,398	227,577	163827
				6	97602	0	740510	445863	294,647	143,325	126033
				7	85465	0	647529	445863	201,666	86,051	97528
				8	76010	0	575166	445863	129,303	48,396	76662
				9	68408	0	517498	445863	71,635	23,520	61041
				10	61566	0	465736	445863	19,873	5,724	48615
				=====	=====	=====	=====	=====	=====	=====	=====
					1341215	0	10162573	4393277	5769296	4392639	2328267

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.00	\$/BBLRESV: 28.79	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.00	\$/BBLPROD: 0	WI OIL VAL: 3,812,916
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.6	GAS VAL: 579,719
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	RI PAYOUT: 4.7	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
404,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 160.0 D B: 1.000 De/Dt: 40.4 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 39.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,228,880
LAST YR RI VAL: 1,908,080
LAST YR 8/8 VAL: 6,136,960

LAST YR OIL PROD: 85,921
LAST YR GAS PROD: 162,110

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 154801 - UL 2539 E06          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 55305 -          RRC DIST...: 08      FULL RI DECIMAL = .250000          DEPTH: 9200
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OPERATOR NAME....	DIAMONDBACK E&P LLC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME....	SPRABERRY (TREND AREA)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	19,122	93,222	0	65.10	3.90	3.90	.00	933632
ALT JOB#:	UNIT.....:	3	13,190	66,145	0	66.13	3.94	3.94	.00	654191
ALT LSE#:	GEOR.....:	4	10,077	51,306	0	67.17	3.98	3.98	.00	507654
ALT RRC#:	GRAPH.....: X	5	8,157	41,918	0	68.24	4.03	4.03	.00	417475

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,907	30,700	0	69.32	4.06	4.06	.00	307105
---	-----	-----	-----	8	5,191	27,079	0	69.32	4.06	4.06	.00	269880
00	MARTIN COUNTY APPR D	1.000000	4,838,530	9	4,631	24,224	0	69.32	4.06	4.06	.00	240766
01	MARTIN COUNTY	1.000000	4,838,530	10	4,168	21,802	0	69.32	4.06	4.06	.00	216694
30	KLONDIKE ISD-MARTIN	.674000	3,261,170	=====	=====	=====						=====
31	GRADY ISD	.326000	1,577,360		112,592	551,172	0					5,600,014
60	MARTIN HOSPITAL DIST	1.000000	4,838,530									
61	PERMIAN BASIN WATER	1.000000	4,838,530		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

61	PERMIAN BASIN WATER	1.000000	4,838,530	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	461278	0	2157556	420023	1,737,533	1,620,249	673581
				2	272674	0	1206306	386043	820,263	665,126	330355
				3	195458	0	849649	354811	494,838	348,915	204106
				4	153148	0	660802	326107	334,695	205,215	139247
				5	126697	0	544172	299725	244,447	130,329	100586
				6	107915	0	464254	275477	188,777	87,520	75276
				7	93482	0	400587	275478	125,109	50,438	56976
				8	82456	0	352336	275478	76,858	26,943	43958
	*** PARAMETERS ***			9	73762	0	314528	275478	39,050	11,904	34423
				10	66387	0	283081	275478	7,603	2,015	27176
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28		=====	=====	=====	=====	=====	=====	=====
YRS FLAT:		FMVF:	8/8 RES:		1633257	0	7233271	3164098	4069173	3148654	1685684

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.55	\$/BBLRESV: 28.87	EQUIP VAL: 4,194	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.55	\$/BBLPROD: 0	WI OIL VAL: 2,437,694	RI OIL VAL: 1,305,060
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.3	GAS VAL: 710,957	GAS VAL: 380,622
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.3	PRD VAL: 0	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		=====	=====
		8/8 VALUE: 4,838,530	WI TOTAL: 3,152,850	RI TOTAL: 1,685,680

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
400,022			
1			
9.0 5			

```

ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      150.0 D  B: 1.000  De/Dt: 56.0 / 10.0
GAS:      630.0 D  B: 1.000  De/Dt: 50.0 / 10.0
PRD:      M  B:      De/Dt:      /

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PROD WELLS:      1  EQ SCH#: 51  VAL:      7,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 112,340
LAST YR GAS PROD: 198,120

REMARKS1:	MARTIN	95%
REMARKS2:	ANDREWS	5%
MC1:		
MC2:		

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154796 - UL 2539 E17 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55307 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110686 EOR.....:
ALT RRC#: 55307 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	6,638,540	1	49,470	202,331	0	64.08	3.86	3.86	.00	2377528
01	MARTIN COUNTY	1.000000	6,638,540	2	27,514	118,378	0	65.10	3.90	3.90	.00	1343371
30	KLONDIKE ISD-MARTIN	.674000	4,474,380	3	19,152	83,993	0	66.13	3.94	3.94	.00	949891
31	GRADY ISD	.326000	2,164,170	4	14,704	65,151	0	67.17	3.98	3.98	.00	740751
60	MARTIN HOSPITAL DIST	1.000000	6,638,540	5	11,939	53,232	0	68.24	4.03	4.03	.00	611038
61	PERMIAN BASIN WATER	1.000000	6,638,540	6	10,049	45,005	0	69.32	4.06	4.06	.00	522448
				7	8,677	38,985	0	69.32	4.06	4.06	.00	451117
				8	7,634	34,385	0	69.32	4.06	4.06	.00	396892
				9	6,816	30,760	0	69.32	4.06	4.06	.00	354364
				10	6,134	27,684	0	69.32	4.06	4.06	.00	318907
					162,089	699,904	0					8,066,307

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	585748	0	2963276	630023	2,333,253	2,175,759	925124
2	346256	0	1689627	572691	1,116,936	905,690	462716
3	248199	0	1198090	520576	677,514	477,721	287809
4	194476	0	935227	473204	462,023	283,285	197074
5	160894	0	771932	430142	341,790	182,229	142686
6	137040	0	659488	391000	268,488	124,476	106931
7	118709	0	569826	391000	178,826	72,094	81049
8	104702	0	501594	391000	110,594	38,770	62580
9	93664	0	448028	391000	57,028	17,384	49034
10	84298	0	403205	391000	12,205	3,236	38709
	2073986	0	10140293	4581636	5558657	4280644	2353712

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 \$/BBLRESV: 28.01 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55 \$/BBLPROD: 0 WI OIL VAL: 3,405,124 RI OIL VAL: 1,872,307
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 875,516 GAS VAL: 481,402
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,638,540 WI TOTAL: 4,284,830 RI TOTAL: 2,353,710

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
600,022			
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 205.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 800.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 158,881
LAST YR GAS PROD: 327,150

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154604 - MABEE BREEDLOVE F FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55326 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9998
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110655 EOR.....:
ALT RRC#: 55326 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,784	7,171	0	69.32	5.53	5.53	.00	300710
---	-----	-----	-----	8 <td>5,165<td>6,411<td>0<td>69.32<th>5.53</th><th>5.53</th><th>.00</th><th>268528</th></td></td></td></td>	5,165 <td>6,411<td>0<td>69.32<th>5.53</th><th>5.53</th><th>.00</th><th>268528</th></td></td></td>	6,411 <td>0<td>69.32<th>5.53</th><th>5.53</th><th>.00</th><th>268528</th></td></td>	0 <td>69.32<th>5.53</th><th>5.53</th><th>.00</th><th>268528</th></td>	69.32 <th>5.53</th> <th>5.53</th> <th>.00</th> <th>268528</th>	5.53	5.53	.00	268528
00	MARTIN COUNTY APPR D	1.000000	2,947,000	9	4,649	5,770	0	69.32 <th>5.53</th> <th>5.53</th> <th>.00</th> <th>241702</th>	5.53	5.53	.00	241702
01	MARTIN COUNTY	1.000000	2,947,000	10	4,184	5,193	0	69.32 <th>5.53</th> <th>5.53</th> <th>.00</th> <th>217526</th>	5.53	5.53	.00	217526
30	KLONDIKE ISD-MARTIN	1.000000	2,947,000	11	3,766	4,674	0	69.32 <th>5.53</th> <th>5.53</th> <th>.00</th> <th>195794</th>	5.53	5.53	.00	195794
60	MARTIN HOSPITAL DIST	1.000000	2,947,000		=====	=====	=====					=====
61	PERMIAN BASIN WATER	1.000000	2,947,000		93,220	114,669	0					4,671,447

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	99505	0	1099682	315210	784,472	734,728	344831
				2	70596	0	778412	318362	460,050	377,963	216009
				3	55090	0	607408	289070	318,338	229,416	149163
				4	45361	0	500874	262472	238,402	150,710	108852
				5	38696	0	428329	238322	190,007	105,364	82376
				6	33765	0	375495	216394	159,101	77,391	63908
				7	29742	0	330452	194539	135,913	57,994	49772
				8	26590	0	295118	194539	100,579	37,646	39335
				9	23931	0	265633	194539	71,094	23,343	31332
				10	21538	0	239064	194539	44,525	12,824	24954
				11	19385	0	215179	194539	20,640	5,214	19878
					=====	=====	=====	=====	=====	=====	=====
					464199	0	5135646	2612525	2523121	1812593	1130410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

300,200

2
10.1 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 71.3 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 86.0 D B: 1.000 De/Dt: 34.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,920,880
LAST YR RI VAL: 456,640
LAST YR 8/8 VAL: 2,377,520

LAST YR OIL PROD: 34,399
LAST YR GAS PROD: 44,369

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154800 - UL 2539 E04 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55342 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110690 EOR.....:
ALT RRC#: 55342 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	54,818	177,312	0	64.08	3.59	3.59	2634553
01				2	30,092	110,215	0	65.10	3.62	3.62	1469242
30				3	20,851	80,176	0	66.13	3.67	3.67	1034157
31				4	15,971	63,052	0	67.17	3.70	3.70	804579
60				5	12,946	51,971	0	68.24	3.74	3.74	662576
61				6	10,888	44,207	0	69.32	3.78	3.78	566067
---				7	9,396	38,466	0	69.32	3.78	3.78	488498
---				8	8,261	34,043	0	69.32	3.78	3.78	429489
00				9	7,374	30,534	0	69.32	3.78	3.78	383374
01				10	6,637	27,481	0	69.32	3.78	3.78	345058
30				=====	=====	=====					=====
31					177,234	657,457	0				8,817,593
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				477413	0	3111966	472523	2,639,443	2,461,281	971545
2				299234	0	1768476	453385	1,315,091	1,066,367	484309
3				220684	0	1254841	435024	819,817	578,061	301442
4				174969	0	979548	417405	562,143	344,672	206414
5				145779	0	808355	400500	407,855	217,452	149419
6				125327	0	691394	384279	307,115	142,384	112105
7				109051	0	597549	384280	213,269	85,979	84992
8				96512	0	526001	384280	141,721	49,682	65625
9				86564	0	469938	384280	85,658	26,112	51432
10				77909	0	422967	384280	38,687	10,255	40607
=====				=====	=====	=====	=====	=====	=====	=====
1813442				0	10631035	4100236	6530799	4982245	2467890	

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.23 \$/BBLRESV: 31.09 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.23 \$/BBLPROD: 0 WI OIL VAL: 4,132,369 RI OIL VAL: 2,046,915
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 849,871 GAS VAL: 420,973
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,454,320 WI TOTAL: 4,986,430 RI TOTAL: 2,467,890

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
450,022			
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 230.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 665.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 157,524
LAST YR GAS PROD: 236,882

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154621 - MABEE BREEDLOVE G FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55383 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10005
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110658 EOR.....:
ALT RRC#: 55383 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	2,121,100	1	14,037	69,839	0	64.08	5.09	5.09	.00	674618
01	MARTIN COUNTY	1.000000	2,121,100	2	9,543	48,440	0	65.10	5.15	5.15	.00	465937
30	KLONDIKE ISD-MARTIN	1.000000	2,121,100	3	7,237	37,122	0	66.13	5.20	5.20	.00	358937
60	MARTIN HOSPITAL DIST	1.000000	2,121,100	4	5,831	30,103	0	67.17	5.25	5.25	.00	293751
61	PERMIAN BASIN WATER	1.000000	2,121,100	5	4,883	25,321	0	68.24	5.30	5.30	.00	249912
				6	4,203	21,854	0	69.32	5.36	5.36	.00	218514
				7	3,685	19,221	0	69.32	5.36	5.36	.00	191583
				8	3,284	17,155	0	69.32	5.36	5.36	.00	170735
				9	2,956	15,440	0	69.32	5.36	5.36	.00	153682
				10	2,660	13,896	0	69.32	5.36	5.36	.00	138293
					=====	=====	=====					=====
					58,319	298,391	0					2,915,962

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	266610	0	941228	406373	534,855	500,940	295145
				2	187100	0	653037	348871	304,166	249,893	181218
				3	144776	0	503713	299505	204,208	147,166	123699
				4	118531	0	412282	257125	155,157	98,085	89598
				5	100651	0	350563	220742	129,821	71,990	67420
				6	87853	0	306367	189507	116,860	56,844	52142
				7	77268	0	268851	189507	79,344	33,856	40494
				8	68963	0	239698	189507	50,191	18,786	31949
				9	62069	0	215751	189507	26,244	8,617	25448
				10	55862	0	194155	189507	4,648	1,339	20267
					=====	=====	=====	=====	=====	=====	=====
					1169683	0	4085645	2480151	1605494	1187516	927380

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.00 \$/BBLRESV: 19.38 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.00 \$/BBLPROD: 0 WI OIL VAL: 847,541 RI OIL VAL: 661,879
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 339,974 GAS VAL: 265,500
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,121,100 WI TOTAL: 1,193,720 RI TOTAL: 927,380

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
387,022			
-----	-----	-----	-----
1			
15.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 49.0 D B: 1.000 De/Dt: 37.2 / 10.0
GAS: 240.0 D B: 1.000 De/Dt: 35.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,001,950
LAST YR RI VAL: 443,650
LAST YR 8/8 VAL: 2,445,600

LAST YR OIL PROD: 33,919
LAST YR GAS PROD: 136,659

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154797 - UL 2539 E01 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55443 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110687 EOR.....:
ALT RRC#: 55443 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	51,558	219,858	0	64.08	3.59	3.59	.00
01				2	27,193	123,866	0	65.10	3.62	3.62	.00
30				3	18,587	86,637	0	66.13	3.67	3.67	.00
31				4	14,139	66,689	0	67.17	3.70	3.70	.00
60				5	11,414	54,228	0	68.24	3.74	3.74	.00
61				6	9,568	45,699	0	69.32	3.78	3.78	.00
---				7	8,240	39,492	0	69.32	3.78	3.78	.00
---				8	7,233	34,771	0	69.32	3.78	3.78	.00
00				9	6,447	31,057	0	69.32	3.78	3.78	.00
01				10	5,802	27,951	0	69.32	3.78	3.78	.00
30				=====			=====			=====	
31				160,181			730,248			0	
60										7,962,608	
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				591968	0	3069845	508223	2,561,622	2,388,712	958396
2				336296	0	1663994	472240	1,191,754	966,357	455696
3				238468	0	1160337	438805	721,532	508,759	278740
4				185062	0	897349	407738	489,611	300,200	189092
5				152110	0	736279	378870	357,409	190,556	136096
6				129557	0	626997	352046	274,951	127,473	101663
7				111960	0	540358	352047	188,311	75,918	76856
8				98576	0	474620	352047	122,573	42,969	59216
9				88047	0	423227	352047	71,180	21,698	46319
10				79241	0	380887	352047	28,840	7,645	36566
=====				=====	=====	=====	=====	=====	=====	=====
2011285				0	9973893	3966110	6007783	4630287	2338640	

OIL WELLHEAD PRICE: 67.80				GAS WI GR PRICE: 4.23		\$/BBLRESV: 30.77		EQUIP VAL: 4,194	
OIL %TAX ALLOWABLE: 9.6				GAS RI GR PRICE: 4.23		\$/BBLPROD: 0		WI OIL VAL: 3,696,566	
TYPE..(USNPQLHCT): U				GAS %TAX ALLOW.: 12.5		WI PAYOUT: 3.3		GAS VAL: 933,716	
GRAV SCHED#/DEGREE: /				GAS PRICE ESCAL? Y		RI PAYOUT: 4.3		PRD VAL: 0	
PRD WELLHEAD PRICE:				ADDL GAS PRICES? N				=====	
						8/8 VALUE: 6,973,120		WI TOTAL: 4,634,480	
								RI TOTAL: 2,338,640	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
484,022			
1			
8.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 225.0 D B: 1.000 De/Dt: 58.0 / 10.0
GAS: 900.0 D B: 1.000 De/Dt: 53.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 123,361
LAST YR GAS PROD: 256,470

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154798 - UL 2539 E03 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55449 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110688 EOR.....:
ALT RRC#: 55449 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,336,260	1	48,261	199,044	0	64.08	3.59	3.59	.00	2319424
01	MARTIN COUNTY	1.000000	6,336,260	2	26,844	119,349	0	65.10	3.62	3.62	.00	1310658
30	KLONDIKE ISD-MARTIN	.674000	4,270,640	3	18,685	85,517	0	66.13	3.67	3.67	.00	926729
31	GRADY ISD	.326000	2,065,620	4	14,347	66,689	0	67.17	3.70	3.70	.00	722766
60	MARTIN HOSPITAL DIST	1.000000	6,336,260	5	11,647	54,670	0	68.24	3.74	3.74	.00	596093
61	PERMIAN BASIN WATER	1.000000	6,336,260	6	9,806	46,331	0	69.32	3.78	3.78	.00	509814
				7	8,464	40,202	0	69.32	3.78	3.78	.00	440043
				8	7,448	35,507	0	69.32	3.78	3.78	.00	387222
				9	6,649	31,794	0	69.32	3.78	3.78	.00	345682
				10	5,984	28,615	0	69.32	3.78	3.78	.00	311108
					=====	=====	=====					=====
					158,135	707,718	0					7,869,539

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	535926	0	2855350	630023	2,225,327	2,075,118	891430
				2	324033	0	1634691	572691	1,062,000	861,144	447671
				3	235386	0	1162115	520576	641,539	452,355	279167
				4	185062	0	907828	473204	434,624	266,485	191301
				5	153349	0	749442	430142	319,300	170,238	138529
				6	131348	0	641162	391000	250,162	115,980	103960
				7	113973	0	554016	391000	163,016	65,720	78800
				8	100662	0	487884	391000	96,884	33,964	60870
				9	90136	0	435818	391000	44,818	13,662	47697
				10	81124	0	392232	391000	1,232	327	37656
					=====	=====	=====	=====	=====	=====	=====
					1950999	0	9820538	4581636	5238902	4054993	2277081

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.23 \$/BBLRESV: 27.40 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.23 \$/BBLPROD: 0 WI OIL VAL: 3,249,404 RI OIL VAL: 1,824,702
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 805,585 GAS VAL: 452,376
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,336,260 WI TOTAL: 4,059,180 RI TOTAL: 2,277,080

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600,022			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 200.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 770.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 147,874
LAST YR GAS PROD: 232,626

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154802 - UL 2539 E05 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55450 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110692 EOR.....:
ALT RRC#: 55450 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	38,418	182,099	0	64.08	3.59	3.59	1846369
01				2	19,988	106,540	0	65.10	3.62	3.62	975914
30				3	13,602	75,594	0	66.13	3.67	3.67	674625
31				4	10,322	58,636	0	67.17	3.70	3.70	519997
60				5	8,320	47,907	0	68.24	3.74	3.74	425818
61				6	6,969	40,503	0	69.32	3.78	3.78	362318
---				7	5,996	35,086	0	69.32	3.78	3.78	311732
---				8	5,262	30,948	0	69.32	3.78	3.78	273571
00				9	4,689	27,684	0	69.32	3.78	3.78	243781
01				10	4,220	24,916	0	69.32	3.78	3.78	219398
30				=====	=====	=====					=====
31					117,786	629,913	0				5,853,523
60											
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				490302	0	2336671	420023	1,916,648	1,787,275	729501
2				289256	0	1265170	386043	879,127	712,858	346476
3				208072	0	882697	354811	527,886	372,217	212045
4				162715	0	682712	326107	356,605	218,648	143863
5				134379	0	560197	299725	260,472	138,873	103548
6				114826	0	477144	275477	201,667	93,497	77366
7				99469	0	411201	275478	135,723	54,717	58487
8				87738	0	361309	275478	85,831	30,089	45078
9				78484	0	322265	275478	46,787	14,263	35269
10				70637	0	290035	275478	14,557	3,859	27844
=====				=====	=====	=====	=====	=====	=====	=====
1735878				0	7589401	3164098	4425303	3426296	1779477	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.23 \$/BBLRESV: 29.91 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.23 \$/BBLPROD: 0 WI OIL VAL: 2,642,620 RI OIL VAL: 1,372,468
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 783,673 GAS VAL: 407,007
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 5,209,970 WI TOTAL: 3,430,490 RI TOTAL: 1,779,480

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
400,022			
1			
9.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 170.0 D B: 1.000 De/Dt: 59.0 / 10.0
GAS: 720.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 137,157
LAST YR GAS PROD: 222,767

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154803 - UL 2539 E07 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55457 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110693 EOR.....:
ALT RRC#: 55457 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	48,853	193,871	0	64.08	3.86	3.86	2347875
				2	27,522	116,251	0	65.10	3.90	3.90	1343762
				3	19,249	83,297	0	66.13	3.94	3.94	954702
				4	14,816	64,955	0	67.17	3.98	3.98	746393
				5	12,046	53,252	0	68.24	4.03	4.03	616514
				6	10,151	45,127	0	69.32	4.06	4.06	527750
				7	8,772	39,159	0	69.32	4.06	4.06	456056
				8	7,721	34,583	0	69.32	4.06	4.06	401415
00	MARTIN COUNTY APPR D	1.000000	6,838,530	9	6,898	30,967	0	69.32	4.06	4.06	358627
01	MARTIN COUNTY	1.000000	6,838,530	10	6,208	27,870	0	69.32	4.06	4.06	322754
30	KLONDIKE ISD-MARTIN	.674000	4,609,170								
31	GRADY ISD	.326000	2,229,360		162,236	689,332	0				8,075,848
60	MARTIN HOSPITAL DIST	1.000000	6,838,530								
61	PERMIAN BASIN WATER	1.000000	6,838,530								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	561257	0	2909132	525023	2,384,109	2,223,181
				2	340034	0	1683796	493153	1,190,643	965,456
				3	246143	0	1200845	463219	737,626	520,108
				4	193891	0	940284	435101	505,183	309,747
				5	160954	0	777468	408691	368,777	196,617
				6	137412	0	665162	383883	281,279	130,406
				7	119239	0	575295	383884	191,411	77,167
				8	105305	0	506720	383884	122,836	43,061
				9	94295	0	452922	383884	69,038	21,045
				10	84864	0	407618	383884	23,734	6,292
					2043394	0	10119242	4244606	5874636	4493080

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.55 \$/BBLRESV: 29.47 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.55 \$/BBLPROD: 0 WI OIL VAL: 3,585,783 RI OIL VAL: 1,868,487
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 907,292 GAS VAL: 472,774
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,838,530 WI TOTAL: 4,497,270 RI TOTAL: 2,341,260

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
500,022			
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 200.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 750.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 99,643
LAST YR GAS PROD: 193,752

REMARKS1: MARTIN 95%
REMARKS2: ANDREWS 5%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154786 - HORNED FROG 46 J FULL WI DECIMAL = .752260 #WELLS: 1
RRC#, WELL#.....: 55461 - RRC DIST.: 08 FULL RI DECIMAL = .247740 DEPTH: 8500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.990000	11,673,950	1	96,222	144,802	0	64.08	4.76	4.76	.00	4638364
01	MARTIN COUNTY	.990000	11,673,950	2	44,401	80,538	0	65.10	4.81	4.81	.00	2174411
33	SANDS ISD (MARTIN CO	.990000	11,673,950	3	29,183	56,067	0	66.13	4.86	4.86	.00	1451765
60	MARTIN HOSPITAL DIST	.990000	11,673,950	4	21,772	43,050	0	67.17	4.91	4.91	.00	1100124
61	PERMIAN BASIN WATER	.990000	11,673,950	5	17,374	34,953	0	68.24	4.96	4.96	.00	891881
				6	14,457	29,425	0	69.32	5.01	5.01	.00	753884
				7	12,380	25,409	0	69.32	5.01	5.01	.00	645576
				8	10,824	22,357	0	69.32	5.01	5.01	.00	564435
				9	9,617	19,962	0	69.32	5.01	5.01	.00	501494
				10	8,652	17,966	0	69.32	5.01	5.01	.00	451173
				11	7,787	16,169	0	69.32	5.01	5.01	.00	406066
					=====	=====	=====					=====
					272,669	490,698	0					13,579,173

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	518501	0	5156865	420000	4,736,865	4,417,127	1590609
2	291416	0	2465827	424200	2,041,627	1,655,494	667168
3	204980	0	1656745	428442	1,228,303	866,089	393207
4	159009	0	1259133	432726	826,407	506,703	262140
5	130417	0	1022298	437053	585,245	312,029	186694
6	110898	0	864782	441423	423,359	196,277	138533
7	95762	0	741338	441424	299,914	120,911	104176
8	84260	0	648695	441424	207,271	72,661	79961
9	75233	0	576727	441424	135,303	41,246	62361
10	67711	0	518884	441424	77,460	20,533	49216
11	60938	0	467004	441424	25,580	5,896	38855
	=====	=====	=====	=====	=====	=====	=====
	1799125	0	15378298	4790964	10587334	8214966	3572920

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.61						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.61						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
400,000							
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 485.0 D B: 1.000 De/Dt: 67.2 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 100,477
LAST YR GAS PROD: 95,145

REMARKS1: MARTIN 99%
REMARKS2: HOWARD 1%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154785 - HORNED FROG 46 G FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55462 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.990000	9,144,790	1	82,937	166,850	0	64.08	4.76	4.76	.00	3985952
01	MARTIN COUNTY	.990000	9,144,790	2	35,980	91,601	0	65.10	4.81	4.81	.00	1756724
33	SANDS ISD (MARTIN CO	.990000	9,144,790	3	23,291	63,472	0	66.13	4.86	4.86	.00	1155175
60	MARTIN HOSPITAL DIST	.990000	9,144,790	4	17,254	48,621	0	67.17	4.91	4.91	.00	869213
61	PERMIAN BASIN WATER	.990000	9,144,790	5	13,709	39,418	0	68.24	4.96	4.96	.00	701627
				6	11,375	33,149	0	69.32	5.01	5.01	.00	591386
				7	9,721	28,605	0	69.32	5.01	5.01	.00	505395
				8	8,489	25,156	0	69.32	5.01	5.01	.00	441343
				9	7,532	22,448	0	69.32	5.01	5.01	.00	391589
				10	6,771	20,203	0	69.32	5.01	5.01	.00	352024
					217,059	539,523	0					10,750,428

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	595655	0	4581607	732923	3,848,684	3,588,898	1430363
				2	330451	0	2087175	651421	1,435,754	1,164,209	571587
				3	231355	0	1386530	578983	807,547	569,409	333077
				4	179047	0	1048260	514600	533,660	327,209	220893
				5	146635	0	848262	457376	390,886	208,404	156795
				6	124557	0	715943	406515	309,428	143,457	116085
				7	107483	0	612878	406516	206,362	83,195	87172
				8	94524	0	535867	406516	129,351	45,345	66856
				9	84348	0	475937	406516	69,421	21,162	52088
				10	75913	0	427937	406516	21,421	5,679	41083
					1969968	0	12720396	4967882	7752514	6156967	3075999

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.61 \$/BBLRESV: 31.96 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.61 \$/BBLPROD: 0 WI OIL VAL: 5,203,456 RI OIL VAL: 2,599,628
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 953,505 GAS VAL: 476,368
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 9,237,160 WI TOTAL: 6,161,160 RI TOTAL: 3,076,000

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
698,022			
1			
12.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 450.0 D B: 1.000 De/Dt: 71.0 / 10.0
GAS: 700.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 85,730
LAST YR GAS PROD: 81,680

REMARKS1: MARTIN 99%
REMARKS2: HOWARD 1%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154791 - MABEE BREEDLOVE U FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55484 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8800
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110684 EOR.....:
ALT RRC#: 55484 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,100,720	1	89,349	178,261	0	64.08	5.64	5.64	.00	4294113
01	MARTIN COUNTY	1.000000	11,100,720	2	39,415	91,475	0	65.10	5.70	5.70	.00	1924437
30	KLONDIKE ISD-MARTIN	1.000000	11,100,720	3	25,614	61,984	0	66.13	5.76	5.76	.00	1270390
60	MARTIN HOSPITAL DIST	1.000000	11,100,720	4	19,010	46,937	0	67.17	5.82	5.82	.00	957676
61	PERMIAN BASIN WATER	1.000000	11,100,720	5	15,123	37,789	0	68.24	5.88	5.88	.00	773995
				6	12,555	31,630	0	69.32	5.94	5.94	.00	652734
				7	10,737	27,201	0	69.32	5.94	5.94	.00	558217
				8	9,377	23,861	0	69.32	5.94	5.94	.00	487510
				9	8,324	21,251	0	69.32	5.94	5.94	.00	432765
				10	7,484	19,126	0	69.32	5.94	5.94	.00	389093
					=====	=====	=====					=====
					236,988	539,515	0					11,740,930

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	754044	0	5048157	420000	4,628,157	4,315,756	1576018
				2	391056	0	2315493	424200	1,891,293	1,533,592	634113
				3	267771	0	1538161	428442	1,109,719	782,474	369502
				4	204880	0	1162556	432726	729,830	447,487	244977
				5	166649	0	940644	437053	503,591	268,494	173872
				6	140912	0	793646	441423	352,223	163,297	128684
				7	121180	0	679397	441424	237,973	95,939	96633
				8	106301	0	593811	441424	152,387	53,420	74086
				9	94673	0	527438	441424	86,014	26,220	57724
				10	85206	0	474299	441424	32,875	8,714	45534
					=====	=====	=====	=====	=====	=====	=====
					2332672	0	14073602	4349540	9724062	7695393	3401143

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.65 \$/BBLRESV: 36.12 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.65 \$/BBLPROD: 0 WI OIL VAL: 6,419,889 RI OIL VAL: 2,837,407
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 1,275,496 GAS VAL: 563,733
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,100,720 WI TOTAL: 7,699,580 RI TOTAL: 3,401,140

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
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400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 475.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 800.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 221,430
LAST YR GAS PROD: 214,809

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154792 - MABEE BREEDLOVE V FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55517 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8900
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110685 EOR.....:
ALT RRC#: 55517 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	10,160,720	1	84,646	173,805	0	64.08	5.64	5.64	.00	4068087
01	MARTIN COUNTY	1.000000	10,160,720	2	37,340	89,190	0	65.10	5.70	5.70	.00	1823126
30	KLONDIKE ISD-MARTIN	1.000000	10,160,720	3	24,267	60,434	0	66.13	5.76	5.76	.00	1203583
60	MARTIN HOSPITAL DIST	1.000000	10,160,720	4	18,011	45,765	0	67.17	5.82	5.82	.00	907349
61	PERMIAN BASIN WATER	1.000000	10,160,720	5	14,326	36,844	0	68.24	5.88	5.88	.00	733205
				6	11,896	30,839	0	69.32	5.94	5.94	.00	618473
				7	10,171	26,521	0	69.32	5.94	5.94	.00	528790
				8	8,884	23,261	0	69.32	5.94	5.94	.00	461879
				9	7,886	20,722	0	69.32	5.94	5.94	.00	409993
				10	7,090	18,650	0	69.32	5.94	5.94	.00	368609
				=====	=====	=====	=====					=====
					224,517	526,031	0					11,123,094

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	735195	0	4803282	592223	4,211,059	3,926,812	1499568
				2	381287	0	2204413	550293	1,654,120	1,341,276	603693
				3	261075	0	1464658	511332	953,326	672,199	351844
				4	199764	0	1107113	475130	631,983	387,493	233295
				5	162482	0	895687	441491	454,196	242,159	165562
				6	137388	0	755861	410233	345,628	160,240	122558
				7	118151	0	646941	410234	236,707	95,428	92016
				8	103628	0	565507	410234	155,273	54,432	70555
				9	92317	0	502310	410234	92,076	28,069	54974
				10	83086	0	451695	410234	41,461	10,990	43364
				=====	=====	=====	=====	=====	=====	=====	=====
					2274373	0	13397467	4621638	8775829	6919098	3237429

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.65 \$/BBLRESV: 34.11 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.65 \$/BBLPROD: 0 WI OIL VAL: 5,744,498 RI OIL VAL: 2,687,837
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 1,174,593 GAS VAL: 549,589
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 10,160,720 WI TOTAL: 6,923,290 RI TOTAL: 3,237,430

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
564,022			
-----	-----	-----	-----
1			
8.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 450.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 780.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 186,222
LAST YR GAS PROD: 175,154

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154784 - HORNED FROG 46 H FULL WI DECIMAL = .752255 #WELLS: 1
RRC#, WELL#.....: 55533 - RRC DIST.: 08 FULL RI DECIMAL = .247745 DEPTH: 8500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	21,369	33,900	0	69.32	6.40	6.40	.00	1114315
				8 <td>18,688</td> <td>29,798</td> <td>0<td>69.32</td><td>6.40</td><td>6.40</td><td>.00<td>974510</td></td></td>	18,688	29,798	0 <td>69.32</td> <td>6.40</td> <td>6.40</td> <td>.00<td>974510</td></td>	69.32	6.40	6.40	.00 <td>974510</td>	974510
00	MARTIN COUNTY APPR D	.980000	21,939,420	9	16,605	26,582	0	69.32	6.40	6.40	.00 <td>865890</td>	865890
01	MARTIN COUNTY	.980000	21,939,420	10	14,939	23,924	0	69.32	6.40	6.40	.00 <td>779014</td>	779014
33	SANDS ISD (MARTIN CO	.980000	21,939,420	11	13,445	21,532	0	69.32	6.40	6.40	.00 <td>701107</td>	701107
60	MARTIN HOSPITAL DIST	.980000	21,939,420	12	12,101	19,379	0	69.32	6.40	6.40	.00 <td>631023</td>	631023
61	PERMIAN BASIN WATER	.980000	21,939,420	13	10,891	17,441	0	69.32	6.40	6.40	.00 <td>567926</td>	567926
				14	9,802	15,697	0	69.32	6.40	6.40	.00 <td>511138</td>	511138
				15	8,822	14,127	0	69.32	6.40	6.40	.00 <td>460035</td>	460035
				16	7,940	12,714	0	69.32	6.40	6.40	.00 <td>414042</td>	414042
					=====	=====	=====					=====
					519,191	746,690	0					25,973,722

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	924137	0	8890654	420000	8,470,654	7,898,885	2742350
				2	505664	0	4252105	424200	3,827,905	3,103,933	1150505
*** PARAMETERS ***				3	352788	0	2856287	428442	2,427,845	1,711,898	677919
				4	272636	0	2170706	432726	1,737,980	1,065,624	451934
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		5	222822	0	1761914	437053	1,324,861	706,362	321774
YRS FLAT:	FMVF:	8/8 RES:		6	189275	0	1490378	441423	1,048,955	486,316	238758
				7	163209	0	1277524	441424	836,100	337,074	179528
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.16			8	143460	0	1117970	441424	676,546	237,170	137809
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.16			9	127977	0	993867	441424	552,443	168,407	107468
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			10	115180	0	894194	441424	452,770	120,020	84816
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	103664	0	804771	441424	363,347	83,751	66960
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	93299	0	724322	441424	282,898	56,704	52864
				13	83969	0	651895	441424	210,471	36,683	41736
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	75572	0	586710	441424	145,286	22,019	32949
-----	-----	-----	-----	15	68013	0	528048	441424	86,624	11,416	26012
400,000				16	61211	0	475253	441424	33,829	3,877	20537
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
					3502876	0	29476598	6998084	22478514	16050139	6333919

\$/BBLRESV: 36.21 EQUIP VAL: 3,129
\$/BBLPROD: 0 WI OIL VAL: 14,142,805 RI OIL VAL: 5,581,221
WI PAYOUT: 3.8 GAS VAL: 1,907,318 GAS VAL: 752,691
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 830.0 D B: 1.000 De/Dt: 67.0 / 10.0 8/8 VALUE: 22,387,160 WI TOTAL: 16,053,250 RI TOTAL: 6,333,910
GAS: 860.0 D B: 1.000 De/Dt: 56.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 168,743
LAST YR GAS PROD: 141,955

REMARKS1: MARTIN 98%
REMARKS2: HOWARD 2%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154783 - HORNED FROG 46 D FULL WI DECIMAL = .751859 #WELLS: 1
RRC#, WELL#.....: 55534 - RRC DIST.: 08 FULL RI DECIMAL = .248141 DEPTH: 8500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.980000	11,508,130	1	105,339	133,693	0	64.08	6.07	6.07	.00	5075141
01	MARTIN COUNTY	.980000	11,508,130	2	46,469	68,605	0	65.10	6.13	6.13	.00	2274473
33	SANDS ISD (MARTIN CO	.980000	11,508,130	3	30,199	46,487	0	66.13	6.20	6.20	.00	1501507
60	MARTIN HOSPITAL DIST	.980000	11,508,130	4	22,414	35,201	0	67.17	6.27	6.27	.00	1131960
61	PERMIAN BASIN WATER	.980000	11,508,130	5	17,830	28,342	0	68.24	6.33	6.33	.00	914801
				6	14,805	23,719	0	69.32	6.40	6.40	.00	771620
				7	12,658	20,398	0	69.32	6.40	6.40	.00	659721
				8	11,058	17,893	0	69.32	6.40	6.40	.00	576330
				9	9,815	15,938	0	69.32	6.40	6.40	.00	511547
				10	8,826	14,344	0	69.32	6.40	6.40	.00	460001
				=====	=====	=====	=====					=====
					279,413	404,620	0					13,877,101

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	610146	0	5685287	782273	4,903,014	4,572,061	1757373
2	316193	0	2590666	711086	1,879,580	1,524,094	702454
3	216700	0	1718207	646377	1,071,830	755,758	408671
4	165943	0	1297903	587557	710,346	435,542	270793
5	134887	0	1049688	534090	515,598	274,896	192110
6	114133	0	885753	485487	400,266	185,571	142199
7	98153	0	757874	485488	272,386	109,812	106729
8	86099	0	662429	485488	176,941	62,029	81830
9	76692	0	588239	485488	102,751	31,322	63742
10	69022	0	529023	485488	43,535	11,540	50286
=====	=====	=====	=====	=====	=====	=====	=====
	1887968	0	15765069	5688822	10076247	7962625	3776187

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.16 \$/BBLRESV: 33.36 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.16 \$/BBLPROD: 0 WI OIL VAL: 7,009,045 RI OIL VAL: 3,323,962
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 953,572 GAS VAL: 452,221
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 11,742,990 WI TOTAL: 7,966,810 RI TOTAL: 3,776,180

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
745,022			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 560.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 88,116
LAST YR GAS PROD: 92,054

REMARKS1: MARTIN 98%
REMARKS2: HOWARD 2%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154779 - HOLT RANCH 22-9 (ALLOC-5NH) FULL WI DECIMAL = .733646 #WELLS: 1
RRC#, WELL#.....: 55535 - RRC DIST.: 08 FULL RI DECIMAL = .266354 DEPTH: 9400
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	16,303	32,911	0	69.32	5.66	5.66	.00	829111
---	-----	-----	-----	8	14,344	29,149	0	69.32	5.66	5.66	.00	729483
00	MARTIN COUNTY APPR D	1.000000	13,853,110	9	12,807	26,162	0	69.32	5.66	5.66	.00	651317
01	MARTIN COUNTY	1.000000	13,853,110	10	11,526	23,546	0	69.32	5.66	5.66	.00	586170
31	GRADY ISD	1.000000	13,853,110	11	10,373	21,191	0	69.32	5.66	5.66	.00	527533
60	MARTIN HOSPITAL DIST	1.000000	13,853,110	12	9,336	19,072	0	69.32	5.66	5.66	.00	474795
61	PERMIAN BASIN WATER	1.000000	13,853,110	13	8,402	17,165	0	69.32	5.66	5.66	.00	427295
				14	7,562	15,449	0	69.32	5.66	5.66	.00	384576
				=====	=====	=====						=====
					340,143	629,901	0					16,635,727

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	584589	0	4952571	420000	4,532,571	4,226,623	1684042
				2	371097	0	2839161	424200	2,414,961	1,958,219	846851
				3	274356	0	2019671	428442	1,591,229	1,121,992	528433
				4	218754	0	1579988	432726	1,147,262	703,432	362627
*** PARAMETERS ***				5	182595	0	1305330	437053	868,277	462,931	262796
				6	156904	0	1117021	441423	675,598	313,220	197266
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	7	136661	0	965772	441424	524,348	211,391	149613	
YRS FLAT:	FMVF:	8/8 RES:	8	121039	0	850522	441424	409,098	143,414	115576	
				9	108636	0	759953	441424	318,529	97,100	90588
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.34	10	97773	0	683943	441424	242,519	64,287	71515		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.34	11	87994	0	615527	441424	174,103	40,131	56458		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	79195	0	553990	441424	112,566	22,562	44572		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	71277	0	498572	441424	57,148	9,960	35188		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	64151	0	448727	441424	7,303	1,107	27779		

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	2555021	0	19190748	6115236	13075512	9376369	4473304
-----	-----	-----	-----							
400,000										
-----	-----	-----	-----							
				\$/BBLRESV: 32.57		EQUIP VAL: 3,450				
				\$/BBLPROD: 0		WI OIL VAL: 8,128,009		RI OIL VAL: 3,877,733		
				WI PAYOUT: 3.7		GAS VAL: 1,248,351		GAS VAL: 595,567		
				RI PAYOUT: 4.7		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 13,853,110		WI TOTAL: 9,379,810		RI TOTAL: 4,473,300		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 385.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 550.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 157,493
LAST YR GAS PROD: 172,454

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154778 - HOLT RANCH 22-9 (ALLOC-4NH) FULL WI DECIMAL = .733675 #WELLS: 2
RRC#, WELL#.....: 55536 - RRC DIST.: 08 FULL RI DECIMAL = .266325 DEPTH: 9400
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	22,357	71,030	0	69.32	5.66	5.66	.00	1137040
00	MARTIN COUNTY APPR D	1.000000	22,217,270	9	19,962	63,746	0	69.32	5.66	5.66	.00	1015234
01	MARTIN COUNTY	1.000000	22,217,270	10	17,966	57,371	0	69.32	5.66	5.66	.00	913721
31	GRADY ISD	1.000000	22,217,270	11	16,169	51,634	0	69.32	5.66	5.66	.00	822329
60	MARTIN HOSPITAL DIST	1.000000	22,217,270	12	14,552	46,471	0	69.32	5.66	5.66	.00	740091
61	PERMIAN BASIN WATER	1.000000	22,217,270	=====	=====	=====	=====	=====	=====	=====	=====	=====
					505,250	1,455,299	0					24,663,319

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	1424353	0	8232059	840000	7,392,059	6,893,095	2798763
2	904204	0	4750879	848400	3,902,479	3,164,403	1416859
3	668478	0	3388733	856884	2,531,849	1,785,232	886507
4	533007	0	2654552	865452	1,789,100	1,096,969	609163
5	444926	0	2194882	874107	1,320,775	704,184	441819
6	382342	0	1878849	882849	996,000	461,765	331757
7	333005	0	1625265	882849	742,416	299,305	251742
8	294959	0	1431999	882849	549,150	192,510	194563
9	264712	0	1279946	882849	397,097	121,051	152550
10	238239	0	1151960	882849	269,111	71,336	120435
11	214415	0	1036744	882849	153,895	35,473	95079
12	192975	0	933066	882849	50,217	10,066	75060

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.34
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 32.30	EQUIP VAL: 7,608	WI OIL VAL: 11,973,242	RI OIL VAL: 5,951,596
800,000				\$/BBLPROD: 0	GAS VAL: 2,862,132	GAS VAL: 1,422,694	
				WI PAYOUT: 3.6	PRD VAL: 0	PRD VAL: 0	
				RI PAYOUT: 4.6	=====	=====	=====
				8/8 VALUE: 22,217,270	WI TOTAL: 14,842,980	RI TOTAL: 7,374,290	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 600.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 1,340.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 269,062
LAST YR GAS PROD: 434,244

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154790 - MABEE BREEDLOVE T FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55542 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9600

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110683 EOR.....:
ALT RRC#: 55542 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,857	23,754	0	69.32	5.94	5.94	.00	512465
---	-----	-----	-----	8 <td>8,645<td>20,980<td>0<td>69.32<td>5.94<td>5.94<td>.00<th>449454</th></td></td></td></td></td></td></td>	8,645 <td>20,980<td>0<td>69.32<td>5.94<td>5.94<td>.00<th>449454</th></td></td></td></td></td></td>	20,980 <td>0<td>69.32<td>5.94<td>5.94<td>.00<th>449454</th></td></td></td></td></td>	0 <td>69.32<td>5.94<td>5.94<td>.00<th>449454</th></td></td></td></td>	69.32 <td>5.94<td>5.94<td>.00<th>449454</th></td></td></td>	5.94 <td>5.94<td>.00<th>449454</th></td></td>	5.94 <td>.00<th>449454</th></td>	.00 <th>449454</th>	449454
00	MARTIN COUNTY APPR D	1.000000	8,444,790	9	7,699	18,787	0	69.32	5.94	5.94	.00 <th>400271</th>	400271
01	MARTIN COUNTY	1.000000	8,444,790	10	6,929	16,908	0	69.32	5.94	5.94	.00 <th>360239</th>	360239
30	KLONDIKE ISD-MARTIN	1.000000	8,444,790		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	8,444,790		195,539	418,177	0					9,714,914
61	PERMIAN BASIN WATER	1.000000	8,444,790									

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	497516	0	3602961	441023	3,161,938	2,948,507	1124832
				2	301477	0	1920416	432069	1,488,347	1,206,855	525918
				3	218298	0	1332506	423299	909,207	641,091	320099
				4	171990	0	1028962	414706	614,256	376,625	216826
				5	142461	0	843473	406287	437,186	233,089	155911
				6	121947	0	717856	398039	319,817	148,273	116396
				7	105824	0	618289	398040	220,249	88,794	87942
				8	93466	0	542920	398040	144,880	50,789	67736
				9	83696	0	483967	398040	85,927	26,194	52967
				10	75325	0	435564	398040	37,524	9,946	41815
					=====	=====	=====	=====	=====	=====	=====
					1812000	0	11526914	4107583	7419331	5730163	2710442

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.65 \$/BBLRESV: 32.93 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.65 \$/BBLPROD: 0 WI OIL VAL: 4,829,393 RI OIL VAL: 2,284,366
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 900,764 GAS VAL: 426,073
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,444,790 WI TOTAL: 5,734,350 RI TOTAL: 2,710,440

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
420,022			
-----	-----	-----	-----
1			
3.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 290.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 455.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 154,325
LAST YR GAS PROD: 159,187

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154771 - BLOCK HA '7' FULL WI DECIMAL = .750000 #WELLS: 8
RRC#, WELL#.....: 55664 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110682 EOR.....:
ALT RRC#: 55664 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	137,662,460	1	949,299	1,227,498	0	64.08	6.41	6.41	.00	45623310
01	MARTIN COUNTY	1.000000	137,662,460	2	493,954	727,104	0	65.10	6.48	6.48	.00	24117304
30	KLONDIKE ISD-MARTIN	1.000000	137,662,460	3	336,178	518,436	0	66.13	6.55	6.55	.00	16673588
60	MARTIN HOSPITAL DIST	1.000000	137,662,460	4	255,153	403,203	0	67.17	6.62	6.62	.00	12853970
61	PERMIAN BASIN WATER	1.000000	137,662,460	5	205,696	329,994	0	68.24	6.69	6.69	.00	10527521
				6	172,333	279,328	0	69.32	6.76	6.76	.00	8959593
				7	148,297	242,170	0	69.32	6.76	6.76	.00	7709961
				8	130,151	213,744	0	69.32	6.76	6.76	.00	6766550
				9	115,968	191,299	0	69.32	6.76	6.76	.00	6029176
				10	104,371	172,169	0	69.32	6.76	6.76	.00	5426248
				11	93,934	154,952	0	69.32	6.76	6.76	.00	4883629
				12	84,541	139,457	0	69.32	6.76	6.76	.00	4395287
				13	76,087	125,511	0	69.32	6.76	6.76	.00	3955763
				14	68,478	112,960	0	69.32	6.76	6.76	.00	3560171
				15	61,630	101,664	0	69.32	6.76	6.76	.00	3204144
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					3,296,070	4,939,489	0					164,686,215

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	5901197	0	51524507	3360000	48,164,507	44,913,403	16085779
				2	3533725	0	27651029	3393600	24,257,429	19,669,621	7572418
				3	2546817	0	19220405	3427536	15,792,869	11,135,710	4617190
*** PARAMETERS ***				4	2001903	0	14855873	3461811	11,394,062	6,986,155	3130480
				5	1655745	0	12183266	3496429	8,686,837	4,631,474	2251995
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		6	1416193	0	10375786	3531393	6,844,393	3,173,197	1682364
YRS FLAT:	FMVF:	8/8 RES:		7	1227802	0	8937763	3531393	5,406,370	2,179,578	1271247
				8	1083682	0	7850232	3531393	4,318,839	1,514,012	979421
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.56			9	969886	0	6999062	3531393	3,467,669	1,057,084	766000
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.56			10	872897	0	6299145	3531393	2,767,752	733,675	604739
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	785607	0	5669236	3531393	2,137,843	492,772	477426
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	707047	0	5102334	3531393	1,570,941	314,880	376909
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	636341	0	4592104	3531393	1,060,711	184,871	297569
				14	572707	0	4132878	3531393	601,485	91,161	234913
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	515436	0	3719580	3531393	188,187	24,801	185459
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====	=====
3,200,000					24426985	0	189113200	52453306	136659894	97102394	40533909

					\$/BBLRESV: 34.21		EQUIP VAL: 26,288				
					\$/BBLPROD: 0		WI OIL VAL: 84,560,066		RI OIL VAL: 35,298,306		
					WI PAYOUT: 3.8		GAS VAL: 12,542,231		GAS VAL: 5,235,562		
					RI PAYOUT: 4.7		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 137,662,460		WI TOTAL: 97,128,590		RI TOTAL: 40,533,870		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4,200.0 D B: 1.000 De/Dt: 59.0 / 10.0
GAS: 4,800.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1,619,801
LAST YR GAS PROD: 1,449,247

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154772 - FEARLESS 136-137 A FULL WI DECIMAL = .753626 #WELLS: 1
RRC#, WELL#.....: 55669 - RRC DIST.: 08 FULL RI DECIMAL = .246374 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,712,790	1	68,884	115,865	0	64.08	4.05	4.05	.00	3326570
01	MARTIN COUNTY	1.000000	8,712,790	2	38,808	59,457	0	65.10	4.10	4.10	.00	1903961
31	GRADY ISD	1.000000	8,712,790	3	27,143	40,288	0	66.13	4.14	4.14	.00	1352734
60	MARTIN HOSPITAL DIST	1.000000	8,712,790	4	20,891	30,507	0	67.17	4.18	4.18	.00	1057525
61	PERMIAN BASIN WATER	1.000000	8,712,790	5	16,988	24,559	0	68.24	4.23	4.23	.00	873649
				6	14,315	20,557	0	69.32	4.27	4.27	.00	747835
				7	12,368	17,677	0	69.32	4.27	4.27	.00	646121
				8	10,890	15,506	0	69.32	4.27	4.27	.00	568908
				9	9,726	13,812	0	69.32	4.27	4.27	.00	508099
				10	8,753	12,431	0	69.32	4.27	4.27	.00	457269
					=====	=====	=====					=====
					228,766	350,659	0					11,442,671

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	353641	0	3680211	548123	3,132,088	2,920,672	1126838
				2	183714	0	2087675	531459	1,556,216	1,261,888	560720
				3	125699	0	1478433	515304	963,129	679,112	348318
				4	96102	0	1153627	499638	653,989	400,986	238417
				5	78290	0	951939	484449	467,490	249,246	172573
				6	66152	0	813987	469722	344,265	159,608	129443
				7	56884	0	703005	469723	233,282	94,048	98066
				8	49898	0	618806	469723	149,083	52,262	75719
				9	44447	0	552546	469723	82,823	25,248	59309
				10	40003	0	497272	469723	27,549	7,303	46821
					=====	=====	=====	=====	=====	=====	=====
					1094830	0	12537501	4927587	7609914	5850373	2856224

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.78 \$/BBLRESV: 30.97 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.78 \$/BBLPROD: 0 WI OIL VAL: 5,339,489 RI OIL VAL: 2,606,804
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 510,878 GAS VAL: 249,417
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,712,790 WI TOTAL: 5,856,570 RI TOTAL: 2,856,220

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
522,022			
-----	-----	-----	-----
1			
4.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 282.0 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: 520.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 155,496
LAST YR GAS PROD: 283,740

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154782 - HORNED FROG 46 E FULL WI DECIMAL = .751426 #WELLS: 1
RRC#, WELL#.....: 55682 - RRC DIST.: 08 FULL RI DECIMAL = .248574 DEPTH: 8500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	124,150	155,979	0	64.08	6.07	6.07	.00	5977994
ALT JOB#:	UNIT.....:	2	54,768	80,042	0	65.10	6.13	6.13	.00	2679132
ALT LSE#:	EOR.....:	3	35,593	54,235	0	66.13	6.20	6.20	.00	1768680
ALT RRC#:	GRAPH.....: X	4	26,417	41,072	0	67.17	6.27	6.27	.00	1333353
		5	21,015	33,064	0	68.24	6.33	6.33	.00	1077593
		6	17,451	27,676	0	69.32	6.40	6.40	.00	909003

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,921	23,800	0	69.32	6.40	6.40	.00	777218
---	-----	-----	-----	8	13,033	20,877	0	69.32	6.40	6.40	.00	678874
00	MARTIN COUNTY APPR D	.980000	15,197,370	9	11,570	18,594	0	69.32	6.40	6.40	.00	602668
01	MARTIN COUNTY	.980000	15,197,370	10	10,401	16,735	0	69.32	6.40	6.40	.00	541776
33	SANDS ISD (MARTIN CO	.980000	15,197,370	11	9,361	15,062	0	69.32	6.40	6.40	.00	487604
60	MARTIN HOSPITAL DIST	.980000	15,197,370	12	8,425	13,556	0	69.32	6.40	6.40	.00	438849
61	PERMIAN BASIN WATER	.980000	15,197,370	13	7,583	12,200	0	69.32	6.40	6.40	.00	394990

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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	711445	0	6689439	420000	6,269,439	5,846,252	2072567
2	368693	0	3047825	424200	2,623,625	2,127,419	828332
3	252672	0	2021352	428442	1,592,910	1,123,177	481890
4	193508	0	1526861	432726	1,094,135	670,858	319303
5	157270	0	1234863	437053	797,810	425,361	226523
6	133097	0	1042100	441423	600,677	278,486	167687
7	114457	0	891675	441424	450,251	181,518	125863
8	100400	0	779274	441424	337,850	118,437	96487
9	89421	0	692089	441424	250,665	76,412	75169
10	80481	0	622257	441424	180,833	47,935	59285
11	72435	0	560039	441424	118,615	27,341	46805
12	65193	0	504042	441424	62,618	12,551	36951
13	58671	0	453661	441424	12,237	2,133	29174

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	8	100400	0	779274	441424	337,850	118,437	96487
YRS FLAT:	FMVF:	8/8 RES:	9	89421	0	692089	441424	250,665	76,412	75169
			10	80481	0	622257	441424	180,833	47,935	59285
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.16		11	72435	0	560039	441424	118,615	27,341	46805
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.16		12	65193	0	504042	441424	62,618	12,551	36951
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	58671	0	453661	441424	12,237	2,133	29174
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		2397743	0	20065477	5673812	14391665	10937880	4566036	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 36.14	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 9,630,847	RI OIL VAL: 4,020,413	
400,000				WI PAYOUT: 3.4	GAS VAL: 1,307,022	GAS VAL: 545,618	
-----	-----	-----	-----	RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 15,507,520	WI TOTAL: 10,941,490	RI TOTAL: 4,566,030	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 660.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 700.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 155,022
LAST YR GAS PROD: 127,201

REMARKS1: MARTIN 98%
REMARKS2: HOWARD 2%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154781 - HORNED FROG 46 B FULL WI DECIMAL = .751425 #WELLS: 1
RRC#, WELL#.....: 55688 - RRC DIST.: 08 FULL RI DECIMAL = .248575 DEPTH: 8500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.980000	11,852,260	1	100,713	126,664	0	64.08	6.07	6.07	.00	4849463
01	MARTIN COUNTY	.980000	11,852,260	2	45,162	59,547	0	65.10	6.13	6.13	.00	2209224
33	SANDS ISD (MARTIN CO	.980000	11,852,260	3	29,468	39,331	0	66.13	6.20	6.20	.00	1464316
60	MARTIN HOSPITAL DIST	.980000	11,852,260	4	21,911	29,415	0	67.17	6.27	6.27	.00	1105919
61	PERMIAN BASIN WATER	.980000	11,852,260	5	17,448	23,505	0	68.24	6.33	6.33	.00	894685
				6	14,500	19,575	0	69.32	6.40	6.40	.00	755287
				7	12,405	16,774	0	69.32	6.40	6.40	.00	646161
				8	10,837	14,674	0	69.32	6.40	6.40	.00	564486
				9	9,623	13,043	0	69.32	6.40	6.40	.00	501250
				10	8,655	11,737	0	69.32	6.40	6.40	.00	450828
				11	7,790	10,563	0	69.32	6.40	6.40	.00	405772
					=====	=====	=====					=====
					278,512	364,828	0					13,847,391

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	577733	0	5427196	420000	5,007,196	4,669,210	1681500
2	274287	0	2483511	424200	2,059,311	1,669,833	674967
3	183237	0	1647553	428442	1,219,111	859,607	392779
4	138587	0	1244506	432726	811,780	497,735	260257
5	111802	0	1006487	437053	569,434	303,599	184631
6	94139	0	849426	441423	408,003	189,158	136684
7	80668	0	726829	441424	285,405	115,061	102594
8	70569	0	635055	441424	193,631	67,879	78631
9	62725	0	563975	441424	122,551	37,359	61255
10	56445	0	507273	441424	65,849	17,455	48331
11	50799	0	456571	441424	15,147	3,491	38157
	=====	=====	=====	=====	=====	=====	=====
	1700991	0	15548382	4790964	10757418	8430387	3659786

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.16						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.16						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 35.88	EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 7,508,103	RI OIL VAL: 3,259,405			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.2	GAS VAL: 922,276	GAS VAL: 400,377			
		RI PAYOUT: 4.3	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
400,000				8/8 VALUE: 12,094,150	WI TOTAL: 8,434,370	RI TOTAL: 3,659,780	
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 525.0 D B: 1.000 De/Dt: 69.0 / 10.0
GAS: 625.0 D B: 1.000 De/Dt: 66.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 158,339
LAST YR GAS PROD: 147,622

REMARKS1: MARTIN 98%
REMARKS2: HOWARD 2%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154773 - PAPER RINGS 136-137 A FULL WI DECIMAL = .764903 #WELLS: 1
RRC#, WELL#.....: 55693 - RRC DIST.: 08 FULL RI DECIMAL = .235097 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,658,660	1	67,572	89,425	0	64.08	4.40	4.40	.00	3312041
01	MARTIN COUNTY	1.000000	8,658,660	2	37,581	48,452	0	65.10	4.45	4.45	.00	1871353
31	GRADY ISD	1.000000	8,658,660	3	26,161	33,421	0	66.13	4.50	4.50	.00	1323303
60	MARTIN HOSPITAL DIST	1.000000	8,658,660	4	20,087	25,538	0	67.17	4.54	4.54	.00	1032041
61	PERMIAN BASIN WATER	1.000000	8,658,660	5	16,308	20,674	0	68.24	4.59	4.59	.00	851228
				6	13,729	17,369	0	69.32	4.64	4.64	.00	727954
				7	11,853	14,976	0	69.32	4.64	4.64	.00	628483
				8	10,431	13,163	0	69.32	4.64	4.64	.00	553084
				9	9,312	11,743	0	69.32	4.64	4.64	.00	493751
				10	8,381	10,569	0	69.32	4.64	4.64	.00	444386
				=====	=====	=====	=====					=====
					221,415	285,330	0					11,237,624

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	300966	0	3613007	420000	3,193,007	2,977,479	1040061
				2	164922	0	2036275	424200	1,612,075	1,307,184	514187
				3	115037	0	1438340	428442	1,009,898	712,089	318595
				4	88685	0	1120726	432726	688,000	421,840	217758
				5	72584	0	923812	437053	486,759	259,520	157453
				6	61645	0	789599	441423	348,176	161,421	118050
				7	53152	0	681635	441424	240,211	96,841	89395
				8	46717	0	599801	441424	158,377	55,521	69001
				9	41678	0	535429	441424	94,005	28,656	54032
				10	37511	0	481897	441424	40,473	10,728	42658
				=====	=====	=====	=====	=====	=====	=====	=====
					982897	0	12220521	4349540	7870981	6031279	2621190

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.19 \$/BBLRESV: 32.75 EQUIP VAL: 6,201
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.19 \$/BBLPROD: 0 WI OIL VAL: 5,546,177 RI OIL VAL: 2,410,365
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 485,096 GAS VAL: 210,822
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,658,660 WI TOTAL: 6,037,470 RI TOTAL: 2,621,190

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 280.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 380.0 D B: 1.000 De/Dt: 56.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 144,812
LAST YR GAS PROD: 212,644

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154780 - HORNED FROG 46 A FULL WI DECIMAL = .751428 #WELLS: 1
RRC#, WELL#.....: 55719 - RRC DIST.: 08 FULL RI DECIMAL = .248572 DEPTH: 8100
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.980000	11,989,810	1	104,021	185,399	0	64.08	6.07	6.07	.00	5008768
01	MARTIN COUNTY	.980000	11,989,810	2	45,888	105,788	0	65.10	6.13	6.13	.00	2244747
33	SANDS ISD (MARTIN CO	.980000	11,989,810	3	29,825	74,342	0	66.13	6.20	6.20	.00	1482062
60	MARTIN HOSPITAL DIST	.980000	11,989,810	4	22,134	57,369	0	67.17	6.27	6.27	.00	1117179
61	PERMIAN BASIN WATER	.980000	11,989,810	5	17,607	46,722	0	68.24	6.33	6.33	.00	902842
				6	14,619	39,415	0	69.32	6.40	6.40	.00	761489
				7	12,502	34,085	0	69.32	6.40	6.40	.00	651217
				8	10,919	30,029	0	69.32	6.40	6.40	.00	568760
				9	9,691	26,836	0	69.32	6.40	6.40	.00	504794
				10	8,717	24,152	0	69.32	6.40	6.40	.00	454060
				=====	=====	=====	=====					=====
					275,923	624,137	0					13,695,918

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	845636	0	5854404	840023	5,014,381	4,675,910	1813832
				2	487286	0	2732033	763581	1,968,452	1,596,158	742498
				3	346348	0	1828410	694095	1,134,315	799,816	435888
				4	270291	0	1387470	630932	756,538	463,863	290150
				5	222235	0	1125077	573518	551,559	294,069	206382
				6	189552	0	951041	521328	429,713	199,223	153033
				7	163920	0	815137	521329	293,808	118,448	115058
				8	144414	0	713174	521329	191,845	67,253	88302
				9	129058	0	633852	521329	112,523	34,302	68844
				10	116150	0	570210	521329	48,881	12,957	54326
				=====	=====	=====	=====	=====	=====	=====	=====
					2914890	0	16610808	6108793	10502015	8261999	3968313

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.16 \$/BBLRESV: 32.86 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.16 \$/BBLPROD: 0 WI OIL VAL: 6,812,167 RI OIL VAL: 3,271,945
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 1,449,824 GAS VAL: 696,364
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 12,234,500 WI TOTAL: 8,266,190 RI TOTAL: 3,968,310

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
800,022			
-----	-----	-----	-----
1			
10.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 553.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 750.0 D B: 1.000 De/Dt: 52.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 78,912
LAST YR GAS PROD: 84,569

REMARKS1: MARTIN 98%
REMARKS2: HOWARD 2%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155029 - UNIVERSITY 6-29 A FULL WI DECIMAL = .761862 #WELLS: 1
RRC#, WELL#.....: 55847 - RRC DIST.: 08 FULL RI DECIMAL = .238138 DEPTH: 8748
OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110772 EOR.....:
ALT RRC#: 55847 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	25,050	1	1222	0	25876	21000	4,876	4,567	7608
01	MARTIN COUNTY	1.000000	25,050	2	988	0	22278	21210	1,068	877	5797
30	KLONDIKE ISD-MARTIN	1.000000	25,050								
60	MARTIN HOSPITAL DIST	1.000000	25,050		2210	0	48154	42210	5944	5444	13405
61	PERMIAN BASIN WATER	1.000000	25,050								

\$/BBLRESV: 7.31 EQUIP VAL: 6,196
\$/BBLPROD: 4,544 WI OIL VAL: 5,194 RI OIL VAL: 12,790
WI PAYOUT: .0 GAS VAL: 250 GAS VAL: 615
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 25,050 WI TOTAL: 11,640 RI TOTAL: 13,410

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
20,000 1.5 1
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:
LAST YR OIL PROD: 276
LAST YR GAS PROD: 263

REMARKS1: F/35243/50198 L#151779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155030 - UNIVERSITY 6-29 B FULL WI DECIMAL = .761862 #WELLS: 1
RRC#, WELL#.....: 55848 - RRC DIST.: 08 FULL RI DECIMAL = .238138 DEPTH: 8748
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110773 EOR.....:
ALT RRC#: 55848 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,557	584	0	69.32	5.18	5.18	.00	82229
---	-----	-----	-----	8	1,401	526	0	69.32	5.18	5.18	.00 <td>73990</td>	73990
00	MARTIN COUNTY APPR D	1.000000	507,470	9	1,261	473	0	69.32	5.18	5.18	.00	66596
01	MARTIN COUNTY	1.000000	507,470		=====	=====	=====					=====
30	KLONDIKE ISD-MARTIN	1.000000	507,470		18,898	7,103	0					963,662
60	MARTIN HOSPITAL DIST	1.000000	507,470									
61	PERMIAN BASIN WATER	1.000000	507,470		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	4922	0	175060	63000	112,060	104,955	51475
2	4127	0	147909	63630	84,279	69,241	38489
3	3564	0	128461	64266	64,195	46,264	29582
4	3150	0	113891	64908	48,983	30,965	23210
5	2822	0	102746	65558	37,188	20,621	18530
6	2561	0	93926	66213	27,713	13,480	14990
7	2305	0	84534	66214	18,320	7,817	11939
8	2076	0	76066	66214	9,852	3,688	9508
9	1867	0	68463	66214	2,249	738	7572
	27394	0	991056	586217	404839	297769	205295

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
60,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.6 D B: 1.000 De/Dt: 18.3 / 10.0
GAS: 4.0 D B: 1.000 De/Dt: 18.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1,912
LAST YR GAS PROD: 827

REMARKS1: F/35243/50198 L#151779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155031 - UNIVERSITY 6-42 A FULL WI DECIMAL = .761862 #WELLS: 1
RRC#, WELL#.....: 55849 - RRC DIST.: 08 FULL RI DECIMAL = .238138 DEPTH: 8748

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110774 EOR.....:
ALT RRC#: 55849 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
30 KLONDIKE ISD-MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.99
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 18.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/35243/50198 L#151779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155032 - UNIVERSITY 6-42 B FULL WI DECIMAL = .761862 #WELLS: 1
RRC#, WELL#.....: 55850 - RRC DIST.: 08 FULL RI DECIMAL = .238138 DEPTH: 8748
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110775 EOR.....:
ALT RRC#: 55850 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	589,410	1	4,012	653	0	64.08	4.92	4.92	.00	195866
01	MARTIN COUNTY	1.000000	589,410	2	3,334	522	0	65.10	4.97	4.97	.00	165357
30	KLONDIKE ISD-MARTIN	1.000000	589,410	3	2,854	417	0	66.13	5.02	5.02	.00	143790
60	MARTIN HOSPITAL DIST	1.000000	589,410	4	2,492	334	0	67.17	5.08	5.08	.00	127526
61	PERMIAN BASIN WATER	1.000000	589,410	5	2,213	267	0	68.24	5.13	5.13	.00	115053
				6	1,990	213	0	69.32	5.18	5.18	.00	105096
				7	1,791	171	0	69.32	5.18	5.18	.00	94587
				8	1,612	136	0	69.32	5.18	5.18	.00	85133
				9	1,451	109	0	69.32	5.18	5.18	.00	76631
					21,749	2,822	0					1,109,039

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	2448	0	198314	68250	130,064	121,817	58314
2	1978	0	167335	68932	98,403	80,844	43543
3	1598	0	145388	69622	75,766	54,602	33480
4	1294	0	128820	70318	58,502	36,983	26251
5	1045	0	116098	71021	45,077	24,996	20938
6	844	0	105940	71731	34,209	16,640	16908
7	676	0	95263	71731	23,532	10,041	13454
8	540	0	85673	71731	13,942	5,218	10708
9	432	0	77063	71731	5,332	1,751	8524
	10855	0	1119894	635067	484827	352892	232120

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 589,410 WI TOTAL: 357,290 RI TOTAL: 232,120

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
65,000		2	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.2 D B: 1.000 De/Dt: 18.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 2,996
LAST YR GAS PROD: 486

REMARKS1: F/35243/50198 L#151779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155033 - UNIVERSITY 6-42 C FULL WI DECIMAL = .761862 #WELLS: 1
RRC#, WELL#.....: 55851 - RRC DIST.: 08 FULL RI DECIMAL = .238138 DEPTH: 8748

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110776 EOR.....:
ALT RRC#: 55851 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	692,600	1	4,869	1,632	0	64.08	4.92	4.92	.00	237705
01	MARTIN COUNTY	1.000000	692,600	2	4,049	1,305	0	65.10	4.97	4.97	.00	200819
30	KLONDIKE ISD-MARTIN	1.000000	692,600	3	3,462	1,044	0	66.13	5.02	5.02	.00	174422
60	MARTIN HOSPITAL DIST	1.000000	692,600	4	3,026	835	0	67.17	5.08	5.08	.00	154853
61	PERMIAN BASIN WATER	1.000000	692,600	5	2,689	668	0	68.24	5.13	5.13	.00	139800
				6	2,416	534	0	69.32	5.18	5.18	.00	127594
				7	2,174	427	0	69.32	5.18	5.18	.00	114814
				8	1,957	342	0	69.32	5.18	5.18	.00	103354
				9	1,761	273	0	69.32	5.18	5.18	.00	93002
					=====	=====	=====					=====
					26,403	7,060	0					1,346,363

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	6117	0	243822	89250	154,572	144,770	71694
2	4944	0	205763	90142	115,621	94,990	53543
3	3995	0	178417	91044	87,373	62,967	41086
4	3234	0	158087	91954	66,133	41,807	32216
5	2613	0	142413	92873	49,540	27,471	25683
6	2110	0	129704	93802	35,902	17,463	20701
7	1688	0	116502	93803	22,699	9,686	16455
8	1351	0	104705	93803	10,902	4,080	13087
9	1081	0	94083	93803	280	92	10407
	=====	=====	=====	=====	=====	=====	=====
	27133	0	1373496	830474	543022	403326	284872

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
85,000		5	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.8 D B: 1.000 De/Dt: 18.3 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: 51 VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 2,862
LAST YR GAS PROD: 1,392

REMARKS1: F/35243/50198 L#151779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155049 - MABEE BREDDLOVE O FULL WI DECIMAL = .750403 #WELLS: 1
RRC#, WELL#.....: 55892 - RRC DIST.: 08 FULL RI DECIMAL = .249597 DEPTH: 9000

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110785 EOR.....:
ALT RRC#: 55892 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,890	10,959	0	69.32	5.94	5.94	.00	254368
---	-----	-----	-----	8 <th>4,289</th> <th>9,668</th> <th>0</th> <th>69.32</th> <th>5.94</th> <th>5.94</th> <th>.00</th> <th>223105</th>	4,289	9,668	0	69.32	5.94	5.94	.00	223105
00	MARTIN COUNTY APPR D	1.000000	4,068,310	9	3,822	8,648	0	69.32	5.94	5.94	.00	198813
01	MARTIN COUNTY	1.000000	4,068,310	10	3,440	7,783	0	69.32	5.94	5.94	.00	178942
30	KLONDIKE ISD-MARTIN	1.000000	4,068,310		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	4,068,310		97,069	196,809	0					4,825,220
61	PERMIAN BASIN WATER	1.000000	4,068,310									

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---
				1	240825	0	1783514	236250	1,547,264	1,442,823	555611
				2	142391	0	946580	231454	715,126	579,874	258670
				3	102089	0	655597	226756	428,841	302,380	157152
				4	80010	0	505576	222152	283,424	173,778	106308
				5	66036	0	414042	217642	196,400	104,713	76369
				6	56404	0	352438	213225	139,213	64,542	57023
				7	48849	0	303217	213225	89,992	36,281	43035
				8	43094	0	266199	213225	52,974	18,571	33141
				9	38548	0	237361	213225	24,136	7,358	25922
				10	34692	0	213634	213225	409	109	20465
					=====	=====	=====	=====	=====	=====	=====
					852938	0	5678158	2200379	3477779	2730429	1333696

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.65 \$/BBLRESV: 31.85 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.65 \$/BBLPROD: 0 WI OIL VAL: 2,320,280 RI OIL VAL: 1,133,356
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 410,146 GAS VAL: 200,338
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,068,310 WI TOTAL: 2,734,620 RI TOTAL: 1,333,690

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
225,000			
-----	-----	-----	-----
1			
3.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 144.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 225.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1,666
LAST YR GAS PROD: 3,100

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154776 - GUNSMOKE 1-40 C FULL WI DECIMAL = .755119 #WELLS: 1
RRC#, WELL#.....: 55932 - RRC DIST.: 08 FULL RI DECIMAL = .244881 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	14,559,680	1	123,691	144,837	0	64.08	4.92	4.92	.00	5985163
01	MARTIN COUNTY	1.000000	14,559,680	2	59,038	74,322	0	65.10	4.97	4.97	.00	2902205
31	GRADY ISD	1.000000	14,559,680	3	39,157	50,361	0	66.13	5.02	5.02	.00	1955345
60	MARTIN HOSPITAL DIST	1.000000	14,559,680	4	29,343	38,138	0	67.17	5.08	5.08	.00	1488316
61	PERMIAN BASIN WATER	1.000000	14,559,680	5	23,476	30,702	0	68.24	5.13	5.13	.00	1209702
				6	19,569	25,698	0	69.32	5.18	5.18	.00	1024336
				7	16,775	22,099	0	69.32	5.18	5.18	.00	878085
				8	14,683	19,386	0	69.32	5.18	5.18	.00	768579
				9	13,054	17,266	0	69.32	5.18	5.18	.00	683310
				10	11,749	15,539	0	69.32	5.18	5.18	.00	615000
					=====	=====	=====					=====
					350,535	438,348	0					17,510,041

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	538096	0	6523259	615323	5,907,936	5,509,150	1981317
				2	278926	0	3181131	621476	2,559,655	2,075,547	847550
				3	190903	0	2146248	627690	1,518,558	1,070,750	501599
				4	146298	0	1634614	633967	1,000,647	613,536	335112
				5	118932	0	1328634	640307	688,327	366,988	238930
				6	100518	0	1124854	646711	478,143	221,676	177442
				7	86441	0	964526	646711	317,815	128,127	133467
				8	75829	0	844408	646711	197,697	69,305	102494
				9	67536	0	750846	646711	104,135	31,745	79947
				10	60781	0	675781	646711	29,070	7,706	63118
					=====	=====	=====	=====	=====	=====	=====
					1664260	0	19174301	6372318	12801983	10094530	4460976

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	\$/BBLRESV: 34.83	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	\$/BBLPROD: 0	WI OIL VAL: 9,218,355
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.1	RI OIL VAL: 4,073,777
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.2	GAS VAL: 876,165
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		PRD VAL: 0
			=====
		8/8 VALUE: 14,559,680	WI TOTAL: 10,098,710
			RI TOTAL: 4,460,970
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
586,022			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 600.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 650.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 177,784
LAST YR GAS PROD: 197,920

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

```
LEASE#, NAME.....: 154777 - GUNSMOKE 1-40 D          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 55934 -          RRC DIST.: 08      FULL RI DECIMAL = .250000          DEPTH: 9400
```

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	63,872	130,220	0	65.10	4.97	4.97	.00	3118550
ALT JOB#:	UNIT.....:	3	42,722	92,394	0	66.13	5.02	5.02	.00	2118904
ALT LSE#:	GEOR.....:	4	32,147	71,666	0	67.17	5.08	5.08	.00	1619485
ALT RRC#:	GRAPH.....: X	5	25,779	58,556	0	68.24	5.13	5.13	.00	1319369

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	18,475	42,884	0	69.32	5.18	5.18	.00	960515
---	-----	-----	-----	8	16,183	37,826	0	69.32	5.18	5.18	.00	841354
00	MARTIN COUNTY APPR D	1.000000	16,749,580	9	14,396	33,835	0	69.32	5.18	5.18	.00	748448
01	MARTIN COUNTY	1.000000	16,749,580	10	12,956	30,452	0	69.32	5.18	5.18	.00	673582
31	GRADY ISD	1.000000	16,749,580	11	11,660	27,407	0	69.32	5.18	5.18	.00	606203
60	MARTIN HOSPITAL DIST	1.000000	16,749,580									
61	PERMIAN BASIN WATER	1.000000	16,749,580		389,626	797,314	0					19,369,010

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			1	821269	0	7064888	646823	6,418,065	5,984,845	2205634
			2	485395	0	3603945	653291	2,950,654	2,392,597	986964
			3	347863	0	2466767	659823	1,806,944	1,274,094	592575
			4	273047	0	1892532	666422	1,226,110	751,777	398801
			5	225294	0	1544663	673086	871,577	464,690	285521
			6	192339	0	1311320	679816	631,504	292,777	212621
			7	166604	0	1127119	679817	447,302	180,329	160314
*** PARAMETERS ***			8	146954	0	988308	679817	308,491	108,145	123305
			9	131449	0	879897	679817	200,080	60,993	96299
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	10	118306	0	791888	679817	112,071	29,708	76024
YRS FLAT:	FMVF:	8/8 RES:	11	106476	0	712679	679817	32,862	7,575	60017
			=====	=====	=====	=====	=====	=====	=====	=====
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 5.80		3014996	0	22384006	7378346	15005660	11547530	5198075

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 610.0 D B: 1.000 De/Dt: 63.0 / 10.0

GAS: 880.0 D B: 1.000 De/Dt: 50.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE (RCNLD) :

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD: 129,902

LAST YR GAS PROD: 145,710

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155048 - MABEE BREDDLOVE L FULL WI DECIMAL = .750415 #WELLS: 1
RRC#, WELL#.....: 55964 - RRC DIST.: 08 FULL RI DECIMAL = .249585 DEPTH: 9500

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110784 EOR.....:
ALT RRC#: 55964 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	1	134,691	206,157	0	64.08	5.64	5.64	.00	6476831
00	MARTIN COUNTY APPR D	1.000000	16,232,690	2	54,453	98,401	0	65.10	5.70	5.70	.00	2660139
01	MARTIN COUNTY	1.000000	16,232,690	3	34,708	65,268	0	66.13	5.76	5.76	.00	1722383
30	KLONDIKE ISD-MARTIN	1.000000	16,232,690	4	25,531	48,911	0	67.17	5.82	5.82	.00	1286900
60	MARTIN HOSPITAL DIST	1.000000	16,232,690	5	20,201	39,129	0	68.24	5.88	5.88	.00	1034459
61	PERMIAN BASIN WATER	1.000000	16,232,690	6	16,721	32,616	0	69.32	5.94	5.94	.00	869806
				7	14,263	27,965	0	69.32	5.94	5.94	.00	741944
				8	12,437	24,476	0	69.32	5.94	5.94	.00	646957
				9	11,023	21,760	0	69.32	5.94	5.94	.00	573403
				10	9,902	19,584	0	69.32	5.94	5.94	.00	515090
				11	8,912	17,626	0	69.32	5.94	5.94	.00	463591
				12	8,021	15,863	0	69.32	5.94	5.94	.00	417243
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					350,863	617,756	0					17,408,746

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	872527	0	7349358	420000	6,929,358	6,461,626	2289369
2	420897	0	3081036	424200	2,656,836	2,154,349	841896
3	282114	0	2004497	428442	1,576,055	1,111,292	480461
4	213615	0	1500515	432726	1,067,789	654,704	315494
5	172654	0	1207113	437053	770,060	410,565	222633
6	145385	0	1015191	441423	573,768	266,010	164242
7	124653	0	866597	441424	425,173	171,409	122986
8	109101	0	756058	441424	314,634	110,298	94120
9	96994	0	670397	441424	228,973	69,800	73208
10	87295	0	602385	441424	160,961	42,667	57703
11	78567	0	542158	441424	100,734	23,219	45556
12	70709	0	487952	441424	46,528	9,326	35965
=====	=====	=====	=====	=====	=====	=====	=====
	2674511	0	20083257	5232388	14850869	11485265	4743633

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.65
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000

8/8 VALUE: 16,232,690

\$/BBLRESV: 37.81 EQUIP VAL: 3,804
\$/BBLPROD: 0 WI OIL VAL: 9,955,749 RI OIL VAL: 4,111,914
WI PAYOUT: 3.3 GAS VAL: 1,529,504 GAS VAL: 631,714
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 800.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1,861
LAST YR GAS PROD: 2,329

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155046 - MABEE BREDDLOVE AC FULL WI DECIMAL = .750412 #WELLS: 1
RRC#, WELL#.....: 55999 - RRC DIST.: 08 FULL RI DECIMAL = .249588 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110782 EOR.....:
ALT RRC#: 55999 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	151,531	172,138	0	64.08	5.64	5.64	.00	7286580
				2	61,261	82,164	0	65.10	5.70	5.70	.00	2992711
				3	39,049	54,498	0	66.13	5.76	5.76	.00	1937797
				4	28,722	40,839	0	67.17	5.82	5.82	.00	1447737
				5	22,730	32,672	0	68.24	5.88	5.88	.00	1163960
				6	18,811	27,233	0	69.32	5.94	5.94	.00	978521
				7	16,046	23,351	0	69.32	5.94	5.94	.00	834690
				8	13,991	20,437	0	69.32	5.94	5.94	.00	727792
00	MARTIN COUNTY APPR D	1.000000	17,906,700	9	12,403	18,169	0	69.32	5.94	5.94	.00	645186
01	MARTIN COUNTY	1.000000	17,906,700	10	11,139	16,352	0	69.32	5.94	5.94	.00	579435
30	KLONDIKE ISD-MARTIN	1.000000	17,906,700	11	10,025	14,717	0	69.32	5.94	5.94	.00	521486
60	MARTIN HOSPITAL DIST	1.000000	17,906,700	12	9,023	13,245	0	69.32	5.94	5.94	.00	469363
61	PERMIAN BASIN WATER	1.000000	17,906,700	13	8,121	11,921	0	69.32	5.94	5.94	.00	422443
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					402,852	527,736	0					20,007,701

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	728544	0	8015124	420000	7,595,124	7,082,453	2496800
2	351444	0	3344155	424200	2,919,955	2,367,703	913808
3	235561	0	2173358	428442	1,744,916	1,230,358	520945
4	178360	0	1626097	432726	1,193,371	731,703	341904
5	144163	0	1308123	437053	871,070	464,420	241267
6	121390	0	1099911	441423	658,488	305,288	177951
7	104086	0	938776	441424	497,352	200,508	133232
8	91097	0	818889	441424	377,465	132,324	101943
9	80987	0	726173	441424	284,749	86,803	79300
10	72888	0	652323	441424	210,899	55,905	62488
11	65600	0	587086	441424	145,662	33,575	49332
12	59039	0	528402	441424	86,978	17,434	38948
13	53137	0	475580	441424	34,156	5,953	30750
	=====	=====	=====	=====	=====	=====	=====
	2286296	0	22293997	5673812	16620185	12714427	5188668

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 37.75	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 11,410,524	RI OIL VAL: 4,656,555	
400,000				WI PAYOUT: 3.4	GAS VAL: 1,303,890	GAS VAL: 532,108	
-----	-----	-----	-----	RI PAYOUT: 4.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 17,906,700	WI TOTAL: 12,718,040	RI TOTAL: 5,188,660	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 900.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 835.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 8,897
LAST YR GAS PROD: 7,517

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155047 - MABEE BREDDLOVE AD FULL WI DECIMAL = .750412 #WELLS: 1
RRC#, WELL#.....: 56000 - RRC DIST.: 08 FULL RI DECIMAL = .249588 DEPTH: 8800

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110783 EOR.....:
ALT RRC#: 56000 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	1	101,018	103,075	0	64.08	5.64	5.64	.00	4857592
00	MARTIN COUNTY APPR D	1.000000	10,976,040	2	40,838	49,197	0	65.10	5.70	5.70	.00	1995011
01	MARTIN COUNTY	1.000000	10,976,040	3	26,031	32,630	0	66.13	5.76	5.76	.00	1291782
30	KLONDIKE ISD-MARTIN	1.000000	10,976,040	4	19,146	24,453	0	67.17	5.82	5.82	.00	965057
60	MARTIN HOSPITAL DIST	1.000000	10,976,040	5	15,152	19,561	0	68.24	5.88	5.88	.00	775905
61	PERMIAN BASIN WATER	1.000000	10,976,040	6	12,537	16,303	0	69.32	5.94	5.94	.00	652157
				7	10,694	13,979	0	69.32	5.94	5.94	.00	556286
				8	9,325	12,236	0	69.32	5.94	5.94	.00	485073
				9	8,267	10,877	0	69.32	5.94	5.94	.00	430037
				10	7,424	9,789	0	69.32	5.94	5.94	.00	386186
				=====	=====	=====	=====					=====
					250,432	292,100	0					12,395,086

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	436247	0	5293839	420000	4,873,839	4,544,855	1649088
2	210433	0	2205444	419958	1,785,486	1,447,797	602649
3	141039	0	1432821	419915	1,012,906	714,210	343441
4	106796	0	1071853	419873	651,980	399,755	225368
5	86311	0	862216	419830	442,386	235,862	159025
6	72670	0	724827	419788	305,039	141,422	117268
7	62311	0	618597	419788	198,809	80,150	87792
8	54541	0	539614	419788	119,826	42,007	67176
9	48484	0	478521	419788	58,733	17,904	52256
10	43634	0	429820	419788	10,032	2,659	41174
=====	=====	=====	=====	=====	=====	=====	=====
	1262466	0	13657552	4198516	9459036	7626621	3345237

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.65 \$/BBLRESV: 36.83 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.65 \$/BBLPROD: 0 WI OIL VAL: 6,921,631 RI OIL VAL: 3,036,010
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.0 GAS VAL: 704,982 GAS VAL: 309,224
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 10,976,040 WI TOTAL: 7,630,810 RI TOTAL: 3,345,230

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----
1			
1.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 600.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 500.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 5,702
LAST YR GAS PROD: 5,924

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154775 - GUNSMOKE 1-40 B FULL WI DECIMAL = .755372 #WELLS: 1
RRC#, WELL#.....: 56003 - RRC DIST.: 08 FULL RI DECIMAL = .244628 DEPTH: 8700

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	66,844	71,503	0	64.08	5.13	5.13	3235533
				2	34,300	39,254	0	65.10	5.18	5.18	1686693
				3	23,242	27,200	0	66.13	5.23	5.23	1161002
				4	17,598	20,835	0	67.17	5.29	5.29	892893
				5	14,167	16,889	0	68.24	5.34	5.34	730260
				6	11,856	14,202	0	69.32	5.40	5.40	620808
				7	10,194	12,257	0	69.32	5.40	5.40	533782
				8	8,945	10,778	0	69.32	5.40	5.40	468382
00	MARTIN COUNTY APPR D	1.000000	7,664,140	9	7,965	9,617	0	69.32	5.40	5.40	417066
01	MARTIN COUNTY	1.000000	7,664,140	10	7,169	8,655	0	69.32	5.40	5.40	375386
31	GRADY ISD	1.000000	7,664,140								
60	MARTIN HOSPITAL DIST	1.000000	7,664,140								10,121,805
61	PERMIAN BASIN WATER	1.000000	7,664,140								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	277078	0	3512611	557573	2,955,038	1065430
				2	153594	0	1840287	523728	1,316,559	489639
				3	107456	0	1268458	491937	776,521	296045
				4	83255	0	976148	462077	514,071	199846
				5	68125	0	798385	434029	364,356	143378
				6	57930	0	678738	407683	271,055	106922
				7	49996	0	583778	407683	176,095	80671
				8	43964	0	512346	407683	104,663	62104
				9	39228	0	456294	407683	48,611	48518
				10	35304	0	410690	407683	3,007	38306
				915930	0	11037735	4507759	6529976	5129087	2530859

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.04 \$/BBLRESV: 30.78 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.04 \$/BBLPROD: 0 WI OIL VAL: 4,703,465 RI OIL VAL: 2,320,843
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 425,617 GAS VAL: 210,013
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,664,140 WI TOTAL: 5,133,280 RI TOTAL: 2,530,860

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
531,022			
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 300.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 83,499
LAST YR GAS PROD: 69,199

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155050 - MABEE BREDDLOVE X FULL WI DECIMAL = .750412 #WELLS: 1
RRC#, WELL#.....: 56079 - RRC DIST.: 08 FULL RI DECIMAL = .249588 DEPTH: 9500
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110786 EOR.....:
ALT RRC#: 56079 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	168,368	206,157	0	64.08	5.64	5.64	8096211
				2	68,069	98,401	0	65.10	5.70	5.70	3325295
				3	43,388	65,268	0	66.13	5.76	5.76	2153118
				4	31,914	48,911	0	67.17	5.82	5.82	1608631
				5	25,257	39,129	0	68.24	5.88	5.88	1293363
				6	20,903	32,616	0	69.32	5.94	5.94	1087344
				7	17,830	27,965	0	69.32	5.94	5.94	927491
				8	15,547	24,476	0	69.32	5.94	5.94	808733
00	MARTIN COUNTY APPR D	1.000000	20,394,160	9	13,784	21,760	0	69.32	5.94	5.94	717024
01	MARTIN COUNTY	1.000000	20,394,160	10	12,378	19,584	0	69.32	5.94	5.94	643886
30	KLONDIKE ISD-MARTIN	1.000000	20,394,160	11	11,140	17,626	0	69.32	5.94	5.94	579487
60	MARTIN HOSPITAL DIST	1.000000	20,394,160	12	10,026	15,863	0	69.32	5.94	5.94	521538
61	PERMIAN BASIN WATER	1.000000	20,394,160	13	9,023	14,277	0	69.32	5.94	5.94	469363
				14	8,121	12,849	0	69.32	5.94	5.94	422443
				=====	=====	=====					=====
					455,748	644,882	0				22,653,927

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	872523	0	8968734	420000	8,548,734	7,971,695
				2	420895	0	3746190	424200	3,321,990	2,693,702
				3	282113	0	2435231	428442	2,006,789	1,415,007
				4	213614	0	1822245	432726	1,389,519	851,970
*** PARAMETERS ***				5	172654	0	1466017	437053	1,028,964	548,602
				6	145384	0	1232728	441423	791,305	366,865
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	124653	0	1052144	441424	610,720	246,212
YRS FLAT:	FMVF:	8/8 RES:		8	109100	0	917833	441424	476,409	167,010
				9	96994	0	814018	441424	372,594	113,582
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.65			10	87295	0	731181	441424	289,757	76,809
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.65			11	78567	0	658054	441424	216,630	49,934
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	70708	0	592246	441424	150,822	30,231
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	63639	0	533002	441424	91,578	15,961
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	57274	0	479717	441424	38,293	5,804
				=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	2795413	0	25449340	6115236	19334104	14553384	5837347
-----	-----	-----	-----							
400,000				\$/BBLRESV: 37.88		EQUIP VAL: 3,450				
-----	-----	-----	-----	\$/BBLPROD: 0		WI OIL VAL: 12,954,797		RI OIL VAL: 5,196,155		
				WI PAYOUT: 3.5		GAS VAL: 1,598,573		GAS VAL: 641,186		
				RI PAYOUT: 4.4		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 20,394,160		WI TOTAL: 14,556,820		RI TOTAL: 5,837,340		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,000.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 6,479
LAST YR GAS PROD: 6,101

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154969 - UL AUDIBLE 30-44F FULL WI DECIMAL = .748194 #WELLS: 1
RRC#, WELL#.....: 56119 - RRC DIST.: 08 FULL RI DECIMAL = .251806 DEPTH: 9800
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110754 EOR.....:
ALT RRC#: 56119 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	214,445	123,691	0	64.08	5.92	5.92	10281409
				2	94,604	59,038	0	65.10	5.98	5.98	4607918
				3	61,484	39,157	0	66.13	6.04	6.04	3042110
				4	45,635	29,343	0	67.17	6.10	6.10	2293441
				5	36,299	23,476	0	68.24	6.16	6.16	1853309
				6	30,144	19,569	0	69.32	6.23	6.23	1563413
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	25,777	16,775	0	69.32	6.23	6.23	1336919
---	-----	-----	-----	8	22,515	14,683	0	69.32	6.23	6.23	1167736
00	MARTIN COUNTY APPR D	1.000000	25,179,690	9	19,989	13,054	0	69.32	6.23	6.23	1036726
01	MARTIN COUNTY	1.000000	25,179,690	10	17,972	11,749	0	69.32	6.23	6.23	932114
30	KLONDIKE ISD-MARTIN	1.000000	25,179,690	11	16,175	10,574	0	69.32	6.23	6.23	838913
60	MARTIN HOSPITAL DIST	1.000000	25,179,690	12	14,558	9,517	0	69.32	6.23	6.23	755048
61	PERMIAN BASIN WATER	1.000000	25,179,690	13	13,102	8,565	0	69.32	6.23	6.23	679533
				14	11,792	7,709	0	69.32	6.23	6.23	611590
				15	10,613	6,938	0	69.32	6.23	6.23	550441
				=====	=====	=====					=====
					635,104	393,838	0				31,550,620

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	547866	0	10829275	9,936,752	9,266,021	3413506
				2	264148	0	4872066	811303	4,060,763	1347130
				3	176954	0	3219064	737474	2,481,590	780760
*** PARAMETERS ***				4	133921	0	2427362	670364	1,756,998	516441
				5	108198	0	1961507	609361	1,352,146	366072
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		6	91216	0	1654629	553909	1,100,720	270877
YRS FLAT:	FMVF:	8/8 RES:		7	78192	0	1415111	553909	861,202	203219
				8	68441	0	1236177	553909	682,268	155718
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.97			9	60848	0	1097574	553909	543,665	121282
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.97			10	54765	0	986879	553909	432,970	95658
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			11	49288	0	888201	553909	334,292	75521
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	44361	0	799409	553909	245,500	59623
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	39924	0	719457	553909	165,548	47071
				14	35934	0	647524	553909	93,615	37160
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	32340	0	582781	553909	28,872	29338
-----	-----	-----	-----	=====	=====	=====	=====	=====	=====	=====
850,022					1786396	0	33337016	9260115	24076901	17657056
-----	-----	-----	-----							

1 \$/BBLRESV: 35.17 EQUIP VAL: 3,286
10.0 5 \$/BBLPROD: 0 WI OIL VAL: 16,710,885 RI OIL VAL: 7,116,443
WI PAYOUT: 3.7 GAS VAL: 946,153 GAS VAL: 402,926
RI PAYOUT: 4.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 25,179,690 WI TOTAL: 17,660,320 RI TOTAL: 7,519,370
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,140.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 224,678
LAST YR GAS PROD: 102,699

REMARKS1: MARTIN 73%
REMARKS2: ANDREWS 27%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154774 - GUNSMOKE 1-40 A FULL WI DECIMAL = .755182 #WELLS: 1
RRC#, WELL#.....: 56134 - RRC DIST.: 08 FULL RI DECIMAL = .244818 DEPTH: 8400
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	6,570,790	1	61,843	63,227	0	64.08	5.13	5.13	.00	2992710
01	MARTIN COUNTY	1.000000	6,570,790	2	29,514	36,988	0	65.10	5.18	5.18	.00	1450978
31	GRADY ISD	1.000000	6,570,790	3	19,577	26,246	0	66.13	5.23	5.23	.00	977679
60	MARTIN HOSPITAL DIST	1.000000	6,570,790	4	14,669	20,355	0	67.17	5.29	5.29	.00	744093
61	PERMIAN BASIN WATER	1.000000	6,570,790	5	11,735	16,632	0	68.24	5.34	5.34	.00	604747
				6	9,782	14,059	0	69.32	5.40	5.40	.00	512080
				7	8,385	12,178	0	69.32	5.40	5.40	.00	438948
				8	7,339	10,741	0	69.32	5.40	5.40	.00	384191
				9	6,525	9,609	0	69.32	5.40	5.40	.00	341579
				10	5,872	8,648	0	69.32	5.40	5.40	.00	307395
					=====	=====	=====					=====
					175,241	218,683	0					8,754,400

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	244947	0	3237657	627923	2,609,734	2,433,577	983042
				2	144691	0	1595669	551755	1,043,914	846,478	424990
				3	103661	0	1081340	484828	596,512	420,606	252633
				4	81316	0	825409	426019	399,390	244,882	169159
				5	67071	0	671818	374343	297,475	158,601	120772
				6	57332	0	569412	328935	240,477	111,490	89792
				7	49662	0	488610	328936	159,674	64,373	67589
				8	43802	0	427993	328936	99,057	34,725	51932
				9	39185	0	380764	328936	51,828	15,799	40528
				10	35266	0	342661	328936	13,725	3,638	31994
					=====	=====	=====	=====	=====	=====	=====
					866933	0	9621333	4109547	5511786	4334169	2232431

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.04 \$/BBLRESV: 29.80 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.04 \$/BBLPROD: 0 WI OIL VAL: 3,943,634 RI OIL VAL: 2,031,276
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.2 GAS VAL: 390,530 GAS VAL: 201,153
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,570,790 WI TOTAL: 4,338,360 RI TOTAL: 2,232,430

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
598,022			
-----	-----	-----	-----
1			
13.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 300.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: 250.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 28,915
LAST YR GAS PROD: 29,293

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154965 - UL AUDIBLE 30-44B FULL WI DECIMAL = .748169 #WELLS: 1
RRC#, WELL#.....: 56144 - RRC DIST.: 08 FULL RI DECIMAL = .251831 DEPTH: 9400

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110750 EOR.....:
ALT RRC#: 56144 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	12,548,560	1	117,283	116,983	0	64.08	5.92	5.92	.00	5622860
01	MARTIN COUNTY	1.000000	12,548,560	2	50,022	60,028	0	65.10	5.98	5.98	.00	2436362
30	KLONDIKE ISD-MARTIN	1.000000	12,548,560	3	32,255	40,674	0	66.13	6.04	6.04	.00	1595862
60	MARTIN HOSPITAL DIST	1.000000	12,548,560	4	23,852	30,801	0	67.17	6.10	6.10	.00	1198671
61	PERMIAN BASIN WATER	1.000000	12,548,560	5	18,932	24,798	0	68.24	6.16	6.16	.00	966574
				6	15,699	20,756	0	69.32	6.23	6.23	.00	814198
				7	13,410	17,848	0	69.32	6.23	6.23	.00	695484
				8	11,706	15,656	0	69.32	6.23	6.23	.00	607109
				9	10,385	13,944	0	69.32	6.23	6.23	.00	538598
				10	9,334	12,550	0	69.32	6.23	6.23	.00	484090
				11	8,401	11,295	0	69.32	6.23	6.23	.00	435702
				=====	=====	=====	=====					=====
					311,279	365,333	0					15,395,510

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	518136	0	6140996	892523	5,248,473	4,894,200	1935967
				2	268568	0	2704930	784259	1,920,671	1,557,413	748015
				3	183803	0	1779665	689129	1,090,536	768,947	431702
				4	140571	0	1339242	605537	733,705	449,863	284972
				5	114287	0	1080861	532086	548,775	292,584	201746
				6	96746	0	910944	467544	443,400	205,570	149149
				7	83191	0	778675	467544	311,131	125,432	111837
				8	72974	0	680083	467544	212,539	74,507	85681
				9	64994	0	603592	467544	136,048	41,473	66706
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		10	58497	0	542587	467544	75,043	19,892	52600
YRS FLAT:	FMVF:	8/8 RES:		11	52647	0	488349	467544	20,805	4,795	41528
				=====	=====	=====	=====	=====	=====	=====	=====
					1654414	0	17049924	6308798	10741126	8434676	4109903

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.97
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

850,022

1
13.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 650.0 D B: 1.000 De/Dt: 72.0 / 10.0
GAS: 525.0 D B: 1.000 De/Dt: 60.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 127,199
LAST YR GAS PROD: 75,716

REMARKS1: MARTIN 73%
REMARKS2: ANDREWS 27%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154966 - UL AUDIBLE 30-44C FULL WI DECIMAL = .748178 #WELLS: 1
 RRC#, WELL#.....: 56145 - RRC DIST.: 08 FULL RI DECIMAL = .251822 DEPTH: 9800
 OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
 OIL FIELD#.....: 85280300
 OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
 ALT JOB#: 505800 UNIT.....:
 ALT LSE#: 110751 EOR.....:
 ALT RRC#: 56145 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	17,787	10,399	0	69.32	6.23	6.23	.00	922500
00	MARTIN COUNTY APPR D	1.000000	17,968,530	9	15,805	9,244	0	69.32	6.23	6.23	.00	819706
01	MARTIN COUNTY	1.000000	17,968,530	10	14,219	8,320	0	69.32	6.23	6.23	.00	737450
30	KLONDIKE ISD-MARTIN	1.000000	17,968,530	11	12,797	7,488	0	69.32	6.23	6.23	.00	663700
60	MARTIN HOSPITAL DIST	1.000000	17,968,530	12	11,517	6,739	0	69.32	6.23	6.23	.00	597314
61	PERMIAN BASIN WATER	1.000000	17,968,530	13	10,365	6,065	0	69.32	6.23	6.23	.00	537567
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					468,882	268,569	0					23,276,471

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE			
---	-----	-----	-----	-----	-----	-----	-----			
1	388052	0	7929573	892523	7,037,050	6,562,049	2499701			
2	187094	0	3733747	811303	2,922,444	2,369,722	1032472			
3	125334	0	2495233	737474	1,757,759	1,239,413	605252			
4	94856	0	1891577	670364	1,221,213	748,775	402482			
5	76630	0	1533503	609361	924,142	492,716	286219			
6	64599	0	1296310	553909	742,401	344,192	212235			
7	55374	0	1110230	553909	556,321	224,281	159450			
8	48471	0	970971	553909	417,062	146,205	122321			
9	43088	0	862794	553909	308,885	94,160	95346			
10	38781	0	776231	553909	222,322	58,934	75246			
11	34903	0	698603	553909	144,694	33,352	59405			
12	31411	0	628725	553909	74,816	14,996	46896			
13	28270	0	565837	553909	11,928	2,079	37024			
				=====	=====	=====	=====			
				1216863	0	24493334	8152297	16341037	12330874	5634049

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV	33.40	EQUIP VAL:	3,623		
-----	-----	-----	-----	-----	-----	-----	-----		
850,022				\$/BBLPROD:	0	WI OIL VAL:	11,718,252	RI OIL VAL:	5,354,138
-----	-----	-----	-----	WI PAYOUT:	3.5	GAS VAL:	612,610	GAS VAL:	279,905
1				RI PAYOUT:	4.4	PRD VAL:	0	PRD VAL:	0
10.0	5			8/8 VALUE:	17,968,530	WI TOTAL:	12,334,490	RI TOTAL:	5,634,040

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 790.0 D B: 1.000 De/Dt: 67.0 / 10.0
 GAS: 425.0 D B: 1.000 De/Dt: 65.0 / 10.0
 PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
 SERV WELLS: EQ SCH#: VAL:
 INJ WELLS: EQ SCH#: VAL:
 COMPRESSRS: HP: VAL:
 OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
 LAST YR RI VAL:
 LAST YR 8/8 VAL:

LAST YR OIL PROD: 148,582
 LAST YR GAS PROD: 69,133

REMARKS1: MARTIN 73%
 REMARKS2: ANDREWS 27%
 MC1:
 MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154968 - UL AUDIBLE 30-44E FULL WI DECIMAL = .748164 #WELLS: 1
RRC#, WELL#.....: 56148 - RRC DIST.: 08 FULL RI DECIMAL = .251836 DEPTH: 9400

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110753 EOR.....:
ALT RRC#: 56148 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	12,282,520	1	118,250	105,137	0	64.08	5.92	5.92	.00	5669183
01	MARTIN COUNTY	1.000000	12,282,520	2	49,563	50,182	0	65.10	5.98	5.98	.00	2413990
30	KLONDIKE ISD-MARTIN	1.000000	12,282,520	3	31,834	33,284	0	66.13	6.04	6.04	.00	1575022
60	MARTIN HOSPITAL DIST	1.000000	12,282,520	4	23,497	24,942	0	67.17	6.10	6.10	.00	1180822
61	PERMIAN BASIN WATER	1.000000	12,282,520	5	18,633	19,955	0	68.24	6.16	6.16	.00	951302
				6	15,443	16,630	0	69.32	6.23	6.23	.00	800916
				7	13,182	14,259	0	69.32	6.23	6.23	.00	683654
				8	11,503	12,478	0	69.32	6.23	6.23	.00	596577
				9	10,202	11,095	0	69.32	6.23	6.23	.00	529104
				10	9,164	9,986	0	69.32	6.23	6.23	.00	475270
				11	8,248	8,987	0	69.32	6.23	6.23	.00	427764
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					309,519	306,935	0					15,303,604

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	465666	0	6134849	892523	5,242,326	4,888,468	1934080
2	224515	0	2638505	784259	1,854,246	1,503,551	729666
3	150407	0	1725429	689129	1,036,300	730,705	418557
4	113830	0	1294652	605537	689,115	422,524	275491
5	91966	0	1043268	532086	511,182	272,542	194734
6	77513	0	878429	467544	410,885	190,494	143829
7	66462	0	750116	467544	282,572	113,919	107739
8	58161	0	654738	467544	187,194	65,623	82489
9	51714	0	580818	467544	113,274	34,531	64190
10	46545	0	521815	467544	54,271	14,386	50587
11	41889	0	469653	467544	2,109	486	39939
=====	=====	=====	=====	=====	=====	=====	=====
	1388668	0	16692272	6308798	10383474	8237229	4041301

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.97
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	12,282,520	WI TOTAL:	8,241,220	RI TOTAL:	4,041,300
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
850,022									

1
13.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 670.0 D B: 1.000 De/Dt: 73.0 / 10.0
GAS: 510.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 142,148
LAST YR GAS PROD: 84,648

REMARKS1: MARTIN 73%
REMARKS2: ANDREWS 27%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154967 - UL AUDIBLE 30-44D FULL WI DECIMAL = .746293 #WELLS: 1
RRC#, WELL#.....: 56162 - RRC DIST.: 08 FULL RI DECIMAL = .253707 DEPTH: 9800
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110752 EOR.....:
ALT RRC#: 56162 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	17,998,770	1	144,557	202,603	0	64.08	5.92	5.92	.00	6913071
01	MARTIN COUNTY	1.000000	17,998,770	2	66,917	111,231	0	65.10	5.98	5.98	.00	3251074
30	KLONDIKE ISD-MARTIN	1.000000	17,998,770	3	44,016	77,078	0	66.13	6.04	6.04	.00	2172293
60	MARTIN HOSPITAL DIST	1.000000	17,998,770	4	32,856	59,041	0	67.17	6.10	6.10	.00	1647022
61	PERMIAN BASIN WATER	1.000000	17,998,770	5	26,224	47,866	0	68.24	6.16	6.16	.00	1335511
				6	21,825	40,256	0	69.32	6.23	6.23	.00	1129073
				7	18,692	34,735	0	69.32	6.23	6.23	.00	966994
				8	16,344	30,547	0	69.32	6.23	6.23	.00	845525
				9	14,524	27,264	0	69.32	6.23	6.23	.00	751371
				10	13,067	24,538	0	69.32	6.23	6.23	.00	675996
				11	11,760	22,084	0	69.32	6.23	6.23	.00	608380
				12	10,584	19,876	0	69.32	6.23	6.23	.00	547542
				13	9,526	17,888	0	69.32	6.23	6.23	.00	492809
					=====	=====	=====					=====
					430,892	715,007	0					21,336,661

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	895111	0	7808182	892523	6,915,659	6,448,852	2486122
2	496405	0	3747479	811303	2,936,176	2,380,856	1046663
3	347438	0	2519731	737474	1,782,257	1,256,687	617325
4	268777	0	1915799	670364	1,245,435	763,626	411724
5	220048	0	1555559	609361	946,198	504,475	293248
6	187166	0	1316239	553909	762,330	353,432	217660
7	161497	0	1128491	553909	574,582	231,642	163699
8	142025	0	987550	553909	433,641	152,018	125657
9	126761	0	878132	553909	324,223	98,836	98015
10	114087	0	790083	553909	236,174	62,605	77357
11	102677	0	711057	553909	157,148	36,223	61071
12	92412	0	639954	553909	86,045	17,246	48212
13	83169	0	575978	553909	22,069	3,847	38064
	=====	=====	=====	=====	=====	=====	=====
	3237573	0	24574234	8152297	16421937	12310345	5684817

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 33.24	EQUIP VAL: 3,623		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 10,688,494	RI OIL VAL: 4,935,859	
850,022				WI PAYOUT: 3.5	GAS VAL: 1,621,839	GAS VAL: 748,952	
-----	-----	-----	-----	RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0	
1					=====	=====	
10.0	5			8/8 VALUE: 17,998,770	WI TOTAL: 12,313,960	RI TOTAL: 5,684,810	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 726.0 D B: 1.000 De/Dt: 67.0 / 10.0
GAS: 850.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 91,143
LAST YR GAS PROD: 69,317

REMARKS1: MARTIN 73%
REMARKS2: ANDREWS 27%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154964 - UL AUDIBLE 30-44A FULL WI DECIMAL = .746303 #WELLS: 1
RRC#, WELL#.....: 56188 - RRC DIST.: 08 FULL RI DECIMAL = .253697 DEPTH: 9100
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110749 EOR.....:
ALT RRC#: 56188 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	156,305	213,688	0	64.08	5.92	5.92	7474989
				2	72,355	114,249	0	65.10	5.98	5.98	3515319
				3	47,595	78,451	0	66.13	6.04	6.04	2348957
				4	35,526	59,814	0	67.17	6.10	6.10	1780889
				5	28,357	48,352	0	68.24	6.16	6.16	1444157
				6	23,599	40,583	0	69.32	6.23	6.23	1220864
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	20,211	34,969	0	69.32	6.23	6.23	1045590
				8	17,673	30,721	0	69.32	6.23	6.23	914290
00	MARTIN COUNTY APPR D	1.000000	19,684,330	9	15,703	27,393	0	69.32	6.23	6.23	812375
01	MARTIN COUNTY	1.000000	19,684,330	10	14,128	24,654	0	69.32	6.23	6.23	730894
30	KLONDIKE ISD-MARTIN	1.000000	19,684,330	11	12,715	22,189	0	69.32	6.23	6.23	657794
60	MARTIN HOSPITAL DIST	1.000000	19,684,330	12	11,444	19,970	0	69.32	6.23	6.23	592041
61	PERMIAN BASIN WATER	1.000000	19,684,330	13	10,300	17,973	0	69.32	6.23	6.23	532857
				14	9,270	16,176	0	69.32	6.23	6.23	479572
				=====	=====	=====					=====
					475,181	749,182	0				23,550,588

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	944098	0	8419087	892523	7,526,564	7,018,521
				2	509881	0	4025200	811303	3,213,897	2,606,052
				3	353631	0	2702588	737474	1,965,114	1,385,621
				4	272300	0	2053189	670364	1,382,825	847,865
*** PARAMETERS ***				5	222285	0	1666442	609361	1,057,081	563,593
				6	188689	0	1409553	553909	855,644	396,693
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	162587	0	1208177	553909	654,268	263,768
YRS FLAT:	FMVF:	8/8 RES:		8	142836	0	1057126	553909	503,217	176,408
				9	127363	0	939738	553909	385,829	117,616
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.97			10	114628	0	845522	553909	291,613	77,301
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.97			11	103167	0	760961	553909	207,052	47,725
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	92850	0	684891	553909	130,982	26,254
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	83565	0	616422	553909	62,513	10,895
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	75210	0	554782	553909	873	133
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		3393090	0	26943678	8706206	18237472	13538445
850,022										
1										
10.0	5									

				\$/BBLRESV: 33.37	EQUIP VAL: 3,450					
				\$/BBLPROD: 0	WI OIL VAL: 11,833,508	RI OIL VAL: 5,368,921				
				WI PAYOUT: 3.6	GAS VAL: 1,704,923	GAS VAL: 773,532				
				RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 19,684,330	WI TOTAL: 13,541,880	RI TOTAL: 6,142,450				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 785.0 D B: 1.000 De/Dt: 67.0 / 10.0
GAS: 920.0 D B: 1.000 De/Dt: 57.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 118,610
LAST YR GAS PROD: 92,703

REMARKS1: MARTIN 73%
REMARKS2: ANDREWS 27%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155042 - GUARDIAN 250 A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56525 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9400
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110778 EOR.....:
ALT RRC#: 56525 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	175,102	164,922	0	64.08	4.90	4.90	8415402
				2	70,790	78,719	0	65.10	4.95	4.95	3456322
				3	45,122	52,213	0	66.13	5.01	5.01	2237938
				4	33,190	39,127	0	67.17	5.06	5.06	1672029
				5	26,266	31,303	0	68.24	5.11	5.11	1344294
				6	21,737	26,092	0	69.32	5.16	5.16	1130107
				7	18,543	22,372	0	69.32	5.16	5.16	964051
				8	16,167	19,579	0	69.32	5.16	5.16	840522
00	MARTIN COUNTY APPR D	1.000000	20,466,830	9	14,335	17,407	0	69.32	5.16	5.16	745277
01	MARTIN COUNTY	1.000000	20,466,830	10	12,872	15,666	0	69.32	5.16	5.16	669215
30	KLONDIKE ISD-MARTIN	1.000000	20,466,830	11	11,585	14,099	0	69.32	5.16	5.16	602304
60	MARTIN HOSPITAL DIST	1.000000	20,466,830	12	10,427	12,689	0	69.32	5.16	5.16	542100
61	PERMIAN BASIN WATER	1.000000	20,466,830	13	9,384	11,420	0	69.32	5.16	5.16	487874
				14	8,446	10,278	0	69.32	5.16	5.16	439108
				=====	=====	=====					=====
					473,966	515,886	0				23,546,543

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	606088	0	9021490	8,601,490	8,020,890	2816478
				2	292244	0	3748566	3,324,366	2,695,629	1026570
				3	196190	0	2434128	2,005,686	1,414,230	584735
				4	148487	0	1820516	1,387,790	850,909	383626
				5	119969	0	1464263	1,027,210	547,667	270660
				6	100976	0	1231083	789,660	366,102	199612
				7	86580	0	1050631	609,207	245,602	149435
				8	75771	0	916293	474,869	166,470	114319
				9	67365	0	812642	371,218	113,162	88939
				10	60627	0	729842	288,418	76,454	70067
				11	54563	0	656867	215,443	49,660	55317
				12	49106	0	591206	149,782	30,022	43673
				13	44195	0	532069	90,645	15,798	34478
				14	39776	0	478884	37,460	5,678	27220
				=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1941937	0	25488480	6115236	19373244	14598273	5865129

				\$/BBLRESV: 37.94	EQUIP VAL: 3,450		
				\$/BBLPROD: 0	WI OIL VAL: 13,486,045	RI OIL VAL: 5,418,271	
				WI PAYOUT: 3.5	GAS VAL: 1,112,213	GAS VAL: 446,852	
				RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 20,466,830	WI TOTAL: 14,601,710	RI TOTAL: 5,865,120	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,040.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 800.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 833
LAST YR GAS PROD: 1,042

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155043 - GUARDIAN 250 B FULL WI DECIMAL = .750348 #WELLS: 1
RRC#, WELL#.....: 56592 - RRC DIST.: 08 FULL RI DECIMAL = .249652 DEPTH: 10000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110779 EOR.....:
ALT RRC#: 56592 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
				1	190,257	239,142	0	64.08	4.90	4.90	.00
				2	76,918	114,148	0	65.10	4.95	4.95	.00
				3	49,029	75,712	0	66.13	5.01	5.01	.00
				4	36,062	56,736	0	67.17	5.06	5.06	.00
				5	28,541	45,392	0	68.24	5.11	5.11	.00
				6	23,621	37,836	0	69.32	5.16	5.16	.00
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	20,150	32,440	0	69.32	5.16	5.16	.00
---				8	17,569	28,393	0	69.32	5.16	5.16	.00
00 MARTIN COUNTY APPR D 1.000000 23,121,100				9	15,576	25,244	0	69.32	5.16	5.16	.00
01 MARTIN COUNTY 1.000000 23,121,100				10	13,989	22,720	0	69.32	5.16	5.16	.00
30 KLONDIKE ISD-MARTIN 1.000000 23,121,100				11	12,590	20,448	0	69.32	5.16	5.16	.00
60 MARTIN HOSPITAL DIST 1.000000 23,121,100				12	11,331	18,403	0	69.32	5.16	5.16	.00
61 PERMIAN BASIN WATER 1.000000 23,121,100				13	10,198	16,563	0	69.32	5.16	5.16	.00
				14	9,178	14,907	0	69.32	5.16	5.16	.00
				15	8,260	13,416	0	69.32	5.16	5.16	.00
				=====	=====	=====					=====
					523,269	761,500	0				26,027,102

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	879255	0	10027249	9,607,249	8,958,760	3124666
				2	423971	0	4181235	3,757,035	3,046,467	1142935
				3	284620	0	2717464	2,289,022	1,614,012	651587
*** PARAMETERS ***				4	215413	0	2032969	1,600,243	981,173	427599
				5	174046	0	1635452	1,198,399	638,938	301742
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28				6	146493	0	1375119	933,696	432,880	222553
YRS FLAT: FMVF: 8/8 RES:				7	125601	0	1173686	732,262	295,211	166627
				8	109932	0	1023768	582,344	204,147	127492
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.78				9	97740	0	907912	466,488	142,204	99180
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.78				10	87967	0	815593	41424	374,169	99,185
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				11	79170	0	734028	292,604	67,445	61700
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				12	71253	0	660625	41424	219,201	43,936
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				13	64129	0	594569	41424	153,145	26,692
				14	57717	0	535103	41424	93,679	14,198
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				15	51944	0	481581	41424	40,157	5,293
-----				=====	=====	=====	=====	=====	=====	=====
400,000					2869251	0	28896353	6556660	22339693	16570541
-----										6545727

\$/BBLRESV: 38.01 EQUIP VAL: 4,858
\$/BBLPROD: 0 WI OIL VAL: 14,925,169 RI OIL VAL: 5,895,769
WI PAYOUT: 3.6 GAS VAL: 1,645,355 GAS VAL: 649,951
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,121,100 WI TOTAL: 16,575,380 RI TOTAL: 6,545,720
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,130.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 1,160.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 5,354
LAST YR GAS PROD: 5,817

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155045 - GUARDIAN 250 E FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56617 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9800
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110781 EOR.....:
ALT RRC#: 56617 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---
00	MARTIN COUNTY APPR D	1.000000	17,444,340	1	149,848		173,171		0		64.08	4.90		4.90		.00		7201695	
01	MARTIN COUNTY	1.000000	17,444,340	2	60,580		82,657		0		65.10	4.95		4.95		.00		2957819	
30	KLONDIKE ISD-MARTIN	1.000000	17,444,340	3	38,613		54,824		0		66.13	5.01		5.01		.00		1915108	
60	MARTIN HOSPITAL DIST	1.000000	17,444,340	4	28,402		41,084		0		67.17	5.06		5.06		.00		1430822	
61	PERMIAN BASIN WATER	1.000000	17,444,340	5	22,478		32,870		0		68.24	5.11		5.11		.00		1150424	
				6	18,603		27,398		0		69.32	5.16		5.16		.00		967170	
				7	15,869		23,490		0		69.32	5.16		5.16		.00		825029	
				8	13,836		20,559		0		69.32	5.16		5.16		.00		719334	
				9	12,266		18,279		0		69.32	5.16		5.16		.00		637709	
				10	11,015		16,451		0		69.32	5.16		5.16		.00		572670	
				11	9,914		14,806		0		69.32	5.16		5.16		.00		515429	
				12	8,923		13,325		0		69.32	5.16		5.16		.00		463907	
				13	8,031		11,993		0		69.32	5.16		5.16		.00		417532	
				=====	=====		=====		=====									=====	
					398,378		530,907		0									19,774,648	

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	636403	0	7838098	420000	7,418,098	6,917,376	2447028
			2	306864	0	3264683	424200	2,840,483	2,303,263	894056
			3	206001	0	2121109	428442	1,692,667	1,193,517	509539
			4	155914	0	1586736	432726	1,154,010	707,570	334363
			5	125974	0	1276398	437053	839,345	447,505	235933
*** PARAMETERS ***			6	106030	0	1073200	441423	631,777	292,904	174012
			7	90906	0	915935	441424	474,511	191,299	130277
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	8	79563	0	798897	441424	357,473	125,316	99674
YRS FLAT:	FMVF:	8/8 RES:	9	70740	0	708449	441424	267,025	81,400	77535
			10	63665	0	636335	441424	194,911	51,667	61090
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.78		11	57299	0	572728	441424	131,304	30,266	48231
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.78		12	51568	0	515475	441424	74,051	14,842	38078
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	46413	0	463945	441424	22,521	3,925	30064
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL: Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			1997340	0	21771988	5673812	16098176	12360850	5079880

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV:	37.58	EQUIP VAL:	3,623		
-----	-----	-----	-----	\$/BBLPROD:	0	WI OIL VAL:	11,226,878	RI OIL VAL:	4,613,857
400,000				WI PAYOUT:	3.4	GAS VAL:	1,133,960	GAS VAL:	466,018
-----	-----	-----	-----	RI PAYOUT:	4.3	PRD VAL:	0	PRD VAL:	0
						=====	=====	=====	=====
				8/8 VALUE:	17,444,340	WI TOTAL:	12,364,460	RI TOTAL:	5,079,880

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 890.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 840.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 11,148
LAST YR GAS PROD: 7,757

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155044 - GUARDIAN 250 D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56623 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9300
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110780 EOR.....:
ALT RRC#: 56623 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,588,200	1	107,752	106,167	0	64.08	4.90	4.90	.00	5178561
01	MARTIN COUNTY	1.000000	11,588,200	2	43,562	50,673	0	65.10	4.95	4.95	.00	2126915
30	KLONDIKE ISD-MARTIN	1.000000	11,588,200	3	27,766	33,610	0	66.13	5.01	5.01	.00	1377124
60	MARTIN HOSPITAL DIST	1.000000	11,588,200	4	20,423	25,187	0	67.17	5.06	5.06	.00	1028860
61	PERMIAN BASIN WATER	1.000000	11,588,200	5	16,164	20,149	0	68.24	5.11	5.11	.00	827274
				6	13,376	16,795	0	69.32	5.16	5.16	.00	695418
				7	11,408	14,398	0	69.32	5.16	5.16	.00	593102
				8	9,947	12,600	0	69.32	5.16	5.16	.00	517145
				9	8,820	11,206	0	69.32	5.16	5.16	.00	458552
				10	7,921	10,084	0	69.32	5.16	5.16	.00	411813
					=====	=====	=====					=====
					267,139	300,869	0					13,214,764

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	390164	0	5568725	420000	5,148,725	4,801,186	1738537
				2	188124	0	2315039	424200	1,890,839	1,533,224	633989
				3	126290	0	1503414	428442	1,074,972	757,973	361155
				4	95585	0	1124445	432726	691,719	424,121	236947
				5	77221	0	904495	437053	467,442	249,222	167190
				6	64997	0	760415	441423	318,992	147,890	123296
				7	55720	0	648822	441424	207,398	83,613	92284
				8	48762	0	565907	441424	124,483	43,639	70605
				9	43367	0	501919	441424	60,495	18,442	54932
				10	39025	0	450838	441424	9,414	2,496	43281
					=====	=====	=====	=====	=====	=====	=====
					1129255	0	14344019	4349540	9994479	8061806	3522216

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.78	\$/BBLRESV: 37.07	EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.78	\$/BBLPROD: 0	WI OIL VAL: 7,427,124
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.0	GAS VAL: 634,674
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 640.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 515.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 241
LAST YR GAS PROD: 457

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/06/2022 MNRLKWIL

LEASE#, NAME.....: 150787 - DICKENSON -20- FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 36573 - 2,3,5,6 RRC DIST.: 08 FULL RI DECIMAL = .200000 DEPTH: 9301
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,515	3,591	0	63.92	2.18	2.18	99.33	77471
2	1,287	2,872	0	64.94	2.21	2.21	100.54	66901
3	1,094	2,298	0	65.96	2.22	2.22	101.76	57759
=====	=====	=====	=====	=====	=====	=====	=====	=====
ALT FRZ.: ALT G\$ RRC:								
ALT JOB#: UNIT.....:								
ALT LSE#: EOR.....:								
ALT RRC#: GRAPH.....: X								
	3,896	8,761	0					202,131

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	.666667	55,340	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	.666667	55,340	1	6263	0	83734	60398	23,336	21,856	19693
32	STANTON ISD (MARTIN	.666667	55,340	2	5079	0	71980	61001	10,979	9,019	14981
60	MARTIN HOSPITAL DIST	.666667	55,340	3	4082	0	61841	61612	229	165	11389
61	PERMIAN BASIN WATER	.666667	55,340	=====	=====	=====	=====	=====	=====	=====	=====
					15424	0	217555	183011	34544	31040	46063

\$/BBLRESV:	9.26	EQUIP VAL:	5,901		
\$/BBLPROD:	8,011	WI OIL VAL:	28,839	RI OIL VAL:	42,797
WI PAYOUT:	.0	GAS VAL:	2,201	GAS VAL:	3,266
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	83,000	WI TOTAL:	36,940	RI TOTAL:	46,060

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 2.57	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.57	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE: 99.99	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
57,522	4.5	11
-----	-----	-----
	15.0 99	20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:	51	VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 15,710
LAST YR 8/8 VAL: 21,910

LAST YR OIL PROD: 1,744
LAST YR GAS PROD: 4,782

REMARKS1: W#3&5 MA MA-150787
REMARKS2: W#2&6 MI 1-IW MI-9111
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/06/2022 MNRLKWIL

LEASE#, NAME.....: 153160 - DICKENSON SN 20-17 05 #105H FULL WI DECIMAL = .821728 #WELLS: 1
RRC#, WELL#.....: 46348 - 105H RRC DIST.: 08 FULL RI DECIMAL = .178272 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D .920000 404,510
01 MARTIN COUNTY .920000 404,510
32 STANTON ISD (MARTIN .920000 404,510
60 MARTIN HOSPITAL DIST .920000 404,510
61 PERMIAN BASIN WATER .920000 404,510

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	2,247		47,991		0		63.92	3.70		3.70		.00		118023	
2	1,726		40,230		0		64.94	3.74		3.74		.00		92105	
3	1,399		34,634		0		65.96	3.78		3.78		.00		75827	
4	1,179		30,407		0		67.00	3.82		3.82		.00		64911	
5	1,015		27,099		0		68.07	3.86		3.86		.00		56774	
6	895		24,389		0		69.14	3.89		3.89		.00		50849	
7	798		21,950		0		69.14	3.89		3.89		.00		45338	
=====															
9,259			226,700		0									503,827	
=====															
YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET								
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE								
1	145912	0	263935	152460	111,475	104,406	53865								
2	123637	0	215742	143205	72,537	59,594	38965								
3	107578	0	183405	134512	48,893	35,235	29314								
4	95448	0	160359	126347	34,012	21,501	22681								
5	85955	0	142729	118679	24,050	13,336	17865								
6	77960	0	128809	111475	17,334	8,432	14268								
7	70164	0	115502	111476	4,026	1,718	11322								
=====															
706654	0	1210481	898154	312327	244222	188280									
=====															

*** PARAMETERS ***
\$/BBLRESV: 13.36 EQUIP VAL: 7,178
\$/BBLPROD: 0 WI OIL VAL: 101,650 RI OIL VAL: 78,366
WI PAYOUT: 3.5 GAS VAL: 142,572 GAS VAL: 109,914
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 439,680 WI TOTAL: 251,400 RI TOTAL: 188,280

OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 4.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
145,200			
1			
7.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.2 D B: 1.000 De/Dt: 25.9 / 10.0
GAS: 145.0 D B: 1.000 De/Dt: 17.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 216,010
LAST YR RI VAL: 149,200
LAST YR 8/8 VAL: 365,210

LAST YR OIL PROD: 3,167
LAST YR GAS PROD: 48,728

REMARKS1: 317-39295 M-153160
REMARKS2: 782562 MID-10258
MC1: S
MC2: 15A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 7/06/2022 MNRLKWIL

LEASE#, NAME.....: 153281 - DICKENSON SN 20-17 01#501,601H FULL WI DECIMAL = .825008 #WELLS: 2
RRC#, WELL#.....: 47349 - RRC DIST.: 08 FULL RI DECIMAL = .174992 DEPTH: 7800

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.400000	1,083,390	1	16,608	74,703	0	63.92	3.54	3.54	.00	875815
01	MARTIN COUNTY	.400000	1,083,390	2	13,570	62,946	0	64.94	3.57	3.57	.00	727027
32	STANTON ISD (MARTIN	.400000	1,083,390	3	11,472	54,390	0	65.96	3.61	3.61	.00	624278
60	MARTIN HOSPITAL DIST	.400000	1,083,390	4	9,934	47,884	0	67.00	3.65	3.65	.00	549107
61	PERMIAN BASIN WATER	.400000	1,083,390	5	8,763	42,770	0	68.07	3.68	3.68	.00	492115
				6	7,840	38,493	0	69.14	3.73	3.73	.00	447202
				7	7,056	34,644	0	69.14	3.73	3.73	.00	402482
				8	6,350	31,180	0	69.14	3.73	3.73	.00	362211
				9	5,715	28,062	0	69.14	3.73	3.73	.00	325990
					87,308	415,072	0					4,806,227

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	218172	0	1093987	415821	678,166	635,163	218290
2	185394	0	912421	407379	505,042	414,927	161116
3	161989	0	786267	399109	387,158	279,013	122866
4	144192	0	693299	391007	302,292	191,100	95877
5	129851	0	621966	383069	238,897	132,475	76115
6	118454	0	565656	375293	190,363	92,598	61262
7	106609	0	509091	375294	133,797	57,091	48792
8	95950	0	458161	375294	82,867	31,016	38858
9	86355	0	412345	375294	37,051	12,165	30950
	1246966	0	6053193	3497560	2555633	1845548	854126

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 4.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.17
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 2,708,480 WI TOTAL: 1,854,350 RI TOTAL: 854,130

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
396,020			
1			
3.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 51.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 225.0 D B: 1.000 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,318,450
LAST YR RI VAL: 689,550
LAST YR 8/8 VAL: 2,008,000

LAST YR OIL PROD: 26,957
LAST YR GAS PROD: 75,098

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 4/18/2022 MNRLKWIL

LEASE#, NAME.....: 9049361 - AVG=DICKENSON A SN 20-17 01 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 49361 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9329

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:		2	19,200	130,170	0	64.94	4.04	4.04	.00	935136	
ALT JOB#:	UNIT.....: X		3	16,062	111,650	0	65.96	4.09	4.09	.00	794587	
ALT LSE#:	EOR.....:		4	13,806	97,754	0	67.00	4.13	4.13	.00	693752	
ALT RRC#:	GRAPH.....:		5	12,108	86,935	0	68.07	4.17	4.17	.00	618144	
			6	10,782	78,242	0	69.14	4.22	4.22	.00	559101	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,704	70,418	0	69.14	4.22	4.22	.00	503201
	-----	-----	-----	8	8,734	63,376	0	69.14	4.22	4.22	.00	452902
00	MARTIN COUNTY APPR D	.689998	3,659,820	9	7,861	57,038	0	69.14	4.22	4.22	.00	407632
01	MARTIN COUNTY	.689998	3,659,820	10	7,075	51,334	0	69.14	4.22	4.22	.00	366874
32	STANTON ISD (MARTIN	.689998	3,659,820	11	6,368	46,201	0	69.14	4.22	4.22	.00	330213
60	MARTIN HOSPITAL DIST	.689998	3,659,820	=====	=====	=====						=====
61	PERMIAN BASIN WATER	.689998	3,659,820		135,566	949,191	0					6,805,678

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	469390	0	1613526	451522	1,162,004	1,088,322	505959
				2	394415	0	1329551	456037	873,514	717,653	368950
				3	342486	0	1137073	460597	676,476	487,516	279234
				4	302793	0	996545	465202	531,343	335,898	216573
				5	271889	0	890033	469855	420,178	233,001	171171
				6	247636	0	806737	474553	332,184	161,584	137304
				7	222873	0	726074	474554	251,520	107,324	109359
*** PARAMETERS ***				8	200585	0	653487	474554	178,933	66,972	87101
				9	180525	0	588157	474554	113,603	37,299	69375
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	162472	0	529346	474554	54,792	15,781	55254
YRS FLAT:	FMVF:	8/8 RES:		11	146226	0	476439	474554	1,885	476	44012

OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 4.72			2941290	0	9746968	5150536	4596432	3251826	2044292
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.72									
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			\$/BBLRESV: 22.33		EQUIP VAL: 7,988				
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y			\$/BBLPROD: 0		WI OIL VAL: 2,270,539		RI OIL VAL: 1,427,396		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			WI PAYOUT: 4.0		GAS VAL: 981,284		GAS VAL: 616,894		
				RI PAYOUT: 5.2		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D			=====		=====		
-----	-----	-----	-----	8/8 VALUE:	5,304,100	WI TOTAL:	3,259,810		RI TOTAL:	2,044,290
430,021										
-----	-----	-----	-----							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 74.0 D B: 1.000 De/Dt: 21.5 / 10.0
GAS: 473.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,456,140
LAST YR RI VAL: 1,073,830
LAST YR 8/8 VAL: 2,529,970

LAST YR OIL PROD: 31,047
LAST YR GAS PROD: 226,203

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST				RRC CO#: 329 MIDLAND				LAST UPDATE: 4/18/2022 MNRLKWIL			
LEASE#, NAME.....: 9049362 - AVG=DICKENSON A SN 20-17 02				FULL WI DECIMAL = .750000				#WELLS: 3			
RRC#, WELL#.....: 49362 - RRC DIST.: 08				FULL RI DECIMAL = .250000				DEPTH: 7880			
OPERATOR#, AGENT#: 217012 - 574											
OPERATOR NAME....: DIAMONDBACK E&P LLC											
OIL FIELD#.....: 85280300											
OIL FIELD NAME...: SPRABERRY (TREND AREA)											
				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				---	---	---	---	---	---	---	---
ALT FRZ.:				1	71,850	224,930	0	63.92	3.94	3.94	.00
ALT JOB#:				2	56,908	183,971	0	64.94	3.98	3.98	.00
ALT LSE#:				3	47,125	155,656	0	65.96	4.02	4.02	.00
ALT RRC#:				4	40,215	134,904	0	67.00	4.06	4.06	.00
				5	35,077	119,041	0	68.07	4.10	4.10	.00
				6	31,101	106,520	0	69.14	4.15	4.15	.00
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	27,937	95,868	0	69.14	4.15	4.15	.00
---				8	25,143	86,281	0	69.14	4.15	4.15	.00
00 MARTIN COUNTY APPR D .690000 9,809,850				9	22,629	77,653	0	69.14	4.15	4.15	.00
01 MARTIN COUNTY .690000 9,809,850				10	20,366	69,888	0	69.14	4.15	4.15	.00
32 STANTON ISD (MARTIN .690000 9,809,850				11	18,329	62,899	0	69.14	4.15	4.15	.00
60 MARTIN HOSPITAL DIST .690000 9,809,850				12	16,496	56,609	0	69.14	4.15	4.15	.00
61 PERMIAN BASIN WATER .690000 9,809,850				=====	=====	=====					=====
					413,176	1,374,220	0				20,759,601
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---
				1	664668	0	4109157	945022	3,164,135	2,963,497	1288522
				2	549153	0	3320857	954472	2,366,385	1,944,150	921538
				3	469303	0	2800577	964016	1,836,561	1,323,554	687746
				4	410783	0	2431587	973657	1,457,930	921,659	528441
				5	366051	0	2156820	983393	1,173,427	650,701	414800
				6	331544	0	1944286	993227	951,059	462,623	330911
*** PARAMETERS ***				7	298389	0	1747062	993228	753,834	321,661	263136
				8	268550	0	1572340	993228	579,112	216,755	209572
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				9	241695	0	1415122	993228	421,894	138,520	166919
YRS FLAT: FMVF: 8/8 RES:				10	217526	0	1273605	993228	280,377	80,751	132943
				11	195773	0	1146223	993228	152,995	38,652	105884
OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 4.64				12	176196	0	1031596	993228	38,368	8,503	84329
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.64				=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5					4189631	0	24949232	11773155	13176077	9071026	5134741
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y											
PRD WELLHEAD PRICE: ADDL GAS PRICES? N											
					\$/BBLRESV: 24.36		EQUIP VAL:	11,412			
					\$/BBLPROD: 0		WI OIL VAL:	7,547,756		RI OIL VAL:	4,272,479
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D					WI PAYOUT: 4.2		GAS VAL:	1,523,261		GAS VAL:	862,257
-----					RI PAYOUT: 5.3		PRD VAL:	0		PRD VAL:	0
900,021							=====			=====	
-----					8/8 VALUE:	14,217,170	WI TOTAL:	9,082,430		RI TOTAL:	5,134,740

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 225.0 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 690.0 D B: 1.000 De/Dt: 19.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,935,860
LAST YR RI VAL: 2,458,870
LAST YR 8/8 VAL: 6,394,730

LAST YR OIL PROD: 90,778
LAST YR GAS PROD: 249,026

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 4/18/2022 MNRLKWIL

LEASE#, NAME.....: 9049448 - AVG=DICKENSON A SN 20-17 06 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 49448 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7836

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.690001	6,645,920	1	45,221	220,657	0	63.92	3.96	3.96	.00	2167895
01	MARTIN COUNTY	.690001	6,645,920	2	37,216	183,472	0	64.94	4.00	4.00	.00	1812605
32	STANTON ISD (MARTIN	.690001	6,645,920	3	31,621	157,029	0	65.96	4.04	4.04	.00	1564291
60	MARTIN HOSPITAL DIST	.690001	6,645,920	4	27,491	137,258	0	67.00	4.09	4.09	.00	1381423
61	PERMIAN BASIN WATER	.690001	6,645,920	5	24,317	121,910	0	68.07	4.13	4.13	.00	1241444
				6	21,799	109,655	0	69.14	4.17	4.17	.00	1130387
				7	19,619	98,690	0	69.14	4.17	4.17	.00	1017343
				8	17,657	88,821	0	69.14	4.17	4.17	.00	915604
				9	15,891	79,939	0	69.14	4.17	4.17	.00	824028
				10	14,302	71,945	0	69.14	4.17	4.17	.00	741630
				11	12,872	64,751	0	69.14	4.17	4.17	.00	667478
					=====	=====	=====					=====
					268,006	1,334,127	0					13,464,128

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	655351	0	2823246	786472	2,036,774	1,907,623	885294
				2	550416	0	2363021	794336	1,568,685	1,288,784	655738
				3	475798	0	2040089	802280	1,237,809	892,052	500991
				4	421039	0	1802462	810302	992,160	627,213	391716
				5	377616	0	1619060	818406	800,654	443,987	311378
				6	342946	0	1473333	826590	646,743	314,595	250756
				7	308653	0	1325996	826590	499,406	213,097	199717
				8	277788	0	1193392	826590	366,802	137,291	159063
				9	250009	0	1074037	826590	247,447	81,245	126686
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	225008	0	966638	826590	140,048	40,335	100901
YRS FLAT:	FMVF:	8/8 RES:		11	202509	0	869987	826590	43,397	10,964	80366
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 4.67				4087133	0	17551261	8971336	8579925	5957186	3662606
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.67										
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
749,021											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 138.2 D B: 1.000 De/Dt: 19.3 / 10.0
GAS: 670.0 D B: 1.000 De/Dt: 18.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,218,620
LAST YR RI VAL: 1,725,670
LAST YR 8/8 VAL: 3,944,290

LAST YR OIL PROD: 57,050
LAST YR GAS PROD: 244,687

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 4/18/2022 MNRLKWIL

LEASE#, NAME.....: 9049461 - AVG=DICKENSON A SN 20-17 04 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 49461 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7877

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	29,561	161,228	0	63.92	3.95	3.95	.00	1417154
ALT JOB#:	UNIT.....: X	2	24,300	132,551	0	64.94	3.98	3.98	.00	1183532
ALT LSE#:	EOR.....:	3	20,635	112,549	0	65.96	4.03	4.03	.00	1020813
ALT RRC#:	GRAPH.....:	4	17,929	97,801	0	67.00	4.07	4.07	.00	900932
		5	15,851	86,474	0	68.07	4.11	4.11	.00	809233
		6	14,208	77,498	0	69.14	4.16	4.16	.00	736756

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	12,787	69,748	0	69.14	4.16	4.16	.00	663070
---	-----	-----	-----	8	11,508	62,773	0	69.14	4.16	4.16	.00	596747
00	MARTIN COUNTY APPR D	.690000	4,594,440	9	10,357	56,496	0	69.14	4.16	4.16	.00	537062
01	MARTIN COUNTY	.690000	4,594,440	10	9,321	50,846	0	69.14	4.16	4.16	.00	483340
32	STANTON ISD (MARTIN	.690000	4,594,440	11	8,389	45,761	0	69.14	4.16	4.16	.00	435012
60	MARTIN HOSPITAL DIST	.690000	4,594,440	12	7,550	41,185	0	69.14	4.16	4.16	.00	391505
61	PERMIAN BASIN WATER	.690000	4,594,440	=====	=====	=====						=====
					182,396	994,910	0					9,175,156

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
		YR						

		1	477638	0	1894792	492471	1,402,321	1,313,400	594157
		2	395665	0	1579197	497395	1,081,802	888,776	438227
		3	340179	0	1360992	502369	858,623	618,783	334223
		4	298538	0	1199470	507393	692,077	437,510	260673
		5	266556	0	1075789	512467	563,322	312,378	206895
		6	241794	0	978550	517592	460,958	224,223	166546
		7	217614	0	880684	517593	363,091	154,931	132645
		8	195852	0	792599	517593	275,006	102,932	105643
		9	176268	0	713330	517593	195,737	64,267	84139
		10	158640	0	641980	517593	124,387	35,825	67012
		11	142774	0	577786	517593	60,193	15,208	53374
		12	128497	0	520002	517593	2,409	533	42508

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.63 GAS WI GR PRICE: 4.65
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.65
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 22.89	EQUIP VAL: 3,804	WI OIL VAL: 3,131,273	RI OIL VAL: 1,867,333
				\$/BBLPROD: 0		GAS VAL: 1,037,489	GAS VAL: 618,706
				WI PAYOUT: 4.2		PRD VAL: 0	PRD VAL: 0
				RI PAYOUT: 5.4			
469,020				8/8 VALUE: 6,658,610	WI TOTAL: 4,172,570		RI TOTAL: 2,486,040

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 90.4 D B: 1.000 De/Dt: 19.4 / 10.0
GAS: 493.0 D B: 1.000 De/Dt: 19.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,065,290
LAST YR RI VAL: 1,393,910
LAST YR 8/8 VAL: 3,459,200

LAST YR OIL PROD: 35,424
LAST YR GAS PROD: 179,984

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 4/18/2022 MNRLKWIL

LEASE#, NAME.....: 9049481 - AVG=DICKENSON A SN 20-17 07 FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 49481 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7831
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	61,904	299,800	0	63.92	4.03	4.03	.00	2967678
ALT JOB#:	UNIT.....: X	2	51,682	250,300	0	64.94	4.08	4.08	.00	2517172
ALT LSE#:	EOR.....:	3	44,362	214,852	0	65.96	4.12	4.12	.00	2194588
ALT RRC#:	GRAPH.....:	4	38,862	188,210	0	67.00	4.17	4.17	.00	1952816
		5	34,574	167,454	0	68.07	4.21	4.21	.00	1765089

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6	31,117	150,709	0	69.14	4.25	4.25	.00	1613572
				7	28,005	135,638	0	69.14	4.25	4.25	.00	1452199
				8	25,205	122,074	0	69.14	4.25	4.25	.00	1307005
00	MARTIN COUNTY APPR D	.690000	10,054,450	9	22,685	109,867	0	69.14	4.25	4.25	.00	1176331
01	MARTIN COUNTY	.690000	10,054,450	10	20,417	98,880	0	69.14	4.25	4.25	.00	1058724
32	STANTON ISD (MARTIN	.690000	10,054,450	11	18,375	88,992	0	69.14	4.25	4.25	.00	952836
60	MARTIN HOSPITAL DIST	.690000	10,054,450	12	16,538	80,093	0	69.14	4.25	4.25	.00	857578
61	PERMIAN BASIN WATER	.690000	10,054,450	13	14,884	72,084	0	69.14	4.25	4.25	.00	771810

===== 408,610 1,978,953 0 ===== 20,587,398

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----

	1	906146	0	3873824	948172	2,925,652	2,740,136	1214729
	2	765918	0	3283090	957653	2,325,437	1,910,509	911057
	3	663893	0	2858481	967230	1,891,251	1,362,967	701967
	4	588627	0	2541443	976903	1,564,540	989,055	552315
	5	528736	0	2293825	986672	1,307,153	724,856	441148
	6	480385	0	2093957	996538	1,097,419	533,817	356384
	7	432346	0	1884545	996539	888,006	378,912	283843
	8	389111	0	1696116	996539	699,577	261,845	226069
	9	350201	0	1526532	996539	529,993	174,012	180059
	10	315180	0	1373904	996539	377,365	108,685	143413

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	11	283662	0	1236498	996539	239,959	60,623	114224
YRS FLAT:	FMVF:	8/8 RES:	12	255296	0	1112874	996539	116,335	25,781	90974
			13	229768	0	1001578	996539	5,039	979	72457
OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 4.76									
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.76									
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 23.26	EQUIP VAL: 10,868		
				\$/BBLPROD: 0	WI OIL VAL: 7,128,960	RI OIL VAL: 4,066,197	
903,021				WI PAYOUT: 4.4	GAS VAL: 2,143,208	GAS VAL: 1,222,437	
				RI PAYOUT: 5.5	PRD VAL: 0	PRD VAL: 0	

8/8 VALUE: 14,571,670 WI TOTAL: 9,283,040 RI TOTAL: 5,288,630

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 187.5 D B: 1.000 De/Dt: 17.9 / 10.0
GAS: 908.0 D B: 1.000 De/Dt: 17.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,700,880
LAST YR RI VAL: 3,235,000
LAST YR 8/8 VAL: 7,935,880

LAST YR OIL PROD: 76,878
LAST YR GAS PROD: 331,342

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 4/18/2022 MNRLKWIL

```
LEASE#, NAME.....: 9049487 - AVG=DICKENSON A SN 20-17 03      FULL WI DECIMAL = .750000      #WELLS:      3
RRC#, WELL#.....: 49487 -      RRC DIST.: 08      FULL RI DECIMAL = .250000      DEPTH: 7869
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OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	55,854	413,496	0	64.94	4.08	4.08	.00	2720369
ALT JOB#:	UNIT..... X	3	47,699	354,937	0	65.96	4.12	4.12	.00	2359670
ALT LSE#:	GEOR.....	4	41,625	310,927	0	67.00	4.17	4.17	.00	2091656
ALT RRC#:	GRAPH.....	5	36,923	276,633	0	68.07	4.21	4.21	.00	1885011

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	29,860	224,073	0	69.14	4.25	4.25	.00	1548390
---	-----	-----	-----	8	26,874	201,666	0	69.14	4.25	4.25	.00	1393551
00	MARTIN COUNTY APPR D	.690000	13,111,550	9	24,187	181,499	0	69.14	4.25	4.25	.00	1254217
01	MARTIN COUNTY	.690000	13,111,550	10	21,768	163,349	0	69.14	4.25	4.25	.00	1128780
32	STANTON ISD (MARTIN	.690000	13,111,550	11	19,591	147,014	0	69.14	4.25	4.25	.00	1015891
60	MARTIN HOSPITAL DIST	.690000	13,111,550	12	17,632	132,313	0	69.14	4.25	4.25	.00	914307
61	PERMIAN BASIN WATER	.690000	13,111,550	13	15,869	119,082	0	69.14	4.25	4.25	.00	822887
				14	14,282	107,174	0	69.14	4.25	4.25	.00	740593
					=====	=====	=====					=====
					452.725	3.376.403	0					22.826.108

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1496954	0	4727295	945022	3,782,273	3,542,439	1482353
				2	1265298	0	3985667	954472	3,031,195	2,490,338	1106023
				3	1096755	0	3456425	964016	2,492,409	1,796,204	848806
				4	972424	0	3064080	973657	2,090,423	1,321,502	665896
*** PARAMETERS ***				5	873469	0	2758480	983393	1,775,087	984,339	530510
				6	793592	0	2514037	993227	1,520,810	739,767	427881
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	714233	0	2262623	993228	1,269,395	541,651	340789
YRS FLAT:	FMVF:	8/8 RES:		8	642810	0	2036361	993228	1,043,133	390,435	271420
				9	578528	0	1832745	993228	839,517	275,638	216178
OIL WELLHEAD PRICE: 67.63		GAS WI GR PRICE: 4.76		10	520675	0	1649455	993228	656,227	189,000	172176
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 4.76		11	468607	0	1484498	993228	491,270	124,114	137133
TYPE..(USNPQLHCT): S		GAS %TAX ALLOW.: 12.5		12	421748	0	1336055	993228	342,827	75,974	109219
GRAV SCHED#/DEGREE: 99/42		GAS PRICE ESCAL? Y		13	379574	0	1202461	993228	209,233	40,675	86990
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		14	341617	0	1082210	993228	88,982	15,173	69283
				=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		10566284	0	33392392	13759611	19632781	12527249	6464657

900,021				\$/BBLRESV:	25.22	EQUIP VAL:	10,351		
-----	-----	-----	-----	\$/BBLPROD:	0	WI OIL VAL:	8,563,277	RI OIL VAL:	4,419,059
				WI PAYOUT:	4.6	GAS VAL:	3,963,960	GAS VAL:	2,045,592
				RI PAYOUT:	5.6	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	19,002,240	WI TOTAL:	12,537,590	RI TOTAL:	6,464,650

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 205.0 D B: 1.000 De/Dt: 18.6 / 10.0

GAS: 1,500.0 D B: 1.000 De/Dt: 17.9 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
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COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,793,940

LAST YR RI VAL: 2,977,020

LAST YR 8/8 VAL: 7,770,960

LAST YR OIL PROD: 87,270

LAST YR GAS PROD: 485,098

REMARKS1:

REMARKS2:

MC1: S

MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152370 - NAIL RANCH FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 45283 - 1E,2E,3 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	10,668	18,320	0	64.08	4.18	4.18	11.03	512704
ALT RRC#:	GRAPH.....:	2	9,248	16,012	0	65.10	4.23	4.23	11.17	451534
		3	8,162	14,222	0	66.13	4.27	4.27	11.30	404815
		4	7,303	12,791	0	67.17	4.31	4.31	11.44	367907
		5	6,573	11,512	0	68.24	4.36	4.36	11.58	336406
		6	5,916	10,361	0	69.32	4.40	4.40	11.72	307573
		7	5,324	9,325	0	69.32	4.40	4.40	11.72	276795
		8	4,792	8,393	0	69.32	4.40	4.40	11.72	249136

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
00	MARTIN COUNTY APPR D	1.000000	1,555,640	=====	=====	=====				=====
01	MARTIN COUNTY	1.000000	1,555,640	57,986	100,936	0				2,906,870
32	STANTON ISD (MARTIN	1.000000	1,555,640							
60	MARTIN HOSPITAL DIST	1.000000	1,555,640							
61	PERMIAN BASIN WATER	1.000000	1,555,640							
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	57433	0	570137	262521	307,616	288,110	178779
				2	50798	0	502332	265146	237,186	194,865	139397
				3	45546	0	450361	267797	182,564	131,568	110597
				4	41347	0	409254	270474	138,780	87,732	88940
				5	37644	0	374050	273179	100,871	55,936	71937
				6	34191	0	341764	275911	65,853	32,032	58167
				7	30773	0	307568	275912	31,656	13,508	46325
				8	27697	0	276833	275912	921	345	36898
				=====	=====	=====	=====	=====	=====	=====	=====
					325429	0	3232299	2166852	1065447	804096	731040

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 16.63	EQUIP VAL:	20,509		
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL:	723,139	RI OIL VAL:	657,438
			WI PAYOUT: 3.7	GAS VAL:	80,956	GAS VAL:	73,601
			RI PAYOUT: 4.7	PRD VAL:	0	PRD VAL:	0

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.93						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.93						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE: 11.11	ADDL GAS PRICES? N						

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
250,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 31.6 D B: 1.000 De/Dt: 14.2 / 10.0
GAS: 54.0 D B: 1.000 De/Dt: 13.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:		HP:		VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL:	440,300
LAST YR RI VAL:	451,930
LAST YR 8/8 VAL:	892,230

LAST YR OIL PROD:	10,487
LAST YR GAS PROD:	14,808

REMARKS1: 317-38384, P-4
REMARKS2: 741073,755046,760952,771100
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152684 - LEMBERGER-EMIR UNIT FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 47964 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11260
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110167 EOR.....:
ALT RRC#: 47964 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 545,850
01 MARTIN COUNTY 1.000000 545,850
30 KLONDIKE ISD-MARTIN 1.000000 545,850
60 MARTIN HOSPITAL DIST 1.000000 545,850
61 PERMIAN BASIN WATER 1.000000 545,850

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 4,590 9,100 0 64.08 4.33 4.33 .00 220595
2 3,887 7,861 0 65.10 4.38 4.38 .00 189783
3 3,370 6,923 0 66.13 4.43 4.43 .00 167144
4 2,974 6,184 0 67.17 4.47 4.47 .00 149823
5 2,665 5,566 0 68.24 4.52 4.52 .00 136395
6 2,399 5,009 0 69.32 4.57 4.57 .00 124724
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 29552 0 250147 131250 118,897 111,358 78440
2 25823 0 215606 132562 83,044 68,226 59831
3 23002 0 190146 133888 56,258 40,543 46694
4 20732 0 170555 135227 35,328 22,333 37066
5 18869 0 155264 136580 18,684 10,360 29860
6 17168 0 141892 137945 3,947 1,920 24150
=====

135146 0 1123610 807452 316158 254740 276041
\$/BBLRESV: 15.03 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 224,100 RI OIL VAL: 242,839
WI PAYOUT: 3.3 GAS VAL: 30,640 GAS VAL: 33,202
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 545,850 WI TOTAL: 269,810 RI TOTAL: 276,040
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.8 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: 27.0 D B: 1.000 De/Dt: 14.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 118,280
LAST YR RI VAL: 131,590
LAST YR 8/8 VAL: 249,870

LAST YR OIL PROD: 6,397
LAST YR GAS PROD: 9,395

REMARKS1: 317-38442,9611 M-152684
REMARKS2: F/44212 D-110167
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 39500 - COX EDWIN FULL WI DECIMAL = .805908 #WELLS: 1
RRC#, WELL#.....: 48790 - RRC DIST.: 08 FULL RI DECIMAL = .194092 DEPTH: 11847

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
31 GRADY ISD 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.69
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.69
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/24785
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153468 - UL COMANCHE UNIT A4144 FULL WI DECIMAL = .741333 #WELLS: 6
RRC#, WELL#.....: 48829 - RRC DIST.: 08 FULL RI DECIMAL = .258667 DEPTH: 9250
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110411 EOR.....:
ALT RRC#: 48829 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	38,308,190	1	179,764	122,607	0	64.08	4.87	4.87	.00	8539620
01	MARTIN COUNTY	1.000000	38,308,190	2	146,120	101,632	0	65.10	4.92	4.92	.00	7051865
30	KLONDIKE ISD-MARTIN	1.000000	38,308,190	3	123,109	86,795	0	66.13	4.97	4.97	.00	6035339
60	MARTIN HOSPITAL DIST	1.000000	38,308,190	4	106,368	75,743	0	67.17	5.02	5.02	.00	5296631
61	PERMIAN BASIN WATER	1.000000	38,308,190	5	93,638	67,190	0	68.24	5.08	5.08	.00	4737012
				6	83,632	60,374	0	69.32	5.13	5.13	.00	4297782
				7	75,269	54,337	0	69.32	5.13	5.13	.00	3868014
				8	67,742	48,903	0	69.32	5.13	5.13	.00	3481207
				9	60,968	44,013	0	69.32	5.13	5.13	.00	3133097
				10	54,871	39,612	0	69.32	5.13	5.13	.00	2819777
				11	49,384	35,651	0	69.32	5.13	5.13	.00	2537804
				12	44,446	32,086	0	69.32	5.13	5.13	.00	2284045
				13	40,001	28,877	0	69.32	5.13	5.13	.00	2055620
				14	36,001	25,989	0	69.32	5.13	5.13	.00	1850063
				15	32,401	23,390	0	69.32	5.13	5.13	.00	1665062
				16	29,161	21,051	0	69.32	5.13	5.13	.00	1498561
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,222,875	868,250	0					61,151,499

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
YR	-----	-----	-----	-----	-----	-----	-----
1	442647	0	8982267	1365008	7,617,259	7,134,249	2948316
2	370688	0	7422553	1378658	6,043,895	4,965,483	2156081
3	319790	0	6355129	1392444	4,962,685	3,576,457	1633632
4	281877	0	5578508	1406369	4,172,139	2,637,501	1269034
5	253036	0	4990048	1420432	3,569,616	1,979,459	1004565
6	229605	0	4527387	1434637	3,092,750	1,504,406	806580
7	206646	0	4074660	1434637	2,640,023	1,126,498	642412
8	185980	0	3667187	1434637	2,232,550	835,621	511645
9	167383	0	3300480	1434637	1,865,843	612,612	407509
10	150646	0	2970423	1434637	1,535,786	442,322	324562
11	135582	0	2673386	1434637	1,238,749	312,958	258507
12	122024	0	2406069	1434637	971,432	215,279	205887
13	109820	0	2165440	1434637	730,803	142,068	163981
14	98837	0	1948900	1434637	514,263	87,692	130603
15	88953	0	1754015	1434637	319,378	47,772	104024
16	80058	0	1578619	1434637	143,982	18,892	82848
=====	=====	=====	=====	=====	=====	=====	=====
	3243572	0	64395071	22743918	41651153	25639269	12650186

\$/BBLRESV: 26.86 EQUIP VAL: 18,777
\$/BBLPROD: 0 WI OIL VAL: 24,347,819 RI OIL VAL: 12,012,996
WI PAYOUT: 4.8 GAS VAL: 1,291,424 GAS VAL: 637,177
RI PAYOUT: 5.6 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 553.6 D B: 1.000 De/Dt: 20.5 / 10.0 8/8 VALUE: 38,308,190 WI TOTAL: 25,658,020 RI TOTAL: 12,650,170
GAS: 373.0 D B: 1.000 De/Dt: 18.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 51 VAL: 42,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,488,920
LAST YR RI VAL: 9,017,600
LAST YR 8/8 VAL: 28,506,520

LAST YR OIL PROD: 218,535
LAST YR GAS PROD: 208,390

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153590 - STAGGS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 49644 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11260

OPERATOR#, AGENT#: 217012 - 574
OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	2,004	1,313	0	64.08	3.22	3.22	.00	96312
2	1,662	1,090	0	65.10	3.26	3.26	.00	81147
3	1,424	932	0	66.13	3.29	3.29	.00	70627
=====	=====	=====	=====	=====	=====	=====	=====	=====
	5,090	3,335	0					248,086

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	118,320	---	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	118,320	1	3171	0	99483	70898	28,585	26,772
33	SANDS ISD (MARTIN CO	1.000000	118,320	2	2665	0	83812	71606	12,206	10,027
60	MARTIN HOSPITAL DIST	1.000000	118,320	3	2300	0	72927	72323	604	436
61	PERMIAN BASIN WATER	1.000000	118,320	=====	=====	=====	=====	=====	=====	=====
				8136	0	256222	214827	41395	37235	72361
				\$/BBLRESV:	9.44	EQUIP VAL:	8,725			
				\$/BBLPROD:	0	WI OIL VAL:	36,053	RI OIL VAL:	70,063	
				WI PAYOUT:	.0	GAS VAL:	1,182	GAS VAL:	2,298	
				RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
				=====	=====	=====	=====	=====	=====	=====
				8/8 VALUE:	118,320	WI TOTAL:	45,960	RI TOTAL:	72,360	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
67,522			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.1 D B: 1.000 De/Dt: 18.3 / 10.0
GAS: 4.0 D B: 1.000 De/Dt: 18.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 22,480
LAST YR RI VAL: 30,530
LAST YR 8/8 VAL: 53,010

LAST YR OIL PROD: 3,183
LAST YR GAS PROD: 785

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153784 - STROUD -B- FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 50217 - RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 11212
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	1	3,546	3,297	0	64.08	5.08	5.08	.00	177522
ALT JOB#:	UNIT.....:	2	2,941	2,750	0	65.10	5.13	5.13	.00	149577
ALT LSE#:	EOR.....:	3	2,513	2,360	0	66.13	5.18	5.18	.00	129832
ALT RRC#:	GRAPH.....:	4	2,197	2,066	0	67.17	5.23	5.23	.00	115291
		5	1,946	1,839	0	68.24	5.29	5.29	.00	103746

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	13,143	12,312	0				675,968
-----	-------------------	---------	-----------	--------	--------	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	322,090	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	322,090	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	322,090							
60	MARTIN HOSPITAL DIST	1.000000	322,090	1	13085	0	190607	105546	85,061	79,667
61	PERMIAN BASIN WATER	1.000000	322,090	2	11021	0	160598	106601	53,997	44,361
				3	9551	0	139383	107667	31,716	22,857
				4	8442	0	123733	108743	14,990	9,476
				5	7600	0	111346	109831	1,515	840
				49699	0	725667	538388	187279	157201	156969

\$/BBLRESV:	14.26	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	146,435	RI OIL VAL:	146,219
WI PAYOUT:	2.8	GAS VAL:	10,766	GAS VAL:	10,750
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE:	322,090	WI TOTAL:	165,120	RI TOTAL:	156,970
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.98
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.98
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,520			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 10.8 D B: 1.000 De/Dt: 18.5 / 10.0
GAS: 10.0 D B: 1.000 De/Dt: 17.9 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 64,310
LAST YR RI VAL: 70,840
LAST YR 8/8 VAL: 135,150

LAST YR OIL PROD: 4,422
LAST YR GAS PROD: 3,186

REMARKS1:
REMARKS2:
MC1: S
MC2: 18C

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST				RRC CO#: 317 MARTIN				LAST UPDATE: 7/19/2022 MASSUPDATE							
LEASE#, NAME.....: 153808 - VINEYARD HZ O UNIT				FULL WI DECIMAL = .750000				#WELLS: 3							
RRC#, WELL#.....: 51016 - RRC DIST.: 08				FULL RI DECIMAL = .250000				DEPTH: 9718							
OPERATOR#, AGENT#: 217012 - 574															
OPERATOR NAME....: DIAMONDBACK E&P LLC				8/8 ANNUAL		8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 85280301				YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX				-----		-----		-----		-----		-----		-----	
ALT FRZ.: ALT G\$ RRC:				1	105,230		119,411		0		64.08	4.45	4.45	6.44	5057354
ALT JOB#: 505800 UNIT.....:				2	83,109		94,311		0		65.10	4.49	4.49	6.52	4057797
ALT LSE#: 110465 EOR.....:				3	68,161		77,347		0		66.13	4.54	4.54	6.60	3380615
ALT RRC#: 51016 GRAPH.....:				4	57,448		65,193		0		67.17	4.59	4.59	6.68	2894087
				5	49,429		56,090		0		68.24	4.64	4.64	6.76	2529776
				6	43,225		49,049		0		69.32	4.68	4.68	6.84	2247268
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	38,292		43,453		0		69.32	4.68	4.68	6.84	1990801
---				8	34,292		38,913		0		69.32	4.68	4.68	6.84	1782841
00 MARTIN COUNTY APPR D 1.000000 19,161,900				9	30,863		35,022		0		69.32	4.68	4.68	6.84	1604567
01 MARTIN COUNTY 1.000000 19,161,900				10	27,777		31,520		0		69.32	4.68	4.68	6.84	1444126
30 KLONDIKE ISD-MARTIN 1.000000 19,161,900				11	24,999		28,368		0		69.32	4.68	4.68	6.84	1299698
60 MARTIN HOSPITAL DIST 1.000000 19,161,900				12	22,499		25,531		0		69.32	4.68	4.68	6.84	1169723
61 PERMIAN BASIN WATER 1.000000 19,161,900				=====		=====		=====		=====		=====		=====	
				585,324		664,208		0						29,458,653	
				YR	WI GAS		WI PRD		WI GROSS		OPERATING	WI NET		PV WI NET	PV RI NET
					REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE	REVENUE
				-----		-----		-----		-----		-----		-----	-----
				1	398534		0		5455888		1080473	4,375,415		4,097,970	1710822
				2	317592		0		4375389		1091277	3,284,112		2,698,127	1214171
				3	263367		0		3643982		1102190	2,541,792		1,831,793	894865
				4	224427		0		3118514		1113212	2,005,302		1,267,691	677726
				5	195193		0		2724969		1124345	1,600,624		887,594	524066
				6	172162		0		2419430		1135588	1,283,842		624,499	411778
*** PARAMETERS ***				7	152520		0		2143321		1135588	1,007,733		430,000	322820
				8	136585		0		1919426		1135588	783,838		293,383	255834
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				9	122927		0		1727494		1135588	591,906		194,340	203764
YRS FLAT: FMVF: 8/8 RES:				10	110635		0		1554761		1135588	419,173		120,726	162291
				11	99572		0		1399270		1135588	263,682		66,616	129260
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.24				12	89614		0		1259337		1135588	123,749		27,424	102947
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.24				=====		=====		=====		=====		=====		=====	=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				2283128		0		31741781		13460613		18281168		12540163	6610344
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y															
PRD WELLHEAD PRICE: 6.49 ADDL GAS PRICES? N				\$/BBLRESV: 26.51		EQUIP VAL:		11,412							
				\$/BBLPROD: 0		WI OIL VAL:		11,638,162		RI OIL VAL:		6,134,869			
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				WI PAYOUT: 4.2		GAS VAL:		901,989		GAS VAL:		475,469			
-----				RI PAYOUT: 5.2		PRD VAL:		0		PRD VAL:		0			
1,029,022				=====											
-----				8/8 VALUE:		19,161,900		WI TOTAL:		12,551,560		RI TOTAL:		6,610,340	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 328.7 D B: .800 De/Dt: 22.8 / 10.0
GAS: 373.0 D B: .800 De/Dt: 22.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,801,520
LAST YR RI VAL: 4,265,700
LAST YR 8/8 VAL: 13,067,220

LAST YR OIL PROD: 135,667
LAST YR GAS PROD: 148,560

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 938513 - WELL=PATRICIA PLOW(DIAMONDBACK FULL WI DECIMAL = .764187 #WELLS: 10
RRC#, WELL#.....: 51126 - RRC DIST.: 08 FULL RI DECIMAL = .235813 DEPTH: 10585
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 938513 EOR.....:
ALT RRC#: 51126 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	888,630
01	MARTIN COUNTY	1.000000	888,630
30	KLONDIKE ISD-MARTIN	1.000000	888,630
60	MARTIN HOSPITAL DIST	1.000000	888,630
61	PERMIAN BASIN WATER	1.000000	888,630

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
1	11,682		15,021		0		64.08	3.96	3.96	.00		572057
2	9,932		12,771		0		65.10	4.00	4.00	.00		494103
3	8,640		11,112		0		66.13	4.04	4.04	.00		436628
4	7,644		9,830		0		67.17	4.09	4.09	.00		392370
=====												=====
	37,898		48,734		0							1,895,158

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE		EXPENSES	REVENUE		REVENUE		REVENUE		REVENUE	
1	45456		0		617513		407423	210,090		196,768				179256	
2	39038		0		533141		411497	121,644		99,939				136959	
3	34306		0		470934		415611	55,323		39,869				107061	
4	30724		0		423094		419768	3,326		2,102				85120	
=====															
	149524		0		2044682		1654299	390383		338678				508396	

\$/BBLRESV:	10.84	EQUIP VAL:	41,549		
\$/BBLPROD:	0	WI OIL VAL:	313,911	RI OIL VAL:	471,218
WI PAYOUT:	2.9	GAS VAL:	24,767	GAS VAL:	37,178
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	888,630	WI TOTAL:	380,230	RI TOTAL:	508,400

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.67	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.67	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
388,022		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 35.0 D B: 1.000 De/Dt: 16.1 / 10.0
GAS: 45.0 D B: 1.000 De/Dt: 16.1 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 446,810
LAST YR RI VAL: 452,040
LAST YR 8/8 VAL: 898,850

LAST YR OIL PROD: 15,532
LAST YR GAS PROD: 17,721

REMARKS1: F/38513 M-938513
REMARKS2: D-938513
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154379 - AMOCO-HOLT WC FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 53319 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9792
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110578 EOR.....:
ALT RRC#: 53319 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	27,683,710	1	213,688	296,646	0	64.08	4.25	4.25	.00	10269845
01	MARTIN COUNTY	1.000000	27,683,710	2	114,249	206,668	0	65.10	4.30	4.30	.00	5578207
30	KLONDIKE ISD-MARTIN	1.000000	27,683,710	3	78,451	158,754	0	66.13	4.34	4.34	.00	3890973
60	MARTIN HOSPITAL DIST	1.000000	27,683,710	4	59,814	128,927	0	67.17	4.38	4.38	.00	3013280
61	PERMIAN BASIN WATER	1.000000	27,683,710	5	48,352	108,553	0	68.24	4.43	4.43	.00	2474655
				6	40,583	93,749	0	69.32	4.48	4.48	.00	2109910
				7	34,969	82,501	0	69.32	4.48	4.48	.00	1818038
				8	30,721	73,666	0	69.32	4.48	4.48	.00	1597185
				9	27,393	66,299	0	69.32	4.48	4.48	.00	1424162
				10	24,654	59,669	0	69.32	4.48	4.48	.00	1281761
				11	22,189	53,702	0	69.32	4.48	4.48	.00	1153606
					=====	=====	=====					=====
					695,063	1,329,134	0					34,611,622

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	945559	0	11215404	1176002	10,039,402	9,321,383	3486121
2	666504	0	6244711	1187762	5,056,949	4,047,633	1687882
3	516744	0	4407717	1199639	3,208,078	2,213,605	1035975
4	423525	0	3436805	1211636	2,225,169	1,323,619	702414
5	360667	0	2835322	1223752	1,611,570	826,396	503894
6	314997	0	2424907	1235989	1,188,918	525,573	374745
7	277203	0	2095241	1235990	859,251	327,452	281565
8	247518	0	1844703	1235990	608,713	199,974	215559
9	222765	0	1646927	1235990	410,937	116,381	167350
10	200488	0	1482249	1235990	246,259	60,125	130971
11	180439	0	1334045	1235990	98,055	20,637	102499
	=====	=====	=====	=====	=====	=====	=====
	4356409	0	38968031	13414730	25553301	18982778	8688975

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.01						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.01						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 32.34	EQUIP VAL: 11,982				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 16,860,598	RI OIL VAL: 7,717,591			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.3	GAS VAL: 2,122,161	GAS VAL: 971,375			
		RI PAYOUT: 4.3	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
1,120,002				8/8 VALUE: 27,683,710	WI TOTAL: 18,994,740	RI TOTAL: 8,688,970	
-----	-----	-----	-----				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 920.0 D B: 1.000 De/Dt: 57.0 / 10.0
GAS: 1,016.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,833,350
LAST YR RI VAL: 3,857,680
LAST YR 8/8 VAL: 11,691,030

LAST YR OIL PROD: 117,995
LAST YR GAS PROD: 256,172

REMARKS1: TY22 27WB WAS COMPLETED
REMARKS2: 12/31/2021
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154793 - SOTO 43-7 (ALLOC-1SH) FULL WI DECIMAL = .745624 #WELLS: 3
RRC#, WELL#.....: 55109 - RRC DIST.: 08 FULL RI DECIMAL = .254376 DEPTH: 8200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				366,733	679,936	0	64.08	4.93	4.93	.00	17522351
2				214,566	422,649	0	65.10	4.98	4.98	.00	10415060
3				152,245	307,461	0	66.13	5.03	5.03	.00	7506914
4				118,093	241,796	0	67.17	5.08	5.08	.00	5914518
5				96,488	199,301	0	68.24	5.14	5.14	.00	4909443
6				81,580	169,534	0	69.32	5.19	5.19	.00	4216597
7				70,666	147,513	0	69.32	5.19	5.19	.00	3652489
8				62,332	130,562	0	69.32	5.19	5.19	.00	3221733
9				55,756	117,107	0	69.32	5.19	5.19	.00	2881841
10				50,180	105,396	0	69.32	5.19	5.19	.00	2593636
11				45,162	94,856	0	69.32	5.19	5.19	.00	2334273
12				40,646	85,370	0	69.32	5.19	5.19	.00	2100856
13				36,581	76,833	0	69.32	5.19	5.19	.00	1890750
14				32,923	69,150	0	69.32	5.19	5.19	.00	1701680
15				29,631	62,235	0	69.32	5.19	5.19	.00	1531527
16				26,668	56,012	0	69.32	5.19	5.19	.00	1378380
17				24,001	50,411	0	69.32	5.19	5.19	.00	1240531
=====				=====	=====	=====	=====	=====	=====	=====	=====
				1,504,251	3,016,122	0					75,012,579

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				2499395	0	20021746	1260000	18,761,746	17,495,328	6397462
2				1569383	0	11984443	1272600	10,711,843	8,685,912	3359068
3				1153129	0	8660043	1285326	7,374,717	5,199,986	2129182
4				915868	0	6830386	1298179	5,532,207	3,392,017	1473110
5				763823	0	5673266	1311160	4,362,106	2,325,700	1073283
6				656061	0	4872658	1324272	3,548,386	1,645,103	808616
7				570844	0	4223333	1324273	2,899,060	1,168,756	614800
8				505247	0	3726980	1324273	2,402,707	842,293	475906
9				453179	0	3335020	1324273	2,010,747	612,956	373565
10				407860	0	3001496	1324273	1,677,223	444,598	294918
11				367073	0	2701346	1324273	1,377,073	317,415	232830
12				330364	0	2431220	1324273	1,106,947	221,877	183810
13				297327	0	2188077	1324273	863,804	150,552	145116
14				267596	0	1969276	1324273	645,003	97,757	114561
15				240836	0	1772363	1324273	448,090	59,054	90445
16				216755	0	1595135	1324273	270,862	31,041	71404
17				195080	0	1435611	1324273	111,338	11,095	56372
=====				=====	=====	=====	=====	=====	=====	=====
				11409820	0	86422399	22318540	64103859	42701440	17894448

\$/BBLRESV: 33.05 EQUIP VAL: 2,980
\$/BBLPROD: 0 WI OIL VAL: 37,063,825 RI OIL VAL: 15,531,951
WI PAYOUT: 4.1 GAS VAL: 5,637,572 GAS VAL: 2,362,479
RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 60,598,810 WI TOTAL: 42,704,380 RI TOTAL: 17,894,430

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 695,864
LAST YR GAS PROD: 866,205

REMARKS1: 4JM-F/55597
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154794 - SOTO 43-7 (ALLOC-3SH) FULL WI DECIMAL = .745869 #WELLS: 1
RRC#, WELL#.....: 55624 - RRC DIST.: 08 FULL RI DECIMAL = .254131 DEPTH: 8900

OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME....: DIAMONDBACK E&P LLC

OIL FIELD#.....: 85280301

OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 MARTIN COUNTY APPR D 1.000000 11,313,530

01 MARTIN COUNTY 1.000000 11,313,530

32 STANTON ISD (MARTIN 1.000000 11,313,530

60 MARTIN HOSPITAL DIST 1.000000 11,313,530

61 PERMIAN BASIN WATER 1.000000 11,313,530

266,089 802,642 0 13,222,501

YR WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 668345 0 4170879 420000 3,750,879 3,497,695 1330981

2 444732 0 2449467 424200 2,025,267 1,642,228 685664

3 335513 0 1759753 428442 1,331,311 938,721 432098

4 270566 0 1384139 432726 951,413 583,349 298132

5 227891 0 1147722 437053 710,669 378,901 216848

6 197118 0 984461 441423 543,038 251,763 163161

7 172405 0 852825 441424 411,401 165,856 123987

8 153201 0 752239 441424 310,815 108,959 95931

9 137860 0 672838 441424 231,414 70,545 75269

10 124075 0 605539 441424 164,115 43,503 59422

11 111668 0 544996 441424 103,572 23,873 46913

12 100500 0 490501 441424 49,077 9,837 37036

13 90451 0 441467 441424 43 8 29241

3034325 0 16256826 5673812 10583014 7715238 3594683

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D \$/BBLRESV 31.62 EQUIP VAL: 3,623

400,000 \$/BBLPROD: 0 WI OIL VAL: 6,275,189 RI OIL VAL: 2,923,735

WI PAYOUT: 3.6 GAS VAL: 1,440,041 GAS VAL: 670,944

RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 11,313,530 WI TOTAL: 7,718,850 RI TOTAL: 3,594,680

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 300.0 D B: 1.000 De/Dt: 53.0 / 10.0

GAS: 650.0 D B: 1.000 De/Dt: 40.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD: 153,558

LAST YR GAS PROD: 229,777

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154795 - SOTO 43-7 (ALLOC-4SH) FULL WI DECIMAL = .745789 #WELLS: 1
RRC#, WELL#.....: 55630 - RRC DIST.: 08 FULL RI DECIMAL = .254211 DEPTH: 9200
OPERATOR#, AGENT#: 217012 - 574

OPERATOR NAME.....: DIAMONDBACK E&P LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,488	47,961	0	69.32	5.19	5.19	.00	1007492
---	-----	-----	-----	8	17,190	42,622	0	69.32	5.19	5.19	.00	888690
00	MARTIN COUNTY APPR D	1.000000	15,753,760	9	15,378	38,352	0	69.32	5.19	5.19	.00	795013
01	MARTIN COUNTY	1.000000	15,753,760	10	13,840	34,517	0	69.32	5.19	5.19	.00	715502
32	STANTON ISD (MARTIN	1.000000	15,753,760	11	12,456	31,065	0	69.32	5.19	5.19	.00	643951
60	MARTIN HOSPITAL DIST	1.000000	15,753,760	12	11,210	27,959	0	69.32	5.19	5.19	.00	579536
61	PERMIAN BASIN WATER	1.000000	15,753,760	13	10,089	25,163	0	69.32	5.19	5.19	.00	521582
				14	9,080	22,647	0	69.32	5.19	5.19	.00	469419
				=====	=====	=====						=====
					392,756	887,030	0					19,549,560

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	719681	0	5554229	528173	5,026,056	4,686,797	1773176
				2	478887	0	3352418	533454	2,818,964	2,285,813	938817
				3	361286	0	2432389	538789	1,893,600	1,335,196	597514
				4	291348	0	1923031	544177	1,378,854	845,430	414379
*** PARAMETERS ***				5	245404	0	1599810	549619	1,050,191	559,919	302393
				6	212255	0	1375359	555116	820,243	380,281	228042
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		7	185640	0	1193132	555116	638,016	257,216	173537
YRS FLAT:	FMVF:	8/8 RES:		8	164975	0	1053665	555116	498,549	174,771	134428
				9	148447	0	943460	555116	388,344	118,383	105587
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.81			10	133603	0	849105	555116	293,989	77,931	83358
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.81			11	120242	0	764193	555116	209,077	48,192	65809
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			12	108219	0	687755	555116	132,639	26,586	51952
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			13	97397	0	618979	555116	63,863	11,130	41016
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			14	87658	0	557077	555116	1,961	298	32379

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	3355042	0	22904602	7690256	15214346	10807943	4942387
-----	-----	-----	-----							
503,022										
-----	-----	-----	-----							
				\$/BBLRESV: 31.49		EQUIP VAL: 3,450				
				\$/BBLPROD: 0		WI OIL VAL: 9,224,806		RI OIL VAL: 4,218,431		
				WI PAYOUT: 3.8		GAS VAL: 1,583,126		GAS VAL: 723,951		
				RI PAYOUT: 4.8		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 15,753,760		WI TOTAL: 10,811,380		RI TOTAL: 4,942,380		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 700.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 255,847
LAST YR GAS PROD: 306,752

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 83285 - M G F SMITH "B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 64554 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8530
OPERATOR#, AGENT#: 220865 - 574

OPERATOR NAME.....: DISCOVERY OPERATING,
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	39,470	1	1,050	0	0	64.08	4.92	4.92	.00	50463
01	MARTIN COUNTY	1.000000	39,470	2	966	0	0	65.10	4.97	4.97	.00	47165
33	SANDS ISD (MARTIN CO	1.000000	39,470		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	39,470		2,016	0	0					97,628
61	PERMIAN BASIN WATER	1.000000	39,470									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.89 EQUIP VAL: 6,196
\$/BBLPROD: 1,940 WI OIL VAL: 4,365 RI OIL VAL: 28,913
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 39,470 WI TOTAL: 10,560 RI TOTAL: 28,910

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
44,022	3.0		
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 2,610
LAST YR 8/8 VAL: 9,120

LAST YR OIL PROD: 898
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 83287 - M G F SMITH "C" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 64892 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 8540
OPERATOR#, AGENT#: 220865 - 574

OPERATOR NAME.....: DISCOVERY OPERATING,
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	96,700
01	MARTIN COUNTY	1.000000	96,700
33	SANDS ISD (MARTIN CO	1.000000	96,700
60	MARTIN HOSPITAL DIST	1.000000	96,700
61	PERMIAN BASIN WATER	1.000000	96,700

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL		
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE		
1		1,400		0		0	64.08	4.92	4.92	.00	67284		
2		1,288		0		0	65.10	4.97	4.97	.00	62887		
3		1,184		0		0	66.13	5.02	5.02	.00	58771		
4		1,090		0		0	67.17	5.08	5.08	.00	54920		
=====			=====		=====						=====		
		4,962		0		0					243,862		
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET	
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE	
1		0		0		67284		52523		14,761		13,825	21098
2		0		0		62887		53048		9,839		8,083	17451
3		0		0		58771		53578		5,193		3,742	14432
4		0		0		54920		54113		807		510	11936
=====			=====		=====		=====		=====		=====	=====	=====
		0		0		243862		213262		30600		26160	64917

\$/BBLRESV: 7.03 EQUIP VAL: 5,620
\$/BBLPROD: 8,720 WI OIL VAL: 26,160 RI OIL VAL: 64,917
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 96,700 WI TOTAL: 31,780 RI TOTAL: 64,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,022 4.0

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,700
LAST YR RI VAL: 8,290
LAST YR 8/8 VAL: 16,990

LAST YR OIL PROD: 1,112
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 108600 - QUEEN 1,2 FULL WI DECIMAL = .746245 #WELLS: 2
RRC#, WELL#.....: 26071 - 2 RRC DIST.: 08 FULL RI DECIMAL = .253755 DEPTH: 9721
OPERATOR#, AGENT#: 220865 - 574

OPERATOR NAME.....: DISCOVERY OPERATING,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 93400 EOR.....:
ALT RRC#: 26071 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	168,600
01	MARTIN COUNTY	1.000000	168,600
30	KLONDIKE ISD-MARTIN	1.000000	168,600
60	MARTIN HOSPITAL DIST	1.000000	168,600
61	PERMIAN BASIN WATER	1.000000	168,600

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,974		5,533		0	64.08	3.54	3.54	.00	94395	
2		1,776		4,398		0	65.10	3.57	3.57	.00	86308	
3		1,598		3,496		0	66.13	3.61	3.61	.00	78906	
4		1,439		2,780		0	67.17	3.65	3.65	.00	72133	
=====			=====		=====						=====	
		6,787		16,207		0					331,742	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		14617		0		109012		76673		32,339	30,288	34870
2		11719		0		98027		77439		20,588	16,914	27750
3		9421		0		88327		78214		10,113	7,288	22128
4		7572		0		79705		78996		709	449	17671
=====			=====		=====		=====		=====		=====	=====
		43329		0		375071		311322		63749	54939	102419

\$/BBLRESV: 9.60 EQUIP VAL: 11,240
\$/BBLPROD: 11,423 WI OIL VAL: 48,592 RI OIL VAL: 90,587
WI PAYOUT: .0 GAS VAL: 6,347 GAS VAL: 11,832
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 168,600 WI TOTAL: 66,180 RI TOTAL: 102,420

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.17
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

73,022 5.7 17

10.0 99 20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 24,800
LAST YR 8/8 VAL: 37,190

LAST YR OIL PROD: 2,083
LAST YR GAS PROD: 2,723

REMARKS1: 317-35240 M-108600
REMARKS2: D-93400
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 136750 - VOGLER 1,2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 27053 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9229
OPERATOR#, AGENT#: 220865 - 574
OPERATOR NAME....: DISCOVERY OPERATING,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 103850 EOR.....:
ALT RRC#: 27053 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-32414,35239 M-136750
REMARKS2: 659106 D-103850
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151695 - MILDRED FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40498 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10600
OPERATOR#, AGENT#: 220865 - 574

OPERATOR NAME....: DISCOVERY OPERATING,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	319,500	1	4,198	2,612	0	64.08	3.12	3.12	.00	201756
01	MARTIN COUNTY	1.000000	319,500	2	3,442	2,089	0	65.10	3.14	3.14	.00	168073
02	MARTIN CO FRESH WATE	1.000000	319,500	3	2,924	1,671	0	66.13	3.18	3.18	.00	145023
31	GRADY ISD	1.000000	319,500	4	2,573	1,337	0	67.17	3.21	3.21	.00	129627
60	MARTIN HOSPITAL DIST	1.000000	319,500		13,137	7,709	0					644,479
61	PERMIAN BASIN WATER	1.000000	319,500									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
02	6112	0	207868	128123	79,745	74,688	65181
31	4921	0	172994	129404	43,590	35,812	48005
60	3987	0	149010	130698	18,312	13,197	36593
61	3220	0	132847	132004	843	533	28871
	18240	0	662719	520229	142490	124230	178650

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
122,022	12.7	8	
	18.0 2	20.0 99	
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 107,470
LAST YR RI VAL: 147,390
LAST YR 8/8 VAL: 254,860

LAST YR OIL PROD: 2,693
LAST YR GAS PROD: 2,788

REMARKS1: 317-35998,6566,
REMARKS2: 695249 #2 C-7/11
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151670 - JAMIE FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 40499 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10600
OPERATOR#, AGENT#: 220865 - 574

OPERATOR NAME....: DISCOVERY OPERATING,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	255,990	1	3,089	3,254	0	64.08	3.53	3.53	.00	148457
01	MARTIN COUNTY	1.000000	255,990	2	2,641	2,586	0	65.10	3.56	3.56	.00	128947
02	MARTIN CO FRESH WATE	1.000000	255,990	3	2,283	2,056	0	66.13	3.61	3.61	.00	113231
31	GRADY ISD	1.000000	255,990	4	1,994	1,635	0	67.17	3.64	3.64	.00	100453
60	MARTIN HOSPITAL DIST	1.000000	255,990		10,007	9,531	0					491,088
61	PERMIAN BASIN WATER	1.000000	255,990									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 13.77 EQUIP VAL: 8,310
\$ /BBLPROD: 0 WI OIL VAL: 103,368 RI OIL VAL: 132,056
WI PAYOUT: 2.8 GAS VAL: 5,379 GAS VAL: 6,872
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 255,990 WI TOTAL: 117,060 RI TOTAL: 138,930

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.16
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.16
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
91,200 10
20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.2 D B: .500 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,140
LAST YR RI VAL: 77,820
LAST YR 8/8 VAL: 118,960

LAST YR OIL PROD: 2,548
LAST YR GAS PROD: 4,639

REMARKS1: 317-35956,6565,
REMARKS2: 693939 #2 C-7/11
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 941509 - O&G=DAKOTA (DISCOVER) FULL WI DECIMAL = .756247 #WELLS: 2
RRC#, WELL#.....: 41509 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .243753 DEPTH: 10600
OPERATOR#, AGENT#: 220865 - 574

OPERATOR NAME....: DISCOVERY OPERATING,
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	5,142	1,632	0	64.08	3.89	3.89	.00	249183
ALT JOB#:	UNIT.....: X	2	4,628	1,305	0	65.10	3.93	3.93	.00	227844
ALT LSE#:	EOR.....:	3	4,165	1,044	0	66.13	3.96	3.96	.00	208294
ALT RRC#:	GRAPH.....:	4	3,749	835	0	67.17	4.01	4.01	.00	190438
		5	3,374	668	0	68.24	4.05	4.05	.00	174120
		6	3,037	534	0	69.32	4.10	4.10	.00	159209
		7	2,733	427	0	69.32	4.10	4.10	.00	143272

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	26,828	6,445	0				1,352,360
00	MARTIN COUNTY APPR D	1.000000	567,500							
01	MARTIN COUNTY	1.000000	567,500							
32	STANTON ISD (MARTIN	1.000000	567,500							
60	MARTIN HOSPITAL DIST	1.000000	567,500							
61	PERMIAN BASIN WATER	1.000000	567,500							

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	5,142	1,632	0	64.08	3.89	3.89	.00	249183							
2	4,628	1,305	0	65.10	3.93	3.93	.00	227844							
3	4,165	1,044	0	66.13	3.96	3.96	.00	208294							
4	3,749	835	0	67.17	4.01	4.01	.00	190438							
5	3,374	668	0	68.24	4.05	4.05	.00	174120							
6	3,037	534	0	69.32	4.10	4.10	.00	159209							
7	2,733	427	0	69.32	4.10	4.10	.00	143272							
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
19374		0	1371734	1058385	313349	242908		310239							

*** PARAMETERS ***	\$/BBLRESV: 11.80	EQUIP VAL:	14,356												
	\$/BBLPROD: 0	WI OIL VAL:	239,477	RI OIL VAL:	305,857										
	WI PAYOUT: 3.7	GAS VAL:	3,431	GAS VAL:	4,382										
	RI PAYOUT: 4.4	PRD VAL:	0	PRD VAL:	0										
		=====	=====	=====	=====										
8/8 VALUE:	567,500	WI TOTAL:	257,260	RI TOTAL:	310,240										

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.58
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
148,022		5	
2	20.0	99	
2.6	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.9 D B: 1.000 De/Dt: 10.3 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 140,700
LAST YR RI VAL: 174,860
LAST YR 8/8 VAL: 315,560

LAST YR OIL PROD: 5,447
LAST YR GAS PROD: 1,849

REMARKS1: 317-36739,7271,
REMARKS2: 711714 UTPF C-11/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 31200 - BOYCE OLIVER P FULL WI DECIMAL = .796875 #WELLS: 1
RRC#, WELL#.....: 33746 - RRC DIST.: 08 FULL RI DECIMAL = .203125 DEPTH: 8800
OPERATOR#, AGENT#: 383192 - 574

OPERATOR NAME....: HEXP OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	30,370	1	0	0	41260	34650	6,610	6,191	9894
01	MARTIN COUNTY	1.000000	30,370	2	0	0	35629	34996	633	520	7561
32	STANTON ISD (MARTIN	1.000000	30,370								
60	MARTIN HOSPITAL DIST	1.000000	30,370		0	0	76889	69646	7243	6711	17455
61	PERMIAN BASIN WATER	1.000000	30,370								

\$/BBLRESV: 5.64 EQUIP VAL: 6,196
\$/BBLPROD: 3,508 WI OIL VAL: 6,711 RI OIL VAL: 17,455
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 30,370 WI TOTAL: 12,910 RI TOTAL: 17,460

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.68
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.68
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
33,000 2.4
15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 245,950
LAST YR RI VAL: 144,580
LAST YR 8/8 VAL: 390,530
LAST YR OIL PROD: 884
LAST YR GAS PROD: 467

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151246 - SNELL #2 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 38940 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9950
OPERATOR#, AGENT#: 383192 - 574

OPERATOR NAME....: HEXP OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109633	EOR.....:	1	808	0	64.08	4.92	4.92	.00	38832
ALT RRC#: 38940	GRAPH.....:	2	686	0	65.10	4.97	4.97	.00	33533
		3	583	0	66.13	5.02	5.02	.00	28954
		=====	=====	=====					=====
			2,077	0					101,319

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	48,360	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	48,360	1	0	0	38832	28350	10,482	9,817	12177
30	KLONDIKE ISD-MARTIN	1.000000	48,360	2	0	0	33533	28633	4,900	4,025	9306
60	MARTIN HOSPITAL DIST	1.000000	48,360	3	0	0	28954	28920	34	24	7110
61	PERMIAN BASIN WATER	1.000000	48,360	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	101319	85903	15416	13866	28593

\$/BBLRESV:	8.91	EQUIP VAL:	5,901
\$/BBLPROD:	7,703	WI OIL VAL:	13,866
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	48,360	WI TOTAL:	19,770
		RI TOTAL:	28,590

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
27,000	2.4	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 11,550
LAST YR 8/8 VAL: 17,750

LAST YR OIL PROD: 878
LAST YR GAS PROD:

REMARKS1: 317-35096 M-151246
REMARKS2: 648613 D-109633
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151694 - MORRISON "28B" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40560 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11100
OPERATOR#, AGENT#: 383192 - 574

OPERATOR NAME....: HEXP OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 439,930

01 MARTIN COUNTY 1.000000 439,930
32 STANTON ISD (MARTIN 1.000000 439,930
60 MARTIN HOSPITAL DIST 1.000000 439,930
61 PERMIAN BASIN WATER 1.000000 439,930

1 3,566 4,811 0 64.08 5.53 5.53 .00 171382
2 3,128 4,307 0 65.10 5.59 5.59 .00 152725
3 2,787 3,876 0 66.13 5.64 5.64 .00 138228
4 2,508 3,488 0 67.17 5.71 5.71 .00 126347
5 2,257 3,139 0 68.24 5.77 5.77 .00 115513
6 2,031 2,825 0 69.32 5.83 5.83 .00 105592
=====

16,277 22,446 0 809,787
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 19954 0 191336 105000 86,336 80,861 59998
2 18057 0 170782 106050 64,732 53,182 47392
3 16395 0 154623 107110 47,513 34,241 37971
4 14937 0 141284 108182 33,102 20,926 30704
5 13584 0 129097 109263 19,834 10,998 24827
6 12352 0 117944 110356 7,588 3,691 20073
=====

95279 0 905066 645961 259105 203899 220965
\$/BBLRESV: 14.94 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 182,434 RI OIL VAL: 197,703
WI PAYOUT: 3.6 GAS VAL: 21,465 GAS VAL: 23,261
RI PAYOUT: 4.0 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 439,930 WI TOTAL: 218,970 RI TOTAL: 220,960
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.5 D B: 1.000 De/Dt: 13.0 / 10.0
GAS: 14.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 679,810
LAST YR RI VAL: 518,830
LAST YR 8/8 VAL: 1,198,640

LAST YR OIL PROD: 5,227
LAST YR GAS PROD: 6,868

REMARKS1: 317-36024,8431,
REMARKS2: 695863 756061,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151767 - MORRISON "28A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40620 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11100
OPERATOR#, AGENT#: 383192 - 574

OPERATOR NAME....: HEXP OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 338,750

01 MARTIN COUNTY 1.000000 338,750
32 STANTON ISD (MARTIN 1.000000 338,750
60 MARTIN HOSPITAL DIST 1.000000 338,750
61 PERMIAN BASIN WATER 1.000000 338,750

1 2,972 3,458 0 64.08 5.87 5.87 .00 142834
2 2,690 3,132 0 65.10 5.93 5.93 .00 131339
3 2,458 2,860 0 66.13 5.99 5.99 .00 121911
4 2,261 2,630 0 67.17 6.06 6.06 .00 113904
5 2,080 2,420 0 68.24 6.12 6.12 .00 106454
6 1,914 2,226 0 69.32 6.19 6.19 .00 99509
=====

14,375 16,726 0 715,951
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 15224 0 158058 99759 58,299 54,602 49563
2 13930 0 145269 100756 44,513 36,570 40312
3 12849 0 134760 101764 32,996 23,779 33093
4 11953 0 125857 102782 23,075 14,587 27351
5 11108 0 117562 103810 13,752 7,625 22609
6 10334 0 109843 104849 4,994 2,430 18695
=====

75398 0 791349 613720 177629 139593 191623
\$/BBLRESV: 11.71 EQUIP VAL: 7,537
\$/BBLPROD: 0 WI OIL VAL: 126,293 RI OIL VAL: 173,366
WI PAYOUT: 3.5 GAS VAL: 13,300 GAS VAL: 18,257
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 338,750 WI TOTAL: 147,130 RI TOTAL: 191,620
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.92
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.92
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

95,009

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.6 D B: 1.000 De/Dt: 9.9 / 8.0
GAS: 10.0 D B: 1.000 De/Dt: 9.9 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,010
LAST YR RI VAL: 55,360
LAST YR 8/8 VAL: 83,370

LAST YR OIL PROD: 3,868
LAST YR GAS PROD: 3,859

REMARKS1: 317-36023,8432,
REMARKS2: 695862 756059
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152344 - COX FULL WI DECIMAL = .765218 #WELLS: 1
RRC#, WELL#.....: 43078 - 1 RRC DIST.: 08 FULL RI DECIMAL = .234782 DEPTH: 11000
OPERATOR#, AGENT#: 383192 - 574

OPERATOR NAME.....: HEXP OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	165,850	1	2,138	0	0	64.08	4.92	4.92	.00	104837
01	MARTIN COUNTY	1.000000	165,850	2	1,871	0	0	65.10	4.97	4.97	.00	93205
32	STANTON ISD (MARTIN	1.000000	165,850	3	1,666	0	0	66.13	5.02	5.02	.00	84306
60	MARTIN HOSPITAL DIST	1.000000	165,850	4	1,498	0	0	67.17	5.08	5.08	.00	76997
61	PERMIAN BASIN WATER	1.000000	165,850		7,173	0	0					359,345

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	104837	68250	36,587	34,267	30259
2	0	0	93205	68932	24,273	19,942	23807
3	0	0	84306	69622	14,684	10,582	19057
4	0	0	76997	70318	6,679	4,222	15402
	0	0	359345	277122	82223	69013	88525

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.3 D B: 1.000 De/Dt: 13.1 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,400
LAST YR RI VAL: 34,270
LAST YR 8/8 VAL: 62,670

LAST YR OIL PROD: 2,395
LAST YR GAS PROD:

REMARKS1: 317-37687
REMARKS2: 737278 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....:	152965 - RUTH 47	FULL WI DECIMAL =	.775000	#WELLS:	3
RRC#, WELL#.....:	45292 - 1-3	RRC DIST.:	08	FULL RI DECIMAL =	.225000
				DEPTH:	11000

OPERATOR#, AGENT#: 383192 - 574

OPERATOR NAME.....: HEXP OPERATING, LLC

OIL FIELD#.....: 85280301

OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	2	7,807	7,076	0	65.10	3.98	3.98	.00	393883
ALT JOB#:	UNIT.....:	3	5,490	5,862	0	66.13	4.02	4.02	.00	281367
ALT LSE#:	EOR.....:	4	4,175	4,999	0	67.17	4.06	4.06	.00	217337
ALT RRC#:	GRAPH.....:	5	3,337	4,360	0	68.24	4.10	4.10	.00	176481
		6	2,758	3,864	0	69.32	4.15	4.15	.00	148168

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	36,382	35,098	0	1,853,655

01	MARTIN COUNTY	1.000000	1,093,460		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
32	STANTON ISD (MARTIN	1.000000	1,093,460	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	1,093,460	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	1,093,460	1	27289	0	663708	263034	400,674	375,267	181267
				2	21826	0	415709	236442	179,267	147,280	100475
				3	18263	0	299630	212537	87,093	62,765	64086
				4	15729	0	233066	191049	42,017	26,561	44116
				5	13854	0	190335	171734	18,601	10,315	31882
				6	12428	0	160596	154372	6,224	3,027	23806
					=====	=====	=====	=====	=====	=====	=====
					109389	0	1963044	1229168	733876	625215	445632

	\$/BBLRESV:	20.94	EQUIP VAL:	22,612		
	\$/BBLPROD:	0	WI OIL VAL:	590,375	RI OIL VAL:	420,799
	WI PAYOUT:	2.8	GAS VAL:	34,839	GAS VAL:	24,832
*** PARAMETERS ***	RI PAYOUT:	3.7	PRD VAL:	0	PRD VAL:	0

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,093,460	WI TOTAL:	647,830	RI TOTAL:	445,630
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.64
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.64
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
250,509			
11.05			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 47.8 D B: .800 De/Dt: 45.0 / 10.0

GAS: 28.0 D B: 1.000 De/Dt: 23.0 / 10.0

PRD: M B: De/Dt: /

```

PROD WELLS:      3  EQ SCH#: 51  VAL:      31,050
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	251,610
LAST YR	RI VAL:	151,660
LAST YR	8/8 VAL:	403,270

LAST YR OIL PROD: 12,811
LAST YR GAS PROD: 9,925

REMARKS1: 317-39077,231,544 P-3
REMARKS2: 774187,777789
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153473 - OPUS 160 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 48769 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10790

OPERATOR#, AGENT#: 383192 - 574
OPERATOR NAME....: HEXP OPERATING, LLC
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	10,100						
01	MARTIN COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101		
32	STANTON ISD (MARTIN	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
60	MARTIN HOSPITAL DIST	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	PERMIAN BASIN WATER	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE:	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
67,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B: 1.200	De/Dt: 14.1 / 10.0
GAS:	D B: 1.000	De/Dt: 16.5 / 10.0
PRD:	M B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 51	VAL:	10,350
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR WI VAL: 54,790
LAST YR RI VAL: 64,690
LAST YR 8/8 VAL: 119,480

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 3/30/2022 MNRLJHAR

LEASE#, NAME.....: 154026 - GARON 27-22 FULL WI DECIMAL = .752042 #WELLS: 5
RRC#, WELL#.....: 50906 - RRC DIST.: 08 FULL RI DECIMAL = .247958 DEPTH: 8000

OPERATOR#, AGENT#: 486610 - 574
OPERATOR NAME....: LAREDO PETROLEUM, IN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	207,313	231,080	0	64.12	1.99	1.99	.00	9996826
ALT JOB#:	UNIT.....:	2	124,311	162,769	0	65.14	2.00	2.00	.00	6089749
ALT LSE#:	EOR.....:	3	89,071	125,761	0	66.16	2.03	2.03	.00	4431736
ALT RRC#:	GRAPH.....:	4	69,458	102,502	0	67.21	2.05	2.05	.00	3510737
		5	56,945	86,518	0	68.28	2.07	2.07	.00	2924093

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	547,098	708,630	0	26,953,141
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92	SANDS ISD (BORDEN CO	.030000	567,210	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	345826	0	10342652	2835000	7,507,652	7,000,886	3193871
				2	244818	0	6334567	2863350	3,471,217	2,814,706	1715922
				3	191992	0	4623728	2891983	1,731,745	1,221,070	1098664
				4	158026	0	3668763	2920903	747,860	458,542	764697
				5	134685	0	3058778	2950113	108,665	57,936	559253
					1075347	0	28028488	14461349	13567139	11553140	7332407

\$/BBLRESV:	27.00	EQUIP VAL:	21,410
\$/BBLPROD:	0	WI OIL VAL:	11,109,881
WI PAYOUT:	2.3	GAS VAL:	443,248
RI PAYOUT:	3.3	PRD VAL:	0
8/8 VALUE:	18,906,940	WI TOTAL:	11,574,540
		RI TOTAL:	7,332,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 2.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.34
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
2,700,000
1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 802.0 D B: 1.000 De/Dt: 48.0 / 14.0
GAS: 785.0 D B: 1.000 De/Dt: 34.0 / 14.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,935,790
LAST YR RI VAL: 7,892,440
LAST YR 8/8 VAL: 26,828,230

LAST YR OIL PROD: 318,507
LAST YR GAS PROD: 260,430

REMARKS1:
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 109100 - RASH FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 16721 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 628102 - 574

OPERATOR NAME....: OTB OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	6,610	0	0	64.08	4.92	4.92	.00	317677
ALT JOB#:	UNIT.....:	2	5,420	0	0	65.10	4.97	4.97	.00	264641
ALT LSE#:	EOR.....:	3	4,444	0	0	66.13	5.02	5.02	.00	220439
ALT RRC#:	GRAPH.....:	4	3,644	0	0	67.17	5.08	5.08	.00	183603
		5	2,988	0	0	68.24	5.13	5.13	.00	152953
		6	2,450	0	0	69.32	5.18	5.18	.00	127406

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	25,556	0	0				1,266,719

00	MARTIN COUNTY APPR D	1.000000	798,930							
01	MARTIN COUNTY	1.000000	798,930							
02	MARTIN CO FRESH WATE	1.000000	798,930	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
31	GRADY ISD	1.000000	798,930	--	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	798,930	1	0	0	317677	105009	212,668	197,458
61	PERMIAN BASIN WATER	1.000000	798,930	2	0	0	264641	106059	158,582	126,931
				3	0	0	220439	107119	113,320	78,192
				4	0	0	183603	108191	75,412	44,858
				5	0	0	152953	109272	43,681	22,399
				6	0	0	127406	110365	17,041	7,533
				=====	=====	=====	=====	=====	=====	=====
				0	0	0	1266719	646015	620704	477371
										306482

				\$/BBLRESV: 24.91		EQUIP VAL: 15,074				
				\$/BBLPROD: 31,825		WI OIL VAL: 477,371		RI OIL VAL: 306,482		
				WI PAYOUT: 3.1		GAS VAL: 0		GAS VAL: 0		
				RI PAYOUT: 3.6		PRD VAL: 0		PRD VAL: 0		
						=====		=====		

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	8/8 VALUE:	798,930	WI TOTAL:	492,450	RI TOTAL:	306,480
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,009	20.0		
-----	-----	-----	-----
	18.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,080
LAST YR RI VAL: 66,260
LAST YR 8/8 VAL: 117,340

LAST YR OIL PROD: 8,070
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 123000 - SLAUGHTER-HARRIS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55073 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500

OPERATOR#, AGENT#: 628102 - 574
OPERATOR NAME....: OTB OPERATING, LLC
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 99000 EOR.....:
ALT RRC#: 55073 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	47,630	1	1,156	0	0	64.08	4.92	4.92	.00	55557
01	MARTIN COUNTY	1.000000	47,630	2	1,063	0	0	65.10	4.97	4.97	.00	51926
30	KLONDIKE ISD-MARTIN	1.000000	47,630		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	47,630		2,219	0	0					107,483
61	PERMIAN BASIN WATER	1.000000	47,630									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 6.09 EQUIP VAL: 6,196
\$ / BBL PROD: 4,093 WI OIL VAL: 10,129 RI OIL VAL: 31,304
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 47,630 WI TOTAL: 16,330 RI TOTAL: 31,300

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
45,520 3.3
8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 23,290
LAST YR 8/8 VAL: 29,490

LAST YR OIL PROD: 1,213
LAST YR GAS PROD:

REMARKS1: F/21046 M-123000
REMARKS2: 317-32119 D-99000
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 122900 - SLAUGHTER-HANCOCK FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 21025 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9450

OPERATOR#, AGENT#: 628102 - 574
OPERATOR NAME....: OTB OPERATING, LLC
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 98900 EOR.....:
ALT RRC#: 21025 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	74,500	YR							
01	MARTIN COUNTY	1.000000	74,500	--							
30	KLONDIKE ISD-MARTIN	1.000000	74,500	1	911	0	50845	37284	13,561	12,591	15804
60	MARTIN HOSPITAL DIST	1.000000	74,500	2	737	0	46393	37656	8,737	6,993	12540
61	PERMIAN BASIN WATER	1.000000	74,500	3	599	0	42340	38033	4,307	2,972	9952
				4	484	0	38641	38414	227	135	7898
					=====	=====	=====	=====	=====	=====	=====
					2731	0	178219	151387	26832	22691	46194

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
30	911	0	50845	37284	13,561	12,591	15804
60	737	0	46393	37656	8,737	6,993	12540
61	599	0	42340	38033	4,307	2,972	9952
	484	0	38641	38414	227	135	7898
	2731	0	178219	151387	26832	22691	46194

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.20
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

35,509 3.0 2

10.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,320
LAST YR RI VAL: 17,220
LAST YR 8/8 VAL: 26,540

LAST YR OIL PROD: 1,088
LAST YR GAS PROD: 572

REMARKS1: P&A #3 3/93 M-122900
REMARKS2: D-98900
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150604 - HILL FULL WI DECIMAL = .767037 #WELLS: 2
RRC#, WELL#.....: 34487 - 1 RRC DIST.: 08 FULL RI DECIMAL = .232963 DEPTH: 10869
OPERATOR#, AGENT#: 763302 - 574
OPERATOR NAME....: SEI OPERATING, LLC
OIL FIELD#.....: 41462400
OIL FIELD NAME...: HILL RANCH (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109333 EOR.....:
ALT RRC#: 34487 GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/32 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 317-32455
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 41900 - DAVIS M FULL WI DECIMAL = .749000 #WELLS: 1
RRC#, WELL#.....: 17949 - RRC DIST.: 08A FULL RI DECIMAL = .251000 DEPTH: 8172
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 80400 EOR.....:
ALT RRC#: 17949 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: B: De/Dt: /
GAS: B: De/Dt: /
PRD: B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD9
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 42200 - DAVIS MONROE FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 60511 - RRC DIST.: 08A FULL RI DECIMAL = .225000 DEPTH: 8720
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 80500 EOR.....:
ALT RRC#: 60511 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
30 KLONDIKE ISD-MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000 .1

12.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 1,440
LAST YR 8/8 VAL: 7,950

LAST YR OIL PROD: 40
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150670 - SHERI FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 60800 - 1 RRC DIST.: 08A FULL RI DECIMAL = .225000 DEPTH: 8767
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109388 EOR.....:
ALT RRC#: 60800 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
30 KLONDIKE ISD-MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 35.77 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-30569
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 72900 - HUNT R C 1,2 FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 60959 - 1 RRC DIST.: 08A FULL RI DECIMAL = .225000 DEPTH: 8700
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 SANDS ISD (MARTIN CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150543 - KENDRICK FULL WI DECIMAL = .774309 #WELLS: 1
RRC#, WELL#.....: 33990 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225691 DEPTH: 10980
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 45270100
OIL FIELD NAME...: JACK BLACK (CISCO)

ALT FRZ.:	ALT G\$ RRC:	1	1,380	0	0	64.08	4.92	4.92	.00	68472
ALT JOB#:	UNIT.....:	2	1,173	0	0	65.10	4.97	4.97	.00	59128
ALT LSE#:	EOR.....:	3	997	0	0	66.13	5.02	5.02	.00	51054
ALT RRC#:	GRAPH.....: X	=====	=====	=====	=====	=====	=====	=====	=====	=====
			3,550	0	0					178,654

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	77,500	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	77,500	1	0	0	68472	49896	18,576	17,398	18775
33	SANDS ISD (MARTIN CO	1.000000	77,500	2	0	0	59128	50394	8,734	7,175	14347
60	MARTIN HOSPITAL DIST	1.000000	77,500	3	0	0	51054	50898	156	112	10963
61	PERMIAN BASIN WATER	1.000000	77,500	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	178654	151188	27466	24685	44085

\$/BBLRESV:	8.98	EQUIP VAL:	8,725		
\$/BBLPROD:	7,775	WI OIL VAL:	24,685	RI OIL VAL:	44,085
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	77,500	WI TOTAL:	33,410	RI TOTAL:	44,090

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
47,520	4.1	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 9,160
LAST YR RI VAL: 15,400
LAST YR 8/8 VAL: 24,560

LAST YR OIL PROD: 1,502
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150365 - JOHNSON "A" FULL WI DECIMAL = .760600 #WELLS: 1
RRC#, WELL#.....: 32841 - 1 RRC DIST.: 08 FULL RI DECIMAL = .239400 DEPTH: 10600

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 70662300
OIL FIELD NAME...: PERRIWINKLE, N. (CISCO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 SANDS ISD (MARTIN CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33725
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150513 - JEWELL HOPPER '36' FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 33556 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10647
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 71934270
OIL FIELD NAME...: PLEASURE LAKE (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/48 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151491 - BLAGRAVE "35A" FULL WI DECIMAL = .775000 #WELLS: 3
RRC#, WELL#.....: 39384 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10790
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	7,036	0	0	64.12	1.51	1.51	.00	349640
ALT JOB#:	UNIT.....:	2	5,754	0	0	65.14	1.51	1.51	.00	290482
ALT LSE#:	EOR.....:	3	4,865	0	0	66.16	1.53	1.53	.00	249448
ALT RRC#:	GRAPH.....:	4	4,217	0	0	67.21	1.55	1.55	.00	219654
		5	3,719	0	0	68.28	1.57	1.57	.00	196798

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	25,591	0	0				1,306,022
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00	MARTIN COUNTY APPR D	.150000	90,910	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	.150000	90,910	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	.150000	90,910	1	0	349640	184819	164,821	154,369	95491
60	MARTIN HOSPITAL DIST	.150000	90,910	2	0	290482	186668	103,814	85,290	70208
61	PERMIAN BASIN WATER	.150000	90,910	3	0	249448	188534	60,914	43,898	53353
				4	0	219654	190420	29,234	18,481	41577
				5	0	196798	192324	4,474	2,481	32965
				0	0	1306022	942765	363257	304519	293594

\$/BBLRESV:	15.35	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	304,519	RI OIL VAL:	293,594
WI PAYOUT:	2.7	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	606,020	WI TOTAL:	312,430	RI TOTAL:	293,590

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 1.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.77
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
176,019			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.6 D B: 1.000 De/Dt: 19.9 / 10.0
GAS: D B: 1.000 De/Dt: 11.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 190,650
LAST YR RI VAL: 141,510
LAST YR 8/8 VAL: 332,160

LAST YR OIL PROD: 3,933
LAST YR GAS PROD: 23

REMARKS1: 227-36131,271, 85% HOWARD
REMARKS2: 759823 317-35550 15% MARTIN
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153090 - HAMILTON 26 FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 45603 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9820
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 MARTIN COUNTY APPR D .200000 5,470
01 MARTIN COUNTY .200000 5,470
32 STANTON ISD (MARTIN .200000 5,470
60 MARTIN HOSPITAL DIST .200000 5,470
61 PERMIAN BASIN WATER .200000 5,470

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 27,330 WI TOTAL: 27,330 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.84 GAS WI GR PRICE: 2.59
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.59
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,500 1

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,330
LAST YR RI VAL:
LAST YR 8/8 VAL: 27,330

LAST YR OIL PROD:
LAST YR GAS PROD: 124

REMARKS1: 775178 227-37767 80%HOWARD
REMARKS2: P-4 20%MARTIN
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 155000 - SMAILS D FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 55304 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8600
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.630000	73,565,840	1	834,266	1,163,436	0	64.08	6.12	6.12	.00	40094824
01	MARTIN COUNTY	.630000	73,565,840	2	458,022	680,710	0	65.10	6.18	6.18	.00	22362924
33	SANDS ISD (MARTIN CO	.630000	73,565,840	3	317,397	482,993	0	66.13	6.25	6.25	.00	15742098
60	MARTIN HOSPITAL DIST	.630000	73,565,840	4	243,131	374,645	0	67.17	6.31	6.31	.00	12248332
61	PERMIAN BASIN WATER	.630000	73,565,840	5	197,112	306,110	0	68.24	6.38	6.38	.00	10088192
				6	165,771	258,811	0	69.32	6.44	6.44	.00	8618434
				7	143,044	224,192	0	69.32	6.44	6.44	.00	7436858
				8	125,802	197,752	0	69.32	6.44	6.44	.00	6540446
				9	112,273	176,894	0	69.32	6.44	6.44	.00	5837073
				10	101,046	159,205	0	69.32	6.44	6.44	.00	5253382
				11	90,941	143,285	0	69.32	6.44	6.44	.00	4728023
				12	81,847	128,957	0	69.32	6.44	6.44	.00	4255226
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					2,870,652	4,296,990	0					143,205,812

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1	5340171	0	45434995	4462523	40,972,472	38,206,830	14184654
2	3155091	0	25518015	4507148	21,010,867	17,037,081	6988279
3	2264030	0	18006128	4552219	13,453,909	9,486,485	4325492
4	1773007	0	14021339	4597741	9,423,598	5,777,985	2954623
5	1464736	0	11552928	4643718	6,909,210	3,683,714	2135482
6	1250057	0	9868491	4690155	5,178,336	2,400,780	1600110
7	1082847	0	8519705	4690155	3,829,550	1,543,883	1211786
8	955142	0	7495588	4690155	2,805,433	983,473	935175
9	854398	0	6691471	4690155	2,001,316	610,081	732337
10	768960	0	6022342	4690155	1,332,187	353,136	578165
11	692067	0	5420090	4690155	729,935	168,250	456444
12	622862	0	4878088	4690155	187,933	37,669	360345

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.21
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 32.68	EQUIP VAL: 19,020	WI OIL VAL: 70,354,040	RI OIL VAL: 31,950,828
4,250,022				\$/BBLPROD: 0	GAS VAL: 9,935,247	GAS VAL: 4,512,028	
				WI PAYOUT: 3.5	PRD VAL: 0	PRD VAL: 0	
				RI PAYOUT: 4.6	=====	=====	=====
				8/8 VALUE: 116,771,170	WI TOTAL: 80,308,310	RI TOTAL: 36,462,860	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3,500.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 4,600.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 63%
REMARKS2: HOWARD 37%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST				RRC CO#: 227 HOWARD				LAST UPDATE: 7/20/2022 MNRLKWIL				
LEASE#, NAME.....: 154999 - SMAILS C				FULL WI DECIMAL = .750000				#WELLS: 2				
RRC#, WELL#.....: 55338 - RRC DIST.: 08				FULL RI DECIMAL = .250000				DEPTH: 8600				
OPERATOR#, AGENT#: 788997 - 574												
OPERATOR NAME....: SM ENERGY COMPANY												
OIL FIELD#.....: 85280300												
OIL FIELD NAME...: SPRABERRY (TREND AREA)												
				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
				1	328,793	328,793	0	64.08	6.12	6.12	.00	15801792
ALT FRZ.: ALT G\$ RRC:				2	192,370	192,370	0	65.10	6.18	6.18	.00	9392465
ALT JOB#: UNIT.....:				3	136,494	136,494	0	66.13	6.25	6.25	.00	6769761
ALT LSE#: EOR.....:				4	105,874	105,874	0	67.17	6.31	6.31	.00	5333667
ALT RRC#: GRAPH.....: X				5	86,506	86,506	0	68.24	6.38	6.38	.00	4427377
				6	73,137	73,137	0	69.32	6.44	6.44	.00	3802393
JUR JURISDICTION NAME PERCENT 8/8 VALUE				7	63,353	63,353	0	69.32	6.44	6.44	.00	3293722
---				8	55,882	55,882	0	69.32	6.44	6.44	.00	2905305
00 MARTIN COUNTY APPR D .630000 29,464,640				9	49,989	49,989	0	69.32	6.44	6.44	.00	2598928
01 MARTIN COUNTY .630000 29,464,640				10	44,990	44,990	0	69.32	6.44	6.44	.00	2339030
33 SANDS ISD (MARTIN CO .630000 29,464,640				11	40,491	40,491	0	69.32	6.44	6.44	.00	2105127
60 MARTIN HOSPITAL DIST .630000 29,464,640				12	36,442	36,442	0	69.32	6.44	6.44	.00	1894620
61 PERMIAN BASIN WATER .630000 29,464,640				=====	=====	=====						=====
				1,214,321	1,214,321	0						60,664,187
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE		
				1	1509160	0	17310952	1785548	15,525,404	14,477,439		5404421
				2	891635	0	10284100	1803403	8,480,697	6,876,743		2816369
				3	639816	0	7409577	1821437	5,588,140	3,940,254		1779954
				4	501049	0	5834716	1839651	3,995,065	2,449,534		1229511
				5	413931	0	4841308	1858047	2,983,261	1,590,555		894883
				6	353252	0	4155645	1876628	2,279,017	1,056,598		673811
*** PARAMETERS ***				7	305995	0	3599717	1876628	1,723,089	694,663		512000
				8	269910	0	3175215	1876628	1,298,587	455,233		396151
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28				9	241447	0	2840375	1876628	963,747	293,789		310860
YRS FLAT: FMVF: 8/8 RES:				10	217302	0	2556332	1876628	679,704	180,176		245417
				11	195572	0	2300699	1876628	424,071	97,749		193750
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.21				12	176015	0	2070635	1876628	194,007	38,887		152958
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.21				=====	=====	=====	=====	=====	=====	=====		=====
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				5715084	0	66379271	22244482	44134789	32151620	14610085		
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y												
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				\$/BBLRESV: 32.26		EQUIP VAL: 7,608						
				\$/BBLPROD: 0		WI OIL VAL: 29,383,430		RI OIL VAL: 13,352,186				
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				WI PAYOUT: 3.6		GAS VAL: 2,768,158		GAS VAL: 1,257,884				
-----				RI PAYOUT: 4.6		PRD VAL: 0		PRD VAL: 0				
1,700,522						=====		=====				
-----				8/8 VALUE: 46,769,270		WI TOTAL: 32,159,200		RI TOTAL: 14,610,070				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,300.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 1,300.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 63%
REMARKS2: HOWARD 37%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154997 - SMAILS A FULL WI DECIMAL = .761675 #WELLS: 2
RRC#, WELL#.....: 56483 - RRC DIST.: 08 FULL RI DECIMAL = .238325 DEPTH: 8600
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	311,960	278,208	0	64.08	6.48	6.48	15226185
				2	160,089	162,774	0	65.10	6.54	6.54	7938020
				3	108,475	115,493	0	66.13	6.61	6.61	5463839
				4	82,148	89,585	0	67.17	6.68	6.68	4202832
				5	66,134	73,196	0	68.24	6.75	6.75	3437427
				6	55,358	61,884	0	69.32	6.82	6.82	2922864
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	47,607	53,607	0	69.32	6.82	6.82	2513617
---	-----	-----	-----	8	41,760	47,284	0	69.32	6.82	6.82	2204899
00	MARTIN COUNTY APPR D	.630000	28,018,260	9	37,196	42,296	0	69.32	6.82	6.82	1963923
01	MARTIN COUNTY	.630000	28,018,260	10	33,476	38,066	0	69.32	6.82	6.82	1767510
33	SANDS ISD (MARTIN CO	.630000	28,018,260	11	30,128	34,259	0	69.32	6.82	6.82	1590738
60	MARTIN HOSPITAL DIST	.630000	28,018,260	12	27,115	30,833	0	69.32	6.82	6.82	1431653
61	PERMIAN BASIN WATER	.630000	28,018,260	13	24,404	27,750	0	69.32	6.82	6.82	1288514
				14	21,964	24,975	0	69.32	6.82	6.82	1159684
				15	19,768	22,478	0	69.32	6.82	6.82	1043737
				16	17,791	20,230	0	69.32	6.82	6.82	939353
				17	16,012	18,207	0	69.32	6.82	6.82	845423
				=====	=====	=====					=====
					1,101,385	1,141,125	0				55,940,218

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1373138	0	16599323	840000	15,759,323	14,695,568
				2	810835	0	8748855	848400	7,900,455	6,406,242
				3	581469	0	6045308	856884	5,188,424	3,658,410
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		4	455807	0	4658639	865452	3,793,187	2,325,754
YRS FLAT:	FMVF:	8/8 RES:		5	376323	0	3813750	874107	2,939,643	1,567,299
				6	321464	0	3244328	882849	2,361,479	1,094,829
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.63			7	278468	0	2792085	882849	1,909,236	769,708
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.63			8	245623	0	2450522	882849	1,567,673	549,563
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			9	219712	0	2183635	882849	1,300,786	396,531
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			10	197739	0	1965249	882849	1,082,400	286,923
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			11	177963	0	1768701	882849	885,852	204,189
				12	160166	0	1591819	882849	708,970	142,106
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	144151	0	1432665	882849	549,816	95,827
-----	-----	-----	-----	14	129736	0	1289420	882849	406,571	61,620
800,000				15	116765	0	1160502	882849	277,653	36,592
-----	-----	-----	-----	16	105087	0	1044440	882849	161,591	18,518
				17	94579	0	940002	882849	57,153	5,695
				=====	=====	=====	=====	=====	=====	=====
					5789025	0	61729243	14879031	46850212	32315374

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,400.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 1,100.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 63%
REMARKS2: HOWARD 37%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 227 HOWARD LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154998 - SMAILS B FULL WI DECIMAL = .761694 #WELLS: 1
RRC#, WELL#.....: 56484 - RRC DIST.: 08 FULL RI DECIMAL = .238306 DEPTH: 8600
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	34,002	41,422	0	69.32	6.82	6.82	.00	1795327
---	-----	-----	-----	8	29,828	36,537	0	69.32	6.82	6.82	.00	1574937
00	MARTIN COUNTY APPR D	.630000	20,989,920	9	26,565	32,683	0	69.32	6.82	6.82	.00	1402649
01	MARTIN COUNTY	.630000	20,989,920	10	23,909	29,415	0	69.32	6.82	6.82	.00	1262410
33	SANDS ISD (MARTIN CO	.630000	20,989,920	11	21,518	26,474	0	69.32	6.82	6.82	.00	1136164
60	MARTIN HOSPITAL DIST	.630000	20,989,920	12	19,366	23,827	0	69.32	6.82	6.82	.00	1022537
61	PERMIAN BASIN WATER	.630000	20,989,920	13	17,429	21,444	0	69.32	6.82	6.82	.00	920262
				14	15,686	19,300	0	69.32	6.82	6.82	.00	828231
				15	14,117	17,370	0	69.32	6.82	6.82	.00	745386
				16	12,705	15,633	0	69.32	6.82	6.82	.00	670832
				17	11,435	14,070	0	69.32	6.82	6.82	.00	603775
				18	10,292	12,663	0	69.32	6.82	6.82	.00	543424
				19	9,263	11,397	0	69.32	6.82	6.82	.00	489092
				20	8,337	10,257	0	69.32	6.82	6.82	.00	440199
				21	7,503	9,231	0	69.32	6.82	6.82	.00	396163
				=====	=====	=====						=====
					822,060	925,330	0					41,825,163

*** PARAMETERS ***

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		1	1061088	0	11937081	420000	11,517,081	10,739,678	3497857
YRS FLAT:	FMVF:	8/8 RES:		2	626565	0	6296607	424200	5,872,407	4,761,759	1618474
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.63			3	449336	0	4352067	428442	3,923,625	2,766,587	981266
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.63			4	352215	0	3354203	432726	2,921,477	1,791,274	663404
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			5	290800	0	2746137	437053	2,309,084	1,231,111	476432
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			6	248413	0	2336097	441423	1,894,674	878,408	355521
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			7	215177	0	2010504	441424	1,569,080	632,575	268400
				8	189801	0	1764738	441424	1,323,314	463,901	206654
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	9	169780	0	1572429	441424	1,131,005	344,776	161523
				10	152804	0	1415214	441424	973,790	258,132	127522
400,000				11	137526	0	1273690	441424	832,266	191,837	100674
				12	123775	0	1146312	441424	704,888	141,288	79478
				13	111396	0	1031658	441424	590,234	102,872	62746
				14	100259	0	928490	441424	487,066	73,820	49535
				15	90233	0	835619	441424	394,195	51,951	39106
				16	81210	0	752042	441424	310,618	35,597	30872
				17	73090	0	676865	441424	235,441	23,462	24374
				18	65781	0	609205	441424	167,781	14,538	19243
ALT JAN 1 HYPERBOLIC FORECAST:				19	59205	0	548297	441424	106,873	8,053	15191
OIL: 1,000.0 D B: 1.000 De/Dt: 60.0 / 10.0				20	53283	0	493482	441424	52,058	3,411	11995
GAS: 850.0 D B: 1.000 De/Dt: 50.0 / 10.0				21	47953	0	444116	441424	2,692	153	9469
PRD: M B: De/Dt: /				=====	=====	=====	=====	=====	=====	=====	=====
					4699690	0	46524853	9205204	37319649	24515183	8799736

PROD WELLS: 1	EQ SCH#: 51	VAL: 7,000									
SERV WELLS:	EQ SCH#:	VAL:			\$/BBLRESV: 35.20		EQUIP VAL: 2,452				
INJ WELLS:	EQ SCH#:	VAL:			\$/BBLPROD: 0		WI OIL VAL: 22,038,782		RI OIL VAL: 7,910,831		
COMPRESSRS:	HP:	VAL:			WI PAYOUT: 4.1		GAS VAL: 2,476,377		GAS VAL: 888,897		
OTHER EQ VALUE(RCNLD):					RI PAYOUT: 4.8		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:	33,317,340	WI TOTAL:	24,517,610	RI TOTAL:	8,799,730	

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: MARTIN 63%
REMARKS2: HOWARD 37%
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150882 - ANDERSON 16 #1,3-4 FULL WI DECIMAL = .775000 #WELLS: 4
RRC#, WELL#.....: 37495 - 1,3,4,5 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10502
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	1,632	0	0	64.08	1.42	1.42	.00	81048
2	1,305	0	0	65.10	1.44	1.44	.00	65871
=====	=====	=====	=====					=====
	2,937	0	0					146,919

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	.350000	29,580	1	0	0	81048	52500	28,548	26,738	22135
01	MARTIN COUNTY	.350000	29,580	2	0	0	65871	53025	12,846	10,554	15921
32	STANTON ISD (MARTIN	.350000	29,580		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	.350000	29,580		0	0	146919	105525	41394	37292	38056
61	PERMIAN BASIN WATER	.350000	29,580								

\$/BBLRESV: 16.39 EQUIP VAL: 9,162
\$/BBLPROD: 9,624 WI OIL VAL: 37,292 RI OIL VAL: 38,056
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 84,510 WI TOTAL: 46,450 RI TOTAL: 38,060

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,000	5.0		
	20.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,650
LAST YR RI VAL: 34,640
LAST YR 8/8 VAL: 71,290

LAST YR OIL PROD:
LAST YR GAS PROD: 40

REMARKS1: TY19 APPRAISAL ON 37495+47731
REMARKS2: 35%M 65%H
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151054 - MILES "25" #1 & #2 FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 38423 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10627
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	1,211	0	0	64.08	5.47	5.47	.00	60141
2	1,029	0	0	65.10	5.53	5.53	.00	51933
=====	=====	=====	=====					=====
	2,240	0	0					112,074

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	53,660	1	0	0	60141	47257	12,884	12,067	16425
01	MARTIN COUNTY	1.000000	53,660	2	0	0	51933	47729	4,204	3,453	12552
32	STANTON ISD (MARTIN	1.000000	53,660		=====	=====	=====	=====	=====	=====	=====
60	MARTIN HOSPITAL DIST	1.000000	53,660		0	0	112074	94986	17088	15520	28977
61	PERMIAN BASIN WATER	1.000000	53,660								

\$/BBLRESV: 8.94 EQUIP VAL: 9,162
\$/BBLPROD: 5,563 WI OIL VAL: 15,520 RI OIL VAL: 28,977
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 53,660 WI TOTAL: 24,680 RI TOTAL: 28,980

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.45
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.45
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,007	3.6		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 14,850
LAST YR 8/8 VAL: 24,010

LAST YR OIL PROD: 236
LAST YR GAS PROD: 412

REMARKS1: 317-34927,34956
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151170 - STITZELL "36" #1,2 FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 38770 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10446
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35021,192,
REMARKS2: 645365
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151159 - KENTEX "17" #1-4 FULL WI DECIMAL = .775000 #WELLS: 4
RRC#, WELL#.....: 38789 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10512

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D .120000
01 MARTIN COUNTY .120000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN .120000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST .120000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER .120000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 104,290
LAST YR RI VAL: 97,720
LAST YR 8/8 VAL: 202,010

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 227-36105-218 W-4 H-1697
REMARKS2: SHUTIN DEAD M-151159
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151197 - KENTEX "25" #1,2 FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 38797 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10510
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34850,35117,
REMARKS2: 631990
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151822 - BLAGRAVE "35" FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 39525 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10887
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	14,260	5,776	0	64.08	3.37	3.37	.00	708180
ALT JOB#:	UNIT.....:	2	11,770	5,069	0	65.10	3.40	3.40	.00	593826
ALT LSE#:	EOR.....:	3	10,099	4,516	0	66.13	3.44	3.44	.00	517581
ALT RRC#:	GRAPH.....:	4	8,887	4,064	0	67.17	3.47	3.47	.00	462628
		=====	=====	=====	=====					=====
			45,016	19,425	0					2,282,215

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	1,096,840	1	15085	0	723265	420023	303,242	284,013	197533
01	MARTIN COUNTY	1.000000	1,096,840	2	13357	0	607183	424223	182,960	150,314	146752
33	SANDS ISD (MARTIN CO	1.000000	1,096,840	3	12040	0	529621	428465	101,156	72,900	113279
60	MARTIN HOSPITAL DIST	1.000000	1,096,840	4	10929	0	473557	432749	40,808	25,797	89636
61	PERMIAN BASIN WATER	1.000000	1,096,840	=====	=====	=====	=====	=====	=====	=====	=====
					51411	0	2333626	1705460	628166	533024	547200

\$/BBLRESV:	14.94	EQUIP VAL:	16,620		
\$/BBLPROD:	0	WI OIL VAL:	521,281	RI OIL VAL:	535,145
WI PAYOUT:	2.6	GAS VAL:	11,743	GAS VAL:	12,055
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	1,096,840	WI TOTAL:	549,640	RI TOTAL:	547,200

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.97	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.97	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
400,022		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	43.7 D	B: 1.300	De/Dt: 19.5 / 10.0
GAS:	17.0 D	B: 1.000	De/Dt: 13.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	164,680
LAST YR RI VAL:	152,300
LAST YR 8/8 VAL:	316,980

LAST YR OIL PROD:	15,473
LAST YR GAS PROD:	5,177

REMARKS1: 317-35265,750
REMARKS2: 676687
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151295 - BLAGRAVE "41" #1,2 FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 39526 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10860

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 20,200
01 MARTIN COUNTY 1.000000 20,200
33 SANDS ISD (MARTIN CO 1.000000 20,200
60 MARTIN HOSPITAL DIST 1.000000 20,200
61 PERMIAN BASIN WATER 1.000000 20,200

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

67,006

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: .500 De/Dt: 12.9 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,700
LAST YR RI VAL: 50,820
LAST YR 8/8 VAL: 95,520

LAST YR OIL PROD: 325
LAST YR GAS PROD:

REMARKS1: 317-35230,35527,
REMARKS2: 658685,676688,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151301 - BLAGRAVE "35B" FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 39601 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10557
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	.900000	226,330
01	MARTIN COUNTY	.900000	226,330
33	SANDS ISD (MARTIN CO	.900000	226,330
60	MARTIN HOSPITAL DIST	.900000	226,330
61	PERMIAN BASIN WATER	.900000	226,330

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	2,961	0	0	0	64.08	.71	.71	.00	147049
2	2,516	0	0	0	65.10	.72	.72	.00	126981
3	2,139	0	0	0	66.13	.73	.73	.00	109642
4	1,818	0	0	0	67.17	.74	.74	.00	94661
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	9,434	0	0	0					478,333

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	147049	79282	67,767	63,470	40161
2	0	0	126981	80074	46,907	38,537	30691
3	0	0	109642	80875	28,767	20,731	23451
4	0	0	94661	81684	12,977	8,203	17917
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	478333	321915	156418	130941	112220

\$/BBLRESV: 17.91 EQUIP VAL: 8,310
\$/BBLPROD: 19,200 WI OIL VAL: 130,941 RI OIL VAL: 112,220
WI PAYOUT: 2.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 251,470 WI TOTAL: 139,250 RI TOTAL: 112,220

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: .84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .84
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

75,507 8.8

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: 1.000 De/Dt: 14.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 41,650
LAST YR RI VAL: 50,750
LAST YR 8/8 VAL: 92,400

LAST YR OIL PROD: 3,244
LAST YR GAS PROD: 13

REMARKS1: 317-35526 M-90%-
REMARKS2: 759830 F/DP H-10%-
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151573 - CURRIE "32" #1-4, FULL WI DECIMAL = .775000 #WELLS: 4
RRC#, WELL#.....: 39967 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10795
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	697,620
01	MARTIN COUNTY	1.000000	697,620
33	SANDS ISD (MARTIN CO	1.000000	697,620
60	MARTIN HOSPITAL DIST	1.000000	697,620
61	PERMIAN BASIN WATER	1.000000	697,620

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE
1	9,601	12,406	0	64.08	3.27	3.27	.00	476805			
2	8,399	9,924	0	65.10	3.31	3.31	.00	423751			
3	7,411	7,939	0	66.13	3.34	3.34	.00	379819			
4	6,585	6,351	0	67.17	3.38	3.38	.00	342794			
31,996	36,620	0						1,623,169			

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	31440	0	508245	348098	160,147	149,992	138808
2	25460	0	449211	351578	97,633	80,212	108570
3	20552	0	400371	355094	45,277	32,629	85634
4	16639	0	359433	358645	788	497	68035
94091	0	1717260	1413415	303845	263330	401047	

\$/BBLRESV:	10.04	EQUIP VAL:	33,239				
\$/BBLPROD:	0	WI OIL VAL:	248,902	RI OIL VAL:	379,073		
WI PAYOUT:	2.9	GAS VAL:	14,428	GAS VAL:	21,974		
RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0		
8/8 VALUE:	697,620	WI TOTAL:	296,570	RI TOTAL:	401,050		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.86
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
331,522 38
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.2 D B: .500 De/Dt: 12.9 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 41,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 222,980
LAST YR RI VAL: 207,780
LAST YR 8/8 VAL: 430,760

LAST YR OIL PROD: 10,062
LAST YR GAS PROD: 14,710

REMARKS1: 317-35687,6038,460,986,
REMARKS2: 685650
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151595 - HOOPSNAKE "23" FULL WI DECIMAL = .777534 #WELLS: 2
RRC#, WELL#.....: 40170 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .222466 DEPTH: 11000
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D .600000
01 MARTIN COUNTY .600000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN .600000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST .600000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER .600000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-33616, P-2 60%-MARTIN
REMARKS2: 686013,227-37594 40%-HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151584 - REED "27" #1-4 FULL WI DECIMAL = .775000 #WELLS: 4
RRC#, WELL#.....: 40187 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,851	7,584	0	64.08	3.54	3.54	.00
ALT RRC#:	GRAPH.....:	2	4,276	6,814	0	65.10	3.58	3.58	.00
		3	3,798	6,133	0	66.13	3.62	3.62	.00
		=====	=====	=====					=====
			12,925	20,531	0				651,295

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	280,160	--	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	280,160	1	20807	0	261717	207398	54,319	50,875
33	SANDS ISD (MARTIN CO	1.000000	280,160	2	18905	0	234640	209471	25,169	20,677
60	MARTIN HOSPITAL DIST	1.000000	280,160	3	17206	0	211856	211566	290	209
61	PERMIAN BASIN WATER	1.000000	280,160	=====	=====	=====	=====	=====	=====	=====
					56918	0	708213	628435	79778	71761

\$/BBLRESV:	6.59	EQUIP VAL:	34,901		
\$/BBLPROD:	0	WI OIL VAL:	65,994	RI OIL VAL:	159,560
WI PAYOUT:	.0	GAS VAL:	5,767	GAS VAL:	13,944
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	280,160	WI TOTAL:	106,660	RI TOTAL:	173,500

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.18	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.18	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
197,522		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	14.2 D	B: .500	De/Dt: 12.2 / 8.0
GAS:	22.0 D	B: .800	De/Dt: 10.6 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#:	51	VAL:	41,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 167,850
LAST YR RI VAL: 156,270
LAST YR 8/8 VAL: 324,120

LAST YR OIL PROD: 5,047
LAST YR GAS PROD: 6,074

REMARKS1: 317-35848,6230,513,4,
REMARKS2: 691183
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151639 - BATSON "28" FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 40305 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11000

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	MARTIN COUNTY APPR D	1.000000	10,100							
01	MARTIN COUNTY	1.000000	10,100	\$/BBLRESV:	.00	EQUIP VAL:	10,101			
33	SANDS ISD (MARTIN CO	1.000000	10,100	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:		0
60	MARTIN HOSPITAL DIST	1.000000	10,100	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:		0
61	PERMIAN BASIN WATER	1.000000	10,100	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:		0
							=====		=====	
				8/8 VALUE:	10,100	WI TOTAL:	10,100	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.15
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

44,016

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: .500 De/Dt: 9.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,810
LAST YR RI VAL: 42,870
LAST YR 8/8 VAL: 75,680

LAST YR OIL PROD: 409
LAST YR GAS PROD: 763

REMARKS1: 317-35888
REMARKS2: 691966
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151699 - MARSHALL 23 FULL WI DECIMAL = .791386 #WELLS: 3
RRC#, WELL#.....: 40404 - 1-4 RRC DIST.: 08 FULL RI DECIMAL = .208614 DEPTH: 11000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 30,300
01 MARTIN COUNTY 1.000000 30,300
33 SANDS ISD (MARTIN CO 1.000000 30,300
60 MARTIN HOSPITAL DIST 1.000000 30,300
61 PERMIAN BASIN WATER 1.000000 30,300

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.71
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

126,520

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: .800 De/Dt: 10.0 / 8.0
GAS: D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 31,050
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,490
LAST YR RI VAL: 49,610
LAST YR 8/8 VAL: 77,100

LAST YR OIL PROD: 2,298
LAST YR GAS PROD: 1,278

REMARKS1: 317-35891,6378,841,
REMARKS2: 692368
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151667 - GRAHAM "26" FULL WI DECIMAL = .803125 #WELLS: 1
RRC#, WELL#.....: 40492 - 1 RRC DIST.: 08 FULL RI DECIMAL = .196875 DEPTH: 11000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	397,020	1	5,728	2,929	0	64.08	1.94	1.94	.00	294787
01	MARTIN COUNTY	1.000000	397,020	2	4,439	2,328	0	65.10	1.96	1.96	.00	232086
33	SANDS ISD (MARTIN CO	1.000000	397,020	3	3,626	1,851	0	66.13	1.99	1.99	.00	192579
60	MARTIN HOSPITAL DIST	1.000000	397,020	4	3,065	1,471	0	67.17	2.00	2.00	.00	165344
61	PERMIAN BASIN WATER	1.000000	397,020		16,858	8,579	0					884,796

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	4564	0	299351	162248	137,103	128,409	69032
2	3665	0	235751	163870	71,881	59,055	48111
3	2959	0	195538	165508	30,030	21,641	35313
4	2364	0	167708	167164	544	344	26803
	13552	0	898348	658790	239558	209449	179259

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.29
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

154,522 9

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.2 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,690
LAST YR RI VAL: 44,640
LAST YR 8/8 VAL: 85,330

LAST YR OIL PROD: 6,667
LAST YR GAS PROD: 856

REMARKS1: 317-35841
REMARKS2: 690998
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151671 - HOOPSSNAKE "28" FULL WI DECIMAL = .777534 #WELLS: 2
RRC#, WELL#.....: 40522 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .222466 DEPTH: 11000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,779	337	0	64.08	1.81	1.81	.00
ALT RRC#:	GRAPH.....:	2	1,585	300	0	65.10	1.83	1.83	.00
		3	1,427	270	0	66.13	1.85	1.85	.00
		=====	=====	=====					=====
			4,791	907	0				242,241

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	95,640	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	95,640	1	474	0	89112	69846	19,266	18,044	23986
32	STANTON ISD (MARTIN	1.000000	95,640	2	427	0	80656	70544	10,112	8,307	19212
60	MARTIN HOSPITAL DIST	1.000000	95,640	3	388	0	73762	71249	2,513	1,811	15549
61	PERMIAN BASIN WATER	1.000000	95,640	=====	=====	=====	=====	=====	=====	=====	=====
					1289	0	243530	211639	31891	28162	58747

\$/BBLRESV:	7.52	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	28,013	RI OIL VAL:	58,436
WI PAYOUT:	.0	GAS VAL:	149	GAS VAL:	311
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	95,640	WI TOTAL:	36,890	RI TOTAL:	58,750

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.13	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.13	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
66,520		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.2 D	B: 1.000	De/Dt: 11.5 / 10.0
GAS:	1.0 D	B: 1.000	De/Dt: 11.5 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 18,320
LAST YR RI VAL: 33,820
LAST YR 8/8 VAL: 52,140

LAST YR OIL PROD: 599
LAST YR GAS PROD: 142

REMARKS1: 317-35990,6872,
REMARKS2: 695128
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151676 - JOHNSON "41" FULL WI DECIMAL = .712500 #WELLS: 2
RRC#, WELL#.....: 40536 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .287500 DEPTH: 11000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	222,170	1	2,686	3,029	0	64.08	3.50	3.50	.00	122635
01	MARTIN COUNTY	1.000000	222,170	2	2,412	2,574	0	65.10	3.54	3.54	.00	111878
33	SANDS ISD (MARTIN CO	1.000000	222,170	3	2,185	2,188	0	66.13	3.58	3.58	.00	102952
60	MARTIN HOSPITAL DIST	1.000000	222,170	4	1,993	1,860	0	67.17	3.61	3.61	.00	95382
61	PERMIAN BASIN WATER	1.000000	222,170	=====	=====	=====	=====	=====	=====	=====	=====	=====
					9,276	9,651	0					432,847

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
33	1	7554	0	130189	96096	34,093	31,931
60	2	6494	0	118372	97056	21,316	17,512
61	3	5582	0	108534	98027	10,507	7,572
	4	4785	0	100167	99008	1,159	733
	=====	=====	=====	=====	=====	=====	=====
	24415	0	457262	390187	67075	57748	147797

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.13
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

91,520 9

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.8 D B: .800 De/Dt: 10.6 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,820
LAST YR RI VAL: 65,910
LAST YR 8/8 VAL: 95,730

LAST YR OIL PROD: 2,989
LAST YR GAS PROD: 3,149

REMARKS1: 317-35907,3140
REMARKS2: 692853
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151661 - ELLIS "8" FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 40569 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: 9.61 ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

49,007

15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 32,550
LAST YR RI VAL: 38,340
LAST YR 8/8 VAL: 70,890

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-35882
REMARKS2: 691562
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150701 - APPLE 1,2, FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 40786 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 11100
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34131,7991, F/35633
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151838 - DYER #2924 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 40928 - 2923,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10200
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109889 EOR.....:
ALT RRC#: 40928 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,001,710
01 MARTIN COUNTY 1.000000 1,001,710
30 KLONDIKE ISD-MARTIN 1.000000 1,001,710
60 MARTIN HOSPITAL DIST 1.000000 1,001,710
61 PERMIAN BASIN WATER 1.000000 1,001,710

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 7,409 23,179 0 64.08 3.96 3.96 .00 356077
2 5,968 18,543 0 65.10 4.00 4.00 .00 291388
3 4,871 14,834 0 66.13 4.04 4.04 .00 241589
4 4,021 11,867 0 67.17 4.09 4.09 .00 202568
5 3,354 9,494 0 68.24 4.13 4.13 .00 171658
6 2,824 7,595 0 69.32 4.17 4.17 .00 146820
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 68842 0 424919 157508 267,411 250,454 133243
2 55630 0 347018 159083 187,935 154,401 96297
3 44949 0 286538 160673 125,865 90,707 70366
4 36404 0 238972 162280 76,692 48,482 51935
5 29408 0 201066 163903 37,163 20,608 38669
6 23754 0 170574 165543 5,031 2,448 29031
=====

258987 0 1669087 968990 700097 567100 419541
\$/BBLRESV: 22.46 EQUIP VAL: 15,074
\$/BBLPROD: 0 WI OIL VAL: 479,105 RI OIL VAL: 354,442
WI PAYOUT: 3.0 GAS VAL: 87,995 GAS VAL: 65,098
RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 1,001,710 WI TOTAL: 582,170 RI TOTAL: 419,540
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.67
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.67
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

150,008 71

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.7 D B: .300 De/Dt: 20.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 92,500
LAST YR RI VAL: 126,250
LAST YR 8/8 VAL: 218,750

LAST YR OIL PROD: 8,337
LAST YR GAS PROD: 21,561

REMARKS1: 317-36277,8604 P-2 M-151838
REMARKS2: 702263,760121 D-109889
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151891 - HOOPSSNAKE "28A" FULL WI DECIMAL = .775703 #WELLS: 1
RRC#, WELL#.....: 41200 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .224297 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	842	1,302	0	64.08	3.94	3.94	.00	41853
ALT RRC#:	GRAPH.....:	2	715	1,035	0	65.10	3.98	3.98	.00	36142
		3	608	822	0	66.13	4.02	4.02	.00	31206
		=====	=====	=====						=====
			2,165	3,159	0					109,201

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
00	MARTIN COUNTY APPR D	1.000000	54,650	--	-----	-----	-----	-----	-----	-----	
01	MARTIN COUNTY	1.000000	54,650	1	3979	0	45832	33096	12,736	11,928	12468
32	STANTON ISD (MARTIN	1.000000	54,650	2	3196	0	39338	33426	5,912	4,856	9469
60	MARTIN HOSPITAL DIST	1.000000	54,650	3	2566	0	33772	33761	11	8	7194
61	PERMIAN BASIN WATER	1.000000	54,650	=====	=====	=====	=====	=====	=====	=====	=====
					9741	0	118942	100283	18659	16792	29131

\$/BBLRESV:	9.18	EQUIP VAL:	8,725		
\$/BBLPROD:	7,951	WI OIL VAL:	15,417	RI OIL VAL:	26,745
WI PAYOUT:	.0	GAS VAL:	1,375	GAS VAL:	2,386
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	54,650	WI TOTAL:	25,520	RI TOTAL:	29,130

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.64		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.64		
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
31,520	2.5	4	
-----	-----	-----	-----
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 9,160
LAST YR RI VAL: 10,850
LAST YR 8/8 VAL: 20,010

LAST YR OIL PROD: 1,231
LAST YR GAS PROD: 270

REMARKS1: 317-36437,7847,
REMARKS2: 705784
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151998 - MARY RUTH "47" FULL WI DECIMAL = .775000 #WELLS: 2
RRC#, WELL#.....: 41455 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	656,530
01	MARTIN COUNTY	1.000000	656,530
32	STANTON ISD (MARTIN	1.000000	656,530
60	MARTIN HOSPITAL DIST	1.000000	656,530
61	PERMIAN BASIN WATER	1.000000	656,530

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	8,468	7,509	0	64.08	5.58	5.58	.00	420538
2	6,568	6,007	0	65.10	5.64	5.64	.00	331372
3	5,362	4,805	0	66.13	5.70	5.70	.00	274807
4	4,536	3,844	0	67.17	5.76	5.76	.00	236129
=====								
	24,934	22,165	0					1,262,846

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	32473	0	453011	245198	207,813	194,635	123723
2	26257	0	357629	247649	109,980	90,355	86437
3	21229	0	296036	250126	45,910	33,085	63318
4	17162	0	253291	252628	663	419	47944
=====							
97121 0 1359967 995601 364366 318494 321422							

\$/BBLRESV:	15.30	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	295,749
WI PAYOUT:	2.4	GAS VAL:	22,745
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	656,530	WI TOTAL:	335,110
		RI TOTAL:	321,420

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.58
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.58
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

233,522 23

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.9 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,590
LAST YR RI VAL: 72,630
LAST YR 8/8 VAL: 156,220

LAST YR OIL PROD: 8,220
LAST YR GAS PROD: 5,390

REMARKS1: 317-36639,7266,
REMARKS2: 710113 F/DP
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152346 - HOOPSSNAKE "27" FULL WI DECIMAL = .775703 #WELLS: 1
RRC#, WELL#.....: 42670 - 1 RRC DIST.: 08 FULL RI DECIMAL = .224297 DEPTH: 12000

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 732362
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152295 - HALE 29 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42702 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110030 EOR.....:
ALT RRC#: 42702 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	189,440	1	1,986	5,223	0	64.08	4.40	4.40	.00	95447
01	MARTIN COUNTY	1.000000	189,440	2	1,688	4,178	0	65.10	4.45	4.45	.00	82421
30	KLONDIKE ISD-MARTIN	1.000000	189,440	3	1,434	3,342	0	66.13	4.50	4.50	.00	71167
60	MARTIN HOSPITAL DIST	1.000000	189,440	4	1,219	2,674	0	67.17	4.54	4.54	.00	61443
61	PERMIAN BASIN WATER	1.000000	189,440	=====	=====	=====	=====	=====	=====	=====	=====	=====
					6,327	15,417	0					310,478

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
30	17236	0	112683	67734	44,949	42,099	35334
60	13945	0	96366	68411	27,955	22,967	26741
61	11282	0	82449	69095	13,354	9,624	20247
	9106	0	70549	69785	764	483	15332
	=====	=====	=====	=====	=====	=====	=====
	51569	0	362047	275025	87022	75173	97654

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.19
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.19
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,509 5.9 16

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,390
LAST YR RI VAL: 91,780
LAST YR 8/8 VAL: 143,170

LAST YR OIL PROD: 2,133
LAST YR GAS PROD: 5,401

REMARKS1: 317-37297,8841 P-2 M-152295
REMARKS2: 726634,768117, D-110030
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152347 - DANIELS "27" FULL WI DECIMAL = .775703 #WELLS: 3
RRC#, WELL#.....: 42779 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .224297 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,841	0	0	64.08	4.92	4.92	.00	141218
ALT JOB#:	UNIT.....:	2	2,272	0	0	65.10	4.97	4.97	.00	114772
ALT LSE#:	EOR.....:	3	1,874	0	0	66.13	5.02	5.02	.00	96131
ALT RRC#:	GRAPH.....: X	4	1,592	0	0	67.17	5.08	5.08	.00	82996
		5	1,353	0	0	68.24	5.13	5.13	.00	71671

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	9,932	0	0				506,788
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	253,480	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	253,480	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	253,480							
60	MARTIN HOSPITAL DIST	1.000000	253,480	1	0	141218	68796	72,422	67,830	38413
61	PERMIAN BASIN WATER	1.000000	253,480	2	0	114772	69483	45,289	37,207	27628
				3	0	96131	70178	25,953	18,703	20479
				4	0	82996	70880	12,116	7,659	15647
				5	0	71671	71589	82	45	11957
				0	0	506788	350926	155862	131444	114124

\$/BBLRESV:	17.06	EQUIP VAL:	7,914		
\$/BBLPROD:	19,476	WI OIL VAL:	131,444	RI OIL VAL:	114,124
WI PAYOUT:	2.8	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
65,520	8.7		
	20.0 2		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD: 261
LAST YR GAS PROD:

REMARKS1: 732429,747738,762031 P-3
REMARKS2: 317-37488,8122,659,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152379 - TUNNELL 26 #3,4 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 42930 - 3,4 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11900
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D .630000 12,730
01 MARTIN COUNTY .630000 12,730
33 SANDS ISD (MARTIN CO .630000 12,730
60 MARTIN HOSPITAL DIST .630000 12,730
61 PERMIAN BASIN WATER .630000 12,730

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 1.43
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.43
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

69,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: 1.000 De/Dt: 12.4 / 10.0
GAS: D B: 1.000 De/Dt: 12.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,340
LAST YR RI VAL: 59,310
LAST YR 8/8 VAL: 101,650

LAST YR OIL PROD: 2,215
LAST YR GAS PROD: 847

REMARKS1: 317-37567,8020 63%MARTIN
REMARKS2: 733639,743852, 37%HOWARD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152337 - ELLIS "25" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43247 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152736 - WRIGHT FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 43669 - 2812,22 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	9,097	16,116	0	64.08	4.13	4.13	.00	437202
ALT JOB#:	UNIT.....:	2	7,753	13,740	0	65.10	4.17	4.17	.00	378540
ALT LSE#:	EOR.....:	3	6,687	11,849	0	66.13	4.22	4.22	.00	331658
ALT RRC#:	GRAPH.....:	4	5,827	10,324	0	67.17	4.26	4.26	.00	293550
		5	5,122	9,077	0	68.24	4.31	4.31	.00	262144
		6	4,537	8,040	0	69.32	4.35	4.35	.00	235879

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	39,023	69,146	0				1,938,973

00	MARTIN COUNTY APPR D	1.000000	1,116,750							
01	MARTIN COUNTY	1.000000	1,116,750							
33	SANDS ISD (MARTIN CO	1.000000	1,116,750	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
60	MARTIN HOSPITAL DIST	1.000000	1,116,750		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	PERMIAN BASIN WATER	1.000000	1,116,750	--	-----	-----	-----	-----	-----	-----

1	49919	0	487121	236258	250,863	234,955	152749
2	42972	0	421512	238620	182,892	150,258	116970
3	37502	0	369160	241007	128,153	92,356	90657
4	32985	0	326535	243417	83,118	52,545	70963
5	29341	0	291485	245851	45,634	25,305	56058
6	26231	0	262110	248309	13,801	6,713	44611
=====	=====	=====	=====	=====	=====	=====	=====
218950	0	2157923	1453462	704461	562132	532008	

\$/BBLRESV:	17.26	EQUIP VAL:	22,612		
\$/BBLPROD:	0	WI OIL VAL:	505,096	RI OIL VAL:	478,028
WI PAYOUT:	3.3	GAS VAL:	57,036	GAS VAL:	53,979
RI PAYOUT:	4.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8/8 VALUE:	1,116,750	WI TOTAL:	584,740	RI TOTAL:	532,010
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.87
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.87
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
225,008			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 27.1 D B: .500 De/Dt: 15.3 / 10.0
GAS: 48.0 D B: .500 De/Dt: 15.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS:	3	EQ SCH#:	51	VAL:	31,050
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 156,110
LAST YR RI VAL: 166,690
LAST YR 8/8 VAL: 322,800

LAST YR OIL PROD: 12,432
LAST YR GAS PROD: 12,489

REMARKS1: 317-38124,239,875 P-3
REMARKS2: 747849,750594,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152691 - BLISSARD "20" FULL WI DECIMAL = .780097 #WELLS: 1
RRC#, WELL#.....: 43752 - 1 RRC DIST.: 08 FULL RI DECIMAL = .219903 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,340	3,359	0	64.08	4.18	4.18	.00
ALT RRC#:	GRAPH.....:	2	1,145	2,874	0	65.10	4.23	4.23	.00
		3	990	2,484	0	66.13	4.27	4.27	.00
		=====	=====	=====					=====
			3,475	8,717	0				176,205

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	100,200	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	100,200	1	10953	0	77938	51456	26,482	24,802	20668
32	STANTON ISD (MARTIN	1.000000	100,200	2	9484	0	67632	51970	15,662	12,867	15871
60	MARTIN HOSPITAL DIST	1.000000	100,200	3	8274	0	59346	52490	6,856	4,941	12325
61	PERMIAN BASIN WATER	1.000000	100,200		=====	=====	=====	=====	=====	=====	=====
					28711	0	204916	155916	49000	42610	48864

\$/BBLRESV:	13.52	EQUIP VAL:	8,725		
\$/BBLPROD:	0	WI OIL VAL:	36,640	RI OIL VAL:	42,018
WI PAYOUT:	.0	GAS VAL:	5,970	GAS VAL:	6,846
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	100,200	WI TOTAL:	51,340	RI TOTAL:	48,860

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.93	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.93	
TYPE..(USNPQLHCT)..: U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
49,006		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.0 D	B: .500	De/Dt: 15.0 / 8.0
GAS:	10.0 D	B: .500	De/Dt: 15.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 26,140
LAST YR RI VAL: 35,410
LAST YR 8/8 VAL: 61,550

LAST YR OIL PROD: 1,130
LAST YR GAS PROD: 2,398

REMARKS1: 317-38356
REMARKS2: 754195
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152744 - ORPHAN 36 #1,2 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 43800 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 13000
OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 29,420
LAST YR 8/8 VAL: 47,740

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152704 - HOOPSSNAKE "21" FULL WI DECIMAL = .776582 #WELLS: 2
RRC#, WELL#.....: 44243 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .223418 DEPTH: 12000

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 20,150
LAST YR 8/8 VAL: 38,470

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 29900 - JESSICA #1,2, FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 44424 - 2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 10762
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 76500 EOR.....:
ALT RRC#: 44424 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	146,150	1	1,961	1,306	0	64.08	2.14	2.14	.00	97387
01	MARTIN COUNTY	1.000000	146,150	2	1,658	1,044	0	65.10	2.16	2.16	.00	83650
30	KLONDIKE ISD-MARTIN	1.000000	146,150	3	1,437	835	0	66.13	2.18	2.18	.00	73647
60	MARTIN HOSPITAL DIST	1.000000	146,150	4	1,267	668	0	67.17	2.21	2.21	.00	65956
61	PERMIAN BASIN WATER	1.000000	146,150	=====	=====	=====	=====	=====	=====	=====	=====	=====
					6,323	3,853	0					320,640

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00							
01							
30	2166	0	99553	63009	36,544	34,226	27190
60	1749	0	85399	63639	21,760	17,877	20641
61	1412	0	75059	64275	10,784	7,771	16054
	1145	0	67101	64917	2,184	1,380	12700
	=====	=====	=====	=====	=====	=====	=====
	6472	0	327112	255840	71272	61254	76585
	\$/BBLRESV: 12.25		EQUIP VAL:	8,310			
	\$/BBLPROD: 0		WI OIL VAL:	60,042	RI OIL VAL:	75,070	
	WI PAYOUT: 3.2		GAS VAL:	1,212	GAS VAL:	1,515	
	RI PAYOUT: 3.1		PRD VAL:	0	PRD VAL:	0	
			=====	=====	=====	=====	=====
	8/8 VALUE:	146,150	WI TOTAL:	69,560	RI TOTAL:	76,590	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 2.52
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.52
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,009 4

20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.9 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,510
LAST YR RI VAL: 22,440
LAST YR 8/8 VAL: 39,950

LAST YR OIL PROD: 2,215
LAST YR GAS PROD: 1,852

REMARKS1: 317-38453 M-29900
REMARKS2: 756703 D-76500
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152848 - NICHOLS 22 FULL WI DECIMAL = .787500 #WELLS: 2
RRC#, WELL#.....: 44779 - 1,2 RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	4,550	16,885	0	64.08	4.06	4.06	.00	229607
ALT JOB#:	UNIT.....:	2	3,961	15,167	0	65.10	4.10	4.10	.00	203066
ALT LSE#:	EOR.....:	3	3,532	13,650	0	66.13	4.15	4.15	.00	183937
ALT RRC#:	GRAPH.....:	4	3,179	12,285	0	67.17	4.19	4.19	.00	168158
		=====	=====	=====	=====					=====
			15,222	57,987	0					784,768

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	367,040	1	53986	0	283593	199710	83,883	78,564	71988
01	MARTIN COUNTY	1.000000	367,040	2	48970	0	252036	201707	50,329	41,348	56619
33	SANDS ISD (MARTIN CO	1.000000	367,040	3	44610	0	228547	203724	24,823	17,890	45435
60	MARTIN HOSPITAL DIST	1.000000	367,040	4	40536	0	208694	205761	2,933	1,854	36715
61	PERMIAN BASIN WATER	1.000000	367,040	=====	=====	=====	=====	=====	=====	=====	=====
					188102	0	972870	810902	161968	139656	210757

\$/BBLRESV:	9.40	EQUIP VAL:	16,620
\$/BBLPROD:	0	WI OIL VAL:	112,654
WI PAYOUT:	2.9	GAS VAL:	27,002
RI PAYOUT:	3.1	PRD VAL:	0
		=====	=====
8/8 VALUE:	367,040	WI TOTAL:	156,280
		RI TOTAL:	210,760

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.79	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.79	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
190,200		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.5 D	B: 1.500	De/Dt: 14.2 / 10.0
GAS:	49.0 D	B: 1.000	De/Dt: 10.7 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	20,700
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 85,990
LAST YR RI VAL: 103,200
LAST YR 8/8 VAL: 189,190

LAST YR OIL PROD: 3,191
LAST YR GAS PROD: 11,900

REMARKS1: 317-38718,9024 P-2
REMARKS2: 765752,772258
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 152831 - MOTT 22                FULL WI DECIMAL = .750000                #WELLS:      1
RRC#, WELL#.....: 44803 - 1,          RRC DIST.: 08    FULL RI DECIMAL = .250000                DEPTH: 12000
```

OPERATOR NAME....:	SM ENERGY COMPANY		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....:	85280300		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...:	SPRABERRY (TREND AREA)	--	-----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	1,545	4,020	0	65.10	3.50	3.50	.00	75435
ALT JOB#:	UNIT.....:	3	1,398	3,618	0	66.13	3.54	3.54	.00	69337
ALT LSE#:	EOR.....:	4	1,275	3,256	0	67.17	3.57	3.57	.00	64231
ALT RRC#:	GRAPH.....:	5	1,170	2,930	0	68.24	3.61	3.61	.00	59881

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,107	18,303	0	351,499
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00	MARTIN COUNTY APPR D	1.000000	174,160		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	174,160	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	SANDS ISD (MARTIN CO	1.000000	174,160	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	174,160	1	11657	0	94272	63009	31,263	29,280	29562
61	PERMIAN BASIN WATER	1.000000	174,160	2	10553	0	85988	63639	22,349	18,361	23862
				3	9606	0	78943	64275	14,668	10,571	19386
				4	8718	0	72949	64917	8,032	5,078	15854
				5	7933	0	67814	65567	2,247	1,246	13041
					=====	=====	=====	=====	=====	=====	=====
					48467	0	399966	321407	78559	64536	101705

\$/BBLRESV:	10.64	EQUIP VAL:	7,914		
\$/BBLPROD:	0	WI OIL VAL:	56,716	RI OIL VAL:	89,381
WI PAYOUT:	3.5	GAS VAL:	7,820	GAS VAL:	12,324
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	4.08
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.08
TYPE..(USNQHLCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
60.009			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	5.0	D	B:	.800	De/Dt:	10.6 / 8.0
GAS:	13.0	D	B:	.800	De/Dt:	10.6 / 10.0
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	26,920
LAST YR	RI VAL:	50,040
LAST YR	8/8 VAL:	76,960

LAST YR OIL PROD:	1,845
LAST YR GAS PROD:	5,192

REMARKS1: 317-38832
REMARKS2: 767409
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152998 - STOKES 21 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44952 - 1, RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	261,050
01	MARTIN COUNTY	1.000000	261,050
33	SANDS ISD (MARTIN CO	1.000000	261,050
60	MARTIN HOSPITAL DIST	1.000000	261,050
61	PERMIAN BASIN WATER	1.000000	261,050

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	3,573		3,778		0		64.08	4.30		4.30		.00		171718	
2	3,198		3,384		0		65.10	4.35		4.35		.00		156142	
3	2,878		3,046		0		66.13	4.39		4.39		.00		142742	
4	2,590		2,741		0		67.17	4.44		4.44		.00		130478	
=====															=====
	12,239		12,949		0									601,080	

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	12184	0	183902	135473	48,429	45,358	57666
2	11040	0	167182	136827	30,355	24,938	46393
3	10029	0	152771	138196	14,575	10,503	37517
4	9128	0	139606	139577	29	18	30340
=====							
	42381	0	643461	550073	93388	80817	171916

\$/BBLRESV:	8.22	EQUIP VAL:	8,310
\$/BBLPROD:	0	WI OIL VAL:	75,494
WI PAYOUT:	2.7	GAS VAL:	5,323
RI PAYOUT:	3.1	PRD VAL:	0
=====			
8/8 VALUE:	261,050	WI TOTAL:	89,130
		RI TOTAL:	171,920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.07
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

129,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.4 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 11.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 190,180
LAST YR RI VAL: 165,750
LAST YR 8/8 VAL: 355,930

LAST YR OIL PROD: 2,310
LAST YR GAS PROD: 3,479

REMARKS1: 317-38941
REMARKS2: 770463
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152918 - MARTIN 22 FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 45039 - 2, RRC DIST.: 08 FULL RI DECIMAL = .212500 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,935	4,202	0	69.32	3.13	3.13	.00	105631
---	-----	-----	-----	8 <th>1,742</th> <th>3,782</th> <th>0</th> <th>69.32</th> <th>3.13</th> <th>3.13</th> <th>.00</th> <th>95095</th>	1,742	3,782	0	69.32	3.13	3.13	.00	95095
00	MARTIN COUNTY APPR D	1.000000	525,060		=====	=====	=====					=====
01	MARTIN COUNTY	1.000000	525,060		20,743	45,046	0					1,092,478
33	SANDS ISD (MARTIN CO	1.000000	525,060									
60	MARTIN HOSPITAL DIST	1.000000	525,060		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
61	PERMIAN BASIN WATER	1.000000	525,060	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	18591	0	202630	96606	106,024	99,301	51437	
				2	16865	0	184865	97572	87,293	71,717	41529	
				3	15331	0	168907	98547	70,360	50,706	33578	
				4	13935	0	154322	99533	54,789	34,635	27149	
				5	12706	0	141089	100528	40,561	22,492	21966	
				6	11509	0	128876	101533	27,343	13,301	17756	
				7	10357	0	115988	101533	14,455	6,167	14143	
				8	9322	0	104417	101533	2,884	1,080	11267	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					108616	0	1201094	797385	403709	299399	218825	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 16.67 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 272,324 RI OIL VAL: 199,036
WI PAYOUT: 3.8 GAS VAL: 27,075 GAS VAL: 19,788
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.51
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.51
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
92,006			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.6 D B: 1.000 De/Dt: 10.7 / 10.0
GAS: 23.0 D B: 1.000 De/Dt: 10.7 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 301,500
LAST YR RI VAL: 213,910
LAST YR 8/8 VAL: 515,410

LAST YR OIL PROD: 3,865
LAST YR GAS PROD: 8,993

REMARKS1: 317-39023
REMARKS2: 772255 C-12/28/13
MC1: S
MC2: 14B

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150670 - SHERI FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 45097 - 2 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 8767
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#: 109388	EOR.....:	1	1,014	976	0	64.08	1.97	1.97	.00	50357
ALT RRC#: 45097	GRAPH.....:	2	889	775	0	65.10	1.99	1.99	.00	44852
		3	784	616	0	66.13	2.01	2.01	.00	40181
		=====	=====	=====						=====
			2,687	2,367	0					135,390

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	61,460	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	61,460	1	1490	0	51847	37807	14,040	13,150	14160
30	KLONDIKE ISD-MARTIN	1.000000	61,460	2	1197	0	46049	38185	7,864	6,461	11130
60	MARTIN HOSPITAL DIST	1.000000	61,460	3	961	0	41142	38566	2,576	1,856	8800
61	PERMIAN BASIN WATER	1.000000	61,460	=====	=====	=====	=====	=====	=====	=====	=====
					3648	0	139038	114558	24480	21467	34090

\$/BBLRESV:	10.04	EQUIP VAL:	5,901			
\$/BBLPROD:	0	WI OIL VAL:	20,904	RI OIL VAL:	33,196	
WI PAYOUT:	.0	GAS VAL:	563	GAS VAL:	894	
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0	
		=====	=====	=====	=====	
8/8 VALUE:	61,460	WI TOTAL:	27,370	RI TOTAL:	34,090	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.32		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.32		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
36,007		3	
-----	-----	-----	-----
	20.5	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: .500 De/Dt: 12.9 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 11,420
LAST YR RI VAL: 17,740
LAST YR 8/8 VAL: 29,160

LAST YR OIL PROD: 1,191
LAST YR GAS PROD: 732

REMARKS1: 317-38451
REMARKS2: 756691
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152980 - HOOPSSNAKE "22" FULL WI DECIMAL = .776582 #WELLS: 4
RRC#, WELL#.....: 45337 - 1-3 RRC DIST.: 08 FULL RI DECIMAL = .223418 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,827	2,604	0	64.08	5.63	5.63	.00	140681
ALT JOB#:	UNIT.....:	2	2,402	2,070	0	65.10	5.68	5.68	.00	121482
ALT LSE#:	EOR.....:	3	2,042	1,645	0	66.13	5.74	5.74	.00	104894
ALT RRC#:	GRAPH.....:	4	1,736	1,308	0	67.17	5.80	5.80	.00	90562
		=====	=====	=====	=====					=====
			9,007	7,627	0					457,619

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	239,420	1	11385	0	152066	89796	62,270	58,321	41155
01	MARTIN COUNTY	1.000000	239,420	2	9132	0	130614	90693	39,921	32,797	31283
32	STANTON ISD (MARTIN	1.000000	239,420	3	7336	0	112230	91600	20,630	14,867	23787
60	MARTIN HOSPITAL DIST	1.000000	239,420	4	5893	0	96455	92517	3,938	2,490	18091
61	PERMIAN BASIN WATER	1.000000	239,420	=====	=====	=====	=====	=====	=====	=====	=====
					33746	0	491365	364606	126759	108475	114316

\$/BBLRESV: 14.44	EQUIP VAL: 16,620
\$/BBLPROD: 15,488	WI OIL VAL: 101,025
WI PAYOUT: 3.6	GAS VAL: 7,450
RI PAYOUT: 3.0	PRD VAL: 0
	=====
8/8 VALUE: 239,420	WI TOTAL: 125,100
	RI TOTAL: 114,320

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.63	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.63	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
85,520	8.4	8
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	D B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#: 51	VAL: 20,700
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,320
LAST YR RI VAL: 14,750
LAST YR 8/8 VAL: 33,070

LAST YR OIL PROD: 514
LAST YR GAS PROD: 915

REMARKS1: 317-39390,778,40101 P-3
REMARKS2: 782713 #3-C-3/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

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LEASE#, NAME.....: 152993 - NWH UNIT                                FULL WI DECIMAL = .782852                                #WELLS:      1
RRC#, WELL#.....: 46198 - 1, RRC DIST.: 08                        FULL RI DECIMAL = .217148                                DEPTH: 12000
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OPERATOR NAME....: SM ENERGY COMPANY	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD		WI OIL
OIL FIELD#.....: 85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE		REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	-- -----	-----	-----	----	----	----	----		-----

ALT FRZ.:	ALT G\$ RRC:	2	1,425	2,080	0	65.10	3.30	3.30	.00	72623
ALT JOB#:	UNIT.....:	3	1,256	1,835	0	66.13	3.33	3.33	.00	65023
ALT LSE#:	EO.....:	4	1,115	1,630	0	67.17	3.37	3.37	.00	58631
ALT RRC#:	GRAPH.....:	5	997	1,459	0	68.24	3.40	3.40	.00	53262

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,422	9,382	0	331,258
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00	MARTIN COUNTY APPR D	1.000000	148,050		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	148,050	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	148,050	--	-----	-----	-----	-----	-----	-----	-----
60	MARTIN HOSPITAL DIST	1.000000	148,050	1	6069	0	87788	54600	33,188	31,084	22906
61	PERMIAN BASIN WATER	1.000000	148,050	2	5373	0	77996	55146	22,850	18,773	18011
				3	4784	0	69807	55697	14,110	10,168	14265
				4	4300	0	62931	56253	6,678	4,221	11381
				5	3883	0	57145	56816	329	182	9145
					=====	=====	=====	=====	=====	=====	=====
					24409	0	355667	278512	77155	64428	75708

	\$/BBLRESV:	11.94	EQUIP VAL:	7,914		
	\$/BBLPROD:	0	WI OIL VAL:	60,006	RI OIL VAL:	70,512
	WI PAYOUT:	3.3	GAS VAL:	4,422	GAS VAL:	5,196
	RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

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*** PARAMETERS ***
8/8 VALUE:      148,050    WI TOTAL:      72,340    RI TOTAL:      75,710

```

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	3.85
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.85
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
52.000			

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ALT JAN 1 HYPERBOLIC FORECAST:
OIL:          4.8 D B: .500 De/Dt: 12.9 / 10.0
GAS:          7.0 D B: .500 De/Dt: 12.9 / 10.0
PRD:          M B:      De/Dt:      /

```

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PROD WELLS:      1  EQ SCH#: 51  VAL:      10,350
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	27,540
LAST YR	RI VAL:	33,770
LAST YR	8/8 VAL:	61,310

LAST YR OIL PROD:	1,853
LAST YR GAS PROD:	2,682

REMARKS1: 317-38870 P-1
REMARKS2: 787085
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153186 - S SWINSON UNIT 36 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 46906 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	773,870
01	MARTIN COUNTY	1.000000	773,870
32	STANTON ISD (MARTIN	1.000000	773,870
60	MARTIN HOSPITAL DIST	1.000000	773,870
61	PERMIAN BASIN WATER	1.000000	773,870

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE
1	8,782	10,089	0	64.08	2.19	2.19	.00	422063			
2	7,025	8,020	0	65.10	2.21	2.21	.00	343025			
3	5,620	6,376	0	66.13	2.23	2.23	.00	278762			
4	4,496	5,069	0	67.17	2.26	2.26	.00	226517			
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
25,923	29,554	0						1,270,367			

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	16571	0	438634	210008	228,626	214,129	137545
2	13294	0	356319	212108	144,211	118,479	98879
3	10665	0	289427	214229	75,198	54,193	71076
4	8592	0	235109	216371	18,738	11,846	51095
=====	=====	=====	=====	=====	=====	=====	=====
49122	0	1319489	852716	466773	398647	358595	

\$/BBLRESV:	19.74	EQUIP VAL:	16,620		
\$/BBLPROD:	19,024	WI OIL VAL:	383,806	RI OIL VAL:	345,245
WI PAYOUT:	2.6	GAS VAL:	14,841	GAS VAL:	13,350
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	773,870	WI TOTAL:	415,270	RI TOTAL:	358,600

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.58	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.58	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
200,008	26.9	31
20.0	99	20.5
		99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,810
LAST YR RI VAL: 60,480
LAST YR 8/8 VAL: 96,290

LAST YR OIL PROD: 2,202
LAST YR GAS PROD: 2,861

REMARKS1: 317-40114
REMARKS2: 803089
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153224 - WHITAKER 22-27 UNIT FULL WI DECIMAL = .779355 #WELLS: 6
RRC#, WELL#.....: 47078 - 1, RRC DIST.: 08 FULL RI DECIMAL = .220645 DEPTH: 12000
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	21,919,670	1	125,108	530,155	0	64.08	4.37	4.37	.00	6248027
01	MARTIN COUNTY	1.000000	21,919,670	2	90,068	423,861	0	65.10	4.41	4.41	.00	4569691
32	STANTON ISD (MARTIN	1.000000	21,919,670	3	70,418	353,153	0	66.13	4.46	4.46	.00	3629255
60	MARTIN HOSPITAL DIST	1.000000	21,919,670	4	57,825	302,698	0	67.17	4.51	4.51	.00	3027097
61	PERMIAN BASIN WATER	1.000000	21,919,670	5	49,059	264,872	0	68.24	4.55	4.55	.00	2609114
				6	42,604	235,459	0	69.32	4.60	4.60	.00	2301676
				7	37,652	211,913	0	69.32	4.60	4.60	.00	2034145
				8	33,733	190,722	0	69.32	4.60	4.60	.00	1822422
				9	30,360	171,650	0	69.32	4.60	4.60	.00	1640196
				10	27,324	154,485	0	69.32	4.60	4.60	.00	1476176
					=====	=====	=====					=====
					564,151	2,838,968	0					29,357,799

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1805592	0	8053619	1929921	6,123,698	5,735,394	2144915
				2	1456791	0	6026482	1949220	4,077,262	3,349,756	1420388
				3	1227533	0	4856788	1968712	2,888,076	2,081,350	1013002
				4	1063950	0	4091047	1988399	2,102,648	1,329,231	755128
				5	939253	0	3548367	2008282	1,540,085	854,023	579606
				6	844128	0	3145804	2028365	1,117,439	543,556	454739
				7	759715	0	2793860	2028366	765,494	326,636	357403
				8	683745	0	2506167	2028366	477,801	178,836	283712
				9	615371	0	2255567	2028366	227,201	74,597	225967
				10	553834	0	2030010	2028366	1,644	474	179974
					=====	=====	=====	=====	=====	=====	=====
					9949912	0	39307711	19986363	19321348	14473853	7414834

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.15	\$/BBLRESV: 24.59	EQUIP VAL: 31,004
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.15	\$/BBLPROD: 0	WI OIL VAL: 10,810,101
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.7	GAS VAL: 3,663,737
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.9	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 21,919,670	WI TOTAL: 14,504,840
			RI TOTAL: 7,414,830
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,838,020			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 418.3 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 1,650.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 51,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,869,720
LAST YR RI VAL: 5,438,150
LAST YR 8/8 VAL: 16,307,870

LAST YR OIL PROD: 202,631
LAST YR GAS PROD: 630,687

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153364 - WHITAKER 21-28 UNIT FULL WI DECIMAL = .771760 #WELLS: 5
RRC#, WELL#.....: 47701 - 1H RRC DIST.: 08 FULL RI DECIMAL = .228240 DEPTH: 8425
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	34,823,730	1	281,201	508,330	0	64.08	4.52	4.52	.00	13906621
01	MARTIN COUNTY	1.000000	34,823,730	2	140,275	253,580	0	65.10	4.56	4.56	.00	7047637
32	STANTON ISD (MARTIN	1.000000	34,823,730	3	94,230	170,343	0	66.13	4.61	4.61	.00	4809168
60	MARTIN HOSPITAL DIST	1.000000	34,823,730	4	71,053	128,446	0	67.17	4.66	4.66	.00	3683325
61	PERMIAN BASIN WATER	1.000000	34,823,730	5	57,056	103,145	0	68.24	4.71	4.71	.00	3004849
				6	47,675	86,187	0	69.32	4.75	4.75	.00	2550536
				7	40,948	74,027	0	69.32	4.75	4.75	.00	2190653
				8	35,888	64,876	0	69.32	4.75	4.75	.00	1919951
				9	31,940	57,742	0	69.32	4.75	4.75	.00	1708739
				10	28,746	51,968	0	69.32	4.75	4.75	.00	1537865
					=====	=====	=====					=====
					829,012	1,498,644	0					42,359,344

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1773236	0	15679857	1846958	13,832,899	12,955,755	4362265
				2	892405	0	7940042	1790810	6,149,232	5,052,024	1954864
				3	606049	0	5415217	1736369	3,678,848	2,651,235	1179854
				4	461943	0	4145268	1683584	2,461,684	1,556,203	799263
				5	374931	0	3379780	1632403	1,747,377	968,972	576691
				6	315949	0	2866485	1582778	1,283,707	624,434	432844
				7	271373	0	2462026	1582778	879,248	375,175	329001
				8	237826	0	2157777	1582778	574,999	215,216	255167
				9	211674	0	1920413	1582778	337,635	110,856	200972
				10	190507	0	1728372	1582778	145,594	41,933	160066
					=====	=====	=====	=====	=====	=====	=====
					5335893	0	47695237	16604014	31091223	24551803	10250987

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.32 \$/BBLRESV: 34.08 EQUIP VAL: 20,969
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.32 \$/BBLPROD: 0 WI OIL VAL: 21,805,070 RI OIL VAL: 9,104,158
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.4 GAS VAL: 2,746,708 GAS VAL: 1,146,819
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 34,823,730 WI TOTAL: 24,572,750 RI TOTAL: 10,250,980

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,759,008			
-----	-----	-----	-----
1			
4.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,300.0 D B: 1.000 De/Dt: 62.0 / 10.0
GAS: 2,350.0 D B: 1.000 De/Dt: 62.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,027,690
LAST YR RI VAL: 898,630
LAST YR 8/8 VAL: 2,926,320

LAST YR OIL PROD: 565,184
LAST YR GAS PROD: 659,825

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153401 - BLISSARD 20-29 FULL WI DECIMAL = .771365 #WELLS: 4
RRC#, WELL#.....: 48207 - RRC DIST.: 08 FULL RI DECIMAL = .228635 DEPTH: 8526
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	183,074	444,234	0	64.08	4.31	4.31	.00	9049177
				2	140,669	351,859	0	65.10	4.37	4.37	.00	7063815
				3	114,258	291,364	0	66.13	4.41	4.41	.00	5828343
				4	96,215	248,652	0	67.17	4.45	4.45	.00	4985148
				5	83,099	216,876	0	68.24	4.50	4.50	.00	4374161
				6	73,134	192,307	0	69.32	4.55	4.55	.00	3910550
				7	65,307	172,742	0	69.32	4.55	4.55	.00	3492032
				8	58,776	155,468	0	69.32	4.55	4.55	.00	3142813
00	MARTIN COUNTY APPR D	1.000000	36,650,170	9	52,898	139,921	0	69.32	4.55	4.55	.00	2828510
01	MARTIN COUNTY	1.000000	36,650,170	10	47,608	125,929	0	69.32	4.55	4.55	.00	2545648
32	STANTON ISD (MARTIN	1.000000	36,650,170	11	42,847	113,336	0	69.32	4.55	4.55	.00	2291073
60	MARTIN HOSPITAL DIST	1.000000	36,650,170	12	38,562	102,002	0	69.32	4.55	4.55	.00	2061950
61	PERMIAN BASIN WATER	1.000000	36,650,170	13	34,706	91,802	0	69.32	4.55	4.55	.00	1855765
				14	31,235	82,622	0	69.32	4.55	4.55	.00	1670167
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,062,388	2,729,114	0					55,099,152

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	1476893	0	10526070	1837523	8,688,547	8,137,606	2935010
2	1186069	0	8249884	1855898	6,393,986	5,253,107	2035706
3	991139	0	6819482	1874456	4,945,026	3,563,731	1489144
4	853516	0	5838664	1893201	3,945,463	2,494,203	1128299
5	752808	0	5126969	1912134	3,214,835	1,782,722	876776
6	674942	0	4585492	1931255	2,654,237	1,291,100	693970
7	606274	0	4098306	1931255	2,167,051	924,680	548885
8	545648	0	3688461	1931255	1,757,206	657,705	437156
9	491082	0	3319592	1931255	1,388,337	455,833	348176
10	441974	0	2987622	1931255	1,056,367	304,244	277308
11	397777	0	2688850	1931255	757,595	191,398	220868
12	357998	0	2419948	1931255	488,693	108,299	175906
13	322198	0	2177963	1931255	246,708	47,960	140105
14	289979	0	1960146	1931255	28,891	4,926	111586
	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	9388297	0	64487449	26754507	37732942	25217514	11418895
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
1,750,022				\$/BBLRESV: 26.29		EQUIP VAL: 13,801				
				\$/BBLPROD: 0		WI OIL VAL: 21,546,247		RI OIL VAL: 9,756,487		
				WI PAYOUT: 4.4		GAS VAL: 3,671,241		GAS VAL: 1,662,397		
				RI PAYOUT: 5.4		PRD VAL: 0		PRD VAL: 0		
						=====		=====		
				8/8 VALUE: 36,650,170		WI TOTAL: 25,231,290		RI TOTAL: 11,418,880		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 584.9 D B: 1.000 De/Dt: 25.9 / 10.0
GAS: 1,391.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,863,150
LAST YR RI VAL: 8,150,520
LAST YR 8/8 VAL: 28,013,670

LAST YR OIL PROD: 275,887
LAST YR GAS PROD: 424,064

REMARKS1: TY22 ASSUMING W#2028LS,2047WA
REMARKS2: ARE NOT COMPLETED AS OF JAN 1
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153627 - JESTER FULL WI DECIMAL = .771216 #WELLS: 4
RRC#, WELL#.....: 49243 - RRC DIST.: 08 FULL RI DECIMAL = .228784 DEPTH: 8383
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	168,775	281,297	0	64.08	4.61	4.61	8340780
				2	99,970	166,625	0	65.10	4.66	4.66	5019110
				3	71,279	118,803	0	66.13	4.71	4.71	3635266
				4	55,435	92,397	0	67.17	4.76	4.76	2871676
				5	45,368	75,619	0	68.24	4.81	4.81	2387617
				6	38,402	64,007	0	69.32	4.86	4.86	2052998
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	33,293	55,490	0	69.32	4.86	4.86	1779867
---	-----	-----	-----	8	29,384	48,977	0	69.32	4.86	4.86	1570889
00	MARTIN COUNTY APPR D	1.000000	25,244,970	9	26,299	43,836	0	69.32	4.86	4.86	1405963
01	MARTIN COUNTY	1.000000	25,244,970	10	23,669	39,452	0	69.32	4.86	4.86	1265361
32	STANTON ISD (MARTIN	1.000000	25,244,970	11	21,302	35,507	0	69.32	4.86	4.86	1138820
60	MARTIN HOSPITAL DIST	1.000000	25,244,970	12	19,172	31,956	0	69.32	4.86	4.86	1024948
61	PERMIAN BASIN WATER	1.000000	25,244,970	13	17,255	28,760	0	69.32	4.86	4.86	922464
				14	15,530	25,884	0	69.32	4.86	4.86	830245
				15	13,977	23,296	0	69.32	4.86	4.86	747220
				=====	=====	=====					=====
					679,110	1,131,906	0				34,993,224

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1000097	0	9340877	7,975,869	7,470,118	2606739
				2	598828	0	5617938	4,385,417	3,602,927	1387429
				3	431543	0	4066809	2,953,917	2,128,799	888804
				4	339188	0	3210864	2,205,989	1,394,560	621011
				5	280512	0	2668129	1,760,788	976,410	456670
				6	239905	0	2292903	1,473,629	716,817	347302
				7	207983	0	1987850	1,168,575	498,631	266458
				8	183571	0	1754460	935,185	350,030	208114
				9	164302	0	1570265	750,990	246,572	164836
				10	147870	0	1413231	593,956	171,065	131285
				11	133084	0	1271904	452,629	114,352	104565
				12	119775	0	1144723	325,448	72,123	83280
				13	107796	0	1030260	210,985	41,016	66331
				14	97016	0	927261	107,986	18,413	52830
				15	87316	0	834536	15,261	2,282	42080
				=====	=====	=====	=====	=====	=====	=====
					4138786	0	39132010	13815386	17804115	7427734

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.44
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,300,008 4138786 0 39132010 13815386 25316624 17804115 7427734

1 \$/BBLRESV: 30.40 EQUIP VAL: 13,144
10.6 5 \$/BBLPROD: 0 WI OIL VAL: 15,921,063 RI OIL VAL: 6,642,140
WI PAYOUT: 4.2 GAS VAL: 1,883,034 GAS VAL: 785,587
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 660.0 D B: 1.000 De/Dt: 49.0 / 10.0
GAS: 1,100.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,097,280
LAST YR RI VAL: 4,996,040
LAST YR 8/8 VAL: 16,093,320

LAST YR OIL PROD: 250,815
LAST YR GAS PROD: 251,674

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153626 - BERLINDA ANN FULL WI DECIMAL = .768070 #WELLS: 8
RRC#, WELL#.....: 49751 - RRC DIST.: 08 FULL RI DECIMAL = .231930 DEPTH: 8274
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.500000	16,868,330	1	167,074	1,027,530	0	64.08	3.81	3.81	.00	8223036
01	MARTIN COUNTY	.500000	16,868,330	2	133,576	828,357	0	65.10	3.85	3.85	.00	6678981
32	STANTON ISD (MARTIN	.500000	16,868,330	3	111,293	694,004	0	66.13	3.89	3.89	.00	5652846
60	MARTIN HOSPITAL DIST	.500000	16,868,330	4	95,391	597,209	0	67.17	3.93	3.93	.00	4921342
61	PERMIAN BASIN WATER	.500000	16,868,330	5	83,471	524,139	0	68.24	3.97	3.97	.00	4374974
				6	74,203	467,018	0	69.32	4.01	4.01	.00	3950762
				7	66,783	420,316	0	69.32	4.01	4.01	.00	3555701
				8	60,105	378,284	0	69.32	4.01	4.01	.00	3200147
				9	54,095	340,456	0	69.32	4.01	4.01	.00	2880159
				10	48,686	306,410	0	69.32	4.01	4.01	.00	2592170
				11	43,817	275,769	0	69.32	4.01	4.01	.00	2332932
				12	39,435	248,192	0	69.32	4.01	4.01	.00	2099622
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					977,929	6,107,684	0					50,462,672

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

				YR	-----	-----	-----	-----	-----	-----	-----	-----
				1	3006909	0	11229945	4284019	6,945,926	6,505,484	3190025	
				2	2449509	0	9128490	3937442	5,191,048	4,264,809	2294770	
				3	2073540	0	7726386	3618903	4,107,483	2,960,140	1718839	
				4	1802684	0	6724026	3326134	3,397,892	2,148,045	1323772	
				5	1598225	0	5973199	3057049	2,916,150	1,617,092	1040659	
				6	1438397	0	5389159	2809734	2,579,425	1,254,709	830901	
				7	1294557	0	4850258	2809734	2,040,524	870,692	661783	
				8	1165100	0	4365247	2809734	1,555,513	582,213	527075	
				9	1048591	0	3928750	2809734	1,119,016	367,406	419799	
				10	943731	0	3535901	2809734	726,167	209,143	334355	
				11	849358	0	3182290	2809734	372,556	94,123	266305	
				12	764422	0	2864044	2809734	54,310	12,036	212093	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					18435023	0	68897695	37891685	31006010	20885892	12820376	

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.49
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.49
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
\$/BBLRESV: 20.37 EQUIP VAL: 30,432
\$/BBLPROD: 0 WI OIL VAL: 15,297,433 RI OIL VAL: 9,390,015
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D WI PAYOUT: 4.4 GAS VAL: 5,588,438 GAS VAL: 3,430,348
RI PAYOUT: 5.3 PRD VAL: 0 PRD VAL: 0
4,080,019
1
9.0 5
8/8 VALUE: 33,736,660 WI TOTAL: 20,916,300 RI TOTAL: 12,820,360

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 520.0 D B: 1.000 De/Dt: 22.1 / 10.0
GAS: 3,181.0 D B: 1.000 De/Dt: 21.3 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 51 VAL: 56,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,074,120
LAST YR RI VAL: 8,537,400
LAST YR 8/8 VAL: 23,611,520

LAST YR OIL PROD: 218,869
LAST YR GAS PROD: 1,056,863

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153744 - LUMBERGH FULL WI DECIMAL = .766445 #WELLS: 8
RRC#, WELL#.....: 50218 - RRC DIST.: 08 FULL RI DECIMAL = .233555 DEPTH: 8433
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	.980000	68,511,260	1	467,186	1,344,222	0	64.08	4.18	4.18	.00	22945278
01	MARTIN COUNTY	.980000	68,511,260	2	256,488	806,031	0	65.10	4.23	4.23	.00	12797615
32	STANTON ISD (MARTIN	.980000	68,511,260	3	177,740	577,555	0	66.13	4.27	4.27	.00	9008753
60	MARTIN HOSPITAL DIST	.980000	68,511,260	4	136,153	450,397	0	67.17	4.31	4.31	.00	7009444
61	PERMIAN BASIN WATER	.980000	68,511,260	5	110,381	369,249	0	68.24	4.36	4.36	.00	5773170
				6	92,830	312,926	0	69.32	4.40	4.40	.00	4932055
				7	80,101	271,531	0	69.32	4.40	4.40	.00	4255764
				8	70,446	239,821	0	69.32	4.40	4.40	.00	3742794
				9	62,871	214,746	0	69.32	4.40	4.40	.00	3340334
				10	56,584	193,271	0	69.32	4.40	4.40	.00	3006306
				11	50,926	173,944	0	69.32	4.40	4.40	.00	2705697
				12	45,833	156,550	0	69.32	4.40	4.40	.00	2435106
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,607,539	5,110,243	0					81,952,316

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	4306538	0	27251816	2677519	24,574,297	23,016,040	7812031
				2	2613203	0	15410818	2704295	12,706,523	10,439,298	3909471
				3	1890176	0	10898929	2731337	8,167,592	5,886,138	2446778
				4	1487832	0	8497276	2758651	5,738,625	3,627,786	1688167
				5	1233919	0	7007089	2786237	4,220,852	2,340,589	1231945
				6	1055298	0	5987353	2814100	3,173,253	1,543,566	931569
				7	915700	0	5171464	2814100	2,357,364	1,005,887	712059
				8	808762	0	4551556	2814100	1,737,456	650,312	554595
				9	724200	0	4064534	2814100	1,250,434	410,555	438279
				10	651779	0	3658085	2814100	843,985	243,076	349072
				11	586601	0	3292298	2814100	478,198	120,812	278030
				12	527943	0	2963049	2814100	148,949	33,009	221430
				=====	=====	=====	=====	=====	=====	=====	=====
					16801951	0	98754267	33356739	65397528	49317068	20573426

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		\$/BBLRESV: 33.22	EQUIP VAL: 19,020		
YRS FLAT:	FMVF:	8/8 RES:		\$/BBLPROD: 0	WI OIL VAL: 40,926,311	RI OIL VAL: 17,073,084	
				WI PAYOUT: 3.7	GAS VAL: 8,390,707	GAS VAL: 3,500,322	
				RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0	
					=====	=====	=====
				8/8 VALUE: 69,909,450	WI TOTAL: 49,336,040	RI TOTAL: 20,573,410	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,960.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 5,200.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,598,450
LAST YR RI VAL: 6,752,870
LAST YR 8/8 VAL: 20,351,320

LAST YR OIL PROD: 930,326
LAST YR GAS PROD: 1,461,314

REMARKS1: 98% MARTIN; 2% HOWARD
REMARKS2: HOW MANY WELL ARE PRODUCING?
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153745 - SPACKLER FULL WI DECIMAL = .756193 #WELLS: 5
RRC#, WELL#.....: 50280 - RRC DIST.: 08 FULL RI DECIMAL = .243807 DEPTH: 8593
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:		2	94,239	677,933	0	65.10	4.22	4.22	.00	4639213	
ALT JOB#:		UNIT.....:		3	78,681	564,913	0	66.13	4.26	4.26	.00	3934604	
ALT LSE#:		EOR.....:		4	67,537	475,216	0	67.17	4.31	4.31	.00	3430440	
ALT RRC#:		GRAPH.....:		5	59,163	403,186	0	68.24	4.35	4.35	.00	3052965	
				6	52,638	344,731	0	69.32	4.39	4.39	.00	2759247	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	47,374	296,833	0	69.32	4.39	4.39	.00	2483312	
00	-----	-----	-----	8	42,637	257,237	0	69.32	4.39	4.39	.00	2235002	
01	MARTIN COUNTY APPR D	1.000000	27,172,450	9	38,373	224,240	0	69.32	4.39	4.39	.00	2011486	
33	MARTIN COUNTY	1.000000	27,172,450	10	34,536	196,541	0	69.32	4.39	4.39	.00	1810353	
60	SANDS ISD (MARTIN CO	1.000000	27,172,450	11	31,082	173,133	0	69.32	4.39	4.39	.00	1629297	
61	MARTIN HOSPITAL DIST	1.000000	27,172,450	12	27,974	153,223	0	69.32	4.39	4.39	.00	1466377	
61	PERMIAN BASIN WATER	1.000000	27,172,450	=====									=====
					691,740	4,589,395	0						35,146,266

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	2592692	0	8286662	2677519	5,609,143	5,253,466	2513353
				2	2163375	0	6802588	2487951	4,314,637	3,544,776	1825879
				3	1819801	0	5754405	2311804	3,442,601	2,480,979	1366836
				4	1548820	0	4979260	2148128	2,831,132	1,789,756	1046661
				5	1326256	0	4379221	1996040	2,383,181	1,321,545	814622
				6	1144399	0	3903646	1854721	2,048,925	996,659	642623
*** PARAMETERS ***				7	985393	0	3468705	1854722	1,613,983	688,687	505331
				8	853946	0	3088948	1854722	1,234,226	461,958	398228
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		9	744407	0	2755893	1854722	901,171	295,882	314418
YRS FLAT:	FMVF:	8/8 RES:		10	652455	0	2462808	1854722	608,086	175,135	248654
				11	574747	0	2204044	1854722	349,322	88,252	196933
				12	508652	0	1975029	1854722	120,307	26,661	156164
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 4.92			=====	=====	=====	=====	=====	=====	=====	=====
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.92										
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			14914943	0	50061209	24604495	25456714	17123756	10029702	

				\$/BBLRESV: 22.98	EQUIP VAL: 19,020		
				\$/BBLPROD: 0	WI OIL VAL: 12,021,990	RI OIL VAL: 7,041,503	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.4	GAS VAL: 5,101,749	GAS VAL: 2,988,189	
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
2,550,019					=====	=====	
-----	-----	-----	-----	8/8 VALUE: 27,172,450	WI TOTAL: 17,142,760	RI TOTAL: 10,029,690	
1							
8.0	5						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 365.0 D B: 1.000 De/Dt: 21.8 / 10.0
GAS: 2,486.0 D B: .300 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 51 VAL: 35,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,382,480
LAST YR RI VAL: 7,226,860
LAST YR 8/8 VAL: 20,609,340

LAST YR OIL PROD: 161,478
LAST YR GAS PROD: 875,746

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153806 - DUKE	FULL WI DECIMAL = .760429	#WELLS: 7
RRC#, WELL#.....: 51011 - RRC DIST.: 08	FULL RI DECIMAL = .239571	DEPTH: 8174

OPERATOR NAME....:	SM ENERGY COMPANY	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....:	85280300	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...:	SPRABERRY (TREND AREA)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	125,150	297,659	0	65.10	1.85	1.85	.00	6195417
ALT JOB#:	UNIT.....:	3	101,325	243,527	0	66.13	1.86	1.86	.00	5095347
ALT LSE#:	EOR.....:	4	85,135	206,089	0	67.17	1.88	1.88	.00	4348527
ALT RRC#:	GRAPH.....:	5	73,412	178,641	0	68.24	1.90	1.90	.00	3809472

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	57,568	141,079	0	69.32	1.93	1.93	.00	3034578
---	-----	-----	-----	8	51,811	126,971	0	69.32	1.93	1.93	.00	2731110
00	MARTIN COUNTY APPR D	.004000	102,720	9	46,630	114,274	0	69.32	1.93	1.93	.00	2458004
01	MARTIN COUNTY	.004000	102,720	10	41,967	102,847	0	69.32	1.93	1.93	.00	2212204
32	STANTON ISD (MARTIN	.004000	102,720	11	37,770	92,562	0	69.32	1.93	1.93	.00	1990968
60	MARTIN HOSPITAL DIST	.004000	102,720	12	33,993	83,306	0	69.32	1.93	1.93	.00	1791871
61	PERMIAN BASIN WATER	.004000	102,720		=====	=====	=====					=====
					883,034	2,127,545	0					45,047,988

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
			1	529979	0	8508798	2677519	5,831,279	5,461,516
			2	418745	0	6614162	2487951	4,126,211	3,389,971
			3	344444	0	5439791	2311804	3,127,987	2,254,246
			4	294626	0	4643153	2148128	2,495,025	1,577,280
			5	258103	0	4067575	1996040	2,071,535	1,148,727
			6	231374	0	3633045	1854721	1,778,324	865,030
*** PARAMETERS ***			7	207051	0	3241629	1854722	1,386,907	591,793
			8	186346	0	2917456	1854722	1,062,734	397,770
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	9	167712	0	2625716	1854722	770,994	253,140
YRS FLAT:	FMVF:	8/8 RES:	10	150941	0	2363145	1854722	508,423	146,431
			11	135847	0	2126815	1854722	272,093	68,741
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 2.15		12	122262	0	1914133	1854722	59,411	13,166
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.15			=====	=====	=====	=====	=====	=====
TYPE..(USNPOLHCT): U	GAS %TAX ALLOW.: 12.5			3047430	0	48095418	24604495	23490923	16167811
									9485000

PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		\$/BBLRESV:	22.55	EQUIP VAL:	26,628		
				\$/BBLPROD:	0	WI OIL VAL:	15,143,370	RI OIL VAL:	8,884,002
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT:	4.3	GAS VAL:	1,024,425	GAS VAL:	600,989
-----	-----	-----	-----	RI PAYOUT:	5.2	PRD VAL:	0	PRD VAL:	0
2,550,019									
-----	-----	-----	-----	8/8 VALUE:	25,679,410	WI TOTAL:	16,194,420	RI TOTAL:	9,484,990
1									
8.0	5								

```

ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      525.0 D  B: 1.000  De/Dt: 26.4 / 10.0
GAS:     1,214.0 D  B: 1.000  De/Dt: 24.8 / 10.0
PRD:           M  B:         De/Dt:      /

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PROD WELLS:      7  EQ SCH#: 51  VAL:      49,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

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LAST YR WI VAL: 14,832,660
LAST YR RI VAL: 7,606,040
LAST YR 8/8 VAL: 22,438,700

LAST YR OIL PROD:	208,817
LAST YR GAS PROD:	467,785

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REMARKS1: MARTIN=0.4%
REMARKS2: HOWARD=99.6%
MC1:
MC2:
```

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154150 - OPIE TAYLOR FULL WI DECIMAL = .776337 #WELLS: 2
RRC#, WELL#.....: 51840 - RRC DIST.: 08 FULL RI DECIMAL = .223663 DEPTH: 8248
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	8,233,750	1	52,338	193,161	0	64.08	4.49	4.49	.00	2603694
01	MARTIN COUNTY	1.000000	8,233,750	2	37,677	148,106	0	65.10	4.53	4.53	.00	1904178
32	STANTON ISD (MARTIN	1.000000	8,233,750	3	29,457	120,142	0	66.13	4.59	4.59	.00	1512298
60	MARTIN HOSPITAL DIST	1.000000	8,233,750	4	24,189	101,080	0	67.17	4.63	4.63	.00	1261373
61	PERMIAN BASIN WATER	1.000000	8,233,750	5	20,521	87,246	0	68.24	4.68	4.68	.00	1087146
				6	17,822	76,747	0	69.32	4.73	4.73	.00	959103
				7	15,749	68,505	0	69.32	4.73	4.73	.00	847543
				8	14,109	61,655	0	69.32	4.73	4.73	.00	759285
				9	12,698	55,490	0	69.32	4.73	4.73	.00	683351
				10	11,428	49,941	0	69.32	4.73	4.73	.00	615006
					=====	=====	=====					=====
					235,988	962,073	0					12,232,977

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	673312	0	3277006	1071021	2,205,985	2,066,103	888140
				2	520860	0	2425038	1006010	1,419,028	1,165,831	581630
				3	428112	0	1940410	944945	995,465	717,401	411850
				4	363326	0	1624699	887588	737,111	465,980	305171
				5	316987	0	1404133	833711	570,422	316,316	233398
				6	281821	0	1240924	783105	457,819	222,697	182541
				7	251555	0	1099098	783106	315,992	134,834	143079
				8	226402	0	985687	783106	202,581	75,824	113550
				9	203763	0	887114	783106	104,008	34,149	90439
				10	183387	0	798393	783106	15,287	4,403	72030
					=====	=====	=====	=====	=====	=====	=====
					3449525	0	15682502	8658804	7023698	5203538	3021828

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.29 \$/BBLRESV: 22.16 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.29 \$/BBLPROD: 0 WI OIL VAL: 4,058,963 RI OIL VAL: 2,357,144
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 1,144,570 GAS VAL: 664,681
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 8,233,750 WI TOTAL: 5,211,920 RI TOTAL: 3,021,830

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,020,020			
-----	-----	-----	-----
1			
7.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 175.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 618.0 D B: 1.000 De/Dt: 26.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,424,200
LAST YR RI VAL: 2,322,860
LAST YR 8/8 VAL: 6,747,060

LAST YR OIL PROD: 88,643
LAST YR GAS PROD: 191,347

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154151 - SARAH CONNOR FULL WI DECIMAL = .764258 #WELLS: 10
RRC#, WELL#.....: 51911 - RRC DIST.: 08 FULL RI DECIMAL = .235742 DEPTH: 8452
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	50,282,950	1	326,963	1,280,501	0	64.08	4.16	4.16	.00	16012572
01	MARTIN COUNTY	1.000000	50,282,950	2	212,934	931,870	0	65.10	4.20	4.20	.00	10594147
32	STANTON ISD (MARTIN	1.000000	50,282,950	3	158,188	733,005	0	66.13	4.24	4.24	.00	7994882
60	MARTIN HOSPITAL DIST	1.000000	50,282,950	4	125,911	604,266	0	67.17	4.29	4.29	.00	6463668
61	PERMIAN BASIN WATER	1.000000	50,282,950	5	104,599	514,063	0	68.24	4.33	4.33	.00	5455148
				6	89,467	447,326	0	69.32	4.38	4.38	.00	4739815
				7	78,166	395,940	0	69.32	4.38	4.38	.00	4141107
				8	69,402	355,152	0	69.32	4.38	4.38	.00	3676804
				9	62,404	319,637	0	69.32	4.38	4.38	.00	3306062
				10	56,164	287,673	0	69.32	4.38	4.38	.00	2975477
				=====	=====	=====	=====					=====
					1,284,198	5,869,433	0					65,359,682

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	4071114	0	20083686	4997160	15,086,526	14,129,890	5827748
				2	2991194	0	13585341	4744303	8,841,038	7,263,531	3488604
				3	2375269	0	10370151	4504241	5,865,910	4,227,385	2356593
				4	1981187	0	8444855	4276326	4,168,529	2,635,218	1698309
				5	1701156	0	7156304	4059944	3,096,360	1,717,024	1273596
				6	1497401	0	6237216	3854511	2,382,705	1,159,019	982335
				7	1325389	0	5466496	3854511	1,611,985	687,834	761904
				8	1188854	0	4865658	3854511	1,011,147	378,462	600131
				9	1069969	0	4376031	3854511	521,520	171,231	477648
				10	962971	0	3938448	3854511	83,937	24,175	380430
				=====	=====	=====	=====	=====	=====	=====	=====
					19164504	0	84524186	41854529	42669657	32393769	17847298

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.90 \$/BBLRESV: 25.52 EQUIP VAL: 41,938
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.90 \$/BBLPROD: 0 WI OIL VAL: 25,049,000 RI OIL VAL: 13,800,709
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 7,344,736 GAS VAL: 4,046,571
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.8 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 50,282,950 WI TOTAL: 32,435,670 RI TOTAL: 17,847,280

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
4,759,200			
-----	-----	-----	-----
1			
6.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,180.0 D B: 1.000 De/Dt: 41.0 / 10.0
GAS: 4,248.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 10 EQ SCH#: 51 VAL: 70,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 31,972,650
LAST YR RI VAL: 15,315,340
LAST YR 8/8 VAL: 47,287,990

LAST YR OIL PROD: 692,850
LAST YR GAS PROD: 1,500,927

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053333 - AVG=SLYDELL C (SM ENERGY) FULL WI DECIMAL = .762648 #WELLS: 2
RRC#, WELL#.....: 53333 - RRC DIST.: 08 FULL RI DECIMAL = .237352 DEPTH: 8114

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,009	117,866	0	69.32	4.40	4.40	.00	582010
---	-----	-----	-----	8 <td>9,839<td>105,926<td>0<td>69.32<td>4.40<td>4.40<td>.00<th>520156</th></td></td></td></td></td></td></td>	9,839 <td>105,926<td>0<td>69.32<td>4.40<td>4.40<td>.00<th>520156</th></td></td></td></td></td></td>	105,926 <td>0<td>69.32<td>4.40<td>4.40<td>.00<th>520156</th></td></td></td></td></td>	0 <td>69.32<td>4.40<td>4.40<td>.00<th>520156</th></td></td></td></td>	69.32 <td>4.40<td>4.40<td>.00<th>520156</th></td></td></td>	4.40 <td>4.40<td>.00<th>520156</th></td></td>	4.40 <td>.00<th>520156</th></td>	.00 <th>520156</th>	520156
00	MARTIN COUNTY APPR D	1.000000	9,567,900	9	8,855	95,333	0 <td>69.32</td> <td>4.40</td> <td>4.40</td> <td>.00<th>468135</th></td>	69.32	4.40	4.40	.00 <th>468135</th>	468135
01	MARTIN COUNTY	1.000000	9,567,900	10	7,970	85,800	0 <td>69.32</td> <td>4.40</td> <td>4.40</td> <td>.00<th>421348</th></td>	69.32	4.40	4.40	.00 <th>421348</th>	421348
32	STANTON ISD (MARTIN	1.000000	9,567,900	11	7,173	77,220	0 <td>69.32</td> <td>4.40</td> <td>4.40</td> <td>.00<th>379213</th></td>	69.32	4.40	4.40	.00 <th>379213</th>	379213
60	MARTIN HOSPITAL DIST	1.000000	9,567,900	12	6,456	69,498	0 <td>69.32</td> <td>4.40</td> <td>4.40</td> <td>.00<th>341308</th></td>	69.32	4.40	4.40	.00 <th>341308</th>	341308
61	PERMIAN BASIN WATER	1.000000	9,567,900		=====	=====	=====					=====
					182,472	1,866,073	0					9,312,789

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1166346	0	3061934	2,557,933	2,395,735	896448
				2	872895	0	2226260	1,717,219	1,410,816	576805
				3	699527	0	1760455	1,246,324	898,188	403641
				4	585555	0	1463280	944,008	596,773	296909
				5	506047	0	1258226	733,762	406,893	225930
				6	445765	0	1106599	576,890	280,616	175846
				7	395517	0	977527	447,817	191,083	137465
				8	355451	0	875607	345,897	129,466	108965
				9	319904	0	788039	258,329	84,817	86786
				10	287915	0	709263	179,553	51,713	69124
				11	259123	0	638336	108,626	27,444	55056
				12	233211	0	574519	44,809	9,930	43850
				=====	=====	=====	=====	=====	=====	=====
					6127256	0	15440045	9161167	6483474	3076825

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.93
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

480,001

\$/BBLRESV: 28.10 EQUIP VAL: 7,608
\$/BBLPROD: 0 WI OIL VAL: 3,910,559 RI OIL VAL: 1,855,812
WI PAYOUT: 4.0 GAS VAL: 2,572,908 GAS VAL: 1,221,010
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 9,567,900 WI TOTAL: 6,491,080 RI TOTAL: 3,076,820

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 132.0 D B: 1.000 De/Dt: 34.2 / 10.0
GAS: 1,200.0 D B: 1.000 De/Dt: 29.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,639,520
LAST YR RI VAL: 2,533,410
LAST YR 8/8 VAL: 8,172,930

LAST YR OIL PROD: 75,894
LAST YR GAS PROD: 540,478

REMARKS1: EAST
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053348 - AVG=SLYDELL D (SM ENERGY) FULL WI DECIMAL = .762894 #WELLS: 2
RRC#, WELL#.....: 53348 - RRC DIST.: 08 FULL RI DECIMAL = .237106 DEPTH: 8233
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	6,934,620	1	36,778	264,862	64.08	4.18	4.18	.00	1797938
01	MARTIN COUNTY	1.000000	6,934,620	2	23,060	194,835	65.10	4.23	4.23	.00	1145261
32	STANTON ISD (MARTIN	1.000000	6,934,620	3	16,252	154,195	66.13	4.27	4.27	.00	819916
60	MARTIN HOSPITAL DIST	1.000000	6,934,620	4	12,280	127,618	67.17	4.31	4.31	.00	629271
61	PERMIAN BASIN WATER	1.000000	6,934,620	5	9,717	108,868	68.24	4.36	4.36	.00	505866
				6	7,950	94,928	69.32	4.40	4.40	.00	420426
				7	6,666	84,157	69.32	4.40	4.40	.00	352523
				8	5,697	75,584	69.32	4.40	4.40	.00	301279
				9	4,949	68,026	69.32	4.40	4.40	.00	261722
				10	4,353	61,223	69.32	4.40	4.40	.00	230203
				=====	=====	=====					=====
					127,702	1,234,296					6,464,405

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	844618	0	2642556	504001	2,138,555	2,002,949
				2	628741	0	1774002	483589	1,290,413	1,060,165
				3	502299	0	1322215	464004	858,211	618,487
				4	419617	0	1048888	445212	603,676	381,625
				5	362119	0	867985	427180	440,805	244,439
				6	318648	0	739074	409879	329,195	160,130
				7	282493	0	635016	409879	225,137	96,066
				8	253715	0	554994	409879	145,115	54,315
				9	228345	0	490067	409879	80,188	26,328
				10	205509	0	435712	409879	25,833	7,440
				=====	=====	=====	=====	=====	=====	=====
					4046104	0	10510509	4373381	6137128	4651944

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.93 \$/BBLRESV: 29.37 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.93 \$/BBLPROD: 0 WI OIL VAL: 2,861,141 RI OIL VAL: 1,398,784
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.6 GAS VAL: 1,790,798 GAS VAL: 875,504
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 6,934,620 WI TOTAL: 4,660,330 RI TOTAL: 2,274,290

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
480,001			
-----	-----	-----	-----
1			
5.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 133.0 D B: .700 De/Dt: 42.0 / 10.0
GAS: 872.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,959,710
LAST YR RI VAL: 2,669,110
LAST YR 8/8 VAL: 8,628,820

LAST YR OIL PROD: 99,396
LAST YR GAS PROD: 464,609

REMARKS1: EAST
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053820 - AVG=SLYDELL A (SM ENERGY) FULL WI DECIMAL = .767828 #WELLS: 3
 RRC#, WELL#.....: 53820 - RRC DIST.: 08 FULL RI DECIMAL = .232172 DEPTH: 8260
 OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
 OIL FIELD#.....: 85280300
 OIL FIELD NAME...: SPRABERRY (TREND AREA)

	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
ALT FRZ.:	1 146,533	467,243	0	64.08	4.18	4.18	.00	7209778
ALT JOB#:	2 104,009	352,994	0	65.10	4.23	4.23	.00	5198953
ALT LSE#:	3 80,692	283,781	0	66.13	4.27	4.27	.00	4097255
ALT RRC#:	4 65,939	237,310	0	67.17	4.31	4.31	.00	3400804
	5 55,756	203,938	0	68.24	4.36	4.36	.00	2921424
	6 48,299	178,805	0	69.32	4.40	4.40	.00	2570755
	7 42,603	159,193	0	69.32	4.40	4.40	.00	2267580
	8 38,112	143,274	0	69.32	4.40	4.40	.00	2028543
	9 34,301	128,947	0	69.32	4.40	4.40	.00	1825699
	10 30,871	116,052	0	69.32	4.40	4.40	.00	1643135
	11 27,784	104,447	0	69.32	4.40	4.40	.00	1478827
	12 25,006	94,002	0	69.32	4.40	4.40	.00	1330965
	13 22,505	84,602	0	69.32	4.40	4.40	.00	1197847
	14 20,255	76,142	0	69.32	4.40	4.40	.00	1078089
	15 18,230	68,528	0	69.32	4.40	4.40	.00	970307
	16 16,407	61,675	0	69.32	4.40	4.40	.00	873276
	17 14,766	55,508	0	69.32	4.40	4.40	.00	785933
	18 13,289	49,957	0	69.32	4.40	4.40	.00	707318
	=====	=====	=====					=====
	805,357	2,866,398	0					41,586,488

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	32,022,610	1	1499626	0	8709404	756001	7,953,403	7,449,078	2477392
01	MARTIN COUNTY	1.000000	32,022,610	2	1146494	0	6345447	763561	5,581,886	4,585,910	1597321
32	STANTON ISD (MARTIN	1.000000	32,022,610	3	930412	0	5027667	771196	4,256,471	3,067,510	1119992
60	MARTIN HOSPITAL DIST	1.000000	32,022,610	4	785339	0	4186143	778908	3,407,235	2,153,951	825253
61	PERMIAN BASIN WATER	1.000000	32,022,610	5	682729	0	3604153	786698	2,817,455	1,562,363	628775
				6	604083	0	3174838	794564	2,380,274	1,157,836	490162
				7	537825	0	2805405	794565	2,010,840	858,025	383297
				8	484043	0	2512586	794565	1,718,021	643,038	303792
				9	435640	0	2261339	794565	1,466,774	481,586	241960
				10	392075	0	2035210	794565	1,240,645	357,318	192711
				11	352868	0	1831695	794565	1,037,130	262,021	153490
				12	317580	0	1648545	794565	853,980	189,251	122247
				13	285823	0	1483670	794565	689,105	133,962	97365
				14	257241	0	1335330	794565	540,765	92,211	77548
				15	231518	0	1201825	794565	407,260	60,918	61768
				16	208365	0	1081641	794565	287,076	37,667	49194
				17	187531	0	973464	794565	178,899	20,591	39181
				18	168777	0	876095	794565	81,530	8,231	31206
				=====	=====	=====	=====	=====	=====	=====	=====
					9507969	0	51094457	14185708	36908749	23121467	8892654

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
 YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.93
 OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.93
 TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
 GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
 PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
720,001			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 495.0 D B: 1.000 De/Dt: 33.3 / 10.0
 GAS: 1,510.0 D B: 1.000 De/Dt: 27.5 / 10.0
 PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000
 SERV WELLS: EQ SCH#: VAL:
 INJ WELLS: EQ SCH#: VAL:
 COMPRESSRS: HP: VAL:
 OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,311,040
 LAST YR RI VAL: 6,984,090
 LAST YR 8/8 VAL: 25,295,130

LAST YR OIL PROD: 270,097
 LAST YR GAS PROD: 494,106

REMARKS1: WEST

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154574 - LASSARD FULL WI DECIMAL = .773838 #WELLS: 9
RRC#, WELL#.....: 53918 - RRC DIST.: 08 FULL RI DECIMAL = .226162 DEPTH: 8152
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	8	100,101	381,916	0	69.32	4.76	4.76	.00	5369663
00	MARTIN COUNTY APPR D	1.000000	102,902,140	9	89,336	342,560	0	69.32	4.76	4.76	.00	4792202
01	MARTIN COUNTY	1.000000	102,902,140	10	80,402	308,304	0	69.32	4.76	4.76	.00	4312960
33	SANDS ISD (MARTIN CO	1.000000	102,902,140	11	72,362	277,474	0	69.32	4.76	4.76	.00	3881675
60	MARTIN HOSPITAL DIST	1.000000	102,902,140	12	65,126	249,727	0	69.32	4.76	4.76	.00	3493518
61	PERMIAN BASIN WATER	1.000000	102,902,140	=====	=====	=====	=====	=====	=====	=====	=====	=====
					2,284,206	7,902,236	0					117,572,045

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	6956646	0	39874640	3780220	36,094,420	33,805,672	10962932
2	4372100	0	22732146	3818023	18,914,123	15,539,276	5530881
3	3208396	0	16132724	3856203	12,276,521	8,847,320	3473599
4	2550548	0	12606555	3894765	8,711,790	5,507,332	2402113
5	2129376	0	10411844	3933712	6,478,132	3,592,318	1755671
6	1826684	0	8902284	3973050	4,929,234	2,397,728	1328444
7	1589424	0	7695008	3973050	3,721,958	1,588,159	1016186
8	1406776	0	6776439	3973050	2,803,389	1,049,280	791915
9	1261809	0	6054011	3973050	2,080,961	683,242	626101
10	1135628	0	5448588	3973050	1,475,538	424,969	498661
11	1022067	0	4903742	3973050	930,692	235,130	397174
12	919862	0	4413380	3973050	440,330	97,581	316324
=====	=====	=====	=====	=====	=====	=====	=====
	28379316	0	145951361	47094273	98857088	73768007	29100001

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.33
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 33.62	EQUIP VAL: 34,235	WI OIL VAL: 59,424,261	RI OIL VAL: 23,441,680
-----	-----	-----	-----	\$/BBLPROD: 0	GAS VAL: 14,343,673	GAS VAL: 5,658,291	
3,600,210	-----	-----	-----	WI PAYOUT: 3.7	PRD VAL: 0	PRD VAL: 0	
-----	-----	-----	-----	RI PAYOUT: 4.8	=====	=====	=====
				8/8 VALUE: 102,902,140	WI TOTAL: 73,802,170	RI TOTAL: 29,099,970	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 2,785.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 7,459.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 51 VAL: 63,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,316,780
LAST YR RI VAL: 11,190,700
LAST YR 8/8 VAL: 38,507,480

LAST YR OIL PROD: 1,161,876
LAST YR GAS PROD: 1,733,137

REMARKS1: 2 WELL F/54033
REMARKS2: CY21 SI FOR OFFSET COMPLETIONS
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9053947 - AVG=SLYDELL B (SM ENERGY) FULL WI DECIMAL = .767875 #WELLS: 2
RRC#, WELL#.....: 53947 - RRC DIST.: 08 FULL RI DECIMAL = .232125 DEPTH: 8005
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
JUR JURISDICTION NAME PERCENT 8/8 VALUE				1 80,228	298,718	0	64.08	4.18	4.18	.00	3947653
				2 56,386	217,389	0	65.10	4.23	4.23	.00	2818661
				3 43,514	170,993	0	66.13	4.27	4.27	.00	2209622
				4 35,441	140,963	0	67.17	4.31	4.31	.00	1827982
				5 29,898	119,919	0	68.24	4.36	4.36	.00	1566649
				6 25,856	104,349	0	69.32	4.40	4.40	.00	1376291
				7 22,778	92,363	0	69.32	4.40	4.40	.00	1212452
				8 20,356	82,848	0	69.32	4.40	4.40	.00	1083531
00 MARTIN COUNTY APPR D 1.000000 17,056,050				9 18,320	74,563	0	69.32	4.40	4.40	.00	975157
01 MARTIN COUNTY 1.000000 17,056,050				10 16,488	67,107	0	69.32	4.40	4.40	.00	877641
32 STANTON ISD (MARTIN 1.000000 17,056,050				11 14,839	60,396	0	69.32	4.40	4.40	.00	789867
60 MARTIN HOSPITAL DIST 1.000000 17,056,050				12 13,355	54,356	0	69.32	4.40	4.40	.00	710875
61 PERMIAN BASIN WATER 1.000000 17,056,050				13 12,020	48,920	0	69.32	4.40	4.40	.00	639814
				14 10,818	44,028	0	69.32	4.40	4.40	.00	575832
				15 9,736	39,625	0	69.32	4.40	4.40	.00	518238
				16 8,762	35,663	0	69.32	4.40	4.40	.00	466393
				=====	=====	=====					=====
				418,795	1,652,200	0					21,596,658

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1 958800				0	4906453	504001	4,402,452	4,123,292	1395274	
2 706104				0	3524765	509041	3,015,724	2,477,628	887046	
3 560656				0	2770278	514131	2,256,147	1,625,937	616960	
4 466523				0	2294505	519272	1,775,233	1,122,248	452218	
5 401481				0	1968130	524464	1,443,666	800,556	343266	
6 352559				0	1728850	529709	1,199,141	583,298	266846	
7 312062				0	1524514	529710	994,804	424,483	208237	
8 279914				0	1363445	529710	833,735	312,059	164808	
9 251922				0	1227079	529710	697,369	228,967	131261	
10 226731				0	1104372	529710	574,662	165,509	104544	
11 204057				0	993924	529710	464,214	117,279	83266	
12 183650				0	894525	529710	364,815	80,847	66316	
13 165284				0	805098	529710	275,388	53,535	52820	
14 148755				0	724587	529710	194,877	33,231	42069	
15 133879				0	652117	529710	122,407	18,310	33507	
16 120493				0	586886	529710	57,176	7,502	26685	
				=====	=====	=====	=====	=====	=====	=====
				5472870	0	27069528	8397718	18671810	12174681	4875123

\$/BBLRESV: 30.20 EQUIP VAL: 6,259
\$/BBLPROD: 0 WI OIL VAL: 9,713,216 RI OIL VAL: 3,889,476
WI PAYOUT: 4.5 GAS VAL: 2,461,453 GAS VAL: 985,643
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 273.0 D B: 1.000 De/Dt: 34.2 / 10.0 8/8 VALUE: 17,056,050 WI TOTAL: 12,180,930 RI TOTAL: 4,875,120
GAS: 991.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,819,770
LAST YR RI VAL: 3,200,470
LAST YR 8/8 VAL: 11,020,240

LAST YR OIL PROD: 133,887
LAST YR GAS PROD: 318,816

REMARKS1: WEST
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154570 - BRICK FOLEY A FULL WI DECIMAL = .781041 #WELLS: 1
RRC#, WELL#.....: 54447 - RRC DIST.: 08 FULL RI DECIMAL = .218959 DEPTH: 8192
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	18,885	54,467	0	69.32	4.59	4.59	.00	1022467
---	-----	-----	-----	8 <td>16,798<td>48,613<td>0<td>69.32<td>4.59<td>4.59<td>.00<td>909473</td></td></td></td></td></td></td></td>	16,798 <td>48,613<td>0<td>69.32<td>4.59<td>4.59<td>.00<td>909473</td></td></td></td></td></td></td>	48,613 <td>0<td>69.32<td>4.59<td>4.59<td>.00<td>909473</td></td></td></td></td></td>	0 <td>69.32<td>4.59<td>4.59<td>.00<td>909473</td></td></td></td></td>	69.32 <td>4.59<td>4.59<td>.00<td>909473</td></td></td></td>	4.59 <td>4.59<td>.00<td>909473</td></td></td>	4.59 <td>.00<td>909473</td></td>	.00 <td>909473</td>	909473
00	MARTIN COUNTY APPR D	1.000000	15,442,660	9	15,118	43,752	0	69.32	4.59	4.59	.00	818515
01	MARTIN COUNTY	1.000000	15,442,660	10	13,606	39,377	0	69.32	4.59	4.59	.00	736653
32	STANTON ISD (MARTIN	1.000000	15,442,660	11	12,245	35,439	0	69.32	4.59	4.59	.00	662966
60	MARTIN HOSPITAL DIST	1.000000	15,442,660	12	11,021	31,895	0	69.32	4.59	4.59	.00	596696
61	PERMIAN BASIN WATER	1.000000	15,442,660	13	9,919	28,706	0	69.32	4.59	4.59	.00	537032
				14	8,927	25,835	0	69.32	4.59	4.59	.00	483324
				15	8,034	23,252	0	69.32	4.59	4.59	.00	434975
				16	7,231	20,927	0	69.32	4.59	4.59	.00	391499
				17	6,508	18,834	0	69.32	4.59	4.59	.00	352355
				18	5,857	16,951	0	69.32	4.59	4.59	.00	317108
				19	5,271	15,256	0	69.32	4.59	4.59	.00	285381
				20	4,744	13,730	0	69.32	4.59	4.59	.00	256849
				21	4,270	12,357	0	69.32	4.59	4.59	.00	231185
				=====	=====	=====						=====
					388,180	1,088,701	0					20,378,381

*** PARAMETERS ***

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		---	-----	-----	-----	-----	-----	-----	-----
YRS FLAT:	FMVF:	8/8 RES:		1	672316	0	4435458	252001	4,183,457	3,918,184	1169736
				2	471681	0	3018647	254521	2,764,126	2,270,923	704507
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.13			3	365605	0	2308687	257066	2,051,621	1,478,541	476823
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.13			4	299154	0	1880165	259636	1,620,529	1,024,450	343647
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			5	253874	0	1593792	262233	1,331,559	738,390	257790
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			6	221993	0	1389777	264855	1,124,922	547,196	198932
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			7	195263	0	1217730	264855	952,875	406,592	154254
				8	174277	0	1083750	264855	818,895	306,504	121486
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	9	156850	0	975365	264855	710,510	233,282	96758
-----	-----	-----	-----	10	141166	0	877819	264855	612,964	176,540	77063
240,001				11	127048	0	790014	264855	525,159	132,676	61378
-----	-----	-----	-----	12	114343	0	711039	264855	446,184	98,879	48885
				13	102910	0	639942	264855	375,087	72,917	38936
				14	92618	0	575942	264855	311,087	53,047	31010
				15	83358	0	518333	264855	253,478	37,915	24698
				16	75023	0	466522	264855	201,667	26,461	19671
				17	67519	0	419874	264855	155,019	17,842	15669
				18	60769	0	377877	264855	113,022	11,411	12479
ALT JAN 1 HYPERBOLIC FORECAST:				19	54692	0	340073	264855	75,218	6,661	9938
OIL: 266.5 D B: 1.000 De/Dt: 39.0 / 10.0				20	49222	0	306071	264855	41,216	3,202	7916
GAS: 680.0 D B: 1.000 De/Dt: 35.4 / 10.0				21	44300	0	275485	264855	10,630	724	6305
PRD: M B: De/Dt: /				=====	=====	=====	=====	=====	=====	=====	=====
					3823981	0	24202362	5523137	18679225	11562337	3877881

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL: \$/BBLRESV: 32.11 EQUIP VAL: 2,452
INJ WELLS: EQ SCH#: VAL: \$/BBLPROD: 0 WI OIL VAL: 9,735,476 RI OIL VAL: 3,265,172
COMPRESSRS: HP: VAL: WI PAYOUT: 4.7 GAS VAL: 1,826,849 GAS VAL: 612,705
OTHER EQ VALUE(RCNLD): RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

LAST YR WI VAL: 8,502,800
LAST YR RI VAL: 2,847,510
LAST YR 8/8 VAL: 11,350,310

LAST YR OIL PROD: 163,507
LAST YR GAS PROD: 267,655

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054478 - AVG=BRICK FOLEY B (SM ENERGY) FULL WI DECIMAL = .780829 #WELLS: 2
RRC#, WELL#.....: 54478 - RRC DIST.: 08 FULL RI DECIMAL = .219171 DEPTH: 8013
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	17,309,970	1	124,288	341,503	0	64.08	4.35	4.35	.00	6218815
01	MARTIN COUNTY	1.000000	17,309,970	2	69,129	189,941	0	65.10	4.40	4.40	.00	3513963
32	STANTON ISD (MARTIN	1.000000	17,309,970	3	48,124	132,236	0	66.13	4.45	4.45	.00	2484942
60	MARTIN HOSPITAL DIST	1.000000	17,309,970	4	36,952	101,538	0	67.17	4.49	4.49	.00	1938069
61	PERMIAN BASIN WATER	1.000000	17,309,970	5	30,001	82,441	0	68.24	4.53	4.53	.00	1598566
				6	25,256	69,402	0	69.32	4.59	4.59	.00	1367033
				7	21,807	59,930	0	69.32	4.59	4.59	.00	1180349
				8	19,189	52,736	0	69.32	4.59	4.59	.00	1038644
				9	17,133	47,085	0	69.32	4.59	4.59	.00	927359
				10	15,420	42,377	0	69.32	4.59	4.59	.00	834639
				11	13,878	38,139	0	69.32	4.59	4.59	.00	751175
					=====	=====	=====					=====
					421,177	1,157,328	0					21,853,554

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	1159951	0	7378766	1050023	6,328,743	5,927,437	1948369
				2	652570	0	4166533	1007497	3,159,036	2,595,369	973613
				3	459479	0	2944421	966693	1,977,728	1,425,289	608877
				4	355984	0	2294053	927542	1,366,511	863,867	419815
				5	291607	0	1890173	889976	1,000,197	554,639	306108
				6	248737	0	1615770	853932	761,838	370,581	231568
				7	214789	0	1395138	853933	541,205	230,932	176945
				8	189006	0	1227650	853933	373,717	139,879	137787
				9	168753	0	1096112	853933	242,179	79,514	108871
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	151879	0	986518	853933	132,585	38,186	86713
YRS FLAT:	FMVF:	8/8 RES:		11	136690	0	887865	853933	33,932	8,573	69065
					=====	=====	=====	=====	=====	=====	=====
					4029445	0	25882999	9965328	15917671	12234266	5067731

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.13
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y \$/BBLRESV: 31.41 EQUIP VAL: 7,988
PRD WELLHEAD PRICE: ADDL GAS PRICES? N \$/BBLPROD: 0 WI OIL VAL: 10,329,635 RI OIL VAL: 4,278,787
WI PAYOUT: 3.6 GAS VAL: 1,904,618 GAS VAL: 788,939
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	17,309,970	WI TOTAL:	12,242,240	RI TOTAL:	5,067,730
-----	-----	-----	-----						
1,000,022									
-----	-----	-----	-----						

1
5.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 515.0 D B: 1.000 De/Dt: 54.0 / 10.0
GAS: 1,415.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,013,010
LAST YR RI VAL: 4,463,740
LAST YR 8/8 VAL: 17,476,750

LAST YR OIL PROD: 304,371
LAST YR GAS PROD: 484,035

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 9054511 - AVG=BRICK FOLEY C (SM ENERGY) FULL WI DECIMAL = .780916 #WELLS: 2
RRC#, WELL#.....: 54511 - RRC DIST.: 08 FULL RI DECIMAL = .219084 DEPTH: 7975
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	24,234	77,798	0	69.32	4.59	4.59	.00	1311861
---	-----	-----	-----	8	21,463	68,908	0	69.32	4.59	4.59	.00	1161859
00	MARTIN COUNTY APPR D	.999999	20,398,690	9	19,264	61,844	0	69.32	4.59	4.59	.00	1042820
01	MARTIN COUNTY	.999999	20,398,690	10	17,338	55,660	0	69.32	4.59	4.59	.00	938560
32	STANTON ISD (MARTIN	.999999	20,398,690	11	15,604	50,094	0	69.32	4.59	4.59	.00	844693
60	MARTIN HOSPITAL DIST	.999999	20,398,690	12	14,044	45,085	0	69.32	4.59	4.59	.00	760245
61	PERMIAN BASIN WATER	.999999	20,398,690	13	12,640	40,577	0	69.32	4.59	4.59	.00	684242
				14	11,376	36,519	0	69.32	4.59	4.59	.00	615818
				15	10,238	32,867	0	69.32	4.59	4.59	.00	554215
				16	9,214	29,580	0	69.32	4.59	4.59	.00	498782
				17	8,293	26,622	0	69.32	4.59	4.59	.00	448926
					=====	=====	=====					=====
					491,569	1,578,020	0					25,718,912

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	1189220	0	6646802	504001	6,142,801	5,753,286	1754202
*** PARAMETERS ***				2	756583	0	4243638	509041	3,734,597	3,068,233	991125
				3	559519	0	3149726	514131	2,635,595	1,899,394	651001
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	445270	0	2520250	519272	2,000,978	1,264,958	460974
YRS FLAT:	FMVF:	8/8 RES:		5	370983	0	2111851	524464	1,587,387	880,253	341834
				6	320173	0	1826372	529709	1,296,663	630,735	261618
OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 5.13		7	278859	0	1590720	529710	1,061,010	452,733	201648
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 5.13		8	246994	0	1408853	529710	879,143	329,054	158045
TYPE..(USNPQLHCT)..: U		GAS %TAX ALLOW.: 12.5		9	221674	0	1264494	529710	734,784	241,251	125532
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y		10	199508	0	1138068	529710	608,358	175,213	99983
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		11	179557	0	1024250	529710	494,540	124,941	79633
				12	161603	0	921848	529710	392,138	86,902	63424
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	13	145444	0	829686	529710	299,976	58,316	50518
-----	-----	-----	-----	14	130899	0	746717	529710	217,007	37,004	40234
480,001				15	117809	0	672024	529710	142,314	21,287	32046
-----	-----	-----	-----	16	106027	0	604809	529710	75,099	9,854	25521
				17	95424	0	544350	529710	14,640	1,685	20328
				=====	=====	=====	=====	=====	=====	=====	=====
					5525546	0	31244458	8927428	22317030	15035099	5357666

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 405.0 D B: 1.000 De/Dt: 44.0 / 10.0
GAS: 1,300.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /
8/8 VALUE: 20,398,710 WI TOTAL: 15,041,050 RI TOTAL: 5,357,660

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,818,640
LAST YR RI VAL: 5,298,440
LAST YR 8/8 VAL: 21,117,080

LAST YR OIL PROD: 263,332
LAST YR GAS PROD: 578,745

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154573 - BRICK FOLEY D FULL WI DECIMAL = .780860 #WELLS: 1
RRC#, WELL#.....: 54551 - RRC DIST.: 08 FULL RI DECIMAL = .219140 DEPTH: 8152
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,650	51,644	0	69.32	4.59	4.59	.00	738864
---	-----	-----	-----	8 <td>12,126</td> <td>46,195</td> <td>0<td>69.32</td><td>4.59</td><td>4.59</td><td>.00<td>656371</td></td></td>	12,126	46,195	0 <td>69.32</td> <td>4.59</td> <td>4.59</td> <td>.00<td>656371</td></td>	69.32	4.59	4.59	.00 <td>656371</td>	656371
00	MARTIN COUNTY APPR D	1.000000	11,356,120	9	10,908	41,576	0	69.32	4.59	4.59	.00 <td>590441</td>	590441
01	MARTIN COUNTY	1.000000	11,356,120	10	9,817	37,418	0	69.32	4.59	4.59	.00 <td>531387</td>	531387
32	STANTON ISD (MARTIN	1.000000	11,356,120	11	8,835	33,676	0	69.32	4.59	4.59	.00 <td>478232</td>	478232
60	MARTIN HOSPITAL DIST	1.000000	11,356,120	12	7,952	30,308	0	69.32	4.59	4.59	.00 <td>430436</td>	430436
61	PERMIAN BASIN WATER	1.000000	11,356,120	13	7,157	27,277	0	69.32	4.59	4.59	.00 <td>387403</td>	387403
				14	6,441	24,549	0	69.32	4.59	4.59	.00 <td>348646</td>	348646
				15	5,797	22,094	0	69.32	4.59	4.59	.00 <td>313787</td>	313787
				16	5,217	19,885	0	69.32	4.59	4.59	.00 <td>282392</td>	282392
				17	4,695	17,897	0	69.32	4.59	4.59	.00 <td>254137</td>	254137
				18	4,226	16,107	0	69.32	4.59	4.59	.00 <td>228750</td>	228750
				=====	=====	=====						=====
					273,278	976,185	0					14,319,777

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***				1	603329	0	3419140	252001	3,167,139	2,966,311	902663
				2	433163	0	2308886	254521	2,054,365	1,687,805	539431
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		3	339869	0	1759973	257066	1,502,907	1,083,100	363879
YRS FLAT:	FMVF:	8/8 RES:		4	280229	0	1430466	259636	1,170,830	740,163	261730
				5	239058	0	1210886	262233	948,653	526,057	196064
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.13			6	209841	0	1055069	264855	790,214	384,384	151183
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.13			7	185100	0	923964	264855	659,109	281,241	117165
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	165570	0	821941	264855	557,086	208,512	92234
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			9	149015	0	739456	264855	474,601	155,826	73433
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	134112	0	665499	264855	400,644	115,390	58485
				11	120700	0	598932	264855	334,077	84,401	46581
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	108628	0	539064	264855	274,209	60,768	37100
-----	-----	-----	-----	13	97765	0	485168	264855	220,313	42,829	29551
240,001				14	87987	0	436633	264855	171,778	29,292	23535
-----	-----	-----	-----	15	79188	0	392975	264855	128,120	19,164	18745
				16	71271	0	353663	264855	88,808	11,653	14928
				17	64145	0	318282	264855	53,427	6,149	11890
				18	57730	0	286480	264855	21,625	2,183	9470
				=====	=====	=====	=====	=====	=====	=====	=====
					3426700	0	17746477	4728572	13017905	8405228	2948067

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 202.0 D B: 1.000 De/Dt: 40.4 / 10.0 \$/BBLRESV: 31.78 EQUIP VAL: 2,839
GAS: 600.0 D B: 1.000 De/Dt: 33.3 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 6,782,246 RI OIL VAL: 2,378,819
PRD: M B: De/Dt: / WI PAYOUT: 4.5 GAS VAL: 1,622,974 GAS VAL: 569,245
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 11,356,120 WI TOTAL: 8,408,060 RI TOTAL: 2,948,060
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,992,270
LAST YR RI VAL: 2,379,600
LAST YR 8/8 VAL: 9,371,870

LAST YR OIL PROD: 122,857
LAST YR GAS PROD: 240,738

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....	154946 - MILTON	FULL WI DECIMAL =	.750000	#WELLS:	6
RRC#, WELL#.....	55072 -	RRC DIST...: 08	FULL RI DECIMAL =	.250000	DEPTH: 8200

OPERATOR NAME....: SM ENERGY COMPANY	|	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 85280300	|	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: SPRABERRY (TREND AREA)	|	-- -----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	222,738	1,017,517	0	65.10	5.20	5.20	.00	10875183
ALT JOB#:	UNIT.....:	3	145,928	721,974	0	66.13	5.25	5.25	.00	7237664
ALT LSE#:	GEOR.....:	4	108,716	560,017	0	67.17	5.30	5.30	.00	5476840
ALT RRC#:	GRAPH.....: X	5	86,678	457,569	0	68.24	5.36	5.36	.00	4436180

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	61,702	335,125	0	69.32	5.42	5.42	.00	3207887
--	-----	-----	-----	8	53,942	295,597	0	69.32	5.42	5.42	.00	2804445
00	MARTIN COUNTY APPR D	.630000	44,604,070	9	47,913	264,424	0	69.32	5.42	5.42	.00	2490997
01	MARTIN COUNTY	.630000	44,604,070	10	43,099	237,982	0	69.32	5.42	5.42	.00	2240717
32	STANTON ISD (MARTIN	.630000	44,604,070	11	38,789	214,184	0	69.32	5.42	5.42	.00	2016640
60	MARTIN HOSPITAL DIST	.630000	44,604,070		=====	=====	=====					
61	PERMIAN BASIN WATER	.630000	44,604,070		1,370,374	6,230,351	0					68,025,207

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

				1	6704192	0	30195199	2520000	27,675,199	25,807,123	9426841
				2	3968316	0	14843499	2545200	12,298,299	9,972,322	4064991
				3	2842773	0	10080437	2570652	7,509,785	5,295,225	2421556
				4	2226068	0	7702908	2596358	5,106,550	3,131,030	1623183
				5	1839427	0	6275607	2622322	3,653,285	1,947,785	1160004
				6	1572635	0	5320282	2648546	2,671,736	1,238,670	862648
				7	1362283	0	4570170	2648546	1,921,624	774,703	650031
*** PARAMETERS ***				8	1201602	0	4006047	2648546	1,357,501	475,885	499808
				9	1074884	0	3565881	2648546	917,335	279,640	390262
MO SHIFT:	6	DISC: 15.0	YRS MAX: 28	10	967397	0	3208114	2648546	559,568	148,330	307989
YRS FLAT:		FMVF:	8/8 RES:	11	870658	0	2887298	2648546	238,752	55,033	243149

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.06	24630235	0	92655442	28745808	63909634	49125746	21650462
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.06							
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 35.09		EQUIP VAL: 23,965				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0		WI OIL VAL: 36,066,796			RI OIL VAL: 15,895,185	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.3		GAS VAL: 13,058,901			GAS VAL: 5,755,256	
		RI PAYOUT: 4.3		PRD VAL: 0			PRD VAL: 0	
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					
-----	-----	-----	-----	8/8 VALUE: 70,800,100	WI TOTAL: 49,149,660		RI TOTAL: 21,650,440	
2,400,000								

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2,500.0	D	B:	1.000	De/Dt:	68.0 / 10.0
GAS:	6,876.0	D	B:	1.000	De/Dt:	50.0 / 10.0
PRD:		M	B:		De/Dt:	/

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PROD WELLS:      6  EQ SCH#: 51  VAL:      42,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

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LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 1,073,727
LAST YR GAS PROD: 1,614,878

REMARKS1:	MARTIN 63%
REMARKS2:	HOWARD 37%
MC1:	
MC2:	

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154945 - LASSARD CALLAHAN FULL WI DECIMAL = .782322 #WELLS: 1
RRC#, WELL#.....: 55371 - RRC DIST.: 08 FULL RI DECIMAL = .217678 DEPTH: 8600

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	9,132,780	1	75,763	206,157	0	64.08	4.96	4.96	.00	3798090
01	MARTIN COUNTY	1.000000	9,132,780	2	30,627	98,401	0	65.10	5.01	5.01	.00	1559807
33	SANDS ISD (MARTIN CO	1.000000	9,132,780	3	19,523	65,268	0	66.13	5.07	5.07	.00	1010021
60	MARTIN HOSPITAL DIST	1.000000	9,132,780	4	14,359	48,911	0	67.17	5.12	5.12	.00	754545
61	PERMIAN BASIN WATER	1.000000	9,132,780	5	11,363	39,129	0	68.24	5.17	5.17	.00	606621
				6	9,402	32,616	0	69.32	5.22	5.22	.00	509876
				7	8,019	27,965	0	69.32	5.22	5.22	.00	434875
				8	6,992	24,476	0	69.32	5.22	5.22	.00	379180
				9	6,199	21,760	0	69.32	5.22	5.22	.00	336175
				10	5,567	19,584	0	69.32	5.22	5.22	.00	301902
				11	5,010	17,626	0	69.32	5.22	5.22	.00	271695
					=====	=====	=====					=====
					192,824	601,893	0					9,962,787

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	799955	0	4598045	420000	4,178,045	3,896,027	1198261
				2	385676	0	1945483	402990	1,542,493	1,250,761	444735
				3	258877	0	1268898	386669	882,229	622,068	254444
				4	195912	0	950457	371009	579,448	355,282	167184
				5	158261	0	764882	355983	408,899	218,009	118018
				6	133195	0	643071	341565	301,506	139,784	87038
				7	114201	0	549076	341566	207,510	83,658	65191
				8	99953	0	479133	341566	137,567	48,225	49899
				9	88862	0	425037	341566	83,471	25,445	38830
				10	79976	0	381878	341566	40,312	10,686	30603
				11	71980	0	343675	341566	2,109	487	24159
					=====	=====	=====	=====	=====	=====	=====
					2386848	0	12349635	3986046	8363589	6650432	2478362

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000

1
5.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 450.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 1,000.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 83,241
LAST YR GAS PROD: 140,226

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154944 - CALLAHAN FULL WI DECIMAL = .790804 #WELLS: 1
RRC#, WELL#.....: 55372 - RRC DIST.: 08 FULL RI DECIMAL = .209196 DEPTH: 8600
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,370	57,214	0	69.32	5.22	5.22	.00	732924
---	-----	-----	-----	8	11,659	50,316	0	69.32	5.22	5.22	.00	639129
00	MARTIN COUNTY APPR D	1.000000	16,681,910	9	10,335	44,904	0	69.32	5.22	5.22	.00	566550
01	MARTIN COUNTY	1.000000	16,681,910	10	9,282	40,414	0	69.32	5.22	5.22	.00	508826
33	SANDS ISD (MARTIN CO	1.000000	16,681,910	11	8,354	36,373	0	69.32	5.22	5.22	.00	457954
60	MARTIN HOSPITAL DIST	1.000000	16,681,910	12	7,519	32,736	0	69.32	5.22	5.22	.00	412181
61	PERMIAN BASIN WATER	1.000000	16,681,910	13	6,767	29,462	0	69.32	5.22	5.22	.00	370957
				14	6,090	26,516	0	69.32	5.22	5.22	.00	333845
					=====	=====	=====					=====
					341,792	1,204,195	0					17,903,954

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1	1308917	0	7707918	420000	7,287,918	6,795,984	1909726
	2	725845	0	3354019	424200	2,929,819	2,375,702	728944
	3	509002	0	2210605	428442	1,782,163	1,256,621	421436
	4	393757	0	1665091	432726	1,232,365	755,612	278456
*** PARAMETERS ***	5	322342	0	1344537	437053	907,484	483,834	197234

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.85	10	166829	0	675655	441424	234,231	62,090	51477
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.85	11	150148	0	608102	441424	166,678	38,419	40641
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	12	135134	0	547315	441424	105,891	21,225	32086
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	121619	0	492576	441424	51,152	8,915	25331
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	109458	0	443303	441424	1,879	285	19997
		=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	4846009	0	22749963	6115236	16634727	12568815	4109663
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400,000				\$/BBLRESV: 36.60	EQUIP VAL: 3,450					
				\$/BBLPROD: 0	WI OIL VAL: 9,891,507	RI OIL VAL: 3,234,255				
				WI PAYOUT: 3.5	GAS VAL: 2,677,296	GAS VAL: 875,403				
				RI PAYOUT: 4.4	PRD VAL: 0	PRD VAL: 0				
					=====	=====				
				8/8 VALUE: 16,681,910	WI TOTAL: 12,572,250	RI TOTAL: 4,109,660				

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 750.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 1,400.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 279,970
LAST YR GAS PROD: 310,016

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154947 - SPAULDING A FULL WI DECIMAL = .756832 #WELLS: 2
RRC#, WELL#.....: 56031 - RRC DIST.: 08 FULL RI DECIMAL = .243168 DEPTH: 8300
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	222,168	357,540	0	64.08	4.90	4.90	.00	10774658
				2	107,640	196,290	0	65.10	4.95	4.95	.00	5303397
				3	71,696	136,024	0	66.13	5.01	5.01	.00	3588335
				4	53,837	104,197	0	67.17	5.06	5.06	.00	2736880
				5	43,126	84,473	0	68.24	5.11	5.11	.00	2227295
				6	35,975	71,041	0	69.32	5.16	5.16	.00	1887378
				7	30,862	61,301	0	69.32	5.16	5.16	.00	1619131
				8	27,022	53,913	0	69.32	5.16	5.16	.00	1417671
00	MARTIN COUNTY APPR D	1.000000	29,510,410	9	24,033	48,115	0	69.32	5.16	5.16	.00	1260858
01	MARTIN COUNTY	1.000000	29,510,410	10	21,630	43,304	0	69.32	5.16	5.16	.00	1134788
33	SANDS ISD (MARTIN CO	1.000000	29,510,410	11	19,467	38,974	0	69.32	5.16	5.16	.00	1021309
60	MARTIN HOSPITAL DIST	1.000000	29,510,410	12	17,520	35,077	0	69.32	5.16	5.16	.00	919162
61	PERMIAN BASIN WATER	1.000000	29,510,410	13	15,768	31,569	0	69.32	5.16	5.16	.00	827246

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690,744	1,261,818	0	34,718,108
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			YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
			---	-----	-----	-----	-----	-----	-----	-----
			1	1325929	0	12100587	840000	11,260,587	10,500,498	3641353
			2	735365	0	6038762	848400	5,190,362	4,208,708	1594041
			3	515766	0	4104101	856884	3,247,217	2,289,645	950301
			4	399030	0	3135910	865452	2,270,458	1,392,108	636949
			5	326692	0	2553987	874107	1,679,880	895,644	455041
*** PARAMETERS ***			6	277433	0	2164811	882849	1,281,962	594,343	338335
			7	239396	0	1858527	882849	975,678	393,345	254799
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28	8	210544	0	1628215	882849	745,366	261,296	195807
YRS FLAT:	FMVF:	8/8 RES:	9	187901	0	1448759	882849	565,910	172,512	152832
			10	169113	0	1303901	882849	421,052	111,612	120659
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.78		11	152203	0	1173512	882849	290,663	66,998	95257
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.78		12	136985	0	1056147	882849	173,298	34,736	75201
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	123285	0	950531	882849	67,682	11,796	59370
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			4799642	0	39517750	11347635	28170115	20933241	8569945

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 35.18	EQUIP VAL: 7,246		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 18,390,773	RI OIL VAL: 7,529,074	
800,000				WI PAYOUT: 3.5	GAS VAL: 2,542,447	GAS VAL: 1,040,863	
-----	-----	-----	-----	RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 29,510,410	WI TOTAL: 20,940,470	RI TOTAL: 8,569,940	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,060.0 D B: 1.000 De/Dt: 64.0 / 10.0
GAS: 1,500.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 266,707
LAST YR GAS PROD: 257,826

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154948 - SPAULDING B FULL WI DECIMAL = .771817 #WELLS: 1
RRC#, WELL#.....: 56034 - RRC DIST.: 08 FULL RI DECIMAL = .228183 DEPTH: 8600
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	188,632	238,357	0	64.08	4.90	4.90	9329368
				2	91,393	130,860	0	65.10	4.95	4.95	4592067
				3	60,872	90,681	0	66.13	5.01	5.01	3106923
				4	45,709	69,463	0	67.17	5.06	5.06	2369689
				5	36,613	56,316	0	68.24	5.11	5.11	1928362
				6	30,543	47,361	0	69.32	5.16	5.16	1634122
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	26,201	40,865	0	69.32	5.16	5.16	1401815
---	-----	-----	-----	8	22,943	35,938	0	69.32	5.16	5.16	1227504
00	MARTIN COUNTY APPR D	1.000000	26,317,750	9	20,405	32,073	0	69.32	5.16	5.16	1091716
01	MARTIN COUNTY	1.000000	26,317,750	10	18,365	28,866	0	69.32	5.16	5.16	982571
33	SANDS ISD (MARTIN CO	1.000000	26,317,750	11	16,529	25,979	0	69.32	5.16	5.16	884340
60	MARTIN HOSPITAL DIST	1.000000	26,317,750	12	14,876	23,381	0	69.32	5.16	5.16	795901
61	PERMIAN BASIN WATER	1.000000	26,317,750	13	13,388	21,043	0	69.32	5.16	5.16	716290
				14	12,049	18,939	0	69.32	5.16	5.16	644650
				15	10,844	17,045	0	69.32	5.16	5.16	580180
				16	9,760	15,341	0	69.32	5.16	5.16	522183
				17	8,784	13,807	0	69.32	5.16	5.16	469965
				18	7,906	12,426	0	69.32	5.16	5.16	422990
				=====	=====	=====					=====
					635,812	918,741	0				32,700,636

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	901443	0	10230811	420000	9,810,811	2832882
				2	499950	0	5092017	424200	4,667,817	1236811
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		3	350646	0	3457569	428442	3,029,127	736675
YRS FLAT:	FMVF:	8/8 RES:		4	271280	0	2640969	432726	2,208,243	493589
				5	222109	0	2150471	437053	1,713,418	352556
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.78			6	188619	0	1822741	441423	1,381,318	262128
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.78			7	162748	0	1564563	441424	1,123,139	197372
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	143126	0	1370630	441424	929,206	151669
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	127733	0	1219449	441424	778,025	118370
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	114961	0	1097532	441424	656,108	93453
				11	103463	0	987803	441424	546,379	73781
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	93117	0	889018	441424	447,594	58246
-----	-----	-----	-----	13	83805	0	800095	441424	358,671	45985
400,000				14	75426	0	720076	441424	278,652	36301
-----	-----	-----	-----	15	67883	0	648063	441424	206,639	28659
				16	61097	0	583280	441424	141,856	22626
				17	54987	0	524952	441424	83,528	17863
				18	49487	0	472477	441424	31,053	14102
				=====	=====	=====	=====	=====	=====	=====
					3571880	0	36272516	7880932	28391584	6773068

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 900.0 D B: 1.000 De/Dt: 64.0 / 10.0 \$/BBLRESV: 35.90 EQUIP VAL: 2,839
GAS: 1,000.0 D B: 1.000 De/Dt: 55.0 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 17,617,507 RI OIL VAL: 6,106,097
PRD: M B: De/Dt: / WI PAYOUT: 3.9 GAS VAL: 1,924,347 GAS VAL: 666,964
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 26,317,750 WI TOTAL: 19,544,690 RI TOTAL: 6,773,060
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 196,218
LAST YR GAS PROD: 146,141

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154949 - SPAULDING C FULL WI DECIMAL = .774333 #WELLS: 1
RRC#, WELL#.....: 56035 - RRC DIST.: 08 FULL RI DECIMAL = .225667 DEPTH: 8900
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	182,345	226,441	0	64.08	4.90	4.90	.00
				2	88,344	124,314	0	65.10	4.95	4.95	.00
				3	58,842	86,146	0	66.13	5.01	5.01	.00
				4	44,186	65,989	0	67.17	5.06	5.06	.00
				5	35,394	53,496	0	68.24	5.11	5.11	.00
				6	29,525	44,991	0	69.32	5.16	5.16	.00
				7	25,329	38,823	0	69.32	5.16	5.16	.00
				8	22,177	34,141	0	69.32	5.16	5.16	.00
				9	19,727	30,470	0	69.32	5.16	5.16	.00
				10	17,754	27,423	0	69.32	5.16	5.16	.00
				11	15,979	24,681	0	69.32	5.16	5.16	.00
				12	14,381	22,213	0	69.32	5.16	5.16	.00
				13	12,943	19,992	0	69.32	5.16	5.16	.00
				14	11,649	17,993	0	69.32	5.16	5.16	.00
				15	10,484	16,194	0	69.32	5.16	5.16	.00
				16	9,436	14,575	0	69.32	5.16	5.16	.00
				17	8,492	13,118	0	69.32	5.16	5.16	.00
				18	7,643	11,806	0	69.32	5.16	5.16	.00
				=====	=====	=====					=====
					614,630	872,806	0				31,714,296

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	859170	0	9906994	420000	9,486,994	8,846,621
				2	476489	0	4929829	424200	4,505,629	3,653,479
				3	334196	0	3347297	428442	2,918,855	2,058,114
				4	258553	0	2556753	432726	2,124,027	1,302,326
				5	211675	0	2081911	437053	1,644,858	876,973
				6	179764	0	1764570	441423	1,323,147	613,438
				7	155120	0	1514699	441424	1,073,275	432,691
				8	136412	0	1326802	441424	885,378	310,378
				9	121745	0	1180627	441424	739,203	225,339
				10	109570	0	1062547	441424	621,123	164,648
				11	98614	0	956315	441424	514,891	118,682
				12	88753	0	860679	441424	419,255	84,035
				13	79879	0	774617	441424	333,193	58,072
				14	71892	0	697173	441424	255,749	38,761
				15	64704	0	627451	441424	186,027	24,516
				16	58235	0	564729	441424	123,305	14,131
				17	52414	0	508237	441424	66,813	6,658
				18	47172	0	457423	441424	15,999	1,387
				=====	=====	=====	=====	=====	=====	=====
					3404357	0	35118653	7880932	27237721	18830249

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 870.0 D B: 1.000 De/Dt: 64.0 / 10.0 \$/BBLRESV: 35.73 EQUIP VAL: 2,839
GAS: 950.0 D B: 1.000 De/Dt: 55.0 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 17,004,863 RI OIL VAL: 5,837,774
PRD: M B: De/Dt: / WI PAYOUT: 3.9 GAS VAL: 1,825,367 GAS VAL: 626,649
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 25,297,490 WI TOTAL: 18,833,070 RI TOTAL: 6,464,420
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 221,031
LAST YR GAS PROD: 171,123

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/20/2022 MNRLKWIL

LEASE#, NAME.....: 154993 - SLIDER D FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 56284 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 8600
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	26,620	27,125	0	69.32	6.55	6.55	.00	1383974
---	-----	-----	-----	8 <td>23,237<td>23,741<td>0<td>69.32<td>6.55<td>6.55<td>.00<td>1208092</td></td></td></td></td></td></td></td>	23,237 <td>23,741<td>0<td>69.32<td>6.55<td>6.55<td>.00<td>1208092</td></td></td></td></td></td></td>	23,741 <td>0<td>69.32<td>6.55<td>6.55<td>.00<td>1208092</td></td></td></td></td></td>	0 <td>69.32<td>6.55<td>6.55<td>.00<td>1208092</td></td></td></td></td>	69.32 <td>6.55<td>6.55<td>.00<td>1208092</td></td></td></td>	6.55 <td>6.55<td>.00<td>1208092</td></td></td>	6.55 <td>.00<td>1208092</td></td>	.00 <td>1208092</td>	1208092
00	MARTIN COUNTY APPR D	1.000000	29,565,430	9	20,615	21,107	0	69.32	6.55	6.55	.00	1071774
01	MARTIN COUNTY	1.000000	29,565,430	10	18,525	18,996	0	69.32	6.55	6.55	.00	963115
33	SANDS ISD (MARTIN CO	1.000000	29,565,430	11	16,673	17,096	0	69.32	6.55	6.55	.00	866829
60	MARTIN HOSPITAL DIST	1.000000	29,565,430	12	15,006	15,386	0	69.32	6.55	6.55	.00	780162
61	PERMIAN BASIN WATER	1.000000	29,565,430	13	13,505	13,847	0	69.32	6.55	6.55	.00	702125
				14	12,155	12,462	0	69.32	6.55	6.55	.00	631938
				15	10,940	11,216	0	69.32	6.55	6.55	.00	568771
				16	9,846	10,094	0	69.32	6.55	6.55	.00	511894
				17	8,861	9,085	0	69.32	6.55	6.55	.00	460683
				18	7,975	8,177	0	69.32	6.55	6.55	.00	414620
				=====	=====	=====						=====
					696,105	664,093	0					34,701,568

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***				1	934364	0	12121146	420000	11,701,146	10,911,318	3784182
				2	450276	0	5297573	424200	4,873,373	3,951,672	1450776
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		3	301509	0	3476592	428442	3,048,150	2,149,281	835158
YRS FLAT:	FMVF:	8/8 RES:		4	228424	0	2613345	432726	2,180,619	1,337,025	550693
				5	184746	0	2108090	437053	1,671,037	890,929	389667
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.34			6	155422	0	1775586	441423	1,334,163	618,544	287899
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.34			7	133252	0	1517226	441424	1,075,802	433,710	215800
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	116628	0	1324720	441424	883,296	309,648	165276
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	103688	0	1175462	441424	734,038	223,764	128647
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	93318	0	1056433	441424	615,009	163,027	101421
				11	83984	0	950813	441424	509,389	117,414	80072
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	75584	0	855746	441424	414,322	83,047	63214
-----	-----	-----	-----	13	68023	0	770148	441424	328,724	57,293	49906
400,000				14	61220	0	693158	441424	251,734	38,153	39399
-----	-----	-----	-----	15	55099	0	623870	441424	182,446	24,044	31106
				16	49587	0	561481	441424	120,057	13,759	24557
				17	44630	0	505313	441424	63,889	6,366	19387
				18	40170	0	454790	441424	13,366	1,158	15305
				=====	=====	=====	=====	=====	=====	=====	=====
					3179924	0	37881492	7880932	30000560	21330152	8232465

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1,290.0 D B: 1.000 De/Dt: 72.0 / 10.0 \$/BBLPROD: 0 EQUIP VAL: 2,839
GAS: 970.0 D B: 1.000 De/Dt: 65.0 / 10.0 WI PAYOUT: 3.8 GAS VAL: 1,790,538 RI OIL VAL: 7,541,391
PRD: M B: De/Dt: / RI PAYOUT: 4.6 PRD VAL: 0 GAS VAL: 691,066
PRD VAL: 0

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000 8/8 VALUE: 29,565,430 WI TOTAL: 21,332,970 RI TOTAL: 8,232,460
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 229,634
LAST YR GAS PROD: 151,065

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154995 - MADADOR B FULL WI DECIMAL = .768769 #WELLS: 3
RRC#, WELL#.....: 56358 - RRC DIST.: 08 FULL RI DECIMAL = .231231 DEPTH: 8500
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	746,275	610,206	0	64.08	6.23	6.23	36763534
				2	372,280	335,009	0	65.10	6.29	6.29	18631446
				3	250,081	232,151	0	66.13	6.35	6.35	12713791
				4	188,575	177,830	0	67.17	6.42	6.42	9737676
				5	151,427	144,173	0	68.24	6.49	6.49	7943981
				6	126,533	121,248	0	69.32	6.55	6.55	6743079
				7	108,681	104,624	0	69.32	6.55	6.55	5791726
				8	95,246	92,011	0	69.32	6.55	6.55	5075761
				9	84,771	82,117	0	69.32	6.55	6.55	4517537
				10	76,294	73,905	0	69.32	6.55	6.55	4065789
				11	68,665	66,515	0	69.32	6.55	6.55	3659231
				12	61,799	59,864	0	69.32	6.55	6.55	3293335
				13	55,619	53,878	0	69.32	6.55	6.55	2963996
				14	50,057	48,490	0	69.32	6.55	6.55	2667591
				15	45,051	43,641	0	69.32	6.55	6.55	2400816
				16	40,546	39,277	0	69.32	6.55	6.55	2160740
				17	36,491	35,349	0	69.32	6.55	6.55	1944644
				18	32,842	31,814	0	69.32	6.55	6.55	1750185
				19	29,558	28,633	0	69.32	6.55	6.55	1575177
				20	26,602	25,770	0	69.32	6.55	6.55	1417649
				21	23,942	23,193	0	69.32	6.55	6.55	1275895
				=====	=====	=====					=====
					2,671,335	2,429,698	0				137,093,579

*** PARAMETERS ***

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28				1	2922539	0	39686073	1260000	38,426,073	11179899
YRS FLAT: FMVF: 8/8 RES:				2	1619955	0	20251401	1272600	18,978,801	5004374
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 7.34				3	1133288	0	13847079	1285326	12,561,753	3001545
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.34				4	877679	0	10615355	1298179	9,317,176	2018453
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				5	719324	0	8663305	1311160	7,352,145	1444970
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				6	610537	0	7353616	1324272	6,029,344	1075899
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				7	526828	0	6318554	1324273	4,994,281	810943
				8	463316	0	5539077	1324273	4,214,804	623586
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				9	413495	0	4931032	1324273	3,606,759	486966
-----				10	372144	0	4437933	1324273	3,113,660	384449
1,200,000				11	334932	0	3994163	1324273	2,669,890	303513
-----				12	301441	0	3594776	1324273	2,270,503	239614
				13	271299	0	3235295	1324273	1,911,022	189173
				14	244168	0	2911759	1324273	1,587,486	149341
				15	219752	0	2620568	1324273	1,296,295	117902
				16	197777	0	2358517	1324273	1,034,244	93080
				17	177998	0	2122642	1324273	798,369	73485
				18	160197	0	1910382	1324273	586,109	58013
ALT JAN 1 HYPERBOLIC FORECAST:				19	144180	0	1719357	1324273	395,084	45798
OIL: 3,450.0 D B: 1.000 De/Dt: 62.0 / 10.0				20	129763	0	1547412	1324273	223,139	36159
GAS: 2,560.0 D B: 1.000 De/Dt: 55.0 / 10.0				21	116787	0	1392682	1324273	68,409	28548
PRD: M B: De/Dt: /				=====	=====	=====	=====	=====	=====	=====
					11957399	0	149050978	27615632	121435346	27365710

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000	\$/BBLRESV: 35.85	EQUIP VAL: 7,356
SERV WELLS: EQ SCH#: VAL:	\$/BBLPROD: 0	WI OIL VAL: 73,614,285
INJ WELLS: EQ SCH#: VAL:	WI PAYOUT: 4.1	RIGAS VAL: 6,420,649
COMPRESSRS: HP: VAL:	RI PAYOUT: 4.8	PRD VAL: 0
OTHER EQ VALUE(RCNLD):		
=====		
8/8 VALUE: 107,407,970	WI TOTAL: 80,042,290	RI TOTAL: 27,365,680

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 446,571
LAST YR GAS PROD: 321,711

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154994 - MADADOR A FULL WI DECIMAL = .768239 #WELLS: 3
RRC#, WELL#.....: 56371 - RRC DIST.: 08 FULL RI DECIMAL = .231761 DEPTH: 8300
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	78,753	81,736	0	69.32	6.55	6.55	.00	4193938
---	-----	-----	-----	8	69,017	71,884	0	69.32	6.55	6.55	.00	3675454
00	MARTIN COUNTY APPR D	1.000000	75,880,590	9	61,429	64,153	0	69.32	6.55	6.55	.00	3271360
01	MARTIN COUNTY	1.000000	75,880,590	10	55,286	57,738	0	69.32	6.55	6.55	.00	2944219
33	SANDS ISD (MARTIN CO	1.000000	75,880,590	11	49,757	51,964	0	69.32	6.55	6.55	.00	2649776
60	MARTIN HOSPITAL DIST	1.000000	75,880,590	12	44,781	46,768	0	69.32	6.55	6.55	.00	2384782
61	PERMIAN BASIN WATER	1.000000	75,880,590	13	40,303	42,091	0	69.32	6.55	6.55	.00	2146309
				14	36,273	37,882	0	69.32	6.55	6.55	.00	1931694
				15	32,646	34,094	0	69.32	6.55	6.55	.00	1738541
				16	29,381	30,685	0	69.32	6.55	6.55	.00	1564665
				17	26,443	27,617	0	69.32	6.55	6.55	.00	1408204
				18	23,799	24,855	0	69.32	6.55	6.55	.00	1267400
					=====	=====	=====					=====
					1,877,692	1,837,570	0					96,182,863

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***				1	2281643	0	28903471	1260000	27,643,471	25,777,537	8166643
				2	1264714	0	14756398	1272600	13,483,798	10,933,607	3657370
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		3	884776	0	10091260	1285326	8,805,934	6,209,152	2193946
YRS FLAT:	FMVF:	8/8 RES:		4	685221	0	7736512	1298179	6,438,333	3,947,599	1475445
				5	561579	0	6313924	1311160	5,002,764	2,667,273	1056254
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.34			6	476648	0	5359537	1324272	4,035,265	1,870,829	786488
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.34			7	411293	0	4605231	1324273	3,280,958	1,322,718	592813
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	361718	0	4037172	1324273	2,712,899	951,034	455858
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	322816	0	3594176	1324273	2,269,903	691,957	356003
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	290536	0	3234755	1324273	1,910,482	506,431	281056
				11	261481	0	2911257	1324273	1,586,984	365,799	221884
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	235335	0	2620117	1324273	1,295,844	259,739	175167
-----	-----	-----	-----	13	211800	0	2358109	1324273	1,033,836	180,187	138294
1,200,000				14	190621	0	2122315	1324273	798,042	120,951	109177
-----	-----	-----	-----	15	171560	0	1910101	1324273	585,828	77,207	86194
				16	154406	0	1719071	1324273	394,798	45,243	68047
				17	138968	0	1547172	1324273	222,899	22,211	53722
				18	125069	0	1392469	1324273	68,196	5,909	42411
					=====	=====	=====	=====	=====	=====	=====
					9030184	0	105213047	23642813	81570234	55955383	19916772

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2,500.0 D B: 1.000 De/Dt: 62.0 / 10.0 \$/BBLRESV: 35.46 EQUIP VAL: 8,516
GAS: 2,000.0 D B: 1.000 De/Dt: 55.0 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 51,152,844 RI OIL VAL: 18,207,355
PRD: M B: De/Dt: / WI PAYOUT: 3.9 GAS VAL: 4,802,483 GAS VAL: 1,709,397
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 3 EQ SCH#: 51 VAL: 21,000 8/8 VALUE: 75,880,590 WI TOTAL: 55,963,840 RI TOTAL: 19,916,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 173,606
LAST YR GAS PROD: 152,017

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154996 - MADADOR C FULL WI DECIMAL = .770388 #WELLS: 1
RRC#, WELL#.....: 56389 - RRC DIST.: 08 FULL RI DECIMAL = .229612 DEPTH: 8600
OPERATOR#, AGENT#: 788997 - 574

OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	28,348	30,854	0	69.32	6.55	6.55	.00	1513877
---	-----	-----	-----	8 <td>24,842<th>27,132</th><td>0<th>69.32</th><th>6.55</th><th>6.55</th><th>.00</th><th>1326645</th></td></td>	24,842 <th>27,132</th> <td>0<th>69.32</th><th>6.55</th><th>6.55</th><th>.00</th><th>1326645</th></td>	27,132	0 <th>69.32</th> <th>6.55</th> <th>6.55</th> <th>.00</th> <th>1326645</th>	69.32	6.55	6.55	.00	1326645
00	MARTIN COUNTY APPR D	1.000000	27,678,860	9	22,112	24,213	0	69.32	6.55	6.55	.00	1180854
01	MARTIN COUNTY	1.000000	27,678,860	10	19,901	21,792	0	69.32	6.55	6.55	.00	1062779
33	SANDS ISD (MARTIN CO	1.000000	27,678,860	11	17,911	19,613	0	69.32	6.55	6.55	.00	956506
60	MARTIN HOSPITAL DIST	1.000000	27,678,860	12	16,120	17,652	0	69.32	6.55	6.55	.00	860861
61	PERMIAN BASIN WATER	1.000000	27,678,860	13	14,508	15,887	0	69.32	6.55	6.55	.00	774775
				14	13,057	14,298	0	69.32	6.55	6.55	.00	697287
				15	11,751	12,868	0	69.32	6.55	6.55	.00	627542
				16	10,576	11,581	0	69.32	6.55	6.55	.00	564793
				17	9,518	10,423	0	69.32	6.55	6.55	.00	508293
				18	8,566	9,381	0	69.32	6.55	6.55	.00	457453
				19	7,709	8,443	0	69.32	6.55	6.55	.00	411686
				=====	=====	=====						=====
					683,636	702,067	0					35,132,175

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
*** PARAMETERS ***				1	863716	0	10474132	420000	10,054,132	9,375,478	2923833
MO SHIFT: 6	DISC: 15.0	YRS MAX: 28		2	478745	0	5349131	424200	4,924,931	3,993,479	1309824
YRS FLAT:	FMVF:	8/8 RES:		3	334923	0	3658370	428442	3,229,928	2,277,454	785794
				4	259363	0	2804796	432726	2,372,070	1,454,411	528469
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 7.34			5	212572	0	2289085	437053	1,852,032	987,429	378331
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.34			6	180416	0	1943045	441423	1,501,622	696,182	281702
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			7	155691	0	1669568	441424	1,228,144	495,127	212330
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			8	136909	0	1463554	441424	1,022,130	358,318	163268
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			9	122180	0	1303034	441424	861,610	262,653	127512
				10	109963	0	1172742	441424	731,318	193,858	100668
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	11	98968	0	1055474	441424	614,050	141,539	79476
-----	-----	-----	-----	12	89073	0	949934	441424	508,510	101,926	62743
400,000				13	80166	0	854941	441424	413,517	72,072	49536
-----	-----	-----	-----	14	72148	0	769435	441424	328,011	49,713	39105
				15	64932	0	692474	441424	251,050	33,086	30872
				16	58438	0	623231	441424	181,807	20,835	24372
				17	52595	0	560888	441424	119,464	11,904	19241
				18	47337	0	504790	441424	63,366	5,490	15189
				19	42604	0	454290	441424	12,866	970	11991
				=====	=====	=====	=====	=====	=====	=====	=====
					3460739	0	38592914	8322356	30270558	20531924	7144256

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 900.0 D B: 1.000 De/Dt: 62.0 / 10.0
GAS: 755.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 83,364
LAST YR GAS PROD: 81,229

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152373 - MADISON "37" FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 45860 - 1 RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 12000

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME....: SM ENERGY COMPANY
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
32 STANTON ISD (MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,520

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 6,440
LAST YR 8/8 VAL: 15,600

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 743504
REMARKS2: 317-37993
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153499 - WANDA 28 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 50089 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10807

OPERATOR#, AGENT#: 788997 - 574
OPERATOR NAME.....: SM ENERGY COMPANY
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 20,200
01 MARTIN COUNTY 1.000000 20,200
33 SANDS ISD (MARTIN CO 1.000000 20,200
60 MARTIN HOSPITAL DIST 1.000000 20,200
61 PERMIAN BASIN WATER 1.000000 20,200

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 20,200 WI TOTAL: 20,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.54
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.54
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

63,500 .1

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: 1.000 De/Dt: 17.4 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 90,850
LAST YR RI VAL: 83,620
LAST YR 8/8 VAL: 174,470

LAST YR OIL PROD: 822
LAST YR GAS PROD: 2,503

REMARKS1: F/48946
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 140900 - WILKINSON (W 2) FULL WI DECIMAL = .781250 #WELLS: 1
RRC#, WELL#.....: 16700 - RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 7646
OPERATOR#, AGENT#: 895060 - 585

OPERATOR NAME.....: WALSH & WATTS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	142,900
01	MARTIN COUNTY	1.000000	142,900
31	GRADY ISD	1.000000	142,900
60	MARTIN HOSPITAL DIST	1.000000	142,900
61	PERMIAN BASIN WATER	1.000000	142,900

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI OIL
PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	PRICE	REVENUE
1	1,851	2,604	0	64.08	2.84	2.84	.00	92666			
2	1,573	2,070	0	65.10	2.87	2.87	.00	80020			
3	1,337	1,645	0	66.13	2.91	2.91	.00	69093			
4	1,136	1,308	0	67.17	2.93	2.93	.00	59652			
=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
5,897	7,627	0						301,431			

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	5778	0	98444	59850	38,594	36,146	25930
2	4642	0	84662	60448	24,214	19,893	19734
3	3742	0	72835	61053	11,782	8,491	15025
4	2995	0	62647	61663	984	621	11437
=====	=====	=====	=====	=====	=====	=====	=====
17157	0	318588	243014	75574	65151	72126	

\$/BBLRESV: 13.38	EQUIP VAL: 5,620		
\$/BBLPROD: 14,345	WI OIL VAL: 61,642	RI OIL VAL: 68,242	
WI PAYOUT: 2.7	GAS VAL: 3,509	GAS VAL: 3,884	
RI PAYOUT: 3.0	PRD VAL: 0	PRD VAL: 0	
	=====	=====	
8/8 VALUE: 142,900	WI TOTAL: 70,770	RI TOTAL: 72,130	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.35		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.35		
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
57,000	5.5	8	
-----	-----	-----	-----
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,300
LAST YR RI VAL: 25,500
LAST YR 8/8 VAL: 40,800

LAST YR OIL PROD: 2,135
LAST YR GAS PROD: 12,560

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 96000 - MATTHEWS FULL WI DECIMAL = .843750 #WELLS: 2
RRC#, WELL#.....: 16714 - RRC DIST.: 08 FULL RI DECIMAL = .156250 DEPTH: 8100
OPERATOR#, AGENT#: 895060 - 585

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	3,219	0	0	64.08	4.92	4.92	.00	174043
ALT JOB#:	UNIT.....:	2	2,832	0	0	65.10	4.97	4.97	.00	155596
ALT LSE#:	EOR.....:	3	2,492	0	0	66.13	5.02	5.02	.00	139091
ALT RRC#:	GRAPH.....:	4	2,193	0	0	67.17	5.08	5.08	.00	124325
		5	1,930	0	0	68.24	5.13	5.13	.00	111149

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	12,666	0	0				704,204
-----	-------------------	---------	-----------	--------	---	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	250,540	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	250,540	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	250,540							
60	MARTIN HOSPITAL DIST	1.000000	250,540	1	0	174043	105000	69,043	64,665	30319
61	PERMIAN BASIN WATER	1.000000	250,540	2	0	155596	106050	49,546	40,706	23988
				3	0	139091	107110	31,981	23,047	18976
				4	0	124325	108182	16,143	10,205	15010
				5	0	111149	109263	1,886	1,045	11876
				0	0	704204	535605	168599	139668	100169

\$/BBLRESV:	13.07	EQUIP VAL:	10,705		
\$/BBLPROD:	17,610	WI OIL VAL:	139,668	RI OIL VAL:	100,169
WI PAYOUT:	3.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	250,540	WI TOTAL:	150,370	RI TOTAL:	100,170

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,000	9.4		
	12.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,690
LAST YR RI VAL: 23,330
LAST YR 8/8 VAL: 47,020

LAST YR OIL PROD: 2,841
LAST YR GAS PROD:

REMARKS1: 317-00049,35251
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 63300 - HARRELL FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 17117 - RRC DIST.: 08 FULL RI DECIMAL = .187500 DEPTH: 7800

OPERATOR#, AGENT#: 895060 - 585
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
02 MARTIN CO FRESH WATE 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
31 GRADY ISD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 131340 - SUPERIOR STRAIN "24" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 29487 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11548
OPERATOR#, AGENT#: 895060 - 585

OPERATOR NAME.....: WALSH & WATTS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	200,060	1	2,423	4,375	0	64.08	3.22	3.22	.00	116449
01	MARTIN COUNTY	1.000000	200,060	2	2,059	3,718	0	65.10	3.26	3.26	.00	100558
32	STANTON ISD (MARTIN	1.000000	200,060	3	1,750	3,160	0	66.13	3.29	3.29	.00	86826
60	MARTIN HOSPITAL DIST	1.000000	200,060	4	1,488	2,686	0	67.17	3.33	3.33	.00	74963
61	PERMIAN BASIN WATER	1.000000	200,060		7,720	13,939	0					378,796

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	10566	0	127015	78773	48,242	45,182	39828
2	9092	0	109650	79560	30,090	24,720	30428
3	7800	0	94626	80356	14,270	10,284	23237
4	6710	0	81673	81160	513	324	17749
	34168	0	412964	319849	93115	80510	111242

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
75,022 7.2 13
15.0 99 15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,190
LAST YR RI VAL: 23,120
LAST YR 8/8 VAL: 38,310

LAST YR OIL PROD: 2,622
LAST YR GAS PROD: 4,986

REMARKS1: P&A #2 10/98,
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 49480 - FAY NETTIE FULL WI DECIMAL = .774354 #WELLS: 1
RRC#, WELL#.....: 33805 - RRC DIST.: 08 FULL RI DECIMAL = .225646 DEPTH: 9030

OPERATOR#, AGENT#: 895060 - 585
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 81875 EOR.....:
ALT RRC#: 33805 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	421,630	1	3,082	0	0	64.08	4.31	4.31	.00	152931
01	MARTIN COUNTY	1.000000	421,630	2	2,712	0	0	65.10	4.37	4.37	.00	136721
30	KLONDIKE ISD-MARTIN	1.000000	421,630	3	2,440	0	0	66.13	4.41	4.41	.00	124948
60	MARTIN HOSPITAL DIST	1.000000	421,630	4	2,244	0	0	67.17	4.45	4.45	.00	116760
61	PERMIAN BASIN WATER	1.000000	421,630	5	2,065	0	0	68.24	4.50	4.50	.00	109130
				6	1,899	0	0	69.32	4.55	4.55	.00	101989
				7	1,747	0	0	69.32	4.55	4.55	.00	93829
				8	1,608	0	0	69.32	4.55	4.55	.00	86323
				9	1,479	0	0	69.32	4.55	4.55	.00	79417
					=====	=====	=====					=====
						19,276	0					1,002,048

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	152931	73500	79,431	74,394	41922
2	0	0	136721	74235	62,486	51,337	33167
3	0	0	124948	74977	49,971	36,012	26824
4	0	0	116760	75726	41,034	25,940	22183
5	0	0	109130	76484	32,646	18,103	18347
6	0	0	101989	77248	24,741	12,034	15174
7	0	0	93829	77249	16,580	7,075	12354
8	0	0	86323	77249	9,074	3,396	10058
9	0	0	79417	77249	2,168	712	8189
	=====	=====	=====	=====	=====	=====	=====
	0	0	1002048	683917	318131	229003	188218

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.09
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
*** PARAMETERS ***
\$/BBLRESV: 15.34 EQUIP VAL: 4,403
\$/BBLPROD: 32,860 WI OIL VAL: 229,003 RI OIL VAL: 188,218
WI PAYOUT: 4.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 421,630 WI TOTAL: 233,410 RI TOTAL: 188,220

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
70,000	9.0		
	-----	-----	-----
	12.0 2	15.0 99	
	8.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,110
LAST YR RI VAL: 74,460
LAST YR 8/8 VAL: 148,570

LAST YR OIL PROD: 3,294
LAST YR GAS PROD: 1,485

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 33 BORDEN LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 7850 - GOOD T J "A" FULL WI DECIMAL = .875000 #WELLS: 9
RRC#, WELL#.....: 64855 - RRC DIST.: 08A FULL RI DECIMAL = .125000 DEPTH: 8150

OPERATOR#, AGENT#: 027200 - 608
OPERATOR NAME....: APACHE CORPORATION
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 855 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
90 SANDS ISD (DAWSON CO 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.03 GAS WI GR PRICE: 2.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
100.0	99	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 13,228
LAST YR GAS PROD: 4,893

REMARKS1: SANDS ISD DAWSON D-25550
REMARKS2: EQ ONLY FOR 1W-#41 M-7850
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 133400 - TOM 45 FULL WI DECIMAL = .720000 #WELLS: 1
RRC#, WELL#.....: 26567 - 1 RRC DIST.: 08 FULL RI DECIMAL = .280000 DEPTH: 9088
OPERATOR#, AGENT#: 027200 - 608

OPERATOR NAME....: APACHE CORPORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	842	651	0	64.08	5.11	5.11	.00	38848
ALT JOB#:	UNIT.....:	2	715	517	0	65.10	5.16	5.16	.00	33546
ALT LSE#:	EOR.....:	3	608	411	0	66.13	5.22	5.22	.00	28965
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,165	1,579	0					101,359

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	57,420	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	57,420	1	2395	0	41243	29400	11,843	11,092	15088
32	STANTON ISD (MARTIN	1.000000	57,420	2	1923	0	35469	29694	5,775	4,745	11484
60	MARTIN HOSPITAL DIST	1.000000	57,420	3	1546	0	30511	29990	521	375	8741
61	PERMIAN BASIN WATER	1.000000	57,420	=====	=====	=====	=====	=====	=====	=====	=====
					5864	0	107223	89084	18139	16212	35313

\$/BBLRESV:	9.84	EQUIP VAL:	5,901		
\$/BBLPROD:	8,514	WI OIL VAL:	15,325	RI OIL VAL:	33,382
WI PAYOUT:	.0	GAS VAL:	887	GAS VAL:	1,931
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	57,420	WI TOTAL:	22,110	RI TOTAL:	35,310

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.02	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.02	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
28,000	2.5	2
-----	-----	-----
	15.0 99	20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,130
LAST YR RI VAL: 17,860
LAST YR 8/8 VAL: 28,990

LAST YR OIL PROD: 898
LAST YR GAS PROD: 1,074

REMARKS1: 317-32320
REMARKS2: P&A 2TM-2/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 133500 - TOM 4 FULL WI DECIMAL = .720000 #WELLS: 1
RRC#, WELL#.....: 26640 - RRC DIST.: 08 FULL RI DECIMAL = .280000 DEPTH: 8870
OPERATOR#, AGENT#: 027200 - 608

OPERATOR NAME....: APACHE CORPORATION
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	630	0	0	64.08	4.92	4.92	.00	29067
ALT JOB#:	UNIT.....:	2	579	0	0	65.10	4.97	4.97	.00	27167
ALT LSE#:	EOR.....:	3	533	0	0	66.13	5.02	5.02	.00	25389
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,742	0	0					81,623

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	MARTIN COUNTY APPR D	1.000000	40,030	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	40,030	1	0	0	29067	24150	4,917	4,605	10634
32	STANTON ISD (MARTIN	1.000000	40,030	2	0	0	27167	24391	2,776	2,280	8795
60	MARTIN HOSPITAL DIST	1.000000	40,030	3	0	0	25389	24635	754	543	7274
61	PERMIAN BASIN WATER	1.000000	40,030	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	81623	73176	8447	7428	26703

\$/BBLRESV:	5.93	EQUIP VAL:	5,901		
\$/BBLPROD:	5,731	WI OIL VAL:	7,428	RI OIL VAL:	26,703
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	40,030	WI TOTAL:	13,330	RI TOTAL:	26,700

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/43	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
23,000	1.8	
-----	-----	-----
	8.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,520
LAST YR RI VAL: 13,940
LAST YR 8/8 VAL: 22,460

LAST YR OIL PROD: 637
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150744 - ELROD "45" #1 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 36157 - 1 RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 10930
OPERATOR#, AGENT#: 072503 - 608
OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 70877200
OIL FIELD NAME...: PETEY (FUSSELMAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	169	0	64.08	4.92	4.92	.00	9476
				=====	=====	=====					=====
					169	0					9,476
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	10500	-1,024	-959	1274	
				=====	=====	=====	=====	=====	=====	=====	
00	MARTIN COUNTY APPR D	1.000000	10,890								
01	MARTIN COUNTY	1.000000	10,890		0	0	10500	1024	959	1274	
32	STANTON ISD (MARTIN	1.000000	10,890								
60	MARTIN HOSPITAL DIST	1.000000	10,890								
61	PERMIAN BASIN WATER	1.000000	10,890								
				\$/BBLRESV: 6.49		EQUIP VAL: 9,620					
				\$/BBLPROD: 2,189		WI OIL VAL: 959-		RI OIL VAL: 1,274			
				WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		10,890	WI TOTAL:		9,620	RI TOTAL:	
										1,270	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 1
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000 .5

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,880
LAST YR RI VAL: 2,040
LAST YR 8/8 VAL: 11,920

LAST YR OIL PROD: 191
LAST YR GAS PROD:

REMARKS1: 317-34238
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 26400 - ANDERSON FULL WI DECIMAL = .763905 #WELLS: 1
RRC#, WELL#.....: 26289 - RRC DIST.: 08 FULL RI DECIMAL = .236095 DEPTH: 8250
OPERATOR#, AGENT#: 072503 - 608
OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2: SHUTIN DEAD
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 80600 - LEAFFER FULL WI DECIMAL = .759844 #WELLS: 1
RRC#, WELL#.....: 26305 - RRC DIST.: 08 FULL RI DECIMAL = .240156 DEPTH: 8410
OPERATOR#, AGENT#: 072503 - 608

OPERATOR NAME.....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	148,430
01	MARTIN COUNTY	1.000000	148,430
32	STANTON ISD (MARTIN	1.000000	148,430
60	MARTIN HOSPITAL DIST	1.000000	148,430
61	PERMIAN BASIN WATER	1.000000	148,430

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		1,851		0		0	64.08	4.92	4.92	.00	90127	
2		1,573		0		0	65.10	4.97	4.97	.00	77827	
3		1,337		0		0	66.13	5.02	5.02	.00	67200	
4		1,136		0		0	67.17	5.08	5.08	.00	58018	
=====			=====		=====						=====	
		5,897		0		0					293,172	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		90127		52500		37,627	35,241	26796
2		0		0		77827		53025		24,802	20,377	20478
3		0		0		67200		53555		13,645	9,833	15647
4		0		0		58018		54090		3,928	2,483	11955
=====			=====		=====		=====		=====		=====	=====
		0		0		293172		213170		80002	67934	74876

\$/BBLRESV: 15.16 EQUIP VAL: 5,620
\$/BBLPROD: 16,256 WI OIL VAL: 67,934 RI OIL VAL: 74,876
WI PAYOUT: 2.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 148,430 WI TOTAL: 73,550 RI TOTAL: 74,880

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000 5.5

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 6,870
LAST YR 8/8 VAL: 13,070

LAST YR OIL PROD: 2,119
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 47000 - ENFIELD FULL WI DECIMAL = .766781 #WELLS: 1
RRC#, WELL#.....: 26530 - RRC DIST.: 08 FULL RI DECIMAL = .233219 DEPTH: 8200
OPERATOR#, AGENT#: 072503 - 608

OPERATOR NAME.....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	172,850
01	MARTIN COUNTY	1.000000	172,850
32	STANTON ISD (MARTIN	1.000000	172,850
60	MARTIN HOSPITAL DIST	1.000000	172,850
61	PERMIAN BASIN WATER	1.000000	172,850

YR	OIL	PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	2,356	0	0	0	64.08	4.92	4.92	.00	115763
2	2,002	0	0	0	65.10	4.97	4.97	.00	99965
3	1,702	0	0	0	66.13	5.02	5.02	.00	86314
4	1,446	0	0	0	67.17	5.08	5.08	.00	74521
=====									=====
7,506 0 0									376,563

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	115763	71423	44,340	41,528	33123
2	0	0	99965	72137	27,828	22,862	25312
3	0	0	86314	72858	13,456	9,697	19341
4	0	0	74521	73586	935	591	14778
=====							
0 0 376563 290004 86559 74678 92554							

\$/BBLRESV: 12.98 EQUIP VAL: 5,620
\$/BBLPROD: 13,914 WI OIL VAL: 74,678 RI OIL VAL: 92,554
WI PAYOUT: 2.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 172,850 WI TOTAL: 80,300 RI TOTAL: 92,550

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

68,022 7.0

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 11,800
LAST YR 8/8 VAL: 18,000

LAST YR OIL PROD: 3,001
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 138300 - WAYNE FULL WI DECIMAL = .778000 #WELLS: 1
RRC#, WELL#.....: 26554 - RRC DIST.: 08 FULL RI DECIMAL = .222000 DEPTH: 8740
OPERATOR#, AGENT#: 072503 - 608

OPERATOR NAME.....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	222,230	1	3,130	0	0	64.08	4.92	4.92	.00	156044
01	MARTIN COUNTY	1.000000	222,230	2	2,660	0	0	65.10	4.97	4.97	.00	134748
10	CITY OF STANTON	.360000	80,000	3	2,261	0	0	66.13	5.02	5.02	.00	116348
32	STANTON ISD (MARTIN	1.000000	222,230	4	1,922	0	0	67.17	5.08	5.08	.00	100451
60	MARTIN HOSPITAL DIST	1.000000	222,230		9,973	0	0					507,591
61	PERMIAN BASIN WATER	1.000000	222,230									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 12.83 EQUIP VAL: 5,620
\$ /BBLPROD: 13,762 WI OIL VAL: 99,567 RI OIL VAL: 117,044
WI PAYOUT: 2.5 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 222,230 WI TOTAL: 105,190 RI TOTAL: 117,040

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
92,022 9.3
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,440
LAST YR RI VAL: 5,380
LAST YR 8/8 VAL: 11,820

LAST YR OIL PROD: 3,395
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 79500 - KOONCE 1,3TM,5TM FULL WI DECIMAL = .720000 #WELLS: 3
RRC#, WELL#.....: 26954 - RRC DIST.: 08 FULL RI DECIMAL = .280000 DEPTH: 9523

OPERATOR#, AGENT#: 072503 - 608
OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,601	0	64.08	5.36	5.36	.00	166141
ALT RRC#:	GRAPH.....:	2	3,060	0	65.10	5.41	5.41	.00	143468
		3	2,601	0	66.13	5.46	5.46	.00	123877
		=====	=====	=====					=====
			9,262	0					433,486

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	215,150	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	215,150	1	0	0	166141	120773	45,368	42,491	60781
10	CITY OF STANTON	.090000	19,370	2	0	0	143468	121980	21,488	17,653	46448
32	STANTON ISD (MARTIN	1.000000	215,150	3	0	0	123877	123200	677	487	35491
60	MARTIN HOSPITAL DIST	1.000000	215,150		=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	215,150		0	0	433486	365953	67533	60631	142720

\$/BBLRESV:	9.09	EQUIP VAL:	11,802		
\$/BBLPROD:	7,870	WI OIL VAL:	60,631	RI OIL VAL:	142,720
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		=====
8/8 VALUE:	215,150	WI TOTAL:	72,430	RI TOTAL:	142,720

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.31	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.31	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 98/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
115,022	10.7	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,390
LAST YR RI VAL: 25,250
LAST YR 8/8 VAL: 37,640

LAST YR OIL PROD: 3,921
LAST YR GAS PROD:

REMARKS1: 317-32362,4869,76,
REMARKS2: P&A #2-11/12
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 34850 - CAIN FULL WI DECIMAL = .799193 #WELLS: 1
RRC#, WELL#.....: 27007 - RRC DIST.: 08 FULL RI DECIMAL = .200807 DEPTH: 8730

OPERATOR#, AGENT#: 072503 - 608
OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
10 CITY OF STANTON .170000 1,160 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
32 STANTON ISD (MARTIN 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,500 1.2

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 10,160
LAST YR 8/8 VAL: 16,360

LAST YR OIL PROD: 444
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

```
LEASE#, NAME.....: 111930 - RINGENER W J          FULL WI DECIMAL = .774093          #WELLS:      1
RRC#, WELL#.....: 27606 -          RRC DIST.: 08    FULL RI DECIMAL = .225907          DEPTH: 8615
```

OPERATOR#. AGENT#: 072503 - 608

OPERATOR NAME.....: BLACK ARROW OPERATIN

OIL FIELD#.....: 85280300

OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	2	3,976	1,035	0	65.10	2.93	2.93	.00	200379
ALT JOB#:	UNIT.....:	3	3,379	822	0	66.13	2.97	2.97	.00	173017
ALT LSE#:	EOR.....:	4	2,872	654	0	67.17	2.99	2.99	.00	149378
ALT RRC#:	GRAPH.....:	5	2,441	520	0	68.24	3.03	3.03	.00	128994
		6	2,075	413	0	69.32	3.05	3.05	.00	111380

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	19,421	4,746	0	995,195

01	MARTIN COUNTY	1.000000	513,460		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
32	STANTON ISD (MARTIN	1.000000	513,460	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
60	MARTIN HOSPITAL DIST	1.000000	513,460	--	-----	-----	-----	-----	-----	-----	-----
61	PERMIAN BASIN WATER	1.000000	513,460	1	2933	0	234980	105000	129,980	121,738	64510
				2	2348	0	202727	106050	96,677	79,427	49253
				3	1892	0	174909	107110	67,799	48,860	37605
				4	1514	0	150892	108182	42,710	27,000	28710
				5	1220	0	130214	109263	20,951	11,617	21925
				6	976	0	112356	110356	2,000	973	16742
					=====	=====	=====	=====	=====	=====	=====
					10883	0	1006078	645961	360117	289615	218745

	\$/BBLRESV:	19.06	EQUIP VAL:	5,098		
	\$/BBLPROD:	26,625	WI OIL VAL:	286,482	RI OIL VAL:	216,379
	WI PAYOUT:	3.0	GAS VAL:	3,133	GAS VAL:	2,366
*** PARAMETERS ***	RI PAYOUT:	3.9	PRD VAL:	0	PRD VAL:	0

MO SHIFT:	6	DISC:	14.0	YRS MAX:	28	8/8 VALUE:	513,460	WI TOTAL:	294,710	RI TOTAL:	218,750
YRS FLAT:		FMVF:		8/8 RES:							

OIL WELLHEAD PRICE:	67.80	GAS WI GR PRICE:	3.42
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.42
TYPE..(USNQLHCT):	U	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000	13.9	4	
-----	-----	-----	-----
	15.0 99	20.5 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR	WI VAL:	6,200
LAST YR	RI VAL:	7,460
LAST YR	8/8 VAL:	13,660

LAST YR OIL PROD: 5,080
LAST YR GAS PROD: 555

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 126652 - STANTON TOWNSITE UT II FULL WI DECIMAL = .781509 #WELLS: 1
RRC#, WELL#.....: 27997 - RRC DIST.: 08 FULL RI DECIMAL = .218491 DEPTH: 8660

OPERATOR#, AGENT#: 072503 - 608
OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,019	0	64.08	4.92	4.92	.00	101110
ALT RRC#:	GRAPH.....: X	2	1,716	0	65.10	4.97	4.97	.00	87311
		3	1,458	0	66.13	5.02	5.02	.00	75389
		=====	=====	=====					=====
			5,193	0					263,810

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	105,180	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	105,180	1	0	0	101110	73523	27,587	25,838	26592
10	CITY OF STANTON	1.000000	105,180	2	0	0	87311	74258	13,053	10,724	20321
32	STANTON ISD (MARTIN	1.000000	105,180	3	0	0	75389	75000	389	280	15528
60	MARTIN HOSPITAL DIST	1.000000	105,180		=====	=====	=====	=====	=====	=====	=====
61	PERMIAN BASIN WATER	1.000000	105,180		0	0	263810	222781	41029	36842	62441

\$/BBLRESV:	9.08	EQUIP VAL:	5,901		
\$/BBLPROD:	7,857	WI OIL VAL:	36,842	RI OIL VAL:	62,441
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	105,180	WI TOTAL:	42,740	RI TOTAL:	62,440

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
70,022	6.0	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 2,206
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 36550 - CATCH BASIN UT FULL WI DECIMAL = .775429 #WELLS: 1
RRC#, WELL#.....: 28041 - RRC DIST.: 08 FULL RI DECIMAL = .224571 DEPTH: 8651

OPERATOR#, AGENT#: 072503 - 608
OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830 \$/BBLRESV: .00 EQUIP VAL: 6,831
10 CITY OF STANTON 1.000000 6,830 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
32 STANTON ISD (MARTIN 1.000000 6,830 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 6,830 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 PERMIAN BASIN WATER 1.000000 6,830
8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000 .3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,830
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,830

LAST YR OIL PROD: 113
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 77715 - KENTEX "A" FULL WI DECIMAL = .700000 #WELLS: 1
RRC#, WELL#.....: 29592 - RRC DIST.: 08 FULL RI DECIMAL = .300000 DEPTH: 8260

OPERATOR#, AGENT#: 072503 - 608
OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	1	2,221	0	0	64.08	4.92	4.92	.00	99625
ALT JOB#:	UNIT.....:	2	1,887	0	0	65.10	4.97	4.97	.00	86029
ALT LSE#:	EOR.....:	3	1,604	0	0	66.13	5.02	5.02	.00	74282
ALT RRC#:	GRAPH.....:	4	1,363	0	0	67.17	5.08	5.08	.00	64133
		5	1,159	0	0	68.24	5.13	5.13	.00	55381

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8,234	0	0				379,450
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	MARTIN COUNTY APPR D	1.000000	224,160	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	224,160	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	224,160	1	0	99625	52521	47,104	44,117	40166
60	MARTIN HOSPITAL DIST	1.000000	224,160	2	0	86029	53046	32,983	27,098	30694
61	PERMIAN BASIN WATER	1.000000	224,160	3	0	74282	53576	20,706	14,922	23453
				4	0	64133	54111	10,022	6,335	17919
				5	0	55381	54653	728	404	13694
				0	0	379450	267907	111543	92876	125926

\$/BBLRESV:	16.12	EQUIP VAL:	5,352		
\$/BBLPROD:	20,103	WI OIL VAL:	92,876	RI OIL VAL:	125,926
WI PAYOUT:	2.9	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,020	6.6		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 27,050
LAST YR 8/8 VAL: 33,250

LAST YR OIL PROD: 2,434
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150534 - MEEK FULL WI DECIMAL = .788045 #WELLS: 1
RRC#, WELL#.....: 33963 - 1 RRC DIST.: 08 FULL RI DECIMAL = .211955 DEPTH: 8500
OPERATOR#, AGENT#: 072503 - 608

OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	3,481	0	64.08	4.92	4.92	.00	175783
ALT RRC#:	GRAPH.....: X	2	2,685	0	65.10	4.97	4.97	.00	137745
		3	2,282	0	66.13	5.02	5.02	.00	118936
		=====	=====	=====					=====
			8,448	0					432,464

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	218,780	---	---	---	---	---	---	---
01	MARTIN COUNTY	1.000000	218,780	1	0	0	175783	99750	76,033	71,212
32	STANTON ISD (MARTIN	1.000000	218,780	2	0	0	137745	100747	36,998	30,396
60	MARTIN HOSPITAL DIST	1.000000	218,780	3	0	0	118936	101755	17,181	12,381
61	PERMIAN BASIN WATER	1.000000	218,780	=====	=====	=====	=====	=====	=====	=====
				0	0	432464	302252	130212	113989	98885

\$/BBLRESV:	17.12	EQUIP VAL:	5,901
\$/BBLPROD:	12,688	WI OIL VAL:	113,989
WI PAYOUT:	2.4	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	218,780	WI TOTAL:	119,890
		RI TOTAL:	98,890

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/38	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
95,000	11.4	
-----	-----	-----
	30.0 1	
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	7,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 7,940
LAST YR 8/8 VAL: 14,140

LAST YR OIL PROD: 4,179
LAST YR GAS PROD:

REMARKS1: 04 RES 10,310BBL, 10,570MCF
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150542 - WILLIAMS FULL WI DECIMAL = .788045 #WELLS: 1
RRC#, WELL#.....: 34013 - RRC DIST.: 08 FULL RI DECIMAL = .211955 DEPTH: 8500
OPERATOR#, AGENT#: 072503 - 608

OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	29,440	1	840	0	0	64.08	4.92	4.92	.00	42418
01	MARTIN COUNTY	1.000000	29,440	2	772	0	0	65.10	4.97	4.97	.00	39646
32	STANTON ISD (MARTIN	1.000000	29,440		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	29,440		1,612	0	0					82,064
61	PERMIAN BASIN WATER	1.000000	29,440									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 2.86 EQUIP VAL: 6,196
\$/BBLPROD: 1,923 WI OIL VAL: 3,636 RI OIL VAL: 19,610
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 29,440 WI TOTAL: 9,830 RI TOTAL: 19,610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

37,022 2.4

8.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,200
LAST YR RI VAL: 8,030
LAST YR 8/8 VAL: 14,230

LAST YR OIL PROD: 1,113
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 05 PROJECTION 1460BBL,6510MCF
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150789 - MCMURRAY -45- #2 FULL WI DECIMAL = .750563 #WELLS: 1
RRC#, WELL#.....: 36632 - ,2, RRC DIST.: 08 FULL RI DECIMAL = .249437 DEPTH: 10199
OPERATOR#, AGENT#: 072503 - 608

OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317- ,7414,
REMARKS2: SHUTIN DEAD P&A #1-34307-1/15
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150810 - MCMURRAY #5 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 36665 - 5 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 11034
OPERATOR#, AGENT#: 072503 - 608

OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	1,851	0	0	64.08	4.92	4.92	.00
ALT RRC#:	GRAPH.....: X	2	1,573	0	0	65.10	4.97	4.97	.00
		3	1,337	0	0	66.13	5.02	5.02	.00
		=====	=====	=====					=====
			4,761	0	0				232,107

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	129,250	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	129,250	1	0	0	88959	55650	33,309	31,197	27895
32	STANTON ISD (MARTIN	1.000000	129,250	2	0	0	76819	56206	20,613	16,935	21317
60	MARTIN HOSPITAL DIST	1.000000	129,250	3	0	0	66329	56769	9,560	6,890	16289
61	PERMIAN BASIN WATER	1.000000	129,250	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	232107	168625	63482	55022	65501

\$/BBLRESV:	15.41	EQUIP VAL:	8,725
\$/BBLPROD:	13,339	WI OIL VAL:	55,022
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0
		=====	=====
8/8 VALUE:	129,250	WI TOTAL:	63,750
		RI TOTAL:	65,500

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/34	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
53,000	5.5	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,190
LAST YR RI VAL: 7,160
LAST YR 8/8 VAL: 16,350

LAST YR OIL PROD: 2,497
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150812 - ALLAR 45 #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 36871 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10918
OPERATOR#, AGENT#: 072503 - 608

OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 1,541,860
01 MARTIN COUNTY 1.000000 1,541,860
32 STANTON ISD (MARTIN 1.000000 1,541,860
60 MARTIN HOSPITAL DIST 1.000000 1,541,860
61 PERMIAN BASIN WATER 1.000000 1,541,860

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 11,379 0 0 64.08 4.92 4.92 .00 546875
2 9,626 0 0 65.10 4.97 4.97 .00 469989
3 8,341 0 0 66.13 5.02 5.02 .00 413693
4 7,360 0 0 67.17 5.08 5.08 .00 370778
5 6,587 0 0 68.24 5.13 5.13 .00 337123
6 5,928 0 0 69.32 5.18 5.18 .00 308197
7 5,335 0 0 69.32 5.18 5.18 .00 277367
8 4,802 0 0 69.32 5.18 5.18 .00 249656
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 19.29 EQUIP VAL: 6,836
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 858,599 RI OIL VAL: 676,420
WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

210,022

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 34.2 D B: 1.000 De/Dt: 16.6 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,970
LAST YR RI VAL: 54,870
LAST YR 8/8 VAL: 94,840

LAST YR OIL PROD: 8,806
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 151123 - CAFFEY #1 FULL WI DECIMAL = .750781 #WELLS: 1
RRC#, WELL#.....: 38808 - 1 RRC DIST.: 08 FULL RI DECIMAL = .249219 DEPTH: 10976

OPERATOR#, AGENT#: 072503 - 608
OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 STANTON ISD (MARTIN 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
60 MARTIN HOSPITAL DIST 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 PERMIAN BASIN WATER 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34782
REMARKS2: 629093
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152724 - VERNON 20 FULL WI DECIMAL = .762371 #WELLS: 2
RRC#, WELL#.....: 43744 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .237629 DEPTH: 13000
OPERATOR#, AGENT#: 072503 - 608

OPERATOR NAME.....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110173 EOR.....:
ALT RRC#: 43744 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	MARTIN COUNTY APPR D	1.000000	837,320
01	MARTIN COUNTY	1.000000	837,320
30	KLONDIKE ISD-MARTIN	1.000000	837,320
60	MARTIN HOSPITAL DIST	1.000000	837,320
61	PERMIAN BASIN WATER	1.000000	837,320

YR	OIL	PRDCTN	8/8 ANNUAL GAS	8/8 ANNUAL PRD	8/8 ANNUAL PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	10,018		0		0	64.08	4.30	4.30	.00	489407
2	7,367		0		0	65.10	4.35	4.35	.00	365627
3	5,830		0		0	66.13	4.39	4.39	.00	293923
4	4,825		0		0	67.17	4.44	4.44	.00	247081
=====										=====
	28,040		0		0					1,396,038

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	489407	210023	279,384	261,668	143504
2	0	0	365627	212123	153,504	126,114	94876
3	0	0	293923	214244	79,679	57,422	67495
4	0	0	247081	216386	30,695	19,404	50211
=====							
	0	0	1396038	852776	543262	464608	356086

\$/BBLRESV: 21.73 EQUIP VAL: 16,620
\$/BBLPROD: 0 WI OIL VAL: 464,608 RI OIL VAL: 356,086
WI PAYOUT: 2.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 837,320 WI TOTAL: 481,230 RI TOTAL: 356,090

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.07
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

200,022

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 33.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,120
LAST YR RI VAL: 25,080
LAST YR 8/8 VAL: 51,200

LAST YR OIL PROD: 12,115
LAST YR GAS PROD:

REMARKS1: 317-38261,84, M-152724
REMARKS2: 750738,751295 D-110173
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152685 - EVERTS 20 FULL WI DECIMAL = .802400 #WELLS: 2
RRC#, WELL#.....: 43782 - 1,2, RRC DIST.: 08 FULL RI DECIMAL = .197600 DEPTH: 13000
OPERATOR#, AGENT#: 072503 - 608
OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110155 EOR.....:
ALT RRC#: 43782 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	80,930	1	2,558	0	0	64.08	2.86	2.86	.00	131527
01	MARTIN COUNTY	1.000000	80,930	2	2,174	0	0	65.10	2.89	2.89	.00	113577
30	KLONDIKE ISD-MARTIN	1.000000	80,930		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	80,930		4,732	0	0					245,104
61	PERMIAN BASIN WATER	1.000000	80,930									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 4.74 EQUIP VAL: 9,162
\$/BBLPROD: 2,953 WI OIL VAL: 18,005 RI OIL VAL: 53,755
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 80,930 WI TOTAL: 27,170 RI TOTAL: 53,760

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 3.37
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.37
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

107,022 7.6

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,150
LAST YR RI VAL: 18,680
LAST YR 8/8 VAL: 37,830

LAST YR OIL PROD: 5,357
LAST YR GAS PROD:

REMARKS1: 317-38259,8614, M-152685
REMARKS2: 750740,759794 D-110155
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150739 - BILLINGTON -23- #1,2 FULL WI DECIMAL = .861313 #WELLS: 1
RRC#, WELL#.....: 46404 - 2 RRC DIST.: 08 FULL RI DECIMAL = .138687 DEPTH: 10425
OPERATOR#, AGENT#: 072503 - 608

OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	7,129	0	64.08	4.86	4.86	.00	393470
				2	5,823	0	65.10	4.91	4.91	.00	326504
				3	4,924	0	66.13	4.96	4.96	.00	280464
				4	4,263	0	67.17	5.01	5.01	.00	246633
				5	3,760	0	68.24	5.07	5.07	.00	220998
				6	3,362	0	69.32	5.12	5.12	.00	200732
				7	3,026	0	69.32	5.12	5.12	.00	180671
				8	2,723	0	69.32	5.12	5.12	.00	162580
00	MARTIN COUNTY APPR D	1.000000	991,280	9	2,451	0	69.32	5.12	5.12	.00	146340
01	MARTIN COUNTY	1.000000	991,280	10	2,206	0	69.32	5.12	5.12	.00	131712
32	STANTON ISD (MARTIN	1.000000	991,280								
60	MARTIN HOSPITAL DIST	1.000000	991,280								
61	PERMIAN BASIN WATER	1.000000	991,280								

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	0	393470	120750	272,720	255,427	59600
				2	0	326504	121957	204,547	168,049	43767
				3	0	280464	123177	157,287	113,352	33270
				4	0	246633	124409	122,224	77,266	25891
				5	0	220998	125654	95,344	52,871	20531
				6	0	200732	126910	73,822	35,909	16503
				7	0	180671	126911	53,760	22,939	13145
				8	0	162580	126911	35,669	13,351	10468
				9	0	146340	126911	19,429	6,379	8338
				10	0	131712	126911	4,801	1,383	6641
				0	0	2290104	1250501	1039603	746926	238154

OIL WELLHEAD PRICE: 67.80		GAS WI GR PRICE: 5.73		\$/BBLRESV: 21.86	EQUIP VAL: 6,201		
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 5.73		\$/BBLPROD: 0	WI OIL VAL: 746,926	RI OIL VAL: 238,154	
TYPE..(USNPQLHCT): U		GAS %TAX ALLOW.: 12.5		WI PAYOUT: 4.0	GAS VAL: 0	GAS VAL: 0	
GRAV SCHED#/DEGREE: 99/40		GAS PRICE ESCAL? Y		RI PAYOUT: 5.1	PRD VAL: 0	PRD VAL: 0	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		=====			
				8/8 VALUE: 991,280	WI TOTAL: 753,130	RI TOTAL: 238,150	
OP EXP \$/YR		OIL BOPD	GAS MCF/D	PROD BBL/D			
-----		-----	-----	-----			
115,000							
-----		-----	-----	-----			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.9 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,320
LAST YR RI VAL: 31,010
LAST YR 8/8 VAL: 74,330

LAST YR OIL PROD: 7,994
LAST YR GAS PROD: 1,439

REMARKS1: 317-4001
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 990023 - WELL=SLAUGHTER-TRICE(BLK ARROW FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 51423 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 9500

OPERATOR#, AGENT#: 072503 - 608
OPERATOR NAME....: BLACK ARROW OPERATIN
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....: X
ALT LSE#: 990200 EOR.....:
ALT RRC#: 51423 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D
01 MARTIN COUNTY
30 KLONDIKE ISD-MARTIN
60 MARTIN HOSPITAL DIST
61 PERMIAN BASIN WATER

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/20986 M-990023
REMARKS2: D-990200
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2022 MNRLKWIL

LEASE#, NAME.....: 150746 - HORNE FULL WI DECIMAL = .793701 #WELLS: 1
RRC#, WELL#.....: 67363 - 1 RRC DIST.: 08A FULL RI DECIMAL = .206299 DEPTH: 9350

OPERATOR#, AGENT#: 169751 - 608
OPERATOR NAME....: COMPASS ENERGY OPERA
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
90 SANDS ISD (DAWSON CO 1.000000 6,830

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
=====

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 8.96
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.96
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
27,000
15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 3,760
LAST YR 8/8 VAL: 10,270

LAST YR OIL PROD: 716
LAST YR GAS PROD: 19

REMARKS1: D-109327
REMARKS2: M-150746
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 151350 - HAMIL "D" #1 FULL WI DECIMAL = .751592 #WELLS: 1
RRC#, WELL#.....: 69326 - RRC DIST.: 08A FULL RI DECIMAL = .248408 DEPTH: 9500
OPERATOR#, AGENT#: 169751 - 608

OPERATOR NAME.....: COMPASS ENERGY OPERA
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
90	SANDS ISD (DAWSON CO	1.000000	382,970	1 2,264	0	0	63.13	6.08	6.08	.00	107422
				2 2,060	0	0	64.13	6.14	6.14	.00	99303
				3 1,874	0	0	65.15	6.21	6.21	.00	91803
				4 1,706	0	0	66.17	6.27	6.27	.00	84848
				5 1,552	0	0	67.22	6.34	6.34	.00	78437
				6 1,412	0	0	68.29	6.41	6.41	.00	72514
				7 1,285	0	0	68.29	6.41	6.41	.00	65988
				8 1,169	0	0	68.29	6.41	6.41	.00	60049
				9 1,064	0	0	68.29	6.41	6.41	.00	54644
				10 968	0	0	68.29	6.41	6.41	.00	49726
				11 881	0	0	68.29	6.41	6.41	.00	45251
				=====	=====	=====					=====
				16,235	0	0					809,985

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	107422	43050	64,372	60,290	33399
2	0	0	99303	43480	55,823	45,862	27323
3	0	0	91803	43915	47,888	34,511	22354
4	0	0	84848	44355	40,493	25,598	18283
5	0	0	78437	44798	33,639	18,654	14957
6	0	0	72514	45246	27,268	13,263	12237
7	0	0	65988	45247	20,741	8,850	9855
8	0	0	60049	45247	14,802	5,540	7936
9	0	0	54644	45247	9,397	3,085	6391
10	0	0	49726	45247	4,479	1,290	5147
11	0	0	45251	45247	4	1	4145
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: 7.17						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 7.17						
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 17.78	EQUIP VAL: 3,994				
GRAV SCHED#/DEGREE: 98/40	GAS PRICE ESCAL? Y	\$/BBLPROD: 44,410	WI OIL VAL: 216,944	RI OIL VAL: 162,027			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 4.4	GAS VAL: 0	GAS VAL: 0			
		RI PAYOUT: 5.4	PRD VAL: 0	PRD VAL: 0			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D				
-----	-----	-----	-----				
41,000	6.5			8/8 VALUE: 382,970	WI TOTAL: 220,940	RI TOTAL: 162,030	
-----	-----	-----	-----				
	9.0 99						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 128,390
LAST YR RI VAL: 97,670
LAST YR 8/8 VAL: 226,060

LAST YR OIL PROD: 2,447
LAST YR GAS PROD:

REMARKS1: 115-33214 D-109647
REMARKS2: 667542 M-151350
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 9400 - KIDD "2-A" FULL WI DECIMAL = .741771 #WELLS: 1
RRC#, WELL#.....: 67615 - RRC DIST.: 08A FULL RI DECIMAL = .258229 DEPTH: 9400
OPERATOR#, AGENT#: 169751 - 608

OPERATOR NAME....: COMPASS ENERGY OPERA
OIL FIELD#.....: 00450310
OIL FIELD NAME...: ACKERLY, NORTH (CANYON 9080)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	3,418	326	0	63.13	5.83	5.83	.00	160058
2	3,019	260	0	64.13	5.89	5.89	.00	143613
3	2,684	208	0	65.15	5.95	5.95	.00	129708
4	2,405	166	0	66.17	6.01	6.01	.00	118045
5	2,165	133	0	67.22	6.07	6.07	.00	107951
6	1,949	106	0	68.29	6.13	6.13	.00	98728
7	1,754	85	0	68.29	6.13	6.13	.00	88850
8	1,579	68	0	68.29	6.13	6.13	.00	79985
9	1,421	54	0	68.29	6.13	6.13	.00	71982
20,394	1,406	0						998,920

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	1410	0	161468	68482	92,986	87,089	52879
2	1139	0	144752	69166	75,586	62,098	41952
3	921	0	130629	69858	60,771	43,795	33503
4	744	0	118789	70557	48,232	30,491	26961
5	601	0	108552	71263	37,289	20,677	21803
6	486	0	99214	71976	27,238	13,249	17635
7	389	0	89239	71977	17,262	7,366	14037
8	311	0	80296	71977	8,319	3,114	11177
9	249	0	72231	71977	254	84	8898
6250	0	1005170	637233	367937	267963	228845	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES: \$/BBLRESV: 17.60 EQUIP VAL: 4,403
\$/BBLPROD: 0 WI OIL VAL: 266,297 RI OIL VAL: 227,422
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 6.87 WI PAYOUT: 3.9 GAS VAL: 1,666 GAS VAL: 1,423
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.87 RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y 8/8 VALUE: 501,220 WI TOTAL: 272,370 RI TOTAL: 228,850
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
65,221		1	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: .500 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 171,470
LAST YR RI VAL: 159,060
LAST YR 8/8 VAL: 330,530

LAST YR OIL PROD: 3,744
LAST YR GAS PROD: 111

REMARKS1: D-35800
REMARKS2: M-9400
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 150621 - HAMIL "B" FULL WI DECIMAL = .737167 #WELLS: 1
RRC#, WELL#.....: 67535 - 1 RRC DIST.: 08A FULL RI DECIMAL = .262833 DEPTH: 9401
OPERATOR#, AGENT#: 169751 - 608

OPERATOR NAME....: COMPASS ENERGY OPERA
OIL FIELD#.....: 00450317
OIL FIELD NAME...: ACKERLY, NORTH (CANYON 9166)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL	PRDCTN	GAS	PRDCTN	PRICE	PRICE	PRICE	REVENUE
1	3,273	979	0	63.13	3.76	3.76	.00	152317
2	2,978	783	0	64.13	3.81	3.81	.00	140804
3	2,710	626	0	65.15	3.84	3.84	.00	130169
4	2,466	501	0	66.17	3.89	3.89	.00	120309
5	2,244	400	0	67.22	3.93	3.93	.00	111218
6	2,042	320	0	68.29	3.96	3.96	.00	102819
7	1,858	256	0	68.29	3.96	3.96	.00	93566
8	1,691	205	0	68.29	3.96	3.96	.00	85145
9	1,539	164	0	68.29	3.96	3.96	.00	77482
10	1,400	131	0	68.29	3.96	3.96	.00	70508
11	1,274	105	0	68.29	3.96	3.96	.00	64163
12	1,159	84	0	68.29	3.96	3.96	.00	58388
=====								=====
24,634 4,554 0								1,206,888

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	2714	0	155031	55650	99,381	93,080	52000
2	2200	0	143004	56206	86,798	71,310	42447
3	1774	0	131943	56769	75,174	54,176	34658
4	1437	0	121746	57336	64,410	40,717	28300
5	1162	0	112380	57910	54,470	30,205	23118
6	936	0	103755	58489	45,266	22,018	18889
7	749	0	94315	58489	35,826	15,287	15195
8	599	0	85744	58489	27,255	10,201	12225
9	479	0	77961	58489	19,472	6,393	9837
10	384	0	70892	58489	12,403	3,572	7915
11	307	0	64470	58489	5,981	1,511	6370
12	245	0	58633	58489	144	31	5127
=====							
12986 0 1219874 693294 526580 348501 256081							

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 4.44
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.44
TYPE..(USNPQLHCT)..: L GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

53,000 9.4 3

9.0 99 20.0 99

\$/BBLRESV: 18.99 EQUIP VAL: 3,804
\$/BBLPROD: 49,761 WI OIL VAL: 344,791 RI OIL VAL: 253,355
WI PAYOUT: 4.5 GAS VAL: 3,710 GAS VAL: 2,726
RI PAYOUT: 5.5 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 608,390 WI TOTAL: 352,310 RI TOTAL: 256,080

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 198,140
LAST YR RI VAL: 148,730
LAST YR 8/8 VAL: 346,870

LAST YR OIL PROD: 3,708
LAST YR GAS PROD: 1,187

REMARKS1: D-109356
REMARKS2: M-150621
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 6/13/2022 MNRLKWIL

LEASE#, NAME.....: 152858 - PERRY 47 #2 FULL WI DECIMAL = .747483 #WELLS: 1
RRC#, WELL#.....: 70067 - 2 RRC DIST.: 08A FULL RI DECIMAL = .252517 DEPTH: 9600

OPERATOR#, AGENT#: 169751 - 608
OPERATOR NAME.....: COMPASS ENERGY OPERA
OIL FIELD#.....: 00450317
OIL FIELD NAME...: ACKERLY, NORTH (CANYON 9166)

ALT FRZ.:	ALT G\$ RRC:	1	5,867	2,612	0	63.13	4.01	4.01	.00	276856
ALT JOB#:	UNIT.....:	2	4,892	2,089	0	64.13	4.04	4.04	.00	234503
ALT LSE#:	EOR.....:	3	4,195	1,671	0	65.15	4.09	4.09	.00	204290
ALT RRC#:	GRAPH.....:	4	3,672	1,337	0	66.17	4.13	4.13	.00	181621
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			18,626	7,709	0					897,270

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----
90	SANDS ISD (DAWSON CO	1.000000	458,590	1	7829	0	284685	168023	116,662	108,787	90074

2	6310	0	240813	169703	71,110	57,661	66838
3	5111	0	209401	171400	38,001	26,795	50981
4	4129	0	185750	173114	12,636	7,748	39669
=====	=====	=====	=====	=====	=====	=====	=====
	23379	0	920649	682240	238409	200991	247562

\$/BBLRESV:	14.07	EQUIP VAL:	10,036
\$/BBLPROD:	0	WI OIL VAL:	195,887
WI PAYOUT:	2.6	GAS VAL:	5,104
RI PAYOUT:	3.0	PRD VAL:	0
		=====	=====
8/8 VALUE:	458,590	WI TOTAL:	211,030
		RI TOTAL:	247,560

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: 4.72	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.72	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 98/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
160,022		8
-----	-----	-----
	20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.8 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL:	12,500
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR WI VAL: 111,680
LAST YR RI VAL: 145,300
LAST YR 8/8 VAL: 256,980

LAST YR OIL PROD: 7,320
LAST YR GAS PROD: 3,895

REMARKS1: 741954 D-110231
REMARKS2: 115-33510 M-152858
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 150955 - PERRY 47 #1 FULL WI DECIMAL = .755165 #WELLS: 1
RRC#, WELL#.....: 70384 - 1 RRC DIST.: 08A FULL RI DECIMAL = .244835 DEPTH: 9600

OPERATOR#, AGENT#: 169751 - 608
OPERATOR NAME....: COMPASS ENERGY OPERA
OIL FIELD#.....: 00450500
OIL FIELD NAME...: ACKERLY, NORTH (DEAN SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	808	326	0	63.13	4.75	4.75	.00	38520
ALT RRC#:	GRAPH.....:	2	686	260	0	64.13	4.80	4.80	.00	33261
		3	583	208	0	65.15	4.85	4.85	.00	28721
		=====	=====	=====						=====
			2,077	794	0					100,502

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
90	SANDS ISD (DAWSON CO	1.000000	54,520	---	-----	-----	-----	-----	-----	-----	-----
				1	1169	0	39689	28350	11,339	10,620	12106
				2	945	0	34206	28633	5,573	4,578	9233
				3	764	0	29485	28920	565	407	7043
				=====	=====	=====	=====	=====	=====	=====	=====
					2878	0	103380	85903	17477	15605	28382

\$/BBLRESV:	9.68	EQUIP VAL:	10,538		
\$/BBLPROD:	8,373	WI OIL VAL:	15,171	RI OIL VAL:	27,592
WI PAYOUT:	.0	GAS VAL:	434	GAS VAL:	790
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	54,520	WI TOTAL:	26,140	RI TOTAL:	28,380

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE: 5.60		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.60		
TYPE..(USNPQLHCT)..: S	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 98/38	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
27,000	2.4	1	
-----	-----	-----	-----
	15.0 99	20.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	12,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 11,620
LAST YR RI VAL: 8,150
LAST YR 8/8 VAL: 19,770

LAST YR OIL PROD: 916
LAST YR GAS PROD: 348

REMARKS1: 115-33156 F/68954 D-109524
REMARKS2: 808624 M-150955
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/03/2022 MNRLKWIL

LEASE#, NAME.....: 150599 - BROWN B C FULL WI DECIMAL = .740054 #WELLS: 1
RRC#, WELL#.....: 68632 - RRC DIST.: 08A FULL RI DECIMAL = .259946 DEPTH: 9350
OPERATOR#, AGENT#: 169751 - 608

OPERATOR NAME.....: COMPASS ENERGY OPERA
OIL FIELD#.....: 47384075
OIL FIELD NAME...: JOY SNELL, S. (CANYON REEF)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
1	5,728	632	0	63.13	6.59	6.59	.00	267610
2	4,439	474	0	64.13	6.66	6.66	.00	210673
3	3,626	355	0	65.15	6.73	6.73	.00	174826
4	3,065	266	0	66.17	6.80	6.80	.00	150091
5	2,655	199	0	67.22	6.87	6.87	.00	132077
6	2,342	149	0	68.29	6.94	6.94	.00	118361
7	2,095	112	0	68.29	6.94	6.94	.00	105878
8	1,886	84	0	68.29	6.94	6.94	.00	95315
90	SANDS ISD (DAWSON CO	1.000000	767,780	=====	=====	=====	=====	=====
	25,836	2,271	0					1,254,831

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	3082	0	270692	84000	186,692	175,625	89844
2	2336	0	213009	84840	128,169	106,701	63125
3	1771	0	176597	85688	90,909	66,974	46726
4	1342	0	151433	86544	64,889	42,305	35775
5	1017	0	133094	87410	45,684	26,357	28073
6	770	0	119131	88284	30,847	15,750	22436
7	578	0	106456	88284	18,172	8,211	17901
8	433	0	95748	88284	7,464	2,985	14375
=====	=====	=====	=====	=====	=====	=====	=====
	11329	0	1266160	693334	572826	444908	318255

*** PARAMETERS ***

MO SHIFT: 6 DISC: 13.0 YRS MAX: 28 \$/BBLRESV: 23.06 EQUIP VAL: 4,624
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 440,927 RI OIL VAL: 315,407
WI PAYOUT: 3.7 GAS VAL: 3,981 GAS VAL: 2,847
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.77
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.77
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
80,000		2	
		25.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.2 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 27,620
LAST YR RI VAL: 30,620
LAST YR 8/8 VAL: 58,240

LAST YR OIL PROD: 6,644
LAST YR GAS PROD: 436

REMARKS1: D-109300
REMARKS2: M-150599
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/03/2022 MNRLKWIL

LEASE#, NAME.....: 150891 - VOGEL-SNELL 36 FULL WI DECIMAL = .753892 #WELLS: 1
RRC#, WELL#.....: 68762 - RRC DIST.: 08A FULL RI DECIMAL = .246108 DEPTH: 9400
OPERATOR#, AGENT#: 169751 - 608
OPERATOR NAME....: COMPASS ENERGY OPERA
OIL FIELD#.....: 47384075
OIL FIELD NAME...: JOY SNELL, S. (CANYON REEF)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	-----	-----	-----	-----	-----	-----
90	SANDS ISD (DAWSON CO	1.000000		0	0	0	0	0	0

\$/BBLRESV:	.00	EQUIP VAL:	0						
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0				
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0				
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0				
			=====		=====				
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0				

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
-----	-----	-----	-----
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: D-109494
REMARKS2: SHUTIN DEAD M-150891
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/03/2022 MNRLKWIL

LEASE#, NAME.....: 150953 - SNELL-ADAMS FULL WI DECIMAL = .759315 #WELLS: 1
RRC#, WELL#.....: 68992 - RRC DIST.: 08A FULL RI DECIMAL = .240685 DEPTH: 9335
OPERATOR#, AGENT#: 169751 - 608

OPERATOR NAME....: COMPASS ENERGY OPERA
OIL FIELD#.....: 47384075
OIL FIELD NAME...: JOY SNELL, S. (CANYON REEF)

ALT FRZ.:	ALT G\$ RRC:	1	4,555	1,632	0	63.13	4.45	4.45	.00	218346
ALT JOB#:	UNIT.....:	2	3,720	1,305	0	64.13	4.49	4.49	.00	181145
ALT LSE#:	EOR.....:	3	3,144	1,044	0	65.15	4.54	4.54	.00	155532
ALT RRC#:	GRAPH.....:	4	2,723	835	0	66.17	4.59	4.59	.00	136814
		5	2,401	668	0	67.22	4.64	4.64	.00	122550

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	16,543	5,484	0	814,387
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90	SANDS ISD (DAWSON CO	1.000000	437,370	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	5514	0	223860	110250	113,610	106,406	66752
				2	4451	0	185596	111352	74,244	60,996	48976
				3	3601	0	159133	112466	46,667	33,631	37161
				4	2912	0	139726	113591	26,135	16,521	28876
				5	2355	0	124905	114727	10,178	5,643	22843
					18833	0	833220	562386	270834	223197	204608

\$/BBLRESV:	17.37	EQUIP VAL:	9,558
\$/BBLPROD:	0	WI OIL VAL:	218,152
WI PAYOUT:	3.0	GAS VAL:	5,045
RI PAYOUT:	3.6	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	437,370	WI TOTAL:	232,760	RI TOTAL:	204,610
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 5.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.24
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
105,000		5	
		20.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 12,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,620
LAST YR RI VAL: 31,850
LAST YR 8/8 VAL: 43,470

LAST YR OIL PROD: 4,140
LAST YR GAS PROD: 1,964

REMARKS1: D-109521
REMARKS2: M-150953
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/03/2022 MNRLKWIL

LEASE#, NAME.....: 151137 - SNELL "B" #3606 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 69132 - RRC DIST.: 08A FULL RI DECIMAL = .250000 DEPTH: 9250
OPERATOR#, AGENT#: 169751 - 608
OPERATOR NAME....: COMPASS ENERGY OPERA
OIL FIELD#.....: 47384075
OIL FIELD NAME...: JOY SNELL, S. (CANYON REEF)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	-----	-----	-----	-----	-----	-----
90	SANDS ISD (DAWSON CO	1.000000		0	0	0	0	0	0

\$/BBLRESV:	.00	EQUIP VAL:	0						
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0				
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0				
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0				
			=====		=====				
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0				

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 66.79	GAS WI GR PRICE:	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE:	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 98/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: D-109589
REMARKS2: SHUTIN DEAD M-151137
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 152730 - SLAUGHTER "8B" FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44162 - 2 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10482
OPERATOR#, AGENT#: 247675 - 608
OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110175 EOR.....:
ALT RRC#: 44162 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,100 WI TOTAL: 10,100 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 4.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.21
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

21,500 .1 1

15.0 99 20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,160
LAST YR RI VAL: 10,800
LAST YR 8/8 VAL: 19,960

LAST YR OIL PROD: 10
LAST YR GAS PROD: 561

REMARKS1: 317-38349 M-152730
REMARKS2: 754013 D-110175
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153567 - BABY FACE NELSON UNIT 17-8 FULL WI DECIMAL = .781250 #WELLS: 4
RRC#, WELL#.....: 49831 - RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 8896
OPERATOR#, AGENT#: 247675 - 608

OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110424 EOR.....:
ALT RRC#: 49831 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	13,310	15,423	0	69.32	5.68	5.68	.00	720820
---	-----	-----	-----	8 <td>11,754<td>13,771<td>0<td>69.32<td>5.68<td>5.68<td>.00<td>636553</td></td></td></td></td></td></td></td>	11,754 <td>13,771<td>0<td>69.32<td>5.68<td>5.68<td>.00<td>636553</td></td></td></td></td></td></td>	13,771 <td>0<td>69.32<td>5.68<td>5.68<td>.00<td>636553</td></td></td></td></td></td>	0 <td>69.32<td>5.68<td>5.68<td>.00<td>636553</td></td></td></td></td>	69.32 <td>5.68<td>5.68<td>.00<td>636553</td></td></td></td>	5.68 <td>5.68<td>.00<td>636553</td></td></td>	5.68 <td>.00<td>636553</td></td>	.00 <td>636553</td>	636553
00	MARTIN COUNTY APPR D	1.000000	7,290,220	9	10,525	12,394	0	69.32	5.68	5.68	.00 <td>569995</td>	569995
01	MARTIN COUNTY	1.000000	7,290,220	10	9,473	11,155	0	69.32	5.68	5.68	.00 <td>513022</td>	513022
30	KLONDIKE ISD-MARTIN	1.000000	7,290,220									
60	MARTIN HOSPITAL DIST	1.000000	7,290,220		234,332	238,470	0					12,167,497
61	PERMIAN BASIN WATER	1.000000	7,290,220									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	234018	0	3533738	1155023	2,378,715	2,227,880	930792
				2	164539	0	2174502	991587	1,182,915	971,847	506877
				3	127540	0	1590460	851278	739,182	532,706	328082
				4	104894	0	1263577	730822	532,755	336,791	230667
				5	89271	0	1054281	627410	426,871	236,712	170318
				6	77785	0	908596	538631	369,965	179,961	129898
				7	68440	0	789260	538632	250,628	106,943	99856
				8	61109	0	697662	538632	159,030	59,523	78111
*** PARAMETERS ***				9	54998	0	624993	538632	86,361	28,355	61924
				10	49500	0	562522	538632	23,890	6,881	49323
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC: 14.0	YRS MAX: 28		1032094	0	13199591	7049279	6150312	4687599	2585848
YRS FLAT:		FMVF:	8/8 RES:								

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.36 \$/BBLRESV: 23.60 EQUIP VAL: 16,775
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.36 \$/BBLPROD: 0 WI OIL VAL: 4,321,066 RI OIL VAL: 2,383,655
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 366,528 GAS VAL: 202,190
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 7,290,220 WI TOTAL: 4,704,370 RI TOTAL: 2,585,850

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,100,022			
-----	-----	-----	-----
1			
15.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 255.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: 190.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 289,850
LAST YR RI VAL: 502,900
LAST YR 8/8 VAL: 792,750

LAST YR OIL PROD: 169,023
LAST YR GAS PROD: 95,489

REMARKS1:
REMARKS2:
MC1: S
MC2: 18A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153705 - BIG RED UNIT 75-82 FULL WI DECIMAL = .781250 #WELLS: 2
RRC#, WELL#.....: 50315 - RRC DIST.: 08 FULL RI DECIMAL = .218750 DEPTH: 8944

OPERATOR#, AGENT#: 247675 - 608
OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110459 EOR.....:
ALT RRC#: 50315 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 MARTIN COUNTY APPR D 1.000000 613,170
01 MARTIN COUNTY 1.000000 613,170
30 KLONDIKE ISD-MARTIN 1.000000 613,170
60 MARTIN HOSPITAL DIST 1.000000 613,170
61 PERMIAN BASIN WATER 1.000000 613,170

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 11,722 6,420 0 64.08 4.92 4.92 .00 586833
2 9,369 5,134 0 65.10 4.97 4.97 .00 476501
3 7,807 4,274 0 66.13 5.02 5.02 .00 403341
4 6,690 3,663 0 67.17 5.08 5.08 .00 351068
5 5,855 3,205 0 68.24 5.13 5.13 .00 312145
6 5,202 2,849 0 69.32 5.18 5.18 .00 281721
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 24677 0 611510 567210 44,300 41,491 161073
2 19934 0 496435 486950 9,485 7,793 115719
3 16762 0 420103 418047 2,056 1,482 86659
4 14538 0 365606 358893 6,713 4,243 66742
5 12845 0 324990 308109 16,881 9,361 52501
6 11530 0 293251 264511 28,740 13,980 41924
=====

100286 0 2511895 2403720 108175 78350 524618
\$/BBLRESV: 2.06 EQUIP VAL: 10,195
\$/BBLPROD: 0 WI OIL VAL: 75,222 RI OIL VAL: 503,673
WI PAYOUT: 5.3 GAS VAL: 3,128 GAS VAL: 20,945
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 613,170 WI TOTAL: 88,550 RI TOTAL: 524,620
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

540,200

1
15.0 5

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.5 D B: 1.000 De/Dt: 22.1 / 10.0
GAS: 20.0 D B: 1.000 De/Dt: 22.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 231,870
LAST YR RI VAL: 444,070
LAST YR 8/8 VAL: 675,940

LAST YR OIL PROD: 11,692
LAST YR GAS PROD: 7,772

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153761 - SHAKE AND BAKE UNIT 74-69 FULL WI DECIMAL = .886420 #WELLS: 2
RRC#, WELL#.....: 50717 - RRC DIST.: 08 FULL RI DECIMAL = .113580 DEPTH: 8664
OPERATOR#, AGENT#: 247675 - 608

OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110451 EOR.....:
ALT RRC#: 50717 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,409,130	1	87,740	62,283	0	64.08	5.41	5.41	.00	4983789
01	MARTIN COUNTY	1.000000	11,409,130	2	55,769	40,515	0	65.10	5.47	5.47	.00	3218203
30	KLONDIKE ISD-MARTIN	1.000000	11,409,130	3	40,970	30,080	0	66.13	5.52	5.52	.00	2401619
60	MARTIN HOSPITAL DIST	1.000000	11,409,130	4	32,400	23,934	0	67.17	5.58	5.58	.00	1929123
61	PERMIAN BASIN WATER	1.000000	11,409,130	5	26,802	19,876	0	68.24	5.64	5.64	.00	1621234
				6	22,856	16,999	0	69.32	5.70	5.70	.00	1404424
				7	19,922	14,849	0	69.32	5.70	5.70	.00	1224140
				8	17,658	13,183	0	69.32	5.70	5.70	.00	1085025
				9	15,858	11,854	0	69.32	5.70	5.70	.00	974421
				10	14,272	10,669	0	69.32	5.70	5.70	.00	876966
				11	12,845	9,602	0	69.32	5.70	5.70	.00	789282
				12	11,561	8,642	0	69.32	5.70	5.70	.00	710385
				13	10,405	7,778	0	69.32	5.70	5.70	.00	639352
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					369,058	270,264	0					21,857,963

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	298680	0	5282469	1118272	4,164,197	3,900,145	636736
2	196446	0	3414649	1009732	2,404,917	1,975,807	364244
3	147183	0	2548802	911728	1,637,074	1,179,790	240603
4	118383	0	2047506	823235	1,224,271	773,947	171047
5	99368	0	1720602	743332	977,270	541,925	127200
6	85889	0	1490313	671184	819,129	398,449	97502
7	75026	0	1299166	671184	627,982	267,960	75218
8	66608	0	1151633	671184	480,449	179,827	59005
9	59893	0	1034314	671184	363,130	119,226	46898
10	53906	0	930872	671184	259,688	74,793	37351
11	48515	0	837797	671184	166,613	42,093	29750
12	43665	0	754050	671184	82,866	18,364	23695
13	39299	0	678651	671184	7,467	1,452	18873
	=====	=====	=====	=====	=====	=====	=====
	1332861	0	23190824	9975771	13215053	9473778	1928122

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.38
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 27.29	EQUIP VAL: 7,246
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 8,929,282
1,065,021				WI PAYOUT: 4.1	GAS VAL: 544,486
-----	-----	-----	-----	RI PAYOUT: 5.0	PRD VAL: 0
1					=====
10.6	5			8/8 VALUE: 11,409,130	WI TOTAL: 9,481,010
					RI TOTAL: 1,928,120

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 323.0 D B: 1.000 De/Dt: 43.1 / 10.0
GAS: 225.0 D B: 1.000 De/Dt: 41.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,406,870
LAST YR RI VAL: 896,870
LAST YR 8/8 VAL: 4,303,740

LAST YR OIL PROD: 138,763
LAST YR GAS PROD: 67,100

REMARKS1: TY21 RRC=50717+861714
REMARKS2: ASSUME 8LS WILL BE UNDER RRC.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154262 - SLAUGHTER E 17 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 51444 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 10611

OPERATOR#, AGENT#: 247675 - 608
OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110547 EOR.....:
ALT RRC#: 51444 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 10,100
01 MARTIN COUNTY 1.000000 10,100
30 KLONDIKE ISD-MARTIN 1.000000 10,100
60 MARTIN HOSPITAL DIST 1.000000 10,100
61 PERMIAN BASIN WATER 1.000000 10,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,000

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,100

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: F/45142LSE#152970 M-154262
REMARKS2: D-110547
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154328 - FIGHTIN CHICKEN UNIT 17-19 FULL WI DECIMAL = .773437 #WELLS: 2
RRC#, WELL#.....: 53187 - RRC DIST.: 08 FULL RI DECIMAL = .226563 DEPTH: 9000

OPERATOR#, AGENT#: 247675 - 608
OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.:		ALT G\$ RRC:	2	43,071	35,428	0	65.10	5.45	5.45	.00	2168657	
ALT JOB#: 505800		UNIT.....:	3	33,413	28,195	0	66.13	5.50	5.50	.00	1708988	
ALT LSE#: 110556		EOR.....:	4	27,303	23,419	0	67.17	5.57	5.57	.00	1418439	
ALT RRC#: 53187		GRAPH.....:	5	23,087	20,029	0	68.24	5.63	5.63	.00	1218517	
			6	19,998	17,498	0	69.32	5.68	5.68	.00	1072186	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,640	15,534	0	69.32	5.68	5.68	.00	945762
-----			8	15,780	13,969	0	69.32	5.68	5.68	.00	846039	
00	MARTIN COUNTY APPR D	1.000000	7,918,890	9	14,202	12,572	0	69.32	5.68	5.68	.00	761435
01	MARTIN COUNTY	1.000000	7,918,890	10	12,782	11,315	0	69.32	5.68	5.68	.00	685303
30	KLONDIKE ISD-MARTIN	1.000000	7,918,890	11	11,504	10,184	0	69.32	5.68	5.68	.00	616783
60	MARTIN HOSPITAL DIST	1.000000	7,918,890	=====	=====	=====					=====	
61	PERMIAN BASIN WATER	1.000000	7,918,890		279,464	235,845	0				14,449,720	

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	199230	0	3206841	1265272	1,941,569	1,818,454	883694
				2	149337	0	2317994	1090069	1,227,925	1,008,825	565276
				3	119939	0	1828927	939128	889,799	641,252	394696
				4	100890	0	1519329	809086	710,243	448,994	290164
				5	87215	0	1305732	697052	608,680	337,531	220680
				6	76871	0	1149057	600531	548,526	266,820	171861
				7	68243	0	1014005	600532	413,473	176,429	134213
*** PARAMETERS ***				8	61368	0	907407	600532	306,875	114,860	106285
				9	55230	0	816665	600532	216,133	70,963	84652
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	49708	0	735011	600532	134,479	38,731	67424
YRS FLAT:	FMVF:	8/8 RES:		11	44740	0	661523	600532	60,991	15,409	53702
				=====							

OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.36			1012771	0	15462491	8403798	7058693	4938268	2972647
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.36									
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			\$/BBLRESV: 21.35		EQUIP VAL: 7,988				
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			\$/BBLPROD: 0		WI OIL VAL: 4,614,816		RI OIL VAL: 2,777,942		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			WI PAYOUT: 4.3		GAS VAL: 323,447		GAS VAL: 194,702		
				RI PAYOUT: 5.0		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D			=====		=====		
1,205,021				8/8 VALUE:	7,918,890	WI TOTAL:	4,946,250	RI TOTAL:	2,972,640	
1										
14.7	5									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 205.0 D B: 1.000 De/Dt: 33.3 / 10.0
GAS: 156.0 D B: 1.000 De/Dt: 29.1 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,899,490
LAST YR RI VAL: 1,903,520
LAST YR 8/8 VAL: 4,803,010

LAST YR OIL PROD: 52,052
LAST YR GAS PROD: 40,303

REMARKS1: TY21 RRC=53187+854480
REMARKS2: RRC=~SALES TO 12 THEN DP STOP.
MC1: S
MC2: 20A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154467 - SHAPE SHIFTER UNIT 80-85 FULL WI DECIMAL = .739808 #WELLS: 4
RRC#, WELL#.....: 54795 - RRC DIST.: 08 FULL RI DECIMAL = .260192 DEPTH: 8801
OPERATOR#, AGENT#: 247675 - 608

OPERATOR NAME.....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110609 EOR.....:
ALT RRC#: 54795 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	287,224	195,928	0	64.08	5.40	5.40	.00	13616398
				2	199,224	142,583	0	65.10	5.45	5.45	.00	9594927
				3	152,682	112,154	0	66.13	5.50	5.50	.00	7469738
				4	123,819	92,458	0	67.17	5.57	5.57	.00	6152926
				5	104,153	78,654	0	68.24	5.63	5.63	.00	5258112
				6	89,885	68,441	0	69.32	5.68	5.68	.00	4609617
				7	79,061	60,579	0	69.32	5.68	5.68	.00	4054524
				8	70,563	54,338	0	69.32	5.68	5.68	.00	3618717
00	MARTIN COUNTY APPR D	1.000000	51,182,600	9	63,507	48,904	0	69.32	5.68	5.68	.00	3256861
01	MARTIN COUNTY	1.000000	51,182,600	10	57,156	44,014	0	69.32	5.68	5.68	.00	2931159
30	KLONDIKE ISD-MARTIN	1.000000	51,182,600	11	51,440	39,613	0	69.32	5.68	5.68	.00	2638023
60	MARTIN HOSPITAL DIST	1.000000	51,182,600	12	46,296	35,652	0	69.32	5.68	5.68	.00	2374220
61	PERMIAN BASIN WATER	1.000000	51,182,600	13	41,666	32,087	0	69.32	5.68	5.68	.00	2136778
				14	37,499	28,878	0	69.32	5.68	5.68	.00	1923080
				15	33,749	25,990	0	69.32	5.68	5.68	.00	1730767
				16	30,374	23,391	0	69.32	5.68	5.68	.00	1557685
				17	27,337	21,052	0	69.32	5.68	5.68	.00	1401937
				18	24,603	18,947	0	69.32	5.68	5.68	.00	1261728
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					1,520,238	1,123,663	0					75,587,197

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
*** PARAMETERS ***				1	782725	0	14399123	2100210	12,298,913	11,519,038	4763995
				2	574888	0	10169815	1896363	8,273,452	6,797,219	2977640
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		3	456348	0	7926086	1712302	6,213,784	4,478,087	2053696
YRS FLAT:	FMVF:	8/8 RES:		4	380995	0	6533921	1546105	4,987,816	3,153,147	1498223
				5	327603	0	5585715	1396041	4,189,674	2,323,300	1133443
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 6.36			6	287597	0	4897214	1260541	3,636,673	1,768,986	879420
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.36			7	254560	0	4309084	1260542	3,048,542	1,300,813	684785
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5			8	228334	0	3847051	1260542	2,586,509	968,104	541017
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	205500	0	3462361	1260542	2,201,819	722,923	430902
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	184952	0	3116111	1260542	1,855,569	534,422	343195
				11	166458	0	2804481	1260542	1,543,939	390,061	273345
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	149814	0	2524034	1260542	1,263,492	280,003	217702
-----	-----	-----	-----	13	134833	0	2271611	1260542	1,011,069	196,552	173392
2,000,200				14	121349	0	2044429	1260542	783,887	133,669	138097
-----	-----	-----	-----	15	109213	0	1839980	1260542	579,438	86,673	109992
1				16	98292	0	1655977	1260542	395,435	51,885	87601
10.6 5				17	88463	0	1490400	1260542	229,858	26,457	69773
				18	79617	0	1341345	1260542	80,803	8,158	55573
				=====	=====	=====	=====	=====	=====	=====	=====
					4631541	0	80218738	25038066	55180672	34739497	16431791

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 987.0 D B: 1.000 De/Dt: 35.4 / 10.0 \$/BBLRESV: 29.10 EQUIP VAL: 11,354
GAS: 650.0 D B: 1.000 De/Dt: 31.0 / 10.0 \$/BBLPROD: 0 WI OIL VAL: 32,733,743 RI OIL VAL: 15,483,069
PRD: M B: De/Dt: / WI PAYOUT: 4.7 GAS VAL: 2,005,720 GAS VAL: 948,706
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0
=====

PROD WELLS: 4 EQ SCH#: 51 VAL: 28,000 8/8 VALUE: 51,182,600 WI TOTAL: 34,750,820 RI TOTAL: 16,431,780
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,178,350
LAST YR RI VAL: 4,223,270
LAST YR 8/8 VAL: 12,401,620

LAST YR OIL PROD: 418,170
LAST YR GAS PROD: 178,420

REMARKS1: TY22 ASSUMING DP#862415 & 4057
REMARKS2: ARE DOUBLE REPORTED.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154606 - SLINGSHOT ENGAGED UNIT 75-82 FULL WI DECIMAL = .777344 #WELLS: 2
RRC#, WELL#.....: 55243 - RRC DIST.: 08 FULL RI DECIMAL = .222656 DEPTH: 8667
OPERATOR#, AGENT#: 247675 - 608

OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110657 EOR.....:
ALT RRC#: 55243 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	11,711,040	1	88,079	58,389	0	64.08	5.40	5.40	.00	4387409
01	MARTIN COUNTY	1.000000	11,711,040	2	59,217	40,679	0	65.10	5.45	5.45	.00	2996682
30	KLONDIKE ISD-MARTIN	1.000000	11,711,040	3	44,667	31,246	0	66.13	5.50	5.50	.00	2296141
60	MARTIN HOSPITAL DIST	1.000000	11,711,040	4	35,877	25,374	0	67.17	5.57	5.57	.00	1873289
61	PERMIAN BASIN WATER	1.000000	11,711,040	5	29,983	21,363	0	68.24	5.63	5.63	.00	1590477
				6	25,753	18,451	0	69.32	5.68	5.68	.00	1387713
				7	22,572	16,235	0	69.32	5.68	5.68	.00	1216303
				8	20,090	14,496	0	69.32	5.68	5.68	.00	1082559
				9	18,081	13,046	0	69.32	5.68	5.68	.00	974303
				10	16,273	11,741	0	69.32	5.68	5.68	.00	876879
				11	14,646	10,567	0	69.32	5.68	5.68	.00	789207
				12	13,181	9,510	0	69.32	5.68	5.68	.00	710265
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					388,419	271,097	0					20,181,227

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	245097	0	4632506	1260022	3,372,484	3,158,635	1248238
				2	172338	0	3169020	1158086	2,010,934	1,652,122	755667
				3	133589	0	2429730	1064396	1,365,334	983,955	512722
				4	109865	0	1983154	978287	1,004,867	635,247	370344
				5	93494	0	1683971	899143	784,828	435,211	278293
				6	81467	0	1469180	826403	642,777	312,666	214867
				7	71683	0	1287986	752027	535,959	228,693	166696
				8	64004	0	1146563	752027	394,536	147,670	131319
				9	57602	0	1031905	752027	279,878	91,892	104590
				10	51840	0	928719	752027	176,692	50,889	83303
				11	46657	0	835864	752027	83,837	21,181	66350
				12	41990	0	752255	752027	228	51	52842
				=====	=====	=====	=====	=====	=====	=====	=====
					1169626	0	21350853	10698499	10652354	7718212	3985231

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.36
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT:	4.0	GAS VAL:	422,811	GAS VAL:	218,315
-----	-----	-----	-----	RI PAYOUT:	5.0	PRD VAL:	0	PRD VAL:	0
1,200,021						=====	=====	=====	=====
-----	-----	-----	-----	8/8 VALUE:	11,711,040	WI TOTAL:	7,725,810	RI TOTAL:	3,985,230
1									
9.0	6								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 310.0 D B: 1.000 De/Dt: 38.2 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,024,480
LAST YR RI VAL: 3,298,650
LAST YR 8/8 VAL: 10,323,130

LAST YR OIL PROD: 158,652
LAST YR GAS PROD: 66,928

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 154975 - SPIDER MONKEY UNIT 17-19 FULL WI DECIMAL = .770833 #WELLS: 1
RRC#, WELL#.....: 56179 - RRC DIST.: 08 FULL RI DECIMAL = .229167 DEPTH: 9000
OPERATOR#, AGENT#: 247675 - 608

OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110756 EOR.....:
ALT RRC#: 56179 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	5,945	5,715	0	69.32	5.68	5.68	.00	317666
---	-----	-----	-----	8 <td>5,214<td>5,025<td>0<td>69.32<td>5.68<td>5.68<td>.00<td>278606</td></td></td></td></td></td></td></td>	5,214 <td>5,025<td>0<td>69.32<td>5.68<td>5.68<td>.00<td>278606</td></td></td></td></td></td></td>	5,025 <td>0<td>69.32<td>5.68<td>5.68<td>.00<td>278606</td></td></td></td></td></td>	0 <td>69.32<td>5.68<td>5.68<td>.00<td>278606</td></td></td></td></td>	69.32 <td>5.68<td>5.68<td>.00<td>278606</td></td></td></td>	5.68 <td>5.68<td>.00<td>278606</td></td></td>	5.68 <td>.00<td>278606</td></td>	.00 <td>278606</td>	278606
00	MARTIN COUNTY APPR D	1.000000	4,205,730	9	4,643	4,484	0	69.32	5.68	5.68	.00	248095
01	MARTIN COUNTY	1.000000	4,205,730	10	4,179	4,036	0	69.32	5.68	5.68	.00	223301
30	KLONDIKE ISD-MARTIN	1.000000	4,205,730									
60	MARTIN HOSPITAL DIST	1.000000	4,205,730		117,969	107,858	0					6,023,799
61	PERMIAN BASIN WATER	1.000000	4,205,730									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	138894	0	2064705	420023	1,644,682	1,533,666	574910
				2	76946	0	1080872	373316	707,556	573,736	264004
				3	53800	0	744769	331803	412,966	291,186	159570
				4	41729	0	573115	294906	278,209	170,581	107713
				5	34193	0	468735	262113	206,622	110,163	77276
				6	29011	0	398508	232966	165,542	76,748	57630
				7	25022	0	342688	232967	109,721	44,234	43472
				8	22001	0	300607	232967	67,640	23,712	33450
*** PARAMETERS ***				9	19632	0	267727	232967	34,760	10,596	26133
				10	17671	0	240972	232967	8,005	2,122	20633
					=====	=====	=====	=====	=====	=====	=====
MO SHIFT:	6	DISC:	15.0	YRS MAX:	28						
YRS FLAT:		FMVF:		8/8 RES:		458899	0	6482698	2846995	3635703	2836744
										1364791	

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.36 \$/BBLRESV: 28.99 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.36 \$/BBLPROD: 0 WI OIL VAL: 2,635,934 RI OIL VAL: 1,268,179
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.3 GAS VAL: 200,807 GAS VAL: 96,611
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 4,205,730 WI TOTAL: 2,840,940 RI TOTAL: 1,364,790

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,022			
-----	-----	-----	-----
1			
12.0	5		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 175.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 140.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 73,081
LAST YR GAS PROD: 55,038

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 155014 - WALKER UNIT 16-20 FULL WI DECIMAL = .765625 #WELLS: 2
RRC#, WELL#.....: 56451 - RRC DIST.: 08 FULL RI DECIMAL = .234375 DEPTH: 9000
OPERATOR#, AGENT#: 247675 - 608

OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110763 EOR.....:
ALT RRC#: 56451 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	MARTIN COUNTY APPR D	1.000000	18,884,870	1	169,116	160,415	0	64.08	5.40	5.40	.00	8297042
01	MARTIN COUNTY	1.000000	18,884,870	2	77,062	84,616	0	65.10	5.45	5.45	.00	3840939
30	KLONDIKE ISD-MARTIN	1.000000	18,884,870	3	50,487	57,842	0	66.13	5.50	5.50	.00	2556196
60	MARTIN HOSPITAL DIST	1.000000	18,884,870	4	37,611	44,000	0	67.17	5.57	5.57	.00	1934222
61	PERMIAN BASIN WATER	1.000000	18,884,870	5	29,986	35,518	0	68.24	5.63	5.63	.00	1566656
				6	24,938	29,782	0	69.32	5.68	5.68	.00	1323538
				7	21,343	25,645	0	69.32	5.68	5.68	.00	1132740
				8	18,660	22,519	0	69.32	5.68	5.68	.00	990345
				9	16,573	20,073	0	69.32	5.68	5.68	.00	879581
				10	14,909	18,066	0	69.32	5.68	5.68	.00	791267
					=====	=====	=====					=====
					460,685	498,476	0					23,312,526

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	663216	0	8960258	966023	7,994,235	7,454,624	2569006
				2	353073	0	4194012	936655	3,257,357	2,641,293	1054799
				3	243569	0	2799765	908181	1,891,584	1,333,774	617666
				4	187639	0	2121861	880573	1,241,288	761,083	410626
				5	153099	0	1719755	853804	865,951	461,690	291935
				6	129514	0	1453052	827848	625,204	289,856	216369
				7	111524	0	1244264	827849	416,415	167,878	162529
				8	97929	0	1088274	827849	260,425	91,295	124692
				9	87292	0	966873	827849	139,024	42,381	97180
				10	78565	0	869832	827849	41,983	11,129	76690
					=====	=====	=====	=====	=====	=====	=====
					2105420	0	25417946	8684480	16733466	13255003	5621492

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.36 \$/BBLRESV: 34.47 EQUIP VAL: 8,388
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.36 \$/BBLPROD: 0 WI OIL VAL: 12,157,051 RI OIL VAL: 5,155,847
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.1 GAS VAL: 1,097,938 GAS VAL: 465,639
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 18,884,870 WI TOTAL: 13,263,380 RI TOTAL: 5,621,490

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
920,022			
-----	-----	-----	-----
1			
4.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 865.0 D B: 1.000 De/Dt: 68.0 / 10.0
GAS: 700.0 D B: 1.000 De/Dt: 58.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 103,441
LAST YR GAS PROD: 62,899

REMARKS1: TY22 ASSUMING DP#868090 IS
REMARKS2: BEING DOUBLE REPORTED.
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 153917 - MISCHIEVOUS BADGER UNIT 80-85 FULL WI DECIMAL = .736474 #WELLS: 2
RRC#, WELL#.....: 51538 - RRC DIST.: 08 FULL RI DECIMAL = .263526 DEPTH: 9257
OPERATOR#, AGENT#: 247675 - 608

OPERATOR NAME....: ELEMENT PETROLEUM OP
OIL FIELD#.....: 85280301
OIL FIELD NAME...: SPRABERRY (TREND AREA) R 40 EX

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 110486 EOR.....:
ALT RRC#: 51538 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	30,880	33,246	0	69.32	5.48	5.48	.00	1576497
---	-----	-----	-----	8	27,733	29,921	0	69.32	5.48	5.48	.00	1415836
00	MARTIN COUNTY APPR D	1.000000	17,538,920	9	24,960	26,929	0	69.32	5.48	5.48	.00	1274267
01	MARTIN COUNTY	1.000000	17,538,920	10	22,464	24,236	0	69.32	5.48	5.48	.00	1146841
30	KLONDIKE ISD-MARTIN	1.000000	17,538,920	11	20,218	21,812	0	69.32	5.48	5.48	.00	1032177
60	MARTIN HOSPITAL DIST	1.000000	17,538,920	12	18,196	19,631	0	69.32	5.48	5.48	.00	928949
61	PERMIAN BASIN WATER	1.000000	17,538,920	13	16,376	17,668	0	69.32	5.48	5.48	.00	836034
				14	14,738	15,901	0	69.32	5.48	5.48	.00	752410
				15	13,264	14,311	0	69.32	5.48	5.48	.00	677159
					=====	=====	=====					=====
					535,704	510,369	0					26,512,839

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
				1	271504	0	4858311	3,992,040	3,738,905	1635354
				2	231916	0	3659657	2,828,471	2,323,787	1090160
				3	203293	0	2958959	2,161,436	1,557,682	780022
*** PARAMETERS ***				4	181072	0	2497604	1,732,381	1,095,159	582663
				5	163835	0	2171451	1,437,220	796,981	448293
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				6	149085	0	1927392	1,222,897	594,853	352135
YRS FLAT: FMVF: 8/8 RES:				7	134177	0	1710674	1,006,179	429,337	276584
				8	120757	0	1536593	832,098	311,446	219853
OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 6.13				9	108682	0	1382949	678,454	222,756	175107
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.13				10	97814	0	1244655	540,160	155,571	139465
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5				11	88031	0	1120208	415,713	105,025	111083
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				12	79228	0	1008177	303,682	67,299	88470
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				13	71306	0	907340	202,845	39,434	70463
				14	64174	0	816584	112,089	19,114	56118
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				15	57757	0	734916	30,421	4,550	44697
-----				=====	=====	=====	=====	=====	=====	=====
825,020					2022631	0	28535470	11039384	17496086	6070467

1 \$/BBLRESV: 26.99 EQUIP VAL: 6,572
5.0 5 \$/BBLPROD: 0 WI OIL VAL: 10,649,457 RI OIL VAL: 5,640,180
WI PAYOUT: 4.5 GAS VAL: 812,431 GAS VAL: 430,281
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 17,538,920 WI TOTAL: 11,468,460 RI TOTAL: 6,070,460

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 320.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 213.0 D B: 1.000 De/Dt: 16.6 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 14,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,424,790
LAST YR RI VAL: 3,178,780
LAST YR 8/8 VAL: 8,603,570

LAST YR OIL PROD: 106,192
LAST YR GAS PROD: 52,099

REMARKS1: TY21 RRC=51538+847696
REMARKS2:
MC1: S
MC2: 19A

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150073 - ANDERSON -39- FULL WI DECIMAL = .770527 #WELLS: 1
RRC#, WELL#.....: 31381 - RRC DIST.: 08 FULL RI DECIMAL = .229473 DEPTH: 10950
OPERATOR#, AGENT#: 263696 - 608

OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 15501300
OIL FIELD NAME...: CAPROCK, EAST (FUSSELMAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	2,019	0	64.08	4.92	4.92	.00	99689
ALT RRC#:	GRAPH.....: X	2	1,716	0	65.10	4.97	4.97	.00	86084
		3	1,458	0	66.13	5.02	5.02	.00	74329
		=====	=====	=====					=====
			5,193	0					260,102

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	---	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	MARTIN COUNTY APPR D	1.000000	111,980	--	-----	-----	-----	-----	-----	-----	-----
01	MARTIN COUNTY	1.000000	111,980	1	0	0	99689	71948	27,741	25,982	27929
32	STANTON ISD (MARTIN	1.000000	111,980	2	0	0	86084	72667	13,417	11,023	21343
60	MARTIN HOSPITAL DIST	1.000000	111,980	3	0	0	74329	73393	936	674	16308
61	PERMIAN BASIN WATER	1.000000	111,980	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	260102	218008	42094	37679	65580

\$/BBLRESV:	9.42	EQUIP VAL:	8,725		
\$/BBLPROD:	8,150	WI OIL VAL:	37,679	RI OIL VAL:	65,580
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====	=====		
8/8 VALUE:	111,980	WI TOTAL:	46,400	RI TOTAL:	65,580

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 5.80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.80	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/45	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
68,522	6.0	
-----	-----	-----
	15.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	51	VAL:	10,350
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,230
LAST YR RI VAL: 56,770
LAST YR 8/8 VAL: 99,000

LAST YR OIL PROD: 2,439
LAST YR GAS PROD:

REMARKS1: P&A #1 8/98
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150704 - CHANDLER FULL WI DECIMAL = .804250 #WELLS: 1
RRC#, WELL#.....: 35875 - 2 RRC DIST.: 08 FULL RI DECIMAL = .195750 DEPTH: 10857
OPERATOR#, AGENT#: 263696 - 608

OPERATOR NAME....: FASKEN OIL AND RANCH
OIL FIELD#.....: 15501300
OIL FIELD NAME...: CAPROCK, EAST (FUSSELMAN)

ALT FRZ.:	ALT G\$ RRC:	1	2,632	0	0	64.08	4.92	4.92	.00	135644
ALT JOB#:	UNIT.....:	2	2,368	0	0	65.10	4.97	4.97	.00	124022
ALT LSE#:	EOR.....:	3	2,131	0	0	66.13	5.02	5.02	.00	113386
ALT RRC#:	GRAPH.....: X	4	1,918	0	0	67.17	5.08	5.08	.00	103653
		5	1,726	0	0	68.24	5.13	5.13	.00	94773

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,775	0	0				571,478
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00	MARTIN COUNTY APPR D	1.000000	204,070	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	MARTIN COUNTY	1.000000	204,070	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	STANTON ISD (MARTIN	1.000000	204,070							
60	MARTIN HOSPITAL DIST	1.000000	204,070	1	0	135644	90847	44,797	41,956	31058
61	PERMIAN BASIN WATER	1.000000	204,070	2	0	124022	91755	32,267	26,509	25130
				3	0	113386	92672	20,714	14,928	20332
				4	0	103653	93599	10,054	6,355	16448
				5	0	94773	94536	237	131	13309
				0	0	571478	463409	108069	89879	106277

\$/BBLRESV:	10.37	EQUIP VAL:	7,914		
\$/BBLPROD:	14,705	WI OIL VAL:	89,879	RI OIL VAL:	106,277
WI PAYOUT:	3.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
86,521	7.6		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 10,350
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,450
LAST YR RI VAL: 43,560
LAST YR 8/8 VAL: 69,010

LAST YR OIL PROD: 2,791
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 317-34192
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 329 MIDLAND LAST UPDATE: 4/18/2022 MNRLKWIL

LEASE#, NAME.....: 153042 - FEE "BH" FULL WI DECIMAL = .875000 #WELLS: 20
RRC#, WELL#.....: 45317 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 12000
OPERATOR#, AGENT#: 263696 - 608

OPERATOR NAME.....: FASKEN OIL AND RANCH
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	50,684	185,125	0	63.92	5.49	5.49	.00	2834756
				2	44,797	163,623	0	64.94	5.55	5.55	.00	2545478
				3	40,135	146,599	0	65.96	5.60	5.60	.00	2316392
				4	36,353	132,786	0	67.00	5.66	5.66	.00	2131195
				5	33,221	121,353	0	68.07	5.72	5.72	.00	1978684
				6	30,563	111,645	0	69.14	5.78	5.78	.00	1848985
				7	28,118	102,713	0	69.14	5.78	5.78	.00	1701069
				8	25,869	94,496	0	69.14	5.78	5.78	.00	1565010
00	MARTIN COUNTY APPR D	.180000	2,089,460	9	23,799	86,936	0	69.14	5.78	5.78	.00	1439780
01	MARTIN COUNTY	.180000	2,089,460	10	21,895	79,981	0	69.14	5.78	5.78	.00	1324593
32	STANTON ISD (MARTIN	.180000	2,089,460	11	20,143	73,583	0	69.14	5.78	5.78	.00	1218601
60	MARTIN HOSPITAL DIST	.180000	2,089,460	12	18,532	67,696	0	69.14	5.78	5.78	.00	1121140
61	PERMIAN BASIN WATER	.180000	2,089,460	13	17,049	62,280	0	69.14	5.78	5.78	.00	1031422
				14	15,685	57,298	0	69.14	5.78	5.78	.00	948903
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					406,843	1,486,114	0					24,006,008

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	889294	0	3724050	1176021	2,548,029	2,386,458	500470
2	794594	0	3340072	1187781	2,152,291	1,768,257	397230
3	718335	0	3034727	1199658	1,835,069	1,322,478	319391
4	657623	0	2788818	1211655	1,577,163	997,035	259746
5	607372	0	2586056	1223772	1,362,284	755,427	213150
6	564645	0	2413630	1236010	1,177,620	572,830	176054
7	519471	0	2220540	1236011	984,529	420,098	143336
8	477914	0	2042924	1236011	806,913	302,020	116698
9	439679	0	1879459	1236011	643,448	211,263	95009
10	404504	0	1729097	1236011	493,086	142,014	77353
11	372146	0	1590747	1236011	354,736	89,621	62977
12	342373	0	1463513	1236011	227,502	50,417	51273
13	314981	0	1346403	1236011	110,392	21,461	41745
14	289785	0	1238688	1236011	2,677	456	33986
=====	=====	=====	=====	=====	=====	=====	=====

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 67.63	GAS WI GR PRICE: 6.47						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.47						
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
=====	=====	=====	=====	=====	=====	=====	=====
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	7392716	0	31398724	17122985
-----	-----	-----	-----			14275739	9039835
1,120,020							2488418
-----	-----	-----	-----				

\$/BBLRESV: 19.41	EQUIP VAL: 79,850		
\$/BBLPROD: 0	WI OIL VAL: 6,911,433	RI OIL VAL: 1,902,527	
WI PAYOUT: 4.7	GAS VAL: 2,128,393	GAS VAL: 585,888	
RI PAYOUT: 5.8	PRD VAL: 0	PRD VAL: 0	
	=====	=====	=====
8/8 VALUE: 11,608,100	WI TOTAL: 9,119,680	RI TOTAL: 2,488,420	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 148.4 D B: 1.000 De/Dt: 12.3 / 8.0
GAS: 542.0 D B: 1.000 De/Dt: 12.3 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 18 EQ SCH#: 55 VAL: 162,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,809,730
LAST YR RI VAL: 1,410,980
LAST YR 8/8 VAL: 6,220,710

LAST YR OIL PROD: 54,767
LAST YR GAS PROD: 197,596

REMARKS1: 329-39103,317-39263 M-153042
REMARKS2: 776660,749840 P-6 MID-10216
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 6520 - COLEMAN -D- FULL WI DECIMAL = .937500 #WELLS: 1
RRC#, WELL#.....: 63859 - 2 RRC DIST.: 08A FULL RI DECIMAL = .062500 DEPTH: 8650
OPERATOR#, AGENT#: 684489 - 608

OPERATOR NAME....: QP, INC.
OIL FIELD#.....: 00448200
OIL FIELD NAME...: ACKERLY (DEAN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: 859 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- --
90 SANDS ISD (DAWSON CO 1.000000 66,110

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	766	0	0	63.13	6.08	6.08	.00	45335
2	697	0	0	64.13	6.14	6.14	.00	41909
3	634	0	0	65.15	6.21	6.21	.00	38743
4	577	0	0	66.17	6.27	6.27	.00	35808
5	525	0	0	67.22	6.34	6.34	.00	33103
6	478	0	0	68.29	6.41	6.41	.00	30603
7	434	0	0	68.29	6.41	6.41	.00	27849
=====	=====	=====	=====	=====	=====	=====	=====	=====
4,111	0	0						253,350

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	0	0	45335	26250	19,085	17,875	2843
2	0	0	41909	26512	15,397	12,649	2326
3	0	0	38743	26778	11,965	8,623	1903
4	0	0	35808	27045	8,763	5,539	1556
5	0	0	33103	27316	5,787	3,209	1273
6	0	0	30603	27589	3,014	1,466	1042
7	0	0	27849	27589	260	111	839
=====	=====	=====	=====	=====	=====	=====	=====
0	0	253350	189079	64271	49472	11782	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000 2.2

9.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,980
LAST YR RI VAL: 7,880
LAST YR 8/8 VAL: 48,860

LAST YR OIL PROD: 849
LAST YR GAS PROD:

REMARKS1: 115-31664 D-15010
REMARKS2: M-6520
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 115 DAWSON LAST UPDATE: 3/01/2022 MNRLKWIL

LEASE#, NAME.....: 153046 - THOMAS FULL WI DECIMAL = .804514 #WELLS: 2
RRC#, WELL#.....: 69968 - 1,2 RRC DIST.: 08A FULL RI DECIMAL = .195486 DEPTH: 9000
OPERATOR#, AGENT#: 724620 - 608

OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 00450900
OIL FIELD NAME...: ACKERLY, NORTH SPRABERRY

ALT FRZ.:	ALT G\$ RRC:	1	9,156	0	0	63.13	6.08	6.08	.00	465024
ALT JOB#:	UNIT.....:	2	8,049	0	0	64.13	6.14	6.14	.00	415276
ALT LSE#:	EOR.....:	3	7,183	0	0	65.15	6.21	6.21	.00	376490
ALT RRC#:	GRAPH.....:	4	6,465	0	0	66.17	6.27	6.27	.00	344162
		5	5,819	0	0	67.22	6.34	6.34	.00	314688
		6	5,237	0	0	68.29	6.41	6.41	.00	287722
		7	4,713	0	0	68.29	6.41	6.41	.00	258933

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	9,156	0	0	63.13	6.08	6.08	.00	465024
---	-----	-----	-----	2	8,049	0	0	64.13	6.14	6.14	.00	415276
90	SANDS ISD (DAWSON CO	1.000000	970,850	3	7,183	0	0	65.15	6.21	6.21	.00	376490
				4	6,465	0	0	66.17	6.27	6.27	.00	344162
				5	5,819	0	0	67.22	6.34	6.34	.00	314688
				6	5,237	0	0	68.29	6.41	6.41	.00	287722
				7	4,713	0	0	68.29	6.41	6.41	.00	258933
				=====	=====	=====	=====	=====	=====	=====	=====	=====
				46,622	0	0						2,462,295

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	465024	245197	219,827	205,888	106296
				2	0	0	415276	247648	167,628	137,717	84004
				3	0	0	376490	250125	126,365	91,067	67397
				4	0	0	344162	252626	91,536	57,866	54522
				5	0	0	314688	255152	59,536	33,014	44117
				6	0	0	287722	257703	30,019	14,602	35697
				7	0	0	258933	257704	1,229	524	28429
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	0	2462295	1766155	696140	540678	420462

				\$/BBLRESV:	14.41	EQUIP VAL:	9,710				
				\$/BBLPROD:	0	WI OIL VAL:	540,678	RI OIL VAL:	420,462		
				WI PAYOUT:	3.4	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	4.4	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	970,850	WI TOTAL:	550,390	RI TOTAL:	420,460		

OIL WELLHEAD PRICE: 66.79 GAS WI GR PRICE: 7.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 7.17
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
233,521			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 26.9 D B: 1.000 De/Dt: 12.8 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	51	VAL:	14,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 289,850
LAST YR RI VAL: 254,400
LAST YR 8/8 VAL: 544,250

LAST YR OIL PROD: 9,832
LAST YR GAS PROD:

REMARKS1: 115-33516,61, D-110048
REMARKS2: 742697,753995 M-153046
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 121700 - SLAUGHTER ELMA 1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 37033 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12000

OPERATOR#, AGENT#: 724620 - 608
OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 66301400
OIL FIELD NAME...: NUGGET (SILURIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 97900 EOR.....:
ALT RRC#: 37033 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000
01 MARTIN COUNTY 1.000000
30 KLONDIKE ISD-MARTIN 1.000000
60 MARTIN HOSPITAL DIST 1.000000
61 PERMIAN BASIN WATER 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV: .00		EQUIP VAL:		0			
\$/BBLPROD: 0		WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT: .0		GAS VAL:		0	GAS VAL:		0
RI PAYOUT: .0		PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 51 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: M-121700
REMARKS2: D-97900
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 120800 - SLAUGHTER "D" FULL WI DECIMAL = .725625 #WELLS: 1
RRC#, WELL#.....: 22751 - 4 RRC DIST.: 08 FULL RI DECIMAL = .274375 DEPTH: 9360
OPERATOR#, AGENT#: 724620 - 608

OPERATOR NAME....: ROFF OPERATING COMPA
OIL FIELD#.....: 87073333
OIL FIELD NAME...: SULPHUR DRAW (DEAN 8790)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 97000 EOR.....:
ALT RRC#: 22751 GRAPH.....: X

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
00				1	7,635	0	64.08	4.92	4.92	.00	355013
01				2	5,344	0	65.10	4.97	4.97	.00	252465
30				3	4,243	0	66.13	5.02	5.02	.00	203603
60				4	3,818	0	67.17	5.08	5.08	.00	186124
61				5	3,436	0	68.24	5.13	5.13	.00	170180
				6	3,093	0	69.32	5.18	5.18	.00	155586
JUR				7	2,783	0	69.32	5.18	5.18	.00	140028
---				8	2,505	0	69.32	5.18	5.18	.00	126025
00				9	2,254	0	69.32	5.18	5.18	.00	113422
01				10	2,029	0	69.32	5.18	5.18	.00	102080
30				=====	=====	=====					=====
60					37,140	0					1,804,526
61											

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---				---	---	---	---	---	---	---
1				0	0	355013	94500	260,513	243,994	126280
2				0	0	252465	95445	157,020	129,003	79472
3				0	0	203603	96399	107,204	77,258	56718
4				0	0	186124	97362	88,762	56,112	45884
5				0	0	170180	98336	71,844	39,839	37127
6				0	0	155586	99320	56,266	27,369	30039
7				0	0	140028	99320	40,708	17,370	23925
8				0	0	126025	99320	26,705	9,995	19055
9				0	0	113422	99320	14,102	4,630	15176
10				0	0	102080	99320	2,760	795	12087
=====				=====	=====	=====	=====	=====	=====	=====
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				0	0	1804526	978642	825884	606365	445763
YRS FLAT: FMVF: 8/8 RES:										

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80 \$/BBLRESV: 22.50 EQUIP VAL: 4,194
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80 \$/BBLPROD: 33,425 WI OIL VAL: 606,365 RI OIL VAL: 445,763
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.0 GAS VAL: 0 GAS VAL: 0
GRAV SCHED#/DEGREE: 99/36 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,056,320 WI TOTAL: 610,560 RI TOTAL: 445,760

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
---	---	---	---
90,000	25.0		
---	---	---	---
	30.0 2		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,410
LAST YR RI VAL: 77,090
LAST YR 8/8 VAL: 123,500

LAST YR OIL PROD: 4,469
LAST YR GAS PROD:

REMARKS1: #4A-P&A 2/06 M-120800
REMARKS2: 317-30845 D-97000
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 27300 - ATCHISON FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 16135 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9370
OPERATOR#, AGENT#: 743279 - 608

OPERATOR NAME....: SAHARA OPERATING COM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	23,010	1	774	0	0	64.08	4.92	4.92	.00	43398
01	MARTIN COUNTY	1.000000	23,010	2	657	0	0	65.10	4.97	4.97	.00	37476
32	STANTON ISD (MARTIN	1.000000	23,010		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	23,010		1,431	0	0					80,874
61	PERMIAN BASIN WATER	1.000000	23,010									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ /BBLRESV: 5.21 EQUIP VAL: 6,196
\$/BBLPROD: 3,239 WI OIL VAL: 6,521 RI OIL VAL: 10,289
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 23,010 WI TOTAL: 12,720 RI TOTAL: 10,290

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
35,000	2.3		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,260
LAST YR RI VAL: 13,470
LAST YR 8/8 VAL: 34,730

LAST YR OIL PROD: 843
LAST YR GAS PROD: 155

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 140100 - WHITE "G" FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 16354 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 8800

OPERATOR#, AGENT#: 743279 - 608
OPERATOR NAME....: SAHARA OPERATING COM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....: X

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 MARTIN COUNTY APPR D 1.000000 6,830
01 MARTIN COUNTY 1.000000 6,830
32 STANTON ISD (MARTIN 1.000000 6,830
60 MARTIN HOSPITAL DIST 1.000000 6,830
61 PERMIAN BASIN WATER 1.000000 6,830

8/8 VALUE: 6,830 WI TOTAL: 6,830 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000 .5

15.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,850
LAST YR RI VAL: 2,750
LAST YR 8/8 VAL: 9,600

LAST YR OIL PROD: 146
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 58200 - GRAHAM "C" FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 16463 - RRC DIST.: 08 FULL RI DECIMAL = .125000 DEPTH: 9500

OPERATOR#, AGENT#: 743279 - 608
OPERATOR NAME....: SAHARA OPERATING COM
OIL FIELD#.....: 85280300
OIL FIELD NAME...: SPRABERRY (TREND AREA)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	MARTIN COUNTY APPR D	1.000000	12,020	1	438	0	0	64.08	4.92	4.92	.00	24559
01	MARTIN COUNTY	1.000000	12,020	2	372	0	0	65.10	4.97	4.97	.00	21207
32	STANTON ISD (MARTIN	1.000000	12,020		=====	=====	=====					=====
60	MARTIN HOSPITAL DIST	1.000000	12,020		810	0	0					45,766
61	PERMIAN BASIN WATER	1.000000	12,020									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 1.89 EQUIP VAL: 6,196
\$/BBLPROD: 1,180 WI OIL VAL: 1,343- RI OIL VAL: 5,822
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.8 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 12,020 WI TOTAL: 6,200 RI TOTAL: 5,820

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 2
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

22,520 1.3

15.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 7,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,510
LAST YR RI VAL: 790
LAST YR 8/8 VAL: 7,300

LAST YR OIL PROD: 493
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150624 - BREEDLOVE-POLARIS FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 34977 - 1 RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 12103
OPERATOR#, AGENT#: 950523 - 608

OPERATOR NAME....: ZARVONA ENERGY LLC
OIL FIELD#.....: 19868350
OIL FIELD NAME...: COMANCHE BLUFF (SILURIAN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 505800 UNIT.....:
ALT LSE#: 109358 EOR.....:
ALT RRC#: 34977 GRAPH.....: X

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	MARTIN COUNTY APPR D	1.000000	1,798,910	1	13,983	0	64.08	4.92	4.92	.00	672023
01	MARTIN COUNTY	1.000000	1,798,910	2	11,843	0	65.10	4.97	4.97	.00	578234
30	KLONDIKE ISD-MARTIN	1.000000	1,798,910	3	10,271	0	66.13	5.02	5.02	.00	509416
60	MARTIN HOSPITAL DIST	1.000000	1,798,910	4	9,066	0	67.17	5.08	5.08	.00	456722
61	PERMIAN BASIN WATER	1.000000	1,798,910	5	8,117	0	68.24	5.13	5.13	.00	415428
				6	7,305	0	69.32	5.18	5.18	.00	379787
				7	6,575	0	69.32	5.18	5.18	.00	341834
				8	5,918	0	69.32	5.18	5.18	.00	307677
				=====	=====	=====					=====
					73,078	0					3,661,121
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---	---

				1	0	0	672023	291909	380,114	356,011	210729
				2	0	0	578234	294828	283,406	232,838	160460
				3	0	0	509416	297776	211,640	152,522	125099
				4	0	0	456722	300753	155,969	98,598	99257
				5	0	0	415428	303761	111,667	61,922	79895
				6	0	0	379787	306799	72,988	35,503	64639
				7	0	0	341834	306800	35,034	14,949	51486
				8	0	0	307677	306800	877	328	41009
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	3661121	2409426	1251695	952671	832574

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 17.38 EQUIP VAL: 13,673
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 952,671 RI OIL VAL: 832,574
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 67.80 GAS WI GR PRICE: 5.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.80
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
278,009			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 42.0 D B: 1.000 De/Dt: 16.5 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 51 VAL: 20,700
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 270,810
LAST YR RI VAL: 342,250
LAST YR 8/8 VAL: 613,060

LAST YR OIL PROD: 15,747
LAST YR GAS PROD:

REMARKS1:
REMARKS2: 237-34023,95,
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST RRC CO#: 317 MARTIN LAST UPDATE: 7/19/2022 MASSUPDATE

LEASE#, NAME.....: 150691 - BREEDLOVE-LEPUS FULL WI DECIMAL = .742750 #WELLS: 1
RRC#, WELL#.....: 35753 - 1 RRC DIST.: 08 FULL RI DECIMAL = .257250 DEPTH: 12168
OPERATOR#, AGENT#: 950523 - 608
OPERATOR NAME....: ZARVONA ENERGY LLC
OIL FIELD#.....: 19868350
OIL FIELD NAME...: COMANCHE BLUFF (SILURIAN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 505800	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 109406	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 35753	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	MARTIN COUNTY APPR D	1.000000							
01	MARTIN COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
30	KLONDIKE ISD-MARTIN	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:	0	
60	MARTIN HOSPITAL DIST	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:	0	
61	PERMIAN BASIN WATER	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:	0	
					=====			=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 67.80	GAS WI GR PRICE: 3.31	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.31	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/44	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#:	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: 317-34149 SID NO PROD JAN 1
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 515600 - MARTIN COUNTY APPR DIST

** SUMMARY PAGE **

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	WI OIL REVENUE
--	-----	-----	-----	-----
1	129205697	330841253	0	6374460228
2	81521040	231062346	0	4085903076
3	61456838	181007704	0	3129157332
4	49326414	148988667	0	2551243282
5	40917324	126103291	0	2150071044
6	34849897	109008053	0	1860313785
7	30033013	95090512	0	1603405048
8	25846688	83562530	0	1378456181
9	22651258	73178404	0	1208305182
10	19965054	64343137	0	1065179502
11	14164106	44050742	0	757475764
12	10577978	31337871	0	567455300
13	7355345	19855044	0	396041483
14	4793907	11965668	0	259169741
15	3166101	7154794	0	172186848
16	2196220	4739681	0	119866073
17	1324949	2694382	0	72489381
18	779898	1529976	0	42679764
19	344454	676056	0	18927572
20	193999	387319	0	10841324
21	71473	114847	0	3900975
22	13901	30902	0	766773
	=====	=====	=====	=====
	540755554	1567723179	0	27828295658

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	1111526796	0	7485987024	1468356888	6017094136	5622832438	2097702058
2	768031283	0	4853934359	1409981046	3443953313	2814055737	1200524643
3	602265212	0	3731422544	1333074689	2398347855	1714378788	814747661
4	498432558	0	3049675840	1247423114	1802252726	1127297883	587833054
5	425440755	0	2575511799	1163932897	1411578902	772721449	438322793
6	371008550	0	2231322335	1096067547	1135254788	543956776	335288913
7	323506607	0	1926911655	1050880866	876030789	367389058	255499867
8	284080211	0	1662536392	991482691	671053701	246321043	195380525
9	249053675	0	1457358857	954531997	502826860	161544216	151001558
10	219670454	0	1284849956	924914350	359935606	101195200	117423197
11	150381420	0	907857184	658548330	249308854	61318553	72742136
12	109326685	0	676781985	509491272	167290713	35946159	47236948
13	71435009	0	467476492	360175846	107300646	20130016	28227333
14	43910994	0	303080735	235505756	67574979	11072846	15758917
15	27192332	0	199379180	157363466	42015714	6015611	8892420
16	18597352	0	138463425	113675778	24787647	3105694	5343711
17	10699635	0	83189016	70137200	13051816	1433846	2797605
18	6145218	0	48824982	42291280	6533702	628075	1451335
19	2594496	0	21522068	18856607	2665461	224443	554029
20	1501291	0	12342615	11423981	918634	67031	255680
21	439078	0	4340053	4072330	267723	17452	88397
22	97939	0	864712	858968	5744	344	15994
	=====	=====	=====	=====	=====	=====	=====
	5295337550	0	33123633208	13823046899	19300050309	13611652658	6377088774

EQUIP VAL: 46,076,912

WI OIL VAL: 11,366,178,919

GAS VAL: 2,162,458,400

PRD VAL: 4,772,577-

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8/8 VALUE: 19,907,971,980

WI TOTAL: 13,569,941,650

RI OIL VAL: 5,316,025,711

GAS VAL: 1,024,127,358

PRD VAL: 2,122,738-

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RI TOTAL: 6,338,030,330